

NATIONAL HEALTH ACCOUNT INDONESIA: ACHIEVEMENTS AND CHALLENGES

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INDONESIA

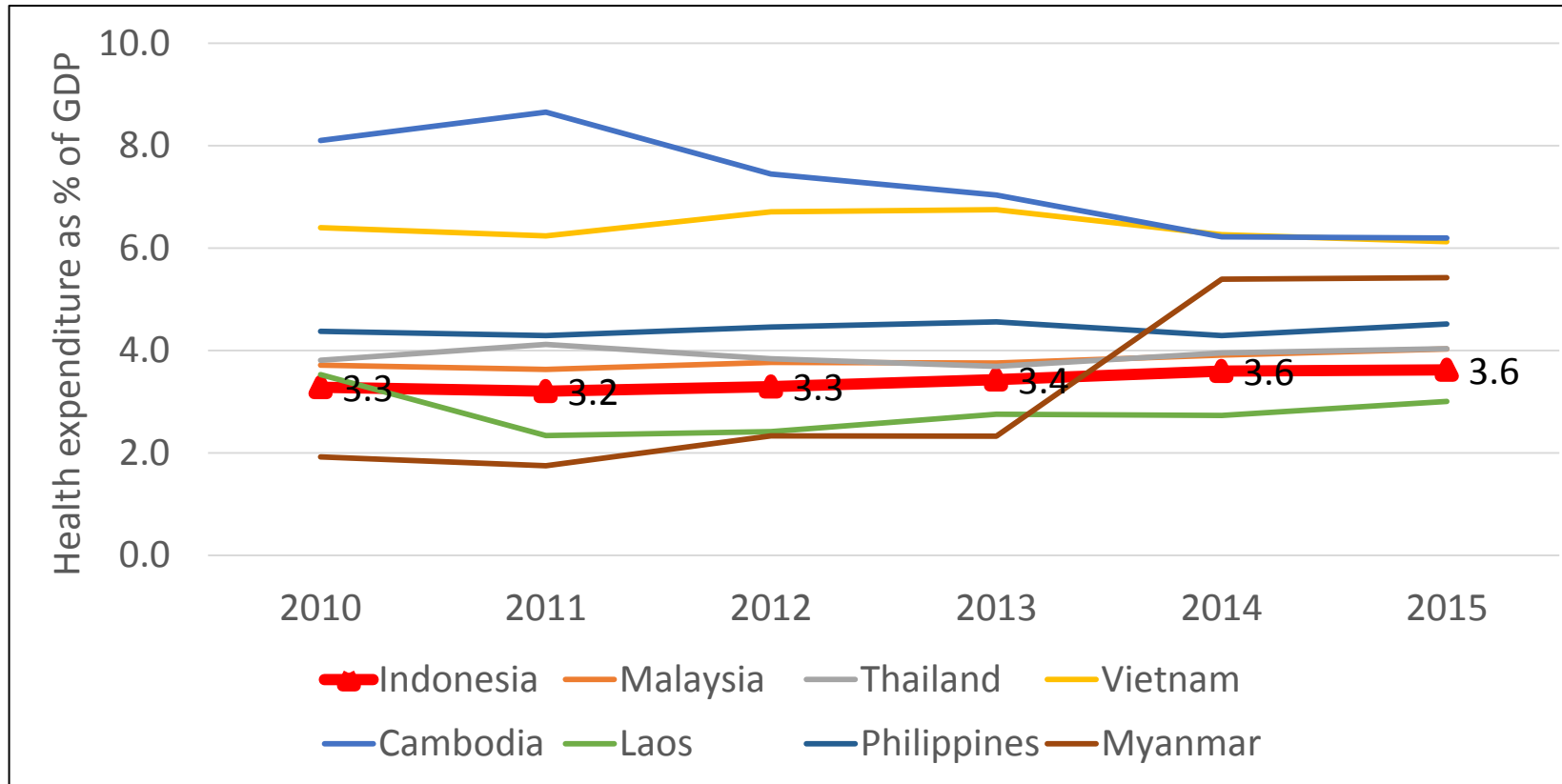


USAID
FROM THE AMERICAN PEOPLE

Composition of Health Expenditure – A Global Comparison, 2015

	Current Health Expenditure per Capita (US\$)	Share of GDP (%)	Public Share (%)	Social Health Insurance Share (%)	Out-of-Pocket Share (%)	External Share (%)
Brazil	780	9,0	43,3	0,0	28,3	0,0
Cambodia	71	6,0	27,2	0,1	58,4	0,0
China	426	5,0	19,6	37,2	32,4	0,01
India	63	4,0	22,2	2,6	65,1	0,0
Indonesia	122 *	3,4	22,2	14,7	47,6	0,0
Laos PDR	53	3	49,4	1,7	45,4	0,0
Malaysia	377	4,0	52,2	0,7	5,7	0,0
Philippines	127	4,0	17,9	14,1	53,5	0,0
Russia	524	6,0	27,3	33,8	36,4	0,0
South Africa	471	8,0	42,7	0,0	7,7	0,0
Sri Lanka	118	3,0	54,6	0,0	38,4	0,2
Thailand	219	4,0	64,5	8,6	12,2	0,3
Vietnam	117	6,0	24,2	21,8	43,5	4,4
East Asia & Pacific	188	4,7	42,0	12,0	45,0	4,0
Lower middle-income	132	6,0	44,0	9,0	40,0	12,0

Indonesia is Among the Lowest Health Expenditures in ASEAN



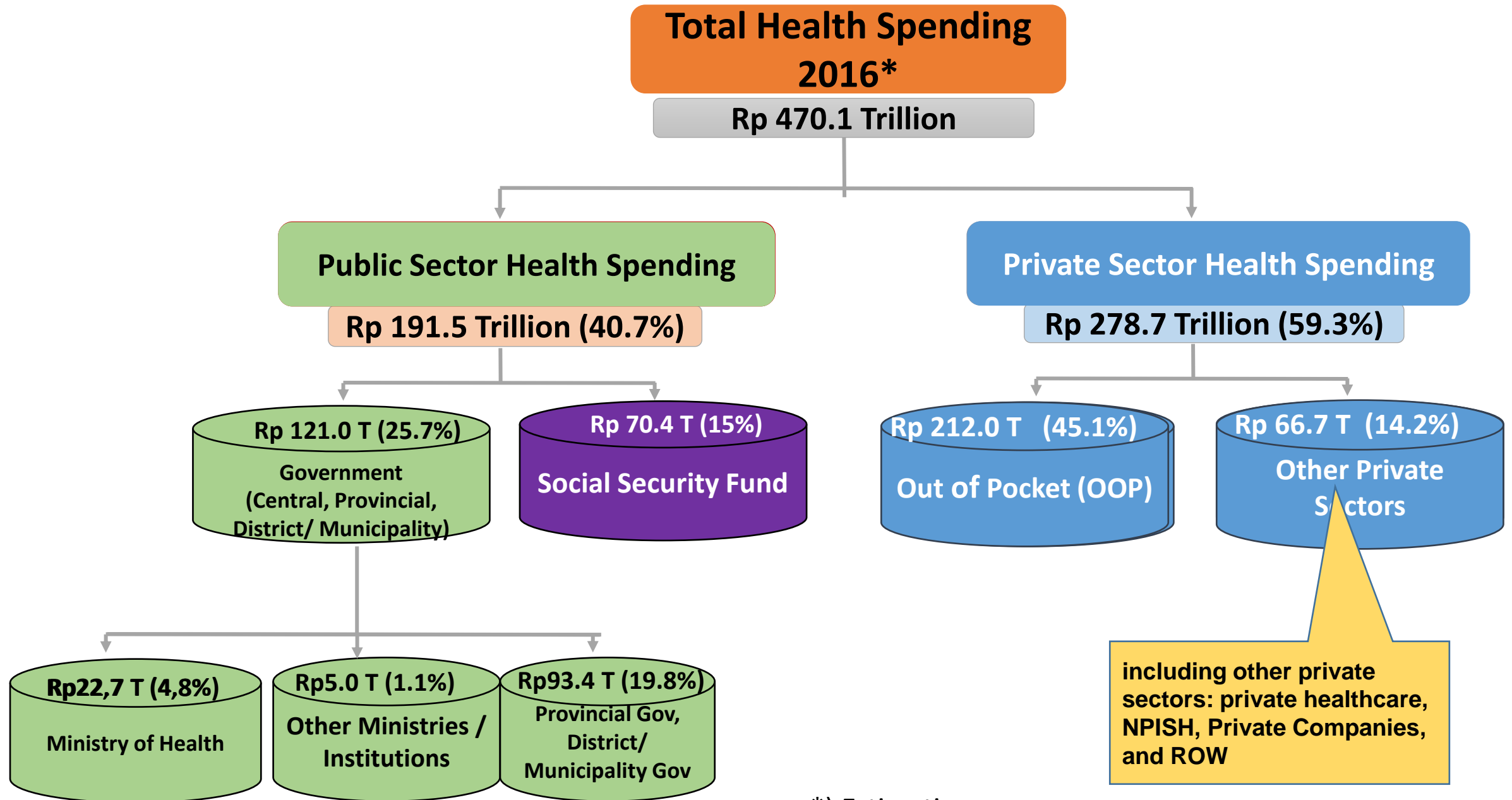
- Shows the commitment and allocation for the health sector
- Regulation UU 36 Year 2009 requires that the central budget allocate at least 5% of the total Central Budget for Health (excluding salaries)

Health Expenditure by Financing Scheme, 2010 – 2016

Financing Schemes	2010	2011	2012	2013	2014	2015	2016*	2010	2011	2012	2013	2014	2015	2016*
HF.1 Government schemes and compulsory contributory health care financing schemes	63.4	70.1	85.8	105.7	124.2	154.3	191.5	28.1%	27.9%	30.2%	32.3%	32.7%	37.0%	40.7%
HF.1.1.1.1 Ministry of Health	9.3	10.2	12.3	14.4	15.1	19.9	22.7	4.1%	4.1%	4.3%	4.4%	4.0%	4.8%	4.8%
HF.1.1.1.2 Other ministries	3.5	3.8	3.8	4.6	4.3	4.7	5.0	1.6%	1.5%	1.3%	1.4%	1.1%	1.1%	1.1%
HF.1.1.2.1 Provincial government	12.5	13.7	16.6	19.4	21.3	20.1	23.3	5.5%	5.5%	5.8%	5.9%	5.6%	4.8%	5.0%
HF.1.1.2.2 District government	26.6	27.8	35.6	43.3	36.1	48.2	70.0	11.8%	11.1%	12.5%	13.2%	9.5%	11.5%	14.9%
HF.1.2.1 Social health insurance	11.5	14.7	17.4	24.1	47.3	61.5	70.4	5.1%	5.9%	6.1%	7.3%	12.4%	14.7%	15.0%
HF.2 Voluntary health care payment schemes	34.1	36.0	41.0	53.2	70.8	64.4	66.7	15.1%	14.3%	14.4%	16.2%	18.6%	15.4%	14.2%
HF.2.1 Voluntary health insurance	7.0	6.8	8.3	9.7	10.2	10.5	13.1	3.1%	2.7%	2.9%	3.0%	2.7%	2.5%	2.8%
HF.2.2.1 NPISH	1.7	1.9	2.0	2.1	2.3	3.4	3.5	0.8%	0.7%	0.7%	0.7%	0.6%	0.8%	0.7%
HF.2.3 Enterprise	25.4	27.4	30.7	41.3	58.4	50.6	50.1	11.3%	10.9%	10.8%	12.6%	15.3%	12.1%	10.7%
HF.3 Household out-of-pocket payment	127.9	144.8	157.2	168.9	185.2	198.7	212.0	56.7%	57.7%	55.4%	51.5%	48.7%	47.6%	45.1%
Total (Rp trillion)	225.5	250.9	284.0	327.8	380.2	417.4	470.1	100%	100%	100%	100%	100%	100%	100%
Share of THE (% of GDP)	3.3	3.2	3.3	3.4	3.6	3.6	3.8							
THE per Capita (USD)	104	118	123	126	127	122	137							

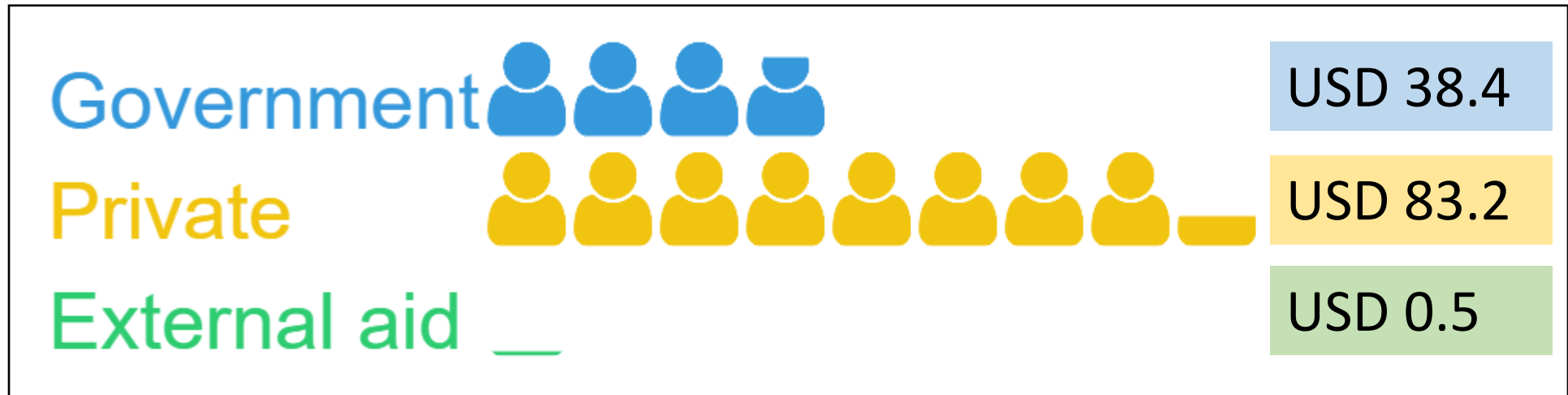
Note : *data estimation

Components of Indonesian Health Expenditure by Scheme, 2016



*) Estimation

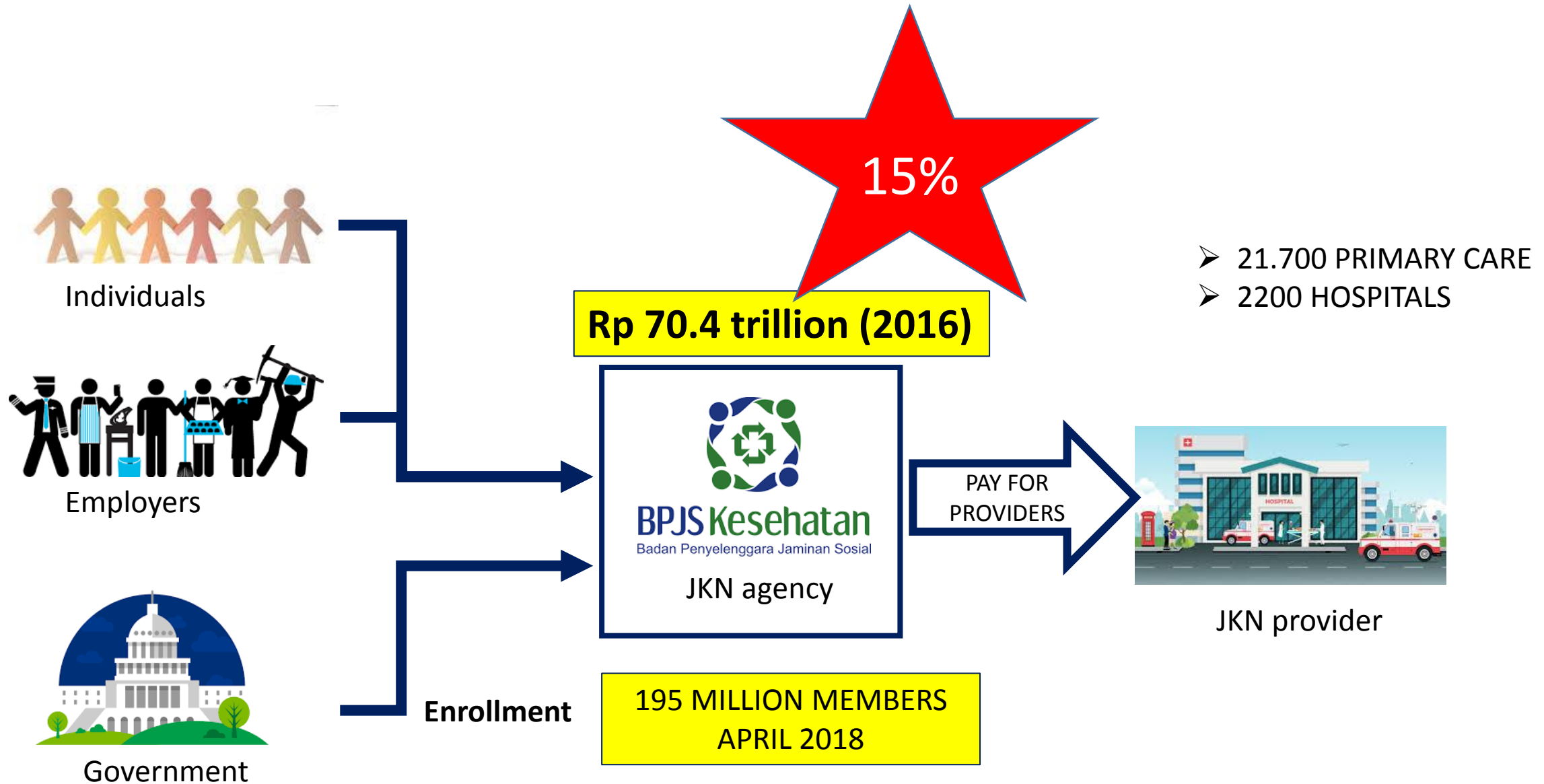
HEALTH SPENDING BY SOURCE, INDONESIA 2015



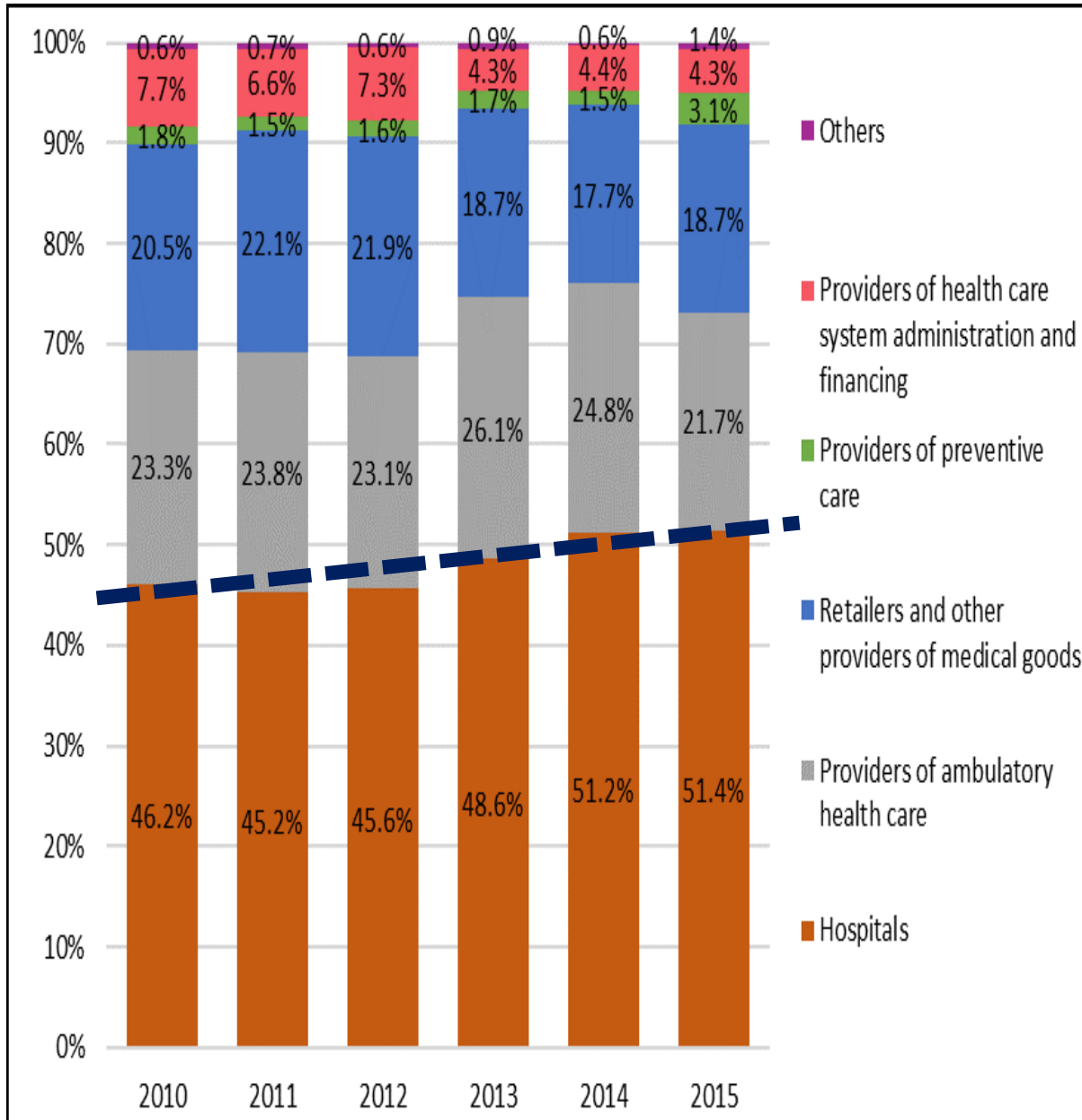
HEALTH SPENDING / CAPITA / YEAR -
2015

USD 122.00





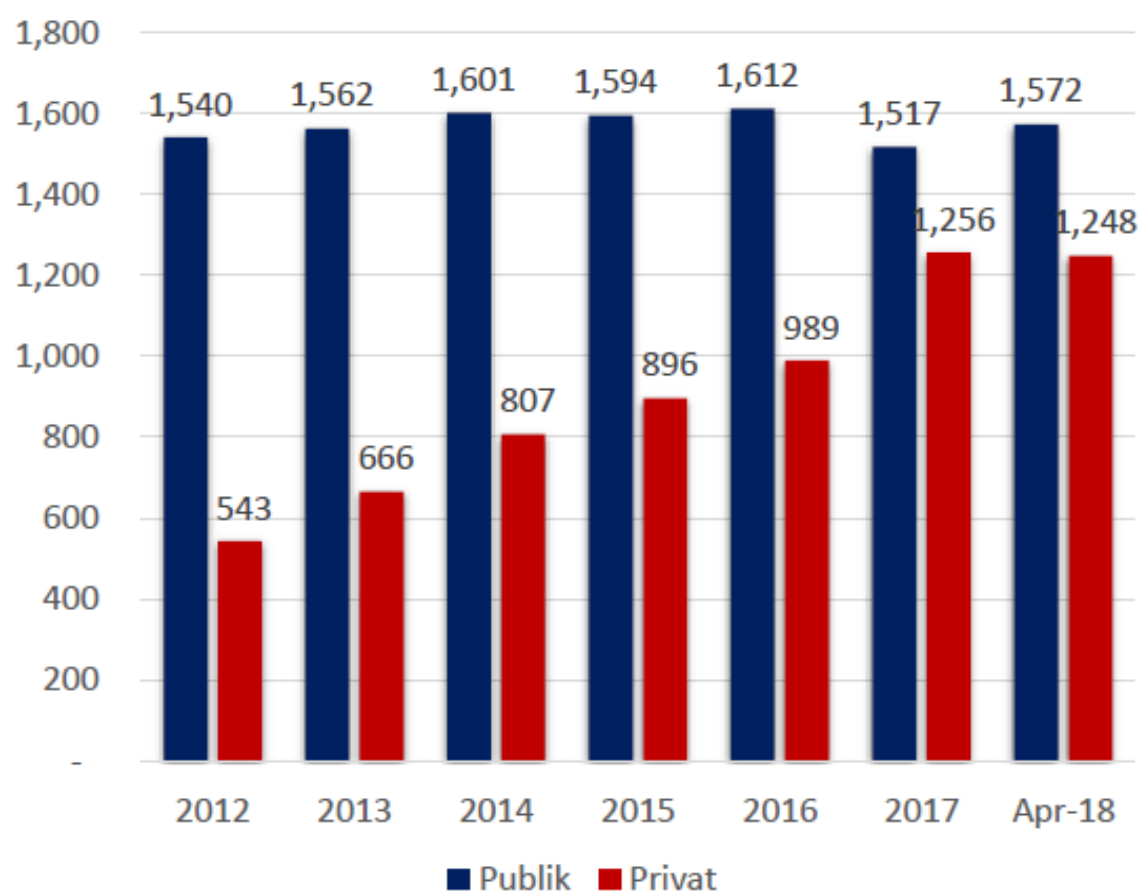
HEALTH EXPENDITURES by Providers (HP), 2010 – 2015



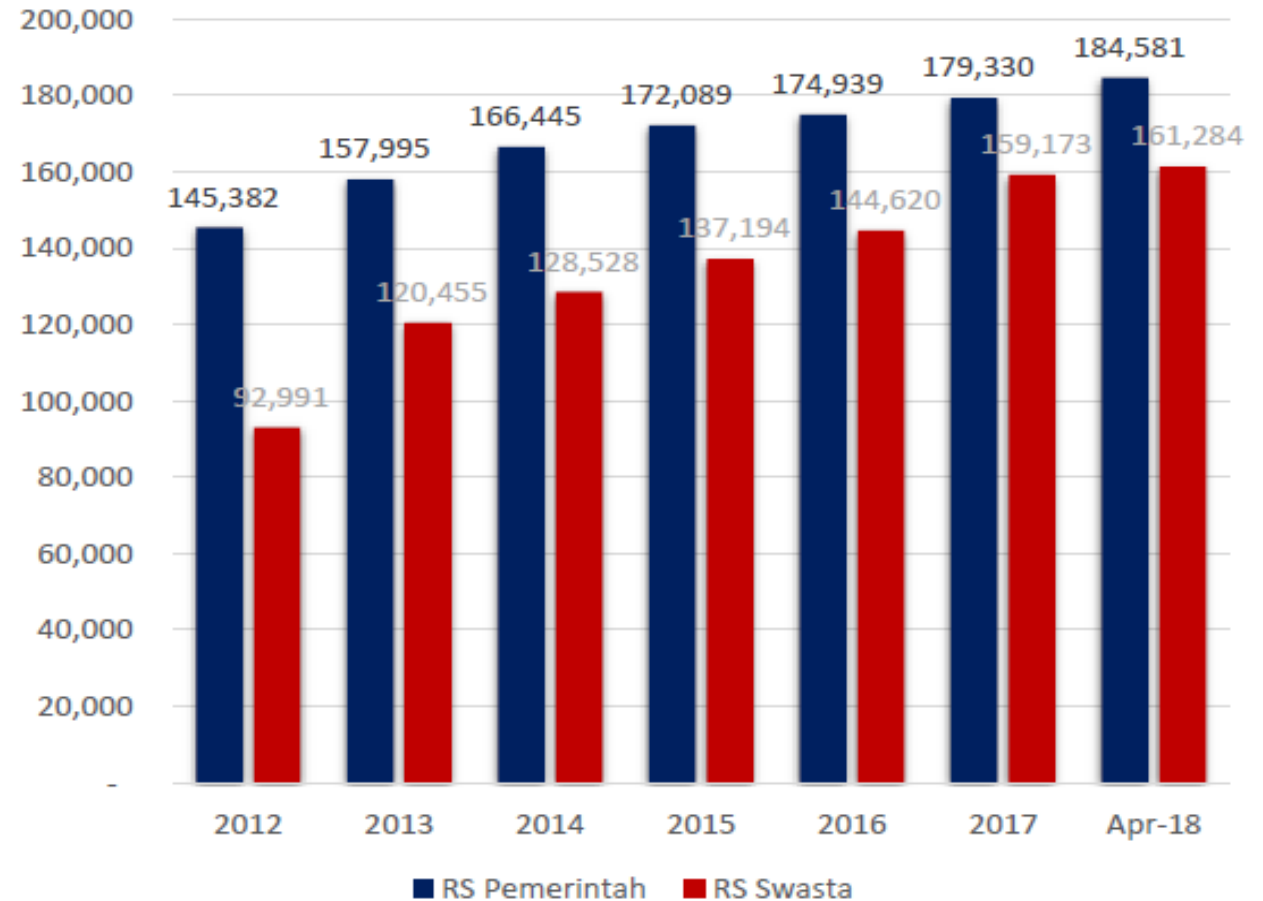
- Since 2014, the Ministry of Health's policies emphasizes **the improvement of the role of Primary Care (FKTP) as a gatekeeper**, with an effective referral system running and ability to provide health care delivery for up to 155 diagnoses (as required).
- As an effort to further improve health care, the payment scheme to providers was changed from a 'fee for service' mechanism to a 'prospective payment' system.
- The majority of health spending included in Health Care Providers (HP) are from **Hospitals (51.4% of THE in 2015)**, followed by ambulatory health care services such as clinics, general doctor practice and primary health care.
- In 2015, the proportion of preventive care shows a significant increase to 3.1% of THE (2015) compared to the previous 1.8% (2010).

Pertumbuhan Pesat RS Privat di Indonesia

RS Publik : RS Privat di Indonesia

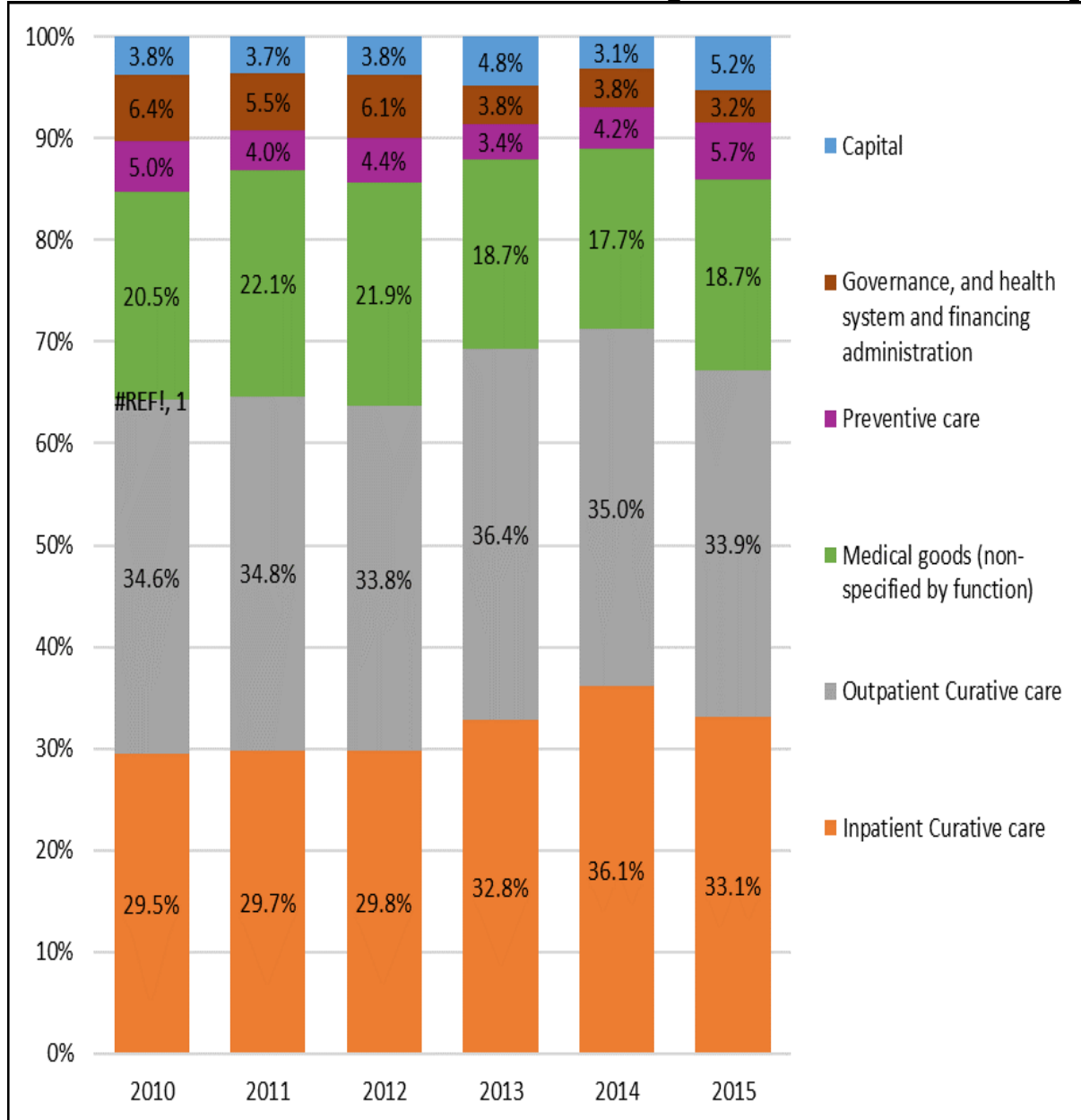


TT RS Pemerintah : RS Swasta di Indonesia



Sumber: PERSI pada presentasi IndoHCF, April 2018

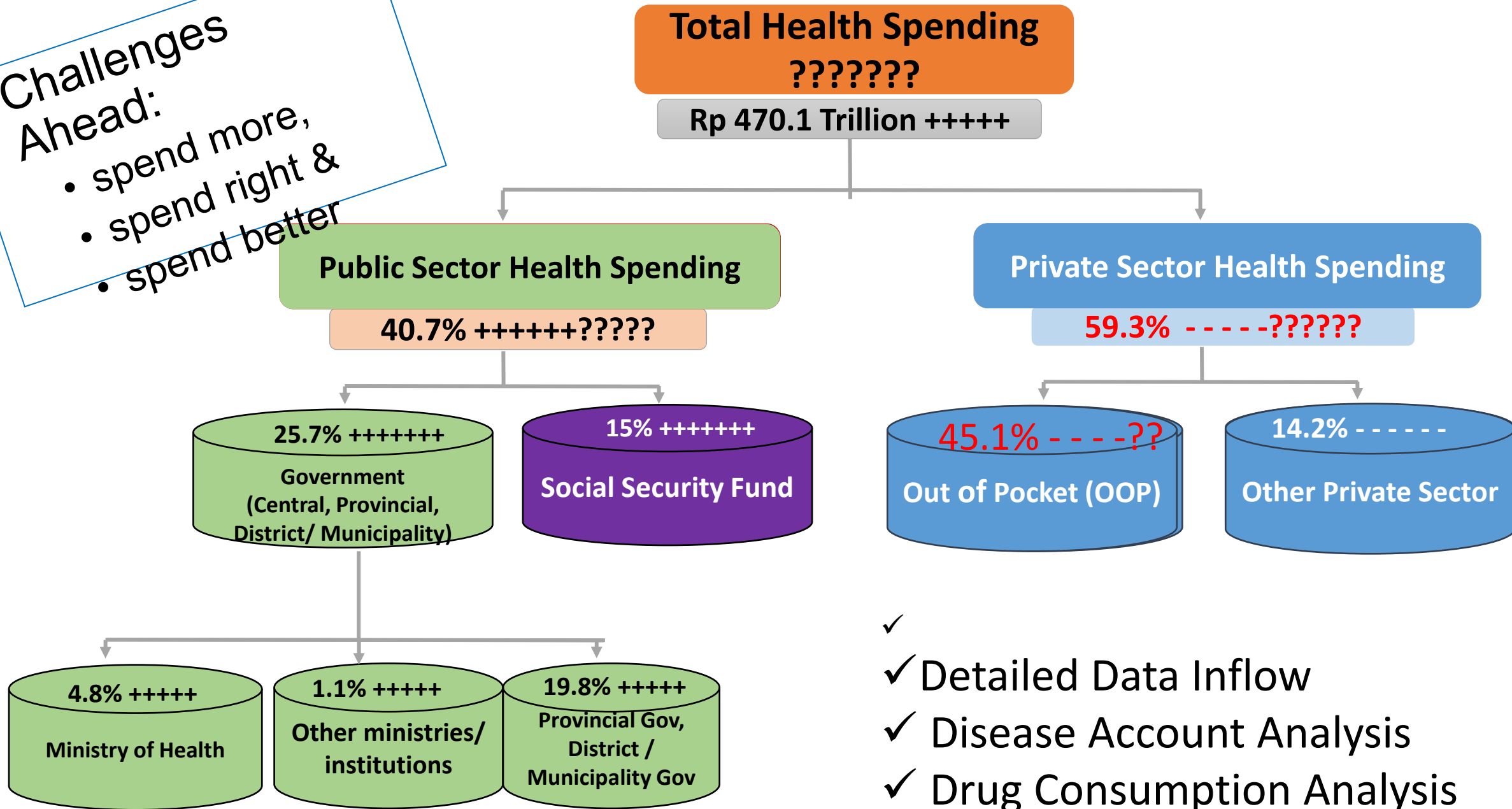
HEALTH EXPENDITURES by Functions (HC), 2010 – 2015



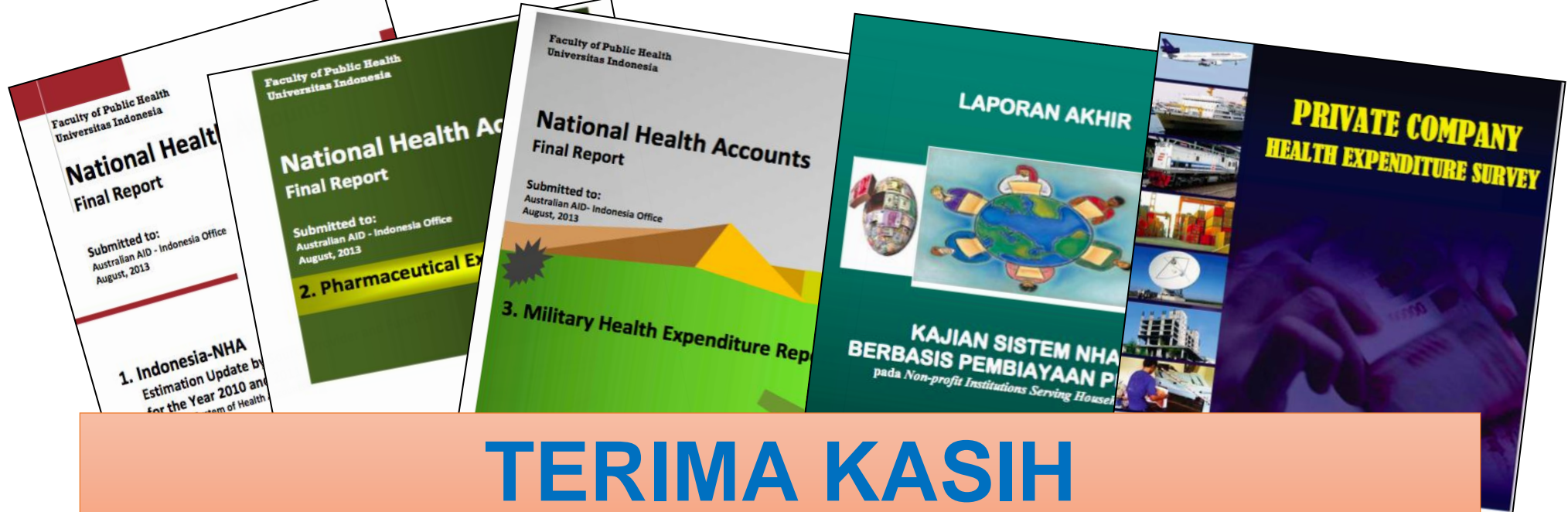
- Health Spending for the 2010 – 2015 period are mostly for **rehabilitative curative services, inpatient care and outpatient care**. There has been no fundamental changes seen in terms of proportion before and after the implementation of JKN.
- In 2015, health spending on **preventive care is 5.7% of THE** (in nominal terms, an increase of 109.2% from 2010).
- There is an increase of 2.1% in health spending for capital in 2015. This increase includes spending on training and education, as well as Ministry of Health’s research activities.
- Note: Only public sector capital spending can be estimated, the private sector capital expenditure are not yet included due to data limitations.

Challenges Ahead:

Challenges Ahead:
• spend more,
• spend right &
• spend better



- ✓ Detailed Data Inflow
- ✓ Disease Account Analysis
- ✓ Drug Consumption Analysis



TERIMA KASIH

