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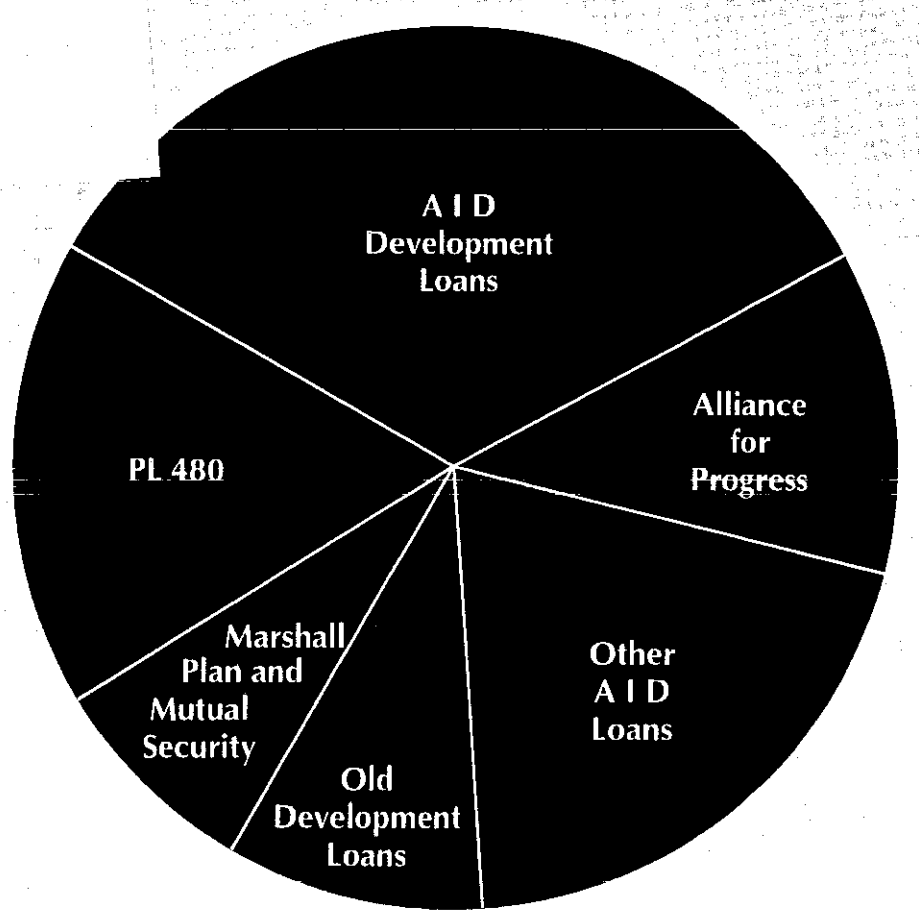
As of September 30, 1992

Status of Loan Agreements



Agency for International Development

Office of Financial Management, A.I.D.
Washington, D.C. 20523

STATUS OF LOAN AGREEMENTS

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FOREWORD

I. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM, BY REGIONAL AREA, AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER	SUFFIX
000	A	000	A

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

TYPE	AUTHORIZATION
F	DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED (LIQUIDATION ACCOUNT).
J	MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
K	A.I.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).

A.I.D. LOANS - (Cont'd)

TYPE	AUTHORIZATIONS
L	ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT).
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
Q	POPULATION PLANNING, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
R	LOANS AUTHORIZED UNDER P.L. 480, SECTION 108 (R) PRIVATE ENTERPRISE DEVELOPMENT.
S	PRIVATE SECTOR REVOLVING FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
T	FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
U	HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
V	EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
W	SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
X	SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Y	TRADE AND DEVELOPMENT PROGRAM, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Z	ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.

PUBLIC LAW 480 LOANS

TYPE	AUTHORIZATIONS
C	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (C), COMMON DEFENSE.
D	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (G), TRIANGULAR TRADE.
E	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (E), COOLEY.
G	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (F), ECONOMIC DEVELOPMENT.

PREDECESSOR AGENCY LOANS

TYPE	AUTHORIZATIONS
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND.
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS).

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX, LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

SUFFIX		
A, B, C, D OR E	=	AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN.
N	=	PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.
R	=	RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED PRINCIPALLY FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISES OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE, OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPOSES. PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; E.G., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; E.G., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAID BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT IN TURN MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT IN TURN MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF SEPTEMBER 30, 1992

(In US Dollars)

	NUMBER	AGREEMENT AMOUNT [1]	AMOUNTS UTILIZED [1]	PRINCIPAL REPAYMENTS [1]	OTHER REDUCTIONS & EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING [1]	INTEREST COLLECTIONS [1]
A.I.D. LOANS							
DEVELOPMENTAL ASSISTANCE/FOOD AND NUTRITION (T)	513	3,324,339,391.72	3,261,142,937.48	173,156,295.37	659,169,290.51	2,428,817,351.60	621,781,632.10
HEALTH (U)	107	444,510,063.90	441,752,014.43	24,851,679.76	55,363,264.52	361,537,070.15	91,839,479.76
EDUCATION AND HUMAN RESOURCES (V)	74	204,143,659.72	204,260,386.48	9,606,825.64	46,932,764.81	147,720,796.03	38,103,563.79
SELECTED DEVELOPMENT PROBLEMS (W)	122	422,556,118.07	418,310,364.09	32,932,060.94	103,280,841.14	282,097,462.01	73,020,416.69
SELECTED COUNTRIES AND ORGANIZATIONS (X)	2	66,833,549.08	66,833,549.08	4,583,932.66		62,249,616.40	10,241,857.36
POPULATION PLANNING (Q)	19	93,957,087.66	93,735,683.98	2,885,202.49		90,850,481.49	16,506,647.83
PRIVATE SECTOR (S)	40	54,121,604.20	41,268,334.30	24,569,102.97	1,841,221.81	14,858,009.52	9,492,408.67
DEVELOPMENT LOANS (Liquidation) (H)	481	7,240,717,585.67	7,240,333,263.34	3,080,473,640.73	390,281,212.49	3,769,578,410.11	2,611,815,312.75
ALLIANCE FOR PROGRESS (Liquidation) (L)	384	3,866,489,575.25	3,667,499,019.16	1,254,012,076.95	304,035,602.01	2,109,451,340.20	1,303,180,121.72
OTHER: Disaster Relief (F)	11	185,139,235.02	184,676,118.89	3,767,151.93	53,969,531.65	126,939,435.31	21,946,096.62
OTHER ANNUAL APPROPRIATIONS							
Repayable in Dollars (J,K)	221	7,407,023,422.99	7,353,088,483.04	1,101,413,676.46	253,567,772.29	5,998,107,034.29	2,094,237,656.62
Repayable in Local Currency w/NOV (J,K)	4	58,137,941.37	58,137,941.37	30,844,682.21		27,293,259.16	43,906,092.62
Repayable in Local Currency w/o/NOV (J,K)	1	7,051,282.05	7,051,282.05	1,951,492.84	(5,026,042.90)	73,746.31	497,701.74
Repayable in Dollars (N)	8	112,385,678.61	112,385,678.61	75,252,951.11	724,682.67	36,408,044.83	23,136,056.50
Repayable in Dollars (R)	10	57,097,294.04	55,950,389.71	43,005,043.46		12,945,346.25	24,456,662.27
Repayable in Local Currency w/NOV (N)	1	214,479.39	214,479.39	214,479.39		0	
Repayable in Dollars (Z)	3	16,826,241.77	16,826,241.77	6,299,610.76	3,000,000.00	7,526,631.01	8,726,270.47
Repayable in Dollars (Y)	6	425,511.91	425,511.91			425,511.91	
Repayable in Dollars (P)	7	54,587,603.82	54,587,603.82	13,272,007.48		41,315,596.34	25,173,096.79
TOTAL A.I.D. LOANS:	2014	23,627,014,747.51	23,281,936,704.17	5,883,091,913.17	1,872,166,183.91 (5,026,042.90)	15,521,652,564.19	6,833,104,714.49
PUBLIC LAW 480 - SEC. 104(C) AND (F)							
Repayable in Dollars (C,G)	27	176,846,603.12	176,846,603.12	135,833,938.20	29,946,960.94	11,065,703.98	30,394,862.87

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF SEPTEMBER 30, 1992

(In US Dollars)

	NUMBER	AGREEMENT AMOUNT [1]	AMOUNTS UTILIZED [1]	PRINCIPAL REPAYMENTS	OTHER REDUCTIONS & EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING [1]	INTEREST COLLECTIONS [1]
PUBLIC LAW 480 - SEC. 104(C) AND (F)							
Repayable in Local Currency w/NOV (C,G)	61	971,725,126.08	971,725,126.08	852,107,877.84 [2]	24,915,447.20	94,701,801.84	583,977,873.42 [2]
Repayable in Local Currency w/o/NOV (C,G)	229	4,030,518,675.93	4,030,518,675.93	2,198,783,694.17	(1,753,981,603.20)	77,753,378.56	907,066,078.36
SECTION 104 (E) - COOLEY LOANS							
Repayable in Local Currency w/o/NOV (E)	431	439,645,204.19	439,645,204.19	324,281,036.52 [4]	6,419,460.99	1,520,039.40	167,582,401.47 [4]
					(107,424,667.28)		
SECTION 108 (E) - COOLEY LOANS							
Repayable in Local Currency w/o/NOV (R)	33	67,754,772.63	60,154,091.14	6,958,078.20	(19,862,874.39)	12,720,526.15	12,720,526.15
TOTAL PUBLIC LAW 480:	781	5,686,490,381.95	5,678,889,700.46	3,520,192,845.89	61,281,869.13	220,183,504.44	1,701,741,742.27
					(1,877,321,481.00)		
PREDECESSOR AGENCIES:							
DEVELOPMENT LOAN FUND (Liquidations) (A)				[5]			
Repayable in Dollars	63	395,234,186.92	395,233,287.36	368,511,420.36	15,371,136.03	11,350,730.97	166,564,429.17 [5]
Repayable in Local Currency w/NOV	162	1,464,326,901.82	1,464,326,901.82	1,435,209,590.92 [6]	2,943,173.22	26,174,137.68	624,810,078.44 [6]
Repayable in Local Currency w/o/NOV	5	7,831,923.99	7,831,923.99	2,113,030.51		1,467,422.68	1,526,804.98
					(4,251,470.80)		
OTHER (B)				[7]			
Repayable in Dollars	102	2,013,270,785.37	2,013,074,256.06	1,878,119,799.56	31,250,000.00	103,704,456.50	902,596,703.24 [7]
Repayable in Local Currency w/NOV	53	711,335,055.60	711,335,055.60	562,182,397.40		149,152,658.20	579,000,142.65
Repayable in Local Currency w/o/NOV	17	139,935,984.11	139,935,984.11	88,689,238.61	(43,707,094.31)	7,539,651.19	48,958,513.89
TOTAL PREDECESSOR AGENCIES:	402	4,731,934,837.81	4,731,737,408.94	4,334,825,477.36	49,564,309.25	299,389,057.22	2,323,456,672.37
					(47,958,565.11)		
GRAND TOTAL:	3197	34,045,439,967.27	33,692,563,813.57	13,738,110,236.42	1,983,012,362.29 (1,930,216,089.01)	16,041,225,125.85	11,043,310,338.58

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
DOLLARS REPAYABLE										
7	6,886	149	6,718	537	2,273			4,446	412	1,904
A.I.D. LOANS										
FOOD AND NUTRITION										
DOLLARS REPAYABLE										
45	238,021	5,013	238,021	1,518	10,839		140,490	86,692	981	34,080
HEALTH										
DOLLARS REPAYABLE										
4	11,157	40	11,157	121	677	4,696	6,052	4,428	172	2,184
EDUCATION AND HUMAN RESOURCE DEVELOPMENT										
DOLLARS REPAYABLE										
1	413		413				413			14
SELECTED DEVELOPMENT PROGRAMS										
DOLLARS REPAYABLE										
11	54,310		54,310		2,752		47,574	3,984		12,526
DEVELOPMENT LOAN FUND										
DOLLARS REPAYABLE										
155	635,895	152	634,994	2,855	169,605	3,863	288,818	177,472	2,539	216,740

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
OTHER AID LOANS DOLLARS REPAYABLE										
30	326,722	41	326,722	62	24,486	52,993	157,809	144,427	251	88,132
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
0	5,723	1	5,723	95	779			4,944	105	539
L/C W/MOV REPAYABLE										
1	17,799		17,799		9,706			8,093		7,314
L/C WO/MOV REPAYABLE										
18	54,284		54,284	1	10,290		42,256CR	1,737	1	14,242
PL 480 - COOLEY COOLEY - L/C W/O MOV										
4	4,755		4,755		1,526		1,017 2,210CR	2		1,113
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
7	37,327		37,327		27,105		10,222			18,953

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER L/C W/MOV	AMOUNT REPAYABLE	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
8	31,953		31,953		31,932		21			12,694
REGION TOTALS										
291	1,425,244	5,397	1,424,176	5,189	291,971	61,552	652,415	436,225	4,461	410,436
							44,467CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C W/MOV REPAYABLE										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
19	72,816		71,816	3,547	23,447	819	1,611	46,758	1,621	29,279
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
192	1,764,216	48,126	1,732,227	17,296	81,263	2,557	179,519	1,471,445	37,848	347,416
HEALTH DOLLARS REPAYABLE										
49	240,676	2,857	240,250	3,698	17,592			222,658	6,374	59,226
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE										
24	55,717	1,757	55,271	581	2,315			52,956	1,266	8,822
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
24	79,122	3,638	79,043	930	6,624		8,874	63,545	1,641	17,191
SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE										
2	66,834		66,834	669	4,584			62,250	646	10,242

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
POPULATION PLANNING										
DOLLARS REPAYABLE										
17	90,957	1,643	90,736	922	1,985			88,750	2,031	15,694
DEVELOPMENT LOAN FUND										
DOLLARS REPAYABLE										
198	5,202,534	2,047	5,202,513	171,910	2,177,159		100,419	2,924,935	72,542	1,892,163
DISASTER RELIEF & REHABILITATION										
DOLLARS REPAYABLE										
1	18,486		18,486	495	3,767			14,719	452	7,561
OTHER AID LOANS										
DOLLARS REPAYABLE										
25	437,777	23,030	428,335	2,981	52,343			375,992	7,558	69,491
L/C WO/MOV REPAYABLE										
1	7,051		7,051	69	1,951		5,026CR	74	1	498
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY										
DOLLARS REPAYABLE										
1	5,189		5,189	86	4,410			778	15	2,331

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C W/MOV REPAYABLE										
21	600,300		600,300	1,899	539,450		24,915	35,934	773	311,717
L/C WO/MOV REPAYABLE										
53	2,336,281		2,336,281	2,562	1,630,008		666,130CR	40,143	807	378,893
PL 480 - COOLEY										
COOLEY - L/C W/O MOV										
209	289,394	673	288,734	498	214,363		3,633 67,442CR	3,296	120	111,743
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
11	46,170	20	46,169	547	38,308		244	7,617	159	16,107
L/C W/MOV REPAYABLE										
83	915,350		915,350	3,957	891,187			24,164	231	342,896
L/C WO/MOV REPAYABLE										
2	5,546		5,546		243		3,836CR	1,467		762
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
3	281,528		281,528	9,012	242,585			38,943	181	132,483

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
22	396,514		396,514	9,780	339,572			56,942	1,663	296,322
L/C WO/MOV REPAYABLE										
3	50,074		50,074		50,074					814
REGION TOTALS										
960	12,962,531	83,791	12,918,246	231,439	6,323,231	1,738	319,215 742,434CR	5,533,367	135,927	4,051,649

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
14	17,207	1,614	10,922	920	5,721		230	4,970	289	2,185
A.I.D. LOANS										
FOOD AND NUTRITION										
DOLLARS REPAYABLE										
264	1,254,379	33,544	1,223,193	19,063	74,869	12,909	339,161	809,163	32,652	223,190
HEALTH										
DOLLARS REPAYABLE										
46	175,330	3,286	172,998	1,356	5,185	25	49,312	118,501	4,336	27,094
EDUCATION AND HUMAN RESOURCE DEVELOPMENT										
DOLLARS REPAYABLE										
49	155,015	4,515	148,576	1,562	7,292	245	46,520	94,764	4,526	29,268
SELECTED DEVELOPMENT PROGRAMS										
DOLLARS REPAYABLE										
82	276,318	11,473	272,151	2,221	21,606	3,736	46,833	203,712	5,346	38,704
POPULATION PLANNING										
DOLLARS REPAYABLE										
2	3,000		3,000	266	900			2,100	69	812

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
DEVELOPMENT LOAN FUND										
DOLLARS REPAYABLE										
4	6,721	78	6,358	5	2,911		1,044	2,403	103	2,124
ALLIANCE FOR PROGRESS IN L.C. W/O MOV										
0	3,457		3,457					3,457		51
DOLLARS REPAYABLE										
384	3,866,490	73,810	3,667,499	67,723	1,254,012	7,274	304,036	2,109,451	103,474	1,303,180
DISASTER RELIEF & REHABILITATION										
DOLLARS REPAYABLE										
10	166,653	290	166,190			285	53,970	112,221	827	14,386
OTHER AID LOANS										
DOLLARS REPAYABLE										
75	1,218,357	9,858	1,202,160	12,998	252,216	5,424	99,483	850,461	18,414	236,144
L/C WO/MOV REPAYABLE										
1	214		214		214					
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY										
DOLLARS REPAYABLE										
4	22,535		22,535		22,053			481		8,963

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
10	40,251		40,251		40,251					23,412
L/C WO/MOV REPAYABLE										
56	321,907		321,907	4	32,521		289,383CR	4		38,983
PL 480 - COOLEY										
COOLEY - L/C W/O MOV										
98	75,160	4,178	73,959	1,060	26,384	722	27,842CR	19,011	3,786	18,613
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
31	126,272	40	126,272	346	118,752	4,906		2,614	85	46,742
L/C W/MOV REPAYABLE										
30	77,289		77,289		72,857	2,922		1,509		37,677
L/C WO/MOV REPAYABLE										
2	1,619		1,619		1,307		312CR			609
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
8	43,507		43,507		43,507					12,683

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER L/C W/MOV	AMOUNT REPAYABLE	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
6	9,513		9,513		9,513					2,798
REGION TOTALS										
176	7,861,193	142,107	7,593,571	107,515	1,992,072	29,899	949,138 317,537CR	4,334,824	173,907	2,067,619

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C W/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
4	6,400		6,400	213	6,400				6	1,263
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
12	67,724	647	67,702	2,159	6,184			61,518	1,947	17,096
HEALTH DOLLARS REPAYABLE										
8	17,347		17,347	566	1,397			15,950	410	3,335
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
3	12,456		12,456	253	1,742			10,714	281	4,385
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
124	1,395,568	1,546	1,395,568	41,190	730,799			664,769	18,159	500,788
OTHER AID LOANS DOLLARS REPAYABLE										
118	5,610,902	47,990	5,581,459	77,144	896,926			4,684,533	190,250	1,756,789

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C W/MOV REPAYABLE										
4	58,138		58,138	1,805	30,845			27,293	995	43,906
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY										
DOLLARS REPAYABLE										
22	143,400		143,400	682	108,591		29,947	4,862	161	18,561
L/C W/MOV REPAYABLE										
29	313,375		313,375	6,416	263,579			49,796	1,638	241,535
L/C WO/MOV REPAYABLE										
102	1,318,047		1,318,047	4,750	527,314		752,179CR	38,554	980	474,948
PL 480 - COOLEY										
COOLEY - L/C W/O MOV										
153	138,091	201	132,351	196	88,967		1,048 29,790CR	12,547	534	48,834
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
14	185,465		185,465	428	184,346			1,119	36	84,763

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
41	439,735		439,735	381	439,234			501	20	231,543
L/C WO/MOV REPAYABLE										
1	667		667		563		103CR			156
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
89	1,687,564	1,630	1,687,367	6,039	1,591,356		31,250	64,762	2,563	757,185
L/C W/MOV REPAYABLE										
25	305,308		305,308	12,544	213,097			92,211	3,011	279,880
L/C WO/MOV REPAYABLE										
9	62,928		62,928	526	14,905		40,483CR	7,540	291	32,983
REGION TOTALS										
758	11,763,115	52,014	11,727,714	155,293	5,106,247		62,245	5,736,668	221,282	4,497,951
							822,554CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS
NON REGIONAL

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C WO/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
3	5,400								21	34
A.I.D. LOANS										
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
2	350		350	37	208			142	13	214
PREDECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
2	672		672		672					245
L/C WO/MOV REPAYABLE										
5	26,934		26,934		23,710		3,224CR			15,161
REGION TOTALS										
12	33,356		27,956	37	24,590		3,224CR	142	34	15,655

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1992
IN THOUSANDS OF DOLLARS

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
PREDECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS										
GRAND TOTAL										
3197	34,045,440	283,309	33,691,663	499,473	13,738,110	89,713	1,983,012	16,041,225	535,610	11,043,310
							1,930,216CR			

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: AFRICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BENIN								
	LOANS REPAYABLE IN DOLLARS								
680-H-002	GOVERNMENT OF BENIN	G	022167	841,151	841,151	163,173		677,978	213,720
	RURAL WATER SUPPLY		051967						
	1.000%120 MOS/ 2.500% 30 YR O MO		100779						
	LESS WRITTEN OFF						677,978		
	NET TOTAL			841,151	841,151	163,173	677,978	0	213,720
680-H-003	GOVERNMENT OF BENIN	G	053172	7,931,908	7,931,908	500,844		7,431,063	1,928,952
625H002	PARAKOU-MALANVILLE ROAD		072872						
	2.000%120 MOS/ 3.000% 30 YR O MO		070984						
	LESS WRITTEN OFF						7,431,063		
	NET TOTAL			7,931,908	7,931,908	500,844	7,431,063	0	1,928,952
680-W-004	GOVERNMENT OF BENIN	G	030474	3,385,078	3,385,078	140,364		3,244,714	758,873
625W008	PARAKOU-MALANVILLE ROAD		032274						
	2.000%120 MOS/ 3.000% 30 YR O MO		082585						
	LESS WRITTEN OFF						3,244,714		
	NET TOTAL			3,385,078	3,385,078	140,364	3,244,714	0	758,873
680-W-005	GOVERNMENT OF BENIN	G	062774	10,890,646	10,890,646	222,432		10,668,214	1,909,245
625W009	DAHOMEY-COTONOU BRIDGE X DAM		091274						
	2.000%120 MOS/ 3.000% 30 YR O MO		070686						
	LESS WRITTEN OFF						10,668,214		
	NET TOTAL			10,890,646	10,890,646	222,432	10,668,214	0	1,909,245
	TOTAL			23,048,783	23,048,783	1,026,813	22,021,969	0	4,810,791
	COUNTRY TOTAL BENIN								
	DOLLARS AND DOLLARS EQUIVALENTS			23,048,783	23,048,783	1,026,813	22,021,969	0	4,810,791
	BOTSWANA								
	LOANS REPAYABLE IN DOLLARS								
633-H-001	GOVERNMENT OF BOTSWANA	G	071070	6,392,677	6,392,677	1,641,751		4,750,926	2,745,811
698H009	SHASHE PROJECT		063071						
	2.000%120 MOS/ 3.000% 30 YR O MO		052382						
	ADD CAPITALIZED INTEREST			226,373	226,373				226,373
	NET TOTAL			6,619,050	6,619,050	1,641,751	0	4,977,299	2,972,184

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	BOTSWANA								
	LOANS REPAYABLE IN DOLLARS								
633-H-002	GOVERNMENT OF BOTSWANA	G	042872	12,600,000	12,600,000	2,783,748		9,816,252	5,129,148
690H001	BOTSWANA-ZAMBIA ROAD		083172						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082883						
633-H-002A	GOVERNMENT OF BOTSWANA	G	061173	4,000,000	4,000,000	626,423		3,373,577	1,387,660
690H001A	BOTSWANA-ZAMBIA ROAD		061373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012186						
633-S-003	SECURITY PACIFIC NATIONAL BANK	P	072588	250,000	250,000	20,519		229,481	62,602
	STANDARD CHARTERED BK BOTSWANA		081188						
	7.650% 30 MOS/ 7.650% 5 YR 0 MO		092391						
	NET TOTAL			250,000	250,000	20,519	0	229,481	62,602
633-S-004	SECURITY PACIFIC NATIONAL BANK	P	080288	250,000	250,000	25,000		225,000	68,608
	BARCLAYS BANK OF BOTSWANA LTD.		081188						
	7.650% 30 MOS/ 7.650% 5 YR 0 MO		090391						
633-S-005	SECURITY PACIFIC NATIONAL BANK	P	080288	150,000	150,000	15,000		135,000	35,730
	BNK OF CREDIT/COMMERCE BOTSMAN		081188						
	7.650% 30 MOS/ 7.650% 5 YR 0 MO		092391						
	TOTAL			23,869,050	23,869,050	5,112,440	0	18,756,610	9,655,932
	COUNTRY TOTAL BOTSWANA								
	DOLLARS AND DOLLARS EQUIVALENTS			23,869,050	23,869,050	5,112,440	0	18,756,610	9,655,932
	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-H-001	GOVERNMENT OF CAMEROON	G	062962	9,195,468	9,195,468	4,522,361		4,673,107	1,313,110
AID 56	TRANSCAMEROONIAN RAILROAD		082763						
	.750%120 MOS/ .750% 30 YR 0 MO		091774						
	LESS WRITTEN OFF						4,673,107		
	NET TOTAL			9,195,468	9,195,468	4,522,361	4,673,107	0	1,313,110
631-H-002	GOVERNMENT OF CAMEROON	G	042665	3,397,115	3,397,115	844,264		2,552,851	1,010,996
	CAMEROON: MILE 47 MAMFE ROAD		022266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		091279						
	LESS WRITTEN OFF						2,552,851		
	NET TOTAL			3,397,115	3,397,115	844,264	2,552,851	0	1,010,996

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	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-H-004	GOVERNMENT OF CAMEROON	G	071268	9,998,853	9,998,853	2,210,357		7,788,495	3,718,905
698H006	TRANSCAMEROON RAILROAD		052469						
	2.000%120 MOS/ 2.500% 30 YR O MO		042780						
	LESS WRITTEN OFF						7,788,495		
	NET TOTAL			9,998,853	9,998,853	2,210,357	7,788,495	0	3,718,905
631-H-004A	GOVERNMENT OF CAMEROON	G	021270	2,000,000	2,000,000	264,373		1,735,627	728,544
698H006A	TRANSCAMEROON RAILROAD PHASEII		063070						
	2.000%120 MOS/ 3.000% 30 YR O MO		053083						
	LESS WRITTEN OFF						1,735,627		
	NET TOTAL			2,000,000	2,000,000	264,373	1,735,627	0	728,544
631-T-008	GOVERNMENT OF CAMEROON	G	041282	1,100,000	1,100,000	0		1,100,000	31,335
	SEED MULTIPLICATION II		071582						
	2.000%120 MOS/ 3.000% 30 YR O MO		101594						
	LESS WRITTEN OFF						1,100,000		
	NET TOTAL			1,100,000	1,100,000	0	1,100,000	0	31,335
631-T-008A	GOVERNMENT OF CAMEROON	G	120982	4,230,000	4,230,000	0		4,230,000	0
	NORTH CAMEROON SEED MULT. II		061883						
	2.000%120 MOS/ 3.000% 30 YR O MO		020399						
	LESS WRITTEN OFF						4,230,000		
	NET TOTAL			4,230,000	4,230,000	0	4,230,000	0	0
631-T-008B	GOVERNMENT OF CAMEROON	G	013184	270,000	270,000	0		270,000	0
	SEED MULTIPLICATION II		031984						
	2.000%120 MOS/ 3.000% 30 YR O MO		080199						
	LESS WRITTEN OFF						270,000		
	NET TOTAL			270,000	270,000	0	270,000	0	0
631-T-009	GOVERNMENT OF CAMEROON	G	042682	8,000,000	8,000,000	0		8,000,000	54,240
	AGRICULTURAL EDUCATION		071582						
	2.000%120 MOS/ 3.000% 30 YR O MO		121095						
	LESS WRITTEN OFF						8,000,000		
	NET TOTAL			8,000,000	8,000,000	0	8,000,000	0	54,240
631-T-009A	GOVERNMENT OF CAMEROON	G	120982	8,731,000	8,731,000	0		8,731,000	0
	AGRICULTURAL EDUCATION		061883						
	2.000%120 MOS/ 3.000% 30 YR O MO		111097						
	LESS WRITTEN OFF						8,731,000		
	NET TOTAL			8,731,000	8,731,000	0	8,731,000	0	0

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	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-T-009B	GOVERNMENT OF CAMEROON	G	031984	9,620,000	9,620,000	0		9,620,000	0
	AGRICULTURAL EDUCATION		031984						
	2.000%120 MOS/ 3.000% 30 YR O MO		010101						
	LESS WRITTEN OFF						9,620,000		
	NET TOTAL			9,620,000	9,620,000	0	9,620,000	0	0
631-T-013	GOV'T OF CAMEROON	G	111384	3,605,000	3,605,000	0		3,605,000	0
	NATIONAL CEREALS RESEARCH		022385						
	2.000%120 MOS/ 3.000% 30 YR O MO		080198						
	LESS WRITTEN OFF						3,605,000		
	NET TOTAL			3,605,000	3,605,000	0	3,605,000	0	0
631-V-012	GOVERNMENT OF CAMEROON	G	013184	412,521	412,521	0		412,521	13,742
	EDUCATION & HUMAN RES		031984						
	2.000%120 MOS/ 3.000% 30 YR O MO		101486						
	LESS WRITTEN OFF						412,521		
	NET TOTAL			412,521	412,521	0	412,521	0	13,742
631-W-005	GOVERNMENT OF CAMEROON	G	122374	770,000	770,000	65,816		704,184	232,336
698WO18	TRANSCAMEROON RAILROAD		021075						
	2.000%120 MOS/ 3.000% 30 YR O MO		041185						
	LESS WRITTEN OFF						704,184		
	NET TOTAL			770,000	770,000	65,816	704,184	0	232,336
631-W-006A	UNITED REPUBLIC OF CAMEROON	G	082178	5,000,000	5,000,000	0		5,000,000	961,494
	TRANSCAMEROON RAILROAD III		083078						
	2.000%120 MOS/ 3.000% 20 YR O MO		072389						
	LESS WRITTEN OFF						5,000,000		
	NET TOTAL			5,000,000	5,000,000	0	5,000,000	0	961,494
631-W-006B	UNITED REPUBLIC OF CAMEROON	G	082178	2,500,000	2,500,000	0		2,500,000	410,400
	TRANSCAMEROON RAILROAD III		083078						
	2.000%120 MOS/ 3.000% 20 YR O MO		111489						
	LESS WRITTEN OFF						2,500,000		
	NET TOTAL			2,500,000	2,500,000	0	2,500,000	0	410,400
	TOTAL			68,829,957	68,829,957	7,907,172	60,922,786	0	8,475,104
	COUNTRY TOTAL CAMEROON								

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	CAMEROON								
	DOLLARS AND DOLLARS EQUIVALENTS			68,829,957	68,829,957	7,907,172	60,922,786	0	8,475,104
	CAPE VERDE ISLANDS								
	LOANS REPAYABLE IN DOLLARS								
655-Z-001	GOVT OF CAPE VERDE ISLANDS	G	062775	3,000,000	3,000,000	0		3,000,000	0
	AGRICULTURE SECTOR SUPPORT		063075						
	.000%120 MOS/ .000% 30 YR 0 MO		111885						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	0
	TOTAL			3,000,000	3,000,000	0	3,000,000	0	0
	COUNTRY TOTAL CAPE VERDE ISLANDS								
	DOLLARS AND DOLLARS EQUIVALENTS			3,000,000	3,000,000	0	3,000,000	0	0
	ENTENTE STATES								
	LOANS REPAYABLE IN DOLLARS								
689-H-002	COUNCIL OF THE ENTENTE STATES	G	022571	5,553,683	5,553,683	954,402		4,599,281	2,021,523
698H011	LIVESTOCK SECTOR		051271						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031484						
	LESS WRITTEN OFF						4,599,281		
	NET TOTAL			5,553,683	5,553,683	954,402	4,599,281	0	2,021,523
689-H-003	COUNCIL OF THE ENTENTE STATES	G	062372	1,797,409	1,797,409	349,822		1,447,587	720,297
625H004	GRAIN STORAGE & CEREALS MARKET		111472						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041283						
	LESS WRITTEN OFF						1,447,587		
	NET TOTAL			1,797,409	1,797,409	349,822	1,447,587	0	720,297
689-H-004	COUNCIL OF THE ENTENTE STATES	G	062772	7,495,130	7,495,130	1,362,339		6,132,791	2,893,252
625H006	AFRICAN ENTERPRISES PROMOTION		030973						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021284						
	LESS WRITTEN OFF						6,132,791		
	NET TOTAL			7,495,130	7,495,130	1,362,339	6,132,791	0	2,893,252
689-T-005	COUNCIL OF THE ENTENTE STATES	G	062875	2,000,000	2,000,000	148,452		1,851,548	487,771
625T011	AFRICAN ENTERPRISES PROMOTION		032976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061388						
	LESS WRITTEN OFF						1,851,548		
	NET TOTAL			2,000,000	2,000,000	148,452	1,851,548	0	487,771

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	ENTENTE STATES								
	LOANS REPAYABLE IN DOLLARS								
689-T-006	COUNCIL OF THE ENTENTE STATES	G	052876	3,043,809	3,043,809	192,106		2,851,703	689,590
625TO14	LIVESTOCK SECTOR II		112276						
	2.000%120 MOS/ 3.000% 30 YR O MO		092788						
	LESS WRITTEN OFF						2,851,703		
	NET TOTAL			3,043,809	3,043,809	192,106	2,851,703	0	689,590
689-T-007	COUNCIL OF THE ENTENTE STATES	M	063076	7,851,477	7,851,477	495,766		7,355,712	1,799,944
625TO15	ENTENTE FOOD PRODUCTION		031777						
	2.000%120 MOS/ 3.000% 30 YR O MO		101988						
	LESS WRITTEN OFF						7,355,712		
	NET TOTAL			7,851,477	7,851,477	495,766	7,355,712	0	1,799,944
689-T-007A	COUNCIL OF THE ENTENTE STATES	G	063076	1,611,319	1,611,319	0		1,611,319	216,102
	ENTENTE FOOD PRODUCTION		060978						
	2.000%120 MOS/ 3.000% 30 YR O MO		060694						
	LESS WRITTEN OFF						1,611,319		
	NET TOTAL			1,611,319	1,611,319	0	1,611,319	0	216,102
689-W-008	COUNCIL OF THE ENTENTE STATES	G	062875	7,390,351	7,390,351	716,079		6,674,272	2,037,995
625WO12	AFRICAN ENTERPRISES PROMOTION		032976						
	2.000%120 MOS/ 3.000% 30 YR O MO		041287						
	LESS WRITTEN OFF						6,674,272		
	NET TOTAL			7,390,351	7,390,351	716,079	6,674,272	0	2,037,995
	TOTAL			36,743,178	36,743,178	4,218,966	32,524,213	0	10,866,474
	COUNTRY TOTAL ENTENTE STATES DOLLARS AND DOLLARS EQUIVALENTS			36,743,178	36,743,178	4,218,966	32,524,213	0	10,866,474
	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-007	GOVERNMENT OF ETHIOPIA	G	041063	4,000,000	4,000,000	2,098,361		1,901,639	584,408
	ETHIOPIA THIRD HIGHWAY PROGRAM		120263						
	.750%120 MOS/ .750% 30 YR O MO		110375						

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-009	GOVERNMENT OF ETHIOPIA ETHIOPIA BRIDGING .750%120 MOS/ 2.000% 30 YR O MO	G	052864 033065 012077	700,000	700,000	291,657		408,343	214,232
663-H-009A	GOVERNMENT OF ETHIOPIA BRIDGING AMEND. 1.000%120 MOS/ 2.500% 30 YR O MO	G	062366 080266 111477	188,972	188,972	69,351		119,621	71,685
663-H-011	GOVERNMENT OF ETHIOPIA TWO STEP LOAN FINCHAA DAM 1.000%120 MOS/ 2.500% 30 YR O MO	P	062066 063066 022678	1,147,703	1,147,703	421,197		726,506	429,022
663-H-012	GOVERNMENT OF ETHIOPIA TWO STEP LOAN FINANCE IND & AGRIC., PROJECTS 1.000%120 MOS/ 2.500% 30 YR O MO	P	063066 081767 082078	5,611,071	5,611,071	1,972,706		3,638,365	1,957,152
663-H-013 663HO13	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR O MO	G	053167 102367 082378	5,800,000	5,800,000	2,039,100		3,760,900	2,119,934
663-H-013A 663HO13	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	062769 112069 121580	3,000,000	3,000,000	785,672		2,214,328	1,388,480
663-H-013B 663HO13	GOVERNMENT OF ETHIOPIA MALARIA ERADRIATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	043071 060971 121681	4,900,000	4,900,000	1,148,474		3,751,526	2,097,765
663-H-013C 663HO13	GOVERNMENT OF ETHIOPIA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	050873 051273 122783	3,251,643	3,251,643	591,029		2,660,614	1,262,816
663-H-014	GOVERNMENT OF ETHIOPIA HAILE SELASSIE I UNIVERSITY 2.000%120 MOS/ 2.500% 30 YR O MO	G	061768 061769 031281	938,773	938,773	260,291		678,482	377,928

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-015	GOVERNMENT OF ETHIOPIA	G	062769	8,180,647	8,180,647	2,257,492		5,923,156	3,781,819
	CIVIL AVIATION IMPROVEMENTS		092469						
	2.000%120 MOS/ 3.000% 30 YR O MO		061780						
663-H-016	GOVERNMENT OF ETHIOPIA	G	123169	4,999,990	4,999,990	1,309,451		3,690,539	2,335,667
	AGRICULTURAL SECTOR		031370						
	2.000%120 MOS/ 3.000% 30 YR O MO		121780						
663-H-017	GOVERNMENT OF ETHIOPIA	G	111869	3,448,106	3,448,106	883,060		2,565,046	1,561,367
663H017	HIGHWAY EQUIP REPAIR FACIL.		032470						
	2.000%120 MOS/ 3.000% 30 YR O MO		010681						
663-H-017A	GOVERNMENT OF ETHIOPIA	G	111869	799,168	799,168	196,517		602,651	292,706
663H017	HIGHWAY EQUIP.REPAIR FACILIT.		032470						
	2.000%120 MOS/ 3.000% 30 YR O MO		071584						
663-H-019	GOVERNMENT OF ETHIOPIA	G	052771	3,671,393	3,671,393	811,129		2,860,263	1,555,602
663H019	CONSTRUCT DORMITORIES		060971						
	2.000%120 MOS/ 3.000% 30 YR O MO		061382						
663-H-019A	GOVERNMENT OF ETHIOPIA	G	051872	1,200,000	1,200,000	202,909		997,091	459,856
663H019	HAILE SELASSIE UNIVERSITY		060572						
	2.000%120 MOS/ 3.000% 30 YR O MO		061284						
663-H-020	GOVERNMENT OF ETHIOPIA	G	061771	5,000,000	5,000,000	1,240,171		3,759,829	2,295,134
	AGRICULTURAL SECTOR I		070571						
	2.000%120 MOS/ 3.000% 30 YR O MO		100181						
663-H-021	GOVERNMENT OF ETHIOPIA	G	062871	567,882	567,882	103,220		464,662	221,622
	ADA AGRICULTURAL DEVELOPMENT		110871						
	2.000%120 MOS/ 3.000% 30 YR O MO		040184						
663-H-022	GOVERNMENT OF ETHIOPIA	G	042772	15,000,000	15,000,000	3,115,217		11,884,783	6,138,540
	AGRICULTURAL SECTOR III		062972						
	2.000%120 MOS/ 3.000% 30 YR O MO		042583						
663-H-023	GOVERNMENT OF ETHIOPIA	G	062372	9,293,485	9,293,485	1,808,751		7,484,734	3,469,200
	FIFTH HIGHWAY PROJECT		013173						
	2.000%120 MOS/ 3.000% 30 YR O MO		102983						

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-K-010	GOVERNMENT OF ETHIOPIA PROGRAM ASSISTANCE 3.500% 24 MOS/ 3.500% 18 YR O MO	G	061865 062565 122167	3,000,000	3,000,000	3,000,000		0	1,183,595
663-T-024	GOVERNMENT OF ETHIOPIA AGRICULTURAL SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR O MO	G	062874 042575 080785	15,000,000	15,000,000	2,164,576		12,835,424	5,334,677
663-U-025	GOVERNMENT OF ETHIOPIA ETHIOPIA MALARIA LOAN V 2.000%120 MOS/ 3.000% 30 YR O MO	G	053175 092675 030386	5,102,518	5,102,518	674,481		4,428,037	1,686,209
	TOTAL			104,801,350	104,801,350	27,444,812	0	77,356,538	40,819,417
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
663-A-001 DLF 88	SUILUPPO AGRICOLO INDUSTRIALE S.A.I.D.E. TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR O MO	P	050159 080659 080161	500,000	500,000	500,000		0	144,940
663-A-002 DLF 165	ETHIOPIAN DEVELOPMENT CORP. DEVELOPMENT BANK PROJECT 4.000% 12 MOS/ 4.000% 14 YR O MO	G	110860 062061 101562	1,986,816	1,986,816	1,986,816		0	467,690
663-A-003 DLF 184	ATLAS ENG. & CONTRACTING CO SA FORESTRY DEVELOPMENT 5.750% 18 MOS/ 5.750% 6 YR 6 MO	P	022161 063061 030162	20,965	20,965	0		20,965	0
	LESS WRITTEN OFF						20,965		
	NET TOTAL			20,965	20,965	0	20,965	0	0
663-A-004 DLF 179	GOVERNMENT OF ETHIOPIA AIRPORT DEVELOPMENT PROJECT 3.500% 12 MOS/ 3.500% 19 YR O MO	G	062861 071761 110162	19,999,577	19,999,577	19,999,577		0	8,309,964
663-A-005 DLF 180	GOVERNMENT OF ETHIOPIA AVIATION JET FACILITIES 3.500% 12 MOS/ 3.500% 19 YR O MO	G	122860 071761 082363	2,638,512	2,638,512	2,638,512		0	1,018,960

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: AFRICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ETHIOPIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
663-A-006	GOVERNMENT OF ETHIOPIA	G	032061	3,309,501	3,309,501	3,309,501		0	741,012
DLF 193	ROAD MAINTENANCE		081561						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO		112163						
	TOTAL			28,455,372	28,455,372	28,434,406	20,965	0	10,682,567
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ETHIOPIAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
663-G-008	GOVERNMENT OF ETHIOPIA	G	080563	1,168,128	1,168,128	685,302		482,826	153,991
	ECONOMIC DEVELOPMENT		102065	470,808	470,808	315,474		235,066	69,843
	.750% 36 MOS/ .750% 37 YR 0 MO		120268				79,732		
	TOTAL ETHIOPIAN DOLLARS			1,168,128	1,168,128	685,302	0	482,826	153,991
	TOTAL U.S. DOLLARS EQUIVALENT			470,808	470,808	315,474	0	235,066	69,843
	EXCHANGE RATE ADJUSTMENTS						79,732		
	COUNTRY TOTAL ETHIOPIA								
	DOLLARS AND DOLLARS EQUIVALENTS			133,727,530	133,727,530	56,194,692	20,965	77,591,605	51,571,827
	EXCHANGE RATE ADJUSTMENTS						79,732		
	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-A-001	VOLTA RIVER AUTHORITY	G	050861	19,984,083	19,984,083	16,052,125		3,931,958	11,803,454
DLF 187	VOLTA RIVER PROJECT		020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO		020764						
	LESS WRITTEN OFF						3,931,958		
	NET TOTAL			19,984,083	19,984,083	16,052,125	3,931,958	0	11,803,454
641-H-002	GOVERNMENT OF GHANA	G	090161	2,922,938	2,922,938	2,287,154		635,783	1,525,359
DLF 187	VOLTA RIVER PROJECT		020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO		020772						
	LESS WRITTEN OFF						635,783		
	NET TOTAL			2,922,938	2,922,938	2,287,154	635,783	0	1,525,359
641-H-003	VOLTA ALUMINUM CO., LTD.	G	062861	43,300,000	43,300,000	50,217,754		6,917,754	26,692,087
AID 31	CONSTR. OF SMELTER PROJECT		020862						
	5.750% 48 MOS/ 5.750% 20 YR 0 MO		080269						
	ADD CAPITALIZED INTEREST			6,917,754	6,917,754				6,917,754
	NET TOTAL			50,217,754	50,217,754	50,217,754	0	0	33,609,841

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-H-005	GOVERNMENT OF GHANA	G	051367	19,739,083	19,739,083	5,759,092		13,979,991	6,473,842
	PROGRAM ASSISTANCE LOAN		061967						
	1.000%120 MOS/ 2.500% 30 YR O MO		051078						
	LESS WRITTEN OFF						13,979,991		
	NET TOTAL			19,739,083	19,739,083	5,759,092	13,979,991	0	6,473,842
641-H-006	GOVERNMENT OF GHANA	G	052967	1,512,639	1,512,639	419,406		1,093,233	485,528
	SECTOR STUDIES		081567						
	1.000%120 MOS/ 2.500% 30 YR O MO		020679						
	LESS WRITTEN OFF						1,093,233		
	NET TOTAL			1,512,639	1,512,639	419,406	1,093,233	0	485,528
641-H-009	GOVERNMENT OF GHANA	G	041968	14,936,966	14,936,966	3,927,719		11,009,247	6,007,805
	PROGRAM LOAN		071868						
	2.000%120 MOS/ 2.500% 30 YR O MO		090479						
	LESS WRITTEN OFF						11,009,247		
	NET TOTAL			14,936,966	14,936,966	3,927,719	11,009,247	0	6,007,805
641-H-013	GOVERNMENT OF GHANA	G	020670	14,937,525	14,937,525	2,907,256		12,030,269	5,925,440
	PROGRAM LOAN		120770						
	2.000%120 MOS/ 3.000% 30 YR O MO		050381						
	LESS WRITTEN OFF						12,030,269		
	NET TOTAL			14,937,525	14,937,525	2,907,256	12,030,269	0	5,925,440
641-H-016	GOVERNMENT OF GHANA	G	052171	15,904,089	15,904,089	2,689,234		13,214,855	6,040,202
	PROGRAM LOAN		090471						
	2.000%120 MOS/ 3.000% 30 YR O MO		050882						
	LESS WRITTEN OFF						13,214,855		
	NET TOTAL			15,904,089	15,904,089	2,689,234	13,214,855	0	6,040,202
641-H-017	GOVERNMENT OF GHANA	G	062973	18,989,440	18,989,440	2,060,035		16,929,404	5,482,312
	BALANCE OF PAYMENT SUPPORT		111474						
	2.000%120 MOS/ 3.000% 30 YR O MO		062485						
	LESS WRITTEN OFF						16,929,404		
	NET TOTAL			18,989,440	18,989,440	2,060,035	16,929,404	0	5,482,312
641-T-019	GOVERNMENT OF GHANA	G	033176	7,704,647	7,704,647	157,361		7,547,286	1,497,324
	MANAGED INPUTS DELIVERY AGRI		121277						
	2.000%120 MOS/ 3.000% 30 YR O MO		030989						
	LESS WRITTEN OFF						7,547,286		
	NET TOTAL			7,704,647	7,704,647	157,361	7,547,286	0	1,497,324

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	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-T-020	GOVERNMENT OF GHANA	G	082780	2,033,149	2,033,149	0		2,033,149	229,215
	MANAGED INPUTS AND DELIVERY		083080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020292						
	LESS WRITTEN OFF						2,033,149		
	NET TOTAL			2,033,149	2,033,149	0	2,033,149	0	229,215
	TOTAL			168,882,312	168,882,312	86,477,136	82,405,176	0	79,080,321
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEW GHANAIAN CEDIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-G-007	GOVERNMENT OF CHANA	G	042666	3,975,060	3,975,060	2,341,474		1,633,586	3,440,301
	ECONOMIC DEVELOPMENT		042666	4,342,581	4,342,581	929,216		3,638	1,934,535
	4.750% 48 MOS/ 4.750% 36 YR 0 MO		050871				3,409,726 CR		
641-G-008	GOVERNMENT OF GHANA	G	052267	2,811,706	2,811,706	1,540,661		1,271,045	2,243,287
	ECONOMIC DEVELOPMENT		052267	2,327,522	2,327,522	582,058		2,831	1,202,746
	4.500% 48 MOS/ 4.500% 36 YR 0 MO		042272				1,742,633 CR		
641-G-008A	GOVERNMENT OF GHANA	G	030367	1,467,643	1,467,643	804,188		663,455	1,324,254
	ECONOMIC DEVELOPMENT		052267	1,437,753	1,437,753	303,818		1,478	700,448
	5.250% 48 MOS/ 5.250% 36 YR 0 MO		042272				1,132,457 CR		
641-G-011	GOVERNMENT OF GHANA	G	102868	1,599,110	1,599,110	854,319		744,791	1,505,828
	ECONOMIC DEVELOPMENT		112668	1,561,631	1,561,631	296,728		1,659	776,989
	5.250% 48 MOS/ 5.250% 36 YR 0 MO		060473				1,263,244 CR		
641-G-012	GOVERNMENT OF GHANA	G	102868	4,772,386	4,772,386	2,549,631		2,222,755	4,422,428
	ECONOMIC DEVELOPMENT		112668	4,665,011	4,665,011	885,557		4,950	2,248,673
	5.250% 48 MOS/ 5.250% 36 YR 0 MO		060373				3,774,504 CR		
641-G-014	GOVERNMENT OF GHANA	G	052870	2,516,213	2,516,213	1,206,404		1,309,810	3,033,888
	ECONOMIC DEVELOPMENT PROJECTS		061170	2,466,876	2,466,876	345,463		2,917	1,361,483
	7.125% 48 MOS/ 7.125% 36 YR 0 MO		051475				2,118,496 CR		
641-G-015	GOVERNMENT OF GHANA	G	052870	3,722,294	3,722,294	1,784,661		1,937,632	4,432,559
	ECONOMIC DEVELOPMENT PROJECTS		061170	3,481,186	3,481,186	511,052		4,315	1,965,066
	7.125% 48 MOS/ 7.125% 36 YR 0 MO		051475				2,965,819 CR		

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	GHANA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL NEW GHANAIAN CEDIS		20,864,412	20,864,412	11,081,338	0	9,783,074	20,402,546
	TOTAL U.S. DOLLARS EQUIVALENT		20,282,558	20,282,558	3,853,891	0	21,789	10,189,941
	EXCHANGE RATE ADJUSTMENTS					16,406,879 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-E-010	PIONEER FARMS %GHANA< LTD. P	071268	2,157,000	2,157,000	0		2,157,000	65,733
	AG PROD-MARKETING-OP	031069	2,037,106	2,037,106			4,804	64,826
	8.500% 48 MOS/ 8.500% 16 YR 0 MO	052973						
	ADD CAPITALIZED INTEREST		257,338	257,338				257,338
			226,131	226,131				226,131
	LESS RESCHEDULED UNDER R LOAN		2,414,338	2,414,338				
			2,121,562	2,121,562				
	NET TOTAL		0	0	0	0	0	323,071
	NET TOTAL-US DOLLARS EQUIVALENT		141,676	141,676	0	0	0	290,957
						141,676 CR		
641-E-010R	EJURA FARMS GHANA LTD. P	063074	2,157,000	2,157,000	0		2,157,000	0
	RESCHEDULED LOAN	063074	1,895,431	1,895,431			4,804	
	6.000% 24 MOS/ 6.000% 21 YR 0 MO	063076						
	ADD CAPITALIZED INTEREST		386,127	386,127				386,127
			339,303	339,303				339,303
	LESS RESCHEDULED UNDER R LOAN		2,543,127	2,543,127				
			2,228,070	2,228,070				
	NET TOTAL		0	0	0	0	0	386,127
	NET TOTAL-US DOLLARS EQUIVALENT		3,337	3,337	0	0	0	339,303
						3,337		
641-E-018R	EJURA FARMS GHANA LTD. P	063074	643,464	643,464	0		643,464	0
	RESCHEDULED LOAN-SEE 010 &010R	063074	565,434	565,434			1,433	
	.000% 24 MOS/ .000% 21 YR 0 MO	063076						
	LESS WRITTEN OFF					643,464		
						566,430		
	NET TOTAL		643,464	643,464	0	643,464	0	0
	NET TOTAL-US DOLLARS EQUIVALENT		565,434	565,434	0	566,430	0	0
						995		

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	GHANA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-E-020R	EJURA FARMS GHANA LTD.	G	051178	2,157,000	2,157,000	1,294,200		862,800	0
	RESCHEDULED LOAN		051178	1,898,768	1,898,768	300,867		1,922	
	.001% 0 MOS/ .001% 20 YR 0 MO		051178				1,595,979 CR		
	TOTAL NEW GHANAIAN CEDIS			2,800,464	2,800,464	1,294,200	643,464	862,800	709,197
	TOTAL U.S. DOLLARS EQUIVALENT			2,602,541	2,602,541	300,867	566,430	1,922	630,260
	EXCHANGE RATE ADJUSTMENTS						1,733,323 CR		
	COUNTRY TOTAL GHANA								
	DOLLARS AND DOLLARS EQUIVALENTS			191,767,410	191,767,410	90,631,893	82,971,606	23,710	89,900,522
	EXCHANGE RATE ADJUSTMENTS						18,140,202 CR		
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-G-015R	GOVERNMENT OF GUINEA	G	030186	1,079,816	1,079,816	86,681		993,135	132,581
	RESCHEDULED LOAN		030186						
	3.000% 71 MOS/ 3.000% 4 YR 1 MO		013192						
	ADD CAPITALIZED INTEREST			32,394	32,394				32,394
	LESS RESCHEDULED UNDER R LOAN			32,394	32,394				
	NET TOTAL			1,079,816	1,079,816	86,681	0	993,135	164,975
675-G-018R	GOVERNMENT OF GUINEA	G	030186	56,832	56,832	37,888		18,944	2,736
	RESCHEDULED LOAN		030186						
	3.000% 12 MOS/ 3.000% 1 YR 0 MO		022887						
	ADD CAPITALIZED INTEREST			284	284				284
	LESS RESCHEDULED UNDER R LOAN			19,228	19,228				
	NET TOTAL			37,888	37,888	37,888	0	0	3,020
675-G-021R	GOVERNMENT OF GUINEA	G	100785	553,208	553,208	553,208		0	63,106
	RESCHEDULED LOAN		100785						
	3.000% 63 MOS/ 3.000% 4 YR 6 MO		123190						
	ADD CAPITALIZED INTEREST			24,065	24,065				24,065
	LESS RESCHEDULED UNDER R LOAN			24,065	24,065				
	NET TOTAL			553,208	553,208	553,208	0	0	87,171

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	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-G-024R	GOVERNMENT OF GUINEA	G	100785	29,116	29,116	19,411		9,705	2,058
	RESCHEDULED LOAN		100785						
	3.000% 41 MOS/ 3.000% 1 YR29 MO		022887						
	ADD CAPITALIZED INTEREST			146	146				146
	LESS RESCHEDULED UNDER R LOAN			9,851	9,851				
	NET TOTAL			19,411	19,411	19,411	0	0	2,203
675-G-025R	THE REPUBLIC OF GUINEA	G	120789	1,149,007	1,149,007	0		1,149,007	87,623
	RESCHEDULED LOAN		120789						
	2.530% 0 MOS/ 2.530% 25 YR 0 MO		123199						
675-G-026R	THE REPUBLIC OF GUINEA	G	120789	2,255,257	2,255,257	0		2,255,257	162,140
	RESCHEDULED LOAN		120789						
	2.530% 1 MOS/ 2.530% 23 YR11 MO		123199						
675-H-005	GOVERNMENT OF GUINEA	G	093064	111,587	111,587	39,600		71,987	31,496
	CIVIL AVIATION		042365						
	.750%120 MOS/ 2.000% 30 YR 0 MO		072375						
	ADD CAPITALIZED INTEREST			1,561	1,561				1,561
	LESS RESCHEDULED UNDER R LOAN			4,905	4,905				
	LESS WRITTEN OFF						68,644		
	NET TOTAL			108,243	108,243	39,600	68,644	0	33,057
675-H-007	GOVERNMENT OF GUINEA	G	120964	1,395,000	1,395,000	513,265		881,735	531,480
	CONAKRY POWER		120964						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		030575						
	ADD CAPITALIZED INTEREST			12,350	12,350				12,350
	LESS RESCHEDULED UNDER R LOAN			32,821	32,821				
	LESS WRITTEN OFF						861,264		
	NET TOTAL			1,374,529	1,374,529	513,265	861,264	0	543,830
675-H-009	GOVERNMENT OF GUINEA	G	010466	2,999,981	2,999,981	905,930		2,094,051	1,025,211
	SOMOVA VEHICLE ASSEMBLY PLANT		020466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		110176						
	ADD CAPITALIZED INTEREST			56,630	56,630				56,630
	LESS RESCHEDULED UNDER R LOAN			129,185	129,185				
	LESS WRITTEN OFF						2,021,496		
	NET TOTAL			2,927,426	2,927,426	905,930	2,021,496	0	1,081,840

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	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-H-016R	GOVERNMENT OF GUINEA	G 050186	158,565	158,565	0		158,565	9,336
	RESCHEDULED LOAN	050186						
	3.000% 69 MOS/ 3.000% 4 YR 3 MO	013192						
	LESS WRITTEN OFF					158,565		
	NET TOTAL		158,565	158,565	0	158,565	0	9,336
675-H-019R	GOVERNMENT OF GUINEA	G 050186	8,346	8,346	8,346		0	408
	RESCHEDULED LOAN	050186						
	3.000% 10 MOS/ 3.000% 1 YR 2 MO	022887						
675-K-004	GOVERNMENT OF GUINEA	G 051763	1,039,738	1,039,738	322,953		716,784	268,364
675K006	CIVIL AVIATION	042365						
	4.000% 24 MOS/ 4.000% 8 YR 0 MO	042367						
	ADD CAPITALIZED INTEREST		37,243	37,243				37,243
	LESS WRITTEN OFF					754,027		
	NET TOTAL		1,076,981	1,076,981	322,953	754,027	0	305,607
675-K-008	GOVERNMENT OF GUINEA	G 062465	1,993,940	1,993,940	613,904		1,380,036	685,746
	ELECTRIFICATION OF FOUR TOWNS	063065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	070176						
	ADD CAPITALIZED INTEREST		37,093	37,093				37,093
	LESS RESCHEDULED UNDER R LOAN		93,825	93,825				
	LESS WRITTEN OFF					1,323,304		
	NET TOTAL		1,937,208	1,937,208	613,904	1,323,304	0	722,840
675-K-017R	GOVERNMENT OF GUINEA	G 070186	89,134	89,134	0		89,134	4,914
	RESCHEDULED LOAN	070186						
	3.000% 67 MOS/ 3.000% 4 YR 5 MO	013192						
	LESS WRITTEN OFF					89,134		
	NET TOTAL		89,134	89,134	0	89,134	0	4,914
675-K-020R	GOVERNMENT OF GUINEA	G 070186	4,691	4,691	4,691		0	212
	RESCHEDULED LOAN	070186						
	3.000% 8 MOS/ 3.000% 1 YR 4 MO	022887						
	TOTAL		12,779,709	12,779,709	3,105,876	5,276,433	4,397,399	3,209,176
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
675-G-014	GOVERNMENT OF GUINEA	G 091868	21,633,126	21,633,126	9,706,280		11,926,846	6,113,089
	BOKE INFRASTRUCTURE CONSTRUCT.	091868						
	2.500% 60 MOS/ 2.500% 25 YR 0 MO	040774						
	ADD CAPITALIZED INTEREST		1,200,870	1,200,870				1,200,870
	LESS RESCHEDULED UNDER R LOAN		5,034,500	5,034,500				
	NET TOTAL		17,799,497	17,799,497	9,706,280	0	8,093,217	7,313,959

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: AFRICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUINEA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		17,799,497	17,799,497	9,706,280	0	8,093,217	7,313,959
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
675-G-001	GOVERNMENT OF GUINEA G	060162	5,162,500	5,162,500	1,789,378		3,373,122	3,595,801
AID 675-1	PROJECT ASSISTANCE	062562	209,432	209,432	75,099		3,655	158,059
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090170						
	ADD CAPITALIZED INTEREST		483,707	483,707				483,707
			519	519				519
	LESS RESCHEDULED UNDER R LOAN		1,508,270	1,508,270				
			1,536	1,536				
	NET TOTAL		4,137,937	4,137,937	1,789,378	0	2,348,559	4,079,507
	NET TOTAL-US DOLLARS EQUIVALENT		208,415	208,415	75,099	0	2,544	158,578
						130,771 CR		
	TOTAL GUINEA SYLI		4,137,937	4,137,937	1,789,378	0	2,348,559	4,079,507
	TOTAL U.S. DOLLARS EQUIVALENT		208,415	208,415	75,099	0	2,544	158,578
	EXCHANGE RATE ADJUSTMENTS					130,771 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
675-E-013	HARVEY ALUMINUM INCORP P	081167	24,650,000	24,650,000	24,650,000		0	2,705,335
	HARVEY ALUMINUM INC.	110167	1,000,000	1,000,000	1,000,000			109,676
	6.000% 24 MOS/ 6.000% 3 YR 0 MO	121369						
	TOTAL GUINEA SYLI		24,650,000	24,650,000	24,650,000	0	0	2,705,335
	TOTAL U.S. DOLLARS EQUIVALENT		1,000,000	1,000,000	1,000,000	0	0	109,676
	EXCHANGE RATE ADJUSTMENTS							
	COUNTRY TOTAL GUINEA							
	DOLLARS AND DOLLARS EQUIVALENTS		31,787,620	31,787,620	13,887,256	5,276,433	12,493,161	10,791,389
	EXCHANGE RATE ADJUSTMENTS					130,771 CR		
	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-G-007R	GOVERNMENT OF THE IVORY COAST G	033184	25,522	25,522	2,552		22,970	367
	RESCHEDULING-CONSOLIDATED 1ST	033184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO	123188						
	ADD CAPITALIZED INTEREST		4,536	4,536				4,536
	LESS RESCHEDULED UNDER R LOAN		17,297	17,297				
	NET TOTAL		12,761	12,761	2,552	0	10,209	4,903

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-G-010R	REPUBLIC OF COTE D'IVOIRE	G	013186	24,980	24,980	2,080		22,899	395
	RESCHEDULED LOAN		013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO		123189						3,906
	ADD CAPITALIZED INTEREST			3,906	3,906				
	LESS RESCHEDULED UNDER R LOAN			11,400	11,400				4,300
	NET TOTAL			17,486	17,486	2,080	0	15,405	
681-G-013R	REPUBLIC OF COTE D'IVOIRE	G	040286	23,493	23,493	0		23,493	89
	RESCHEDULED LOAN		040286						
	3.000% 57 MOS/ 3.000% 4 YR 3 MO		011591						3,098
	ADD CAPITALIZED INTEREST			3,098	3,098				
	LESS RESCHEDULED UNDER R LOAN			5,448	5,448				3,187
	NET TOTAL			21,144	21,144	0	0	21,144	
681-G-016R	REPUBLIC OF COTE D'IVOIRE	G	040287	23,445	23,445	0		23,445	62
	RESCHEDULED LOAN		040287						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		011592						2,397
	ADD CAPITALIZED INTEREST			2,397	2,397				
	LESS RESCHEDULED UNDER R LOAN			2,397	2,397				2,459
	NET TOTAL			23,445	23,445	0	0	23,445	
681-G-020R	REPUBLIC OF COTE D'IVOIRE	G	071088	85,312	85,312	0		85,312	0
	RESCHEDULED LOAN 4TH		071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO		022895						3,493
	ADD CAPITALIZED INTEREST			3,493	3,493				
	LESS RESCHEDULED UNDER R LOAN			3,493	3,493				3,493
	NET TOTAL			85,312	85,312	0	0	85,312	
681-G-023R	GOVERNMENT OF IVORY COAST 5TH	G	092990	81,592	81,592	0		81,592	715
	RESCHEDULED LOAN		092990						
	1.240% 96 MOS/ 1.240% 5 YR 6 MO		022899						
681-G-024R	GOVERNMENT OF IVORY COAST 5TH	G	092990	28,219	28,219	0		28,219	662
	RESCHEDULED LOAN		092990						
	1.240% 84 MOS/ 1.240% 5 YR 6 MO		022898						
681-H-001	GOVERNMENT OF IVORY COAST	G	062963	1,693,500	1,693,500	457,775		1,235,726	229,646
	HIGHWAY EQUIPMENT		112963						
	.750%120 MOS/ .750% 30 YR 0 MO		100175						23,859
	ADD CAPITALIZED INTEREST			23,859	23,859				
	LESS RESCHEDULED UNDER R LOAN			312,734	312,734				
	LESS WRITTEN OFF						946,851		
	NET TOTAL			1,404,625	1,404,625	457,775	946,851	0	253,505

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	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-H-003	GOVT OF THE REP OF IVORY COAST P	061564	4,997,774	4,997,774	787,435		4,210,339	988,190
	TWO STEP LOAN							
	DEVELOPMENT BANK	021165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	053178						
	ADD CAPITALIZED INTEREST		223,152	223,152				223,152
	LESS RESCHEDULED UNDER R LOAN		900,668	900,668				
	LESS WRITTEN OFF					3,532,823		
	NET TOTAL		4,320,258	4,320,258	787,435	3,532,823	0	1,211,342
681-H-005R	GOVERNMENT OF THE IVORY COAST G	033084	235,306	235,306	0		235,306	1,580
	RESCHEDULING-CONSOLIDATED 1ST	033184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO	123188						
	ADD CAPITALIZED INTEREST		30,018	30,018				30,018
	LESS RESCHEDULED UNDER R LOAN		53,548	53,548				
	LESS WRITTEN OFF					211,775		
	NET TOTAL		211,775	211,775	0	211,775	0	31,598
681-H-008R	REPUBLIC OF COTE D'IVOIRE G	013186	236,741	236,741	0		236,741	1,216
	RESCHEDULED LOAN	013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO	123189						
	ADD CAPITALIZED INTEREST		23,105	23,105				23,105
	LESS RESCHEDULED UNDER R LOAN		23,105	23,105				
	LESS WRITTEN OFF					236,741		
	NET TOTAL		236,741	236,741	0	236,741	0	24,321
681-H-011R	REPUBLIC OF COTE D'IVOIRE G	040186	155,808	155,808	0		155,808	565
	RESCHEDULED LOAN	040186						
	3.000% 57 MOS/ 3.000% 4 YR 3 MO	011591						
	ADD CAPITALIZED INTEREST		10,732	10,732				10,732
	LESS RESCHEDULED UNDER R LOAN		10,732	10,732				
	LESS WRITTEN OFF					155,808		
	NET TOTAL		155,808	155,808	0	155,808	0	11,297
681-H-014R	REPUBLIC OF COTE D'IVOIRE G	040187	138,600	138,600	0		138,600	295
	RESCHEDULED LOAN	040187						
	3.000% 63 MOS/ 3.000% 4 YR 9 MO	011592						
	ADD CAPITALIZED INTEREST		5,603	5,603				5,603
	LESS RESCHEDULED UNDER R LOAN		5,603	5,603				
	LESS WRITTEN OFF					138,600		
	NET TOTAL		138,600	138,600	0	138,600	0	5,898

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-H-021R	REPUBLIC OF COTE D'IVOIRE	G	071088	527,985	527,985	0		527,985	0
	RESCHEDULED LOAN 4TH		071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO		022895						
	LESS WRITTEN OFF						527,985		
	NET TOTAL			527,985	527,985	0	527,985	0	0
681-K-004	GOVERNMENT OF IVORY COAST	G	052967	235,409	235,409	169,646		65,763	82,045
681N004	INTERNAL SECUR COMMODITY LOAN		083167						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO		070270						
	ADD CAPITALIZED INTEREST			2,613	2,613				2,613
	LESS RESCHEDULED UNDER R LOAN			67,333	67,333				
	LESS WRITTEN OFF						1,043		
	NET TOTAL			170,689	170,689	169,646	1,043	0	84,658
681-K-006R	GOVERNMENT OF THE IVORY COAST	G	123183	14,887	14,887	0		14,887	603
	RESCHEDULING-CONSOLIDATED 1ST		010184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO		123188						
	ADD CAPITALIZED INTEREST			2,051	2,051				2,051
	LESS RESCHEDULED UNDER R LOAN			3,539	3,539				
	LESS WRITTEN OFF						13,399		
	NET TOTAL			13,399	13,399	0	13,399	0	2,653
681-K-009R	REPUBLIC OF COTE D'IVOIRE	G	013186	15,111	15,111	0		15,111	86
	RESCHEDULED LOAN		013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO		123189						
	ADD CAPITALIZED INTEREST			1,639	1,639				1,639
	LESS RESCHEDULED UNDER R LOAN			1,639	1,639				
	LESS WRITTEN OFF						15,111		
	NET TOTAL			15,111	15,111	0	15,111	0	1,725
681-K-012R	REPUBLIC OF COTE D'IVOIRE	G	010286	11,703	11,703	0		11,703	49
	RESCHEDULED LOAN		010286						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		010291						
	ADD CAPITALIZED INTEREST			922	922				922
	LESS RESCHEDULED UNDER R LOAN			922	922				
	LESS WRITTEN OFF						11,703		
	NET TOTAL			11,703	11,703	0	11,703	0	971

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-K-015R	REPUBLIC OF COTE D'IVOIRE	G	010287	10,602	10,602	0		10,602	20
	RESCHEDULED LOAN		010287						
	3.000% 63 MOS/ 3.000% 4 YR 9 MO		011592						
	ADD CAPITALIZED INTEREST			538	538				538
	LESS RESCHEDULED UNDER R LOAN			538	538				
	LESS WRITTEN OFF								
	NET TOTAL			10,602	10,602	0	10,602 10,602	0	559
681-K-022R	REPUBLIC OF COTE D'IVOIRE	G	071088	22,711	22,711	0		22,711	0
	RESCHEDULED LOAN 4TH		071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO		022895						
	LESS WRITTEN OFF								
	NET TOTAL			22,711	22,711	0	22,711 22,711	0	0
	TOTAL			7,509,966	7,509,966	1,419,489	5,825,152	265,325	1,648,245
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
681-G-002	GOVERNMENT OF IVORY COAST	G	050264	382,607,329	382,607,329	165,257,155		217,350,174	40,914,457
	ECONOMIC DEVELOPMENT		061064	1,520,816	1,520,816	663,336		905,626	159,932
	.750% 36 MOS/ .750% 37 YR 0 MO		040268						
	ADD CAPITALIZED INTEREST			5,998,428	5,998,428				5,998,428
				20,791	20,791				20,791
	LESS RESCHEDULED UNDER R LOAN			80,833,661	80,833,661				
				272,997	272,997				
	NET TOTAL			307,772,097	307,772,097	165,257,155	0	142,514,942	46,912,886
	NET TOTAL-US DOLLARS EQUIVALENT			1,268,611	1,268,611	663,336	0 11,463 CR	593,812	180,724
	TOTAL C.F.A. FRANCS			307,772,097	307,772,097	165,257,155	0	142,514,942	46,912,886
	TOTAL U.S. DOLLARS EQUIVALENT			1,268,611	1,268,611	663,336	0	593,812	180,724
	EXCHANGE RATE ADJUSTMENTS						11,463 CR		
	COUNTRY TOTAL IVORY COAST								
	DOLLARS AND DOLLARS EQUIVALENTS			8,778,577	8,778,577	2,082,825	5,825,152	859,137	1,828,969

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	IVORY COAST								
	EXCHANGE RATE ADJUSTMENTS						11,463 CR		
	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-H-002	GOVERNMENT OF KENYA	G	052463	2,200,000	2,200,000	947,368		0	306,327
	TWO STEP LOAN								
	WATER SUPP		122864						
	.750%120 MOS/ .750% 30 YR 0 MO		123075						
	NET TOTAL			2,200,000	2,200,000	947,368	0	1,252,632	306,327
615-H-003	GOVERNMENT OF KENYA	G	062465	472,473	472,473	173,394		299,080	171,552
	KENYA POLYTECHNIC INSTITUTE		082465						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		021876						
	LESS WRITTEN OFF						299,080		
	NET TOTAL			472,473	472,473	173,394	299,080	0	171,552
615-H-004	GOVERNMENT OF KENYA	G	053166	135,200	135,200	45,473		89,727	49,089
	TWO ROADS ENGINEERING SERVICES		062966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		113076						
	LESS WRITTEN OFF						89,727		
	NET TOTAL			135,200	135,200	45,473	89,727	0	49,089
615-H-005	GOVERNMENT OF KENYA	G	060570	3,222,107	3,222,107	627,105		2,595,002	1,327,686
	KENYA NATIONAL YOUTH SERVICE		081170						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051781						
	LESS WRITTEN OFF						2,595,002		
	NET TOTAL			3,222,107	3,222,107	627,105	2,595,002	0	1,327,686
615-H-007	GOVERNMENT OF KENYA	G	020673	9,999,999	9,999,999	1,202,465		8,797,534	3,337,439
	COMMODITY FINANCING		032973						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081284						
	LESS WRITTEN OFF						8,797,534		
	NET TOTAL			9,999,999	9,999,999	1,202,465	8,797,534	0	3,337,439
615-H-012	GOVERNMENT OF KENYA	G	052967	3,452,114	3,452,114	1,007,192		2,444,922	1,111,923
698H004	TWO ROADS (CONSTRUCTION PHASE)		090867						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		030878						
	LESS WRITTEN OFF						2,444,922		
	NET TOTAL			3,452,114	3,452,114	1,007,192	2,444,922	0	1,111,923

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-H-013 618H002	UNIVERSITY OF EAST AFRICA UNIVERSITY COLLEGE NAIROBI 1.000%120 MOS/ 2.500% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	051666 081166 082377	718,408 718,408	718,408 718,408	220,012 220,012	 498,396 498,396	498,396 0	245,313 245,313
615-S-023	MELLON BANK N.A. DIAMOND TRUST OF KENYA LGF 7.000% 24 MOS/ 7.000% 3 YR O MO	P	073087 093087 102091	500,000 500,000	500,000 500,000	142,857 142,857	 	357,143 357,143	92,775 92,775
615-T-008	GOVERNMENT OF KENYA LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	051074 091174 010785	7,633,843 7,633,843	7,633,843 7,633,843	828,144 828,144	 6,805,700 6,805,700	6,805,700 0	2,026,403 2,026,403
615-T-008A	GOVERNMENT OF KENYA LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	032677 072077 092888	2,547,025 2,547,025	2,547,025 2,547,025	52,021 52,021	 2,495,004 2,495,004	2,495,004 0	510,689 510,689
615-T-009	GOVERNMENT OF KENYA AGRICULTURE SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	063075 111075 040686	12,987,613 12,987,613	12,987,613 12,987,613	964,021 964,021	 12,023,592 12,023,592	12,023,592 0	3,265,607 3,265,607
615-T-010	GOVERNMENT OF KENYA ROADS GRAVELLING PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	030877 070177 041288	7,655,371 7,655,371	7,655,371 7,655,371	234,974 234,974	 7,420,397 7,420,397	7,420,397 0	1,301,564 1,301,564
615-T-011	GOVERNMENT OF KENYA RURAL ROADS SYSTEM 2.000%120 MOS/ 3.000% 30 YR O MO LESS WRITTEN OFF NET TOTAL	G	092877 093077 041288	11,270,726 11,270,726	11,270,726 11,270,726	347,735 347,735	 10,922,991 10,922,991	10,922,991 0	1,548,776 1,548,776

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-T-014	GOVERNMENT OF KENYA	G	082178	20,177,269	20,177,269	0		20,177,269	2,781,253
	AGRICULTURAL SYSTEMS SUPPORT		082978						
	2.000%120 MOS/ 3.000% 20 YR O MO		100989						
	LESS WRITTEN OFF						20,177,269		
	NET TOTAL			20,177,269	20,177,269	0	20,177,269	0	2,781,253
615-T-014A	GOVERNMENT OF KENYA	G	081479	3,302,455	3,302,455	0		3,302,455	347,336
	AGRICULTURAL SYSTEM SUPPORT		083079						
	2.000%120 MOS/ 3.000% 20 YR O MO		042391						
	LESS WRITTEN OFF						3,302,455		
	NET TOTAL			3,302,455	3,302,455	0	3,302,455	0	347,336
615-T-016	GOVERNMENT OF KENYA	G	050881	3,800,000	3,800,000	0		3,800,000	281,718
	ON-FARM GRAIN STORAGE		060481						
	2.000%120 MOS/ 3.000% 30 YR O MO		020892						
	LESS WRITTEN OFF						3,800,000		
	NET TOTAL			3,800,000	3,800,000	0	3,800,000	0	281,718
615-T-018	KENYA COMMERCIAL BANK	P	122882	2,500,000	2,500,000	1,524,935		975,065	1,210,518
	BUSINESS ADVISORY SERVICES		010683						
	8.380% 24 MOS/ 8.380% 10 YR O MO		082385						
615-T-019	LEATHER INDUSTRIES OF KENYA	P	081883	1,400,000	1,400,000	1,175,741		224,259	1,126,362
	LEATHER INDUSTRIES OF KENYA		083183						
	12.000% 48 MOS/12.000% 8 YR O MO		062189						
615-T-020	GOVERNMENT OF KENYA	G	081183	11,600,000	11,600,000	0		11,600,000	174,453
	RURAL PRIVATE ENTERPRISE		082583						
	2.000%120 MOS/ 3.000% 30 YR O MO		081797						
	NET TOTAL			11,600,000	11,600,000	0	0	11,600,000	174,453
615-T-020A	GOVERNMENT OF KENYA	G	121983	10,551,473	10,551,473	0		10,551,473	24,928
	RURAL PRIVATE ENTERPRISE		122983						
	2.000%120 MOS/ 3.000% 30 YR O MO		121497						
	NET TOTAL			10,551,473	10,551,473	0	0	10,551,473	24,928
615-T-021	GOVERNMENT OF KENYA	G	091484	12,999,999	12,999,999	0		12,999,999	1,184,561
	AGRICULTURAL SECTOR LOAN		091484						
	2.000%120 MOS/ 3.000% 30 YR O MO		021495						
	NET TOTAL			12,999,999	12,999,999	0	0	12,999,999	1,184,561

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-T-021A	GOV'T OF KENYA	G	042486	1,724,314	1,724,314	0		1,724,314	86,151
	AGRICULTURAL SECTOR		081486						
	2.000%120 MOS/ 3.000% 30 YR O MO		090297						
	NET TOTAL			1,724,314	1,724,314	0	0	1,724,314	86,151
615-U-017	GOVERNMENT OF KENYA	G	031082	2,844	2,844	2,844		0	154
	KITUI RURAL HEALTH		060382						
	2.000%120 MOS/ 3.000% 30 YR O MO		040693						
	TOTAL			130,853,236	130,853,236	9,496,280	81,672,071	39,684,885	22,512,576
	COUNTRY TOTAL KENYA								
	DOLLARS AND DOLLARS EQUIVALENTS			130,853,236	130,853,236	9,496,280	81,672,071	39,684,885	22,512,576
	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-A-001	LIB-AMER AGRICULT. & INDUS. CO	P	082258	164,040	164,040	6,000		158,040	8,621
DLF 27	SAWMILL PROJECT		121658						
	5.250% 4 MOS/ 5.250% 4 YR 8 MO		120159						
	LESS WRITTEN OFF						158,040		
	NET TOTAL			164,040	164,040	6,000	158,040	0	8,621
669-A-002	GOVERNMENT OF LIBERIA	G	100658	150,000	150,000	150,000		0	9,763
DLF 43	TELECOMMUNICATIONS		013059						
	3.500% 6 MOS/ 3.500% 24 YR 6 MO		010160						
669-H-004A	GOVERNMENT OF LIBERIA	G	012363	5,300,000	5,300,000	1,211,851		4,088,149	562,865
	NATIONAL MEDICAL CENTER		120563						
	.750%120 MOS/ .750% 30 YR O MO		031176						
	ADD CAPITALIZED INTEREST			158,542	158,542				158,542
	LESS RESCHEDULED UNDER R LOAN			973,634	973,634				
	NET TOTAL			4,484,908	4,484,908	1,211,851	0	3,273,057	721,407
669-H-004B	GOVERNMENT OF LIBERIA	G	061165	1,473,844	1,473,844	149,500		1,324,344	237,265
	NATIONAL MEDICAL CENTER		061765						
	1.000%120 MOS/ 2.500% 30 YR O MO		102179						
	ADD CAPITALIZED INTEREST			170,450	170,450				170,450
	LESS RESCHEDULED UNDER R LOAN			346,760	346,760				
	NET TOTAL			1,297,534	1,297,534	149,500	0	1,148,034	407,715

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-H-005	GOVERNMENT OF LIBERIA	G	050763	24,261,367	24,261,367	7,060,095		17,201,273	2,838,692
	TWO STEP LOAN								
	MT COFFEE HYDROELECTRIC PROJ		092663						
	.750%120 MOS/ .750% 30 YR O MO		031074						
	ADD CAPITALIZED INTEREST			669,375	669,375				669,375
	LESS RESCHEDULED UNDER R LOAN			4,456,358	4,456,358				
	NET TOTAL			20,474,384	20,474,384	7,060,095	0	13,414,289	3,508,067
669-H-006A	GOVERNMENT OF LIBERIA	G	062763	1,700,000	1,700,000	388,697		1,311,303	184,854
	MONROVIA JR-SR HIGH SCHOOL		102863						
	.750%120 MOS/ .750% 30 YR O MO		031176						
	ADD CAPITALIZED INTEREST			50,853	50,852				50,852
	LESS RESCHEDULED UNDER R LOAN			312,298	312,298				
	NET TOTAL			1,438,555	1,438,554	388,697	0	1,049,858	235,706
669-H-006B	GOVERNMENT OF LIBERIA	G	061165	188,114	188,114	23,736		164,378	35,291
	MONROVIA JR-SR HIGH SCHOOL		061765						
	1.000%120 MOS/ 2.500% 30 YR O MO		091178						
	ADD CAPITALIZED INTEREST			21,189	21,189				21,189
	LESS RESCHEDULED UNDER R LOAN			44,259	44,259				
	NET TOTAL			165,045	165,045	23,736	0	141,309	56,480
669-H-007A	GOVERNMENT OF LIBERIA	G	032064	350,000	350,000	70,407		279,593	65,355
	MONROVIA ELEMENTARY SCHOOL		073164						
	.750%120 MOS/ 2.000% 30 YR O MO		031176						
	ADD CAPITALIZED INTEREST			28,953	28,953				28,953
	LESS RESCHEDULED UNDER R LOAN			76,923	76,923				
	NET TOTAL			302,030	302,030	70,407	0	231,623	94,309
669-H-007B	GOVERNMENT OF LIBERIA	G	032064	109,879	109,879	17,709		92,170	23,571
	MONROVIA ELEMENTARY SCHOOL		073164						
	1.000%120 MOS/ 2.500% 30 YR O MO		100277						
	ADD CAPITALIZED INTEREST			11,713	11,713				11,713
	LESS RESCHEDULED UNDER R LOAN			25,155	25,155				
	NET TOTAL			96,438	96,438	17,709	0	78,729	35,284
669-H-008	GOVERNMENT OF LIBERIA	G	061264	6,994,565	6,994,565	1,444,597		5,549,968	1,316,668
	TWO STEP LOAN								
	MONROVIA WATER SUPPLY		082764						
	.750%120 MOS/ 2.000% 30 YR O MO		110475						
	ADD CAPITALIZED INTEREST			569,027	569,027				569,027
	LESS RESCHEDULED UNDER R LOAN			1,537,266	1,537,266				
	NET TOTAL			6,026,327	6,026,327	1,444,597	0	4,581,729	1,885,695

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	LIBERIA									
	LOANS REPAYABLE IN DOLLARS									
669-H-009	GOVERNMENT OF LIBERIA	G	061765	7,197,967	7,197,967	1,249,574			5,948,393	1,569,415
	TWO STEP LOAN									
	MONROVIA SEWERAGE		100865							
	1.000%120 MOS/ 2.500% 30 YR O	MO	112376							
	ADD CAPITALIZED INTEREST			765,814	765,814					765,814
	LESS RESCHEDULED UNDER R LOAN			1,693,508	1,693,508					
	NET TOTAL			6,270,273	6,270,273	1,249,574		O	5,020,700	2,335,230
669-H-010	GOVERNMENT OF LIBERIA	G	012466	1,154,985	1,154,985	220,371			934,614	289,537
	TECHNICAL ASSISTANCE		021866							
	1.000%120 MOS/ 2.500% 30 YR O	MO	060776							
	ADD CAPITALIZED INTEREST			121,022	121,022					121,022
	LESS RESCHEDULED UNDER R LOAN			271,740	271,740					
	NET TOTAL			1,004,266	1,004,266	220,371		O	783,896	410,559
669-H-011	GOVERNMENT OF LIBERIA	G	022167	90,000	90,000	13,639			76,361	19,766
	BY-PASS ROAD		042567							
	1.000%120 MOS/ 2.500% 30 YR O	MO	110177							
	ADD CAPITALIZED INTEREST			9,860	9,860					9,860
	LESS RESCHEDULED UNDER R LOAN			21,175	21,175					
	NET TOTAL			78,685	78,685	13,639		O	65,046	29,626
669-H-012	GOVERNMENT OF LIBERIA	G	030767	437,941	437,941	71,710			366,231	100,968
	TECHNICAL ASSIST PROG		042567							
	1.000%120 MOS/ 2.500% 30 YR O	MO	082377							
	ADD CAPITALIZED INTEREST			42,869	42,869					42,869
	LESS RESCHEDULED UNDER R LOAN			92,724	92,724					
	NET TOTAL			388,086	388,086	71,710		O	316,376	143,837
669-H-013	GOVERNMENT OF LIBERIA	G	022867	250,061	250,061	28,061			222,000	46,462
	AIRPORT IMPROVEMENT		042567							
	1.000%120 MOS/ 2.500% 30 YR O	MO	112678							
	ADD CAPITALIZED INTEREST			28,167	28,167					28,167
	LESS RESCHEDULED UNDER R LOAN			58,833	58,833					
	NET TOTAL			219,395	219,395	28,061		O	191,334	74,629
669-H-014	GOVERNMENT OF LIBERIA	G	052967	717,944	717,944	108,813			609,132	152,168
	MINERAL RESOURCE SUREY		081067							
	1.000%120 MOS/ 2.500% 30 YR O	MO	122277							
	ADD CAPITALIZED INTEREST			78,655	78,655					78,655
	LESS RESCHEDULED UNDER R LOAN			168,915	168,915					
	NET TOTAL			627,684	627,684	108,813		O	518,872	230,823

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	LIBERIA									
	LOANS REPAYABLE IN DOLLARS									
669-H-015	GOVERNMENT OF LIBERIA	G	030468	401,242	401,242	55,679			345,563	119,251
	TECHNICAL ASSISTANCE PROJECT		052368							
	2.000%120 MOS/ 2.500% 30 YR O MO		070279							
	ADD CAPITALIZED INTEREST			41,499	41,499					41,499
	LESS RESCHEDULED UNDER R LOAN			84,962	84,962					
	NET TOTAL			357,779	357,779	55,679		O	302,100	160,750
669-H-016	GOVERNMENT OF LIBERIA	G	071268	975,000	975,000	75,315			899,685	226,471
	CONSTRUCT ACCESS ROAD		111869							
	2.000%120 MOS/ 2.500% 30 YR O MO		121680							
	ADD CAPITALIZED INTEREST			113,183	113,183					113,183
	LESS RESCHEDULED UNDER R LOAN			226,956	226,956					
	NET TOTAL			861,227	861,227	75,315		O	785,912	339,654
669-H-017	GOVERNMENT OF LIBERIA	G	061969	3,981,092	3,981,092	288,788			3,692,304	988,441
669HO17	IMPROV ROBERTS INTL AIRPORT		121869							
	2.000%120 MOS/ 3.000% 30 YR O MO		021281							
	ADD CAPITALIZED INTEREST			494,860	494,860					494,860
	LESS RESCHEDULED UNDER R LOAN			882,435	882,435					
	NET TOTAL			3,593,517	3,593,517	288,788		O	3,304,729	1,483,301
669-H-017A	GOVERNMENT OF LIBERIA	G	062372	3,419,684	3,419,684	232,617			3,187,067	618,132
669HO17	IMPROVE. TO ROBTS. INT'L AIR.		082172							
	2.000%120 MOS/ 3.000% 30 YR O MO		052383							
	ADD CAPITALIZED INTEREST			405,084	405,084					405,084
	LESS RESCHEDULED UNDER R LOAN			583,672	583,672					
	NET TOTAL			3,241,095	3,241,095	232,617		O	3,008,479	1,023,216
669-H-018	GOVERNMENT OF LIBERIA	G	062769	579,962	579,962	41,253			538,709	140,216
	TECHNICAL ASSISTANCE		012370							
	2.000%120 MOS/ 3.000% 30 YR O MO		122981							
	ADD CAPITALIZED INTEREST			75,750	75,750					75,750
	LESS RESCHEDULED UNDER R LOAN			125,323	125,323					
	NET TOTAL			530,389	530,389	41,253		O	489,136	215,967
669-H-019	GOVERNMENT OF LIBERIA	G	062372	3,400,000	3,400,000	142,056			3,257,944	388,277
	RURAL ACCESS ROADS PHASE II		082172							
	2.000%120 MOS/ 3.000% 30 YR O MO		030186							
	ADD CAPITALIZED INTEREST			344,592	344,592					344,592
	LESS RESCHEDULED UNDER R LOAN			344,592	344,592					
	NET TOTAL			3,400,000	3,400,000	142,056		O	3,257,944	732,868

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-H-020	GOVERNMENT OF LIBERIA	G	021673	3,966,838	3,966,838	262,641		3,704,197	688,651
	HIGHWAY MAINTENANCE EQUIPMENT		022673						
	2.000%120 MOS/ 3.000% 30 YR O MO		042684						
	ADD CAPITALIZED INTEREST			434,529	434,529				434,529
	LESS RESCHEDULED UNDER R LOAN			557,309	557,309				
	NET TOTAL			3,844,058	3,844,058	262,641	0	3,581,417	1,123,180
669-H-021	GOVERNMENT OF LIBERIA -	G	061573	8,468,807	8,468,807	550,931		7,917,876	1,315,553
	TWO STEP LOAN								
	TELECOMMUNICATIONS EXPANSION		062773						
	2.000%120 MOS/ 3.000% 30 YR O MO		080784						
	ADD CAPITALIZED INTEREST			803,249	803,249				803,249
	LESS RESCHEDULED UNDER R LOAN			976,217	976,217				
	NET TOTAL			8,295,839	8,295,839	550,931	0	7,744,908	2,118,802
669-H-027R	GOVERNMENT OF LIBERIA	G	070180	3,423,026	3,423,026	2,396,119		1,026,908	680,744
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-H-028R	GOVERNMENT OF LIBERIA	G	070180	380,336	380,336	380,336		0	26,751
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR O MO		123181						
669-H-033R	GOVERNMENT OF LIBERIA	G	010282	1,956,413	1,956,413	782,565		1,173,848	362,335
	FIRST CONSOLIDATED RESCHED		010282						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-H-034R	GOVERNMENT OF LIBERIA	G	010282	217,379	217,379	217,379		0	15,739
	FIRST NON-CONSOL DEBT RESCHED		010282						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						
669-H-039R	GOVERNMENT OF LIBERIA	G	100282	1,716,423	1,716,423	343,285		1,373,139	262,414
	SECOND CONSOLIDATED RESCHED		100282						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		081587						
669-H-040R	GOVERNMENT OF LIBERIA	G	100282	190,714	190,714	190,714		0	17,198
	SECOND NON-CONS DEBT RESCHED		100282						
	3.000% 8 MOS/ 3.000% 3 YR O MO		063083						

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-H-045R	GOVERNMENT OF LIBERIA	G	062284	2,557,219	2,557,219	0		2,557,219	311,618
	RESCHEDULING-CONSOLIDATED		062284						
	3.000% 47 MOS/ 3.000% 4 YR 6 MO		063088						
669-H-046R	GOVERNMENT OF LIBERIA	G	062284	284,135	284,135	284,135			25,717
	RESCHEDULING-NON-CONSOLIDATED		062284						
	3.000% 1 MOS/ 3.000% 3 YR10 MO		073084						
	LESS WRITTEN OFF								
	NET TOTAL			284,135	284,135	284,135		0	25,717
669-H-051R	REPUBLIC OF LIBERIA	G	063084	2,821,829	2,821,829	0		2,821,829	259,572
	RESCHEDULING-2ND CONSOL		063084						
	3.000% 62 MOS/ 3.000% 4 YR 6 MO		063090						
669-H-052R	REPUBLIC OF LIBERIA	G	063084	313,537	313,537	235,153		78,384	11,943
	RESCHEDULING-2ND NON-CONSOL		063084						
	3.000% 2 MOS/ 3.000% 4 YR 0 MO		063085						
669-T-022	GOVERNMENT OF LIBERIA	G	062575	4,464,374	4,464,374	185,118		4,279,256	351,850
	UPPER LOFA COUNTY RURAL DEVEL.		111075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120386						
	ADD CAPITALIZED INTEREST			384,500	384,500				384,500
	LESS RESCHEDULED UNDER R LOAN			384,500	384,500				
	NET TOTAL			4,464,374	4,464,374	185,118	0	4,279,256	736,350
669-T-024	GOVERNMENT OF LIBERIA	G	072977	1,603,846	1,603,846	16,257		1,587,589	128,849
	RURAL ACCESS ROADS,PHASE III		090977						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041888						
	ADD CAPITALIZED INTEREST			146,233	146,233				146,233
	LESS RESCHEDULED UNDER R LOAN			146,233	146,233				
	NET TOTAL			1,603,846	1,603,846	16,257	0	1,587,589	275,082
669-T-025	GOVERNMENT OF LIBERIA	G	093077	6,588,568	6,588,568	0		6,588,568	435,320
	BONG COUNTY INTE RURAL DEVELOP		011678						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011689						
	ADD CAPITALIZED INTEREST			350,479	350,479				350,479
	LESS RESCHEDULED UNDER R LOAN			350,479	350,479				
	NET TOTAL			6,588,568	6,588,568	0	0	6,588,568	785,799

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-T-026	GOVERNMENT OF LIBERIA	G	082980	4,240,359	4,240,359	0		4,240,359	175,669
	RURAL INFO SYSTEMS		083080						
	2.000%120 MOS/ 3.000% 30 YR O MO		043092						
	ADD CAPITALIZED INTEREST			13,005	13,005				13,005
	LESS RESCHEDULED UNDER R LOAN			13,005	13,005				
	NET TOTAL			4,240,359	4,240,359	0	0	4,240,359	188,674
669-T-026A	GOVERNMENT OF LIBERIA	G	082980	693,740	693,740	0		693,740	14,307
	RURAL INFO SYSTEMS		083080						
	2.000%120 MOS/ 3.000% 30 YR O MO		021296						
669-T-026B	GOVERNMENT OF LIBERIA	G	032183	1,700,000	1,700,000	0		1,700,000	50,101
	RURAL INFORMATION SYSTEMS		032383						
	2.000%120 MOS/ 3.000% 30 YR O MO		043096						
669-T-029R	GOVERNMENT OF LIBERIA	G	070180	147,874	147,874	103,512		44,362	28,938
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-T-030R	GOVERNMENT OF LIBERIA	G	070180	16,431	16,431	16,431		0	1,079
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR O MO		123181						
669-T-035R	GOVERNMENT OF LIBERIA	G	011682	96,027	96,027	38,411		57,616	17,666
	FIRST CONSOLIDATED RESCHED		011682						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-T-036R	GOVERNMENT OF LIBERIA	G	011682	10,670	10,670	10,670		0	1,112
	FIRST NON-CONSOL DEBT RESCHED		011682						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						
669-T-041R	GOVERNMENT OF LIBERIA	G	100282	136,247	136,247	27,249		108,997	20,812
	SECOND CONSOLIDATED RESCHED		100282						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		081587						
669-T-042R	GOVERNMENT OF LIBERIA	G	100282	15,139	15,139	15,139		0	1,187
	SECOND NON-CONS DEBT RESCHED		100282						
	3.000% 8 MOS/ 3.000% 3 YR O MO		063083						

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-T-047R	GOVERNMENT OF LIBERIA	G	062284	192,617	192,617	0		192,617	23,325
	RESCHEDULING-CONSOLIDATED		062284						
	3.000% 47 MOS/ 3.000% 4 YR 6 MO		063085						
669-T-048R	GOVERNMENT OF LIBERIA	G	062284	21,403	21,403	16,052		5,351	1,855
	RESCHED-NON-CONSOLIDATED		062284						
	3.000% 1 MOS/ 3.000% 3 YR10 MO		073084						
669-T-053R	REPUBLIC OF LIBERIA	G	063084	232,030	232,030	0		232,030	25,177
	RESCHEDULING-2ND CONSOL		063084						
	3.000% 62 MOS/ 3.000% 4 YR 6 MO		031690						
669-T-054R	REPUBLIC OF LIBERIA	G	063084	25,781	25,781	22,571		3,210	2,029
	RESCHEDULING-2ND NONCON		063084						
	3.000% 2 MOS/ 3.000% 4 YR 0 MO		063085						
669-W-023	GOVERNMENT OF LIBERIA	G	062575	3,991,518	3,991,518	255,478		3,736,040	601,315
	ROAD MAINTENANCE EQUIPMENT		082975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121085						
	ADD CAPITALIZED INTEREST			399,152	399,152				399,152
	LESS RESCHEDULED UNDER R LOAN			399,152	399,152				
	NET TOTAL			3,991,518	3,991,518	255,478	0	3,736,040	1,000,467
669-W-031R	GOVERNMENT OF LIBERIA	G	070180	107,771	107,771	75,440		32,331	21,289
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-W-032R	GOVERNMENT OF LIBERIA	G	070180	11,975	11,975	11,975		0	778
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR 0 MO		123181						
669-W-037R	GOVERNMENT OF LIBERIA	G	061082	35,924	35,924	14,369		21,554	6,544
	FIRST CONSOLIDATED RESCHED		061082						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-W-038R	GOVERNMENT OF LIBERIA	G	061082	3,992	3,992	3,992		0	315
	FIRST NON-CONSOL DEBT RESCHED		061082						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-W-043R	GOVERNMENT OF LIBERIA	G 100282	71,847	71,847	14,369		57,478	10,878
	SECOND CONSOLIDATED RESCHED	100282						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO	081587						
669-W-044R	GOVERNMENT OF LIBERIA	G 100282	7,983	7,983	7,983		0	558
	SECOND NON-CONS DEBT RESCHED	100282						
	3.000% 8 MOS/ 3.000% 3 YR 0 MO	063083						
669-W-049R	GOVERNMENT OF LIBERIA	G 062284	71,847	71,847	7,185		64,663	10,620
	RESCHEDULING-CONSOLIDATED	062284						
	3.000% 47 MOS/ 3.000% 4 YR 6 MO	063088						
669-W-050R	GOVERNMENT OF LIBERIA	G 062284	7,983	7,983	7,983		0	651
	RESCHED-NON-CONSOLIDATED	062284						
	3.000% 1 MOS/ 3.000% 3 YR10 MO	063086						
669-W-055R	REPUBLIC OF LIBERIA	G 063084	71,847	71,847	0		71,847	7,339
	RESCHEDULING-2ND CONSOL	063084						
	3.000% 62 MOS/ 3.000% 4 YR 6 MO	063090						
669-W-056R	REPUBLIC OF LIBERIA	G 063084	7,983	7,983	7,983		0	748
	RESCHEDULING-2ND NON-CON	063084						
	3.000% 2 MOS/ 3.000% 4 YR 0 MO	063085						
	TOTAL		105,748,344	105,748,343	19,551,890	158,040	86,038,413	22,593,197
	COUNTRY TOTAL LIBERIA							
	DOLLARS AND DOLLARS EQUIVALENTS		105,748,344	105,748,343	19,551,890	158,040	86,038,413	22,593,197
	MADAGASCAR							
	LOANS REPAYABLE IN DOLLARS							
687-H-001	GOVT OF THE MALAGASY REPUBLIC	P 061765	2,695,061	2,695,061	604,226		2,090,835	687,924
	TWO STEP LOAN							
687H001	RAILROAD IMPROVEMENT	010766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	013077						
	ADD CAPITALIZED INTEREST		207,955	207,955				207,955
	LESS RESCHEDULED UNDER R LOAN		507,266	507,266				
	LESS WRITTEN OFF					1,791,524		
	NET TOTAL		2,395,750	2,395,750	604,226	1,791,524	0	895,879

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	MADAGASCAR							
	LOANS REPAYABLE IN DOLLARS							
687-H-001A	GOVT OF THE MALAGASY REPUBLIC P TWO STEP LOAN	061069	300,000	300,000	10,136		289,864	65,321
687H001	RAILROAD & BRIDGE CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	031070 072484						
	ADD CAPITALIZED INTEREST		33,184	33,184				33,184
	LESS RESCHEDULED UNDER R LOAN		58,826	58,826				
	LESS WRITTEN OFF					264,222		
	NET TOTAL		274,357	274,357	10,136	264,222	0	98,505
687-H-002	GOVT OF THE MALAGASYREPUBLIC G TWO STEP LOAN	022467	1,999,917	1,999,917	366,407		1,633,511	517,722
	MALAGASY REPUB TELECOMMUN 1.000%120 MOS/ 2.500% 30 YR 0 MO	063067 100178						
	ADD CAPITALIZED INTEREST		143,314	143,314				143,314
	LESS RESCHEDULED UNDER R LOAN		329,373	329,373				
	LESS WRITTEN OFF					1,447,452		
	NET TOTAL		1,813,859	1,813,859	366,407	1,447,452	0	661,036
687-H-006R	GOVERNMENT OF MADAGACAR G RESCHEDULED LOAN-CONSOL	072084 072084	110,677	110,677	0		110,677	10,430
	3.000% 60 MOS/ 3.000% 5 YR 6 MO	093089						
	LESS WRITTEN OFF					110,677		
	NET TOTAL		110,677	110,677	0	110,677	0	10,430
687-H-007R	GOVERNMENT OF MADAGASCAR G RESCHEDULED LOAN-NONCONSOL	072084 072084	5,825	5,825	5,825		0	171
	3.000% 3 MOS/ 3.000% 10 YR 3 MO	123184						
687-H-010R	GOVERNMENT OF MADAGASCAR G RESCHEDULED LOAN-CONSOL	012385 012385	306,954	306,954	0		306,954	32,082
	3.000% 64 MOS/ 3.000% 5 YR 6 MO	021591						
	LESS WRITTEN OFF					306,954		
	NET TOTAL		306,954	306,954	0	306,954	0	32,082
687-H-012R	GOVERNMENT OF MADAGASCAR G RESCHEDULED LOAN	040186 040186	472,009	472,009	0		472,009	22,336
	2.600% 64 MOS/ 2.600% 4 YR 8 MO	081592						
	LESS WRITTEN OFF					472,009		
	NET TOTAL		472,009	472,009	0	472,009	0	22,336

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	MADAGASCAR								
	LOANS REPAYABLE IN DOLLARS								
687-W-005	GOVT OF THE MALAGASY REPUBLIC	G	072073	1,101,704	1,101,704	49,052		1,052,652	258,821
	TWO STEP LOAN								
698WO16	TELECOMMUNICATIONS- PHASE II		072573						
	2.000%120 MOS/ 3.000% 30 YR O MO		080284						
	ADD CAPITALIZED INTEREST			121,905	121,905				121,905
	LESS RESCHEDULED UNDER R LOAN			216,074	216,074				
	LESS WRITTEN OFF						958,483		
	NET TOTAL			1,007,535	1,007,535	49,052	958,483	0	380,726
687-W-008R	GOVERNMENT OF MADAGASCAR	G	020184	21,115	21,115	0		21,115	2,977
	RESCHEDULED LOAN-CONSOL		020184						
	3.000% 60 MOS/ 3.000% 5 YR 6 MO		093089						
	LESS WRITTEN OFF						21,115		
	NET TOTAL			21,115	21,115	0	21,115	0	2,977
687-W-009R	GOVERNMENT OF MADAGASCAR	G	020184	1,111	1,111	1,111		0	0
	RESCHEDULED LOAN-NONCONSOL		020184						
	3.000% 3 MOS/ 3.000% 10 YR 3 MO		123184						
687-W-011R	GOVERNMENT OF MADAGASCAR	G	020185	83,077	83,077	0		83,077	8,710
	RESCHEDULED LOAN-CONSOL		020185						
	3.000% 64 MOS/ 3.000% 5 YR 6 MO		021591						
	LESS WRITTEN OFF						83,077		
	NET TOTAL			83,077	83,077	0	83,077	0	8,710
687-W-013R	GOVERNMENT OF MADAGASGAR	G	040186	110,770	110,770	0		110,770	4,586
	RESCHEDULED LOAN		040186						
	2.600% 64 MOS/ 2.600% 4 YR 8 MO		081592						
	LESS WRITTEN OFF						110,770		
	NET TOTAL			110,770	110,770	0	110,770	0	4,586
	TOTAL			6,603,041	6,603,041	1,036,757	5,566,284	0	2,117,436
	COUNTRY TOTAL MADAGASCAR								
	DOLLARS AND DOLLARS EQUIVALENTS			6,603,041	6,603,041	1,036,757	5,566,284	0	2,117,436
	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-001	GOVERNMENT OF MALAWI	G	063066	200,000	200,000	56,721		143,279	53,307
	ENGINEERING SERVICES		081866						
	1.000%120 MOS/ 2.500% 30 YR O MO		102777						
	ADD CAPITALIZED INTEREST			12,301	12,301				12,301
	LESS RESCHEDULED UNDER R LOAN			34,268	34,268				
	LESS WRITTEN OFF						121,311		
	NET TOTAL			178,033	178,033	56,721	121,311	0	65,608

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-002	GOVERNMENT OF MALAWI	G	060768	6,647,745	6,647,745	1,249,911		5,397,834	2,148,543
	LAKESHORE ROAD PHASE II		071769						
	2.000%120 MOS/ 2.500% 30 YR O MO		031780						
	ADD CAPITALIZED INTEREST			342,687	342,687				342,687
	LESS RESCHEDULED UNDER R LOAN			746,836	746,836				
	LESS WRITTEN OFF						4,993,686		
	NET TOTAL			6,243,597	6,243,597	1,249,911	4,993,686	0	2,491,230
612-H-002A	GOVERNMENT OF MALAWI	G	062672	1,200,000	1,200,000	107,509		1,092,491	340,411
	LAKE SHORE ROAD		082572						
	2.000%120 MOS/ 3.000% 30 YR O MO		101083						
	ADD CAPITALIZED INTEREST			97,920	97,920				97,920
	LESS RESCHEDULED UNDER R LOAN			162,942	162,942				
	LESS WRITTEN OFF						1,027,469		
	NET TOTAL			1,134,978	1,134,978	107,509	1,027,469	0	438,331
612-H-003	GOVERNMENT OF MALAWI	G	062672	1,199,672	1,199,672	122,018		1,077,654	345,405
	MALAWI UNIVERSITY DORMITORIES		082572						
	2.000%120 MOS/ 3.000% 30 YR O MO		071083						
	ADD CAPITALIZED INTEREST			70,545	70,545				70,545
	LESS RESCHEDULED UNDER R LOAN			121,645	121,645				
	LESS WRITTEN OFF						1,026,554		
	NET TOTAL			1,148,572	1,148,572	122,018	1,026,554	0	415,950
612-H-004	GOVERNMENT OF MALAWI	G	053173	8,300,000	8,300,000	746,512		7,553,488	2,056,065
690H002	MALAWI ROADS-PHASE I		062173						
	2.000%120 MOS/ 3.000% 30 YR O MO		121383						
	ADD CAPITALIZED INTEREST			567,751	567,751				567,751
	LESS RESCHEDULED UNDER R LOAN			918,385	918,385				
	LESS WRITTEN OFF						7,202,854		
	NET TOTAL			7,949,366	7,949,366	746,512	7,202,854	0	2,623,816
612-H-007R	GOVERNMENT OF MALAWI	G	101082	313,734	313,734	125,507		188,226	52,467
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 48 MOS/ 3.000% 4 YR 9 MO		010187						
	LESS RESCHEDULED UNDER R LOAN			62,747	62,747				
	LESS WRITTEN OFF						125,480		
	NET TOTAL			250,987	250,987	125,507	125,480	0	52,467

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-010R	GOVERNMENT OF MALAWI	G	101082	27,682	27,682	27,682		0	1,103
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 18 MOS/ 3.000% 1 YR 9 MO		063084						
612-H-012R	GOVERNMENT OF MALAWI	G	061184	686,579	686,579	137,316		549,263	106,753
	RESCHEDULING-CONSOLIDATED		061184						
	3.000% 43 MOS/ 3.000% 4 YR 6 MO		010188						
	LESS RESCHEDULED UNDER R LOAN			137,316	137,316				
	LESS WRITTEN OFF						411,947		
	NET TOTAL			549,263	549,263	137,316	411,947	0	106,753
612-H-013R	GOVERNMENT OF MALAWI	G	061184	60,580	60,580	60,580		0	3,500
	RESCHEDULING-NON-CONSOL		061184						
	3.000% 13 MOS/ 3.000% 1 YR12 MO		063085						
612-H-016R	GOVERNMENT OF MALAWI	G	033188	1,095,563	1,095,563	0		1,095,563	16,915
	RESCHEDULED LOAN		033188						
	2.910% 60 MOS/ 2.910% 5 YR 0 MO		043099						
	LESS WRITTEN OFF						1,095,563		
	NET TOTAL			1,095,563	1,095,563	0	1,095,563	0	16,915
612-T-011	SPEARHEAD ENTERPRISES LTD	P	061284	2,000,000	2,000,000	2,000,000		0	126,546
	MALAWI AGRI DIVERSIFICATION		061584						
	2.000% 24 MOS/ 2.000% 1 YR12 MO		011286						
612-W-005	GOVERNMENT OF MALAWI	G	062674	11,394,475	11,394,475	849,585		10,544,890	2,345,953
690W006	MALAWI ROADS PHASE II		073174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080685						
	ADD CAPITALIZED INTEREST			634,552	634,552				634,552
	LESS RESCHEDULED UNDER R LOAN			889,021	889,021				
	LESS WRITTEN OFF						10,290,422		
	NET TOTAL			11,140,007	11,140,007	849,585	10,290,422	0	2,980,505
612-W-006	GOVERNMENT OF MALAWI	G	062874	1,998,285	1,998,285	171,484		1,826,801	454,095
690W007	MALAWI ROADS PHASE I		073174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121384						
	ADD CAPITALIZED INTEREST			129,098	129,098				129,098
	LESS RESCHEDULED UNDER R LOAN			174,394	174,394				
	LESS WRITTEN OFF						1,781,505		
	NET TOTAL			1,952,989	1,952,989	171,484	1,781,505	0	583,193

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-W-008R	GOVERNMENT OF MALAWI	G	101082	130,824	130,824	52,330		78,494	22,131
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 48 MOS/ 3.000% 4 YR 9 MO		010187						
	LESS RESCHEDULED UNDER R LOAN			26,165	26,165				
	LESS WRITTEN OFF						52,330		
	NET TOTAL			104,659	104,659	52,330	52,330	0	22,131
612-W-009R	GOVERNMENT OF MALAWI	G	101082	11,543	11,543	11,543		0	476
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 18 MOS/ 3.000% 1 YR 9 MO		063084						
612-W-014R	GOVERNMENT OF MALAWI	G	061184	227,677	227,677	45,535		182,142	37,197
	RESCHEDULING-CONSOLIDATED		061184						
	3.000% 43 MOS/ 3.000% 4 YR 6 MO		010188						
	LESS RESCHEDULED UNDER R LOAN			45,535	45,535				
	LESS WRITTEN OFF						136,606		
	NET TOTAL			182,142	182,142	45,535	136,606	0	37,197
612-W-015R	GOVERNMENT OF MALAWI	G	061184	20,089	20,089	20,089		0	1,271
	RESCHEDULING-NON-CONSOL		061184						
	3.000% 13 MOS/ 3.000% 1 YR12 MO		063085						
612-W-017R	GOVERNMENT OF MALAWI	G	033188	744,982	744,982	.0		744,982	13,305
	RESCHEDULED LOAN		033188						
	2.910% 60 MOS/ 2.910% 5 YR 0 MO		043099						
	LESS WRITTEN OFF						744,982		
	NET TOTAL			744,982	744,982	0	744,982	0	13,305
	TOTAL			34,795,033	34,795,033	5,784,324	29,010,708	0	9,980,298
	COUNTRY TOTAL MALAWI								
	DOLLARS AND DOLLARS EQUIVALENTS			34,795,033	34,795,033	5,784,324	29,010,708	0	9,980,298
	MALI								
	LOANS REPAYABLE IN DOLLARS								
688-H-002	GOVERNMENT OF MALI	G	062463	1,223,695	1,223,695	539,413		684,282	110,736
	TEACHERS TRAINING COLLEGE		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		010575						
	ADD CAPITALIZED INTEREST			7,485	7,485				7,485
	LESS RESCHEDULED UNDER R LOAN			64,422	64,422				
	LESS WRITTEN OFF						627,346		
	NET TOTAL			1,166,759	1,166,759	539,413	627,346	0	118,221

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	MALI							
	LOANS REPAYABLE IN DOLLARS							
688-H-003	GOVERNMENT OF MALI	G 112363	1,100,000	1,100,000	456,073		643,927	129,397
	CENTRAL VETERINARY LABORATORY	120463						
	.750%120 MOS/ .750% 30 YR O MO	010575						
	ADD CAPITALIZED INTEREST		7,044	7,044				7,044
	LESS RESCHEDULED UNDER R LOAN		60,622	60,622				
	LESS WRITTEN OFF					590,349		
	NET TOTAL		1,046,421	1,046,421	456,073	590,349	0	136,441
688-H-003A	GOVERNMENT OF MALI	G 041268	783,581	783,581	141,594		641,986	237,942
688H003	CENTRAL VET LAB AT BAMAKO	072468						
	2.000%120 MOS/ 2.500% 30 YR O MO	050581						
	ADD CAPITALIZED INTEREST		15,920	15,920				15,920
	LESS RESCHEDULED UNDER R LOAN		36,872	36,872				
	LESS WRITTEN OFF					621,034		
	NET TOTAL		762,629	762,629	141,594	621,034	0	253,862
688-H-005	GOVERNMENT OF MALI	G 022773	3,017,426	3,017,426	30,585		2,986,841	504,776
625H007	MALI HIGHWAY DEVELOPMENT	060173						
	2.000%120 MOS/ 3.000% 30 YR O MO	122087						
	ADD CAPITALIZED INTEREST		133,916	133,916				133,916
	LESS RESCHEDULED UNDER R LOAN		228,451	228,451				
	LESS WRITTEN OFF					2,892,307		
	NET TOTAL		2,922,891	2,922,891	30,585	2,892,307	0	638,692
688-H-006R	REPUBLIC OF MALI	G 053089	313,608	313,608	0		313,608	0
	RESCHEDULED LOAN (1)	053089						
	1.560% O MOS/ 1.560% 30 YR O MO	083199						
	LESS WRITTEN OFF					313,608		
	NET TOTAL		313,608	313,608	0	313,608	0	0
688-H-007R	REPUBLIC OF MAIL	G 053089	76,759	76,759	0		76,759	0
	RESCHEDULED LOAN (1)	053089						
	3.000% O MOS/ 3.000% 24 YR O MO	083199						
	LESS WRITTEN OFF					76,759		
	NET TOTAL		76,759	76,759	0	76,759	0	0
	TOTAL		6,289,066	6,289,066	1,167,665	5,121,402	0	1,147,216
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	C.F.A. FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
688-G-004	GOVERNMENT OF MALI	G 121565	46,468,395	46,468,395	22,938,689		23,529,705	31,594,831
	ECONOMIC DEVELOPMENT	123066	178,735	178,735	87,875		98,040	126,250
	4.125% 36 MOS/ 4.125% 37 YR O MO	032072				7,181		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MALI							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV C.F.A. FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL C.F.A. FRANCS		46,468,395	46,468,395	22,938,689	0	23,529,705	31,594,831
	TOTAL U.S. DOLLARS EQUIVALENT		178,735	178,735	87,875	0	98,040	126,250
	EXCHANGE RATE ADJUSTMENTS					7,181		
	COUNTRY TOTAL MALI							
	DOLLARS AND DOLLARS EQUIVALENTS		6,467,801	6,467,801	1,255,539	5,121,402	98,040	1,273,465
	EXCHANGE RATE ADJUSTMENTS					7,181		
	MAURITIUS							
	LOANS REPAYABLE IN DOLLARS							
642-S-001	TRIDENT FOODS, LIMITED P	062487	1,236,000	1,236,000	1,236,000		0	294,583
	TUNA FISHING & CANNING	090987						
	10.000% 24 MOS/10.000% 4 YR 6 MO	062390						
	TOTAL		1,236,000	1,236,000	1,236,000	0	0	294,583
	COUNTRY TOTAL MAURITIUS							
	DOLLARS AND DOLLARS EQUIVALENTS		1,236,000	1,236,000	1,236,000	0	0	294,583
	NIGER							
	LOANS REPAYABLE IN DOLLARS							
683-H-001 AID 54	GOVERNMENT OF NIGER G	080162	358,713	358,713	203,391		155,322	41,555
	DEVELOPMENT BANK	121463						
	.750%120 MOS/ .750% 30 YR 0 MO	032476						3,076
	ADD CAPITALIZED INTEREST		3,076	3,076				
	LESS RESCHEDULED UNDER R LOAN		122,084	122,084				
	LESS WRITTEN OFF					36,315		
	NET TOTAL		239,706	239,706	203,391	36,315	0	44,631
683-H-002	GOVERNMENT OF NIGER G	052864	1,800,000	1,800,000	377,694		1,422,306	379,505
	NIGER RIVER BRIDGE	112664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	022176						109,017
	ADD CAPITALIZED INTEREST		109,017	109,017				
	LESS RESCHEDULED UNDER R LOAN		424,039	424,039				
	LESS WRITTEN OFF					1,107,283		
	NET TOTAL		1,484,978	1,484,978	377,694	1,107,283	0	488,521

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	NIGER							
	LOANS REPAYABLE IN DOLLARS							
683-H-002A	GOVERNMENT OF NIGER	G 092667	843,009	843,009	59,852		783,157	149,578
683H002	NIGER RIVER BRIDGE	102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	102880						
	ADD CAPITALIZED INTEREST		77,729	77,729				77,729
	LESS RESCHEDULED UNDER R LOAN		215,393	215,393				
	LESS WRITTEN OFF					645,492		
	NET TOTAL		705,345	705,345	59,852	645,492	0	227,307
683-H-003	GOVERNMENT OF NIGER	G 062372	356,156	356,156	365		355,791	60,742
625H005	BRIDGE & RIVER PORT CONSTR	010473						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101085						
	ADD CAPITALIZED INTEREST		38,105	38,105				38,105
	LESS RESCHEDULED UNDER R LOAN		72,249	72,249				
	LESS WRITTEN OFF					321,647		
	NET TOTAL		322,012	322,012	365	321,647	0	98,846
683-H-004R	GOVERNMENT OF NIGER	G 092484	115,308	115,308	0		115,308	15,403
	RESCHEDULING-CONSOLIDATED	092484						
	3.000% 56 MOS/ 3.000% 4 YR 0 MO	040189						
	ADD CAPITALIZED INTEREST		3,267	3,267				3,267
	LESS RESCHEDULED UNDER R LOAN		28,891	28,891				
	LESS WRITTEN OFF					89,684		
	NET TOTAL		89,684	89,684	0	89,684	0	18,670
683-H-005R	GOVERNMENT OF NIGER	G 092484	20,984	20,984	20,984		0	1,378
	RESCHEDULING-NONCONSOLIDATED	092484						
	3.000% 11 MOS/ 3.000% 1 YR 0 MO	063085						
683-H-006R	GOVERNMENT OF NIGER	G 102784	124,046	124,046	0		124,046	12,764
	RESCHEDULED LOAN	102784						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO	110190						
	ADD CAPITALIZED INTEREST		3,721	3,721				3,721
	LESS RESCHEDULED UNDER R LOAN		3,721	3,721				
	LESS WRITTEN OFF					124,046		
	NET TOTAL		124,046	124,046	0	124,046	0	16,485
683-H-007R	GOVERNMENT OF NIGER	G 102784	19,381	19,381	19,381		0	1,283
	RESCHEDULED LOAN	102784						
	3.000% 14 MOS/ 3.000% 1 YR12 MO	073186						

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	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-008R	GOVERNMENT OF NIGER	G	022086	119,540	119,540	0		119,540	7,209
	RESCHEDULED LOAN		022086						
	3.000% 67 MOS/ 3.000% 4 YR 5 MO		120191						
	ADD CAPITALIZED INTEREST			3,586	3,586				3,586
	LESS RESCHEDULED UNDER R LOAN			3,586	3,586				
	LESS WRITTEN OFF						119,540		
	NET TOTAL			119,540	119,540	0	119,540	0	10,795
683-H-009R	GOVERNMENT OF NIGER	G	022086	28,558	28,558	19,039		9,519	1,704
	RESCHEDULED LOAN		022086						
	3.000% 14 MOS/ 3.000% 1 YR10 MO		063087						
	ADD CAPITALIZED INTEREST			143	143				143
	LESS RESCHEDULED UNDER R LOAN			9,662	9,662				
	NET TOTAL			19,039	19,039	19,039	0	0	1,847
683-H-010R	GOVERNMENT OF NIGER	G	021987	103,805	103,805	0		103,805	6,080
	RESCHEDULED LOAN		021987						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		120192						
	LESS WRITTEN OFF						103,805		
	NET TOTAL			103,805	103,805	0	103,805	0	6,080
683-H-011R	REPUBLIC OF NIGER	G	010188	144,669	144,669	0		144,669	1,570
	RESCHEDULED LOAN #5		010188						
	2.050%102 MOS/ 2.050% 11 YR 0 MO		123198						
	LESS WRITTEN OFF						144,669		
	NET TOTAL			144,669	144,669	0	144,669	0	1,570
683-H-012R	REPUBLIC OF NIGER	G	062989	203,333	203,333	0		203,333	567
	RESCHEDULED LOAN #6		062989						
	2.330% 0 MOS/ 2.330% 25 YR 0 MO		123199						
	LESS WRITTEN OFF						203,333		
	NET TOTAL			203,333	203,333	0	203,333	0	567
	TOTAL			3,596,522	3,596,522	700,707	2,895,815	0	917,981
	COUNTRY TOTAL NIGER DOLLARS AND DOLLARS EQUIVALENTS			3,596,522	3,596,522	700,707	2,895,815	0	917,981

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	NIGER								
	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-A-001	NIGERIAN PORTS AUTHORITY	G	032059	663,600	663,600	663,600		0	277,375
DLF 75	WAREHOUSE CONSTRUCTION		123059						
	5.750% 10 MOS/ 5.750% 11 YR 2 MO		070161						
620-A-002	NIGERIAN RAILWAY CORPORATION	G	051161	1,498,599	1,498,599	1,498,599		0	237,782
DLF 161	NIGERIA TRACK RELAY		083161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		120174						
620-H-004	GOVERNMENT OF NIGERIA	G	043063	12,099,994	12,099,994	4,826,186		7,273,808	1,562,550
620H004	IBADAN WATER SUPPLY		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		080474						
	ADD CAPITALIZED INTEREST			84,062	84,062				84,062
	LESS RESCHEDULED UNDER R LOAN			666,847	666,847				
	LESS WRITTEN OFF						6,691,023		
	NET TOTAL			11,517,209	11,517,209	4,826,186	6,691,023	0	1,646,613
620-H-004A	GOVERNMENT OF NIGERIA	G	082367	4,600,000	4,600,000	958,897		3,641,103	1,315,618
620H004	IBADAN WATER SUPPLY		041168						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		020479						
	ADD CAPITALIZED INTEREST			139,028	139,028				139,028
	LESS RESCHEDULED UNDER R LOAN			324,681	324,681				
	LESS WRITTEN OFF						3,455,450		
	NET TOTAL			4,414,347	4,414,347	958,897	3,455,450	0	1,454,645
620-H-004B	GOVERNMENT OF NIGERIA	G	061368	5,098,941	5,098,941	793,319		4,305,622	1,661,760
620H004	IBADAN WATER SUPPLY		021869						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		020381						
	ADD CAPITALIZED INTEREST			164,083	164,083				164,083
	LESS RESCHEDULED UNDER R LOAN			359,897	359,897				
	LESS WRITTEN OFF						4,109,807		
	NET TOTAL			4,903,127	4,903,127	793,319	4,109,807	0	1,825,843
620-H-004C	GOVERNMENT OF NIGERIA	G	043063	2,497,752	2,497,752	332,873		2,164,879	796,072
620H004	IBADAN WATER SUPPLY		120463						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091681						
	ADD CAPITALIZED INTEREST			98,877	98,877				98,877
	LESS RESCHEDULED UNDER R LOAN			188,351	188,351				
	LESS WRITTEN OFF						2,075,405		
	NET TOTAL			2,408,277	2,408,277	332,873	2,075,405	0	894,949

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-005	GOVERNMENT OF NIGERIA	G	083063	8,600,000	8,600,000	3,428,630		5,171,370	1,029,636
	CALABAR - IKOM ROAD		120463						
	.750%120 MOS/ .750% 30 YR O MO		051874						
	ADD CAPITALIZED INTEREST			58,730	58,730				58,730
	LESS RESCHEDULED UNDER R LOAN			474,495	474,495				
	LESS WRITTEN OFF						4,755,606		
	NET TOTAL			8,184,236	8,184,236	3,428,630	4,755,606	0	1,088,366
620-H-005A	GOVERNMENT OF NIGERIA	G	123066	6,000,000	6,000,000	1,086,191		4,913,809	1,507,348
620H005	CALABAR-IKOM ROAD		111469						
	1.000%120 MOS/ 2.500% 30 YR O MO		062280						
	ADD CAPITALIZED INTEREST			189,047	189,047				189,047
	LESS RESCHEDULED UNDER R LOAN			425,261	425,261				
	LESS WRITTEN OFF						4,677,595		
	NET TOTAL			5,763,786	5,763,786	1,086,191	4,677,595	0	1,696,395
620-H-005B	GOVERNMENT OF NIGERIA	G	062769	2,791,424	2,791,424	304,300		2,487,123	882,507
620H005	CALABAR-IKOM ROAD		111469						
	2.000%120 MOS/ 3.000% 30 YR O MO		060582						
	ADD CAPITALIZED INTEREST			113,036	113,036				113,036
	LESS RESCHEDULED UNDER R LOAN			211,552	211,552				
	LESS WRITTEN OFF						2,388,607		
	NET TOTAL			2,692,907	2,692,907	304,300	2,388,607	0	995,543
620-H-006	GOVERNMENT OF NIGERIA	G	033164	1,662,310	1,662,310	588,150		1,074,160	444,910
	TWO STEP LOAN								
	NIGER DAM		061664						
	.750%120 MOS/ 2.000% 30 YR O MO		072175						
	ADD CAPITALIZED INTEREST			23,366	23,366				23,366
	LESS RESCHEDULED UNDER R LOAN			73,679	73,679				
	LESS WRITTEN OFF						1,023,847		
	NET TOTAL			1,611,997	1,611,997	588,150	1,023,847	0	468,276
620-H-007	GOVERNMENT OF NIGERIA	G	041464	109,054	109,054	35,333		73,721	27,646
	PORT HARCOURT SCHOOL		122964						
	.750%120 MOS/ 2.000% 30 YR O MO		091575						
	ADD CAPITALIZED INTEREST			2,264	2,264				2,264
	LESS RESCHEDULED UNDER R LOAN			7,190	7,190				
	LESS WRITTEN OFF						68,794		
	NET TOTAL			104,128	104,128	35,333	68,794	0	29,910

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-008	GOVERNMENT OF NIGERIA	G	062364	3,200,000	3,200,000	1,035,343		2,164,657	820,328
	TELECOMM. ENGINEERING SERVICES		122964						
	.750%120 MOS/ 2.000% 30 YR O	MO	061875						
	ADD CAPITALIZED INTEREST			65,683	65,683				65,683
	LESS RESCHEDULED UNDER R LOAN			211,693	211,693				
	LESS WRITTEN OFF						2,018,647		
	NET TOTAL			3,053,990	3,053,990	1,035,343	2,018,647	0	886,012
620-H-008A	GOVERNMENT OF NIGERIA	G	120568	2,143,754	2,143,754	363,712		1,780,042	794,561
	EXPAND TELECOM SYSTEM		051369						
	2.000%120 MOS/ 3.000% 30 YR O	MO	121879						
	ADD CAPITALIZED INTEREST			80,961	80,961				80,961
	LESS RESCHEDULED UNDER R LOAN			162,467	162,467				
	LESS WRITTEN OFF						1,698,536		
	NET TOTAL			2,062,248	2,062,248	363,712	1,698,536	0	875,522
620-H-009	GOVERNMENT OF NIGERIA	G	062364	3,704,979	3,704,979	717,428		2,987,550	703,850
620H009	NIGERIA TEACHER TRNG. SCHOOLS		083165						
	.750%120 MOS/ 2.000% 30 YR O	MO	031280						
	ADD CAPITALIZED INTEREST			91,244	91,244				91,244
	LESS RESCHEDULED UNDER R LOAN			244,284	244,284				
	LESS WRITTEN OFF						2,834,510		
	NET TOTAL			3,551,939	3,551,939	717,428	2,834,510	0	795,094
620-H-009A	GOVERNMENT OF NIGERIA	G	062364	1,128,630	1,128,630	150,411		978,218	349,437
620H009	NORTHERN TEACHER TRAINING SCH.		121970						
	2.000%120 MOS/ 3.000% 30 YR O	MO	072681						
	ADD CAPITALIZED INTEREST			41,082	41,082				41,082
	LESS RESCHEDULED UNDER R LOAN			81,512	81,512				
	LESS WRITTEN OFF						937,789		
	NET TOTAL			1,088,200	1,088,200	150,411	937,789	0	390,519
620-H-010	GOVERNMENT OF NIGERIA	G	022565	379,239	379,239	105,356		273,883	122,060
	PORT HARCOURT UMUEZEALA ROAD		083165						
	1.000%120 MOS/ 2.500% 30 YR O	MO	061576						
	ADD CAPITALIZED INTEREST			10,389	10,389				10,389
	LESS RESCHEDULED UNDER R LOAN			26,880	26,880				
	LESS WRITTEN OFF						257,393		
	NET TOTAL			362,749	362,749	105,356	257,393	0	132,449

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-011	GOVERNMENT OF NIGERIA	G	033165	40,923	40,923	11,376		29,547	13,113
	AGRIC RESEARCH & TRNG STATION		083165						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012377						
	ADD CAPITALIZED INTEREST			773	773				773
	LESS RESCHEDULED UNDER R LOAN			1,938	1,938				
	LESS WRITTEN OFF						28,383		
	NET TOTAL			39,759	39,759	11,376	28,383	0	13,886
620-H-012	GOVERNMENT OF NIGERIA	G	080665	1,190,512	1,190,512	313,688		876,824	364,119
	TELEPHONE INSTRUMENTS		021166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		121276						
	ADD CAPITALIZED INTEREST			33,253	33,253				33,253
	LESS RESCHEDULED UNDER R LOAN			84,381	84,381				
	LESS WRITTEN OFF						825,697		
	NET TOTAL			1,139,384	1,139,384	313,688	825,697	0	397,372
620-H-013	GOVERNMENT OF NIGERIA	G	062866	221,841	221,841	40,198		181,643	54,493
	WESTERN AVENUE AGEGE ROAD		062568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		123179						
	ADD CAPITALIZED INTEREST			6,881	6,881				6,881
	LESS RESCHEDULED UNDER R LOAN			15,723	15,723				
	LESS WRITTEN OFF						172,801		
	NET TOTAL			212,998	212,998	40,198	172,801	0	61,373
620-H-015	GOVERNMENT OF NIGERIA	G	081071	6,000,000	6,000,000	1,180,328		4,819,672	2,072,723
	NIGERIA RECONSTRUCTION		092871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010482						
	ADD CAPITALIZED INTEREST			151,301	151,301				151,301
	LESS RESCHEDULED UNDER R LOAN			348,022	348,022				
	LESS WRITTEN OFF						4,622,951		
	NET TOTAL			5,803,279	5,803,279	1,180,328	4,622,951	0	2,224,024
620-H-017R	GOVERNMENT OF NIGERIA	G	111586	3,286,996	3,286,996	0		3,286,996	70,261
	RESCHEDULED LOAN		111586						
	2.310% 2 MOS/ 2.310% 9 YR 3 MO		111592						
	LESS WRITTEN OFF						3,286,996		
	NET TOTAL			3,286,996	3,286,996	0	3,286,996	0	70,261

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-019R	GOVERNMENT OF NIGERIA	G	111586	621,857	621,857	0		621,857	23,021
	RESCHEDULED LOAN		111586						
	2.710% 2 MOS/ 2.710% 9 YR 3 MO		111592						
	LESS WRITTEN OFF						621,857		
	NET TOTAL			621,857	621,857	0	621,857	0	23,021
620-K-015	GOVERNMENT OF NIGERIA	G	120470	15,000,000	15,000,000	2,950,820		12,049,180	5,183,728
	FINANCE COMMODITIES		052771						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091581						
	ADD CAPITALIZED INTEREST			553,279	553,279				553,279
	LESS RESCHEDULED UNDER R LOAN			1,290,984	1,290,984				
	LESS WRITTEN OFF						11,311,475		
	NET TOTAL			14,262,295	14,262,295	2,950,820	11,311,475	0	5,737,007
620-K-016	GOVERNMENT OF NIGERIA	G	012072	3,297,358	3,297,358	207,242		3,090,115	816,762
	POLICE STAFF COLLEGE		031772						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120584						
	ADD CAPITALIZED INTEREST			140,624	140,624				140,624
	LESS RESCHEDULED UNDER R LOAN			248,648	248,648				
	LESS WRITTEN OFF						2,982,092		
	NET TOTAL			3,189,334	3,189,334	207,242	2,982,092	0	957,386
620-K-018R	GOVERNMENT OF NIGERIA	G	111586	1,105,615	1,105,615	0		1,105,615	27,181
	RESCHEDULED LOAN		111586						
	2.310% 2 MOS/ 2.310% 9 YR 3 MO		111592						
	LESS WRITTEN OFF						1,105,615		
	NET TOTAL			1,105,615	1,105,615	0	1,105,615	0	27,181
620-K-020R	GOVERNMENT OF NIGERIA	G	111586	434,016	434,016	0		434,016	21,077
	RESCHEDULED LOAN		111586						
	2.710% 2 MOS/ 2.710% 9 YR 3 MO		111592						
	LESS WRITTEN OFF						434,016		
	NET TOTAL			434,016	434,016	0	434,016	0	21,077
620-Y-017	AG RESOURCES	P	093088	46,250	46,250	0		46,250	0
	TRADE AND DEV PROGRAM		093088						
	.001% 48 MOS/ .001% 1 YR12 MO		120792						

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			84,023,122	84,023,122	21,591,979	62,384,893	46,250	23,227,881
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
620-A-002A DLF 161	NIGERIAN RAILWAY CORPORATION TRACK RELAYING 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	051161 083161 120162	1,498,599	1,498,599	1,498,599		0	1,055,747
	TOTAL			1,498,599	1,498,599	1,498,599	0	0	1,055,747
	COUNTRY TOTAL NIGERIA DOLLARS AND DOLLARS EQUIVALENTS			85,521,721	85,521,721	23,090,578	62,384,893	46,250	24,283,628
	SENEGAL								
	LOANS REPAYABLE IN DOLLARS								
685-G-003R	GOVERNMENT OF SENEGAL FIRST CONSOLIDATED LOAN RESCH .750% 42 MOS/ .750% 5 YR 3 MO	G	101281 101281 063086	33,054	33,054	16,527		16,527	1,509
	ADD CAPITALIZED INTEREST			74	74				74
	LESS RESCHEDULED UNDER R LOAN			16,602	16,602				
	NET TOTAL			16,527	16,527	16,527	0	0	1,583
685-G-004R	GOVERNMENT OF SENEGAL FIRST NON-CONSOL LOAN RESCHED .750% 1 MOS/ .750% 2 YR 2 MO	G	101281 101281 063083	5,833	5,833	5,833		0	111
685-G-005R	GOVERNMENT OF SENEGAL SECOND CONSOL LOAN RESCHED .750% 54 MOS/ .750% 5 YR 0 MO	G	091383 101183 093087	27,595	27,595	13,798		13,798	1,202
	ADD CAPITALIZED INTEREST			228	228				228
	LESS RESCHEDULED UNDER R LOAN			11,266	11,266				
	NET TOTAL			16,557	16,557	13,798	0	2,760	1,430
685-G-006R	GOVERNMENT OF SENEGAL SECOND NON-CONS LOAN RESCHED .750% 6 MOS/ .750% 3 YR 9 MO	G	091383 101183 123183	4,870	4,870	4,870		0	110

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SENEGAL								
	LOANS REPAYABLE IN DOLLARS								
685-G-007R	GOVERNMENT OF SENEGAL	G	101183	27,077	27,077	5,415		21,662	954
	RESCHEDULED LOAN-3RD CONSOL		101183						
	.750% 56 MOS/ .750% 3 YR 8 MO		063088						
	ADD CAPITALIZED INTEREST			355	355				355
	LESS RESCHEDULED UNDER R LOAN			13,894	13,894				
	NET TOTAL			13,539	13,539	5,415	0	8,123	1,310
685-G-008R	GOVERNMENT OF SENAGAL	G	101183	3,009	3,009	3,009		0	47
	RESCHEDULED LOAN-3RD NON-CON		101183						
	.750% 21 MOS/ .750% 1 YR10 MO		073184						
685-G-009R	GOVERNMENT OF SENEGAL	G	060585	40,476	40,476	7,210		33,266	1,022
	RESCHEDULED LOAN		060585						
	.750% 57 MOS/ .750% 5 YR 3 MO		033190						
	ADD CAPITALIZED INTEREST			592	592				592
	LESS RESCHEDULED UNDER R LOAN			8,687	8,687				
	NET TOTAL			32,381	32,381	7,210	0	25,171	1,614
685-G-010R	GOVERNMENT OF SENEGAL	G	060585	2,130	2,130	1,598		533	55
	RESCHEDULED LOAN		060585						
	.750% 13 MOS/ .750% 2 YR11 MO		073186						
	ADD CAPITALIZED INTEREST			6	6				6
	LESS RESCHEDULED UNDER R LOAN			538	538				
	NET TOTAL			1,598	1,598	1,598	0	0	60
685-G-011R	GOVERNMENT OF SENEGAL	G	060585	14,294	14,294	9,148		5,146	706
	RESCHEDULED LOAN		060585						
	.750% 31 MOS/ .750% 4 YR 5 MO		013188						
	ADD CAPITALIZED INTEREST			135	135				135
	LESS RESCHEDULED UNDER R LOAN			5,281	5,281				
	NET TOTAL			9,148	9,148	9,148	0		841
685-G-012R	GOVERNMENT OF SENEGAL	G	101286	65,921	65,921	0		65,921	742
	RESCHEDULED LOAN		101286						
	.750% 70 MOS/ .750% 4 YR 2 MO		083192						
	ADD CAPITALIZED INTEREST			1,426	1,426				1,426
	LESS RESCHEDULED UNDER R LOAN			1,426	1,426				
	NET TOTAL			65,921	65,921	0	0	65,921	2,168

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	SENEGAL								
	LOANS REPAYABLE IN DOLLARS								
685-G-013R	REPUBLIC OF SENEGAL 6TH	G	060188	42,586	42,586	0		42,586	319
	RESCHEDULED LOAN		060188						
	.750% 60 MOS/ .750% 10 YR 0 MO		103194						
	ADD CAPITALIZED INTEREST			575	575				575
	LESS RESCHEDULED UNDER R LOAN			575	575				
	NET TOTAL			42,586	42,586	0	0	42,586	894
685-G-014R	GOV'T OF SENEGAL	G	071489	59,233	59,233	0		59,233	1,214
	RESCHEDULED LOAN #7		071489						
	.750% 0 MOS/ .750% 24 YR 0 MO		083199						
685-G-015R	GOVERNMENT OF SENEGAL 8TH	G	071390	77,267	77,267	0		77,267	841
	RESCHEDULED LOAN		071390						
	.075% 0 MOS/ .075% 24 YR 6 MO		063099						
685-G-016R	GOVERNMENT OF SENEGAL 8TH	G	071390	10,040	10,040	10,040		0	93
	RESCHEDULED LOAN		071390						
	.075% 1 MOS/ .075% 1 YR10 MO		033191						
	TOTAL			358,508	358,508	77,447	0	281,061	12,315
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
685-G-001	GOVERNMENT OF SENEGAL	G	080563	397,606,236	397,606,236	104,083,861		293,522,375	24,444,039
	ECONOMIC DEVELOPMENT		041765	1,652,944	1,652,944	434,978		1,223,010	100,849
	.750% 36 MOS/ .750% 37 YR 0 MO		041270						
	ADD CAPITALIZED INTEREST			17,574,861	17,574,860				17,574,860
				52,912	52,912				52,912
	LESS RESCHEDULED UNDER R LOAN			122,419,052	122,419,052				
				373,745	373,745				
	NET TOTAL			292,762,044	292,762,044	104,083,861	0	188,678,183	42,018,900
	NET TOTAL-US DOLLARS EQUIVALENT			1,332,111	1,332,111	434,978	0	786,159	153,761
							110,974 CR		
	TOTAL C.F.A. FRANCS			292,762,044	292,762,044	104,083,861	0	188,678,183	42,018,900
	TOTAL U.S. DOLLARS EQUIVALENT			1,332,111	1,332,111	434,978	0	786,159	153,761

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	SENEGAL								
	EXCHANGE RATE ADJUSTMENTS						110,974 CR		
	COUNTRY TOTAL SENEGAL								
	DOLLARS AND DOLLARS EQUIVALENTS			1,690,619	1,690,619	512,425	0	1,067,220	166,076
	EXCHANGE RATE ADJUSTMENTS						110,974 CR		
	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
649-H-002	GOVERNMENT OF SOMALIA	G	052163	3,600,000	3,600,000	903,938		2,696,062	444,838
	CHISIMAIO PORT		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		121877						
	ADD CAPITALIZED INTEREST			57,919	57,919				57,919
	LESS RESCHEDULED UNDER R LOAN			415,827	415,827				
	NET TOTAL			3,242,093	3,242,093	903,938	0	2,338,155	502,758
649-H-002A	GOVERNMENT OF SOMALIA	G	052163	2,384,714	2,384,714	423,670		1,961,043	597,311
	CHISIMAIO PORT-AMEND.		120463						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		121878						
	ADD CAPITALIZED INTEREST			142,349	142,349				142,349
	LESS RESCHEDULED UNDER R LOAN			345,746	345,746				
	NET TOTAL			2,181,317	2,181,317	423,670	0	1,757,646	739,660
649-H-003	SOMALI AMERICAN FISHING CO	P	111464	829,439	829,439	0		829,439	32,880
	FISHING OPERATION		022765						
	5.500% 29 MOS/ 5.500% 10 YR 7 MO		123167						
649-H-004	GOVT OF SOMALI	G	061367	59,693	59,693	8,435		51,258	13,584
	TWO STEP LOAN								
	DEVELOPMENT BANK		091867						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031280						
	ADD CAPITALIZED INTEREST			3,735	3,735				3,735
	LESS RESCHEDULED UNDER R LOAN			8,428	8,428				
	NET TOTAL			55,000	55,000	8,435	0	46,564	17,318
649-H-005	GOVERNMENT OF SOMALIA	G	061967	7,150,093	7,150,093	1,284,541		5,865,552	1,650,277
	TWO STEP LOAN								
	WATER SUPPLY PROJECT		010768						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012079						
	ADD CAPITALIZED INTEREST			433,137	433,137				433,137
	LESS RESCHEDULED UNDER R LOAN			1,009,347	1,009,347				
	NET TOTAL			6,573,883	6,573,883	1,284,541	0	5,289,342	2,083,414

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	SOMALIA							
	LOANS REPAYABLE IN DOLLARS							
649-H-006R	GOVERNMENT OF SOMALIA	G 012158	581,278	581,278	0		581,278	30,318
	CONSOLIDATED DEBT RESCHEDULING	121584						
	2.500% 68 MOS/ 2.500% 4 YR 4 MO	010191						
	ADD CAPITALIZED INTEREST		21,798	21,798				21,798
	LESS RESCHEDULED UNDER R LOAN		21,798	21,798				
	NET TOTAL		581,278	581,278	0	0	581,278	52,116
649-H-007R	GOVERNMENT OF SOMALIA	G 121584	30,594	30,594	7,648		22,945	807
	NON-CONSOLIDATED DEBT RESCHED	121584						
	2.500% 14 MOS/ 2.500% 2 YR10 MO	070186						
	ADD CAPITALIZED INTEREST		1,022	1,022				1,022
	LESS RESCHEDULED UNDER R LOAN		16,318	16,318				
	NET TOTAL		15,297	15,297	7,648	0	7,648	1,828
649-H-008R	GOVERNMENT OF SOMALIA	G 012388	1,167,476	1,167,476	0		1,167,476	20,192
	RESCHEDULED LOAN	012388						
	2.110%125 MOS/ 2.110% 10 YR 7 MO	063098						
649-H-009R	GOVERNMENT OF SOMALIA	G 012388	38,116	38,116	0		38,116	956
	RESCHEDULED LOAN	012388						
	2.500% 77 MOS/ 2.500% 4 YR 6 MO	063093						
	TOTAL		14,683,899	14,683,899	2,628,233	0	12,055,666	3,451,122
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
649-A-001	SOMALI DEVELOP BANK	G 091858	1,998,751	1,998,751	1,998,751		0	955,567
DLF 35	CREDITO SOMALO	033159						
	4.000% 12 MOS/ 4.000% 14 YR 6 MO	061561						
	TOTAL		1,998,751	1,998,751	1,998,751	0	0	955,567
	COUNTRY TOTAL SOMALIA DOLLARS AND DOLLARS EQUIVALENTS		16,682,649	16,682,649	4,626,983	0	12,055,666	4,406,689
	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001	SUDAN-AMERICAN TEXTILE INDUS.	P 091858	9,978,134	9,978,134	0		9,978,134	834,267
DLF 37	SUDAN TEXTILE INDUSTRY	052259						
	5.500% 48 MOS/ 5.500% 11 YR 0 MO	100164						
	ADD CAPITALIZED INTEREST		2,778,742	2,778,742				2,778,742
	LESS NEGOTIATED FOR N LOAN (NOTE)		6,625,021	6,625,021				
	LESS WRITTEN OFF					6,131,854		
	NET TOTAL		6,131,854	6,131,854	0	6,131,854	0	3,613,009

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	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001N	ARABIAN TEXTILE COMPANY W.L.L. P	121567	6,625,021	6,625,021	6,836,067		211,046	2,083,643
	NEGOTIATED	121567						
	5.500% 18 MOS/ 5.500% 8 YR 6 MO	012574						
	ADD CAPITALIZED INTEREST		211,046	211,046				211,046
	NET TOTAL		6,836,067	6,836,067	6,836,067	0	0	2,294,689
650-H-003	GOVERNMENT OF SUDAN G	121861	201,923	201,923	50,423		151,500	23,302
	TWO STEP LOAN							
AID 20	DEVELOPMENT OF BANK LOANS	071463						
	.750%120 MOS/ .750% 15 YR 0 MO	041477						
	ADD CAPITALIZED INTEREST		5,339	5,339				5,339
	LESS RESCHEDULED UNDER R LOAN		27,585	27,585				
	NET TOTAL		179,676	179,676	50,423	0	129,253	28,640
650-H-006	GOVERNMENT OF SUDAN G	040563	311,526	311,526	101,236		210,290	38,087
	KHARTOUM NORTH SEWERAGE SYSTEM	120763						
	.750%120 MOS/ .750% 30 YR 0 MO	091375						
	ADD CAPITALIZED INTEREST		7,753	7,753				7,753
	LESS RESCHEDULED UNDER R LOAN		55,395	55,395				
	NET TOTAL		263,884	263,884	101,236	0	162,648	45,839
650-H-017	GOVERNMENT OF SUDAN G	021673	10,372,140	10,372,140	899,743		9,472,397	2,007,167
	SUDAN-RAHAD PROJECT	022673						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031584						
	ADD CAPITALIZED INTEREST		933,572	933,572				933,572
	LESS RESCHEDULED UNDER R LOAN		1,040,282	1,040,282				
	NET TOTAL		10,265,431	10,265,431	899,743	0	9,365,688	2,940,739
650-H-020R	GOVERNMENT OF SUDAN G	010179	110,077	110,077	77,604		32,473	11,210
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.900% 1 MOS/ 2.900% 6 YR11 MO	040180						
	ADD CAPITALIZED INTEREST		4,096	4,096				4,096
	LESS RESCHEDULED UNDER R LOAN		36,569	36,569				
	LESS WRITTEN OFF							
	NET TOTAL		77,604	77,604	77,604			15,307
650-H-021R	GOVERNMENT OF SUDAN G	010179	99,974	99,974	57,128		42,846	14,167
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO	063083						
	ADD CAPITALIZED INTEREST		3,547	3,547				3,547
	LESS RESCHEDULED UNDER R LOAN		24,970	24,970				
	NET TOTAL		78,551	78,551	57,128	0	21,423	17,714

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	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-H-022R	GOVERNMENT OF SUDAN	G 010179	193,578	193,578	110,616		82,962	26,569
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO	063084						
	ADD CAPITALIZED INTEREST		7,449	7,449				7,449
	LESS RESCHEDULED UNDER R LOAN		21,276	21,276				
	NET TOTAL		179,751	179,751	110,616	0	69,135	34,018
650-H-025R	GOVERNMENT OF SUDAN	G 031382	204,945	204,945	55,894		149,051	27,667
	CONSOLIDATED DEBT RESCHEDULING	031382						
	3.000% 54 MOS/ 3.000% 6 YR 5 MO	070187						
	ADD CAPITALIZED INTEREST		9,178	9,178				9,178
	LESS RESCHEDULED UNDER R LOAN		9,178	9,178				
	NET TOTAL		204,945	204,945	55,894	0	149,051	36,844
650-H-026R	GOVERNMENT OF SUDAN	G 031382	22,772	22,772	0		22,772	0
	CONSOLIDATED DEBT RESCHEDULING	033182						
	3.000% 1 MOS/ 3.000% 2 YR 4 MO	123182						
	ADD CAPITALIZED INTEREST		1,311	1,311				1,311
	LESS RESCHEDULED UNDER R LOAN		24,083	24,083				
	NET TOTAL		0	0	0	0	0	1,311
650-H-027R	GOVERNMENT OF SUDAN	G 100182	295,394	295,394	0		295,394	40,609
	THIRD DEBT RESCHEDULING	100182						
	3.000% 60 MOS/ 3.000% 10 YR 0 MO	070189						
	ADD CAPITALIZED INTEREST		4,628	4,628				4,628
	LESS RESCHEDULED UNDER R LOAN		2,233	2,233				
	NET TOTAL		297,789	297,789	0	0	297,789	45,237
650-H-028R	GOVERNMENT OF SUDAN	G 053184	314,832	314,832	0		314,832	34,691
	CONSOL DEBT RESCHEDULED 3RD	053184						
	3.000% 72 MOS/ 3.000% 10 YR 6 MO	010191						
	ADD CAPITALIZED INTEREST		1,225	1,225				1,225
	NET TOTAL		316,057	316,057	0	0	316,057	35,916
	TOTAL		24,831,609	24,831,609	8,188,711	6,131,854	10,511,044	9,109,264
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
650-G-002	GOVERNMENT OF SUDAN	G 011962	516,716	516,716	361,635		155,081	440,950
AID 650-1	PROJECT ASSISTANCE	030962	1,487,809	1,487,809	369,847		1,493	847,301
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	060169						
	LESS WRITTEN OFF					155,081		
						0		
	NET TOTAL		516,716	516,716	361,635	155,081	0	440,950
	NET TOTAL-US DOLLARS EQUIVALENT		1,487,809	1,487,809	369,847	0	0	847,301
						1,117,962 CR		

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SUDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
650-G-005	GOVERNMENT OF SUDAN	G 041763	674,603	674,603	470,250		204,353	99,501
	ECONOMIC DEVELOPMENT	041763	1,942,421	1,942,421	499,594		1,967	199,965
	.750% 36 MOS/ .750% 26 YR 0 MO	110268						
	LESS WRITTEN OFF					204,353		
						0		
	NET TOTAL		674,603	674,603	470,250	204,353	0	99,501
	NET TOTAL-US DOLLARS EQUIVALENT		1,942,421	1,942,421	499,594	0	0	199,965
						1,442,828 CR		
650-G-008	GOVERNMENT OF SUDAN	G 051564	1,308,681	1,308,681	1,046,945		261,736	161,905
	ECONOMIC DEVELOPMENT	052264	3,768,157	3,768,157	1,691,756		2,519	343,755
	.750% 36 MOS/ .750% 27 YR 0 MO	110268						
	LESS WRITTEN OFF					261,736		
						0		
	NET TOTAL		1,308,681	1,308,681	1,046,945	261,736	0	161,905
	NET TOTAL-US DOLLARS EQUIVALENT		3,768,157	3,768,157	1,691,756	0	0	343,755
						2,076,401 CR		
	TOTAL SUDANESE POUNDS		2,500,000	2,500,000	1,878,830	621,170	0	702,356
	TOTAL U.S. DOLLARS EQUIVALENT		7,198,388	7,198,388	2,561,196	0	0	1,391,021
	EXCHANGE RATE ADJUSTMENTS					4,637,191 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
650-E-007	SUDANESE CHEMICAL INDUSTRIES	P 102263	156,794	156,794	0		156,794	1,203
	ADDITIONAL WORKING CAPITAL	022464	452,769	452,769			1,509	3,473
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	022467						
	LESS WRITTEN OFF					156,794		
						450,557		
	NET TOTAL		156,794	156,794	0	156,794	0	1,203
	NET TOTAL-US DOLLARS EQUIVALENT		452,769	452,769	0	450,557	0	3,473
						2,212 CR		
	TOTAL SUDANESE POUNDS		156,794	156,794	0	156,794	0	1,203
	TOTAL U.S. DOLLARS EQUIVALENT		452,769	452,769	0	450,557	0	3,473

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	SUDAN								
	EXCHANGE RATE ADJUSTMENTS						2,212 CR		
	COUNTRY TOTAL SUDAN								
	DOLLARS AND DOLLARS EQUIVALENTS			32,482,766	32,482,766	10,749,907	6,582,412	10,511,044	10,503,759
	EXCHANGE RATE ADJUSTMENTS						4,639,403 CR		
	SWAZILAND								
	LOANS REPAYABLE IN DOLLARS								
645-H-001	GOVERNMENT OF SWAZILAND	G	021971	2,200,000	2,200,000	545,685		1,654,315	986,460
698H010	AGRICULTURE DEVELOPMENT LOAN		101371						
	2.000%120 MOS/ 3.000% 30 YR O MO		042682						
645-K-003A	GOVERNMENT OF SWAZILAND	G	092178	764,159	764,159	48,251		715,908	188,135
	RDA INFRASTRUCTURE SUPPORT		092878						
	2.000%120 MOS/ 3.000% 30 YR O MO		121489						
645-K-003B	GOVERNMENT OF SWAZILAND	G	092178	3,751,504	3,751,504	241,039		3,510,465	992,920
	RDA INFRASTRUCTURE SUPPORT		092878						
	2.000%120 MOS/ 3.000% 30 YR O MO		080989						
645-T-002	GOVERNMENT OF SWAZILAND	G	030474	518,263	518,263	94,201		424,062	200,327
690T005	SMALL FARMER AGRICUL. CREDIT		052174						
	2.000%120 MOS/ 3.000% 30 YR O MO		031085						
645-T-004A	GOVERNMENT OF SWAZILAND	G	092779	1,643,139	1,643,139	0		1,643,139	286,305
	INFRASTRUCTURE SUPPORT		092779						
	2.000%120 MOS/ 3.000% 30 YR O MO		102092						
645-T-004B	GOVERNMENT OF SWAZILAND	G	092779	200,000	200,000	0		200,000	36,005
	INFRASTRUCTURE SUPPORT		092779						
	2.000%120 MOS/ 3.000% 30 YR O MO		042193						
645-T-004C	GOVERNMENT OF SWAZILAND	G	122679	1,790,022	1,790,022	0		1,790,022	317,327
	INFRASTRUCTURE SUPPORT		072480						
	2.000%120 MOS/ 3.000% 30 YR O MO		042193						
	TOTAL			10,867,088	10,867,088	929,177	0	9,937,912	3,007,479
	COUNTRY TOTAL SWAZILAND								

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SWAZILAND								
	DOLLARS AND DOLLARS EQUIVALENTS			10,867,088	10,867,088	929,177	0	9,937,912	3,007,479
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-A-001	GOVERNMENT OF TANZANIA	G	082960	1,898,400	1,898,400	1,898,400		0	707,975
DLF 158	MWANZA-MUSOMA TRUNK ROAD		011861						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		101562						
621-H-002	GOVERNMENT OF TANZANIA	G	120162	2,149,230	2,149,230	563,732		1,585,497	248,893
616H002	DAR ES SALAAM WATER SUPPLY		052063						
	.750%120 MOS/ .750% 30 YR 0 MO		072074						
	ADD CAPITALIZED INTEREST			67,919	67,919				67,919
	LESS RESCHEDULED UNDER R LOAN			530,576	530,576				
	LESS WRITTEN OFF						1,122,840		
	NET TOTAL			1,686,573	1,686,573	563,732	1,122,840	0	316,812
621-H-003	GOVERNMENT OF TANZANIA	G	042263	840,420	840,420	176,279		664,141	91,231
616H003	REGIONAL URBAN WATER SUPPLIES		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		042675						
	ADD CAPITALIZED INTEREST			35,055	35,055				35,055
	LESS RESCHEDULED UNDER R LOAN			234,463	234,463				
	LESS WRITTEN OFF						464,733		
	NET TOTAL			641,012	641,012	176,279	464,733	0	126,286
621-H-004	GOVERNMENT OF TANZANIA	G	051563	788,988	788,988	189,849		599,139	92,295
616H004	TANGANYIKAUNIV. COLLEGE		100963						
	.750%120 MOS/ .750% 30 YR 0 MO		061274						
	ADD CAPITALIZED INTEREST			30,941	30,941				30,941
	LESS RESCHEDULED UNDER R LOAN			219,552	219,552				
	LESS WRITTEN OFF						410,528		
	NET TOTAL			600,377	600,377	189,849	410,528	0	123,236
621-H-005	GOVERNMENT OF TANZANIA	G	052863	795,386	795,386	191,388		603,998	93,462
616H005	TEACHER TRAINING COLLEGE		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		072074						
	ADD CAPITALIZED INTEREST			29,514	29,514				29,514
	LESS RESCHEDULED UNDER R LOAN			206,739	206,739				
	LESS WRITTEN OFF						426,772		
	NET TOTAL			618,160	618,160	191,388	426,772	0	122,975

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-006	GOVERNMENT OF TANZANIA	G	061463	237,608	237,608	57,174		180,434	28,597
616H006	COMMUNITY DEV TRAINING CENTER		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		072074						
	ADD CAPITALIZED INTEREST			8,280	8,280				8,280
	LESS RESCHEDULED UNDER R LOAN			61,759	61,759				
	LESS WRITTEN OFF						126,955		
	NET TOTAL			184,129	184,129	57,174	126,955	0	36,877
621-H-007	GOVERNMENT OF TANZANIA	G	062663	1,071,257	1,071,257	224,697		846,559	116,760
616H007	AGRICULTURAL COLLEGE		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		061575						
	ADD CAPITALIZED INTEREST			43,929	43,929				43,929
	LESS RESCHEDULED UNDER R LOAN			298,108	298,108				
	LESS WRITTEN OFF						592,381		
	NET TOTAL			817,078	817,078	224,697	592,381	0	160,689
621-H-008	GOVERNMENT OF TANZANIA	G	071863	930,129	930,129	195,096		735,033	94,497
616H008	PROGRAM LOAN		120663						
	.750%120 MOS/ .750% 28 YR 6 MO		051275						
	ADD CAPITALIZED INTEREST			37,742	37,742				37,742
	LESS RESCHEDULED UNDER R LOAN			258,435	258,435				
	LESS WRITTEN OFF						514,340		
	NET TOTAL			709,436	709,436	195,096	514,340	0	132,239
621-H-010	GOVERNMENT OF TANZANIA	G	020564	905,212	905,212	174,533		730,679	180,483
616H010	EQUIPMENT LOAN - CULVERTING		031364						
	.750%120 MOS/ 2.000% 30 YR 0 MO		101274						
	ADD CAPITALIZED INTEREST			105,371	105,371				105,371
	LESS RESCHEDULED UNDER R LOAN			307,998	307,998				
	LESS WRITTEN OFF						528,052		
	NET TOTAL			702,585	702,585	174,533	528,052	0	285,854
621-H-011	GOVERNMENT OF TANZANIA	G	022864	1,455,461	1,455,461	221,101		1,234,360	240,691
616H011	BUNDA-NANSIO ROAD		082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO		030176						
	ADD CAPITALIZED INTEREST			178,836	178,836				178,836
	LESS RESCHEDULED UNDER R LOAN			495,052	495,052				
	LESS WRITTEN OFF						918,144		
	NET TOTAL			1,139,245	1,139,245	221,101	918,144	0	419,527

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-012	GOVERNMENT OF TANZANIA	G	091765	111,585	111,585	18,293		93,292	22,447
616H012	COMMUNITY DEV TRNG CENTER		122165						
	1.000%120 MOS/ 2.500% 30 YR O	MO	050677						
	ADD CAPITALIZED INTEREST			16,562	16,562				16,562
	LESS RESCHEDULED UNDER R LOAN			44,001	44,001				
	LESS WRITTEN OFF						65,853		
	NET TOTAL			84,146	84,146	18,293	65,853	0	39,009
621-H-014	GOVERNMENT OF TANZANIA	G	062767	898,518	898,518	61,340		837,178	138,148
	TANZANIA NATIONAL PARKS		020868						
	1.000%120 MOS/ 2.500% 30 YR O	MO	052879						
	ADD CAPITALIZED INTEREST			152,763	152,763				152,763
	LESS RESCHEDULED UNDER R LOAN			327,691	327,691				
	LESS WRITTEN OFF						662,250		
	NET TOTAL			723,590	723,590	61,340	662,250	0	290,911
621-H-015	GOVERNMENT OF TANZANIA	G	062670	973,728	973,728	0		973,728	149,624
	AGRICULTURAL POJECTS SUPPORT		020871						
	2.000%120 MOS/ 3.000% 30 YR O	MO	062083						
	ADD CAPITALIZED INTEREST			202,973	202,973				202,973
	LESS RESCHEDULED UNDER R LOAN			343,487	343,487				
	LESS WRITTEN OFF						833,214		
	NET TOTAL			833,214	833,214	0	833,214	0	352,597
621-H-016	GOVERNMENT OF TANZANIA	G	020871	780,435	780,435	0		780,435	128,182
	TSETSE FLY ERADICATION		052571						
	2.000%120 MOS/ 3.000% 30 YR O	MO	071482						
	ADD CAPITALIZED INTEREST			159,133	159,133				159,133
	LESS RESCHEDULED UNDER R LOAN			281,353	281,353				
	LESS WRITTEN OFF						658,215		
	NET TOTAL			658,215	658,215	0	658,215	0	287,315
621-H-017	GOVERNMENT OF TANZANIA	G	062973	2,571,001	2,571,001	0		2,571,001	271,681
	AGRICULTURAL PROJECTS SUPPORT		063073						
	2.000%120 MOS/ 3.000% 30 YR O	MO	082384						
	ADD CAPITALIZED INTEREST			504,584	504,584				504,584
	LESS RESCHEDULED UNDER R LOAN			783,495	783,495				
	LESS WRITTEN OFF						2,292,091		
	NET TOTAL			2,292,091	2,292,091	0	2,292,091	0	776,265

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-019	GOVERNMENT OF TANZANIA	G	032067	1,599,824	1,599,824	166,955		1,432,869	304,093
698H003	GREAT NORTH ROAD		040167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		081177						
	ADD CAPITALIZED INTEREST			263,938	263,938				263,938
	LESS RESCHEDULED UNDER R LOAN			587,226	587,226				
	LESS WRITTEN OFF						1,109,581		
	NET TOTAL			1,276,536	1,276,536	166,955	1,109,581	0	568,031
621-H-020	GOVERNMENT OF TANZANIA	G	062868	12,902,936	12,902,936	1,034,156		11,868,780	3,172,338
698H005	NORTH ROAD		072068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		081678						
	ADD CAPITALIZED INTEREST			2,188,810	2,188,810				2,188,810
	LESS RESCHEDULED UNDER R LOAN			4,732,217	4,732,217				
	LESS WRITTEN OFF						9,325,372		
	NET TOTAL			10,359,528	10,359,528	1,034,156	9,325,372	0	5,361,147
621-H-020A	GOVERNMENT OF TANZANIA	G	050771	3,785,825	3,785,825	38,373		3,747,451	738,059
698H005A	TAN ZAM HIGHWAY-PHASE II		052571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110281						
	ADD CAPITALIZED INTEREST			835,294	835,294				835,294
	LESS RESCHEDULED UNDER R LOAN			1,485,044	1,485,044				
	LESS WRITTEN OFF						3,097,701		
	NET TOTAL			3,136,074	3,136,074	38,373	3,097,701	0	1,573,353
621-H-020B	GOVERNMENT OF TANZANIA	G	053072	358,961	358,961	0		358,961	62,094
698H005B	TAN ZAM HIGHWAY-PHASE II		080572						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		062482						
	ADD CAPITALIZED INTEREST			65,063	65,063				65,063
	LESS RESCHEDULED UNDER R LOAN			129,928	129,928				
	LESS WRITTEN OFF						294,096		
	NET TOTAL			294,096	294,096	0	294,096	0	127,158
621-H-021	GOVERNMENT OF TANZANIA	G	063069	7,460,647	7,460,647	230,284		7,230,363	1,491,150
698H007	TAN ZAM HIGHWAY		010770						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081480						
	ADD CAPITALIZED INTEREST			1,627,012	1,627,012				1,627,012
	LESS RESCHEDULED UNDER R LOAN			2,946,163	2,946,163				
	LESS WRITTEN OFF						5,911,211		
	NET TOTAL			6,141,496	6,141,496	230,284	5,911,211	0	3,118,162

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-021A	GOVERNMENT OF TANZANIA	G	062670	2,169,852	2,169,852	66,976		2,102,876	419,362
698H007A	TAN ZAM HIGHWAY-PHASE III		082870						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010581						
	ADD CAPITALIZED INTEREST			440,000	440,000				440,000
	LESS RESCHEDULED UNDER R LOAN			795,333	795,333				
	LESS WRITTEN OFF						1,747,543		
	NET TOTAL			1,814,519	1,814,519	66,976	1,747,543	0	859,362
621-H-021B	GOVERNMENT OF TANZANIA	G	052672	3,450,194	3,450,194	0		3,450,194	444,801
698H007B	TAN ZAM HIGHWAY - PHASE III		080572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070984						
	ADD CAPITALIZED INTEREST			638,980	638,980				638,980
	LESS RESCHEDULED UNDER R LOAN			1,013,268	1,013,268				
	LESS WRITTEN OFF						3,075,906		
	NET TOTAL			3,075,906	3,075,906	0	3,075,906	0	1,083,781
621-H-023	UNIVERSITY OF EAST AFRICA	G	062664	1,323,401	1,323,401	201,039		1,122,362	232,006
618H001	UNIV COLLEGE DAR ES SALAAM		071465						
	.750%120 MOS/ 2.000% 30 YR 0 MO		020976						
	ADD CAPITALIZED INTEREST			162,468	162,468				162,468
	LESS RESCHEDULED UNDER R LOAN			449,992	449,992				
	LESS WRITTEN OFF						834,838		
	NET TOTAL			1,035,877	1,035,877	201,039	834,838	0	394,474
621-H-024	UNIVERSITY OF EAST AFRICA	G	062766	559,981	559,981	65,344		494,637	111,589
618H003	UNIVERSITY COLLEGE		092466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		042177						
	ADD CAPITALIZED INTEREST			90,810	90,810				90,810
	LESS RESCHEDULED UNDER R LOAN			205,383	205,383				
	LESS WRITTEN OFF						380,064		
	NET TOTAL			445,408	445,408	65,344	380,064	0	202,398
621-H-027R	GOVERNMENT OF TANZANIA	G	040986	2,252,673	2,252,673	0		2,252,673	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			132,742	132,742				132,742
	LESS RESCHEDULED UNDER R LOAN			132,742	132,742				
	LESS WRITTEN OFF						2,252,673		
	NET TOTAL			2,252,673	2,252,673	0	2,252,673	0	132,742

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-031R	GOVERNMENT OF TANZANIA	G	040986	10,606,307	10,606,307	0		10,606,307	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			866,390	866,390				866,390
	LESS RESCHEDULED UNDER R LOAN			866,390	866,390				
	LESS WRITTEN OFF						10,606,307		
	NET TOTAL			10,606,307	10,606,307	0	10,606,307	0	866,390
621-H-035R	GOVERNMENT OF TANZANIA	G	101186	271,957	271,957	0		271,957	0
	RESCHEDULED LOAN		000000						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			18,250	18,250				18,250
	LESS RESCHEDULED UNDER R LOAN			290,206	290,206				
	NET TOTAL			0	0	0	0	0	18,250
621-H-039R	GOVERNMENT OF TANZANIA	G	050489	1,318,316	1,318,316	0		1,318,316	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						1,318,316		
	NET TOTAL			1,318,316	1,318,316	0	1,318,316	0	0
621-H-043R	GOVERNMENT OF TANZANIA	G	050489	3,577,351	3,577,351	0		3,577,351	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						3,577,351		
	NET TOTAL			3,577,351	3,577,351	0	3,577,351	0	0
621-T-018	GOVERNMENT OF TANZANIA	G	052475	12,000,000	12,000,000	0		12,000,000	1,306,009
	AGRICULTURAL SECTOR LOAN I		062175						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101085						
	ADD CAPITALIZED INTEREST			2,239,906	2,239,906				2,239,906
	LESS RESCHEDULED UNDER R LOAN			3,265,613	3,265,613				
	LESS WRITTEN OFF						10,974,293		
	NET TOTAL			10,974,293	10,974,293	0	10,974,293	0	3,545,915
621-T-028R	GOVERNMENT OF TANZANIA	G	040986	603,265	603,265	0		603,265	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			40,619	40,619				40,619
	LESS RESCHEDULED UNDER R LOAN			40,619	40,619				
	LESS WRITTEN OFF						603,265		
	NET TOTAL			603,265	603,265	0	603,265	0	40,619

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-T-032R	GOVERNMENT OF TANZANIA	G	040986	1,398,736	1,398,736	0		1,398,736	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			125,879	125,879				125,879
	LESS RESCHEDULED UNDER R LOAN			125,879	125,879				
	LESS WRITTEN OFF						1,398,736		
	NET TOTAL			1,398,736	1,398,736	0	1,398,736	0	125,879
621-T-036R	GOVERNMENT OF TANZANIA	G	040986	35,865	35,865	0		35,865	0
	RESCHEDULED LOAN		040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			2,716	2,716				2,716
	LESS RESCHEDULED UNDER R LOAN			38,581	38,581				
	NET TOTAL			0	0	0	0	0	2,716
621-T-040R	GOVERNMENT OF TANZANIZ	G	050489	331,662	331,662	0		331,662	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						331,662		
	NET TOTAL			331,662	331,662	0	331,662	0	0
621-T-044R	GOVERNMENT OF TANZANIA	G	050489	1,101,164	1,101,164	0		1,101,164	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						1,101,164		
	NET TOTAL			1,101,164	1,101,164	0	1,101,164	0	0
621-U-026A	GOVERNMENT OF TANZANIA	G	092881	999,863	999,863	0		999,863	23,398
	MALARIA CONTROL		093081						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061792						
	ADD CAPITALIZED INTEREST			62,055	62,055				62,055
	LESS RESCHEDULED UNDER R LOAN			62,055	62,055				
	LESS WRITTEN OFF						999,863		
	NET TOTAL			999,863	999,863	0	999,863	0	85,452
621-U-026B	GOVERNMENT OF TANZANIA	G	092881	4,695,765	4,695,765	0		4,695,765	118,624
	MALARIA CONTROL		093081						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071592						
	ADD CAPITALIZED INTEREST			288,115	288,115				288,115
	LESS RESCHEDULED UNDER R LOAN			288,115	288,115				
	LESS WRITTEN OFF						4,695,715		
	NET TOTAL			4,695,765	4,695,765	0	4,695,715	50	406,739

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-U-030R	GOVERNMENT OF TANZANIA	G	040986	76,638	76,638	0		76,638	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			4,530	4,530				4,530
	LESS RESCHEDULED UNDER R LOAN			4,530	4,530				
	LESS WRITTEN OFF						76,638		
	NET TOTAL			76,638	76,638	0	76,638	0	4,530
621-U-034R	GOVERNMENT OF TANZANIA	G	040986	15,017	15,017	0		15,017	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			1,252	1,252				1,252
	LESS RESCHEDULED UNDER R LOAN			1,252	1,252				
	LESS WRITTEN OFF						15,017		
	NET TOTAL			15,017	15,017	0	15,017	0	1,252
621-U-038R	GOVERNMENT OF TANZANIA	G	040986	385	385	0		385	0
	RESCHEDULED LOAN		040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			27	27				27
	LESS RESCHEDULED UNDER R LOAN			412	412				
	NET TOTAL			0	0	0	0	0	27
621-U-041R	GOVERNMENT OF TANZANIA	G	050489	143,065	143,065	0		143,065	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						143,065		
	NET TOTAL			143,065	143,065	0	143,065	0	0
621-U-045R	GOVERNMENT OF TANZANIA	G	050489	121,258	121,258	0		121,258	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						121,258		
	NET TOTAL			121,258	121,258	0	121,258	0	0
621-W-022	GOVERNMENT OF TANZANIA	G	062976	3,870,000	3,870,000	0		3,870,000	387,739
698W019	TANZAM HIGHWAY (CONSTRUCTION)		081176						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081486						
	ADD CAPITALIZED INTEREST			686,814	686,814				686,814
	LESS RESCHEDULED UNDER R LOAN			931,178	931,178				
	LESS WRITTEN OFF						3,625,637		
	NET TOTAL			3,625,637	3,625,637	0	3,625,637	0	1,074,554

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-W-029R	GOVERNMENT OF TANZANIA	G	040986	194,553	194,553	0		194,553	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			11,079	11,079				11,079
	LESS RESCHEDULED UNDER R LOAN			11,079	11,079				
	LESS WRITTEN OFF						194,553		
	NET TOTAL			194,553	194,553	0	194,553	0	11,079
621-W-033R	GOVERNMENT OF TANZANIA	G	040986	433,084	433,084	0		433,084	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			34,508	34,508				34,508
	LESS RESCHEDULED UNDER R LOAN			34,508	34,508				
	LESS WRITTEN OFF						433,084		
	NET TOTAL			433,084	433,084	0	433,084	0	34,508
621-W-037R	GOVERNMENT OF TANZANIA	G	040986	11,105	11,105	0		11,105	0
	RESCHEDULED LOAN		040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			723	723				723
	LESS RESCHEDULED UNDER R LOAN			11,827	11,827				
	NET TOTAL			0	0	0	0	0	723
621-W-042R	GOVERNMENT OF TANZANIA	G	050489	106,691	106,691	0		106,691	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						106,691		
	NET TOTAL			106,691	106,691	0	106,691	0	0
621-W-046R	GOVERNMENT OF TANZANIA	G	050489	243,159	243,159	0		243,159	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						243,159		
	NET TOTAL			243,159	243,159	0	243,159	0	0
	TOTAL			83,986,187	83,986,187	5,775,008	78,211,129	50	23,817,808
	COUNTRY TOTAL TANZANIA								

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	TANZANIA							
	DOLLARS AND DOLLARS EQUIVALENTS		83,986,187	83,986,187	5,775,008	78,211,129	50	23,817,808
	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-001	GOVERNMENT OF UGANDA	P 072762	1,996,358	1,996,358	772,783		1,223,575	238,425
	TWO STEP LOAN							
AID 59	UGANDA DEVELOPMENT CORP.	100463						
	.750%120 MOS/ .750% 30 YR O MO	090374						
	ADD CAPITALIZED INTEREST		30,770	30,770				30,770
	LESS RESCHEDULED UNDER R LOAN		223,966	223,966				
	LESS WRITTEN OFF					1,030,379		
	NET TOTAL		1,803,162	1,803,162	772,783	1,030,379	0	269,195
617-H-002	GOVERNMENT OF UGANDA	G 062963	2,400,000	2,400,000	920,465		1,479,535	339,632
	UGANDA SECONDARY SCHOOLS	101163						
	.750%120 MOS/ .750% 30 YR O MO	021975						
	ADD CAPITALIZED INTEREST		31,240	31,240				31,240
	LESS RESCHEDULED UNDER R LOAN		222,602	222,602				
	LESS WRITTEN OFF					1,288,173		
	NET TOTAL		2,208,638	2,208,638	920,465	1,288,173	0	370,872
617-H-003	GOVERNMENT OF UGANDA	G 062364	400,000	400,000	113,843		286,157	95,603
	KYAMBOGO TEACHER TRNG COLLEGE	101964						
	.750%120 MOS/ 2.000% 30 YR O MO	042276						
	ADD CAPITALIZED INTEREST		18,966	18,966				18,966
	LESS RESCHEDULED UNDER R LOAN		52,858	52,858				
	LESS WRITTEN OFF					252,266		
	NET TOTAL		366,108	366,108	113,843	252,266	0	114,569
617-H-004	GOVERNMENT OF UGANDA	G 020466	648,449	648,449	174,822		473,627	197,776
	ANKOLE/MASAKA RANCHING SCHEME	040266						
	1.000%120 MOS/ 2.500% 30 YR O MO	011777						
	ADD CAPITALIZED INTEREST		32,970	32,970				32,970
	LESS RESCHEDULED UNDER R LOAN		76,246	76,246				
	LESS WRITTEN OFF					430,351		
	NET TOTAL		605,173	605,173	174,822	430,351	0	230,746
617-H-005	GOVERNMENT OF UGANDA	G 062367	240,440	240,440	45,135		195,305	59,835
	PRIMARY TEACHER TRAINING	021968						
	1.000%120 MOS/ 2.500% 30 YR O MO	050679						
	ADD CAPITALIZED INTEREST		15,877	15,877				15,877
	LESS RESCHEDULED UNDER R LOAN		33,967	33,967				
	LESS WRITTEN OFF					177,215		
	NET TOTAL		222,350	222,350	45,135	177,215	0	75,712

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	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-006	GOVERNMENT OF UGANDA	G	062967	4,687,974	4,687,974	861,243		3,826,731	1,108,079
	LIVESTOCK DEVELOPMENT		020368						
	1.000%120 MOS/ 2.500% 30 YR O MO		052179						
	ADD CAPITALIZED INTEREST			309,397	309,397				309,397
	LESS RESCHEDULED UNDER R LOAN			662,101	662,101				
	LESS WRITTEN OFF						3,474,027		
	NET TOTAL			4,335,270	4,335,270	861,243	3,474,027	0	1,417,476
617-H-009	UNIVERSITY OF EAST AFRICA	G	060967	124,209	124,209	24,977		99,232	31,810
618H004	MAKERERE COLLEGE (ENGR)		100467						
	1.000%120 MOS/ 2.500% 30 YR O MO		112278						
	ADD CAPITALIZED INTEREST			8,077	8,077				8,077
	LESS RESCHEDULED UNDER R LOAN			17,539	17,539				
	LESS WRITTEN OFF						89,770		
	NET TOTAL			114,747	114,747	24,977	89,770	0	39,888
617-H-010	GOVERNMENT OF UGANDA	G	062768	596,044	596,044	104,015		492,030	186,666
618H005	PRIMARY TEACHER TRNG COLLEGE		040269						
	2.000%120 MOS/ 2.500% 30 YR O MO		120379						
	ADD CAPITALIZED INTEREST			39,923	39,923				39,923
	LESS RESCHEDULED UNDER R LOAN			84,213	84,213				
	LESS WRITTEN OFF						447,739		
	NET TOTAL			551,754	551,754	104,015	447,739	0	226,589
617-H-011	GOVERNMENT OF UGANDA	G	062769	312,139	312,139	40,079		272,060	98,531
618H006	MAKERERE UNIVERSITY COLLEGE		011570						
	2.000%120 MOS/ 3.000% 30 YR O MO		112080						
	ADD CAPITALIZED INTEREST			25,936	25,936				25,936
	LESS RESCHEDULED UNDER R LOAN			47,123	47,123				
	LESS WRITTEN OFF						250,873		
	NET TOTAL			290,952	290,952	40,079	250,873	0	124,467
617-H-013R	GOVERNMENT OF UGANDA	G	081981	393,952	393,952	118,185		275,767	64,995
	CONSOLIDATED DEBT RESCHEDULING		081981						
	3.000% 48 MOS/ 3.000% 5 YR10 MO		123186						
	ADD CAPITALIZED INTEREST			13,671	13,671				13,671
	LESS RESCHEDULED UNDER R LOAN			131,857	131,857				
	LESS WRITTEN OFF						157,581		
	NET TOTAL			275,766	275,766	118,185	157,581	0	78,666

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	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-014R	GOVERNMENT OF UGANDA	G	081981	43,772	43,772	43,772		0	2,956
	CONSOLIDATED DEBT RESCHEDULING		081981						
	3.000% 1 MOS/ 3.000% 3 YR 9 MO		063082						
617-H-015R	GOVERNMENT OF UGANDA	G	071782	443,726	443,726	88,745		354,981	63,103
	SECOND CONS DEBT RESCHEDULING		071782						
	3.000% 48 MOS/ 3.000% 5 YR11 MO		123187						
	ADD CAPITALIZED INTEREST			19,302	19,302				19,302
	LESS RESCHEDULED UNDER R LOAN			108,047	108,047				
	LESS WRITTEN OFF						266,236		
	NET TOTAL			354,981	354,981	88,745	266,236	0	82,405
617-H-016R	GOVERNMENT OF UGANDA	G	071782	49,303	49,303	39,442		9,861	3,115
	SECOND NON-CONSOL DEBT RESCH		071782						
	3.000% 1 MOS/ 3.000% 4 YR10 MO		063083						
	ADD CAPITALIZED INTEREST			148	148				148
	LESS RESCHEDULED UNDER R LOAN			10,009	10,009				
	NET TOTAL			39,442	39,442	39,442	0	0	3,263
617-H-017R	GOVERNMENT OF UGANDA	G	071587	678,906	678,906	0		678,906	20,799
	RESCHEDULED LOAN		071587						
	2.220% 84 MOS/ 2.220% 8 YR 5 MO		123188						
	LESS WRITTEN OFF						678,906		
	NET TOTAL			678,906	678,906	0	678,906	0	20,799
617-H-018R	GOVERNMENT OF UGANDA	G	071587	60,867	60,867	0		60,867	3,667
	RESCHEDULED LOAN		071587						
	3.000% 72 MOS/ 3.000% 8 YR 6 MO		063093						
	LESS WRITTEN OFF						60,867		
	NET TOTAL			60,867	60,867	0	60,867	0	3,667
	TOTAL			11,951,891	11,951,891	3,347,508	8,604,383	0	3,061,270
	COUNTRY TOTAL UGANDA								
	DOLLARS AND DOLLARS EQUIVALENTS			11,951,891	11,951,891	3,347,508	8,604,383	0	3,061,270
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-008	GOVT OF THE REPUBLIC OF ZAIRE	P	062967	2,500,000	2,500,000	5,811		2,505,811	253,065
	TWO STEP LOAN								
	GRANDS HOTELS DU CONGO		111568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		040681						
	ADD CAPITALIZED INTEREST			406,061	406,061				406,061
	LESS RESCHEDULED UNDER R LOAN			829,552	829,552				
	LESS WRITTEN OFF						135,376		

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	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-011	GOVT OF THE REPUBLIC OF ZAIRE	G	063070	9,858,696	9,858,696	548,247		9,310,449	1,032,334
	TRANSPORT SECTOR-WATER		113070						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		030878						
	ADD CAPITALIZED INTEREST			1,960,700	1,960,700				1,960,700
	LESS RESCHEDULED UNDER R LOAN			4,580,432	4,580,432				
	LESS WRITTEN OFF						6,690,718		
	NET TOTAL			7,238,965	7,238,965	548,247	6,690,718	0	2,993,035
660-H-012	GOVT OF THE REPUBLIC OF ZAIRE	G	033171	9,167,903	9,167,903	187,924		8,979,979	1,079,083
	TRANSPORT SECTOR-ROADS		062171						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032782						
	ADD CAPITALIZED INTEREST			1,999,887	1,999,887				1,999,887
	LESS RESCHEDULED UNDER R LOAN			3,139,273	3,139,273				
	LESS WRITTEN OFF						7,840,593		
	NET TOTAL			8,028,516	8,028,516	187,924	7,840,593	0	3,078,969
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE	G	011073	1,898,168	1,898,168	0		1,898,168	183,726
	CIVIL AVIATION		052573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070583						
	ADD CAPITALIZED INTEREST			395,476	395,476				395,476
	LESS RESCHEDULED UNDER R LOAN			601,395	601,395				
	LESS WRITTEN OFF						115,043		
	NET TOTAL			1,692,249	1,692,249	0	115,043	1,577,205	579,202
660-H-023R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	157,915	157,915	52,638		105,277	31,757
	RESCHEDULING -CONSOLIDATED		020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO		010181						
	ADD CAPITALIZED INTEREST			4,917	4,917				4,917
	LESS RESCHEDULED UNDER R LOAN			109,964	109,964				
	LESS WRITTEN OFF						230		
	NET TOTAL			52,869	52,869	52,638	230	0	36,674
660-H-024R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	27,867	27,867	27,867		0	1,490
	RESCHEDULING- NON-CONSOLIDATED		020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO		010178						
660-H-029R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	327,158	327,158	27,263		299,895	30,818
	THIRD RESCHEDULING(CLTA)		072880						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			52,556	52,556				52,556
	LESS RESCHEDULED UNDER R LOAN			270,661	270,661				
	LESS WRITTEN OFF						81,790		
	NET TOTAL			109,053	109,053	27,263	81,790	0	83,374

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-030R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	81,790	81,790	49,074		32,716	8,494
	THIRD RESCHEDULING(NCLTA)	072880						
	3.300% 6 MOS/ 3.300% 3 YR O MO	063080						
	ADD CAPITALIZED INTEREST		1,550	1,550				1,550
	LESS RESCHEDULED UNDER R LOAN		34,266	34,266				
	NET TOTAL		49,074	49,074	49,074	0	0	10,044
660-H-035R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	729,194	729,194	0		729,194	48,395
	3RD RESCHEDULING 1ST PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR O MO	063084						
	ADD CAPITALIZED INTEREST		119,146	119,146				119,146
	LESS RESCHEDULED UNDER R LOAN		605,275	605,275				
	LESS WRITTEN OFF					243,065		
	NET TOTAL		243,065	243,065	0	243,065	0	167,540
660-H-036R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	81,022	81,022	60,766		20,255	5,388
	3RD RESCHEDULING 1ST PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	070580						
	ADD CAPITALIZED INTEREST		1,107	1,107				1,107
	LESS RESCHEDULED UNDER R LOAN		21,362	21,362				
	NET TOTAL		60,766	60,766	60,766	0	0	6,495
660-H-041R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	364,597	364,597	0		364,597	15,470
	3RD RESCHEDULING 2ND PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR O MO	063084						
	ADD CAPITALIZED INTEREST		58,570	58,570				58,570
	LESS RESCHEDULED UNDER R LOAN		301,635	301,635				
	LESS WRITTEN OFF					121,532		
	NET TOTAL		121,532	121,532	0	121,532	0	74,041
660-H-042R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	40,511	40,511	10,128		30,383	1,382
	3RD RESCHEDULING PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	123180						
	ADD CAPITALIZED INTEREST		1,355	1,355				1,355
	LESS RESCHEDULED UNDER R LOAN		31,738	31,738				
	NET TOTAL		10,128	10,128	10,128	0	0	2,737
660-H-046R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	778,550	778,550	0		778,550	23,934
	FOURTH CONS DEBT RESCHEDULING	083082						
	2.950% 42 MOS/ 2.950% 7 YR O MO	123185						
	ADD CAPITALIZED INTEREST		117,671	117,671				117,671
	LESS RESCHEDULED UNDER R LOAN		442,067	442,067				
	LESS WRITTEN OFF					324,396		
	NET TOTAL		454,154	454,154	0	324,396	129,758	141,605

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-049R	GOVT OF THE REPUBLIC OF ZAIRE	G	010581	86,506	86,506	43,253		43,253	5,269
	FOURTH NON-CONS DEBT RESCHED		083082						
	2.950% 20 MOS/ 2.950% 1 YR10 MO		063082						
	ADD CAPITALIZED INTEREST			650	650				650
	LESS RESCHEDULED UNDER R LOAN			43,902	43,902				
	NET TOTAL			43,253	43,253	43,253	0	0	5,919
660-H-052R	GOVT OF THE REPUBLIC OF ZAIRE	G	063081	35,688	35,688	17,504		18,184	1,478
	FOURTH RESCHEDULING		083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO		033182						
	ADD CAPITALIZED INTEREST			452	452				452
	LESS RESCHEDULED UNDER R LOAN			18,636	18,636				
	NET TOTAL			17,504	17,504	17,504	0	0	1,930
660-H-056R	GOVT OF THE REPUBLIC OF ZAIRE	G	061184	10,072	10,072	2,469		7,603	1,296
	RESCHED-LATE INTEREST		061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			264	264				264
	LESS RESCHEDULED UNDER R LOAN			1,104	1,104				
	LESS WRITTEN OFF						2,518		
	NET TOTAL			9,233	9,233	2,469	2,518	4,246	1,560
660-H-059R	GOVT OF THE REPUBLIC OF ZAIRE	G	061184	2,759,541	2,759,541	0		2,759,541	221,503
	5TH RESCHED-CONSOL		061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			144,876	144,876				144,876
	LESS RESCHEDULED UNDER R LOAN			144,876	144,876				
	LESS WRITTEN OFF						459,923		
	NET TOTAL			2,759,541	2,759,541	0	459,923	2,299,617	366,379
660-H-063R	GOVERNMENT OF ZAIRE	G	010185	2,192,251	2,192,251	0		2,192,251	71,137
	RESCHEDULED LOAN		010185						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO		021591						
	ADD CAPITALIZED INTEREST			115,093	115,093				115,093
	LESS RESCHEDULED UNDER R LOAN			115,093	115,093				
	NET TOTAL			2,192,251	2,192,251	0	0	2,192,251	186,230
660-H-073R	GOVERNMENT OF ZAIRE	G	040186	1,709,485	1,709,485	0		1,709,485	83,626
	RESCHEDULED LOAN		040186						
	3.500% 60 MOS/ 3.500% 5 YR 6 MO		033191						
	NET TOTAL			1,709,485	1,709,485	0	0	1,709,485	83,626

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-075R	GOVERNMENT OF ZAIRE	G	021487	1,870,950	1,870,950	0		1,870,950	26,256
	RESCHEDULED LOAN		021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO		043094						
	NET TOTAL			1,870,950	1,870,950	0	0	1,870,950	26,256
660-H-078R	GOVERNMENT OF ZAIRE	G	021487	38,364	38,364	0		38,364	1,619
	RESCHEDULED LOAN		021487						
	3.500% 84 MOS/ 3.500% 8 YR 0 MO		043094						
	NET TOTAL			38,364	38,364	0	0	38,364	1,619
660-K-002	GOVT OF THE REPUBLIC OF ZAIRE	G	040865	14,848,060	14,848,060	2,968,060		11,880,000	3,294,984
	COMMODITY PROCUREMENT		051265						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		083170						
	ADD CAPITALIZED INTEREST			3,422,703	3,422,703				3,422,703
	LESS RESCHEDULED UNDER R LOAN			9,644,491	9,644,491				
	LESS WRITTEN OFF						1,740,085		
	NET TOTAL			8,626,271	8,626,271	2,968,060	1,740,085	3,918,127	6,717,688
660-K-003	GOVT OF THE REPUBLIC OF ZAIRE	G	122065	18,422,457	18,422,457	3,138,160		15,284,297	3,921,215
	PROGRAM LOAN COMMODITY IMPORTS		031866						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		071171						
	ADD CAPITALIZED INTEREST			4,234,071	4,234,071				4,234,071
	LESS RESCHEDULED UNDER R LOAN			11,521,436	11,521,436				
	LESS WRITTEN OFF						7,996,931		
	NET TOTAL			11,135,092	11,135,092	3,138,160	7,996,931	0	8,155,285
660-K-006	GOVT OF THE REPUBLIC OF ZAIRE	G	062267	16,852,628	16,852,628	2,180,667		14,671,961	2,866,278
	COMMODITY FINANCING		062867						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		011773						
	ADD CAPITALIZED INTEREST			4,158,606	4,158,606				4,158,606
	LESS RESCHEDULED UNDER R LOAN			10,425,622	10,425,622				
	LESS WRITTEN OFF						1,836,439		
	NET TOTAL			10,585,612	10,585,612	2,180,667	1,836,439	6,568,506	7,024,884
660-K-009	GOVT OF THE REPUBLIC OF ZAIRE	G	062068	14,912,783	14,912,783	1,216,029		13,696,754	3,684,009
	COMMODITY PROCUREMENT		062868						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		100774						
	ADD CAPITALIZED INTEREST			4,083,301	4,083,301				4,083,301
	LESS RESCHEDULED UNDER R LOAN			9,424,008	9,424,008				
	LESS WRITTEN OFF						8,356,047		
	NET TOTAL			9,572,076	9,572,076	1,216,029	8,356,047	0	7,767,311

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-010	GOVT OF THE REPUBLIC OF ZAIRE G	062569	2,589,059	2,589,059	253,829		2,335,230	628,809
	COMMODITY FINANCING	062669						
	3.500% 60 MOS/ 3.500% 25 YR O MO	070677						
	ADD CAPITALIZED INTEREST		519,042	519,042				519,042
	LESS RESCHEDULED UNDER R LOAN		1,382,062	1,382,062				
	LESS WRITTEN OFF					253,829		
	NET TOTAL		1,726,039	1,726,039	253,829	253,829	1,218,381	1,147,851
660-K-015	GOVT OF THE REPUBLIC OF ZAIRE G	061676	9,757,857	9,757,857	0		9,757,857	265,308
	COMMODITY FINANCING	062976						
	2.000%120 MOS/ 3.000% 30 YR O MO	042987						
	ADD CAPITALIZED INTEREST		1,848,216	1,848,216				1,848,216
	LESS RESCHEDULED UNDER R LOAN		2,149,416	2,149,416				
	LESS WRITTEN OFF					423,097		
	NET TOTAL		9,456,657	9,456,657	0	423,097	9,033,560	2,113,524
660-K-017	GOVT OF THE REPUBLIC OF ZAIRE G	051077	16,028,509	16,028,509	0		16,028,509	176,760
	COMMODITY FINANCING STAND PROC	072677						
	2.000%120 MOS/ 3.000% 30 YR O MO	050988						
	ADD CAPITALIZED INTEREST		2,768,316	2,768,316				2,768,316
	LESS RESCHEDULED UNDER R LOAN		2,930,782	2,930,782				
	LESS WRITTEN OFF					674,601		
	NET TOTAL		15,866,044	15,866,044	0	674,601	15,191,443	2,945,076
660-K-018R	GOVT OF THE REPUBLIC OF ZAIRE G	061676	376,358	376,358	268,827		107,531	57,562
	CONSOLIDATED DEBT RESCHEDULING	061777						
	3.500% 36 MOS/ 3.500% 7 YR O MO	010178						
	ADD CAPITALIZED INTEREST		1,487	1,487				1,487
	LESS RESCHEDULED UNDER R LOAN		109,017	109,017				
	NET TOTAL		268,827	268,827	268,827	0	0	59,049
660-K-019R	GOVT OF THE REPUBLIC OF ZAIRE G	061676	2,860,674	2,860,674	1,634,671		1,226,003	508,796
	CONSOLIDATED DEBT RESCHEDULING	061777						
	3.500% 36 MOS/ 3.500% 7 YR O MO	010179						
	ADD CAPITALIZED INTEREST		36,547	36,547				36,547
	LESS RESCHEDULED UNDER R LOAN		1,262,550	1,262,550				
	LESS WRITTEN OFF							
	NET TOTAL		1,634,671	1,634,671	1,634,671		0	545,343

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	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-K-020R	GOVT OF THE REPUBLIC OF ZAIRE	G	061676	571,241	571,241	571,241		0	26,477
	NON-CONSOLIDATED DEBT RESCHED.		061779						
	3.500% 36 MOS/ 3.500% 2 YR 0 MO		070177						
660-K-021R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	4,303,376	4,303,376	1,434,459		2,868,917	789,281
	RESCHEDULING -CONSOLIDATED		020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO		010181						
	ADD CAPITALIZED INTEREST			134,000	134,000				134,000
	LESS RESCHEDULED UNDER R LOAN			2,996,641	2,996,641				
	NET TOTAL			1,440,734	1,440,734	1,434,459	0	6,276	923,281
660-K-022R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	759,419	759,419	759,419		0	38,790
	RESCHEDULING- NON-CONSOLIDATED		020880						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO		010178						
660-K-025	GOVT OF THE REPUBLIC OF ZAIRE	G	091278	4,994,487	4,994,487	0		4,994,487	13,387
	AGRICULTURAL MARKET SUPPORT		091978						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021091						
	ADD CAPITALIZED INTEREST			451,369	451,369				451,369
	LESS RESCHEDULED UNDER R LOAN			451,369	451,369				
	NET TOTAL			4,994,487	4,994,487	0	0	4,994,487	464,756
660-K-027R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	1,915,987	1,915,987	159,666		1,756,321	196,518
	THIRD RESCHEDULING(CLTA)		072880						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			307,791	307,791				307,791
	LESS RESCHEDULED UNDER R LOAN			1,585,115	1,585,115				
	LESS WRITTEN OFF						478,997		
	NET TOTAL			638,662	638,662	159,666	478,997	0	504,309
660-K-028R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	478,997	478,997	287,398		191,599	53,753
	THIRD RESCHEDULING(NCLTA)		072880						
	3.300% 6 MOS/ 3.300% 3 YR 0 MO		063081						
	ADD CAPITALIZED INTEREST			9,428	9,428				9,428
	LESS RESCHEDULED UNDER R LOAN			201,026	201,026				
	NET TOTAL			287,398	287,398	287,398	0	0	63,181
660-K-033R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	4,051,799	4,051,799	0		4,051,799	287,513
	3RD RESCHEDULING 1ST PERIOD-C		072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			650,895	650,895				650,895
	LESS RESCHEDULED UNDER R LOAN			3,346,094	3,346,094				
	LESS WRITTEN OFF						1,350,600		
	NET TOTAL			1,356,600	1,356,600	0	1,350,600	6,000	938,408

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-034R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	450,200	450,200	337,650		112,550	32,008
	3RD RESCHEDULING 1ST PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	063081						
	ADD CAPITALIZED INTEREST		6,137	6,137				6,137
	LESS RESCHEDULED UNDER R LOAN		118,687	118,687				
	NET TOTAL		337,650	337,650	337,650	0	0	38,145
660-K-039R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	2,043,475	2,043,475	0		2,043,475	93,699
	3RD RESCHEDULING 2ND PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		328,271	328,271				328,271
	LESS RESCHEDULED UNDER R LOAN		1,690,588	1,690,588				
	LESS WRITTEN OFF					681,158		
	NET TOTAL		681,158	681,158	0	681,158	0	421,970
660-K-040R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	227,053	227,053	56,763		170,290	7,321
	3RD RESCHEDULING 2ND PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	063081						
	ADD CAPITALIZED INTEREST		8,815	8,815				8,815
	LESS RESCHEDULED UNDER R LOAN		179,104	179,104				
	NET TOTAL		56,763	56,763	56,763	0	0	16,136
660-K-047R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	4,100,370	4,100,370	0		4,100,370	156,606
	FOURTH CONS DEBT RESCHEDULING	083082						
	3.440% 42 MOS/ 3.440% 7 YR 0 MO	123185						
	ADD CAPITALIZED INTEREST		723,851	723,851				723,851
	LESS RESCHEDULED UNDER R LOAN		2,432,338	2,432,338				
	LESS WRITTEN OFF					1,708,488		
	NET TOTAL		2,391,883	2,391,883	0	1,708,488	683,395	880,456
660-K-050R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	455,597	455,597	227,798		227,798	33,440
	FOURTH NON-CONS DEBT RESCHED	083082						
	3.440% 20 MOS/ 3.440% 1 YR10 MO	063082						
	ADD CAPITALIZED INTEREST		6,531	6,531				6,531
	LESS RESCHEDULED UNDER R LOAN		234,330	234,330				
	NET TOTAL		227,798	227,798	227,798	0	0	39,971
660-K-053R	GOVT OF THE REPUBLIC OF ZAIRE G	063081	202,247	202,247	67,699		134,548	8,406
	FOURTH RESCHEDULING	083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO	033082						
	ADD CAPITALIZED INTEREST		3,345	3,345				3,345
	LESS RESCHEDULED UNDER R LOAN		137,894	137,894				
	NET TOTAL		67,699	67,699	67,699	0	0	11,751

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	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-K-055R	GOVT OF THE REPUBLIC OF ZAIRE	G	061184	68,144	68,144	17,085		51,059	7,629
	RESCHED-LATE INTEREST		061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			1,789	1,789				1,789
	LESS RESCHEDULED UNDER R LOAN			6,567	6,567				
	LESS WRITTEN OFF						17,036		
	NET TOTAL			63,366	63,366	17,085	17,036	29,245	9,418
660-K-058R	GOVT OF THE REPUBLIC OF ZAIRE	G	061184	14,088,869	14,088,869	0		14,088,869	1,177,683
	5TH RESCHED-CONSOL		061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			741,770	741,770				741,770
	LESS RESCHEDULED UNDER R LOAN			741,770	741,770				
	LESS WRITTEN OFF						2,348,145		
	NET TOTAL			14,088,869	14,088,869	0	2,348,145	11,740,724	1,919,452
660-K-062	GOVERNMENT OF ZAIRE	G	052985	182,182	182,182	0		182,182	0
	AGRICULTURAL MARKETING DEV		072985						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090596						
	NET TOTAL			182,182	182,182	0	0	182,182	0
660-K-066R	GOVERNMENT OF ZAIRE	G	010185	9,833,712	9,833,712	0		9,833,712	355,189
	RESCHEDULED LOAN		010185						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO		021591						
	ADD CAPITALIZED INTEREST			516,270	516,270				516,270
	LESS RESCHEDULED UNDER R LOAN			516,270	516,270				
	NET TOTAL			9,833,712	9,833,712	0	0	9,833,712	871,459
660-K-072R	GOVERNMENT OF ZAIRE	G	040186	7,554,278	7,554,278	0		7,554,278	404,521
	RESCHEDULED LOAN		040186						
	3.500% 60 MOS/ 3.500% 5 YR 6 MO		033191						
	NET TOTAL			7,554,278	7,554,278	0	0	7,554,278	404,521
660-K-076R	GOVERNMENT OF ZAIRE	G	021487	8,973,466	8,973,466	0		8,973,466	160,153
	RESCHEDULED LOAN		021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO		043094						
	NET TOTAL			8,973,466	8,973,466	0	0	8,973,466	160,153

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-K-079R	GOVERNMENT OF ZAIRE	G	021487	172,090	172,090	0		172,090	7,261
	RESCHEDULED LOAN		021487						
	3.500% 84 MOS/ 3.500% 8 YR O MO		043094						
	NET TOTAL			172,090	172,090	0	0	172,090	7,261
660-T-014	GOVT OF THE REPUBLIC OF ZAIRE	G	112674	103,835	103,835	0		103,835	1,943
	WATER TRANSPORT IMPROVEMENTS		062375						
	2.000%120 MOS/ 3.000% 30 YR O MO		051187						
	ADD CAPITALIZED INTEREST			19,110	19,110				19,110
	LESS RESCHEDULED UNDER R LOAN			22,315	22,315				
	LESS WRITTEN OFF						100,630		
	NET TOTAL			100,630	100,630	0	100,630	0	21,053
660-T-016	GOVT OF THE REPUBLIC OF ZAIRE	G	093076	3,499,272	3,499,272	0		3,499,272	29,732
	NORTH SHABA MAIZE PRODUCTION		012777						
	2.000%120 MOS/ 3.000% 30 YR O MO		110287						
	ADD CAPITALIZED INTEREST			459,097	459,097				459,097
	LESS RESCHEDULED UNDER R LOAN			459,097	459,097				
	LESS WRITTEN OFF						149,485		
	NET TOTAL			3,499,272	3,499,272	0	149,485	3,349,787	488,828
660-T-026	GOVT OF THE REPUBLIC OF ZAIRE	G	091379	4,278,107	4,278,107	0		4,278,107	0
	AGRICULTURAL MARKETING DEVEL		091379						
	2.000%120 MOS/ 3.000% 30 YR O MO		071492						
	ADD CAPITALIZED INTEREST			288,671	288,671				288,671
	LESS RESCHEDULED UNDER R LOAN			288,671	288,671				
	NET TOTAL			4,278,107	4,278,107	0	0	4,278,107	288,671
660-T-031R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	8,354	8,354	292		8,062	752
	THIRD RESCHEDULING(NCLTA)		072880						
	3.300% 6 MOS/ 3.300% 3 YR O MO		063084						
	ADD CAPITALIZED INTEREST			1,342	1,342				1,342
	LESS RESCHEDULED UNDER R LOAN			6,911	6,911				
	LESS WRITTEN OFF						2,493		
	NET TOTAL			2,784	2,784	292	2,493	0	2,094
660-T-032R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	2,088	2,088	1,253		835	208
	THIRD RESCHEDULING(CLTA)		072880						
	3.300% 48 MOS/ 3.300% 6 YR O MO		063080						
	ADD CAPITALIZED INTEREST			40	40				40
	LESS RESCHEDULED UNDER R LOAN			875	875				
	NET TOTAL			1,253	1,253	1,253	0	0	248

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-T-037R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	30,398	30,398	0		30,398	1,874
	3RD RESCHEDULING 1ST PERIOD-C		072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			4,883	4,883				4,883
	LESS RESCHEDULED UNDER R LOAN			25,149	25,149				
	LESS WRITTEN OFF						10,133		
	NET TOTAL			10,133	10,133	0	10,133	0	6,757
660-T-038R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	3,378	3,378	2,533		844	209
	3RD RESCHEDULING 1ST PERIOD-NC		072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO		063081						
	ADD CAPITALIZED INTEREST			46	46				46
	LESS RESCHEDULED UNDER R LOAN			891	891				
	NET TOTAL			2,533	2,533	2,533	0	0	255
660-T-043R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	19,637	19,637	0		19,637	748
	3RD RESCHEDULING 2ND PERIOD-C		072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			3,155	3,155				3,155
	LESS RESCHEDULED UNDER R LOAN			16,246	16,246				
	LESS WRITTEN OFF						6,546		
	NET TOTAL			6,546	6,546	0	6,546	0	3,903
660-T-044R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	2,182	2,182	545		1,636	65
	3RD RESCHEDULING 2ND PERIOD-NC		072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO		123180						
	ADD CAPITALIZED INTEREST			73	73				73
	LESS RESCHEDULED UNDER R LOAN			1,709	1,709				
	NET TOTAL			545	545	545	0	0	138
660-T-045	GOVT OF THE REPUBLIC OF ZAIRE	G	092481	1,726,820	1,726,820	0		1,726,820	0
	AGRICULTURE MARKETING DEVEL.		092581						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100693						
	ADD CAPITALIZED INTEREST			79,387	79,387				79,387
	LESS RESCHEDULED UNDER R LOAN			79,387	79,387				
	NET TOTAL			1,726,820	1,726,820	0	0	1,726,820	79,387
660-T-045A	REPUBLIC OF ZAIRE	G	081182	1,796,442	1,796,442	0		1,796,442	15,726
	ARICULTURE MARKETING DEVELOP		083182						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121295						
	ADD CAPITALIZED INTEREST			35,782	35,782				35,782
	LESS RESCHEDULED UNDER R LOAN			35,782	35,782				
	NET TOTAL			1,796,442	1,796,442	0	0	1,796,442	51,507

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-048R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	39,390	39,390	0		39,390	1,068
	FOURTH CONS DEBT RESCHEDULING	083082						
	3.000% 42 MOS/ 3.000% 7 YR 0 MO	123185						
	ADD CAPITALIZED INTEREST		6,052	6,052				6,052
	LESS RESCHEDULED UNDER R LOAN		22,405	22,405				
	LESS WRITTEN OFF					16,413		
	NET TOTAL		23,038	23,038	0	16,413	6,625	7,120
660-T-051R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	4,377	4,377	2,188		2,188	252
	FOURTH NON-CONS DEBT RESCHED	083082						
	3.000% 20 MOS/ 3.000% 1 YR10 MO	063082						
	ADD CAPITALIZED INTEREST		55	55				55
	LESS RESCHEDULED UNDER R LOAN		2,243	2,243				
	NET TOTAL		2,188	2,188	2,188	0	0	307
660-T-054R	GOVT OF THE REPUBLIC OF ZAIRE G	063081	1,588	1,588	529		1,059	657
	FOURTH RESCHEDULING	083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO	033182						
	ADD CAPITALIZED INTEREST		26	26				26
	LESS RESCHEDULED UNDER R LOAN		1,085	1,085				
	NET TOTAL		529	529	529	0	0	684
660-T-057R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	2,052	2,052	513		1,539	204
	RESCHED-LATE INTEREST	061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		54	54				54
	LESS RESCHEDULED UNDER R LOAN		225	225				
	LESS WRITTEN OFF					513		
	NET TOTAL		1,881	1,881	513	513	855	258
660-T-060R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	173,555	173,555	0		173,555	13,847
	5TH RESCHED-CONSOL	061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		9,134	9,134				9,134
	LESS RESCHEDULED UNDER R LOAN		9,134	9,134				
	LESS WRITTEN OFF					28,926		
	NET TOTAL		173,555	173,555	0	28,926	144,629	22,980

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	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-T-061R	GOVT OF THE REPUBLIC OF ZAIRE	G	061184	67,065	67,065	0		67,065	5,686
	5TH RESCHED-CONSOL		061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			3,521	3,521				3,521
	LESS RESCHEDULED UNDER R LOAN			3,521	3,521				
	LESS WRITTEN OFF						11,177		
	NET TOTAL			67,065	67,065	0	11,177	55,887	9,207
660-T-069R	GOVERNMENT OF ZAIRE	G	011485	186,153	186,153	0		186,153	6,493
	RESCHEDULED LOAN		011485						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO		021591						
	ADD CAPITALIZED INTEREST			9,773	9,773				9,773
	LESS RESCHEDULED UNDER R LOAN			9,773	9,773				
	NET TOTAL			186,153	186,153	0	0	186,153	16,266
660-T-074R	GOVERNMENT OF ZAIRE	G	040186	180,821	180,821	0		180,821	9,747
	RESCHEDULED LOAN		040186						
	3.050% 60 MOS/ 3.500% 5 YR 6 MO		033191						
	NET TOTAL			180,821	180,821	0	0	180,821	9,747
660-T-077R	GOVERNMENT OF ZAIRE	G	021487	261,122	261,122	0		261,122	4,698
	RESCHEDULED LOAN		021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO		043094						
	NET TOTAL			261,122	261,122	0	0	261,122	4,698
660-T-080R	GOVERNMENT OF ZAIRE	G	021487	3,258	3,258	0		3,258	137
	RESCHEDULED LOAN		021487						
	3.500% 84 MOS/ 3.500% 8 YR 0 MO		043094						
	NET TOTAL			3,258	3,258	0	0	3,258	137
	TOTAL			164,680,749	164,680,748	16,608,596	44,206,951	103,865,201	53,738,001
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ZAIRIAN ZAIRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
660-G-001	GOVT OF THE REPUBLIC OF ZAIRE	G	022665	1,753,555	1,753,555	1,052,133		701,422	238,403
	PROJECT ASSISTANCE		022665	11,332,641	11,332,641	978,074		1	319,717
	.750% 36 MOS/ .750% 37 YR 0 MO		080468						
	LESS WRITTEN OFF						701,422		
							0		
	NET TOTAL			1,753,555	1,753,555	1,052,133	701,422	0	238,403
	NET TOTAL-US DOLLARS EQUIVALENT			11,332,641	11,332,641	978,074	0	0	319,717
							10,354,567 CR		

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	ZAIRE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS		L/C UNITS	L/C UNITS
			US. $ EQV	US. $ EQV	US $ EQV	US $ EQV	US $ EQV	US $ EQV
660-G-004	GOVT OF THE REPUBLIC OF ZAIRE G	011866	1,524,961	1,524,961	1,199,116		325,846	915,385
	ECONOMIC DEVELOPMENT	011866	9,855,314	9,855,314	1,112,024		1	1,329,758
	4.125% 24 MOS/ 4.125% 28 YR O MO	120868						
	LESS WRITTEN OFF					325,846		
						0		
	NET TOTAL		1,524,961	1,524,961	1,199,116	325,846	0	915,385
	NET TOTAL-US DOLLARS EQUIVALENT		9,855,314	9,855,314	1,112,024	0	0	1,329,758
						8,743,290 CR		
660-G-005	GOVT OF THE REPUBLIC OF ZAIRE G	021667	333,668	333,668	248,734		84,934	250,097
	ECONOMIC DEVELOPMENT	021667	2,156,386	2,156,386	208,280			322,570
	4.750% 36 MOS/ 4.750% 27 YR O MO	051270						
	LESS WRITTEN OFF					84,934		
						0		
	NET TOTAL		333,668	333,668	248,734	84,934	0	250,097
	NET TOTAL-US DOLLARS EQUIVALENT		2,156,386	2,156,386	208,280	0	0	322,570
						1,948,106 CR		
	TOTAL ZAIRIAN ZAIRES		3,612,184	3,612,184	2,499,983	1,112,201	0	1,403,885
	TOTAL U.S. DOLLARS EQUIVALENT		23,344,341	23,344,341	2,298,379	0	0	1,972,045
	EXCHANGE RATE ADJUSTMENTS					21,045,963 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS		L/C UNITS	L/C UNITS
			US. $ EQV	US. $ EQV	US $ EQV	US $ EQV	US $ EQV	US $ EQV
660-E-007	INTERCONTINENTAL HOTELS CORP. P	062967	350,000	350,000	350,000		0	264,375
	INTERCONT'L HOTELS CORP. LTD.	062668	700,000	700,000	225,170			370,031
	6.000% 48 MOS/ 6.000% 16 YR O MO	071472				474,830 CR		
	TOTAL ZAIRIAN ZAIRES		350,000	350,000	350,000	0	0	264,375
	TOTAL U.S. DOLLARS EQUIVALENT		700,000	700,000	225,170	0	0	370,031
	EXCHANGE RATE ADJUSTMENTS					474,830 CR		
	COUNTRY TOTAL ZAIRE							
	DOLLARS AND DOLLARS EQUIVALENTS		188,725,090	188,725,090	19,132,145	44,206,951	103,865,201	56,080,077

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	ZAIRE								
	EXCHANGE RATE ADJUSTMENTS						21,520,792 CR		
	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-H-001	REPUBLIC OF ZAMBIA	G	062873	4,692,987	4,692,987	209,637		4,483,350	942,476
690H004	BALANCE OF PAYMENTS SUPPORT		063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110184						
	ADD CAPITALIZED INTEREST			787,952	787,952				787,952
	LESS RESCHEDULED UNDER R LOAN			1,188,062	1,188,062				
	LESS WRITTEN OFF						4,083,241		
	NET TOTAL			4,292,878	4,292,878	209,637	4,083,241	0	1,730,429
611-H-010R	GOVERNMENT OF ZAMBIA	G	042983	84,532	84,532	8,453		76,078	8,778
	1ST CONSOLIDATED DEBT RESCHED		043083						
	3.000% 68 MOS/ 3.000% 5 YR 0 MO		123188						
	ADD CAPITALIZED INTEREST			10,832	10,832				10,832
	LESS RESCHEDULED UNDER R LOAN			44,645	44,645				
	LESS WRITTEN OFF						42,266		
	NET TOTAL			50,719	50,719	8,453	42,266	0	19,610
611-H-012R	GOVERNMENT OF ZAMBIA	G	042983	9,392	9,392	5,635		3,757	434
	1ST NON-CONSOL DEBT RESCHED		043083						
	3.000% 8 MOS/ 3.000% 10 YR 0 MO		123183						
	ADD CAPITALIZED INTEREST			516	516				516
	LESS RESCHEDULED UNDER R LOAN			4,273	4,273				
	NET TOTAL			5,635	5,635	5,635	0	0	950
611-H-015R	GOVERNMENT OF ZAMBIA	G	121584	119,327	119,327	0		119,327	7,298
	RESCHEDULED LOAN		121584						
	3.000% 60 MOS/ 3.000% 4 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			16,396	16,396				16,396
	LESS RESCHEDULED UNDER R LOAN			52,194	52,194				
	LESS WRITTEN OFF						83,529		
	NET TOTAL			83,529	83,529	0	83,529	0	23,694
611-H-017R	GOVERNMENT OF ZAMBIA	G	110185	490,060	490,060	0		490,060	41,514
	RESCHEDULED LOAN		110185						
	3.000% 65 MOS/ 3.000% 4 YR 7 MO		123191						
	ADD CAPITALIZED INTEREST			31,257	31,257				31,257
	LESS RESCHEDULED UNDER R LOAN			31,257	31,257				
	LESS WRITTEN OFF						490,060		
	NET TOTAL			490,060	490,060	0	490,060	0	72,771

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	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-H-019R	GOVERNMENT OF ZAMBIA	G	110185	1,071	1,071	1,071		0	37
	RESCHEDULED LOAN		110185						
	2.000% 5 MOS/ 2.000% 1 YR12 MO		123186						
611-H-020R	REPUBLIC OF ZAMBIA 4TH	G	091990	598,402	598,402	0		598,402	0
	RESCHEDULED LOAN		091990						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO		050190						
	LESS WRITTEN OFF						598,402		
	NET TOTAL			598,402	598,402	0	598,402	0	0
611-H-022R	REPUBLIC OF ZAMBIA 4TH	G	091990	17,646	17,646	0		17,646	0
	RESCHEDULED LOAN		091990						
	3.000% 15 MOS/ 3.000% 1 YR 3 MO		080191						
	LESS WRITTEN OFF						17,646		
	NET TOTAL			17,646	17,646	0	17,646	0	0
611-K-002	REPUBLIC OF ZAMBIA	G	120376	19,964,865	19,964,865	827,854		19,137,011	3,068,340
690K009	COMMODITY FINANCING		120376						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051687						
	ADD CAPITALIZED INTEREST			2,849,256	2,849,256				2,849,256
	LESS RESCHEDULED UNDER R LOAN			3,728,604	3,728,604				
	LESS WRITTEN OFF						18,257,663		
	NET TOTAL			19,085,517	19,085,517	827,854	18,257,663	0	5,917,596
611-K-003	REPUBLIC OF ZAMBIA	G	031778	29,971,714	29,971,714	303,825		29,667,889	3,590,305
	COMMODITY FINANCING		033078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071288						
	ADD CAPITALIZED INTEREST			4,473,649	4,473,649				4,473,649
	LESS RESCHEDULED UNDER R LOAN			6,088,360	6,088,360				
	LESS WRITTEN OFF						28,053,179		
	NET TOTAL			28,357,003	28,357,003	303,825	28,053,179	0	8,063,954
611-K-004	REPUBLIC OF ZAMBIA	G	020879	20,000,000	20,000,000	0		20,000,000	2,136,515
	COMMODITY FINANCING		022779						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070389						
	ADD CAPITALIZED INTEREST			2,775,401	2,775,401				2,775,401
	LESS RESCHEDULED UNDER R LOAN			3,616,747	3,616,747				
	LESS WRITTEN OFF						19,158,655		
	NET TOTAL			19,158,655	19,158,655	0	19,158,655	0	4,911,917

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	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-K-005	REPUBLIC OF ZAMBIA	G	021280	19,992,838	19,992,838	0		19,992,838	1,726,920
	COMMODITY FINANCING		021580						
	2.000%120 MOS/ 3.000% 30 YR O MO		071890						
	ADD CAPITALIZED INTEREST			2,556,440	2,556,440				2,556,440
	LESS RESCHEDULED UNDER R LOAN			2,968,738	2,968,738				
	LESS WRITTEN OFF						19,580,541		
	NET TOTAL			19,580,541	19,580,541	0	19,580,541	0	4,283,360
611-K-006	REPUBLIC OF ZAMBIA	G	011081	15,000,000	15,000,000	0		15,000,000	825,485
	COMMODITY FINANCING		020481						
	2.000%120 MOS/ 3.000% 30 YR O MO		080491						
	ADD CAPITALIZED INTEREST			1,969,699	1,969,699				1,969,699
	LESS RESCHEDULED UNDER R LOAN			1,974,021	1,974,021				
	LESS WRITTEN OFF						621,983		
	NET TOTAL			14,995,678	14,995,678	0	621,983	14,373,694	2,795,183
611-K-007	GOVERNMENT OF ZAMBIA	G	010782	14,792,346	14,792,346	0		14,792,346	601,585
	COMMODITY FINANCING		062482						
	2.000%120 MOS/ 3.000% 30 YR O MO		100492						
	ADD CAPITALIZED INTEREST			1,626,560	1,626,560				1,626,560
	LESS RESCHEDULED UNDER R LOAN			1,628,163	1,628,163				
	LESS WRITTEN OFF						152,041		
	NET TOTAL			14,790,743	14,790,743	0	152,041	14,638,703	2,228,145
611-K-008	REPUBLIC OF ZAMBIA	G	092581	10,010,706	10,010,706	0		10,010,706	223,382
	TRANSPORT AND STORAGE DEVEL.II		093081						
	2.000%120 MOS/ 3.000% 30 YR O MO		080993						
	ADD CAPITALIZED INTEREST			694,530	694,530				694,530
	LESS RESCHEDULED UNDER R LOAN			679,775	679,775				
	NET TOTAL			10,025,461	10,025,461	0	0	10,025,461	917,912
611-K-008A	GOVERNMENT OF ZAMBIA	G	063082	2,269,802	2,269,802	0		2,269,802	27,211
	KAFUE-CHIRUNDU ROAD REHAB		092782						
	2.000%120 MOS/ 3.000% 30 YR O MO		062297						
	ADD CAPITALIZED INTEREST			91,304	91,304				91,304
	LESS RESCHEDULED UNDER R LOAN			91,139	91,139				
	NET TOTAL			2,269,967	2,269,967	0	0	2,269,967	118,515

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: AFRICA

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	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-K-009	GOVERNMENT OF ZAMBIA	G	080283	14,596,637	14,596,637	0		14,596,637	582,485
	COMMODITY IMPORT PROGRAM		080383						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012694						
	ADD CAPITALIZED INTEREST			1,428,025	1,428,025				1,428,025
	LESS RESCHEDULED UNDER R LOAN			1,432,860	1,432,860				
	NET TOTAL			14,591,802	14,591,802	0	0	14,591,802	2,010,510
611-K-009A	GOV'T OF ZAMBIA	G	092487	119,769	119,769	0		119,769	0
	COMMODITY SUPPORT PROGRAM		092987						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122198						
	LESS WRITTEN OFF						119,769		
	NET TOTAL			119,769	119,769	0	119,769	0	0
611-K-011R	GOVERNMENT OF ZAMBIA	G	020183	1,385,830	1,385,830	138,583		1,247,247	146,192
	1ST CONSOLIDATED DEBT RESCHED		020283						
	3.000% 70 MOS/ 3.000% 4 YR 7 MO		123188						
	ADD CAPITALIZED INTEREST			179,644	179,644				179,644
	LESS RESCHEDULED UNDER R LOAN			732,617	732,617				
	LESS WRITTEN OFF						694,274		
	NET TOTAL			832,857	832,857	138,583	694,274	0	325,837
611-K-013R	GOVERNMENT OF ZAMBIA	G	020183	153,981	153,981	61,592		92,389	6,446
	1ST NON-CONSOL DEBT RESCHED		020283						
	3.000% 11 MOS/ 3.000% 4 YR 0 MO		123183						
	ADD CAPITALIZED INTEREST			7,059	7,059				7,059
	LESS RESCHEDULED UNDER R LOAN			99,447	99,447				
	NET TOTAL			61,592	61,592	61,592	0		13,505
611-K-014R	GOVERNMENT OF ZAMBIA	G	121584	2,473,242	2,473,242	0		2,473,242	151,268
	RESCHEDULED LOAN		121584						
	3.000% 60 MOS/ 3.000% 4 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			368,037	368,037				368,037
	LESS RESCHEDULED UNDER R LOAN			1,107,516	1,107,516				
	LESS WRITTEN OFF						1,733,763		
	NET TOTAL			1,733,763	1,733,763	0	1,733,763	0	519,305
611-K-016R	GOVERNMENT OF ZAMBIA	G	070385	5,850,480	5,850,480	0		5,850,480	528,007
	RESCHEDULED LOAN		070385						
	3.000% 65 MOS/ 3.000% 4 YR 7 MO		123191						
	ADD CAPITALIZED INTEREST			373,918	373,918				373,918
	LESS RESCHEDULED UNDER R LOAN			373,128	373,128				
	LESS WRITTEN OFF						5,851,270		
	NET TOTAL			5,851,270	5,851,270	0	5,851,270	0	901,925

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	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-K-018R	GOVERNMENT OF ZAMBIA	G	070385	15,966	15,966	15,966		0	666
	RESCHEDULED LOAN		070385						
	2.000% 5 MOS/ 2.000% 1 YR12 MO		123186						
611-K-021R	REPUBLIC OF ZAMBIA 4TH	G	091990	14,237,207	14,237,207	0		14,237,207	0
	RESCHEDULED LOAN		091990						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO		010390						
	LESS WRITTEN OFF						14,237,206		
	NET TOTAL			14,237,207	14,237,207	0	14,237,206		0
611-K-023R	REPUBLIC OF ZAMBIA 4TH	G	091990	409,203	409,203	0		409,203	0
	RESCHEDULED LOAN		091990						
	3.000% 15 MOS/ 3.000% 1 YR 3 MO		040391						
	LESS WRITTEN OFF						409,203		
	NET TOTAL			409,203	409,203	0	409,203	0	0
611-S-019	MASSTOCK (ZAMBIA) LTD.	P	090988	3,000,000	2,832,445	0		2,832,445	779,807
	MASSTOCK (ZAMBIA) LTD.		092788						
	11.250% 42 MOS/11.250% 3 YR 0 MO		020293						
	TOTAL			174,656,933	174,489,378	1,572,617	114,184,689	58,732,073	35,635,627
	COUNTRY TOTAL ZAMBIA								
	DOLLARS AND DOLLARS EQUIVALENTS			174,656,933	174,489,378	1,572,617	114,184,689	58,732,073	35,635,627
	ZIMBABWE								
	LOANS REPAYABLE IN DOLLARS								
613-K-001	GOVERNMENT OF ZIMBABWE	G	063082	4,148,971	4,148,971	0		4,148,971	676,715
	REGIONAL TRANSPORT AND STORAGE		072882						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		123193						
	TOTAL			4,148,971	4,148,971	0	0	4,148,971	676,715
	COUNTRY TOTAL ZIMBABWE								
	DOLLARS AND DOLLARS EQUIVALENTS			4,148,971	4,148,971	0	0	4,148,971	676,715

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	ZIMBABWE								
	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-002	DEVELOPMENT CORP. WEST AFRICA DEVELOPMENT BANK 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P	123066 052967 042975	1,277,407	1,277,407	1,277,407		0	636,941
698 S 020	RAINIER NATIONAL BANK LOAN GUARANTY FACILITY - EDESA 7.000% 18 MOS/ 7.000% 4 YR 0 MO	P	092586 093086 081788	1,500,000	1,500,000	833,333		666,667	569,706
	TOTAL			2,777,407	2,777,407	2,110,741	0	666,667	1,206,647
	COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS			2,777,407	2,777,407	2,110,741	0	666,667	1,206,647
	GRAND TOTAL AFRICA DOLLARS AND DOLLARS EQUIVALENTS			1,424,343,404	1,424,175,847	291,970,642	651,161,900	436,576,614	410,436,320
	EXCHANGE RATE ADJUSTMENTS						44,466,692 CR		

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	BANGLADESH								
	LOANS REPAYABLE IN DOLLARS								
388-A-008N	GOVERNMENT OF BANGLADESH	G	030376	163,000	163,000	13,493		149,507	6,482
	ASSUMED LIABILITY		030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO		070189						
	ADD CAPITALIZED INTEREST			43,970	43,970				43,970
	LESS WRITTEN OFF						193,477		
	NET TOTAL			206,970	206,970	13,493	193,477	0	50,452
388-H-009N	GOVERNMENT OF BANGLADESH	G	030376	84,938,236	84,938,236	6,934,436		78,003,801	3,363,645
	ASSUMED LIABILITY		030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO		070189						
	ADD CAPITALIZED INTEREST			22,415,565	22,415,565				22,415,565
	LESS WRITTEN OFF						100,419,366		
	NET TOTAL			107,353,802	107,353,802	6,934,436	100,419,366	0	25,779,211
388-T-001	GOVERNMENT OF BANGLADESH	G	061974	24,989,557	24,989,557	3,606,119		21,383,437	9,073,121
	AGRICULTURAL ASSISTANCE		091974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010985						
	LESS WRITTEN OFF						21,383,437		
	NET TOTAL			24,989,557	24,989,557	3,606,119	21,383,437	0	9,073,121
388-T-002	GOVERNMENT OF BANGLADESH	G	123174	29,736,332	29,736,332	3,930,734		25,805,598	10,335,557
	AGRICULTURAL INPUT II		011575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072385						
	LESS WRITTEN OFF						25,805,598		
	NET TOTAL			29,736,332	29,736,332	3,930,734	25,805,598	0	10,335,557
388-T-003	GOVERNMENT OF BANGLADESH	G	012975	29,792,807	29,792,807	3,938,199		25,854,609	9,140,564
	ZIA FERTILIZER PROJECT		021275						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102985						
	LESS WRITTEN OFF						25,854,609		
	NET TOTAL			29,792,807	29,792,807	3,938,199	25,854,609	0	9,140,564
388-T-003A	GOVERNMENT OF BANGLADESH	G	082878	22,310,893	22,310,893	1,177,409		21,133,484	5,093,543
	ZIA FERTILIZER PROJECT		083178						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121388						
	LESS WRITTEN OFF						21,133,484		
	NET TOTAL			22,310,893	22,310,893	1,177,409	21,133,484	0	5,093,543
388-T-006	GOVERNMENT OF BANGLADESH	G	122375	3,731,527	3,731,527	361,562		3,369,966	969,966
	AGRICULTURAL RESEARCH LOAN		032976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031487						
	LESS WRITTEN OFF						3,369,966		
	NET TOTAL			3,731,527	3,731,527	361,562	3,369,966	0	969,966

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	BANGLADESH								
	LOANS REPAYABLE IN DOLLARS								
388-T-010	GOVERNMENT OF BANGLADESH	G	062976	12,465,296	12,465,296	650,982		11,814,313	2,671,564
	SMALL SCALE IRRIGATION I		092976						
	2.000%120 MOS/ 3.000% 30 YR O	MO	022189						
	LESS WRITTEN OFF						11,814,313		
	NET TOTAL			12,465,296	12,465,296	650,982	11,814,313	0	2,671,564
388-T-011	GOVERNMENT OF BANGLADESH	G	091476	5,250,000	5,250,000	448,747		4,801,253	1,278,426
	BANGLADESH FERTILIZER STORAGE		120876						
	2.000%120 MOS/ 3.000% 30 YR O	MO	052487						
	LESS WRITTEN OFF						4,801,253		
	NET TOTAL			5,250,000	5,250,000	448,747	4,801,253	0	1,278,426
388-T-012	GOVERNMENT OF BANGLADESH	G	083177	15,963,889	15,963,889	1,185,853		14,778,037	4,015,195
	RURAL ELECTRIFICATION		121577						
	2.000%120 MOS/ 3.000% 30 YR O	MO	040588						
	LESS WRITTEN OFF						14,778,037		
	NET TOTAL			15,963,889	15,963,889	1,185,853	14,778,037	0	4,015,195
388-T-013	GOVERNMENT OF BANGLADESH	G	082380	17,651,481	17,651,481	0		17,651,481	2,780,729
	RURAL ELECTRIFICATION		082980						
	2.000%120 MOS/ 3.000% 30 YR O	MO	030492						
	LESS WRITTEN OFF						17,651,481		
	NET TOTAL			17,651,481	17,651,481	0	17,651,481	0	2,780,729
388-T-014	GOVERNMENT OF BANGLADESH	G	060280	32,000,000	32,000,000	0		32,000,000	4,629,473
	FERTILIZER DIST IMPROVEMENT I		070380						
	2.000%120 MOS/ 3.000% 30 YR O	MO	040193						
	LESS WRITTEN OFF						32,000,000		
	NET TOTAL			32,000,000	32,000,000	0	32,000,000	0	4,629,473
388-T-016	GOVERNMENT OF BANGLADESH	G	080284	926,675	926,675	0		926,675	138,823
	FERTILIZER DISTRIBUTION II		083084						
	2.000%120 MOS/ 3.000% 30 YR O	MO	040399						
	LESS WRITTEN OFF						926,675		
	NET TOTAL			926,675	926,675	0	926,675	0	138,823
388-W-007	GOVERNMENT OF BANGLADESH	G	022576	2,500,000	2,500,000	242,234		2,257,766	687,214
	KARNAPHULI THIRD UNIT		052876						
	2.000%120 MOS/ 3.000% 30 YR O	MO	122886						
	LESS WRITTEN OFF						2,257,766		
	NET TOTAL			2,500,000	2,500,000	242,234	2,257,766	0	687,214

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	BANGLADESH								
	LOANS REPAYABLE IN DOLLARS								
388-W-007A	GOVERNMENT OF BANGLADESH	G	111778	6,980,802	6,980,802	364,562		6,616,239	1,612,562
	KARNAPHULI THIRD UNIT		121578						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011589						
	LESS WRITTEN OFF						6,616,239		
	NET TOTAL			6,980,802	6,980,802	364,562	6,616,239	0	1,612,562
	TOTAL			311,860,030	311,860,030	22,854,330	289,005,700	0	78,256,400
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BANGLADESH TAKA			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
388-E-030N	BANGLADESH FABRICS CO. LTD.	P	021274	2,995,987	2,995,987	2,995,987		0	1,047,931
	WORK CAP & JUTE BAGGING PLANT		021274	302,625	302,625	197,234			68,117
	6.220% 0 MOS/ 6.220% 3 YR 6 MO		080174				105,391 CR		
388-E-075N	BANGLADESH SERVICES LTD	P	021274	3,730,834	3,730,834	3,730,834		0	2,165,015
	DACCA INTERCONTINENTAL HOTEL		021274	376,852	376,852	202,944			134,636
	6.000% 1 MOS/ 6.000% 10 YR 4 MO		031574				173,908 CR		
388-E-146N	SQUIBB OF BANGLADESH	P	021274	3,431,960	3,431,960	4,403,721		971,761	2,278,926
	PHARMACEUTICAL PLANT CONST.		021274	346,663	346,663	269,102		24,981	151,976
	9.000% 24 MOS/ 9.000% 7 YR 6 MO		120175						
	ADD CAPITALIZED INTEREST			971,761	971,761				971,761
				129,052	129,052				129,052
	NET TOTAL			4,403,721	4,403,721	4,403,721	0	0	3,250,687
	NET TOTAL-US DOLLARS EQUIVALENT			475,715	475,715	269,102	0	0	281,028
							206,612 CR		
	TOTAL BANGLADESH TAKA			11,130,542	11,130,542	11,130,542	0	0	6,463,632
	TOTAL U.S. DOLLARS EQUIVALENT			1,155,191	1,155,191	669,280	0	0	483,781
	EXCHANGE RATE ADJUSTMENTS						485,911 CR		
	COUNTRY TOTAL BANGLADESH								
	DOLLARS AND DOLLARS EQUIVALENTS			313,015,222	313,015,222	23,523,610	289,005,700	0	78,740,181
	EXCHANGE RATE ADJUSTMENTS						485,911 CR		

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	BANGLADESH								
	BURMA								
	LOANS REPAYABLE IN DOLLARS								
482-G-006	GOVERNMENT OF BURMA	G	060166	5,188,570	5,188,570	4,410,285		778,285	2,331,030
	CONSTRUCTION PROGRAM		060166						
	3.000% 12 MOS/ 3.000% 29 YR 0 MO		060167						
	TOTAL			5,188,570	5,188,570	4,410,285	0	778,285	2,331,030
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
482-B-002	GOVERNMENT OF BURMA	G	032057	24,833,736	24,833,736	15,700,198		9,133,538	21,467,463
ICAX 82-2	COMMODITY ASSISTANCE		032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060162						
482-B-003	GOVERNMENT OF BURMA	G	052958	8,658,445	8,658,445	4,841,371		3,817,075	7,424,675
ICAX 82-3	COMMODITY ASSISTANCE		052958						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		120162						
482-G-001	GOVERNMENT OF BURMA	G	011957	13,504,159	13,504,159	13,504,159		0	8,212,533
ICAX 82-1	PROJECT ASSISTANCE		032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		080163						
	TOTAL			46,996,340	46,996,340	34,045,727	0	12,950,613	37,104,672
	COUNTRY TOTAL BURMA								
	DOLLARS AND DOLLARS EQUIVALENTS			52,184,910	52,184,910	38,456,012	0	13,728,898	39,435,701
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-A-007	INGALLS-TAIWAN SHIPBUILDING CO	P	012158	212,981	212,981	162,819		50,163	54,969
DLF 48	EXPANSION OF SHIPYARD		012259						
	5.500% 30 MOS/ 5.500% 6 YR 6 MO		040162						
	LESS WRITTEN OFF						50,163		
	NET TOTAL			212,981	212,981	162,819	50,163	0	54,969
484-H-026	REPUBLIC OF CHINA	G	020962	3,870,959	3,870,959	2,391,365		1,479,594	609,085
AID 12	TAIWAN TELECOMMUNICATIONS		062962						
	.750%126 MOS/ .750% 29 YR 6 MO		061274						

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-H-029	REPUBLIC OF CHINA	G	061262	19,750,355	19,750,355	13,166,903		6,583,452	3,364,793
AID 42	NON-PROJECT INDUSTRIAL IMPORTS		071962						
	.750%126 MOS/ .750% 29 YR 6 MO		032673						
484-H-039	TAIWAN POWER COMPANY	G	061463	17,809,873	17,809,873	17,809,873		0	7,217,057
	SHEN AO THERMAL POWER PLANT 3		101263						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO		051968						
484-H-040	REPUBLIC OF CHINA	G	062863	10,837,227	10,837,227	10,837,227			4,707,473
	SECOND PROGRAM LOAN		121063						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		040169						
	LESS WRITTEN OFF								
	NET TOTAL			10,837,227	10,837,227	10,837,227		0	4,707,473
	TOTAL			52,481,396	52,481,396	44,368,187	50,163	8,063,045	15,953,376
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-004	ASIA CEMENT CORPORATION	P	040458	2,992,221	2,992,221	2,992,221		0	815,055
DLF 7	CEMENT PLANT		072558						
	5.500% 12 MOS/ 5.500% 9 YR 0 MO		071559						
484-A-005	REPUBLIC OF CHINA	G	063058	21,485,402	21,485,402	19,297,653		2,187,749	15,234,139
DLF 17	SHIHMENDAM PROJECT		111058						
	3.500% 6 MOS/ 3.500% 34 YR 6 MO		110159						
484-A-006	REPUBLIC OF CHINA	G	040458	3,026,024	3,026,024	3,026,024		0	459,994
DLF 18	TAIWAN RAILWAY		111258						
	3.500% 1 MOS/ 3.500% 10 YR11 MO		110159						
484-A-008	PIONEER CHEMICAL CORPORATION	P	102058	1,000,000	1,000,000	1,126,115		126,115	461,540
DLF 49	BY-PRODUCT COKE OVEN PROJECT		021959						
	5.500% 83 MOS/ 5.500% 8 YR 0 MO		123165						
	ADD CAPITALIZED INTEREST			126,115	126,115				126,115
	NET TOTAL			1,126,115	1,126,115	1,126,115	0	0	587,655
484-A-009	LAND BANK OF TAIWAN	G	050958	683,375	683,375	683,375		0	67,236
DLF 26	IMPROVEMENT OF FISHING		031859						
	5.000% 6 MOS/ 5.000% 4 YR 6 MO		100160						

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-010 DLF 55	TAIWAN ALUMINUM CORPORATION PRODUCTION OF ALUMINUM 5.500% 12 MOS/ 5.500% 4 YR O MO	G	103158 062559 063061	1,342,560	1,342,560	1,342,560		0	217,948
484-A-012 DLF 47	1ST COMMERCIAL BANK OF TAIWAN SMALL INDUSTRY LOAN FUND 5.500% 12 MOS/ 5.500% 4 YR O MO	G	103158 121559 063061	2,483,182	2,483,182	2,483,182		0	313,346
484-A-014 DLF 110	REPUBLIC OF CHINA SECOND RAILWAY ADMINISTRATION 3.500% 12 MOS/ 3.500% 10 YR O MO	G	121759 021860 022762	5,896,414	5,896,414	5,896,414		0	1,374,640
484-A-015 DLF 113	CHINA DEVELOPMENT CORPORATION CHINA DEVELOPMENT CORPORATION 5.750% 12 MOS/ 5.750% 9 YR O MO	G	012960 032460 012462	8,779,813	8,779,813	8,779,813		0	1,818,334
484-A-016 DLF 114	TAIWAN TELECOMMUNICATIONS ADM. TELECOMMUNICATION PROJECT 3.500% 12 MOS/ 3.500% 10 YR O MO	G	022660 061660 101362	1,978,877	1,978,877	1,978,877		0	378,966
484-A-020 DLF 133	TAIWAN POWER COMPANY NANPU THERMAL POWER EXPANSION 3.500% 12 MOS/ 3.500% 19 YR O MO	G	052760 093060 052262	14,399,390	14,399,390	14,399,390		0	4,958,848
484-A-022 DLF 148	HSINCHU WINDOW GLASS WORKS GLASS FACTORY 5.750% 36 MOS/ 3.750% 9 YR O MO	P	052760 051261 123165	1,515,604	1,515,604	1,515,604		0	302,845
484-A-024 DLF 178	TAIWAN POWER COMPANY TACHIEN RESERVOIR 3.500% 12 MOS/ 3.500% 29 YR O MO	G	120960 062161 010163	234,418	234,418	234,418		0	13,230
484-A-044	TAIWAN POWER-CO. LOWER TACHIEN HYDROELECTRIC 3.500% 12 MOS/ 3.500% 29 YR O MO	G	060964 062964 092366	7,150,255	7,150,255	7,150,255		0	3,292,310
484-A-045	TAIWAN POWER-CO. LINKOU THERMAL POWER PLANT 3.500% 12 MOS/ 3.500% 29 YR O MO	G	060964 062964 071966	25,999,527	25,999,527	21,661,851		4,337,676	14,896,047

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-B-001	REPUBLIC OF CHINA	G	072855	20,000,000	20,000,000	16,282,409		3,717,591	17,766,659
ICAX 84-1	PROJECT ASSISTANCE		080455						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO		063059						
484-B-002	REPUBLIC OF CHINA	G	090656	20,000,000	20,000,000	14,609,686		5,390,314	17,265,886
ICAX 84-2	COMMODITY ASSISTANCE		091456						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		120160						
484-B-003	REPUBLIC OF CHINA	G	062857	20,000,000	20,000,000	15,825,360		4,174,640	14,765,377
ICAX 84-3	COMMODITIES ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		090161						
	TOTAL			159,093,176	159,093,176	139,285,205	0	19,807,971	94,528,516
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-G-011	REPUBLIC OF CHINA	G	080659	37,777,250	37,777,250	22,322,289		15,454,962	39,247,892
ICAX 84-4	PROJECT ASSISTANCE		111059	946,998	946,998	793,143		618,198	1,122,479
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010165				464,343		
484-G-023	REPUBLIC OF CHINA	G	052661	77,658,200	77,658,200	41,143,626		36,514,574	78,296,242
ICAX 84-5	PROJECT ASSISTANCE		062061	1,946,732	1,946,732	1,480,561		1,460,583	2,261,380
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060166				994,413		
484-G-025	REPUBLIC OF CHINA	G	092161	144,948,630	144,948,630	76,794,336		68,154,294	144,725,509
ICAX 84-6	PROJECT ASSISTANCE		100261	3,633,565	3,633,565	2,763,460		2,726,172	4,193,559
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060166				1,856,067		
484-G-034	REPUBLIC OF CHINA	G	021264	70,050,675	70,050,675	33,067,244		36,983,432	68,692,658
	PROJECT ASSISTANCE		031263	1,756,027	1,756,027	1,307,899		1,479,337	2,147,933
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		090167				1,031,209		
484-G-035	REPUBLIC OF CHINA	G	031263	37,228,000	37,228,000	17,573,385		19,654,615	36,638,445
	PROJECT ASSISTANCE		031263	933,230	933,230	642,820		786,185	1,080,958
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010168				495,775		
484-G-036	REPUBLIC OF CHINA	G	031263	146,264,327	146,264,327	134,095,631		12,168,697	22,040,986
	PROJECT ASSISTANCE		031263	3,666,546	3,666,546	5,272,536		486,748	643,632
	.750% 36 MOS/ .750% 27 YR 0 MO		020167				2,092,738		

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-G-041	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS .750% 36 MOS/ .750% 27 YR O MO	G 100263 100463 090167	537,784,000 13,481,141	537,784,000 13,481,141	488,894,548 16,628,054	 5,102,491	48,889,452 1,955,578	63,435,552 1,830,742
484-G-047	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR O MO	G 050565 050565 080368	119,778,434 3,002,599	119,778,434 3,002,599	119,778,434 4,091,160	 1,088,561	0	67,046,435 1,839,412
484-G-048	REPUBLIC OF CHINA ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR O MO LESS WRITTEN OFF	G 052465 052465 080368	160,428,195 4,021,606	160,428,195 4,021,606	160,428,194 5,443,596	 1 0	1	89,751,365 2,462,439
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		160,428,195 4,021,606	160,428,195 4,021,606	160,428,194 5,443,596	1 0 1,421,991	0 0	89,751,365 2,462,439
	TOTAL NEW TAIWAN DOLLARS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		1,331,917,712 33,388,443	1,331,917,712 33,388,443	1,094,097,686 38,423,229	1 0 14,547,588	237,820,025 9,512,801	609,875,085 17,582,534
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-013 C-84-3	FOREMOST DAIRIES TAIWAN, LTD. WORKING CAPITAL 12.000%120 MOS/12.000% 1 YR72 MO	P 121559 121559 000000	3,000,000 75,247	3,000,000 75,247	3,000,000 75,000	 247 CR	0	935,260 23,382
484-E-017 C-84-4	LIENCHEN AUTOMOTIVE CO. AUTO REPAIR & SALES FACILITIES 12.000% 0 MOS/12.000% 7 YR O MO	P 030160 081560 081562	5,000,000 125,411	5,000,000 125,411	5,000,000 125,000	 411 CR	0	1,257,364 31,434
484-E-018 C-84-5	MOBIL PETROLEUM CO., INC. WORKING CAPITAL 12.000% 0 MOS/12.000% 3 YR O MO	P 050560 081660 061561	2,500,000 62,706	2,500,000 62,706	2,500,000 62,500	 206 CR	0	414,806 10,370
484-E-019 C-84-6	FOREMOST DAIRIES TAIWAN, LTD. WORKING CAPITAL 12.000% 0 MOS/12.000% 5 YR O MO	P 080260 090660 051561	3,000,000 75,247	3,000,000 75,247	3,000,000 75,000	 247 CR	0	1,034,877 25,872

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	CHINA, REPUBLIC OF								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-021	CYANAMID TAIWAN CORP.	P	090960	19,000,000	19,000,000	19,000,000		0	15,268,849
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL		111160	476,563	476,563	475,000			374,596
	12.000% 28 MOS/12.000% 9 YR 6 MO		031563				1,563 CR		
484-E-027	DAH HUA INDUSTRIAL FACTORY	P	090860	6,000,000	6,000,000	6,000,000		0	2,195,014
C-84-7	WORK CAP WAREHOUSE FACILITIES		122561	150,493	150,493	150,000			54,875
	12.000% 4 MOS/12.000% 5 YR 8 MO		021564				493 CR		
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD.	P	102661	15,000,000	15,000,000	15,000,000		0	7,184,755
C-84-9	PHARM. PLANT CONSTRUCTION		082562	376,234	376,234	375,000			179,619
	12.000% 12 MOS/12.000% 7 YR 0 MO		120163				1,234 CR		
484-E-031	PROCTER & GAMBLE TAIWAN CORP.	P	050762	3,400,000	3,400,000	3,400,000		0	1,122,000
C-84-11	WORKING CAPITAL		100962	85,280	85,280	85,000			28,050
	12.000% 0 MOS/12.000% 4 YR 0 MO		120763				280 CR		
484-E-032	CHINA MAN MADE FIBER CORP	P	070962	5,940,000	5,940,000	5,940,000		0	1,603,800
C-84-12	WORKING CAPITAL		041163	148,988	148,988	148,500			40,095
	12.000% 6 MOS/12.000% 2 YR 6 MO		081364				488 CR		
484-E-033	ATLAS TAIWAN CORP.	P	062962	24,000,000	24,000,000	24,000,000		0	7,220,425
C-84-13	WORKING CAPITAL		122862	601,974	601,974	600,000			180,511
	12.000% 0 MOS/12.000% 7 YR 0 MO		051065				1,974 CR		
484-E-037	JOYA INTER-ASSOCIATES	P	052063	300,000	300,000	300,000		0	80,074
	WAREHOUSE CONSTRUCTION		111563	7,525	7,525	7,500			2,002
	12.000% 12 MOS/12.000% 2 YR 6 MO		120164				25 CR		
484-E-038	PROCTER & GAMBLE TAIWAN CORP.	P	112163	24,800,000	24,800,000	24,800,000		0	8,515,640
	WORKING CAPITAL		011864	622,040	622,040	620,000			212,891
	9.000% 30 MOS/ 9.000% 6 YR 6 MO		072466				2,040 CR		
484-E-042	WINCHESTER LTD.	P	122363	14,000,000	14,000,000	14,000,000		0	5,316,253
	CONSTR. DRY CELL BATTERY PLT.		030264	351,151	351,151	350,000			132,906
	9.000% 24 MOS/ 9.000% 7 YR 0 MO		030166				1,151 CR		
484-E-043	SINGER INDUSTRIES TAIWAN LTD	P	042464	30,000,000	30,000,000	30,000,000		0	14,821,966
	ASSETS AND WORKING CAPITAL		103064	752,467	752,467	750,000			370,549
	9.000% 48 MOS/ 9.000% 6 YR 6 MO		010169				2,467 CR		

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	CHINA, REPUBLIC OF								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-050	USI FAR EAST CORP	P	010766	240,000,000	240,000,000	240,000,000		0	100,550,732
	PLANT CONSTRUCTION		030966	6,019,737	6,019,737	6,055,368			2,516,239
	9.000% 36 MOS/ 9.000% 5 YR O MO		080169				35,631		
484-E-051	MILBERN-HELLER WOODCRAFT CO. L	P	042566	3,200,000	3,200,000	3,200,000		0	1,710,241
	FINANCE PLANT CONSTRUCT		062466	80,263	80,263	81,792			43,078
	9.000% 24 MOS/ 9.000% 8 YR O MO		081568				1,529		
484-E-052	ELI LILLY AND COMPANY INC	P	090866	13,000,000	13,000,000	13,000,000		0	7,499,581
	DRUG PLANT CONSTRUCTION		012567	326,069	326,069	336,011			190,129
	9.000% 24 MOS/ 9.000% 8 YR O MO		050569				9,942		
484-E-054	PARKE DAVIS CORPORATION LTD	P	091267	4,000,000	4,000,000	4,000,000		0	1,120,932
	CONSTRUCT DRUG PLANT		122967	100,000	100,000	101,489			28,126
	9.000% 12 MOS/ 9.000% 4 YR O MO		011170				1,489		
	TOTAL NEW TAIWAN DOLLARS			416,140,000	416,140,000	416,140,000	0	0	177,852,568
	TOTAL U.S. DOLLARS EQUIVALENT			10,437,394	10,437,394	10,473,161	0	0	4,444,724
	EXCHANGE RATE ADJUSTMENTS						35,767		
	COUNTRY TOTAL CHINA, REPUBLIC OF								
	DOLLARS AND DOLLARS EQUIVALENTS			255,400,408	255,400,408	232,549,783	50,163	37,383,818	132,509,150
	EXCHANGE RATE ADJUSTMENTS						14,583,355		
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-B-001	GOVERNMENT OF INDIA	G	061551	189,656,421	189,656,421	204,269,194		14,612,774	58,432,110
ECAX 86-1	COMMODITY ASSISTANCE		061551						
	2.500% 60 MOS/ 2.500% 38 YR O MO		063057						
	ADD CAPITALIZED INTEREST			54,069,826	54,069,826				54,069,826
	LESS RESCHEDULED UNDER R LOAN			14,987,116	14,987,116				
	NET TOTAL			228,739,131	228,739,131	204,269,194	0	24,469,937	112,501,937
386-B-001R	GOVERNMENT OF INDIA	G	033073	4,995,705	4,995,705	2,497,853		2,497,853	425,692
	RESCHEDULED LOAN		033073						
	.498%108 MOS/ .498% 20 YR O MO		040183						

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	INDIA									
	LOANS REPAYABLE IN DOLLARS									
386-B-219R	GOVERNMENT OF INDIA	G	040174	4,995,705	4,995,705	2,997,423			1,998,282	1,867,469
	RESCHEDULED LOAN		040174							
	2.500% 84 MOS/ 2.500% 19 YR O MO		040181							
386-B-221R	GOVERNMENT OF INDIA	G	040175	4,995,705	4,995,705	2,892,250			2,103,455	1,792,889
	RESCHEDULED LOAN		040175							
	2.500% 84 MOS/ 2.500% 18 YR O MO		040182							
386-H-052	GOVERNMENT OF INDIA	G	011962	33,103,788	33,103,788	21,192,182			11,911,606	5,292,786
DLF 215	CAMBAY THERMAL POWER		022662							
	.750%120 MOS/ .750% 30 YR O MO		040672							
	ADD CAPITALIZED INTEREST			232,018	232,018					232,018
	LESS RESCHEDULED UNDER R LOAN			1,318,797	1,318,797					
	NET TOTAL			32,017,009	32,017,009	21,192,182		O	10,824,827	5,524,805
386-H-055	GOVERNMENT OF INDIA	G	032362	199,725,847	199,725,847	118,121,978			81,603,869	31,243,326
DLF 217	NON-PROJECT IMPORTS		062162							
	.750%120 MOS/ .750% 30 YR O MO		082872							
	ADD CAPITALIZED INTEREST			2,363,954	2,363,954					2,363,954
	LESS RESCHEDULED UNDER R LOAN			15,460,731	15,460,731					
	NET TOTAL			186,629,070	186,629,070	118,121,978		O	68,507,092	33,607,281
386-H-056	GOVERNMENT OF INDIA	G	113061	37,395,022	37,395,022	23,908,558			13,486,463	5,928,568
AID 14	BANDEL THERMAL POWER		062162							
	.750%120 MOS/ .750% 30 YR O MO		100172							
	ADD CAPITALIZED INTEREST			131,025	131,025					131,025
	LESS RESCHEDULED UNDER R LOAN			744,017	744,017					
	NET TOTAL			36,782,030	36,782,030	23,908,558		O	12,873,471	6,059,593
386-H-057	GOVERNMENT OF INDIA	G	012462	3,971,415	3,971,415	2,408,891			1,562,524	624,695
	PATHERDIH COAL WASHERY		062162							
	.750%120 MOS/ .750% 30 YR O MO		110172							
	ADD CAPITALIZED INTEREST			43,214	43,214					43,214
	LESS RESCHEDULED UNDER R LOAN			238,529	238,529					
	NET TOTAL			3,776,099	3,776,099	2,408,891		O	1,367,208	667,909
386-H-058	GOVERNMENT OF INDIA	G	012462	42,935,667	42,935,667	25,341,776			17,593,891	6,641,475
AID 35	FOURTH RAILWAY		062162							
	.750%120 MOS/ .750% 30 YR O MO		031873							
	ADD CAPITALIZED INTEREST			620,277	620,277					620,277
	LESS RESCHEDULED UNDER R LOAN			3,436,030	3,436,030					
	NET TOTAL			40,119,914	40,119,914	25,341,776		O	14,778,139	7,261,753

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	INDIA									
	LOANS REPAYABLE IN DOLLARS									
386-H-059	GOVERNMENT OF INDIA	P	121861	2,873,620	2,873,620	1,696,235			1,177,385	439,166
	TWO STEP LOAN									
AID 30	SECOND PREMIER AUTOMOBILES		062862							
	.750%120 MOS/ .750% 30 YR O	MO	120373							
	ADD CAPITALIZED INTEREST			38,944	38,944					38,944
	LESS RESCHEDULED UNDER R LOAN			133,161	133,161					
	NET TOTAL			2,779,403	2,779,403	1,696,235		O	1,083,168	478,110
386-H-060	GOVERNMENT OF INDIA	P	032862	8,006,447	8,006,447	4,856,369			3,150,077	1,236,524
	TWO STEP LOAN									
AID 33	RAYON TIRE		062862							
	.750%120 MOS/ .750% 30 YR O	MO	071573							
	ADD CAPITALIZED INTEREST			88,104	88,104					88,104
	LESS RESCHEDULED UNDER R LOAN			350,610	350,610					
	NET TOTAL			7,743,940	7,743,940	4,856,369		O	2,887,571	1,324,627
386-H-061	GOVERNMENT OF INDIA	G	032362	18,037,255	18,037,255	11,015,114			7,022,142	2,721,282
AID 34	PAMBA-KAKKI HYDROELECTRIC		062862							
	.750%120 MOS/ .750% 30 YR O	MO	080973							
	ADD CAPITALIZED INTEREST			198,487	198,487					198,487
	LESS RESCHEDULED UNDER R LOAN			793,999	793,999					
	NET TOTAL			17,441,743	17,441,743	11,015,114		O	6,426,630	2,919,769
386-H-062	GOVERNMENT OF INDIA	P	032362	17,162,585	17,162,585	10,131,942			7,030,643	2,361,857
	TWO STEP LOAN									
AID 36	SUB LOANS PRIVATE SECTOR		062862							
	.750%120 MOS/ .750% 30 YR O	MO	061974							
	ADD CAPITALIZED INTEREST			192,028	192,028					192,028
	LESS RESCHEDULED UNDER R LOAN			473,382	473,382					
	NET TOTAL			16,881,231	16,881,231	10,131,942		O	6,749,289	2,553,885
386-H-063	GOVERNMENT OF INDIA	P	052962	17,715,502	17,715,502	10,745,468			6,970,034	2,703,810
	TWO STEP LOAN									
AID 37	THERMAL PLANT		062862							
	.750%120 MOS/ .750% 30 YR O	MO	010273							
	ADD CAPITALIZED INTEREST			192,765	192,765					192,765
	LESS RESCHEDULED UNDER R LOAN			1,064,019	1,064,019					
	NET TOTAL			16,844,248	16,844,248	10,745,468		O	6,098,779	2,896,575

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-066	GOVERNMENT OF INDIA	P	062662	15,582,326	15,582,326	9,441,646		6,140,680	2,369,015
	TWO STEP LOAN								
AID 46	HINDUSTAN MOTORS LOAN		110862						
	.750%120 MOS/ .750% 30 YR O MO		082373						
	ADD CAPITALIZED INTEREST			171,489	171,489				171,489
	LESS RESCHEDULED UNDER R LOAN			682,385	682,385				
	NET TOTAL			15,071,430	15,071,430	9,441,646	0	5,629,784	2,540,504
386-H-067	GOVERNMENT OF INDIA	P	062662	13,622,346	13,622,346	8,039,376		5,582,970	2,069,799
	TWO STEP LOAN								
AID 48	TELCO TRUCK PLANT EXPANSION		092562						
	.750%120 MOS/ .750% 30 YR O MO		032873						
	ADD CAPITALIZED INTEREST			196,798	196,798				196,798
	LESS RESCHEDULED UNDER R LOAN			1,090,067	1,090,067				
	NET TOTAL			12,729,078	12,729,078	8,039,376	0	4,689,701	2,266,597
386-H-068	GOVERNMENT OF INDIA	G	062962	7,607,060	7,607,060	4,364,817		3,242,243	1,054,289
AID 49	RAMAGUNDUM THERMAL POWER		052163						
	.750%120 MOS/ .750% 30 YR O MO		061875						
	ADD CAPITALIZED INTEREST			85,119	85,119				85,119
	LESS RESCHEDULED UNDER R LOAN			85,119	85,119				
	NET TOTAL			7,607,060	7,607,060	4,364,817	0	3,242,243	1,139,407
386-H-069	GOVERNMENT OF INDIA	G	062962	13,814,430	13,814,430	7,944,086		5,870,343	2,021,001
AID 50	DELHI C THERMAL POWER EXTEN		030863						
	.750%120 MOS/ .750% 30 YR O MO		012175						
	ADD CAPITALIZED INTEREST			155,412	155,412				155,412
	LESS RESCHEDULED UNDER R LOAN			382,386	382,386				
	NET TOTAL			13,587,456	13,587,456	7,944,086	0	5,643,369	2,176,414
386-H-070	GOVERNMENT OF INDIA	P	062962	2,300,000	2,300,000	0		2,300,000	30,727
	TWO STEP LOAN								
AID 51	NAPCO BEVEL GEAR OF INDIA		072762						
	.750%120 MOS/ .750% 30 YR O MO		082173						
	ADD CAPITALIZED INTEREST			122,770	122,770				122,770
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,422,770	2,422,770				153,498
	NET TOTAL			0	0	0	0	0	

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-070N	NAPCO INDUSTRIES,INC.	P	122475	2,422,770	2,422,770	3,000,000		577,230	234,000
	NEGOTIATED		122475						
	4.000%120 MOS/ 4.000% 5 YR O MO		080572						
	ADD CAPITALIZED INTEREST			577,230	577,230				577,230
	NET TOTAL			3,000,000	3,000,000	3,000,000	0	0	811,230
386-H-077 -	GOVERNMENT OF INDIA	G	101762	19,116,234	19,116,234	10,972,838		8,143,395	2,877,207
	SATPURA THERMAL POWER		030863						
	.750%120 MOS/ .750% 30 YR O MO		103074						
	ADD CAPITALIZED INTEREST			143,372	143,372				143,372
	LESS RESCHEDULED UNDER R LOAN			456,881	456,881				
	NET TOTAL			18,802,724	18,802,724	10,972,838	0	7,829,886	3,020,579
386-H-081	GOVERNMENT OF INDIA	G	122862	7,429,367	7,429,367	4,384,544		3,044,823	1,092,053
	CENTRAL ROPEWAY F PROJECT		102163						
	.750%120 MOS/ .750% 30 YR O MO		052774						
	ADD CAPITALIZED INTEREST			83,124	83,124				83,124
	LESS RESCHEDULED UNDER R LOAN			204,917	204,917				
	NET TOTAL			7,307,574	7,307,574	4,384,544	0	2,923,030	1,175,177
386-H-082 -	GOVERNMENT OF INDIA	G	011163	238,396,103	238,396,103	144,600,915		93,795,188	36,986,911
	SECOND NON-PROJECT LOAN		022563						
	.750%120 MOS/ .750% 30 YR O MO		050673						
	ADD CAPITALIZED INTEREST			2,623,334	2,623,334				2,623,334
	LESS RESCHEDULED UNDER R LOAN			10,439,600	10,439,600				
	NET TOTAL			230,579,837	230,579,837	144,600,915	0	85,978,922	39,610,245
386-H-084	GOVERNMENT OF INDIA	G	031163	11,876,393	11,876,393	6,817,221		5,059,172	1,745,859
	CHANDRAPURA ELECTRIC THERM POW		102163						
	.750%120 MOS/ .750% 30 YR O MO		011875						
	ADD CAPITALIZED INTEREST			133,644	133,644				133,644
	LESS RESCHEDULED UNDER R LOAN			328,421	328,421				
	NET TOTAL			11,681,616	11,681,616	6,817,221	0	4,864,395	1,879,503
386-H-086	GOVERNMENT OF INDIA	G	033063	15,717,634	15,717,634	9,029,868		6,687,766	2,399,236
	FIFTH RAILWAY		102163						
	.750%120 MOS/ .750% 30 YR O MO		010675						
	ADD CAPITALIZED INTEREST			176,823	176,823				176,823
	LESS RESCHEDULED UNDER R LOAN			434,820	434,820				
	NET TOTAL			15,459,638	15,459,638	9,029,868	0	6,429,769	2,576,060

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	INDIA									
	LOANS REPAYABLE IN DOLLARS									
386-H-087	GOVERNMENT OF INDIA	G	050663	4,996,884	4,996,884	2,948,981			2,047,903	753,212
	DUGDA COAL WASHERY PLANT TWO		112963							
	.750%120 MOS/ .750% 30 YR O MO		060274							
	ADD CAPITALIZED INTEREST			55,908	55,908					55,908
	LESS RESCHEDULED UNDER R LOAN			137,824	137,824					
	NET TOTAL			4,914,968	4,914,968	2,948,981		O	1,965,987	809,120
386-H-091	GOVERNMENT OF INDIA	G	062863	71,769,850	71,769,850	42,439,293			29,330,557	10,113,430
	TARAPUR NUCLEAR POWER		120763							
	.750%120 MOS/ .750% 30 YR O MO		062474							
	ADD CAPITALIZED INTEREST			803,498	803,498					803,498
	LESS RESCHEDULED UNDER R LOAN			1,982,368	1,982,368					
	NET TOTAL			70,590,980	70,590,980	42,439,293		O	28,151,688	10,916,928
386-H-101	GOVERNMENT OF INDIA	P	011064	4,246,310	4,246,310	1,907,035			2,339,275	1,298,315
	TWO STEP LOAN									
	NATIONAL ENGINEERING INDUST		072164							
	.750%120 MOS/ 2.000% 30 YR O MO		101476							
	ADD CAPITALIZED INTEREST			31,847	31,847					31,847
	LESS RESCHEDULED UNDER R LOAN			31,847	31,847					
	NET TOTAL			4,246,310	4,246,310	1,907,035		O	2,339,275	1,330,162
386-H-103	GOVERNMENT OF INDIA	G	013064	224,464,891	224,464,891	116,949,817			107,515,074	72,254,524
	COMMODITY IMPORTS		022464							
	.750%120 MOS/ 2.000% 30 YR O MO		081074							
	ADD CAPITALIZED INTEREST			3,901,275	3,901,275					3,901,275
	LESS RESCHEDULED UNDER R LOAN			6,616,896	6,616,896					
	NET TOTAL			221,749,270	221,749,270	116,949,817		O	104,799,453	76,155,799
386-H-104	GOVERNMENT OF INDIA	G	013164	6,835,383	6,835,383	3,616,863			3,218,519	2,156,463
	TROMBAY & FERTIL.& METHANOL		061964							
	.750%120 MOS/ 2.000% 30 YR O MO		090974							
	ADD CAPITALIZED INTEREST			144,433	144,433					144,433
	LESS RESCHEDULED UNDER R LOAN			309,000	309,000					
	NET TOTAL			6,670,815	6,670,815	3,616,863		O	3,053,952	2,300,896
386-H-109	GOVERNMENT OF INDIA	G	041564	1,820,685	1,820,685	847,662			973,023	556,379
	SHARAVATHI HYDROELECTRIC POWER		113064							
	.750%120 MOS/ 2.000% 30 YR O MO		092776							
	ADD CAPITALIZED INTEREST			27,310	27,310					27,310
	LESS RESCHEDULED UNDER R LOAN			27,310	27,310					
	NET TOTAL			1,820,685	1,820,685	847,662		O	973,023	583,689

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-111	GOVERNMENT OF INDIA	G	042264	49,042,630	49,042,630	24,472,613		24,570,018	15,920,365
	COMMODITY IMPORTS		113064						
	.750%120 MOS/ 2.000% 30 YR O	MO	041375						
	ADD CAPITALIZED INTEREST			367,245	367,245				367,245
	LESS RESCHEDULED UNDER R LOAN			367,245	367,245				
	NET TOTAL			49,042,630	49,042,630	24,472,613	0	24,570,018	16,287,611
386-H-115	GOVERNMENT OF INDIA	G	062664	514,916	514,916	248,296		266,620	158,061
	CONSULTING SERVICES		033165						
	.750%120 MOS/ 2.000% 30 YR O	MO	101975						
	ADD CAPITALIZED INTEREST			3,862	3,862				3,862
	LESS RESCHEDULED UNDER R LOAN			3,862	3,862				
	NET TOTAL			514,916	514,916	248,296	0	266,620	161,923
386-H-118	GOVERNMENT OF INDIA	P	061564	22,020,303	22,020,303	10,249,883		11,770,420	6,718,748
	TWO STEP LOAN								
	MFG PLANT		050365						
	.750%120 MOS/ 2.000% 30 YR O	MO	041876						
	ADD CAPITALIZED INTEREST			165,196	165,196				165,196
	LESS RESCHEDULED UNDER R LOAN			165,196	165,196				
	NET TOTAL			22,020,303	22,020,303	10,249,883	0	11,770,420	6,883,943
386-H-119	GOVERNMENT OF INDIA	P	061564	2,771,599	2,771,599	1,336,086		1,435,513	841,504
	TWO STEP LOAN								
	SHOVEL PROJECT		050365						
	.750%120 MOS/ 2.000% 30 YR O	MO	011276						
	ADD CAPITALIZED INTEREST			31,181	31,181				31,181
	LESS RESCHEDULED UNDER R LOAN			31,181	31,181				
	LESS WRITTEN OFF						1		
	NET TOTAL			2,771,599	2,771,599	1,336,086	1	1,435,513	872,685
386-H-120	GOVERNMENT OF INDIA	P	061564	11,763,850	11,763,850	5,870,346		5,893,504	3,684,877
	TWO STEP LOAN								
	TELCO TRUCK PLANT EXPANSION		123164						
	.750%120 MOS/ 2.000% 30 YR O	MO	061075						
	ADD CAPITALIZED INTEREST			132,343	132,343				132,343
	LESS RESCHEDULED UNDER R LOAN			132,343	132,343				
	NET TOTAL			11,763,850	11,763,850	5,870,346	0	5,893,504	3,817,221

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	INDIA									
	LOANS REPAYABLE IN DOLLARS									
386-H-121	GOVERNMENT OF INDIA	G	062964	7,133,761	7,133,761	3,559,796			3,573,965	2,293,244
	SIXTH RAILWAY		113064							
	.750%120 MOS/ 2.000% 30 YR O	MO	062875							
	ADD CAPITALIZED INTEREST			80,255	80,255					80,255
	LESS RESCHEDULED UNDER R LOAN			80,255	80,255					
	NET TOTAL			7,133,761	7,133,761	3,559,796		O	3,573,965	2,373,499
386-H-137	GOVERNMENT OF INDIA	G	022665	3,799,277	3,799,277	1,574,812			2,224,465	1,466,630
	SEVENTH RAILWAY LOAN		061765							
	1.000%120 MOS/ 2.500% 30 YR O	MO	051777							
	ADD CAPITALIZED INTEREST			56,989	56,989					56,989
	LESS RESCHEDULED UNDER R LOAN			56,989	56,989					
	NET TOTAL			3,799,277	3,799,277	1,574,812		O	2,224,465	1,523,619
386-H-138	GOVERNMENT OF INDIA	G	031365	188,781,601	188,781,601	90,706,058			98,075,543	75,617,293
	COMMODITY ASSISTANCE		061765							
	1.000%120 MOS/ 2.500% 30 YR O	MO	092875							
	ADD CAPITALIZED INTEREST			3,777,858	3,777,858					3,777,858
	LESS RESCHEDULED UNDER R LOAN			3,777,858	3,777,858					
	NET TOTAL			188,781,601	188,781,601	90,706,058		O	98,075,543	79,395,152
386-H-141	GOVERNMENT OF INDIA	G	061465	3,325,317	3,325,317	1,324,861			2,000,456	1,204,293
	OPERATION HARDROCK		052566							
	1.000%120 MOS/ 2.500% 30 YR O	MO	031378							
	ADD CAPITALIZED INTEREST			66,506	66,506					66,506
	LESS RESCHEDULED UNDER R LOAN			66,506	66,506					
	NET TOTAL			3,325,317	3,325,317	1,324,861		O	2,000,456	1,270,800
386-H-143	GOVERNMENT OF INDIA	G	062665	17,473,212	17,473,212	8,953,696			8,519,517	5,799,393
	CAMBAY (DHUVARAN) THERMAL POW.		060166							
	1.000%120 MOS/ 2.500% 30 YR O	MO	010878							
	ADD CAPITALIZED INTEREST			256,039	256,039					256,039
	LESS RESCHEDULED UNDER R LOAN			256,039	256,039					
	NET TOTAL			17,473,212	17,473,212	8,953,696		O	8,519,517	6,055,432
386-H-152	GOVERNMENT OF INDIA	G	122765	49,967,126	49,967,126	23,179,769			26,787,357	20,180,740
	FERTILIZER COMMODITY LOAN		010466							
	1.000%120 MOS/ 2.500% 30 YR O	MO	022576							
	ADD CAPITALIZED INTEREST			749,507	749,507					749,507
	LESS RESCHEDULED UNDER R LOAN			749,507	749,507					
	NET TOTAL			49,967,126	49,967,126	23,179,769		O	26,787,357	20,930,247

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-155	GOVERNMENT OF INDIA	G	032866	96,698,598	96,698,598	43,228,385		53,470,213	38,165,663
	COMMODITY ASSISTANCE		051366						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		080576						
	ADD CAPITALIZED INTEREST			1,451,942	1,451,942				1,451,942
	LESS RESCHEDULED UNDER R LOAN			1,451,942	1,451,942				
	NET TOTAL			96,698,598	96,698,598	43,228,385	0	53,470,213	39,617,605
386-H-160	GOVERNMENT OF INDIA	G	062466	149,432,680	149,432,680	64,370,250		85,062,430	57,654,349
	COMMODITY ASSISTANCE		070866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		011877						
	ADD CAPITALIZED INTEREST			2,241,787	2,241,787				2,241,787
	LESS RESCHEDULED UNDER R LOAN			2,241,787	2,241,787				
	NET TOTAL			149,432,680	149,432,680	64,370,250	0	85,062,430	59,896,136
386-H-164	GOVERNMENT OF INDIA	G	010467	7,304,507	7,304,507	2,682,275		4,622,233	2,465,201
	HIGHER EDUCATION		060267						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		121678						
	ADD CAPITALIZED INTEREST			109,610	109,610				109,610
	LESS RESCHEDULED UNDER R LOAN			109,610	109,610				
	NET TOTAL			7,304,507	7,304,507	2,682,275	0	4,622,233	2,574,811
386-H-168	GOVERNMENT OF INDIA	G	032067	131,449,831	131,449,831	52,371,900		79,077,931	49,144,059
	COMMODITY PROGRAM ASSISTANCE		051067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		120477						
	ADD CAPITALIZED INTEREST			1,973,035	1,973,035				1,973,035
	LESS RESCHEDULED UNDER R LOAN			1,973,035	1,973,035				
	NET TOTAL			131,449,831	131,449,831	52,371,900	0	79,077,931	51,117,094
386-H-176	GOVERNMENT OF INDIA	G	062167	49,890,291	49,890,291	19,088,335		30,801,956	18,798,815
	COMMODITY PROGRAM ASSISTANCE		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		040278						
	ADD CAPITALIZED INTEREST			249,474	249,474				249,474
	LESS RESCHEDULED UNDER R LOAN			249,474	249,474				
	NET TOTAL			49,890,291	49,890,291	19,088,335	0	30,801,956	19,048,290
386-H-184	GOVERNMENT OF INDIA	G	050968	223,703,655	223,703,655	85,590,494		138,113,161	98,218,784
	PRODUCTION LOAN		051268						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		081678						
	ADD CAPITALIZED INTEREST			6,718,713	6,718,713				6,718,713
	LESS RESCHEDULED UNDER R LOAN			6,718,713	6,718,713				
	NET TOTAL			223,703,655	223,703,655	85,590,494	0	138,113,161	104,937,497

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-188	GOVERNMENT OF INDIA	G	062868	23,000,000	23,000,000	8,440,798		14,559,202	10,112,316
	FERTILIZER COMMODITY LOAN		071968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		020579						
	ADD CAPITALIZED INTEREST			690,000	690,000				690,000
	LESS RESCHEDULED UNDER R LOAN			690,000	690,000				
	NET TOTAL			23,000,000	23,000,000	8,440,798	0	14,559,202	10,802,316
386-H-196	GOVERNMENT OF INDIA	G	112768	193,280,604	193,280,604	64,624,191		128,656,413	92,438,101
	COMMODITIES ASSISTANCE		122668						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062479						
	ADD CAPITALIZED INTEREST			5,804,727	5,804,727				5,804,727
	LESS RESCHEDULED UNDER R LOAN			5,804,727	5,804,727				
	NET TOTAL			193,280,604	193,280,604	64,624,191	0	128,656,413	98,242,828
386-H-200	GOVERNMENT OF INDIA	G	070369	19,367,258	19,367,258	5,904,674		13,462,584	8,620,323
	COMMODITY FINANCING		101669						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080380						
	ADD CAPITALIZED INTEREST			431,406	431,406				431,406
	LESS RESCHEDULED UNDER R LOAN			431,406	431,406				
	NET TOTAL			19,367,258	19,367,258	5,904,674	0	13,462,584	9,051,729
386-H-201	GOVERNMENT OF INDIA	G	070369	19,662,546	19,662,546	5,429,538		14,233,008	8,600,335
	TWO STEP LOAN								
	IFFCO FERTILIZER PROJECT		061871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071381						
	ADD CAPITALIZED INTEREST			474,605	474,605				474,605
	LESS RESCHEDULED UNDER R LOAN			474,605	474,605				
	NET TOTAL			19,662,546	19,662,546	5,429,538	0	14,233,008	9,074,939
386-H-207	GOVERNMENT OF INDIA	G	052070	156,378,058	156,378,058	47,651,517		108,726,541	70,873,674
	COMMODITIES ASSISTANCE		062370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091480						
	ADD CAPITALIZED INTEREST			6,075,799	6,075,799				6,075,799
	LESS RESCHEDULED UNDER R LOAN			6,075,799	6,075,799				
	NET TOTAL			156,378,058	156,378,058	47,651,517	0	108,726,541	76,949,473
386-H-212	GOVERNMENT OF INDIA	G	030371	173,736,674	173,736,674	47,943,523		125,793,151	75,999,203
	PRODUCTION LOAN		031371						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061781						
	ADD CAPITALIZED INTEREST			3,796,326	3,796,326				3,796,326
	LESS RESCHEDULED UNDER R LOAN			3,796,326	3,796,326				
	NET TOTAL			173,736,674	173,736,674	47,943,523	0	125,793,151	79,795,529

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	INDIA									
	LOANS REPAYABLE IN DOLLARS									
386-H-216R	GOVERNMENT OF INDIA	G	033073	18,579,415	18,579,415	9,289,707			9,289,707	6,037,109
	RESCHEDULED LOAN		033073							
	1.921%108 MOS/ 1.921% 20 YR 0 MO		040183							
386-H-220R	GOVERNMENT OF INDIA	G	060774	24,343,814	24,343,814	14,606,288			9,737,526	6,065,534
	RESCHEDULED LOAN		060774							
	1.673% 84 MOS/ 1.673% 19 YR 0 MO		040181							
386-H-222R	GOVERNMENT OF INDIA	G	050275	40,004,295	40,004,295	23,160,381			16,843,914	9,319,389
	RESCHEDULED LOAN		040175							
	1.622% 84 MOS/ 1.622% 18 YR 0 MO		040182							
386-K-185	GOVERNMENT OF INDIA	G	062668	1,914,420	1,914,420	766,765			1,147,655	761,808
	FAMILY PLANNING		062968							
	2.000%120 MOS/ 2.500% 30 YR 0 MO		022281							
	ADD CAPITALIZED INTEREST			12,936	12,936					12,936
	LESS RESCHEDULED UNDER R LOAN			12,936	12,936					
	NET TOTAL			1,914,420	1,914,420	766,765		O	1,147,655	774,744
386-K-185R	GOVERNMENT OF INDIA	G	033073	12,936	12,936	6,481			6,454	5,453
	RESCHEDULED LOAN		033073							
	2.500%108 MOS/ 2.500% 20 YR 0 MO		040183							
386-T-223	GOVERNMENT OF INDIA	G	082278	30,000,000	30,000,000	2,226,785			27,773,215	6,699,105
	GUJARAT MEDIUM IRRIGATION		082678							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081089							
386-T-225	GOVERNMENT OF INDIA	G	062879	58,000,000	58,000,000	2,405,002			55,594,998	10,833,379
	RURAL ELECTRIFICATION		063079							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022691							
386-T-226	GOVERNMENT OF INDIA	G	092879	22,000,000	22,000,000	912,242			21,087,758	5,345,688
	FERTILIZER PROMOTION		092979							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012191							
386-T-226A	GOVERNMENT OF INDIA	G	050280	44,000,000	44,000,000	1,824,484			42,175,516	10,342,744
	FERTILIZER PROMOTION		052780							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011391							

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-226B	GOVERNMENT OF INDIA	G	111280	34,998,607	34,998,607	1,451,237		33,547,370	6,746,654
	FERTILIZER PROMOTION		121580						
	2.000%120 MOS/ 3.000% 30 YR O MO		022391						
386-T-227	GOVERNMENT OF INDIA	G	062780	20,000,000	20,000,000	617,330		19,382,670	4,553,124
	AGRICULTURAL DEVELOPMENT		063080						
	2.000%120 MOS/ 3.000% 30 YR O MO		042391						
386-T-227A	GOVERNMENT OF INDIA	G	111280	35,600,000	35,600,000	1,476,174		34,123,826	8,361,354
	AGRICULTURAL DEVELOPMENT		121580						
	2.000%120 MOS/ 3.000% 30 YR O MO		032791						
386-T-228	GOVERNMENT OF INDIA	G	062780	15,000,000	15,000,000	0		15,000,000	2,512,255
	RAJASTHAN MEDIUM IRRIG.		063080						
	2.000%120 MOS/ 3.000% 30 YR O MO		100792						
386-T-228A	GOVERNMENT OF INDIA	G	121580	20,000,000	20,000,000	0		20,000,000	2,722,954
	RAJASTHAN MEDIUM IRRIGATION		121580						
	2.000%120 MOS/ 3.000% 30 YR O MO		030895						
386-T-230	GOVERNMENT OF INDIA	G	082681	3,000,000	3,000,000	0		3,000,000	552,223
	MADHYA PRADESH SOCIAL FORESTRY		093081						
	2.000%120 MOS/ 3.000% 30 YR O MO		022593						
386-T-230A	GOVERNMENT OF INDIA	G	110581	9,871,096	9,871,096	0		9,871,096	1,343,723
	MADHYA PRADESH SOCIAL FORESTRY		112081						
	2.000%120 MOS/ 3.000% 30 YR O MO		042893						
386-T-230B	GOVERNMENT OF INDIA	G	020783	3,860,073	3,860,073	0		3,860,073	439,316
	MADHYA PRADESH SOCIAL FORESTRY		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		032796						
386-T-231	GOVERNMENT OF INDIA	G	050482	18,590,661	18,590,661	0		18,590,661	2,266,547
	MAHARASHTRA SOCIAL FORESTRY		083182						
	2.000%120 MOS/ 3.000% 30 YR O MO		102893						
386-T-232	GOVERNMENT OF INDIA	G	050482	43,810,224	43,810,224	0		43,810,224	5,180,133
	MAHARASHTRA IRRIGATION TECH		083182						
	2.000%120 MOS/ 3.000% 30 YR O MO		032394						

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-233	GOVERNMENT OF INDIA INTEGRATED MOTHER CHILD NUTR 2.000%120 MOS/ 3.000% 30 YR O MO	G	091383 091583 051696	2,000,000	2,000,000	0		2,000,000	188,385
386-T-233A	GOVERNMENT OF INDIA INTEGRATED MOTHER CHILD NUTR 2.000%120 MOS/ 3.000% 30 YR O MO	G	011384 033184 041995	4,344,488	4,344,488	0		4,344,488	260,021
386-T-235	GOVERNMENT OF INDIA MADHYA PRADESH IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	072683 073083 032995	31,400,000	31,400,000	0		31,400,000	1,663,315
386-T-235A	GOVERNMENT OF INDIA MADHYA PRADESH IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	011384 030984 112295	7,600,000	7,600,000	0		7,600,000	618,735
386-T-236	GOVERNMENT OF INDIA WATER MANAGEMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	072783 073083 020796	10,000,000	9,974,945	0		9,974,945	499,595
386-T-238	GOVERNMENT OF INDIA HILL AREAS LAND & WATER DEV 2.000%120 MOS/ 3.000% 30 YR O MO	G	071684 073184 032796	12,928,000	12,928,000	0		12,928,000	1,224,607
386-T-238A	GOV'T OF INDIA HILL AREAS LAND & WATER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	022686 051486 030598	17,000,000	9,234,939	0		9,234,939	1,726,947
386-T-238B	GOV'T OF INDIA HILL AREAS LAND & WATER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	041087 060987 010698	5,000,000	4,917,048	0		4,917,048	133,763
386-T-239	GOVERNMENT OF INDIA MAHARASHTRA MINOR IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	071384 073184 022097	24,900,000	24,868,267	0		24,868,267	1,454,835
386-T-239A	GOVERNMENT OF INDIA MAHARASHTRA MINOR IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	110984 031285 032796	9,982,075	9,981,475	0		9,981,475	222,174

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-240	GOVT. OF INDIA	G	061185	16,400,000	16,400,000	0		16,400,000	1,699,130
	NATIONAL SOCIAL FORESTRY		062685						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051696						
386-T-240A	GOV'T OF INDIA	G	022686	21,000,000	21,000,000	0		21,000,000	1,712,488
	NATIONAL SOCIAL FORESTRY		051486						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030598						
386-T-240B	GOV'T OF INDIA	G	020487	11,499,999	11,499,999	0		11,499,999	474,538
	NATIONAL SOCIAL FORESTRY		060987						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030100						
386-U-224A	GOVERNMENT OF INDIA	G	082278	1,500,000	1,500,000	78,335		1,421,665	363,205
	MALARIA CONTROL		082678						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041090						
386-U-224B	GOVERNMENT OF INDIA	G	082278	26,440,823	26,440,823	1,669,552		24,771,271	7,002,298
	MALARIA CONTROL		082678						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122789						
386-U-224C	GOVERNMENT OF INDIA	G	012979	9,899,920	9,899,920	625,110		9,274,809	2,595,160
	MALARIA CONTROL		063079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022290						
386-Y-243	ENERGY CONV DEVICES INC	P	012490	115,000	115,000	0		115,000	0
	TRADE AND DEVELOPMENT		012490						
	8.000% 48 MOS/ 8.000% 1 YR12 MO		031696						
	TOTAL			3,506,654,512	3,498,749,111	1,499,298,168		11,999,450,943	1,141,949,104
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-006	GOVERNMENT OF INDIA	G	022858	29,973,052	29,973,052	29,973,052		0	8,089,079
DLF 2	RAILWAY MODERN & EXPANSION		062358						
	3.500% 4 MOS/ 3.500% 19 YR 8 MO		063059						
386-A-007	GOVERNMENT OF INDIA	G	022858	34,911,729	34,911,729	34,911,729		0	11,825,758
DLF 3	ROADS,CEMENT AND JUTE PROJECTS		062358						
	5.250% 6 MOS/ 5.250% 14 YR 6 MO		123159						

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-010 DLF 12	GOVERNMENT OF INDIA SECOND RAILWAY LOAN 3.500% 8 MOS/ 3.500% 19 YR 4 MO	G	091858 122458 101559	34,987,532	34,987,532	34,987,532		0	12,754,361
386-A-011 DLF 13A	GOVERNMENT OF INDIA STEEL LOAN 3.500% 6 MOS/ 3.500% 14 YR 6 MO	G	100658 122458 011560	17,647,922	17,647,922	17,647,922		0	4,740,387
386-A-012 DLF 13B	GOVERNMENT OF INDIA STEEL LOAN 5.500% 5 MOS/ 5.500% 14 YR 7 MO	G	100658 122458 011560	21,675,609	21,675,609	21,675,609		0	9,775,403
386-A-013 DLF 21	GOVERNMENT OF INDIA POWER DEVELOPMENT LOAN 3.500% 4 MOS/ 3.500% 18 YR 8 MO	G	102058 122458 060160	9,545,492	9,545,492	9,545,492		0	3,070,424
386-A-014 DLF 40	GOVERNMENT OF INDIA CAPITAL EQUIPMENT-PRIVATE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	G	112858 122458 011560	14,864,960	14,864,960	14,864,960		0	4,625,660
386-A-016 DLF 78	GOVERNMENT OF INDIA SECOND STEEL PROJECT 5.750% 11 MOS/ 5.750% 14 YR 7 MO	G	061059 120759 070161	19,490,396	19,490,396	19,490,396		0	9,691,775
386-A-018 DLF 120	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC POWER 3.500% 18 MOS/ 3.500% 18 YR 6 MO	G	040860 063060 112262	6,902,487	6,902,487	6,902,487		0	1,792,983
386-A-019 DLF 121	AHMEDABAD ELECTRICITY COMPANY AHMEDABAD THERMAL POWER 3.500% 36 MOS/ 3.500% 11 YR 0 MO	G	042660 063060 083064	3,721,084	3,721,084	3,721,084		0	1,128,387
386-A-020 DLF 122	GOVERNMENT OF INDIA BARAUNI THERMAL POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	042660 063060 081363	3,511,702	3,511,702	3,511,702		0	1,128,271
386-A-021 DLF 125	GOVERNMENT OF INDIA CHANDRAPURA THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	040860 063060 030263	27,820,686	27,820,686	27,820,686		0	8,173,849

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-022 DLF 130	GOVERNMENT OF INDIA DURGAPUR THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	051660 063060 061263	18,438,027	18,438,027	18,438,027		0	5,325,802
386-A-023 DLF 131	GOVERNMENT OF INDIA ROAD TRANSPORT 5.750% 12 MOS/ 5.750% 4 YR 0 MO	G	042660 063060 033162	13,044,753	13,044,753	13,044,753		0	1,940,689
386-A-029 DLF 140	GOVERNMENT OF INDIA KANPUR THERMAL POWER. 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	062960 120560 021563	1,530,057	1,530,057	1,530,057		0	444,207
386-A-030 DLF 141	GOVERNMENT OF INDIA BARAPANI HYDROELECTRIC POWER 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G	062960 120560 050763	1,733,018	1,733,018	1,733,018		0	359,724
386-A-031 DLF 151	GOVERNMENT OF INDIA THIRD RAILWAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	072960 120560 100162	49,569,248	49,569,248	49,569,248		0	15,603,471
386-A-032 DLF 157	GOVERNMENT OF INDIA CAPITAL EQUIPMENT 5.750% 12 MOS/ 5.750% 9 YR 0 MO	G	092260 120560 071562	24,588,511	24,588,511	24,588,511		0	6,477,364
386-A-033 DLF 159	GOVERNMENT OF INDIA STEEL IMPORTS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G	100760 120560 060162	24,994,227	24,994,227	24,994,227		0	11,656,121
386-A-034 DLF 118	INDUSTRIAL FINANCE CORPORATION INDUSTRIAL FINANCE CORPORATION 5.000% 24 MOS/ 5.000% 13 YR 0 MO	G	040860 120760 013063	9,490,030	9,490,030	9,490,030		0	3,118,526
386-A-035 DLF 162	HINDUSTAN CHEM & FERTILIZER CO TROMBAY FERTILIZER PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G	082960 122960 061562	29,354,044	29,354,044	29,354,044		0	13,339,759
386-A-037 DLF 155	INDUSTRIAL CREDIT & INVEST. CO SUB LOANS 5.000% 12 MOS/ 5.000% 14 YR 0 MO	P	082960 032361 121163	4,475,230	4,475,230	4,475,230		0	1,303,837

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-039	NATIONAL SMALL INDUSTRY CORP.	G	052760	8,540,641	8,540,641	8,540,641		0	2,105,040
DLF 144	SUB LOANS		041061						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO		041063						
386-A-044	GOVERNMENT OF INDIA	G	033061	28,427,871	28,427,871	28,427,871		0	6,877,306
DLF 190	TALCHER THERMAL POWER		081661						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		011064						
386-A-045	GOVERNMENT OF INDIA	G	033061	7,595,728	7,595,728	7,595,728		0	1,894,457
DLF 191	BIRSINGHPUR POWER		081661						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		111463						
386-A-046	GOVERNMENT OF INDIA	G	041861	14,008,546	14,008,546	14,008,546		0	3,482,145
DLF 197	SHARAVATHI HYDROELECTRIC		081661						
	3.500% 6 MOS/ 3.500% 19 YR 6 MO		111964						
386-A-047	PREMIER AUTOMOBILES LTD	P	122260	7,045,268	7,045,268	7,045,268		0	4,025,829
DLF 176	PREMIER AUTOMOBILES PROJECT		082161						
	5.750% 24 MOS/ 5.750% 13 YR 0 MO		082164						
386-A-050	GOVERNMENT OF INDIA	G	052661	19,988,067	19,988,067	19,988,067		0	5,755,282
DLF 206	NON-FERROUS METALS IMPORTS		102661						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		071863						
386-A-126	GOVERNMENT OF INDIA	G	083164	14,437,142	14,437,142	14,437,142		0	2,410,941
	BEAS DAM PROJECT		061666						
	3.500%120 MOS/ 3.500% 20 YR 0 MO		120176						
386-B-002	GOVERNMENT OF INDIA	G	030455	45,000,000	45,000,000	45,000,000		0	27,490,501
FOAX 86-2	COMM. & PROJ. ASSISTANCE		032255						
	4.000% 36 MOS/ 4.000% 37 YR 0 MO		033159						
386-B-003	GOVERNMENT OF INDIA	G	060856	37,299,199	37,299,199	37,299,199		0	18,850,109
ICAX 86-3	COMMODITY ASSISTANCE		071056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030162						
386-B-005	GOVERNMENT OF INDIA	G	062657	47,500,000	47,500,000	47,500,000		0	23,798,684
ICAX 86-5	COMM. & PROJ. ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030162						

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-B-008	GOVERNMENT OF INDIA	G	062658	18,315,248	18,315,248	18,315,248		0	5,342,931
ICAX 86-6	COMMODITY ASSISTANCE		063058						
	3.500% 36 MOS/ 3.500% 15 YR 0 MO		040164						
386-G-004A	GOVERNMENT OF INDIA	G	051557	100,000,000	100,000,000	100,000,000		0	46,768,362
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030163						
386-G-004B	GOVERNMENT OF INDIA	G	051557	100,000,000	100,000,000	100,000,000		0	40,834,412
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100164						
386-G-004C	GOVERNMENT OF INDIA	G	051557	22,021,512	22,021,512	22,021,512		0	7,022,323
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020167						
386-G-009	GOVERNMENT OF INDIA	G	082758	32,018,100	32,018,100	32,018,100		0	18,817,615
ICAX 86-7	PROJECT ASSISTANCE		110358						
	5.000% 48 MOS/ 5.000% 35 YR 0 MO		050165						
386-G-015	GOVERNMENT OF INDIA	G	040359	113,051,516	113,051,516	113,051,516		0	41,790,934
ICAX 86-8	ROJECT ASSISTANCE		042759						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		050165						
	TOTAL			1,017,518,631	1,017,518,631	1,017,518,631	0	0	393,632,707
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-017	GOVERNMENT OF INDIA	G	120259	453,879,521	453,879,521	453,879,521		0	211,524,859
ICAX 86-9	COMMODITY ASSISTANCE		041560	73,271,039	73,271,039	55,130,884			31,846,188
	4.000% 48 MOS/ 4.000% 35 YR 0 MO		110165				18,140,155 CR		
386-G-053A	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	274,920,155
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,827,202			40,278,677
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100166				25,796,656 CR		
386-G-053B	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	249,611,264
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,747,341			36,549,857
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020168				25,876,518 CR		

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-053C	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	233,590,731
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,712,839			33,983,771
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		080168				25,911,019 CR		
386-G-053D	GOVERNMENT OF INDIA	G	121361	391,129,354	391,129,354	391,129,354		0	133,130,034
	PROJECT ASSISTANCE		032662	63,141,264	63,141,264	47,318,129			19,021,369
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		040169				15,823,136 CR		
386-G-054	GOVERNMENT OF INDIA	G	033062	189,912,000	189,912,000	189,912,000		0	73,957,015
AID 86-12	PROJECT ASSISTANCE		060162	30,658,025	30,658,025	22,992,372			10,830,754
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050168				7,665,652 CR		
386-G-073	GOVERNMENT OF INDIA	G	121262	161,324,874	161,324,874	161,324,874		0	10,473,290
	ECONOMIC DEVELOPMENT		093064	26,043,125	26,043,125	19,530,324			1,508,821
	.750% 36 MOS/ .750% 37 YR 0 MO		060168				6,512,801 CR		
386-G-125	GOVERNMENT OF INDIA	G	093064	1,531,861,800	1,531,861,800	1,531,861,800		0	79,634,701
	ECONOMIC DEVELOPMENT		093064	247,292,729	247,292,729	185,357,682			10,931,043
	.750% 36 MOS/ .750% 37 YR 0 MO		032569				61,935,047 CR		
386-G-132	GOVERNMENT OF INDIA	G	011365	404,401,279	404,401,279	404,401,279		0	24,017,918
	ECONOMIC DEVELOPMENT		042965	65,283,628	65,283,628	48,939,098			3,404,571
	.750% 36 MOS/ .750% 37 YR 0 MO		120668				16,344,530 CR		
386-G-134	GOVERNMENT OF INDIA	G	011865	20,678,000	20,678,000	20,678,000		0	1,264,947
	ECONOMIC DEVELOPMENT		042965	3,338,107	3,338,107	2,502,211			180,308
	.750% 36 MOS/ .750% 37 YR 0 MO		120668				835,896 CR		
386-G-148	GOVERNMENT OF INDIA	G	090165	320,736,000	320,736,000	320,736,000		0	22,155,269
	ECONOMIC DEVELOPMENT		052366	51,777,308	51,777,308	38,784,900			3,031,961
	1.000% 36 MOS/ 1.000% 37 YR 0 MO		031470				12,992,408 CR		
386-G-163	GOVERNMENT OF INDIA	G	022867	2,884,436,000	2,884,436,000	2,884,436,000		0	186,438,783
	ECONOMIC DEVELOPMENT		031467	465,642,560	465,642,560	348,361,836			25,123,152
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032777				117,280,724 CR		
386-G-174	GOVERNMENT OF INDIA	G	022168	658,125,000	658,125,000	658,125,000		0	77,695,313
	ECONOMIC DEVELOPMENT		030868	106,242,957	106,242,957	79,483,696			10,211,201
	2.000%120 MOS/ 2.500% 30 YR 0 MO		032378				26,759,261 CR		

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-178	GOVERNMENT OF INDIA	G	092667	242,161,421	242,161,421	242,161,421		0	12,172,181
	ECONOMIC DEVELOPMENT		030868	32,844,385	32,844,385	29,246,548			1,599,420
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032378				3,597,836 CR		
386-G-182	GOVERNMENT OF INDIA	G	022168	2,120,970,500	2,120,970,500	2,120,970,500		0	217,843,760
	ECONOMIC DEVELOPMENT		030868	295,806,579	295,806,579	256,155,797			28,625,389
	2.000%120 MOS/ 2.500% 30 YR 0 MO		032378				39,650,782 CR		
386-G-197	GOVERNMENT OF INDIA	G	021769	467,223,000	467,223,000	467,223,000		0	36,331,812
	ASSIT FINANICIG ECON DEV PROJ		031069	61,476,711	61,476,711	56,427,899			4,773,199
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032780				5,048,812 CR		
386-G-205	GOVERNMENT OF INDIA	G	111469	139,531,000	139,531,000	139,531,000		0	9,599,153
	ECONOMIC DEVELOPMENT PROJECTS		011470	18,359,342	18,359,342	16,851,570			1,260,900
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032780				1,507,772 CR		
386-G-211	GOVERNMENT OF INDIA	G	120370	484,869,780	484,869,780	484,869,780		0	26,796,835
	ECONOMIC DEVELOPMENT PROJECTS		120370	63,798,655	63,798,655	58,559,152			3,515,624
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032581				5,239,503 CR		
386-G-214	GOVERNMENT OF INDIA	G	011772	78,782,220	78,782,220	78,782,220		0	2,092,106
	ECOMONIC DEVELOPMENT		011772	10,366,082	10,366,082	9,514,761			265,944
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102082				851,321 CR		
	TOTAL INDIAN RUPEES			12,475,725,499	12,475,725,499	2,475,725,499	0	0	1,883,250,127
	TOTAL U.S. DOLLARS EQUIVALENT			1,926,214,071	1,926,214,071	1,508,444,240	0	0	266,942,149
	EXCHANGE RATE ADJUSTMENTS						417,769,831 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-024	HINDUSTAN ALUM. CORP. LTD.	P	010760	10,000,000	10,000,000	10,000,000		0	5,610,740
C-86-4	CONSTR. OF ALUMINUM PLANT		092260	1,790,584	1,790,584	1,359,340			955,732
	6.000% 54 MOS/ 6.000% 9 YR 6 MO		063066				431,244 CR		
386-E-025	MYSORE CEMENTS LIMITED	P	021160	5,500,000	5,500,000	6,105,925		605,925	2,070,075
C-86-5	CONSTR. OF CEMENT PLANT		092260	965,801	965,801	866,247		21,335	293,122
	6.000% 27 MOS/ 6.000% 7 YR 6 MO		071563						
	ADD CAPITALIZED INTEREST			605,925	605,925				605,925
				127,516	127,516				127,516
	NET TOTAL			6,105,925	6,105,925	6,105,925	0	0	2,676,000
	NET TOTAL-US DOLLARS EQUIVALENT			1,093,317	1,093,317	866,247	0	0	420,638
							227,071 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-026	OTIS ELEV CO INDIA PRIVATE LTD P	052959	1,000,000	1,000,000	1,000,000		0	174,572
C-86-1	WORKING CAPITAL	110160	179,058	179,058	162,204			28,832
	6.000% 4 MOS/ 6.000% 5 YR 8 MO	030161						
	NET TOTAL		1,000,000	1,000,000	1,000,000	0	0	174,572
	NET TOTAL-US DOLLARS EQUIVALENT		179,058	179,058	162,204	0	0	28,832
						16,855 CR		
386-E-028	EX-CEL-O INDIA PRIVATE, LTD. P	071960	2,000,000	2,000,000	2,000,000		0	685,192
C-86-7	MACH. TOOLS & PARTS FACILITIES	111760	358,117	358,117	309,095			111,905
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	111562				49,022 CR		
386-E-036	GOODYEAR INDIA LTD. P	011260	22,500,000	22,500,000	22,500,000		0	7,659,863
C-86-2	RUBBER PRODS. FACILITIES	123060	4,028,814	4,028,814	3,381,615			1,229,833
	6.000% 20 MOS/ 6.000% 9 YR 4 MO	021563				647,199 CR		
386-E-038	PREMIER TYRES LIMITED P	040761	3,000,000	3,000,000	3,000,000		0	506,696
C-86-8	RUBBER PRODS. FACILITIES	040761	537,175	537,175	486,611			83,686
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	091562				50,564 CR		
386-E-040	GABRIEL INDIA LIMITED P	041461	500,000	500,000	500,000		0	154,628
C-86-11	ABSORBERS FACILITIES	050261	89,529	89,529	78,039			25,404
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	093062				11,490 CR		
386-E-041	CYANIMID INDIA, LIMITED P	110360	2,500,000	2,500,000	2,500,000		0	773,600
C-86-10	ANTIBIOTICS FACILITIES	072161	447,646	447,646	386,369			126,061
	6.500% 12 MOS/ 6.500% 7 YR 0 MO	101562				61,277 CR		
386-E-043	SYNTHETICS & CHEMICALS LTD. P	020960	39,200,000	39,200,000	39,200,000		0	14,480,851
C-86-3	SYNTHETIC RUBBER MFG. PLANT	072061	7,019,090	7,019,090	5,837,654			2,313,055
	6.000% 22 MOS/ 6.000% 8 YR 6 MO	063063				1,181,436 CR		
386-E-049	SESHASAYEE PAPER & BOARD CO., P	102060	20,000,000	20,000,000	20,000,000		0	9,160,975
C86-9	WORKING CAPITAL	100361	3,581,168	3,581,168	2,848,450			1,428,687
	6.000% 29 MOS/ 6.000% 9 YR 6 MO	040164				732,718 CR		
386-E-051	WYETH LABORATORIES LTD. P	071861	1,700,000	1,700,000	1,700,000		0	480,126
C-86-15	PHARMACEUTICAL FACILITIES	120461	304,399	304,399	256,223			76,861
	6.500% 7 MOS/ 6.500% 7 YR 6 MO	101563				48,176 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-064	THE EAST INDIA HOTELS LTD.	P 071361	7,619,000	7,619,000	7,619,000		0	4,821,586
C-86-14	HOTEL CONSTRUCTION	021962	1,364,246	1,364,246	956,683			679,443
	6.500% 24 MOS/ 6.500% 17 YR 6 MO	020166				407,563 CR		
386-E-065	MADRAS RUBBER FACTORY, LTD.	P 111661	2,500,000	2,500,000	2,500,000		0	715,670
C-86-16	RUBBER TIRE FACTORY	052362	447,646	447,646	378,559			116,453
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	040164				69,087 CR		
386-E-071	SYNTHETICS AND CHEMICALS LTD.	P 030262	25,800,000	25,800,000	25,800,000		0	13,033,739
C-86-17	SYNTHETIC RUBBER MFG. PLANT	082062	4,619,707	4,619,707	3,413,450			2,004,256
	6.500% 70 MOS/ 6.500% 3 YR 6 MO	063068				1,206,257 CR		
386-E-072	VICTOR GASKET INDIA PRIV. LTD	P 072762	750,000	750,000	750,000		0	265,289
	AUTO GASKETS MFG. FACILITIES	120662	134,294	134,294	107,872			41,465
	6.500% 24 MOS/ 6.500% 7 YR 0 MO	080665				26,422 CR		
386-E-074	WYMAN GORDON INDIA LTD.	P 020563	2,500,000	2,500,000	2,500,000		0	1,125,328
	EXPANSION OF STEEL FORGE PLANT	020563	447,646	447,646	353,329			173,267
	6.500% 28 MOS/ 6.500% 9 YR 6 MO	060165				94,317 CR		
386-E-075	PRECISION ROLLER BEARING LTD.	P 062562	3,000,000	3,000,000	3,000,000		0	1,302,950
	ROLLER BEARING PLANT	051763	537,175	537,175	393,546			219,136
	6.500% 48 MOS/ 6.500% 5 YR 6 MO	052768				143,629 CR		
386-E-078	HARIG-MALIK MANUFACTURING CO.,	P 120662	285,000	285,000	285,000		0	96,779
	MFG. TOOLS, DIES, FIXT. & GAGE	120662	51,032	51,032	42,094			15,247
	6.500% 9 MOS/ 6.500% 9 YR 0 MO	100163				8,938 CR		
386-E-079	MYSORE CEMENTS LTD	P 110262	8,250,000	8,250,000	9,454,045		1,204,045	3,313,011
	EXPAND CAPACITY OF PLANT	081164	1,487,832	1,487,832	1,242,304		42,396	449,133
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	092667						
	ADD CAPITALIZED INTEREST		1,204,045	1,204,045				1,204,045
			205,021	205,021				205,021
	NET TOTAL		9,454,045	9,454,045	9,454,045	0	0	4,517,056
	NET TOTAL-US DOLLARS EQUIVALENT		1,692,853	1,692,853	1,242,304	0	0	654,155
						450,549 CR		
386-E-080	MCNALLY-BIRD ENGINEERING CO.	P 112662	5,000,000	5,000,000	5,000,000		0	2,754,469
	PLANT FOR MFG. COAL WASHERIES	120462	895,292	895,292	657,762			415,602
	6.500% 60 MOS/ 6.500% 7 YR 0 MO	051868				237,531 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-083	UNION CARBIDE INDIA LIMITED P EXPANSION OF CHEMICAL PLANTS 7.000% 39 MOS/ 7.000% 9 YR 6 MO	112662 081663 063067	21,600,000 3,867,662	21,600,000 3,867,662	21,600,000 2,852,378	 1,015,283 CR	0	10,737,437 1,568,787
386-E-085	ARBOR ACRES FARM INDIA, LTD. P POULTRY BREEDING FARMS 7.000% 18 MOS/ 7.000% 5 YR 0 MO	102362 080863 032365	1,250,000 223,823	1,250,000 223,823	1,250,000 158,535	 65,288 CR	0	1,185,897 163,200
386-E-088	MANDYA NATIONAL PAPER MILLS LT P EXPANSION PAPER MILL PLANT 7.000% 36 MOS/ 7.000% 9 YR 0 MO LESS WRITTEN OFF	012963 080263 080966	11,700,000 2,094,983	11,700,000 2,094,983	2,250,000 282,309	 9,450,000 1,234,463	9,450,000 332,746	312,272 51,575
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		11,700,000 2,094,983	11,700,000 2,094,983	2,250,000 282,309	9,450,000 1,234,463 578,212 CR	0 0	312,272 51,575
386-E-089	KIRLOSKAR CUMMINS LIMITED P CONSTR DIESEL ENGINE MFG PLANT 7.000% 42 MOS/ 7.000% 7 YR 6 MO	051563 081663 032567	12,500,000 2,238,230	12,500,000 2,238,230	12,500,000 1,704,418	 533,812 CR	0	6,054,048 912,169
386-E-090	NAPCO BEVEL GEAR OF INDIA, LTD P MFG PRECISION GEARS ETC 7.000% 33 MOS/ 7.000% 2 YR 6 MO LESS WRITTEN OFF	051463 073163 112666	4,000,000 716,234	4,000,000 716,234	0	 4,000,000 526,316	4,000,000 140,845	0
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		4,000,000 716,234	4,000,000 716,234	0 0	4,000,000 526,316 189,918 CR	0 0	0 0
386-E-092	ELPRO INTERNATIONAL LTD. P CONSTR PLANT TO MFG ELEC EQUIP 7.000% 12 MOS/ 7.000% 8 YR 6 MO	062763 020764 030465	4,000,000 716,234	4,000,000 716,234	4,000,000 575,488	 140,746 CR	0	1,472,151 226,029
386-E-093	HINDUSTAN ALUMINUM CORP. LTD. P ALUMINUM FABRICATION PLANT 7.000% 42 MOS/ 7.000% 9 YR 6 MO	062163 011564 112167	10,000,000 1,790,584	10,000,000 1,790,584	10,000,000 1,299,263	 491,321 CR	0	5,499,556 802,447

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-094	GABRIEL INDIA LTD. P	062763	1,400,000	1,400,000	1,400,000		0	465,718
	CAPACITY EXPANSION	112763	250,682	250,682	198,213			70,179
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	010466				52,469 CR		
386-E-096	FRICK INDIA LTD. P	062163	2,500,000	2,500,000	2,500,000		0	1,023,708
	MFG. ELECTRICAL EQUIPMENT	020464	447,646	447,646	340,026			152,635
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	071067				107,620 CR		
386-E-097	MADRAS RUBBER FACTORY, LTD. P	111563	5,000,000	5,000,000	5,000,000		0	1,576,293
	CONSTR & EXPANSION OF FACTORY	062964	895,292	895,292	721,079			242,842
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	082865				174,213 CR		
386-E-098	COROMANDEL FERTILIZERS LTD P	092563	83,796,600	83,796,600	83,796,600		0	76,381,198
	INCREASE FERTILIZER PRODUCTION	041664	15,004,486	15,004,486	9,494,501			10,021,317
	7.000% 67 MOS/ 7.000% 13 YR 6 MO	063071				5,509,985 CR		
386-E-099	BHARAT STEEL TUBES LTD P	092563	2,500,000	2,500,000	2,500,000		0	819,863
	ESTAB. PLANT MFG TUBES & PIPES	092464	447,646	447,646	328,947			123,896
	7.000% 20 MOS/ 7.000% 4 YR 0 MO	122066				118,699 CR		
386-E-100	EVEREST REFRIGERANTS LTD P	102563	6,000,000	6,000,000	8,632,813		2,632,813	3,449,999
	CONSTR PLANT TO MFG REFR GASES	082464	1,074,350	1,074,350	915,694		92,705	449,120
	7.000% 24 MOS/ 7.000% 7 YR 6 MO	021967						
	ADD CAPITALIZED INTEREST		2,632,813	2,632,813				2,632,813
			327,464	327,464				327,464
	NET TOTAL		8,632,813	8,632,813	8,632,813	0	0	6,082,811
	NET TOTAL-US DOLLARS EQUIVALENT		1,401,815	1,401,815	915,694	0	0	776,584
						486,121 CR		
386-E-102	I. A. & I. C. PRIVATE LTD. P	012564	500,000	500,000	500,000		0	103,735
	SULPHUR GRINDING PLANT	052964	89,529	89,529	76,508			16,805
	6.500% 36 MOS/ 6.500% 4 YR 0 MO	062665				13,021 CR		
386-E-105	BOROSIL GLASS WORKS LIMITED P	012864	7,143,000	7,143,000	8,671,400		1,528,400	3,190,806
	EXPANSION OF PROD. FACILITIES	052764	1,282,715	1,282,715	1,114,331		53,817	427,804
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	101265						
	ADD CAPITALIZED INTEREST		1,528,400	1,528,400				1,528,400
			219,949	219,949				219,949
	NET TOTAL		8,671,400	8,671,400	8,671,400	0	0	4,719,206
	NET TOTAL-US DOLLARS EQUIVALENT		1,502,665	1,502,665	1,114,331	0	0	647,753
						388,334 CR		

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-106	CHEMICALS AND PLASTICS LTD CONSTRUCT CHEMICAL PLANT 7.000% 36 MOS/ 7.000% 10 YR 0 MO	P	030264 022565 020168	3,260,600 583,838	3,260,600 583,838	3,260,600 393,774	 190,064 CR	0	2,125,141 281,101
386-E-107	GRAPHITE INDIA LTD ESTAB GRAPHITE PRODUCTS PLANT 7.000% 24 MOS/ 7.000% 10 YR 0 MO	P	032664 082464 071368	6,900,000 1,235,503	6,900,000 1,235,503	6,900,000 869,694	 365,809 CR	0	3,197,740 439,316
386-E-108	SYNBIOTICS LTD CONSTRUCT PHARMACEUTICAL PLANT 7.000% 36 MOS/ 7.000% 6 YR 0 MO	P	032664 070264 101967	13,440,000 2,406,545	13,440,000 2,406,545	13,440,000 1,828,893	 577,652 CR	0	5,617,291 833,088
386-E-112	INDABRATOR LTD PLANT CONSTRUCTION 7.000% 24 MOS/ 7.000% 7 YR 0 MO	P	052164 101264 042667	1,428,000 255,695	1,428,000 255,695	1,428,000 195,473	 60,223 CR	0	538,089 80,063
386-E-113	OTIS ELEVATOR CO INDIA LTD WORK CAPITAL TO INC PRODUCTION 7.000% 12 MOS/ 7.000% 6 YR 0 MO	P	052164 040665 071666	1,000,000 179,058	1,000,000 179,058	1,000,000 140,329	 38,730 CR	0	273,855 41,063
386-E-114	AMER UNIVERSAL ELEC LTD PLANT CONSTRUCTION 7.000% 24 MOS/ 7.000% 10 YR 0 MO	P	060564 081064 091466	2,100,000 376,023	2,100,000 376,023	2,100,000 286,069	 89,953 CR	0	950,393 139,833
386-E-116	SHAMA FORGE CO LTD STEEL FORGING MFG PLANT 7.000% 24 MOS/ 7.000% 10 YR 0 MO	P	061264 102864 092768	4,750,000 850,527	4,750,000 850,527	3,200,000 380,952	 414,998 CR	1,550,000 54,577	1,933,277 254,850
386-E-117	SYLVANIA LAXMAN LTD PLANT CONSTRUCTION 7.000% 42 MOS/ 7.000% 20 YR 0 MO	P	061864 081164 022469	5,000,000 895,292	5,000,000 895,292	5,000,000 631,957	 263,335 CR	0	3,395,446 461,990
386-E-122	RAYMON ENG WORKS LTD PLANT EXPANSION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	P	081464 050565 072268	15,800,000 2,829,123	15,800,000 2,829,123	15,800,000 1,131,510	 1,697,612 CR	0	683,452 86,864

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-123	RENUSAGAR POWER CO LTD P	081464	30,000,000	30,000,000	32,001,905		2,001,905	23,002,907
	ESTAB THERMAL POWER PLANT	060465	5,463,860	5,463,860	3,824,751		70,490	3,100,325
	7.000% 66 MOS/ 7.000% 7 YR 6 MO	120171						
	ADD CAPITALIZED INTEREST		2,001,905	2,001,905				2,001,905
			266,350	266,350				266,350
	NET TOTAL		32,001,905	32,001,905	32,001,905	0	0	25,004,812
	NET TOTAL-US DOLLARS EQUIVALENT		5,730,210	5,730,210	3,824,751	0	0	3,366,675
						1,905,460 CR		
386-E-123A	RENUSAGAR POWER CO LTD P	010566	15,000,000	15,000,000	16,144,330		1,144,330	12,103,926
	POWER PLANT CONSTRUCTION	022166	2,730,421	2,730,421	1,928,829		40,293	1,377,285
	8.000% 66 MOS/ 8.000% 16 YR 0 MO	120171						
	ADD CAPITALIZED INTEREST		1,144,330	1,144,330				1,144,330
			150,570	150,570				150,570
	NET TOTAL		16,144,330	16,144,330	16,144,330	0	0	13,248,256
	NET TOTAL-US DOLLARS EQUIVALENT		2,880,991	2,880,991	1,928,829	0	0	1,527,855
						952,162 CR		
386-E-124	NAPCO BEVEL GEAR OF INDIA LTD P	070164	4,000,000	4,000,000	0		4,000,000	0
	MFG PRECISION GEARS ETC	082764	716,234	716,234			140,845	
	7.000% 12 MOS/ 7.000% 1 YR12 MO	101965						
	LESS WRITTEN OFF					4,000,000		
						526,316		
	NET TOTAL		4,000,000	4,000,000	0	4,000,000	0	0
	NET TOTAL-US DOLLARS EQUIVALENT		716,234	716,234	0	526,316	0	0
						189,918 CR		
386-E-127	RALLI MACHINE CO P	091464	1,690,000	1,690,000	2,103,888		413,888	1,320,756
	CONSTR MACHINE TOOL PLANT	012865	302,609	302,609	244,231		14,574	169,659
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	040167						
	ADD CAPITALIZED INTEREST		413,888	413,888				413,888
			49,272	49,272				49,272
	NET TOTAL		2,103,888	2,103,888	2,103,888	0	0	1,734,644
	NET TOTAL-US DOLLARS EQUIVALENT		351,881	351,881	244,231	0	0	218,931
						107,650 CR		
386-E-129	INDOFIL CHEMICALS LTD P	102664	2,975,000	2,975,000	2,975,000		0	1,310,319
	PLANT CONSTRUCTION	123064	532,699	532,699	393,354			191,249
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	052568				139,345 CR		

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	INDIA							
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-130	HERDILLIA CHEMICALS LTD P	100264	26,484,000	26,484,000	26,484,000		0	17,238,722
	CONSTR CHEMICAL PLANT	051166	4,742,183	4,742,183	3,243,051			2,269,828
	7.000% 70 MOS/ 7.000% 7 YR 2 MO	101572				1,499,132 CR		
386-E-133	UNITED CARBON INDIA LTD P	121764	14,101,000	14,101,000	14,101,000		0	4,049,415
	CARBON BLACK PLANT CONSTR	040965	2,524,903	2,524,903	1,963,377			606,673
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	043067				561,525 CR		
386-E-135	MCNALL-BIRD ENGINEERING CO. LT P	020265	5,000,000	5,000,000	5,000,000		0	1,578,260
	PLANT EXPANSION	081865	895,292	895,292	661,346			222,327
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	091669				233,946 CR		
386-E-139	TRACTOR ENGINEERS LTD. P	030865	6,000,000	6,000,000	6,000,000		0	3,061,262
	TRACTOR MFG. PLANT	113065	1,074,350	1,074,350	753,961			425,665
	7.000% 32 MOS/ 7.000% 9 YR 7 MO	100168				320,390 CR		
386-E-140	SEMICONDUCTORS LTD. P	041965	1,350,000	1,350,000	1,350,000		0	483,047
	EXPAND PRODUCTION	112465	241,729	241,729	176,715			68,183
	7.000% 24 MOS/ 7.000% 6 YR 0 MO	101368				65,013 CR		
386-E-142	GOODYEAR INDIA LTD. P	061165	15,000,000	15,000,000	15,000,000		0	8,405,609
	PLANT EXPANSION	011966	1,973,684	1,973,684	1,842,058			1,073,214
	8.000% 36 MOS/ 8.000% 8 YR 0 MO	012072				131,626 CR		
386-E-146	YORK INDIA LIMITED P	072665	1,500,000	1,500,000	1,500,000		0	763,529
	MFG COMP FOR REFRIG	120266	268,588	268,588	184,222			102,105
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	030470				84,366 CR		
386-E-147	RICHARDSON HINDUSTAN LTD. P	071965	6,250,000	6,250,000	6,250,000		0	3,239,304
	MFG PHARMACEUTICAL PRODUCTS	072865	1,119,115	1,119,115	806,726			462,653
	8.000% 30 MOS/ 8.000% 8 YR 0 MO	090168				312,389 CR		
386-E-149	PRECISION BEARINGS LTD. P	081865	1,500,000	1,500,000	1,500,000		0	925,722
	WORKING CAPITAL	120865	268,588	268,588	187,881			127,808
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	010169				80,707 CR		
386-E-153	FERRO COATING AND COLOURS LTD P	022566	2,500,000	2,500,000	2,500,000		0	2,076,529
	PLANT CONSTRUCTION	111766	328,947	328,947	300,020			261,132
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	051071				28,927 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-154	LAL-ROE MEASURING TOOLS PRIV. P	020466	1,300,000	1,300,000	1,300,000		0	883,631
	PLANT CONSTRUCTION	091566	232,776	232,776	162,506			114,673
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	100667				70,270 CR		
386-E-156	CORN PRODUCTS CO. INDIA PVT LT P	033066	2,388,000	2,388,000	2,388,000		0	847,709
	PLANT RELOCATION	072266	427,591	427,591	322,718			120,596
	8.000% 12 MOS/ 8.000% 7 YR 0 MO	092767				104,873 CR		
386-E-159	HINDUSTAN ALUMINUM CORP LTD. P	062966	30,000,000	30,000,000	30,000,000		0	18,247,404
	PLANT EXPANSION	071566	5,371,752	5,371,752	3,755,715			2,475,452
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	092669				1,616,037 CR		
386-E-161	GRAPHITE INDIA LIMITED P	091666	3,100,000	3,100,000	3,100,000		0	1,565,876
	GRAPHITE PLANT CONSTRUCT.	111467	555,081	555,081	390,482			202,026
	8.000% 24 MOS/ 8.000% 10 YR 0 MO	030470				164,599 CR		
386-E-162	CUTLER-HAMMER INDIA LTD P	102666	3,000,000	3,000,000	3,000,000		0	1,313,215
	CONSTRUCT MFT FACILITIES	042167	537,175	537,175	383,271			174,291
	8.000% 24 MOS/ 8.000% 8 YR 6 MO	111369				153,904 CR		
386-E-165	SHAVO NORGREN INDIA PRT.LTD. P	121666	800,000	800,000	800,000		0	354,633
	PLANT CONSTRUCTION	060167	139,923	139,923	100,516			45,992
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	122169				39,407 CR		
386-E-166	VICKERS SPERRY INDIA LTD P	011867	1,818,000	1,818,000	1,818,000		0	483,336
	MFT HYDRAULIC MECHANCISM	051570	239,211	239,211	224,019			61,309
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	072171				15,192 CR		
386-E-169	MODIPON LIMITED P	032767	18,200,000	18,200,000	18,200,000		0	7,439,286
	NYLON PRODUCING PLANT	052367	3,258,863	3,258,863	2,330,031			1,008,147
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	053169				928,832 CR		
386-E-170	UNITED CARBON INDIA LTD. P	032967	6,000,000	6,000,000	6,000,000		0	1,322,775
	CONSTRUCT CARBON FACILITIES	051667	1,074,350	1,074,350	789,474			182,175
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	020969				284,877 CR		
386-E-171	WARNER HINDUSTAN LIMITED P	050167	8,750,000	8,750,000	8,750,000		0	3,780,992
	CONSTRUCT CHEMICAL MFT PLANT	041868	1,424,323	1,424,323	1,110,683			494,324
	8.000% 36 MOS/ 8.000% 5 YR 0 MO	062271				313,640 CR		

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD	P	050867	1,500,000	1,500,000	1,500,000		0	441,785
	PLANT MANFT CONTROL INSTRUMEN		071367	268,588	268,588	196,337			60,009
	8.000% 24 MOS/ 8.000% 5 YR 6 MO		112269				72,251 CR		
386-E-173	COROMANDEL FERTILISERS LTD	P	052567	39,130,500	39,130,500	39,130,500		0	28,195,905
	PLANT EXPANSION		072767	7,006,645	7,006,645	4,748,858			3,658,862
	8.000% 70 MOS/ 8.000% 7 YR 6 MO		063073				2,257,787 CR		
386-E-175	AGRICULTURAL ASSOCIATION LTD	P	061467	1,000,000	1,000,000	180,000		820,000	67,347
	CONSTRUCT HYBRID SEED PLANTS		122767	169,563	169,563	23,841		28,873	8,861
	8.000% 48 MOS/ 8.000% 6 YR 0 MO		050772						
	LESS WRITTEN OFF						820,000		
							107,738		
	NET TOTAL			1,000,000	1,000,000	180,000	820,000	0	67,347
	NET TOTAL-US DOLLARS EQUIVALENT			169,563	169,563	23,841	107,738	0	8,861
							37,984 CR		
386-E-179	PIBCO LIMITED	P	090667	4,000,000	4,000,000	4,000,000		0	392,986
	MANFACTURE THERMAL INSULATION		040368	526,316	526,316	478,124			51,709
	8.000% 30 MOS/ 8.000% 7 YR 6 MO		011671						
	NET TOTAL			4,000,000	4,000,000	4,000,000	0	0	392,986
	NET TOTAL-US DOLLARS EQUIVALENT			526,316	526,316	478,124	0	0	51,709
							48,192 CR		
386-E-180	MYSORE CEMENTS LIMITED	P	092867	20,500,000	20,500,000	20,500,000		0	9,954,359
	EXPAND CEMENT PLANT		122967	3,172,163	3,172,163	2,541,612			1,286,457
	8.000% 36 MOS/ 8.000% 7 YR 0 MO		020371				630,551 CR		
386-E-181	VAZIR GLASS WORKS LIMITED	P	010868	2,500,000	2,500,000	2,500,000		0	1,043,820
	MANFACT GLASS BOTTLES AND VIAL		110668	328,947	328,947	312,347			133,270
	8.000% 7 MOS/ 8.000% 9 YR 5 MO		123169				16,600 CR		
386-E-183	LUBE INDIA LIMITED	P	032968	64,345,000	64,345,000	64,345,000		0	24,507,851
	CONSTRUCT OIL REFINERY PLANT		111368	8,466,447	8,466,447	8,052,961			3,173,771
	8.000% 29 MOS/ 8.000% 6 YR 1 MO		063071				413,486 CR		
386-E-186	MYSORE LAMP WORK LTD	P	062168	3,000,000	3,000,000	3,000,000		0	1,347,506
	EXPAND LAMP PLANT		091768	394,737	394,737	372,044			171,625
	8.000% 30 MOS/ 8.000% 7 YR 6 MO		063071				22,693 CR		

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-189	SEARLE INDIA LIMITED	P	070368	8,000,000	8,000,000	8,000,000		O	4,341,303
	PRODUCE PHARMACUETICAL CHEM		012169	1,052,632	1,052,632	992,943			551,088
	8.000% 24 MOS/ 8.000% 9 YR 6 MO		050971				59,688 CR		
386-E-190	FIRST NATIONAL CITY BANK	P	070368	59,988,786	59,988,786	59,988,786		O	12,189,948
	DEVELOPMENT LOAN		090869	7,936,150	7,936,150	7,412,227			1,548,546
	4.000% 0 MOS/ 4.000% 15 YR 0 MO		063070				523,922 CR		
386-E-191	BANK OF AMERICA	P	070368	59,801,240	59,801,240	59,801,240		O	10,179,455
	DEVELOPMENT LOAN		071569	7,857,839	7,857,839	7,218,470			1,263,227
	4.000% 0 MOS/ 4.000% 15 YR 0 MO		063070				639,369 CR		
386-E-192	AMERICAN EXPRESS INTERNAT BK	P	070368	60,000,000	60,000,000	60,000,000		O	21,304,115
	DEVELOPMENT LOAN		060469	7,967,384	7,967,384	7,002,486			2,620,441
	4.000% 0 MOS/ 4.000% 15 YR 0 MO		063070				964,898 CR		
386-E-193	HARIG INDIA PRIVATE LIMITED	P	083068	1,200,000	1,200,000	1,200,000		O	584,860
	MODERNIZATION AND EXPANSION		121168	157,895	157,895	149,368			74,376
	8.000% 36 MOS/ 8.000% 8 YR 6 MO		052072				8,526 CR		
386-E-194	MADRAS RUBBER FACTORY LTD	P	092668	7,500,000	7,500,000	7,500,000		O	3,753,579
	EXPAND RUBBER PLANT CAPACITY		012169	986,842	986,842	919,075			482,107
	8.000% 36 MOS/ 8.000% 6 YR 6 MO		031872				67,767 CR		
386-E-195	WYMAN-GORDON INDIA LIMITED	P	110868	3,000,000	3,000,000	1,950,000		1,050,000	1,373,737
	EXPAND FORGING PLANT		010869	394,737	394,737	248,046		36,972	174,691
	8.000% 24 MOS/ 8.000% 9 YR 6 MO		050971				109,719 CR		
386-E-198	ZUARI AGRO CHEMICALS LIMITED	P	032869	141,300,000	141,300,000	141,300,000		O	71,538,599
	CHEMICAL PLANT EXPANSION		032869	18,592,282	18,592,282	16,671,170			8,760,796
	8.000% 57 MOS/ 8.000% 10 YR 0 MO		123173				1,921,112 CR		
386-E-199	ZUARI AGRO CHEMICALS LIMITED	P	032869	75,300,000	75,300,000	75,300,000		O	64,908,797
	CHEMICAL PLANT EXPANSION		032869	10,014,502	10,014,502	7,965,174			7,665,445
	8.000% 0 MOS/ 8.000% 17 YR 4 MO		123174				2,049,328 CR		
386-E-202	KUMARDHUBI FIRECLAY & SILICA	P	082069	6,000,000	6,000,000	6,000,000		O	2,786,555
	REFRACTORY PLANT EXPANSION		121969	789,474	789,474	744,502			350,716
	8.000% 36 MOS/ 8.000% 9 YR 6 MO		042073				44,972 CR		

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-203	OTIS ELEVATOR-INDIA-LIMITED	P	071169	5,000,000	5,000,000	5,000,000		0	2,048,543
	PLANT IMPROVEMENT		051570	657,895	657,895	618,781			256,857
	8.000% 12 MOS/ 8.000% 9 YR 0 MO		122471				39,114 CR		
386-E-204	ESCORTS TRACTORS LIMITED	P	073169	9,000,000	9,000,000	9,000,000		0	4,203,156
	TRACTOR PRODUCTION		050472	1,171,994	1,171,994	1,069,768			507,091
	8.000% 36 MOS/ 8.000% 10 YR 0 MO		092073				102,225 CR		
386-E-206	WHEELABRATOR ALLOY CASTING LTD	P	041770	6,562,500	6,562,500	7,654,876		1,092,376	3,261,342
	PIG IRON PLANT REACTIVAION		122870	866,472	866,472	477,928		38,464	280,275
	8.000% 24 MOS/ 8.000% 8 YR 0 MO		051473						
	ADD CAPITALIZED INTEREST			1,092,376	1,092,376				1,092,376
				135,868	135,868				135,868
	NET TOTAL			7,654,876	7,654,876	7,654,876	0	0	4,353,718
	NET TOTAL-US DOLLARS EQUIVALENT			1,002,340	1,002,340	477,928	0	0	416,143
							524,412 CR		
386-E-208	FRICK INDIA LIMITED	P	052870	2,000,000	2,000,000	2,000,000		0	793,607
	REFRIGERATION EQUIP. MFG.		100570	263,158	263,158	244,572			99,733
	8.000% 12 MOS/ 8.000% 9 YR 6 MO		120771				18,586 CR		
386-E-209	EAST INDIA HOTELS LTD.	P	100170	43,500,000	43,500,000	43,500,000		0	20,318,557
	CONSTRUCTION 400 ROOM HOTEL		110370	5,688,693	5,688,693	5,279,981			2,480,058
	8.000% 0 MOS/ 8.000% 18 YR 0 MO		040674				408,712 CR		
386-E-213	SHREE SYNTHETICS LIMITED	P	081771	10,000,000	10,000,000	10,000,000		0	6,804,921
	PRODUCTION OF YARN		021472	1,240,695	1,240,695	1,032,656			782,929
	8.000% 48 MOS/ 8.000% 9 YR 6 MO		050978				208,038 CR		
386-E-215	MADRAS RUBBER FACTORY LTD	P	032072	10,000,000	10,000,000	10,000,000		0	3,856,367
	RUBBER PLANT EXPANSION		072672	1,301,704	1,301,704	1,220,581			471,716
	8.500% 12 MOS/ 8.500% 7 YR 0 MO		101173				81,123 CR		
	TOTAL INDIAN RUPEES			1,254,629,908	1,254,629,908	1,233,759,908	18,270,000	2,600,000	626,794,345
	TOTAL U.S. DOLLARS EQUIVALENT			195,237,961	195,237,961	151,511,577	2,394,833	91,549	82,367,908
	EXCHANGE RATE ADJUSTMENTS						41,240,002 CR		
	COUNTRY TOTAL INDIA								

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	INDIA								
	DOLLARS AND DOLLARS EQUIVALENTS			6,645,625,175	6,637,719,774	4,176,772,616	2,394,833	1,999,542,492	1,884,891,868
	EXCHANGE RATE ADJUSTMENTS						459,009,833 CR		
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-B-001	GOVERNMENT OF INDONESIA	G	102748	17,200,000	17,200,000	15,522,348		1,677,652	5,055,802
ECAX 87-1&	COMMODITY ASSISTANCE		102848						
	2.500% 92 MOS/ 2.500% 39 YR 6 MO		063056						
	ADD CAPITALIZED INTEREST			2,204,088	2,204,088				2,204,088
	NET TOTAL			19,404,088	19,404,088	15,522,348	0	3,881,741	7,259,890
497-H-015	GOVERNMENT OF INDONESIA	G	101867	7,001,325	7,001,325	3,443,275		3,558,051	2,558,138
	DEVELOPMENT LOAN AGREEMENT		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		010978						
497-H-016	GOVERNMENT OF INDONESIA	G	020168	11,634,919	11,634,919	5,531,355		6,103,564	5,176,210
	DEVELOPMENT LOAN AGREEMENT		021368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		051378						
497-H-017	GOVERNMENT OF INDONESIA	G	041569	41,202,075	41,202,075	13,776,089		27,425,986	21,001,680
	DEVELOPMENT LOAN AGREEMENT		050269						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082579						
497-H-018	GOVERNMENT OF INDONESIA	G	061969	5,791,513	5,791,513	1,680,874		4,110,639	2,769,364
	PN. SEMEN GRESIK; CEMENT PLANT		072569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100280						
497-H-019	GOVERNMENT OF INDONESIA	G	041770	26,751,148	26,751,148	7,005,877		19,745,271	11,020,106
	CENTRAL JAVA POWER REHABIL		052270						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121781						
497-H-020	GOVERNMENT OF INDONESIA	G	052670	23,967,378	23,967,378	6,276,834		17,690,545	10,699,775
	PUSRI FERTILIZER PLANT EXPAN		070270						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030982						
497-H-021	GOVERNMENT OF INDONESIA	G	052570	581,396	581,396	153,547		427,849	299,550
	JAGORAWI HIGHWAY DESIGN		082070						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120181						

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-H-022	GOVERNMENT OF INDONESIA MEDAN POWER REHABILITATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	062670 091970 010782	13,653,727	13,653,727	3,575,784		10,077,943	5,564,446
497-H-023	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	070270 070670 100680	29,605,728	29,605,728	8,592,484		21,013,243	14,253,261
497-H-024	GOVERNMENT OF INDONESIA SEMARANG STEAM POWER STATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	061571 110371 061983	19,584,657	19,584,657	4,328,145		15,256,512	7,508,577
497-H-025	GOVERNMENT OF INDONESIA KETENGER T&D REHABILITATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	061571 110371 021583	20,992,070	20,992,070	4,920,171		16,071,898	8,263,408
497-H-026	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	071371 082671 112481	74,297,013	74,297,013	19,459,898		54,837,115	33,602,478
497-H-027	GOVERNMENT OF INDONESIA PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	071571 110371 122882	4,164,821	4,164,821	976,161		3,188,660	1,626,989
497-H-028	GOVERNMENT OF INDONESIA WEST JAVA T&D PHASE I 2.000%120 MOS/ 3.000% 30 YR O MO	G	062672 040973 092684	17,141,143	17,141,143	3,336,107		13,805,036	5,691,412
497-H-029	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	122172 043073 062583	74,469,428	74,469,428	16,452,706		58,016,721	32,090,428
497-H-030 497H030	GOVERNMENT OF INDONESIA WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	022873 012474 122684	5,829,259	5,829,259	1,059,545		4,769,714	2,298,833
497-H-031	GOVERNMENT OF INDONESIA JAGORAWI HIGHWAY CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR O MO	G	022873 012474 112284	25,973,189	25,973,189	4,720,970		21,252,219	9,507,087

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-K-013	GOVERNMENT OF INDONESIA	G	011463	14,816,478	14,816,478	10,762,837		4,053,641	8,855,753
	COMMODITY ASSISTANCE		030763						
	3.500% 84 MOS/ 3.500% 29 YR 6 MO		061170						
	ADD CAPITALIZED INTEREST			1,948,705	1,948,705				1,948,705
	NET TOTAL			16,765,183	16,765,183	10,762,837	0	6,002,346	10,804,458
497-K-014	GOVERNMENT OF INDONESIA	G	061367	12,615,959	12,615,959	12,274,987		340,972	5,948,157
	COMMODITY ASSISTANCE		041467						
	3.000% 86 MOS/ 3.000% 18 YR O MO		010175						
497-N-014	GOVERNMENT OF INDONESIA	G	032567	16,042,953	16,042,953	15,609,360		433,593	7,558,773
	OMMODITY ASSISTANCE		041467						
	3.000% 90 MOS/ 3.000% 18 YR O MO		010175						
497-N-016	GOVERNMENT OF INDONESIA	G	020168	12,256,412	12,256,412	5,424,969		6,831,443	5,406,245
	COMMODITY ASSISTANCE		021368						
	2.000%120 MOS/ 2.500% 30 YR O MO		052379						
497-Q-053A	GOVERNMENT OF INDONESIA	G	041378	3,300,000	3,300,000	430,903		2,869,097	888,603
497Q053	ORAL CONTRACEPTIVES		071378						
	2.000%120 MOS/ 3.000% 20 YR O MO		061989						
497-Q-053B	GOVERNMENT OF INDONESIA	G	041378	3,700,000	3,700,000	410,994		3,289,006	981,401
497Q053	ORAL CONTRACEPTIVES		071378						
	2.000%120 MOS/ 3.000% 20 YR O MO		021190						
497-Q-053C	GOVERNMENT OF INDONESIA	G	020879	13,000,000	13,000,000	678,906		12,321,094	3,201,309
	ORAL CONTRACEPTIVES		041979						
	2.000%120 MOS/ 3.000% 30 YR O MO		072290						
497-Q-053D	GOVERNMENT OF INDONESIA	G	031180	12,666,628	12,666,628	258,705		12,407,923	2,594,899
	ORAL CONTRACEPTIVES		042880						
	2.000%120 MOS/ 3.000% 30 YR O MO		102391						
497-Q-053E	GOVERNMENT OF INDONESIA	G	112080	11,549,008	11,549,008	117,061		11,431,947	2,187,039
	ORAL CONTRACEPTIVES		122280						
	2.000%120 MOS/ 3.000% 30 YR O MO		092192						

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ABLE IN DOLLARS								
NDONESIA IVES 3.000% 30 YR O MO	G	032482 043082 082293	10,032,171	10,032,171		0	10,032,171	1,705,133
NDONESIA 3.000% 30 YR O MO	G	062582 082482 032293	1,992,781	1,992,781		0	1,992,781	308,457
NDONESIA DEV SERVICE II 3.000% 30 YR O MO	G	060883 061783 101994	2,944,145	2,944,145		0	2,944,145	315,813
NDONESIA DEV SERVICE II 3.000% 30 YR O MO	G	072283 072983 041995	3,896,171	3,896,171		0	3,896,171	334,310
NDONESIA SERVICES III 3.000% 30 YR O MO	G	102483 110983 100594	6,300,771	6,300,771		0	6,300,771	635,590
SIA DEV. SERV. II 3.000% 30 YR O MO	G	083187 091487 060798	1,233,443	1,156,136		0	1,156,136	67,350
NK (BANK NIAGA) CREDIT DIVERS. 0.000% 4 YR 6 MO	P	082985 083085 101088	2,000,000	2,000,000	1,950,000		50,000	590,826
RSEAS EXPRESS) SCALE ENTERPRS 0.000% 3 YR 6 MO	P	082985 083085 102887	1,100,000	1,100,000	1,100,000		0	116,699
NDONESIA 3.000% 30 YR O MO	G	061874 051075 021386	6,738,839	6,738,839	1,055,340		5,683,499	2,164,944
DONESIA MENT PROJECT 3.000% 30 YR O MO	G	062874 051075 080886	9,657,968	9,657,968	1,393,678		8,264,290	2,792,467

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-037	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION AND DEVEL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022875 063075 110886	22,520,256	22,520,256	2,976,868		19,543,388	6,407,676
497-T-038	GOVERNMENT OF INDONESIA LUWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062675 102375 072986	14,776,253	14,776,253	2,132,288		12,643,965	3,848,928
497-T-038A	GOVERNMENT OF INDONESIA LUWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	052482 061082 011893	1,590,873	1,590,873	0		1,590,873	283,449
497-T-039	GOVERNMENT OF INDONESIA CITANDUY BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	123175 102876 091387	10,791,389	10,791,389	1,297,627		9,493,762	2,900,531
497-T-040	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	123175 072876 061487	4,970,486	4,970,486	597,684		4,372,803	1,519,812
497-T-040A	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122077 041278 101589	968,945	968,945	67,745		901,199	252,524
497-T-041	GOVERNMENT OF INDONESIA AGRI EDUCATION AND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	030876 072876 052187	5,200,175	5,200,175	629,753		4,570,422	1,577,586
497-T-047	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOP I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091677 041278 101590	4,682,117	4,682,117	194,147		4,487,970	854,452
497-T-047A	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	070282 082482 091993	2,989,279	2,989,279	0		2,989,279	281,272
497-T-047B	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122982 012183 122194	1,241,417	1,241,417	0		1,241,417	162,550

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-048	GOVERNMENT OF INDONESIA	G	092177	6,272,417	6,272,417	465,604		5,806,813	1,081,056
	SUMATRA AGRICULTURAL RESEARCH		041278						
	2.000%120 MOS/ 3.000% 30 YR O MO		092189						
497-T-051	GOVERNMENT OF INDONESIA	G	092377	4,374,934	4,374,934	276,246		4,098,688	929,741
	AG DEVELOP PLANNING & ADMIN		041278						
	2.000%120 MOS/ 3.000% 30 YR O MO		010290						
497-T-052	GOVERNMENT OF INDONESIA	G	030877	29,022,456	29,022,456	3,223,800		25,798,656	6,154,568
	RURAL ELECTRIFICATION		050678						
	2.000%120 MOS/ 3.000% 20 YR O MO		120489						
497-T-054	GOVERNMENT OF INDONESIA	G	080878	14,283,790	14,283,790	1,312,257		12,971,533	2,872,731
	SEDERHANA IRRIGATION II		083178						
	2.000%120 MOS/ 3.000% 20 YR O MO		072290						
497-T-054A	GOVERNMENT OF INDONESIA	G	020879	6,969,134	6,969,134	0		6,969,134	1,097,239
	SEDERHANA IRRIGATION II		041979						
	2.000%120 MOS/ 3.000% 30 YR O MO		081293						
497-T-056	GOVERNMENT OF INDONESIA	G	012679	18,483,586	18,483,586	965,279		17,518,307	3,795,317
	RURAL WORKS II		041979						
	2.000%120 MOS/ 3.000% 30 YR O MO		080890						
497-T-056A	GOVERNMENT OF INDONESIA	G	042280	472,380	472,380	0		472,380	68,048
	RURAL WORKS II		070280						
	2.000%120 MOS/ 3.000% 30 YR O MO		020294						
497-T-058	GOVERNMENT OF INDONESIA	G	031579	7,436,059	7,436,059	151,875		7,284,184	1,215,279
	PROVINCIAL AREA DEVELOPMENT II		052379						
	2.000%120 MOS/ 3.000% 30 YR O MO		111691						
497-T-058A	GOVERNMENT OF INDONESIA	G	012880	8,146,409	8,146,409	0		8,146,409	855,793
	PROVINCIAL AREA DEVELOPMENT II		042880						
	2.000%120 MOS/ 3.000% 30 YR O MO		021893						
497-T-058B	GOVERNMENT OF INDONESIA	G	020783	9,889,808	9,889,808	0		9,889,808	988,661
	PROVINCIAL AREA DEVELOPMENT II		061783						
	2.000%120 MOS/ 3.000% 30 YR O MO		081494						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-059	GOVERNMENT OF INDONESIA	G	041879	3,726,930	3,726,930	235,329		3,491,600	758,860
	EASTERN ISLANDS AG EDUCATION		081579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011490						
497-T-060A	GOVERNMENT OF INDONESIA	G	080979	1,936,696	1,936,696	0		1,936,696	248,339
	GRADUATE AGRICULTURAL SCHOOL		081579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072295						
497-T-060B	GOVERNMENT OF INDONESIA	G	080979	3,141,865	3,141,865	130,279		3,011,586	525,563
	GRADUATE AGRICULTURAL SCHOOL		081579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120890						
497-T-063A	GOVERNMENT OF INDONESIA	G	081080	8,204,265	8,204,265	167,480		8,036,784	1,037,832
	CITANDUY II		093080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100891						
497-T-063B	GOVERNMENT OF INDONESIA	G	081080	2,202,201	2,202,201	0		2,202,201	226,357
	CITANDUY II		093080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071193						
497-T-063E	GOVERNMENT OF INDONESIA	G	033082	1,175,983	1,175,983	0		1,175,983	99,051
	CITANDUI RIVER BASIN DEVELOP		061082						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110796						
497-T-063F	GOVERNMENT OF INDONESIA	G	120882	194,518	194,518	0		194,518	18,648
	CITANDUY RIVER BASIN II		020283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090396						
497-T-064	GOVERNMENT OF INDONESIA	G	091880	5,000,000	5,000,000	112,811		4,887,189	528,483
	APPLIED AGRICULTURAL RESEARCH		093080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081791						
497-T-064A	GOVERNMENT OF INDONESIA	G	111280	6,544,887	6,544,887	0		6,544,887	403,359
	APPLIED AGRICULTURAL RESEARCH		122280						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042794						
497-T-064B	GOVERNMENT OF INDONESIA	G	121980	286,568	286,568	0		286,568	20,198
	APPLIED AGRICULTURAL RESEARCH		122280						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041598						

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-064C	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	052482 082482 121697	1,477,874	1,477,602	0		1,477,602	120,356
497-T-066	GOVERNMENT OF INDONESIA WESTERN UNIVERSITIES AGRIC ED 2.000%120 MOS/ 3.000% 30 YR O MO	G	041681 052081 091491	5,891,944	5,891,944	181,996		5,709,948	890,466
497-T-066A	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 111797	2,368,361	2,368,361	0		2,368,361	117,298
497-T-066B	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 012797	4,075,000	4,075,000	0		4,075,000	316,187
497-T-066C	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 121697	31,812	31,812	0		31,812	3,231
497-T-066D	GOV'T OF INDONESIA WESTERN UNIVERSITIES AGR. ED. 2.000%120 MOS/ 3.000% 30 YR O MO	G	090387 092987 110398	51,760	51,760	0		51,760	3,445
497-T-066E	GOV'T OF INDONESIA WESTERN UNIVERSITIES AGR. ED. 2.000%120 MOS/ 3.000% 30 YR O MO	G	092287 092287 013099	586,254	586,254	0		586,254	19,394
497-T-070	GOVERNMENT OF INDONESIA PRIVATE SECTOR PROJECT PREP 2.000%120 MOS/ 3.000% 30 YR O MO	G	080682 093082 081995	1,500,000	1,500,000	0		1,500,000	152,570
497-T-070A	GOVERNMENT OF INDONESIA PRIVATE SECTOR PROJECT PREPARE 2.000%120 MOS/ 3.000% 30 YR O MO	G	053184 062984 101694	843,708	843,708	0		843,708	89,190
497-T-075	GOVERNMENT OF INDONESIA SECONDARY FOOD CROPS 2.000%120 MOS/ 3.000% 30 YR O MO	G	041483 052383 040994	3,236,314	3,236,314	0		3,236,314	264,757

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-083	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	072784 073084 050695	3,936,113	3,891,532	0		3,891,532	249,097
497-T-083A	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	082984 092184 072296	70,000	70,000	0		70,000	17
497-T-083B	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	082984 092184 110495	5,382,648	5,378,801	0		5,378,801	285,952
497-T-083C	GOVT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	120584 122484 031697	1,832,921	1,832,921	0		1,832,921	58,144
497-T-085	GOVERNMENT OF INDONESIA FINANCIAL INSTITUTION DEVEOOP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052384 052484 090995	14,211,987	13,601,741	0		13,601,741	930,096
497-T-085B	GOV'T OF INDONESIA FINANCIAL INSTITUTIONAL DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082186 082886 050700	1,000,000	335,331	0		335,331	21,572
497-T-086	GOVERNMENT OF INDONESIA AGRICULTURE PLANNING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	042784 043084 011795	4,244,083	4,244,083	0		4,244,083	387,737
497-T-088	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	091884 092884 092496	1,200,000	1,200,000	0		1,200,000	97,472
497-T-092	GOV'T OF INDONESIA SMALL SCALE IRRIGATION MGT 2.000%120 MOS/ 3.000% 30 YR O MO	G	080785 082885 071796	3,364,174	3,237,347	0		3,237,347	66,908
497-T-092A	GOV'T OF INDONESIA SMALL SCALE ITTIGATION MGMT 2.000%120 MOS/ 3.000% 30 YR O MO	G	012986 053086 061697	4,293,000	781,349	0		781,349	43,103

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-092C	GOV'T OF INDONESIA SMALL SCALE IRRIGATION MGMT 2.000%120 MOS/ 3.000% 30 YR O MO	G	042386 053086 101100	3,349,800	1,252	0		1,252	560
497-T-093	GOV'T OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	052086 072886 111996	2,000,000	1,677,156	0		1,677,156	138,026
497-T-094A	GOV'T OF INDONESIA PRIVATE SECTOR DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082186 082886 120396	980,434	980,434	0		980,434	70,861
497-T-095B	GOV'T OF INDONESIA AQUATIC RESOURCES DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082886 082886 091597	200,000	164,575	0		164,575	13,363
497-T-096	GOV'T OF INDONESIA DISTRICT ROAD MAINT DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	072987 083187 111798	8,000,000	5,147,200	0		5,147,200	117,729
497-T-096A	GOV'T OF INDONESIA RURAL ROADS MAINTENANCE SYS. 2.000%120 MOS/ 3.000% 30 YR O MO	G	092587 092987 090600	1,781,300	477,330	0		477,330	2,545
497-U-034	GOVERNMENT OF INDONESIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	061874 020775 051585	24,358,654	24,358,654	4,118,824		20,239,830	8,375,593
497-U-043	GOVERNMENT OF INDONESIA RURAL SANITATION MANPOWER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	063076 102876 091888	4,783,521	4,783,521	463,493		4,320,028	1,195,967
497-U-044	GOVERNMENT OF INDONESIA SURAKARTA POTABLE WATER 2.000%120 MOS/ 3.000% 30 YR O MO	G	093076 012477 010889	6,693,634	6,693,634	572,142		6,121,492	1,815,126
497-U-045	GOVERNMENT OF INDONESIA FAMILY PLANNING LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	093076 012477 081188	7,070,128	7,070,128	685,051		6,385,077	2,086,595

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-U-057	GOVERNMENT OF INDONESIA EXPANDED IMMUNIZATION PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	011179 081579 052291	9,162,325	9,162,325	277,252		8,885,073	1,266,368
497-U-057A	GOV'T OF INDONESIA EXPANDED IMMUNIZATION PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	071387 080787 021399	602,843	602,843	0		602,843	24,219
497-U-057B	GOVERNMENT OF INDONESIA EXPANDED&PROGRAM IMMUNIZATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	073088 073088 022600	320,000	320,000	3,411		316,589	16,000
497-U-065	GOVERNMENT OF INDONESIA TIMOR MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092980 093080 011291	3,055,583	3,055,583	126,701		2,928,882	525,082
497-U-067	GOVERNMENT OF INDONESIA COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091181 093081 020495	25,960	25,960	0		25,960	3,789
497-U-067A	GOVERNMENT OF INDONESIA COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091181 093081 122192	3,944,535	3,944,535	0		3,944,535	448,806
497-U-080	GOVERNMENT OF INDONESIA HEALTH TRAINING RESEARCH DEV 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	080583 081283 082894	1,308,345	1,308,345	0		1,308,345	151,909
497-U-081	GOVERNMENT OF INDONESIA FAMILY PLANNING DEV SERVICE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	060883 061783 052194	2,500,000	2,454,752	0		2,454,752	228,512
497-U-089	GOV'T OF INDONESIA FACULTIES OF PUBLIC HEALTH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062685 072685 042396	236,726	236,726	0		236,726	11,872
497-U-089A	GOV'T OF INDONESIA FACULTIES OF PUBLIC HEALTH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062685 072685 012896	4,298,077	4,163,911	0		4,163,911	272,030

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-V-042	GOVERNMENT OF INDONESIA	G	063076	4,971,976	4,971,976	539,376		4,432,600	1,346,447
	HIGHER ED DEVELOPMENT TRAINING		102876						
	2.000%120 MOS/ 3.000% 30 YR O MO		120187						
497-V-042A	GOVERNMENT OF INDONESIA	G	091181	531,110	531,110	0		531,110	95,352
	HIGHER ED DEVELOPMENT TRAINING		093081						
	2.000%120 MOS/ 3.000% 30 YR O MO		111694						
497-V-049	GOVERNMENT OF INDONESIA	G	092177	5,685,619	5,685,619	485,982		5,199,638	1,345,094
	PROFESSIONAL RESOURCES DEVELOP		041278						
	2.000%120 MOS/ 3.000% 30 YR O MO		031689						
497-V-055	GOVERNMENT OF INDONESIA	G	081178	3,869,476	3,869,476	429,683		3,439,793	663,812
	PROFESSIONAL RESOURCES DEV II		092878						
	2.000%120 MOS/ 3.000% 20 YR O MO		010790						
497-V-061	GOVERNMENT OF INDONESIA	G	041980	3,447,843	3,447,843	142,967		3,304,876	702,328
	EDUCATION COMMUNICATIONS DEV		042880						
	2.000%120 MOS/ 3.000% 30 YR O MO		021091						
497-V-062	GOVERNMENT OF INDONESIA	G	081480	1,484,683	1,484,683	0		1,484,683	189,775
	LOCAL GOVERNMENT TRAINING II		083080						
	2.000%120 MOS/ 3.000% 30 YR O MO		051393						
497-V-062A	GOVERNMENT OF INDONESIA	G	052582	432,142	432,142	0		432,142	49,559
	LOCAL GOVERNMENT TRAINING II		082582						
	2.000%120 MOS/ 3.000% 30 YR O MO		011596						
497-V-062B	GOVERNMENT OF INDONESIA	G	011983	2,813,521	2,813,521	0		2,813,521	371,566
	LOCAL GOVT TRAINING II		052383						
	2.000%120 MOS/ 3.000% 30 YR O MO		091794						
497-V-068	GOVERNMENT OF INDONESIA	G	052882	2,562,416	2,562,416	0		2,562,416	351,767
	IN COUNTRY MANAGEMENT DEVELOP		082482						
	2.000%120 MOS/ 3.000% 30 YR O MO		033193						
497-V-078	GOVERNMENT OF INDONESIA	G	050583	5,150,000	5,150,000	0		5,150,000	525,268
	GENERAL PARTICIPANT TRAINING		052383						
	2.000%120 MOS/ 3.000% 30 YR O MO		101994						

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-V-078A	GOVERNMENT OF INDONESIA GENERAL PARTICIPANT TRAIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	072283 072983 033194	4,000,000	4,000,000	0		4,000,000	570,036
497-V-078B	GOVERNMENT OF INDONESIA GENERAL PARTICIPANT TRAIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	011284 020384 051996	2,100,000	2,100,000	0		2,100,000	170,629
497-V-078C	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091884 092884 051398	1,170,000	1,170,000	0		1,170,000	91,129
497-V-078D	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091884 092884 080397	1,000,000	1,000,000	0		1,000,000	90,691
497-V-078E	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122784 010785 080198	1,959,000	1,959,000	0		1,959,000	146,820
497-V-078F	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122784 010785 030999	41,000	41,000	0		41,000	2,873
497-V-078G	GOV'T OF INDONESIA GEN PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	052086 072886 031598	2,172,000	2,125,851	0		2,125,851	160,378
497-V-078H	GOV'T OF INDONESIA GEN PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	052086 072886 101498	696,000	696,000	0		696,000	47,369
497-V-087	GOVERNMENT OF INDONESIA EDUCATION POLICY & PLANNING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062684 062984 020195	4,800,000	4,401,049	0		4,401,049	250,402
497-V-087A	GOVERNMENT OF INDONESIA EDUCATION POLICY & PLANNING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082984 092184 091201	190,000	190,000	0		190,000	3,784

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-V-097	GOV'T OF INDONESIA	G	091787	1,215,947	1,215,947	0		1,215,947	31,296
	WESTERN UNIVERSITIES AGR. ED.		092987						
	2.000%120 MOS/ 3.000% 30 YR O MO		011501						
497-W-032	GOVERNMENT OF INDONESIA	G	080673	19,645,990	19,645,990	3,321,956		16,324,034	6,261,599
497HO32	WEST JAVA T&D PHASE II		032974						
	2.000%120 MOS/ 3.000% 30 YR O MO		092585						
497-W-033	GOVERNMENT OF INDONESIA	G	111973	5,355,309	5,355,309	973,398		4,381,911	2,071,402
497HO30	WEST JAVA INTERIM GENERATION		032974						
	2.000%120 MOS/ 3.000% 30 YR O MO		031085						
497-W-050	GOVERNMENT OF INDONESIA	G	092177	4,898,351	4,898,351	363,553		4,534,798	1,107,119
	SCIENCE AND TECHNOLOGY		041278						
	2.000%120 MOS/ 3.000% 30 YR O MO		061489						
497-W-072	GOVERNMENT OF INDONESIA	G	081682	638,194	638,194	0		638,194	84,409
	ENERGY PLANNING DEVELOPMENT II		082582						
	2.000%120 MOS/ 3.000% 30 YR O MO		102493						
497-W-073	GOVERNMENT OF INDONESIA	G	080682	1,499,827	1,499,827	0		1,499,827	189,304
	PRIVATE SECTOR PROJECT PREP		093082						
	2.000%120 MOS/ 3.000% 30 YR O MO		091293						
497-W-073A	GOV'T OF INDONESIA	G	060686	100,000	100,000	0		100,000	7,838
	PRIVATE SECTOR DEVELOPMENT		092586						
	2.000%120 MOS/ 3.000% 30 YR O MO		062998						
497-W-073B	GOV'T OF INDONESIA	G	060686	1,775,031	1,775,031	0		1,775,031	120,421
	PRIVATE SECTOR PROJ PREP		032687						
	2.000%120 MOS/ 3.000% 30 YR O MO		061197						
497-W-074A	GOVERNMENT OF INDONESIA	G	082682	974,000	961,572	0		961,572	62,848
	NATIONAL ENERGY RESEARCH LAB		082782						
	2.000%120 MOS/ 3.000% 30 YR O MO		051594						
497-W-074B	GOVERNMENT OF INDONESIA	G	082682	2,656,117	2,656,117	0		2,656,117	312,279
	NATIONAL ENERGY RESEARCH LAB		082782						
	2.000%120 MOS/ 3.000% 30 YR O MO		071994						

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-W-074C	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122382 012183 111895	3,494,360	3,494,360	0		3,494,360	233,920
497-W-074D	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	102583 110983 101696	2,254,775	2,254,775	0		2,254,775	39,001
	TOTAL			1,015,187,891	1,001,647,962	199,902,770	0	801,745,192	309,386,464
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
497-A-006 DLF 42	GOVERNMENT OF INDONESIA RAILWAY REHABILITATION 3.500% 6 MOS/ 3.500% 14 YR 0 MO	G	112858 062659 010161	2,694,637	2,694,637	2,694,637		0	673,524
497-A-007 DLF 80	GOVERNMENT OF INDONESIA HARBOR DEVELOP & REHABILITAT. 3.500% 7 MOS/ 3.500% 19 YR 5 MO	G	013059 062659 010161	5,858,354	5,858,354	5,858,354		0	1,314,395
497-A-009 DLF 109	N.V. INDONESIAN SERVICE CO. N.V. INDONESIAN SERVICE COMP. 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P	121759 053160 080162	2,469,487	2,469,487	2,469,487		0	761,762
497-B-002 ICAX 87-3	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	052357 043057 040162	14,259,216	14,259,216	14,259,216		0	6,083,848
497-D-003 ICAX 87-4	GOVERNMENT OF INDONESIA PURCHASE OF SHIPS 4.000% 36 MOS/ 4.000% 13 YR 0 MO	G	080757 090657 090161	1,708,464	1,708,464	1,708,464		0	478,270
497-D-005 1CAX87-6	GOVERNMENT OF INDONESIA COMMODIYT ASSISTANCE 3.000% 24 MOS/ 4.000% 8 YR 0 MO	G	061459 061559 020163	446,168	446,168	446,168		0	77,039
497-G-004 ICAX 87-5	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	081458 031859 080165	11,892,340	11,892,340	11,892,340		0	3,589,613

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	INDONESIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		39,328,665	39,328,665	39,328,665	0	0	12,978,452
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDONESIAN RUPIAHS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
497-G-008	GOVERNMENT OF INDONESIA	G 032260	638,500	638,500	638,500		0	124,742
ICAX 87-7	PROJECT ASSISTANCE	032260	12,716,317	12,716,317	5,777			624,673
	4.000% 0 MOS/ 4.000% 35 YR 0 MO	100165				12,710,540 CR		
497-G-010	GOVERNMENT OF INDONESIA	G 122760	140,000	140,000	140,000		0	26,626
ICAX 87-8	PROJECT ASSISTANCE	122760	2,788,229	2,788,229	1,267			133,335
	4.000% 54 MOS/ 4.000% 30 YR 6 MO	090166				2,786,963 CR		
	TOTAL INDONESIAN RUPIAHS		778,500	778,500	778,500	0	0	151,368
	TOTAL U.S. DOLLARS EQUIVALENT		15,504,546	15,504,546	7,044	0	0	758,008
	EXCHANGE RATE ADJUSTMENTS					15,497,502 CR		
	COUNTRY TOTAL INDONESIA							
	DOLLARS AND DOLLARS EQUIVALENTS		1,070,021,102	1,056,481,173	239,238,479	0	801,745,192	323,122,924
	EXCHANGE RATE ADJUSTMENTS					15,497,502 CR		
	JAPAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
488-G-001	GOVERNMENT OF JAPAN	G 063055	58,375,369	58,375,369	44,751,223		13,624,146	25,078,132
FOAX 88-1	PROJECT ASSISTANCE	070655						
	4.000% 52 MOS/ 4.000% 35 YR 8 MO	063059						
	LESS WRITTEN OFF					13,624,146		
	NET TOTAL		58,375,369	58,375,369	44,751,223	13,624,146	0	25,078,132
488-G-002	GOVERNMENT OF JAPAN	G 071056	47,162,696	47,162,696	35,871,395		11,291,301	19,299,641
ICAX 88-2	PROJECT ASSISTANCE	081056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040160						
	LESS WRITTEN OFF					11,291,301		
	NET TOTAL		47,162,696	47,162,696	35,871,395	11,291,301	0	19,299,641
	TOTAL		105,538,065	105,538,065	80,622,618	24,915,447	0	44,377,773

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	JAPAN								
	COUNTRY TOTAL JAPAN DOLLARS AND DOLLARS EQUIVALENTS			105,538,065	105,538,065	80,622,618	24,915,447	0	44,377,773
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-A-004	REPUBLIC OF KOREA	P	062459	4,888,854	4,888,854	2,724,935		2,163,919	1,844,598
	TWO STEP LOAN								
DLF 93	SODA ASH PROJECT		121159						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		111875						
489-A-007	REPUBLIC OF KOREA	G	061759	4,997,871	4,997,871	3,082,270		1,915,601	750,388
	TWO STEP LOAN								
DLF 94	DEVELOPMENT BANK		041260						
	.750%126 MOS/ .750% 29 YR 6 MO		040174						
489-H-014	REPUBLIC OF KOREA	G	121861	19,022,336	19,022,336	12,762,266		6,260,071	3,286,573
AID 5	PUSAN THERMAL POWER		040462						
	.750%126 MOS/ .750% 29 YR 6 MO		032773						
489-H-015	REPUBLIC OF KOREA	P	071362	3,986,847	3,986,847	2,591,451		1,395,397	656,400
	TWO STEP LOAN								
AID 13	HYUN DAI CEMENT PROJECT		071362						
	.750%126 MOS/ .750% 29 YR 6 MO		081173						
489-H-016	REPUBLIC OF KOREA	G	082962	6,388,391	6,388,391	3,939,570		2,448,821	1,093,428
	DIESEL LOCOMOTIVES		102962						
	.750%126 MOS/ .750% 29 YR 6 MO		022874						
489-H-018	REPUBLIC OF KOREA	G	052963	9,061,124	9,061,124	5,285,725		3,775,398	1,374,816
	CHANGSONG COAL MINE DISTRICT		120763						
	.750%126 MOS/ .750% 29 YR 6 MO		051275						
489-H-019	REPUBLIC OF KOREA	G	062763	12,786,113	12,786,113	7,458,566		5,327,547	1,905,163
	KUNSAN THERMAL POWER PLANT		030964						
	.750%126 MOS/ .750% 29 YR 6 MO		092975						

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-021	REPUBLIC OF KOREA	G	050564	1,759,030	1,759,030	980,584		778,447	519,924
	TAEGO WATERWORKS		112764						
	.750%120 MOS/ 2.000% 30 YR O MO		111575						
489-H-022	REPUBLIC OF KOREA	G	030564	10,711,923	10,711,923	5,970,585		4,741,339	3,284,123
	LOAN II - DIESEL LOCOMOTIVES		031265						
	.750%120 MOS/ 2.000% 30 YR O MO		112475						
489-H-023	REPUBLIC OF KOREA	G	060964	7,382,437	7,382,437	4,241,453		3,140,984	2,215,443
	TRANSMISSION &'DISTRIB PROJECT		121464						
	.750%120 MOS/ 2.000% 30 YR O MO		091475						
489-H-024	REPUBLIC OF KOREA	G	062964	7,791,813	7,791,813	4,087,541		3,704,272	2,366,221
	TELECOMMUNICATIONS PROJECT		120864						
	.750%120 MOS/ 2.000% 30 YR O MO		113076						
489-H-026	REPUBLIC OF KOREA	G	061165	24,600,000	24,600,000	13,711,475		10,888,525	9,556,654
	CHINHAE FERTILIZER PROJECT		061165						
	1.000%120 MOS/ 2.500% 30 YR O MO		011976						
489-H-027	REPUBLIC OF KOREA	G	061165	24,200,000	24,200,000	13,488,525		10,711,475	9,471,219
	YONG-NAM FERTILIZER PROJECT		062465						
	1.000%120 MOS/ 2.500% 30 YR O MO		032276						
489-H-030	REPUBLIC OF KOREA	G	090865	1,975,637	1,975,637	1,068,787		906,850	696,376
	FEASIBILITY STUDIES		090965						
	1.000%120 MOS/ 2.500% 30 YR O MO		081776						
489-H-031	REPUBLIC OF KOREA	G	120665	9,930,219	9,930,219	5,534,283		4,395,936	3,868,163
	PROGRAM LOAN AGREEMENT		121465						
	1.000%120 MOS/ 2.500% 30 YR O MO		031676						
489-H-032	REPUBLIC OF KOREA	G	122965	2,977,295	2,977,295	1,561,860		1,415,435	1,052,958
	HYUN DAI CEMENT PLANT EXPAN		041366						
	1.000%120 MOS/ 2.500% 30 YR O MO		101076						
489-H-033	REPUBLIC OF KOREA	G	122965	20,668,083	20,668,083	10,503,452		10,164,631	7,391,712
	SEOUL THERMAL POWER PLANT		020566						
	1.000%120 MOS/ 2.500% 30 YR O MO		051977						

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-034	REPUBLIC OF KOREA SEOUL WATERWORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	122965 060266 112978	2,853,095	2,853,095	1,309,617		1,543,477	981,554
489-H-035	REPUBLIC OF KOREA POLYESTER FIBER PLANT PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	042266 051466 051977	1,650,000	1,650,000	690,789		959,211	652,094
489-H-036	REPUBLIC OF KOREA EXPAN. OF NYLON FILAMENT PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	051166 061566 042677	5,810,000	5,810,000	2,407,804		3,402,196	2,308,244
489-H-037	REPUBLIC OF KOREA DIESEL LOAN NUMBER THREE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	060866 062966 061677	18,509,995	18,509,995	7,670,989		10,839,006	7,395,322
489-H-038	REPUBLIC OF KOREA CHONG GYE CHUN SEWAGE TREAT. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	060966 071366 100778	3,213,549	3,213,549	1,179,393		2,034,156	1,012,369
489-H-039	REPUBLIC OF KOREA AIR NAVIGATION DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	060966 062266 111576	3,793,886	3,793,886	1,633,769		2,160,117	1,442,089
489-H-040	REPUBLIC OF KOREA THE MEDIUM INDUSTRIAL BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	061366 081166 110376	6,921,468	6,921,468	2,980,606		3,940,862	2,641,634
489-H-041	REPUBLIC OF KOREA SECOND PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	070166 073066 011177	11,973,656	11,973,656	5,199,407		6,774,249	4,792,325
489-H-042	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	081966 110966 090578	11,374,203	11,374,203	4,180,649		7,193,554	4,152,884
489-H-046	REPUBLIC OF KOREA YONGNAM THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	052667 062967 031278	15,702,582	15,702,582	6,256,282		9,446,300	5,796,874

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-047	REPUBLIC OF KOREA SECOND TRANS & DISTRIB PROJECT 1.000%120 MOS/ 2.500% 30 YR O MO	G	050967 061767 101578	10,492,958	10,492,958	3,850,823		6,642,134	3,595,795
489-H-048	REPUBLIC OF KOREA INCHON CITY WATERWORKS 1.000%120 MOS/ 2.500% 30 YR O MO	G	052367 063067 120278	1,716,553	1,716,553	629,960		1,086,593	622,010
489-H-049	REPUBLIC OF KOREA THIRD PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR O MO	G	120267 022468 082978	9,929,184	9,929,184	3,643,923		6,285,260	4,545,014
489-H-051	REPUBLIC OF KOREA KOREA DEVELOPMENT FINANCE CORP 2.000%120 MOS/ 2.500% 30 YR O MO	G	120167 013168 071779	2,891,645	2,891,645	1,016,613		1,875,032	1,269,858
489-H-052	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 2.000%120 MOS/ 2.500% 30 YR O MO	G	051768 062668 061680	11,000,195	11,000,195	3,534,291		7,465,904	4,667,547
489-H-054	REPUBLIC OF KOREA KOREA INSTITUTE FOR SCI.& TECH 2.000%120 MOS/ 2.500% 30 YR O MO	G	062668 110768 100979	1,855,673	1,855,673	624,132		1,231,541	818,127
489-H-060	REPUBLIC OF KOREA FINANCING IMPORTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	041069 060569 120979	9,626,177	9,626,177	3,074,859		6,551,318	4,838,334
489-H-065	REPUBLIC OF KOREA CHUNGJV AMMONIA UREA PLANT 2.000%120 MOS/ 3.000% 30 YR O MO	G	061869 092569 072180	4,953,966	4,953,966	1,509,572		3,444,394	2,343,468
489-H-066	REPUBLIC OF KOREA TONG SEH PETROCHEMICAL CORP. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062069 102069 081880	4,998,959	4,998,959	1,523,283		3,475,676	2,433,061
489-H-073	REPUBLIC OF KOREA FIFTH PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	041570 060370 031581	8,672,587	8,672,587	2,517,049		6,155,538	4,169,600

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-079	REPUBLIC OF KOREA RICE LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	012971 031671 052881	31,837,873	31,837,873	8,785,824		23,052,049	15,444,868
489-H-080	REPUBLIC OF KOREA AGRICULTURAL CREDIT LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	052871 062471 022882	14,000,000	14,000,000	3,472,478		10,527,522	6,485,567
489-H-081	REPUBLIC OF KOREA KOREA ADVANCED INST OF SCIENCE 2.000%120 MOS/ 3.000% 30 YR O MO	G	062571 083171 042482	5,916,087	5,916,087	1,467,393		4,448,694	2,333,501
489-H-083	REPUBLIC OF KOREA SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR O MO	G	112271 012072 091783	1,845,686	1,845,686	407,772		1,437,915	747,438
489-H-084	REPUBLIC OF KOREA RICE LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	012772 031672 021283	17,000,000	17,000,000	3,984,501		13,015,499	7,691,148
489-H-085	REPUBLIC OF KOREA ELEM MIDDLE SCHOOL PILOT PROJ. 2.000%120 MOS/ 3.000% 30 YR O MO	G	041372 091372 061483	2,384,413	2,384,413	526,794		1,857,619	939,423
489-H-086	REPUBLIC OF KOREA TALLOW LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	062272 062772 121982	4,827,099	4,827,099	1,131,387		3,695,712	2,168,014
489-H-087	REPUBLIC OF KOREA COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR O MO	G	022673 022873 083083	24,149,856	24,149,856	5,015,469		19,134,387	10,061,265
489-T-088 489H088	REPUBLIC OF KOREA AGRICULTURAL RESEARCH PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	121173 012874 123184	4,952,500	4,952,500	1,299,016		3,653,483	1,620,449
489-T-090	REPUBLIC OF KOREA IRRIGATION CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR O MO	G	053174 091174 032185	25,700,000	25,700,000	4,671,314		21,028,686	9,758,107

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-U-089	REPUBLIC OF KOREA	G	030174	2,517,378	2,517,378	489,946		2,027,432	965,382
	CHONG GYE CHUN SEWAGE TREATMT.		041974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092384						
489-U-092	REPUBLIC OF KOREA	G	062075	4,991,156	4,991,156	981,867		4,009,289	1,423,405
	HEALTH DEMONSTRATION PROJECT		091375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082486						
489-V-091	REPUBLIC OF KOREA	G	051075	4,955,269	4,955,269	715,070		4,240,199	1,552,313
	SNU GRADUATE PROGRAM		091375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070786						
489-W-093	REPUBLIC OF KOREA	G	091875	4,996,637	4,996,637	982,945		4,013,692	1,517,064
	KOREA STDS RES INSTITUTE PROJ		091975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102186						
	TOTAL			471,142,258	471,142,258	188,358,915	0	282,783,343	174,520,305
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO.	P	063058	2,139,600	2,139,600	2,139,600		0	366,241
	CEMENT PLANT		012059						
	5.250% 4 MOS/ 5.250% 7 YR 8 MO		063061						
489-A-002 DLF 32	REPUBLIC OF KOREA	G	062758	3,491,280	3,491,280	3,491,280		0	1,183,816
	KOREA TELECOMMUNICATIONS		040859						
	3.500% 6 MOS/ 3.500% 20 YR 0 MO		060161						
489-A-003 DLF 61	KOREA ELECTRIC POWER CO.	P	122358	1,114,631	1,114,631	1,114,631		0	194,309
	CHUNG JU POWER		052659						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO		030160						
489-A-004A DLF 93	ORIENTAL CHEMICAL INDUSTRY	P	062459	289,150	289,150	289,150		0	115,690
	SODA ASH PLANT		121159						
	5.750% 36 MOS/ 5.750% 12 YR 0 MO		111868						
489-A-007A DLF 94	KOREA DEVELOPMENT BANK	G	000000	2,000	2,000	2,000		0	19,117
	DEVELOPMENT BANK		041260						
	.750%120 MOS/ .750% 30 YR 0 MO		000000						

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	KOREA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-012	KOREA NYLON CO., LTD.	P 081660	3,130,465	3,130,465	3,130,465		0	963,899
DLF 153	KOREA NYLON COMPANY PROJECT	020661						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	070164						
	TOTAL		10,167,126	10,167,126	10,167,126	0	0	2,843,072
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	KOREAN WON		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-005	ORIENTAL BREWERY CO., LTD.	P 072359	10,000,000	10,000,000	10,000,000		0	1,432,931
C-89-1	STORAGE VATS FOR BREWERY	121559	66,459	66,459	53,522			7,442
	8.000% 0 MOS/ 8.000% 3 YR 0 MO	071560				12,937 CR		
489-E-006	CHON NAM SPINNING CO.	P 030860	20,000,000	20,000,000	20,000,000		0	3,111,014
C-89-2	WORK CAP MFG. COTTEN TEXTILES	032960	132,918	132,918	107,044			16,157
	8.000% 0 MOS/ 8.000% 2 YR 0 MO	091561				25,874 CR		
489-E-009	HAI TAI INDUSTRIAL CO., LTD.	P 102060	10,000,000	10,000,000	10,000,000		0	2,746,411
C-89-3	BREAD & BISCUIT FACTORIES	011261	66,459	66,459	53,522			14,263
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				12,937 CR		
489-E-010	AEKYUNG FATS & OILS PROCESS CO	P 112360	22,000,000	22,000,000	22,000,000		0	4,473,315
C-89-4	DISTILL AND SOAP FACILITIES	020361	146,210	146,210	117,748			23,232
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				28,462 CR		
489-E-011	LUCKY CHEMICAL COMPANY	P 112360	27,300,000	27,300,000	27,300,000		0	6,554,992
C-89-5	CONSTR. & INSTALL. OF MACH.	020361	181,433	181,433	146,115			34,043
	8.000% 0 MOS/ 8.000% 5 YR 0 MO	011562				35,319 CR		
489-E-013	MAM SUNG GLUCOSE INDUSTRIAL CO	P 020961	9,900,000	9,900,000	9,900,000		0	2,600,038
C-89-6	NOODLE FACTORY EXPANSION	041361	65,794	65,794	52,987			13,503
	8.000% 0 MOS/ 8.000% 6 YR 0 MO	021562				12,808 CR		
489-E-017	SHINHAN FLOUR MILLS CO., LTD.	P 090762	20,000,000	20,000,000	20,000,000		0	5,092,603
	WORKING CAPITAL	121362	132,918	132,918	107,044			26,448
	8.000% 11 MOS/ 8.000% 4 YR 1 MO	121563				25,874 CR		
489-E-020	SAIM PYO SOY BREWERY	P 070263	10,000,000	10,000,000	10,000,000		0	1,143,888
	CONSTR-ADDNL PROD FACILITIES	090963	66,459	66,459	53,522			5,941
	8.000% 12 MOS/ 8.000% 5 YR 0 MO	101564				12,937 CR		

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	KOREAN WON			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-025	KOOKDONG MINK CO LTD	P	021065	23,470,000	23,470,000	23,470,000		0	5,517,058
	MINK RANCH PROJECT		021065	155,979	155,979	125,616			28,653
	8.000% 36 MOS/ 8.000% 4 YR 5 MO		022668				30,364 CR		
489-E-028	VITAMIN HEADQUARTERS, LTD	P	062965	12,750,000	12,750,000	12,750,000		0	3,825,000
	VITAMIN HEAD QUARTERS LTD.		080265	84,735	84,735	50,029			17,375
	8.000% 18 MOS/ 8.000% 5 YR 0 MO		022667				34,707 CR		
489-E-029	PUMYANG INDUSTRIAL CO., LTD.	P	082765	30,000,000	30,000,000	30,000,000		0	10,193,414
	WORKING CAPITAL		100765	199,377	199,377	110,626			44,716
	8.000% 18 MOS/ 8.000% 5 YR 6 MO		061267				88,751 CR		
489-E-043	KANAAN POULTRY CORP	P	111566	5,000,000	5,000,000	5,000,000		0	925,442
	ESTABLISH POULTRY FARM		122366	33,230	33,230	17,613			3,707
	10.000% 12 MOS/10.000% 3 YR 0 MO		102668				15,616 CR		
489-E-044	SIGNETICS KOREA COMPANY	P	122766	121,500,000	121,500,000	121,500,000		0	71,132,809
	ESTABLISH CIRCUIT MANFT PLANT		011967	807,477	807,477	321,858			236,427
	10.000% 24 MOS/10.000% 8 YR 0 MO		040769				485,619 CR		
489-E-045	SAM YANG FOODS CO. LTD	P	050267	20,000,000	20,000,000	20,000,000		0	6,505,935
	CONSTRUCT FOOD PRODUCTION PLAN		052567	132,918	132,918	64,667			25,982
	10.000% 24 MOS/10.000% 2 YR 6 MO		060169				68,251 CR		
489-E-050	KOREA COTTON STORAGE CO LTD	P	111667	60,000,000	60,000,000	60,000,000		0	55,167,123
	CONSTRUCT WAREHOUSE FOR COTTON		121267	398,754	398,754	125,861			143,148
	10.000% 24 MOS/10.000% 15 YR 0 MO		022070				272,893 CR		
489-E-053	SAM YANG FOODS COMPANY	P	072768	50,000,000	50,000,000	50,000,000		0	19,499,999
	FOODSTUFFS PROD FACILITIES		073168	182,615	182,615	140,853			62,149
	12.000% 24 MOS/12.000% 2 YR 6 MO		091070				41,762 CR		
489-E-055	KOREA CARGILL COMPANY LTD	P	111268	135,000,000	135,000,000	135,000,000		0	82,662,577
	POULTRY FEED MANFACT PLANT		013169	477,243	477,243	328,222			225,419
	12.000% 12 MOS/12.000% 8 YR 5 MO		062470				149,021 CR		
489-E-056	SEOUL FOOD MANUFACTURING CO	P	021469	50,000,000	50,000,000	50,000,000		0	25,500,000
	PROD AND DIST OF BAKERY PRODS		021969	178,126	178,126	126,934			74,410
	12.000% 24 MOS/12.000% 4 YR 6 MO		032671				51,193 CR		

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	KOREAN WON		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-057	CHEIL FEED MILLS LTD	P 050269	50,000,000	50,000,000	50,000,000		0	25,324,932
	FEED MFG PLANT EXPANSION	050669	176,305	176,305	121,372			70,720
	12.000% 24 MOS/12.000% 4 YR 6 MO	090271				54,932 CR		
489-E-058	LOTTE INDUSTRY COMPANY LTD.	P 052069	100,000,000	100,000,000	100,000,000		0	39,049,317
	FOODSTUFFS PRODUCTION FACILITY	052669	352,609	352,609	258,626			113,621
	12.000% 24 MOS/12.000% 3 YR 0 MO	082371				93,983 CR		
489-E-059	SAM-LIP FOODS INDUSTRIAL CO	P 050269	60,000,000	60,000,000	60,000,000		0	27,029,590
	FOODSTUFFS PROD. FACILITIES	050869	211,566	211,566	150,922			77,091
	12.000% 24 MOS/12.000% 4 YR 0 MO	082371				60,643 CR		
489-E-061	DONG SHIN INDUSTRIAL COMPANY	P 061869	30,000,000	30,000,000	30,000,000		0	7,541,171
	FACILITY EXPANSION	062669	104,822	104,822	81,279			23,628
	12.000% 24 MOS/12.000% 3 YR 0 MO	100271				23,543 CR		
489-E-062	YOUNG YOOK POULTRY FARM	P 062369	100,000,000	100,000,000	100,000,000		0	69,544,217
	POULTRY PROCESSING PLANT	062769	353,549	353,549	228,124			180,036
	12.000% 24 MOS/12.000% 8 YR 0 MO	091971				125,426 CR		
489-E-063	KOREA FURNITURE MFG.CO,LTD.	P 060569	48,000,000	48,000,000	48,000,000		0	30,524,319
	FACILITY EXPANSION	061169	173,250	173,250	110,430			82,227
	12.000% 36 MOS/12.000% 5 YR 0 MO	090272				62,820 CR		
489-E-064	SIGNETICS KOREA COMPANY, LTD.	P 062369	84,000,000	84,000,000	84,000,000		0	57,740,713
	ELECTRONIC DEVICES MFG.PLANT	063069	295,775	295,775	192,753			151,955
	12.000% 24 MOS/12.000% 8 YR 0 MO	082871				103,022 CR		
489-E-067	SAM YANG OILS & FATS CO. LTD	P 081169	100,000,000	100,000,000	100,000,000		0	50,950,685
	HOG FAT PROCESSING PLANT	081469	352,609	352,609	242,745			142,065
	12.000% 24 MOS/12.000% 4 YR 6 MO	090971				109,864 CR		
489-E-068	CHEIL POULTRY ENTERPRISE CO	P 090369	30,000,000	30,000,000	30,000,000		0	1,578,082
	OPER OF POULTRY FARM	091969	99,043	99,043	98,749			5,564
	12.000% 24 MOS/12.000% 2 YR 6 MO	012072				293 CR		
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL	P 122769	70,000,000	70,000,000	70,000,000		0	37,828,106
	FACILITY INSTALLATION	012270	244,584	244,584	166,284			98,577
	12.000% 12 MOS/12.000% 7 YR 0 MO	052071				78,300 CR		

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-070	KOREA HIGH PROTEIN FOODS INC. MULTI-PURPOSE FOOD PLANT 12.000% 30 MOS/12.000% 6 YR 6 MO	P	012170 020370 090272	56,800,000 187,521	56,800,000 187,521	56,800,000 150,265	 37,256 CR	0	15,013,886 43,695
489-E-071	HONAM OIL REFINERY CO., LTD. PETROLEUM GAS FACILITIES 12.000% 12 MOS/12.000% 2 YR 6 MO	P	042170 042370 071371	76,600,000 248,863	76,600,000 248,863	76,600,000 197,912	 50,951 CR	0	18,208,896 50,337
489-E-072	YUHAN-KIMBERLY, LTD. PAPER PRODUCTS PLANT 12.000% 24 MOS/12.000% 4 YR 0 MO	P	052870 070270 101672	103,395,000 331,686	103,395,000 331,686	103,395,000 240,222	 91,464 CR	0	49,411,749 127,131
489-E-075	FIRST NATIONAL CITY BANK,SEOUL BUSINESS DEVELOPMENT PROMOTION 8.000%120 MOS/ 8.000% 1 YR12 MO	P	072870 073170 010871	642,900,000 1,857,900	642,900,000 1,857,900	642,900,000 1,437,074	 420,826 CR	0	186,802,237 454,109
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. FEED MFG. FACILITIES 12.000% 24 MOS/12.000% 5 YR 0 MO	P	062970 070270 102772	80,000,000 256,739	80,000,000 256,739	80,000,000 183,885	 72,855 CR	0	40,583,014 103,434
489-E-077	BANK OF AMERICA, SEOUL BUSINESS DEVELOPMENT PROMOTION 8.000% 24 MOS/ 8.000% 8 YR 0 MO	P	073170 080570 091772	682,100,000 2,008,479	682,100,000 2,008,479	682,100,000 1,498,096	 510,383 CR	0	270,335,730 647,848
489-E-078	CHASE MANHATTAN BANK, SEOUL PROMOTE BUSINESS DEVELOPMENT 8.000%120 MOS/ 8.000% 1 YR12 MO	P	093070 100570 012771	683,600,000 2,006,381	683,600,000 2,006,381	683,600,000 1,528,341	 478,040 CR	0	233,194,344 556,679
489-E-082	PURINA KOREA INC FINANCIAL ASSISTANCE 12.000% 24 MOS/12.000% 10 YR 0 MO	P	051271 022472 042874	113,779,451 301,004	113,779,451 301,004	113,779,451 246,347	 54,657 CR	0	58,046,225 135,402
	TOTAL KOREAN WON			3,748,094,451	3,748,094,451	3,748,094,451	0	0	1,526,791,765
	TOTAL U.S. DOLLARS EQUIVALENT			13,071,789	13,071,789	9,237,206	0	0	4,067,137
	EXCHANGE RATE ADJUSTMENTS						3,834,583 CR		
	COUNTRY TOTAL KOREA DOLLARS AND DOLLARS EQUIVALENTS			494,381,173	494,381,173	207,763,247	0	282,783,343	181,430,514

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	KOREA								
	EXCHANGE RATE ADJUSTMENTS						3,834,583 CR		
	LAOS								
	LOANS REPAYABLE IN DOLLARS								
439-W-001	GOVERNMENT OF LAOS	G	060574	10,700	10,700	10,700		0	5,272
498W001	NAM NUM II HYDROELECTRIC POWER		062874						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122384						
	TOTAL			10,700	10,700	10,700	0	0	5,272
	COUNTRY TOTAL LAOS								
	DOLLARS AND DOLLARS EQUIVALENTS			10,700	10,700	10,700	0	0	5,272
	MALAYSIA								
	LOANS REPAYABLE IN DOLLARS								
494-A-001	FEDERATION OF MALAYA	G	071158	10,000,000	10,000,000	10,000,000		0	5,559,963
DLF 46	NORTH KLANG STRAITS		031859						
	3.500% 5 MOS/ 3.500% 29 YR 7 MO		010161						
494-A-002	FEDERATION OF MALAYA	G	011659	10,000,000	10,000,000	10,000,000		0	1,225,343
DLF 54	ROADS AND BRIDGES		031859						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO		041561						
	TOTAL			20,000,000	20,000,000	20,000,000	0	0	6,785,306
	COUNTRY TOTAL MALAYSIA								
	DOLLARS AND DOLLARS EQUIVALENTS			20,000,000	20,000,000	20,000,000	0	0	6,785,306
	NEPAL								
	LOANS REPAYABLE IN DOLLARS								
367-H-003	GOVERNMENT OF NEPAL	G	092663	150,110	150,110	84,934		65,175	24,590
	TWO STEP LOAN								
	SUB LOANS		120863						
	.750%120 MOS/ .750% 30 YR 0 MO		090875						

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	NEPAL							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		150,110	150,110	84,934	0	65,175	24,590
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
367-A-002 DLF 152	NEPAL INDUSTRIAL DEVELOP CORP G DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 14 YR 0 MO	081660 062061 030564	269,048	269,048	269,048		0	100,797
367-D-001 ICAX 67-1	GOVERNMENT OF NEPAL G COMMODITY ASSISTANCE 4.000% 36 MOS/ 4.000% 12 YR 0 MO	072860 072960 070165	999,909	999,909	999,909		0	377,121
	TOTAL		1,268,957	1,268,957	1,268,957	0	0	477,917
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEPALESE RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
367-D-004	GOVERNMENT OF NEPAL G TWO STEP LOAN ECONOMIC DEVELOPMENT .750%120 MOS/ .750% 30 YR 0 MO	112963 120863 122474	7,580,138 999,473	7,580,138 999,473	4,188,934 261,978	 664,691 CR	3,391,204 72,804	1,271,526 105,642
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP G ECONOMIC DEVELOPMENT 4.125%118 MOS/ 4.125% 30 YR 2 MO	041466 041466 063076	19,073,535 2,000,000	19,073,535 2,000,000	10,005,789 620,285	 1,185,045 CR	9,067,746 194,670	14,121,034 1,066,598
	TOTAL NEPALESE RUPEES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		26,653,673 2,999,473	26,653,673 2,999,473	14,194,723 882,263	0 0 1,849,736 CR	12,458,950 267,474	15,392,560 1,172,240
	COUNTRY TOTAL NEPAL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		4,418,540	4,418,540	2,236,154	0 1,849,736 CR	332,649	1,674,746
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-032 DLF 194	GOVERNMENT OF PAKISTAN G TWO STEP LOAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	041366 061766 010676	3,728,893	3,728,893	1,285,624		2,443,269	935,506
	ADD CAPITALIZED INTEREST		502,485	502,485				502,485
	LESS NEGOTIATED FOR N LOAN (NOTE)		163,000	163,000				
	LESS RESCHEDULED UNDER R LOAN		869,168	869,168				
	NET TOTAL		3,199,210	3,199,210	1,285,624	0	1,913,586	1,437,991

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-A-032R	P.I.C.I.C	P	092072	75,139	75,139	0		75,139	0
	RESCHEDULED LOAN		092072						
	.010% 18 MOS/ 1.000% 2 YR 6 MO		070674						
	ADD CAPITALIZED INTEREST			2,068	2,068				2,068
	LESS RESCHEDULED UNDER R LOAN			77,207	77,207				
	NET TOTAL			0	0	0	0	0	2,068
391-A-167R	GOVERNMENT OF PAKISTAN	G	030476	38,135	38,135	0		38,135	0
	FY74 RESCH OF ANNEX B LOANS		030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO		123175						
	ADD CAPITALIZED INTEREST			2,261	2,261				2,261
	LESS RESCHEDULED UNDER R LOAN			40,397	40,397				
	NET TOTAL			0	0	0	0	0	2,261
391-A-170R	GOVERNMENT OF PAKISTAN	G	030476	646,976	646,976	248,837		398,139	197,656
	LONG TERM RESCHEDULING		030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO		010185						
391-A-180R	GOVERNMENT OF PAKISTAN	G	011381	226,521	226,521	13,466		213,055	65,225
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-B-001	GOVERNMENT OF PAKISTAN	G	091152	15,000,000	15,000,000	13,621,836		1,378,164	4,892,840
TCA-1	COMMODITY ASSISTANCE		091752						
	2.500% 36 MOS/ 2.500% 41 YR 0 MO		091558						
	ADD CAPITALIZED INTEREST			3,397,579	3,397,579				3,397,579
	LESS RESCHEDULED UNDER R LOAN			1,700,853	1,700,853				
	NET TOTAL			16,696,726	16,696,726	13,621,836	0	3,074,890	8,290,419
391-B-001R	GOVERNMENT OF PAKISTAN	G	092072	726,359	726,359	726,359		0	55,435
	RESCHEDULED LOAN		092072						
	2.500% 18 MOS/ 2.500% 2 YR 6 MO		091574						
391-B-181R	GOVERNMENT OF PAKISTAN	G	011381	974,494	974,494	57,932		916,562	288,904
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-F-155	GOVERNMENT OF PAKISTAN	G	092073	18,000,000	18,000,000	3,738,260		14,261,740	6,929,806
	AGRICULTURAL PRODUCTION		111573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021184						
	ADD CAPITALIZED INTEREST			486,000	486,000				486,000
	LESS RESCHEDULED UNDER R LOAN			486,000	486,000				
	NET TOTAL			18,000,000	18,000,000	3,738,260	0	14,261,740	7,415,806
391-F-155R	GOVERNMENT OF PAKISTAN	G	011381	486,000	486,000	28,892		457,108	144,779
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-H-039	GOVERNMENT OF PAKISTAN	G	041862	88,142,457	88,142,457	35,197,792		52,944,666	9,502,442
AID 7	IRON AND STEEL IMPORTS		051162						
	.750%120 MOS/ .750% 30 YR 0 MO		061472						
	ADD CAPITALIZED INTEREST			5,444,525	5,444,525				5,444,525
	LESS RESCHEDULED UNDER R LOAN			29,617,283	29,617,283				
	NET TOTAL			63,969,700	63,969,700	35,197,792	0	28,771,908	14,946,968
391-H-039R	GOVERNMENT OF PAKISTAN	G	092072	6,001,251	6,001,251	0		6,001,251	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		121474						
	ADD CAPITALIZED INTEREST			123,860	123,860				123,860
	LESS RESCHEDULED UNDER R LOAN			6,125,111	6,125,111				
	NET TOTAL			0	0	0	0	0	123,860
391-H-042	GOVERNMENT OF PAKISTAN	G	041862	18,093,443	18,093,443	10,425,355		7,668,088	2,437,838
	TWO STEP LOAN								
AID 21	ELEC CORP		110262						
	.750%120 MOS/ .750% 30 YR 0 MO		050173						
	ADD CAPITALIZED INTEREST			473,991	473,991				473,991
	LESS RESCHEDULED UNDER R LOAN			1,576,394	1,576,394				
	NET TOTAL			16,991,040	16,991,040	10,425,355	0	6,565,685	2,911,829
391-H-042R	GOVERNMENT OF PAKISTAN	G	092072	637,650	637,650	637,650		0	14,370
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		110174						
391-H-043	GOVERNMENT OF PAKISTAN	G	011962	6,333,408	6,333,408	0		6,333,408	219,075
AID 22	EP. POWER DISTRIBUTION		102262						
	.750%120 MOS/ .750% 30 YR 0 MO		041173						
	ADD CAPITALIZED INTEREST			142,348	142,348				142,348
	LESS NEGOTIATED FOR N LOAN (NOTE)			6,021,929	6,021,929				
	LESS RESCHEDULED UNDER R LOAN			453,827	453,827				
	NET TOTAL			0	0	0	0	0	361,423

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-043R	GOVERNMENT OF PAKISTAN	G	092072	199,365	199,365	0		199,365	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		101174						
	ADD CAPITALIZED INTEREST			4,115	4,115				4,115
	LESS RESCHEDULED UNDER R LOAN			203,480	203,480				
	NET TOTAL			0	0	0	0	0	4,115
391-H-045	GOVERNMENT OF PAKISTAN	G	062662	30,276,880	30,276,880	8,560,459		21,716,421	2,873,081
AID 45	RAILWAY IV RW/BD - E/W		091062						
	.750%120 MOS/ .750% 30 YR 0 MO		101872						
	ADD CAPITALIZED INTEREST			1,486,232	1,486,232				1,486,232
	LESS NEGOTIATED FOR N LOAN (NOTE)			7,998,000	7,998,000				
	LESS RESCHEDULED UNDER R LOAN			7,139,554	7,139,554				
	NET TOTAL			16,625,558	16,625,558	8,560,459	0	8,065,099	4,359,313
391-H-045R	GOVERNMENT OF PAKISTAN	G	092072	1,343,726	1,343,726	0		1,343,726	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		101874						
	ADD CAPITALIZED INTEREST			27,733	27,733				27,733
	LESS RESCHEDULED UNDER R LOAN			1,371,459	1,371,459				
	NET TOTAL			0	0	0	0	0	27,733
391-H-046	GOVERNMENT OF PAKISTAN	G	062962	40,676,036	40,676,036	16,015,900		24,660,136	4,564,701
AID 53	GENERAL COMMODITIES		083162						
	.750%120 MOS/ .750% 30 YR 0 MO		102972						
	ADD CAPITALIZED INTEREST			2,419,767	2,419,767				2,419,767
	LESS RESCHEDULED UNDER R LOAN			12,057,469	12,057,469				
	NET TOTAL			31,038,334	31,038,334	16,015,900	0	15,022,434	6,984,467
391-H-046R	GOVERNMENT OF PAKISTAN	G	092072	1,805,215	1,805,215	0		1,805,215	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		102974						
	ADD CAPITALIZED INTEREST			37,258	37,258				37,258
	LESS RESCHEDULED UNDER R LOAN			1,842,473	1,842,473				
	NET TOTAL			0	0	0	0	0	37,258
391-H-052	GOVERNMENT OF PAKISTAN	G	120162	169,626	169,626	67,572		102,054	17,459
	EAST PAKISTAN FOREST IND FIOC		102363						
	.750%120 MOS/ .750% 30 YR 0 MO		051574						
	ADD CAPITALIZED INTEREST			11,030	11,030				11,030
	LESS RESCHEDULED UNDER R LOAN			46,345	46,345				
	NET TOTAL			134,311	134,311	67,572	0	66,738	28,489

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-052R	GOVERNMENT OF PAKISTAN	G	092072	3,204	3,204	0		3,204	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		111574						
	ADD CAPITALIZED INTEREST			66	66				66
	LESS RESCHEDULED UNDER R LOAN			3,271	3,271				
	NET TOTAL			0	0	0	0	0	66
391-H-053	GOVERNMENT OF PAKISTAN	G	120362	2,554,848	2,554,848	458,587		2,096,261	192,256
	MALARIA ERADICATION PROGRAM		022863						
	.750%120 MOS/ .750% 30 YR 0 MO		062873						
	ADD CAPITALIZED INTEREST			109,948	109,948				109,948
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,334,631	1,334,631				
	LESS RESCHEDULED UNDER R LOAN			456,397	456,397				
	NET TOTAL			873,768	873,768	458,587	0	415,181	302,204
391-H-053R	GOVERNMENT OF PAKISTAN	G	092072	90,147	90,147	0		90,147	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		122874						
	ADD CAPITALIZED INTEREST			1,861	1,861				1,861
	LESS RESCHEDULED UNDER R LOAN			92,007	92,007				
	NET TOTAL			0	0	0	0	0	1,861
391-H-054	GOVERNMENT OF PAKISTAN	G	021663	1,780,579	1,780,579	465,136		1,315,444	129,082
	AIRPORT AND AIRWAYS EQUIPMENT		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		080574						
	ADD CAPITALIZED INTEREST			84,355	84,355				84,355
	LESS NEGOTIATED FOR N LOAN (NOTE)			659,106	659,106				
	LESS RESCHEDULED UNDER R LOAN			299,458	299,458				
	NET TOTAL			906,371	906,371	465,136	0	441,236	213,437
391-H-054R	GOVERNMENT OF PAKISTAN	G	092072	26,859	26,859	0		26,859	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			554	554				554
	LESS RESCHEDULED UNDER R LOAN			27,414	27,414				
	NET TOTAL			0	0	0	0	0	554
391-H-055	GOVERNMENT OF PAKISTAN	G	021663	9,360,930	9,360,930	5,263,605		4,097,325	1,160,129
	SALIN CONT & RECLAM PROJ NO 2		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		032374						
	ADD CAPITALIZED INTEREST			283,017	283,017				283,017
	LESS RESCHEDULED UNDER R LOAN			850,811	850,811				
	NET TOTAL			8,793,136	8,793,136	5,263,605	0	3,529,531	1,443,146

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-055R	GOVERNMENT OF PAKISTAN	G	092072	141,206	141,206	141,206		0	2,157
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092374						
	ADD CAPITALIZED INTEREST			1,061	1,061				1,061
	LESS RESCHEDULED UNDER R LOAN			1,061	1,061				
	NET TOTAL			141,206	141,206	141,206	0	0	3,218
391-H-056	GOVERNMENT OF PAKISTAN	G	021163	29,387,683	29,387,683	11,771,656		17,616,027	3,037,251
	GENERAL COMMODITIES (SECOND)		032763						
	.750%120 MOS/ .750% 30 YR 0 MO		052773						
	ADD CAPITALIZED INTEREST			1,864,142	1,864,142				1,864,142
	LESS RESCHEDULED UNDER R LOAN			8,979,848	8,979,848				
	NET TOTAL			22,271,977	22,271,977	11,771,656	0	10,500,320	4,901,393
391-H-056R	GOVERNMENT OF PAKISTAN	G	092072	1,039,509	1,039,509	0		1,039,509	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112774						
	ADD CAPITALIZED INTEREST			21,454	21,454				21,454
	LESS RESCHEDULED UNDER R LOAN			1,060,963	1,060,963				
	NET TOTAL			0	0	0	0	0	21,454
391-H-057	GOVERNMENT OF PAKISTAN	G	021163	2,336,799	2,336,799	0		2,336,799	56,913
	CHAINA ANCHORAGE PROJECT		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		093074						
	ADD CAPITALIZED INTEREST			52,800	52,800				52,800
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,336,799	2,336,799				
	LESS RESCHEDULED UNDER R LOAN			52,800	52,800				
	NET TOTAL			0	0	0	0	0	109,713
391-H-057R	GOVERNMENT OF PAKISTAN	G	092072	35,241	35,241	0		35,241	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		093074						
	ADD CAPITALIZED INTEREST			727	727				727
	LESS RESCHEDULED UNDER R LOAN			35,969	35,969				
	NET TOTAL			0	0	0	0	0	727
391-H-058	GOVERNMENT OF PAKISTAN	G	022263	1,215,636	1,215,636	111,978		1,103,658	49,893
	FEASIBILITY STUDIES		032763						
	.750%120 MOS/ .750% 30 YR 0 MO		061574						
	ADD CAPITALIZED INTEREST			42,955	42,955				42,955
	LESS NEGOTIATED FOR N LOAN (NOTE)			919,219	919,219				
	LESS RESCHEDULED UNDER R LOAN			116,798	116,798				
	NET TOTAL			222,573	222,573	111,978	0	110,595	92,847

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-058R	GOVERNMENT OF PAKISTAN	G	092072	22,965	22,965	0		22,965	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		121574						
	ADD CAPITALIZED INTEREST			474	474				474
	LESS RESCHEDULED UNDER R LOAN			23,439	23,439				
	NET TOTAL			0	0	0	0	0	474
391-H-059	GOVERNMENT OF PAKISTAN	G	031463	4,241,365	4,241,365	0		4,241,365	115,757
	COASTAL EMBANKMENT PROJECT		081563						
	.750%120 MOS/ .750% 30 YR 0 MO		042174						
	ADD CAPITALIZED INTEREST			95,754	95,754				95,754
	LESS NEGOTIATED FOR N LOAN (NOTE)			4,171,834	4,171,834				
	LESS RESCHEDULED UNDER R LOAN			165,284	165,284				
	NET TOTAL			0	0	0	0	0	211,510
391-H-059R	GOVERNMENT OF PAKISTAN	G	092072	63,879	63,879	0		63,879	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		102174						
	ADD CAPITALIZED INTEREST			1,318	1,318				1,318
	LESS RESCHEDULED UNDER R LOAN			65,198	65,198				
	NET TOTAL			0	0	0	0	0	1,318
391-H-060	GOVERNMENT OF PAKISTAN	G	040163	576,465	576,465	305,243		271,222	72,052
	OPER & MAINT - RECHNA DOAB PRO		013164						
	.750%120 MOS/ .750% 30 YR 0 MO		092375						
	ADD CAPITALIZED INTEREST			17,716	17,716				17,716
	LESS RESCHEDULED UNDER R LOAN			43,232	43,232				
	NET TOTAL			550,950	550,950	305,243	0	245,706	89,768
391-H-060R	GOVERNMENT OF PAKISTAN	G	092072	8,696	8,696	8,696		0	133
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092374						
	ADD CAPITALIZED INTEREST			65	65				65
	LESS RESCHEDULED UNDER R LOAN			65	65				
	NET TOTAL			8,696	8,696	8,696	0	0	198
391-H-062	GOVERNMENT OF PAKISTAN	G	032563	4,329,096	4,329,096	0		4,329,096	188,298
	GENERAL CONSULTANTS		081563						
	.750%120 MOS/ .750% 30 YR 0 MO		102674						
	ADD CAPITALIZED INTEREST			97,832	97,832				97,832
	LESS NEGOTIATED FOR N LOAN (NOTE)			4,329,096	4,329,096				
	LESS RESCHEDULED UNDER R LOAN			97,832	97,832				
	NET TOTAL			0	0	0	0	0	286,130

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-062R	GOVERNMENT OF PAKISTAN	G	092072	65,303	65,303	0		65,303	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		102674						
	ADD CAPITALIZED INTEREST			1,348	1,348				1,348
	LESS RESCHEDULED UNDER R LOAN			66,650	66,650				
	NET TOTAL			0	0	0	0	0	1,348
391-H-066	GOVERNMENT OF PAKISTAN	G	061763	67,242,923	67,242,923	27,285,476		39,957,448	6,917,436
	GENERAL COMMODITIES THREE		092863						
	.750%120 MOS/ .750% 30 YR 0 MO		120273						
	ADD CAPITALIZED INTEREST			4,318,365	4,318,365				4,318,365
	LESS RESCHEDULED UNDER R LOAN			19,660,503	19,660,503				
	NET TOTAL			51,900,786	51,900,786	27,285,476	0	24,615,310	11,235,801
391-H-066R	GOVERNMENT OF PAKISTAN	G	092072	1,270,296	1,270,296	0		1,270,296	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		120274						
	ADD CAPITALIZED INTEREST			26,218	26,218				26,218
	LESS RESCHEDULED UNDER R LOAN			1,296,514	1,296,514				
	NET TOTAL			0	0	0	0	0	26,218
391-H-068	GOVERNMENT OF PAKISTAN	G	062863	1,486,662	1,486,662	0		1,486,662	49,630
	GEN ADV SERV IN PUB HEALTH ENG		120963						
	.750%120 MOS/ .750% 30 YR 0 MO		081174						
	ADD CAPITALIZED INTEREST			33,597	33,597				33,597
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,486,662	1,486,662				
	LESS RESCHEDULED UNDER R LOAN			33,597	33,597				
	NET TOTAL			0	0	0	0	0	83,227
391-H-068R	GOVERNMENT OF PAKISTAN	G	092072	22,426	22,426	0		22,426	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		081174						
	ADD CAPITALIZED INTEREST			463	463				463
	LESS RESCHEDULED UNDER R LOAN			22,889	22,889				
	NET TOTAL			0	0	0	0	0	463
391-H-069	GOVERNMENT OF PAKISTAN	G	062863	5,583,157	5,583,157	3,139,382		2,443,775	736,486
	GEN INVESTIGATIONS & CONS SERV		112063						
	.750%120 MOS/ .750% 30 YR 0 MO		092874						
	ADD CAPITALIZED INTEREST			169,727	169,727				169,727
	LESS RESCHEDULED UNDER R LOAN			416,851	416,851				
	NET TOTAL			5,336,033	5,336,033	3,139,382	0	2,196,652	906,214

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-069R	GOVERNMENT OF PAKISTAN	G	092072	84,220	84,220	84,220		0	1,287
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092874						
	ADD CAPITALIZED INTEREST			633	633				633
	LESS RESCHEDULED UNDER R LOAN			633	633				
	NET TOTAL			84,220	84,220	84,220	0	0	1,920
391-H-070	GOVERNMENT OF PAKISTAN	G	062963	13,904,789	13,904,789	7,593,657		6,311,132	1,766,408
	RAILWAY FIVE		112063						
	.750%120 MOS/ .750% 30 YR 0 MO		112574						
	ADD CAPITALIZED INTEREST			475,621	475,621				475,621
	LESS RESCHEDULED UNDER R LOAN			1,091,323	1,091,323				
	NET TOTAL			13,289,087	13,289,087	7,593,657	0	5,695,431	2,242,028
391-H-070R	GOVERNMENT OF PAKISTAN	G	092072	262,678	262,678	262,678		0	3,896
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112574						
	ADD CAPITALIZED INTEREST			1,974	1,974				1,974
	LESS RESCHEDULED UNDER R LOAN			1,974	1,974				
	NET TOTAL			262,678	262,678	262,678	0	0	5,870
391-H-071	GOVERNMENT OF PAKISTAN	G	062963	4,590,765	4,590,765	522,661		4,068,103	136,729
	TELECOMMUNICATIONS FACIL T&T		102363						
	.750%120 MOS/ .750% 30 YR 0 MO		052475						
	ADD CAPITALIZED INTEREST			165,896	165,896				165,896
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,278,734	3,278,734				
	LESS RESCHEDULED UNDER R LOAN			396,039	396,039				
	NET TOTAL			1,081,888	1,081,888	522,661	0	559,226	302,626
391-H-071R	GOVERNMENT OF PAKISTAN	G	092072	81,213	81,213	0		81,213	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112474						
	ADD CAPITALIZED INTEREST			1,676	1,676				1,676
	LESS RESCHEDULED UNDER R LOAN			82,889	82,889				
	NET TOTAL			0	0	0	0	0	1,676
391-H-072	GOVERNMENT OF PAKISTAN	G	062963	4,673,022	4,673,022	2,474,404		2,198,619	616,693
	MACHINERY POOL ORGAN WAPDA		120963						
	.750%120 MOS/ .750% 30 YR 0 MO		040275						
	ADD CAPITALIZED INTEREST			142,834	142,834				142,834
	LESS RESCHEDULED UNDER R LOAN			349,673	349,673				
	NET TOTAL			4,466,183	4,466,183	2,474,404	0	1,991,780	759,528

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-072R	GOVERNMENT OF PAKISTAN	G	092072	70,490	70,490	70,490		0	1,073
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		100274						
	ADD CAPITALIZED INTEREST			530	530				530
	LESS RESCHEDULED UNDER R LOAN			530	530				
	NET TOTAL			70,490	70,490	70,490	0	0	1,602
391-H-073	GOVERNMENT OF PAKISTAN	G	062963	1,297,493	1,297,493	0		1,297,493	30,050
	MECHANICAL EQUIPMENT		112063						
	.750%120 MOS/ .750% 30 YR 0 MO		080575						
	ADD CAPITALIZED INTEREST			29,322	29,322				29,322
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,297,493	1,297,493				
	LESS RESCHEDULED UNDER R LOAN			29,322	29,322				
	NET TOTAL			0	0	0	0	0	59,372
391-H-073R	GOVERNMENT OF PAKISTAN	G	092072	19,573	19,573	0		19,573	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			404	404				404
	LESS RESCHEDULED UNDER R LOAN			19,977	19,977				
	NET TOTAL			0	0	0	0	0	404
391-H-078	GOVERNMENT OF PAKISTAN	G	032364	2,641,947	2,641,947	1,263,847		1,378,100	753,309
	TWO STEP LOAN								
	SUI GAS TRANSMISSION 3RD		071664						
	.750%120 MOS/ 2.000% 30 YR 0 MO		012575						
	ADD CAPITALIZED INTEREST			119,325	119,325				119,325
	LESS RESCHEDULED UNDER R LOAN			216,717	216,717				
	NET TOTAL			2,544,555	2,544,555	1,263,847	0	1,280,708	872,634
391-H-078R	GOVERNMENT OF PAKISTAN	G	092072	39,853	39,853	39,853		0	1,210
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		072574						
	ADD CAPITALIZED INTEREST			299	299				299
	LESS RESCHEDULED UNDER R LOAN			299	299				
	NET TOTAL			39,853	39,853	39,853	0	0	1,509
391-H-079	GOVERNMENT OF PAKISTAN	G	033164	1,714,423	1,714,423	764,227		950,196	452,085
	WATER & SEWAGE SYSTEM		091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO		122875						
	ADD CAPITALIZED INTEREST			84,525	84,525				84,525
	LESS RESCHEDULED UNDER R LOAN			147,005	147,005				
	NET TOTAL			1,651,944	1,651,944	764,227	0	887,717	536,611

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-079R	GOVERNMENT OF PAKISTAN	G	092072	32,387	32,387	32,387		0	674
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		122874						
	ADD CAPITALIZED INTEREST			243	243				243
	LESS RESCHEDULED UNDER R LOAN			243	243				
	NET TOTAL			32,387	32,387	32,387	0	0	918
391-H-080	GOVERNMENT OF PAKISTAN	G	033164	99,195,808	99,195,808	36,821,226		62,374,582	20,858,347
	GENERAL COMMODITIES		071364						
	.750%120 MOS/ 2.000% 30 YR 0 MO		073174						
	ADD CAPITALIZED INTEREST			13,189,599	13,189,599				13,189,599
	LESS RESCHEDULED UNDER R LOAN			29,333,252	29,333,252				
	NET TOTAL			83,052,155	83,052,155	36,821,226	0	46,230,929	34,047,946
391-H-080R	GOVERNMENT OF PAKISTAN	G	092072	1,496,756	1,496,756	0		1,496,756	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		073174						
	ADD CAPITALIZED INTEREST			54,278	54,278				54,278
	LESS RESCHEDULED UNDER R LOAN			1,551,034	1,551,034				
	NET TOTAL			0	0	0	0	0	54,278
391-H-081	GOVERNMENT OF PAKISTAN	G	042264	3,800,000	3,800,000	0		3,800,000	3,247
	KARNAFULI THIRD UNIT		090464						
	.750%120 MOS/ 2.000% 30 YR 0 MO		011578						
	ADD CAPITALIZED INTEREST			82,049	82,049				82,049
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,800,000	3,800,000				
	LESS RESCHEDULED UNDER R LOAN			82,049	82,049				
	NET TOTAL			0	0	0	0	0	85,296
391-H-081A	GOVERNMENT OF PAKISTAN	G	062267	1,049,560	1,049,560	0		1,049,560	0
391H081	KARNAFULI THIRD UNIT		120167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		100881						
	ADD CAPITALIZED INTEREST			8,903	8,903				8,903
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,049,560	1,049,560				
	LESS RESCHEDULED UNDER R LOAN			8,903	8,903				
	NET TOTAL			0	0	0	0	0	8,903
391-H-081R	GOVERNMENT OF PAKISTAN	G	092072	53,496	53,496	0		53,496	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		071574						
	ADD CAPITALIZED INTEREST			1,104	1,104				1,104
	LESS RESCHEDULED UNDER R LOAN			54,600	54,600				
	NET TOTAL			0	0	0	0	0	1,104

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-082	GOVERNMENT OF PAKISTAN	G	042264	8,166,474	8,166,474	0		8,166,474	150,220
	SIDDHIRGANJ THERMAL PLANT		082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO		042176						
	ADD CAPITALIZED INTEREST			182,840	182,840				182,840
	LESS NEGOTIATED FOR N LOAN (NOTE)			8,166,474	8,166,474				
	LESS RESCHEDULED UNDER R LOAN			182,840	182,840				
	NET TOTAL			0	0	0	0	0	333,059
391-H-082R	GOVERNMENT OF PAKISTAN	G	092072	121,624	121,624	0		121,624	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		102174						
	ADD CAPITALIZED INTEREST			2,890	2,890				2,890
	LESS RESCHEDULED UNDER R LOAN			124,515	124,515				
	NET TOTAL			0	0	0	0	0	2,890
391-H-083	GOVERNMENT OF PAKISTAN	G	042264	16,045,548	16,045,548	7,688,500		8,357,048	4,550,297
	LYALLPUR THERMAL GEN FACIL		071064						
	.750%120 MOS/ 2.000% 30 YR 0 MO		031775						
	ADD CAPITALIZED INTEREST			724,468	724,468				724,468
	LESS RESCHEDULED UNDER R LOAN			1,315,070	1,315,070				
	NET TOTAL			15,454,946	15,454,946	7,688,500	0	7,766,446	5,274,765
391-H-083R	GOVERNMENT OF PAKISTAN	G	092072	242,380	242,380	242,380		0	6,888
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		091774						
	ADD CAPITALIZED INTEREST			1,821	1,821				1,821
	LESS RESCHEDULED UNDER R LOAN			1,821	1,821				
	NET TOTAL			242,380	242,380	242,380	0	0	8,709
391-H-084	GOVERNMENT OF PAKISTAN	G	042264	9,872,395	9,872,395	1,420,598		8,451,797	1,001,137
	MALARIA ERADICATION PROGRAM		022565						
	.750%120 MOS/ 2.000% 30 YR 0 MO		060975						
	ADD CAPITALIZED INTEREST			635,455	635,455				635,455
	LESS NEGOTIATED FOR N LOAN (NOTE)			5,990,576	5,990,576				
	LESS RESCHEDULED UNDER R LOAN			1,167,969	1,167,969				
	NET TOTAL			3,349,306	3,349,306	1,420,598	0	1,928,708	1,636,593
391-H-084R	GOVERNMENT OF PAKISTAN	G	092072	186,501	186,501	0		186,501	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		120974						
	ADD CAPITALIZED INTEREST			5,015	5,015				5,015
	LESS RESCHEDULED UNDER R LOAN			191,516	191,516				
	NET TOTAL			0	0	0	0	0	5,015

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-085	GOVERNMENT OF PAKISTAN	G	052864	7,447,059	7,447,059	3,198,442		4,248,618	1,967,161
	PAKISTAN WESTERN RAILWAY I		042365						
	.750%120 MOS/ 2.000% 30 YR O MO		042076						
	ADD CAPITALIZED INTEREST			341,990	341,990				341,990
	LESS RESCHEDULED UNDER R LOAN			610,699	610,699				
	NET TOTAL			7,178,350	7,178,350	3,198,442	0	3,979,909	2,309,151
391-H-085R	GOVERNMENT OF PAKISTAN	G	092072	112,828	112,828	112,828		0	2,045
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		102074						
	ADD CAPITALIZED INTEREST			848	848				848
	LESS RESCHEDULED UNDER R LOAN			848	848				
	NET TOTAL			112,828	112,828	112,828	0	0	2,893
391-H-086	GOVERNMENT OF PAKISTAN	G	052864	4,378,547	4,378,547	2,019,644		2,358,903	1,177,098
	TWO STEP LOAN								
	EXPANSION OF ELEC DIST SYSTEM		101664						
	.750%120 MOS/ 2.000% 30 YR O MO		051075						
	ADD CAPITALIZED INTEREST			214,450	214,450				214,450
	LESS RESCHEDULED UNDER R LOAN			375,896	375,896				
	NET TOTAL			4,217,100	4,217,100	2,019,644	0	2,197,456	1,391,548
391-H-086R	GOVERNMENT OF PAKISTAN	G	092072	82,716	82,716	82,716		0	2,244
	RESCHEDULED LOAN		092072						
	3.500% 18 MOS/ 2.000% 2 YR 6 MO		111074						
	ADD CAPITALIZED INTEREST			622	622				622
	LESS RESCHEDULED UNDER R LOAN			622	622				
	NET TOTAL			82,716	82,716	82,716	0	0	2,865
391-H-087	GOVERNMENT OF PAKISTAN	G	052964	11,184,861	11,184,861	4,272,381		6,912,480	2,729,193
	IRRIGATION PROJECT CHAJ DOAB		123066						
	.750%120 MOS/ 2.000% 30 YR O MO		032578						
	ADD CAPITALIZED INTEREST			505,201	505,201				505,201
	LESS RESCHEDULED UNDER R LOAN			893,033	893,033				
	NET TOTAL			10,797,030	10,797,030	4,272,381	0	6,524,649	3,234,394
391-H-087R	GOVERNMENT OF PAKISTAN	G	092072	151,027	151,027	151,027		0	2,292
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092574						
	ADD CAPITALIZED INTEREST			1,135	1,135				1,135
	LESS RESCHEDULED UNDER R LOAN			1,135	1,135				
	NET TOTAL			151,027	151,027	151,027	0	0	3,426

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-088	GOVERNMENT OF PAKISTAN	G	061564	5,927,630	5,927,630	2,545,861		3,381,769	1,599,046
	MACHINERY POOL ORG II		120964						
	.750%120 MOS/ 2.000% 30 YR 0 MO		062376						
	ADD CAPITALIZED INTEREST			294,385	294,385				294,385
	LESS RESCHEDULED UNDER R LOAN			508,270	508,270				
	NET TOTAL			5,713,746	5,713,746	2,545,861	0	3,167,885	1,893,432
391-H-088R	GOVERNMENT OF PAKISTAN	G	092072	111,980	111,980	111,980		0	1,983
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		122374						
	ADD CAPITALIZED INTEREST			841	841				841
	LESS RESCHEDULED UNDER R LOAN			841	841				
	NET TOTAL			111,980	111,980	111,980	0	0	2,824
391-H-089	GOVERNMENT OF PAKISTAN	G	061564	8,184,284	8,184,284	0		8,184,284	238,054
	PAKISTAN EASTERN RAILWAY I		041665						
	.750%120 MOS/ 2.000% 30 YR 0 MO		100575						
	ADD CAPITALIZED INTEREST			184,954	184,954				184,954
	LESS NEGOTIATED FOR N LOAN (NOTE)			8,184,284	8,184,284				
	LESS RESCHEDULED UNDER R LOAN			184,954	184,954				
	NET TOTAL			0	0	0	0	0	423,008
391-H-089R	GOVERNMENT OF PAKISTAN	G	092072	123,457	123,457	0		123,457	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		100574						
	ADD CAPITALIZED INTEREST			2,934	2,934				2,934
	LESS RESCHEDULED UNDER R LOAN			126,390	126,390				
	NET TOTAL			0	0	0	0	0	2,934
391-H-090	GOVERNMENT OF PAKISTAN	G	062464	12,220,019	12,220,019	5,447,238		6,772,781	3,171,456
	WPWAPDA POWER DISTRIBUTION		123064						
	.750%120 MOS/ 2.000% 30 YR 0 MO		122075						
	ADD CAPITALIZED INTEREST			603,154	603,154				603,154
	LESS RESCHEDULED UNDER R LOAN			1,048,493	1,048,493				
	NET TOTAL			11,774,680	11,774,680	5,447,238	0	6,327,442	3,774,610
391-H-090R	GOVERNMENT OF PAKISTAN	G	092072	231,528	231,528	231,528		0	4,796
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		122074						
	ADD CAPITALIZED INTEREST			1,740	1,740				1,740
	LESS RESCHEDULED UNDER R LOAN			1,740	1,740				
	NET TOTAL			231,528	231,528	231,528	0	0	6,536

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-091	GOVERNMENT OF PAKISTAN	G	062564	2,278,131	2,278,131	0		2,278,131	4,974
	EP- TWO TRANSMISSION LINES		091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO		010879						
	ADD CAPITALIZED INTEREST			47,879	47,879				47,879
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,278,131	2,278,131				
	LESS RESCHEDULED UNDER R LOAN			47,879	47,879				
	NET TOTAL			0	0	0	0	0	52,853
391-H-091R	GOVERNMENT OF PAKISTAN	G	092072	30,781	30,781	0		30,781	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		070874						
	ADD CAPITALIZED INTEREST			635	635				635
	LESS RESCHEDULED UNDER R LOAN			31,416	31,416				
	NET TOTAL			0	0	0	0	0	635
391-H-092	GOVERNMENT OF PAKISTAN	G	062764	10,468,415	10,468,415	0		10,468,415	94,912
	DACCA-ARICHA ROAD		011165						
	.750%120 MOS/ 2.000% 30 YR 0 MO		062275						
	ADD CAPITALIZED INTEREST			272,204	272,204				272,204
	LESS NEGOTIATED FOR N LOAN (NOTE)			10,468,415	10,468,415				
	LESS RESCHEDULED UNDER R LOAN			272,204	272,204				
	NET TOTAL			0	0	0	0	0	367,116
391-H-092R	GOVERNMENT OF PAKISTAN	G	092072	193,543	193,543	0		193,543	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		122274						
	ADD CAPITALIZED INTEREST			5,204	5,204				5,204
	LESS RESCHEDULED UNDER R LOAN			198,747	198,747				
	NET TOTAL			0	0	0	0	0	5,204
391-H-094	GOVERNMENT OF PAKISTAN	G	062964	2,413,778	2,413,778	0		2,413,778	6,714
	CHITTAGONG PORT		101464						
	.750%120 MOS/ 2.000% 30 YR 0 MO		012776						
	ADD CAPITALIZED INTEREST			52,334	52,334				52,334
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,413,778	2,413,778				
	LESS RESCHEDULED UNDER R LOAN			52,334	52,334				
	NET TOTAL			0	0	0	0	0	59,048

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-094R	GOVERNMENT OF PAKISTAN	G	092072	34,885	34,885	0		34,885	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		072774						
	ADD CAPITALIZED INTEREST			720	720				720
	LESS RESCHEDULED UNDER R LOAN			35,605	35,605				
	NET TOTAL			0	0	0	0	0	720
391-H-096	GOVERNMENT OF PAKISTAN	G	093064	137,672,198	137,672,198	51,005,037		86,667,160	28,330,006
	IRON & STEEL COMMODITY LOAN		122164						
	.750%120 MOS/ 2.000% 30 YR 0 MO		011475						
	ADD CAPITALIZED INTEREST			17,588,521	17,588,521				17,588,521
	LESS RESCHEDULED UNDER R LOAN			38,374,420	38,374,420				
	NET TOTAL			116,886,299	116,886,299	51,005,037	0	65,881,261	45,918,527
391-H-096R	GOVERNMENT OF PAKISTAN	G	092072	2,077,506	2,077,506	0		2,077,506	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		071474						
	ADD CAPITALIZED INTEREST			64,518	64,518				64,518
	LESS RESCHEDULED UNDER R LOAN			2,142,025	2,142,025				
	NET TOTAL			0	0	0	0	0	64,518
391-H-102	GOVERNMENT OF PAKISTAN	G	061465	7,004,660	7,004,660	2,785,818		4,218,842	2,326,883
	MANGLA DAM TRANSMISSION LINES		011966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		120676						
	ADD CAPITALIZED INTEREST			456,148	456,148				456,148
	LESS RESCHEDULED UNDER R LOAN			692,777	692,777				
	NET TOTAL			6,768,030	6,768,030	2,785,818	0	3,982,212	2,783,030
391-H-102R	GOVERNMENT OF PAKISTAN	G	092072	177,172	177,172	177,172		0	3,456
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		120674						
	ADD CAPITALIZED INTEREST			1,776	1,776				1,776
	LESS RESCHEDULED UNDER R LOAN			1,776	1,776				
	NET TOTAL			177,172	177,172	177,172	0	0	5,232
391-H-103	GOVERNMENT OF PAKISTAN	G	061065	553,295	553,295	202,470		350,825	181,696
	LAHORE-MULTAN ROAD		050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012478						
	ADD CAPITALIZED INTEREST			33,872	33,872				33,872
	LESS RESCHEDULED UNDER R LOAN			51,844	51,844				
	NET TOTAL			535,323	535,323	202,470	0	332,853	215,568

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-103R	GOVERNMENT OF PAKISTAN	G	092072	11,149	11,149	11,149		0	238
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		072474						
	ADD CAPITALIZED INTEREST			112	112				112
	LESS RESCHEDULED UNDER R LOAN			112	112				
	NET TOTAL			11,149	11,149	11,149	0	0	349
391-H-104	GOVERNMENT OF PAKISTAN	G	061465	2,637,332	2,637,332	1,090,083		1,547,248	916,530
	SUIGAS TRANSMISSION (4TH)		022166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		091376						
	ADD CAPITALIZED INTEREST			158,202	158,202				158,202
	LESS RESCHEDULED UNDER R LOAN			247,118	247,118				
	NET TOTAL			2,548,415	2,548,415	1,090,083	0	1,458,332	1,074,732
391-H-104R	GOVERNMENT OF PAKISTAN	G	092072	53,144	53,144	53,144		0	1,096
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		091374						
	ADD CAPITALIZED INTEREST			533	533				533
	LESS RESCHEDULED UNDER R LOAN			533	533				
	NET TOTAL			53,144	53,144	53,144	0	0	1,629
391-H-106	GOVERNMENT OF PAKISTAN	G	061465	4,799,287	4,799,287	1,906,919		2,892,368	1,675,693
	PWR LOCOMOTIVES		012266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031377						
	ADD CAPITALIZED INTEREST			289,885	289,885				289,885
	LESS RESCHEDULED UNDER R LOAN			449,693	449,693				
	NET TOTAL			4,639,479	4,639,479	1,906,919	0	2,732,560	1,965,578
391-H-106R	GOVERNMENT OF PAKISTAN	G	092072	96,708	96,708	96,708		0	1,994
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		091374						
	ADD CAPITALIZED INTEREST			970	970				970
	LESS RESCHEDULED UNDER R LOAN			970	970				
	NET TOTAL			96,708	96,708	96,708	0	0	2,963
391-H-107	GOVERNMENT OF PAKISTAN	G	060660	5,931,830	5,931,830	2,356,916		3,574,913	1,978,570
	GEN INVESTGATION & CONSULTING		062766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032077						
	ADD CAPITALIZED INTEREST			358,293	358,293				358,293
	LESS RESCHEDULED UNDER R LOAN			555,812	555,812				
	NET TOTAL			5,734,310	5,734,310	2,356,916	0	3,377,394	2,336,863

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-107R	GOVERNMENT OF PAKISTAN	G	092072	119,529	119,529	119,529		0	2,448
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		092074						
	ADD CAPITALIZED INTEREST			1,198	1,198				1,198
	LESS RESCHEDULED UNDER R LOAN			1,198	1,198				
	NET TOTAL			119,529	119,529	119,529	0	0	3,646
391-H-115	GOVERNMENT OF PAKISTAN	G	032866	49,055,400	49,055,400	17,587,505		31,467,895	13,569,940
	PROGRAM LOAN-COMMODITY IMPORTS		050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		080576						
	ADD CAPITALIZED INTEREST			6,553,879	6,553,879				6,553,879
	LESS RESCHEDULED UNDER R LOAN			11,002,495	11,002,495				
	NET TOTAL			44,606,784	44,606,784	17,587,505	0	27,019,279	20,123,819
391-H-115R	GOVERNMENT OF PAKISTAN	G	092072	990,343	990,343	0		990,343	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 2.500% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			28,497	28,497				28,497
	LESS RESCHEDULED UNDER R LOAN			1,018,840	1,018,840				
	NET TOTAL			0	0	0	0	0	28,497
391-H-117	GOVERNMENT OF PAKISTAN	G	062366	69,940,884	69,940,884	23,826,867		46,114,017	18,623,153
	PROGRAM LOAN-COMMODITY IMPORTS		081766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		111576						
	ADD CAPITALIZED INTEREST			9,699,827	9,699,827				9,699,827
	LESS RESCHEDULED UNDER R LOAN			16,017,202	16,017,202				
	NET TOTAL			63,623,509	63,623,509	23,826,867	0	39,796,641	28,322,980
391-H-117R	GOVERNMENT OF PAKISTAN	G	092072	1,766,106	1,766,106	0		1,766,106	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		111574						
	ADD CAPITALIZED INTEREST			47,607	47,607				47,607
	LESS RESCHEDULED UNDER R LOAN			1,813,713	1,813,713				
	NET TOTAL			0	0	0	0	0	47,607
391-H-121	GOVERNMENT OF PAKISTAN	G	021767	69,865,525	69,865,525	24,355,496		45,510,030	19,188,708
	COMMODITY IMPORTS		030967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		082877						
	ADD CAPITALIZED INTEREST			8,411,582	8,411,582				8,411,582
	LESS RESCHEDULED UNDER R LOAN			13,057,166	13,057,166				
	NET TOTAL			65,219,940	65,219,940	24,355,496	0	40,864,445	27,600,290

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-121R	GOVERNMENT OF PAKISTAN	G	092072	1,408,187	1,408,187	0		1,408,187	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		082874						
	ADD CAPITALIZED INTEREST			38,760	38,760				38,760
	LESS RESCHEDULED UNDER R LOAN			1,446,948	1,446,948				
	NET TOTAL			0	0	0	0	0	38,760
391-H-124	GOVERNMENT OF PAKISTAN	G	062167	1,054,079	1,054,079	0		1,054,079	15,985
	WAPDA CONSULTANTS		020868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		062778						
	ADD CAPITALIZED INTEREST			32,781	32,781				32,781
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,054,079	1,054,079				
	LESS RESCHEDULED UNDER R LOAN			32,781	32,781				
	NET TOTAL			0	0	0	0	0	48,766
391-H-124R	GOVERNMENT OF PAKISTAN	G	092072	22,222	22,222	0		22,222	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		122774						
	ADD CAPITALIZED INTEREST			612	612				612
	LESS RESCHEDULED UNDER R LOAN			22,834	22,834				
	NET TOTAL			0	0	0	0	0	612
391-H-126	GOVERNMENT OF PAKISTAN	G	062267	3,277,870	3,277,870	1,099,093		2,178,777	1,002,172
	MANGIA TRANSMISSION II		020968						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012779						
	ADD CAPITALIZED INTEREST			199,394	199,394				199,394
	LESS RESCHEDULED UNDER R LOAN			303,251	303,251				
	NET TOTAL			3,174,013	3,174,013	1,099,093	0	2,074,920	1,201,566
391-H-126R	GOVERNMENT OF PAKISTAN	G	092072	62,040	62,040	62,040		0	1,313
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		072774						
	ADD CAPITALIZED INTEREST			622	622				622
	LESS RESCHEDULED UNDER R LOAN			622	622				
	NET TOTAL			62,040	62,040	62,040	0	0	1,935
391-H-127	GOVERNMENT OF PAKISTAN	G	062867	23,709,148	23,709,148	8,065,312		15,643,836	6,524,188
	COMMODITY IMPORTS		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		083078						
	ADD CAPITALIZED INTEREST			2,528,056	2,528,056				2,528,056
	LESS RESCHEDULED UNDER R LOAN			3,552,148	3,552,148				
	NET TOTAL			22,685,056	22,685,056	8,065,312	0	14,619,744	9,052,244

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-127R	GOVERNMENT OF PAKISTAN	G	092072	477,911	477,911	0		477,911	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		082874						
	ADD CAPITALIZED INTEREST			13,155	13,155				13,155
	LESS RESCHEDULED UNDER R LOAN			491,065	491,065				
	NET TOTAL			0	0	0	0	0	13,155
391-H-128	GOVERNMENT OF PAKISTAN	G	062667	3,334,965	3,334,965	251,860		3,083,105	254,949
	MALARIA ERADICATION		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061878						
	ADD CAPITALIZED INTEREST			181,703	181,703				181,703
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,566,940	2,566,940				
	LESS RESCHEDULED UNDER R LOAN			223,694	223,694				
	NET TOTAL			726,034	726,034	251,860	0	474,174	436,651
391-H-128R	GOVERNMENT OF PAKISTAN	G	092072	84,212	84,212	0		84,212	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		121874						
	ADD CAPITALIZED INTEREST			2,318	2,318				2,318
	LESS RESCHEDULED UNDER R LOAN			86,530	86,530				
	NET TOTAL			0	0	0	0	0	2,318
391-H-129	GOVERNMENT OF PAKISTAN	G	062967	15,094,662	15,094,662	4,383,294		10,711,367	4,273,678
	PAKISTAN W.RWY. DIESEL LOCOMO.		012568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061780						
	ADD CAPITALIZED INTEREST			1,010,750	1,010,750				1,010,750
	LESS RESCHEDULED UNDER R LOAN			1,477,276	1,477,276				
	NET TOTAL			14,628,136	14,628,136	4,383,294	0	10,244,842	5,284,428
391-H-129R	GOVERNMENT OF PAKISTAN	G	092072	367,071	367,071	367,071		0	7,158
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		121774						
	ADD CAPITALIZED INTEREST			3,680	3,680				3,680
	LESS RESCHEDULED UNDER R LOAN			3,680	3,680				
	NET TOTAL			367,071	367,071	367,071	0	0	10,837
391-H-131	GOVERNMENT OF PAKISTAN	G	030168	113,281,293	113,281,293	38,524,494		74,756,799	32,743,412
	COMMODITIES IMPORT		032668						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		071778						
	ADD CAPITALIZED INTEREST			20,694,411	20,694,411				20,694,411
	LESS RESCHEDULED UNDER R LOAN			25,586,052	25,586,052				
	NET TOTAL			108,389,652	108,389,652	38,524,494	0	69,865,158	53,437,823

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-131R	GOVERNMENT OF PAKISTAN	G	092072	4,601,368	4,601,368	0		4,601,368	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		071774						
	ADD CAPITALIZED INTEREST			253,535	253,535				253,535
	LESS RESCHEDULED UNDER R LOAN			4,854,903	4,854,903				
	NET TOTAL			0	0	0	0	0	253,535
391-H-135	GOVERNMENT OF PAKISTAN	G	060768	5,346,325	5,346,325	683,226		4,663,099	670,093
	MALARIA ERADICATION		062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		032879						
	ADD CAPITALIZED INTEREST			572,290	572,290				572,290
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,308,713	3,308,713				
	LESS RESCHEDULED UNDER R LOAN			636,849	636,849				
	NET TOTAL			1,973,052	1,973,052	683,226	0	1,289,826	1,242,383
391-H-135R	GOVERNMENT OF PAKISTAN	G	092072	216,565	216,565	0		216,565	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		092874						
	ADD CAPITALIZED INTEREST			11,933	11,933				11,933
	LESS RESCHEDULED UNDER R LOAN			228,498	228,498				
	NET TOTAL			0	0	0	0	0	11,933
391-H-136	GOVERNMENT OF PAKISTAN	G	060768	939,646	939,646	0		939,646	24,007
	PUBLIC HEALTH ENGINEERING		062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		010879						
	ADD CAPITALIZED INTEREST			57,040	57,040				57,040
	LESS NEGOTIATED FOR N LOAN (NOTE)			939,646	939,646				
	LESS RESCHEDULED UNDER R LOAN			57,040	57,040				
	NET TOTAL			0	0	0	0	0	81,047
391-H-136R	GOVERNMENT OF PAKISTAN	G	092072	38,153	38,153	0		38,153	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		070874						
	ADD CAPITALIZED INTEREST			2,102	2,102				2,102
	LESS RESCHEDULED UNDER R LOAN			40,255	40,255				
	NET TOTAL			0	0	0	0	0	2,102
391-H-139	GOVERNMENT OF PAKISTAN	G	062668	26,728	26,728	0		26,728	301
	E.P. SEED POTATO MULTI & STOR		081068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		022080						
	ADD CAPITALIZED INTEREST			1,295	1,295				1,295
	LESS NEGOTIATED FOR N LOAN (NOTE)			26,728	26,728				
	LESS RESCHEDULED UNDER R LOAN			1,295	1,295				
	NET TOTAL			0	0	0	0	0	1,596

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-139R	GOVERNMENT OF PAKISTAN	G	092072	866	866	0		866	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		082074						
	ADD CAPITALIZED INTEREST			48	48				48
	LESS RESCHEDULED UNDER R LOAN			914	914				
	NET TOTAL			0	0	0	0	0	48
391-H-140	GOVERNMENT OF PAKISTAN	G	120568	65,746,562	65,746,562	20,351,442		45,395,121	21,694,652
	COMMODITIES IMPORT		031169						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090879						
	ADD CAPITALIZED INTEREST			12,557,183	12,557,183				12,557,183
	LESS RESCHEDULED UNDER R LOAN			14,493,556	14,493,556				
	NET TOTAL			63,810,190	63,810,190	20,351,442	0	43,458,748	34,251,835
391-H-140R	GOVERNMENT OF PAKISTAN	G	092072	2,706,581	2,706,581	0		2,706,581	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		090874						
	ADD CAPITALIZED INTEREST			149,133	149,133				149,133
	LESS RESCHEDULED UNDER R LOAN			2,855,713	2,855,713				
	NET TOTAL			0	0	0	0	0	149,133
391-H-141A	GOVERNMENT OF PAKISTAN	G	031472	1,750,000	1,750,000	418,096		1,331,904	732,957
	INDUS BASIN DEVELOPMENT FUND		033072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042082						
	ADD CAPITALIZED INTEREST			82,425	82,425				82,425
	LESS RESCHEDULED UNDER R LOAN			98,389	98,389				
	NET TOTAL			1,734,036	1,734,036	418,096	0	1,315,940	815,382
391-H-141B	GOVERNMENT OF PAKISTAN	G	022673	4,290,571	4,290,571	947,792		3,342,779	1,782,278
	INDUS BASIN DEVELOPMENT FUNE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051083						
	ADD CAPITALIZED INTEREST			115,845	115,845				115,845
	LESS RESCHEDULED UNDER R LOAN			115,845	115,845				
	NET TOTAL			4,290,571	4,290,571	947,792	0	3,342,779	1,898,124
391-H-142	GOVERNMENT OF PAKISTAN	G	062769	1,731,816	1,731,816	279,040		1,452,776	303,300
	CONSULTING SERVICES		080569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061580						
	ADD CAPITALIZED INTEREST			205,816	205,816				205,816
	LESS NEGOTIATED FOR N LOAN (NOTE)			721,171	721,171				
	LESS RESCHEDULED UNDER R LOAN			234,740	234,740				
	NET TOTAL			981,721	981,721	279,040	0	702,681	509,116

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-142R	GOVERNMENT OF PAKISTAN	G	092072	55,872	55,872	0		55,872	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		121574						
	ADD CAPITALIZED INTEREST			3,079	3,079				3,079
	LESS RESCHEDULED UNDER R LOAN			58,951	58,951				
	NET TOTAL			0	0	0	0	0	3,079
391-H-143	GOVERNMENT OF PAKISTAN	G	062769	136,237	136,237	0		136,237	2
	GROUND WATER SURVEY		100269						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091980						
	ADD CAPITALIZED INTEREST			6,278	6,278				6,278
	LESS NEGOTIATED FOR N LOAN (NOTE)			136,237	136,237				
	LESS RESCHEDULED UNDER R LOAN			6,278	6,278				
	NET TOTAL			0	0	0	0	0	6,280
391-H-143R	GOVERNMENT OF PAKISTAN	G	092072	3,540	3,540	0		3,540	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		091974						
	ADD CAPITALIZED INTEREST			195	195				195
	LESS RESCHEDULED UNDER R LOAN			3,735	3,735				
	NET TOTAL			0	0	0	0	0	195
391-H-144	GOVERNMENT OF PAKISTAN	G	063069	19,941,565	19,941,565	5,506,724		14,434,840	6,210,210
	COMMODITIES IMPORT		111969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041780						
	ADD CAPITALIZED INTEREST			3,692,832	3,692,832				3,692,832
	LESS RESCHEDULED UNDER R LOAN			4,263,638	4,263,638				
	NET TOTAL			19,370,759	19,370,759	5,506,724	0	13,864,035	9,903,042
391-H-144R	GOVERNMENT OF PAKISTAN	G	092072	714,607	714,607	0		714,607	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		101774						
	ADD CAPITALIZED INTEREST			39,375	39,375				39,375
	LESS RESCHEDULED UNDER R LOAN			753,982	753,982				
	NET TOTAL			0	0	0	0	0	39,375
391-H-148	GOVERNMENT OF PAKISTAN	G	040670	98,563,527	98,563,527	25,832,094		72,731,433	29,529,004
	COMMODITIES IMPORT		041370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101980						
	ADD CAPITALIZED INTEREST			18,095,989	18,095,989				18,095,989
	LESS RESCHEDULED UNDER R LOAN			20,875,692	20,875,692				
	NET TOTAL			95,783,825	95,783,825	25,832,094	0	69,951,731	47,624,993

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-148R	GOVERNMENT OF PAKISTAN	G	092072	3,322,211	3,322,211	0		3,322,211	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		101974						
	ADD CAPITALIZED INTEREST			183,054	183,054				183,054
	LESS RESCHEDULED UNDER R LOAN			3,505,265	3,505,265				
	NET TOTAL			0	0	0	0	0	183,054
391-H-152	GOVERNMENT OF PAKISTAN	G	062972	59,849,481	59,849,481	14,027,808		45,821,674	19,254,989
	COMMODITY ASSISTANCE		092572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110382						
	ADD CAPITALIZED INTEREST			6,916,730	6,916,730				6,916,730
	LESS RESCHEDULED UNDER R LOAN			6,916,730	6,916,730				
	NET TOTAL			59,849,481	59,849,481	14,027,808	0	45,821,674	26,171,719
391-H-153	GOVERNMENT OF PAKISTAN	G	022373	39,990,542	39,990,542	8,837,057		31,153,485	12,276,331
	COMMODITY ASSISTANCE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		052283						
	ADD CAPITALIZED INTEREST			4,393,984	4,393,984				4,393,984
	LESS RESCHEDULED UNDER R LOAN			4,393,984	4,393,984				
	NET TOTAL			39,990,542	39,990,542	8,837,057	0	31,153,485	16,670,315
391-H-154	GOVERNMENT OF PAKISTAN	G	022373	20,000,000	20,000,000	4,418,647		15,581,353	6,093,048
	COMMODITY ASSISTANCE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		052183						
	ADD CAPITALIZED INTEREST			2,609,245	2,609,245				2,609,245
	LESS RESCHEDULED UNDER R LOAN			2,609,245	2,609,245				
	NET TOTAL			20,000,000	20,000,000	4,418,647	0	15,581,353	8,702,292
391-H-158R	GOVERNMENT OF PAKISTAN	G	092072	4,497	4,497	0		4,497	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		100874						
	ADD CAPITALIZED INTEREST			124	124				124
	LESS RESCHEDULED UNDER R LOAN			4,621	4,621				
	NET TOTAL			0	0	0	0	0	124
391-H-159R	GOVERNMENT OF PAKISTAN	G	092072	35,175	35,175	35,175		0	2,146
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		102074						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-168R	GOVERNMENT OF PAKISTAN	G 030476	21,781,078	21,781,078	0		21,781,078	0
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		1,119,440	1,119,440				1,119,440
	LESS RESCHEDULED UNDER R LOAN		22,900,518	22,900,518				
	NET TOTAL		0	0	0	0	0	1,119,440
391-H-169R	GOVERNMENT OF PAKISTAN	G 030476	1,281,256	1,281,256	1,285,295		4,039	61,929
	FY74 RESCH NON ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		4,039	4,039				4,039
	NET TOTAL		1,285,295	1,285,295	1,285,295	0	0	65,968
391-H-171R	GOVERNMENT OF PAKISTAN	G 030476	211,589,787	211,589,787	81,380,687		130,209,100	65,075,468
	LONG TERM RESCHEDULING	030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO	010185						
391-H-182R	GOVERNMENT OF PAKISTAN	G 011381	73,003,042	73,003,042	4,339,928		68,663,114	21,481,332
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO	010192						
391-K-187	GOVERNMENT OF PAKISTAN	G 033082	34,000,000	34,000,000	344,625		33,655,375	6,712,921
	COMMODITY FINANCING	041382						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082392						
391-K-187A	GOVERNMENT OF PAKISTAN	G 062483	40,000,000	40,000,000	0		40,000,000	6,605,492
	COMMODITY FINANCING	072583						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120293						
391-K-187B	GOVERNMENT OF PAKISTAN	G 071684	29,999,611	29,999,611	0		29,999,611	3,498,735
	AGR. COMMODITIES & EQUIPT.	082784						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	012895						
391-K-187C	GOVT. OF PAKISTAN	G 052285	21,200,000	21,200,000	0		21,200,000	1,828,688
	AGR. COMMODITIES & EQUIPT.	062585						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101796						
391-K-187D	GOV'T OF PAKISTAN	G 052186	26,500,000	26,000,437	0		26,000,437	2,077,822
	AGR. COMMODITIES & EQUIPT.	071586						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	111396						

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-K-187E	GOV'T OF PAKISTAN AGR. COMMODITIES & EQUIPT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	061187 071387 082998	20,000,000	19,453,623	0		19,453,623	1,532,502
391-K-187F	GOVERNMENT OF PAKISTAN AG COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091988 092288 121498	61,300,000	61,278,018	0		61,278,018	4,129,317
391-K-187G	GOVERNMENT OF PAKISTAN AG COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091988 092288 012699	28,700,000	27,559,867	0		27,559,867	1,200,592
391-K-189	GOVERNMENT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	033183 052383 112394	27,000,000	27,000,000	0		27,000,000	3,836,774
391-K-189A	GOVERNMENT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	111683 121983 071895	25,000,000	22,478,694	0		22,478,694	2,511,347
391-K-189B	GOVT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	032685 052385 032798	7,300,000	4,677,509	0		4,677,509	166,431
391-K-193	GOVERNMENT OF PAKISTAN ENERGY COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	082084 083084 100896	19,535,921	19,535,921	0		19,535,921	1,314,105
391-K-193A	GOVT OF PAKISTAN CIP-ENERGY COMMODITIES & EQUIP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052485 060685 030498	14,990,973	14,990,973	0		14,990,973	723,592
391-K-193B	GOV'T OF PAKISTAN CIP-ENERGY COMMODITIES & EQUIP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052386 070886 062298	14,179,115	13,001,911	0		13,001,911	594,253
391-K-199	GOV'T OF PAKISTAN ENERGY PLANNING & DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	021787 092087 082801	1,000,000	87,101	0		87,101	1,541

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-P-141	GOVERNMENT OF PAKISTAN	G	050269	12,000,000	12,000,000	3,658,437		8,341,563	5,596,829
	INDUS BASIN DEVELOPMENT FUND		052869						
	2.000%120 MOS/ 3.000% 30 YR O MO		063079						
	ADD CAPITALIZED INTEREST			701,793	701,793				701,793
	LESS RESCHEDULED UNDER R LOAN			1,055,608	1,055,608				
	NET TOTAL			11,646,186	11,646,186	3,658,437	0	7,987,749	6,298,623
391-P-141A	GOVERNMENT OF PAKISTAN	G	040771	13,960,000	13,960,000	3,464,526		10,495,474	5,956,521
	INDUS BASIN PROJECT		052771						
	2.000%120 MOS/ 3.000% 30 YR O MO		061881						
	ADD CAPITALIZED INTEREST			777,396	777,396				777,396
	LESS RESCHEDULED UNDER R LOAN			1,165,203	1,165,203				
	NET TOTAL			13,572,193	13,572,193	3,464,526	0	10,107,667	6,733,917
391-P-141B	GOVERNMENT OF PAKISTAN	G	031472	5,020,000	5,020,000	1,199,337		3,820,663	2,102,540
	INDUS BASIN DEVELOPMENT FUND		033072						
	2.000%120 MOS/ 3.000% 30 YR O MO		042082						
	ADD CAPITALIZED INTEREST			236,442	236,442				236,442
	LESS RESCHEDULED UNDER R LOAN			282,237	282,237				
	NET TOTAL			4,974,205	4,974,205	1,199,337	0	3,774,869	2,338,982
391-P-141C	GOVERNMENT OF PAKISTAN	G	081672	5,561,722	5,561,722	1,303,570		4,258,152	2,376,641
	INDUS BASIN PROJECT		091272						
	2.000%120 MOS/ 3.000% 30 YR O MO		101182						
	ADD CAPITALIZED INTEREST			150,167	150,167				150,167
	LESS RESCHEDULED UNDER R LOAN			150,167	150,167				
	NET TOTAL			5,561,722	5,561,722	1,303,570	0	4,258,152	2,526,807
391-P-141D	GOVERNMENT OF PAKISTAN	G	121272	6,438,278	6,438,278	1,508,606		4,929,672	2,752,368
	INDUS BASIN PROJECT		011073						
	2.000%120 MOS/ 3.000% 30 YR O MO		031583						
	ADD CAPITALIZED INTEREST			173,834	173,834				173,834
	LESS RESCHEDULED UNDER R LOAN			173,834	173,834				
	NET TOTAL			6,438,278	6,438,278	1,508,606	0	4,929,672	2,926,202
391-P-141E	GOVERNMENT OF PAKISTAN	G	020674	2,199,429	2,199,429	428,065		1,771,364	855,582
	INDUS BASIN PROJECT		022574						
	2.000%120 MOS/ 3.000% 30 YR O MO		050984						
	ADD CAPITALIZED INTEREST			59,384	59,384				59,384
	LESS RESCHEDULED UNDER R LOAN			59,384	59,384				
	NET TOTAL			2,199,429	2,199,429	428,065	0	1,771,364	914,967

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-P-141F	GOVERNMENT OF PAKISTAN	G	083176	7,117,000	7,117,000	940,769		6,176,231	2,492,398
	TARBELA DAM REPAIRS		092276						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111986						
	ADD CAPITALIZED INTEREST			192,159	192,159				192,159
	LESS RESCHEDULED UNDER R LOAN			192,159	192,159				
	NET TOTAL			7,117,000	7,117,000	940,769	0	6,176,231	2,684,557
391-P-141R	GOVERNMENT OF PAKISTAN	G	092072	241,200	241,200	241,200		0	14,345
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		123074						
391-P-160R	GOVERNMENT OF PAKISTAN	G	092072	280,596	280,596	280,596		0	16,757
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		121874						
391-P-161R	GOVERNMENT OF PAKISTAN	G	092072	100,902	100,902	100,902		0	6,156
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		102074						
391-P-183R	GOVERNMENT OF PAKISTAN	G	011381	2,455,893	2,455,893	145,999		2,309,894	711,785
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-T-156	GOVERNMENT OF PAKISTAN	G	040274	6,170,285	6,170,285	741,656		5,428,629	1,485,009
	AGRICULTURAL RESEARCH LOAN		043074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051387						
	ADD CAPITALIZED INTEREST			58,730	58,730				58,730
	LESS RESCHEDULED UNDER R LOAN			58,730	58,730				
	NET TOTAL			6,170,285	6,170,285	741,656	0	5,428,629	1,543,739
391-T-164	GOVERNMENT OF PAKISTAN	G	063075	39,994,346	39,994,346	2,968,626		37,025,719	9,499,826
	FAUJI FERTILIZER PROJECT		040177						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051589						
	ADD CAPITALIZED INTEREST			1,001,540	1,001,540				1,001,540
	LESS RESCHEDULED UNDER R LOAN			1,001,540	1,001,540				
	NET TOTAL			39,994,346	39,994,346	2,968,626	0	37,025,719	10,501,367
391-T-166	GOVERNMENT OF PAKISTAN	G	123175	89,139,774	89,139,774	12,863,320		76,276,454	28,339,493
	AGRICULTURAL INPUTS		030976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060186						
	ADD CAPITALIZED INTEREST			2,408,755	2,408,755				2,408,755
	LESS RESCHEDULED UNDER R LOAN			2,408,755	2,408,755				
	NET TOTAL			89,139,774	89,139,774	12,863,320	0	76,276,454	30,748,247

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	PAKISTAN									
	LOANS REPAYABLE IN DOLLARS									
391-T-172	GOVERNMENT OF PAKISTAN	G	062976		7,500,000	7,500,000	813,624		6,686,376	1,813,605
	ON FARM WATER MANAGEMENT			102776						
	2.000%120 MOS/ 3.000% 30 YR O MO			102687						
	ADD CAPITALIZED INTEREST				122,502	122,502				122,502
	LESS RESCHEDULED UNDER R LOAN				122,502	122,502				
	NET TOTAL				7,500,000	7,500,000	813,624	0	6,686,376	1,936,107
391-T-184R	GOVERNMENT OF PAKISTAN	G	011381		3,591,527	3,591,527	213,511		3,378,015	1,038,910
	CONSOLIDATED RESCHEDULING			011381						
	2.750%120 MOS/ 2.750% 14 YR O MO			010192						
391-T-195	GOVT. OF PAKISTAN	G	052285		37,702,505	37,702,505	0		37,702,505	4,350,889
	AGR. COMMODITIES & EQUIPT.			062585						
	2.000%120 MOS/ 3.000% 30 YR O MO			111895						
391-T-195A	GOV'T OF PAKISTAN	G	050486		2,344,126	2,344,126	0		2,344,126	74,484
	AGR. COMMODITIES & EQUIPT.			071586						
	2.000%120 MOS/ 3.000% 30 YR O MO			021197						
391-U-163	GOVERNMENT OF PAKISTAN	G	063075		23,942,416	23,942,416	3,455,012		20,487,404	7,483,673
	MALARIA CONTROL			101075						
	2.000%120 MOS/ 3.000% 30 YR O MO			092886						
	ADD CAPITALIZED INTEREST				625,297	625,297				625,297
	LESS RESCHEDULED UNDER R LOAN				625,297	625,297				
	NET TOTAL				23,942,416	23,942,416	3,455,012	0	20,487,404	8,108,971
391-U-173	GOVERNMENT OF PAKISTAN	G	121776		6,000,000	6,000,000	650,899		5,349,101	1,480,261
	BASIC HEALTH SERVICES			040277						
	2.000%120 MOS/ 3.000% 30 YR O MO			032788						
	ADD CAPITALIZED INTEREST				120,569	120,569				120,569
	LESS RESCHEDULED UNDER R LOAN				120,569	120,569				
	NET TOTAL				6,000,000	6,000,000	650,899	0	5,349,101	1,600,830
391-U-173A	GOVERNMENT OF PAKISTAN	G	062079		1,000,000	1,000,000	20,424		979,576	205,845
	BASIC HEALTH SERVICES			092579						
	2.000%120 MOS/ 3.000% 30 YR O MO			122391						
	ADD CAPITALIZED INTEREST				8,975	8,975				8,975
	LESS RESCHEDULED UNDER R LOAN				8,975	8,975				
	NET TOTAL				1,000,000	1,000,000	20,424	0	979,576	214,821

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-U-185R	GOVERNMENT OF PAKISTAN	G	011381	754,842	754,842	44,874		709,968	222,570
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-W-165	GOVERNMENT OF PAKISTAN	G	120575	1,043,707	1,043,707	113,225		930,482	276,351
	TECHNICAL SERVICES		040876						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101887						
	ADD CAPITALIZED INTEREST			27,762	27,762				27,762
	LESS RESCHEDULED UNDER R LOAN			27,762	27,762				
	NET TOTAL			1,043,707	1,043,707	113,225	0	930,482	304,112
391-W-165R	GOVERNMENT OF PAKISTAN	G	011381	27,762	27,762	1,650		26,111	8,160
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-X-157	GOVERNMENT OF PAKISTAN	G	061274	24,997,410	24,997,410	4,543,809		20,453,601	9,188,074
	COMMODITY ASSISTANCE		082374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010985						
	ADD CAPITALIZED INTEREST			674,930	674,930				674,930
	LESS RESCHEDULED UNDER R LOAN			674,930	674,930				
	NET TOTAL			24,997,410	24,997,410	4,543,809	0	20,453,601	9,863,004
391-X-157R	GOVERNMENT OF PAKISTAN	G	011381	674,930	674,930	40,124		634,806	194,205
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-Y-202	RIVER BEND RANCH	P	052589	42,450	42,450	0		42,450	0
	TRADE AND DEVELOPMENT		060789						
	.000% 48 MOS/ 8.000% 1 YR12 MO		110893						
391-Y-203	AMPAK AGRIBUS CORP	P	122989	76,500	76,500	0		76,500	0
	TRADE AND DEVELOPMENT		122989						
	8.000% 48 MOS/ 8.000% 1 YR12 MO		100594						
391-Y-204	RBR INTERNAT LTD	P	061190	76,500	76,500	0		76,500	0
	TRADE AND DEVELOPMENT		061190						
	8.000% 52 MOS/ 8.000% 1 YR16 MO		072395						

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		2,152,473,002	2,143,031,046	603,790,042		01,539,241,004	696,319,717
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-006 DLF6	GOVERNMENT OF PAKISTAN G WATER SUPPLY &SEWAGE DISPOSAL 3.500% 11 MOS/ 3.500% 29 YR 1 MO LESS WRITTEN OFF NET TOTAL	040458 063058 060160	3,699,394 3,699,394	3,699,394 3,699,394	3,699,394 3,699,394		0	2,022,381 2,022,381
391-A-008 DLF 15	PAKISTAN INDUS CRED & INVEST P DEVELOPMENT BANK 5.000% 3 MOS/ 5.000% 4 YR 9 MO	040458 120458 081559	4,200,000	4,200,000	4,200,000		0	317,704
391-A-010 DLF 20	GOVERNMENT OF PAKISTAN G RAILWAY I 3.500% 5 MOS/ 3.500% 19 YR 7 MO	060658 021859 010160	9,019,263	9,019,263	9,019,263		0	3,211,255
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN G KARNAFULI MULTIPURPOSE DAM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	102957 021859 120159	17,941,545	17,941,545	17,941,545		0	10,336,156
391-A-012 DLF 25	WEST PAKISTAN WATER & POWER G SALINITY CONTROL 3.500% 4 MOS/ 3.500% 19 YR 8 MO	080858 021859 010160	14,963,126	14,963,126	14,963,126		0	5,300,554
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER G POWER TRANSMISSION LINES 3.500% 2 MOS/ 3.500% 24 YR10 MO	080858 021859 010160	11,838,206	11,838,206	11,838,206		0	5,423,359
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN G SECONDARY TRANSMISSION GRID 3.500% 12 MOS/ 3.500% 24 YR O MO	052159 062959 100160	21,681,328	21,681,328	21,681,328		0	9,835,135
391-A-016 DLF 68	GOVERNMENT OF PAKISTAN G PORT OF CHITTAGONG 3.500% 12 MOS/ 3.500% 19 YR O MO	061358 071059 100163	1,890,759	1,890,759	1,890,759		0	673,549

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-017 DLF 83	GOVERNMENT OF PAKISTAN INLAND WATERWAYS 3.500% 12 MOS/ 3.500% 11 YR 0 MO	G	061059 091259 040162	1,719,994	1,719,994	1,719,994		0	370,219
391-A-018 DLF 86	GOVERNMENT OF PAKISTAN KARACHI JET RUNWAYS 3.500% 9 MOS/ 3.500% 14 YR 3 MO	G	062659 110359 010161	3,045,130	3,045,130	3,045,130		0	901,423
391-A-019 DLF 100	PICIC SECOND DEVELOPMENT BANK 5.500% 6 MOS/ 5.500% 4 YR 6 MO	P	081159 011560 030161	9,903,279	9,903,279	9,903,279		0	588,709
391-A-020 DLF 105	GOVERNMENT OF PAKISTAN RAILWAY II 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	111059 011660 100761	21,870,695	21,870,695	21,870,695		0	8,407,649
391-A-022 DLF 74	SUI GAS TRANSMISSION CO EXPANSION GAS TREATING PLANT 5.750% 18 MOS/ 5.750% 10 YR 6 MO	P	032059 021960 070161	1,987,639	1,987,639	1,987,639		0	785,888
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN INDUS WATER SYSTEM 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	051960 091960 040362	70,000,000	70,000,000	70,000,000		0	48,548,137
391-A-032A DLF 194	P I C I C THIRD DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 6 YR 6 MO	P	041860 051261 010676	3,601,993	3,601,993	3,601,993		0	376,902
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN DREDGER FLEET 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G	112960 061461 080764	2,214,866	2,214,866	2,214,866		0	588,700
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN QUETTA THERMAL POWER 3.500% 12 MOS/ 3.500% 13 YR 0 MO	G	122260 061461 011563	5,322,118	5,322,118	5,322,118		0	1,254,703
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN RAILWAY III 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G	033061 061461 120162	6,499,370	6,499,370	6,499,370		0	1,968,902

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-038	GOVERNMENT OF PAKISTAN	G	112960	4,719,621	4,719,621	4,719,621		0	2,293,336
DLF 170	WAH FACTORIES PROJECT		042462						
	5.750% 12 MOS/ 5.750% 14 YR 0 MO		111363						
391-B-002	GOVERNMENT OF PAKISTAN	G	031655	20,000,000	20,000,000	16,651,078		3,348,922	21,003,550
FOAX 91-2	PROJECT ASSISTANCE		031655						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO		033159						
391-B-003	GOVERNMENT OF PAKISTAN	G	052556	26,000,000	26,000,000	19,700,234		6,299,766	26,521,885
ICAX 91-3	PROJECT ASSISTANCE		070356						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO		020160						
391-B-004	GOVERNMENT OF PAKISTAN	G	062857	42,000,000	42,000,000	31,631,165		10,368,835	35,990,516
ICAX 91-4	COMM. & PROJ. ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010162						
391-G-005	GOVERNMENT OF PAKISTAN	G	010858	21,820,909	21,820,909	13,699,181		8,121,728	20,992,843
ICAX 91-5	PROJECT ASSISTANCE		030658						
	4.000% 50 MOS/ 4.000% 31 YR10 MO		060163						
391-G-007	GOVERNMENT OF PAKISTAN	G	011758	25,796,621	25,796,621	14,462,865		11,333,756	36,478,883
ICAX 91-6	PROJECT ASSISTANCE		102858						
	5.000% 48 MOS/ 5.000% 36 YR 0 MO		080163						
391-G-009	GOVERNMENT OF PAKISTAN	G	011559	34,700,000	34,700,000	18,221,441		16,478,559	32,422,201
ICAX 91-7	PROJECT ASSISTANCE		021259						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		060164						
	TOTAL			386,435,858	386,435,858	330,484,292		55,951,566	276,614,541
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-G-023	GOVERNMENT OF PAKISTAN	G	112359	7,441,200	7,441,200	3,353,707		4,087,493	7,874,168
ICAX 91-8	PROJECT ASSISTANCE		031460	1,556,299	1,556,299	258,264		163,173	1,025,929
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020166				1,134,862 CR		
391-G-026	GOVERNMENT OF PAKISTAN	G	060260	120,997,250	120,997,250	68,987,382		52,009,868	122,160,326
ICAX 91-10	PROJECT ASSISTANCE		080360	25,306,125	25,306,125	5,682,426		2,076,242	16,232,703
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050165				17,547,456 CR		

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-G-028	GOVERNMENT OF PAKISTAN	G	031760	27,671,590	27,671,590	14,660,513		13,011,078	27,227,992
ICAX 91-9	PROJECT ASSISTANCE		011861	5,787,410	5,787,410	1,197,306		519,404	3,542,926
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020166				4,070,699 CR		
391-G-040	GOVERNMENT OF PAKISTAN	G	081061	79,881,609	79,881,609	40,754,112		39,127,497	79,919,426
ICAX 91-12	PROJECT ASSISTANCE		051862	16,706,942	16,706,942	3,263,319		1,561,976	10,423,420
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100166				11,881,647 CR		
391-G-047	GOVERNMENT OF PAKISTAN	G	091462	107,072,000	107,072,000	52,564,780		54,507,220	106,426,758
91-13	PROJECT ASSISTANCE		103162	22,393,711	22,393,711	4,147,645		2,175,937	13,690,099
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		040167				16,070,129 CR		
391-G-065A	GOVERNMENT OF PAKISTAN	G	062563	162,376,600	162,376,600	153,519,695		8,856,905	19,668,020
	PROJECT ASSISTANCE		062763	33,960,462	33,960,462	16,432,602		353,569	2,793,580
	.750% 36 MOS/ .750% 27 YR 0 MO		111366				17,174,291 CR		
391-G-065B	GOVERNMENT OF PAKISTAN	G	062563	162,376,600	162,376,600	144,662,789		17,713,811	19,430,026
	PROJECT ASSISTANCE		062763	33,960,462	33,960,462	14,934,500		707,138	2,655,360
	.750% 36 MOS/ .750% 27 YR 0 MO		041268				18,318,824 CR		
391-G-065C	GOVERNMENT OF PAKISTAN	G	062563	69,849,150	69,849,150	59,689,274		10,159,876	8,330,772
	PROJECT ASSISTANCE		062763	14,608,690	14,608,690	5,932,615		405,584	1,078,653
	.750% 36 MOS/ .750% 27 YR 0 MO		010169				8,270,491 CR		
391-G-112	PAK INDUS CR AND INV CORP LTD	G	120766	30,000,000	30,000,000	30,000,000		0	3,061,480
	ECONOMIC DEVELOPMENT		120766	6,255,099	6,255,099	2,636,214			401,291
	.750%117 MOS/ .750% 10 YR 3 MO		123076				3,618,886 CR		
391-G-120	GOVERNMENT OF PAKISTAN	G	122866	374,677,965	374,677,965	149,277,832		225,400,133	146,933,569
	ECONOMIC DEVELOPMENT		022867	78,361,612	78,361,612	10,906,940		8,998,009	14,112,332
	1.000%120 MOS/ 2.500% 30 YR 0 MO		030677				58,456,663 CR		
391-G-122	GOVERNMENT OF PAKISTAN	G	062367	102,299,756	102,299,756	39,140,521		63,159,235	39,450,528
	ECONOMIC DEVELOPMENT		063067	21,394,657	21,394,657	2,759,527		2,521,327	3,618,519
	1.000%120 MOS/ 2.500% 30 YR 0 MO		020978				16,113,803 CR		
391-G-132	GOVERNMENT OF PAKISTAN	G	040268	230,697,013	230,697,013	84,663,780		146,033,233	108,711,619
	ECONOMIC DEVELOPMENT		061868	48,073,741	48,073,741	6,025,344		5,829,670	11,086,697
	2.000%120 MOS/ 2.500% 30 YR 0 MO		062778				36,218,728 CR		

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-G-133	GOVERNMENT OF PAKISTAN	G 040268	76,986,620	76,986,620	28,253,414		48,733,206	36,205,646
	ECONOMIC DEVELOPMENT	050668	16,057,929	16,057,929	2,010,736		1,945,437	3,680,916
	2.000%120 MOS/ 2.500% 30 YR O MO	062778				12,101,756 CR		
391-G-137	GOVERNMENT OF PAKISTAN	G 061168	33,348,003	33,348,003	11,724,125		21,623,878	15,689,227
	ECONOMIC DEVELOPMENT PROJECTS	061468	6,926,839	6,926,839	796,096		863,229	1,492,835
	2.000%120 MOS/ 2.500% 30 YR O MO	052379				5,267,514 CR		
391-G-147	GOVERNMENT OF PAKISTAN	G 032570	62,097,363	62,097,363	18,922,307		43,175,056	31,217,988
	ECONOMIC DEVELOPMENT	032570	12,972,545	12,972,545	1,230,153		1,723,555	2,661,852
	2.000%120 MOS/ 3.000% 30 YR O MO	050180				10,018,837 CR		
	TOTAL PAKISTANI RUPEES		1,647,772,719	1,647,772,719	900,174,230	0	747,598,489	772,307,544
	TOTAL U.S. DOLLARS EQUIVALENT		344,322,523	344,322,523	78,213,687	0	29,844,251	88,497,113
	EXCHANGE RATE ADJUSTMENTS					236,264,585 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-014	WARNER-LAMBERT PAKISTAN LTD.	P 123158	1,000,000	1,000,000	1,000,000		0	147,059
C-91-1	PHARM. PROD. FACILITIES	041759	209,054	209,054	210,017			31,426
	5.000% 0 MOS/ 5.000% 6 YR O MO	061561				963		
391-E-021	ABBOTT LABS. PAKISTAN LTD.	P 100159	1,999,640	1,999,640	1,999,640		0	570,812
C-91-4	PHARM. PLANT FACILITIES	021860	418,034	418,034	417,679			119,115
	6.000% 12 MOS/ 6.000% 5 YR O MO	011562				355 CR		
391-E-024	PFIZER LABORATORIES, LTD.	P 100159	2,000,000	2,000,000	2,000,000		0	409,566
C-91-2	PHARM. PLANT	040460	418,109	418,109	417,754			85,467
	6.000% 0 MOS/ 6.000% 5 YR O MO	111561				355 CR		
391-E-025	LEDERLE LABS. PAKISTAN LTD.	P 111259	1,000,000	1,000,000	1,000,000		0	165,800
C-91-3	WORKING CAPITAL PHARM. PLANT	071560	209,054	209,054	208,877			34,598
	6.000% 12 MOS/ 6.000% 5 YR O MO	011561				177 CR		
391-E-030	PAKISTAN FABRICS CO., LTD.	P 011961	5,200,000	5,200,000	2,549,689		2,650,311	2,313,895
C-91-7	WORK CAP & JUTE BAGGING PLANT	030761	1,752,081	1,752,081	539,314		105,801	480,466
	6.220% 89 MOS/ 6.220% 9 YR O MO	080168						
	ADD CAPITALIZED INTEREST		345,676	345,676				345,676
			71,825	71,825				71,825
	LESS NEGOTIATED FOR N LOAN (NOTE)		2,995,987	2,995,987				
			302,625	302,625				
	NET TOTAL		2,549,689	2,549,689	2,549,689	0	0	2,659,571
	NET TOTAL-US DOLLARS EQUIVALENT		1,521,281	1,521,281	539,314	0	0	552,291
						981,966 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-031	INTERCONTINENTAL HOTELS CORP P	090260	4,653,982	4,653,982	5,238,096		584,114	2,169,613
C-91-5	HOTEL CONSTR. & EQUIP.	032761	308,921	308,921	810,162		23,318	418,714
	6.000% 74 MOS/ 6.000% 5 YR10 MO	050167						
	ADD CAPITALIZED INTEREST		584,114	584,114				584,114
			121,570	121,570				121,570
	NET TOTAL		5,238,096	5,238,096	5,238,096	0	0	2,753,727
	NET TOTAL-US DOLLARS EQUIVALENT		430,490	430,490	810,162	0	0	540,284
						379,672		
391-E-036	WYETH LABS. PAKISTAN LTD. P	012661	1,800,000	1,800,000	1,833,473		33,473	464,397
C-91-6	MACH. & EQUIP. - PHARM. PLANT	091461	376,315	376,315	385,165		1,336	97,117
	6.000% 12 MOS/ 6.000% 7 YR 0 MO	051563						
	ADD CAPITALIZED INTEREST		33,473	33,473				33,473
			6,981	6,981				6,981
	NET TOTAL		1,833,473	1,833,473	1,833,473	0	0	497,869
	NET TOTAL-US DOLLARS EQUIVALENT		383,296	383,296	385,165	0	0	104,097
						1,869		
391-E-037	PARKE, DAVIS & CO., LTD. P	072061	2,075,360	2,075,360	2,075,360		0	601,155
C-91-8	PHARM. PLANT CONSTRUCTION	101161	433,863	433,863	432,876			125,424
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	080165				987 CR		
391-E-048	PAKISTAN SERVICES LTD. P	122061	5,743,700	5,743,700	5,954,302		210,602	3,361,549
C-91-9	CONSTR. & EQUIPPING OF HOTEL	071662	1,200,746	1,200,746	841,709		8,407	578,513
	6.000% 13 MOS/ 6.000% 18 YR 0 MO	050165						
	ADD CAPITALIZED INTEREST		210,602	210,602				210,602
			21,273	21,273				21,273
	NET TOTAL		5,954,302	5,954,302	5,954,302	0	0	3,572,151
	NET TOTAL-US DOLLARS EQUIVALENT		1,222,019	1,222,019	841,709	0	0	599,786
						380,310 CR		
391-E-049	GENERAL TIRE & RUBBER CO. P	022762	7,113,000	7,113,000	7,113,000		0	2,739,399
C-91-10	WORKING CAPITAL-TIRE MFG PLANT	041863	1,487,005	1,487,005	1,391,587			572,041
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	070165				95,417 CR		
391-E-050	SINGER SEWING MACHINE CO. P	060862	5,000,000	5,000,000	5,000,000		0	2,841,010
C-91-11	WORKING CAPITAL	092962	1,045,272	1,045,272	737,612			523,356
	6.000% 72 MOS/ 6.000% 6 YR 0 MO	120568				307,661 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-064	MERCK, SHARP & DOHME LTD P	042463	1,500,000	1,500,000	1,500,000		0	780,524
	EXPANSION OF PHARM PLANT	081263	313,582	313,582	240,712			148,526
	6.500% 24 MOS/ 6.500% 12 YR O MO	090265				72,869 CR		
391-E-074	INTERCONTINENTAL HOTELS CORP. P	052963	3,500,000	3,500,000	3,831,442		331,442	1,563,729
	ERECT HOTEL	112663	732,007	732,007	555,896		13,231	308,478
	6.500% 45 MOS/ 6.500% 11 YR 6 MO	091567						
	ADD CAPITALIZED INTEREST		331,442	331,442				331,442
			68,973	68,973				68,973
	NET TOTAL		3,831,442	3,831,442	3,831,442	0	0	1,895,171
	NET TOTAL-US DOLLARS EQUIVALENT		800,980	800,980	555,896	0	0	377,451
						245,084 CR		
391-E-075	PAKISTAN SERVICES LTD. P	030663	4,477,000	4,477,000	746,166		3,730,834	1,528,609
	CONSTR. HOTEL	082464	935,937	935,937	155,763		148,935	318,874
	6.000% 42 MOS/ 6.000% 15 YR 6 MO	031569						
	LESS NEGOTIATED FOR N LOAN (NOTE)		3,730,834	3,730,834				
			376,852	376,852				
	NET TOTAL		746,166	746,166	746,166	0	0	1,528,609
	NET TOTAL-US DOLLARS EQUIVALENT		559,085	559,085	155,763	0	0	318,874
						403,322 CR		
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD P	112662	475,180	475,180	475,180		0	208,376
	TERMINAL ERECTION	020464	99,339	99,339	78,245			40,363
	6.500% 24 MOS/ 6.500% 9 YR 6 MO	090466				21,093 CR		
391-E-077	PAKISTAN SERVICES LIMITED P	092063	3,903,000	3,903,000	4,171,838		268,838	2,501,483
	CONSTR. HOTEL	111065	815,940	815,940	440,034		10,732	355,448
	6.000% 39 MOS/ 6.000% 15 YR 3 MO	060170						
	ADD CAPITALIZED INTEREST		268,838	268,838				268,838
			27,155	27,155				27,155
	NET TOTAL		4,171,838	4,171,838	4,171,838	0	0	2,770,321
	NET TOTAL-US DOLLARS EQUIVALENT		843,095	843,095	440,034	0	0	382,603
						403,061 CR		
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD P	062664	1,000,000	1,000,000	1,000,000		0	375,778
	ESTAB PHARMACENTICAL PLANT	100164	209,054	209,054	178,044			74,933
	6.500% 24 MOS/ 6.500% 8 YR O MO	110266				31,011 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-095	SHEZAN INTERNATIONAL LTD	P 100164	2,375,000	2,375,000	2,375,000		0	1,570,931
	CONSTR BEVERAGE PLANT	120464	496,504	496,504	277,950			265,806
	6.500% 39 MOS/ 6.500% 6 YR 9 MO	033168				218,554 CR		
391-E-097	PAKISTAN SERVICES LIMITED	P 101964	3,449,000	3,449,000	3,601,422		152,422	2,224,232
	HOTEL CONSTR-RAWALPINDI	032366	721,029	721,029	372,225		6,085	317,064
	6.000% 42 MOS/ 6.000% 15 YR 0 MO	070170						
	ADD CAPITALIZED INTEREST		152,422	152,422				152,422
			15,396	15,396				15,396
	NET TOTAL		3,601,422	3,601,422	3,601,422	0	0	2,376,654
	NET TOTAL-US DOLLARS EQUIVALENT		736,425	736,425	372,225	0	0	332,460
						364,201 CR		
391-E-099	ARBOR ACRES PAKISTAN PVT LTD	P 112564	875,000	875,000	875,000		0	617,251
	POULTRY BREEDING FARM	020565	182,923	182,923	91,110			104,243
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	063072				91,812 CR		
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD	P 031765	5,000,000	5,000,000	5,000,000		0	881,578
	PLANT EXP & WORKING CAPITAL	060465	1,045,272	1,045,272	1,057,175			184,171
	6.500% 36 MOS/ 6.500% 5 YR 0 MO	062167				11,903		
391-E-105	SINGER INDUSTRIES LTD.	P 061765	2,250,000	2,250,000	2,250,000		0	1,252,330
	WORKING CAPITAL	011766	470,373	470,373	276,836			212,149
	6.500% 24 MOS/ 6.500% 10 YR 0 MO	012268				193,536 CR		
391-E-113	SUNSHINE FARMS LIMITED	P 121665	600,000	600,000	0		600,000	39,000
	DAIRY FARM	032466	125,433	125,433			23,952	8,138
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	061068						
	LESS WRITTEN OFF					600,000		
						54,545		
	NET TOTAL		600,000	600,000	0	600,000	0	39,000
	NET TOTAL-US DOLLARS EQUIVALENT		125,433	125,433	0	54,545	0	8,138
						70,887 CR		
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD.	P 122865	1,800,000	1,800,000	1,800,000		0	731,179
	PLANT CONSTRUCTION	032866	376,298	376,298	260,299			134,332
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060269				115,999 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD	P 072667	900,000	900,000	900,000		0	366,171
	EXPAND MEDICAL SURGICAL PLANT	121567	187,875	187,875	111,218			60,629
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	011671				76,657 CR		
391-E-116	SEARLE PAKISTAN LIMITED	P 033066	800,000	800,000	800,000		0	260,197
	FINANCE PHARMACEUTICAL PLANT	021067	167,244	167,244	121,745			50,424
	7.000% 24 MOS/ 7.000% 3 YR 6 MO	032069				45,499 CR		
391-E-118	SINGER SEWING MACHINE CO	P 122066	5,000,000	5,000,000	5,000,000		0	1,888,631
	PLANT IMPROVEMENT	070367	1,042,056	1,042,056	604,652			244,053
	7.000% 24 MOS/ 7.000% 8 YR 6 MO	082169				437,404 CR		
391-E-130	DAWOOD HERCULES CHEMICALS LTD	P 122967	67,600,000	67,600,000	67,600,000		0	28,869,634
	CONSTRUCT FERTILISER PLANT	102468	14,259,645	14,259,645	6,828,283			3,317,843
	7.000% 48 MOS/ 7.000% 6 YR 6 MO	110773				7,431,362 CR		
391-E-134	ESSO PAKISTAN FERTILIZER CORP	P 052068	37,500,000	37,500,000	37,500,000		0	11,491,446
	CONSTRUCT FERTILIZER PLANT	072368	7,788,162	7,788,162	5,377,110			2,084,826
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	080270				2,411,052 CR		
391-E-145	UNION CARBIDE PAKISTAN, LTD.	P 110669	7,140,000	7,140,000	7,140,000		0	1,833,101
	PLANT EXPANSION	061270	1,504,884	1,504,884	721,212			197,871
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	061273				783,672 CR		
391-E-146	SQUIBB OF PAKISTAN LIMITED	P 103169	3,431,960	3,431,960	0		3,431,960	115,734
	PHARMACEUTICAL PLANT CONST.	020770	713,690	713,690			137,004	24,136
	9.000% 32 MOS/ 9.000% 6 YR 6 MO	120172						
	LESS NEGOTIATED FOR N LOAN (NOTE)		3,431,960	3,431,960				
			346,663	346,663				
	NET TOTAL		0	0	0	0	0	115,734
	NET TOTAL-US DOLLARS EQUIVALENT		367,028	367,028	0	0	0	24,136
						367,028 CR		
391-E-167	PREMIER TOBACCO INDUSTRIES LTD	P 122375	11,917,200	11,917,200	11,917,200		0	6,780,276
	TOBACCO PRODUCTION	122375	1,203,758	1,203,758	1,038,291			647,808
	9.500% 0 MOS/ 9.500% 11 YR 3 MO	063077				165,467 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-168	RAFHAN MAIZE PRODUCTS CO. LTD. P	022076	19,900,000	19,900,000	19,900,000		0	9,065,998
	MAIZE AND DEXTROSE PRODUCTION	022076	2,010,101	2,010,101	1,853,051			895,433
	9.500% 0 MOS/ 9.500% 8 YR 7 MO	123177				157,050 CR		
391-E-178	ARBOR ACRES PAKISTAN LIMITED P	121779	7,425,000	7,425,000	7,425,000		0	3,499,700
	ARBOR ACRES PAKISTAN LIMITED	052980	750,000	750,000	466,981			252,677
	9.500% 0 MOS/ 9.500% 6 YR 0 MO	123182				283,019 CR		
391-E-179	ABBOT LABS (PAKISTAN) LTD P	092080	25,000,000	25,000,000	25,000,000		0	10,857,139
	ABBOT LABS (PAKISTAN) LTD	012282	2,525,253	2,525,253	1,548,501			752,835
	9.500% 18 MOS/ 9.500% 6 YR 6 MO	063083				976,751 CR		
391-E-186	MERCK SHARP AND DOHME P	072881	20,500,000	20,500,000	20,500,000		0	6,778,166
	MERCK SHARP AND DOHME	091282	1,557,751	1,557,751	1,163,687			415,500
	9.500% 9 MOS/ 9.500% 5 YR 6 MO	032584				394,064 CR		
391-E-188	ARBOR ACRES P	042082	14,850,000	14,850,000	14,850,000		0	5,330,418
	ARBOR ACRES	042082	1,282,383	1,282,383	933,962			339,493
	9.500% 0 MOS/ 9.500% 6 YR 7 MO	033184				348,421 CR		
391-E-191	SQUIBB PAKISTAN LIMITED P	082883	41,625,000	41,625,000	34,965,000		6,660,000	25,390,486
	SQUIBB PAKISTAN LIMITED	100583	3,153,409	3,153,409	1,780,953		265,868	1,483,142
	9.500% 2 MOS/ 9.500% 9 YR 6 MO	123186				1,106,588 CR		
391-E-192	ALLIED TRACTORS LTD P	062484	50,000,000	50,000,000	50,000,000		0	14,967,114
	MANUFACTURE AND ASSEMBLY	081586	2,371,917	2,371,917	2,336,449			699,398
	9.500% 0 MOS/ 9.500% 10 YR 0 MO	033088				35,468 CR		
391-E-196	SEARLE (PAKISTAN) LTD. P	010684	16,600,000	16,600,000	16,600,000		0	4,914,918
	PHARMACEUTICAL FACILITIES	071085	1,044,025	1,044,025	854,238			268,744
	9.500% 4 MOS/ 9.500% 5 YR 8 MO	081786				189,787 CR		
391-E-197	JOHNSON & JOHNSON PAKISTAN LTD P	092884	22,500,000	22,500,000	22,500,000		0	5,288,650
	PHARM/SURGICAL-PKG FACILITIES	072385	1,415,094	1,415,094	1,213,243			298,629
	9.500% 6 MOS/ 9.500% 4 YR 0 MO	070986				201,852 CR		
391-E-200	INTERPAK SHAVING PRODUCTS LTD. P	123187	50,000,000	50,000,000	20,850,000		29,150,000	10,834,662
	RAZOR & BLADE MFG. FACILITY	123187	2,593,361	2,593,361	938,257		1,163,673	514,062
	9.500% 18 MOS/ 9.500% 5 YR 6 MO	122989				491,432 CR		

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL PAKISTANI RUPEES			463,246,808	463,246,808	426,836,808	600,000	35,810,000	180,518,261
	TOTAL U.S. DOLLARS EQUIVALENT			59,259,785	59,259,785	38,268,877	54,545	1,429,541	18,419,436
	EXCHANGE RATE ADJUSTMENTS						19,506,822 CR		
	COUNTRY TOTAL PAKISTAN								
	DOLLARS AND DOLLARS EQUIVALENTS			2,942,491,169	2,933,049,213	1,050,756,899	54,545	1,626,466,362	1,079,850,807
	EXCHANGE RATE ADJUSTMENTS						255,771,407 CR		
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-A-004	CENTRAL BANK OF PHILIPPINES	G	011659	2,588,056	2,588,056	2,588,056		0	162,322
DLF-59	SMALL INDUSTRY LOAN FUND		050659						
	5.250% 12 MOS/ 5.250% 6 YR 0 MO		050161						
492-A-006	BATAAN PULP AND PAPER MILL	P	050159	2,150,421	2,150,421	3,169,579		1,019,157	231,278
DLF 81	PULP AND PAPER MILL PROJECT		071059						
	8.250% 38 MOS/ 8.250% 16 YR10 MO		010161						
	ADD CAPITALIZED INTEREST			1,019,157	1,019,157				1,019,157
	NET TOTAL			3,169,579	3,169,579	3,169,579	0	0	1,250,436
492-A-007	MINDANAO PORTLAND CEMENT CORP.	G	063059	3,579,582	3,579,582	3,917,679		338,096	1,920,483
DLF 92	MINDANAO CEMENT PROJECT		102659						
	4.500%100 MOS/ 4.500% 19 YR 8 MO		070168						
	ADD CAPITALIZED INTEREST			1,344,910	1,344,910				1,344,910
	LESS RESCHEDULED UNDER R LOAN			1,006,814	1,006,814				
	NET TOTAL			3,917,679	3,917,679	3,917,679	0	0	3,265,393
492-A-009	ORVAL CHEMICAL CO., INC.	P	081660	330,568	330,568	330,568		0	20,242
DLF 154	INDUSTRIAL EXPLOSIVE PLANT		021561						
	5.750% 48 MOS/ 5.750% 7 YR 0 MO		031163						
492-A-078R	GOVERNMENT OF PHILIPPINES	G	060184	485,603	485,603	0		485,603	46,666
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			12,383	12,383				12,383
	LESS RESCHEDULED UNDER R LOAN			109,503	109,503				
	NET TOTAL			388,482	388,482	0	0	388,482	59,049

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	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-A-079R	GOVERNMENT OF PHILIPPINES	G	060184	20,471	20,471	20,471			0	979
	RESCHEDULED LOAN		072985							
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186							
492-A-095R	GOVERNMENT OF PHILIPPINES	G	121586	500,740	500,740	0			500,740	21,163
	RESCHEDULED LOAN		121586							
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193							
	ADD CAPITALIZED INTEREST			7,511	7,511					7,511
	LESS RESCHEDULED UNDER R LOAN			8,262	8,262					
	NET TOTAL			499,989	499,989	0		0	499,989	28,674
492-A-126R		G	121191	125,465	124,566	0			124,566	0
	RESCHEDULED LOAN		121191							
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102							
492-H-012	BATAAN PULP & PAPER MILL	G	092961	95,596	95,596	95,596			0	46,710
DLF 81	PULP AND PAPER MILL PROJECT		120861							
	5.750% 38 MOS/ 5.750% 16 YR10 MO		070169							
	NET TOTAL			95,596	95,596	95,596		0	0	46,710
492-H-023	GOVERNMENT OF THE PHILIPPINES	G	062167	1,628,515	1,628,515	904,402			724,113	614,130
	FEASIBILITY STUDIES		091467							
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		072573							
	ADD CAPITALIZED INTEREST			121,291	121,291					121,291
	LESS RESCHEDULED UNDER R LOAN			829,578	829,578					
	NET TOTAL			920,228	920,228	904,402		0	15,826	735,421
492-H-024	GOVERNMENT OF THE PHILIPPINES	G	062667	4,519,722	4,519,722	2,270,154			2,249,568	2,136,726
	IRRIGATION EQUIPMENT LOAN.		091467							
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		052174							
	ADD CAPITALIZED INTEREST			367,667	367,667					367,667
	LESS RESCHEDULED UNDER R LOAN			2,148,113	2,148,113					
	NET TOTAL			2,739,276	2,739,276	2,270,154		0	469,122	2,504,392
492-H-025	DEVELOPMENT BANK PHILIPPINES	G	062768	2,115,904	2,115,904	1,009,362			1,106,542	898,129
	VICTORIAS RURAL ELEC.SER. COOP		083168							
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		090374							
	ADD CAPITALIZED INTEREST			186,448	186,448					186,448
	LESS RESCHEDULED UNDER R LOAN			1,005,645	1,005,645					
	NET TOTAL			1,296,707	1,296,707	1,009,362		0	287,345	1,084,577

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	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-H-026	DEVELOPMENT BANK PHILIPPINES	G	062768	1,302,202	1,302,202	621,371			680,831	546,578
	MISAMIS ORIENT RURAL ELEC SERV		083168							
	3.500% 60 MOS/ 3.500% 20 YR O MO		090374							
	ADD CAPITALIZED INTEREST			114,708	114,708					114,708
	LESS RESCHEDULED UNDER R LOAN			619,025	619,025					
	NET TOTAL			797,885	797,885	621,371	0		176,513	661,285
492-H-027	GOVERNMENT OF THE PHILIPPINES	G	101371	595,187	595,187	45,092			550,095	159,964
	RURAL ELECTRIFIC. CONSULT. SER		111571							
	2.000%120 MOS/ 3.000% 30 YR O MO		091582							
	ADD CAPITALIZED INTEREST			100,934	100,934					100,934
	LESS RESCHEDULED UNDER R LOAN			202,557	202,557					
	NET TOTAL			493,564	493,564	45,092	0		448,473	260,899
492-H-028	GOVERNMENT OF THE PHILIPPINES	G	041472	19,127,585	19,127,585	1,468,493			17,659,092	4,798,603
	RURAL ELECTRIFICATION LOAN		050272							
	2.000%120 MOS/ 3.000% 30 YR O MO		013183							
	ADD CAPITALIZED INTEREST			3,428,105	3,428,105					3,428,105
	LESS RESCHEDULED UNDER R LOAN			6,902,964	6,902,964					
	NET TOTAL			15,652,726	15,652,726	1,468,493	0		14,184,234	8,226,709
492-H-029	GOVERNMENT OF THE PHILIPPINES	G	020673	19,724,428	19,724,428	1,059,458			18,664,970	5,404,775
	PHILIPPINE PROGRAM LOAN		022673							
	2.000%120 MOS/ 3.000% 30 YR O MO		080883							
	ADD CAPITALIZED INTEREST			3,583,944	3,583,944					3,583,944
	LESS RESCHEDULED UNDER R LOAN			7,114,274	7,114,274					
	NET TOTAL			16,194,098	16,194,098	1,059,458	0		15,134,640	8,988,719
492-H-030	GOVERNMENT OF THE PHILIPPINES	G	051873	1,912,936	1,912,936	82,129			1,830,807	429,366
	SECOND FEASIBILITY STUDIES		063073							
	2.000%120 MOS/ 3.000% 30 YR O MO		061984							
	ADD CAPITALIZED INTEREST			336,916	336,916					336,916
	LESS RESCHEDULED UNDER R LOAN			649,268	649,268					
	NET TOTAL			1,600,584	1,600,584	82,129	0		1,518,455	766,281
492-H-032	GOVERNMENT OF THE PHILIPPINES	G	062873	3,007,072	3,007,072	65,700			2,941,372	645,486
	TIWI GEOTHERMAL PROJECT		082273							
	2.000%120 MOS/ 3.000% 30 YR O MO		031785							
	ADD CAPITALIZED INTEREST			530,025	530,025					530,025
	LESS RESCHEDULED UNDER R LOAN			1,006,621	1,006,621					
	NET TOTAL			2,530,476	2,530,476	65,700	0		2,464,776	1,175,511

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-H-080R	GOVERNMENT OF PHILIPPINES	G	060184	3,453,565	3,453,565	0		3,453,565	316,007
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			88,066	88,066				88,066
	LESS RESCHEDULED UNDER R LOAN			778,779	778,779				
	NET TOTAL			2,762,852	2,762,852	0	0	2,762,852	404,073
492-H-081R	GOVERNMENT OF PHILIPPINES	G	060184	864,367	864,367	864,367		0	33,731
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-H-096R	GOVERNMENT OF PHILIPPINES	G	121586	4,599,421	4,599,421	0		4,599,421	125,225
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			137,983	137,983				137,983
	LESS RESCHEDULED UNDER R LOAN			137,983	137,983				
	NET TOTAL			4,599,421	4,599,421	0	0	4,599,421	263,207
492-H-102R	REPUBLIC OF PHILIPPINES 3RD	G	110389	1,813,907	1,813,907	0		1,813,907	0
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			54,417	54,417				54,417
	LESS RESCHEDULED UNDER R LOAN			5,442	5,442				
	NET TOTAL			1,862,882	1,862,882	0	0	1,862,882	54,417
492-H-108R	REPUBLIC OF PHILIPPINES 3RD	G	110389	5,209,502	5,209,502	0		5,209,502	0
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			156,285	156,285				156,285
	LESS RESCHEDULED UNDER R LOAN			156,285	156,285				
	NET TOTAL			5,209,502	5,209,502	0	0	5,209,502	156,285
492-H-114R	REPUBLIC OF PHILIPPINES 3RD	G	110389	615,872	615,872	0		615,872	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			11,086	11,086				11,086
	LESS RESCHEDULED UNDER R LOAN			380,609	380,609				
	NET TOTAL			246,349	246,349	0	0	246,349	11,086

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-H-120R		G	121191	5,450,946	5,429,484	0		5,429,484	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		012502						
492-Q-063	GOVERNMENT OF THE PHILIPPINES	G	121780	4,867,860	4,867,860	0		4,867,860	299,720
	POPULATION PLANNING III		122480						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100191						
	ADD CAPITALIZED INTEREST			647,465	647,465				647,465
	LESS RESCHEDULED UNDER R LOAN			651,339	651,339				
	NET TOTAL			4,863,986	4,863,986	0	0	4,863,986	947,184
492-Q-063A	GOVERNMENT OF THE PHILIPPINES	G	021782	5,485,901	5,485,901	0		5,485,901	121,091
	POPULATION PLANNING III		072382						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041593						
	ADD CAPITALIZED INTEREST			407,414	407,414				407,414
	LESS RESCHEDULED UNDER R LOAN			407,414	407,414				
	NET TOTAL			5,485,902	5,485,902	0	0	5,485,902	528,506
492-Q-063C	GOVERNMENT OF THE PHILIPPINES	G	012384	38,707	38,707	0		38,707	2,689
	POPULATION PLANNING III		040384						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081995						
492-Q-082R	GOVERNMENT OF PHILIPPINES	G	060184	133,287	133,287	0		133,287	11,735
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			3,399	3,399				3,399
	LESS RESCHEDULED UNDER R LOAN			30,056	30,056				
	NET TOTAL			106,630	106,630	0	0	106,630	15,134
492-Q-083R	GOVERNMENT OF PHILIPPINES	G	060184	88,858	88,858	88,858		0	3,568
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-Q-101R	GOVERNMENT OF PHILIPPINES	G	121586	160,550	160,550	0		160,550	5,080
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			4,817	4,817				4,817
	LESS RESCHEDULED UNDER R LOAN			4,817	4,817				
	NET TOTAL			160,550	160,550	0	0	160,550	9,897

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-Q-103R	REPUBLIC OF PHILIPPINES 3RD	G	110389	159,350	159,350	0		159,350	0
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			4,781	4,781				4,781
	LESS RESCHEDULED UNDER R LOAN			4,781	4,781				
	NET TOTAL			159,350	159,350	0	0	159,350	4,781
492-Q-109R	REPUBLIC OF PHILIPPINES 3RD	G	110389	239,389	239,389	0		239,389	0
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			7,182	7,182				7,182
	LESS RESCHEDULED UNDER R LOAN			7,182	7,182				
	NET TOTAL			239,389	239,389	0	0	239,389	7,182
492-Q-115R	REPUBLIC OF PHILIPPINES 3RD	G	110389	79,796	79,796	0		79,796	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			1,436	1,436				1,436
	LESS RESCHEDULED UNDER R LOAN			49,314	49,314				
	NET TOTAL			31,919	31,919	0	0	31,919	1,436
492-Q-121R		G	121191	483,973	339,876	0		339,876	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-S-077	RAINIER NATL(PHIL. FE BANK)	P	082985	2,000,000	2,000,000	1,635,159		364,841	598,771
	PHILIPPINES SMALL BUSINESS CR.		083085						
	7.158% 18 MOS/ 7.158% 3 YR 6 MO		091987						
	LESS WRITTEN OFF						364,841		
	NET TOTAL			2,000,000	2,000,000	1,635,159	364,841	0	598,771
492-S-092	RAINIER NATIONAL BANK	P	091886	2,400,000	2,400,000	1,386,476		1,013,524	530,355
	LN GUAR FAC-PHIL COMMCL INTL B		091986						
	9.475% 30 MOS/ 9.475% 3 YR 0 MO		060790						
	NET TOTAL			2,400,000	2,400,000	1,386,476	0	1,013,524	530,355
492-S-093	MELLON BANK N.A.	P	091886	500,000	500,000	375,000		125,000	162,680
	LN GUAR FAC-METRO B&T/PHIL.		092286						
	9.670% 30 MOS/ 9.670% 3 YR 0 MO		050290						

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-S-094	MELLON BANK N.A.	P	091886	1,000,000	1,000,000	187,500		812,500	171,068
	LN GUAR FAC-BANK OF PHIL. ISL.		092286						
	7.000% 30 MOS/ 7.000% 3 YR 0 MO		041992						
	LESS WRITTEN OFF						774,481		
	NET TOTAL			1,000,000	1,000,000	187,500	774,481	38,019	171,068
492-S-095	MELLON BANK NA	P	082688	2,186,000	2,186,000	562,382		1,623,618	343,159
	FAR EAST BANK & TRUST		092888						
	7.600% 24 MOS/ 7.600% 3 YR 6 MO		112891						
	LESS WRITTEN OFF						469,925		
	NET TOTAL			2,186,000	2,186,000	562,382	469,925	1,153,693	343,159
492-T-034	GOVERNMENT OF THE PHILIPPINES	G	062874	17,924,860	17,924,860	391,631		17,533,229	3,893,089
	RURAL ELECTRIFICATION II		080774						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		050285						
	ADD CAPITALIZED INTEREST			3,155,464	3,155,464				3,155,464
	LESS RESCHEDULED UNDER R LOAN			6,037,628	6,037,628				
	NET TOTAL			15,042,696	15,042,696	391,631	0	14,651,065	7,048,553
492-T-035	GOVERNMENT OF THE PHILIPPINES	G	121374	15,000,000	15,000,000	158,986		14,841,014	2,424,139
	RURAL ROADS PROJECT		032475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		053187						
	ADD CAPITALIZED INTEREST			2,546,467	2,546,467				2,546,467
	LESS RESCHEDULED UNDER R LOAN			4,350,165	4,350,165				
	NET TOTAL			13,196,303	13,196,303	158,986	0	13,037,317	4,970,607
492-T-036	GOVERNMENT OF THE PHILIPPINES	G	123074	19,878,324	19,878,324	421,569		19,456,755	3,832,725
	RURAL ELECTRIFICATION III		032475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032486						
	ADD CAPITALIZED INTEREST			3,378,577	3,378,577				3,378,577
	LESS RESCHEDULED UNDER R LOAN			6,042,610	6,042,610				
	NET TOTAL			17,214,291	17,214,291	421,569	0	16,792,722	7,211,302
492-T-037	GOVERNMENT OF THE PHILIPPINES	G	063075	3,472,597	3,472,597	36,806		3,435,791	333,408
	LIBMANAN/CABUSAO AREA DEVELOP.		072975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022287						
	ADD CAPITALIZED INTEREST			618,987	618,987				618,987
	LESS RESCHEDULED UNDER R LOAN			1,078,017	1,078,017				
	NET TOTAL			3,013,568	3,013,568	36,806	0	2,976,762	952,396

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	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-T-038	GOVERNMENT OF THE PHILIPPINES	G	063075	6,446,040	6,446,040	136,704			6,309,336	1,128,815
	SMALL SCALE IRRIGATION LOAN		072975							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061886							
	ADD CAPITALIZED INTEREST			1,092,816	1,092,816					1,092,816
	LESS RESCHEDULED UNDER R LOAN			1,956,695	1,956,695					
	NET TOTAL			5,582,162	5,582,162	136,704		0	5,445,457	2,221,631
492-T-039	GOVERNMENT OF THE PHILIPPINES	G	102275	4,840,846	4,840,846	50,550			4,790,295	669,474
	AGRICULTURAL RESEARCH LOAN		122375							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091387							
	ADD CAPITALIZED INTEREST			744,353	744,353					744,353
	LESS RESCHEDULED UNDER R LOAN			1,337,531	1,337,531					
	NET TOTAL			4,247,667	4,247,667	50,550		0	4,197,117	1,413,827
492-T-040	GOVERNMENT OF THE PHILIPPINES	G	123175	1,383,522	1,383,522	28,907			1,354,615	246,672
	THIRD FEASIBILITY STUDIES LOAN		031176							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120886							
	ADD CAPITALIZED INTEREST			236,890	236,890					236,890
	LESS RESCHEDULED UNDER R LOAN			405,750	405,750					
	NET TOTAL			1,214,663	1,214,663	28,907		0	1,185,756	483,563
492-T-041	GOVERNMENT OF THE PHILIPPINES	G	123175	8,900,200	8,900,200	190,082			8,710,118	839,783
	BICOL RIVER BASIN ROAD PROJECT		042876							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042587							
	ADD CAPITALIZED INTEREST			1,510,976	1,510,976					1,510,976
	LESS RESCHEDULED UNDER R LOAN			2,581,193	2,581,193					
	NET TOTAL			7,829,982	7,829,982	190,082		0	7,639,900	2,350,759
492-T-043	GOVERNMENT OF THE PHILIPPINES	G	063076	19,929,037	19,929,037	260,879			19,668,158	3,112,373
	RURAL ELECTRIFICATION IV		080676							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041187							
	ADD CAPITALIZED INTEREST			3,383,434	3,383,434					3,383,434
	LESS RESCHEDULED UNDER R LOAN			5,779,831	5,779,831					
	NET TOTAL			17,532,640	17,532,640	260,879		0	17,271,761	6,495,807
492-T-044	GOVERNMENT OF THE PHILIPPINES	G	020877	2,930,257	2,930,257	60,746			2,869,512	225,844
	INTEGRATED AGRICULTURE		062777							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042788							
	ADD CAPITALIZED INTEREST			488,481	488,481					488,481
	LESS RESCHEDULED UNDER R LOAN			772,404	772,404					
	NET TOTAL			2,646,334	2,646,334	60,746		0	2,585,588	714,324

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-045	GOVERNMENT OF THE PHILIPPINES G	081977	4,779,414	4,779,414	0		4,779,414	425,741
	CROP PROTECTION	011378						
	2.000%120 MOS/ 3.000% 30 YR O MO	051889						
	ADD CAPITALIZED INTEREST		768,644	768,644				768,644
	LESS RESCHEDULED UNDER R LOAN		1,129,739	1,129,739				
	NET TOTAL		4,418,319	4,418,319	0	0	4,418,319	1,194,385
492-T-046	GOVERNMENT OF THE PHILIPPINES G	092977	1,455,393	1,455,393	23,402		1,431,991	64,567
	BICOL INTEGRATED AREA DEV II	011378						
	2.000%120 MOS/ 3.000% 30 YR O MO	110988						
	ADD CAPITALIZED INTEREST		216,710	216,710				216,710
	LESS RESCHEDULED UNDER R LOAN		341,110	341,110				
	NET TOTAL		1,330,992	1,330,992	23,402	0	1,307,590	281,277
492-T-046A	GOVERNMENT OF THE PHILIPPINES G	080278	679,589	679,589	0		679,589	41,701
	BICOL INTEGRATED AREA DEV II	081878						
	2.000%120 MOS/ 3.000% 30 YR O MO	101490						
	ADD CAPITALIZED INTEREST		96,529	96,529				96,529
	LESS RESCHEDULED UNDER R LOAN		126,243	126,243				
	NET TOTAL		649,876	649,876	0	0	649,876	138,231
492-T-047	GOVERNMENT OF THE PHILIPPINES G	120977	8,390,341	8,390,341	542,957		7,847,384	1,199,038
	RURAL ELECTRIFICATION V	011378						
	2.000%120 MOS/ 3.000% 10 YR O MO	083188						
	ADD CAPITALIZED INTEREST		1,301,899	1,301,899				1,301,899
	LESS RESCHEDULED UNDER R LOAN		4,579,559	4,579,559				
	NET TOTAL		5,112,681	5,112,681	542,957	0	4,569,724	2,500,937
492-T-050	GOVERNMENT OF THE PHILIPPINES G	032478	6,992,985	6,992,985	0		6,992,985	882,136
	RURAL ROADS II	050378						
	2.000%120 MOS/ 3.000% 10 YR O MO	050289						
	ADD CAPITALIZED INTEREST		1,034,695	1,034,695				1,034,695
	LESS RESCHEDULED UNDER R LOAN		3,127,400	3,127,400				
	NET TOTAL		4,900,280	4,900,280	0	0	4,900,280	1,916,831
492-T-050A	GOVERNMENT OF THE PHILIPPINES G	021479	10,611,358	10,611,358	0		10,611,358	1,186,126
	RURAL ROADS II	022379						
	2.000%120 MOS/ 3.000% 30 YR O MO	040890						
	ADD CAPITALIZED INTEREST		1,587,643	1,587,643				1,587,643
	LESS RESCHEDULED UNDER R LOAN		2,141,806	2,141,806				
	NET TOTAL		10,057,195	10,057,195	0	0	10,057,195	2,773,770

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	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-T-050B	GOVERNMENT OF THE PHILIPPINES	G	121479	6,362,590	6,362,590		0		6,362,590	583,250
	RURAL ROADS II		032880							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030591							
	ADD CAPITALIZED INTEREST			895,316	801,827					801,827
	LESS RESCHEDULED UNDER R LOAN			1,091,707	1,091,707					
	NET TOTAL			6,166,199	6,072,709		0	0	6,072,709	1,385,077
492-T-051	GOVERNMENT OF THE PHILIPPINES	G	033078	1,592,048	1,592,048		0		1,592,048	139,320
	COOPERATIVE MARKETING DEVELOP		050378							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		022190							
	ADD CAPITALIZED INTEREST			244,612	244,612					244,612
	LESS RESCHEDULED UNDER R LOAN			649,906	649,906					
	NET TOTAL			1,186,754	1,186,754		0	0	1,186,754	383,932
492-T-051A	GOVERNMENT OF THE PHILIPPINES	G	020879	4,128,953	4,128,953		0		4,128,953	303,468
	COOPERATIVE MARKETING DEVELOP		021579							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042891							
	ADD CAPITALIZED INTEREST			580,909	580,909					580,909
	LESS RESCHEDULED UNDER R LOAN			708,355	708,355					
	NET TOTAL			4,001,507	4,001,507		0	0	4,001,507	884,377
492-T-054	GOVERNMENT OF THE PHILIPPINES	G	072178	4,574,911	4,574,911		0		4,574,911	488,375
	SMALL FARMER SYSTEMS		081878							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		060889							
	ADD CAPITALIZED INTEREST			676,175	676,175					676,175
	LESS RESCHEDULED UNDER R LOAN			2,045,253	2,045,253					
	NET TOTAL			3,205,833	3,205,833		0	0	3,205,833	1,164,549
492-T-054A	GOVERNMENT OF THE PHILIPPINES	G	020879	3,981,399	3,981,399		0		3,981,399	337,998
	SMALL FARMER SYSTEMS		021579							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051591							
	ADD CAPITALIZED INTEREST			560,174	560,174					560,174
	LESS RESCHEDULED UNDER R LOAN			683,066	683,066					
	NET TOTAL			3,858,507	3,858,507		0	0	3,858,507	898,172
492-T-055	GOVERNMENT OF THE PHILIPPINES	G	062879	3,629,539	3,629,539		0		3,629,539	216,905
	AGRICULTURAL RESEARCH II		071679							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091590							
	ADD CAPITALIZED INTEREST			516,068	516,068					516,068
	LESS RESCHEDULED UNDER R LOAN			666,569	666,569					
	NET TOTAL			3,479,038	3,479,038		0	0	3,479,038	732,973

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-056A	GOVERNMENT OF THE PHILIPPINES G	072679	827,607	827,607	0		827,607	37,517
	BICOL INTEGRATED AREA DEV III	080179						
	2.000%120 MOS/ 3.000% 30 YR O MO	011192						
	ADD CAPITALIZED INTEREST		114,517	114,517				114,517
	LESS RESCHEDULED UNDER R LOAN		131,420	131,420				
	NET TOTAL		810,704	810,704	0	0	810,704	152,034
492-T-056B	GOVERNMENT OF THE PHILIPPINES G	072679	435,612	435,612	0		435,612	16,385
	BICOL INTEGRATED AREA DEV III	080179						
	2.000%120 MOS/ 3.000% 30 YR O MO	010694						
	ADD CAPITALIZED INTEREST		53,638	53,638				53,638
	LESS RESCHEDULED UNDER R LOAN		53,638	53,638				
	NET TOTAL		435,612	435,612	0	0	435,612	70,022
492-T-056C	GOVERNMENT OF THE PHILIPPINES G	121479	392,650	392,650	0		392,650	16,672
	BICOL INTEGRATED AREA DEV III	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	101391						
	ADD CAPITALIZED INTEREST		49,447	49,447				49,447
	LESS RESCHEDULED UNDER R LOAN		57,467	57,467				
	NET TOTAL		384,630	384,630	0	0	384,630	66,120
492-T-060	GOVERNMENT OF THE PHILIPPINES G	081580	9,646,584	9,646,584	0		9,646,584	712,844
	RURAL ROADS II	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	110691						
	ADD CAPITALIZED INTEREST		1,311,993	1,311,993				1,311,993
	LESS RESCHEDULED UNDER R LOAN		1,518,079	1,518,079				
	NET TOTAL		9,440,498	9,440,498	0	0	9,440,498	2,024,837
492-T-060A	GOVERNMENT OF THE PHILIPPINES G	030981	906,314	906,314	0		906,314	33,556
	RURAL ROADS II	052881						
	2.000%120 MOS/ 3.000% 30 YR O MO	082692						
	ADD CAPITALIZED INTEREST		130,026	130,026				130,026
	LESS RESCHEDULED UNDER R LOAN		139,212	139,212				
	NET TOTAL		897,128	897,128	0	0	897,128	163,582
492-T-061	GOVERNMENT OF THE PHILIPPINES G	082680	2,088,439	2,088,439	0		2,088,439	146,995
	AGRICULTURAL RESEARCH II	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	060191						
	ADD CAPITALIZED INTEREST		292,551	292,551				292,551
	LESS RESCHEDULED UNDER R LOAN		357,014	357,014				
	NET TOTAL		2,023,976	2,023,976	0	0	2,023,976	439,547

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	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-T-061A	GOVERNMENT OF THE PHILIPPINES	G	111280	2,304,567	2,304,567		0		2,304,567	121,136
	AGRICULTURAL RESEARCH II		120480							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		040692							
	ADD CAPITALIZED INTEREST			302,829	302,829					302,829
	LESS RESCHEDULED UNDER R LOAN			327,396	327,396					
	NET TOTAL			2,280,000	2,280,000	0		0	2,280,000	423,966
492-T-065	GOVERNMENT OF THE PHILIPPINES	G	073181	3,036,313	3,036,313		0		3,036,313	133,812
	SMALL FARMER SYSTEMS II		092581							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031592							
	ADD CAPITALIZED INTEREST			387,777	387,777					387,777
	LESS RESCHEDULED UNDER R LOAN			418,552	418,552					
	NET TOTAL			3,005,538	3,005,538	0		0	3,005,538	521,588
492-T-066	GOVERNMENT OF THE PHILLIPINES	G	092481	817,513	817,513		0		817,513	35,137
	FARMING SYSTEMS DEVELOPMENT		093081							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081792							
	ADD CAPITALIZED INTEREST			111,084	111,084					111,084
	LESS RESCHEDULED UNDER R LOAN			119,371	119,371					
	NET TOTAL			809,227	809,227	0		0	809,227	146,221
492-T-067	GOVERNMENT OF THE PHILIPPINES	G	072982	813,673	813,673		0		813,673	27,405
	LOCAL RESOURCES MANAGEMENT		083182							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061493							
	ADD CAPITALIZED INTEREST			103,012	103,012					103,012
	LESS RESCHEDULED UNDER R LOAN			103,012	103,012					
	NET TOTAL			813,673	813,673	0		0	813,673	130,417
492-T-068	GOVERNMENT OF THE PHILIPPINES	G	052582	212,010	212,010		0		212,010	6,223
	NATURAL RESOURCES MANAGEMENT		092982							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042893							
	ADD CAPITALIZED INTEREST			23,664	23,664					23,664
	LESS RESCHEDULED UNDER R LOAN			23,664	23,664					
	NET TOTAL			212,010	212,010	0		0	212,010	29,887
492-T-068B	GOVERNMENT OF THE PHILIPPINES	G	012384	40,390	40,390		0		40,390	2,021
	NATURAL RESOURCES MANAGEMENT		052384							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060296							

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES									
	LOANS REPAYABLE IN DOLLARS									
492-T-071	GOVERNMENT OF THE PHILIPPINES	G	082583	181,823	181,823	0			181,823	5,265
	SMALL & MEDIUM ENTERPRISE DEV		083183							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111694							
	ADD CAPITALIZED INTEREST			21,545	21,545					21,545
	LESS RESCHEDULED UNDER R LOAN			21,545	21,545					
	NET TOTAL			181,823	181,823	0		0	181,823	26,809
492-T-084R	GOVERNMENT OF PHILIPPINES	G	060184	4,124,178	4,124,178	0			4,124,178	354,303
	RESCHEDULED LOAN		072985							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591							
	ADD CAPITALIZED INTEREST			105,167	105,167					105,167
	LESS RESCHEDULED UNDER R LOAN			930,002	930,002					
	NET TOTAL			3,299,342	3,299,342	0		0	3,299,342	459,470
492-T-085R	GOVERNMENT OF PHILIPPINES	G	060184	2,202,717	2,202,717	2,202,717			0	79,826
	RESCHEDULED LOAN		072985							
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186							
492-T-097R	GOVERNMENT OF PHILIPPINES	G	121586	8,092,738	8,092,738	0			8,092,738	211,658
	RESCHEDULED LOAN		121586							
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193							
	ADD CAPITALIZED INTEREST			242,782	242,782					242,782
	LESS RESCHEDULED UNDER R LOAN			242,782	242,782					
	NET TOTAL			8,092,738	8,092,738	0		0	8,092,738	454,440
492-T-104R	REPUBLIC OF PHILIPPINES 3RD	G	110389	6,986,065	6,986,065	0			6,986,065	0
	RESCHEDULED LOAN		110389							
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194							
	ADD CAPITALIZED INTEREST			209,582	209,582					209,582
	LESS RESCHEDULED UNDER R LOAN			209,582	209,582					
	NET TOTAL			6,986,065	6,986,065	0		0	6,986,065	209,582
492-T-110R	REPUBLIC OF PHILIPPINES 3RD	G	110389	16,353,061	16,353,061	0			16,353,061	0
	RESCHEDULED LOAN		110389							
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196							
	ADD CAPITALIZED INTEREST			490,590	490,590					490,590
	LESS RESCHEDULED UNDER R LOAN			490,590	490,590					
	NET TOTAL			16,353,061	16,353,061	0		0	16,353,061	490,590

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-T-116R	REPUBLIC OF PHILIPPINES 3RD	G	110389	2,348,678	2,348,678	0		2,348,678	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			56,368	21,138				21,138
	LESS RESCHEDULED UNDER R LOAN			1,465,575	1,465,575				
	NET TOTAL			939,471	904,241	0	0	904,241	21,138
492-T-122R		G	121191	14,219,856	13,648,937	0		13,648,937	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-U-033	GOVERNMENT OF THE PHILIPPINES	G	042774	13,812,072	13,812,072	452,690		13,359,382	2,603,111
	PROVINCIAL WATERWORKS PROJECT		052374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071785						
	ADD CAPITALIZED INTEREST			2,503,462	2,503,462				2,503,462
	LESS RESCHEDULED UNDER R LOAN			4,694,725	4,694,725				
	NET TOTAL			11,620,809	11,620,809	452,690	0	11,168,119	5,106,573
492-U-042	GOVERNMENT OF THE PHILIPPINES	G	063076	14,953,442	14,953,442	319,362		14,634,080	1,542,875
	LOCAL WATER DEVELOPMENT I		080676						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041387						
	ADD CAPITALIZED INTEREST			2,536,949	2,536,949				2,536,949
	LESS RESCHEDULED UNDER R LOAN			4,335,048	4,335,048				
	NET TOTAL			13,155,343	13,155,343	319,362	0	12,835,981	4,079,824
492-U-049	GOVERNMENT OF THE PHILIPPINES	G	030978	2,801,073	2,801,073	0		2,801,073	236,009
	BARANGAY WATER PROJECT		050378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		123189						
	ADD CAPITALIZED INTEREST			410,887	410,887				410,887
	LESS RESCHEDULED UNDER R LOAN			1,123,967	1,123,967				
	NET TOTAL			2,087,993	2,087,993	0	0	2,087,993	646,896
492-U-049A	GOVERNMENT OF THE PHILIPPINES	G	092779	126,213	126,213	0		126,213	9,137
	BARANGAY WATER PROJECT		092779						
	2.000%120 MOS/ 3.000% 8 YR 0 MO		120791						
	ADD CAPITALIZED INTEREST			17,066	17,066				17,066
	LESS RESCHEDULED UNDER R LOAN			30,311	30,311				
	NET TOTAL			112,968	112,968	0	0	112,968	26,203

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-U-049B	GOVERNMENT OF THE PHILIPPINES G	092779	2,427,039	2,427,039		0		2,427,039	147,042
	BARANGAY WATER PROJECT	092879							
	2.000%120 MOS/ 3.000% 8 YR 0 MO	080591							
	ADD CAPITALIZED INTEREST		353,565	353,565					353,565
	LESS RESCHEDULED UNDER R LOAN		738,480	738,480					
	NET TOTAL		2,042,124	2,042,124		0	0	2,042,124	500,607
492-U-053	GOVERNMENT OF THE PHILIPPINES G	042878	2,659,576	2,659,576		0		2,659,576	154,054
	PANAY UNIFIED SERVICES (PUSH)	060278							
	2.000%120 MOS/ 3.000% 10 YR 0 MO	042490							
	ADD CAPITALIZED INTEREST		378,656	378,656					378,656
	LESS RESCHEDULED UNDER R LOAN		938,630	938,630					
	NET TOTAL		2,099,602	2,099,602		0	0	2,099,602	532,710
492-U-057	GOVERNMENT OF THE PHILIPPINES G	072679	1,047,915	1,047,915		0		1,047,915	54,548
	BICOL INTEGRATED HEALTH LOAN	082479							
	2.000%120 MOS/ 3.000% 30 YR 0 MO	022091							
	ADD CAPITALIZED INTEREST		157,108	157,108					157,108
	LESS RESCHEDULED UNDER R LOAN		200,561	200,561					
	NET TOTAL		1,004,462	1,004,462		0	0	1,004,462	211,656
492-U-059	GOVERNMENT OF THE PHILIPPINES G	071080	3,742,831	3,742,831		0		3,742,831	124,848
	BARANGAY WATER SUPPLY II	072880							
	2.000%120 MOS/ 3.000% 30 YR 0 MO	121693							
	ADD CAPITALIZED INTEREST		430,213	430,213					430,213
	LESS RESCHEDULED UNDER R LOAN		430,213	430,213					
	NET TOTAL		3,742,831	3,742,831		0	0	3,742,831	555,061
492-U-059A	GOVERNMENT OF THE PHILIPPINES G	111280	489,354	489,354		0		489,354	14,205
	BARANGAY WATER II	120480							
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042896							
	ADD CAPITALIZED INTEREST		49,498	49,498					49,498
	LESS RESCHEDULED UNDER R LOAN		49,498	49,498					
	NET TOTAL		489,354	489,354		0	0	489,354	63,703
492-U-059B	GOVERNMENT OF THE PHILIPPINES G	021782	291,451	291,451		0		291,451	7,736
	BARANGAY WATER II	072182							
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031295							
	ADD CAPITALIZED INTEREST		29,671	29,671					29,671
	LESS RESCHEDULED UNDER R LOAN		29,671	29,671					
	NET TOTAL		291,451	291,451		0	0	291,451	37,407

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-U-070	GOVERNMENT OF THE PHILIPPINES	G	073083	984,337	984,337	0		984,337	27,981
	PRIMARY HEALTH CARE		073083						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041695						
	ADD CAPITALIZED INTEREST			106,755	106,755				106,755
	LESS RESCHEDULED UNDER R LOAN			106,755	106,755				
	NET TOTAL			984,337	984,337	0	0	984,337	134,736
492-U-086R	GOVERNMENT OF PHILIPPINES	G	060184	1,032,457	1,032,457	0		1,032,457	91,507
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			26,328	26,328				26,328
	LESS RESCHEDULED UNDER R LOAN			232,819	232,819				
	NET TOTAL			825,966	825,966	0	0	825,966	117,834
492-U-087R	GOVERNMENT OF PHILIPPINES	G	060184	500,239	500,239	500,239		0	22,280
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-U-098R	GOVERNMENT OF PHILIPPINES	G	121586	2,359,971	2,359,971	0		2,359,971	64,518
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			70,799	70,799				70,799
	LESS RESCHEDULED UNDER R LOAN			70,799	70,799				
	NET TOTAL			2,359,971	2,359,971	0	0	2,359,971	135,317
492-U-105R	REPUBLIC OF PHILIPPINES 3RD	G	110389	1,295,168	1,295,168	0		1,295,168	0
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			38,855	38,855				38,855
	LESS RESCHEDULED UNDER R LOAN			38,855	38,855				
	NET TOTAL			1,295,168	1,295,168	0	0	1,295,168	38,855
492-U-111R	REPUBLIC OF PHILIPPINES 3RD	G	110389	3,834,393	3,834,393	0		3,834,393	0
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			115,032	115,032				115,032
	LESS RESCHEDULED UNDER R LOAN			115,032	115,032				
	NET TOTAL			3,834,393	3,834,393	0	0	3,834,393	115,032

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-U-117R	REPUBLIC OF PHILIPPINES 3RD	G	110389	570,461	570,461	0		570,461	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			10,268	10,268				10,268
	LESS RESCHEDULED UNDER R LOAN			355,968	355,968				
	NET TOTAL			224,762	224,762	0	0	224,762	10,268
492-U-123R		G	121191	3,877,549	3,837,703	0		3,837,703	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-V-069	GOVERNMENT OF THE PHILIPPINES	G	073083	63,438	63,438	0		63,438	1,916
	PARTICIPANT TRAINING III		073083						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100194						
	ADD CAPITALIZED INTEREST			7,482	7,482				7,482
	LESS RESCHEDULED UNDER R LOAN			7,482	7,482				
	NET TOTAL			63,438	63,438	0	0	63,438	9,398
492-V-069A	GOVERNMENT OF THE PHILIPPINES	G	012384	354,264	354,264	0		354,264	9,560
	PARTICIPANT TRAINING III		032684						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101094						
	ADD CAPITALIZED INTEREST			42,210	42,210				42,210
	LESS RESCHEDULED UNDER R LOAN			42,210	42,210				
	NET TOTAL			354,264	354,264	0	0	354,264	51,770
492-V-090R	GOVERNMENT OF PHILIPPINES	G	010185	2,834	2,834	0		2,834	228
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			72	72				72
	LESS RESCHEDULED UNDER R LOAN			639	639				
	NET TOTAL			2,267	2,267	0	0	2,267	300
492-V-091R	GOVERNMENT OF PHILIPPINES	G	010185	1,889	1,889	1,889		0	67
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-V-099R	GOVERNMENT OF PHILIPPINES	G	121586	8,801	8,801	0		8,801	304
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			264	264				264
	LESS RESCHEDULED UNDER R LOAN			264	264				
	NET TOTAL			8,801	8,801	0	0	8,801	569

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-V-106R	REPUBLIC OF PHILIPPINES 3RD	G	110389	11,098	11,098	0		11,098	0
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			333	333				333
	LESS RESCHEDULED UNDER R LOAN			333	333				
	NET TOTAL			11,098	11,098	0	0	11,098	333
492-V-112R	REPULIC OF PHILIPPINES 3RD	G	110389	12,536	12,536	0		12,536	0
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			376	376				376
	LESS RESCHEDULED UNDER R LOAN			376	376				
	NET TOTAL			12,536	12,536	0	0	12,536	376
492-V-118R	REPUBLIC OF PHILIPPINES 3RD	G	110389	4,179	4,179	0		4,179	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			75	75				75
	LESS RESCHEDULED UNDER R LOAN			2,582	2,582				
	NET TOTAL			1,671	1,671	0	0	1,671	75
492-V-124R		G	121191	12,635	12,549	0		12,549	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-W-048	GOVERNMENT OF THE PHILIPPINES	G	022478	3,556,697	3,556,697	145,346		3,411,351	311,011
	REAL PROPERTY TAX ADMIN		051978						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		121588						
	ADD CAPITALIZED INTEREST			527,986	527,986				527,986
	LESS RESCHEDULED UNDER R LOAN			1,753,667	1,753,667				
	NET TOTAL			2,331,016	2,331,016	145,346	0	2,185,670	838,997
492-W-048A	GOVERNMENT OF THE PHILIPPINES	G	020879	736,437	736,437	0		736,437	38,885
	REAL PROPERTY TAX ADMIN		021579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112292						
	ADD CAPITALIZED INTEREST			97,465	97,465				97,465
	LESS RESCHEDULED UNDER R LOAN			97,465	97,465				
	NET TOTAL			736,437	736,437	0	0	736,437	136,349

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-W-048B	GOVERNMENT OF THE PHILIPPINES	G	012480	2,297,839	2,297,839	0		2,297,839	117,902
	REAL PROPERTY TAX ADMIN		063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021493						
	ADD CAPITALIZED INTEREST			317,201	317,201				317,201
	LESS RESCHEDULED UNDER R LOAN			317,201	317,201				
	NET TOTAL			2,297,839	2,297,839	0	0	2,297,839	435,104
492-W-052	GOVERNMENT OF THE PHILIPPINES	G	042578	3,838,910	3,838,910	0		3,838,910	150,409
	NONCONVENTIONAL ENERGY DEVELOP		050378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051789						
	ADD CAPITALIZED INTEREST			513,685	513,685				513,685
	LESS RESCHEDULED UNDER R LOAN			1,662,509	1,662,509				
	NET TOTAL			2,690,086	2,690,086	0	0	2,690,086	664,094
492-W-088R	GOVERNMENT OF PHILIPPINES	G	060184	156,025	156,025	0		156,025	13,311
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			3,979	3,979				3,979
	LESS RESCHEDULED UNDER R LOAN			35,184	35,184				
	NET TOTAL			124,820	124,820	0	0	124,820	17,289
492-W-089R	GOVERNMENT OF PHILIPPINES	G	060184	104,017	104,017	104,017		0	4,236
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-W-100R	GOVERNMENT OF PHILIPPINES	G	121586	235,320	235,320	0		235,320	9,145
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			7,060	7,060				7,060
	LESS RESCHEDULED UNDER R LOAN			7,060	7,060				
	NET TOTAL			235,320	235,320	0	0	235,320	16,205
492-W-107R	REPUBLIC OF PHILIPPINES 3RD	G	110389	452,793	452,793	0		452,793	0
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			13,584	13,584				13,584
	LESS RESCHEDULED UNDER R LOAN			13,584	13,584				
	NET TOTAL			452,793	452,793	0	0	452,793	13,584

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-W-113R	REPUBLIC OF PHILIPPINES 3RD	G	110389	1,832,403	1,832,403	0		1,832,403	0
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			54,972	54,972				54,972
	LESS RESCHEDULED UNDER R LOAN			54,972	54,972				
	NET TOTAL			1,832,403	1,832,403	0	0	1,832,403	54,972
492-W-119R	REPUBLIC OF PHILIPPINES 3RD	G	110389	140,302	140,302	0		140,302	0
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			2,525	2,525				2,525
	LESS RESCHEDULED UNDER R LOAN			86,706	86,706				
	NET TOTAL			56,121	56,121	0	0	56,121	2,525
492-W-125R		G	121191	1,109,529	1,107,488	0		1,107,488	0
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
	TOTAL			366,407,261	365,499,191	28,777,331	1,609,248	335,112,613	102,097,385
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
492-A-005	GOVERNMENT OF THE PHILIPPINES	G	013059	14,759,138	14,759,138	14,759,138		0	1,481,029
DLF-67	PUBLIC WORKS		062959						
	3.500% 6 MOS/ 3.500% 11 YR 6 MO		060161						
492-B-001	GOVERNMENT OF THE PHILIPPINES	G	062856	10,000,000	10,000,000	7,039,160		2,960,840	9,317,692
ICAX 92-1	COMMODITY ASSISTANCE		072456						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030161						
492-B-002	GOVERNMENT OF THE PHILIPPINES	G	061157	10,000,000	10,000,000	7,531,226		2,468,774	7,860,500
ICAX 92-2	COMMODITY ASSISTANCE		071557						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050162						
492-G-003	GOVERNMENT OF THE PHILIPPINES	G	080758	4,967,214	4,967,214	4,967,214		0	2,025,148
ICAX 92-3	PROJECT ASSISTANCE		092958						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		090163						

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	PHILIPPINES							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		39,726,352	39,726,352	34,296,738	0	5,429,614	20,684,369
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-A-006A	BATAAN PULP AND PAPER MILL P	050159	20,472,262	20,472,262	0		20,472,262	5,408,520
	PULP AND PAPER MILL	071059	3,149,579	3,149,579			823,502	761,599
	8.000% 0 MOS/ 8.000% 20 YR 0 MO	123191				2,326,077 CR		
492-A-006B	BATAAN PULP AND PAPER MILL P	122776	17,808,546	17,808,546	1,800,680		16,007,866	0
	PULP AND PAPER MILL	122776	2,396,843	2,396,843	242,964		643,921	
	8.000% 2 MOS/ 8.000% 4 YR 4 MO	040477				1,509,959 CR		
492-G-013	GOVERNMENT OF THE PHILIPPINES G	031864	10,122,000	10,122,000	8,097,600		2,024,400	1,325,540
	ECONOMIC DEVELOPMENT	031864	2,597,182	2,597,182	938,601		81,432	207,471
	.750% 42 MOS/ .750% 29 YR 6 MO	081968				1,577,149 CR		
492-G-019	GOVERNMENT OF THE PHILIPPINES G	122364	12,165,000	12,165,000	10,844,848		1,320,152	1,438,525
	ECONOMIC DEVELOPMENT	122364	3,121,391	3,121,391	1,283,857		53,103	228,501
	.750% 36 MOS/ .750% 27 YR 0 MO	062268				1,784,431 CR		
492-G-022	GOVERNMENT OF THE PHILIPPINES G	111665	11,586,063	11,586,063	9,690,161		1,895,901	7,744,171
	ECON DEV PROJECTS	111665	2,972,828	2,972,828	1,061,687		76,263	1,139,503
	4.250% 36 MOS/ 4.250% 27 YR 0 MO	092369				1,834,877 CR		
492-K-014	PHILIPPINE DEVELOPMENT CORP P	020463	27,500,000	27,500,000	25,666,667		1,833,333	3,134,108
	ASSIST PRIV PROD ENTERPRISES	021563	7,051,282	7,051,282	1,951,493		73,746	497,702
	.500%186 MOS/ .500% 14 YR 6 MO	011379				5,026,043 CR		
	TOTAL PHILIPPINE PESOS		99,653,870	99,653,870	56,099,956	0	43,553,914	19,050,864
	TOTAL U.S. DOLLARS EQUIVALENT		21,289,105	21,289,105	5,478,602	0	1,751,968	2,834,775
	EXCHANGE RATE ADJUSTMENTS					14,058,535 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-E-010	ARGO REFINING COMPANY, INC. P	063060	1,500,000	1,500,000	1,500,000		0	593,075
C-92-3	CASSAVA STARCH FACILITIES	021761	412,593	412,593	383,922			153,574
	7.000% 7 MOS/ 7.000% 7 YR 5 MO	101562				28,671 CR		

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-E-011 C-92-2	A.T. SUACO & COMPANY, INC. P 063060 PHARM. PLANT FACILITIES 110661 7.000% 23 MOS/ 7.000% 7 YR 6 MO 111563		375,000 103,148	375,000 103,148	375,000 91,357	 11,791 CR	0	149,039 38,309
492-E-015	WHITE ROSE PACKING CO P 022663 SARDINE CANNERY 022663 7.750% 42 MOS/ 7.000% 6 YR 0 MO 090167 LESS WRITTEN OFF		7,000,000 1,925,433	7,000,000 1,925,433	4,721,667 667,628	 2,278,333 336,534	2,278,333 91,647	1,026,300 193,338
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		7,000,000 1,925,433	7,000,000 1,925,433	4,721,667 667,628	2,278,333 336,534 921,271 CR	0 0	1,026,300 193,338
492-E-016	GENERAL MILK CO (PHIL) INC P 082663 CONST FACILITIES & WORKING CAP 051864 7.500% 18 MOS/ 7.500% 3 YR 0 MO 080866		2,500,000 687,655	2,500,000 687,655	2,500,000 613,545	 74,109 CR	0	656,251 168,480
492-E-017	WYETH-SUACO LABORATORIES INC. P 092063 ESTAB. LAB. & PLANT FACILITIES 010264 7.500% 24 MOS/ 7.500% 4 YR 6 MO 030166		3,000,000 825,185	3,000,000 825,185	3,000,000 712,038	 113,148 CR	0	950,021 242,408
492-E-018	FILMAG PHILIPPINES INC P 101664 ESTAB IRON SANDS MINING OPER 120764 7.500% 18 MOS/ 7.500% 58 YR 6 MO 070866		1,500,000 412,593	1,500,000 412,593	1,500,000 354,607	 57,986 CR	0	390,832 99,215
492-E-020	ARBOR ACRES PHILIPPINES CO. P 022665 POULTRY BREEDING FARM 051165 8.000% 30 MOS/ 8.000% 57 YR 6 MO 070168		1,600,000 440,099	1,600,000 440,099	1,600,000 267,705	 172,394 CR	0	686,710 139,042
492-E-021	BATAAN PULP AND PAPER MILL P 042766 PLANT REHABILITATION 042866 8.000% 36 MOS/ 8.000% 9 YR 0 MO 050569 ADD CAPITALIZED INTEREST LESS EXCHANGED FOR OTHER ASSETS		4,000,000 1,100,247 1,465,775 227,041	4,000,000 1,100,247 1,465,775 227,041	0	 546577463 846,619	4,000,000 160,901	153,039 39,651 1,465,775 227,041
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		5,465,775 1,327,288	5,465,775 1,327,288	0 0	5,465,775 846,619 480,669 CR	0 0	1,618,814 266,692

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL PHILIPPINE PESOS		22,940,775	22,940,775	15,196,667	7,744,108	0	6,071,042
	TOTAL U.S. DOLLARS EQUIVALENT		6,133,993	6,133,993	3,090,801	1,183,153	0	1,301,058
	EXCHANGE RATE ADJUSTMENTS					1,860,039 CR		
	COUNTRY TOTAL PHILIPPINES							
	DOLLARS AND DOLLARS EQUIVALENTS		433,556,712	432,648,642	71,643,472	2,792,401	342,294,195	126,917,587
	EXCHANGE RATE ADJUSTMENTS					15,918,574 CR		
	SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-H-012	GOVERNMENT OF SRI LANKA PROGRAM LOAN 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G	022467 040867 071972	7,342,923	7,342,923	7,342,923	0	3,989,051
383-H-014	GOVERNMENT OF SRI LANKA COMMODITY IMPORT FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	052269 080869 040980	4,312,165	4,312,165	1,315,527	2,996,637	2,140,667
383-N-010	GOVERNMENT OF SRI LANKA COMMODITY ASSISTANCE 1.000% 60 MOS/ 2.500% 20 YR 0 MO	G	111265 021566 012672	7,153,147	7,153,147	7,153,147	0	2,258,956
383-S-050	SEYLAN BANK US EXPORT PROMOTION 8.200% 6 MOS/ 8.200% 6 YR 6 MO	P	093091 093091 000000	1,000,000	0	0	0	0
383-T-015	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020675 032575 111985	7,217,240	7,217,240	1,130,261	6,086,979	2,699,075
383-T-016	GOVERNMENT OF SRI LANKA RICE RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062976 012577 120787	3,247,814	3,247,814	352,333	2,895,481	863,570

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-018	GOVERNMENT OF SRI LANKA GANGA IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	070777 110977 030688	4,431,716	4,431,716	480,767		3,950,949	1,280,440
383-T-020	GOVERNMENT OF SRI LANKA AGRICULTURAL BASE MAPPING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	093077 022878 121388	3,362,131	3,362,131	287,380		3,074,751	860,325
383-T-021	GOVERNMENT OF SRI LANKA PADDY STORAGE AND PROCESSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	093077 020278 080388	4,716,822	4,716,822	457,031		4,259,791	1,310,566
383-T-022	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081178 083178 111488	11,927,533	11,927,533	1,019,512		10,908,020	3,465,795
383-T-022A	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122278 020779 100989	13,651,622	13,651,622	862,108		12,789,514	3,645,389
383-T-022B	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	121379 031080 071790	4,868,325	4,868,325	254,413		4,613,912	1,252,245
383-T-023	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081779 083079 011590	5,189,704	5,189,704	327,693		4,862,011	1,173,143
383-T-023A	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	013180 031080 031395	1,400,000	1,400,000	0		1,400,000	191,777
383-T-023B	GOVERNMENT OF SRI LANKA WATER MANAGEMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020783 062283 040496	987,179	987,179	0		987,179	109,872
383-T-024	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	041480 062680 010891	9,492,781	9,492,781	392,287		9,100,495	1,521,779

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-025	GOVERNMENT OF SRI LANKA REFORESTATION & WATERSHED 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	050980 070880 032491	3,155,137	3,155,137	130,830		3,024,308	466,921
383-T-025A	GOVERNMENT OF SRI LANKA REFORESTATION & WATERSHED 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020783 072783 042296	1,945,689	1,945,689	0		1,945,689	163,018
383-T-028	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	041181 052981 062392	25,000,000	25,000,000	253,401		24,746,599	4,634,541
383-T-028A	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022282 032682 010594	25,000,000	25,000,000	0		25,000,000	3,950,437
383-T-028B	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092482 093082 010995	2,000,000	2,000,000	0		2,000,000	300,231
383-T-028C	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020783 033183 010995	16,000,000	16,000,000	0		16,000,000	2,315,709
383-T-028D	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	010984 012784 080295	24,368,911	24,368,911	0		24,368,911	3,234,409
383-T-028E	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082084 082484 012797	184,898	184,898	0		184,898	20,332
383-T-028F	GOVT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112984 122884 072196	7,759,547	7,759,547	0		7,759,547	813,178
383-T-029	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	041181 052981 040992	18,800,000	18,800,000	190,558		18,609,442	3,481,717

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-029A	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	022282 032682 093093	15,000,000	15,000,000		0	15,000,000	2,459,515
383-T-029B	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 042083 021995	16,115,614	16,115,614		0	16,115,614	2,165,480
383-T-033	GOVERNMENT OF SRI LANKA DIVERSIFIED AGR RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	080984 082484 122395	1,857,186	1,843,834		0	1,843,834	68,182
383-T-033A	GOVT OF SRI LANKA DIVERSIFIED AGR RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	112984 122884 031600	1,340,250	1,336,153		0	1,336,153	18,208
383-T-036	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	081986 082586 121697	5,798,000	4,168,580		0	4,168,580	76,378
383-T-036A	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	042486 082586 030401	2,002,000	278,124		0	278,124	6,327
383-T-036B	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	073186 082586 013000	246,000	48,594		0	48,594	2,175
383-T-036C	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082586 030487 101999	3,654,000	3,464,088		0	3,464,088	55,487
383-T-037A	GOV'T OF SRI LANKA AGRIC. PLANNING & ANALYSIS 2.000%120 MOS/ 3.000% 30 YR O MO	G	082186 082986 022998	1,420,000	856,800		0	856,800	32,133
383-T-038	GOV'T OF SRI LANKA MAHAWELI AGRIC. & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	020487 082887 020899	3,133,000	1,326,267		0	1,326,267	25,661

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-038A	GOV'T OF SRI LANKA MAHAWELI AG & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092287 093087 000000	58,000	0	0		0	0
383-T-038B	GOVT OF SRI LANKA MAHAWELI AGRIC & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061688 062288 060999	609,000	258,876	0		258,876	7,604
383-T-039	GOV'T OF SRI LANKA MAHAWELI DOWNSTREAM SUPP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020487 082887 060600	5,062,330	2,641,757	0		2,641,757	62,286
383-U-019	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061777 022878 071888	4,999,997	4,999,997	484,469		4,515,529	1,479,317
383-U-019A	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061777 022878 061990	7,000,000	7,000,000	365,565		6,634,435	1,611,178
383-U-019B	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082279 083179 031992	3,996,666	3,996,666	40,510		3,956,155	740,227
383-U-019C	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	083083 083183 103194	4,799,821	4,799,821	0		4,799,821	676,612
383-U-019D	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	010984 043084 121796	3,037,940	3,037,940	0		3,037,940	303,456
383-U-019E	GOVT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112984 122884 121097	1,499,138	1,499,138	0		1,499,138	133,506
383-U-027	GOVERNMENT OF SRI LANKA MARKET TOWN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082180 082980 061192	2,963,969	2,963,969	30,043		2,933,926	458,442

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-U-034	GOVERNMENT OF SRI LANKA	G	061584	1,479,097	1,479,097	0		1,479,097	105,177
	WATER SUPPLY & SANITATION		082484						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082295						
383-U-034A	GOVT OF SRI LANKA	G	112984	3,171,679	3,171,662	0		3,171,662	150,913
	WATER SUPPLY & SANITATION		122884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072197						
383-U-034B	GOV'T OF SRI LANKA	G	031086	900,000	873,157	0		873,157	19,251
	WATER SUPPLY & SANITATION		032786						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121300						
383-U-034C	GOVT OF SRI LANKA	G	060589	165,000	1,426	0		1,426	14
	WATER SUPPLY & SAITATION		061389						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101601						
383-W-032	GOVERNMENT OF SRI LANKA	G	080883	998,953	998,953	0		998,953	115,688
	PRIVATE ENTERPRISE PROMOTION		090983						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031895						
	TOTAL			305,822,922	295,675,794	22,870,757	0	272,805,037	56,916,360
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
383-A-002	GOVERNMENT OF SRI LANKA	G	040458	1,475,942	1,475,942	1,257,276		218,666	457,494
DLF 4	IRRIGATION & LAND DEVELOPMENT		062458						
	3.500% 2 MOS/ 3.500% 19 YR10 MO		060159						
	ADD CAPITALIZED INTEREST			76,930	76,930				76,930
	LESS RESCHEDULED UNDER R LOAN			295,597	295,597				
	NET TOTAL			1,257,276	1,257,276	1,257,276	0	0	534,424
383-A-002R	GOVERNMENT OF SRI LANKA	G	062874	295,597	295,597	295,597		0	19,856
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 0 MO		120174						
	NET TOTAL			295,597	295,597	295,597	0	0	19,856
383-A-003	GOVERNMENT OF SRI LANKA	G	040458	894,495	894,495	894,495		0	151,865
DLF 8	HIGHWAY DEVELOPMENT		072858						
	3.500% 4 MOS/ 3.500% 9 YR 8 MO		060160						

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	SRI LANKA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
383-A-004	GOVERNMENT OF SRI LANKA	G	040458	726,000	726,000	656,018		69,982	252,764
DLF 9	REHABILITATION OF HIGHWAYS		090358						
	3.500% 5 MOS/ 3.500% 19 YR 7 MO		070162						
	ADD CAPITALIZED INTEREST			40,142	40,142				40,142
	LESS RESCHEDULED UNDER R LOAN			110,124	110,124				
	NET TOTAL			656,018	656,018	656,018	0	0	292,906
383-A-004R	GOVERNMENT OF SRI LANKA	G	062874	110,124	110,124	110,124		0	7,709
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO		120174						
383-A-007	GOVERNMENT OF SRI LANKA	G	072960	93,002	93,002	87,236		5,767	18,274
DLF 156	AIRPORT CONSTRUCTION		013061						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		041363						
	ADD CAPITALIZED INTEREST			3,375	3,375				3,375
	LESS RESCHEDULED UNDER R LOAN			9,142	9,142				
	NET TOTAL			87,236	87,236	87,236	0	0	21,649
383-A-007R	GOVERNMENT OF SRI LANKA	G	062874	9,142	9,142	9,142		0	721
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO		120174						
383-B-001	GOVERNMENT OF SRI LANKA	G	042657	2,500,000	2,500,000	1,696,831		803,169	2,340,340
ICAX 83-1	COMMODITY ASSISTANCE		051457						
	3.000% 48 MOS/ 4.000% 33 YR 0 MO		070161						
	ADD CAPITALIZED INTEREST			206,066	206,066				206,066
	LESS RESCHEDULED UNDER R LOAN			269,014	269,014				
	NET TOTAL			2,437,052	2,437,052	1,696,831	0	740,220	2,546,406
383-B-001R	GOVERNMENT OF SRI LANKA	G	062874	269,014	269,014	269,014		0	21,521
	RESCHEDULED LOAN		062874						
	4.000% 6 MOS/ 4.000% 3 YR 6 MO		070274						
383-G-005	GOVERNMENT OF SRI LANKA	G	072858	2,190,285	2,190,285	2,109,411		80,875	1,904,869
ICAX 83-2	COMMODITY ASSISTANCE		032559						
	5.000% 48 MOS/ 5.000% 26 YR 4 MO		010164						
	ADD CAPITALIZED INTEREST			229,528	229,528				229,528
	LESS RESCHEDULED UNDER R LOAN			310,403	310,403				
	NET TOTAL			2,109,411	2,109,411	2,109,411	0	0	2,134,397

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	SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-G-005R	GOVERNMENT OF SRI LANKA	G 062874	310,403	310,403	310,403		0	31,040
	RESCHEDULED LOAN	062874						
	5.000% 6 MOS/ 5.000% 3 YR 6 MO	070274						
383-G-006	GOVERNMENT OF SRI LANKA	G 082059	5,436,856	5,436,856	5,223,159		213,697	3,214,907
ICAX 83-3	PROJECT ASSISTANCE	092359						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO	090164						
	ADD CAPITALIZED INTEREST		392,612	392,612				392,612
	LESS RESCHEDULED UNDER R LOAN		606,308	606,308				
	NET TOTAL		5,223,159	5,223,159	5,223,159	0	0	3,607,519
383-G-006R	GOVERNMENT OF SRI LANKA	G 062874	606,308	606,308	606,308		0	45,585
	RESCHEDULED LOAN	062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO	090174						
	TOTAL		14,265,235	14,265,235	13,525,014	0	740,220	9,415,597
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS		L/C UNITS	L/C UNITS
			US. $ EQV	US. $ EQV	US $ EQV	US $ EQV	US $ EQV	US $ EQV
383-G-008	GOVERNMENT OF SRI LANKA	G 010461	5,327,458	5,327,458	3,853,193		1,474,265	4,410,851
ICAX 83-4	PROJECT ASSISTANCE	092261	1,119,684	1,119,684	197,161		33,559	473,589
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070170				888,964 CR		
383-G-009	GOVERNMENT OF SRI LANKA	G 081562	7,012,527	7,012,527	5,071,500		1,941,027	5,805,388
	PROJECT ASSISTANCE	083162	1,473,839	1,473,839	263,442		44,185	628,307
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	063070				1,166,213 CR		
383-G-011	GOVERNMENT OF SRI LANKA	G 050966	15,168,150	15,168,150	5,068,715		10,099,435	14,243,118
	ECONOMIC DEVELOPMENT	080366	2,566,523	2,566,523	292,555		229,898	1,263,860
	4.625% 48 MOS/ 4.625% 36 YR 0 MO	021773				2,044,070 CR		
	TOTAL SRI LANKA RUPEES		27,508,135	27,508,135	13,993,408	0	13,514,728	24,459,358
	TOTAL U.S. DOLLARS EQUIVALENT		5,160,046	5,160,046	753,157	0	307,642	2,365,756
	EXCHANGE RATE ADJUSTMENTS					4,099,247 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS		L/C UNITS	L/C UNITS
			US. $ EQV	US. $ EQV	US $ EQV	US $ EQV	US $ EQV	US $ EQV
383-E-013	INTERCONTINENTAL HOTELS CORP	P 042469	4,217,878	4,217,878	4,217,878		0	2,420,523
	HOTEL CONSTUCTION	031371	701,868	701,868	307,370			271,764
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	060175				394,498 CR		

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	SRI LANKA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
383-R-040	MERCANTILE CREDIT LIMITED	P 021288	14,050,000	14,050,000	8,430,000		5,620,000	3,076,287
	PL480/SECTION 108 LOAN	021288	391,331	391,331	208,782		127,931	78,623
	9.500% 18 MOS/ 9.500% 4 YR 6 MO	112489				54,618 CR		
383-R-042	SEYLAN BANK	P 111389	5,000,000	5,000,000	545,489		4,454,511	929,231
	PL480/SECTION 108 LOAN	111389	50,113	50,113	13,080		101,400	22,605
	12.000% 12 MOS/12.000% 7 YR O MO	012991				64,368		
383-R-043	MACKINNON+KEELS FINANCL SVCS	P 111389	10,000,000	4,000,000	550,374		3,449,626	864,657
	PL480/SECTION 108 LOAN	111389	236,681	100,100	13,197		78,526	21,119
	12.000% 12 MOS/12.000% 5 YR O MO	012991				8,377 CR		
383-R-044	MACKINNON+KEELS FINANCL SVCS	P 111389	10,000,000	10,000,000	980,249		9,019,751	2,124,452
	PL480/SECTION 108 LOAN	111389	250,219	250,219	23,505		205,321	51,828
	12.000% 24 MOS/12.000% 6 YR O MO	012991				21,393 CR		
383-R-045	CENTRAL FINANCE CO LTD	P 111389	10,000,000	10,000,000	1,562,880		8,437,120	2,361,090
	PL480/SECTION 108 LOAN	111389	250,313	250,313	37,476		192,058	57,800
	12.000% 24 MOS/12.000% 4 YR O MO	012991				20,779 CR		
383-R-046	MERCANTILE CREDIT LTD	P 103190	20,000,000	13,000,000	0		13,000,000	786,411
	PL480/SECTION 108 LOAN	103190	476,418	317,073			295,925	18,552
	12.000% 18 MOS/12.000% 4 YR 6 MO	010193				21,148 CR		
383-R-047	SAMPATH BANK	P 103190	20,000,000	6,000,000	0		6,000,000	483,086
	PL480/SECTION 108 LOAN	103190	465,871	147,182			136,581	11,469
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				10,601 CR		
383-R-048	SEYLAN BANK	P 103190	10,000,000	8,000,000	0		8,000,000	181,479
	PL480/SECTION 108 LOAN	103190	239,632	194,105			182,108	4,426
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				11,997 CR		
383-R-049	CENTRAL FINANCE CO LTD	P 103190	20,000,000	20,000,000	0		20,000,000	1,461,370
	PL480/SECTION 108OLOAN	103190	485,907	485,907			455,270	34,958
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				30,637 CR		
	TOTAL SRI LANKA RUPEES		123,267,878	94,267,878	16,286,870	0	77,981,008	14,688,587
	TOTAL U.S. DOLLARS EQUIVALENT		3,548,352	2,888,211	603,411	0	1,775,120	573,144

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	SRI LANKA							
	EXCHANGE RATE ADJUSTMENTS					509,681 CR		
	COUNTRY TOTAL SRI LANKA							
	DOLLARS AND DOLLARS EQUIVALENTS		328,796,555	317,989,286	37,752,339	0	275,628,019	69,270,858
	EXCHANGE RATE ADJUSTMENTS					4,608,928 CR		
	THAILAND							
	LOANS REPAYABLE IN DOLLARS							
493-A-007	LIVESTOCK TRADING CORP.	P 052159	750,000	750,000	750,000		0	129,240
DLF 77	CONSTRUCT SLAUGHTERHOUSE	071659						
	5.750% 6 MOS/ 5.750% 9 YR 6 MO	070161						
493-H-010	GOVERNMENT OF THAILAND	G 061962	10,245,126	10,245,126	9,123,946		1,121,180	5,282,329
AID 29	IRRIGATION PROJECTS	083162						
	3.000% 66 MOS/ 3.000% 24 YR 6 MO	110669						
493-H-011	GOVERNMENT OF THAILAND	G 052465	353,083	353,083	353,083		0	18,386
	LOMSAK SARABURI HWY	063065						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	050267						
493-H-013	GOVERNMENT OF THAILAND	G 062167	3,306,093	3,306,093	2,977,363		328,730	1,598,261
	LAM NAM DON IRRIGATION	091167						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	022574						
493-H-014	GOVERNMENT OF THAILAND	G 021673	1,713,108	1,713,108	289,671		1,423,437	607,711
	PROJECT DEVELOPMENT LOAN	032274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	090885						
493-H-015	GOVERNMENT OF THAILAND	G 062973	4,984,474	4,984,474	780,597		4,203,877	1,786,421
	AGRICULTURAL DEVELOPMENT	071974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	122885						
493-Q-028	GOVERNMENT OF THAILAND	G 060282	1,826,337	1,826,337	0		1,826,337	278,392
	POPULATION PLANNING	072082						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120392						
493-Q-028A	GOVERNMENT OF THAILAND	G 010583	6,040,068	6,040,068	0		6,040,068	610,060
	POPULATION PLANNING	031683						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	050994						

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-Q-028B	GOVERNMENT OF THAILAND POPULATION PLANNING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	011184 012484 092596	816,300	816,300	0		816,300	65,424
493-S-040	MAH BOONKRONG-RFM COMPANY LTD. DEV THAI MEAT PROCESSING 10.250% 36 MOS/10.250% 7 YR O MO	P	042384 090584 051090	2,500,000	2,500,000	333,333		2,166,667	921,841
493-S-043	RAINIER NATL (THAI DANU BANK) THAILAND RURAL CREDIT 10.000% 18 MOS/10.000% 3 YR 6 MO LESS WRITTEN OFF NET TOTAL	P	082985 083085 080487	2,350,000 2,350,000	2,350,000 2,350,000	2,348,458 2,348,458	 1,542 1,542	1,542 0	596,388 596,388
493-S-045	BUSINESS VENTURE PROMOTION LTD THAI VENTURE CAPITAL 4.000% 66 MOS/ 4.000% 4 YR 6 MO	P	031187 033087 020294	878,354	878,354	0		878,354	0
493-T-017	GOVERNMENT OF THAILAND SEED DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	082975 121175 100687	3,683,691	3,683,691	399,619		3,284,073	1,027,550
493-T-018	GOVERNMENT OF THAILAND SERICULTURE/SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	062976 090876 072787	1,746,453	1,746,453	210,005		1,536,448	513,384
493-T-019	GOVERNMENT OF THAILAND AGRICULTURAL EXTENSION 2.000%120 MOS/ 3.000% 30 YR O MO	G	032577 053177 090787	2,437,218	2,437,218	293,067		2,144,151	677,281
493-T-020	GOVERNMENT OF THAILAND LAM NAM OON RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091977 012078 031390	3,192,227	3,192,227	201,567		2,990,660	693,732
493-T-023	GOVERNMENT OF THAILAND LAND SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	081479 092079 012092	3,733,542	3,733,542	76,254		3,657,287	608,483

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-T-024	GOVERNMENT OF THAILAND	G	082680	5,715,912	5,715,912	116,742		5,599,169	695,218
	NORTHEAST SMALL SCALE IRRIGATN		092480						
	2.000%120 MOS/ 3.000% 30 YR O MO		012892						
493-T-025	GOVERNMENT OF THAILAND	G	082881	3,559,363	3,559,363	36,078		3,523,285	441,970
	N E RAINFED AGRICULTURE		092481						
	2.000%120 MOS/ 3.000% 30 YR O MO		091392						
493-T-026	GOVERNMENT OF THAILAND	G	082181	5,896,992	5,896,992	120,441		5,776,551	1,061,888
	DECENTRALIZED DEVELOPMENT MGT		092481						
	2.000%120 MOS/ 3.000% 30 YR O MO		022492						
493-T-026A	GOVERNMENT OF THAILAND	G	110581	1,352,526	1,352,526	0		1,352,526	123,396
	DECENTRALIZED DEVELOPMENT MGT		112081						
	2.000%120 MOS/ 3.000% 30 YR O MO		072797						
493-T-027	GOVERNMENT OF THAILAND	G	041482	5,531,179	5,531,179	0		5,531,179	743,228
	SEED DEVELOPMENT II		041582						
	2.000%120 MOS/ 3.000% 30 YR O MO		120792						
493-T-030	GOVERNMENT OF THAILAND	G	091382	6,696,022	6,696,022	0		6,696,022	389,051
	SMALL SCALE HYDRO		091682						
	2.000%120 MOS/ 3.000% 30 YR O MO		102594						
493-T-032	SIAM COMMERCIAL BANK	P	091582	2,000,000	2,000,000	1,812,924		187,076	893,134
	AGRIBUSINESS LOAN FUND		092182						
	8.000% 48 MOS/ 8.000% 6 YR O MO		042187						
493-T-036	GOVERNMENT OF THAILAND	G	011184	3,577,809	3,577,809	0		3,577,809	300,478
	AGRICULTURAL TECH. TRANSFER		092084						
	2.000%120 MOS/ 3.000% 30 YR O MO		013095						
493-T-036A	GOV'T OF THAILAND	G	091886	2,000,000	1,621,968	0		1,621,968	57,752
	AGRICULTURAL TECH TRANSFER		091986						
	2.000%120 MOS/ 3.000% 20 YR O MO		061398						
493-T-036B	GOVERNMENT OF THAILAND	G	092088	1,477,305	1,043,910	0		1,043,910	31,263
	AGRICULTURAL TECH TRANSFER		092188						
	2.000%120 MOS/ 3.000% 30 YR O MO		041299						

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-T-037	GOVERNMENT OF THAILAND RURAL DEV MONITORING/EVALUATN 2.000%120 MOS/ 3.000% 30 YR O MO	G	062884 062884 010895	3,296,456	3,296,456	0		3,296,456	327,385
493-T-042	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 110597	500,000	500,000	0		500,000	31,524
493-T-042A	GOV'T OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	042887 061787 020998	3,000,000	2,209,336	0		2,209,336	128,099
493-U-021	GOVERNMENT OF THAILAND RURAL PRIMARY HEALTH CARE EXP 2.000%120 MOS/ 3.000% 20 YR O MO	G	041278 050478 092088	4,719,842	4,719,842	804,511		3,915,331	1,204,714
493-U-021A	GOVERNMENT OF THAILAND RURAL PRIMARY HEALTH CARE 2.000%120 MOS/ 3.000% 20 YR O MO	G	092184 091484 112095	1,257,322	1,257,322	0		1,257,322	151,926
493-U-022	GOVERNMENT OF THAILAND ANTI-MALARIA PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	062079 082979 032990	3,921,847	3,921,847	247,637		3,674,210	903,353
493-U-038	GOVERNMENT OF THAILAND PWWA INSTITUTIONAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	011184 051884 091695	83,859	83,859	83,859		0	1,662
493-U-044	GOV'T OF THAILAND SCIENCE & TECNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	031086 041186 041498	723,601	707,601	0		707,601	32,679
493-W-041	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 051297	5,885,549	5,822,079	0		5,822,079	216,583
493-W-041A	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 091698	1,325,647	1,324,520	0		1,324,520	44,912

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-W-041B	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061485 081585 101097	89,990	89,990	0		89,990	5,965
	TOTAL			113,167,293	111,484,603	21,359,155	1,542	90,123,907	23,201,062
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORTY ELECTRIC POWER EXPANSION 5.500% 12 MOS/ 5.500% 19 YR 0 MO	G	100658 030659 120160	19,812,354	19,812,354	19,812,354		0	12,548,914
493-A-006 DLF 30	GOVERNMENT OF THAILAND PORT OF THAILAND AUTH. DREDGE 5.000% 6 MOS/ 5.000% 14 YR 6 MO	G	050958 041059 110161	1,750,000	1,750,000	1,750,000		0	787,594
493-B-001 ICAX 93-1	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	042656 050156 090160	10,000,000	10,000,000	7,577,013		2,422,987	7,803,444
493-B-003 ICAX 93-3	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	062157 062857 030162	9,819,103	9,819,103	7,720,531		2,098,572	6,240,474
493-B-004 ICAX 93-4	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	G	062658 062758 020164	6,897,104	6,897,104	6,897,104		0	4,678,169
493-D-009 ICAX 93-6	GOVERNMENT OF THAILAND RAILROAD EQUIPMENT 4.000% 24 MOS/ 4.000% 18 YR 0 MO	G	033061 040761 110163	1,896,290	1,896,290	1,896,290		0	1,041,027
493-G-002 ICAX 93-2	GOVERNMENT OF THAILAND PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G	042557 052057 080164	995,261	995,261	995,261		0	355,917
493-G-008 ICAX 93-5	GOVERNMENT OF THAILAND PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G	070760 072160 020165	693,780	693,780	693,780		0	236,348

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	THAILAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		51,863,892	51,863,892	47,342,333	0	4,521,559	33,691,887
	COUNTRY TOTAL THAILAND DOLLARS AND DOLLARS EQUIVALENTS		165,031,184	163,348,495	68,701,488	1,542	94,645,466	56,892,950
	VIETNAM							
	LOANS REPAYABLE IN DOLLARS							
730-X-008	GOVERNMENT OF VIETNAM PROGRAM ASSISTANCE LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 071973 080173 112883	41,161,209	41,161,209	0		41,161,209	184,648
	TOTAL		41,161,209	41,161,209	0	0	41,161,209	184,648
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
730-A-004 DLF 129	VIETNAM RAILWAY SYSTEM VIET NAM RAILWAY SYSTEM 3.500% 30 MOS/ 3.500% 12 YR 6 MO	G 051660 081060 100763	7,615,990	7,615,990	6,769,478		846,512	2,119,485
730-A-005 DLF 62	GOVERNMENT OF VIETNAM WATER DISTRIBUTION SYSTEM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	G 013059 110260 120161	17,457,473	17,457,473	6,029,749		11,427,724	5,110,534
730-A-006 DLF 163	GOVERNMENT OF VIETNAM SAIGON ELECTRIC POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G 110860 010661 061263	11,662,161	11,662,161	6,298,149		5,364,012	3,273,745
730-B-001 ICAX 30-1	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 3.000% 6 MOS/ 3.000% 39 YR 6 MO	G 071256 071256 050160	701,311	701,311	701,311		0	7,440,444
730-B-002 ICAX 30-2	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G 061957 061957 090161	2,488,812	2,488,812	2,488,812		0	6,235,057

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	VIETNAM								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
730-B-003	GOVERNMENT OF VIETNAM	G	062858	36,010	36,010	36,010		0	405,784
ICAX 30-3	TELECON. PROJECT		062858						
	3.500% 96 MOS/ 3.500% 2 YR 0 MO		090164						
	TOTAL			39,961,757	39,961,757	22,323,508	0	17,638,249	24,585,049
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	VIET-NAMESE PIASTRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
730-B-001A	GOVERNMENT OF VIETNAM	G	071256	1,943,895,100	1,943,895,100	1,943,895,100		0	38,087,204
	DEFENSE & BUDGET SUPPORT		071256	24,298,689	24,298,689	24,298,689			476,090
	4.000% 89 MOS/ 4.000% 1 YR89 MO		040167						
730-B-002A	GOVERNMENT OF VIETNAM	G	040157	1,800,895,036	1,800,895,036	1,800,895,036		0	24,011,933
	DEFENSE & BUDGET SUPPORT		061957	22,511,188	22,511,188	22,511,188			300,149
	4.000%115 MOS/ 4.000% 1 YR15 MO		040167						
730-B-003A	GOVERNMENT OF VIETNAM	G	040157	261,119,232	261,119,232	261,119,232		0	3,046,391
	TELECON PROJECT		062858	3,263,990	3,263,990	3,263,990			38,080
	3.500%105 MOS/ 3.500% 1 YR 3 MO		040167						
	TOTAL VIET-NAMESE PIASTRES			4,005,909,368	4,005,909,368	4,005,909,368	0	0	65,145,528
	TOTAL U.S. DOLLARS EQUIVALENT			50,073,867	50,073,867	50,073,867	0	0	814,319
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	VIET-NAMESE PIASTRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
730-E-007	FOREMOST DAIRIES VIETNAM SARL	P	061163	40,000,000	40,000,000	40,000,000		0	6,463,416
	MFG. TINNED CONDENSED MILK		102563	549,677	549,677	508,818			85,676
	6.000% 6 MOS/ 6.000% 5 YR 6 MO		072864				40,859 CR		
	TOTAL VIET-NAMESE PIASTRES			40,000,000	40,000,000	40,000,000	0	0	6,463,416
	TOTAL U.S. DOLLARS EQUIVALENT			549,677	549,677	508,818	0	0	85,676
	EXCHANGE RATE ADJUSTMENTS						40,859 CR		
	COUNTRY TOTAL VIETNAM								
	DOLLARS AND DOLLARS EQUIVALENTS			131,746,510	131,746,510	72,906,193	0	58,799,457	25,669,692

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	VIETNAM							
	EXCHANGE RATE ADJUSTMENTS					40,859 CR		
	ASIA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
498-S-002	P A T H	P 081784	314,000	314,000	296,980		17,020	73,973
	APPROPRIATE TECH IN HEALTH	082284						
	7.000% 42 MOS/ 7.000% 5 YR 6 MO	081891						
	TOTAL		314,000	314,000	296,980	0	17,020	73,973
	COUNTRY TOTAL ASIA REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		314,000	314,000	296,980	0	17,020	73,973
	GRAND TOTAL ASIA							
	DOLLARS AND DOLLARS EQUIVALENTS		12,962,531,425	12,918,246,111	6,323,230,589	319,214,632	5,533,366,911	4,051,649,302
	EXCHANGE RATE ADJUSTMENTS					742,433,979 CR		

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	LOANS REPAYABLE IN DOLLARS								
541-T-001	BANK OF ANTIGUA ANTIGUA SHRIMPERY 11.000% 24 MOS/11.000% 5 YR 0 MO	P	092183 092683 072086	150,000	150,000	0		150,000	8,318
	TOTAL			150,000	150,000	0	0	150,000	8,318
	COUNTRY TOTAL DOLLARS AND DOLLARS EQUIVALENTS			150,000	150,000	0	0	150,000	8,318
	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-A-003 DLF 60	BANCO CENT DE LA REP ARGENTINA ECONOMIC DEVELOPMENT 5.500% 6 MOS/ 5.500% 12 YR 6 MO	G	122358 031859 060160	24,612,828	24,612,828	24,612,828		0	8,474,001
510-A-004 DLF 192	GOVERNMENT OF ARGENTINA HIGHWAY CONSTRUCTION 3.500% 66 MOS/ 3.500% 14 YR 6 MO	G	033061 052661 062068	545,747	545,747	545,747		0	160,389
510-K-009	GOVERNMENT OF ARGENTINA BUDGET SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G	051163 060363 031369	19,946,250	19,946,250	19,946,250		0	6,245,257
510-L-005 AID 9	GOVERNMENT OF ARGENTINA PROCUREMENT OF IMPORTS 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G	021762 031462 091267	19,962,056	19,962,056	19,962,056		0	6,987,348
510-L-007	GOVERNMENT OF ARGENTINA ROUTE 12 ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G	073162 012163 082075	6,700,000	6,700,000	2,086,885		4,613,115	725,428
	ADD CAPITALIZED INTEREST			223,476	210,130				210,130
	LESS RESCHEDULED UNDER R LOAN			1,871,517	1,871,517				
	NET TOTAL			5,051,959	5,038,614	2,086,885	0	2,951,729	935,558
510-L-008	GOVERNMENT OF ARGENTINA ROAD PROGRAM LOAN .750%120 MOS/ .750% 30 YR 0 MO	G	012663 031863 012874	29,706,656	29,706,656	10,722,329		18,984,326	3,538,774
	ADD CAPITALIZED INTEREST			893,249	842,138				842,138
	LESS RESCHEDULED UNDER R LOAN			7,657,024	7,657,024				
	NET TOTAL			22,942,881	22,891,769	10,722,329	0	12,169,440	4,380,912

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-L-010	GOVERNMENT OF ARGENTINA	G 050463	2,000,000	2,000,000	688,525		1,311,475	218,230
	FEASIBILITY STUDIES	060363						
	.750%120 MOS/ .750% 30 YR O MO	090274						
	ADD CAPITALIZED INTEREST		66,516	54,707				54,707
	LESS RESCHEDULED UNDER R LOAN		558,183	558,183				
	NET TOTAL		1,508,333	1,496,524	688,525	0	808,000	272,937
510-L-010A	GOVERNMENT OF ARGENTINA	G 082567	824,598	824,598	121,662		702,936	138,805
510LO10	FEASIBILITY STUDIES	101067						
	1.000%120 MOS/ 2.500% 30 YR O MO	092380						
	ADD CAPITALIZED INTEREST		130,148	123,557				123,557
	LESS RESCHEDULED UNDER R LOAN		319,400	319,400				
	NET TOTAL		635,346	628,756	121,662	0	507,094	262,363
510-L-011	GOVERNMENT OF ARGENTIN	G 050763	8,619,377	8,619,377	989,109		7,630,268	697,478
	TWO STEP LOAN							
	GRAIN STORAGE	101063						
	.750%120 MOS/ .750% 30 YR O MO	101481						
	ADD CAPITALIZED INTEREST		382,523	382,523				382,523
	LESS RESCHEDULED UNDER R LOAN		2,501,875	2,501,875				
	NET TOTAL		6,500,024	6,500,024	989,109	0	5,510,916	1,080,002
510-L-012	GOVERNMENT OF ARGENTINA	G 052463	2,000,000	2,000,000	645,336		1,354,664	259,823
	TWO STEP LOAN							
	SELF HELP HOUSING	091663						
	.750%120 MOS/ .750% 30 YR O MO	052074						
	ADD CAPITALIZED INTEREST		60,124	60,124				60,124
	LESS RESCHEDULED UNDER R LOAN		546,580	546,580				
	NET TOTAL		1,513,543	1,513,543	645,336	0	868,208	319,947
510-L-013	GOVERNMENT OF ARGENTINA	G 122663	1,395,534	1,395,534	320,287		1,075,248	122,476
	TWO STEP LOAN							
	TECH LAB	052466						
	.750%120 MOS/ .750% 30 YR O MO	020978						
	ADD CAPITALIZED INTEREST		75,927	75,927				75,927
	LESS RESCHEDULED UNDER R LOAN		396,214	396,214				
	NET TOTAL		1,075,248	1,075,248	320,287	0	754,961	198,403

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-L-014R	GOVERNMENT OF ARGENTINA	G	012885	1,764,208	1,764,208	0		1,764,208	227,795
	RESCHEDULED LOAN		012885						
	3.000% 56 MOS/ 3.000% 4 YR 4 MO		010191						
	ADD CAPITALIZED INTEREST			120,947	120,947				120,947
	LESS RESCHEDULED UNDER R LOAN			650,210	650,210				
	NET TOTAL			1,234,946	1,234,946	0	0	1,234,946	348,742
510-L-015R	GOVERNMENT OF ARGENTINA	G	012885	196,023	196,023	156,818		39,205	18,776
	RESCHEDULED LOAN		012885						
	3.000% 0 MOS/ 3.000% 4 YR 0 MO		010191						
	ADD CAPITALIZED INTEREST			588	588				588
	LESS RESCHEDULED UNDER R LOAN			39,793	39,793				
	NET TOTAL			156,818	156,818	156,818	0	0	19,364
510-L-016R	GOVERNMENT OF ARGENTINA	G	121489	1,927,986	1,927,986	0		1,927,986	0
	RESCHEDULED LOAN		121489						
	.800% 41 MOS/ .800% 5 YR 0 MO		062891						
	ADD CAPITALIZED INTEREST			101,087	101,087				101,087
	LESS RESCHEDULED UNDER R LOAN			101,087	101,087				
	NET TOTAL			1,927,986	1,927,986	0	0	1,927,986	101,087
510-L-017R	GOVERNMENT OF ARGENTINA	G	121489	2,887,743	2,887,743	0		2,887,743	0
	RESCHEDULED LOAN		121489						
	.800% 41 MOS/ .800% 5 YR 0 MO		062890						
	ADD CAPITALIZED INTEREST			114,150	114,150				114,150
	LESS RESCHEDULED UNDER R LOAN			114,150	114,150				
	NET TOTAL			2,887,743	2,887,743	0	0	2,887,743	114,150
510-L-018R	GOVERNMENT OF ARGENTINA	G	121489	4,552	4,552	0		4,552	3
	RESCHEDULED LOAN		121489						
	.800% 1 MOS/ .800% 1 YR 0 MO		053087						
	ADD CAPITALIZED INTEREST			135	135				135
	LESS RESCHEDULED UNDER R LOAN			4,686	4,686				
	NET TOTAL			0	0	0	0	0	138
510-L-019R	GOVERNMENT OF ARGENTINS	G	120590	2,937,385	2,937,385	0		2,937,385	13,533
	RESCHEDULED LOAN		120590						
	.100% 80 MOS/ .100% 3 YR 0 MO		090196						
	ADD CAPITALIZED INTEREST			29,301	0				0
	LESS RESCHEDULED UNDER R LOAN			29,301	29,301				
	NET TOTAL			2,937,385	2,908,084	0	0	2,908,084	13,533

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-L-020R	GOVERNMENT OF ARGENTINA	G 120590	13,900	13,900	13,900		0	0
	RESCHEDULED LOAN	120590						
	.208% 1 MOS/ .208% 1 YR12 MO	020190						
510-L-021R	GOVERNMENT OF ARGENTINA	G 120590	13,721	13,721	13,721		0	269
	RESCHEDULED LOAN	120590						
	.208% 1 MOS/ .208% 1 YR12 MO	080190						
510-L-023R	GOVERNMENT OF ARGENTINA	G 120590	2,331,724	2,331,724	0		2,331,724	11,813
	RESHEDULED LOAN	120590						
	.800% 68 MOS/ .800% 3 YR 0 MO	030295						
	ADD CAPITALIZED INTEREST		18,654	18,654				18,654
	LESS RESCHEDULED UNDER R LOAN		18,654	18,654				
	NET TOTAL		2,331,724	2,331,724	0	0	2,331,724	30,467
510-L-024R	GOVERNMENT OF ARGENTINA	G 120590	113,315	113,315	0		113,315	909
	RESCHEDULED LOAN	120590						
	.800% 68 MOS/ .800% 3 YR 0 MO	071595						
	ADD CAPITALIZED INTEREST		907	907				907
	LESS RESCHEDULED UNDER R LOAN		907	907				
	NET TOTAL		113,315	113,315	0	0	113,315	1,815
510-L-025R	GOVERNMENT OF ARGENTINA	G 120590	21,364	21,364	20,554		810	0
	RESCHEDULED LOAN	120590						
	.800% 1 MOS/ .800% 1 YR12 MO	040390						
510-L-026R	GOVERNMENT OF ARGENTINA	G 120590	5,904	5,904	5,904		0	0
	RESCHEDULED LOAN	120590						
	.800% 1 MOS/ .800% 1 YR12 MO	121589						
510-L-027R	GOVERNMENT OF ARGENTINA	G 120691	2,532,503	0	0		0	0
	RESCHEDULED LOAN	120691						
	1.270% 80 MOS/ 1.270% 1 YR 4 MO	000000						
510-L-028R	GOVERNMENT OF ARGENTINA	G 120691	48,861	0	0		0	0
	RESCHEDULED LOAN	120691						
	.920% 0 MOS/ .920% 1 YR12 MO	000000						

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	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-L-029R	GOVERNMENT OF ARGENTINA RESCHEDULED LOAN 1.820% 3 MOS/ 1.820% 1 YR12 MO	G	120691 120691 000000	9,891	0	0		0	0
	TOTAL			118,530,277	115,826,865	80,851,911	0	34,974,954	29,946,682
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
510-A-004A DLF 192	GOVERNMENT OF ARGENTINA ROUTES 18 AND 126 3.500% 12 MOS/ 3.500% 4 YR O MO	G	033061 052661 122063	121,402	121,402	121,402		0	99,264
	TOTAL			121,402	121,402	121,402	0	0	99,264
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ARGENTINE PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
510-G-001 1CAX 05-1	GOVERNMENT OF ARGENTINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR O MO	G	042458 042558 102967	3,153 1,389,622	3,153 1,389,622	3,153 3,329	 1,386,293 CR	0	2,001 20,417
510-G-002 1CAX 05-2	GOVERNMENT OF ARGENTINA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR O MO	G	121858 121858 100163	28,690 12,643,538	28,690 12,643,538	28,690 68,400	 12,575,137 CR	0	18,274 223,797
	TOTAL ARGENTINE PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			31,843 14,033,159	31,843 14,033,159	31,843 71,729	0 0 13,961,430 CR	0 0	20,276 244,214
	COUNTRY TOTAL ARGENTINA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			132,684,838	129,981,426	81,045,042	0 13,961,430 CR	34,974,954	30,290,160
	BELIZE								
	LOANS REPAYABLE IN DOLLARS								
505-K-001	GOVERNMENT OF BELIZE CASH TRANSFER 2.000%120 MOS/ 3.000% 15 YR O MO	G	120882 121482 122192	4,600,000	4,600,000	0		4,600,000	874,528

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	BELIZE								
	LOANS REPAYABLE IN DOLLARS								
505-K-002	GOVERNMENT OF BELIZE	G	032483	2,859,474	2,859,474	0		2,859,474	318,395
	COMMERCIAL BANK DISCOUNT FUND		032983						
	2.000%120 MOS/ 3.000% 15 YR O MO		120394						
505-K-004A	GOVT. OF BELIZE	G	022585	10,000,000	10,000,000	0		10,000,000	1,314,999
	ECONOMIC SUPPORT		022885						
	2.000%120 MOS/ 3.000% 15 YR O MO		042995						
505-K-004B	GOVT. OF BELIZE	G	022585	3,000,000	3,000,000	0		3,000,000	338,634
	ECONOMIC SUPPORT		022885						
	2.000%120 MOS/ 3.000% 15 YR O MO		072896						
505-K-004C	GOVT OF BELIZE	G	042586	1,500,000	1,500,000	0		1,500,000	74,967
	ECONOMIC SUPPORT		082986						
	2.000%120 MOS/ 3.000% 15 YR O MO		020100						
505-K-004D	GOV'T OF BELIZE	G	082887	500,000	500,000	0		500,000	25,020
	CASH TRANSFER		092487						
	2.000%120 MOS/ 3.000% 15 YR O MO		020100						
505-K-005	GOV'T OF BELIZE	G	093087	2,128,806	2,128,806	0		2,128,806	113,694
	RURAL ACCESS ROADS		093087						
	2.000%120 MOS/ 3.000% 30 YR O MO		101298						
505-T-003	GOVERNMENT OF BELIZE	G	082583	999,999	999,999	0		999,999	139,549
	LIVESTOCK DEVELOPMENT		082683						
	2.000%120 MOS/ 3.000% 15 YR O MO		080694						
505-T-003A	GOVERNMENT OF BELIZE	G	040284	879,000	878,036	0		878,036	103,732
	LIVESTOCK DEVELOPMENT		043084						
	2.000%120 MOS/ 3.000% 15 YR O MO		012196						
505-T-003B	GOVERNMENT OF BELIZE	G	040284	20,999	20,999	0		20,999	2,544
	LIVESTOCK DEVELOPMENT		043084						
	2.000%120 MOS/ 3.000% 15 YR O MO		090695						
	TOTAL			26,488,279	26,487,315	0	0	26,487,315	3,306,061
	COUNTRY TOTAL BELIZE								

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	BELIZE							
	DOLLARS AND DOLLARS EQUIVALENTS		26,488,279	26,487,315	0	0	26,487,315	3,306,061
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-002	GOVERNMENT OF BOLIVIA	G 061759	1,500,000	1,500,000	684,822		815,178	213,570
DLF 82	EL ALTO AIRPORT PROJECT	102259						
	.750%120 MOS/ .750% 30 YR O MO	010271						
	ADD CAPITALIZED INTEREST		31,827	31,827				31,827
	LESS RESCHEDULED UNDER R LOAN		355,201	355,201				
	LESS WRITTEN OFF					491,804		
	NET TOTAL		1,176,625	1,176,625	684,822	491,804	0	245,396
511-A-008	GOVERNMENT OF BOLIVIA	G 020862	1,999,126	1,999,126	672,775		1,326,352	269,845
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	050762						
	.750%120 MOS/ .750% 30 YR O MO	080273						
	ADD CAPITALIZED INTEREST		63,777	63,777				63,777
	LESS RESCHEDULED UNDER R LOAN		515,419	515,419				
	LESS WRITTEN OFF					874,710		
	NET TOTAL		1,547,484	1,547,484	672,775	874,710	0	333,622
511-A-073R	GOVERNMENT OF BOLIVIA	G 123185	128,071	128,071	0		128,071	667
	RESCHEDULED LOAN	123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO	063092						
	ADD CAPITALIZED INTEREST		13,906	13,906				13,906
	LESS RESCHEDULED UNDER R LOAN		13,906	13,906				
	LESS WRITTEN OFF					128,071		
	NET TOTAL		128,071	128,071	0	128,071	0	14,573
511-A-079R	GOVERNMENT OF BOLIVIA	G 123185	297,817	297,817	0		297,817	3,526
	RESCHEDULED LOAN	123185						
	2.950% 60 MOS/ 2.950% 1 YR12 MO	063090						
	ADD CAPITALIZED INTEREST		33,790	33,790				33,790
	LESS RESCHEDULED UNDER R LOAN		108,244	108,244				
	LESS WRITTEN OFF					223,363		
	NET TOTAL		223,363	223,363	0	223,363	0	37,316
511-A-086R	GOVERNMENT OF BOLIVIA 02	G 111589	145,533	145,533	0		145,533	766
	RESCHEDULED LOAN	111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO	111595						
	ADD CAPITALIZED INTEREST		6,006	6,006				6,006
	LESS RESCHEDULED UNDER R LOAN		6,006	6,006				
	LESS WRITTEN OFF					139,527		
	NET TOTAL		145,533	145,533	0	139,527	6,006	6,772

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-A-094R	GOVERNMENT OF BOLIVIA 02	G	111589	139,578	139,578	0		139,578	1,744
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			5,632	5,632				5,632
	LESS RESCHEDULED UNDER R LOAN			5,632	5,632				
	LESS WRITTEN OFF						133,946		
	NET TOTAL			139,578	139,578	0	133,946	5,632	7,376
511-A-102R	GOVERNMENT OF BOLIVIA 3RD	G	112790	293,409	293,409	0		293,409	4,110
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		010290						
	LESS WRITTEN OFF						293,409		
	NET TOTAL			293,409	293,409	0	293,409	0	4,110
511-B-003	GOVERNMENT OF BOLIVIA	G	032461	3,496,903	3,496,903	3,496,903		0	773,049
ICA 11-1	TIN PRODUCTION		032461						
	4.000% 35 MOS/ 4.000% 7 YR 1 MO		092464						
511-F-069	GOVERNMENT OF BOLIVIA	G	101183	7,971,000	7,787,979	0		7,787,979	139,211
	DISASTER RECOVERY		101283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012394						
	ADD CAPITALIZED INTEREST			695,954	695,954				695,954
	LESS RESCHEDULED UNDER R LOAN			695,954	695,954				
	LESS WRITTEN OFF						7,722,903		
	NET TOTAL			7,971,000	7,787,979	0	7,722,903	65,076	835,165
511-F-069A	GOVERNMENT OF BOLIVIA	G	050484	9,715,626	9,435,531	0		9,435,531	168,162
	DISASTER RECOVERY		050484						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042395						
	ADD CAPITALIZED INTEREST			844,805	844,805				844,805
	LESS RESCHEDULED UNDER R LOAN			844,805	844,805				
	LESS WRITTEN OFF						9,958,340		
	NET TOTAL			9,715,626	9,435,531	0	9,958,340	522,809	1,012,967
511-F-069B	GOVERNMENT OF BOLIVIA	G	091484	11,798,999	11,798,999	0		11,798,999	3,816
	DISASTER RECOVERY		092084						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060395						
	ADD CAPITALIZED INTEREST			1,081,143	1,081,143				1,081,143
	LESS RESCHEDULED UNDER R LOAN			1,081,143	1,081,143				
	LESS WRITTEN OFF						11,798,999		
	NET TOTAL			11,798,999	11,798,999	0	11,798,999	0	1,084,959

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-F-069C	GOVERNMENT OF BOLIVIA	G	012385	7,500,000	7,500,000	0		7,500,000	75,000
	DISASTER RECOVERY		012585						
	2.000%120 MOS/ 3.000% 30 YR O MO		031496						670,928
	ADD CAPITALIZED INTEREST			670,928	670,928				
	LESS RESCHEDULED UNDER R LOAN			670,928	670,928				
	LESS WRITTEN OFF						7,500,000		
	NET TOTAL			7,500,000	7,500,000	0	7,500,000	0	745,928
511-F-074R	GOVERNMENT OF BOLIVIA	G	123185	561,755	561,755	0		561,755	8,102
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						60,997
	ADD CAPITALIZED INTEREST			60,997	60,997				
	LESS RESCHEDULED UNDER R LOAN			60,997	60,997				
	LESS WRITTEN OFF						561,755		
	NET TOTAL			561,755	561,755	0	561,755	0	69,100
511-F-087R	GOVERNMENT OF BOLIVIA 02	G	111589	988,404	988,404	0		988,404	14,997
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO		111595						40,844
	ADD CAPITALIZED INTEREST			40,844	40,844				
	LESS RESCHEDULED UNDER R LOAN			40,844	40,844				
	LESS WRITTEN OFF						947,560		
	NET TOTAL			988,404	988,404	0	947,560	40,844	55,840
511-F-095R	GOVERNMENT OF BOLIVIA 02	G	111589	668,626	668,626	0		668,626	27,435
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR O MO		111595						26,979
	ADD CAPITALIZED INTEREST			26,979	26,979				
	LESS RESCHEDULED UNDER R LOAN			26,979	26,979				
	LESS WRITTEN OFF						668,626		
	NET TOTAL			668,626	668,626	0	668,626	0	54,414
511-F-103R	GOVERNMENT OF BOLIVIA 3RD	G	112790	1,202,866	1,202,866	0		1,202,866	24,777
	RESCHEDULED LOAN		112790						
	2.740% O MOS/ 2.740% 25 YR O MO		012390						
	LESS WRITTEN OFF						1,202,866		
	NET TOTAL			1,202,866	1,202,866	0	1,202,866	0	24,777

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-K-037	GOVERNMENT OF BOLIVIA	G 051768	4,500,000	4,500,000	874,450		3,625,550	1,636,153
	PROGRAM LOAN	062868						
	2.000%120 MOS/ 2.500% 30 YR O MO	032479						
	ADD CAPITALIZED INTEREST		382,708	382,708				382,708
	LESS RESCHEDULED UNDER R LOAN		954,078	954,078				
	LESS WRITTEN OFF					3,054,179		
	NET TOTAL		3,928,630	3,928,630	874,450	3,054,179	0	2,018,860
511-K-075R	GOVERNMENT OF BOLIVIA	G 123185	211,748	211,748	0		211,748	4,283
	RESCHEDULED LOAN	123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO	063092						
	ADD CAPITALIZED INTEREST		21,423	21,423				21,423
	LESS RESCHEDULED UNDER R LOAN		21,423	21,423				
	LESS WRITTEN OFF					211,748		
	NET TOTAL		211,748	211,748	0	211,748	0	25,705
511-K-088R	GOVERNMENT OF BOLIVIA 02	G 111589	220,356	220,356	0		220,356	2,186
	RESCHEDULED LOAN	111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO	111590						
	ADD CAPITALIZED INTEREST		9,112	9,112				9,112
	LESS RESCHEDULED UNDER R LOAN		9,112	9,112				
	LESS WRITTEN OFF					211,244		
	NET TOTAL		220,356	220,356	0	211,244	9,112	11,298
511-K-096R	GOVERNMENT OF BOLIVIA 02	G 111589	217,166	217,166	0		217,166	6,240
	RESCHEDULED LOAN	111589						
	2.690% 72 MOS/ 2.690% 4 YR O MO	111595						
	ADD CAPITALIZED INTEREST		8,763	8,763				8,763
	LESS RESCHEDULED UNDER R LOAN		8,763	8,763				
	LESS WRITTEN OFF					208,404		
	NET TOTAL		217,166	217,166	0	208,404	8,763	15,002
511-K-104R	GOVERNMENT OF BOLIVIA 3RD	G 112790	344,105	344,105	0		344,105	6,791
	RESCHEDULED LOAN	112790						
	2.740% 0 MOS/ 2.740% 25 YR O MO	032490						
	LESS WRITTEN OFF					344,105		
	NET TOTAL		344,105	344,105	0	344,105	0	6,791

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-005	SOC. IND. AZUC. LA ESP., S. A. P	081763	124,330	124,330	14,968		109,363	7,385
	LA ESPERANZA SUGAR MILL PROJ.	110263						
	5.750% 24 MOS/ 5.750% 6 YR 0 MO	010866						
	LESS WRITTEN OFF					109,363		
	NET TOTAL		124,330	124,330	14,968	109,363	0	7,385
511-L-009	GOVERNMENT OF BOLIVIA G	020862	34,958	34,958	15,140		19,817	4,555
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	050762						
	.750% 87 MOS/ .750% 32 YR 9 MO	080273						
	ADD CAPITALIZED INTEREST		618	618				618
	LESS RESCHEDULED UNDER R LOAN		5,780	5,780				
	LESS WRITTEN OFF					14,656		
	NET TOTAL		29,796	29,796	15,140	14,656	0	5,173
511-L-010	GOVERNMENT OF BOLIVIA G	060862	5,916,860	5,916,860	2,618,938		3,297,922	808,150
AID 44	FEASIBILITY STUDIES	062862						
	.750%120 MOS/ .750% 30 YR 0 MO	112672						
	ADD CAPITALIZED INTEREST		116,532	116,532				116,532
	LESS RESCHEDULED UNDER R LOAN		1,183,507	1,183,507				
	LESS WRITTEN OFF					2,230,947		
	NET TOTAL		4,849,885	4,849,885	2,618,938	2,230,947	0	924,682
511-L-011	GOVERNMENT OF BOLIVIA G	053162	1,200,000	1,200,000	629,508		570,492	167,029
DLF 82-AME	EL ALTO AIRPORT	090562						
	.750% 89 MOS/ .750% 32 YR 7 MO	010271						
	ADD CAPITALIZED INTEREST		16,764	16,764				16,764
	LESS RESCHEDULED UNDER R LOAN		193,813	193,813				
	LESS WRITTEN OFF					393,443		
	NET TOTAL		1,022,951	1,022,951	629,508	393,443	0	183,793
511-L-011A	GOVERNMENT OF BOLIVIA G	022564	593,744	593,744	311,480		282,264	170,003
	EL ALTO AIRPORT	031664						
	.750% 91 MOS/ 2.000% 32 YR 5 MO	010271						
	ADD CAPITALIZED INTEREST		22,135	22,135				22,135
	LESS RESCHEDULED UNDER R LOAN		109,737	109,737				
	LESS WRITTEN OFF					194,663		
	NET TOTAL		506,143	506,143	311,480	194,663	0	192,138

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-011B	GOVERNMENT OF BOLIVIA	G 051965	487,958	487,958	167,986		319,972	143,015
	EL ALTO AIRPORT	083165						
	1.000%120 MOS/ 2.500% 30 YR O MO	070276						
	ADD CAPITALIZED INTEREST		32,658	32,658				32,658
	LESS RESCHEDULED UNDER R LOAN		104,652	104,652				
	LESS WRITTEN OFF					247,978		
	NET TOTAL		415,964	415,964	167,986	247,978	0	175,673
511-L-014	GOVERNMENT OF BOLIVIA	G 021163	4,998,605	4,998,605	2,263,788		2,734,816	848,091
	TWO STEP LOAN							
	COMIBOL REHABILITATION	030463						
	.750%120 MOS/ .750% 30 YR O MO	050173						
	ADD CAPITALIZED INTEREST		100,978	100,978				100,978
	LESS RESCHEDULED UNDER R LOAN		848,925	848,925				
	LESS WRITTEN OFF					1,986,870		
	NET TOTAL		4,250,658	4,250,658	2,263,788	1,986,870	0	949,070
511-L-015A	GOVERNMENT OF BOLIVIA	G 062863	7,189,116	7,189,116	2,986,938		4,202,178	962,235
511LO15	ROAD CONSTRUCTION	080163						
	.750%120 MOS/ .750% 30 YR O MO	013074						
	ADD CAPITALIZED INTEREST		130,396	130,396				130,396
	LESS RESCHEDULED UNDER R LOAN		1,187,944	1,187,944				
	LESS WRITTEN OFF					3,144,630		
	NET TOTAL		6,131,568	6,131,568	2,986,938	3,144,630	0	1,092,630
511-L-015B	GOVERNMENT OF BOLIVIA	G 062863	2,371,985	2,371,985	247,486		2,124,499	583,909
511LO15	ROAD CONSTRUCTION	080163						
	2.000%120 MOS/ 2.500% 30 YR O MO	122181						
	ADD CAPITALIZED INTEREST		252,989	252,989				252,989
	LESS RESCHEDULED UNDER R LOAN		595,639	595,639				
	LESS WRITTEN OFF					1,781,849		
	NET TOTAL		2,029,335	2,029,335	247,486	1,781,849	0	836,897
511-L-017	GOVERNMENT OF BOLIVIA	G 062963	2,200,000	2,200,000	757,377		1,442,623	270,172
	EL ALTO CUSTOMS CENTER	081763						
	.750%120 MOS/ .750% 30 YR O MO	092376						
	ADD CAPITALIZED INTEREST		44,240	44,240				44,240
	LESS RESCHEDULED UNDER R LOAN		368,831	368,831				
	LESS WRITTEN OFF					1,118,033		
	NET TOTAL		1,875,410	1,875,410	757,377	1,118,033	0	314,412

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-018	BANCO INDUSTRIAL, S.A.	P	072663	2,265,473	2,265,473	2,265,473		0	807,528
	ASSIST IN FINANCING SUB LOANS		082863						
	3.000% 60 MOS/ 3.000% 15 YR O MO		042969						
511-L-019	GOVERNMENT OF BOLIVIA	G	080763	3,700,000	3,700,000	1,645,211		2,054,789	536,532
	AGRICULTURAL BANK		081763						
	.750%120 MOS/ .750% 30 YR O MO		011674						
	ADD CAPITALIZED INTEREST			63,960	63,960				63,960
	LESS RESCHEDULED UNDER R LOAN			609,861	609,861				
	LESS WRITTEN OFF						1,508,887		
	NET TOTAL			3,154,098	3,154,098	1,645,211	1,508,887	0	600,492
511-L-021	GOVERNMENT OF BOLIVIA	G	052864	33,200,000	33,200,000	10,325,584		22,874,416	8,084,486
	HIGHWAYS 1 AND 4		091664						
	.750%120 MOS/ 2.000% 30 YR O MO		072275						
	ADD CAPITALIZED INTEREST			1,895,708	1,895,708				1,895,708
	LESS RESCHEDULED UNDER R LOAN			6,569,420	6,569,420				
	LESS WRITTEN OFF						18,200,705		
	NET TOTAL			28,526,288	28,526,288	10,325,584	18,200,705	0	9,980,194
511-L-021A	GOVERNMENT OF BOLIVIA	G	020967	9,373,637	9,373,637	2,738,278		6,635,359	2,633,122
511L021	HIGHWAYS 1 AND 4		080267						
	1.000%120 MOS/ 2.500% 30 YR O MO		072275						
	ADD CAPITALIZED INTEREST			687,603	687,603				687,603
	LESS RESCHEDULED UNDER R LOAN			1,985,913	1,985,913				
	LESS WRITTEN OFF						5,337,049		
	NET TOTAL			8,075,326	8,075,326	2,738,278	5,337,049	0	3,320,725
511-L-026	GOVERNMENT OF BOLIVIA	G	010566	4,995,207	4,995,207	1,637,773		3,357,434	1,431,204
	NATIONAL ROAD SERVICE		041966						
	1.000%120 MOS/ 2.500% 30 YR O MO		111476						
	ADD CAPITALIZED INTEREST			373,724	373,724				373,724
	LESS RESCHEDULED UNDER R LOAN			1,192,611	1,192,611				
	LESS WRITTEN OFF						2,538,548		
	NET TOTAL			4,176,321	4,176,321	1,637,773	2,538,548	0	1,804,929
511-L-027	MINING BANK OF BOLIVIA	G	010566	992,535	992,535	349,625		642,911	278,778
	MINING BANK OF BOLIVIA		032266						
	1.000%120 MOS/ 2.500% 30 YR O MO		020277						
	ADD CAPITALIZED INTEREST			68,227	68,227				68,227
	LESS RESCHEDULED UNDER R LOAN			214,667	214,667				
	LESS WRITTEN OFF						496,471		
	NET TOTAL			846,096	846,096	349,625	496,471	0	347,005

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-028	BANCO AGRICOLA DE BOLIVIA	G	012166	2,072,858	2,072,858	645,644		1,427,214	551,755
	AGRICULTURAL BANK OF BOLIVIA		032266						
	1.000%120 MOS/ 2.500% 30 YR O MO		050477						
	ADD CAPITALIZED INTEREST			161,159	161,159				161,159
	LESS RESCHEDULED UNDER R LOAN			500,972	500,972				
	LESS WRITTEN OFF						1,087,401		
	NET TOTAL			1,733,045	1,733,045	645,644	1,087,401	0	712,914
511-L-029	GOVERNMENT OF BOLIVIA	G	031666	1,093,071	1,093,071	290,703		802,368	279,758
	TWO STEP LOAN								
	COMIBOL TRIANGULAR PLAN		041966						
	1.000%120 MOS/ 2.500% 30 YR O MO		051978						
	ADD CAPITALIZED INTEREST			90,386	90,386				90,386
	LESS RESCHEDULED UNDER R LOAN			216,440	216,440				
	LESS WRITTEN OFF						676,314		
	NET TOTAL			967,017	967,017	290,703	676,314	0	370,144
511-L-031	GOVERNMENT OF BOLIVIA	G	063066	4,750,000	4,750,000	493,793		4,256,207	1,348,257
	TWO STEP LOAN								
	SANTA CRUZ ELECTRIC POWER		092466						
	1.000%120 MOS/ 2.500% 30 YR O MO		030878						
	ADD CAPITALIZED INTEREST			458,873	458,873				458,873
	LESS RESCHEDULED UNDER R LOAN			950,517	950,517				
	LESS WRITTEN OFF						3,764,563		
	NET TOTAL			4,258,356	4,258,356	493,793	3,764,563	0	1,807,130
511-L-032	GOVERNMENT OF BOLIVIA	G	063066	4,750,000	4,750,000	1,117,195		3,632,805	1,341,436
	THE EL ALTO-ORURO HIGHWAY		110466						
	1.000%120 MOS/ 2.500% 30 YR O MO		070677						
	ADD CAPITALIZED INTEREST			380,445	380,445				380,445
	LESS RESCHEDULED UNDER R LOAN			1,006,458	1,006,458				
	LESS WRITTEN OFF						3,006,792		
	NET TOTAL			4,123,986	4,123,986	1,117,195	3,006,792	0	1,721,881
511-L-035	GOVERNMENT OF BOLIVIA	G	061367	1,498,021	1,498,021	232,105		1,265,916	348,065
	SECOND FEASIBILITY STUDIES		032268						
	1.000%120 MOS/ 2.500% 30 YR O MO		072780						
	ADD CAPITALIZED INTEREST			134,150	134,150				134,150
	LESS RESCHEDULED UNDER R LOAN			317,398	317,398				
	LESS WRITTEN OFF						1,082,669		
	NET TOTAL			1,314,773	1,314,773	232,105	1,082,669	0	482,215

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-038	GOVERNMENT OF BOLIVIA	G	072568	874,384	874,384	113,224		761,159	268,053
	COMMUNITY DEVELOPMENT		082470						
	2.000%120 MOS/ 2.500% 30 YR O MO		070781						
	ADD CAPITALIZED INTEREST			80,946	80,946				80,946
	LESS RESCHEDULED UNDER R LOAN			185,282	185,282				
	LESS WRITTEN OFF						656,824		
	NET TOTAL			770,048	770,048	113,224	656,824	0	348,999
511-L-039	GOVERNMENT OF BOLIVIA	G	103168	1,878,358	1,878,358	294,161		1,584,197	582,825
	AIRPORT IMPROVEMENT PROJECTS		122068						
	2.000%120 MOS/ 3.000% 30 YR O MO		063079						
	ADD CAPITALIZED INTEREST			241,881	241,881				241,881
	LESS RESCHEDULED UNDER R LOAN			520,093	520,093				
	LESS WRITTEN OFF						1,305,985		
	NET TOTAL			1,600,147	1,600,147	294,161	1,305,985	0	824,707
511-L-040	GOVERNMENT OF BOLIVIA	G	103168	999,971	999,971	156,977		842,994	354,572
	IMPROVE CIVIL AIR TRANSPORT.		122068						
	2.000%120 MOS/ 3.000% 30 YR O MO		063080						
	ADD CAPITALIZED INTEREST			120,087	120,087				120,087
	LESS RESCHEDULED UNDER R LOAN			251,737	251,737				
	LESS WRITTEN OFF						711,343		
	NET TOTAL			868,321	868,321	156,977	711,343	0	474,659
511-L-041	GOVERNMENT OF BOLIVIA	G	100571	12,000,000	12,000,000	1,301,798		10,698,202	3,871,426
	PUBLIC WORKS ASSISTANCE		101871						
	2.000%120 MOS/ 3.000% 30 YR O MO		111781						
	ADD CAPITALIZED INTEREST			1,510,059	1,510,059				1,510,059
	LESS RESCHEDULED UNDER R LOAN			3,020,849	3,020,849				
	LESS WRITTEN OFF						9,187,411		
	NET TOTAL			10,489,210	10,489,210	1,301,798	9,187,411	0	5,381,485
511-L-042	GOVERNMENT OF BOLIVIA	G	110271	7,966,086	7,966,086	807,117		7,158,968	2,353,303
	AGRIC. MARKETING AND PROD.		111271						
	2.000%120 MOS/ 3.000% 30 YR O MO		051582						
	ADD CAPITALIZED INTEREST			908,239	908,239				908,239
	LESS RESCHEDULED UNDER R LOAN			1,861,087	1,861,087				
	LESS WRITTEN OFF						6,206,120		
	NET TOTAL			7,013,238	7,013,238	807,117	6,206,120	0	3,261,542

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-043	GOVERNMENT OF BOLIVIA	G	050972	7,000,000	7,000,000	600,709		6,399,291	1,888,400
	INDUSTRIAL REFINANCING FUND		091572						
	2.000%120 MOS/ 3.000% 30 YR O	MO	032983						
	ADD CAPITALIZED INTEREST			825,685	825,685				825,685
	LESS RESCHEDULED UNDER R LOAN			1,587,356	1,587,356				
	LESS WRITTEN OFF						5,637,620		
	NET TOTAL			6,238,329	6,238,329	600,709	5,637,620	0	2,714,085
511-L-044	GOVERNMENT OF BOLIVIA	G	062372	2,925,929	2,925,929	318,933		2,606,996	783,906
	RURAL COMMUNITY DEVELOPMENT		091572						
	2.000%120 MOS/ 3.000% 30 YR O	MO	111582						
	ADD CAPITALIZED INTEREST			379,001	379,001				379,001
	LESS RESCHEDULED UNDER R LOAN			736,566	736,566				
	LESS WRITTEN OFF						2,249,432		
	NET TOTAL			2,568,364	2,568,364	318,933	2,249,432	0	1,162,908
511-L-045	GOVERNMENT OF BOLIVIA	G	062972	20,000,000	20,000,000	1,944,777		18,055,223	6,348,570
	L/C COST PUBLIC WORKS INVEST.		091572						
	2.000%120 MOS/ 3.000% 30 YR O	MO	103182						
	ADD CAPITALIZED INTEREST			2,315,149	2,315,149				2,315,149
	LESS RESCHEDULED UNDER R LOAN			4,523,994	4,523,994				
	LESS WRITTEN OFF						15,846,378		
	NET TOTAL			17,791,155	17,791,155	1,944,777	15,846,378	0	8,663,719
511-L-046	GOVERNMENT OF BOLIVIA	G	022773	4,093,667	4,093,667	171,728		3,921,939	849,368
511L046	RURAL ELECTRIFICATION		102373						
	2.000%120 MOS/ 3.000% 30 YR O	MO	090484						
	ADD CAPITALIZED INTEREST			507,274	507,274				507,274
	LESS RESCHEDULED UNDER R LOAN			976,637	976,637				
	LESS WRITTEN OFF						3,452,575		
	NET TOTAL			3,624,303	3,624,303	171,728	3,452,575	0	1,356,641
511-L-047	GOVERNMENT OF BOLIVIA	G	060573	2,937,420	2,937,420	153,403		2,784,017	568,110
	NATL. URBAN DEVELOPMENT SERV.		072373						
	2.000%120 MOS/ 3.000% 30 YR O	MO	122183						
	ADD CAPITALIZED INTEREST			432,928	432,928				432,928
	LESS RESCHEDULED UNDER R LOAN			813,440	813,440				
	LESS WRITTEN OFF						2,403,505		
	NET TOTAL			2,556,908	2,556,908	153,403	2,403,505	0	1,001,038

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-048	CAJA CEN AHORROS Y PRESTAMOS V	P	062973	5,993,629	5,993,629	0		5,993,629	992,222
	SAVINGS & LOAN DEVELOP. PROG.		072373						
	2.000%120 MOS/ 4.000% 20 YR 0	MO	062684						
	ADD CAPITALIZED INTEREST			1,562,035	1,562,035				1,562,035
	LESS RESCHEDULED UNDER R LOAN			3,217,526	3,217,526				
	LESS WRITTEN OFF						4,338,138		
	NET TOTAL			4,338,138	4,338,138	0	4,338,138	0	2,554,257
511-L-076R	GOVERNMENT OF BOLIVIA	G	123185	7,416,171	7,416,171	0		7,416,171	75,838
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36	MO	063092						
	ADD CAPITALIZED INTEREST			819,469	819,469				819,469
	LESS RESCHEDULED UNDER R LOAN			819,469	819,469				
	LESS WRITTEN OFF						7,416,171		
	NET TOTAL			7,416,171	7,416,171	0	7,416,171	0	895,307
511-L-081R	GOVERNMENT OF BOLIVIA	G	123185	1,601,884	1,601,884	0		1,601,884	56,095
	RESCHEDULED-LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36	MO	063090						
	ADD CAPITALIZED INTEREST			183,464	183,464				183,464
	LESS RESCHEDULED UNDER R LOAN			583,935	583,935				
	LESS WRITTEN OFF						1,201,413		
	NET TOTAL			1,201,413	1,201,413	0	1,201,413	0	239,559
511-L-089R	GOVERNMENT OF BOLIVIA 02	G	111589	9,647,862	9,647,862	0		9,647,862	123,206
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0	MO	111595						
	ADD CAPITALIZED INTEREST			397,964	397,964				397,964
	LESS RESCHEDULED UNDER R LOAN			397,964	397,964				
	LESS WRITTEN OFF						9,647,862		
	NET TOTAL			9,647,862	9,647,862	0	9,647,862	0	521,171
511-L-097R	GOVERNMENT OF BOLIVIA 02	G	111589	6,788,240	6,788,240	0		6,788,240	229,502
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0	MO	111595						
	ADD CAPITALIZED INTEREST			273,905	182,604				182,604
	LESS RESCHEDULED UNDER R LOAN			273,906	273,906				
	LESS WRITTEN OFF						6,514,335		
	NET TOTAL			6,788,240	6,696,939	0	6,514,335	182,604	412,105

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-105R	GOVERNMENT OF BOLIVIA 3RD	G	112790	12,535,069	12,535,069	0		12,535,069	257,222
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		010290						
	LESS WRITTEN OFF						12,535,069		
	NET TOTAL			12,535,069	12,535,069	0	12,535,069	0	257,222
511-S-072	RAINIER NATIONAL BANK	P	093086	2,000,000	2,000,000	0		2,000,000	463,030
	LN GUAR FAC-UNION/BOLIV. BANKS		093086						
	7.000% 18 MOS/ 7.000% 2 YR 6 MO		081490						
	LESS WRITTEN OFF						3,989		
	NET TOTAL			2,000,000	2,000,000	0	3,989	1,996,011	463,030
511-T-046	GOVERNMENT OF BOLIVIA	G	022773	7,696,665	7,696,665	353,055		7,343,611	1,389,347
511L046	RURAL ELECTRIFICATION I		102373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020586						
	ADD CAPITALIZED INTEREST			978,084	978,084				978,084
	LESS RESCHEDULED UNDER R LOAN			1,743,990	1,743,990				
	LESS WRITTEN OFF						6,577,705		
	NET TOTAL			6,930,759	6,930,759	353,055	6,577,705	0	2,367,431
511-T-049	GOVERNMENT OF BOLIVIA	G	112773	9,490,422	9,490,422	198,293		9,292,129	1,519,883
511L049	RURAL ELECTRIFICATION II		091274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091785						
	ADD CAPITALIZED INTEREST			1,336,275	1,336,275				1,336,275
	LESS RESCHEDULED UNDER R LOAN			2,392,485	2,392,485				
	LESS WRITTEN OFF						8,235,919		
	NET TOTAL			8,434,213	8,434,213	198,293	8,235,919	0	2,856,158
511-T-050	GOVERNMENT OF BOLIVIA	G	061474	7,340,213	7,340,213	491,221		6,848,992	1,381,458
	SUB-TROPICAL LANDS DEVELOPMENT		091974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022885						
	ADD CAPITALIZED INTEREST			910,553	910,553				910,553
	LESS RESCHEDULED UNDER R LOAN			1,663,065	1,663,065				
	LESS WRITTEN OFF						6,096,479		
	NET TOTAL			6,587,701	6,587,701	491,221	6,096,479	0	2,292,011
511-T-052	GOVERNMENT OF BOLIVIA	G	123174	6,963,855	6,963,855	319,440		6,644,415	1,153,502
	BASIC FOODS PRODUCTION		042475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020686						
	ADD CAPITALIZED INTEREST			884,953	884,953				884,953
	LESS RESCHEDULED UNDER R LOAN			1,577,936	1,577,936				
	LESS WRITTEN OFF						5,951,432		
	NET TOTAL			6,270,872	6,270,872	319,440	5,951,432	0	2,038,454

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-053	GOVERNMENT OF BOLIVIA	G	123174	8,861,806	8,861,806	183,750		8,678,056	1,498,474
	AGRICULTURAL DEVELOPMENT		042475						
	2.000%120 MOS/ 3.000% 30 YR O	MO	031886						
	ADD CAPITALIZED INTEREST			1,126,086	1,126,086				1,126,086
	LESS RESCHEDULED UNDER R LOAN			2,007,937	2,007,937				
	LESS WRITTEN OFF						7,796,205		
	NET TOTAL			7,979,955	7,979,955	183,750	7,796,205	0	2,624,560
511-T-055	GOVERNMENT OF BOLIVIA	G	123175	7,251,787	7,251,787	78,318		7,173,469	979,931
	SMALL FARMER ORGANIZATIONS		032476						
	2.000%120 MOS/ 3.000% 30 YR O	MO	090786						
	ADD CAPITALIZED INTEREST			921,874	921,874				921,874
	LESS RESCHEDULED UNDER R LOAN			1,652,110	1,652,110				
	LESS WRITTEN OFF						6,443,232		
	NET TOTAL			6,521,550	6,521,550	78,318	6,443,232	0	1,901,804
511-T-056	GOVERNMENT OF BOLIVIA	G	063076	6,326,154	6,326,154	64,122		6,262,031	1,020,439
	RURAL ACCESS ROADS		092076						
	2.000%120 MOS/ 3.000% 30 YR O	MO	090187						
	ADD CAPITALIZED INTEREST			765,469	765,469				765,469
	LESS RESCHEDULED UNDER R LOAN			1,242,079	1,242,079				
	LESS WRITTEN OFF						5,785,422		
	NET TOTAL			5,849,544	5,849,544	64,122	5,785,422	0	1,785,909
511-T-059	GOVERNMENT OF BOLIVIA	G	093077	11,246,980	11,246,927	0		11,246,927	1,029,355
	AGRICULTURE SECTOR II		112477						
	2.000%120 MOS/ 3.000% 30 YR O	MO	033188						
	ADD CAPITALIZED INTEREST			1,373,383	1,373,383				1,373,383
	LESS RESCHEDULED UNDER R LOAN			2,207,735	2,207,735				
	LESS WRITTEN OFF						10,407,380		
	NET TOTAL			10,412,627	10,412,575	0	10,407,380	5,195	2,402,738
511-T-060	GOVERNMENT OF BOLIVIA	G	092777	6,199,347	6,199,347	0		6,199,347	579,515
	AGRIBUSINESS AND ARTISANRY		010978						
	2.000%120 MOS/ 3.000% 30 YR O	MO	092589						
	ADD CAPITALIZED INTEREST			641,377	641,377				641,377
	LESS RESCHEDULED UNDER R LOAN			898,437	898,437				
	LESS WRITTEN OFF						5,942,288		
	NET TOTAL			5,942,288	5,942,288	0	5,942,288	0	1,220,892

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-060A	GOVERNMENT OF BOLIVIA	G	092383	2,970,657	2,970,657	24,573		2,946,084	7,780
	AGRIBUSINESS & ARTISSANRY		092483						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011696						
	ADD CAPITALIZED INTEREST			212,886	212,886				212,886
	LESS RESCHEDULED UNDER R LOAN			212,886	212,886				
	LESS WRITTEN OFF						2,946,084		
	NET TOTAL			2,970,657	2,970,657	24,573	2,946,084	0	220,666
511-T-061	GOVERNMENT OF BOLIVIA	G	052378	4,576,447	4,576,447	38,518		4,537,928	78,981
	RURAL ROADS II		083078						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		021590						
	ADD CAPITALIZED INTEREST			418,471	418,471				418,471
	LESS RESCHEDULED UNDER R LOAN			664,485	664,485				
	LESS WRITTEN OFF						4,291,914		
	NET TOTAL			4,330,433	4,330,433	38,518	4,291,914	0	497,452
511-T-062	GOVERNMENT OF BOLIVIA	G	052378	2,938,144	2,938,144	0		2,938,144	301,723
	VILLAGE DEVELOPMENT		082378						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		111588						
	ADD CAPITALIZED INTEREST			355,602	355,602				355,602
	LESS RESCHEDULED UNDER R LOAN			681,970	681,970				
	LESS WRITTEN OFF						2,611,776		
	NET TOTAL			2,611,776	2,611,776	0	2,611,776	0	657,326
511-T-064	GOVERNMENT OF BOLIVIA	G	082379	6,128,951	6,128,951	0		6,128,951	32,907
	DEPARTMENTAL DEVELOPMENT CORP.		092079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090595						
	ADD CAPITALIZED INTEREST			495,624	495,624				495,624
	LESS RESCHEDULED UNDER R LOAN			495,624	495,624				
	LESS WRITTEN OFF						5,854,099		
	NET TOTAL			6,128,951	6,128,951	0	5,854,099	274,852	528,531
511-T-067	GOVERNMENT OF BOLIVIA	G	072983	4,039,000	3,901,607	0		3,901,607	23,249
	CHAPARE REGIONAL DEV		081283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061394						
	ADD CAPITALIZED INTEREST			311,684	311,684				311,684
	LESS RESCHEDULED UNDER R LOAN			311,684	311,684				
	LESS WRITTEN OFF						3,900,084		
	NET TOTAL			4,039,000	3,901,607	0	3,900,084	1,523	334,933

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-067A	GOVERNMENT OF BOLIVIA	G	072983	961,000	759,327	0		759,327	0
	CHAPARE REGIONAL DEV		081283						
	2.000%120 MOS/ 3.000% 30 YR O	MO	061297						
	ADD CAPITALIZED INTEREST			49,649	49,649				49,649
	LESS RESCHEDULED UNDER R LOAN			49,649	49,649				
	LESS WRITTEN OFF						759,327		
	NET TOTAL			961,000	759,327	0	759,327	0	49,649
511-T-067B	GOVERNMENT OF BOLIVIA	G	031284	5,000,000	4,677,835	0		4,677,835	0
	CHAPARE REGIONAL DEV		051884						
	2.000%120 MOS/ 3.000% 30 YR O	MO	062298						
	ADD CAPITALIZED INTEREST			193,853	193,853				193,853
	LESS RESCHEDULED UNDER R LOAN			193,853	193,853				
	LESS WRITTEN OFF						4,678,051		
	NET TOTAL			5,000,000	4,677,835	0	4,678,051	216	193,853
511-T-067C	GOVERNMENT OF BOLIVIA.	G	022785	2,500,000	2,032,804	0		2,032,804	545
	CHAPARE REGIONAL DEV		072385						
	2.000%120 MOS/ 3.000% 30 YR O	MO	040296						
	ADD CAPITALIZED INTEREST			66,198	66,198				66,198
	LESS RESCHEDULED UNDER R LOAN			66,198	66,198				
	LESS WRITTEN OFF						1,829,804		
	NET TOTAL			2,500,000	2,032,804	0	1,829,804	203,000	66,744
511-T-070	GOVERNMENT OF BOLIVIA	G	080384	1,137,438	1,137,438	0		1,137,438	3,914
	DISASTER RECOVERY		092084						
	2.000%120 MOS/ 3.000% 30 YR O	MO	012997						
	ADD CAPITALIZED INTEREST			80,690	80,690				80,690
	LESS RESCHEDULED UNDER R LOAN			80,690	80,690				
	LESS WRITTEN OFF						1,137,438		
	NET TOTAL			1,137,438	1,137,438	0	1,137,438	0	84,604
511-T-071	GOVERNMENT OF BOLIVIA	G	072386	3,149,645	3,149,645	0		3,149,645	234,779
	MARKET TOWN CAPITAL FORMAT		072386						
	2.000%120 MOS/ 3.000% 30 YR O	MO	091797						
	LESS WRITTEN OFF						3,149,645		
	NET TOTAL			3,149,645	3,149,645	0	3,149,645	0	234,779

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-071A	GOVERNMENT OF BOLIVIA	G	072386	3,153,800	3,153,800	0		3,153,800	192,990
	MARKET TOWN CAPITAL FORMAT		072386						
	2.000%120 MOS/ 3.000% 30 YR O MO		102898						
	LESS WRITTEN OFF						3,153,800		
	NET TOTAL			3,153,800	3,153,800	0	3,153,800	0	192,990
511-T-071B	GOVERNMENT OF BOLIVIA	G	071588	2,700,000	2,700,000	0		2,700,000	128,593
	MARKET TOWN CAPITAL FORMATION		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		043099						
	LESS WRITTEN OFF						2,700,000		
	NET TOTAL			2,700,000	2,700,000	0	2,700,000	0	128,593
511-T-071C	GOVERNMENT OF BOLIVIA	G	092688	2,971,000	2,971,000	0		2,971,000	108,420
	MARKET TOWN CAPITAL FORMATION		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		063099						
	LESS WRITTEN OFF						2,971,000		
	NET TOTAL			2,971,000	2,971,000	0	2,971,000	0	108,420
511-T-071D	GOVERNMENT OF BOLIVIA	G	093088	29,000	29,000	0		29,000	1,158
	MARKET TOWN CAPITAL FORM		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		122899						
	LESS WRITTEN OFF						29,000		
	NET TOTAL			29,000	29,000	0	29,000	0	1,158
511-T-077R	GOVERNMENT OF BOLIVIA	G	123185	3,043,428	3,043,428	0		3,043,428	51,198
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			330,412	330,412				330,412
	LESS RESCHEDULED UNDER R LOAN			330,412	330,412				
	LESS WRITTEN OFF						3,043,428		
	NET TOTAL			3,043,428	3,043,428	0	3,043,428	0	381,610
511-T-082R	GOVERNMENT OF BOLIVIA	G	123185	242,108	242,108	0		242,108	9,353
	RESCHEDULED LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36 MO		063090						
	ADD CAPITALIZED INTEREST			27,729	27,729				27,729
	LESS RESCHEDULED UNDER R LOAN			88,256	88,256				
	LESS WRITTEN OFF						181,581		
	NET TOTAL			181,581	181,581	0	181,581	0	37,081

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-090R	GOVERNMENT OF BOLIVIA 02	G	111589	4,383,177	4,383,177	0		4,383,177	57,385
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			181,150	181,150				181,150
	LESS RESCHEDULED UNDER R LOAN			181,150	181,150				
	LESS WRITTEN OFF						4,202,027		
	NET TOTAL			4,383,177	4,383,177	0	4,202,027	181,150	238,535
511-T-098R	GOVERNMENT OF BOLIVIA 02	G	111589	3,954,862	3,954,862	0		3,954,862	143,105
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			159,579	159,579				159,579
	LESS RESCHEDULED UNDER R LOAN			159,579	159,579				
	LESS WRITTEN OFF						3,795,283		
	NET TOTAL			3,954,862	3,954,862	0	3,795,283	159,579	302,684
511-T-106R	GOVERNMENT OF BOLIVIA 3RD	G	112790	7,278,635	7,278,635	0		7,278,635	164,042
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR O MO		011690						
	LESS WRITTEN OFF						7,278,635		
	NET TOTAL			7,278,635	7,278,635	0	7,278,635	0	164,042
511-U-058	GOVERNMENT OF BOLIVIA	G	052577	3,931,864	3,931,864	38,185		3,893,679	135,213
	RURAL SANITATION		091677						
	2.000%120 MOS/ 3.000% 30 YR O MO		082888						
	ADD CAPITALIZED INTEREST			410,517	410,517				410,517
	LESS RESCHEDULED UNDER R LOAN			658,787	658,787				
	LESS WRITTEN OFF						3,645,409		
	NET TOTAL			3,683,594	3,683,594	38,185	3,645,409	0	545,730
511-U-063	GOVERNMENT OF BOLIVIA	G	110878	5,164	5,164	5,164		0	207
	RURAL HEALTH DELIVERY SYSTEM		032879						
	2.000%120 MOS/ 3.000% 30 YR O MO		102989						
511-U-084R	GOVERNMENT OF BOLIVIA	G	123185	44,981	44,981	0		44,981	731
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			4,884	4,884				4,884
	LESS RESCHEDULED UNDER R LOAN			4,884	4,884				
	LESS WRITTEN OFF						44,981		
	NET TOTAL			44,981	44,981	0	44,981	0	5,616

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-U-091R	GOVERNMENT OF BOLIVIA 02	G	111589	199,491	199,491	0		199,491	2,774
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			8,257	8,253				8,253
	LESS RESCHEDULED UNDER R LOAN			8,257	8,257				
	LESS WRITTEN OFF						196,734		
	NET TOTAL			199,491	199,487	0	196,734	2,753	11,027
511-U-099R	GOVERNMENT OF BOLIVIA 02	G	111589	120,786	120,786	0		120,786	4,409
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			4,874	4,874				4,874
	LESS RESCHEDULED UNDER R LOAN			4,874	4,874				
	LESS WRITTEN OFF						115,912		
	NET TOTAL			120,786	120,786	0	115,912	4,874	9,283
511-U-107R	GOVERNMENT OF BOLIVIA 3RD	G	112790	311,543	311,543	0		311,543	7,451
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		022890						
	LESS WRITTEN OFF						311,543		
	NET TOTAL			311,543	311,543	0	311,543	0	7,451
511-V-051	GOVERNMENT OF BOLIVIA	G	062074	7,714,492	7,714,492	399,649		7,314,843	1,131,225
	EDUCATIONAL MGT & INSTR DVLMT		081674						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071185						
	ADD CAPITALIZED INTEREST			969,791	969,791				969,791
	LESS RESCHEDULED UNDER R LOAN			1,748,986	1,748,986				
	LESS WRITTEN OFF						6,535,648		
	NET TOTAL			6,935,297	6,935,297	399,649	6,535,648	0	2,101,016
511-V-054	GOVERNMENT OF BOLIVIA	G	093075	4,679,159	4,679,159	0		4,679,159	540,805
	RURAL EDUCATION I		122975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062586						
	ADD CAPITALIZED INTEREST			709,539	709,539				709,539
	LESS RESCHEDULED UNDER R LOAN			1,272,191	1,272,191				
	LESS WRITTEN OFF						4,116,507		
	NET TOTAL			4,116,507	4,116,507	0	4,116,507	0	1,250,343

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-V-057	GOVERNMENT OF BOLIVIA	G	040377	9,432,467	9,432,467	0		9,432,467	457,263
	RURAL EDUCATION II TEACHER TRN		083077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092988						
	ADD CAPITALIZED INTEREST			1,063,177	1,063,177				1,063,177
	LESS RESCHEDULED UNDER R LOAN			1,658,771	1,658,771				
	LESS WRITTEN OFF						8,836,873		
	NET TOTAL			8,836,873	8,836,873	0	8,836,873	0	1,520,440
511-V-078R	GOVERNMENT OF BOLIVIA	G	123185	812,029	812,029	0		812,029	13,071
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			88,173	88,173				88,173
	LESS RESCHEDULED UNDER R LOAN			88,173	88,173				
	LESS WRITTEN OFF						812,029		
	NET TOTAL			812,029	812,029	0	812,029	0	101,244
511-V-083R	GOVERNMENT OF BOLIVIA	G	123185	94,272	94,272	0		94,272	2,867
	RESCHEDULED LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36 MO		063090						
	ADD CAPITALIZED INTEREST			10,797	10,797				10,797
	LESS RESCHEDULED UNDER R LOAN			34,365	34,365				
	LESS WRITTEN OFF						70,704		
	NET TOTAL			70,704	70,704	0	70,704	0	13,664
511-V-092R	GOVERNMENT OF BOLIVIA 02	G	111589	1,252,040	1,252,040	0		1,252,040	17,299
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			51,529	51,529				51,529
	LESS RESCHEDULED UNDER R LOAN			51,529	51,529				
	LESS WRITTEN OFF						1,200,511		
	NET TOTAL			1,252,040	1,252,040	0	1,200,511	51,529	68,828
511-V-100R	GOVERNMENT OF BOLIVIA 02	G	111589	937,878	937,878	0		937,878	36,295
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			37,843	37,843				37,843
	LESS RESCHEDULED UNDER R LOAN			37,843	37,843				
	LESS WRITTEN OFF						937,878		
	NET TOTAL			937,878	937,878	0	937,878	0	74,138

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-V-108R	GOVERNMENT OF BOLIVIA 3RD	G	112790	1,795,639	1,783,025	0		1,783,025	39,683
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		011190						
	LESS WRITTEN OFF						1,795,639		
	NET TOTAL			1,795,639	1,783,025	0	1,795,639	12,614	39,683
511-W-065	GOVERNMENT OF BOLIVIA	G	082379	2,721,907	2,721,907	0		2,721,907	31,714
	DEPARTMENTAL DEVELOPMENT CORP.		092079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110390						
	ADD CAPITALIZED INTEREST			224,600	224,600				224,600
	LESS RESCHEDULED UNDER R LOAN			252,518	252,518				
	LESS WRITTEN OFF						2,693,989		
	NET TOTAL			2,693,989	2,693,989	0	2,693,989	0	256,314
511-W-068	GOVERNMENT OF BOLIVIA	G	092283	1,205,016	1,205,016	0		1,205,016	9,312
	BOLIVIA WATER & SANITATION		093083						
	8.000% 60 MOS/ 8.000% 7 YR 0 MO		061391						
	ADD CAPITALIZED INTEREST			327,597	327,597				327,597
	LESS RESCHEDULED UNDER R LOAN			387,777	387,777				
	LESS WRITTEN OFF						1,144,836		
	NET TOTAL			1,144,836	1,144,836	0	1,144,836	0	336,909
511-W-085R	GOVERNMENT OF BOLIVIA	G	123185	41,242	41,242	0		41,242	535
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			4,478	4,478				4,478
	LESS RESCHEDULED UNDER R LOAN			4,478	4,478				
	LESS WRITTEN OFF						41,242		
	NET TOTAL			41,242	41,242	0	41,242	0	5,013
511-W-093R	GOVERNMENT OF BOLIVIA 02	G	111589	221,373	221,373	0		221,373	5,570
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			10,072	10,072				10,072
	LESS RESCHEDULED UNDER R LOAN			10,072	10,072				
	LESS WRITTEN OFF						211,302		
	NET TOTAL			221,373	221,373	0	211,302	10,072	15,641

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-W-101R	GOVERNMENT OF BOLIVIA 02	G	111589	53,225	53,225	0		53,225	4,273
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			2,148	2,148				2,148
	LESS RESCHEDULED UNDER R LOAN			2,148	2,148				
	LESS WRITTEN OFF						51,077		
	NET TOTAL			53,225	53,225	0	51,077	2,148	6,421
511-W-109R	GOVERNMENT OF BOLIVIA 3RD	G	112790	341,149	341,149	0		341,149	6,022
	RESCHEDULED LOAN		112790						
	2.740%120 MOS/ 2.740% 30 YR 0 MO		050300						
	LESS WRITTEN OFF						341,149		
	NET TOTAL			341,149	341,149	0	341,149	0	6,022
	TOTAL			389,676,216	387,980,700	45,541,060	339,764,560	2,675,080	94,841,061
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001	GASSER & CIA IND. LA BELGICA	P	103158	2,498,149	2,498,149	925,449		1,572,700	1,750,544
DLF 39	LA BELGICA SUGAR MILL		020559						
	5.500% 29 MOS/ 5.500% 9 YR 7 MO		020160						
	ADD CAPITALIZED INTEREST			493,746	493,746				493,746
	LESS RESCHEDULED UNDER R LOAN			2,066,446	2,066,446				
	NET TOTAL			925,449	925,449	925,449	0	0	2,244,289
511-A-001R	LA BELGICA SUGAR MILL	P	123175	2,066,446	2,066,446	2,066,446		0	251,610
	RESCHEDULED LOAN		123175						
	5.500% 6 MOS/ 5.500% 3 YR 6 MO		063076						
511-A-005	SOC. IND. AZUC. LA ESP., S.A.	P	022161	1,750,000	1,750,000	0		1,750,000	0
DLF 185	LA ESPERANZA SUGAR MILL PROJ.		061261						
	5.750% 50 MOS/ 5.750% 3 YR10 MO		010866						
	ADD CAPITALIZED INTEREST			83,031	83,031				83,031
	LESS WRITTEN OFF						1,833,031		
	NET TOTAL			1,833,031	1,833,031	0	1,833,031	0	83,031
	TOTAL			4,824,925	4,824,925	2,991,895	1,833,031	0	2,578,930
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-G-004	GOVERNMENT OF BOLIVIA	G	051661	28,978,574	28,978,574	28,978,574		0	16,827,258
ICAX 11-2	PROJECT ASSISTANCE		060661	2,426,782	2,426,782	1,427,313			1,203,225
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		080166				999,468 CR		

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	BOLIVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-G-006	GOVERNMENT OF BOLIVIA	G	042662	3,106,137	3,106,137	3,106,137		0	1,022,220
AID 11-3	PROJECT ASSISTANCE		050762	260,120	260,120	245,535			85,221
	4.000% 48 MOS/ 4.000% 6 YR 0 MO		020167				14,586 CR		
511-G-007	GOVERNMENT OF BOLIVIA	G	042662	34,011,600	34,011,600	34,011,600		0	19,795,799
AID 11-4	PROJECT ASSISTANCE		050762	2,848,268	2,848,268	1,594,740			1,396,536
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		010167				1,253,528 CR		
511-G-012	GOVERNMENT OF BOLIVIA	G	011863	35,206,615	35,206,615	35,206,615		0	3,691,143
	ECONOMIC DEVELOPMENT		040463	2,948,343	2,948,343	1,514,124			250,441
	.750% 36 MOS/ .750% 17 YR 0 MO		050766				1,434,219 CR		
511-G-013	GOVERNMENT OF BOLIVIA	G	040963	61,682,639	61,682,639	61,682,639		0	6,129,494
	ECONOMIC DEVELOPMENT		051363	5,164,720	5,164,720	1,888,288			365,522
	.750% 36 MOS/ .750% 17 YR 0 MO		011269				3,276,432 CR		
511-G-020	GOVERNMENT OF BOLIVIA	G	052264	61,067,791	61,067,791	61,067,791		0	5,548,765
	ECONOMIC DEVELOPMENT		071664	5,093,136	5,093,136	2,611,042			233,061
	.750% 36 MOS/ .750% 17 YR 0 MO		102569				2,482,094 CR		
511-G-024	GOVERNMENT OF BOLIVIA	G	100865	32,512,504	32,512,504	32,512,504		0	22,227,906
	ECONOMIC DEVELOPMENT		101565	2,711,078	2,711,078	176,058			1,021,651
	4.125% 36 MOS/ 4.125% 37 YR 0 MO		062770				2,535,021 CR		
511-G-033	GOVERNMENT OF BOLIVIA	G	092866	53,108,054	53,108,054	53,108,054		0	37,701,898
	ECONOMIC DEVELOPMENT		123066	4,439,419	4,439,419	449,937			1,648,105
	4.750% 36 MOS/ 4.750% 37 YR 0 MO		100970				3,989,482 CR		
	TOTAL BOLIVIAN PESOS			309,673,914	309,673,914	309,673,914	0	0	112,944,482
	TOTAL U.S. DOLLARS EQUIVALENT			25,891,867	25,891,867	9,907,037	0	0	6,203,763
	EXCHANGE RATE ADJUSTMENTS						15,984,829 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO	P	020465	1,373,629	1,373,629	1,373,629		0	392,370
	CEMENT FACTORY IMPROVEMENT		090165	114,646	114,646	114,546			32,682
	12.000% 12 MOS/12.000% 5 YR 0 MO		120266				100 CR		

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	BOLIVIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-E-025	HOGARES BOLIVIANOS S A HOUSING CONSTRUCTION 5.000% 24 MOS/ 5.000% 18 YR 0 MO	P	092865 030166 010168	12,000,000 999,801	12,000,000 999,801	12,000,000 668,621	 331,180 CR	0	5,036,296 336,233
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 5 YR 0 MO	P	051967 010468 092369	4,562,000 378,592	4,562,000 378,592	4,562,000 324,377	 54,215 CR	0	1,698,330 133,509
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 4 YR 0 MO	P	101569 101569 011971	537,000 45,202	537,000 45,202	537,000 35,006	 10,196 CR	0	194,301 14,520
511-E-036	HOGARES BOLIVIANOS S A SAN MIGUEL HOUSING PROJECT 5.000% 24 MOS/ 5.000% 18 YR 0 MO	P	062667 092167 010171	8,314,880 695,128	8,314,880 695,128	8,314,880 378,133	 316,995 CR	0	3,453,938 185,454
	TOTAL BOLIVIAN PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			26,787,508 2,233,369	26,787,508 2,233,369	26,787,508 1,520,683	0 0 712,686 CR	0 0	10,775,235 702,397
	COUNTRY TOTAL BOLIVIA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			422,626,377	420,930,861	59,960,675	341,597,591 16,697,515 CR	2,675,080	104,326,152
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-H-029	GOVERNMENT OF BRAZIL AIR NAVIGATION AIDS .750%120 MOS/ 2.000% 30 YR 0 MO	G	063064 090464 090875	2,575,673	2,575,673	854,920		1,720,753	635,906
	ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL			119,438 535,346 2,159,765	119,438 535,346 2,159,765	854,920	0	1,304,845	119,438 755,344
512-H-097R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3.000% 43 MOS/ 3.000% 3 YR 7 MO	G	090883 090883 010189	155,047	155,047	38,762		116,285	24,845

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-H-098R	GOVERNMENT OF BRAZIL	G	090883	18,241	18,241	18,241		0	1,218
	RESCHEDULED LOAN		090883						
	3.000% 2 MOS/ 3.000% 2 YR 0 MO		063085						
512-H-103R	GOVERNMENT OF BRAZIL	G	122091	800	0	0		0	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		000000						
512-H-108R	GOVERNMENT OF BRAZIL	G	122091	9,909	0	0		0	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		000000						
512-H-111R	GOVERNMENT OF BRAZIL	G	122091	208,503	0	0		0	0
	RESCHEDULED LOAN 3RD		122091						
	2.370% 42 MOS/ 2.370% 4 YR 0 MO		000000						
512-H-114R	GOVERNMENT OF BRAZIL	G	122091	16,974	0	0		0	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		000000						
512-H-119R	GOVERNMENT OF BRAZIL	G	122091	126,672	0	0		0	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		000000						
512-K-010	BANCO DO BRAZIL, S.A	G	042363	25,500,000	25,500,000	8,814,980		16,685,020	3,900,387
	EMERGENCY STOP-GAP LOAN		042463						
	.750%120 MOS/ .750% 30 YR 0 MO		050673						
	ADD CAPITALIZED INTEREST			1,758,227	504,129				504,129
	LESS RESCHEDULED UNDER R LOAN			5,536,241	5,536,241				
	NET TOTAL			21,721,987	20,467,888	8,814,980	0	11,652,909	4,404,516
512-K-024	BANCO DO BRASIL S. A.	G	061764	50,000,000	50,000,000	14,877,049		35,122,951	12,705,043
	NON-PROJECT LOAN		062364						
	.750%120 MOS/ 2.000% 30 YR 0 MO		082674						
	ADD CAPITALIZED INTEREST			5,200,258	2,741,242				2,741,242
	LESS RESCHEDULED UNDER R LOAN			14,093,701	14,093,701				
	NET TOTAL			41,106,557	38,647,541	14,877,049	0	23,770,492	15,446,285
512-K-094R	GOVERNMENT OF BRAZIL	G	082683	3,891,098	3,891,098	972,769		2,918,330	609,641
	RESCHEDULED LOAN		082683						
	3.000% 43 MOS/ 3.000% 3 YR 7 MO		010189						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-K-095R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3.000% 2 MOS/ 3.000% 2 YR 0 MO	G 110683 110683 063085	457,776	457,776	457,776		0	29,647
512-K-096R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3.000% 12 MOS/ 3.000% 1 YR 0 MO	G 050583 050583 033184	64,273	64,273	64,273		0	2,881
512-K-101R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3RD 2.310% 6 MOS/ 2.310% 3 YR 6 MO	G 122091 122091 000000	16,245	0	0		0	0
512-K-104R	GOVERNMENT OF BRAZIL 2ND RESCHEDULED LOAN 2.330% 6 MOS/ 2.330% 2 YR 0 MO	G 031490 031490 081590	5,884,493	5,884,493	0		5,884,493	0
512-K-106R	GOVERNMENT OF BRAZIL 2ND RESCHEDULED LOAN 2.330% 1 MOS/ 2.330% 1 YR 1 MO	G 031490 031490 081590	30,659	30,659	0		30,659	0
512-K-110R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3RD 2.310% 6 MOS/ 2.310% 3 YR 6 MO	G 122091 122091 000000	192,353	0	0		0	0
512-K-112R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3RD 2.370% 42 MOS/ 2.370% 4 YR 0 MO	G 122091 122091 000000	5,351,206	0	0		0	0
512-K-115R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3RD 2.310% 6 MOS/ 2.310% 1 YR 6 MO	G 122091 122091 000000	350,751	0	0		0	0
512-K-118R	GOVERNMENT OF BRAZIL RESCHEDULED LOAN 3RD 2.310% 6 MOS/ 2.310% 1 YR 6 MO	G 122091 122091 000000	3,713,115	0	0		0	0
512-L-004 AID 1	BANCO DO BRASIL S A NON-PROJECT LOAN .750%120 MOS/ .750% 30 YR 0 MO	G 022961 112061 120171	74,500,000	74,500,000	28,273,361		46,226,639	11,306,708
	ADD CAPITALIZED INTEREST		5,205,829	1,541,894				1,541,894
	LESS RESCHEDULED UNDER R LOAN		18,457,058	18,457,058				
	NET TOTAL		61,248,770	57,584,836	28,273,361	0	29,311,475	12,848,602

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-007	GOVERNMENT OF BRAZIL	P	091762	2,982,670	2,982,670	1,385,306		1,597,364	1,029,592
	TWO STEP LOAN								
	COPERBO-SYNTHETIC RUBBER PLANT		092462						
	1.000%120 MOS/ 2.500% 30 YR O MO		112972						
	ADD CAPITALIZED INTEREST			877,976	877,976				877,976
	LESS RESCHEDULED UNDER R LOAN			943,935	943,935				
	NET TOTAL			2,916,711	2,916,711	1,385,306	0	1,531,405	1,907,568
512-L-008	GOVERNMENT OF BRAZIL	P	091762	4,000,000	4,000,000	757,382		3,242,618	549,843
	TWO STEP LOAN								
	COPEG-DEVELOPMENT BANK		030663						
	.750%120 MOS/ .750% 30 YR O MO		100974						
	ADD CAPITALIZED INTEREST			335,074	106,586				106,586
	LESS RESCHEDULED UNDER R LOAN			992,882	992,882				
	NET TOTAL			3,342,192	3,113,704	757,382	0	2,356,322	656,429
512-L-009	GOVERNMENT OF BRAZIL	P	010363	1,915,002	1,915,002	505,435		1,409,567	582,154
	TWO STEP LOAN								
	CARBON BLACK PLANT (CCC)		031163						
	1.000%120 MOS/ 2.500% 30 YR O MO		070175						
	ADD CAPITALIZED INTEREST			265,565	139,991				139,991
	LESS RESCHEDULED UNDER R LOAN			576,361	576,361				
	NET TOTAL			1,604,206	1,478,632	505,435	0	973,198	722,146
512-L-011	GOVERNMENT OF BRAZIL	G	042063	15,300,055	15,300,055	3,527,087		11,772,968	4,967,731
	TWO STEP LOAN								
	SANTA CRUZ THERMAL PLANT		091063						
	1.000%120 MOS/ 2.500% 30 YR O MO		072174						
	ADD CAPITALIZED INTEREST			3,432,568	2,242,336				2,242,336
	LESS RESCHEDULED UNDER R LOAN			5,386,124	5,386,124				
	NET TOTAL			13,346,499	12,156,267	3,527,087	0	8,629,179	7,210,067
512-L-014	GOVERNMENT OF BRAZIL	G	072663	5,072,495	5,072,495	981,677		4,090,818	1,649,191
	TWO STEP LOAN								
	CEMIG-POWER EXPANSION PROGRAM		101663						
	1.000%120 MOS/ 2.500% 30 YR O MO		012075						
	ADD CAPITALIZED INTEREST			781,641	406,657				406,657
	LESS RESCHEDULED UNDER R LOAN			1,582,348	1,582,348				
	NET TOTAL			4,271,788	3,896,804	981,677	0	2,915,127	2,055,848

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-015	SUDENE	G	062963	10,988,562	10,988,562	2,729,127			8,259,436	1,241,670
	COMBINED HIGHWAY PROJECT		060664							
	.750%120 MOS/ .750% 30 YR O	MO	030776							
	ADD CAPITALIZED INTEREST			836,885	296,464					296,464
	LESS RESCHEDULED UNDER R LOAN			2,791,408	2,791,408					
	NET TOTAL			9,034,039	8,493,618	2,729,127		O	5,764,492	1,538,134
512-L-015A	SUDENE	G	021764	2,160,055	2,160,055	536,119			1,623,937	428,553
	COMBINED HIGHWAY PROJECT		060664							
	.750%120 MOS/ 2.000% 30 YR O	MO	030776							
	ADD CAPITALIZED INTEREST			245,567	139,335					139,335
	LESS RESCHEDULED UNDER R LOAN			554,908	554,908					
	NET TOTAL			1,850,714	1,744,482	536,119		O	1,208,363	567,888
512-L-016	SUDENE	G	070963	2,314,879	2,314,879	764,669			1,550,210	332,757
	FORTALEZA EMERGENCY POWER		102963							
	.750%120 MOS/ .750% 30 YR O	MO	051274							
	ADD CAPITALIZED INTEREST			161,985	48,139					48,139
	LESS RESCHEDULED UNDER R LOAN			535,781	535,781					
	NET TOTAL			1,941,083	1,827,237	764,669		O	1,062,568	380,896
512-L-018	GOVERNMENT OF BRAZIL	P	022864	5,492,682	5,492,682	1,508,206			3,984,477	1,308,190
	TWO STEP LOAN									
	BRAZIL-NATIONAL STEEL		052264							
	.750%120 MOS/ 2.000% 30 YR O	MO	081375							
	ADD CAPITALIZED INTEREST			581,131	308,844					308,844
	LESS RESCHEDULED UNDER R LOAN			1,377,981	1,377,981					
	NET TOTAL			4,695,832	4,423,545	1,508,206		O	2,915,339	1,617,033
512-L-019	GOVERNMENT OF BRAZIL	G	021864	14,832,297	14,832,297	4,173,728			10,658,569	3,497,578
	HIGHWAY MAINTENANCE EQUIPMENT		111864							
	.750%120 MOS/ 2.000% 30 YR O	MO	062475							
	ADD CAPITALIZED INTEREST			1,582,886	853,428					853,428
	LESS RESCHEDULED UNDER R LOAN			3,977,937	3,977,937					
	NET TOTAL			12,437,246	11,707,788	4,173,728		O	7,534,061	4,351,006
512-L-020	GOVERNMENT OF BRAZIL	P	021864	1,097,344	1,097,344	254,548			842,796	300,193
	TWO STEP LOAN									
	BARBARA CAST PIPE EXPANSION		061065							
	1.000%120 MOS/ 2.500% 30 YR O	MO	101876							
	ADD CAPITALIZED INTEREST			139,998	139,998					139,998
	LESS RESCHEDULED UNDER R LOAN			317,192	317,192					
	NET TOTAL			920,150	920,150	254,548		O	665,602	440,191

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-021	GOVERNMENT OF BRAZIL	G	030564	6,333,099	6,333,099	1,920,585			4,412,515	1,481,441
	MALARIA ERADICATION		051164							
	.750%120 MOS/ 2.000% 30 YR O MO		060975							
	ADD CAPITALIZED INTEREST			674,779	363,315					363,315
	LESS RESCHEDULED UNDER R LOAN			1,593,598	1,593,598					
	NET TOTAL			5,414,281	5,102,817	1,920,585		O	3,182,232	1,844,757
512-L-022	GOVERNMENT OF BRAZIL	G	050764	4,174,603	4,174,603	1,211,455			2,963,147	1,665,593
	TWO STEP LOAN									
	CEMAT POWER EXPANSION PROGRAM		060564							
	.750%120 MOS/ 2.000% 30 YR O MO		062275							
	ADD CAPITALIZED INTEREST			772,752	579,996					579,996
	LESS RESCHEDULED UNDER R LOAN			1,087,164	1,087,164					
	NET TOTAL			3,860,191	3,667,435	1,211,455		O	2,455,979	2,245,589
512-L-023	GOVERNMENT OF BRAZIL	G	051864	16,695,819	16,695,819	1,944,839			14,750,980	4,216,590
	TWO STEP LOAN									
	FURNAS TRANSMISSION EXPANSION		100264							
	.750%120 MOS/ 2.000% 30 YR O MO		120275							
	ADD CAPITALIZED INTEREST			3,147,336	2,235,756					2,235,756
	LESS RESCHEDULED UNDER R LOAN			5,004,451	5,004,451					
	NET TOTAL			14,838,703	13,927,124	1,944,839		O	11,982,285	6,452,346
512-L-025	GOVERNMENT OF BRAZIL	G	062664	748,894	748,894	173,381			575,513	167,941
	TWO STEP LOAN									
	OLINKRAFT		122364							
	.750%120 MOS/ 2.000% 30 YR O MO		111576							
	ADD CAPITALIZED INTEREST			77,947	41,116					41,116
	LESS RESCHEDULED UNDER R LOAN			185,118	185,118					
	NET TOTAL			641,722	604,892	173,381		O	431,510	209,057
512-L-026	GOVERNMENT OF BRAZIL	G	062764	17,708,695	17,708,695	3,207,980			14,500,715	4,082,651
	TWO STEP LOAN									
	PEIXOTO POWER		112764							
	.750%120 MOS/ 2.000% 30 YR O MO		051775							
	ADD CAPITALIZED INTEREST			2,264,390	1,287,036					1,287,036
	LESS RESCHEDULED UNDER R LOAN			5,688,414	5,688,414					
	NET TOTAL			14,284,670	13,307,317	3,207,980		O	10,099,336	5,369,687

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-027	GOVERNMENT OF BRAZIL	P	062764	6,375,500	6,375,500	556,844			5,818,656	1,550,868
	TWO STEP LOAN									
	FORTALEZA TRANSMISSION LINE		100964							
	.750%120 MOS/ 2.000% 30 YR O MO		092875							
	ADD CAPITALIZED INTEREST			908,390	908,390					908,390
	LESS RESCHEDULED UNDER R LOAN			1,821,474	1,821,474					
	NET TOTAL			5,462,415	5,462,415	556,844		O	4,905,571	2,459,258
512-L-028	GOVERNMENT OF BRAZIL	G	062964	14,503,541	14,503,541	4,086,899			10,416,642	3,371,960
	FERTILIZER PROJECT		082164							
	.750%120 MOS/ 2.000% 30 YR O MO		122374							
	ADD CAPITALIZED INTEREST			1,633,056	918,147					918,147
	LESS RESCHEDULED UNDER R LOAN			4,218,645	4,218,645					
	NET TOTAL			11,917,952	11,203,042	4,086,899		O	7,116,143	4,290,107
512-L-032	D.N.E.R.	G	122164	984,220	984,220	260,576			723,644	304,650
	DNER HIGHWAY ENGINEERING SERV.		032665							
	1.000%120 MOS/ 2.500% 30 YR O MO		112975							
	ADD CAPITALIZED INTEREST			100,672	100,672					100,672
	LESS RESCHEDULED UNDER R LOAN			259,599	259,599					
	NET TOTAL			825,293	825,293	260,576		O	564,716	405,322
512-L-033	GOVERNMENT OF BRAZIL	P	032265	788,127	788,127	169,899			618,227	215,613
	TWO STEP LOAN									
	TUPI		080365							
	1.000%120 MOS/ 2.500% 30 YR O MO		031277							
	ADD CAPITALIZED INTEREST			104,761	104,761					104,761
	LESS RESCHEDULED UNDER R LOAN			212,823	212,823					
	NET TOTAL			680,065	680,065	169,899		O	510,165	320,375
512-L-034	GOVERNMENT OF BRAZIL	G	120864	149,910,963	149,910,963	42,049,180			107,861,783	45,976,487
	DEVELOPMENT PROGRAM LOAN		121464							
	1.000%120 MOS/ 2.500% 30 YR O MO		011175							
	ADD CAPITALIZED INTEREST			20,513,253	10,677,188					10,677,188
	LESS RESCHEDULED UNDER R LOAN			44,857,515	44,857,515					
	NET TOTAL			125,566,701	115,730,636	42,049,180		O	73,681,455	56,653,674
512-L-038	GOVERNMENT OF BRAZIL	P	060165	1,960,000	1,960,000	422,525			1,537,475	544,079
	TWO STEP LOAN									
	EUCATEX		051265							
	1.000%120 MOS/ 2.500% 30 YR O MO		121476							
	ADD CAPITALIZED INTEREST			248,134	248,134					248,134
	LESS RESCHEDULED UNDER R LOAN			470,000	470,000					
	NET TOTAL			1,738,134	1,738,134	422,525		O	1,315,610	792,213

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-041	GOVERNMENT OF BRAZIL	G	032765	11,399,172	11,399,172	1,421,311			9,977,861	3,316,428
	TWO STEP LOAN									
	COPEL ELECTRIC POWER SYSTEM		060965							
	1.000%120 MOS/ 2.500% 30 YR O	MO	042276							
	ADD CAPITALIZED INTEREST			1,680,404	1,680,404					1,680,404
	LESS RESCHEDULED UNDER R LOAN			2,605,090	2,605,090					
	NET TOTAL			10,474,486	10,474,486	1,421,311		O	9,053,175	4,996,832
512-L-047	GOVERNMENT OF BRAZIL	G	052865	12,871,572	12,871,572	1,895,079			10,976,492	3,744,292
	TWO STEP LOAN									
	MINAS GERAIS HIGHWAY DEPART.		072265							
	1.000%120 MOS/ 2.500% 30 YR O	MO	082876							
	ADD CAPITALIZED INTEREST			1,904,202	1,904,202					1,904,202
	LESS RESCHEDULED UNDER R LOAN			3,073,477	3,073,477					
	NET TOTAL			11,702,297	11,702,297	1,895,079		O	9,807,217	5,648,494
512-L-050	GOVERNMENT OF BRAZIL	P	062365	24,997,716	24,997,716	4,134,503			20,863,213	7,221,747
	TWO STEP LOAN									
	RIO DISTRIBUTION		101165							
	1.000%120 MOS/ 2.500% 30 YR O	MO	072876							
	ADD CAPITALIZED INTEREST			3,859,336	2,075,482					2,075,482
	LESS RESCHEDULED UNDER R LOAN			6,474,283	6,474,283					
	NET TOTAL			22,382,769	20,598,915	4,134,503		O	16,464,412	9,297,230
512-L-051	GOVERNMENT OF BRAZIL	G	062365	14,997,994	14,997,994	2,480,607			12,517,387	4,342,753
	TWO STEP LOAN									
	SAO PAULO DISTRIBUTION		101165							
	1.000%120 MOS/ 2.500% 30 YR O	MO	072876							
	ADD CAPITALIZED INTEREST			2,315,501	1,245,235					1,245,235
	LESS RESCHEDULED UNDER R LOAN			3,884,402	3,884,402					
	NET TOTAL			13,429,093	12,358,827	2,480,607		O	9,878,221	5,587,988
512-L-053	GOVERNMENT OF BRAZIL	G	102065	10,628,027	10,628,027	861,641			9,766,387	3,028,857
	TWO STEP LOAN									
	COHEBE BOS ESPERANCA HYDROELEC		120165							
	1.000%120 MOS/ 2.500% 30 YR O	MO	061376							
	ADD CAPITALIZED INTEREST			1,615,117	1,615,117					1,615,117
	LESS RESCHEDULED UNDER R LOAN			2,417,965	2,417,965					
	NET TOTAL			9,825,179	9,825,179	861,641		O	8,963,538	4,643,974

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-054	GOVERNMENT OF BRAZIL	G	102865	8,365,412	8,365,412	1,666,218			6,699,194	2,070,104
	FEASIBILITY STUDY FUND		060366							
	1.000%120 MOS/ 2.500% 30 YR O MO		110977							
	ADD CAPITALIZED INTEREST			1,004,126	592,712					592,712
	LESS RESCHEDULED UNDER R LOAN			1,806,727	1,806,727					
	NET TOTAL			7,562,812	7,151,398	1,666,218		O	5,485,180	2,662,816
512-L-055	GOVERNMENT OF BRAZIL	G	011966	149,519,583	149,519,583	34,795,082			114,724,501	41,873,271
	DEVELOPMENT PROGRAN LOAN 1966		021066							
	1.000%120 MOS/ 2.500% 30 YR O MO		061476							
	ADD CAPITALIZED INTEREST			18,680,328	11,303,279					11,303,279
	LESS RESCHEDULED UNDER R LOAN			35,736,996	35,736,996					
	NET TOTAL			132,462,915	125,085,865	34,795,082		O	90,290,784	53,176,549
512-L-057	GOVERNMENT OF BRAZIL	G	061366	2,163,828	2,163,828	252,860			1,910,967	641,656
	TWO STEP LOAN									
	SURSAN (GUANABARA SEWERAGE)		081866							
	1.000%120 MOS/ 2.500% 30 YR O MO		082377							
	ADD CAPITALIZED INTEREST			258,580	258,580					258,580
	LESS RESCHEDULED UNDER R LOAN			363,325	363,325					
	NET TOTAL			2,059,082	2,059,082	252,860		O	1,806,222	900,236
512-L-058	GOVERNMENT OF BRAZIL	G	061366	2,923,449	2,923,449	284,113			2,639,337	773,225
	TWO STEP LOAN									
	CEDAG MAINTENANCE EQUIP. PROJ.		081866							
	1.000%120 MOS/ 2.500% 30 YR O MO		070377							
	ADD CAPITALIZED INTEREST			495,940	275,113					275,113
	LESS RESCHEDULED UNDER R LOAN			732,641	732,641					
	NET TOTAL			2,686,748	2,465,921	284,113		O	2,181,808	1,048,338
512-L-059	GOVERNMENT OF BRAZIL	G	062966	8,572,931	8,572,931	836,711			7,736,220	1,960,941
	TWO STEP LOAN									
	SAO PAULO HIGHWAY MAINTENANCE		081866							
	1.000%120 MOS/ 2.500% 30 YR O MO		041978							
	ADD CAPITALIZED INTEREST			1,312,466	1,312,466					1,312,466
	LESS RESCHEDULED UNDER R LOAN			2,215,270	2,215,270					
	NET TOTAL			7,670,127	7,670,127	836,711		O	6,833,416	3,273,407

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-060	GOVERNMENT OF BRAZIL	G	062766	391,972	391,972	27,234		364,739	75,714
	HIWAY ENGIN. TRAINING SERVCIES		032868						
	1.000%120 MOS/ 2.500% 30 YR O	MO	080680						
	ADD CAPITALIZED INTEREST			55,476	55,476				55,476
	LESS RESCHEDULED UNDER R LOAN			73,440	73,440				
	NET TOTAL			374,008	374,008	27,234	O	346,774	131,189
512-L-061	GOVERNMENT OF BRAZIL	G	062966	969,165	969,165	127,322		841,843	244,521
	SECOND FOOD PRODUCTION LOAN		092966						
	1.000%120 MOS/ 2.500% 30 YR O	MO	010878						
	ADD CAPITALIZED INTEREST			139,594	84,741				84,741
	LESS RESCHEDULED UNDER R LOAN			210,043	210,043				
	NET TOTAL			898,715	843,863	127,322	O	716,541	329,263
512-L-062	GOVERNMENT OF BRAZIL	G	062966	12,307,833	12,307,833	753,521		11,554,312	3,136,792
	TWO STEP LOAN								
	CCFBE MASCARENHAS HYDROELECTRI		081866						
	1.000%120 MOS/ 2.500% 30 YR O	MO	092177						
	ADD CAPITALIZED INTEREST			1,649,047	1,649,047				1,649,047
	LESS RESCHEDULED UNDER R LOAN			2,018,553	2,018,553				
	NET TOTAL			11,938,327	11,938,327	753,521	O	11,184,807	4,785,838
512-L-063	GOVERNMENT OF BRAZIL	P	101266	14,799,873	14,799,873	2,018,142		12,781,731	3,712,268
	TWO STEP LOAN								
	ULTRAFERTIL FERTILIZER PLANT		112166						
	1.000%120 MOS/ 2.500% 30 YR O	MO	013078						
	ADD CAPITALIZED INTEREST			2,332,555	2,332,555				2,332,555
	LESS RESCHEDULED UNDER R LOAN			3,817,548	3,817,548				
	NET TOTAL			13,314,880	13,314,880	2,018,142	O	11,296,738	6,044,823
512-L-064	GOVERNMENT OF BRAZIL	G	030167	99,427,311	99,427,311	18,223,071		81,204,240	24,355,598
	DEVELOPMENT PROGRAM LOAN-1967		031167						
	1.000%120 MOS/ 2.500% 30 YR O	MO	102777						
	ADD CAPITALIZED INTEREST			13,666,404	13,666,404				13,666,404
	LESS RESCHEDULED UNDER R LOAN			24,911,857	24,911,857				
	NET TOTAL			88,181,857	88,181,857	18,223,071	O	69,958,786	38,022,001
512-L-065	GOVERNMENT OF BRAZIL	G	052567	5,331,505	5,331,505	628,917		4,702,588	1,189,472
	MINERALS & WATER RES PROGRAM		112967						
	1.000%120 MOS/ 2.500% 30 YR O	MO	072478						
	ADD CAPITALIZED INTEREST			769,957	473,992				473,992
	LESS RESCHEDULED UNDER R LOAN			1,145,870	1,145,870				
	NET TOTAL			4,955,591	4,659,626	628,917	O	4,030,710	1,663,464

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-066	GOVERNMENT OF BRAZIL	G	062267	34,630,920	34,630,920	3,324,652			31,306,268	8,934,987
	TWO STEP LOAN									
	SANTA CRUZ THERMAL PLANT EXPAN		101367							
	1.000%120 MOS/ 2.500% 30 YR O	MO	092678							
	ADD CAPITALIZED INTEREST			10,892,797	8,850,113					8,850,113
	LESS RESCHEDULED UNDER R LOAN			8,663,497	8,663,497					
	NET TOTAL			36,860,219	34,817,536	3,324,652		O	31,492,884	17,785,101
512-L-069	GOVERNMENT OF BRAZIL -	G	062267	5,005,280	5,005,280	205,403			4,799,876	735,642
	TWO STEP LOAN									
	RIO GRANDE DO SUL HIWAY MAIN.		122170							
	1.000%120 MOS/ 2.500% 30 YR O	MO	051881							
	ADD CAPITALIZED INTEREST			798,086	798,086					798,086
	LESS RESCHEDULED UNDER R LOAN			1,276,048	1,276,048					
	NET TOTAL			4,527,318	4,527,318	205,403		O	4,321,914	1,533,728
512-L-070	GOVERNMENT OF BRAZIL	G	102367	702,399	702,399	40,744			661,655	171,195
	TWO STEP LOAN									
	POWER TRAINING AND TECH ASST		102367							
	1.000%120 MOS/ 2.500% 30 YR O	MO	120678							
	ADD CAPITALIZED INTEREST			103,302	103,302					103,302
	LESS RESCHEDULED UNDER R LOAN			155,276	155,276					
	NET TOTAL			650,426	650,426	40,744		O	609,682	274,498
512-L-072	GOVERNMENT OF BRAZIL	G	031168	10,250,696	10,250,696	1,088,944			9,161,752	2,793,906
	MALARIA ERADICATION		052168							
	2.000%120 MOS/ 2.500% 30 YR O	MO	040979							
	ADD CAPITALIZED INTEREST			1,325,863	1,325,863					1,325,863
	LESS RESCHEDULED UNDER R LOAN			2,023,318	2,023,318					
	NET TOTAL			9,553,240	9,553,240	1,088,944		O	8,464,297	4,119,769
512-L-073	GOVERNMENT OF BRAZIL	G	032968	72,564,382	72,564,382	10,847,213			61,717,169	22,601,789
	DEVELOPMENT PROGRAM LOAN 1968		052368							
	2.000%120 MOS/ 2.500% 30 YR O	MO	042979							
	ADD CAPITALIZED INTEREST			8,883,327	8,883,327					8,883,327
	LESS RESCHEDULED UNDER R LOAN			16,245,031	16,245,031					
	NET TOTAL			65,202,678	65,202,678	10,847,213		O	54,355,465	31,485,116

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-L-074	GOVERNMENT OF BRAZIL	G	052968	15,246,375	15,246,375	918,141			14,328,233	4,396,346
	HEALTH SECTOR LOAN		011570							
	2.000%120 MOS/ 2.500% 30 YR O	MO	112780							
	ADD CAPITALIZED INTEREST			2,056,249	2,056,249					2,056,249
	LESS RESCHEDULED UNDER R LOAN			4,147,208	4,147,208					
	NET TOTAL			13,155,415	13,155,415	918,141		O	12,237,274	6,452,595
512-L-075	GOVERNMENT OF BRAZIL - TWO STEP LOAN	G	062668	26,156,522	26,156,522	786,428			25,370,094	6,998,610
	PASSO REAL HYDROELECTRIC PROJ.		063069							
	2.000%120 MOS/ 2.500% 30 YR O	MO	022680							
	ADD CAPITALIZED INTEREST			3,266,004	3,266,004					3,266,004
	LESS RESCHEDULED UNDER R LOAN			5,447,149	5,447,149					
	NET TOTAL			23,975,377	23,975,377	786,428		O	23,188,950	10,264,615
512-L-076	GOVERNMENT OF BRAZIL	G	062868	2,623,145	2,623,145	183,804			2,439,341	623,279
	STATISTICAL DEVELOPMENT PROG.		081369							
	2.000%120 MOS/ 2.500% 30 YR O	MO	111580							
	ADD CAPITALIZED INTEREST			325,240	221,969					221,969
	LESS RESCHEDULED UNDER R LOAN			652,022	652,022					
	NET TOTAL			2,296,363	2,193,092	183,804		O	2,009,288	845,247
512-L-077	GOVERNMENT OF BRAZIL	G	062868	10,242,614	10,242,614	355,002			9,887,613	2,255,395
	AGRICULTURAL RESEARCH LOAN		030971							
	2.000%120 MOS/ 2.500% 30 YR O	MO	071482							
	ADD CAPITALIZED INTEREST			1,402,901	887,957					887,957
	LESS RESCHEDULED UNDER R LOAN			2,520,444	2,520,444					
	NET TOTAL			9,125,071	8,610,127	355,002		O	8,255,126	3,143,353
512-L-078	GOVERNMENT OF BRAZIL	G	062968	32,000,000	32,000,000	2,223,310			29,776,690	8,503,794
	SECONDARY EDUCATION		111369							
	2.000%120 MOS/ 2.500% 30 YR O	MO	082680							
	ADD CAPITALIZED INTEREST			4,533,728	4,533,728					4,533,728
	LESS RESCHEDULED UNDER R LOAN			8,972,320	8,972,320					
	NET TOTAL			27,561,407	27,561,407	2,223,310		O	25,338,098	13,037,522
512-L-080	GOVERNMENT OF BRAZIL	G	051570	24,991,088	24,991,088	25,904			24,965,184	6,142,482
	URBAN SANITATION LOAN		040271							
	2.000%120 MOS/ 3.000% 30 YR O	MO	072483							
	ADD CAPITALIZED INTEREST			3,700,850	3,700,850					3,700,850
	LESS RESCHEDULED UNDER R LOAN			4,842,343	4,842,343					
	NET TOTAL			23,849,594	23,849,594	25,904		O	23,823,691	9,843,332

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-081	GOVERNMENT OF BRAZIL	G	062970	50,000,000	50,000,000	585,126		49,414,874	10,373,440
	FUNDAMENTAL & SECONDARY EDUC.		061771						
	2.000%120 MOS/ 3.000% 30 YR O	MO	041283						
	ADD CAPITALIZED INTEREST			7,642,366	7,642,366				7,642,366
	LESS RESCHEDULED UNDER R LOAN			9,252,453	9,252,453				
	NET TOTAL			48,389,914	48,389,914	585,126	O	47,804,788	18,015,806
512-L-082	GOVERNMENT OF BRAZIL - TWO STEP LOAN	G	022671	25,000,000	25,000,000	221,597		24,778,403	5,937,262
	RURAL ROAD CONSTRUCTION		110371						
	2.000%120 MOS/ 3.000% 30 YR O	MO	080683						
	ADD CAPITALIZED INTEREST			4,100,231	4,100,231				4,100,231
	LESS RESCHEDULED UNDER R LOAN			4,811,715	4,811,715				
	NET TOTAL			24,288,516	24,288,516	221,597	O	24,066,919	10,037,493
512-L-083	GOVERNMENT OF BRAZIL TWO STEP LOAN	G	022671	12,727,848	12,727,848	11,454		12,716,393	3,171,952
	N.E. AGRICULTURAL MARKETING		110871						
	2.000%120 MOS/ 3.000% 30 YR O	MO	052983						
	ADD CAPITALIZED INTEREST			1,900,619	1,900,619				1,900,619
	LESS RESCHEDULED UNDER R LOAN			2,350,743	2,350,743				
	NET TOTAL			12,277,724	12,277,724	11,454	O	12,266,269	5,072,572
512-L-084	GOVERNMENT OF BRAZIL	G	022671	908,251	908,251	19,994		888,257	207,966
	N.E. AGRICULTURAL MARKETING TA		110871						
	2.000%120 MOS/ 3.000% 30 YR O	MO	101882						
	ADD CAPITALIZED INTEREST			143,721	143,721				143,721
	LESS RESCHEDULED UNDER R LOAN			168,583	168,583				
	NET TOTAL			883,389	883,389	19,994	O	863,395	351,687
512-L-085	GOVERNMENT OF BRAZIL TWO STEP LOAN	G	031271	2,094,385	2,094,385	31,273		2,063,112	513,304
	ELEC. POWER TRAINING & TECH AS		102971						
	2.000%120 MOS/ 3.000% 30 YR O	MO	041382						
	ADD CAPITALIZED INTEREST			291,526	291,526				291,526
	LESS RESCHEDULED UNDER R LOAN			512,357	512,357				
	NET TOTAL			1,873,554	1,873,554	31,273	O	1,842,281	804,830

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-086	GOVERNMENT OF BRAZIL	G	062471	3,276,931	3,276,931	3,346		3,273,585	605,278
	CAPITAL MARKETS DEVELOPMENT		091472						
	2.000%120 MOS/ 3.000% 30 YR 0	MO	062784						
	ADD CAPITALIZED INTEREST			585,373	585,373				585,373
	LESS RESCHEDULED UNDER R LOAN			509,189	509,189				
	NET TOTAL			3,353,115	3,353,115	3,346	0	3,349,769	1,190,652
512-L-087	GOVERNMENT OF BRAZIL - TWO STEP LOAN	G	062971	10,000,000	10,000,000	2,053		9,997,947	2,350,235
	NORTHEAST & MEDIUM IND DEVELOP		022873						
	2.000%120 MOS/ 3.000% 30 YR 0	MO	110683						
	ADD CAPITALIZED INTEREST			1,272,065	1,272,065				1,272,065
	LESS RESCHEDULED UNDER R LOAN			1,176,447	1,176,447				
	NET TOTAL			10,095,618	10,095,618	2,053	0	10,093,565	3,622,300
512-L-088	GOVERNMENT OF BRAZIL - TWO STEP LOAN	G	022773	14,795,601	14,795,601	588		14,795,012	2,558,898
	SCIENCE & TECHNOLOGY FOR DEVE.		053073						
	2.000%120 MOS/ 3.000% 30 YR 0	MO	022684						
	ADD CAPITALIZED INTEREST			2,007,070	2,007,070				2,007,070
	LESS RESCHEDULED UNDER R LOAN			1,711,984	1,711,984				
	NET TOTAL			15,090,686	15,090,686	588	0	15,090,098	4,565,968
512-L-089	GOVERNMENT OF BRAZIL	G	022773	3,464,523	3,464,523	0		3,464,523	654,026
	INTEGRATED HEALTH DELIVERY SYS		082073						
	2.000%120 MOS/ 3.000% 30 YR 0	MO	082085						
	ADD CAPITALIZED INTEREST			508,392	508,392				508,392
	LESS RESCHEDULED UNDER R LOAN			569,889	569,889				
	NET TOTAL			3,403,026	3,403,026	0	0	3,403,026	1,162,418
512-L-090	GOVERNMENT OF BRAZIL	G	062973	6,843,784	6,843,784	3,468		6,840,316	1,204,965
	HIGHER AGRICULTURAL EDUCATION		013074						
	2.000%120 MOS/ 3.000% 30 YR 0	MO	082084						
	ADD CAPITALIZED INTEREST			1,054,640	1,054,640				1,054,640
	LESS RESCHEDULED UNDER R LOAN			1,057,832	1,057,832				
	NET TOTAL			6,840,593	6,840,593	3,468	0	6,837,125	2,259,606
512-L-091R	GOVERNMENT OF BRAZIL	G	012483	59,033,639	59,033,639	14,282,676		44,750,964	9,080,630
	RESCHEDULED LOAN		012483						
	3.000% 43 MOS/ 3.000% 3 YR 7	MO	010189						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-092R	GOVERNMENT OF BRAZIL	G 080683	6,945,134	6,945,134	6,945,134		0	435,557
	RESCHEDULED LOAN	080683						
	3.000% 2 MOS/ 3.000% 2 YR 0 MO	063085						
512-L-093R	GOVERNMENT OF BRAZIL	G 041883	17,340,638	17,340,638	17,340,638		0	703,005
	RESCHEDULED LOAN	041883						
	3.000% 12 MOS/ 3.000% 1 YR 0 MO	033184						
512-L-102R	GOVERNMENT OF BRAZIL 2ND	G 031490	88,922,868	88,661,961	0		88,661,961	0
	RESCHEDULED LOAN	031490						
	2.330% 6 MOS/ 2.330% 2 YR 0 MO	081590						
512-L-105R	GOVERNMENT OF BRAZIL 2ND	G 031490	541,466	541,466	0		541,466	0
	RESCHEDULED LOAN	031490						
	2.330% 1 MOS/ 2.330% 1 YR 1 MO	081590						
512-L-107R	GOVERNMENT OF BRAZIL	G 122091	367,767	0	0		0	0
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO	000000						
512-L-109R	GOVERNMENT OF BRAZIL	G 122091	4,467,236	0	0		0	0
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO	000000						
512-L-113R	GOVERNMENT OF BRAZIL	G 122091	76,308,150	0	0		0	0
	RESCHEDULED LOAN 3RD	122091						
	2.370% 42 MOS/ 2.370% 4 YR 0 MO	000000						
512-L-116R	GOVERNMENT OF BRAZIL	G 122091	8,637,333	0	0		0	0
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO	000000						
512-L-117R	GOVERNMENT OF BRAZIL	G 122091	55,854,475	0	0		0	0
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO	000000						
	TOTAL		1,389,906,622	1,196,109,569	257,352,800	0	938,756,769	434,912,411
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-A-003	COOP AGRO-PECUARIA BATAVO LTD. P	080858	34,000	34,000	40,084		6,084	11,890
DLF-45	RESETTLEMENT PROJECT	030459	210,266	210,266	27,483			30,179
	8.000% 10 MOS/ 8.000% 13 YR 2 MO	011560						
	ADD CAPITALIZED INTEREST		6,084	6,084				6,084
			17,185	17,185				17,185
	NET TOTAL		40,084	40,084	40,084	0	0	17,974
	NET TOTAL-US DOLLARS EQUIVALENT		227,452	227,452	27,483	0 199,968 CR	0	47,365

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-001	GOVERNMENT OF BRAZIL	G 090756	1,510,815	1,510,815	1,510,815		0	1,911,662
ICAX 12-1	PROJECT ASSISTANCE	091756	1,983,295	1,983,295	56,148			689,235
	5.000% 46 MOS/ 5.000% 35 YR 2 MO	123160				1,927,146 CR		
512-G-002A	GOVERNMENT OF BRAZIL	G 123156	3,126,476	3,126,476	3,126,476		0	2,906,231
	PROJECT ASSISTANCE	123156	4,104,122	4,104,122	80,432			805,978
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020163				4,023,690 CR		
512-G-002B	GOVERNMENT OF BRAZIL	G 123156	5,082,220	5,082,220	5,082,220		0	4,472,227
	PROJECT ASSISTANCE	123156	6,671,425	6,671,425	91,248			1,039,607
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020165				6,580,177 CR		
512-G-002C	GOVERNMENT OF BRAZIL	G 123156	1,341,367	1,341,367	1,341,367		0	982,206
	PROJECT ASSISTANCE	123156	1,760,811	1,760,811	8,180			96,053
	4.000% 12 MOS/ 4.000% 37 YR 0 MO	010170				1,752,631 CR		
512-G-005	GOVERNMENT OF BRAZIL	G 082362	11,705,575	11,705,575	11,705,575		0	10,122,128
AID 12-3	PROJECT ASSISTANCE	082362	15,366,277	15,366,277	181,046			2,194,036
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	090167				15,185,231 CR		
512-G-006	GOVERNMENT OF BRAZIL	G 100462	6,821,570	6,821,570	6,821,570		0	5,771,382
AID 12-4	PROJECT ASSISTANCE	100462	8,954,890	8,954,890	85,060			1,103,164
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100168				8,869,830 CR		
512-G-012	GOVERNMENT OF BRAZIL	G 011863	17,280,592	17,280,592	17,280,592		0	2,646,532
	ECONOMIC DEVELOPMENT	050363	18,565,515	18,565,515	74,442			459,806
	.750%120 MOS/ .750% 30 YR 0 MO	100173				18,491,073 CR		
512-G-017	GOVT., STATE OF GOIAS, BRAZIL	G 121763	1,300,000	1,300,000	1,300,000		0	193,936
	CONSTRUCTION OF SCHOOLS	121763	1,706,551	1,706,551	4,734			44,554
	.750%120 MOS/ .750% 30 YR 0 MO	020174				1,701,817 CR		
512-G-030	CENTR. ELETR. MATOGROSSENSES	G 073164	7,700,000	7,700,000	8,147,834		447,834	4,715,065
	EXPANSION OF ELEC POWER SYSTEM	082264	7,386,017	7,386,017	667,419		3	792,586
	5.500% 36 MOS/ 5.500% 22 YR 0 MO	031968						
	ADD CAPITALIZED INTEREST		447,834	447,834				447,834
			139,948	139,948				139,948
	NET TOTAL		8,147,834	8,147,834	8,147,834	0	0	5,162,899
	NET TOTAL-US DOLLARS EQUIVALENT		7,525,965	7,525,965	667,419	0	0	932,534
						6,858,546 CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL G FINANCING ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR O MO	092064 092064 021868	10,000,000 13,127,316	10,000,000 13,127,316	10,000,000 529,649	 12,597,667 CR	0	3,018,056 446,353
512-G-035	BANCO NAC. DO DESEN. ECONOMICO G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR O MO	112664 112664 030169	27,497,100 36,096,312	27,497,100 36,096,312	27,497,100 304,999	 35,791,313 CR	0	22,628,295 4,107,043
512-G-036	GOVERNMENT OF BRAZIL G HIGHWAY CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR O MO	111364 111364 052968	14,100,000 18,509,515	14,100,000 18,509,515	14,100,000 718,936	 17,790,580 CR	0	4,137,147 682,031
512-G-037	GOVERNMENT OF BRAZIL G ESTABLISH HIGHWAY MAINTENANCE .750%120 MOS/ 2.000% 30 YR O MO	111364 111864 110475	4,500,000 5,947,775	4,500,000 5,947,775	4,500,000 53,547	 5,894,228 CR	0	1,190,775 135,534
512-G-039	CAIXA ECON DO ESTADO DE MINAS P CONSTRUCTION LOW COST HOUSING .750% 36 MOS/ 2.000% 37 YR O MO	122364 122364 011368	5,000,000 6,563,658	5,000,000 6,563,658	5,000,000 266,269	 6,297,389 CR	0	1,543,282 251,766
512-G-040	D.E.R. DO ESTADO DO PARANA G PARANA ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR O MO	021965 021965 031268	10,000,000 13,127,316	10,000,000 13,127,316	10,000,000 521,662	 12,605,654 CR	0	3,135,090 489,436
512-G-042	NATIOAL HOUSING BANK G CONST. OF WATER SUPPLY SYSTEM .750% 36 MOS/ 2.000% 37 YR O MO	042665 042665 082068	8,000,000 10,501,853	8,000,000 10,501,853	8,000,000 384,958	 10,116,895 CR	0	2,402,262 343,156
512-G-043	DEPARTAMENTO DE ESTRADAS DE RO G HIGHWAY MAINTENANCE EQUIP. 3.500% 36 MOS/ 3.500% 17 YR O MO	040265 072265 043068	9,000,000 11,814,584	9,000,000 11,814,584	9,000,000 986,003	 10,828,581 CR	0	3,626,936 1,185,365
512-G-044	CENTRALIS ELERICAS DE MINAS GE G TRANSMISSION LINES 5.500% 36 MOS/ 5.500% 17 YR O MO	061565 061565 062968	4,000,000 5,250,926	4,000,000 5,250,926	4,000,000 433,511	 4,817,415 CR	0	2,371,831 692,487

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-045	COPERBO	P 051465	2,000,000	2,000,000	2,247,200		247,200	599,024
	WORKING CAPITAL	051465	2,837,607	2,837,607	728,993		1	471,631
	12.000% 18 MOS/12.000% 2 YR 6 MO	121166						
	ADD CAPITALIZED INTEREST		247,200	247,200				247,200
			112,364	112,364				112,364
	NET TOTAL		2,247,200	2,247,200	2,247,200	0	0	846,224
	NET TOTAL-US DOLLARS EQUIVALENT		2,949,970	2,949,970	728,993	0	0	583,995
						2,220,977 CR		
512-G-046	DEPT. DE ESTRADAS DE RODAGEM P	G 070265	1,000,000	1,000,000	1,000,000		0	368,796
	HIGHWAY MAINT EQUIP	070265	1,312,732	1,312,732	132,696			111,568
	3.500% 60 MOS/ 3.500% 15 YR O MO	022566				1,180,035 CR		
512-G-048	C.O.P.E.L.	G 060965	4,000,000	4,000,000	5,149,609		1,149,609	2,740,315
	ELECTRIC POWER SYSTEM	060965	5,250,926	5,250,926	291,750		7	244,885
	5.500% 60 MOS/ 5.500% 20 YR O MO	020771						
	ADD CAPITALIZED INTEREST		1,149,609	1,149,609				1,149,609
			244,938	244,938				244,938
	NET TOTAL		5,149,609	5,149,609	5,149,609	0	0	3,889,924
	NET TOTAL-US DOLLARS EQUIVALENT		5,495,864	5,495,864	291,750	0	0	489,823
						5,204,114 CR		
512-G-049	GOVERNMENT OF BRAZIL	G 092964	300,000	300,000	300,000		0	50,066
	REHAB FLOAT DRY DOCKS	061165	393,819	393,819	33,840			11,700
	.750% 36 MOS/ 2.000% 27 YR O MO	120368				359,980 CR		
512-G-052	BANCO NACIONAL DE HABITACAO	P 073065	5,000,000	5,000,000	5,000,000		0	1,322,301
	LOW COST HOUSING CO-OP	082765	1,339,669	1,339,669	135,178			106,680
	.750% 36 MOS/ 2.000% 37 YR O MO	112971				1,204,492 CR		
512-G-056	GOVERNMENT OF BRAZIL	G 042666	2,796,989	2,796,989	2,796,989		0	730,232
	ECONOMIC DEVELOPMENT	042666	3,671,696	3,671,696	183,624			120,018
	1.000% 36 MOS/ 2.000% 37 YR O MO	060769				3,488,072 CR		
512-G-071	COOPERA GEN DOS CAFE DA MOG	G 082767	2,385,872	2,385,872	2,793,951		408,079	0
	ECONOMIC DEVELOPMENT	111067	1,243,205	1,243,205	480,887		2	
	5.250% 60 MOS/ 5.250% 15 YR O MO	120172						
	ADD CAPITALIZED INTEREST		408,079	408,079				408,079
			113,151	113,151				113,151
	NET TOTAL		2,793,951	2,793,951	2,793,951	0	0	408,079
	NET TOTAL-US DOLLARS EQUIVALENT		1,356,356	1,356,356	480,887	0	0	113,151
						875,469 CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL BRAZILIAN CRUZEIROS		167,741,382	167,741,382	167,741,382	0	0	85,856,474
	TOTAL U.S. DOLLARS EQUIVALENT		204,325,665	204,325,665	7,462,694	0	0	17,282,437
	EXCHANGE RATE ADJUSTMENTS					196,862,971 CR		
	COUNTRY TOTAL BRAZIL							
	DOLLARS AND DOLLARS EQUIVALENTS		1,594,232,287	1,400,435,234	264,815,494	0	938,756,769	452,194,848
	EXCHANGE RATE ADJUSTMENTS					196,862,971 CR		
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-009	CAJA CENT DE AHORRDS PRESTAMOS G	051161	2,500,000	2,500,000	2,500,000		0	1,433,720
DLF 199	CENTRAL HOUSING BANK PROGRAM	061461						
	4.000% 0 MOS/ 4.000% 20 YR 6 MO	071278						
	ADD CAPITALIZED INTEREST		310,181	310,181				310,181
	LESS RESCHEDULED UNDER R LOAN		310,181	310,181				
	NET TOTAL		2,500,000	2,500,000	2,500,000	0	0	1,743,902
513-A-010	GOVERNMENT OF CHILE G	041761	1,539,290	1,539,290	1,348,557		190,733	642,384
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	091679						
	ADD CAPITALIZED INTEREST		165,926	165,926				165,926
	LESS RESCHEDULED UNDER R LOAN		356,659	356,659				
	NET TOTAL		1,348,557	1,348,557	1,348,557	0	0	808,310
513-A-047R	GOVERNMENT OF CHILE G	020674	186,364	186,364	186,364		0	43,766
	RESCHEDULED LOAN	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-A-052R	GOVERNMENT OF CHILE G	020674	98,986	98,986	98,986		0	7,907
	RESCHEDULED LOAN	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-A-057R	GOVERNMENT OF CHILE G	061274	1,737,502	1,737,502	1,737,502		0	607,697
	RESCHEDULED LOANS	070174						
	6.000% 35 MOS/ 6.000% 6 YR 7 MO	010177						

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-062R	GOVERNMENT OF CHILE	G 061274	434,375	434,375	434,375		0	57,077
	RESCHEDULED LOANS	070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO	051574						
513-A-072R	GOVERNMENT OF CHILE	G 011675	372,728	372,728	372,728		0	43,039
	RESCHEDULED LOAN	011675						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO	010178						
513-A-077R	GOVERNMENT OF CHILE	G 011675	159,741	159,741	159,741		0	3,045
	RESCHEDULED LOAN	011675						
	3.000% 0 MOS/ 3.000% 3 YR 0 MO	123175						
513-A-080R	GOVERNMENT OF CHILE	G 080685	190,733	190,733	166,891		23,842	30,376
	RESCHEDULED LOAN	080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO	093089						
513-B-004	GOVERNMENT OF CHILE	G 062658	10,000,000	10,000,000	9,428,641		571,359	4,834,963
ICAX 13-4	COMMODITY ASSISTANCE	062758						
	5.000% 75 MOS/ 5.000% 11 YR 1 MO	101564						
	ADD CAPITALIZED INTEREST		77,167	77,167				77,167
	LESS RESCHEDULED UNDER R LOAN		648,526	648,526				
	NET TOTAL		9,428,641	9,428,641	9,428,641	0	0	4,912,129
513-B-045R	GOVERNMENT OF CHILE	G 020674	22,850	22,850	22,850		0	5,365
	RESCHEDULED LOANS	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-B-050R	GOVERNMENT OF CHILE	G 020674	660,211	660,211	660,211		0	52,740
	RESCHEDULED LOANS	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-B-055R	GOVERNMENT OF CHILE	G 061274	109,768	109,768	109,768		0	37,993
	RESCHEDULED LOAN	070174						
	6.000% 32 MOS/ 6.000% 6 YR 6 MO	010177						
513-B-060R	GOVERNMENT OF CHILE	G 061274	27,442	27,442	27,442		0	2,195
	RESCHEDULED LOAN	070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO	051574						

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-B-070R	GOVERNMENT OF CHILE	G	043075	45,700	45,700	45,700		0	4,881
	RESCHEDULED LOAN		043075						
	3.000% 0 MOS/ 3.000% 8 YR 9 MO		010178						
513-B-075R	GOVERNMENT OF CHILE	G	043075	19,586	19,586	19,586		0	198
	RESCHEDULED LOAN		043075						
	3.000% 0 MOS/ 3.000% 2 YR 8 MO		123175						
513-G-001	GOVERNMENT OF CHILE	G	021656	3,926,538	3,926,538	3,926,538		0	497,877
FOAX 13-1	PROJECT ASSISTANCE		021656						
	3.000% 42 MOS/ 3.000% 4 YR 6 MO		012760						
513-G-046R	GOVERNMENT OF CHILE	G	020674	489,906	489,906	489,906		0	115,035
	RESCHEDULED LOAN		020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO		010175						
513-G-051R	GOVERNMENT OF CHILE	G	020674	256,719	256,719	256,719		0	20,508
	RESCHEDULED LOAN		020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO		033074						
513-G-056R	GOVERNMENT OF CHILE	G	061274	2,628,133	2,628,133	2,628,133		0	919,205
	RESCHEDULED LOAN		070174						
	6.000% 35 MOS/ 6.000% 6 YR 6 MO		010177						
513-G-061R	GOVERNMENT OF CHILE	G	061274	657,033	657,033	657,033		0	88,227
	RESCHEDULED LOAN		070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO		051574						
513-G-071R	GOVERNMENT OF CHILE	G	013175	1,043,915	1,043,915	1,043,915		0	119,211
	RESCHEDULED LOAN		013175						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO		010178						
513-G-076R	GOVERNMENT OF CHILE	G	013175	447,392	447,392	447,392		0	7,853
	RESCHEDULED LOAN		013175						
	3.000% 0 MOS/ 3.000% 2 YR11 MO		123175						
513-L-017	CORP DE LA FOMENTO DE LA PROD.	G	062662	39,871,455	39,871,455	19,147,562		20,723,893	5,749,551
AID 55	CHILE DEVELOPMENT CORPORATION		081562						
	.750%120 MOS/ .750% 30 YR 0 MO		082872						
	ADD CAPITALIZED INTEREST			1,166,439	1,166,439				1,166,439
	LESS RESCHEDULED UNDER R LOAN			8,904,136	8,904,136				
	NET TOTAL			32,133,758	32,133,758	19,147,562	0	12,986,196	6,915,990

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	CHILE									
	LOANS REPAYABLE IN DOLLARS									
513-L-018	GOVERNMENT OF CHILE	G	010863	34,994,004	34,994,004	15,635,246			19,358,758	4,938,936
	DEVELOPMENT PROGRAM LOAN		013163							
	.750%120 MOS/ .750% 30 YR O MO		042473							
	ADD CAPITALIZED INTEREST			1,028,316	1,028,316					1,028,316
	LESS RESCHEDULED UNDER R LOAN			7,770,119	7,770,119					
	NET TOTAL			28,252,201	28,252,201	15,635,246		O	12,616,955	5,967,252
513-L-019	GOVERNMENT OF CHILE	G	080863	1,980,352	1,980,352	969,074			1,011,278	233,681
	FEASIBILITY STUDIES		030664							
	.750%120 MOS/ .750% 30 YR O MO		071575							
	ADD CAPITALIZED INTEREST			52,178	52,178					52,178
	LESS RESCHEDULED UNDER R LOAN			219,371	219,371					
	NET TOTAL			1,813,158	1,813,158	969,074		O	844,084	285,858
513-L-020	GOVERNMENT OF CHILE	G	102863	6,197,923	6,197,923	2,694,741			3,503,182	624,435
	TWO STEP LOAN									
	SAN VICENTE PORT		051164							
	.750%120 MOS/ .750% 30 YR O MO		111575							
	ADD CAPITALIZED INTEREST			40,766	40,766					40,766
	LESS RESCHEDULED UNDER R LOAN			692,490	692,490					
	NET TOTAL			5,546,198	5,546,198	2,694,741		O	2,851,458	665,201
513-L-021	GOVERNMENT OF CHILE	G	012464	1,698,236	1,698,236	831,022			867,214	485,076
	CONST. OF PRIMARY SCHOOLS		062264							
	.750%120 MOS/ 2.000% 30 YR O MO		011876							
	ADD CAPITALIZED INTEREST			44,744	44,744					44,744
	LESS RESCHEDULED UNDER R LOAN			160,280	160,280					
	NET TOTAL			1,582,700	1,582,700	831,022		O	751,678	529,820
513-L-022	GOVERNMENT OF CHILE	G	022764	8,698,190	8,698,190	4,163,724			4,534,466	2,431,592
	TWO STEP LOAN									
	FINANCIAL ASSIST S&L ASSNS		031864							
	.750%120 MOS/ 2.000% 30 YR O MO		081274							
	ADD CAPITALIZED INTEREST			334,873	334,873					334,873
	LESS RESCHEDULED UNDER R LOAN			1,447,101	1,447,101					
	NET TOTAL			7,585,962	7,585,962	4,163,724		O	3,422,239	2,766,465
513-L-023	GOVERNMENT OF CHILE	G	031264	54,780,868	54,780,868	24,483,519			30,297,349	15,116,844
	DEVELOPMENT PROGRAM LOAN		040364							
	.750%120 MOS/ 2.000% 30 YR O MO		051174							
	ADD CAPITALIZED INTEREST			2,624,897	2,624,897					2,624,897
	LESS RESCHEDULED UNDER R LOAN			11,385,055	11,385,055					
	NET TOTAL			46,020,710	46,020,710	24,483,519		O	21,537,191	17,741,741

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-024	CORP DE FOMENTO DE LA PROD	G	092264	3,273,812	3,273,812	1,567,136		1,706,676	860,285
	RURAL ELECTRIC COOPERATIVE		030565						
	.750%120 MOS/ 2.000% 30 YR O MO		031176						
	ADD CAPITALIZED INTEREST			98,647	98,647				98,647
	LESS RESCHEDULED UNDER R LOAN			356,258	356,258				
	NET TOTAL			3,016,201	3,016,201	1,567,136	0	1,449,064	958,932
513-L-025	GOVERNMENT OF CHILE	G	120264	78,570,344	78,570,344	37,610,722		40,959,622	27,811,151
	DEVELOPMENT PROGRAM LOAN		011565						
	1.000%120 MOS/ 2.500% 30 YR O MO		022575						
	ADD CAPITALIZED INTEREST			3,734,518	3,734,518				3,734,518
	LESS RESCHEDULED UNDER R LOAN			12,493,179	12,493,179				
	NET TOTAL			69,811,682	69,811,682	37,610,722	0	32,200,960	31,545,669
513-L-026	INSTITUTO DE FINANCIAMIENTO CO	G	062665	3,649,995	3,649,995	2,972,980		677,015	842,850
	COOPERATIVE DEVELOPMENT BANK		041366						
	1.000%120 MOS/ 2.500% 15 YR O MO		110976						
	ADD CAPITALIZED INTEREST			148,914	148,914				148,914
	LESS RESCHEDULED UNDER R LOAN			825,929	825,929				
	NET TOTAL			2,972,980	2,972,980	2,972,980	0	0	991,763
513-L-028	EMPRESA DE COMERCIO AGRICOLA	G	062965	3,338,872	3,338,872	1,598,280		1,740,592	1,157,043
	FERTILIZER IMPORT LOAN		011166						
	1.000%120 MOS/ 2.500% 30 YR O MO		031576						
	ADD CAPITALIZED INTEREST			134,334	134,334				134,334
	LESS RESCHEDULED UNDER R LOAN			397,065	397,065				
	NET TOTAL			3,076,141	3,076,141	1,598,280	0	1,477,861	1,291,377
513-L-030	GOVERNMENT OF CHILE	G	012766	76,376,194	76,376,194	34,118,873		42,257,320	25,933,213
	COMMODITY IMPORTS		021566						
	1.000%120 MOS/ 2.500% 30 YR O MO		042176						
	ADD CAPITALIZED INTEREST			3,071,531	3,071,531				3,071,531
	LESS RESCHEDULED UNDER R LOAN			10,270,926	10,270,926				
	NET TOTAL			69,176,798	69,176,798	34,118,873	0	35,057,925	29,004,744
513-L-031	CENTRAL BANK OF CHILE	G	031866	9,818,398	9,818,398	4,482,662		5,335,736	3,369,555
	PRIVATE SECTOR CAPITAL GOODS		060266						
	1.000%120 MOS/ 2.500% 30 YR O MO		011277						
	ADD CAPITALIZED INTEREST			345,118	345,118				345,118
	LESS RESCHEDULED UNDER R LOAN			1,013,091	1,013,091				
	NET TOTAL			9,150,425	9,150,425	4,482,662	0	4,667,763	3,714,672

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-033	GOVERNMENT OF CHILE	G 061367	1,906,563	1,906,563	466,514		1,440,049	528,769
	PREINVEST. & FEASIBILITY STUD.	071968						
	1.000%120 MOS/ 2.500% 30 YR O MO	030481						
	ADD CAPITALIZED INTEREST		3,911	3,911				3,911
	LESS RESCHEDULED UNDER R LOAN		121,641	121,641				
	NET TOTAL		1,788,832	1,788,832	466,514	0	1,322,319	532,680
513-L-034	GOVERNMENT OF CHILE	G 062967	9,395,658	9,395,658	2,976,839		6,418,820	3,113,351
	EDUCATIONAL SECTOR	091467						
	1.000%120 MOS/ 2.500% 30 YR O MO	040978						
	ADD CAPITALIZED INTEREST		376,912	376,912				376,912
	LESS RESCHEDULED UNDER R LOAN		1,003,480	1,003,480				
	NET TOTAL		8,769,091	8,769,091	2,976,839	0	5,792,252	3,490,263
513-L-036	GOVERNMENT OF CHILE	G 101867	14,924,802	14,924,802	4,956,898		9,967,904	5,134,805
	PROGRAM LOAN	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	021678						
	ADD CAPITALIZED INTEREST		600,806	600,806				600,806
	LESS RESCHEDULED UNDER R LOAN		1,594,437	1,594,437				
	NET TOTAL		13,931,171	13,931,171	4,956,898	0	8,974,273	5,735,611
513-L-037	GOVERNMENT OF CHILE	G 101867	22,237,861	22,237,861	7,395,058		14,842,803	7,606,049
	AGRICULTURAL SECTOR	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	021978						
	ADD CAPITALIZED INTEREST		837,383	837,383				837,383
	LESS RESCHEDULED UNDER R LOAN		2,319,753	2,319,753				
	NET TOTAL		20,755,491	20,755,491	7,395,058	0	13,360,433	8,443,432
513-L-040	GOVERNMENT OF CHILE	G 062968	11,179,675	11,179,675	3,219,618		7,960,058	4,161,754
	EDUCATION SECTOR	100368						
	2.000%120 MOS/ 2.500% 30 YR O MO	080779						
	ADD CAPITALIZED INTEREST		888,010	888,010				888,010
	LESS RESCHEDULED UNDER R LOAN		1,605,848	1,605,848				
	NET TOTAL		10,461,837	10,461,837	3,219,618	0	7,242,219	5,049,764
513-L-041	GOVERNMENT OF CHILE	G 083068	19,872,082	19,872,082	5,767,714		14,104,368	7,261,259
	PROGRAM LOAN	091068						
	2.000%120 MOS/ 2.500% 30 YR O MO	111978						
	ADD CAPITALIZED INTEREST		1,588,759	1,588,759				1,588,759
	LESS RESCHEDULED UNDER R LOAN		3,161,914	3,161,914				
	NET TOTAL		18,298,927	18,298,927	5,767,714	0	12,531,213	8,850,019

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-048R	GOVERNMENT OF CHILE	G	020674	36,623	36,623	36,623		0	8,601
	RESCHEDULED LOANS		020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO		010175						
513-L-053R	GOVERNMENT OF CHILE	G	020674	4,463,619	4,463,619	4,463,619		0	356,568
	RESCHEDULED LOANS		020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO		033074						
513-L-058R	GOVERNMENT OF CHILE	G	061274	11,969,785	11,969,785	11,969,785		0	4,138,872
	RESCHEDULED LOANS		070174						
	6.000% 38 MOS/ 6.000% 6 YR 6 MO		010177						
513-L-063R	GOVERNMENT OF CHILE	G	061274	2,992,446	2,992,446	2,992,446		0	298,140
	RESCHEDULED LOANS		070174						
	6.000% 6 MOS/ 6.000% 2 YR 8 MO		051574						
513-L-073R	GOVERNMENT OF CHILE	G	011175	8,656,246	8,656,246	8,656,246		0	945,896
	RESCHEDULED LOANS		011175						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO		010178						
513-L-078R	GOVERNMENT OF CHILE	G	011175	3,709,820	3,709,820	3,709,820		0	51,474
	RESCHEDULED LOANS		011175						
	3.000% 0 MOS/ 3.000% 3 YR 0 MO		123175						
513-L-082R	GOVERNMENT OF CHILE	G	080685	12,386,565	12,386,565	10,838,245		1,548,321	1,928,587
	RESCHEDULED LOAN		080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		093089						
513-L-086R	GOVERNMENT OF CHILE	G	042087	19,260,972	19,260,972	7,222,865		12,038,108	1,747,634
	RESCHEDULED LOAN		042087						
	2.100% 48 MOS/ 2.100% 3 YR 0 MO		081591						
513-L-090R	GOVERNMENT OF CHILE	G	042087	2,265,997	2,265,997	2,265,997		0	53,409
	RESCHEDULED LOAN		042087						
	2.100% 23 MOS/ 2.500% 1 YR12 MO		033189						
513-M-011	GOVERNMENT OF CHILE	G	080361	100,000,000	100,000,000	48,200,738		51,799,262	14,036,025
ICA 13-7	EARTHQUAKE RECONSTRUCTION		080361						
	.750%120 MOS/ .750% 30 YR 0 MO		090171						
	ADD CAPITALIZED INTEREST			2,992,916	2,992,916				2,992,916
	LESS RESCHEDULED UNDER R LOAN			25,897,351	25,897,351				
	NET TOTAL			77,095,565	77,095,565	48,200,738	0	28,894,827	17,028,941

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH	AGRE	AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHILE									
	LOANS REPAYABLE IN DOLLARS									
513-M-049R	GOVERNMENT OF CHILE	G	020674		2,616,146	2,616,146	2,616,146		0	616,229
	RESCHEDULED LOAN			020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO			010175						
513-M-054R	GOVERNMENT OF CHILE	G	020674		1,337,133	1,337,133	1,337,133		0	106,848
	RESCHEDULED LOAN			020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO			033074						
513-M-059R	GOVERNMENT OF CHILE	G	061274		5,975,706	5,975,706	5,975,706		0	2,055,725
	RESCHEDULED LOAN			070174						
	6.000% 40 MOS/ 6.000% 6 YR 6 MO			010177						
513-M-064R	GOVERNMENT OF CHILE	G	061274		1,493,926	1,493,926	1,493,926		0	248,753
	RESCHEDULED LOAN			070174						
	6.000% 6 MOS/ 6.000% 2 YR10 MO			051574						
513-M-074R	GOVERNMENT OF CHILE	G	083175		2,614,371	2,614,371	2,614,371		0	272,552
	RESCHEDULED LOAN			083175						
	3.000% 0 MOS/ 3.000% 8 YR 5 MO			010178						
513-M-079R	GOVERNMENT OF CHILE	G	083175		1,120,445	1,120,445	1,120,445		0	10,821
	RESCHEDULED LOAN			083175						
	3.000% 0 MOS/ 3.000% 2 YR 4 MO			123175						
513-M-081R	GOVERNMENT OF CHILE	G	080685		4,324,314	4,324,314	3,783,775		540,539	692,625
	RESCHEDULED LOAN			080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO			093089						
513-M-085R	GOVERNMENT OF CHILE	G	042087		5,740,014	5,740,014	2,152,505		3,587,509	183,664
	RESCHEDULED LOAN			042087						
	.750% 48 MOS/ .750% 3 YR 0 MO			081591						
513-M-089R	GOVERNMENT OF CHILE	M	042087		675,296	675,296	675,296		0	6,111
	RESCHEDULED LOAN			042087						
	7.500% 23 MOS/ .750% 1 YR12 MO			033189						
513-T-065	GOVERNMENT OF CHILE	P	123174		14,833,918	14,833,918	1,414,426		13,419,492	5,289,927
	TWO STEP LOAN									
	AGRICULTURAL COOP DEVELOPMENT			043075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO			120385						
	LESS RESCHEDULED UNDER R LOAN				908,660	908,660				
	NET TOTAL				13,925,258	13,925,258	1,414,426	0	12,510,832	5,289,927

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-T-066	GOVERNMENT OF CHILE	G	052375	4,110,533	4,110,533	436,052		3,674,482	1,273,507
	NUTRITIONAL DEVELOPMENT		102375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092886						
	LESS RESCHEDULED UNDER R LOAN			151,259	151,259				
	NET TOTAL			3,959,274	3,959,274	436,052	0	3,523,223	1,273,507
513-T-067	GOVERNMENT OF CHILE	G	032976	13,256,702	13,256,702	1,134,968		12,121,734	4,001,006
	AGRICULTURAL PRODUCTION CREDIT		072676						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102286						
	LESS RESCHEDULED UNDER R LOAN			617,386	617,386				
	NET TOTAL			12,639,316	12,639,316	1,134,968	0	11,504,349	4,001,006
513-T-083R	GOVERNMENT OF CHILE	G	080685	412,039	412,039	360,534		51,505	60,647
	RESCHEDULED LOAN		080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		093089						
513-T-087R	GOVERNMENT OF CHILE	G	042087	1,132,071	1,132,071	424,186		707,885	104,657
	RESCHEDULED LOAN		042087						
	2.100% 48 MOS/ 2.100% 3 YR 0 MO		081591						
	NET TOTAL			1,132,071	1,132,071	424,186	0	707,885	104,657
513-T-091R	GOVERNMENT OF CHILE	G	042087	133,185	133,185	133,185		0	3,987
	RESCHEDULED LOAN		042087						
	2.100% 23 MOS/ 3.000% 1 YR12 MO		033189						
	TOTAL			581,873,219	581,873,219	327,856,196	0	254,017,023	186,094,968
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
513-A-005	GOVERNMENT OF CHILE	G	122358	103,237	103,237	103,237		0	5,693
DLF 57	AIRPORT DESIGN		052059						
	3.500% 12 MOS/ 3.500% 2 YR 0 MO		030162						
513-A-006	GOVERNMENT OF CHILE	G	062960	7,134,823	7,134,823	5,793,698		1,341,125	1,763,576
DLF 134	AIRPORT CONSTRUCTION PUDAHUEL		071960						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		011764						
	ADD CAPITALIZED INTEREST			551,396	551,396				551,396
	LESS RESCHEDULED UNDER R LOAN			1,892,521	1,892,521				
	NET TOTAL			5,793,698	5,793,698	5,793,698	0	0	2,314,972

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
513-A-009A	CAJA CENT DE AHORRDS PRESTAMOS	G 051161	2,500,000	2,500,000	2,400,000		100,000	1,070,634
DLF 199	CENTRAL HOUSING BANK PROGRAM	061461						
	4.000% 18 MOS/ 4.000% 14 YR 6 MO	011264						
	ADD CAPITALIZED INTEREST		31,750	31,750				31,750
	LESS RESCHEDULED UNDER R LOAN		131,750	131,750				
	NET TOTAL		2,400,000	2,400,000	2,400,000	0	0	1,102,384
513-A-010A	GOVERNMENT OF CHILE	G 033061	1,600,000	1,600,000	1,210,834		389,166	289,332
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 11 YR 6 MO	091667						
	ADD CAPITALIZED INTEREST		100,151	100,151				100,151
	LESS RESCHEDULED UNDER R LOAN		489,317	489,317				
	NET TOTAL		1,210,834	1,210,834	1,210,834	0	0	389,484
513-B-002	GOVERNMENT OF CHILE	G 042657	836,525	836,525	632,335		204,190	243,354
ICAX 13-2	PROJECT ASSISTANCE	042957						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	110161						
	ADD CAPITALIZED INTEREST		32,842	32,842				32,842
	LESS RESCHEDULED UNDER R LOAN		237,032	237,032				
	NET TOTAL		632,335	632,335	632,335	0	0	276,195
513-G-003	GOVERNMENT OF CHILE	G 121566	25,442,864	25,442,864	22,324,452		3,118,412	13,136,370
ICAX 13-3	PROJECT ASSISTANCE	122757						
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	080162						
	ADD CAPITALIZED INTEREST		2,404,687	2,404,687				2,404,687
	LESS RESCHEDULED UNDER R LOAN		5,523,099	5,523,099				
	NET TOTAL		22,324,452	22,324,452	22,324,452	0	0	15,541,057
	TOTAL		32,464,556	32,464,556	32,464,556	0	0	19,629,785
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-G-006	GOVERNMENT OF CHILE	G 062960	18,266	18,266	18,266		0	6,276
	AIRPORT CONSTRUCTION	061366	6,788,886	6,788,886	397,220			447,083
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020969				6,391,666 CR		

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	CHILE								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CHILEAN PESO			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-G-007	GOVERNMENT OF CHILE	G	122960	1,387	1,387	1,387		0	684
ICAX 13-5	PROJECT ASSISTANCE		123060	534,872	534,872	19,340			90,273
	4.000% 49 MOS/ 4.000% 15 YR11 MO		070166				515,532 CR		
513-G-008	GOVERNMENT OF CHILE	G	011668	21,396	21,396	21,396		0	10,106
ICAX 13-6	PROJECT ASSISTANCE		051261	8,249,184	8,249,184	329,809			1,295,578
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		020166				7,919,375 CR		
513-G-029	GOVERNMENT OF CHILE	G	051066	21,461	21,461	21,461		0	6,560
	PROJECT ASSISTANCE		061366	2,669,585	2,669,585	64,625			170,718
	4.750% 36 MOS/ 4.750% 17 YR 0 MO		020171				2,604,960 CR		
	TOTAL CHILEAN PESO			62,510	62,510	62,510	0	0	23,626
	TOTAL U.S. DOLLARS EQUIVALENT			18,242,526	18,242,526	810,994	0	0	2,003,652
	EXCHANGE RATE ADJUSTMENTS						17,431,532 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CHILEAN PESO			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD	P	072561	150	150	150		0	63
C-13-4	CONSTR. OF HOUSES		092761	39,498	39,498	39,001			19,758
	10.000% 24 MOS/10.000% 3 YR 0 MO		102163				497 CR		
513-E-013	CORN PRODUCTS DECHILE, S.A.	P	101161	125	125	125		0	70
C-13-2	CORN PROD. MFG. FACILITIES		101161	32,915	32,915	24,819			20,239
	10.000% 24 MOS/10.000% 6 YR 0 MO		102463				8,096 CR		
513-E-014	THE SYDNEY ROSS CO.	P	101161	225	225	225		0	125
C-13-5	PHARM. FACILITIES		101161	59,247	59,247	44,676			36,024
	10.000% 24 MOS/10.000% 6 YR 0 MO		101163				14,571 CR		
513-E-015	CORPORACION DE RADIO DE CHILE	P	072561	125	125	125		0	40
C-13-3	RADIO PLANT FACILITIES		101361	32,915	32,915	32,501			12,526
	10.000% 12 MOS/10.000% 4 YR 0 MO		103062				414 CR		
513-E-016	TEJIDOS CAUPOLICAN, S.A.	P	072561	125	125	125		0	47
C-13-1	CHIGUAYANTE MILL CONSTR.		120761	32,915	32,915	29,948			14,412
	10.000% 12 MOS/10.000% 6 YR 0 MO		120762				2,967 CR		

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	CHILE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-E-032	LIQUID CARBONIC DE CHILE LTD P EXPAND MANFACTURING FACILITIES 15.000% 12 MOS/15.000% 3 YR 6 MO	032967 060267 080968	324 85,204	324 85,204	324 28,110	 57,094 CR	0	124 17,824
513-E-035	ALIMENTOS PURINA DE CHILE S.A. P EXPAND POULTRY FACILITIES 18.000% 12 MOS/18.000% 5 YR 0 MO	062967 010468 041369	3,700 974,285	3,700 974,285	3,700 164,821	 809,464 CR	0	2,559 174,304
	TOTAL CHILEAN PESO TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		4,774 1,256,980	4,774 1,256,980	4,774 363,876	0 0 893,104 CR	0 0	3,027 295,086
	COUNTRY TOTAL CHILE DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		633,837,281	633,837,281	361,495,622	0 18,324,636 CR	254,017,023	208,023,492
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-A-015 DLF-207	GOVERNMENT OF COLOMBIA G SELF-HELP HOUSING PROGRAM 4.000% 12 MOS/ 4.000% 19 YR 0 MO	082960 080261 111562	12,000,000	12,000,000	12,000,000		0	6,004,733
514-A-016 DLF-208	GOVERNMENT OF COLOMBIA G AGRICULTURAL SETTLEMENT PROG. 4.000% 6 MOS/ 4.000% 19 YR 6 MO	082960 080261 011563	8,000,000	8,000,000	8,000,000		0	4,078,878
514-K-017 AID-23	GOVERNMENT OF COLOMBIA G COMMODITY ASSISTANCE 3.500% 60 MOS/ 3.500% 10 YR 0 MO	021562 041262 061267	30,000,000	30,000,000	30,000,000		0	10,509,577
514-L-024	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	120662 121862 012273	59,788,962	59,788,962	39,312,555		20,476,407	10,120,815

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-025	GOVERNMENT OF COLOMBIA	G	051363	2,611,246	2,611,246	1,541,063		1,070,183	349,162
	FEASIBILITY STUDIES		062663						
	.750%120 MOS/ .750% 30 YR O MO		021275						
514-L-026	GOVERNMENT OF COLOMBIA	G	053163	7,500,000	7,500,000	3,590,580		3,909,420	1,402,988
	TWO STEP LOAN								
	HOUSING		062663						
	.750%120 MOS/ .750% 30 YR O MO		121173						
514-L-027	INSTITUTE OF AGRARIAN REFORM	G	052863	9,997,855	9,997,855	6,178,222		3,819,632	1,638,583
	SUPERVISED AG. CREDIT		062663						
	.750%120 MOS/ .750% 30 YR O MO		030674						
514-L-029	GOVERNMENT OF COLOMBIA	G	062963	3,674,104	3,674,104	1,356,448		2,317,656	578,081
	TWO STEP LOAN								
	IMPROVED SEWERAGE SYSTEM		092063						
	.750%120 MOS/ .750% 30 YR O MO		060975						
514-L-030	GOVERNMENT OF COLOMBIA	G	062963	1,889,233	1,889,233	1,114,957		774,276	268,337
	MINERAL RESOURCES SURVEY		091863						
	.750%120 MOS/ .750% 30 YR O MO		022475						
514-L-032	GOVERNMENT OF COLOMBIA	G	013064	14,995,901	14,995,901	8,850,040		6,145,861	4,823,276
	DEVELOPMENT PROGRAM		031164						
	.750%120 MOS/ 2.000% 30 YR O MO		112074						
514-L-035	GOVERNMENT OF COLOMBIA	G	040764	1,238,264	1,238,264	233,399		1,004,864	437,657
	TWO STEP LOAN								
	ELEC COOP		051164						
	.750%120 MOS/ 2.000% 30 YR O MO		071176						
514-L-036	GOVERNMENT OF COLOMBIA	G	051564	193,535	193,535	104,699		88,836	57,847
	TWO STEP LOAN								
	ENGR SERV		071864						
	.750%120 MOS/ 2.000% 30 YR O MO		070176						
514-L-037	GOVERNMENT OF COLOMBIA	G	051564	434,889	434,889	221,009		213,880	123,433
	TWO STEP LOAN								
	CONSULTING ENGR SERV		071864						
	.750%120 MOS/ 2.000% 30 YR O MO		040377						

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-038	GOVERNMENT OF COLOMBIA	G	052264	3,999,608	3,999,608	2,122,996		1,876,613	1,378,779
	TWO STEP LOAN								
	LIVESTOCK IMPROVEMENT		071864						
	.750%120 MOS/ 2.000% 30 YR O MO		020375						
514-L-039	GOVERNMENT OF COLOMBIA	G	051464	34,984,512	34,984,512	20,655,738		14,328,774	11,146,238
	DEVELOPMENT PROGRAM LOAN		071364						
	.750%120 MOS/ 2.000% 30 YR O MO		123174						
514-L-040	GOVERNMENT OF COLOMBIA	G	061364	9,527,191	9,527,191	5,310,238		4,216,954	2,844,201
	TWO STEP LOAN								
	PRIV INV		122364						
	.750%120 MOS/ 2.000% 30 YR O MO		012076						
514-L-044	GOVERNMENT OF COLOMBIA	G	110965	63,715,676	63,715,676	35,513,656		28,202,020	24,868,178
	PROGRAM LOAN-COMMODITY IMPORTS		122065						
	1.000%120 MOS/ 2.500% 30 YR O MO		122775						
514-L-046	GOVERNMENT OF COLOMBIA	G	022466	8,491,965	8,491,965	4,594,013		3,897,952	3,299,193
	SUPERVISED AGRICULTURAL CREDIT		031666						
	1.000%120 MOS/ 2.500% 30 YR O MO		050376						
514-L-048	GOVERNMENT OF COLOMBIA	G	051366	7,985,299	7,985,299	4,319,916		3,665,383	3,093,899
	LIVESTOCK BANK		072566						
	1.000%120 MOS/ 2.500% 30 YR O MO		091276						
514-L-049	GOVERNMENT OF COLOMBIA	G	050267	97,953,487	97,953,487	49,779,642		48,173,845	36,474,169
	DEVELOPMENT PROGRAM		052767						
	1.000%120 MOS/ 2.500% 30 YR O MO		070377						
514-L-051	GOVERNMENT OF COLOMBIA	G	062768	14,857,760	14,857,760	6,839,009		8,018,751	6,568,810
	AGRICULTURAL SECTOR LOAN		071568						
	2.000%120 MOS/ 2.500% 30 YR O MO		111878						
514-L-052	GOVERNMENT OF COLOMBIA	G	062768	56,977,117	56,977,117	27,087,482		29,889,635	25,659,244
	PROGRAM DEVELOPMENT		071568						
	2.000%120 MOS/ 2.500% 30 YR O MO		093078						

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-053	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	042569 051969 102779	14,854,272	14,854,272	6,331,329		8,522,943	7,134,242
514-L-054	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	042569 051969 111379	9,334,026	9,334,026	3,978,437		5,355,589	4,436,484
514-L-055	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	042569 051969 090879	59,282,819	59,282,819	26,239,936		33,042,882	28,839,223
514-L-056	GOVERNMENT OF COLOMBIA TWO STEP LOAN SLAUGHTERHOUSE EXPANSION 2.000%120 MOS/ 3.000% 30 YR O MO	G	063069 061170 080581	1,448,919	1,448,919	487,288		961,631	634,551
514-L-057	GOVERNMENT OF COLOMBIA TWO STEP LOAN PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR O MO	G	063069 122269 102380	8,279,499	8,279,499	2,966,619		5,312,880	3,793,296
514-L-058	GOVERNMENT OF COLOMBIA MINERAL RESOURCES SURVEY 2.000%120 MOS/ 3.000% 30 YR O MO	G	060470 042871 100581	1,416,450	1,416,450	370,955		1,045,495	613,503
514-L-059	GOVERNMENT OF COLOMBIA EDUCATION SECTOR 2.000%120 MOS/ 3.000% 30 YR O MO	G	052870 061170 111880	14,309,820	14,309,820	5,630,093		8,679,727	6,621,905
514-L-060	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	052870 061170 120980	14,435,523	14,435,523	5,688,030		8,747,492	6,645,992
514-L-061	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR O MO	G	052870 061170 092880	37,693,264	37,693,264	15,448,059		22,245,205	17,664,466

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-062	GOVERNMENT OF COLOMBIA CADASTRAL PROGRAM 2.000%120 MOS/ 3.000% 30 YR O MO	G	031671 110471 091582	2,868,625	2,868,625	711,536		2,157,088	1,193,565
514-L-063	GOVERNMENT OF COLOMBIA URBAN REGIONAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	061571 081971 092181	27,620,420	27,620,420	7,621,996		19,998,424	12,951,650
514-L-064	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	061771 081971 092181	26,547,298	26,547,298	7,325,863		19,221,436	12,410,055
514-L-065	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	061771 081971 092181	19,303,873	19,303,873	5,327,002		13,976,871	9,006,924
514-L-066	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR O MO	G	052572 071372 090583	16,111,039	16,111,039	3,559,450		12,551,589	6,915,143
514-L-067	GOVERNMENT OF COLOMBIA AGRICULTURE SECTOR LOAN V 2.000%120 MOS/ 3.000% 30 YR O MO	G	052572 071372 033083	27,149,477	27,149,477	6,363,359		20,786,118	11,919,976
514-L-068	GOVERNMENT OF COLOMBIA URBAN/REGIONAL SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	062072 071372 032283	32,947,815	32,947,815	7,722,388		25,225,428	14,388,412
514-L-069	GOVERNMENT OF COLOMBIA HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	022773 022873 041383	18,810,632	18,810,632	4,155,877		14,654,755	7,851,448
514-T-077	GOVERNMENT OF COLOMBIA RURAL COOPERATIVES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	060575 042876 090987	4,779,905	4,779,905	574,767		4,205,138	1,452,979
514-T-078	GOVERNMENT OF COLOMBIA FISHERIES RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	060975 122475 093086	2,185,189	2,185,189	315,334		1,869,855	695,909

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-T-079	FONDO NAC DE CAMINOS VECINALES SMALL FARMER MARKET ACCESS 2.000%120 MOS/ 3.000% 30 YR O MO	G	101475 031276 101886	4,991,672	4,991,672	659,784		4,331,888	1,572,514
514-T-080	INST. COLOMBIAND AGROPECUARIO SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	123075 061476 011887	2,157,582	2,157,582	285,203		1,872,380	689,547
514-T-081A	ACCION CULTURAL POPULAR SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	062576 101976 100587	1,995,698	1,995,698	20,532		1,975,166	340,919
514-T-081B	SERVICIO NACIONAL APRENDIZAJE SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	062576 112976 030788	1,634,052	1,634,052	158,329		1,475,723	499,667
514-T-082	GOVERNMENT OF COLOMBIA FOOD AND NUTRITION 2.000%120 MOS/ 3.000% 30 YR O MO	G	070176 091476 092887	5,957,448	5,957,448	716,362		5,241,086	1,882,620
514-U-075	GOVERNMENT OF COLOMBIA HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	062874 022875 111085	15,105,271	15,105,271	2,365,572		12,739,698	5,340,974
514-U-076	GOVERNMENT OF COLOMBIA ENVIRONMENTAL SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	062874 121774 042986	7,483,598	7,483,598	1,079,921		6,403,677	2,591,730
514-V-073 514L072	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	073073 072674 073185	6,603,948	6,603,948	1,116,667		5,487,281	2,567,410
514-W-074	GOVERNMENT OF COLOMBIA SMALL AND MED IND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	123174 042475 072086	4,636,116	4,636,116	669,015		3,967,101	1,561,869
	TOTAL			840,760,854	840,760,854	386,615,365	0	454,145,488	327,943,051
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-G-001 ICAX 14-1	GOVERNMENT OF COLOMBIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR O MO	G	082063 082063 110161	22,548,684 3,304,676	22,548,684 3,304,676	22,548,684 777,657	 2,527,019 CR	0	13,900,714 870,533

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	COLOMBIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-G-002	GOVERNMENT OF COLOMBIA	G	122357	71,899,911	71,899,911	71,899,911		O	44,262,274
ICAX 14-2	PROJECT ASSISTANCE		082063	10,537,462	10,537,462	2,373,622			2,696,386
	4.000% 48 MOS/ 4.000% 21 YR O MO		050162				8,163,840 CR		
514-G-011	GOVERNMENT OF COLOMBIA	G	082063	19,442,651	19,442,651	19,442,651		O	14,151,235
ICAX 14-3	PROJECT ASSISTANCE		082063	2,849,464	2,849,464	532,869			842,557
	4.000% 50 MOS/ 4.000% 21 YR 4 MO		010164				2,316,595 CR		
514-G-014	GOVERNMENT OF COLOMBIA	G	111259	82,901,047	82,901,047	82,901,047		O	56,008,613
ICAX 14-4	PROJECT ASSISTANCE		111659	12,149,760	12,149,760	2,169,688			3,071,154
	4.000% 48 MOS/ 4.000% 21 YR O MO		020165				9,980,072 CR		
514-G-042	GOVERNMENT OF COLOMBIA	G	121065	21,318,074	21,318,074	21,318,074		O	9,617,881
	ECONOMIC DEVELOPMENT		042066	3,124,321	3,124,321	768,234			498,652
	5.000% 36 MOS/ 5.000% 12 YR 6 MO		071469				2,356,087 CR		
	TOTAL COLOMBIAN PESOS			218,110,368	218,110,368	218,110,368	O	O	137,940,717
	TOTAL U.S. DOLLARS EQUIVALENT			31,965,683	31,965,683	6,622,070	O	O	7,979,283
	EXCHANGE RATE ADJUSTMENTS						25,343,613 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-003	CARBOQUIMICA, S.A.	P	011559	600,000	600,000	600,000		O	190,800
C-14-4	CHEMICAL PROD. FACILITIES		011659	62,309	62,309	48,648			16,562
	8.000% 24 MOS/ 8.000% 1 YR 6 MO		020161				13,661 CR		
514-E-004	PURINA LIMITADA	P	011559	800,000	800,000	800,000		O	254,578
C-14-10	ANIMAL FEEDS FACILITIES		012359	83,078	83,078	64,864			22,099
	8.000% 24 MOS/ 8.000% 3 YR O MO		020161				18,214 CR		
514-E-005	ALUMINIO DE COLOMBIA REYNOLDS,	P	011559	2,000,000	2,000,000	2,000,000		O	590,210
C-14-3	ALUMINUM PROD. FACILITIES		012959	207,696	207,696	162,161			51,233
	8.000% 16 MOS/ 8.000% 3 YR 8 MO		080161				45,535 CR		
514-E-006	CARTON DE COLOMBIA, S.A.	P	011559	900,000	900,000	900,000		O	273,119
C-14-5	PAPERBOARD PROD. FACILITIES		013059	93,463	93,463	72,972			23,708
	8.000% 18 MOS/ 8.000% 3 YR 6 MO		020161				20,491 CR		

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-007	PARKE DAVIS CORP. LTD.	P	020359	2,400,000	2,400,000	2,400,000		0	717,248
C-14-8	PHARM. FACILITIES		020359	249,235	249,235	194,593			62,261
	8.000% 17 MOS/ 8.000% 3 YR 7 MO		020161				54,642 CR		
514-E-008	CONFECCIONES DE PAPEL SHELLMAR	P	011559	400,000	400,000	400,000		0	110,222
C-14-7	CONTAINER PROD. FACILITIES		021659	41,539	41,539	32,432			9,568
	8.000% 13 MOS/ 8.000% 3 YR11 MO		020161				9,107 CR		
514-E-009	MAIZENA, S.A.	P	011559	5,900,000	5,900,000	5,900,000		0	1,704,588
C-14-2	STARCH PROD. FACILITIES		021859	612,702	612,702	478,374			147,966
	8.000% 15 MOS/ 8.000% 3 YR 9 MO		020161				134,328 CR		
514-E-010	PFIZER CORPORATION	P	011559	1,700,000	1,700,000	1,700,000		0	494,950
C-14-9	CHEMICAL PROD. FACILITIES		050459	176,541	176,541	137,837			42,964
	8.000% 5 MOS/ 8.000% 4 YR 7 MO		020161				38,705 CR		
514-E-012	CIA. HOTEL DEL PRADO, S.A.	P	011559	900,000	900,000	900,000		0	286,358
C-14-6	REHAB. & MOD. OF HOTEL		053059	93,463	93,463	72,972			24,857
	8.000% 2 MOS/ 8.000% 4 YR10 MO		020161				20,491 CR		
514-E-013	ABBOTT LABS. DE COLOMBIA SRL	P	011559	7,700,000	7,700,000	7,700,000		0	2,402,522
C-14-1	PHARM. FACILITIES		062559	799,628	799,628	624,318			184,685
	8.000% 2 MOS/ 8.000% 4 YR10 MO		020161				175,310 CR		
514-E-018	HOGARES COLOMBIANOS, S.A.	P	041262	5,000,000	5,000,000	5,169,009		169,009	1,473,497
C-14-11	HOUSING CONSTRUCTION		041762	519,855	519,855	294,885		1,121	123,757
	4.000% 10 MOS/ 4.000% 14 YR 2 MO		061563						
	ADD CAPITALIZED INTEREST			169,009	169,009				169,009
				16,935	16,935				16,935
	NET TOTAL			5,169,009	5,169,009	5,169,009	0	0	1,642,506
	NET TOTAL-US DOLLARS EQUIVALENT			536,790	536,790	294,885	0	0	140,692
							241,906 CR		
514-E-019	PRODUCTORA DE PAPELES, S.A.	P	041262	6,000,000	6,000,000	6,000,000		0	1,811,387
C-14-12	PAPER AND PULP PLANT		112962	623,087	623,087	475,414			156,590
	9.000% 10 MOS/ 9.000% 4 YR 2 MO		121563				147,672 CR		

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-020	GOODYEAR TIRE & RUBBER CO.	P	041262	2,000,000	2,000,000	2,000,000		0	542,152
	MFG TIRES & TUBES		042663	207,696	207,696	158,471			46,846
	9.000% 8 MOS/ 9.000% 4 YR 4 MO		121563				49,224 CR		
514-E-021	GILLETTE DE COLOMBIA	P	041262	4,000,000	4,000,000	4,000,000		0	1,160,249
C-14-14	SAFETY RAZORS & BLADES		020763	415,391	415,391	316,943			100,284
	9.000% 12 MOS/ 9.000% 4 YR 0 MO		121563				98,448 CR		
514-E-022	CRISTALERIA PELDAR, S.A.	P	041262	4,500,000	4,500,000	4,500,000		0	1,337,900
C-14-15	GLASS MANUFACTURING PLANT		010263	467,315	467,315	335,182			112,823
	9.000% 1 MOS/ 9.000% 4 YR11 MO		061565				132,133 CR		
514-E-023	GENERAL ELECTRIC OF COLOMBIA	P	111662	5,000,000	5,000,000	5,000,000		0	1,373,984
	CONSTR OF ELECT PRODUCTS PLANT		051563	519,239	519,239	386,688			117,671
	9.000% 6 MOS/ 9.000% 4 YR 6 MO		031564				132,551 CR		
514-E-028	PRODUCTOS QUAKER, S. A.	P	062663	2,800,000	2,800,000	2,800,000		0	909,328
	EXPAND OPERATIONS		012864	290,774	290,774	202,157			74,914
	9.000% 7 MOS/ 9.000% 6 YR 5 MO		120164				88,617 CR		
514-E-031	ENVASES COLOMBIANOS, S. A.	P	011664	1,476,000	1,476,000	1,476,000		0	378,110
	EXPANDING OPERATIONS		092364	153,279	153,279	106,156			31,311
	9.000% 24 MOS/ 9.000% 3 YR 0 MO		070166				47,123 CR		
514-E-033	MANUFACTURAS DE CERAMICA,S. A.	P	030964	4,000,000	4,000,000	4,000,000		0	1,703,897
	PLANT CONSTRUCTION		091564	415,391	415,391	252,864			134,491
	9.000% 36 MOS/ 9.000% 4 YR 0 MO		093067				162,527 CR		
514-E-034	MAIZENA, S. A.	P	040864	2,020,000	2,020,000	2,020,000		0	422,562
	PLANT EXPANSION		083164	209,773	209,773	163,782			36,680
	9.000% 18 MOS/ 9.000% 2 YR 6 MO		070166				45,990 CR		
514-E-041	FACOMEC	P	011865	2,708,641	2,708,641	2,708,641		0	1,448,192
	EXP FACTORY AND WHSE		042265	281,286	281,286	142,036			96,865
	9.000% 24 MOS/ 9.000% 8 YR 0 MO		070767				139,250 CR		
514-E-043	HUEVOS ORO LTDA	P	100665	700,000	700,000	700,000		0	243,190
	WORKING CAPITAL		021866	72,693	72,693	45,819			18,970
	12.000% 18 MOS/12.000% 2 YR 6 MO		090867				26,874 CR		

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-045	PAULEY & REY DE COLOMBIA S A P	122265	2,500,000	2,500,000	2,500,000		0	755,128
	WORKING CAPITAL	012466	259,620	259,620	99,774			56,951
	12.000% 18 MOS/12.000% 38 YR 6 MO	090467						
	NET TOTAL		2,500,000	2,500,000	2,500,000	0	0	755,128
	NET TOTAL-US DOLLARS EQUIVALENT		259,620	259,620	99,774	0	0	56,951
						159,846 CR		
514-E-047	SINGER SEWING MACHINE COMPANY P	050266	6,400,000	6,400,000	6,400,000		0	2,697,239
	PLANT CONSTRUCTION	082266	664,626	664,626	375,622			186,053
	12.000% 12 MOS/12.000% 5 YR 0 MO	111867				289,004 CR		
514-E-050	AMERICAN PIPE AND CONSTRUCTION P	021568	4,000,000	4,000,000	4,000,000		0	2,136,310
	CONSTRUCT PIPE FACTORY	071568	229,338	229,338	164,632			100,714
	14.000% 24 MOS/14.000% 5 YR 0 MO	042171				64,707 CR		
	TOTAL COLOMBIAN PESOS		76,573,650	76,573,650	76,573,650	0	0	25,586,729
	TOTAL U.S. DOLLARS EQUIVALENT		7,765,953	7,765,953	5,409,597	0	0	1,997,757
	EXCHANGE RATE ADJUSTMENTS					2,356,356 CR		
	COUNTRY TOTAL COLOMBIA							
	DOLLARS AND DOLLARS EQUIVALENTS		880,492,490	880,492,490	398,647,032	0	454,145,488	337,920,091
	EXCHANGE RATE ADJUSTMENTS					27,699,969 CR		
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-A-002	SOC. ITAL. DE COLIZZ. AGRICOLE P	100658	299,883	299,883	3,000		296,883	242,161
DLF 38	RESETTLEMENT PROJECT	011359						
	1.000% 7 MOS/ 5.500% 15 YR 5 MO	010160						
	LESS WRITTEN OFF					296,883		
	NET TOTAL		299,883	299,883	3,000	296,883	0	242,161
515-A-004R	GOVERNMENT OF COSTA RICA G	072082	404,408	404,408	323,526		80,882	79,268
	FIRST CONSOL DEBT RESCHEDULING	072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO	093087						
	ADD CAPITALIZED INTEREST		4,936	4,936				4,936
	LESS RESCHEDULED UNDER R LOAN		45,377	45,377				
	NET TOTAL		363,967	363,967	323,526	0	40,441	84,204

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-A-053R	GOVT OF COSTA RICA	G	032385	403,097	403,097	80,619		322,478	65,020
	RESCHED CONSOLIDATED		032385						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			6,139	6,139				6,139
	LESS RESCHEDULED UNDER R LOAN			6,139	6,139				
	NET TOTAL			403,097	403,097	80,619	0	322,478	71,158
515-A-057R	GOVT OF COSTA RICA	G	032384	241,858	241,858	120,929		120,929	43,211
	RESCHED LOAN ARREARS 90		032384						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			3,683	3,683				3,683
	LESS RESCHEDULED UNDER R LOAN			27,869	27,869				
	NET TOTAL			217,672	217,672	120,929	0	96,743	46,894
515-A-061R	GOVT OF COSTA RICA	G	032384	26,873	26,873	26,873		0	1,352
	RESCHED LOAN ARREARS 10		032384						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						
515-A-080R	GOVERNMENT OF COSTA RICA 3RD	G	022290	79,384	79,384	52,923		26,461	4,690
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
515-K-037	REPUBLIC OF COSTA RICA	G	071282	15,000,000	15,000,000	152,041		14,847,959	3,015,610
	CASH TRANSFER		071482						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080592						
515-K-040	REPUBLIC OF COSTA RICA	G	120382	62,485,000	62,485,000	0		62,485,000	11,519,813
	CASH TRANSFER		121382						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		013193						
515-K-040A	CENTRAL BANK OF COSTA RICA	G	052783	55,515,000	55,515,000	0		55,515,000	9,454,717
	ECONOMIC STABLIZATION & RECOV.		082983						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		113093						
515-K-043	GOVERNMENT OF COSTA RICA	G	041784	35,000,000	35,000,000	0		35,000,000	5,569,449
	ECONOMIC STABILIZATION III		050784						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051594						

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-K-068	GOVT OF COSTA RICA	G	082787	5,855,000	5,855,000	0		5,855,000	387,409
	AGRIC AND INDUSTR REACTIVAT		092487						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		092397						
515-L-005	REPUBLIC OF COSTA RICA	G	041763	5,000,000	5,000,000	1,605,043		3,394,957	723,885
	TWO STEP LOAN								
	AGRICULTURAL DEVELOPMENT		072363						
	.750%120 MOS/ .750% 30 YR 0 MO		052274						
	ADD CAPITALIZED INTEREST			108,530	99,345				99,345
	LESS RESCHEDULED UNDER R LOAN			1,052,245	1,052,245				
	NET TOTAL			4,056,285	4,047,100	1,605,043	0	2,442,057	823,231
515-L-006	REPUBLIC OF COSTA RICA	G	061863	1,869,190	1,869,190	766,062		1,103,129	253,930
	SLUM REPLACEMENT HOUSING		072363						
	.750%120 MOS/ .750% 30 YR 0 MO		102774						
	ADD CAPITALIZED INTEREST			38,854	38,854				38,854
	LESS RESCHEDULED UNDER R LOAN			345,279	345,279				
	NET TOTAL			1,562,765	1,562,765	766,062	0	796,704	292,784
515-L-007	REPUBLIC OF COSTA RICA	G	061863	1,500,000	1,500,000	590,164		909,836	218,247
	CACHI HYDROELECTRIC PROJECT		072363						
	.750%120 MOS/ .750% 30 YR 0 MO		052274						
	ADD CAPITALIZED INTEREST			29,974	29,974				29,974
	LESS RESCHEDULED UNDER R LOAN			300,466	300,466				
	NET TOTAL			1,229,508	1,229,508	590,164	0	639,344	248,221
515-L-008	REPUBLIC OF COSTA RICA	G	070163	1,327,921	1,327,921	522,461		805,460	174,062
	METRO EMERGENCY WATER SUPPLY		072363						
	.750%120 MOS/ .750% 30 YR 0 MO		121074						
	ADD CAPITALIZED INTEREST			28,499	28,499				28,499
	LESS RESCHEDULED UNDER R LOAN			246,191	246,191				
	NET TOTAL			1,110,229	1,110,229	522,461	0	587,768	202,562
515-L-009	REPUBLIC OF COSTA RICA	G	062963	2,100,000	2,100,000	826,230		1,273,770	283,664
	IBRD/AID HIGHWAY PROGRAM		072363						
	.750%120 MOS/ .750% 30 YR 0 MO		110474						
	ADD CAPITALIZED INTEREST			48,944	48,944				48,944
	LESS RESCHEDULED UNDER R LOAN			427,633	427,633				
	NET TOTAL			1,721,311	1,721,311	826,230	0	895,082	332,608

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-010	REPUBLIC OF COSTA RICA	P	111863	4,993,904	4,993,904	1,964,814		3,029,089	862,382
	TWO STEP LOAN								
	INDUSTRIAL DEVELOPMENT		122363						
	.750%120 MOS/ .750% 30 YR 0 MO		091474						
	ADD CAPITALIZED INTEREST			105,580	105,580				105,580
	LESS RESCHEDULED UNDER R LOAN			1,006,120	1,006,120				
	NET TOTAL			4,093,364	4,093,364	1,964,814	0	2,128,549	967,962
515-L-011	REPUBLIC OF COSTA RICA	G	042364	1,451,681	1,451,681	547,355		904,326	340,240
	CADASTRAL SURVEY		101964						
	.750%120 MOS/ 2.000% 30 YR 0 MO		061675						
	ADD CAPITALIZED INTEREST			85,257	85,257				85,257
	LESS RESCHEDULED UNDER R LOAN			323,237	323,237				
	NET TOTAL			1,213,701	1,213,701	547,355	0	666,346	425,497
515-L-012	REPUBLIC OF COSTA RICA	G	112064	1,253,048	1,253,048	431,377		821,671	383,715
	IRAZU O & M		012565						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031876						
	ADD CAPITALIZED INTEREST			95,363	95,363				95,363
	LESS RESCHEDULED UNDER R LOAN			321,322	321,322				
	NET TOTAL			1,027,088	1,027,088	431,377	0	595,711	479,078
515-L-015	INFOCOOP	G	062465	3,297,134	3,297,134	1,135,079		2,162,055	936,785
	RURAL ELECTRIFICATION		102765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		060876						
	ADD CAPITALIZED INTEREST			254,822	254,822				254,822
	LESS RESCHEDULED UNDER R LOAN			795,336	795,336				
	NET TOTAL			2,756,620	2,756,620	1,135,079	0	1,621,541	1,191,607
515-L-016	REPUBLIC OF COSTA RICA	G	062966	500,000	500,000	155,738		344,262	142,253
	MALARIA ERADICATION		071566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032777						
	ADD CAPITALIZED INTEREST			39,883	39,883				39,883
	LESS RESCHEDULED UNDER R LOAN			130,047	130,047				
	NET TOTAL			409,836	409,836	155,738	0	254,098	182,137
515-L-016A	REPUBLIC OF COSTA RICA	G	053168	490,000	490,000	152,623		337,377	164,850
	MALERIA ERADICATION		101168						
	2.000% 93 MOS/ 2.500% 32 YR 3 MO		032777						
	ADD CAPITALIZED INTEREST			39,086	39,086				39,086
	LESS RESCHEDULED UNDER R LOAN			127,446	127,446				
	NET TOTAL			401,639	401,639	152,623	0	249,016	203,936

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	COSTA RICA									
	LOANS REPAYABLE IN DOLLARS									
515-L-017	NATIONAL BANK OF COSTA RICA	G	042667	5,000,000	5,000,000	1,310,660			3,689,339	1,437,558
	AGRICULTURAL CREDIT		051767							
	1.000%120 MOS/ 2.500% 30 YR O	MO	072378							
	ADD CAPITALIZED INTEREST			456,416	456,416					456,416
	LESS RESCHEDULED UNDER R LOAN			1,058,786	1,058,786					
	NET TOTAL			4,397,629	4,397,629	1,310,660		O	3,086,969	1,893,974
515-L-018	REPUBLIC OF COSTA RICA	G	120167	1,058,587	1,058,587	230,844			827,744	393,054
	PROGRAM LOAN		010468							
	2.000%120 MOS/ 2.500% 30 YR O	MO	102578							
	ADD CAPITALIZED INTEREST			96,501	96,501					96,501
	LESS RESCHEDULED UNDER R LOAN			237,824	237,824					
	NET TOTAL			917,265	917,265	230,844		O	686,421	489,556
515-L-019	REPUBLIC OF COSTA RICA	P	070368	4,993,981	4,993,981	1,391,761			3,602,220	1,643,008
	TWO STEP LOAN									
	DEVELOPMENT LOAN		050869							
	2.000%120 MOS/ 2.500% 30 YR O	MO	010980							
	ADD CAPITALIZED INTEREST			396,339	396,339					396,339
	LESS RESCHEDULED UNDER R LOAN			1,215,024	1,215,024					
	NET TOTAL			4,175,296	4,175,296	1,391,761		O	2,783,535	2,039,346
515-L-020	REPUBLIC OF COSTA RICA	G	062769	6,872,634	6,872,634	989,251			5,883,383	2,015,421
	HIGHWAY MAINTENANCE		073169							
	2.000%120 MOS/ 3.000% 30 YR O	MO	120880							
	ADD CAPITALIZED INTEREST			824,179	824,179					824,179
	LESS RESCHEDULED UNDER R LOAN			1,634,807	1,634,807					
	NET TOTAL			6,062,006	6,062,006	989,251		O	5,072,755	2,839,600
515-L-021	BANCO CREDITO AGRICOLA CARTAGO	G	070369	999,999	999,999	185,000			814,999	341,150
	SAVINGS AND LOAN SYSTEM		111769							
	2.000%120 MOS/ 3.000% 30 YR O	MO	090180							
	ADD CAPITALIZED INTEREST			132,065	132,065					132,065
	LESS RESCHEDULED UNDER R LOAN			251,784	251,784					
	NET TOTAL			880,280	880,280	185,000		O	695,280	473,215
515-L-022	REPUBLIC OF COSTA RICA	G	063070	15,926,443	15,926,443	2,109,178			13,817,265	4,608,338
	AGRICULTURAL DEVELOPMENT		081170							
	2.000%120 MOS/ 3.000% 30 YR O	MO	050381							
	ADD CAPITALIZED INTEREST			2,125,039	2,125,039					2,125,039
	LESS RESCHEDULED UNDER R LOAN			4,186,848	4,186,848					
	NET TOTAL			13,864,633	13,864,633	2,109,178		O	11,755,455	6,733,377

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-023	REPUBLIC OF COSTA RICA	G	081270	3,574,068	3,574,068	449,395		3,124,673	996,926
	MUNICIPAL DEVELOPMENT		101370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041882						
	ADD CAPITALIZED INTEREST			438,630	438,630				438,630
	LESS RESCHEDULED UNDER R LOAN			826,934	826,934				
	NET TOTAL			3,185,764	3,185,764	449,395	0	2,736,369	1,435,555
515-L-024	REPUBLIC OF COSTA RICA	G	041271	610,000	610,000	73,498		536,502	195,336
	MALARIA ERADICATION		061571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111081						
	ADD CAPITALIZED INTEREST			82,422	82,422				82,422
	LESS RESCHEDULED UNDER R LOAN			160,224	160,224				
	NET TOTAL			532,198	532,198	73,498	0	458,699	277,758
515-L-047R	GOVERNMENT OF COSTA RICA	G	072082	4,128,939	4,128,939	3,303,151		825,788	794,804
	FIRST CONSOL DEBT RESCHEDULING		072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087						
	ADD CAPITALIZED INTEREST			50,398	50,398				50,398
	LESS RESCHEDULED UNDER R LOAN			463,291	463,291				
	NET TOTAL			3,716,045	3,716,045	3,303,151	0	412,894	845,201
515-L-050R	GOVT OF COSTA RICA	G	010885	3,375,589	3,375,589	675,118		2,700,471	555,809
	RESCHED CONSOLIDATED		010885						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			51,405	51,405				51,405
	LESS RESCHEDULED UNDER R LOAN			51,405	51,405				
	NET TOTAL			3,375,589	3,375,589	675,118	0	2,700,471	607,214
515-L-054R	GOVT OF COSTA RICA	G	010884	1,853,184	1,853,184	926,592		926,592	323,175
	RESCHED LOAN ARREARS 90		010884						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			28,221	28,221				28,221
	LESS RESCHEDULED UNDER R LOAN			213,539	213,539				
	NET TOTAL			1,667,866	1,667,866	926,592	0	741,274	351,396
515-L-058R	GOVT OF COSTA RICA	G	010884	205,909	205,909	205,909		0	9,429
	RESCHED LOAN ARREARS 10		010884						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-072R	GOVERNMENT OF COSTA RICA 3RD	G	022290	3,614,954	3,614,954	0		3,614,954	186,284
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
515-L-076R	GOVERNMENT OF COSTA RICA 3RD	G	022290	1,468,978	1,468,978	0		1,468,978	102,730
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-L-081R	GOVERNMENT OF COSTA RICA 3RD	G	022290	728,236	728,236	485,491		242,745	42,855
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
515-S-070	ALBERG UES MONTEVERDE	P	092190	250,000	0	0		0	29,458
			092190						
	10.000% 36 MOS/10.000% 10 YR 0 MO		000000						
515-S-070A	HOTEL PARQUE MANUAL ANTONIO	P	092190	250,000	0	0		0	0
	COSTA RICA ECOLOGICAL TOURISM		092190						
	10.000% 36 MOS/10.000% 10 YR 0 MO		000000						
515-S-085	PIC	P	093091	3,000,000	0	0		0	0
	COSTA RICA INVESTMENT SUPPORT		093091						
	8.700% 36 MOS/ 8.700% 7 YR 0 MO		000000						
515-T-025	REPUBLIC OF COSTA RICA	G	061274	7,845,618	7,845,618	696,917		7,148,701	1,559,915
	RURAL DEVELOPMENT PROGRAM		112974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102185						
	ADD CAPITALIZED INTEREST			907,062	907,062				907,062
	LESS RESCHEDULED UNDER R LOAN			1,342,307	1,342,307				
	NET TOTAL			7,410,372	7,410,372	696,917	0	6,713,456	2,466,977
515-T-026	REPUBLIC OF COSTA RICA	G	123175	5,967,684	5,967,684	385,616		5,582,068	898,835
	NUTRITION PROGRAM		042676						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080587						
	ADD CAPITALIZED INTEREST			655,229	655,229				655,229
	LESS RESCHEDULED UNDER R LOAN			847,845	847,845				
	NET TOTAL			5,775,068	5,775,068	385,616	0	5,389,453	1,554,065
515-T-027	REPUBLIC OF COSTA RICA	G	093077	5,463,781	5,463,781	1,261,579		4,202,202	649,510
	COMMODITY SYSTEMS		031578						
	3.000% 60 MOS/ 3.000% 15 YR 0 MO		102484						
	ADD CAPITALIZED INTEREST			679,422	679,422				679,422
	LESS RESCHEDULED UNDER R LOAN			1,748,877	1,748,877				
	NET TOTAL			4,394,326	4,394,326	1,261,579	0	3,132,747	1,328,932

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-032	REPUBLIC OF COSTA RICA	G	081579	5,409,313	5,409,313	221,054		5,188,258	449,578
	NATURAL RESOURCES CONSERVATION		091379						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		102191						
	ADD CAPITALIZED INTEREST			337,120	337,120				337,120
	LESS RESCHEDULED UNDER R LOAN			337,120	337,120				
	NET TOTAL			5,409,313	5,409,313	221,054	0	5,188,258	786,698
515-T-032A	REPUBLIC OF COSTA RICA	G	112779	722,393	722,393	0		722,393	60,961
	NATURAL RESOURCES CONSERVATION		011680						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		011092						
	ADD CAPITALIZED INTEREST			21,745	21,745				21,745
	LESS RESCHEDULED UNDER R LOAN			21,745	21,745				
	NET TOTAL			722,393	722,393	0	0	722,393	82,705
515-T-034	REPUBLIC OF COSTA RICA	G	091080	9,408,569	9,408,569	0		9,408,569	607,876
	AGRARIAN REFORM/PRODUCTIVITY		092680						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		112191						
	ADD CAPITALIZED INTEREST			586,632	586,632				586,632
	LESS RESCHEDULED UNDER R LOAN			586,632	586,632				
	NET TOTAL			9,408,569	9,408,569	0	0	9,408,569	1,194,508
515-T-035	BANEX INTERNATIONAL S A	P	092581	59,000	59,000	0		59,000	11,807
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		080292						
	NET TOTAL			59,000	59,000	0	0	59,000	11,807
515-T-035A	BANEX INTERNATIONAL S A	P	092581	615,880	615,880	50,714		565,166	131,902
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		010892						
	NET TOTAL			615,880	615,880	50,714	0	565,166	131,902
515-T-035B	BANEX INTERNATIONAL S A	P	092581	1,525,120	1,525,120	62,325		1,462,795	313,848
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		030492						
	NET TOTAL			1,525,120	1,525,120	62,325	0	1,462,795	313,848
515-T-038	COFISA INTERNACIONAL, S.A.	P	092982	2,000,000	2,000,000	0		2,000,000	316,451
	PRIVATE SECTOR EXPORT CREDIT		093082						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		102593						

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-041	GOVERNMENT OF COSTA RICA	G	072783	13,356,540	13,356,540	0		13,356,540	1,295,366
	AGRIC, RURAL DEVEL,AND NUTR.		072983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		090794						
515-T-045	PRIVATE INVESTMENT CORP	P	082984	2,000,000	2,000,000	0		2,000,000	259,861
	PRIVATE SECTOR INVESTMENTS		083184						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		021396						
515-T-045A	PRIVATE INVESTMENT CORP	P	122084	2,000,000	2,000,000	0		2,000,000	226,616
	PRIVATE SECTOR INVESTMENTS		122884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		040996						
515-T-045B	GOV'T OF COSTA RICA	G	110185	1,000,000	1,000,000	0		1,000,000	83,799
	PRIVATE INVESTMENT OCRP		062586						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		060996						
515-T-048R	GOVERNMENT OF COSTA RICA	G	072082	632,552	632,552	506,041		126,510	122,227
	FIRST CONS DEBT RESCHEDULING		072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087						
	ADD CAPITALIZED INTEREST			7,721	7,721				7,721
	LESS RESCHEDULED UNDER R LOAN			70,976	70,976				
	NET TOTAL			569,297	569,297	506,041	0	63,255	129,948
515-T-051R	GOVT OF COSTA RICA	G	020485	1,046,899	1,046,899	209,380		837,519	172,904
	RESCHED CONSOLIDATED		020485						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			15,943	15,943				15,943
	LESS RESCHEDULED UNDER R LOAN			15,943	15,943				
	NET TOTAL			1,046,899	1,046,899	209,380	0	837,519	188,847
515-T-055R	GOVT OF COSTA RICA	G	052084	410,940	410,940	205,470		205,470	70,217
	RESCHED LOAN ARREARS 90		052084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			6,258	6,258				6,258
	LESS RESCHEDULED UNDER R LOAN			47,352	47,352				
	NET TOTAL			369,846	369,846	205,470	0	164,376	76,475
515-T-059R	GOVT OF COSTA RICA	G	052084	45,660	45,660	45,660		0	1,930
	RESCHED LOAN ARREARS 10		052084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-073R	GOVERNEMENT OF COSTA RICA 3RD	G	022290	2,015,683	2,015,683	0		2,015,683	110,169
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
515-T-077R	GOVERNMENT OF COSTA RICA 3RD	G	022290	732,793	732,793	0		732,793	58,462
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-T-082R	GOVERNMENT OF COSTA RICA	G	022290	134,271	134,271	89,514		44,757	7,953
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
515-U-042A	GOVERNMENT OF COSTA RICA	G	082683	3,958,804	3,958,804	0		3,958,804	310,277
	HEALTH SUPPLIES MANAGEMENT		082983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051395						
515-U-042B	GOVERNMENT OF COSTA RICA	G	082683	1,697,000	1,697,000	0		1,697,000	174,119
	HEALTH SUPPLIES MANAGEMENT		082983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		042996						
515-U-042C	GOVERNMENT OF COSTA RICA	G	082784	4,300,000	4,300,000	0		4,300,000	385,295
	HEALTH SUPPLIES MANAGEMENT		082784						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		091996						
515-V-031	REPUBLIC OF COSTA RICA	G	062279	1,738,005	1,738,005	0		1,738,005	137,910
	SCIENCE & TECHNOLOGY		073079						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		110193						
	ADD CAPITALIZED INTEREST			104,633	104,633				104,633
	LESS RESCHEDULED UNDER R LOAN			104,633	104,633				
	NET TOTAL			1,738,005	1,738,005	0	0	1,738,005	242,543
515-V-062R	GOVT OF COSTA RICA	G	043085	28,123	28,123	5,625		22,499	4,621
	RESCHED CONSOLIDATED		043085						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			428	428				428
	LESS RESCHEDULED UNDER R LOAN			428	428				
	NET TOTAL			28,123	28,123	5,625	0	22,499	5,049
515-V-063R	GOVT OF COSTA RICA	G	043084	6,132	6,132	3,066		3,066	1,051
	RESCHED LOAN ARREARS 90		043084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			93	93				93
	LESS RESCHEDULED UNDER R LOAN			707	707				
	NET TOTAL			5,519	5,519	3,066	0	2,453	1,145

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-V-064R	GOVT OF COSTA RICA	G	043084	681	681	681		0	29
	RESCHED LOAN ARREARS 10		043084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						
515-V-075R	GOVERNMNET OF COSTA RICA 3RD	G	022290	52,140	52,140	0		52,140	2,866
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
515-V-079R	GOVERNMENT OF COSTA RICA	G	022290	17,556	17,556	0		17,556	1,425
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-V-083R	GOVERNMENT OF COSTA RICA	G	022290	1,135	1,135	757		378	69
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
515-W-028A	REPUBLIC OF COSTA RICA	G	082378	1,519,000	1,519,000	194,745		1,324,255	166,442
	URBAN EMPLOY & COMMUNITY IMPRV		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		081789						
	ADD CAPITALIZED INTEREST			152,555	152,555				152,555
	LESS RESCHEDULED UNDER R LOAN			277,635	277,635				
	NET TOTAL			1,393,920	1,393,920	194,745	0	1,199,175	318,997
515-W-028B	REPUBLIC OF COSTA RICA	G	082378	3,981,000	3,981,000	510,388		3,470,612	393,878
	URBAN EMPLOY & COMMUNITY IMPRV		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		081789						
	ADD CAPITALIZED INTEREST			343,100	343,100				343,100
	LESS RESCHEDULED UNDER R LOAN			670,912	670,912				
	NET TOTAL			3,653,189	3,653,189	510,388	0	3,142,801	736,978
515-W-030A	REPUBLIC OF COSTA RICA	G	062279	1,436,174	1,436,174	118,260		1,317,913	138,794
	SCIENCE AND TECHNOLOGY		073079						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		040691						
	ADD CAPITALIZED INTEREST			126,524	126,524				126,524
	LESS RESCHEDULED UNDER R LOAN			126,524	126,524				
	NET TOTAL			1,436,174	1,436,174	118,260	0	1,317,913	265,318
515-W-030B	REPUBLIC OF COSTA RICA	G	062279	900,000	900,000	0		900,000	77,149
	SCIENCE & TECHNOLOGY		073079						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		042193						
	ADD CAPITALIZED INTEREST			63,561	63,561				63,561
	LESS RESCHEDULED UNDER R LOAN			63,561	63,561				
	NET TOTAL			900,000	900,000	0	0	900,000	140,710

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	COSTA RICA									
	LOANS REPAYABLE IN DOLLARS									
515-W-036	BANEX INTERNATIONAL S A	P	092581	437,400	437,400	0			437,400	74,322
	PRIVATE SECTOR PRODUCTIVITY		092581							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		012594							
	NET TOTAL			437,400	437,400	0		0	437,400	74,322
515-W-036A	BANEX INTERNATIONAL S A	P	092581	649,600	649,600	0			649,600	105,358
	PRIVATE SECTOR PRODUCTIVITY		092581							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051993							
	NET TOTAL			649,600	649,600	0		0	649,600	105,358
515-W-036B	BANEX INTERNATIONAL S A	P	092581	6,713,000	6,713,000	0			6,713,000	937,308
	PRIVATE SECTOR PRODUCTIVITY		092581							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		012594							
	NET TOTAL			6,713,000	6,713,000	0		0	6,713,000	937,308
515-W-039	COFISA INTERNACIONAL, S.A.	P	092982	7,178,000	7,178,000	0			7,178,000	911,160
	PRIVATE SECTOR EXPORT CREDIT		093082							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		050494							
515-W-039A	COFISA INTERNACIONAL, S.A.	P	092982	522,000	522,000	0			522,000	62,683
	PRIVATE SECTOR EXPORT CREDIT		093082							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071796							
515-W-039B	GOVERNMENT OF COSTA RICA	P	042083	300,000	300,000	0			300,000	35,784
	PRIVATE SECTOR EXPORT		071383							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071796							
515-W-046	PRIVATE INVESTMENT CORP	P	082984	6,050,000	6,050,000	0			6,050,000	496,227
	PRIVATE SECTOR INVESTMENTS		083184							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		092496							
515-W-046A	PRIVATE INVESTMENT CORP	P	121284	3,200,000	3,200,000	0			3,200,000	199,452
	PRIVATE SECTOR INVESTMENTS		122884							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		091698							
515-W-046B	PRIVATE INVESTMENT CORP	P	121284	4,750,000	4,750,000	0			4,750,000	275,587
	PRIVATE SECTOR INVESTMENTS		122884							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		120996							

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	COSTA RICA									
	LOANS REPAYABLE IN DOLLARS									
515-W-046C	PRIVATE INVESTMENT CORP	P	032685	750,000	750,000	0			750,000	36,521
	PRIVATE SECTOR INVESTMENTS		032885							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		092696							
515-W-046D	PRIVATE INVESTMENT CORP	P	110185	250,000	250,000	0			250,000	15,010
	PRIVATE SECTOR INVESTMENTS		062586							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		062996							
515-W-049R	GOVERNMENT OF COSTA RICA	G	072082	112,057	112,057	89,645			22,411	21,536
	FIRST CONSOL DEBT RESCHEDULING		072082							
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087							
	ADD CAPITALIZED INTEREST			1,368	1,368					1,368
	LESS RESCHEDULED UNDER R LOAN			12,573	12,573					
	NET TOTAL			100,851	100,851	89,645		0	11,206	22,904
515-W-052R	GOVT OF COSTA RICA	G	021685	212,864	212,864	42,573			170,292	35,110
	RESCHED CONSOLIDATED		021685							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591							
	ADD CAPITALIZED INTEREST			3,242	3,242					3,242
	LESS RESCHEDULED UNDER R LOAN			3,242	3,242					
	NET TOTAL			212,864	212,864	42,573		0	170,292	38,352
515-W-056R	GOVT OF COSTA RICA	G	081684	69,709	69,709	34,854			34,854	12,060
	RESCHED LOAN ARREARS 90		081684							
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589							
	ADD CAPITALIZED INTEREST			1,062	1,062					1,062
	LESS RESCHEDULED UNDER R LOAN			8,032	8,032					
	NET TOTAL			62,738	62,738	34,854		0	27,884	13,122
515-W-060R	GOVT OF COSTA RICA	G	081684	7,745	7,745	7,745			0	346
	RESCHED LOAN ARREARS 10		081684							
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185							
515-W-067	GOVT OF COSTA RICA	G	051587	1,800,000	1,800,000	0			1,800,000	89,937
	AGRICULT INDUSTR REACTIVAT		060887							
	2.000%120 MOS/ 5.000% 15 YR 0 MO		111497							
515-W-074R	GOVERNMENT OF COSTA RICA 3RD	G	022290	657,106	657,106	0			657,106	34,783
	RESCHEDULED LOAN		022290							
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095							

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-W-078R	GOVERNMENT OF COSTA RICA	G	022290	79,152	79,152	0		79,152	5,972
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-W-084R	GOVERNMENT OF COSTA RICA	G	022290	23,847	23,847	15,898		7,949	1,413
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
	TOTAL			360,638,450	357,129,266	26,551,213	296,883	330,281,169	70,672,408
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
515-A-003	BANCO NACIONAL DE COSTA RICA	G	061261	5,000,000	5,000,000	5,000,000		0	2,151,383
DLF 205	RURAL AGRICULTURAL DEVELOPMENT		092161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		011563						
515-A-004	NATL WATER SUPPLY & SEWERAGE	G	061261	3,496,884	3,496,884	2,501,899		994,985	1,052,226
DLF 203	METROPOLITAN WATER SUPPLY		122261						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		032467						
	ADD CAPITALIZED INTEREST			81,251	81,251				81,251
	LESS RESCHEDULED UNDER R LOAN			1,076,236	1,076,236				
	NET TOTAL			2,501,899	2,501,899	2,501,899	0	0	1,133,477
515-B-001	REPUBLIC OF COSTA RICA	G	042557	2,000,000	2,000,000	2,000,000		0	571,161
ICAX 15-1	PROJECT ASSISTANCE		042957						
	4.000% 49 MOS/ 4.000% 15 YR11 MO		060164						
	TOTAL			9,501,899	9,501,899	9,501,899	0	0	3,856,020
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COSTA RICAN COLONES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
515-R-069	BANCO COOPERATIVE	P	042589	259,250,000	259,250,000	0		259,250,000	137,402,503
	PRIVATE SECTOR DEVELOPMENT		042589	3,226,509	3,226,509			1,911,873	1,411,060
	15.000% 30 MOS/30.500% 7 YR 6 MO		062891						
	ADD CAPITALIZED INTEREST			39,535,625	39,535,625				39,535,625
				300,651	300,651				300,651
	LESS RESCHEDULED UNDER R LOAN			55,738,750	55,738,750				
				423,869	423,869				
	NET TOTAL			243,046,875	243,046,875	0	0	243,046,875	176,938,128
	NET TOTAL-US DOLLARS EQUIVALENT			3,103,291	3,103,291	0	0	1,792,381	1,711,712
							1,310,910 CR		

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	COSTA RICA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COSTA RICAN COLONES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
515-R-069R	BANCO COOPERATIVE-BANCOOP	P	122891	55,738,750	0	0		0	0
	RESCHEDULE LOAN (1)		122891	411,053					
	31.500% 40 MOS/15.000% 1 YR40 MO		000000						
	NET TOTAL			55,738,750	0	0	0	0	0
	NET TOTAL-US DOLLARS EQUIVALENT			411,053	0	0	0	0	0
515-R-071	BANCO BANEX S.A.	P	092090	325,185,000	325,185,000	0		325,185,000	101,620,313
	PRIVATE		092090	3,477,914	3,477,914			2,398,119	825,112
	20.500% 24 MOS/20.500% 8 YR 0 MO		102392				1,079,795 CR		
	TOTAL COSTA RICAN COLONES			623,970,625	568,231,875	0	0	568,231,875	278,558,441
	TOTAL U.S. DOLLARS EQUIVALENT			6,992,258	6,581,206	0	0	4,190,501	2,536,823
	EXCHANGE RATE ADJUSTMENTS						2,390,705 CR		
	COUNTRY TOTAL COSTA RICA								
	DOLLARS AND DOLLARS EQUIVALENTS			377,132,608	373,212,371	36,053,112	296,883	334,471,670	77,065,252
	EXCHANGE RATE ADJUSTMENTS						2,390,705 CR		
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-001	GOVT OF DOMINICAN REPUBLIC	G	021462	24,719,550	24,719,550	24,719,550		0	2,241,552
AID 8	BUDGET & DEVELOPMENT PROGRAM		021662						
	.750% 60 MOS/ .750% 15 YR 0 MO		022467						
517-K-003	GOVT OF DOMINICAN REPUBLIC	G	080564	4,000,000	4,000,000	4,000,000		0	1,778,606
	FINANCIAL STABILIZATION PROG.		081864						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		102769						
517-K-006	GOVT OF DOMINICAN REPUBLIC	G	012365	4,000,000	4,000,000	3,851,852		148,148	1,917,298
	FINANCIAL STABILIZATION PROG.		020965						
	3.500% 84 MOS/ 3.500% 13 YR 0 MO		021572						
	ADD CAPITALIZED INTEREST			5,325	5,325				5,325
	LESS RESCHEDULED UNDER R LOAN			153,473	153,473				
	NET TOTAL			3,851,852	3,851,852	3,851,852	0	0	1,922,622

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-009	GOVT OF DOMINICAN REPUBLIC	G	052466	9,971,033	9,971,033	4,576,895		5,394,138	3,521,372
	BUDGETARY SUPPORT		052566						
	1.000%120 MOS/ 2.500% 30 YR O MO		061076						
	ADD CAPITALIZED INTEREST			270,019	270,019				270,019
	LESS RESCHEDULED UNDER R LOAN			760,398	760,398				
	NET TOTAL			9,480,654	9,480,654	4,576,895	0	4,903,759	3,791,391
517-K-011	GOVT OF DOMINICAN REPUBLIC	G	062866	14,988,451	14,988,451	6,879,944		8,108,506	5,288,452
	SUPPORTING ASSISTANCE		063066						
	1.000%120 MOS/ 2.500% 30 YR O MO		081276						
	ADD CAPITALIZED INTEREST			401,071	401,071				401,071
	LESS RESCHEDULED UNDER R LOAN			1,138,208	1,138,208				
	NET TOTAL			14,251,314	14,251,314	6,879,944	0	7,371,369	5,689,523
517-K-012	GOVT OF DOMINICAN REPUBLIC	G	113066	24,968,677	24,968,677	11,051,710		13,916,968	8,656,090
	SUPPORTING ASSISTANCE		120966						
	1.000%120 MOS/ 2.500% 30 YR O MO		021277						
	ADD CAPITALIZED INTEREST			683,544	683,544				683,544
	LESS RESCHEDULED UNDER R LOAN			1,911,511	1,911,511				
	NET TOTAL			23,740,710	23,740,710	11,051,710	0	12,689,000	9,339,634
517-K-019	GOVT OF DOMINICAN REPUBLIC	G	031968	16,035,076	16,035,076	5,014,788		11,020,288	6,683,578
	BUDGETARY SUPPORT		040168						
	2.000%120 MOS/ 2.500% 30 YR O MO		060378						
	ADD CAPITALIZED INTEREST			505,120	505,120				505,120
	LESS RESCHEDULED UNDER R LOAN			1,137,494	1,137,494				
	NET TOTAL			15,402,701	15,402,701	5,014,788	0	10,387,914	7,188,698
517-K-039	GOVT OF DOMINICAN REPUBLIC	G	092982	41,000,000	41,000,000	0		41,000,000	6,204,103
	CBI LOAN		093082						
	2.000%120 MOS/ 3.000% 15 YR O MO		101892						
	ADD CAPITALIZED INTEREST			824,141	824,141				824,141
	LESS RESCHEDULED UNDER R LOAN			824,141	824,141				
	NET TOTAL			41,000,000	41,000,000	0	0	41,000,000	7,028,244
517-K-039A	GOVERNMENT OF DOMINICAN REPUB.	G	092983	8,000,000	8,000,000	0		8,000,000	968,901
	PRIVATE ENTERPRISE DEVELOPMENT		093083						
	2.000%120 MOS/ 3.000% 15 YR O MO		112993						
	ADD CAPITALIZED INTEREST			241,601	241,601				241,601
	LESS RESCHEDULED UNDER R LOAN			241,601	241,601				
	NET TOTAL			8,000,000	8,000,000	0	0	8,000,000	1,210,503

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-039B	GOVERNMENT OF DOM REPUBLIC	G	030984	34,000,000	34,000,000	0		34,000,000	3,783,740
	CBI LOAN		050284						
	2.000%120 MOS/ 3.000% 15 YR O	MO	083094						
	ADD CAPITALIZED INTEREST			1,017,425	1,017,425				1,017,425
	LESS RESCHEDULED UNDER R LOAN			1,017,425	1,017,425				
	NET TOTAL			34,000,000	34,000,000	0	0	34,000,000	4,801,165
517-K-054R	GOVT OF DOMINICAN REPUBLIC	G	102184	6,464,512	6,464,512	1,292,902		5,171,610	1,184,281
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11	MO	021591						
517-K-055R	GOVT OF DOMINICAN REPUBLIC	G	102184	719,740	719,740	719,740		0	90,246
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11	MO	123185						
517-L-002	GOVT OF DOMINICAN REPUBLIC	G	110262	2,096,797	2,096,797	1,168,706		928,090	319,027
	TWO STEP LOAN								
	HOUSING		010263						
	.750%120 MOS/ .750% 30 YR O	MO	082273						
	ADD CAPITALIZED INTEREST			14,456	14,456				14,456
	LESS RESCHEDULED UNDER R LOAN			117,578	117,578				
	NET TOTAL			1,993,676	1,993,676	1,168,706	0	824,969	333,483
517-L-004	GOVT OF DOMINICAN REPUBLIC	G	111864	1,475,073	1,475,073	701,264		773,809	519,189
	OPER.-MAIN. IRRIGATION SYSTEMS		113064						
	1.000%120 MOS/ 2.500% 30 YR O	MO	032376						
	ADD CAPITALIZED INTEREST			38,011	38,011				38,011
	LESS RESCHEDULED UNDER R LOAN			110,555	110,555				
	NET TOTAL			1,402,528	1,402,528	701,264	0	701,264	557,200
517-L-005	GOVT OF DOMINICAN REPUBLIC	G	010565	982,431	982,431	450,952		531,479	337,575
	FEASIBILITY STUDIES		021665						
	1.000%120 MOS/ 2.500% 30 YR O	MO	091976						
	ADD CAPITALIZED INTEREST			26,289	26,289				26,289
	LESS RESCHEDULED UNDER R LOAN			74,605	74,605				
	NET TOTAL			934,115	934,115	450,952	0	483,163	363,864
517-L-007	GOVT OF DOMINICAN REPUBLIC	G	033165	4,925,446	4,925,446	2,260,860		2,664,585	1,707,222
	INVESTMENT FUND FOR ECON. DEV.		041265						
	1.000%120 MOS/ 2.500% 30 YR O	MO	112376						
	ADD CAPITALIZED INTEREST			87,810	87,810				87,810
	LESS RESCHEDULED UNDER R LOAN			249,300	249,300				
	NET TOTAL			4,763,956	4,763,956	2,260,860	0	2,503,095	1,795,032

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-008	GOVT OF DOMINICAN REPUBLIC	G	012166	4,966,061	4,966,061	2,279,503		2,686,557	1,721,651
	TWO STEP LOAN								
	NATIONAL HOUSING BANK		032966						
	1.000%120 MOS/ 2.500% 30 YR O MO		081776						
	ADD CAPITALIZED INTEREST			132,885	132,885				132,885
	LESS RESCHEDULED UNDER R LOAN			377,118	377,118				
	NET TOTAL			4,721,828	4,721,828	2,279,503	0	2,442,325	1,854,537
517-L-010	GOVT OF DOMINICAN REPUBLIC	G	050466	9,465,860	9,465,860	4,189,912		5,275,948	3,187,973
	TWO STEP LOAN								
	MANAGED CREDIT PROGRAM		100566						
	1.000%120 MOS/ 2.500% 30 YR O MO		022877						
	ADD CAPITALIZED INTEREST			259,133	259,133				259,133
	LESS RESCHEDULED UNDER R LOAN			724,658	724,658				
	NET TOTAL			9,000,335	9,000,335	4,189,912	0	4,810,424	3,447,106
517-L-014	GOVT OF DOMINICAN REPUBLIC	G	030867	8,699,397	8,699,397	2,977,341		5,722,056	2,957,665
	COMMUNITY DEVELOPMENT		042667						
	1.000%120 MOS/ 2.500% 30 YR O MO		070777						
	ADD CAPITALIZED INTEREST			265,516	265,516				265,516
	LESS RESCHEDULED UNDER R LOAN			616,618	616,618				
	NET TOTAL			8,348,295	8,348,295	2,977,341	0	5,370,954	3,223,181
517-L-016	GOVT OF DOMINICAN REPUBLIC	G	061367	1,535,959	1,535,959	476,529		1,059,430	491,284
	PREFEASIBILITY STUDIES		011068						
	1.000%120 MOS/ 2.500% 30 YR O MO		110878						
	ADD CAPITALIZED INTEREST			32,670	32,670				32,670
	LESS RESCHEDULED UNDER R LOAN			72,732	72,732				
	NET TOTAL			1,495,897	1,495,897	476,529	0	1,019,368	523,954
517-L-017	FOUNDATION FOR EDUC. CREDIT	G	062167	1,400,000	1,400,000	455,209		944,791	480,939
	EDUCATIONAL CREDIT		011068						
	1.000%120 MOS/ 2.500% 30 YR O MO		051478						
	ADD CAPITALIZED INTEREST			29,309	29,309				29,309
	LESS RESCHEDULED UNDER R LOAN			66,297	66,297				
	NET TOTAL			1,363,012	1,363,012	455,209	0	907,803	510,249
517-L-018	GOVT OF DOMINICAN REPUBLIC	P	062167	4,971,843	4,971,843	1,874,629		3,097,213	1,509,657
	TWO STEP LOAN								
	PRIVATE DEVELOP FINANCE CO		052868						
	1.000%120 MOS/ 2.500% 30 YR O MO		010279						
	ADD CAPITALIZED INTEREST			148,387	148,387				148,387
	LESS RESCHEDULED UNDER R LOAN			392,904	392,904				
	NET TOTAL			4,727,326	4,727,326	1,874,629	0	2,852,697	1,658,044

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-020	GOVT OF DOMINICAN REPUBLIC	G	062568	2,645,970	2,645,970	672,871		1,973,099	977,857
	COOPERATIVE DEVELOPMENT		032869						
	2.000%120 MOS/ 2.500% 30 YR O MO		062580						
	ADD CAPITALIZED INTEREST			89,157	89,157				89,157
	LESS RESCHEDULED UNDER R LOAN			188,276	188,276				
	NET TOTAL			2,546,851	2,546,851	672,871	0	1,873,980	1,067,014
517-L-021	GOVT OF DOMINICAN REPUBLIC	G	062568	7,014,369	7,014,369	1,883,545		5,130,825	2,397,976
	MATERNAL AND INFANT CARE		041569						
	2.000%120 MOS/ 2.500% 30 YR O MO		012780						
	ADD CAPITALIZED INTEREST			231,133	231,133				231,133
	LESS RESCHEDULED UNDER R LOAN			497,200	497,200				
	NET TOTAL			6,748,303	6,748,303	1,883,545	0	4,864,758	2,629,110
517-L-023	GOVT OF DOMINICAN REPUBLIC	G	062769	7,846,108	7,846,108	1,871,595		5,974,513	3,097,517
	PRIVATE INVESTMENT FUND		112569						
	2.000%120 MOS/ 3.000% 30 YR O MO		122980						
	ADD CAPITALIZED INTEREST			211,212	211,212				211,212
	LESS RESCHEDULED UNDER R LOAN			394,440	394,440				
	NET TOTAL			7,662,880	7,662,880	1,871,595	0	5,791,285	3,308,729
517-L-024	FOUNDATION FOR EDUC. CREDIT	G	062670	1,749,999	1,749,999	393,796		1,356,203	730,131
	EDUCATIONAL CREDIT		021271						
	2.000%120 MOS/ 3.000% 30 YR O MO		051181						
	ADD CAPITALIZED INTEREST			48,383	48,383				48,383
	LESS RESCHEDULED UNDER R LOAN			88,646	88,646				
	NET TOTAL			1,709,736	1,709,736	393,796	0	1,315,940	778,514
517-L-026	GOVT OF DOMINICAN REPU -	P	053172	5,000,692	5,000,692	735,257		4,265,435	1,788,854
	TWO STEP LOAN								
	PRIV. DEVELOP. FINANCE CO. II		110772						
	2.000%120 MOS/ 3.000% 30 YR O MO		050183						
	ADD CAPITALIZED INTEREST			147,884	147,884				147,884
	LESS RESCHEDULED UNDER R LOAN			218,979	218,979				
	NET TOTAL			4,929,597	4,929,597	735,257	0	4,194,340	1,936,738
517-L-056R	GOVT OF DOMINICAN REPUBLIC	G	102184	4,126,896	4,126,896	825,379		3,301,517	756,327
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-057R	GOVT OF DOMINICAN REPUBLIC	G	102184	63,010	63,010	63,010		0	7,806
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						
517-N-015	GOVT OF DOMINICAN REPUBLIC	G	052467	4,999,995	4,999,995	2,131,145		2,868,850	1,648,868
	URBAN IMPROVEMENT		061467						
	1.000%120 MOS/ 2.500% 30 YR O MO		110677						
	ADD CAPITALIZED INTEREST			94,885	94,885				94,885
	LESS RESCHEDULED UNDER R LOAN			258,819	258,819				
	NET TOTAL			4,836,061	4,836,061	2,131,145	0	2,704,915	1,743,752
517-N-058R	GOVT OF DOMINICAN REPUBLIC	G	102184	258,819	258,819	51,764		207,055	47,578
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-S-048	BANCO DE DESARROLLO FINADE	P	041084	2,000,000	2,000,000	1,839,119		160,881	728,028
	LOAN POOL EXPORTS		041084						
	10.000% 48 MOS/10.000% 3 YR O MO		052289						
	LESS WRITTEN OFF						80,443		
	NET TOTAL			2,000,000	2,000,000	1,839,119	80,443	80,438	728,028
517-T-027	GOVT OF DOMINICAN REPUBLIC	G	062674	11,829,367	11,829,367	1,487,564		10,341,804	3,696,427
	AGRICULTURAL SECTOR LOAN		101674						
	2.000%120 MOS/ 3.000% 30 YR O MO		020585						
	ADD CAPITALIZED INTEREST			468,055	468,055				468,055
	LESS RESCHEDULED UNDER R LOAN			833,311	833,311				
	NET TOTAL			11,464,111	11,464,111	1,487,564	0	9,976,547	4,164,482
517-T-029	GOVT OF DOMINICAN REPUBLIC	G	063076	14,873,626	14,873,626	1,613,539		13,260,087	3,847,721
	AGRICULTURE SECTOR LOAN II		093076						
	2.000%120 MOS/ 3.000% 30 YR O MO		031187						
	ADD CAPITALIZED INTEREST			449,214	449,214				449,214
	LESS RESCHEDULED UNDER R LOAN			449,214	449,214				
	NET TOTAL			14,873,626	14,873,626	1,613,539	0	13,260,087	4,296,934
517-T-031	GOVT OF DOMINICAN REPUBLIC	G	120178	5,996,034	5,996,034	790,071		5,205,963	1,288,489
	AFRICAN SWINE FEVER ERADICATN		121478						
	2.000%120 MOS/ 3.000% 15 YR O MO		051589						
	ADD CAPITALIZED INTEREST			120,521	120,521				120,521
	LESS RESCHEDULED UNDER R LOAN			120,521	120,521				
	NET TOTAL			5,996,034	5,996,034	790,071	0	5,205,963	1,409,011

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-T-033A	GOVT OF DOMINICAN REPUBLIC	G 092879	2,100,000	2,100,000	163,547		1,936,453	404,404
	RURAL ROADS MAINT. AND REHAB.	092879						
	2.000%120 MOS/ 3.000% 15 YR O MO	051590						
	ADD CAPITALIZED INTEREST		43,190	43,190				43,190
	LESS RESCHEDULED UNDER R LOAN		43,190	43,190				
	NET TOTAL		2,100,000	2,100,000	163,547	0	1,936,453	447,594
517-T-033B	GOVT OF DOMINICAN REPUBLIC	G 092879	1,200,000	1,200,000	93,455		1,106,545	218,347
	RURAL ROADS MAINT. AND REHAB.	092879						
	2.000%120 MOS/ 3.000% 15 YR O MO	081390						
	ADD CAPITALIZED INTEREST		36,108	36,108				36,108
	LESS RESCHEDULED UNDER R LOAN		36,108	36,108				
	NET TOTAL		1,200,000	1,200,000	93,455	0	1,106,545	254,455
517-T-033C	GOVT OF DOMINICAN REPUBLIC	G 092879	6,578,473	6,578,473	512,328		6,066,145	1,052,647
	RURAL ROADS MAINT. AND REHAB.	010380						
	2.000%120 MOS/ 3.000% 15 YR O MO	071890						
	ADD CAPITALIZED INTEREST		194,307	194,307				194,307
	LESS RESCHEDULED UNDER R LOAN		194,307	194,307				
	NET TOTAL		6,578,473	6,578,473	512,328	0	6,066,145	1,246,954
517-T-034	GOVT OF DOMINICAN REPUBLIC	G 010280	12,000,000	12,000,000	934,554		11,065,446	2,330,969
	SMALL FARMER AGRICULT. REHAB.	010380						
	2.000%120 MOS/ 3.000% 15 YR O MO	051990						
	ADD CAPITALIZED INTEREST		361,212	361,212				361,212
	LESS RESCHEDULED UNDER R LOAN		361,212	361,212				
	NET TOTAL		12,000,000	12,000,000	934,554	0	11,065,446	2,692,181
517-T-035	GOVT OF DOMINICAN REPUBLIC	G 082781	7,309,943	7,209,554	0		7,209,554	755,032
	NATURAL RESOURCE MANAGEMENT	083181						
	2.000%120 MOS/ 3.000% 15 YR O MO	110992						
	ADD CAPITALIZED INTEREST		71,174	71,174				71,174
	LESS RESCHEDULED UNDER R LOAN		71,174	71,174				
	NET TOTAL		7,309,943	7,209,554	0	0	7,209,554	826,206
517-T-037	GOVT OF DOMINICAN REPUBLIC	G 041982	4,863,273	4,863,273	0		4,863,273	542,761
	ENERGY AND DEVELOPMENT	042282						
	2.000%120 MOS/ 3.000% 15 YR O MO	121393						
	ADD CAPITALIZED INTEREST		39,941	39,941				39,941
	LESS RESCHEDULED UNDER R LOAN		39,941	39,941				
	NET TOTAL		4,863,273	4,863,273	0	0	4,863,273	582,703

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	DOMINICAN REPUBLIC									
	LOANS REPAYABLE IN DOLLARS									
517-T-040	GOVT OF DOMINICAN REPUBLIC	G	093082	2,000,000	2,000,000	0			2,000,000	246,478
	SMALL INDUSTRY DEV.		093082							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		080493							
	ADD CAPITALIZED INTEREST			43,898	43,898					43,898
	LESS RESCHEDULED UNDER R LOAN			43,898	43,898					
	NET TOTAL			2,000,000	2,000,000	0		0	2,000,000	290,376
517-T-040A	GOVT OF DOMINICAN REPUBLIC	G	093082	1,500,000	1,500,000	0			1,500,000	126,901
	SMALL INDUSTRY DEV.		093082							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		050196							
517-T-042A	GOVERNMENT OF DOMINICAN REPUB.	G	063083	10,029,927	9,777,189	0			9,777,189	652,953
	ON FARM WATER MANAGEMENT		063083							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		101794							
	ADD CAPITALIZED INTEREST			3,745	3,745					3,745
	LESS RESCHEDULED UNDER R LOAN			3,745	3,745					
	NET TOTAL			10,029,927	9,777,189	0		0	9,777,189	656,698
517-T-043	GOVERNMENT OF DOMINICAN REPUB.	G	063083	3,414,896	3,414,896	0			3,414,896	205,046
	AGRICULTURE SECTOR TRAINING		063083							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		121294							
	ADD CAPITALIZED INTEREST			3,093	3,093					3,093
	LESS RESCHEDULED UNDER R LOAN			3,093	3,093					
	NET TOTAL			3,414,896	3,414,896	0		0	3,414,896	208,139
517-T-045	GOVERNMENT OF DOMINICAN REPUB.	G	063083	2,850,000	2,535,695	0			2,535,695	287,917
	RURAL ROADS MAINT & REHAB II		063083							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		042494							
	ADD CAPITALIZED INTEREST			12,092	12,092					12,092
	LESS RESCHEDULED UNDER R LOAN			12,092	12,092					
	NET TOTAL			2,850,000	2,535,695	0		0	2,535,695	300,009
517-T-045A	GOVT OF DOMINICAN REPUBLIC	G	122283	7,744,295	7,742,509	0			7,742,509	505,903
	RURAL ROADS MAINT & REHAB II		052184							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012296							
517-T-045B	GOV'T OF DOMINICAN REPUBLIC	G	120784	2,006,565	2,006,565	0			2,006,565	22,639
	RURAL ROADS MAINT & REHAB II		122084							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		072698							

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMDR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-T-045C	GOV'T OF THE DOM REPUBLIC RURAL ROADS MAINT & REHAB II 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	022486 061086 070399	399,460	399,460	0		399,460	12,042
517-T-051	GOV OF THE DOMINICAN REPUBLIC AG BUSINESS PROMOTION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	072585 082385 082596	4,220,000	4,220,000	0		4,220,000	209,915
517-T-051A	GOV'T OF DOMINICAN REPUBLIC AGRIC RURAL DEV & NUTRITION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	092585 092585 082596	6,000,000	6,000,000	0		6,000,000	608,109
517-T-051B	GOV'T OF DOMINICAN REPUBLIC AGRIC BUSINESS PROMOTION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	022486 031286 051400	4,928,335	4,928,335	0		4,928,335	62,095
517-T-059R	GOVT OF DOMINICAN REPUBLIC RESCHED LOAN ARREARS 3.000% 1 MOS/ 3.000% 1 YR11 MO	G	102184 102184 123185	129,061	129,061	129,061		0	16,381
517-T-060R	GOVT OF DOMINICAN REPUBLIC RESCHED LOAN CONSOL 3.000% 59 MOS/ 3.000% 1 YR11 MO	G	102184 102184 021591	2,082,748	2,082,748	416,550		1,666,198	380,207
517-T-066	GOVT OF DOMINICAN REPUB COMMERCIAL FARMING SYSTS 2.000%120 MOS/ 5.000% 15 YR 0 MO	G	060887 091587 051999	3,000,000	2,508,163	0		2,508,163	84,011
517-T-066A	GOVT OF DOMINICAN REPUBLIC COMMERCIAL FARMING SYSTEM 2.000%120 MOS/ 5.000% 30 YR 0 MO	G	060788 073188 120799	4,126,000	4,126,000	0		4,126,000	122,756
517-T-066B	GOVT OF DOMINICAN REPUBLIC COMMERCIAL FARMING SYSTEM 2.000%120 MOS/ 5.000% 30 YR 0 MO	G	060788 073188 000000	454,000	0	0		0	0
517-U-028	GOVT OF DOMINICAN REPUBLIC HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	053075 100175 041586	4,799,991	4,799,991	634,493		4,165,498	1,320,386
	ADD CAPITALIZED INTEREST			96,485	96,485				96,485
	LESS RESCHEDULED UNDER R LOAN			96,485	96,485				
	NET TOTAL			4,799,991	4,799,991	634,493	0	4,165,498	1,416,871

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-U-030	GOVT OF DOMINICAN REPUBLIC	G	110278	7,613,758	7,613,758	592,956		7,020,803	1,172,677
	HEALTH SECTOR II		112378						
	2.000%120 MOS/ 3.000% 15 YR O MO		052090						
	ADD CAPITALIZED INTEREST			200,079	200,079				200,079
	LESS RESCHEDULED UNDER R LOAN			200,079	200,079				
	NET TOTAL			7,613,758	7,613,758	592,956	0	7,020,803	1,372,755
517-U-061R	GOVT OF DOMINICAN REPUBLIC	G	102184	64,214	64,214	64,214		0	8,156
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						
517-U-062R	GOVT OF DOMINICAN REPUBLIC	G	102184	232,350	232,350	46,470		185,880	42,693
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-V-032	GOVT OF DOMINICAN REPUBLIC	G	122078	7,499,497	7,499,497	784,612		6,714,885	1,239,991
	EDUCATION SECTOR LOAN		122878						
	2.000%120 MOS/ 3.000% 15 YR O MO		121289						
	ADD CAPITALIZED INTEREST			225,134	225,134				225,134
	LESS RESCHEDULED UNDER R LOAN			225,134	225,134				
	NET TOTAL			7,499,497	7,499,497	784,612	0	6,714,885	1,465,125
517-V-036	GOVERNMENT OF DOMINICAN REP.	G	092581	4,233,251	4,233,251	0		4,233,251	363,729
	HUMAN RESOURCES DEVELOPMENT		092681						
	2.000%120 MOS/ 3.000% 15 YR O MO		110592						
	ADD CAPITALIZED INTEREST			18,277	18,277				18,277
	LESS RESCHEDULED UNDER R LOAN			18,277	18,277				
	NET TOTAL			4,233,251	4,233,251	0	0	4,233,251	382,005
517-V-044	GOVERNMENT OF DOMINICAN REPUB.	G	063083	1,372,416	1,372,416	0		1,372,416	73,048
	AGRICULTURE SECTOR TRAINING		063083						
	2.000%120 MOS/ 3.000% 15 YR O MO		082598						
517-V-063R	GOVT OF DOMINICAN REPUBLIC	G	102184	74,289	74,289	74,289		0	9,298
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-V-064R	GOVT OF DOMINICAN REPUBLIC RESCHED LOAN CONSOL 3.000% 59 MOS/ 3.000% 1 YR11 MO	G 102184 102184 021591	169,122	169,122	33,824		135,297	30,623
517-W-038	GOVT OF DOMINICAN REPUBLIC ENERGY AND DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G 041982 042282 020694	1,969,532	1,969,532	0		1,969,532	161,666
517-W-041	GOVT OF DOMINICIAN REPUBLIC SMALL INDUSTRY DEV. LOAN 2.000%120 MOS/ 3.000% 15 YR O MO	G 032183 032983 060398	1,500,000	1,500,000	0		1,500,000	48,855
517-W-052	GOVERNMENT OF DOMINICAN REP AGRI BUSINESS PROMOTION 2.000%120 MOS/ 3.000% 15 YR O MO	G 092685 092785 010100	540,000	483,635	0		483,635	0
517-W-052A	GOV'T OF DOMINICAN REPUBLIC AGRI BUSINESS PROMO 2.000%120 MOS/ 3.000% 15 YR O MO	G 022486 031286 042700	1,103,869	1,103,869	0		1,103,869	0
517-W-053	GOV'T OF DOM REPUBLIC IMPROVING CDE REVENUE COLLECT 2.000%120 MOS/ 3.000% 15 YR O MO	G 030386 030386 012099	2,500,000	1,915,721	0		1,915,721	39,658
	TOTAL		414,207,188	411,951,489	97,781,294	80,443	314,089,752	98,114,164
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
517-N-013	CORPORACION DOMINICANA DE ELEC P EMERGENCY DISASTER RELIEF 12.000% 10 MOS/12.000% 1 YR 2 MO	082466 082466 090166	214,479 214,479	214,479 214,479	214,479 214,479		0	0
	TOTAL DOMINICAN PESOS		214,479	214,479	214,479	0	0	0
	TOTAL U.S. DOLLARS EQUIVALENT		214,479	214,479	214,479	0	0	0
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
517-R-067	PARTICIPATING BANKS IN D. R. PREDEVELOPMENT PROGRAM 10.000% 24 MOS/10.000% 8 YR O MO	P 090889 021490 071192	156,122,037 20,659,064	156,052,037 20,653,596	12,592,882 994,191	 8,451,658 CR	143,459,155 11,207,746	61,011,983 5,117,814

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL DOMINICAN PESOS		156,122,037	156,052,037	12,592,882	0	143,459,155	61,011,983
	TOTAL U.S. DOLLARS EQUIVALENT		20,659,064	20,653,596	994,191	0	11,207,746	5,117,814
	EXCHANGE RATE ADJUSTMENTS					8,451,658 CR		
	COUNTRY TOTAL DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS		435,080,732	432,819,564	98,989,964	80,443	325,297,499	103,231,978
	EXCHANGE RATE ADJUSTMENTS					8,451,658 CR		
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-006	GOVERNMENT OF ECUADOR G	112858	2,061,340	2,061,340	2,061,340		0	745,098
DLF 44	PAN-AM. HIGHWAY CONSTRUCTION	032359						
	3.500%120 MOS/ 3.500% 10 YR 0 MO	090170						
518-A-011	GOVERNMENT OF ECUADOR G	041861	415,249	415,249	415,249		0	161,800
DLF 195	AERIAL PHOTOGRAMMETRIC MAPPING	101961						
	3.500% 6 MOS/ 3.500% 15 YR 6 MO	041979						
518-A-012	BANCO ECUATORIANO DE VIVIENDA G	062861	5,000,000	5,000,000	3,191,563		1,808,437	3,047,627
DLF 213	CENTRAL HOUSING BANK	103161						
	4.000% 12 MOS/ 4.000% 24 YR 0 MO	111463						
	ADD CAPITALIZED INTEREST		80,006	80,006				80,006
	LESS RESCHEDULED UNDER R LOAN		1,888,443	1,888,443				
	NET TOTAL		3,191,563	3,191,563	3,191,563	0	0	3,127,633
518-A-044R	GOVERNMENT OF ECUADOR G	060684	360,825	360,825	36,083		324,743	45,012
	RESCHEDULED LOAN	060684						
	4.000% 36 MOS/ 4.000% 4 YR 6 MO	053187						
	ADD CAPITALIZED INTEREST		31,897	31,897				31,897
	LESS RESCHEDULED UNDER R LOAN		286,639	286,639				
	NET TOTAL		106,083	106,083	36,083	0	70,000	76,909
518-A-045R	GOVERNMENT OF ECUADOR G	060684	21,225	21,225	21,225		0	725
	RESCHEDULED LOAN	060684						
	4.000% 6 MOS/ 4.000% 1 YR 6 MO	123184						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-A-065R	GOVERNMENT OF ECUADOR	G	010185	400,000	400,000	40,000		360,000	21,018
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			40,064	40,064				40,064
	LESS RESCHEDULED UNDER R LOAN			200,064	200,064				
	NET TOTAL			240,000	240,000	40,000	0	200,000	61,082
518-A-071R	GOVERNMENT OF ECUADOR	G	010185	180,000	180,000	18,000		162,000	13,136
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		111186						
	ADD CAPITALIZED INTEREST			12,958	12,958				12,958
	LESS RESCHEDULED UNDER R LOAN			123,494	123,494				
	NET TOTAL			69,465	69,465	18,000	0	51,465	26,094
518-A-075R	GOVERNMENT OF ECUADOR	G	010185	419,688	419,688	41,969		377,719	16,861
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			45,320	45,320				45,320
	LESS RESCHEDULED UNDER R LOAN			129,257	129,257				
	NET TOTAL			335,750	335,750	41,969	0	293,781	62,181
518-A-081R	REPUBLIC OF ECUADOR	G	010187	172,813	172,813	17,281		155,531	2,705
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			16,961	16,961				16,961
	LESS RESCHEDULED UNDER R LOAN			16,961	16,961				
	NET TOTAL			172,813	172,813	17,281	0	155,531	19,665
518-A-089R	GOVERNMENT OF ECUADOR	G	051387	333,893	333,893	0		333,893	18,696
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			13,706	13,706				13,706
	LESS RESCHEDULED UNDER R LOAN			13,706	13,706				
	NET TOTAL			333,893	333,893	0	0	333,893	32,402
518-A-097R	GOVERNMENT OF ECUADOR	G	051387	334,315	334,315	0		334,315	14,115
	GOVERNMENT OF ECUADOR		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			15,109	15,109				15,109
	LESS RESCHEDULED UNDER R LOAN			15,109	15,109				
	NET TOTAL			334,315	334,314	0	0	334,314	29,224

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-103R	GOVERNMENT OF EQUADOR 4TH RESCHEDULED LOAN 2.990% 60 MOS/ 2.990% 5 YR O MO	G 073090 073090 113096	347,222	347,222	0		347,222	6,648
518-A-112R	GOVERNMENT OF ECUADOR 4TH RESCHEDULED LOAN 2.620% 48 MOS/ 2.620% 5 YR O MO	G 073090 073090 113095	74,879	74,879	0		74,879	3,126
518-A-121R	GOVERNMENT OF ECUADOR 4TH RESCHEDEULED LOAN 2.850% 60 MOS/ 2.850% 5 YR O MO	G 073090 093090 063091	19,780	19,780	0		19,780	386
518-A-130R	GOVERNMENT OF ECUADOR 4TH RESCEHDULED LOAN 2.850% 48 MOS/ 2.850% 5 YR O MO	G 073090 073090 063091	9,036	9,036	9,036		0	245
518-B-004 ICAX 18-5	GOVERNMENT OF ECUADOR SPECIAL ASSIST.-INTERAM. CONF. 3.500% 18 MOS/ 3.500% 20 YR 6 MO	G 092558 062758 071560	2,300,000	2,300,000	2,300,000		0	898,283
518-F-043	GOVERNMENT OF ECUADOR INTL DISASTER ASSISTANCE 2.000%120 MOS/ 3.000% 15 YR O MO	G 092683 092783 102594	5,988,873	5,988,873	0		5,988,873	817,985
518-F-043A	GOVERNMENT OF ECUADOR INTL DISASTER ASSISTANCE 2.000%120 MOS/ 3.000% 15 YR O MO	G 052284 091884 022795	9,528,019	9,528,019	0		9,528,019	1,172,755
518-H-025	INST. ECUAT. DE ELECTRIFICACIO ELECTRIC POWER .750%120 MOS/ 2.000% 30 YR O MO	G 063064 082464 090175	696,347	696,347	248,859		447,487	170,849
	ADD CAPITALIZED INTEREST		32,431	32,431				32,431
	LESS RESCHEDULED UNDER R LOAN		171,701	171,701				
	NET TOTAL		557,077	557,077	248,859	0	308,217	203,280
518-H-046R	GOVERNMENT OF ECUADOR RESCHEDULED LOAN 2.000% 36 MOS/ 2.000% 4 YR 6 MO	G 060684 060684 053187	28,042	28,042	8,413		19,630	1,980
	ADD CAPITALIZED INTEREST		1,324	1,324				1,324
	LESS RESCHEDULED UNDER R LOAN		20,953	20,953				
	NET TOTAL		8,413	8,413	8,413	0	0	3,303

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-H-047R	GOVERNMENT OF ECUADOR	G	060684	1,650	1,650	1,650		0	36
	RESCHEDULED LOAN		060684						
	2.000% 6 MOS/ 2.000% 1 YR 6 MO		123184						
518-H-066R	GOVERNMENT OF ECUADOR	G	010185	22,831	22,831	6,849		15,982	1,971
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		030188						
	ADD CAPITALIZED INTEREST			2,323	2,323				2,323
	LESS RESCHEDULED UNDER R LOAN			11,455	11,455				
	NET TOTAL			13,699	13,699	6,849	0	6,849	4,294
518-H-076R	GOVERNMENT OF ECUADOR	G	010185	19,406	19,406	5,822		13,584	1,394
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			2,096	2,096				2,096
	LESS RESCHEDULED UNDER R LOAN			5,977	5,977				
	NET TOTAL			15,525	15,525	5,822	0	9,703	3,489
518-H-082R	REPUBLIC OF ECUADOR	G	010187	7,991	7,991	2,397		5,594	364
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			835	835				835
	LESS RESCHEDULED UNDER R LOAN			835	835				
	NET TOTAL			7,991	7,991	2,397	0	5,594	1,199
518-H-090R	GOVERNMENT OF ECUADOR	G	051387	46,575	46,575	0		46,575	2,902
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			1,912	1,912				1,912
	LESS RESCHEDULED UNDER R LOAN			2,548	2,548				
	NET TOTAL			45,940	45,940	0	0	45,940	4,814
518-H-098R	GOVERNMENT OF ECUADOR	G	051387	17,591	17,591	0		17,591	1,181
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			842	842				842
	LESS RESCHEDULED UNDER R LOAN			842	842				
	NET TOTAL			17,591	17,591	0	0	17,591	2,023

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-H-104R	GOVERNMENT OF ECUADOR 4TH	G	073090	48,583	48,583	0		48,583	2,155
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
518-H-113R	GOVERNMENT OF ECUADOR 4TH	G	073090	18,252	18,252	0		18,252	1,042
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
518-H-122R	GOVERNMENT OF ECUADOR 4TH	G	073090	1,833	1,833	1,833		0	61
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
518-H-131R	GOVERNMENT OF ECUADOR 4TH	G	073090	921	921	921		0	24
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-K-013	GOVERNMENT OF ECUADOR	G	120561	8,000,000	8,000,000	3,861,273		4,138,727	1,171,064
AID 3	BUDGETARY SUPPORT		121461						
	.750% 60 MOS/ .750% 35 YR 0 MO		122866						
	ADD CAPITALIZED INTEREST			126,812	126,812				126,812
	LESS RESCHEDULED UNDER R LOAN			1,793,029	1,793,029				
	NET TOTAL			6,333,783	6,333,783	3,861,273	0	2,472,510	1,297,876
518-K-015	GOVERNMENT OF ECUADOR	G	091162	6,985,126	6,985,126	6,985,126		0	2,361,440
	BUDGETARY SUPPORT		092462						
	3.500% 60 MOS/ 3.500% 10 YR 0 MO		111967						
518-K-048R	GOVERNMENT OF ECUADOR	G	060684	218,536	218,536	76,619		141,917	6,305
	RESCHEDULED LOAN		060684						
	.750% 36 MOS/ .750% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			4,019	4,019				4,019
	LESS RESCHEDULED UNDER R LOAN			156,994	156,994				
	NET TOTAL			65,561	65,561	76,619	0	11,058	10,323
518-K-049R	GOVERNMENT OF ECUADOR	G	060684	12,855	12,855	12,855		0	194
	RESCHEDULED LOAN		060684						
	.750% 6 MOS/ .750% 1 YR 6 MO		123184						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-K-067R	GOVERNMENT OF ECUADOR	G	010185	226,803	226,803	68,041		158,762	17,275
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			22,717	22,717				22,717
	LESS RESCHEDULED UNDER R LOAN			113,438	113,438				
	NET TOTAL			136,082	136,082	68,041	0	68,041	39,991
518-K-072R	GOVERNMENT OF ECUADOR	G	010185	112,767	112,767	33,830		78,937	9,877
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		010188						
	ADD CAPITALIZED INTEREST			9,706	9,706				9,706
	LESS RESCHEDULED UNDER R LOAN			77,366	77,366				
	NET TOTAL			45,107	45,107	33,830	0	11,277	19,584
518-K-077R	GOVERNMENT OF ECUADOR	G	010185	194,231	194,231	58,269		135,962	12,260
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			20,974	20,974				20,974
	LESS RESCHEDULED UNDER R LOAN			59,820	59,820				
	NET TOTAL			155,385	155,385	58,269	0	97,116	33,234
518-K-091R	GOVERNMENT OF ECUADOR	G	051387	513,637	513,637	0		513,637	27,895
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			21,085	21,085				21,085
	LESS RESCHEDULED UNDER R LOAN			21,085	21,085				
	NET TOTAL			513,637	513,637	0	0	513,637	48,980
518-K-099R	GOVERNMENT OF ECUADOR	G	051387	179,847	179,847	0		179,847	11,574
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			8,604	8,604				8,604
	LESS RESCHEDULED UNDER R LOAN			8,604	8,604				
	NET TOTAL			179,847	179,847	0	0	179,847	20,179
518-K-105R	GOVERNMENT OF ECUADOR 4TH	G	073090	571,998	571,998	0		571,998	21,632
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-K-114R	GOVERNMENT OF ECUADOR 4TH RESCHEDULED LOAN 2.620% 48 MOS/ 2.620% 5 YR 0 MO	G	073090 073090 113095	169,974	169,974	0		169,974	8,786
518-K-123R	GOVERNMENT OF ECUADOR 4TH 2.850% 60 MOS/ 2.850% 5 YR 0 MO	G	073090 073090 063091	19,759	19,759	19,759		0	658
518-K-132R	GOVERNMENT OF ECUADOR 4TH RESCHEDULED LOAN 2.850% 48 MOS/ 2.850% 5 YR 0 MO	G	073090 073090 063091	9,930	9,930	9,930		0	261
518-L-014	GOVERNMENT OF ECUADOR TWO STEP LOAN	G	020962	5,000,000	5,000,000	1,950,820		3,049,180	649,960
AID 58	INDUSTL CR .750%120 MOS/ .750% 30 YR 0 MO		072062 021174						
	ADD CAPITALIZED INTEREST			89,662	89,662				89,662
	LESS RESCHEDULED UNDER R LOAN			1,171,629	1,171,629				
	NET TOTAL			3,918,033	3,918,033	1,950,820	0	1,967,213	739,622
518-L-016	GOVERNMENT OF ECUADOR QUITO - QUEVEDO ROAD .750%120 MOS/ .750% 30 YR 0 MO	G	123162 090163 012874	2,700,000	2,700,000	1,014,072		1,685,928	387,498
	ADD CAPITALIZED INTEREST			48,145	48,145				48,145
	LESS RESCHEDULED UNDER R LOAN			671,759	671,759				
	NET TOTAL			2,076,386	2,076,386	1,014,072	0	1,062,314	435,643
518-L-017	GOVERNMENT OF ECUADOR FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	G	022863 090463 021975	1,990,750	1,990,750	711,448		1,279,301	262,378
	ADD CAPITALIZED INTEREST			33,813	33,813				33,813
	LESS RESCHEDULED UNDER R LOAN			468,638	468,638				
	NET TOTAL			1,555,924	1,555,924	711,448	0	844,476	296,191
518-L-022	GOVERNMENT OF ECUADOR CONSORTIUM ROADS .750%120 MOS/ 2.000% 30 YR 0 MO	G	042264 052664 081375	13,228,552	13,228,552	4,509,643		8,718,909	3,062,929
	ADD CAPITALIZED INTEREST			689,922	689,922				689,922
	LESS RESCHEDULED UNDER R LOAN			3,552,847	3,552,847				
	NET TOTAL			10,365,627	10,365,627	4,509,643	0	5,855,984	3,752,851

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-023	INST. ECUAT. DE ELECTRIFICACIO	G	052864	645,063	645,063	219,956		425,107	156,436
	RURAL ELECTRIC COOP		083064						
	.750%120 MOS/ 2.000% 30 YR O	MO	101275						
	ADD CAPITALIZED INTEREST			30,006	30,006				30,006
	LESS RESCHEDULED UNDER R LOAN			159,019	159,019				
	NET TOTAL			516,050	516,050	219,956	0	296,094	186,442
518-L-024	BANCO DE COOP DEL ECUADOR	G	061264	1,200,000	1,200,000	727,742		472,258	234,848
	COOPERATIVE BANK		020865						
	.750%120 MOS/ 2.000% 15 YR O	MO	101975						
	ADD CAPITALIZED INTEREST			19,394	17,845				17,845
	LESS RESCHEDULED UNDER R LOAN			452,555	452,555				
	NET TOTAL			766,839	765,290	727,742	0	37,548	252,693
518-L-026	ECUATORIANA DE DESARROLLO SA	P	062665	2,915,085	2,915,085	2,477,821		437,264	802,950
	PRIVATE ENTERPRISE EXPANSION		013166						
	2.500% 60 MOS/ 2.500% 15 YR O	MO	061471						
	ADD CAPITALIZED INTEREST			14,916	14,916				14,916
	LESS RESCHEDULED UNDER R LOAN			452,180	452,180				
	NET TOTAL			2,477,821	2,477,821	2,477,821	0	0	817,866
518-L-027	GOVERNMENT OF ECUADOR	G	062965	5,299,028	5,299,028	1,720,012		3,579,016	1,484,437
	PRIMARY EDUCATION IMPROVEMENT		021166						
	1.000%120 MOS/ 2.500% 30 YR O	MO	041976						
	ADD CAPITALIZED INTEREST			280,845	280,845				280,845
	LESS RESCHEDULED UNDER R LOAN			1,340,651	1,340,651				
	NET TOTAL			4,239,222	4,239,222	1,720,012	0	2,519,210	1,765,282
518-L-029	GOVERNMENT OF ECUADOR	G	063066	2,000,000	2,000,000	398,296		1,601,704	556,098
	MALARIA ERADICATION		053067						
	1.000%120 MOS/ 2.500% 30 YR O	MO	011978						
	ADD CAPITALIZED INTEREST			164,973	164,973				164,973
	LESS RESCHEDULED UNDER R LOAN			531,889	531,889				
	NET TOTAL			1,633,084	1,633,084	398,296	0	1,234,788	721,071
518-L-029A	GOVERNMENT OF ECUADOR	G	063066	730,526	730,526	137,539		592,988	260,194
518LO29	MALARIA ERADICATION		053067						
	2.000%120 MOS/ 3.000% 30 YR O	MO	011978						
	ADD CAPITALIZED INTEREST			73,702	73,702				73,702
	LESS RESCHEDULED UNDER R LOAN			202,685	202,685				
	NET TOTAL			601,543	601,543	137,539	0	464,005	333,896

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-030	GOVERNMENT OF ECUADOR	G	063069	1,249,230	1,249,230	66,953		1,182,277	312,893
	FEASIBILITY STUDIES		042470						
	2.000%120 MOS/ 3.000% 30 YR O	MO	051483						
	ADD CAPITALIZED INTEREST			147,873	147,873				147,873
	LESS RESCHEDULED UNDER R LOAN			340,361	340,361				
	NET TOTAL			1,056,742	1,056,742	66,953	0	989,789	460,765
518-L-031	BANCO DE COOP DEL ECUADOR	G	063069	1,187,627	1,187,627	270,250		917,377	335,259
	COOPERATIVE BANK LOAN		012070						
	2.000%120 MOS/ 3.000% 15 YR O	MO	031782						
	ADD CAPITALIZED INTEREST			93,712	84,645				84,645
	LESS RESCHEDULED UNDER R LOAN			526,091	526,091				
	NET TOTAL			755,248	746,182	270,250	0	475,932	419,904
518-L-032	GOVERNMENT OF ECUADOR	G	101669	2,841,080	2,841,080	257,096		2,583,984	919,389
	LAND SALE GUARANTY		112370						
	2.000%120 MOS/ 3.000% 30 YR O	MO	102881						
	ADD CAPITALIZED INTEREST			285,465	285,465				285,465
	LESS RESCHEDULED UNDER R LOAN			733,054	733,054				
	NET TOTAL			2,393,491	2,393,491	257,096	0	2,136,395	1,204,854
518-L-033	GOVERNMENT OF ECUADOR	G	062670	7,122,521	7,122,521	299,876		6,822,645	2,461,312
	AGRI DEVELOP & DIVERSIFICATION		051672						
	2.000%120 MOS/ 5.000% 30 YR O	MO	052283						
	ADD CAPITALIZED INTEREST			1,455,461	1,455,461				1,455,461
	LESS RESCHEDULED UNDER R LOAN			2,291,319	2,291,319				
	NET TOTAL			6,286,664	6,286,664	299,876	0	5,986,787	3,916,773
518-L-034	GOVERNMENT OF ECUADOR	G	062970	4,450,000	4,450,000	239,884		4,210,116	1,552,915
	SMALL ENTERPRISE ASSISTANCE		051672						
	2.000%120 MOS/ 5.000% 30 YR O	MO	011683						
	ADD CAPITALIZED INTEREST			899,955	899,955				899,955
	LESS RESCHEDULED UNDER R LOAN			1,419,090	1,419,090				
	NET TOTAL			3,930,865	3,930,865	239,884	0	3,690,981	2,452,870
518-L-035	GOVERNMENT OF ECUADOR	G	062970	3,412,655	3,412,655	187,052		3,225,603	931,559
	RURAL ELECTRIFICATION ASSIST		051672						
	2.000%120 MOS/ 3.000% 30 YR O	MO	061883						
	ADD CAPITALIZED INTEREST			388,819	388,819				388,819
	LESS RESCHEDULED UNDER R LOAN			910,511	910,511				
	NET TOTAL			2,890,963	2,890,963	187,052	0	2,703,911	1,320,377

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-050R	GOVERNMENT OF ECUADOR	G	060684	1,850,381	1,850,381	555,114		1,295,267	194,773
	RESCHEDULED LOAN		060684						
	3.000% 36 MOS/ 3.000% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			133,405	133,405				133,405
	LESS RESCHEDULED UNDER R LOAN			1,430,257	1,430,257				
	NET TOTAL			553,528	553,528	555,114	0	1,586	328,177
518-L-051R	GOVERNMENT OF ECUADOR	G	060684	108,913	108,913	108,913		0	5,465
	RESCHEDULED LOAN		060684						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		123184						
518-L-052R	GOVERNMENT OF ECUADOR	G	060684	631,964	631,964	132,245		499,719	102,803
	RESCHEDULED LOAN		060684						
	5.000% 36 MOS/ 5.000% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			74,651	74,651				74,651
	LESS RESCHEDULED UNDER R LOAN			574,369	574,369				
	NET TOTAL			132,245	132,245	132,245	0		177,454
518-L-053R	GOVERNMENT OF ECUADOR	G	060684	37,174	37,174	37,174		0	3,023
	RESCHEDULED LOAN		060684						
	5.000% 6 MOS/ 5.000% 1 YR 6 MO		123184						
518-L-068R	GOVERNMENT OF ECUADOR	G	010185	1,699,708	1,699,708	552,312		1,147,396	96,310
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			170,243	170,243				170,243
	LESS RESCHEDULED UNDER R LOAN			850,126	850,126				
	NET TOTAL			1,019,825	1,019,825	552,312	0	467,513	266,553
518-L-073R	GOVERNMENT OF ECUADOR	G	010185	258,547	258,547	77,564		180,983	22,974
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		010188						
	ADD CAPITALIZED INTEREST			22,254	22,254				22,254
	LESS RESCHEDULED UNDER R LOAN			177,383	177,383				
	NET TOTAL			103,419	103,419	77,564	0	25,855	45,229
518-L-078R	GOVERNMENT OF ECUADOR	G	010185	1,380,322	1,380,322	414,097		966,225	99,809
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			149,054	149,054				149,054
	LESS RESCHEDULED UNDER R LOAN			425,118	425,118				
	NET TOTAL			1,104,257	1,104,257	414,097	0	690,161	248,863

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-084R	REPUBLIC OF ECUADOR	G	010187	513,126	513,126	153,938		359,188	23,401
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			53,296	53,296				53,296
	LESS RESCHEDULED UNDER R LOAN			53,296	53,296				
	NET TOTAL			513,126	513,126	153,938	0	359,188	76,698
518-L-092R	GOVERNMENT OF ECUADOR	G	051387	4,961,406	4,961,406	0		4,961,406	383,397
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			202,123	202,123				202,123
	LESS RESCHEDULED UNDER R LOAN			202,123	202,123				
	NET TOTAL			4,961,406	4,961,406	0	0	4,961,406	585,519
518-L-100R	GOVERNMENT OF ECUADOR	G	051387	1,630,712	1,630,712	0		1,630,712	117,575
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			78,140	78,140				78,140
	LESS RESCHEDULED UNDER R LOAN			78,140	78,140				
	NET TOTAL			1,630,712	1,630,712	0	0	1,630,712	195,716
518-L-106R	GOVERNMENT OF ECUADOR 4TH	G	073090	4,533,274	4,533,274	0		4,533,274	281,336
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
518-L-115R	GOVERNMENT OF EDUADOR 4TH	G	073090	1,156,882	1,156,882	0		1,156,882	72,042
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
518-L-124R	GOVERNMENT OF ECUADOR 4TH	G	073090	187,466	187,466	187,466		0	3,668
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
518-L-133R	GOVERNMENT OF ECUADOR 4TH	G	073090	92,686	92,686	92,686		0	2,437
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-M-019	GOVERNMENT OF ECUADOR	G	041763	1,299,307	1,299,307	511,490		787,818	162,590
518-L-019	ADMINISTRATIVE & FISCAL REFORM		090263						
	.750% 12 MOS/ .750% 39 YR 0 MO		070165						
	ADD CAPITALIZED INTEREST			21,454	21,454				21,454
	LESS RESCHEDULED UNDER R LOAN			292,983	292,983				
	NET TOTAL			1,027,778	1,027,778	511,490	0	516,288	184,044
518-M-054R	GOVERNMENT OF ECUADOR	G	060684	37,688	37,688	0		37,688	896
	RESCHEDULED LOAN		060684						
	.750% 36 MOS/ .750% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			754	754				754
	LESS RESCHEDULED UNDER R LOAN			30,905	30,905				
	NET TOTAL			7,538	7,538	0	0	7,538	1,651
518-M-055R	GOVERNMENT OF ECUADOR	G	060684	2,217	2,217	2,217		0	33
	RESCHEDULED LOAN		060684						
	.750% 6 MOS/ .750% 1 YR 6 MO		123184						
518-M-069R	GOVERNMENT OF ECUADOR	G	010185	38,244	38,244	3,824		34,419	2,456
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			3,830	3,830				3,830
	LESS RESCHEDULED UNDER R LOAN			19,128	19,128				
	NET TOTAL			22,946	22,946	3,824	0	19,122	6,287
518-M-074R	GOVERNMENT OF ECUADOR	G	010185	19,122	19,122	1,912		17,210	1,618
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		070186						
	ADD CAPITALIZED INTEREST			1,646	1,646				1,646
	LESS RESCHEDULED UNDER R LOAN			13,119	13,119				
	NET TOTAL			7,649	7,649	1,912	0	5,737	3,264
518-M-079R	GOVERNMENT OF ECUADOR	G	010185	32,507	32,507	3,251		29,256	1,681
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			3,510	3,510				3,510
	LESS RESCHEDULED UNDER R LOAN			10,012	10,012				
	NET TOTAL			26,006	26,006	3,251	0	22,755	5,191

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	ECUADOR									
	LOANS REPAYABLE IN DOLLARS									
518-M-085R	REPUBLIC OF ECUADOR	G	010187	13,385	13,385	1,339			12,047	209
	RESCHEDULED LOAN		010187							
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191							
	ADD CAPITALIZED INTEREST			1,466	1,466					1,466
	LESS RESCHEDULED UNDER R LOAN			1,466	1,466					
	NET TOTAL			13,385	13,385	1,339		O	12,047	1,676
518-M-093R	GOVERNMENT OF ECUADOR	G	051387	86,002	86,002	0			86,002	2,367
	RESCHEDULED LOAN		051387							
	2.750% 72 MOS/ 2.750% 4 YR O MO		013194							
	ADD CAPITALIZED INTEREST			3,530	3,530					3,530
	LESS RESCHEDULED UNDER R LOAN			3,530	3,530					
	NET TOTAL			86,002	86,002	0		O	86,002	5,897
518-M-101R	GOVERNMENT OF ECUADOR	G	051387	31,510	31,510	0			31,510	1,020
	RESCHEDULED LOAN		051387							
	3.190% 72 MOS/ 3.190% 4 YR O MO		013194							
	ADD CAPITALIZED INTEREST			1,508	1,508					1,508
	LESS RESCHEDULED UNDER R LOAN			1,508	1,508					
	NET TOTAL			31,510	31,510	0		O	31,510	2,528
518-M-107R	GOVERNMENT OF ECUADOR 4TH	G	073090	74,537	74,537	0			74,537	2,131
	RESCHEDULED LOAN		073090							
	2.990% 60 MOS/ 2.990% 5 YR O MO		113096							
518-M-116R	GOVERNMENT OF ECUADOR 4TH	G	073090	32,401	32,401	0			32,401	806
	RESCHEDULED LOAN		073090							
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095							
518-M-125R	GOVERNMENT OF ECUADOR 4TH	G	073090	3,353	3,353	0			3,353	64
	RESCHEDULED LOAN		073090							
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091							
518-M-134R	GOVERNMENT OF ECADOR 4TH	G	073090	1,685	1,685	1,685			0	44
	RESCHEDULED LOAN		073090							
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091							

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-N-028	GOVERNMENT OF ECUADOR	G	062866	7,000,000	7,000,000	5,758,065		1,241,935	2,920,166
	ECONOMIC DEVELOPMENT		063066						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		081171						
	ADD CAPITALIZED INTEREST			46,234	46,234				46,234
	LESS RESCHEDULED UNDER R LOAN			1,288,169	1,288,169				
	NET TOTAL			5,758,065	5,758,065	5,758,065	0	0	2,966,400
518-N-056R	GOVERNMENT OF ECUADOR	G	060684	427,536	427,536	85,507		342,029	49,243
	RESCHEDULED LOAN		060684						
	3.500% 36 MOS/ 3.500% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			39,787	39,787				39,787
	LESS RESCHEDULED UNDER R LOAN			381,816	381,816				
	NET TOTAL			85,507	85,507	85,507	0	0	89,030
518-N-057R	GOVERNMENT OF ECUADOR	G	060684	25,149	25,149	25,149		0	1,003
	RESCHEDULED LOAN		060684						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		123184						
518-N-070R	GOVERNMENT OF ECUADOR	G	010185	451,613	451,613	135,484		316,129	38,326
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			45,234	45,234				45,234
	LESS RESCHEDULED UNDER R LOAN			225,879	225,879				
	NET TOTAL			270,968	270,968	135,484	0	135,484	83,560
518-N-080R	GOVERNMENT OF ECUADOR	G	010185	383,871	383,871	115,161		268,710	28,779
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		021189						
	ADD CAPITALIZED INTEREST			36,052	36,052				36,052
	LESS RESCHEDULED UNDER R LOAN			112,827	112,827				
	NET TOTAL			307,097	307,097	115,161	0	191,935	64,831
518-N-102R	GOVERNMENT OF ECUADOR	G	051387	294,797	294,797	0		294,797	20,984
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			14,106	14,106				14,106
	LESS RESCHEDULED UNDER R LOAN			14,106	14,106				
	NET TOTAL			294,797	294,797	0	0	294,797	35,090

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-N-108R	GOVERNMENT OF EDUADOR 4TH	G	073090	320,952	320,952	0		320,952	15,582
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR O MO		113096						
518-N-117R	GOVERNMENT OF EDUADOR 4TH	G	073090	100,283	100,283	0		100,283	7,107
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095						
518-N-126R	GOVERNMENT OF ECUADOR 4TH	G	073090	9,404	9,404	9,404		0	326
	RESCHEDULED LAON		073090						
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091						
518-N-135R	GOVERNMENT OF ECUADOR 4TH	G	073090	4,702	4,702	0		4,702	137
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091						
518-S-059	FINANCIERA DE GUAYAQUIL S A	P	082784	1,400,000	1,400,000	1,400,000		0	206,481
	MEDIUM-SIZED AGRIBUSINESS		091784						
	7.000% 36 MOS/ 7.000% 7 YR O MO		041689						
518-S-060	FINANCIERA IBEROAMERICANA S A	P	082784	1,400,000	1,400,000	1,400,000		0	284,919
	MEDIUM-SIZED AGRIBUSINESS		092784						
	10.000% 36 MOS/10.000% 7 YR O MO		112988						
518-T-038	GOVERNMENT OF ECUADOR	G	082880	5,987,830	5,987,830	308,566		5,679,264	445,994
	INTEGRATED RURAL DEVELOPMENT		093080						
	2.000%120 MOS/ 3.000% 15 YR O MO		080791						
	ADD CAPITALIZED INTEREST			422,227	422,227				422,227
	LESS RESCHEDULED UNDER R LOAN			422,227	422,227				
	NET TOTAL			5,987,830	5,987,830	308,566	0	5,679,264	868,221
518-T-038A	GOVERNMENT OF ECUADOR	G	082880	3,751,457	3,751,457	0		3,751,457	144,030
	INTEGRATED RURAL DEVELOPMENT		111380						
	2.000%120 MOS/ 3.000% 15 YR O MO		011596						
	ADD CAPITALIZED INTEREST			272,810	272,810				272,810
	LESS RESCHEDULED UNDER R LOAN			272,810	272,810				
	NET TOTAL			3,751,457	3,751,457	0	0	3,751,457	416,840

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-T-041	GOVERNMENT OF ECUADOR	G	062482	2,573,202	2,573,202	0		2,573,202	99,604
	RURAL TECH TRANS SYSTEM		072382						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		071393						
	ADD CAPITALIZED INTEREST			142,854	142,854				142,854
	LESS RESCHEDULED UNDER R LOAN			142,854	142,854				
	NET TOTAL			2,573,202	2,573,202	0	0	2,573,202	242,458
518-T-042	GOVERNMENT OF ECUADOR	G	081382	3,102,897	3,099,191	0		3,099,191	127,071
	FORESTRY SECTOR DEVELOPMENT		093082						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		050393						
	ADD CAPITALIZED INTEREST			177,809	177,809				177,809
	LESS RESCHEDULED UNDER R LOAN			177,809	177,809				
	NET TOTAL			3,102,897	3,099,191	0	0	3,099,191	304,880
518-T-042A	GOVERNMENT OF ECUADOR	G	102282	1,557,807	1,394,936	0		1,394,936	29,250
	FORESTRY SECTOR DEVELOPMENT		111982						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		111096						
	ADD CAPITALIZED INTEREST			42,800	42,800				42,800
	LESS RESCHEDULED UNDER R LOAN			42,800	42,800				
	NET TOTAL			1,557,807	1,394,936	0	0	1,394,936	72,050
518-T-058	GOVERNMENT OF ECUADOR	G	091384	4,000,000	4,000,000	0		4,000,000	486,084
	NON TRADITIONAL AGR EXPORT		091884						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		122095						
518-T-058A	GOVT OF ECUADOR	G	082786	2,374,819	2,374,819	0		2,374,819	129,861
	NON TRADITIONAL AGR EXPORT		083186						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		072197						
518-T-058B	GOVT OF ECUADOR	G	072087	193,519	193,519	0		193,519	5,440
	NON TRADITIONAL AGR EXPORT		072387						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		050100						
518-T-058C	GOVT OF ECUADOR	G	072187	906,481	906,481	0		906,481	25,481
	NON TRADITIONAL AGR EXPORT		072387						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		050100						

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	ECUADOR									
	LOANS REPAYABLE IN DOLLARS									
518-T-063	GOVERNMENT OF ECUADOR	G	072685	1,395,690	1,327,745	0			1,327,745	79,546
	AG SECTOR REORIENTATION PGM		073185							
	2.000%120 MOS/ 3.000% 15 YR O MO		091996							
518-T-064	GOVERNMENT OF ECUADOR	G	081485	1,091,428	1,091,428	0			1,091,428	88,249
	LAND TITLING		082985							
	2.000%120 MOS/ 3.000% 15 YR O MO		071696							
	NET TOTAL			1,091,428	1,091,428	0		0	1,091,428	88,249
518-T-064A	GOVT OF ECUADOR	G	032786	171,264	166,888	0			166,888	7,647
	LAND TITLING		032786							
	2.000%120 MOS/ 3.000% 15 YR O MO		081600							
518-T-094R	GOVERNMENT OF ECUADOR	G	051387	565,278	565,278	0			565,278	35,138
	RESCHEDULED LOAN		051387							
	2.750% 72 MOS/ 2.750% 4 YR O MO		013194							
	ADD CAPITALIZED INTEREST			22,779	22,779					22,779
	LESS RESCHEDULED UNDER R LOAN			22,779	22,779					
	NET TOTAL			565,278	565,278	0		0	565,278	57,917
518-T-109R	GOVERNMENT OF EDUADOR	G	073090	370,978	370,978	0			370,978	17,528
	RESCHEDULED LOAN		073090							
	2.990% 60 MOS/ 2.990% 5 YR O MO		113096							
518-T-118R	GOVERNMENT OF ECUADOR 4TH	G	073090	122,243	122,243	0			122,243	8,113
	RESCHEDULED LOAN		073090							
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095							
518-T-127R	GOVERNMENT OF ECUADOR 4TH	G	073090	15,432	15,432	15,432			0	506
	RESCHEDULED LOAN		073090							
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091							
518-T-136R	GOVERNMENT OF ECUADOR 4TH	G	073090	7,347	7,347	7,347			0	185
	RESCHEDULED LOAN		073090							
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091							
518-U-040	GOVERNMENT OF ECUADOR	G	090981	4,771,594	4,771,594	0			4,771,594	432,836
	INTG.RURAL HEALTH DELIVY.SYSTM		092981							
	2.000%120 MOS/ 3.000% 15 YR O MO		032392							
	ADD CAPITALIZED INTEREST			249,045	249,045					249,045
	LESS RESCHEDULED UNDER R LOAN			249,045	249,045					
	NET TOTAL			4,771,594	4,771,594	0		0	4,771,594	681,881

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	ECUADOR									
	LOANS REPAYABLE IN DOLLARS									
518-U-040A	GOVERNMENT OF ECUADOR	G	102681	947,694	947,694	0			947,694	39,652
	INTG.RURAL HEALTH DELIVY SYSTM		111081							
	2.000%120 MOS/ 3.000% 15 YR O MO		112095							
	ADD CAPITALIZED INTEREST			68,362	68,362					68,362
	LESS RESCHEDULED UNDER R LOAN			68,362	68,362					
	NET TOTAL			947,694	947,694	0		0	947,694	108,014
518-U-040B	GOVERNMENT OF ECUADOR	G	112781	1,397,998	1,397,998	0			1,397,998	41,024
	INTG.RURAL HEALTH DELIVY SYSTM		012282							
	2.000%120 MOS/ 3.000% 15 YR O MO		092496							
	ADD CAPITALIZED INTEREST			101,333	101,333					101,333
	LESS RESCHEDULED UNDER R LOAN			101,333	101,333					
	NET TOTAL			1,397,998	1,397,998	0		0	1,397,998	142,357
518-U-062	GOVERNMENT OF ECUADOR	G	012985	2,500,000	2,464,909	0			2,464,909	218,386
	MALARIA CONTROL PROJECT		032185							
	2.000%120 MOS/ 3.000% 15 YR O MO		011496							
518-U-062A	GOV'T OFECUADOR	G	032786	1,523,798	1,160,264	0			1,160,264	24,540
	MALARIA CONTROL		062386							
	2.000%120 MOS/ 3.000% 25 YR O MO		092799							
518-U-062B	GOV'T OF ECUADOR	G	060986	2,088,000	1,745,137	0			1,745,137	94,179
	MALARIA CONTROL		061486							
	2.000%120 MOS/ 3.000% 25 YR O MO		020998							
518-U-095R	GOVERNMENT OF ECUADOR	G	051387	214,572	214,572	0			214,572	13,943
	RESCHEDULED LOAN		051387							
	2.750% 72 MOS/ 2.750% 4 YR O MO		013194							
	ADD CAPITALIZED INTEREST			8,808	8,608					8,608
	LESS RESCHEDULED UNDER R LOAN			8,808	8,808					
	NET TOTAL			214,572	214,372	0		0	214,372	22,552
518-U-110R	GOVERNMENT OF ECUADOR 4TH	G	073090	145,763	145,763	0			145,763	6,304
	RESCHEDULED LOAN		073090							
	2.990% 60 MOS/ 2.990% 5 YR O MO		113096							

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	ECUADOR									
	LOANS REPAYABLE IN DOLLARS									
518-U-119R	GOVERNMENT OF ECUADOR 4TH	G	073090	58,405	58,405	0			58,405	3,504
	RESCHEDULED LOAN		093090							
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095							
518-U-128R	GOVERNMENT OF ECUADOR 4TH	G	073090	5,858	5,858	5,838			20	192
	RESCHEDULED LOAN		073090							
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091							
518-U-137R	GOVERNMENT OF ECUADOR 4TH	G	073090	2,950	2,950	2,950			0	74
	RESCHEDULED LOAN		073090							
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091							
518-W-039	GOVERNMENT OF ECUADOR	G	061181	594,557	594,557	0			594,557	54,715
	ALTERNATIVE ENERGY SOURCES		092981							
	2.000%120 MOS/ 3.000% 15 YR O MO		102592							
	ADD CAPITALIZED INTEREST			31,513	31,513					31,513
	LESS RESCHEDULED UNDER R LOAN			31,513	31,513					
	NET TOTAL			594,557	594,557	0		0	594,557	86,227
518-W-039A	GOVERNMENT OF ECUADOR	G	112781	416,557	416,557	0			416,557	15,111
	ALTERNATIVE ENERGY SOURCES		012282							
	2.000%120 MOS/ 3.000% 15 YR O MO		021996							
	ADD CAPITALIZED INTEREST			40,338	40,338					40,338
	LESS RESCHEDULED UNDER R LOAN			40,338	40,338					
	NET TOTAL			416,557	416,557	0		0	416,557	55,449
518-W-061	GOVERNMENT OF ECUADOR	G	032185	849,666	744,936	0			744,936	47,472
	FISCAL ADM DEV		032185							
	2.000%120 MOS/ 3.000% 15 YR O MO		022096							
518-W-061A	GOVERNMENT OF ECUADOR	G	032786	1,000,000	885,326	0			885,326	22,478
	FISCAL ADM DEV		052786							
	2.000%120 MOS/ 3.000% 15 YR O MO		012799							
518-W-061B	GOVT OF ECUADOR	G	082786	250,000	225,000	0			225,000	0
	FISCAL ADM DEV		083186							
	2.000%120 MOS/ 3.000% 15 YR O MO		040702							

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-W-096R	GOVERNMENT OF ECUADOR	G	051387	35,795	35,795	0		35,795	2,391
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			1,470	982				982
	LESS RESCHEDULED UNDER R LOAN			1,470	1,470				
	NET TOTAL			35,795	35,306	0	0	35,306	3,372
518-W-111R	GOVERNMENT OF ECUADOR 4TH	G	073090	31,891	31,891	0		31,891	1,402
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
518-W-120R	GOVERNMENT OF ECUADOR 4TH	G	073090	4,165	4,165	0		4,165	229
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
518-W-129R	GOVERNMENT OF ECUADOR 4TH	G	073090	977	977	977		0	32
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
518-W-138R	GOVERNMENT OF ECUADOR 4TH	G	073090	493	493	493		0	12
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		063091						
	TOTAL			159,427,770	158,191,677	46,850,251	0	111,341,426	40,998,126
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-A-006A DLF 44	GOVERNMENT OF ECUADOR	G	012858	2,061,340	2,061,340	2,061,340		0	458,954
	HIGHWAY CONSTRUCTION		032359						
	3.500% 6 MOS/ 3.500% 10 YR 6 MO		030160						
518-A-007A DLF 102A	GOVERNMENT OF ECUADOR	G	100959	3,908,617	3,908,617	3,908,617		0	1,517,902
	NATIONAL HIGHWAY-IBRD PROGRAM		110659						
	3.500% 12 MOS/ 3.500% 17 YR 0 MO		051561						
518-A-011A DLF 195	GOVERNMENT OF ECUADOR	G	041861	1,350,000	1,350,000	1,350,000		0	313,460
	AERIAL PHOTOGRAMMETRIC MAPPING		101961						
	3.500% 12 MOS/ 3.500% 15 YR 0 MO		101963						

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	ECUADOR								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-B-003	GOVERNMENT OF ECUADOR	G	042657	883,583	883,583	883,583		0	204,093
ICAX 18-3	ECONOMIC ASSISTANCE		043057						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		120161						
518-G-001	GOVERNMENT OF ECUADOR	G	012056	2,525,367	2,525,367	2,525,367		0	643,139
ICAX 18-1	ECONOMIC DEVELOPMENT		012056						
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		090160						
518-G-002	GOVERNMENT OF ECUADOR	G	041857	2,404,288	2,404,288	2,404,288		0	613,640
ICAX 18-2	ECONOMIC DEVELOPMENT		041957						
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		020162						
518-G-005	GOVERNMENT OF ECUADOR	G	082758	692,327	692,327	692,327		0	274,837
ICAX 18-4	ECONOMIC DEVELOPMENT		111258						
	5.000% 48 MOS/ 5.000% 11 YR 0 MO		090163						
	TOTAL			13,825,522	13,825,522	13,825,522	0	0	4,026,024
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ECUADOREAN SUCRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
518-A-007B	GOVERNMENT OF ECUADOR	G	100959	30,030,239	30,030,239	30,030,239		0	11,992,627
DLF 102-B	NATIONAL HIGHWAYS-IBRD PROGRAM		110659	1,391,383	1,391,383	1,279,135			562,015
	4.000% 43 MOS/ 4.000% 14 YR 5 MO		111564				112,248 CR		
518-G-009	GOVERNMENT OF ECUADOR	G	010561	6,775,164	6,775,164	6,775,164		0	3,083,319
ICAX 18-6	ECONOMIC DEVELOPMENT		030161	314,471	314,471	269,405			143,459
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		080166				45,067 CR		
518-G-010	GOVERNMENT OF ECUADOR	G	082161	19,530,608	19,530,608	19,530,608		0	8,319,105
ICAX 18-7	ECONOMIC DEVELOPMENT		082161	906,519	906,519	776,412			382,638
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		100166				130,107 CR		
	TOTAL ECUADOREAN SUCRES			56,336,010	56,336,010	56,336,010	0	0	23,395,051
	TOTAL U.S. DOLLARS EQUIVALENT			2,612,374	2,612,374	2,324,952	0	0	1,088,112
	EXCHANGE RATE ADJUSTMENTS						287,422 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ECUADOREAN SUCRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
518-E-008	EMPRESA ELECT. DEL ECUADOR INC P		063060	4,000,000	4,000,000	4,000,000		0	1,885,377
C-18-1	ELEC. DISTR. FACILITIES		101060	218,663	218,663	193,870			95,480
	8.000% 14 MOS/ 8.000% 9 YR10 MO		050162				24,793 CR		

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	ECUADOR							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
518-E-018	IND CARTONERA ECUATORIANA P	092063	7,359,631	7,359,631	7,359,631		0	1,734,512
	PLANT EXPANSION	042264	402,320	402,320	365,662			88,303
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	110164				36,657 CR		
518-E-021	GEN. TEL. & ELECTRONICS INT. P	042663	8,500,000	8,500,000	8,500,000		0	3,659,628
	CONSTR TELEPHONE SYSTEMS	071063	464,659	464,659	387,825			176,190
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	090164				76,834 CR		
	TOTAL ECUADOREAN SUCRES		19,859,631	19,859,631	19,859,631	0	0	7,279,517
	TOTAL U.S. DOLLARS EQUIVALENT		1,085,642	1,085,642	947,358	0	0	359,972
	EXCHANGE RATE ADJUSTMENTS					138,284 CR		
	COUNTRY TOTAL ECUADOR DOLLARS AND DOLLARS EQUIVALENTS		176,951,307	175,715,214	63,948,082	0	111,341,426	46,472,235
	EXCHANGE RATE ADJUSTMENTS					425,706 CR		
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-K-030	GOVERNMENT OF EL SALVADOR G	062681	24,900,000	24,900,000	256,173		24,643,827	4,612,420
	PRIVATE SECTOR SUPPORT II	072181						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	073191						
	ADD CAPITALIZED INTEREST		1,496,247	997,124				997,124
	LESS RESCHEDULED UNDER R LOAN		2,001,022	2,001,022				
	NET TOTAL		24,395,225	23,896,102	256,173	0	23,639,928	5,609,544
519-K-031	GOVERNMENT OF EL SALVADOR G	111081	13,332,005	13,332,005	135,134		13,196,872	1,880,535
	PUBLIC SERVICE RESTORATION	111681						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	020192						
	ADD CAPITALIZED INTEREST		0	399,966				399,966
	NET TOTAL		13,332,005	13,731,972	135,134	0	13,596,838	2,280,502
519-K-037R	GOVERNMENT OF EL SALVADOR IST G	111390	1,267,160	1,267,160	0		1,267,160	30,408
	RESCHEDULED LOAN	111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO	073101						

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-K-043R	GOVERNMENT OF EL SALVADOR IST G	111390	637	637	0		637	1
	RESCHEDULED LOAN	111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO	083190						
519-L-002	GOVERNMENT OF EL SALVADOR G	121462	753,616	753,616	753,616		0	246,765
202	SAN SALVADOR AIRPORT	021263						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	101664						
519-L-003	GOVERNMENT OF EL SALVADOR G	061263	2,400,000	2,400,000	1,336,026		1,063,974	368,140
	PRIMARY SCHOOL CONSTRUCTION	091863						
	.750%120 MOS/ .750% 30 YR 0 MO	040274						
	ADD CAPITALIZED INTEREST		0	16,264				16,264
	NET TOTAL		2,400,000	2,416,264	1,336,026	0	1,080,238	384,404
519-L-004	GOVERNMENT OF EL SALVADOR G	061863	8,892,860	8,892,860	4,956,676		3,936,184	1,379,739
	AGRICULTURAL LOAN PROGRAM	091863						
	.750%120 MOS/ .750% 30 YR 0 MO	031774						
	ADD CAPITALIZED INTEREST		0	59,043				59,043
	NET TOTAL		8,892,860	8,951,903	4,956,676	0	3,995,227	1,438,782
519-L-005	GOVERNMENT OF EL SALVADOR G	062863	4,432,451	4,432,451	2,470,547		1,961,905	663,075
	INSAFI	091863						
	.750%120 MOS/ .750% 30 YR 0 MO	060274						
	ADD CAPITALIZED INTEREST		0	23,169				23,169
	NET TOTAL		4,432,451	4,455,620	2,470,547	0	1,985,073	686,243
519-L-006	FINANC DE DESAR E INVERSION SA P	052864	5,189,388	5,189,388	5,189,388		0	1,140,939
	PRIV INDUST ENTERPR EXPANSION	081764						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	092770						
519-L-007	GOVERNMENT OF EL SALVADOR G	063064	697,270	697,270	331,489		365,781	195,226
	RURAL HEALTH UNITS AND POSTS	040265						
	.750%120 MOS/ 2.000% 30 YR 0 MO	010477						
	ADD CAPITALIZED INTEREST		0	11,463				11,463
	NET TOTAL		697,270	708,732	331,489	0	377,243	206,689
519-L-008	NATIONAL HOUSING FINANCE AGCY G	063064	3,100,000	3,100,000	1,607,717		1,492,283	910,232
	NATIONAL HOUSING FINANCE	052165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	121375						
	ADD CAPITALIZED INTEREST		0	46,246				46,246
	NET TOTAL		3,100,000	3,146,246	1,607,717	0	1,538,529	956,478

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-010	GOVERNMENT OF EL SALVADOR	G	050966	1,635,000	1,635,000	750,492		884,508	573,318
	MALARIA ERADICATION		102966						
	1.000%120 MOS/ 2.500% 30 YR O MO		042177						
	ADD CAPITALIZED INTEREST			0	46,885				46,885
	NET TOTAL			1,635,000	1,681,885	750,492	0	931,393	620,202
519-L-010A / 519L010	GOVERNMENT OF EL SALVADOR	G	050966	1,030,000	1,030,000	472,787		557,213	413,212
	MALARIA ERADICATION		102966						
	2.000%120 MOS/ 2.500% 30 YR O MO		042177						
	ADD CAPITALIZED INTEREST			0	29,536				29,536
	NET TOTAL			1,030,000	1,059,536	472,787	0	586,749	442,748
519-L-011	AMERICAN SCHOOL	P	052967	400,000	400,000	400,000		0	180,075
	THE AMERICAN SCHOOL		092967						
	2.000% 60 MOS/ 3.500% 20 YR O MO		091173						
519-L-012	FINANCIERA NAC DE LA VIVIENDA	G	030668	3,000,000	3,000,000	1,479,152		1,520,848	1,904,505
	NATIONAL HOUSING FINANCE AGEN.		071768						
	3.000% 96 MOS/ 4.000% 22 YR O MO		081177						
	ADD CAPITALIZED INTEREST			0	121,988				121,988
	NET TOTAL			3,000,000	3,121,988	1,479,152	0	1,642,836	2,026,493
519-L-013	GOVERNMENT OF EL SALVADOR	G	062868	1,740,976	1,740,976	409,783		1,331,193	622,242
	EDUCATIONAL REFORM PROGRAM		112869						
	2.000%120 MOS/ 2.500% 30 YR O MO		081081						
	ADD CAPITALIZED INTEREST			0	67,097				67,097
	NET TOTAL			1,740,976	1,808,073	409,783	0	1,398,290	689,339
519-L-014	GOVERNMENT OF EL SALVADOR	G	063069	8,025,428	8,025,428	1,779,659		6,245,768	3,332,408
	EDUCATION REFORM-ITV-EXPANSION		021671						
	2.000%120 MOS/ 3.000% 30 YR O MO		010582						
	ADD CAPITALIZED INTEREST			0	289,052				289,052
	NET TOTAL			8,025,428	8,314,479	1,779,659	0	6,534,820	3,621,460
519-L-015	INSAFI	G	070369	3,428,853	3,428,853	1,670,314		1,758,539	2,404,982
	SUBLOANS FOR PROD ENTERPRISE		102970						
	5.000% 84 MOS/ 5.000% 18 YR O MO		030180						
	ADD CAPITALIZED INTEREST			0	176,537				176,537
	NET TOTAL			3,428,853	3,605,390	1,670,314	0	1,935,076	2,581,519

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-016	FEDECACES	P	061670	2,000,000	2,000,000	1,347,706		652,294	812,817
	CREDIT UNION DEVELOPMENT		101570						
	2.000% 84 MOS/ 3.000% 18 YR 0 MO		090778						
519-L-018	GOVERNMENT OF EL SALVADOR	G	062372	3,700,371	3,700,371	581,578		3,118,793	1,235,509
	AGR. DEVE.-RESEARCH,EDUC.&EXT.		113072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022084						
	ADD CAPITALIZED INTEREST			0	188,569				188,569
	NET TOTAL			3,700,371	3,888,940	581,578	0	3,307,362	1,424,078
519-L-038R	GOVERNMENT OF EL SALVADOR IST	G	111390	2,967,787	2,967,787	0		2,967,787	90,828
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		070401						
519-L-044R	GOVERNMENT OF EL SALVADOR IST	G	111390	3,204	3,204	0		3,204	4
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		050290						
519-T-019	GOVERNMENT OF EL SALVADOR	G	080873	5,458,741	5,458,741	923,053		4,535,688	1,587,620
519L019	AGRICULT DEV-GRAIN MARKETING		112173						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060384						
	ADD CAPITALIZED INTEREST			0	285,233				285,233
	NET TOTAL			5,458,741	5,743,974	923,053	0	4,820,921	1,872,853
519-T-021	GOVERNMENT OF EL SALVADOR	G	072478	1,770,334	1,770,334	246,121		1,524,213	247,937
	SMALL FARM IRRIGATION		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		072589						
	ADD CAPITALIZED INTEREST			0	125,875				125,875
	NET TOTAL			1,770,334	1,896,209	246,121	0	1,650,088	373,812
519-T-023A	FEDECACES	P	012980	1,527,104	1,527,104	40,235		1,486,869	161,204
	SMALL PRODUCER DEVT-FEDECACES		022780						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		032191						
	ADD CAPITALIZED INTEREST			0	217,594				217,594
	NET TOTAL			1,527,104	1,744,698	40,235	0	1,704,463	378,798
519-T-023B	FEDCCREDITO	P	012980	1,999,237	1,999,237	158,901		1,840,335	404,240
	SMALL PRODUCER DEVELOPMENT		022780						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			0	57,687				57,687
	NET TOTAL			1,999,237	2,056,923	158,901	0	1,898,022	461,927

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-023D	FEDECCREDITO	P	082482	1,000,000	1,000,000	105,418		894,582	189,255
	SMALL PRODUCER DEVELOPMENT		092082						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	14,227				14,227
	NET TOTAL			1,000,000	1,014,227	105,418	0	908,809	203,482
519-T-023E	FEDECCREDITO	P	013183	1,000,000	1,000,000	105,418		894,582	176,951
	SMALL PRODUCER DEVELOPMENT		030483						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	14,227				14,227
	NET TOTAL			1,000,000	1,014,227	105,418	0	908,809	191,178
519-T-024	GOVERNMENT OF EL SALVADOR	G	030780	4,000,000	4,000,000	106,970		3,893,030	793,965
	PUBLIC SECTOR EMPLOYMENT		032880						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	196,182				196,182
	NET TOTAL			4,000,000	4,196,182	106,970	0	4,089,212	990,147
519-T-024A	GOVERNMENT OF EL SALVADOR	G	092480	2,000,000	2,000,000	53,485		1,946,515	383,353
	PUBLIC SECTOR EMPLOYMENT		093080						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	98,091				98,091
	NET TOTAL			2,000,000	2,098,091	53,485	0	2,044,606	481,444
519-T-024B	GOVERNMENT OF EL SALVADOR	G	021181	1,000,000	1,000,000	26,742		973,258	187,437
	PUBLIC SECTOR EMPLOYMENT		022881						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	49,045				49,045
	NET TOTAL			1,000,000	1,049,045	26,742	0	1,022,303	236,483
519-T-024C	GOVERNMENT OF EL SALVADOR	G	062481	4,500,000	4,500,000	120,341		4,379,659	772,869
	PUBLIC SECTOR EMPLOYMENT		092581						
	2.000%120 MOS/ 3.000% 15 YR O MO		060490						
	ADD CAPITALIZED INTEREST			0	220,704				220,704
	NET TOTAL			4,500,000	4,720,704	120,341	0	4,600,363	993,573
519-T-026	GOVERNMENT OF EL SALVADOR	G	040480	1,000,000	1,000,000	26,742		973,258	174,778
	MARGINAL COMMUNITY IMPROVEMENT		042480						
	2.000%120 MOS/ 3.000% 15 YR O MO		070790						
	ADD CAPITALIZED INTEREST			0	53,561				53,561
	NET TOTAL			1,000,000	1,053,561	26,742	0	1,026,818	228,339

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-026A	GOVERNMENT OF EL SALVADOR	G	011481	5,000,000	5,000,000	133,712		4,866,288	950,845
	MARGINAL COMMUNITY IMPROVEMENT		012281						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			0	267,804				267,804
	NET TOTAL			5,000,000	5,267,804	133,712	0	5,134,092	1,218,649
519-T-026B	GOVERNMENT OF EL SALVADOR	G	092881	1,000,000	1,000,000	26,742		973,258	176,986
	MARGINAL COMMUNITY IMPROVEMENT		093081						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			0	53,561				53,561
	NET TOTAL			1,000,000	1,053,561	26,742	0	1,026,818	230,547
519-T-028	GOVERNMENT OF EL SALVADOR	G	062880	9,500,000	9,500,000	250,299		9,249,701	1,792,143
	AGRARIAN REFORM CREDIT		070780						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		102290						
	ADD CAPITALIZED INTEREST			0	564,631				564,631
	NET TOTAL			9,500,000	10,064,631	250,299	0	9,814,331	2,356,773
519-T-028A	GOVERNMENT OF EL SALVADOR	G	061281	1,600,000	1,600,000	84,944		1,515,056	285,030
	AGRARIAN REFORM CREDIT		090381						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		102290						
	ADD CAPITALIZED INTEREST			0	71,709				71,709
	NET TOTAL			1,600,000	1,671,709	84,944	0	1,586,766	356,740
519-T-028B	GOVERNMENT OF EL SALVADOR	G	021682	16,993,731	16,993,731	0		16,993,731	2,629,292
	AGRARIAN REFORM CREDIT		030482						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061892						
	ADD CAPITALIZED INTEREST			0	683,284				683,284
	NET TOTAL			16,993,731	17,677,015	0	0	17,677,015	3,312,576
519-T-028C	GOVERNMENT OF EL SALVADOR	G	051283	23,400,000	23,400,000	0		23,400,000	3,168,763
	AGRARIAN REFORM OF CREDIT		060183						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070893						
	ADD CAPITALIZED INTEREST			0	937,866				937,866
	NET TOTAL			23,400,000	24,337,866	0	0	24,337,866	4,106,628
519-T-028D	GOVERNMENT OF EL SALVADOR	G	051684	18,500,000	18,388,620	0		18,388,620	1,862,801
	AGRARIAN REFORM CREDIT		061584						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010995						
	ADD CAPITALIZED INTEREST			0	723,790				723,790
	NET TOTAL			18,500,000	19,112,410	0	0	19,112,410	2,586,591

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-028E	GOVERNMENT OF EL SALVADORE	G	122484	11,500,000	11,500,000	0		11,500,000	673,890
	AGRARIAN REFORM CREDIT		030585						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081695						
	ADD CAPITALIZED INTEREST			0	467,227				467,227
	NET TOTAL			11,500,000	11,967,227	0	0	11,967,227	1,141,117
519-T-029	GOVERNMENT OF EL SALVADOR	G	092980	3,878,796	3,878,796	102,754		3,776,042	675,557
	AGRARIAN REFORM ORGANIZATION		093080						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012291						
	ADD CAPITALIZED INTEREST			0	135,184				135,184
	NET TOTAL			3,878,796	4,013,980	102,754	0	3,911,225	810,741
519-T-029A	GOVERNMENT OF EL SALVADOR	G	011481	6,488,255	6,488,255	170,948		6,317,308	1,014,227
	AGRARIAN REFORM ORGANIZATION		012281						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012291						
	ADD CAPITALIZED INTEREST			0	355,676				355,676
	NET TOTAL			6,488,255	6,843,931	170,948	0	6,672,983	1,369,902
519-T-029B	GOVERNMENT OF EL SALVADOR	G	061281	1,000,000	1,000,000	26,347		973,653	144,586
	AGRARIAN REFORM ORGANIZATION		090381						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012291						
	ADD CAPITALIZED INTEREST			0	54,818				54,818
	NET TOTAL			1,000,000	1,054,818	26,347	0	1,028,471	199,404
519-T-032	GOVERNMENT OF EL SALVADOR	G	052783	7,700,000	7,437,822	0		7,437,822	901,248
	AGRARIAN REFORM SECTOR SUPPORT		092183						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041294						
	ADD CAPITALIZED INTEREST			0	290,138				290,138
	NET TOTAL			7,700,000	7,727,960	0	0	7,727,960	1,191,386
519-T-032A	GOVT OF EL SALVADOR	G	022184	8,300,000	8,104,953	0		8,104,953	767,818
	AGRARION REFORM SECTOR		040984						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122094						
	ADD CAPITALIZED INTEREST			0	330,559				330,559
	NET TOTAL			8,300,000	8,435,512	0	0	8,435,512	1,098,376
519-T-032B	GOVERNMENT OF EL SALVADOR	G	122684	6,000,000	5,549,249	0		5,549,249	399,042
	AGRARIAN REFORM SECTOR		043085						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100195						
	ADD CAPITALIZED INTEREST			0	234,407				234,407
	NET TOTAL			6,000,000	5,783,655	0	0	5,783,655	633,449

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-032C	GOVERNMENT OF EL SALVADOR	G	121085	8,000,000	7,923,400		0	7,923,400	516,910
	AGRARIAN REFORM SECTOR SUPPORT		123185						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092296						
	ADD CAPITALIZED INTEREST			0	322,908				322,908
	NET TOTAL			8,000,000	8,246,309		0	8,246,309	839,819
519-T-039R	GOVERNMENT OF EL SALVADOR IST	G	111390	8,497,280	8,497,280		0	8,497,280	285,697
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		070701						
519-T-045R	GOVERNMENT OF EL SALVADOR IST	G	111390	15,050	15,050		0	15,050	20
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		042190						
519-U-033	GOVERNMENT OF EL SALVADOR	G	092083	15,000,000	14,685,216		0	14,685,216	1,315,853
	HEALTH SYSTEMS VITALIZATION		092383						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061294						
	ADD CAPITALIZED INTEREST			0	603,522				603,522
	NET TOTAL			15,000,000	15,288,737		0	15,288,737	1,919,375
519-U-033A	GOVERNMENT OF EL SALVADOR	G	111984	2,525,000	2,363,530		0	2,363,530	185,500
	HEALTH SYSTEMS VITALIZATION		030585						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		083195						
	ADD CAPITALIZED INTEREST			0	94,780				94,780
	NET TOTAL			2,525,000	2,458,310		0	2,458,310	280,280
519-U-034	GOVERNMENT OF EL SALVADOR	G	092884	4,720,000	4,430,059		0	4,430,059	276,343
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061294						
	ADD CAPITALIZED INTEREST			0	222,882				222,882
	NET TOTAL			4,720,000	4,652,941		0	4,652,941	499,225
519-U-035	GOVERNMENT OF EL SALVADOR	G	092884	20,000	20,000		0	20,000	1,804
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		050996						
	ADD CAPITALIZED INTEREST			0	804				804
	NET TOTAL			20,000	20,804		0	20,804	2,608

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-U-036	GOVERNMENT OF EL SALVADOR	G	092884	615,000	599,406	0		599,406	45,308
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020297						
	ADD CAPITALIZED INTEREST			0	18,262				18,262
	NET TOTAL			615,000	617,668	0	0	617,668	63,570
519-U-040R	GOVERNMENT OF EL SALVADOR IST	G	111390	671,641	671,641	0		671,641	23,302
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		080201						
519-U-046R	GOVERNMENT OF EL SALVADOR IST	G	111390	1,340	1,340	0		1,340	2
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		060990						
519-V-020	GOVERNMENT OF EL SALVADOR	G	042178	170,896	170,896	29,232		141,664	37,491
	BASIC & OCCUPL SKILLS TRNG PRO		050378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071289						
	ADD CAPITALIZED INTEREST			0	6,863				6,863
	NET TOTAL			170,896	177,759	29,232	0	148,527	44,354
519-V-022A	GOVERNMENT OF EL SALVADOR	G	033079	3,287,190	3,287,190	0		3,287,190	512,050
	RURAL PRIMARY EDUCATION EXPAN.		072679						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		101892						
	ADD CAPITALIZED INTEREST			0	132,152				132,152
	NET TOTAL			3,287,190	3,419,342	0	0	3,419,342	644,202
519-V-022B	GOVERNMENT OF EL SALVADOR	G	033079	901,748	901,748	0		901,748	131,191
	RURAL PRIMARY EDUCATION EXPAN.		072679						
	2.000%114 MOS/ 3.000% 15 YR 6 MO		101892						
	ADD CAPITALIZED INTEREST			0	36,252				36,252
	NET TOTAL			901,748	938,000	0	0	938,000	167,444
519-V-041R	GOVERNMENT OF EL SALVADOR IST	G	111390	154,864	154,864	0		154,864	5,769
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		071201						
519-V-047R	GOVERNMENT OF EL SALVADOR IST	G	111390	509	509	0		509	0
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		051890						

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-W-025	GOVERNMENT OF EL SALVADOR	G	030780	5,991,708	5,991,708	160,455		5,831,253	1,195,690
	PUBLIC SECTOR EMPLOYMENT		032880						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			0	294,105				294,105
	NET TOTAL			5,991,708	6,285,813	160,455	0	6,125,358	1,489,795
519-W-025A	GOVERNMENT OF EL SALVADOR	G	092480	2,000,000	2,000,000	53,485		1,946,515	392,288
	PUBLIC SECTOR EMPLOYMENT		093080						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			0	98,091				98,091
	NET TOTAL			2,000,000	2,098,091	53,485	0	2,044,606	490,379
519-W-025B	GOVERNMENT OF EL SALVADOR	G	032481	7,930,000	7,930,000	212,068		7,717,932	1,489,784
	PUBLIC SECTOR EMPLOYMENT		033181						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			0	388,930				388,930
	NET TOTAL			7,930,000	8,318,930	212,068	0	8,106,862	1,878,714
519-W-025C	GOVERNMENT OF EL SALVADOR	G	022482	12,454,118	12,454,118	0		12,454,118	1,881,177
	PUBLIC SECTOR EMPLOYMENT		030482						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051892						
	ADD CAPITALIZED INTEREST			0	625,222				625,222
	NET TOTAL			12,454,118	13,079,340	0	0	13,079,340	2,506,399
519-W-027A	GOVERNMENT OF EL SALVADOR	G	040480	1,074,000	1,074,000	57,874		1,016,126	218,220
	MARGINAL COMMUNITY IMPROVEMENT		042480						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			0	41,826				41,826
	NET TOTAL			1,074,000	1,115,826	57,874	0	1,057,953	260,046
519-W-027B	GOVERNMENT OF EL SALVADOR	G	040480	2,919,207	2,919,207	78,249		2,840,959	577,768
	MARGINAL COMMUNITY IMPROVEMENT		040480						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			0	156,650				156,650
	NET TOTAL			2,919,207	3,075,858	78,249	0	2,997,609	734,418
519-W-042R	GOVERNMENT OF EL SALVADOR IST	G	111390	2,702,644	2,702,644	0		2,702,644	94,458
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		070701						

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-W-048R	GOVERNMENT OF EL SALVADOR IST RESCHEDULED LOAN 2.950% 1 MOS/ 2.950% 1 YR12 MO	G	111390 111390 061890	5,838	5,838	0		5,838	8
	TOTAL			318,166,464	326,811,738	29,228,775	0	297,582,963	64,725,114
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
519-A-001 DLF 202	GOVERNMENT OF EL SALVADOR SAN SALVADOR AIRPORT PROJECT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	G	052661 080161 101663	1,600,000	1,600,000	1,600,000		0	597,200
	TOTAL			1,600,000	1,600,000	1,600,000	0	0	597,200
	COUNTRY TOTAL EL SALVADOR DOLLARS AND DOLLARS EQUIVALENTS			319,766,464	328,411,738	30,828,775	0	297,582,963	65,322,315
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-A-001 DLF 73	PRODUCTOS DE KENAF KENAF BAG FACTORY 5.750% 24 MOS/ 5.750% 3 YR 0 MO	P	021359 060359 061561	399,217	399,217	432,851		33,634	68,233
	ADD CAPITALIZED INTEREST			33,634	33,634				33,634
	NET TOTAL			432,851	432,851	432,851	0	0	101,867
520-A-002 DLF 63	BANCO DE GUATEMALA RUBBER PRODUCTION 5.000% 12 MOS/ 5.000% 14 YR 0 MO	G	011659 081759 061163	1,950,000	1,950,000	1,950,000		0	897,178
520-A-002A	BANCO DE GUATEMALA RUBBER PRODUCTION 3.000% 64 MOS/ 3.000% 4 YR 8 MO	G	011659 081759 121171	1,050,000	1,050,000	1,050,000		0	185,566
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA EL MOLINO-RIO DE PAZ HIGHWAY 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G	082960 012461 052363	2,023,730	2,023,730	2,023,730		0	502,086

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-B-003	GOVERNMENT OF GUATEMALA	G	062360	3,500,000	3,500,000	3,500,000		0	1,146,113
ICAX 20-1	BUDGET SUPPORT		062960						
	3.500% 48 MOS/ 3.500% 11 YR 0 MO		100164						
520-K-036	GOVERNMENT OF GUATEMALA	G	010583	10,000,000	10,000,000	0		10,000,000	1,705,857
	ECONOMIC SUPPORT		021083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		063093						
520-K-039	GOVERNMENT OF GUATEMALA	G	123184	9,297,143	9,297,133	0		9,297,133	738,603
	AGR BUSINESS DEV		032185						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090296						
520-K-041	GOVERNMENT OF GUATEMALA	G	050686	23,925,000	23,925,000	0		23,925,000	2,736,287
	ECONOMIC STABILIZATION PROGRAM		060686						
	3.000%120 MOS/ 5.000% 15 YR 0 MO		060996						
520-K-043	GOVERNMENT OF GUATEMALA	G	082787	5,500,000	4,298,250	0		4,298,250	45,754
	FARM-TO-MARKET ROADS		093087						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		103199						
520-L-008	GOVERNMENT OF GUATEMALA	G	042764	1,967,355	1,967,355	967,551		999,803	538,251
	GEN. SURVEYS & FEASIBILITY		090165						
	.750%120 MOS/ 2.000% 30 YR 0 MO		062377						
520-L-009	GOVERNMENT OF GUATEMALA	G	063064	700,000	700,000	355,738		344,262	190,291
	CUSTOMS SERVICE MODERNIZATION		081765						
	.750%120 MOS/ 2.000% 30 YR 0 MO		020777						
520-L-011	GOVERNMENT OF GUATEMALA	G	120265	1,550,000	1,550,000	787,705		762,295	572,782
	MALARIA ERADICATION		081766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032177						
520-L-011A	GOVERNMENT OF GUATEMALA	G	050969	630,000	630,000	320,165		309,835	296,237
	MALARIA ERADICATION		073069						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032177						
520-L-012	GOVERNMENT OF GUATEMALA	G	093066	758,000	758,000	290,016		467,984	288,401
	R10 HONDO HIGHWAY		101466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		040378						

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-L-013	F.I.A.S.A. PRIVATE DEVELOPMENT BANK 1.500% 60 MOS/ 2.500% 15 YR O MO	G	062367 092667 081874	4,965,301	4,965,301	4,965,301		0	1,089,508
520-L-014	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	060967 071067 070279	2,199,978	2,199,978	937,696		1,262,283	728,058
520-L-015	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL SYS. IMPROVE. 2.000%120 MOS/ 2.500% 30 YR O MO	G	062868 111468 072381	8,365,826	8,365,826	2,319,571		6,046,255	3,058,830
520-L-016	GOVERNMENT OF GUATEMALA STUDIES AND SURVEYS 2.000%120 MOS/ 3.000% 30 YR O MO	G	063069 020571 101783	1,237,164	1,237,164	240,784		996,380	487,805
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR O MO	G	070369 120370 082882	980,000	980,000	229,695		750,305	557,675
520-L-017A	GOVERNMENT OF GUATEMALA MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR O MO	G	121869 120370 022883	1,120,000	1,120,000	259,629		860,371	284,417
520-L-018	GOVERNMENT OF GUATEMALA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	022370 071770 042181	22,846,504	22,846,504	5,983,287		16,863,216	9,637,472
520-L-019	GOVERNMENT OF GUATEMALA NATL ELECTRIFICATION INSTITUTE 2.000%120 MOS/ 3.000% 30 YR O MO	G	062171 082071 081182	6,991,894	6,991,894	1,638,777		5,353,117	2,924,677
520-L-020	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR O MO	G	062471 111971 091882	2,339,243	2,339,243	548,277		1,790,966	945,862
520-L-021	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES II 2.000%120 MOS/ 3.000% 30 YR O MO	G	062972 021473 060484	3,079,605	3,079,605	559,759		2,519,846	1,045,505

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-L-022	FINANCIERA INDUST AND AGROPEC. PRIVATE DEVELOPMENT BANK (II) 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P	062972 112972 092078	4,463,554	4,463,554	3,546,340		917,214	2,196,494
520-L-023	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	021673 022873 080984	1,233,711	1,233,711	224,243		1,009,467	473,194
520-L-024	GOVERNMENT OF GUATEMALA RURAL CR.AND COOPERATIVE DEVL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022773 043074 042285	4,500,000	4,500,000	704,726		3,795,274	1,671,458
520-M-007	AMERICAN SCHOOL OF GUATEMALA AMERICAN SCHOOL 2.000% 6 MOS/ 2.000% 29 YR 6 MO	P	060863 112763 072064	700,000	700,000	644,400		55,600	241,221
520-S-046	SOUTHEAST BANK N.A. GUATEMALA COMMCL. FIN. INSTNS. 7.000% 48 MOS/ 7.000% 1 YR 0 MO	P	092387 092987 031493	500,000	500,000	500,000		0	52,466
520-T-026	GOVERNMENT OF GUATEMALA SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	123175 040876 041988	12,992,951	12,992,951	1,110,580		11,882,371	3,077,424
520-T-026A	GOVERNMENT OF GUATEMALA SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	042283 061383 122793	2,926,158	2,926,158	0		2,926,158	430,808
520-T-030	GOVERNMENT OF GUATEMALA SMALL FARMER MARKETING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	083077 051878 120190	2,042,201	2,041,976	110,879		1,931,098	315,030
520-T-031	GOVERNMENT OF GUATEMALA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	042479 052179 032391	8,598,734	8,598,734	669,665		7,929,070	1,406,629
520-T-031A	GOVERNMENT OF GUATEMALA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	091583 093083 041898	1,864,655	1,864,655	0		1,864,655	111,605

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-T-032	GOVERNMENT OF GUATEMALA RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	111778 071379 062591	3,614,333	3,614,333	186,255		3,428,078	560,673
520-T-034	GOVERNMENT OF GUATEMALA SMALL FARMER DIVERSIFICATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	062281 092481 011194	4,250,965	4,250,947	0		4,250,947	444,126
520-T-037	GOVERNMENT OF GUATEMALA HIGHLANDS AGRICULTURAL DEV. 2.000%120 MOS/ 3.000% 15 YR O MO	G	091583 093083 011695	2,500,000	2,500,000	0		2,500,000	186,862
520-T-037A	GOVERNMENT OF GUATEMALA HIGHLANDS AGR DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	120784 122784 031296	5,000,000	4,681,826	0		4,681,826	290,604
520-T-037B	GOVERNMENT OF GUATEMALA HIGHLANDS AGR DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	032085 032085 092197	3,000,000	2,442,994	0		2,442,994	155,938
520-T-037C	GOVERNMENT OF GUATEMALA HIGHLANDS AGRICULTURAL DEV 3.000%120 MOS/ 3.000% 15 YR O MO	G	071686 092786 092597	1,503,602	702,616	0		702,616	73,251
520-T-040	GOVERNMENT OF GUATEMALA AGR FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR O MO	G	032085 032085 092695	9,000,000	8,267,716	0		8,267,716	595,598
520-T-040A	GOVERNMENT OF GUATEMALA FARM & MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR O MO	G	092586 092586 121298	716,444	507,480	0		507,480	27,728
520-T-040B	GOVERNMENT OF GUATEMALA FARM & MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR O MO	G	092586 092786 121298	606,000	428,010	0		428,010	23,322
520-T-044	GOVERNMENT OF GUATENALA FARM-TO-MARKET ROADS 2.000%120 MOS/ 5.000% 15 YR O MO	G	092987 093087 011800	1,200,000	713,642	0		713,642	17,083

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-T-044A	GOVERNMENT OF GUATEMALA FARM-TO-MARKET ROADS 2.000%120 MOS/ 5.000% 15 YR 0 MO	G	092987 093087 000000	520,000	0	0		0	0
520-T-044B	GOVERNMENT OF GUATEMALA FARM TO MARKET ROADS 2.000% 0 MOS/ 3.000% 25 YR 0 MO	G	062788 063088 091190	8,500,000	860,457	0		860,457	6,260
520-T-044C	GOV'T OF GUATEMALA FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 25 YR 0 MO	G	092988 093088 000000	1,434,089	0	0		0	0
520-T-044D	GOVERNMENT OF GUATEMALA FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	072889 073189 000000	379,467	0	0		0	0
520-U-033	GOVERNMENT OF GUATEMALA COMMUNITY-BASED H.&N. SYSYEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062780 091980 032692	4,761,710	4,761,710	121,777		4,639,933	633,347
520-U-033A	GOVERNMENT OF GUATEMALA COMM BASED HEALTH & NUTRIT SYS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	032385 032585 112397	3,700,742	3,700,742	0		3,700,742	161,022
520-V-025	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	060475 110375 102088	6,998,448	6,998,448	519,468		6,478,980	1,591,117
520-V-029	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	032977 091477 012891	4,656,207	4,656,207	143,721		4,512,486	838,029
520-V-035	GOVERNMENT OF GUATEMALA INTEGRATED NON FORMAL EDUCATNL 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	083182 083182 070294	1,602,066	1,602,066	0		1,602,066	169,963
520-V-035A	GOVERNMENT OF GUATEMALA INTEGRATED NON FORMAL EDUCATNL 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	083182 083182 070294	361,296	361,296	0		361,296	45,852

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-V-038	GOVERNMENT OF GUATAMALA G RURAL PRIMARY EDUCATION IMP. 2.000%120 MOS/ 3.000% 15 YR O MO	122684 122784 090695	2,665,499	2,558,867	0		2,558,867	176,987
520-V-038A	GOVERNMENT OF GUATAMALA G RURAL PRIMARY EDUCATION IMP. 2.000%120 MOS/ 3.000% 15 YR O MO	122684 122784 032696	4,317,165	4,085,292	0		4,085,292	159,987
520-V-038B	GOVERNMENT OF GUATEMALA G RURAL PRIMARY EDUC IMP 2.000%120 MOS/ 3.000% 15 YR O MO	090386 092786 120197	1,000,000	79,297	0		79,297	25,291
520-V-038C	GOVERNMENT OF GUATEMALA G RURAL PRIMARY EDUC IMP 2.000%120 MOS/ 3.000% 15 YR O MO	090386 092786 101401	404,000	35,035	0		35,035	0
520-V-038D	GOVERNMENT OF GUATEMALA G RURAL PRIMARY EDUC IMPR 2.000%120 MOS/ 3.000% 15 YR O MO	090386 092786 000000	37,407	0	0		0	0
520-W-027	GOVERNMENT OF GUATEMALA G MUNICIPAL EARTHQUAKE RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	063076 092076 051688	7,974,435	7,974,435	681,620		7,292,816	1,891,860
	TOTAL		237,935,432	221,812,987	38,524,204	0	183,288,783	48,756,310
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
520-A-005 DLF 174	GOVERNMENT OF GUATEMALA G RIO HONDO HIGHWAY PROJECT 3.500% 12 MOS/ 3.500% 14 YR O MO	112960 012461 052363	5,399,999	5,399,999	5,399,999		0	1,366,984
	TOTAL		5,399,999	5,399,999	5,399,999	0	0	1,366,984
	COUNTRY TOTAL GUATEMALA DOLLARS AND DOLLARS EQUIVALENTS		243,335,431	227,212,986	43,924,203	0	183,288,783	50,123,294
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-K-006	GOVERNMENT OF GUYANA G CIVIL WORKS PROJECT 3.500% 60 MOS/ 3.500% 25 YR O MO	062868 062968 093073	2,438,200	2,438,200	587,978		1,850,222	1,005,881
	ADD CAPITALIZED INTEREST		606,028	606,028				606,028
	LESS RESCHEDULED UNDER R LOAN		1,504,857	1,504,857				
	LESS WRITTEN OFF					951,393		
	NET TOTAL		1,539,371	1,539,371	587,978	951,393	0	1,611,909

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-K-018R	GOVERNMENT OF GUYANA	G	090989	145,330	145,330	0		145,330	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			9,660	9,660				9,660
	LESS RESCHEDULED UNDER R LOAN			9,660	9,660				
	LESS WRITTEN OFF						145,330		
	NET TOTAL			145,330	145,330	0	145,330	0	9,660
504-K-019R	GOVERNMENT OF GUYANA	G	090989	1,141,532	1,141,532	0		1,141,532	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			105,764	105,764				105,764
	LESS RESCHEDULED UNDER R LOAN			105,764	105,764				
	LESS WRITTEN OFF						1,141,532		
	NET TOTAL			1,141,532	1,141,532	0	1,141,532	0	105,764
504-K-030R	GOVERNMENT OF GUYANA 2ND	G	032891	333,419	333,419	0		333,419	0
	RESCHEDULING LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						333,419		
	NET TOTAL			333,419	333,419	0	333,419	0	0
504-L-001	GOVERNMENT OF GUYANA	G	063065	7,491,743	7,491,743	1,473,786		6,017,958	1,535,291
	ATKINSON-FIELD-MACKENZIE ROAD		102965						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		030476						
	ADD CAPITALIZED INTEREST			1,396,153	1,396,153				1,396,153
	LESS RESCHEDULED UNDER R LOAN			3,729,647	3,729,647				
	LESS WRITTEN OFF						3,684,464		
	NET TOTAL			5,158,249	5,158,249	1,473,786	3,684,464	0	2,931,445
504-L-002	GOVERNMENT OF GUYANA	G	010566	1,717,115	1,717,115	281,494		1,435,620	299,927
	PRIVATE INVESTMENT FUND		052166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032777						
	ADD CAPITALIZED INTEREST			334,280	334,280				334,280
	LESS RESCHEDULED UNDER R LOAN			869,119	869,119				
	LESS WRITTEN OFF						900,781		
	NET TOTAL			1,182,276	1,182,276	281,494	900,781	0	634,206

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-003	GOVERNMENT OF GUYANA	G	101966	1,600,000	1,600,000	186,704		1,413,296	294,692
	FEASIBILITY STUDIES		110366						
	1.000%120 MOS/ 2.500% 30 YR O	MO	061577						
	ADD CAPITALIZED INTEREST			334,810	334,810				334,810
	LESS RESCHEDULED UNDER R LOAN			760,275	760,275				
	LESS WRITTEN OFF						987,830		
	NET TOTAL			1,174,534	1,174,534	186,704	987,830	0	629,502
504-L-004	GOVERNMENT OF GUYANA	G	062367	7,151,914	7,151,914	659,252		6,492,662	1,171,643
	CORENTYNE AND W. DEMERARA RDS.		100767						
	1.000%120 MOS/ 2.500% 30 YR O	MO	042578						
	ADD CAPITALIZED INTEREST			1,543,250	1,543,250				1,543,250
	LESS RESCHEDULED UNDER R LOAN			3,398,390	3,398,390				
	LESS WRITTEN OFF						4,637,522		
	NET TOTAL			5,296,774	5,296,774	659,252	4,637,522	0	2,714,893
504-L-005	GOVERNMENT OF GUYANA	G	012068	1,095,554	1,095,554	100,986		994,567	297,217
	ATKINSON AIRPORT IMPROVEMENT		022968						
	2.000%120 MOS/ 2.500% 30 YR O	MO	082378						
	ADD CAPITALIZED INTEREST			231,883	231,883				231,883
	LESS RESCHEDULED UNDER R LOAN			516,059	516,059				
	LESS WRITTEN OFF						710,391		
	NET TOTAL			811,377	811,377	100,986	710,391	0	529,100
504-L-007	GOVERNMENT OF GUYANA	G	062868	2,600,000	2,600,000	208,387		2,391,613	565,870
	WATER SUPPLY IMPROVEMENT PROJ.		082468						
	2.000%120 MOS/ 2.500% 30 YR O	MO	120978						
	ADD CAPITALIZED INTEREST			569,358	569,358				569,358
	LESS RESCHEDULED UNDER R LOAN			1,235,447	1,235,447				
	LESS WRITTEN OFF						1,725,523		
	NET TOTAL			1,933,910	1,933,910	208,387	1,725,523	0	1,135,227
504-L-007A	GOVERNMENT OF GUYANA	G	090168	2,400,000	2,400,000	178,143		2,221,857	388,783
504L007	WATER SUPPLY IMPROVEMENT PROJ.		100372						
	2.000%120 MOS/ 3.000% 30 YR O	MO	120978						
	ADD CAPITALIZED INTEREST			645,218	645,218				645,218
	LESS RESCHEDULED UNDER R LOAN			1,233,700	1,233,700				
	LESS WRITTEN OFF						1,633,376		
	NET TOTAL			1,811,518	1,811,518	178,143	1,633,376	0	1,034,001

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-008	GOVERNMENT OF GUYANA	G	112768	12,479,106	12,479,106	818,302		11,660,804	2,162,003
	RICE MODERNIZATION PROJECT		031169						
	2.000%120 MOS/ 3.000% 30 YR O MO		031380						
	ADD CAPITALIZED INTEREST			3,331,528	3,331,528				3,331,528
	LESS RESCHEDULED UNDER R LOAN			7,218,462	7,218,462				
	LESS WRITTEN OFF						7,773,869		
	NET TOTAL			8,592,171	8,592,171	818,302	7,773,869	0	5,493,531
504-L-009	GOVERNMENT OF GUYANA	G	063069	2,377,039	2,377,039	24,094		2,352,945	332,507
	FEASIBILITY STUDIES		081669						
	2.000%120 MOS/ 3.000% 30 YR O MO		010482						
	ADD CAPITALIZED INTEREST			676,095	676,095				676,095
	LESS RESCHEDULED UNDER R LOAN			1,209,137	1,209,137				
	LESS WRITTEN OFF						1,819,903		
	NET TOTAL			1,843,996	1,843,996	24,094	1,819,903	0	1,008,602
504-L-010	GOVERNMENT OF GUYANA	G	093071	5,616,473	5,616,473	0		5,616,473	518,488
	IMPROVE GEORGETOWN STREETS		110971						
	2.000%120 MOS/ 3.000% 30 YR O MO		103182						
	ADD CAPITALIZED INTEREST			1,583,588	1,583,588				1,583,588
	LESS RESCHEDULED UNDER R LOAN			2,750,024	2,750,024				
	LESS WRITTEN OFF						4,450,037		
	NET TOTAL			4,450,037	4,450,037	0	4,450,037	0	2,102,076
504-L-011	GOVERNMENT OF GUYANA	G	053172	2,999,973	2,999,973	0		2,999,973	280,872
	CONSTRUCTION BRIDGE AND ROADS		091472						
	2.000%120 MOS/ 3.000% 30 YR O MO		062083						
	ADD CAPITALIZED INTEREST			830,641	830,641				830,641
	LESS RESCHEDULED UNDER R LOAN			1,414,512	1,414,512				
	LESS WRITTEN OFF						2,416,101		
	NET TOTAL			2,416,101	2,416,101	0	2,416,101	0	1,111,512
504-L-020R	GOVERNMENT OF GUYANA	G	090989	2,448,090	2,448,090	0		2,448,090	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			141,029	141,029				141,029
	LESS RESCHEDULED UNDER R LOAN			141,029	141,029				
	LESS WRITTEN OFF						2,448,090		
	NET TOTAL			2,448,090	2,448,090	0	2,448,090	0	141,029

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-021R	GOVERNMENT OF GUYANA	G	090989	18,380,002	18,380,002	0		18,380,002	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			1,452,611	1,452,611				1,452,611
	LESS RESCHEDULED UNDER R LOAN			1,452,611	1,452,611				
	LESS WRITTEN OFF						18,380,002		
	NET TOTAL			18,380,002	18,380,002	0	18,380,002	0	1,452,611
504-L-031R	GOVERNMENT OF GUYANA 2ND	G	032891	5,100,321	5,100,321	0		5,100,321	0
	RESCEHDULING LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		010491						
	LESS WRITTEN OFF						5,100,321		
	NET TOTAL			5,100,321	5,100,321	0	5,100,321	0	0
504-T-013	GOVERNMENT OF GUYANA	G	093077	2,669,442	2,669,442	0		2,669,442	17,008
	ROADS		123078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120489						
	ADD CAPITALIZED INTEREST			543,376	543,376				543,376
	LESS RESCHEDULED UNDER R LOAN			654,066	654,066				
	LESS WRITTEN OFF						2,558,752		
	NET TOTAL			2,558,752	2,558,752	0	2,558,752	0	560,384
504-T-014A	GOVERNMENT OF GUYANA	G	071778	1,858,442	1,858,442	0		1,858,442	12,566
	SMALL FARM DEVELOPMENT		080378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		041190						
	ADD CAPITALIZED INTEREST			371,676	371,676				371,676
	LESS RESCHEDULED UNDER R LOAN			602,949	602,949				
	LESS WRITTEN OFF						1,627,169		
	NET TOTAL			1,627,169	1,627,169	0	1,627,169	0	384,242
504-T-014B	GOVERNMENT OF GUYANA	G	071778	1,556,737	1,556,737	0		1,556,737	10,814
	SMALL FARM DEVELOPMENT		080378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		050990						
	ADD CAPITALIZED INTEREST			293,845	293,845				293,845
	LESS RESCHEDULED UNDER R LOAN			487,572	487,572				
	LESS WRITTEN OFF						1,363,009		
	NET TOTAL			1,363,009	1,363,009	0	1,363,009	0	304,659

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-T-015A	GOVERNMENT OF GUYANA	G	082878	1,796,185	1,796,185	0		1,796,185	17,455
	RICE MODERNIZATION II		083178						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		031590						
	ADD CAPITALIZED INTEREST			367,100	367,100				367,100
	LESS RESCHEDULED UNDER R LOAN			590,626	590,626				
	LESS WRITTEN OFF						1,572,660		
	NET TOTAL			1,572,660	1,572,660	0	1,572,660	0	384,555
504-T-015B	GOVERNMENT OF GUYANA	G	082878	553,958	553,958	0		553,958	1,140
	RICE MODERNIZATION II		083178						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051590						
	ADD CAPITALIZED INTEREST			116,960	116,960				116,960
	LESS RESCHEDULED UNDER R LOAN			165,916	165,916				
	LESS WRITTEN OFF						505,002		
	NET TOTAL			505,002	505,002	0	505,002	0	118,100
504-T-017	GOVERNMENT OF GUYANA	G	020980	596,145	596,145	0		596,145	0
	AGRICULTURE SECTOR PLANNING		030880						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		021792						
	ADD CAPITALIZED INTEREST			104,243	104,243				104,243
	LESS RESCHEDULED UNDER R LOAN			104,243	104,243				
	LESS WRITTEN OFF						596,145		
	NET TOTAL			596,145	596,145	0	596,145	0	104,243
504-T-028R	GOVERNMENT OF GUYANA	G	090989	213,637	213,637	0		213,637	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			10,838	10,838				10,838
	LESS RESCHEDULED UNDER R LOAN			10,838	10,838				
	LESS WRITTEN OFF						186,580		
	NET TOTAL			213,637	213,637	0	186,580	27,058	10,838
504-T-029R	GOVERNMENT OF GUYANA	G	090989	1,254,089	1,254,089	0		1,254,089	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			101,647	101,647				101,647
	LESS RESCHEDULED UNDER R LOAN			101,647	101,647				
	LESS WRITTEN OFF						1,254,089		
	NET TOTAL			1,254,089	1,254,089	0	1,254,089	0	101,647

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-T-032R	GOVERNMENT OF GUYANA 2ND	G	032891	1,250,131	1,250,131	0		1,250,131	0
	RESCHEDULED LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						1,256,092		
	NET TOTAL			1,250,131	1,250,131	0	1,256,092	5,961	0
504-U-016A	GOVERNMENT OF GUYANA	G	062979	2,325,473	2,325,473	0		2,325,473	4,777
	RURAL HEALTH SYSTEMS		083179						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090290						
	ADD CAPITALIZED INTEREST			372,032	372,032				372,032
	LESS RESCHEDULED UNDER R LOAN			491,868	491,868				
	LESS WRITTEN OFF						2,205,636		
	NET TOTAL			2,205,636	2,205,636	0	2,205,636	0	376,809
504-U-026R	GOVERNMENT OF GUYANA	G	090989	46,509	46,509	0		46,509	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			2,946	2,946				2,946
	LESS RESCHEDULED UNDER R LOAN			2,946	2,946				
	LESS WRITTEN OFF						46,509		
	NET TOTAL			46,509	46,509	0	46,509	0	2,946
504-U-027R	GOVERNMENT OF GUYANA	G	090989	245,023	245,023	0		245,023	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			21,020	21,020				21,020
	LESS RESCHEDULED UNDER R LOAN			21,020	21,020				
	LESS WRITTEN OFF						245,023		
	NET TOTAL			245,023	245,023	0	245,023	0	21,020
504-U-033R	GOVERNMENT OF GUYANA 2ND	G	032891	224,302	224,302	0		224,302	0
	RESCHEDULED LOAN		032891						
	2.880% 0 MOS/ 2.880% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						224,302		
	NET TOTAL			224,302	224,302	0	224,302	0	0
504-V-012	GOVERNMENT OF GUYANA	G	062775	923,363	923,363	0		923,363	18,504
	PUBLIC SECTOR MANPOWER TRAIN.		071377						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		053188						
	ADD CAPITALIZED INTEREST			204,792	204,792				204,792
	LESS RESCHEDULED UNDER R LOAN			273,330	273,330				
	LESS WRITTEN OFF						854,825		
	NET TOTAL			854,825	854,825	0	854,825	0	223,296

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-V-024R	GOVERNMENT OF GUYANA	G	090989	46,419	46,419	0		46,419	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 13 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			2,599	2,599				2,599
	LESS RESCHEDULED UNDER R LOAN			2,599	2,599				
	LESS WRITTEN OFF						46,419		
	NET TOTAL			46,419	46,419	0	46,419	0	2,599
504-V-025R	GOVERNMENT OF GUYANA	G	090989	157,282	157,282	0		157,282	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			12,342	12,342				12,342
	LESS RESCHEDULED UNDER R LOAN			12,342	12,342				
	LESS WRITTEN OFF						157,282		
	NET TOTAL			157,282	157,282	0	157,282	0	12,342
504-V-034R	GOVERNMENT OF GUYANA 2ND	G	032891	84,571	84,571	0		84,571	0
	RESCHEDULED LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						84,571		
	NET TOTAL			84,571	84,571	0	84,571	0	0
504-W-011	GOVERNMENT OF GUYANA	G	093075	1,800,000	1,800,000	0		1,800,000	131,036
504LO11	CONSTRUCTION BRIDGE AND ROADS		110675						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062083						
	ADD CAPITALIZED INTEREST			498,389	498,389				498,389
	LESS RESCHEDULED UNDER R LOAN			848,715	848,715				
	LESS WRITTEN OFF						1,449,674		
	NET TOTAL			1,449,674	1,449,674	0	1,449,674	0	629,424
504-W-022R	GOVERNMENT OF GUYANA	G	090989	90,490	90,490	0		90,490	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			4,918	4,918				4,918
	LESS RESCHEDULED UNDER R LOAN			4,918	4,918				
	LESS WRITTEN OFF						90,490		
	NET TOTAL			90,490	90,490	0	90,490	0	4,918

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-W-023R	GOVERNMENT OF GUYANA	G	090989	622,491	622,491	0		622,491	0
	RESCHEDULED LAON ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			47,825	47,825				47,825
	LESS RESCHEDULED UNDER R LOAN			47,825	47,825				
	LESS WRITTEN OFF						622,491		
	NET TOTAL			622,491	622,491	0	622,491	0	47,825
504-W-035R	GOVERNMENT OF GUYANA 2ND	G	032891	188,478	188,478	0		188,478	0
	RESCHEDULED LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						188,478		
	NET TOTAL			188,478	188,478	0	188,478	0	0
	TOTAL			80,915,306	80,915,305	4,519,126	76,375,083	21,096	25,934,917
	COUNTRY TOTAL GUYANA DOLLARS AND DOLLARS EQUIVALENTS			80,915,306	80,915,305	4,519,126	76,375,083	21,096	25,934,917
	HAITI								
	LOANS REPAYABLE IN DOLLARS								
521-L-005	GOVERNMENT OF HAITI	G	022673	3,126,173	3,126,173	567,221		2,558,952	1,165,852
	HIGHWAY MAINTENANCE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081384						
521-T-006	GOVERNMENT OF HAITI	G	052474	4,891,501	4,891,501	766,037		4,125,464	1,469,525
	SMALL FARMER IMPROVEMENT		073074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031185						
521-T-007	GOVERNMENT OF HAITI	G	033176	4,974,346	4,974,346	481,180		4,493,165	1,442,937
	AGRICULTURAL FEEDER ROADS		062976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072987						
521-T-008	GOVERNMENT OF HAITI	G	092976	2,622,359	2,622,359	0		2,622,359	365,222
	INTEG AGRICULTURAL DEV		042777						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072791						

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	HAITI							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		15,614,379	15,614,379	1,814,438	0	13,799,941	4,443,536
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
521-A-001 DLF 58	GOVERNMENT OF HAITI	G 050159	4,251,675	4,251,675	3,624,703		626,973	3,184,502
	IRRIGATION & DRAINAGE CONST.	052859						
	3.500% 6 MOS/ 3.500% 30 YR 6 MO	110171						
	ADD CAPITALIZED INTEREST		882,038	882,038				882,038
	NET TOTAL		5,133,713	5,133,713	3,624,703	0	1,509,010	4,066,540
521-A-002 DLF 104	GOVERNMENT OF HAITI	G 090159	298,720	298,720	311,828		13,108	30,483
	HIGHWAY ENGINEERING	012160						
	3.500% 12 MOS/ 3.500% 2 YR 0 MO	012462						
	ADD CAPITALIZED INTEREST		13,108	13,108				13,108
	NET TOTAL		311,828	311,828	311,828	0	0	43,591
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP.	P 022861	237,640	237,640	831		236,810	65,864
	SISAL PLANTATION PROJECT	082561						
	5.750% 42 MOS/ 5.750% 6 YR 6 MO	020767						
	LESS WRITTEN OFF					236,810		
	NET TOTAL		237,640	237,640	831	236,810	0	65,864
	TOTAL		5,683,181	5,683,181	3,937,361	236,810	1,509,010	4,175,995
	COUNTRY TOTAL HAITI							
	DOLLARS AND DOLLARS EQUIVALENTS		21,297,560	21,297,560	5,751,799	236,810	15,308,951	8,619,531
	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-B-004 ICA SF-I	STANDARD FRUIT	P 031461	1,250,000	1,250,000	1,250,000		0	166,021
	WORKING CAPITAL	031461						
	5.750% 21 MOS/ 5.750% 3 YR 3 MO	121462						
522-H-011	FEHCOVIL	G 063064	1,929,421	1,929,421	885,636		1,043,785	512,250
	COOPERATIVE HOUSING	031565						
	.750%120 MOS/ 2.000% 30 YR 0 MO	100875						
	LESS WRITTEN OFF					1,043,785		
	NET TOTAL		1,929,421	1,929,421	885,636	1,043,785	0	512,250

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-K-007	GOVERNMENT OF HONDURAS	G	081662	398,274	398,274	221,388		0	63,237
	TWO STEP LOAN								
	TELA UNION HOUSING PROJECT		012663						
	.750%120 MOS/ .750% 30 YR O MO		072673						
	LESS WRITTEN OFF						176,886		
	NET TOTAL			398,274	398,274	221,388	176,886	0	63,237
522-K-046	GOVERNMENT OF HONDURAS	G	092482	35,000,000	35,000,000	30,303		35,030,303	4,986,180
	CBI LOAN		092482						
	2.000%120 MOS/ 3.000% 30 YR O MO		092992						
	LESS WRITTEN OFF						35,030,303		
	NET TOTAL			35,000,000	35,000,000	30,303	35,030,303	0	4,986,180
522-K-046A	GOVERNMENT OF HONDURAS	G	032383	3,000,000	3,000,000	0		3,000,000	387,404
	CBI LOAN		032983						
	2.000%120 MOS/ 3.000% 30 YR O MO		092992						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	387,404
522-K-046B	GOVERNMENT OF HONDURAS	G	073083	7,950,000	7,950,000	0		7,950,000	952,084
	CBI LOAN		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		080193						
	LESS WRITTEN OFF						7,950,000		
	NET TOTAL			7,950,000	7,950,000	0	7,950,000	0	952,084
522-K-046C	GOVERNMENT OF HONDURAS	G	070684	6,000,000	6,000,000	0		6,000,000	642,767
	CBI LOAN		070984						
	2.000%120 MOS/ 3.000% 30 YR O MO		082294						
	LESS WRITTEN OFF						6,000,000		
	NET TOTAL			6,000,000	6,000,000	0	6,000,000	0	642,767
522-L-010	GOVERNMENT OF HONDURAS	G	052864	4,959,009	4,959,009	2,199,786		0	1,621,640
	TWO STEP LOAN								
	FINANCIERA HONDURENA		080664						
	.750%120 MOS/ 2.000% 30 YR O MO		101674						
	LESS WRITTEN OFF						2,759,223		
	NET TOTAL			4,959,009	4,959,009	2,199,786	2,759,223	0	1,621,640

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-L-012	GOVERNMENT OF HONDURAS	G 112764	482,188	482,188	244,692		237,496	181,648
	FOREST FIRE ACCESS ROAD	121464						
	1.000%120 MOS/ 2.500% 30 YR O MO	032675						
	LESS WRITTEN OFF					237,496		
	NET TOTAL		482,188	482,188	244,692	237,496	0	181,648
522-L-013	GOVERNMENT OF HONDURAS	G 092365	5,026,714	5,026,714	2,224,939		2,801,775	1,579,491
	FARM TO MARKET ACCESS ROADS	112565						
	1.000%120 MOS/ 2.500% 30 YR O MO	052677						
	LESS WRITTEN OFF					2,801,775		
	NET TOTAL		5,026,714	5,026,714	2,224,939	2,801,775	0	1,579,491
522-L-014	GOVERNMENT OF HONDURAS	G 120265	1,170,000	1,170,000	556,351		613,649	418,228
	MALARIA ERADICATION	011266						
	1.000%120 MOS/ 2.500% 30 YR O MO	072776						
	LESS WRITTEN OFF					613,649		
	NET TOTAL		1,170,000	1,170,000	556,351	613,649	0	418,228
522-L-014A	GOVERNMENT OF HONDURAS	G 090568	1,480,000	1,480,000	703,485		776,515	601,158
	MALARIA ERADICATION AMEND	090568						
	2.000%120 MOS/ 2.500% 30 YR O MO	072776						
	LESS WRITTEN OFF					776,515		
	NET TOTAL		1,480,000	1,480,000	703,485	776,515	0	601,158
522-L-015	GOVERNMENT OF HONDURAS	G 021266	439,709	439,709	180,209		259,500	143,215
	FEASIBILITY STUDIES	022566						
	1.000%120 MOS/ 2.500% 30 YR O MO	022678						
	LESS WRITTEN OFF					259,500		
	NET TOTAL		439,709	439,709	180,209	259,500	0	143,215
522-L-016	GOVERNMENT OF HONDURAS	G 053166	2,950,875	2,950,875	1,068,281		0	1,081,093
	TWO STEP LOAN							
	FINANCIERA HONDURENA 2ND LOAN	082166						
	1.000%120 MOS/ 2.500% 30 YR O MO	060177						
	LESS WRITTEN OFF					1,882,538		
	NET TOTAL		2,950,875	2,950,875	1,068,281	1,882,538	56	1,081,093
522-L-017	GOVERNMENT OF HONDURAS	G 062767	6,999,941	6,999,941	2,042,309		4,957,632	2,145,801
	SECONDARY EDUCATION	091967						
	1.000%120 MOS/ 2.500% 30 YR O MO	011679						
	LESS WRITTEN OFF					4,957,632		
	NET TOTAL		6,999,941	6,999,941	2,042,309	4,957,632	0	2,145,801

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-L-018	GOVERNMENT OF HONDURAS	G	062868	9,487,656	9,487,656	2,493,051		6,994,605	3,749,793
	AGRICULTURAL CREDIT & STORAGE		041669						
	2.000%120 MOS/ 2.500% 30 YR O MO		060980						
	LESS WRITTEN OFF						6,994,605		
	NET TOTAL			9,487,656	9,487,656	2,493,051	6,994,605	0	3,749,793
522-L-020	GOVERNMENT OF HONDURAS	G	061171	2,000,000	2,000,000	389,251		1,610,749	766,517
	EDUCREDITO- STUDENT LOAN FUND		110471						
	2.000%120 MOS/ 3.000% 30 YR O MO		041882						
	LESS WRITTEN OFF						1,610,749		
	NET TOTAL			2,000,000	2,000,000	389,251	1,610,749	0	766,517
522-L-021	GOVERNMENT OF HONDURAS	G	122972	1,976,986	1,976,986	484,765		0	674,031
	TWO STEP LOAN								
	GRAIN MARKETING PROGRAM		022173						
	2.000%120 MOS/ 3.000% 30 YR O MO		031984						
	LESS WRITTEN OFF						1,492,221		
	NET TOTAL			1,976,986	1,976,986	484,765	1,492,221	0	674,031
522-M-005	GOVERNMENT OF HONDURAS	G	062962	600,000	600,000	390,027		209,973	75,935
AID 47	SCHOOL CONSTRUCTION		070362						
	.750% 6 MOS/ .750% 39 YR 6 MO		102864						
	LESS WRITTEN OFF						209,973		
	NET TOTAL			600,000	600,000	390,027	209,973	0	75,935
522-M-008	GOVERNMENT OF HONDURAS	G	061263	1,050,000	1,050,000	566,667		483,333	150,374
	SMALL WATER SUPPLY SYSTEM		082263						
	.750% 6 MOS/ .750% 39 YR 6 MO		071165						
	LESS WRITTEN OFF						483,333		
	NET TOTAL			1,050,000	1,050,000	566,667	483,333	0	150,374
522-T-024	GOVERNMENT OF HONDURAS	G	062674	5,928,476	5,928,476	574,432		5,354,044	1,607,912
	NATIONAL CADASTER		123174						
	2.000%120 MOS/ 3.000% 30 YR O MO		021386						
	LESS WRITTEN OFF						5,354,044		
	NET TOTAL			5,928,476	5,928,476	574,432	5,354,044	0	1,607,912
522-T-025	GOVERNMENT OF HONDURAS	G	062874	11,834,172	11,834,172	1,050,805		10,783,367	2,973,076
	AGRICULTURE SECTOR PROGRAM		123174						
	2.000%120 MOS/ 3.000% 30 YR O MO		041586						
	LESS WRITTEN OFF						10,783,367		
	NET TOTAL			11,834,172	11,834,172	1,050,805	10,783,367	0	2,973,076

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-026	GOVERNMENT OF HONDURAS	G	123174	12,054,705	12,054,705	1,449,994		10,604,711	3,951,047
	FARM CREDIT & GRAIN MARKETING		021975						
	2.000%120 MOS/ 3.000% 30 YR O MO		071485						
	LESS WRITTEN OFF						10,604,711		
	NET TOTAL			12,054,705	12,054,705	1,449,994	10,604,711	0	3,951,047
522-T-029	GOVERNMENT OF HONDURAS	G	062976	3,195,607	3,195,607	199,088		2,996,518	730,010
	NUTRITION		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		110487						
	LESS WRITTEN OFF						2,996,518		
	NET TOTAL			3,195,607	3,195,607	199,088	2,996,518	0	730,010
522-T-030	GOVERNMENT OF HONDURAS	G	062976	7,454,859	7,454,859	468,438		6,986,420	1,678,509
	RURAL RECOVERY		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		011388						
	LESS WRITTEN OFF						6,986,420		
	NET TOTAL			7,454,859	7,454,859	468,438	6,986,420	0	1,678,509
522-T-032	GOVERNMENT OF HONDURAS	G	123076	5,878,616	5,878,616	181,452		5,697,164	1,111,321
	SMALL FARMER TECHNOLOGIES		112877						
	2.000%120 MOS/ 3.000% 30 YR O MO		022289						
	LESS WRITTEN OFF						5,697,164		
	NET TOTAL			5,878,616	5,878,616	181,452	5,697,164	0	1,111,321
522-T-033	GOVERNMENT OF HONDURAS	M	022378	10,000,000	10,000,000	0		0	1,802,534
	TWO STEP LOAN								
	AGUAN VALLEY RURAL ELECTRIFICN		040478						
	2.000%120 MOS/ 3.000% 20 YR O MO		103089						
	LESS WRITTEN OFF						10,000,000		
	NET TOTAL			10,000,000	10,000,000	0	10,000,000	0	1,802,534
522-T-033A	GOVERNMENT OF HONDURAS	M	081882	1,500,000	1,500,000	0		0	181,287
	TWO STEP LOAN								
	AGUAN VALLEY RURAL ELECTRIFATN		083082						
	2.000%120 MOS/ 3.000% 20 YR O MO		103089						
	LESS WRITTEN OFF						1,500,000		
	NET TOTAL			1,500,000	1,500,000	0	1,500,000	0	181,287

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-034	GOVERNMENT OF HONDURAS	G	062979	15,798,994	15,798,994	160,139		15,638,855	2,291,190
	AGRICULTURAL SECTOR LOAN		081479						
	2.000%120 MOS/ 3.000% 30 YR O MO		022290						
	LESS WRITTEN OFF						15,638,855		
	NET TOTAL			15,798,994	15,798,994	160,139	15,638,855	0	2,291,190
522-T-034A	GOVERNMENT OF HONDURAS	G	012183	4,989,739	4,989,739	50,576		4,939,163	534,911
	AGRICULTURE,RURAL DEV & NUTRIN		012983						
	2.000%120 MOS/ 3.000% 30 YR O MO		022290						
	LESS WRITTEN OFF						4,939,163		
	NET TOTAL			4,989,739	4,989,739	50,576	4,939,163	0	534,911
522-T-035	GOVERNMENT OF HONDURAS	G	032880	7,847,404	7,847,404	0		7,847,404	1,050,267
	RURAL TRAILS & ACCESS ROADS		033180						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						7,847,404		
	NET TOTAL			7,847,404	7,847,404	0	7,847,404	0	1,050,267
522-T-035A	GOVERNMENT OF HONDURAS	G	022582	2,761,759	2,761,759	0		2,761,759	339,954
	RURAL TRAIL & ACCESS ROADS		052082						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						2,761,759		
	NET TOTAL			2,761,759	2,761,759	0	2,761,759	0	339,954
522-T-035B	GOVERNMENT OF HONDURAS	G	073083	3,954,357	3,954,357	0		3,954,357	370,512
	RURAL TRAIL & ACCESS ROADS		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		080191						
	LESS WRITTEN OFF						3,954,357		
	NET TOTAL			3,954,357	3,954,357	0	3,954,357	0	370,512
522-T-035C	GOVERNMENT OF HONDURAS	G	073083	5,511,096	5,511,096	0		5,511,096	460,228
	RURAL TRAIL OF ACCESS ROAD		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		112191						
	LESS WRITTEN OFF						5,511,096		
	NET TOTAL			5,511,096	5,511,096	0	5,511,096	0	460,228
522-T-037	GOVERNMENT OF HONDURAS	G	050980	750,000	750,000	0		750,000	105,690
	MUNICIPAL DEVELOPMENT BANK II		051380						
	2.000%120 MOS/ 3.000% 30 YR O MO		112890						
	LESS WRITTEN OFF						750,000		
	NET TOTAL			750,000	750,000	0	750,000	0	105,690

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-041	GOVERNMENT OF HONDURAS	G	071780	5,000,000	5,000,000	0		5,000,000	589,468
	NATURAL RESOURCES MANAGEMENT		073180						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						5,000,000		
	NET TOTAL			5,000,000	5,000,000	0	5,000,000	0	589,468
522-T-041A	GOVERNMENT OF HONDURAS	G	082283	2,000,000	2,000,000	0		2,000,000	152,329
	NATURAL RESOURCES MANAGEMENT		083083						
	2.000%120 MOS/ 3.000% 30 YR O MO		031895						
	LESS WRITTEN OFF						2,000,000		
	NET TOTAL			2,000,000	2,000,000	0	2,000,000	0	152,329
522-T-041B	GOVERNMENT OF HONDURAS	G	040386	3,277,768	3,277,768	0		3,277,768	128,497
	NATURAL RESOURES MGMT		061986						
	2.000%120 MOS/ 3.000% 30 YR O MO		070996						
	LESS WRITTEN OFF						3,277,768		
	NET TOTAL			3,277,768	3,277,768	0	3,277,768	0	128,497
522-T-041C	GOVERNMENT OF HONDURAS	G	031187	1,821,871	1,821,871	0		1,821,871	46,753
	NATURAL RESOURCES MGMT		031187						
	2.000%120 MOS/ 3.000% 30 YR O MO		030198						
	LESS WRITTEN OFF						1,821,871		
	NET TOTAL			1,821,871	1,821,871	0	1,821,871	0	46,753
522-T-043	GOVERNMENT OF HONDURAS	G	060181	2,300,000	2,300,000	0		2,300,000	263,497
	RURAL HOUSING IMPROVEMENT		060581						
	2.000%120 MOS/ 3.000% 30 YR O MO		060192						
	LESS WRITTEN OFF						2,300,000		
	NET TOTAL			2,300,000	2,300,000	0	2,300,000	0	263,497
522-T-043A	GOVERNMENT OF HONDURAS	G	052984	999,999	999,999	0		999,999	77,420
	RURAL HOUSING IMPROVEMENT		062984						
	2.000%120 MOS/ 3.000% 30 YR O MO		112292						
	LESS WRITTEN OFF						999,999		
	NET TOTAL			999,999	999,999	0	999,999	0	77,420
522-T-044	GOVERNMENT OF HOUDURAS	G	060181	6,900,000	6,900,000	0		6,900,000	931,528
	SMALL FARMER COFFEE IMPROVEMT.		060581						
	2.000%120 MOS/ 3.000% 30 YR O MO		061092						
	LESS WRITTEN OFF						6,900,000		
	NET TOTAL			6,900,000	6,900,000	0	6,900,000	0	931,528

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-044A	GOVERNMENT OF HONDURAS	G	081882	2,100,000	2,100,000	0		2,100,000	216,531
	SMALL FARMER COFFEE IMPROVEMNT		083082						
	2.000%120 MOS/ 3.000% 30 YR O MO		011595						
	LESS WRITTEN OFF						2,100,000		
	NET TOTAL			2,100,000	2,100,000	0	2,100,000	0	216,531
522-T-044B	GOVERNMENT OF HONDURAS	G	040386	3,000,000	2,984,802	0		2,984,802	161,164
	SMALL FARMER COFFEE IMPROVMT		061986						
	2.000%120 MOS/ 3.000% 30 YR O MO		102196						
	LESS WRITTEN OFF						2,984,802		
	NET TOTAL			3,000,000	2,984,802	0	2,984,802	0	161,164
522-T-044C	GOVERNMENT OF HONDURAS	G	031187	4,000,000	3,459,972	0		3,459,972	166,875
	SMALL FARMER COFFEE IMPROVE		031187						
	2.000%120 MOS/ 3.000% 30 YR O MO		040397						
	LESS WRITTEN OFF						3,464,778		
	NET TOTAL			4,000,000	3,459,972	0	3,464,778	4,806	166,875
522-T-045	GOVERNMENT OF HONDURAS	G	082482	9,356,690	9,356,690	0		9,356,690	524,718
	SMALL FARMER TITLING		083082						
	2.000%120 MOS/ 3.000% 30 YR O MO		030393						
	LESS WRITTEN OFF						9,356,690		
	NET TOTAL			9,356,690	9,356,690	0	9,356,690	0	524,718
522-T-048	GOVERNMENT OF HONDURAS	G	082283	200,000	200,000	0		200,000	19,089
	SMALL FARMER LIVESTOCK IMPROVE		093083						
	2.000%120 MOS/ 3.000% 30 YR O MO		072494						
	LESS WRITTEN OFF						200,000		
	NET TOTAL			200,000	200,000	0	200,000	0	19,089
522-T-048A	GOVERNMENT OF HONDURAS	G	092883	3,000,000	3,000,000	0		3,000,000	251,348
	SMALL FARMER LIVESTOCK IMPROVE		093083						
	2.000%120 MOS/ 3.000% 30 YR O MO		040995						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	251,348
522-T-048B	GOVERNMENT OF HONDURAS	G	012584	6,747,609	6,747,609	0		6,747,609	405,161
	SMALL FARMER LIVESTOCK IMPROVE		030684						
	2.000%120 MOS/ 3.000% 30 YR O MO		010295						
	LESS WRITTEN OFF						6,747,609		
	NET TOTAL			6,747,609	6,747,609	0	6,747,609	0	405,161

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-T-049	GOVERNMENT OF HONDURAS	G 083084	2,914,167	2,776,200	O		2,776,200	157,771
	EXPORT DEV & SERVICES	083184						
	2.000%120 MOS/ 3.000% 30 YR O MO	122795						
	LESS WRITTEN OFF					2,650,214		
	NET TOTAL		2,914,167	2,776,200	O	2,650,214	125,986	157,771
522-T-049A	GOVERNMENT OF HONDURAS	G 083084	2,687,000	2,687,000	O		2,687,000	64,874
	EXPORT DEV & SERVICES	083184						
	2.000%120 MOS/ 3.000% 30 YR O MO	010598						
	LESS WRITTEN OFF					2,687,000		
	NET TOTAL		2,687,000	2,687,000	O	2,687,000	0	64,874
522-T-049B	GOVERNMENT OF HONDURAS	G 121085	200,000	200,000	O		200,000	1,984
	EXPORT DEV & SERV	031586						
	2.000%120 MOS/ 3.000% 30 YR O MO	091499						
	LESS WRITTEN OFF					200,000		
	NET TOTAL		200,000	200,000	O	200,000	0	1,984
522-T-052	GOVERNMENT OF HONDURAS	G 070185	5,299,999	5,299,999	O		5,299,999	243,209
	RURAL ROADS	070385						
	2.000%120 MOS/ 3.000% 30 YR O MO	111496						
	LESS WRITTEN OFF					5,299,999		
	NET TOTAL		5,299,999	5,299,999	O	5,299,999	0	243,209
522-T-052A	GOVERNMENT OF HONDURAS	G 020686	3,600,000	3,596,871	O		3,596,871	121,888
	RURAL ROADS II	050486						
	2.000%120 MOS/ 3.000% 30 YR O MO	111697						
	LESS WRITTEN OFF					3,596,871		
	NET TOTAL		3,600,000	3,596,871	O	3,596,871	0	121,888
522-T-052B	GOVERNMENT OF HONDURAS	G 071087	2,998,000	2,963,321	O		2,963,321	53,549
	RURAL ROADS II	072387						
	2.000%120 MOS/ 3.000% 30 YR O MO	111697						
	LESS WRITTEN OFF					2,963,321		
	NET TOTAL		2,998,000	2,963,321	O	2,963,321	0	53,549
522-T-052C	GOVT OF HONDURAS	G 110987	6,787,000	6,640,261	O		6,640,261	125,044
	RURAL ROADS	112187						
	2.000%120 MOS/ 3.000% 30 YR O MO	070798						
	LESS WRITTEN OFF					6,689,549		
	NET TOTAL		6,787,000	6,640,261	O	6,689,549	49,288	125,044

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-053	GOVERNMENT OF HONDURAS	G	071086	2,500,000	2,371,461	0		2,371,461	18,760
	IRRIGATION DEVELOPMENT		092986						
	2.000%120 MOS/ 3.000% 30 YR O MO		112797						
	LESS WRITTEN OFF						2,371,461		
	NET TOTAL			2,500,000	2,371,461	0	2,371,461	0	18,760
522-T-053A	GOVERNMENT OF HONDURAS	G	071087	1,500,000	1,330,940	0		1,330,940	14,798
	IRRIGATION DEV PROGRAMS		072787						
	2.000%120 MOS/ 3.000% 30 YR O MO		041999						
	LESS WRITTEN OFF						1,330,940		
	NET TOTAL			1,500,000	1,330,940	0	1,330,940	0	14,798
522-T-055	GOVERNMENT OF HONDURAS	G	061887	2,000,000	2,000,000	0		2,000,000	61,466
	SMALL FARMERS ORGAN STRENGTHEN		061887						
	2.000%120 MOS/ 3.000% 30 YR O MO		120798						
	LESS WRITTEN OFF						2,000,000		
	NET TOTAL			2,000,000	2,000,000	0	2,000,000	0	61,466
522-T-055A	GOVERNMENT OF HONDURAS	G	062188	1,000,000	1,000,000	0		1,000,000	17,254
	SMALL FARMER ORG		062188						
	2.000%120 MOS/ 3.000% 15 YR O MO		041299						
	LESS WRITTEN OFF						1,000,000		
	NET TOTAL			1,000,000	1,000,000	0	1,000,000	0	17,254
522-T-056	GOVT OF HONDURAS	G	122187	1,000,000	888,129	0		888,129	2,001
	FORESTRY DEVELOPMNT		122987						
	2.000%120 MOS/ 3.000% 30 YR O MO		080799						
	LESS WRITTEN OFF						888,716		
	NET TOTAL			1,000,000	888,129	0	888,716	587	2,001
522-T-056A	GOVERNMENT OF HONDURAS	G	062188	2,300,000	1,241,638	0		1,241,638	0
	FORESTRY DEV		062188						
	2.000%120 MOS/ 3.000% 30 YR O MO		090799						
	LESS WRITTEN OFF						1,225,279		
	NET TOTAL			2,300,000	1,241,638	0	1,225,279	16,360	0
522-T-056B	GOVERNMENT OF HONDURAS	G	093088	741,000	141,339	0		141,339	0
	FORESTRY DEVELOPMENT		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		113001						
	LESS WRITTEN OFF						140,908		
	NET TOTAL			741,000	141,339	0	140,908	430	0

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-U-036	GOVERNMENT OF HONDURAS	G	032980	9,933,345	9,933,345	0		9,933,345	1,235,550
	RURAL WATER & SANITATION		033180						
	2.000%120 MOS/ 3.000% 30 YR O MO		081890						
	LESS WRITTEN OFF						9,933,345		
	NET TOTAL			9,933,345	9,933,345	0	9,933,345	0	1,235,550
522-U-038	GOVERNMENT OF HONDURAS	G	050980	3,000,000	3,000,000	0		3,000,000	380,363
	MUNICIPAL DEVELOPMENT BANK II		051380						
	2.000%120 MOS/ 3.000% 30 YR O MO		112890						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	380,363
522-U-042A	GOVERNMENT OF HONDURAS	G	072380	2,959,312	2,959,312	0		2,959,312	298,012
	HEALTH SECTOR I		073180						
	2.000%120 MOS/ 3.000% 30 YR O MO		061191						
	LESS WRITTEN OFF						2,959,312		
	NET TOTAL			2,959,312	2,959,312	0	2,959,312	0	298,012
522-U-042B	GOVERNMENT OF HONDURAS	G	072380	422,696	422,696	0		422,696	32,520
	HEALTH SECTOR I		073180						
	2.000%120 MOS/ 3.000% 30 YR O MO		061191						
	LESS WRITTEN OFF						422,696		
	NET TOTAL			422,696	422,696	0	422,696	0	32,520
522-U-042C	GOVERNMENT OF HONDURAS	G	092680	1,509,299	1,509,299	0		1,509,299	160,400
	HEALTH SECTOR I		092680						
	2.000%120 MOS/ 3.000% 30 YR O MO		061191						
	LESS WRITTEN OFF						1,509,299		
	NET TOTAL			1,509,299	1,509,299	0	1,509,299	0	160,400
522-U-042D	GOVERNMENT OF HONDURAS	G	030681	2,833,779	2,833,779	0		2,833,779	167,337
	HEALTH SECTOR I		030681						
	2.000%120 MOS/ 3.000% 30 YR O MO		061191						
	LESS WRITTEN OFF						2,833,779		
	NET TOTAL			2,833,779	2,833,779	0	2,833,779	0	167,337
522-U-042E	GOVERNMENT OF HONDURAS	G	082482	2,956,675	2,956,675	0		2,956,675	307,359
	HEALTH SECTOR I		083082						
	2.000%120 MOS/ 3.000% 30 YR O MO		061191						
	LESS WRITTEN OFF						2,956,675		
	NET TOTAL			2,956,675	2,956,675	0	2,956,675	0	307,359

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-U-042F	GOVERNMENT OF HONDURAS	G	013185	2,995,332	2,995,332	0		2,995,332	211,017
	HEALTH SECTOR I		021885						
	2.000%120 MOS/ 3.000% 30 YR O MO		101591						
	LESS WRITTEN OFF						2,995,332		
	NET TOTAL			2,995,332	2,995,332	0	2,995,332	0	211,017
522-U-042G	GOVERNMENT OF HONDURAS	G	013185	1,547,077	1,547,077	0		1,547,077	105,860
	HEALTH SECTOR I		021885						
	2.000%120 MOS/ 3.000% 30 YR O MO		012392						
	LESS WRITTEN OFF						1,547,077		
	NET TOTAL			1,547,077	1,547,077	0	1,547,077	0	105,860
522-U-047	GOVERNMENT OF HONDURAS	G	073083	3,503,540	3,503,540	0		3,503,540	237,156
	RURAL WATER & SANITATION		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		082395						
	LESS WRITTEN OFF						3,503,540		
	NET TOTAL			3,503,540	3,503,540	0	3,503,540	0	237,156
522-U-047A	GOVERNMENT OF HONDURAS	G	032285	2,464,903	2,464,903	0		2,464,903	110,800
	RURAL WATER & SANITATION		070385						
	2.000%120 MOS/ 3.000% 30 YR O MO		101595						
	LESS WRITTEN OFF						2,464,903		
	NET TOTAL			2,464,903	2,464,903	0	2,464,903	0	110,800
522-U-047B	GOVERNMENT OF HONDURAS	G	082286	854,149	854,149	0		854,149	39,304
	RURAL WATER AND SANITATION		082286						
	2.000%120 MOS/ 3.000% 30 YR O MO		072995						
	LESS WRITTEN OFF						854,149		
	NET TOTAL			854,149	854,149	0	854,149	0	39,304
522-V-027	GOVERNMENT OF HONDURAS	G	123174	1,451,659	1,451,659	174,796		1,276,863	478,929
	PRIMARY SCHOOL RECONSTRUCTION		021975						
	2.000%120 MOS/ 3.000% 30 YR O MO		071185						
	LESS WRITTEN OFF						1,276,863		
	NET TOTAL			1,451,659	1,451,659	174,796	1,276,863	0	478,929
522-V-031	GOVERNMENT OF HONDURAS	G	062976	1,918,153	1,918,153	121,047		1,797,105	442,309
	RURAL RECOVERY		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		011388						
	LESS WRITTEN OFF						1,797,105		
	NET TOTAL			1,918,153	1,918,153	121,047	1,797,105	0	442,309

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-V-040	GOVERNMENT OF HONDURAS	G 071180	4,739,039	4,739,039	0		4,739,039	564,116
	RURAL PRIMARY EDUCATION	073180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092391						
	LESS WRITTEN OFF					4,739,039		
	NET TOTAL		4,739,039	4,739,039	0	4,739,039	0	564,116
522-V-040A	GOVERNMENT OF HONDURAS	G 082880	971,055	971,055	0		971,055	69,758
	RURAL PRIMARY	083180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	112191						
	LESS WRITTEN OFF					971,055		
	NET TOTAL		971,055	971,055	0	971,055	0	69,758
522-V-040B	GOVERNMENT OF HONDURAS	G 030981	7,522,165	7,522,165	0		7,522,165	666,242
	RURAL PRIMARY	033181						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	012392						
	LESS WRITTEN OFF					7,522,165		
	NET TOTAL		7,522,165	7,522,165	0	7,522,165	0	666,242
522-V-040C	GOVERNMENT OF HONDURAS	G 032685	2,943,748	2,943,748	0		2,943,748	192,069
	RURAL PRIMARY EDUCATION	070385						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082696						
	LESS WRITTEN OFF					2,943,748		
	NET TOTAL		2,943,748	2,943,748	0	2,943,748	0	192,069
522-V-054	GOVERNMENT OF HONDURAS	G 071086	600,000	494,863	0		494,863	10,158
	PRIMARY EDUCATION EFFICIENCY	082986						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	111697						
	LESS WRITTEN OFF					478,897		
	NET TOTAL		600,000	494,863	0	478,897	15,966	10,158
522-V-054A	GOVERNMENT OF HONDURAS	G 031187	561,000	403,390	0		403,390	8,030
	PRIMARY EDUC EFFICIENCY	031187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	072098						
	LESS WRITTEN OFF					366,275		
	NET TOTAL		561,000	403,390	0	366,275	37,114	8,030
522-V-054B	GOVERNMENT OF HONDURAS	G 031187	1,200,000	612,714	0		612,714	14,793
	PRIMARY EDUC EFFICIENCY	031187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	072098						
	LESS WRITTEN OFF					612,508		
	NET TOTAL		1,200,000	612,714	0	612,508	207	14,793

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-V-054D	GOVERNMENT OF HONDURAS	G	062188	500,000	23,991	0		23,991	0
	PRIMARY EDUCATION EFFICIENCY		062188						
	2.000%120 MOS/ 3.000% 30 YR O MO		060202						
	NET TOTAL			500,000	23,991	0	0	23,991	0
522-V-054E	GOVERNMENT OF HONDURAS	G	093088	673,000	87,597	0		87,597	0
	PRIMARY EDUCATION EFFICIENCY		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		112199						
	LESS WRITTEN OFF						84,753		
	NET TOTAL			673,000	87,597	0	84,753	2,844	0
522-W-022	GOVERNMENT OF HONDURAS	G	052474	4,041,906	4,041,906	394,996		3,646,910	1,101,146
	MUNICIPAL DEVELOPMENT BANK		071074						
	2.000%120 MOS/ 3.000% 30 YR O MO		100985						
	LESS WRITTEN OFF						3,646,910		
	NET TOTAL			4,041,906	4,041,906	394,996	3,646,910	0	1,101,146
522-W-023	GOVERNMENT OF HONDURAS	G	082174	4,000,000	4,000,000	296,812		3,703,188	1,083,992
	HOUSING BANK		031975						
	2.000%120 MOS/ 3.000% 30 YR O MO		052787						
	LESS WRITTEN OFF						3,703,188		
	NET TOTAL			4,000,000	4,000,000	296,812	3,703,188	0	1,083,992
522-W-028	GOVERNMENT OF HONDURAS	G	123174	663,025	663,025	79,167		583,858	211,102
	RURAL SHELTER RECONSTRUCTION		021975						
	2.000%120 MOS/ 3.000% 30 YR O MO		080785						
	LESS WRITTEN OFF						583,858		
	NET TOTAL			663,025	663,025	79,167	583,858	0	211,102
522-W-039	GOVERNMENT OF HONDURAS	G	050980	986,907	986,907	0		986,907	107,103
	MUNICIPAL DEVELOPMENT BANK II		051380						
	2.000%120 MOS/ 3.000% 30 YR O MO		112890						
	LESS WRITTEN OFF						986,907		
	NET TOTAL			986,907	986,907	0	986,907	0	107,103
522-W-050	GOVERNMENT OF HONDURAS	G	083084	2,500,000	2,499,602	0		2,499,602	106,440
	EXPORT DEV & SERVICES		083184						
	2.000%120 MOS/ 3.000% 30 YR O MO		021296						
	LESS WRITTEN OFF						2,427,449		
	NET TOTAL			2,500,000	2,499,602	0	2,427,449	72,153	106,440

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-W-050A	GOVERNMENT OF HONDURAS EXPORT DEV & SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO LESS WRITTEN OFF NET TOTAL	G	113084 013185 042099	3,500,000 3,500,000	3,500,000 3,500,000	0 0	 3,500,000 3,500,000	3,500,000 0	14,244 14,244
522-W-050B	GOVERNMENT OF HONDURAS EXPORT DEV AND SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO LESS WRITTEN OFF NET TOTAL	G	021887 052287 072199	1,150,000 1,150,000	1,045,418 1,045,418	0 0	 1,150,000 1,150,000	1,045,418 104,582	22,123 22,123
	TOTAL			354,743,422	349,781,764	21,072,278	328,573,642	135,844	53,282,522
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
522-A-002 DLF 1	GOVERNMENT OF HONDURAS HONDURAS HIGHWAY DEVELOPMENT 3.500% 8 MOS/ 3.500% 19 YR 4 MO	G	040458 051658 111559	5,000,000	5,000,000	5,000,000		0	1,741,533
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. CANAVERAL HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MO LESS WRITTEN OFF NET TOTAL	G	062060 090960 030863	2,800,000 2,800,000	2,800,000 2,800,000	2,799,972 2,799,972	 28 28	28 0	1,472,931 1,472,931
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 16 YR 0 MO	G	052357 053157 080162	2,998,968	2,998,968	2,998,968		0	871,289
	TOTAL			10,798,968	10,798,968	10,798,940	28	0	4,085,754
	COUNTRY TOTAL HONDURAS DOLLARS AND DOLLARS EQUIVALENTS			365,542,390	360,580,732	31,871,217	328,573,670	135,844	57,368,276
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			0	0	0	0	0	0

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	JAMAICA								
	TOTAL U.S. DOLLARS EQUIVALENT			0	0	0	0	0	0
	LOANS REPAYABLE IN DOLLARS								
532-L-090R	GOVERNMENT OF JAMAICA 5TH	G	122090	3,457,421	3,457,421	0		3,457,421	50,850
	TOTAL			3,457,421	3,457,421	0	0	3,457,421	50,850
	TOTAL U.S. DOLLARS EQUIVALENT			0	0	0	0	0	0
	LOANS REPAYABLE IN DOLLARS								
	RESCHEDULED LOAN		122090						
	TOTAL			0	0	0	0	0	0
	TOTAL U.S. DOLLARS EQUIVALENT			0	0	0	0	0	0
	LOANS REPAYABLE IN DOLLARS								
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021595						
	TOTAL			0	0	0	0	0	0
	TOTAL U.S. DOLLARS EQUIVALENT			0	0	0	0	0	0
	LOANS REPAYABLE IN DOLLARS								
532-H-004	GOVERNMENT OF JAMAICA	G	063064	1,300,000	1,300,000	824,390		475,610	492,646
	FEASIBILITY STUDIES		111864						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		091671						
	ADD CAPITALIZED INTEREST			57,748	57,748				57,748
	LESS RESCHEDULED UNDER R LOAN			501,651	501,651				
	NET TOTAL			856,098	856,098	824,390	0	31,707	550,394
532-H-037R	GOVERNMENT OF JAMAICA	G	110884	118,218	118,218	11,822		106,396	22,023
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			59,109	59,109				
	NET TOTAL			59,109	59,109	11,822	0	47,287	22,023
532-H-047R	GOVERNMENT OF JAMAICA	G	092685	70,351	70,351	0		70,351	10,926
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			17,588	17,588				
	NET TOTAL			52,763	52,763	0	0	52,763	10,926

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	JAMAICA									
	LOANS REPAYABLE IN DOLLARS									
532-H-057R	GOVERNMENT OF JAMAICA	G	123086	107,856	107,856	0			107,856	11,154
	RESCHEDULED LOAN		123086							
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593							
532-H-079R	GOVERNMENT OF JAMAICA 4+H	G	070689	128,753	128,753	0			128,753	7,785
	RESCHEDULED LOAN		070689							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194							
532-H-088R	GOVERNMENT OF JAMAICA 5TH	G	122090	153,169	153,169	0			153,169	2,468
	RESCHEDULED LOAN		122090							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021595							
532-K-011	GOVERNMENT OF JAMAICA	G	112377	9,495,231	9,495,231	0			9,495,231	1,224,350
	COMMODITY IMPORT PROGRAM		121577							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		082388							
	ADD CAPITALIZED INTEREST			1,318,252	1,318,249					1,318,249
	LESS RESCHEDULED UNDER R LOAN			3,735,488	3,735,488					
	NET TOTAL			7,077,995	7,077,992	0		0	7,077,992	2,542,599
532-K-014	GOVERNMENT OF JAMAICA	G	011581	40,000,000	40,000,000	1,659,139			38,340,861	3,547,799
	PRODUCTION & EMPLOYMENT LOAN		011981							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		012291							
	ADD CAPITALIZED INTEREST			4,931,085	4,931,085					4,931,085
	LESS RESCHEDULED UNDER R LOAN			6,565,705	6,565,705					
	NET TOTAL			38,365,380	38,365,380	1,659,139		0	36,706,241	8,478,884
532-K-017	GOVERNMENT OF JAMAICA	G	122481	38,000,000	38,000,000	0			38,000,000	2,544,055
	PRODUCTION & EMPLOYMENT 2 LOAN		122981							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		011392							
	ADD CAPITALIZED INTEREST			4,682,472	4,682,472					4,682,472
	LESS RESCHEDULED UNDER R LOAN			4,682,472	4,682,472					
	NET TOTAL			38,000,000	38,000,000	0		0	38,000,000	7,226,528
532-K-018	GOVERNMENT OF JAMAICA	G	092482	50,000,000	50,000,000	0			50,000,000	1,422,070
	CBI LOAN		092782							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		093092							
	ADD CAPITALIZED INTEREST			7,084,301	7,084,301					7,084,301
	LESS RESCHEDULED UNDER R LOAN			7,084,301	7,084,301					
	NET TOTAL			50,000,000	50,000,000	0		0	50,000,000	8,506,370

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-K-020	GOVERNMENT OF JAMAICA	G	121682	25,000,000	25,000,000	0		25,000,000	903,254
	PRODUCTION AND EMPLOYMENT 3		121782						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		122192						
	ADD CAPITALIZED INTEREST			3,351,771	3,351,771				3,351,771
	LESS RESCHEDULED UNDER R LOAN			3,351,771	3,351,771				
	NET TOTAL			25,000,000	25,000,000	0	0	25,000,000	4,255,025
532-K-022	GOVERNMENT OF JAMAICA	G	032383	29,350,000	29,350,000	0		29,350,000	540,433
	PRODUCTION & EMPLOYMENT III		032483						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		032893						
	ADD CAPITALIZED INTEREST			4,116,461	4,116,461				4,116,461
	LESS RESCHEDULED UNDER R LOAN			4,116,461	4,116,461				
	NET TOTAL			29,350,000	29,350,000	0	0	29,350,000	4,656,894
532-K-025	GOVERNMENT OF JAMAICA	G	111083	50,000,000	50,000,000	0		50,000,000	7,257,364
	PRODUCTION & EMPLOYMENT IV PRO		111083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		112593						
532-K-029	GOVERNMENT OF JAMAICA	G	122484	65,000,000	65,000,000	0		65,000,000	6,865,294
	PRODUCTION & EMPLOYMENT V		122484						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		122894						
532-K-038R	GOVERNMENT OF JAMAICA	G	110884	5,069,770	5,069,770	506,977		4,562,793	1,118,684
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			2,534,885	2,534,885				
	NET TOTAL			2,534,885	2,534,885	506,977	0	2,027,908	1,118,684
532-K-045R	GOVERNMENT OF JAMAICA	G	110884	1,252,105	1,252,105	1,252,105		0	52,965
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-K-048R	GOVERNMENT OF JAMAICA	G	092685	1,918,452	1,918,452	0		1,918,452	302,821
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			479,613	479,613				
	NET TOTAL			1,438,839	1,438,839	0	0	1,438,839	302,821

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-K-058R	GOVERNMENT OF JANAICA	G	123086	4,695,893	4,695,893	0		4,695,893	492,203
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
532-K-066R	GOVERNMENT OF JAMAICA	G	123086	889,100	889,100	111,138		777,963	83,300
	RESCHEDULED LOAN		123086						
	3.000% 30 MOS/ 3.000% 2 YR 6 MO		063089						
	LESS RESCHEDULED UNDER R LOAN			444,550	444,550				
	NET TOTAL			444,550	444,550	111,138	0	333,413	83,300
532-K-080R	GOVERNMENT OF JAMAICA 4+H	G	070689	8,139,483	8,139,483	0		8,139,483	488,254
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-K-089R	GOVERNMENT OF JAMAICA 5TH	G	122090	11,030,444	11,030,444	0		11,030,444	157,529
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		011395						
532-L-001	GOVERNMENT OF JAMAICA	G	062962	1,500,000	1,500,000	557,000		943,000	147,459
	COMMUNITY WATER SUPPLY PROJECT		062962						
	.750% 9 MOS/ .750% 39 YR 3 MO		121567						
	ADD CAPITALIZED INTEREST			38,022	38,022				38,022
	LESS RESCHEDULED UNDER R LOAN			360,022	360,022				
	NET TOTAL			1,178,000	1,178,000	557,000	0	621,000	185,481
532-L-005	GOVERNMENT OF JAMAICA	G	062965	2,459,918	2,459,918	1,717,970		741,948	777,257
	DAIRY DEVELOPMENT		092065						
	1.000% 36 MOS/ 3.500% 22 YR 0 MO		061769						
	ADD CAPITALIZED INTEREST			98,643	98,643				98,643
	LESS RESCHEDULED UNDER R LOAN			840,591	840,591				
	NET TOTAL			1,717,970	1,717,970	1,717,970	0	0	875,901
532-L-006	GOVERNMENT OF JAMAICA	G	062171	9,988,850	9,988,850	1,888,590		8,100,260	2,320,249
	RURAL FEEDER ROADS		081671						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		100677						
	ADD CAPITALIZED INTEREST			1,372,451	1,372,451				1,372,451
	LESS RESCHEDULED UNDER R LOAN			4,028,512	4,028,512				
	NET TOTAL			7,332,788	7,332,788	1,888,590	0	5,444,198	3,692,700

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-L-007	JAMAICA MORTGAGE BANK	G	062171	10,000,000	10,000,000	1,720,747		8,279,253	2,330,005
	MORTGAGE BANK		102171						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		092577						
	ADD CAPITALIZED INTEREST			1,476,947	1,476,947				1,476,947
	LESS RESCHEDULED UNDER R LOAN			4,305,924	4,305,924				
	NET TOTAL			7,171,023	7,171,023	1,720,747	0	5,450,276	3,806,952
532-L-008	GOVERNMENT OF JAMAICA	G	062873	4,308,633	4,308,633	542,108		3,766,525	893,633
	FORESTRY DEVELOPMENT		121473						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		092079						
	ADD CAPITALIZED INTEREST			642,089	642,089				642,089
	LESS RESCHEDULED UNDER R LOAN			1,726,866	1,726,866				
	NET TOTAL			3,223,856	3,223,856	542,108	0	2,681,748	1,535,722
532-L-030R	GOVERNMENT OF JAMAICA	G	110884	267,007	267,007	267,007		0	11,874
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-L-034R	GOVERNMENT OF JAMAICA	G	110884	391,337	391,337	234,802		156,535	44,494
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO		081585						
	LESS RESCHEDULED UNDER R LOAN			156,535	156,535				
	NET TOTAL			234,802	234,802	234,802	0	0	44,494
532-L-039R	GOVERNMENT OF JAMAICA	G	110884	1,896,014	1,896,014	189,601		1,706,413	355,101
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			948,007	948,007				
	NET TOTAL			948,007	948,007	189,601	0	758,406	355,101
532-L-049R	GOVERNMENT OF JAMAICA	G	092685	1,255,313	1,255,313	0		1,255,313	201,816
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			313,828	313,828				
	NET TOTAL			941,485	941,485	0	0	941,485	201,816
532-L-059R	GOVERNMENT OF JAMAICA	G	123086	2,109,956	2,109,956	0		2,109,956	204,804
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-L-065R	GOVERNMENT OF JAMAICA	G	123086	734,347	734,347	91,793		642,553	76,027
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	LESS RESCHEDULED UNDER R LOAN			367,173	367,173				
	NET TOTAL			367,173	367,173	91,793	0	275,380	76,027
532-L-081R	GOVERNMENT OF JAMAICA 4+H	G	070689	2,936,063	2,936,063	0		2,936,063	169,214
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-M-001	GOVERNMENT OF JAMAICA	G	062962	2,200,000	2,200,000	854,858		1,345,142	255,503
AID 57	COMMUNITY WATER SUPPLY PROJECT		083162						
	.750% 12 MOS/ .750% 39 YR 0 MO		121565						
	ADD CAPITALIZED INTEREST			54,237	54,237				54,237
	LESS RESCHEDULED UNDER R LOAN			513,554	513,554				
	NET TOTAL			1,740,683	1,740,683	854,858	0	885,825	309,740
532-M-002	GOVERNMENT OF JAMAICA	G	033063	2,800,000	2,800,000	1,716,296		1,083,704	657,003
532-L-002	LOW-COST HOUSING & REDEVELOP.		050163						
	2.000% 12 MOS/ 2.000% 29 YR 0 MO		112765						
	ADD CAPITALIZED INTEREST			98,012	98,012				98,012
	LESS RESCHEDULED UNDER R LOAN			836,901	836,901				
	NET TOTAL			2,061,111	2,061,111	1,716,296	0	344,815	755,015
532-M-031R	GOVERNMENT OF JAMAICA	G	110884	16,749	16,749	16,749		0	665
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-M-035R	GOVERNMENT OF JAMAICA	G	110884	82,068	82,068	49,241		32,827	8,994
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO		081585						
	LESS RESCHEDULED UNDER R LOAN			32,827	32,827				
	NET TOTAL			49,241	49,241	49,241	0	0	8,994
532-M-040R	GOVERNMENT OF JAMAICA	G	110884	193,017	193,017	0		193,017	34,239
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			96,508	96,508				
	NET TOTAL			96,508	96,508	0	0	96,508	34,239

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-M-050R	GOVERNMENT OF JAMAICA	G	092685	178,600	178,600	0		178,600	29,273
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			29,767	29,767				
	NET TOTAL			148,834	148,834	0	0	148,834	29,273
532-M-060R	GOVERNMENT OF JAMAICA	G	123086	239,661	239,661	0		239,661	21,610
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
532-M-067R	GOVERNMENT OF JAMAICA	G	123086	93,668	93,668	11,709		81,960	11,096
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	LESS RESCHEDULED UNDER R LOAN			46,834	46,834				
	NET TOTAL			46,834	46,834	11,709	0	35,126	11,096
532-M-082R	GOVERNMENT OF JAMAICA 4+H	G	070689	359,255	359,255	0		359,255	18,283
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-M-091R	GOVERNMENT OF JAMAICA 5TH	G	122090	408,256	408,256	0		408,256	3,901
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021595						
532-S-072	AMERICAN LIFE INSURANCE CO	P	092989	2,000,000	1,214,285	0		1,214,285	104,711
	ALICO JAMAICA		092989						
	8.250% 30 MOS/ 8.250% 5 YR 0 MO		050893						
532-T-010	GOVERNMENT OF JAMAICA	G	092977	9,413,781	9,413,781	290,194		9,123,588	700,138
	INTEGRATED RURAL DEVELOPMENT		022878						
	2.000% 84 MOS/ 3.000% 13 YR 0 MO		110685						
	ADD CAPITALIZED INTEREST			1,308,574	1,308,574				1,308,574
	LESS RESCHEDULED UNDER R LOAN			4,746,928	4,746,928				
	NET TOTAL			5,975,427	5,975,427	290,194	0	5,685,233	2,008,712
532-T-012	GOVERNMENT OF JAMAICA	G	062879	1,655,761	1,655,761	0		1,655,761	91,905
	FISH PRODUCTION SYSTEM		062979						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		031890						
	ADD CAPITALIZED INTEREST			209,637	209,637				209,637
	LESS RESCHEDULED UNDER R LOAN			415,687	415,687				
	NET TOTAL			1,449,711	1,449,711	0	0	1,449,711	301,541

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-013	GOVERNMENT OF JAMAICA	G	120580	4,623,721	4,561,791	180,528		4,381,263	140,059
	AGRICULTURAL MARKETING DEVELPT		121180						
	2.000%120 MOS/ 3.000% 10 YR O MO		070191						
	ADD CAPITALIZED INTEREST			423,785	423,785				423,785
	LESS RESCHEDULED UNDER R LOAN			423,785	423,785				
	NET TOTAL			4,623,721	4,561,791	180,528	0	4,381,263	563,844
532-T-013A	GOVERNMENT OF JAMAICA	G	030882	5,469,277	5,452,678	0		5,452,678	83,528
	AGRICULTURAL MARKETING DEVELPT		033182						
	2.000%120 MOS/ 3.000% 10 YR O MO		080493						
	ADD CAPITALIZED INTEREST			329,891	329,891				329,891
	LESS RESCHEDULED UNDER R LOAN			329,891	329,891				
	NET TOTAL			5,469,277	5,452,678	0	0	5,452,678	413,419
532-T-013B	GOVERNMENT OF JAMAICA	G	091886	2,754,570	2,754,570	0		2,754,570	104,438
	AGRICULTURAL MARKETING DEV		092686						
	2.000%120 MOS/ 3.000% 30 YR O MO		040898						
532-T-019	GOVERNMENT OF JAMAICA	G	092982	2,920,550	2,920,550	0		2,920,550	58,670
	AGRO-INDUSTRIAL DEV.		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		060793						
	ADD CAPITALIZED INTEREST			252,363	252,363				252,363
	LESS RESCHEDULED UNDER R LOAN			252,363	252,363				
	NET TOTAL			2,920,550	2,920,550	0	0	2,920,550	311,033
532-T-019A	GOVERNMENT OF JAMAICA	G	092982	514,131	514,131	0		514,131	7,432
	AGRO-INDUSTRIAL DEV.		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		021196						
	ADD CAPITALIZED INTEREST			40,398	40,398				40,398
	LESS RESCHEDULED UNDER R LOAN			40,398	40,398				
	NET TOTAL			514,131	514,131	0	0	514,131	47,830
532-T-019B	GOVERNMENT OF JAMAICA	G	032283	1,137,173	1,137,173	0		1,137,173	18,492
	AGRO-INDUSTRIAL DEV		073083						
	2.000%120 MOS/ 3.000% 10 YR O MO		082194						
	ADD CAPITALIZED INTEREST			97,881	97,881				97,881
	LESS RESCHEDULED UNDER R LOAN			97,881	97,881				
	NET TOTAL			1,137,173	1,137,173	0	0	1,137,173	116,373

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-019C	GOVERNMENT OF JAMAICA	G	032884	562,336	562,336	0		562,336	60,545
	AGRO-INDUSTRIAL DEV		032884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		091994						
532-T-027	GOVERNMENT OF JAMAICA	G	081684	5,350,000	4,970,924	0		4,970,924	154,763
	AGRICULTURAL EDUCATION		083184						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		121096						
532-T-027A	GOVERNMENT OF JAMAICA	G	013185	1,150,000	1,015,396	0		1,015,396	763
	AGRICULTURAL EDUCATION		030585						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012897						
532-T-028C	GOVERNMENT OF JAMAICA	G	092888	1,000,000	936,134	0		936,134	0
	PRIVATE DEVELOPMENT BANK		092888						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		011601						
532-T-032R	GOVERNMENT OF JAMAICA	G	110884	462	462	462		0	18
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-T-041R	GOVERNMENT OF JAMAICA	G	110884	263,261	263,261	0		263,261	47,441
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			131,631	131,631				
	NET TOTAL			131,631	131,631	0	0	131,631	47,441
532-T-046	GOVERNMENT OF JAMAICA	G	092585	500,000	500,000	0		500,000	47,633
	CROP DIVERSIFICATION/IRRIGATN		092585						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		100395						
532-T-046A	GOVERNMENT OF JAMAICA	G	092585	4,300,000	4,235,245	0		4,235,245	356,225
	CROP DIVERSIFICATION/IRRIGATN		092585						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		010296						
532-T-046B	GOV'T OF JAMAICA	G	092887	2,555,000	2,483,583	0		2,483,583	142,652
	AGR, RURAL DEV. & NUTRITION		093087						
	2.000%120 MOS/ 5.000% 5 YR 0 MO		120797						

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-046C	GOVERNMENT OF JAMAICA	G	093088	162,679	159,683	0		159,683	6,064
	CROP DIVERSIFICATION		093088						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041599						
532-T-046D	GOVERNMENT OF JAMAICA	G	093088	576,821	320,542	0		320,542	19,824
	AGRICULTURE RURAL DEV&NUTRITIO		093088						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041099						
532-T-051R	GOVERNMENT OF JAMAICA	G	092685	447,405	447,405	0		447,405	71,782
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			111,851	111,851				
	NET TOTAL			335,554	335,554	0	0	335,554	71,782
532-T-061R	GOVERNMENT OF JAMAICA	G	123086	1,492,524	1,492,524	0		1,492,524	132,822
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
532-T-068R	GOVERNMENT OF JAMAICA	G	123086	433,588	433,588	54,199		379,390	52,345
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	LESS RESCHEDULED UNDER R LOAN			216,794	216,794				
	NET TOTAL			216,794	216,794	54,199	0	162,596	52,345
532-T-083R	GOVERNMENT OF JAMAICA 4+H	G	070689	1,818,049	1,818,049	0		1,818,049	102,486
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-T-092R	GOVERNMENT OF JAMAICA 5TH	G	122090	2,311,920	2,311,920	0		2,311,920	31,952
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		010195						
532-U-015	GOVERNMENT OF JAMAICA	G	081181	2,908,348	2,908,348	0		2,908,348	94,575
	HEALTH MANAGEMENT IMPROVEMENT		092481						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		020592						
	ADD CAPITALIZED INTEREST			285,906	285,906				285,906
	LESS RESCHEDULED UNDER R LOAN			285,906	285,906				
	NET TOTAL			2,908,348	2,908,348	0	0	2,908,348	380,481

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	JAMAICA									
	LOANS REPAYABLE IN DOLLARS									
532-U-015A	GOVERNMENT OF JAMAICA	G	042182	4,045,932	4,045,932		0		4,045,932	60,814
	HEALTH MANAGEMENT IMPROVEMENT		061182							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		020592							
	ADD CAPITALIZED INTEREST			242,110	242,110					242,110
	LESS RESCHEDULED UNDER R LOAN			242,110	242,110					
	NET TOTAL			4,045,932	4,045,932		0	0	4,045,932	302,924
532-U-015B	GOVERNMENT OF JAMAICA	G	093082	652,263	652,263		0		652,263	792
	HEALTH MANAGEMENT IMPROVEMENT		093082							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		102796							
	ADD CAPITALIZED INTEREST			34,281	34,281					34,281
	LESS RESCHEDULED UNDER R LOAN			34,281	34,281					
	NET TOTAL			652,263	652,263		0	0	652,263	35,073
532-U-015C	GOVERNMENT OF JAMAICA	G	051783	291,809	291,809		0		291,809	2,142
	HEALTH MANAGEMENT IMPROVEMENT		051783							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071398							
	ADD CAPITALIZED INTEREST			5,988	5,988					5,988
	LESS RESCHEDULED UNDER R LOAN			5,988	5,988					
	NET TOTAL			291,809	291,809		0	0	291,809	8,130
532-U-042R	GOVERNMENT OF JAMAICA	G	110884	45,278	45,278		0		45,278	8,042
	RESCHEDULED LOAN		110884							
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589							
	LESS RESCHEDULED UNDER R LOAN			22,639	22,639					
	NET TOTAL			22,639	22,639		0	0	22,639	8,042
532-U-052R	GOVERNMENT OF JAMAICA	G	092685	23,544	23,544		0		23,544	3,729
	RESCHEDULED LOAN		092685							
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190							
	LESS RESCHEDULED UNDER R LOAN			5,886	5,886					
	NET TOTAL			17,658	17,658		0	0	17,658	3,729
532-U-062R	GOVERNMENT OF JAMAICA	G	123086	107,055	107,055		0		107,055	10,877
	RESCHEDULED LOAN		123086							
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593							

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-U-084R	GOVERNMENT OF JAMAICA 4+H	G	070689	189,274	189,274	0		189,274	11,471
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-U-093R	GOVERNMENT OF JAMAICA 5TH	G	122090	231,657	231,657	0		231,657	5,055
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		011395						
532-V-009	GOVERNMENT OF JAMAICA	G	062874	10,501,547	10,501,547	853,136		9,648,410	990,602
	RURAL EDUCATION		111375						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		111081						
	ADD CAPITALIZED INTEREST			1,738,630	1,738,630				1,738,630
	LESS RESCHEDULED UNDER R LOAN			4,225,346	4,225,346				
	NET TOTAL			8,014,831	8,014,831	853,136	0	7,161,695	2,729,233
532-V-023	GOVERNMENT OF JAMAICA	G	052683	1,499,729	1,499,729	0		1,499,729	52,628
	BOARD OF REVENUE ASSISTANCE		060783						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		080193						
	ADD CAPITALIZED INTEREST			157,102	157,102				157,102
	LESS RESCHEDULED UNDER R LOAN			157,102	157,102				
	NET TOTAL			1,499,729	1,499,729	0	0	1,499,729	209,730
532-V-023A	GOVERNMENT OF JAMAICA	G	122283	2,404,000	2,404,000	0		2,404,000	250,343
	BOARD OF REVENUE ASSISTANCE		032884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		022595						
532-V-023B	GOVERNMENT OF JAMAICA	G	013185	618,000	618,000	0		618,000	47,521
	BOARD OF REVENUE ASST		030585						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		032096						
532-V-024A	GOVERNMENT OF JAMAICA	G	072983	3,000,000	2,949,681	0		2,949,681	40,284
	BASIC SKILL TRAINING		080583						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		121393						
	ADD CAPITALIZED INTEREST			178,226	151,407				151,407
	LESS RESCHEDULED UNDER R LOAN			178,226	178,226				
	NET TOTAL			3,000,000	2,922,863	0	0	2,922,863	191,691
532-V-024B	GOVERNMENT OF JAMAICA	G	072983	2,000,000	1,998,884	0		1,998,884	3,920
	BASIC SKILL TRAINING		080583						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		100796						
	ADD CAPITALIZED INTEREST			129,603	129,603				129,603
	LESS RESCHEDULED UNDER R LOAN			129,603	129,603				
	NET TOTAL			2,000,000	1,998,884	0	0	1,998,884	133,523

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-V-024C	GOVERNMENT OF JAMAICA	G	030884	3,094,000	2,976,894	0		2,976,894	79,463
	BASIC SKILL TRAINING		032884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		082597						
532-V-024D	GOVERNMENT OF JAMAICA	G	013185	350,000	284,965	0		284,965	1,064
	BASIC SKILL TRAINING		030585						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		092099						
532-V-033R	GOVERNMENT OF JAMAICA	G	110884	150,448	150,448	150,448		0	6,257
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-V-036R	GOVERNMENT OF JAMAICA	G	110884	147,312	147,312	88,387		58,925	16,437
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO		081585						
	LESS RESCHEDULED UNDER R LOAN			58,925	58,925				
	NET TOTAL			88,387	88,387	88,387	0	0	16,437
532-V-043R	GOVERNMENT OF JAMAICA	G	110884	590,420	590,420	0		590,420	106,671
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	LESS RESCHEDULED UNDER R LOAN			295,210	295,210				
	NET TOTAL			295,210	295,210	0	0	295,210	106,671
532-V-053R	GOVERNMENT OF JAMAICA	G	092685	475,235	475,235	0		475,235	78,757
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	LESS RESCHEDULED UNDER R LOAN			118,809	118,809				
	NET TOTAL			356,427	356,427	0	0	356,427	78,757
532-V-063R	GOVERNMENT OF JAMAICA	G	123086	912,512	912,512	0		912,512	78,899
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
532-V-069R	GOVERNMENT OF JAMAICA	G	123086	285,032	285,032	35,639		249,393	34,318
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	LESS RESCHEDULED UNDER R LOAN			142,516	142,516				
	NET TOTAL			142,516	142,516	35,639	0	106,877	34,318

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA									
	LOANS REPAYABLE IN DOLLARS									
532-V-085R	GOVERNMENT OF JAMAICA 4+H	G	070689	1,266,613	1,266,613		0		1,266,613	70,657
	RESCHEDULED LOAN		070689							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194							
532-V-094R	GOVERNMENT OF JAMAICA 5TH	G	122090	1,478,165	1,478,165		0		1,478,165	19,631
	RESCHEDULED LOAN		122090							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		020195							
532-W-016	GOVERNMENT OF JAMAICA	G	083181	2,942,114	2,942,114		0		2,942,114	69,238
	ENERGY SECTOR ASSISTANCE		092481							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		030192							
	ADD CAPITALIZED INTEREST			303,076	303,076					303,076
	LESS RESCHEDULED UNDER R LOAN			303,076	303,076					
	NET TOTAL			2,942,114	2,942,114		0	0	2,942,114	372,313
532-W-016A	GOVERNMENT OF JAMAICA	G	042182	3,457,209	3,457,209		0		3,457,209	21,115
	ENERGY SECTOR ASSISTANCE		061182							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		030192							
	ADD CAPITALIZED INTEREST			237,235	237,235					237,235
	LESS RESCHEDULED UNDER R LOAN			237,235	237,235					
	NET TOTAL			3,457,209	3,457,209		0	0	3,457,209	258,350
532-W-016B	GOVERNMENT OF JAMAICA	G	072783	898,428	898,428		0		898,428	11,247
	ENERGY SECTOR ASSISTANCE		072983							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		120595							
	ADD CAPITALIZED INTEREST			45,271	45,271					45,271
	LESS RESCHEDULED UNDER R LOAN			45,271	45,271					
	NET TOTAL			898,428	898,428		0	0	898,428	56,518
532-W-016C	GOVERNMENT OF JAMAICA	G	032884	996,243	996,243		0		996,243	55,145
	ENERGY SECTOR ASSISTANCE		032884							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		012898							
532-W-028	GOVERNMENT OF JAMAICA	G	082984	10,000,000	9,954,968		0		9,954,968	532,240
	TWO STEP LOAN									
	PRIVATE DEV BANK		083184							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012896							

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA									
	LOANS REPAYABLE IN DOLLARS									
532-W-028A	GOVERNMENT OF JAMAICA	G	080984	2,240,000	2,237,091	0			2,237,091	233,965
	TWO STEP LOAN									
	PRIVATE DEV BANK		082385							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		021996							
532-W-028B	GOVERNMENT OF JAMAICA	G	080984	260,000	260,000	0			260,000	9,634
	TWO STEP LOAN									
	PRIVATE DEV BANK		082385							
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060792							
532-W-044R	GOVERNMENT OF JAMAICA	G	110884	37,114	37,114	0			37,114	6,610
	RESCHEDULED LOAN		110884							
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589							
	LESS RESCHEDULED UNDER R LOAN			18,557	18,557					
	NET TOTAL			18,557	18,557	0		0	18,557	6,610
532-W-054R	GOVERNMENT OF JAMAICA	G	092685	24,515	24,515	0			24,515	3,779
	RESCHEDULED LOAN		092685							
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190							
	LESS RESCHEDULED UNDER R LOAN			6,129	6,129					
	NET TOTAL			18,387	18,387	0		0	18,387	3,779
532-W-055	URBAN DEVELOPMENT CORP	G	071186	5,000,000	4,645,811	0			4,645,811	66,096
	INNER KINGSTON DEVELOPMENT		073086							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102697							
532-W-064R	GOVERNMENT OF JAMAICA	G	123086	120,600	120,600	0			120,600	12,467
	RESCHEDULED LOAN		123086							
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593							
532-W-070R	GOVERNMENT OF JAMAICA	G	123086	1,709	1,709	214			1,496	202
	RESCHEDULED LOAN		123086							
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089							
	LESS RESCHEDULED UNDER R LOAN			855	855					
	NET TOTAL			855	855	214		0	641	202
532-W-086R	GOVERNMENT OF JAMAICA	G	070689	185,473	185,473	0			185,473	10,311
	RESCHEDULED LOAN		070689							
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194							

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-W-095R	GOVERNMENT OF JAMAICA 5TH	G	122090	241,709	241,709	0		241,709	3,840
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021595						
	TOTAL			477,107,964	474,608,198	15,877,248	0	458,730,950	77,083,028
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	JAMAICAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-056	TRAFALGAR DEVELOPMENT BANK LTD	P	122487	16,600,000	16,600,000	2,213,333		14,386,667	2,859,187
	PRIVATE ENTERPRISE		122487	3,034,735	3,034,735	405,372		642,262	491,742
	5.000% 30 MOS/ 5.000% 7 YR 6 MO		082590				1,987,101 CR		
532-R-071	NATIONAL DEV FOUNDATION	P	040788	5,000,000	5,000,000	1,250,000		3,750,000	1,071,984
	PRIVATE ENTERPRISE		040788	842,491	842,491	109,718		167,411	121,532
	5.000% 30 MOS/ 5.000% 7 YR 6 MO		111190				565,362 CR		
532-R-073	EAGLE MERCHANT BANK OF JAMAICA	P	100589	10,000,000	0	0		0	2,844,794
	PRIVATE ENTERPRISE		100589	446,429					324,240
	19.000% 30 MOS/19.000% 7 YR 6 MO		000000						
532-R-074	MUTUAL SECURITY BANK LIMITED	P	100589	10,000,000	10,000,000	625,000		9,375,000	4,776,713
	PRIVATE ENTERPRISE		100589	1,538,462	1,538,462	26,151		418,527	431,604
	19.000% 30 MOS/19.000% 7 YR 6 MO		070692				1,093,784 CR		
532-R-075	GEORGE AND BRANDY LIMITED	P	041290	8,000,000	8,000,000	0		8,000,000	1,046,643
	PRIVATE ENTERPRISE		041290	1,159,420	1,159,420			357,143	118,780
	28.000% 30 MOS/28.000% 7 YR 6 MO		121592				802,277 CR		
532-R-076	BANK OF NOVA SCOTIA JAMICA LTD	P	041290	3,030,303	3,030,303	0		3,030,303	1,227,419
	PRIVATE ENTERPRISE		041290	356,087	356,087			135,281	77,153
	27.000% 30 MOS/27.000% 7 YR 6 MO		072993				220,806 CR		
532-R-077	CENTURY NATIONAL BANK LIMITED	P	032790	9,393,939	9,393,939	0		9,393,939	4,171,082
	PRIVATE ENTERPRISE		032790	1,361,440	1,361,440			419,372	327,324
	27.000% 30 MOS/27.000% 7 YR 6 MO		032893				942,068 CR		
532-R-078	CENTURY NATIONAL MERCHANT BANK	P	032790	7,575,758	0	0		0	2,437,102
	PRIVATE ENTERPRISE		032790	338,203					208,121
	27.000% 30 MOS/27.000% 7 YR 6 MO		000000						

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	JAMAICA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	JAMAICAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-087	EAGLE MERCHANT BANK OF JAMAICA	P	083190	47,000,000	47,000,000	47,000,000		0	7,421,941
	PRIVATE ENTERPRISE		083190	6,811,594	6,811,594	4,973,545			869,543
	31.000% 30 MOS/31.000% 7 YR 6 MO		031393				1,838,049 CR		
532-R-096	CENTURY NATIONAL BANK LIMITED	P	061791	11,000,000	11,000,000	0		11,000,000	1,705,550
	PRIVATE ENTERPRISE		061791	1,292,597	1,292,597			491,071	81,825
	31.010% 30 MOS/31.010% 7 YR 6 MO		022094				801,526 CR		
532-R-097	CENTURY NATIONAL BANK LTD	P	061791	11,000,000	11,000,000	0		11,000,000	1,873,842
	PRIVATE ENTERPRISE		061791	1,292,597	1,292,597			491,071	88,648
	31.010% 30 MOS/31.010% 7 YR 6 MO		022094				801,526 CR		
532-R-098	CENTURY NATIONAL BANK LIMITED	P	061791	11,000,000	11,000,000	0		11,000,000	2,039,851
	PRIVATE ENTERPRISE		061791	1,292,597	1,292,597			491,071	86,434
	30.000% 30 MOS/11.000% 7 YR 6 MO		020594				801,526 CR		
	TOTAL JAMAICAN DOLLARS			149,600,000	132,024,242	51,088,333	0	80,935,909	33,476,108
	TOTAL U.S. DOLLARS EQUIVALENT			19,766,652	18,982,020	5,514,786	0	3,613,210	3,226,947
	EXCHANGE RATE ADJUSTMENTS						9,854,024 CR		
	COUNTRY TOTAL JAMAICA								
	DOLLARS AND DOLLARS EQUIVALENTS			496,874,616	493,590,219	21,392,035	0	462,344,160	80,309,975
	EXCHANGE RATE ADJUSTMENTS						9,854,024 CR		
	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-G-001	NACIONAL FINANCIERA S.A.	G	121957	10,333,752	10,333,752	10,333,752		0	6,113,201
ICAX 23-1	PROJECT ASSISTANCE		123057						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		090164						
523-G-021	NACIONAL FINANCIERA S.A.	G	100363	500,400	500,400	500,400		0	112,994
	ABC HOSPITAL (EQUIPMENT)		101863						
	4.000% 24 MOS/ 4.000% 8 YR 0 MO		120165						

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	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-L-020	NACIONAL FINANCIERA S.A.	G	062062	20,000,000	20,000,000	10,163,934		9,836,066	2,986,718
AID 43	SUPERVISED AGRICULTURAL CREDIT		063062						
	.750%120 MOS/ .750% 30 YR 0 MO		061973						
	ADD CAPITALIZED INTEREST			224,877	224,877				224,877
	LESS RESCHEDULED UNDER R LOAN			2,847,828	2,847,828				
	NET TOTAL			17,377,049	17,377,049	10,163,934	0	7,213,115	3,211,595
523-L-020A	NACIONAL FINANCIERA S.A.	G	052865	20,000,000	20,000,000	18,353,659		1,646,341	9,226,989
	SUPERVISED AGRICULTURAL CREDIT		082065						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		041271						
	ADD CAPITALIZED INTEREST			1,678,948	1,678,948				1,678,948
	LESS RESCHEDULED UNDER R LOAN			3,325,290	3,325,290				
	NET TOTAL			18,353,659	18,353,659	18,353,659	0	0	10,905,937
523-L-022	NACIONAL FINANCIERA S.A.	G	072663	20,000,000	20,000,000	13,912,198		6,087,802	6,315,415
	HOUSING PROGRAM LOAN		022864						
	2.000% 24 MOS/ 2.000% 28 YR 0 MO		122466						
	ADD CAPITALIZED INTEREST			331,083	331,083				331,083
	LESS RESCHEDULED UNDER R LOAN			4,077,422	4,077,422				
	NET TOTAL			16,253,660	16,253,660	13,912,198	0	2,341,462	6,646,497
523-L-023	NACIONAL FINANCIERA,S.A.	G	050464	1,899,899	1,899,899	1,899,899		0	689,889
	NATIONAL AGRICULTURAL CENTER		092264						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO		112868						
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA	P	062965	2,600,000	2,600,000	3,000,000		400,000	816,378
	AUTONOMOUS UNIV. GUADALAJARA		072666						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		100173						
	ADD CAPITALIZED INTEREST			400,000	400,000				400,000
	NET TOTAL			3,000,000	3,000,000	3,000,000	0	0	1,216,378
523-L-025R	GOVERNMENT OF MEXICO	G	040987	2,869,760	2,869,760	573,952		2,295,808	322,450
	RESCHEDULED LOAN		040987						
	2.310% 48 MOS/ 2.310% 6 YR 0 MO		021991						
523-L-026R	GOVERNMENT OF MEXICO	G	031490	2,331,209	2,331,209	0		2,331,209	119,464
	RESCHEDULED LOAN		031490						
	1.970% 60 MOS/ 1.970% 4 YR 6 MO		043096						

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	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-L-027R	GOVERNMENT OF MEXICO 2ND RESCHEDULED LOAN 2.260% 72 MOS/ 2.260% 4 YR 0 MO	G	031490 031490 043097	2,821,124	2,821,124	0		2,821,124	110,680
523-L-028R	GOVERNMENT OF MEXICO 2ND RESCHEDULED LOAN 1.960% 84 MOS/ 1.960% 3 YR 0 MO	G	031490 031490 043098	2,228,446	2,228,446	0		2,228,446	32,774
	TOTAL			77,968,960	77,968,959	58,737,795	0	19,231,165	29,481,860
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-002 C-23-3	SEARS, ROEBUCK DE MEXICO S.A. RETAIL MERCHANDISING FACILITY 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 072158 020160	6,082,715 487,007	6,082,715 487,007	6,082,715 487,007		0	1,615,389 129,335
523-E-003 C-23-10	LA CONCORDIA TEXTIL, S.A. SYNTHETIC FABRICS 10.000% 24 MOS/10.000% 3 YR 0 MO	P	061958 072158 080160	2,990,471 239,429	2,990,471 239,429	2,990,471 239,429		0	1,435,869 114,961
523-E-004 C-23-7	GRACE Y CIA MEXICO, S.A. FOLDING BOX FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 072958 020160	4,900,000 392,314	4,900,000 392,314	4,900,000 392,314		0	1,750,153 140,124
523-E-005 C-23-4	INTERNATIONAL HARVESTER CO. FARM IMPL. & TRUCK PARTS 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 073058 020160	1,610,000 128,903	1,610,000 128,903	1,610,000 128,903		0	425,797 34,091
523-E-006 C-23-6	GENERAL ELECTRIC OF MEXICO FLUOR. LAMP PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO	P	061958 073058 080160	4,070,000 325,861	4,070,000 325,861	4,070,000 325,861		0	1,661,467 133,024
523-E-007 C-23-5	JOHN DEERE DE MEXICO, S.A. TRACTOR & IMPLEMENT FACTORY 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 080658 020160	5,000,000 400,320	5,000,000 400,320	5,000,000 400,320		0	1,658,219 132,764
523-E-008 C-23-1	WYATT DE MEXICO, S.A. METAL & BOILERWORKS FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO	P	062058 080558 020160	3,620,000 289,832	3,620,000 289,832	3,620,000 289,832		0	1,447,763 115,914

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	MEXICO								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-009	PHILCO, S.A.	P	061958	1,635,000	1,635,000	1,635,000		0	498,870
C-23-8	RADIO PROD. FACILITIES		081558	130,905	130,905	130,905			39,942
	10.000% 18 MOS/10.000% 3 YR 6 MO		020160						
523-E-010	CIA. MEXICANA DE REFRACTORIOS	P	061958	8,500,000	8,500,000	8,500,000		0	2,980,725
C-23-2	REFRACTORIES FACILITIES		082058	680,544	680,544	680,544			238,649
	10.000% 23 MOS/10.000% 3 YR 1 MO		080160						
523-E-011	BENEFICIADORA Y INDUSTRIAL	P	061958	572,000	572,000	572,000		0	203,287
C-23-11	STEROID HORMONES PROD.		090458	45,797	45,797	45,797			16,276
	10.000% 17 MOS/10.000% 3 YR 7 MO		020160						
523-E-012	CIA. INDUST DE SAN CRISTOBAL	P	082758	4,150,000	4,150,000	4,150,000		0	1,633,963
C-23-14	PAPER AND PULP PROD.		092958	332,266	332,266	332,266			130,822
	10.000% 22 MOS/10.000% 3 YR 2 MO		080160						
523-E-013	MONSANTO MEXICANA, S.A.	P	081458	6,000,000	6,000,000	6,000,000		0	1,810,734
C-23-12	CHEMICALS PROD.		103058	480,384	480,384	480,384			144,975
	10.000% 15 MOS/10.000% 3 YR 9 MO		020160						
523-E-014	INDUSTRIA ELECTRICA DE MEXICO,	P	101658	8,000,000	8,000,000	8,000,000		0	2,188,164
C-23-15	AIR COND. FACILITIES		103058	640,512	640,512	640,512			175,193
	10.000% 15 MOS/10.000% 3 YR 9 MO		020160						
523-E-015	LOVABLE DE MEXICO, S.A.	P	061958	600,000	600,000	600,000		0	205,245
C-23-9	WOMENS APPAREL PROD.		112058	48,038	48,038	48,038			16,433
	10.000% 20 MOS/10.000% 3 YR 4 MO		080160						
523-E-016	RALSTON PURINA DE MEXICO S.A.	P	121158	10,000,000	10,000,000	10,000,000		0	3,525,004
C-23-17	ANIMAL FEED & SESAME SOLVENT P		122958	800,641	800,641	800,641			282,226
	10.000% 19 MOS/10.000% 3 YR 5 MO		080160						
523-E-017	FERRGOLEACIONES DE MEXICO	P	121158	3,500,000	3,500,000	3,500,000		0	1,165,283
C-23-16	FERROMANGANESE PROD.		011759	280,224	280,224	280,224			93,297
	10.000% 16 MOS/10.000% 3 YR 8 MO		080160						
523-E-018	TEXTILES MORELOS, S.A.	P	012259	3,233,363	3,233,363	3,233,363		0	917,127
C-23-19	TEXTILE PROD. FACILITIES		020359	258,876	258,876	258,876			73,429
	10.000% 36 MOS/10.000% 2 YR 0 MO		020162						

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-019 C-23-18	INDUSTRIAL PECUARIA, S.A. P ANIMAL FEEDS PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO	121158 020959 020161	10,000,000 800,641	10,000,000 800,641	10,000,000 800,641		0	3,461,939 277,177
	TOTAL MEXICAN PESOS		84,463,549	84,463,549	84,463,549	0	0	28,584,998
	TOTAL U.S. DOLLARS EQUIVALENT		6,762,494	6,762,494	6,762,494	0	0	2,288,631
	COUNTRY TOTAL MEXICO DOLLARS AND DOLLARS EQUIVALENTS		84,731,453	84,731,453	65,500,289	0	19,231,165	31,770,491
	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-001 DLF 64	MUNICIPALITY OF METAGALPA G MATAGALPA PUBLIC UTILITIES 3.500% 5 MOS/ 3.500% 24 YR 7 MO	013059 050759 060160	585,278	585,278	464,626		120,653	246,807
	LESS WRITTEN OFF					120,653		
	NET TOTAL		585,278	585,278	464,626	120,653	0	246,807
524-A-005	GOVERNMENT OF NICARAGUA G ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	020961 112162 021975	2,800,000	2,800,000	596,721		2,203,279	304,098
	LESS WRITTEN OFF					2,203,279		
	NET TOTAL		2,800,000	2,800,000	596,721	2,203,279	0	304,098
524-F-030	BANCO DE LA VIVIENDA NICARAGUA G EARTHQ RECOV LOW COST HOUSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	072574 073174 022485	13,608,483	13,608,483	0		13,608,483	1,031,148
	LESS WRITTEN OFF					13,608,483		
	NET TOTAL		13,608,483	13,608,483	0	13,608,483	0	1,031,148
524-K-037	GOVERNMENT OF NICARAGUA G EMERGENCY RECOVERY PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	100980 101780 102190	40,000,000	40,000,000	0		40,000,000	398,904
	LESS WRITTEN OFF					40,000,000		
	NET TOTAL		40,000,000	40,000,000	0	40,000,000	0	398,904

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-005	GOVERNMENT OF NICARAGUA	G	020962	895,122	895,122	146,741		748,381	88,613
	SECOND ROAD PROJECT		112162						
	.750%120 MOS/ .750% 30 YR O MO		081976						
524-L-006	GOVERNMENT OF NICARAGUA	G	062763	1,000,000	1,000,000	262,295		737,705	103,029
	LAS MERCEDES AIRPORT		072563						
	.750%120 MOS/ .750% 30 YR O MO		032876						
	LESS WRITTEN OFF						737,705		
	NET TOTAL			1,000,000	1,000,000	262,295	737,705	0	103,029
524-L-006A	GOVERNMENT OF NICARAGUA	G	060765	600,000	600,000	0		600,000	122,695
	LAS MERCEDES AIRPORT		081765						
	1.000%120 MOS/ 2.500% 30 YR O MO		032876						
	LESS WRITTEN OFF						600,000		
	NET TOTAL			600,000	600,000	0	600,000	0	122,695
524-L-007	COOPERATIVE DE ABASTECIMETO	G	112963	400,000	400,000	172,552		227,448	96,535
	RURAL ELECTRIC COOPERATIVE		051164						
	2.000% 60 MOS/ 2.000% 25 YR 6 MO		071270						
	LESS WRITTEN OFF						227,448		
	NET TOTAL			400,000	400,000	172,552	227,448	0	96,535
524-L-008	GOVERNMENT OF NICARAGUA	P	062264	700,000	700,000	82,365		0	120,461
	TWO STEP LOAN								
	CENTRAL AMER UNIV OF MANAGUA		111464						
	.750%120 MOS/ 2.000% 30 YR O MO		052575						
	LESS WRITTEN OFF						617,635		
	NET TOTAL			700,000	700,000	82,365	617,635	0	120,461
524-L-009	GOVERNMENT OF NICARAGUA	G	092964	3,969,588	3,969,588	174,679		0	664,744
	TWO STEP LOAN								
	INFONAC		122364						
	.750%120 MOS/ 2.000% 30 YR O MO		050375						
	LESS WRITTEN OFF						3,794,909		
	NET TOTAL			3,969,588	3,969,588	174,679	3,794,909	0	664,744
524-L-010	GOVERNMENT OF NICARAGUA	G	041765	2,979,861	2,979,861	77,158		0	634,537
	TWO STEP LOAN								
	CNI		052565						
	1.000%120 MOS/ 2.500% 30 YR O MO		010376						
	LESS WRITTEN OFF						2,902,703		
	NET TOTAL			2,979,861	2,979,861	77,158	2,902,703	0	634,537

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-011	GOVERNMENT OF NICARAGUA	G	061665	1,300,000	1,300,000	149,180		1,150,820	196,377
	FEASIBILITY STUDIES		021866						
	1.000%120 MOS/ 2.500% 30 YR O MO		022678						
	LESS WRITTEN OFF						1,150,820		
	NET TOTAL			1,300,000	1,300,000	149,180	1,150,820	0	196,377
524-L-012	GOVERNMENT OF NICARAGUA	G	062965	5,397,196	5,397,196	796,308		4,600,889	897,687
	TAX IMPR. & NAT. RES. SURVEY		022866						
	1.000%120 MOS/ 2.500% 30 YR O MO		111576						
	LESS WRITTEN OFF						4,600,889		
	NET TOTAL			5,397,196	5,397,196	796,308	4,600,889	0	897,687
524-L-013	GOVERNMENT OF NICARAGUA	G	120265	2,070,000	2,070,000	305,410		1,764,590	363,591
	MALARIA ERADICATION		041566						
	1.000%120 MOS/ 2.500% 30 YR O MO		092276						
	LESS WRITTEN OFF						1,764,590		
	NET TOTAL			2,070,000	2,070,000	305,410	1,764,590	0	363,591
524-L-013A	GOVERNMENT OF NICARAGUA	G	053168	1,864,000	1,864,000	275,016		1,588,984	418,263
	MALARIA ERADICATION AMEND		082368						
	2.000% 90 MOS/ 2.500% 32 YR 6 MO		092276						
	LESS WRITTEN OFF						1,588,984		
	NET TOTAL			1,864,000	1,864,000	275,016	1,588,984	0	418,263
524-L-014	GOVERNMENT OF NICARAGUA	G	052866	1,496,847	1,496,847	119,971		1,376,877	233,229
	SELF-HELP URBAN SCHOOL CONST.		120666						
	1.000%120 MOS/ 2.500% 30 YR O MO		010878						
	LESS WRITTEN OFF						1,376,877		
	NET TOTAL			1,496,847	1,496,847	119,971	1,376,877	0	233,229
524-L-015	GOVERNMENT OF NICARAGUA	G	052866	1,000,000	1,000,000	131,148		0	169,483
	TWO STEP LOAN								
	SUPERVISED AGRICULTURAL CREDIT		112966						
	1.000%120 MOS/ 2.500% 30 YR O MO		040677						
	LESS WRITTEN OFF						868,852		
	NET TOTAL			1,000,000	1,000,000	131,148	868,852	0	169,483
524-L-016	GOVERNMENT OF NICARAGUA	G	062966	4,984,287	4,984,287	35,513		0	812,390
	TWO STEP LOAN								
	C.N.I. SECOND LOAN		092766						
	1.000%120 MOS/ 2.500% 30 YR O MO		081877						
	LESS WRITTEN OFF						4,948,774		
	NET TOTAL			4,984,287	4,984,287	35,513	4,948,774	0	812,390

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-017	GOVERNMENT OF NICARAGUA	G	063066	3,700,000	3,700,000	424,590		0	581,238
	TWO STEP LOAN								
	HOUSING SAVINGS & LOAN SYSTEM		031667						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		110977						
	LESS WRITTEN OFF						3,275,409		
	NET TOTAL			3,700,000	3,700,000	424,590	3,275,409	1	581,238
524-L-018	GOVERNMENT OF NICARAGUA	G	062067	4,775,264	4,775,264	391,415		0	584,514
	TWO STEP LOAN								
	INDUSTRIAL DEVELOPMENT/INFONAC		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		111378						
	LESS WRITTEN OFF						4,383,848		
	NET TOTAL			4,775,264	4,775,264	391,415	4,383,848	1	584,514
524-L-019	GOVERNMENT OF NICARAGUA	G	061967	2,000,000	2,000,000	136,536		0	293,830
	TWO STEP LOAN								
	SMALL ENTERPRIES (BNN)		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		080778						
	LESS WRITTEN OFF						1,740,126		
	NET TOTAL			2,000,000	2,000,000	136,536	1,740,126	123,338	293,830
524-L-021	GOVERNMENT OF NICARAGUA	G	062868	10,199,549	10,199,549	458,412		0	2,108,548
	TWO STEP LOAN								
	RURAL ELECTRIC COOPERATIVES II		082368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		051579						
	LESS WRITTEN OFF						9,741,137		
	NET TOTAL			10,199,549	10,199,549	458,412	9,741,137	0	2,108,548
524-L-022	GOVERNMENT OF NICARAGUA	G	062568	9,159,944	9,159,944	411,687		8,748,256	1,650,926
	BASIC CROP PRODUCTION		082368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		061079						
	LESS WRITTEN OFF						8,748,256		
	NET TOTAL			9,159,944	9,159,944	411,687	8,748,256	0	1,650,926
524-L-023	GOVERNMENT OF NICARAGUA	G	062468	2,200,000	2,200,000	124,374		2,075,626	433,338
	HEALTH CENTERS RURAL MOBILE		082368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		121278						
	LESS WRITTEN OFF						2,075,626		
	NET TOTAL			2,200,000	2,200,000	124,374	2,075,626	0	433,338

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-024	GOVERNMENT OF NICARAGUA	G	060771	2,622,875	2,622,875	0		2,622,875	280,675
	FEASIBILITY STUDIES & SURVEYS		092171						
	2.000%120 MOS/ 3.000% 30 YR O MO		061482						
	LESS WRITTEN OFF						2,622,875		
	NET TOTAL			2,622,875	2,622,875	0	2,622,875	0	280,675
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA	G	061471	4,298,929	4,298,929	0		4,298,929	552,204
	RURAL ELEC. COOPERATIVE III		092171						
	2.000%120 MOS/ 3.000% 30 YR O MO		120782						
	LESS WRITTEN OFF						4,298,929		
	NET TOTAL			4,298,929	4,298,929	0	4,298,929	0	552,204
524-L-026	GOVERNMENT OF NICARAGUA	G	061571	2,695,622	2,695,622	0		2,695,622	308,164
	FEEDER ROADS BETTERMENT		092171						
	2.000%120 MOS/ 3.000% 30 YR O MO		091982						
	LESS WRITTEN OFF						2,695,622		
	NET TOTAL			2,695,622	2,695,622	0	2,695,622	0	308,164
524-L-027	GOVERNMENT OF NICARAGUA	G	080272	5,025,976	5,025,976	0		5,025,976	541,368
	EDUCATION SECTOR LOAN		022873						
	2.000%120 MOS/ 3.000% 30 YR O MO		092183						
	LESS WRITTEN OFF						5,025,976		
	NET TOTAL			5,025,976	5,025,976	0	5,025,976	0	541,368
524-L-028	GOVERNMENT OF NICARAGUA	G	020273	14,961,488	14,961,488	0		14,961,488	1,889,797
	PROGRAM LOAN		020973						
	2.000%120 MOS/ 3.000% 30 YR O MO		050483						
	LESS WRITTEN OFF						14,961,488		
	NET TOTAL			14,961,488	14,961,488	0	14,961,488	0	1,889,797
524-L-035	IN.CENTROAM.AD	G	032272	3,899,805	3,899,805	793,481		3,106,324	1,492,266
596L012	CEN.AM.SCHOOL OF BUS.ADM.		042572						
	2.000%120 MOS/ 3.000% 30 YR O MO		090182						
524-M-004	GOVERNMENT OF NICARAGUA	G	090061	538,623	538,623	507,247		31,376	39,824
AID 16	SELF HELP SCHOOLS		050562						
	.750% 6 MOS/ .750% 19 YR 6 MO		062963						
	LESS WRITTEN OFF						31,376		
	NET TOTAL			538,623	538,623	507,247	31,376	0	39,824

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-T-031	GOVERNMENT OF NICARAGUA	G	063075	12,969,705	12,969,705	0		12,969,705	473,806
	RURAL DEVELOPMENT SECTOR LOAN		092775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		063086						
	LESS WRITTEN OFF						12,969,705		
	NET TOTAL			12,969,705	12,969,705	0	12,969,705	0	473,806
524-T-036	GOVERNMENT OF NICARAGUA	G	061780	15,000,000	15,000,000	0		15,000,000	300,411
	RURAL RECOVERY		061980						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		062390						
	LESS WRITTEN OFF						15,000,000		
	NET TOTAL			15,000,000	15,000,000	0	15,000,000	0	300,411
524-U-029	GOVERNMENT OF NICARAGUA	G	082575	6,000,000	6,000,000	0		6,000,000	251,591
524W029	MANAGUA URBAN RECONSTRUCTION		101475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030586						
	LESS WRITTEN OFF						6,000,000		
	NET TOTAL			6,000,000	6,000,000	0	6,000,000	0	251,591
524-U-032	GOVERNMENT OF NICARAGUA	G	062876	1,295,552	1,295,552	0		1,295,552	46,308
	RURAL HEALTH SERVICES		081776						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051787						
	LESS WRITTEN OFF						1,295,552		
	NET TOTAL			1,295,552	1,295,552	0	1,295,552	0	46,308
524-V-033A	GOVERNMENT OF NICARAGUA	G	082178	278,950	278,950	0		278,950	1,739
	RURAL EDUCATION DEVELOPMENT		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		032490						
	LESS WRITTEN OFF						278,950		
	NET TOTAL			278,950	278,950	0	278,950	0	1,739
524-W-029	GOVERNMENT OF NICARAGUA	G	062874	24,000,000	24,000,000	0		24,000,000	774,166
	MANAGUA URBAN RECONSTRUCTION		112574						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030586						
	LESS WRITTEN OFF						24,000,000		
	NET TOTAL			24,000,000	24,000,000	0	24,000,000	0	774,166
	TOTAL			211,272,945	211,272,945	7,037,425	200,257,476	3,978,044	19,507,303
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
524-A-002	EMPRESA NAC DE LUZT FUERZA	G	052760	2,500,000	2,500,000	1,647,660		852,340	1,149,680
DLF 132	RIO TUMA HYDROELECTRIC		063060						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		051062						
	LESS WRITTEN OFF						852,340		
	NET TOTAL			2,500,000	2,500,000	1,647,660	852,340	0	1,149,680

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	NICARAGUA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
524-A-003	GOVERNMENT OF NICARAGUA	G	052661	4,300,000	4,300,000	4,300,000		0	1,279,365
DLF 209	ROAD PROJECT		092561						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		042463						
	TOTAL			6,800,000	6,800,000	5,947,660	852,340	0	2,429,045
	COUNTRY TOTAL NICARAGUA DOLLARS AND DOLLARS EQUIVALENTS			218,072,945	218,072,945	12,985,086	201,109,815	3,978,044	21,936,348
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-A-002	GOVERNMENT OF PANAMA	G	081660	5,300,000	5,300,000	5,300,000		0	1,561,615
DLF 149	FEEDER ROADS PROJECT		111060						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		022663						
525-A-004	CAJA DE AHORROS	G	052661	2,477,970	2,477,970	2,477,970		0	948,763
DLF 198	HOUSING MORTGAGE BANK		020962						
	4.000% 12 MOS/ 4.000% 21 YR 0 MO		061264						
525-B-001	GOVERNMENT OF PANAMA	G	042657	1,981,996	1,981,996	1,981,996		0	555,159
ICAX 25-1	PROJECT ASSISTANCE		042957						
	3.000% 48 MOS/ 3.000% 16 YR 0 MO		100162						
525-B-003	GOVERNMENT OF PANAMA	G	112960	5,000,000	5,000,000	5,000,000		0	1,971,505
ICAX 25-2	BUDGET SUPPORT		113060						
	3.500% 48 MOS/ 3.500% 15 YR 0 MO		010165						
525-K-009	GOVERNMENT OF PANAMA	G	091864	3,499,152	3,499,152	3,499,152		0	988,835
	FISCAL SUPPORT/BUDGET REFORM		110764						
	4.500% 36 MOS/ 4.500% 7 YR 0 MO		010568						
	NET TOTAL			3,499,152	3,499,152	3,499,152	0	0	988,835
525-L-005	GOVERNMENT OF PANAMA	G	123162	5,965,323	5,965,323	2,835,973		3,129,350	792,752
	TWO STEP LOAN								
	WATER SUPPLY & SEWERAGE SYST		020663						
	.750%120 MOS/ .750% 30 YR 0 MO		020573						
	ADD CAPITALIZED INTEREST			110,852	110,852				110,852
	LESS RESCHEDULED UNDER R LOAN			418,945	418,945				
	NET TOTAL			5,657,230	5,657,230	2,835,973	0	2,821,256	903,604

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-006	GOVERNMENT OF PANAMA	P	111863	5,099,476	5,099,476	2,995,175		2,104,301	1,593,593
	TWO STEP LOAN								
	DISA		122363						
	3.000% 0 MOS/ 3.000% 40 YR 0 MO		040977						
	ADD CAPITALIZED INTEREST			278,410	278,410				278,410
	LESS RESCHEDULED UNDER R LOAN			883,756	883,756				
	NET TOTAL			4,494,129	4,494,129	2,995,175	0	1,498,954	1,872,002
525-L-007	GOVERNMENT OF PANAMA	G	062664	2,400,000	2,400,000	983,607		1,416,394	620,496
	CADASTRAL SUR. & NAT. RESOURCE		080664						
	.750%120 MOS/ 2.000% 30 YR 0 MO		020875						
	ADD CAPITALIZED INTEREST			135,638	135,638				135,638
	LESS RESCHEDULED UNDER R LOAN			568,425	568,425				
	NET TOTAL			1,967,213	1,967,213	983,607	0	983,607	756,134
525-L-007A	GOVERNMENT OF PANAMA	G	052868	227,517	227,517	93,245		134,272	79,728
	CADASTRAL SUR. & NAT. RESOURCE		092668						
	2.000% 51 MOS/ 2.500% 35 YR 9 MO		020875						
	ADD CAPITALIZED INTEREST			16,433	16,433				16,433
	LESS RESCHEDULED UNDER R LOAN			57,461	57,461				
	NET TOTAL			186,489	186,489	93,245	0	93,245	96,161
525-L-008	GOVERNMENT OF PANAMA	G	091464	956,390	956,390	352,767		603,623	241,362
	FEASIBILITY STUDIES		110264						
	.750%120 MOS/ 2.000% 30 YR 0 MO		051676						
	ADD CAPITALIZED INTEREST			52,439	52,439				52,439
	LESS RESCHEDULED UNDER R LOAN			217,060	217,060				
	NET TOTAL			791,769	791,769	352,767	0	439,002	293,800
525-L-010	GOVERNMENT OF PANAMA	G	092964	2,400,000	2,400,000	963,934		1,436,066	623,627
	AGRICULTURAL DEVELOPMENT		110264						
	.750%120 MOS/ 2.000% 30 YR 0 MO		041275						
	ADD CAPITALIZED INTEREST			124,368	124,368				124,368
	LESS RESCHEDULED UNDER R LOAN			537,483	537,483				
	NET TOTAL			1,986,885	1,986,885	963,934	0	1,022,951	747,995
525-L-011	INST DE ACUED Y ALCAN NAC	G	060765	399,995	399,995	243,633		156,362	163,352
	COLON SEWERAGE		071665						
	3.500% 36 MOS/ 3.500% 27 YR 0 MO		041571						
	ADD CAPITALIZED INTEREST			20,551	20,551				20,551
	LESS RESCHEDULED UNDER R LOAN			89,641	89,641				
	NET TOTAL			330,905	330,905	243,633	0	87,272	183,903

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-013	GOVERNMENT OF PANAMA	G	092365	1,674,932	1,674,932	613,115		1,061,818	514,243
	SELF HELP SCHOOL CONSTRUCTION		102765						
	1.000%120 MOS/ 2.500% 30 YR O MO		081876						
	ADD CAPITALIZED INTEREST			129,402	129,402				129,402
	LESS RESCHEDULED UNDER R LOAN			435,959	435,959				
	NET TOTAL			1,368,375	1,368,375	613,115	0	755,260	643,645
525-L-014	GOVERNMENT OF PANAMA	P	061766	3,948,899	3,948,899	1,689,272		2,259,627	1,519,326
	TWO STEP LOAN								
	PRIVATE INDUSTRIAL DEVE. BANK		101966						
	2.000% 0 MOS/ 3.000% 40 YR O MO		070377						
	ADD CAPITALIZED INTEREST			183,266	183,266				183,266
	LESS RESCHEDULED UNDER R LOAN			783,931	783,931				
	NET TOTAL			3,348,234	3,348,234	1,689,272	0	1,658,962	1,702,592
525-L-015	GOVERNMENT OF PANAMA	G	062766	2,100,000	2,100,000	512,806		1,587,194	622,271
	TWO STEP LOAN								
	SAVINGS & LOAN SYSTEM		091266						
	1.000%120 MOS/ 2.500% 30 YR O MO		110777						
	ADD CAPITALIZED INTEREST			135,335	135,335				135,335
	LESS RESCHEDULED UNDER R LOAN			549,802	549,802				
	NET TOTAL			1,685,532	1,685,532	512,806	0	1,172,726	757,606
525-L-017	GOVERNMENT OF PANAMA	G	110466	1,075,253	1,075,253	270,446		804,807	322,698
	PANAMA CITY BRIDGES & CULVERTS		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		071477						
	ADD CAPITALIZED INTEREST			100,214	100,214				100,214
	LESS RESCHEDULED UNDER R LOAN			276,091	276,091				
	NET TOTAL			899,376	899,376	270,446	0	628,930	422,912
525-L-018	GOVERNMENT OF PANAMA	G	110466	3,000,000	3,000,000	732,579		2,267,421	874,063
	ROAD IMPROVEMENT		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		102377						
	ADD CAPITALIZED INTEREST			273,028	273,028				273,028
	LESS RESCHEDULED UNDER R LOAN			715,436	715,436				
	NET TOTAL			2,557,592	2,557,592	732,579	0	1,825,013	1,147,091
525-L-019	GOVERNMENT OF PANAMA	G	110466	2,967,126	2,967,126	301,643		2,665,483	932,579
	TWO STEP LOAN								
	PANAMA CITY WATER & SEWER		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		121277						
	ADD CAPITALIZED INTEREST			284,408	284,408				284,408
	LESS RESCHEDULED UNDER R LOAN			771,472	771,472				
	NET TOTAL			2,480,063	2,480,063	301,643	0	2,178,420	1,216,987

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	PANAMA									
	LOANS REPAYABLE IN DOLLARS									
525-L-023	GOVERNMENT OF PANAMA	G	052967	1,421,010	1,421,010	695,992			725,018	338,299
	MALARIA ERADICATION		022968							
	1.000%120 MOS/ 2.500% 15 YR O MO		041679							
	ADD CAPITALIZED INTEREST			72,623	72,623					72,623
	LESS RESCHEDULED UNDER R LOAN			572,093	572,093					
	NET TOTAL			921,540	921,540	695,992		O	225,548	410,922
525-L-024	GOVERNMENT OF PANAMA	G	061467	1,092,904	1,092,904	251,682			841,222	313,135
	CAM HIGHWAY PROJECT		070767							
	1.000%120 MOS/ 2.500% 30 YR O MO		040378							
	ADD CAPITALIZED INTEREST			94,251	94,251					94,251
	LESS RESCHEDULED UNDER R LOAN			260,242	260,242					
	NET TOTAL			926,913	926,913	251,682		O	675,231	407,386
525-L-025	GOVERNMENT OF PANAMA	G	061467	1,998,475	1,998,475	460,223			1,538,252	575,199
	PANAMA CITY STREETS-SPEC. PROG		070767							
	1.000%120 MOS/ 2.500% 30 YR O MO		050878							
	ADD CAPITALIZED INTEREST			171,924	171,924					171,924
	LESS RESCHEDULED UNDER R LOAN			476,330	476,330					
	NET TOTAL			1,694,069	1,694,069	460,223		O	1,233,846	747,123
525-L-026	GOVERNMENT OF PANAMA	G	061467	6,600,000	6,600,000	613,154			5,986,846	1,880,897
	TWO STEP LOAN									
	PANAMA CITY WATER & SEWER		070767							
	1.000%120 MOS/ 2.500% 30 YR O MO		110778							
	ADD CAPITALIZED INTEREST			682,723	682,723					682,723
	LESS RESCHEDULED UNDER R LOAN			1,392,828	1,392,828					
	NET TOTAL			5,889,894	5,889,894	613,154		O	5,276,740	2,563,620
525-L-027	INSTITUTO DE VIVIENDA Y URBAN	G	060867	3,487,820	3,487,820	755,100			2,732,719	939,826
	COOPERATIVE HOUSING SYSTEM		092167							
	1.000%120 MOS/ 2.500% 30 YR O MO		062078							
	ADD CAPITALIZED INTEREST			339,050	339,050					339,050
	LESS RESCHEDULED UNDER R LOAN			918,412	918,412					
	NET TOTAL			2,908,459	2,908,459	755,100		O	2,153,358	1,278,876
525-L-028	GOVERNMENT OF PANAMA	G	061868	20,000,000	20,000,000	3,947,245			16,052,755	5,911,762
	TWO STEP LOAN									
	PANAMA WATER SUPPLY		050669							
	2.000%120 MOS/ 2.500% 30 YR O MO		080480							
	ADD CAPITALIZED INTEREST			2,952,878	2,952,878					2,952,878
	LESS RESCHEDULED UNDER R LOAN			2,250,549	2,250,549					
	NET TOTAL			20,702,328	20,702,328	3,947,245		O	16,755,083	8,864,640

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	PANAMA									
	LOANS REPAYABLE IN DOLLARS									
525-L-029	GOVERNMENT OF PANAMA	G	062568	450,733	450,733	163,557			287,175	133,547
	RURAL HEALTH		042970							
	2.000%120 MOS/ 2.500% 30 YR O MO		051881							
	ADD CAPITALIZED INTEREST			29,861	29,861					29,861
	LESS RESCHEDULED UNDER R LOAN			183,620	183,620					
	NET TOTAL			296,973	296,973	163,557		O	133,416	163,408
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA	G	042569	1,000,000	1,000,000	408,335			591,665	343,232
	BUILDING CONSTRUCTION		052369							
	2.000% 60 MOS/ 3.000% 25 YR O MO		090375							
	NET TOTAL			1,000,000	1,000,000	408,335		O	591,665	343,232
525-L-034	GOVERNMENT OF PANAMA	G	062769	3,500,000	3,500,000	578,902			2,921,098	1,303,841
	SMALL FARMER IMPROVEMENT		112569							
	2.000%120 MOS/ 3.000% 30 YR O MO		050580							
	ADD CAPITALIZED INTEREST			279,823	279,823					279,823
	LESS RESCHEDULED UNDER R LOAN			883,673	883,673					
	NET TOTAL			2,896,150	2,896,150	578,902		O	2,317,248	1,583,664
525-L-036	GOVERNMENT OF PANAMA	G	062570	8,500,000	8,500,000	1,143,881			7,356,119	2,665,382
	DEV OF NATL PLAN FOR EDUCATION		011971							
	2.000%120 MOS/ 3.000% 30 YR O MO		072081							
	ADD CAPITALIZED INTEREST			1,116,330	1,116,330					1,116,330
	LESS RESCHEDULED UNDER R LOAN			2,318,068	2,318,068					
	NET TOTAL			7,298,263	7,298,263	1,143,881		O	6,154,381	3,781,713
525-L-037	PANAMA FEDERATION OF CREDIT UN	P	043071	1,900,000	1,900,000	1,396,298			503,702	765,832
	EXPAND CREDIT UNION OPERATION		062671							
	2.000% 84 MOS/ 3.000% 18 YR O MO		082478							
	NET TOTAL			1,900,000	1,900,000	1,396,298		O	503,702	765,832
525-L-038	GOVERNMENT OF PANAMA	G	101871	4,100,000	4,100,000	288,406			3,811,594	1,017,116
	TWO STEP LOAN									
	TOURIST DEVELOPMENT		111271							
	2.000%120 MOS/ 3.000% 30 YR O MO		061379							
	ADD CAPITALIZED INTEREST			455,195	455,195					455,195
	LESS RESCHEDULED UNDER R LOAN			1,238,179	1,238,179					
	NET TOTAL			3,317,017	3,317,017	288,406		O	3,028,611	1,472,311

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-039	GOVERNMENT OF PANAMA	G	053172	14,989,776	14,989,776	898,122		14,091,654	3,674,100
	HOUSING AND SANITARY SERVICES		063073						
	2.000%120 MOS/ 3.000% 30 YR O MO		111384						
	ADD CAPITALIZED INTEREST			1,922,459	1,922,459				1,922,459
	LESS RESCHEDULED UNDER R LOAN			3,748,893	3,748,893				
	NET TOTAL			13,163,342	13,163,342	898,122	0	12,265,220	5,596,559
525-L-040	GOVERNMENT OF PANAMA	G	100672	3,800,000	3,800,000	312,917		3,487,083	1,064,812
	RURAL COMMUNITY HEALTH & NUTRI		012573						
	2.000%120 MOS/ 3.000% 30 YR O MO		092683						
	ADD CAPITALIZED INTEREST			523,963	523,963				523,963
	LESS RESCHEDULED UNDER R LOAN			955,073	955,073				
	NET TOTAL			3,368,891	3,368,891	312,917	0	3,055,974	1,588,776
525-L-060R	GOVERNMENT OF PANAMA	G	090185	1,619,836	1,619,836	161,984		1,457,852	49,793
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			221,876	221,876				221,876
	LESS RESCHEDULED UNDER R LOAN			1,208,355	1,208,355				
	NET TOTAL			633,356	633,356	161,984	0	471,372	271,669
525-L-065R	GOVERNMENT OF PANAMA	G	082191	7,784,386	7,784,386	0		7,784,386	231,678
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR O MO		010397						
525-L-071R	GOVERNMENT OF PANAMA	G	082191	17,127,843	0	0		0	805,911
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.840% 4 YR O MO		000000						
525-N-012	GOVERNMENT OF PANAMA	G	092465	3,499,197	3,499,197	3,499,197		0	1,025,737
525KO12	FISCAL SUPPORT/SECOND		120965						
	4.500% 36 MOS/ 4.500% 7 YR O MO		020369						
	NET TOTAL			3,499,197	3,499,197	3,499,197	0	0	1,025,737
525-N-016	GOVERNMENT OF PANAMA	G	070166	2,876,032	2,876,032	1,804,569		1,071,463	1,391,325
	URBAN IMPROVEMENT		070166						
	3.500% 60 MOS/ 3.500% 25 YR O MO		090171						
	ADD CAPITALIZED INTEREST			173,433	173,433				173,433
	LESS RESCHEDULED UNDER R LOAN			793,754	793,754				
	NET TOTAL			2,255,712	2,255,712	1,804,569	0	451,142	1,564,757

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-N-020	GOVERNMENT OF PANAMA	G	112366	489,221	489,221	232,205		257,016	262,056
	ECONOMIC DEVELOPMENT		010467						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		061372						
	ADD CAPITALIZED INTEREST			42,837	42,837				42,837
	LESS RESCHEDULED UNDER R LOAN			167,156	167,156				
	NET TOTAL			364,902	364,902	232,205	0	132,697	304,893
525-N-021	GOVERNMENT OF PANAMA	G	112366	1,789,417	1,789,417	813,388		976,029	825,806
	NATIONAL COMMUNITY DEVELOPMENT		010467						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		122772						
	ADD CAPITALIZED INTEREST			164,036	164,036				164,036
	LESS RESCHEDULED UNDER R LOAN			610,799	610,799				
	NET TOTAL			1,342,653	1,342,653	813,388	0	529,266	989,842
525-N-022	GOVERNMENT OF PANAMA	G	112966	296,114	296,114	143,561		152,553	168,595
	BUDGETARY SUPPORT		011667						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		072672						
	ADD CAPITALIZED INTEREST			25,834	25,834				25,834
	LESS RESCHEDULED UNDER R LOAN			98,067	98,067				
	NET TOTAL			223,881	223,881	143,561	0	80,320	194,428
525-N-061R	GOVERNMENT OF PANAMA	G	090185	129,679	129,679	12,968		116,712	4,415
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			16,857	16,857				16,857
	LESS RESCHEDULED UNDER R LOAN			81,697	81,697				
	NET TOTAL			64,840	64,840	12,968	0	51,872	21,273
525-N-066R	GOVERNMENT OF PANAMA 2ND	G	082191	474,889	474,889	0		474,889	16,375
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		090197						
525-N-072R	GOVERNMENT OF PANAMA	G	082191	1,146,904	0	0		0	60,988
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		051396						
525-T-041	GOVERNMENT OF PANAMA	G	062874	7,903,610	7,903,610	429,761		7,473,849	1,646,823
	RURAL COOPERATIVE DEVELOPMENT		111374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022585						
	ADD CAPITALIZED INTEREST			1,135,191	1,135,191				1,135,191
	LESS RESCHEDULED UNDER R LOAN			1,943,350	1,943,350				
	NET TOTAL			7,095,451	7,095,451	429,761	0	6,665,690	2,782,014

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	PANAMA									
	LOANS REPAYABLE IN DOLLARS									
525-T-042	GOVERNMENT OF PANAMA	G	063075	6,200,000	6,200,000	170,345			6,029,655	679,535
	GRAINS & PERISHABLES MARKETING		091075							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081286							
	ADD CAPITALIZED INTEREST			923,350	923,350					923,350
	LESS RESCHEDULED UNDER R LOAN			1,491,853	1,491,853					
	NET TOTAL			5,631,497	5,631,497	170,345		0	5,461,152	1,602,885
525-T-044	GOVERNMENT OF PANAMA	G	100975	3,998,118	3,998,118	109,848			3,888,270	667,314
	RURAL MUNICIPAL DEVELOPMENT		112875							
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072986							
	ADD CAPITALIZED INTEREST			596,276	596,276					596,276
	LESS RESCHEDULED UNDER R LOAN			1,063,377	1,063,377					
	NET TOTAL			3,531,017	3,531,017	109,848		0	3,421,169	1,263,590
525-T-046	GOVERNMENT OF PANAMA	G	092877	8,687,220	8,687,220	913,919			7,773,301	533,543
	INTEGRATED RURAL DEVELOPMENT		112577							
	2.000% 84 MOS/ 3.000% 20 YR 0 MO		073185							
	ADD CAPITALIZED INTEREST			1,101,396	1,101,396					1,101,396
	LESS RESCHEDULED UNDER R LOAN			4,359,823	4,359,823					
	NET TOTAL			5,428,793	5,428,793	913,919		0	4,514,873	1,634,939
525-T-047	GOVERNMENT OF PANAMA	G	062278	7,886,278	7,886,278	352,391			7,533,887	748,830
	RURAL GROWTH & SERVICE CENTERS		080378							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		050689							
	ADD CAPITALIZED INTEREST			886,406	886,406					886,406
	LESS RESCHEDULED UNDER R LOAN			2,894,045	2,894,045					
	NET TOTAL			5,878,639	5,878,639	352,391		0	5,526,248	1,635,236
525-T-048	GOVERNMENT OF PANAMA	G	062978	9,885,101	9,885,101	448,332			9,436,768	1,021,039
	RURAL ACCESS ROADS		082378							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		021589							
	ADD CAPITALIZED INTEREST			1,231,665	1,231,665					1,231,665
	LESS RESCHEDULED UNDER R LOAN			4,196,484	4,196,484					
	NET TOTAL			6,920,282	6,920,282	448,332		0	6,471,949	2,252,704
525-T-049	GOVERNMENT OF PANAMA	G	010879	9,254,114	9,254,114	419,704			8,834,410	996,192
	WATERSHED MANAGEMENT		032879							
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071889							
	ADD CAPITALIZED INTEREST			1,137,548	1,137,548					1,137,548
	LESS RESCHEDULED UNDER R LOAN			3,528,683	3,528,683					
	NET TOTAL			6,862,980	6,862,980	419,704		0	6,443,276	2,133,740

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-T-050	GOVERNMENT OF PANAMA	G	090779	5,828,959	5,828,959	256,613		5,572,347	350,538
	AGRICULTURAL TECHNOLOGY DEVLPT		091279						
	2.000%120 MOS/ 3.000% 10 YR O MO		032090						
	ADD CAPITALIZED INTEREST			684,915	684,915				684,915
	LESS RESCHEDULED UNDER R LOAN			1,912,182	1,912,182				
	NET TOTAL			4,601,692	4,601,692	256,613	0	4,345,080	1,035,453
525-T-050A	GOVERNMENT OF PANAMA	G	042585	586,407	586,407	0		586,407	6,053
	AGRICULTURAL TECHNOLOGY DEVLPT		080285						
	2.000%120 MOS/ 3.000% 10 YR O MO		041596						
	ADD CAPITALIZED INTEREST			51,749	51,749				51,749
	LESS RESCHEDULED UNDER R LOAN			51,749	51,749				
	NET TOTAL			586,407	586,407	0	0	586,407	57,801
525-T-050B	GOVERNMENT OF PANAMA	G	083185	178,628	178,628	0		178,628	1,786
	AGRICULTURAL TECHNOLOGY DEVLPT		092585						
	2.000%120 MOS/ 3.000% 10 YR O MO		040598						
	ADD CAPITALIZED INTEREST			12,987	12,987				12,987
	LESS RESCHEDULED UNDER R LOAN			13,007	13,007				
	NET TOTAL			178,608	178,608	0	0	178,608	14,773
525-T-053	GOVERNMENT OF PANAMA	G	092482	3,918,259	3,917,004	0		3,917,004	122,768
	AGRICULTURAL TECHNOLOGY TRANSF		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		100493						
	ADD CAPITALIZED INTEREST			358,733	358,733				358,733
	LESS RESCHEDULED UNDER R LOAN			358,733	358,733				
	NET TOTAL			3,918,259	3,917,004	0	0	3,917,004	481,501
525-T-055	GOVERNMENT OF PANAMA	G	032184	1,562,349	1,555,411	0		1,555,411	27,305
	AGRICULTURAL DOOP MARKETING		070784						
	2.000%120 MOS/ 3.000% 10 YR O MO		071695						
	ADD CAPITALIZED INTEREST			170,157	170,157				170,157
	LESS RESCHEDULED UNDER R LOAN			185,801	185,801				
	NET TOTAL			1,546,706	1,539,768	0	0	1,539,768	197,462
525-T-062R	GOVERNMENT OF PANAMA	G	090185	319,166	319,166	31,917		287,250	10,805
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			41,516	41,516				41,516
	LESS RESCHEDULED UNDER R LOAN			201,099	201,099				
	NET TOTAL			159,583	159,583	31,917	0	127,667	52,321

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-T-067R	GOVERNMENT OF PANAMA	G	082191	8,352,688	8,352,688	0		8,352,688	239,958
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		011697						
525-T-073R	GOVERNMENT OF PANAMA	G	082191	13,867,196	0	0		0	689,753
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		000000						
525-U-045	GOVERNMENT OF PANAMA	G	062976	9,470,529	9,470,529	209,069		9,261,460	1,332,374
	RURAL HEALTH DELIVERY SYSTEM		101476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032087						
	ADD CAPITALIZED INTEREST			1,420,475	1,420,475				1,420,475
	LESS RESCHEDULED UNDER R LOAN			2,225,228	2,225,228				
	NET TOTAL			8,665,777	8,665,777	209,069	0	8,456,707	2,752,849
525-U-068R	GOVERNMENT OF PANAMA	G	082191	714,155	714,155	0		714,155	17,220
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		032097						
525-U-074R	GOVERNEMENT OF PANAMA	G	082191	1,749,125	0	0		0	87,001
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		000000						
525-V-043	GOVERNMENT OF PANAMA	G	090275	11,000,000	11,000,000	302,224		10,697,776	1,767,707
	EDUCATION SECTOR LOAN II		111975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082886						
	ADD CAPITALIZED INTEREST			1,635,539	1,635,539				1,635,539
	LESS RESCHEDULED UNDER R LOAN			4,956,103	4,956,103				
	NET TOTAL			7,679,436	7,679,436	302,224	0	7,377,212	3,403,245
525-V-043A	GOVERNMENT OF PANAMA	G	093077	2,351,401	2,351,401	81,505		2,269,896	263,718
	EDUCATION SECTOR LOAN II		122177						
	2.000% 84 MOS/ 3.000% 13 YR 0 MO		111987						
	ADD CAPITALIZED INTEREST			298,192	298,192				298,192
	LESS RESCHEDULED UNDER R LOAN			979,614	979,614				
	NET TOTAL			1,669,980	1,669,980	81,505	0	1,588,475	561,910
525-V-052	GOVERNMENT OF PANAMA	G	092281	709,460	709,460	28,952		680,508	42,156
	DEVELOPMENTAL ADMINISTRATION		092981						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		040192						
	ADD CAPITALIZED INTEREST			65,493	65,493				65,493
	LESS RESCHEDULED UNDER R LOAN			65,493	65,493				
	NET TOTAL			709,460	709,460	28,952	0	680,508	107,649

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-V-063R	GOVERNMENT OF PANAMA	G	090185	55,748	55,748	5,575		50,173	1,552
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			7,240	7,240				7,240
	LESS RESCHEDULED UNDER R LOAN			35,114	35,114				
	NET TOTAL			27,874	27,874	5,575	0	22,299	8,792
525-V-069R	GOVERNMENT OF PANAMA	G	082191	1,181,822	1,181,822	0		1,181,822	33,323
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		022897						
525-V-075R	GOVERNMENT OF PANAMA	G	082191	2,763,320	0	0		0	137,447
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		092096						
525-W-051	GOVERNMENT OF PANAMA	G	081081	3,500,000	3,500,000	143,029		3,356,971	303,163
	EMPLOYMENT PLANNING & GENERATN		081781						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		050792						
	ADD CAPITALIZED INTEREST			323,782	323,782				323,782
	LESS RESCHEDULED UNDER R LOAN			323,453	323,453				
	NET TOTAL			3,500,329	3,500,329	143,029	0	3,357,300	626,945
525-W-051A	GOVERNMENT OF PANAMA	G	092881	380,000	380,000	0		380,000	11,751
	EMPLOYMENT PLANNING & GENERATN		092981						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		070192						
	ADD CAPITALIZED INTEREST			39,086	39,086				39,086
	LESS RESCHEDULED UNDER R LOAN			39,086	39,086				
	NET TOTAL			380,000	380,000	0	0	380,000	50,838
525-W-051B	GOVERNMENT OF PANAMA	G	012982	729,871	729,871	0		729,871	22,630
	EMPLOYMENT PLANNING & GENERATN		022682						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		081695						
	ADD CAPITALIZED INTEREST			74,546	74,546				74,546
	LESS RESCHEDULED UNDER R LOAN			74,875	74,875				
	NET TOTAL			729,543	729,543	0	0	729,543	97,175
525-W-054	GOVERNMENT OF PANAMA	G	072783	1,471,001	1,471,001	0		1,471,001	61,576
	INVESTMENT COUNCIL OF PANAMA		083183						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		110793						
	ADD CAPITALIZED INTEREST			116,679	116,679				116,679
	LESS RESCHEDULED UNDER R LOAN			131,389	131,389				
	NET TOTAL			1,456,291	1,456,291	0	0	1,456,291	178,256

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-W-056	GOVERNMENT OF PANAMA	G	091884	1,322,649	1,322,649	0		1,322,649	21,879
	SMALL BUSINESS DEV		091884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		072595						
	ADD CAPITALIZED INTEREST			127,731	127,731				127,731
	LESS RESCHEDULED UNDER R LOAN			127,731	127,731				
	NET TOTAL			1,322,649	1,322,649	0	0	1,322,649	149,610
525-W-070R	GOVERNMENT OF PANAMA	G	082191	222,106	222,106	0		222,106	7,267
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		010197						
525-W-076R	GOVERNMENT OF PANAMA	G	082191	474,429	0	0		0	23,598
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		000000						
	TOTAL			255,021,402	217,884,393	53,332,185	0	164,552,209	76,143,177
	COUNTRY TOTAL PANAMA DOLLARS AND DOLLARS EQUIVALENTS			255,021,402	217,884,393	53,332,185	0	164,552,209	76,143,177
	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-A-004	GOVERNMENT OF PARAGUAY	G	040458	1,296,805	1,296,805	1,296,805		0	162,354
DLF 14	ROAD IMPROVEMENT		102958						
	3.500% 10 MOS/ 3.500% 14 YR 2 MO		080160						
526-A-005	INTERNATIONAL PRODUCTS CORP.	P	072458	2,574,410	2,574,410	2,706,022		131,611	745,190
DLF 16	MODERNIZATION OF OPERATIONS		110658						
	5.250% 12 MOS/ 5.250% 11 YR 0 MO		110159						
	ADD CAPITALIZED INTEREST			131,611	131,611				131,611
	NET TOTAL			2,706,022	2,706,022	2,706,022	0	0	876,802
526-A-006	GOVERNMENT OF PARAGUAY	G	062459	517,893	517,893	526,030		8,136	120,677
DLF 91	TELECOMMUNICATIONS		052561						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO		041164						
	ADD CAPITALIZED INTEREST			8,136	8,136				8,136
	NET TOTAL			526,030	526,030	526,030	0	0	128,814

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	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 12 MOS/ 3.500% 6 YR 0 MO	G	062861 102361 120775	3,527,811	3,527,811	3,527,811		0	509,704
526-L-012	NATL DEV BANK OF PARAGUAY ASSIST FINANC AGRI PROD INCR .750%120 MOS/ 2.000% 30 YR 0 MO	G	052864 092564 010576	2,999,753	2,999,753	1,671,702		1,328,052	900,145
526-L-012A 526LO12	NATL DEV BANK OF PARAGUAY SUB LOANS 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	062168 100468 010579	990,562	990,562	454,684		535,878	417,590
526-L-012B 526LO12	NATL DEV BANK OF PARAGUAY AGRICULTURAL CREDIT LOAN 4.500% 60 MOS/ 4.500% 20 YR 0 MO	G	062069 091969 031775	4,795,819	4,795,819	3,952,231		843,589	2,835,576
526-L-015	GOVERNMENT OF PARAGUAY ROAD REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	063066 010667 071779	4,667,564	4,667,564	1,683,792		2,983,771	1,513,620
526-L-016	GOVERNMENT OF PARAGUAY AIRPORT REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	063066 041067 110977	4,662,754	4,662,754	1,857,718		2,805,037	1,775,264
526-L-018	GOVERNMENT OF PARAGUAY MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	050167 012968 082178	1,900,000	1,900,000	727,847		1,172,153	697,958
526-L-019	COMDESA PRIVATE DEVELOPMENT BANK 2.000% 60 MOS/ 3.000% 15 YR 0 MO	P	061669 082870 052476	2,555,661	2,555,661	1,599,374		956,287	728,546
526-L-020	ADM. NACIONAL DE ELECTRICIDAD ELECTRIFICATION PROJECT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	071069 092269 060876	390,417	390,417	280,500		109,917	300,579
526-L-021	GOVERNMENT OF PARAGUAY EDUCATIONAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062670 100170 082081	4,189,864	4,189,864	1,156,214		3,033,650	1,803,830

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-L-022	GOVERNMENT OF PARAGUAY MUNICIPAL DEVELOPMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	031771 020673 022084	2,000,000	2,000,000	440,321		1,559,679	785,055
526-L-023 526L023	GOVERNMENT OF PARAGUAY FINANCE NATL SAVING & LOAN SM 2.000%120 MOS/ 3.000% 30 YR O MO	G	052871 100972 122683	2,000,000	2,000,000	441,451		1,558,549	840,120
526-L-024 526L023	GOVERNMENT OF PARAGUAY FINANCE NATL SAVINGS & LOAN SM 2.000%120 MOS/ 3.000% 30 YR O MO	G	052871 090371 111582	96,627	96,627	22,648		73,979	41,060
526-L-025	COMDESA COMDESA (II) 3.000% 60 MOS/ 4.000% 15 YR O MO	P	060873 080773 111978	2,860,847	2,860,847	1,258,255		1,602,592	1,009,185
526-T-027	GOVERNMENT OF PARAGUAY SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	123174 063075 120686	3,000,000	3,000,000	396,559		2,603,441	971,104
526-T-028	CENTRAL BANK OF PARAGUAY RURAL ENTERPRISES 2.000%120 MOS/ 3.000% 30 YR O MO	G	062976 110976 012488	2,500,000	2,500,000	271,208		2,228,792	787,928
526-T-029	GOVERNMENT OF PARAGUAY SMALL FARM TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR O MO	G	041779 052279 060590	4,403,437	4,403,437	927,143		3,476,293	878,184
526-W-026	GOVERNMENT OF PARAGUAY CADASTRAL SURVEY AND PROP TAX 2.000%120 MOS/ 3.000% 30 YR O MO	G	020774 052374 120984	2,220,189	2,220,189	428,144		1,792,046	743,570
	TOTAL			54,290,162	54,290,162	25,626,458	0	28,663,704	18,706,986
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-003 DLF 10	CORPORCION DE OBRAS SANITARIAS WATER SUPPLY SYSTEM 3.500% 7 MOS/ 3.500% 19 YR 5 MO	G	062058 090558 081559	1,000,000	1,000,000	1,000,000		0	415,686

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
526-A-004A DLF 14	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	G 040458 102958 080160	1,203,132	1,203,132	1,203,132		0	619,482
526-A-006A DLF 91	GOVERNMENT OF PARAGUAY TELE COMMUNICATIONS 3.500% 12 MOS/ 3.500% 9 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	G 062459 052561 041164	482,106 6,485 488,591	482,106 6,485 488,591	488,591 488,591	0	6,485 0	79,754 6,485 86,239
526-A-008A DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	G 062861 102361 060763	3,527,811	3,527,811	3,527,811		0	2,349,509
526-B-002 ICAX 26-2	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 6 MO	G 042957 042957 010164	997,959	997,959	997,959		0	294,119
526-G-001 ICAX 26-1	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 43 MOS/ 4.000% 21 YR 5 MO	G 022157 030857 120161	2,055,735	2,055,735	2,055,735		0	1,005,873
	TOTAL		9,273,229	9,273,229	9,273,229	0	0	4,770,909
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-G-007 ICAX 26-3	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G 082461 082461 110166	301,066,617 2,389,418	301,066,617 2,389,418	301,066,617 1,610,683	 778,735 CR	0	214,910,338 1,591,610
526-G-009	GOVERNMENT OF PARAGUAY PROJECT ASSISTANCE .750% 36 MOS/ .750% 22 YR 0 MO	G 011863 022663 092368	114,834,318 911,383	114,834,318 911,383	113,988,999 509,194	 401,633 CR	845,319 557	13,811,812 97,748
526-G-011	GOVERNMENT OF PARAGUAY ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 22 YR 0 MO	G 060864 071464 042371	60,131,406 477,233	60,131,406 477,233	54,960,684 190,058	 283,770 CR	5,170,722 3,406	7,780,514 48,728

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-G-014	GOVERNMENT OF PARAGUAY G	010465	154,779,560	154,779,560	154,779,560		0	13,366,913
	ECONOMIC DEVELOPMENT	011465	1,228,409	1,228,409	895,296			95,468
	.750% 36 MOS/ .750% 22 YR 0 MO	040968				333,113 CR		
	TOTAL PARAGUAYAN GUARANIS		630,811,900	630,811,900	624,795,860	0	6,016,040	249,869,576
	TOTAL U.S. DOLLARS EQUIVALENT		5,006,444	5,006,444	3,205,230	0	3,963	1,833,554
	EXCHANGE RATE ADJUSTMENTS					1,797,250 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-E-010	PAN WESTERN ENTERPRISES INC P	050863	96,697,333	96,697,333	0		96,697,333	12,831,932
	CATTLE RANCH	050863	767,439	767,439			63,700	101,841
	9.000% 36 MOS/ 9.000% 7 YR 0 MO	052066						
	LESS WRITTEN OFF					96,697,333 721,622		
	NET TOTAL		96,697,333	96,697,333	0	96,697,333	0	12,831,932
	NET TOTAL-US DOLLARS EQUIVALENT		767,439	767,439	0	721,622	0	101,841
						45,817 CR		
526-E-013	INTERNATIONAL PRODUCTS CORP P	052264	55,000,000	55,000,000	55,000,000		0	22,669,664
	BUY CATTLE AND IMPROVE RANCH	051165	436,508	436,508	436,508			179,918
	9.000% 42 MOS/ 9.000% 3 YR 0 MO	021069						
	TOTAL PARAGUAYAN GUARANIS		151,697,333	151,697,333	55,000,000	96,697,333	0	35,501,596
	TOTAL U.S. DOLLARS EQUIVALENT		1,203,947	1,203,947	436,508	721,622	0	281,759
	EXCHANGE RATE ADJUSTMENTS					45,817 CR		
	COUNTRY TOTAL PARAGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS		69,773,782	69,773,782	38,541,425	721,622	28,667,667	25,593,207
	EXCHANGE RATE ADJUSTMENTS					1,843,067 CR		
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-A-018	GOVERNMENT OF PERU G	072560	3,750,000	3,750,000	3,164,062		585,938	296,789
DLF 201	HOME SAVINGS PROGRAMS	072761						
	4.000%126 MOS/ 4.000% 9 YR 6 MO	060579						
	LESS RESCHEDULED UNDER R LOAN		585,938	585,938				
	NET TOTAL		3,164,062	3,164,062	3,164,062	0	0	296,789

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-019	GOVERNMENT OF PERU	G	072560	673,906	673,906	587,849		86,057	287,672
DLF 200	PENETRATION ROADS		090861						
	3.500% 95 MOS/ 3.500% 12 YR 1 MO		022875						
	LESS RESCHEDULED UNDER R LOAN			86,057	86,057				
	NET TOTAL			587,849	587,849	587,849	0	0	287,672
527-A-020	GOVERNMENT OF PERU	G	061261	4,500,000	4,500,000	3,500,000		1,000,000	394,314
DLF 204	AGRICULTURAL SETTLEMENT		090861						
	3.500%126 MOS/ 3.500% 9 YR 6 MO		011079						
	LESS RESCHEDULED UNDER R LOAN			1,000,000	1,000,000				
	NET TOTAL			3,500,000	3,500,000	3,500,000	0	0	394,314
527-A-064R	GOVERNMENT OF PERU	G	041180	2,140,745	2,140,745	1,928,791		211,954	362,012
	RESCHEDULED LOAN		041180						
	3.510% 24 MOS/ 3.510% 5 YR 0 MO		010182						
527-B-001	GOVERNMENT OF PERU	G	080155	15,663,744	15,663,744	15,663,744		0	2,157,758
DDX 1	MILITARY ASSISTANCE		080155						
	3.000% 12 MOS/ 3.000% 8 YR 0 MO		080156						
527-F-082A	GOVERNMENT OF PERU	G	100783	30,946,673	30,946,673	0		30,946,673	2,220,928
	DISASTER RELIEF,REHAB & RECOST		101783						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
527-F-082B	GOVERNMENT OF PERU	G	110984	6,173,912	6,173,912	0		6,173,912	390,763
	DISASTER REL,REHAB,& RECONS		122884						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
527-F-093	GOVERNMENT OF PERU	G	050184	60,000,000	60,000,000	0		60,000,000	4,868,782
	DISASTER ASSITANCE		051184						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		062094						
527-G-002	GOVERNMENT OF PERU	G	021055	1,315,000	1,315,000	1,315,000		0	843,210
FOAX 27-1	PROJECT ASSISTANCE		080155						
	3.500% 42 MOS/ 3.500% 16 YR 6 MO		081070						
527-G-067R	GOVERNMENT OF PERU	G	041180	487,075	487,075	438,368		48,708	80,416
	RESCHEDULED LOAN		041180						
	3.440% 24 MOS/ 3.440% 5 YR 0 MO		010182						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU									
	LOANS REPAYABLE IN DOLLARS									
527-G-084R	GOVERNMENT OF PERU	G	050183	448,829	448,829	16,283			432,546	45,614
	RESCHEDULED LOAN		050183							
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087							
527-K-021	GOVERNMENT OF PERU	G	120561	1,167,720	1,167,720	622,608			545,112	171,316
AID 4	PUNO EMERGENCY RELIEF		020862							
	.750% 60 MOS/ .750% 35 YR O MO		032867							
	ADD CAPITALIZED INTEREST			19,354	19,354					19,354
	LESS RESCHEDULED UNDER R LOAN			220,977	220,977					
	NET TOTAL			966,097	966,097	622,608		O	343,489	190,670
527-K-065R	GOVERNMENT OF PERU	G	040411	31,533	31,533	31,533			0	1,174
	RESCHEDULED LOAN		041180							
	.750% 24 MOS/ .750% 5 YR O MO		010182							
527-K-085R	GOVERNMENT OF PERU	G	092883	37,541	37,541	15,016			22,524	5,493
	RESCHEDULED LOAN		092883							
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087							
527-L-022	GOVERNMENT OF PERU	G	020962	8,597,430	8,597,430	3,241,654			5,355,776	1,065,402
	LIMA WATER & SEWERAGE SYSTEM		032663							
	.750%120 MOS/ .750% 30 YR O MO		040875							
	ADD CAPITALIZED INTEREST			208,131	208,131					208,131
	LESS RESCHEDULED UNDER R LOAN			1,772,758	1,772,758					
	NET TOTAL			7,032,803	7,032,803	3,241,654		O	3,791,149	1,273,534
527-L-023	GOVERNMENT OF PERU	G	060862	2,979,646	2,979,646	1,270,013			1,709,633	408,946
	FEASIBILITY STUDIES		031563							
	.750%120 MOS/ .750% 30 YR O MO		042474							
	ADD CAPITALIZED INTEREST			72,594	72,594					72,594
	LESS RESCHEDULED UNDER R LOAN			609,907	609,907					
	NET TOTAL			2,442,333	2,442,333	1,270,013		O	1,172,320	481,540
527-L-024	GOVERNMENT OF PERU	P	022663	2,200,000	2,200,000	878,712			1,321,288	301,460
	TWO STEP LOAN									
	HYDROELECTRIC PROJECT		031264							
	.750%120 MOS/ .750% 30 YR O MO		102774							
	ADD CAPITALIZED INTEREST			56,760	56,760					56,760
	LESS RESCHEDULED UNDER R LOAN			460,487	460,487					
	NET TOTAL			1,796,273	1,796,273	878,712		O	917,561	358,220

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-025	GOVERNMENT OF PERU	P	121363	2,000,000	2,000,000	833,446		1,166,554	267,227
	TWO STEP LOAN								
	HYDROELECTRIC CONSTRUCTION		101664						
	.750%120 MOS/ .750% 30 YR O	MO	051175						
	ADD CAPITALIZED INTEREST			238,142	238,142				238,142
	LESS RESCHEDULED UNDER R LOAN			458,176	458,176				
	NET TOTAL			1,779,966	1,779,966	833,446	0	946,519	505,369
527-L-027	GOVERNMENT OF PERU	G	012764	1,880,034	1,880,034	739,686		1,140,349	449,895
	ROAD CONSTRUCTION		042164						
	.750%120 MOS/ 2.000% 30 YR O	MO	062875						
	ADD CAPITALIZED INTEREST			129,310	129,310				129,310
	LESS RESCHEDULED UNDER R LOAN			468,333	468,333				
	NET TOTAL			1,541,012	1,541,012	739,686	0	801,326	579,205
527-L-028	GOVERNMENT OF PERU	G	030364	6,000,000	6,000,000	4,304,348		1,695,652	966,952
	HIGHWAY CONSTRUCTION		051964						
	.750%120 MOS/ 2.000% 16 YR O	MO	122875						
	ADD CAPITALIZED INTEREST			219,999	219,999				219,999
	LESS RESCHEDULED UNDER R LOAN			1,915,651	1,915,651				
	NET TOTAL			4,304,348	4,304,348	4,304,348	0	0	1,186,952
527-L-028A	GOVERNMENT OF PERU	G	030364	6,099,967	6,099,967	0		6,099,967	2,336,301
	HIGHWAY CONSTRUCTION		051964						
	3.500%120 MOS/ 3.500% 30 YR O	MO	122890						
	ADD CAPITALIZED INTEREST			981,919	981,919				981,919
	LESS RESCHEDULED UNDER R LOAN			1,542,903	1,542,903				
	NET TOTAL			5,538,983	5,538,983	0	0	5,538,983	3,318,220
527-L-029	GOVERNMENT OF PERU	G	030564	6,600,000	6,600,000	2,704,918		3,895,082	1,758,011
	AGRICULTURAL DEVELOPMENT LOAN		070864						
	.750%120 MOS/ 2.000% 30 YR O	MO	101474						
	ADD CAPITALIZED INTEREST			335,691	335,691				335,691
	LESS RESCHEDULED UNDER R LOAN			805,315	805,315				
	NET TOTAL			6,130,376	6,130,376	2,704,918	0	3,425,458	2,093,703
527-L-034	GOVERNMENT OF PERU	G	061564	6,000,000	6,000,000	2,262,295		3,737,705	1,487,955
	COOPERATIVE HOUSING		021565						
	.750%120 MOS/ 2.000% 30 YR O	MO	122875						
	ADD CAPITALIZED INTEREST			322,574	322,574				322,574
	LESS RESCHEDULED UNDER R LOAN			1,404,542	1,404,542				
	NET TOTAL			4,918,033	4,918,033	2,262,295	0	2,655,738	1,810,530

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-042	GOVERNMENT OF PERU	G	031065	2,000,000	2,000,000	688,525		1,311,475	597,204
	AGRARIAN UNIVERSITY LA MOLINA		082465						
	1.000%120 MOS/ 2.500% 30 YR O MO		091976						
	ADD CAPITALIZED INTEREST			154,976	154,976				154,976
	LESS RESCHEDULED UNDER R LOAN			548,419	548,419				
	NET TOTAL			1,606,557	1,606,557	688,525	0	918,033	752,180
527-L-045	GOVERNMENT OF PERU	G	053166	588,638	588,638	192,996		395,642	169,318
	REVOLVING FUND-SUB LOAN		092066						
	1.000%120 MOS/ 2.500% 30 YR O MO		020677						
	ADD CAPITALIZED INTEREST			47,144	47,144				47,144
	LESS RESCHEDULED UNDER R LOAN			162,939	162,939				
	NET TOTAL			472,842	472,842	192,996	0	279,846	216,462
527-L-046	GOVERNMENT OF PERU	G	062166	1,594,139	1,594,139	522,669		1,071,471	473,417
	RURAL ELECTRIFICATION		012667						
	1.000%120 MOS/ 2.500% 30 YR O MO		060877						
	ADD CAPITALIZED INTEREST			116,954	116,954				116,954
	LESS RESCHEDULED UNDER R LOAN			404,422	404,422				
	NET TOTAL			1,306,672	1,306,672	522,669	0	784,003	590,371
527-L-047	GOVERNMENT OF PERU	G	063066	7,571,056	7,571,056	1,947,631		5,623,425	2,370,808
	TWO-STEP LOAN 11		112366						
	1.000%120 MOS/ 2.500% 30 YR O MO		041877						
	ADD CAPITALIZED INTEREST			625,911	625,911				625,911
	LESS RESCHEDULED UNDER R LOAN			1,818,567	1,818,567				
	NET TOTAL			6,378,400	6,378,400	1,947,631	0	4,430,768	2,996,719
527-L-048	GOVERNMENT OF PERU	G	030267	1,796,935	1,796,935	434,314		1,362,621	517,517
527LO48	PRE FEAS STUDIES		062867						
	1.000%120 MOS/ 2.500% 30 YR O MO		012478						
	ADD CAPITALIZED INTEREST			150,560	150,560				150,560
	LESS RESCHEDULED UNDER R LOAN			428,814	428,814				
	NET TOTAL			1,518,681	1,518,681	434,314	0	1,084,367	668,077
527-L-048B	GOVERNMENT OF PERU	G	030267	416,964	416,964	95,515		321,449	114,405
527LO48	FEAS & PRE-FEAS STUDIES		020568						
	1.000%120 MOS/ 2.500% 30 YR O MO		032578						
	ADD CAPITALIZED INTEREST			39,093	39,093				39,093
	LESS RESCHEDULED UNDER R LOAN			109,703	109,703				
	NET TOTAL			346,354	346,354	95,515	0	250,839	153,498

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU									
	LOANS REPAYABLE IN DOLLARS									
527-L-049	GOVERNMENT OF PERU	G	042667	385,352	385,352	55,810			329,542	78,385
	FOOD MARKETING		072268							
	1.000%120 MOS/ 2.500% 30 YR O	MO	062682							
	ADD CAPITALIZED INTEREST			37,792	37,792					37,792
	LESS RESCHEDULED UNDER R LOAN			83,312	83,312					
	NET TOTAL			339,832	339,832	55,810		O	284,022	116,177
527-L-051	GOVERNMENT OF PERU	G	061967	1,499,647	1,499,647	298,898			1,200,748	355,726
	PRIVATE INVESTMENT FUND		042568							
	1.000%120 MOS/ 2.500% 30 YR O	MO	092579							
	ADD CAPITALIZED INTEREST			148,653	148,653					148,653
	LESS RESCHEDULED UNDER R LOAN			376,984	376,984					
	NET TOTAL			1,271,316	1,271,316	298,898		O	972,417	504,379
527-L-052	GOVERNMENT OF PERU	G	062971	3,000,000	3,000,000	369,791			2,630,209	899,835
	COMMUNITY DEV & RECONSTRUCTION		111271							
	2.000%120 MOS/ 3.000% 30 YR O	MO	081882							
	ADD CAPITALIZED INTEREST			401,146	401,146					401,146
	LESS RESCHEDULED UNDER R LOAN			775,458	775,458					
	NET TOTAL			2,625,688	2,625,688	369,791		O	2,255,897	1,300,981
527-L-053	GOVERNMENT OF PERU	G	053172	2,279,400	2,279,400	281,676			1,997,724	733,644
	RECON AND DEVELOP SMALL BUS.		072572							
	2.000%120 MOS/ 3.000% 30 YR O	MO	122882							
	ADD CAPITALIZED INTEREST			276,074	249,437					249,437
	LESS RESCHEDULED UNDER R LOAN			528,649	528,649					
	NET TOTAL			2,026,825	2,000,188	281,676		O	1,718,512	983,081
527-L-054	GOVERNMENT OF PERU	G	053172	5,000,000	5,000,000	557,279			4,442,721	1,534,934
	SUPERVISED AGRIC CREDIT PROG.		072572							
	2.000%120 MOS/ 3.000% 30 YR O	MO	031983							
	ADD CAPITALIZED INTEREST			675,524	675,524					675,524
	LESS RESCHEDULED UNDER R LOAN			1,290,157	1,290,157					
	NET TOTAL			4,385,367	4,385,367	557,279		O	3,828,088	2,210,459
527-L-055	HOUSING BANK OF PERU	G	060872	15,000,000	15,000,000	1,651,624			13,348,376	3,894,936
	LC COST OF HOUSING UTILIT ETC.		072572							
	2.000%120 MOS/ 3.000% 30 YR O	MO	121783							
	ADD CAPITALIZED INTEREST			1,715,680	1,715,680					1,715,680
	LESS RESCHEDULED UNDER R LOAN			3,180,589	3,180,589					
	NET TOTAL			13,535,091	13,535,091	1,651,624		O	11,883,466	5,610,615

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	PERU									
	LOANS REPAYABLE IN DOLLARS									
527-L-056	GOVERNMENT OF PERU	G	061572	5,100,000	5,100,000	568,424			4,531,576	1,662,609
	SUPERVISED AGRIC CREDIT PROG		072572							
	2.000%120 MOS/ 3.000% 30 YR O MO		031983							
	ADD CAPITALIZED INTEREST			689,035	689,035					689,035
	LESS RESCHEDULED UNDER R LOAN			1,315,961	1,315,961					
	NET TOTAL			4,473,074	4,473,074	568,424		O	3,904,650	2,351,644
527-L-066R	GOVERNMENT OF PERU	G	041180	2,024,002	2,024,002	2,024,002			0	166,390
	RESCHEDULED LOAN		041180							
	1.700% 24 MOS/ 1.700% 5 YR O MO		010182							
527-L-086R	GOVERNMENT OF PERU	G	050183	3,979,251	3,979,251	1,591,700			2,387,550	597,285
	RESCHEDULED LOAN		050183							
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087							
527-T-058	GOVERNMENT OF PERU	G	063075	3,714,308	3,714,308	154,016			3,560,293	522,784
	AGRI. COOPERATIVE FEDERATIONS		092976							
	2.000%120 MOS/ 3.000% 30 YR O MO		051987							
	ADD CAPITALIZED INTEREST			456,843	456,843					456,843
	LESS RESCHEDULED UNDER R LOAN			749,459	749,459					
	NET TOTAL			3,421,692	3,421,692	154,016		O	3,267,676	979,627
527-T-059	GOVERNMENT OF PERU	G	123175	10,593,519	10,593,519	436,514			10,157,006	1,486,500
	SIERRA WATER AND LAND USE IMP		092976							
	2.000%120 MOS/ 3.000% 30 YR O MO		051987							
	ADD CAPITALIZED INTEREST			1,242,862	1,242,862					1,242,862
	LESS RESCHEDULED UNDER R LOAN			2,077,477	2,077,477					
	NET TOTAL			9,758,905	9,758,905	436,514		O	9,322,391	2,729,362
527-T-060	GOVERNMENT OF PERU	G	092977	15,000,000	15,000,000	3,329,978			11,670,022	2,658,591
	RURAL DEVELOPMENT AGRIBUSINESS		053178							
	2.000% 84 MOS/ 3.000% 13 YR O MO		091585							
	ADD CAPITALIZED INTEREST			1,659,463	1,659,463					1,659,463
	LESS RESCHEDULED UNDER R LOAN			5,235,608	5,235,608					
	NET TOTAL			11,423,855	11,423,855	3,329,978		O	8,093,877	4,318,054
527-T-061	GOVERNMENT OF PERU	G	030678	18,991,661	18,991,661	4,216,121			14,775,540	2,890,452
	SUB-TROPICAL LANDS DEVELOPMENT		063078							
	2.000% 84 MOS/ 3.000% 13 YR O MO		121285							
	ADD CAPITALIZED INTEREST			1,927,106	1,927,106					1,927,106
	LESS RESCHEDULED UNDER R LOAN			6,606,346	6,606,346					
	NET TOTAL			14,312,421	14,312,421	4,216,121		O	10,096,300	4,817,558

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-T-062	GOVERNMENT OF PERU	G	051879	7,998,410	7,998,410	0		7,998,410	1,105,067
	RURAL ENTERPRISES II		052579						
	2.000%120 MOS/ 3.000% 15 YR O	MO	030390						
	ADD CAPITALIZED INTEREST			885,816	372,723				372,723
	LESS RESCHEDULED UNDER R LOAN			2,267,518	2,267,518				
	NET TOTAL			6,616,709	6,103,615	0	0	6,103,615	1,477,790
527-T-063	GOVERNMENT OF PERU	G	051579	13,464,830	13,464,830	0		13,464,830	1,051,656
	INTEGRATED REGIONAL DEVELOPT.		062879						
	2.000%120 MOS/ 3.000% 15 YR O	MO	022491						
	ADD CAPITALIZED INTEREST			1,398,180	1,398,180				1,398,180
	LESS RESCHEDULED UNDER R LOAN			2,806,897	2,806,897				
	NET TOTAL			12,056,113	12,056,113	0	0	12,056,113	2,449,836
527-T-073	GOVERNMENT OF PERU	G	032580	8,968,072	8,968,072	0		8,968,072	631,557
	AGRICULTURAL RESEH.EXT.& EDUC.		082680						
	2.000%120 MOS/ 3.000% 15 YR O	MO	041692						
	ADD CAPITALIZED INTEREST			683,025	683,025				683,025
	LESS RESCHEDULED UNDER R LOAN			912,377	912,377				
	NET TOTAL			8,738,720	8,738,720	0	0	8,738,720	1,314,582
527-T-075	GOVERNMENT OF PERU	G	102880	8,422,977	8,422,977	0		8,422,977	404,363
	SMALL HYDRO DEVELOPMENT		112480						
	2.000%120 MOS/ 3.000% 15 YR O	MO	082692						
	ADD CAPITALIZED INTEREST			696,654	696,654				696,654
	LESS RESCHEDULED UNDER R LOAN			912,066	912,066				
	NET TOTAL			8,207,565	8,207,565	0	0	8,207,565	1,101,017
527-T-077	GOVERNMENT OF PERU	G	091181	4,000,000	3,880,000	0		3,880,000	368,436
	UPPER HUALLAGA AREA DEVELOPMT.		091581						
	2.000%120 MOS/ 3.000% 15 YR O	MO	041392						
	ADD CAPITALIZED INTEREST			311,484	272,939				272,939
	LESS RESCHEDULED UNDER R LOAN			410,060	410,060				
	NET TOTAL			3,901,424	3,742,879	0	0	3,742,879	641,375
527-T-077A	GOVERNMENT OF PERU	G	091181	11,000,000	10,874,402	0		10,874,402	670,349
	UPPER HUALLAGA AREA DEVELOMT		091581						
	2.000%120 MOS/ 3.000% 15 YR O	MO	041392						
	ADD CAPITALIZED INTEREST			775,581	775,581				775,581
	LESS RESCHEDULED UNDER R LOAN			1,039,776	1,039,776				
	NET TOTAL			10,735,804	10,610,206	0	0	10,610,206	1,445,930

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-T-079	GOVERNMENT OF PERU	G	061782	7,920,749	7,920,749	0		7,920,749	399,594
	CENTRAL SELVA NATURAL RES MNGT		062582						
	2.000%120 MOS/ 3.000% 15 YR O	MO	051293						
	ADD CAPITALIZED INTEREST			566,898	566,898				566,898
	LESS RESCHEDULED UNDER R LOAN			566,898	566,898				
	NET TOTAL			7,920,749	7,920,749	0	0	7,920,749	966,492
527-T-080	SOGEWIESE LEASING,SA	P	092782	350,355	350,355	350,355		0	191,601
	AGRIBUSINESS DEV		092882						
	13.500% 24 MOS/13.500% 10 YR O	MO	122285						
527-T-081	GOVERNMENT OF PERU	G	011983	7,591,543	7,591,543	0		7,591,543	448,432
	PRIVATE SECTOR AGR.INVES.PROMO		032983						
	2.000%120 MOS/ 3.000% 15 YR O	MO	111793						
527-T-083	GOVERNMENT OF PERU	G	082483	1,500,000	1,500,000	0		1,500,000	55,877
	AGRICULTURL POLICY FORMULATION		082583						
	2.000%120 MOS/ 3.000% 15 YR O	MO	062694						
527-T-083A	GOVERNMENT OF PERU	G	011084	9,000,000	8,497,980	0		8,497,980	299,374
	AGRICULTURL POLICY FORMULATION		021684						
	2.000%120 MOS/ 3.000% 15 YR O	MO	030294						
527-T-083B	GOVERNMENT OF PERU	G	122084	500,000	212,688	0		212,688	0
	AGRICULTURE POLICY FORMULATION		122884						
	2.000%120 MOS/ 3.000% 15 YR O	MO	061801						
527-T-087R	GOVERNMENT OF PERU	G	050183	1,203,935	1,203,935	481,574		722,361	180,877
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6	MO	043087						
527-T-088R	GOVERNMENT OF PERU	G	050183	70,578	70,578	28,231		42,347	9,718
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6	MO	043087						
527-T-094	GOVERNMENT OF PERU	G	092988	375,251	375,251	0		375,251	0
	CENTRAL SELVA RESOURCE MGMT II		092988						
	2.000%120 MOS/ 3.000% 30 YR O	MO	030299						

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-U-072	GOVERNMENT OF PERU	G	091279	5,653,869	5,653,869	0		5,653,869	482,087
	EXT.OF INTEGRATED PRIM.HEALTH		092679						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		052390						
	ADD CAPITALIZED INTEREST			546,457	546,457				546,457
	LESS RESCHEDULED UNDER R LOAN			1,291,475	1,291,475				
	NET TOTAL			4,908,851	4,908,851	0	0	4,908,851	1,028,545
527-U-074	GOVERNMENT OF PERU	G	092280	4,572,975	4,572,975	0		4,572,975	353,664
	RURAL WATER & ENVIRON.SANITATN		092580						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012092						
	ADD CAPITALIZED INTEREST			358,662	358,662				358,662
	LESS RESCHEDULED UNDER R LOAN			594,318	594,318				
	NET TOTAL			4,337,319	4,337,319	0	0	4,337,319	712,326
527-U-074A	GOVERNMENT OF PERU	G	082682	2,172,204	2,172,204	0		2,172,204	71,632
	RURAL WATER & ENVIRON SANITATN		090382						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012092						
527-U-076	GOVERNMENT OF PERU	G	062181	3,979,129	3,979,129	0		3,979,129	270,875
	INTEGRATED HEALTH/FAMILY PLANG		082881						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		120792						
	ADD CAPITALIZED INTEREST			289,224	289,224				289,224
	LESS RESCHEDULED UNDER R LOAN			289,224	289,224				
	NET TOTAL			3,979,129	3,979,129	0	0	3,979,129	560,099
527-U-089R	GOVERNMENT OF PERU	G	050183	35,053	35,053	14,021		21,032	5,313
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
527-U-090R	GOVERNMENT OF PERU	G	050183	12,064	12,064	4,826		7,239	1,795
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
527-W-057	GOVERNMENT OF PERU	G	062874	9,999,982	9,999,982	854,754		9,145,228	2,276,319
	RURAL ENTERPRISES DEVELOPMENT		112574						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072885						
	ADD CAPITALIZED INTEREST			1,178,775	1,178,775				1,178,775
	LESS RESCHEDULED UNDER R LOAN			2,014,929	2,014,929				
	NET TOTAL			9,163,828	9,163,828	854,754	0	8,309,073	3,455,093

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-W-078	GOVERNMENT OF PERU	G	041982	4,996,399	4,996,399	0		4,996,399	445,367
	URBAN SMALL ENTERPRISES DEVPT.		062582						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		053193						
	ADD CAPITALIZED INTEREST			373,286	373,286				373,286
	LESS RESCHEDULED UNDER R LOAN			373,286	373,286				
	NET TOTAL			4,996,399	4,996,399	0	0	4,996,399	818,654
527-W-078A	GOVERNMENT OF PERU	G	102282	4,993,321	4,993,321	0		4,993,321	264,144
	URBAN ENTERPRISES DEVPT		111882						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		053193						
527-W-082	GOVERNMENT OF PERU	G	071983	3,000,000	3,000,000	0		3,000,000	213,769
	DISASTER RELIEF & REHABILITATN		072083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
527-W-091R	GOVERNMENT OF PERU	G	050183	200,000	200,000	80,000		120,000	29,379
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
527-W-092R	GOVERNMENT OF PERU	G	050183	14,614	14,614	5,846		8,769	2,099
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	TOTAL			362,735,536	361,122,331	64,755,415	0	296,366,916	73,561,535
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
527-A-017 DLF 111	GOVERNMENT OF PERU	G	102359	4,500,000	4,500,000	4,500,000		0	1,050,623
	HIGHWAY CONSTRUCTION		121960						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		082562						
527-A-018A DLF 201	GOVERNMENT OF PERU	G	072560	3,750,000	3,750,000	3,281,250		468,750	3,894,428
	HOME SAVINGS PROGRAM		072761						
	4.000% 6 MOS/ 4.000% 16 YR 6 MO		120563						
	LESS RESCHEDULED UNDER R LOAN			468,750	468,750				
	NET TOTAL			3,281,250	3,281,250	3,281,250	0	0	3,894,428
527-A-019A DLF 200	GOVERNMENT OF PERU	G	072560	673,906	673,906	673,906		0	219,975
	PENETRATION ROADS		090861						
	3.500% 12 MOS/ 3.500% 11 YR 6 MO		082863						

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	PERU								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
527-A-020A DLF 204	GOVERNMENT OF PERU AGRICULTURAL SETTLEMENT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	072560 090861 011064	4,500,000	4,500,000	4,500,000		0	3,567,353
527-B-004 ICAX 27-3	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G	042657 042657 080162	2,000,000	2,000,000	2,000,000		0	581,484
527-G-002A FOAX 27-1	GOVERNMENT OF PERU PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 16 YR 0 MO	G	021055 080155 081070	1,315,000	1,315,000	1,315,000		0	258,850
527-G-003 ICAX 27-2	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 36 MOS/ 4.000% 17 YR 0 MO	G	020256 030656 110160	2,736,000	2,736,000	2,736,000		0	980,140
527-G-005 ICAX 27-4	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G	080157 080757 030162	1,825,136	1,825,136	1,697,539		127,597	839,706
	LESS RESCHEDULED UNDER R LOAN			127,597	127,597				
	NET TOTAL			1,697,539	1,697,539	1,697,539	0	0	839,706
527-G-006 ICAX 27-5	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G	042458 050158 090162	2,187,324	2,187,324	1,935,913		251,411	984,453
	ADD CAPITALIZED INTEREST			1,719	1,719				1,719
	LESS RESCHEDULED UNDER R LOAN			253,129	253,129				
	NET TOTAL			1,935,913	1,935,913	1,935,913	0	0	986,172
527-G-007 ICAX 27-6	GOVERNMENT OF PERU PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 21 YR 0 MO	G	071758 080758 110162	3,109,787	3,109,787	2,564,645		545,142	2,258,939
	ADD CAPITALIZED INTEREST			10,035	10,035				10,035
	LESS RESCHEDULED UNDER R LOAN			555,177	555,177				
	NET TOTAL			2,564,645	2,564,645	2,564,645	0	0	2,268,974
	TOTAL			25,204,253	25,204,253	25,204,253	0	0	14,647,704
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-G-015 DLF 119-B	ACOC DE CRED PARA VIVIEND PERU P SAVINGS AND LOAN ASSOCIATION 5.750% 12 MOS/ 5.750% 19 YR 0 MO	P	071360 071360 030763	26,800,000 949,673	26,800,000 949,673	26,800,000 455,421	 494,252 CR	0	17,795,229 460,701

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	PERU								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PERUVEAN SOLES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-G-016	GOVERNMENT OF PERU	G	041360	136,011,316	136,011,316	136,011,316		0	64,680,595
ICAX 27-7	PROJECT ASSISTANCE		092860	4,630,180	4,630,180	1,442,091			1,360,781
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		040168				3,188,089 CR		
527-G-030	GOVERNMENT OF PERU	G	021364	105,475,290	105,475,290	105,475,290		0	7,147,480
	ECONOMIC DEVELOPMENT		021364	3,327,401	3,327,401	1,456,455			141,243
	.750% 36 MOS/ .750% 17 YR 0 MO		040968				1,870,946 CR		
	TOTAL PERUVEAN SOLES			268,286,606	268,286,606	268,286,606	0	0	89,623,305
	TOTAL U.S. DOLLARS EQUIVALENT			8,907,253	8,907,253	3,353,967	0	0	1,962,725
	EXCHANGE RATE ADJUSTMENTS						5,553,286 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PERUVEAN SOLES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-E-008	ALCALIS PERUANOS, S.A.	P	030559	12,000,000	12,000,000	12,000,000		0	3,615,200
C-27-5	ELECTROLYTIC CAUSTIC SODA		030559	448,693	448,693	431,648			128,440
	8.000% 12 MOS/ 8.000% 4 YR 0 MO		122960				17,045 CR		
527-E-009	SEARS, ROEBUCK DEL PERU, S.A.	P	051159	7,000,000	7,000,000	7,000,000		0	1,848,000
C-27-1	RETAIL MERCH. FACILITIES		051159	261,738	261,738	251,795			65,655
	8.000% 30 MOS/ 8.000% 1 YR 6 MO		051161				9,943 CR		
527-E-010	FABRICA NACIONAL DE CALZADO	P	043059	2,200,000	2,200,000	2,200,000		0	759,342
C-27-4	FOOTWEAR PROD.		060359	82,260	82,260	79,136			26,978
	8.000% 24 MOS/ 8.000% 3 YR 0 MO		060461				3,125 CR		
527-E-011	LECHE GLORIA, S.A.	P	020559	4,130,000	4,130,000	4,130,000		0	1,425,676
C-27-2	EVAPORATED MILK PROD.		061059	154,425	154,425	148,559			50,651
	8.000% 24 MOS/ 8.000% 3 YR 0 MO		073161				5,866 CR		
527-E-012	MALTERIA LIMA, S.A.	P	043059	15,650,000	15,650,000	15,650,000		0	5,401,291
C-27-3	MATTING PLANT FACILITIES		062359	585,171	585,171	562,941			191,896
	8.000% 24 MOS/ 8.000% 3 YR 0 MO		062361				22,230 CR		
527-E-013	HOGARIS PERUANAS, S.A.	P	090359	4,000,000	4,000,000	4,000,000		0	1,732,333
C-27-6	HOUSING CONSTRUCTION		042060	149,564	149,564	131,357			61,603
	8.000% 7 MOS/ 8.000% 9 YR 5 MO		061761				18,207 CR		

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	PERU							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-E-026	HOGARES CHAVARRIA, S. A. P	110163	26,000,000	26,000,000	26,000,000		0	14,149,237
	CONSTR. FAMILY HOUSING	030664	972,169	972,169	502,129			366,738
	6.000% 12 MOS/ 6.000% 14 YR 6 MO	070665				470,040 CR		
527-E-038	LABORATORIOS WYETH INC P	102264	3,000,000	3,000,000	3,000,000		0	1,380,760
	EXPANSION OF FACILI	020365	112,173	112,173	76,425			40,541
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	052567				35,748 CR		
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L. P	102964	7,685,000	7,685,000	7,685,000		0	2,485,471
	PLTRY BREED FARM AND HATCHERY	011866	287,351	287,351	180,379			71,133
	8.000% 24 MOS/ 8.000% 4 YR 0 MO	051368				106,972 CR		
527-E-040	ARMCO PERUANA S. A. P	111264	5,500,000	5,500,000	5,500,000		0	2,197,282
	PLANT CONSTRUCTION	030165	205,651	205,651	140,945			66,545
	8.000% 36 MOS/ 8.000% 5 YR 0 MO	060368				64,706 CR		
527-E-041	INDUS. YUTERAS SUD A MER. S.A. P	020465	7,000,000	7,000,000	0		7,000,000	1,239,637
	EST PLANT TO MFG JUTE PROD	042066	261,738	261,738			7	38,984
	8.000% 24 MOS/ 8.000% 5 YR 5 MO	051168						
	LESS WRITTEN OFF					7,000,000		
						7		
	NET TOTAL		7,000,000	7,000,000	0	7,000,000	0	1,239,637
	NET TOTAL-US DOLLARS EQUIVALENT		261,738	261,738	0	7	0	38,984
						261,731 CR		
527-E-043	QUIMICA DEL PACIFICO S.A. P	052865	10,000,000	10,000,000	10,000,000		0	3,829,335
	SOLAR SALT MFG PLANT	091869	229,885	229,885	230,521			88,327
	11.000% 24 MOS/11.000% 3 YR 0 MO	092571				636		
527-E-044	PURINA PERU, S.A. P	050966	9,387,000	9,387,000	9,387,000		0	2,005,804
	ANIMAL FEED PLANT	080266	350,990	350,990	243,366			59,822
	8.000% 12 MOS/ 8.000% 4 YR 0 MO	101167				107,624 CR		
	TOTAL PERUVEAN SOLES		113,552,000	113,552,000	106,552,000	7,000,000	0	42,069,370
	TOTAL U.S. DOLLARS EQUIVALENT		4,101,810	4,101,810	2,979,201	7	0	1,257,312
	EXCHANGE RATE ADJUSTMENTS					1,122,602 CR		
	COUNTRY TOTAL PERU							

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	PERU								
	DOLLARS AND DOLLARS EQUIVALENTS			400,948,853	399,335,647	96,292,836	7	296,366,916	91,429,277
	EXCHANGE RATE ADJUSTMENTS						6,675,889 CR		
	SURINAM								
	LOANS REPAYABLE IN DOLLARS								
508-K-001	GOVERNMENT OF SURINAM	G	072864	1,000,000	1,000,000	1,000,000		0	434,051
	ECONOMIC DEVELOPMENT		111764						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		080470						
	TOTAL			1,000,000	1,000,000	1,000,000	0	0	434,051
	COUNTRY TOTAL SURINAM								
	DOLLARS AND DOLLARS EQUIVALENTS			1,000,000	1,000,000	1,000,000	0	0	434,051
	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-A-002	GOVERNMENT OF URUGUAY	G	032059	7,238,150	7,238,150	7,238,150		0	1,829,268
DLF 72	TELEPHONE SYSTEM		090359						
	3.500% 90 MOS/ 3.500% 12 YR 6 MO		031368						
528-L-015	GOVERNMENT OF URUGUAY	G	112862	6,000,000	6,000,000	4,130,254		1,869,746	1,033,286
	TWO STEP LOAN								
	HOME CONST		022863						
	.750%120 MOS/ .750% 30 YR 0 MO		052473						
528-L-019	BANK-ORIENTAL REP.OF URUGUAY	G	052666	4,863,051	4,863,051	2,311,942		2,551,109	1,732,102
	FERTILIZER & AGRI. IMPORTS		103166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		052378						
528-L-020	BANK-ORIENTAL REP.OF URUGUAY	G	021667	775,000	775,000	284,418		490,582	271,574
528L020	CARRASCO INTL AIRPORT		020268						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		021379						
528-L-020A	BANK-ORIENTAL REP.OF URUGUAY	G	051970	364,425	364,425	127,369		237,057	170,936
528L020	CARRASCO INTERNAT'L AIRPORT		062370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021379						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-L-021	GOVERNMENT OF URUGUAY	G	022268	14,469,475	14,469,475	5,558,871		8,910,604	6,624,770
	AGRICULTURAL DEVELOPMENT		032768						
	2.000%120 MOS/ 2.500% 30 YR O MO		071278						
528-L-022	GOVERNMENT OF URUGUAY	G	071569	13,892,585	13,892,585	4,032,052		9,860,533	6,389,453
	CAPITAL GOODS FINANCING		101769						
	2.000%120 MOS/ 3.000% 30 YR O MO		102680						
528-T-024	GOVERNMENT OF URUGUAY	G	051375	4,655,163	4,655,163	672,691		3,982,472	1,360,124
	AGRIC.RESEARCH/TECH ASSISTANCE		120575						
	2.000%120 MOS/ 3.000% 30 YR O MO		062486						
528-T-025	GOVERNMENT OF URUGUAY	G	061775	1,998,069	1,998,069	168,422		1,829,647	752,061
	TWO STEP LOAN								
	AGRIC-COOP DEVELOPMENT		090375						
	2.000%120 MOS/ 3.000% 30 YR O MO		042186						
528-T-026	GOVERNMENT OF URUGUAY	G	063075	4,524,329	4,524,329	598,054		3,926,275	1,346,750
	AGRI-INDUSTRY DEVELOPMENT		090375						
	2.000%120 MOS/ 3.000% 30 YR O MO		030187						
	TOTAL			58,780,247	58,780,247	25,122,222	0	33,658,024	21,510,326
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
528-A-002A	ADMINISTRACION GENERAL	G	032059	1,545,482	1,545,482	1,554,825		9,344	1,614,941
DLF 72	TELEPHONE SYSTEM		090359						
	3.500% 12 MOS/ 3.500% 19 YR O MO		091361						
	ADD CAPITALIZED INTEREST			9,344	9,344				9,344
	NET TOTAL			1,554,825	1,554,825	1,554,825	0	0	1,624,284
	TOTAL			1,554,825	1,554,825	1,554,825	0	0	1,624,284
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	URUGUAYAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-G-001	GOVERNMENT OF URUGUAY	G	021759	25,893	25,893	25,893		0	17,553
ICAX 28-3	PROJECT ASSISTANCE		022759	4,890,671	4,890,671	34,759			447,669
	4.000% 48 MOS/ 4.000% 21 YR O MO		030164				4,855,912 CR		

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	URUGUAY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-G-006	GOVERNMENT OF URUGUAY	G	042960	32,905	32,905	32,905		0	21,812
ICAX 28-4	PROJECT ASSISTANCE		050660	6,215,007	6,215,007	27,726			443,684
	4.000% 48 MOS/ 4.000% 21 YR 0 MO		040165				6,187,281 CR		
528-G-013	GOVERNMENT OF URUGUAY	G	020764	7,599	7,599	7,599		0	4,244
	ECONOMIC DEVELOPMENT		021464	1,435,283	1,435,283	6,066			103,003
	4.000% 48 MOS/ 4.000% 21 YR 0 MO		040168				1,429,217 CR		
	TOTAL URUGUAYAN PESOS			66,396	66,396	66,396	0	0	43,609
	TOTAL U.S. DOLLARS EQUIVALENT			12,540,961	12,540,961	68,551	0	0	994,355
	EXCHANGE RATE ADJUSTMENTS						12,472,410 CR		
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-E-003	TEM, SOCIEDAD ANONIMA	P	121159	2,667	2,667	2,667		0	639
C-28-1	MFG. OF ELEC. APPLIANCES		010560	228,343	228,343	109,760			36,576
	6.500% 23 MOS/ 6.500% 4 YR 1 MO		121561				118,583 CR		
528-E-004	SUDAMTEX DE URUGUAY, S.A.	P	030160	5,000	5,000	5,000		0	881
C-28-2	COTTON TEXTILE PROD.		031660	428,090	428,090	205,775			50,429
	6.500% 12 MOS/ 6.500% 3 YR 0 MO		041561				222,315 CR		
528-E-005	GENERAL ELECTRIC, S.A.	P	031160	6,000	6,000	6,000		0	1,310
C-28-3	ELECTRICAL PROD. FACILITIES		042560	513,708	513,708	246,930			74,952
	6.500% 24 MOS/ 6.500% 4 YR 0 MO		041562				266,778 CR		
528-E-007	INTERNATIONAL HARVESTER CO.	P	071460	2,500	2,500	2,500		0	390
C-28-4	EXPANSION OF FACILITIES		072960	214,045	214,045	102,887			22,300
	6.500% 13 MOS/ 6.500% 3 YR11 MO		091561				111,157 CR		
528-E-008	ARMCO URUGUAYA, S.A.	P	092260	5,000	5,000	5,000		0	1,517
C-28-5	SHEET GALV. & WIRE PLANT		103160	428,090	428,090	205,775			86,769
	6.500% 44 MOS/ 6.500% 1 YR 4 MO		081563				222,315 CR		
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR	P	102060	6,000	6,000	6,000		0	2,063
C-28-6	TEXTILE MILL EXPANSION		112960	513,708	513,708	167,331			106,894
	6.500% 24 MOS/ 6.500% 5 YR 0 MO		010164				346,376 CR		

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	URUGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-E-010 C-28-7	INDUSTRIALIZADORA DE MAIS, S.A P CORN PROC. PLANT EXPANSION 6.500% 22 MOS/ 6.500% 5 YR 2 MO	102060 121360 010163	5,000 428,090	5,000 428,090	5,000 158,015	 270,075 CR	0	1,766 96,567
528-E-011 C-28-8	ABAL HERMANOS, S.A. P TOBACCO MFG. PLANT CONSTR. 7.500% 12 MOS/ 7.500% 6 YR O MO	050161 052661 060162	850 72,775	850 72,775	850 32,726	 40,049 CR	0	267 15,178
528-E-014 C-28-9	SERRATOSA & CASTELLS, S.A. P ELEC. EQUIP. PLANT CONSTR. 7.500% 10 MOS/ 7.500% 6 YR 2 MO	050461 071662 120163	1,998 171,065	1,998 171,065	1,998 65,157	 105,907 CR	0	551 29,706
528-E-016	COMPANIA BAO. S. A. P HYDROGENIZE VEG. OILS EQUIP. 7.500% 12 MOS/ 7.500% 3 YR O MO	111563 051564 120164	3,900 333,910	3,900 333,910	3,900 160,504	 173,406 CR	0	501 28,654
	TOTAL URUGUAYAN PESOS		38,915	38,915	38,915	0	0	9,885
	TOTAL U.S. DOLLARS EQUIVALENT		3,331,822	3,331,822	1,454,861	0	0	548,025
	EXCHANGE RATE ADJUSTMENTS					1,876,961 CR		
	COUNTRY TOTAL URUGUAY DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		76,207,855	76,207,855	28,200,460	0 14,349,371 CR	33,658,024	24,676,991
	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-A-001 DLF 175	FUNDACION DE LA VIVIENDA G HOUSING PROJECT 5.000% 12 MOS/ 5.000% 14 YR O MO	120860 031561 040162	5,000,000	5,000,000	5,000,000		0	2,646,942
529-A-002 DLF 212	BANCO OBRERO G CENTRAL HOME SAVINGS 4.000% 12 MOS/ 4.000% 19 YR O MO	062861 121761 032564	10,000,000	10,000,000	10,000,000		0	5,349,388

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	VENEZUELA								
	LOANS REPAYABLE IN DOLLARS								
529-L-003	BANCO AGRICOLA Y PECUARIO	G	041062	10,000,000	10,000,000	10,000,000		0	666,187
AID 25	SUPERVISED AGRICULTURAL CREDIT		091462						
	.750% 60 MOS/ .750% 15 YR 0 MO		042968						
529-L-004	FOUND FOR COM DEV & MUNIC IMPR	G	091762	30,000,000	30,000,000	30,000,000		0	2,425,038
	MUNICIPAL DEVELOPMENT		113062						
	.750%120 MOS/ .750% 15 YR 0 MO		042973						
	TOTAL			55,000,000	55,000,000	55,000,000	0	0	11,087,555
	COUNTRY TOTAL VENEZUELA								
	DOLLARS AND DOLLARS EQUIVALENTS			55,000,000	55,000,000	55,000,000	0	0	11,087,555
	LATIN AMERICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
598-A-001	BANCO CENTRO AMERICANO	P	062861	5,000,000	5,000,000	5,000,000		0	1,633,656
DLF 210	SUB-LOANS FOR AGRIC. & INDUST.		081662						
	4.000% 12 MOS/ 4.000% 16 YR 0 MO		021165						
598-L-002	PAN AMERICAN DEVELOP FOUNDAT	P	040368	325,000	325,000	107,600		217,400	139,983
	NATIONAL DEVELOPMENT		060468						
	2.000%120 MOS/ 2.500% 20 YR 0 MO		031680						
598-L-004	ANDEAN DEVELOPMENT CORPORATION	P	062572	9,750,358	9,750,358	1,772,256		7,978,101	3,338,825
	SUBLENDING FEASIBILITY STUDIES		101072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112784						
598-S-006	CARIBBEAN BASIN CORPORATION	P	092884	261,250	261,250	62,500		198,750	0
	CAPITAL INVESTMENT		092884						
	12.700% 60 MOS/12.700% 1 YR12 MO		092889						
598-S-007	AGRIBUSINESS INVESTMENT CORP.	P	082885	146,000	146,000	0		146,000	32,796
	AGRIBUSINESS INVESTMENT CORP.		082885						
	12.000% 18 MOS/12.000% 3 YR 6 MO		041587						
	LESS WRITTEN OFF						146,000		
	NET TOTAL			146,000	146,000	0	146,000	0	32,796

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	LATIN AMERICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
598-S-008	ACCION INTERNATIONAL, INC. MICRO-LENDING GUARANTY FUND 10.000%126 MOS/10.000% 1 YR78 MO	P	092085 092585 081293	1,000,000	1,000,000	0		1,000,000	223,780
598-S-008A	ACCION INTERNATIONAL INC MICRO LENDING INVESTMENT PROJ. 7.500% 48 MOS/ 7.500% 1 YR12 MO	P	093091 093091 000000	2,000,000	0	0		0	0
598-S-009	INTERNATIONAL MULTIFOODS CORP. MULTIFOODS REVOLVING CREDIT 10.000% 12 MOS/10.000% 1 YR12 MO	P	093085 093085 101886	1,000,000	1,000,000	519,486		480,514	59,405
598-T-005	COLAC COLAC 2.000%120 MOS/ 3.000% 20 YR O MO	P	122375 041976 052487	4,000,000	4,000,000	846,138		3,153,862	1,165,345
	TOTAL			23,482,608	21,482,608	8,307,981	146,000	13,028,627	6,593,790
	COUNTRY TOTAL LATIN AMERICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS			23,482,608	21,482,608	8,307,981	146,000	13,028,627	6,593,790
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-K-022	CARIBBEAN DEVELOPMENT BANK BARBADOS CBI ECONOMIC ADJ 5.000%120 MOS/ 5.000% 10 YR O MO	P	021783 031583 033188	7,000,000	7,000,000	2,884,997		4,115,003	3,010,414
538-K-023	GOVERNMENT OF ANTIGUA ANTIGUA WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR O MO	G	032483 032583 120594	6,623,824	6,623,824	0		6,623,824	696,322
538-K-025	CARIBBEAN FANANCIAL SERVI CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR O MO	P	083183 083183 022700	1,500,000	1,500,000	0		1,500,000	30,000

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-K-027	CARIBBEAN DEVELOPMENT BANK CUMBERLAND HYDRO ELEC PROJ 2.000%120 MOS/ 3.000% 30 YR O MO	P	062784 062784 012196	6,891,684	6,891,684	0		6,891,684	664,559
538-K-030	GOVERNMENT OF BARBADOS INFRASTRUCTURE EXPANSION MAINT 4.000%120 MOS/ 5.000% 15 YR O MO	G	082186 091786 121197	1,800,000	1,800,000	0		1,800,000	332,812
538-K-032	GOVERNMENT OF ST KITTS INFRASTRUCTURE EXPANSION MAIN 4.000%120 MOS/ 5.000% 15 YR O MO	G	062387 062487 021898	500,000	500,000	0		500,000	56,678
538-K-033	GOVERNMENT OF ST VINCENT INFRASTRUCTURE EXPANSION PROJ 2.000%120 MOS/ 3.000% 15 YR O MO	G	062387 082887 031598	2,000,000	1,587,616	0		1,587,616	112,475
538-L-001	CARIBBEAN DEVELOPMENT BANK ASSIST FINANCING DEV LENDING 2.000%120 MOS/ 3.000% 30 YR O MO	P	063070 121870 120882	10,000,000	10,000,000	2,343,824		7,656,176	4,004,187
538-L-002	CARIBBEAN DEVELOPMENT BANK HOUSING AND HOME MORTGAGES 2.000%120 MOS/ 3.000% 30 YR O MO	P	080272 111772 102683	8,400,000	8,400,000	1,744,521		6,655,479	2,988,350
538-L-003	CARIBBEAN DEVELOPMENT BANK SPECIAL DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR O MO	P	022373 052473 110784	12,000,000	12,000,000	2,181,158		9,818,842	3,917,982
538-Q-009	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	082578 092878 121888	2,000,000	2,000,000	689,224		1,310,776	570,933
538-Q-009A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	121779 121979 071590	1,000,000	1,000,000	210,550		789,450	241,559
538-T-005	C.A. AGRIBUS. DEVELOPMENT CORP REGIONAL AGRIBUSINESS DEVELPMT 3.000% 60 MOS/ 3.000% 15 YR O MO	P	123175 022776 020182	6,000,000	6,000,000	3,964,667		2,035,333	1,881,168

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-T-006	CARIBBEAN DEVELOPMENT BANK INTEGRATED AGRICULTURAL DEVLPT 2.000%120 MOS/ 3.000% 30 YR O MO	P	033176 063076 060988	7,052,108	7,052,108	683,305		6,368,803	1,828,300
538-T-007A	CARIBBEAN DEVELOPMENT BANK REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 20 YR O MO	P	092177 031478 011591	1,300,000	1,300,000	94,829		1,205,171	315,816
538-T-007B	CARIBBEAN DEVELOPMENT BANK REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 20 YR O MO	P	092177 031478 011591	4,999,232	4,999,232	364,670		4,634,562	1,076,602
538-T-008A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	082578 092878 121888	11,000,000	11,000,000	3,790,734		7,209,266	2,971,792
538-T-008B	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR O MO	P	082578 092878 121888	1,402,239	1,402,239	210,850		1,191,389	345,371
538-T-008C	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	121779 121979 071590	11,200,000	11,200,000	1,872,380		9,327,620	2,651,825
538-T-014A	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR O MO	P	091580 091580 013086	3,779,636	3,779,636	1,420,548		2,359,088	1,328,885
538-T-014B	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR O MO	P	091580 091580 013086	1,743,000	1,743,000	614,611		1,128,389	359,385
538-T-017	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT.FACILITY III 2.000%120 MOS/ 3.000% 10 YR O MO	P	010281 030381 100191	10,000,000	10,000,000	823,440		9,176,560	2,107,196
538-T-018	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY IV 2.000%120 MOS/ 3.000% 10 YR O MO	P	051082 060782 123092	3,999,931	3,999,931	0		3,999,931	757,266

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-T-021	CARIBBEAN DEVELOPMENT BANK	P	082682	1,032,857	1,032,857	0		1,032,857	103,555
	CARIBBEAN AGRICULTURAL TRADING		092882						
	7.000%120 MOS/ 7.000% 15 YR O MO		111494						
	ADD CAPITALIZED INTEREST			311,273	184,897				184,897
	NET TOTAL			1,344,130	1,217,754	0	0	1,217,754	288,452
538-T-029	CARIBBEAN FINANCIAL SERV CORP	G	081485	2,300,000	2,240,000	0		2,240,000	131,051
	AGRIC,RURAL DEVEP		082985						
	2.000%120 MOS/ 3.000% 10 YR O MO		040798						
538-V-004	UNIVERSITY OF WEST INDIES	G	063075	8,500,000	8,500,000	1,056,252		7,443,748	2,361,575
	INTEGRATED REGIONAL DEVELOP.		093075						
	2.000%120 MOS/ 3.000% 30 YR O MO		051787						
538-V-010	CARIBBEAN DEVELOPMENT BANK	P	082578	2,000,000	2,000,000	689,224		1,310,776	574,223
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 10 YR O MO		121888						
538-V-010A	CARIBBEAN DEVELOPMENT BANK	P	121779	1,800,000	1,800,000	378,990		1,421,010	450,956
	CARIBBEAN DEVELOPMENT FACILITY		121979						
	2.000%120 MOS/ 3.000% 10 YR O MO		071590						
538-V-015	CARIBBEAN DEVELOPMENT BANK	P	010281	2,600,000	2,600,000	214,094		2,385,906	548,830
	CARIBBEAN DEVELPT FACILITY III		030381						
	2.000%120 MOS/ 3.000% 10 YR O MO		100191						
538-V-019	CARIBBEAN DEVELOPMENT BANK	P	051082	2,800,000	2,800,000	0		2,800,000	520,735
	CARIBBEAN DEVELPT FACILITY IV		060782						
	2.000%120 MOS/ 3.000% 10 YR O MO		123092						
538-W-011A	CARIBBEAN DEVELOPMENT BANK	P	082578	3,000,000	3,000,000	1,033,836		1,966,164	842,306
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 10 YR O MO		121888						
538-W-011B	CARIBBEAN DEVELOPMENT BANK	P	082578	467,523	467,523	70,300		397,223	103,381
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 20 YR O MO		121888						

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-W-011C	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	121779 121979 071590	3,500,000	3,500,000	736,925		2,763,075	870,476
538-W-012	CARIBBEAN DEVELOPMENT BANK EMPLOYMT/INVESTMT PROMOTION II 2.000%120 MOS/ 3.000% 30 YR O MO	P	062979 062979 012190	6,732,152	6,732,152	425,088		6,307,064	1,427,673
538-W-013	CARIBBEAN DEVELOPMENT BANK BASIC HUMAN NEEDS-EMPLOYMENT 2.000%120 MOS/ 3.000% 10 YR O MO	P	082779 083179 062391	2,000,000	2,000,000	248,889		1,751,111	429,080
538-W-016	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR O MO	P	010281 030381 100191	3,399,998	3,399,998	279,969		3,120,028	715,011
538-W-020	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY IV 2.000%120 MOS/ 3.000% 10 YR O MO	P	051082 060782 123092	5,200,000	5,200,000	0		5,200,000	928,811
538-W-024	CARIBBEAN FINANCIAL SERV CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR O MO	P	072883 072983 031395	8,000,000	8,000,000	0		8,000,000	710,825
538-W-024A	CARIBBEAN FINANCIAL SERV CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR O MO	G	081485 082985 030798	3,035,000	3,035,000	0		3,035,000	173,342
538-W-028	CARIBBEAN DEV BANK INFRASTRUCTURE FOR PRO INV 2.000% 60 MOS/ 3.000% 20 YR O MO	G	082884 083084 021296	1,876,942	1,876,942	0		1,876,942	197,159
538-W-031	GOVERNMENT OF ST.KITTS INFRASTRUCTURE EXPANSION MAIN 4.000%120 MOS/ 5.000% 15 YR O MO	G	061687 062487 111098	7,600,000	7,600,000	0		7,600,000	702,146
538-W-031A	GOVERNMENT OF ST.KITTS INFRASTRUCTURE EXPANSION MAINT 4.000%120 MOS/ 5.000% 15 YR O MO	G	091288 091288 052899	1,600,000	1,600,000	0		1,600,000	123,109

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		189,947,400	189,348,639	29,027,875	0	160,320,764	44,349,017
	COUNTRY TOTAL EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENTS		189,947,400	189,348,639	29,027,875	0	160,320,764	44,349,017
	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-002	C.A.BANK FOR ECONOMIC INTEGR. P FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR O MO	053163 112963 122274	2,500,000	2,500,000	1,475,410		1,024,590	353,633
596-L-003	C.A.BANK FOR ECONOMIC INTEGR. P HOME LOAN DEPARTMENT .750%120 MOS/ .750% 30 YR O MO	111863 112963 031175	9,996,948	9,996,948	5,899,838		4,097,110	1,598,000
596-L-004	C.A.BANK FOR ECONOMIC INTEGR. P SECOND INDUSTRIAL DEVEL LOAN .750%120 MOS/ 2.000% 30 YR O MO	050464 051164 092376	9,998,364	9,998,364	5,408,951		4,589,413	2,955,345
596-L-006	C.A.BANK FOR ECONOMIC INTEGR. P ECONOMIC INTEGRATION 1.000%120 MOS/ 2.500% 30 YR O MO	052865 072965 051777	34,954,748	34,954,748	17,763,888		17,190,860	12,238,776
596-L-007	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 1.000%120 MOS/ 2.500% 30 YR O MO	063067 012368 052080	20,000,000	20,000,000	6,425,869		13,574,131	6,682,062
596-L-008	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 2.000%120 MOS/ 2.500% 30 YR O MO	070568 042569 041281	30,000,000	30,000,000	8,752,826		21,247,174	11,624,292
596-L-009	CENTRA BANKS OF COSTA RICA,ETC P MONETARY STABILIZATION FUND 2.000% 60 MOS/ 3.000% 20 YR O MO	062570 082770 070180	10,000,000	10,000,000	5,360,556		4,639,444	3,613,774

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: LATIN AMERICA

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-L-010	C.A.BANK FOR ECONOMIC INTEGR. EXPORT INDUSTRIES TOURISM 2.000%120 MOS/ 3.000% 30 YR O MO	P	061970 090970 071381	29,984,346	29,984,346	8,274,334		21,710,013	12,304,423
596-L-011	L.A.A.D.CORP.S.A. DEVELOP AGRIBUSINESS PROJECTS 3.000% 60 MOS/ 3.000% 15 YR O MO	P	081171 102671 080777	6,000,000	6,000,000	5,953,615		46,385	2,061,034
596-L-013	C.A.BANK FOR ECONOMIC INTEGR. TOURISM INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR O MO	P	022373 022873 030988	13,350,000	13,350,000	1,448,251		11,901,749	3,925,654
596-L-014	C.A.BANK FOR ECONOMIC INTEGR. HIGHWAY INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR O MO	P	022373 022873 120584	25,000,000	25,000,000	4,544,080		20,455,920	9,014,426
596-T-015	L.A.A.D.CORP.S.A. LAAD AGRIBUSINESS DEVELOPMENT 4.000% 60 MOS/ 4.000% 15 YR O MO	P	060375 072375 040781	5,000,000	5,000,000	3,403,176		1,596,824	2,348,850
596-T-016	C.A.BANK FOR ECONOMIC INTEGR. CABEI-REGIONAL RURAL AGRIBUS. 2.000%120 MOS/ 3.000% 20 YR O MO	P	092976 020277 020689	15,000,000	15,000,000	2,255,497		12,744,503	3,542,181
596-T-017	L.A.A.D. CORP. S.A. AGRIBUSINESS EMPT.INVEST.PROM. 4.000% 60 MOS/ 4.000% 15 YR O MO	P	082681 091181 072687	6,000,000	6,000,000	1,721,781		4,278,219	1,946,673
596-T-018	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	092882 092982 122787	5,000,000	5,000,000	4,998,068		1,932	2,675,878
596-T-018A	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	013084 020684 122787	3,000,000	3,000,000	3,000,000		0	431,014
596-T-022	C.A.BANK FOR ECONOMIC INTEGR. REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	092585 093085 011298	6,800,000	6,610,293	0		6,610,293	244,317

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	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-T-022A	CENTRAL AMERICA BANK FOR ECON REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	082186 091686 020298	3,000,000	2,158,160	0		2,158,160	155,992
596-T-024	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV & PRO 5.250% 60 MOS/ 5.250% 15 YR O MO	P	090986 093086 021892	6,293,000	6,293,000	271,513		6,021,487	1,538,584
596-T-024A	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV & PRO 5.250% 60 MOS/ 5.250% 15 YR O MO	P	092586 093086 081892	307,000	307,000	6,537		300,463	72,627
596-T-024B	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV & PRO 5.250% 60 MOS/ 5.250% 15 YR O MO	P	032387 032387 081892	2,649,000	2,649,000	56,406		2,592,595	540,554
596-T-024C	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV & PRO 5.250% 60 MOS/ 5.250% 15 YR O MO	P	032387 032387 122792	3,500,000	3,500,000	0		3,500,000	544,079
596-T-024D	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV + PRO 2.000%120 MOS/ 3.000% 10 YR O MO	P	040888 040888 102792	2,251,000	2,251,000	0		2,251,000	269,808
596-T-024E	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRIBUSINESS DEVELOPMEN 5.250%120 MOS/ 5.250% 10 YR O MO	P	082489 082489 061192	1,000,000	1,000,000	21,293		978,707	78,408
596-W-020	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	092782 080183 122787	11,471,000	11,471,000	11,471,000		0	1,882,149
596-W-020A	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	121782 032283 122787	153,000	153,000	153,000		0	29,665
596-W-020B	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	013084 020684 122787	1,976,000	1,976,000	1,976,000		0	283,894

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	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-W-023	C.A.BANK FOR ECONOMIC INTEGR. REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	092585 093085 080399	4,970,000	4,970,000	0		4,970,000	80,896
596-W-023A	C.A. BANK FOR ECONOMIC INTEGR. REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	092585 093085 092202	230,000	230,000	0		230,000	0
596-W-024F	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV. &PRO 2.000% 60 MOS/ 5.250% 15 YR O MO	G	091390 091390 073096	4,743,248	846,563	0		846,563	0
596-W-024G	LATIN AMER. AGRI-BUSINESS DEV. EXPORT AGRI-BUSINESS DEV. 5.250% 60 MOS/ 5.250% 15 YR O MO	G	091390 091390 000000	7,752	0	0		0	0
	TOTAL			275,135,407	270,199,422	100,641,890	0	169,557,532	83,036,990
	COUNTRY TOTAL ROCAP DOLLARS AND DOLLARS EQUIVALENTS			275,135,407	270,199,422	100,641,890	0	169,557,532	83,036,990
	GRAND TOTAL LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			7,856,729,670	7,589,107,041	1,992,072,205	949,137,925 317,536,941 CR	4,330,359,971	2,067,567,787

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	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 28 YR 2 MO	G	010753 010853 011559	1,433,933	1,433,933	1,433,933		0	747,002
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G	062656 062956 120161	5,000,000	5,000,000	3,153,945		1,846,055	3,790,677
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G	062757 062857 040162	5,750,000	5,750,000	3,488,606		2,261,394	4,290,193
306-H-004	GOVERNMENT OF AFGHANISTAN ARIANA AIRLINE .750%120 MOS/ .750% 30 YR 0 MO	G	122862 032363 091973	2,519,399	2,519,399	1,527,990		991,409	398,714
306-H-005	GOVERNMENT OF AFGHANISTAN TRANSPORT EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	G	100463 120363 060875	1,930,532	1,930,532	1,075,823		854,709	315,965
306-H-006	GOVERNMENT OF AFGHANISTAN HERAT ISLAM QALA ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	G	062964 011265 101776	7,683,091	7,683,091	3,324,793		4,358,298	2,399,993
306-H-006A	GOVERNMENT OF AFGHANISTAN HERAT ISLAM ROAD AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	100567 102867 122977	711,000	711,000	262,444		448,556	270,023
306-H-007	GOVERNMENT OF AFGHANISTAN TRANSPORT. MAINT. AND EQUIP. .750%120 MOS/ 2.000% 30 YR 0 MO	G	091464 110764 062375	276,225	276,225	128,726		147,498	90,067
306-H-009	GOVERNMENT OF AFGHANISTAN KANDAHAR DIESL ELEC GENERATORS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	022166 110566 041680	799,972	799,972	245,140		554,833	277,460
306-H-010	GOVERNMENT OF AFGHANISTAN AGRICULTURAL COMMODITIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	011766 062266 061278	1,243,604	1,243,604	348,353		895,252	442,139

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-H-012	GOVERNMENT OF AFGHANISTAN HAVA/HACU EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	062167 051368 010582	3,886,610	3,886,610	1,021,996		2,864,615	1,191,138
306-H-013 306H013	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	062167 051368 022680	11,732,537	11,732,537	3,389,785		8,342,752	3,725,329
306-H-013A 306H013	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062772 111172 030184	2,994,135	2,994,135	543,990		2,450,144	1,090,614
306-H-014	GOVERNMENT OF AFGHANISTAN LAND INVENTORY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	062967 061768 093081	364,239	364,239	90,671		273,568	106,599
306-H-016	GOVERNMENT OF AFGHANISTAN DIAMONIUM PHOSPHATE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022569 042169 012980	1,190,970	1,190,970	345,911		845,059	602,815
306-H-017	GOVERNMENT OF AFGHANISTAN FERTILIZER DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	101372 110172 040683	19,441,597	19,441,597	4,035,575		15,406,022	8,055,599
306-T-019	GOVERNMENT OF AFGHANISTAN AGRICULTURAL INPUTS LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062675 081375 122285	7,957,492	7,957,492	1,148,306		6,809,185	2,842,407
306-W-018	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	051074 062974 011385	7,500,000	7,500,000	1,230,097		6,269,903	2,652,429
306-W-018A	GOVERNMENT OF AFGHANISTAN KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122774 012875 082685	1,928,161	1,928,161	193,300		1,734,860	603,552
	TOTAL			84,343,497	84,343,497	26,989,383	0	57,354,114	33,892,716
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV AFGHAN AFGHANIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
306-D-011	GOVERNMENT OF AFGHANISTAN ECONOMIC DEVELOPMENT 4.500% 24 MOS/ 4.500% 10 YR 0 MO	G	051067 052767 031270	5,500,000 1,166,421	5,500,000 1,166,421	5,500,000 731,111	 435,311 CR	0	1,114,013 143,350

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	AFGHANISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	AFGHAN AFGHANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
306-D-015	GOVERNMENT OF AFGHANISTAN G	121567	5,479,407	5,479,407	899,026		4,580,381	1,864,136
	ECONOMIC DEVELOPMENT	061768	1,143,105	1,143,105	66,920		182,850	180,152
	2.000%120 MOS/ 2.500% 30 YR O MO	020881				893,336 CR		
306-G-008	GOVERNMENT OF AFGHANISTAN G	062965	48,798,954	48,798,954	13,055,309		35,743,645	32,608,189
	ECONOMIC DEVELOPMENT	072165	598,760	598,760	253,660		649,884	594,687
	4.125% 36 MOS/ 4.125% 27 YR O MO	082073				304,784		
	TOTAL AFGHAN AFGHANIS		59,778,361	59,778,361	19,454,335	0	40,324,026	35,586,338
	TOTAL U.S. DOLLARS EQUIVALENT		2,908,287	2,908,287	1,051,690	0	832,734	918,189
	EXCHANGE RATE ADJUSTMENTS					1,023,863 CR		
	COUNTRY TOTAL AFGHANISTAN							
	DOLLARS AND DOLLARS EQUIVALENTS		87,251,784	87,251,784	28,041,073	0	58,186,848	34,810,905
	EXCHANGE RATE ADJUSTMENTS					1,023,863 CR		
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-014	GOVERNMENT OF EGYPT G	042662	2,899,570	2,899,570	1,568,620		1,330,950	333,443
	TWO STEP LOAN							
AID 17	CELLOPHANE PLANT	042662						
	.750%120 MOS/ .750% 30 YR O MO	121272						
	ADD CAPITALIZED INTEREST		134,819	134,819				134,819
	LESS RESCHEDULED UNDER R LOAN		1,465,770	1,465,770				
	NET TOTAL		1,568,620	1,568,620	1,568,620	0	0	468,263
263-H-014R	GOVERNMENT OF EGYPT G	122071	107,392	107,392	107,392		0	34,710
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-015	GOVERNMENT OF EGYPT G	020962	1,109,431	1,109,431	618,371		491,059	133,485
AID 18	GRAIN STORAGE PROGRAM	042662						
	.750%120 MOS/ .750% 30 YR O MO	092772						
	ADD CAPITALIZED INTEREST		53,622	53,622				53,622
	LESS RESCHEDULED UNDER R LOAN		544,681	544,681				
	NET TOTAL		618,371	618,371	618,371	0	0	187,107

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-015R	GOVERNMENT OF EGYPT	G	122071	44,611	44,611	44,611		0	14,396
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-H-020	GOVERNMENT OF EGYPT	G	121362	30,275,954	30,275,954	16,365,180		13,910,774	3,540,991
	CAIRO WEST POWER PLANT		022063						
	.750%120 MOS/ .750% 30 YR 0 MO		070173						
	ADD CAPITALIZED INTEREST			1,377,231	1,377,231				1,377,231
	LESS RESCHEDULED UNDER R LOAN			15,288,005	15,288,005				
	NET TOTAL			16,365,180	16,365,180	16,365,180	0	0	4,918,222
263-H-020R	GOVERNMENT OF EGYPT	G	122071	1,145,373	1,145,373	1,145,373		0	370,733
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-H-022	GOVERNMENT OF EGYPT	G	061863	5,339,974	5,339,974	2,625,733		2,714,241	590,464
	TWO STEP LOAN								
	CARDBOARD PLANT		111263						
	.750%120 MOS/ .750% 30 YR 0 MO		090874						
	ADD CAPITALIZED INTEREST			266,024	266,024				266,024
	LESS RESCHEDULED UNDER R LOAN			2,980,265	2,980,265				
	NET TOTAL			2,625,733	2,625,733	2,625,733	0	0	856,488
263-H-022R	GOVERNMENT OF EGYPT	G	122071	215,856	215,856	215,856		0	70,048
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-H-056R	GOVERNMENT OF EGYPT	G	121586	2,193,599	2,193,599	0		2,193,599	206,132
	RESCHEDULED LOANS		121686						
	2.970% 6 MOS/ 2.970% 9 YR 6 MO		033193						
	ADD CAPITALIZED INTEREST			16,243	16,243				16,243
	LESS RESCHEDULED UNDER R LOAN			2,209,842	2,209,842				
	NET TOTAL			0	0	0	0	0	222,375
263-H-058R	GOVERNMENT OF EGYPT	G	092686	53,416	53,416	0		53,416	5,182
	RESCHEDULED LOANS		092786						
	2.970% 0 MOS/ 2.970% 9 YR 0 MO		123191						
	ADD CAPITALIZED INTEREST			793	793				793
	LESS RESCHEDULED UNDER R LOAN			54,210	54,210				
	NET TOTAL			0	0	0	0	0	5,975

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH	AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-060R	RESCHEDULING OF EGYPT 3RD	G	071891	18,782,525	18,782,525	0		18,782,525	376,211
	RESCHEDULED LOAN		071891						
	2.980% 30 MOS/ 2.980% 27 YR O MO		070193						
263-K-016	GOVERNMENT OF EGYPT	G	060162	19,924,844	19,924,844	6,654,140		13,270,704	1,511,323
AID 27-A	ECONOMIC STABILIZATION		060162						
	2.500% 36 MOS/ 2.500% 7 YR O MO		081565						
	ADD CAPITALIZED INTEREST			2,278,338	2,278,338				2,278,338
	LESS RESCHEDULED UNDER R LOAN			15,549,042	15,549,042				
	NET TOTAL			6,654,140	6,654,140	6,654,140	0	0	3,789,661
263-K-016R	GOVERNMENT OF EGYPT	G	122071	15,549,042	15,549,042	15,549,042		0	5,027,573
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-K-019	GOVERNMENT OF EGYPT	G	060162	9,732,166	9,732,166	3,288,694		6,443,472	640,604
AID 27-B	ECONOMIC STABILIZATION		060162						
	2.500% 36 MOS/ 2.500% 7 YR O MO		081565						
	ADD CAPITALIZED INTEREST			1,115,313	1,115,313				1,115,313
	LESS RESCHEDULED UNDER R LOAN			7,558,786	7,558,786				
	NET TOTAL			3,288,694	3,288,694	3,288,694	0	0	1,755,917
263-K-019R	GOVERNMENT OF EGYPT	G	122071	7,558,786	7,558,786	7,558,786		0	2,444,030
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-K-026	GOVERNMENT OF EGYPT	G	011475	79,925,830	79,925,830	6,196,461		73,729,370	20,978,037
	BASIC IMPORT & PROD. LOAN I		021375						
	2.000%120 MOS/ 3.000% 30 YR O MO		102585						
	ADD CAPITALIZED INTEREST			6,138,789	6,138,789				6,138,789
	LESS RESCHEDULED UNDER R LOAN			79,867,958	79,867,958				
	NET TOTAL			6,196,661	6,196,661	6,196,461	0	200	27,116,825
263-K-027	GOVERNMENT OF EGYPT	G	062775	69,908,496	69,908,496	5,420,852		64,487,643	17,947,198
	BASIC IMPORT & PROD. LOAN II		063075						
	2.000%120 MOS/ 3.000% 30 YR O MO		123085						
	ADD CAPITALIZED INTEREST			4,999,609	4,999,609				4,999,609
	LESS RESCHEDULED UNDER R LOAN			69,487,252	69,487,252				
	NET TOTAL			5,420,852	5,420,852	5,420,852	0	0	22,946,807

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-028	GOVERNMENT OF EGYPT	G	062775	43,717,029	43,717,029	2,346,202		41,370,827	8,104,212
	GRAIN STORAGE LOAN		062975						
	2.000%120 MOS/ 3.000% 30 YR O	MO	082287						
	ADD CAPITALIZED INTEREST			2,570,221	2,570,221				2,570,221
	LESS RESCHEDULED UNDER R LOAN			43,941,048	43,941,048				
	NET TOTAL			2,346,202	2,346,202	2,346,202	0	0	10,674,433
263-K-029	GOVERNMENT OF EGYPT	G	121075	99,842,962	99,842,962	5,534,116		94,308,846	23,635,522
	BASIC IMPORT & PROD. LOAN III		121875						
	2.000%120 MOS/ 3.000% 30 YR O	MO	101286						
	ADD CAPITALIZED INTEREST			7,438,914	7,438,914				7,438,914
	LESS RESCHEDULED UNDER R LOAN			101,747,760	101,747,760				
	NET TOTAL			5,534,116	5,534,116	5,534,116	0	0	31,074,436
263-K-030	GOVERNMENT OF EGYPT	G	051076	149,117,508	149,117,508	8,143,204		140,974,305	33,641,885
	BASIC IMPORT & PROD. LOAN IV		052276						
	2.000%120 MOS/ 3.000% 30 YR O	MO	033087						
	ADD CAPITALIZED INTEREST			10,594,777	10,594,777				10,594,777
	LESS RESCHEDULED UNDER R LOAN			151,569,081	151,569,081				
	NET TOTAL			8,143,204	8,143,204	8,143,204	0	0	44,236,661
263-K-031	GOVERNMENT OF EGYPT	G	062876	30,189,748	30,189,748	1,600,560		28,589,188	5,869,853
	ALEXANDRIA PORT EQUIPMENT		072976						
	2.000%120 MOS/ 3.000% 30 YR O	MO	041188						
	ADD CAPITALIZED INTEREST			1,846,729	1,846,729				1,846,729
	LESS RESCHEDULED UNDER R LOAN			30,435,916	30,435,916				
	NET TOTAL			1,600,560	1,600,560	1,600,560	0	0	7,716,582
263-K-032	GOVERNMENT OF EGYPT	G	062976	67,299,334	67,299,334	3,675,154		63,624,180	13,949,416
	HELWAN AND TALKA GAS TURBINE		073176						
	2.000%120 MOS/ 3.000% 30 YR O	MO	041387						
	ADD CAPITALIZED INTEREST			4,709,665	4,709,665				4,709,665
	LESS RESCHEDULED UNDER R LOAN			68,333,845	68,333,845				
	NET TOTAL			3,675,154	3,675,154	3,675,154	0	0	18,659,081
263-K-033	GOVERNMENT OF EGYPT	G	062976	91,019,903	91,019,903	4,970,512		86,049,392	17,165,713
	MEHALLA TEXTILE PLANT REHAB.		090476						
	2.000%120 MOS/ 3.000% 30 YR O	MO	051787						
	ADD CAPITALIZED INTEREST			6,117,011	6,117,011				6,117,011
	LESS RESCHEDULED UNDER R LOAN			92,166,402	92,166,402				
	NET TOTAL			4,970,512	4,970,512	4,970,512	0	0	23,282,724

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-034	GOVERNMENT OF EGYPT	G	062976	19,137,123	19,137,123	793,502		18,343,621	3,214,905
	PVC PIPE DRAINAGE		072976						
	2.000%120 MOS/ 3.000% 30 YR O	MO	030889						
	ADD CAPITALIZED INTEREST			1,039,370	1,039,370				1,039,370
	LESS RESCHEDULED UNDER R LOAN			19,382,991	19,382,991				
	NET TOTAL			793,502	793,502	793,502	0	0	4,254,275
263-K-035	GOVERNMENT OF EGYPT	G	063076	30,176,145	30,176,145	1,599,545		28,576,600	5,220,783
	INDUSTRIAL DEVELOPMENT BANK		072976						
	2.000%120 MOS/ 3.000% 30 YR O	MO	050488						
	ADD CAPITALIZED INTEREST			1,784,160	1,784,160				1,784,160
	LESS RESCHEDULED UNDER R LOAN			30,360,761	30,360,761				
	NET TOTAL			1,599,545	1,599,545	1,599,545	0	0	7,004,943
263-K-036	GOVERNMENT OF EGYPT	G	092876	64,803,164	64,803,164	4,215,541		60,587,623	15,027,164
	BASIC IMPORT & PROD. LOAN V		093076						
	2.000%120 MOS/ 3.000% 30 YR O	MO	080287						
	ADD CAPITALIZED INTEREST			2,980,483	2,980,483				2,980,483
	LESS RESCHEDULED UNDER R LOAN			63,568,106	63,568,106				
	NET TOTAL			4,215,541	4,215,541	4,215,541	0	0	18,007,647
263-K-037	GOVERNMENT OF EGYPT	G	092976	23,995,107	23,995,107	1,290,986		22,704,121	4,965,936
	NATIONAL ENERGY CONTROL CENTER		093076						
	2.000%120 MOS/ 3.000% 30 YR O	MO	111687						
	ADD CAPITALIZED INTEREST			1,506,916	1,506,916				1,506,916
	LESS RESCHEDULED UNDER R LOAN			24,211,038	24,211,038				
	NET TOTAL			1,290,986	1,290,986	1,290,986	0	0	6,472,852
263-K-037B	GOVERNMENT OF EGYPT	G	051778	16,702,937	16,702,937	172,209		16,530,728	1,922,393
	NATIONAL ENERGY CONTROL CENTER		060178						
	2.000%120 MOS/ 3.000% 30 YR O	MO	102790						
	ADD CAPITALIZED INTEREST			1,019,576	1,019,576				1,019,576
	LESS RESCHEDULED UNDER R LOAN			17,550,304	17,550,304				
	NET TOTAL			172,209	172,209	172,209	0	0	2,941,968
263-K-038	GOVERNMENT OF EGYPT	G	030377	437,261,187	437,261,187	23,878,425		413,382,763	96,524,401
	BASIC IMPORT & PROD LOAN VI		030677						
	2.000%120 MOS/ 3.000% 30 YR O	MO	061587						
	ADD CAPITALIZED INTEREST			28,392,056	28,392,056				28,392,056
	LESS RESCHEDULED UNDER R LOAN			441,774,819	441,774,819				
	NET TOTAL			23,878,425	23,878,425	23,878,425	0	0	124,916,457

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-039	GOVERNMENT OF EGYPT	G	092677	11,000,000	11,000,000	694,573		10,305,427	1,948,741
	IRRIGATION PUMPS		092777						
	2.000%120 MOS/ 3.000% 30 YR O MO		071088						
	ADD CAPITALIZED INTEREST			474,021	474,021				474,021
	LESS RESCHEDULED UNDER R LOAN			10,779,448	10,779,448				
	NET TOTAL			694,573	694,573	694,573	0	0	2,422,761
263-K-040	GOVERNMENT OF EGYPT	G	092677	24,760,126	24,760,126	1,293,062		23,467,063	4,389,818
	CANAL MAINTENANCE		092777						
	2.000%120 MOS/ 3.000% 30 YR O MO		112888						
	ADD CAPITALIZED INTEREST			1,421,009	1,421,009				1,421,009
	LESS RESCHEDULED UNDER R LOAN			24,888,072	24,888,072				
	NET TOTAL			1,293,062	1,293,062	1,293,062	0	0	5,810,827
263-K-041	GOVERNMENT OF EGYPT	G	092777	35,540,111	35,540,111	1,856,441		33,683,671	5,655,112
	GRAIN TALLOW OIL AND FATS		092877						
	2.000%120 MOS/ 3.000% 30 YR O MO		121588						
	ADD CAPITALIZED INTEREST			1,988,165	1,988,165				1,988,165
	LESS RESCHEDULED UNDER R LOAN			35,671,835	35,671,835				
	NET TOTAL			1,856,441	1,856,441	1,856,441	0	0	7,643,276
263-K-042	GOVERNMENT OF EGYPT	G	092777	29,993,850	29,993,850	925,692		29,068,158	4,013,415
	CAIRO WATER SUPPLY		092977						
	2.000%120 MOS/ 3.000% 30 YR O MO		091989						
	ADD CAPITALIZED INTEREST			1,609,914	1,609,914				1,609,914
	LESS RESCHEDULED UNDER R LOAN			30,678,072	30,678,072				
	NET TOTAL			925,692	925,692	925,692	0	0	5,623,329
263-K-043	GOVERNMENT OF EGYPT	G	092877	45,949,442	45,949,442	931,575		45,017,867	6,536,860
	URBAN ELECTRIC DISTRIBUTION		093077						
	2.000%120 MOS/ 3.000% 30 YR O MO		073090						
	ADD CAPITALIZED INTEREST			1,921,477	1,921,477				1,921,477
	LESS RESCHEDULED UNDER R LOAN			46,601,440	46,601,440				
	NET TOTAL			1,269,480	1,269,480	931,575	0	337,905	8,458,338
263-K-044	GOVERNMENT OF EGYPT	G	092877	14,639,442	14,639,442	924,378		13,715,064	2,638,008
	ALEXANDRIA SEWAGE		092977						
	2.000%120 MOS/ 3.000% 30 YR O MO		080288						
	ADD CAPITALIZED INTEREST			606,323	606,323				606,323
	LESS RESCHEDULED UNDER R LOAN			14,321,387	14,321,387				
	NET TOTAL			924,378	924,378	924,378	0	0	3,244,331

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-045A	GOVERNMENT OF EGYPT	G	021778	224,498,100	224,498,100	14,176,168		210,321,932	48,817,577
	COMMODITY FINANCING		022778						
	2.000%120 MOS/ 3.000% 30 YR O	MO	071988						
	ADD CAPITALIZED INTEREST			9,539,655	9,539,655				9,539,655
	LESS RESCHEDULED UNDER R LOAN			219,861,587	219,861,587				
	NET TOTAL			14,176,168	14,176,168	14,176,168	0	0	58,357,232
263-K-045B	GOVERNMENT OF EGYPT	G	021778	72,935,053	72,935,053	5,320,258		67,614,795	14,418,425
	COMMODITY FINANCING		022778						
	2.000%120 MOS/ 3.000% 20 YR O	MO	031689						
	ADD CAPITALIZED INTEREST			3,873,756	3,873,756				3,873,756
	LESS RESCHEDULED UNDER R LOAN			71,488,551	71,488,551				
	NET TOTAL			5,320,258	5,320,258	5,320,258	0	0	18,292,181
263-K-047	GOVERNMENT OF EGYPT	G	082378	40,000,000	40,000,000	816,965		39,183,035	5,466,114
	TELECOMMUNICATIONS		082878						
	2.000%120 MOS/ 3.000% 30 YR O	MO	060290						
	ADD CAPITALIZED INTEREST			2,300,023	2,300,023				2,300,023
	LESS RESCHEDULED UNDER R LOAN			41,483,059	41,483,059				
	NET TOTAL			816,965	816,965	816,965	0	0	7,766,138
263-K-048	GOVERNMENT OF EGYPT	G	083078	43,322,179	43,322,179	0		43,322,179	2,887,435
	INDUSTRIAL PRODUCTION		083178						
	2.000%120 MOS/ 3.000% 30 YR O	MO	030992						
	ADD CAPITALIZED INTEREST			1,481,447	1,481,447				1,481,447
	LESS RESCHEDULED UNDER R LOAN			44,160,061	44,160,061				
	NET TOTAL			643,565	643,565	0	0	643,565	4,368,883
263-K-049	GOVERNMENT OF EGYPT	G	092578	10,125,134	10,125,134	0		10,125,134	1,015,649
	PORT SUEZ OF EGYPT		093078						
	2.000%120 MOS/ 3.000% 30 YR O	MO	072191						
	ADD CAPITALIZED INTEREST			392,704	392,704				392,704
	LESS RESCHEDULED UNDER R LOAN			10,517,838	10,517,838				
	NET TOTAL			0	0	0	0	0	1,408,353
263-K-050	GOVERNMENT OF EGYPT	G	092978	59,481,528	59,481,528	1,214,858		58,266,670	8,230,189
	CANAL CITIES' WATER & SEWERAGE		093078						
	2.000%120 MOS/ 3.000% 30 YR O	MO	052090						
	ADD CAPITALIZED INTEREST			3,483,463	3,483,463				3,483,463
	LESS RESCHEDULED UNDER R LOAN			61,710,133	61,710,133				
	NET TOTAL			1,254,858	1,254,858	1,214,858	0	40,000	11,713,652

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-051	GOVERNMENT OF EGYPT	G	092678	94,729,723	94,729,723	0		94,729,723	10,357,013
	QUATTAMIA CEMENT		092878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060491						
	ADD CAPITALIZED INTEREST			4,825,486	4,825,486				4,825,486
	LESS RESCHEDULED UNDER R LOAN			99,555,209	99,555,209				
	NET TOTAL			0	0	0	0	0	15,182,499
263-K-052	GOVERNMENT OF EGYPT	G	051179	249,434,936	249,434,936	7,699,188		241,735,748	39,724,266
	COMMODITY FINANCING		051979						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121789						
	ADD CAPITALIZED INTEREST			13,995,360	13,995,360				13,995,360
	LESS RESCHEDULED UNDER R LOAN			255,731,108	255,731,108				
	NET TOTAL			7,699,188	7,699,188	7,699,188	0	0	53,719,626
263-K-053	GOVERNMENT OF EGYPT	G	050280	29,835,412	29,835,412	0		29,835,412	4,403,437
	COMMODITY FINANCING		063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031891						
	ADD CAPITALIZED INTEREST			1,458,565	1,458,565				1,458,565
	LESS RESCHEDULED UNDER R LOAN			31,293,977	31,293,977				
	NET TOTAL			0	0	0	0	0	5,862,002
263-K-054	GOVERNMENT OF EGYPT	G	050280	249,469,841	249,469,841	2,528,636		246,941,205	35,899,370
	COMMODITY FINANCING		063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		103190						
	ADD CAPITALIZED INTEREST			15,052,945	15,052,945				15,052,945
	LESS RESCHEDULED UNDER R LOAN			261,994,150	261,994,150				
	NET TOTAL			2,528,636	2,528,636	2,528,636	0	0	50,952,315
263-K-055	GOVERNMENT OF EGYPT	G	062681	69,768,497	69,768,497	0		69,768,497	8,197,801
	COMMODITY IMPORT PROGRAM		062881						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041992						
	ADD CAPITALIZED INTEREST			3,788,283	3,788,283				3,788,283
	LESS RESCHEDULED UNDER R LOAN			73,556,780	73,556,780				
	NET TOTAL			0	0	0	0	0	11,986,084
263-K-057R	GOVERNMENT OF EGYPT	G	121586	120,703,339	120,703,339	0		120,703,339	12,166,090
	RESCHEDULED LOANS		121686						
	2.970% 0 MOS/ 2.970% 10 YR 0 MO		033193						
	ADD CAPITALIZED INTEREST			893,767	893,767				893,767
	LESS RESCHEDULED UNDER R LOAN			121,597,106	121,597,106				
	NET TOTAL			0	0	0	0	0	13,059,857

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-059R	GOVERNMENT OF EGYPT	G	092686	22,396,980	22,396,980	0		22,396,980	2,748,283
	RESCHEDULED LOANS		092786						
	2.970% 0 MOS/ 2.970% 9 YR 0 MO		123191						
	ADD CAPITALIZED INTEREST			332,595	332,595				332,595
	LESS RESCHEDULED UNDER R LOAN			22,729,576	22,729,576				
	NET TOTAL			0	0	0	0	0	3,080,879
263-K-061R	REPUBLIC OF EGYPT 3RD	G	071891	2,569,916,553	2,569,916,553	0		2,569,916,553	77,135,517
	RESCHEDULED LOAN		071891						
	2.980% 30 MOS/ 2.980% 27 YR 0 MO		071093						
	TOTAL			2,753,681,604	2,753,681,604	163,960,858		02,589,720,747	735,935,478
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
263-A-006	INDUSTRIAL DEVELOPMENT BANK	G	032360	2,357,270	2,357,270	2,357,270		0	237,683
DLF 123	DEVELOPMENT BANK		083060						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO		050364						
263-A-007	ADFINA EXPORT FAB PROD AGRIC	P	010560	197,051	197,051	197,051		0	109,017
DLF 115	CANNING AND FREEZING PLANT		100760						
	5.750% 18 MOS/ 5.750% 8 YR 0 MO		061564						
263-A-009	AL NASR COMPANY	P	022660	6,699,976	6,699,976	6,699,976		0	2,747,965
DLF 116	BAGASSE PULP MILL		100760						
	5.750% 30 MOS/ 5.750% 10 YR 6 MO		020164						
263-B-001	GOVERNMENT OF EGYPT	G	020455	7,500,000	7,500,000	5,794,974		1,705,026	7,862,295
FOAX 62-1	COMMODITY ASSISTANCE		021755						
	4.000% 30 MOS/ 4.000% 37 YR 6 MO		033159						
	TOTAL			16,754,296	16,754,296	15,049,270	0	1,705,026	10,956,959
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	EGYPTIAN POUNDS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-002	GOVERNMENT OF EGYPT	G	051959	4,612,742	4,612,742	4,612,742		0	3,844,592
ICAX 62-2	ECONOMIC DEVELOPMENT		052259	10,728,238	10,728,238	5,702,508			6,852,609
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		030164						
	NET TOTAL			4,612,742	4,612,742	4,612,742	0	0	3,844,592
	NET TOTAL-US DOLLARS EQUIVALENT			10,728,238	10,728,238	5,702,508	0	0	6,852,609
							5,025,730 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-003	GOVERNMENT OF EGYPT	G 051959	4,746,656	4,746,656	4,746,655		1	4,186,042
ICAX 62-3	ECONOMIC DEVELOPMENT	052259	11,039,693	11,039,693	5,334,257			7,347,366
	4.000% 48 MOS/ 4.000% 26 YR O MO	070164						
	LESS WRITTEN OFF					1		
						O		
	NET TOTAL		4,746,656	4,746,656	4,746,655	1	O	4,186,042
	NET TOTAL-US DOLLARS EQUIVALENT		11,039,693	11,039,693	5,334,257	O	O	7,347,366
						5,705,436 CR		
263-G-004	GOVERNMENT OF EGYPT	G 110959	11,238,573	11,238,573	11,238,573			9,932,915
ICAX 62-4	ECONOMIC DEVELOPMENT	112559	26,138,483	26,138,483	11,802,915			16,887,026
	4.000% 48 MOS/ 4.000% 26 YR O MO	050165				14,335,568 CR		
263-G-005	GOVERNMENT OF EGYPT	G 042260	3,663,727	3,663,727	3,663,727		O	3,132,211
ICAX 62-6	ECONOMIC DEVELOPMENT	052460	8,521,034	8,521,034	4,247,785			5,465,080
	4.000% 48 MOS/ 4.000% 26 YR O MO	020165				4,273,249 CR		
263-G-008	GOVERNMENT OF EGYPT	G 111460	5,195,756	5,195,756	5,195,756		O	4,458,876
ICAX 62-7	ECONOMIC DEVELOPMENT	111460	12,084,201	12,084,201	5,835,270			7,694,272
	4.000% 48 MOS/ 4.000% 26 YR O MO	050165				6,248,930 CR		
263-G-010	GOVERNMENT OF EGYPT	G 110260	14,531,070	14,531,070	14,531,070		O	12,077,416
ICAX 62-8	ECONOMIC DEVELOPMENT	122760	33,796,117	33,796,117	16,524,440			20,798,935
	4.000% 48 MOS/ 4.000% 26 YR O MO	090165				17,271,677 CR		
263-G-013	GOVERNMENT OF EGYPT	G 121861	20,454,284	20,454,284	20,454,284		O	16,779,562
AID 62-11	ECONOMIC DEVELOPMENT	020962	47,572,228	47,572,228	22,645,620			28,451,434
	4.000% 48 MOS/ 4.000% 26 YR O MO	050166				24,926,608 CR		
263-G-018	GOVERNMENT OF EGYPT	G 071462	23,448,143	23,448,143	23,448,143		O	19,510,926
AID 62-12	ECONOMIC DEVELOPMENT	073162	54,535,295	54,535,295	24,632,426			32,539,301
	4.000% 48 MOS/ 4.000% 26 YR O MO	100166				29,902,869 CR		
263-G-021A	GOVERNMENT OF EGYPT	G 041263	36,097,615	36,097,615	34,128,640		1,968,975	4,474,493
	ECONOMIC DEVELOPMENT	042263	83,955,223	83,955,223	45,702,570		591,817	7,671,912
	.750% 36 MOS/ .750% 27 YR O MO	042266				37,660,836 CR		

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	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-021B	GOVERNMENT OF EGYPT	G 041263	52,265,173	52,265,173	47,513,750		4,751,423	6,480,254
	ECONOMIC DEVELOPMENT	042263	121,557,455	121,557,455	63,240,217		1,428,140	10,955,947
	.750% 36 MOS/ .750% 27 YR 0 MO	031767				56,889,098 CR		
263-G-021C	GOVERNMENT OF EGYPT	G 041263	20,622,488	20,622,488	17,997,808		2,624,680	2,539,166
	ECONOMIC DEVELOPMENT	042263	47,963,434	47,963,434	23,568,838		788,903	4,175,492
	.750% 36 MOS/ .750% 27 YR 0 MO	032368				23,605,693 CR		
	TOTAL EGYPTIAN POUNDS		196,876,227	196,876,227	187,531,148	1	9,345,079	87,416,453
	TOTAL U.S. DOLLARS EQUIVALENT		457,891,401	457,891,401	229,236,846	0	2,808,860	148,839,374
	EXCHANGE RATE ADJUSTMENTS					225,845,695 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-E-011	NATL BOTTLING CO OF EGYPT SAE	P 112360	350,000	350,000	350,000		0	66,091
C-62-1	EXPANSION OF BUSINESS	010761	789,524	789,524	780,246			149,369
	5.500% 66 MOS/ 5.500% 1 YR18 MO	061562				9,278 CR		
263-E-017	PFIZER, EGYPT S.A.A.	P 042062	107,400	107,400	107,400		0	29,830
C-62-2	PHARMACEUTICAL PLANT CONSTR.	081762	242,271	242,271	216,364			65,583
	5.500% 12 MOS/ 5.500% 9 YR 6 MO	122763				25,907 CR		
	TOTAL EGYPTIAN POUNDS		457,400	457,400	457,400	0	0	95,921
	TOTAL U.S. DOLLARS EQUIVALENT		1,031,795	1,031,795	996,611	0	0	214,952
	EXCHANGE RATE ADJUSTMENTS					35,184 CR		
	COUNTRY TOTAL EGYPT							
	DOLLARS AND DOLLARS EQUIVALENTS		3,229,359,097	3,229,359,097	409,243,584	02,594,234,633		895,946,763
	EXCHANGE RATE ADJUSTMENTS					225,880,880 CR		
	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
233-G-002	GOVERNMENT OF CYPRUS	G 060663	333,476	333,476	297,172		36,304	36,855
	ECONOMIC DEVELOPMENT	061863	931,592	931,592	697,239		88,827	90,875
	.750% 36 MOS/ .750% 27 YR 0 MO	041968				145,526 CR		

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	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL CYPRIOT POUNDS		333,476	333,476	297,172	0	36,304	36,855
	TOTAL U.S. DOLLARS EQUIVALENT		931,592	931,592	697,239	0	88,827	90,875
	EXCHANGE RATE ADJUSTMENTS					145,526 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
233-E-003	OLIVE SEED OILS, LTD P	011466	75,000	75,000	7,500		67,500	13,489
	PLANT CONSTRUCTION	031766	209,950	209,950	18,014		165,158	33,685
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	102568						
	LESS WRITTEN OFF					67,500		
						177,165		
	NET TOTAL		75,000	75,000	7,500	67,500	0	13,489
	NET TOTAL-US DOLLARS EQUIVALENT		209,950	209,950	18,014	177,165	0	33,685
						14,771 CR		
	TOTAL CYPRIOT POUNDS		75,000	75,000	7,500	67,500	0	13,489
	TOTAL U.S. DOLLARS EQUIVALENT		209,950	209,950	18,014	177,165	0	33,685
	EXCHANGE RATE ADJUSTMENTS					14,771 CR		
	COUNTRY TOTAL CYPRUS							
	DOLLARS AND DOLLARS EQUIVALENTS		1,141,543	1,141,543	715,253	177,165	88,827	124,560
	EXCHANGE RATE ADJUSTMENTS					160,298 CR		
	GREECE							
	LOANS REPAYABLE IN DOLLARS							
240-H-022	GOVERNMENT OF GREECE G	053162	82,682	82,682	82,682		0	37,209
AID-39	ECO.DEVELOPMENT FINANCING ORG.	110562						
	4.500% 60 MOS/ 4.500% 10 YR 0 MO	092169						
240-H-028	GOVERNMENT OF GREECE G	042563	9,999,762	9,999,762	9,999,762		0	2,385,978
	PROGRAM LOAN	070363						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	122368						

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	GREECE								
	LOANS REPAYABLE IN DOLLARS								
240-H-029	PUBLIC POWER CORPORATION KASTRAKI DAM AND HYDRO PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G	062963 082663 013169	3,212,677	3,212,677	3,212,677		0	1,389,004
240-H-030	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G	052864 122164 060270	7,699,381	7,699,381	7,699,381		0	3,845,276
240-K-038	GOVERNMENT OF GREECE BASIC IMPORT AND PRODUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	063076 092276 092382	65,000,000	65,000,000	25,210,057		39,789,943	40,959,893
	TOTAL			85,994,502	85,994,502	46,204,559	0	39,789,943	48,617,360
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
240-A-008 DLF 41	GOVERNMENT OF GREECE FERTILIZER PLANT 5.250% 2 MOS/ 5.250% 11 YR10 MO	G	061358 012859 090159	11,977,518	11,977,518	11,977,518		0	4,327,295
240-A-011 DLF 107	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G	120459 012960 110961	30,997,200	30,997,200	30,997,200		0	13,539,508
240-B-001 FOAX 40-1	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 45 MOS/ 4.000% 36 YR 3 MO	G	031755 040455 033159	10,000,000	10,000,000	7,719,248		2,280,752	10,460,982
240-B-002 ICAX 40-2	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	022856 030156 050160	15,000,000	15,000,000	11,365,520		3,634,480	15,377,410
240-B-005 ICAX 40-5	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	062757 062857 090189	10,000,000	10,000,000	7,531,226		2,468,774	8,374,491
240-G-003 ICAX 40-3	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G	071956 072456 030162	4,200,000	4,200,000	4,200,000		0	3,184,203

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-G-004	GOVERNMENT OF GREECE G	030157	4,300,000	4,300,000	2,806,555		1,493,445	4,306,987
ICAX 40-4	ECONOMIC DEVELOPMENT	030157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
240-G-006	GOVERNMENT OF GREECE G	071657	17,939,229	17,939,229	11,748,368		6,190,861	17,769,526
ICAX 40-6	ECONOMIC DEVELOPMENT	071657						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
240-G-007	GOVERNMENT OF GREECE G	013058	9,873,138	9,873,138	6,371,785		3,501,353	13,285,260
ICAX 40-7	ECONOMIC DEVELOPMENT	091958						
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	050163						
	TOTAL		114,287,085	114,287,085	94,717,420	0	19,569,665	90,625,662
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GREEK DRACHMAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-G-013	GOVERNMENT OF GREECE G	030360	79,893,845	79,893,845	79,893,845		0	67,885,237
ICAX 40-8	ECONOMIC DEVELOPMENT	032460	2,657,285	2,657,285	1,300,085			1,907,198
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	080165				1,357,200 CR		
240-G-016	GOVERNMENT OF GREECE G	042861	211,421,307	211,421,307	211,421,307		0	179,617,209
ICAX 40-9	ECONOMIC DEVELOPMENT	042861	7,031,915	7,031,915	3,364,776			4,994,098
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	120165				3,667,139 CR		
240-G-020	GOVERNMENT OF GREECE G	050262	102,218,331	102,218,331	98,432,468		3,785,863	87,150,694
AID 40-10	ECONOMIC DEVELOPMENT	060562	3,399,802	3,399,802	1,484,815		21,658	3,003,452
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120166				1,893,329 CR		
240-G-031	GOVERNMENT OF GREECE G	022365	123,313,500	123,313,500	90,323,134		32,990,366	100,237,402
	ECONOMIC DEVELOPMENT	071465	4,101,432	4,101,432	2,906,566		188,732	2,430,110
	4.000% 36 MOS/ 4.000% 27 YR 0 MO	063069				1,006,134 CR		
240-G-032	GOVERNMENT OF GREECE G	022365	24,064,057	24,064,057	16,891,706		7,172,351	19,609,203
	ECONOMIC DEVELOPMENT	071465	800,375	800,375	235,123		41,032	481,099
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	080869				524,220 CR		
	TOTAL GREEK DRACHMAS		540,911,040	540,911,040	496,962,460	0	43,948,580	454,499,744
	TOTAL U.S. DOLLARS EQUIVALENT		17,990,810	17,990,810	9,291,366	0	251,422	12,815,958

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	GREECE								
	EXCHANGE RATE ADJUSTMENTS						8,448,022 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	GREEK DRACHMAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-E-009	MOBIL OIL HELLAS A.E.	P	062259	15,000,000	15,000,000	15,000,000		0	3,412,500
C-40-1	PETROLEUM STORAGE FACILITIES		062259	500,026	500,026	500,051			113,772
	7.000% 84 MOS/ 7.000% 1 YR60 MO		103061				25		
240-E-010	PIRAIKI-PATRAIKI IND DE COTTON	P	073059	15,000,000	15,000,000	15,000,000		0	2,377,084
C-40-2	WORKING CAPITAL		092859	500,026	500,026	500,051			79,252
	7.000% 6 MOS/ 7.000% 1 YR 6 MO		073160				25		
240-E-012	SINGER SEWING MACHINE CO	P	110359	11,000,000	11,000,000	11,000,000		0	3,499,636
C-40-3	WORKING CAPITAL		030260	366,686	366,686	366,704			116,677
	7.000% 24 MOS/ 7.000% 4 YR 0 MO		021062				18		
240-E-014	PIRAIKI-PATRAIKI IND DE COTTON	P	092260	15,000,000	15,000,000	15,000,000		0	2,475,000
C-40-4	WORKING CAPITAL		102460	500,026	500,026	500,051			82,516
	6.000% 12 MOS/ 6.000% 3 YR 0 MO		111761				25		
240-E-015	PROCTER & GAMBLE HELLAS S.A.	P	112360	1,500,000	1,500,000	1,500,000		0	202,500
C-40-5	WORKING CAPITAL		043061	50,003	50,003	50,005			6,751
	6.000% 12 MOS/ 6.000% 2 YR 0 MO		043062				2		
240-E-017	MOBIL OIL HELLAS A.E.	P	063061	22,000,000	22,000,000	22,000,000		0	7,590,000
C-40-6	SERV. STAT., EQUIP. & STORAGE		063061	733,372	733,372	733,380			253,044
	6.000% 24 MOS/ 6.000% 6 YR 0 MO		081463				8		
240-E-018	S. RESTIS S.A.	P	060161	4,000,000	4,000,000	4,000,000		0	946,026
C-40-8	SERVICE STATION CONSTRUCTION		071861	133,340	133,340	133,347			31,540
	6.000% 12 MOS/ 6.000% 6 YR 0 MO		122162				7		
240-E-019	RHEEM OVERSEAS, S.A. ROSA	P	090561	30,000,000	30,000,000	30,000,000		0	12,514,088
C-40-7	APPLIANCES MFG. FACILITIES		090561	1,000,053	1,000,053	1,000,051			417,204
	6.000% 42 MOS/ 6.000% 6 YR 6 MO		032065				2 CR		
240-E-023	DOW HELLENIC CHEMICAL IND. LTD	P	080362	20,000,000	20,000,000	20,000,000		0	6,899,934
	CONSTR POLYSTY. PLASTICS PLANT		022863	666,702	666,702	666,695			230,034
	6.000% 36 MOS/ 6.000% 5 YR 6 MO		050366				7 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GREECE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	GREEK DRACHMAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-E-024	WOOD INDUSTRY XELOPAN	P	062862	11,704,724	11,704,724	11,704,724		0	3,576,138
C-40-9	FIBRE BOARD PLANT		091962	390,178	390,178	390,172			119,221
	6.000% 14 MOS/ 6.000% 6 YR 6 MO		123164				6 CR		
240-E-025	MOBIL OIL HELLAS A.E.	P	120562	17,500,000	17,500,000	17,500,000		0	5,844,271
C-40-10	SERVICE STATION CONSTRUCTION		120562	583,364	583,364	583,359			194,838
	6.000% 24 MOS/ 6.000% 7 YR 6 MO		042665				5 CR		
240-E-026	VOKTAS FEEDS, INCORPORATED	P	011763	10,000,000	10,000,000	10,000,000		0	1,088,707
	POULTRY RAISING FACILITIES		011763	333,351	333,351	333,368			36,297
	6.000% 18 MOS/ 6.000% 5 YR 6 MO		071764				17		
240-E-027	ISOLA, S.A.	P	103162	20,000,000	20,000,000	20,000,000		0	9,957,179
	WORKING CAPITAL		091163	666,702	666,702	662,262			331,807
	6.000% 60 MOS/ 6.000% 7 YR 0 MO		110668				4,440 CR		
240-E-033	TITAN CEMENT COMPANY S.A.	P	021566	60,000,000	60,000,000	60,000,000		0	28,740,626
	PLANT CONSTRUCTION		033166	2,000,105	2,000,105	1,822,715			938,070
	6.000% 27 MOS/ 6.000% 9 YR 6 MO		063069				177,391 CR		
240-E-035	PFIZER HELLAS A E	P	011966	4,100,000	4,100,000	4,100,000		0	290,043
	PLANT CONSTRUCTION		121466	136,674	136,674	136,681			9,670
	6.000% 18 MOS/ 6.000% 5 YR 0 MO		111267				7		
240-E-036	ITT HELLAS S.A.	P	033066	12,000,000	12,000,000	12,000,000		0	3,224,830
	CONSTR TELECOM PLANT		111066	400,016	400,016	400,000			107,497
	6.000% 24 MOS/ 6.000% 6 YR 0 MO		060569				16 CR		
240-E-037	IDEAL STANDARD S A I	P	091566	20,000,000	20,000,000	20,000,000		0	6,131,512
	CONSTR.MFT.PLANT FOR CHINA,PLA		123066	666,702	666,702	669,856			204,609
	7.000% 24 MOS/ 7.000% 5 YR 0 MO		090669				3,155		
	TOTAL GREEK DRACHMAS			288,804,724	288,804,724	288,804,724	0	0	98,770,074
	TOTAL U.S. DOLLARS EQUIVALENT			9,627,327	9,627,327	9,448,749	0	0	3,272,799
	EXCHANGE RATE ADJUSTMENTS						178,577 CR		
	COUNTRY TOTAL GREECE DOLLARS AND DOLLARS EQUIVALENTS			227,899,724	227,899,724	159,662,094	0	59,611,031	155,331,778

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	GREECE								
	EXCHANGE RATE ADJUSTMENTS						8,626,600 CR		
	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-A-005 DLF 34	PLAN ORGANIZATION ECONOMIC DEVELOPMENT 3.500% 10 MOS/ 3.500% 11 YR 2 MO	G	063058 010759 011560	45,912,478	45,912,478	45,912,478		0	13,256,641
265-A-006 DLF 97 A&B	PLAN ORGANIZATION HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 16 YR 0 MO	G	062459 100759 061761	63,200,000	63,200,000	63,200,000		0	20,673,861
265-A-007 DLF 89	IND-MINING DEVEL BANK OF IRAN DEVELOPMENT BANK PROJECT 5.750% 10 MOS/ 5.750% 14 YR 2 MO	G	052159 111959 120161	3,481,900	3,481,900	3,481,900		0	1,268,452
265-B-001 FOAX 65-1	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 40 MOS/ 3.000% 21 YR 8 MO	G	031855 033155 093058	32,000,000	32,000,000	32,000,000		0	11,950,441
265-B-002 ICAX 65-2	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 42 MOS/ 3.000% 21 YR 6 MO	G	021756 021756 100159	10,000,000	10,000,000	10,000,000		0	3,739,996
265-B-003 ICAX 65-4	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 21 YR 0 MO	G	052457 060557 010162	23,000,000	23,000,000	23,000,000		0	8,658,112
265-G-004 ICAX 65-3	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 26 YR 0 MO	G	090458 101058 080163	2,393,440	2,393,440	2,393,440		0	1,286,972
265-H-011 DLF 97 C	GOVERNMENT OF IRAN HIGHWAY CONSTRUCTION 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G	103161 022062 121767	6,000,000	6,000,000	6,000,000		0	1,487,147
265-H-016	GOVERNMENT OF IRAN MASTER ELECTRIFICATION PLANS .750% 60 MOS/ .750% 25 YR 0 MO	G	112062 062663 010369	799,211	799,211	799,211		0	112,626

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	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-H-017	GOVERNMENT OF IRAN	G	011163	13,581,643	13,581,643	13,581,643		0	8,047,876
	BANDAR ABBAS PORT		062663						
	3.000% 84 MOS/ 3.000% 23 YR 0 MO		102171						
265-H-022	GOVERNMENT OF IRAN	G	062464	1,499,829	1,499,829	1,499,829		0	705,144
	IRAN NATIONAL AIRLINES PAN AM		120164						
	3.500% 36 MOS/ 3.500% 17 YR 0 MO		082068						
265-H-025	GOVERNMENT OF IRAN	G	061066	5,512,202	5,512,202	5,512,202		0	3,252,329
	MGT & ASST FOR DEVL ELEC POWER		011667						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		050472						
265-K-012	GOVERNMENT OF IRAN	G	020862	14,000,000	14,000,000	14,000,000		0	4,659,907
AID-6	PLAN ORGANIZATION STABILIZATN		022062						
	3.500% 24 MOS/ 3.500% 15 YR 0 MO		032064						
265-K-026	GOVERNMENT OF IRAN	G	031064	5,553,670	5,553,670	5,553,670		0	3,582,575
	CENTO RAILROAD		053164						
	3.500% 60 MOS/ 3.500% 30 YR 0 MO		111771						
	TOTAL			226,934,374	226,934,374	226,934,374	0	0	82,682,077
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-C-013	GOVERNMENT OF IRAN	G	062962	349,065,626	349,065,626	349,065,626		0	251,651,341
AID 65-8	ECONOMIC DEVELOPMENT		062962	4,612,103	4,612,103	4,913,080			3,466,260
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		060167				300,977		
265-G-008	GOVERNMENT OF IRAN	G	111060	126,990,000	126,990,000	126,990,000		0	99,141,376
ICAX 65-5	ECONOMIC DEVELOPMENT		042761	1,677,588	1,677,588	1,785,815			1,358,831
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		080165				108,227		
265-G-009	GOVERNMENT OF IRAN	G	031661	791,825,435	791,825,435	791,825,435		0	585,372,352
ICAX 65-6	ECONOMIC DEVELOPMENT		042761	10,460,327	10,460,327	11,134,539			8,030,959
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		080165				674,212		
265-G-015	GOVERNMENT OF IRAN	G	112062	309,944,478	309,944,478	309,944,478		0	33,770,742
	ECONOMIC DEVELOPMENT		022763	4,094,489	4,094,489	4,336,972			464,899
	.750% 36 MOS/ .750% 27 YR 0 MO		100167				242,483		

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	IRAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-G-020	GOVERNMENT OF IRAN	G 122463	268,771,765	268,771,765	268,771,765		0	26,962,825
	ECONOMIC DEVELOPMENT	123163	3,550,581	3,550,581	3,773,598			373,255
	.750% 36 MOS/ .750% 27 YR 0 MO	120369				223,017		
265-G-023	GOVERNMENT OF IRAN	G 121164	267,346,191	267,346,191	267,346,191		0	142,837,527
	ECONOMIC DEVELOPMENT	010865	3,532,978	3,532,978	3,770,806			1,987,128
	3.500% 36 MOS/ 3.500% 27 YR 0 MO	020670				237,828		
	TOTAL IRANIAN RIALS		2,113,943,494	2,113,943,494	2,113,943,494	0	0	1,139,736,163
	TOTAL U.S. DOLLARS EQUIVALENT		27,928,066	27,928,066	29,714,810	0	0	15,681,331
	EXCHANGE RATE ADJUSTMENTS					1,786,744		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-E-014	INTERNATIONAL DAIRY ENGINEERIN	P 070262	7,500,000	7,500,000	7,500,000		0	1,517,727
C-65-1	WORKING CAPITAL	082962	99,982	99,982	100,000			20,236
	8.000% 24 MOS/ 8.000% 2 YR 0 MO	070164				18		
265-E-018	PARS COTTON GINNING & OIL MILL	P 062763	25,000,000	25,000,000	25,000,000		0	4,130,515
	BULK STORAGE FACILITIES	101663	333,272	333,272	332,937			55,069
	5.000% 2 MOS/ 5.000% 6 YR 1 MO	033164				335 CR		
265-E-019	THE GENERAL TIRE & RUBBER CO	P 092563	152,000,000	152,000,000	152,000,000		0	67,275,196
	CONSTRUCT TIRE PLANT	070164	2,026,293	2,026,293	2,005,308			894,022
	8.000% 32 MOS/ 8.000% 6 YR 7 MO	010168				20,985 CR		
265-E-021	IRAN AMERICAN POULTRY S A	P 062664	19,500,000	19,500,000	15,000,000		4,500,000	2,249,753
	ESTAB PLTRY FARM AND HATCHERY	073164	259,952	259,952	200,239		63,380	29,996
	8.000% 75 MOS/ 8.000% 5 YR 9 MO	012370						
	LESS WRITTEN OFF					4,500,000 60,000		
	NET TOTAL		19,500,000	19,500,000	15,000,000	4,500,000	0	2,249,753
	NET TOTAL-US DOLLARS EQUIVALENT		259,952	259,952	200,239	60,000	0	29,996
						286		
265-E-024	SHERAT SEHAMI PFIZER LABORATOR	P 010566	46,000,000	46,000,000	46,000,000		0	4,988,931
	PLANT CONSTRUCTION	080966	613,220	613,220	613,333			66,518
	8.000% 18 MOS/ 8.000% 10 YR 0 MO	031068				113		

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	IRAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL IRANIAN RIALS		250,000,000	250,000,000	245,500,000	4,500,000	0	80,162,123
	TOTAL U.S. DOLLARS EQUIVALENT		3,332,719	3,332,719	3,251,817	60,000	0	1,065,841
	EXCHANGE RATE ADJUSTMENTS					20,903 CR		
	COUNTRY TOTAL IRAN							
	DOLLARS AND DOLLARS EQUIVALENTS		258,195,159	258,195,159	259,901,001	60,000	0	99,429,250
	EXCHANGE RATE ADJUSTMENTS					1,765,842		
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-062	WEIZMANN INSTITUTE P	031062	2,500,000	2,500,000	512,103		1,987,897	871,360
AID 71-18	BUILDING PROGRAM	031262						
	4.000% 24 MOS/ 4.000% 18 YR O MO	050164						
	LESS WRITTEN OFF					1,987,897		
	NET TOTAL		2,500,000	2,500,000	512,103	1,987,897	0	871,360
271-G-072	HEBREW UNIV OF JERUSALEM P	121762	500,000	500,000	166,912		333,088	42,944
	ECONOMIC RESEARCH	121762						
	.750% 36 MOS/ .750% 17 YR O MO	031966						
	LESS WRITTEN OFF					333,088		
	NET TOTAL		500,000	500,000	166,912	333,088	0	42,944
271-G-084	WEIZMANN INSTITUTE OF SCIENCE P	072963	3,200,000	3,200,000	450,636		2,749,364	486,898
	BUILDING CONSTRUCTION	080763						
	2.000% 24 MOS/ 2.000% 18 YR O MO	082865						
	LESS WRITTEN OFF					2,749,364		
	NET TOTAL		3,200,000	3,200,000	450,636	2,749,364	0	486,898
271-G-090	WEIZMANN INSTITUTE P	121263	3,500,000	3,500,000	428,148		3,071,852	505,582
	BUILDING PROGRAM	121263						
	2.000% 24 MOS/ 2.000% 18 YR O MO	010166						
	LESS WRITTEN OFF					3,071,852		
	NET TOTAL		3,500,000	3,500,000	428,148	3,071,852	0	505,582
271-G-099	TEL AVIV UNIVERSITY P	062264	2,000,000	2,000,000	864,865		1,135,135	274,284
	BLDG CONSTRUCTION ON CAMPUS	062364						
	2.000% 24 MOS/ 2.000% 18 YR O MO	073166						
	LESS WRITTEN OFF					1,135,135		
	NET TOTAL		2,000,000	2,000,000	864,865	1,135,135	0	274,284

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-100	WEIZMANN INSTITUTE OF SCIENCE P	073164	5,800,000	5,800,000	610,524		5,189,476	734,513
	EXPANSION FACILITIES	073164						
	2.000% 24 MOS/ 2.000% 18 YR O MO	090466						
	LESS WRITTEN OFF					5,189,476		
	NET TOTAL		5,800,000	5,800,000	610,524	5,189,476	0	734,513
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY P	101564	2,000,000	2,000,000	249,648		1,750,352	313,378
	EXPANSION OF FACILITIES	101564						
	2.000% 24 MOS/ 2.000% 18 YR O MO	120766						
	LESS WRITTEN OFF					1,750,352		
	NET TOTAL		2,000,000	2,000,000	249,648	1,750,352	0	313,378
271-G-114	AMERICA- ISRAELI CULTURAL FDN P	032066	666,667	666,667	90,090		576,577	97,613
	ECONOMIC DEVELOPMENT	032266						
	2.000% 24 MOS/ 2.000% 18 YR O MO	060168						
	LESS WRITTEN OFF					576,577		
	NET TOTAL		666,667	666,667	90,090	576,577	0	97,613
271-G-115	WEIZMANN INSTITUTE OF SCIENCE P	120165	3,000,000	3,000,000	170,680		2,829,320	324,874
	EXPANSION FACILITIES	120365						
	2.000% 24 MOS/ 2.000% 18 YR O MO	122067						
	LESS WRITTEN OFF					2,829,320		
	NET TOTAL		3,000,000	3,000,000	170,680	2,829,320	0	324,874
271-G-118	WEIZMAN INSTITUTE OF SCIENCE P	060766	4,000,000	4,000,000	204,836		3,795,164	359,857
	BUILDING PROGRAM	060766						
	2.000% 24 MOS/ 2.000% 18 YR O MO	070168						
	LESS WRITTEN OFF					3,795,164		
	NET TOTAL		4,000,000	4,000,000	204,836	3,795,164	0	359,857
271-G-121	BAR ILAN UNIVERSITY P	063066	1,000,000	1,000,000	99,356		900,644	65,903
	CONSTRUCTION PROGRAM	071566						
	2.000% 24 MOS/ 2.000% 18 YR O MO	081268						
	LESS WRITTEN OFF					900,644		
	NET TOTAL		1,000,000	1,000,000	99,356	900,644	0	65,903
271-G-124	ISRAEL PROG SCIENTIFIC TRANS P	030167	1,833,333	1,833,333	0		1,833,333	171,719
	HISTORICAL RESEARCH	030167						
	2.000% 96 MOS/ 2.000% 15 YR O MO	041475						
	LESS WRITTEN OFF					1,833,333		
	NET TOTAL		1,833,333	1,833,333	0	1,833,333	0	171,719

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-125	KEREN HANEGEV	P	071067	466,667	466,667	113,214		353,453	55,541
	FINANCE TEACHING FACILITIES		071467						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		090669						
	LESS WRITTEN OFF						353,453		
	NET TOTAL			466,667	466,667	113,214	353,453	0	55,541
271-G-127	TEL AVIV UNIVERSITY	P	042067	1,000,000	1,000,000	235,066		764,935	114,230
	BUILDING CONSTRUCTION		042067						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		050969						
	LESS WRITTEN OFF						764,935		
	NET TOTAL			1,000,000	1,000,000	235,066	764,935	0	114,230
271-G-128	WEIZMANN INSTITUTE OF SCIENCE	P	081467	2,809,524	2,809,524	327,306		2,482,217	205,541
	CONSTRUCTION PROGRAM		081567						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		100369						
	LESS WRITTEN OFF						2,482,217		
	NET TOTAL			2,809,524	2,809,524	327,306	2,482,217	0	205,541
271-G-136	MIZRACHI WOMENS ORGAN OF AMER	P	082668	136,600	136,600	6,631		129,969	13,039
	SCHOOL IMPROVEMENT		091968						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		121270						
	LESS WRITTEN OFF						129,969		
	NET TOTAL			136,600	136,600	6,631	129,969	0	13,039
271-G-137	MIZRACHI WOMENS ORG OF AMERICA	P	082668	65,880	65,880	1,695		64,185	5,903
	SCHOOL IMPROVEMENT		091968						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		050671						
	LESS WRITTEN OFF						64,185		
	NET TOTAL			65,880	65,880	1,695	64,185	0	5,903
271-H-063	GOVERNMENT OF ISRAEL	G	072861	9,991,715	9,991,715	9,991,715		0	928,590
DLF 214	PROGRAM LOAN I		032162						
	.750% 60 MOS/ .750% 15 YR 0 MO		051067						
271-H-071	GOVERNMENT OF ISRAEL	G	032362	34,622,892	34,622,892	34,622,892		0	3,115,790
AID 28	PROGRAM LOAN II		080362						
	.750% 60 MOS/ .750% 15 YR 0 MO		092667						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-H-080	GOVERNMENT OF ISRAEL COMBINED DESALINATION POWER PL 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	042363 073063 022669	2,130,859	2,130,859	2,130,859		0	521,084
271-H-081	GOVERNMENT OF ISRAEL TIMNA COPPER PROJECT 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	052163 062965 121570	4,399,607	4,399,607	4,399,607		0	972,486
271-H-082	GOVERNMENT OF ISRAEL HAIFA B STATION EXPANSION 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	061763 081463 081769	11,333,709	11,333,709	11,333,709		0	2,581,369
271-H-083	GOVERNMENT OF ISRAEL PROGRAM LOAN III 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	062963 073063 112668	21,180,741	21,180,741	21,180,741		0	5,146,159
271-H-095	GOVERNMENT OF ISRAEL AGRICULTURAL DEVELOPMENT I 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052764 102264 051870	11,845,893	11,845,893	11,845,893		0	5,379,149
271-H-096	GOVERNMENT OF ISRAEL PROGRAM LOAN IV 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052564 102264 072070	7,986,483	7,986,483	7,986,483		0	3,658,365
271-H-110	GOVERNMENT OF ISRAEL DEVELOPMENT-PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052865 122865 030371	6,953,027	6,953,027	6,953,027		0	3,002,291
271-H-111	GOVERNMENT OF ISRAEL PROGRAM LOAN V 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052865 122865 030371	8,985,714	8,985,714	8,985,714		0	3,976,148
271-H-112	GOVERNMENT OF ISRAEL IMPORTS-TELEPHONE EQUIP. 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062665 122865 030371	3,993,051	3,993,051	3,993,051		0	1,537,628
271-H-120	GOVERNMENT OF ISRAEL NON-PROJECT LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062366 012067 081672	9,673,865	9,673,865	9,673,865		0	4,170,693

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-H-129	GOVERNMENT OF ISRAEL TEL AVIV POWER STATION 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062667 013168 050973	5,500,000	5,500,000	5,500,000		0	2,476,459
271-K-141	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062876 063076 101486	225,000,000	225,000,000	29,741,900		195,258,100	78,842,306
271-K-142	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092176 092276 041387	25,000,000	25,000,000	3,006,162		21,993,838	8,498,028
271-K-143	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112376 112376 080287	245,000,000	245,000,000	29,460,389		215,539,611	81,406,540
271-K-144	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112577 120577 110988	182,000,000	182,000,000	15,556,556		166,443,444	53,996,003
271-K-145	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	112577 120577 031989	78,000,000	78,000,000	11,728,585		66,271,415	22,997,548
271-K-146	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112178 112978 120188	260,000,000	260,000,000	22,223,652		237,776,348	76,902,262
271-K-147	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	111579 111579 111589	260,000,000	260,000,000	16,417,172		243,582,828	69,454,234
	TOTAL			1,448,076,227	1,448,076,227	271,263,682	29,946,961	1,146,865,584	434,206,310
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-A-011 DLF 5	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 5.250% 11 MOS/ 5.250% 14 YR 1 MO	G	040458 062558 060159	15,000,000	15,000,000	15,000,000		0	6,501,107

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-A-024 DLF 66	INDUST DEVELOP BANK OF ISRAEL DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 10 YR 0 MO	P	012059 051259 042561	9,991,930	9,991,930	9,991,930		0	2,640,871
271-A-042 DLF 126	GOVERNMENT OF ISRAEL AGRICULTURE AND IRRIGATION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	042659 063060 091961	15,000,000	15,000,000	15,000,000		0	6,049,293
271-A-052 DLF 166	GOVERNMENT OF ISRAEL TELEPHONE DEVELOPMENT 3.500% 12 MOS/ 3.500% 9 YR 0 MO	G	100760 022061 081562	5,975,635	5,975,635	5,975,635		0	1,263,615
271-A-060 DLF 183	INDUSTRIAL DEV. BK. SUBLOANS 5.000% 12 MOS/ 5.000% 9 YR 0 MO	P	122860 090761 081363	9,780,702	9,780,702	9,780,702		0	2,477,193
271-B-001 FOAX 71-1	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	020355 020955 033159	15,000,000	15,000,000	11,589,948		3,410,052	15,690,630
271-B-002 FOAX 71-2	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	042755 052555 033159	5,000,000	5,000,000	3,863,316		1,136,684	5,176,830
271-B-005 ICAX 71-5	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	062156 062956 070161	10,000,000	10,000,000	7,039,160		2,960,840	8,890,038
271-B-008 ICAX 71-8	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	042657 042957 100161	9,993,720	9,993,720	7,714,251		2,279,469	7,593,702
271-D-006 ICAX 71-6	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	G	063056 073156 020161	2,498,461	2,498,461	2,498,461		0	1,618,533
271-G-003 ICAX 71-3	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 26 YR 6 MO	G	080555 080555 061559	7,096,520	7,096,520	7,096,520		0	4,868,508

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-G-004	GOVERNMENT OF ISRAEL	G	032656	11,740,000	11,740,000	11,740,000		0	7,943,689
ICAX 71-4	PROJECT ASSISTANCE		040656						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		070160						
271-G-007	GOVERNMENT OF ISRAEL	G	081556	9,342,031	9,342,031	9,342,031		0	5,987,635
ICAX 71-7	PROJECT ASSISTANCE		082356						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		070161						
271-G-009	GOVERNMENT OF ISRAEL	G	070957	7,838,427	7,838,427	7,838,427		0	4,938,132
ICAX 71-9	PROJECT ASSISTANCE		071657						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		110161						
271-G-010	GOVERNMENT OF ISRAEL	G	101757	21,000,000	21,000,000	21,000,000		0	19,130,962
ICAX 71-10	PROJECT ASSISTANCE		010958						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		080162						
271-G-012	GOVERNMENT OF ISRAEL	G	070558	2,114,425	2,114,425	2,114,425		0	1,719,110
ICAX 71-11	PROJECT ASSISTANCE		082558						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		070163						
271-G-013	GOVERNMENT OF ISRAEL	G	100258	11,111,111	11,111,111	11,111,111		0	7,194,981
ICAX 71-12	PROJECT ASSISTANCE		100758						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		120162						
271-G-015	GOVERNMENT OF ISRAEL	G	112658	16,697,817	16,697,817	16,697,817		0	9,978,033
ICAX 71-13	ECONOMIC DEVELOPMENT		121758						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO		030164						
271-G-026	GOVERNMENT OF ISRAEL	G	071059	283,000	283,000	283,000		0	178,269
ICAX 71-14	COMMODITY ASSISTANCE		080359						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO		030164						
	TOTAL			185,463,778	185,463,778	175,676,732	0	9,787,045	119,841,128
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ISRAEL SHEKEL			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-A-056	GOVERNMENT OF ISRAEL	G	052661	200,000	200,000	200,000		0	50,214
DLF 172	AIRPORT CONSTRUCTION		052661	666,667	666,667	563,448			155,827
	4.000% 12 MOS/ 4.000% 9 YR 0 MO		092764				103,219 CR		

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-G-043	GOVERNMENT OF ISRAEL G	071960	2,520,000	2,520,000	2,520,000		0	1,333,373
ICAX 71-15	PROJECT ASSISTANCE	071960	8,877,245	8,877,245	4,308,766			3,718,931
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030165				4,568,479 CR		
271-G-046	GOVERNMENT OF ISRAEL G	012166	702,633	702,633	702,633		0	358,995
ICAX 71-16	PROJECT ASSISTANCE	101260	2,475,175	2,475,175	1,222,875			1,007,274
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	040166				1,252,300 CR		
271-G-058	GOVERNMENT OF ISRAEL G	063065	1,677,829	1,677,829	1,677,829		0	819,080
ICAX 71-17	COMMODITY ASSISTANCE	071461	5,910,516	5,910,516	2,928,670			2,272,605
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	020166				2,981,847 CR		
271-G-064	GOVERNMENT OF ISRAEL G	062962	1,000,000	1,000,000	1,000,000		0	514,053
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK	043062	3,522,716	3,522,716	1,521,306			1,385,902
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				2,001,411 CR		
271-G-065	GOVERNMENT OF ISRAEL G	051562	4,008,660	4,008,660	4,008,660		0	1,805,600
AID 71-20	ECONOMIC DEVELOPMENT	062962	14,121,371	14,121,371	7,016,548			4,927,503
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030167				7,104,824 CR		
271-G-073A	GOVERNMENT OF ISRAEL G	020763	3,885,000	3,885,000	3,885,000		0	274,246
	PROJECT ASSISTANCE	022763	13,685,753	13,685,753	7,464,842			743,047
	.750% 36 MOS/ .750% 27 YR 0 MO	031167				6,220,911 CR		
271-G-073B	GOVERNMENT OF ISRAEL G	020763	3,885,000	3,885,000	3,885,000		0	264,406
	PROJECT ASSISTANCE	022763	13,685,753	13,685,753	7,450,591			722,852
	.750% 36 MOS/ .750% 27 YR 0 MO	122967				6,235,162 CR		
271-G-073C	GOVERNMENT OF ISRAEL G	000000	2,126,207	2,126,206	2,126,206		0	133,116
	PROJECT ASSISTANCE	022763	7,490,022	7,490,022	3,985,435			353,462
	.750% 36 MOS/ .750% 27 YR 0 MO	122268				3,504,587 CR		
271-G-097	GOVERNMENT OF ISRAEL G	052564	600,000	600,000	600,000		0	284,706
	INDUSTRIAL DEVELOPMENT BANK.	052564	2,113,630	2,113,630	833,024			740,149
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	072068				1,280,605 CR		
271-G-103	INDUSTRIAL DEV BANK OF ISRAEL G	092564	4,000,000	4,000,000	4,000,000		0	1,745,582
	ECONOMIC DEVELOPMENT	092564	14,090,865	14,090,865	4,570,748			3,377,684
	3.500% 36 MOS/ 3.500% 22 YR 0 MO	103067				9,520,117 CR		

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-G-106	GOVERNMENT OF ISRAEL	G 021165	3,243,565	3,243,565	3,243,565		0	1,152,126
	ECONOMIC DEVELOPMENT	040165	11,426,160	11,426,160	5,983,655			3,035,228
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	092068				5,442,505 CR		
271-G-119	GOVERNMENT OF ISRAEL	G 061466	4,932,409	4,932,409	4,932,409		0	1,657,967
	ECONOMIC DEVELOPMENT	061766	17,375,476	17,375,476	9,404,024			4,270,438
	4.625% 36 MOS/ 4.625% 27 YR 0 MO	120769				7,971,452 CR		
271-G-130	GOVERNMENT OF ISRAEL	G 081067	2,989,163	2,989,163	2,989,163		0	341,109
	FINANCE ECON DEV	081467	7,472,907	7,472,907	6,073,771			722,320
	4.750% 36 MOS/ 4.750% 27 YR 0 MO	011474				1,399,136 CR		
	TOTAL ISRAEL SHEKEL		35,770,465	35,770,465	35,770,465	0	0	10,734,575
	TOTAL U.S. DOLLARS EQUIVALENT		122,914,257	122,914,257	63,327,704	0	0	27,433,221
	EXCHANGE RATE ADJUSTMENTS					59,586,553 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-014	ISRAEL BANK OF AGRICULTURE LTD	P 121158	372,000	372,000	372,000		0	112,970
C-71-1	GRAIN STORAGE FACILITIES	121558	1,540,937	1,540,937	1,175,536			370,944
	5.500% 32 MOS/ 5.500% 6 YR 2 MO	050161				365,402 CR		
271-E-016	ALLIANCE TIRE & RUBBER CO. LTD	P 121158	77,500	77,500	77,500		0	32,304
C-71-5	TIRE & TUBE PLANT FACILITIES	121158	321,029	321,029	256,085			113,249
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				64,943 CR		
271-E-017	SAMSON TIRE & RUBBER CO., LTD.	P 121158	37,000	37,000	37,000		0	15,117
C-71-4	TIRE & TUBE PLANT FACILITIES	022759	153,265	153,265	122,260			52,993
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				31,005 CR		
271-E-018	DAGON BATEY-MAMGUROTH LTD.	P 121158	155,000	155,000	155,000		0	43,517
C-71-2	GRAIN STORAGE FACILITIES	031059	642,057	642,057	512,170			152,523
	5.500% 24 MOS/ 5.500% 6 YR 0 MO	050161				129,887 CR		
271-E-019	UNITED SARAN PLASTIC CORP. LTD	P 031759	5,000	5,000	3,439		1,562	1,871
C-71-6	PLASTIC PRODUCTS FACILITIES	031759	20,712	20,712	11,464		1	6,570
	7.500% 22 MOS/ 7.500% 7 YR 6 MO	050161						
	LESS WRITTEN OFF					1,562		
						4,461		
	NET TOTAL		5,000	5,000	3,439	1,562	0	1,871
	NET TOTAL-US DOLLARS EQUIVALENT		20,712	20,712	11,464	4,461	0	6,570
						4,786 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-020	SILOS & WAREHOUSES CO., LTD.	P 121158	36,000	36,000	36,000		0	13,422
C-71-3	GRAIN STORAGE FACILITIES	032659	149,123	149,123	116,594			46,835
	5.500% 41 MOS/ 5.500% 4 YR 7 MO	110162				32,528 CR		
271-E-021	MOLLER TEXTILE CORP.	P 020559	150,000	150,000	150,000		0	39,832
C-71-17	TEXTILE PLANT FACILITIES	040559	621,346	621,346	495,648			139,597
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				125,697 CR		
271-E-022	PARADISE MATTRESS & COUCH CO.,	P 121158	5,000	5,000	5,000		0	1,553
C-71-10	MATTRESS & FURN. FACILITIES	050359	20,712	20,712	16,522			5,445
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				4,190 CR		
271-E-023	SONOL ISRAEL LTD.	P 121158	110,000	110,000	110,000		0	32,686
C-71-13	PETROLEUM DISTR. FACILITIES	050659	455,653	455,653	363,475			114,572
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				92,178 CR		
271-E-025	MECHANICO LTD.	P 121158	19,000	19,000	19,000		0	4,340
C-71-11	REBUILD AUTO PARTS FACILITIES	060959	78,704	78,704	63,349			15,234
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				15,355 CR		
271-E-027	SULIATAN LTD.	P 121158	6,000	6,000	6,000		0	2,261
C-71-8	SOLES & HEELS PROD. FACILITIES	081159	24,854	24,854	19,826			7,925
	7.500% 18 MOS/ 7.500% 8 YR 6 MO	050161				5,028 CR		
271-E-028	SERAFON RESINOUS CHEMICALS LTD	P 121158	12,500	12,500	12,500		0	4,870
C-71-9	PLASTICS & CHEMICALS FACILITIE	081159	51,779	51,779	41,305			17,072
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	050161				10,474 CR		
271-E-029	PALESTINE MILLING & TRADING CO	P 121158	20,000	20,000	20,000		0	5,658
C-71-12	GRAIN STORAGE FACILITIES	090759	82,846	82,846	66,086			19,830
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				16,760 CR		
271-E-030	SEFEN, LTD.	P 072359	72,000	72,000	72,000		0	20,888
C-71-18	SOFT & HARD BOARD PROD. FACILI	102659	298,246	298,246	235,765			73,045
	5.500% 22 MOS/ 5.500% 6 YR 2 MO	110161				62,481 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-031	AMER. ISRAELI PAPER MILLS LTD.	P	092459	200,000	200,000	200,000		0	60,665
C-71-20	PAPER MILL FACILITIES		122459	828,461	828,461	654,902			212,180
	5.500% 18 MOS/ 5.500% 6 YR 6 MO		110161				173,559 CR		
271-E-032	THE ASHDAD COMPANY, LTD.	P	111259	123,800	123,800	123,800		0	27,436
C-71-21	INDUST. PROJ. & CONSTRUCTIONS		010660	512,817	512,817	405,134			95,814
	5.500% 18 MOS/ 5.500% 6 YR 6 MO		110161				107,683 CR		
271-E-034	DAWE-ABIC LTD.	P	092459	18,500	18,500	18,500		0	10,810
C-71-19	ANIMAL FEEDS & MED. FACILITIES		010860	76,633	76,633	60,580			34,245
	5.500% 19 MOS/ 5.500% 7 YR 5 MO		110161				16,053 CR		
271-E-035	SILOS & WAREHOUSES CO., LTD.	P	121159	30,000	30,000	30,000		0	9,840
C-71-22	GRAIN STORAGE FACILITIES		121159	124,269	124,269	97,162			34,305
	5.500% 31 MOS/ 5.500% 5 YR 5 MO		050162				27,107 CR		
271-E-036	ISRAEL FINE COTTON SPINNING	P	121158	50,000	50,000	50,000		0	9,022
C-71-16	COTTON SPIN MILL FACILITIES		020760	207,115	207,115	166,707			31,670
	5.500% 18 MOS/ 5.500% 6 YR 6 MO		050161				40,409 CR		
271-E-037	RASTROM, LTD.	P	123159	20,000	20,000	20,000		0	5,086
C-71-24	PRECAST CONCRETE PROD. FACILIT		021760	82,846	82,846	65,490			17,775
	5.500% 22 MOS/ 5.500% 6 YR 2 MO		110161				17,356 CR		
271-E-038	KADIMAH CHEMICAL CORP.	P	121158	77,500	77,500	77,500		0	18,459
C-71-15	CHEMICAL PLANT FACILITIES		022360	321,029	321,029	256,087			64,678
	5.500% 29 MOS/ 5.500% 5 YR 7 MO		050161				64,942 CR		
271-E-039	AMCOR, LTD.	P	010560	118,000	118,000	118,000		0	35,172
C-71-25	COMPRESSORS PROD. FACILITIES		030260	488,792	488,792	382,874			122,652
	5.500% 10 MOS/ 5.500% 9 YR 2 MO		050162				105,918 CR		
271-E-040	HAIFA SILOS LTD.	P	032863	98,500	98,500	98,500		0	30,529
C-71-23	GRAIN STORAGE FACILITIES		033060	408,017	408,017	311,209			104,724
	5.500% 28 MOS/ 5.500% 7 YR 6 MO		110162				96,808 CR		
271-E-041	THE UNITED SARAN PLASTIC CORP.	P	032460	12,000	12,000	12,000		0	3,429
C-71-27	ZINC OXIDE MFG. PLANT		051260	49,708	49,708	40,010			12,036
	5.500% 18 MOS/ 5.500% 6 YR 6 MO		050162				9,698 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-044	PALESTINE MILLING & TRADING CO	P 030460	10,000	10,000	10,000		0	2,945
C-71-26	GRAIN STORAGE FACILITIES	071960	41,423	41,423	32,447			10,264
	5.500% 19 MOS/ 5.500% 6 YR 5 MO	050162				8,976 CR		
271-E-045	SAMSON TIRE & RUBBER CO., LTD.	P 032460	100,000	100,000	100,000		0	29,018
C-71-28	TIRE & RUBBER PLANT FACILITIES	080260	414,230	414,230	319,998			100,757
	5.500% 16 MOS/ 5.500% 6 YR 8 MO	050162				94,232 CR		
271-E-047	RASSCO RURAL & SUBURBAN SETTLE	P 051960	100,000	100,000	100,000		0	26,348
C-71-30	LIGHT IND. CENTERS & COSMETIC	101660	414,230	414,230	324,470			91,756
	5.500% 13 MOS/ 5.500% 6 YR11 MO	050162				89,761 CR		
271-E-048	NEAR EAST FINANCIAL & TRUST CO	P 050560	45,000	45,000	45,000		0	12,742
C-71-29	SMALL INDUSTRY FACILITIES	102160	186,404	186,404	144,670			44,191
	5.500% 15 MOS/ 5.500% 6 YR 9 MO	110162				41,734 CR		
271-E-049	ASSAMIN - 1954 - LTD.	P 021764	15,000	15,000	15,000		0	4,421
C-71-31	PLANT MFG. MACARONI	123060	62,135	62,135	47,333			15,150
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	110163				14,801 CR		
271-E-050	SILOS & WAREHOUSES LTD.	P 102760	34,000	34,000	34,000		0	10,242
C-71-36	GRAIN STORAGE FACILITIES	121360	140,838	140,838	109,306			35,545
	5.500% 20 MOS/ 5.500% 6 YR 4 MO	110162				31,532 CR		
271-E-051	BINET JERUSALEM CHEM INDUS LTD	P 102760	6,500	6,500	6,500		0	1,912
C-71-33	PLASTIC MFG. PLANT FACILITIES	010461	26,925	26,925	20,899			6,635
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110162				6,026 CR		
271-E-053	SAN KOL CHAY CENTRAL FEED MILL	P 102760	150,000	150,000	150,000		0	43,043
C-71-35	GRAIN STORAGE FACILITIES	042761	621,346	621,346	477,761			148,443
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	050163				143,585 CR		
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD.	P 051461	54,000	54,000	54,000		0	12,596
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	051461	223,684	223,684	167,167			42,410
	5.500% 9 MOS/ 5.500% 7 YR 3 MO	050164				56,517 CR		
271-E-055	AVIA HOTELS, LTD.	P 020961	45,000	45,000	45,000		0	11,623
C-71-40	HOTEL FACILITIES	051661	186,404	186,404	148,247			40,723
	5.500% 24 MOS/ 5.500% 4 YR 0 MO	061563				38,156 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-057	SZEKELY-HOFFMAN & CO., LTD.	P 051261	14,200	14,200	14,200		0	4,573
C-71-42	ELEC. CONTROL MFG. FACILITIES	071061	58,821	58,821	44,805			15,705
	5.500% 26 MOS/ 5.500% 5 YR10 MO	110163				14,016 CR		
271-E-059	DAN HOTEL CORP.	P 072561	250,000	250,000	250,000		0	71,590
C-71-39	HOTEL CONSTRUCTION	072561	1,035,576	1,035,576	821,558			251,398
	5.500% 5 MOS/ 5.500% 9 YR 7 MO	051562				214,018 CR		
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE	P 121161	180,000	180,000	180,000		0	55,027
C-71-43	GRAIN STORAGE FACILITIES	121161	745,615	745,615	567,947			188,739
	5.500% 22 MOS/ 5.500% 7 YR 8 MO	110163				177,668 CR		
271-E-075	DAGON BATEY-MAMGUROTH LTD	P 050363	80,000	80,000	80,000		0	33,232
	STORAGE FACILITIES	071663	331,384	331,384	240,504			110,478
	8.000% 17 MOS/ 8.000% 7 YR 7 MO	020165				90,880 CR		
271-E-076	GADOT CHEMICAL LTD.	P 040863	50,000	50,000	50,000		0	20,269
	EXPANSION - STORAGE FACILITIES	062563	207,115	207,115	148,827			67,035
	8.000% 16 MOS/ 8.000% 7 YR 8 MO	050165				58,288 CR		
271-E-077	SEFEN, LTD.	P 040863	71,000	71,000	71,000		0	29,381
	PLASTICS FACILITIES	061863	294,104	294,104	211,334			97,295
	8.000% 18 MOS/ 8.000% 7 YR 6 MO	050165				82,769 CR		
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD.	P 050363	45,000	45,000	45,000		0	20,036
	WIRE PRODUCTION FACILITIES	061063	186,404	186,404	131,494			66,379
	8.000% 20 MOS/ 8.000% 7 YR 6 MO	050165				54,910 CR		
271-E-085	KLIL NON-FERROUS	P 062763	200,000	200,000	200,000		0	126,564
	PRODUCTS FABRICATION	101863	828,461	828,461	528,611			390,769
	10.000% 24 MOS/10.000% 9 YR 6 MO	050166				299,849 CR		
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD	P 071963	100,000	100,000	100,000		0	36,019
	ERECTION OF CHEMICAL PLANTS	072963	414,230	414,230	303,611			120,055
	8.000% 12 MOS/ 8.000% 8 YR 0 MO	110164				110,619 CR		
271-E-087	ELRON ELECTRONC INDUSTRIES LTD	P 080763	25,000	25,000	25,000		0	12,678
	EXPAND PRODUCTION FACILITIES	083063	103,558	103,558	71,435			41,311
	8.000% 19 MOS/ 8.000% 8 YR 5 MO	050166				32,123 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-088	MILOUBAR CENTRAL FEED MILL	P 092363	82,500	82,500	82,500		O	36,465
	EXPANSION CENTRAL FEED MILL	103063	341,740	341,740	240,650			119,455
	8.000% 22 MOS/ 8.000% 7 YR 6 MO	110165				101,090 CR		
271-E-089	CARGAL LTD.	P 112063	54,500	54,500	54,500		O	21,545
	BUSINESS EXPANSION	042764	225,756	225,756	158,975			69,981
	8.000% 15 MOS/ 8.000% 7 YR 6 MO	110165				66,781 CR		
271-E-091	STORAGE, REF AND SUPPLY CO LTD	P 022164	25,000	25,000	25,000		O	7,422
	CONSTRUCT NEW GRAIN SILO	030364	103,558	103,558	78,269			33,502
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	110164				25,289 CR		
271-E-092	KATZ BAKERY LTD.	P 022664	21,500	21,500	21,500		O	7,749
	CONSTRUCT NEW BAKERY	032364	89,060	89,060	64,849			25,819
	8.000% 23 MOS/ 8.000% 5 YR 6 MO	050166				24,211 CR		
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD	P 031764	750,000	750,000	750,000		O	390,549
	CONSTRUCT POLYETHYLENE PLANT	070864	3,106,728	3,106,728	2,123,183			1,248,398
	10.000% 16 MOS/10.000% 8 YR 8 MO	010166				983,545 CR		
271-E-094	SILOS & WAREHOUSES LTD	P 042264	60,000	60,000	60,000		O	24,852
	CONSTR ADD STORAGE SPACE	050564	248,538	248,538	173,939			81,502
	8.000% 36 MOS/ 8.000% 5 YR 6 MO	050167				74,599 CR		
271-E-098	ASHBAR LTD	P 060864	70,000	70,000	70,000		O	28,852
	CONSTRUCT GRAIN SILOS	070764	289,961	289,961	200,018			91,653
	8.000% 11 MOS/ 8.000% 8 YR 6 MO	110165				89,943 CR		
271-E-101	MATA FACTORY OF FOOD STUFFS LT	P 072164	55,000	55,000	55,000		O	23,119
	PLANT CONSTRUCTION	073064	227,827	227,827	157,157			74,128
	8.000% 19 MOS/ 8.000% 7 YR 5 MO	050166				70,670 CR		
271-E-102	UNITED SARAN ENTERPRISES LTD.	P 070964	290,000	290,000	290,000		O	60,573
	PLANT EXPANSION	101364	1,201,268	1,201,268	966,899			212,639
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	110166				234,370 CR		
271-E-105	MATMOR LIMITED	P 070765	220,000	220,000	220,000		O	95,695
	ERECT CENTRAL FODDER MILL	081265	911,307	911,307	570,979			284,790
	8.000% 16 MOS/ 8.000% 7 YR 6 MO	050167				340,328 CR		

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ISRAEL SHEKEL			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-107	CARGAL LIMITED	P	030165	250,000	250,000	250,000		0	145,158
	OPERATE PLANT		061666	1,035,576	1,035,576	572,858			423,246
	10.000% 24 MOS/10.000% 7 YR 9 MO		021369				462,718 CR		
271-E-108	PALESTINE MILLING & TRADING CO	P	032465	24,000	24,000	24,000		0	6,922
	CONSTR. RICE SILO		042965	99,415	99,415	71,845			22,545
	8.000% 5 MOS/ 8.000% 6 YR 7 MO		110165				27,570 CR		
271-E-109	KAISER-ILIN INDUSTRIES LTD	P	051265	100,000	100,000	100,000		0	27,377
	KAISER JEEP SALES		051865	414,230	414,230	300,024			91,907
	8.000% 11 MOS/ 8.000% 4 YR 6 MO		050166				114,206 CR		
271-E-113	LAGEEN BOX AND CAN FACTORY LTD	P	072865	60,000	60,000	60,000		0	25,428
	EXPANSION OF FACILI		081265	248,538	248,538	152,646			74,313
	8.000% 8 MOS/ 8.000% 9 YR 6 MO		110166				95,892 CR		
271-E-116	MATA FACTORY OF FOODSTUFFS LTD	P	041566	25,000	25,000	25,000		0	6,191
	WORKING CAPITAL		051966	103,558	103,558	73,815			19,892
	8.000% 10 MOS/ 8.000% 4 YR 6 MO		050167				29,742 CR		
271-E-117	AMERICA HOUSE	P	031066	150,000	150,000	150,000		0	69,406
	CONSTR BLDG TO HOUSE CHAMB COM		062066	428,095	428,095	253,490			159,172
	8.000% 17 MOS/ 8.000% 8 YR 0 MO		050170				174,605 CR		
271-E-123	AMERICAN-ISRAELI PAPER MILLS L	P	091966	100,000	100,000	100,000		0	37,488
	CONSTRUCT PLANT EXPANSION FACI		110866	414,230	414,230	241,081			109,322
	8.000% 11 MOS/ 8.000% 7 YR 6 MO		110167				173,149 CR		
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD	P	022467	250,000	250,000	250,000		0	133,276
	ESTABLISH RENT-A-CAR FLEET		040467	1,035,576	1,035,576	505,959			349,983
	8.000% 48 MOS/ 8.000% 6 YR 0 MO		041971				529,617 CR		
271-E-131	CENTRAL BOTTLING CO.LTD.	P	110867	375,000	375,000	375,000		0	164,438
	ESTABLISH BOTTLING PLANT		122867	1,553,364	1,553,364	730,559			409,655
	7.000% 36 MOS/ 7.000% 6 YR 6 MO		041471				822,805 CR		
271-E-132	LAGEEN BOX AND CAN FACTORY LTD	P	101367	78,400	78,400	78,400		0	22,911
	EXPAND PLANT FACILITIES		020768	324,757	324,757	169,973			59,461
	7.000% 5 MOS/ 7.000% 7 YR 6 MO		110168				154,784 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-133	DAGON BATEY MAMGUROTH LTD	P 101667	160,000	160,000	160,000		0	49,665
	CONSTRUCT GRAIN SILOS	081968	457,143	457,143	333,397			120,024
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	031470				123,746 CR		
271-E-134	SONOL ISRAEL LTD	P 030668	174,100	174,100	174,100		0	57,356
	SERVICE STATION CONSTRUCTION	022569	497,429	497,429	323,256			132,927
	7.000% 24 MOS/ 7.000% 6 YR 6 MO	072871				174,172 CR		
271-E-135	BRINKS ISRAEL LIMITED	P 050768	25,000	25,000	25,000		0	7,455
	EXPAND SECURITY FACIL	071768	71,429	71,429	60,119			19,728
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	102870				11,310 CR		
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO	P 060569	275,000	275,000	275,000		0	74,627
	CATERPILLAR PLANT	012770	770,952	770,952	487,410			159,092
	7.000% 12 MOS/ 7.000% 6 YR 6 MO	090771				283,542 CR		
271-E-139	GT&EI SYSTEMS LTD.ISRAEL	P 032571	55,300	55,300	55,300		0	10,661
	ELECTRONIC SYSTEMS	092371	131,667	131,667	107,967			23,857
	7.000% 12 MOS/ 7.000% 5 YR 0 MO	110372				23,700 CR		
	TOTAL ISRAEL SHEKEL		7,130,300	7,130,300	7,128,739	1,562	0	2,641,173
	TOTAL U.S. DOLLARS EQUIVALENT		28,415,534	28,415,534	19,917,979	4,461	0	8,167,940
	EXCHANGE RATE ADJUSTMENTS					8,493,093 CR		
	COUNTRY TOTAL ISRAEL							
	DOLLARS AND DOLLARS EQUIVALENTS		1,784,869,796	1,784,869,796	530,186,098	29,951,422	1,156,652,629	589,648,598
	EXCHANGE RATE ADJUSTMENTS					68,079,646 CR		
	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-H-003	GOVERNMENT OF JORDAN	G 062965	1,254,275	1,254,275	492,357		761,918	460,385
	DAMINA JUNCTION NO. SHOUNA RD.	093065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	072176						
	ADD CAPITALIZED INTEREST		14,987	14,987				14,987
	LESS RESCHEDULED UNDER R LOAN		100,477	100,477				
	NET TOTAL		1,168,784	1,168,784	492,357	0	676,427	475,372

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-005	GOVERNMENT OF JORDAN	G	062466	1,149,272	1,149,272	405,821		743,451	429,999
	BETHLEHAM-JERUSALEM		062966						
	1.000%120 MOS/ 2.500% 30 YR O MO		111776						
	ADD CAPITALIZED INTEREST			14,517	14,517				14,517
	LESS RESCHEDULED UNDER R LOAN			84,982	84,982				
	NET TOTAL			1,078,807	1,078,807	405,821	0	672,986	444,517
278-H-006	GOVERNMENT OF JORDAN	G	052566	6,238,177	6,238,177	2,013,671		4,224,506	2,020,217
	TELE SYSTEMS IMPR		071466						
	1.000%120 MOS/ 2.500% 30 YR O MO		111677						
	ADD CAPITALIZED INTEREST			82,268	82,268				82,268
	LESS RESCHEDULED UNDER R LOAN			455,362	455,362				
	NET TOTAL			5,865,083	5,865,083	2,013,671	0	3,851,412	2,102,485
278-H-008	GOVERNMENT OF JORDAN	G	112866	1,082,519	1,082,519	365,741		716,778	408,530
	AIRPORT IMPROVEMENT		011767						
	1.000%120 MOS/ 2.500% 30 YR O MO		051577						
	ADD CAPITALIZED INTEREST			13,977	13,977				13,977
	LESS RESCHEDULED UNDER R LOAN			79,530	79,530				
	NET TOTAL			1,016,966	1,016,966	365,741	0	651,226	422,506
278-H-009	GOVERNMENT OF JORDAN	G	020973	10,000,000	10,000,000	1,098,950		8,901,050	3,203,183
	EAST GHOR CANAL EXT. PROJECT		022273						
	2.000%120 MOS/ 3.000% 30 YR O MO		040785						
	ADD CAPITALIZED INTEREST			204,912	204,912				204,912
	LESS RESCHEDULED UNDER R LOAN			672,018	672,018				
	NET TOTAL			9,532,894	9,532,894	1,098,950	0	8,433,943	3,408,094
278-H-035R	GOVERNMENT OF JORDAN	G	103189	910,676	910,676	0		910,676	57,793
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR O MO		093095						
278-H-036R	GOVERNMENT OF JORDAN	G	103189	481,693	481,693	0		481,693	41,738
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR O MO		093094						
278-J-012	GOVERNMENT OF JORDAN	G	062775	10,000,000	10,000,000	868,460		9,131,540	2,976,753
	MA'AN QUWARIA HIGHWAY LOAN		062875						
	2.000%120 MOS/ 3.000% 30 YR O MO		060286						
	ADD CAPITALIZED INTEREST			209,962	209,962				209,962
	LESS RESCHEDULED UNDER R LOAN			663,364	663,364				
	NET TOTAL			9,546,598	9,546,598	868,460	0	8,678,137	3,186,715

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-J-037R	GOVERNMENT OF JORDAN	G	103189	412,004	412,004	0		412,004	25,376
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR O MO		093095						
278-J-038R	GOVERNMENT OF JORDAN	G	103189	251,360	251,360	0		251,360	26,339
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR O MO		093094						
278-K-010A	GOVERNMENT OF JORDAN	G	041577	1,000,000	1,000,000	109,895		890,105	314,331
	YARMOUK DEAD SEA ROAD		060977						
	2.000%120 MOS/ 3.000% 30 YR O MO		051485						
	ADD CAPITALIZED INTEREST			20,491	20,491				20,491
	LESS RESCHEDULED UNDER R LOAN			67,202	67,202				
	NET TOTAL			953,289	953,289	109,895	0	843,394	334,823
278-K-013	GOVERNMENT OF JORDAN	G	062675	8,650,000	8,650,000	557,693		8,092,307	2,527,599
	VILLAGE DEVELOPMENT LOAN		062875						
	2.000%120 MOS/ 3.000% 30 YR O MO		052587						
	ADD CAPITALIZED INTEREST			186,083	186,083				186,083
	LESS RESCHEDULED UNDER R LOAN			566,769	566,769				
	NET TOTAL			8,269,313	8,269,313	557,693	0	7,711,620	2,713,682
278-K-013A	GOVERNMENT OF JORDAN	G	042877	5,500,000	5,500,000	354,602		5,145,398	1,441,125
	VILLAGE DEVELOPMENT LOAN		060977						
	2.000%120 MOS/ 3.000% 30 YR O MO		052587						
	ADD CAPITALIZED INTEREST			118,175	118,175				118,175
	LESS RESCHEDULED UNDER R LOAN			360,230	360,230				
	NET TOTAL			5,257,945	5,257,945	354,602	0	4,903,342	1,559,300
278-K-014	GOVERNMENT OF JORDAN	G	112875	1,000,000	1,000,000	75,576		924,424	306,167
	MAQARIN DAM FEASIBILITY STUDY		030276						
	2.000%120 MOS/ 3.000% 30 YR O MO		081686						
	ADD CAPITALIZED INTEREST			21,243	21,243				21,243
	LESS RESCHEDULED UNDER R LOAN			65,913	65,913				
	NET TOTAL			955,330	955,330	75,576	0	879,753	327,410
278-K-015	GOVERNMENT OF JORDAN	G	012976	6,000,000	6,000,000	453,458		5,546,542	1,838,572
	POTASH PROD FEASIBILITY STUDY		022876						
	2.000%120 MOS/ 3.000% 30 YR O MO		101486						
	ADD CAPITALIZED INTEREST			127,458	127,458				127,458
	LESS RESCHEDULED UNDER R LOAN			395,480	395,480				
	NET TOTAL			5,731,979	5,731,979	453,458	0	5,278,521	1,966,031

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-016	GOVERNMENT OF JORDAN	G	062576	7,000,000	7,000,000	451,312		6,548,688	1,933,928
	SCHOOL CONSTRUCTION		072276						
	2.000%120 MOS/ 3.000% 30 YR O	MO	042087						
	ADD CAPITALIZED INTEREST			150,404	150,404				150,404
	LESS RESCHEDULED UNDER R LOAN			458,475	458,475				
	NET TOTAL			6,691,930	6,691,930	451,312	0	6,240,618	2,084,333
278-K-017	GOVERNMENT OF JORDAN	G	062576	4,000,000	4,000,000	302,305		3,697,695	1,176,449
	ROADS IMPROVEMENT		072276						
	2.000%120 MOS/ 3.000% 30 YR O	MO	111786						
	ADD CAPITALIZED INTEREST			84,972	84,972				84,972
	LESS RESCHEDULED UNDER R LOAN			263,653	263,653				
	NET TOTAL			3,821,319	3,821,319	302,305	0	3,519,014	1,261,422
278-K-018	GOVERNMENT OF JORDAN	G	092776	4,489,429	4,489,429	240,338		4,249,091	1,270,779
	SPRINKLER IRRIGATION EQUIPMENT		093076						
	2.000%120 MOS/ 3.000% 30 YR O	MO	092287						
	ADD CAPITALIZED INTEREST			97,537	97,537				97,537
	LESS RESCHEDULED UNDER R LOAN			292,197	292,197				
	NET TOTAL			4,294,769	4,294,769	240,338	0	4,054,431	1,368,317
278-K-019	GOVERNMENT OF JORDAN	G	091977	5,000,000	5,000,000	213,784		4,786,216	1,312,034
	MAGARIN DAM AND JORDAN V IRRIG		092177						
	2.000%120 MOS/ 3.000% 30 YR O	MO	020388						
	ADD CAPITALIZED INTEREST			109,811	109,811				109,811
	LESS RESCHEDULED UNDER R LOAN			323,405	323,405				
	NET TOTAL			4,786,406	4,786,406	213,784	0	4,572,622	1,421,845
278-K-020	GOVERNMENT OF JORDAN	G	091977	9,000,000	9,000,000	189,373		8,810,627	1,837,579
	RURAL & URBAN ELECTRIFICATION		092177						
	2.000%120 MOS/ 3.000% 30 YR O	MO	052090						
	ADD CAPITALIZED INTEREST			135,000	135,000				135,000
	LESS RESCHEDULED UNDER R LOAN			318,817	318,817				
	NET TOTAL			8,816,183	8,816,183	189,373	0	8,626,810	1,972,579
278-K-021	GOVERNMENT OF JORDAN	G	080878	5,000,000	5,000,000	108,387		4,891,613	1,279,327
	POTASH PRODUCTION		082878						
	2.000%120 MOS/ 3.000% 30 YR O	MO	050789						
	ADD CAPITALIZED INTEREST			87,120	87,120				87,120
	LESS RESCHEDULED UNDER R LOAN			294,448	294,448				
	NET TOTAL			4,792,672	4,792,672	108,387	0	4,684,285	1,366,447

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-021A	GOVERNMENT OF JORDAN	G	012079	33,000,000	33,000,000	704,783		32,295,217	7,108,529
	POTASH PIANT		012579						
	2.000%120 MOS/ 3.000% 30 YR O	MO	121289						
	ADD CAPITALIZED INTEREST			495,000	495,000				495,000
	LESS RESCHEDULED UNDER R LOAN			1,513,595	1,513,595				
	NET TOTAL			31,981,405	31,981,405	704,783	0	31,276,622	7,603,529
278-K-022	GOVERNMENT OF JORDAN	G	082578	5,000,000	5,000,000	108,387		4,891,613	1,048,131
	RIFT VALLEY WATER RESOURCES		082878						
	2.000%120 MOS/ 3.000% 30 YR O	MO	062289						
	ADD CAPITALIZED INTEREST			87,620	87,620				87,620
	LESS RESCHEDULED UNDER R LOAN			294,948	294,948				
	NET TOTAL			4,792,672	4,792,672	108,387	0	4,684,285	1,135,751
278-K-023A	GOVERNMENT OF JORDAN	G	081878	19,000,000	19,000,000	393,879		18,606,121	2,978,251
	AMMAN WATER AND SEWERAGE		082878						
	2.000%120 MOS/ 3.000% 30 YR O	MO	070990						
	ADD CAPITALIZED INTEREST			285,000	285,000				285,000
	LESS RESCHEDULED UNDER R LOAN			477,585	477,585				
	NET TOTAL			18,807,415	18,807,415	393,879	0	18,413,536	3,263,251
278-K-023B	GOVERNMENT OF JORDAN	G	081878	9,500,000	9,500,000	0		9,500,000	1,465,915
	AMMAN WATER AND SEWERAGE		082878						
	2.000%120 MOS/ 3.000% 20 YR O	MO	041392						
	ADD CAPITALIZED INTEREST			142,500	142,500				142,500
	LESS RESCHEDULED UNDER R LOAN			142,500	142,500				
	NET TOTAL			9,500,000	9,500,000	0	0	9,500,000	1,608,415
278-K-023C	GOVERNMENT OF JORDAN	G	092579	10,500,000	10,500,000	0		10,500,000	1,352,684
	AMMAN WATER & SEWERAGE		092779						
	2.000%120 MOS/ 3.000% 30 YR O	MO	110393						
	ADD CAPITALIZED INTEREST			157,500	157,500				157,500
	LESS RESCHEDULED UNDER R LOAN			157,500	157,500				
	NET TOTAL			10,500,000	10,500,000	0	0	10,500,000	1,510,184
278-K-024	GOVERNMENT OF JORDAN	G	092678	8,000,000	8,000,000	165,844		7,834,156	1,595,783
	VILLAGE DEVELOPMENT		093078						
	2.000%120 MOS/ 3.000% 30 YR O	MO	082790						
	ADD CAPITALIZED INTEREST			120,000	120,000				120,000
	LESS RESCHEDULED UNDER R LOAN			201,088	201,088				
	NET TOTAL			7,918,912	7,918,912	165,844	0	7,753,068	1,715,783

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-025	GOVERNMENT OF JORDAN	G	091478	1,500,000	1,500,000	32,516		1,467,484	353,036
	JORDAN VALLEY FARMERS ASSOC		093078						
	2.000%120 MOS/ 3.000% 30 YR O	MO	040989						
	ADD CAPITALIZED INTEREST			26,136	26,136				26,136
	LESS RESCHEDULED UNDER R LOAN			88,334	88,334				
	NET TOTAL			1,437,802	1,437,802	32,516	0	1,405,285	379,172
278-K-026	GOVERNMENT OF JORDAN	G	082279	7,325,000	7,325,000	0		7,325,000	791,981
	AQABA WASTEWATER		083079						
	2.000%120 MOS/ 3.000% 30 YR O	MO	021493						
	ADD CAPITALIZED INTEREST			103,561	103,561				103,561
	LESS RESCHEDULED UNDER R LOAN			103,561	103,561				
	NET TOTAL			7,325,000	7,325,000	0	0	7,325,000	895,541
278-K-027	GOVERNMENT OF JORDAN	G	091479	7,000,000	7,000,000	70,952		6,929,048	1,199,867
	VILLAGE DEVEL 111		092079						
	2.000%120 MOS/ 3.000% 30 YR O	MO	111091						
	ADD CAPITALIZED INTEREST			105,000	105,000				105,000
	LESS RESCHEDULED UNDER R LOAN			105,000	105,000				
	NET TOTAL			7,000,000	7,000,000	70,952	0	6,929,048	1,304,867
278-K-028	GOVERNMENT OF JORDAN	G	082780	20,904,353	20,904,353	0		20,904,353	1,769,024
	IRBID WATER AND SEWERAGE		082880						
	2.000%120 MOS/ 3.000% 30 YR O	MO	011394						
	ADD CAPITALIZED INTEREST			293,163	293,163				293,163
	LESS RESCHEDULED UNDER R LOAN			293,163	293,163				
	NET TOTAL			20,904,353	20,904,353	0	0	20,904,353	2,062,187
278-K-029	GOVERNMENT OF JORDAN	G	092680	9,000,000	9,000,000	183,817		8,816,183	1,777,776
	MAGARIN DAM P¢OJECT		093080						
	2.000%120 MOS/ 3.000% 30 YR O	MO	022591						
	ADD CAPITALIZED INTEREST			135,000	135,000				135,000
	LESS RESCHEDULED UNDER R LOAN			135,000	135,000				
	NET TOTAL			9,000,000	9,000,000	183,817	0	8,816,183	1,912,776
278-K-030	GOVERNMENT OF JORDAN	G	092282	9,849,436	9,849,436	0		9,849,436	534,969
	ZARGA-RUSEIFA WATER & WASTE		092382						
	2.000%120 MOS/ 3.000% 30 YR O	MO	072193						
	ADD CAPITALIZED INTEREST			75,992	75,992				75,992
	LESS RESCHEDULED UNDER R LOAN			75,992	75,992				
	NET TOTAL			9,849,436	9,849,436	0	0	9,849,436	610,961

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-031	GOVERNMENT OF JORDAN	G	081583	10,000,000	10,000,000	475,387		9,524,613	1,948,060
	WATER SYSTEMS & SERVICE MGMT.		083083						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		030689						
	ADD CAPITALIZED INTEREST			366,741	366,741				366,741
	LESS RESCHEDULED UNDER R LOAN			1,250,708	1,250,708				
	NET TOTAL			9,116,033	9,116,033	475,387	0	8,640,646	2,314,801
278-K-031A	GOVERNMENT OF JORDAN	G	110983	6,935,586	6,935,586	191,400		6,744,186	1,077,501
	WATER SYSTEMS & SERVICE MGMT.		111083						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		072691						
	ADD CAPITALIZED INTEREST			226,454	226,454				226,454
	LESS RESCHEDULED UNDER R LOAN			226,454	226,454				
	NET TOTAL			6,935,586	6,935,586	191,400	0	6,744,186	1,303,955
278-K-031B	GOVERNMENT OF JORDAN	G	040688	175,000	175,000	4,860		170,140	8,823
	WATER SYSTEMS MGMT		080188						
	5.000% 12 MOS/ 5.000% 13 YR 0 MO		110291						
278-K-032	GOVERNMENT OF JORDAN	G	072385	4,774,614	4,774,614	0		4,774,614	243,637
	HIGHLAND AGRI. DEVLP.		073185						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		030593						
	ADD CAPITALIZED INTEREST			4,670	4,670				4,670
	LESS RESCHEDULED UNDER R LOAN			4,670	4,670				
	NET TOTAL			4,774,614	4,774,614	0	0	4,774,614	248,308
278-K-032A	GOVERNMENT OF JORDAN	G	030987	2,000,000	531	0		531	44,841
	HIGHLAND AGRICULTURAL DEV		040287						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		041694						
	ADD CAPITALIZED INTEREST			24	24				24
	LESS RESCHEDULED UNDER R LOAN			24	24				
	NET TOTAL			2,000,000	531	0	0	531	44,865
278-K-039R	GOVERNMENT OF JORDAN	G	103189	5,212,975	5,212,975	0		5,212,975	347,844
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR 0 MO		093095						
278-K-040R	GOVERNMENT OF JORDAN	G	103189	3,263,736	3,263,736	0		3,263,736	351,185
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-S-033	RAINIER NATIONAL BANK	P	062488	1,000,000	1,000,000	1,000,000		0	175,657
	ARAB BANK OF AMMAN, JORDAN		070588						
	9.085% 30 MOS/ 9.085% 3 YR 0 MO		041792						
278-S-034	RAINIER NATIONAL BANK	P	062488	500,000	500,000	500,000		0	111,597
	GAIRO AMMAN BANK OF AMMAN		070588						
	9.545% 36 MOS/ 9.545% 2 YR 6 MO		011292						
278-T-011	GOVERNMENT OF JORDAN	G	061874	4,500,000	4,500,000	390,807		4,109,193	1,384,103
	ZARQA TRIANGLE IRRIGATION PROJ		070474						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032686						
	ADD CAPITALIZED INTEREST			94,483	94,483				94,483
	LESS RESCHEDULED UNDER R LOAN			298,514	298,514				
	NET TOTAL			4,295,969	4,295,969	390,807	0	3,905,162	1,478,585
278-T-041R	GOVERNMENT	G	103189	185,402	185,402	0		185,402	16,937
	RESCEHDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR 0 MO		093095						
278-T-042R	GOVERNMENT OF JORDAN	G	103189	113,112	113,112	0		113,112	11,853
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
278-W-010	GOVERNMENT OF JORDAN	G	061274	2,900,000	2,900,000	318,696		2,581,304	983,859
	YARMOUK-DEAD SEA ROAD		070174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051485						
	ADD CAPITALIZED INTEREST			128,163	128,163				128,163
	LESS RESCHEDULED UNDER R LOAN			194,885	194,885				
	NET TOTAL			2,833,278	2,833,278	318,696	0	2,514,582	1,112,022
278-W-043R	GOVERNMENT OF JORDAN	G	103189	121,991	121,991	0		121,991	9,666
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR 0 MO		093095						
278-W-044R	GOVERNMENT OF JORDAN	G	103189	72,895	72,895	0		72,895	7,638
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
	NET TOTAL			72,895	72,895	0	0	72,895	7,638

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		264,253,583	262,254,115	12,843,051	0	249,411,063	58,113,275
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
278-A-001 DLF 56	TRANSJORDAN ELECTRIC POWER COM G ELECTRIC POWER PROJECT 5.750% 12 MOS/ 5.750% 10 YR 0 MO	013059 060559 100161	1,198,091	1,198,091	1,198,091		0	308,854
278-A-002 DLF 76	JORDAN PHOSPHATE MINES P PHOSPHATE MINE EXPANSION 5.750% 36 MOS/ 5.750% 10 YR 0 MO	032059 102659 070163	1,269,026	1,269,026	1,269,026		0	200,420
	TOTAL		2,467,117	2,467,117	2,467,117	0	0	509,274
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	JORDANIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
278-G-004	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	050366 050966 121569	214,200 600,342	214,200 600,342	158,535 412,737	 103,798 CR	55,665 83,808	183,036 520,681
278-G-007	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	101966 101966 042770	231,189 647,834	231,189 647,834	165,165 428,949	 119,481 CR	66,024 99,404	183,656 521,264
278-G-007A	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT PROJECTS 4.625% 26 MOS/ 4.625% 27 YR10 MO	101966 101966 040272	868,371 2,432,502	868,371 2,432,502	536,003 1,387,930	 544,169 CR	332,368 500,404	641,756 1,815,531
	TOTAL JORDANIAN DINARS		1,313,760	1,313,760	859,703	0	454,057	1,008,448
	TOTAL U.S. DOLLARS EQUIVALENT		3,680,679	3,680,679	2,229,615	0	683,616	2,857,476
	EXCHANGE RATE ADJUSTMENTS					767,448 CR		
	COUNTRY TOTAL JORDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		270,401,379	268,401,911	17,539,784	0	250,094,679	61,480,025
	EXCHANGE RATE ADJUSTMENTS					767,448 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN							
	LEBANON							
	LOANS REPAYABLE IN DOLLARS							
268-A-002	BANQUE DE CREDIT AGRICOLE	G 072059	4,522,191	4,522,191	4,522,191		0	1,409,517
DLF 99	DEVELOPMENT BANK	050460						
	4.500% 30 MOS/ 4.500% 12 YR 6 MO	050163						
268-A-003	SOC POUR L INDUSTRIES DE METAU	P 062960	369,590	369,590	369,590		0	138,696
DLF 138	ALUMINUM PLANT	110860						
	5.750% 32 MOS/ 5.750% 7 YR 4 MO	120163						
	TOTAL		4,891,781	4,891,781	4,891,781	0	0	1,548,213
	COUNTRY TOTAL LEBANON							
	DOLLARS AND DOLLARS EQUIVALENTS		4,891,781	4,891,781	4,891,781	0	0	1,548,213
	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
670-B-002	GOVERNMENT OF LIBYA	G 062857	2,123,481	2,123,481	2,123,481		0	342,879
ICAX 70-1	LECTRIC POWER PLANT	062857						
	3.000% 48 MOS/ 3.000% 16 YR 0 MO	040162						
	TOTAL		2,123,481	2,123,481	2,123,481	0	0	342,879
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
670-A-001	GOVERNMENT OF LIBYA	G 050958	4,890,874	4,890,874	4,890,874		0	998,292
DLF 24	TRIPOLI POWER	062559						
	3.500% 7 MOS/ 3.500% 24 YR 5 MO	110160						
	TOTAL		4,890,874	4,890,874	4,890,874	0	0	998,292
	COUNTRY TOTAL LIBYA							
	DOLLARS AND DOLLARS EQUIVALENTS		7,014,355	7,014,355	7,014,355	0	0	1,341,171
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-004	GOVERNMENT OF MOROCCO	G 062959	15,000,000	15,000,000	4,004,505		10,995,495	12,016,989
	BUDGET SUPPORT	063059						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	090163						
	ADD CAPITALIZED INTEREST		2,318,586	2,318,586				2,318,586
	LESS RESCHEDULED UNDER R LOAN		5,966,432	5,966,432				
	NET TOTAL		11,352,154	11,352,154	4,004,505	0	7,347,649	14,335,575

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-B-009	GOVERNMENT OF MOROCCO	G	031460	15,000,000	15,000,000	3,595,182		11,404,818	11,366,288
ICAX 08-8	BUDGET SUPPORT		032160						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		060164						
	ADD CAPITALIZED INTEREST			2,446,614	2,446,614				2,446,614
	LESS RESCHEDULED UNDER R LOAN			5,881,081	5,881,081				
	NET TOTAL			11,565,533	11,565,533	3,595,182	0	7,970,351	13,812,901
608-B-012	GOVERNMENT OF MOROCCO	G	052261	20,000,000	20,000,000	5,450,309		14,549,691	14,301,484
ICAX 08-11	BUDGET SUPPORT		052661						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		080165						
	ADD CAPITALIZED INTEREST			3,087,865	3,087,865				3,087,865
	LESS RESCHEDULED UNDER R LOAN			7,623,506	7,623,506				
	NET TOTAL			15,464,359	15,464,359	5,450,309	0	10,014,050	17,389,349
608-B-049R	GOVERNMENT OF MOROCCO	G	032084	338,528	338,528	338,528		0	19,438
	RESCHEDULING		060284						
	3.500% 6 MOS/ 3.500% 1 YR16 MO		123184						
608-B-050R	GOVERNMENT OF MOROCCO	G	032084	2,301,991	2,301,991	364,573		1,937,419	342,741
	RESCHEDULING		060284						
	3.500% 48 MOS/ 3.500% 4 YR 0 MO		093088						
	ADD CAPITALIZED INTEREST			125,476	125,476				125,476
	LESS RESCHEDULED UNDER R LOAN			1,679,320	1,679,320				
	NET TOTAL			748,147	748,147	364,573	0	383,575	468,216
608-B-055R	GOVERNMENT OF MOROCCO	G	060185	270,259	270,259	180,173		90,087	7,679
	RESCHEDULING		060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		022887						
	ADD CAPITALIZED INTEREST			3,153	3,153				3,153
	LESS RESCHEDULED UNDER R LOAN			93,240	93,240				
	NET TOTAL			180,173	180,173	180,173	0	0	10,832
608-B-056R	GOVERNMENT OF MOROCCO	G	060185	3,243,111	3,243,111	0		3,243,111	234,307
	RESCHEDULING		060285						
	3.500% 60 MOS/ 3.500% 5 YR 0 MO		120190						
	ADD CAPITALIZED INTEREST			253,289	253,289				253,289
	LESS RESCHEDULED UNDER R LOAN			577,600	577,600				
	NET TOTAL			2,918,800	2,918,800	0	0	2,918,800	487,595

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-B-057R	GOVERNMENT OF MOROCCO	G	060185	143,199	143,199	143,199		0	5,789
	RESCHEDULING		060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		123185						
608-B-058R	GOVERNMENT OF MOROCCO	G	060185	1,718,383	1,718,383	245,483		1,472,900	159,789
	RESCHEDULING		060285						
	3.500% 36 MOS/ 3.500% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			174,658	174,658				174,658
	LESS RESCHEDULED UNDER R LOAN			911,108	911,108				
	NET TOTAL			981,933	981,933	245,483	0	736,450	334,447
608-B-071R	GOVERNMENT OF MOROCCO-3	G	030187	3,673,389	3,673,389	0		3,673,389	417,583
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			120,656	120,656				120,656
	LESS RESCHEDULED UNDER R LOAN			66,656	66,656				
	NET TOTAL			3,727,389	3,727,389	0	0	3,727,389	538,240
608-B-072R	GOVERNMENT OF MOROCCO-3	G	030187	414,146	414,145	253,887		160,258	44,039
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			6,221	6,221				6,221
	LESS RESCHEDULED UNDER R LOAN			57,989	57,989				
	NET TOTAL			362,377	362,377	253,887	0	108,490	50,260
608-B-079R	GOVERNMENT OF MOROCCO	G	082189	4,859,268	4,859,268	0		4,859,268	408,241
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-B-085R	GOVERNMENT OF MOROCCO	G	082189	690,597	690,597	0		690,597	56,317
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-B-092R	GOVERNMENT OF MOROCCO 5TH	G	021491	5,235,705	5,235,705	0		5,235,705	304,694
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		090199						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-B-096R	GOVERNMENT OF MOROCCO 5TH	G	021491	22,335	22,335	22,335		0	0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-H-020	GOVERNMENT OF MOROCCO	G	052764	2,286,819	2,286,819	481,835		1,804,984	459,347
	NOUASSEUR AIRBASE CONVERSION		041966						
	.750%120 MOS/ 2.000% 30 YR 0 MO		061376						
	ADD CAPITALIZED INTEREST			238,584	238,584				238,584
	LESS RESCHEDULED UNDER R LOAN			747,659	747,659				
	NET TOTAL			1,777,744	1,777,744	481,835	0	1,295,909	697,931
608-H-020A	GOVERNMENT OF MOROCCO	G	010366	3,367,649	3,367,649	508,495		2,859,154	731,958
	AIR BASE CONVERSION		041966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		051479						
	ADD CAPITALIZED INTEREST			502,236	502,236				502,236
	LESS RESCHEDULED UNDER R LOAN			1,175,215	1,175,215				
	NET TOTAL			2,694,669	2,694,669	508,495	0	2,186,174	1,234,194
608-H-028	GOVERNMENT OF MOROCCO	G	030367	1,300,000	1,300,000	160,693		1,139,307	260,964
	NOUASSEUR AIRLINE SERV FAC		072767						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		122979						
	ADD CAPITALIZED INTEREST			197,159	197,158				197,158
	LESS RESCHEDULED UNDER R LOAN			453,806	453,806				
	NET TOTAL			1,043,353	1,043,352	160,693	0	882,659	458,122
608-H-031	GOVERNMENT OF MOROCCO	G	032968	5,000,000	5,000,000	691,193		4,308,807	1,132,447
	LOWER MOULOUYA IRRIGATION II		062868						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		103079						
	ADD CAPITALIZED INTEREST			758,126	758,126				758,126
	LESS RESCHEDULED UNDER R LOAN			1,744,973	1,744,973				
	NET TOTAL			4,013,153	4,013,153	691,193	0	3,321,960	1,890,573
608-H-032	GOVERNMENT OF MOROCCO	G	062168	7,916,155	7,916,155	1,296,096		6,620,059	2,519,151
	COMMODITY PROCUREMENT		062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		010979						
	ADD CAPITALIZED INTEREST			1,088,576	1,088,576				1,088,576
	LESS RESCHEDULED UNDER R LOAN			2,575,555	2,575,555				
	NET TOTAL			6,429,176	6,429,176	1,296,096	0	5,133,080	3,607,727

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO									
	LOANS REPAYABLE IN DOLLARS									
608-H-036	GOVERNMENT OF MOROCCO	G	043069	4,929,378	4,929,378	583,036			4,346,342	1,491,527
	AGRICULTURAL SECTOR		071469							
	2.000%120 MOS/ 3.000% 30 YR O MO		042380							
	ADD CAPITALIZED INTEREST			923,298	923,298					923,298
	LESS RESCHEDULED UNDER R LOAN			1,838,219	1,838,219					
	NET TOTAL			4,014,457	4,014,457	583,036		O	3,431,421	2,414,825
608-H-038	GOVERNMENT OF MOROCCO	G	062769	2,153,191	2,153,191	131,004			2,022,187	540,721
	DEVELOPMENT BANK		012370							
	2.000%120 MOS/ 3.000% 30 YR O MO		030583							
	ADD CAPITALIZED INTEREST			404,895	404,895					404,895
	LESS RESCHEDULED UNDER R LOAN			749,599	749,599					
	NET TOTAL			1,808,487	1,808,487	131,004		O	1,677,482	945,616
608-H-039	GOVERNMENT OF MOROCCO	G	033170	7,846,793	7,846,793	832,084			7,014,709	2,365,463
	AGRICULTURAL SECTOR		071570							
	2.000%120 MOS/ 3.000% 30 YR O MO		031981							
	ADD CAPITALIZED INTEREST			1,398,458	1,398,458					1,398,458
	LESS RESCHEDULED UNDER R LOAN			2,731,737	2,731,737					
	NET TOTAL			6,513,514	6,513,514	832,084		O	5,681,430	3,763,921
608-H-040	GOVERNMENT OF MOROCCO	G	071070	795,991	795,991	48,805			747,187	192,661
	ENGINEERING SERVICES		012771							
	2.000%120 MOS/ 3.000% 30 YR O MO		111082							
	ADD CAPITALIZED INTEREST			159,664	159,664					159,664
	LESS RESCHEDULED UNDER R LOAN			296,805	296,805					
	NET TOTAL			658,850	658,850	48,805		O	610,045	352,325
608-H-041	GOVERNMENT OF MOROCCO	G	043071	9,142,131	9,142,131	659,885			8,482,246	2,323,474
	AGRICULTURE SUPPORT		041972							
	2.000%120 MOS/ 3.000% 30 YR O MO		081682							
	ADD CAPITALIZED INTEREST			1,694,356	1,694,356					1,694,356
	LESS RESCHEDULED UNDER R LOAN			3,177,226	3,177,226					
	NET TOTAL			7,659,261	7,659,261	659,885		O	6,999,376	4,017,830
608-H-042	GOVERNMENT OF MOROCCO	G	062973	9,902,927	9,902,927	384,778			9,518,150	1,940,269
	AGRICULTURAL SECTOR LOAN		092573							
	2.000%120 MOS/ 3.000% 30 YR O MO		042384							
	ADD CAPITALIZED INTEREST			1,963,261	1,963,261					1,963,261
	LESS RESCHEDULED UNDER R LOAN			3,498,484	3,498,484					
	NET TOTAL			8,367,705	8,367,705	384,778		O	7,982,928	3,903,531

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-047R	GOVERNMENT OF MOROCCO	M	021084	393,441	393,441	393,441		0	21,229
	RESCHEDULING		060284						
	3.000% 11 MOS/ 3.000% 2 YR 1 MO		123184						
608-H-048R	GOVERNMENT OF MOROCCO	M	021084	2,675,399	2,675,399	869,468		1,805,930	365,309
	RESCHEDULING		060284						
	3.000% 56 MOS/ 3.000% 3 YR 4 MO		093088						
	ADD CAPITALIZED INTEREST			124,943	124,943				124,943
	LESS RESCHEDULED UNDER R LOAN			1,930,837	1,930,837				
	NET TOTAL			869,504	869,504	869,468	0	36	490,252
608-H-059R	GOVERNMENT OF MOROCCO	G	060185	301,075	301,075	200,717		100,359	7,107
	RESCHEDULING		060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		022887						
	ADD CAPITALIZED INTEREST			3,007	3,007				3,007
	LESS RESCHEDULED UNDER R LOAN			103,365	103,365				
	NET TOTAL			200,717	200,717	200,717	0	0	10,114
608-H-060R	GOVERNMENT OF MOROCCO	G	060185	3,612,905	3,612,905	802,804		2,810,101	318,381
	RESCHEDULING		060285						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		120190						
	ADD CAPITALIZED INTEREST			270,863	270,863				270,863
	LESS RESCHEDULED UNDER R LOAN			632,154	632,154				
	NET TOTAL			3,251,614	3,251,614	802,804	0	2,448,810	589,244
608-H-061R	GOVERNMENT OF MOROCCO	G	060185	131,584	131,584	131,584		0	4,902
	RESCHEDULING		060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		123185						
608-H-062R	GOVERNMENT OF MOROCCO	G	060185	1,579,012	1,579,012	902,293		676,720	169,140
	RESCHEDULING		060285						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			101,508	101,508				101,508
	LESS RESCHEDULED UNDER R LOAN			552,654	552,654				
	NET TOTAL			1,127,866	1,127,866	902,293	0	225,573	270,648
608-H-073R	GOVERNMENT OF MOROCCO-3	G	030187	3,598,292	3,598,292	0		3,598,292	507,619
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			58,652	58,652				58,652
	NET TOTAL			3,656,945	3,656,945	0	0	3,656,945	566,271

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-074R	GOVERNMENT OF MOROCCO-3	G	030187	396,688	396,688	247,930		148,758	41,285
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			5,959	5,959				5,959
	LESS RESCHEDULED UNDER R LOAN			55,545	55,545				
	NET TOTAL			347,102	347,102	247,930	0	99,172	47,244
608-H-080R	GOVERNMENT OF MOROCCO	G	082189	4,014,337	4,014,337	0		4,014,337	316,562
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-H-084R	GOVERNMENT OF MOROCCO	G	082189	802,620	802,620	0		802,620	63,440
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-H-093R	GOVERNMENT OF MOROCCO	G	021491	4,804,868	4,804,868	0		4,804,868	239,980
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		070900						
608-H-097R	GOVERNMENT OF MOROCCO 5TH	G	021491	12,318	12,318	12,318			0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-K-013	GOVERNMENT OF MOROCCO	G	042562	15,000,000	15,000,000	5,922,210		9,077,790	9,917,775
AID 24-A	BUDGET SUPPORT		053162						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		070666						
	ADD CAPITALIZED INTEREST			1,990,711	1,990,711				1,990,711
	LESS RESCHEDULED UNDER R LOAN			5,014,358	5,014,358				
	NET TOTAL			11,976,352	11,976,352	5,922,210	0	6,054,142	11,908,486
608-K-045R	GOVERNMENT OF MOROCCO	M	021084	91,150	91,150	91,150		0	5,746
	RESCHEDULING		021084						
	3.500% 11 MOS/ 3.500% 2 YR 1 MO		123184						
608-K-046	GOVERNMENT OF MOROCCO	G	052186	12,500,000	12,500,000	0		12,500,000	572,315
	PRIVATE SECTOR SUPPORT		063086						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092397						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-K-046R	GOVERNMENT OF MOROCCO	M	021084	619,819	619,819	201,441		418,378	111,927
	RESCHEDULING		021084						
	3.500% 56 MOS/ 3.500% 3 YR 4 MO		093088						
	ADD CAPITALIZED INTEREST			33,785	33,785				33,785
	LESS RESCHEDULED UNDER R LOAN			452,152	452,152				
	NET TOTAL			201,451	201,451	201,441	0	10	145,711
608-K-054	GOV'T OF MOROCCO	G	110284	13,500,000	13,500,000	0		13,500,000	1,623,810
	DROUGHT RECOVERY CREDIT		031985						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080995						
608-K-063R	GOVERNMENT OF MOROCCO	G	000000	65,717	65,717	43,811		21,906	1,513
	RESCHEDULING		000000						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		022887						
	ADD CAPITALIZED INTEREST			767	767				767
	LESS RESCHEDULED UNDER R LOAN			22,672	22,672				
	NET TOTAL			43,811	43,811	43,811	0	0	2,280
608-K-064R	GOVERNMENT OF MOROCCO	G	060185	788,602	788,602	157,720		630,882	78,179
	RESCHEDULING		060285						
	3.500% 60 MOS/ 3.500% 5 YR 0 MO		120190						
	ADD CAPITALIZED INTEREST			68,724	68,724				68,724
	LESS RESCHEDULED UNDER R LOAN			147,584	147,584				
	NET TOTAL			709,742	709,742	157,720	0	552,022	146,902
608-K-065R	GOVERNMENT OF MOROCCO	G	060185	54,195	54,195	54,195		0	2,117
	RESCHEDULING		060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		123185						
608-K-066R	GOVERNMENT OF MOROCCO	G	060185	650,334	650,334	371,620		278,715	79,582
	RESCHEDULING		060285						
	3.500% 36 MOS/ 3.500% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			48,775	48,775				48,775
	LESS RESCHEDULED UNDER R LOAN			234,585	234,585				
	NET TOTAL			464,524	464,524	371,620	0	92,905	128,357
608-K-075R	GOVERNMENT OF MOROCCO-3	G	030187	701,494	701,494	0		701,494	106,144
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			11,434	11,434				11,434
	LESS RESCHEDULED UNDER R LOAN			11,434	11,434				
	NET TOTAL			701,494	701,494	0	0	701,494	117,579

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-K-076R	GOVERNMENT OF MOROCCO-3	G	030187	114,087	114,087	57,044		57,044	12,220
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			1,714	1,714				1,714
	LESS RESCHEDULED UNDER R LOAN			15,975	15,975				
	NET TOTAL			99,826	99,826	57,044	0	42,783	13,934
608-K-081R	GOVERNMENT OF MOROCCO	G	082189	1,319,041	1,319,041	0		1,319,041	118,223
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-K-083R	GOVERNMENT OF MOROCCO	G	082189	185,946	185,946	0		185,946	15,163
	RESCHEDULED LOAN		082189						
	3.200% 1 MOS/ 3.200% 9 YR11 MO		093094						
608-K-094R	GOVERNMENT OF MOROCCO 5TH	G	021491	1,303,672	1,303,672	0		1,303,672	73,733
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		070600						
608-K-098R	GOVERNMENT OF MOROCCO 5TH	G	021491	4,705	4,705	4,705		0	0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-S-053	MAROCAINE CREDIT/BANK-WAFABANK	P	111384	2,500,000	2,500,000	2,500,000		0	536,294
	CREDIT FOR SMALL/MEDIUM EXPORT		121184						
	7.000% 18 MOS/ 7.000% 3 YR 6 MO		092286						
608-T-043	GOVERNMENT OF MOROCCO	G	061175	8,000,000	8,000,000	281,647		7,718,353	1,314,844
	TRIFFA HIGH SERVICE IRRIGATION		110775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092286						
	ADD CAPITALIZED INTEREST			1,457,925	1,457,925				1,457,925
	LESS RESCHEDULED UNDER R LOAN			2,233,768	2,233,768				
	NET TOTAL			7,224,157	7,224,157	281,647	0	6,942,510	2,772,769
608-T-044	GOVERNMENT OF MOROCCO	G	052876	12,997,138	12,997,138	436,535		12,560,603	1,052,379
	DOUKKALA IRRIGATION PROJECT		061476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110387						
	ADD CAPITALIZED INTEREST			2,261,242	2,261,242				2,261,242
	LESS RESCHEDULED UNDER R LOAN			3,225,969	3,225,969				
	NET TOTAL			12,032,410	12,032,410	436,535	0	11,595,875	3,313,621

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-T-051R	GOVERNMENT OF MOROCCO M	021084	76,694	76,694	76,694		0	4,362
	RESCHEDULING	060284						
	3.000% 11 MOS/ 3.000% 2 YR 1 MO	123184						
608-T-052R	GOVERNMENT OF MOROCCO M	021084	521,523	521,523	169,495		352,028	74,479
	RESCHEDULING	060284						
	3.000% 56 MOS/ 3.000% 3 YR 4 MO	093088						
	ADD CAPITALIZED INTEREST		24,356	24,356				24,356
	LESS RESCHEDULED UNDER R LOAN		376,383	376,383				
	NET TOTAL		169,495	169,495	169,495	0		98,835
608-T-067R	GOVERNMENT OF MOROCCO G	060185	53,325	53,325	35,550		17,775	1,310
	RESCHEDULING	060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	022887						
	ADD CAPITALIZED INTEREST		533	533				533
	LESS RESCHEDULED UNDER R LOAN		18,309	18,309				
	NET TOTAL		35,550	35,550	35,550	0	0	1,844
608-T-068R	GOVERNMENT OF MOROCCO G	060185	639,902	639,902	127,980		511,922	57,184
	RESCHEDULING	060285						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	120190						
	ADD CAPITALIZED INTEREST		48,651	48,651				48,651
	LESS RESCHEDULED UNDER R LOAN		112,641	112,641				
	NET TOTAL		575,912	575,912	127,980	0	447,932	105,836
608-T-069R	GOVERNMENT OF MOROCCO G	060185	15,731	15,731	15,731		0	628
	RESCHEDULING	060285						
	3.000% 6 MOS/ 3.000% 1 YR17 MO	123185						
608-T-070R	GOVERNMENT OF MOROCCO G	060185	188,771	188,771	107,869		80,902	19,676
	RESCHEDULING	060285						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO	090189						
	ADD CAPITALIZED INTEREST		12,135	12,135				12,135
	LESS RESCHEDULED UNDER R LOAN		66,070	66,070				
	NET TOTAL		134,837	134,837	107,869	0	26,967	31,811
608-T-077R	GOVERNMENT OF MOROCCO-3 G	030187	1,321,644	1,321,644	0		1,321,644	185,363
	RESCHEDULED LOAN	030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO	031593						
	ADD CAPITALIZED INTEREST		43,386	21,543				21,543
	LESS RESCHEDULED UNDER R LOAN		43,061	43,061				
	NET TOTAL		1,321,969	1,300,126	0	0	1,300,126	206,906

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-T-078R	GOVERNMENT OF MOROCCO-3	G	030187	67,333	67,333	41,813		25,520	6,999
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			1,011	1,011				1,011
	LESS RESCHEDULED UNDER R LOAN			9,428	9,428				
	NET TOTAL			58,917	58,917	41,813	0	17,103	8,011
608-T-082R	GOVERNMENT OF MOROCCO	G	082189	1,583,355	1,583,355	0		1,583,355	129,753
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-T-086R	GOVERNMENT OF MOROCCO	G	082189	156,457	156,457	0		156,457	12,367
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-T-095R	GOVERNMENT OF MOROCCO 5TH	G	021491	1,435,140	1,435,140	0		1,435,140	74,424
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		090100						
608-T-099R	GOVERNMENT OF MOROCCO 5TH	G	021491	4,236	4,236	4,236		0	0
	RESCHEDULED LAON		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
	TOTAL			193,664,550	193,642,706	34,638,077	0	159,004,629	96,300,187
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
608-A-001	GOVERNMENT OF MOROCCO	G	120459	22,911,537	22,911,537	22,911,537		0	11,394,285
DLF 106	IRRIGATION PROJECT		031660						
	3.500% 12 MOS/ 3.500% 27 YR 0 MO		042063						
608-B-002	GOVERNMENT OF MOROCCO	G	062657	19,976,865	19,976,865	15,112,433		4,864,432	17,101,307
ICAX 08-1	COMMODITY ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 37 YR 0 MO		010162						
608-B-003	GOVERNMENT OF MOROCCO	G	070758	29,572,881	29,572,881	17,949,298		11,623,583	28,033,949
ICAX 08-2	COMMODITY ASSISTANCE		071058						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		010163						

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
608-B-005	GOVERNMENT OF MOROCCO	G	062959	13,899,146	13,899,146	8,310,258		5,588,888	12,934,958
ICAX 08-4	COMMODITY ASSISTANCE		063059						
	3.500% 48 MOS/ 3.500% 35 YR 0 MO		010164						
608-B-008	GOVERNMENT OF MOROCCO	G	031460	19,502,703	19,502,703	10,203,108		9,299,596	17,446,278
ICAX 08-7	COMMODITY ASSISTANCE		032160						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		100164						
608-B-011	GOVERNMENT OF MOROCCO	G	060261	11,844,450	11,844,450	6,721,218		5,123,232	9,981,078
ICAX 08-10	COMMODITY ASSISTANCE		060261						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		110165						
608-K-014	GOVERNMENT OF MOROCCO	G	042562	14,887,218	14,887,218	8,436,081		6,451,137	11,377,967
AID 24-B	COMMODITY ASSISTANCE		053162						
	3.500% 48 MOS/ 3.500% 38 YR 0 MO		100966						
608-K-018	GOVERNMENT OF MOROCCO	G	053163	19,556,246	19,556,246	10,378,589		9,177,656	14,925,919
	NON PROJECT IMPORTS		053163						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		100867						
608-K-019	GOVERNMENT OF MOROCCO	G	091763	14,474,437	14,474,437	7,699,008		6,775,429	10,833,876
	COMMODITY PROCUREMENT		102963						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		052568						
608-K-021	GOVERNMENT OF MOROCCO	G	072964	9,220,041	9,220,041	4,331,004		4,889,037	6,768,331
	COMMODITY PROCUREMENT		011865						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		100569						
	TOTAL			175,845,524	175,845,524	112,052,534	0	63,792,990	140,797,947
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MOROCCAN DIRHAMS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-B-006	GOVERNMENT OF MOROCCO	G	062959	50,135,484	50,135,484	25,048,008		25,087,476	53,384,288
ICAX 08-5	PROJECT ASSISTANCE		063059	9,984,586	9,984,586	3,982,187		3,195,450	10,185,665
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010165				2,806,950 CR		
608-B-007	GOVERNMENT OF MOROCCO	G	031460	25,229,431	25,229,431	11,587,029		13,642,402	26,663,542
ICAX 08-6	PROJECT ASSISTANCE		032160	5,024,494	5,024,494	1,812,612		1,737,664	5,047,640
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		040166				1,474,217 CR		

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-B-010	GOVERNMENT OF MOROCCO	G	052261	37,806,506	37,806,506	18,949,788		18,856,718	37,387,274
ICAX 08-9	COMMODITY ASSISTANCE		052661	7,529,245	7,529,245	3,087,341		2,401,824	7,136,758
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020167				2,040,080 CR		
608-G-015	GOVERNMENT OF MOROCCO	G	060162	39,848,714	39,848,714	18,306,600		21,542,114	37,415,407
ICAX 08-12	PROJECT ASSISTANCE		081362	7,926,451	7,926,451	2,822,859		2,743,869	7,027,016
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		063069				2,359,724 CR		
608-G-016	GOVERNMENT OF MOROCCO	G	111662	26,725,822	26,725,822	12,772,500		13,953,322	4,645,058
	PROJECT ASSISTANCE		010463	5,316,130	5,316,130	2,036,786		1,777,267	877,287
	.750% 36 MOS/ .750% 37 YR 0 MO		062168				1,502,077 CR		
608-G-022	GOVERNMENT OF MOROCCO	G	082565	22,354,324	22,354,324	14,208,480		8,145,844	16,604,802
	PROJECT ASSISTANCE		022566	4,446,579	4,446,579	2,570,437		1,037,555	3,197,964
	4.125% 36 MOS/ 4.125% 37 YR 0 MO		031770				838,587 CR		
608-G-023	GOVERNMENT OF MOROCCO	G	090365	31,257,299	31,257,299	20,095,151		11,162,147	21,576,311
	PROJECT ASSISTANCE		022566	6,205,415	6,205,415	3,635,289		1,421,748	4,151,798
	4.125% 36 MOS/ 4.125% 37 YR 0 MO		031770				1,148,378 CR		
608-G-027	GOVERNMENT OF MOROCCO	G	121466	31,131,258	31,131,258	17,204,116		13,927,142	24,850,889
	ECOMOMIC DEVELOPMENT		121466	6,148,269	6,148,269	3,133,998		1,773,932	4,741,953
	4.750% 36 MOS/ 4.750% 38 YR 0 MO		062771				1,240,339 CR		
608-G-029	GOVERNMENT OF MOROCCO	G	091467	19,047,257	19,047,257	11,027,360		8,019,898	16,087,905
	ECONOMIC DEVELOPMENT		091467	3,784,587	3,784,587	1,972,791		1,021,513	3,033,131
	4.750% 36 MOS/ 4.750% 38 YR 0 MO		052971				790,282 CR		
608-G-030	GOVERNMENT OF MOROCCO	G	122867	41,279,539	41,279,539	24,288,443		16,991,097	37,467,588
	ECOMOMIC DEVELOPMENT		041068	8,171,499	8,171,499	4,300,381		2,164,195	7,161,260
	5.500% 36 MOS/ 5.500% 38 YR 0 MO		122771				1,706,922 CR		
608-G-034	GOVERNMENT OF MOROCCO	G	110168	10,895,921	10,895,921	5,889,687		5,006,234	9,422,905
	ECONOMIC DEVELOPMENT PROJECTS		121268	2,161,563	2,161,563	1,047,508		637,656	1,786,915
	5.250% 30 MOS/ 5.250% 37 YR 6 MO		032373				476,400 CR		
	TOTAL MOROCCAN DIRHAMS			335,711,556	335,711,556	179,377,162	0	156,334,394	285,505,970
	TOTAL U.S. DOLLARS EQUIVALENT			66,698,817	66,698,817	30,402,188	0	19,912,673	54,347,388

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	MOROCCO								
	EXCHANGE RATE ADJUSTMENTS						16,383,957 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MOROCCAN DIRHAMS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-E-033	SOCIETE DE VALORISATION AGRIC	P	070568	3,290,000	3,290,000	0		3,290,000	97,437
	CEREAL SEED PRODUCTION		092468	648,211	648,211			419,055	19,181
	6.500% 30 MOS/ 6.500% 7 YR 6 MO		092571						
	LESS WRITTEN OFF						3,290,000		
							704,497		
	NET TOTAL			3,290,000	3,290,000	0	3,290,000	0	97,437
	NET TOTAL-US DOLLARS EQUIVALENT			648,211	648,211	0	704,497	0	19,181
							56,286		
608-E-035	SOMATELSAT	P	120668	4,027,689	4,027,689	4,027,689		0	844,018
	CONSTRUCT EARTH STATION		051969	799,574	799,574	893,754			177,189
	6.500% 58 MOS/ 6.500% 7 YR 6 MO		123070				94,180		
608-E-037	RANCH ADOROUCH, S.A.	P	060969	7,725,000	7,725,000	7,725,000		0	4,875,870
	CATTLE RANCH		090369	1,646,621	1,646,621	1,515,899			1,035,478
	6.500% 36 MOS/ 6.500% 7 YR 0 MO		060275				130,723 CR		
608-R-087	S M D C - SOCIETE MAROCAINE	P	020289	15,000,000	15,000,000	0		15,000,000	1,933,750
	PRIVATE ENTERPRISE		020289	1,844,792	1,844,792			1,910,585	232,864
	8.500% 18 MOS/ 8.500% 5 YR 6 MO		120591				65,793		
608-R-088	BANQUE COMMERCIALE DU MAROC	P	020289	15,000,000	0	0		0	0
	PRIVATE ENTERPRISE		020289	1,910,585					
	8.500% 18 MOS/ 8.500% 5 YR 6 MO		000000						
608-R-089	B.M.C.I	P	020289	15,000,000	15,000,000	1,363,000		13,637,000	1,130,446
	PRIVATE ENTERPRISE		020289	1,853,122	1,853,122	153,060		1,736,976	131,625
	8.500% 18 MOS/ 8.500% 5 YR 6 MO		093091				36,915		
608-R-090	S.G.M.B. SOCIETE GENERALE	P	020289	15,000,000	15,000,000	0		15,000,000	526,930
	PRIVATE ENTERPRISE		020289	1,789,953	1,789,953			1,910,585	59,675
	8.500% 18 MOS/ 8.500% 3 YR 6 MO		112192				120,632		
608-R-091	WAFABANK	P	020289	15,000,000	4,230,000	0		4,230,000	179,775
	PRIVATE ENTREPRISE		020289	1,856,391	484,592			538,785	20,360
	8.500% 18 MOS/ 8.500% 5 YR 6 MO		071792				54,193		

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	MOROCCO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL MOROCCAN DIRHAMS		90,042,689	64,272,689	13,115,689	3,290,000	47,867,000	9,588,226
	TOTAL U.S. DOLLARS EQUIVALENT		12,349,248	9,066,863	2,562,713	704,497	6,096,930	1,676,371
	EXCHANGE RATE ADJUSTMENTS					297,276		
	COUNTRY TOTAL MOROCCO DOLLARS AND DOLLARS EQUIVALENTS		448,558,140	445,253,911	179,655,512	704,497	248,807,222	293,121,893
	EXCHANGE RATE ADJUSTMENTS					16,086,680 CR		
	OMAN							
	LOANS REPAYABLE IN DOLLARS							
272-K-001	GOVERNMENT OF OMAN G WADI A1-KHAUD RECHARGE PROJECT 5.000% 60 MOS/ 5.000% 15 YR O MO	051282 081882 092088	7,260,438	7,260,438	1,571,168		5,689,270	2,611,384
272-K-002	GOVERNMENT OF OMAN G SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 15 YR O MO	091383 092583 091190	12,500,000	12,500,000	1,428,342		11,071,658	3,850,275
272-K-002A	GOVERNMENT OF OMAN G SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 15 YR O MO	022284 040784 091190	10,000,000	10,000,000	1,142,673		8,857,327	2,982,719
272-K-002B	GOVERNMENT OF OMAN G SCHOOL CONSTRUCITON II 5.000% 60 MOS/ 5.000% 15 YR O MO	062685 072085 112091	15,000,000	15,000,000	1,020,075		13,979,925	3,636,869
272-K-003	GOVERNMENT OF OMAN G WATER RESOURCES DEV 3.000%120 MOS/ 6.000% 20 YR O MO	082786 092486 050500	14,556,000	5,047,574	0		5,047,574	23,896
272-K-003A	GOVERNMENT OF OMAN G WATER RESOURCES DEV. 3.000%120 MOS/ 6.000% 20 YR O MO	061387 091487 020401	9,935,000	0	0		0	0

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	OMAN								
	LOANS REPAYABLE IN DOLLARS								
272-K-003B	SULTINATE OF OMAN WATER RESOURCES DEV 3.000%120 MOS/ 6.000% 20 YR O MO	G	071388 092188 000000	8,000,000	0	0		0	0
	TOTAL			77,251,438	49,808,012	5,162,259	0	44,645,754	13,105,143
	COUNTRY TOTAL OMAN DOLLARS AND DOLLARS EQUIVALENTS			77,251,438	49,808,012	5,162,259	0	44,645,754	13,105,143
	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-A-001 DLF 90	MODERN INDUSTRIES CORPORATION TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR O MO	P	061059 110559 010162	699,997	699,997	699,997		0	292,428
276-H-008 AID 52	GOVERNMENT OF SYRIA GRAIN STORAGE PROJECT .750%120 MOS/ .750% 30 YR O MO	G	062962 121962 071574	427,000	427,000	140,000		287,000	57,788
276-J-007	GOVERNMENT OF SYRIA COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR O MO	G	022575 022775 080386	29,976,758	29,976,758	0		29,976,758	3,854,618
276-J-008	GOVERNMENT OF SYRIA DAMASCUS WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR O MO	G	062775 063075 092387	6,342,388	6,342,388	0		6,342,388	154,795
276-K-010	GOVERNMENT OF SYRIA DAMASCUS WATER SUPPLY II 2.000%120 MOS/ 3.000% 30 YR O MO	G	052876 062876 062189	2,377,653	2,377,653	0		2,377,653	48,901
276-K-011	GOVERNMENT OF SYRIA EUPHRATES BASIN IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	062876 072276 050188	6,072,481	6,072,481	0		6,072,481	432,688

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	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-K-012	GOVERNMENT OF SYRIA	G	062876	2,200,733	2,200,733		0	2,200,733	136,630
	DAMASCUS - DERAA HIGHWAY		072276						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082288						
276-K-013	GOVERNMENT OF SYRIA	G	092976	14,723,625	14,723,625		0	14,723,625	1,466,858
	COMMODITY ASSISTANCE		093076						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		013088						
276-K-015	GOVERNMENT OF SYRIA	G	082977	39,707,558	39,707,558		0	39,707,558	3,662,450
	COMMODITY FINANCING		092077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022289						
276-K-016	GOVERNMENT OF SYRIA	G	092377	27,076,125	27,076,125		0	27,076,125	708,338
	RURAL ELECTRIFICATION		092777						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		033190						
276-K-017A	GOVERNMENT OF SYRIA	G	081178	10,779,620	10,779,620		0	10,779,620	895,988
	DEVELOPMENT IMPORTS		082178						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090489						
276-K-017B	GOVERNMENT OF SYRIA	G	081178	8,789,281	8,789,281		0	8,789,281	764,697
	DEVELOPMENT IMPORTS		082178						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		110589						
276-K-018	GOVERNMENT OF SYRIA	G	092778	1,953,846	1,953,846		0	1,953,846	156,718
	LATTAKIA-TARTOUS HIGHWAY		092878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080289						
276-K-019	GOVERNMENT OF SYRIA	G	011679	14,609,746	14,609,746		0	14,609,746	997,681
	COMMODITY FINANCING		012479						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011090						
276-K-020	GOVERNMENT OF SYRIA	G	071779	7,727,619	7,727,619		0	7,727,619	392,657
	PROVINCIAL WATER SUPPLY SYSTEM		091279						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021791						
276-K-021	GOVERNMENT OF SYRIA	G	071779	4,211,217	4,211,217		0	4,211,217	135,224
	RURAL ROADS		091279						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082091						

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	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-K-022	GOVERNMENT OF SYRIA	G 082179	6,122,262	6,122,262	0		6,122,262	211,801
	RURAL SCHOOL	092779						
	2.000%120 MOS/ 3.000% 30 YR O MO	021791						
	TOTAL		183,797,908	183,797,908	839,997	0	182,957,911	14,370,263
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
276-A-003	INDUSTRIAL DEVELOPMENT BANK	M 032360	259,902	259,902	259,902		0	75,718
DLF 124	DEVELOPMENT BANK	081560						
	5.000% 12 MOS/ 5.000% 9 YR O MO	082763						
276-A-004	POSTS, TELEGRAPHS AND TELEPHON	G 052760	1,827,594	1,827,594	1,827,594		0	320,577
DLF 143	TELECOMMUNICATIONS NETWORK	100360						
	3.500% 12 MOS/ 3.500% 12 YR O MO	102562						
	TOTAL		2,087,496	2,087,496	2,087,496	0	0	396,295
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SYRIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
276-G-002	GOVERNMENT OF SYRIA	G 012160	15,740,844	15,740,844	6,998,550		8,742,294	10,168,739
ICAX 62-5	ECONOMIC DEVELOPMENT	021660	3,947,894	3,947,894	1,799,223		780,562	2,671,168
	4.000% 48 MOS/ 4.000% 26 YR O MO	010165						
	ADD CAPITALIZED INTEREST		1,208,292	1,208,292				1,208,292
			331,675	331,675				331,675
	LESS RESCHEDULED UNDER R LOAN		4,070,242	4,070,242				
			1,117,278	1,117,278				
	NET TOTAL		12,878,894	12,878,894	6,998,550	0	5,880,344	11,377,031
	NET TOTAL-US DOLLARS EQUIVALENT		3,162,291	3,162,291	1,799,223	0	525,031	3,002,843
						838,038 CR		
276-G-002R	GOVERNMENT OF SYRIA	G 070175	2,861,950	2,861,950	2,861,950		0	114,478
	RESCHEDULED LOAN	070175	785,603	785,603	735,342			30,419
	4.000% 12 MOS/ 4.000% 1 YR12 MO	070176				50,261 CR		
276-G-005	GOVERNMENT OF SYRIA	G 120860	11,119,825	11,119,825	2,307,889		8,811,936	2,663,447
ICAX 62-9	ECONOMIC DEVELOPMENT	122760	2,788,916	2,788,916	592,368		786,780	678,350
	4.000% 48 MOS/ 4.000% 26 YR O MO	060168						
	ADD CAPITALIZED INTEREST		4,677,320	4,677,320				4,677,320
			1,270,819	1,270,819				1,270,819
	LESS RESCHEDULED UNDER R LOAN		6,472,345	6,472,345				
			1,763,552	1,763,552				
	NET TOTAL		9,324,800	9,324,800	2,307,889	0	7,016,911	7,340,767
	NET TOTAL-US DOLLARS EQUIVALENT		2,296,183	2,296,183	592,368	0	626,510	1,949,169
						1,077,305 CR		

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	SYRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SYRIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
276-G-005R	GOVERNMENT OF SYRIA G	060175	1,795,025	1,795,025	1,795,025		0	221,386
	RESCHEDULED LOAN	060175	492,733	492,733	461,209			56,882
	4.000% 37 MOS/ 4.000% 1 YR12 MO	070178				31,524 CR		
276-G-006	GOVERNMENT OF SYRIA G	112261	19,034,401	19,034,401	4,766,450		14,267,951	4,890,489
ICAX 276-1	ECONOMIC DEVELOPMENT	112461	4,773,937	4,773,937	1,223,558		1,273,924	1,248,345
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	120168						
	ADD CAPITALIZED INTEREST		7,032,442	7,032,442				7,032,442
			1,918,789	1,918,789				1,918,789
	LESS RESCHEDULED UNDER R LOAN		9,540,328	9,540,328				
			2,607,201	2,607,201				
	NET TOTAL		16,526,515	16,526,515	4,766,450	0	11,760,065	11,922,930
	NET TOTAL-US DOLLARS EQUIVALENT		4,085,524	4,085,524	1,223,558	0	1,050,006	3,167,134
						1,811,961 CR		
276-G-006R	GOVERNMENT OF SYRIA G	060175	2,507,886	2,507,886	2,507,886		0	208,990
	RESCHEDULED LOAN	060175	688,412	688,412	644,369			53,697
	4.000% 25 MOS/ 4.000% 1 YR12 MO	070177				44,043 CR		
276-G-009R	GOVERNMENT OF SYRIA G	060175	12,918,054	12,918,054	12,918,054		0	0
	RESCHEDULED LOAN	060175	3,521,283	3,521,283	3,319,130			
	.000% 13 MOS/ .000% 2 YR 0 MO	070176				202,153 CR		
276-G-014	GOVERNMENT OF SYRIA G	052777	10,490,000	10,490,000	335,745		10,154,255	3,168,095
	DAMASCUS WATER SUPPLY SYSTEM	052977	2,693,926	2,693,926	86,089		906,630	812,840
	7.800% 48 MOS/ 7.800% 20 YR 0 MO	042583				1,701,208 CR		
	TOTAL SYRIAN POUNDS		69,303,124	69,303,124	34,491,549	0	34,811,575	34,353,678
	TOTAL U.S. DOLLARS EQUIVALENT		17,725,956	17,725,956	8,861,287	0	3,108,176	9,072,985
	EXCHANGE RATE ADJUSTMENTS					5,756,492 CR		
	COUNTRY TOTAL SYRIA							
	DOLLARS AND DOLLARS EQUIVALENTS		203,611,360	203,611,360	11,788,780	0	186,066,088	23,839,542
	EXCHANGE RATE ADJUSTMENTS					5,756,492 CR		

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	SYRIA								
	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-A-003	GOVERNMENT OF TUNISIA	G	112858	5,913,406	5,913,406	6,837,702		924,296	2,931,455
DLF 36	PULP FACTORY		051359						
	2.500% 57 MOS/ 2.500% 20 YR 3 MO		110172						
	ADD CAPITALIZED INTEREST			2,043,268	2,043,268				2,043,268
	NET TOTAL			7,956,674	7,956,674	6,837,702	O	1,118,972	4,974,723
664-H-011	GOVERNMENT OF TUNISIA	G	050362	9,929,647	9,929,647	5,810,983		4,118,664	1,676,235
AID 32	TUNISIAN NON-PROJECT LOAN		112762						
	.750%120 MOS/ .750% 30 YR O MO		101473						
664-H-012	GOVERNMENT OF TUNISIA	G	121861	2,085,649	2,085,649	1,242,866		842,784	300,602
AID 2	TUNIS WATER SUPPLY		021563						
	.750%120 MOS/ .750% 30 YR O MO		031774						
664-H-012A	GOVERNMENT OF TUNISIA	G	062068	110,979	110,979	41,382		69,597	47,065
	TUNIS WATER SUPPLY		121268						
	2.000%120 MOS/ 2.500% 30 YR O MO		011181						
664-H-014	GOVERNMENT OF TUNISIA	G	051363	14,947,216	14,947,216	8,753,951		6,193,264	2,498,372
	COMMODITY PROCUREMENT		062063						
	.750%120 MOS/ .750% 30 YR O MO		061774						
664-H-015	GOVERNMENT OF TUNISIA	G	062863	1,794,626	1,794,626	892,974		901,652	272,017
	UNIVERSITY OF TUNIS		103163						
	.750%120 MOS/ .750% 30 YR O MO		010377						
664-H-015A	GOVERNMENT OF TUNISIA	G	062867	129,263	129,263	45,445		83,818	41,483
664H015	UNIVERSITY OF TUNIS AMEND		072767						
	1.000%120 MOS/ 2.500% 30 YR O MO		040879						
664-H-016	GOVERNMENT OF TUNISIA	G	062863	5,255,695	5,255,695	2,868,162		2,387,533	834,682
	AGRICULTURAL EQUIPMENT		103163						
	.750%120 MOS/ .750% 30 YR O MO		052675						
664-H-017	SOC NAT TUNISIENNE DE CELLULOS	G	121363	454,100	454,100	477,648		23,548	212,728
	PULP FACTORY		012865						
	2.500% 36 MOS/ 2.500% 22 YR O MO		110172						
	ADD CAPITALIZED INTEREST			119,808	119,808				119,808
	NET TOTAL			573,908	573,908	477;648	O	96,260	332,536

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-019	GOVERNMENT OF TUNISIA COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR O MO	G	042264 072264 103074	9,944,252	9,944,252	5,135,377		4,808,875	3,346,466
664-H-020	GOVERNMENT OF TUNISIA CHOTT MARIA AGR SCHOOL .750%120 MOS/ 2.000% 30 YR O MO	G	042064 090264 010377	1,993,256	1,993,256	897,945		1,095,311	612,793
664-H-020A 664H020	GOVERNMENT OF TUNISIA CHOTT MARIA AGRI AMEND 1.000%120 MOS/ 2.500% 30 YR O MO	G	062867 072767 070379	206,447	206,447	72,580		133,867	70,529
664-H-021	GOVERNMENT OF TUNISIA TWO STEP LOAN ELECTRICAL EQUIPMENT .750%120 MOS/ 2.000% 30 YR O MO	G	042264 090264 110275	7,301,661	7,301,661	3,520,912		3,780,748	2,352,961
664-H-024	GOVERNMENT OF TUNISIA PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR O MO	G	061865 070265 111575	9,890,636	9,890,636	4,596,564		5,294,072	4,164,520
664-H-025	GOVERNMENT OF TUNISIA HIGHWAY EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	062465 092965 092776	5,602,369	5,602,369	2,504,497		3,097,872	2,239,622
664-H-026	GOVERNMENT OF TUNISIA PROGRAM LOAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR O MO	G	041466 050566 092676	14,720,151	14,720,151	6,585,808		8,134,343	6,028,713
664-H-027	GOVERNMENT OF TUNISIA TERMINAL ENGINEERING 1.000%120 MOS/ 2.500% 30 YR O MO	G	123066 041867 100278	470,030	470,030	172,497		297,533	177,197
664-H-028	GOVERNMENT OF TUNISIA FIRE CRASH EQUIPT 1.000%120 MOS/ 2.500% 30 YR O MO	G	012767 032867 091577	193,202	193,202	80,067		113,135	76,351

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-033	GOVERNMENT OF TUNISIA	G	032267	14,329,233	14,329,233	5,709,001		8,620,232	5,472,477
	PROGRAM LOAN		052667						
	1.000%120 MOS/ 2.500% 30 YR O MO		121477						
664-H-034	GOVERNMENT OF TUNISIA	G	062767	6,163,700	6,163,700	2,166,962		3,996,738	2,240,261
	TWO STEP LOAN								
	ELECTRICAL EQUIPMENT II		100367						
	1.000%120 MOS/ 2.500% 30 YR O MO		041079						
664-H-035	GOVERNMENT OF TUNISIA	G	062967	323,942	323,942	125,360		198,582	119,667
	GROUND WATER DEVELOPMENT		121167						
	1.000%120 MOS/ 2.500% 30 YR O MO		120478						
664-H-038	GOVERNMENT OF TUNISIA	G	060368	9,802,502	9,802,502	3,446,256		6,356,246	4,397,001
	COMMODITY IMPORTS		061868						
	2.000%120 MOS/ 2.500% 30 YR O MO		042379						
664-H-043	GOVERNMENT OF TUNISIA	G	030769	6,191,149	6,191,149	1,977,619		4,213,530	3,010,922
	CARTHAGE INTERNATL AIRPORT		050669						
	2.000%120 MOS/ 3.000% 30 YR O MO		031380						
664-H-045	GOVERNMENT OF TUNISIA	G	081569	9,668,726	9,668,726	3,810,515		5,858,211	4,469,118
	PROGRAM LOAN		112669						
	2.000%120 MOS/ 3.000% 30 YR O MO		100980						
664-H-047	GOVERNMENT OF TUNISIA	G	093070	9,434,311	9,434,311	3,403,120		6,031,191	4,152,534
	PROGRAM LOAN		121170						
	2.000%120 MOS/ 3.000% 30 YR O MO		121081						
664-H-050	GOVERNMENT OF TUNISIA	G	033172	10,550,937	10,550,937	3,114,033		7,436,903	4,185,903
	AGRICULTURAL DEVELOPMENT LOAN		011673						
	2.000%120 MOS/ 3.000% 30 YR O MO		121883						
664-T-052	GOVERNMENT OF TUNISIA	G	071177	3,194,947	3,194,947	417,186		2,777,761	812,522
	RURAL DEVELOPMENT		093077						
	2.000%120 MOS/ 3.000% 20 YR O MO		070589						
664-T-054	GOVERNMENT OF TUNISIA	G	031778	6,000,000	6,000,000	2,067,673		3,932,327	1,580,011
	SMALL FARMER SUPERVISED CREDIT		032478						
	2.000%120 MOS/ 3.000% 10 YR O MO		102388						

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-T-054A	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT 2.000%120 MOS/ 3.000% 10 YR O MO	G	121980 123080 012692	11,297,050	11,297,050	461,660		10,835,390	2,124,805
664-T-056	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	032879 051879 092390	2,500,000	2,500,000	329,414		2,170,586	465,827
664-T-056A	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	092679 092779 071592	1,900,000	1,900,000	0		1,900,000	207,193
664-T-060	GOVERNMENT OF TUNISIA RURAL EXTENSI3N & OUTREACH 2.000%120 MOS/ 3.000% 15 YR O MO	G	082080 083080 082192	2,805,000	2,805,000	71,736		2,733,264	424,643
664-T-061	GOVERNMENT OF TUNISIE DRYLAND FARMING SYSTEMS 2.000%120 MOS/ 3.000% 15 YR O MO	G	072980 073180 112497	350,000	350,000	0		350,000	30,892
664-T-062	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	052781 060581 111792	2,300,000	2,300,000	0		2,300,000	338,672
664-U-053	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 20 YR O MO	G	092277 122977 032190	3,000,000	3,000,000	333,238		2,666,762	586,621
664-U-055	GOVERNMENT OF TUNISIA SILIANA RURAL CENTERS 2.000%120 MOS/ 3.000% 10 YR O MO	G	072678 073178 082590	3,429,794	3,429,794	722,143		2,707,651	760,101
664-U-057	GOVERNMENT OF TUNISIA RUPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	090179 092179 122290	750,000	750,000	78,466		671,534	164,363
664-U-059	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	062780 071080 111594	1,496,410	1,496,410	0		1,496,410	153,260

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-U-063	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062681 063081 030597	1,574,022	1,574,022	0		1,574,022	157,384
664-U-063A	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062681 063081 122893	800,000	800,000	0		800,000	120,156
	TOTAL			200,967,382	200,967,382	78,771,744	0	122,195,638	66,021,199
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
664-A-003A	SOC NAT TUNISIENNE DE CELLULOS PULP FACTORY 5.750% 57 MOS/ 5.750% 6 YR 3 MO	P	112858 051359 050170	198,443	198,443	198,443		0	363,331
664-A-004 DLF 33	SOC NAT DES CHEMIUS DE FER NATIONAL RAILWAYS 3.500% 3 MOS/ 3.500% 19 YR 9 MO	G	091158 052759 120160	2,750,000	2,750,000	2,750,000		0	1,035,245
664-A-005 DLF 136	GOVERNMENT OF TUNISIA IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	062960 101160 080462	16,235,115	16,235,115	15,733,662		501,453	8,157,097
664-A-006 DLF 147	GOVERNMENT OF TUNISIA AIRPORS CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	062960 012761 011563	4,851,856	4,851,856	4,851,856		0	1,699,478
664-A-007 DLF 167	BANQUE NATIONALE AGRICOLE NATIONAL BANK OF TUNISIA 4.000% 12 MOS/ 4.000% 14 YR 0 MO	M	102160 062761 080263	4,655,872	4,655,872	4,655,872		0	1,467,398
664-A-008 DLF 196	SOCIETE TUNISIENNE DE BANQUE DEVELOPMENT BANK 4.000% 12 MOS/ 4.000% 14 YR 0 MO	G	041861 062761 040163	4,674,767	4,674,767	4,674,767		0	1,375,713
664-B-001 1CAX 64-1	GOVERNMENT OF TUNISIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	061157 061157 040162	2,500,000	2,500,000	1,836,181		663,819	2,130,113

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
664-B-002	GOVERNMENT OF TUNISIA	G 062458	1,000,000	1,000,000	594,385		405,615	913,562
ICAX 64-2	PROJECT ASSISTANCE	063058						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	100162						
	TOTAL		36,866,053	36,866,053	35,295,165	0	1,570,888	17,141,937
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-G-009	GOVERNMENT OF TUNISIA	G 082461	1,194,363	1,194,363	1,193,465		898	987,542
ICAX 64-3	PROJECT ASSISTANCE	090161	2,423,122	2,423,122	1,942,033		1,103	1,987,890
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070166				479,986 CR		
664-G-010	GOVERNMENT OF TUNISIA	G 052262	1,889,697	1,889,697	1,889,697		0	1,503,728
ICAX 64-4	PROJECT ASSISTANCE	061462	3,833,815	3,833,815	3,025,297			3,015,679
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	010167				808,518 CR		
664-G-013	GOVERNMENT OF TUNISIA	G 111462	4,266,612	4,266,612	2,313,345		1,953,267	726,128
	PROJECT ASSISTANCE	121962	8,656,095	8,656,095	3,655,114		2,399,591	1,374,004
	.750% 36 MOS/ .750% 37 YR 0 MO	071166				2,601,390 CR		
664-G-018	GOVERNMENT OF TUNISIA	G 050465	893,510	893,510	571,846		321,664	126,915
	PROJECT ASSISTANCE	060965	1,812,752	1,812,752	1,012,488		395,164	239,718
	.750% 36 MOS/ .750% 37 YR 0 MO	121468				405,100 CR		
664-G-023	GOVERNMENT OF TUNISIA	G 050465	5,347,351	5,347,351	3,427,296		1,920,055	3,972,798
	PROJECT ASSISTANCE	060965	10,835,665	10,835,665	6,067,830		2,358,790	7,482,269
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	121468				2,409,045 CR		
664-G-031	GOVERNMENT OF TUNISIA	G 122866	4,611,665	4,611,665	2,805,183		1,806,482	3,915,172
	ECONOMIC DEVELOPMENT PROJECTS	122866	9,124,390	9,124,390	5,146,308		2,219,265	7,511,483
	4.750% 36 MOS/ 4.750% 37 YR 0 MO	031670				1,758,817 CR		
664-G-036	GOVERNMENT OF TUNISIA	G 101767	3,710,891	3,710,891	2,148,411		1,562,480	3,283,855
	ECONOMIC DEVELOPMENT	102667	7,728,361	7,728,361	3,858,842		1,919,509	6,123,472
	4.875% 36 MOS/ 4.875% 38 YR 0 MO	111170				1,950,010 CR		
664-G-039	GOVERNMENT OF TUNISIA	G 061168	3,862,757	3,862,757	2,265,790		1,596,967	3,557,064
	ECONOMIC DEVELOPMENT	061168	7,389,973	7,389,973	3,893,035		1,961,876	6,716,923
	5.375% 36 MOS/ 5.375% 38 YR 0 MO	080171				1,535,062 CR		

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-G-041	GOVERNMENT OF TUNISIA	G 030269	855,750	855,750	855,750		0	394,991
	IRRIGATION PROJECT	030369	1,630,000	1,630,000	1,457,868			789,804
	3.500% 24 MOS/ 3.500% 20 YR 5 MO	050271				172,132 CR		
664-G-044	GOVERNMENT OF TUNISIA	G 082169	3,073,345	3,073,345	1,636,673		1,436,673	2,760,994
	ECONOMIC DEVELOPMENT PROJECTS	082169	5,852,393	5,852,393	2,942,623		1,764,954	5,113,792
	5.375% 36 MOS/ 5.375% 37 YR 0 MO	121572				1,144,815 CR		
664-G-046	GOVERNMENT OF TUNISIA	G 101669	1,499,652	1,499,652	789,290		710,361	860,269
	IRRIGATION-AIRPORT	101669	2,856,400	2,856,400	1,420,560		872,680	1,646,043
	3.500% 36 MOS/ 3.500% 38 YR 0 MO	021673				563,160 CR		
664-G-048	GOVERNMENT OF TUNISIA	G 102070	1,366,830	1,366,830	683,415		683,415	783,144
	FINANCE GOODS X SERVICES	123070	2,603,485	2,603,485	1,142,661		839,576	1,449,699
	3.500% 36 MOS/ 3.500% 37 YR 0 MO	052474				621,248 CR		
664-G-049	GOVERNMENT OF TUNISIA	G 012773	1,436,000	1,436,000	614,095		821,905	640,560
	CARTHAGE AIRPORT	012773	3,413,359	3,413,359	1,074,219		1,009,711	1,203,917
	3.000% 30 MOS/ 3.000% 37 YR 6 MO	062976				1,329,429 CR		
664-G-051	GOVERNMENT OF TUNISIA	G 040874	743,000	743,000	293,289		449,711	324,295
	TUNIS/CARTHAGE AIRPORT	040874	1,735,981	1,735,981	457,106		552,470	583,811
	3.000% 36 MOS/ 3.000% 18 YR 6 MO	092477				726,405 CR		
	TOTAL TUNISIAN DINARS		34,751,422	34,751,422	21,487,545	0	13,263,877	23,837,456
	TOTAL U.S. DOLLARS EQUIVALENT		69,895,790	69,895,790	37,095,985	0	16,294,689	45,238,502
	EXCHANGE RATE ADJUSTMENTS					16,505,117 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-E-022	TUNISIAN-AMER CORP SOTAD	P 033165	29,672	29,672	27,719		1,953	8,984
	WORKING CAPITAL	041665	56,942	56,942	58,775		2,399	17,971
	5.000% 24 MOS/ 5.000% 8 YR 0 MO	051867						
	LESS WRITTEN OFF					1,953 0		
	NET TOTAL		29,672	29,672	27,719	1,953	0	8,984
	NET TOTAL-US DOLLARS EQUIVALENT		56,942	56,942	58,775	0 1,833	0	17,971

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	TUNISIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-E-030	MENDUSTRIE S A	P	120366	55,000	55,000	1,350		53,650	5,628
	MENDUSTRIE, S. A.		010567	105,262	105,262	2,571		65,909	10,724
	6.000% 36 MOS/ 6.000% 7 YR 0 MO		020670						
	LESS WRITTEN OFF						53,650		
							102,190		
	NET TOTAL			55,000	55,000	1,350	53,650	0	5,628
	NET TOTAL-US DOLLARS EQUIVALENT			105,262	105,262	2,571	102,190	0	10,724
							500 CR		
664-E-032	MAISONS TUNISIENNES CARNOY	P	010367	157,500	157,500	157,500		0	22,772
	HOUSING CONSTRUCTION		020967	302,251	302,251	300,000			43,403
	6.250% 48 MOS/ 6.250% 16 YR 0 MO		110867				2,251 CR		
664-E-040	WATKINS SALT COMPANY INC	P	070368	250,000	250,000	250,000		0	95,305
	WATKINS SALT COMPANY		121668	476,190	476,190	572,020			206,336
	7.000% 18 MOS/ 7.000% 8 YR 6 MO		110870				95,829		
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A	P	030669	500,000	500,000	500,000		0	267,844
	ITT HOTEL CORPORATION		062270	952,381	952,381	1,126,034			623,265
	7.000% 24 MOS/ 7.000% 10 YR 0 MO		051173				173,653		
664-R-064	CREDIT FONCIER ET COMMERCIAL T	P	110388	2,000,000	2,000,000	0		2,000,000	518,770
	PRIVATE ENTERPRISE		110388	2,224,694	2,224,694			2,457,002	568,232
	4.000% 84 MOS/ 4.000% 1 YR12 MO		111495				232,308		
664-R-065	ARAB TUNISIAN BANK	P	110389	1,250,000	1,250,000	0		1,250,000	358,240
	PL 480 TITLE I SALES AGREEMENT		112289	1,466,964	1,466,964			1,535,627	402,199
	4.000% 18 MOS/ 4.000% 5 YR 6 MO		061191				68,663		
664-R-066	CREDIT FONCIER ET COM TUNISI E	P	011091	2,000,000	2,000,000	0		2,000,000	118,194
	PRIVATE SECTOR INDUSTRY		011091	2,086,811	2,086,811			2,457,002	122,608
	11.500% 84 MOS/11.500% 1 YR12 MO		051598				370,191		
664-R-067	THE ARAB TUNI SIAN BK	P	012192	2,000,000	0	0		0	0
	PL-480 TITLE 1 SCT 108		012192	2,457,002					
	.000% 90 MOS/ .000% 1 YR18 MO		000000						

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	TUNISIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL TUNISIAN DINARS		8,242,172	6,242,172	936,569	55,603	5,250,000	1,395,736
	TOTAL U.S. DOLLARS EQUIVALENT		10,128,499	7,671,497	2,059,400	102,190	6,449,631	1,994,737
	EXCHANGE RATE ADJUSTMENTS					939,725		
	COUNTRY TOTAL TUNISIA							
	DOLLARS AND DOLLARS EQUIVALENTS		317,857,724	315,400,722	153,222,293	102,190	146,510,846	130,396,375
	EXCHANGE RATE ADJUSTMENTS					15,565,391 CR		
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-020	EREGLI IRON AND STEEL WORKS	G 110860	30,996,372	30,996,372	15,137,410		15,858,962	22,532,671
DLF 169	EREGLI STEEL MILL PROJECT	010961						
	5.750%100 MOS/ 5.750% 9 YR 2 MO	100274						
	ADD CAPITALIZED INTEREST		2,451,840	2,451,840				2,451,840
	LESS RESCHEDULED UNDER R LOAN		18,310,802	18,310,802				
	NET TOTAL		15,137,410	15,137,410	15,137,410	0	0	24,984,510
277-A-096R	GOVERNMENT OF TURKEY	G 120578	4,185,326	4,185,326	3,766,794		418,533	783,552
	RESCHEDULED LOAN	120578						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		360,984	360,984				360,984
	LESS RESCHEDULED UNDER R LOAN		779,517	779,517				
	NET TOTAL		3,766,794	3,766,794	3,766,794	0	0	1,144,537
277-A-097R	GOVERNMENT OF TURKEY	G 120578	1,046,332	1,046,332	784,749		261,583	45,262
	RESCHEDULED LOAN	120578						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		3,379	3,379				3,379
	LESS RESCHEDULED UNDER R LOAN		264,962	264,962				
	NET TOTAL		784,749	784,749	784,749	0	0	48,641
277-A-106R	GOVERNMENT OF TURKEY	G 042280	4,446,909	4,446,909	4,446,909		0	1,272,097
	RESCHEDULED LOAN	042280						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO	070183						
	ADD CAPITALIZED INTEREST		254,172	254,172				254,172
	LESS RESCHEDULED UNDER R LOAN		254,172	254,172				
	NET TOTAL		4,446,909	4,446,909	4,446,909	0	0	1,526,269

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-A-107R	GOVERNMENT OF TURKEY	G	042280	784,749	784,749	0		784,749	0
	RESCHEDULED LOAN		042280						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO		100279						
	ADD CAPITALIZED INTEREST			26,229	26,229				26,229
	LESS RESCHEDULED UNDER R LOAN			810,978	810,978				
	NET TOTAL			0	0	0	0	0	26,229
277-A-116R	GOVERNMENT OF TURKEY	G	020781	4,708,492	4,708,492	4,708,492		0	2,044,500
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 10 YR 0 MO		010186						
277-A-117R	GOVERNMENT OF TURKEY	G	020781	523,166	523,166	523,166		0	78,151
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 6 YR 0 MO		070181						
277-A-124R	GOVERNMENT OF TURKEY	G	020781	620,942	620,942	620,942		0	220,279
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO		070184						
277-A-125R	GOVERNMENT OF TURKEY	G	020781	68,994	68,994	68,994		0	8,343
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 4 YR 0 MO		010181						
277-A-132R	GOVERNMENT OF TURKEY	G	020781	1,277,724	1,277,724	1,277,724		0	447,438
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO		010185						
277-A-133R	GOVERNMENT OF TURKEY	G	020781	141,969	141,969	141,969		0	16,083
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 5 YR 0 MO		070181						
277-A-143R	GOVERNMENT OF TURKEY	G	062581	261,583	261,583	261,583		0	44,493
	TURKEY RESCHEDULING		012282						
	5.750% 6 MOS/ 5.750% 4 YR 6 MO		070182						
277-A-144R	GOVERNMENT OF TURKEY	G	062581	2,354,246	2,354,246	2,354,246		0	1,098,614
	TURKEY RESCHEDULING		012282						
	5.750% 60 MOS/ 5.750% 5 YR 0 MO		010187						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-001	GOVERNMENT OF TURKEY	G 110148	38,000,000	38,000,000	35,439,000		2,561,000	8,937,301
ECAX 77-1&	COMMODITY ASSISTANCE	110248						
	2.500%126 MOS/ 2.500% 32 YR 6 MO	063069						
	ADD CAPITALIZED INTEREST		8,526,500	8,526,500				8,526,500
	LESS RESCHEDULED UNDER R LOAN		8,081,500	8,081,500				
	NET TOTAL		38,445,000	38,445,000	35,439,000	O	3,006,000	17,463,801
277-B-002	GOVERNMENT OF TURKEY	G 080850	35,806,686	35,806,686	31,865,060		3,941,626	9,223,891
ECAX 77-3	COMMODITY ASSISTANCE	102750						
	2.500% 42 MOS/ 2.500% 38 YR 6 MO	063069						
	ADD CAPITALIZED INTEREST		8,592,988	8,592,988				8,592,988
	LESS RESCHEDULED UNDER R LOAN		9,848,625	9,848,625				
	NET TOTAL		34,551,049	34,551,049	31,865,060	O	2,685,989	17,816,879
277-B-003	GOVERNMENT OF TURKEY	G 031152	11,200,000	11,200,000	8,575,395		2,624,605	2,460,359
MSAX 77-4	COMMODITY ASSISTANCE	061352						
	2.500%120 MOS/ 2.500% 31 YR O MO	063069						
	ADD CAPITALIZED INTEREST		3,031,720	3,031,720				3,031,720
	LESS RESCHEDULED UNDER R LOAN		3,110,979	3,110,979				
	NET TOTAL		11,120,742	11,120,742	8,575,395	O	2,545,346	5,492,080
277-B-098R	GOVERNMENT OF TURKEY	G 120578	4,681,550	4,681,550	4,213,395		468,155	381,303
	RESCHEDULED LOAN	120578						
	2.500% O MOS/ 2.500% 8 YR O MO	063081						
	ADD CAPITALIZED INTEREST		175,558	175,558				175,558
	LESS RESCHEDULED UNDER R LOAN		643,713	643,713				
	NET TOTAL		4,213,395	4,213,395	4,213,395	O	O	556,861
277-B-099R	GOVERNMENT OF TURKEY	G 120578	1,170,387	1,170,387	877,791		292,597	22,131
	RESCHEDULED LOAN	120578						
	2.500% O MOS/ 2.500% 2 YR O MO	123178						
	ADD CAPITALIZED INTEREST		1,626	1,626				1,626
	LESS RESCHEDULED UNDER R LOAN		294,222	294,222				
	NET TOTAL		877,791	877,791	877,791	O	O	23,756
277-B-108R	GOVERNMENT OF TURKEY	G 042280	3,278,273	3,278,273	3,278,273		O	403,101
	RESCHEDULED LOAN	042280						
	2.500% O MOS/ 2.500% 8 YR O MO	070183						
	ADD CAPITALIZED INTEREST		61,957	61,957				61,957
	LESS RESCHEDULED UNDER R LOAN		61,957	61,957				
	NET TOTAL		3,278,273	3,278,273	3,278,273	O	O	465,059

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-109R	GOVERNMENT OF TURKEY	G 042280	578,519	578,519	0		578,519	0
	RESCHEDULED LOAN	042280						
	2.500% 0 MOS/ 2.500% 2 YR 0 MO	123079						
	ADD CAPITALIZED INTEREST		7,318	7,318				7,318
	LESS RESCHEDULED UNDER R LOAN		585,837	585,837				
	NET TOTAL		0	0	0	0	0	7,318
277-B-118R	GOVERNMENT OF TURKEY	G 020781	3,442,312	3,442,312	3,442,312		0	644,899
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 10 YR 0 MO	010186						
277-B-119R	GOVERNMENT OF TURKEY	G 020781	382,479	382,479	382,479		0	22,502
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 6 YR 0 MO	070181						
277-B-126R	GOVERNMENT OF TYRKEY	G 020781	492,894	492,894	492,894		0	76,942
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO	070184						
277-B-127R	GOVERNMENT OF TURKEY	G 020781	54,766	54,766	54,766		0	3,187
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 4 YR 0 MO	010181						
277-B-134R	GOVERNMENT OF TURKEY	G 020781	934,262	934,262	934,262		0	139,489
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO	010185						
277-B-135R	GOVERNMENT OF TURKEY	G 020781	103,807	103,807	103,807		0	4,568
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 5 YR 0 MO	070181						
277-B-145R	GOVERNMENT OF TURKEY	G 062581	379,079	379,079	379,079		0	23,174
	TURKEY RESCHEDULING	012282						
	2.500% 6 MOS/ 2.500% 4 YR 6 MO	070183						
277-B-146R	GOVERNMENT OF TURKEY	G 062581	3,411,712	3,411,712	3,411,712		0	644,278
	TURKEY RESCHEDULING	012282						
	2.500% 60 MOS/ 2.500% 5 YR 0 MO	010187						

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-B-151R	GOVERNMENT OF TURKEY	G	091582	371,679	371,679	371,679		0	22,890
	TURKEY RESCHEDULING		091682						
	2.500% 0 MOS/ 2.500% 5 YR 0 MO		070183						
277-B-152R	GOVERNMENT OF TURKEY	G	091582	3,345,112	3,345,112	3,345,112		0	604,177
	TURKEY RESCHEDULING		091682						
	2.500% 0 MOS/ 2.500% 1 YR 0 MO		010188						
277-H-033	GOVERNMENT OF TURKEY	G	020962	9,988,328	9,988,328	4,257,320		5,731,008	1,340,839
AID 11	DIESEL LOCOMOTIVES		112362						
	.750%120 MOS/ .750% 30 YR 0 MO		022475						
	ADD CAPITALIZED INTEREST			303,948	303,948				303,948
	LESS RESCHEDULED UNDER R LOAN			1,941,379	1,941,379				
	NET TOTAL			8,350,897	8,350,897	4,257,320	0	4,093,577	1,644,787
277-H-035	GOVERNMENT OF TURKEY	G	082062	24,427,337	24,427,337	11,615,465		12,811,872	3,081,884
	NW ANATOLIA POWER GENERATION		120762						
	.750%120 MOS/ .750% 30 YR 0 MO		093073						
	ADD CAPITALIZED INTEREST			698,235	698,235				698,235
	LESS RESCHEDULED UNDER R LOAN			4,703,568	4,703,568				
	NET TOTAL			20,422,004	20,422,004	11,615,465	0	8,806,539	3,780,119
277-H-036	GOVERNMENT OF TURKEY	G	121162	313,981	313,981	138,975		175,006	43,735
	KEBAN & CICEROZ FEASIB STUDIES		071563						
	.750%120 MOS/ .750% 30 YR 0 MO		041674						
	ADD CAPITALIZED INTEREST			9,169	9,169				9,169
	LESS RESCHEDULED UNDER R LOAN			60,641	60,641				
	NET TOTAL			262,509	262,509	138,975	0	123,534	52,903
277-H-042	GOVERNMENT OF TURKEY	G	062763	2,738,928	2,738,928	1,212,312		1,526,616	365,144
	FEASIBILITY STUDIES AND CONS		101563						
	.750%120 MOS/ .750% 30 YR 0 MO		092174						
	ADD CAPITALIZED INTEREST			81,663	81,663				81,663
	LESS RESCHEDULED UNDER R LOAN			530,667	530,667				
	NET TOTAL			2,289,923	2,289,923	1,212,312	0	1,077,611	446,807
277-H-043	GOVERNMENT OF TURKEY	G	062963	34,213,514	34,213,514	15,444,257		18,769,257	4,643,456
	GENERAL COMMODITIES (FIRST)		091163						
	.750%120 MOS/ .750% 30 YR 0 MO		102573						
	ADD CAPITALIZED INTEREST			1,078,827	1,078,827				1,078,827
	LESS RESCHEDULED UNDER R LOAN			7,370,932	7,370,932				
	NET TOTAL			27,921,410	27,921,410	15,444,257	0	12,477,152	5,722,282

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-044	GOVERNMENT OF TURKEY	G	101763	18,052,841	18,052,841	7,695,347		10,357,494	2,280,940
	HIGHWAY EQUIP. AND CONSULTANTS		011364						
	.750%120 MOS/ .750% 30 YR O	MO	020175						
	ADD CAPITALIZED INTEREST			549,523	549,523				549,523
	LESS RESCHEDULED UNDER R LOAN			3,509,271	3,509,271				
	NET TOTAL			15,093,092	15,093,092	7,695,347	0	7,397,745	2,830,462
277-H-048	GOVERNMENT OF TURKEY	G	022864	69,500,174	69,500,174	26,727,769		42,772,405	17,347,678
	SECOND PROGRAM.ASSISTANCE LOAN		040864						
	.750%120 MOS/ 2.000% 30 YR O	MO	061274						
	ADD CAPITALIZED INTEREST			6,370,386	6,370,386				6,370,386
	LESS RESCHEDULED UNDER R LOAN			16,837,739	16,837,739				
	NET TOTAL			59,032,821	59,032,821	26,727,769	0	32,305,051	23,718,065
277-H-049	GOVERNMENT OF TURKEY	P	052764	4,969,643	4,969,643	1,672,742		3,296,901	1,175,101
	TWO STEP LOAN								
	IND. DEVELOPMENT BK OF TURKEY		111864						
	.750%120 MOS/ 2.000% 30 YR O	MO	120175						
	ADD CAPITALIZED INTEREST			477,797	477,797				477,797
	LESS RESCHEDULED UNDER R LOAN			1,201,451	1,201,451				
	NET TOTAL			4,245,989	4,245,989	1,672,742	0	2,573,247	1,652,899
277-H-050	GOVERNMENT OF TURKEY	P	052864	2,500,000	2,500,000	879,840		1,620,160	614,837
	TWO STEP LOAN								
	EXPANSION TIRE PRODUCTION FAC.		101564						
	.750%120 MOS/ 2.000% 30 YR O	MO	063075						
	ADD CAPITALIZED INTEREST			236,717	236,717				236,717
	LESS RESCHEDULED UNDER R LOAN			604,395	604,395				
	NET TOTAL			2,132,322	2,132,322	879,840	0	1,252,483	851,555
277-H-051	GOVERNMENT OF TURKEY	G	052864	914,585	914,585	305,347		609,238	214,346
	TUNCBILEK COAL MINES EXPANSION		120264						
	.750%120 MOS/ 2.000% 30 YR O	MO	042776						
	ADD CAPITALIZED INTEREST			80,549	80,549				80,549
	LESS RESCHEDULED UNDER R LOAN			201,008	201,008				
	NET TOTAL			794,126	794,126	305,347	0	488,779	294,895
277-H-052	GOVERNMENT OF TURKEY	G	052864	312,356	312,356	109,480		202,876	70,711
	AERIAL MINERAL SURVEY		112464						
	.750%120 MOS/ 2.000% 30 YR O	MO	012876						
	ADD CAPITALIZED INTEREST			27,510	27,510				27,510
	LESS RESCHEDULED UNDER R LOAN			68,650	68,650				
	NET TOTAL			271,216	271,216	109,480	0	161,736	98,221

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY									
	LOANS REPAYABLE IN DOLLARS									
277-H-053	GOVERNMENT OF TURKEY	G	061564	15,258,796	15,258,796	5,135,988			10,122,808	3,068,423
	GOKCEKAYA HYDRO & TRANS LINES		120264							
	.750%120 MOS/ 2.000% 30 YR O	MO	112275							
	ADD CAPITALIZED INTEREST			1,467,028	1,467,028					1,467,028
	LESS RESCHEDULED UNDER R LOAN			3,688,937	3,688,937					
	NET TOTAL			13,036,888	13,036,888	5,135,988		O	7,900,900	4,535,452
277-H-054	GOVERNMENT OF TURKEY	G	062564	3,474,103	3,474,103	1,225,042			2,249,061	796,748
	RR TRAFFIC CONT.& COMMUNICATIO		112464							
	.750%120 MOS/ 2.000% 30 YR O	MO	063075							
	ADD CAPITALIZED INTEREST			328,849	328,849					328,849
	LESS RESCHEDULED UNDER R LOAN			840,784	840,784					
	NET TOTAL			2,962,169	2,962,169	1,225,042		O	1,737,126	1,125,597
277-H-056	GOVERNMENT OF TURKEY	G	102764	4,244,667	4,244,667	1,370,589			2,874,078	1,207,624
	DSI-OPERAT. & MAIN. EQUIPMENT		032265							
	1.000%120 MOS/ 2.500% 30 YR O	MO	052376							
	ADD CAPITALIZED INTEREST			520,001	520,001					520,001
	LESS RESCHEDULED UNDER R LOAN			1,117,741	1,117,741					
	NET TOTAL			3,646,927	3,646,927	1,370,589		O	2,276,338	1,727,625
277-H-058	GOVERNMENT OF TURKEY	G	123164	78,717,918	78,717,918	28,083,407			50,634,511	24,861,580
	THRID PROGRAM ASSISTANCE LOAN		011465							
	1.000%120 MOS/ 2.500% 30 YR O	MO	040775							
	ADD CAPITALIZED INTEREST			8,486,757	8,486,757					8,486,757
	LESS RESCHEDULED UNDER R LOAN			18,608,172	18,608,172					
	NET TOTAL			68,596,503	68,596,503	28,083,407		O	40,513,096	33,348,336
277-H-059	GOVERNMENT OF TURKEY	G	043065	2,439,245	2,439,245	751,262			1,687,983	686,127
	32 LOAD CENTERS-POWER TRANS.		080665							
	1.000%120 MOS/ 2.500% 30 YR O	MO	110376							
	ADD CAPITALIZED INTEREST			274,754	274,754					274,754
	LESS RESCHEDULED UNDER R LOAN			573,940	573,940					
	NET TOTAL			2,140,059	2,140,059	751,262		O	1,388,797	960,880
277-H-060	GOVERNMENT OF TURKEY	G	052865	4,561,485	4,561,485	1,411,830			3,149,655	1,226,806
	GOKCEKAYA TRANSMISSION LINES		082765							
	1.000%120 MOS/ 2.500% 30 YR O	MO	032477							
	ADD CAPITALIZED INTEREST			520,715	520,715					520,715
	LESS RESCHEDULED UNDER R LOAN			1,073,207	1,073,207					
	NET TOTAL			4,008,993	4,008,993	1,411,830		O	2,597,163	1,747,522

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-061	GOVERNMENT OF TURKEY	G	062465	9,000	9,000	9,000		0	322
	DEMIRKOY-AYANCIK SAWMILLS		081265						
	1.000%120 MOS/ 2.500% 30 YR O MO		101170						
277-H-062	GOVERNMENT OF TURKEY	G	062665	2,539,032	2,539,032	823,681		1,715,351	722,832
	ENGINEERING AND ECONOMIC STD		092065						
	1.000%120 MOS/ 2.500% 30 YR O MO		072876						
	ADD CAPITALIZED INTEREST			285,999	285,999				285,999
	LESS RESCHEDULED UNDER R LOAN			597,373	597,373				
	NET TOTAL			2,227,657	2,227,657	823,681	0	1,403,977	1,008,830
277-H-063	GOVERNMENT OF TURKEY	G	062965	31,011,943	31,011,943	9,598,538		21,413,405	8,343,463
	KEBAN HYDRO & TRANS. LINES		083166						
	1.000%120 MOS/ 2.500% 30 YR O MO		032277						
	ADD CAPITALIZED INTEREST			3,540,163	3,540,163				3,540,163
	LESS RESCHEDULED UNDER R LOAN			7,296,361	7,296,361				
	NET TOTAL			27,255,745	27,255,745	9,598,538	0	17,657,207	11,883,626
277-H-066	GOVERNMENT OF TURKEY	G	022566	68,589,506	68,589,506	22,707,667		45,881,839	20,547,853
	FOURTH PROGRAMASSISTANCE LOAN		031566						
	1.000%120 MOS/ 2.500% 30 YR O MO		070676						
	ADD CAPITALIZED INTEREST			7,711,407	7,711,407				7,711,407
	LESS RESCHEDULED UNDER R LOAN			16,295,145	16,295,145				
	NET TOTAL			60,005,768	60,005,768	22,707,667	0	37,298,101	28,259,261
277-H-068	GOVERNMENT OF TURKEY	G	060766	2,058,858	2,058,858	508,972		1,549,886	501,421
	FAMILY PLAN. RURAL HEALTH SERV		100466						
	1.000%120 MOS/ 2.500% 30 YR O MO		042379						
	ADD CAPITALIZED INTEREST			215,954	215,954				215,954
	LESS RESCHEDULED UNDER R LOAN			430,812	430,812				
	NET TOTAL			1,844,000	1,844,000	508,972	0	1,335,027	717,375
277-H-069	GOVERNMENT OF TURKEY	G	062466	11,962,352	11,962,352	3,526,564		8,435,788	3,250,898
	AMBARLI THIRD UNIT		091766						
	1.000%120 MOS/ 2.500% 30 YR O MO		080777						
	ADD CAPITALIZED INTEREST			1,383,445	1,383,445				1,383,445
	LESS RESCHEDULED UNDER R LOAN			2,814,482	2,814,482				
	NET TOTAL			10,531,314	10,531,314	3,526,564	0	7,004,751	4,634,342

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-070	GOVERNMENT OF TURKEY	G	062466	26,502,445	26,502,445	7,092,723		19,409,722	6,150,945
	TURKISH COAL INDUSTRY		040467						
	1.000%120 MOS/ 2.500% 30 YR O	MO	121877						
	ADD CAPITALIZED INTEREST			3,392,998	3,392,998				3,392,998
	LESS RESCHEDULED UNDER R LOAN			6,859,283	6,859,283				
	NET TOTAL			23,036,160	23,036,160	7,092,723	O	15,943,437	9,543,943
277-H-071	GOVERNMENT OF TURKEY	G	062466	14,881,670	14,881,670	4,387,911		10,493,759	4,080,632
	SECOND HIGHWAY EQUIPMENT LOAN		100466						
	1.000%120 MOS/ 2.500% 30 YR O	MO	091977						
	ADD CAPITALIZED INTEREST			1,721,039	1,721,039				1,721,039
	LESS RESCHEDULED UNDER R LOAN			3,501,601	3,501,601				
	NET TOTAL			13,101,108	13,101,108	4,387,911	O	8,713,197	5,801,671
277-H-074	GOVERNMENT OF TURKEY	G	030967	64,541,243	64,541,243	18,337,417		46,203,826	17,468,768
	PROGRAM LOAN V		032067						
	1.000%120 MOS/ 2.500% 30 YR O	MO	050877						
	ADD CAPITALIZED INTEREST			8,151,155	8,151,155				8,151,155
	LESS RESCHEDULED UNDER R LOAN			16,762,387	16,762,387				
	NET TOTAL			55,930,011	55,930,011	18,337,417	O	37,592,594	25,619,923
277-H-076	GOVERNMENT OF TURKEY	G	051767	29,751,774	29,751,774	7,813,800		21,937,975	7,627,952
	BLACK SEA COPPER WORKS		053168						
	1.000%120 MOS/ 2.500% 30 YR O	MO	031279						
	ADD CAPITALIZED INTEREST			3,120,667	3,120,667				3,120,667
	LESS RESCHEDULED UNDER R LOAN			6,225,507	6,225,507				
	NET TOTAL			26,646,934	26,646,934	7,813,800	O	18,833,134	10,748,618
277-H-077	GOVERNMENT OF TURKEY	G	062267	1,988,744	1,988,744	528,839		1,459,905	523,456
	ATATURK UNIV. MEDICAL SCHOOL		102367						
	1.000%120 MOS/ 2.500% 30 YR O	MO	092678						
	ADD CAPITALIZED INTEREST			220,921	220,921				220,921
	LESS RESCHEDULED UNDER R LOAN			452,988	452,988				
	NET TOTAL			1,756,677	1,756,677	528,839	O	1,227,838	744,377
277-H-078	GOVERNMENT OF TURKEY	G	062967	11,250,344	11,250,344	3,504,726		7,745,618	2,713,720
	EREGLI STEEL EXPANSION LOAN		051568						
	1.000%120 MOS/ 2.500% 30 YR O	MO	091678						
	ADD CAPITALIZED INTEREST			1,217,557	1,217,557				1,217,557
	LESS RESCHEDULED UNDER R LOAN			3,062,150	3,062,150				
	NET TOTAL			9,405,751	9,405,751	3,504,726	O	5,901,026	3,931,277

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-080	GOVERNMENT OF TURKEY	G	062967	3,986,791	3,986,791	961,400		3,025,391	900,038
	MIDDLE EAST TECHNICAL UNIV.		102367						
	1.000%120 MOS/ 2.500% 30 YR O MO		052280						
	ADD CAPITALIZED INTEREST			386,895	386,895				386,895
	LESS RESCHEDULED UNDER R LOAN			706,432	706,432				
	NET TOTAL			3,667,254	3,667,254	961,400	0	2,705,854	1,286,933
277-H-081	GOVERNMENT OF TURKEY	G	062367	2,316,781	2,316,781	587,141		1,729,639	572,004
	MINERAL RESEARCH & EXPLOR.INST		102367						
	1.000%120 MOS/ 2.500% 30 YR O MO		061078						
	ADD CAPITALIZED INTEREST			282,941	282,941				282,941
	LESS RESCHEDULED UNDER R LOAN			582,215	582,215				
	NET TOTAL			2,017,507	2,017,507	587,141	0	1,430,366	854,945
277-H-082	GOVERNMENT OF TURKEY	G	062967	3,334,804	3,334,804	877,399		2,457,406	897,515
	AGRICULTURAL LOAN (WHEAT)		051468						
	1.000%120 MOS/ 2.500% 30 YR O MO		011779						
	ADD CAPITALIZED INTEREST			349,771	349,771				349,771
	LESS RESCHEDULED UNDER R LOAN			698,409	698,409				
	NET TOTAL			2,986,167	2,986,167	877,399	0	2,108,768	1,247,287
277-H-083	GOVERNMENT OF TURKEY	G	062967	4,390,390	4,390,390	1,138,890		3,251,501	1,107,188
	HACETTEPE UNIVERSITY		102367						
	1.000%120 MOS/ 2.500% 30 YR O MO		070979						
	ADD CAPITALIZED INTEREST			432,647	432,647				432,647
	LESS RESCHEDULED UNDER R LOAN			837,366	837,366				
	NET TOTAL			3,985,672	3,985,672	1,138,890	0	2,846,782	1,539,835
277-H-084	GOVERNMENT OF TURKEY	G	071967	7,447,790	7,447,790	1,841,175		5,606,615	1,754,055
	INDUSTRIAL DEV. BANK OF TURKEY		051868						
	1.000%120 MOS/ 2.500% 30 YR O MO		061679						
	ADD CAPITALIZED INTEREST			818,453	818,453				818,453
	LESS RESCHEDULED UNDER R LOAN			1,595,690	1,595,690				
	NET TOTAL			6,670,552	6,670,552	1,841,175	0	4,829,378	2,572,508
277-H-085	GOVERNMENT OF TURKEY	G	022768	39,526,192	39,526,192	10,510,646		29,015,546	14,351,908
	PROGRAM LOAN VI		051868						
	2.000%120 MOS/ 2.500% 30 YR O MO		070578						
	ADD CAPITALIZED INTEREST			4,588,834	4,588,834				4,588,834
	LESS RESCHEDULED UNDER R LOAN			9,201,154	9,201,154				
	NET TOTAL			34,913,872	34,913,872	10,510,646	0	24,403,226	18,940,742

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-086	GOVERNMENT OF TURKEY	G	062568	2,685,896	2,685,896	659,395		2,026,501	816,788
	AGRICULTURAL DEVELOP.& CONTROL		090668						
	2.000%120 MOS/ 2.500% 30 YR O	MO	111779						
	ADD CAPITALIZED INTEREST			304,904	304,904				304,904
	LESS RESCHEDULED UNDER R LOAN			553,849	553,849				
	NET TOTAL			2,436,951	2,436,951	659,395	0	1,777,556	1,121,692
277-H-087	GOVERNMENT OF TURKEY	G	062468	4,982,732	4,982,732	1,248,039		3,734,693	1,425,246
	SINAI YATIRIM VE KREDI BANKASI		091769						
	2.000%120 MOS/ 2.500% 30 YR O	MO	010681						
	ADD CAPITALIZED INTEREST			541,179	541,179				541,179
	LESS RESCHEDULED UNDER R LOAN			823,515	823,515				
	NET TOTAL			4,700,396	4,700,396	1,248,039	0	3,452,357	1,966,425
277-H-088	GOVERNMENT OF TURKEY	G	062668	11,975,391	11,975,391	3,745,438		8,229,953	3,633,874
	EREGHLI STEEL SINTERING PLANT		112768						
	2.000%120 MOS/ 2.500% 30 YR O	MO	011980						
	ADD CAPITALIZED INTEREST			1,325,608	1,325,608				1,325,608
	LESS RESCHEDULED UNDER R LOAN			2,705,506	2,705,506				
	NET TOTAL			10,595,493	10,595,493	3,745,438	0	6,850,055	4,959,481
277-H-089	GOVERNMENT OF TURKEY	G	122768	38,724,729	38,724,729	9,655,257		29,069,472	14,979,973
	PROGRAM LOAN VII		030569						
	2.000%120 MOS/ 3.000% 30 YR O	MO	071179						
	ADD CAPITALIZED INTEREST			5,058,399	5,058,399				5,058,399
	LESS RESCHEDULED UNDER R LOAN			8,374,428	8,374,428				
	NET TOTAL			35,408,700	35,408,700	9,655,257	0	25,753,443	20,038,372
277-H-091	GOVERNMENT OF TURKEY	G	061270	57,835,215	57,835,215	13,165,696		44,669,519	20,888,099
	PROGRAM LOAN		071070						
	2.000%120 MOS/ 3.000% 30 YR O	MO	101980						
	ADD CAPITALIZED INTEREST			7,095,437	7,095,437				7,095,437
	LESS RESCHEDULED UNDER R LOAN			10,747,324	10,747,324				
	NET TOTAL			54,183,328	54,183,328	13,165,696	0	41,017,632	27,983,536
277-H-092	GOVERNMENT OF TURKEY	G	060171	24,179,631	24,179,631	5,585,843		18,593,788	8,613,094
	PROGRAM LOAN		072671						
	2.000%120 MOS/ 3.000% 30 YR O	MO	022882						
	ADD CAPITALIZED INTEREST			2,648,783	2,648,783				2,648,783
	LESS RESCHEDULED UNDER R LOAN			3,395,177	3,395,177				
	NET TOTAL			23,433,238	23,433,238	5,585,843	0	17,847,395	11,261,877

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-093	GOVERNMENT OF TURKEY	G	071471	40,000,000	40,000,000	11,803,279		28,196,721	10,843,845
	EREGLI STEEL MILL STAGE 1 EXP.		042872						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051883						
	ADD CAPITALIZED INTEREST			4,394,737	4,394,737				4,394,737
	LESS RESCHEDULED UNDER R LOAN			5,050,475	5,050,475				
	NET TOTAL			39,344,262	39,344,262	11,803,279	0	27,540,984	15,238,582
277-H-094	GOVERNMENT OF TURKEY	G	062973	8,971,602	8,971,602	1,746,104		7,225,498	2,724,012
	SINAI YATRIRIM VE KREDI BANKAS		091973						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070284						
	ADD CAPITALIZED INTEREST			897,269	897,269				897,269
	LESS RESCHEDULED UNDER R LOAN			897,269	897,269				
	NET TOTAL			8,971,602	8,971,602	1,746,104	0	7,225,498	3,621,281
277-H-100R	GOVERNMENT OF TURKEY	G	120578	28,204,803	28,204,803	25,384,323		2,820,480	1,936,145
	RESCHEDULED LOAN		120578						
	2.250% 0 MOS/ 2.250% 8 YR 0 MO		063081						
	ADD CAPITALIZED INTEREST			1,139,682	1,139,682				1,139,682
	LESS RESCHEDULED UNDER R LOAN			3,960,162	3,960,162				
	NET TOTAL			25,384,323	25,384,323	25,384,323	0	0	3,075,826
277-H-101R	GOVERNMENT OF TURKEY	G	120578	7,051,201	7,051,201	3,525,674		3,525,527	74,105
	RESCHEDULED LOAN		120578						
	2.250% 0 MOS/ 2.250% 2 YR 0 MO		123178						
	ADD CAPITALIZED INTEREST			99,684	99,684				99,684
	LESS RESCHEDULED UNDER R LOAN			3,625,212	3,625,212				
	NET TOTAL			3,525,674	3,525,674	3,525,674	0	0	173,789
277-H-110R	GOVERNMENT OF TURKEY	G	042280	27,556,700	27,556,700	27,556,700		0	3,141,982
	RESCHEDULED LOAN		042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO		070183						
	ADD CAPITALIZED INTEREST			647,908	647,908				647,908
	LESS RESCHEDULED UNDER R LOAN			647,908	647,908				
	NET TOTAL			27,556,700	27,556,700	27,556,700	0	0	3,789,890
277-H-111R	GOVERNMENT OF TURKEY	G	042280	4,862,947	4,862,947	0		4,862,947	0
	RESCHEDULED LOAN		042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO		072879						
	ADD CAPITALIZED INTEREST			87,154	87,154				87,154
	LESS RESCHEDULED UNDER R LOAN			4,950,101	4,950,101				
	NET TOTAL			0	0	0	0	0	87,154

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-120R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 10 YR 0 MO	G 020781 020781 010186	31,042,945	31,042,945	31,042,945		0	5,496,590
277-H-121R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 6 YR 0 MO	G 020781 020781 070181	3,449,216	3,449,216	3,449,216		0	211,122
277-H-128R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 8 YR 0 MO	G 020781 020781 070184	5,279,905	5,279,905	5,279,905		0	769,061
277-H-129R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 4 YR 0 MO	G 020781 020781 010181	586,656	586,656	586,656		0	30,319
277-H-136R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 8 YR 0 MO	G 020781 020781 010185	6,585,140	6,585,140	6,585,140		0	904,163
277-H-137R	GOVERNMENT OF TURKEY RESCHEDULING III 2.340% 0 MOS/ 2.340% 5 YR 0 MO	G 052680 052780 070181	731,682	731,682	731,682		0	30,884
277-H-147R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 2.400% 6 MOS/ 2.400% 4 YR 6 MO	G 062581 012282 070182	3,506,512	3,506,512	3,506,512		0	222,667
277-H-148R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 2.400% 60 MOS/ 2.400% 5 YR 0 MO	G 062581 012282 010187	31,558,601	31,558,601	29,256,877		2,301,724	5,900,834
277-H-153R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 3.600% 0 MOS/ 3.600% 5 YR 0 MO	G 061082 061282 070183	3,616,645	3,616,645	3,616,645		0	318,968
277-H-154R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 3.600% 0 MOS/ 3.600% 10 YR 0 MO	G 061182 061282 010188	32,549,808	32,549,808	32,549,808		0	8,454,749

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-K-095	GOVERNMENT OF TURKEY	G	031064	10,325,226	10,325,226	3,680,229		6,644,997	2,339,369
290K002	CENTO RAILROAD		061864						
	.750%120 MOS/ 2.000% 30 YR O MO		032476						
	ADD CAPITALIZED INTEREST			907,271	907,271				907,271
	LESS RESCHEDULED UNDER R LOAN			2,290,213	2,290,213				
	NET TOTAL			8,942,284	8,942,284	3,680,229	0	5,262,055	3,246,640
277-K-102R	GOVERNMENT OF TURKEY	G	120578	366,434	366,434	329,791		36,643	23,982
	RESCHEDULED LOAN		120578						
	2.000% 0 MOS/ 2.000% 8 YR O MO		063081						
	ADD CAPITALIZED INTEREST			10,993	10,993				10,993
	LESS RESCHEDULED UNDER R LOAN			47,636	47,636				
	NET TOTAL			329,791	329,791	329,791	0	0	34,975
277-K-103R	GOVERNMENT OF TURKEY	G	120578	91,609	91,609	68,706		22,902	1,413
	RESCHEDULED LOAN		120578						
	2.000% 0 MOS/ 2.000% 4 YR O MO		123178						
	ADD CAPITALIZED INTEREST			103	103				103
	LESS RESCHEDULED UNDER R LOAN			23,005	23,005				
	NET TOTAL			68,706	68,706	68,706	0	0	1,516
277-K-104	GOVERNMENT OF TURKEY	G	112078	50,000,000	50,000,000	42,396,767		7,603,233	16,347,024
	CASH TRANSFER		120578						
	8.770% 36 MOS/ 8.770% 7 YR O MO		010582						
	ADD CAPITALIZED INTEREST			15,023,634	15,023,634				15,023,634
	LESS RESCHEDULED UNDER R LOAN			22,626,867	22,626,867				
	NET TOTAL			42,396,767	42,396,767	42,396,767	0	0	31,370,658
277-K-105	GOVERNMENT OF TURKEY	G	103079	60,000,000	60,000,000	26,486,148		33,513,852	22,747,602
	CASH TRANSFER		110179						
	5.000% 60 MOS/ 5.000% 15 YR O MO		110884						
	ADD CAPITALIZED INTEREST			10,487,671	10,487,671				10,487,671
	LESS RESCHEDULED UNDER R LOAN			10,487,671	10,487,671				
	NET TOTAL			60,000,000	60,000,000	26,486,148	0	33,513,852	33,235,273
277-K-112R	GOVERNMENT OF TURKEY	G	042280	389,336	389,336	389,336		0	38,295
	RESCHEDULED LOAN		042280						
	2.000% 0 MOS/ 2.000% 8 YR O MO		070183						
	ADD CAPITALIZED INTEREST			7,952	7,952				7,952
	LESS RESCHEDULED UNDER R LOAN			7,952	7,952				
	NET TOTAL			389,336	389,336	389,336	0	0	46,247

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-113R	GOVERNMENT OF TURKEY	G 042280	68,706	68,706	0		68,706	0
	RESCHEDULED LOAN	042280						
	2.000% 0 MOS/ 2.000% 2 YR 0 MO	092479						
	ADD CAPITALIZED INTEREST		1,058	1,058				1,058
	LESS RESCHEDULED UNDER R LOAN		69,764	69,764				
	NET TOTAL		0	0	0	0	0	1,058
277-K-114	GOVERNMENT OF TURKEY	G 011580	63,000,000	63,000,000	27,810,455		35,189,545	34,931,049
	CASH TRANSFER	012880						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	012885						
277-K-115	GOVERNMENT OF TURKEY	G 120280	66,000,000	66,000,000	24,833,343		41,166,657	18,074,692
	CASH TRANSFER	120480						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	120585						
277-K-122R	GOVERNMENT OF TURKEY	G 020781	7,058,738	7,058,738	7,058,738		0	3,740,969
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 10 YR 0 MO	010186						
277-K-123R	GOVERNMENT OF TURKEY	G 020781	784,304	784,304	784,304		0	143,038
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 6 YR 0 MO	070181						
277-K-130R	GOVERNMENT OF TURKEY	G 020781	45,898	45,898	45,898		0	17,907
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 8 YR 0 MO	070184						
277-K-131R	GOVERNMENT OF TURKEY	G 020781	5,100	5,100	5,100		0	583
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 4 YR 0 MO	070181						
277-K-138R	GOVERNMENT OF TURKEY	G 020781	87,624	87,624	87,624		0	34,331
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 8 YR 0 MO	010185						
277-K-139R	GOVERNMENT OF TURKEY	G 020781	9,736	9,736	9,736		0	1,142
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 5 YR 0 MO	070181						

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-K-140R	GOVERNMENT OF TURKEY	G	020781	3,312,154	3,312,154	3,312,154		0	1,847,833
	RESCHEDULING III		020781						
	6.900% 0 MOS/ 6.900% 8 YR 0 MO		070185						
277-K-141R	GOVERNMENT OF TURKEY	G	020781	368,017	368,017	368,017		0	75,683
	RESCHEDULING III		020781						
	6.900% 0 MOS/ 6.900% 5 YR 0 MO		010185						
277-K-142	GOVERNMENT OF TURKEY	G	123181	100,000,000	100,000,000	29,990,156		70,009,844	49,111,142
	CASH TRANSFER		010782						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		010787						
277-K-149R	GOVERNMENT OF TURKEY	G	062581	1,026,950	1,026,950	1,026,950		0	200,967
	TURKEY RESCHEDULING		012282						
	7.500% 6 MOS/ 7.500% 4 YR 6 MO		070182						
277-K-150R	GOVERNMENT OF TURKEY	G	062581	9,242,548	9,242,548	9,226,295		16,254	5,469,192
	TURKEY RESCHEDULING		012282						
	7.500% 60 MOS/ 7.500% 5 YR 0 MO		010187						
277-K-155R	GOVERNMENT OF TURKEY	G	061082	1,269,595	1,269,595	1,269,595		0	263,141
	TURKEY RESCHEDULING		061282						
	7.500% 0 MOS/ 7.500% 5 YR 0 MO		070183						
277-K-156R	GOVERNMENT OF TURKEY	G	061082	11,426,359	11,426,359	11,426,359		0	6,414,343
	TURKEY RESCHEDULING		061282						
	7.500% 0 MOS/ 7.500% 1 YR 0 MO		010188						
277-K-157	GOVERNMENT OF TURKEY	G	033183	85,000,000	85,000,000	18,394,111		66,605,889	35,900,071
	ESF CASH TRANSFER		042283						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		042688						
277-K-158	GOVERNMENT OF TURKEY	G	122983	63,500,000	63,500,000	12,059,567		51,440,433	26,192,043
	ESF CASH TRANSFER		123083						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		123088						
277-K-159	GOVERNMENT OF TURKEY	G	121884	85,000,000	85,000,000	11,803,357		73,196,643	31,423,257
	CASH LOAN		122484						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		122689						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-S-160	RAINIER NATIONAL BANK	P	011287	2,400,000	2,400,000	2,400,000		0	439,801
	SECURITIZED TRADE(POSTIPANKII)		011487						
	8.725% 37 MOS/ 8.725% 1 YR12 MO		022188						
	TOTAL			1,626,808,010	1,626,808,010	789,997,323	0	836,810,686	687,448,978
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
277-A-007	INDUSTRIAL DEVEL BK. OF TURKEY	P	050958	9,659,326	9,659,326	9,659,326		0	1,488,642
DLF 11	DEVELOPMENT BANK		091258						
	5.000% 6 MOS/ 5.000% 9 YR 6 MO		121559						
277-A-008	MADEN TETKIK VE ARMA ENSTITUD	G	100658	543,974	543,974	543,974		0	16,949
DLF 53	AERIAL MINERAL SURVEY		043059						
	3.500% 12 MOS/ 3.500% 4 YR 0 MO		101560						
277-A-009	TURKIYE KOMUR ISLEMELIRI KORUM	G	021359	14,383,023	14,383,023	14,383,023		0	4,573,231
DLF 70	ZONGULDAK COAL MINES		043059						
	5.750% 12 MOS/ 5.750% 12 YR 0 MO		040662						
277-A-015	E T I BANK	G	061059	6,046,533	6,046,533	6,046,533		0	1,073,807
DLF 98	ELECTRIC POWER DISTRIBUTION		012160						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO		051662						
277-A-019	GOVERNMENT OF TURKEY	G	062060	3,963,397	3,963,397	3,963,397		0	1,605,484
DLF 139	MUS-TATVAN RAILWAY EXTEN		121360						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		051064						
277-A-020A	EREGLI IRON AND STEEL WORKS	G	110860	98,600,000	98,600,000	117,305,006		18,705,006	90,057,811
DLF 169	EREGLI STEEL MILL PROJECT		010961						
	5.750%102 MOS/ 5.750% 16 YR 6 MO		040170						
	ADD CAPITALIZED INTEREST			18,705,006	18,705,006				18,705,006
	NET TOTAL			117,305,006	117,305,006	117,305,006	0	0	108,762,817
277-A-021	KORUMA TARIM ILACLARI	P	061759	2,797,856	2,797,856	3,252,983		455,128	1,216,578
DLF 87	CHLOR-ALKALI & PESTICIDES MFG.		011961						
	5.750% 69 MOS/ 5.750% 4 YR 3 MO		040169						
	ADD CAPITALIZED INTEREST			455,128	455,128				455,128
	NET TOTAL			3,252,983	3,252,983	3,252,983	0	0	1,671,705

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
277-B-004	GOVERNMENT OF TURKEY	G	042055	20,000,000	20,000,000	15,453,264		4,546,736	20,896,073
FOAX 77-5	COMMODITY ASSISTANCE		042055						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO		033159						
277-B-005	GOVERNMENT OF TURKEY	G	032056	25,000,000	25,000,000	18,262,108		6,737,893	25,494,200
ICAX 77-6	COMM. & PROJ. ASSISTANCE		032056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		110160						
277-B-006	GOVERNMENT OF TURKEY	G	062657	25,000,000	25,000,000	18,828,074		6,171,926	21,414,376
ICAX 77-7	COMMODITY ASSISTANCE		062857						
	4.000% 51 MOS/ 4.000% 35 YR 9 MO		010162						
	TOTAL			225,154,242	225,154,242	207,697,687	0	17,456,555	186,997,284
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-G-012	GOVERNMENT OF TURKEY	G	072668	151,269,390	151,269,390	151,269,390		0	132,135,750
ICAX 77-8	PROJECT ASSISTANCE		090159	16,888,494	16,888,494	3,243,390			9,260,011
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		110164				13,645,103 CR		
277-G-017	GOVERNMENT OF TURKEY	G	093068	87,120,906	87,120,906	87,120,906		0	73,367,139
ICAX 77-9	COMMODITY ASSISTANCE		051760	9,727,698	9,727,698	2,053,571			5,095,495
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		090165				7,674,127 CR		
277-G-023	GOVERNMENT OF TURKEY	G	042061	100,476,712	100,476,712	100,476,712		0	82,994,965
ICAX 77-10	PROJECT ASSISTANCE		050561	11,218,424	11,218,424	2,279,171			5,771,444
	4.000% 50 MOS/ 4.000% 25 YR10 MO		120165				8,939,253 CR		
277-G-024	GOVERNMENT OF TURKEY	G	053161	13,746,649	13,746,649	13,746,649		0	11,607,686
ICAX 77-11	PROJECT ASSISTANCE		053161	1,534,916	1,534,916	317,181			813,813
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		090165				1,217,735 CR		
277-G-028	GOVERNMENT OF TURKEY	G	121361	77,063,400	77,063,400	77,063,400		0	65,764,038
AID 77-12	PROJECT ASSISTANCE		020862	8,604,702	8,604,702	1,534,754			4,375,334
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		060166				7,069,948 CR		

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	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-G-029	GOVERNMENT OF TURKEY	G	031762	316,665,450	316,665,450	304,937,620		11,727,830	260,849,927
AID 77-13	PROJECT ASSISTANCE		032962	35,358,055	35,358,055	5,956,569		1,660	16,454,658
	4.000% 48 MOS/ 4.000% 26 YR O MO		080166				29,399,826 CR		
277-G-031	GOVERNMENT OF TURKEY	G	040268	72,404,943	72,404,943	61,624,892		10,780,051	61,573,873
AID 77-14	PROJECT ASSISTANCE		072362	8,084,459	8,084,459	1,010,876		1,526	3,655,956
	4.000% 48 MOS/ 4.000% 26 YR O MO		010168				7,072,058 CR		
277-G-041A	GOVERNMENT OF TURKEY	G	040463	251,867,070	251,867,070	233,549,465		18,317,605	30,657,680
	ECONOMIC DEVELOPMENT		051363	27,985,230	27,985,230	9,718,872		2,593	2,083,522
	.750% 36 MOS/ .750% 27 YR O MO		122766				18,263,765 CR		
277-G-041B	GOVERNMENT OF TURKEY	G	051363	332,783,640	332,783,640	308,581,185		24,202,455	39,105,213
	ECONOMIC DEVELOPMENT		051363	36,975,960	36,975,960	11,983,781		3,426	2,474,170
	.750% 36 MOS/ .750% 27 YR O MO		072067				24,988,752 CR		
277-G-041C	GOVERNMENT OF TURKEY	G	051363	30,455,617	30,455,617	25,471,971		4,983,646	3,505,105
	ECONOMIC DEVELOPMENT		051363	3,383,957	3,383,957	818,114		705	184,323
	.750% 36 MOS/ .750% 27 YR O MO		102769				2,565,138 CR		
277-G-072	GOVERNMENT OF TURKEY	G	061666	77,970,050	77,970,050	43,488,645		34,481,405	80,404,567
	ECONOMIC DEVELOPMENT		032869	8,663,339	8,663,339	744,251		4,881	2,800,125
	5.875% 36 MOS/ 5.875% 27 YR O MO		090272				7,914,207 CR		
	TOTAL TURKISH LIRAS			1,511,823,828	1,511,823,828	1,407,330,835	0	104,492,993	841,965,941
	TOTAL U.S. DOLLARS EQUIVALENT			168,425,234	168,425,234	39,660,531	0	14,792	52,968,851
	EXCHANGE RATE ADJUSTMENTS						128,749,911 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-010	WILLIAMS BROTHERS CO.	P	062459	9,000,000	9,000,000	9,000,000		0	1,107,005
C-77-1	WORKING CAPITAL		062459	1,000,000	1,000,000	1,000,000			123,001
	7.000% 6 MOS/ 7.000% 1 YR 6 MO		122460						
277-E-011	PFIZER ILACLARI	P	061859	7,000,000	7,000,000	7,000,000		0	2,795,671
C-77-4	PHARM. PROD. FACILITIES		082759	777,778	777,778	777,778			310,630
	8.000% 24 MOS/ 8.000% 8 YR O MO		101561						

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-013	ABBOT UNIVERSAL LTD.	P 090859	4,616,000	4,616,000	4,616,000		0	1,460,323
C-77-2	WORKING CAPITAL	090859	512,889	512,889	512,889			162,258
	7.000% 24 MOS/ 7.000% 1 YR 0 MO	013161						
277-E-014	SINGER SANAYI, A.S.	P 061859	1,650,000	1,650,000	1,650,000		0	457,637
C-77-3	SEWING MACH. PROD. FACILITIES	102659	183,333	183,333	183,333			50,849
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	103060						
277-E-016	MINNEAP-MOLINE TRAKTOR, A.S.	P 011260	7,000,000	7,000,000	7,000,000		0	1,810,278
C-77-5	WORKING CAPITAL	020460	777,778	777,778	777,778			201,142
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	100161						
277-E-018	TURKIYE YAG VE MAMULATI A.S.	P 061960	4,483,844	4,483,844	4,483,844		0	886,561
C-77-6	VEG. OIL & SOAP MFG FACILITIES	092060	498,205	498,205	498,205			98,507
	7.000% 12 MOS/ 8.000% 3 YR 0 MO	092063						
277-E-022	SINGER SANAYI, A.S.	P 011261	7,500,000	7,500,000	7,500,000		0	2,287,072
C-77-7	SEWING MACH. FACILITIES	032961	833,333	833,333	833,333			254,119
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	043063						
277-E-025	TURK MAADIN SIRKETI A.S.	P 060161	3,000,000	3,000,000	3,000,000		0	1,072,240
C-77-8	CHROME ORE FACILITIES	091361	333,333	333,333	333,333			119,138
	7.000% 14 MOS/ 7.000% 6 YR10 MO	013163						
277-E-026	TURK WILLYS-OVERLAND FABRIKA L	P 091961	15,000,000	15,000,000	15,000,000		0	3,378,958
C-77-9	JEEP AUTO FACILITIES	120761	1,666,667	1,666,667	1,666,667			375,440
	7.000% 6 MOS/ 7.000% 4 YR 6 MO	100162						
277-E-027	GOODYEAR LASTIKLERI T.A.S.	P 101261	50,000,000	50,000,000	50,000,000		0	21,350,248
C-77-10	MFG. RUBBER TIRES & TUBES	121361	5,555,556	5,555,556	5,021,194			2,319,517
	7.000% 22 MOS/ 7.000% 6 YR 2 MO	120164				534,361 CR		
277-E-030	U.S. ROYAL LASTIK TURK ANONIM	P 041662	48,350,000	48,350,000	48,350,000		0	13,470,915
C-77-11	MFG. RUBBER TIRES & TUBES	060662	5,372,222	5,372,222	5,372,222			1,496,768
	7.000% 18 MOS/ 7.000% 8 YR 6 MO	120163						
277-E-032	U S ROYAL LASTIK	P 052962	11,150,000	11,150,000	11,150,000		0	2,094,805
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	040663	1,238,889	1,238,889	1,238,889			232,756
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	120165						

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-034	WYETH LABORAUTUVARLARI, A.S.	P 072762	10,600,000	10,600,000	14,434,557		3,834,557	3,655,160
	PHARMACEUTICAL MFG. FACILITIES	102262	1,177,778	1,177,778	1,026,305		543	363,870
	7.000% 77 MOS/ 7.000% 1 YR 7 MO	042269						
	ADD CAPITALIZED INTEREST		3,834,557	3,834,557				3,834,557
			426,062	426,062				426,062
	NET TOTAL		14,434,557	14,434,557	14,434,557	0	0	7,489,717
	NET TOTAL-US DOLLARS EQUIVALENT		1,603,840	1,603,840	1,026,305	0	0	789,932
						577,534 CR		
277-E-038	TURK MAADIN SIRKETI, A.S.	P 022663	7,000,000	7,000,000	7,000,000		0	1,739,605
	PRODUCE CHROME ORE & ORE CONCE	022663	777,778	777,778	777,778			193,289
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	032365						
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI	P 110262	33,864,700	33,864,700	33,864,700		0	15,347,217
	CHRYSLER SANAYI ANONIM SIRKETI	061863	3,762,744	3,762,744	2,982,655			1,576,400
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	070166				780,089 CR		
277-E-040	YARIMCA NISASTA VE GLIKOZ FABR	P 011163	3,000,000	3,000,000	3,000,000		0	1,059,882
	CORN PRODUCTS PLANT	060563	333,333	333,333	300,505			116,036
	7.000% 30 MOS/ 7.000% 4 YR 0 MO	122165				32,828 CR		
277-E-045	AMER TURK TICARET BANKASI A S	P 102763	20,000,000	20,000,000	20,000,000		0	15,160,397
	AM. TURKISH FOREIGN TRADE BANK	102064	2,222,222	2,222,222	950,596			1,245,121
	6.000%120 MOS/ 6.000% 5 YR 0 MO	070375				1,271,626 CR		
277-E-046	ALKIM ALKALI KIMYA, A.S.	P 011464	3,519,000	3,519,000	5,186,834		1,667,834	2,602,954
	EXPANSION SODIUM SULFATE PROD.	030564	391,000	391,000	252,919		236	167,645
	8.000% 42 MOS/ 8.000% 6 YR 6 MO	100172						
	ADD CAPITALIZED INTEREST		1,667,834	1,667,834				1,667,834
			138,361	138,361				138,361
	NET TOTAL		5,186,834	5,186,834	5,186,834	0	0	4,270,788
	NET TOTAL-US DOLLARS EQUIVALENT		529,361	529,361	252,919	0	0	306,005
						276,441 CR		
277-E-047	EREGLI IRON AND STEEL WORKS	P 012864	150,000,000	150,000,000	232,285,428		82,285,428	137,008,436
	STEEL MILL CONSTR.	040264	16,666,667	16,666,667	7,835,460		11,649	8,728,613
	8.000% 72 MOS/ 8.000% 16 YR 6 MO	040170						
	ADD CAPITALIZED INTEREST		82,285,428	82,285,428				82,285,428
			6,188,556	6,188,556				6,188,556
	NET TOTAL		232,285,428	232,285,428	232,285,428	0	0	219,293,864
	NET TOTAL-US DOLLARS EQUIVALENT		22,855,222	22,855,222	7,835,460	0	0	14,917,169
						15,019,762 CR		

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-055	GOODYEAR LASTIKLERI T. A. S. P INCREASE ANNUAL CAPACITY 8.000% 24 MOS/ 8.000% 8 YR 0 MO	052864 101564 050367	19,800,000 2,200,000	19,800,000 2,200,000	19,800,000 1,727,512	 472,488 CR	0	8,627,018 853,144
277-E-057	TURKKABLO ANONIM ORTAKLIGI P NEW ALUM CABLE AND EXTR PLANT 8.000% 24 MOS/ 8.000% 7 YR 6 MO	112364 021766 041368	7,200,000 800,000	7,200,000 800,000	7,200,000 597,956	 202,044 CR	0	3,307,381 317,896
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI P PRODUCE REFRIGERATION SYSTEMS 8.000% 24 MOS/ 8.000% 6 YR 0 MO	081865 050366 090168	15,000,000 1,666,667	15,000,000 1,666,667	15,000,000 1,248,852	 417,815 CR	0	4,532,894 454,028
277-E-067	IDEAL-STANDARD ISI SANAYII, AS P EXPAND PLANT FACILITIES 8.000% 24 MOS/ 8.000% 4 YR 6 MO	051166 101066 101768	21,800,000 2,422,222	21,800,000 2,422,222	21,800,000 1,578,249	 843,973 CR	0	13,521,880 1,175,826
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD P INCREASE PRODUCTION AND REFINN 8.000% 24 MOS/ 8.000% 8 YR 0 MO	092366 110966 032969	9,620,000 1,068,889	9,620,000 1,068,889	9,620,000 732,027	 336,862 CR	0	2,544,108 269,204
	TOTAL TURKISH LIRAS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		557,941,363 58,992,261	557,941,363 58,992,261	557,941,363 38,226,436	0 0 20,765,825 CR	0 0	349,066,462 27,958,173
	COUNTRY TOTAL TURKEY DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		2,079,379,746	2,079,379,746	1,075,581,978	0 149,515,736 CR	854,282,033	955,373,286
	YEMEN							
	LOANS REPAYABLE IN DOLLARS							
279-U-001	GOVT. OF YEMEN ARAB REPUBLIC G TAIZ WATER & SEWERAGE-DESIGN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062675 071775 120186	1,349,037	1,349,037	162,217		1,186,820	433,796

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YEMEN								
	LOANS REPAYABLE IN DOLLARS								
279-U-002	GOVERNMENT OF YEMEN TAIZ WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 30 YR O MO	G	051481 060481 100991	4,947,817	4,947,817	101,055		4,846,763	959,727
	TOTAL			6,296,855	6,296,855	263,272	0	6,033,583	1,393,523
	COUNTRY TOTAL YEMEN DOLLARS AND DOLLARS EQUIVALENTS			6,296,855	6,296,855	263,272	0	6,033,583	1,393,523
	AUSTRIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
131-G-001 ICAX 31-1	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 4.000% 18 MOS/ 4.000% 17 YR 6 MO	G	122255 020956 061459	1,527,752	1,527,752	1,527,752		0	540,813
131-G-002 ICAX 31-2	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR O MO	G	092756 092856 090161	14,499,988	14,499,988	10,206,207		4,293,781	11,001,806
131-G-003 ICAX 31-3	GOVERNMENT OF AUSTRIA PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR O MO	G	041058 061958 080163	9,472,770	9,472,770	6,220,579		3,252,190	6,882,710
	TOTAL			25,500,509	25,500,509	17,954,538	0	7,545,971	18,425,328
	COUNTRY TOTAL AUSTRIA DOLLARS AND DOLLARS EQUIVALENTS			25,500,509	25,500,509	17,954,538	0	7,545,971	18,425,328
	BELGIUM								
	LOANS REPAYABLE IN DOLLARS								
132-B-001 ECAX 32-1	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 27 YR 7 MO	G	112448 112448 063056	47,900,000	47,900,000	44,735,000		3,165,000	23,301,907
	LESS SOLD NET TOTAL			47,900,000	47,900,000	44,735,000	316500000 3,165,000	0	23,301,907

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BELGIUM								
	LOANS REPAYABLE IN DOLLARS								
132-B-002 ECAX 32-3	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 2.500% 30 MOS/ 2.500% 15 YR 6 MO	G	062950 062950 123152	1,606,608	1,606,608	1,606,608		0	314,939
132-B-003 ECAX 32-4	GOVERNMENT OF BELGIUM COMMODITY ASSISTANCE 3.250% 60 MOS/ 3.250% 19 YR 6 MO	G	061451 061851 123156	15,493,871	15,493,871	15,493,871		0	7,571,633
	TOTAL			65,000,479	65,000,479	61,835,479	3,165,000	0	31,188,479
	COUNTRY TOTAL BELGIUM DOLLARS AND DOLLARS EQUIVALENTS			65,000,479	65,000,479	61,835,479	3,165,000	0	31,188,479
	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-B-001 ECAX 36-1&	GOVERNMENT OF DENMARK COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 27 YR 4 MO LESS SOLD	G	102648 102848 063056	31,000,000	31,000,000	25,586,516		5,413,484	17,297,997
	NET TOTAL			31,000,000	31,000,000	25,586,516	541348388 5,413,484	0	17,297,997
136-B-002 MSAX 36-3	GOVERNMENT OF DENMARK COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	G	052152 061052 063060	2,300,000	2,300,000	2,300,000		0	992,143
	TOTAL			33,300,000	33,300,000	27,886,516	5,413,484	0	18,290,140
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
136-B-003 ICAX 36-4	GOVERNMENT OF DENMARK CEMENT MILL 3.000% 39 MOS/ 3.000% 11 YR 9 MO	G	030756 030756 063059	2,316,444	2,316,444	2,316,444		0	434,409
	TOTAL			2,316,444	2,316,444	2,316,444	0	0	434,409
	COUNTRY TOTAL DENMARK								

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DENMARK							
	DOLLARS AND DOLLARS EQUIVALENTS		35,616,444	35,616,444	30,202,960	5,413,484	0	18,724,549
	FINLAND							
	LOANS REPAYABLE IN DOLLARS							
137-G-001	GOVERNMENT OF FINLAND	G 021758	14,000,000	14,000,000	9,137,619		4,862,381	10,508,813
ICAX 37-1	POWER CONSTRUCTION	021758						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO	050162						
	TOTAL		14,000,000	14,000,000	9,137,619	0	4,862,381	10,508,813
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
137-G-003	GOVERNMENT OF FINLAND	G 052159	4,708,849	4,708,849	4,708,849		0	4,899,856
ICAX 37-2	SHIP CONSTRUCTION	052259						
	5.000% 50 MOS/ 5.000% 25 YR10 MO	010164						
	TOTAL		4,708,849	4,708,849	4,708,849	0	0	4,899,856
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FINNISH MARKKAA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
137-G-010	SUOMEN VIENTILUOTTO OY	P 072066	1,184,227	1,184,227	1,184,227		0	295,495
	SALE OF HOSPITAL HOUSING	101066	369,033	369,033	297,645			72,466
	4.750% 6 MOS/ 4.750% 10 YR 0 MO	122267				71,388 CR		
	TOTAL FINNISH MARKKAA		1,184,227	1,184,227	1,184,227	0	0	295,495
	TOTAL U.S. DOLLARS EQUIVALENT		369,033	369,033	297,645	0	0	72,466
	EXCHANGE RATE ADJUSTMENTS					71,388 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FINNISH MARKKAA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
137-E-002	OY ESSO AB	P 052059	3,400,000	3,400,000	3,400,000		0	1,828,212
C-37-1	PETROLEUM DISTR. FACILITIES	052059	1,062,066	1,062,066	936,878			543,929
	7.250% 24 MOS/ 7.250% 10 YR 0 MO	080162				125,188 CR		
137-E-004	OY KUTOMOTUOTE AB	P 091960	500,000	500,000	500,000		0	202,506
C-37-3	COTTON TEXTILES FACILITIES	091960	156,186	156,186	140,795			60,840
	7.000% 12 MOS/ 7.000% 9 YR 6 MO	093061				15,391 CR		

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	FINLAND								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	FINNISH MARKKAA			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
137-E-005	SINGER SEWING MACHINE CO	P	100460	500,000	500,000	500,000		0	155,598
C-37-2	WORKING CAPITAL		100460	156,186	156,186	149,777			47,698
	7.000% 24 MOS/ 7.000% 4 YR 0 MO		061562				6,410 CR		
137-E-006	OY ESSO AB	P	072461	3,200,000	3,200,000	3,200,000		0	1,466,696
C-37-5	PETROLEUM DISTR. FACILITIES		072461	999,592	999,592	852,003			425,004
	6.000% 35 MOS/ 6.000% 9 YR 6 MO		080164				147,588 CR		
137-E-007	OY GULF OIL AB	P	020861	640,000	640,000	640,000		0	214,435
C-37-4	PETROLEUM DISTR. FACILITIES		060661	199,918	199,918	179,724			64,529
	6.000% 21 MOS/ 6.000% 7 YR 6 MO		060163				20,194 CR		
137-E-008	OY ESSO AB	P	102965	3,209,000	3,209,000	3,209,000		0	1,235,465
	PLANT EXPANSION		113065	1,002,403	1,002,403	824,189			329,253
	7.000% 24 MOS/ 7.000% 7 YR 0 MO		030268				178,214 CR		
137-E-009	STD, ELECTRIC PUHELINTEOLLISUU	P	101565	1,026,880	1,026,880	1,026,880		0	385,999
	WORKING CAPITAL		032566	320,769	320,769	265,043			102,623
	7.000% 24 MOS/ 7.000% 7 YR 0 MO		061468				55,726 CR		
	TOTAL FINNISH MARKKAA			12,475,880	12,475,880	12,475,880	0	0	5,488,910
	TOTAL U.S. DOLLARS EQUIVALENT			3,897,121	3,897,121	3,348,409	0	0	1,573,876
	EXCHANGE RATE ADJUSTMENTS						548,712 CR		
	COUNTRY TOTAL FINLAND								
	DOLLARS AND DOLLARS EQUIVALENTS			22,975,004	22,975,004	17,492,523	0	4,862,381	17,055,011
	EXCHANGE RATE ADJUSTMENTS						620,100 CR		
	FRANCE								
	LOANS REPAYABLE IN DOLLARS								
138-B-001	GOVERNMENT OF FRANCE	G	102948	172,000,000	172,000,000	172,000,000		0	42,147,021
ECAX 38-18	COMMODITY ASSISTANCE		102948						
	2.500% 72 MOS/ 2.500% 29 YR 0 MO		063056						

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	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
138-B-002	GOVERNMENT OF FRANCE	G 121850	10,400,000	10,400,000	10,400,000		0	2,548,460
ECAX 38-3	COMMODITY ASSISTANCE	121850						
	2.500% 66 MOS/ 2.500% 29 YR 6 MO	063056						
138-B-003	GOVERNMENT OF FRANCE	G 041852	43,200,000	43,200,000	43,200,000		0	6,502,589
MSAX 38-4	COMMODITY ASSISTANCE	041852						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO	063060						
	TOTAL		225,600,000	225,600,000	225,600,000	0	0	51,198,069
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FRENCH FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
138-E-004	SOCIETE FRANCAISE CASE DE MAT.	P 080163	6,000,000	6,000,000	6,000,000		0	592,188
C-38-8	AGRIC. & IND. MACH. FACILITIES	010959	1,427,592	1,427,592	1,185,745			124,014
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	020164				241,847 CR		
138-E-005	COMPAGNIE INTERNACIONALE	P 011259	8,000,000	8,000,000	8,000,000		0	3,449,375
C-38-1	AGRIC. EQUIP. FACILITIES	011259	1,903,456	1,903,456	1,630,040			722,204
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020161				273,416 CR		
138-E-006	BENDIX, S.A.	P 011559	6,300,000	6,300,000	6,300,000		0	2,159,719
C-38-7	AUTOMOTIVE PARTS FACILITIES	011559	1,498,971	1,498,971	1,284,726			452,283
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020160				214,245 CR		
138-E-007	WORTHINGTON, S.A.	P 020959	2,000,000	2,000,000	2,000,000		0	636,583
C-38-5	REFRIGERATION FACILITIES	020959	475,864	475,864	407,850			133,312
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				68,014 CR		
138-E-008	DEWALCO, S.A.R.L.	P 052059	1,850,000	1,850,000	1,850,000		0	374,317
C-38-6	PLASTIC PKG. MAT. FACILITIES	052059	440,174	440,174	377,261			78,388
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				62,913 CR		
138-E-009	ABBOTT, S.A.	P 052659	950,000	950,000	950,000		0	201,360
C-38-4	PHARMACEUTICALS FACILITIES	052659	226,035	226,035	193,729			42,168
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				32,307 CR		
138-E-010	LANAT. CAISSE ENREGISTREUSE SA	P 082059	2,000,000	2,000,000	2,000,000		0	451,931
C-38-9	BUS. MACH. ASSEMBLY PLANT	082059	475,864	475,864	407,850			94,642
	7.500% 18 MOS/ 7.500% 5 YR 6 MO	020162				68,014 CR		

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	FRANCE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL FRENCH FRANCS		27,100,000	27,100,000	27,100,000	0	0	7,865,472
	TOTAL U.S. DOLLARS EQUIVALENT		6,447,956	6,447,956	5,487,200	0	0	1,647,011
	EXCHANGE RATE ADJUSTMENTS					960,755 CR		
	COUNTRY TOTAL FRANCE							
	DOLLARS AND DOLLARS EQUIVALENTS		232,047,956	232,047,956	231,087,200	0	0	52,845,080
	EXCHANGE RATE ADJUSTMENTS					960,755 CR		
	GERMANY							
	LOANS REPAYABLE IN DOLLARS							
109-B-001	GOVERNMENT OF GERMANY G	031552	16,900,000	16,900,000	16,900,000		0	5,238,359
MSAX 09-1	COMMODITY ASSISTANCE	050752						
	2.500% 97 MOS/ 2.500% 26 YR11 MO	063060						
	TOTAL		16,900,000	16,900,000	16,900,000	0	0	5,238,359
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DEUTSCHE MARKS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
109-B-002	V.A.W. P	062953	10,000,000	10,000,000	10,000,000		0	2,612,187
	EXP BASIC MINING FACILITIES	062953	2,380,952	2,380,952	2,380,952			621,949
	6.500% 18 MOS/ 6.500% 9 YR 0 MO	062955						
	TOTAL DEUTSCHE MARKS		10,000,000	10,000,000	10,000,000	0	0	2,612,187
	TOTAL U.S. DOLLARS EQUIVALENT		2,380,952	2,380,952	2,380,952	0	0	621,949
	COUNTRY TOTAL GERMANY							
	DOLLARS AND DOLLARS EQUIVALENTS		19,280,952	19,280,952	19,280,952	0	0	5,860,309
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-001	GOVERNMENT OF ICELAND G	061648	2,300,000	2,300,000	2,300,000		0	1,021,080
ECAX 43-1&	COMMODITY ASSISTANCE	072248						
	2.500% 96 MOS/ 2.500% 27 YR 0 MO	063056						

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	ICELAND								
	LOANS REPAYABLE IN DOLLARS								
143-B-002	GOVERNMENT OF ICELAND	G	062950	2,000,000	2,000,000	2,000,000		0	882,364
ECAX 43-3	COMMODITY ASSISTANCE		071450						
	2.500% 64 MOS/ 2.500% 27 YR 8 MO		063056						
143-B-003	GOVERNMENT OF ICELAND	G	050852	1,000,000	1,000,000	1,000,000		0	431,344
MSAX 43-4	COMMODITY ASSISTANCE		062452						
	2.500% 96 MOS/ 2.500% 27 YR 0 MO		063060						
143-B-006	GOVERNMENT OF ICELAND	G	050957	4,455,806	4,455,806	4,455,806		0	1,398,312
ICAX 43-7	DEVELOPMENT BANK		051057						
	3.000% 36 MOS/ 3.000% 17 YR 1 MO		011661						
143-B-007	ICELAND BANK OF DEVELOPMENT	G	122357	4,999,926	4,999,926	4,999,926		0	2,341,937
ICAX 43-8	NON-PROJECT ASSISTANCE		122757						
	4.000% 24 MOS/ 4.000% 18 YR 0 MO		100160						
143-B-010	GOVERNMENT OF ICELAND	G	080659	2,999,302	2,999,302	2,999,302		0	969,068
ICAX 43-11	COMMODITY ASSISTANCE		062359						
	3.500% 12 MOS/ 3.500% 17 YR 0 MO		030161						
143-B-011	GOVERNMENT OF ICELAND	G	012860	2,973,816	2,973,816	2,973,816		0	1,242,918
ICAX 43-12	COMMODITY ASSISTANCE		012960						
	3.500% 12 MOS/ 3.500% 17 YR 0 MO		080161						
	TOTAL			20,728,851	20,728,851	20,728,851	0	0	8,287,023
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
143-B-004	GOVERNMENT OF ICELAND	G	122856	3,999,802	3,999,802	3,999,802		0	1,639,730
ICAX 43-5	DEVELOPMENT BANK		122856						
	4.000% 24 MOS/ 4.000% 21 YR 0 MO		070159						
143-G-005	GOVERNMENT OF ICELAND	G	042657	1,885,783	1,885,783	1,885,783		0	673,831
ICAX 43-6	DEVELOPMENT BANK		043057						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		120161						
143-G-008	ICELAND BANK OF DEVELOPMENT	G	080758	1,428,110	1,428,110	1,428,110		0	852,316
ICAX 43-9	ECONOMIC DEVELOPMENT PURPOSES		080758						
	4.000% 48 MOS/ 5.000% 16 YR 0 MO		020163						

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	ICELAND								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
143-G-009	GOVERNMENT OF ICELAND	G	040959	1,440,089	1,440,089	1,440,089		0	722,749
ICAX 43-10	DEVELOPMENT BANK		041059						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO		010164						
143-G-017	ICELAND BANK OF DEVELOPMENT	G	120862	276,131	276,131	276,131		0	29,690
	COMMODITY ASSISTANCE		122162						
	.750% 36 MOS/ .750% 17 YR 0 MO		122865						
	TOTAL			9,029,915	9,029,915	9,029,915	0	0	3,918,316
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ICELANDIC KORONA			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
143-G-012	ICELAND BANK OF DEVELOPMENT	G	060960	85,202	85,202	85,202		0	49,799
ICAX 43-13	COMMODITY ASSISTANCE		060960	201,032	201,032	47,316			69,773
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		100166				153,717 CR		
143-G-013	ICELAND BANK OF DEVELOPMENT	G	020761	499,696	499,696	499,696		0	283,725
ICAX 43-14	PROJECT ASSISTANCE		020861	1,179,026	1,179,026	336,866			425,635
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		090165				842,159 CR		
143-G-014	ICELAND BANK OF DEVELOPMENT	G	061561	516,919	516,919	516,919		0	294,998
ICAX 43-15	COMMODITY ASSISTANCE		062761	1,219,665	1,219,665	696,208			440,123
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		010167				523,457 CR		
143-G-015	ICELAND BANK OF DEVELOPMENT	G	050962	31,121	31,121	31,121		0	17,985
AID 43-16	PROJECT ASSISTANCE		052962	73,429	73,429	16,083			24,047
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		050167				57,346 CR		
143-G-016	ICELAND BANK OF DEVELOPMENT	G	050962	508,429	508,429	508,429		0	281,972
AID 43-17	PROJECT ASSISTANCE		052962	1,199,632	1,199,632	273,207			379,168
	4.000% 48 MOS/ 4.000% 15 YR 6 MO		060167				926,425 CR		
143-G-018	ICELAND BANK OF DEVELOPMENT	G	022463	576,066	576,066	576,066		0	316,331
	PROJECT ASSISTANCE		031463	1,359,220	1,359,220	294,801			404,166
	4.000% 36 MOS/ 4.000% 16 YR 6 MO		112766				1,064,419 CR		
143-G-019	ICELAND BANK OF DEVELOPMENT	G	032664	273,059	273,059	273,059		0	150,613
	ECONOMIC DEVELOPMENT		041564	644,280	644,280	109,340			166,116
	4.000% 36 MOS/ 4.000% 17 YR 0 MO		120767				534,940 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ICELANDIC KORONA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
143-G-020	GOVERNMENT OF ICELAND	G 080965	251,396	251,396	251,396		0	146,237
	ECONOMIC DEVELOPMENT PROJECTS	080965	593,165	593,165	239,428			185,193
	4.125% 36 MOS/ 4.125% 17 YR 0 MO	010469				353,738 CR		
	TOTAL ICELANDIC KORONA		2,741,888	2,741,888	2,741,888	0	0	1,541,659
	TOTAL U.S. DOLLARS EQUIVALENT		6,469,450	6,469,450	2,013,249	0	0	2,094,220
	EXCHANGE RATE ADJUSTMENTS					4,456,201 CR		
	COUNTRY TOTAL ICELAND							
	DOLLARS AND DOLLARS EQUIVALENTS		36,228,216	36,228,216	31,772,015	0	0	14,299,559
	EXCHANGE RATE ADJUSTMENTS					4,456,201 CR		
	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
144-B-001	GOVERNMENT OF IRELAND	G 102248	86,300,000	86,300,000	71,713,572		14,586,428	45,666,660
ECAX 44-1&	COMMODITY ASSISTANCE	102848						
	2.500% 86 MOS/ 2.500% 27 YR10 MO	063056						
	LESS SOLD					1458642782		
	NET TOTAL		86,300,000	86,300,000	71,713,572	14,586,428	0	45,666,660
144-B-002	GOVERNMENT OF IRELAND	G 061550	41,900,000	41,900,000	37,576,000		4,324,000	22,769,847
ECAX 44-3	COMMODITY ASSISTANCE	063050						
	2.500% 70 MOS/ 2.500% 27 YR 2 MO	063056						
	LESS SOLD					432400000		
	NET TOTAL		41,900,000	41,900,000	37,576,000	4,324,000	0	22,769,847
	TOTAL		128,200,000	128,200,000	109,289,572	18,910,428	0	68,436,507
	COUNTRY TOTAL IRELAND, REPUBLIC OF							
	DOLLARS AND DOLLARS EQUIVALENTS		128,200,000	128,200,000	109,289,572	18,910,428	0	68,436,507
	ITALY							
	LOANS REPAYABLE IN DOLLARS							
145-B-001	GOVERNMENT OF ITALY	G 102948	67,000,000	67,000,000	67,000,000		0	16,250,521
ECAX 45-1&	COMMODITY ASSISTANCE	102948						
	2.500% 48 MOS/ 2.500% 31 YR 0 MO	063056						

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LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ITALY								
	LOANS REPAYABLE IN DOLLARS								
145-B-002	GOVERNMENT OF ITALY	G	091350	6,000,000	6,000,000	6,000,000		0	1,455,429
ECAX 45-3	COMMODITY ASSISTANCE		091350						
	2.500% 72 MOS/ 2.500% 14 YR 0 MO		063056						
145-B-003	GOVERNMENT OF ITALY	G	062752	22,600,000	22,600,000	22,600,000		0	3,382,480
MSAX 45-4	COMMODITY ASSISTANCE		062752						
	2.500% 84 MOS/ 2.500% 1 YR66 MO		063060						
145-G-004	GOVERNMENT OF ITALY	G	062857	30,000,000	30,000,000	30,000,000		0	1,322,394
ICAX 45-5	PROJECT ASSISTANCE		062857						
	3.000% 66 MOS/ 3.000% 34 YR 6 MO		020162						
145-G-005	GOVERNMENT OF ITALY	G	051658	55,454,133	55,454,133	55,454,133		0	785,024
ICAX 45-6	PROJECT ASSISTANCE		051658						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO		120162						
145-G-009	GOVERNMENT OF ITALY	G	030361	7,074,045	7,074,045	7,074,045		0	14,934
ICAX 45-8	PROJECT ASSISTANCE		030361						
	4.000% 12 MOS/ 4.000% 29 YR 0 MO		070162						
	TOTAL			188,128,178	188,128,178	188,128,178	0	0	23,210,781
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ITALIAN LIRE			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
145-E-006	SUPERMARKETS ITALIANI S.P.A.	P	080159	625,000,000	625,000,000	625,000,000		0	229,469,750
C-45-1	CONSTR. OF SUPERMARKETS		080159	1,004,979	1,004,979	1,002,924			368,814
	7.000% 30 MOS/ 7.000% 3 YR 6 MO		020162				2,054 CR		
145-E-007	FACE STANDARD, S.P.A.	P	080159	600,000,000	600,000,000	600,000,000		0	199,758,906
C-45-3	TELECOMMUNICATIONS		080159	964,779	964,779	962,777			321,065
	7.000% 6 MOS/ 7.000% 5 YR 6 MO		080161				2,003 CR		
145-E-008	CABOT ITALIANA S.P.A.	P	100159	600,000,000	600,000,000	600,000,000		0	165,301,644
C-45-2	CARBON BLACK PROD. FACILITIES		100159	964,779	964,779	962,777			265,683
	7.000% 24 MOS/ 7.000% 4 YR 0 MO		020162				2,003 CR		
145-E-010	MAGRINI S.P.A.	P	120860	450,000,000	450,000,000	450,000,000		0	170,027,184
C-45-6	ELEC. SWITCH GEAR MFG. PLANT		032861	723,585	723,585	720,860			273,151
	6.750% 22 MOS/ 6.750% 6 YR 2 MO		013163				2,724 CR		

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	ITALY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ITALIAN LIRE		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL ITALIAN LIRE		2,275,000,000	2,275,000,000	2,275,000,000	0	0	764,557,484
	TOTAL U.S. DOLLARS EQUIVALENT		3,658,122	3,658,122	3,649,338	0	0	1,228,713
	EXCHANGE RATE ADJUSTMENTS					8,784 CR		
	COUNTRY TOTAL ITALY							
	DOLLARS AND DOLLARS EQUIVALENTS		191,786,300	191,786,300	191,777,516	0	0	24,439,494
	EXCHANGE RATE ADJUSTMENTS					8,784 CR		
	LUXEMBOURG							
	LOANS REPAYABLE IN DOLLARS							
146-B-001 ECAX 46-1	GOVERNMENT OF LUXEMBOURG COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 28 YR 1 MO	G 111648 111648 063056	3,000,000	3,000,000	3,000,000		0	1,485,431
	TOTAL		3,000,000	3,000,000	3,000,000	0	0	1,485,431
	COUNTRY TOTAL LUXEMBOURG							
	DOLLARS AND DOLLARS EQUIVALENTS		3,000,000	3,000,000	3,000,000	0	0	1,485,431
	MALTA							
	LOANS REPAYABLE IN DOLLARS							
134-K-001	GOVERNMENT OF MALTA PURCHASE COMMODITIES & SERVICE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 020173 061573 111385	4,993,154	4,993,154	781,956		4,211,198	1,865,852
	TOTAL		4,993,154	4,993,154	781,956	0	4,211,198	1,865,852
	COUNTRY TOTAL MALTA							
	DOLLARS AND DOLLARS EQUIVALENTS		4,993,154	4,993,154	781,956	0	4,211,198	1,865,852
	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-A-004 DLF 28	GOVERNMENT OF NETHERLANDS EMIGRANT RESETTLEMENT 4.500% 12 MOS/ 4.250% 20 YR 0 MO	G 060658 012159 040461	3,000,000	3,000,000	3,000,000		0	141,767

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	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-B-001 ECAX 47-1&	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR 0 MO	102748 102848 063056	129,500,000	129,500,000	129,500,000		0	43,523,714
147-B-002 ECAX 47-3	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 30 YR 0 MO	100650 100650 063056	4,000,000	4,000,000	4,000,000		0	871,601
147-B-003 MSAX 47-4	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	041052 041052 063060	16,000,000	16,000,000	16,000,000		0	1,948,031
	TOTAL		152,500,000	152,500,000	152,500,000	0	0	46,485,113
	COUNTRY TOTAL NETHERLANDS DOLLARS AND DOLLARS EQUIVALENTS		152,500,000	152,500,000	152,500,000	0	0	46,485,113
	NORWAY							
	LOANS REPAYABLE IN DOLLARS							
148-B-001 ECAX 48-1	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 89 MOS/ 2.500% 26 YR 7 MO	102848 102948 063056	35,000,000	35,000,000	33,125,000		1,875,000	15,136,741
	LESS SOLD NET TOTAL		35,000,000	35,000,000	33,125,000	187500000 1,875,000	0	15,136,741
148-B-002 MSAX 48-2	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 26 YR 6 MO	042452 052352 063060	2,400,000	2,400,000	2,400,000		0	1,035,262
148-B-003 MSAX 48-3	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 36 MOS/ 2.500% 10 YR 0 MO	063052 063052 063056	1,800,000	1,800,000	1,800,000		0	326,164
	TOTAL		39,200,000	39,200,000	37,325,000	1,875,000	0	16,498,166
	COUNTRY TOTAL NORWAY							

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	NORWAY								
	DOLLARS AND DOLLARS EQUIVALENTS			39,200,000	39,200,000	37,325,000	1,875,000	0	16,498,166
	POLAND								
	LOANS REPAYABLE IN DOLLARS								
180-B-001	GOVERNMENT OF POLAND	G	060757	29,999,999	29,999,999	27,893,959		2,106,040	21,110,756
SPF-1	COMMODITY ASSISTANCE		060757						
	4.500% 60 MOS/ 4.500% 20 YR 0 MO		091562						
	ADD CAPITALIZED INTEREST			214,813	214,813				214,813
	LESS RESCHEDULED UNDER R LOAN			2,320,853	2,320,853				
	NET TOTAL			27,893,959	27,893,959	27,893,959	0	0	21,325,569
180-B-002	GOVERNMENT OF POLAND	G	021558	25,000,000	25,000,000	21,564,215		3,435,785	16,868,046
SPF-2	COMMODITY ASSISTANCE		021558						
	4.500% 51 MOS/ 4.500% 20 YR 9 MO		051563						
	ADD CAPITALIZED INTEREST			374,191	374,191				374,191
	LESS RESCHEDULED UNDER R LOAN			3,809,975	3,809,975				
	NET TOTAL			21,564,215	21,564,215	21,564,215	0	0	17,242,237
180-B-003	GOVERNMENT OF POLAND	G	061059	5,999,946	5,999,946	4,749,558		1,250,388	3,926,424
SPF-3	COMMODITY ASSISTANCE		061059						
	4.500% 60 MOS/ 4.500% 20 YR 0 MO		091564						
	ADD CAPITALIZED INTEREST			114,213	114,213				114,213
	LESS RESCHEDULED UNDER R LOAN			1,364,601	1,364,601				
	NET TOTAL			4,749,558	4,749,558	4,749,558	0	0	4,040,637
180-B-004R	GOVERNMENT OF POLAND	G	081580	2,954,929	2,954,929	519,278		2,435,651	680,473
	POLISH RESCHEDULING		081680						
	4.500% 48 MOS/ 4.500% 4 YR 0 MO		010186						
	ADD CAPITALIZED INTEREST			261,700	167,332				167,332
	LESS RESCHEDULED UNDER R LOAN			2,602,983	2,602,983				
	NET TOTAL			613,646	519,278	519,278	0	0	847,806
180-B-005R	GOV'T OF POLAND	G	123184	4,540,500	4,540,500	0		4,540,500	0
	RESCHEDULED LOANS B001,2&3		123184						
	4.500% 60 MOS/ 4.500% 5 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			1,266,816	1,164,654				1,164,654
	LESS RESCHEDULED UNDER R LOAN			2,401,941	2,401,941				
	NET TOTAL			3,405,375	3,303,214	0	0	3,303,214	1,164,654

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	POLAND								
	LOANS REPAYABLE IN DOLLARS								
180-B-006R	GOV'T OF POLAND	G	123185	102,161	102,161	0		102,161	0
	RESCHEDULED LOAN (B005R INT)		123185						
	4.500% 12 MOS/ 4.500% 3 YR 0 MO		010187						
	ADD CAPITALIZED INTEREST			16,425	16,425				16,425
	LESS RESCHEDULED UNDER R LOAN			90,722	90,722				
	NET TOTAL			27,865	27,865	0	0	27,865	16,425
180-B-007R	GOVERNMENT OF POLAND 3RD	G	071089	338,600	338,600	324,360		14,240	12,399
	RESCHEDULED LOAN		071089						
	4.500% 1 MOS/ 4.500% 1 YR 9 MO		043187						
	ADD CAPITALIZED INTEREST			2,932	2,932				2,932
	LESS RESCHEDULED UNDER R LOAN			17,172	17,172				
	NET TOTAL			324,360	324,360	324,360	0		15,331
180-B-008R	GOVERNMENT OF POLAND 3RD	G	071089	1,029,644	1,029,644	0		1,029,644	0
	RESCHEDULED LOAN		071089						
	4.500% 24 MOS/ 4.500% 8 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			136,699	136,699				136,699
	LESS RESCHEDULED UNDER R LOAN			136,699	136,699				
	NET TOTAL			1,029,644	1,029,644	0	0	1,029,644	136,699
180-B-009R	GOVERNMENT OF POLAND 3RD	G	071089	1,169,928	1,169,928	0		1,169,928	0
	RESCHEDULED LOAN		071089						
	4.500% 24 MOS/ 4.500% 8 YR 0 MO		033189						
	ADD CAPITALIZED INTEREST			205,561	205,561				205,561
	LESS RESCHEDULED UNDER R LOAN			205,561	205,561				
	NET TOTAL			1,169,928	1,169,928	0	0	1,169,928	205,561
180-B-010R	GOVERNMENT OF POLAND 4TH	G	082490	1,541,164	1,541,164	0		1,541,164	0
	RESCHEDULED LOAN		082490						
	4.500% 96 MOS/ 4.500% 6 YR 6 MO		063099						
180-B-011R	GOVERNMENT OF POLAND 4TH	G	082490	1,250,285	1,250,285	0		1,250,285	0
	RESCHEDULED LOAN		082490						
	4.500% 84 MOS/ 4.500% 6 YR 6 MO		123197						
180-B-012R	GOVERNMENT OF POLAND 4TH	G	082490	145,528	145,528	43,000		102,528	0
	RESCHEDULED LOAN		082490						
	4.500% 30 MOS/ 4.500% 9 YR 0 MO		063091						

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	POLAND								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			63,715,528	63,518,999	55,094,370	0	8,424,628	44,994,920
	COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS			63,715,528	63,518,999	55,094,370	0	8,424,628	44,994,920
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 73 MOS/ 2.500% 27 YR 5 MO	G	051250 051550 063056	27,500,000	27,500,000	25,613,912		1,886,088	12,906,707
	LESS SOLD						188608830		
	NET TOTAL			27,500,000	27,500,000	25,613,912	1,886,088	0	12,906,707
150-B-002 ECAX 50-3	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO	G	081051 122851 063056	8,551,000	8,551,000	8,551,000		0	4,035,834
150-K-006	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	063076 081376 102782	10,466,303	10,466,303	3,814,627		6,651,676	6,241,745
150-K-007	GOVERNMENT OF PORTUGAL BASIC SANITATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	062576 081376 021683	6,891,048	6,891,048	2,511,563		4,379,485	3,954,428
150-K-008	GOVERNMENT OF PORTUGAL LOW-INCOME FAMILIES HOUSING 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092976 030477 032983	9,876,797	9,876,797	3,599,771		6,277,026	5,718,778
150-K-009	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	091677 093077 031484	13,951,040	13,951,040	4,456,035		9,495,006	7,588,835
150-K-010	GOVERNMENT OF PORTUGAL BASIC SANITATION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092677 093077 022684	10,756,419	10,756,419	3,435,656		7,320,763	5,380,382

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	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-K-011	GOVERNMENT OF PORTUGAL HEALTH SECTOR SUPPORT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092677 093077 032184	15,748,715	15,748,715	5,030,221		10,718,493	8,050,249
150-K-012	GOVERNMENT OF PORTUGAL RURAL VOCATIONAL EDUCATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092177 093077 020584	5,143,526	5,143,526	1,642,892		3,500,634	2,612,037
150-K-013	BANK OF PORTUGAL SECURITY SUPPORTING ASSISTANCE 8.150% 36 MOS/ 8.150% 7 YR 0 MO	G	110777 030178 051281	300,000,000	300,000,000	300,000,000		0	164,926,324
150-Y-014	TEAM TECHNOLIGIES TRADE AND DEVELOPMENT .000% 48 MOS/ .001% 1 YR12 MO	P	071289 071289 082993	68,812	68,812	0		68,812	0
150-Z-004	GOVERNMENT OF PORTUGAL CONSULTING SERVICES LOAN 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	022675 022875 120783	576,242	576,242	184,055		392,187	329,945
150-Z-005	GOVERNMENT OF PORTUGAL HOUSING FOR LOW-INC.FAMILIES 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	022875 063075 022681	13,250,000	13,250,000	6,115,556		7,134,444	8,396,325
	TOTAL			422,779,902	422,779,902	364,955,288	1,886,088	55,938,526	230,141,590
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
150-G-003 ICAX 50-4	GOVERNMENT OF PORTUGAL FOOD STORAGE FACILITIES 4.000% 49 MOS/ 4.000% 35 YR11 MO	G	101256 013157 120161	3,400,000	3,400,000	2,887,671		512,329	1,883,142
	TOTAL			3,400,000	3,400,000	2,887,671	0	512,329	1,883,142
	COUNTRY TOTAL PORTUGAL DOLLARS AND DOLLARS EQUIVALENTS			426,179,902	426,179,902	367,842,959	1,886,088	56,450,855	232,024,732
	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-A-046 DLF 51	SPANISH NATL RAILWAYS RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO	G	121258 060559 090164	3,420,075	3,420,075	3,420,075		0	967,512

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-001	BANCO DE ESPANA	G	020851	4,999,750	4,999,750	4,999,750		0	2,174,035
ECAX 52-1	COTTON		061451						
	3.000% 58 MOS/ 3.000% 15 YR 2 MO		060556						
152-B-002	BANCO DE ESPANA	G	020851	3,499,583	3,499,583	3,499,583		0	1,521,511
ECAX 52-2	FERTILIZER		060751						
	3.000% 58 MOS/ 3.000% 20 YR 2 MO		053056						
152-B-003	BANCO DE ESPANA	G	020851	3,444,929	3,444,929	3,444,929		0	1,428,895
ECAX 52-3	TRACTOR AND SPARE PARTS		061451						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		060256						
152-B-004	SOCIEDAD IBERICA DEL NOTROGENO	G	020851	698,579	698,579	698,579		0	266,026
ECAX 52-4	EQUIP. MACH. FOR MFG. FERTILIZ		060151						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		052956						
152-B-005	BANCO DE ESPANA	G	051551	7,221,777	7,221,777	7,221,777		0	3,135,748
ECAX 52-5	WHEAT		052951						
	3.000% 58 MOS/ 3.000% 20 YR 2 MO		050156						
152-B-006	CENTRAL SIDERURGICA S.A. ET AL	G	062951	3,495,451	3,495,451	3,495,451		0	1,480,815
ECAX 52-6	COAL		100951						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		100556						
152-B-007	RED NAC DE LOS FERROCARRILES	G	071851	8,262,894	8,262,894	8,262,894		0	3,263,683
ECAX 52-8	RAILWAY EQUIPMENT		081751						
	3.000% 54 MOS/ 3.000% 19 YR 6 MO		072956						
152-B-008	COMPANIA ESPANOLA DE MINAS	G	072651	199,131	199,131	199,131		0	79,645
ECAX 52-9A	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		032157						
152-B-009	BANCO DE ESPANA	G	050852	1,136,629	1,136,629	1,136,629		0	457,093
ECAX 52-9B	MINING EQUIPMENT		050852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		031557						
152-B-010	CIA. MINERA MONTANAS DEL SUR S	G	032852	221,961	221,961	221,961		0	80,514
ECAX 52-9C	MINING EQUIPMENT		032852						
	3.000% 56 MOS/ 3.000% 20 YR 4 MO		110956						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-011	AGROMAN EMPRESA CONSTRUCTORS	G	032852	163,374	163,374	163,374		0	65,899
ECAX 52-9D	MINING EQUIPMENT		032852						
	3.000% 50 MOS/ 3.000% 19 YR 6 MO		021057						
152-B-012	BANCO DE ESPANA	G	072651	1,416,764	1,416,764	1,416,764		0	531,188
ECAX 52-9E	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		021057						
152-B-013	UNION ELECTRICA MADRILENA	G	080151	2,337,909	2,337,909	2,337,909		0	899,999
ECAX 52-10	ELECTRICAL EQUIPMENT		081751						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		080956						
152-B-014	ALTOS HORNOS DE VIZCAYA S.A.	G	080651	3,799,654	3,799,654	3,799,654		0	1,154,420
ECAX 52-11	EQUIP FOR FERTIL & STEEL PLANT		062352						
	3.000% 39 MOS/ 3.000% 21 YR 9 MO		091556						
152-B-015	EMPRESA NACIONAL DE ELECTRICID	G	080951	727,912	727,912	727,912		0	290,859
ECAX 52-13	FLOATING POWER PLANTS		090651						
	3.000% 59 MOS/ 3.000% 19 YR 7 MO		082856						
152-B-016	EMPRESA NACIONAL DE ELECTRICID	G	080951	1,032,452	1,032,452	1,032,452		0	424,344
ECAX 52-14	EQUIP. FOR STEAM PLANT		090651						
	3.000% 59 MOS/ 3.000% 19 YR 7 MO		082856						
152-B-017	POTASAS ESPANOLES S.A. ET AL	G	082151	1,499,089	1,499,089	1,499,089		0	561,957
ECAX 52-15	MINING EQUIPMENT		032752						
	3.000% 54 MOS/ 3.000% 20 YR 6 MO		020257						
152-B-018	CONSEJO DE ADMIN DE LAS MINAS	G	032852	86,555	86,555	86,555		0	34,275
ECAX 52-15	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 15 YR 0 MO		031057						
152-B-019	EMPRESA NACIONAL CALVO SOTELO	G	112851	629,741	629,741	629,741		0	240,499
ECAX 52-16	EQUIP. FOR POWER PLANT		051652						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		050357						
152-B-020	UNIDAD ELECTRICA S.A. ET AL	G	120551	1,970,971	1,970,971	1,970,971		0	736,288
ECAX 52-17	ELECTRICAL EQUIPMENT		082552						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		042157						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-021	BANCO DE ESPANA	G	011552	474,155	474,155	474,155		0	200,823
MSA-X-52-1	OAK STAVES		063052						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		042057						
152-B-022	BANCO DE ESPANA	G	012252	1,995,759	1,995,759	1,995,759		0	814,965
ECAX 52-19	TIN PLATE		040252						
	3.000% 51 MOS/ 3.000% 20 YR 9 MO		032257						
152-B-023	EMPRESA NACIONAL CALVO SOTELO	G	013152	1,663,269	1,663,269	1,663,269		0	658,165
ECAX 52-20	EQUIP FOR POWER PLANT & MINING		051652						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		050357						
152-B-024	CIA. ESPANOLA DE PETROLEOS S.A	G	071752	343,482	343,482	343,482		0	138,220
MSAX 52-22	STEEL PLATES FOR TANKER		111052						
	3.000% 60 MOS/ 3.000% 15 YR 0 MO		090157						
152-B-025	BANCO DE ESPANA	G	072552	2,990,312	2,990,312	2,990,312		0	1,252,957
MSAX 52-23	FARM MACH, SEED PROCESSING EQU		112652						
	3.000% 55 MOS/ 3.000% 20 YR 5 MO		120157						
152-B-026	HIDRO NITRO ESPANOLA S.A.	G	072552	1,836,756	1,836,756	1,836,756		0	588,305
MSAX 52-24	AMMONIUM SULPHATE PROJECT		112652						
	3.000% 39 MOS/ 3.000% 19 YR 9 MO		013158						
152-B-027	ARAZABAL S.A. DE VITORIA	G	081952	159,000	159,000	159,000		0	60,059
MSAX 52-25	AGRICULTURAL SHOP MACH.		013156						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		100157						
152-B-028	ANGNIMA HULLENAS DEITURON	G	123152	474,000	474,000	474,000		0	185,218
MSAX 52-26	GEN DEV & ENLARG OF COAL MINES		123053						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		121558						
152-B-029	FABRICA DE MIERIES S.A.	G	123152	850,317	850,317	850,317		0	318,921
MSAX 52-27	GEN DEV & ENLARG OF COAL MINES		041053						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		040158						
152-B-030	CARBONES DE LANGREO, S.A.	G	123152	129,517	129,517	129,517		0	46,827
MSAX 52-28	GEN DEV & ENLARG OF COAL MINES		061253						
	3.000% 48 MOS/ 3.000% 19 YR 0 MO		060158						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-031	SOC. MET. DURO FELGUERA	G	123152	722,946	722,946	722,946		0	278,768
MSAX 52-29	GEN DEV & ENLARG OF COAL MINES		071553						
	3.000% 52 MOS/ 3.000% 19 YR 2 MO		071558						
152-B-032	MINAS DE FIGAREDO, S.A.	G	123152	367,542	367,542	367,542		0	143,923
MSAX 52-30	GEN DEV & ENLARG OF COAL MINES		110253						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-033	EMPRESA NACIONAL SIDERURGICA	G	123152	440,117	440,117	440,117		0	165,166
MSAX 52-31	GEN DEV & ENLARG OF COAL MINES		070153						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		071558						
152-B-034	FRUTUS ESPAOLES, S.A.	G	123152	174,038	174,038	174,038		0	73,962
MSAX 52-33	ENLARGING FOOD PROCESS. PLANT		123152						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		041558						
152-B-035	EMPRESA NACIONAL ELCANO	G	123152	499,982	499,982	499,982		0	208,336
MSAX 52-34	STEEL FOR CONSTR. OF TANKER		072853						
	3.000% 53 MOS/ 3.000% 20 YR 7 MO		071558						
152-B-036	FLUORUROS, S.A.	G	100653	399,148	399,148	399,148		0	162,646
FOAX 52-35	FLUORSPAR MINING		021854						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-037	CENTRAL SIDERURGICA S.A.	G	100653	1,796,621	1,796,621	1,796,621		0	749,405
FOXX 52-36	COAL & COKING COAL		031654						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-038	INDUS. SUBSID. DE AVIACION S.A	G	051457	103,642	103,642	103,642		0	43,490
ICAX 52-37	AUTOMOBILE INDUSTRY		051457						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		040162						
	TOTAL			65,685,785	65,685,785	65,685,785	0	0	25,885,361
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-046A	SPANISH NATL. RAILWAYS	G	121258	11,342,658	11,342,658	11,342,658		0	3,514,179
DLF 51	RAILWAY REHABILITATION		060559						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		030160						

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	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-047 DLF 112	UNION ELECTRICA MADRILENA HYDROELECTRIC PLANT 5.750% 32 MOS/ 5.750% 2 YR 4 MO	P	121759 032360 050163	1,679,359	1,679,359	1,679,359		0	455,354
152-A-048 DLF 128	ISODEL SPRECHER, S. A. ELECTRIC SWITCHGEAR 5.750% 32 MOS/ 5.750% 10 YR 4 MO	P	050660 061460 090163	340,274	340,274	340,274		0	151,110
152-B-039 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 39 MOS/ 4.000% 34 YR 9 MO	G	082255 120655 033159	20,000,000	20,000,000	16,866,889		3,133,111	16,540,870
152-G-040 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 12 MOS/ 4.000% 39 YR 0 MO	G	082555 096155 042059	9,648,613	9,648,613	8,541,421		1,107,192	7,784,040
152-G-041 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	110558 110558 050163	74,343,244	74,343,244	44,898,839		29,444,405	55,634,453
152-G-042 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G	042458 110558 060164	19,386,310	19,386,310	19,386,310		0	17,339,147
152-G-043 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	G	091158 110558 040165	8,714,287	8,714,287	8,714,287			7,761,998
152-G-044 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 4.000% 48 MOS/ 5.000% 26 YR 0 MO	G	110558 041059 080165	3,632,009	3,632,009	3,632,009		0	3,178,416
152-G-045 ICAX 52-10	GOVERNMENT OF SPAIN PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 21 YR 0 MO	G	030559 042859 050165	32,976,681	32,976,681	32,976,681		0	20,245,832
	TOTAL			182,063,435	182,063,435	148,378,726	0	33,684,708	132,605,399
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SPANISH PESETAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
152-G-049 ICAX 52-10	GOVERNMENT OF SPAIN COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G	071560 072060 110166	1,806,326,804 30,187,121	1,806,326,804 30,187,121	1,806,326,804 18,652,452	 11,534,669 CR	0	1,471,357,039 20,537,117

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	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SPANISH PESETAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
152-G-050	GOVERNMENT OF SPAIN	G	052261	1,397,901,862	1,397,901,862	1,340,610,760		57,291,102	1,095,163,837
ICAX 52-10	PROJECT ASSISTANCE		081161	23,361,571	23,361,571	14,296,624		626,817	14,940,990
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		090167				8,438,131 CR		
	TOTAL SPANISH PESETAS			3,204,228,666	3,204,228,666	3,146,937,564	0	57,291,102	2,566,520,876
	TOTAL U.S. DOLLARS EQUIVALENT			53,548,692	53,548,692	32,949,076	0	626,817	35,478,107
	EXCHANGE RATE ADJUSTMENTS						19,972,799 CR		
	COUNTRY TOTAL SPAIN								
	DOLLARS AND DOLLARS EQUIVALENTS			301,297,912	301,297,912	247,013,587	0	34,311,525	193,968,867
	EXCHANGE RATE ADJUSTMENTS						19,972,799 CR		
	SWEDEN								
	LOANS REPAYABLE IN DOLLARS								
153-B-001	GOVERNMENT OF SWEDEN	G	102848	20,400,000	20,400,000	20,400,000		0	4,744,300
ECAX 53-1	COMMODITY ASSISTANCE		102848						
	2.500% 12 MOS/ 2.500% 34 YR 0 MO		063056						
	TOTAL			20,400,000	20,400,000	20,400,000	0	0	4,744,300
	COUNTRY TOTAL SWEDEN								
	DOLLARS AND DOLLARS EQUIVALENTS			20,400,000	20,400,000	20,400,000	0	0	4,744,300
	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-B-001	GOVT OF THE UNITED KINGDOM	G	102648	322,700,000	322,700,000	322,700,000		0	178,472,482
ECAX 57-1&	COMMODITY ASSISTANCE		102648						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO		063056						
157-B-002	GOVT OF THE UNITED KINGDOM	G	021750	14,200,000	14,200,000	14,200,000		0	7,855,672
ECAX 57-3	COMMODITY ASSISTANCE		092050						
	2.500% 68 MOS/ 2.500% 29 YR 4 MO		063056						

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	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-B-003	GOVT OF THE UNITED KINGDOM	G	041152	47,900,000	47,900,000	47,900,000		0	26,488,878
MSAX 57-4	COMMODITY ASSISTANCE		032752						
	2.500% 99 MOS/ 2.500% 26 YR 9 MO		063060						
	TOTAL			384,800,000	384,800,000	384,800,000	0	0	212,817,032
	COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS			384,800,000	384,800,000	384,800,000	0	0	212,817,032
	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-008	GOVERNMENT OF YUGOSLAVIA	G	091858	5,587,953	5,587,953	5,103,566		484,387	2,993,043
DLF 31	PANCEVO FERTILIZER PLANT		010859						
	5.500% 7 MOS/ 5.500% 19 YR 5 MO		120159						
	ADD CAPITALIZED INTEREST			224,293	224,293				224,293
	LESS RESCHEDULED UNDER R LOAN			708,680	708,680				
	NET TOTAL			5,103,566	5,103,566	5,103,566	0	0	3,217,336
158-A-008R	GOVERNMENT OF YUGOSLAVIA	G	101871	708,680	708,680	708,680		0	230,321
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
158-A-013	GOVERNMENT OF YUGOSLAVIA	G	062459	3,169,591	3,169,591	3,169,591		0	2,033,849
DLF 85	TREBISNJICA HYDROELEC POWER		121759						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		012782						
	ADD CAPITALIZED INTEREST			126,527	126,527				126,527
	LESS RESCHEDULED UNDER R LOAN			126,527	126,527				
	NET TOTAL			3,169,591	3,169,591	3,169,591	0	0	2,160,376
158-A-013R	GOVERNMENT OF YUGOSLAVIA	G	101871	126,527	126,527	126,527		0	41,121
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
158-A-014	GOVERNMENT OF YUGOSLAVIA	G	040860	3,687,138	3,687,138	3,260,126		427,012	1,093,450
DLF 117	DIESEL LOCOMOTIVES 2ND		062360						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO		061961						
	ADD CAPITALIZED INTEREST			63,823	63,823				63,823
	LESS RESCHEDULED UNDER R LOAN			490,835	490,835				
	NET TOTAL			3,260,126	3,260,126	3,260,126	0	0	1,157,273

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	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-014R	GOVERNMENT OF YUGOSLAVIA	G	101871	490,835	490,835	490,835		0	159,522
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
158-A-018	GOVERNMENT OF YUGOSLAVIA	G	051660	5,748,094	5,748,094	5,054,703		693,391	2,492,020
DLF 135	ZAGREB PLASTICS-CHEMICALS		091660						
	5.750% 12 MOS/ 5.750% 14 YR 0 MO		020862						
	ADD CAPITALIZED INTEREST			202,156	202,156				202,156
	LESS RESCHEDULED UNDER R LOAN			895,547	895,547				
	NET TOTAL			5,054,703	5,054,703	5,054,703	0	0	2,694,176
158-A-018R	GOVERNMENT OF YUGOSLAVIA	G	101871	895,547	895,547	895,547		0	291,053
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
	TOTAL			18,809,576	18,809,576	18,809,576	0	0	9,951,177
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-008A	GOVERNMENT OF YUGOSLAVIA	G	091858	16,763,860	16,763,860	16,763,860		0	9,664,633
DLF 31	PANCEVO FERTILIZER PLANT		010859						
	5.500% 7 MOS/ 5.500% 19 YR 5 MO		120159						
158-A-011	GOVERNMENT OF YUGOSLAVIA	G	011659	4,992,250	4,992,250	4,992,250		0	1,505,270
DLF 65	DIESEL LOCOMOTIVES 1ST		061259						
	3.500% 6 MOS/ 3.500% 15 YR 0 MO		060160						
158-A-012	GOVERNMENT OF YUGOSLAVIA	G	061059	8,733,917	8,733,917	8,733,917		0	3,095,509
DLF 84	KOSOVO ELECTRIC POWER 1ST		093059						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		080160						
158-A-013A	GOVERNMENT OF YUGOSLAVIA	G	062459	11,250,000	11,250,000	11,250,000		0	4,177,733
DLF 85	TREBISNJICA HYDROELEC POWER		121759						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		012762						
158-A-014A	GOVERNMENT OF YUGOSLAVIA	G	040860	11,061,415	11,061,415	11,061,415		0	3,475,634
DLF 117	DIESEL LOCOMOTIVES 2ND		062360						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO		061961						

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-018A DLF 135	GOVERNMENT OF YUGOSLAVIA ZAGREB PLASTICS CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G	051660 091660 020862	17,244,283	17,244,283	17,244,283		0	8,111,016
158-A-020 DLF 164	GOVERNMENT OF YUGOSLAVIA SISAK IRON WORKS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G	102160 032161 071562	8,499,738	8,499,738	8,499,738		0	4,181,670
158-A-021 DLF 168	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 3RD 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G	120960 032161 091562	5,174,639	5,174,639	5,174,639		0	1,642,456
158-A-022 DLF 173	GOVERNMENT OF YUGOSLAVIA KOSOVO ELECTRIC POWER 2ND 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	120660 032161 081562	13,798,326	13,798,326	13,798,326		0	5,085,803
158-B-007 ICAX 58-7	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G	052458 052958 120162	2,463,201	2,463,201	1,576,030		887,171	2,376,815
158-B-010 ICAX 58-9	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 49 MOS/ 3.500% 35 YR11 MO	G	040659 041459 070163	5,024,391	5,024,391	2,999,889		2,024,502	4,765,399
158-B-015 ICAX 58-10	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G	071360 072960 100164	3,000,000	3,000,000	1,522,464		1,477,536	2,790,814
158-B-019 ICAX 58-13	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G	032161 032161 080165	17,714,356	17,714,356	7,927,892		9,786,465	15,559,917
	TOTAL			125,720,376	125,720,376	111,544,702	0	14,175,674	66,432,667
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-B-001 ICAX 58-1	GOVERNMENT OF YUGOSLAVIA COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	111456 120356 100162	71,250,000 14,897,356	71,250,000 14,897,356	44,745,574 1,123,832	 13,703,776 CR	26,504,426 69,748	70,747,313 4,205,647

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-B-003	GOVERNMENT OF YUGOSLAVIA G	071057	63,370,875	63,370,875	47,098,054		16,272,821	53,679,320
ICAX 58-3	COMMODITY ASSISTANCE	111257	13,249,945	13,249,945	1,878,851		42,823	3,401,155
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100162				11,328,270 CR		
158-B-007A	GOVERNMENT OF YUGOSLOVIA G	052958	23,742,066	23,742,066	13,366,999		10,375,067	20,528,388
JCAX58-7	COMMODITY ASSISTANCE	052958	4,964,127	4,964,127	376,658		27,303	1,291,897
	3.500% 24 MOS/ 3.500% 36 YR 0 MO	120162						
	LESS WRITTEN OFF					10,375,067		
						0		
	NET TOTAL		23,742,066	23,742,066	13,366,999	10,375,067	0	20,528,388
	NET TOTAL-US DOLLARS EQUIVALENT		4,964,127	4,964,127	376,658	0	0	1,291,897
						4,587,469 CR		
158-B-010A	GOVERNMENT OF YUGOSLOVIA G	043067	12,259,289	12,259,289	6,249,734		6,009,556	11,495,212
	COMMODITY ASSISTANCE	043067	2,563,242	2,563,242	175,630		15,815	672,576
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	070167						
	LESS WRITTEN OFF					6,009,556		
						0		
	NET TOTAL		12,259,289	12,259,289	6,249,734	6,009,556	0	11,495,212
	NET TOTAL-US DOLLARS EQUIVALENT		2,563,242	2,563,242	175,630	0	0	672,576
						2,387,612 CR		
158-B-029	GOVERNMENT OF YUGOSLAVIA G	000000	41,378,824	41,378,824	6,364,953		35,013,871	16,167,066
158B019	PROJECT LOAN	123074	2,333,949	2,333,949	87,318		92,142	419,526
	3.500% 42 MOS/ 3.500% 36 YR 6 MO	113079				2,154,490 CR		
158-G-002	GOVERNMENT OF YUGOSLAVIA G	112156	42,750,000	42,750,000	24,985,156		17,764,844	42,118,468
ICAX 58-2	PROJECT ASSISTANCE	120356	5,654,712	5,654,712	638,782		46,750	2,424,788
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				4,969,181 CR		
158-G-004	GOVERNMENT OF YUGOSLAVIA G	100357	353,829,220	353,829,220	213,669,804		140,159,416	346,644,886
ICAX 58-4	PROJECT ASSISTANCE	111257	46,802,397	46,802,397	5,288,063		368,841	19,865,405
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				41,145,494 CR		
158-G-005	GOVERNMENT OF YUGOSLAVIA G	050158	27,075,000	27,075,000	14,547,459		12,527,541	38,184,271
ICAX 58-5	PROJECT ASSISTANCE	052258	3,581,318	3,581,318	374,879		32,967	2,348,243
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	010163						
	LESS WRITTEN OFF					12,527,541		
						0		
	NET TOTAL		27,075,000	27,075,000	14,547,459	12,527,541	0	38,184,271
	NET TOTAL-US DOLLARS EQUIVALENT		3,581,318	3,581,318	374,879	0	0	2,348,243
						3,206,439 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD		AUTH / AGRE / AMOR / DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	YUGOSLAV DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-G-006	GOVERNMENT OF YUGOSLAVIA	G	050158	210,429,907	210,429,907	210,429,907			210,953,545
ICAX 58-6	PROJECT ASSISTANCE		052258	27,834,400	27,834,400	6,836,117			15,307,986
	5.000% 48 MOS/ 5.000% 26 YR O MO		010163						
	LESS WRITTEN OFF						0		
	NET TOTAL			210,429,907	210,429,907	210,429,907	0	0	210,953,545
	NET TOTAL-US DOLLARS EQUIVALENT			27,834,400	27,834,400	6,836,117	0	0	15,307,986
							20,998,283 CR		
158-G-009	GOVERNMENT OF YOGOSLAVIA	G	022759	330,330,926	330,330,926	330,330,926		0	240,429,815
ICAX 58-8	PROJECT ASSISTANCE		031059	43,694,185	43,694,185	8,619,918			16,208,726
	3.500% 60 MOS/ 3.500% 25 YR O MO		020165				35,074,267 CR		
158-G-016	GOVERNMENT OF YUGOSLAVIA	G	082960	1,686,300	1,686,300	1,115,945		570,355	1,505,962
ICAX 58-11	PROJECT ASSISTANCE		082960	223,054	223,054	25,592		1,501	74,787
	4.000% 48 MOS/ 4.000% 26 YR O MO		030169						
	LESS WRITTEN OFF						570,355		
							0		
	NET TOTAL			1,686,300	1,686,300	1,115,945	570,355	0	1,505,962
	NET TOTAL-US DOLLARS EQUIVALENT			223,054	223,054	25,592	0	0	74,787
							197,461 CR		
158-G-017	GOVERNMENT OF YUGOSLAVIA	G	080860	42,039,146	42,039,146	32,845,922		9,193,224	34,875,399
ICAX 58-12	PROJECT ASSISTANCE		082960	5,560,685	5,560,685	800,845		24,193	2,007,497
	4.000% 48 MOS/ 4.000% 26 YR O MO		120167						
	LESS WRITTEN OFF						9,193,224		
							0		
	NET TOTAL			42,039,146	42,039,146	32,845,922	9,193,224	0	34,875,399
	NET TOTAL-US DOLLARS EQUIVALENT			5,560,685	5,560,685	800,845	0	0	2,007,497
							4,759,840 CR		
158-G-023	GOVERNMENT OF YUGOSLAVIA	G	090761	205,682,747	205,682,747	178,716,707		26,966,041	162,836,774
ICAX 58-14	PROJECT ASSISTANCE		090761	27,206,475	27,206,475	3,975,835		70,963	9,327,759
	4.000% 48 MOS/ 4.000% 26 YR O MO		110167				23,159,676 CR		
158-G-024	GOVERNMENT OF YUGOSLAVIA	G	081362	380,315,586	380,315,586	330,056,619		50,258,967	304,320,529
ICAX 58-15	PROJECT ASSISTANCE		081362	50,305,854	50,305,854	6,626,910		132,260	16,313,776
	4.000% 48 MOS/ 4.000% 26 YR O MO		100168				43,546,684 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-G-026	GOVERNMENT OF YUGOSLAVIA PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	G	020163 030563 061669	596,117,361 77,987,779	596,117,361 77,987,779	419,428,715 8,483,956	 69,038,853 CR	176,688,646 464,970	87,786,516 4,109,469
158-G-027	GOVERNMENT OF YUGOSLAVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G	100865 110565 060870	109,180,914 14,441,793	109,180,914 14,441,793	87,344,731 2,881,863	 11,502,467 CR	21,836,183 57,464	12,864,073 634,961
158-G-028	GOVERNMENT OF YUGOSLAVIA ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G	122165 122765 070769	187,500,000 20,581,384	187,500,000 20,581,384	139,780,915 5,377,655	 15,078,153 CR	47,719,085 125,577	19,073,372 941,480
	TOTAL YUGOSLAV DINARS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			2,698,938,161 361,882,656	2,698,938,161 361,882,656	2,101,078,119 53,572,703	38,675,743 0 306,838,415 CR	559,184,299 1,471,538	1,674,210,909 99,555,677
	COUNTRY TOTAL YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			506,412,607	506,412,607	183,926,981	0 306,838,415 CR	15,647,211	175,939,521
	EUROPEAN COAL & STEEL COMMUNITY								
	LOANS REPAYABLE IN DOLLARS								
198-B-001 ECSC-1	EUROPEAN COAL & STEEL COMMUNIT PRODUCTION OF RAW MATERIALS 3.875% 40 MOS/ 3.875% 21 YR 0 MO	G	042354 042354 050158	100,000,000	100,000,000	100,000,000		0	58,961,561
	TOTAL			100,000,000	100,000,000	100,000,000	0	0	58,961,561
	COUNTRY TOTAL EUROPEAN COAL & STEEL C DOLLARS AND DOLLARS EQUIVALENTS			100,000,000	100,000,000	100,000,000	0	0	58,961,561
	GRAND TOTAL NEAR EAST DOLLARS AND DOLLARS EQUIVALENTS			11,763,114,841	11,727,714,187	5,106,246,723	62,245,275	5,736,667,942	4,497,950,837

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NEAR EAST

LOAN NO. NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST GRACE% & PERIOD / AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	FRANCE							
	EXCHANGE RATE ADJUSTMENTS					822,554,246 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	FRANCE								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-B-017	GOVERNMENT OF FRANCE	G	062953	26,372,643	26,372,643	26,372,643		0	18,176,210
	EXP BASIC MINING FACILITIES		062953	7,535,062	7,535,062	5,564,714			4,080,829
	5.000% 48 MOS/ 5.000% 18 YR 0 MO		063057				1,970,347 CR		
682-B-001	GOVERNMENT OF FRANCE	G	062954	4,964,132	4,964,132	4,964,132		0	4,401,786
	EXP BASIC MINING FACILITIES		062954	1,418,302	1,418,302	1,154,450			1,023,671
	5.000% 66 MOS/ 5.000% 4 YR 6 MO		063071				263,853 CR		
	TOTAL FRENCH FRANCS			31,336,775	31,336,775	31,336,775	0	0	22,577,995
	TOTAL U.S. DOLLARS EQUIVALENT			8,953,364	8,953,364	6,719,164	0	0	5,104,500
	EXCHANGE RATE ADJUSTMENTS						2,234,200 CR		
	COUNTRY TOTAL FRANCE								
	DOLLARS AND DOLLARS EQUIVALENTS			8,953,364	8,953,364	6,719,164	0	0	5,104,500
	EXCHANGE RATE ADJUSTMENTS						2,234,200 CR		
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
659-B-002	GOVERNMENT OF PORTUGAL	G	101350	642,197	642,197	642,197		0	245,473
	DEVELOPMENT OF PORT OF BEIRA		101350						
	2.500% 12 MOS/ 2.500% 9 YR 0 MO		090161						
	TOTAL			642,197	642,197	642,197	0	0	245,473
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PORTUGESE ESCUDOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
659-B-001	GOVERNMENT OF PORTUGAL	G	050950	5,000,000	5,000,000	5,000,000		0	604,313
	DEVELOPMENT OF PORT OF BEIRA		101350	1,315,789	1,315,789	1,315,789			159,030
	2.500% 48 MOS/ 2.500% 5 YR 0 MO		123062						
	TOTAL PORTUGESE ESCUDOS			5,000,000	5,000,000	5,000,000	0	0	604,313
	TOTAL U.S. DOLLARS EQUIVALENT			1,315,789	1,315,789	1,315,789	0	0	159,030
	COUNTRY TOTAL PORTUGAL								

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	PORTUGAL								
	DOLLARS AND DOLLARS EQUIVALENTS			1,957,986	1,957,986	1,957,986	0	0	404,502
	UNITED KINGDOM								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BRITISH POUNDS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
614-B-001	FED. OF RHODESIA & NYASALAND	G	062954	3,571,429	3,571,429	3,571,429		0	2,035,422
	DEVELOP OF RHODESIA RAILWAY		062954	9,972,376	9,972,376	9,608,096			5,691,061
	4.750% 36 MOS/ 4.750% 17 YR 0 MO		063057				364,280 CR		
615-B-001	GOVT OF THE UNITED KINGDOM	G	062653	2,390,000	2,390,000	2,390,000		0	1,554,799
	DEVEL OF MOMBASA & TANGA PORTS		062653	6,692,691	6,692,691	6,066,941			4,206,790
	5.000% 12 MOS/ 5.000% 12 YR 0 MO		063056				625,750 CR		
	TOTAL BRITISH POUNDS			5,961,429	5,961,429	5,961,429	0	0	3,590,221
	TOTAL U.S. DOLLARS EQUIVALENT			16,665,067	16,665,067	15,675,037	0	0	9,897,851
	EXCHANGE RATE ADJUSTMENTS						990,030 CR		
	COUNTRY TOTAL UNITED KINGDOM								
	DOLLARS AND DOLLARS EQUIVALENTS			16,665,067	16,665,067	15,675,037	0	0	9,897,851
	EXCHANGE RATE ADJUSTMENTS						990,030 CR		
	INTERREGIONAL								
	LOANS REPAYABLE IN DOLLARS								
099-B-001	PEOPLE TO PEOPLE FOUNDATION	P	122960	30,000	30,000	30,000		0	0
ICA H-1	OPERATING HOSPITAL SHIP		122960						
	1.000% 6 MOS/ 1.000% 4 YR 6 MO		122961						
099-S-004	EEAF	P	092890	2,400,000	0	0		0	10,000
	ENVIRONMENTAL MANAGEMENT		092890						
	10.000% 60 MOS/10.000% 4 YR 0 MO		000000						
	NET TOTAL			2,400,000	0	0	0	0	10,000
099-S-005	CULTURAL SURVIVAL INC	P	092890	500,000	0	0		0	11,913
	CULTURAL SURVIVAL ENTERPRISES		092890						
	10.000% 72 MOS/10.000% 1 YR 0 MO		000000						

STATUS OF LOANS BY COUNTRY AS OF 09-30-92 REGION: NON-REGIONAL

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	SOUTH PACIFIC REGION								
	LOANS REPAYABLE IN DOLLARS								
099-S-005A	CULTURAL SURVIVAL INC CULTURAL SURVIVAL ENTERPRISES 7.600% 72 MOS/ 7.600% 1 YR 0 MO	P	093091 000000 000000	2,500,000	0	0		0	12,500
099-W-002	STICHTING WOMEN'S WORLD BANK STICHTING WOMEN'S WORLD BANK 10.530% 24 MOS/ 7.500% 10 YR 0 MO	G	092982 093082 051185	150,000	150,000	93,608		56,392	95,119
099-W-003	STICHTING WOMEN'S WORLD BANK STICHTING WOMEN'S WORLD BANK 7.500% 24 MOS/ 7.500% 10 YR 0 MO	G	070183 071883 012486	200,000	200,000	114,282		85,718	118,856
	TOTAL			5,780,000	380,000	237,891	0	142,109	248,389
	COUNTRY TOTAL INTERREGIONAL DOLLARS AND DOLLARS EQUIVALENTS			5,780,000	380,000	237,891	0	142,109	248,389
	GRAND TOTAL NON-REGIONAL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			33,356,418	27,956,418	24,590,078	0 3,224,230 CR	142,109	15,655,243

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	BENIN				
	REPAYABLE IN DOLLARS				
680-H-002				677,977.86	34,864.88
680-H-003				7,431,063.45	587,556.38
680-W-004				3,244,713.60	256,866.40
680-W-005				10,668,214.35	1,137,433.90
				22,021,969.26	2,016,721.56
	GRAND TOTAL FOR BENIN DOLLARS AND $ EQUIV			22,021,969.26	2,016,721.56
	BOTSWANA				
	REPAYABLE IN DOLLARS				
633-H-001		226,373.15	226,373.15		
633-S-003					
		226,373.15	226,373.15		
	GRAND TOTAL FOR BOTSWANA DOLLARS AND $ EQUIV	226,373.15	226,373.15		
	CAMEROON				
	REPAYABLE IN DOLLARS				
631-H-001				4,673,106.78	10,234.10
631-H-002				2,552,851.38	42,944.51
631-H-004				7,788,495.31	103,260.76
631-H-004A				1,735,627.46	26,799.82
631-T-008				1,100,000.00	16,803.33
631-T-008A				4,230,000.00	80,099.65
631-T-008B				270,000.00	149.91
631-T-009				8,000,000.00	107,616.93
631-T-009A				8,731,000.00	
631-T-009B				9,620,000.00	
631-T-013				3,605,000.00	4,653.35
631-V-012				412,520.92	12,375.62
631-W-005				704,183.75	10,588.81
631-W-006A				5,000,000.00	38,431.35
631-W-006B				2,500,000.00	25,091.91
				60,922,785.60	479,050.05
	GRAND TOTAL FOR CAMEROON DOLLARS AND $ EQUIV			60,922,785.60	479,050.05
	CAPE VERDE ISLANDS				
	REPAYABLE IN DOLLARS				
655-Z-001				3,000,000.00	
				3,000,000.00	
	GRAND TOTAL FOR CAPE VERDE ISLANDS DOLLARS AND $ EQUIV			3,000,000.00	
	ENTENTE STATES				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
689-H-002				4,599,281.45	
689-H-003				1,447,586.72	
689-H-004				6,132,790.93	
689-T-005				1,851,547.67	
689-T-006				2,851,702.89	
689-T-007				7,355,711.85	
689-T-007A				1,611,319.34	
689-W-008				6,674,271.65	
				32,524,212.50	
	GRAND TOTAL FOR ENTENTE STATES				
	DOLLARS AND $ EQUIV			32,524,212.50	
	ETHIOPIA				
	REPAYABLE IN DOLLARS				
663-H-011					
663-H-012					
	REPAYABLE IN L.C. W/MOV				
663-A-003				20,965.37	3,320.94
				20,965.37	3,320.94
	GRAND TOTAL FOR ETHIOPIA				
	DOLLARS AND $ EQUIV			20,965.37	3,320.94
	GHANA				
	REPAYABLE IN DOLLARS				
641-A-001				3,931,958.16	128,292.76
641-H-002				635,783.22	
641-H-003		6,917,753.83	6,917,753.83		
641-H-005				13,979,990.95	
641-H-006				1,093,233.43	
641-H-009				11,009,247.14	
641-H-013				12,030,269.16	
641-H-016				13,214,854.50	393,422.47
641-H-017				16,929,404.30	511,183.28
641-T-019				7,547,286.15	226,299.52
641-T-020				2,033,149.07	38,851.14
		6,917,753.83	6,917,753.83	82,405,176.08	1,298,049.17
	REPAYABLE IN L.C. W/O MOV				
641-E-010		257,337.50	257,337.50		
641-E-010R		386,126.50	386,126.50		381,429.50
641-E-018R				643,464.00	
				566,429.57	335,765.40
TOTAL DOLLARS EQUIVALENT		565,434.09	565,434.09	566,429.57	335,765.40
	GRAND TOTAL FOR GHANA				
	DOLLARS AND $ EQUIV	7,483,187.92	7,483,187.92	82,971,605.65	1,633,814.57
	GUINEA				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
675-G-015R		32,394.48	32,394.48		
675-G-018R		284.16	284.16		
675-G-021R		24,064.55	24,064.55		
675-G-024R		145.59	145.59		
675-H-005		1,560.94	1,560.94	68,643.51	
675-H-007		12,349.92	12,349.92	861,264.42	
675-H-009		56,629.63	56,629.63	2,021,495.51	
675-H-016R				158,565.12	2,416.16
675-K-004		37,242.87	37,242.87	754,027.34	176,823.62
675-K-008		37,093.06	37,093.06	1,323,303.51	
675-K-017R				89,133.92	1,357.07
		201,765.20	201,765.20	5,276,433.33	180,596.85
	REPAYABLE IN L.C. W/MOV				
675-G-014		1,200,870.44	1,200,870.44		
		1,200,870.44	1,200,870.44		
	REPAYABLE IN L.C. W/O MOV				
675-G-001		483,706.66	483,706.66		
TOTAL DOLLARS EQUIVALENT		518.98	518.98		
	GRAND TOTAL FOR GUINEA DOLLARS AND $ EQUIV	1,403,154.62	1,403,154.62	5,276,433.33	180,596.85
	IVORY COAST				
	REPAYABLE IN DOLLARS				
681-G-007R		4,535.55	4,535.55		
681-G-010R		3,905.67	3,905.67		
681-G-013R		3,098.37	3,098.37		
681-G-016R		2,397.20	2,397.20		
681-G-020R		3,492.80	3,492.80		
681-H-001		23,858.99	23,858.99	946,850.62	
681-H-003					
681-H-003		223,152.35	223,152.35	3,532,822.89	
681-H-005R		30,017.77	30,017.77	211,775.48	
681-H-008R		23,104.62	23,104.62	236,741.46	
681-H-011R		10,732.17	10,732.17	155,808.22	
681-H-014R		5,602.99	5,602.99	138,599.63	
681-H-021R				527,984.97	
681-K-004		2,612.84	2,612.84	1,042.78	
681-K-006R		2,050.81	2,050.81	13,399.02	
681-K-009R		1,639.08	1,639.08	15,111.38	
681-K-012R		922.01	922.01	11,703.05	
681-K-015R		538.27	538.27	10,601.71	
681-K-022R				22,710.77	
		341,661.49	341,661.49	5,825,151.98	
	REPAYABLE IN L.C. W/O MOV				
681-G-002		5,998,428.46	5,998,428.46		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
TOTAL DOLLARS EQUIVALENT		20,791.39	20,791.39		
	GRAND TOTAL FOR IVORY COAST DOLLARS AND $ EQUIV	362,452.88	362,452.88	5,825,151.98	
	KENYA				
	REPAYABLE IN DOLLARS				
615-H-002					
615-H-002				1,252,631.62	4,916.53
615-H-003				299,079.54	
615-H-004				89,727.04	
615-H-005				2,595,002.45	
615-H-007				8,797,534.31	130,367.35
615-H-012				2,444,922.31	89,776.98
615-H-013				498,396.24	18,402.45
615-T-008				6,805,699.69	
615-T-008A				2,495,004.39	37,026.11
615-T-009				12,023,592.32	
615-T-010				7,420,397.32	
615-T-011				10,922,990.83	326,755.63
615-T-014				20,177,269.36	530,476.68
615-T-014A				3,302,455.43	66,813.36
615-T-016				3,799,999.73	109,948.64
615-T-020					121,784.19
615-T-020A					91,886.08
615-T-021					520,225.93
615-T-021A					68,983.63
				82,924,702.58	2,117,363.56
	GRAND TOTAL FOR KENYA DOLLARS AND $ EQUIV			82,924,702.58	2,117,363.56
	LIBERIA				
	REPAYABLE IN DOLLARS				
669-A-001				158,039.61	106,359.92
669-H-004A		158,541.64	158,541.64		
669-H-004B		170,450.21	170,450.21		
669-H-005					
669-H-005		669,374.76	669,374.76		
669-H-006A		50,853.00	50,851.78		
669-H-006B		21,189.35	21,189.35		
669-H-007A		28,953.15	28,953.15		
669-H-007B		11,713.40	11,713.40		
669-H-008					
669-H-008		569,027.07	569,027.07		
669-H-009					
669-H-009		765,814.16	765,814.16		
669-H-010		121,021.71	121,021.71		
669-H-011		9,860.01	9,860.01		
669-H-012		42,868.95	42,868.95		
669-H-013		28,167.11	28,167.11		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
669-H-014		78,654.95	78,654.95		
669-H-015		41,499.45	41,499.45		
669-H-016		113,183.47	113,183.47		
669-H-017		494,859.78	494,859.78		
669-H-017A		405,084.17	405,084.17		
669-H-018		75,750.39	75,750.39		
669-H-019		344,591.95	344,591.95		
669-H-020		434,528.77	434,528.77		
669-H-021					
669-H-021		803,249.06	803,249.06		
669-H-046R				.01	
669-T-022		384,500.44	384,500.44		
669-T-024		146,233.41	146,233.41		
669-T-025		350,478.99	350,478.99		
669-T-026		13,004.96	13,004.96		
669-W-023		399,151.80	399,151.80		
		6,732,606.11	6,732,604.89	158,039.62	106,359.92
	GRAND TOTAL FOR LIBERIA				
	DOLLARS AND $ EQUIV	6,732,606.11	6,732,604.89	158,039.62	106,359.92
	MADAGASCAR				
	REPAYABLE IN DOLLARS				
687-H-001					
687-H-001		207,955.03	207,955.03	1,791,523.92	
687-H-001A					
687-H-001A		33,183.82	33,183.82	264,221.65	
687-H-002					
687-H-002		143,313.88	143,313.88	1,447,452.02	
687-H-006R				110,677.21	
687-H-010R				306,953.76	4,642.30
687-H-012R				472,009.32	8,055.33
687-W-005					
687-W-005		121,904.97	121,904.97	958,483.35	
687-W-008R				21,115.12	
687-W-011R				83,077.44	1,254.22
687-W-013R				110,769.92	2,358.35
		506,357.70	506,357.70	5,566,283.71	16,310.20
	GRAND TOTAL FOR MADAGASCAR				
	DOLLARS AND $ EQUIV	506,357.70	506,357.70	5,566,283.71	16,310.20
	MALAWI				
	REPAYABLE IN DOLLARS				
612-H-001		12,301.22	12,301.22	121,311.46	
612-H-002		342,686.95	342,686.95	4,993,685.68	
612-H-002A		97,920.00	97,920.00	1,027,469.13	
612-H-003		70,544.83	70,544.83	1,026,553.56	
612-H-004		567,750.77	567,750.77	7,202,854.31	
612-H-007R				125,479.69	3,294.00
612-H-012R				411,947.40	11,328.55

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
612-H-016R				1,095,562.54	63,761.84
612-W-005		634,552.20	634,552.19	10,290,421.89	308,248.21
612-W-006		129,098.14	129,098.14	1,781,504.82	53,092.55
612-W-008R				52,329.53	783.33
612-W-014R				136,606.16	2,819.93
612-W-017R				744,982.06	21,678.98
	GRAND TOTAL FOR MALAWI	1,854,854.11	1,854,854.10	29,010,708.23	465,007.39
	DOLLARS AND $ EQUIV	1,854,854.11	1,854,854.10	29,010,708.23	465,007.39
	MALI				
	REPAYABLE IN DOLLARS				
688-H-002		7,485.19	7,485.19	627,345.71	
688-H-003		7,043.77	7,043.77	590,348.67	
688-H-003A		15,919.52	15,919.52	621,034.36	
688-H-005		133,916.27	133,916.27	2,892,306.65	
688-H-006R				313,607.96	
688-H-007R				76,758.50	
	GRAND TOTAL FOR MALI	164,364.75	164,364.75	5,121,401.85	
	DOLLARS AND $ EQUIV	164,364.75	164,364.75	5,121,401.85	
	NIGER				
	REPAYABLE IN DOLLARS				
683-H-001		3,076.03	3,076.03	36,314.70	
683-H-002		109,016.71	109,016.71	1,107,283.42	
683-H-002A		77,728.84	77,728.84	645,492.45	
683-H-003		38,104.70	38,104.70	321,646.82	
683-H-004R		3,267.08	3,267.08	89,684.31	
683-H-006R		3,721.36	3,721.36	124,045.61	
683-H-008R		3,586.20	3,586.20	119,540.11	
683-H-009R		142.79	142.79		
683-H-010R				103,804.89	1,557.07
683-H-011R				144,669.36	1,570.02
683-H-012R				203,333.23	
	GRAND TOTAL FOR NIGER	238,643.71	238,643.71	2,895,814.90	3,127.09
	DOLLARS AND $ EQUIV	238,643.71	238,643.71	2,895,814.90	3,127.09
	NIGERIA				
	REPAYABLE IN DOLLARS				
620-H-004		84,062.32	84,062.32	6,691,023.19	51,947.02
620-H-004A		139,027.52	139,027.52	3,455,450.23	89,648.76
620-H-004B		164,083.02	164,083.02	4,109,807.38	106,405.24
620-H-004C		98,876.64	98,876.64	2,075,404.70	64,626.73
620-H-005		58,730.40	58,730.40	4,755,605.77	35,733.92
620-H-005A		189,047.07	189,047.07	4,677,595.11	117,670.73
620-H-005B		113,035.96	113,035.96	2,388,607.20	72,195.66

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
620-H-006					
620-H-006		23,365.79	23,365.79	1,023,847.01	41,087.21
620-H-007		2,263.70	2,263.70	68,794.41	2,720.72
620-H-008		65,683.34	65,683.34	2,018,647.34	78,420.50
620-H-008A		80,961.48	80,961.48	1,698,536.44	100,138.14
620-H-009		91,244.09	91,244.09	2,834,510.45	112,625.14
620-H-009A		41,082.09	41,082.09	937,788.82	56,902.75
620-H-010		10,389.26	10,389.26	257,392.82	12,549.68
620-H-011		773.32	773.32	28,382.83	1,426.24
620-H-012		33,253.22	33,253.22	825,696.77	40,297.23
620-H-013		6,880.66	6,880.66	172,800.61	8,473.91
620-H-015		151,300.83	151,300.83	4,622,950.76	113,791.83
620-H-017R				3,286,996.29	153,663.21
620-H-019R				621,856.62	33,818.81
620-K-015		553,278.69	553,278.69	11,311,475.40	838,298.35
620-K-016		140,624.12	140,624.12	2,982,092.01	176,078.69
620-K-018R				1,105,614.74	51,479.86
620-K-020R				434,016.40	23,742.18
		2,047,963.52	2,047,963.52	62,384,893.30	2,383,742.51
	GRAND TOTAL FOR NIGERIA DOLLARS AND $ EQUIV	2,047,963.52	2,047,963.52	62,384,893.30	2,383,742.51
	SENEGAL				
	REPAYABLE IN DOLLARS				
685-G-003R		74.38	74.38		
685-G-005R		227.66	227.66		
685-G-007R		355.39	355.39		
685-G-009R		591.95	591.95		
685-G-010R		5.77	5.77		
685-G-011R		135.08	135.08		
685-G-012R		1,426.40	1,426.40		
685-G-013R		574.61	574.61		
		3,391.24	3,391.24		
	REPAYABLE IN L.C. W/O MOV				
685-G-001		17,574,860.76	17,574,860.46		
TOTAL DOLLARS EQUIVALENT		52,911.52	52,911.52		
	GRAND TOTAL FOR SENEGAL DOLLARS AND $ EQUIV	56,302.76	56,302.76		
	SOMALIA				
	REPAYABLE IN DOLLARS				
649-H-002		57,919.45	57,919.45		
649-H-002A		142,349.23	142,349.23		
649-H-004					
649-H-004		3,734.95	3,734.95		
649-H-005					
649-H-005		433,136.62	433,136.62		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
649-H-006R		21,797.91	21,797.91		
649-H-007R		1,021.64	1,021.64		
		659,959.80	659,959.80		
	GRAND TOTAL FOR SOMALIA DOLLARS AND $ EQUIV	659,959.80	659,959.80		
	SUDAN				
	REPAYABLE IN DOLLARS				
650-A-001		2,778,741.92	2,778,741.92	6,131,854.16	670,784.55
650-A-001N		211,045.88	211,045.88		
650-H-003					
650-H-003		5,338.68	5,338.68		
650-H-006		7,752.63	7,752.63		
650-H-017		933,572.29	933,572.29		
650-H-020R		4,096.46	4,096.46	.06	
650-H-021R		3,547.02	3,547.02		
650-H-022R		7,448.77	7,448.77		
650-H-025R		9,177.76	9,177.76		
650-H-026R		1,311.14	1,311.14		
650-H-027R		4,628.10	4,628.10		
650-H-028R		1,224.96	1,224.96		
		3,967,885.61	3,967,885.61	6,131,854.22	670,784.55
	REPAYABLE IN L.C. W/O MOV				
650-G-002				155,080.89	
650-G-005				204,352.97	
650-G-008				261,736.23	
TOTAL DOLLARS EQUIVALENT					
	REPAYABLE IN L.C. W/O MOV				
650-E-007				156,794.00	52,197.87
				450,557.47	152,180.37
TOTAL DOLLARS EQUIVALENT				450,557.47	152,180.37
	GRAND TOTAL FOR SUDAN DOLLARS AND $ EQUIV	3,967,885.61	3,967,885.61	6,582,411.69	822,964.92
	TANZANIA				
	REPAYABLE IN DOLLARS				
621-H-002		67,919.15	67,919.15	1,122,840.39	4,095.87
621-H-003		35,055.22	35,055.22	464,733.16	
621-H-004		30,941.23	30,941.23	410,528.48	
621-H-005		29,513.77	29,513.77	426,772.24	1,600.76
621-H-006		8,280.20	8,280.20	126,954.93	478.20
621-H-007		43,928.95	43,928.95	592,380.63	
621-H-008		37,742.17	37,742.17	514,340.23	
621-H-010		105,370.89	105,370.89	528,051.98	
621-H-011		178,836.27	178,836.27	918,144.43	9,184.44
621-H-012		16,562.27	16,562.27	65,853.19	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
621-H-014		152,763.27	152,763.27	662,250.39	
621-H-015		202,973.40	202,973.40	833,214.31	
621-H-016		159,132.51	159,132.51	658,214.67	9,873.22
621-H-017		504,584.14	504,584.14	2,292,090.67	101,776.32
621-H-019		263,938.11	263,938.11	1,109,581.30	13,869.77
621-H-020		2,188,809.58	2,188,809.58	9,325,372.32	116,597.15
621-H-020A		835,293.64	835,293.64	3,097,701.08	
621-H-020B		65,063.34	65,063.34	294,096.11	
621-H-021		1,627,011.79	1,627,011.79	5,911,211.39	
621-H-021A		439,999.93	439,999.93	1,747,543.30	77,358.30
621-H-021B		638,979.96	638,979.96	3,075,905.61	136,580.26
621-H-023		162,467.60	162,467.60	834,837.56	24,420.94
621-H-024		90,809.54	90,809.54	380,063.70	9,396.26
621-H-027R		132,741.91	132,741.91	2,252,672.93	67,580.18
621-H-031R		866,389.87	866,389.87	10,606,306.51	318,189.20
621-H-035R		18,249.74	18,249.74		
621-H-039R				1,318,316.00	55,292.31
621-H-043R				3,577,350.84	174,341.85
621-T-018		2,239,905.77	2,239,905.77	10,974,293.02	
621-T-028R		40,619.38	40,619.38	603,265.02	18,097.96
621-T-032R		125,879.19	125,879.19	1,398,735.77	41,962.08
621-T-036R		2,716.32	2,716.32		
621-T-040R				331,662.48	13,726.24
621-T-044R				1,101,164.37	54,328.05
621-U-026A		62,054.70	62,054.70	999,862.88	19,714.38
621-U-026B		288,114.92	288,114.92	4,695,714.92	145,067.45
621-U-030R		4,530.07	4,530.07	76,637.93	2,301.72
621-U-034R		1,251.70	1,251.70	15,016.67	
621-U-038R		26.50	26.50		
621-U-041R				143,064.95	6,778.25
621-U-045R				121,258.34	6,430.67
621-W-022		686,814.29	686,814.29	3,625,636.68	161,213.86
621-W-029R		11,079.04	11,079.04	194,552.94	5,836.58
621-W-033R		34,507.91	34,507.91	433,084.34	19,488.81
621-W-037R		722.57	722.57		
621-W-042R				106,691.03	4,871.08
621-W-046R				243,158.82	12,918.17
		12,401,580.81	12,401,580.81	78,211,128.51	1,633,370.33
	GRAND TOTAL FOR TANZANIA DOLLARS AND $ EQUIV	12,401,580.81	12,401,580.81	78,211,128.51	1,633,370.33
	UGANDA				
	REPAYABLE IN DOLLARS				
617-H-001					
617-H-001		30,769.79	30,769.79	1,030,378.67	
617-H-002		31,240.00	31,240.00	1,288,173.12	5,106.36
617-H-003		18,966.06	18,966.06	252,265.59	
617-H-004		32,970.04	32,970.04	430,351.04	5,692.03
617-H-005		15,876.96	15,876.96	177,215.31	
617-H-006		309,396.99	309,396.99	3,474,027.10	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
617-H-009		8,077.22	8,077.22	89,769.76	
617-H-010		39,922.50	39,922.50	447,739.26	30.93
617-H-011		25,936.26	25,936.26	250,873.33	
617-H-013R		13,671.33	13,671.33	157,580.87	
617-H-015R		19,302.09	19,302.09	266,235.81	
617-H-016R		148.13	148.13		
617-H-017R				678,905.60	7,535.85
617-H-018R				60,867.48	
		546,277.37	546,277.37	8,604,382.94	18,365.17
	GRAND TOTAL FOR UGANDA DOLLARS AND $ EQUIV	546,277.37	546,277.37	8,604,382.94	18,365.17
	ZAIRE				
	REPAYABLE IN DOLLARS				
660-H-008					
660-H-008		406,060.55	406,060.55	135,375.57	80,205.18
660-H-011		1,960,700.35	1,960,700.35	6,690,717.54	309,296.99
660-H-012		1,999,886.56	1,999,886.56	7,840,592.57	358,124.97
660-H-013		395,476.00	395,476.00	115,043.38	127,855.95
660-H-023R		4,917.33	4,917.33	230.26	
660-H-029R		52,555.85	52,555.85	81,789.56	3,171.17
660-H-030R		1,550.30	1,550.30		
660-H-035R		119,145.52	119,145.52	243,064.56	13,233.96
660-H-036R		1,106.54	1,106.54		
660-H-041R		58,570.13	58,570.13	121,532.28	6,616.97
660-H-042R		1,354.84	1,354.84		
660-H-046R		117,671.17	117,671.17	324,395.95	27,393.81
660-H-049R		649.58	649.58		
660-H-052R		452.10	452.10		
660-H-056R		264.40	264.40	2,518.11	481.51
660-H-059R		144,875.88	144,875.88	459,923.46	242,565.55
660-H-063R		115,093.17	115,093.17		193,847.83
660-H-073R					151,159.70
660-H-075R					124,746.45
660-H-078R					2,697.27
660-K-002		3,422,703.19	3,422,703.19	1,740,084.96	458,221.23
660-K-003		4,234,070.90	4,234,070.90	7,996,931.46	574,651.70
660-K-006		4,158,606.31	4,158,606.31	1,836,438.80	725,572.50
660-K-009		4,083,301.48	4,083,301.48	8,356,047.23	295,020.70
660-K-010		519,042.15	519,042.15	253,829.34	128,001.47
660-K-015		1,848,215.81	1,848,215.81	423,097.11	569,090.75
660-K-017		2,768,316.10	2,768,316.10	674,600.51	955,193.25
660-K-018R		1,486.59	1,486.57		
660-K-019R		36,546.99	36,546.99	.09	
660-K-021R		133,999.85	133,999.85		
660-K-025		451,369.40	451,369.40		252,741.07
660-K-027R		307,790.82	307,790.82	478,996.73	18,571.79
660-K-028R		9,427.68	9,427.68		
660-K-033R		650,895.10	650,895.10	1,350,599.56	73,535.07
660-K-034R		6,137.33	6,137.33		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
660-K-039R	328,271.10	328,271.10	681,158.23	37,086.51
660-K-040R	8,814.67	8,814.67		
660-K-047R	723,850.86	723,850.86	1,708,487.60	166,706.54
660-K-050R	6,531.22	6,531.22		
660-K-053R	3,345.27	3,345.27		
660-K-055R	1,788.77	1,788.77	17,035.89	3,413.79
660-K-058R	741,769.78	741,769.78	2,348,144.88	1,238,421.43
660-K-062				14,196.50
660-K-066R	516,269.88	516,269.88		869,537.24
660-K-072R				667,980.28
660-K-076R				602,558.08
660-K-079R				12,098.99
660-T-014	19,110.41	19,110.41	100,630.41	3,041.56
660-T-016	459,096.55	459,096.55	149,484.91	158,624.38
660-T-026	288,670.77	288,670.77		210,143.49
660-T-031R	1,341.93	1,341.93	2,492.77	100.09
660-T-032R	39.58	39.58		
660-T-037R	4,883.41	4,883.41	10,132.61	685.49
660-T-038R	46.37	46.37		
660-T-043R	3,154.62	3,154.62	6,545.77	356.40
660-T-044R	72.95	72.95		
660-T-045	79,386.53	79,386.53		67,787.14
660-T-045A	35,781.89	35,781.89		80,114.45
660-T-048R	6,052.34	6,052.34	16,412.65	1,393.56
660-T-051R	54.56	54.56		
660-T-054R	26.31	26.31		
660-T-057R	53.87	53.87	513.09	97.03
660-T-060R	9,133.60	9,133.60	28,925.86	15,255.63
660-T-061R	3,520.90	3,520.90	11,177.46	5,895.59
660-T-069R	9,773.04	9,773.04		16,403.42
660-T-074R				15,582.10
660-T-077R				17,404.12
660-T-080R				229.04
	31,263,081.15	31,263,081.13	44,206,951.16	9,897,109.69
REPAYABLE IN L.C. W/O MOV				
660-G-001			701,422.05	
660-G-004			325,845.62	
660-G-005			84,933.73	
TOTAL DOLLARS EQUIVALENT				
GRAND TOTAL FOR ZAIRE DOLLARS AND $ EQUIV	31,263,081.15	31,263,081.13	44,206,951.16	9,897,109.69
ZAMBIA				
REPAYABLE IN DOLLARS				
611-H-001	787,952.44	787,952.44	4,083,241.13	
611-H-010R	10,831.89	10,831.89	42,265.83	
611-H-012R	515.81	515.81		
611-H-015R	16,396.10	16,396.10	83,529.18	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
611-H-017R		31,256.68	31,256.68	490,060.07	
611-H-020R				598,402.11	605.68
611-H-022R				17,645.68	
611-K-002		2,849,256.21	2,849,256.21	18,257,662.82	
611-K-003		4,473,648.78	4,473,648.78	28,053,178.66	
611-K-004		2,775,401.47	2,775,401.47	19,158,654.58	571,893.26
611-K-005		2,556,440.48	2,556,440.48	19,580,540.51	584,403.46
611-K-006		1,969,698.62	1,969,698.62	621,983.33	372,719.39
611-K-007		1,626,560.20	1,626,560.20	152,040.58	443,770.40
611-K-008		694,530.33	694,530.33		300,321.18
611-K-008A		91,303.80	91,303.80		68,094.06
611-K-009		1,428,025.32	1,428,025.32		437,899.10
611-K-009A				119,769.00	
611-K-011R		179,644.29	179,644.29	694,274.30	
611-K-013R		7,058.73	7,058.73		
611-K-014R		368,036.65	368,036.65	1,733,762.72	
611-K-016R		373,918.23	373,918.23	5,851,269.75	
611-K-021R				14,237,206.34	14,513.54
611-K-023R				409,202.50	
		20,240,476.03	20,240,476.03	114,184,689.09	2,794,220.07
	GRAND TOTAL FOR ZAMBIA				
	DOLLARS AND $ EQUIV	20,240,476.03	20,240,476.03	114,184,689.09	2,794,220.07
	AFRICA REGIONAL				
	REPAYABLE IN DOLLARS				
698-H-009					
698-W-016					
TOTAL					
	GRAND TOTAL FOR AFRICA REGIONAL				
	DOLLARS AND $ EQUIV				
	GRAND TOTAL FOR AFRICA				
		90,155,522.00	90,155,520.75	652,414,531.27	24,571,444.82

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	BANGLADESH				
	REPAYABLE IN DOLLARS				
388-A-008N		43,970.37	43,970.37	193,477.39	
388-H-009N		22,415,565.31	22,415,565.31	100,419,366.00	
388-T-001				21,383,437.24	
388-T-002				25,805,598.45	
388-T-003				25,854,608.50	
388-T-003A				21,133,483.67	
388-T-006				3,369,965.71	
388-T-010				11,814,313.43	
388-T-011				4,801,253.16	
388-T-012				14,778,036.59	
388-T-013				17,651,480.69	
388-T-014				32,000,000.00	
388-T-016				926,675.00	
388-W-007				2,257,765.55	
388-W-007A				6,616,239.08	
		22,459,535.68	22,459,535.68	289,005,700.46	
	REPAYABLE IN L.C. W/O MOV				
388-E-146N		971,761.19	971,761.19		
TOTAL DOLLARS EQUIVALENT		129,051.95	129,051.95		
	GRAND TOTAL FOR BANGLADESH DOLLARS AND $ EQUIV	22,588,587.63	22,588,587.63	289,005,700.46	
	CHINA, REPUBLIC OF				
	REPAYABLE IN DOLLARS				
484-A-007				50,162.74	22,399.31
484-H-040				.48	
				50,163.22	22,399.31
	REPAYABLE IN L.C. W/MOV				
484-A-008		126,114.63	126,114.63		
		126,114.63	126,114.63		
	REPAYABLE IN L.C. W/O MOV				
484-G-048				.66	
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND $ EQUIV	126,114.63	126,114.63	50,163.22	22,399.31
	INDIA				
	REPAYABLE IN DOLLARS				
386-B-001		54,069,826.47	54,069,826.47		
386-H-052		232,018.42	232,018.42		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
386-H-055	2,363,954.43	2,363,954.43		
386-H-056	131,024.97	131,024.97		
386-H-057	43,213.55	43,213.55		
386-H-058	620,277.09	620,277.09		
386-H-059				
386-H-059	38,944.04	38,944.04		
386-H-060				
386-H-060	88,103.72	88,103.72		
386-H-061	198,487.23	198,487.23		
386-H-062				
386-H-062	192,028.08	192,028.08		
386-H-063				
386-H-063	192,764.99	192,764.99		
386-H-066				
386-H-066	171,488.79	171,488.79		
386-H-067				
386-H-067	196,798.25	196,798.25		
386-H-068	85,118.56	85,118.56		
386-H-069	155,412.33	155,412.33		
386-H-070N	577,229.64	577,229.64		
386-H-070				
386-H-070	122,770.36	122,770.36		
386-H-077	143,371.76	143,371.76		
386-H-081	83,123.66	83,123.66		
386-H-082	2,623,334.15	2,623,334.15		
386-H-084	133,643.73	133,643.73		
386-H-086	176,823.39	176,823.39		
386-H-087	55,907.74	55,907.74		
386-H-091	803,498.27	803,498.27		
386-H-101				
386-H-101	31,847.32	31,847.32		
386-H-103	3,901,275.19	3,901,275.19		
386-H-104	144,433.12	144,433.12		
386-H-109	27,310.28	27,310.28		
386-H-111	367,245.36	367,245.36		
386-H-115	3,861.86	3,861.86		
386-H-118				
386-H-118	165,195.50	165,195.50		
386-H-119				
386-H-119	31,181.47	31,181.47		
386-H-120				
386-H-120	132,343.31	132,343.31		
386-H-121	80,254.80	80,254.80		
386-H-137	56,989.14	56,989.14		
386-H-138	3,777,858.44	3,777,858.44		
386-H-141	66,506.32	66,506.32		
386-H-143	256,039.25	256,039.25		
386-H-152	749,506.89	749,506.89		
386-H-155	1,451,941.69	1,451,941.69		
386-H-160	2,241,786.96	2,241,786.96		
386-H-164	109,610.47	109,610.47		

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LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
386-H-168		1,973,035.15	1,973,035.15		
386-H-176		249,474.23	249,474.23		
386-H-184		6,718,713.32	6,718,713.32		
386-H-188		690,000.00	690,000.00		
386-H-196		5,804,727.20	5,804,727.20		
386-H-200		431,406.01	431,406.01		
386-H-201					
386-H-201		474,604.51	474,604.51		
386-H-207		6,075,799.09	6,075,799.09		
386-H-212		3,796,325.60	3,796,325.60		
386-K-185		12,935.57	12,935.57		
		103,321,371.67	103,321,371.67	.57	
	REPAYABLE IN L.C. W/O MOV				
386-E-025		605,925.12	605,925.12		
386-E-026					
386-E-079		1,204,045.20	1,204,045.20		
386-E-088				9,450,000.00	7,760,176.01
386-E-090				4,000,000.00	2,356,506.85
386-E-100		2,632,812.50	2,632,812.50		
386-E-105		1,528,399.77	1,528,399.77		
386-E-123		2,001,905.43	2,001,905.43		
386-E-123A		1,144,330.43	1,144,330.43		
386-E-124				4,000,000.00	2,171,143.01
386-E-127		413,888.00	413,888.00		
386-E-175				820,000.00	279,560.31
386-E-179					3,008,736.86
386-E-206		1,092,376.00	1,092,376.00		
				2,394,832.53	2,032,273.67
TOTAL DOLLARS EQUIVALENT		1,482,010.36	1,482,010.36	2,394,832.53	2,032,273.67
	GRAND TOTAL FOR INDIA				
	DOLLARS AND $ EQUIV	104,803,382.03	104,803,382.03	2,394,833.10	2,032,273.67
	INDONESIA				
	REPAYABLE IN DOLLARS				
497-B-001		2,204,088.49	2,204,088.49		
497-K-013		1,948,704.50	1,948,704.50		
		4,152,792.99	4,152,792.99		
	GRAND TOTAL FOR INDONESIA				
	DOLLARS AND $ EQUIV	4,152,792.99	4,152,792.99		
	JAPAN				
	REPAYABLE IN L.C. W/MOV				
488-G-001				13,624,145.71	
488-G-002				11,291,301.49	
				24,915,447.20	
	GRAND TOTAL FOR JAPAN				
	DOLLARS AND $ EQUIV			24,915,447.20	
	KOREA				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
489-A-004					
489-A-007					
489-H-015					
	GRAND TOTAL FOR KOREA DOLLARS AND $ EQUIV				
	NEPAL				
	REPAYABLE IN DOLLARS				
367-H-003					
	REPAYABLE IN L.C. W/O MOV				
367-D-004					
TOTAL DOLLARS EQUIVALENT	GRAND TOTAL FOR NEPAL DOLLARS AND $ EQUIV				
	PAKISTAN				
	REPAYABLE IN DOLLARS				
391-A-032					
391-A-032R		2,068.22	2,068.22		
391-A-032		502,484.97	502,484.97		
391-A-167R		2,261.31	2,261.31		
391-B-001		3,397,578.88	3,397,578.88		
391-F-155		486,000.00	486,000.00		
391-H-039		5,444,525.40	5,444,525.40		
391-H-039R		123,860.19	123,860.19		
391-H-042					
391-H-042		473,991.12	473,991.12		
391-H-043		142,348.10	142,348.10		
391-H-043R		4,114.71	4,114.71		
391-H-045		1,486,231.94	1,486,231.94		
391-H-045R		27,733.24	27,733.24		
391-H-046		2,419,766.84	2,419,766.84		
391-H-046R		37,258.01	37,258.01		
391-H-052		11,029.78	11,029.78		
391-H-052R		66.16	66.16		
391-H-053		109,948.02	109,948.02		
391-H-053R		1,860.55	1,860.55		
391-H-054		84,355.24	84,355.24		
391-H-054R		554.34	554.34		
391-H-055		283,017.37	283,017.37		
391-H-055R		1,061.03	1,061.03		
391-H-056		1,864,141.86	1,864,141.86		
391-H-056R		21,454.49	21,454.49		
391-H-057		52,800.06	52,800.06		
391-H-057R		727.34	727.34		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-058	42,954.73	42,954.73		
391-H-058R	473.98	473.98		
391-H-059	95,753.61	95,753.61		
391-H-059R	1,318.42	1,318.42		
391-H-060	17,715.83	17,715.83		
391-H-060R	65.34	65.34		
391-H-062	97,831.74	97,831.74		
391-H-062R	1,347.78	1,347.78		
391-H-066	4,318,365.31	4,318,365.31		
391-H-066R	26,217.72	26,217.72		
391-H-068	33,596.53	33,596.53		
391-H-068R	462.86	462.86		
391-H-069	169,727.29	169,727.29		
391-H-069R	632.82	632.82		
391-H-070	475,620.62	475,620.62		
391-H-070R	1,973.77	1,973.77		
391-H-071	165,896.04	165,896.04		
391-H-071R	1,676.16	1,676.16		
391-H-072	142,834.45	142,834.45		
391-H-072R	529.67	529.67		
391-H-073	29,321.96	29,321.96		
391-H-073R	403.98	403.98		
391-H-078				
391-H-078R	299.46	299.46		
391-H-078	119,325.08	119,325.08		
391-H-079	84,525.24	84,525.24		
391-H-079R	243.36	243.36		
391-H-080	13,189,599.49	13,189,599.49		
391-H-080R	54,278.44	54,278.44		
391-H-081	82,049.04	82,049.04		
391-H-081A	8,902.98	8,902.98		
391-H-081R	1,104.09	1,104.09		
391-H-082	182,839.78	182,839.78		
391-H-082R	2,890.28	2,890.28		
391-H-083	724,467.70	724,467.70		
391-H-083R	1,821.27	1,821.27		
391-H-084	635,455.36	635,455.36		
391-H-084R	5,014.84	5,014.84		
391-H-085	341,989.70	341,989.70		
391-H-085R	847.81	847.81		
391-H-086				
391-H-086R	621.52	621.52		
391-H-086	214,449.71	214,449.71		
391-H-087	505,201.43	505,201.43		
391-H-087R	1,134.82	1,134.82		
391-H-088	294,385.32	294,385.32		
391-H-088R	841.41	841.41		
391-H-089	184,953.75	184,953.75		
391-H-089R	2,933.82	2,933.82		
391-H-090	603,153.73	603,153.73		
391-H-090R	1,739.72	1,739.72		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-091	47,878.92	47,878.92		
391-H-091R	635.29	635.29		
391-H-092	272,203.55	272,203.55		
391-H-092R	5,204.21	5,204.21		
391-H-094	52,334.08	52,334.08		
391-H-094R	719.99	719.99		
391-H-096	17,588,521.35	17,588,521.35		
391-H-096R	64,518.47	64,518.47		
391-H-102	456,147.63	456,147.63		
391-H-102R	1,776.15	1,776.15		
391-H-103	33,872.02	33,872.02		
391-H-103R	111.77	111.77		
391-H-104	158,201.56	158,201.56		
391-H-104R	532.77	532.77		
391-H-106	289,885.06	289,885.06		
391-H-106R	969.50	969.50		
391-H-107	358,292.53	358,292.53		
391-H-107R	1,198.29	1,198.29		
391-H-115	6,553,879.00	6,553,879.00		
391-H-115R	28,497.10	28,497.10		
391-H-117	9,699,827.07	9,699,827.07		
391-H-117R	47,607.04	47,607.04		
391-H-121	8,411,581.51	8,411,581.51		
391-H-121R	38,760.37	38,760.37		
391-H-124	32,781.08	32,781.08		
391-H-124R	611.68	611.68		
391-H-126	199,394.08	199,394.08		
391-H-126R	621.95	621.95		
391-H-127	2,528,056.07	2,528,056.07		
391-H-127R	13,154.50	13,154.50		
391-H-128	181,702.51	181,702.51		
391-H-128R	2,317.93	2,317.93		
391-H-129	1,010,750.17	1,010,750.17		
391-H-129R	3,679.88	3,679.88		
391-H-131	20,694,410.69	20,694,410.69		
391-H-131R	253,535.37	253,535.37		
391-H-135	572,289.56	572,289.56		
391-H-135R	11,932.74	11,932.74		
391-H-136	57,039.74	57,039.74		
391-H-136R	2,102.23	2,102.23		
391-H-139	1,294.88	1,294.88		
391-H-139R	47.73	47.73		
391-H-140	12,557,182.97	12,557,182.97		
391-H-140R	149,132.61	149,132.61		
391-H-141A	82,425.00	82,425.00		
391-H-141B	115,845.42	115,845.42		
391-H-142	205,815.99	205,815.99		
391-H-142R	3,078.55	3,078.55		
391-H-143	6,278.28	6,278.28		
391-H-143R	195.05	195.05		
391-H-144	3,692,831.94	3,692,831.94		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
391-H-144R		39,374.85	39,374.85		
391-H-148		18,095,989.26	18,095,989.26		
391-H-148R		183,053.82	183,053.82		
391-H-152		6,916,729.53	6,916,729.53		
391-H-153		4,393,983.62	4,393,983.62		
391-H-154		2,609,244.64	2,609,244.64		
391-H-158R		123.76	123.76		
391-H-168R		1,119,439.59	1,119,439.59		
391-H-169R		4,039.03	4,039.03		
391-P-141		701,793.20	701,793.20		
391-P-141A		777,396.18	777,396.18		
391-P-141B		236,442.00	236,442.00		
391-P-141C		150,166.50	150,166.50		
391-P-141D		173,833.50	173,833.50		
391-P-141E		59,384.44	59,384.44		
391-P-141F		192,159.00	192,159.00		
391-T-156		58,729.55	58,729.55		
391-T-164		1,001,540.45	1,001,540.45		
391-T-166		2,408,754.53	2,408,754.53		
391-T-172		122,502.00	122,502.00		
391-U-163		625,297.46	625,297.46		
391-U-173		120,569.18	120,569.18		
391-U-173A		8,975.34	8,975.34		
391-W-165		27,761.77	27,761.77		
391-X-157		674,930.07	674,930.07		
		167,044,906.03	167,044,906.03		
	REPAYABLE IN L.C. W/MOV				
391-A-006				.01	
				.01	
	REPAYABLE IN L.C. W/O MOV				
391-E-030		345,676.00	345,676.00		
391-E-031		584,114.00	584,114.00		
391-E-036		33,472.60	33,472.60		
391-E-048		210,602.00	210,602.00		
391-E-074		331,441.67	331,441.67		
391-E-077		268,838.00	268,838.00		
391-E-097		152,422.00	152,422.00		
391-E-098					
391-E-113				600,000.00	249,637.29
				54,545.45	22,694.29
TOTAL DOLLARS EQUIVALENT		333,172.83	333,172.83	54,545.45	22,694.29
	GRAND TOTAL FOR PAKISTAN DOLLARS AND $ EQUIV	167,378,078.86	167,378,078.86	54,545.46	22,694.29
	PHILIPPINES				
	REPAYABLE IN DOLLARS				
492-A-006		1,019,157.47	1,019,157.47		2,294,707.47
492-A-007		1,344,909.98	1,344,909.98		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
492-A-078R	12,382.87	12,382.87		
492-A-095R	7,511.10	7,511.10		
492-H-012				
492-H-023	121,291.18	121,291.18		
492-H-024	367,666.52	367,666.52		
492-H-025	186,448.12	186,448.12		
492-H-026	114,707.55	114,707.55		
492-H-027	100,934.14	100,934.14		
492-H-028	3,428,105.35	3,428,105.35		
492-H-029	3,583,943.78	3,583,943.78		
492-H-030	336,915.77	336,915.77		
492-H-032	530,025.04	530,025.04		
492-H-080R	88,065.91	88,065.91		
492-H-096R	137,982.62	137,982.62		
492-H-102R	54,417.20	54,417.20		
492-H-108R	156,285.06	156,285.06		
492-H-114R	11,085.70	11,085.70		
492-Q-063	647,464.69	647,464.69		
492-Q-063A	407,414.28	407,414.28		
492-Q-082R	3,398.83	3,398.83		
492-Q-101R	4,816.52	4,816.52		
492-Q-103R	4,780.50	4,780.50		
492-Q-109R	7,181.66	7,181.66		
492-Q-115R	1,436.34	1,436.34		
492-S-077			364,841.23	
492-S-092				
492-S-094			774,481.47	
492-S-095			469,924.85	
492-T-034	3,155,464.01	3,155,464.01		
492-T-035	2,546,467.48	2,546,467.48		
492-T-036	3,378,577.23	3,378,577.23		
492-T-037	618,987.43	618,987.43		
492-T-038	1,092,815.85	1,092,815.85		
492-T-039	744,352.68	744,352.68		
492-T-040	236,890.37	236,890.37		
492-T-041	1,510,975.50	1,510,975.50		
492-T-043	3,383,434.06	3,383,434.06		
492-T-044	488,480.62	488,480.62		
492-T-045	768,643.83	768,643.83		
492-T-046	216,709.77	216,709.77		
492-T-046A	96,529.26	96,529.26		
492-T-047	1,301,899.16	1,301,899.16		
492-T-050	1,034,694.73	1,034,694.73		
492-T-050A	1,587,643.36	1,587,643.36		
492-T-050B	895,316.22	801,826.63		
492-T-051	244,612.04	244,612.04		
492-T-051A	580,909.00	580,909.00		
492-T-054	676,174.94	676,174.94		
492-T-054A	560,173.83	560,173.83		
492-T-055	516,068.05	516,068.05		
492-T-056A	114,517.08	114,517.08		

CAPITALIZED INTEREST SCHEDULE

PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
492-T-056B	53,637.71	53,637.71		
492-T-056C	49,447.33	49,447.33		
492-T-060	1,311,993.10	1,311,993.10		
492-T-060A	130,026.00	130,026.00		
492-T-061	292,551.49	292,551.49		
492-T-061A	302,829.45	302,829.45		
492-T-065	387,776.62	387,776.62		
492-T-066	111,084.45	111,084.45		
492-T-067	103,011.69	103,011.69		
492-T-068	23,663.92	23,663.92		
492-T-071	21,544.62	21,544.62		
492-T-084R	105,166.53	105,166.53		
492-T-097R	242,782.14	242,782.14		
492-T-104R	209,581.96	209,581.96		
492-T-110R	490,589.56	490,589.56		
492-T-116R	56,368.27	21,138.10		
492-U-033	2,503,462.09	2,503,462.09		
492-U-042	2,536,948.82	2,536,948.82		
492-U-049	410,887.39	410,887.39		
492-U-049A	17,066.37	17,066.37		
492-U-049B	353,565.40	353,565.40		
492-U-053	378,656.26	378,656.26		
492-U-057	157,108.21	157,108.21		
492-U-059	430,212.60	430,212.60		
492-U-059A	49,498.16	49,498.16		
492-U-059B	29,670.65	29,670.65		
492-U-070	106,755.13	106,755.13		
492-U-086R	26,327.66	26,327.66		
492-U-098R	70,799.14	70,799.14		
492-U-105R	38,855.04	38,855.04		
492-U-111R	115,031.80	115,031.80		
492-U-117R	10,268.30	10,268.30		
492-V-069	7,481.55	7,481.55		
492-V-069A	42,209.80	42,209.80		
492-V-090R	72.27	72.27		
492-V-099R	264.04	264.04		
492-V-106R	332.94	332.94		
492-V-112R	376.08	376.08		
492-V-118R	75.22	75.22		
492-W-048	527,986.03	527,986.03		
492-W-048A	97,464.76	97,464.76		
492-W-048B	317,201.41	317,201.41		
492-W-052	513,685.42	513,685.42		
492-W-088R	3,978.64	3,978.64		
492-W-100R	7,059.60	7,059.60		
492-W-107R	13,583.78	13,583.78		
492-W-113R	54,972.10	54,972.10		
492-W-119R	2,525.42	2,525.42		
	51,145,101.60	51,016,381.84	1,609,247.55	2,294,707.47

REPAYABLE IN L.C. W/O MOV

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
492-E-015		1,465,774.63	1,465,774.63	2,278,333.33	4,019,180.40
492-E-021		227,040.67	227,040.67	336,533.72	593,675.09
TOTAL DOLLARS EQUIVALENT				336,533.72	593,675.09
	GRAND TOTAL FOR PHILIPPINES DOLLARS AND $ EQUIV	51,372,142.27	51,243,422.51	1,945,781.27	2,888,382.56
	SRI LANKA				
	REPAYABLE IN L.C. W/MOV				
383-A-002		76,930.26	76,930.26		
383-A-002R					1.92
383-A-004		40,142.31	40,142.31		
383-A-007		3,374.85	3,374.85		
383-B-001		206,066.12	206,066.12		
383-G-005		229,528.17	229,528.17		
383-G-006		392,611.70	392,611.70		
		948,653.41	948,653.41		
	GRAND TOTAL FOR SRI LANKA DOLLARS AND $ EQUIV	948,653.41	948,653.41		1.92
	THAILAND				1.92
	REPAYABLE IN DOLLARS				
493-S-043				1,542.00	
TOTAL				1,542.00	
	GRAND TOTAL FOR THAILAND DOLLARS AND $ EQUIV			1,542.00	
	GRAND TOTAL FOR ASIA	351,369,751.82	351,241,032.06	318,368,012.71	4,965,751.75

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ARGENTINA				
	REPAYABLE IN DOLLARS				
510-L-007		223,475.50	210,130.40		
510-L-008		893,249.43	842,137.78		
510-L-010		66,515.77	54,706.83		
510-L-010A		130,147.50	123,557.47		
510-L-011					
510-L-011		382,523.07	382,523.07		
510-L-012					
510-L-012		60,124.04	60,124.04		
510-L-013					
510-L-013		75,927.34	75,927.34		
510-L-014R		120,947.18	120,947.18		
510-L-015R		588.07	588.07		
510-L-016R		101,086.80	101,086.80		
510-L-017R		114,149.97	114,149.97		
510-L-018R		134.81	134.81		
510-L-019R		29,300.92			
510-L-023R		18,653.78	18,653.78		
510-L-024R		906.52	906.52		
		2,217,730.70	2,105,574.06		
	GRAND TOTAL FOR ARGENTINA DOLLARS AND $ EQUIV	2,217,730.70	2,105,574.06		
	BOLIVIA				
	REPAYABLE IN DOLLARS				
511-A-002		31,826.53	31,826.53	491,803.55	
511-A-008		63,777.03	63,777.03	874,709.52	
511-A-073R		13,906.38	13,906.38	128,070.59	
511-A-079R		33,789.92	33,789.92	223,362.84	
511-A-086R		6,005.81	6,005.81	139,527.14	
511-A-094R		5,631.99	5,631.99	133,946.40	
511-A-102R				293,409.49	
511-F-069		695,953.98	695,953.98	7,722,903.47	
511-F-069A		844,804.74	844,804.74	9,958,339.79	
511-F-069B		1,081,142.89	1,081,142.89	11,798,998.65	
511-F-069C		670,928.24	670,928.24	7,500,000.00	
511-F-074R		60,997.38	60,997.38	561,754.81	
511-F-087R		40,843.72	40,843.72	947,560.39	
511-F-095R		26,979.03	26,979.03	668,625.55	
511-F-103R				1,202,865.51	
511-K-037		382,707.59	382,707.59	3,054,179.39	
511-K-075R		21,422.53	21,422.53	211,748.26	
511-K-088R		9,111.90	9,111.90	211,243.92	
511-K-096R		8,762.67	8,762.67	208,403.76	
511-K-104R				344,104.53	
511-L-005				109,362.56	
511-L-009		618.11	618.11	14,655.65	

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
511-L-010	116,532.40	116,532.40	2,230,947.14	
511-L-011	16,764.02	16,764.02	393,442.67	
511-L-011A	22,134.92	22,134.92	194,662.75	
511-L-011B	32,658.39	32,658.39	247,978.47	
511-L-014	100,978.21	100,978.21		
511-L-014			1,986,869.51	
511-L-015A	130,395.67	130,395.67	3,144,630.44	
511-L-015B	252,988.77	252,988.77	1,781,849.49	
511-L-017	44,240.47	44,240.47	1,118,032.87	
511-L-019	63,959.54	63,959.54	1,508,887.21	
511-L-021	1,895,708.24	1,895,708.24	18,200,704.52	
511-L-021A	687,602.55	687,602.55	5,337,048.56	
511-L-026	373,724.42	373,724.42	2,538,548.01	
511-L-027	68,227.21	68,227.21	496,471.10	
511-L-028	161,158.94	161,158.94	1,087,401.12	
511-L-029	90,386.01	90,386.01		
511-L-029			676,313.75	
511-L-031	458,872.76	458,872.76		
511-L-031			3,764,563.01	
511-L-032	380,444.59	380,444.59	3,006,791.59	
511-L-035	134,150.35	134,150.35	1,082,668.55	
511-L-038	80,946.34	80,946.34	656,823.93	
511-L-039	241,881.10	241,881.10	1,305,985.02	
511-L-040	120,087.35	120,087.35	711,343.45	
511-L-041	1,510,058.94	1,510,058.94	9,187,411.47	
511-L-042	908,239.12	908,239.12	6,206,120.13	
511-L-043	825,684.97	825,684.97	5,637,620.25	
511-L-044	379,001.15	379,001.15	2,249,431.68	
511-L-045	2,315,149.17	2,315,149.17	15,846,377.94	
511-L-046	507,273.54	507,273.54	3,452,575.27	
511-L-047	432,927.65	432,927.65	2,403,504.98	
511-L-048	1,562,034.96	1,562,034.96	4,338,137.81	
511-L-076R	819,468.93	819,468.93	7,416,171.05	
511-L-081R	183,463.85	183,463.85	1,201,412.85	
511-L-089R	397,964.43	397,964.43	9,647,861.56	
511-L-097R	273,905.49	182,603.66	6,514,334.89	
511-L-105R			12,535,068.61	
511-S-072			3,989.10	
511-T-046	978,083.96	978,083.96	6,577,704.74	
511-T-049	1,336,275.23	1,336,275.23	8,235,919.26	
511-T-050	910,552.73	910,552.73	6,096,479.30	
511-T-052	884,952.84	884,952.84	5,951,432.14	
511-T-053	1,126,086.08	1,126,086.08	7,796,205.02	
511-T-055	921,873.76	921,873.76	6,443,232.31	
511-T-056	765,469.32	765,469.32	5,785,422.02	
511-T-059	1,373,382.51	1,373,382.51	10,407,379.55	
511-T-060	641,377.43	641,377.43	5,942,287.62	
511-T-060A	212,885.63	212,885.63	2,946,084.40	
511-T-061	418,471.03	418,471.03	4,291,914.04	
511-T-062	355,602.42	355,602.42	2,611,776.31	
511-T-064	495,624.21	495,624.21	5,854,099.42	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
511-T-067		311,684.37	311,684.37	3,900,084.08	
511-T-067A		49,648.71	49,648.71	759,326.73	
511-T-067B		193,852.98	193,852.98	4,678,050.88	
511-T-067C		66,198.23	66,198.23	1,829,804.05	
511-T-070		80,690.35	80,690.35	1,137,438.40	
511-T-071				3,149,645.00	
511-T-071A				3,153,800.00	
511-T-071B				2,700,000.00	
511-T-071C				2,971,000.00	
511-T-071D				29,000.00	
511-T-077R		330,412.19	330,412.19	3,043,427.58	
511-T-082R		27,728.62	27,728.62	181,581.06	
511-T-090R		181,149.53	181,149.53	4,202,027.32	
511-T-098R		159,578.67	159,578.67	3,795,283.09	
511-T-106R				7,278,635.32	
511-U-058		410,517.48	410,517.48	3,645,409.36	
511-U-084R		4,884.24	4,884.24	44,981.36	
511-U-091R		8,256.64	8,252.64	196,734.48	
511-U-099R		4,873.71	4,873.71	115,911.90	
511-U-107R				311,543.29	
511-V-051		969,791.08	969,791.08	6,535,647.71	
511-V-054		709,538.56	709,538.56	4,116,506.74	
511-V-057		1,063,177.02	1,063,177.02	8,836,872.90	
511-V-078R		88,173.00	88,173.00	812,028.63	
511-V-083R		10,796.88	10,796.88	70,703.64	
511-V-092R		51,528.86	51,528.86	1,200,511.41	
511-V-100R		37,843.38	37,843.38	937,878.41	
511-V-108R				1,795,639.39	
511-W-065		224,599.62	224,599.62	2,693,988.63	
511-W-068		327,596.78	327,596.78	1,144,836.36	
511-W-085R		4,478.13	4,478.13	41,241.68	
511-W-093R		10,071.52	10,071.52	211,301.72	
511-W-101R		2,147.64	2,147.64	51,077.29	
511-W-109R				341,149.29	
		35,338,080.23	35,246,774.40	339,764,560.35	
	REPAYABLE IN L.C. W/MOV				
511-A-001		493,745.52	493,745.52		
511-A-005		83,030.69	83,030.69	1,833,030.69	131,819.34
		576,776.21	576,776.21	1,833,030.69	131,819.34
	GRAND TOTAL FOR BOLIVIA DOLLARS AND $ EQUIV	35,914,856.44	35,823,550.61	341,597,591.04	131,819.34
	BRAZIL				
	REPAYABLE IN DOLLARS				
512-H-029		119,438.26	119,438.26		
512-K-010		1,758,227.36	504,128.99		
512-K-024		5,200,258.43	2,741,242.07		
512-L-004		5,205,828.72	1,541,894.28		
512-L-007		506,997.72	506,997.72		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
512-L-007	370,978.59	370,978.59		
512-L-008				
512-L-008	335,074.22	106,585.76		
512-L-009				
512-L-009	265,565.20	139,991.32		
512-L-011	981,249.21	981,249.21		
512-L-011	2,451,318.34	1,261,086.70		
512-L-014				
512-L-014	781,641.45	406,657.13		
512-L-015	836,885.21	296,464.13		
512-L-015A	245,567.27	139,335.05		
512-L-016	161,985.32	48,138.80		
512-L-018				
512-L-018	581,131.46	308,843.75		
512-L-019	1,582,885.64	853,428.41		
512-L-020				
512-L-020	139,997.62	139,997.62		
512-L-021	674,779.22	363,315.32		
512-L-022	298,751.67	298,751.67		
512-L-022	474,000.44	281,243.98		
512-L-023	1,111,554.02	1,111,554.02		
512-L-023	2,035,781.93	1,124,202.41		
512-L-025				
512-L-025	77,946.71	41,115.86		
512-L-026				
512-L-026	2,264,389.70	1,287,035.72		
512-L-027	180,673.24	180,673.24		
512-L-027	727,716.28	727,716.28		
512-L-028	1,633,056.00	918,146.58		
512-L-032	100,671.51	100,671.51		
512-L-033				
512-L-033	104,761.19	104,761.19		
512-L-034	20,513,253.22	10,677,187.66		
512-L-038				
512-L-038	248,134.38	248,134.38		
512-L-041				
512-L-041	1,680,403.88	1,680,403.88		
512-L-047				
512-L-047	1,904,202.02	1,904,202.02		
512-L-050				
512-L-050	3,859,335.80	2,075,482.08		
512-L-051				
512-L-051	2,315,501.46	1,245,235.46		
512-L-053				
512-L-053	1,615,116.75	1,615,116.75		
512-L-054	1,004,126.10	592,711.92		
512-L-055	18,680,328.06	11,303,278.89		
512-L-057				
512-L-057	258,579.84	258,579.84		
512-L-058				
512-L-058	495,940.13	275,112.64		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
512-L-059				
512-L-059	1,312,465.79	1,312,465.79		
512-L-060	55,475.72	55,475.72		
512-L-061	139,593.78	84,741.37		
512-L-062				
512-L-062	1,649,046.69	1,649,046.69		
512-L-063				
512-L-063	2,332,554.94	2,332,554.94		
512-L-064	13,666,403.82	13,666,403.82		
512-L-065	769,956.66	473,991.79		
512-L-066	4,894,089.28	4,894,089.28		
512-L-066	5,998,707.74	3,956,024.21		
512-L-069				
512-L-069	798,086.15	798,086.15		
512-L-070				
512-L-070	103,302.08	103,302.08		
512-L-072	1,325,862.72	1,325,862.72		
512-L-073	8,883,326.98	8,883,326.98		
512-L-074	2,056,248.85	2,056,248.85		
512-L-075				
512-L-075	3,266,004.46	3,266,004.46		
512-L-076	325,239.57	221,968.67		
512-L-077	1,402,901.07	887,957.38		
512-L-078	4,533,727.68	4,533,727.68		
512-L-080	3,700,850.12	3,700,850.12		
512-L-081	7,642,366.21	7,642,366.21		
512-L-082				
512-L-082	4,100,230.78	4,100,230.78		
512-L-083				
512-L-083	1,900,619.28	1,900,619.28		
512-L-084	143,721.03	143,721.03		
512-L-085				
512-L-085	291,526.09	291,526.09		
512-L-086	585,373.05	585,373.05		
512-L-087				
512-L-087	1,272,065.43	1,272,065.43		
512-L-088				
512-L-088	2,007,069.68	2,007,069.68		
512-L-089	508,392.26	508,392.26		
512-L-090	1,054,640.45	1,054,640.45		
	160,503,881.93	122,589,224.05		
REPAYABLE IN L.C. W/O MOV				
512-A-003	6,083.63	6,083.63		
512-G-030	447,834.42	447,834.42		
512-G-045	247,199.95	247,199.95		
512-G-048	1,149,609.10	1,149,609.10		
512-G-071	408,079.14	408,079.14		
TOTAL DOLLARS EQUIVALENT	627,585.88	627,585.88		
GRAND TOTAL FOR BRAZIL				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	DOLLARS AND $ EQUIV	161,131,467.81	123,216,809.93		
	CHILE				
	REPAYABLE IN DOLLARS				
513-A-009		310,181.20	310,181.20		
513-A-010		165,926.13	165,926.13		
513-B-004		77,166.93	77,166.93		
513-L-017		1,166,439.11	1,166,439.11		
513-L-018		1,028,315.64	1,028,315.64		
513-L-019		52,177.68	52,177.68		
513-L-020					
513-L-020		40,765.76	40,765.76		
513-L-021		44,744.15	44,744.15		
513-L-022					
513-L-022		334,873.42	334,873.42		
513-L-023		2,624,897.07	2,624,897.07		
513-L-024		98,646.62	98,646.62		
513-L-025		3,734,518.20	3,734,518.20		
513-L-026		148,913.60	148,913.60		
513-L-028		134,334.13	134,334.13		
513-L-030		3,071,530.97	3,071,530.97		
513-L-031		345,117.54	345,117.54		
513-L-033		3,911.07	3,911.07		
513-L-034		376,912.27	376,912.27		
513-L-036		600,806.07	600,806.07		
513-L-037		837,382.55	837,382.55		
513-L-040		888,009.88	888,009.88		
513-L-041		1,588,759.31	1,588,759.31		
513-M-011		2,992,915.86	2,992,915.86		
513-T-065					
		20,667,245.16	20,667,245.16		
	REPAYABLE IN L.C. W/MOV				
513-A-006		551,395.97	551,395.97		
513-A-009A		31,750.00	31,750.00		
513-A-010A		100,151.30	100,151.30		
513-B-002		32,841.63	32,841.63		
513-G-003		2,404,686.68	2,404,686.68		
		3,120,825.58	3,120,825.58		
	GRAND TOTAL FOR CHILE DOLLARS AND $ EQUIV	23,788,070.74	23,788,070.74		
	COLOMBIA				
	REPAYABLE IN DOLLARS				
514-L-026					
514-L-029					
514-L-035					
514-L-036					
514-L-037					

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
514-L-038				
514-L-040				
514-L-056				
514-L-057				
REPAYABLE IN L.C. W/O MOV				
514-E-018	169,008.67	169,008.67		
514-E-045				1,444,692.13
				62,922.13
TOTAL DOLLARS EQUIVALENT	16,934.74	16,934.74		62,922.13
GRAND TOTAL FOR COLOMBIA DOLLARS AND $ EQUIV	16,934.74	16,934.74		62,922.13
COSTA RICA				
REPAYABLE IN DOLLARS				
515-A-002			296,883.18	71,913.58
515-A-004R	4,936.17	4,936.17		
515-A-053R	6,138.53	6,138.53		
515-A-057R	3,683.12	3,683.12		
515-L-005				
515-L-005	108,529.94	99,345.47		
515-L-006	38,854.07	38,854.07		
515-L-007	29,974.09	29,974.09		
515-L-008	28,499.24	28,499.24		
515-L-009	48,943.98	48,943.98		
515-L-010				
515-L-010	105,580.40	105,580.40		
515-L-011	85,256.74	85,256.74		
515-L-012	95,362.57	95,362.57		
515-L-015	254,821.79	254,821.79		
515-L-016	39,883.46	39,883.46		
515-L-016A	39,085.76	39,085.76		
515-L-017	456,415.91	456,415.91		
515-L-018	96,501.48	96,501.48		
515-L-019				
515-L-019	396,338.64	396,338.64		
515-L-020	824,178.70	824,178.70		
515-L-021	132,065.14	132,065.14		
515-L-022	2,125,038.53	2,125,038.53		
515-L-023	438,629.90	438,629.90		
515-L-024	82,421.69	82,421.69		
515-L-047R	50,397.52	50,397.52		
515-L-050R	51,404.91	51,404.91		
515-L-054R	28,221.08	28,221.08		
515-T-025	907,061.85	907,061.85		
515-T-026	655,229.08	655,229.08		
515-T-027	679,422.01	679,422.01		
515-T-032	337,119.97	337,119.97		
515-T-032A	21,744.75	21,744.75		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
515-T-034		586,632.10	586,632.10		
515-T-035					
515-T-035A					
515-T-035B					
515-T-048R		7,720.88	7,720.88		
515-T-051R		15,942.62	15,942.62		
515-T-055R		6,257.97	6,257.97		
515-V-031		104,632.71	104,632.71		
515-V-062R		428.28	428.28		
515-V-063R		93.39	93.39		
515-W-028A		152,554.93	152,554.93		
515-W-028B		343,100.30	343,100.30		
515-W-030A		126,524.36	126,524.36		
515-W-030B		63,561.30	63,561.30		
515-W-033					
515-W-036					
515-W-036A					
515-W-036B					
515-W-049R		1,367.76	1,367.76		
515-W-052R		3,241.60	3,241.60		
515-W-056R		1,061.55	1,061.55		
		9,584,860.77	9,575,676.30	296,883.18	71,913.58
	REPAYABLE IN L.C. W/MOV				
515-A-004		81,251.07	81,251.07		
		81,251.07	81,251.07		
	REPAYABLE IN L.C. W/O MOV				
515-R-069		39,535,625.00	39,535,625.00		
515-R-069R					
TOTAL DOLLARS EQUIVALENT		300,651.14	300,651.14		
	GRAND TOTAL FOR COSTA RICA DOLLARS AND $ EQUIV	9,966,762.98	9,957,578.51	296,883.18	71,913.58
	DOMINICAN REPUBLIC				
	REPAYABLE IN DOLLARS				
517-K-006		5,324.55	5,324.55		
517-K-009		270,019.29	270,019.29		
517-K-011		401,071.40	401,071.40		
517-K-012		683,543.63	683,543.63		
517-K-019		505,120.27	505,120.27		
517-K-039		824,141.41	824,141.41		
517-K-039A		241,601.36	241,601.36		
517-K-039B		1,017,424.66	1,017,424.66		
517-L-002					
517-L-002		14,456.37	14,456.37		
517-L-004		38,010.82	38,010.82		
517-L-005		26,288.57	26,288.57		
517-L-007		87,810.20	87,810.20		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
517-L-008					
517-L-008		132,885.30	132,885.30		
517-L-010					
517-L-010		259,132.66	259,132.66		
517-L-014		265,515.96	265,515.96		
517-L-016		32,670.37	32,670.37		
517-L-017		29,309.17	29,309.17		
517-L-018					
517-L-018		148,386.81	148,386.81		
517-L-020		89,156.80	89,156.80		
517-L-021		231,133.23	231,133.23		
517-L-023		211,212.10	211,212.10		
517-L-024		48,382.66	48,382.66		
517-L-026					
517-L-026		147,884.06	147,884.06		
517-N-015		94,884.90	94,884.90		
517-S-048				80,443.16	
517-T-027		468,054.81	468,054.81		
517-T-029		449,213.56	449,213.56		
517-T-031		120,521.49	120,521.49		
517-T-033A		43,189.96	43,189.96		
517-T-033B		36,108.39	36,108.39		
517-T-033C		194,307.47	194,307.47		
517-T-034		361,212.12	361,212.12		
517-T-035		71,174.26	71,174.26		
517-T-037		39,941.46	39,941.46		
517-T-040		43,898.32	43,898.32		
517-T-042A		3,745.40	3,745.40		
517-T-043		3,093.34	3,093.34		
517-T-045		12,091.74	12,091.74		
517-U-028		96,484.67	96,484.67		
517-U-030		200,078.77	200,078.77		
517-V-032		225,133.79	225,133.79		
517-V-036		18,276.56	18,276.56		
		8,191,892.66	8,191,892.66	80,443.16	
	GRAND TOTAL FOR DOMINICAN REPUBLIC				
	DOLLARS AND $ EQUIV	8,191,892.66	8,191,892.66	80,443.16	
	ECUADOR				
	REPAYABLE IN DOLLARS				
518-A-012		80,005.69	80,005.69		
518-A-044R		31,896.93	31,896.93		
518-A-065R		40,064.00	40,064.00		
518-A-071R		12,958.30	12,958.20		
518-A-075R		45,319.96	45,319.96		
518-A-081R		16,960.67	16,960.67		
518-A-089R		13,706.31	13,706.31		
518-A-097R		15,109.41	15,109.35		
518-H-025		32,431.48	32,430.67		
518-H-046R		1,323.65	1,323.65		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
518-H-066R	2,322.70	2,322.70		
518-H-076R	2,095.60	2,095.60		
518-H-082R	834.98	834.98		
518-H-090R	1,911.91	1,911.91		
518-H-098R	841.74	841.74		
518-K-013	126,811.99	126,811.99		
518-K-048R	4,018.67	4,018.67		
518-K-067R	22,716.61	22,716.61		
518-K-072R	9,706.40	9,706.40		
518-K-077R	20,974.07	20,974.07		
518-K-091R	21,084.78	21,084.78		
518-K-099R	8,604.48	8,604.48		
518-L-014				
518-L-014	89,661.88	89,661.88		
518-L-016	48,145.22	48,145.22		
518-L-017	33,812.74	33,812.74		
518-L-022	689,921.65	689,921.65		
518-L-023	30,006.00	30,006.00		
518-L-024	19,393.53	17,845.15		
518-L-026	14,916.32	14,916.32		
518-L-027	280,845.24	280,845.24		
518-L-029	164,972.84	164,972.84		
518-L-029A	73,702.31	73,702.31		
518-L-030	147,872.58	147,872.58		
518-L-031	93,711.64	84,645.20		
518-L-032	285,465.22	285,465.22		
518-L-033	1,455,460.86	1,455,460.86		
518-L-034	899,954.77	899,954.77		
518-L-035	388,818.61	388,818.61		
518-L-050R	133,404.82	133,404.82		
518-L-052R	74,650.75	74,650.75		
518-L-068R	170,242.74	170,242.74		
518-L-073R	22,254.47	22,254.47		
518-L-078R	149,054.07	149,054.07		
518-L-084R	53,296.40	53,296.40		
518-L-092R	202,122.60	202,122.60		
518-L-100R	78,140.49	78,140.49		
518-M-019	21,453.93	21,453.93		
518-M-054R	754.34	754.34		
518-M-069R	3,830.47	3,830.47		
518-M-074R	1,645.91	1,645.91		
518-M-079R	3,510.30	3,510.30		
518-M-085R	1,466.36	1,466.36		
518-M-093R	3,530.39	3,530.39		
518-M-101R	1,507.77	1,507.77		
518-N-028	46,233.87	46,233.87		
518-N-056R	39,787.27	39,787.27		
518-N-070R	45,233.54	45,233.54		
518-N-080R	36,052.30	36,052.30		
518-N-102R	14,106.03	14,106.03		
518-T-038	422,226.70	422,226.70		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
518-T-038A		272,810.01	272,810.01		
518-T-041		142,853.75	142,853.75		
518-T-042		177,809.47	177,809.47		
518-T-042A		42,799.79	42,799.79		
518-T-064					
518-T-094R		22,779.23	22,779.23		
518-U-040		249,044.91	249,044.91		
518-U-040A		68,361.79	68,361.79		
518-U-040B		101,332.54	101,332.54		
518-U-095R		8,808.19	8,608.19		
518-W-039		31,512.94	31,512.94		
518-W-039A		40,337.57	40,337.57		
518-W-096R		1,470.17	981.57		
		7,912,787.62	7,901,483.23		
	GRAND TOTAL FOR ECUADOR DOLLARS AND $ EQUIV	7,912,787.62	7,901,483.23		
	EL SALVADOR				
	REPAYABLE IN DOLLARS				
519-K-030		1,496,247.46	997,123.73		
519-K-031			399,966.49		
519-L-003			16,264.17		
519-L-004			59,042.76		
519-L-005			23,168.54		
519-L-007			11,462.52		
519-L-008			46,245.90		
519-L-010			46,884.62		
519-L-010A			29,535.89		
519-L-012			121,988.25		
519-L-013			67,096.73		
519-L-014			289,051.88		
519-L-015			176,537.40		
519-L-018			188,568.88		
519-T-019			285,232.75		
519-T-021			125,874.97		
519-T-023A			217,594.10		
519-T-023B			57,686.80		
519-T-023D			14,227.02		
519-T-023E			14,227.02		
519-T-024			196,181.69		
519-T-024A			98,090.84		
519-T-024B			49,045.43		
519-T-024C			220,704.42		
519-T-026			53,560.81		
519-T-026A			267,803.99		
519-T-026B			53,560.81		
519-T-028			564,630.52		
519-T-028A			71,709.46		
519-T-028B			683,284.18		
519-T-028C			937,865.83		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
519-T-028D			723,790.05		
519-T-028E			467,227.43		
519-T-029			135,183.66		
519-T-029A			355,675.58		
519-T-029B			54,818.41		
519-T-032			290,138.02		
519-T-032A			330,558.76		
519-T-032B			234,406.84		
519-T-032C			322,908.20		
519-U-033			603,521.67		
519-U-033A			94,779.94		
519-U-034			222,882.31		
519-U-035			804.04		
519-U-036			18,261.94		
519-V-020			6,863.35		
519-V-022A			132,151.68		
519-V-022B			36,252.10		
519-W-025			294,105.23		
519-W-025A			98,090.84		
519-W-025B			388,930.20		
519-W-025C			625,221.88		
519-W-027A			41,826.31		
519-W-027B			156,650.27		
		1,496,247.46	12,019,267.11		
	GRAND TOTAL FOR EL SALVADOR DOLLARS AND $ EQUIV	1,496,247.46	12,019,267.11		
	GUATEMALA				
	REPAYABLE IN DOLLARS				
520-A-001		33,633.69	33,633.69		
		33,633.69	33,633.69		
	GRAND TOTAL FOR GUATEMALA DOLLARS AND $ EQUIV	33,633.69	33,633.69		
	GUYANA				
	REPAYABLE IN DOLLARS				
504-K-006		606,028.02	606,028.02	951,393.11	
504-K-018R		9,660.45	9,660.45	145,329.86	
504-K-019R		105,763.72	105,763.72	1,141,532.07	
504-K-030R				333,418.96	
504-L-001		1,396,153.02	1,396,153.02	3,684,463.94	
504-L-002		334,279.69	334,279.69	900,781.33	
504-L-003		334,809.75	334,809.75	987,830.00	
504-L-004		1,543,249.80	1,543,249.80	4,637,522.28	
504-L-005		231,882.53	231,882.53	710,391.04	
504-L-007		569,357.65	569,357.65	1,725,523.13	
504-L-007A		645,218.30	645,218.30	1,633,375.72	
504-L-008		3,331,527.85	3,331,527.85	7,773,869.21	
504-L-009		676,094.99	676,094.99	1,819,902.72	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
504-L-010		1,583,588.31	1,583,588.31	4,450,037.45	
504-L-011		830,640.61	830,640.61	2,416,101.14	
504-L-020R		141,029.27	141,029.27	2,448,090.39	
504-L-021R		1,452,611.31	1,452,611.31	18,380,002.08	
504-L-031R				5,100,320.74	
504-T-013		543,375.96	543,375.96	2,558,752.43	
504-T-014A		371,676.18	371,676.18	1,627,168.95	
504-T-014B		293,844.56	293,844.56	1,363,009.46	
504-T-015A		367,100.44	367,100.44	1,572,659.77	
504-T-015B		116,959.89	116,959.89	505,001.65	
504-T-017		104,243.25	104,243.25	596,145.46	
504-T-028R		10,837.72	10,837.72	186,579.63	
504-T-029R		101,646.65	101,646.65	1,254,089.46	
504-T-032R				1,256,091.96	
504-U-016A		372,031.74	372,031.74	2,205,635.80	
504-U-026R		2,946.34	2,946.34	46,509.46	
504-U-027R		21,019.95	21,019.95	245,022.82	
504-U-033R				224,302.48	
504-V-012		204,792.49	204,792.49	854,825.07	
504-V-024R		2,599.18	2,599.18	46,419.38	
504-V-025R		12,342.32	12,342.32	157,281.76	
504-V-034R				84,570.57	
504-W-011		498,389.18	498,388.88	1,449,673.70	
504-W-022R		4,918.06	4,918.06	90,489.74	
504-W-023R		47,825.19	47,825.19	622,490.83	
504-W-035R				188,477.86	
		16,868,444.37	16,868,444.07	76,375,083.41	
	GRAND TOTAL FOR GUYANA DOLLARS AND $ EQUIV	16,868,444.37	16,868,444.07	76,375,083.41	
	HAITI				
	REPAYABLE IN L.C. W/MOV				
521-A-001		882,037.72	882,037.72		
521-A-002		13,108.01	13,108.01		
521-A-003				236,809.54	
		895,145.73	895,145.73	236,809.54	
	GRAND TOTAL FOR HAITI DOLLARS AND $ EQUIV	895,145.73	895,145.73	236,809.54	
	HONDURAS				
	REPAYABLE IN DOLLARS				
522-H-011				1,043,784.89	42,735.99
522-K-007					
522-K-007				176,885.89	2,042.15
522-K-046				35,030,303.03	1,065,109.58
522-K-046A				3,000,000.00	91,209.03
522-K-046B				7,950,000.00	241,761.69
522-K-046C				6,000,000.00	182,424.24
522-L-010					

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
522-L-010			2,759,223.00	27,283.26
522-L-012			237,496.03	9,155.69
522-L-013			2,801,775.10	71,999.33
522-L-014			613,648.53	7,434.79
522-L-014A			776,515.14	
522-L-015			259,500.12	
522-L-016				
522-L-016			1,882,538.31	
522-L-017			4,957,632.49	125,525.15
522-L-018			6,994,604.91	
522-L-020			1,610,748.64	49,461.83
522-L-021				
522-L-021			1,492,220.99	110,802.66
522-M-005			209,973.00	1,602.91
522-M-008			483,333.25	3,613.49
522-T-024			5,354,043.80	246,901.92
522-T-025			10,783,366.79	330,466.54
522-T-026			10,604,710.95	325,209.17
522-T-029			2,996,518.13	91,778.78
522-T-030			6,986,420.49	214,926.78
522-T-032			5,697,163.68	262,555.31
522-T-033				
522-T-033			10,000,000.00	303,797.88
522-T-033A				
522-T-033A			1,500,000.00	45,686.99
522-T-034			15,638,855.21	719,298.65
522-T-034A			4,939,163.23	227,173.39
522-T-035			7,847,404.38	278,622.49
522-T-035A			2,761,759.22	
522-T-035B			3,954,356.80	120,252.99
522-T-035C			5,511,095.95	111,335.28
522-T-037			749,999.52	18,939.39
522-T-041			5,000,000.00	197,216.84
522-T-041A			2,000,000.00	
522-T-041B			3,277,768.26	73,059.34
522-T-041C			1,821,871.03	58,916.80
522-T-043			2,300,000.00	46,464.80
522-T-043A			999,999.48	20,202.00
522-T-044			6,900,000.00	138,892.10
522-T-044A			2,100,000.00	42,303.36
522-T-044B			2,984,802.33	60,294.25
522-T-044C			3,464,777.95	
522-T-045			9,356,689.96	285,972.70
522-T-048			200,000.00	3,926.56
522-T-048A			3,000,000.00	
522-T-048B			6,747,608.69	135,727.82
522-T-049			2,650,213.70	
522-T-049A			2,687,000.00	56,158.23
522-T-049B			200,000.00	6,080.44
522-T-052			5,299,999.06	111,514.32
522-T-052A			3,596,870.69	75,937.57

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
522-T-052B				2,963,320.72	48,526.32
522-T-052C				6,689,548.67	122,207.31
522-T-053				2,371,460.94	35,664.53
522-T-053A				1,330,940.41	26,631.21
522-T-055				2,000,000.00	40,405.37
522-T-055A				1,000,000.00	19,984.71
522-T-056				888,715.71	23,792.06
522-T-056A				1,225,278.68	1,619.09
522-T-056B				140,908.29	
522-U-036				9,933,344.98	433,732.83
522-U-038				2,999,999.99	106,515.15
522-U-042A				2,959,312.31	73,553.48
522-U-042B				422,696.02	8,539.32
522-U-042C				1,509,299.05	30,070.02
522-U-042D				2,833,778.87	77,377.45
522-U-042E				2,956,674.68	89,784.73
522-U-042F				2,995,331.56	60,668.61
522-U-042G				1,547,077.22	33,679.20
522-U-047				3,503,539.97	119,329.68
522-U-047A				2,464,902.76	50,251.42
522-U-047B				854,148.66	
522-V-027				1,276,862.89	39,157.15
522-V-031				1,797,105.28	26,956.58
522-V-040				4,739,039.43	144,085.93
522-V-040A				971,054.57	19,617.28
522-V-040B				7,522,165.11	151,963.07
522-V-040C				2,943,748.15	89,501.84
522-V-054				478,896.58	6,853.67
522-V-054A				366,275.43	7,511.60
522-V-054B				612,507.96	11,463.38
522-V-054D					
522-V-054E				84,752.51	677.85
522-W-022				3,646,909.60	111,797.45
522-W-023				3,703,188.34	113,481.55
522-W-028				583,858.05	26,936.23
522-W-039				986,907.10	24,921.90
522-W-050				2,427,448.87	73,713.71
522-W-050A				3,500,000.00	72,749.11
522-W-050B				1,150,000.00	23,428.12
				328,573,641.98	8,988,923.39
	REPAYABLE IN L.C. W/MOV				
522-A-003				28.06	
				28.06	
	GRAND TOTAL FOR HONDURAS DOLLARS AND $ EQUIV			328,573,670.04	8,988,923.39
	JAMAICA				
	REPAYABLE IN DOLLARS				
532-H-004		57,748.05	57,748.05		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
532-H-037R				
532-H-047R				
532-K-011	1,318,252.15	1,318,249.18		
532-K-014	4,931,085.13	4,931,085.13		
532-K-017	4,682,472.37	4,682,472.37		
532-K-018	7,084,300.50	7,084,300.50		
532-K-020	3,351,771.25	3,351,771.25		
532-K-022	4,116,461.33	4,116,461.33		
532-K-038R				
532-K-048R				
532-K-066R				
532-L-001	38,022.37	38,022.37		
532-L-005	98,643.17	98,643.17		
532-L-006	1,372,450.72	1,372,450.72		
532-L-007	1,476,946.94	1,476,946.94		
532-L-008	642,088.70	642,088.70		
532-L-034R				
532-L-039R				
532-L-049R				
532-L-065R				
532-M-001	54,237.00	54,237.00		
532-M-002	98,012.20	98,012.20		
532-M-035R				
532-M-040R				
532-M-050R				
532-M-067R				
532-T-010	1,308,574.12	1,308,574.12		
532-T-012	209,636.59	209,636.59		
532-T-013	423,784.67	423,784.67		
532-T-013A	329,891.38	329,891.38		
532-T-019	252,362.86	252,362.86		
532-T-019A	40,397.87	40,397.87		
532-T-019B	97,880.60	97,880.60		
532-T-041R				
532-T-051R				
532-T-068R				
532-U-015	285,905.80	285,905.80		
532-U-015A	242,109.85	242,109.85		
532-U-015B	34,280.93	34,280.93		
532-U-015C	5,987.71	5,987.71		
532-U-042R				
532-U-052R				
532-V-009	1,738,630.36	1,738,630.36		
532-V-023	157,102.21	157,102.21		
532-V-024A	178,225.61	151,407.29		
532-V-024B	129,603.10	129,603.10		
532-V-036R				
532-V-043R				
532-V-053R				
532-V-069R				
532-W-016	303,075.68	303,075.68		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
532-W-016A		237,234.90	237,234.90		
532-W-016B		45,270.67	45,270.67		
532-W-028					
532-W-028A					
532-W-028B					
532-W-044R					
532-W-054R					
532-W-070R					
		35,342,446.79	35,315,625.50		
	GRAND TOTAL FOR JAMAICA DOLLARS AND $ EQUIV	35,342,446.79	35,315,625.50		
	MEXICO				
	REPAYABLE IN DOLLARS				
523-L-020		224,877.06	224,876.86		
523-L-020A		1,678,948.37	1,678,948.17		
523-L-022		331,082.75	331,082.75		
523-L-024		400,000.00	400,000.00		
		2,634,908.18	2,634,907.78		
	GRAND TOTAL FOR MEXICO DOLLARS AND $ EQUIV	2,634,908.18	2,634,907.78		
	NICARAGUA				
	REPAYABLE IN DOLLARS				
524-A-001				120,652.58	44,583.73
524-A-005				2,203,278.68	180,392.47
524-F-030				13,608,483.48	4,097,411.95
524-K-037				40,000,000.00	9,049,223.38
524-L-006				737,704.90	63,423.93
524-L-006A				600,000.00	188,696.34
524-L-007				227,447.58	52,982.96
524-L-008					
524-L-008				617,635.40	137,979.57
524-L-009					
524-L-009				3,794,909.45	853,619.55
524-L-010					
524-L-010				2,902,703.41	865,956.11
524-L-011				1,150,819.65	343,600.19
524-L-012				4,600,888.51	1,373,740.66
524-L-013				1,764,590.13	555,517.54
524-L-013A				1,588,983.58	500,233.95
524-L-014				1,376,876.68	410,967.15
524-L-015					
524-L-015				868,852.48	259,418.04
524-L-016					
524-L-016				4,948,774.12	1,417,855.47
524-L-017					
524-L-017				3,275,409.00	
524-L-018					

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
524-L-018				4,383,848.00	1,308,837.58
524-L-019					
524-L-019				1,740,126.08	
524-L-021					
524-L-021				9,741,136.78	2,907,363.86
524-L-022				8,748,256.19	2,611,026.21
524-L-023				2,075,625.81	619,506.59
524-L-024				2,622,874.65	910,371.19
524-L-025				4,298,929.21	1,463,004.31
524-L-026				2,695,622.11	971,933.40
524-L-027				5,025,975.70	1,744,960.82
524-L-028				14,961,488.30	4,994,892.01
524-M-004				31,376.42	
524-T-031				12,969,704.71	3,781,635.07
524-T-036				15,000,000.00	3,484,515.50
524-U-029				6,000,000.00	1,863,493.56
524-U-032				1,295,551.81	364,501.26
524-V-033A				278,950.37	73,011.47
524-W-029				24,000,000.00	7,509,691.10
				200,257,475.77	55,004,346.92
	REPAYABLE IN L.C. W/MOV				
524-A-002				852,339.55	165,295.45
				852,339.55	165,295.45
	GRAND TOTAL FOR NICARAGUA DOLLARS AND $ EQUIV			201,109,815.32	55,169,642.37
	PANAMA				
	REPAYABLE IN DOLLARS				
525-K-009					
525-L-005					
525-L-005		110,851.52	110,851.52		
525-L-006					
525-L-006		278,409.58	278,409.58		
525-L-007		135,637.84	135,637.84		
525-L-007A		16,432.96	16,432.96		
525-L-008		52,438.63	52,438.63		
525-L-008A					
525-L-010		124,368.22	124,368.22		
525-L-011		20,550.85	20,550.85		
525-L-013		129,401.82	129,401.82		
525-L-014					
525-L-014		183,266.14	183,266.14		
525-L-015					
525-L-015		135,334.73	135,334.73		
525-L-017		100,214.03	100,214.03		
525-L-018		273,028.35	273,028.35		
525-L-019					
525-L-019		284,408.35	284,408.35		
525-L-023		72,622.62	72,622.62		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
525-L-024	94,250.77	94,250.77		
525-L-025	171,924.31	171,924.31		
525-L-026				
525-L-026	682,722.83	682,722.83		
525-L-027	339,050.28	339,050.28		
525-L-028	846,636.18	846,636.18		
525-L-028	2,106,241.34	2,106,241.34		
525-L-029	29,860.82	29,860.82		
525-L-031				
525-L-032				
525-L-034	279,822.99	279,822.99		
525-L-035				
525-L-036	1,116,330.49	1,116,330.49		
525-L-037				
525-L-038				
525-L-038	455,195.44	455,195.44		
525-L-039	1,922,458.93	1,922,458.93		
525-L-040	523,963.44	523,963.44		
525-L-060R	221,875.53	221,875.53		
525-N-012				
525-N-016	173,432.87	173,432.87		
525-N-020	42,837.31	42,837.31		
525-N-021	164,035.77	164,035.77		
525-N-022	25,833.53	25,833.53		
525-N-061R	16,857.30	16,857.30		
525-T-041	1,135,190.59	1,135,190.59		
525-T-042	923,349.62	923,349.62		
525-T-044	596,276.19	596,276.19		
525-T-046	1,101,395.93	1,101,395.93		
525-T-047	886,406.06	886,406.06		
525-T-048	1,231,665.43	1,231,665.43		
525-T-049	1,137,548.30	1,137,548.30		
525-T-050	684,914.70	684,914.70		
525-T-050A	51,748.55	51,748.55		
525-T-050B	12,987.11	12,987.11		
525-T-050C				
525-T-053	358,732.70	358,732.70		
525-T-055	170,157.28	170,157.28		
525-T-055A				
525-T-059				
525-T-059A				
525-T-062R	41,515.98	41,515.98		
525-U-045	1,420,475.44	1,420,475.44		
525-V-043	1,635,538.75	1,635,538.75		
525-V-043A	298,192.41	298,192.41		
525-V-052	65,492.54	65,492.54		
525-V-052A				
525-V-052B				
525-V-052C				
525-V-063R	7,240.10	7,240.10		
525-W-051	323,781.88	323,781.88		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
525-W-051A		39,086.31	39,086.31		
525-W-051B		74,545.65	74,545.65		
525-W-054		116,679.48	116,679.48		
525-W-056		127,730.98	127,730.98		
525-W-056A					
525-W-056B					
525-W-056C					
525-W-056D					
525-W-057					
525-W-057A					
		23,570,947.75	23,570,947.75		
	GRAND TOTAL FOR PANAMA DOLLARS AND $ EQUIV	23,570,947.75	23,570,947.75		
	PARAGUAY				
	REPAYABLE IN DOLLARS				
526-A-005		131,611.47	131,611.47		
526-A-006		8,136.13	8,136.13		
		139,747.60	139,747.60		
	REPAYABLE IN L.C. W/MOV				
526-A-006A		6,484.92	6,484.92		
		6,484.92	6,484.92		
	REPAYABLE IN L.C. W/O MOV				
526-E-010				96,697,332.92	48,704,287.30
				721,621.88	363,464.83
TOTAL DOLLARS EQUIVALENT				721,621.88	363,464.83
	GRAND TOTAL FOR PARAGUAY DOLLARS AND $ EQUIV	146,232.52	146,232.52	721,621.88	363,464.83
	PERU				
	REPAYABLE IN DOLLARS				
527-K-021		19,354.05	19,354.05		
527-L-022		208,131.37	208,131.37		
527-L-023		72,593.85	72,593.85		
527-L-024					
527-L-024		56,760.11	56,760.11		
527-L-025		180,416.41	180,416.41		
527-L-025		57,725.52	57,725.52		
527-L-027		129,310.05	129,310.05		
527-L-028		219,999.44	219,999.44		
527-L-028A		981,918.64	981,918.64		
527-L-029		335,691.14	335,691.14		
527-L-034		322,574.47	322,574.47		
527-L-042		154,976.11	154,976.11		
527-L-045		47,143.59	47,143.59		
527-L-046		116,954.04	116,954.04		
527-L-047		625,910.53	625,910.53		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
527-L-048		150,559.97	150,559.97		
527-L-048B		39,093.28	39,093.28		
527-L-049		37,792.37	37,792.37		
527-L-051		148,653.14	148,653.14		
527-L-052		401,146.03	401,146.03		
527-L-053		276,073.94	249,436.84		
527-L-054		675,524.14	675,524.14		
527-L-055		1,715,679.60	1,715,679.60		
527-L-056		689,034.60	689,034.60		
527-T-058		456,842.65	456,842.65		
527-T-059		1,242,862.02	1,242,862.02		
527-T-060		1,659,462.70	1,659,462.70		
527-T-061		1,927,106.13	1,927,106.13		
527-T-062		885,815.80	372,722.67		
527-T-063		1,398,179.93	1,398,179.93		
527-T-073		683,025.22	683,025.22		
527-T-075		696,654.04	696,654.04		
527-T-077		311,484.22	272,939.34		
527-T-077A		775,580.81	775,580.81		
527-T-079		566,897.82	566,897.82		
527-U-072		546,457.26	546,457.26		
527-U-074		358,662.47	358,662.47		
527-U-076		289,224.34	289,224.34		
527-W-057		1,178,774.81	1,178,774.81		
527-W-078		373,286.20	373,286.20		
		21,013,332.81	20,435,057.70		
	REPAYABLE IN L.C. W/MOV				
527-G-006		1,718.83	1,718.83		
527-G-007		10,035.44	10,035.44		
		11,754.27	11,754.27		
	REPAYABLE IN L.C. W/O MOV				
527-E-041				7,000,000.00	
				7.00	
TOTAL DOLLARS EQUIVALENT				7.00	
	GRAND TOTAL FOR PERU DOLLARS AND $ EQUIV	21,025,087.08	20,446,811.97	7.00	
	URUGUAY				
	REPAYABLE IN DOLLARS				
528-L-015					
528-T-025					
	REPAYABLE IN L.C. W/MOV				
528-A-002A		9,343.62	9,343.62		
		9,343.62	9,343.62		
	GRAND TOTAL FOR URUGUAY DOLLARS AND $ EQUIV	9,343.62	9,343.62		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	LATIN AMERICA REGIONAL				
	REPAYABLE IN DOLLARS				
598-S-007				146,000.00	64,112.11
				146,000.00	64,112.11
	GRAND TOTAL FOR LATIN AMERICA REGIONAL DOLLARS AND $ EQUIV			146,000.00	64,112.11
	EAST CARIBBEAN REGION				
	REPAYABLE IN DOLLARS				
538-T-021		311,273.24	184,897.37		
TOTAL		311,273.24	184,897.37		
	GRAND TOTAL FOR EAST CARIBBEAN REGION DOLLARS AND $ EQUIV	311,273.24	184,897.37		
	GRAND TOTAL FOR LATIN AMERICA	351,474,214.12	323,127,151.59	949,137,924.57	64,852,797.75

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	EGYPT				
	REPAYABLE IN DOLLARS				
263-H-014					
263-H-014		134,819.39	134,819.39		
263-H-015		53,621.77	53,621.77		
263-H-020		1,377,230.75	1,377,230.75		
263-H-022					
263-H-022		266,024.09	266,024.09		
263-H-056R		16,242.85	16,242.85		
263-H-058R		793.23	793.23		
263-K-016		2,278,338.09	2,278,338.09		
263-K-019		1,115,313.49	1,115,313.49		
263-K-026		6,138,788.61	6,138,788.61		
263-K-027		4,999,608.74	4,999,608.74		
263-K-028		2,570,220.80	2,570,220.80		
263-K-029		7,438,914.40	7,438,914.40		
263-K-030		10,594,776.52	10,594,776.52		
263-K-031		1,846,728.50	1,846,728.50		
263-K-032		4,709,665.15	4,709,665.15		
263-K-033		6,117,010.81	6,117,010.81		
263-K-034		1,039,369.68	1,039,369.68		
263-K-035		1,784,160.47	1,784,160.47		
263-K-036		2,980,482.80	2,980,482.80		
263-K-037		1,506,916.24	1,506,916.24		
263-K-037B		1,019,575.89	1,019,575.89		
263-K-038		28,392,056.18	28,392,056.18		
263-K-039		474,020.86	474,020.86		
263-K-040		1,421,008.72	1,421,008.72		
263-K-041		1,988,164.68	1,988,164.68		
263-K-042		1,609,914.07	1,609,914.07		
263-K-043		1,921,477.45	1,921,477.45		
263-K-044		606,323.38	606,323.38		
263-K-045A		9,539,654.88	9,539,654.88		
263-K-045B		3,873,756.06	3,873,756.06		
263-K-047		2,300,023.23	2,300,023.23		
263-K-048		1,481,447.19	1,481,447.19		
263-K-049		392,704.48	392,704.48		
263-K-050		3,483,462.89	3,483,462.89		
263-K-051		4,825,485.91	4,825,485.91		
263-K-052		13,995,360.10	13,995,360.10		
263-K-053		1,458,564.82	1,458,564.82		
263-K-054		15,052,945.26	15,052,945.26		
263-K-055		3,788,282.87	3,788,282.87		
263-K-057R		893,766.89	893,766.89		
263-K-059R		332,595.16	332,595.16		
		155,819,617.35	155,819,617.35		
	REPAYABLE IN L.C. W/O MOV				
263-G-002					

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
263-G-003			.90	
TOTAL DOLLARS EQUIVALENT				
GRAND TOTAL FOR EGYPT				
DOLLARS AND $ EQUIV	155,819,617.35	155,819,617.35		
CYPRUS				
REPAYABLE IN L.C. W/O MOV				
233-E-003			67,500.00	13,627.43
			177,165.35	35,767.52
TOTAL DOLLARS EQUIVALENT			177,165.35	35,767.52
GRAND TOTAL FOR CYPRUS				
DOLLARS AND $ EQUIV			177,165.35	35,767.52
IRAN				
REPAYABLE IN L.C. W/O MOV				
265-E-021			4,500,000.00	5,295,452.02
			60,000.00	70,606.02
TOTAL DOLLARS EQUIVALENT			60,000.00	70,606.02
GRAND TOTAL FOR IRAN				
DOLLARS AND $ EQUIV			60,000.00	70,606.02
ISRAEL				
REPAYABLE IN DOLLARS				
271-G-062			1,987,896.56	350,452.37
271-G-072			333,087.83	1,965.17
271-G-084			2,749,364.20	254,808.74
271-G-090			3,071,851.85	299,210.25
271-G-099			1,135,135.16	54,890.77
271-G-100			5,189,476.00	485,772.17
271-G-104			1,750,352.00	89,819.43
271-G-114			576,576.57	24,010.88
271-G-115			2,829,320.00	274,655.60
271-G-118			3,795,163.59	371,778.12
271-G-121			900,644.29	96,426.71
271-G-124			1,833,333.33	136,168.93
271-G-125			353,453.13	16,375.05
271-G-127			764,934.50	40,468.19
271-G-128			2,482,217.37	222,525.93
271-G-136			129,969.48	5,334.07
271-G-137			64,185.08	2,764.35
			29,946,960.94	2,727,426.73
REPAYABLE IN L.C. W/O MOV				
271-E-019			1,561.50	571.90
			4,461.42	1,633.99
TOTAL DOLLARS EQUIVALENT			4,461.42	1,633.99
GRAND TOTAL FOR ISRAEL				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	DOLLARS AND $ EQUIV			29,951,422.36	2,729,060.72
	JORDAN				
	REPAYABLE IN DOLLARS				
278-H-003		14,986.71	14,986.71		
278-H-005		14,517.29	14,517.29		
278-H-006		82,267.63	82,267.63		
278-H-008		13,976.92	13,976.92		
278-H-009		204,911.63	204,911.63		
278-J-012		209,961.59	209,961.59		
278-K-010A		20,491.17	20,491.17		
278-K-013		186,082.59	186,082.59		
278-K-013A		118,174.87	118,174.87		
278-K-014		21,243.08	21,243.08		
278-K-015		127,458.43	127,458.43		
278-K-016		150,404.37	150,404.37		
278-K-017		84,972.30	84,972.30		
278-K-018		97,537.37	97,537.37		
278-K-019		109,810.70	109,810.70		
278-K-020		135,000.00	135,000.00		
278-K-021		87,119.90	87,119.90		
278-K-021A		495,000.00	495,000.00		
278-K-022		87,619.90	87,619.90		
278-K-023A		285,000.00	285,000.00		
278-K-023B		142,500.00	142,500.00		
278-K-023C		157,500.00	157,500.00		
278-K-024		120,000.00	120,000.00		
278-K-025		26,135.97	26,135.97		
278-K-026		103,560.67	103,560.67		
278-K-027		105,000.00	105,000.00		
278-K-028		293,163.44	293,163.44		
278-K-029		135,000.00	135,000.00		
278-K-030		75,991.76	75,991.76		
278-K-031		366,741.03	366,741.03		
278-K-031A		226,454.29	226,454.29		
278-K-032		4,670.08	4,670.08		
278-K-032A		23.76	23.76		
278-T-011		94,482.72	94,482.72		
278-W-010		128,163.13	128,163.13		
278-W-044R					
		4,525,923.30	4,525,923.30		
	GRAND TOTAL FOR JORDAN DOLLARS AND $ EQUIV	4,525,923.30	4,525,923.30		
	MOROCCO				
	REPAYABLE IN DOLLARS				
608-B-004		2,318,586.37	2,318,586.37		
608-B-009		2,446,613.90	2,446,613.90		
608-B-012		3,087,864.51	3,087,864.51		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
608-B-050R		125,475.59	125,475.59		
608-B-055R		3,153.04	3,153.04		
608-B-056R		253,288.79	253,288.79		
608-B-058R		174,658.38	174,658.38		
608-B-071R		120,656.29	120,656.29		
608-B-072R		6,220.98	6,220.98		
608-H-020		238,583.79	238,583.79		
608-H-020A		502,236.13	502,236.13		
608-H-028		197,158.53	197,158.07		
608-H-031		758,126.13	758,126.13		
608-H-032		1,088,575.72	1,088,575.72		
608-H-036		923,298.06	923,298.06		
608-H-038		404,894.64	404,894.64		
608-H-039		1,398,457.69	1,398,457.69		
608-H-040		159,664.21	159,664.21		
608-H-041		1,694,356.40	1,694,356.08		
608-H-042		1,963,261.40	1,963,261.40		
608-H-048R		124,943.41	124,943.41		
608-H-059R		3,006.76	3,006.76		
608-H-060R		270,863.42	270,863.42		
608-H-062R		101,507.92	101,507.92		
608-H-073R		58,652.17	58,652.17		
608-H-074R		5,958.75	5,958.75		
608-K-013		1,990,710.64	1,990,710.64		
608-K-046R		33,784.58	33,784.58		
608-K-063R		766.70	766.70		
608-K-064R		68,723.52	68,723.52		
608-K-066R		48,775.07	48,775.07		
608-K-075R		11,434.35	11,434.35		
608-K-076R		1,713.73	1,713.73		
608-T-043		1,457,924.63	1,457,924.63		
608-T-044		2,261,241.74	2,261,241.74		
608-T-052R		24,355.54	24,355.54		
608-T-067R		533.26	533.26		
608-T-068R		48,651.23	48,651.23		
608-T-070R		12,135.30	12,135.30		
608-T-077R		43,385.75	21,542.79		
608-T-078R		1,011.43	1,011.43		
		24,435,210.45	24,413,366.71		
	REPAYABLE IN L.C. W/O MOV				
608-E-033				3,290,000.00	570,523.42
				704,496.78	122,167.75
TOTAL DOLLARS EQUIVALENT				704,496.78	122,167.75
	GRAND TOTAL FOR MOROCCO DOLLARS AND $ EQUIV	24,435,210.45	24,413,366.71	704,496.78	122,167.75
	SYRIA				
	REPAYABLE IN L.C. W/O MOV				
276-G-002		1,208,292.24	1,208,292.24		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
276-G-005	4,677,320.06	4,677,320.06		
276-G-006	7,032,441.50	7,032,441.50		
TOTAL DOLLARS EQUIVALENT	3,521,283.20	3,521,283.20		
GRAND TOTAL FOR SYRIA DOLLARS AND $ EQUIV	3,521,283.20	3,521,283.20		
TUNISIA				
REPAYABLE IN DOLLARS				
664-A-003	2,043,267.64	2,043,267.64		
664-H-017	119,807.74	119,807.74		
664-H-021				
664-H-034				
	2,163,075.38	2,163,075.38		
REPAYABLE IN L.C. W/O MOV				
664-E-022			1,952.66	
664-E-030			53,650.00	
			102,190.47	
TOTAL DOLLARS EQUIVALENT			102,190.47	
GRAND TOTAL FOR TUNISIA DOLLARS AND $ EQUIV	2,163,075.38	2,163,075.38	102,190.47	
TURKEY				
REPAYABLE IN DOLLARS				
277-A-020	2,451,839.54	2,451,839.54		
277-A-096R	360,984.39	360,984.39		
277-A-097R	3,379.07	3,379.07		
277-A-106R	254,171.93	254,171.93		
277-A-107R	26,229.05	26,229.05		
277-B-001	8,526,500.00	8,526,500.00		
277-B-002	8,592,988.27	8,592,988.27		
277-B-003	3,031,720.17	3,031,720.17		
277-B-098R	175,558.11	175,558.11		
277-B-099R	1,625.54	1,625.54		
277-B-108R	61,957.42	61,957.42		
277-B-109R	7,317.90	7,317.90		
277-H-033	303,948.08	303,948.08		
277-H-035	698,235.18	698,235.18		
277-H-036	9,168.51	9,168.51		
277-H-042	81,662.72	81,662.72		
277-H-043	1,078,826.81	1,078,826.81		
277-H-044	549,522.53	549,522.53		
277-H-048	6,370,386.25	6,370,386.25		
277-H-049				
277-H-049	477,797.04	477,797.04		
277-H-050				
277-H-050	236,717.44	236,717.44		
277-H-051	80,548.64	80,548.64		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
277-H-052		27,509.59	27,509.59		
277-H-053		1,467,028.48	1,467,028.48		
277-H-054		328,848.80	328,848.80		
277-H-056		520,000.99	520,000.99		
277-H-058		8,486,756.82	8,486,756.82		
277-H-059		274,753.56	274,753.56		
277-H-060		520,715.44	520,715.44		
277-H-062		285,998.58	285,998.58		
277-H-063		3,540,162.65	3,540,162.65		
277-H-066		7,711,407.47	7,711,407.47		
277-H-068		215,953.85	215,953.85		
277-H-069		1,383,444.77	1,383,444.77		
277-H-070		3,392,997.82	3,392,997.82		
277-H-071		1,721,038.50	1,721,038.50		
277-H-074		8,151,154.73	8,151,154.73		
277-H-076		3,120,666.64	3,120,666.64		
277-H-077		220,920.87	220,920.87		
277-H-078		1,217,557.07	1,217,557.07		
277-H-080		386,894.86	386,894.86		
277-H-081		282,941.46	282,941.46		
277-H-082		349,771.14	349,771.14		
277-H-083		432,647.07	432,647.07		
277-H-084		818,452.63	818,452.63		
277-H-085		4,588,834.25	4,588,834.25		
277-H-086		304,904.34	304,904.34		
277-H-087		541,178.96	541,178.96		
277-H-088		1,325,607.50	1,325,607.50		
277-H-089		5,058,399.35	5,058,399.35		
277-H-091		7,095,436.65	7,095,436.65		
277-H-092		2,648,783.19	2,648,783.19		
277-H-093		4,394,737.48	4,394,737.48		
277-H-094		897,268.77	897,268.77		
277-H-100R		1,139,681.74	1,139,681.74		
277-H-101R		99,684.40	99,684.40		
277-H-110R		647,908.20	647,908.20		
277-H-111R		87,153.79	87,153.79		
277-K-095		907,270.51	907,270.51		
277-K-102R		10,993.02	10,993.02		
277-K-103R		102.90	102.90		
277-K-104		15,023,634.12	15,023,634.12		
277-K-105		10,487,671.23	10,487,671.23		
277-K-112R		7,952.04	7,952.04		
277-K-113R		1,057.87	1,057.87		
		133,506,968.69	133,506,968.69		
	REPAYABLE IN L.C. W/MOV				
277-A-020A		18,705,006.00	18,705,006.00		
277-A-021		455,127.51	455,127.51		
		19,160,133.51	19,160,133.51		
	REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
277-E-034		3,834,557.17	3,834,557.17		
277-E-046		1,667,834.04	1,667,834.04		
277-E-047		82,285,428.03	82,285,428.03		
TOTAL DOLLARS EQUIVALENT		6,752,978.18	6,752,978.18		
	GRAND TOTAL FOR TURKEY DOLLARS AND $ EQUIV	159,420,080.38	159,420,080.38		
	POLAND				
	REPAYABLE IN DOLLARS				
180-B-001		214,813.12	214,813.12		
180-B-002		374,190.56	374,190.56		
180-B-003		114,213.36	114,213.36		
180-B-004R		261,700.00	167,332.27		
180-B-005R		1,266,815.66	1,164,654.38		
180-B-006R		16,425.21	16,425.21		
180-B-007R		2,932.45	2,932.45		
180-B-008R		136,698.91	136,698.91		
180-B-009R		205,561.20	205,561.00		
		2,593,350.47	2,396,821.26		
	GRAND TOTAL FOR POLAND DOLLARS AND $ EQUIV	2,593,350.47	2,396,821.26		
	YUGOSLAVIA				
	REPAYABLE IN DOLLARS				
158-A-008		224,292.94	224,292.94		
158-A-013		126,526.91	126,526.91		
158-A-014		63,823.27	63,823.27		
158-A-018		202,155.85	202,155.85		
		616,798.97	616,798.97		
	REPAYABLE IN L.C. W/O MOV				
158-B-007A				10,375,066.72	
158-B-010A				6,009,555.51	
158-G-005				12,527,541.43	
158-G-006				.31	
158-G-016				570,354.60	
158-G-017				9,193,224.24	
TOTAL					
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND $ EQUIV	616,798.97	616,798.97		
	GRAND TOTAL FOR NEAR EAST	353,095,339.50	352,876,966.55	30,995,274.96	2,957,602.01

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	SOUTH PACIFIC REGION				
	REPAYABLE IN DOLLARS				
099-S-004					
	GRAND TOTAL FOR SOUTH PACIFIC REGION DOLLARS AND $ EQUIV				
	GRAND TOTAL FOR NON-REGIONAL				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ALLIANCE FOR PROGRESS				
	REPAYABLE IN DOLLARS	238,957,309.04	205,581,718.17	304,035,602.01	24,957,550.14
	TOTAL	238,957,309.04	205,581,718.17	304,035,602.01	24,957,550.14
	DEVELOPMENT LOAN FUND				
	REPAYABLE IN DOLLARS	483,790,290.40	492,480,529.11	1,310,838,127.51	39,688,617.44
	TOTAL	483,790,290.40	492,480,529.11	1,310,838,127.51	39,688,617.44
	OTHER AID LOANS				
	REPAYABLE IN DOLLARS	276,778,018.70	272,965,743.74	257,292,454.96	22,360,979.52
	TOTAL	276,778,018.70	272,965,743.74	257,292,454.96	22,360,979.52
	DEVELOPMENT LOAN FUND - LIQUIDATING				
	REPAYABLE IN DOLLARS	12,756,410.05	12,756,409.89	15,371,136.03	3,519,433.79
	REPAYABLE IN L.C. W/MOV	21,658,994.38	21,658,994.38	2,943,173.22	300,437.65
	REPAYABLE IN L.C. W/O MOV	17,185.40	17,185.40		
	TOTAL	34,432,589.83	34,432,589.67	18,314,309.25	3,819,871.44
	PREDECESSOR AGENCY LOANS				
	REPAYABLE IN DOLLARS	91,276,196.50	91,079,667.29		
	REPAYABLE IN L.C. W/MOV	238,907.75	238,907.75		
	REPAYABLE IN L.C. W/O MOV				
	TOTAL	91,515,104.25	91,318,575.04		
	PL 480 - OTHER THAN COOLEY				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
		77,709.61	77,709.61	29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/MOV				
		4,239,451.26	4,239,451.26	24,915,447.20	
	REPAYABLE IN L.C. W/O MOV				
		4,205,905.57	4,205,905.57		
	TOTAL	8,523,066.44	8,523,066.44	54,862,408.14	2,727,426.73
	PL 480 - COOLEY				
	REPAYABLE IN L.C. W/O MOV				
		300,651.14	300,651.14		
	REPAYABLE IN L.C. W/O MOV				
		9,506,622.82	9,506,622.82	5,572,841.64	
	TOTAL	9,807,273.96	9,807,273.96	5,572,841.64	
	REPAYABLE IN DOLLARS				
		2,291,174.82	2,291,174.82		
	TOTAL	2,291,174.82	2,291,174.82		
	GRAND TOTAL	1,146,094,827.44	1,117,400,670.95	1,950,915,743.51	93,554,445.27

LEGISLATIVE HISTORY

P.L. 86-73, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THISE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPRIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962)*

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975 MILLION FOR DEVELOPMENT LOANS AND $425 MILLION FOR PROGESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR $687,300,000 FOR DEVELOPMENT LOANS AND $375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED $773,727,600 FOR DEVELOPMENT LOANS AND $425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $618,225,000 FOR DEVELOPMENT LOANS AND $435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $500 MILLION FOR DEVELOPMENT LOANS AND $420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $435 MILLION FOR DEVELOPMENT LOANS AND $389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201(D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969)*

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING $300 MILLION FOR DEVELOPMENT LOANS AND $255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350 MILLION FOR THE FISCAL YEAR 1970 AND $350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20 MILLION FOR FISCAL YEAR 1970 AND $20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250 MILLION AND FOR ALLIANCE FOR PROGRESS $295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING $618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

SECTION 103 - FOOD AND NUTRITION	-	$291 MILLION
SECTION 104 - POPULATION AND PLANNING	-	145 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	90 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUTRIES AND ORGANIZATONS	-	39 MILLION
		$618 MILLION

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN $300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECEIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE $167,884,500 IN FY 1974 AND $197,194,000 IN FY 1975.

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATIONS, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTION 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN $210 MILLION REPAYABLE SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED $60 MILLION REPAYABLE WITHIN THIRTY YEARS AND $30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (C, F AND G) LOANS TO GOVERNMENTS AND SECTION 104(E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSED THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED. FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U.S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U.S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U.S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THIS LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U.S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U.S. DOLLARS. THE INDIVIDULAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOR THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OF $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUHTORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U.S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINUMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U.S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% TO 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS $210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF $15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U.S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OR, IF IN THE CURRENCY OF THE BORROWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U.S. DOLLARS AND GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN

WHICH THE FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U.S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1965 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U.S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH. . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM FIFTEEN TO FORTY YEARS, INCLUDING A GRACE PERIOD OF FOUR YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYBLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMI-ANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIAITONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-1/2%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATIONS, WHICH IS NON-INTEREST BEARING. LOANS ARE REPAYBLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM FIVE TO FORTY YEARS WITH GRACE PERIODS VARYING FROM ONE TO FOUR YEARS.

FOOTNOTES

1). These amounts include capitalized interest.

2). PAGE VI: Principal Repayments include $ 210,809,184.80 in U.S. Dollars. Interest Collections include $ 160,832,438.01 in U.S. Dollars.

3). PAGE VI: Principal Repayments include $ 2,259,678.75 in U.S. Dollars. Interest Collections include $ 1,767,251.99 in U.S. Dollars.

4). PAGE VI: Principal Repayments include $ 1,588,119.84 in U.S. Dollars. Interest Collections include $ 260,248.17 in U.S. Dollars.

5). PAGE VI: Principal Repayments include $ 612,319.23 in Local Currency. Interest Collections include $ 317,431.63 in Local Currency.

6). PAGE VI: Principal Repayments include $ 45,319,632.89 in U.S. Dollars. Interest Collections include $ 16,735,754.24 in U.S. Dollars.

7). PAGE VI: Principal Repayments include $ 64,437,437.79 in U.S. Dollars. Interest Collections include $ 57,837,224.62 in U.S. Dollars.

8). Afghanistan (306): The exchange rate used to value Local Currency Loan 306-D-015 is 25.0500 [Page 455].