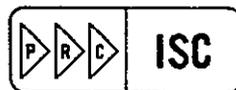


PBAR SYSTEM  
GENERAL TRAINING MANUAL

Updated February 1977

Prepared for  
Agency for International Development



**PRC INFORMATION SCIENCES COMPANY**

*A Company of Planning Research Corporation*

## PREFACE

This General Training Manual for the PBAR System is intended for distribution to, and retention by, all AID employees attending the training program given by PRC Information Sciences Company.

Included in this Manual is an overview of the system, a brief discussion of the more important design concepts and detailed descriptions and/or listings of PBAR's inputs (source documents) and outputs (standard reports).

Supplementing this Manual in the training program are the following:

- Terminal Operators Manual
- Subsystems Owners Manual
- Data Entry Specifications Manual
- DM Operations Manual
- PBAR Information User Guide,

and other materials, computer terminals, etc. as required.

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## SECTION I

### SYSTEM OVERVIEW

#### PURPOSE AND SCOPE OF THE SYSTEM

In early 1972, the Agency for International Development embarked on a Reform Plan intended to "refocus U.S. foreign assistance programs on areas of basic human needs." To aid the Agency in meeting its newly stated goals, a Planning Budgeting Accounting and Reporting System (PBAR) was developed. This new operating system changes substantially the way in which projects had been authorized and reviewed. Its purpose is twofold:

- To assure that Agency programs reflect stated priorities
- To assure that programs are proceeding toward and achieving their objectives within the expected costs.

The general PBAR concept had as an important ingredient the development of a management information system incorporating the four automated PBAR subsystems. The four subsystems and their purpose are as follows:

- Country Program Data Bank (CPDB) - a collection of descriptive and financial information about activities proposed for AID funding - to be used in planning, budgeting, making the Congressional Presentation, and approving projects and programs
- Project Accounting Information System (PAIS) - a system for collecting and maintaining financial data for AID funded projects - to be used for reporting on both expenditures and project implementation
- Development Information System (DIS) - a system for gathering and disbursing similar project and bibliographic data to be used by project designers
- Economic and Social Data Bank (ESDB) - a collection of economic and social statistics on a number of countries to be used by project planners, analysts, and for AID training.

## PBAR SYSTEM SUMMARY

Figure 1 provides a functional flow diagram of the PBAR automated system showing the flow of data elements associated with each subsystem through to the automated outputs designed to serve AID's functional management requirements.

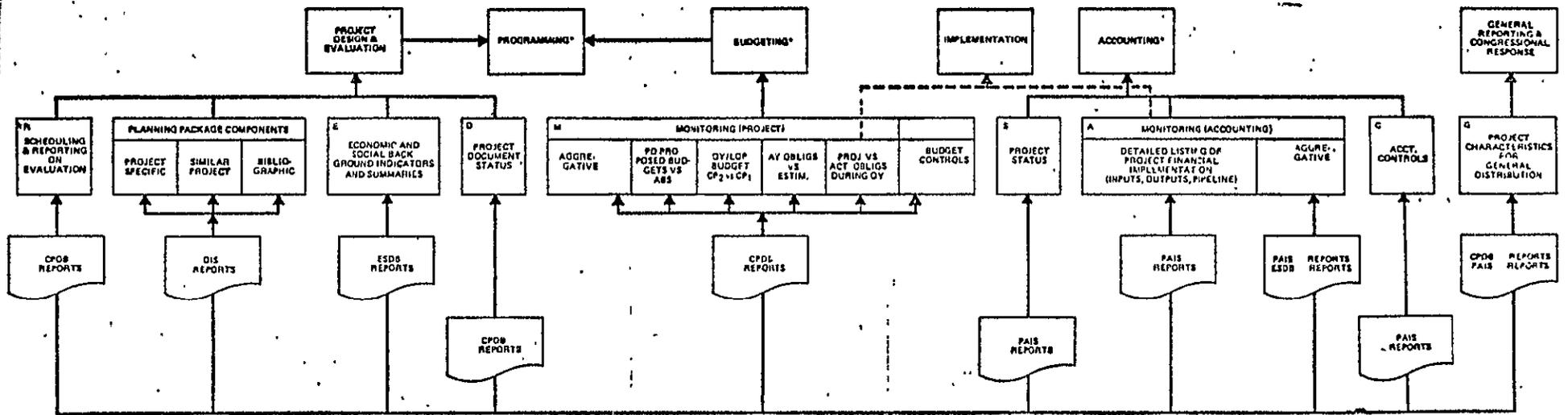
The flow chart depicts (1) the generalized flow of data elements into the automated data base from subsystem input documents and tapes; (2) the flow of elements stored or generated in the data base to output documents produced by each subsystem; (3) the functional management requirement to which the output document is addressed; and (4) peripheral data handling activities. The flow chart is functionally oriented from the point of view of AID/A, rather than from a data processing point of view.

Five AID management information functions are supported by PBAR:

- Project planning (design)
- Budgeting
- Accounting
- General reporting
- Evaluation

Each of these is shown on the flow chart together with a breakdown of the individual categories of management information associated with that function. In turn, the subsystem supplying, or functionally reporting, this information is indicated.

Two of the major management functions require special definitions in the context of the flow chart. The term "General Reporting" has been used for the function of supplying reports on AID activity,



\*CODES REFER TO REPORT TYPE AND CORRESPOND WITH THE SIXTH DIGIT OF THE REPORT NUMBER

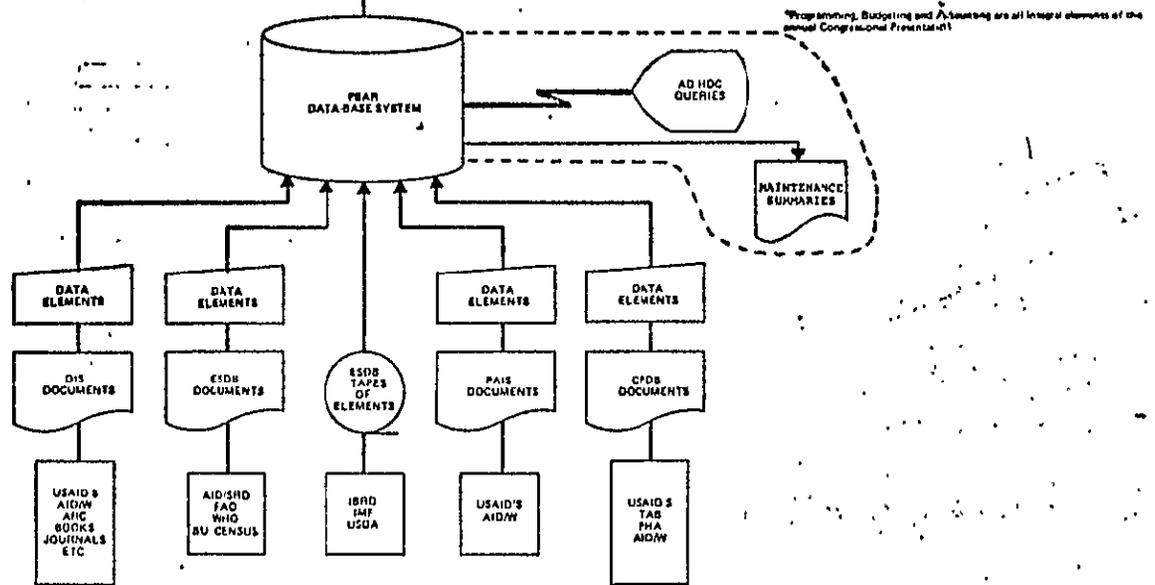


Figure 1. PBAR General Functional Flow Diagram

past and present, which is considered to be of general interest to personnel throughout the Agency and the outside public as well. Most of these reports are of an aggregative type, such as worldwide or regional summaries of completed or active projects by purpose or technical field. The term "Evaluation" is used in a limited sense, referring only to several reports generated by CPDB for the purpose of providing scheduling information for projects requiring an in-depth evaluation.

The peripheral data flows are shown in the dotted area on the chart consist of ad hoc queries to the data base from remote terminals and maintenance summaries from on-line corrections of elements in the data base.

## SECTION II

### DESIGN CONCEPTS

From the user's standpoint, the automated PBAR Information System can be viewed in terms of three basic components: outputs (reports), data elements and inputs.

To provide for a flexible method of data organization, capable of meeting AID's defined, as well as ad hoc, report needs; the general purpose data base management system INQUIRE is being used. INQUIRE makes it possible to produce a variety of output reports without the necessity of reorganizing the data base structure for each type of output as is generally the case when COBOL or FORTRAN are used.

The design concept incorporates a non-programmer oriented report writer which provides the capability to obtain, in a relatively easy fashion, any of the reports listed in the Subsystems Owners Manual. This is done by permanently storing the report-writing program in a system library which the user can access. To produce a standard report, the user requests the report by its code and associated parameters, as stored in the systems library, also specifying the appropriate options (e.g., by country rather than bureau) as the selection criteria. The system provides the user the ability to add to the library other reports as they are defined.

The ability of the user to produce ad hoc reports is also provided through the INQUIRE query command language. INQUIRE is

composed of a set of English-like instructions which allow the user to obtain the data desired, in the format required, from the PBAR data base.

The data base management system provides a capability for storage and maintenance of sets of defined data elements, through the specification of the data base structure.

The "owners" of the various subsystems, such as PPC/PIAS and FM, are responsible for the entry of data elements into the system. The data come from a variety of sources inside and outside the Agency but for the most part are supplied by the AID missions throughout the world.

Data entry is accomplished by entering data via an intelligent terminal with a cathode ray tube (CRT) screen in the case of the CPDB, DIS, and ESDB subsystems and via a TTY writer terminal for PAIS. Bulk data for PAIS, which comes in quarterly, is keypunched and entered on cards. Bulk data for ESDB come from World Bank sources on magnetic tapes and, after a conversion process, are fed directly into the data base.

On operator command, portions of each CPDB, DIS and ESDB input forms are shown on a SYCOR terminal's screen and a data entry technician keys in the data directly from a completed subsystem input form. PAIS terminal data entry is prompted element by element. Both types of input terminals are programmed to perform certain initial validation checks as the data are entered. When errors are made, messages are automatically sent to the terminal so that the operator can immediately take corrective actions.

The detailed step-by-step procedures for entering data from input documents into the data base are found in the Terminal Operators Manual. Included below are examples of input formats:

- To enter CPDB, DIS or ESDB data, the operator calls up a control transaction for that input type document and transaction formats like those below automatically appear on the screen of the SYCOR terminal. A flashing underscore or cursor shows the operator exactly where to key in the data.

PP Transaction Type 1 is used to enter data from PP blocks 8, 9A, 9B, 9C, 11E, 11H, 11K, 11N, and 11Q.

```
[*]X0301!          PP TRANSACTION TYPE 1

8.ESTIMATED FY OF PROJECT COMPLETION
[FYS X] ;
9.ESTIMATED DATE OF OBLIGATION
[A.INITIAL FY X] [B.QUARTER X] ;
[C.FINAL FY X] [D] ;
[11E.FIRST FY 6X] [H.FY 6X] [K.FY 6X] [N.FY 6X] [Q.FY 6X] *
```

PDAF Transaction Type 1 is used to enter the problem statement from the document.

```
[C]X1101!          PDAIF TRANSACTION TYPE 1
                                     [CONTINUATION ENTER 1 OR 2 X] !
4A. PROBLEM STATEMENT
•[M]
•[M]
•[M]
•[M]
•[M]
```

- For entering PAIS data from an input document, the data elements on the "card image" of the document in the data base are prompted item by item automatically at the DEC writer terminal. The transaction format for the Projected Obligations input form is:

Project Number									Disposition					Item Number					(5)	1st QTR.				2nd QTR.				3rd QTR.				4th QTR.				Total FY																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53
0	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9	9

The data base update function processes all PBAR transactions which have been entered from the data entry terminal or card reader and placed on the subsystem transaction file. Transactions are re-validated as necessary and then used to update the appropriate data base files.

SER/DM generates periodically scheduled reports and overnight printing of ad hoc requests. A user can override routing reports to SER/DM and obtain same-day service on his own terminal or an auxiliary high speed printer.

The following diagram shows the hardware aspects of the system by location and inter-relation of the major components

## SECTION III

### INPUTS AND OUTPUTS

To familiarize both owners and users with the operational components of the PBAR subsystems, this section presents a summary of PBAR inputs and outputs, including: descriptions of input documents, schedules for input and output, distribution of standard reports and examples of printed report formats.

Instructions for filling out input documents by the originating offices may be obtained from the subsystem owners (PPC/PIAS, FM, PPC/DI) while the coding for such documents is in Handbook 3. For specific information on entering PBAR data via a SYCOR or DEC terminal, refer to the Terminal Operators Manual, which also contains the detailed procedure for requesting a printed report using a DEC terminal. Information on ad hoc queries is given in the PBAR User Information Guide. The Subsystem Owners Manual contains information on the operational components of PBAR.

#### INPUT SOURCES FOR CPDB

##### PID Facesheet

The PID identifies good possibilities for AID support of a project and is the first formal internal step for project development. The PID Facesheet provides the PBAR automated system with proposed project information available at the PID stage of project development including cost and FY of Authorization/Obligation estimates and AID budget; purpose, technical, and special concerns codes; and project goal and purpose.

### PRP Facesheet

The PRP is used to review a project to determine whether there is enough confidence in it to authorize funding and to include it in the Congressional Presentation. The PRP Facesheet provides the PBAR automated system with proposed project information available at the PRP stage of project development including cost and FY of Authorization/Obligation estimates and AID budget.

### PP Facesheet

The PP provides a definitive description and appraisal of the project, responsibilities of AID and of the recipient, and the plan of implementation. The PP Facesheet provides the PBAR automated system with proposed project information available at the PP stage of project development including cost and dates of obligation estimates and AID budget.

### PDAF

The PDAF is used to indicate whether or not a project at the PID or PRP stage should continue to be developed. If the project is approved or conditionally approved, approval information such as approved budget is collected from the PDAF.

### PAF

The PAF designates the AID/W action taken on a PP, and if the project is approved, it provides the PBAR automated system with approved information such as budget and funding authorized.

### ABS/CP Summary

The ABS/CP Summary form serves a dual purpose. It records project and program budget data from the ABS for the Actual Year,

the Operational Year, the Budget Year and the Life of Project related to a particular Operational Year.

It also notifies the system that budget data for all countries in a specific bureau have been approved for use in the Congressional Presentation, and that the latest revision of each ABS for that bureau is to be entered into the CP data file. Additionally, the ABS/CP Summary Form is a vehicle for entry of revisions to the ABS and Notifications to the CP.

#### INPUT SOURCES FOR PAIS

##### INPUT FORM 31 - Project Agreement Abstract

This input form is used to activate a project that has been approved by a PAF during the planning process. For projects requiring bi-lateral agreements, the Project Agreement Abstract (transmitted by cable) will provide source data for project start date, agreement amount and all project benchmark dates. For projects not requiring agreements, project start date and estimated completion date are the only mandatory elements.

The primary input medium is an on-line data entry terminal providing necessary prompting for collection of required input.

##### INPUT FORM 32 - Cable/Memorandum Advice

This input form is used to record achievement of project benchmark dates, to record project and subproject completion dates, subproject start dates and to record project closed date. Project and subproject status will be automatically changed as necessary. For any projects, blocks 9 and 10 of the Project Financial Activity Report can provide source data for start and completion dates.

The primary input medium is an on-line data entry terminal providing necessary prompting for collection of required input.

### INPUT FORM 33 - Project Financial Implementation Plan

This document provides the source for projected (planned) expenditures on each funding source planned for projects. It is submitted immediately after the project agreement is signed and is updated for all projects at the beginning of each fiscal year. Submitted documents will enter the computer system on punched cards or the equivalent.

### INPUT FORM 34 - Project Financial Activity Report

This document is the source of actual obligations and expenditures for projects. These financial data are reported on the document at the component level within each funding source for the project. Where subprojects are used, the data are at the component level within each funding source for each subproject. In addition to financial data, the document provides for recording start and completion dates. If any entries are made in these blocks, the data must be entered using Form 32.

The report is partially prepared by the computer each quarter, using information stored in the data base. The documents are then transmitted to accounting stations for entry of the latest financial information. Submitted documents will then enter the computer system on punched cards or the equivalent.

### INPUT FORM 37 - Projected Obligations

This document provides the source for projected obligations on each funding source planned for projects. It is submitted at the beginning of each fiscal year for that year, and updated as necessary during the year. Submitted documents will enter the computer system on punched cards or the equivalent.

## INPUT SOURCES FOR DIS

### Project Data Abstract Form

The Project Data Abstract Form consists of lengthy narrative abstracts submitted with, or gathered from, the Project Paper. The purpose of the form is to capture detailed descriptions of AID projects and, in addition, to identify any bibliographic references associated with the project. A Problem Statement, a Project Strategy, a Summary Project Description, a series of Bibliographic ID's tying the project to records stored in the BIBREF file and Keyword entries modifying the narrative, will comprise the substance of the various blocks. Data elements originating from this input are stored on the PROJTEXT file.

### Logical Framework Data Form

The Logical Framework (Logframe) establishes the logic connecting the project purpose and goal to project outputs and inputs. The purpose of the form is to provide a means whereby levels of the Logframe Matrix may be entered independently or as a group. All of the narrative Logframe information is stored by group and level in the PROJTEXT file. It should be noted that information entered on this form is generated from Logframes that have been written at PP time, or later. The project goal and purpose narratives associated with the PID and the PRP enter PBAR through CPDB and are stored on the PBARPROJ file.

### Related Project Data Form

The Related Project Data Form consists of data generated by project designers which are submitted with the Project Paper. Its purpose is to identify any AID, host country, or other donor projects that are in any way associated or connected with the AID project referred to by the PP. The data elements that originate from this form are stored on the PROJTEXT file.

## Bibliographic Data Form

The Bibliographic Data Form is designed to capture data that can describe any type of bibliographic material used by the project designer. Not only will the form contain descriptive information about the reference itself (i.e., book, periodical, evaluation, individual, institution, etc.), but it will provide a means whereby an analyst can relate that material to a specific AID project.

### INPUT SOURCES FOR ESDB

ESDB input comes from four sources: the IBRD, the IMF, the USDA, and AID. The data from the IBRD, IMF, and USDA are on five magnetic tapes, while the AID data is manually prepared by AID from AID ledgers and by modification of the data from the IBRD, IMF, and USDA, and from other sources to be determined by AID. The input of AID Manual Input is accomplished through the use of three input forms.

### AID Manual Input

Data are entered on the AID Manual Input Form as a series of codes and values (e.g., country code, year, element name, and value). Four types of information are added, changed or deleted via this technique:

- Economic data (non-repeating) - country code, the year(s) of data to be added, changed, or deleted, the data element name for the specific element that is to be added (e.g., the name for Area is AREA), changed or deleted, and the new values of items being added to the data base.
- Economic data (repeating) - the same data as described above with the addition of the repeating element name (e.g., COMMODITY) and its value (e.g., the SITC code for corn) code.
- Trading Partner Data - essentially the same as described above, but a code for the trading partner must be entered in addition to the commodity code that represents the commodity being traded.

### AID Loans and Grants Input Forms

Data entered on the AID Loans and Grants Input Form is used by ESDB to calculate country, regional, and worldwide totals of AID, U.S., and Other Donor loans and grants, and to produce the three reports that contain these totals.

### AID Textual Data Input Form

Data entered on this form provides a description of certain characteristics of each country, e.g., rainfall and waterways, and is printed in total in the AID Basic Data for Regional Data Books Report.

### INPUT SOURCES BY SUBSYSTEM - GIVING SCHEDULE AND SOURCE OFFICE

<u>Country Program Data Bank</u>	<u>Date Entered-Peak Period (Number)</u>	<u>Source</u>
PID	July/Aug (300)	USAID's, TAB, PHA, AID/W
PID Revision	Throughout year (100)	USAID's, TAB, PHA, AID/W
PRP	Nov/Dec (200)	USAID's, TAB, PHA, AID/W
PRP Revision	Throughout year (100)	USAID's, TAB, PHA, AID/W
PP	March/April (200)	USAID's, TAB, PHA, AID/W
PP Revision	Throughout year (100)	USAID's, TAB, PHA, AID/W
PDAF	Aug/Sept (250)	Responsible Bureaus
PDAF Revision	Throughout year (200)	Responsible Bureaus
PAF	March/April (250)	Responsible Bureaus
PAF Revision	Throughout year (50)	Responsible Bureaus
ABS/CP Summary (ABS)	At time of ABS Submission - July (60)	Responsible Bureaus
ABS Revision	Throughout year (180)	USAID's, AID/W, Responsible Bureaus
ABS/CP Summary (CP)	At time of CP Submission - Dec (60)	USAID's, AID/W, Responsible Bureaus
CP Notification	Throughout year (60)	USAID's, AID/W, Responsible Bureaus

Project Accounting  
and Information  
System

Date Entered-Peak  
Period (Number)

Source

Project Financial  
Activity Report

Quarterly - 10 days  
after end of FQ (2000)

USAID's and AID/W

Project Agreement  
Abstract

Within 48 hours of  
signing of PAA (100)

USAID's

Advice from Missions  
(CA)

Throughout year (200)

USAID's.

Project Financial  
Implementation Plan

1. Early Sept. )  
2. Projected expen- )  
ditures within )1500  
1st six months )  
of FY )

USAID's and AID/W

Projected Obligation

Quarterly (1500 1st  
Q., 500 throughout  
year)

USAID's and AID/W

Inter-office Memo  
(PAA/CA)

Throughout year (150)

AID/W

Development Information  
Service

Project Data Abstracts

After submission of .  
PP (200)

P.P. Evaluations

Logical Framework Data

After submission of  
PP (200)

P.P.

Related Project Data

After submission of PP

P.P.

Bibliographic Data

Throughout year

P.P. Evaluations  
211 D Grant, ARC  
Documents, Books  
Journals, etc.

Economic and Social  
Data Bank

Social and Economic  
Data Bank

Quarterly

IBRD

Social Indicators  
Data File

Quarterly

IBRD

Agricultural Production  
Indexes

Twice a year

USDA

<u>Economic and Social Data Bank</u>	<u>Date Entered-Peak Period (Number)</u>	<u>Source</u>
International Financial Statistics	Quarterly	IMF
Direction of Trade	Quarterly	IMF
AID (Manual Inputs)	Throughout year	AID
AID Textual Data	Throughout year	AID
AID Loans and Grants (Manual Inputs)	Throughout year	AID

The input source documents for CPDB, PAIS, DIS, and ESDB are shown on the following pages.







AGENCY FOR INTERNATIONAL DEVELOPMENT <b>PROJECT DOCUMENT          ACTION FORM</b>				1. TRANSACTION CODE <input type="checkbox"/> A = ADD <input type="checkbox"/> C = CHANGE <input type="checkbox"/> D = DELETE		<b>PDAF</b> 2. DOCUMENT CODE 4	
3. COUNTRY/ENTITY				4. DOCUMENT REVISION NUMBER			
5. PROJECT NUMBER (7 digits)		6. BUREAU/OFFICE		7. PROJECT TITLE (Maximum 40 characters)			
<input type="checkbox"/>		A. SYMBOL    B. CODE		<input type="checkbox"/>			
8. RELATED DOCUMENT CODE		9. PROJECT DOCUMENT ACTION		ACTION TAKEN			
<input type="checkbox"/> 1 - PID 2 - PRP		(ENTER COMMENT FOR * ITEMS IN BLOCK 13)		<input type="checkbox"/> A - APPROVED D - DISAPPROVED* S - SUSPENDED*		CA - CONDITIONALLY APPROVED* DD - DECISION DEFERRED*	
10. APPROVED BUDGET AID APPROPRIATED FUNDS (\$000)							
A. APPROPRIATION	B. PRIMARY PURPOSE CODE	PRIMARY TECH CODE		E. FIRST FY _____		LIFE OF PROJECT	
		C. GRANT	D. LOAN	F. GRANT	G. LOAN	H. GRANT	I. LOAN
(1)							
(2)							
(3)							
(4)							
TOTALS							
11. PROPOSED PLANNING RESOURCES				12. PROPOSED NEXT DOCUMENT			
<input type="checkbox"/> 1 - APPROVED 2 - DISAPPROVED 3 - APPROVED AS MODIFIED				A. <input type="checkbox"/> 2 - PRP 3 - PP		B. PROPOSED NEXT DOCUMENT DATE	
						MM   DD   YY	
13. COMMENTS (Maximum 240 characters)							
[ ]							
14. ACTION REFERENCE		A. AIRGRAMS				B. ACTION REFERENCE DATE	
		[ A   I   D   T   O   A         ]					
		TELEGRAMS					
		[ S   T   A   T   E         ]					
		MEMORANDA					
		[                 ]				MM   DD   YY	
15. CLEARANCES	TYPED NAME		TITLE		DATE		INITIALS
	A.						
	B.						
	C.						
	D.						
	E.						
F.							
16. RESPONSIBLE BUREAU SIGNATURE						17. ACTION DATE	
						MM   DD   YY	

AGENCY FOR INTERNATIONAL DEVELOPMENT  
**PROJECT AUTHORIZATION AND REQUEST  
 FOR ALLOTMENT OF FUNDS PART I**

1. TRANSACTION CODE

A = ADD  
 C = CHANGE  
 D = DELETE

PAF

2. DOCUMENT CODE  
 5

3. COUNTRY/ENTITY

4. DOCUMENT REVISION NUMBER

5. PROJECT NUMBER (7 digits)

6. BUREAU/OFFICE

A. SYMBOL

B. CODE

7. PROJECT TITLE (Maximum 40 characters)



8. PROJECT

ACTION TAKEN

APPROVAL

DECISION

A = APPROVED  
 D = DISAPPROVED  
 DE = DEAUTHORIZED

9. EST. PERIOD OF IMPLEMENTATION

YRS.

QTRS.

10. APPROVED BUDGET AID APPROPRIATED FUNDS (\$000)

A. APPROPRIATION	B. PRIMARY PURPOSE CODE	PRIMARY TECH. CODE		E. 1ST FY		H. 2ND FY		K. 3RD FY	
		C. GRANT	D. LOAN	F. GRANT	G. LOAN	I. GRANT	J. LOAN	L. GRANT	M. LOAN
(1)									
(2)									
(3)									
(4)									
TOTALS									

A. APPROPRIATION	N. 4TH FY		Q. 5TH FY		LIFE OF PROJECT		11. PROJECT FUNDING AUTHORIZED (ENTER APPROPRIATE CODE(S)) 1 = LIFE OF PROJECT 2 = INCREMENTAL LIFE OF PROJECT	A. GRANT	B. LOAN
	O. GRANT	P. LOAN	R. GRANT	S. LOAN	T. GRANT	U. LOAN			
(1)									
(2)									
(3)									
(4)									
TOTALS							C. PROJECT FUNDING AUTHORIZED THRU		FY <input type="checkbox"/> <input type="checkbox"/>

12. INITIAL PROJECT FUNDING ALLOTMENT REQUESTED (\$000)

A. APPROPRIATION	B. ALLOTMENT REQUEST NO.	
	C. GRANT	D. LOAN
(1)		
(2)		
(3)		
(4)		
TOTALS		

13. FUNDS RESERVED FOR ALLOTMENT

TYPED NAME (Chief, SER/FM/FSD)

SIGNATURE

DATE

14. SOURCE/ORIGIN OF GOODS AND SERVICES

 000

 941

 LOCAL

 OTHER \_\_\_\_\_

15. FOR AMENDMENTS, NATURE OF CHANGE PROPOSED

FOR PPC/PIAS USE ONLY

16. AUTHORIZING OFFICE SYMBOL

17. ACTION DATE

MM	DO	YY

18. ACTION REFERENCE (Optional)

ACTION REFERENCE DATE

MM	DO	YY



INPUT DOCUMENT CODE 31 - PROJECT AGREEMENT ABSTRACT

No source document exists for this information. The terminal operator obtains the following information by cables or inter-office memos. The terminal user will be prompted for, and will be permitted to input the following data:

Document Code  
Project Number  
Project Agreement Amount  
Project Start Date  
Estimated Date of Project Completion  
Benchmark Data  
    Benchmark Number  
    Original Estimated Date of Benchmark

10/26/76

INPUT DOCUMENT CODE 32 - CABLE/MEMORANDUM ADVICE

No source document exists for this information. The terminal operator obtains the following information by cables, or inter-office memos. The terminal user will be prompted for, and will be permitted to input the following data:

Document Code  
Project Number  
Subproject Number  
Subproject Start Date  
Estimated Date of Project/Subproject Completion  
Actual Date of Project/Subproject Completion  
"Closed" Indication for Project/Subproject  
Benchmark Data  
    Benchmark Number  
    Original Estimated Date of Benchmark  
    Revised Estimated Date of Benchmark  
    Actual Date of Benchmark

10/26/76

10/12/76

REPORT CONTROL SYMBOL					1. COUNTRY OR AID/W OFFICE					PFIP PAGE ___ OF ___				
AGENCY FOR INTERNATIONAL DEVELOPMENT PROJECT FINANCIAL IMPLEMENTATION PLAN										2. DOCUMENT CODE				
										33				
3. COUNTRY CODE		4. DOCUMENT CONTROL NO.		5. DATE										
6. ITEM NUMBER	7. PROJECT SEQUENCE NUMBER	8. APPROPRIATION CODE	9. LOAN/GRANT IDENTIFIER	10. PRIOR YEARS ACTUAL EXPENDITURES (\$000)	11. PROJECTED EXPENDITURES (\$000)							12. TOTAL ALL YEARS (10) + (11)		
					A. FISCAL YEAR				B. FY	C. FY	D. FY		E. FY	F. ALL FUTURE YEARS
					(1) 1ST QTR.	(2) 2ND QTR.	(3) 3RD QTR.	(4) 4TH QTR.						
<b>TOTALS</b>														

III-18



AGENCY FOR INTERNATIONAL DEVELOPMENT <b>PROJECTED OBLIGATIONS</b>		1. COUNTRY OR AID/W OFFICE		PAGE ___ OF ___ PAGES P01					
3. COUNTRY CODE		4. DOCUMENT CONTROL NO.		2. DOCUMENT CODE 37					
3. COUNTRY CODE		4. DOCUMENT CONTROL NO.		5. DATE					
3. COUNTRY CODE		4. DOCUMENT CONTROL NO.		5. FISCAL YEAR					
7. PROJECT SEQUENCE NO.	8. PROJECT TITLE	9. APPRO- PRIA- TION CODE	10. LOAN/ GRANT IDENTI- FIER	11. PROJECTED OBLIGATIONS (\$000)					
				1ST Q	2ND Q	3RD Q	4TH Q	TOTAL	

AID 750-11 (7-76)

REPORT CONTROL SYMBOL		1. COUNTRY OR AID/W OFFICE	
AGENCY FOR INTERNATIONAL DEVELOPMENT 1976 FINANCIAL IMPLEMENTATION PLAN		1. COUNTRY OR AID/W OFFICE	
4. DOCUMENT CONTROL NO.		5. DATE	















**AID LOANS AND GRANTS**

(All figures are in thousands of U.S. Dollars)

1. TRANSACTION CODE

A = Add  
 C = Change  
 D = Delete

Page 1 of 2

LG

2. DOCUMENT CODE

21

3. COUNTRY CODE

--	--	--

4. FISCAL YEAR

--	--

FY

**5. AID**

Assistance Code

**A. Loans**

1	0
---	---

(1) FY

--	--	--	--	--	--	--	--

(2) 1946 - FY

--	--	--	--	--	--	--	--

(3) Repayments and Interest, 1946 - FY

(3)

--	--	--	--	--	--	--	--

**B. Grants**

2	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**C. (Security Supporting Assistance)**

3	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**6. FOOD FOR PEACE**

Assistance Code

**Title I: Repayment in U.S. Dollars**

**A. Loans**

4	0
---	---

(1) FY

--	--	--	--	--	--	--	--

(2) 1946 - FY

--	--	--	--	--	--	--	--

(3) Repayments and Interest, 1946 - FY

(3)

--	--	--	--	--	--	--	--

Payable in Foreign Currency - Planned for Country Use

**B. Loans**

5	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**C. Grants**

6	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**Title II:**

**D. Emergency Relief, Econ. Dev. & World Food Program**

7	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**E. Voluntary Relief Agencies**

8	0
---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**7. OTHER ECONOMIC ASSISTANCE LOANS:**

Assistance Code

**A. Loan No. 1**

--	--	--

(1) FY

--	--	--	--	--	--	--	--

(2) 1946 - FY

--	--	--	--	--	--	--	--

(3) Repayments and Interest, 1946 - FY

(3)

--	--	--	--	--	--	--	--

**B. Loans No. 2**

--	--	--

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**C. Loans No. 3**

--	--	--

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

--	--	--	--	--	--	--	--

**D. Loan No. 4**

--	--	--

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

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**E. Loan No. 5**

--	--	--

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

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**GRANTS:**

**A. Peace Corps**

1	4	0
---	---	---

(1)

--	--	--	--	--	--	--	--

(2)

--	--	--	--	--	--	--	--

(3)

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3. COUNTRY CODE

--	--	--

4. FISCAL YEAR

FY		
----	--	--

8. MILITARY ASSISTANCE

A. Map Grants

Assistance Code	2	0	0
-----------------	---	---	---

(1) FY									
--------	--	--	--	--	--	--	--	--	--

(2) 1946 - FY									
---------------	--	--	--	--	--	--	--	--	--

(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

B. Credit Sales Under FMS

Assistance Code	2	1	0
-----------------	---	---	---

(1) FY									
--------	--	--	--	--	--	--	--	--	--

(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

C. MASF Grants

Assistance Code	2	2	0
-----------------	---	---	---

(1) FY									
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(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

D. Transfer from Excess Stock

Assistance Code	2	3	0
-----------------	---	---	---

(1) FY									
--------	--	--	--	--	--	--	--	--	--

(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

E. Other Grants - No. 1

Assistance Code			
-----------------	--	--	--

(1) FY									
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(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

F. Other Grants - No. 2

Assistance Code			
-----------------	--	--	--

(1) FY									
--------	--	--	--	--	--	--	--	--	--

(2) 1946 - FY									
---------------	--	--	--	--	--	--	--	--	--

(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

9. OTHER U.S. GOVERNMENT LOANS & GRANTS EX-IM BANK

A. Loans

Assistance Code	2	6	0
-----------------	---	---	---

(1) FY									
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(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

B. CC Export Sales

Assistance Code	2	7	0
-----------------	---	---	---

(1) FY									
--------	--	--	--	--	--	--	--	--	--

(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

C. All Others

Assistance Code	2	8	0
-----------------	---	---	---

(1) FY									
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(2) 1946 - FY									
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(3) Repayments and Interest, 1946 - FY									
--	--	--	--	--	--	--	--	--	--

10. ASSISTANCE FROM INTERNATIONAL ORGANIZATIONS

A. Int'l Org. No. 1

(1) Int'l Org. Code*			
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(2) FY									
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(3) 1946 - FY									
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B. Int'l Org. No. 2

(1) Int'l Org. Code*			
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(2) FY									
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(3) 1946 - FY									
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C. Int'l Org. No. 3

(1) Int'l Org. Code*			
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(2) FY									
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(3) 1946 - FY									
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D. Int'l Org. No. 4

(1) Int'l Org. Code*			
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(2) FY									
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(3) 1946 - FY									
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E. Int'l Org. No. 5

(1) Int'l Org. Code*			
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(2) FY									
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(3) 1946 - FY									
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F. Int'l Org. No. 6

(1) Int'l Org. Code*			
----------------------	--	--	--

(2) FY									
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(3) 1946 - FY									
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G. Int'l Org. No. 7

(1) Int'l Org. Code*			
----------------------	--	--	--

(2) FY									
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(3) 1946 - FY									
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H. Int'l Org. No. 8

(1) Int'l Org. Code*			
----------------------	--	--	--

(2) FY									
--------	--	--	--	--	--	--	--	--	--

(3) 1946 - FY									
---------------	--	--	--	--	--	--	--	--	--

I. Int'l Org. No. 9

(1) Int'l Org. Code*			
----------------------	--	--	--

(2) FY									
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(3) 1946 - FY									
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J. Int'l Org. No. 10

(1) Int'l Org. Code*			
----------------------	--	--	--

(2) FY									
--------	--	--	--	--	--	--	--	--	--

(3) 1946 - FY									
---------------	--	--	--	--	--	--	--	--	--

\*Possible International Org. Codes (other donor code)

310	- ISRD
-----	--------

130	- IDA
-----	-------

750	- ADB
-----	-------

670	- UNDP
-----	--------

790	- EEC
-----	-------

720	- IFC
-----	-------

740	- IDB
-----	-------

760	- AFDB
-----	--------

780	- Other U.N.
-----	--------------

800	- Other
-----	---------

AGENCY FOR INTERNATIONAL DEVELOPMENT  
**ESDB NON-REPEATING AND REPEATING  
 FIXED-FORMAT INPUT**

1. TRANSACTION CODE

A = Add  
 C = Change  
 D = Delete

AMI

2. DOCUMENT CODE  
 22

3. DATA BASE

4. DATA ELEMENT NAME

5. DATA ELEMENT VALUE

USE 4 AND 5 FOR REPEATING FIELDS ONLY

6. COUNTRY CODE

7. YEAR

8. STATUS CODE\*

9. DATA ELEMENT NAME

10. DATA ELEMENT VALUE\*\*

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

\*Status Code is optional. Possible values are: P - Preliminary; E - Estimated; R - Revised

\*\*For negative values enter minus sign in left most block.



## PBAR OUTPUTS

PBAR has been designed to produce approximately 80 basic or standard reports, many on a periodic basis. Additional reports may be added later as needed and ad hoc queries are possible using the INQUIRE command language. The standard reports supply subsystem users and owners with a wide range of functionally oriented information as was indicated in Figure 1. The users of PBAR may also be almost anyone in the Agency; however, it is anticipated that the heavier usage will come from A/AID, SER/FM, PPC, and Bureau personnel.

Following an explanation of the report numbering system, a listing of report titles and the specific commands for requesting each report on a terminal are given. A table indicating the scheduling and distribution of each report is then presented. Finally, examples of actual reports produced by the PBAR System are shown.

## Report Numbering Rationale

All PBAR reports have an eight digit report number which begins with D500. The fifth digit represents the subsystem associated with the report, where:

- A = CPDB
- B = DIS
- C = ESDB
- D = PAIS

The sixth digit stands for the functional type of report and comprises the following categories:

- A = Monitoring (Accounting)
- C = Accounting Control
- D = Document Status
- E = Economic Summaries
- G = General Reporting
- M = Monitoring (Project)
- P = Project Planning
- R = Scheduling and Reporting on Evaluations
- S = Project Status
- U = Transaction/Error Listing

The seventh and eighth digits are sequence numbers within the subsystems except DIS. In DIS the seventh digit represents:

- A = Automatic
- B = Bibliographic
- S = Summary

Thus, report D500DG04 would be the fourth report from PAIS concerning general reporting, and D500AR03 would be the third report from CPDB concerning Scheduling and Reporting.

On the following pages are examples of standard reports. Four are from CPDB and PAIS, and one is from DIS. They are:

AG01	General Reporting by CPDB
AD03	Project Document Status by CPDB
AM08	Monitoring (Project) by CPDB
AR01	Scheduling and Reporting on Evaluation by CPDB
DG03	General Reporting by PAIS
DA04	Monitoring (Accounting) by PAIS
DC03	Accounting Controls by PAIS
DS02	Project Status by PAIS.
BP01	Similar Project Description

Following the examples is the Schedule and Distribution chart, which includes the parameters used to request reports.



RUN DATE 10/21/76

PRP/PP SUBMISSION SCHEDULE  
(PY BUREAU)

PAGE 1  
RPT: D500AD03

PROJECT SEQUENCE NUMBER	-----SUBMISSION SCHEDULE----- MONTH/YEAR REFERENCE-----										
	NOV 76	DEC 76	JAN 77	FEB 77	MAR 77	APR 77	MAY 77	JUN 77	JUL 77	AUG 77	SEP 77

BUREAU: PHA

COUNTRY: LERANON

3224  
5520

PP  
PP

COUNTRY - TOTAL PRP'S AND PP'S:

1 1

COUNTRY: ISRAEL

2118  
4875  
5772  
8124  
9520

PRP  
PRP  
PP  
PP

PRP

COUNTRY - TOTAL PRP'S AND PP'S:

1 2 1 1

COUNTRY: JORDAN

1254  
2245  
5741  
6721

PP PRP  
PP

PP

COUNTRY - TOTAL PRP'S AND PP'S:

1 1 1 1

BUREAU - TOTAL PRP'S AND PP'S:

2 1 2 1 1 2 2

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November 10, 1976

OPERATIONAL YEAR FY77

-----PLANNED OBLIGATIONS (\$000) FOR-----

APPROPRIATION: ID

BUREAU: AFR

	AY	7Q	0Y	8Y
LOAN	70	20	105	115
GRANT-NEW -CONTINUING	50		75	85
BUREAU TOTAL:	120	20	180	200

BUREAU: NESA

	AY	7Q	0Y	8Y
LOAN	200	150	100	200
GRANT-NEW -CONTINUING	200	150	100	200
BUREAU TOTAL:	400	300	200	400

BUREAU: PHA

	AY	7Q	0Y	8Y
LOAN	200	150	100	200
GRANT-NEW -CONTINUING				
BUREAU TOTAL:	200	150	100	200

BUREAU: TAB

	AY	7Q	0Y	8Y
LOAN	200	150	100	200
GRANT-NEW -CONTINUING				
BUREAU TOTAL:	200	150	100	200

APPROPRIATION TOTAL:	920	620	580	1,000
----------------------	-----	-----	-----	-------

November 10, 1976

RUN DATE 10/21/76

PROJECTS REQUIRING IN-DEPTH EVALUATION

PAGE 1  
RPT: D500AR01

PROJECT SEQUENCE NO. & TITLE

ACTUAL FY OF  
INITIAL OBLG  
(FROM PAIS)

BUREAU: AFR

COUNTRY: ETHIOPIA

1250- AGRICULTURE TECH SUPPORT

74

RUN DATE 10/21/76

PROJECTS REQUIRING IN-DEPTH EVALUATION

PAGE 2  
RPT: D500AR01

PROJECT SEQUENCE NO. & TITLE

ACTUAL FY OF  
INITIAL OBLG  
(FROM PAIS)

BUREAU: LA

COUNTRY: VENEZUELA

0315- ADV. PROFESSIONAL STUDIES PROG  
3915- AGRICULTURE TECH SUPPORT

73  
74

November 10, 1976

AS OF 09/20/76  
RUN DATE 09/21/76

PAGE: 1  
RPT: D500DG03

AGENCY FOR INTERNATIONAL DEVELOPMENT  
DOLLAR FUNDED PROJECT ASSISTANCE - CLOSED PROJECTS  
REGIONAL SUMMARY BY PROJECT PURPOSE

BUREAU FOR POPULATION AND HUMANITARIAN ASSISTANCE

FIELD OF ACTIVITY	NUMBER OF PROJECTS	TOTAL COSTS (\$000)
RURAL DEVELOPMENT		
SMALL FARM PROFITABILITY	1	2,180
INTEGRATED/FARMER INCOME	1	2,180
TOTAL:	2	4,360
HEALTH		
ADMIN. OF HEALTH PROGRAMS	2	16,820
TOTAL:	2	16,820
EDUCATION/HUMAN RESOURCES		
GRADED EDUCATION	1	4,680
INSTITUTION MGMT.	1	4,680
TOTAL:	2	9,360
REGIONAL TOTAL AMOUNT FUNDED:	6	30,540
TOTAL NUMBER OF PROJECTS:	3	
WORLDWIDE TOTAL AMOUNT FUNDED:	6	30,540
NUMBER OF PROJECTS:	3	

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November 10, 1976

AGENCY FOR INTERNATIONAL DEVELOPMENT  
 DOLLAR FUNDED PROJECT ASSISTANCE  
 WORLDWIDE SUMMARY BY PROJECT PURPOSE

FIELD OF ACTIVITY	NUMBER OF PROJECTS	-----OBLIGATIONS----- (5000)		-----EXPENDITURES----- (5000)		UNLIQUIDATED OBLIGATIONS (5000) AS OF 03/31/77
		FY77	CUM. THRU 03/31/77	FY77	CUM. THRU 03/31/77	
FOOD SUPPLY						
IMPROVE PLANTS/LIVESTOCK	1	2,200	7,700	1,350	4,650	3,050
TOTAL:	1	2,200	7,700	1,350	4,650	3,050
RURAL DEVELOPMENT						
SMALL FARM PROFITABILITY	1	1,800	5,800	1,300	4,300	1,500
LAND TENURE/USE	3	1,600	9,050	1,115	7,565	1,435
RURAL ORGANIZATIONS	1	1,900	4,900	1,240	3,640	1,260
SMALL ENTERPRENEURS	1	350	4,350	180	3,060	1,270
RURAL-RURAL DEVELOPMENT	1	1,500	4,500	930	3,230	1,270
TOTAL:	7	7,150	28,600	4,765	21,815	6,765
NUTRITION						
IMPROVE DIETARY HABITS	2	4,800	16,700	2,860	10,160	6,140
ADMIN. OF NUTRITION PROG.	1	700	2,700	400	1,900	800
TOTAL:	3	5,500	19,000	3,260	12,060	6,940
POPULATION						
POPULATION POLICIES	1	500	3,500	350	2,850	650
FAMILY PLANNING SERVICES	1	4,100	13,600	2,460	8,260	5,340
ADMIN. OF POPULATION PROG.	1	300	2,700	270	1,770	530
TOTAL:	3	4,900	19,400	3,080	12,880	6,520
HEALTH						
REDUCE MALARIA INCIDENCE	1	1,350	7,750	875	3,475	3,875
TREATMENT OF ILLNESS	1	1,800	5,800	1,190	3,190	2,610
ADMIN. OF HEALTH PROGRAMS	2	1,160	5,910	790	4,890	1,020
TOTAL:	4	4,310	19,060	2,855	11,555	7,505
EDUCATION/HUMAN RESOURCES						
GRATED EDUCATION	1	400	2,400	330	1,830	570
INSTITUTION MGMT.	1	1,900	4,900	1,240	3,640	1,260
TOTAL:	2	2,300	7,300	1,570	5,470	1,830
SELECTED DEV. ACTIVITIES						
REG./INT'L. DEV. ORGS.	1	800	3,800	500	2,500	1,300
TOTAL:	1	800	3,800	500	2,500	1,300
EMERGENCY/SPECIAL ASST.						
RECONSTRUCTION	1	300	1,700	230	1,130	170
RURAL-SPECIAL ASST.	1	400	5,400	330	3,330	2,070
TOTAL:	2	700	6,700	560	4,460	2,240
WORLD-WIDE TOTAL AMOUNT FUNDED:	23	27,860	111,560	17,940	75,390	36,170
TOTAL NUMBER OF PROJECTS:	19					

PROJECT ACCOUNTING  
 CONTROL TOTALS BY COUNTRY, CUMULATIVE

COUNTRY	-----OBLIGATIONS (\$000)-----			-----EXPENDITURES (\$000)-----		
	CUM THRU 09/30/76	NET CURRENT YEAR	CUM THRU 06/30/77	CUM THRU 09/30/76	NET CURRENT YEAR	CUM THRU 06/30/77
INDIA	9,500	4,790	14,290	6,300	2,920	9,220
PAKISTAN	3,000	1,200	4,200	2,000	650	2,650
BRAZIL	8,000	3,500	11,500	6,300	2,350	8,650
EQUADOR	2,000	400	2,400	1,500	350	1,850
KENYA	19,000	11,200	30,200	11,600	6,620	18,220
NIGERIA	14,000	6,250	20,250	10,200	4,410	14,610
ETHIOPIA	28,200	11,310	39,510	19,550	7,210	26,760

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November 10, 1976

AS OF 10/20/76  
RUN DATE 10/21/76

AGENCY FOR INTERNATIONAL DEVELOPMENT  
DOLLAR FUNDED PROJECT ASSISTANCE  
PROJECT AGREEMENTS NOT SIGNED

PAGE 1  
RPT: 0500DS02

BUREAU FOR AFRICA

COUNTRY/ PROJECT NO. AND TITLE	DATE AUTHORIZED	ORIGINAL/AMENDED AMOUNT AUTHORIZED (\$000)	NO. OF DAYS SINCE AUTHORIZATION
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COUNTRY: LAOS

405-0072 POLICE ADMINISTRATION	02/15/76	200	248
435-0084 NARCOTIC CONTROL	03/30/76	600	235

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November 10 1976

RUN DATE 01/14/77

DEVELOPMENT INFORMATION SERVICE  
SIMILAR PROJECT DESCRIPTION

PAGE 21  
HPT: 0500HPA1

REQUESTER: DIS TEST

OFFICE: TEST/PRC/UNIT

PROJECT: 6190001

-----SIMILAR PROJECT: 6200792  
TITLE COUNTRY  
PROFESSIONAL ADVANCEMENT NIGERIA

PURPOSE CLASSIFICATION  
EDUCATION/HUMAN RESOURCES  
EDUCATION/HUMAN RESOURCES  
EMERGENCY/SPECIAL ASST.  
RURAL DEVELOPMENT

TECHNICAL CLASSIFICATION  
EDUCATION  
EDUCATION  
POPULATION  
INFRASTRUCT/IND/HOUSING

SECONDARY PURPOSE

SPECIAL CONCERNS  
BEN-RURAL POOR  
HEALTH RESEARCH  
INTERMED TECH USED  
EDUCATIONAL RESEARCH

ORIGINAL PROBLEM STATEMENT

THIS STATEMENT CONTAINS UP TO 540 CHARACTERS WHICH STATES  
THE ORIGINAL PROBLEM WHICH WAS ENCOUNTERED WHEN THE PROJECT  
STARTED. THE REPORT FORMAT WILL PRINT UP TO 60  
CHARACTERS PER LINE FOR A MAX OF 9 LINES. THE FORMAT IS  
FREE FORM AND IS A VARIABLE LENGTH FIELD.

LATEST PROBLEM STATEMENT

THIS STATEMENT CONTAINS UP TO 540 CHARACTERS WHICH STATES  
THE LATEST PROBLEMS WHICH HAVE BEEN ENCOUNTERED DURING THE  
PROCESS OF FILLING REQUIREMENTS OF THE PROJECT. THIS FIELD  
IS VARIABLE IN LENGTH AND FREE FORM AS FAR AS INPUT.

SUMMARY PROJECT DESCRIPTION

CONTAINS THE SUMMARY STATEMENT USED TO COMPLETE THE PROJECT  
OR TO GIVE THE OVERALL PICTURE OF THE PROJECT.

ORIGINAL PROJECT STRATEGY

THIS FIELD CONTAINS THE PLAN OF PROGRESS TO COMPLETE THE  
PROJECT OR RATHER THE STRATEGY INVOLVED.

LATEST PROJECT STRATEGY

THIS FIELD WILL BE USED TO CONTAIN THE LATEST STRATEGY TO  
COMPLETE THE PROJECT

REQUESTER: IDIS TEST OFFICE: TEST/PRC/UNIT

PROJECT: 6150001

-----SIMILAR PROJECT: 6200792  
<<<LOGICAL FRAMEWORK VERSION - ORIGINAL>>>

NARRATIVE STATEMENT - GOAL  
SUCCESSFUL IMPLEMENTATION OF HIGH PRIORITY  
DEVELOPMENT PROJECTS IN AGRICULTURE

NARRATIVE STATEMENT - PURPOSE  
HIGH PRIORITY DEVELOPMENT PROJECTS IN AGRICULTURE, RURAL  
DEVELOPMENT, AND CLOSELY RELATED AREAS

NARRATIVE STATEMENT - OUTPUT  
1-SCOPES OF WORK FOR PROJECT STUDIES DRAFTED. 2-CONSULTANTS  
SELECTED.

NARRATIVE STATEMENT - INPUT  
AID: 1-FINANCING 2-CONTRACT NEGOTIATION 3-ASSISTANCE IN  
DRAFTING SCOPE OF WORK AND TECHNICAL COORDINATION

OBJECTIVELY VERIFIABLE INDICATORS - GOAL  
SIX PROJECTS COMPLETED WHICH ARE SUCCESSFUL WHEN MEASURED  
BY THEIR INDIVIDUAL END OF PROJECT STATUS INDICATORS

OBJECTIVELY VERIFIABLE INDICATORS - PURPOSE  
CONTRACT STUDIES

OBJECTIVELY VERIFIABLE INDICATORS - OUTPUT  
1-6 SCOPES OF WORK DRAFTED, 2-40 MAN YEARS CONTRACTED FOR.

OBJECTIVELY VERIFIABLE INDICATORS - INPUT  
1-US \$1000,000 2-3 MAN-MONTHS 3-3MAN-MONTHS PER STUDY

MEANS OF VERIFICATION - GOAL  
AS CONTAINED IN THE LOGICAL FRAMEWORK FOR EACH PROJECT  
IMPLEMENTED

RUN DATE 01/14/77

DEVELOPMENT INFORMATION SERVICE  
SIMILAK PROJECT DESCRIPTION

PAGE: 23  
RPT: D500BPA1

REQUESTER: IDIS TEST

OFFICE: TEST/PRC/UNIT

PROJECT: 6150001

-----SIMILAK PROJECT: 6200792  
MEANS OF VERIFICATION - PURPOSE  
IAID/BDG PROJECT AGREEMENTS

MEANS OF VERIFICATION - OUTPUT  
BSG STUDY PROPOSALS ARE ACCEPTABLE

MEANS OF VERIFICATION - INPUT  
PROJECT AGREEMENT, AID RECORDS OF COMMUNICATIONS BETWEEN  
MISSION/AIDW AND PROSPECTIVE CONTRACTORS

ASSUMPTIONS - GOAL  
PROJECTS PREPARED RECEIVE FULL SUPPORT BY BDG DURING  
IMPLEMENTATION

ASSUMPTIONS - PURPOSE  
LATEST PURPOSE-A

ASSUMPTIONS - OUTPUT  
VISUAL INSPECTION

ASSUMPTIONS - INPUT  
AID HAS FUNDS AVAILABLE

<<<LOGICAL FRAMEWORK VERSION - LATEST>>>

NARRATIVE STATEMENT - GOAL  
LPV-LATEST GOALN

NARRATIVE STATEMENT - PURPOSE

NARRATIVE STATEMENT - OUTPUT  
LATEST OOTP-N

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RUN DATE 01/14/77

DEVELOPMENT INFORMATION SERVICE  
SIMILAR PROJECT DESCRIPTION

PAGE: 24  
RPT: D500BPA1

REQUESTER: DIS TEST

OFFICE: TES1/PRC/UNIT

PROJECT: 6150001

-----SIMILAR PROJECT: 6200792  
NARRATIVE STATEMENT - INPUT  
LATEST INPT-V

OBJECTIVELY VERIFIABLE INDICATORS - GOAL  
LFV-LATEST GOAL-V

OBJECTIVELY VERIFIABLE INDICATORS - PURPOSE

OBJECTIVELY VERIFIABLE INDICATORS - OUTPUT  
LATEST OUTP-V

OBJECTIVELY VERIFIABLE INDICATORS - INPUT  
LATEST INPT-V

MEANS OF VERIFICATION - GOAL  
LATEST GOAL-M

MEANS OF VERIFICATION - PURPOSE

MEANS OF VERIFICATION - OUTPUT  
LATEST OUTP-M

MEANS OF VERIFICATION - INPUT  
LATEST INPT-M

ASSUMPTIONS - GOAL  
LATEST GOAL-A

ASSUMPTIONS - PURPOSE

## Report Schedule and Distribution

The table on the following pages specifies report schedules and distribution, by report, including:

- Type--whether produced periodically (P) or on-request (O/R)
- Frequency and scheduling for periodic reports--whether quarterly (Q), monthly (M), or annually (A)
- Request schedule--for on-request reports only
- Number of copies to be printed
- Distribution--which includes recipient and number of copies sent each recipient. "Their portion: refers to a section of a full report which pertains to a bureau, with XXXX standing for bureau code.

SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500CA01	O/R	--	Anytime	2	PPC/PIAS	2	US Overseas Loans and Grants - Obligations & Loan Authorizations (Add Parm's later)
D500CA05	O/R	--	Anytime	3X	PPC/PIAS Bureaus	1 2 part	Assistance from International Organizations (Parm's)
D500DA01	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Active Projects by Country (Aid- Appropriated Costs) DA01 ASOFDT (YYMMDD) PROJECT(DA01)
D500DA02	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Obligations and Expenditures by Input Component DA02 ASOFDT (YYMMDD) PROJECT(DA02)
D500DA04	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Worldwide Summary by Project Purpose DA04 ASOFDT (YYMMDD) PROJECT(DA04)
D500DA05	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Worldwide Summary by Technical Field DA05 ASOFDT (YYMMDD) PROJECT(DA05)
D500DA06	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Regional Summary by Project Purpose DA06 ASOFDT (YYMMDD) PROJECT(DA06)
D500DA07	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Regional Summary by Technical Field DA07 ASOFDT (YYMMDD) PROJECT(DA07)

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**SCHEDULE AND DISTRIBUTION**

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500DA08	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Project by Country and Project Purpose DA08 ASOFDT(YMMDD) PROJECT(DA08)
D500DA09	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Projects by Country and Technical Field DA09 ASOFDT(YMMDD) PROJECT(DA09)
D500DA13	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Status of Planned and Actual Accrued Expenditures - Worldwide by Functional Account DA13 ASOFDT(YMMDD) PROJECT(DA13)
D500DA14	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Status of Planned and Actual Accrued Expenditures - Bureau of Functional Account DA14 ASOFDT(YMMDD) PROJECT(DA14)
D500DA15	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Status of Planned and Actual Accrued Expenditures - Worldwide Bureau Recap DA15 ASOFDT(YMMDD) PROJECT(DA15)
D500DA16	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Status of Planned and Actual Accrued Expenditures - Bureau by Country DA16 ASOFDT(YMMDD) PROJECT(DA16)
D500DA17	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Status of Planned and Actual Accrued Expenditures - Country by Project and Functional Account DA17 ASOFDT(YMMDD) PROJECT(DA17)
D500DA18	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Pipeline Analysis - Worldwide by Functional Account DA18 ASOFDT(YMMDD) PROJECT(DA18)

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500DA19	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Pipeline Analysis - Bureau by Functional Account DA19 ASOFDT(YMMDD) PROJECT(DA19)
D500DA20	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Pipeline Analysis - Worldwide Bureau Recap DA20 ASOFDT(YMMDD) PROJECT(DA20)
D500DA21	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Pipeline Analysis - Bureau by Country DA21 ASOFDT(YMMDD) PROJECT(DA21)
D500DA22	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Pipeline Analysis - Country by Project and Functional Account DA22 ASOFDT(YMMDD) PROJECT(DA22)
D500DA23	P	Q	End of each fiscal quarter on request by SER/FM	1	Deputy Administrator	1	Summary of Projects with Possible Pipeline Problems - Bureau by Country, Project, and Functional Account DA23 ASOFDT(YMMDD) PROJECT(DA23)
D500DA40	P	Q	End of each fiscal quarter on request by SER/FM	1	SER/FM	1	Active Projects by Country (U.S.-owned Local Currency Costs) DA40 ASOFDT(YMMDD) PROJECT(DA40)
<u>Accounting Control</u>							
D500DC01	O/R	--	Anytime	1	SER/FM	1	Control Totals by Country and Appropriation (Aid Appropriated-Costs) DC01 ASOFDT(YMMDD) PROJECT(DC01)
D500DC02	O/R	--	Anytime	1	SER/FM	1	Count of Active/Completed/Closed Projects DC02 ASOFDT(YMMDD) PROJECT(DC02)

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SCHEDULE A DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FREQUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500DC03	O/R	--	Anytime	1	SER/FM	1	Control Totals by Country, Cumulative DC03 ASOFDT(YMMDD) PROJECT(DC03)
D500DC04	O/R	--	Anytime	1	SER/FM	1	Control Totals by Country and Appropriation (U.S.-owned Local Currency Costs) DC04 ASOFDT(YMMDD) PROJECT(DC04)
<u>Document Status</u>							
D500AD03	1. P	M	First working day of each month	4	PPC/DPRE Bureaus	1 3	PRP/PP Submission Schedule (by Bureau) AD03 BUROF(99\$99\$99etc) INIT(YMM) PROJECT(AD03) Also BUROF(*) can be used.
	2. O/R	--	Anytime	1	Requestor	-	
D500AD05	1. P	M	First working day of each month	5	PPC/DPRE Bureaus	2 3	Summary PRP/PP Schedule (for all Bureaus) AD05 INIT(YMM) PROJECT(AD05)
	2. O/R	--	Anytime	1	Requestor	-	
D500AD08	1. P	M	Last working day prior to 20th of each month	6	PPC/DPRE PPC/PB Bureaus	2 1 3	Project Planning Document Status (by Bureau) AD08 BUROF(99\$99\$99etc) INIT(YMM) PROJECT(AD08) Also BUROF(*) can be used.
	2. O/R	--	Anytime	1	Requestor	-	
<u>Economic Summaries</u>							
D500CE01	O/R	--	Anytime	3X	PPC/PIAS Bureaus	1 2 part	Congressional Presentation Data Facesheet (Parms added when ready)
D500CE02	O/R	--	Anytime	3X	PPC/PIAS Bureaus	1 2 part	Regional Comparisons (Parms)

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FREQUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500CE03	O/R	--	Anytime	3X	PPC/PIAS Bureaus	1 2 part	Summary of Basic Data (Parms)
D500CE05	O/R	--	Anytime	3X	PPC/PIAS Bureaus	1 2 part	Summary of Basic Textual Data for Regional Economic Data Books (Parms added later)
General Reporting							
D500AG01	O/R	--	Anytime	1	Requestor	-	Planned Project Assistance by Primary Purpose Category and Subcategory- Total Project Assistance AG01 OY(99) PROJECT(AG01)
D500AG04	O/R	--	Anytime	1	Requestor	-	Planned Project Assistance by Primary Purpose Category - Total Project Assistance AG04 OY(99) PROJECT(AG04)
D500AG07	O/R	--	Anytime	1	Requestor	-	Bureau Comparison of Planned Project Assistance by Primary Purpose Cate- gory and Subcategory - Operational Year Budget AG07 OY(99) PROJECT(AG07)
D500AG12	O/R	--	Anytime	1	Requestor	-	Planned Project Assistance by Primary Technical Field Category and Subcate- gory - Total Project Assistance AG12 OY(99) PROJECT(AG12)
D500AG15	O/R	--	Anytime	1	Requestor	-	Planned Project Assistance by Primary Technical Field Category - Total Project Assistance AG15 OY(99) PROJECT(AG15)

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500AG18	O/R	--	Anytime	1	Requestor	-	Projects by Primary Purpose Category - Life of Project Budget AG18 BUROF(99\$99etc) OY(99) PRPCAT (9\$9\$9etc) PROJECT(AG18) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG22	O/R	--	Anytime	1	Requestor	-	Projects by Primary Purpose Subcate- gory - Life of Project Budget AG22 BUROF(99\$99etc) OY(99) PRPSUB (99\$99\$etc) PROJECT(AG22) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG26	O/R	--	Anytime	1	Requestor	-	Projects by Primary Purpose Code - Life of Project Budget AG26 BUROF(99\$99etc) OY(99) PRPCODE (999\$999etc) PROJECT(AG26) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG30	O/R	--	Anytime	1	Requestor	-	Projects by Primary Technical Field Category - Life of Project Budget AG30 BUROF(99\$99etc) OY(99) TECCAT (9\$9\$9etc) PROJECT(AG30) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG34	O/R	--	Anytime	1	Requestor	-	Projects by Primary Technical Field Subcategory - Life of Project Budget AG34 BUROF(99\$99etc) OY(99) TECSUB (99\$99etc) PROJECT(AG34) Also BUROF(*) or CNTRY(999\$999etc) can be used.

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SCHEDULE A DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500AG38	O/R	--	Anytime	1	Requestor	-	Projects by Primary Technical Field Code - Life of Project Budget AG38 BUROF(99\$99etc) OY(99) TECCODE (999\$999etc) PROJECT(AG38) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG42	O/R	--	Anytime	1	Requestor	-	Projects by Secondary Technical Code AG42 BUROF(99\$99etc) STECCD (999\$999etc) PROJECT(AG42) Also BUROF(*) or CNTRY(999\$999etc) can be used.
D500AG43	O/R	--	Anytime	1	Requestor	-	Projects by Special Concerns Codes AG43 BUROF(99\$99etc) SCON(XXXXetc) PROJECT(AG43) Also BUROF(*) or CNTRY(999\$999etc) can be used.
General Reporting							
D500DG01	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects Worldwide Summary by Project Purpose DG01 ASOFDT(YMMDD) PROJECT(DG01)
D500DG02	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects Worldwide Summary by Technical Field DG02 ASOFDT(YMMDD) PROJECT(DG02)
D500DG03	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects Regional Summary by Project Purpose DG03 ASOFDT(YMMDD) PROJECT(DG03)
D500DG04	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects Regional Summary by Technical Field DG04 ASOFDT(YMMDD) PROJECT(DG04)

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FREQUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500DG05	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects by Country and Project Purpose DG05 ASOFDT(YMMDD) PROJECT(DG05)
D500DG06	P	A	End of each fiscal year on request by SER/FM	1	SER/FM	1	Closed Projects by Country and Technical Field DG06 ASOFDT(YMMDD) PROJECT(DG06)
Monitoring (Project)							
D500AM01	O/R	-	Anytime, usually July Sept.-Oct, Jan.-Feb.	1	Requestor	-	Total Planned Project and Program Assistance AM01 BUROF(99\$99\$99etc) OY(99) PROJECT(AM01) Also BUROF(*) can be used.
D500AM02	O/R	-	Anytime, usually July Sept.-Oct, Jan.-Feb.	1	Requestor	-	Total Planned Project and Program Assistance (Summary at Loan/Grant Level within Project/Program within Bureau) AM02 BUROF(99\$99etc) OY(99) PROJECT (AM02) Also BUROF(*) can be used.
D500AM03	O/R	-	Anytime, usually July Sept.-Oct., Jan.-Feb.	1	Requestor	-	Total Planned Project and Program Assistance (Summary at Loan/Grant Level within Project/Program) AM03 OY(99) PROJECT(AM03)
D500AM04	O/R	-	Anytime, usually July	1	Requestor	-	Planned Program Assistance Budget AM04 BUROF(99\$99\$99etc) OY(99) PROJECT(AM04) Also BUROF(*) can be used.

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SCHEDULE A DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500AM05	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Bureau AM05 BUROF(99\$99\$99etc) OY(99) PROJECT(AM05) Also BUROF(*) can be used.
D500AM06	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Bureau (Summary at Country Level within Appropriation AM06 BUROF(99\$99\$99etc) OY(99) PROJECT(AM06) Also BUROF(*) can be used.
D500AM07	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Bureau (Summary at Appropriation Level) AM07 BUROF(99\$99\$99etc) OY(99) PROJECT (AM07) Also BUROF(*) can be used.
D500AM08	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Appropriation AM08 OY(99) PROJECT(AM08)
D500AM09	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Appropriation (Summary at Loan/Grant Level within Appropriation within Bureau) AM09(99\$99\$99etc) OY(99) PROJECT(AM09) Also BUROF(*) can be used.
D500AM10	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Appropriation (Summary at Loan/Grant-New & Continuing Level within Bureau AM10(99\$99\$99etc) OY(99) PROJECT(AM10) Also BUROF (*) can be used.

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FREQUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500AM11	O/R		Anytime, usually July	1	Requestor	-	Planned Obligations by Appropriation (Summary at Bureau Level for all Appropriations) AM11 BUROF(99\$99\$99etc) OY(99) PROJECT(AM11) Also BUROF(*) can be used.
D500AM12	O/R	-	Anytime, usually July	1	Requestor	-	Planned Obligations by Appropriation (Summary at Loan/Grant New and Continuing level for all Appropriations) AM12 OY(99) PROJECT(AM12)
D500AM49	P	M	First working day of each month	5	PPC/DPRE PPC/PB Bureaus	1 1 3 part	Development Status Report - Planned New Projects AM49 BUROF(99\$99\$99etc) OY(99) PROJECT(AM49) Also BUROF(*) can be used.
D500AM50	P	M	First working day of each month	3	AID PPC/DPRE PPC/PB	1 1 1	Development Status Report - Planned New Projects (Summary at Appropriation Level within Bureau) AM50 BUROF(99\$99\$99etc) OY(99) PROJECT(AM50) Also BUROF(*) can be used.
D500AM51	P	M	First working day of each month	3	Bureau AA's	3 part	Development Status Report - Planned New Projects (Summary at Appropriation Level within Country within Loan/Grant within Bureau) AM51 BUROF(99\$99\$99etc) OY(99) PROJECT(AM51) Also BUROF(*) can be used.
D500AM53	P	Q	First working day of each quarter	6	DA/AID AA/PPC PPC/DPRE Bureau AA's	1 1 1 3 part	Project Revisions Exception Report AM53 BUROF(99\$99\$99etc) ASOFDT(YMMDD) PROJECT(AM53) Also BUROF(*) can be used.

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SCHEDULE AND DISTRIBUTION

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
<u>Project Planning Reports</u>							
D500BPA1	O/R	-	Anytime	1	D1	1	Similar Project Description BPA1 REQNAME(X----X) IDENT(X----X) PROJNO(999999) PROJECT(BPA1) Computer will respond with: ENTER RETRIEVAL PARAMETERS. Requestor enters: parameters in INQUIRE format, on multiple lines, if necessary /*
D500BPA2	P	-	When original PID is received	1	D1	1	Similar Project List None - generated by CPDB Update
D500BPB1	P	A	End of Calendar year	1	D1	1	Bibliography (by subject and/or Bibliographic ID) BPB1 PROJECT(BPB1)
	O/R	-	Anytime	1	D1	1	
D500BPB2	P	Q	End of calendar quarter	1	D1	1	Changes to Bibliography (by subject and/or Bibliographic ID) BPB2 CHGDT(YMMDD) PROJECT(BPB2)
	O/R	-	Anytime	1	D1	1	
D500BPS1	P	A	End of fiscal year	1	D1	1	Summary Project List BPS1 PROJECT(BPS1)
	O/R	-	Anytime	1	D1	1	
D500BPT1	P	M	Last day of the month	1	D1	1	Utilization Statistics Report BPT1 ASOFDT(YMM) PROJECT(BPT1)
	O/R	-		1	D1	1	
<u>Evaluations</u>							
D500AR01	O/R	-	Anytime	1	Requestor	1	Projects Requiring In-Depth Evaluation AR01 BUROF(99\$99\$99etc) OY(99) PROJECT(AR01) Also BUROF(*) can be used.

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**SCHEDULE AND DISTRIBUTION**

By Report Category

REPORT NUMBER	TYPE	FRE- QUENCY	SCHEDULE	NO. COPIES	DISTRIBUTION		REPORT NAME/PARAMETERS
					RECEIVER	NO.	
D500AR02	P	M	First working day of each month	4	PPC/DPRE Bureaus	1 3	In-Depth Evaluation Schedule ARO2 BUROF(99\$99\$99etc) INIT(Yymm) PROJECT(ARO3) Also BUROF(*) can be used.
D500AR03	P	M	First working day of each month	4	PPC/DPRE Bureaus	1 3	In-Depth Evaluation Reports Overdue 60 Days ARO3 BUROF(99\$99\$99etc) ASOFDT(Yymm) PROJECT(ARO3) Also BUROF(*) can be used.
<u>Project Status</u>							
D500DS01	1. P	M	Last working day prior to 20th day of each month, on request by SER/FM	3X	SER/FM	3	Status of Project Implementation DS01 ASOFDT(YymmDD) PROJECT(DS01)
	2. O/R	-	Anytime	3X	Requestor	3	
D500DS02	1. P	M	First working day of each month	6X	SER/FM	6	Project Agreements Not Signed DS02 ASOFDT(YymmDD) PROJECT(DS02)
	2. O/R	-	Anytime	6	Requestor	6	
D500DS03	1. P	M	First working day of of each month	6X	SER/FM	6	Benchmark Date Not Met DS03 ASOFDT(YymmDD) BMK(99) PROJECT(DS03)
	2. O/R	-	Anytime	6	Requestor	6	Note:"As of" Date is Month, Day and Year; BMK is Benchmark Number.
D500U203	P	Q	End of each fiscal quarter	1	SER/FM	1	Project Financial Activity Report (U203) U203 ASOFDT(YymmDD) PROJECT(U203)
D500U204	P	Q	End of each fiscal quarter	1	SER/FM	1	Project Financial Activity Report (U204) U204 ASOFDT(YymmDD) PROJECT(U204)

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