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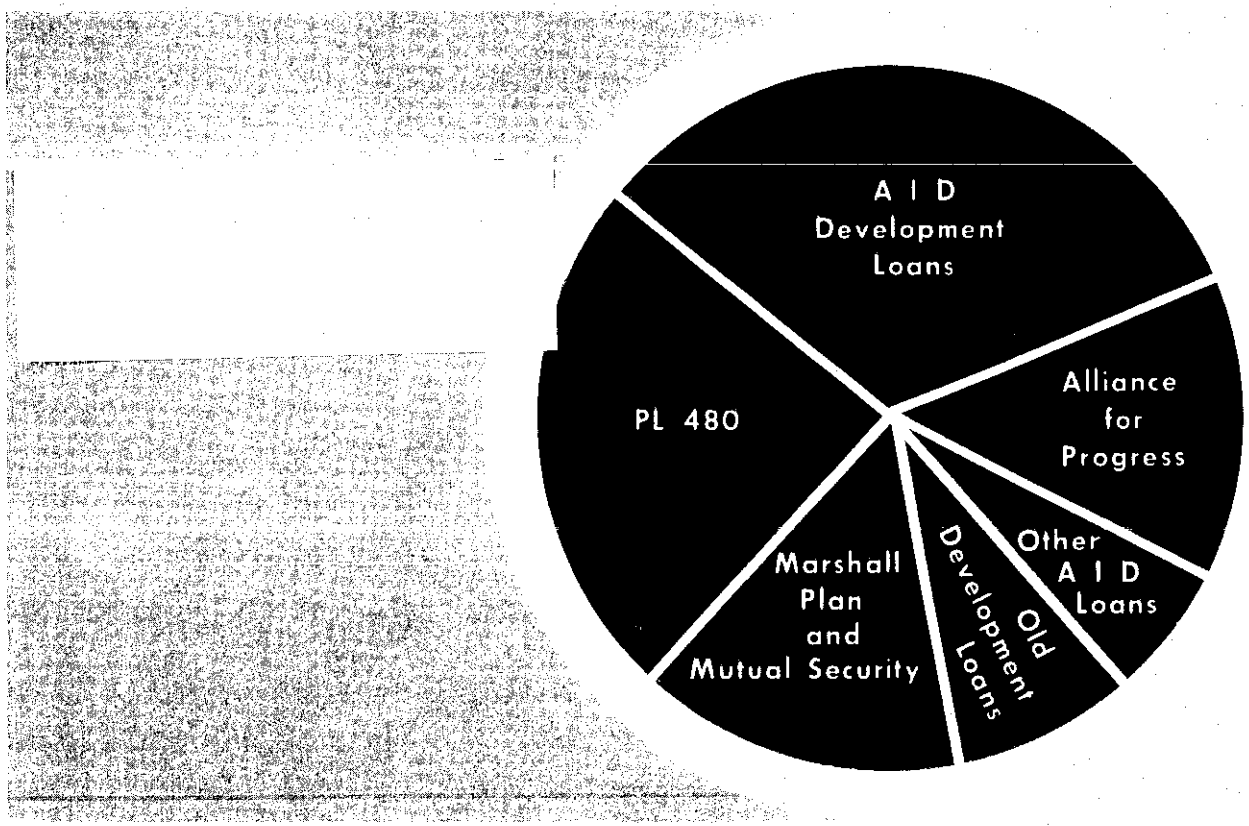
As of September 30,1981

STATUS OF LOAN AGREEMENTS



Agency for International Development

Office of Financial Management, A.I.D.

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B

FOREWORD

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE VI) BY REGIONAL AREA (PAGE VII) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT.

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER	SUFFIX
000	A	000	A

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

TYPE	AUTHORIZATION
F	DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. (LIQUIDATION ACCOUNT)
J	MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
K	AI.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).

A.I.D. LOANS - (Cont'd)

TYPE	AUTHORIZATION
L	ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT).
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS,FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
Q	POPULATION PLANNING, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
T	FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
U	HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
V	EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE AST OF 1961, AS AMENDED.
W	SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
X	SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Z	ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.

PUBLIC LAW 480 LOANS

TYPE	AUTHORIZATION
C	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (C), COMMON DEFENSE.
D	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (G), TRIANGULAR TRADE.
E	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (E), COOLEY.
G	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (F), ECONOMIC DEVELOPMENT.

PREDECESSOR AGENCY LOANS

TYPE	AUTHORIZATION
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND.
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS).

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

SUFFIX		
A, B, C, D OR E	=	AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN.
N	=	PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.
R	=	RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED, PRINCIPALLY, FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPOSES. PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; I.E., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; I.E., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAID BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS, WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF SEPTEMBER 30, 1981

	NUMBER	AGREEMENT[1] AMOUNT	AMOUNTS[1] UTILIZED	PRINCIPAL REPAYMENTS	OTHER REDUCTIONS/ EXCHANGE RATE[1] ADJUSTMENTS	BALANCE[1] OUTSTANDING	INTEREST[1] COLLECTIONS
A.I.D. LOANS							
DEVELOPMENT ASSISTANCE							
FOOD AND NUTRITION	275	$2,319,607,823.64	$1,234,487,327.45	$120,842.51		$1,234,366,484.94	$58,218,731.69
HEALTH	65	$383,815,172.28	$200,804,647.92	$5,163.94		$200,799,483.98	$10,040,245.31
EDUCATION & HUMAN RESOURCES	37	$156,995,056.38	$65,056,815.29			$65,056,815.29	$2,617,428.35
SELECTED DEVELOPMENT PROBLEMS	61	$257,701,528.08	$191,103,862.30			$191,103,862.30	$9,429,375.89
SELECTED COUNTRIES & ORGANIZATIONS	2	$66,383,595.70	$66,383,595.70			$66,383,595.70	$3,103,051.22
POPULATION PLANNING	8	$53,450,000.00	$22,042,840.57			$22,042,840.57	$407,473.31
DEVELOPMENT LOANS (LIQUIDATION)	481	$7,135,809,715.52	$7,134,227,874.36	$826,194,989.81		$6,308,032,884.55	$1,281,670,822.06
ALLIANCE FOR PROGRESS (LIQUIDATION)	383	$3,618,962,218.15	$3,618,402,852.72	$529,109,938.91	109,362.56	$3,089,183,551.25	$632,389,306.64
OTHER							
DISASTER RELIEF	2	$31,932,483.48	$31,932,483.48			$31,932,483.48	$3,273,678.46
OTHER ANNUAL APPROPRIATIONS							
REPAYABLE IN DOLLARS	172	$6,128,549,535.72	$5,054,631,079.70	$284,073,696.99	3,754,027.34	$4,766,803,355.37	$440,190,151.98
REPAYABLE IN LOCAL CURRENCY W/MOV	4	$58,137,941.37	$58,137,941.37	$14,024,670.80		$44,113,270.57	$29,875,113.97
REPAYABLE IN LOCAL CURRENCY WO/MOV	2	$7,265,761.44	$7,265,761.44	$945,878.14	3,556,064.21CR	$2,763,819.09	$448,508.03
TOTAL - A.I.D. LOANS	1492	$20,218,630,831.76	$17,684,477,082.30	$1,654,475,181.10	3,863,389.90 3,556,064.21CR	$16,022,582,447.09	$2,471,729,880.91
PUBLIC LAW 480							
SEC. 104 (C), (D) AND (F)							
REPAYABLE IN DOLLARS	27	$170,674,722.48	$170,674,722.48	$124,710,877.93	29,940,960.94	$16,016,883.61	$20,251,927.03
REPAYABLE IN LOCAL CURRENCY W/MOV	61	$977,037,704.10	$975,995,829.63	$676,261,418.33[2]	24,915,447.20[12]	$274,818,964.10	$517,609,386.71[2]
REPAYABLE IN LOCAL CURRENCY WO/MOV	229	$4,031,105,664.05	$4,030,408,264.29	$1,986,321,698.66[3]		$485,094,966.72	$833,783,975.09[3]
SEC. 104 (E) - COOLEY LOANS					1,558,991,598.91CR		
REPAYABLE IN LOCAL CURRENCY WO/MOV	424	$427,742,415.49	$423,702,011.45	$295,711,285.72[4]	6,419,453.99 99,083,657.24CR	$22,487,614.56	$159,692,740.91[4]
TOTAL - PUBLIC LAW 480	741	$5,606,560,506.12	$5,600,780,827.85	$3,083,005,280.64	61,281,862.13 1,658,075,256.15CR	$798,418,428.93	$1,537,336,029.74
PREDECESSOR AGENCIES							
DEVELOPMENT LOAN FUND (LIQUIDATION)							
REPAYABLE IN DOLLARS	63	$393,476,245.57	$393,476,245.57	$310,986,986.14[5]	6,636,939.69	$75,852,319.74	$152,579,011.15[5]
REPAYABLE IN LOCAL CURRENCY W/MOV	162	$1,465,321,886.88	$1,465,321,886.88	$1,276,533,777.32[6]	2,090,805.60	$186,697,303.96	$593,430,062.22[6]
REPAYABLE IN LOCAL CURRENCY WO/MOV	5	$7,831,923.99	$7,831,923.99	$2,113,030.51		$4,582,930.63	$1,526,804.98
OTHER					1,135,962.85CR		
REPAYABLE IN DOLLARS	102	$2,001,523,684.88	$2,001,523,684.88	$1,575,310,335.47	31,250,000.00	$394,963,349.41	$868,123,480.88
REPAYABLE IN LOCAL CURRENCY W/MOV	53	$711,335,055.60	$711,335,055.60	$345,472,852.49[7]		$365,862,203.11	$472,763,706.81[7]
REPAYABLE IN LOCAL CURRENCY WO/MOV	17	$139,935,984.11	$139,935,984.11	$81,634,899.08	35,754,047.36CR	$22,547,037.67	$43,540,597.01
TOTAL - PREDECESSOR AGENCIES	402	$4,719,424,781.03	$4,719,424,781.03	$3,592,051,881.01	39,977,745.29 36,890,010.21CR	$1,050,505,144.52	$2,131,963,663.03
GRAND TOTAL	2635*	$30,544,616,118.91	$28,004,682,691.18	$8,329,532,342.75	105,122,997.32 1,698,521,330.57CR	$17,871,506,020.54	$6,141,031,579.68

* Includes loans requiring more than one billing.

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
29	176,538	18,976	93,618	3	3			93,615	1,444	5,274
HEALTH DOLLARS REPAYABLE										
3	16,874		5,103					5,103	102	437
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
11	52,911	2,699	50,992					50,992	782	3,221
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
155	610,638	1,831	609,777	7,865	69,932			539,844	10,057	111,006
OTHER AID LOANS DOLLARS REPAYABLE										
23	256,948	20,415	231,780	913	14,606	19	3,754	213,420	5,735	31,343
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY L/C W/MOV REPAYABLE										
1	22,675		21,633	3,408	6,299			15,335	1,967	4,665

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
18	54,871	276	54,829	402	8,983		33,768CR	12,078	419	13,203
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
4	4,755		4,755	47	1,428		1,017 1,650CR	661	4	1,109
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
7	37,327		37,327	1,130	19,323		6,290	11,714	737	16,673
L/C W/MOV REPAYABLE										
8	31,953		31,953	1,709	30,960		21	972	79	12,675
REGION TOTALS										
259	1,265,489	44,198	1,141,766	15,476	151,534	19	11,082 35,418CR	943,732	21,326	199,607

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
106	1,241,648	187,751	661,054					661,054	10,681	32,663
HEALTH DOLLARS REPAYABLE										
31	238,059	25,723	143,248					143,248	2,564	6,825
EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE										
7	27,600	3,348	10,092					10,092	148	298
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
13	62,811	4,225	42,507					42,507	803	2,099
SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE										
2	66,384	225	66,384					66,384	500	3,163
POPULATION PLANNING DOLLARS REPAYABLE										
6	50,450	9,707	19,095					19,095	238	311

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
198	5,165,608	17,520	5,164,887	97,168	542,986			4,621,900	95,497	925,165
DISASTER RELIEF AND REHABILATION DOLLARS REPAYABLE										
1	18,324	324	18,324					18,324	360	2,380
OTHER AID LOANS DOLLARS REPAYABLE										
13	120,778	576	120,256	2,722	26,460			93,796	2,445	33,100
L/C NO/NOV REPAYABLE										
1	7,051		7,051	237	731		3,556CR	2,764	15	449
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
1	5,189		5,189	259	2,594			2,594	128	1,774
L/C W/NOV REPAYABLE										
21	600,300		600,300	3,000	494,483		24,915	80,901	3,614	287,742

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
53	2,336,281		2,336,281	6,192	1,571,009		609,788CR	155,484	4,152	353,696
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
193	274,645	750	270,604	7,143	186,791		3,633 60,185CR	19,995	1,753	103,883
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
11	45,987	38	45,987	1,031	28,207		50	17,729	458	13,030
L/C W/MOV REPAYABLE										
83	915,350		915,350	9,017	808,736			106,615	3,352	325,107
L/C WO/MOV REPAYABLE										
2	5,546		5,546		243		721CR	4,583		762
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
3	281,483	100	281,483	19,779	125,747			155,736	1,978	125,356

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
22	396,514		396,514	7,057	243,165			153,349	6,288	252,887
L/C WO/MOV REPAYABLE										
3	50,074		50,074		50,074					814
REGION TOTALS										
770	11,910,079	250,286	11,160,225	153,606	4,081,227		28,598 674,250CR	6,376,150	134,973	2,471,524

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
128	837,610	113,340	440,296	118	118			440,178	7,199	17,938
HEALTH DOLLARS REPAYABLE										
23	111,394	10,360	48,911	5	5			48,906	759	2,655
EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE										
30	129,395	14,442	54,965					54,965	847	2,320
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
34	129,651	23,972	85,277					85,277	1,055	2,944
POPULATION PLANNING DOLLARS REPAYABLE										
2	3,000	1,033	2,948					2,948	39	96
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
4	6,501		6,501	234	1,743			4,759	109	1,242

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
ALLIANCE FOR PROGRESS										
DOLLARS REPAYABLE										
383	3,618,982	439	3,618,403	85,580	529,110		109	3,089,184	67,222	632,389
DISASTER RELIEF AND REHABILATION										
DOLLARS REPAYABLE										
1	13,608		13,608					13,608	275	894
OTHER AID LOANS										
DOLLARS REPAYABLE										
38	507,644	104,900	499,644	11,767	174,100			325,543	4,610	82,285
L/C WO/MOV REPAYABLE										
1	214		214		214					
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY										
DOLLARS REPAYABLE										
4	22,086		22,086	1,092	20,848			1,238	93	8,813
L/C W/MOV REPAYABLE										
10	40,688		40,688	1,417	28,810			11,878	297	21,854

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
56	321,907		321,907	1,455	30,068		281,782CR	10,058	302	38,607
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
83	27,742		27,742	18	19,861		722 7,100CR	59	3	7,729
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
31	124,770		124,770	7,589	105,039		297	19,435	843	44,870
L/C W/MOV REPAYABLE										
30	78,284		78,284	1,695	68,344		2,070	7,870	323	36,553
L/C WO/MOV REPAYABLE										
2	1,619		1,619		1,307		312CR			609
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
8	43,507		43,507	17	43,475			31	3	12,681

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER L/C W/MOV	AMOUNT REPAYABLE	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
6	9,513		9,513		9,513					2,798
REGION TOTALS										
674	6,028,116	268,486	5,440,883	110,988	1,032,555		3,198 289,194CR	4,115,937	83,979	917,278

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
12	63,812	1,066	39,520					39,520	858	2,343
HEALTH DOLLARS REPAYABLE										
8	17,489	1,108	3,542					3,542	50	123
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
3	12,328		12,328					12,328	266	1,164
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
124	1,353,063	18,107	1,353,063	18,015	211,533			1,141,529	26,144	244,243
OTHER AID LOANS DOLLARS REPAYABLE										
98	5,243,180	582,579	4,202,951	15,889	68,907			4,134,044	109,187	293,462
L/C W/MOV REPAYABLE										
4	58,138		58,138	1,237	14,025			44,113	1,571	29,875

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
22	143,400		143,400	361	101,269		29,947	12,185	328	15,665
L/C W/MOV REPAYABLE										
29	313,375		313,375	12,398	146,670			166,705	6,065	203,349
L/C WO/MOV REPAYABLE										
102	1,318,047	112	1,317,392	22,159	376,262		633,654CR	307,476	12,047	428,279
PL 480 - COOLEY L/C WO/MOV REPAYABLE										
144	120,600		120,600	544	87,631		1,048 30,148CR	1,772	162	46,970
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
14	185,392	1,002	185,392	723	158,418			26,974	1,643	78,006
L/C W/MOV REPAYABLE										
41	439,735		439,735	13,692	368,494			71,241	2,654	219,095

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
1	667		667		563		103CR			156
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
89	1,675,862	577	1,675,862	45,341	1,405,415		31,250	239,196	6,340	729,841
L/C W/MOV REPAYABLE										
25	305,308		305,308	8,272	92,795			212,513	8,313	217,078
L/C WO/MOV REPAYABLE										
9	62,928		62,928	714	9,832		31,867CR	21,229	1,126	28,066
REGION TOTALS										
725	11,313,325	604,552	10,234,202	139,344	3,041,815		62,245	6,434,369	176,755	2,537,717
							695,773CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS
NON REGIONAL

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PRECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
2	672		672		672					245
L/C WO/MOV REPAYABLE										
5	26,934		26,934		21,729		3,887CR	1,318		14,660
REGION TOTALS										
7	27,606		27,606		22,401		3,887CR	1,318		14,906

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1981
IN THOUSANDS OF DOLLARS

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS										
GRAND TOTAL										
2635	30,544,616	1,167,522	28,004,683	419,414	8,329,532	19	105,123	17,871,506	417,033	6,141,032
							1,698,521CR			

STATUS OF LOANS BY COUNTRY AS OF 09-30-61 REGION: AFRICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	BENIN							
	LOANS REPAYABLE IN DOLLARS							
680-H-002	GOVERNMENT OF BENIN G	022167	$ 841151100	$ 841151100	3780495		$ 803346133	10041627
	RURAL WATER SUPPLY	051967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	100779						
680-H-003	GOVERNMENT OF BENIN G	053172	$ 793190757	$ 793190757	000		$ 793190757	65567554
625H002	PARAKOU-MALANVILLE ROAD	072872						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	070964						
680-W-004	GOVERNMENT OF BENIN G	030474	$ 338507776	$ 338507776	000		$ 338507776	29991794
625W008	PARAKOU-MALANVILLE ROAD	032274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082585						
680-W-005	GOVERNMENT OF BENIN G	062774	$ 1090000000	$ 1089064021	000		$ 1089064021	64799390
625W009	DAHOMEY-COTONOU BRIDGE X DAM	091274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	070686						
	TOTAL		$ 2305813643	$ 2304878264	3780495	000	$ 2301097769	190420371
	COUNTRY TOTAL BENIN DOLLARS AND DOLLARS EQUIVALENTS		$ 2305813643	$ 2304878264	3780495	000	$ 2301097769	190420371
	BOTSWANA							
	LOANS REPAYABLE IN DOLLARS							
633-H-001	GOVERNMENT OF BOTSWANA G	071070	$ 639267687	$ 639267687	000		$ 639267687	65916769
698H009	SHASHE PROJECT	063071						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052382						
	ADD CAPITALIZED INTEREST		22637315	22637315				22637315
	NET TOTAL		661905002	661905002	000	000	661905002	108554084
633-H-002	GOVERNMENT OF BOTSWANA G	042872	$ 1260000000	$ 1248427598	000		$ 1248427598	15854936
690H001	BOTSWANA-ZAMBIA ROAD	083172						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082983						
633-H-002A	GOVERNMENT OF BOTSWANA G	061173	$ 400000000	$ 393515993	000		$ 393515993	30467014
690H001A	BOTSWANA-ZAMBIA ROAD	061373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	012186						

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: AFRICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	BOTSWANA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 23219050 02$	23038485 93$	0 00$	0 00$	23038485 93$	2975710 62
	COUNTRY TOTAL BOTSWANA DOLLARS AND DOLLARS EQUIVALENTS		$ 23219050 02$	23038485 93$	0 00$	0 00$	23038485 93$	2975710 62
	CAMEROON							
	LOANS REPAYABLE IN DOLLARS							
631-H-001 AID 56	GOVERNMENT OF CAMEROON G TRANSCAMEROONIAN RAILROAD .750%120 MOS/ .750% 30 YR 0 MO	062962$ 082763 091774	9195468 18$	9195468 18$	2110435 32		$ 7085032 86$	940101 29
631-H-002	GOVERNMENT OF CAMEROON G CAMEROON: MILE 47 MAMFE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	042665$ 022266 091279	3397115 42$	3397115 42$	192051 53		$ 3205063 89$	473537 09
631-H-004 698H006	GOVERNMENT OF CAMEROON G TRANSCAMEROON RAILROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	071268$ 052469 042780	9998852 74$	9998852 74$	334941 67		$ 9663911 07$	2059169 58
631-H-004A 698H006A	GOVERNMENT OF CAMEROON G TRANSCAMEROON RAILROAD PHASEII 2.000%120 MOS/ 3.000% 30 YR 0 MO	021270$ 063070 053083	2000000 00$	2000000 00$	0 00		$ 2000000 00$	337259 30
631-W-005 698W018	GOVERNMENT OF CAMEROON G TRANSCAMEROON RAILROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	122374$ 021075 041185	770000 00$	770000 00$	0 00		$ 770000 00$	92525 31
631-W-006A	UNITED REPUBLIC OF CAMEROON G TRANSCAMEROON RAILROAD III 2.000%120 MOS/ 3.000% 20 YR 0 MO	082178$ 083078 072389	5000000 00$	5000000 00$	0 00		$ 5000000 00$	148048 60
631-W-006B	UNITED REPUBLIC OF CAMEROON G TRANSCAMEROON RAILROAD III 2.000%120 MOS/ 3.000% 20 YR 0 MO	082178$ 083078 111489	2500000 00$	2466008 92$	0 00		$ 2466008 92$	34223 42

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: AFRICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	CAMEROON							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 32,861,436.34	$ 32,827,445.20	$ 2,637,428.52	$ 000	$ 30,190,016.74	$ 4,084,864.59
	COUNTRY TOTAL CAMEROON DOLLARS AND DOLLARS EQUIVALENTS		$ 32,861,436.34	$ 32,827,445.20	$ 2,637,428.52	$ 000	$ 30,190,016.74	$ 4,084,864.59
	CAPE VERDE ISLANDS							
	LOANS REPAYABLE IN DOLLARS							
655-Z-001	GOVT OF CAPE VERDE ISLANDS G AGRICULTURE SECTOR SUPPORT .000%120 MOS/ .000% 30 YR 0 MO	06/27/75 063075 111885	$ 3,000,000.00	$ 3,000,000.00	000	$	$ 3,000,000.00	000
	LESS WRITTEN OFF NET TOTAL		3,000,000.00	3,000,000.00	000	3,000,000.00 3,000,000.00	000	000
	TOTAL		$ 3,000,000.00	$ 3,000,000.00	000	$ 3,000,000.00	$ 000	$ 000
	COUNTRY TOTAL CAPE VERDE ISLANDS DOLLARS AND DOLLARS EQUIVALENTS		$ 3,000,000.00	$ 3,000,000.00	000	$ 3,000,000.00	$ 000	$ 000
	ENTENTE STATES							
	LOANS REPAYABLE IN DOLLARS							
689-H-002 698H011	COUNCIL OF THE ENTENTE STATES G LIVESTOCK SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/25/71 051271 031484	$ 5,553,683.33	$ 5,553,683.33	000	$	$ 5,553,683.33	$ 673,602.46
689-H-003 625H004	COUNCIL OF THE ENTENTE STATES G GRAIN STORAGE & CEREALS MARKET 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/23/72 111472 041283	$ 1,797,408.33	$ 1,797,408.33	000	$	$ 1,797,408.33	$ 256,701.37
689-H-004 625H006	COUNCIL OF THE ENTENTE STATES G AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/27/74 030973 021284	$ 7,495,129.70	$ 7,495,129.70	000	$	$ 7,495,129.70	$ 977,216.57

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	ENTENTE STATES							
	LOANS REPAYABLE IN DOLLARS							
689-T-005 625T011	COUNCIL OF THE ENTENTE STATES G AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062875 032976 041388	$ 20000000000	$ 12505838800	000		$ 12505838800	4845836
689-T-006 625T014	COUNCIL OF THE ENTENTE STATES G LIVESTOCK SECTOR II 2.000%120 MOS/ 3.000% 30 YR 0 MO	052876 112276 092788	$ 4500000000	$ 2215780280	000		$ 2215780280	8634812
689-T-007 625T015	COUNCIL OF THE ENTENTE STATES M ENTENTE FOOD PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076 031777 101988	$ 8000000000	$ 5485599555	000		$ 5485599555	13614617
689-T-007A	COUNCIL OF THE ENTENTE STATES G ENTENTE FOOD PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076 060976 000000	$ 2000000000	$ 000	000		$ 000	000
689-W-006 625W012	COUNCIL OF THE ENTENTE STATES G AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062875 032976 041287	$ 8000000000	$ 6124605044	000		$ 6124605044	31167522
	TOTAL		$ 39346221660	$ 29922790411	000	$ 000	$ 29922790411	2490410271
	COUNTRY TOTAL ENTENTE STATES DOLLARS AND DOLLARS EQUIVALENTS		$ 39346221660	$ 29922790411	000	$ 000	$ 29922790411	2490410271
	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-007	GOVERNMENT OF ETHIOPIA G ETHIOPIA THIRD HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	041063 120263 110375	$ 4000000000	$ 4000000000	78688524		$ 3213114760	39012480
663-H-009	GOVERNMENT OF ETHIOPIA G ETHIOPIA BRIDGING .750%120 MOS/ 2.000% 30 YR 0 MO	052864 033065 012077	$ 700000000	$ 700000000	87721467		$ 612278533	11030054

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	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-009A	GOVERNMENT OF ETHIOPIA G BRIDGING AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	062366 080266 111477	$ 188,972,01	$ 188,972,01	17,419,12	$	$ 171,552,69	$ 34,628,97
663-H-011	GOVERNMENT OF ETHIOPIA P TWO STEP LOAN FINCHAA DAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	062066 063066 022678	$ 1,147,703,05	$ 1,147,703,05	105,793,37	$	$ 1,041,909,68	$ 204,034,78
663-H-012	GOVERNMENT OF ETHIOPIA P TWO STEP LOAN FINANCE IND & AGRIC. PROJECTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 081767 082078	$ 561,071,12	$ 561,071,12	44,976,026	$	$ 516,131,086	$ 83,816,939
663-H-013 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	053167 102367 082378	$ 580,000,000	$ 580,000,000	46,486,361	$	$ 533,513,639	$ 90,320,513
663-H-013A 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 112069 121580	$ 300,000,000	$ 300,000,000	6,127,236	$	$ 293,872,764	$ 60,323,287
663-H-013B 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADRIATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	043071 060971 121681	$ 490,000,000	$ 490,000,000	000	$	$ 490,000,000	$ 80,495,593
663-H-013C 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	050873 051273 122783	$ 325,164,261	$ 325,164,261	000	$	$ 325,164,261	$ 43,090,122
663-H-014	GOVERNMENT OF ETHIOPIA G HAILE SELASSIE 1 UNIVERSITY 2.000%120 MOS/ 2.500% 30 YR 0 MO	061768 061769 051281	$ 938,773,15	$ 938,773,15	20,834,20	$	$ 917,938,952	$ 175,195,394
663-H-015	GOVERNMENT OF ETHIOPIA G CIVIL AVIATION IMPROVEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 092469 061780	$ 818,064,737	$ 818,064,737	25,250,811	$	$ 792,813,926	$ 166,997,379

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	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-016	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	123169$ 031370 121780	499999040$	499999040$	10212039		$ 489787001$	102680215
663-H-017 663H017	GOVERNMENT OF ETHIOPIA G HIGHWAY EQUIP REPAIR FACIL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	111869$ 032470 010681	344810554$	344810554$	7042451		$ 337766103$	63617414
663-H-017A 663H017	GOVERNMENT OF ETHIOPIA G HIGHWAY EQUIP.REPAIR FACILIT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	111869$ 032470 071584	79916757$	79916757$	000		$ 79916757$	9712679
663-H-019 663H019	GOVERNMENT OF ETHIOPIA G CONSTRUCT DORMITORIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	052771$ 060971 061382	367139279$	367139279$	000		$ 367139279$	59314606
663-H-019A 663H019	GOVERNMENT OF ETHIOPIA G HAILE SELASSIE UNIVERSITY 2.000%120 MOS/ 3.000% 30 YR 0 MO	051872$ 060572 061284	120000000$	120000000$	000		$ 120000000$	15573053
663-H-020	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	061771$ 070571 100181	500000000$	500000000$	000		$ 500000000$	91836530
663-H-021	GOVERNMENT OF ETHIOPIA G ADA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062871$ 110871 040184	56788209$	56788209$	000		$ 56788209$	7061720
663-H-022	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR III 2.000%120 MOS/ 3.000% 30 YR 0 MO	042772$ 062972 042583	1500000000$	1500000000$	000		$ 1500000000$	208179395
663-H-023	GOVERNMENT OF ETHIOPIA G FIFTH HIGHWAY PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062372$ 013173 102983	929348492$	929348492$	000		$ 929348492$	97516843
663-K-010	GOVERNMENT OF ETHIOPIA G PROGRAM ASSISTANCE 3.500% 24 MOS/ 3.500% 18 YR 0 MO	061865$ 062565 122167	300000000$	300000000$	208450838		$ 91549162$	110163762

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	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-1-024	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874 042575 080785	$ 15,000,000.00	$ 15,000,000.00	.00		$ 15,000,000.00	$ 1,013,669.51
663-U-025	GOVERNMENT OF ETHIOPIA G ETHIOPIA MALARIA LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	053175 092675 030386	$ 5,102,517.70	$ 5,102,517.70	.00		$ 5,102,517.70	$ 438,720.10
	TOTAL		$ 104,801,350.32	$ 104,801,350.32	$ 4,504,111.02	.00	$ 100,297,239.30	$ 15,933,743.22
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
663-A-001 DLF 88	SVILUPPO AGRICOLO INDUSTRIALE P S.A.I.D.E. TEXTILE MILL 5.750% 24 MOS/ 5.750% 6 YR 0 MO	050159 060659 080161	$ 499,999.94	$ 499,999.94	$ 499,999.94		$ .00	$ 144,940.44
663-A-002 DLF 165	ETHIOPIAN DEVELOPMENT CORP. G DEVELOPMENT BANK PROJECT 4.000% 12 MOS/ 4.000% 14 YR 0 MO	110860 062061 101562	$ 1,966,816.44	$ 1,966,816.44	$ 1,966,816.44		$ .00	$ 407,090.40
663-A-003 DLF 184	ATLAS ENG. & CONTRACTING CO SA P FORESTRY DEVELOPMENT 5.750% 18 MOS/ 5.750% 6 YR 6 MO LESS WRITTEN OFF NET TOTAL	022161 063061 030162	$ 20,965.37	$ 20,965.37	.00	20,965.37 20,965.37	$ 20,965.37	.00 .00
663-A-004 DLF 179	GOVERNMENT OF ETHIOPIA G AIRPORT DEVELOPMENT PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	062861 071761 110162	$ 19,999,576.71	$ 19,999,576.71	$ 19,215,149.98		$ 784,426.73	$ 429,623.50
663-A-005 DLF 160	GOVERNMENT OF ETHIOPIA G AVIATION JET FACILITIES 3.500% 12 MOS/ 3.500% 19 YR 0 MO	122460 071761 082363	$ 2,638,512.22	$ 2,638,512.22	$ 2,451,361.85		$ 187,150.37	$ 101,403.31
663-A-006 DLF 193	GOVERNMENT OF ETHIOPIA G ROAD MAINTENANCE 3.500% 12 MOS/ 3.500% 11 YR 0 MO	032061 081561 112163	$ 3,309,500.95	$ 3,309,500.95	$ 3,309,500.95		$ .00	$ 741,014.23

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	ETHIOPIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 2845537163	$ 2845537163	$ 2746282916	$ 2096537	$ 97157710	$ 1066391294
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ETHIOPIAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
663-G-008	GOVERNMENT OF ETHIOPIA G	080563	116812766	116812766	40495095		76317671	11141248
	ECONOMIC DEVELOPMENT	102065	$ 47080827	$ 47080827	$ 18656258		$ 37246301	$ 5002323
	750% 36 MOS/ .750% 37 YR 0 MO	120268				$ 8821732		
	TOTAL ETHIOPIAN DOLLARS		116812766	116812766	40495095	000	76317671	11141248
	TOTAL U.S. DOLLARS EQUIVALENT		$ 47080827	$ 47080827	$ 18656258	$ 000	$ 37246301	$ 5002323
	EXCHANGE RATE ADJUSTMENTS					$ 8821732		
	COUNTRY TOTAL ETHIOPIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 13372753022	$ 13372753022	$ 3215350276	$ 2096537	$ 10164127941	$ 2664767939
	EXCHANGE RATE ADJUSTMENTS					$ 8821732		
	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-A-001 DLF 187	VOLTA RIVER AUTHORITY G	050861	$ 1998408300	$ 1998408300	$ 867118682		$ 1131269618	$ 955217935
	VOLTA RIVER PROJECT	020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	020764						
641-H-002 DLF 187	GOVERNMENT OF GHANA G	090161	$ 292293759	$ 292293759	$ 109367376		$ 182926383	$ 116108333
	VOLTA RIVER PROJECT	020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	020772						
641-H-003 AID 31	VOLTA ALUMINUM CO., LTD. G	062861	$ 4330000000	$ 4330000000	$ 3666004774		$ 663995226	$ 2404748910
	CONSTR. OF SMELTER PROJECT	020862						
	5.750% 48 MOS/ 5.750% 20 YR 0 MO	080269						
	ADD CAPITALIZED INTEREST		691775383	691775383				691775383
	NET TOTAL		5021775383	5021775383	3666004774	000	1355770609	3096524293
641-H-005	GOVERNMENT OF GHANA G	051367	$ 1973908253	$ 1973908253	$ 158206574		$ 1815701679	$ 319360698
	PROGRAM ASSISTANCE LOAN	061967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	051078						

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	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-H-006	GOVERNMENT OF GHANA G SECTOR STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	052967 081567 020679	$ 151263896	$ 151263896	$ 8551508		$ 142712388	$ 21186529
641-H-009	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	041968 071868 090479	$ 149369662 7	$ 149369662 7	$ 67133181		$ 142656344 6	$ 326358896
641-H-013	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020670 120770 050381	$ 149375252 7	$ 149375252 7	$ 15141920		$ 147861060 7	$ 265260466
641-H-016	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052171 090471 050882	$ 159040888 1	$ 159040888 1	$ 000		$ 159040888 1	$ 263390023
641-H-017	GOVERNMENT OF GHANA G BALANCE OF PAYMENT SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062973 111474 062485	$ 189894395 3	$ 189894395 3	$ 000		$ 189894395 3	$ 158347552
641-T-019	GOVERNMENT OF GHANA G MANAGED INPUTS DELIVERY AGRI 2.000%120 MOS/ 3.000% 30 YR 0 MO	033176 121277 030989	$ 100000000 0	$ 769985367	$ 000		$ 769985367	$ 22541633
641-T-020	GOVERNMENT OF GHANA G MANAGED INPUTS DEVIVERY AGR-II 2.000%120 MOS/ 3.000% 30 YR 0 MO	082780 083080 000000	$ 700000000	$ 000	$ 000		$ 000	$ 000
	TOTAL		$ 176144515 79	$ 166844369 46	$ 48915240 15	$ 000	$ 117929129 31	$ 55442963 00
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-007	GOVERNMENT OF CHANA G ECONOMIC DEVELOPMENT 4.750% 48 MOS/ 4.750% 36 YR 0 MO	042666 042666 050871	397506030 $ 434258089	397506030 $ 434258089	114351140 $ 83907290	$ 247385365 CR	283154890 $ 102965414	225916747 $ 182814803
641-G-008	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT 4.500% 48 MOS/ 4.500% 36 YR 0 MO	052267 052267 042272	281170577 $ 232752150	281170577 $ 232752150	73181387 $ 51828649	$ 105291069 CR	207989190 $ 75632432	144340946 $ 112847631

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	GHANA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-008A	GOVERNMENT OF GHANA G	030357	146764300	146764300	38198929		108565371	83711093
	ECONOMIC DEVELOPMENT	052267$	143775258$	143775258$	27053308		$ 394763161	65543176
	5.250% 48 MOS/ 5.250% 36 YR 0 MO	042272				$ 77243634CR		
641-G-011	GOVERNMENT OF GHANA G	102868	159910996	159910996	37239552		122671444	92940046
	ECONOMIC DEVELOPMENT	112668$	156163082$	156163082$	26028293		$ 446077957$	72562736
	5.250% 48 MOS/ 5.250% 36 YR 0 MO	060473				$ 85526992CR		
641-G-012	GOVERNMENT OF GHANA G	102868	477238598	477238598	111137755		366100843	270204466
	ECONOMIC DEVELOPMENT	112668$	466501101$	466501101$	77678883		$ 133127579$	209538836
	5.250% 48 MOS/ 5.250% 36 YR 0 MO	060373				$ 255694639CR		
641-G-014	GOVERNMENT OF GHANA G	052870	251621322	251621322	44809272		206812050	189770167
	ECONOMIC DEVELOPMENT PROJECTS	061170$	246687570$	246687570$	28840214		$ 75204381$	124430205
	7.125% 48 MOS/ 7.125% 36 YR 0 MO	051475				$ 142642975CR		
641-G-015	GOVERNMENT OF GHANA G	052870	372229373	372229373	66287423		305941950	245570722
	ECONOMIC DEVELOPMENT PROJECTS	061170$	348118577$	348118577$	42664022		$ 111251618$	179165352
	7.125% 48 MOS/ 7.125% 36 YR 0 MO	051475				$ 194202937CR		
	TOTAL NEW GHANAIAN CEDIS		2086441196	2086441196	465205456	000	1601235738	1232454207
	TOTAL U.S. DOLLARS EQUIVALENT		$ 202825562 7$	202825562 7$	338000659$	000$	582267537$	946902739
	EXCHANGE RATE ADJUSTMENTS					$ 1107987631CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-010	PIONEER FARMS &GHANAK LTD. P	071268	215700000	215700000	000		215700000	65733333
	AG PROD-MARKETING-OP	031069$	203710649$	203710649			$ 76436363$	64625716
	8.500% 48 MOS/ 8.500% 16 YR 0 MO	052973						
	ADD CAPITALIZED INTEREST		25733750	25733750				25733750
			$ 22613137$	22613137				$ 22613137
	LESS RESCHEDULED UNDER R LOAN		241433750	241433750				
			$ 212156195$	212156195				
	NET TOTAL		000	000	000	000	000	32307083
	NET TOTAL-US DOLLARS EQUIVALENT		14167591	14167591	000	000	000	29095713
						$ 14167591CR		

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	GHANA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-010R	EJURA FARMS GHANA LTD. P	063074	215700000	215700000	000		215700000	000
	RESCHEDULED LOAN	063074	$ 189543057	$ 189543057			$ 78436363	
	6.000% 24 MOS/ 6.000% 21 YR 0 MO	063076						
	ADD CAPITALIZED INTEREST		38612650	38612650				38612650
			$ 33930272	$ 33930272				$ 33930272
	LESS RESCHEDULED UNDER R LOAN		25431265O	25431265O				
			$ 223807032	$ 223807032				
	NET TOTAL		000	000	000	000	000	38612650
	NET TOTAL-US DOLLARS EQUIVALENT		333703	333703	000	000	000	33930272
						$ 333703		
641-E-018R	EJURA FARMS GHANA LTD. P	063074	643466OO	643466OO	000		643466OO	000
	RESCHEDULED LOAN-SEE 010 &010R	063074	$ 565434095	$ 565434095			$ 233986670	
	.000% 24 MOS/ .000% 21 YR 0 MO	063076						
	LESS WRITTEN OFF					643466OO		
						$ 566429571		
	NET TOTAL		643466OO	643466OO	000	643466OO	000	000
	NET TOTAL-US DOLLARS EQUIVALENT		565434095	565434095	000	566429571	000	000
						$ 9995524		
641-E-020R	EJURA FARMS GHANA LTD. G	051178	215700000	215700000	431400000		172560000	000
	RESCHEDULED LOAN	051178	$ 189876760	$ 189876760	21389057		$ 62749090	
	.000% 0 MOS/ .000% 20 YR 0 MO	051178				$ 1057386613CR		
	TOTAL NEW GHANAIAN CEDIS		280046400	280046400	43140000	643466OO	172560000	7049733
	TOTAL U.S. DOLLARS EQUIVALENT		$ 260254057	$ 260254057	$ 21389057	$ 566429571	$ 62749090	$ 6302598
	EXCHANGE RATE ADJUSTMENTS					$ 1194729531CR		
	COUNTRY TOTAL GHANA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1990296146	$ 1897294683	$ 525091373	$ 566429571	$ 1243792955	$ 65542502
	EXCHANGE RATE ADJUSTMENTS					$ 1227460584CR		
	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-H-005	GOVERNMENT OF GUINEA G	093064	$ 11158700	$ 11158700	$ 1843283		$ 9315417	$ 206880
	CIVIL AVIATION	042365						
	.750%120 MOS/ 2.000% 30 YR 0 MO	072375						

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	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-H-007	GOVERNMENT OF GUINEA G	120964	$ 139500000	$ 139500000	$ 21569347		$ 117930653	$ 33399269
	CONAKRY POWER	120964						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	030575						
675-H-009	GOVERNMENT OF GUINEA G	010466	$ 299998111	$ 299998111	$ 31307252		$ 268690859	$ 61464123
	SOMOVA VEHICLE ASSEMBLY PLANT	020466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	110176						
675-K-004	GOVERNMENT OF GUINEA G	051763	$ 103973778	$ 103973778	$ 32295331		$ 71678447	$ 26836365
675K006	CIVIL AVIATION	042365						
	4.000% 24 MOS/ 4.000% 6 YR 0 MO	042367						
	ADD CAPITALIZED INTEREST		3724287	3724287				3724287
	LESS WRITTEN OFF					75402734		
	NET TOTAL		107698065	107698065	32295331	75402734	000	30560652
675-K-008	GOVERNMENT OF GUINEA G	062465	$ 199393972	$ 199393972	$ 25757008		$ 173636964	$ 41249384
	ELECTRIFICATION OF FOUR TOWNS	063065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	070176						
	TOTAL		$ 757748848	$ 757748848	$ 112772221	$ 75402734	$ 569573893	$ 168742233
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
675-G-014	GOVERNMENT OF GUINEA G	091868	$ 2267500048	$ 2163312601	$ 629860961		$ 1533451640	$ 466485657
	BOKE INFRASTRUCTURE CONSTRUCT.	091868						
	2.500% 60 MOS/ 2.500% 25 YR 0 MO	040774						
	TOTAL		$ 2267500048	$ 2163312601	$ 629860961	$ 000	$ 1533451640	$ 466485657
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-G-001	GOVERNMENT OF GUINEA G	060162	516250000	516250000	91272711		424977289	287541633
AID 675-1	PROJECT ASSISTANCE	062562	$ 20943204	$ 20943204	$ 4484562		$ 19803228	$ 13181131
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090170				$ 3344586		
	TOTAL GUINEA SYLI		516250000	516250000	91272711	000	424977289	287541633
	TOTAL U.S. DOLLARS EQUIVALENT		$ 20943204	$ 20943204	$ 4484562	$ 000	$ 19803228	$ 13181131

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	GUINEA							
	EXCHANGE RATE ADJUSTMENTS					$ 3344586		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-E-013	HARVEY ALUMINUM INCORP P	081167	2465000000	2465000000	2465000000		000	270533495
	HARVEY ALUMINUM INC.	110167	$ 100000000	$ 100000000	$ 99999997			$ 10967644
	6.000% 24 MOS/ 6.000% 3 YR 0 MO	121369				$ 3CR		
	TOTAL GUINEA SYLI		2465000000	2465000000	2465000000	000	000	270533495
	TOTAL U.S. DOLLARS EQUIVALENT		$ 100000000	$ 100000000	$ 99999997	$ 000	$ 000	$ 10967644
	EXCHANGE RATE ADJUSTMENTS					$ 3CR		
	COUNTRY TOTAL GUINEA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3146192100	$ 3042004653	$ 847117741	$ 75402734	$ 2122828761	$ 659376665
	EXCHANGE RATE ADJUSTMENTS					$ 3344583		
	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-H-001	GOVERNMENT OF IVORY COAST G	062963	$ 169350043	$ 169350043	$ 32921933		$ 136428110	$ 19263346
	HIGHWAY EQUIPMENT	112963						
	.750%120 MOS/ .750% 30 YR 0 MO	100175						
681-H-003	GOVT OF THE REP OF IVORY COAST P	061564	$ 499777421	$ 499777421	$ 43182645		$ 456594776	$ 59621297
	TWO STEP LOAN							
	DEVELOPMENT BANK	021165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	053178						
681-K-004	GOVERNMENT OF IVORY COAST G	052967	$ 23540929	$ 23540929	$ 13626132		$ 9914797	$ 7016808
681N004	INTERNAL SECUR COMMODITY LOAN	083167						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO	070270						
	TOTAL		$ 692668393	$ 692668393	$ 89730710	$ 000	$ 602937683	$ 85901451
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
681-G-002	GOVERNMENT OF IVORY COAST G	050264	38260732900	38260732900	14333821864		23926911036	3315922774
	ECONOMIC DEVELOPMENT	061064	$ 152081621	$ 152081621	$ 59950777		$ 82336238	$ 13818934
	.750% 36 MOS/ .750% 37 YR 0 MO	040268				$ 9794606CR		

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	IVORY COAST							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL C.F.A. FRANCS		38260732900	38260732900	14333821664	000	23926911036	3315922774
	TOTAL U.S. DOLLARS EQUIVALENT		$ 152081621	$ 152081621	$ 59950777	$ 000	$ 82336238	$ 13818934
	EXCHANGE RATE ADJUSTMENTS					$ 9794606CR		
	COUNTRY TOTAL IVORY COAST DOLLARS AND DOLLARS EQUIVALENTS		$ 844750014	$ 844750014	$ 149681487	$ 000	$ 685273921	$ 99720385
	EXCHANGE RATE ADJUSTMENTS					$ 9794606CR		
	KENYA							
	LOANS REPAYABLE IN DOLLARS							
615-H-002	GOVERNMENT OF KENYA G TWO STEP LOAN WATER SUPP .750%120 MOS/ .750% 30 YR 0 MO	052463 122864 123075	$ 22000000	$ 22000000	$ 3935184		$ 18064815	$ 2166151
615-H-003	GOVERNMENT OF KENYA G KENYA POLYTECHNIC INSTITUTE 1.000%120 MOS/ 2.500% 30 YR 0 MO	062465 082465 021876	$ 4724730	$ 4724730	$ 670055		$ 4054675	$ 1000081
615-H-004	GOVERNMENT OF KENYA G TWO ROADS ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR 0 MO	053166 062966 113076	$ 1352000	$ 1352000	$ 157765		$ 1194234	$ 277902
615-H-005	GOVERNMENT OF KENYA G KENYA NATIONAL YOUTH SERVICE 2.000%120 MOS/ 3.000% 30 YR 0 MO	060570 081170 051781	$ 32221072	$ 32221072	$ 326594		$ 31894478	$ 6230625
615-H-007	GOVERNMENT OF KENYA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	020673 032973 081284	$ 99999991	$ 99999991	$ 000		$ 99999991	$ 13215902
615-H-012 698H004	GOVERNMENT OF KENYA G TWO ROADS (CONSTRUCTION PHASE) 1.000%120 MOS/ 2.500% 30 YR 0 MO	052967 090867 030878	$ 34521141	$ 34521141	$ 3182101		$ 31339040	$ 5801118

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	KENYA							
	LOANS REPAYABLE IN DOLLARS							
615-H-013 618H002	UNIVERSITY OF EAST AFRICA G UNIVERSITY COLLEGE NAIROBI 1.000%120 MOS/ 2.500% 30 YR 0 MO	05 10 66 08 11 66 08 23 77	$ 718 408 41	$ 718 408 41	66 22 169	$	$ 652 186 72	$ 127 474 03
615-T-008	GOVERNMENT OF KENYA G LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 10 74 09 11 74 01 07 85	$ 9 600 000 00	$ 7 360 310 21	000	$	$ 7 360 310 21	$ 512 764 33
615-T-008A	GOVERNMENT OF KENYA G LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 26 77 07 20 77 09 28 88	$ 3 250 000 00	$ 2 547 025 14	000	$	$ 2 547 025 14	$ 115 953 75
615-T-009	GOVERNMENT OF KENYA G AGRICULTURE SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 75 11 10 75 04 06 86	$ 13 500 000 00	$ 12 987 612 91	000	$	$ 12 987 612 91	$ 824 627 80
615-T-010	GOVERNMENT OF KENYA G ROADS GRAVELLING PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 08 77 07 01 77 04 12 88	$ 7 700 000 00	$ 4 728 554 37	000	$	$ 4 728 554 37	$ 125 311 46
615-T-011	GOVERNMENT OF KENYA G RURAL ROADS SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 28 77 09 30 77 04 12 88	$ 13 000 000 00	$ 3 089 183 29	000	$	$ 3 089 183 29	$ 102 126 81
615-T-014	GOVERNMENT OF KENYA G AGRICULTURAL SYSTEMS SUPPORT 2.000%120 MOS/ 3.000% 20 YR 0 MO	08 21 78 08 29 78 10 09 89	$ 20 200 000 00	$ 9 112 061 20	000	$	$ 9 112 061 20	$ 39 891 71
615-T-014A	GOVERNMENT OF KENYA G AGRICULTURAL SYSTEM SUPPORT 2.000%120 MOS/ 3.000% 20 YR 0 MO	08 14 79 08 30 79 04 23 91	$ 3 400 000 00	$ 353 470 64	000	$	$ 353 470 64	$ 000
615-T-016	GOVERNMENT OF KENYA G ON-FARM GRAIN STORAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 08 81 06 04 81 00 00 00	$ 7 600 000 00	$ 000	000	$	$ 000	$ 000
	TOTAL		$ 98 650 302 01	$ 60 378 519 77	$ 893 391 77	$ 000	$ 59 485 128 00	$ 4 722 533 18
	COUNTRY TOTAL KENYA							

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	KENYA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 98650302.01	$ 60378519.77	$ 893391.77	000	$ 59485128.00	$ 472253.31
	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-A-001 DLF 27	LIB-AMER AGRICULT. & INDUS. CO P SAWMILL PROJECT 5.250% 4 MOS/ 5.250% 4 YR 8 MO	082258 121658 120159	$ 16403961	$ 16403961	$ 600000		$ 15803961	$ 862.43
	LESS WRITTEN OFF NET TOTAL		16403961	16403961	600000	15803961 15803961	000	862.43
669-A-002 DLF 43	GOVERNMENT OF LIBERIA G TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 24 YR 6 MO	100658 013059 010160	$ 15000000	$ 15000000	$ 15000000		$ 000	$ 976.60
669-H-004A	GOVERNMENT OF LIBERIA G NATIONAL MEDICAL CENTER .750%120 MOS/ .750% 30 YR 0 MO	012363 120563 031176	$ 53000000	$ 53000000	$ 7079484.2		$ 45920515.8	$ 4806.50
669-H-004B	GOVERNMENT OF LIBERIA G NATIONAL MEDICAL CENTER 1.000%120 MOS/ 2.500% 30 YR 0 MO	061165 061765 102179	$ 14738436.5	$ 14738436.5	$ 327090.3		$ 14411346.2	$ 1413.69
669-H-005	GOVERNMENT OF LIBERIA G TWO STEP LOAN MT COFFEE HYDROELECTRIC PROJ .750%120 MOS/ .750% 30 YR 0 MO	050763 092663 031074	$ 242613674.9	$ 242613674.9	$ 47189253.0		$ 195424421.9	$ 2474.60
669-H-006A	GOVERNMENT OF LIBERIA G MONROVIA JR-SR HIGH SCHOOL .750%120 MOS/ .750% 30 YR 0 MO	062763 102863 031176	$ 17000000.0	$ 17000000.0	$ 2270779		$ 14729222.1	$ 1584.82
669-H-006B	GOVERNMENT OF LIBERIA G MONROVIA JR-SR HIGH SCHOOL 1.600%120 MOS/ 2.500% 30 YR 0 MO	061165 061765 091178	$ 1881144.1	$ 1881144.1	$ 84546.9		$ 1796597.2	$ 236.35
669-H-007A	GOVERNMENT OF LIBERIA G MONROVIA ELEMENTARY SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	032064 073164 031176	$ 3500000.0	$ 3500000.0	$ 392756.7		$ 3107243.3	$ 498.69

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-007B	GOVERNMENT OF LIBERIA G MONROVIA ELEMENTARY SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO	032064 073164 100277	$ 10967916	$ 10967916	1026109	$	$ 9961807	1703590
669-H-008	GOVERNMENT OF LIBERIA G TWO STEP LOAN MONROVIA WATER SUPPLY .750%120 MOS/ 2.000% 30 YR 0 MO	061264 082764 110475	$ 69945652	$ 69945652	8760338	$	$ 61160315	10067956
669-H-009	GOVERNMENT OF LIBERIA G TWO STEP LOAN MONROVIA SEWERAGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	061765 100865 112376	$ 71979670	$ 71979670	66349670	$	$ 65344706	11115119
669-H-010	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	012466 021866 060776	$ 11549847	$ 11549847	1205320	$	$ 10344526	2236690
669-H-011	GOVERNMENT OF LIBERIA G BY-PASS ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	022167 042567 110177	$ 9000000	$ 9000000	614411	$	$ 8385589	427555
669-H-012	GOVERNMENT OF LIBERIA G TECHNICAL ASSIST PROG 1.000%120 MOS/ 2.500% 30 YR 0 MO	030767 042567 082377	$ 4379407	$ 4379407	3510049	$	$ 4028402	748469
669-H-013	GOVERNMENT OF LIBERIA G AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	022867 042567 112678	$ 25006134	$ 25006134	1123883	$	$ 23882251	3326779
669-H-014	GOVERNMENT OF LIBERIA G MINERAL RESOURCE SURVEY 1.000%120 MOS/ 2.500% 30 YR 0 MO	052967 081067 122277	$ 7179443	$ 7179443	4901263	$	$ 6689317	1069766
669-H-015	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE PROJECT 2.000%120 MOS/ 2.500% 30 YR 0 MO	030468 052368 070279	$ 4012418	$ 4012418	1344081	$	$ 3878010	846206

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-016	GOVERNMENT OF LIBERIA G CONSTRUCT ACCESS ROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	071268 111869 121680	$ 975000000	$ 975000000	000		$ 975000000	161525519
669-H-017 669H017	GOVERNMENT OF LIBERIA G IMPROV ROBERTS INTL AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061969 121869 021281	$ 398109200	$ 398109200	000		$ 398109200	66315196
669-H-017A 669H017	GOVERNMENT OF LIBERIA G IMPROVE. TO ROBTS. INT'L AIR. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062372 082172 052383	$ 341968358	$ 341968358	000		$ 341968358	32140455
669-H-018	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 012370 122981	$ 57996155	$ 57996155	000		$ 57996155	9234061
669-H-019	GOVERNMENT OF LIBERIA G RURAL ACCESS ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	062372 082172 030186	$ 340000000	$ 340000000	000		$ 340000000	10404567
669-H-020	GOVERNMENT OF LIBERIA G HIGHWAY MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	021673 022673 042684	$ 39668382	$ 39668382	000		$ 39668382	3367881
669-H-021	GOVERNMENT OF LIBERIA - G TWO STEP LOAN TELECOMMUNICATIONS EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061573 062773 080784	$ 84668070	$ 84668070	000		$ 84668070	5546007
669-T-022	GOVERNMENT OF LIBERIA G UPPER LOFA COUNTY RURAL DEVEL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062575 111075 120386	$ 500000000	$ 300103958	000		$ 300103958	3422825
669-T-024	GOVERNMENT OF LIBERIA G RURAL ACCESS ROADS, PHASE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	072977 090977 041888	$ 520000000	$ 147968278	000		$ 147968278	3111379
669-T-025	GOVERNMENT OF LIBERIA G BONG COUNTY INTE RURAL DEVELOP 2.000%120 MOS/ 3.000% 30 YR 0 MO	093077 011678 011689	$ 660000000	$ 240252168	000		$ 240252168	3406162

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-T-026	GOVERNMENT OF LIBERIA G RURAL INFO SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	08290\$ 083080 000000	4,930,000\$	000\$	000	\$	000\$	000
669-T-026A	GOVERNMENT OF LIBERIA G RURAL INFO SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	08290\$ 083080 000000	707,000\$	000\$	000	\$	000\$	000
669-W-023	GOVERNMENT OF LIBERIA G ROAD MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062575\$ 082975 121085	3,991,517\$	3,991,517\$	000	\$	3,991,517\$	255,083
	TOTAL	\$	101,524,949\$	86,508,093\$	7,676,151\$	1,580,396\$	78,773,902\$	8,690,611
	COUNTRY TOTAL LIBERIA DOLLARS AND DOLLARS EQUIVALENTS	\$	101,524,949\$	86,508,093\$	7,676,151\$	1,580,396\$	78,773,902\$	8,690,611
	MADAGASCAR							
	LOANS REPAYABLE IN DOLLARS							
687-H-001	GOVT OF THE MALAGASY REPUBLIC P TWO STEP LOAN RAILROAD IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	061765\$ 010766 013077	26,950,141\$	26,950,141\$	2,812,516	\$	24,138,097\$	4,061,462
687-H-001A	GOVT OF THE MALAGASY REPUBLIC P TWO STEP LOAN RAILROAD & BRIDGE CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061069\$ 031070 072484	30,000,000\$	30,000,000\$	000	\$	30,000,000\$	346,286
687-H-002	GOVT OF THE MALAGASYREPUBLIC G TWO STEP LOAN MALAGASY REPUB TELECOMMUN 1.000%120 MOS/ 2.500% 30 YR 0 MO	022467\$ 063067 100178	19,999,174\$	19,999,174\$	1,365,303	\$	18,633,871\$	3,130,854
687-W-005	GOVT OF THE MALAGASY REPUBLIC G TWO STEP LOAN TELECOMMUNICATIONS- PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	072073\$ 072573 080279	11,017,040\$	11,017,040\$	000	\$	11,017,040\$	1,293,239

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	MADAGASCAR							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 609668295	$ 609668295	$ 41778196	$ 000	$ 567890099	$ 88316503
	COUNTRY TOTAL MADAGASCAR DOLLARS AND DOLLARS EQUIVALENTS		$ 609668295	$ 609668295	$ 41778196	$ 000	$ 567890099	$ 88316503
	MALAWI							
	LOANS REPAYABLE IN DOLLARS							
612-H-001	GOVERNMENT OF MALAWI G ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 30 68 08 18 68 10 27 77	$ 2000000 00	$ 2000000 00	2622952	$	$ 1737704 48	$ 35767 74
612-H-002	GOVERNMENT OF MALAWI G LAKESHORE ROAD PHASE II 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 07 68 07 17 69 03 17 80	$ 6647745478	$ 6647745478	29877839	$	$ 6348967088	$ 1405 56059
612-H-002A	GOVERNMENT OF MALAWI G LAKE SHORE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 26 72 08 25 72 10 10 83	$ 1200000000	$ 1200000000	000	$	$ 1200000000	$ 17628745
612-H-003	GOVERNMENT OF MALAWI G MALAWI UNIVERSITY DORMITORIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 26 72 08 25 72 07 10 83	$ 1199672388	$ 1199672388	000	$	$ 1199672388	$ 167061 60
612-H-004 690H002	GOVERNMENT OF MALAWI G MALAWI ROADS-PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 31 73 06 21 73 12 13 83	$ 8300000000	$ 8300000000	000	$	$ 8300000000	$ 92692622
612-W-005 690W006	GOVERNMENT OF MALAWI G MALAWI ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 20 74 07 31 74 08 06 85	$ 11394475488	$ 11394475488	000	$	$ 11394475488	$ 706210 06
612-W-006 690W007	GOVERNMENT OF MALAWI G MALAWI ROADS PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 28 74 07 31 74 12 13 84	$ 1998285188	$ 1998285188	000	$	$ 1998285188	$ 167763 76

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	MALAWI							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 30940178651	$ 30940178651	$ 325007791	000 $	$ 30615170860	$ 3665360362
	COUNTRY TOTAL MALAWI DOLLARS AND DOLLARS EQUIVALENTS		$ 30940178651	$ 30940178651	$ 325007791	000 $	$ 30615170860	$ 3665360362
	MALI							
	LOANS REPAYABLE IN DOLLARS							
688-H-002	GOVERNMENT OF MALI G TEACHERS TRAINING COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	062463 $ 120463 010575	1223695068 $	1223695068 $	28305968	$	940635368 $	67763263
688-H-003	GOVERNMENT OF MALI G CENTRAL VETERINARY LABORATORY .750%120 MOS/ .750% 30 YR 0 MO	112363 $ 120463 010575	1100000000 $	1100000000 $	230726 26	$	869273748 $	91819 70
688-H-003A 688H003	GOVERNMENT OF MALI G CENTRAL VET LAB AT BAMAKO 2.000%120 MOS/ 2.500% 30 YR 0 MO	041268 $ 072468 050581	783580873 $	783580873 $	864100	$	774539973 $	11257649
688-H-005 625H007	GOVERNMENT OF MALI G MALI HIGHWAY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	022773 $ 060173 122087	3250000000 $	2891398473 $	000	$	2691398473 $	81435341
	TOTAL		$ 6357275795 $	5998674263 $	522426945	000 $	5476247318 $	355466423
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MALIAN FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
688-G-004	GOVERNMENT OF MALI G ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 37 YR 0 MO	121565 120866 $ 032072	9293678900 178734551 $	9293678900 178734551 $	2358607842 5451273	$ 487794CR	6935071058 $ 119343844 $	4096520071 93115 90
	TOTAL MALIAN FRANCS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		9293678900 $ 178734551 $	9293678900 $ 178734551 $	2358607842 $ 5451273	000 000 $ $ 487794CR	6935071058 $ 119343844 $	4096520071 $ 93115 90

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	MALI							
	COUNTRY TOTAL MALI							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 653601030$	617740877$	57693967$	000$	559559110$	44658013
	EXCHANGE RATE ADJUSTMENTS					$ 487794CR		
	NIGER							
	LOANS REPAYABLE IN DOLLARS							
683-H-001	GOVERNMENT OF NIGER G	080162$	35871340$	35871340$	16719602	$	19151738$	3240345
AID 54	DEVELOPMENT BANK	121463						
	.750%120 MOS/ .750% 30 YR 0 MO	032476						
683-H-002	GOVERNMENT OF NIGER G	052864$	180000000$	180000000$	27343996	$	152656004$	27483127
	NIGER RIVER BRIDGE	112664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	022176						
683-H-002A	GOVERNMENT OF NIGER G	092667$	84300883$	84300883$	1870890	$	82429993$	7703494
683H002	NIGER RIVER BRIDGE	102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	102880						
683-H-003	GOVERNMENT OF NIGER G	062372$	35615618$	35615618$	000	$	35615618$	2955464
625H005	BRIDGE & RIVER PORT CONSTR	010473						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101085						
	TOTAL		$ 335787841$	335787841$	45934468$	000$	289853353$	41368430
	COUNTRY TOTAL NIGER							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 335787841$	335787841$	45934468$	000$	289853353$	41368430
	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-A-001	NIGERIAN PORTS AUTHORITY G	032059$	66360000$	66360000$	66360000	$	000$	27737530
DLF 75	WAREHOUSE CONSTRUCTION	123059						
	5.750% 10 MOS/ 5.750% 11 YR 2 MO	070161						

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-A-002 DLF 161	NIGERIAN RAILWAY CORPORATION G NIGERIA TRACK RELAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	051161 083161 120174	$ 14,985,999.11	$ 14,985,999.11	11,006,898.51		$ 3,978,100.60	$ 2,115,065.50
620-H-004 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	043063 120463 080474	$ 120,999,994.00	$ 120,999,994.00	27,241,919.65		$ 93,758,074.35	$ 12,188,175.59
620-H-004A 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 1.000%120 MOS/ 2.500% 30 YR 0 MO	082367 041168 020479	$ 46,000,000.00	$ 46,000,000.00	3,136,782.67		$ 42,863,217.33	$ 7,693,309.94
620-H-004B 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 2.000%120 MOS/ 2.500% 30 YR 0 MO	061368 021869 020381	$ 50,981,940.93	$ 50,981,940.93	1,128,023.37		$ 49,861,386.56	$ 10,215,622.26
620-H-004C 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	043063 120463 091681	$ 24,977,515.33	$ 24,977,515.33	2,531,731.31		$ 24,724,344.22	$ 4,128,406.07
620-H-005 620H005	GOVERNMENT OF NIGERIA G CALABAR - IKOM ROAD .750%120 MOS/ .750% 30 YR 0 MO	083063 120463 051874	$ 86,000,000.00	$ 86,000,000.00	19,363,599.93		$ 66,636,400.07	$ 7,837,038.80
620-H-005A 620H005	GOVERNMENT OF NIGERIA G CALABAR-IKOM ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	123066 111469 062280	$ 60,000,000.00	$ 60,000,000.00	2,098,808		$ 57,901,192	$ 6,946,700
620-H-005B 620H005	GOVERNMENT OF NIGERIA G CALABAR-IKOM ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 111469 060582	$ 27,914,236.69	$ 27,914,236.69	000		$ 27,914,236.69	$ 4,698,566
620-H-006	GOVERNMENT OF NIGERIA G TWO STEP LOAN NIGER DAM .750%120 MOS/ 2.000% 30 YR 0 MO	033164 061664 072175	$ 166,231,030.30	$ 166,231,030.30	27,495,970		$ 138,735,060.30	$ 29,490,560
620-H-007	GOVERNMENT OF NIGERIA G PORT HARCOURT SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	041464 122964 091575	$ 10,905,423.5	$ 10,905,423.5	1,803,843		$ 9,101,580.5	$ 1,856,924

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-008	GOVERNMENT OF NIGERIA G TELECOMM. ENGINEERING SERVICES .750%120 MOS/ 2.000% 30 YR 0 MO	06 23 64 122964 06 18 75	$ 3,200,000.00	$ 3,200,000.00	529,292.94		$ 2,670,707.06	552,019.03
620-H-008A	GOVERNMENT OF NIGERIA G EXPAND TELECOM SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	12 05 68 051369 12 18 79	$ 2,143,753,552.28	$ 2,143,753,552.28	88,891.92		$ 2,054,861,660.36	475,809.19
620-H-009 620H009	GOVERNMENT OF NIGERIA G NIGERIA TEACHER TRNG. SCHOOLS .750%120 MOS/ 2.000% 30 YR 0 MO	06 23 64 083165 03 12 80	$ 3,704,978,652.28	$ 3,704,978,652.28	180,193.47		$ 3,524,785,505.28	545,014.68
620-H-009A 620H009	GOVERNMENT OF NIGERIA G NORTHERN TEACHER TRAINING SCH. 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 23 64 121970 07 26 81	$ 1,128,629,700.00	$ 1,128,629,700.00	668,046		$ 1,121,949,654.00	171,938.36
620-H-010	GOVERNMENT OF NIGERIA G PORT HARCOURT UMUEZEALA ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	02 23 65 083165 06 15 76	$ 379,239,444.00	$ 379,239,444.00	488,882		$ 330,250,562.00	80,199.05
620-H-011	GOVERNMENT OF NIGERIA G AGRIC RESEARCH & TRNG STATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	03 31 65 083165 01 23 77	$ 40,923,054.00	$ 40,923,054.00	476,461		$ 36,138,444.00	8,151.53
620-H-012	GOVERNMENT OF NIGERIA G TELEPHONE INSTRUMENTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	08 06 65 021166 12 12 76	$ 1,190,511,866.00	$ 1,190,511,866.00	138,921.10		$ 1,051,590,760.00	230,643.70
620-H-013	GOVERNMENT OF NIGERIA G WESTERN AVENUE AGEGE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 28 66 062566 12 31 79	$ 221,840,999.00	$ 221,840,999.00	997,049		$ 211,870,650.00	27,276.05
620-H-015	GOVERNMENT OF NIGERIA G NIGERIA RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 10 75 092671 01 04 82	$ 6,000,000.00	$ 6,000,000.00	000		$ 6,000,000.00	1,119,190.61
620-K-015	GOVERNMENT OF NIGERIA G FINANCE COMMODITIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	12 04 70 052771 09 15 81	$ 15,000,000.00	$ 15,000,000.00	245,901.64		$ 14,754,098.36	2,949,180.50

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-K-016	GOVERNMENT OF NIGERIA G	012072	$ 329735772	$ 329735772	$ 000		$ 329735772	$ 39449224
	POLICE STAFF COLLEGE	031772						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120584						
	TOTAL		$ 8192890859	$ 8192890859	$ 869043990	$ 000	$ 7323846869	$ 1252751874
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
620-A-002A	NIGERIAN RAILWAY CORPORATION G	051161	$ 149859910	$ 149859910	$ 149859910		$ 000	$ 105574730
DLF 161	TRACK RELAYING	083161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	120162						
	TOTAL		$ 149859910	$ 149859910	$ 149859910	$ 000	$ 000	$ 105574730
	COUNTRY TOTAL NIGERIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 8342750769	$ 8342750769	$ 1018903900	$ 000	$ 7323846869	$ 1358326604
	SENEGAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
685-G-001	GOVERNMENT OF SENEGAL G	080563	39991104800	38758782900	10408386142		28350396758	2444403920
	ECONOMIC DEVELOPMENT	041765	$ 166587699	$ 162347087	$ 43497823		$ 97558144	$ 10084913
	.750% 36 MOS/ .750% 37 YR 0 MO	041270				$ 21291120	LR	
	TOTAL C.F.A. FRANCS		39991104800	38758782900	10408386142	000	28350396758	2444403920
	TOTAL U.S. DOLLARS EQUIVALENT		$ 166587699	$ 162347087	$ 43497823	$ 000	$ 97558144	$ 10084913
	EXCHANGE RATE ADJUSTMENTS					$ 21291120	LR	
	COUNTRY TOTAL SENEGAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 166587699	$ 162347087	$ 43497823	$ 000	$ 97558144	$ 10084913
	EXCHANGE RATE ADJUSTMENTS					$ 21291120	LR	
	SOMALIA							
	LOANS REPAYABLE IN DOLLARS							
649-H-002	GOVERNMENT OF SOMALIA G	052163	$ 360000000	$ 360000000	$ 37260624		$ 322739376	$ 33411452
	CHISIMAIO PORT	120463						
	.750%120 MOS/ .750% 30 YR 0 MO	121877						

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	SOMALIA							
	LOANS REPAYABLE IN DOLLARS							
649-H-002A	GOVERNMENT OF SOMALIA G	052163	$ 2384713715	$ 2384713715	134816700	$	$ 4249897015	333551499
	CHISIMAIO PORT-AMENL.	120463						
	1.000% 120 MOS/ 2.500% 30 YR 0 MO	121878						
649-H-003	SOMALI AMERICAN FISHING CO P	111464	$ 829439245	$ 829439245	000	$	$ 829439245	32880113
	FISHING OPERATION	022765						
	5.500% 29 MOS/ 5.500% 10 YR 7 MO	123167						
649-H-004	GOVT OF SOMALI P	061367	$ 59692695	$ 59692695	1999558	$	$ 57693115	7421555
	TWO STEP LOAN							
	DEVELOPMENT BANK	091867						
	1.000% 120 MOS/ 2.500% 30 YR 0 MO	031280						
649-H-005	GOVERNMENT OF SOMALIA P	061967	$ 7150093105	$ 7150093105	488122315	$	$ 6661970795	941785377
	TWO STEP LOAN							
	WATER SUPPLY PROJECT	010768						
	1.000% 120 MOS/ 2.500% 30 YR 0 MO	012079						
	TOTAL		$ 14023938745	$ 14023938745	997544835	$ 000	$ 13026393915	1649755006
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
649-A-001 DLF 35	SOMALI DEVELOP BANK G	091858	$ 1998750625	$ 1998750625	1998750625	$	$ 000	95556716
	CREDITO SOMALO	033159						
	4.000% 12 MOS/ 4.000% 14 YR 6 MO	061561						
	TOTAL		$ 1998750625	$ 1998750625	1998750625	$ 000	$ 000	95556716
	COUNTRY TOTAL SOMALIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 16022689365	$ 16022689365	2996295445	$ 000	$ 13026393915	2605320222
	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001 DLF 37	SUDAN-AMERICAN TEXTILE INDUS. P	091858	$ 9978133705	$ 9978133705	000	$	$ 9978133705	83426722
	SUDAN TEXTILE INDUSTRY	052259						
	5.500% 48 MOS/ 5.500% 11 YR 0 MO	100164						
	ADD CAPITALIZED INTEREST		277874192	277874192				277874192
	LESS NEGOTIATED FOR N LOAN (NOTE)		6625021466	6625021466				
	LESS WRITTEN OFF					613185416		
	NET TOTAL		6131854160	6131854160	000	613185416	000	361300914

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	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001N	ARABIAN TEXTILE COMPANY W.L.L. P	121507	$ 66250214.66	$ 66250214.66	68360673.4		$ 21104568.8	20636431.4
	NEGOTIATED	121507						
	5.500% 18 MOS/ 5.500% 8 YR 6 MO	012574						
	ADD CAPITALIZED INTEREST		21104568	21104568				21104568
	NET TOTAL		68360673.4	68360673.4	68360673.4	.000	.000	22940999.2
650-H-003	GOVERNMENT OF SUDAN G	121861	$ 20192268.8	$ 20192268.8	2170192		$ 18022076.8	1924474
	TWO STEP LOAN							
AID 20	DEVELOPMENT OF BANK LOANS	071463						
	.750%120 MOS/ .750% 15 YR 0 MO	041477						
	ADD CAPITALIZED INTEREST		231272	231272				231272
	LESS RESCHEDULED UNDER R LOAN		1158286	1158286				
	NET TOTAL		19235254	19235254	2170192	.000	17065062	2155746
650-H-006	GOVERNMENT OF SUDAN G	040563	$ 31152645.3	$ 31152645.3	5232329		$ 25920316.3	3222359
	KHARTOUM NORTH SEWERAGE SYSTEM	120763						
	.750%120 MOS/ .750% 30 YR 0 MO	091375						
	ADD CAPITALIZED INTEREST		349607	349607				349607
	LESS RESCHEDULED UNDER R LOAN		2302820	2302820				
	NET TOTAL		29199432	29199432	5232329	.000	23967103	3571966
650-H-017	GOVERNMENT OF SUDAN G	021673	$ 10372140833	$ 10372140833	000		$ 10372140833	71900425
	SUDAN-KAHAD PROJECT	022673						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031584						
	ADD CAPITALIZED INTEREST		36814855	36814855				36814855
	LESS RESCHEDULED UNDER R LOAN		36814855	36814855				
	NET TOTAL		10372140833	10372140833	000	.000	10372140833	108715280
650-H-020R	GOVERNMENT OF SUDAN G	010179	$ 11007676.3	$ 11007676.3	000		$ 11007676.3	000
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.900% 1 MOS/ 2.900% 6 YR11 MO	101379						
650-H-021R	GOVERNMENT OF SUDAN G	010179	$ 9997364.8	$ 9997364.8	000		$ 9997364.8	000
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO	041380						
650-H-022R	GOVERNMENT OF SUDAN G	010179	$ 19300921.5	$ 19300921.5	000		$ 19300921.5	000
	CONSOLIDATED DEBT RESCHEDULING	010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO	041381						

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	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 24227468 30	$ 24227468 30	$ 691009 255	$ 6131854 16	$ 11185521 59	$ 705213 006
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-G-002	GOVERNMENT OF SUDAN G	011962	51671600	51671600	10817310		40854290	29117186
AID 650-1	PROJECT ASSISTANCE	030962	$ 148780881	$ 148780881	$ 25612429		$ 82251439	$ 76465528
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	060169				$ 40917013	CR	
650-G-005	GOVERNMENT OF SUDAN G	041763	67460297	67460297	14250000		53210297	6988631
	ECONOMIC DEVELOPMENT	041763	$ 194242145	$ 194242145	$ 33706048		$ 107127636	$ 18234436
	.750% 36 MOS/ .750% 26 YR 0 MO	110268				$ 53408461	CR	
650-G-008	GOVERNMENT OF SUDAN G	051564	130868103	130868103	57106080		73762023	12088672
	ECONOMIC DEVELOPMENT	052264	$ 376815730	$ 376815730	$ 144190420		$ 148504173	$ 31945726
	.750% 36 MOS/ .750% 27 YR 0 MO	110268				$ 84121137	CR	
	TOTAL SUDANESE POUNDS		250000000	250000000	82173390	000	167826610	48194491
	TOTAL U.S. DOLLARS EQUIVALENT		$ 719838756	$ 719838756	$ 203508897	$ 000	$ 337883248	$ 126645690
	EXCHANGE RATE ADJUSTMENTS					$ 178446611	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-E-007	SUDANESE CHEMICAL INDUSTRIES P	102263	15679400	15679400	000		15679400	120280
	ADDITIONAL WORKING CAPITAL	022464	$ 45276928	$ 45276928			$ 31567143	$ 347329
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	022467						
	LESS WRITTEN OFF					15679400		
						$ 45055747		
	NET TOTAL		15679400	15679400	000	15679400	000	120280
	NET TOTAL-US DOLLARS EQUIVALENT		45276928	45276928	000	45055747	000	347329
						$ 221181	CR	
	TOTAL SUDANESE POUNDS		15679400	15679400	000	15679400	000	120280
	TOTAL U.S. DOLLARS EQUIVALENT		$ 45276928	$ 45276928	$ 000	$ 45055747	$ 000	$ 347329
	EXCHANGE RATE ADJUSTMENTS					$ 221181	CR	
	COUNTRY TOTAL SUDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 31876625 14	$ 31878625 14	$ 894518152	$ 658241163	$ 145643540 7	$ 832206027

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	SUDAN							
	EXCHANGE RATE ADJUSTMENTS					$ 1780677920CR		
	SWAZILAND							
	LOANS REPAYABLE IN DOLLARS							
645-H-001 698H010	GOVERNMENT OF SWAZILAND G AGRICULTURE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	021971 $ 101371 042682	21999999 9$	21999999 9$	000		$ 21999999 9$	3545365 1
645-K-003A	GOVERNMENT OF SWAZILAND G RDA INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092178 $ 092878 121489	148428600$	59961234$	000		$ 59961234$	706283
645-K-003B	GOVERNMENT OF SWAZILAND G RDA INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092178 $ 092878 080989	391571400$	341065414$	000		$ 341065414$	6975596
645-T-002 690T005	GOVERNMENT OF SWAZILAND G SMALL FARMER AGRICUL. CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	030478 $ 052174 031085	51826301$	51826301$	000		$ 51826301$	5749488
645-T-004A	GOVERNMENT OF SWAZILAND G INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092779 $ 092779 000000	180000000$	000$	000		$ 000$	000
645-T-004B	GOVERNMENT OF SWAZILAND G INFRASTRUCTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092779 $ 092779 000000	200000000$	000$	000		$ 000$	000
645-T-004C	GOVERNMENT OF SWAZILAND M INFRASTRUCTURE SUPPORT .000% 0 MOS/ .000% 1 YR12 MO	122679 $ 072480 000000	2600000000$	000$	000		$ 000$	000
	TOTAL	$	12718263000$	6728529488$	000$	000$	6728529488$	49185018
	COUNTRY TOTAL SWAZILAND DOLLARS AND DOLLARS EQUIVALENTS	$	12718263000$	6728529488$	000$	000$	6728529488$	49185018
	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-A-001 DLF 158	GOVERNMENT OF TANZANIA G MWANZA-MUSOMA TRUNK ROAD 3.500% 12 MOS/ 3.500% 19 YR 0 MO	082960 $ 011861 101562	1898400000$	1898400000$	182922250		$ 69177750$	70606322

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-002 616H002	GOVERNMENT OF TANZANIA G DAR ES SALAAM WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	12 01 62 05 20 63 07 20 74	$ 21,492,295.94	$ 21,492,295.94	4,932,657.8	$	$ 16,559,638.14	2,365,320.9
621-H-003 616H003	GOVERNMENT OF TANZANIA G REGIONAL URBAN WATER SUPPLIES .750%120 MOS/ .750% 30 YR 0 MO	04 22 63 12 04 63 04 26 75	$ 8,404,198.44	$ 8,404,198.44	1,633,797.03	$	$ 6,770,408.15	$ 886,626.5
621-H-004 616H004	GOVERNMENT OF TANZANIA G TANGANYIKA UNIV. COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	05 15 63 10 09 63 06 12 74	$ 7,889,880.00	$ 7,889,880.00	1,776,470.7	$	$ 6,113,409.3	$ 899,064.8
621-H-005 616H005	GOVERNMENT OF TANZANIA G TEACHER TRAINING COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	05 28 63 12 04 63 07 20 74	$ 7,953,660.00	$ 7,953,660.00	1,790,876.7	$	$ 6,162,983.3	$ 911,403.6
621-H-006 616H006	GOVERNMENT OF TANZANIA G COMMUNITY DEV TRAINING CENTER .750%120 MOS/ .750% 30 YR 0 MO	06 14 63 12 04 63 07 20 74	$ 2,376,080.00	$ 2,376,080.00	534,994.1	$	$ 1,841,085.9	$ 279,034.0
621-H-007 616H007	GOVERNMENT OF TANZANIA G AGRICULTURAL COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	06 26 63 12 04 63 06 15 75	$ 10,712,566.13	$ 10,712,566.13	2,082,541.3	$	$ 8,630,024.8	$ 1,135,032.8
621-H-008 616H008	GOVERNMENT OF TANZANIA G PROGRAM LOAN .750%120 MOS/ .750% 28 YR 6 MO	07 18 63 12 06 63 05 12 75	$ 9,301,290.1	$ 9,301,290.1	1,808,186.8	$	$ 7,493,103.3	$ 916,633.0
621-H-010 616H010	GOVERNMENT OF TANZANIA G EQUIPMENT LOAN - CULVERTING .750%120 MOS/ 2.000% 30 YR 0 MO	02 05 64 03 13 64 10 12 74	$ 9,052,115.4	$ 9,052,115.4	1,620,692.7	$	$ 7,431,422.7	$ 1,129,430.7
621-H-011 616H011	GOVERNMENT OF TANZANIA G BUNDA-NANSIO ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	02 28 64 08 28 64 03 01 76	$ 14,554,600.77	$ 14,554,600.77	2,016,505.6	$	$ 12,538,102.1	$ 2,279,931.2
621-H-012 616H012	GOVERNMENT OF TANZANIA G COMMUNITY DEV TRNG CENTER 1.000%120 MOS/ 2.500% 30 YR 0 MO	09 17 65 12 21 65 05 06 77	$ 1,115,845.0	$ 1,115,845.0	164,632.5	$	$ 951,212.5	$ 121,390.7

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-014	GOVERNMENT OF TANZANIA G	062670	$ 89851848	$ 89851848	5079659		$ 84772189	$ 12745404
	TANZANIA NATIONAL PARKS	020866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	052879						
621-H-015	GOVERNMENT OF TANZANIA G	062670	$ 97372822	$ 97372822	000		$ 97372822	$ 13486065
	AGRICULTURAL POJECTS SUPPORT	020871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062083						
621-H-016	GOVERNMENT OF TANZANIA G	020871	$ 78043525	$ 78043525	000		$ 78043525	$ 12037811
	TSETSE FLY ERADICATION	052571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	071482						
621-H-017	GOVERNMENT OF TANZANIA G	062973	$ 25710010	$ 25710010	000		$ 25710010	$ 2457141
	AGRICULTURAL PROJECTS SUPPORT	063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082384						
621-H-019	GOVERNMENT OF TANZANIA G	032067	$ 15998239	$ 15998239	1474691		$ 14523548	$ 2854682
698H003	GREAT NORTH ROAD	040167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	081177						
621-H-020	GOVERNMENT OF TANZANIA G	062868	$ 129029361	$ 129029361	9160904		$ 119868457	$ 30245214
698H005	NORTH ROAD	072068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	081678						
621-H-020A	GOVERNMENT OF TANZANIA G	050771	$ 37858246	$ 37858246	000		$ 37858246	$ 7000060
698H005A	TAN ZAM HIGHWAY-PHASE II	052571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110281						
621-H-020B	GOVERNMENT OF TANZANIA G	050772	$ 35896105	$ 35896105	000		$ 35896105	$ 5849673
698H005B	TAN ZAM HIGHWAY-PHASE II	080572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062482						
621-H-021	GOVERNMENT OF TANZANIA G	063095	$ 74606468	$ 74606468	15237714		$ 73082696	$ 13768128
698H007	TAN ZAM HIGHWAY	010770						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	081480						
621-H-021A	GOVERNMENT OF TANZANIA G	062670	$ 216985227	$ 216985227	4431732		$ 212553495	$ 38734586
698H007A	TAN ZAM HIGHWAY-PHASE III	082870						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	010581						

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-021B 698H007B	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY - PHASE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	052672 080572 070984	$ 345019360	$ 345019366	$ 000	$	$ 345019360	$ 41024906
621-H-023 618H001	UNIVERSITY OF EAST AFRICA G UNIV COLLEGE DAR ES SALAAM .750%120 MOS/ 2.000% 30 YR 0 MO	062664 071465 020976	$ 132340129	$ 132340129	$ 18335409	$	$ 114004720	$ 22052805
621-H-024 618H003	UNIVERSITY OF EAST AFRICA G UNIVERSITY COLLEGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	062766 092466 042177	$ 55998123	$ 55998123	$ 5843863	$	$ 50154260	$ 10515259
621-T-018	GOVERNMENT OF TANZANIA G AGRICULTURAL SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	052475 062175 101085	$ 1200000000	$ 1200000000	$ 000	$	$ 1200000000	$ 116529927
621-U-026A	GOVERNMENT OF TANZANIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	092881 093081 000000	$ 163000000	$ 000	$ 000	$	$ 000	$ 000
621-U-026B	GOVERNMENT OF TANZANIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	092881 093081 000000	$ 101410000	$ 000	$ 000	$	$ 000	$ 000
621-W-022 698W019	GOVERNMENT OF TANZANIA G TANZAM HIGHWAY (CONSTRUCTION) 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 081176 021487	$ 387000000	$ 387000000	$ 000	$	$ 387000000	$ 34865229
	TOTAL		$ 7765997798	$ 6588897798	$ 5218200688	$ 000	$ 6067077730	$ 1060546949
	COUNTRY TOTAL TANZANIA DOLLARS AND DOLLARS EQUIVALENTS		$ 7765997798	$ 6588897798	$ 5218200688	$ 000	$ 6067077730	$ 1060546949
	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-001 AID 59	GOVERNMENT OF UGANDA P TWO STEP LOAN UGANDA DEVELOPMENT CORP. .750%120 MOS/ .750% 30 YR 0 MO	072762 100463 090374	$ 199635800	$ 199635800	$ 45078997	$	$ 154556803	$ 19236423

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	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-002	GOVERNMENT OF UGANDA G UGANDA SECONDARY SCHOOLS .750%120 MOS/ .750% 30 YR 0 MO	062963 101163 021975	$ 24000000	$ 24000000	4298629	$	$ 19701370	2601761
617-H-003	GOVERNMENT OF UGANDA G KYAMBOGO TEACHER TRNG COLLEGE .750%120 MOS/ 2.000% 30 YR 0 MO	062364 101964 042276	$ 4000000	$ 4000000	501264	$	$ 3498736	628760
617-H-004	GOVERNMENT OF UGANDA G ANKOLE/MASAKA RANCHING SCHEME 1.000%120 MOS/ 2.500% 30 YR 0 MO	020466 040266 011777	$ 6484892	$ 6484892	597780	$	$ 5886708	1226864
617-H-005	GOVERNMENT OF UGANDA G PRIMARY TEACHER TRAINING 1.000%120 MOS/ 2.500% 30 YR 0 MO	062367 021968 050679	$ 24043969	$ 24043969	1080640	$	$ 22963329	3215711
617-H-006	GOVERNMENT OF UGANDA G LIVESTOCK DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 020368 052179	$ 46879743	$ 46879743	2106978	$	$ 44772765	5690952
617-H-009 618H004	UNIVERSITY OF EAST AFRICA G MAKERERE COLLEGE (ENGR) 1.000%120 MOS/ 2.500% 30 YR 0 MO	060967 100467 112278	$ 12420878	$ 12420878	702197	$	$ 11718681	1774225
617-H-010 618H005	GOVERNMENT OF UGANDA G PRIMARY TEACHER TRNG COLLEGE 2.000%120 MOS/ 2.500% 30 YR 0 MO	062768 040269 120379	$ 5960441	$ 5960441	2003207	$	$ 5760120	1106817
617-H-011 618H006	GOVERNMENT OF UGANDA G MAKERERE UNIVERSITY COLLEGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 011570 112080	$ 3121393	$ 3121393	316386	$	$ 3084755	531249
	TOTAL		$ 114056132	$ 114056132	12422796	000$	$ 101633360	14269042
	COUNTRY TOTAL UGANDA DOLLARS AND DOLLARS EQUIVALENTS		$ 114056132	$ 114056132	12422796	000$	$ 101633360	14269042
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-008	GOVT OF THE REPUBLIC OF ZAIRE P TWO STEP LOAN GRANDS HOTELS DU CONGO 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 111568 040681	$ 25000000	$ 25000000	000	$	$ 25000000	1890702
	ADD CAPITALIZED INTEREST		5012563	5012563				5012563
	LESS RESCHEDULED UNDER R LOAN		5012563	5012563				
	NET TOTAL		250000000	250000000	000	000	250000000	23919590

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-011	GOVT OF THE REPUBLIC OF ZAIRE G	063070	$ 99999996	$ 96779003	$ 25833795		$ 94195624	$ 61397867
	TRANSPORT SECTOR-WATER	113070						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO	030678						
	ADD CAPITALIZED INTEREST		57692826	57692826				57892826
	LESS RESCHEDULED UNDER R LOAN		112847648	112847648				
	NET TOTAL		944845146	912635216	25833795	000	886801421	119090693
660-H-012	GOVT OF THE REPUBLIC OF ZAIRE G	033171	$ 916790306	$ 916790306	000		$ 916790306	$ 70006466
	TRANSPORT SECTOR-ROADS	062171						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032782						
	ADD CAPITALIZED INTEREST		55529117	55529117				55529117
	LESS RESCHEDULED UNDER R LOAN		55529117	55529117				
	NET TOTAL		916790306	916790306	000	000	916790306	125535583
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE G	011073	$ 18981677	$ 18981677	000		$ 18981677	$ 14537656
	CIVIL AVIATION	052573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	070583						
	ADD CAPITALIZED INTEREST		7616025	7616025				7616025
	LESS RESCHEDULED UNDER R LOAN		7616025	7616025				
	NET TOTAL		18981677	18981677	000	000	18981677	2215372
660-H-023R	GOVT OF THE REPUBLIC OF ZAIRE G	070777	$ 157915306	$ 157915306	2631922		$ 131596143	$ 23724260
	RESCHEDULING -CONSOLIDATED	092179						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO	010181						
660-H-024R	GOVT OF THE REPUBLIC OF ZAIRE G	070777	$ 2786742	$ 2786742	2786742		$ 000	$ 149029
	RESCHEDULING- NON-CONSOLIDATED	092179						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO	010178						
660-H-029R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	$ 327158306	$ 327158306	000		$ 327158306	$ 2353179
	THIRD RESCHEDULING(CLTA)	040881						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO	063084						
660-H-030R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	$ 81789659	$ 81789659	2453688		$ 57252715	$ 5813603
	THIRD RESCHEDULING(NCLTA)	040881						
	3.300% 6 MOS/ 3.300% 3 YR 0 MO	063080						

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-035R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	12117 9 040881 063084	$ 729193688	$ 729193688	000		$ 729193688	36164 73
660-H-036R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	12117 9 040881 070580	$ 81021528	$ 81021528	40510 76		$ 40510768	3349 88
660-H-041R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	12117 9 040881 063084	$ 364596844	$ 364596844	000		$ 364596844	9355 55
660-H-042R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	12117 9 040881 123180	$ 40510768	$ 40510768	10127 69		$ 30383076	872 38
660-K-002	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	040865 $ 051265 083170	$ 14848059628 19201669 3 4283210 94 1248501561	$ 14848059628 19201669 3 4283210 94 1248501561	2426971 73 2426971 73	000	$ 12421087895 1005804388	26288932 0 19201669 3 4549060 13
660-K-003	GOVT OF THE REPUBLIC OF ZAIRE G PROGRAM LOAN COMMODITY IMPORTS 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	122065 $ 031866 071171	$ 18422457065 220655552 47906983 5 15838314 23	$ 18422457065 220655552 47906983 5 15838314 23	2478655 36 2478655 36	000	$ 15943801705 1335965887	30229185 2 220655552 5229474 04
660-K-006	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062267 $ 062867 011776	$ 16852627775 211801918 4312619 46 1465802749	$ 16852627775 211801918 4312619 46 1465802749	1609618 32 1609618 32	000	$ 15243009 45 1304840917	1961654 30 211801918 4099673 48
660-K-009	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062068 $ 062868 100774	$ 14912783165 1713580 61 3387855 09 1323850868	$ 14912783165 1713580 61 3387855 09 1323850868	9780299 0 9780299 0	000	$ 13934753265 1226047878	3235854 64 1713580 61 4944435 25

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-010	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062569 062669 070677	$ 258905903 16935088 37241432 238599559	$ 258905903 16935088 37241432 238599559	15229758 15229758	000	$ 243676145 223309801	$ 46491176 16935088 63426264
660-K-015	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 2.000% 120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	061676 062976 042987	$ 98250286 3790131 3790131 98250286	$ 97578568 3790131 3790131 97578568	000 000	000	$ 97578568 97578568	$ 16576723 3790131 54476042
660-K-017	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING STAND PROC 2.000% 120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	051077 072677 050988	$ 1660000000 51276545 51276545 1660000000	$ 1601951320 51276545 51276545 1601951320	000 000	000	$ 1601951320 1601951320	$ 1355315 51276545 52631860
660-K-018R	GOVT OF THE REPUBLIC OF ZAIRE G CONSOLIDATED DEBT RESCHEDULING 3.500% 36 MOS/ 3.500% 7 YR 0 MO	061676 061779 010178	$ 37635768	$ 37635768	21506152		$ 16129616	$ 5271613
660-K-019R	GOVT OF THE REPUBLIC OF ZAIRE G CONSOLIDATED DEBT RESCHEDULING 3.500% 36 MOS/ 3.500% 7 YR 0 MO	061676 061779 010179	$ 2860673704	$ 2860673704	1226003304		$ 1634670666	$ 444420448
660-K-020R	GOVT OF THE REPUBLIC OF ZAIRE G NON-CONSOLIDATED DEBT RESCHED. 3.500% 36 MOS/ 3.500% 2 YR 0 MO	061676 061779 070177	$ 57124083	$ 57124083	57124083		$ 0000	$ 2647679
660-K-021R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING -CONSOLIDATED 3.500% 42 MOS/ 3.500% 11 YR 6 MO	070777 092179 010181	$ 4303675755	$ 4303675755	717229430		$ 3586140455	$ 56243055

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-022R	GOVT OF THE REPUBLIC OF ZAIRE G RESCHEDULING- NON-CONSOLIDATED 3.500% 6 MOS/ 3.500% 14 YR 6 MO	07077 $ 092179 010178	75941925 $	75941925 $	75941825		$ 100 $	3879139
660-K-025	GOVT OF THE REPUBLIC OF ZAIRE G AGRICULTURAL MARKET SUPPORT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	091278 $ 091978 021091	540000000 $	142605000 $	000		$ 142605000 $	000
660-K-027R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(CLTA) 3.300% 48 MOS/ 3.300% 6 YR 0 MO	121179 $ 040881 060884	191598695 $	191598695 $	000		$ 191598695 $	15384493
660-K-028R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(NCLTA) 3.300% 6 MOS/ 3.300% 3 YR 0 MO	121179 $ 040881 070679	47899676 $	47899676 $	14369903		$ 33529773 $	3688053
660-K-033R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179 $ 040881 060884	405179860 $	405179860 $	000		$ 405179860 $	21955486
660-K-034R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179 $ 040881 070680	45019983 $	45019983 $	22509992		$ 22509991 $	2068084
660-K-039R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179 $ 040881 060884	204347471 $	204347471 $	000		$ 204347471 $	5942495
660-K-040R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179 $ 040881 010681	22705274 $	22705274 $	5554161		$ 17151113 $	566620
660-T-014	GOVT OF THE REPUBLIC OF ZAIRE G WATER TRANSPORT IMPROVEMENTS 2.000% 120 MOS/ 3.000% 30 YR 0 MO	112674 $ 062375 051187	10383545 $	10383545 $	000		$ 10383545 $	88366
	ADD CAPITALIZED INTEREST		349812	349812				349812
	LESS RESCHEDULED UNDER R LOAN		349812	349812				
	NET TOTAL		10383545	10383545	000	000	10383545	438178

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-016	GOVT OF THE REPUBLIC OF ZAIRE G NORTH SHABA MAIZE PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	093076 $ 012777 110287	350000000 $	221609492 $	000		$ 221609492 $	4609426
	ADD CAPITALIZED INTEREST		6253845	6253845				6253845
	LESS RESCHEDULED UNDER R LOAN		6253845	6253845				
	NET TOTAL		350000000	221609492	000	000	221609492	10863271
660-T-026	GOVT OF THE REPUBLIC OF ZAIRE G AGRICULTURAL MARKETING DEVEL 2.000%120 MOS/ 3.000% 30 YR 0 MO	091379 $ 091379 000000	5000000000 $	000 $	000		$ 000 $	000
660-T-031R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(NCLTA) 3.300% 6 MOS/ 3.300% 3 YR 0 MO	121179 $ 040881 063084	8353525 $	8353525 $	000		$ 8353525 $	506462
660-T-032R	GOVT OF THE REPUBLIC OF ZAIRE G THIRD RESCHEDULING(CLTA) 3.300% 48 MOS/ 3.300% 6 YR 0 MO	121179 $ 040881 063080	2088637 $	2088637 $	62651		$ 1401860 $	134771
660-T-037R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179 $ 040881 063084	30397695 $	30397695 $	000		$ 30397695 $	1506361
660-T-038R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 1ST PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179 $ 040881 110280	3377544 $	3377544 $	1088878		$ 1088870 $	122367
660-T-043R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-C 3.300% 6 MOS/ 3.300% 16 YR 0 MO	121179 $ 040881 063084	19637533 $	19637533 $	000		$ 19637533 $	941864
660-T-044R	GOVT OF THE REPUBLIC OF ZAIRE G 3RD RESCHEDULING 2ND PERIOD-NC 3.300% 6 MOS/ 3.300% 3 YR 6 MO	121179 $ 040881 123180	2161923 $	2161923 $	545548		$ 1636444 $	37527
660-T-045	GOVT OF THE REPUBLIC OF ZAIRE G CONGO SMALLHOLDER AGRI.DEVEL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	092481 $ 092561 000000	2000000000 $	000 $	000		$ 000 $	000

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 1439639144.83	$ 1294526565.65	$ 1194942708	$ 000	$ 1145034297.77	$ 252391640.01
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-G-001	GOVT OF THE REPUBLIC OF ZAIRE G	022665	1753555.18	1753555.18	631242.85		1122312.33	171644.23
	PROJECT ASSISTANCE	022665	$ 113326411.25	$ 113326411.25	$ 9582239.96	$	$ 20405067.85	$ 5102265.50
	.750% 36 MOS/ .750% 37 YR 0 MO	080468				$ 1017036036 LR		
660-G-004	GOVT OF THE REPUBLIC OF ZAIRE G	011866	1524961.15	1524961.15	710347.13		814614.02	72171.03
	ECONOMIC DEVELOPMENT	011866	$ 96553143.05	$ 96553143.05	$ 10865725.0	$	$ 14611164.5	$ 1510127.05
	4.125% 24 MOS/ 4.125% 28 YR 0 MO	120868				$ 862063016 LR		
660-G-005	GOVT OF THE REPUBLIC OF ZAIRE G	021667	3336681.5	3336681.5	1595339.1		1941342.4	163616.06
	ECONOMIC DEVELOPMENT	021667	$ 215638575	$ 215638575	$ 20282419	$	$ 3529713.5	$ 318735.83
	4.750% 36 MOS/ 4.750% 27 YR 0 MO	051270				$ 191820443 LR		
	TOTAL ZAIRIAN ZAIRES		36121844.8	36121844.8	14611238.9	000	21510605.9	1071717.32
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2334434117	$ 2334434117	$ 224762065	$ 000	$ 36746555	$ 1953089.36
	EXCHANGE RATE ADJUSTMENTS					$ 2070925497 CR		
	COULEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/L UNITS	L/L UNITS	L/C UNITS	L/L UNITS
660-E-007	INTERCONTINENTAL HOTELS CORP. P	062967	35000000	35000000	16743701		18256299	2226457.4
	INTERCONT'L HOTELS CORP. LTD.	062966	$ 700000005	$ 700000005	$ 21378067	$	$ 3319327	$ 365944.99
	6.000% 48 MOS/ 6.000% 16 YR 0 MO	071472				$ 45302586 CR		
	TOTAL ZAIRIAN ZAIRES		35000000	35000000	16743701	000	18256299	2226457.4
	TOTAL U.S. DOLLARS EQUIVALENT		$ 700000005	$ 700000005	$ 21378067	$ 000	$ 3319327	$ 365944.99
	EXCHANGE RATE ADJUSTMENTS					$ 45302586 CR		
	COUNTRY TOTAL ZAIRE DOLLARS AND DOLLARS EQUIVALENTS		$ 1680082560	$ 1534971980	$ 1441082860	$ 000	$ 1179240885	$ 27556195.38
	EXCHANGE RATE ADJUSTMENTS					$ 2116228063 CR		
	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-H-001	REPUBLIC OF ZAMBIA G	062873	$ 46929870	$ 46929870	$ 000	$	$ 46929870	$ 5075510
690H004	BALANCE OF PAYMENTS SUPPORT	063073						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	110184						

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	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-K-002 690K009	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	120376 120376 051687	$ 19964865 26	$ 19964865 26	$ 000		$ 19964865 26	$ 135260352
611-K-003	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	031778 033078 071288	$ 30000000 00	$ 29773639 25	$ 000		$ 29773639 25	$ 147239143
611-K-004	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879 022779 070389	$ 20000000 00	$ 19791993 11	$ 000		$ 19791993 11	$ 72705990
611-K-005	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	021280 021580 071890	$ 20000000 00	$ 19475445 06	$ 000		$ 19475445 06	$ 32658822
611-K-006	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	011081 020481 080491	$ 15000000 00	$ 8596027 04	$ 000		$ 8596027 04	$ 000
611-K-008	GOVERNMENT OF ZAMBIA G TRANSPORT AND STORAGE DEVEL.II 2.000%120 MOS/ 3.000% 30 YR 0 MO	092581 093081 000000	$ 10510000 00	$ 000	$ 000		$ 000	$ 000
	TOTAL		$ 120167852 28	$ 102294956 74	$ 000	$ 000	$ 102294956 74	$ 438619407
	COUNTRY TOTAL ZAMBIA DOLLARS AND DOLLARS EQUIVALENTS		$ 120167852 28	$ 102294956 74	$ 000	$ 000	$ 102294956 74	$ 438619407
	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
698-H-002	DEVELOPMENT CORP. WEST AFRICA P DEVELOPMENT BANK 4.000% 60 MOS/ 4.000% 15 YR 0 MO	123066 052967 042975	$ 127740731	$ 127740731	$ 44249672		$ 83491059	$ 46848346

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	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 127740731	$ 127740731	$ 44249672	$ 000	$ 83491059	$ 46848340
	COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		$ 127740731	$ 127740731	$ 44249672	$ 000	$ 83491059	$ 46848340
	GRAND TOTAL AFRICA DOLLARS AND DOLLARS EQUIVALENTS		$ 12654893814	$ 11417657875	$ 1515337833	$ 1108187352	$ 9437324493	$ 1996070794
	EXCHANGE RATE ADJUSTMENTS					$ 354176366 CR		

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	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-A-008N	GOVERNMENT OF BANGLADESH G	030376	$ 16300000	$ 16300000	000		$ 16300000	000
	ASSUMED LIABILITY	030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO	070189						
	ADD CAPITALIZED INTEREST		2064234	2064234				2064234
	NET TOTAL		18364234	18364234	000	000	18364234	2064234
388-H-009N	GOVERNMENT OF BANGLADESH G	030376	$ 84938236306	$ 84938236306	000		$ 84938236306	000
	ASSUMED LIABILITY	030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO	070189						
	ADD CAPITALIZED INTEREST		1032151573	1032151573				1032151573
	NET TOTAL		95259752094	95259752094	000	000	95259752094	1032151573
388-T-001	GOVERNMENT OF BANGLADESH G	061974	$ 24999436644	$ 24999436644	000		$ 24999436644	3138888609
	AGRICULTURAL ASSISTANCE	091974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	010985						
388-T-002	GOVERNMENT OF BANGLADESH G	121174	$ 29742631955	$ 29736331955	000		$ 29736331955	3363974216
	AGRICULTURAL INPUT II	011575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	072385						
388-T-003	GOVERNMENT OF BANGLADESH G	012975	$ 30000000000	$ 29253708830	000		$ 29253708830	1866766210
	ASHUGANJ FERTILIZER PLANT	021275						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102985						
388-T-003A	GOVERNMENT OF BANGLADESH G	092878	$ 23000000000	$ 16288577727	000		$ 16288577727	4438553410
	ASHUGANJ FERTILIZER PLANT	083178						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	121388						
388-T-006	GOVERNMENT OF BANGLADESH G	122375	$ 40000000000	$ 35620054230	000		$ 35620054230	1355369423
	AGRICULTURAL RESEARCH LOAN	062976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031487						
388-T-010	GOVERNMENT OF BANGLADESH G	062976	$ 14000000000	$ 8421021933	000		$ 8421021933	1246000068
	SMALL SCALE IRRIGATION 1	092976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	022189						
388-T-011	GOVERNMENT OF BANGLADESH G	091476	$ 5250000000	$ 5250000000	000		$ 5250000000	1183500116
	BANGLADESH FERTILIZER STORAGE	120876						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052487						

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	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-T-012	GOVERNMENT OF BANGLADESH G	083177	$ 1600000000	$ 1572204601	$ 000		$ 1572204601	$ 40437393
	RURAL ELECTRIFICATION	121577						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	040588						
388-T-013	GOVERNMENT OF BANGLADESH G	082380	$ 1800000000	$ 000	$ 000		$ 000	$ 000
	RURAL ELECTRIFICATION	082980						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	000000						
388-T-014	GOVERNMENT OF BANGLADESH G	060280	$ 3200000000	$ 000	$ 000		$ 000	$ 000
	FERTILIZER DIST IMPROVEMENT I	070380						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	000000						
388-W-007	GOVERNMENT OF BANGLADESH G	022576	$ 250000000	$ 244492709	$ 000		$ 244492709	$ 12711950
	KARNAPHULI THIRD UNIT	052876						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	122886						
388-W-007A	GOVERNMENT OF BANGLADESH G	111778	$ 700000000	$ 622721071	$ 000		$ 622721071	$ 17069521
	KARNAPHULI THIRD UNIT	121578						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	011589						
	TOTAL		$ 30193566302	$ 23734865975	$ 000	$ 000	$ 23734865975	$ 2023704163
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BANGLADESH TAKA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
388-E-030N	BANGLADESH FABRICS CO. LTD. P	021274	299598663	299598663	299598663		000	104793063
	WORK CAP & JUTE BAGGING PLANT	021274	$ 30262490	$ 30262490	$ 19723414			$ 6811714
	6.220% 0 MOS/ 6.220% 3 YR 6 MO	080174				$ 10539076CR		
388-E-075N	BANGLADESH SERVICES LTD P	021274	373083400	373083400	211413700		161669700	188520168
	DACCA INTERCONTINENTAL HOTEL	021274	$ 37685191	$ 37685191	$ 13755865		$ 8720048	$ 12245860
	6.000% 0 MOS/ 6.000% 10 YR 5 MO	031574				$ 15209278CR		
388-E-146N	SQUIBB OF BANGLADESH P	021274	343196000	343196000	330279088		12916912	215507104
	PHARMACEUTICAL PLANT CONST.	021274	$ 34666262	$ 34666262	$ 21731610		$ 696705	$ 14588861
	9.000% 0 MOS/ 9.000% 4 YR 4 MO	120175						
	ADD CAPITALIZED INTEREST		97176119	97176119				97176119
			$ 12905195	$ 12905195				$ 12905195
	NET TOTAL		440372119	440372119	330279088	000	110093031	312683223
	NET TOTAL-US DOLLARS EQUIVALENT		47571457	47571457	21731610	000	5938135	27494056
						$ 19901712CR		

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	BANGLADESH							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BANGLADESH TAKA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL BANGLADESH TAKA		11130541862	11130541862	8412791451	000	2717627731	603996454
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1155191388	$ 1155191388	$ 552108869	$ 000	$ 146581833	40551630
	EXCHANGE RATE ADJUSTMENTS					$ 45650066CR		
	COUNTRY TOTAL BANGLADESH							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3030908544O	$ 2385038511 3	$ 552108869	$ 000	$ 2374552415	$ 207042551
	EXCHANGE RATE ADJUSTMENTS					$ 45650066CR		
	BURMA							
	LOANS REPAYABLE IN DOLLARS							
482-G-006	GOVERNMENT OF BURMA G	060166	$ 518857000	$ 518857000	$ 259428509		$ 259428491	$ 17736192
	CONSTRUCTION PROGRAM	060166						
	3.000% 12 MOS/ 3.000% 29 YR 0 MO	060167						
	TOTAL		$ 518857000	$ 518857000	$ 259428509	000	$ 259428491	$ 17736192
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
482-B-002	GOVERNMENT OF BURMA G	032057	$ 2483373624	$ 2483373624	594852350		$ 1888521274	$ 152718015
ICAX 82-2	COMMODITY ASSISTANCE	032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	060162						
482-B-003	GOVERNMENT OF BURMA G	052958	$ 865844512	$ 865844512	164645647		$ 701198865	$ 52295515
ICAX 82-3	COMMODITY ASSISTANCE	052958						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	120162						
482-G-001	GOVERNMENT OF BURMA G	011957	$ 1350415894	$ 1350415894	306428213		$ 1043987681	$ 79076845
ICAX 82-1	PROJECT ASSISTANCE	032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	080163						
	TOTAL		$ 4699634030	$ 4699634030	$ 1065926210	000	$ 3633707820	$ 284690375
	COUNTRY TOTAL BURMA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 5218491060	$ 5218491060	$ 1325354719	000	$ 3893136341	$ 302428966

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
484-A-007	INGALLS-TAIWAN SHIPBUILDING CO P	012158	$ 21298131	$ 21298131	$ 10281857		$ 5016274	$ 5496852
DLF 48	EXPANSION OF SHIPYARD	012259						
	5.500% 30 MOS/ 5.500% 6 YR 6 MO	040162						
	LESS WRITTEN OFF					5016274		
	NET TOTAL		21298131	21298131	10281857	5016274	000	5496852
484-H-026	REPUBLIC OF CHINA G	020962	$ 387095879	$ 387095879	97076127		$ 290019752	$ 42575475
AID 12	TAIWAN TELECOMMUNICATIONS	062962						
	.750%126 MOS/ .750% 29 YR 6 MO	061274						
484-H-029	REPUBLIC OF CHINA G	061262	$ 197503546	$ 197503546	59251044		$ 138252481	$ 25093554
AID 42	NON-PROJECT INDUSTRIAL IMPORTS	071962						
	.750%126 MOS/ .750% 29 YR 6 MO	062673						
484-H-039	TAIWAN POWER COMPANY G	061463	$ 178098733	$ 178098733	13835546		$ 39743264	$ 6970109
	SHEN AO THERMAL POWER PLANT 3	101263						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO	051968						
484-H-040	REPUBLIC OF CHINA G	062863	$ 108372274	$ 108372274	8261720		$ 25755070	$ 4547443
	SECOND PROGRAM LOAN	121063						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO	040169						
	TOTAL		$ 5248139553	$ 5248139553	$ 2915595355	$ 5016274	$ 2327527924	$ 145076369
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-004	ASIA CEMENT CORPORATION P	040458	$ 29922209	$ 29922209	29922209		$ 000	$ 8150552
DLF 7	CEMENT PLANT	072558						
	5.500% 12 MOS/ 5.500% 9 YR 0 MO	071559						
484-A-005	REPUBLIC OF CHINA G	063058	$ 214854024	$ 214854024	95736131		$ 119117893	$ 12316353
DLF 17	SHIHMENDAM PROJECT	111058						
	3.500% 6 MOS/ 3.500% 34 YR 6 MO	110159						
484-A-006	REPUBLIC OF CHINA G	040458	$ 30260243	$ 30260243	30260243		$ 000	$ 4599940
DLF 18	TAIWAN RAILWAY	111258						
	3.500% 1 MOS/ 3.500% 10 YR11 MO	110159						

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-008	PIONEER CHEMICAL CORPORATION P	102058$	100000000$	100000000$	112611463		$ 12611463$	46154039
DLF 49	BY-PRODUCT COKE OVEN PROJECT	021959						
	5.500% 83 MOS/ 5.500% 8 YR 0 MO	123165						
	ADD CAPITALIZED INTEREST		12611463	12611463				12611463
	NET TOTAL		112611463	112611463	112611463	000	000	58765502
484-A-009	LAND BANK OF TAIWAN G	050958$	68337465$	68337465$	68337465		$ 000$	6723591
DLF 26	IMPROVEMENT OF FISHING	031859						
	5.000% 6 MOS/ 5.000% 4 YR 6 MO	100160						
484-A-010	TAIWAN ALUMINUM CORPORATION G	103158$	134255952$	134255952$	134255952		$ 000$	21794827
DLF 55	PRODUCTION OF ALUMINUM	062559						
	5.500% 12 MOS/ 5.500% 4 YR 0 MO	063061						
484-A-012	1ST COMMERCIAL BANK OF TAIWAN G	103158$	248318211$	248318211$	248318211		$ 000$	31334600
DLF 47	SMALL INDUSTRY LOAN FUND	121559						
	5.500% 12 MOS/ 5.500% 4 YR 0 MO	063061						
484-A-014	REPUBLIC OF CHINA G	121759$	589641399$	589641399$	589641399		$ 000$	137463969
DLF 110	SECOND RAILWAY ADMINISTRATION	021860						
	3.500% 12 MOS/ 3.500% 10 YR 0 MO	022762						
484-A-015	CHINA DEVELOPMENT CORPORATION G	012960$	877981293$	877981293$	877981293		$ 000$	181833435
DLF 113	CHINA DEVELOPMENT CORPORATION	032460						
	5.750% 12 MOS/ 5.750% 9 YR 0 MO	012462						
484-A-016	TAIWAN TELECOMMUNICATIONS ADM. G	022660$	197887673$	197887673$	197887673		$ 000$	37896587
DLF 114	TELECOMMUNICATION PROJECT	061660						
	3.500% 12 MOS/ 3.500% 10 YR 0 MO	101362						
484-A-020	TAIWAN POWER COMPANY G	052760$	1439938954$	1439938954$	1439938954		$ 000$	495884797
DLF 133	NANPU THERMAL POWER EXPANSION	093060						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	052262						
484-A-022	HSINCHU WINDOW GLASS WORKS P	052760$	151560403$	151560403$	151560403		$ 000$	30284520
DLF 148	GLASS FACTORY	051261						
	5.750% 36 MOS/ 3.750% 9 YR 0 MO	123165						

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
484-A-024	TAIWAN POWER COMPANY G	12096	$ 234417944	$ 234417944	$ 234417944		$ 000	$ 1423004
DLF 178	TACHIEN RESERVOIR	062161						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	010163						
484-A-044	TAIWAN POWER-CO. G	060964	$ 7150255011	$ 7150255011	$ 3586521138		$ 3563733873	$ 264914967
	LOWER TACHIEN HYDROELECTRIC	062964						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	092366						
484-A-045	TAIWAN POWER-CO. G	060964	$ 2599952747	$ 2599952747	$ 974828056		$ 1625124691	$ 108762596
	LINKOU THERMAL POWER PLANT	062964						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	071966						
484-B-001	REPUBLIC OF CHINA G	072855	$ 2000000000	$ 2000000000	$ 652671880		$ 1347328120	$ 147036191
ICAX 84-1	PROJECT ASSISTANCE	080455						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO	063059						
484-B-002	REPUBLIC OF CHINA G	090656	$ 2000000000	$ 2000000000	$ 560068820		$ 1439931180	$ 137864981
ICAX 84-2	COMMODITY ASSISTANCE	091456						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	122160						
484-B-003	REPUBLIC OF CHINA G	062857	$ 2000000000	$ 2000000000	$ 856223142		$ 1143776858	$ 120696849
ICAX 84-3	COMMODITIES ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	090161						
	TOTAL		$ 15909317685	$ 15909317685	$ 8805604488	000	$ 7103713147	$ 777096619
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-011	REPUBLIC OF CHINA G	060659	37777250271	37777250271	8321904821		29455345450	2897992017
ICAX 84-4	PROJECT ASSISTANCE	111059	$ 946998111	$ 946998111	220323221		$ 726960889	74539352
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010165				$ 5030599		
484-G-023	REPUBLIC OF CHINA G	052661	7765820000	7765820000	1426083305		6339736695	559703996
ICAX 84-5	PROJECT ASSISTANCE	062061	$ 1946731655	$ 1946731655	379002181		$ 1567312500	144358496
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	060166				$ 10456303		
484-G-025	REPUBLIC OF CHINA G	092161	14494863000	14494863000	2661774226		11833088774	1022465967
ICAX 84-6	PROJECT ASSISTANCE	100261	$ 3633564600	$ 3633564600	707404981		$ 2926159619	263885869
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	060166				$ 19520381		

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-034	REPUBLIC OF CHINA G	021264	7005067509	7005067509	1128176619		5876890890	4796740971
	PROJECT ASSISTANCE	031263	1756026625	1756026625	30075339		1550221815	1241157106
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	090167				9494858		
484-G-035	REPUBLIC OF CHINA G	031263	3722800000	3722800000	559591503		3163208497	2499149789
	PROJECT ASSISTANCE	031263	933229545	933229545	149355101		834399445	644506867
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010168				5052490		
484-G-036	REPUBLIC OF CHINA G	031263	1462643272	1462643272	470244864		992398407	1719900739
	PROJECT ASSISTANCE	031263	366654642	366654642	125006191		261777475	443999268
	.750% 36 MOS/ .750% 27 YR 0 MO	020167				20129024		
484-G-041	REPUBLIC OF CHINA G	100263	5377840000	5377840000	2635883667		2542251633	2111540971
	ECONOMIC DEVELOPMENT PROJECTS	100463	1346114089	1346114089	713743962		670601855	1318960115
	.750% 36 MOS/ .750% 27 YR 0 MO	090167				3623174		
484-G-047	REPUBLIC OF CHINA G	050565	1197784342	1197784342	718670605		479113737	5794327327
	ECONOMIC DEVELOPMENT PROJECTS	050565	300259946	300259946	188032601		126381887	149152471
	4.000% 36 MOS/ 4.000% 22 YR 0 MO	080368				1415454		
484-G-048	REPUBLIC OF CHINA G	052465	1604281951	1604281951	962569170		641712780	7755882157
	ECONOMIC DEVELOPMENT PROJECTS	052465	402160552	402160552	261846098		169472693	1996486059
	4.000% 36 MOS/ 4.000% 22 YR 0 MO	080368				1895823		
	TOTAL NEW TAIWAN DOLLARS		13319177120	13319177120	5647854620	000	7671322499	4639725360
	TOTAL U.S. DOLLARS EQUIVALENT		333884426	333884426	145431275	000	202356172	119665470
	EXCHANGE RATE ADJUSTMENTS					1390301		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-013	FORMOST DAIRIES TAIWAN, LTD. P	121559	300000000	300000000	300000000		000	93526030
C-84-3	WORKING CAPITAL	121559	7524671	7524671	7500000			2338151
	12.000%120 MOS/12.000% 1 YR72 MO	000000				24671CR		
484-E-017	LIENCHEN AUTOMOTIVE CO. P	030160	500000000	500000000	500000000		000	12573041
C-84-4	AUTO REPAIR & SALES FACILITIES	081560	12541119	12541119	12500000			3143410
	12.000% 0 MOS/12.000% 7 YR 0 MO	081562				41119CR		

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-018	MOBIL PETROLEUM CO., INC. P	050560	2500000000	2500000000	2500000000		000	41480550
C-84-5	WORKING CAPITAL	081660$	62705605	62705605	62500005			1037014
	12.000% 0 MOS/12.000% 3 YR 0 MO	061561				$ 20560LR		
484-E-019	FOREMOST DAIRIES TAIWAN, LTD. P	080260	3000000000	3000000000	3000000000		000	103487670
C-84-6	WORKING CAPITAL	090660$	75246715	75246715	75000005			256792
	12.000% 0 MOS/12.000% 5 YR 0 MO	051561				$ 24671LR		
484-E-021	CYANAMID TAIWAN CORP. P	090960	1900000000	1900000000	1900000000		000	152088490
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL	111160$	47656252$	47656252$	47500000			5745923
	12.000% 28 MOS/12.000% 9 YR 6 MO	051563				$ 156252LR		
484-E-027	DAH HUA INDUSTRIAL FACTORY P	090860	6000000000	6000000000	6000000000		000	219561370
C-84-7	WORK CAP WAREHOUSE FACILITIES	122561$	150493435	150493435	150000005			546754
	12.000% 4 MOS/12.000% 5 YR 8 MO	021564				$ 49343LR		
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD. P	102661	1500000000	1500000000	1500000000		000	71647550
C-84-9	PHARM. PLANT CONSTRUCTION	082562$	376233575	376233575	375000005			1796168
	12.000% 12 MOS/12.000% 7 YR 0 MO	120163				$ 123357LR		
484-E-031	PROCTER & GAMBLE TAIWAN CORP. P	050762	3400000005	3400000005	3400000005		000	112200000
C-84-11	WORKING CAPITAL	100962$	85279615	85279615	85000005			2805000
	12.000% 0 MOS/12.000% 4 YR 0 MO	120763				$ 27961LR		
484-E-032	CHINA MAN MADE FIBER CORP P	070962	5940000005	5940000005	5940000005		000	160380000
C-84-12	WORKING CAPITAL	041163$	148968495	148968495	148500005			4009500
	12.000% 6 MOS/12.000% 2 YR 6 MO	081364				$ 48849LR		
484-E-033	ATLAS TAIWAN CORP. P	062962	2400000000	2400000000	2400000000		000	722042466
C-84-13	WORKING CAPITAL	122862$	60197371$	60197371$	60000005			1805106
	12.000% 0 MOS/12.000% 7 YR 0 MO	051065				$ 197371LR		
484-E-037	JOYA INTER-ASSOCIATES P	052063	30000000	30000000	30000000		000	8007353
	WAREHOUSE CONSTRUCTION	111563$	7524675	7524675	7500005			200184
	12.000% 12 MOS/12.000% 2 YR 6 MO	120164				$ 2467LR		
484-E-038	PROCTER & GAMBLE TAIWAN CORP. P	112163	2480000000	2480000000	2480000000		000	851563972
	WORKING CAPITAL	011864$	622039505	622039505	620000005			21269098
	9.000% 30 MOS/ 9.000% 6 YR 6 MO	072466				$ 203950CR		

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-042	WINCHESTER LTD. P	122363	1400000000	1400000000	1400000000		000	531625313
	CONSTR. DRY CELL BATTERY PLT.	030264	$ 35115133	$ 35115133	$ 35000000			$ 13290630
	9.000% 24 MOS/ 9.000% 7 YR 0 MO	030166				$ 115133	CR	
484-E-043	SINGER INDUSTRIES TAIWAN LTD P	042464	3000000000	3000000000	3000000000		000	1462196613
	ASSETS AND WORKING CAPITAL	103064	$ 75246714	$ 75246714	$ 74999995			$ 37054924
	9.000% 48 MOS/ 9.000% 6 YR 6 MO	010169				$ 246719	CR	
484-E-050	USI FAR EAST CORP P	010766	24000000000	24000000000	24000000000		000	10055073165
	PLANT CONSTRUCTION	030966	$ 601973713	$ 601973713	$ 605536842			$ 251623927
	9.000% 36 MOS/ 9.000% 5 YR 0 MO	080169				$ 3563129		
484-E-051	MILBERN-HELLER WOODCRAFT CO, L P	042566	320000000	320000000	320000000		000	171024142
	FINANCE PLANT CONSTRUCT	062466	$ 8026316	$ 8026316	$ 8179249			$ 4307794
	9.000% 24 MOS/ 9.000% 8 YR 0 MO	081568				$ 152933		
484-E-052	ELI LILLY AND COMPANY INC P	090866	1300000000	1300000000	1300000000		000	749956127
	DRUG PLANT CONSTRUCTION	012567	$ 32606910	$ 32606910	$ 33601117			$ 19012874
	9.000% 24 MOS/ 9.000% 8 YR 0 MO	050569				$ 994207		
484-E-054	PARKE DAVIS CORPORATION LTD P	091267	400000000	400000000	400000000		000	112093150
	CONSTRUCT DRUG PLANT	122967	$ 10000000	$ 10000000	$ 10148902			$ 2812555
	9.000% 12 MOS/ 9.000% 4 YR 0 MO	011170				$ 148902		
	TOTAL NEW TAIWAN DOLLARS		41614000000	41614000000	41614000000	000	000	17765256788
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1043739357	$ 1043739357	$ 1047316105	$ 000	$ 000	$ 444472358
	EXCHANGE RATE ADJUSTMENTS					$ 3576748		
	COUNTRY TOTAL CHINA, REPUBLIC OF							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 25540040826	$ 25540040826	$ 14222828698	$ 5016274	$ 11454802792	$ 10862856420
	EXCHANGE RATE ADJUSTMENTS					$ 142606938		
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-001	GOVERNMENT OF INDIA G	061551	$ 18965642078	$ 18965642078	$ 10722904941		$ 8242737137	$ 5466458735
ECAX 86-1	COMMODITY ASSISTANCE	061551						
	2.500% 60 MOS/ 2.500% 40 YR 0 MO	063057						
	ADD CAPITALIZED INTEREST		5406982647	5406982647				5406982647
	LESS RESCHEDULED UNDER R LOAN		1498711578	1498711578				
	NET TOTAL		22873913147	22873913147	10722904941	000	12151008206	10873441362

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: ASIA

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-001R	GOVERNMENT OF INDIA G	033073	$ 49957052.60	$ 49957052.60	000		$ 49957052.60	$ 2079509.92
	RESCHEDULED LOAN	033073						
	.498% 108 MOS/ .498% 20 YR 0 MO	040183						
386-B-219R	GOVERNMENT OF INDIA G	040174	$ 49957052.60	$ 49957052.60	2497852.60		$ 47459200.00	$ 9055763.52
	RESCHEDULED LOAN	040174						
	2.500% 84 MOS/ 2.500% 19 YR 0 MO	040181						
386-B-221R	GOVERNMENT OF INDIA G	040175	$ 49957052.60	$ 49957052.60	000		$ 49957052.60	$ 7806015.51
	RESCHEDULED LOAN	040175						
	2.500% 84 MOS/ 2.500% 18 YR 0 MO	040182						
386-H-052	GOVERNMENT OF INDIA G	011962	$ 331037875.80	$ 331037875.80	92376177.76		$ 23866169.82	$ 3863960.53
DLF 215	CAMBAY THERMAL POWER	022662						
	.750% 120 MOS/ .750% 30 YR 0 MO	040672						
	ADD CAPITALIZED INTEREST		2320184.2	2320184.2				2320184.2
	LESS RESCHEDULED UNDER R LOAN		13187969.8	13187969.8				
	NET TOTAL		320170090.2	320170090.2	92376177.76	000	22779391.26	4115980.95
386-H-055	GOVERNMENT OF INDIA G	032362	$ 1997258467.5	$ 1997258467.5	491821507.5		$ 1505436960.0	$ 230907982.3
DLF 217	NON-PROJECT IMPORTS	062162						
	.750% 120 MOS/ .750% 30 YR 0 MO	062872						
	ADD CAPITALIZED INTEREST		2363954.43	2363954.43				2363954.43
	LESS RESCHEDULED UNDER R LOAN		154607312.7	154607312.7				
	NET TOTAL		1866290699.1	1866290699.1	491821507.5	000	1374469191.6	232547526.6
386-H-056	GOVERNMENT OF INDIA G	113061	$ 373950215.4	$ 373950215.4	104214864.3		$ 269735351.1	$ 42848765.3
AID 14	BANDEL THERMAL POWER	062162						
	.750% 120 MOS/ .750% 30 YR 0 MO	100172						
	ADD CAPITALIZED INTEREST		1310249.7	1310249.7				1310249.7
	LESS RESCHEDULED UNDER R LOAN		7440169.8	7440169.8				
	NET TOTAL		367820295.3	367820295.3	104214864.3	000	263605431.0	44159015.0
386-H-057	GOVERNMENT OF INDIA G	012462	$ 39714145.0	$ 39714145.0	9765773.6		$ 29946371.4	$ 4500649.2
	PATHERDIH COAL WASHERY	062162						
	.750% 120 MOS/ .750% 30 YR 0 MO	110172						
	ADD CAPITALIZED INTEREST		432135.5	432135.5				432135.5
	LESS RESCHEDULED UNDER R LOAN		2385290.3	2385290.3				
	NET TOTAL		37760990.2	37760990.2	9765773.6	000	27995216.6	4932984.7

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-058	GOVERNMENT OF INDIA	G	012462	$ 429356700	$ 429356700	98551349		$ 330805320	47566332
AID 35	FOURTH RAILWAY		062162						
	.750%120 MOS/ .750% 30 YR 0 MO		051873						
	ADD CAPITALIZED INTEREST			62027709	62027709				62027709
	LESS RESCHEDULED UNDER R LOAN			343602993	343602993				
	NET TOTAL			401199141 6	401199141 6	98551349 4	000	302647792 2	53771103 4
386-H-059	GOVERNMENT OF INDIA	P	121861	$ 287361992	$ 287361992	66016186		$ 221345806	50512410
	TWO STEP LOAN								
AID 30	SECOND PREMIER AUTOMOBILES		062862						
	.750%120 MOS/ .750% 30 YR 0 MO		120373						
	ADD CAPITALIZED INTEREST			3894404	3894404				3894404
	LESS RESCHEDULED UNDER R LOAN			13316108	13316108				
	NET TOTAL			277940288	277940288	66016186	000	211924102	54406820
386-H-060	GOVERNMENT OF INDIA	P	032862	$ 800644655	$ 800644655	19688798 30		$ 603764856	87319070
	TWO STEP LOAN								
AID 33	RAYON TIRE		062862						
	.750%120 MOS/ .750% 30 YR 0 MO		071573						
	ADD CAPITALIZED INTEREST			8810372	8810372				8810372
	LESS RESCHEDULED UNDER R LOAN			35061016	35061016				
	NET TOTAL			774394011	774394011	19688798 30	000	577514161	96130042
386-H-061	GOVERNMENT OF INDIA	G	032362	$ 1803725545	$ 1803725545	44656842 0		$ 1357157125	190864057
AID 34	PAMBA-KAKKI HYDROELECTRIC		062862						
	.750%120 MOS/ .750% 30 YR 0 MO		080973						
	ADD CAPITALIZED INTEREST			19848723	19848723				19848723
	LESS RESCHEDULED UNDER R LOAN			79399931	79399931				
	NET TOTAL			1744174337	1744174337	44656842 0	000	1297605917	210712780
386-H-062	GOVERNMENT OF INDIA	P	032362	$ 1716258452	$ 1716258452	39450940 4		$ 1321749048	154825267
	TWO STEP LOAN								
AID 36	SUB LOANS PRIVATE SECTOR		062862						
	.750%120 MOS/ .750% 30 YR 0 MO		061974						
	ADD CAPITALIZED INTEREST			19202808	19202808				19202808
	LESS RESCHEDULED UNDER R LOAN			47388192	47388192				
	NET TOTAL			1688123068	1688123068	39450940 4	000	1293613664	174028075

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-063	GOVERNMENT OF INDIA P	052964	$ 1771550201	$ 1771550201	435627101	$	$ 1335923100	$ 192727765
	TWO STEP LOAN							
AID 37	THERMAL PLANT	062862						
	.750%120 MOS/ .750% 30 YR 0 MO	010273						
	ADD CAPITALIZED INTEREST		19276499	19276499				19276499
	LESS RESCHEDULED UNDER R LOAN		106401920	106401920				
	NET TOTAL		1684424780	1684424780	435627101	000	1248797679	212004264
386-H-066	GOVERNMENT OF INDIA P	062662	$ 1558232593	$ 1558232593	381186173	$	$ 1177046420	166369241
	TWO STEP LOAN							
AID 46	HINDUSTAN MOTORS LOAN	110862						
	.750%120 MOS/ .750% 30 YR 0 MO	062373						
	ADD CAPITALIZED INTEREST		17148879	17148879				17148879
	LESS RESCHEDULED UNDER R LOAN		68238473	68238473				
	NET TOTAL		1507142999	1507142999	381186173	000	1125956826	183518120
386-H-067	GOVERNMENT OF INDIA P	062662	$ 1362234645	$ 1362234645	312635586	$	$ 1049599059	147102421
	TWO STEP LOAN							
AID 48	TELCO TRUCK PLANT EXPANSION	092562						
	.750%120 MOS/ .750% 30 YR 0 MO	032873						
	ADD CAPITALIZED INTEREST		19679825	19679825				19679825
	LESS RESCHEDULED UNDER R LOAN		109006685	109006685				
	NET TOTAL		1272907785	1272907785	312635586	000	960272199	166782246
386-H-068	GOVERNMENT OF INDIA G	062962	$ 760705987	$ 760705987	162121765	$	$ 598584222	$ 66840663
AID 49	KAMAGUNDUM THERMAL POWER	052163						
	.750%120 MOS/ .750% 30 YR 0 MO	061875						
	ADD CAPITALIZED INTEREST		8511856	8511856				8511856
	LESS RESCHEDULED UNDER R LOAN		8511856	8511856				
	NET TOTAL		760705987	760705987	162121765	000	598584222	75352519
386-H-069	GOVERNMENT OF INDIA G	062962	$ 1381442976	$ 1381442976	295066070	$	$ 1086376906	$ 134008179
AID 50	DELHI C THERMAL POWER EXTEN	030863						
	.750%120 MOS/ .750% 30 YR 0 MO	012175						
	ADD CAPITALIZED INTEREST		15541233	15541233				15541233
	LESS RESCHEDULED UNDER R LOAN		68238623	68238623				
	NET TOTAL		1358745586	1358745586	295066070	000	1063679516	149549412

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-070	GOVERNMENT OF INDIA P	062962	$ 230000000	$ 230000000	000		$ 230000000	30727 40
	TWO STEP LOAN							
AID 51	NAPCO BEVEL GEAR OF INDIA	072762						
	.750%120 MOS/ .750% 30 YR 0 MO	082173						
	ADD CAPITALIZED INTEREST		12277036	12277036				12277036
	LESS NEGOTIATED FOR N LOAN (NOTE)		242277036	242277036				
	NET TOTAL		000	000	000	000	000	15549776
386-H-070N	NAPCO INDUSTRIES, INC. G	122475	$ 242277036	$ 242277036	90000000		$ 152277036	000
	NEGOTIATED	122475						
	4.000%120 MOS/ 4.000% 5 YR 0 MO	080572						
	ADD CAPITALIZED INTEREST		57722964	57722964				57722964
	NET TOTAL		300000000	300000000	90000000	000	210000000	57722964
386-H-077	GOVERNMENT OF INDIA G	101762	$ 1911623377	$ 1911623377	407562571		$ 1504060806	19336026
-	SATPURA THERMAL POWER	030863						
	.750%120 MOS/ .750% 30 YR 0 MO	103074						
	ADD CAPITALIZED INTEREST		14337176	14337176				14337176
	LESS RESCHEDULED UNDER R LOAN		45688143	45688143				
	NET TOTAL		1880272410	1880272410	407562571	000	1472709839	2010914
386-H-081	GOVERNMENT OF INDIA G	122862	$ 742936711	$ 742936711	170510060		$ 572426651	73555190
	CENTRAL RUPEWAY P PROJECT	102163						
	.750%120 MOS/ .750% 30 YR 0 MO	052774						
	ADD CAPITALIZED INTEREST		8312366	8312366				8312366
	LESS RESCHEDULED UNDER K LOAN		204916560	204916560				
	NET TOTAL		730757421	730757421	170510060	000	560247361	81047556
386-H-082	GOVERNMENT OF INDIA G	011163	$ 2383961025	$ 2383961025	586219245		$ 1797741101	261823276
-	SECOND NON-PROJECT LOAN	022563						
	.750%120 MOS/ .750% 30 YR 0 MO	050673						
	ADD CAPITALIZED INTEREST		26233415	26233415				26233415
	LESS RESCHEDULED UNDER K LOAN		1043959981	1043959981				
	NET TOTAL		2305798693	2305798693	586219245	000	1719578448	28805660
386-H-084	GOVERNMENT OF INDIA G	031163	$ 1187639332	$ 1187639332	253211062		$ 934428270	11594032
	CHANDRAPURA ELECTRIC THERM POW	102163						
	.750%120 MOS/ .750% 30 YR 0 MO	011875						
	ADD CAPITALIZED INTEREST		13364373	13364373				13364373
	LESS RESCHEDULED UNDER K LOAN		328421476	328421476				
	NET TOTAL		1168161556	1168161556	253211062	000	914950494	12932840

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-086	GOVERNMENT OF INDIA	G	033063	$ 157176341 1	$ 157176341 1	33539511 2		$ 123636822 99	16237617 9
	FIFTH RAILWAY		102163						
	.750%120 MOS/ .750% 30 YR 0 MO		010675						
	ADD CAPITALIZED INTEREST			1768233 9	1768233 9				1768233 9
	LESS RESCHEDULED UNDER R LOAN			4348196 3	4348196 3				
	NET TOTAL			1545963787	1545963787	33539511 2	000	1210366867 5	1800585 16
386-H-087	GOVERNMENT OF INDIA	G	050663	$ 49968837 8	$ 49968837 8	11468256 2		$ 38500579 16	5133004 3
	DUGDA COAL WASHERY PLANT TWO		112963						
	.750%120 MOS/ .750% 30 YR 0 MO		060274						
	ADD CAPITALIZED INTEREST			559077 4	559077 4				559077 4
	LESS RESCHEDULED UNDER R LOAN			1378238 7	1378238 7				
	NET TOTAL			491496765	491496765	11468256 2	000	3706141 83	5692081 7
386-H-091	GOVERNMENT OF INDIA	G	062863	$ 71769849 55	$ 71769849 55	16504169 36		$ 55265680 19	66724631 4
	TARAPUR NUCLEAR POWER		120763						
	.750%120 MOS/ .750% 30 YR 0 MO		062474						
	ADD CAPITALIZED INTEREST			8034982 7	8034982 7				8034982 7
	LESS RESCHEDULED UNDER R LOAN			1982367 51	1982367 51				
	NET TOTAL			7059098031	7059098031	16504169 36	000	5408881 095	7479961 41
386-H-101	GOVERNMENT OF INDIA	P	011064	$ 424630974	$ 424630974	5321323 5		$ 37141773 9	6201811 1
	TWO STEP LOAN								
	NATIONAL ENGINEERING INDUST		072164						
	.750%120 MOS/ 2.000% 30 YR 0 MO		101476						
	ADD CAPITALIZED INTEREST			318473 2	318473 2				318473 2
	LESS RESCHEDULED UNDER R LOAN			318473 2	318473 2				
	NET TOTAL			424630974	424630974	5321323 5	000	3714177 39	6518604 3
386-H-103	GOVERNMENT OF INDIA	G	013064	$ 2244648911 10	$ 2244648911 10	405637464 7		$ 183901144 63	4010856 410
	COMMODITY IMPORTS		022464						
	.750%120 MOS/ 2.000% 30 YR 0 MO		081074						
	ADD CAPITALIZED INTEREST			3901275 19	3901275 19				3901275 19
	LESS RESCHEDULED UNDER R LOAN			661689635	661689635				
	NET TOTAL			2217492699 4	2217492699 4	405637464 7	000	1811855234 7	4400963 929
386-H-104	GOVERNMENT OF INDIA	G	013104	$ 68353825 2	$ 68353825 2	1194242 27		$ 50411402 5	1196296 63
	TROMBAY & FERTIL.& METHANOL		061964						
	.750%120 MOS/ 2.000% 30 YR 0 MO		090974						
	ADD CAPITALIZED INTEREST			1444331 2	1444331 2				1444331 2
	LESS RESCHEDULED UNDER R LOAN			3090003 3	3090003 3				
	NET TOTAL			667081531	667081531	1194242 27	000	54765730 4	1340729 75

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-109	GOVERNMENT OF INDIA	G	04 15 64	$ 18,206,847.75	$ 18,206,847.75	2,522,515.2		$ 15,684,332.55	$ 2,714,591.8
	SHARAVATHI HYDROELECTRIC POWER		11 30 64						
	.750%120 MOS/ 2.000% 30 YR 0 MO		09 27 70						
	ADD CAPITALIZED INTEREST			2,731,028	2,731,028				2,731,028
	LESS RESCHEDULED UNDER R LOAN			2,731,028	2,731,028				
	NET TOTAL			18,206,847.75	18,206,847.75	2,522,515.2	000	15,684,332.55	2,987,619.8
386-H-111	GOVERNMENT OF INDIA	G	04 22 64	$ 49,042,630.43	$ 49,042,630.43	$ 8,112,052.97		$ 40,930,577.46	$ 6,501,222.15
	COMMODITY IMPORTS		11 30 64						
	.750%120 MOS/ 2.000% 30 YR 0 MO		04 13 75						
	ADD CAPITALIZED INTEREST			3,672,453.0	3,672,453.0				3,672,453.0
	LESS RESCHEDULED UNDER R LOAN			3,672,453.0	3,672,453.0				
	NET TOTAL			49,042,630.43	49,042,630.43	8,112,052.97	000	40,930,577.46	8,934,465.51
386-H-115	GOVERNMENT OF INDIA	G	06 26 64	$ 5,149,158.2	$ 5,149,158.2	$ 762,213.8		$ 4,386,944.4	$ 791,657.1
	CONSULTING SERVICES		03 31 65						
	.750%120 MOS/ 2.000% 30 YR 0 MO		10 19 75						
	ADD CAPITALIZED INTEREST			386,186	386,186				386,186
	LESS RESCHEDULED UNDER R LOAN			386,186	386,186				
	NET TOTAL			5,149,158.2	5,149,158.2	762,213.8	000	4,386,944.4	1,177,843.7
386-H-118	GOVERNMENT OF INDIA	P	06 15 64	$ 22,020,303.16	$ 22,020,303.16	$ 3,047,349.18		$ 18,972,953.98	$ 3,435,614.09
	TWO STEP LOAN								
	MFG PLANT		05 03 65						
	.750%120 MOS/ 2.000% 30 YR 0 MO		04 18 78						
	ADD CAPITALIZED INTEREST			1,651,955.0	1,651,955.0				1,651,955.0
	LESS RESCHEDULED UNDER R LOAN			1,651,955.0	1,651,955.0				
	NET TOTAL			22,020,303.16	22,020,303.16	3,047,349.18	000	18,972,953.98	5,087,569.09
386-H-119	GOVERNMENT OF INDIA	P	06 15 64	$ 27,715,994.43	$ 27,715,994.43	$ 4,203,842.5		$ 23,512,151.93	$ 4,176,782.3
	TWO STEP LOAN								
	SHOVEL PROJECT		05 03 65						
	.750%120 MOS/ 2.000% 30 YR 0 MO		01 12 70						
	ADD CAPITALIZED INTEREST			311,814.7	311,814.7				311,814.7
	LESS RESCHEDULED UNDER R LOAN			311,814.7	311,814.7				
	NET TOTAL			27,715,994.43	27,715,994.43	4,203,842.5	000	23,512,151.93	4,488,597.0
386-H-120	GOVERNMENT OF INDIA	P	06 15 64	$ 11,763,849,82.5	$ 11,763,849,82.5	$ 1,946,009.40		$ 9,817,840,42.5	$ 1,721,303.55
	TWO STEP LOAN								
	TELCO TRUCK PLANT EXPANSION		12 31 64						
	.750%120 MOS/ 2.000% 30 YR 0 MO		06 10 75						
	ADD CAPITALIZED INTEREST			1,323,433.1	1,323,433.1				1,323,433.1
	LESS RESCHEDULED UNDER R LOAN			1,323,433.1	1,323,433.1				
	NET TOTAL			11,763,849,82.5	11,763,849,82.5	1,946,009.40	000	9,817,840,42.5	2,053,044.64

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-121	GOVERNMENT OF INDIA G	062964	713376115	713376115	117998249		595377866	122376949
	SIXTH RAILWAY	113064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062875						
	ADD CAPITALIZED INTEREST		8025480	8025480				8025480
	LESS RESCHEDULED UNDER K LOAN		8025480	8025480				
	NET TOTAL		71337611 5	71337611 5	117998249	000	595377866	130402429
386-H-137	GOVERNMENT OF INDIA G	022665	379927660	379927660	39656097		340271563	6781733 7
	SEVENTH RAILWAY LOAN	061765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	051777						
	ADD CAPITALIZED INTEREST		5698914	5698914				5698914
	LESS RESCHEDULED UNDER K LOAN		5698914	5698914				
	NET TOTAL		37992766 0	37992766 0	39656097	000	340271563	7351025 1
386-H-138	GOVERNMENT OF INDIA G	031365	1887816009 5	1887816009 5	291892308 5		1595923706 5	394194686 6
	COMMODITY ASSISTANCE	061765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	092875						
	ADD CAPITALIZED INTEREST		377785844	377785844				377785844
	LESS RESCHEDULED UNDER K LOAN		377785844	377785844				
	NET TOTAL		1887816009 5	1887816009 5	291892308 5	000	1595923706 0	4319732700
386-H-141	GOVERNMENT OF INDIA G	061465	332531687	332531687	30652218		301679469	50142490
	OPERATION HARVEST	052566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031378						
	ADD CAPITALIZED INTEREST		6650632	6650632				6650632
	LESS RESCHEDULED UNDER K LOAN		6650632	6650632				
	NET TOTAL		332531687	332531687	30652218	000	301679469	5079312 2
386-H-143	GOVERNMENT OF INDIA G	022665	1747321215	1747321215	207154351		1540166864	242300782
	CAMBAY (DHUVARAN) THERMAL POW.	061166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	010878						
	ADD CAPITALIZED INTEREST		25603925	25603925				25603925
	LESS RESCHEDULED UNDER K LOAN		25603925	25603925				
	NET TOTAL		1747321215	1747321215	207154351	000	1540166864	2679047 07
386-H-152	GOVERNMENT OF INDIA G	122765	4996712629	4996712629	708997685		4287714944	1053986891 3
	FERTILIZER COMMODITY LOAN	010466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	022576						
	ADD CAPITALIZED INTEREST		74950689	74950689				74950689
	LESS RESCHEDULED UNDER K LOAN		74950689	74950689				
	NET TOTAL		4996712629	4996712629	708997685	000	4287714944	1114819602

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-155	GOVERNMENT OF INDIA G	032866$	9669859806$	9669859806$	1249118004		$ 8420741802$	1885101037
	COMMODITY ASSISTANCE	051366						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080576						
	ADD CAPITALIZED INTEREST		145194169	145194169				145194169
	LESS RESCHEDULED UNDER R LOAN		145194169	145194169				
	NET TOTAL		9669859806	9669859806	1249118004	000	8420741802	2030295206
386-H-160	GOVERNMENT OF INDIA G	062466$	14943268039$	14943268039$	1744268442		$ 13198999597$	2721765814
	COMMODITY ASSISTANCE	070866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	011877						
	ADD CAPITALIZED INTEREST		224178696	224178696				224178696
	LESS RESCHEDULED UNDER R LOAN		224178696	224178696				
	NET TOTAL		14943268039	14943268039	1744268442	000	13198999597	2945944510
386-H-164	GOVERNMENT OF INDIA G	010467$	730450716$	730450716$	49895866		$ 680554850$	96841726
	HIGHER EDUCATION	060267						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	121678						
	ADD CAPITALIZED INTEREST		10961047	10961047				10961047
	LESS RESCHEDULED UNDER R LOAN		10961047	10961047				
	NET TOTAL		730450716	730450716	49895866	000	680554850	107802773
386-H-166	GOVERNMENT OF INDIA G	032067$	13144983066$	13144983066$	1211703398		$ 11933279668$	2135970846
	COMMODITY PROGRAM ASSISTANCE	051067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	120477						
	ADD CAPITALIZED INTEREST		197303515	197303515				197303515
	LESS RESCHEDULED UNDER R LOAN		197303515	197303515				
	NET TOTAL		13144983066	13144983066	1211703398	000	11933279668	2333274361
386-H-176	GOVERNMENT OF INDIA G	062167$	4989029088$	4989029088$	399865214		$ 4589163874$	806494121
	COMMODITY PROGRAM ASSISTANCE	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	040278						
	ADD CAPITALIZED INTEREST		24947423	24947423				24947423
	LESS RESCHEDULED UNDER R LOAN		24947423	24947423				
	NET TOTAL		4989029088	4989029088	399865214	000	4589163874	831441544
386-H-184	GOVERNMENT OF INDIA G	050968$	22370365514$	22370365514$	1792973375		$ 20577392139$	5008712681
	PRODUCTION LOAN	051268						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	081678						
	ADD CAPITALIZED INTEREST		671871332	671871332				671871332
	LESS RESCHEDULED UNDER R LOAN		671871332	671871332				
	NET TOTAL		22370365514	22370365514	1792973375	000	20577392139	5680584213

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-186	GOVERNMENT OF INDIA	G	062368	230000000	230000000	157016323		2142983677	507799369
	FERTILIZER COMMODITY LOAN		071968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		020579						
	ADD CAPITALIZED INTEREST			69000000	69000000				69000000
	LESS RESCHEDULED UNDER R LOAN			69000000	69000000				
	NET TOTAL			2300000000	2300000000	157016323	000	2142983677	576799369
386-H-196	GOVERNMENT OF INDIA	G	112768	1932806040	1932806040	100938044		1831867996	40063695
	COMMODITIES ASSISTANCE		122668						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062479						
	ADD CAPITALIZED INTEREST			58047272	58047272				58047272
	LESS RESCHEDULED UNDER R LOAN			58047272	58047272				
	NET TOTAL			1932806040	1932806040	100938044	000	1831867996	45890422
386-H-200	GOVERNMENT OF INDIA	G	070369	1936725766	1936725766	59811215		1876914551	32141609
	COMMODITY FINANCING		101669						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080380						
	ADD CAPITALIZED INTEREST			43140601	43140601				43140601
	LESS RESCHEDULED UNDER R LOAN			43140601	43140601				
	NET TOTAL			1936725766	1936725766	59811215	000	1876914551	36456700
386-H-201	GOVERNMENT OF INDIA	G	070369	1966254569	1966254569	19943101		1946311468	29543192
	TWO STEP LOAN								
	IFFCO FERTILIZER PROJECT		061871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071381						
	ADD CAPITALIZED INTEREST			47460451	47460451				47460451
	LESS RESCHEDULED UNDER R LOAN			47460451	47460451				
	NET TOTAL			1966254569	1966254569	19943101	000	1946311468	34269257
386-H-207	GOVERNMENT OF INDIA	G	052070	1563780558	1563780558	482684619		1512551211	27222394
	COMMODITIES ASSISTANCE		062370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091480						
	ADD CAPITALIZED INTEREST			607579909	607579909				607579909
	LESS RESCHEDULED UNDER R LOAN			607579909	607579909				
	NET TOTAL			1563780558	1563780558	482684619	000	1512551211	33298195
386-H-212	GOVERNMENT OF INDIA	G	030371	1737366736	1737366736	176100164		1719756720	26094746
	PRODUCTION LOAN		031371						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061781						
	ADD CAPITALIZED INTEREST			379632560	379632560				379632560
	LESS RESCHEDULED UNDER R LOAN			379632560	379632560				
	NET TOTAL			1737366736	1737366736	176100164	000	1719756720	29691074

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-216R	GOVERNMENT OF INDIA G	033073$	1857941473$	1857941473$	000		$ 1857941473$	291410792
	RESCHEDULED LOAN	033073						
	1.921%108 MOS/ 1.921% 20 YR 0 MO	040183						
386-H-220R	GOVERNMENT OF INDIA G	060774$	2434381389$	2434381389$	121718989		$ 2312662400$	292939259
	RESCHEDULED LOAN	060774						
	1.673% 84 MOS/ 1.673% 19 YR 0 MO	040181						
386-H-222R	GOVERNMENT OF INDIA G	050275$	4000429474$	4000429474$	000		$ 4000429474$	405879115
	RESCHEDULED LOAN	040175						
	1.622% 84 MOS/ 1.622% 18 YR 0 MO	040182						
386-K-185	GOVERNMENT OF INDIA G	062668$	191442049$	191442049$	6389712		$ 185052337$	34518568
	FAMILY PLANNING	062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	022281						
	ADD CAPITALIZED INTEREST		1293557	1293557				1293557
	LESS RESCHEDULED UNDER R LOAN		1293557	1293557				
	NET TOTAL		191442049	191442049	6389712	000	185052337	35810125
386-K-185R	GOVERNMENT OF INDIA G	033073$	1293557$	1293557$	000		$ 1293557$	262098
	RESCHEDULED LOAN	033073						
	2.500%108 MOS/ 2.500% 20 YR 0 MO	040183						
386-T-223	GOVERNMENT OF INDIA G	082278$	3000000000$	737203560$	000		$ 737203560$	11576570
	GUJARAT MEDIUM IRRIGATION	082678						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	081089						
386-T-225	GOVERNMENT OF INDIA G	062879$	5800000000$	392107357$	000		$ 392107357$	167579
	RURAL ELECTRIFICATION	063079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	022691						
386-T-226	GOVERNMENT OF INDIA G	092879$	2200000000$	2145574127$	000		$ 2145574127$	21615715
	FERTILIZER PROMOTION	092979						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	012191						
386-T-226A	GOVERNMENT OF INDIA G	050280$	4400000000$	3830116234$	000		$ 3830116234$	33239974
	FERTILIZER PROMOTION	052780						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	011391						

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-T-226B	GOVERNMENT OF INDIA G FERTILIZER PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 / 121580 / 022391	$ 35,000,000.00	$ 6,239,663.57	0.00		$ 6,239,663.57	$ 60,744.55
386-T-227	GOVERNMENT OF INDIA G AGRICULTURAL DEVELOPMENT 2.000% 0 MOS/ 3.000% 1 YR12 MO	062780 / 063080 / 042381	$ 20,000,000.00	$ 10,910,316.00	0.00		$ 10,910,316.00	0.00
386-T-227A	GOVERNMENT OF INDIA G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 / 121580 / 032791	$ 35,600,000.00	$ 9,764,485.50	0.00		$ 9,764,485.50	$ 85,489.27
386-T-228	GOVERNMENT OF INDIA G RAJASTHAN MEDIUM IRRIG. 2.000%120 MOS/ 3.000% 1 YR32 MO	062780 / 063080 / 000000	$ 15,000,000.00	$ 0.00	0.00		$ 0.00	0.00
386-T-228A	GOVERNMENT OF INDIA G RAJASTHAN MEDIUM IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	121580 / 121580 / 000000	$ 20,000,000.00	$ 0.00	0.00		$ 0.00	0.00
386-T-230	GOVERNMENT OF INDIA G MADHYA PRADESH SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	082681 / 093081 / 000000	$ 3,000,000.00	$ 0.00	0.00		$ 0.00	0.00
386-U-224A	GOVERNMENT OF INDIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	082278 / 082678 / 041050	$ 15,000,000.00	$ 15,000,000.00	0.00		$ 15,000,000.00	7,970
386-U-224B	GOVERNMENT OF INDIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	082278 / 082678 / 122759	$ 26,500,000.00	$ 26,438,306.25	0.00		$ 26,438,306.25	$ 561,299.68
386-U-224C	GOVERNMENT OF INDIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	012979 / 063079 / 022290	$ 10,000,000.00	$ 9,022,666.07	0.00		$ 9,022,666.07	$ 199,099.33
	TOTAL		$ 3,256,513,547.26	$ 3,076,844,997.43	$ 484,086,577.29	0.00	$ 2,592,758,420.14	$ 601,207,554.60
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-006 DLF 2	GOVERNMENT OF INDIA G RAILWAY MODERN & EXPANSION 3.500% 4 MOS/ 3.500% 19 YR 8 MO	022858 / 062358 / 063059	$ 29,973,051.66	$ 29,973,051.66	$ 29,973,051.66		$ 0.00	$ 808,907.47

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
386-A-007 DLF 5	GOVERNMENT OF INDIA G ROADS,CEMENT AND JUTE PROJECTS 5.250% 6 MOS/ 5.250% 14 YR 6 MO	022858 062358 122559	$ 34911729230	$ 34911729230	34911729230	$	$ 000	$ 11825757760
386-A-010 DLF 12	GOVERNMENT OF INDIA G SECOND RAILWAY LOAN 3.500% 8 MOS/ 3.500% 19 YR 4 MO	091858 122458 101559	$ 34987531960	$ 34987531960	34987531960	$	$ 000	$ 14754360054
386-A-011 DLF 13A	GOVERNMENT OF INDIA G STEEL LOAN 3.500% 6 MOS/ 3.500% 14 YR 6 MO	100658 122458 011560	$ 17647921840	$ 17647921840	17647921840	$	$ 000	$ 4740388097
386-A-012 DLF 13B	GOVERNMENT OF INDIA G STEEL LOAN 5.500% 5 MOS/ 5.500% 14 YR 7 MO	100658 122458 011560	$ 21675608550	$ 21675608550	21675608550	$	$ 000	$ 9773403114
386-A-013 DLF 21	GOVERNMENT OF INDIA G POWER DEVELOPMENT LOAN 3.500% 4 MOS/ 3.500% 18 YR 8 MO	102058 122458 061160	$ 9545492250	$ 9545492250	9545492250	$	$ 000	$ 3070423690
386-A-014 DLF 40	GOVERNMENT OF INDIA G CAPITAL EQUIPMENT-PRIVATE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	112858 122458 011560	$ 14864959610	$ 14864959610	14864959610	$	$ 000	$ 4625659567
386-A-016 DLF 78	GOVERNMENT OF INDIA G SECOND STEEL PROJECT 5.750% 11 MOS/ 5.750% 14 YR 7 MO	061059 120759 070161	$ 19490395740	$ 19490395740	19490395740	$	$ 000	$ 9691774482
386-A-018 DLF 120	GOVERNMENT OF INDIA G SHARAVATHI HYDROELECTRIC POWER 3.500% 18 MOS/ 3.500% 18 YR 6 MO	040860 063060 112262	$ 6902486654	$ 6902486654	6902486654	$	$ 000	$ 1792982795
386-A-019 DLF 121	AHMEDABAD ELECTRICITY COMPANY G AHMEDABAD THERMAL POWER 3.500% 36 MOS/ 3.500% 11 YR 0 MO	042660 063060 080864	$ 3721083777	$ 3721083777	3721083777	$	$ 000	$ 1128388660
386-A-020 DLF 122	GOVERNMENT OF INDIA G BARAUNI THERMAL POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	042660 063060 081363	$ 3511701770	$ 3511701770	3511701770	$	$ 000	$ 1128270864

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-021 DLF 125	GOVERNMENT OF INDIA G CHANDRAPURA THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	040860 063060 030263	$ 27820686848	$ 27820686848	27820686848	$ 000	$ 000	$ 17384926
386-A-022 DLF 130	GOVERNMENT OF INDIA G DURGAPUR THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	051660 063060 061263	$ 18438026705	$ 18438026705	18438026705	$ 000	$ 000	$ 5325801192
386-A-023 DLF 131	GOVERNMENT OF INDIA G ROAD TRANSPORT 5.750% 12 MOS/ 5.750% 4 YR 0 MO	042660 063060 033162	$ 13044752833	$ 13044752833	13044752833	$ 000	$ 000	$ 1944068871
386-A-029 DLF 140	GOVERNMENT OF INDIA G KANPUR THERMAL POWER. 3.500% 12 MOS/ 3.500% 19 YR 0 MO	062960 120560 021563	$ 1530056955	$ 1530056955	1530056955	$ 000	$ 000	$ 444206884
386-A-030 DLF 141	GOVERNMENT OF INDIA G BARAPANI HYDROELECTRIC POWER 3.500% 12 MOS/ 3.500% 15 YR 0 MO	062960 120560 050763	$ 1733018055	$ 1733018055	1733018055	$ 000	$ 000	$ 359772395
386-A-031 DLF 151	GOVERNMENT OF INDIA G THIRD RAILWAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	072960 120560 100162	$ 49569247852	$ 49569247852	49569247852	$ 000	$ 000	$ 15603447081
386-A-032 DLF 157	GOVERNMENT OF INDIA G CAPITAL EQUIPMENT 5.750% 12 MOS/ 5.750% 9 YR 0 MO	092260 120560 071562	$ 2458851079	$ 2458851079	2458851079	$ 000	$ 000	$ 647736380
386-A-033 DLF 159	GOVERNMENT OF INDIA G STEEL IMPORTS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	100760 120560 060162	$ 24994226644	$ 24994226644	24994226644	$ 000	$ 000	$ 11656121127
386-A-034 DLF 118	INDUSTRIAL FINANCE CORPORATION G INDUSTRIAL FINANCE CORPORATION 5.000% 24 MOS/ 5.000% 13 YR 0 MO	040860 120760 015063	$ 949003046	$ 949003046	949003046	$ 000	$ 000	$ 311852636
386-A-035 DLF 162	HINDUSTAN CHEM & FERTILIZER CO G TROMBAY FERTILIZER PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	082960 122960 061562	$ 29354043677	$ 29354043677	29354043677	$ 000	$ 000	$ 13339756850

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-037 DLF 155	INDUSTRIAL CREDIT & INVEST. CO P SUB LOANS 5.000% 12 MOS/ 5.000% 14 YR 0 MO	082960 032361 121163	$ 44752300 4	$ 44752300 4	44752300 4	$	$ 0000	$ 1303837 21
386-A-039 DLF 144	NATIONAL SMALL INDUSTRY CORP. G SUB LOANS 5.000% 12 MOS/ 5.000% 9 YR 0 MO	052760 041061 041063	$ 85406412 2	$ 85406412 2	85406412 2	$	$ 0000	4105039 97
386-A-044 DLF 190	GOVERNMENT OF INDIA G TALCHER THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	033061 081661 011064	$ 284278714 6	$ 284278714 6	284278714 6	$	$ 0000	68773 0575
396-A-045 DLF 191	GOVERNMENT OF INDIA G BIRSINGHPUR POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	033061 081661 111463	$ 75957276 5	$ 75957276 5	75957276 5	$	$ 0000	1894450 76
386-A-046 DLF 197	GOVERNMENT OF INDIA G SHARAVATHI HYDROELECTRIC 3.500% 6 MOS/ 3.500% 19 YR 6 MO	041661 081661 111964	$ 140085458 5	$ 140085458 5	140085458 5	$	$ 0000	3482145 41
386-A-047 DLF 176	PREMIER AUTOMOBILES LTD P PREMIER AUTOMOBILES PROJECT 5.750% 24 MOS/ 5.750% 13 YR 0 MO	122260 082161 082164	$ 70452677 7	$ 70452677 7	70452677 7	$	$ 0000	4025829 10
386-A-050 DLF 206	GOVERNMENT OF INDIA G NON-FERROUS METALS IMPORTS 3.500% 12 MOS/ 3.500% 14 YR 0 MO	052061 102661 071063	$ 199880666 7	$ 199880666 7	199880666 7	$	$ 0000	5755281 75
386-A-126	GOVERNMENT OF INDIA G BEAS DAM PROJECT 3.500% 120 MOS/ 3.500% 20 YR 0 MO	083164 061066 120176	$ 14437141 87	$ 14437141 87	14437141 87	$	$ 0000	2410941 09
386-B-002 FOAX 86-2	GOVERNMENT OF INDIA G COMM. & PROJ. ASSISTANCE 4.000% 36 MOS/ 4.000% 37 YR 0 MO	030455 032255 036159	$ 450000000 0	$ 450000000 0	450000000 0	$	$ 0000	27490501 50
386-B-003 ICAX 86-3	GOVERNMENT OF INDIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	060856 071056 030162	$ 37299198 99	$ 37299198 99	37299198 99	$	$ 0000	1685010 088

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-B-005	GOVERNMENT OF INDIA G	062657	$ 47500000000	$ 47500000000	47500000000		$ 000	$ 23796066430
ICAX 86-5	COMM. & PROJ. ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
386-B-008	GOVERNMENT OF INDIA G	062658	$ 18315247588	$ 18315247588	18315247588		$ 000	$ 5342931102
ICAX 86-6	COMMODITY ASSISTANCE	063058						
	3.500% 36 MOS/ 3.500% 15 YR 0 MO	040164						
386-G-004A	GOVERNMENT OF INDIA G	051557	$ 10000000000	$ 10000000000	10000000000		$ 000	$ 4076836238
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030163						
386-G-004B	GOVERNMENT OF INDIA G	051557	$ 10000000000	$ 10000000000	10000000000		$ 000	$ 4083441211
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100164						
386-G-004C	GOVERNMENT OF INDIA G	051557	$ 2202151226	$ 2202151226	2202151226		$ 000	$ 702232340
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020167						
386-G-009	GOVERNMENT OF INDIA G	082758	$ 3201810048	$ 3201810048	3201810048		$ 000	$ 1081761478
ICAX 86-7	PROJECT ASSISTANCE	110358						
	5.000% 48 MOS/ 5.000% 35 YR 0 MO	050165						
386-G-015	GOVERNMENT OF INDIA G	040359	$ 11305151647	$ 11305151647	11305151647		$ 000	$ 4179093390
ICAX 86-8	ROJECT ASSISTANCE	042759						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	050165						
	TOTAL		$ 101751863145	$ 101751863145	101751863145	$ 000	$ 000	$ 59363270690
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-017	GOVERNMENT OF INDIA G	120259	45387952081	45387952081	45387952081		000	21152485925
ICAX 86-9	COMMODITY ASSISTANCE	041560	$ 732710388 4	$ 732710388 4	55130883 70			$ 3184618842
	4.000% 48 MOS/ 4.000% 35 YR 0 MO	110165				$ 18140155 14CR		
386-G-053A	GOVERNMENT OF INDIA G	121361	6419012 5000	6419012 5000	6419012 5000		000	2749201 5543
	PROJECT ASSISTANCE	032662	$ 1036238 5836	$ 1036238 5836	7782720190			$ 4027867667
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100166				$ 2579665646CR		

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-053B	GOVERNMENT OF INDIA G	121361	64190125000	64190125000	64190125000		000	24901126391
	PROJECT ASSISTANCE	032662$	10362385836$	10362385836$	7774734059			$ 3054965724
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020168				$ 2587651777LR		
386-G-053C	GOVERNMENT OF INDIA G	121361	64190125000	64190125000	64190125000		000	23359073114
	PROJECT ASSISTANCE	032662$	10362385836$	10362385836$	7771283928			$ 3398377060
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	080168				$ 2591101908LR		
386-G-053D	GOVERNMENT OF INDIA G	121361	39112935413	39112935413	39112935413		000	13313003431
	PROJECT ASSISTANCE	032662$	6314126418$	6314126418$	4731812850			$ 1902136093
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040169				$ 1582313568LR		
386-G-054	GOVERNMENT OF INDIA G	033062	18991200000	18991200000	18991200000		000	7395701357
AID 86-12	PROJECT ASSISTANCE	060162$	3065802463$	3065802463$	2299237237			$ 1088073427
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	050168				$ 766565226LR		
386-G-073	GOVERNMENT OF INDIA G	121262	16132487418	16132487418	16132487418		000	1047328988
	ECONOMIC DEVELOPMENT	093064$	2604312503$	2604312503$	1953032418			$ 150882087
	.750% 36 MOS/ .750% 37 YR 0 MO	060168				$ 651280085LR		
386-G-125	GOVERNMENT OF INDIA G	093064	153186180000	153186180000	153186180000		000	7963470071
	ECONOMIC DEVELOPMENT	093064$	24729272911$	24729272911$	16535768207			$ 1093104344
	.750% 36 MOS/ .750% 37 YR 0 MO	032569				$ 6193504704LR		
386-G-132	GOVERNMENT OF INDIA G	011365	40440127905	40440127905	40440127905		000	2401791649
	ECONOMIC DEVELOPMENT	042965$	6528362803$	6528362803$	4893909764			$ 340457119
	.750% 36 MOS/ .750% 37 YR 0 MO	120668				$ 1634453039LR		
386-G-134	GOVERNMENT OF INDIA G	011865	2067800000	2067800000	2067800000		000	126494719
	ECONOMIC DEVELOPMENT	042965$	333810732$	333810732$	250221125			$ 18030801
	.750% 36 MOS/ .750% 37 YR 0 MO	120668				$ 83589607LR		
386-G-148	GOVERNMENT OF INDIA G	090165	32073600000	32073600000	32073600000		000	2215526900
	ECONOMIC DEVELOPMENT	052366$	5177730835$	5177730835$	3878490010			$ 305180079
	1.000% 36 MOS/ 1.000% 37 YR 0 MO	031470				$ 1299240825LR		
386-G-163	GOVERNMENT OF INDIA G	022867	28844360000	28844360000	28844360000		000	1864387830
	ECONOMIC DEVELOPMENT	031467$	4656425601 7$	4656425601 7$	3483618357 5$			$ 251231515 4
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032777				$ 1172807244 2LR		

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-174	GOVERNMENT OF INDIA G	022168	65812500000	65812500000	65812500000		000	7769531250
	ECONOMIC DEVELOPMENT	030868	$ 10624295700	$ 10624295700	$ 7948369565			$ 1021120139
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 2675926135	CR	
386-G-178	GOVERNMENT OF INDIA G	092667	24216142095	24216142095	24216142095		000	1217218104
	ECONOMIC DEVELOPMENT	030868	$ 3284438468	$ 3284438468	$ 2924654842			$ 159941963
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 359783626	CR	
386-G-182	GOVERNMENT OF INDIA G	022168	212097050000	212097050000	212097050000		000	21784376045
	ECONOMIC DEVELOPMENT	030868	$ 29580657903	$ 29580657903	$ 25615579710			$ 2862538902
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 3965078193	CR	
386-G-197	GOVERNMENT OF INDIA G	021769	46722300000	46722300000	46722300000		000	3633181183
	ASSIT FINANICIG ECON DEV PROJ	031069	$ 6147671052	$ 6147671052	$ 5642789855			$ 477319948
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032780				$ 504881197	CR	
386-G-205	GOVERNMENT OF INDIA G	111469	13953100000	13953100000	13953100000		000	959915276
	ECONOMIC DEVELOPMENT PROJECTS	011470	$ 1835934208	$ 1835934208	$ 1685157005			$ 126089969
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032780				$ 150777203	CR	
386-G-211	GOVERNMENT OF INDIA G	120370	48486978000	48486978000	48486978000		000	2679683511
	ECONOMIC DEVELOPMENT PROJECTS	120370	$ 6379865526	$ 6379865526	$ 5855915217			$ 351562360
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032581				$ 523950309	CR	
386-G-214	GOVERNMENT OF INDIA G	011772	7878222000	7878222000	7878222000		000	209210562
	ECOMONIC DEVELOPMENT	011772	$ 1036608157	$ 1036608157	$ 951476087			$ 26594378
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102082				$ 85132070	CR	
	TOTAL INDIAN RUPEES		1247572549912	1247572549912	247572549912	000	000	188325012716
	TOTAL U.S. DOLLARS EQUIVALENT		$ 192621407088	$ 192621407088	$ 150844424014	$ 000	$ 000	$ 26694214881
	EXCHANGE RATE ADJUSTMENTS					$ 41776983074	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-024	HINDUSTAN ALUM. CORP. LTD. P	010760	1000000000	1000000000	1000000000		000	561073978
C-86-4	CONSTR. OF ALUMINUM PLANT	092260	$ 179058409	$ 179058409	$ 135933996			$ 95573182
	6.000% 54 MOS/ 6.000% 9 YR 6 MO	063066				$ 43124413	CR	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES							
386-E-025	MYSORE CEMENTS LIMITED P	021160	550000000	550000000	610592512		60592512	207007505
C-86-5	CONSTR. OF CEMENT PLANT	092260 $	965801495 $	965801495 $	86624656		$ 66366383 $	29312195
	6.000% 27 MOS/ 6.000% 7 YR 6 MO	071563						
	ADD CAPITALIZED INTEREST		60592512	60592512				60592512
		$	127515775 $	127515775				$ 12751575
	NET TOTAL		6105925512	6105925512	6105925512	000	000	267600017
	NET TOTAL-US DOLLARS EQUIVALENT		109331724	109331724	86624656	000	000	42063770
						$ 22707068 LR		
386-E-026	OTIS ELEV CO INDIA PRIVATE LTD P	052959	100000000	100000000	100000000		000	17457207
C-86-1	WORKING CAPITAL	110160 $	17905841 $	17905841 $	16220359		$	2883224
	6.000% 4 MOS/ 6.000% 5 YR 8 MO	030161						
	NET TOTAL		100000000	100000000	100000000	000	000	17457207
	NET TOTAL-US DOLLARS EQUIVALENT		17905841	17905841	16220359	000	000	2883224
						$ 1685482 LR		
386-E-028	EX-CEL-O INDIA PRIVATE, LTD. P	071960	200000000	200000000	200000000		000	66519179
C-86-7	MACH. TOOLS & PARTS FACILITIES	111760 $	35811682 $	35811682 $	30909483		$	11190460
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	111562				$ 4902199 LR		
386-E-036	GOODYEAR INDIA LTD. P	011260	2250000000	2250000000	2250000000		000	765986343
C-86-2	RUBBER PRODS. FACILITIES	123060 $	402881420 $	402881420 $	338161512		$	122983284
	6.000% 20 MOS/ 6.000% 9 YR 4 MO	021563				$ 6471990 LR		
386-E-038	PREMIER TYRES LIMITED P	040761	300000000	300000000	300000000		000	50669592
C-86-8	RUBBER PRODS. FACILITIES	040761 $	53717523 $	53717523 $	48661077		$	8308500
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	091562				$ 5056446 LR		
386-E-040	GABRIEL INDIA LIMITED P	041461	50000000	50000000	50000000		000	15462762
C-86-11	ABSORBERS FACILITIES	050261 $	8952920 $	8952920 $	7803921		$	2540392
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	093062				$ 1148999 LR		
386-E-041	CYANIMID INDIA, LIMITED P	110360	250000000	250000000	250000000		000	77360017
C-86-10	ANTIBIOTICS FACILITIES	072161 $	44764602 $	44764602 $	38636857		$	12606123
	6.500% 12 MOS/ 6.500% 7 YR 0 MO	101562				$ 6127745 LR		
386-E-043	SYNTHETICS & CHEMICALS LTD. P	020960	3920000000	3920000000	3920000000		000	1448085101
C-86-3	SYNTHETIC RUBBER MFG. PLANT	072061 $	701908962 $	701908962 $	583765407		$	231305515
	6.000% 22 MOS/ 6.000% 8 YR 6 MO	063063				$ 118143555 LR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-049	SESHASAYEE PAPER & BOARD CO., P	102060	2000000000	2000000000	2000000000		000	910097450
C86-9	WORKING CAPITAL	100361$	3581168817$	3581168817$	2848444978			142866703
	6.000% 29 MOS/ 6.000% 9 YR 6 MO	040164				$ 73271839CR		
386-E-051	WYETH LABORATORIES LTD. P	071861	170000000	170000000	170000000		000	40012626
C-86-15	PHARMACEUTICAL FACILITIES	120461$	304399295	304399295	25622287			7886133
	6.500% 7 MOS/ 6.500% 7 YR 6 MO	101565				$ 48176420R		
386-E-064	THE EAST INDIA HOTELS LTD. P	071361	761900000	761900000	761900000		000	48215866
C-86-14	HOTEL CONSTRUCTION	021962$	1364246025	1364246025	95668332			67944281
	6.500% 24 MOS/ 6.500% 17 YR 6 MO	020166				$ 40750270CR		
386-E-065	MADRAS RUBBER FACTORY, LTD. P	111661	250000000	250000000	250000000		000	71566959
C-86-16	RUBBER TIRE FACTORY	052362$	447646025	447646025	37855929			11645295
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	040164				$ 6908673CR		
386-E-071	SYNTHETICS AND CHEMICALS LTD. P	030262	2580000000	2580000000	2580000000		000	1503373939
C-86-17	SYNTHETIC RUBBER MFG. PLANT	082062$	4619706955	4619706955	341345005			200425043
	6.500% 70 MOS/ 6.500% 3 YR 6 MO	063068				$ 120625690CR		
386-E-072	VICTOR GASKET INDIA PRIV. LTD P	072762	75000000	75000000	75000000		000	20528927
	AUTO GASKETS MFG. FACILITIES	120662$	134293615	134293615	10787155			4146452
	6.500% 24 MOS/ 6.500% 7 YR 0 MO	080665				$ 26422260R		
386-E-074	WYMAN GORDON INDIA LTD. P	020563	250000000	250000000	250000000		000	112532799
	EXPANSION OF STEEL FORGE PLANT	020563$	447646025	447646025	35332904			17320695
	6.500% 28 MOS/ 6.500% 9 YR 6 MO	060165				$ 94316985LR		
386-E-075	PRECISION ROLLER BEARING LTD. P	062562	300000000	300000000	300000000		000	130294973
	ROLLER BEARING PLANT	051763$	537175235	537175235	39354602			21913619
	6.500% 48 MOS/ 6.500% 5 YR 6 MO	052768				$ 143629210R		
386-E-078	HARIG-MALIK MANUFACTURING CO., P	120662	28500000	28500000	28500000		000	9017867
	MFG. TOOLS, DIES, FIXT. & GAGE	120662$	51031655	51031655	4209366			1524681
	6.500% 9 MOS/ 6.500% 9 YR 0 MO	100163				$ 893799CR		
386-E-079	MYSORE CEMENTS LTD P	110262	825000000	825000000	945404520		120404520	331301112
	EXPAND CAPACITY OF PLANT	061164$	1487831875	1487831875	1242304295		131877895	44913350
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	092667						
	ADD CAPITALIZED INTEREST		120404520	120404520				120404520
			$ 205021375	205021375				20502137
	NET TOTAL		945404520	945404520	945404520	000	000	451705052
	NET TOTAL-US DOLLARS EQUIVALENT		169285324	169285324	124230429	000	000	65415461
						$ 45054895CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-080	MCNALLY-BIRD ENGINEERING CO. P	112662	500000000	500000000	500000000		000	275446850
	PLANT FOR MFG. COAL WASHERIES	120462$	89529204$	89529204$	65776151			$ 41560192
	6.500% 60 MOS/ 6.500% 7 YR 0 MO	051868				$ 23753053CR		
386-E-083	UNION CARBIDE INDIA LIMITED P	112662	2160000000	2160000000	2160000000		000	1073743662
	EXPANSION OF CHEMICAL PLANTS	081663$	386766163$	386766163$	285237828			$ 156878725
	7.000% 39 MOS/ 7.000% 9 YR 6 MO	063067				$ 101528335CR		
386-E-085	ARBOR ACRES FARM INDIA, LTD. P	102362	125000000	125000000	125000000		000	118589665
	POULTRY BREEDING FARMS	080863$	22382301$	22382301$	15853525			$ 16320003
	7.000% 18 MOS/ 7.000% 5 YR 0 MO	032365				$ 6528776CR		
386-E-088	MANDYA NATIONAL PAPER MILLS LT P	012963	1170000000	1170000000	225000000		945000000	31227191
	EXPANSION PAPER MILL PLANT	080263$	209498338$	209498338$	28230865		$ 103504928$	5157468
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	080966						
	LESS WRITTEN OFF					945000000		
						$ 123446308		
	NET TOTAL		1170000000	1170000000	225000000	945000000	000	31227191
	NET TOTAL-US DOLLARS EQUIVALENT		209498338	209498338	28230865	123446308	000	5157468
						$ 57821165CR		
386-E-089	KIRLOSKAR CUMMINS LIMITED P	051563	1250000000	1250000000	1250000000		000	605404833
	CONSTR DIESEL ENGINE MFG PLANT	081663$	223823011$	223823011$	170441824			$ 91216933
	7.000% 42 MOS/ 7.000% 7 YR 6 MO	032567				$ 53381187CR		
386-E-090	NAPCO BEVEL GEAR OF INDIA, LTD P	051463	400000000	400000000	000		400000000	000
	MFG PRECISION GEARS ETC	073163$	71623363$	71623363			$ 43811610	
	7.000% 33 MOS/ 7.000% 2 YR 6 MO	112666						
	LESS WRITTEN OFF					400000000		
						$ 52631578		
	NET TOTAL		400000000	400000000	000	400000000	000	000
	NET TOTAL-US DOLLARS EQUIVALENT		71623363	71623363	000	52631578	000	000
						$ 18991785CR		
386-E-092	ELPRO INTERNATIONAL LTD. P	062763	400000000	400000000	400000000		000	147215100
	CONSTR PLANT TO MFG ELEC EQUIP	020764$	71623364$	71623364$	57548787			$ 22602900
	7.000% 12 MOS/ 7.000% 8 YR 6 MO	030465				$ 14074577CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-093	HINDUSTAN ALUMINUM CORP. LTD. P	062163	1000000000	1000000000	1000000000		000	549955554
	ALUMINUM FABRICATION PLANT	011564	$ 179058409	$ 179058409	$ 129926349			$ 80244660
	7.000% 42 MOS/ 7.000% 9 YR 6 MO	112167				$ 49132060	CR	
386-E-094	GABRIEL INDIA LTD. P	062763	140000000	140000000	140000000		000	46571818
	CAPACITY EXPANSION	112763	$ 25068177	$ 25068177	$ 19821265			$ 7017855
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	010466				$ 5246912	CR	
386-E-096	FRICK INDIA LTD. P	062163	250000000	250000000	250000000		000	102370838
	MFG. ELECTRICAL EQUIPMENT	020464	$ 44764602	$ 44764602	$ 34002645			$ 15263527
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	071067				$ 10761957	CR	
386-E-097	MADRAS RUBBER FACTORY, LTD. P	111563	500000000	500000000	500000000		000	157629331
	CONSTR & EXPANSION OF FACTORY	062964	$ 89529204	$ 89529204	$ 72107906			$ 24284163
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	082865				$ 17421298	CR	
386-E-098	COROMANDEL FERTILIZERS LTD P	092563	8379660000	8379660000	5865762000		2513898000	7231956541
	INCREASE FERTILIZER PRODUCTION	041664	$ 1500448586	$ 1500448586	$ 709880357		$ 275344797	$ 960799294
	7.000% 67 MOS/ 7.000% 13 YR 6 MO	063071				$ 515223432	CR	
386-E-099	BHARAT STEEL TUBES LTD P	092563	250000000	250000000	250000000		000	81986294
	ESTAB. PLANT MFG TUBES & PIPES	092464	$ 44764602	$ 44764602	$ 32894735			$ 12389646
	7.000% 20 MOS/ 7.000% 4 YR 0 MO	122066				$ 11869867	CR	
386-E-100	EVEREST REFRIGERANTS LTD P	102563	600000000	600000000	366875000		233125000	320806103
	CONSTR PLANT TO MFG REFR GASES	082464	$ 107435045	$ 107435045	$ 45492800		$ 25533953	$ 42336809
	7.000% 24 MOS/ 7.000% 7 YR 6 MO	021967						
	ADD CAPITALIZED INTEREST		263281250	263281250				263281250
			$ 32746424	$ 32746424				$ 32746424
	NET TOTAL		863281250	863281250	366875000	000	496406250	584087353
	NET TOTAL-US DOLLARS EQUIVALENT		140181469	140181469	45492800	000	54370892	75083233
						$ 40317777	CR	
386-E-102	I. A. & I. C. PRIVATE LTD. P	012564	50000000	50000000	50000000		000	10373465
	SULPHUR GRINDING PLANT	052964	$ 8952920	$ 8952920	$ 7650808			$ 1680505
	6.500% 36 MOS/ 6.500% 4 YR 0 MO	062665				$ 1302112	CR	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-105	BOROSIL GLASS WORKS LIMITED P	012864	714300000	714300000	867139977		152839977	319080612
	EXPANSION OF PROD. FACILITIES	052764	$ 128271548	$ 128271548	$ 111433106		$ 16740413	$ 42760403
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	101265						
	ADD CAPITALIZED INTEREST		152839977	152839977				152839977
			$ 21994922	$ 21994922				$ 21994922
	NET TOTAL		867139977	867139977	867139977	000	000	471920589
	NET TOTAL-US DOLLARS EQUIVALENT		150266470	150266470	111433106	000	000	64775325
						$ 38833364	CR	
386-E-106	CHEMICALS AND PLASTICS LTD P	030264	326060000	326060000	326060000		000	212514137
	CONSTRUCT CHEMICAL PLANT	022565	$ 58383785	$ 58383785	$ 39377419			$ 28110137
	7.000% 36 MOS/ 7.000% 10 YR 0 MO	020168				$ 19006366	CR	
386-E-107	GRAPHITE INDIA LTD P	032664	690000000	690000000	690000000		000	319774019
	ESTAB GRAPHITE PRODUCTS PLANT	082464	$ 123550302	$ 123550302	$ 86969370			$ 43931601
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	071368				$ 36580932	CR	
386-E-108	SYNBIOTICS LTD P	032664	1344000000	1344000000	1344000000		000	561729096
	CONSTRUCT PHARMACEUTICAL PLANT	070264	$ 240654501	$ 240654501	$ 182889338			$ 83308838
	7.000% 36 MOS/ 7.000% 6 YR 0 MO	101967				$ 57765163	CR	
386-E-112	INDABRATOR LTD P	052164	142800000	142800000	142800000		000	53608947
	PLANT CONSTRUCTION	101264	$ 25569541	$ 25569541	$ 19547275			$ 8006288
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	042667				$ 6022265	CR	
386-E-113	OTIS ELEVATOR CO INDIA LTD P	052164	100000000	100000000	100000000		000	27385501
	WORK CAPITAL TO INC PRODUCTION	040665	$ 17905841	$ 17905841	$ 14032682			$ 4106277
	7.000% 12 MOS/ 7.000% 6 YR 0 MO	071666				$ 3872959	CR	
386-E-114	AMER UNIVERSAL ELEC LTD P	060564	210000000	210000000	210000000		000	95039265
	PLANT CONSTRUCTION	081064	$ 37602266	$ 37602266	$ 28606918			$ 13983255
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	091466				$ 8995348	CR	
386-E-116	SHAMA FORGE CO LTD P	061264	475000000	475000000	320000000		155000000	193327716
	STEEL FORGING MFG PLANT	102864	$ 85052744	$ 85052744	$ 38095238		$ 16976998	$ 25484973
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	092768				$ 29980508	CR	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-117	SYLVANIA LAXMAN LTD P	061864	500000000	500000000	500000000		000	339544032
	PLANT CONSTRUCTION	081164 $	895292043 $	895292043 $	631957119			$ 46199016
	7.000% 42 MOS/ 7.000% 20 YR 0 MO	022469				$ 263334805 CR		
386-E-122	RAYMON ENG WORKS LTD P	081464	1580000000	1580000000	2260000000		1354000000	42345205
	PLANT EXPANSION	050565 $	2829122865 $	2829122865 $	2500000000		$ 146302300 $	09937714
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	072268				$ 1096099865 CR		
386-E-123	RENUSAGAR POWER CO LTD P	081464	3000000000	3000000000	3200190543		2001905457	2300290885
	ESTAB THERMAL POWER PLANT	060465 $	5463860325 $	5463860325 $	3824750525		$ 219206779 $	31003245 6
	7.000% 66 MOS/ 7.000% 7 YR 6 MO	120171						
	ADD CAPITALIZED INTEREST		200190543	200190543				200190543
		$	26634994 $	26634994			$	26634994
	NET TOTAL		3200190543	3200190543	3200190543	000	000	2500481226
	NET TOTAL-US DOLLARS EQUIVALENT		57302126	57302126	38247505 2	000	000	3366674 52
						$ 1905459 74 CR		
386-E-123A	RENUSAGAR POWER CO LTD P	010566	15000000000	15000000000	16144330543		1144330543	12103925933
	POWER PLANT CONSTRUCTION	022166 $	2730421215 $	2730421215 $	1928828955		$ 125337395 $	13772 0544
	8.000% 66 MOS/ 8.000% 16 YR 0 MO	120171						
	ADD CAPITALIZED INTEREST		1144330543	1144330543				1144330543
		$	150569805 $	150569805			$	150569805
	NET TOTAL		16144330543	16144330543	16144330543	000	000	13246256336
	NET TOTAL-US DOLLARS EQUIVALENT		2880991101	2880991101	1928828955	000	000	1527855524
						$ 952162065 CR		
386-E-124	NAPCO BEVEL GEAR OF INDIA LTD P	070164	400000000	400000000	000		400000000	000
	MFG PRECISION GEARS ETC	082764 $	71623364 $	71623364			$ 43811610	
	7.000% 12 MOS/ 7.000% 1 YR12 MO	101965						
	LESS WRITTEN OFF					40000000		
						$ 52631578		
	NET TOTAL		40000000	40000000	000	40000000	000	000
	NET TOTAL-US DOLLARS EQUIVALENT		71623364	71623364	000	52631578	000	000
						$ 18991786 CR		
386-E-127	RALLI MACHINE CO P	091464	1690000000	1690000000	1500000000		190000000	1260347 15
	CONSTR MACHINE TOOL PLANT	012865 $	3026087 15 $	3026087 15 $	182368 57		$ 20810515 $	16331957
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	040167						
	ADD CAPITALIZED INTEREST		41388800	41388800				41388800
		$	4927238 $	4927238			$	4927238
	NET TOTAL		2103888 00	2103888 00	1500000000	000	603888 00	1674235 15
	NET TOTAL-US DOLLARS EQUIVALENT		351881 09	351881 09	182368 57	000	66143 26	21259195
						$ 1033692 6 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-129	INDOFIL CHEMICALS LTD P	102664	297500000	297500000	297500000		000	131031917
	PLANT CONSTRUCTION	123064	$ 53269877	$ 53269877	$ 39335372			$ 19124859
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	052568				$ 13934505	CR	
386-E-130	HERDILLIA CHEMICALS LTD P	100264	2648400000	2648400000	2648400000		000	1723872222
	CONSTR CHEMICAL PLANT	051166	$ 474218290	$ 474218290	$ 324305109			$ 226982847
	7.000% 70 MOS/ 7.000% 7 YR 2 MO	101572				$ 149913181	CR	
386-E-133	UNITED CARBON INDIA LTD P	121764	1410100000	1410100000	1410100000		000	404941460
	CARBON BLACK PLANT CONSTR	040965	$ 252490262	$ 252490262	$ 196337719			$ 60667320
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	043067				$ 56152543	CR	
386-E-135	MCNALL-BIRD ENGINEERING CO. LT P	020265	500000000	500000000	500000000		000	157626029
	PLANT EXPANSION	081865	$ 89529204	$ 89529204	$ 66134562			$ 22232653
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	091669				$ 23394642	CR	
386-E-139	TRACTOR ENGINEERS LTD. P	030865	600000000	600000000	600000000		000	306126195
	TRACTOR MFG. PLANT	113065	$ 107435045	$ 107435045	$ 75396076			$ 42566488
	7.000% 32 MOS/ 7.000% 9 YR 7 MO	100168				$ 32038969	CR	
386-E-140	SEMICONDUCTORS LTD. P	041965	135000000	135000000	135000000		000	46304692
	EXPAND PRODUCTION	112465	$ 24172885	$ 24172885	$ 17671546			$ 6818296
	7.000% 24 MOS/ 7.000% 6 YR 0 MO	101368				$ 6501339	CR	
386-E-142	GOODYEAR INDIA LTD. P	061165	1500000000	1500000000	1500000000		000	840560916
	PLANT EXPANSION	011966	$ 197368421	$ 197368421	$ 184205835			$ 107321431
	8.000% 36 MOS/ 8.000% 8 YR 0 MO	012072				$ 13162586	CR	
386-E-146	YORK INDIA LIMITED P	072665	150000000	150000000	150000000		000	76352929
	MFG COMP FOR REFRIG	120266	$ 26858761	$ 26858761	$ 18422159			$ 10210521
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	030470				$ 8436602	CR	
386-E-147	RICHARDSON HINDUSTAN LTD. P	071965	625000000	625000000	625000000		000	323930369
	MFG PHARMACEUTICAL PRODUCTS	072865	$ 111911506	$ 111911506	$ 80672590			$ 46265265
	8.000% 30 MOS/ 8.000% 8 YR 0 MO	090168				$ 31238916	CR	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-149	PRECISION BEARINGS LTD. P	081865	150000000	150000000	150000000		000	92572175
	WORKING CAPITAL	120865$	26858761$	26858761$	18788091			$ 12780761
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	010169				$ 6070670CR		
386-E-153	FERRO COATING AND COLOURS LTD P	022566	250000000	250000000	250000000		000	207652876
	PLANT CONSTRUCTION	111766$	32894736$	32894736$	30002037			$ 26113181
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	051071				$ 2892699LR		
386-E-154	LAL-ROE MEASURING TOOLS PRIV. P	020466	130000000	130000000	130000000		000	88363093
	PLANT CONSTRUCTION	091566$	23277593$	23277593$	16250574			$ 11467272
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	100667				$ 7027019CR		
386-E-156	CORN PRODUCTS CO. INDIA PVT LT P	033066	238800000	238800000	238800000		000	64770858
	PLANT RELOCATION	072266$	42759148$	42759148$	32271822			$ 12059355
	8.000% 12 MOS/ 8.000% 7 YR 0 MO	092767				$ 10487326LR		
386-E-159	HINDUSTAN ALUMINUM CORP LTD. P	062966	3000000000	3000000000	3000000000		000	1824740351
	PLANT EXPANSION	071566$	537175227$	537175227$	375571512			$ 247545178
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	092669				$ 161603715LR		
386-E-161	GRAPHITE INDIA LIMITED P	091666	310000000	310000000	310000000		000	156587623
	GRAPHITE PLANT CONSTRUCT.	111467$	55508107$	55508107$	39048161			$ 20202643
	8.000% 24 MOS/ 8.000% 10 YR 0 MO	030470				$ 16459946CR		
386-E-162	CUTLER-HAMMER INDIA LTD P	102666	300000000	300000000	300000000		000	131321461
	CONSTRUCT MFT FACILITIES	042167$	53717523$	53717523$	38327097			$ 17429127
	8.000% 24 MOS/ 8.000% 8 YR 6 MO	111369				$ 15390426LR		
386-E-165	SHAVO NORGREN INDIA PRT.LTD. P	121666	80000000	80000000	80000000		000	35463289
	PLANT CONSTRUCTION	060167$	13992316$	13992316$	10051618			$ 4599189
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	122169				$ 3940698CR		
386-E-166	VICKERS SPERRY INDIA LTD P	011867	181800000	181800000	181800000		000	48333583
	MFT HYDRAULIC MECHANCISM	051570$	23921051$	23921051$	22401688			$ 6130878
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	072171				$ 1519163LR		
386-E-169	MODIPON LIMITED P	032767	1820000000	1820000000	1820000000		000	743926640
	NYLON PRODUCING PLANT	052367$	325886304$	325886304$	233003123			$ 100814688
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	053169				$ 92883181LR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-170	UNITED CARBON INDIA LTD. P	032967	600000000	600000000	600000000		000	132277474
	CONSTRUCT CARBON FACILITIES	051667$	1074350455$	1074350455$	76947364		$	18417466
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	020969				$ 268706816CR		
386-E-171	WARNER HINDUSTAN LIMITED P	050167	875000000	875000000	875000000		000	378099212
	CONSTRUCT CHEMICAL MFT PLANT	041888$	1424322695$	1424322695$	1110682741		$	49432397
	8.000% 36 MOS/ 8.000% 5 YR 0 MO	062271				$ 313639956CR		
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD P	050867	150000000	150000000	150000000		000	44178450
	PLANT MANFT CONTROL INSTRUMEN	071367$	266587615$	266587615$	19633679		$	6000893
	8.000% 24 MOS/ 8.000% 5 YR 6 MO	112269				$ 72250621CR		
386-E-173	CORUMANDEL FERTILISERS LTD P	052567	3913050000	3913050000	3913050000		000	2819596532
	PLANT EXPANSION	072767$	700664507$	700664507$	474485778		$	365880197
	8.000% 70 MOS/ 8.000% 7 YR 6 MO	063073				$ 225776729CR		
386-E-175	AGRICULTURAL ASSOCIATION LTD P	061467	100000000	100000000	18000000		82000000	6734708
	CONSTRUCT HYBRID SEED PLANTS	122767$	16956251$	16956251$	2384105	$	8981350$	886145
	8.000% 48 MOS/ 8.000% 6 YR 0 MO	050772						
	LESS WRITTEN OFF					82000000		
						$ 10773789		
	NET TOTAL		1000000000	1000000000	180000000	820000000	000	6734708
	NET TOTAL-US DOLLARS EQUIVALENT		16956251	16956251	2384105	10773789	000	886145
						$ 37983571CR		
386-E-179	PIBCO LIMITED P	090667	4000000000	4000000000	3000000000		1000000000	392986629
	MANFACTURE THERMAL INSULATION	040388$	526315777$	526315777$	368594464	$	109529902$	5170871
	8.000% 30 MOS/ 8.000% 7 YR 6 MO	011671						
	NET TOTAL		4000000000	4000000000	3000000000	000	1000000000	392986629
	NET TOTAL-US DOLLARS EQUIVALENT		526315777	526315777	368594464	000	109529902	5170871
						$ 48192111CR		
386-E-180	MYSORE CEMENTS LIMITED P	092867	2050000000	2050000000	2050000000		000	995435856
	EXPAND CEMENT PLANT	122967$	3172163011$	3172163011$	2541612451		$	128045700
	8.000% 36 MOS/ 8.000% 7 YR 0 MO	020371				$ 630550561CR		
386-E-181	VAZIR GLASS WORKS LIMITED P	010868	2500000000	2500000000	2500000000		000	104361952
	MANFACT GLASS BOTTLES AND VIAL	110668$	3289473686$	3289473686$	3123447491		$	13326974
	8.000% 7 MOS/ 8.000% 9 YR 5 MO	123169				$ 165998761CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-183	LUBE INDIA LIMITED P	032968	6434500000	6434500000	6434500000		000	2450785065
	CONSTRUCT OIL REFINERY PLANT	111368$	846644714$	846644714$	805296080			$ 317377061
	8.000% 29 MOS/ 8.000% 6 YR 1 MO	063071				$ 41348634CR		
386-E-186	MYSORE LAMP WORK LTD P	062168	300000000	300000000	300000000		000	134750571
	EXPAND LAMP PLANT	091768$	39473683$	39473683$	37204388			$ 17162503
	8.000% 30 MOS/ 8.000% 7 YR 6 MO	063071				$ 2269295CR		
386-E-189	SEARLE INDIA LIMITED P	070368	800000000	800000000	800000000		000	434130300
	PRODUCE PHARMACUETICAL CHEM	012169$	105263157$	105263157$	99294314			$ 55108807
	8.000% 24 MOS/ 8.000% 9 YR 6 MO	050971				$ 5968843CR		
386-E-190	FIRST NATIONAL CITY BANK P	070368	5998878551	5998878551	5701258024		297620527	1213482701
	DEVELOPMENT LOAN	090869$	793614969$	793614969$	708624643		$ 32598086$	$ 154250880
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				$ 52392240CR		
386-E-191	BANK OF AMERICA P	070368	5980124000	5980124000	5980124000		000	1017945505
	DEVELOPMENT LOAN	071569$	785783895$	785783895$	721847026			$ 126322676
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				$ 63936869CR		
386-E-192	AMERICAN EXPRESS INTERNAT BK P	070368	6000000000	6000000000	4447223200		1552776600	2004576451
	DEVELOPMENT LOAN	060469$	796738413$	796738413$	545133024		$ 170074129$	$ 248957665
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				$ 81531260CR		
386-E-193	HARIG INDIA PRIVATE LIMITED P	083068	120000000	120000000	120000000		000	58486005
	MODERNIZATION AND EXPANSION	121168$	15789462$	15789462$	14936842			$ 7437566
	8.000% 36 MOS/ 8.000% 8 YR 6 MO	052072				$ 852620CR		
386-E-194	MADRAS RUBBER FACTORY LTD P	092668	750000000	750000000	750000000		000	375357655
	EXPAND RUBBER PLANT CAPACITY	012169$	98684210$	98684210$	91907470			$ 48210683
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	031872				$ 6776740CR		
386-E-195	WYMAN-GORDON INDIA LIMITED P	110868	300000000	300000000	195000000		105000000	128308760
	EXPAND FORGING PLANT	010869$	39473684$	39473684$	24804630		$ 11500547$	$ 16495070
	8.000% 24 MOS/ 8.000% 9 YR 6 MO	050971				$ 3168507CR		
386-E-198	ZUARI AGRO CHEMICALS LIMITED P	032869	14130000000	14130000000	11386881400		2743118600	6884050951
	CHEMICAL PLANT EXPANSION	032869$	1859228170$	1859228170$	1379071686		$ 300451106$	$ 647278694
	8.000% 57 MOS/ 8.000% 10 YR 0 MO	123173				$ 179705378CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-199	ZUARI AGRO CHEMICALS LIMITED P	032869	7530000000	7530000000	2744540200		4785459800	3541288137
	CHEMICAL PLANT EXPANSION	032869	$ 1001450158	$ 1001450158	342119030	$	$ 5241467488	$ 671721721
	8.000% 0 MOS/ 8.000% 17 YR 4 MO	123174				$ 1351643826 CR		
386-E-202	KUMARDHUBI FIRECLAY & SILICA P	082069	600000000	600000000	600000000		000	278655461
	REFRACTORY PLANT EXPANSION	121969	$ 78947368	$ 78947368	74450202			$ 35071638
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	042073				$ 4497166 CR		
386-E-203	OTIS ELEVATOR-INDIA-LIMITED P	071169	500000000	500000000	500000000		000	204854273
	PLANT IMPROVEMENT	051570	$ 65789473	$ 65789473	6178075			$ 25685684
	8.000% 12 MOS/ 8.000% 9 YR 0 MO	122471				$ 3911398 CR		
386-E-204	ESCORTS TRACTORS LIMITED P	073169	900000000	900000000	750000000		150000000	40834848
	TRACTOR PRODUCTION	050472	$ 117199365	$ 117199365	90996101	$	$ 16429353	$ 4941830
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	092073				$ 9773911 CR		
386-E-206	WHEELABRATOR ALLOY CASTING LTD P	041770	656250000	656250000	000		656250000	77966027
	PIG IRON PLANT REACTIVATION	122870	$ 86647218	$ 86647218		$	$ 71878422	$ 9916581
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	051473						
	ADD CAPITALIZED INTEREST		109237600	109237600				109237600
			$ 13586766	$ 13586766				$ 13586766
	NET TOTAL		765487600	765487600	000	000	765487600	187203627
	NET TOTAL-US DOLLARS EQUIVALENT		100233984	100233984	000	000	83843110	23503347
						$ 1639087 CR		
386-E-208	FRICK INDIA LIMITED P	052870	200000000	200000000	200000000		000	79360690
	REFRIGERATION EQUIP. MFG.	100570	$ 26315788	$ 26315788	2445721 0			$ 9973326
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	120771				$ 1858578 CR		
386-E-209	EAST INDIA HOTELS LTD. P	100170	4350000000	4350000000	4350000000		000	2031855662
	CONSTRUCTION 400 ROOM HOTEL	110370	$ 568869283	$ 568869283	527998124			$ 248005817
	8.000% 0 MOS/ 8.000% 18 YR 0 MO	040674				$ 40871159 CR		
386-E-213	SHREE SYNTHETICS LIMITED P	081771	1000000000	1000000000	368431000		631569000	516105500
	PRODUCTION OF YARN	021472	$ 124069478	$ 124069478	45881489	$	$ 69175136	$ 62316275
	8.000% 48 MOS/ 8.000% 9 YR 6 MO	050978				$ 9012853 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-C-215	MADRAS RUBBER FACTORY LTD P	032072	1000000000	1000000000	1000000000		000	385636687
	RUBBER PLANT EXPANSION	072672	$ 1301703568	$ 1301703568	1220581102			$ 47171627
	8.500% 12 MOS/ 8.500% 7 YR 0 MO	101173				$ 81122540R		
	TOTAL INDIAN RUPEES		12546299079	12546299079	10792526541	18270000	1571072537	6043270421
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1952379605	$ 1952379605	$ 1370890615	$ 2394832538	$ 1720780428	$ 801689237
	EXCHANGE RATE ADJUSTMENTS					$ 385462621 5CR		
	COUNTRY TOTAL INDIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 6395484210	$ 6215815602	$ 3147138510	$ 2394832538	$ 2609966224	$ 1341951233
	EXCHANGE RATE ADJUSTMENTS					$ 456316092 89CR		
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-B-001	GOVERNMENT OF INDONESIA G	102748	$ 172000000	$ 172000000	$ 110609257		$ 61390742	$ 47785212
ECAX 87-16	COMMODITY ASSISTANCE	102848						
	2.500% 92 MOS/ 2.500% 24 YR 6 MO	063056						
	ADD CAPITALIZED INTEREST		22040884	22040884				22040884
	NET TOTAL		194040884	194040884	110609257	000	83431627	69826097
497-H-015	GOVERNMENT OF INDONESIA G	101867	$ 70013254	$ 70013254	9182066		$ 60831188	$ 12166950
	DEVELOPMENT LOAN AGREEMENT	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	010978						
497-H-016	GOVERNMENT OF INDONESIA G	020168	$ 116349187	$ 116349187	13351545		$ 102997641	$ 23945257
	DEVELOPMENT LOAN AGREEMENT	021368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	051378						
497-H-017	GOVERNMENT OF INDONESIA G	041569	$ 412020753	$ 412020753	21517197		$ 390503556	$ 98415962
	DEVELOPMENT LOAN AGREEMENT	050269						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082579						
497-H-018	GOVERNMENT OF INDONESIA G	061969	$ 57915130	$ 57915130	1182865		$ 56732265	$ 11292913
	PN. SEMEN GRESIK; CEMENT PLANT	072569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	100280						

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-H-019	GOVERNMENT OF INDONESIA G CENTRAL JAVA POWER REHABIL 2.000%120 MOS/ 3.000% 30 YR 0 MO	041770 052270 121781	$ 26,751,148,08$	$ 26,751,148,08$	000		$ 26,751,146,08$	$ 3,368,545,31
497-H-020	GOVERNMENT OF INDONESIA G PUSRI FERTILIZER PLANT EXPAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052670 070270 030982	$ 23,967,378,27$	$ 23,967,378,27$	000		$ 23,967,378,27$	$ 3,842,656,48
497-H-021	GOVERNMENT OF INDONESIA G JAGORAWI HIGHWAY DESIGN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052570 082070 120181	$ 751,396,41$	$ 751,396,41$	000		$ 751,396,41$	$ 130,995,71
497-H-022	GOVERNMENT OF INDONESIA G MEDAN POWER REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062670 091970 010782	$ 13,653,727,01$	$ 13,653,727,01$	000		$ 13,653,727,01$	$ 1,658,085,20
497-H-023	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	070270 070670 100680	$ 29,605,727,57$	$ 29,605,727,57$	604,670,87		$ 29,001,056,70$	$ 5,869,319,06
497-H-024	GOVERNMENT OF INDONESIA G SEMARANG STEAM POWER STATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 110371 061983	$ 19,604,838,29$	$ 19,604,838,29$	000		$ 19,604,838,29$	$ 1,990,911,46
497-H-025	GOVERNMENT OF INDONESIA G KETENGER T&D REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 110371 021583	$ 20,992,069,92$	$ 20,992,069,92$	000		$ 20,992,069,92$	$ 2,315,548,58
497-H-026	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	071371 082671 112481	$ 74,297,012,56$	$ 74,297,012,56$	000		$ 74,297,012,56$	$ 12,346,271,07
497-H-027	GOVERNMENT OF INDONESIA G PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	071571 110371 122882	$ 4,164,821,13$	$ 4,164,821,13$	000		$ 4,164,821,13$	$ 446,934,94
497-H-028	GOVERNMENT OF INDONESIA G WEST JAVA T&D PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	062672 040973 092684	$ 17,200,000,00$	$ 16,983,700,00$	000		$ 16,983,700,00$	$ 931,903,38

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-H-029	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	122172 043073 062583	$ 74469427 79	$ 74469427 79	$ 000		$ 74469427 79	$ 1111593635
497-H-030 497H030	GOVERNMENT OF INDONESIA G WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	022873 012474 122684	$ 5829259 14	$ 5829259 14	$ 000		$ 5829259 14	$ 69337687
497-H-031	GOVERNMENT OF INDONESIA G JAGORAWI HIGHWAY CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	022873 012474 112284	$ 26000000 00	$ 25495723 76	$ 000		$ 25495723 76	$ 2363489 84
497-K-013	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 3.500% 84 MOS/ 3.500% 29 YR 6 MO	011463 030763 061170	$ 14816478 04	$ 14816478 04	$ 10362680 67		$ 4453797 37	$ 6037950 61
	ADD CAPITALIZED INTEREST		194870450	194870450				194870450
	NET TOTAL		16765182 54	16765182 54	10362680 67	000	6402501 87	7986655 11
497-K-014	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 3.000% 86 MOS/ 3.000% 18 YR 0 MO	061367 041467 010175	$ 12615959 29	$ 12615959 29	$ 4773606 18		$ 7842353 11	$ 4541647 79
497-N-014	GOVERNMENT OF INDONESIA G OMMODITY ASSISTANCE 3.000% 90 MOS/ 3.000% 18 YR 0 MO	032567 041467 010175	$ 16042952 99	$ 16042952 99	$ 6070306 52		$ 9972646 47	$ 5770199 91
497-N-016	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 2.000%120 MOS/ 2.500% 30 YR 0 MO	020168 021368 052379	$ 12256412 24	$ 12256412 24	$ 1004623 95		$ 11251788 29	$ 2892173 75
497-Q-053A 497Q053	GOVERNMENT OF INDONESIA G ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 20 YR 0 MO	041378 071378 061989	$ 3300000 00	$ 3260025 15	$ 000		$ 3260025 15	$ 111895 08
497-Q-053B 497Q053	GOVERNMENT OF INDONESIA G ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 20 YR 0 MO	041378 071378 021190	$ 3700000 00	$ 3614940 59	$ 000		$ 3614940 59	$ 95159 68

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-Q-053C	GOVERNMENT OF INDONESIA G URAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879 041979 072290	$ 13,000,000.00	$ 12,219,615.48	000	$	$ 12,219,615.48	104,399.96
497-Q-053D	GOVERNMENT OF INDONESIA G URAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	031180 042880 000000	$ 13,000,000.00	$ 000	000	$	$ 000	000
497-Q-053E	GOVERNMENT OF INDONESIA G URAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR 0 MO	112080 122280 000000	$ 11,750,000.00	$ 000	000	$	$ 000	000
497-T-035	GOVERNMENT OF INDONESIA G RURAL WORKS 2.000%120 MOS/ 3.000% 30 YR 0 MO	061874 051075 081380	$ 6,738,838.94	$ 6,738,838.94	000	$	$ 6,738,838.94	343,443.70
497-T-036	GOVERNMENT OF INDONESIA G ACEH ROAD BETTERMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874 051075 080886	$ 10,000,000.00	$ 5,779,339.96	000	$	$ 5,779,339.96	252,912.98
497-T-037	GOVERNMENT OF INDONESIA G SEDERHANA IRRIGATION AND DEVEL 2.000%120 MOS/ 3.000% 30 YR 0 MO	022875 063075 110886	$ 23,700,000.00	$ 18,741,887.32	000	$	$ 18,741,887.32	499,655.53
497-T-038	GOVERNMENT OF INDONESIA G LOWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062675 102375 072986	$ 15,000,000.00	$ 6,692,867.34	000	$	$ 6,692,867.34	141,983.12
497-T-039	GOVERNMENT OF INDONESIA G CITANDUY BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175 102876 091387	$ 12,500,000.00	$ 6,570,493.05	000	$	$ 6,570,493.05	234,477.01
497-T-040	GOVERNMENT OF INDONESIA G TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175 072676 061487	$ 5,000,000.00	$ 4,906,434.74	000	$	$ 4,906,434.74	222,609.29
497-T-040A	GOVERNMENT OF INDONESIA G TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	122077 041278 101569	$ 1,000,000.00	$ 933,697.26	000	$	$ 933,697.26	17,909.07

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-T-041	GOVERNMENT OF INDONESIA G AGRI EDUCATION AND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 08 76 072876 05 21 87	$ 50,000,000.00	$ 51,681,900.00	0.00		$ 51,681,900.00	2,036,892.86
497-T-047	GOVERNMENT OF INDONESIA G PROVINCIAL AREA DEVELOP I 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 16 77 041278 10 15 90	$ 60,000,000.00	$ 7,998,217.65	0.00		$ 7,998,217.65	584,753
497-T-048	GOVERNMENT OF INDONESIA G SUMATRA AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 21 77 041278 09 21 89	$ 70,000,000.00	$ 3,131,095.34	0.00		$ 3,131,095.34	73,505.54
497-T-051	GOVERNMENT OF INDONESIA G AG DEVELOP PLANNING & ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 23 77 041278 01 02 90	$ 50,000,000.00	$ 9,575,560.45	0.00		$ 9,575,560.45	541,757
497-T-052	GOVERNMENT OF INDONESIA G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 20 YR 0 MO	03 08 77 050678 12 04 89	$ 30,000,000.00	$ 24,024,985.58	0.00		$ 24,024,985.58	884,227
497-T-054	GOVERNMENT OF INDONESIA G SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 20 YR 0 MO	08 08 76 083178 07 22 90	$ 14,700,000.00	$ 5,123,335.00	0.00		$ 5,123,335.00	539,159
497-T-054A	GOVERNMENT OF INDONESIA G SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 08 79 041979 00 00 00	$ 10,300,000.00	$ 0.00	0.00		$ 0.00	0.00
497-T-056	GOVERNMENT OF INDONESIA G RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	01 26 79 041979 08 08 90	$ 19,000,000.00	$ 4,102,297.02	0.00		$ 4,102,297.02	125,279.99
497-T-056A	GOVERNMENT OF INDONESIA G RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	04 22 80 070280 00 00 00	$ 6,000,000.00	$ 0.00	0.00		$ 0.00	0.00
497-T-058	GOVERNMENT OF INDONESIA G PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 15 79 052379 00 00 00	$ 9,000,000.00	$ 0.00	0.00		$ 0.00	0.00

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-T-058A	GOVERNMENT OF INDONESIA G PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	012880 042880 000000	$ 90000000	$ 000	000	$ 000	$ 000	000
497-T-059	GOVERNMENT OF INDONESIA G EASTERN ISLANDS AG EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	041879 081579 011490	$ 50000000	$ 2722384	000	$ 2722384	$ 2722384	418207
497-T-060A	GOVERNMENT OF INDONESIA G GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR 0 MO	080979 081579 000000	$ 20250000	$ 000	000	$ 000	$ 000	000
497-T-060B	GOVERNMENT OF INDONESIA G GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR 0 MO	080979 081579 120890	$ 33050000	$ 4457643	000	$ 4457643	$ 4457643	1010
497-T-063A	GOVERNMENT OF INDONESIA G CITANDUY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	081080 093080 000000	$ 90000000	$ 000	000	$ 000	$ 000	000
497-T-063B	GOVERNMENT OF INDONESIA G CITANDUY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	081080 093080 000000	$ 30000000	$ 000	000	$ 000	$ 000	000
497-T-064	GOVERNMENT OF INDONESIA G APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	091880 093080 000000	$ 50000000	$ 000	000	$ 000	$ 000	000
497-T-064A	GOVERNMENT OF INDONESIA G APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 122280 000000	$ 91000000	$ 000	000	$ 000	$ 000	000
497-T-064B	GOVERNMENT OF INDONESIA G APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	121980 122280 000000	$ 4000000	$ 000	000	$ 000	$ 000	000
497-T-066	GOVERNMENT OF INDONESIA G WESTERN UNIVERSITIES AGRIC ED 2.000%120 MOS/ 3.000% 30 YR 0 MO	041881 052081 091491	$ 55000000	$ 1367605	000	$ 1367605	$ 1367605	000

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-U-034	GOVERNMENT OF INDONESIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 18 74 020775 05 15 85	$ 24,700,000.00	$ 23,762,307.87	000	$ 23,762,307.87	1,744,231.61	
497-U-043	GOVERNMENT OF INDONESIA G RURAL SANITATION MANPOWER DEV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 76 102876 09 18 88	$ 6,800,000.00	$ 1,216,582.28	000	$ 1,216,582.28	40,214.03	
497-U-044	GOVERNMENT OF INDONESIA G SURAKARTA POTABLE WATER 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 30 76 012477 01 08 89	$ 6,800,000.00	$ 4,891,148.84	000	$ 4,891,148.84	161,109.65	
497-U-045	GOVERNMENT OF INDONESIA G FAMILY PLANNING LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 30 76 012477 08 11 88	$ 7,300,000.00	$ 7,054,095.69	000	$ 7,054,095.69	288,216.76	
497-U-057	GOVERNMENT OF INDONESIA G EXPANDED IMMUNIZATION PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	01 11 79 081579 05 22 91	$ 10,000,000.00	$ 36,014.72	000	$ 36,014.72	.00	
497-U-065	GOVERNMENT OF INDONESIA G TIMOR MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 29 80 093080 01 12 91	$ 3,600,000.00	$ 59,293.01	000	$ 59,293.01	96.78	
497-U-067	GOVERNMENT OF INDONESIA G COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 11 81 093081 00 00 00	$ 350,000.00	$ .00	000	$ .00	.00	
497-U-067A	GOVERNMENT OF INDONESIA G COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 11 81 093081 00 00 00	$ 5,650,000.00	$ .00	000	$ .00	.00	
497-V-042	GOVERNMENT OF INDONESIA G HIGHER ED DEVELOPMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 76 102876 12 01 87	$ 5,000,000.00	$ 3,576,834.60	000	$ 3,576,834.60	54,125.76	
497-V-042A	GOVERNMENT OF INDONESIA G HIGHER ED DEVELOPMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 11 81 093081 00 00 00	$ 700,000.00	$ .00	000	$ .00	.00	

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-V-049	GOVERNMENT OF INDONESIA G PROFESSIONAL RESOURCES DEVELOP 2.000%120 MOS/ 3.000% 30 YR 0 MO	09217$ 041278 031689	5900000000$	1371016443$	000		$ 1371016443$	1606693
497-V-055	GOVERNMENT OF INDONESIA G PROFESSIONAL RESOURCES DEV II 2.000%120 MOS/ 3.000% 20 YR 0 MO	08117$ 092878 010790	5000000000$	146596773$	000		$ 146596773$	201109
497-V-061	GOVERNMENT OF INDONESIA G EDUCATION COMMUNICATIONS DEV 2.000%120 MOS/ 3.000% 30 YR 0 MO	04196$ 042880 021091	4000000000$	45338103$	000		$ 45338103$	24795
497-V-062	GOVERNMENT OF INDONESIA G LOCAL GOVERNMENT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	08148$ 083080 000000	2000000000$	000$	000		$ 000$	000
497-W-032 497H032	GOVERNMENT OF INDONESIA G WEST JAVA T&D PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	08067$ 032974 092585	19700000000$	19606840655$	000		$ 19606840655$	899236773
497-W-033 497H030	GOVERNMENT OF INDONESIA G WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	11197$ 032974 031085	5355308833$	5355308833$	000		$ 5355308833$	6906477682
497-W-050	GOVERNMENT OF INDONESIA G SCIENCE AND TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	09217$ 041278 061489	5000000000$	1226628653$	000		$ 1226628653$	11611568
	TOTAL	$	881125382133$	631680922523$	38400181473$	000$	593260741053$	9041510499
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
497-A-006 DLF 42	GOVERNMENT OF INDONESIA G RAILWAY REHABILITATION 3.500% 6 MOS/ 3.500% 14 YR 0 MO	11285$ 062659 010161	2694636511$	2694636511$	2694636511		$ 000$	673524449
497-A-007 DLF 80	GOVERNMENT OF INDONESIA G HARBOR DEVELOP & REHABILITAT. 3.500% 7 MOS/ 3.500% 19 YR 5 MO	01305$ 062659 010161	5858353688$	5858353688$	5858353688		$ 000$	1514395053

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	INDONESIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
497-A-009	N.V. INDONESIAN SERVICE CO. P	121759	$ 24694868 80	$ 24694868 80	24694868 80		$ 000	$ 761764 32
DLF 109	N.V. INDONESIAN SERVICE COMP.	053160						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	080162						
497-B-002	GOVERNMENT OF INDONESIA G	052357	$ 142592 1640	$ 142592 1640	142592 1640		$ 000	$ 60836488 20
ICAX 87-3	PROJECT ASSISTANCE	043057						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040162						
497-D-003	GOVERNMENT OF INDONESIA G	080757	$ 17084640 00	$ 17084640 00	17084640 00		$ 000	$ 4782696 63
ICAX 87-4	PURCHASE OF SHIPS	090657						
	4.000% 36 MOS/ 4.000% 15 YR 0 MO	090161						
497-D-005	GOVERNMENT OF INDONESIA G	061459	$ 44616774	$ 44616774	44616774		$ 000	$ 7703917
ICAX87-6	COMMODITY ASSISTANCE	061559						
	3.000% 24 MOS/ 4.000% 8 YR 0 MO	020163						
497-G-004	GOVERNMENT OF INDONESIA G	081458	$ 1189233954	$ 1189233954	1189233954		$ 000	$ 35696130 9
ICAX 87-5	PROJECT ASSISTANCE	031859						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	080165						
	TOTAL		$ 393286646 67	$ 393286646 67	393286646 67	$ 000	$ 000	$ 1497845195
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDONESIAN RUPIAHS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
497-G-008	GOVERNMENT OF INDONESIA G	032260	63850000	63850000	63850000		000	12474205
ICAX 87-7	PROJECT ASSISTANCE	032260	$ 1271631705	$ 1271631705	577723			$ 62467283
	4.000% 0 MOS/ 4.000% 35 YR 0 MO	100165				$ 1271053982 LR		
497-G-010	GOVERNMENT OF INDONESIA G	122760	14000000	14000000	14000000		000	2662590
ICAX 87-8	PROJECT ASSISTANCE	122760	$ 278822927	$ 278822927	126674			$ 13333496
	4.000% 54 MOS/ 4.000% 30 YR 6 MO	090166				$ 278696253 LR		
	TOTAL INDONESIAN RUPIAHS		77850000	77850000	77850000	000	000	15136795
	TOTAL U.S. DOLLARS EQUIVALENT		$ 155045463 2	$ 155045463 2	704397	$ 000	$ 000	$ 7580079
	EXCHANGE RATE ADJUSTMENTS					$ 154975025 5 CR		
	COUNTRY TOTAL INDONESIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 9359585931 2	$ 6865141335 1	7773589011	$ 000	$ 5932807410 5	$ 1101515047 3

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	INDONESIA							
	EXCHANGE RATE ADJUSTMENTS					$ 1549750235CR		
	JAPAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
488-G-001	GOVERNMENT OF JAPAN G	063055	$ 5837536896	$ 5837536896	$ 4475122325		$ 1362414571	$ 2507813175
FOAX 88-1	PROJECT ASSISTANCE	070655						
	4.000% 52 MOS/ 4.000% 35 YR 8 MO	063059						
	LESS WRITTEN OFF					1362414571		
	NET TOTAL		5837536896	5837536896	4475122325	1362414571	000	2507813175
488-G-002	GOVERNMENT OF JAPAN G	071056	$ 4716269601	$ 4716269601	$ 3587139452		$ 1129130149	$ 1929964082
ICAX 88-2	PROJECT ASSISTANCE	081056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040160						
	LESS WRITTEN OFF					1129130149		
	NET TOTAL		4716269601	4716269601	3587139452	1129130149	000	1929964082
	TOTAL		$ 10553806497	$ 10553806497	$ 8062261777	$ 2491544720	$ 000	$ 4437777257
	COUNTRY TOTAL JAPAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 10553806497	$ 10553806497	$ 8062261777	$ 2491544720	$ 000	$ 4437777257
	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-A-004	REPUBLIC OF KOREA P	062459	$ 488885379	$ 488885379	$ 96174168		$ 392711211	$ 99706310
	TWO STEP LOAN							
DLF 93	SODA ASH PROJECT	121159						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	111875						
489-A-007	REPUBLIC OF KOREA G	061759	$ 499787146	$ 499787146	$ 133324299		$ 366462847	$ 52738684
	TWO STEP LOAN							
DLF 94	DEVELOPMENT BANK	041260						
	.750%126 MOS/ .750% 29 YR 6 MO	040174						
489-H-014	REPUBLIC OF KOREA G	121861	$ 1902233626	$ 1902233626	$ 574301952		$ 1327931674	$ 246741259
AID 5	PUSAN THERMAL POWER	040462						
	.750%126 MOS/ .750% 29 YR 6 MO	032773						

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-015	REPUBLIC OF KOREA P	071362	$ 398684723	$ 398684723	112960667		$ 285724056	$ 47823746
	TWO STEP LOAN							
AID 13	HYUN DAI CEMENT PROJECT	071362						
	.750%126 MOS/ .750% 29 YR 6 MO	081173						
489-H-016	REPUBLIC OF KOREA G	082962	$ 638839110	$ 638839110	170359792		$ 468479318	$ 80834992
	DIESEL LOCOMOTIVES	102962						
	.750%126 MOS/ .750% 29 YR 6 MO	022874						
489-H-018	REPUBLIC OF KOREA G	052963	$ 906112378	$ 906112378	196326937		$ 709785441	$ 92006526
	CHANGSONG COAL MINE DISTRICT	120763						
	.750%126 MOS/ .750% 29 YR 6 MO	051275						
489-H-019	REPUBLIC OF KOREA G	062763	$ 1278611261	$ 1278611261	277032444		$ 1001578817	$ 126335510
	KUNSAN THERMAL POWER PLANT	030964						
	.750%126 MOS/ .750% 29 YR 6 MO	092975						
489-H-021	REPUBLIC OF KOREA G	050564	$ 175903046	$ 175903046	34607980		$ 141295066	$ 27309799
	TAEGO WATERWORKS	112764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	111575						
489-H-022	REPUBLIC OF KOREA G	030564	$ 1071192328	$ 1071192328	210720492		$ 860465836	$ 179614065
	LOAN II - DIESEL LOCOMOTIVES	031265						
	.750%120 MOS/ 2.000% 30 YR 0 MO	112475						
489-H-023	REPUBLIC OF KOREA G	060964	$ 738243687	$ 738243687	157539692		$ 560703995	$ 121763021
	TRANSMISSION & DISTRIB PROJECT	121464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	091475						
489-H-024	REPUBLIC OF KOREA G	062964	$ 779181304	$ 779181304	127735660		$ 651445644	$ 120321346
	TELECOMMUNICATIONS PROJECT	120864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	113076						
489-H-026	REPUBLIC OF KOREA G	061165	$ 2460000000	$ 2460000000	483934428		$ 1976065572	$ 528694048
	CHINHAE FERTILIZER PROJECT	061165						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	011976						
489-H-027	REPUBLIC OF KOREA G	061165	$ 2420000000	$ 2420000000	476065572		$ 1943934428	$ 527093234
	YONG-NAM FERTILIZER PROJECT	062465						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032276						

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-030	REPUBLIC OF KOREA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	09086 5 090965 081776	$ 19756370 2	$ 19756370 2	35026239		$ 16193746 3	$ 3445066 2
489-H-031	REPUBLIC OF KOREA G PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	12066 5 121465 031676	$ 9930218 72	$ 9930218 72	19524096 2		$ 7977809 20	$ 2144386 33
489-H-032	REPUBLIC OF KOREA G HYUN DAI CEMENT PLANT EXPAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	12296 5 041366 101076	$ 2977295 30	$ 2977295 30	48808120		$ 2469214 10	$ 553016 57
489-H-033	REPUBLIC OF KOREA G SEOUL THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	12296 5 020566 051977	$ 20668083 23	$ 20668083 23	30493896		$ 17610693 67	$ 3524916 09
489-H-034	REPUBLIC OF KOREA G SEOUL WATERWORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	12296 5 060266 112976	$ 2853094 86	$ 2853094 86	28063230		$ 2574406 56	$ 409101 10
489-H-035	REPUBLIC OF KOREA G POLYESTER FIBER PLANT PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	04226 6 051406 051977	$ 1650000 00	$ 1650000 00	18288145		$ 1467118 55	$ 312128 49
489-H-036	REPUBLIC OF KOREA G EXPAN. OF NYLON FILAMENT PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	05116 6 061566 042677	$ 5810000 00	$ 5810000 00	60632093		$ 5203679 07	$ 1102431 59
489-H-037	REPUBLIC OF KOREA G DIESEL LOAN NUMBER THREE 1.000%120 MOS/ 2.500% 30 YR 0 MO	06086 6 062966 061677	$ 1850999 530	$ 1850999 530	19316690 6		$ 1657832 624	$ 355306 524
489-H-038	REPUBLIC OF KOREA G CHONG GYE CHUN SEWAGE TREAT. 1.000%120 MOS/ 2.500% 30 YR 0 MO	06096 6 071366 100778	$ 321354 909	$ 321354 909	2194537 2		$ 299409 537	$ 30699 241
489-H-039	REPUBLIC OF KOREA G AIR NAVIGATION DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	06096 6 062266 111576	$ 379388 562	$ 379388 562	4427093 6		$ 335117 626	$ 66940 744

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-040	REPUBLIC OF KOREA THE MEDIUM INDUSTRIAL BANK 1.000%120 MOS/ 2.500% 5 YR 0 MO	G	06136 081166 110376	$ 6,921,468,837	$ 6,921,468,837	607,667,766		$ 6,113,800,771	1,231,973,319
489-H-041	REPUBLIC OF KOREA SECOND PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	07016 073066 011177	$ 11,973,656,642	$ 11,973,656,642	1,408,905,779		$ 10,564,750,863	2,300,880,096
489-H-042	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	08196 110966 090518	$ 11,374,202,911	$ 11,374,202,911	913,031,108		$ 10,461,171,803	1,796,948,861
489-H-046	REPUBLIC OF KOREA YONGNAM THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	05206 062967 031276	$ 15,702,582,228	$ 15,702,582,228	1,447,466,495		$ 14,255,117,733	2,477,855,990
489-H-047	REPUBLIC OF KOREA SECOND TRANS & DISTRIB PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	05096 061767 101578	$ 10,492,957,771	$ 10,492,957,771	716,332,064		$ 9,776,624,887	1,299,058,993
489-H-048	REPUBLIC OF KOREA INCHON CITY WATERWORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	05236 063067 120278	$ 1,716,553,205	$ 1,716,553,205	117,185,588		$ 1,599,367,617	246,284,555
489-H-049	REPUBLIC OF KOREA THIRD PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	12026 022468 082978	$ 9,929,183,588	$ 9,929,183,588	795,813,117		$ 9,133,370,471	2,487,320,433
489-H-051	REPUBLIC OF KOREA KOREA DEVELOPMENT FINANCE CORP 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	12016 013168 071779	$ 2,891,644,543	$ 2,891,644,543	163,475,380		$ 2,728,169,163	626,259,485
489-H-052	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	05176 062668 061680	$ 11,000,195,512	$ 11,000,195,512	368,484,465		$ 10,631,710,047	2,139,192,404
489-H-054	REPUBLIC OF KOREA KOREA INSTITUTE FOR SCI.& TECH 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	06266 110768 100979	$ 1,855,672,588	$ 1,855,672,588	83,401,193		$ 1,772,270,665	398,347,560

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-060	REPUBLIC OF KOREA G FINANCING IMPORTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	041069 / 060569 / 120979	$ 96,261,766.88	$ 96,261,766.88	$ 39,915,476	$	$ 92,270,219.25	$ 21,908,310.09
489-H-065	REPUBLIC OF KOREA G CHUNGJU AMMONIA UREA PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061869 / 092569 / 072180	$ 49,539,661.45	$ 49,539,661.45	$ 15,291,167	$	$ 48,010,544.78	$ 9,606,208.60
489-H-066	REPUBLIC OF KOREA G TONG SEH PETROCHEMICAL CORP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062069 / 102069 / 081880	$ 49,989,586.67	$ 49,989,586.67	$ 15,430,045	$	$ 48,446,582.22	$ 10,376,556.61
489-H-073	REPUBLIC OF KOREA G FIFTH PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	041570 / 060370 / 031581	$ 86,725,872.30	$ 86,725,872.30	$ 17,712,995	$	$ 84,957,457.28	$ 17,139,459.95
489-H-079	REPUBLIC OF KOREA G RICE LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	012971 / 031671 / 052881	$ 318,378,730.00	$ 318,378,730.00	$ 32,270,991	$	$ 315,163,095.00	$ 63,018,654.60
489-H-080	REPUBLIC OF KOREA G AGRICULTURAL CREDIT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052871 / 062471 / 022882	$ 140,000,000.00	$ 140,000,000.00	$ 000	$	$ 140,000,000.00	$ 26,380,499.80
489-H-081	REPUBLIC OF KOREA G KOREA ADVANCED INST OF SCIENCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062571 / 083171 / 042482	$ 59,160,868.45	$ 59,160,868.45	$ 000	$	$ 59,160,868.45	$ 6,484,652.60
489-H-083	REPUBLIC OF KOREA G SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	112271 / 012072 / 091783	$ 18,456,864.55	$ 18,456,864.55	$ 000	$	$ 18,456,864.55	$ 2,275,960.09
489-H-084	REPUBLIC OF KOREA G RICE LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	012772 / 031672 / 021283	$ 170,000,000.00	$ 170,000,000.00	$ 000	$	$ 170,000,000.00	$ 28,743,940.40
489-H-085	REPUBLIC OF KOREA G ELEM MIDDLE SCHOOL PILOT PROJ. 2.000%120 MOS/ 3.000% 30 YR 0 MO	041372 / 091372 / 061483	$ 23,844,133.55	$ 23,844,133.55	$ 000	$	$ 23,844,133.55	$ 2,677,301.10

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-086	REPUBLIC OF KOREA G TALLOW LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062272 062772 121982	$ 48270993.2	$ 48270993.2	000	$	$ 48270993.4	$ 8001.2513
489-H-087	REPUBLIC OF KOREA G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022673 022873 083083	$ 241498557.3	$ 241498557.3	000	$	$ 241498557.3	$ 3593.6852
489-T-088 489H088	REPUBLIC OF KOREA G AGRICULTURAL RESEARCH PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	121173 012874 123184	$ 49684593.2	$ 49684593.2	000	$	$ 49684593.2	$ 3052.6368
489-T-090	REPUBLIC OF KOREA G IRRIGATION CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	053174 091174 032185	$ 257000000.0	$ 257000000.0	000	$	$ 257000000.0	$ 2679.9621
489-U-089	REPUBLIC OF KOREA G CHONG GYE CHUN SEWAGE TREATMT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	030174 041974 092384	$ 25173780.3	$ 25173780.3	000	$	$ 25173780.3	$ 2663.3213
489-U-092	REPUBLIC OF KOREA G HEALTH DEMONSTRATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062075 091375 082486	$ 50000000.0	$ 49929637.7	000	$	$ 49929637.7	$ 1817.5471
489-V-091	REPUBLIC OF KOREA G SNU GRADUATE PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	051075 091375 070786	$ 50000000.0	$ 49524649.6	000	$	$ 49524649.6	$ 2270.1832
489-W-093	REPUBLIC OF KOREA G KOREA STDS RES INSTITUTE PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	091875 091975 102186	$ 50000000.0	$ 49620681.7	000	$	$ 49620681.7	$ 2244.8703
	TOTAL		$ 4712151564.9	$ 4711226533.9	$ 480486798.9	000 $	$ 4230739735.0	$ 77639.2549
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. P CEMENT PLANT 5.250% 4 MOS/ 5.250% 7 YR 8 MO	063058 012059 063061	$ 21395999.3	$ 21395999.3	21395993	$	000 $	$ 3662.4070

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	KOREA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-002	REPUBLIC OF KOREA G	062758	$ 349127969$	349127969$	349127969	$ 000$	$ 000$	118381552
DLF 32	KOREA TELECOMMUNICATIONS	040859						
	3.500% 6 MOS/ 3.500% 20 YR 0 MO	060161						
489-A-003	KOREA ELECTRIC POWER CO. P	122358	$ 111463144$	111463144$	111463144	$ 000$	$ 000$	19430943
DLF 61	CHUNG JU POWER	052659						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO	030160						
489-A-004A	ORIENTAL CHEMICAL INDUSTRY P	062459	$ 28915000$	28915000$	28915000	$ 000$	$ 000$	11569012
DLF 93	SODA ASH PLANT	121159						
	5.750% 36 MOS/ 5.750% 12 YR 0 MO	111868						
489-A-007A	KOREA DEVELOPMENT BANK G	000000	$ 200000$	200000$	200000	$ 000$	$ 000$	1911661
DLF 94	DEVELOPMENT BANK	041260						
	.750% 120 MOS/ .750% 30 YR 0 MO	000000						
489-A-012	KOREA NYLON CO., LTD. P	081605	$ 313046465$	313046465$	313046465	$ 000$	$ 000$	9638999
DLF 153	KOREA NYLON COMPANY PROJECT	020661						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	070164						
	TOTAL		$ 10167125771$	10167125771$	10167125771	000$	000$	284307187
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-005	ORIENTAL BREWERY CO., LTD. P	072359	1000000000	1000000000	1000000000		000	143293140
C-89-1	STORAGE VATS FOR BREWERY	121559$	66459035$	66459035$	53521805		$	744190
	8.000% 0 MOS/ 8.000% 3 YR 0 MO	071560				$ 1293723CR		
489-E-006	CHON NAM SPINNING CO. P	030860	2000000000	2000000000	2000000000		000	311101350
C-89-2	WORK CAP MFG. COTTEN TEXTILES	032960$	132918065$	132918065$	107043615		$	1015698
	8.000% 0 MOS/ 8.000% 2 YR 0 MO	091561				$ 2567445CR		
489-E-009	HAI TAI INDUSTRIAL CO., LTD. P	102060	1000000000	1000000000	1000000000		000	274641090
C-89-3	BREAD & BISCUIT FACTORIES	011261$	66459035$	66459035$	53521805		$	1426343
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				$ 1293723CR		
489-E-010	AEKYUNG FATS & OILS PROCESS CO P	112360	2200000000	2200000000	2200000000		000	447331510
C-89-4	DISTILL AND SOAP FACILITIES	020361$	146209865$	146209865$	117747975		$	2323207
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				$ 2846189CR		

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-011	LUCKY CHEMICAL COMPANY P	112360	2730000000	2730000000	2730000000		000	655499170
C-89-5	CONSTR. & INSTALL. OF MACH.	020361 $	181433155	181433155	14611452			$ 3404321
	8.000% 0 MOS/ 8.000% 5 YR 0 MO	011562				$ 3531863CR		
489-E-013	MAM SUNG GLUCOSE INDUSTRIAL CO P	020961	990000000	990000000	990000000		000	260003830
C-89-6	NOODLE FACTORY EXPANSION	041361 $	65794445	65794445	5298659			$ 1350325
	8.000% 0 MOS/ 8.000% 6 YR 0 MO	021562				$ 1280785LR		
489-E-017	SHINHAN FLOUR MILLS Co., LTD. P	090762	2000000000	2000000000	2000000000		000	509260300
	WORKING CAPITAL	121362 $	132918065	132918065	10704361			$ 2644833
	8.000% 11 MOS/ 8.000% 4 YR 1 MO	121563				$ 2587445LR		
489-E-020	SAIM PYO SUY BREWERY P	070263	1000000000	1000000000	1000000000		000	114388800
	CONSTR-ADDNL PROD FACILITIES	090963 $	6645903	6645903	5352180			$ 594076
	8.000% 12 MOS/ 8.000% 5 YR 0 MO	101564				$ 1293723LR		
489-E-025	KOOKDONG MINK CO LTD P	021065	2347000000	2347000000	2347000000		000	351703800
	MINK RANCH PROJECT	021065 $	155979345	155979345	12561567			$ 2865273
	8.000% 36 MOS/ 8.000% 4 YR 5 MO	022668				$ 3036367CR		
489-E-028	VITAMIN HEADQUARTERS, LTD P	062965	1275000000	1275000000	1275000000		000	382500000
	VITAMIN HEAD QUARTERS LTD.	080265 $	84735265	84735265	5002868			$ 1737545
	8.000% 18 MOS/ 8.000% 5 YR 0 MO	022667				$ 3470658LR		
489-E-029	PUMYANG INDUSTRIAL CO., LTD. P	082765	3000000000	3000000000	3000000000		000	1019341460
	WORKING CAPITAL	100765 $	199377095	199377095	11062576			$ 4471626
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	061267				$ 8875133CR		
489-E-043	KANAAN POULTRY CORP P	111566	500000000	500000000	500000000		000	92544155
	ESTABLISH POULTRY FARM	122365 $	33229515	33229515	1761316			$ 370737
	10.000% 12 MOS/10.000% 3 YR 0 MO	102668				$ 1561635CR		
489-E-044	SIGNETICS KOREA COMPANY P	122766	12150000000	12150000000	12150000000		000	7113280941
	ESTABLISH CIRCUIT MANFT PLANT	011967 $	80747721 $	80747721 $	3218581 0			$ 2304741
	10.000% 24 MOS/10.000% 8 YR 0 MO	040769				$ 4856191 1CR		
489-E-045	SAM YANG FOODS CO. LTD P	050267	2000000000	2000000000	2000000000		000	650593527
	CONSTRUCT FOOD PRODUCTION PLAN	052567 $	132918065	132918065	6466678			$ 2598229
	10.000% 24 MOS/10.000% 2 YR 6 MO	060169				$ 6825128LR		

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-050	KOREA COTTON STORAGE CO LTD P	111667	6000000000	6000000000	4800000000		1200000000	5306712347
	CONSTRUCT WAREHOUSE FOR COTTON	121267	$ 39875417	$ 39875417	$ 10988819		$ 1746724	$ 14027851
	10.000% 24 MOS/10.000% 15 YR 0 MO	022070				$ 27139874	CR	
489-E-053	SAM YANG FOODS COMPANY P	072768	5000000000	5000000000	5000000000		000	1949999923
	FOODSTUFFS PROD FACILITIES	073168	$ 18261504	$ 18261504	$ 14085306			$ 6214910
	12.000% 24 MOS/12.000% 2 YR 6 MO	091070				$ 4176198	CR	
489-E-055	KOREA CARGILL COMPANY LTD P	111268	13500000000	13500000000	13500000000		000	8266257738
	POULTRY FEED MANFACT PLANT	013169	$ 47724326	$ 47724326	$ 32822245			$ 22541942
	12.000% 12 MOS/12.000% 8 YR 5 MO	062470				$ 14902081	CR	
489-E-056	SEOUL FOOD MANUFACTURING CO P	021469	5000000000	5000000000	5000000000		000	2550000000
	PROD AND DIST OF BAKERY PRODS	021969	$ 17812611	$ 17812611	$ 12693351			$ 7440985
	12.000% 24 MOS/12.000% 4 YR 6 MO	032671				$ 5119260	CR	
489-E-057	CHEIL FEED MILLS LTD P	050269	5000000000	5000000000	5000000000		000	2532493247
	FEED MFG PLANT EXPANSION	050669	$ 17630465	$ 17630465	$ 12137247			$ 7072035
	12.000% 24 MOS/12.000% 4 YR 6 MO	090271				$ 5493218	CR	
489-E-058	LOTTE INDUSTRY COMPANY LTD. P	052069	10000000000	10000000000	10000000000		000	3904931737
	FOODSTUFFS PRODUCTION FACILITY	052669	$ 35260930	$ 35260930	$ 25862614			$ 11362116
	12.000% 24 MOS/12.000% 3 YR 0 MO	082371				$ 9398316	CR	
489-E-059	SAM-LIP FOODS INDUSTRIAL CO P	050269	6000000000	6000000000	6000000000		000	2702959000
	FOODSTUFFS PROD. FACILITIES	050869	$ 21156558	$ 21156558	$ 15092226			$ 7709133
	12.000% 24 MOS/12.000% 4 YR 0 MO	082371				$ 6064332	CR	
489-E-061	DONG SHIN INDUSTRIAL COMPANY P	061869	3000000000	3000000000	3000000000		000	754117070
	FACILITY EXPANSION	062669	$ 10482180	$ 10482180	$ 8127878			$ 2362834
	12.000% 24 MOS/12.000% 3 YR 0 MO	100271				$ 2354302	CR	
489-E-062	YOUNG YOOK POULTRY FARM P	062369	10000000000	10000000000	10000000000		000	6954421703
	POULTRY PROCESSING PLANT	062769	$ 35354924	$ 35354924	$ 22812373			$ 18003567
	12.000% 24 MOS/12.000% 8 YR 0 MO	091971				$ 12542551	CR	
489-E-063	KOREA FURNITURE MFG.CO,LTD. P	060569	4800000000	4800000000	4800000000		000	3052431900
	FACILITY EXPANSION	061169	$ 17325013	$ 17325013	$ 11042998			$ 8222708
	12.000% 36 MOS/12.000% 5 YR 0 MO	090272				$ 6282015	CR	

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-064	SIGNETICS KOREA COMPANY, LTD. P	062369	8400000000	8400000000	8400000000		000	577407 1300
	ELECTRONIC DEVICES MFG.PLANT	063069$	295775388$	295775386$	19275332			$ 15195452
	12.000% 24 MOS/12.000% 8 YR 0 MO	082871				$ 10302206LR		
489-E-067	SAM YANG OILS & FATS CO. LTD P	061169	10000000000	10000000000	10000000000		000	5095068500
	HOG FAT PROCESSING PLANT	081469$	352609630$	352609630$	24274497			$ 14206512
	12.000% 24 MOS/12.000% 4 YR 6 MO	090971				$ 10986453LR		
489-E-068	CHEIL POULTRY ENTERPRISE CO P	090369	3000000000	3000000000	3000000000		000	157008200
	OPER OF POULTRY FARM	091969$	9904258$	9904258$	9874918			$ 56446
	12.000% 24 MOS/12.000% 2 YR 6 MO	012072				$ 29340LR		
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL P	122769	7000000000	7000000000	7000000000		000	378281061 3
	FACILITY INSTALLATION	012270$	244584208	244584208	16628433			$ 9857669
	12.000% 12 MOS/12.000% 7 YR 0 MO	052071				$ 7829987CR		
489-E-070	KOREA HIGH PROTEIN FOODS INC. P	012170	5680000000	5680000000	5680000000		000	1501388600
	MULTI-PURPOSE FOOD PLANT	020370$	187520638	187520638	15026455			$ 4369523
	12.000% 30 MOS/12.000% 6 YR 6 MO	090272				$ 3725608LR		
489-E-071	HONAM OIL REFINERY CO., LTD. P	042170	7660000000	7660000000	7660000000		000	1820889640
	PETROLEUM GAS FACILITIES	042370$	248862898	248862898	19791223			$ 5033693
	12.000% 12 MOS/12.000% 2 YR 6 MO	071371				$ 5095066LR		
489-E-072	YUHAN-KIMBERLY, LTD. P	052870	10339500000	10339500000	10339500000		000	4941174901
	PAPER PRODUCTS PLANT	070270$	331685708	331685708	24022151			$ 12713063
	12.000% 24 MOS/12.000% 4 YR 0 MO	101672				$ 9146419LR		
489-E-075	FIRST NATIONAL CITY BANK, SEOUL P	072870	64290000000	64290000000	64290000000		000	18680223745
	BUSINESS DEVELOPMENT PROMOTION	075170$	1857899768	1857899768	14370736B			$ 4541092 5
	8.000%120 MOS/ 8.000% 1 YR12 MO	010871				$ 4208260BLR		
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. P	062970	8000000000	8000000000	8000000000		000	4058301400
	FEED MFG. FACILITIES	070270$	256739408	256739408	18388472			$ 10343357
	12.000% 24 MOS/12.000% 5 YR 0 MO	102772				$ 7285468LR		
489-E-077	BANK OF AMERICA, SEOUL P	073170	68210000000	68210000000	68210000000		000	27053573000
	BUSINESS DEVELOPMENT PROMOTION	080570$	2008478628	2008478628	14980957 7			$ 64784778
	8.000% 24 MOS/ 8.000% 5 YR 0 MO	091772				$ 5103828 5LR		

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-078	CHASE MANHATTAN BANK, SEOUL P	093070	68360000000	68360000000	68360000000		000	23304683927
	PROMOTE BUSINESS DEVELOPMENT	100570	$ 200638074	$ 200638074	$ 152834118			$ 55640406
	8.000%120 MOS/ 8.000% 1 YR12 MO	012771				$ 47803956	CR	
489-E-082	PURINA KOREA INC P	051271	11377945100	11377945100	11377945100		000	5804622512
	FINANCIAL ASSISTANCE	022472	$ 30100383	$ 30100383	$ 24634709			$ 13540245
	12.000% 24 MOS/12.000% 10 YR 0 MO	042874				$ 5465674	CR	
	TOTAL KOREAN WON		374809445100	374809445100	373609445100	000	1200000000	152454426016
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1307178944	$ 1307178944	$ 922123295	$ 000	$ 1746724	$ 406405294
	EXCHANGE RATE ADJUSTMENTS					$ 383308925	CR	
	COUNTRY TOTAL KOREA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 4944540716	$ 4943615685	$ 6743703855	$ 000	$ 4230914407	$ 8454637975
	EXCHANGE RATE ADJUSTMENTS					$ 383308925	CR	
	LAOS							
	LOANS REPAYABLE IN DOLLARS							
439-W-001	GOVERNMENT OF LAOS G	060574	$ 1070000	$ 1070000	$ 000		$ 1070000	$ 000
498W001	NAM NUM II HYDROELECTRIC POWER	062874						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	122384						
	TOTAL		$ 1070000	$ 1070000	$ 000	$ 000	$ 1070000	$ 000
	COUNTRY TOTAL LAOS							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1070000	$ 1070000	$ 000	$ 000	$ 1070000	$ 000
	MALAYSIA							
	LOANS REPAYABLE IN DOLLARS							
494-A-001	FEDERATION OF MALAYA G	071158	$ 1000000000	$ 1000000000	$ 577058447		$ 422941553	$ 482231608
DLF 46	NORTH KLANG STRAITS	031859						
	3.500% 5 MOS/ 3.500% 29 YR 7 MO	010161						

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	MALAYSIA							
	LOANS REPAYABLE IN DOLLARS							
494-A-002	FEDERATION OF MALAYA G	011659	$ 10000000000	$ 10000000000	10000000000		$ 000	$ 122534332
DLF 54	ROADS AND BRIDGES	031859						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO	041561						
	TOTAL		$ 20000000000	$ 20000000000	$ 15770584447	000 $	$ 4229415553	$ 1047659940
	COUNTRY TOTAL MALAYSIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 20000000000	$ 20000000000	$ 15770584447	000 $	$ 4229415553	$ 1047659940
	NEPAL							
	LOANS REPAYABLE IN DOLLARS							
367-H-003	GOVERNMENT OF NEPAL G	092663	$ 150109675	$ 150109675	$ 29785600		$ 120324075	$ 10834882
	TWO STEP LOAN							
	SUB LOANS	120863						
	.750% 120 MOS/ .750% 30 YR 0 MO	090875						
	TOTAL		$ 150109675	$ 150109675	$ 29785600	000 $	$ 120324075	$ 10834882
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
367-A-002	NEPAL INDUSTRIAL DEVELOP CORP G	081660	$ 26904797	$ 26904797	$ 26904797		$ 000	$ 10079652
DLF 152	DEVELOPMENT BANK	062061						
	5.000% 12 MOS/ 5.000% 14 YR 0 MO	030564						
367-D-001	GOVERNMENT OF NEPAL G	072860	$ 99990859	$ 99990859	$ 99990859		$ 000	$ 37712064
ICAX 67-1	COMMODITY ASSISTANCE	072960						
	4.000% 36 MOS/ 4.000% 12 YR 0 MO	070165						
	TOTAL		$ 126895656	$ 126895656	$ 126895656	000 $	$ 000	$ 47791716
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEPALESE RUPEES		L/C UNITS	L/C UNITS	L/L UNITS	L/C UNITS	L/C UNITS	L/L UNITS
367-D-004	GOVERNMENT OF NEPAL G	112963	7580137560	7580137560	1449885120		6130252440	891148308
	TWO STEP LOAN							
	ECONOMIC DEVELOPMENT	120863	$ 999473394	$ 999473394	121379880		$ 467958200	$ 85173338
	.750% 120 MOS/ .750% 30 YR 0 MO	122474				$ 41013531 CR		

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	NEPAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV NEPALESE RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP G	041466	1907353518	1907353518	3439489793		15634045525	8709526539
	ECONOMIC DEVELOPMENT	041466	$ 200000000	$ 200000000	$ 28322885		$ 1193438508	$ 77623300
	4.125%118 MOS/ 4.125% 5 YR 2 MO	063076				$ 52333259CR		
	TOTAL NEPALESE RUPEES		2665367274	2665367274	4889375905	000	21764297769	9601609947
	TOTAL U.S. DOLLARS EQUIVALENT		$ 299947339	$ 299947339	$ 40460873	000	$ 166139670	$ 8614003
	EXCHANGE RATE ADJUSTMENTS					$ 93346790CR		
	COUNTRY TOTAL NEPAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 441853962	$ 441853962	$ 170335089	000	$ 17817206	$ 135615836
	EXCHANGE RATE ADJUSTMENTS					$ 93346790CR		
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-032	GOVERNMENT OF PAKISTAN G	041366	$ 372689281	$ 372689281	$ 22170119		$ 350719162	$ 30471166
	TWO STEP LOAN							
DLF 194	DEVELOPMENT BANK	061766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	010676						
	ADD CAPITALIZED INTEREST		43414437	43414437				43414437
	LESS NEGOTIATED FOR N LOAN (NOTE)		16300000	16300000				
	LESS RESCHEDULED UNDER R LOAN		71815353	71815353				
	NET TOTAL		328188365	328188365	22170119	000	306018240	73885023
391-A-032R	P.I.C.I.C P	092072	$ 7513903	$ 7513903	000		$ 7513903	$ 000
	RESCHEDULED LOAN	092072						
	.010% 18 MOS/ 1.000% 2 YR 6 MO	070674						
	ADD CAPITALIZED INTEREST		206822	206822				206822
	LESS RESCHEDULED UNDER R LOAN		7720725	7720725				
	NET TOTAL		000	000	000	000	000	206822
391-A-167R	GOVERNMENT OF PAKISTAN G	030476	$ 3813542	$ 3813542	000		$ 3813542	000
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		226131	226131				226131
	LESS RESCHEDULED UNDER R LOAN		4039673	4039673				
	NET TOTAL		000	000	000	000	000	226131

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-170R	GOVERNMENT OF PAKISTAN G	030476	$ 64697590	$ 64697590	000		$ 64697590	$ 6337073
	LONG TERM RESCHEDULING	030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO	010185						
391-A-180R	GOVERNMENT OF PAKISTAN G	011381	$ 7550716	$ 7550716	000		$ 7550716	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	070691						
391-B-001	GOVERNMENT OF PAKISTAN G	091152	$ 1500000000	$ 1500000000	648115640		$ 851884360	$ 43368206
TCA-1	COMMODITY ASSISTANCE	091752						
	2.500% 36 MOS/ 2.500% 42 YR 0 MO	091558						
	ADD CAPITALIZED INTEREST		33525925	33525925				33525925
	LESS RESCHEDULED UNDER R LOAN		137602183	137602183				
	NET TOTAL		1697657070	1697657070	648115640	000	1049541430	76894131
391-B-001R	GOVERNMENT OF PAKISTAN G	092072	$ 72635906	$ 72635906	72635906		$ 000	$ 5543533
	RESCHEDULED LOAN	092072						
	2.500% 18 MOS/ 2.500% 2 YR 6 MO	091574						
391-B-181R	GOVERNMENT OF PAKISTAN G	011381	$ 64966277	$ 64966277	000		$ 64966277	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	091591						
391-F-155	GOVERNMENT OF PAKISTAN G	092073	$ 1800000000	$ 1800000000	000		$ 1800000000	$ 205596944
	AGRICULTURAL PRODUCTION	111573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	021184						
	ADD CAPITALIZED INTEREST		32400000	32400000				32400000
	LESS RESCHEDULED UNDER R LOAN		32400000	32400000				
	NET TOTAL		1800000000	1800000000	000	000	1800000000	237996944
391-F-155R	GOVERNMENT OF PAKISTAN G	011381	$ 32400000	$ 32400000	000		$ 32400000	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	021191						
391-H-039	GOVERNMENT OF PAKISTAN G	041862	$ 8814245738	$ 8814245738	593872204		$ 8220373534	$ 015694466
AID 7	IRON AND STEEL IMPORTS	051162						
	.750%120 MOS/ .750% 30 YR 0 MO	061472						
	ADD CAPITALIZED INTEREST		504010600	504010600				504010600
	LESS RESCHEDULED UNDER R LOAN		2639607731	2639607731				
	NET TOTAL		6678648607	6678648607	593872204	000	6084776403	11199050

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-039R	GOVERNMENT OF PAKISTAN G	092072	$ 600125098	$ 600125098	000		$ 600125098	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	121474						
	ADD CAPITALIZED INTEREST		12386019	12386019				12386019
	LESS RESCHEDULED UNDER R LOAN		612511117	612511117				
	NET TOTAL		000	000	000	000	000	12386019
391-H-042	GOVERNMENT OF PAKISTAN G	041862	$ 1809344280	$ 1809344280	439686228		$ 1369658052	171014355
	TWO STEP LOAN							
AID 21	ELEC CORP	110262						
	.750%120 MOS/ .750% 30 YR 0 MO	050173						
	ADD CAPITALIZED INTEREST		38636160	38636160				38636160
	LESS RESCHEDULED UNDER R LOAN		95157164	95157164				
	NET TOTAL		1752823276	1752823276	439686228	000	1313137048	209650515
391-H-042R	GOVERNMENT OF PAKISTAN G	092072	$ 63764981	$ 63764981	63764981		$ 000	1437066
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	110174						
391-H-043	GOVERNMENT OF PAKISTAN G	011962	$ 633407625	$ 633407625	000		$ 633407625	21907512
AID 22	EP. POWER DISTRIBUTION	102262						
	.750%120 MOS/ .750% 30 YR 0 MO	041173						
	ADD CAPITALIZED INTEREST		14234810	14234810				14234810
	LESS NEGOTIATED FOR N LOAN (NOTE)		602192857	602192857				
	LESS RESCHEDULED UNDER R LOAN		45382715	45382715				
	NET TOTAL		000	000	000	000	000	36142322
391-H-043R	GOVERNMENT OF PAKISTAN G	092072	$ 199364988	$ 199364988	000		$ 199364988	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	101174						
	ADD CAPITALIZED INTEREST		411471	411471				411471
	LESS RESCHEDULED UNDER R LOAN		203477969	203477969				
	NET TOTAL		000	000	000	000	000	411471
391-H-045	GOVERNMENT OF PAKISTAN G	062662	$ 3027688018	$ 3027688018	137866472		$ 2889821546	197301549
AID 45	RAILWAY IV RW/BD - E/W	091062						
	.750%120 MOS/ .750% 30 YR 0 MO	101872						
	ADD CAPITALIZED INTEREST		188031877	188031877				188031877
	LESS NEGOTIATED FOR N LOAN (NOTE)		799800000	799800000				
	LESS RESCHEDULED UNDER R LOAN		641938850	641938850				
	NET TOTAL		1723981045	1723981045	137866472	000	1586114573	385333426

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-045R	GOVERNMENT OF PAKISTAN G	092072$	134372578$	134372578$	000		$ 134372578$	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	101874						
	ADD CAPITALIZED INTEREST		2773324	2773324				2773324
	LESS RESCHEDULED UNDER R LOAN		137145902	137145902				
	NET TOTAL		000	000	000	000	000	2773324
391-H-046	GOVERNMENT OF PAKISTAN G	062962$	4067603682$	4067603682$	257936567		$ 3809667115$	46656043
AID 53	GENERAL COMMODITIES	083162						
	.750%120 MOS/ .750% 30 YR 0 MO	102972						
	ADD CAPITALIZED INTEREST		222206235	222206235				222206235
	LESS RESCHEDULED UNDER R LOAN		1071054937	1071054937				
	NET TOTAL		3218754930	3218754930	257936567	000	2960818343	310866678
391-H-046R	GOVERNMENT OF PAKISTAN G	092072$	1805215385$	1805215385$	000		$ 1805215385$	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102974						
	ADD CAPITALIZED INTEREST		3725801	3725801				3725801
	LESS RESCHEDULED UNDER R LOAN		184247339	184247339				
	NET TOTAL		000	000	000	000	000	3725801
391-H-052	GOVERNMENT OF PAKISTAN G	120162$	16962640$	16962640$	1140112		$ 15822528$	1016908
	EAST PAKISTAN FOREST IND FIDC	102363						
	.750%120 MOS/ .750% 30 YR 0 MO	051574						
	ADD CAPITALIZED INTEREST		1017574	1017574				1017574
	LESS RESCHEDULED UNDER R LOAN		4048602	4048602				
	NET TOTAL		13931612	13931612	1140112	000	12791500	2034482
391-H-052R	GOVERNMENT OF PAKISTAN G	092072$	320444$	320444$	000		$ 320444$	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	111574						
	ADD CAPITALIZED INTEREST		6616	6616				6616
	LESS RESCHEDULED UNDER R LOAN		327060	327060				
	NET TOTAL		000	000	000	000	000	6616
391-H-053	GOVERNMENT OF PAKISTAN G	120362$	25548480$	25548480$	7737469		$ 24774733$	1450402
	MALARIA ERADICATION PROGRAM	022803						
	.750%120 MOS/ .750% 30 YR 0 MO	062873						
	ADD CAPITALIZED INTEREST		1044077	1044077				1044077
	LESS NEGOTIATED FOR N LOAN (NOTE)		13346310	13346310				
	LESS RESCHEDULED UNDER R LOAN		4166866	4166866				
	NET TOTAL		9077719	9077719	7737469	000	8303625	2500470

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-053R	GOVERNMENT OF PAKISTAN G	092072	$ 90146788	$ 90146788	000		$ 90146788	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	122874						
	ADD CAPITALIZED INTEREST		186055	186055				186055
	LESS RESCHEDULED UNDER K LOAN		9200733	9200733				
	NET TOTAL		000	000	000	000	000	186055
391-H-054	GOVERNMENT OF PAKISTAN G	021663	$ 178057940	$ 178057940	77216420		$ 170336320	7809143
	AIRPORT AND AIRWAYS EQUIPMENT	032263						
	.750%120 MOS/ .750% 30 YR 0 MO	060574						
	ADD CAPITALIZED INTEREST		8150100	8150100				8150100
	LESS NEGOTIATED FOR N LOAN (NOTE)		65910585	65910585				
	LESS RESCHEDULED UNDER K LOAN		28005695	28005695				
	NET TOTAL		92291760	92291760	77216420	000	84570140	15959243
391-H-054R	GOVERNMENT OF PAKISTAN G	092072	$ 26859204	$ 26859204	000		$ 26859204	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	060574						
	ADD CAPITALIZED INTEREST		55434	55434				55434
	LESS RESCHEDULED UNDER K LOAN		2741354	2741354				
	NET TOTAL		000	000	000	000	000	55434
391-H-055	GOVERNMENT OF PAKISTAN G	021663	$ 936092969	$ 936092969	202564375		$ 733528594	74665615
	SALIN CONT & RECLAM PROJ NO 2	032263						
	.750%120 MOS/ .750% 30 YR 0 MO	032374						
	ADD CAPITALIZED INTEREST		25971096	25971096				25971096
	LESS RESCHEDULED UNDER K LOAN		68939297	68939297				
	NET TOTAL		893124768	893124768	202564375	000	690560393	100636711
391-H-055K	GOVERNMENT OF PAKISTAN G	092072	$ 14120577	$ 14120577	14120577		$ 000	215742
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092374						
	ADD CAPITALIZED INTEREST		106103	106103				106103
	LESS RESCHEDULED UNDER K LOAN		106103	106103				
	NET TOTAL		14120577	14120577	14120577	000	000	321845
391-H-056	GOVERNMENT OF PAKISTAN G	021163	$ 2936708317	$ 2936708317	198616421		$ 2740151896	185255141
	GENERAL COMMODITIES (SECOND)	032763						
	.750%120 MOS/ .750% 30 YR 0 MO	052773						
	ADD CAPITALIZED INTEREST		17722961 75	17722961 75				17722961 75
	LESS RESCHEDULED UNDER K LOAN		796669374	796669374				
	NET TOTAL		2314395118	2314395118	198616421	000	2115778697	3675513316

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-056R	GOVERNMENT OF PAKISTAN G	092072	$ 103950868	$ 103950868	000		$ 103950868	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112774						
	ADD CAPITALIZED INTEREST		2145449	2145449				2145449
	LESS RESCHEDULED UNDER R LOAN		106096317	106096317				
	NET TOTAL		000	000	000	000	000	2145449
391-H-057	GOVERNMENT OF PAKISTAN G	021163	$ 233679925	$ 233679925	000		$ 233679925	3891467
	CHAINA ANCHORAGE PROJECT	032263						
	.750%120 MOS/ .750% 30 YR 0 MO	093074						
	ADD CAPITALIZED INTEREST		5280006	5280006				5280006
	LESS NEGOTIATED FOR N LOAN (NOTE)		233679925	233679925				
	LESS RESCHEDULED UNDER R LOAN		5280006	5280006				
	NET TOTAL		000	000	000	000	000	10971473
391-H-057R	GOVERNMENT OF PAKISTAN G	092072	$ 3524120	$ 3524120	000		$ 3524120	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	093074						
	ADD CAPITALIZED INTEREST		72734	72734				72734
	LESS RESCHEDULED UNDER R LOAN		3596854	3596854				
	NET TOTAL		000	000	000	000	000	72734
391-H-058	GOVERNMENT OF PAKISTAN G	022263	$ 1215635833	$ 1215635833	1889337		$ 1196742496	3760083
	FEASIBILITY STUDIES	032763						
	.750%120 MOS/ .750% 30 YR 0 MO	061574						
	ADD CAPITALIZED INTEREST		4153946	4153946				4153946
	LESS NEGOTIATED FOR N LOAN (NOTE)		91921900	91921900				
	LESS RESCHEDULED UNDER R LOAN		10708851	10708851				
	NET TOTAL		23086778	23086778	1889337	000	21197441	7934029
391-H-058R	GOVERNMENT OF PAKISTAN G	092072	$ 2296475	$ 2296475	000		$ 2296475	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	121574						
	ADD CAPITALIZED INTEREST		47398	47398				47398
	LESS RESCHEDULED UNDER R LOAN		2343873	2343873				
	NET TOTAL		000	000	000	000	000	47398
391-H-059	GOVERNMENT OF PAKISTAN G	031463	$ 424136477	$ 424136477	000		$ 424130477	11575675
	COASTAL EMBANKMENT PROJECT	081563						
	.750%120 MOS/ .750% 30 YR 0 MO	042174						
	ADD CAPITALIZED INTEREST		9575361	9575361				9575361
	LESS NEGOTIATED FOR N LOAN (NOTE)		417183420	417183420				
	LESS RESCHEDULED UNDER R LOAN		16528418	16528418				
	NET TOTAL		000	000	000	000	000	21151036

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-059R	GOVERNMENT OF PAKISTAN G	092072	$ 63879337	$ 63879337	000		$ 63879337	000
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ .750% 2 YR 6 MO	102174						
	ADD CAPITALIZED INTEREST		1318442	1318442				1318442
	LESS RESCHEDULED UNDER R LOAN		6519779	6519779				
	NET TOTAL		000	000	000	000	000	1318442
391-H-060	GOVERNMENT OF PAKISTAN G	040163	$ 576465211	$ 576465211	105842811		$ 470622400	44334651
	OPER & MAINT - RECHNA DOAB PRO	013164						
	.750%120 MOS/ .750% 30 YR 0 MU	092372						
	ADD CAPITALIZED INTEREST		1618489	1618489				1618489
	LESS RESCHEDULED UNDER R LOAN		33195534	33195534				
	NET TOTAL		559465476	559465476	105842811	000	453611195	60531140
391-H-060R	GOVERNMENT OF PAKISTAN G	092072	$ 869573	$ 869573	869573		$ 000	133305
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ .750% 2 YR 6 MO	092374						
	ADD CAPITALIZED INTEREST		6534	6534				6534
	LESS RESCHEDULED UNDER R LOAN		6534	6534				
	NET TOTAL		869573	869573	869573	000	000	139839
391-H-062	GOVERNMENT OF PAKISTAN G	032563	$ 432909618	$ 432909618	000		$ 432909618	188298161
	GENERAL CONSULTANTS	081563						
	.750%120 MOS/ .750% 30 YR 0 MU	102674						
	ADD CAPITALIZED INTEREST		9783174	9783174				9783174
	LESS NEGOTIATED FOR N LOAN (NOTE)		432909618	432909618				
	LESS RESCHEDULED UNDER R LOAN		9783174	9783174				
	NET TOTAL		000	000	000	000	000	286161992
391-H-062R	GOVERNMENT OF PAKISTAN G	092072	$ 65302625	$ 65302625	000		$ 65302625	000
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ .750% 2 YR 6 MO	102674						
	ADD CAPITALIZED INTEREST		134778	134778				134778
	LESS RESCHEDULED UNDER R LOAN		6665040	6665040				
	NET TOTAL		000	000	000	000	000	134778
391-H-066	GOVERNMENT OF PAKISTAN G	061763	$ 6724292339	$ 6724292339	460372222		$ 6263920117	414849563
	GENERAL COMMODITIES THREE	092863						
	.750%120 MOS/ .750% 30 YR 0 MU	120273						
	ADD CAPITALIZED INTEREST		3989257704	3989257704				3989257704
	LESS RESCHEDULED UNDER R LOAN		1731024796	1731024796				
	NET TOTAL		5392193247	5392193247	460372222	000	4931821025	413775267

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-066R	GOVERNMENT OF PAKISTAN G	092072	$ 127029635	$ 127029635	000		$ 127029635	$ 000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	120274						
	ADD CAPITALIZED INTEREST		2621772	2621772				2621772
	LESS RESCHEDULED UNDER R LOAN		129651407	129651407				
	NET TOTAL		000	000	000	000	000	2621772
391-H-068	GOVERNMENT OF PAKISTAN G	062863	$ 148866169	$ 148866169	000		$ 148866169	$ 4463029
	GEN ADV SERV IN PUB HEALTH ENG	120963						
	.750%120 MOS/ .750% 30 YR 0 MO	081174						
	ADD CAPITALIZED INTEREST		3359653	3359653				3359653
	LESS NEGOTIATED FOR N LOAN (NOTE)		148866169	148866169				
	LESS RESCHEDULED UNDER R LOAN		3359653	3359653				
	NET TOTAL		000	000	000	000	000	8322682
391-H-068R	GOVERNMENT OF PAKISTAN G	092072	$ 22425673	$ 22425673	000		$ 22425673	$ 000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	081174						
	ADD CAPITALIZED INTEREST		46286	46286				46286
	LESS RESCHEDULED UNDER R LOAN		2288853	2288853				
	NET TOTAL		000	000	000	000	000	46286
391-H-069	GOVERNMENT OF PAKISTAN G	062863	$ 558315665	$ 558315665	120815851		$ 437499814	$ 48203396
	GEN INVESTIGATIONS & CONS SERV	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	092874						
	ADD CAPITALIZED INTEREST		15551770	15551770				15551770
	LESS RESCHEDULED UNDER R LOAN		32026659	32026659				
	NET TOTAL		541840776	541840776	120815851	000	421024925	63815366
391-H-069R	GOVERNMENT OF PAKISTAN G	092072	$ 8421961	$ 8421961	8421961		$ 000	$ 124673
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092874						
	ADD CAPITALIZED INTEREST		63282	63282				63282
	LESS RESCHEDULED UNDER R LOAN		63282	63282				
	NET TOTAL		8421961	8421961	8421961	000	000	191955
391-H-070	GOVERNMENT OF PAKISTAN G	062963	$ 1390478914	$ 1390478914	298729439		$ 1091749475	$ 115172195
	RAILWAY FIVE	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	112574						
	ADD CAPITALIZED INTEREST		40408248	40408248				40408248
	LESS RESCHEDULED UNDER R LOAN		6093165	6093165				
	NET TOTAL		1369955517	1369955517	298729439	000	1071226078	155560443

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-070R	GOVERNMENT OF PAKISTAN G	092072$	26267751$	26267751$	26267751		$ 000$	389627
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112574						
	ADD CAPITALIZED INTEREST		197377	197377				197377
	LESS RESCHEDULED UNDER R LOAN		197377	197377				
	NET TOTAL		26267751	26267751	26267751	000	000	587004
391-H-071	GOVERNMENT OF PAKISTAN G	062963$	459076468$	459076468$	8818567		$ 450257901$	7708319
	TELECOMMUNICATIONS FACIL T&T	102363						
	.750%120 MOS/ .750% 30 YR 0 MO	052475						
	ADD CAPITALIZED INTEREST		15899981	15899981				15899981
	LESS NEGOTIATED FOR N LOAN (NOTE)		327873377	327873377				
	LESS RESCHEDULED UNDER R LOAN		35042724	35042724				
	NET TOTAL		112060348	112060348	8818567	000	103241781	23608300
391-H-071R	GOVERNMENT OF PAKISTAN G	092072$	8121296$	8121296$	000		$ 8121296$	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112474						
	ADD CAPITALIZED INTEREST		167616	167616				167616
	LESS RESCHEDULED UNDER R LOAN		8288912	8288912				
	NET TOTAL		000	000	000	000	000	167616
391-H-072	GOVERNMENT OF PAKISTAN G	062963$	467302201$	467302201$	92694373		$ 374607828$	40425276
	MACHINERY POOL ORGAN WAPDA	120963						
	.750%120 MOS/ .750% 30 YR 0 MO	040275						
	ADD CAPITALIZED INTEREST		11827235	11827235				11827235
	LESS RESCHEDULED UNDER R LOAN		18721858	18721858				
	NET TOTAL		460407578	460407578	92694373	000	367713205	52252513
391-H-072R	GOVERNMENT OF PAKISTAN G	092072$	7049010$	7049010$	7049010		$ 000$	107267
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	100274						
	ADD CAPITALIZED INTEREST		52967	52967				52967
	LESS RESCHEDULED UNDER R LOAN		52967	52967				
	NET TOTAL		7049010	7049010	7049010	000	000	160234
391-H-073	GOVERNMENT OF PAKISTAN G	062963$	129749337$	129749337$	000		$ 129749337$	3005009
	MECHANICAL EQUIPMENT	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	080575						
	ADD CAPITALIZED INTEREST		2932196	2932196				2932196
	LESS NEGOTIATED FOR N LOAN (NOTE)		129749337	129749337				
	LESS RESCHEDULED UNDER R LOAN		2932196	2932196				
	NET TOTAL		000	000	000	000	000	5937205

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-073R	GOVERNMENT OF PAKISTAN G	092072	$ 19572523	19572523	000		$ 19572523	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	080574						
	ADD CAPITALIZED INTEREST		40398	40398				40398
	LESS RESCHEDULED UNDER R LOAN		1997650	1997650				
	NET TOTAL		000	000	000	000	000	40398
391-H-078	GOVERNMENT OF PAKISTAN G	032364	$ 2641940923	2641940923	405120119		$ 2236820733	38500104
	TWO STEP LOAN							
	SUI GAS TRANSMISSION 3RD	071664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	012575						
	ADD CAPITALIZED INTEREST		9977508	9977508				9977508
	LESS RESCHEDULED UNDER R LOAN		1643794 5	1643794 5				
	NET TOTAL		2577734255	2577734255	405120119	000	2172222230	48477612
391-H-078R	GOVERNMENT OF PAKISTAN G	092072	$ 3985267	3985267	3985267		$ 000	120951
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	072574						
	ADD CAPITALIZED INTEREST		29946	29946				29946
	LESS RESCHEDULED UNDER R LOAN		29946	29946				
	NET TOTAL		3985267	3985267	3985267	000	000	150897
391-H-079	GOVERNMENT OF PAKISTAN G	033164	$ 1714423364	1714423364	23982027		$ 1474603078	21536450
	WATER & SEWAGE SYSTEM	091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122875						
	ADD CAPITALIZED INTEREST		5856179	5856179				5856179
	LESS RESCHEDULED UNDER R LOAN		7918138	7918138				
	NET TOTAL		1693360375	1693360375	23982027	000	1453983340	27392629
391-H-079R	GOVERNMENT OF PAKISTAN G	092072	$ 3238745	3238745	3238745		$ 000	67450
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122874						
	ADD CAPITALIZED INTEREST		24386	24386				24386
	LESS RESCHEDULED UNDER R LOAN		24386	24386				
	NET TOTAL		3238745	3238745	3238745	000	000	91836
391-H-080	GOVERNMENT OF PAKISTAN G	033164	$ 99195807613	99195807613	4255350 61		$ 94940457 10 3	7384533763
	GENERAL COMMODITIES	071364						
	.750%120 MOS/ 2.000% 30 YR 0 MO	073174						
	ADD CAPITALIZED INTEREST		12469233751	12469233751				12469233751
	LESS RESCHEDULED UNDER R LOAN		2736947420	2736947420				
	NET TOTAL		84295570 92	84295570 92	4255350 61	000	80040220 41	19853777384

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-080R	GOVERNMENT OF PAKISTAN G	092072	$ 149675567	$ 149675567	000		$ 149675567	000
	RESCHEDULED LOAN	09/20/72						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	073174						
	ADD CAPITALIZED INTEREST		5427844	5427844				5427844
	LESS RESCHEDULED UNDER R LOAN		155103411	155103411				
	NET TOTAL		000	000	000	000	000	5427844
391-H-081	GOVERNMENT OF PAKISTAN G	042264	$ 380000000	$ 380000000	000		$ 380000000	3247356
	KARNAFULI THIRD UNIT	090464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011578						
	ADD CAPITALIZED INTEREST		8204904	8204904				8204904
	LESS NEGOTIATED FOR N LOAN (NOTE)		380000000	380000000				
	LESS RESCHEDULED UNDER R LOAN		8204904	8204904				
	NET TOTAL		000	000	000	000	000	5529640
391-H-081A	GOVERNMENT OF PAKISTAN G	062267	$ 104956041	$ 104956041	000		$ 104956041	000
391H081	KARNAFULI THIRD UNIT	120167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	100881						
	ADD CAPITALIZED INTEREST		890298	890298				890298
	LESS NEGOTIATED FOR N LOAN (NOTE)		104956041	104956041				
	LESS RESCHEDULED UNDER R LOAN		890298	890298				
	NET TOTAL		000	000	000	000	000	890298
391-H-081R	GOVERNMENT OF PAKISTAN G	092072	$ 5349560	$ 5349560	000		$ 5349560	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	071574						
	ADD CAPITALIZED INTEREST		110409	110409				110409
	LESS RESCHEDULED UNDER R LOAN		5459969	5459969				
	NET TOTAL		000	000	000	000	000	110409
391-H-082	GOVERNMENT OF PAKISTAN G	042264	$ 816647405	$ 816647405	000		$ 816647405	15021963
	SIDDHIRGANJ THERMAL PLANT	082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	042176						
	ADD CAPITALIZED INTEREST		18283978	18283978				18283978
	LESS NEGOTIATED FOR N LOAN (NOTE)		816647405	816647405				
	LESS RESCHEDULED UNDER R LOAN		18283978	18283978				
	NET TOTAL		000	000	000	000	000	33305941

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-082R	GOVERNMENT OF PAKISTAN G	092072	$ 121624488	121624488	000		$ 121624488	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	102174						
	ADD CAPITALIZED INTEREST		289028	289028				289028
	LESS RESCHEDULED UNDER R LOAN		12451476	12451476				
	NET TOTAL		000	000	000	000	000	289028
391-H-083	GOVERNMENT OF PAKISTAN G	042264	$ 1604554819	$ 1604554819	248102668		$ 1356452151	231687385
	LYALLPUR THERMAL GEN FACIL	071064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	031775						
	ADD CAPITALIZED INTEREST		60591296	60591296				60591296
	LESS RESCHEDULED UNDER R LOAN		99768555	99768555				
	NET TOTAL		1565377560	1565377560	248102668	000	1317274892	292278681
391-H-083R	GOVERNMENT OF PAKISTAN G	092072	$ 24238012	$ 24238012	24238012		$ 000	668792
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	091774						
	ADD CAPITALIZED INTEREST		182127	182127				182127
	LESS RESCHEDULED UNDER R LOAN		182127	182127				
	NET TOTAL		24238012	24238012	24238012	000	000	850919
391-H-084	GOVERNMENT OF PAKISTAN G	042264	$ 9872395388	$ 9872395388	211141449		$ 9660980895	479179759
	MALARIA ERADICATION PROGRAM	022565						
	.750%120 MOS/ 2.000% 30 YR 0 MO	060975						
	ADD CAPITALIZED INTEREST		57771615	57771615				57771615
	LESS NEGOTIATED FOR N LOAN (NOTE)		5990576000	5990576000				
	LESS RESCHEDULED UNDER R LOAN		101370880	101370880				
	NET TOTAL		3445826673	3445826673	211141449	000	3234412224	1056885574
391-H-084R	GOVERNMENT OF PAKISTAN G	092072	$ 186500955	$ 186500955	000		$ 186500955	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	120974						
	ADD CAPITALIZED INTEREST		501484	501484				501484
	LESS RESCHEDULED UNDER R LOAN		191515 79	191515 79				
	NET TOTAL		000	000	000	000	000	501484
391-H-085	GOVERNMENT OF PAKISTAN G	052864	$ 7447059278	$ 7447059278	943092216		$ 6503967115	916346629
	PAKISTAN WESTERN RAILWAY I	042365						
	.750%120 MOS/ 2.000% 30 YR 0 MO	042076						
	ADD CAPITALIZED INTEREST		22741021	22741021				22741021
	LESS RESCHEDULED UNDER R LOAN		31609017	31609017				
	NET TOTAL		7358837931	7358837931	943092216	000	6415287715	1143756650

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-085R	GOVERNMENT OF PAKISTAN G	092072	$ 11262818	$ 11262818	11262818		$ 000	204543
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ 2.000% 2 YR 6 MO	102074						
	ADD CAPITALIZED INTEREST		84781	84781				84781
	LESS RESCHEDULED UNDER R LOAN		84781	84781				
	NET TOTAL		11262818	11262818	11262818	000	000	289324
391-H-086	GOVERNMENT OF PAKISTAN G	052864	$ 437854672	$ 437854672	66457795		$ 371396877	61852341
	TWO STEP LOAN							
	EXPANSION OF ELEC DIST SYSTEM	101664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	051075						
	ADD CAPITALIZED INTEREST		14909547	14909547				14909547
	LESS RESCHEDULED UNDER R LOAN		20237642	20237642				
	NET TOTAL		432526577	432526577	66457795	000	366068782	76761888
391-H-086R	GOVERNMENT OF PAKISTAN G	092072	$ 8271579	$ 8271579	8271579		$ 000	224354
	RESCHEDULED LOAN	092072						
	3.500% 10 MOS/ 2.000% 2 YR 6 MO	111074						
	ADD CAPITALIZED INTEREST		62152	62152				62152
	LESS RESCHEDULED UNDER R LOAN		62152	62152				
	NET TOTAL		8271579	8271579	8271579	000	000	286506
391-H-087	GOVERNMENT OF PAKISTAN G	052964	$ 1118486148	$ 1118486148	85278479		$ 1033207669	96196763
	IRRIGATION PROJECT CHAJ DOAB	120866						
	.750%120 MOS/ 2.000% 30 YR 0 MO	032578						
	ADD CAPITALIZED INTEREST		41452813	41452813				41452813
	LESS RESCHEDULED UNDER R LOAN		67179382	67179382				
	NET TOTAL		1092759579	1092759579	85278479	000	1007481100	137649576
391-H-087R	GOVERNMENT OF PAKISTAN G	092072	$ 15102652	$ 15102652	15102652		$ 000	229159
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ .750% 2 YR 6 MO	092574						
	ADD CAPITALIZED INTEREST		113482	113482				113482
	LESS RESCHEDULED UNDER R LOAN		113482	113482				
	NET TOTAL		15102652	15102652	15102652	000	000	342641
391-H-088	GOVERNMENT OF PAKISTAN G	061564	$ 592763018	$ 592763018	75067265		$ 517695753	70203004
	MACHINERY POOL ORG II	120964						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062376						
	ADD CAPITALIZED INTEREST		20318356	20318356				20318356
	LESS RESCHEDULED UNDER R LOAN		27377008	27377008				
	NET TOTAL		585704366	585704366	75067265	000	510637101	96561360

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-088R	GOVERNMENT OF PAKISTAN G	092072	$ 111979776	$ 111979776	111979776		$ 000	$ 1982490
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122374						
	ADD CAPITALIZED INTEREST		84141	84141				84141
	LESS RESCHEDULED UNDER R LOAN		84141	84141				
	NET TOTAL		111979776	111979776	111979776	000	000	2067431
391-H-089	GOVERNMENT OF PAKISTAN G	061564	$ 8184283771	$ 8184283771	000		$ 8184283771	23805403
	PAKISTAN EASTERN RAILWAY I	041665						
	.750%120 MOS/ 2.000% 30 YR 0 MO	100575						
	ADD CAPITALIZED INTEREST		18495375	18495375				18495375
	LESS NEGOTIATED FOR N LOAN (NOTE)		8184283771	8184283771				
	LESS RESCHEDULED UNDER R LOAN		18495375	18495375				
	NET TOTAL		000	000	000	000	000	42300778
391-H-089R	GOVERNMENT OF PAKISTAN G	092072	$ 123456533	$ 123456533	000		$ 123456533	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	100574						
	ADD CAPITALIZED INTEREST		293382	293382				293382
	LESS RESCHEDULED UNDER R LOAN		126990851	126990851				
	NET TOTAL		000	000	000	000	000	293382
391-H-090	GOVERNMENT OF PAKISTAN G	062464	$ 12220019305	$ 12220019305	1709384440		$ 10510634905	1484103307
	WPWAPDA POWER DISTRIBUTION	123064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122075						
	ADD CAPITALIZED INTEREST		418009220	418009220				418009220
	LESS RESCHEDULED UNDER R LOAN		5650639813	5650639813				
	NET TOTAL		12073047552	12073047552	1709384440	000	10363662312	1902255527
391-H-090R	GOVERNMENT OF PAKISTAN G	092072	$ 23152753	$ 23152753	23152753		$ 000	479007
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122074						
	ADD CAPITALIZED INTEREST		173972	173972				173972
	LESS RESCHEDULED UNDER R LOAN		173972	173972				
	NET TOTAL		23152753	23152753	23152753	000	000	653579
391-H-091	GOVERNMENT OF PAKISTAN G	062564	$ 2276131334	$ 2276131334	000		$ 2276131334	497417
	EP- TWO TRANSMISSION LINES	091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	010879						
	ADD CAPITALIZED INTEREST		4787892	4787892				4787892
	LESS NEGOTIATED FOR N LOAN (NOTE)		2276131334	2276131334				
	LESS RESCHEDULED UNDER R LOAN		4787892	4787892				
	NET TOTAL		000	000	000	000	000	5285309

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-091R	GOVERNMENT OF PAKISTAN G	092072	$ 30781188	$ 30781188	000		$ 30781188	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	070674						
	ADD CAPITALIZED INTEREST		63529	63529				63529
	LESS RESCHEDULED UNDER R LOAN		3141647	3141647				
	NET TOTAL		000	000	000	000	000	63529
391-H-092	GOVERNMENT OF PAKISTAN G	062764	$ 10468414688	$ 10468414688	000		$ 10468414688	9491239
	DACCA-AKICHA ROAD	011165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062275						
	ADD CAPITALIZED INTEREST		27220355	27220355				27220355
	LESS NEGOTIATED FOR N LOAN (NOTE)		10468414688	10468414688				
	LESS RESCHEDULED UNDER R LOAN		27220355	27220355				
	NET TOTAL		000	000	000	000	000	36711594
391-H-092R	GOVERNMENT OF PAKISTAN G	092072	$ 19354324	$ 19354324	000		$ 19354324	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122274						
	ADD CAPITALIZED INTEREST		520421	520421				520421
	LESS RESCHEDULED UNDER R LOAN		19874745	19874745				
	NET TOTAL		000	000	000	000	000	520421
391-H-094	GOVERNMENT OF PAKISTAN G	062964	$ 241377815	$ 241377815	000		$ 241377815	671432
	CHITTAGONG PORT	101464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	012776						
	ADD CAPITALIZED INTEREST		5233408	5233408				5233408
	LESS NEGOTIATED FOR N LOAN (NOTE)		241377815	241377815				
	LESS RESCHEDULED UNDER R LOAN		5233408	5233408				
	NET TOTAL		000	000	000	000	000	5904840
391-H-094R	GOVERNMENT OF PAKISTAN G	092072	$ 3488456	$ 3488456	000		$ 3488456	000
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	072774						
	ADD CAPITALIZED INTEREST		71999	71999				71999
	LESS RESCHEDULED UNDER R LOAN		3560455	3560455				
	NET TOTAL		000	000	000	000	000	71999
391-H-096	GOVERNMENT OF PAKISTAN G	093064	$ 137672197523	$ 137672197523	759060864		$ 130081588888	10269179447
	IRON & STEEL COMMODITY LOAN	122164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011475						
	ADD CAPITALIZED INTEREST		1557606151	1557606151				1557606151
	LESS RESCHEDULED UNDER R LOAN		3289648208	3289648208				
	NET TOTAL		12035177695	12035177695	759060864	000	11276116831	2584585598

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-096R	GOVERNMENT OF PAKISTAN G	092072	$ 207750622	$ 207750622	000		$ 207750622	000
	RESCHEDULED LOAN	092072						
	.750% 10 MOS/ 2.000% 2 YR 6 MO	071474						
	ADD CAPITALIZED INTEREST		6451847	6451847				6451847
	LESS RESCHEDULED UNDER R LOAN		214202469	214202469				
	NET TOTAL		000	000	000	000	000	6451847
391-H-102	GOVERNMENT OF PAKISTAN G	061465	$ 700466005	$ 700466005	74110693		$ 626355312	$ 103946626
	MANGLA DAM TRANSMISSION LINES	011966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	120676						
	ADD CAPITALIZED INTEREST		31795630	31795630				31795630
	LESS RESCHEDULED UNDER R LOAN		39585508	39585508				
	NET TOTAL		692676127	692676127	74110693	000	618565434	135742256
391-H-102R	GOVERNMENT OF PAKISTAN G	092072	$ 17717222	$ 17717222	17717222		$ 000	345589
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	120674						
	ADD CAPITALIZED INTEREST		177615	177615				177615
	LESS RESCHEDULED UNDER R LOAN		177615	177615				
	NET TOTAL		17717222	17717222	17717222	000	000	523204
391-H-103	GOVERNMENT OF PAKISTAN G	061065	$ 553294654	$ 553294654	39095328		$ 514199366	7039769
	LAHORE-MULTAN ROAD	050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	012476						
	ADD CAPITALIZED INTEREST		2822123	2822123				2822123
	LESS RESCHEDULED UNDER R LOAN		40812777	40812777				
	NET TOTAL		514381810	514381810	39095328	000	502292482	9861892
391-H-103R	GOVERNMENT OF PAKISTAN G	092072	$ 1114915	$ 1114915	1114915		$ 000	23761
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	072474						
	ADD CAPITALIZED INTEREST		11177	11177				11177
	LESS RESCHEDULED UNDER R LOAN		11177	11177				
	NET TOTAL		1114915	1114915	1114915	000	000	34938
391-H-104	GOVERNMENT OF PAKISTAN G	061465	$ 265733154	$ 265733154	26177246		$ 239555908	$ 41506463
	SUIGAS TRANSMISSION (4TH)	022166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	091376						
	ADD CAPITALIZED INTEREST		13236424	13236424				13236424
	LESS RESCHEDULED UNDER R LOAN		19127285	19127285				
	NET TOTAL		257842293	257842293	26177246	000	229665047	54794909

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-104R	GOVERNMENT OF PAKISTAN G	092072	$ 53143544	$ 53143544	53143544		$ 000	$ 1098448
	RESCHEDULED LOAN	092072						
	1.000% 10 MOS/ 1.000% 2 YR 6 MO	091374						
	ADD CAPITALIZED INTEREST		53277	53277				53277
	LESS RESCHEDULED UNDER R LOAN		53277	53277				
	NET TOTAL		53143544	53143544	53143544	000	000	1029423
391-H-106	GOVERNMENT OF PAKISTAN G	061465	$ 4799288835	$ 4799288835	454154428		$ 4345134407	74595796
	PWR LOCOMOTIVES	012200						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031377						
	ADD CAPITALIZED INTEREST		242193442	242193442				242193442
	LESS RESCHEDULED UNDER R LOAN		348066899	348066899				
	NET TOTAL		4693411278	4693411278	454154428	000	4239256850	9881331360
391-H-106R	GOVERNMENT OF PAKISTAN G	092072	$ 9670801	$ 9670801	9670801		$ 000	$ 199345
	RESCHEDULED LOAN	09/2072						
	1.000% 10 MOS/ 1.000% 2 YR 6 MO	091374						
	ADD CAPITALIZED INTEREST		96950	96950				96950
	LESS RESCHEDULED UNDER R LOAN		96950	96950				
	NET TOTAL		9670801	9670801	9670801	000	000	296345
391-H-107	GOVERNMENT OF PAKISTAN G	060660	$ 5931829775	$ 5931829775	561326330		$ 5370503445	82941000
	GEN INVESTGATION & CONSULTING	062766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032077						
	ADD CAPITALIZED INTEREST		299346654	299346654				299346654
	LESS RESCHEDULED UNDER R LOAN		430206479	430206479				
	NET TOTAL		5800969952	5800969952	561326330	000	5239644322	1126736654
391-H-107R	GOVERNMENT OF PAKISTAN G	092072	$ 11952927	$ 11952927	11952927		$ 000	244762
	RESCHEDULED LOAN	09/2072						
	1.000% 10 MOS/ 1.000% 2 YR 6 MO	092074						
	ADD CAPITALIZED INTEREST		119629	119629				119629
	LESS RESCHEDULED UNDER R LOAN		119629	119629				
	NET TOTAL		11952927	11952927	11952927	000	000	364391
391-H-115	GOVERNMENT OF PAKISTAN G	032866	$ 4955400033	$ 4955400033	2479753337		$ 4657546696	4209705361
	PROGRAM LOAN-COMMODITY IMPORTS	050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080576						
	ADD CAPITALIZED INTEREST		607364023	607364023				607364023
	LESS RESCHEDULED UNDER R LOAN		9961396830	9961396830				
	NET TOTAL		4516764396	4516764396	2479753337	000	4266789059	1034334564

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-115R	GOVERNMENT OF PAKISTAN G	092072	$ 99034290	$ 99034290	000		$ 99034290	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 2.500% 2 YR 6 MO	080574						
	ADD CAPITALIZED INTEREST		2849710	2849710				2849710
	LESS RESCHEDULED UNDER R LOAN		101884000	101884000				
	NET TOTAL		000	000	000	000	000	2849710
391-H-117	GOVERNMENT OF PAKISTAN G	062366	$ 6994088407	$ 6994088407	3434035592		$ 6850084815	376490666
	PROGRAM LOAN-COMMODITY IMPORTS	081766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	111576						
	ADD CAPITALIZED INTEREST		831977717	831977717				831977717
	LESS RESCHEDULED UNDER R LOAN		1305405676	1305405676				
	NET TOTAL		6520660448	6520660448	3434035592	000	3177250856	1408268383
391-H-117R	GOVERNMENT OF PAKISTAN G	092072	$ 176610567	$ 176610567	000		$ 176610567	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	111574						
	ADD CAPITALIZED INTEREST		4760704	4760704				4760704
	LESS RESCHEDULED UNDER R LOAN		181371271	181371271				
	NET TOTAL		000	000	000	000	000	4760704
391-H-121	GOVERNMENT OF PAKISTAN G	021767	$ 6986525188	$ 6986525188	3434007447		$ 6843151771	3400250412
	COMMODITY IMPORTS	030967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	082877						
	ADD CAPITALIZED INTEREST		770775201	770775201				770775201
	LESS RESCHEDULED UNDER R LOAN		1157664741	1157664741				
	NET TOTAL		6599562968	6599562968	3434007447	000	6256262221	1310600613
391-H-121R	GOVERNMENT OF PAKISTAN G	092072	$ 140818741	$ 140818741	000		$ 140818741	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	082874						
	ADD CAPITALIZED INTEREST		3876037	3876037				3876037
	LESS RESCHEDULED UNDER R LOAN		144694778	144694778				
	NET TOTAL		000	000	000	000	000	3876037
391-H-124	GOVERNMENT OF PAKISTAN G	062167	$ 10540792	$ 10540792	000		$ 10540792	1598440
	WAPDA CONSULTANTS	020868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	062776						
	ADD CAPITALIZED INTEREST		3278108	3278108				3278108
	LESS NEGOTIATED FOR N LOAN (NOTE)		10540792	10540792				
	LESS RESCHEDULED UNDER R LOAN		3278108	3278108				
	NET TOTAL		000	000	000	000	000	4876588

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-124R	GOVERNMENT OF PAKISTAN G	092072$	2222199$	2222199$	000		$ 2222199$	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	122774						
	ADD CAPITALIZED INTEREST		61168	61168				61168
	LESS RESCHEDULED UNDER R LOAN		2283367	2283367				
	NET TOTAL		000	000	000	000	000	61168
391-H-126	GOVERNMENT OF PAKISTAN G	062267$	327766974$	327766974$	15496683		$ 312290291$	31905906
	MANGIA TRANSMISSION II	020968						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	012779						
	ADD CAPITALIZED INTEREST		16503550	16503550				16503550
	LESS RESCHEDULED UNDER R LOAN		23384219	23384219				
	NET TOTAL		320906305	320906305	15496683	000	305409622	48409456
391-H-126R	GOVERNMENT OF PAKISTAN G	092072$	6203997$	6203997$	6203997		$ 000$	131337
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	072774						
	ADD CAPITALIZED INTEREST		62195	62195				62195
	LESS RESCHEDULED UNDER R LOAN		62195	62195				
	NET TOTAL		6203997	6203997	6203997	000	000	193532
391-H-127	GOVERNMENT OF PAKISTAN G	062867$	2370914771$	2370914771$	113717007		$ 2257197764$	167551129
	COMMODITY IMPORTS	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	083078						
	ADD CAPITALIZED INTEREST		228274885	228274885				228274885
	LESS RESCHEDULED UNDER R LOAN		304964013	304964013				
	NET TOTAL		2294225643	2294225643	113717007	000	2180508636	395826014
391-H-127R	GOVERNMENT OF PAKISTAN G	092072$	47791080$	47791080$	000		$ 47791080$	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	082874						
	ADD CAPITALIZED INTEREST		1315450	1315450				1315450
	LESS RESCHEDULED UNDER R LOAN		49106530	49106530				
	NET TOTAL		000	000	000	000	000	1315450
391-H-128	GOVERNMENT OF PAKISTAN G	062667$	333496524$	333496524$	3629919		$ 329866605$	10550014
	MALARIA ERADICATION	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061878						
	ADD CAPITALIZED INTEREST		16591092	16591092				16591092
	LESS NEGOTIATED FOR N LOAN (NOTE)		256694049	256694049				
	LESS RESCHEDULED UNDER R LOAN		19116808	19116808				
	NET TOTAL		74276759	74276759	3629919	000	70646840	27141106

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-128R	GOVERNMENT OF PAKISTAN G	092072$	8421207$	8421207$	000		$ 8421207$	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	121874						
	ADD CAPITALIZED INTEREST		231793	231793				231793
	LESS RESCHEDULED UNDER R LOAN		8653000	8653000				
	NET TOTAL		000	000	000	000	000	231793
391-H-129	GOVERNMENT OF PAKISTAN G	062967$	1509466152$	1509466152$	35206078		$ 1474260074$	113106209
	PAKISTAN W.RWY. DIESEL LOCOMO.	012568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061780						
	ADD CAPITALIZED INTEREST		68444097	68444097				68444097
	LESS RESCHEDULED UNDER R LOAN		83802167	83802167				
	NET TOTAL		1494108082	1494108082	35206078	000	1458902004	181550306
391-H-129R	GOVERNMENT OF PAKISTAN G	092072$	36707075$	36707075$	36707075		$ 000$	715756
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	121774						
	ADD CAPITALIZED INTEREST		367988	367988				367988
	LESS RESCHEDULED UNDER R LOAN		367988	367988				
	NET TOTAL		36707075	36707075	36707075	000	000	1083746
391-H-131	GOVERNMENT OF PAKISTAN G	030168$	11328129291$	11328129291$	543176788		$ 10784952503$	955466616
	COMMODITIES IMPORT	032668						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	071778						
	ADD CAPITALIZED INTEREST		1952231348	1952231348				1952231348
	LESS RESCHEDULED UNDER R LOAN		2318542018	2318542018				
	NET TOTAL		10961818621	10961818621	543176788	000	10418641833	2907697964
391-H-131R	GOVERNMENT OF PAKISTAN G	092072$	460136780$	460136780$	000		$ 460136780$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	071774						
	ADD CAPITALIZED INTEREST		25353537	25353537				25353537
	LESS RESCHEDULED UNDER R LOAN		485490317	485490317				
	NET TOTAL		000	000	000	000	000	25353537
391-H-135	GOVERNMENT OF PAKISTAN G	060768$	534632466$	534632466$	9633152		$ 524999314$	24545162
	MALARIA ERADICATION	062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032879						
	ADD CAPITALIZED INTEREST		55093134	55093134				55093134
	LESS NEGOTIATED FOR N LOAN (NOTE)		330871300	330871300				
	LESS RESCHEDULED UNDER R LOAN		59370341	59370341				
	NET TOTAL		199483959	199483959	9633152	000	189850807	79638296

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-135R	GOVERNMENT OF PAKISTAN G	092072$	21656506$	21656506$	000		$ 21656506$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	092874						
	ADD CAPITALIZED INTEREST		1193274	1193274				1193274
	LESS RESCHEDULED UNDER R LOAN		22849780	22849780				
	NET TOTAL		000	000	000	000	000	1193274
391-H-136	GOVERNMENT OF PAKISTAN G	060768$	93964644$	93964644$	000		$ 93964644$	2400677
	PUBLIC HEALTH ENGINEERING	062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	010879						
	ADD CAPITALIZED INTEREST		5703974	5703974				5703974
	LESS NEGOTIATED FOR N LOAN (NOTE)		93964644	93964644				
	LESS RESCHEDULED UNDER R LOAN		5703974	5703974				
	NET TOTAL		000	000	000	000	000	8104651
391-H-136R	GOVERNMENT OF PAKISTAN G	092072$	3815286$	3815286$	000		$ 3815286$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	070874						
	ADD CAPITALIZED INTEREST		210223	210223				210223
	LESS RESCHEDULED UNDER R LOAN		4025509	4025509				
	NET TOTAL		000	000	000	000	000	210223
391-H-139	GOVERNMENT OF PAKISTAN G	062668$	2672808$	2672808$	000		$ 2672808$	30068
	E.P. SEED POTATO MULTI & STOR	081068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	022080						
	ADD CAPITALIZED INTEREST		129488	129488				129488
	LESS NEGOTIATED FOR N LOAN (NOTE)		2672808	2672808				
	LESS RESCHEDULED UNDER R LOAN		129488	129488				
	NET TOTAL		000	000	000	000	000	159556
391-H-139R	GOVERNMENT OF PAKISTAN G	092072$	86613$	86613$	000		$ 86613$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	082074						
	ADD CAPITALIZED INTEREST		4773	4773				4773
	LESS RESCHEDULED UNDER R LOAN		91386	91386				
	NET TOTAL		000	000	000	000	000	4773
391-H-140	GOVERNMENT OF PAKISTAN G	120568$	6574656230$	6574656230$	219990456		$ 6354665774$	478095344
	COMMODITIES IMPORT	031169						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	090879						
	ADD CAPITALIZED INTEREST		1171660039	1171660039				1171660039
	LESS RESCHEDULED UNDER R LOAN		1299788195	1299788195				
	NET TOTAL		6446528074	6446528074	219990456	000	6226537618	1649755383

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-140R	GOVERNMENT OF PAKISTAN G	092072	$ 27065807.95	$ 27065807.95	000		$ 27065807.95	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	090874						
	ADD CAPITALIZED INTEREST		1491326.1	1491326.1				1491326.1
	LESS RESCHEDULED UNDER R LOAN		2855713.40	2855713.40				
	NET TOTAL		000	000	000	000	000	1491326.1
391-H-141A	GOVERNMENT OF PAKISTAN G	031472	$ 175000000	$ 175000000	000		$ 175000000	$ 26001759
	INDUS BASIN DEVELOPMENT FUND	033072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042082						
	ADD CAPITALIZED INTEREST		5092500	5092500				5092500
	LESS RESCHEDULED UNDER R LOAN		5092500	5092500				
	NET TOTAL		175000000	175000000	000	000	175000000	31694259
391-H-141B	GOVERNMENT OF PAKISTAN G	022873	$ 42905710.0	$ 42905710.0	000		$ 42905710.0	$ 5510403.1
	INDUS BASIN DEVELOPMENT FUNE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051083						
	ADD CAPITALIZED INTEREST		3861514	3861514				3861514
	LESS RESCHEDULED UNDER R LOAN		3861514	3861514				
	NET TOTAL		42905710.0	42905710.0	000	000	42905710.0	5510403.1
391-H-142	GOVERNMENT OF PAKISTAN G	062695	$ 17318158.33	$ 17318158.33	2169688		$ 17101189.55	474900.4
	CONSULTING SERVICES	080569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061580						
	ADD CAPITALIZED INTEREST		1795154.5	1795154.5				1795154.5
	LESS NEGOTIATED FOR N LOAN (NOTE)		7211707.8	7211707.8				
	LESS RESCHEDULED UNDER R LOAN		1890136.5	1890136.5				
	NET TOTAL		10011468.5	10011468.5	2169688	000	7841779.7	2270054.9
391-H-142R	GOVERNMENT OF PAKISTAN G	092072	$ 558721.15	$ 558721.15	000		$ 558721.15	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	121574						
	ADD CAPITALIZED INTEREST		307855	307855				307855
	LESS RESCHEDULED UNDER R LOAN		589506.6	589506.6				
	NET TOTAL		000	000	000	000	000	307855
391-H-143	GOVERNMENT OF PAKISTAN G	062695	$ 1362370.7	$ 1362370.7	000		$ 1362370.7	1.4
	GROUND WATER SURVEY	100269						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	091980						
	ADD CAPITALIZED INTEREST		62782.8	62782.8				62782.8
	LESS NEGOTIATED FOR N LOAN (NOTE)		1362370.7	1362370.7				
	LESS RESCHEDULED UNDER R LOAN		62782.8	62782.8				
	NET TOTAL		000	000	000	000	000	62780.2

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-143R	GOVERNMENT OF PAKISTAN G	092072$	353991$	353991$	000		$ 353991$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	091974						
	ADD CAPITALIZED INTEREST		19505	19505				19505
	LESS RESCHEDULED UNDER R LOAN		373496	373496				
	NET TOTAL		000	000	000	000	000	19505
391-H-144	GOVERNMENT OF PAKISTAN G	063069$	1994156460$	1994156460$	42817866		$ 1951338594$	116283720
	COMMODITIES IMPORT	111969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	041780						
	ADD CAPITALIZED INTEREST		317388528	317388528				317388528
	LESS RESCHEDULED UNDER R LOAN		336132820	336132820				
	NET TOTAL		1975412168	1975412168	42817866	000	1932594302	433672248
391-H-144R	GOVERNMENT OF PAKISTAN G	092072$	71460710$	71460710$	000		$ 71460710$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	101774						
	ADD CAPITALIZED INTEREST		3937485	3937485				3937485
	LESS RESCHEDULED UNDER R LOAN		75398195	75398195				
	NET TOTAL		000	000	000	000	000	3937485
391-H-148	GOVERNMENT OF PAKISTAN G	040670$	9856352735$	9856352735$	110066429		$ 9746286306$	421101030
	COMMODITIES IMPORT	041370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101980						
	ADD CAPITALIZED INTEREST		1550303523	1550303523				1550303523
	LESS RESCHEDULED UNDER R LOAN		1641584215	1641584215				
	NET TOTAL		9765072043	9765072043	110066429	000	9655005614	1971404553
391-H-148R	GOVERNMENT OF PAKISTAN G	092072$	332221090$	332221090$	000		$ 332221090$	000
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	101974						
	ADD CAPITALIZED INTEREST		18305382	18305382				18305382
	LESS RESCHEDULED UNDER R LOAN		350526472	350526472				
	NET TOTAL		000	000	000	000	000	18305382
391-H-152	GOVERNMENT OF PAKISTAN G	062972$	5984948132$	5984948132$	000		$ 5984948132$	337464343
	COMMODITY ASSISTANCE	092572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110382						
	ADD CAPITALIZED INTEREST		583943887	583943887				583943887
	LESS RESCHEDULED UNDER R LOAN		583943887	583943887				
	NET TOTAL		5984948132	5984948132	000	000	5984948132	921408230

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-153	GOVERNMENT OF PAKISTAN G	022373	$ 39990542175	$ 39990542175	000		$ 39990542175	1732967155
	COMMODITY ASSISTANCE	022873						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	052283						
	ADD CAPITALIZED INTEREST		3674153866	3674153866				3674153866
	LESS RESCHEDULED UNDER R LOAN		3674153866	3674153866				
	NET TOTAL		39990542175	39990542175	000	000	39990542175	3407112141
391-H-154	GOVERNMENT OF PAKISTAN G	022373	$ 20000000000	$ 20000000000	000		$ 20000000000	862000000
	COMMODITY ASSISTANCE	022873						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	052183						
	ADD CAPITALIZED INTEREST		2249244864	2249244864				2249244864
	LESS RESCHEDULED UNDER R LOAN		2249244864	2249244864				
	NET TOTAL		20000000000	20000000000	000	000	20000000000	3069244864
391-H-158R	GOVERNMENT OF PAKISTAN G	092072	$ 449698	$ 449698	000		$ 449698	000
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	100874						
	ADD CAPITALIZED INTEREST		12376	12376				12376
	LESS RESCHEDULED UNDER R LOAN		462074	462074				
	NET TOTAL		000	000	000	000	000	12376
391-H-159R	GOVERNMENT OF PAKISTAN G	092072	$ 35175005	$ 35175005	35175005		$ 000	2140062
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	102074						
391-H-168R	GOVERNMENT OF PAKISTAN G	030476	$ 21781078475	$ 21781078475	000		$ 21781078475	000
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		1119439559	1119439559				1119439559
	LESS RESCHEDULED UNDER R LOAN		22900518006	22900518006				
	NET TOTAL		000	000	000	000	000	1119439559
391-H-169R	GOVERNMENT OF PAKISTAN G	030476	$ 1281255725	$ 1281255725	1285294755		$ 4039035	61926942
	FY74 RESCH NON ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		4039035	4039035				4039035
	NET TOTAL		1285294755	1285294755	1285294755	000	000	65966845

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-171R	GOVERNMENT OF PAKISTAN G	030476	$ 211589787.31	$ 211589787.31	000		$ 211589787.31	$ 211589787.63
	LONG TERM RESCHEDULING	030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO	010185						
391-H-182R	GOVERNMENT OF PAKISTAN G	011381	$ 343037867.67	$ 343037867.67	000		$ 343037867.67	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 5 YR 6 MO	011791						
391-P-141	GOVERNMENT OF PAKISTAN G	050269	$ 1200000000	$ 1200000000	51049626		$ 1148950374	265179391
	INDUS BASIN DEVELOPMENT FUND	052869						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	060879						
	ADD CAPITALIZED INTEREST		39648256	39648256				39648256
	LESS RESCHEDULED UNDER R LOAN		51266921	51266921				
	NET TOTAL		1168381337	1188381337	51049626	000	1137331711	304827649
391-P-141A	GOVERNMENT OF PAKISTAN G	040771	$ 1396000000	$ 1396000000	1414991		$ 1394585009	231873529
	INDUS BASIN PROJECT	052771						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061881						
	ADD CAPITALIZED INTEREST		40623555	40623555				40623555
	LESS RESCHEDULED UNDER R LOAN		53358474	53358474				
	NET TOTAL		1383265081	1383265081	1414991	000	1381850090	272497084
391-P-141B	GOVERNMENT OF PAKISTAN G	031472	$ 502000000	$ 502000000	000		$ 502000000	76309045
	INDUS BASIN DEVELOPMENT FUND	033072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042082						
	ADD CAPITALIZED INTEREST		14608200	14608200				14608200
	LESS RESCHEDULED UNDER R LOAN		14608200	14608200				
	NET TOTAL		502000000	502000000	000	000	502000000	90917245
391-P-141C	GOVERNMENT OF PAKISTAN G	081674	$ 556172200	$ 556172200	000		$ 556172200	90090248
	INDUS BASIN PROJECT	091272						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101182						
	ADD CAPITALIZED INTEREST		5005550	5005550				5005550
	LESS RESCHEDULED UNDER R LOAN		5005550	5005550				
	NET TOTAL		556172200	556172200	000	000	556172200	95095798
391-P-141D	GOVERNMENT OF PAKISTAN G	121272	$ 643827800	$ 643827800	000		$ 643827800	98567910
	INDUS BASIN PROJECT	011073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031583						
	ADD CAPITALIZED INTEREST		63758950	11588900				11588900
	LESS RESCHEDULED UNDER R LOAN		11588900	11588900				
	NET TOTAL		695977850	643827800	000	000	643827800	110156810

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-P-141E	GOVERNMENT OF PAKISTAN G	020674	$ 219942900	$ 219942900	000		$ 219942900	26441913
	INDUS BASIN PROJECT	022574						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	050984						
	ADD CAPITALIZED INTEREST		19794279	19794279				19794279
	LESS RESCHEDULED UNDER R LOAN		19794279	19794279				
	NET TOTAL		219942900	219942900	000	000	219942900	30421392
391-P-141F	GOVERNMENT OF PAKISTAN G	083176	$ 711700000	$ 711700000	000		$ 711700000	73844003
	TARBELA DAM REPAIRS	092276						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	111986						
	ADD CAPITALIZED INTEREST		6405300	6405300				6405300
	LESS RESCHEDULED UNDER R LOAN		6405300	6405300				
	NET TOTAL		711700000	711700000	000	000	711700000	80249303
391-P-141R	GOVERNMENT OF PAKISTAN G	092072	$ 24120000	$ 24120000	24120000		$ 000	1434341
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 0 MO	123074						
391-P-160R	GOVERNMENT OF PAKISTAN G	092072	$ 280595555	$ 280595555	280595555		$ 000	16750696
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	121874						
391-P-161R	GOVERNMENT OF PAKISTAN G	092072	$ 10090200	$ 10090200	10090200		$ 000	615563
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	102074						
391-P-183R	GOVERNMENT OF PAKISTAN G	011381	$ 819430699	$ 819430699	000		$ 819430699	000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	031591						
391-T-156	GOVERNMENT OF PAKISTAN G	040274	$ 620000000	$ 216959866	000		$ 216959866	4752391
	AGRICULTURAL RESEARCH LOAN	043074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051387						
	ADD CAPITALIZED INTEREST		1645251	1645251				1645251
	LESS RESCHEDULED UNDER R LOAN		1645251	1645251				
	NET TOTAL		620000000	216959866	000	000	216959866	6397642
391-T-164	GOVERNMENT OF PAKISTAN G	063075	$ 400000000	$ 390885794	000		$ 390885794	35095102
	FAUJI FERTILIZER PROJECT	040177						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051589						
	ADD CAPITALIZED INTEREST		28954072	28954072				28954072
	LESS RESCHEDULED UNDER R LOAN		28954072	28954072				
	NET TOTAL		400000000	390885794	000	000	390885794	64049174

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-T-166	GOVERNMENT OF PAKISTAN G	123175	$ 89213056004	$ 89213056004	000		$ 89213056004	$ 60969455
	AGRICULTURAL INPUTS	030976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	060180						
	ADD CAPITALIZED INTEREST		80291953	80291953				80291953
	LESS RESCHEDULED UNDER R LOAN		80291953	80291953				
	NET TOTAL		89213056004	89213056004	000	000	89213056004	08996865
391-T-172	GOVERNMENT OF PAKISTAN G	062976	$ 750000000	$ 463496211	000		$ 463496211	$ 7504083
	ON FARM WATER MANAGEMENT	102776						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102687						
	ADD CAPITALIZED INTEREST		3837353	3837353				3837353
	LESS RESCHEDULED UNDER R LOAN		3837353	3837353				
	NET TOTAL		750000000	463496211	000	000	463496211	11341436
391-T-184R	GOVERNMENT OF PAKISTAN G	011381	$ 1147286295	$ 1147286295	000		$ 1147286295	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	042691						
391-U-163	GOVERNMENT OF PAKISTAN G	063075	$ 23942416165	$ 23942416165	000		$ 23942416165	$ 129543369
	MALARIA CONTROL	101075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092866						
	ADD CAPITALIZED INTEREST		40981572	40981572				40981572
	LESS RESCHEDULED UNDER R LOAN		40981572	40981572				
	NET TOTAL		23942416165	23942416165	000	000	23942416165	1765249 41
391-U-173	GOVERNMENT OF PAKISTAN G	121776	$ 600000000	$ 450000000	000		$ 450000000	$ 6295548
	BASIC HEALTH SERVICES	040277						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032766						
	ADD CAPITALIZED INTEREST		8006918	8006918				8006918
	LESS RESCHEDULED UNDER R LOAN		8006918	8006918				
	NET TOTAL		600000000	450000000	000	000	450000000	14302466
391-U-173A	GOVERNMENT OF PAKISTAN G	062079	$ 100000000	$ 000	000		$ 000	$ 000
	BASIC HEALTH SERVICES	092579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	000000						
	NET TOTAL		100000000	000	000	000	000	000
391-U-185R	GOVERNMENT OF PAKISTAN G	011381	$ 469884905	$ 469884905	000		$ 469884905	$ 000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	032791						

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-W-165	GOVERNMENT OF PAKISTAN G	120575	$ 113600000	$ 102733403	000		$ 102733403	2577162
	TECHNICAL SERVICES	040876						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101887						
	ADD CAPITALIZED INTEREST		926975	926975				926975
	LESS RESCHEDULED UNDER R LOAN		926975	926975				
	NET TOTAL		113600000	102733403	000	000	102733403	3504137
391-W-165R	GOVERNMENT OF PAKISTAN G	011381	$ 926975	$ 926975	000		$ 926975	000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	041891						
391-X-157	GOVERNMENT OF PAKISTAN G	061274	$ 249974103	$ 249974103	000		$ 249974103	27532662
	COMMODITY ASSISTANCE	082374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	010985						
	ADD CAPITALIZED INTEREST		22497669	22497669				22497669
	LESS RESCHEDULED UNDER R LOAN		22497669	22497669				
	NET TOTAL		249974103	249974103	000	000	249974103	29766331
391-X-157R	GOVERNMENT OF PAKISTAN G	011381	$ 22497669	$ 22497669	000		$ 22497669	000
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 3 YR 6 MO	070991						
	TOTAL		$ 1721881738765	$ 1710941991005	8389208026	000	$ 1627049910745	2916645552 0
	LOANS REPAYABLE IN LOCAL CURRENCY M/MOV							
391-A-006	GOVERNMENT OF PAKISTAN G	040458	$ 369939446	$ 369939446	231448878		$ 138490568	18037592 4
DLF6	WATER SUPPLY &SEWAGE DISPOSAL	063058						
	3.500% 11 MOS/ 3.500% 29 YR 1 MO	060160						
391-A-008	PAKISTAN INDUS CRED & INVEST F	040458	$ 420000000	$ 420000000	420000000		$ 000	31770433
DLF 15	DEVELOPMENT BANK	120458						
	5.000% 3 MOS/ 5.000% 4 YR 9 MO	081559						
391-A-010	GOVERNMENT OF PAKISTAN G	060688	$ 901926337	$ 901926337	901926337		$ 000	32112553 14
DLF 20	RAILWAY 1	021859						
	3.500% 5 MOS/ 3.500% 19 YR 7 MO	010160						

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN G KARNAFULI MULTIPURPUSE DAM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	102957$ 021859 120159	17,941,545,193$	17,941,545,193$	11,288,132,134		6,653,412,059$	931,116,700
391-A-012 DLF 25	WEST PAKISTAN WATER & POWER G SALINITY CONTROL 3.500% 4 MOS/ 3.500% 19 YR 8 MO	080886$ 021859 010160	14,963,125,388$	14,963,125,388$	14,963,125,388		0.00$	5,300,553,381
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER G POWER TRANSMISSION LINES 3.500% 2 MOS/ 3.500% 24 YR10 MO	080886$ 021859 010160	11,838,205,866$	11,838,205,866$	9,702,789,134		2,135,416,732$	529,067,456
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN G SECONDARY TRANSMISSION GRID 3.500% 12 MOS/ 3.500% 24 YR 0 MO	052196$ 062959 100160	21,601,328,443$	21,601,328,443$	10,344,728,663		5,336,599,815$	960,522,619
391-A-016 DLF 68	GOVERNMENT OF PAKISTAN G PORT OF CHITTAGONG 3.500% 12 MOS/ 3.500% 19 YR 0 MO	061386$ 071059 100163	1,890,759,463$	1,890,759,463$	1,632,924,63		257,834,826$	662,170,695
391-A-017 DLF 83	GOVERNMENT OF PAKISTAN G INLAND WATERWAYS 3.500% 12 MOS/ 3.500% 11 YR 0 MO	061059$ 091259 040162	1,719,994,27$	1,719,994,27$	1,719,994,27		0.00$	670,216,95
391-A-018 DLF 86	GOVERNMENT OF PAKISTAN G KARACHI JET RUNWAYS 3.500% 9 MOS/ 3.500% 14 YR 3 MO	062659$ 110359 010161	3,045,130,30$	3,045,130,30$	3,045,130,30		0.00$	901,462,304
391-A-019 DLF 100	PICIC SELOND P DEVELOPMENT BANK 5.500% 6 MOS/ 5.500% 4 YR 6 MO	081196$ 011560 030161	9,903,279,11$	9,903,279,11$	9,903,279,11		0.00$	688,709,41
391-A-020 DLF 105	GOVERNMENT OF PAKISTAN G RAILWAY II 3.500% 12 MOS/ 3.500% 19 YR 0 MO	111096$ 011660 100761	21,870,695,39$	21,870,695,39$	21,870,695,39		0.00$	8,407,648,75
391-A-022 DLF 74	SUI GAS TRANSMISSION CO P EXPANSION GAS TREATING PLANT 5.750% 18 MOS/ 5.750% 10 YR 6 MO	032059$ 021960 070161	1,987,639,14$	1,987,639,14$	1,987,639,14		0.00$	765,366,796

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN G INDUS WATER SYSTEM 3.500% 12 MOS/ 3.500% 29 YR 0 MO	051960 091960 040362	$ 700000000 00	$ 700000000 00	28546927 33	$	$ 414533072 67	40157714 97
391-A-032A DLF 194	P I C I C THIRD P DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 6 YR 6 MO	041860 051261 010676	$ 360199282 $	$ 360199282 $	360199282	$	$ 0000 $	37690246
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN G DREDGER FLEET 3.500% 12 MOS/ 3.500% 14 YR 0 MO	112960 061461 080764	$ 221486618 $	$ 221486618 $	221486618	$	$ 000 $	56869951
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN G QUETTA THERMAL POWER 3.500% 12 MOS/ 3.500% 13 YR 0 MO	122260 061461 011563	$ 582211753 $	$ 582211753 $	582211753	$	$ 000 $	12547 02790
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN G RAILWAY III 3.500% 12 MOS/ 3.500% 14 YR 0 MO	033061 061461 120162	$ 649936957 $	$ 649936957 $	649936957	$	$ 000 $	19689 02229
391-A-038 DLF 170	GOVERNMENT OF PAKISTAN G WAH FACTORIES PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	112960 042462 111363	$ 471962090 $	$ 471962090 $	471962090	$	$ 000 $	22938 3643
391-B-002 FUAX 91-2	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	031655 031655 030159	$ 2000000000 $	$ 2000000000 $	612790180	$	$ 1387209820 $	167506008 1
391-B-003 ICAX 91-3	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	052556 070356 020160	$ 2600000000 $	$ 2600000000 $	807099410	$	$ 1792900590 $	21114783 40
391-B-004 ICAX 91-4	GOVERNMENT OF PAKISTAN G COMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	062857 062857 010162	$ 4200000000 $	$ 4200000000 $	1739908514	$	$ 2460091486 $	28349 41016
391-G-005 ICAX 91-5	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 50 MOS/ 4.000% 34 YR10 MO	010858 030658 060163	$ 218209090 4 $	$ 218209090 4 $	50061575 4	$	$ 1681475150 $	15484 40078

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-G-007	GOVERNMENT OF PAKISTAN G	011758	$ 2579662109	$ 2579662109	$ 505652576		$ 2074009533	$ 2766382483
ICAX 91-6	PROJECT ASSISTANCE	102858						
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	080163						
391-G-009	GOVERNMENT OF PAKISTAN G	011559	$ 3470000000	$ 3470000000	$ 626305635		$ 2843694365	$ 2382382728
ICAX 91-7	PROJECT ASSISTANCE	021259						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	060164						
	TOTAL		$ 38643585799	$ 38643585799	$ 20682080620	$ 000	$ 17961505179	$ 22618350527
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-023	GOVERNMENT OF PAKISTAN G	112359	744120000	744120000	105517454		638602546	559926433
ICAX 91-8	PROJECT ASSISTANCE	031460	$ 155629931	$ 155629931	$ 12313497		$ 64505307	$ 88117105
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020166				$ 78811127	CR	
391-G-026	GOVERNMENT OF PAKISTAN G	060260	12099725000	12099725000	2513111900		9586613100	8839568877
ICAX 91-10	PROJECT ASSISTANCE	080360	$ 2530612493	$ 2530612493	$ 304291720		$ 968344757	$ 1404036743
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	050165				$ 1257976016	CR	
391-G-028	GOVERNMENT OF PAKISTAN G	031760	2767159014	2767159014	540932953		2226226061	1958034665
ICAX 91-9	PROJECT ASSISTANCE	011861	$ 578741019	$ 578741019	$ 64369079		$ 224871319	$ 305303518
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020166				$ 289500621	CR	
391-G-040	GOVERNMENT OF PAKISTAN G	081061	7988160900	7988160900	1375229485		6612931415	5596913889
ICAX 91-12	PROJECT ASSISTANCE	051862	$ 1670694150	$ 1670694150	$ 163988205		$ 667972870	$ 887443942
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100166				$ 838733075	CR	
391-G-047	GOVERNMENT OF PAKISTAN G	091462	10707200000	10707200000	1724410197		8982789803	7361777175
91-13	PROJECT ASSISTANCE	103162	$ 2239371067	$ 2239371067	$ 202612796		$ 907352505	$ 1157144097
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040167				$ 1129405766	CR	
391-G-065A	GOVERNMENT OF PAKISTAN G	062563	16237660000	16237660000	8856905671		7380754329	1614740013
	PROJECT ASSISTANCE	062763	$ 3396046213	$ 3396046213	$ 1237870433		$ 745530740	$ 254948433
	.750% 36 MOS/ .750% 27 YR 0 MO	111366				$ 1412645040	CR	
391-G-065B	GOVERNMENT OF PAKISTAN G	062563	16237660000	16237660000	7971215058		8266444942	1533370771
	PROJECT ASSISTANCE	062763	$ 3396046213	$ 3396046213	$ 1088060289		$ 834994438	$ 237466347
	.750% 36 MOS/ .750% 27 YR 0 MO	041268				$ 1472991486	CR	

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-065C	GOVERNMENT OF PAKISTAN G	062563	6984915012	6984915012	3301959823		3682955189	643055797
	PROJECT ASSISTANCE	062763	$ 1460869002	$ 1460869002	426496347	$	$ 3720156755	95117360
	.750% 30 MOS/ .750% 27 YR 0 MO	010169				$ 662356960CR		
391-G-112	PAK INDUS CR AND INV CORP LTD G	120766	3000000000	3000000000	1428571430		1571428570	270790892
	ECONOMIC DEVELOPMENT	120766	$ 625509915	$ 625509915	144300140	$	$ 1587301585	37230826
	.750%117 MOS/ .750% 10 YR 3 MO	123076				$ 322479617CR		
391-G-120	GOVERNMENT OF PAKISTAN G	122866	37467796518	37467796518	4372125469		33095671049	7618479800
	ECONOMIC DEVELOPMENT	022867	$ 7836161183	$ 7836161183	441628830	$	$ 33429970735	9578801425
	1.000%120 MOS/ 2.500% 30 YR 0 MO	030677				$ 405153527BCR		
391-G-122	GOVERNMENT OF PAKISTAN G	062367	10229975600	10229975600	942982231		9286993369	1863511344
	ECONOMIC DEVELOPMENT	060867	$ 2139465668	$ 2139465668	95250726	$	$ 9380801368	2290863124
	1.000%120 MOS/ 2.500% 30 YR 0 MO	020978				$ 1106134804CR		
391-G-132	GOVERNMENT OF PAKISTAN G	040268	23069701280	23069701280	1849011165		21220690115	6090267379
	ECONOMIC DEVELOPMENT	061868	$ 4807374146	$ 4807374146	186768800	$	$ 21435040525	7906836445
	2.000%120 MOS/ 2.500% 30 YR 0 MO	062778				$ 247710129BCR		
391-G-133	GOVERNMENT OF PAKISTAN G	040268	7698661994	7698661994	617039290		7081622704	2023885592
	ECONOMIC DEVELOPMENT	050668	$ 1605792911	$ 1605792911	62327196	$	$ 7155154248	2638791154
	2.000%120 MOS/ 2.500% 30 YR 0 MO	062778				$ 82615029ICR		
391-G-137	GOVERNMENT OF PAKISTAN G	061168	3334800326	3334800326	188528635		3146271691	826579288
	ECONOMIC DEVELOPMENT PROJECTS	061468	$ 692683868	$ 692683868	19043294	$	$ 3178052221	1014553442
	2.000%120 MOS/ 2.500% 30 YR 0 MO	052379				$ 355835353CR		
391-G-147	GOVERNMENT OF PAKISTAN G	032570	6209736282	6209736282	191672939		6018063343	1388416720
	ECONOMIC DEVELOPMENT	032570	$ 1297254531	$ 1297254531	19360901	$	$ 6078851866	1555101110
	2.000%120 MOS/ 3.000% 30 YR 0 MO	050180				$ 67000844CCR		
	TOTAL PAKISTANI RUPEES		164777271926	164777271926	35979213700	000	128798058226	48169318635
	TOTAL U.S. DOLLARS EQUIVALENT		$ 34432252312	$ 34432252312	$ 4466822535	$ 000	$ 13009904865	$ 6971836471
	EXCHANGE RATE ADJUSTMENTS					$ 1695366519ACR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-014	WARNER-LAMBERT PAKISTAN LTD. P	123158	100000000	100000000	100000000		000	14705912
C-91-1	PHARM. PROD. FACILITIES	041759	$ 20905449	$ 20905449	21001733			$ 3142567
	5.000% 0 MOS/ 5.000% 6 YR 0 MO	061561				$ 96284		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-021	ABBOTT LABS. PAKISTAN LTD. P	100159	199964000	199964000	199964000		000	57081237
C-91-4	PHARM. PLANT FACILITIES	021860	$ 41803372	$ 41803372	$ 41767689			$ 11911487
	6.000% 12 MOS/ 6.000% 5 YR 0 MO	011562				$ 35483	CR	
391-E-024	PFIZER LABORATORIES, LTD. P	100159	200000000	200000000	200000000		000	40956613
C-91-2	PHARM. PLANT	040460	$ 41810898	$ 41810898	$ 41775408			$ 8546664
	6.000% 0 MOS/ 6.000% 5 YR 0 MO	111561				$ 35490	CR	
391-E-025	LEDERLE LABS. PAKISTAN LTD. P	111259	100000000	100000000	100000000		000	16579954
C-91-3	WORKING CAPITAL PHARM. PLANT	071560	$ 20905449	$ 20905449	$ 20887704			$ 3459839
	6.000% 12 MOS/ 6.000% 5 YR 0 MO	011561				$ 17745	CR	
391-E-030	PAKISTAN FABRICS CO., LTD. P	011961	520000000	520000000	254968937		265031063	231369542
C-91-7	WORK CAP & JUTE BAGGING PLANT	030761	$ 175208079	$ 175208079	$ 53931446		$ 26770814	$ 48046645
	6.220% 89 MOS/ 6.220% 9 YR 0 MO	080168						
	ADD CAPITALIZED INTEREST		34567600	34567600				34567600
			$ 7182482	$ 7182482				$ 7182482
	LESS NEGOTIATED FOR N LOAN (NOTE)		299598663	299598663				
			$ 30262490	$ 30262490				
	NET TOTAL		254968937	254968937	254968937	000	000	265957142
	NET TOTAL-US DOLLARS EQUIVALENT		152128071	152128071	53931446	000	000	55229127
						$ 98196625	CR	
391-E-031	INTERCONTINENTAL HOTELS CORP P	090260	465398200	465398200	523809600		58411400	216961300
C-91-5	HOTEL CONSTR. & EQUIP.	032761	$ 30892056	$ 30892056	$ 81016203		$ 5900141	$ 41871411
	6.000% 74 MOS/ 6.000% 5 YR10 MO	050167						
	ADD CAPITALIZED INTEREST		58411400	58411400				58411400
			$ 12156973	$ 12156978				$ 12156978
	NET TOTAL		523809600	523809600	523809600	000	000	275372700
	NET TOTAL-US DOLLARS EQUIVALENT		43049034	43049034	81016203	000	000	54028389
						$ 37967169		
391-E-036	WYETH LABS. PAKISTAN LTD. P	012661	180000000	180000000	183347260		3347260	46439673
C-91-6	MACH. & EQUIP. - PHARM. PLANT	091461	$ 37631495	$ 37631495	$ 38516476		$ 338107	$ 9711668
	6.000% 12 MOS/ 6.000% 7 YR 0 MO	051563						
	ADD CAPITALIZED INTEREST		3347260	3347260				3347260
			$ 698073	$ 698073				$ 698073
	NET TOTAL		183347260	183347260	183347260	000	000	49786933
	NET TOTAL-US DOLLARS EQUIVALENT		38329568	38329568	38516476	000	000	10409741
						$ 186908		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-037	PARKE, DAVIS & CO., LTD. P	072061	207536000	207536000	207536000		000	60115521
C-91-8	PHARM. PLANT CONSTRUCTION	101161	$ 43386332	$ 43386332	$ 43287621			$ 12542351
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	080165				$ 98711	CR	
391-E-048	PAKISTAN SERVICES LTD. P	122061	574370000	574370000	539630200		34739800	332806800
C-91-9	CONSTR. & EQUIPPING OF HOTEL	071662	$ 120074627	$ 120074627	$ 79013869		$ 3509070	$ 57531477
	6.000% 13 MOS/ 6.000% 18 YR 0 MO	050165						
	ADD CAPITALIZED INTEREST		21060200	21060200				21060200
			$ 2127292	$ 2127292				$ 2127292
	NET TOTAL		595430200	595430200	539630200	000	55800000	353867000
	NET TOTAL-US DOLLARS EQUIVALENT		122201919	122201919	79013869	000	5636363	59658769
						$ 37551687	CR	
391-E-049	GENERAL TIRE & RUBBER CO. P	022762	711300000	711300000	711300000		000	273939928
C-91-10	WORKING CAPITAL-TIRE MFG PLANT	041863	$ 148700458	$ 148700458	$ 139158743			$ 57204081
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	070165				$ 9541715	CR	
391-E-050	SINGER SEWING MACHINE CO. P	060862	500000000	500000000	500000000		000	284100967
C-91-11	WORKING CAPITAL	092962	$ 104527244	$ 104527244	$ 73761160			$ 52335581
	6.000% 72 MOS/ 6.000% 6 YR 0 MO	120568				$ 30766084	CR	
391-E-064	MERCK, SHARP & DOHME LTD P	042463	150000000	150000000	150000000		000	76052400
	EXPANSION OF PHARM PLANT	081263	$ 31358173	$ 31358173	$ 24071232			$ 14852634
	6.500% 24 MOS/ 6.500% 12 YR 0 MO	090265				$ 7286941	CR	
391-E-074	INTERCONTINENTAL HOTELS CORP. P	052963	350000000	350000000	383144167		33144167	156372693
	ERECT HOTEL	112663	$ 73200701	$ 73200701	$ 55589624		$ 3347895	$ 30847751
	6.500% 45 MOS/ 6.500% 11 YR 6 MO	091567						
	ADD CAPITALIZED INTEREST		33144167	33144167				33144167
			$ 6897307	$ 6897307				$ 6897307
	NET TOTAL		383144167	383144167	383144167	000	000	189517060
	NET TOTAL-US DOLLARS EQUIVALENT		80098008	80098008	55589624	000	000	37745058
						$ 24508384	CR	
391-E-075	PAKISTAN SERVICES LTD. P	030663	447700000	447700000	74616600		373083400	152860908
	CONSTR. HOTEL	082464	$ 93593694	$ 93593694	$ 15576342		$ 37685191	$ 31887412
	6.000% 42 MOS/ 6.000% 15 YR 6 MO	031569						
	LESS NEGOTIATED FOR N LOAN (NOTE)		373083400	373083400				
			$ 37685191	$ 37685191				
	NET TOTAL		74616600	74616600	74616600	000	000	152860908
	NET TOTAL-US DOLLARS EQUIVALENT		55908503	55908503	15576342	000	000	31887412
						$ 40332161	CR	

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD P	112662	475180000	475180000	475180000			20837552
	TERMINAL ERECTION	020464$	99338513$	99338513$	78245044			4038299
	6.500% 24 MOS/ 6.500% 9 YR 6 MO	090466				$ 21093471LR		
391-E-077	PAKISTAN SERVICES LIMITED P	092063	390300000	390300000	287853800		102446200	43074876
	CONSTR. HOTEL	111065$	81593967$	81593967$	33817142	$	10348101$	3391188
	6.000% 39 MOS/ 6.000% 15 YR 3 MO	060170						
	ADD CAPITALIZED INTEREST		26883800	26883800				2688380
		$	2715535$	2715535$			$	271553
	NET TOTAL		417183800	417183800	287853800	000	129330000	25703250
	NET TOTAL-US DOLLARS EQUIVALENT		84309502	84309502	33817142	000	13036330	3002742
						$ 37428724LR		
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD P	062664	100000000	100000000	100000000			37577779
	ESTAB PHARMACEUTICAL PLANT	100164$	20905449$	20905449$	17804396		$	7493309
	6.500% 24 MOS/ 6.500% 8 YR 0 MO	110266				$ 3101055LR		
391-E-095	SHEZAN INTERNATIONAL LTD P	100164	237500000	237500000	237500000		000	15769307
	CONSTR BEVERAGE PLANT	120464$	49650441$	49650441$	27795025	$	2056059	
	6.500% 39 MOS/ 6.500% 6 YR 9 MO	033168				$ 21855416LR		
391-E-097	PAKISTAN SERVICES LIMITED P	101964	344900000	344900000	258150000	86750000		20805480
	HOTEL CONSTR-RAWALPINDI	032366$	72102893$	72102893$	29163991	$	8762676$	3053746
	6.000% 42 MOS/ 6.000% 15 YR 0 MO	070170						
	ADD CAPITALIZED INTEREST		15242200	15242200				1524220
		$	1539616$	1539616			$	153961
	NET TOTAL		360142200	360142200	258150000	000	101992200	22389700
	NET TOTAL-US DOLLARS EQUIVALENT		73642509	73642509	29163991	000	10302242	3207706
						$ 41762276CR		
391-E-099	ARBOR ACRES PAKISTAN PVT LTD P	112564	87500000	87500000	87500000	000		6172516
	POULTRY BREEDING FARM	020565$	18292268$	18292268$	9111039	$		1042431
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	063072				$ 9181229LR		
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD P	031765	500000000	500000000	500000000	000		8815777
	PLANT EXP & WORKING CAPITAL	060465$	104527443$	104527443$	105717543	$		1041715
	6.500% 30 MOS/ 6.500% 5 YR 0 MO	062167				$ 1190299		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-105	SINGER INDUSTRIES LTD. P	061765	225000000	225000000	225000000		000	125232978
	WORKING CAPITAL	011766$	47037260$	47037260$	27683636			$ 21214948
	6.500% 24 MOS/ 6.500% 10 YR 0 MO	012268				$ 19353624CR		
391-E-113	SUNSHINE FARMS LIMITED P	121665	60000000	60000000	000		60000000	3900001
	DAIRY FARM	032466$	12543269$	12543269			$ 6060606$	813837
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	061068						
	LESS WRITTEN OFF					60000000		
						$ 5454545		
	NET TOTAL		60000000	60000000	000	60000000	000	3900001
	NET TOTAL-US DOLLARS EQUIVALENT		12543269	12543269	000	5454545	000	813837
						$ 7088724CR		
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD. P	122865	180000000	180000000	180000000		000	73117875
	PLANT CONSTRUCTION	032866$	37629808$	37629808$	26029932			$ 13433216
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060269				$ 11599876CR		
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD P	072667	90000000	90000000	90000000		000	36617095
	EXPAND MEDICAL SURGICAL PLANT	121567$	18787500$	18787500$	11121785			$ 6062912
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	011671				$ 7665715CR		
391-E-116	SEARLE PAKISTAN LIMITED P	033066	80000000	80000000	80000000		000	26019743
	FINANCE PHARMACEUTICAL PLANT	021067$	16724359$	16724359$	12174491			$ 5042369
	7.000% 24 MOS/ 7.000% 3 YR 6 MO	032069				$ 4549868CR		
391-E-118	SINGER SEWING MACHINE CO P	122066	500000000	500000000	500000000		000	188863138
	PLANT IMPROVEMENT	070367$	104205619$	104205619$	60465240			$ 24405265
	7.000% 24 MOS/ 7.000% 8 YR 6 MO	082169				$ 43740379CR		
391-E-130	DAWOOD HERCULES CHEMICALS LTD P	122967	6760000000	6760000000	6760000000		000	2886963400
	CONSTRUCT FERTILISER PLANT	102468$	1425964453$	1425964453$	682828277			$ 331784320
	7.000% 48 MOS/ 7.000% 6 YR 6 MO	110773				$ 743136176CR		
391-E-134	ESSO PAKISTAN FERTILIZER CORP P	052068	3750000000	3750000000	3750000000		000	1149144560
	CONSTRUCT FERTILIZER PLANT	072368$	778816199$	778816199$	537711041			$ 208482610
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	080270				$ 241105158CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-145	UNION CARBIDE PAKISTAN, LTD. P	110669	714000000	714000000	714000000		000	183310140
	PLANT EXPANSION	061270	$ 150488448	$ 150488448	$ 72121211			$ 19767063
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	061273				$ 78367237	CR	
391-E-146	SQUIBB OF PAKISTAN LIMITED P	103169	343196000	343196000	000		343196000	11573400
	PHARMACEUTICAL PLANT CONST.	020770	$ 71369023	$ 71369023			$ 34666262	$ 2413638
	9.000% 32 MOS/ 9.000% 6 YR 6 MO	120172						
	LESS NEGOTIATED FOR N LOAN (NOTE)		343196000	343196000				
			$ 34666262	$ 34666262				
	NET TOTAL		000	000	000	000	000	11573400
	NET TOTAL-US DOLLARS EQUIVALENT		36702761	36702761	000	000	000	2413638
						$ 36702761	CR	
391-E-167	PREMIER TOBACCO INDUSTRIES LTD M	122375	1191720000	1191720000	536274000		655446000	490591520
	TOBACCO PRODUCTION	122375	$ 120375757	$ 120375757	$ 54169083		$ 66206666	$ 49554693
	9.500% 0 MOS/ 9.500% 11 YR 3 MO	063077				$ 8	CR	
391-E-168	RAFHAN MAIZE PRODUCTS CO. LTD. M	022076	1990000000	1990000000	1154200000		835800000	767648027
	MAIZE AND DEXTROSE PRODUCTION	022076	$ 201010100	$ 201010100	$ 116585858		$ 84424242	$ 77540199
	9.500% 0 MOS/ 9.500% 8 YR 7 MO	123177						
391-E-177	RAFHAN MAIZE PRODUCTS CO, LTD M	092479	4000000000	000	000		000	000
	RAFHAN MAIZE	022080	$ 404040404					
	9.500% 0 MOS/ 9.500% 30 YR 0 MO	000000						
391-E-178	ARBOR ACRES PAKISTAN LIMITED P	121779	742500000	742500000	000		742500000	000
	ARBOR ACRES PAKISTAN LIMITED	052980	$ 75000000	$ 75000000			$ 75000000	
	9.500% 0 MOS/ 9.500% 30 YR 0 MO	123181						
	TOTAL PAKISTANI RUPEES		26217180764	22217180764	19636312564	60000000	2520868200	8902797019
	TOTAL U.S. DOLLARS EQUIVALENT		$ 4735699679	$ 4331659275	$ 2561479642	$ 5454545	$ 254633149	$ 1309144932
	EXCHANGE RATE ADJUSTMENTS					$ 1510091939	CR	
	COUNTRY TOTAL PAKISTAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 249999711666	$ 248501696466	$ 361014505 41	$ 5454545	$ 193931034267	$ 60067787450
	EXCHANGE RATE ADJUSTMENTS					$ 184637571 33	CR	

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-A-004	CENTRAL BANK OF PHILIPPINES G	011659$	258805596$	258805596$	258805596		$ 000$	16232156
DLF-59	SMALL INDUSTRY LOAN FUND	050659						
	5.250% 12 MOS/ 5.250% 6 YR 0 MO	050161						
492-A-006 10/	BATAAN PULP AND PAPER MILL P	050159$	215042127$	215042127$	316957874		$ 101915747$	23127832
DLF 81	PULP AND PAPER MILL PROJECT	071059						
	8.250% 38 MOS/ 8.250% 16 YR10 MO	010161						
	ADD CAPITALIZED INTEREST		101915747	101915747				101915747
	NET TOTAL		316957874	316957874	316957874	000	000	125043579
492-A-007	MINDANAO PORTLAND CEMENT CORP. G	063059$	357958232$	357958232$	291884916		$ 66073316$	173194203
DLF 92	MINDANAO CEMENT PROJECT	102659						
	4.500%100 MOS/ 4.500% 19 YR 8 MO	070168						
	ADD CAPITALIZED INTEREST		128128686	128128686				128128686
	NET TOTAL		486086918	486086918	291884916	000	194202002	301322889
492-A-009	ORVAL CHEMICAL CO., INC. P	081660$	33056775$	33056775$	33056775		$ 000$	2024205
DLF 154	INDUSTRIAL EXPLOSIVE PLANT	021561						
	5.750% 48 MOS/ 5.750% 7 YR 0 MO	031163						
492-H-012 10/	BATAAN PULP & PAPER MILL G	092961$	9559642$	9559642$	9559642		$ 000$	4670960
DLF 81	PULP AND PAPER MILL PROJECT	120861						
	5.750% 38 MOS/ 5.750% 16 YR10 MO	070169						
	NET TOTAL		9559642	9559642	9559642	000	000	4670960
492-H-023	GOVERNMENT OF THE PHILIPPINES G	062167$	162851510$	162851510$	53519928		$ 109331582$	46727601
	FEASIBILITY STUDIES	091467						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	072573						
492-H-024	GOVERNMENT OF THE PHILIPPINES G	062667$	451972181$	451972181$	129592368		$ 322379813$	168188834
	IRRIGATION EQUIPMENT LOAN.	091467						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	052174						
492-H-025	DEVELOPMENT BANK PHILIPPINES G	062768$	211590433$	211590433$	60665266		$ 150925167$	70325793
	VICTORIAS RURAL ELEC.SER. COOP	083168						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	090374						

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-H-026	DEVELOPMENT BANK PHILIPPINES G MISAMIS ORIENT RURAL ELEC SERV 3.500% 60 MOS/ 3.500% 20 YR 0 MU	06 27 66 06 31 66 09 03 74	$ 1,302,202,048	$ 1,302,202,048	$ 373,453,352	$	$ 928,748,696	$ 42,006,990
492-H-027	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFIC. CONSULT. SER 2.000% 120 MOS/ 3.000% 30 YR 0 MU	10 13 71 11 15 71 09 15 82	$ 595,186,900	$ 595,186,900	000	$	$ 595,186,900	$ 9,017,496
492-H-028	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MU	04 14 72 05 02 72 01 31 83	$ 19,127,585,111	$ 19,127,585,111	000	$	$ 19,127,585,111	$ 2,455,350,814
492-H-029	GOVERNMENT OF THE PHILIPPINES G PHILIPPINE PROGRAM LOAN 2.000% 120 MOS/ 3.000% 30 YR 0 MU	02 06 73 02 26 73 08 08 83	$ 19,724,428,206	$ 19,724,428,206	000	$	$ 19,724,428,206	$ 3,076,399,000
492-H-030	GOVERNMENT OF THE PHILIPPINES G SECOND FEASIBILITY STUDIES 2.000% 120 MOS/ 3.000% 30 YR 0 MU	05 18 73 06 30 73 06 19 84	$ 1,912,936,637	$ 1,912,936,637	000	$	$ 1,912,936,637	$ 209,033,358
492-H-032	GOVERNMENT OF THE PHILIPPINES G TIWI GEOTHERMAL PROJECT 2.000% 120 MOS/ 3.000% 30 YR 0 MU	06 28 73 08 22 73 03 17 85	$ 3,007,072,206	$ 3,007,072,206	000	$	$ 3,007,072,206	$ 340,777,117
492-Q-063	GOVERNMENT OF THE PHILIPPINES G POPULATION PLANNING III 2.000% 120 MOS/ 3.000% 30 YR 0 MU	12 17 80 12 24 80 00 00 00	$ 5,700,000,000	$ 000	000	$	$ 000	$ 000
492-T-034	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION II 2.000% 120 MOS/ 3.000% 30 YR 0 MU	06 28 74 08 07 74 05 02 85	$ 17,924,859,962	$ 17,924,859,962	000	$	$ 17,924,859,962	$ 1,899,195,947
492-T-035	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS PROJECT 2.000% 120 MOS/ 3.000% 30 YR 0 MU	12 13 74 03 24 75 05 31 87	$ 15,000,000,000	$ 15,000,000,000	000	$	$ 15,000,000,000	$ 827,974,437
492-T-036	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION III 2.000% 120 MOS/ 3.000% 30 YR 0 MU	12 30 74 03 24 75 03 24 86	$ 19,878,523,387	$ 19,878,523,387	000	$	$ 19,878,523,387	$ 1,801,750,440

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-037	GOVERNMENT OF THE PHILIPPINES G LIBMANAN/CABUSAO AREA DEVELOP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	06307 5 072975 022287	$ 3,500,000.00	$ 423,599.53	.00	$ 423,599.53	24,788.63	
492-T-038	GOVERNMENT OF THE PHILIPPINES G SMALL SCALE IRRIGATION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06307 5 072975 061886	$ 6,440,040.36	$ 440,040.36	.00	$ 440,040.36	40,586.39	
492-T-039	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	10227 5 122375 091387	$ 5,000,000.00	$ 484,284.35	.00	$ 484,284.35	20,873.64	
492-T-040	GOVERNMENT OF THE PHILIPPINES G THIRD FEASIBILITY STUDIES LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	12317 5 031176 120886	$ 1,383,522.23	$ 1,383,522.23	.00	$ 1,383,522.23	97,793.24	
492-T-041	GOVERNMENT OF THE PHILIPPINES G BICOL RIVER BASIN ROAD PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	12317 5 042876 042587	$ 10,000,000.00	$ 4,560,341.46	.00	$ 4,560,341.46	35,501.98	
492-T-043	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	06307 6 080676 041187	$ 19,929,036.74	$ 19,929,036.74	.00	$ 19,929,036.74	991,042.75	
492-T-044	GOVERNMENT OF THE PHILIPPINES G INTEGRATED AGRICULTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	02087 7 062777 042788	$ 3,000,000.00	$ 907,063.64	.00	$ 907,063.64	10,974.04	
492-T-045	GOVERNMENT OF THE PHILIPPINES G CROP PROTECTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	08197 7 011378 051889	$ 5,000,000.00	$ 2,170,399.53	.00	$ 2,170,399.53	18,441.19	
492-T-046	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV II 2.000%120 MOS/ 3.000% 30 YR 0 MO	09297 7 011378 110988	$ 2,250,000.00	$ 8,868.56	.00	$ 8,868.56	389.89	
492-T-046A	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV II 2.000%120 MOS/ 3.000% 30 YR 0 MO	08027 8 081878 101490	$ 750,000.00	$ 171,497.05	.00	$ 171,497.05	1,469.49	

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-047	GOVERNMENT OF THE PHILIPPINES G RURAL ELECTRIFICATION V 2.000%120 MOS/ 3.000% 10 YR 0 MO	12/09/77 011378 08/31/88	$ 8,390,341.12	$ 8,390,341.12	000		$ 8,390,341.12	4,434,406.31
492-T-050	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 10 YR 0 MO	03/24/78 050378 05/02/89	7,000,000.00	6,965,235.47	000		6,965,235.47	1,904,544.49
492-T-050A	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/14/79 022379 04/08/90	10,617,000.00	10,515,941.10	000		10,515,941.10	2,421,982.79
492-T-050B	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	12/14/79 032880 03/05/91	6,383,000.00	4,038,230.44	000		4,038,230.44	1,919,952
492-T-051	GOVERNMENT OF THE PHILIPPINES G COOPERATIVE MARKETING DEVELOP 2.000%120 MOS/ 3.000% 10 YR 0 MO	03/30/78 050378 02/21/90	1,000,000.00	984,954,406	000		984,954,406	1,433,614
492-T-051A	GOVERNMENT OF THE PHILIPPINES G COOPERATIVE MARKETING DEVELOP 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/08/79 021579 04/28/91	4,400,000.00	598,008,255	000		598,008,255	000
492-T-054	GOVERNMENT OF THE PHILIPPINES G SMALL FARMER SYSTEMS 2.000%120 MOS/ 3.000% 10 YR 0 MO	07/21/78 081878 06/08/89	5,000,000.00	3,852,479,594	000		3,852,479,594	4,404,366
492-T-054A	GOVERNMENT OF THE PHILIPPINES G SMALL FARMER SYSTEMS 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/08/79 021579 05/15/91	5,000,000.00	1,737,670,994	000		1,737,670,994	000
492-T-055	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/28/79 071679 09/15/90	5,000,000.00	311,183,601	000		311,183,601	429,605
492-T-056A	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MO	07/26/79 080179 10/07/90	2,617,000.00	000	000		000	10,515

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-056B	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MO	072679 080179 000000	$ 8630000000	$ 000	000	$ 000	$ 000	000
492-T-056C	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED AREA DEV III 2.000%120 MOS/ 3.000% 30 YR 0 MO	121479 082980 000000	$ 15000000000	$ 000	000	$ 000	$ 000	000
492-T-060	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	081580 082980 000000	$ 10117000000	$ 000	000	$ 000	$ 000	000
492-T-060A	GOVERNMENT OF THE PHILIPPINES G RURAL ROADS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	030981 052881 000000	$ 10000000000	$ 000	000	$ 000	$ 000	000
492-T-061	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	082680 082980 060191	$ 23000000000	$ 1015734700	000	$ 1015734700	$	000
492-T-061A	GOVERNMENT OF THE PHILIPPINES G AGRICULTURAL RESEARCH II 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 120480 000000	$ 27000000000	$ 000	000	$ 000	$ 000	000
492-T-065	GOVERNMENT OF THE PHILIPPINES G SMALL FARMER SYSTEMS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	075181 092581 000000	$ 71000000000	$ 000	000	$ 000	$ 000	000
492-T-066	GOVERNMENT OF THE PHILLIPINES G FARMING SYSTEMS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092481 093081 000000	$ 16000000000	$ 000	000	$ 000	$ 000	000
492-U-033	GOVERNMENT OF THE PHILIPPINES G PROVINCIAL WATERWORKS PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	042774 052374 071785	$ 13808865944	$ 13808865944	000	$ 13808865944	$ 1005444499	
492-U-042	GOVERNMENT OF THE PHILIPPINES G LOCAL WATER DEVELOPMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	060776 080676 041587	$ 20000000000	$ 4451211400	000	$ 4451211400	$ 155262598	

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-U-049	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 10 YR 0 MO	030978 050378 123189	$ 300000000	$ 91512161	$ 000		$ 91512161	$ 141627
492-U-049A	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092779 092779 000000	$ 13685100	$ 000	$ 000		$ 000	$ 000
492-U-049B	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092779 092879 080591	$ 286314900	$ 12661370	$ 000		$ 12661370	$ 000
492-U-053	GOVERNMENT OF THE PHILIPPINES G PANAY UNIFIED SERVICES (PUSH) 2.000%120 MOS/ 3.000% 10 YR 0 MO	042878 060278 042490	$ 540000000	$ 27485049	$ 000		$ 27485049	$ 193540
492-U-057	GOVERNMENT OF THE PHILIPPINES G BICOL INTEGRATED HEALTH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	072679 082479 022091	$ 250000000	$ 1923829	$ 000		$ 1923829	$ 5658
492-U-059	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER SUPPLY II 2.000%120 MOS/ 3.000% 30 YR 0 MO	071080 072880 000000	$ 750000000	$ 000	$ 000		$ 000	$ 000
492-U-059A	GOVERNMENT OF THE PHILIPPINES G BARANGAY WATER II 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 120480 000000	$ 920000000	$ 000	$ 000		$ 000	$ 000
492-W-046	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 10 YR 0 MO	022478 051978 121588	$ 400000000	$ 126228154	$ 000		$ 126228154	$ 2523589
492-W-048A	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020879 021579 000000	$ 160000000	$ 000	$ 000		$ 000	$ 000
492-W-048B	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	012480 063080 000000	$ 330000000	$ 000	$ 000		$ 000	$ 000

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-W-048C	GOVERNMENT OF THE PHILIPPINES G REAL PROPERTY TAX ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	111280 120480 000000	$ 1100000000	$ 000	000	$ 000	$ 000	000
492-W-052	GOVERNMENT OF THE PHILIPPINES G NONCONVENTIONAL ENERGY DEVELOP 2.000%120 MOS/ 3.000% 10 YR 0 MO	042578 050378 051789	$ 7100000000	$ 374293065	000	$	$ 374293065	957403
	TOTAL		$ 345456210195	$ 217354179125	$ 11913877175	000	$ 205440301950	$ 22420650630
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
492-A-005 DLF-67	GOVERNMENT OF THE PHILIPPINES G PUBLIC WORKS 3.500% 6 MOS/ 3.500% 11 YR 6 MO	013059 062959 060161	$ 14759138425	$ 14759138425	$ 14759138425	$	$ 000	$ 1481102922
492-B-001 ICAX 92-1	GOVERNMENT OF THE PHILIPPINES G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	062856 072456 030161	$ 10000000000	$ 10000000000	$ 2800344105	$	$ 7199655900	$ 696872141
492-B-002 ICAX 92-2	GOVERNMENT OF THE PHILIPPINES G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	061157 071557 050162	$ 10000000000	$ 10000000000	$ 4006207415	$	$ 5993792585	$ 592167007
492-G-003 ICAX 92-3	GOVERNMENT OF THE PHILIPPINES G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	080758 092958 090163	$ 4967214005	$ 4967214005	$ 4967214005	$	$ 000	$ 202514820
	TOTAL		$ 39726352425	$ 39726352425	$ 26532903935	000	$ 13193448495	$ 1639646890
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-A-006A 19	BATAAN PULP AND PAPER MILL P PULP AND PAPER MILL 4.500% 0 MOS/ 4.500% 20 YR 0 MO	050159 071059 123191	2047226175 $ 3149578735	2047226175 3149578735	000	$ 577686560CR	2047226175 $ 2571692175	340852011 76159882
492-A-006B 19	BATAAN PULP AND PAPER MILL P PULP AND PAPER MILL .000% 2 MOS/ .000% 4 YR 4 MO	122776 122776 040477	1780854600 $ 2396843345	1780854600 2396843345	180067980 24296396	$ 1428409280R	1600786620 $ 201103846	000

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	PHILIPPINES							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-G-013	GOVERNMENT OF THE PHILIPPINES G ECONOMIC DEVELOPMENT .750% 42 MOS/ .750% 29 YR 6 MO	031864 031864 $ 081968	1012200000 2597182025	1012200000 2597182025	455490000 721734925	 1176062685CR	556710000 6993844425	101991178 10608079
492-G-019	GOVERNMENT OF THE PHILIPPINES G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	122364 122364 $ 062268	1216500000 3121390955 $	1216500000 3121390955 $	600429200 982849815	 1364582965CR	616070714 1773556185 $	112155400 20592352
492-G-022	GOVERNMENT OF THE PHILIPPINES G ECON DEV PROJECTS 4.250% 36 MOS/ 4.250% 27 YR 0 MO	111665 111665 $ 092369	1158606265 2972827725 $	1158606265 2972827725 $	526639210 793629575	 1385269895CR	631967055 1793928405 $	58660925 10241525
492-K-014	PHILIPPINE DEVELOPMENT CORP P ASSIST PRIV PROD ENTERPRISES .500% 186 MOS/ .500% 14 YR 6 MO	020463 021563 $ 011379	2750000000 7051282055 $	2750000000 7051282055 $	550000002 731396875	 3556064215CR	2199999998 4763819105 $	244137846 44850603
	TOTAL PHILIPPINE PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		9965387040 21289104815 $	9965387040 21289104815 $	2312626478 3472576815 $	000 0005 $ 8202507225CR	7652760562 9614027815 $	1585737366 261506371
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-010 C-92-3	ARGO REFINING COMPANY, INC. P CASSAVA STARCH FACILITIES 7.000% 7 MOS/ 7.000% 7 YR 5 MO	063060 021761 $ 101562	150000000 412592745 $	150000000 412592745 $	150000000 38392156	 28671185CR	000 	59307460 15357360
492-E-011 C-92-2	A.T. SUAGO & COMPANY, INC. P PHARM. PLANT FACILITIES 7.000% 25 MOS/ 7.000% 7 YR 6 MO	063060 110661 $ 111563	37500000 103146195 $	37500000 103146195 $	37500000 9135723	 1179096CR	000 	14903968 3830868
492-E-015	WHITE ROSE PACKING CO P SARDINE CANNERY 7.750% 42 MOS/ 7.000% 6 YR 0 MO LESS WRITTEN OFF	022663 022663 $ 090167	700000000 1925432605 $	700000000 1925432605 $	472166667 66762793	227833333 53653372	2278333333 2862227855 $	1026299663 195336804
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		700000000 192543260	700000000 192543260	472166667 66762793	227833333 53653372 9212711505CR	000 000	1026299663 195336804

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-016	GENERAL MILK CO (PHIL) INC P	08/26/63	2500000000	2500000000	2500000000		000	650623104
	CONST FACILITIES & WORKING CAP	05/18/64 $	68765457 $	68765457 $	61354513			$ 10848039
	7.500% 18 MOS/ 7.500% 3 YR 0 MO	08/08/66			$	7410944 CR		
492-E-017	WYETH-SUACO LABORATORIES INC. P	09/20/63	3000000000	3000000000	3000000000		000	950021113
	ESTAB. LAB. & PLANT FACILITIES	01/02/64 $	82516549 $	82516549 $	71203753			$ 24240831
	7.500% 24 MOS/ 7.500% 4 YR 6 MO	03/01/66			$	11314796 CR		
492-E-018	FILMAG PHILIPPINES INC P	10/16/64	1500000000	1500000000	1500000000		000	590632229
	ESTAB IRON SANDS MINING OPER	12/07/64 $	41259274 $	41259274 $	35460659			9921510
	7.500% 18 MOS/ 7.500% 58 YR 6 MO	07/08/66			$	5796615 CR		
492-E-020	ARBOR ACRES PHILIPPINES CO. P	02/26/65	1600000000	1600000000	1600000000		000	688710462
	POULTRY BREEDING FARM	05/11/65 $	44009693 $	44009693 $	26770526			$ 13904160
	8.000% 30 MOS/ 8.000% 57 YR 6 MO	07/01/68			$	17239367 CR		
10 492-E-021	BATAAN PULP AND PAPER MILL P	04/27/66	4000000000	4000000000	000		4000000000	155038690
	PLANT REHABILITATION	04/28/66 $	1100247332 $	1100247332			$ 502512566 $	3903104
	8.000% 36 MOS/ 8.000% 9 YR 0 MO	05/05/69						
	ADD CAPITALIZED INTEREST		146577463	146577463				146577463
		$	22704067 $	22704067				$ 2270467
	LESS EXCHANGED FOR OTHER ASSETS					5465774 63		
					$	84619 35		
	NET TOTAL		5465774 63	5465774 63	000	5465774 63	000	1618813 53
	NET TOTAL-US DOLLARS EQUIVALENT		1327287 99	1327287 99	000	84619 35	000	26669171
					$	4806688 64 LR		
	TOTAL PHILIPPINE PESOS		22940774 63	22940774 63	15196666 67	7744107 96	000	6071041 72
	TOTAL U.S. DOLLARS EQUIVALENT	$	6133993 45 $	6133993 45 $	3090801 23 $	1183153 07 $	000 $	1501057 73
	EXCHANGE RATE ADJUSTMENTS				$	1860039 15 CR		
	COUNTRY TOTAL PHILIPPINES							
	DOLLARS AND DOLLARS EQUIVALENTS	$	41260566087 $	28450362980 $	45010159 14 $	1183153 07 $	2282477712 2 $	427332405 7
	EXCHANGE RATE ADJUSTMENTS				$	1006246 87 CR		

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	SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-H-012	GOVERNMENT OF SRI LANKA G PROGRAM LOAN 3.500% 60 MOS/ 3.500% 20 YR 0 MO	02 24 67 04 08 67 07 19 72	$ 7,342,922,633	$ 7,342,922,633	2,783,614,881		$ 4,559,307,752	3,024,063,855
383-H-014	GOVERNMENT OF SRI LANKA G COMMODITY IMPORT FINANCING 2.000% 120 MOS/ 3.000% 30 YR 0 MU	05 22 69 08 08 69 04 09 80	$ 4,312,164,588	$ 4,312,164,588	133,255,595		$ 4,178,908,993	937,239,934
383-N-010	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 1.000% 60 MOS/ 2.500% 20 YR 0 MO	11 12 65 02 15 66 01 26 72	$ 7,153,147,153	$ 7,153,147,153	3,037,749,946		$ 4,115,397,207	1,669,731,153
383-T-015	GOVERNMENT OF SRI LANKA G AGRICULTURAL INPUTS 2.000% 120 MOS/ 3.000% 30 YR 0 MO	02 06 75 03 25 75 11 19 85	$ 7,217,240,300	$ 7,217,240,300	000		$ 7,217,240,300	748,263,554
383-T-016	GOVERNMENT OF SRI LANKA G RICE RESEARCH 2.000% 120 MOS/ 3.000% 30 YR 0 MO	06 29 76 01 25 77 12 07 87	$ 3,800,000,000	$ 2,304,599,933	000		$ 2,304,599,933	63,086,501
383-T-018	GOVERNMENT OF SRI LANKA G GANGA IRRIGATION 2.000% 120 MOS/ 3.000% 30 YR 0 MU	07 07 77 11 09 77 03 06 88	$ 5,200,000,000	$ 3,442,874,300	000		$ 3,442,874,300	151,086,792
383-T-020	GOVERNMENT OF SRI LANKA G AGRICULTURAL BASE MAPPING 2.000% 120 MOS/ 3.000% 30 YR 0 MO	09 30 77 02 28 78 12 13 88	$ 4,500,000,000	$ 2,502,425,844	000		$ 2,502,425,844	40,411,971
383-T-021	GOVERNMENT OF SRI LANKA G PADDY STORAGE AND PROCESSING 2.000% 120 MOS/ 3.000% 30 YR 0 MU	09 30 77 02 02 78 08 03 88	$ 5,400,000,000	$ 4,245,440,744	000		$ 4,245,440,744	121,955,059
383-T-022	GOVERNMENT OF SRI LANKA G AGRICULTURAL INPUTS 2.000% 120 MOS/ 3.000% 30 YR 0 MU	08 11 78 08 31 78 11 14 88	$ 11,906,579,119	$ 11,906,579,119	000		$ 11,906,579,119	470,861,948

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	SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-T-022A	GOVERNMENT OF SRI LANKA G AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MU	122784 020779 100989	$ 13653570888	$ 13653570888	000	$ 13653570888	33246562
383-T-022B	GOVERNMENT OF SRI LANKA G AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR 0 MU	121379 031080 071790	$ 4876121113	$ 4876121113	000	$ 4876121113	91100611
383-T-023	GOVERNMENT OF SRI LANKA G WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MU	081779 063079 011590	$ 5400000000	$ 2810858821	000	$ 2810858821	30100027
383-T-023A	GOVERNMENT OF SRI LANKA G WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MU	010180 031080 000000	$ 1400000000	$ 000	000	$ 000	000
383-T-024	GOVERNMENT OF SRI LANKA G MAHAWELI BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MU	041480 062680 010891	$ 10000000000	$ 1099329997	000	$ 1099329997	5555998
383-T-025	GOVERNMENT OF SRI LANKA G REFORESTATION & WATERSHED 2.000%120 MOS/ 3.000% 30 YR 0 MU	050980 070880 032491	$ 3400000000	$ 70155595	000	$ 70155595	5057
383-T-028	GOVERNMENT OF SRI LANKA G MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MU	041181 052981 000000	$ 25000000000	$ 000	000	$ 000	000
383-T-029	GOVERNMENT OF SRI LANKA G MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MU	041181 052981 000000	$ 18800000000	$ 000	000	$ 000	000
383-U-019	GOVERNMENT OF SRI LANKA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MU	061777 022878 071888	$ 5000000000	$ 4886088460	000	$ 4886088460	216120221
383-U-019A	GOVERNMENT OF SRI LANKA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MU	061777 022878 061990	$ 7000000000	$ 4223417677	000	$ 4223417677	33845548

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	SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-U-019B	GOVERNMENT OF SRI LANKA G	082279$	400000000$	000$	000		$ 000$	000
	MALARIA CONTROL	083179						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	000000						
383-U-027	GOVERNMENT OF SRI LANKA G	082180$	600000000$	000$	000		$ 000$	000
	MARKET TOWN WATER SUPPLY	082980						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	000000						
	TOTAL		161361745 86$	820469365 7$	595462022$	000$	760923165 5$	794791921
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-002	GOVERNMENT OF SRI LANKA G	040458$	147594229$	147594229$	125727593		$ 218666 36$	45749398
DLF 4	IRRIGATION & LAND DEVELOPMENT	062458						
	3.500% 2 MOS/ 3.500% 19 YR10 MO	060159						
	ADD CAPITALIZED INTEREST		7693026	7693026				7693026
	LESS RESCHEDULED UNDER R LOAN		29559662	29559662				
	NET TOTAL		125727593	125727593	125727593	000	000	53442424
383-A-002R	GOVERNMENT OF SRI LANKA G	062874$	29559662$	29559662$	29559662		$ 000$	1985555
	RESCHEDULED LOAN	062874						
	3.500% 6 MOS/ 3.500% 3 YR 0 MO	120174						
	NET TOTAL		29559662	29559662	29559662	000	000	1985555
383-A-003	GOVERNMENT OF SRI LANKA G	040458$	89449525$	89449525$	89449525		$ 000$	15186467
DLF 8	HIGHWAY DEVELOPMENT	072858						
	3.500% 4 MOS/ 3.500% 9 YR 8 MO	060160						
383-A-004	GOVERNMENT OF SRI LANKA G	040458$	72600000$	72600000$	63105470		$ 9494530$	25232696
DLF 9	REHABILITATION OF HIGHWAYS	090356						
	3.500% 5 MOS/ 3.500% 19 YR 7 MO	070162						
	ADD CAPITALIZED INTEREST		4014231	4014231				4014231
	LESS RESCHEDULED UNDER R LOAN		11012438	11012438				
	NET TOTAL		65601793	65601793	63105470	000	2496323	29246927
383-A-004R	GOVERNMENT OF SRI LANKA G	062874$	11012438$	11012438$	11012438		$ 000$	770871
	RESCHEDULED LOAN	062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO	120174						

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	SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-007 OLF 156	GOVERNMENT OF SRI LANKA G AIRPORT CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MU	072960 013061 041363	$ 9300239	$ 9300239	8394446	$	$ 905793	1818733
	ADD CAPITALIZED INTEREST		337465	337465				337465
	LESS RESCHEDULED UNDER R LOAN		914169	914169				
	NET TOTAL		8723535	8723535	8394446	000	329109	2156218
383-A-007R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MU	062874 062874 120174	$ 914169	$ 914169	914169	$	$ 000	72060
383-B-001 ICAX 83-1	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MU	042657 051467 070161	$ 250000000	$ 250000000	60093396	$	$ 189906604	17426144
	ADD CAPITALIZED INTEREST		20606612	20606612				20606612
	LESS RESCHEDULED UNDER R LOAN		26901443	26901443				
	NET TOTAL		243705169	243705169	60093396	000	163611773	19408975
383-B-001R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 4.000% 6 MOS/ 4.000% 3 YR 6 MU	062874 062874 070274	$ 26901443	$ 26901443	26901443	$	$ 000	2152117
383-G-005 ICAX 83-2	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 4 MU	072858 032559 010164	$ 2190285493	$ 2190285493	821465744	$	$ 1368819749	1589271733
	ADD CAPITALIZED INTEREST		22952817	22952817				22952817
	LESS RESCHEDULED UNDER R LOAN		310402993	310402993				
	NET TOTAL		2109410667	2109410667	821465744	000	1287944493	1816799550
383-G-005R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 5.000% 6 MOS/ 5.000% 3 YR 6 MU	062874 062874 070274	$ 31040299	$ 31040299	31040299	$	$ 000	3104028
383-G-006 ICAX 83-3	GOVERNMENT OF SRI LANKA G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MU	082059 092359 090164	$ 5436855586	$ 5436855586	2133507344	$	$ 3303348242	2723066880
	ADD CAPITALIZED INTEREST		392611770	392611770				392611770
	LESS RESCHEDULED UNDER R LOAN		6063083636	6063083636				
	NET TOTAL		5223115920	5223115920	2133507344	000	3089608606	3116280650

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	SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-G-006R	GOVERNMENT OF SRI LANKA G	062874	$ 60630836	$ 60630836	$ 60630836		$ 000	$ 4556536
	RESCHEDULED LOAN	062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO	090174						
	TOTAL		$ 1426523469	$ 1426523469	$ 802326585	$ 000	$ 624196884	$ 801073001
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-008	GOVERNMENT OF SRI LANKA G	010461	532745829	532745829	102751809		429994020	304577198
ICAX 83-4	PROJECT ASSISTANCE	092261	$ 111968438	$ 111968438	$ 10401952		$ 22489226	$ 42388700
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070170				$ 79077260	CR	
383-G-009	GOVERNMENT OF SRI LANKA G	081562	701252721	701252721	135240000		566012721	400916420
	PROJECT ASSISTANCE	083162	$ 147383926	$ 147383926	$ 13844076		$ 29603175	$ 58146502
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	063070				$ 103936675	CR	
383-G-011	GOVERNMENT OF SRI LANKA G	050966	1516814996	1516814996	179317748		1337497248	844211287
	ECONOMIC DEVELOPMENT	080366	$ 256652283	$ 256652283	$ 18244828		$ 69952784	$ 105913285
	4.625% 48 MOS/ 4.625% 36 YR 0 MO	021773				$ 168454671	CR	
	TOTAL SRI LANKA RUPEES		2750813546	2750813546	417309557	000	2333503989	1549704905
	TOTAL U.S. DOLLARS EQUIVALENT		$ 516004647	$ 516004647	$ 42490856	$ 000	$ 122045185	$ 204448487
	EXCHANGE RATE ADJUSTMENTS					$ 351468606	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-E-013	INTERCONTINENTAL HOTELS CORP P	042469	421787800	421787800	274162070		147625730	221384666
	HOTEL CONSTUCTION	031371	$ 70186839	$ 70186839	$ 24139754		$ 7721010	$ 26206813
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	060175				$ 38326075	CR	
	TOTAL SRI LANKA RUPEES		421787800	421787800	274162070	000	147625730	221384666
	TOTAL U.S. DOLLARS EQUIVALENT		$ 70186839	$ 70186839	$ 24139754	$ 000	$ 7721010	$ 26206813
	EXCHANGE RATE ADJUSTMENTS					$ 38326075	CR	
	COUNTRY TOTAL SRI LANKA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 18148889541	$ 10217408612	$ 1464419217	$ 000	$ 8363194714	$ 1826520222

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	SRI LANKA							
	EXCHANGE RATE ADJUSTMENTS					$ 3897946811CR		
	THAILAND							
	LOANS REPAYABLE IN DOLLARS							
493-A-007 DLF 77	LIVESTOCK TRADING CORP. P CONSTRUCT SLAUGHTERHOUSE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	052159 071659 070161	$ 7500000000	$ 7500000000	7500000000		$ 0000	$ 1292398989
493-H-010 AID 29	GOVERNMENT OF THAILAND G IRRIGATION PROJECTS 3.000% 66 MOS/ 3.000% 24 YR 6 MO	061962 083162 110669	$ 1024512620	$ 1024512620	402060293		$ 622452327	$ 39900767
493-H-011	GOVERNMENT OF THAILAND G LOMSAK SARABURI HWY 3.500% 60 MOS/ 3.500% 20 YR 0 MO	052465 063065 050267	$ 353083499	$ 353083499	353083499		$ 0000	$ 14454382
493-H-013	GOVERNMENT OF THAILAND G LAM NAM OON IRRIGATION 3.500% 60 MOS/ 3.500% 20 YR 0 MO	062167 091167 022574	$ 3306092713	$ 3306092713	1025072763		$ 2281020088	$ 1035500275
493-H-014	GOVERNMENT OF THAILAND G PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	021673 032274 090885	$ 1713107823	$ 1713107823	000		$ 1713107823	$ 140116444
493-H-015	GOVERNMENT OF THAILAND G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062973 071974 122885	$ 4984473905	$ 4984473905	000		$ 4984473905	$ 438220420
493-T-017	GOVERNMENT OF THAILAND G SEED DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062975 121175 100687	$ 3700000000	$ 2802358588	000		$ 2802358588	$ 99550443
493-T-018	GOVERNMENT OF THAILAND G SERICULTURE/SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 090876 072787	$ 1785000000	$ 1292453133	000		$ 1292453133	$ 67922865
493-T-019	GOVERNMENT OF THAILAND G AGRICULTURAL EXTENSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	032577 053177 090787	$ 3000000000	$ 1708771823	000		$ 1708771823	$ 49980332

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	THAILAND							
	LOANS REPAYABLE IN DOLLARS							
493-T-020	GOVERNMENT OF THAILAND G LAM NAM OON RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	091977 012078 031390	$ 45000000000	$ 9170259 93	000		$ 9170259 93	1804673
493-T-023	GOVERNMENT OF THAILAND G LAND SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	081479 092079 000000	$ 40000000 00	$ 000	000		$ 000	000
493-T-024	GOVERNMENT OF THAILAND G NORTHEAST SMALL SCALE IRRIGATE 2.000%120 MOS/ 3.000% 30 YR 0 MO	082680 092480 000000	$ 58000000 00	$ 000	000		$ 000	000
493-T-025	GOVERNMENT OF THAILAND G N E RAINFED AGRICULTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	082881 092481 000000	$ 63000000 00	$ 000	000		$ 000	000
493-T-026	GOVERNMENT OF THAILAND G DECENTRALIZED DEVELOPMENT MGT 2.000%120 MOS/ 3.000% 30 YR 0 MO	082181 092481 000000	$ 59000000 00	$ 000	000		$ 000	000
493-U-021	GOVERNMENT OF THAILAND G RURAL PRIMARY HEALTH CARE EXP 2.000%120 MOS/ 3.000% 20 YR 0 MO	041278 050478 092088	$ 55000000 00	$ 26251085 90	000		$ 26251085 90	0997480
493-U-022	GOVERNMENT OF THAILAND G ANTI-MALARIA PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062079 082979 032990	$ 40000000 00	$ 14747352 24	000		$ 14747352 24	1130296
	TOTAL		$ 65536864 12	$ 32172337 70	$ 6148759 05	000	$ 26023578 65	$ 6101570 43
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORITY G ELECTRIC POWER EXPANSION 5.500% 12 MOS/ 5.500% 19 YR 0 MO	100656 030659 120160	$ 19812353 67	$ 19812353 67	19812353 67		$ 000	$ 12548913 75
493-A-006 DLF 30	GOVERNMENT OF THAILAND G PORT OF THAILAND AUTH. DREDGE 5.000% 6 MOS/ 5.000% 14 YR 6 MO	050958 041059 111161	$ 17500000 00	$ 17500000 00	17500000 00		$ 000	7675934

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	THAILAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
493-B-001 ICAX 93-1	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	04 26 56 05 01 56 09 01 60	$ 100000000 00	$ 100000000 00	29 49 91 36 0	$	$ 70 50 08 62 0	$ 6 16 59 37 32
493-B-003 ICAX 93-3	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	06 21 57 06 28 57 03 01 62	$ 98 19 10 34 9	$ 98 19 10 34 9	41 42 63 73 2	$	$ 56 76 46 61 7	$ 9 26 48 11 5
493-B-004 ICAX 93-4	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	06 26 58 06 27 58 02 01 64	$ 68 97 10 37 1	$ 68 97 10 37 1	29 13 49 60 2	$	$ 39 83 60 76 9	$ 4 01 45 90 0
493-D-009 ICAX 93-6	GOVERNMENT OF THAILAND G RAILROAD EQUIPMENT 4.000% 24 MOS/ 4.000% 18 YR 0 MO	03 30 61 04 07 61 11 01 63	$ 18 96 29 00 7	$ 18 96 29 00 7	11 04 19 40 0	$	$ 9 20 96 07 7	$ 1 03 91 65 3 8
493-G-002 ICAX 93-2	GOVERNMENT OF THAILAND G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	04 25 57 05 20 57 08 01 64	$ 99 52 60 66	$ 99 52 60 66	99 52 60 66	$	$ 0 00	$ 3 55 91 6 8 6
493-G-008 ICAX 93-5	GOVERNMENT OF THAILAND G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	07 07 60 07 21 60 02 01 65	$ 69 37 80 14	$ 69 37 80 14	69 37 60 14	$	$ 0 00	$ 2 36 34 80 9
	TOTAL		$ 518 63 89 17 4	$ 518 63 89 17 4	35 06 16 35 61	$ 0 00	$ 168 02 25 61 3	$ 30 07 08 35 9 5
	COUNTRY TOTAL THAILAND DOLLARS AND DOLLARS EQUIVALENTS		$ 1177 00 77 58 6	$ 840 36 22 94 4	41 21 03 94 66	$ 0 00	$ 428 25 83 47 8	$ 36 17 26 12 3 6
	VIETNAM							
	LOANS REPAYABLE IN DOLLARS							
730-X-008	GOVERNMENT OF VIETNAM G PROGRAM ASSISTANCE LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	07 19 73 08 01 73 11 28 83	$ 41 16 12 08 63	$ 41 16 12 08 63	0 00	$	$ 41 16 12 08 63	$ 1 84 64 79 1

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	VIETNAM							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 41161208 63	$ 41161208 63	$ 000	$ 000	$ 41161208 63	$ 18464791
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
730-A-004 DLF 129	VIETNAM RAILWAY SYSTEM G VIET NAM RAILWAY SYSTEM 3.500% 30 MOS/ 3.500% 12 YR 6 MO	051660 081060 100763	$ 7615990 37	$ 7615990 37	$ 6769477 96		$ 846512 41	$ 2119484 91
730-A-005 DLF 62	GOVERNMENT OF VIETNAM G WATER DISTRIBUTION SYSTEM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	013059 110260 120161	$ 17457472 62	$ 17457472 62	$ 6029748 87		$ 11427723 75	$ 5110533 81
730-A-006 DLF 163	GOVERNMENT OF VIETNAM G SAIGON ELECTRIC POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	110860 010661 061263	$ 11662160 93	$ 11662160 93	$ 6298148 53		$ 5364012 40	$ 3273744 64
730-B-001 ICAX 30-1	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 3.000% 6 MOS/ 3.000% 39 YR 6 MO	071256 071256 050160	$ 701311 25	$ 701311 25	$ 701311 25		$ 000	$ 7440443 52
730-B-002 ICAX 30-2	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 3.000% 48 MOS/ 3.000% 36 YR 0 MO	061957 061957 090161	$ 2488812 05	$ 2488812 05	$ 2488812 05		$ 000	$ 6235057 37
730-B-003 ICAX 30-3	GOVERNMENT OF VIETNAM G TELECON. PROJECT 3.500% 96 MOS/ 3.500% 2 YR 0 MO	062858 062858 090164	$ 3600959	$ 3600959	$ 3600959		$ 000	$ 405784 46
	TOTAL		$ 39961756 81	$ 39961756 81	$ 22323508 25	$ 000	$ 17638248 56	$ 24585048 73
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-001A	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 4.000% 89 MOS/ 4.000% 1 YR89 MO	071256 071256 040167	194389510000 $ 24298688 75	194389510000 $ 24298688 75	194389510000 $ 24298688 75		000	3808720365 $ 47609005
730-B-002A	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 4.000%115 MOS/ 4.000% 1 YR15 MO	040157 061957 040167	180089503600 $ 22511187 96	180089503600 $ 22511187 96	180089503600 $ 22511187 96		000	2401193335 $ 30014917

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	VIETNAM							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-003A	GOVERNMENT OF VIETNAM G	040167	261119232.00	261119232.00	261119232.00		000	3046391.00
	TELECON PROJECT	062858	$ 32639904.0	$ 32639904.0	$ 32639904.0			$ 380798.9
	3.500% 105 MOS/ 3.500% 1 YR 3 MO	040167						
	TOTAL VIET-NAMESE PIASTRES		4005909368.00	4005909368.00	4005909368.00	000	000	65145528.00
	TOTAL U.S. DOLLARS EQUIVALENT		$ 500738671.1	$ 500738671.1	$ 500738671.1	$ 000	$ 000	$ 8143191.1
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-E-007	FOREMOST DAIRIES VIETNAM SARL P	061163	40000000.00	40000000.00	40000000.00		000	646341.574
	MFG. TINNED CONDENSED MILK	102563	$ 5496770.7	$ 5496770.7	$ 5088176.8			$ 85670.42
	6.000% 6 MOS/ 6.000% 5 YR 6 MO	072864				$ 408593.9CR		
	TOTAL VIET-NAMESE PIASTRES		4000000000	4000000000	4000000000	000	000	646341.574
	TOTAL U.S. DOLLARS EQUIVALENT		$ 5496770.7	$ 5496770.7	$ 5088176.8	$ 000	$ 000	$ 85670.42
	EXCHANGE RATE ADJUSTMENTS					$ 408593.9CR		
	COUNTRY TOTAL VIETNAM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1317465096.2	$ 1317465096.2	$ 729061930.4	$ 000	$ 587994571.9	$ 25669692.17
	EXCHANGE RATE ADJUSTMENTS					$ 4085939CR		
	GRAND TOTAL ASIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 11910079310.82	$ 11160225256.43	$ 4081227379.69	$ 285981409.9	$ 6376150228.18	$ 247152356.90
	EXCHANGE RATE ADJUSTMENTS					$ 67424950757CR		

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-A-003 DLF 60	BANCO CENT DE LA REP ARGENTINA G ECONOMIC DEVELOPMENT 5.500% 6 MOS/ 5.500% 12 YR 6 MO	122358 031859 060160	$ 24612828.38	$ 24612828.38	$ 24612828.38		$ 0.00	$ 8474000.85
510-A-004 DLF 192	GOVERNMENT OF ARGENTINA G HIGHWAY CONSTRUCTION 3.500% 66 MOS/ 3.500% 14 YR 6 MO	033061 052661 062068	$ 5457470.2	$ 5457470.2	$ 4775344.6		$ 682125.6	$ 1579876.9
510-K-009	GOVERNMENT OF ARGENTINA G BUDGET SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	051163 060363 031369	$ 19946249.93	$ 19946249.93	$ 19946249.93		$ 0.00	$ 6245257.17
510-L-005 AID 9	GOVERNMENT OF ARGENTINA G PROCUREMENT OF IMPORTS 3.500% 60 MOS/ 3.500% 10 YR 0 MO	021762 031462 091267	$ 19962056.10	$ 19962056.10	$ 19962056.10		$ 0.00	$ 6987347.99
510-L-007	GOVERNMENT OF ARGENTINA G ROUTE 12 ROAD PROJECT .750% 120 MOS/ .750% 30 YR 0 MO	073162 012163 082075	$ 67000000.00	$ 67000000.00	$ 1427868.88		$ 52721311.12	$ 6129832.6
510-L-008	GOVERNMENT OF ARGENTINA G ROAD PROGRAM LOAN .750% 120 MOS/ .750% 30 YR 0 MO	012663 031863 012874	$ 29706655.59	$ 29706655.59	$ 7801663.85		$ 21904991.74	$ 3073292.98
510-L-010	GOVERNMENT OF ARGENTINA G FEASIBILITY STUDIES .750% 120 MOS/ .750% 30 YR 0 MO	050463 060363 090274	$ 20000000.00	$ 20000000.00	$ 491803.29		$ 15081967.1	$ 1861163.1
510-L-010A 510L010	GOVERNMENT OF ARGENTINA G FEASIBILITY STUDIES 1.000% 120 MOS/ 2.500% 30 YR 0 MO	082567 101067 092380	$ 824598.27	$ 824598.27	$ 40554.00		$ 784044.27	$ 82520.90
510-L-011	GOVERNMENT OF ARGENTIN G TWO STEP LOAN GRAIN STORAGE .750% 120 MOS/ .750% 30 YR 0 MO	050763 101063 101481	$ 86193765.55	$ 86193765.55	$ 0.00		$ 86193765.55	$ 4823473.2
510-L-012	GOVERNMENT OF ARGENTINA G TWO STEP LOAN SELF HELP HOUSING .750% 120 MOS/ .750% 30 YR 0 MO	052463 091663 052074	$ 19999997.1	$ 19999997.1	$ 4021911.9		$ 15978085.2	$ 2206154.7

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-L-013	GOVERNMENT OF ARGENTINA G	122663	$ 139553463	$ 139553463	18302088	$	$ 121251345	$ 9048132
	TWO STEP LOAN							
	TECH LAB	052466						
	.750%120 MOS/ .750% 30 YR 0 MO	020978						
	TOTAL		$ 1163130458	$ 1163130458	$ 153457096	$ 000	$ 4096727492	$ 26018951
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
510-A-004A	GOVERNMENT OF ARGENTINA G	033061	$ 12140236	$ 12140236	12140236	$	$ 000	$ 992644
DLF 192	ROUTES 16 AND 126	052661						
	3.500% 12 MOS/ 3.500% 4 YR 0 MO	122063						
	TOTAL		$ 12140236	$ 12140236	$ 12140236	$ 000	$ 000	$ 992644
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ARGENTINE PESOS		L/C UNITS	L/C UNITS	L/L UNITS	L/C UNITS	L/C UNITS	L/L UNITS
510-G-001	GOVERNMENT OF ARGENTINA G	042458	31532428	31532428	8932000		22600428	1956289
ICAX 05-1	PROJECT ASSISTANCE	042558	$ 138962157	$ 138962157	329858	$	3013	$ 204165
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	102967				$ 138629286	CR	
510-G-002	GOVERNMENT OF ARGENTINA G	121858	286899290	286899290	133525490		153373800	17967351
ICAX 05-2	PROJECT ASSISTANCE	121856	$ 120435377	$ 120435377	6819590	$	$ 204495	$ 22379244
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	100163				$ 125751373	CR	
	TOTAL ARGENTINE PESOS		318431718	318431718	142457490	000	175974228	19923040
	TOTAL U.S. DOLLARS EQUIVALENT		$ 140331595	$ 140331595	7149448	$ 000	$ 2346225	$ 24420899
	EXCHANGE RATE ADJUSTMENTS					$ 139014302	CR	
	COUNTRY TOTAL ARGENTINA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1304676075	$ 1304676075	755386678	$ 000	$ 4096750954	$ 209024246
	EXCHANGE RATE ADJUSTMENTS					$ 139614302	CR	
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-002	GOVERNMENT OF BOLIVIA G	061759	$ 150000000	$ 150000000	51639340	$	$ 98360660	$ 1855958
DLF 82	EL ALTO AIRPORT PROJECT	102259						
	.750%120 MOS/ .750% 30 YR 0 MO	010271						

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-008 AID 26	GOVERNMENT OF BOLIVIA G HIGHWAY MAINTENANCE EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	020862$ 050762 080273	199912618$	199912618$	48103569		$ 151809049$	23769768
511-B-003 ICA 11-1	GOVERNMENT OF BOLIVIA G TIN PRODUCTION 4.000% 35 MOS/ 4.000% 7 YR 1 MO	032461$ 032461 092464	349690298$	349690298$	349690298		$ 000$	77304867
511-K-037	GOVERNMENT OF BOLIVIA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	051768$ 062868 032479	450000000$	450000000$	20224944		$ 429775056$	102419357
511-L-005	SOC. IND. AZUC. LA ESP., S. A. P LA ESPERANZA SUGAR MILL PROJ. 5.750% 24 MOS/ 5.750% 6 YR 0 MO	081763$ 110263 010866	12433031$	12433031$	1496775		$ 10936256$	738468
	LESS WRITTEN OFF NET TOTAL		12433031	12433031	1496775	10936256 10936256	000	738468
511-L-009 AID 26	GOVERNMENT OF BOLIVIA G HIGHWAY MAINTENANCE EQUIPMENT .750% 87 MOS/ .750% 32 YR 9 MO	020862$ 050762 080273	3495779$	3495779$	841163		$ 2654616$	355011
511-L-010 AID 44	GOVERNMENT OF BOLIVIA G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	060862$ 062862 112672	591685974$	591685974$	164896090		$ 426789884$	65950424
511-L-011 DLF 82-AME	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT .750% 89 MOS/ .750% 32 YR 7 MO	053162$ 090562 010271	120000000$	120000000$	41311473		$ 78688527$	13784878
511-L-011A	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT .750% 91 MOS/ 2.000% 32 YR 5 MO	022564$ 031664 010271	59374442$	59374442$	20441362		$ 38933060$	13125788
511-L-011B	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	051965$ 063165 070276	48795777$	48795777$	7999310		$ 40796467$	9086405

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-014	GOVERNMENT OF BOLIVIA G TWO STEP LOAN COMIBOL REHABILITATION .750%120 MOS/ .750% 30 YR 0 MO	021163 030463 050173	$ 499860486	$ 499860486	139305378		$ 360555108	71517749
511-L-015A 511L015	GOVERNMENT OF BOLIVIA G ROAD CONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MO	062863 080163 013074	$ 718911595	$ 718911595	150805294		$ 568106301	72816670
511-L-015B 511L015	GOVERNMENT OF BOLIVIA G ROAD CONSTRUCTION 2.000%120 MOS/ 2.500% 30 YR 0 MO	062863 080163 122161	$ 237198527	$ 237198527	000		$ 237198527	30473675
511-L-017	GOVERNMENT OF BOLIVIA G EL ALTO CUSTOMS CENTER .750%120 MOS/ .750% 30 YR 0 MO	062963 081763 092376	$ 220000000	$ 220000000	32459013		$ 187540987	19335060
511-L-018	BANCO INDUSTRIAL, S.A. P ASSIST IN FINANCING SUB LOANS 3.000% 60 MOS/ 3.000% 15 YR 0 MO	072663 082863 042969	$ 226547342	$ 226547342	182978903		$ 43568439	7827491
511-L-019	GOVERNMENT OF BOLIVIA G AGRICULTURAL BANK .750%120 MOS/ .750% 30 YR 0 MO	080763 081763 011674	$ 370000000	$ 370000000	90983610		$ 279016390	43160162
511-L-021	GOVERNMENT OF BOLIVIA G HIGHWAYS 1 AND 4 .750%120 MOS/ 2.000% 30 YR 0 MO	052664 091664 072275	$ 331999999	$ 331999999	45997991		$ 286002208	48667950
511-L-021A 511L021	GOVERNMENT OF BOLIVIA G HIGHWAYS 1 AND 4 1.000%120 MOS/ 2.500% 30 YR 0 MO	020967 080267 072275	$ 937363679	$ 937363679	121085295		$ 816278384	147605073
511-L-026	GOVERNMENT OF BOLIVIA G NATIONAL ROAD SERVICE 1.000%120 MOS/ 2.500% 30 YR 0 MO	010566 041966 111476	$ 499520721	$ 499520721	73699776		$ 425820945	89060167
511-L-027	MINING BANK OF BOLIVIA G MINING BANK OF BOLIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MO	010566 032266 020277	$ 99253535	$ 99253535	16271070		$ 82982465	14258063

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-028	BANCO AGRICOLA DE BOLIVIA G AGRICULTURAL BANK OF BOLIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MO	012166 032266 050477	$ 20728582	$ 20728582	2718502		$ 18010080	$ 3226532
511-L-029	GOVERNMENT OF BOLIVIA G TWO STEP LOAN COMIBOL TRIANGULAR PLAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	031866 041966 051978	$ 10930706	$ 10930706	1083467		$ 9647238	$ 1039154
511-L-031	GOVERNMENT OF BOLIVIA G TWO STEP LOAN SANTA CRUZ ELECTRIC POWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 092466 030877	$ 47500000	$ 47500000	1512072		$ 45987928	$ 7850472
511-L-032	GOVERNMENT OF BOLIVIA G THE EL ALTO-ORURO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 110466 070677	$ 47500000	$ 47500000	4376471		$ 43123528	$ 7762126
511-L-035	GOVERNMENT OF BOLIVIA G SECOND FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	061367 032268 072780	$ 14980208	$ 14980208	332459		$ 14647749	$ 1536238
511-L-038	GOVERNMENT OF BOLIVIA G COMMUNITY DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	072566 082470 070781	$ 8743833	$ 8743833	000		$ 8743833	$ 1545411
511-L-039	GOVERNMENT OF BOLIVIA G AIRPORT IMPROVEMENT PROJECTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	103166 122068 063079	$ 18783581	$ 18783581	778871		$ 18004710	$ 3196997
511-L-040	GOVERNMENT OF BOLIVIA G IMPROVE CIVIL AIR TRANSPORT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	103166 122068 063080	$ 9999710	$ 9999710	308665		$ 9691044	$ 2033242
511-L-041	GOVERNMENT OF BOLIVIA G PUBLIC WORKS ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	100571 101871 111781	$ 120000000	$ 120000000	000		$ 120000000	$ 2054775

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-042	GOVERNMENT OF BOLIVIA G AGRIC. MARKETING AND PROD. 2.000%120 MOS/ 3.000% 30 YR 0 MO	110271 111271 051582	$ 7966085811	$ 7966085811	000		$ 7966085811	$ 1163556350
511-L-043	GOVERNMENT OF BOLIVIA G INDUSTRIAL REFINANCING FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	050972 091572 032983	$ 7000000000	$ 7000000000	000		$ 7000000000	$ 96625454
511-L-044	GOVERNMENT OF BOLIVIA G RURAL COMMUNITY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062372 091572 111582	$ 2925929045	$ 2925929045	000		$ 2925929045	$ 36422595
511-L-045	GOVERNMENT OF BOLIVIA G L/C COST PUBLIC WORKS INVEST. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062972 091572 103182	$ 20000000000	$ 20000000000	000		$ 20000000000	$ 3209164.30
511-L-046 511L046	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	022773 102373 090484	$ 4093666765	$ 4093666765	000		$ 4093666765	$ 20004892
511-L-047	GOVERNMENT OF BOLIVIA G NATL. URBAN DEVELOPMENT SERV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	060573 072373 122183	$ 2937419695	$ 2937419695	000		$ 2937419695	$ 21284071
511-L-048	CAJA CEN AHORROS Y PRESTAMOS V P SAVINGS & LOAN DEVELOP. PROG. 2.000%120 MOS/ 4.000% 20 YR 0 MO	062973 072373 062684	$ 5993628735	$ 5993628735	000		$ 5993628735	$ 69250129
511-T-046 511L046	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION I 2.000%120 MOS/ 3.000% 30 YR 0 MO	022773 102373 020586	$ 7696665405	$ 7696665405	000		$ 7696665405	$ 55772417
511-T-049 511L049	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	112773 091274 091785	$ 9500000005	$ 9397598415	000		$ 9397598415	$ 51618175
511-T-050	GOVERNMENT OF BOLIVIA G SUB-TROPICAL LANDS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061474 091974 022885	$ 8000000005	$ 7361769455	000		$ 7361769455	$ 38074086

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-T-052	GOVERNMENT OF BOLIVIA G BASIC FOODS PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	12317 042475 020686	$ 6963855000	$ 6963855000	000		$ 6963855000	42121996
511-T-053	GOVERNMENT OF BOLIVIA G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	12317 042475 031886	$ 9200000000	$ 8830233644	000		$ 8830233644	37931745
511-T-055	GOVERNMENT OF BOLIVIA G SMALL FARMER ORGANIZATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	12317 032476 090786	$ 7500000000	$ 4730427300	000		$ 4730427300	17644278
511-T-056	GOVERNMENT OF BOLIVIA G RURAL ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	06307 092076 090187	$ 6400000000	$ 6326153551	000		$ 6326153551	24997946
511-T-059	GOVERNMENT OF BOLIVIA G AGRICULTURE SECTOR II 2.000%120 MOS/ 3.000% 30 YR 0 MO	09307 112477 033188	$ 11300000000	$ 5791848095	000		$ 5791848095	13450062
511-T-060	GOVERNMENT OF BOLIVIA G AGRIBUSINESS AND ARTISANRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	09277 010978 092589	$ 6200000000	$ 2963653095	000		$ 2963653095	3049190
511-T-061	GOVERNMENT OF BOLIVIA G RURAL ROADS II 2.000%120 MOS/ 3.000% 20 YR 0 MO	05237 083078 021590	$ 13000000000	$ 41540325	000		$ 41540325	4215
511-T-062	GOVERNMENT OF BOLIVIA G VILLAGE DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR 0 MO	05237 082378 111588	$ 10300000000	$ 1667988325	000		$ 1667988325	5025073
511-T-064	GOVERNMENT OF BOLIVIA G DEPARTMENTAL DEVELOPMENT CORP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	08237 092079 000000	$ 7000000000	$ 000	000		$ 000	000
511-U-058	GOVERNMENT OF BOLIVIA G RURAL SANITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	05257 091677 083188	$ 4000000000	$ 540942325	000		$ 540942325	5922442

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-U-063	GOVERNMENT OF BOLIVIA G	110878$	516394$	516394$	516394		$ 000$	15494
	RURAL HEALTH DELIVERY SYSTEM	032879						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102989						
511-V-051	GOVERNMENT OF BOLIVIA G	062074$	965000000$	664795732$	000		$ 664795732$	22604205
	EDUCATIONAL MGT & INSTR DVLMT	081674						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	071185						
511-V-054	GOVERNMENT OF BOLIVIA G	093075$	492400000$	356456849$	000		$ 356456849$	8963128
	RURAL EDUCATION I	122975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062586						
511-V-057	GOVERNMENT OF BOLIVIA G	040377$	1000000000$	168643044$	000		$ 168643044$	2417179
	RURAL EDUCATION II TEACHER TRN	083077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092988						
511-W-065	GOVERNMENT OF BOLIVIA G	082379$	300000000$	150150$	000		$ 150150$	000
	DEPARTMENTAL DEVELOPMENT CORP.	092079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110390						
	TOTAL		$ 306613515 11$	246212127 31$	208585212 8$	10936256$	2[illegible]5244243 47$	28871045 57
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
511-A-001	GASSER & CIA IND. LA BELGICA P	103158$	249814917$	249814917$	92544914		$ 157270003$	175054369
DLF 39	LA BELGICA SUGAR MILL	020559						
	5.500% 29 MOS/ 5.500% 9 YR 7 MO	020160						
	ADD CAPITALIZED INTEREST		49374552	49374552				49374552
	LESS RESCHEDULED UNDER R LOAN		206644555	206644555				
	NET TOTAL		92544914	92544914	92544914	000	000	224428941
511-A-001R	LA BELGICA SUGAR MILL P	123175$	206644555$	206644555$	206644555		$ 000$	25161021
	RESCHEDULED LOAN	123175						
	5.500% 6 MOS/ 5.500% 3 YR 6 MO	063076						
511-A-005	SOC. IND. AZUC. LA ESP., S.A. P	022161$	175000000$	175000000$	000		$ 175000000$	000
DLF 185	LA ESPERANZA SUGAR MILL PROJ.	061261						
	5.750% 50 MOS/ 5.750% 3 YR10 MO	010866						
	ADD CAPITALIZED INTEREST		8303069	8303069				8303069
	LESS WRITTEN OFF					183303069		
	NET TOTAL		183303069	183303069	000	183303069	000	8303069

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	BOLIVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 482492538	$ 482492538	$ 299189469	$ 183303069	$ 000	$ 25789303
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-G-004	GOVERNMENT OF BOLIVIA G	051661	28978574.28	28978574.28	25626129.78		3352444.50	1671733.46
ICAX 11-2	PROJECT ASSISTANCE	060661	$ 24267819.2	$ 24267819.2	13720608.0	$	13425889	$ 1201246.24
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	080166				$ 920.6223	LR	
511-G-006	GOVERNMENT OF BOLIVIA G	042662	3106.13701	3106.13701	3106.13701		000	1622.21993
AID 11-3	PROJECT ASSISTANCE	050762	$ 2601.2036	$ 2601.2036	2455.3462			$ 85.2241
	4.000% 48 MOS/ 4.000% 6 YR 0 MO	020167				$ 145.8574	LR	
511-G-007	GOVERNMENT OF BOLIVIA G	042662	34011.60000	34011.60000	28191.43315		5820.16685	1960.39199
AID 11-4	PROJECT ASSISTANCE	050762	$ 28482.6766	$ 28482.6766	14908.4923	$	13308.6377	$ 1390.9243
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				$ 1124.3320	LR	
511-G-012	GOVERNMENT OF BOLIVIA G	011863	35206.61451	35206.61451	25722.33328		9484.28123	3590.43337
	ECONOMIC DEVELOPMENT	040463	$ 29483.4296	$ 29483.4296	13562.8778	$	3798.2704	$ 2463.2161
	.750% 36 MOS/ .750% 17 YR 0 MO	050766				$ 1212.2281	LR	
511-G-013	GOVERNMENT OF BOLIVIA G	040963	61682.63905	61682.63905	34398.00000		27284.63905	5627.40919
	ECONOMIC DEVELOPMENT	051363	$ 51647.1971	$ 51647.1971	17309.8402	$	10926.9679	$ 3599.2008
	.750% 36 MOS/ .750% 17 YR 0 MO	011269				$ 2341.0389	LR	
511-G-020	GOVERNMENT OF BOLIVIA G	052264	61067.79091	61067.79091	42053.67343		19014.11748	3641.00005
	ECONOMIC DEVELOPMENT	071664	$ 50931.3626	$ 50931.3626	24796.4890	$	7614.7847	$ 2201.0497
	.750% 36 MOS/ .750% 17 YR 0 MO	102569				$ 1652.0088	LR	
511-G-024	GOVERNMENT OF BOLIVIA G	100865	32512.50420	32512.50420	31485.7935		2930.92485	1640.14998
	ECONOMIC DEVELOPMENT	101565	$ 27110.7830	$ 27110.7830	15452.995	$	1175.9681	$ 976.1316
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	062770				$ 1380.5802	LR	
511-G-033	GOVERNMENT OF BOLIVIA G	092860	53108.05418	53108.05418	7614.02656		45496.02762	2708.49967
	ECONOMIC DEVELOPMENT	123066	$ 44394.1939	$ 44394.1939	4163.9842	$	1622.0275	$ 1569.0213
	4.750% 36 MOS/ 4.750% 37 YR 0 MO	100970				$ 2200.9944	LR	

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	BOLIVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL BOLIVIAN PESOS		30967391414	30967391414	16985831256	000	13981560158	9368736784
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2589186656	$ 2589186656	$ 924629372	$ 000	$ 559934324	$ 605888128
	EXCHANGE RATE ADJUSTMENTS					$ 1104622960	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO P	020465	137362875	137362875	137362875		000	39237006
	CEMENT FACTORY IMPROVEMENT	090165	$ 11464629	$ 11464629	$ 11454601			$ 3268181
	12.000% 12 MOS/12.000% 5 YR 0 MO	120266				$ 10028	CR	
511-E-025	HOGARES BOLIVIANOS S A P	092865	1200000000	1200000000	1200000000		000	503629638
	HOUSING CONSTRUCTION	030166	$ 99980064	$ 99980064	$ 66862082			$ 33623285
	5.000% 24 MOS/ 5.000% 18 YR 0 MO	010168				$ 33117982	CR	
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO P	051967	456200000	456200000	456200000		000	169832961
	CEMENT PLANT EXPANSION	010468	$ 37859218	$ 37859218	$ 32437739			$ 13350897
	12.000% 12 MOS/12.000% 5 YR 0 MO	092369				$ 5421479	CR	
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO P	101569	53700000	53700000	53700000		000	19430063
	CEMENT PLANT EXPANSION	101569	$ 4520202	$ 4520202	$ 3500641			$ 1452006
	12.000% 12 MOS/12.000% 4 YR 0 MO	011971				$ 1019561	CR	
511-E-036	HOGARES BOLIVIANOS S A P	062667	831487967	831487967	722393776		109094191	337091066
	SAN MIGUEL HOUSING PROJECT	092167	$ 69512793	$ 69512793	$ 36468729		$ 4369010	$ 18395003
	5.000% 24 MOS/ 5.000% 18 YR 0 MO	010171				$ 28675054	CR	
	TOTAL BOLIVIAN PESOS		2678750842	2678750842	2569656651	000	109094191	1069220754
	TOTAL U.S. DOLLARS EQUIVALENT		$ 223336906	$ 223336906	$ 150723792	$ 000	$ 4369010	$ 70089372
	EXCHANGE RATE ADJUSTMENTS					$ 68244104	CR	
	COUNTRY TOTAL BOLIVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 33956367611	$ 27916228831	$ 34603947615	$ 194239325	$ 23088727681	$ 3820975088
	EXCHANGE RATE ADJUSTMENTS					$ 1172867064	CR	
	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-H-029	GOVERNMENT OF BRAZIL G	063064	$ 257567267	$ 257567267	$ 54891382		$ 202675885	$ 39835959
	AIR NAVIGATION AIDS	090464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	090875						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-K-010	BANCO DO BRAZIL, S.A G EMERGENCY STOP-GAP LOAN .750%120 MOS/ .750% 30 YR 0 MO	042363 042463 050673	25500000000$	25500000000$	7106557743	$	18393442257$	3231137123
512-K-024	BANCO DO BRASIL S. A. G NON-PROJECT LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	061764$ 062364 082674	50000000000$	50000000000$	12295081195	$	37704918805$	9890371668
512-L-004 AID 1	BANCO DO BRASIL S A G NON-PROJECT LOAN .750%120 MOS/ .750% 30 YR 0 MO	022961$ 112061 120171	74500000000$	74500000000$	24426229653	$	50073770347$	9973833356
512-L-007	GOVERNMENT OF BRAZIL P TWO STEP LOAN COPERBO-SYNTHETIC RUBBER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	091762$ 092462 112972	2982669955$ 50699772 3489667677	2982669955$ 50699772 3489667677	1218963630	$ 000	1763706053$ 2270704437	871846639 137064411
512-L-008	GOVERNMENT OF BRAZIL P TWO STEP LOAN COPEG-DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	091762$ 030663 100974	40000000000$	40000000000$	50651257	$	3493487743$	446591104
512-L-009	GOVERNMENT OF BRAZIL P TWO STEP LOAN CARBON BLACK PLANT (CCC) 1.000%120 MOS/ 2.500% 30 YR 0 MO	010363$ 031163 070175	1915001170$	1915001170$	408115111	$	1506886059$	44126199
512-L-011	GOVERNMENT OF BRAZIL G TWO STEP LOAN SANTA CRUZ THERMAL PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MU ADD CAPITALIZED INTEREST NET TOTAL	042063$ 091063 072174	15300055155$ 98124921 16281304436	15300055155$ 98124921 16281304436	2701310776	$ 000	12598744359$ 1357999360	3823078950 98124921 480432779
512-L-014	GOVERNMENT OF BRAZIL G TWO STEP LOAN CEMIG-POWER EXPANSION PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MU	072663$ 101663 012075	5072495023$	5072495023$	737046114	$	4335449889$	1230209962

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-015	SUDENE G	062963$	1098856226$	1098856226$	216168438		$ 682667788$	101595245
	COMBINED HIGHWAY PROJECT	060664						
	.750%120 MOS/ .750% 30 YR 0 MO	030776						
512-L-015A	SUDENE G	021764$	216005523$	216005523$	42492888		$ 173512635$	30987715
	COMBINED HIGHWAY PROJECT	060664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	030776						
512-L-016	SUDENE G	070963$	231487949$	231487949$	56923262		$ 174564687$	27906425
	FORTALEZA EMERGENCY POWER	102963						
	.750%120 MOS/ .750% 30 YR 0 MO	051274						
512-L-018	GOVERNMENT OF BRAZIL P	022864$	549268232$	549268232$	113607917		$ 435660315$	97324312
	TWO STEP LOAN							
	BRAZIL-NATIONAL STEEL	052264						
	.750%120 MOS/ 2.000% 30 YR 0 MO	081375						
512-L-019	GOVERNMENT OF BRAZIL G	021864$	1483229692$	1483229692$	316098133		$ 1167131559$	253752934
	HIGHWAY MAINTENANCE EQUIPMENT	111864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062475						
512-L-020	GOVERNMENT OF BRAZIL P	021864$	109734368$	109734368$	17989240		$ 91745128$	21628170
	TWO STEP LOAN							
	BARBARA CAST PIPE EXPANSION	061065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	101876						
512-L-021	GOVERNMENT OF BRAZIL G	030564$	633309942$	633309942$	134967590		$ 498342252$	103778152
	MALARIA ERADICATION	051164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	060975						
512-L-022	GOVERNMENT OF BRAZIL G	050764$	417460272$	417460272$	109177235		$ 308263037$	140227349
	TWO STEP LOAN							
	CEMAT POWER EXPANSION PROGRAM	060564						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062275						
	ADD CAPITALIZED INTEREST		29875167	29875167				29875167
	NET TOTAL		447335439	447335439	109177235	000	338158204	170102516
512-L-023	GOVERNMENT OF BRAZIL G	051864$	1669581859$	1669581859$	170689059		$ 1498892600$	283638742
	TWO STEP LOAN							
	FURNAS TRANSMISSION EXPANSION	100264						
	.750%120 MOS/ 2.000% 30 YR 0 MO	120275						
	ADD CAPITALIZED INTEREST		111155402	111155402				111155402
	NET TOTAL		1780737261	1780737261	170689059	000	1610048202	394794144

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-025	GOVERNMENT OF BRAZIL G	062664$	74889402$	74889402$	12276950		$ 62612452$	11540296
	TWO STEP LOAN							
	OLINKRAFT	122364						
	.750%120 MOS/ 2.000% 30 YR 0 MO	111576						
512-L-026	GOVERNMENT OF BRAZIL G	062764$	1770869481$	1770869481$	238365003		$ 1532504478$	306907509
	TWO STEP LOAN							
	PEIXOTO POWER	112764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	051775						
512-L-027	GOVERNMENT OF BRAZIL P	062764$	637550023$	637550023$	33876839		$ 603673184$	113052496
	TWO STEP LOAN							
	FORTALEZA TRANSMISSION LINE	100964						
	.750%120 MOS/ 2.000% 30 YR 0 MO	092875						
	ADD CAPITALIZED INTEREST		18067324	18067324				18067324
	NET TOTAL		655617347	655617347	33876839	000	621740508	131119820
512-L-028	GOVERNMENT OF BRAZIL G	062964$	1450354070$	1450354070$	333624399		$ 1116729671$	264830229
	FERTILIZER PROJECT	082164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122374						
512-L-032	D.N.E.R. G	122164$	98422023$	98422023$	19361712		$ 79060311$	21136397
	DNER HIGHWAY ENGINEERING SERV.	032665						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	112975						
512-L-033	GOVERNMENT OF BRAZIL P	032265$	78812654$	78812654$	12920110		$ 65892544$	15911566
	TWO STEP LOAN							
	TUPI	080365						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031277						
512-L-034	GOVERNMENT OF BRAZIL G	120864$	1499109633 5$	1499109633 5$	344262294 6		$ 1154847338 9$	352208172 2
	DEVELOPMENT PROGRAM LOAN	121464						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	011175						
512-L-038	GOVERNMENT OF BRAZIL P	060165$	196000000$	196000000$	32131150		$ 163868850$	39258469
	TWO STEP LOAN							
	EUCATEX	051265						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	121476						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-041	GOVERNMENT OF BRAZIL G TWO STEP LOAN COPEL ELECTRIC POWER SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	032765 060965 042276	$ 1139917208	$ 1139917208	$ 82028296		$ 1057888912	$ 226532064
512-L-047	GOVERNMENT OF BRAZIL G TWO STEP LOAN MINAS GERAIS HIGHWAY DEPART. 1.000%120 MOS/ 2.500% 30 YR 0 MO	052865 072265 082876	$ 1287157188	$ 1287157188	$ 135041350		$ 1152115838	$ 262854265
512-L-050	GOVERNMENT OF BRAZIL P TWO STEP LOAN RIO DISTRIBUTION 1.000%120 MOS/ 2.500% 30 YR 0 MO	062365 101165 072876	$ 2499771605	$ 2499771605	$ 296078301		$ 2203693304	$ 512897094
512-L-051	GOVERNMENT OF BRAZIL G TWO STEP LOAN SAO PAULO DISTRIBUTION 1.000%120 MOS/ 2.500% 30 YR 0 MO	062365 101165 072876	$ 1499799402	$ 1499799402	$ 177640395		$ 1322159007	$ 308714132
512-L-053	GOVERNMENT OF BRAZIL G TWO STEP LOAN COHEBE BOS ESPERANCA HYDROELEC 1.000%120 MOS/ 2.500% 30 YR 0 MO	102065 120165 061376	$ 1062802737	$ 1062802737	$ 56774317		$ 1006028420	$ 214778133
512-L-054	GOVERNMENT OF BRAZIL G FEASIBILITY STUDY FUND 1.000%120 MOS/ 2.500% 30 YR 0 MO	102865 060366 110977	$ 836541227	$ 836541227	$ 109709487		$ 726831740	$ 130826267
512-L-055	GOVERNMENT OF BRAZIL G DEVELOPMENT PROGRAN LOAN 1966 1.000%120 MOS/ 2.500% 30 YR 0 MO	011966 021066 061476	$ 14951958295	$ 14951958295	$ 2704918029		$ 12247040266	$ 3059590451
512-L-057	GOVERNMENT OF BRAZIL G TWO STEP LOAN SURSAN (GUANABARA SEWERAGE) 1.000%120 MOS/ 2.500% 30 YR 0 MO	061366 081866 082377	$ 216382768	$ 216382768	$ 13894372		$ 202488396	$ 38331712

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-058	GOVERNMENT OF BRAZIL G	061366$	2923449 29$	2923449 29$	18760 956		$ 2735839 73$	51080 902
	TWO STEP LOAN							
	CEDAG MAINTENANCE EQUIP. PROJ.	081866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	070377						
512-L-059	GOVERNMENT OF BRAZIL G	062966$	8572931 49$	8572931 49$	506537 05		$ 8066394 44$	125594 959
	TWO STEP LOAN							
	SAO PAULO HIGHWAY MAINTENANCE	081866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	041978						
512-L-060	GOVERNMENT OF BRAZIL G	062766$	391972 46$	391972 46$	1313 030		$ 378842 16$	4142 000
	HIWAY ENGIN. TRAINING SERVCIES	032868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080680						
512-L-061	GOVERNMENT OF BRAZIL G	062966$	969164 65$	969164 65$	8995 787		$ 879206 78$	15779 702
	SECOND FOOD PRODUCTION LOAN	092966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	010878						
512-L-062	GOVERNMENT OF BRAZIL G	062966$	12307832 94$	12307832 94$	41069 881		$ 11897134 13$	189728 431
	TWO STEP LOAN							
	CCFBE MASCARENHAS HYDROELECTRI	081866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	092177						
512-L-063	GOVERNMENT OF BRAZIL P	101266$	14799873 00$	14799873 00$	127502 630		$ 13524846 70$	241962 001
	TWO STEP LOAN							
	ULTRAFERTIL FERTILIZER PLANT	112166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	013078						
	ADD CAPITALIZED INTEREST		3052475	3052475				3052475
	NET TOTAL		14830397 75	14830397 75	127502 630	000	13555371 45	245014 476
512-L-064	GOVERNMENT OF BRAZIL G	030167$	99427310 74$	99427310 74$	13074649 04		$ 86352461 70$	1701334 382
	DEVELOPMENT PROGRAM LOAN-1967	031167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	102777						
512-L-065	GOVERNMENT OF BRAZIL G	052567$	5331504 86$	5331504 86$	42731 424		$ 4904190 62$	70390 659
	MINERALS & WATER RES PROGRAM	112967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	072478						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-066	GOVERNMENT OF BRAZIL G	062267	$ 346309195.33	$ 346309195.33	20304654		$ 326004540.33	$ 56022633
	TWO STEP LOAN							
	SANTA CRUZ THERMAL PLANT EXPAN	101367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	092073						
	ADD CAPITALIZED INTEREST		48940892.8	48940892.8				4894089.28
	NET TOTAL		395250088.1	395250088.1	20304654.8	000	374945433.3	104623156.1
512-L-069	GOVERNMENT OF BRAZIL - G	062267	$ 50052799.1	$ 50052799.1	432352.1		$ 49620447.0	$ 5569436.6
	TWO STEP LOAN							
	RIO GRANDE DO SUL HIWAY MAIN.	122170						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	051881						
512-L-070	GOVERNMENT OF BRAZIL G	102367	$ 7023999.38	$ 7023999.38	228780.4		$ 6795219.34	$ 1035562.4
	TWO STEP LOAN							
	POWER TRAINING AND TECH ASST	102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	120678						
512-L-072	GOVERNMENT OF BRAZIL G	031168	$ 1025069551	$ 1025069551	5795098.7		$ 967118564	$ 19186365.9
	MALARIA ERADICATION	052168						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	040979						
512-L-073	GOVERNMENT OF BRAZIL G	032968	$ 7256438190	$ 7256438190	596000720		$ 6660437470	$ 161406238.2
	DEVELOPMENT PROGRAM LOAN 1968	052368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	042979						
512-L-074	GOVERNMENT OF BRAZIL G	052968	$ 1524637454	$ 1524637454	33836301		$ 1490801153	$ 29617078.2
	HEALTH SECTOR LOAN	011570						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	112780						
512-L-075	GOVERNMENT OF BRAZIL - G	062668	$ 2615652150	$ 2615652150	31403796		$ 2584168354	$ 43468725.6
	TWO STEP LOAN							
	PASSO REAL HYDROELECTRIC PROJ.	063069						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	022680						
512-L-076	GOVERNMENT OF BRAZIL G	062868	$ 262306003	$ 262306003	5821361		$ 256484642	$ 3405795.2
	STATISTICAL DEVELOPMENT PROG.	081369						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	111580						

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-077	GOVERNMENT OF BRAZIL G AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 28 68 03 09 71 07 14 82	$ 10,242,614.18	$ 10,242,614.18	.00		$ 10,242,614.18	$ 1,137,592.30
512-L-078	GOVERNMENT OF BRAZIL G SECUNDARY EDUCATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 29 68 11 13 69 08 26 80	$ 32,000,000.00	$ 32,000,000.00	1,071,936.37		$ 30,928,063.63	$ 5,731,926.54
512-L-080	GOVERNMENT OF BRAZIL G URBAN SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 15 70 04 02 71 07 24 83	$ 24,991,087.75	$ 24,991,087.75	.00		$ 24,991,087.75	$ 3,402,659.97
512-L-081	GOVERNMENT OF BRAZIL G FUNDAMENTAL & SECUNDARY EDUC. 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 29 70 06 17 71 04 12 83	$ 50,000,000.00	$ 50,000,000.00	.00		$ 50,000,000.00	$ 5,039,739.42
512-L-082	GOVERNMENT OF BRAZIL - G TWO STEP LOAN RURAL ROAD CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 26 71 11 03 71 08 06 83	$ 25,000,000.00	$ 25,000,000.00	.00		$ 25,000,000.00	$ 3,209,048.83
512-L-083	GOVERNMENT OF BRAZIL G TWO STEP LOAN N.E. AGRICULTURAL MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 26 71 11 08 71 05 29 83	$ 12,727,847.67	$ 12,727,847.67	.00		$ 12,727,847.67	$ 1,733,155.35
512-L-084	GOVERNMENT OF BRAZIL G N.E. AGRICULTURAL MARKETING TA 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 26 71 11 08 71 10 18 82	$ 908,250.97	$ 908,250.97	.00		$ 908,250.97	$ 102,970.56
512-L-085	GOVERNMENT OF BRAZIL G TWO STEP LOAN ELEC. POWER TRAINING & TECH AS 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 12 71 10 29 71 04 13 82	$ 2,094,384.52	$ 2,094,384.52	.00		$ 2,094,384.52	$ 266,535.13
512-L-086	GOVERNMENT OF BRAZIL G CAPITAL MARKETS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 24 71 09 14 72 06 27 84	$ 32,769,310.95	$ 32,769,310.95	.00		$ 32,769,310.95	$ 3,647,526.60

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-087	GOVERNMENT OF BRAZIL - G	062971	$ 100000000000	100000000000	000		$ 100000000000	12741481
	TWO STEP LOAN							
	NORTHEAST & MEDIUM IND DEVELOP	042873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110683						
512-L-088	GOVERNMENT OF BRAZIL - G	022773	$ 14913665405	14334299975	000		$ 14334299975	1073602355
	TWO STEP LOAN							
	SCIENCE & TECHNOLOGY FOR DEVE.	053073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	022684						
512-L-089	GOVERNMENT OF BRAZIL G	022773	$ 3464522935	3464522935	000		$ 3464522935	316397504
	INTEGRATED HEALTH DELIVERY SYS	082073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082085						
512-L-090	GOVERNMENT OF BRAZIL G	062973	$ 6843784335	6843784335	000		$ 6843784335	535546449
	HIGHER AGRICULTURAL EDUCATION	013074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082084						
	TOTAL		$ 1190229079765	1189649714335	165147075715	000	$ 1024502638625	219407051564
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-A-003	COOP AGRO-PECUARIA BATAVO LTD. P	080858	3400000	3400000	4008363		608363	1169025
DLF-45	RESETTLEMENT PROJECT	030459	$ 210266365	210266365	2748327		$ 59525	3017923
	8.000% 10 MOS/ 8.000% 13 YR 2 MO	011560						
	ADD CAPITALIZED INTEREST		608363	608363				608363
			$ 17185405	17185405				$ 17185405
	NET TOTAL		4008363	4008363	4008363	000	000	1797388
	NET TOTAL-US DOLLARS EQUIVALENT		22745176	22745176	2748327	000	000	4730463
						$ 19996849 LR		
512-G-001	GOVERNMENT OF BRAZIL G	090756	1510815155	1510815155	410668962		1100125553	137270972
ICAX 12-1	PROJECT ASSISTANCE	091756	$ 198329475	198329475	5549728		$ 10764435	6885572
	5.000% 46 MOS/ 5.000% 35 YR 2 MO	123160				$ 19170330 LR		
512-G-002A	GOVERNMENT OF BRAZIL G	123156	3126476066	3126476066	650466463		2476011143	228910097
	PROJECT ASSISTANCE	123156	$ 410412238	410412238	7950689		$ 24227115	8049124
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020163				$ 40005888 LR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-002B	GOVERNMENT OF BRAZIL G	123156	508221956	508221956	82416459		425805497	338721858
	PROJECT ASSISTANCE	123156$	667142516$	667142516$	8992997		$ 4166394$	103776616
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020165				$ 653983125CR		
512-G-002C	GOVERNMENT OF BRAZIL G	123156	134136681	134136681	10197936		123938745	65571711
	PROJECT ASSISTANCE	123156$	176081103$	176081103$	792275		$ 1212707$	9557085
	4.000% 12 MOS/ 4.000% 37 YR 0 MO	010170				$ 174076121CR		
512-G-005	GOVERNMENT OF BRAZIL G	082362	1170557451	1170557451	188519989		982037462	764059974
AID 12-3	PROJECT ASSISTANCE	082362$	1536627728$	1536627728$	17819499		$ 9608977$	219004333
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	090167				$ 1509199252CR		
512-G-006	GOVERNMENT OF BRAZIL G	100462	682156967	682156967	88647578		593509389	415703744
AID 12-4	PROJECT ASSISTANCE	100462$	895488991$	895488991$	8280260		$ 5807332$	109956941
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100168				$ 881401379CR		
512-G-012	GOVERNMENT OF BRAZIL G	011863	1728059200	1728059200	123261356		1604777844	191768979
	ECONOMIC DEVELOPMENT	050363$	1856551494$	1856551494$	6957090		$ 15702327$	45817148
	.750%120 MOS/ .750% 30 YR 0 MO	100173				$ 1833892077CR		
512-G-017	GOVT., STATE OF GOIAS, BRAZIL G	121763	130000000	130000000	9349550		120650450	16318928
	CONSTRUCTION OF SCHOOLS	121763$	170655105$	170655105$	447742		$ 1180532$	4446505
	.750%120 MOS/ .750% 30 YR 0 MO	020174				$ 169026831CR		
512-G-030	CENTR. ELETR. MATOGROSSENSES G	073164	770000000	770000000	488347079		281652921	406090993
	EXPANSION OF ELEC POWER SYSTEM	082264$	738601672$	738601672$	66231239		$ 2755699$	79032951
	5.500% 36 MOS/ 5.500% 22 YR 0 MO	031968						
	ADD CAPITALIZED INTEREST		44783442	44783442				44783442
			$ 13994825$	13994825				$ 13994825
	NET TOTAL		814783442	814783442	488347079	000	326436363	450674435
	NET TOTAL-US DOLLARS EQUIVALENT		752596497	752596497	66231239	000	3194093	93027776
						$ 683171165CR		
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL G	092064	1000000000	1000000000	373461139		626538861	235339179
	FINANCING ROAD CONSTRUCTION	092064$	1312731577$	1312731577$	52670760		$ 6130517$	44502440
	.750% 36 MOS/ 2.000% 37 YR 0 MO	021868				$ 1253930300CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-035	BANCO NAC. DO DESEN. ECONOMICO G	112664	2749710042	2749710042	357329961		2392380081	1688889841
	PROJECT ASSISTANCE	112664$	3609631199$	3609631199$	29889469		$ 23408807$	409728757
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030169				$ 3556332923CR		
512-G-036	GOVERNMENT OF BRAZIL G	111364	1410000000	1410000000	507600000		902400000	331951666
	HIGHWAY CONSTRUCTION	111364$	1850951523$	1850951523$	71381427		$ 6829745$	67976552
	.750% 36 MOS/ 2.000% 37 YR 0 MO	052968				$ 1770740351CR		
512-G-037	GOVERNMENT OF BRAZIL G	111364	450000000	450000000	88524568		361475412	77500877
	ESTABLISH HIGHWAY MAINTENANCE	111864$	594777545$	594777545$	5156510		$ 3536941$	13459545
	.750%120 MOS/ 2.000% 30 YR 0 MO	110475				$ 586084094CR		
512-G-039	CAIXA ECON DO ESTADO DE MINAS P	122364	500000000	500000000	186666671		313333329	121105890
	CONSTRUCTION LOW COST HOUSING	122364$	656365788$	656365788$	26473310		$ 3065883$	25107294
	.750% 36 MOS/ 2.000% 37 YR 0 MO	011368				$ 626826595CR		
512-G-040	D.E.R. DO ESTADO DO PARANA G	021965	1000000000	1000000000	373333325		626666675	241544853
	PARANA ROAD CONSTRUCTION	021965$	1312731577$	1312731577$	51921389		$ 6131767$	48833042
	.750% 36 MOS/ 2.000% 37 YR 0 MO	031268				$ 1254678421CR		
512-G-042	NATIOAL HOUSING BANK G	042665	800000000	800000000	288000001		511999999	185883989
	CONST. OF WATER SUPPLY SYSTEM	042665$	1050185261$	1050185261$	38259659		$ 5009784$	34204665
	.750% 36 MOS/ 2.000% 37 YR 0 MO	082068				$ 1006915818CR		
512-G-043	DEPARTAMENTO DE ESTRADAS DE RO G	040265	900000000	900000000	694285713		205714287	346493537
	HIGHWAY MAINTENANCE EQUIP.	072265$	1181458419$	1181458419$	97919607		$ 2012859$	118457828
	3.500% 36 MOS/ 3.500% 17 YR 0 MO	043068				$ 1081525953CR		
512-G-044	CENTRALIS ELERICAS DE MINAS GE G	061565	400000000	400000000	308571428		91428572	225914507
	TRANSMISSION LINES	061565$	525092631$	525092631$	43081166		$ 894604$	69200107
	5.500% 36 MOS/ 5.500% 17 YR 0 MO	062968				$ 481116861CR		
512-G-045	COPERBO P	051465	200000000	200000000	224719995		24719995	59902383
	WORKING CAPITAL	051465$	283760673$	283760673$	72899315		$ 241878$	47163103
	12.000% 18 MOS/12.000% 2 YR 6 MO	121166						
	ADD CAPITALIZED INTEREST		24719995	24719995				24719995
			$ 11236361$	11236361				$ 11236361
	NET TOTAL		224719995	224719995	224719995	000	000	84622378
	NET TOTAL-US DOLLARS EQUIVALENT		294997034	294997034	72899315	000	000	58399464
						$ 222097719CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-046	DEPT. DE ESTRADAS DE RODAGEM P G HIGHWAY MAINT EQUIP 3.500% 60 MOS/ 3.500% 15 YR 0 MO	070265 070265 022566	1000000000 1312731588	1000000000 1312731588	780487800 13224894	1178334780CR	219512200 2147886	34926290 11150863
512-G-048	C.O.P.E.L. ELECTRIC POWER SYSTEM 5.500% 60 MOS/ 5.500% 20 YR 0 MO ADD CAPITALIZED INTEREST	060965 060965 020771	4000000000 5250926315 1149609100	4000000000 5250926315 1149609100	2763204840 28895782		1236795160 12101715	217814410 24353843 1149609100
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		5149609100 549586392	5149609100 549586392	2763204840 28895782	0000 0000 5183557700CR	2386404260 2335033	3327753260 488470004
512-G-049	GOVERNMENT OF BRAZIL G REHAB FLOAT DRY DOCKS .750% 36 MOS/ 2.000% 27 YR 0 MO	092964 061165 120368	300000000 39381947	300000000 39381947	300000000 3383993	35997954CR	0000	50065600 1169962
512-G-052	BANCO NACIONAL DE HABITACAO P LOW COST HOUSING CO-OP .750% 36 MOS/ 2.000% 37 YR 0 MO	073065 082765 112971	5000000000 1339669425	5000000000 1339669425	1333333337 13336972	1170422340CR	3666666663 35877305	926390110 10572579
512-G-056	GOVERNMENT OF BRAZIL G ECONOMIC DEVELOPMENT 1.000% 36 MOS/ 2.000% 37 YR 0 MO	042666 042666 060769	2796989944 367169636	2796989944 367169636	1294411111 18263998	347415405CR	1502578833 1470253	56120700 1196432
512-G-071	COOPERA GEN DOS CAFE DA MOG G ECONOMIC DEVELOPMENT 5.250% 60 MOS/ 5.250% 15 YR 0 MO ADD CAPITALIZED INTEREST	062767 111067 120172	2385872144 1243204745	2385872144 1243204745	2793951280 48088662		408079144 399294	000
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		4080791400 113151010 2793951280 135635575	4080791400 113151010 2793951280 135635575	2793951280 48088662	0000 0000 875469130CR	0000 0000	4080791400 113151010
	TOTAL BRAZILIAN CRUZEIROS TOTAL U.S. DOLLARS EQUIVALENT		16774138200 2043256652	16774138200 2043256652	5429915396 740636779	0000 0000	1134422280400 1110002110	07345206030 1724559958

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	BRAZIL							
	EXCHANGE RATE ADJUSTMENTS					$ 19580929537 LR		
	COUNTRY TOTAL BRAZIL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 139455474503	$ 139397537960	$ 17255344350	$ 000	$ 10256120407	$ 2366526092
	EXCHANGE RATE ADJUSTMENTS					$ 19580929537 LR		
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-009	CAJA CENT DE AHORROS PRESTAMOS G	051161	$ 250000000	$ 250000000	$ 169375000		$ 80625000	$ 14014704
DLF 199	CENTRAL HOUSING BANK PROGRAM	061481						
	4.000% 0 MOS/ 4.000% 20 YR 6 MO	071278						
	ADD CAPITALIZED INTEREST		31018120	31018120				31018120
	LESS RESCHEDULED UNDER R LOAN		31018120	31018120				
	NET TOTAL		250000000	250000000	169375000	000	80625000	17116516
513-A-010	GOVERNMENT OF CHILE G	041761	$ 153928991	$ 153928991	$ 48779581		$ 105149410	$ 5431738
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	091679						
	ADD CAPITALIZED INTEREST		16592613	16592613				16592613
	LESS RESCHEDULED UNDER R LOAN		16592613	16592613				
	NET TOTAL		153928991	153928991	48779581	000	105149410	7090999
513-A-047R	GOVERNMENT OF CHILE G	020674	$ 18636398	$ 18636398	$ 18636398		$ 000	$ 437659
	RESCHEDULED LOAN	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-A-052R	GOVERNMENT OF CHILE G	020674	$ 9898578	$ 9898578	$ 9898578		$ 000	$ 79072
	RESCHEDULED LOAN	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-A-057R	GOVERNMENT OF CHILE G	061274	$ 173750195	$ 173750195	$ 124107281		$ 49642914	$ 5704646
	RESCHEDULED LOANS	070174						
	6.000% 35 MOS/ 6.000% 6 YR 7 MO	010177						
513-A-062R	GOVERNMENT OF CHILE G	061274	$ 43437548	$ 43437548	$ 43437548		$ 000	$ 570767
	RESCHEDULED LOANS	070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO	051574						

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-072R	GOVERNMENT OF CHILE G	011675$	37272794$	37272794$	37272794		$ 000$	4303919
	RESCHEDULED LOAN	011675						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO	010178						
513-A-077R	GOVERNMENT OF CHILE G	011675$	15974054$	15974054$	15974054		$ 000$	304536
	RESCHEDULED LOAN	011675						
	3.000% 0 MOS/ 3.000% 3 YR 0 MO	123175						
513-B-004	GOVERNMENT OF CHILE G	062658$	1000000000$	1000000000$	942864080		$ 57135920$	483496253
ICAX 13-4	COMMODITY ASSISTANCE	062758						
	5.000% 75 MOS/ 5.000% 11 YR 1 MO	101564						
	ADD CAPITALIZED INTEREST		7716693	7716693				7716693
	LESS RESCHEDULED UNDER R LOAN		64852613	64852613				
	NET TOTAL		942864080	942864080	942864080	000	000	491212946
513-B-045R	GOVERNMENT OF CHILE G	020674$	2285017$	2285017$	2285017		$ 000$	536503
	RESCHEDULED LOANS	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-B-050R	GOVERNMENT OF CHILE G	020674$	66021135$	66021135$	66021135		$ 000$	5273980
	RESCHEDULED LOANS	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-B-055R	GOVERNMENT OF CHILE G	061274$	10976802$	10976802$	7840572		$ 3136230$	3564041
	RESCHEDULED LOAN	070174						
	6.000% 32 MOS/ 6.000% 6 YR 6 MO	010177						
513-B-060R	GOVERNMENT OF CHILE G	061274$	2744201$	2744201$	2744201		$ 000$	219513
	RESCHEDULED LOAN	070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO	051574						
513-B-070R	GOVERNMENT OF CHILE G	043075$	4570034$	4570034$	4570034		$ 000$	488079
	RESCHEDULED LOAN	043075						
	3.000% 0 MOS/ 3.000% 8 YR 9 MO	010178						
513-B-075R	GOVERNMENT OF CHILE G	043075$	1958586$	1958586$	1958586		$ 000$	19626
	RESCHEDULED LOAN	043075						
	3.000% 0 MOS/ 3.000% 2 YR 8 MO	123175						

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-G-001	GOVERNMENT OF CHILE G	021656$	392653848$	392653848$	392653848		$ 000$	49787656
FOAX 13-1	PROJECT ASSISTANCE	021656						
	3.000% 42 MOS/ 3.000% 4 YR 6 MO	012760						
513-G-046R	GOVERNMENT OF CHILE G	020674$	48990648$	48990648$	48990648		$ 000$	11503471
	RESCHEDULED LOAN	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-G-051R	GOVERNMENT OF CHILE G	020674$	25671930$	25671930$	25671930		$ 000$	2050759
	RESCHEDULED LOAN	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-G-056R	GOVERNMENT OF CHILE G	061274$	262813323$	262813323$	187723801		$ 75089522$	86268760
	RESCHEDULED LOAN	070174						
	6.000% 35 MOS/ 6.000% 6 YR 6 MO	010177						
513-G-061R	GOVERNMENT OF CHILE G	061274$	65703330$	65703330$	65703330		$ 000$	8822667
	RESCHEDULED LOAN	070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO	051574						
513-G-071R	GOVERNMENT OF CHILE G	013175$	104391454$	104391454$	104391454		$ 000$	11921127
	RESCHEDULED LOAN	013175						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO	010178						
513-G-076R	GOVERNMENT OF CHILE G	013175$	44739194$	44739194$	44739194		$ 000$	785319
	RESCHEDULED LOAN	013175						
	3.000% 0 MOS/ 3.000% 2 YR11 MO	123175						
513-L-017	CORP DE LA FOMENTO DE LA PROD. G	062662$	398714550 3$	398714550 3$	786888460		$ 32002570 43$	405629905
AID 55	CHILE DEVELOPMENT CORPORATION	081562						
	.750%120 MOS/ .750% 30 YR 0 MO	082872						
	ADD CAPITALIZED INTEREST		116643911	116643911				116643911
	LESS RESCHEDULED UNDER R LOAN		575659846	575659846				
	NET TOTAL		3528129568	3528129568	786888460	000	2741241106	522273816
513-L-018	GOVERNMENT OF CHILE G	010883$	349940041 3$	349940041 3$	631147539		$ 28682528 74$	335367234
	DEVELOPMENT PROGRAM LOAN	013163						
	.750%120 MOS/ .750% 30 YR 0 MO	042473						
	ADD CAPITALIZED INTEREST		102831564	102831564				102831564
	LESS RESCHEDULED UNDER R LOAN		447093858	447093858				
	NET TOTAL		3155138119	3155138119	631147539	000	25239905 80	438198798

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-019	GOVERNMENT OF CHILE G	080863$	198035162$	198035162$	38957736		$ 159077426$	13324255
	FEASIBILITY STUDIES	030664						
	.750%120 MOS/ .750% 30 YR 0 MO	071575						
	ADD CAPITALIZED INTEREST		5217768	5217768				5217768
	LESS RESCHEDULED UNDER R LOAN		8464246	8464246				
	NET TOTAL		194788684	194788684	38957736	000	155830948	18542023
513-L-020	GOVERNMENT OF CHILE G	102863$	619792269$	619792269$	97858539		$ 521933730$	28899253
	TWO STEP LOAN							
	SAN VICENTE PORT	051164						
	.750%120 MOS/ .750% 30 YR 0 MO	111575						
	ADD CAPITALIZED INTEREST		4076576	4076576				4076576
	LESS RESCHEDULED UNDER R LOAN		8523517	8523517				
	NET TOTAL		615345328	615345328	97858539	000	517486789	32975829
513-L-021	GOVERNMENT OF CHILE G	012464$	169823551$	169823551$	33407916		$ 136415635$	24899339
	CONST. OF PRIMARY SCHOOLS	062264						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011876						
	ADD CAPITALIZED INTEREST		4474415	4474415				4474415
	LESS RESCHEDULED UNDER R LOAN		4474415	4474415				
	NET TOTAL		169823551	169823551	33407916	000	136415635	29373754
513-L-022	GOVERNMENT OF CHILE G	022764$	869819000$	869819000$	171111936		$ 698707064$	131177326
	TWO STEP LOAN							
	FINANCIAL ASSIST S&L ASSNS	031864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	081274						
	ADD CAPITALIZED INTEREST		33487342	33487342				33487342
	LESS RESCHEDULED UNDER R LOAN		76265326	76265326				
	NET TOTAL		827041016	827041016	171111936	000	655929080	164664670
513-L-023	GOVERNMENT OF CHILE G	031264$	547808679 4$	547808679 4$	988325525		$ 448976126 9$	810551297
	DEVELOPMENT PROGRAM LOAN	040364						
	.750%120 MOS/ 2.000% 30 YR 0 MO	051174						
	ADD CAPITALIZED INTEREST		262489707	262489707				262489707
	LESS RESCHEDULED UNDER R LOAN		621880807	621880807				
	NET TOTAL		5118695694	5118695694	988325525	000	4130370169	1073041004
513-L-024	CORP DE FOMENTO DE LA PROD G	092264$	327381246$	327381246$	64402872		$ 262978374$	42663902
	RURAL ELECTRIC COOPERATIVE	030565						
	.750%120 MOS/ 2.000% 30 YR 0 MO	031176						
	ADD CAPITALIZED INTEREST		9864662	9864662				9864662
	LESS RESCHEDULED UNDER R LOAN		9864662	9864662				
	NET TOTAL		327381246	327381246	64402872	000	262978374	52528564

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-025	GOVERNMENT OF CHILE G	120264$	7857034354$	7857034354$	1545646104		$ 6311388250$	1483416414
	DEVELOPMENT PROGRAM LOAN	011565						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	022575						
	ADD CAPITALIZED INTEREST		373451820	373451820				373451820
	LESS RESCHEDULED UNDER R LOAN		631059504	631059504				
	NET TOTAL		7599426670	7599426670	1545646104	000	6053780566	1856866234
513-L-026	INSTITUTO DE FINANCIAMIENTO CO G	062665$	364999500$	364999500$	117741773		$ 247257727$	50298076
	COOPERATIVE DEVELOPMENT BANK	041366						
	1.000%120 MOS/ 2.500% 15 YR 0 MO	110976						
	ADD CAPITALIZED INTEREST		14891360	14891360				14891360
	LESS RESCHEDULED UNDER R LOAN		14891360	14891360				
	NET TOTAL		364999500	364999500	117741773	000	247257727	65189436
513-L-028	EMPRESA DE COMERCIO AGRICOLA G	062965$	333887224$	333887224$	65682732		$ 268204492$	60199326
	FERTILIZER IMPORT LOAN	011166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031576						
	ADD CAPITALIZED INTEREST		13433413	13433413				13433413
	LESS RESCHEDULED UNDER R LOAN		13433413	13433413				
	NET TOTAL		333887224	333887224	65682732	000	268204492	73632739
513-L-030	GOVERNMENT OF CHILE G	012766$	7637619353$	7637619353$	1377275625		$ 6260343728$	1233261658
	COMMODITY IMPORTS	021566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	042176						
	ADD CAPITALIZED INTEREST		307153097	307153097				307153097
	LESS RESCHEDULED UNDER R LOAN		307153097	307153097				
	NET TOTAL		7637619353	7637619353	1377275625	000	6260343728	1540414755
513-L-031	CENTRAL BANK OF CHILE G	031866$	981839812$	981839812$	160957350		$ 820882462$	157689235
	PRIVATE SECTOR CAPITAL GOODS	060266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	011277						
	ADD CAPITALIZED INTEREST		34511754	34511754				34511754
	LESS RESCHEDULED UNDER R LOAN		34511754	34511754				
	NET TOTAL		981839812	981839812	160957350	000	820882462	192200989
513-L-033	GOVERNMENT OF CHILE G	061367$	190656251$	190656251$	4231237		$ 186425014$	10010557
	PREINVEST. & FEASIBILITY STUD.	071968						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	030481						
	ADD CAPITALIZED INTEREST		391107	391107				391107
	LESS RESCHEDULED UNDER R LOAN		391107	391107				
	NET TOTAL		190656251	190656251	4231237	000	186425014	10401664

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-034	GOVERNMENT OF CHILE G	062967$	939565847$	939565847$	75484679		$ 864081168$	109330365
	EDUCATIONAL SECTOR	091467						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	040978						
	ADD CAPITALIZED INTEREST		37691227	37691227				37691227
	LESS RESCHEDULED UNDER R LOAN		37691227	37691227				
	NET TOTAL		939565847	939565847	75484679	000	864081168	147021592
513-L-036	GOVERNMENT OF CHILE G	101867$	1492480157$	1492480157$	137672529		$ 1354807628$	197337198
	PROGRAM LOAN	102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	021678						
	ADD CAPITALIZED INTEREST		60080607	60080607				60080607
	LESS RESCHEDULED UNDER R LOAN		60080607	60080607				
	NET TOTAL		1492480157	1492480157	137672529	000	1354807628	257417605
513-L-037	GOVERNMENT OF CHILE G	101867$	2223786149$	2223786149$	205389825		$ 2018396324$	289730527
	AGRICULTURAL SECTOR	102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	021978						
	ADD CAPITALIZED INTEREST		83738255	83738255				83738255
	LESS RESCHEDULED UNDER R LOAN		83738255	83738255				
	NET TOTAL		2223786149	2223786149	205389825	000	2018396324	373468782
513-L-040	GOVERNMENT OF CHILE G	062968$	1117967539$	1117967539$	63315880		$ 1054651659$	166912542
	EDUCATION SECTOR	100368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	080779						
	ADD CAPITALIZED INTEREST		88800988	88800988				88800988
	LESS RESCHEDULED UNDER R LOAN		88800988	88800988				
	NET TOTAL		1117967539	1117967539	63315880	000	1054651659	255713530
513-L-041	GOVERNMENT OF CHILE G	083068$	1987208207$	1987208207$	136555362		$ 1850652845$	310860416
	PROGRAM LOAN	091068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	111978						
	ADD CAPITALIZED INTEREST		158875931	158875931				158875931
	LESS RESCHEDULED UNDER R LOAN		158875931	158875931				
	NET TOTAL		1987208207	1987208207	136555362	000	1850652845	469736347
513-L-048R	GOVERNMENT OF CHILE G	020674$	3662305$	3662305$	3662305		$ 000$	860063
	RESCHEDULED LOANS	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-053R	GOVERNMENT OF CHILE G	020674$	446361850$	446361850$	446361850		$ 000$	35656621
	RESCHEDULED LOANS	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-L-058R	GOVERNMENT OF CHILE G	061274$	1196978542$	1196978542$	854984672		$ 341993870$	388237630
	RESCHEDULED LOANS	070174						
	6.000% 38 MOS/ 6.000% 6 YR 6 MO	010177						
513-L-063R	GOVERNMENT OF CHILE G	061274$	299244635$	299244635$	299244635		$ 000$	29814026
	RESCHEDULED LOANS	070174						
	6.000% 6 MOS/ 6.000% 2 YR 8 MO	051574						
513-L-073R	GOVERNMENT OF CHILE G	011175$	865624614$	865624614$	865624614		$ 000$	94589649
	RESCHEDULED LOANS	011175						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO	010178						
513-L-078R	GOVERNMENT OF CHILE G	011175$	370981974$	370981974$	370981974		$ 000$	5147424
	RESCHEDULED LOANS	011175						
	3.000% 0 MOS/ 3.000% 3 YR 0 MO	123175						
513-M-011	GOVERNMENT OF CHILE G	080361$	10000000000$	10000000000$	2192752533		$ 7807247467$	1020878535
ICA 13-7	EARTHQUAKE RECONSTRUCTION	080361						
	.750%120 MOS/ .750% 30 YR 0 MO	090171						
	ADD CAPITALIZED INTEREST		299291586	299291586				299291586
	LESS RESCHEDULED UNDER R LOAN		1515772713	1515772713				
	NET TOTAL		8783518873	8783518873	2192752533	000	6590766340	1320170121
513-M-049R	GOVERNMENT OF CHILE G	020674$	261614630$	261614630$	261614630		$ 000$	61622657
	RESCHEDULED LOAN	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-M-054R	GOVERNMENT OF CHILE G	020674$	133713262$	133713262$	133713262		$ 000$	10684815
	RESCHEDULED LOAN	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-M-059R	GOVERNMENT OF CHILE G	061274$	597570572$	597570572$	426836122		$ 170734450$	192767382
	RESCHEDULED LOAN	070174						
	6.000% 40 MOS/ 6.000% 6 YR 6 MO	010177						

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-M-064R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 6 MOS/ 6.000% 2 YR10 MO	06 14 74 070174 05 15 74	$ 149392644	$ 149392644	149392644		$ 000	$ 24875304
513-M-074R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 5 MO	08 31 75 083175 01 01 78	$ 2614371223	$ 2614371223	2614371223		$ 000	$ 27455244
513-M-079R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 4 MO	08 31 75 083175 12 31 75	$ 112044482	$ 112044482	112044482		$ 000	$ 10820473
513-T-065	GOVERNMENT OF CHILE - P TWO STEP LOAN AGRICULTURAL COOP DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	12 31 74 043075 120385	$ 15000000000	$ 14833917999	000		$ 14833917999	$ 1260336072
513-T-066	GOVERNMENT OF CHILE G NUTRITIONAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 23 75 102375 092686	$ 4200000000	$ 4110533377	000		$ 4110533377	$ 22727697
513-T-067	GOVERNMENT OF CHILE G AGRICULTURAL PRODUCTION CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 29 76 072676 102286	$ 1328348464	$ 1325670208	000		$ 1325670208	$ 68030510
	TOTAL		$ 58215760025	$ 58187322905	154463435291	000	$ 42740979376	$ 1097229957 0
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
513-A-005 DLF 57	GOVERNMENT OF CHILE G AIRPORT DESIGN 3.500% 12 MOS/ 3.500% 4 YR 0 MO	12 23 58 052059 030162	$ 10323700	$ 10323700	10323700		$ 000	$ 569298
513-A-006 DLF 134	GOVERNMENT OF CHILE G AIRPORT CONSTRUCTION PUDAHUEL 3.500% 12 MOS/ 3.500% 19 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	06 29 60 071960 011764	$ 713482312 55139597 189252141 579369768	$ 713482312 55139597 189252141 579369768	502215507	000	$ 211266805 771542 61	$ 173641573 55139597 228781170

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	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
513-A-009A	CAJA CENT DE AHORROS PRESTAMOS G	051161	$ 250000000	$ 250000000	240000000		$ 10000000	$ 10700343
OLF 199	CENTRAL HOUSING BANK PROGRAM	08 1461						
	4.000% 18 MOS/ 4.000% 14 YR 6 MO	011264						
	ADD CAPITALIZED INTEREST		3175000	3175000				3175000
	LESS RESCHEDULED UNDER R LOAN		13175000	13175000				
	NET TOTAL		240000000	240000000	240000000	000	000	10250343
513-A-010A	GOVERNMENT OF CHILE G	033061	$ 160000000	$ 160000000	121083437		$ 38916563	$ 2893348
OLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 11 YR 6 MO	091667						
	ADD CAPITALIZED INTEREST		10015130	10015130				10015130
	LESS RESCHEDULED UNDER R LOAN		48931693	48931693				
	NET TOTAL		121083437	121083437	121083437	000	000	3894678
513-B-002	GOVERNMENT OF CHILE G	042657	$ 83652500	$ 83652500	63233501		$ 20418999	$ 2433357
ICAX 13-2	PROJECT ASSISTANCE	04 2957						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	110161						
	ADD CAPITALIZED INTEREST		3284163	3284163				3284163
	LESS RESCHEDULED UNDER R LOAN		23703162	23703162				
	NET TOTAL		63233501	63233501	63233501	000	000	2761956
513-G-003	GOVERNMENT OF CHILE G	121566	$ 2544286386	$ 2544286386	1202917670		$ 1341368716	$ 116556105
ICAX 13-3	PROJECT ASSISTANCE	122757						
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	080162						
	ADD CAPITALIZED INTEREST		240468668	240468668				240468668
	LESS RESCHEDULED UNDER R LOAN		552309879	552309879				
	NET TOTAL		2232445175	2232445175	1202917670	000	1029527505	14060338773
	TOTAL		$ 3246455581	$ 3246455581	2139773815	$ 000	$ 1106681766	$ 1812190569
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-006	GOVERNMENT OF CHILE G	062960	1826627	1826627	1826627		000	627620
	AIRPORT CONSTRUCTION	061366	$ 67888855	$ 67888855	39721996			$ 4470826
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020969				$ 6391665	LK	

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	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-007	GOVERNMENT OF CHILE G	122960	138739	138739	138739		000	68381
ICAX 13-5	PROJECT ASSISTANCE	123060	$ 53487160	$ 53487160	$ 1933995			$ 9027260
	4.000% 49 MOS/ 4.000% 15 YR11 MO	070166				$ 51553165	CR	
513-G-008	GOVERNMENT OF CHILE G	011668	2139562	2139562	2139562		000	1010604
ICAX 13-6	PROJECT ASSISTANCE	051261	$ 824918398	$ 824918398	$ 32980903			$ 129557619
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	020166				$ 791937495	CR	
513-G-029	GOVERNMENT OF CHILE G	051066	2146100	2146100	2146100		000	655967
	PROJECT ASSISTANCE	061366	$ 266958511	$ 266958511	$ 6462507			$ 17071611
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020171				$ 260496004	CR	
	TOTAL CHILEAN PESO		6251028	6251028	6251028	000	000	2362572
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1824252627	$ 1824252627	$ 61099401	$ 000	$ 000	$ 200365179
	EXCHANGE RATE ADJUSTMENTS					$ 1743153226	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD P	072561	15000	15000	15000		000	6300
C-13-4	CONSTR. OF HOUSES	092761	$ 3949806	$ 3949806	$ 3900143			$ 1975839
	10.000% 24 MOS/10.000% 3 YR 0 MO	102163				$ 49663	CR	
513-E-013	CORN PRODUCTS DECHILE, S.A. P	101161	12500	12500	12500		000	7000
C-13-2	CORN PROD. MFG. FACILITIES	101161	$ 3291505	$ 3291505	$ 2481894			$ 2023937
	10.000% 24 MOS/10.000% 6 YR 0 MO	102463				$ 809611	CR	
513-E-014	THE SYDNEY ROSS CO. P	101161	22500	22500	22500		000	12468
C-13-5	PHARM. FACILITIES	101161	$ 5924708	$ 5924708	$ 4467603			$ 3602382
	10.000% 24 MOS/10.000% 6 YR 0 MO	101163				$ 1457105	CR	
513-E-015	CORPORACION DE RADIO DE CHILE P	072561	12500	12500	12500		000	3994
C-13-3	RADIO PLANT FACILITIES	101361	$ 3291505	$ 3291505	$ 3250118			$ 1252564
	10.000% 12 MOS/10.000% 4 YR 0 MO	103062				$ 41387	CR	
513-E-016	TEJIDOS CAUPOLICAN, S.A. P	072561	12500	12500	12500		000	4679
C-13-1	CHIGUAYANTE MILL CONSTR.	120761	$ 3291505	$ 3291505	$ 2994763			$ 1441156
	10.000% 12 MOS/10.000% 6 YR 0 MO	120762				$ 296742	CR	

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	CHILE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-032	LIQUID CARBONIC DE CHILE LTD P	032967	32358	32358	32358		000	12396
	EXPAND MANFACTURING FACILITIES	060267	$ 85204158	$ 85204158	$ 28109738			$ 17823728
	15.000% 12 MOS/15.000% 3 YR 6 MO	080968				$ 57094420CR		
513-E-035	ALIMENTOS PURINA DE CHILE S.A. P	062967	370000	370000	370000		000	255867
	EXPAND POULTRY FACILITIES	010468	$ 974285388	$ 974285388	$ 164820968			$ 174303600
	16.000% 12 MOS/18.000% 5 YR 0 MO	041369				$ 809464420CR		
	TOTAL CHILEAN PESO		477358	477358	477358	000	000	302704
	TOTAL U.S. DOLLARS EQUIVALENT		$ 12569798 2	$ 12569798 2	$ 3638759 0	$ 0000	$ 0000	$ 2950863 0
	EXCHANGE RATE ADJUSTMENTS					$ 893103920CR		
	COUNTRY TOTAL CHILE DOLLARS AND DOLLARS EQUIVALENTS		$ 6341216221 5	$ 6338372909 5	$ 1770360435 5	$ 0000	$ 4386476611 42	$ 1301436394 8
	EXCHANGE RATE ADJUSTMENTS					$ 1832463618CR		
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-A-015 DLF-207	GOVERNMENT OF COLOMBIA G SELF-HELP HOUSING PROGRAM	082960 080261	$ 12000000000	$ 12000000000	$ 1145224794		$ 947752065	$ 599377632
	4.000% 12 MOS/ 4.000% 19 YR 0 MO	111562						
514-A-016 DLF-208	GOVERNMENT OF COLOMBIA G AGRICULTURAL SETTLEMENT PROG.	082960 080261	$ 8000000000	$ 8000000000	752400000		$ 476000000	$ 406935604
	4.000% 6 MOS/ 4.000% 19 YR 6 MO	011563						
514-K-017 AID-23	GOVERNMENT OF COLOMBIA G COMMODITY ASSISTANCE	021562 041262	$ 3000000000	$ 3000000000	3000000000		000	$ 105095 7664
	3.500% 60 MOS/ 3.500% 10 YR 0 MO	061267						
514-L-024	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM	120662 121862	$ 5978896215	$ 5978896215	1759064984		$ 4209831251 5	749849904
	.750%120 MOS/ .750% 30 YR 0 MO	012273						

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-025	GOVERNMENT OF COLOMBIA G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	051363 062663 021275	$ 261124554	$ 261124554	59930221		$ 201194333	22025821
514-L-026	GOVERNMENT OF COLOMBIA G TWO STEP LOAN HOUSING .750%120 MOS/ .750% 30 YR 0 MO	053163 062663 121173	$ 750000000	$ 750000000	53098902		$ 696901098	93700336
514-L-027	COLOMBIAN INST AGRARIAN REFORM G SUPERVISED AG. CREDIT .750%120 MOS/ .750% 30 YR 0 MO	052863 062663 030674	$ 999785450	$ 999785450	262236168		$ 737549282	116271839
514-L-029	GOVERNMENT OF COLOMBIA G TWO STEP LOAN IMPROVED SEWERAGE SYSTEM .750%120 MOS/ .750% 30 YR 0 MO	062963 092063 060975	$ 367410380	$ 367410380	26786586		$ 340623794	33287396
514-L-030	GOVERNMENT OF COLOMBIA G MINERAL RESOURCES SURVEY .750%120 MOS/ .750% 30 YR 0 MO	062963 091863 022475	$ 188923300	$ 188923300	43359442		$ 145563858	17507754
514-L-032	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM .750%120 MOS/ 2.000% 30 YR 0 MO	013064 031164 112074	$ 1499590088	$ 1499590088	344168216		$ 1155421872	284833997
514-L-035	GOVERNMENT OF COLOMBIA G TWO STEP LOAN ELEC COOP .750%120 MOS/ 2.000% 30 YR 0 MO	040764 051164 071176	$ 123826356	$ 123826356	2785060		$ 121041296	19558304
514-L-036	GOVERNMENT OF COLOMBIA G TWO STEP LOAN ENGR SERV .750%120 MOS/ 2.000% 30 YR 0 MO	051564 071864 070176	$ 19353547	$ 19353547	3489981		$ 15863566	3028593
514-L-037	GOVERNMENT OF COLOMBIA G TWO STEP LOAN CONSULTING ENGR SERV .750%120 MOS/ 2.000% 30 YR 0 MO	051564 071864 040377	$ 43488936	$ 43488936	6416397		$ 37072539	5823502

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-038	GOVERNMENT OF COLOMBIA G TWO STEP LOAN LIVESTOCK IMPROVEMENT .750%120 MOS/ 2.000% 30 YR 0 MO	052264 071864 020375	$ 39996082	$ 39996082	5342570		$ 34653511	7758869
514-L-039	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	051464 071364 123174	$ 34984511888	$ 34984511888	8032786886		$ 26951725002	654093309
514-L-040	GOVERNMENT OF COLOMBIA G TWO STEP LOAN PRIV INV .750%120 MOS/ 2.000% 30 YR 0 MO	061364 122364 012076	$ 9527191142	$ 9527191142	1874201664		$ 7652989778	152133060
514-L-044	GOVERNMENT OF COLOMBIA G PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	110955 122065 122775	$ 63715675978	$ 63715675978	1253423136		$ 51181444661	13805132317
514-L-046	GOVERNMENT OF COLOMBIA G SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	022466 031666 050376	$ 8491964718	$ 8491964718	1531337894		$ 6960626778	1785014566
514-L-048	GOVERNMENT OF COLOMBIA G LIVESTOCK BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	051366 072566 091276	$ 7985299048	$ 7985299048	1439971948		$ 6545327100	1670302880
514-L-049	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	050267 052767 070377	$ 97953486828	$ 97953486828	1445215383		$ 83501332998	18141227424
514-L-051	GOVERNMENT OF COLOMBIA G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	062768 071568 111878	$ 14857759508	$ 14857759508	1465501928		$ 13392257580	3569945998
514-L-052	GOVERNMENT OF COLOMBIA G PROGRAM DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	062768 071568 093078	$ 56977116748	$ 56977116748	5604306548		$ 51372810200	13838268658

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	COLUMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-053	GOVERNMENT OF COLOMBIA G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	042569$ 051969 102779	1485427242$	1485427242$	97405064		$ 1388022176$	339637009
514-L-054	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	042569$ 051969 111379	933402611$	933402611$	61206728		$ 872195883$	208565497
514-L-055	GOVERNMENT OF COLOMBIA G PROGRAM DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	042569$ 051969 090879	5928281870$	5928281870$	485924745		$ 5442357125$	1424069284
514-L-056	GOVERNMENT OF COLOMBIA G TWO STEP LOAN SLAUGHTERHOUSE EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	063069$ 061170 080581	144891896$	144891896$	958895		$ 143933001$	22990751
514-L-057	GOVERNMENT OF COLOMBIA G TWO STEP LOAN PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	063069$ 122269 102380	827949947$	827949947$	12993686		$ 814956261$	151151636
514-L-058	GOVERNMENT OF COLOMBIA G MINERAL RESOURCES SURVEY 2.000%120 MOS/ 3.000% 30 YR 0 MO	060470$ 042871 100581	141645010$	141645010$	000		$ 141645010$	20799768
514-L-059	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870$ 061170 111880	1430982049$	1430982049$	46917444		$ 1384064605$	266571374
514-L-060	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870$ 061170 120980	1443552272$	1443552272$	47400254		$ 1396152018$	265511020
514-L-061	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870$ 061170 092880	3769326405$	3769326405$	185376708		$ 3583949697$	797327640

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-062	GOVERNMENT OF COLOMBIA G CADASTRAL PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 16 71 11 04 71 09 15 82	$ 2,868,624.55	$ 2,868,624.55	000		$ 2,868,624.55	$ 375,795.35
514-L-063	GOVERNMENT OF COLOMBIA G URBAN REGIONAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 15 71 08 19 71 09 21 81	$ 27,620,420.04	$ 27,620,420.04	$ 279,961.65		$ 27,340,458.39	$ 5,014,726.81
514-L-064	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 17 71 08 19 71 09 21 81	$ 26,547,298.22	$ 26,547,298.22	$ 269,084.44		$ 26,278,213.78	$ 4,781,501.73
514-L-065	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 17 71 08 19 71 09 21 81	$ 19,303,873.21	$ 19,303,873.21	$ 195,664.60		$ 19,108,208.61	$ 3,459,620.32
514-L-066	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 25 72 07 13 72 09 05 83	$ 16,111,039.00	$ 16,111,039.00	000		$ 16,111,039.00	$ 2,571,648.51
514-L-067	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 25 72 07 13 72 03 30 83	$ 27,149,477.29	$ 27,149,477.29	000		$ 27,149,477.29	$ 4,224,597.60
514-L-068	GOVERNMENT OF COLOMBIA G URBAN/REGIONAL SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 20 72 07 13 72 03 22 83	$ 32,947,815.23	$ 32,947,815.23	000		$ 32,947,815.23	$ 5,047,896.41
514-L-069	GOVERNMENT OF COLOMBIA G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 27 73 02 28 73 04 13 83	$ 18,810,632.14	$ 18,810,632.14	000		$ 18,810,632.14	$ 2,951,425.26
514-T-077	GOVERNMENT OF COLOMBIA G RURAL COOPERATIVES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 05 75 04 28 76 09 09 87	$ 4,781,622.05	$ 4,779,904.68	000		$ 4,779,904.68	$ 204,113.65
514-T-078	GOVERNMENT OF COLOMBIA G FISHERIES RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 09 75 12 24 75 09 30 86	$ 22,000,000.00	$ 21,816,379.06	000		$ 21,816,379.06	$ 828,792.21

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	COLUMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-T-079	FONDO NAC DE CAMINOS VECINALES G	101475	$ 499167177	$ 499167177	$ 000		$ 499167177	$ 24921926
	SMALL FARMER MARKET ACCESS	031276						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101886						
514-T-080	INST. COLOMBIAND AGROPECUARIO G	123075	$ 215758220	$ 215758220	$ 000		$ 215758220	$ 11565682
	SMALL FARMER DEVELOPMENT	061476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	011887						
514-T-081A	ACCION CULTURAL POPULAR G	062576	$ 199569792	$ 199569792	$ 000		$ 199569792	$ 7683053
	SMALL FARMER TRAINING	101976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	100587						
514-T-081B	SERVICIO NACIONAL APRENDIZAJE G	062576	$ 163405197	$ 163405197	$ 000		$ 163405197	$ 9711031
	SMALL FARMER TRAINING	112976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	030788						
514-T-082	GOVERNMENT OF COLUMBIA G	070176	$ 595744805	$ 595744805	$ 000		$ 595744805	$ 32614335
	FOOD AND NUTRITION	091476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092887						
514-U-075	GOVERNMENT OF COLOMBIA G	062874	$ 1510530996	$ 1510527068	$ 000		$ 1510527068	$ 125607436
	HEALTH SECTOR LOAN	022875						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	111085						
514-U-076	GOVERNMENT OF COLOMBIA G	062874	$ 748359817	$ 748359817	$ 000		$ 748359817	$ 59007797
	ENVIRONMENTAL SANITATION LOAN	121774						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042986						
514-V-073	GOVERNMENT OF COLOMBIA G	073073	$ 660394795	$ 660394795	$ 000		$ 660394795	$ 76500670
514L072	EDUCATION SECTOR LOAN	072674						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	073185						
514-W-074	GOVERNMENT OF COLOMBIA G	123174	$ 463611604	$ 463611604	$ 000		$ 463611604	$ 32153884
	SMALL AND MED IND DEVELOPMENT	042475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	072086						
	TOTAL		$ 84077742171	$ 84075730322	$ 13228490273	$ 000	$ 70847240049	$ 16297973513
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-001	GOVERNMENT OF COLOMBIA G	082063	2254868436	2254868436	1922549812		332318624	1376636806
1CAX 14-1	PROJECT ASSISTANCE	082063	$ 330467601	$ 330467601	$ 72196497		$ 5960366	$ 86822871
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	110161				$ 252302736	CR	

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	COLOMBIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-002	GOVERNMENT OF COLOMBIA G	122357	7189991135	7189991135	5799463254		1390527881	4355570174
ICAX 14-2	PROJECT ASSISTANCE	082063	$ 1053746233	$ 1053746233	$ 215150873		$ 24973561	$ 268459450
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	050162				$ 813621799	CR	
514-G-011	GOVERNMENT OF COLOMBIA G	082063	1944265103	1944265103	1298651452		645613651	1361606615
ICAX 14-3	PROJECT ASSISTANCE	082063	$ 284946391	$ 284946391	$ 44938446		$ 11595072	$ 83485349
	4.000% 50 MOS/ 4.000% 21 YR 4 MO	010164				$ 228412873	CR	
514-G-014	GOVERNMENT OF COLOMBIA G	111259	8290104741	8290104741	5224211079		3065893662	5283590755
ICAX 14-4	PROJECT ASSISTANCE	111659	$ 1214975996	$ 1214975996	$ 180938460		$ 55062745	$ 302839829
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	020165				$ 978974791	CR	
514-G-042	GOVERNMENT OF COLOMBIA G	121065	2131807400	2131807400	2131807400		000	961788061
	ECONOMIC DEVELOPMENT	042066	$ 312432098	$ 312432098	$ 76823424			$ 49865214
	5.000% 36 MOS/ 5.000% 12 YR 6 MO	071469				$ 235608674	CR	
	TOTAL COLOMBIAN PESOS		21811036815	21811036815	16376682997	000	5434353818	13339200411
	TOTAL U.S. DOLLARS EQUIVALENT		$ 3196568319	$ 3196568319	$ 590047700	$ 000	$ 97599744	$ 791472713
	EXCHANGE RATE ADJUSTMENTS					$ 2508920875	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-003	CARBOQUIMICA, S.A. P	011559	60000000	60000000	60000000		000	19080000
C-14-4	CHEMICAL PROD. FACILITIES	011659	$ 6230869	$ 6230869	$ 4864818			$ 1656234
	8.000% 24 MOS/ 8.000% 1 YR 6 MO	020161				$ 1366051	CR	
514-E-004	PURINA LIMITADA P	011559	80000000	80000000	80000000		000	25457778
C-14-10	ANIMAL FEEDS FACILITIES	012359	$ 8307825	$ 8307825	$ 6486424			$ 2209856
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	020161				$ 1821401	CR	
514-E-005	ALUMINIO DE COLOMBIA REYNOLDS, P	011559	200000000	200000000	200000000		000	59020972
C-14-3	ALUMINUM PROD. FACILITIES	012959	$ 20769562	$ 20769562	$ 16216059			$ 5123300
	8.000% 16 MOS/ 8.000% 3 YR 8 MO	080161				$ 4553503	CR	
514-E-006	CARTON DE COLOMBIA, S.A. P	011559	90000000	90000000	90000000		000	27311944
C-14-5	PAPERBOARD PROD. FACILITIES	013059	$ 9346303	$ 9346303	$ 7297227			$ 2370806
	8.000% 18 MOS/ 8.000% 3 YR 6 MO	020161				$ 2049076	CR	

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	COLUMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-007	PARKE DAVIS CORP. LTD. P	020359	240000000	240000000	240000000		000	71724799
C-14-8	PHARM. FACILITIES	020359$	249234744$	249234744$	194592711			$ 6226055
	8.000% 17 MOS/ 8.000% 3 YR 7 MO	020161				$ 5464203CR		
514-E-008	CONFECCIONES DE PAPEL SHELLMAR P	011559	40000000	40000000	40000000		000	11022222
C-14-7	CONTAINER PROD. FACILITIES	021659$	41539122$	41539122$	32432212			$ 956781
	8.000% 13 MOS/ 8.000% 3 YR11 MO	020161				$ 910700CR		
514-E-009	MAIZENA, S.A. P	011559	590000000	590000000	590000000		000	170456785
C-14-2	STARCH PROD. FACILITIES	021859$	61270207$	61270207$	47837375			$ 14796031
	8.000% 15 MOS/ 8.000% 3 YR 9 MO	020161				$ 1343263ZCR		
514-E-010	PFIZER CORPORATION P	011559	170000000	170000000	170000000		000	49495044
C-14-9	CHEMICAL PROD. FACILITIES	050459$	17654128$	17654128$	13783651			$ 4296404
	8.000% 5 MOS/ 8.000% 4 YR 7 MO	020161				$ 3870477CR		
514-E-012	CIA. HOTEL DEL PRADO, S.A. P	011559	90000000	90000000	90000000		000	28035764
C-14-6	REHAB. & MOD. OF HOTEL	053059$	9346303$	9346303$	7297227			$ 2485722
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				$ 2049076CR		
514-E-013	ABBOTT LABS. DE COLOMBIA SRL P	011559	770000000	770000000	770000000		000	240252173
C-14-1	PHARM. FACILITIES	062559$	79962813$	79962813$	62431829			$ 18460473
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				$ 17530984CR		
514-E-018	HOGARES COLOMBIANOS, S.A. P	041262	500000000	500000000	516900867		16900867	14734941
C-14-11	HOUSING CONSTRUCTION	041762$	519855349$	519855349$	29488467	$	30355$	$ 1237516
	4.000% 10 MOS/ 4.000% 14 YR 2 MO	061563						
	ADD CAPITALIZED INTEREST		16900867	16900867				16900867
		$	1693474$	1693474				$ 1693474
	NET TOTAL		516900867	516900867	516900867	000	000	164250608
	NET TOTAL-US DOLLARS EQUIVALENT		53679023	53679023	29488467	000	000	14069190
						$ 24190556CR		
514-E-019	PRODUCTORA DE PAPELES, S.A. P	041262	600000000	600000000	600000000		000	181130657
C-14-12	PAPER AND PULP PLANT	112962$	62308685$	62308685$	47541449			$ 15036965
	9.000% 10 MOS/ 9.000% 4 YR 2 MO	121563				$ 14767236CR		

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-020	GOODYEAR TIRE & RUBBER CO. P	041262	200000000	200000000	200000000		000	54215170
	MFG TIRES & TUBES	042663	$ 20769562	$ 20769562	$ 15847149			$ 4684557
	9.000% 8 MOS/ 9.000% 4 YR 4 MO	121563				$ 4922413	CR	
514-E-021	GILLETTE DE COLOMBIA P	041262	400000000	400000000	400000000		000	116024074
C-14-14	SAFETY RAZORS & BLADES	020763	$ 41539124	$ 41539124	$ 31694299			$ 10028356
	9.000% 12 MOS/ 9.000% 4 YR 0 MO	121563				$ 9844825	CR	
514-E-022	CRISTALERIA PELDAR, S.A. P	041262	450000000	450000000	450000000		000	133789961
C-14-15	GLASS MANUFACTURING PLANT	010263	$ 46731514	$ 46731514	$ 33518197			$ 11282272
	9.000% 1 MOS/ 9.000% 4 YR11 MO	061565				$ 13213317	CR	
514-E-023	GENERAL ELECTRIC OF COLOMBIA P	111662	500000000	500000000	500000000		000	137398435
	CONSTR OF ELECT PRODUCTS PLANT	051563	$ 51923905	$ 51923905	$ 38668824			$ 11767136
	9.000% 6 MOS/ 9.000% 4 YR 6 MO	031564				$ 13255081	CR	
514-E-028	PRODUCTOS QUAKER, S. A. P	062663	280000000	280000000	280000000		000	90932778
	EXPAND OPERATIONS	012864	$ 29077387	$ 29077387	$ 20215682			$ 7491372
	9.000% 7 MOS/ 9.000% 6 YR 5 MO	120164				$ 8861705	CR	
514-E-031	ENVASES COLOMBIANOS, S. A. P	011664	147600000	147600000	147600000		000	37810987
	EXPANDING OPERATIONS	092364	$ 15327937	$ 15327937	$ 10615648			$ 3131138
	9.000% 24 MOS/ 9.000% 3 YR 0 MO	070166				$ 4712289	CR	
514-E-033	MANUFACTURAS DE CERAMICA, S. A. P	030964	400000000	400000000	400000000		000	170369708
	PLANT CONSTRUCTION	091564	$ 41539123	$ 41539123	$ 25286378			$ 13449105
	9.000% 36 MOS/ 9.000% 4 YR 0 MO	093067				$ 16252745	CR	
514-E-034	MAIZENA, S. A. P	040664	202000000	202000000	202000000		000	42256237
	PLANT EXPANSION	083164	$ 20977257	$ 20977257	$ 16378220			$ 3668042
	9.000% 18 MOS/ 9.000% 2 YR 6 MO	070166				$ 4599037	CR	
514-E-041	FACOMEC P	011865	270864118	270864118	270864118		000	144819249
	EXP FACTORY AND WHSE	042265	$ 28128645	$ 28128645	$ 14203632			$ 9686492
	9.000% 24 MOS/ 9.000% 8 YR 0 MO	070767				$ 13925013	CR	
514-E-043	HUEVOS ORO LTDA P	100665	70000000	70000000	70000000		000	24319026
	WORKING CAPITAL	021866	$ 7269347	$ 7269347	$ 4581902			$ 1897045
	12.000% 18 MOS/12.000% 2 YR 6 MO	090867				$ 2687445	CR	

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-045	PAULEY & REY DE COLOMBIA S A P	122265	250000000	250000000	250000000			75512802
	WORKING CAPITAL	012466$	25961952$	25961952$	9977376			$ 5695095
	12.000% 18 MOS/12.000% 38 YR 6 MO	090467						
	NET TOTAL		250000000	250000000	250000000	000	000	75512802
	NET TOTAL-US DOLLARS EQUIVALENT		25961952	25961952	9977376	000	000	5695095
						$ 15984576CR		
514-E-047	SINGER SEWING MACHINE COMPANY P	050266	640000000	640000000	640000000		000	269723890
	PLANT CONSTRUCTION	082266$	66462598$	66462598$	37562223			$ 18005276
	12.000% 12 MOS/12.000% 5 YR 0 MO	111867				$ 28900375CR		
514-E-050	AMERICAN PIPE AND CONSTRUCTION P	021588	400000000	400000000	400000000		000	213631029
	CONSTRUCT PIPE FACTORY	071568$	22933843$	22933843$	16463155			$ 10071420
	14.000% 24 MOS/14.000% 5 YR 0 MO	042171				$ 6470688CR		
	TOTAL COLOMBIAN PESOS		765736985	765736985	765736985	000	000	255867291 2
	TOTAL U.S. DOLLARS EQUIVALENT		$ 77695298$	77695298$	54095964$	000$	000$	19977572 1
	EXCHANGE RATE ADJUSTMENTS					$ 23563560 4CR		
	COUNTRY TOTAL COLOMBIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 880509057 88$	880488939 39$	143594976 67$	000$	709448397 93$	172892219 47
	EXCHANGE RATE ADJUSTMENTS					$ 27445564 79CR		
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-A-002	SOC. ITAL. DE COLIZZ. AGRICOLE P	100658$	29988318$	29988318$	300000		$ 29688318$	24216111
DLF 38	RESETTLEMENT PROJECT	011359						
	1.000% 7 MOS/ 5.500% 15 YR 5 MO	010160						
	LESS WRITTEN OFF					296883 18		
	NET TOTAL		29988318	29988318	300000	29688318	000	24216111
515-L-005	REPUBLIC OF COSTA RICA G	041763$	500000000$	500000000$	83675646		$ 416324354$	58700626
	TWO STEP LOAN							
	AGRICULTURAL DEVELOPMENT	072363						
	.750%120 MOS/ .750% 30 YR 0 MO	052274						

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-006	REPUBLIC OF COSTA RICA G SLUM REPLACEMENT HOUSING .750%120 MOS/ .750% 30 YR 0 MO	061863 072363 102774	$ 186919007	$ 186919007	$ 42899444		$ 144019563	$ 20264911
515-L-007	REPUBLIC OF COSTA RICA G CACHI HYDROELECTRIC PROJECT .750%120 MOS/ .750% 30 YR 0 MO	061863 072363 052274	$ 150000000	$ 150000000	$ 36885241		$ 113114759	$ 17994352
515-L-008	REPUBLIC OF COSTA RICA G METRO EMERGENCY WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	070163 072363 121074	$ 132792056	$ 132792056	$ 30476866		$ 102315190	$ 14094581
515-L-009	REPUBLIC OF COSTA RICA G IBRD/AID HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	062963 072363 110474	$ 210000000	$ 210000000	$ 48196722		$ 161803278	$ 23110386
515-L-010	REPUBLIC OF COSTA RICA P TWO STEP LOAN INDUSTRIAL DEVELOPMENT .750%120 MOS/ .750% 30 YR 0 MO	111863 122363 091474	$ 499390364	$ 499390364	$ 114614178		$ 384776186	$ 72737522
515-L-011	REPUBLIC OF COSTA RICA G CADASTRAL SURVEY .750%120 MOS/ 2.000% 30 YR 0 MO	042364 101964 061675	$ 145168119	$ 145168119	$ 30937465		$ 114230654	$ 24067094
515-L-012	REPUBLIC OF COSTA RICA G IRAZU O & M 1.000%120 MOS/ 2.500% 30 YR 0 MO	112064 012565 031876	$ 125304764	$ 125304764	$ 22595939		$ 102708825	$ 26116990
515-L-015	INFOCOOP G RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	062465 102765 060876	$ 329713400	$ 329713400	$ 59456518		$ 270256882	$ 63901568
515-L-016	REPUBLIC OF COSTA RICA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	062966 071566 032777	$ 50000000	$ 50000000	$ 7377048		$ 42622952	$ 9090473
515-L-016A	REPUBLIC OF COSTA RICA G MALERIA ERADICATION 2.000% 93 MOS/ 2.500% 32 YR 3 MO	053168 101168 032777	$ 49000000	$ 49000000	$ 7229511		$ 41770469	$ 11452866

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-017	NATIONAL BANK OF COSTA RICA G AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	042867 051767 072378	$ 49999998 00	$ 49999998 00	40074450		$ 45992553 50	81339934
515-L-018	REPUBLIC OF COSTA RICA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	120167 010468 102578	$ 10585874 00	$ 10585874 00	72267 59		$ 9883198 81	20400361
515-L-019	REPUBLIC OF COSTA RICA P TWO STEP LOAN DEVELOPMENT LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	070368 050869 010980	$ 49939810 80	$ 49939810 80	24560562		$ 47488754 80	10324669
515-L-020	REPUBLIC OF COSTA RICA G HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 073169 120880	$ 68726338 70	$ 68726338 70	14036748		$ 67322663 99	10316533
515-L-021	BANCO CREDITO AGRICOLA CARTAGO G SAVINGS AND LOAN SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	070369 111769 090180	$ 9999993 30	$ 9999993 30	2042410		$ 9795752 30	1777283
515-L-022	REPUBLIC OF COSTA RICA G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	063070 081170 050381	$ 159264426 30	$ 159264426 30	16143104		$ 157650116 99	23444929
515-L-023	REPUBLIC OF COSTA RICA G MUNICIPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	081270 101370 041882	$ 35740679 80	$ 35740679 80	000		$ 35740679 80	5075742
515-L-024	REPUBLIC OF COSTA RICA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	041271 061571 111081	$ 6100000 00	$ 6100000 00	000		$ 6100000 00	1062536
515-T-025	REPUBLIC OF COSTA RICA G RURAL DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	061274 112974 102185	$ 78000000 00	$ 78456179 40	000		$ 78456179 40	4278592
515-T-026	REPUBLIC OF COSTA RICA G NUTRITION PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175 042676 080587	$ 60000000 00	$ 48706660 20	000		$ 48706660 20	1652804

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-T-027	REPUBLIC OF COSTA RICA G COMMODITY SYSTEMS 3.000% 60 MOS/ 3.000% 15 YR 0 MO	093077$ 031578 102484	550000000$	92843329$	000		$ 92843329$	576473
515-T-032	REPUBLIC OF COSTA RICA G NATURAL RESOURCES CONSERVATION 2.000% 120 MOS/ 3.000% 10 YR 0 MO	081579$ 091379 000000	550000000$	000$	000		$ 000$	000
515-T-032A	REPUBLIC OF COSTA RICA G NATURAL RESOURCES CONSERVATION 2.000% 120 MOS/ 3.000% 10 YR 0 MO	112779$ 011680 000000	250000000$	000$	000		$ 000$	000
515-T-034	REPUBLIC OF COSTA RICA G AGRARIAN REFORM/PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	091080$ 092680 000000	950000000$	000$	000		$ 000$	000
515-T-035	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581$ 092581 000000	5900000$	000$	000		$ 000$	000
515-T-035A	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581$ 092581 000000	61587999$	000$	000		$ 000$	000
515-T-035B	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581$ 092581 000000	152512001$	000$	000		$ 000$	000
515-V-031	REPUBLIC OF COSTA RICA G SCIENCE & TECHNOLOGY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	062279$ 073079 000000	200000000$	000$	000		$ 000$	000
515-W-028A	REPUBLIC OF COSTA RICA G URBAN EMPLOY & COMMUNITY IMPRV 2.000% 120 MOS/ 3.000% 10 YR 0 MO	082378$ 083078 081789	151900000$	72191725$	000		$ 72191725$	247158
515-W-028B	REPUBLIC OF COSTA RICA G URBAN EMPLOY & COMMUNITY IMPRV 2.000% 120 MOS/ 3.000% 10 YR 0 MO	082378$ 083078 081789	398100000$	000$	000		$ 000$	000

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-W-030A	REPUBLIC OF COSTA RICA G SCIENCE AND TECHNOLOGY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	062279 073079 040691	$ 16000000000	1632491300	000		$ 1632491300	000
515-W-030B	REPUBLIC OF COSTA RICA G SCIENCE & TECHNOLOGY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	062279 073079 000000	$ 9000000000	000	000		$ 000	000
515-W-033	REPUBLIC OF COSTA RICA G NATURAL RESOURCES CONSERVATION 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092879 092879 000000	$ 1600000000	000	000		$ 000	000
515-W-036	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581 092581 000000	$ 4378999630	000	000		$ 000	000
515-W-036A	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581 092581 000000	$ 6496000670	000	000		$ 000	000
515-W-036B	GOVERNMENT OF COSTA RICA G PRIVATE SECTOR PRODUCTIVITY 2.000% 120 MOS/ 3.000% 10 YR 0 MO	092581 092581 000000	$ 6713000000	000	000		$ 000	000
	TOTAL		$ 1218184723670	776484350000	58872801100	2968831600	$ 71460100710	10536845001
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
515-A-003 DLF 205	BANCO NACIONAL DE COSTA RICA G RURAL AGRICULTURAL DEVELOPMENT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	061261 092161 011593	$ 5000000000	5000000000	4798146939		$ 201853061	21440605995
515-A-004 DLF 203	NATL WATER SUPPLY & SEWERAGE G METROPOLITAN WATER SUPPLY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	061261 122261 032467	$ 3496884300	3496884300	2273992185		$ 1222892115	1006855035
515-B-001 ICAX 15-1	REPUBLIC OF COSTA RICA G PROJECT ASSISTANCE 4.000% 40 MOS/ 4.000% 15 YR11 MO	042557 042957 060164	$ 2000000000	2000000000	2000000000		$ 000	57116088

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	COSTA RICA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 1049688430	$ 1049688430	$ 907213854	$ 000	$ 142474576	$ 372410318
	COUNTRY TOTAL COSTA RICA DOLLARS AND DOLLARS EQUIVALENTS		$ 13231535667	$ 8814524030	$ 1495942465	$ 29688318	$ 7288893247	$ 1426294819
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-001 AID 8	GOVT OF DOMINICAN REPUBLIC G BUDGET & DEVELOPMENT PROGRAM .750% 60 MOS/ .750% 15 YR 0 MO	021462 021662 022467	$ 2471955003	$ 2471955003	$ 2312474035		$ 159480968	$ 222793649
517-K-003	GOVT OF DOMINICAN REPUBLIC G FINANCIAL STABILIZATION PROG. 3.500% 60 MOS/ 3.500% 15 YR 0 MO	080564 081864 102769	$ 400000000	$ 400000000	$ 309677422		$ 90322578	$ 169838461
517-K-006	GOVT OF DOMINICAN REPUBLIC G FINANCIAL STABILIZATION PROG. 3.500% 84 MOS/ 3.500% 13 YR 0 MO	012365 020965 021572	$ 400000000	$ 400000000	$ 296296299		$ 103703701	$ 183357296
517-K-009	GOVT OF DOMINICAN REPUBLIC G BUDGETARY SUPPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	052466 052566 061076	$ 997103295	$ 997103295	$ 179805516		$ 817297779	$ 209401024
517-K-011	GOVT OF DOMINICAN REPUBLIC G SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	062866 063066 081276	$ 1498845054	$ 1498845054	$ 270283530		$ 1228561524	$ 313850442
517-K-012	GOVT OF DOMINICAN REPUBLIC G SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	113066 120966 021277	$ 2496867745	$ 2496867745	$ 409322580		$ 2087545165	$ 497672690
517-K-019	GOVT OF DOMINICAN REPUBLIC G BUDGETARY SUPPORT 2.000%120 MOS/ 2.500% 30 YR 0 MO	031968 040168 060378	$ 1603507551	$ 1603507551	$ 128741096		$ 1474766455	$ 392896770

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-L-002	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN HOUSING .750%120 MOS/ .750% 30 YR 0 MO	110262$ 010263 082273	209679689$	209679689$	54997952		$ 154681737$	23702283
517-L-004	GOVT OF DOMINICAN REPUBLIC G OPER.-MAIN. IRRIGATION SYSTEMS 1.000%120 MOS/ 2.500% 30 YR 0 MO	111864$ 113064 032376	147507278$	147507278$	26599672		$ 120907606$	29820482
517-L-005	GOVT OF DOMINICAN REPUBLIC G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	010565$ 021665 091976	98243093$	98243093$	16105426		$ 82137667$	18704034
517-L-007	GOVT OF DOMINICAN REPUBLIC G INVESTMENT FUND FOR ECON. DEV. 1.000%120 MOS/ 2.500% 30 YR 0 MO	033165$ 041265 112376	492544564$	492544564$	80745010		$ 411799554$	94201923
517-L-008	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN NATIONAL HOUSING BANK 1.000%120 MOS/ 2.500% 30 YR 0 MO	012166$ 032966 081776	496606066$	496606066$	81410830		$ 415195236$	95487262
517-L-010	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN MANAGED CREDIT PROGRAM 1.000%120 MOS/ 2.500% 30 YR 0 MO	050466$ 100566 022877	946586013$	946586013$	139676260		$ 806909753$	169249474
517-L-014	GOVT OF DOMINICAN REPUBLIC G COMMUNITY DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	030867$ 042667 070777	869939725$	869939725$	90785308		$ 779154417$	151369017
517-L-016	GOVT OF DOMINICAN REPUBLIC G PREFEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	061367$ 011068 110878	153595925$	153595925$	10485680		$ 143110245$	20808649
517-L-017	FOUNDATION FOR EDUC. CREDIT G EDUCATIONAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062167$ 011068 051478	140000000$	140000000$	11220848		$ 128779152$	22589948

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-L-018	GOVT OF DOMINICAN REPUBLIC P TWO STEP LOAN PRIVATE DEVELOP FINANCE CO 1.000%120 MOS/ 2.500% 30 YR 0 MO	062167$ 052868 010279	497164274$	497164274$	48903372		$ 448280902$	70599661
517-L-020	GOVT OF DOMINICAN REPUBLIC G COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	062568$ 032869 062580	264597042$	264597042$	8863474		$ 255733568$	49372862
517-L-021	GOVT OF DOMINICAN REPUBLIC G MATERNAL AND INFANT CARE 2.000%120 MOS/ 2.500% 30 YR 0 MO	062568$ 041569 012780	701436948$	701436948$	31527950		$ 669908998$	113757216
517-L-023	GOVT OF DOMINICAN REPUBLIC G PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769$ 112569 122980	784610789$	784610789$	16024983		$ 768585806$	123050756
517-L-024	FOUNDATION FOR EDUC. CREDIT G EDUCATIONAL CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062670$ 021271 051181	174999928$	174999928$	1773806		$ 173226122$	30569759
517-L-026	GOVT OF DOMINICAN REPU - P TWO STEP LOAN PRIV. DEVELOP. FINANCE CO. II 2.000%120 MOS/ 3.000% 1 YR84 MO	053172$ 110772 050183	500069244$	500069244$	000		$ 500069244$	62510400
517-N-015	GOVT OF DOMINICAN REPUBLIC G URBAN IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	052467$ 061467 110677	499999518$	499999518$	65573704		$ 434425814$	83613096
517-T-027	GOVT OF DOMINICAN REPUBLIC G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062674$ 101674 020585	118335784 9$	118335784 9$	000		$ 118335784 9$	115644672
517-T-029	GOVT OF DOMINICAN REPUBLIC G AGRICULTURE SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076$ 093076 031187	150000000 0$	148737249 0$	000		$ 148737249 0$	52363817

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-T-031	GOVT OF DOMINICAN REPUBLIC G AFRICAN SWINE FEVER ERADICATN 2.000%120 MOS/ 3.000% 15 YR 0 MO	12/01/78 121478 05/15/89	$ 6,000,000.00	$ 5,433,357.40	0.00	$ 5,433,357.40	65,482.56
517-T-033A	GOVT OF DOMINICAN REPUBLIC G RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	09/28/79 092879 05/15/90	$ 2,100,000.00	$ 1,744,017.70	0.00	$ 1,744,017.70	14,034.18
517-T-033B	GOVT OF DOMINICAN REPUBLIC G RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	09/28/79 092879 08/15/90	$ 1,200,000.00	$ 652,776.56	0.00	$ 652,776.56	10,011.83
517-T-033C	GOVT OF DOMINICAN REPUBLIC G RURAL ROADS MAINT. AND REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	09/28/79 010360 00/00/00	$ 6,700,000.00	$ 0.00	0.00	$ 0.00	0.00
517-T-034	GOVT OF DOMINICAN REPUBLIC G SMALL FARMER AGRICULT. REHAB. 2.000%120 MOS/ 3.000% 15 YR 0 MO	01/02/80 010380 05/19/90	$ 12,000,000.00	$ 10,581,005.00	0.00	$ 10,581,005.00	164,176.54
517-T-035	GOVT OF DOMINICAN REPUBLIC G NATURAL RESOURCE MANAGEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	08/27/81 083181 00/00/00	$ 10,500,000.00	$ 0.00	0.00	$ 0.00	0.00
517-U-028	GOVT OF DOMINICAN REPUBLIC G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	05/30/75 100175 04/15/86	$ 46,000,000.00	$ 46,096,102.86	0.00	$ 46,096,102.86	175,084.63
517-U-030	GOVT OF DOMINICAN REPUBLIC G HEALTH SECTOR II 2.000%120 MOS/ 3.000% 15 YR 0 MO	11/27/78 112378 05/20/90	$ 8,000,000.00	$ 1,665,813.22	0.00	$ 1,665,813.22	17,960.09
517-V-032	GOVT OF DOMINICAN REPUBLIC G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 15 YR 0 MO	12/20/78 122878 12/12/89	$ 7,500,000.00	$ 881,887.47	0.00	$ 881,887.47	7,262.28
517-V-036	GOVERNMENT OF DOMINICAN REP. G HUMAN RESOURCES DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR 0 MO	09/25/81 092681 00/00/00	$ 4,250,000.00	$ 0.00	0.00	$ 0.00	0.00

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 258,342,365,993	$ 220,734,558,466	$ 45,912,947,531	$ 000	$ 174,821,610,935	$ 33,640,209,944
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV DOMINICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
517-N-013	CORPORACION DOMINICANA DE ELEC P EMERGENCY DISASTER RELIEF 12.000% 10 MOS/12.000% 1 YR 2 MO	082466 082466 $ 090166	21447939 $ 21,447,939	21447939 $ 21,447,939	21447939 $ 21,447,939		000	000
	TOTAL DOMINICAN PESOS		21447939	21447939	21447939	000	000	000
	TOTAL U.S. DOLLARS EQUIVALENT		$ 21,447,939	$ 21,447,939	$ 21,447,939	$ 000	$ 000	$ 000
	COUNTRY TOTAL DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS		$ 258,556,845,932	$ 220,949,037,865	$ 45,934,395,470	$ 000	$ 174,821,610,935	$ 33,640,209,944
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-006 DLF 44	GOVERNMENT OF ECUADOR G PAN-AM. HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 10 YR 0 MO	112858 $ 052359 090170	2,061,339,900 $	2,061,339,900 $	2,061,339,900	$	000 $	745,097,779
518-A-011 DLF 195	GOVERNMENT OF ECUADOR G AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 6 MOS/ 3.500% 15 YR 6 MO	041861 $ 101961 041979	415,249,939 $	415,249,939 $	273,891,151	$	141,358,788 $	157,424,479
518-A-012 DLF 213	BANCO ECUATORIANO DE VIVIENDA G CENTRAL HOUSING BANK 4.000% 12 MOS/ 4.000% 24 YR 0 MO	062861 $ 103161 111463	4,999,999,999 $	4,999,999,999 $	2,462,500,000	$	2,537,499,999 $	2,735,501,778
518-B-004 ICAX 16-5	GOVERNMENT OF ECUADOR G SPECIAL ASSIST.-INTERAM. CONF. 3.500% 18 MOS/ 3.500% 20 YR 6 MO	092560 $ 062758 071560	2,300,000,000 $	2,300,000,000 $	2,300,000,000	$	000 $	898,263,549
518-H-025	INST. ECUAT. DE ELECTRIFICACIO G ELECTRIC POWER .750%120 MOS/ 2.000% 30 YR 0 MO	060664 $ 082464 090175	696,346,876 $	696,346,876 $	148,401,176	$	547,945,000 $	111,000,423

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-K-013 AID 3	GOVERNMENT OF ECUADOR G BUDGETARY SUPPORT .750% 60 MOS/ .750% 35 YR 0 MO	120561$ 121461 122866	300000000$	300000000$	312305657		$ 487694343$	100084617
518-K-015	GOVERNMENT OF ECUADOR G BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	091162$ 092462 111967	698512607$	698512607$	698512607		$ 000$	236143998
518-L-014 AID 58	GOVERNMENT OF ECUADOR G TWO STEP LOAN INDUSTL CR .750%120 MOS/ .750% 30 YR 0 MO	020962$ 072062 021174	500000000$	500000000$	122950815		$ 377049185$	50798968
518-L-016	GOVERNMENT OF ECUADOR G QUITO - QUEVEDO ROAD .750%120 MOS/ .750% 30 YR 0 MO	123162$ 090163 012874	270000000$	270000000$	70819673		$ 199180327$	31323693
518-L-017	GOVERNMENT OF ECUADOR G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	022863$ 090463 021975	199074950$	199074950$	45689336		$ 153385614$	20486838
518-L-022	GOVERNMENT OF ECUADOR G CONSORTIUM ROADS .750%120 MOS/ 2.000% 30 YR 0 MO	042264$ 052664 081375	1322855213$	1322855213$	281791427		$ 1041063786$	201659694
518-L-023	INST. ECUAT. DE ELECTRIFICACIO G RURAL ELECTRIC COOP .750%120 MOS/ 2.000% 30 YR 0 MO	052864$ 083064 101275	64506273$	64506273$	12689760		$ 51816513$	9952280
518-L-024	BANCO DE COOP DEL ECUADOR G COOPERATIVE BANK .750%120 MOS/ 2.000% 15 YR 0 MO	061264$ 020865 101975	120000000$	120000000$	46451616		$ 73548384$	17991538
518-L-026	ECUATORIANA DE DESARROLLO SA P PRIVATE ENTERPRISE EXPANSION 2.500% 60 MOS/ 2.500% 15 YR 0 MO	062665$ 013166 061471	291508453$	291508453$	197473268		$ 94035185$	75035681
518-L-027	GOVERNMENT OF ECUADOR G PRIMARY EDUCATION IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062965$ 021166 041976	529902804$	529902804$	95556241		$ 434346563$	85577680

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-L-029	GOVERNMENT OF ECUADOR G MALARIA ERADICATION 1.000% 120 MOS/ 2.500% 30 YR 0 MO	06 30 66 053067 01 19 78	$ 20000000 00	$ 20000000 00	18435670		$ 1815643330	33267619
518-L-029A 518L029	GOVERNMENT OF ECUADOR G MALARIA ERADICATION 2.000% 120 MOS/ 3.000% 30 YR 0 MO	06 30 66 053067 01 19 78	$ 7305261 5	$ 7305261 5	6244212		$ 668084033	15175662
518-L-030	GOVERNMENT OF ECUADOR G FEASIBILITY STUDIES 2.000% 120 MOS/ 3.000% 30 YR 0 MO	06 30 69 042470 05 14 83	$ 1249230 41	$ 1249230 41	000		$ 1249230 41	13460580
518-L-031	BANCO DE COOP DEL ECUADOR G COOPERATIVE BANK LOAN 2.000% 120 MOS/ 3.000% 15 YR 0 MO	06 30 69 012070 03 17 82	$ 1187627 01	$ 1187627 01	000		$ 1187627 01	17273244
518-L-032	GOVERNMENT OF ECUADOR G LAND SALE GUARANTY 2.000% 120 MOS/ 3.000% 30 YR 0 MO	10 16 69 112370 10 28 81	$ 2841080 47	$ 2841080 47	000		$ 2841080 47	40329524
518-L-033	GOVERNMENT OF ECUADOR G AGRI DEVELOP & DIVERSIFICATION 2.000% 120 MOS/ 5.000% 30 YR 0 MO	06 26 70 051672 05 22 85	$ 7122521 18	$ 7122521 18	000		$ 7122521 18	69125813
518-L-034	GOVERNMENT OF ECUADOR G SMALL ENTERPRISE ASSISTANCE 2.000% 120 MOS/ 5.000% 30 YR 0 MO	06 29 70 051672 01 16 83	$ 4450000 00	$ 4450000 00	000		$ 4450000 00	47351948
518-L-035	GOVERNMENT OF ECUADOR G RURAL ELECTRIFICATIUN ASSIST 2.000% 120 MOS/ 3.000% 30 YR 0 MO	06 29 70 051672 06 18 85	$ 3412654 87	$ 3412654 87	000		$ 3412654 87	39790459
518-M-019 518-L-019	GOVERNMENT OF ECUADOR G ADMINISTRATIVE & FISCAL REFORM .750% 12 MOS/ .750% 39 YR 0 MO	04 17 63 090263 07 01 65	$ 1299307 39	$ 1299307 39	419705 06		$ 87960233	13372806
518-N-028	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 15 YR 0 MO	06 28 66 063066 08 11 71	$ 7000000 00	$ 7000000 00	4741935 45		$ 2258064 55	27490614 5

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-T-038	GOVERNMENT OF ECUADOR G INTEGRATED RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	082880 093080 080791	$ 600000000	$ 14963200	$ 000		$ 14963200	$ 000
518-T-038A	GOVERNMENT OF ECUADOR G INTEGRATED RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	082880 111380 000000	$ 380000000	$ 000	$ 000		$ 000	$ 000
518-U-040	GOVERNMENT OF ECUADOR G INTG.RURAL HEALTH DELIVY.SYSTM 2.000%120 MOS/ 3.000% 15 YR 0 MO	090981 092981 000000	$ 480000000	$ 000	$ 000		$ 000	$ 000
518-W-039	GOVERNMENT OF ECUADOR G ALTERNATIVE ENERGY SOURCES 2.000%120 MOS/ 3.000% 15 YR 0 MO	061181 092981 000000	$ 100000000	$ 000	$ 000		$ 000	$ 000
	TOTAL		$ 10532948652	$ 8987911852	$ 3149697650	$ 000	$ 5838214202	$ 1858401215
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
518-A-006A DLF 44	GOVERNMENT OF ECUADOR G HIGHWAY CONSTRUCTION 3.500% 6 MOS/ 3.500% 10 YR 6 MO	012858 032359 030160	$ 206133990	$ 206133990	$ 206133990		$ 000	$ 45895418
518-A-007A DLF 102A	GOVERNMENT OF ECUADOR G NATIONAL HIGHWAY-IBRD PROGRAM 3.500% 12 MOS/ 3.500% 17 YR 0 MO	100959 110659 051561	$ 390861651	$ 390861651	$ 390861651		$ 000	$ 151790155
518-A-011A DLF 195	GOVERNMENT OF ECUADOR G AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 12 MOS/ 3.500% 15 YR 0 MO	041861 101961 101963	$ 135000000	$ 135000000	$ 135000000		$ 000	$ 31346049
518-B-003 ICAX 18-3	GOVERNMENT OF ECUADOR G ECONOMIC ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042657 043057 120161	$ 88358289	$ 88358289	$ 88358289		$ 000	$ 20409264
518-G-001 ICAX 18-1	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	012056 012056 090160	$ 252536728	$ 252536728	$ 252536728		$ 000	$ 64313866

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	ECUADOR							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
518-G-002	GOVERNMENT OF ECUADOR G	041857	$ 24042882 23	$ 24042882 23	24042882 23		$ 000	$ 6136400 6
ICAX 18-2	ECONOMIC DEVELOPMENT	041957						
	4.000% 48 MOS/ 4.000% 11 YR 0 MO	020162						
518-G-005	GOVERNMENT OF ECUADOR G	082758	$ 6923269 7	$ 6923269 7	6923269 7		$ 000	$ 274830 77
ICAX 18-4	ECONOMIC DEVELOPMENT	111258						
	5.000% 48 MOS/ 5.000% 11 YR 0 MO	090163						
	TOTAL		$ 13825521 78	$ 13825521 78	$ 13825521 78	000	$ 000	$ 4026024 35
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-A-007S	GOVERNMENT OF ECUADOR G	100959	30030238 66	30030238 66	30030238 66		000	11992026 58
DLF 102-B	NATIONAL HIGHWAYS-IBRD PROGRAM	110695	$ 1391363 49	$ 1391363 49	1279135 53			$ 56201 467
	4.000% 43 MOS/ 4.000% 14 YR 5 MO	111564				$ 1122481 6 CR		
518-G-009	GOVERNMENT OF ECUADOR G	010561	6775164 09	6775164 09	6775164 09		000	3083314 26
ICAX 18-6	ECONOMIC DEVELOPMENT	030161	$ 3144712 9	$ 3144712 9	2694045 7			$ 143438 66
	4.000% 48 MOS/ 4.000% 11 YR 0 MO	080166				$ 450667 2 CR		
518-G-010	GOVERNMENT OF ECUADOR G	082161	1953060 759	1953060 759	1953060 759		000	831910 561
ICAX 18-7	ECONOMIC DEVELOPMENT	082161	$ 906190 7	$ 906190 7	776411 99			$ 36263 814
	4.000% 48 MOS/ 4.000% 11 YR 0 MO	100166				$ 1301070 8 CR		
	TOTAL ECUADOREAN SUCRES		5633601 034	5633601 034	5633601 034	000	000	2339505 065
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2612373 65	$ 2612373 65	$ 2324951 69	$ 000	$ 000	$ 1088111 67
	EXCHANGE RATE ADJUSTMENTS					$ 2874219 6 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-008	EMPRESA ELECT. DEL ECUADOR INC P	060360	40000000 00	40000000 00	40000000 00		000	1885377 46
C-18-1	ELEC. DISTR. FACILITIES	101060	$ 2186630 1	$ 2186630 1	1938704 9			$ 95480 10
	8.000% 14 MOS/ 8.000% 9 YR10 MO	050162				$ 247925 2 CR		
518-E-018	IND CARTONERA ECUATORIANA P	092063	7359631 12	7359631 12	7359631 12		000	1734612 17
	PLANT EXPANSION	042264	$ 402319 77	$ 402319 77	365662 47			$ 83025 53
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	110164				$ 3665730 CR		

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	ECUADOR							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-021	GEN. TEL. & ELECTRONICS INT. P	042663	850000000	850000000	850000000			365962762
	CONSTR TELEPHONE SYSTEMS	071063	$ 46465889	$ 46465889	$ 38782494			$ 17618981
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	090164				$ 7683395 CR		
	TOTAL ECUADOREAN SUCRES		1985963112	1985963112	1985963112	000		000 727951727
	TOTAL U.S. DOLLARS EQUIVALENT		$ 108564167	$ 108564167	$ 94735790	$ 000		$ 000 35997244
	EXCHANGE RATE ADJUSTMENTS					$ 13828377 CR		
	COUNTRY TOTAL ECUADOR							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 122653023628	$ 107402655828	$ 48594806078	$ 000	$ 58382142028	$ 24058120061
	EXCHANGE RATE ADJUSTMENTS					$ 42570573 CR		
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-K-030	GOVERNMENT OF EL SALVADOR G	062681	$ 24900000000	$ 24900000000	000		$ 24900000000	$ 000
	PRIVATE SECTOR SUPPORT II	072181						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	073191						
519-L-002	GOVERNMENT OF EL SALVADOR G	121462	$ 7536162 9	$ 7536162 9	$ 6593349 9		$ 9428130	$ 2417032 0
202	SAN SALVADOR AIRPORT	021263						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	101664						
519-L-003	GOVERNMENT OF EL SALVADOR G	061263	$ 24000000000	$ 24000000000	$ 5901639 0		$ 18098360 10	$ 2637262 6
	PRIMARY SCHOOL CONSTRUCTION	091863						
	.750% 120 MOS/ .750% 30 YR 0 MO	040274						
519-L-004	GOVERNMENT OF EL SALVADOR G	061863	$ 88926599 94	$ 88926599 94	$ 23325534 4		$ 65600306 50	$ 10182619 9
	AGRICULTURAL LOAN PROGRAM	091863						
	.750% 120 MOS/ .750% 30 YR 0 MO	031774						
519-L-005	GOVERNMENT OF EL SALVADOR G	062863	$ 44324513 9	$ 44324513 9	$ 1089947 10		$ 33425042 9	$ 4711054 2
	INSAFI	091863						
	.750% 120 MOS/ .750% 30 YR 0 MO	060274						

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-L-006	FINANC DE DESAR E INVERSION SA P PRIV INDUST ENTERPR EXPANSION 2.000% 60 MOS/ 2.000% 15 YR 0 MO	052864 061764 092770	$ 5,189,388.11	$ 5,189,388.11	3,632,894.18	$	1,556,493.93	1,053,201.14
519-L-007	GOVERNMENT OF EL SALVADOR G RURAL HEALTH UNITS AND POSTS .750%120 MOS/ 2.000% 30 YR 0 MO	063064 040265 010477	$ 6,972,697.71	$ 6,972,697.71	1,143,006.50	$	5,829,691.21	1,034,947.73
519-L-008	NATIONAL HOUSING FINANCE AGCY G NATIONAL HOUSING FINANCE .750%120 MOS/ 2.000% 30 YR 0 MO	063064 052165 121375	$ 31,000,000.00	$ 31,000,000.00	6,098,336.04	$	24,901,663.96	5,212,001.11
519-L-010	GOVERNMENT OF EL SALVADOR G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	050966 102966 042177	$ 16,350,000.00	$ 16,350,000.00	2,412,297.52	$	13,937,702.48	2,981,536.67
519-L-010A 519L010	GOVERNMENT OF EL SALVADOR G MALARIA ERADICATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	050966 102966 042177	$ 10,300,000.00	$ 10,300,000.00	1,519,672.25	$	8,780,327.75	2,397,980.35
519-L-011	AMERICAN SCHOOL P THE AMERICAN SCHOOL 2.000% 60 MOS/ 5.500% 20 YR 0 MO	052967 092967 091173	$ 40,000,000.00	$ 40,000,000.00	13,236,336.36	$	26,763,663.64	12,757,425.25
519-L-012	FINANCIERA NAC DE LA VIVIENDA G NATIONAL HOUSING FINANCE AGEN. 3.000% 96 MOS/ 4.000% 22 YR 0 MO	030668 071768 061177	$ 30,000,000.05	$ 30,000,000.05	4,070,449.43	$	25,929,550.62	11,322,852.02
519-L-013	GOVERNMENT OF EL SALVADOR G EDUCATIONAL REFORM PROGRAM 2.000%120 MOS/ 2.500% 30 YR 0 MO	062368 112569 081081	$ 17,409,761.80	$ 17,409,761.80	1,919,876	$	17,217,774.24	2,719,406.74
519-L-014	GOVERNMENT OF EL SALVADOR G EDUCATION REFORM-ITV-EXPANSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	063069 021671 010582	$ 8,025,427,560	$ 8,025,427,560	000	$	8,025,427,560	1,298,087.33
519-L-015	INSAFI G SUBLOANS FOR PROD ENTERPRISE 5.000% 84 MOS/ 5.000% 18 YR 0 MO	070369 102970 030180	$ 34,286,529.94	$ 34,286,529.94	2,391,238.66	$	31,895,614.28	12,264,960.31

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-016	FEDECACES CREDIT UNION DEVELOPMENT 2.000% 84 MOS/ 3.000% 16 YR 0 MO	P	06/16/70 101570 09/07/78	$ 2,000,000.00	$ 2,000,000.00	298,988.57		$ 1,701,011.43	369,591.43
519-L-018	GOVERNMENT OF EL SALVADOR AGR. DEVE.-RESEARCH,EDUC.&EXT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	06/23/72 113072 02/20/84	$ 3,700,371.45	$ 3,700,371.45	.00		$ 3,700,371.45	370,292.26
519-T-019 519L019	GOVERNMENT OF EL SALVADOR AGRICULT DEV-GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	08/08/73 112173 06/03/84	$ 5,454,574.77	$ 5,454,574.77	.00		$ 5,454,574.77	335,187.26
519-T-021	GOVERNMENT OF EL SALVADOR SMALL FARM IRRIGATION 2.000%120 MOS/ 3.000% 10 YR 0 MO	G	07/24/78 083078 07/25/89	$ 2,300,000.00	$ 345,648.31	.00		$ 345,648.31	81,716
519-T-023A	FEDECACES SMALL PRODUCER DEVT-FEDECACES 2.000%120 MOS/ 3.000% 15 YR 0 MO	P	01/29/80 022780 03/21/91	$ 3,000,000.00	$ 1,554,696.48	.00		$ 1,554,696.48	14,743.25
519-T-023B	FEDCREDITO SMALL PRODUCER DEVT-FEDECREDIT 2.000%120 MOS/ 3.000% 15 YR 0 MO	P	01/29/80 022780 06/04/90	$ 2,000,000.00	$ 910,120.07	.00		$ 910,120.07	11,364.24
519-T-024	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	03/07/80 032880 06/04/90	$ 4,000,000.00	$ 4,000,000.00	.00		$ 4,000,000.00	55,468.11
519-T-024A	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	09/24/80 093060 06/04/90	$ 2,000,000.00	$ 1,650,426.30	.00		$ 1,650,426.30	15,966.62
519-T-024B	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	02/11/81 022681 06/04/90	$ 1,000,000.00	$ 1,000,000.00	.00		$ 1,000,000.00	.00
519-T-024C	GOVERNMENT OF EL SALVADOR PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	08/24/81 092581 00/00/00	$ 4,500,000.00	$ .00	.00		$ .00	.00

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-T-026	GOVERNMENT OF EL SALVADOR G MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	04 04 80 04 24 80 07 07 90	$ 10,000,000.00	$ 2,340,000.00	.00	$ 2,340,000.00	41,031.15
519-T-026A	GOVERNMENT OF EL SALVADOR G MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	01 14 81 01 22 81 07 07 90	$ 5,000,000.00	$ 5,000,000.00	.00	$ 5,000,000.00	27,500.00
519-T-026B	GOVERNMENT OF EL SALVADOR G MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	09 28 81 09 30 81 00 00 00	$ 1,000,000.00	$ .00	.00	$ .00	.00
519-T-028	GOVERNMENT OF EL SALVADOR G AGRARIAN REFORM CREDIT 2.000%120 MOS/ 3.000% 15 YR 0 MO	06 28 80 07 07 80 10 22 90	$ 9,500,000.00	$ 8,499,508.01	.00	$ 8,499,508.01	46,337.93
519-T-028A	GOVERNMENT OF EL SALVADOR G AGRARIAN REFORM CREDIT 2.000%120 MOS/ 3.000% 15 YR 0 MO	06 12 81 09 03 81 00 00 00	$ 1,600,000.00	$ .00	.00	$ .00	.00
519-T-029	GOVERNMENT OF EL SALVADOR G AGRARIAN REFORM ORGANIZATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	09 29 80 09 30 80 01 22 91	$ 3,900,000.00	$ 1,413,458.88	.00	$ 1,413,458.88	1,900.56
519-T-029A	GOVERNMENT OF EL SALVADOR G AGRARIAN REFORM ORGANIZATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	01 14 81 01 22 81 00 00 00	$ 6,850,000.00	$ .00	.00	$ .00	.00
519-T-029B	GOVERNMENT OF EL SALVADOR G AGRARIAN REFORM ORGANIZATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	06 12 81 09 03 81 00 00 00	$ 1,000,000.00	$ .00	.00	$ .00	.00
519-V-020	REPUBLIC OF EL SALVADOR G BASIC & OCCUPL SKILLS TRNG PRO 2.000%120 MOS/ 3.000% 10 YR 0 MO	04 21 78 05 03 78 07 12 89	$ 165,449.00	$ 165,449.00	.00	$ 165,449.00	3,245.00
519-V-022A	GOVERNMENT OF EL SALVADOR G RURAL PRIMARY EDUCATION EXPAN. 2.000%120 MOS/ 3.000% 15 YR 0 MO	03 30 79 07 26 79 00 00 00	$ 3,295,000.00	$ .00	.00	$ .00	.00

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-V-022B	GOVERNMENT OF EL SALVADOR G RURAL PRIMARY EDUCATION EXPAN. 2.000%120 MOS/ 3.000% 15 YR 0 MO	03 30 79 072679 00 00 00	$ 902,000.00	$ 0.00	0.00	$ 0.00	$ 0.00	0.00
519-W-025	GOVERNMENT OF EL SALVADOR G PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	03 07 80 032880 06 04 90	$ 6,000,000.00	$ 5,800,000.00	0.00	$ 5,800,000.00	$ 956,783.30	
519-W-025A	GOVERNMENT OF EL SALVADOR G PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	09 24 80 093080 06 04 90	$ 2,000,000.00	$ 2,000,000.00	0.00	$ 2,000,000.00	$ 422,904.11	
519-W-025B	GOVERNMENT OF EL SALVADOR G PUBLIC SECTOR EMPLOYMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	03 24 81 033181 06 04 90	$ 7,930,000.00	$ 7,930,000.00	0.00	$ 7,930,000.00	$ 0.00	
519-W-027A	GOVERNMENT OF EL SALVADOR G MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	04 04 80 042480 07 07 90	$ 1,074,000.00	$ 1,053,000.00	0.00	$ 1,053,000.00	$ 559,677	
519-W-027B	GOVERNMENT OF EL SALVADOR G MARGINAL COMMUNITY IMPROVEMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	04 04 80 040480 07 07 90	$ 2,926,000.00	$ 2,926,000.00	0.00	$ 2,926,000.00	$ 479,761.56	
	TOTAL		$ 153,726,238.24	$ 125,467,494.29	$ 10,569,071.72	$ 0.00	$ 114,898,422.57	$ 9,669,121.39
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
519-A-001 DLF 202	GOVERNMENT OF EL SALVADOR G SAN SALVADOR AIRPORT PROJECT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	05 26 61 060161 10 16 63	$ 1,600,000.00	$ 1,600,000.00	$ 1,434,958.78	$	$ 165,041.22	$ 591,324.57
	TOTAL		$ 1,600,000.00	$ 1,600,000.00	$ 1,434,958.78	$ 0.00	$ 165,041.22	$ 591,324.57
	COUNTRY TOTAL EL SALVADOR DOLLARS AND DOLLARS EQUIVALENTS		$ 155,326,238.24	$ 127,067,494.29	$ 12,004,030.50	$ 0.00	$ 115,063,463.79	$ 10,260,445.96
	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-A-001 DLF 73	PRODUCTOS DE KENAF P KENAF BAG FACTORY 5.750%-24 MOS/ 5.750% 3 YR 0 MO ADD CAPITALIZED INTEREST	02 13 59 060359 06 15 61	$ 399,217.15 33,633.69	$ 399,217.15 33,633.69	$ 432,850.84	$	$ 33,633.69	$ 66,233.44 33,633.69
	NET TOTAL		43,285.084	43,285.084	43,285.084	0.00	0.00	101,866.13

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-A-002 DLF 63	BANCO DE GUATEMALA RUBBER PRODUCTION 5.000% 12 MOS/ 5.000% 14 YR 0 MO	G	011659 081759 061163	$ 19500000	$ 19500000	$ 19500000		$ 000	$ 6971776
520-A-002A	BANCO DE GUATEMALA RUBBER PRODUCTION 3.000% 64 MOS/ 3.000% 4 YR 8 MO	G	011659 081759 121171	$ 10500000	$ 10500000	$ 10500000		$ 000	$ 1855362
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA EL MOLINO-RIO DE PAZ HIGHWAY 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G	082960 012461 052363	$ 202372999	$ 202372999	$ 202372999		$ 000	$ 50208590
520-B-003 ICAX 20-1	GOVERNMENT OF GUATEMALA BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 11 YR 0 MO	G	062360 062960 100164	$ 35000000	$ 35000000	$ 35000000		$ 000	$ 11461131
520-L-008	GOVERNMENT OF GUATEMALA GEN. SURVEYS & FEASIBILITY .750%120 MOS/ 2.000% 30 YR 0 MO	G	042764 090165 062377	$ 19673545	$ 19673545	$ 2902653		$ 16770891	$ 2508241
520-L-009	GOVERNMENT OF GUATEMALA CUSTOMS SERVICE MODERNIZATION .750%120 MOS/ 2.000% 30 YR 0 MO	G	063064 081765 020777	$ 7000000	$ 7000000	$ 1147541		$ 5852459	$ 904132
520-L-011	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	120265 081766 032177	$ 15500000	$ 15500000	$ 2540984		$ 12959016	$ 2961559
520-L-011A	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	050969 070969 032177	$ 6300000	$ 6300000	$ 1032787		$ 5267213	$ 1012652
520-L-012	GOVERNMENT OF GUATEMALA RIO HONDO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	093066 101466 040378	$ 7580000	$ 7580000	$ 607526		$ 6972474	$ 1239268
520-L-013	F.I.A.S.A. PRIVATE DEVELOPMENT BANK 1.500% 60 MOS/ 2.500% 15 YR 0 MO	G	062367 092667 081874	$ 49653015	$ 49653015	$ 21655591		$ 27997419	$ 7059578

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-L-014	GOVERNMENT OF GUATEMALA G PROPERTY TAX DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 09 67 071057 07 02 79	$ 2,199,978.19	$ 2,199,978.19	180,326.10		$ 2,019,652.09	287,047.10
520-L-015	GOVERNMENT OF GUATEMALA G PRIMARY SCHOOL SYS. IMPROVE. 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 28 68 111466 07 23 81	$ 8,365,825.83	$ 8,365,825.83	92,254.86		$ 8,273,570.97	1,196,073.87
520-L-016	GOVERNMENT OF GUATEMALA G STUDIES AND SURVEYS 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 69 020571 10 17 83	$ 1,237,163.60	$ 1,237,163.60	.00		$ 1,237,163.60	154,291.11
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL G MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR 0 MO	07 03 69 120370 08 28 82	$ 2,100,000.00	$ 2,100,000.00	.00		$ 2,100,000.00	275,103.68
520-L-018	GOVERNMENT OF GUATEMALA G RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 23 70 071770 04 21 81	$ 22,846,503.60	$ 22,846,503.60	231,573.05		$ 22,614,930.55	3,259,310.53
520-L-019	GOVERNMENT OF GUATEMALA G NATL ELECTRIFICATION INSTITUTE 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 21 71 082071 08 11 82	$ 8,991,894.01	$ 8,991,894.01	.00		$ 8,991,894.01	967,493.84
520-L-020	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 24 71 111971 09 18 82	$ 2,339,243.00	$ 2,339,243.00	.00		$ 2,339,243.00	300,526.07
520-L-021	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES II 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 29 72 021473 06 04 84	$ 3,079,605.09	$ 3,079,605.09	.00		$ 3,079,605.09	220,884.70
520-L-022	FINANCIERA INDUST AND AGROPEC. P PRIVATE DEVELOPMENT BANK (II) 4.000% 60 MOS/ 4.000% 15 YR 0 MO	06 29 72 112972 09 20 78	$ 4,463,554.60	$ 4,463,554.60	783,005.34		$ 3,680,549.26	1,215,866.77
520-L-023	GOVERNMENT OF GUATEMALA G PROPERTY TAX DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 16 73 022873 06 09 84	$ 1,233,710.56	$ 1,233,710.56	.00		$ 1,233,710.56	142,272.23

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-L-024	GOVERNMENT OF GUATEMALA G RURAL CR.AND COOPERATIVE DEVL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	022773$ 043074 042285	450000000$	450000000$	000		$ 450000000$	48888699
520-M-007	AMERICAN SCHOOL OF GUATEMALA P AMERICAN SCHOOL 2.000% 6 MOS/ 2.000% 29 YR 6 MO	060863$ 112763 072064	70000000$	70000000$	33852043		$ 36147957$	19671039
520-T-026	GOVERNMENT OF GUATEMALA G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123175$ 040876 041988	1300000000$	673532525$	000		$ 673532525$	9585965
520-T-030	GOVERNMENT OF GUATEMALA G SMALL FARMER MARKETING 2.000%120 MOS/ 3.000% 20 YR 0 MO	083077$ 051878 120190	340000000$	30388938$	000		$ 30388938$	127511
520-T-031	GOVERNMENT OF GUATEMALA G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	042479$ 052279 032391	860000000$	2524954$	000		$ 2524954$	22325
520-T-032	GOVERNMENT OF GUATEMALA G RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	111778$ 071379 062591	600000000$	51887775$	000		$ 51887775$	000
520-T-034	GOVERNMENT OF GUATEMALA G SMALL FARMER DIVERSIFICATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	062281$ 092481 000000	550000000$	000$	000		$ 000$	000
520-U-033	GOVERNMENT OF GUATEMALA G COMMUNITY-BASED H.&N. SYSYEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	062780$ 091980 000000	500000000$	000$	000		$ 000$	000
520-V-025	GOVERNMENT OF GUATEMALA G RURAL PRIMARY EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	060475$ 110375 102088	700000000$	238183872$	000		$ 238183872$	2552398
520-V-029	GOVERNMENT OF GUATEMALA G PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	032977$ 091477 012891	520000000$	1328750$	000		$ 1328750$	12397

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-W-027	GOVERNMENT OF GUATEMALA G MUNICIPAL EARTHQUAKE RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076 092076 051688	$ 800000000	$ 393543993	$ 000		$ 393543993	$ 8753882
	TOTAL		$ 141284714765	$ 934986228 3	$ 1357096924	$ 000	$ 799276535 9	$ 1345702041
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
520-A-005 DLF 174	GOVERNMENT OF GUATEMALA G RIO HONDO HIGHWAY PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MO	112960 012461 052363	$ 539999900	$ 539999900	$ 539999900		$ 000	$ 136698375
	TOTAL		$ 539999900	$ 539999900	$ 539999900	$ 000	$ 000	$ 136698375
	COUNTRY TOTAL GUATEMALA DOLLARS AND DOLLARS EQUIVALENTS		$ 146684713765	$ 988986218 3	$ 1897096824	$ 000	$ 799276535 9	$ 1482400416
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-K-006	GOVERNMENT OF GUYANA G CIVIL WORKS PROJECT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	062868 062968 093073	$ 243820000	$ 243820000	$ 54838502		$ 188981498	$ 97280926
504-L-001	GOVERNMENT OF GUYANA G ATKINSON-FIELD-MACKENZIE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	063065 102965 030476	$ 749174320	$ 749174320	$ 147378552		$ 601795768	$ 153500525
504-L-002	GOVERNMENT OF GUYANA G PRIVATE INVESTMENT FUND 1.000%120 MOS/ 2.500% 30 YR 0 MO	010566 052166 032777	$ 171711451	$ 171711451	$ 28149420		$ 143562031	$ 29992672
504-L-003	GOVERNMENT OF GUYANA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	101966 110366 061577	$ 160000000	$ 160000000	$ 16697307		$ 143302693	$ 27677947

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	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-L-004	GUVERNMENT OF GUYANA G CORENTYNE AND W. DEMERARA RDS. 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 23 67 10 07 67 04 25 78	$ 7,151,913.98	$ 7,151,913.98	5,732,180.7		$ 1,419,733.28	1,089,440.11
504-L-005	GUVERNMENT OF GUYANA G ATKINSON AIRPORT IMPROVEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	01 20 68 02 29 68 08 23 78	$ 1,095,553.80	$ 1,095,553.80	87,807.42		$ 1,007,746.38	264,620.27
504-L-007	GUVERNMENT OF GUYANA G WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 28 68 08 24 68 12 09 78	$ 2,600,000.00	$ 2,600,000.00	177,496.72		$ 2,422,503.28	533,588.54
504-L-007A 504L007	GUVERNMENT OF GUYANA G WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 01 68 10 03 72 12 09 78	$ 2,400,000.00	$ 2,400,000.00	151,543.11		$ 2,248,456.89	555,055.73
504-L-008	GUVERNMENT OF GUYANA G RICE MODERNIZATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	11 27 68 03 11 69 03 13 80	$ 12,479,105.76	$ 12,479,105.76	818,302.60		$ 11,660,803.16	4,164,003.29
504-L-009	GUVERNMENT OF GUYANA G FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 69 08 16 69 01 04 82	$ 2,377,038.81	$ 2,377,038.81	000		$ 2,377,038.81	306,737.08
504-L-010	GUVERNMENT OF GUYANA G IMPROVE GEORGETOWN STREETS 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 30 71 11 09 71 10 31 82	$ 5,616,472.84	$ 5,616,472.84	000		$ 5,616,472.84	462,322.17
504-L-011	GUVERNMENT OF GUYANA G CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 31 72 09 14 72 06 20 83	$ 2,999,972.90	$ 2,999,972.90	000		$ 2,999,972.90	250,871.87
504-T-013	GUVERNMENT OF GUYANA G ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 30 77 12 30 78 12 04 89	$ 3,200,000.00	$ 725,654.63	000		$ 725,654.63	9,182.63
504-T-014A	GUVERNMENT OF GUYANA G SMALL FARM DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	07 17 78 08 03 78 04 11 90	$ 3,500,000.00	$ 814,403.31	000		$ 814,403.31	5,299.68

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	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-T-014B	GOVERNMENT OF GUYANA G SMALL FARM DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	071778 080378 050990	$ 400000000	$ 51982097	$ 000		$ 51982097	$ 638411
504-T-015A	GOVERNMENT OF GUYANA G RICE MODERNIZATION II 2.000%120 MOS/ 3.000% 10 YR 0 MO	082878 083178 031590	$ 200000000	$ 142551202	$ 000		$ 142551202	$ 1745450
504-T-015B	GOVERNMENT OF GUYANA G RICE MODERNIZATION II 2.000%120 MOS/ 3.000% 10 YR 0 MO	082878 083178 111390	$ 1300000000	$ 7223645	$ 000		$ 7223645	$ 56756
504-T-017	GOVERNMENT OF GUYANA G AGRICULTURE SECTOR PLANNING 2.000%120 MOS/ 3.000% 15 YR 0 MO	020980 030880 000000	$ 100000000	$ 000	$ 000		$ 000	$ 000
504-U-016A	GOVERNMENT OF GUYANA G RURAL HEALTH SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	062979 083179 090290	$ 255000000	$ 23918239	$ 000		$ 23918239	$ 651
504-U-016B	GOVERNMENT OF GUYANA G RURAL HEALTH SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	062979 083179 000000	$ 35000000	$ 000	$ 000		$ 000	$ 000
504-V-012	GOVERNMENT OF GUYANA G PUBLIC SECTOR MANPOWER TRAIN. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062775 071377 053188	$ 100000000	$ 52691010	$ 000		$ 52691010	$ 1326343
504-W-011 504L011	GOVERNMENT OF GUYANA G CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	093075 110675 062083	$ 180000000	$ 180000000	$ 000		$ 180000000	$ 11303550
	TOTAL		$ 8236711580	$ 5609103567	$ 427900513	$ 000	$ 5181203054	$ 869832388
	COUNTRY TOTAL GUYANA DOLLARS AND DOLLARS EQUIVALENTS		$ 8236711580	$ 5609103567	$ 427900513	$ 000	$ 5181203054	$ 869832388
	HAITI							
	LOANS REPAYABLE IN DOLLARS							
521-L-005	GOVERNMENT OF HAITI G HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022673 022873 081384	$ 312617316	$ 312617316	$ 000		$ 312617316	$ 32980821

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	HAITI							
	LOANS REPAYABLE IN DOLLARS							
521-T-006	GOVERNMENT OF HAITI G SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	052474 / 073074 / 031185	$ 4894501444	$ 4891501444	000		$ 4891501444	$ 123466054
521-T-007	GOVERNMENT OF HAITI G AGRICULTURAL FEEDER ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	033176 / 062976 / 072987	$ 5000000000	$ 4402890455	000		$ 4402890455	$ 19823488
521-T-008	GOVERNMENT OF HAITI G INTEG AGRICULTURAL DEV 2.000%120 MOS/ 3.000% 30 YR 0 MO	092976 / 042777 / 072791	$ 2800000000	$ 81600000	000		$ 81600000	$ 000
	TOTAL		$ 15820674600	$ 12502165055	$ 000	$ 000	$ 12502165055	$ 76072863
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
521-A-001 DLF 58	GOVERNMENT OF HAITI G IRRIGATION & DRAINAGE CONST. 3.500% 6 MOS/ 3.500% 39 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL	050154 / 052859 / 110171	$ 4251675223 88203772 5133712995	$ 4251675223 88203772 5133712995	1433811116 1433811116	000	$ 4817864107 3699901879	$ 232712796 88203772 320916568
521-A-002 DLF 104	GOVERNMENT OF HAITI G HIGHWAY ENGINEERING 3.500% 12 MOS/ 3.500% 2 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	090159 / 012160 / 012462	$ 298720000 1310801 31182801	$ 298720000 1310801 31182801	31182801 31182801	000	$ 13108801 000	$ 3048317 1310801 4359118
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP. P SISAL PLANTATION PROJECT 5.750% 42 MOS/ 5.750% 6 YR 6 MO LESS WRITTEN OFF NET TOTAL	022861 / 082561 / 020767	$ 23764009 23764009	$ 23764009 23764009	83055 83055	23680954 23680954	$ 23680954 000	$ 6586437 6586437
	TOTAL		$ 5683181105	$ 5683181105	$ 1746469725	$ 23680954	$ 3699901879	$ 331862123
	COUNTRY TOTAL HAITI DOLLARS AND DOLLARS EQUIVALENTS		$ 21503855565	$ 18185346810	$ 1746469725	$ 23680954	$ 16204066844	$ 407934986

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-B-004	STANDARD FRUIT	P	031461	$ 12500000 00	$ 12500000 00	12500000		$ 0 00	$ 1660214 2
ICA SF-I	WORKING CAPITAL		031461						
	5.750% 21 MOS/ 5.750% 3 YR 3 MU		121462						
522-H-011	FEMCOVIL	G	063064	$ 19294206 9	$ 19294206 9	3795582 0		$ 1549862 49	$ 297739 40
	COOPERATIVE HOUSING		031565						
	.750%120 MOS/ 2.000% 30 YR 0 MU		100875						
522-K-007	GOVERNMENT OF HONDURAS	P	081662	$ 3962743 6	$ 3962743 6	1109945 3		$ 287279 83	$ 47334 50
	TWO STEP LOAN								
	TELA UNION HOUSING PROJECT		012663						
	.750%120 MOS/ .750% 30 YR 0 MO		072673						
522-L-010	GOVERNMENT OF HONDURAS	P	052864	$ 49590092 0	$ 49590092 0	6655482 2		$ 4293460 98	$ 935601 14
	TWO STEP LOAN								
	FINANCIERA HONDUREÑA		080664						
	.750%120 MOS/ 2.000% 30 YR 0 MU		101674						
522-L-012	GOVERNMENT OF HONDURAS	G	112764	$ 4821884 0	$ 4821884 0	1027614 9		$ 379426 91	$ 110034 34
	FOREST FIRE ACCESS ROAD		121464						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032675						
522-L-013	GOVERNMENT OF HONDURAS	G	092365	$ 50267141 5	$ 50267141 5	7416463 5		$ 428506 78	$ 75866 418
	FARM TO MARKET ACCESS ROADS		112565						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		052677						
522-L-014	GOVERNMENT OF HONDURAS	G	120265	$ 11700000 00	$ 11700000 00	2109836 3		$ 959016 37	$ 235960 13
	MALARIA ERADICATION		011266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		072776						
522-L-014A	GOVERNMENT OF HONDURAS	G	090568	$ 14800000 00	$ 14800000 00	2668852 5		$ 1213114 75	$ 370530 82
	MALARIA ERADICATION AMEND		090568						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		072776						
522-L-015	GOVERNMENT OF HONDURAS	G	021266	$ 4397086 2	$ 4397086 2	576667 2		$ 382041 90	$ 73117 65
	FEASIBILITY STUDIES		022566						
	1.000%120 MOS/ 2.500% 30 YR 0 MU		022678						

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-L-016	GOVERNMENT OF HONDURAS P TWO STEP LOAN FINANCIERA HONDURENA 2ND LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	053166 082166 060177	$ 295087451	$ 295087451	$ 21398358		$ 273689093	$ 53920612
522-L-017	GOVERNMENT OF HONDURAS G SECONDARY EDUCATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	062767 091967 011679	$ 699994133	$ 699994133	$ 47787174		$ 652206959	$ 82973902
522-L-018	GOVERNMENT OF HONDURAS G AGRICULTURAL CREDIT & STORAGE 2.000%120 MOS/ 2.500% 30 YR 0 MO	062868 041669 060980	$ 948765635	$ 948765635	$ 31761763		$ 916983872	$ 188267862
522-L-020	GOVERNMENT OF HONDURAS G EDUCREDITO- STUDENT LOAN FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	061171 110471 041882	$ 199999999	$ 199999999	$ 000		$ 199999999	$ 28442515
522-L-021	GOVERNMENT OF HONDURAS G TWO STEP LOAN GRAIN MARKETING PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	122972 022173 031984	$ 197698576	$ 197698576	$ 000		$ 197698576	$ 26184302
522-M-005 AID 47	GOVERNMENT OF HONDURAS G SCHOOL CONSTRUCTION .750% 6 MOS/ .750% 39 YR 6 MO	062962 070362 102864	$ 60000000	$ 60000000	$ 25500000		$ 34500000	$ 5675821
522-M-008	GOVERNMENT OF HONDURAS G SMALL WATER SUPPLY SYSTEM .750% 6 MOS/ .750% 39 YR 6 MO	061263 082263 071165	$ 105000000	$ 105000000	$ 26666671		$ 78333329	$ 10645070
522-T-024	GOVERNMENT OF HONDURAS G NATIONAL CADASTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	062674 123174 021386	$ 592847618	$ 592847618	$ 000		$ 592847618	$ 37861586
522-T-025	GOVERNMENT OF HONDURAS G AGRICULTURE SECTOR PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874 123174 041586	$ 118341721	$ 118341721	$ 000		$ 118341721	$ 57914775

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-T-026	GOVERNMENT OF HONDURAS G FARM CREDIT & GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 021975 071485	$ 12054704554	$ 12054704554	000		$ 12054704554	4245167 61
522-T-029	GOVERNMENT OF HONDURAS G NUTRITION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 110437	$ 3500000000	$ 2810518455	000		$ 2810518455	7210466
522-T-030	GOVERNMENT OF HONDURAS G RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 011388	$ 750000000	$ 667461129	000		$ 667461129	1526874 8
522-T-032	GOVERNMENT OF HONDURAS G SMALL FARMER TECHNOLOGIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	123076 112877 022289	$ 600000000	$ 377873612	000		$ 377873612	534103
522-T-033	GOVERNMENT OF HONDURAS M TWO STEP LOAN AGUAN VALLEY RURAL ELECTRIFICN 2.000%120 MOS/ 3.000% 20 YR 0 MO	022376 040478 103089	$ 1000000000	$ 495627172	000		$ 495627172	6127790
522-T-034	GOVERNMENT OF HONDURAS G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062979 081479 022290	$ 1600000000	$ 233474740	000		$ 233474740	2474962
522-T-035	GOVERNMENT OF HONDURAS G RURAL TRAILS & ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	032880 031580 032491	$ 800000000	$ 85228644	000		$ 85228644	000
522-T-037	GOVERNMENT OF HONDURAS G MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	050980 051380 112890	$ 75000000	$ 4801873	000		$ 4801873	000
522-T-041	GOVERNMENT OF HONDURAS G NATURAL RESOURCES MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	071780 073180 032491	$ 500000000	$ 70515554	000		$ 70515554	000
522-T-043	GOVERNMENT OF HONDURAS G RURAL HOUSING IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	060181 060581 000000	$ 2300000000	$ 000	000		$ 000	000

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-T-044	GOVERNMENT OF HONDURAS G SMALL FARMER COFFEE IMPROVEMT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	060181 060581 000000	$ 6,900,000.00	$ 000	000	$ 000	$ 000	000
522-U-036	GOVERNMENT OF HONDURAS G RURAL TRAILS & ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	032980 033180 081890	$ 10,000,000.00	$ 3,228,448,675	000	$ 3,228,448,675	$ 855,962	
522-U-038	GOVERNMENT OF HONDURAS G MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	050980 051380 112890	$ 3,000,000.00	$ 201,113,225	000	$ 201,113,225	$ 000	
522-U-042A	GOVERNMENT OF HONDURAS G HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	072380 073180 061191	$ 2,962,014.94	$ 50,000,000	000	$ 50,000,000	$ 000	
522-U-042B	GOVERNMENT OF HONDURAS G HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	072380 073180 000000	$ 500,000.00	$ 000	000	$ 000	$ 000	
522-U-042C	GOVERNMENT OF HONDURAS G HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	092680 092680 000000	$ 1,537,985.06	$ 000	000	$ 000	$ 000	
522-U-042D	GOVERNMENT OF HONDURAS G HEALTH SECTOR I 2.000%120 MOS/ 3.000% 30 YR 0 MO	030681 030681 000000	$ 3,000,000.00	$ 000	000	$ 000	$ 000	
522-V-027	GOVERNMENT OF HONDURAS G PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 021975 071185	$ 1,451,658.53	$ 1,451,658.53	000	$ 1,451,658.53	$ 157,585.47	
522-V-031	GOVERNMENT OF HONDURAS G RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 011388	$ 2,000,000.00	$ 1,640,675.44	000	$ 1,640,675.44	$ 50,450.94	
522-V-040	GOVERNMENT OF HONDURAS G RURAL PRIMARY EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	071180 073180 092391	$ 4,300,000.00	$ 340,000.00	000	$ 340,000.00	$ 000	

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-V-040A	GOVERNMENT OF HONDURAS G RURAL PRIMARY 2.000% 0 MOS/ 3.000% 1 YR12 MO	082880 083180 000000	$ 1,047,000.00	$ 0.00	$ 0.00	$	$ 0.00	$ 0.00
522-V-040B	GOVERNMENT OF HONDURAS G RURAL PRIMARY .000% 0 MOS/ .000% 1 YR12 MO	030981 033181 000000	$ 8,000,000.00	$ 0.00	$ 0.00	$	$ 0.00	$ 0.00
522-W-022	GOVERNMENT OF HONDURAS G MUNICIPAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	052474 071074 100985	$ 4,041,905.88	$ 4,041,905.88	$ 0.00	$	$ 4,041,905.88	$ 209,054.10
522-W-023	GOVERNMENT OF HONDURAS G HOUSING BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	082174 031975 052787	$ 4,000,000.00	$ 4,000,000.00	$ 0.00	$	$ 4,000,000.00	$ 240,005.40
522-W-028	GOVERNMENT OF HONDURAS G RURAL SHELTER RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	122174 021975 080785	$ 663,025.00	$ 663,025.00	$ 0.00	$	$ 663,025.00	$ 61,567.90
522-W-039	GOVERNMENT OF HONDURAS G MUNICIPAL DEVELOPMENT BANK II 2.000%120 MOS/ 3.000% 30 YR 0 MO	050980 051380 112890	$ 1,000,000.00	$ 71,106.00	$ 0.00	$	$ 71,106.00	$ 0.00
	TOTAL		$ 185,974,715.50	$ 109,231,704.35	$ 53,173,840.50	$ 0.00	$ 103,514,360.30	$ 10,255,009.44
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
522-A-002 DLF 1	GOVERNMENT OF HONDURAS G HONDURAS HIGHWAY DEVELOPMENT 3.500% 8 MOS/ 3.500% 19 YR 4 MO	040458 051658 111559	$ 5,000,000.00	$ 5,000,000.00	$ 5,000,000.00	$	$ 0.00	$ 1,741,533.41
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. G CANAVERAL HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MO	062080 090960 030863	$ 28,000,000.00	$ 28,000,000.00	$ 18,435,048.88	$	$ 9,564,951.12	$ 1,371,141.72
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 16 YR 0 MO	052357 053157 080162	$ 2,998,967.66	$ 2,998,967.66	$ 2,998,967.66	$	$ 0.00	$ 671,289.24

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	HONDURAS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 10,798,967.66	$ 10,798,967.66	$ 9,842,472.54	$ 000	$ 956,495.12	$ 398,396.37
	COUNTRY TOTAL HONDURAS DOLLARS AND DOLLARS EQUIVALENTS		$ 196,773,682.96	$ 120,030,732.01	$ 15,159,856.59	$ 000	$ 104,870,875.42	$ 14,238,973.61
	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-H-004	GOVERNMENT OF JAMAICA G FEASIBILITY STUDIES 3.500% 60 MOS/ 3.500% 20 YR 0 MO	06/30/64 111864 09/16/71	$ 1,300,000.00	$ 1,300,000.00	$ 655,853.70		$ 634,146.30	$ 434,269.59
532-K-011	GOVERNMENT OF JAMAICA G COMMODITY IMPORT PROGRAM 2.000% 120 MOS/ 3.000% 10 YR 0 MO	11/23/77 121577 08/23/88	$ 9,495,231.34	$ 9,495,231.34	$ 000		$ 9,495,231.34	$ 494,376.85
532-K-014	GOVERNMENT OF JAMAICA G PRODUCTION & EMPLOYMENT LOAN 2.000% 120 MOS/ 3.000% 10 YR 0 MO	01/15/81 011981 01/22/91	$ 40,000,000.00	$ 40,000,000.00	$ 000		$ 40,000,000.00	$ 294,794.52
532-L-001	GOVERNMENT OF JAMAICA G COMMUNITY WATER SUPPLY PROJECT .750% 9 MOS/ .750% 39 YR 3 MO	06/29/62 062962 12/15/67	$ 1,500,000.00	$ 1,500,000.00	$ 419,000.00		$ 1,081,000.00	$ 12,067.28
532-L-005	GOVERNMENT OF JAMAICA G DAIRY DEVELOPMENT 1.000% 36 MOS/ 3.500% 22 YR 0 MO	06/29/65 092065 06/17/69	$ 2,459,917.71	$ 2,459,917.71	$ 1,399,992.21		$ 1,059,925.50	$ 679,831.39
532-L-006	GOVERNMENT OF JAMAICA G RURAL FEEDER ROADS 2.000% 60 MOS/ 3.000% 25 YR 0 MO	06/21/71 081671 10/06/77	$ 9,988,849.58	$ 9,988,849.58	$ 1,111,446.17		$ 8,877,403.41	$ 1,485,176.57
532-L-007	JAMAICA MORTGAGE BANK P MORTGAGE BANK 2.000% 60 MOS/ 3.000% 25 YR 0 MO	06/21/71 102171 09/25/77	$ 10,000,000.00	$ 10,000,000.00	$ 1,261,324.07		$ 8,738,675.93	$ 1,738,361.15

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	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-L-008	GOVERNMENT OF JAMAICA G FORESTRY DEVELOPMENT 2.000% 60 MOS/ 3.000% 25 YR 0 MO	062873 121473 092079	$ 4,293,393.30	$ 4,293,393.30	$ 291,708.14		$ 4,001,685.16	$ 561,904.92
532-M-001 AID 57	GOVERNMENT OF JAMAICA G COMMUNITY WATER SUPPLY PROJECT .750% 12 MOS/ .750% 39 YR 0 MO	062962 083162 121565	$ 2,200,000.00	$ 2,200,000.00	$ 658,008.29		$ 1,541,991.71	$ 217,300.02
532-M-002 532-L-002	GOVERNMENT OF JAMAICA G LOW-COST HOUSING & REDEVELOP. 2.000% 12 MOS/ 2.000% 29 YR 0 MO	033063 050163 112765	$ 2,800,000.00	$ 2,800,000.00	$ 1,469,999.98		$ 1,330,000.02	$ 561,923.56
532-T-010	GOVERNMENT OF JAMAICA G INTEGRATED RURAL DEVELOPMENT 2.000% 84 MOS/ 3.000% 13 YR 0 MO	092977 022878 110685	$ 13,000,000.00	$ 4,739,342.60	$ .00		$ 4,739,342.60	$ 76,424.71
532-T-012	GOVERNMENT OF JAMAICA G FISH PRODUCTION SYSTEM 2.000%120 MOS/ 3.000% 10 YR 0 MO	062879 062979 031890	$ 2,740,000.00	$ 592,744.23	$ .00		$ 592,744.23	$ 10,341.66
532-T-013	GOVERNMENT OF JAMAICA G AGRICULTURAL MARKETING DEVELPT 2.000%120 MOS/ 3.000% 10 YR 0 MO	120580 121180 071691	$ 4,700,000.00	$ 15,982.28	$ .00		$ 15,982.28	$ .00
532-U-015	GOVERNMENT OF JAMAICA G HEALTH MANAGEMENT IMPROVEMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	081181 092481 000000	$ 3,000,000.00	$ .00	$ .00		$ .00	$ .00
532-V-009	GOVERNMENT OF JAMAICA G RURAL EDUCATION 2.000% 60 MOS/ 3.000% 25 YR 0 MO	062874 111375 111081	$ 11,200,000.00	$ 9,073,368.27	$ .00		$ 9,073,368.27	$ 222,926.70
532-W-016	GOVERNMENT OF JAMAICA G ENERGY SECTOR ASSISTANCE 2.000%120 MOS/ 3.000% 10 YR 0 MO	083181 092481 000000	$ 3,000,000.00	$ .00	$ .00		$ .00	$ .00
	TOTAL		$ 121,677,391.93	$ 98,458,829.31	$ 7,277,332.56	$ .00	$ 91,181,496.75	$ 9,918,330.72
	COUNTRY TOTAL JAMAICA							

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	JAMAICA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 121,677,591.93	$ 98,459,829.31	$ 7,277,332.50	$ 0.00	$ 91,182,496.81	$ 9,918,330.72
	MEXICO							
	LOANS REPAYABLE IN DOLLARS							
523-G-001	NACIONAL FINANCIERA S.A. G	12/19/57	$ 10,333,751.72	$ 10,333,751.72	$ 10,333,751.72	$	$ 0.00	$ 1,111,576.94
ICAX 23-1	PROJECT ASSISTANCE	12/30/57						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	09/01/64						
523-G-021	NACIONAL FINANCIERA S.A. G	10/03/63	$ 500,400.32	$ 500,400.32	$ 500,400.32	$	$ 0.00	$ 114,994.33
	ABC HOSPITAL (EQUIPMENT)	10/18/63						
	4.000% 24 MOS/ 4.000% 6 YR 0 MO	12/01/65						
523-L-020	NACIONAL FINANCIERA S.A. G	06/20/62	$ 20,000,000.00	$ 20,000,000.00	$ 5,573,770.45	$	$ 14,426,229.55	$ 2,304,942.60
AID 43	SUPERVISED AGRICULTURAL CREDIT	06/30/62						
	.750%120 MOS/ .750% 30 YR 0 MO	06/19/73						
523-L-020A	NACIONAL FINANCIERA S.A. G	05/28/65	$ 20,000,000.00	$ 20,000,000.00	$ 11,012,195.09	$	$ 8,987,804.91	$ 754,197.44
	SUPERVISED AGRICULTURAL CREDIT	06/20/65						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	04/12/71						
	ADD CAPITALIZED INTEREST		1,500,000.00	1,500,000.00				1,500,000.00
	NET TOTAL		$ 21,500,000.00	$ 21,500,000.00	$ 11,012,195.09	$ 0.00	$ 10,487,804.91	$ 2,254,197.44
523-L-022	NACIONAL FINANCIERA S.A. G	07/26/63	$ 20,000,000.00	$ 20,000,000.00	$ 7,352,600.40	$	$ 12,647,399.60	$ 4,946,536.70
	HOUSING PROGRAM LOAN	02/28/64						
	2.000% 24 MOS/ 2.000% 28 YR 0 MO	12/24/66						
523-L-023	NACIONAL FINANCIERA,S.A. G	05/04/64	$ 1,899,899.30	$ 1,899,899.30	$ 1,335,103.70	$	$ 564,795.60	$ 63,046.84
	NATIONAL AGRICULTURAL CENTER	09/22/64						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO	11/28/66						
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA P	06/29/65	$ 2,600,000.00	$ 2,600,000.00	$ 1,548,387.08	$	$ 1,051,612.92	$ 60,975.03
	AUTONOMOUS UNIV. GUADALAJARA	07/26/66						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO	10/01/73						
	ADD CAPITALIZED INTEREST		400,000.00	400,000.00				46,000.00
	NET TOTAL		$ 3,000,000.00	$ 3,000,000.00	$ 1,548,387.08	$ 0.00	$ 1,451,612.92	$ 106,975.03
	TOTAL		$ 77,234,051.34	$ 77,234,051.34	$ 37,656,208.76	$ 0.00	$ 39,577,842.58	$ 24,157,960.56
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/G MOV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-002	SEARS, ROEBUCK DE MEXICO S.A. P	06/19/58	608,271,542	608,271,542	608,271,542		0.00	161,538,853
C-23-3	RETAIL MERCHANDISING FACILITY	07/21/58	$ 487,006,884	$ 487,006,884	$ 487,006,884		$	$ 129,334,455
	10.000% 18 MOS/10.000% 3 YR 6 MO	02/01/60						

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-003	LA CONCORDIA TEXTIL, S.A. P	061956	299047108	299047108	299047108		000	143580879
C-23-10	SYNTHETIC FABRICS	072158$	23942923$	23942923$	23942923		$	11490147
	10.000% 24 MOS/10.000% 3 YR 0 MO	080160						
523-E-004	GRACE Y CIA MEXICO, S.A. P	061958	490000000	490000000	490000000		000	175015345
C-23-7	FOLDING BOX FACILITIES	072958$	39231385$	39231385$	39231385		$	14012430
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-005	INTERNATIONAL HARVESTER CO. P	061958	161000000	161000000	161000000		000	42579725
C-23-4	FARM IMPL. & TRUCK PARTS	073058$	12890312$	12890312$	12890312		$	3409105
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-006	GENERAL ELECTRIC DE MEXICO P	061958	407000000	407000000	407000000		000	166140654
C-23-6	FLUOR. LAMP PROD. FACILITIES	073058$	32586069$	32586069$	32586069		$	13312374
	10.000% 24 MOS/10.000% 3 YR 0 MO	080160						
523-E-007	JOHN DEERE DE MEXICO, S.A. P	061958	500000000	500000000	500000000		000	165821918
C-23-5	TRACTOR & IMPLEMENT FACTORY	080658$	40032026$	40032026$	40032026		$	13276375
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-008	WYATT DE MEXICO, S.A. P	062056	362000000	362000000	362000000		000	144776349
C-23-1	METAL & BOILERWORKS FACILITIES	080558$	28983186$	28983186$	28983186		$	11591361
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-009	PHILCO, S.A. P	061958	163500000	163500000	163500000		000	49860956
C-23-8	RADIO PROD. FACILITIES	081358$	13090472$	13090472$	13090472		$	3994192
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-010	CIA. MEXICANA DE REFRACTORIOS P	061958	850000000	850000000	850000000		000	296072470
C-23-2	REFRACTORIES FACILITIES	082058$	68054444$	68054444$	68054444		$	23686896
	10.000% 23 MOS/10.000% 3 YR 1 MO	080160						
523-E-011	BENEFICIADORA Y INDUSTRIAL P	061958	57200000	57200000	57200000		000	20328722
C-23-11	STEROID HORMONES PROD.	090458$	4579664$	4579664$	4579664		$	1627000
	10.000% 17 MOS/10.000% 3 YR 7 MO	020160						
523-E-012	CIA. INDUST DE SAN CRISTOBAL P	062758	415000000	415000000	415000000		000	165396302
C-23-14	PAPER AND PULP PROD.	092958$	33226581$	33226581$	33226581		$	1.0821170
	10.000% 22 MOS/10.000% 3 YR 2 MO	080160						

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-013	MONSANTO MEXICANA, S.A. P	081458	600000000	600000000	600000000		000	181073398
C-23-12	CHEMICALS PROD.	103058 $	48038431 $	48038431 $	48038431			$ 14497470
	10.000% 15 MOS/10.000% 3 YR 9 MO	020160						
523-E-014	INDUSTRIA ELECTRICA DE MEXICO, P	101658	800000000	800000000	800000000		000	216816438
C-23-15	AIR COND. FACILITIES	103058 $	64051241 $	64051241 $	64051241			$ 17319351
	10.000% 15 MOS/10.000% 3 YR 9 MO	020160						
523-E-015	LUVABLE DE MEXICO, S.A. P	061958	60000000	60000000	60000000		000	20524534
C-23-9	WOMENS APPAREL PROD.	112058 $	4803843 $	4803843 $	4803843			$ 1643277
	10.000% 20 MOS/10.000% 3 YR 4 MO	080160						
523-E-016	RALSTON PURINA DE MEXICO S.A. P	121158	1000000000	1000000000	1000000000		000	352560383
C-23-17	ANIMAL FEED & SESAME SOLVENT P	122958 $	80064051 $	80064051 $	80064051			$ 20222609
	10.000% 19 MOS/10.000% 3 YR 5 MO	080160						
523-E-017	FERROLEACIONES DE MEXICO P	121158	350000000	350000000	350000000		000	116526317
C-23-16	FERROMANGANESE PROD.	011759 $	28022418 $	28022418 $	28022418			$ 9329729
	10.000% 16 MOS/10.000% 3 YR 8 MO	080160						
523-E-018	TEXTILES MORELOS, S.A. P	012259	323336253	323336253	323336253		000	91712699
C-23-19	TEXTILE PROD. FACILITIES	020359 $	25887610 $	25887610 $	25887610			$ 7342890
	10.000% 36 MOS/10.000% 2 YR 0 MO	020162						
523-E-019	INDUSTRIAL PECUARIA, S.A. P	121158	1000000000	1000000000	1000000000		000	346193869
C-23-18	ANIMAL FEEDS PROD. FACILITIES	020959 $	80064051 $	80064051 $	80064051			$ 27717064
	10.000% 24 MOS/10.000% 3 YR 0 MO	020161						
	TOTAL MEXICAN PESOS		8446354903	8446354903	8446354903	000	000	2858499811
	TOTAL U.S. DOLLARS EQUIVALENT	$	676249391 $	676249391 $	676249391 $	000 $	000 $	228863077
	COUNTRY TOTAL MEXICO DOLLARS AND DOLLARS EQUIVALENTS	$	8399654525 $	8399654525 $	4441870267 $	000 $	3957784258 $	2644661155
	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-001	MUNICIPALITY OF MATAGALPA G	013059 $	585278 11 $	585278 11 $	464625 53	$	120652 58 $	2406072 8
DLF 64	MATAGALPA PUBLIC UTILITIES	050759						
	3.500% 5 MOS/ 3.500% 24 YR 7 MO	060160						

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-005	GOVERNMENT OF NICARAGUA G ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	020961$ 112162 021975	280000000$	280000000$	59672132		$ 220327868$	30409751
524-F-030	BANCO DE LA VIVIENDA NICARAGUA G EARTHQ RECOV LOW COST HOUSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	072574$ 073174 082485	1360848348$	1360848348$	000		$ 1360848348$	89368902
524-K-037	GOVERNMENT OF NICARAGUA G EMERGENCY RECOVERY PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	100980$ 101780 102190	4800000000$	4000000000$	000		$ 4000000000$	39890411
524-L-005	GOVERNMENT OF NICARAGUA G SECOND ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	020962$ 112162 061976	89512198$	89512198$	14674130		$ 74838068$	8861267
524-L-006	GOVERNMENT OF NICARAGUA G LAS MERCEDES AIRPORT .750%120 MOS/ .750% 30 YR 0 MO	062763$ 072563 032876	100000000$	100000000$	26229510		$ 73770490$	10302862
524-L-006A	GOVERNMENT OF NICARAGUA G LAS MERCEDES AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	060765$ 081765 032876	60000000$	60000000$	000		$ 60000000$	12269516
524-L-007	COOPERATIVE DE ABASTECIMETO G RURAL ELECTRIC COOPERATIVE 2.000% 60 MOS/ 2.000% 25 YR 6 MO	112963$ 051164 071270	40000000$	40000000$	17255242		$ 22744758$	9653539
524-L-008	GOVERNMENT OF NICARAGUA P TWO STEP LOAN CENTRAL AMER UNIV OF MANAGUA .750%120 MOS/ 2.000% 30 YR 0 MO	062264$ 111464 052575	70000000$	70000000$	8235460		$ 61763540$	12046123
524-L-009	GOVERNMENT OF NICARAGUA G TWO STEP LOAN INFONAC .750%120 MOS/ 2.000% 30 YR 0 MO	092964$ 122364 050375	396958824$	396958824$	17467879		$ 379490945$	66474378

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-010	GOVERNMENT OF NICARAGUA G TWO STEP LOAN CNI 1.000%120 MOS/ 2.500% 30 YR 0 MO	041765 052565 010376	$ 29,798,614.30	$ 29,798,614.30	7715802		$ 4902703413	63453093
524-L-011	GOVERNMENT OF NICARAGUA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	061665 021866 022676	$ 13,000,000.00	$ 13,000,000.00	14916035		$ 11508196.35	1963731
524-L-012	GOVERNMENT OF NICARAGUA G TAX IMPR. & NAT. RES. SURVEY 1.000%120 MOS/ 2.500% 30 YR 0 MO	062965 022866 111576	$ 53,971,961.85	$ 53,971,961.85	7963076.7		$ 46008885.15	897687.04
524-L-013	GOVERNMENT OF NICARAGUA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	120265 041566 092276	$ 20,700,000.00	$ 20,700,000.00	3054098.7		$ 17045901.3	3635914.0
524-L-013A	GOVERNMENT OF NICARAGUA G MALARIA ERADICATION AMEND 2.000% 90 MOS/ 2.500% 32 YR 6 MO	053166 082366 092276	$ 18,640,000.00	$ 18,640,000.00	2750164.2		$ 15889835.8	418203.15
524-L-014	GOVERNMENT OF NICARAGUA G SELF-HELP URBAN SCHOOL CONST. 1.000%120 MOS/ 2.500% 30 YR 0 MO	052866 120666 010878	$ 14,968,473.33	$ 14,968,473.33	1199706.5		$ 13768766.83	2332206.7
524-L-015	GOVERNMENT OF NICARAGUA G TWO STEP LOAN SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR 0 MO	052866 112966 040677	$ 10,000,000.00	$ 10,000,000.00	1311475.2		$ 8688524.8	1094826.6
524-L-016	GOVERNMENT OF NICARAGUA G TWO STEP LOAN C.N.I. SECUND LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	062966 092766 081877	$ 49,842,867.95	$ 49,842,867.95	3551267		$ 4948774128	612369.80
524-L-017	GOVERNMENT OF NICARAGUA G TWO STEP LOAN HOUSING SAVINGS & LOAN SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 031667 110977	$ 37,000,000.00	$ 37,000,000.00	4245901.8		$ 32754098.2	5812362.0

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-018	GOVERNMENT OF NICARAGUA G TWO STEP LOAN INDUSTRIAL DEVELOPMENT/INFONAC 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 20 67 10 23 67 11 13 78	$ 47752638 33	$ 47752638 33	39141505		$ 43638467 88	5845138 0
524-L-019	GOVERNMENT OF NICARAGUA G TWO STEP LOAN SMALL ENTERPRIES (BNN) 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 19 67 10 23 67 08 07 78	$ 2000000000	$ 2000000000	136535 94		$ 1863464065	29382961
524-L-021	GOVERNMENT OF NICARAGUA G TWO STEP LOAN RURAL ELECTRIC COOPERATIVES II 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 28 68 08 23 68 05 15 79	$ 10199548566	$ 10199548566	45841178		$ 9741136706	2108540 04
524-L-022	GOVERNMENT OF NICARAGUA G BASIC CROP PRODUCTION 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 25 68 08 23 68 06 10 79	$ 9159943644	$ 9159943644	41108745		$ 8746825619	1650925 74
524-L-023	GOVERNMENT OF NICARAGUA G HEALTH CENTERS RURAL MOBILE 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 24 66 08 23 68 12 12 78	$ 2200000000	$ 2200000000	12437419		$ 2075625811	4333376 3
524-L-024	GOVERNMENT OF NICARAGUA G FEASIBILITY STUDIES & SURVEYS 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 07 71 09 21 71 06 14 82	$ 262287465 5	$ 262287465 5	000		$ 262287465 5	2806747 9
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA G RURAL ELEC. COOPERATIVE III 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 14 71 09 21 71 12 07 82	$ 429892921 5	$ 429892921 5	000		$ 429892921 5	5522036 7
524-L-026	GOVERNMENT OF NICARAGUA G FEEDER ROADS BETTERMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 15 71 09 21 71 09 19 82	$ 269562211 5	$ 269562211 5	000		$ 269562211 5	3081641 2
524-L-027	GOVERNMENT OF NICARAGUA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	08 02 72 02 28 73 09 21 83	$ 502597570 5	$ 502597570 5	000		$ 502597570 5	5413668 5

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-028	GOVERNMENT OF NICARAGUA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020273 020973 050483	$ 14961468830	$ 14961468830	$ 000		$ 14961468830	$ 188979696
524-L-035 596L012	IN.CENTROAM.AD G CEN.AM.SCHOOL OF BUS.ADM. 2.000%120 MOS/ 3.000% 30 YR 0 MO	032272 042572 090182	$ 389980531	$ 389980531	$ 000		$ 389980531	$ 54335201
524-M-004 AID 16	GOVERNMENT OF NICARAGUA G SELF HELP SCHOOLS .750% 6 MOS/ .750% 19 YR 6 MO	090061 050562 062963	$ 53862331	$ 53862331	$ 50724689		$ 3137642	$ 3982357
524-T-031	GOVERNMENT OF NICARAGUA G RURAL DEVELOPMENT SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	063075 092775 063086	$ 140000000	$ 121955840	$ 000		$ 121955840	$ 47380627
524-T-034	GOVERNMENT OF NICARAGUA G NUTRITION IMPROVEMENT PROGRAM 2.000%120 MOS/ 3.000% 10 YR 0 MO	041978 083078 000000	$ 300000000	$ 000	$ 000		$ 000	$ 000
524-T-036	GOVERNMENT OF NICARAGUA G RURAL RECOVERY 2.000%120 MOS/ 3.000% 15 YR 0 MO	061780 061980 062390	$ 150000000	$ 150000000	$ 000		$ 150000000	$ 30041096
524-U-029 524W029	GOVERNMENT OF NICARAGUA G MANAGUA URBAN RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	082575 101475 030586	$ 600000000	$ 576731780	$ 000		$ 576731780	$ 25159107
524-U-032	GOVERNMENT OF NICARAGUA G RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876 081776 051787	$ 500000000	$ 128190489	$ 000		$ 128190489	$ 4630831
524-V-033A	GOVERNMENT OF NICARAGUA G RURAL EDUCATION DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	082178 083078 032490	$ 715000000	$ 27895037	$ 000		$ 27895037	$ 173895
524-V-033B	GOVERNMENT OF NICARAGUA G RURAL EDUCATION DEVELOPMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	082178 083078 000000	$ 35000000	$ 000	$ 000		$ 000	$ 000

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-W-029	GOVERNMENT OF NICARAGUA G MANAGUA URBAN RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MU	06 28 74 112574 03 05 86	$ 24,000,000.00	$ 23,999,035.41	000		$ 23,999,035.41	$ 7,741,050.00
	TOTAL		$ 234,228,738.16	$ 210,251,530.64	$ 6,243,943.71	000	$ 204,007,586.93	$ 18,420,930.08
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
524-A-002 DLF 132	EMPRESA NAC DE LUZ Y FUERZA G RIO TUMA HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MU	05 27 80 063080 05 10 82	$ 2,500,000.00	$ 2,500,000.00	$ 1,647,660.45		$ 852,339.55	$ 1,149,680.34
524-A-003 DLF 209	GOVERNMENT OF NICARAGUA G ROAD PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MU	05 26 81 092581 04 24 83	$ 4,300,000.00	$ 4,300,000.00	$ 4,300,000.00		$	$ 1,279,300.00
	TOTAL		$ 6,800,000.00	$ 6,800,000.00	$ 5,947,660.45	000	$ 852,339.55	$ 2,429,130.00
	COUNTRY TOTAL NICARAGUA DOLLARS AND DOLLARS EQUIVALENTS		$ 241,028,738.16	$ 217,051,530.64	$ 12,191,604.16	000	$ 204,859,926.48	$ 20,849,975.08
	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-A-002 DLF 149	GOVERNMENT OF PANAMA G FEEDER ROADS PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MU	08 10 80 111060 02 26 85	$ 5,300,000.00	$ 5,300,000.00	$ 5,300,000.00		$	$ 1,561,614.60
525-A-004 DLF 198	CAJA DE AHORROS G HOUSING MORTGAGE BANK 4.000% 12 MOS/ 4.000% 21 YR 0 MU	05 26 81 020982 06 12 84	$ 24,779,699.04	$ 24,779,699.04	$ 20,200,000.00		$ 4,579,699.04	$ 909,088.24
525-B-001 ICAA 25-1	GOVERNMENT OF PANAMA G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 16 YR 0 MU	04 26 57 042957 10 01 62	$ 1,981,996.25	$ 1,981,996.25	$ 1,981,996.25		$	$ 555,150.01

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-B-003 ICAX 25-2	GOVERNMENT OF PANAMA G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 15 YR 0 MO	11 29 60 11 30 60 01 01 65	$ 500,000,000	$ 500,000,000	500,000,000		$ 000	197,150,461
525-K-009	GOVERNMENT OF PANAMA G FISCAL SUPPORT/BUDGET REFORM 4.500% 36 MOS/ 4.500% 7 YR 0 MO	09 18 64 11 07 64 01 05 68	$ 349,915,181	$ 349,915,181	349,915,181		$ 000	98,883,526
525-L-005	GOVERNMENT OF PANAMA G TWO STEP LOAN WATER SUPPLY & SEWERAGE SYST .750% 120 MOS/ .750% 30 YR 0 MO	12 31 62 02 06 63 02 05 73	$ 596,522,855	$ 596,522,855	176,025,924		$ 420,506,931	63,261,400
525-L-006	GOVERNMENT OF PANAMA P TWO STEP LOAN DISA 3.000% 0 MOS/ 3.000% 40 YR 0 MO	11 18 63 12 23 63 04 09 77	$ 509,947,562	$ 509,947,562	243,946,240		$ 266,001,322	116,326,918
525-L-007	GOVERNMENT OF PANAMA G CADASTRAL SUR. & NAT. RESOURCE .750% 120 MOS/ 2.000% 30 YR 0 MO	06 26 64 08 06 64 02 08 75	$ 240,000,000	$ 240,000,000	55,081,964		$ 184,918,036	42,849,604
525-L-007A	GOVERNMENT OF PANAMA G CADASTRAL SUR. & NAT. RESOURCE 2.000% 51 MOS/ 2.500% 35 YR 9 MO	05 28 68 09 26 68 02 08 75	$ 22,751,713	$ 22,751,713	5,221,706		$ 17,530,007	5,097,652
525-L-008	GOVERNMENT OF PANAMA G FEASIBILITY STUDIES .750% 120 MOS/ 2.000% 30 YR 0 MO	09 14 64 11 02 64 05 16 76	$ 95,638,994	$ 95,638,994	17,246,372		$ 78,392,622	15,302,073
525-L-010	GOVERNMENT OF PANAMA G AGRICULTURAL DEVELOPMENT .750% 120 MOS/ 2.000% 30 YR 0 MO	09 29 64 11 02 64 04 12 75	$ 240,000,000	$ 240,000,000	51,147,538		$ 188,852,462	41,215,448
525-L-011	INST DE ACUED Y ALCAN NAC G COLON SEWERAGE 3.500% 36 MOS/ 3.500% 27 YR 0 MO	06 07 65 07 16 65 04 15 71	$ 39,999,500	$ 39,999,500	15,272,550		$ 24,726,950	11,529,474

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-013	GOVERNMENT OF PANAMA G SELF HELP SCHOOL CONSTRUCTION 1.000%120 MOS/ 2.500% 30 YR 0 MO	092365 102765 081876	$ 16749322	$ 16749322	3065735		$ 13683746	3354621
525-L-014	GOVERNMENT OF PANAMA P TWO STEP LOAN PRIVATE INDUSTRIAL DEVE. BANK 2.000% 0 MOS/ 3.000% 40 YR 0 MO	061766 101966 070377	$ 39488991	$ 39488991	12636807		$ 26852184	11067495
525-L-015	GOVERNMENT OF PANAMA G TWO STEP LOAN SAVINGS & LOAN SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	062766 091266 110777	$ 209999950	$ 209999950	19357451		$ 190642499	33813161
525-L-017	GOVERNMENT OF PANAMA G PANAMA CITY BRIDGES & CULVERTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	110466 010467 071477	$ 10752534	$ 10752534	1123908		$ 9628625	1917092
525-L-018	GOVERNMENT OF PANAMA G ROAD IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	110466 010467 102377	$ 30000000	$ 30000000	2765350		$ 27234649	4736762
525-L-019	GOVERNMENT OF PANAMA G TWO STEP LOAN PANAMA CITY WATER & SEWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	110466 010467 121277	$ 29671264	$ 29671264	7965067		$ 28874757	5176292
525-L-023	GOVERNMENT OF PANAMA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 15 YR 0 MO	052967 022968 041679	$ 14210099	$ 14210099	1938472		$ 12271627	1851781
525-L-024	GOVERNMENT OF PANAMA G CAM HIGHWAY PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	061467 070767 040378	$ 10929036	$ 10929036	875950		$ 10053066	1649110
525-L-025	GOVERNMENT OF PANAMA G PANAMA CITY STREETS-SPEC. PROG 1.000%120 MOS/ 2.500% 30 YR 0 MO	061467 070767 050878	$ 19984750	$ 19984750	1601755		$ 18382994	3034028

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-026	GOVERNMENT OF PANAMA G TWO STEP LOAN PANAMA CITY WATER & SEWER 1.000%120 MOS/ 2.500% 30 YR 0 MO	061467 / 070767 / 110778	$ 6600000000	$ 6600000000	12170238		$ 6478297762	87074481
525-L-027	INSTITUTO DE VIVIENDA Y URBAN G COOPERATIVE HOUSING SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	060867 / 092167 / 062078	$ 3487819825	$ 3487819825	27954494		$ 3208274888	50063706
525-L-028	GOVERNMENT OF PANAMA G TWO STEP LOAN PANAMA WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	061868 / 050669 / 080480	$ 2000000000 84663618 $ 2084663618	$ 2000000000 84663618 $ 2084663618	117469631 117469631	000	$ 1882530369 1967193987	30737865 1 84663618 3920422269
525-L-029	GOVERNMENT OF PANAMA G RURAL HEALTH 2.000%120 MOS/ 2.500% 30 YR 0 MO	062568 / 042970 / 051881	$ 45073273	$ 45073273	1199373		$ 43873900	7624474
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA G BUILDING CONSTRUCTION 2.000% 60 MOS/ 3.000% 25 YR 0 MO	042569 / 052369 / 090375	$ 1000000000	$ 1000000000	16147022		$ 838529978	17037881
525-L-034	GOVERNMENT OF PANAMA G SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 / 112569 / 050580	$ 3500000000	$ 3500000000	10803283		$ 3391967178	69434762
525-L-036	GOVERNMENT OF PANAMA G DEV OF NATL PLAN FOR EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062570 / 011971 / 072081	$ 8500000000	$ 8500000000	8615663		$ 8413843367	1258448035
525-L-037	PANAMA FEDERATION OF CREDIT UN P EXPAND CREDIT UNION OPERATION 2.000% 84 MOS/ 3.000% 18 YR 0 MO	043071 / 062671 / 082478	$ 1900000000	$ 1900000000	28403918		$ 1615596082	39777085
525-L-038	GOVERNMENT OF PANAMA G TWO STEP LOAN TOURIST DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	101871 / 111271 / 061379	$ 4100000000	$ 4100000000	000		$ 4100000000	84095159

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-039	GOVERNMENT OF PANAMA G HOUSING AND SANITARY SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 31 72 06 30 73 11 13 84	$ 14,989,775.75	$ 14,989,775.75	000		$ 14,989,775.75	$ 1,347,111.78
525-L-040	GOVERNMENT OF PANAMA G RURAL COMMUNITY HEALTH & NUTRI 2.000%120 MOS/ 3.000% 30 YR 0 MO	10 06 72 01 25 73 09 26 83	$ 38,000,000.00	$ 38,000,000.00	000		$ 38,000,000.00	$ 4,853,217.74
525-N-012 525R012	GOVERNMENT OF PANAMA G FISCAL SUPPORT/SECOND 4.500% 36 MOS/ 4.500% 7 YR 0 MO	09 24 65 12 09 65 02 03 69	$ 34,991,970.88	$ 34,991,970.88	34,991,970.88		$ 000	$ 10,257,367.70
525-N-016	GOVERNMENT OF PANAMA G URBAN IMPROVEMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	07 01 66 07 01 66 09 01 71	$ 28,760,323.00	$ 28,760,323.00	11,842,486.59		$ 16,917,836.41	$ 11,196,477.80
525-N-020	GOVERNMENT OF PANAMA G ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	11 23 66 01 04 67 06 13 72	$ 4,892,207.76	$ 4,892,207.76	1,342,849.99		$ 3,549,357.06	$ 1,996,277.27
525-N-021	GOVERNMENT OF PANAMA G NATIONAL COMMUNITY DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	11 23 66 01 04 67 12 27 72	$ 17,894,165.52	$ 17,894,165.52	4,014,940.09		$ 13,879,224.43	$ 5,904,767.73
525-N-022	GOVERNMENT OF PANAMA G BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	11 29 66 01 16 67 07 26 72	$ 2,961,142.95	$ 2,961,142.95	812,796.1		$ 2,148,346.85	$ 1,306,402.8
525-T-041	GOVERNMENT OF PANAMA G RURAL COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 28 74 11 13 74 02 25 85	$ 79,036,097.76	$ 79,036,097.76	000		$ 79,036,097.76	$ 5,322,334.5
525-T-042	GOVERNMENT OF PANAMA G GRAINS & PERISHABLES MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 75 09 10 75 08 12 86	$ 62,000,000.00	$ 9,276,121.16	000		$ 9,276,121.16	$ 668,599.50
525-T-044	GOVERNMENT OF PANAMA G RURAL MUNICIPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	10 09 75 11 28 75 07 29 86	$ 40,000,000.00	$ 39,981,180.00	000		$ 39,981,180.00	$ 1,500,500.37

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-T-046	GOVERNMENT OF PANAMA G INTEGRATED RURAL DEVELOPMENT 2.000% 84 MOS/ 3.000% 13 YR 0 MO	09/28/77 112577 07/31/85	$ 9,700,000.00	$ 197,697.01	0.00		$ 197,697.01	$ 1,554.71
525-T-047	GOVERNMENT OF PANAMA G RURAL GROWTH & SERVICE CENTERS 2.000%120 MOS/ 3.000% 10 YR 0 MO	06/22/78 060378 05/06/89	$ 10,000,000.00	$ 1,933,923.88	0.00		$ 1,933,923.88	$ 36,659.99
525-T-048	GOVERNMENT OF PANAMA G RURAL ACCESS ROADS 2.000%120 MOS/ 3.000% 10 YR 0 MO	06/29/78 082378 02/15/89	$ 10,000,000.00	$ 2,743,545.56	0.00		$ 2,743,545.56	$ 66,749.59
525-T-049	GOVERNMENT OF PANAMA G WATERSHED MANAGEMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	01/08/79 032879 07/15/89	$ 10,000,000.00	$ 3,498,094.29	0.00		$ 3,498,094.29	$ 69,502.61
525-T-050	GOVERNMENT OF PANAMA G AGRICULTURAL TECHNOLOGY DEVLPT 2.000%120 MOS/ 3.000% 10 YR 0 MO	09/07/79 091279 03/20/90	$ 6,000,000.00	$ 405,863.28	0.00		$ 405,863.28	$ 7,838.55
525-U-045	GOVERNMENT OF PANAMA G RURAL HEALTH DELIVERY SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/29/76 101476 03/20/87	$ 9,500,000.00	$ 7,969,664.89	0.00		$ 7,969,664.89	$ 300,192.22
525-V-043	GOVERNMENT OF PANAMA G EDUCATION SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/02/75 111975 08/28/86	$ 11,000,000.00	$ 9,247,769.32	0.00		$ 9,247,769.32	$ 376,527.61
525-V-043A	GOVERNMENT OF PANAMA G EDUCATION SECTOR LOAN II 2.000% 84 MOS/ 3.000% 13 YR 0 MO	09/30/77 122177 11/19/87	$ 2,500,000.00	$ 315,199.76	0.00		$ 315,199.76	$ 8,811.35
525-V-052	GOVERNMENT OF PANAMA G DEVELOPMENTAL ADMINISTRATION .000% 0 MOS/ .000% 1 YR12 MO	09/22/81 092981 000000	$ 1,399,000.00	$ 0.00	0.00		$ 0.00	$ 0.00
525-V-052A	GOVERNMENT OF PANAMA G DEVELOPMENTAL ADMINISTRATION .000% 0 MOS/ .000% 1 YR12 MO	09/22/81 092981 000000	$ 641,812.88	$ 0.00	0.00		$ 0.00	$ 0.00

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-V-0528	GOVERNMENT OF PANAMA G DEVELOPMENTAL ADMINISTRATION .000% 0 MOS/ .000% 1 YR12 MO	09228 81 $ 092981 000000	45918712 $	000 $	000	$ 000	$ 000	000
525-W-051	GOVERNMENT OF PANAMA G EMPLOYMENT PLANNING & GENERATN 2.000%120 MOS/ 3.000% 10 YR 0 MO	08108 81 $ 081781 000000	350000000 $	000 $	000	$ 000	$ 000	000
525-W-051A	GOVERNMENT OF PANAMA G EMPLOYMENT PLANNING & GENERATN 2.000%120 MOS/ 3.000% 10 YR 0 MO	09288 81 $ 092981 000000	38000000 $	000 $	000	$ 000	$ 000	000
	TOTAL	$	226294973 09 $	172250661 24 $	33702718 23 $	000 $	138547943 01 $	27337432 02
	COUNTRY TOTAL PANAMA DOLLARS AND DOLLARS EQUIVALENTS	$	226294973 09 $	172250661 24 $	33702718 23 $	000 $	138547943 01 $	27337432 02
	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-A-004 DLF 14	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	04045 88 $ 102958 080160	12968047 1 $	12968047 1 $	12968047 1	$	$ 000 $	16235365
526-A-005 DLF 16	INTERNATIONAL PRODUCTS CORP. P MODERNIZATION OF OPERATIONS 5.250% 12 MOS/ 5.250% 11 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	07245 88 $ 110658 110159	25744103 37 $ 1316114 7 27060218 4	25744103 37 $ 1316114 7 27060218 4	27060218 4	000	$ 1316114 7 $ 000	7451900 15 1316114 7 6768016 2
526-A-006 DLF 91	GOVERNMENT OF PARAGUAY G TELECOMMUNICATIONS 3.500% 12 MOS/ 3.500% 11 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	06245 95 $ 052561 041164	5178934 4 $ 813613 5260295 7	5178934 4 $ 813613 5260295 7	5260295 7	000	$ 8136133 $ 000	1206774 0 813613 1286133 3
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 12 MOS/ 3.500% 6 YR 0 MO	06286 81 $ 102361 120775	35278113 31 $	35278113 31 $	29698956 4		$ 5579157 7 $	4953960 6

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	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-L-012	NATL DEV BANK OF PARAGUAY G ASSIST FINANC AGRI PROD INCR .750%120 MOS/ 2.000% 30 YR 0 MO	05 28 64 09 25 64 01 05 76	$ 2,999,753.39	$ 2,999,753.39	590,115.43		$ 2,409,637.96	$ 478,553.34
526-L-012A 526L012	NATL DEV BANK OF PARAGUAY G SUB LOANS 2.000%120 MOS/ 2.500% 30 YR 0 MO	06 21 68 10 04 68 01 05 79	$ 990,562.24	$ 990,562.24	97,432.37		$ 893,129.87	$ 215,903.00
526-L-012B 526L012	NATL DEV BANK OF PARAGUAY G AGRICULTURAL CREDIT LOAN 4.500% 60 MOS/ 4.500% 20 YR 0 MO	06 20 69 09 19 69 03 17 75	$ 4,795,819.29	$ 4,795,819.29	1,136,729.25		$ 3,659,090.04	$ 618,911.30
526-L-015	GOVERNMENT OF PARAGUAY G ROAD REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 30 66 01 06 67 07 17 79	$ 4,667,563.51	$ 4,667,563.51	263,874.70		$ 4,403,688.81	$ 406,631.02
526-L-016	GOVERNMENT OF PARAGUAY G AIRPORT REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 30 66 04 10 67 11 09 77	$ 4,662,754.48	$ 4,662,754.48	427,912.80		$ 4,234,841.68	$ 762,908.50
526-L-018	GOVERNMENT OF PARAGUAY G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	05 01 67 01 29 68 08 21 78	$ 1,900,000.00	$ 1,900,000.00	152,282.91		$ 1,747,717.09	$ 267,832.69
526-L-019	CUMDESA P PRIVATE DEVELOPMENT BANK 2.000% 60 MOS/ 3.000% 15 YR 0 MO	06 16 69 08 28 70 05 24 76	$ 2,555,661.00	$ 2,555,661.00	775,373.61		$ 1,780,287.39	$ 506,100.85
526-L-020	ADM. NACIONAL DE ELECTRICIDAD G ELECTRIFICATION PROJECT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	07 10 69 09 22 69 06 08 76	$ 390,417.00	$ 390,417.00	69,559.07		$ 320,857.93	$ 173,066.71
526-L-021	GOVERNMENT OF PARAGUAY G EDUCATIONAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 26 70 10 01 70 08 20 81	$ 4,189,864.30	$ 4,189,864.30	42,468.63		$ 4,147,395.67	$ 593,157.88
526-L-022	GOVERNMENT OF PARAGUAY G MUNICIPAL DEVELOPMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 17 71 02 06 73 02 20 84	$ 2,000,000.00	$ 2,000,000.00	000		$ 2,000,000.00	$ 219,255.38

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	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-L-023 526L023	GOVERNMENT OF PARAGUAY G FINANCE NATL SAVING & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052871 100972 122683	$ 20000000.00	$ 20000000.00	000	$	$ 20000000.00	2510988.89
526-L-024 526L023	GOVERNMENT OF PARAGUAY G FINANCE NATL SAVINGS & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052871 090371 111582	$ 9662700.00	$ 9662700.00	000	$	$ 9662700.00	1325123
526-L-025	COMDESA P COMDESA (II) 3.000% 60 MOS/ 4.000% 15 YR 0 MO	060873 080773 111978	$ 28608467.77	$ 28608467.77	42583308	$	$ 24350136.69	5803055
526-T-027	GOVERNMENT OF PARAGUAY G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 063075 120686	$ 30000000.00	$ 30000000.00	000	$	$ 30000000.00	1686328.3
526-T-028	CENTRAL BANK OF PARAGUAY G RURAL ENTERPRISES 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110976 012488	$ 25000000.00	$ 25000000.00	000	$	$ 25000000.00	1403117.6
526-T-029	GOVERNMENT OF PARAGUAY G SMALL FARM TECHNOLOGY 2.000%120 MOS/ 3.000% 10 YR 0 MO	041779 052279 060590	$ 5000000.00	$ 1069406.54	000	$	$ 1069406.54	27142.12
526-W-026	GOVERNMENT OF PARAGUAY G CADASTRAL SURVEY AND PROP TAX 2.000%120 MOS/ 3.000% 30 YR 0 MO	020774 052374 120984	$ 25000000.00	$ 21969001.55	000	$	$ 21969001.55	1563376.6
	TOTAL		$ 549663641.77	$ 509326431.05	$ 114803335.51	$ 000.00	$ 394523095.54	$ 83183357.9
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
526-A-003 DLF 10	CORPORCION DE OBRAS SANITARIAS G WATER SUPPLY SYSTEM 3.500% 7 MOS/ 3.500% 19 YR 5 MO	062088 090558 081589	$ 10000000.00	$ 10000000.00	10000000.00	$	$ 000.00	$ 4156856.2
526-A-004A DLF 14	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	040488 102958 080180	$ 12031319.94	$ 12031319.94	12031319.94	$	$ 000.00	$ 6194827

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
526-A-006A DLF 91	GOVERNMENT OF PARAGUAY G TELE COMMUNICATIONS 3.500% 12 MOS/ 3.500% 9 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	06 24 54 05 25 61 04 11 64	$ 48 21 06 47 648492 48 85 91 39	$ 46 21 06 47 648492 48 85 91 39	$ 48 85 91 39	$ 000	$ 0 44 84 92 000	$ 79 75 43 1 648492 80 24 92 3
526-A-008A DLF 216	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	06 28 61 10 23 61 06 07 63	$ 35 27 81 13 30	$ 35 27 81 13 30	$ 35 27 81 13 30	$	$ 000	$ 23 49 50 90 7
526-B-002 ICAX 26-2	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 6 MO	04 29 57 04 29 57 01 01 64	$ 99 79 59 38	$ 99 79 59 38	$ 99 79 59 38	$	$ 000	$ 29 41 19 14
526-G-001 ICAX 26-1	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 43 MOS/ 4.000% 21 YR 5 MO	02 21 57 03 08 57 12 01 61	$ 20 55 73 50 2	$ 20 55 73 50 2	$ 19 18 39 91 4	$	$ 1 37 33 5 88	$ 10 03 38 9 89
	TOTAL		$ 92 73 22 90 3	$ 92 73 22 90 3	$ 91 35 69 31 5	$ 000	$ 1 37 33 5 88	$ 47 68 42 5 42
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-007 ICAX 26-3	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	08 24 51 08 24 61 11 01 66	30 10 66 61 65 3 $ 2 38 94 17 59	30 10 66 61 65 3 $ 2 38 94 17 59	14 72 22 51 12 4 11 19 34 39 7	$ 2 37 56 28 5 CR	15 38 44 10 5 24 $ 10 32 51 07 7	19 13 70 68 79 2 $ 14 92 93 90 9
526-G-009 PROJECT ASSISTANCE	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE .750% 36 MOS/ .750% 22 YR 0 MO	01 18 63 02 26 63 09 23 66	11 48 34 31 79 8 $ 9 11 38 34 7	11 48 34 31 79 8 $ 9 11 38 34 7	45 54 90 00 00 3 42 71 21 8	$ 1 03 66 91 6 CR	6 92 85 31 79 8 $ 4 65 00 21 3	11 49 85 03 87 $ 8 87 98 6
526-G-011	GOVERNMENT OF PARAGUAY G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 22 YR 0 MO	06 08 64 07 14 64 04 23 71	60 13 14 05 75 $ 4 77 23 38 7	60 13 14 05 75 $ 4 77 23 38 7	13 42 06 33 55 1 00 75 38 8	$ 62 98 43 8 CR	46 71 07 72 20 $ 3 13 49 51 1	53 98 00 66 0 $ 40 87 71 9
526-G-014	GOVERNMENT OF PARAGUAY G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 22 YR 0 MO	01 04 65 01 14 65 04 09 68	15 47 79 55 97 4 $ 12 28 40 90 8	15 47 79 55 97 4 $ 12 28 40 90 8	90 85 37 01 62 7 01 26 47 3	$ 98 11 17 5 CR	63 92 58 38 12 $ 4 29 03 26 0	10 88 16 20 79 $ 85 22 22 1

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL PARAGUAYAN GUARANIS		630811900000	630811900000	297045846 41	000	333766053559	219148819 1
	TOTAL U.S. DOLLARS EQUIVALENT		$ 50064435 1	$ 50064435 1	$ 22640747 6	$ 000	$ 42404046 13	17078370
	EXCHANGE RATE ADJUSTMENTS					$ 5023281 4CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-E-010	PAN WESTERN ENTERPRISES INC P	050863	96697332 92	96697332 92	000		96697332 92	12831932 19
	CATTLE RANCH	050863 $	7674391 5 $	7674391 5			$ 948975 38 $	101840 73
	9.000% 36 MOS/ 9.000% 7 YR 0 MO	052066						
	LESS WRITTEN OFF					9669733292		
						$ 721621 86		
	NET TOTAL		9669733292	9669733292	000	9669733292	000	12831932 19
	NET TOTAL-US DOLLARS EQUIVALENT		767439 15	767439 15	000	721621 88	000	101840 73
						$ 458172 7CR		
526-E-013	INTERNATIONAL PRODUCTS CORP P	052264	5500000000	5500000000	5500000000		000	2266966 397
	BUY CATTLE AND IMPROVE RANCH	051105 $	436507 93 $	436507 93 $	436507 89		$	179917 94
	9.000% 42 MOS/ 9.000% 3 YR 0 MO	021069				$ 4CR		
	TOTAL PARAGUAYAN GUARANIS		15169733292	15169733292	5500000000	9669733292	000	3351139616
	TOTAL U.S. DOLLARS EQUIVALENT	$	120394708 $	120394708 $	436507 89 $	721621 88 $	000 $	28175867
	EXCHANGE RATE ADJUSTMENTS					$ 458178 1CR		
	COUNTRY TOTAL PARAGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS	$	704501560 3 $	664154627 2 $	233168096 1 $	721621 88 $	418298800 8 $	150703569 7
	EXCHANGE RATE ADJUSTMENTS					$ 546145 45CR		
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-A-018	GOVERNMENT OF PERU G	072560 $	3750000000 $	3750000000 $	158203200		$ 2167968000 $	233504 67
OLF 201	HOME SAVINGS PROGRAMS	072761						
	4.000% 120 MOS/ 4.000% 9 YR 6 MO	060579						
	LESS RESCHEDULED UNDER R LOAN		585938 00	585938 00				
	NET TOTAL		3164062 00	3164062 00	158203200	000	1582032000	233504 67

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-019 DLF 200	GOVERNMENT OF PERU PENETRATION ROADS 3.500% 95 MOS/ 3.500% 12 YR 1 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G	072560 090861 022875	$ 67390614 8605747 58784867	$ 67390614 8605747 58784867	49235065 49235065	000	$ 18155549 9549602	28515774 28515774
527-A-020 DLF 204	GOVERNMENT OF PERU AGRICULTURAL SETTLEMENT 3.500%126 MOS/ 3.500% 9 YR 6 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G	061261 090861 011079	$ 449999959 100000000 349999959	$ 449999959 100000000 349999959	200000000 200000000	000	$ 249999959 149999959	34181377 34181377
527-A-064R	GOVERNMENT OF PERU RESCHEDULED LOAN 3.510% 24 MOS/ 3.510% 5 YR 0 MO	G	041180 041180 010182	$ 214074547	$ 214074547	000		$ 214074547	15193114
527-B-001 DDX 1	GOVERNMENT OF PERU MILITARY ASSISTANCE 3.000% 12 MOS/ 3.000% 8 YR 0 MO	G	080155 080155 080156	$ 1566374400	$ 1566374400	1566374400		$ 000	$ 215775821
527-G-002 FOAX 27-1	GOVERNMENT OF PERU PROJECT ASSISTANCE 3.500% 42 MOS/ 3.500% 16 YR 6 MO	G	021055 080155 081070	$ 1315000000	$ 1315000000	131500000		$ 000	$ 84321040
527-G-067R	GOVERNMENT OF PERU RESCHEDULED LOAN 3.440% 24 MOS/ 3.440% 5 YR 0 MO	G	041180 041180 010182	$ 48707513	$ 48707513	000		$ 48707513	3361415
527-K-021 AID 4	GOVERNMENT OF PERU PUNO EMERGENCY RELIEF .750% 60 MOS/ .750% 35 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	G	120561 020862 032867	$ 116772006 3153303 113618703	$ 116772006 3153303 113618703	42432427 42432427	000	$ 74339579 71186276	14371855 14371855
527-K-065R	GOVERNMENT OF PERU RESCHEDULED LOAN .750% 24 MOS/ .750% 5 YR 0 MO	G	040411 041180 010182	$ 3153303	$ 3153303	000		$ 3153303	47534

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-022	GOVERNMENT OF PERU G	020962$	859742994$	859742994$	155035618		$ 704707376$	79108445
	LIMA WATER & SEWERAGE SYSTEM	032663						
	.750%120 MOS/ .750% 30 YR 0 MO	040875						
	ADD CAPITALIZED INTEREST		5549571	5549571				5549571
	LESS RESCHEDULED UNDER R LOAN		33737865	33737865				
	NET TOTAL		831554700	831554700	155035618	000	676519082	84658016
527-L-023	GOVERNMENT OF PERU G	060862$	297964596$	297964596$	63500652		$ 234463944$	31643226
	FEASIBILITY STUDIES	031563						
	.750%120 MOS/ .750% 30 YR 0 MO	042474						
	ADD CAPITALIZED INTEREST		1850067	1850067				1850067
	LESS RESCHEDULED UNDER R LOAN		11619399	11619399				
	NET TOTAL		288195264	288195264	63500652	000	224694612	33493293
527-L-024	GOVERNMENT OF PERU P	022663$	220000000$	220000000$	40157964		$ 179842036$	22912756
	TWO STEP LOAN							
	HYDROELECTRIC PROJECT	031264						
	.750%120 MOS/ .750% 30 YR 0 MO	102774						
	ADD CAPITALIZED INTEREST		1417632	1417632				1417632
	LESS RESCHEDULED UNDER R LOAN		8758124	8758124				
	NET TOTAL		212659508	212659508	40157964	000	172501544	24330390
527-L-025	GOVERNMENT OF PERU P	121363$	200000000$	200000000$	36018655		$ 163981345$	19756403
	TWO STEP LOAN							
	HYDROELECTRIC CONSTRUCTION	101664						
	.750%120 MOS/ .750% 30 YR 0 MO	051175						
	ADD CAPITALIZED INTEREST		19475072	19475072				19475072
	LESS RESCHEDULED UNDER R LOAN		8714351	8714351				
	NET TOTAL		210760721	210760721	36018655	000	174742066	39211475
527-L-027	GOVERNMENT OF PERU G	012764$	188003409$	188003409$	33902253		$ 154101156$	28596955
	ROAD CONSTRUCTION	042164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062875						
	ADD CAPITALIZED INTEREST		3236124	3236124				3236124
	LESS RESCHEDULED UNDER R LOAN		9400170	9400170				
	NET TOTAL		181839363	181839363	33902253	000	147937110	31833079
527-L-028	GOVERNMENT OF PERU G	030364$	600000000$	600000000$	163741504		$ 436258496$	63451499
	HIGHWAY CONSTRUCTION	051964						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122875						
	ADD CAPITALIZED INTEREST		9750913	9750913				9750913
	LESS RESCHEDULED UNDER R LOAN		50780657	50780657				
	NET TOTAL		558970256	558970256	163741504	000	395228752	73202412

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-028A	GOVERNMENT OF PERU G HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 30 YR 0 MO	030364 051964 122890	$ 60999669 97	$ 60999669 97	000		$ 60999669 97	$ 93214323
527-L-029	GOVERNMENT OF PERU G AGRICULTURAL DEVELOPMENT LOAN .750%120 MOS/ 2.000% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	030564 070864 101474	$ 659999994 216399344 638360650	$ 659999994 216399344 638360650	129836064 129836064	000	$ 530163930 508524566	$ 116746303 116746303
527-L-034	GOVERNMENT OF PERU G COOPERATIVE HOUSING .750%120 MOS/ 2.000% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	061564 021565 122875	$ 6000000000 196721312 580327868	$ 6000000000 196721312 580327868	98360659 98360659	000	$ 5016393341 4819672209	$ 94575126 94575126
527-L-042	GOVERNMENT OF PERU G AGRARIAN UNIVERSITY LA MOLINA 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	031065 082465 091976	$ 2000000000 65573778 193442622	$ 2000000000 65573778 193442622	29508198 29508198	000	$ 1704918026 1639344224	$ 37969735 37969735
527-L-045	GOVERNMENT OF PERU G REVOLVING FUND-SUB LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	053166 092066 020677	$ 58863771 1929960 56933811	$ 58863771 1929960 56933811	7719840 7719840	000	$ 51143951 49213971	$ 10607305 10607305
527-L-046	GOVERNMENT OF PERU G RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	062166 012667 060877	$ 1594139271 52266030 1541872411	$ 1594139271 52266030 1541872411	18293401 18293401	000	$ 1411205261 1356938840	$ 28098557 28098557
527-L-047	GOVERNMENT OF PERU G TWO-STEP LOAN II 1.000%120 MOS/ 2.500% 30 YR 0 MO LESS RESCHEDULED UNDER R LOAN NET TOTAL	063066 112366 041877	$ 7571055623 176773425 7394321137	$ 7571055623 176773425 7394321137	61403671 61403671	000	$ 6957018971 6780284666	$ 136636561 136636561

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-048	GOVERNMENT OF PERU G	030267	$ 179693546	$ 179693546	12475590		$ 167217956	27600825
527L048	PRE FEAS STUDIES	062867						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	012478						
	LESS RESCHEDULED UNDER R LOAN		4088263	4088263				
	NET TOTAL		175605283	175605283	12475590	000	163129693	27600825
527-L-048B	GOVERNMENT OF PERU G	030267	$ 41696400	$ 41696400	2894860		$ 38801540	6196471
527L048	FEAS & PRE-FEAS STUDIES	020568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032578						
	LESS RESCHEDULED UNDER R LOAN		948648	948648				
	NET TOTAL		40747752	40747752	2894860	000	37852892	6196471
527-L-049	GOVERNMENT OF PERU G	042667	$ 385351771	$ 385351771	000		$ 385351771	2551261
	FOOD MARKETING	072268						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	062682						
527-L-051	GOVERNMENT OF PERU G	061967	$ 149964671	$ 149964671	6824310		$ 143140361	15835019
	PRIVATE INVESTMENT FUND	042568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	092579						
	LESS RESCHEDULED UNDER R LOAN		1653748	1653748				
	NET TOTAL		148310923	148310923	6824310	000	141486613	15835019
527-L-052	GOVERNMENT OF PERU G	062971	$ 300000000	$ 300000000	000		$ 300000000	41667838
	COMMUNITY DEV & RECONSTRUCTION	111271						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061882						
527-L-053	GOVERNMENT OF PERU G	053172	$ 227940013	$ 227940013	000		$ 227940013	34334192
	RECON AND DEVELOP SMALL BUS.	072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	122862						
527-L-054	GOVERNMENT OF PERU G	053172	$ 500000000	$ 500000000	000		$ 500000000	74517988
	SUPERVISED AGRIC CREDIT PROG.	072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031983						
527-L-055	HOUSING BANK OF PERU P	060872	$ 150000000	$ 150000000	000		$ 150000000	127091503
	LL COST OF HOUSING UTILIT ETC.	072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	121733						

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-056	GOVERNMENT OF PERU G SUPERVISED AGRIC CREDIT PROG 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 15 72 072572 03 19 83	$ 5,100,000.00	$ 5,100,000.00	.00	$	$ 5,100,000.00	$ 854,124.66
527-L-066R	GOVERNMENT OF PERU G RESCHEDULED LOAN 1.700% 24 MOS/ 1.700% 5 YR 0 MO	04 11 80 041180 01 01 82	$ 2,024,001.50	$ 2,024,001.50	.00	$	$ 2,024,001.50	$ 64,797.01
527-T-058	GOVERNMENT OF PERU G AGRI. COOPERATIVE FEDERATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 75 092976 05 19 87	$ 7,000,000.00	$ 978,789.22	.00	$	$ 978,789.22	$ 32,240.53
527-T-059	GOVERNMENT OF PERU G SIERRA WATER AND LAND USE IMP 2.000%120 MOS/ 3.000% 30 YR 0 MO	12 31 75 092976 05 19 87	$ 11,000,000.00	$ 5,053,507.37	.00	$	$ 5,053,507.37	$ 150,564.63
527-T-060	GOVERNMENT OF PERU G RURAL DEVELOPMENT AGRIBUSINESS 2.000% 84 MOS/ 3.000% 13 YR 0 MO	09 29 77 053178 09 15 85	$ 15,000,000.00	$ 14,700,000.00	.00	$	$ 14,700,000.00	$ 483,679.77
527-T-061	GOVERNMENT OF PERU G SUB-TROPICAL LANDS DEVELOPMENT 2.000% 84 MOS/ 3.000% 13 YR 0 MO	03 06 78 063078 12 12 85	$ 19,000,000.00	$ 9,756,520.40	.00	$	$ 9,756,520.40	$ 63,607.06
527-T-062	GOVERNMENT OF PERU G RURAL ENTERPRISES II 2.000%120 MOS/ 3.000% 15 YR 0 MO	05 18 79 052579 03 03 90	$ 8,000,000.00	$ 7,500,000.00	.00	$	$ 7,500,000.00	$ 60,961.02
527-T-063	GOVERNMENT OF PERU G INTEGRATED REGIONAL DEVELOPT. 2.000%120 MOS/ 3.000% 15 YR 0 MO	05 15 79 062879 02 24 91	$ 15,000,000.00	$ 50,269.56	.00	$	$ 50,269.56	$ 217.42
527-T-073	GOVERNMENT OF PERU G AGRICULTURAL RESEH.EXT.& EDUC. 2.000%120 MOS/ 3.000% 15 YR 0 MO	03 25 80 082680 00 00 00	$ 9,000,000.00	$ .00	.00	$	$ .00	$ .00
527-T-075	GOVERNMENT OF PERU G SMALL HYDRO DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	10 28 80 112480 00 00 00	$ 9,000,000.00	$ .00	.00	$	$ .00	$ .00

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-T-077	GOVERNMENT OF PERU G UPPER HUALLAGA AREA DEVELOPMT. 2.000% 120 MOS/ 3.000% 15 YR 0 MO	09 11 81 09 15 81 00 00 00	$ 40,000,000	$ 000	000	$ 000	$ 000	000
527-T-077A	GOVERNMENT OF PERU G UPPER HUALLAGA AREA DEVELOPMT 2.000% 120 MOS/ 3.000% 15 YR 0 MO	09 11 81 09 15 81 00 00 00	$ 11,000,000	$ 000	000	$ 000	$ 000	000
527-U-072	GOVERNMENT OF PERU G EXT.OF INTEGRATED PRIM.HEALTH 2.000% 120 MOS/ 3.000% 15 YR 0 MO	09 12 79 09 26 79 05 23 90	$ 5,600,000	$ 763,456	81	$ 000	$ 763,456	81 5,467
527-U-074	GOVERNMENT OF PERU G RURAL WATER & ENVIRON.SANITATN 2.000% 0 MOS/ 3.000% 1 YR12 MO	09 22 80 09 25 80 00 00 00	$ 5,000,000	$ 000	000	$ 000	$ 000	000
527-U-076	GOVERNMENT OF PERU G INTEGRATED HEALTH/FAMILY PLANG 2.000% 120 MOS/ 3.000% 15 YR 0 MO	06 21 81 08 28 81 00 00 00	$ 4,000,000	$ 000	000	$ 000	$ 000	000
527-W-057	GOVERNMENT OF PERU G RURAL ENTERPRISES DEVELOPMENT 2.000% 120 MOS/ 3.000% 30 YR 0 MO	06 28 74 11 25 74 07 28 85	$ 9,999,982	$ 9,999,982	00	$ 9,999,982	00 640,264	10
	TOTAL		$ 249,828,178	$ 165,830,721	64	$ 30,074,183	31 $ 000	$ 135,756,538	33 $ 17,916,485	61
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-A-017 DLF 111	GOVERNMENT OF PERU G HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 14 YR 0 MO	10 23 59 12 19 60 08 25 62	$ 45,000,000	$ 45,000,000	00	$ 45,000,000	00 $ 000	$ 1,050,623	22
527-A-018A DLF 201	GOVERNMENT OF PERU G HOME SAVINGS PROGRAM 4.000% 6 MOS/ 4.000% 16 YR 6 MO LESS RESCHEDULED UNDER K LOAN NET TOTAL	07 25 60 07 27 61 12 05 63	$ 37,500,000 46,875,000 $ 3,281,250	$ 37,500,000 46,875,000 $ 3,281,250	00	$ 3,281,250	00 $ 468,750	00 $ 894,428	11
527-A-019A DLF 200	GOVERNMENT OF PERU G PENETRATION ROADS 3.500% 12 MOS/ 3.500% 11 YR 6 MO	07 25 60 09 08 61 08 28 63	$ 6,739,061	$ 6,739,061	3	$ 6,739,061	3 $ 000	$ 219,974	54

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-A-020A	GOVERNMENT OF PERU G	072560	$ 449999959	$ 449999959	449999959		$ 000	$ 356735254
DLF 204	AGRICULTURAL SETTLEMENT	090861						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	011064						
527-B-004	GOVERNMENT OF PERU G	042657	$ 200000000	$ 200000000	200000000		$ 000	$ 58148359
ICAX 27-3	PROJECT ASSISTANCE	042657						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	080162						
527-G-002A	GOVERNMENT OF PERU G	021055	$ 131500000	$ 131500000	131500000		$ 000	$ 25885002
FOAX 27-1	PROJECT ASSISTANCE	080155						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO	081070						
527-G-003	GOVERNMENT OF PERU G	020256	$ 273600000	$ 273600000	273600000		$ 000	$ 98013994
ICAX 27-2	PROJECT ASSISTANCE	030656						
	4.000% 36 MOS/ 4.000% 17 YR 0 MO	110160						
527-G-005	GOVERNMENT OF PERU G	080157	$ 182513637	$ 182513637	143221159		$ 39292478	$ 82876774
ICAX 27-4	PROJECT ASSISTANCE	080757						
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	030162						
	LESS RESCHEDULED UNDER R LOAN		12759704	12759704				
	NET TOTAL		169753933	169753933	143221159	000	26532774	82876774
527-G-006	GOVERNMENT OF PERU G	042458	$ 218732361	$ 218732361	163451728		$ 55280633	$ 96932606
ICAX 27-5	PROJECT ASSISTANCE	050158						
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	090162						
	LESS RESCHEDULED UNDER R LOAN		14431472	14431472				
	NET TOTAL		204300889	204300889	163451728	000	40849161	96932606
527-G-007	GOVERNMENT OF PERU G	071758	$ 310978710	$ 310978710	212261617		$ 98717093	$ 222124548
ICAX 27-6	PROJECT ASSISTANCE	080758						
	5.000% 48 MOS/ 5.000% 21 YR 0 MO	110162						
	LESS RESCHEDULED UNDER R LOAN		21516337	21516337				
	NET TOTAL		289462373	289462373	212261617	000	77200756	222124548
	TOTAL		$ 2564132767	$ 2564132767	$ 2419550076	$ 000	$ 144582691	$ 1457219124
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-015	ACOC DE CRED PARA VIVIEND PERU P	071360	2680000000	2680000000	2594821700		85178300	1777074061
DLF 119-8	SAVINGS AND LOAN ASSOCIATION	071360	$ 94967275	$ 94967275	$ 45370213		$ 188865	$ 46065157
	5.750% 12 MOS/ 5.750% 19 YR 0 MO	030763				$ 49408197CR		

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-016	GOVERNMENT OF PERU G	041360	13601131576	13601131576	10078651800		3522479776	6270457439
ICAX 27-7	PROJECT ASSISTANCE	092860	$ 463017970	$ 463017970	$ 139248298		$ 7810376	$ 135746927
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	040168				$ 315959296	CR	
527-G-030	GOVERNMENT OF PERU G	021364	10547529006	10547529006	8203492738		2344036268	674990861
	ECONOMIC DEVELOPMENT	021364	$ 332740066	$ 332740066	$ 143483174		$ 5197419	$ 14073724
	.750% 36 MOS/ .750% 17 YR 0 MO	040968				$ 184059473	CR	
	TOTAL PERUVEAN SOLES		26828660582	26828660582	20876966238	000	5951694344	8722522361
	TOTAL U.S. DOLLARS EQUIVALENT		$ 890725311	$ 890725311	$ 328101685	$ 000	$ 13196660	$ 195885808
	EXCHANGE RATE ADJUSTMENTS					$ 549426966	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-008	ALCALIS PERUANOS, S.A. P	030559	1200000000	1200000000	1200000000		000	361519997
C-27-5	ELECTROLYTIC CAUSTIC SODA	030559	$ 44869343	$ 44869343	$ 43164829			$ 12844017
	8.000% 12 MOS/ 8.000% 4 YR 0 MO	122960				$ 1704514	CR	
527-E-009	SEARS, ROEBUCK DEL PERU, S.A. P	051159	700000000	700000000	700000000		000	184800000
C-27-1	RETAIL MERCH. FACILITIES	051159	$ 26173783	$ 26173783	$ 25179484			$ 6565541
	8.000% 30 MOS/ 8.000% 1 YR 6 MO	051161				$ 994299	CR	
527-E-010	FABRICA NACIONAL DE CALZADO P	043059	220000000	220000000	220000000		000	75934222
C-27-4	FOOTWEAR PROD.	060359	$ 6226046	$ 6226046	$ 7913552			$ 2697777
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	060461				$ 312494	CR	
527-E-011	LECHE GLORIA, S.A. P	020559	413000000	413000000	413000000		000	142567600
C-27-2	EVAPORATED MILK PROD.	061059	$ 15442532	$ 15442532	$ 14855895			$ 5065116
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	073161				$ 586637	CR	
527-E-012	MALTERIA LIMA, S.A. P	043059	1565000000	1565000000	1565000000		000	540129109
C-27-3	MATTING PLANT FACILITIES	062359	$ 58517101	$ 58517101	$ 56294131			$ 19189609
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	062361				$ 2222970	CR	
527-E-013	HOGARIS PERUANAS, S.A. P	090359	400000000	400000000	400000000		000	173233340
C-27-6	HOUSING CONSTRUCTION	042060	$ 14956448	$ 14956448	$ 13135714			$ 6160303
	8.000% 7 MOS/ 8.000% 9 YR 5 MO	061761				$ 1820734	CR	

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	PERU							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-026	HUGARES CHAVARRIA, S. A. P	110163	2600000000	2600000000	2600000000		000	1414923747
	CONSTR. FAMILY HOUSING	030664	$ 97216909	$ 97216909	$ 50212892			$ 36673773
	6.000% 12 MOS/ 6.000% 14 YR 6 MO	070665				$ 47004017CR		
527-E-038	LABORATORIOS WYETH INC P	102264	300000000	300000000	300000000		000	138076027
	EXPANSION OF FACILI	020365	$ 11217336	$ 11217336	$ 7642505			$ 4054090
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	052567				$ 3574831CR		
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L. P	102964	768500000	768500000	768500000		000	248547115
	PLTRY BREED FARM AND HATCHERY	011866	$ 28735075	$ 28735075	$ 18037876			$ 7113278
	8.000% 24 MOS/ 8.000% 4 YR 0 MO	051368				$ 10697199CR		
527-E-040	ARMCO PERUANA S. A. P	111264	550000000	550000000	550000000		000	219728196
	PLANT CONSTRUCTION	030165	$ 20565115	$ 20565115	$ 14094486			$ 6654483
	8.000% 36 MOS/ 8.000% 5 YR 0 MO	060368				$ 6470629CR		
527-E-041	INDUS. YUTERAS SUD A MER. S.A. P	020465	700000000	700000000	000		700000000	123965681
	EST PLANT TO MFG JUTE PROD	042066	$ 26173783	$ 26173783			$ 1552106	$ 3898381
	8.000% 24 MOS/ 8.000% 5 YR 5 MO	051168				$ 24621677CR		
527-E-043	QUIMICA DEL PACIFICO S.A. P	052865	1000000000	1000000000	1000000000		000	382933506
	SOLAR SALT MFG PLANT	091869	$ 22988505	$ 22988505	$ 23052092			$ 8832654
	11.000% 24 MOS/11.000% 3 YR 0 MO	092571				$ 63587		
527-E-044	PURINA PERU, S.A. P	050966	938700000	938700000	938700000		000	200580449
	ANIMAL FEED PLANT	080266	$ 35099043	$ 35099043	$ 24336625			$ 5962202
	8.000% 12 MOS/ 8.000% 4 YR 0 MO	101167				$ 10762418CR		
	TOTAL PERUVEAN SOLES		11355200000	11355200000	10655200000	000	700000000	4206936989
	TOTAL U.S. DOLLARS EQUIVALENT		$ 410181019	$ 410181019	$ 297920081	$ 000	$ 1552106	$ 125731224
	EXCHANGE RATE ADJUSTMENTS					$ 110708832CR		
	COUNTRY TOTAL PERU							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 28847856925	$ 20448111261	$ 6052990173	$ 000	$ 137349852 90	$ 3570484717
	EXCHANGE RATE ADJUSTMENTS					$ 660135798CR		

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	SURINAM							
	LOANS REPAYABLE IN DOLLARS							
508-K-001	GOVERNMENT OF SURINAM G ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 15 YR 0 MO	072864 / 111764 / 080470	$ 100000000	$ 100000000	$ 74193465		$ 25806535	$ 4135695
	TOTAL		$ 100000000	$ 100000000	$ 74193465	000	$ 25806535	$ 4135695
	COUNTRY TOTAL SURINAM DOLLARS AND DOLLARS EQUIVALENTS		$ 100000000	$ 100000000	$ 74193465	000	$ 25806535	$ 4135695
	URUGUAY							
	LOANS REPAYABLE IN DOLLARS							
528-A-002 DLF 72	GOVERNMENT OF URUGUAY G TELEPHONE SYSTEM 3.500% 90 MOS/ 3.500% 12 YR 6 MO	032059 / 090359 / 031368	$ 72381496	$ 72381496	$ 72381496		$ 000	$ 1829268
528-L-015	GOVERNMENT OF URUGUAY G TWO STEP LOAN HOME CONST .750%120 MOS/ .750% 30 YR 0 MO	112062 / 022863 / 052473	$ 600000000	$ 600000000	$ 167213118		$ 432786882	$ 7603276
528-L-019	BANK-ORIENTAL REP.OF URUGUAY G FERTILIZER & AGRI. IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	052666 / 103166 / 052376	$ 486305091	$ 486305091	$ 55805505		$ 430499586	$ 7710171
528-L-020 528L020	BANK-ORIENTAL REP.OF URUGUAY G CARRASCO INTL AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	021667 / 020263 / 021379	$ 77500000	$ 77500000	$ 5290763		$ 72209232	$ 1015391
528-L-020A 528L020	BANK-ORIENTAL REP.OF URUGUAY G CARRASCO INTERNAT'L AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	051970 / 062370 / 021379	$ 36442510	$ 36442510	$ 2301066		$ 34141424	$ 737695
528-L-021	GOVERNMENT OF URUGUAY G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	022268 / 032768 / 071278	$ 144694746	$ 144694746	$ 11644806		$ 133049940	$ 3515400

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	URUGUAY							
	LOANS REPAYABLE IN DOLLARS							
528-L-022	GOVERNMENT OF URUGUAY G	071569	$ 1389258486	$ 1389258486	$ 28374379		$ 1360884107	$ 245526088
	CAPITAL GOODS FINANCING	101769						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102680						
528-T-024	GOVERNMENT OF URUGUAY G	051375	$ 481624743	$ 457033583	$ 000		$ 457033583	$ 11817945
	AGRIC.RESEARCH/TECH ASSISTANCE	120575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062486						
528-T-025	GOVERNMENT OF URUGUAY G	061775	$ 199806874	$ 199806874	$ 000		$ 199806874	$ 12974228
	TWO STEP LOAN							
	AGRIC-COOP DEVELOPMENT	090375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042186						
528-T-026	GOVERNMENT OF URUGUAY G	063075	$ 458763987	$ 452432929	$ 000		$ 452432929	$ 15038197
	AGRI-INDUSTRY DEVELOPMENT	090375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	030187						
	TOTAL		$ 5900464140	$ 5869541922	$ 1099247847	$ 000	$ 4770294075	$ 991135186
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
528-A-002A	ADMINISTRACION GENERAL G	032059	$ 154548165	$ 154548165	$ 155482527		$ 934362	$ 161494070
DLF 72	TELEPHONE SYSTEM	090359						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	091361						
	ADD CAPITALIZED INTEREST		934362	934362				934362
	NET TOTAL		155482527	155482527	155482527	000	000	162428432
	TOTAL		$ 155482527	$ 155482527	$ 155482527	$ 000	$ 000	$ 162428432
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-001	GOVERNMENT OF URUGUAY G	021759	2589300	2589300	2589300		000	1755322
ICAX 28-3	PROJECT ASSISTANCE	022759	$ 489067145	$ 489067145	$ 3475916			$ 44766853
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	030164				$ 485591229CR		
528-G-006	GOVERNMENT OF URUGUAY G	042960	3290451	3290451	3290451		000	2181199
ICAX 28-4	PROJECT ASSISTANCE	050660	$ 621500669	$ 621500669	$ 2772552			$ 44368384
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040165				$ 618728117CR		

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	URUGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-013	GOVERNMENT OF URUGUAY G	020764	759891	759891	759891		000	4244402
	ECONOMIC DEVELOPMENT	021464	$ 1435282745	$ 1435282745	6066220			$ 103002960
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040168				$ 1429216545CR		
	TOTAL URUGUAYAN PESOS		6639642	6639642	6639642	000	000	43609235
	TOTAL U.S. DOLLARS EQUIVALENT		$ 12540960685	$ 12540960685	$ 6855068855	000$	000$	994335533
	EXCHANGE RATE ADJUSTMENTS					$ 1247241000CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-003	TEM, SOCIEDAD ANONIMA P	121159	266700	266700	266700		000	63962
C-28-1	MFG. OF ELEC. APPLIANCES	010560$	22834303$	22834303$	10976027			$ 3057002
	6.500% 23 MOS/ 6.500% 4 YR 1 MO	121561				$ 11858276LR		
528-E-004	SUDAMTEX DE URUGUAY, S.A. P	030160	500000	500000	500000		000	88147
C-28-2	COTTON TEXTILE PROD.	031660$	42808968$	42808968$	20577478			$ 5042911
	6.500% 12 MOS/ 6.500% 3 YR 0 MO	041561				$ 22231490CR		
528-E-005	GENERAL ELECTRIC, S.A. P	031160	600000	600000	600000		000	131001
C-28-3	ELECTRICAL PROD. FACILITIES	042560$	51370762$	51370762$	24692973			$ 7495217
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	041562				$ 26677789LR		
528-E-007	INTERNATIONAL HARVESTER CO. P	071460	250000	250000	250000		000	36979
C-28-4	EXPANSION OF FACILITIES	072960$	21404484$	21404484$	10288739			$ 2230038
	6.500% 13 MOS/ 6.500% 3 YR11 MO	091561				$ 11115745CR		
528-E-008	ARMCO URUGUAYA, S.A. P	092260	500000	500000	500000		000	151667
C-28-5	SHEET GALV. & WIRE PLANT	103160$	42808968$	42808968$	20577478			$ 8676933
	6.500% 44 MOS/ 6.500% 1 YR 4 MO	081563				$ 22231490CR		
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR P	102060	600000	600000	600000		000	206272
C-28-6	TEXTILE MILL EXPANSION	112960$	51370761$	51370761$	16733121			$ 10089390
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	010164				$ 34637640CR		
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A P	102060	500000	500000	500000		000	176563
C-28-7	CORN PROC. PLANT EXPANSION	121360$	42808968$	42808968$	15801510			$ 9656669
	6.500% 22 MOS/ 6.500% 5 YR 2 MO	010163				$ 27007458CR		

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	URUGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-011	ABAL HERMANOS, S.A. P	050161	85000	85000	85000		000	26742
C-28-8	TOBACCO MFG. PLANT CONSTR.	052661	$ 7277525	$ 7277525	$ 3272636			$ 1517807
	7.500% 12 MOS/ 7.500% 6 YR 0 MO	060162				$ 4004889CR		
528-E-014	SERRATOSA & CASTELLS, S.A. P	050461	199800	199800	199800		000	55121
C-28-9	ELEC. EQUIP. PLANT CONSTR.	071062	$ 17106463	$ 17106463	$ 6515715			$ 2970559
	7.500% 10 MOS/ 7.500% 6 YR 2 MO	120163				$ 10590748CR		
528-E-016	COMPANIA BAO. S. A. P	111563	390000	390000	390000		000	50080
	HYDROGENIZE VEG. OILS EQUIP.	051564	$ 33390995	$ 33390995	$ 16050433			$ 2865425
	7.500% 12 MOS/ 7.500% 5 YR 0 MO	120164				$ 17340562CR		
	TOTAL URUGUAYAN PESOS		3891500	3891500	3891500	000	000	968510
	TOTAL U.S. DOLLARS EQUIVALENT		$ 333182197	$ 333182197	$ 145486110	$ 000	$ 000	$ 54802542
	EXCHANGE RATE ADJUSTMENTS					$ 18769687CR		
	COUNTRY TOTAL URUGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 7643224952	$ 7612302734	$ 1407071572	$ 000	$ 4770294075	$ 1307801693
	EXCHANGE RATE ADJUSTMENTS					$ 14349370887CR		
	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-A-001	FUNDACION DE LA VIVIENDA G	120860	$ 50000000	$ 50000000	50000000	$	000	$ 26469413
DLF 175	HOUSING PROJECT	031561						
	5.000% 12 MOS/ 5.000% 14 YR 0 MO	040162						
529-A-002	BANCO OBRERO G	062861	$ 100000000	$ 100000000	78500000	$	21500000	$ 5231440
DLF 212	CENTRAL HOME SAVINGS	121761						
	4.000% 12 MOS/ 4.000% 19 YR 0 MO	032564						
529-L-003	BANCO AGRICOLA Y PECUARIO G	041062	$ 100000000	$ 100000000	100000000	$	000	$ 666187
AID 25	SUPERVISED AGRICULTURAL CREDIT	091462						
	.750% 60 MOS/ .750% 15 YR 0 MO	042968						

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: LATIN AMERICA

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	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-L-004	FOUND FOR COM DEV & MUNIC IMPR G MUNICIPAL DEVELOPMENT .750%120 MOS/ .750% 15 YR 0 MO	091762 113062 042973	$ 3000000000	$ 3000000000	$ 3000000000		$ 000	$ 242503823
	TOTAL		$ 5500000000	$ 5500000000	$ 5285000000	$ 000	$ 215000000	$ 1096964196
	COUNTRY TOTAL VENEZUELA DOLLARS AND DOLLARS EQUIVALENTS		$ 5500000000	$ 5500000000	$ 5285000000	$ 000	$ 215000000	$ 1096964196
	LATIN AMERICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
598-A-001 DLF 210	BANCO CENTRO AMERICANO P SUB-LOANS FOR AGRIC. & INDUST. 4.000% 12 MOS/ 4.000% 16 YR 0 MO	062861 081662 021165	$ 500000000	$ 500000000	$ 500000000		$ 000	$ 163365573
598-L-002	PAN AMERICAN DEVELOP FOUNDAT P NATIONAL DEVELOPMENT 2.000%120 MOS/ 2.500% 20 YR 0 MO	040368 060468 031680	$ 32500000	$ 32500000	$ 2492943		$ 30007057	$ 7551869
598-L-004	ANDEAN DEVELOPMENT CORPORATION P SUBLENDING FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	062572 101072 112784	$ 9750357555	$ 9750357555	$ 000		$ 9750357555	$ 63582317
598-T-005	COLAC P COLAC 2.000%120 MOS/ 3.000% 20 YR 0 MO	122375 041976 052487	$ 400000000	$ 400000000	$ 000		$ 400000000	$ 14691611
	TOTAL		$ 19075357555	$ 19075357555	$ 5024929943	$ 000	$ 14050428612	$ 249191370
	COUNTRY TOTAL LATIN AMERICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		$ 19075357555	$ 19075357555	$ 5024929943	$ 000	$ 14050428612	$ 249191370
	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-L-001	CARIBBEAN DEVELOPMENT BANK P ASSIST FINANCING DEV LENDING 2.000%120 MOS/ 3.000% 30 YR 0 MO	063070 121870 120882	$ 1000000000	$ 1000000000	$ 000		$ 1000000000	$ 117073216

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	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-L-002	CARIBBEAN DEVELOPMENT BANK P HOUSING AND HOME MORTGAGES 2.000%120 MOS/ 3.000% 30 YR 0 MO	08027 111772 102683	$ 8,400,000.00	$ 8,400,000.00	0.00		$ 8,400,000.00	6388952
538-L-003	CARIBBEAN DEVELOPMENT BANK P SPECIAL DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR 0 MO	02237 052473 110784	$ 12,000,000.00	$ 12,000,000.00	0.00		$ 12,000,000.00	6130206
538-G-C09	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	08257 092878 121888	$ 2,000,000.00	$ 2,000,000.00	0.00		$ 2,000,000.00	954578
538-G-009A	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	12177 121979 071590	$ 1,000,000.00	$ 948,259.55	0.00		$ 948,259.55	5007
538-T-005	C.A. AGRIBUS. DEVELOPMENT CORP P REGIONAL AGRIBUSINESS DEVELPMT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	12317 022776 020182	$ 6,000,000.00	$ 6,000,000.00	0.00		$ 6,000,000.00	490152
538-T-006	CARIBBEAN DEVELOPMENT BANK P INTEGRATED AGRICULTURAL DEVLPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03317 063076 060988	$ 10,000,000.00	$ 4,845,309.07	0.00		$ 4,845,309.07	601421
538-T-007A	CARIBBEAN DEVELOPMENT BANK P REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	09217 031478 011591	$ 1,300,000.00	$ 1,300,000.00	0.00		$ 1,300,000.00	125972
538-T-007B	CARIBBEAN DEVELOPMENT BANK P REGIONAL AGRIBUSINESS DEVELOPT 2.000%120 MOS/ 3.000% 20 YR 0 MO	09217 031478 011591	$ 5,200,000.00	$ 1,749,012.62	0.00		$ 1,749,012.62	115986
538-T-008A	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	08257 092878 121888	$ 11,000,000.00	$ 11,000,000.00	0.00		$ 11,000,000.00	3637037
538-T-008B	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR 0 MO	08257 092878 121888	$ 1,500,000.00	$ 926,190.04	0.00		$ 926,190.04	156386

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-T-008C	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	121779 121979 071590	$ 11200000000	$ 11200000000	000		$ 11200000000	140385.78
538-T-014A	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P	091580 091580 013086	$ 3833000000	$ 1590000000	000		$ 1590000000	1149260
538-T-014B	L.A.A.D. CORP.S.A. AGRIBUSINESS EXPANSION LOAN 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P	091580 091580 000000	$ 2167000000	$ 000	000		$ 000	000
538-T-017	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT.FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	010281 030381 000000	$ 10000000000	$ 000	000		$ 000	000
538-V-004	UNIVERSITY OF WEST INDIES INTEGRATED REGIONAL DEVELOP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	063075 093075 051787	$ 8500000000	$ 6344664884	000		$ 6344664884	22562826
538-V-010	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	082578 092878 121888	$ 2000000000	$ 2000000000	000		$ 2000000000	9959690
538-V-010A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	121779 121979 071590	$ 1800000000	$ 1800000000	000		$ 1800000000	3015644
538-V-015	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	010281 030381 000000	$ 2600000000	$ 000	000		$ 000	000
538-W-011A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	P	082578 092878 121888	$ 3000000000	$ 3000000000	000		$ 3000000000	13037023
538-W-011B	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR 0 MO	P	082578 092878 000000	$ 500000000	$ 000	000		$ 000	000

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	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-W-011C	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR 0 MO	12 17 78 / 12 19 79 / 07 15 90	$ 35000000 00	$ 35000000 00	000		$ 35000000 00	2843860
538-W-012	CARIBBEAN DEVELOPMENT BANK P EMPLOYMT/INVESTMT PROMOTION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 29 79 / 06 29 79 / 01 21 90	$ 84000000 00	$ 16173572 00	000		$ 16173572 00	1843020
538-W-013	CARIBBEAN DEVELOPMENT BANK P BASIC HUMAN NEEDS-EMPLOYMENT 2.000%120 MOS/ 3.000% 10 YR 0 MO	08 27 79 / 06 31 79 / 06 23 91	$ 20000000 00	$ 12199840 00	000		$ 12199840 00	000
538-W-016	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR 0 MO	01 02 81 / 03 03 81 / 00 00 00	$ 34000000 00	$ 000	000		$ 000	000
	TOTAL		$ 131300000 00	$ 91440777 12	000 $	000 $	91440777 12 $	4156860 65
	COUNTRY TOTAL EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENTS		$ 131300000 00	$ 91440777 12	000 $	000 $	91440777 12 $	4156860 65
	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-002	C.A.BANK FOR ECONOMIC INTEGR. P FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	05 31 63 / 11 29 63 / 12 22 74	$ 25000000 00	$ 25000000 00	57377054		$ 19226229 46	23021839
596-L-003	C.A.BANK FOR ECONOMIC INTEGR. P HOME LOAN DEPARTMENT .750%120 MOS/ .750% 30 YR 0 MO	11 18 63 / 11 29 63 / 03 11 75	$ 99969476 64	$ 99969476 64	22943814 6		$ 77025661 8	11045039
596-L-004	C.A.BANK FOR ECONOMIC INTEGR. P SECOND INDUSTRIAL DEVEL LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	05 04 64 / 05 11 64 / 09 23 78	$ 99983644 47	$ 99983644 47	18029837 2		$ 81953307 5	15309881 5

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	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-006	C.A.BANK FOR ECONOMIC INTEGR. P ECONOMIC INTEGRATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	052865 / 072965 / 051777	$ 34,954,748.43	$ 34,954,748.43	$ 5,157,257.94		$ 29,797,490.49	$ 3,699,088.33
596-L-007	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	063067 / 012368 / 052080	$ 200,000,000.00	$ 200,000,000.00	$ 669,960.22		$ 199,330,039.78	$ 20,856,338.89
596-L-008	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	070566 / 042569 / 041281	$ 300,000,000.00	$ 300,000,000.00	$ 330,827.54		$ 299,669,172.46	$ 45,223,806.23
596-L-009	CENTRA BANKS OF COSTA RICA,ETC P MONETARY STABILIZATION FUND 2.000% 60 MOS/ 3.000% 20 YR 0 MO	062570 / 082770 / 070180	$ 100,000,000.00	$ 100,000,000.00	$ 642,995.93		$ 99,357,004.07	$ 12,006,541.34
596-L-010	C.A.BANK FOR ECONOMIC INTEGR. P EXPORT INDUSTRIES TOURISM 2.000%120 MOS/ 3.000% 30 YR 0 MO	061970 / 090970 / 071381	$ 298,434,646.47	$ 298,434,646.47	$ 603,922.49		$ 296,804,723.98	$ 36,937,053.34
596-L-011	L.A.A.D.CORP.S.A. P DEVELOP AGRIBUSINESS PROJECTS 3.000% 60 MOS/ 3.000% 15 YR 0 MO	081171 / 102671 / 080777	$ 60,000,000.00	$ 60,000,000.00	$ 1,466,839.01		$ 58,533,160.99	$ 12,824,132.91
596-L-013	C.A.BANK FOR ECONOMIC INTEGR. P TOURISM INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022373 / 022873 / 030988	$ 135,500,000.00	$ 135,500,000.00	$ 000		$ 135,500,000.00	$ 4,629,937.78
596-L-014	C.A.BANK FOR ECONOMIC INTEGR. P HIGHWAY INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022373 / 022873 / 120564	$ 250,000,000.00	$ 250,000,000.00	$ 000		$ 250,000,000.00	$ 42,956,067.76
596-T-015	L.A.A.D.CORP.S.A. P LAAD AGRIBUSINESS DEVELOPMENT 4.000% 60 MOS/ 4.000% 15 YR 0 MO	060375 / 072375 / 040781	$ 50,000,000.00	$ 50,000,000.00	$ 1,179,817.74		$ 48,820,182.26	$ 6,304,406.51
596-T-016	C.A.BANK FOR ECONOMIC INTEGR. P CABEI-REGIONAL RURAL AGRIBUS. 2.000%120 MOS/ 3.000% 20 YR 0 MO	091976 / 020277 / 020689	$ 150,000,000.00	$ 41,030,234.95	$ 000		$ 41,030,234.95	$ 7,953,060

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	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-T-017	L.A.A.D. CORP. S.A. P AGRIBUSINESS EMPT.INVEST.PROM. 4.000% 60 MOS/ 4.000% 15 YR 0 MO	082581 091181 000000	$ 600000000	$ 000	$ 000		$ 000	$ 000
	TOTAL		$ 217784407 01	$ 200887430 50	$ 13260920 59	$ 000	$ 187626509 91	$ 24885521 62
	COUNTRY TOTAL ROCAP DOLLARS AND DOLLARS EQUIVALENTS		$ 217784407 01	$ 200887430 50	$ 13260920 59	$ 000	$ 187626509 91	$ 24885521 62
	GRAND TOTAL LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		$ 6028115928 77	$ 5440883403 99	$ 1032554637 80	$ 3197707 85 $ 2891941772 6CR	$ 4115936881 06	$ 917278139 61

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN G COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 28 YR 2 MO	010753 010853 011559	$ 14339331.9	$ 14339331.9	10390807.0		$ 3948524.9	$ 7111236.5
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	062656 062956 120161	$ 500000000.0	$ 500000000.0	125758025		$ 374241975.3	$ 48442837.1
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	062757 062857 040162	$ 375000000.0	$ 375000000.0	114926226		$ 46007377.4	$ 3139408.24
306-H-004	GOVERNMENT OF AFGHANISTAN G ARIANA AIRLINE .750% 120 MOS/ .750% 30 YR 0 MO	122862 032363 091973	$ 25193990.6	$ 25193990.6	5369210.6		$ 1984780.0	$ 261028.14
306-H-005	GOVERNMENT OF AFGHANISTAN G TRANSPORT EQUIPMENT .750% 120 MOS/ .750% 30 YR 0 MO	100463 120363 060875	$ 19305320.6	$ 19305320.6	4114249.1		$ 1519107.15	$ 220760.56
306-H-006	GOVERNMENT OF AFGHANISTAN G HERAT ISLAM QALA ROAD .750% 120 MOS/ 2.000% 30 YR 0 MO	062964 011265 101778	$ 76830911.35	$ 76830911.35	6633479.0		$ 7019243.23	$ 1125045.71
306-H-006A	GOVERNMENT OF AFGHANISTAN G HERAT ISLAM ROAD AMEND. 1.000% 120 MOS/ 2.500% 30 YR 0 MO	100567 102867 122977	$ 7110000.0	$ 7110000.0	655387.7		$ 645401.23	$ 130734.36
306-H-007	GOVERNMENT OF AFGHANISTAN G TRANSPORT. MAINT. AND EQUIP. .750% 120 MOS/ 2.000% 30 YR 0 MO	091464 110764 062375	$ 27622466.5	$ 27522456.5	4568988		$ 2305347.05	$ 493496.7
306-H-009	GOVERNMENT OF AFGHANISTAN G KANDAHAR DIESL ELEC GENERATORS 1.000% 120 MOS/ 2.500% 30 YR 0 MO	022166 110566 041640	$ 7999725.15	$ 7999725.15	000		$ 7999725.15	$ 903994.4
306-H-010	GOVERNMENT OF AFGHANISTAN G AGRICULTURAL COMMODITIES 1.000% 120 MOS/ 2.500% 30 YR 0 MO	011766 062266 061278	$ 124360441.5	$ 124360441.5	9967369		$ 11443930.74	$ 2113477.9

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-H-012	GOVERNMENT OF AFGHANISTAN G HAVA/HACU EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	062167 051368 010581	$ 3,886,610.06	$ 3,886,610.06	000		$ 3,886,610.06	302,689.20
306-H-013 306H013	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062167 051368 022680	$ 11,732,537.32	$ 11,732,537.32	527,310.91		$ 11,205,226.41	1,224,919.31
306-H-013A 306H013	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062772 111172 030184	$ 2,994,134.76	$ 2,994,134.76	000		$ 2,994,134.76	321,876.04
306-H-014	GOVERNMENT OF AFGHANISTAN G LAND INVENTORY 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 061768 093081	$ 364,238.54	$ 364,238.54	000		$ 364,238.54	32,627.61
306-H-016	GOVERNMENT OF AFGHANISTAN G DIAMONIUM PHOSPHATE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022569 042169 012980	$ 1,190,970.25	$ 1,190,970.25	36,761.09		$ 1,154,209.16	273,088.65
306-H-017	GOVERNMENT OF AFGHANISTAN G FERTILIZER DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	101372 110172 040683	$ 19,441,597.09	$ 19,441,597.09	000		$ 19,441,597.09	2,567,704.99
306-T-019	GOVERNMENT OF AFGHANISTAN G AGRICULTURAL INPUTS LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062675 081375 122285	$ 7,957,491.66	$ 7,957,491.66	000		$ 7,957,491.66	786,601.84
306-W-018	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	051074 062974 011385	$ 7,500,000.00	$ 7,500,000.00	000		$ 7,500,000.00	690,879.15
306-W-018A	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	122774 012875 082685	$ 1,928,160.58	$ 1,928,160.58	000		$ 1,928,160.58	180,397.69
	TOTAL		$ 84,343,497.08	$ 84,343,497.08	$ 5,833,091.42	000 $	$ 78,510,405.66	$ 15,210,430.17
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV AFGHAN AFGHANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-D-011*	GOVERNMENT OF AFGHANISTAN G ECONOMIC DEVELOPMENT 4.500% 24 MOS/ 4.500% 10 YR 0 MO	051067 052767 031270	550,000,000 $ 1,166,421.34	550,000,000 $ 1,166,421.34	550,000,000 $ 731,110.56	000 $ 435,310.78 CR	000 $	111,401,256 $ 143,549.69

*Disbursed in Pakistan Rupees

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	AFGHANISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	AFGHAN AFGHANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-D-015*	GOVERNMENT OF AFGHANISTAN G	121567	547940698	547940698	000		547940698	86606832
	ECONOMIC DEVELOPMENT	061768	$ 114310516	$ 114310516			$ 55347545	$ 10225544
	2.000%120 MOS/ 2.500% 30 YR 0 MO	020881				$ 58962971	CR	
306-G-008	GOVERNMENT OF AFGHANISTAN G	062965	4879895400	4879895400	484820775		4395074625	2166732050
	ECONOMIC DEVELOPMENT	072165	$ 59876017	$ 59876017	$ 10340276		$ 87901492	$ 39410979
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	082073				$ 38365751		
	TOTAL AFGHAN AFGHANIS		5977836098	5977836098	1034820775	000	4943015323	2364740138
	TOTAL U.S. DOLLARS EQUIVALENT		$ 290828667	$ 290828667	$ 83451332	$ 000	$ 143249037	$ 63971492
	EXCHANGE RATE ADJUSTMENTS					$ 64128298	CR	
	COUNTRY TOTAL AFGHANISTAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 8725178375	$ 8725178375	$ 666760474	$ 000	$ 7994289603	$ 1585014509
	EXCHANGE RATE ADJUSTMENTS					$ 64128298	CR	
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-014	GOVERNMENT OF EGYPT G	042662	$ 289957002	$ 289957002	$ 85561025		$ 204395977	$ 24016170
	TWO STEP LOAN							
AID 17	CELLOPHANE PLANT	042662						
	.750%120 MOS/ .750% 30 YR 0 MO	121272						
	ADD CAPITALIZED INTEREST		10739238	10739238				10739238
	LESS RESCHEDULED UNDER R LOAN		10739238	10739238				
	NET TOTAL		289957002	289957002	85561025	000	204395977	34755408
263-H-014R	GOVERNMENT OF EGYPT G	122071	$ 10739238	$ 10739238	$ 10739238		$ 000	$ 3470963
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-015	GOVERNMENT OF EGYPT G	020962	$ 110943070	$ 110943070	$ 34556047		$ 76387023	$ 9839368
AID 18	GRAIN STORAGE PROGRAM	042662						
	.750%120 MOS/ .750% 30 YR 0 MO	092772						
	ADD CAPITALIZED INTEREST		4461133	4461133				4461133
	LESS RESCHEDULED UNDER R LOAN		4461133	4461133				
	NET TOTAL		110943070	110943070	34556047	000	76387023	14300501

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	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-015R	GOVERNMENT OF EGYPT G	122071	$ 44611333	$ 44611333	44611333		$ 000	$ 14395554
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-020	GOVERNMENT OF EGYPT G	121362	$ 3027595418	$ 3027595418	841618873		$ 2185976545	$ 24782388
	CAIRO WEST POWER PLANT	022063						
	.750% 120 MOS/ .750% 30 YR 0 MO	070173						
	ADD CAPITALIZED INTEREST		114537297	114537297				114537297
	LESS RESCHEDULED UNDER K LOAN		114537297	114537297				
	NET TOTAL		3027595418	3027595418	841618873	000	2185976545	3623611681
263-H-020R	GOVERNMENT OF EGYPT G	122071	$ 114537297	$ 114537297	114537297		$ 000	$ 37075459
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-022	GOVERNMENT OF EGYPT G	061863	$ 5339974118	$ 5339974118	1312355573		$ 4027618545	40421410
	TWO STEP LOAN							
	CARDBOARD PLANT	111263						
	.750% 120 MOS/ .750% 30 YR 0 MO	090874						
	ADD CAPITALIZED INTEREST		21585624	21585624				21585624
	LESS RESCHEDULED UNDER K LOAN		21585624	21585624				
	NET TOTAL		5339974118	5339974118	1312355573	000	4027618545	61807040
263-H-022R	GOVERNMENT OF EGYPT G	122071	$ 21585624	$ 21585624	21585624		$ 000	$ 7004752
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-K-016	GOVERNMENT OF EGYPT G	060162	$ 19924843868	$ 19924843868	6654140336		$ 13270703532	1511322955
AID 27-A	ECONOMIC STABILIZATION	060162						
	2.500% 36 MOS/ 2.500% 7 YR 0 MO	081565						
	ADD CAPITALIZED INTEREST		2278338809	2278338809				2278338809
	LESS RESCHEDULED UNDER K LOAN		15549041591	15549041591				
	NET TOTAL		6654140336	6654140336	6654140336	000	000	3789661764
263-K-016R	GOVERNMENT OF EGYPT G	122071	$ 15549041591	$ 15549041591	15549041591		$ 000	$ 302757267
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						

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	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-019 AID 27-B	GOVERNMENT OF EGYPT G ECONOMIC STABILIZATION 2.500% 36 MOS/ 2.500% 7 YR 0 MO	060162 060162 081565	$ 9732165877	$ 9732165877	$ 3288693777		$ 6443472100	$ 640600364
	ADD CAPITALIZED INTEREST		111531349	111531349				111531349
	LESS RESCHEDULED UNDER K LOAN		7558785559	7558785559				
	NET TOTAL		3288869377	3288869377	3288869377	000	000	1755917713
263-K-019R	GOVERNMENT OF EGYPT G RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	122071 122071 040174	$ 7558785559	$ 7558785559	7558785559		$ 000	$ 2444030031
263-K-026	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD. LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	011475 021375 102585	$ 7999998778	$ 7992583034	000		$ 7992583034	702553391
263-K-027	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD. LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	062775 063075 123085	$ 6998639814	$ 6993393036	000		$ 6993393036	571652547
263-K-028	GOVERNMENT OF EGYPT G GRAIN STORAGE LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062775 062975 082287	$ 4427500000	$ 3164647936	000		$ 3164647936	92290562
263-K-029	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD. LOAN III 2.000%120 MOS/ 3.000% 30 YR 0 MO	121075 121875 101286	$ 10000000000	$ 9967240332	000		$ 9967240332	652787120
263-K-030	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD. LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	051076 052276 033087	$ 1499993476	$ 1461725735	000		$ 1461725735	94630123
263-K-031	GOVERNMENT OF EGYPT G ALEXANDRIA PORT EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876 072976 041188	$ 3100000000	$ 3000832794	000		$ 3000832794	62437257
263-K-032	GOVERNMENT OF EGYPT G HELWAN AND TALKA GAS TURBINE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 073176 041387	$ 6900000000	$ 6604043710	000		$ 6604043710	239487010

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	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-033	GOVERNMENT OF EGYPT G MEHALLA TEXTILE PLANT REHAB. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 090476 051787	$ 96,000,000.00	$ 78,886,907.56	000		$ 78,886,907.56	1,831,377.99
263-K-034	GOVERNMENT OF EGYPT G PVC PIPE DRAINAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 072976 030889	$ 31,000,000.00	$ 12,863,951.91	000		$ 12,863,951.91	424,927.11
263-K-035	GOVERNMENT OF EGYPT G INDUSTRIAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076 072976 050488	$ 32,000,000.00	$ 16,189,067.04	000		$ 16,189,067.04	547,984.33
263-K-036	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD. LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	092876 093076 080287	$ 65,000,000.00	$ 62,540,948.19	000		$ 62,540,948.19	2,929,042.15
263-K-037	GOVERNMENT OF EGYPT G NATIONAL ENERGY CONTROL CENTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	092976 093076 111687	$ 24,000,000.00	$ 23,963,070.80	000		$ 23,963,070.80	$ 814,449.49
263-K-037B	GOVERNMENT OF EGYPT G NATIONAL ENERGY CONTROL CENTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	051778 060178 102790	$ 17,000,000.00	$ 5,572,624.63	000		$ 5,572,624.63	15,160.73
263-K-038	GOVERNMENT OF EGYPT G BASIC IMPORT & PROD LOAN VI 2.000%120 MOS/ 3.000% 30 YR 0 MO	030377 030677 061587	$ 440,000,000.00	$ 392,199,885.72	000		$ 392,199,885.72	22,040,633.05
263-K-039	GOVERNMENT OF EGYPT G IRRIGATION PUMPS 2.000%120 MOS/ 3.000% 30 YR 0 MO	092677 092777 071088	$ 11,000,000.00	$ 3,872,075.62	000		$ 3,872,075.62	107,514.94
263-K-040	GOVERNMENT OF EGYPT G CANAL MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	092677 092777 112888	$ 26,000,000.00	$ 23,011,531.21	000		$ 23,011,531.21	237,595.21
263-K-041	GOVERNMENT OF EGYPT G GRAIN TALLOW OIL AND FATS 2.000%120 MOS/ 3.000% 30 YR 0 MO	092777 092877 121588	$ 42,000,000.00	$ 10,010,294.54	000		$ 10,010,294.54	200,900.36

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	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-042	GOVERNMENT OF EGYPT G CAIRO WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/27/77 092977 09/19/89	$ 30,000,000.00	$ 34,398,444.71	000	$ 34,398,444.71	8,040,220
263-K-043	GOVERNMENT OF EGYPT G URBAN ELECTRIC DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/28/77 093077 07/30/90	$ 46,012,000.00	$ 6,149,252.51	000	$ 6,149,252.51	2,059,595
263-K-044	GOVERNMENT OF EGYPT G ALEXANDRIA SEWAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/28/77 092977 08/02/88	$ 15,000,000.00	$ 5,591,935.50	000	$ 5,591,935.50	1,911,869.27
263-K-045A	GOVERNMENT OF EGYPT G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/17/78 022778 07/19/88	$ 226,000,000.00	$ 209,914,583.69	000	$ 209,914,583.69	7,684,160.49
263-K-045B	GOVERNMENT OF EGYPT G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 20 YR 0 MO	02/17/78 022778 03/16/89	$ 74,000,000.00	$ 69,881,494.57	000	$ 69,881,494.57	2,471,309.62
263-K-047	GOVERNMENT OF EGYPT G TELECOMMUNICATIONS 2.000%120 MOS/ 3.000% 30 YR 0 MO	08/23/78 082878 06/02/90	$ 40,000,000.00	$ 10,580,181.37	000	$ 10,580,181.37	73,250.66
263-K-048	GOVERNMENT OF EGYPT G INDUSTRIAL PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	08/30/78 083178 00/00/00	$ 46,445,000.00	$ 0.00	000	$ 0.00	000
263-K-049	GOVERNMENT OF EGYPT G PORT SUEZ OF EGYPT 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/25/78 093078 07/21/91	$ 30,000,000.00	$ 186,561.37	000	$ 186,561.37	000
263-K-050	GOVERNMENT OF EGYPT G CANAL CITIES' WATER & SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/29/78 093078 05/20/90	$ 60,000,000.00	$ 13,129,127.78	000	$ 13,129,127.78	102,189.29
263-K-051	GOVERNMENT OF EGYPT G QUATTAMIA CEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/26/78 092878 06/04/91	$ 95,000,000.00	$ 27,445,455.43	000	$ 27,445,455.43	000

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	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-052	GOVERNMENT OF EGYPT G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	051179 051979 121789	$ 25000000000	$ 22179483207	$ 000		$ 22179483207	$ 426737481
263-K-053	GOVERNMENT OF EGYPT G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	050280 063080 031891	$ 30000000000	$ 14971453552	$ 000		$ 14971453552	$ 6174333
263-K-054	GOVERNMENT OF EGYPT G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	050280 063080 103190	$ 25000000000	$ 18390166212	$ 000		$ 18390166212	$ 38054547
263-K-055	GOVERNMENT OF EGYPT G COMMODITY IMPORT PROGRAM 2.000% 0 MOS/ 3.000% 1 YR12 MO	062681 062881 000000	$ 70000000000	$ 000	$ 000		$ 000	$ 000
	TOTAL		$ 266490655683	$ 199369154674	$ 45493609415	$ 000	$ 194819793733	$ 95300240908
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
263-A-006 DLF 123	INDUSTRIAL DEVELOPMENT BANK G DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 9 YR 0 MO	032360 083060 050364	$ 235726985	$ 235726985	$ 235726985		$ 000	$ 23768274
263-A-007 DLF 115	ADFINA EXPORT FAB PROD AGRIC P CANNING AND FREEZING PLANT 5.750% 18 MOS/ 5.750% 8 YR 0 MO	010560 100760 061564	$ 19705081	$ 19705081	$ 19705081		$ 000	$ 10901690
263-A-009 DLF 116	AL NASR COMPANY P BAGASSE PULP MILL 5.750% 30 MOS/ 5.750% 10 YR 6 MO	022660 100760 020164	$ 669997567	$ 669997567	$ 669997567		$ 000	$ 274796450
263-B-001 FOAX 62-1	GOVERNMENT OF EGYPT G COMMODITY ASSISTANCE 4.000% 30 MOS/ 4.000% 37 YR 6 MO	020455 021755 033159	$ 750000000	$ 750000000	$ 241854591		$ 508145409	$ 640558006
	TOTAL		$ 1675429633	$ 1675429633	$ 1167284224	$ 000	$ 508145409	$ 950024420
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-002 ICAX 62-2	GOVERNMENT OF EGYPT G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	051959 052259 030164	461274232 $ 1072823810	461274232 $ 1072823810	222310800 $ 362355741	$ 444953145CR	238963432 $ 265514924	340993955 $ 638478145

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	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-003	GOVERNMENT OF EGYPT G	051959	474665611	474665611	186115687		288549724	360116554
ICAX 62-3	ECONOMIC DEVELOPMENT	052259	$ 11039692533	$ 11039692533	3022757126		$ 3206108043	$ 6739751128
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070164				$ 481082723 CR		
263-G-004	GOVERNMENT OF EGYPT G	110959	1123857302	1123857302	378472569		745384733	8196887740
ICAX 62-4	ECONOMIC DEVELOPMENT	112559	$ 26138483133	$ 26138483133	6116361133		$ 8282052588	$ 15156034421
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	050165				$ 1174006942 CR		
263-G-005	GOVERNMENT OF EGYPT G	042260	366372700	366372700	158270000		208102700	2701316881
ICAX 62-6	ECONOMIC DEVELOPMENT	052460	$ 8521034332	$ 8521034332	2564408881		$ 2312252222	$ 5020397796
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	020165				$ 364437329 CR		
263-G-008	GOVERNMENT OF EGYPT G	111460	519575566	519575566	205494301		314081265	3759327006
ICAX 62-7	ECONOMIC DEVELOPMENT	111460	$ 12084200675	$ 12084200675	3347738219		$ 3489791835	$ 6988180134
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	050165				$ 524702665 CR		
263-G-010	GOVERNMENT OF EGYPT G	110260	1453107016	1453107016	606384900		846722116	10315512654
ICAX 62-8	ECONOMIC DEVELOPMENT	122760	$ 33796117315	$ 33796117315	9793292467		$ 9408023631	$ 19001337003
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				$ 1459480133 CR		
263-G-013	GOVERNMENT OF EGYPT G	121861	2045428394	2045428394	776339201		1269089193	13963354411
AID 62-11	ECONOMIC DEVELOPMENT	020962	$ 47572227785	$ 47572227785	12567231211		$ 14100991034	$ 25602551664
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	050166				$ 2090400554 CR		
263-G-018	GOVERNMENT OF EGYPT G	071462	2344814386	2344814386	810960000		1533854386	15799196000
AID 62-12	ECONOMIC DEVELOPMENT	073162	$ 54535295405	$ 54535295405	13226935081		$ 17042825955	$ 28917472631
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	100166				$ 2426553437 CR		
263-G-021A	GOVERNMENT OF EGYPT G	041263	3609761500	3609761500	2034592000		1575169500	3750896050
	ECONOMIC DEVELOPMENT	042263	$ 83955222685	$ 83955222685	34607186961		$ 17501883633	$ 6979511401
	.750% 36 MOS/ .750% 27 YR 0 MO	042266				$ 31846152391 CR		
263-G-021B	GOVERNMENT OF EGYPT G	041263	5226517300	5226517300	2850825000		2375692300	5371992161
	ECONOMIC DEVELOPMENT	042263	$ 121557455245	$ 121557455245	48094753301		$ 26396581113	$ 9921008851
	.750% 36 MOS/ .750% 27 YR 0 MO	031767				$ 4706612083 CR		
263-G-021C	GOVERNMENT OF EGYPT G	041263	2062248784	2062248784	1049872106		1012376678	2045636211
	ECONOMIC DEVELOPMENT	042263	$ 47963434075	$ 47963434075	17592824111		$ 11248629755	$ 3723419735
	.750% 36 MOS/ .750% 27 YR 0 MO	032368				$ 1912198021 CR		

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	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	EGYPTIAN POUNDS							
	TOTAL EGYPTIAN POUNDS		196876227.41	196876227.41	92796367.64	000	104079859.77	7291741.88
	TOTAL U.S. DOLLARS EQUIVALENT		$ 457891401.23	$ 457891401.23	$ 154556699.93	$ 000	$ 115644288.59	$ 13443450.27
	EXCHANGE RATE ADJUSTMENTS					$ 18769042.71 LR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	EGYPTIAN POUNDS							
263-E-011	NATL BOTTLING CO OF EGYPT SAE P	112360	350000.00	350000.00	350000.00		000	6609.90
C-62-1	EXPANSION OF BUSINESS	010761 $	789523.90 $	789523.90 $	780246.22			$ 1493.68
	5.500% 66 MOS/ 5.500% 1 YR 6 MO	061562				$ 9277.68 CR		
263-E-017	PFIZER, EGYPT S.A.A. P	042062	1074000.00	1074000.00	1074000.00		000	2963.37
C-62-2	PHARMACEUTICAL PLANT CONSTR.	081762 $	2422710.5 $	2422710.5 $	2163643.0			$ 6558.24
	5.500% 12 MOS/ 5.500% 5 YR 6 MO	122763				$ 25906.75 LR		
	TOTAL EGYPTIAN POUNDS		4574000.00	4574000.00	4574000.00	000	000	9592.27
	TOTAL U.S. DOLLARS EQUIVALENT		$ 10317949.5 $	10317949.5 $	9966105.2 $	000 $	000 $	21495.206
	EXCHANGE RATE ADJUSTMENTS					$ 35184.43 LR		
	COUNTRY TOTAL EGYPT							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 314058404.934 $	246936903.925 $	212719752.10 $	000 $	200892368.001 $	23944994.551
	EXCHANGE RATE ADJUSTMENTS					$ 18772560.714 LR		
	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	CYPRIOT POUNDS							
233-G-002	GOVERNMENT OF CYPRUS G	060663	3334755.8	3334755.8	1640585.4		1694170.4	281.19
	ECONOMIC DEVELOPMENT	061863 $	931592.42 $	931592.42 $	428997.75		$ 363296.47 $	73.4886
	.750% 36 MOS/ .750% 27 YR 0 MO	041968				$ 11929.820 LR		
	TOTAL CYPRIOT POUNDS		3334755.8	3334755.8	1640585.4	000	1694170.4	281.19
	TOTAL U.S. DOLLARS EQUIVALENT		$ 931592.42 $	931592.42 $	428997.75 $	000 $	363296.47 $	73.4886
	EXCHANGE RATE ADJUSTMENTS					$ 11929.820 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	CYPRIOT POUNDS							
233-E-003	OLIVE SEED OILS, LTD P	011466	750.00	750.00	750.00		675.00	134.8853
	PLANT CONSTRUCTION	031766 $	209.9502 $	209.9502 $	180.1366		$ 154.7149 $	33.68508
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	102568						
	LESS WRITTEN OFF					675.00		
						$ 177.1653		
	NET TOTAL		750.00	750.00	750.00	675.00	000	134.8853
	NET TOTAL-US DOLLARS EQUIVALENT		209.9502	209.9502	180.1366	177.1653	000	33.68508
						$ 14.7712 CR		

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	CYPRUS							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL CYPRIOT POUNDS		7500000	7500000	750000	6750000	000	1348853
	TOTAL U.S. DOLLARS EQUIVALENT		$ 20995024	$ 20995024	$ 1801366	$ 17716535	$ 000	$ 3368508
	EXCHANGE RATE ADJUSTMENTS					$ 1477123 CR		
	COUNTRY TOTAL CYPRUS							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1141542665	$ 1141542665	$ 447011415	$ 177165355	$ 383290475	$ 107173594
	EXCHANGE RATE ADJUSTMENTS					$ 1340694 3 CR		
	GREECE							
	LOANS REPAYABLE IN DOLLARS							
240-H-022	GOVERNMENT OF GREECE G	053162	$ 82682054	$ 82682054	$ 82682054		$ 000	$ 3720920
AID-39	ECO.DEVELOPMENT FINANCING ORG.	110562						
	4.500% 60 MOS/ 4.500% 10 YR 0 MO	092169						
240-H-028	GOVERNMENT OF GREECE G	042563	$ 999976178	$ 999976178	$ 833709678		$ 161266500	$ 233760239
	PROGRAM LOAN	070363						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	122368						
240-H-029	PUBLIC POWER CORPORATION G	062903	$ 321267700	$ 321267700	$ 203730738		$ 117536962	$ 122445230
	KASTRAKI DAM AND HYDRO PROJECT	082663						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	013169						
240-H-030	PUBLIC POWER CORPORATION G	052804	$ 769938125	$ 769938125	$ 364208733		$ 405729392	$ 313765551
	KREMASTA HYDROELECTRIC PROJECT	122164						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO	060270						
240-K-038	GOVERNMENT OF GREECE G	063076	$ 6500000000	$ 6500000000	000		$ 6500000000	$ 1094432664
	BASIC IMPORT AND PRODUCTION	092276						
	5.000% 60 MOS/ 5.000% 20 YR 0 MO	092382						
	TOTAL		$ 8599450208	$ 8599450208	$ 1414917354	$ 000	$ 7184532854	$ 1700124624
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-A-008	GOVERNMENT OF GREECE G	061358	$ 119775184 1	$ 119775184 1	$ 119775184 1		$ 000	$ 43272947 0
DLF 41	FERTILIZER PLANT	012859						
	5.250% 2 MOS/ 5.250% 11 YR10 MO	090159						

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-A-011	PUBLIC POWER CORPORATION G	120459	$ 30997199 62	$ 30997199 62	$ 22237517 38		$ 8759682 24	$ 12755297 60
DLF 107	KREMASTA HYDROELECTRIC PROJECT	012960						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO	110961						
240-B-001	GOVERNMENT OF GREECE G	031755	$ 10000000 00	$ 10000000 00	$ 3224727 90		$ 6775272 10	$ 8513475 42
FOAX 40-1	COMMODITY ASSISTANCE	040455						
	4.000% 45 MOS/ 4.000% 36 YR 3 MO	033159						
240-B-002	GOVERNMENT OF GREECE G	022856	$ 15000000 00	$ 15000000 00	$ 4424870 70		$ 10575129 30	$ 12033010 79
ICAX 40-2	COMMODITY ASSISTANCE	030156						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	050160						
240-B-005	GOVERNMENT OF GREECE G	062757	$ 10000000 00	$ 10000000 00	$ 4142637 32		$ 5857362 68	$ 6555179 53
ICAX 40-5	COMMODITY ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
240-G-003	GOVERNMENT OF GREECE G	071956	$ 4200000 00	$ 4200000 00	$ 2238708 83		$ 1961291 17	$ 2893416 24
ICAX 40-3	ECONOMIC DEVELOPMENT	072456						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030162						
240-G-004	GOVERNMENT OF GREECE G	030157	$ 4300000 00	$ 4300000 00	$ 1081519 02		$ 3218480 98	$ 3260013 26
ICAX 40-4	ECONOMIC DEVELOPMENT	030157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
240-G-006	GOVERNMENT OF GREECE G	071657	$ 17939228 98	$ 17939228 98	$ 4527288 90		$ 13411940 08	$ 13433298 92
ICAX 40-6	ECONOMIC DEVELOPMENT	071657						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	030162						
240-G-007	GOVERNMENT OF GREECE G	013058	$ 9873137 94	$ 9873137 94	$ 2135452 80		$ 7737685 14	$ 10005906 83
ICAX 40-7	ECONOMIC DEVELOPMENT	091958						
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	050163						
	TOTAL		$ 114287084 95	$ 114287084 95	$ 55990241 26	$ 000	$ 58296843 69	$ 73776893 29
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-013	GOVERNMENT OF GREECE G	030360	7989384485	7989384485	3132119100		4857265385	5715975793
ICAX 40-8	ECONOMIC DEVELOPMENT	032460	$ 2657285 38	$ 2657285 38	$ 895559 83		$ 831723 52	$ 1799542 13
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	080165				$ 93000203 CR		

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-016	GOVERNMENT OF GREECE G	042861	21142130715	21142130715	7800870029		13341260686	14799117805
ICAX 40-9	ECONOMIC DEVELOPMENT	042861$	703191530$	703191530$	224192277		$ 228440244$	465966780
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	120165				$ 250553009CR		
240-G-020	GOVERNMENT OF GREECE G	050262	10221833115	10221833115	3321560035		6900273080	6921996483
AID 40-10	ECONOMIC DEVELOPMENT	060562$	339980230$	339980230$	94644083		$ 118155360$	216869505
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120166				$ 127180787CR		
240-G-031	GOVERNMENT OF GREECE G	022365	12331350000	12331350000	2602395286		9728954714	6951472137
	ECONOMIC DEVELOPMENT	071465$	410143187$	410143187$	72586610		$ 166591690$	213425831
	4.000% 36 MOS/ 4.000% 27 YR 0 MO	063069				$ 170964887CR		
240-G-032	GOVERNMENT OF GREECE G	022365	2406405725	2406405725	507845000		1898560725	1405169155
	ECONOMIC DEVELOPMENT	071465$	80037539$	80037539$	13927579		$ 32509601$	42881556
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	080869				$ 33600359CR		
	TOTAL GREEK DRACHMAS		54091104040	54091104040	17364789450	000	36726314590	35793733373
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1799081024$	1799081024$	494906532$	000$	628875247$	1119117885
	EXCHANGE RATE ADJUSTMENTS					$ 675299245CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-009	MOBIL OIL HELLAS A.E. P	062259	1500000000	1500000000	1500000000		000	341250000
C-40-1	PETROLEUM STORAGE FACILITIES	062259$	50002636$	50002636$	50005130			$ 11377230
	7.000% 84 MOS/ 7.000% 1 YR60 MO	103061				$ 2494		
240-E-010	PIRAIKI-PATRAIKI IND DE COTTON P	073059	1500000000	1500000000	1500000000		000	237708400
C-40-2	WORKING CAPITAL	092859$	50002636$	50002636$	50005130			$ 7925167
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	073160				$ 2494		
240-E-012	SINGER SEWING MACHINE CO P	110359	1100000000	1100000000	1100000000		000	349963600
C-40-3	WORKING CAPITAL	030260$	36668600$	36668600$	36670428			$ 11667741
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	021062				$ 1828		
240-E-014	PIRAIKI-PATRAIKI IND DE COTTON P	092260	1500000000	1500000000	1500000000		000	247500000
C-40-4	WORKING CAPITAL	102460$	50002636$	50002636$	50005130			$ 8251618
	6.000% 12 MOS/ 6.000% 3 YR 0 MO	111761				$ 2494		

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	GREECE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-015	PROCTER & GAMBLE HELLAS S.A. P	112360	150000000	150000000	150000000		000	20250000
C-40-5	WORKING CAPITAL	043061	$ 50002643	$ 50002643	50005113			$ 6751382
	6.000% 12 MOS/ 6.000% 2 YR 0 MO	043062			$	249		
240-E-017	MOBIL OIL HELLAS A.E. P	063061	2200000000	2200000000	2200000000		000	759000000
C-40-6	SERV. STAT., EQUIP. & STORAGE	063061	$ 733572005	$ 733572005	733380344			$ 253043495
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	081463			$	834		
240-E-018	S. KESTIS S.A. P	060161	400000000	400000000	400000000		000	94602000
C-40-8	SERVICE STATION CONSTRUCTION	071861	$ 133340365	$ 133340365	133347011			$ 31540336
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	122162			$	665		
240-E-019	RHEEM OVERSEAS, S.A. KOSA P	090561	3000000000	3000000000	3000000000		000	1251408761
C-40-7	APPLIANCES MFG. FACILITIES	090561	$ 1000052735	$ 1000052735	1000051123			$ 417120387
	6.000% 42 MOS/ 6.000% 6 YR 6 MO	032065			$	150LR		
240-E-023	DOW HELLENIC CHEMICAL IND. LTD P	060362	2000000000	2000000000	2000000000		000	689593400
	CONSTR POLYSTY. PLASTICS PLANT	022863	$ 666701825	$ 666701825	666695115			$ 230033775
	6.000% 36 MOS/ 6.000% 5 YR 6 MO	050366			$	669LR		
240-E-024	WOOD INDUSTRY KELOPAN P	062862	1170472400	1170472400	1170472400		000	357613600
C-40-9	FIBRE BOARD PLANT	091964	$ 390178045	$ 390178045	390171171			$ 119220555
	6.000% 14 MOS/ 6.000% 6 YR 6 MO	123164			$	633LR		
240-E-025	MOBIL OIL HELLAS A.E. P	120562	1750000000	1750000000	1750000000		000	584427100
C-40-10	SERVICE STATION CONSTRUCTION	120562	$ 583364095	$ 583364095	583359549			$ 194637555
	6.000% 24 MOS/ 6.000% 7 YR 6 MO	042065			$	460LR		
240-E-026	VOKTAS FEEDS, INCORPORATED P	011763	1000000000	1000000000	1000000000		000	108670700
	POULTRY RAISING FACILITIES	011763	$ 333350971	$ 333350971	333367753			$ 36297355
	6.000% 18 MOS/ 6.000% 5 YR 6 MO	071764			$	1662		
240-E-027	ISOLA, S.A. P	103162	2000000000	2000000000	2000000000		000	995717900
	WORKING CAPITAL	091163	$ 666701825	$ 666701825	662262202			$ 331807720
	6.000% 60 MOS/ 6.000% 7 YR 0 MO	110666			$	4439801LR		
240-E-033	TITAN CEMENT COMPANY S.A. P	021566	6000000000	6000000000	6000000000		000	2874062590
	PLANT CONSTRUCTION	033166	$ 2000105455	$ 2000105455	1822714556			$ 938006966
	6.000% 27 MOS/ 6.000% 9 YR 6 MO	063069			$	17739089LR		

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	GREECE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-035	PFIZER HELLAS A E	P 011966	410000000	410000000	410000000		000	29004300
	PLANT CONSTRUCTION	121466 $	13667387 $	13667387 $	13668069			$ 967000
	6.000% 18 MOS/ 6.000% 5 YR 0 MO	111267				$ 662		
240-E-036	ITT HELLAS S.A.	P 033066	1200000000	1200000000	1200000000		000	32248300
	CONSTR TELECOM PLANT	111066 $	40001603 $	40001603 $	39999992			$ 1074967
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	060569				$ 1611 LR		
240-E-037	IDEAL STANDARD S A I	P 091566	2000000000	2000000000	2000000000		000	61351200
	CONSTR.MFT.PLANT FOR CHINA,PLA	123066 $	66670182 $	66670182 $	66985644			$ 2046069
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	090669				$ 315462		
	TOTAL GREEK DRACHMAS		2888047240 0	2888047240 0	2888047240 0	000	000	98770073 51
	TOTAL U.S. DOLLARS EQUIVALENT	$	96273266 $	96273266 $	94487493 8 $	000 $	000 $	3272798 56
	EXCHANGE RATE ADJUSTMENTS					$ 1785772 8 LR		
	COUNTRY TOTAL GREECE							
	DOLLARS AND DOLLARS EQUIVALENTS	$	2278997239 3 $	2278997239 3 $	845372295 0 $	000 $	1364309247 0 $	105922116 94
	EXCHANGE RATE ADJUSTMENTS					$ 69316973 0 LR		
	IRAN							
	LOANS REPAYABLE IN DOLLARS							
265-A-005	PLAN ORGANIZATION	G 063088 $	45912478 24 $	45912478 24 $	45912478 24	$	000 $	13256641 07
DLF 34	ECONOMIC DEVELOPMENT	010759						
	3.500% 10 MOS/ 3.500% 11 YR 2 MO	011560						
265-A-006	PLAN ORGANIZATION	G 062459 $	63200000000 $	63200000000 $	63200000000	$	000 $	20673660 63
DLF 97 A&B	HIGHWAY CONSTRUCTION	100759						
	3.500% 12 MOS/ 3.500% 16 YR 0 MO	061761						
265-A-007	IND-MINING DEVEL BANK OF IRAN	G 052159 $	3481900018 $	3481900018 $	3481900018	$	000 $	1208453 63
DLF 89	DEVELOPMENT BANK PROJECT	111959						
	5.750% 10 MOS/ 5.750% 14 YR 2 MO	120161						

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	IRAN							
	LOANS REPAYABLE IN DOLLARS							
265-B-001 FOAX 65-1	GOVERNMENT OF IRAN G COMMODITY ASSISTANCE 3.000% 40 MOS/ 3.000% 21 YR 8 MO	031855 033155 093058	$ 320000000	$ 320000000	$ 31091833		$ 9081662	$ 11909069
265-B-002 ICAX 65-2	GOVERNMENT OF IRAN G COMMODITY ASSISTANCE 3.000% 42 MOS/ 3.000% 21 YR 6 MO	021756 021756 100159	$ 100000000	$ 100000000	$ 9112985		$ 8870148	$ 3701005
265-B-003 ICAX 65-4	GOVERNMENT OF IRAN G COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 21 YR 0 MO	052467 060557 010162	$ 230000000	$ 230000000	$ 18185501		$ 48144984	$ 8433
265-G-004 ICAX 65-3	GOVERNMENT OF IRAN G COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 26 YR 0 MO	090456 101058 080163	$ 26934398	$ 26934398	$ 8776		$ 1815	$ 1095
265-H-011 DLF 97 C	GOVERNMENT OF IRAN G HIGHWAY CONSTRUCTION 3.500% 60 MOS/ 3.500% 10 YR 0 MO	108161 022062 121767	$ 60000000	$ 60000000	$ 60000000		$ 0	$ 1487
265-H-016	GOVERNMENT OF IRAN G MASTER ELECTRIFICATION PLANS .750% 60 MOS/ .750% 25 YR 0 MO	112062 062663 010369	$ 79921147	$ 79921147	$ 3447		$ 4544	$ 726
265-H-017	GOVERNMENT OF IRAN G BANDAR ABBAS PORT 3.000% 84 MOS/ 3.000% 23 YR 0 MO	011163 062663 102171	$ 135816433	$ 135816433	$ 4912509		$ 8869134	$ 471
265-H-022	GOVERNMENT OF IRAN G IRAN NATIONAL AIRLINES PAN AM 3.500% 36 MOS/ 3.500% 17 YR 0 MO	062464 120164 082068	$ 149982896	$ 149982896	$ 9840944		$ 6151	$ 463
265-H-025	GOVERNMENT OF IRAN G MGT & ASST FOR DEVL ELEC POWER 3.500% 60 MOS/ 3.500% 20 YR 0 MO	010665 011667 050472	$ 551220176	$ 551220176	$ 17275		$ 3784	$ 151
265-K-012 AID-6	GOVERNMENT OF IRAN G PLAN ORGANIZATION STABILIZATN 3.500% 24 MOS/ 3.500% 15 YR 0 MO	020862 022062 032064	$ 140000000	$ 140000000	$ 1400000000		$ 0	$ 465

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	IRAN							
	LOANS REPAYABLE IN DOLLARS							
265-K-026	GOVERNMENT OF IRAN G	031064	$ 555367009	$ 555367009	$ 97467908		$ 457899101	$ 176653451
	CENTO RAILROAD	053164						
	3.500% 60 MOS/ 3.500% 30 YR 0 MO	111771						
	TOTAL		$ 226934373 81	$ 226934373 81	$ 200805922 75	$ 000	$ 26128451 06	$ 75021333 19
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-C-013	GOVERNMENT OF IRAN G	062962	34906562600	34906562600	7920852857		26985709743	20779614784
AID 65-8	ECONOMIC DEVELOPMENT	062962	$ 461210308	$ 461210308	$ 111227602		$ 383592178	$ 284858075
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060167				$ 33609472		
265-G-008	GOVERNMENT OF IRAN G	111060	12699000000	12699000000	3859145100		8839854900	8424008998
ICAX 65-5	ECONOMIC DEVELOPMENT	042761	$ 167758806	$ 167758806	$ 54076532		$ 125655364	$ 114895335
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	080165				$ 11973090		
265-G-009	GOVERNMENT OF IRAN G	031661	79182543460	79182543460	26598711800		52583831660	49670860480
ICAX 65-6	ECONOMIC DEVELOPMENT	042761	$ 104603267 4	$ 104603267 4	$ 372836532		$ 747460293	$ 678217364
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	080165				$ 74264151		
265-G-015	GOVERNMENT OF IRAN G	112062	30994447800	30994447800	14088208991		16906238809	2850574960
	ECONOMIC DEVELOPMENT	022763	$ 409448897	$ 409448897	$ 195581152		$ 240316116	$ 39074434
	.750% 36 MOS/ .750% 27 YR 0 MO	100167				$ 26448371		
265-G-020	GOVERNMENT OF IRAN G	122463	26877176500	26877176500	9772999228		17104177272	2161667013
	ECONOMIC DEVELOPMENT	123163	$ 355058118	$ 355058118	$ 136455911		$ 243129740	$ 29795696
	.750% 36 MOS/ .750% 27 YR 0 MO	120369				$ 24527533		
265-G-023	GOVERNMENT OF IRAN G	121164	26734619050	26734619050	3487050295		23247568755	10859332961
	ECONOMIC DEVELOPMENT	010865	$ 353297764	$ 353297764	$ 49650023		$ 330455845	$ 150481527
	3.500% 36 MOS/ 3.500% 27 YR 0 MO	020670				$ 26808104		
	TOTAL IRANIAN RIALS		211394349410	211394349410	65726968271	000	145667381139	94746059196
	TOTAL U.S. DOLLARS EQUIVALENT		$ 279280656 7	$ 279280656 7	$ 919827752	$ 000	$ 207060953 6	$ 129732243 1
	EXCHANGE RATE ADJUSTMENTS					$ 197630721		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-014	INTERNATIONAL DAIRY ENGINEERIN P	070262	750000000	750000000	750000000		000	151772706
C-65-1	WORKING CAPITAL	082962	$ 9998158	$ 9998158	$ 10000000			$ 2023606
	8.000% 24 MOS/ 8.000% 2 YR 0 MO	070164				$ 1842		

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	IRAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/G MGV IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-018	PARS COTTON GINNING & OIL MILL P	062763	2500000000	2500000000	2500000000		000	413051535
	BULK STORAGE FACILITIES	101063	$ 33327193	$ 33327193	33293661			$ 5506907
	5.000% 2 MOS/ 5.000% 6 YR 1 MO	033164				$ 33532 LR		
265-E-019	THE GENERAL TIRE & RUBBER CO P	092563	15200000000	15200000000	15200000000		000	6727519570
	CONSTRUCT TIRE PLANT	070164	$ 202629334	$ 202629334	200530831			$ 6940216
	8.000% 32 MOS/ 8.000% 6 YR 7 MO	010168				$ 2098503 LR		
265-E-021	IRAN AMERICAN POULTRY S A P	062664	1950000000	1950000000	1500000000		450000000	224975345
	ESTAB PLTRY FARM AND HATCHERY	073164	$ 25995211	$ 25995211	20023855		$ 6496588	$ 2999627
	8.000% 75 MOS/ 8.000% 5 YR 9 MO	012370						
	LESS WRITTEN OFF					450000000		
						$ 6000000		
	NET TOTAL		1950000000	1950000000	1500000000	450000000	000	224975345
	NET TOTAL-US DOLLARS EQUIVALENT		25995211	25995211	20023855	6000000	000	2999627
						$ 28644		
265-E-024	SHERAT SEHAMI PFIZER LABORATOR P	010566	460000000	460000000	460000000		000	49688125
	PLANT CONSTRUCTION	060966	$ 61322055	$ 61322055	61333333			$ 6051809
	8.000% 18 MOS/ 8.000% 10 YR 0 MO	031068				$ 11298		
	TOTAL IRANIAN RIALS		25000000000	25000000000	24550000000	450000000	000	8010621226
	TOTAL U.S. DOLLARS EQUIVALENT		$ 333271931	$ 333271931	325181680	$ 60000000	000	$ 106564130
	EXCHANGE RATE ADJUSTMENTS					$ 2090251 LR		
	COUNTRY TOTAL IRAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2581951587	$ 2581951587	2152560170	$ 60000000	4084546042	$ 89000896080
	EXCHANGE RATE ADJUSTMENTS					$ 1955404 70		
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-062	WEIZMANN INSTITUTE P	031062	$ 250000000	$ 250000000	51210344		$ 198789656	$ 87136027
AID 71-18	BUILDING PROGRAM	031262						
	4.000% 24 MOS/ 4.000% 18 YR 0 MO	050164						
	LESS WRITTEN OFF					198789656		
	NET TOTAL		250000000	250000000	51210344	198789656	000	87136027

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-072 (13)	HEBREW UNIV OF JERUSALEM	P	121762	$ 50000000	$ 50000000	16691217		$ 33308783	$ 4294383
	ECONOMIC RESEARCH		121762						
	.750% 36 MOS/ .750% 17 YR 0 MO		031966						
	LESS WRITTEN OFF						33308783		
	NET TOTAL			50000000	50000000	16691217	33308783	000	4294383
271-G-084 (13)	WEIZMANN INSTITUTE OF SCIENCE	P	072963	$ 320000000	$ 320000000	45063580		$ 274936420	$ 48689780
	BUILDING CONSTRUCTION		080763						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		082865						
	LESS WRITTEN OFF						274936420		
	NET TOTAL			320000000	320000000	45063580	274936420	000	48689780
271-G-090 (13)	WEIZMANN INSTITUTE	P	121263	$ 350000000	$ 350000000	42814815		$ 307185185	$ 50558190
	BUILDING PROGRAM		121263						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		010166						
	LESS WRITTEN OFF						307185185		
	NET TOTAL			350000000	350000000	42814815	307185185	000	50558190
271-G-099 (13)	TEL AVIV UNIVERSITY	P	062264	$ 200000000	$ 200000000	86486484		$ 113513516	$ 27428383
	BLDG CONSTRUCTION ON CAMPUS		062364						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		073166						
	LESS WRITTEN OFF						113513516		
	NET TOTAL			200000000	200000000	86486484	113513516	000	27428383
271-G-100 (13)	WEIZMANN INSTITUTE OF SCIENCE	P	073164	$ 580000000	$ 580000000	61052400		$ 518947600	$ 73451324
	EXPANSION FACILITIES		073164						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		090466						
	LESS WRITTEN OFF						518947600		
	NET TOTAL			580000000	580000000	61052400	518947600	000	73451324
271-G-104 (13)	ISRAEL INSTITUTE OF TECHNOLOGY	P	101564	$ 200000000	$ 200000000	24964800		$ 175035200	$ 31337778
	EXPANSION OF FACILITIES		101564						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		120766						
	LESS WRITTEN OFF						175035200		
	NET TOTAL			200000000	200000000	24964800	175035200	000	31337778
271-G-114 (13)	AMERICA- ISRAELI CULTURAL FDN	P	032066	$ 66666667	$ 66666667	9009010		$ 57657657	$ 9761281
	ECONOMIC DEVELOPMENT		032266						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO		060168						
	LESS WRITTEN OFF						57657657		
	NET TOTAL			66666667	66666667	9009010	57657657	000	9761281

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-115	WEIZMANN INSTITUTE OF SCIENCE P	120165	$ 300000000	$ 300000000	17068000		$ 282932000	$ 32487435
	EXPANSION FACILITIES	120365						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	122067						
	LESS WRITTEN OFF					282932000		
	NET TOTAL		300000000	300000000	17068000	282932000	000	32487435
271-G-118	WEIZMAN INSTITUTE OF SCIENCE P	060766	$ 400000000	$ 400000000	20483641		$ 379516359	$ 35985659
	BUILDING PROGRAM	060766						
	2.000% 24 MOS/ 2.000% 18 YR 0 MU	070168						
	LESS WRITTEN OFF					379516359		
	NET TOTAL		400000000	400000000	20483641	379516359	000	35985659
271-G-121	BAR ILAN UNIVERSITY P	063066	$ 100000000	$ 100000000	9935571		$ 90064429	$ 6590250
	CONSTRUCTION PROGRAM	071566						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	081268						
	LESS WRITTEN OFF					90064429		
	NET TOTAL		100000000	100000000	9935571	90064429	000	6590250
271-G-124	ISRAEL PROG SCIENTIFIC TRANS P	030167	$ 183333333	$ 183333333	000		$ 183333333	$ 17171947
	HISTORICAL RESEARCH	030167						
	2.000% 96 MOS/ 2.000% 15 YR 0 MO	041475						
	LESS WRITTEN OFF					183333333		
	NET TOTAL		183333333	183333333	000	183333333	000	17171947
271-G-125	KEREN HANEGEV P	071067	$ 46666667	$ 46666667	11321354		$ 35345313	$ 5554097
	FINANCE TEACHING FACILITIES	071467						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	090669						
	LESS WRITTEN OFF					35345313		
	NET TOTAL		46666667	46666667	11321354	35345313	000	5554097
271-G-127	TEL AVIV UNIVERSITY P	042067	$ 100000000	$ 100000000	23506550		$ 76493450	$ 11422965
	BUILDING CONSTRUCTION	042067						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	050969						
	LESS WRITTEN OFF					76493450		
	NET TOTAL		100000000	100000000	23506550	76493450	000	11422965
271-G-128	WEIZMANN INSTITUTE OF SCIENCE P	081467	$ 280952382	$ 280952382	32730645		$ 248221737	$ 26554119
	CONSTRUCTION PROGRAM	081567						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	100369						
	LESS WRITTEN OFF					248221737		
	NET TOTAL		280952382	280952382	32730645	248221737	000	26554119

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-136	MIZRACHI WOMENS ORGAN OF AMER P	082668$	13660000$	13660000$	663052		$ 12996948$	1303927
	SCHOOL IMPROVEMENT	091966						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	121270						
	LESS WRITTEN OFF					12996948		
	NET TOTAL		13660000	13660000	663052	12996948	000	1303927
271-G-137	MIZRACHI WOMENS ORG OF AMERICA P	082668$	6588000$	6588000$	169492		$ 6418508$	590300
	SCHOOL IMPROVEMENT	091963						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	050671						
	LESS WRITTEN OFF					6418508		
	NET TOTAL		6588000	6588000	169492	6418508	000	590300
271-H-063	GOVERNMENT OF ISRAEL G	072861$	999171496$	999171496$	934708819		$ 64462677$	92496355
DLF 214	PROGRAM LOAN I	032162						
	.750% 60 MOS/ .750% 15 YR 0 MO	051067						
271-H-071	GOVERNMENT OF ISRAEL G	032362$	3462289207$	3462289207$	3239367289		$ 222921918$	310325108
AID 28	PROGRAM LOAN II	080362						
	.750% 60 MOS/ .750% 15 YR 0 MO	092667						
271-H-080	GOVERNMENT OF ISRAEL G	042363$	213085896$	213085896$	178717204		$ 34368692$	51077278
	COMBINED DESALINATION POWER PL	073063						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	022669						
271-H-081	GOVERNMENT OF ISRAEL G	052163$	439960690$	439960690$	312230166		$ 127730524$	90861957
	TIMNA COPPER PROJECT	062965						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	121570						
271-H-082	GOVERNMENT OF ISRAEL G	061763$	1133370944$	1133370944$	914225862		$ 219145082$	250473993
	HAIFA B STATION EXPANSION	081463						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	081769						
271-H-083	GOVERNMENT OF ISRAEL G	062963$	2118074096$	2118074096$	1776449614		$ 341624482$	504367149
	PROGRAM LOAN III	073063						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	112668						
271-H-095	GOVERNMENT OF ISRAEL G	052764$	1184589282$	1184589282$	815874109		$ 368715173$	508212405
	AGRICULTURAL DEVELOPMENT I	102264						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO	051870						

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-H-096	GOVERNMENT OF ISRAEL G PROGRAM LOAN IV 3.500% 60 MOS/ 3.500% 15 YR 0 MO	052564 102264 072070	$ 798648303	$ 798648303	549845533		$ 248802770	$ 34584681 1
271-H-110	GOVERNMENT OF ISRAEL G DEVELOPMENT-PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	052865 122865 030371	$ 695302691	$ 695302691	453671483		$ 241631208	$ 27859746 1
271-H-111	GOVERNMENT OF ISRAEL G PROGRAM LOAN V 3.500% 60 MOS/ 3.500% 15 YR 0 MO	052865 122865 030371	$ 898571413	$ 898571413	586300371		$ 312271042	$ 36965929 0
271-H-112	GOVERNMENT OF ISRAEL G IMPORTS-TELEPHONE EQUIP. 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062665 122865 030371	$ 399305087	$ 399305087	260538807		$ 138766280	$ 14134 0019
271-H-120	GOVERNMENT OF ISRAEL G NON-PROJECT LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062366 012067 081672	$ 967366542	$ 967366542	548186559		$ 419199983	$ 37065326 6
271-H-129	GOVERNMENT OF ISRAEL G TEL AVIV POWER STATION 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062667 013168 050973	$ 550000000	$ 550000000	264886899		$ 265113101	$ 20879580 8
271-K-141	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876 063076 101486	$ 225000000000	$ 225000000000	000		$ 225000000000	$ 19523411 85
271-K-142	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	092176 092276 041387	$ 250000000000	$ 250000000000	000		$ 250000000000	$ 19046 7360
271-K-143	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	112376 112376 080267	$ 245000000000	$ 245000000000	000		$ 245000000000	$ 17591 76392
271-K-144	GOVERNMENT OF ISRAEL G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	112577 120577 110988	$ 182000000000	$ 182000000000	000		$ 182000000000	$ 8377 11277

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-K-145	GOVERNMENT OF ISRAEL G COMMODITY FINANCING 2.000% 120 MOS/ 3.000% 20 YR 0 MU	112577 120577 031989	$ 78,000,000.00	$ 78,000,000.00	000		$ 78,000,000.00	$ 3,708,909.82
271-K-146	GOVERNMENT OF ISRAEL G CASH TRANSFER 2.000% 120 MOS/ 3.000% 30 YR 0 MU	112178 112978 120188	$ 260,000,000.00	$ 260,000,000.00	000		$ 260,000,000.00	$ 11,740,958.91
271-K-147	GOVERNMENT OF ISRAEL G CASH TRANSFER 2.000% 120 MOS/ 3.000% 30 YR 0 MU	111579 111579 111589	$ 260,000,000.00	$ 260,000,000.00	000		$ 260,000,000.00	$ 6,350,410.96
	TOTAL		$ 1,448,076,226.96	$ 1,448,076,226.96	$ 1,128,817,367.70	$ 29,546,960.94	$ 1,305,247,529.32	$ 108,727,509.16
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-A-011 DLF 5	GOVERNMENT OF ISRAEL G ECONOMIC DEVELOPMENT 5.250% 11 MOS/ 5.250% 14 YR 1 MO	040458 062558 060159	$ 150,000,000.00	$ 150,000,000.00	150,000,000.00		$ 000	$ 6,501,106.67
271-A-024 DLF 66	INDUST DEVELOP BANK OF ISRAEL P DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 10 YR 0 MU	012059 051259 042561	$ 99,919,295.13	$ 99,919,295.13	99,919,295.13		$ 000	$ 2,640,870.58
271-A-042 DLF 126	GOVERNMENT OF ISRAEL G AGRICULTURE AND IRRIGATION 3.500% 12 MOS/ 3.500% 19 YR 0 MU	042659 063060 091961	$ 150,000,000.00	$ 150,000,000.00	150,000,000.00		$ 000	$ 6,049,293.24
271-A-052 DLF 166	GOVERNMENT OF ISRAEL G TELEPHONE DEVELOPMENT 3.500% 12 MOS/ 3.500% 9 YR 0 MO	100760 022061 061562	$ 59,756,348.00	$ 59,756,348.00	59,756,348.00		$ 000	$ 1,263,615.23
271-A-060 DLF 183	INDUSTRIAL DEV. BK. P SUBLOANS 5.000% 12 MOS/ 5.000% 9 YR 0 MO	122860 090761 081363	$ 97,807,017.76	$ 97,807,017.76	97,807,017.76		$ 000	$ 2,477,192.60
271-B-001 FOAX 71-1	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	020355 020955 031559	$ 150,000,000.00	$ 150,000,000.00	45,959,260.35		$ 104,040,739.65	$ 12,562,131.66

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
271-B-002 FOAX 71-2	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	042755 052555 031559	$ 500000000	$ 500000000	153197545		$ 346802455	41837716
271-B-005 ICAX 71-5	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	062156 062956 070161	$ 1000000000	$ 1000000000	265544940		$ 734455060	70617544
271-B-008 ICAX 71-8	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	042657 042957 100161	$ 999372016	$ 999372016	414263732		$ 585108284	61084345
271-D-006 ICAX 71-6	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	063056 073156 020161	$ 249846091	$ 249846091	221117027		$ 28729064	16007315
271-G-003 ICAX 71-3	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 26 YR 6 MO	080555 080555 061559	$ 709651962	$ 709651962	541948650		$ 167703300	47759133
271-G-004 ICAX 71-4	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	032656 040656 070160	$ 1174000000	$ 1174000000	83227530		$ 341724697	77041687
271-G-007 ICAX 71-7	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	081556 062356 070161	$ 934203124	$ 934203124	68655404		$ 247649077	58221787
271-G-009 ICAX 71-9	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	070957 071657 110161	$ 783842696	$ 783842696	57103380		$ 212809316	47853944
271-G-010 ICAX 71-10	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	101757 010958 080162	$ 2100000000	$ 2100000000	1625546197		$ 474453803	18742063
271-G-012 ICAX 71-11	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	070558 062558 070163	$ 211442532	$ 211442532	16705938		$ 44383394	16822675

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MDV							
271-G-013	GOVERNMENT OF ISRAEL G	100258	$ 11111111100	$ 11111111100	11111111100		$ 000	$ 719498099
ICAX 71-12	PROJECT ASSISTANCE	100758						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	120162						
271-G-015	GOVERNMENT OF ISRAEL G	112658	$ 16697816677	$ 16697816677	13317817714		$ 3379999963	$ 973167069
ICAX 71-13	ECONOMIC DEVELOPMENT	121758						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO	030164						
271-G-026	GOVERNMENT OF ISRAEL G	071059	$ 283000000	$ 283000000	225771466		$ 57285534	$ 17409476
ICAX 71-14	COMMODITY ASSISTANCE	080359						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO	030164						
	TOTAL		$ 18546377795	$ 18546377795	13978423487	$ 000	$ 4567954308	$ 1111510706
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-A-056	GOVERNMENT OF ISRAEL G	052661	20000000	20000000	20000000		000	5021390
DLF 172	AIRPORT CONSTRUCTION	052661	$ 66666667	$ 66666667	56344795			$ 15582686
	4.000% 12 MOS/ 4.000% 9 YR 0 MO	092764				$ 10321872 CR		
271-G-043	GOVERNMENT OF ISRAEL G	071960	252000000	252000000	252000000		000	133337338
ICAX 71-15	PROJECT ASSISTANCE	071960	$ 8877245055	$ 8877245055	4308766338			$ 3718931117
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030165				$ 4568478677 CR		
271-G-046	GOVERNMENT OF ISRAEL G	012166	70263261	70263261	70263261		000	35899472
ICAX 71-16	PROJECT ASSISTANCE	101260	$ 2475175345	$ 2475175345	1222875044			$ 1007273501
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	040166				$ 1252300301 CR		
271-G-058	GOVERNMENT OF ISRAEL G	063065	167782925	167782925	167782925		000	81907952
ICAX 71-17	COMMODITY ASSISTANCE	071461	$ 5910516465	$ 5910516465	2928669901			$ 2272605071
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	020166				$ 2981846501 CR		
271-G-064	GOVERNMENT OF ISRAEL G	062962	100000000	100000000	100000000		000	51405332
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK	043062	$ 3522716305	$ 3522716305	1521305571			$ 1365901844
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				$ 2001410731 CR		
271-G-065	GOVERNMENT OF ISRAEL G	051562	400865984	400865984	400865984		000	180560030
AID 71-20	ECONOMIC DEVELOPMENT	062962	$ 1412137134	$ 1412137134	701654782			$ 492750277
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030167				$ 7104823521 CR		

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-G-073A	GOVERNMENT OF ISRAEL G	020763	388500000	388500000	388500000		000	27424588
	PROJECT ASSISTANCE	022763	$ 13685752 79	$ 13685752 79	$ 746484173			$ 74304685
	.750% 36 MOS/ .750% 27 YR 0 MO	031167				$ 622091106	CR	
271-G-073B	GOVERNMENT OF ISRAEL G	020763	388500000	388500000	388500000		000	26440614
	PROJECT ASSISTANCE	022763	$ 13685752 79	$ 13685752 79	$ 745059085			$ 72265226
	.750% 36 MOS/ .750% 27 YR 0 MO	122967				$ 623516194	CR	
271-G-073C	GOVERNMENT OF ISRAEL G	000000	212620650	212620649	212620649		000	13311646
	PROJECT ASSISTANCE	022763	$ 749002227	$ 749002227	$ 398543544			$ 35346166
	.750% 36 MOS/ .750% 27 YR 0 MO	122268				$ 350458683	CR	
271-G-097	GOVERNMENT OF ISRAEL G	052564	60000000	60000000	60000000		000	28470627
	INDUSTRIAL DEVELOPMENT BANK.	052564	$ 211362977	$ 211362977	$ 83302442			$ 74014878
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	072068				$ 128060535	CR	
271-G-103 81	INDUSTRIAL DEV BANK OF ISRAEL G	092564	400000000	400000000	248888887		151111113	153559090
	ECONOMIC DEVELOPMENT	092564	$ 1409086517	$ 1409086517	$ 484493309		$ 12021568	$ 342587003
	3.500% 36 MOS/ 3.500% 22 YR 0 MO	103067				$ 912571640	CR	
271-G-106	GOVERNMENT OF ISRAEL G	021165	324356526	324356525	324356525		000	115212584
	ECONOMIC DEVELOPMENT	040165	$ 1142616017	$ 1142616017	$ 598365548			$ 303522790
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	092068				$ 544250469	CR	
271-G-119	GOVERNMENT OF ISRAEL G	061466	493240853	493240852	493240852		000	165796724
	ECONOMIC DEVELOPMENT	061766	$ 1737547587	$ 1737547587	$ 940402409			$ 427043829
	4.625% 36 MOS/ 4.625% 27 YR 0 MO	120769				$ 797145176	CR	
271-G-130	GOVERNMENT OF ISRAEL G	081067	298916263	298916263	298916263		000	34110944
	FINANCE ECON DEV	081467	$ 747290655	$ 747290655	$ 607377100			$ 72231991
	4.750% 36 MOS/ 4.750% 27 YR 0 MO	011474				$ 139913555	CR	
	TOTAL ISRAEL SHEKEL		3577046462	3577046459	3425935346	000	151111113	1052458331
	TOTAL U.S. DOLLARS EQUIVALENT		$ 12291425654	$ 12291425654	$ 6360188876	$ 000	$ 12021568	$ 2748140689
	EXCHANGE RATE ADJUSTMENTS					$ 5919215210	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-014	ISRAEL BANK OF AGRICULTURE LTD P	121158	37200000	37200000	37200000		000	11296965
C-71-1	GRAIN STORAGE FACILITIES	121558	$ 154093708	$ 154093708	$ 117553553			$ 37094402
	5.500% 32 MOS/ 5.500% 6 YR 2 MO	050161				$ 36540155	CR	

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-016	ALLIANCE TIRE & RUBBER CO. LTD P	121158	7750000	7750000	7750000		000	3230376
C-71-5	TIRE & TUBE PLANT FACILITIES	121158 $	32102856 $	32102856 $	25608548			$ 11324892
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				$ 6494306 CR		
271-E-017	SAMSON TIRE & RUBBER CO., LTD. P	121158	3700000	3700000	3700000		000	1511650
C-71-4	TIRE & TUBE PLANT FACILITIES	022759 $	15326525 $	15326525 $	12225988			$ 5299320
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				$ 3100537 CR		
271-E-018	DAGON BATEY-MAMGUROTH LTD. P	121158	15500000	15500000	15500000		000	4551682
C-71-2	GRAIN STORAGE FACILITIES	031059 $	64205711 $	64205711 $	51216977			$ 15252342
	5.500% 24 MOS/ 5.500% 6 YR 0 MO	050161				$ 12988734 CR		
271-E-019	UNITED SARAN PLASTIC CORP. LTD P	031759	500000	500000	343850		156150	187145
C-71-6	PLASTIC PRODUCTS FACILITIES	031759 $	2071152 $	2071152 $	1146442	$	124224 $	656968
	7.500% 22 MOS/ 7.500% 7 YR 6 MO	050161						
	LESS WRITTEN OFF					156150		
						$ 446142		
	NET TOTAL		500000	500000	343850	156150	000	187145
	NET TOTAL-US DOLLARS EQUIVALENT		2071152	2071152	1146442	446142	000	656968
						$ 478568 CR		
271-E-020	SILOS & WAREHOUSES CO., LTD. P	121158	36000000	36000000	36000000		000	13422232
C-71-3	GRAIN STORAGE FACILITIES	032659 $	149122944 $	149122944 $	116594445			$ 4683483
	5.500% 41 MOS/ 5.500% 4 YR 7 MO	110162				$ 32528499 CR		
271-E-021	MULLER TEXTILE CORP. P	020559	150000000	150000000	150000000		000	39863231
C-71-17	TEXTILE PLANT FACILITIES	040559 $	621345599 $	621345599 $	495648110			$ 139596863
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 125697431 CR		
271-E-022	PARADISE MATTRESS & COUCH CO., P	121158	500000	500000	500000		000	155316
C-71-10	MATTRESS & FURN. FACILITIES	050359 $	2071152 $	2071152 $	1652161			$ 544453
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 416991 CR		
271-E-023	SONOL ISRAEL LTD. P	121158	110000000	110000000	110000000		000	32668594
C-71-13	PETROLEUM DISTR. FACILITIES	050659 $	455653443 $	455653443 $	363475633			$ 11457192
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 92178811 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-025	MECHANICO LTD.	P 121158	1900000	1900000	1900000		000	433967
C-71-11	REBUILD AUTO PARTS FACILITIES	060959$	7870378$	7870378$	6334853			$ 1523427
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 1535525LR		
271-E-027	SULIATAN LTD.	P 121158	600000	600000	600000		000	220102
C-71-8	SOLES & HEELS PROD. FACILITIES	061159$	2485382$	2485382$	1982593			$ 792542
	7.500% 18 MOS/ 7.500% 8 YR 6 MO	050161				$ 502789LR		
271-E-028	SERAFON RESINOUS CHEMICALS LTD	P 121158	1250000	1250000	1250000		000	487013
C-71-9	PLASTICS & CHEMICALS FACILITIE	081159$	5177880$	5177880$	4130461			$ 1707189
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	050161				$ 1047419LR		
271-E-029	PALESTINE MILLING & TRADING CO	P 121158	2000000	2000000	2000000		000	565779
C-71-12	GRAIN STORAGE FACILITIES	090759$	8284608$	8284608$	6608642			$ 1983038
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				$ 1675966LR		
271-E-030	SEFEN, LTD.	P 072359	7200000	7200000	7200000		000	2086790
C-71-18	SOFT & HARD BOARD PROD. FACILI	102659$	29824589$	29824589$	23576466			$ 7304520
	5.500% 22 MOS/ 5.500% 6 YR 2 MO	110161				$ 6248123LR		
271-E-031	AMER. ISRAELI PAPER MILLS LTD.	P 092459	20000000	20000000	20000000		000	6006462
C-71-20	PAPER MILL FACILITIES	122459$	82846079$	82846079$	65490184			$ 21218039
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110161				$ 17355895LR		
271-E-032	THE ASHDAD COMPANY, LTD.	P 111259	12380000	12380000	12380000		000	2743610
C-71-21	INDUST. PROJ. & CONSTRUCTIONS	010660$	51281723$	51281723$	40513382			$ 9581366
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110161				$ 10768341LR		
271-E-034	DAWE-ABIC LTD.	P 092459	1850000	1850000	1850000		000	1061016
C-71-19	ANIMAL FEEDS & MED. FACILITIES	010860$	7663262$	7663262$	6057961			$ 1424502
	5.500% 19 MOS/ 5.500% 7 YR 5 MO	110161				$ 1605301LR		
271-E-035	SILOS & WAREHOUSES CO., LTD.	P 121159	3000000	3000000	3000000		000	983952
C-71-22	GRAIN STORAGE FACILITIES	121159$	12426912$	12426912$	9716204			$ 3430462
	5.500% 31 MOS/ 5.500% 5 YR 5 MO	050162				$ 2710708LR		
271-E-036	ISRAEL FINE COTTON SPINNING	P 121158	5000000	5000000	5000000		000	902153
C-71-16	COTTON SPIN MILL FACILITIES	020760$	20711520$	20711520$	16670665			$ 3166980
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				$ 4040855LR		

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	ISRAEL SHEKEL								
271-E-037	KASTROM, LTD.	P	123159	2000000	2000000	2000000		000	508579
C-71-24	PRECAST CONCRETE PROD. FACILIT		021760$	8284608$	8284608$	6549018		$	1777559
	5.500% 22 MOS/ 5.500% 6 YR 2	MO	110161				1735590CR		
271-E-038	KADIMAH CHEMICAL CORP.	P	121158	7750000	7750000	7750000		000	1845672
C-71-15	CHEMICAL PLANT FACILITIES		022360$	32102856$	32102856$	25608667		$	6467833
	5.500% 29 MOS/ 5.500% 5 YR 7	MO	050161				6494189CR		
271-E-039	AMCOR, LTD.	P	010560	11800000	11800000	11800000		000	3517247
C-71-25	COMPRESSORS PROD. FACILITIES		030260$	4887918?$	4887918?$	3828?427		$	1226517?
	5.500% 10 MOS/ 5.500% 9 YR 2	MO	050162				1059176OCR		
271-E-040	HAIFA SILOS LTD.	P	032863	9850000	9850000	9850000		000	3052933
C-71-23	GRAIN STORAGE FACILITIES		033060$	4080169+$	4080169+$	3112090?		$	1047?352
	5.500% 28 MOS/ 5.500% 7 YR 6	MO	110162				9680793CR		
271-E-041	THE UNITED SARAN PLASTIC CORP.	P	032460	1200000	1200000	1200000		000	342064
C-71-27	ZINC OXIDE MFG. PLANT		051260$	4970765$	4970765$	4000960		$	1263012
	5.500% 18 MOS/ 5.500% 6 YR 6	MO	050162				969805CR		
271-E-044	PALESTINE MILLING & TRADING CO	P	030460	1000000	1000000	1000000		000	294480
C-71-26	GRAIN STORAGE FACILITIES		071960$	4142304$	4142304$	3244696		$	1026372
	5.500% 19 MOS/ 5.500% 6 YR 5	MO	050162				897608CR		
271-E-045	SAMSON TIRE & RUBBER CO., LTD.	P	032460	10000000	10000000	10000000		000	2901757
C-71-28	TIRE & RUBBER PLANT FACILITIES		060260$	4142304O$	4142304O$	3199979+		$	1007506?
	5.500% 16 MOS/ 5.500% 6 YR 8	MO	050162				942324OCR		
271-E-047	KASSCU RURAL & SUBURBAN SETTLE	P	051960	10000000	10000000	10000000		000	2834020
C-71-30	LIGHT IND. CENTERS & COSMETIC		101060$	4142304O$	4142304O$	3244697?		$	9175560
	5.500% 13 MOS/ 5.500% 6 YR11	MO	050162				897606?CR		
271-E-048	NEAR EAST FINANCIAL & TRUST CO	P	050360	4500000	4500000	4500000		000	1274213
C-71-29	SMALL INDUSTRY FACILITIES		102160$	1864036?$	1864036?$	1446698?		$	4419071
	5.500% 15 MOS/ 5.500% 6 YR 9	MO	110162				417336?CR		
271-E-049	ASSAMIN - 1954 - LTD.	P	021764	1500000	1500000	1500000		000	442065
C-71-31	PLANT MFG. MACARONI		123060$	6213456$	6213456$	4733519		$	1515044
	5.500% 23 MOS/ 5.500% 7 YR 6	MO	110163				1480137CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-050	SILOS & WAREHOUSES LTD. P	102760	3400000	3400000	3400000		000	1024171
C-71-36	GRAIN STORAGE FACILITIES	121360$	14083833$	14083833$	10930608			$ 3554511
	5.500% 20 MOS/ 5.500% 6 YR 4 MO	110162				$ 3153225CR		
271-E-051	BINET JERUSALEM CHEM INDUS LTD P	102760	650000	650000	650000		000	191209
C-71-33	PLASTIC MFG. PLANT FACILITIES	010461$	2692498$	2692498$	2089913			$ 663451
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110162				$ 602585CR		
271-E-053	SAN KOL CHAY CENTRAL FEED MILL P	102760	15000000	15000000	15000000		000	4304341
C-71-35	GRAIN STORAGE FACILITIES	042761$	62134559$	62134559$	7776101			$ 14844329
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	050163				$ 14358458CR		
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD. P	051461	5400000	5400000	5400000		000	1259579
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	051461$	22368441$	22368441$	16716711			$ 4240977
	5.500% 9 MOS/ 5.500% 7 YR 3 MO	050164				$ 5651730CR		
271-E-055	AVIA HOTELS, LTD. P	020961	4500000	4500000	4500000		000	1162335
C-71-40	HOTEL FACILITIES	051661$	18640368$	18640368$	14824727			$ 4072292
	5.500% 24 MOS/ 5.500% 4 YR 0 MO	061563				$ 3815641CR		
271-E-057	SZEKELY-HOFFMAN & CO., LTD. P	051261	1420000	1420000	1420000		000	457343
C-71-42	ELEC. CONTROL MFG. FACILITIES	071061$	5882072$	5882072$	4480469			$ 1570517
	5.500% 26 MOS/ 5.500% 5 YR10 MO	110163				$ 1401603CR		
271-E-059	DAN HOTEL CORP. P	072561	25000000	25000000	25000000		000	7159043
C-71-39	HOTEL CONSTRUCTION	072561$	103557599$	103557599$	82155849			$ 25139752
	5.500% 5 MOS/ 5.500% 9 YR 7 MO	051562				$ 21401750CR		
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE P	121161	18000000	18000000	18000000		000	5502735
C-71-43	GRAIN STORAGE FACILITIES	121161$	74561471$	74561471$	56794707			$ 18873909
	5.500% 22 MOS/ 5.500% 7 YR 8 MO	110163				$ 17766764CR		
271-E-075	DAGON BATEY-MAMGUROTH LTD P	050363	8000000	8000000	8000000		000	3323164
	STORAGE FACILITIES	071663$	33138432$	33138432$	24050414			$ 11047790
	8.000% 17 MOS/ 8.000% 7 YR 7 MO	020165				$ 9088018CR		
271-E-076	GADOT CHEMICAL LTD. P	040863	5000000	5000000	5000000		000	2026856
	EXPANSION - STORAGE FACILITIES	062563$	20711520$	20711520$	14882699			$ 6703483
	8.000% 16 MOS/ 8.000% 7 YR 8 MO	050165				$ 5828821CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-077	SEFEN, LTD. P	040863	7100000	7100000	7100000		000	2938118
	PLASTICS FACILITIES	061863	$ 29410358	$ 29410358	$ 21133434			$ 9729516
	8.000% 18 MOS/ 8.000% 7 YR 6 MO	050165				$ 8276924	CR	
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD. P	050363	4500000	4500000	4500000		000	2003555
	WIRE PRODUCTION FACILITIES	061063	$ 18640368	$ 18640368	$ 13149414			$ 6837910
	8.000% 20 MOS/ 8.000% 7 YR 6 MO	050165				$ 5490954	CR	
271-E-085	KLIL NON-FERROUS P	062763	20000000	20000000	20000000		000	12656445
	PRODUCTS FABRICATION	101863	$ 82846079	$ 82846079	$ 52861134			$ 39076918
	10.000% 24 MOS/10.000% 9 YR 6 MO	050166				$ 29984945	CR	
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD P	071963	10000000	10000000	10000000		000	3601898
	ERECTION OF CHEMICAL PLANTS	072963	$ 41423040	$ 41423040	$ 30361139			$ 12005473
	8.000% 12 MOS/ 8.000% 8 YR 6 MO	110164				$ 11061901	CR	
271-E-087	ELRON ELECTRONC INDUSTRIES LTD P	080763	2500000	2500000	2500000		000	1267820
	EXPAND PRODUCTION FACILITIES	083063	$ 10355760	$ 10355760	$ 7143475			$ 4131075
	8.000% 19 MOS/ 8.000% 8 YR 5 MO	050166				$ 3212285	CR	
271-E-088	MILOUBAR CENTRAL FEED MILL P	092363	8250000	8250000	8250000		000	3646502
	EXPANSION CENTRAL FEED MILL	103063	$ 34174008	$ 34174008	$ 24064970			$ 11945494
	8.000% 22 MOS/ 8.000% 7 YR 6 MO	110165				$ 10109038	CR	
271-E-089	CARGAL LTD. P	112063	5450000	5450000	5450000		000	2154470
	BUSINESS EXPANSION	042764	$ 22575557	$ 22575557	$ 15897462			$ 6998093
	8.000% 15 MOS/ 8.000% 7 YR 6 MO	110165				$ 6678095	CR	
271-E-091	STORAGE, REF AND SUPPLY CO LTD P	022164	2500000	2500000	2500000		000	742215
	CONSTRUCT NEW GRAIN SILO	030364	$ 10355760	$ 10355760	$ 7826861			$ 3350177
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	110164				$ 2528899	CR	
271-E-092	KATZ BAKERY LTD. P	022664	2150000	2150000	2150000		000	774685
	CONSTRUCT NEW BAKERY	032364	$ 8905954	$ 8905954	$ 6484867			$ 2581865
	8.000% 23 MOS/ 8.000% 5 YR 6 MO	050166				$ 2421087	CR	
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD P	031764	75000000	75000000	75000000		000	39054859
	CONSTRUCT POLYETHYLENE PLANT	070864	$ 310672797	$ 310672797	$ 212318267			$ 124839822
	10.000% 16 MOS/10.000% 8 YR 8 MO	010166				$ 98354530	CR	

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-094	SILOS & WAREHOUSES LTD P	042264	6000000	6000000	6000000		000	2485208
	CONSTR ADD STORAGE SPACE	050564 $	24853824 $	24853824 $	17393933			$ 8150199
	8.000% 36 MOS/ 8.000% 5 YR 6 MO	050167				$ 7459891 CR		
271-E-098	ASHBAR LTD P	060864	7000000	7000000	7000000		000	2885185
	CONSTRUCT GRAIN SILOS	070764 $	28996128 $	28996128 $	20001762			$ 9165300
	8.000% 11 MOS/ 8.000% 8 YR 6 MO	110165				$ 8994346 CR		
271-E-101	MATA FACTORY OF FOOD STUFFS LT P	072164	5500000	5500000	5500000		000	2311693
	PLANT CONSTRUCTION	073064 $	22782672 $	22782672 $	15715654			$ 7412785
	8.000% 19 MOS/ 8.000% 7 YR 5 MO	050166				$ 7067018 CR		
271-E-102	UNITED SARAN ENTERPRISES LTD. P	070964	29000000	29000000	29000000		000	6057282
	PLANT EXPANSION	101364 $	120126815 $	120126815 $	96689856			$ 21636906
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	110160				$ 23436959 CR		
271-E-105	MATMOR LIMITED P	070765	22000000	22000000	22000000		000	9539547
	ERECT CENTRAL FODDER MILL	081265 $	91130667 $	91130667 $	57097873			$ 28478984
	8.000% 16 MOS/ 8.000% 7 YR 6 MO	050167				$ 34032814 CR		
271-E-107	GARGAL LIMITED P	080165	25000000	25000000	25000000		000	14515833
	OPERATE PLANT	081666 $	103557599 $	103557599 $	72857765			$ 4234036
	10.000% 24 MOS/10.000% 7 YR 9 MO	021369				$ 46271834 CR		
271-E-108	PALESTINE MILLING & TRADING CO P	032465	2400000	2400000	2400000		000	692153
	CONSTR. RICE SILO	042965 $	9941529 $	9941529 $	7184508			$ 2256549
	8.000% 5 MOS/ 8.000% 6 YR 7 MO	110165				$ 2757021 CR		
271-E-109	KAISER-ILIN INDUSTRIES LTD P	051265	10000000	10000000	10000000		000	2757064
	KAISER JEEP SALES	051865 $	41423039 $	41423039 $	30002398			$ 9190685
	8.000% 11 MOS/ 8.000% 4 YR 6 MO	050166				$ 11420641 CR		
271-E-113	LAGEEN BOX AND CAN FACTORY LTD P	072865	6000000	6000000	6000000		000	2542637
	EXPANSION OF FACILI	081265 $	24853824 $	24853824 $	15264597			$ 7431279
	8.000% 8 MOS/ 8.000% 9 YR 6 MO	110166				$ 9589227 CR		
271-E-116	MATA FACTORY OF FOODSTUFFS LTD P	041566	2500000	2500000	2500000		000	619071
	WORKING CAPITAL	051965 $	10355760 $	10355760 $	7361549			$ 1969157
	8.000% 10 MOS/ 8.000% 4 YR 6 MO	050167				$ 2974211 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-117	AMERICA HOUSE P	031066	15000000	15000000	15000000		000	6940612
	CONSTR BLDG TO HOUSE CHAMB COM	062066$	428095 19$	428095 19$	25349022			$ 15917230
	8.000% 17 MOS/ 8.000% 6 YR 0 MO	050170				$ 17460497CR		
271-E-123	AMERICAN-ISRAELI PAPER MILLS L P	091966	10000000	10000000	10000000		000	3748804
	CONSTRUCT PLANT EXPANSION FACI	110866$	41423039$	41423039$	24108139			$ 10932186
	8.000% 11 MOS/ 8.000% 7 YR 6 MO	110167				$ 17314900CR		
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD P	022467	25000000	25000000	25000000		000	13327592
	ESTABLISH RENT-A-CAR FLEET	040467$	103557599$	103557599$	50595936			$ 34998262
	8.000% 48 MOS/ 8.000% 6 YR 0 MO	041971				$ 52961663CR		
271-E-131	CENTRAL BOTTLING CO.LTD. P	110867	37500000	37500000	37500000		000	16443786
	ESTABLISH BOTTLING PLANT	122867$	155336398$	155336398$	73055892			$ 40965471
	7.000% 35 MOS/ 7.000% 6 YR 6 MO	041471				$ 82280506CR		
271-E-132	LAGEEN BOX AND CAN FACTORY LTD P	101367	7840000	7840000	7840000		000	2291099
	EXPAND PLANT FACILITIES	020768$	32475663$	32475663$	16997264			$ 5946096
	7.000% 5 MOS/ 7.000% 7 YR 6 MO	110168				$ 15478379CR		
271-E-133	DAGON BATEY MAMGOROTH LTD P	101667	16000000	16000000	16000000		000	4966450
	CONSTRUCT GRAIN SILOS	081968$	45714284$	45714284$	33339710			$ 12002386
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	031470				$ 12374574CR		
271-E-134	SONOL ISRAEL LTD P	030668	17410000	17410000	17410000		000	5735633
	SERVICE STATION CONSTRUCTION	022569$	49742856$	49742856$	32325636			$ 13292722
	7.000% 24 MOS/ 7.000% 6 YR 6 MO	072871				$ 17417220CR		
271-E-135	BRINKS ISRAEL LIMITED P	050768	2500000	2500000	2500000		000	745492
	EXPAND SECURITY FACIL	071768$	7142857$	7142857$	6011902			$ 1972796
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	102870				$ 1130955CR		
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO P	060569	27500000	27500000	27500000		000	7462703
	CATERPILLAR PLANT	012770$	77095235$	77095235$	48741002			$ 15909220
	7.000% 12 MOS/ 7.000% 6 YR 6 MO	090771				$ 28354233CR		
271-E-139	GT&EI SYSTEMS LTD.ISRAEL P	032571	5530000	5530000	5530000		000	1066063
	ELECTRONIC SYSTEMS	092371$	13166666$	13166666$	10796664			$ 2365576
	7.000% 12 MOS/ 7.000% 5 YR 0 MO	110372				$ 2370002CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV							
	ISRAEL SHEKEL		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL ISRAEL SHEKEL		713030000	713030000	712873850	156150	000	26411730 3
	TOTAL U.S. DOLLARS EQUIVALENT		$ 284155341 9$	284155341 9$	191797935$	4401420$	000$	81679396 1
	EXCHANGE RATE ADJUSTMENTS					$ 8493093420LR		
	COUNTRY TOTAL ISRAEL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1784869795 64$	1784869795 64$	336185839 68$	29951422 30$	1351047288 06$	255527926 34
	EXCHANGE RATE ADJUSTMENTS					$ 6768524 552LR		
	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-H-003	GOVERNMENT OF JORDAN G DAMINA JUNCTION NO. SHOUNA RD. 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 29 65 $ 09 30 65 07 21 76	12 54 27 48 9 9$	12 54 27 48 9 9$	180 11 56 7	$	10 74 15 9 22 6$	25 10 44 9 36
278-H-005	GOVERNMENT OF JORDAN G BETHLEHAM-JERUSALEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	06 24 66 $ 06 29 66 11 17 76	11 49 27 18 2 5$	11 49 27 18 2 5$	134 10 8 77	$	10 15 16 3 0 5 5$	21 8 44 2 9 8
278-H-006	GOVERNMENT OF JORDAN G TELE SYSTEMS IMPR 1.000%120 MOS/ 2.500% 30 YR 0 MO	05 25 66 $ 07 14 66 11 16 77	6 23 8 17 6 7 3$	6 23 8 17 6 7 3$	57 5 0 2 4 6 2	$	5 6 6 3 15 1 9 1 5$	82 9 4 9 0 5 8
278-H-008	GOVERNMENT OF JORDAN G AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	11 28 66 $ 01 17 67 05 15 77	1 0 8 2 5 1 8 9 9 5$	1 0 8 2 5 1 8 9 9 5$	11 2 9 6 9 7 1	$	9 6 9 5 4 9 2 8 5$	20 5 5 8 1 2 5
278-H-009	GOVERNMENT OF JORDAN G EAST GHOR CANAL EXT. PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	02 09 73 $ 02 22 73 04 07 85	10 0 0 0 0 0 0 0 0 0$	10 0 0 0 0 0 0 0 0 0$	000	$	10 0 0 0 0 0 0 0 0 0$	79 9 14 9 76
278-J-012	GOVERNMENT OF JORDAN G MA'AN QUWARIA HIGHWAY LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 27 75 $ 06 28 75 06 02 86	10 0 0 0 0 0 0 0 0 0$	9 4 8 0 6 0 0 7 7 5$	000	$	9 4 8 0 6 0 0 7 7 5$	6 4 5 6 9 8 10

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-010A	GOVERNMENT OF JORDAN G YARMOUK DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	04157 060977 051465	$ 10000000000	$ 10000000000	000		$ 10000000000	14043001
278-K-013	GOVERNMENT OF JORDAN G VILLAGE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06267 062675 052587	$ 8650000000	$ 8650000000	000		$ 8650000000	50363293
278-K-013A	GOVERNMENT OF JORDAN G VILLAGE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	04287 060977 052587	$ 5500000000	$ 5500000000	000		$ 5500000000	19349305
278-K-014	GOVERNMENT OF JORDAN G MAQARIN DAM FEASIBILITY STUDY 2.000%120 MOS/ 3.000% 30 YR 0 MO	11287 050276 081086	$ 1000000000	$ 1000000000	000		$ 1000000000	85297136
278-K-015	GOVERNMENT OF JORDAN G POTASH PROD FEASIBILITY STUDY 2.000%120 MOS/ 3.000% 30 YR 0 MO	01297 022876 101486	$ 6000000000	$ 6000000000	000		$ 6000000000	45569036
278-K-016	GOVERNMENT OF JORDAN G SCHOOL CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	06257 072276 042087	$ 7000000000	$ 7000000000	000		$ 7000000000	34544460
278-K-017	GOVERNMENT OF JORDAN G ROADS IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06257 072276 111786	$ 4000000000	$ 4000000000	000		$ 4000000000	25455019
278-K-018	GOVERNMENT OF JORDAN G SPRINKLER IRRIGATION EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	09277 093076 092287	$ 4489428800	$ 4489428800	000		$ 4489428800	31368601
278-K-019	GOVERNMENT OF JORDAN G MAGARIN DAM AND JORDAN V IRRIG 2.000%120 MOS/ 3.000% 30 YR 0 MO	09197 092177 020386	$ 5000000000	$ 5000000000	000		$ 5000000000	26429525
278-K-020	GOVERNMENT OF JORDAN G RURAL & URBAN ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	09197 092177 052090	$ 9000000000	$ 6194673448	000		$ 6194673448	3887915

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-021	GOVERNMENT OF JORDAN G POTASH PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	08/08/78 06/28/78 05/07/89	$ 50,000,000.00	$ 50,000,000.00	0.00		$ 50,000,000.00	2,604,196.00
278-K-021A	GOVERNMENT OF JORDAN G POTASH PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	01/20/79 01/25/79 12/12/89	$ 33,000,000.00	$ 23,438,516.41	0.00		$ 23,438,516.41	$ 2,816,362.50
278-K-022	GOVERNMENT OF JORDAN G RIFT VALLEY WATER RESOURCES 2.000%120 MOS/ 3.000% 30 YR 0 MO	08/25/78 06/28/78 06/22/89	$ 50,000,000.00	$ 22,951,851.25	0.00		$ 22,951,851.25	$ 2,099,339.00
278-K-023A	GOVERNMENT OF JORDAN G AMMAN WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/18/78 06/28/78 07/09/90	$ 19,600,000.00	$ 4,978,765,633.00	0.00		$ 4,978,765,633.00	$ 345,833,960.00
278-K-023B	GOVERNMENT OF JORDAN G AMMAN WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 20 YR 0 MO	08/18/78 06/28/78 00/00/00	$ 9,500,000.00	$ 0.00	0.00		$ 0.00	$ 0.00
278-K-023C	GOVERNMENT OF JORDAN G AMMAN WATER & SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/25/79 09/27/79 00/00/00	$ 10,500,000.00	$ 0.00	0.00		$ 0.00	$ 0.00
278-K-024	GOVERNMENT OF JORDAN G VILLAGE DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/26/78 09/30/78 08/27/90	$ 8,000,000.00	$ 5,600,885,468.00	0.00		$ 5,600,885,468.00	$ 498,178,600.00
278-K-025	GOVERNMENT OF JORDAN G JORDAN VALLEY FARMERS ASSOC 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/14/78 09/30/78 04/09/89	$ 15,000,000.00	$ 15,000,000.00	0.00		$ 15,000,000.00	$ 2,935,450.00
278-K-026	GOVERNMENT OF JORDAN G AQABA WASTEWATER 2.000%120 MOS/ 3.000% 30 YR 0 MO	08/27/79 09/30/79 00/00/00	$ 7,500,000.00	$ 0.00	0.00		$ 0.00	$ 0.00
278-K-027	GOVERNMENT OF JORDAN G VILLAGE DEVEL III 2.000%120 MOS/ 3.000% 30 YR 0 MO	09/14/79 09/20/79 00/00/00	$ 7,000,000.00	$ 0.00	0.00		$ 0.00	$ 0.00

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-028	GOVERNMENT OF JORDAN G IRBID WATER AND SEWERAGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	082780 082880 000000	$ 210000000	$ 000	$ 000		$ 000	$ 000
278-K-029	GOVERNMENT OF JORDAN G MAGARIN DAM P OJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	092680 093080 022591	$ 900000000	$ 809188229	$ 000		$ 809188229	$ 7600735
278-T-011	GOVERNMENT OF JORDAN G ZARQA TRIANGLE IRRIGATION PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	061874 070474 032686	$ 450000000	$ 450000000	$ 000		$ 450000000	$ 37566977
278-W-010	GOVERNMENT OF JORDAN G YARMOUK-DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	061274 070174 051485	$ 290000000	$ 290000000	$ 000		$ 290000000	$ 28702266
	TOTAL		$ 224763671 23	$ 136344180 57	$ 100221897	$ 000	$ 135341961 60	$ 690129215
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
278-A-001 DLF 56	TRANSJORDAN ELECTRIC POWER COM G ELECTRIC POWER PROJECT 5.750% 12 MOS/ 5.750% 10 YR 0 MO	013059 060559 100161	$ 119809097	$ 119809097	$ 119809097		$ 000	$ 30885414
278-A-002 DLF 76	JORDAN PHOSPHATE MINES P PHOSPHATE MINE EXPANSION 5.750% 36 MOS/ 5.750% 10 YR 0 MO	032059 102659 070163	$ 126902636	$ 126902636	$ 126902636		$ 000	$ 20041968
	TOTAL		$ 246711733	$ 246711733	$ 246711733	$ 000	$ 000	$ 50927382
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV JORDANIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-004	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	050366 050966 121569	21420000 $ 60034235	21420000 $ 60034235	6222513 $ 19246022	$ 4442403	15197487 $ 45230616	12706913 $ 38188068
278-G-007	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR 0 MO	101966 101966 042770	23118900 $ 64783410	23118900 $ 64783410	6356566 $ 19669059	$ 4793547	16762334 $ 49887898	12095016 $ 36650908

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	JORDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	JORDANIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-007A	GOVERNMENT OF JORDAN G	101966	86837100	86837100	18773555		68063545	37245029
	ECONOMIC DEVELOPMENT PROJECTS	101966	$ 243250211	$ 243250211	$ 59092493		$ 202570074	$ 115463410
	4.625% 26 MOS/ 4.625% 27 YR10 MO	040272				$ 18412356		
	TOTAL JORDANIAN DINARS		131376000	131376000	31352634	000	100023366	62046958
	TOTAL U.S. DOLLARS EQUIVALENT		$ 368067856	$ 368067856	$ 98027574	$ 000	$ 297688588	$ 190302366
	EXCHANGE RATE ADJUSTMENTS					$ 27648306		
	COUNTRY TOTAL JORDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 230911467 12	$ 142491976 46	$ 444961204	$ 000	$ 138318847 48	$ 931356983
	EXCHANGE RATE ADJUSTMENTS					$ 27648306		
	LEBANON							
	LOANS REPAYABLE IN DOLLARS							
268-A-002	BANQUE DE CREDIT AGRICOLE G	072059	$ 452219070	$ 452219070	$ 452219070		$ 000	$ 140951745
DLF 99	DEVELOPMENT BANK	050460						
	4.500% 30 MOS/ 4.500% 12 YR 6 MO	050163						
268-A-003	SOC POUR L INDUSTRIES DE METAU P	062960	$ 36959005	$ 36959005	$ 36959005		$ 000	$ 13669597
DLF 138	ALUMINUM PLANT	110860						
	5.750% 32 MOS/ 5.750% 7 YR 4 MO	120163						
	TOTAL		$ 489178075	$ 489178075	$ 489178075	$ 000	$ 000	$ 154821342
	COUNTRY TOTAL LEBANON							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 489178075	$ 489178075	$ 489178075	$ 000	$ 000	$ 154821342
	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
670-B-002	GOVERNMENT OF LIBYA G	062857	$ 212348122	$ 212348122	$ 212348122		$ 000	$ 34287906
ICAX 70-1	LECTRIC POWER PLANT	062857						
	3.000% 46 MOS/ 3.000% 16 YR 0 MO	040162						

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	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 212348122$	212348122$	212348122$	000$	000$	34287906
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
670-A-001 DLF 24	GOVERNMENT OF LIBYA G TRIPOLI POWER 3.500% 7 MOS/ 3.500% 24 YR 5 MO	050958 062559 110160	$ 489087399$	489087399$	489087399	$	000$	99829214
	TOTAL		$ 489087399$	489087399$	489087399$	000$	000$	99829214
	COUNTRY TOTAL LIBYA DOLLARS AND DOLLARS EQUIVALENTS		$ 701435521$	701435521$	701435521$	000$	000$	134117120
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-004	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 37 YR 0 MO	062959 063059 090163	$ 1500000000$	1500000000$	318213567	$	1181786433$	1117526569
608-B-009 ICAX 08-8	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	031460 032160 060164	$ 1500000000$	1500000000$	282759012	$	1217240988$	1049769675
608-B-012 ICAX 08-11	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	052261 052661 080165	$ 2000000000$	2000000000$	435285000	$	1564715000$	1318753995
608-H-020	GOVERNMENT OF MOROCCO G NOUASSEUR AIRBASE CONVERSION .750%120 MOS/ 2.000% 30 YR 0 MO	052764 041966 061376	$ 228681889$	228681889$	31865946	$	196815943$	35271578
608-H-020A	GOVERNMENT OF MOROCCO G AIR BASE CONVERSION 1.000%120 MOS/ 2.500% 30 YR 0 MO	010366 041966 051479	$ 336764865$	336764865$	19038567	$	317726298$	48148608

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-H-028	GOVERNMENT OF MOROCCO G NOUASSEUR AIRLINE SERV FAC 1.000%120 MOS/ 2.500% 30 YR 0 MO	03036 75 072767 122979	$ 15000000 00	$ 13000000 00	5842762		$ 12415723 38	$ 1743875 30
608-H-031	GOVERNMENT OF MOROCCO G LOWER MOULOUYA IRRIGATION II 2.000%120 MOS/ 2.500% 30 YR 0 MO	03296 85 062868 103079	$ 50000000 00	$ 50000000 00	22472159		$ 47752784 41	$ 7996258 86
608-H-032	GOVERNMENT OF MOROCCO G COMMODITY PROCUREMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	06216 86 062968 010979	$ 79161547 85	$ 79161547 85	5404197 79		$ 73757349 99	$ 1936100 34
608-H-036	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	04306 95 071469 042380	$ 49293786 30	$ 49293786 30	1521541 12		$ 47772241 88	$ 1069952 56
608-H-038	GOVERNMENT OF MOROCCO G DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	06276 95 012370 030583	$ 21531912 65	$ 21531912 65	000		$ 21531912 65	$ 350697 04
608-H-039	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	03317 05 071570 031981	$ 78467932 05	$ 78467932 05	7955540		$ 77672578 05	$ 1510522 05
608-H-040	GOVERNMENT OF MOROCCO G ENGINEERING SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	07107 05 012771 051082	$ 7959912 25	$ 7959912 25	000		$ 7959912 25	$ 135600 00
608-H-041	GOVERNMENT OF MOROCCO G AGRICULTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	04307 15 041972 081682	$ 9142130 74	$ 9142130 74	000		$ 9142130 74	$ 1507326 52
608-H-042	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06297 35 092573 042384	$ 99029273 99	$ 99029273 99	000		$ 99029273 99	$ 12724779
608-K-013 AID 24-A	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	04256 24 053162 070666	$ 150000000 00	$ 150000000 00	46363424		$ 103636657 76	$ 8824256 16

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-T-043	GOVERNMENT OF MOROCCO G TRIFFA HIGH SERVICE IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061175 110775 092286	$ 800000000	$ 800000000	$ 000		$ 800000000	$ 65418285
608-T-044	GOVERNMENT OF MOROCCO G DOUKKALA IRRIGATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	052876 061476 110387	$ 1300000000	$ 981806838	$ 000		$ 981806838	$ 31204406
	TOTAL		$ 14064103443	$ 13745910281	$ 1656321368	$ 000	$ 12089588913	$ 5427193978
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
608-A-001 OLF 106	GOVERNMENT OF MOROCCO G IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 27 YR 0 MO	120459 031660 042063	$ 2291153727	$ 2291153727	$ 1262210828		$ 1028942899	$ 951117528
608-B-002 ICAX 08-1	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 37 YR 0 MO	062657 062857 010162	$ 1997686525	$ 1997686525	$ 812109979		$ 1185576546	$ 1319950736
608-B-003 ICAX 08-2	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	070758 071058 010163	$ 2957288068	$ 2957288068	$ 634305714		$ 2322982354	$ 2087856807
608-B-005 ICAX 08-4	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 35 YR 0 MO	062959 063059 010164	$ 1389914642	$ 1389914642	$ 282759012		$ 1107155630	$ 951411914
608-B-008 ICAX 08-7	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	031460 032160 100164	$ 1950270346	$ 1950270346	$ 333070763		$ 1617199583	$ 1264933131
608-B-011 ICAX 08-10	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	060261 060261 110165	$ 1184445004	$ 1184445004	$ 241821600		$ 942623404	$ 703347237
608-K-014 AID 24-B	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 38 YR 0 MO	042562 053162 100966	$ 1488721790	$ 1488721790	$ 394015256		$ 1094706534	$ 797117285

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
608-K-018	GOVERNMENT OF MOROCCO G	053163	$ 19556245 85	$ 19556245 85	$ 472091561		$ 14835330 24	$ 1023078377
	NON PROJECT IMPORTS	053163						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	100867						
608-K-019	GOVERNMENT OF MOROCCO G	091763	$ 14474436 72	$ 14474436 72	$ 352221549		$ 10952221 23	$ 729794452
	COMMODITY PROCUREMENT	102963						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	052568						
608-K-021	GOVERNMENT OF MOROCCO G	072964	$ 922004090	$ 922004090	$ 184138714		$ 737865376	$ 437521263
	COMMODITY PROCUREMENT	011865						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	100569						
	TOTAL		$ 17584552449	$ 17584552449	$ 4968744976	$ 000	$ 12615807473	$ 10266128750
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-006	GOVERNMENT OF MOROCCO G	062959	5013548374	5013548374	799048948		4214499426	3780074536
ICAX 08-5	PROJECT ASSISTANCE	063059	$ 998458633	$ 998458633	$ 184725621		$ 757594719	$ 817557668
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010165				$ 56138293	CR	
608-B-007	GOVERNMENT OF MOROCCO G	031460	2522943088	2522943088	353267200		2169675888	1851113285
ICAX 08-6	PROJECT ASSISTANCE	032160	$ 502449387	$ 502449387	$ 81007916		$ 390019034	$ 400461073
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040166				$ 31422437	CR	
608-B-010	GOVERNMENT OF MOROCCO G	052261	3780650637	3780650637	647856000		3132794637	2585405060
ICAX 08-9	COMMODITY ASSISTANCE	052661	$ 752924474	$ 752924474	$ 150576270		$ 563148415	$ 563536634
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020167				$ 39199789	CR	
608-G-015	GOVERNMENT OF MOROCCO G	060162	3984871368	3984871368	555300200		3429571168	2460751673
ICAX 08-12	PROJECT ASSISTANCE	081362	$ 792645136	$ 792645136	$ 128322544		$ 616496704	$ 541010760
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	063069				$ 47825888	CR	
608-G-016	GOVERNMENT OF MOROCCO G	111662	2672582198	2672582198	412650000		2259932198	307241686
	PROJECT ASSISTANCE	010463	$ 531612964	$ 531612964	$ 95644613		$ 406243429	$ 67614973
	.750% 36 MOS/ .750% 37 YR 0 MO	062168				$ 29724922	CR	
608-G-022	GOVERNMENT OF MOROCCO G	082565	2235432412	2235432412	741312000		1494120412	1153511812
	PROJECT ASSISTANCE	022566	$ 444657924	$ 444657924	$ 170555060		$ 268561774	$ 255359761
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	031770				$ 5521090	CR	

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-G-023	GOVERNMENT OF MOROCCO G	090365	3125729885	3125729885	1048442684		2077287201	1456127254
	PROJECT ASSISTANCE	022566	$ 620541492	$ 620541492	$ 241207387		$ 373411325	$ 325813649
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	031770				$ 5922780	CR	
608-G-027	GOVERNMENT OF MOROCCO G	121466	3113125848	3113125848	901168004		2211957844	1586445381
	ECOMOMIC DEVELOPMENT	121466	$ 614826902	$ 614826902	$ 208187108		$ 397619601	$ 359165241
	4.750% 36 MOS/ 4.750% 18 YR 6 MO	062771				$ 9020193	CR	
608-G-029	GOVERNMENT OF MOROCCO G	091467	1904725748	1904725748	551367982		1353357766	1007611487
	ECONOMIC DEVELOPMENT	091467	$ 378458656	$ 378458656	$ 127407639		$ 243278404	$ 226305934
	4.750% 36 MOS/ 4.750% 19 YR 0 MO	052971				$ 7772613	CR	
608-G-030	GOVERNMENT OF MOROCCO G	122867	4127953943	4127953943	1156592500		2971361443	2380696840
	ECOMOMIC DEVELOPMENT	041068	$ 817149872	$ 817149872	$ 271072751		$ 534129326	$ 540951671
	5.500% 36 MOS/ 5.500% 18 YR 6 MO	122771				$ 11947795	CR	
608-G-034	GOVERNMENT OF MOROCCO G	110168	1089592051	1089592051	265035905		824556146	572766256
	ECONOMIC DEVELOPMENT PROJECTS	121268	$ 216156282	$ 216156282	$ 63330745		$ 148221489	$ 131929031
	5.250% 30 MOS/ 5.250% 37 YR 6 MO	032373				$ 4604048	CR	
	TOTAL MOROCCAN DIRHAMS		33571155552	33571155552	7432041423	000	26139114129	19141765290
	TOTAL U.S. DOLLARS EQUIVALENT		$ 6669881722	$ 6669881722	$ 1722037654	$ 000	$ 4698744220	$ 4229706395
	EXCHANGE RATE ADJUSTMENTS					$ 249099848	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-E-033	SOCIETE DE VALORISATION AGRIC P	070568	329000000	329000000	000		329000000	9743738
	CEREAL SEED PRODUCTION	092468	$ 64821111	$ 64821111			$ 59140751	$ 1918058
	6.500% 30 MOS/ 6.500% 7 YR 6 MO	092571						
	LESS WRITTEN OFF					329000000		
						$ 70449678		
	NET TOTAL		329000000	329000000	000	329000000	000	9743738
	NET TOTAL-US DOLLARS EQUIVALENT		64821111	64821111	000	70449678	000	1918058
						$ 5628567		
608-E-035	SOMATELSAT P	120568	402768940	402768940	402768940		000	84401791
	CONSTRUCT EARTH STATION	051969	$ 79957358	$ 79957358	$ 89375383			$ 17718881
	6.500% 58 MOS/ 6.500% 7 YR 6 MO	123070				$ 9418025		

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	MOROCCO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-L-037	RANCH AGDOUCH, S.A. P	060969	772500000	772500000	424875000		347625000	361329926
	CATTLE RANCH	090369	$ 164662122	$ 164662122	102200000	$	62488765	$ 85167027
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060275				$ 27249		
	TOTAL MOROCCAN DIRHAMS		1504268940	1504268940	827643940	329000000	347625000	455475455
	TOTAL U.S. DOLLARS EQUIVALENT		$ 309440591	$ 309440591	$ 191575989	$ 70449678	$ 62488765	$ 104803900
	EXCHANGE RATE ADJUSTMENTS					$ 1507384 1		
	COUNTRY TOTAL MOROCCO							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3862797820	$ 3830978504	$ 853867998	$ 70449678	$ 2946662937	$ 2002783308
	EXCHANGE RATE ADJUSTMENTS					$ 2540260 07 CR		
	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-A-001	MODERN INDUSTRIES CORPORATION P	061059	$ 69999700	$ 69999700	69999700		$ 000	$ 29442785
DLF 90	TEXTILE MILL	110559						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	010162						
276-H-006	GOVERNMENT OF SYRIA G	062964	$ 42700000	$ 42700000	10500000		$ 32200000	$ 5199226
AID 52	GRAIN STORAGE PROJECT	121962						
	.750%120 MOS/ .750% 30 YR 0 MO	071574						
276-J-007	GOVERNMENT OF SYRIA G	022575	$ 29976758 13	$ 29976758 13	000		$ 29976758 13	$ 4554941 89
	COMMODITY ASSISTANCE	022775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	080366						
276-J-008	GOVERNMENT OF SYRIA G	062775	$ 48000000 00	$ 22001139	000		$ 22001139	$ 1510260
	DAMASCUS WATER SUPPLY	063075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092367						
276-K-010	GOVERNMENT OF SYRIA G	052676	$ 14500000 00	$ 4234156 64	000		$ 4234156 64	$ 559467
	DAMASCUS WATER SUPPLY II	062876						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062189						

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	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-K-011	GOVERNMENT OF SYRIA G EUPHRATES BASIN IRRIGATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876$ 072276 050188	711152827$	453524518$	000		$ 453524518$	4473539
276-K-012	GOVERNMENT OF SYRIA G DAMASCUS - DERAA HIGHWAY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876$ 072276 082288	4590000000$	140030947$	000		$ 140030947$	3775674
276-K-013	GOVERNMENT OF SYRIA G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	092976$ 093076 013088	1500000000$	1472362487$	000		$ 1472362487$	7304746 7
276-K-015	GOVERNMENT OF SYRIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	082977$ 092077 022289	4000000000$	3970755754$	000		$ 3970755754$	167658120
276-K-016	GOVERNMENT OF SYRIA G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	092377$ 092777 033190	3470000000$	193576204$	000		$ 193576204$	1139462
276-K-017A	GOVERNMENT OF SYRIA G DEVELOPMENT IMPORTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	081178$ 082178 090489	1100000000$	1060754446$	000		$ 1060754446$	35933647
276-K-017B	GOVERNMENT OF SYRIA G DEVELOPMENT IMPORTS 2.000%120 MOS/ 3.000% 20 YR 0 MO	081178$ 082178 110589	900000000$	869921555$	000		$ 869921555$	23740104
276-K-018	GOVERNMENT OF SYRIA G LATTAKIA-TARTOUS HIGHWAY 2.000%120 MOS/ 3.000% 30 YR 0 MO	092778$ 092878 080289	6000000000$	195384600$	000		$ 195384600$	3944321
276-K-019	GOVERNMENT OF SYRIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	011679$ 012479 011090	2000000000$	868891758$	000		$ 868891758$	18591749
276-K-020	GOVERNMENT OF SYRIA G PROVINCIAL WATER SUPPLY SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	071779$ 091279 021791	1760000000$	413397560$	000		$ 413397560$	000

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	SYRIA							
	LOANS REPAYABLE IN DOLLARS							
276-K-021	GOVERNMENT OF SYRIA G	07 17 79	$ 26,400,000.00	$ 15,545,517.00	000		$ 15,545,517.00	000
	RURAL ROADS	09 12 79						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	08 20 91						
276-K-022	GOVERNMENT OF SYRIA G	08 21 79	$ 11,000,000.00	$ 401,261.23	000		$ 401,261.23	$ 3,324.11
	RURAL SCHOOL	09 27 79						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	02 17 91						
	TOTAL		$ 391,315,263.40	$ 128,609,976.85	$ 60,499,700.00	000	$ 127,804,979.85	$ 604,420.43
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
276-A-003	INDUSTRIAL DEVELOPMENT BANK M	03 23 60	$ 259,902.08	$ 259,902.08	$ 259,902.08		$ 000	$ 75,718.35
DLF 124	DEVELOPMENT BANK	08 15 60						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO	08 27 63						
276-A-004	POSTS, TELEGRAPHS AND TELEPHON G	05 27 60	$ 1,827,593.61	$ 1,827,593.61	$ 1,827,593.61		$ 000	$ 32,057.52
DLF 143	TELECOMMUNICATIONS NETWORK	10 03 60						
	3.500% 12 MOS/ 3.500% 12 YR 0 MO	10 25 62						
	TOTAL		$ 2,087,495.69	$ 2,087,495.69	$ 2,087,495.69	000	$ 000	$ 596,294.87
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SYRIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-002	GOVERNMENT OF SYRIA G	12 16 60	157,408,440.05	157,408,440.05	429,292,500		114,479,140.05	92,001,806.22
ICAX 62-5	ECONOMIC DEVELOPMENT	02 16 60	$ 3,947,893.82	$ 3,947,893.82	110,547,258		$ 2,933,363.85	$ 2,430,206.15
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	10 15 65						
	ADD CAPITALIZED INTEREST		1,208,292.24	1,208,292.24				1,208,292.24
			$ 5,316,750.06	331,675.06				$ 331,675.06
	LESS RESCHEDULED UNDER R LOAN		4,070,242.24	4,070,242.24				
			$ 1,117,277.59	$ 1,117,277.59				
	NET TOTAL		158,798,944.05	158,798,944.05	429,292,500	000	85,867,904.05	10,408,478.40
	NET TOTAL-US DOLLARS EQUIVALENT		31,622,912.29	31,622,912.29	110,547,258	000	22,015,305.24	2,769,881.21
						$ 1,447,118.81		
276-G-002R	GOVERNMENT OF SYRIA G	07 01 75	$ 2,661,950.00	$ 2,661,950.00	$ 2,661,950.00		$ 000	$ 1,144,780.00
	RESCHEDULED LOAN	07 01 75	$ 78,560,253.00	$ 78,560,253.00	$ 73,534,172			$ 304,108.88
	4.000% 12 MOS/ 4.000% 1 YR 12 MO	07 01 76				$ 5,026,081 CR		

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	SYRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	SYRIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-005	GOVERNMENT OF SYRIA G	120860	1111982520	1111982520	114228849		997753671	189026540
ICAX 62-9	ECONOMIC DEVELOPMENT	122760	$ 278891584	$ 278891584	$ 29349651		$ 255834274	$ 48009837
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060168						
	ADD CAPITALIZED INTEREST		467732006	467732006				467732006
			$ 127081908	$ 127081908				$ 127081908
	LESS RESCHEDULED UNDER R LOAN		647234483	647234483				
			$ 176355165	$ 176355165				
	NET TOTAL		932480043	932480043	114228849	000	818251194	656758546
	NET TOTAL-US DOLLARS EQUIVALENT		229618327	229618327	29349651	000	209807998	175091745
						$ 9539322		
276-G-005R	GOVERNMENT OF SYRIA G	060175	179502477	179502477	179502477		000	22138639
	RESCHEDULED LOAN	060175	$ 49273257	$ 49273257	$ 46120883			$ 5688241
	4.000% 37 MOS/ 4.000% 1 YR12 MO	070176				$ 3152374	CR	
276-G-006	GOVERNMENT OF SYRIA G	112261	1903440085	1903440085	263988000		1639452085	358395476
ICAX 276-1	ECONOMIC DEVELOPMENT	112461	$ 477393673	$ 477393673	$ 67828362		$ 420372329	$ 91333598
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	120168						
	ADD CAPITALIZED INTEREST		703244150	703244150				703244150
			$ 191878906	$ 191878906				$ 191878906
	LESS RESCHEDULED UNDER R LOAN		954032750	954032750				
			$ 260720136	$ 260720136				
	NET TOTAL		1652651485	1652651485	263988000	000	1388663485	1061639626
	NET TOTAL-US DOLLARS EQUIVALENT		408552443	408552443	67828362	000	356067560	283212504
						$ 15343479		
276-G-006R	GOVERNMENT OF SYRIA G	060175	250788600	250788600	250788600		000	20899047
	RESCHEDULED LOAN	060175	$ 68841230	$ 68841230	$ 64436947			$ 5369744
	4.000% 25 MOS/ 4.000% 1 YR12 MO	070177				$ 4404283	CR	
276-G-009R	GOVERNMENT OF SYRIA G	060175	1291805380	1291805380	1291805380		000	000
	RESCHEDULED LOAN	060175	$ 352128320	$ 352128320	$ 331912994			
	.000% 13 MOS/ .000% 2 YR 0 MO	070176				$ 20215326	CR	
276-G-014	GOVERNMENT OF SYRIA G	052777	1049000000	793552480	000		793552480	96330001
	DAMASCUS WATER SUPPLY SYSTEM	052977	$ 269392599	$ 203893235			$ 203474994	$ 24750770
	7.800% 48 MOS/ 7.800% 20 YR 0 MO	042583				$ 418241	CR	

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	SYRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SYRIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL SYRIAN POUNDS		6930312390	6674864870	2815800606	000	3859064064	2916061505
	TOTAL U.S. DOLLARS EQUIVALENT		$ 17725955568	$ 17070961948	$ 7237302678	$ 000	$ 9895036048	$ 7741430133
	EXCHANGE RATE ADJUSTMENTS					$ 6137677		
	COUNTRY TOTAL SYRIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 41112873467	$ 14776843448	$ 10129795368	$ 000	$ 13770001589	$ 14186151433
	EXCHANGE RATE ADJUSTMENTS					$ 6137677		
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-A-003	GOVERNMENT OF TUNISIA G	112858	$ 5913405878	$ 5913405878	$ 2662090658		$ 3251315228	$ 1997428658
DLF 36	PULP FACTORY	051359						
	2.500% 57 MOS/ 2.500% 20 YR 3 MO	110172						
	ADD CAPITALIZED INTEREST		204326764	204326764				204326764
	NET TOTAL		795667351	795667351	2662090658	000	529458286	404069529
664-H-011	GOVERNMENT OF TUNISIA G	050362	$ 9929646998	$ 9929646998	$ 2363537488		$ 7566109518	$ 1193840988
AID 32	TUNISIAN NON-PROJECT LOAN	112762						
	.750%120 MOS/ .750% 15 YR 0 MO	101473						
664-H-012	GOVERNMENT OF TUNISIA G	121861	$ 2085649238	$ 2085649238	$ 501855078		$ 1583794168	$ 198697818
AID 2	TUNIS WATER SUPPLY	021563						
	.750%120 MOS/ .750% 30 YR 0 MO	031774						
664-H-012A	GOVERNMENT OF TUNISIA G	062068	$ 1109785458	$ 1109785458	$ 000		$ 1109785458	$ 21977908
	TUNIS WATER SUPPLY	121268						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	011181						
664-H-014	GOVERNMENT OF TUNISIA G	051363	$ 1494721589	$ 1494721589	$ 353329808		$ 1141391781	$ 174957095
	COMMODITY PROCUREMENT	062063						
	.750%120 MOS/ .750% 30 YR 0 MO	061774						
664-H-015	GOVERNMENT OF TUNISIA G	062863	$ 1794625738	$ 1794625738	$ 267653778		$ 1526971968	$ 17031012
	UNIVERSITY OF TUNIS	103163						
	.750%120 MOS/ .750% 30 YR 0 MO	010377						

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	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-015A 664H015	GOVERNMENT OF TUNISIA G UNIVERSITY OF TUNIS AMEND 1.000%120 MOS/ 2.500% 30 YR 0 MO	062867 072767 040879	129263433	129263433	7307777		121955656	12089863
664-H-016	GOVERNMENT OF TUNISIA G AGRICULTURAL EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	062865 103163 052675	525569512	525569512	102171597		423397915	55703963
664-H-017	SOC NAT TUNISIENNE DE CELLULOS G PULP FACTORY 2.500% 36 MOS/ 2.500% 22 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	121363 012865 111172	454099924 11980774 573907766	454099924 11980774 573907766	192014113 192014113	000	262085774 366893653	14535721 11980774 26516501
664-H-019	GOVERNMENT OF TUNISIA G COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR 0 MO	042264 072264 103074	994425234	994425234	178194546		816230688	16910153
664-H-020	GOVERNMENT OF TUNISIA G CHOTT MARIA AGR SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	042064 090264 010377	199325616	199325616	25055945		174269071	2947363
664-H-020A 664H020	GOVERNMENT OF TUNISIA G CHOTT MARIA AGRI AMEND 1.000%120 MOS/ 2.500% 30 YR 0 MO	062867 072767 070379	20644086	20644086	1167123		19477563	245731
664-H-021	GOVERNMENT OF TUNISIA G TWO STEP LOAN ELECTRICAL EQUIPMENT .750%120 MOS/ 2.000% 30 YR 0 MO	042264 092264 110275	730166062	730166062	110920303		619245759	12341986
664-H-024	GOVERNMENT OF TUNISIA G PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	061865 070265 111575	989063592	989063592	140594714		848468878	22300247
664-H-025	GOVERNMENT OF TUNISIA G HIGHWAY EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062465 092965 092776	560236905	560236905	72369403		487867502	11196101

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	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-026	GOVERNMENT OF TUNISIA G PROGRAM LOAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR 0 MO	041466 050566 092676	$ 14720150 79	$ 14720150 79	$ 1903020 77		$ 12817130 02	$ 3089385 33
664-H-027	GOVERNMENT OF TUNISIA G TERMINAL ENGINEERING 1.000%120 MOS/ 2.500% 30 YR 0 MO	123066 041867 100278	$ 470030 45	$ 470030 45	$ 32088 01		$ 437942 44	$ 74217 28
664-H-028	GOVERNMENT OF TUNISIA G FIRE CRASH EQUIPT 1.000%120 MOS/ 2.500% 30 YR 0 MO	012767 032867 091577	$ 193201 90	$ 193201 90	$ 20162 16		$ 173039 74	$ 36287 52
664-H-033	GOVERNMENT OF TUNISIA G PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	032267 052667 121477	$ 14329233 13	$ 14329233 13	$ 1320845 01		$ 13008388 12	$ 2443723 46
664-H-034	GOVERNMENT OF TUNISIA G TWO STEP LOAN ELECTRICAL EQUIPMENT II 1.000%120 MOS/ 2.500% 30 YR 0 MO	062767 100367 041079	$ 6163700 45	$ 6163700 45	$ 348456 83		$ 5815243 62	$ 869690 57
664-H-035	GOVERNMENT OF TUNISIA G GROUND WATER DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 121167 120478	$ 323942 01	$ 323942 01	$ 23319 64		$ 300622 37	$ 49744 72
664-H-038	GOVERNMENT OF TUNISIA G COMMODITY IMPORTS 2.000%120 MOS/ 2.500% 30 YR 0 MO	060368 061868 042379	$ 9802501 56	$ 9802501 56	$ 554171 78		$ 9248329 78	$ 2215243 41
664-H-043	GOVERNMENT OF TUNISIA G CARTHAGE INTERNATL AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	030769 050669 031380	$ 6191149 40	$ 6191149 40	$ 256719 44		$ 5934429 96	$ 1308160 19
664-H-045	GOVERNMENT OF TUNISIA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	081569 112669 100980	$ 9668725 65	$ 9668725 65	$ 317542 90		$ 9351182 75	$ 1933016 65
664-H-047	GOVERNMENT OF TUNISIA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	093070 121170 121081	$ 9434311 07	$ 9434311 07	$ 0 00		$ 9434311 07	$ 1622374 65

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-050	GOVERNMENT OF TUNISIA AGRICULTURAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	031772 011673 121883	$ 10,550,936.70	$ 10,550,936.70	0.00	$	$ 10,550,936.70	$ 1,304,305.16
664-T-052	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	071177 093077 070589	$ 3,200,000.00	$ 2,488,980.00	0.00	$	$ 2,488,980.00	$ 436,769
664-T-054	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT 2.000%120 MOS/ 3.000% 10 YR 0 MO	G	031778 032478 102388	$ 6,000,000.00	$ 6,000,000.00	0.00	$	$ 6,000,000.00	$ 136,133.43
664-T-054A	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT .000% 0 MOS/ .000% 1 YR12 MO	G	121980 123080 000000	$ 11,500,000.00	$ 0.00	0.00	$	$ 0.00	$ 0.00
664-T-056	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	032879 051879 092590	$ 2,500,000.00	$ 755,667.50	0.00	$	$ 755,667.50	$ 15,051.25
664-T-056A	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	092679 092779 000000	$ 1,900,000.00	$ 0.00	0.00	$	$ 0.00	$ 0.00
664-T-060	GOVERNMENT OF TUNISIA RURAL EXTENSION & OUTREACH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	082080 083080 000000	$ 2,605,000.00	$ 0.00	0.00	$	$ 0.00	$ 0.00
664-T-061	GOVERNMENT OF TUNISIE DRYLAND FARMING SYSTEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	072980 073180 000000	$ 350,000.00	$ 0.00	0.00	$	$ 0.00	$ 0.00
664-T-062	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	052761 060581 000000	$ 2,500,000.00	$ 0.00	0.00	$	$ 0.00	$ 0.00
664-U-053	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	092277 122977 032190	$ 5,000,000.00	$ 5,718,030.00	0.00	$	$ 5,718,030.00	$ 172,019.09

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-U-055	GOVERNMENT OF TUNISIA G SILIANA RURAL CENTERS 2.000% 120 MOS/ 3.000% 10 YR 0 MO	07 26 78 073178 03 27 90	$ 3,500,000.00	$ 1,465,392.96	.00		$ 1,465,392.96	10,307.77
664-U-057	GOVERNMENT OF TUNISIA G RURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 15 YR 0 MO	09 01 79 092179 12 22 94	7,500,000.00	156,100.00	.00		156,100.00	1,556.72
664-U-059	GOVERNMENT OF TUNISIA G RURAL DEVELOPMENT 2.000% 120 MOS/ 3.000% 1 YR 32 MO	06 27 80 071080 00 00 00	1,500,000.00	.00	.00		.00	.00
664-U-063	GOVERNMENT OF TUNISIA G RURAL COMMUNITY HEALTH 2.000% 120 MOS/ 3.000% 20 YR 0 MO	06 26 81 063081 00 00 00	1,590,000.00	.00	.00		.00	.00
664-U-063A	GOVERNMENT OF TUNISIA G RURAL COMMUNITY HEALTH 2.000% 120 MOS/ 3.000% 20 YR 0 MO	06 26 81 063081 00 00 00	600,000.00	.00	.00		.00	.00
	TOTAL		$ 201,065,160.16	$ 171,008,103.62	$ 20,608,819.80	.00	$ 150,399,283.82	$ 30,254,372.49
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
664-A-003A	SOC NAT TUNISIENNE DE CELLULOS P PULP FACTORY 5.750% 57 MOS/ 5.750% 6 YR 3 MO	11 26 68 051359 05 01 70	$ 19,844,283.33	$ 19,844,283.33	$ 19,844,283.33		$ .00	$ 3,633,309.33
664-A-004 DLF 33	SOC NAT DES CHEMINS DE FER G NATIONAL RAILWAYS 3.500% 3 MOS/ 3.500% 19 YR 9 MO	09 11 68 052759 12 01 80	$ 27,499,999.88	$ 27,499,999.88	$ 27,499,999.88		$ .00	$ 10,312,499.97
664-A-005 DLF 136	GOVERNMENT OF TUNISIA G IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	06 29 80 101160 08 04 62	$ 16,235,115.04	$ 16,235,115.04	$ 8,518,338.17		$ 7,716,776.87	$ 6,670,754.06
664-A-006 DLF 147	GOVERNMENT OF TUNISIA G AIRPORT CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	06 29 80 012761 01 15 83	$ 4,851,656.30	$ 4,851,656.30	$ 4,662,118.35		$ 189,737.95	$ 16,961.57

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
664-A-007 DLF 167	BANQUE NATIONALE AGRICOLE M NATIONAL BANK OF TUNISIA 4.000% 12 MOS/ 4.000% 14 YR 0 MO	102160 $ 062761 080263	46558717 $	46558717 $	46558717	$ 000 $		14673976
664-A-008 DLF 196	SOCIETE TUNISIENNE DE BANQUE G DEVELOPMENT BANK 4.000% 12 MOS/ 4.000% 14 YR 0 MO	041861 $ 062761 040163	46747072 $	46747072 $	46747072	$ 000 $		13757122
664-B-001 ICAX 64-1	GOVERNMENT OF TUNISIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	061157 $ 061157 040162	250000000 $	250000000 $	100155232	$	149844768 $	16570211
664-B-002 ICAX 64-2	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	062458 $ 063058 100162	100000000 $	100000000 $	21642492	$	78357508 $	6845274
	TOTAL	$	3686605282 $	3686605282 $	2677515248 $	000 $	1008533758 $	1495012668
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-009 ICAX 64-3	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	082461 090161 $ 070166	119436315 24231220 $	119436315 24231220 $	44540800 10332107 $	$ 2695426	74895515 14106695 $	8155066 1748108
664-G-010 ICAX 64-4	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	052262 061462 $ 010167	188969745 38336151 $	188969745 38336151 $	66169500 15402492 $	$ 2955639	122800245 23231223 $	12068799 2606945
664-G-013	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR 0 MO	111462 121962 $ 071166	426661170 86560948 $	426661170 86560948 $	80162986 16300124 $	$ 25144406 CR	346478184 65546388 $	49477716 10807555
664-G-016	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR 0 MO	050465 060965 $ 121468	89350990 16127515 $	89350990 16127515 $	30975016 6724665 $	$ 3593427 LK	58375980 11043507 $	8909747 1892000
664-G-023	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.125% 36 MOS/ 4.125% 37 YR 0 MO	050465 060965 $ 121468	534735074 108356651 $	534735074 108356651 $	185577166 40290701 $	$ 20126196 LK	349157908 60533310 $	27289035 5824395

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-031	GOVERNMENT OF TUNISIA G	122866	46116647 9	46116647 9	14702275 6		31414372 3	2665227 19
	ECONOMIC DEVELOPMENT PROJECTS	122866 $	9124390 32 $	9124390 32 $	3379932 55	$	5944938 38 $	590075 96
	4.750% 36 MOS/ 4.750% 37 YR 0 MO	031670				$ 1984806 1		
664-G-036	GOVERNMENT OF TUNISIA G	101767	37108910 4	37108910 4	10742053 1		26366857 3	2110347 12
	ECONOMIC DEVELOPMENT	102667 $	7728361 20 $	7728361 20 $	2405431 23	$	4988054 72 $	455026 911
	4.875% 36 MOS/ 4.875% 19 YR 0 MO	111170				$ 2748752 5 CR		
664-G-039	GOVERNMENT OF TUNISIA G	061168	38627565 1	38627565 1	11808421 3		26759143 8	2286432 70
	ECONOMIC DEVELOPMENT	061168 $	7389972 70 $	7389972 70 $	2749035 49	$	5062267 08 $	514275 942
	5.375% 36 MOS/ 5.375% 38 YR 0 MO	080171				$ 421329 67		
664-G-041	GOVERNMENT OF TUNISIA G	030269	8557500 0	8557500 0	3628443 2		4929056 8	298760 20
	IRRIGATION PROJECT	030369 $	1629999 99 $	1629999 99 $	812816 15	$	932473 63 $	63104 461
	3.500% 24 MOS/ 3.500% 20 YR 5 MO	050271				$ 115290 01		
664-G-044	GOVERNMENT OF TUNISIA G	082169	30733454 0	30733454 0	7587060 5		2314639 35	164944 181
	ECONOMIC DEVELOPMENT PROJECTS	082169 $	5852392 60 $	5852392 60 $	1803764 06	$	4378810 72 $	304360 811
	5.375% 36 MOS/ 5.375% 37 YR 0 MO	121572				$ 330182 28		
664-G-046	GOVERNMENT OF TUNISIA G	101669	14996515 0	14996515 0	3551953 6		1144436 14	52917 672
	IRRIGATION-AIRPORT	101669 $	2856399 91 $	2856399 91 $	847220 54	$	2169070 26 $	121854 409
	3.500% 36 MOS/ 3.500% 38 YR 0 MO	021673				$ 155890 89		
664-G-048	GOVERNMENT OF TUNISIA G	102070	1366829 54	1366829 54	287753 60		1079075 94	43772 639
	FINANCE GOODS X SERVICES	123070 $	2603484 82 $	2603484 82 $	617745 59	$	2041384 67 $	98625 070
	3.500% 36 MOS/ 3.500% 37 YR 0 MO	052474				$ 56454 4		
664-G-049	GOVERNMENT OF TUNISIA G	012773	14360000 0	14360000 0	2267336 2		1209263 38	52777 504
	CARTHAGE AIRPORT	012773 $	3413356 69 $	3413356 69 $	545028 88	$	2268671 80 $	79097 413
	3.000% 30 MOS/ 3.000% 37 YR 6 MO	062976				$ 5806582 7 CR		
664-G-051	GOVERNMENT OF TUNISIA G	040874	7430000 0	7430000 0	977631 5		645236 85	15016 420
	TUNIS/CARTHAGE AIRPORT	040874 $	1735981 30 $	1735981 30 $	228220 76	$	1220652 88 $	60120 073
	3.000% 36 MOS/ 3.000% 18 YR 6 MO	092477				$ 2871081 6 CR		
	TOTAL TUNISIAN DINARS		34751421 78	34751421 78	9894728 98	000	2485669 260	1579214 014
	TOTAL U.S. DOLLARS EQUIVALENT	$	6989579 010 $	6989579 010 $	2257420 427 $	000 $	4702363 367 $	346971 0534

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	TUNISIA							
	EXCHANGE RATE ADJUSTMENTS					$ 2579522 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-022	TUNISIAN-AMER CORP SOTAD P	033165	2967190	2967190	2771924		195266	898391
	WORKING CAPITAL	041665 $	5694206 $	5694206 $	5877494		$ 369402 $	1797140
	5.000% 24 MOS/ 5.000% 8 YR 0 MO	051867						
	LESS WRITTEN OFF					195266		
						$ 000		
	NET TOTAL		2967190	2967190	2771924	195266	000	898391
	NET TOTAL-US DOLLARS EQUIVALENT		5694206	5694206	5877494	000	000	1797140
						$ 183266		
664-E-030	MENDOUSTRIE S A P	120366	5500000	5500000	135000		5365000	562808
	MENDOUSTRIE, S. A.	010567 $	10526221 $	10526221 $	257143		$ 10149451 $	1072358
	6.000% 36 MOS/ 6.000% 7 YR 0 MO	020670						
	LESS WRITTEN OFF					5365000		
						$ 10219047		
	NET TOTAL		5500000	5500000	135000	5365000	000	562808
	NET TOTAL-US DOLLARS EQUIVALENT		10526221	10526221	257143	10219047	000	1072358
						$ 50031 CR		
664-E-032	MAISONS TUNISIENNES CARNOY P	010367	15750000	15750000	15750000		000	2277169
	HOUSING CONSTRUCTION	020967 $	30225143 $	30225143 $	30000000			$ 4340269
	6.250% 48 MOS/ 6.250% 16 YR 0 MO	110867				$ 225143 CR		
664-E-040	WATKINS SALT COMPANY INC P	070366	25000000	25000000	25000000		000	9530471
	WATKINS SALT COMPANY	121668 $	47619046 $	47619046 $	57201990			$ 20633555
	7.000% 16 MOS/ 7.000% 8 YR 6 MO	110870				$ 95829.44		
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A P	030669	50000000	50000000	37504812		12495188	2567263
	ITT HOTEL CORPORATION	062270 $	95238095 $	95238095 $	90702085		$ 4536826 $	603104.51
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	051173				$ 1910226.7		
	TOTAL TUNISIAN DINARS		99217190	99217190	81161736	5560266	12495188	3893902
	TOTAL U.S. DOLLARS EQUIVALENT	$	189302711 $	189302711 $	184038712 $	10219047 $	4536826 $	8815375.3
	EXCHANGE RATE ADJUSTMENTS					$ 2859331.5		
	COUNTRY TOTAL TUNISIA DOLLARS AND DOLLARS EQUIVALENTS	$	309720030.25 $	279662973.71 $	71700926.43 $	10219047 $	207847837.74 $	80783142.04

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	TUNISIA							
	EXCHANGE RATE ADJUSTMENTS					$ 12019076CR		
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-020	EREGLI IRON AND STEEL WORKS G	110860$	30996372324	30996372324	15137409654		$ 15858962670$	2455267097
DLF 169	EREGLI STEEL MILL PROJECT	010961						
	5.750% 100 MOS/ 5.750% 9 YR 2 MO	100274						
	ADD CAPITALIZED INTEREST		2378736194	2378736194				2378736194
	LESS RESCHEDULED UNDER R LOAN		1569497334	1569497334				
	NET TOTAL		17680135174	17680135174	15137409654	000	2542725320	2491140716
277-A-096R	GOVERNMENT OF TURKEY G	120578$	4185326224$	4185326224$	000		$ 4185326224$	24207567
	RESCHEDULED LOAN	120578						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		36098439	36098439				36098439
	LESS RESCHEDULED UNDER R LOAN		77951701	77951701				
	NET TOTAL		3766279360	3766279360	000	000	3766279360	60306006
277-A-097R	GOVERNMENT OF TURKEY G	120578$	1046331566$	1046331566$	784774867		$ 261556699$	4560169
	RESCHEDULED LOAN	120578						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		337907	337907				337907
	LESS RESCHEDULED UNDER R LOAN		26496196	26496196				
	NET TOTAL		784774867	784774867	784774867	000	000	4864076
277-A-106R	GOVERNMENT OF TURKEY G	042280$	4446909124$	4446909124$	000		$ 4446909124$	12704804
	RESCHEDULED LOAN	042280						
	5.750% 0 MOS/ 5.750% 6 YR 0 MO	070183						
	ADD CAPITALIZED INTEREST		25417193	25417193				25417193
	LESS RESCHEDULED UNDER R LOAN		25417193	25417193				
	NET TOTAL		4446909124	4446909124	000	000	4446909124	38202057
277-A-107R	GOVERNMENT OF TURKEY G	042280$	784774866$	784774866$	000		$ 784774866$	000
	RESCHEDULED LOAN	042280						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO	100279						
	ADD CAPITALIZED INTEREST		2622905	2622905				2622905
	LESS RESCHEDULED UNDER R LOAN		81097771	81097771				
	NET TOTAL		000	000	000	000	000	2622905

STATUS OF LOANS BY COUNTRY AS OF 09-30-61 REGION: NEAR EAST

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-116R	GOVERNMENT OF TURKEY G	020781	$ 470849200	$ 470849200	000		$ 470849200	13516370
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	010186						
277-A-117R	GOVERNMENT OF TURKEY G	020781	$ 52316578	$ 52316578	10463315		$ 41853263	1497920
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	070181						
277-A-124R	GOVERNMENT OF TURKEY G	020781	$ 62094204	$ 62094204	000		$ 62094204	4024279
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	070184						
277-A-125R	GOVERNMENT OF TURKEY G	020781	$ 6899356	$ 6899356	3449678		$ 3449678	424569
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	010181						
277-A-132R	GOVERNMENT OF TURKEY G	020781	$ 127772371	$ 127772371	000		$ 127772371	2535786
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	010185						
277-A-133R	GOVERNMENT OF TURKEY G	020781	$ 14196930	$ 14196930	3549232		$ 10647698	201751
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 1 YR12 MO	070181						
277-B-001	GOVERNMENT OF TURKEY G	110148	$ 3800000000	$ 3800000000	1632000000		$ 2168000000	69293137
ECAX 77-1&	COMMODITY ASSISTANCE	110248						
	2.500%126 MOS/ 2.500% 32 YR 6 MO	063069						
	ADD CAPITALIZED INTEREST		84115000	84115000				84115000
	LESS RESCHEDULED UNDER R LOAN		52865000	52865000				
	NET TOTAL		4112500000	4112500000	1632000000	000	2480500000	17340801137
277-B-002	GOVERNMENT OF TURKEY G	080850	$ 3580668610	$ 3580668610	1595111025		$ 1985557585	92152428
ECAX 77-3	COMMODITY ASSISTANCE	102750						
	2.500% 42 MOS/ 2.500% 38 YR 6 MO	063069						
	ADD CAPITALIZED INTEREST		845019941	845019941				845019941
	LESS RESCHEDULED UNDER R LOAN		626730673	626730673				
	NET TOTAL		3798957878	3798957878	1595111025	000	2203846853	17665423569

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-003	GOVERNMENT OF TURKEY G	031152	$ 1120000000	$ 1120000000	$ 460655841		$ 659344159	$ 233821842
MSAX 77-4	COMMODITY ASSISTANCE	061352						
	2.500% 120 MOS/ 2.500% 31 YR 0 MO	063069						
	ADD CAPITALIZED INTEREST		289347612	289347612				289347612
	LESS RESCHEDULED UNDER R LOAN		197971368	197971368				
	NET TOTAL		1211376244	1211376244	460655841	000	750720403	523054454
277-B-098R	GOVERNMENT OF TURKEY G	120578	$ 468154989	$ 468154989	000		$ 468154989	11790539
	RESCHEDULED LOAN	120578						
	2.500% 0 MOS/ 2.500% 6 YR 0 MO	063061						
	ADD CAPITALIZED INTEREST		17555811	17555811				17555811
	LESS RESCHEDULED UNDER R LOAN		64371309	64371309				
	NET TOTAL		421339491	421339491	000	000	421339491	29352350
277-B-099R	GOVERNMENT OF TURKEY G	120578	$ 1170387459	$ 1170387459	87779059		$ 292596865	22130769
	RESCHEDULED LOAN	120578						
	2.500% 0 MOS/ 2.500% 2 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		162554	162554				162554
	LESS RESCHEDULED UNDER R LOAN		29422240	29422240				
	NET TOTAL		87779059	87779059	87779059	000	000	23756623
277-B-108R	GOVERNMENT OF TURKEY G	042280	$ 327827280	$ 327827280	000		$ 327827280	40978841
	RESCHEDULED LOAN	042280						
	2.500% 0 MOS/ 2.500% 6 YR 0 MO	070163						
	ADD CAPITALIZED INTEREST		6195742	6195742				6195742
	LESS RESCHEDULED UNDER R LOAN		6195742	6195742				
	NET TOTAL		327827280	327827280	000	000	327827280	10293563
277-B-109R	GOVERNMENT OF TURKEY G	042280	$ 57851874	$ 57851874	000		$ 57851874	000
	RESCHEDULED LOAN	042280						
	2.500% 0 MOS/ 2.500% 2 YR 0 MO	123079						
	ADD CAPITALIZED INTEREST		731790	731790				731790
	LESS RESCHEDULED UNDER R LOAN		58583664	58583664				
	NET TOTAL		000	000	000	000	000	731790
277-B-118R	GOVERNMENT OF TURKEY G	020781	$ 344231239	$ 344231239	000		$ 344231239	21921108
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	010186						

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-119R	GOVERNMENT OF TURKEY G	020781	$ 38247914	$ 38247914	7649582		$ 30598332	242234
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	070181						
277-B-126R	GOVERNMENT OF TYRKEY G	020781	$ 49289449	$ 49289449	000		$ 49289449	1354527
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	070184						
277-B-127R	GOVERNMENT OF TURKEY G	020781	$ 5476604	$ 5476604	2738302		$ 2738302	143134
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	010181						
277-B-134R	GOVERNMENT OF TURKEY G	020781	$ 93426210	$ 93426210	000		$ 93426210	607490
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	010185						
277-B-135R	GOVERNMENT OF TURKEY G	020781	$ 10380692	$ 10380692	2595173		$ 7785519	67496
	RESCHEDULING III	020781						
	2.500% 0 MOS/ 2.500% 1 YR12 MO	070181						
277-H-033	GOVERNMENT OF TURKEY G	020962	$ 998832789	$ 998832789	114620156		$ 884212633	92890535
AID 11	DIESEL LOCOMOTIVES	112362						
	.750%120 MOS/ .750% 30 YR 0 MO	022475						
	ADD CAPITALIZED INTEREST		18973729	18973729				18973729
	LESS RESCHEDULED UNDER R LOAN		117219577	117219577				
	NET TOTAL		900586941	900586941	114620156	000	785966785	111864264
277-H-035	GOVERNMENT OF TURKEY G	082062	$ 2442733660	$ 2442733660	400533260		$ 2042200400	216225632
	NW ANATOLIA POWER GENERATION	120762						
	.750%120 MOS/ .750% 30 YR 0 MO	093073						
	ADD CAPITALIZED INTEREST		43696510	43696510				43696510
	LESS RESCHEDULED UNDER R LOAN		284016466	284016466				
	NET TOTAL		2202413704	2202413704	400533260	000	1801880444	259922342
277-H-036	GOVERNMENT OF TURKEY G	121162	$ 31398140	$ 31398140	4632515		$ 26765625	3206032
	KEBAN & CICEROZ FEASIB STUDIES	071563						
	.750%120 MOS/ .750% 30 YR 0 MO	041574						
	ADD CAPITALIZED INTEREST		573273	573273				573273
	LESS RESCHEDULED UNDER R LOAN		3661617	3661617				
	NET TOTAL		28309796	28309796	4632515	000	23677281	3779305

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-042	GOVERNMENT OF TURKEY	G	062763	$ 273892782	$ 273892782	35920368		$ 237972414	$ 25552995
	FEASIBILITY STUDIES AND CONS		101563						
	.750%120 MOS/ .750% 30 YR 0	MO	092174						
	ADD CAPITALIZED INTEREST			5101815	5101815				5101815
	LESS RESCHEDULED UNDER R LOAN			32042091	32042091				
	NET TOTAL			246952506	246952506	35920368	000	211032138	30654810
277-H-043	GOVERNMENT OF TURKEY	G	062963	$ 342135142	$ 342135142	5148085 68		$ 290654285 66	$ 34229120 4
	GENERAL COMMODITIES (FIRST)		091163						
	.750%120 MOS/ .750% 30 YR 0	MU	102573						
	ADD CAPITALIZED INTEREST			71577669	71577669				71577669
	LESS RESCHEDULED UNDER R LOAN			47198433 4	47198433 4				
	NET TOTAL			3020944759	3020944759	5148085 68	000	2506136191	413666873
277-H-044	GOVERNMENT OF TURKEY	G	101763	$ 180544672 3	$ 180544672 3	207182409		$ 159826443 14	$ 15571720 7
	HIGHWAY EQUIP. AND CONSULTANTS		011364						
	.750%120 MOS/ .750% 30 YR 0	MO	020175						
	ADD CAPITALIZED INTEREST			34308005	34308005				34308005
	LESS RESCHEDULED UNDER R LOAN			21189292 8	21189292 8				
	NET TOTAL			1627861800	1627861800	207182409	000	1420679391	188025212
277-H-048	GOVERNMENT OF TURKEY	G	022864	$ 695001740 2	$ 695001740 2	692435013		$ 625758238 9	$ 95229893 4
	SECOND PROGRAM. ASSISTANCE LOAN		040864						
	.750%120 MOS/ 2.000% 30 YR 0	MO	061274						
	ADD CAPITALIZED INTEREST			41870699 9	41870699 9				41870699 9
	LESS RESCHEDULED UNDER R LOAN			1071492506	1071492506				
	NET TOTAL			6297231895	6297231895	692435013	000	5604796882	1371005933
277-H-049	GOVERNMENT OF TURKEY	P	052764	$ 496964285 5	$ 496964285 5	30364447		$ 466599833 5	$ 5378987 1
	TWO STEP LOAN								
	IND. DEVELOPMENT BK OF TURKEY		111864						
	.750%120 MOS/ 2.000% 30 YR 0	MO	120175						
	ADD CAPITALIZED INTEREST			31326052	31326052				31326052
	LESS RESCHEDULED UNDER R LOAN			764559 82	764559 82				
	NET TOTAL			451834355	451834355	30364447	000	421469908	65115923
277-H-050	GOVERNMENT OF TURKEY	P	052864	$ 250000000 5	$ 250000000 5	16422215		$ 231577765 5	$ 3163891 7
	TWO STEP LOAN								
	EXPANSION TIRE PRODUCTION FAC.		101564						
	.750%120 MOS/ 2.000% 30 YR 0	MO	063075						
	ADD CAPITALIZED INTEREST			15531674	15531674				15531674
	LESS RESCHEDULED UNDER R LOAN			3846150 5	3846150 5				
	NET TOTAL			227070169	227070169	16422215	000	208647954	4719053 91

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-051	GOVERNMENT OF TURKEY	G	0528864	$ 91458517	$ 91458517	5588104		$ 85870413	10116129
	TUNCBILEK COAL MINES EXPANSION		12D264						
	.750%120 MOS/ 2.000% 30 YR 0	MU	042776						
	ADD CAPITALIZED INTEREST			4977199	4977199				4977199
	LESS RESCHEDULED UNDER R LOAN			12060456	12060456				
	NET TOTAL			84375260	84375260	5588104	000	78787156	15093328
277-H-052	GOVERNMENT OF TURKEY	G	0528864	$ 31235593	$ 31235593	1908490		$ 29327103	3048036
	AERIAL MINERAL SURVEY		112464						
	.750%120 MOS/ 2.000% 30 YR 0	MU	012876						
	ADD CAPITALIZED INTEREST			1699851	1699851				1699851
	LESS RESCHEDULED UNDER R LOAN			4118976	4118976				
	NET TOTAL			28816468	28816468	1908490	000	26907978	4747887
277-H-053	GOVERNMENT OF TURKEY	G	0615864	$ 1525879640	$ 1525879640	93230999		$ 1432648641	122534542
	GOKCEKAYA HYDRO & TRANS LINES		12D264						
	.750%120 MOS/ 2.000% 30 YR 0	MU	112275						
	ADD CAPITALIZED INTEREST			96183540	96183540				96183540
	LESS RESCHEDULED UNDER R LOAN			234750518	234750518				
	NET TOTAL			1387312662	1387312662	93230999	000	1294081663	218718682
277-H-054	GOVERNMENT OF TURKEY	G	0625864	$ 347410341	$ 347410341	25650115		$ 321760226	38851945
	RR TRAFFIC CONT.& COMMUNICATIO		112464						
	.750%120 MOS/ 2.000% 30 YR 0	MU	063075						
	ADD CAPITALIZED INTEREST			21578134	21578134				21578134
	LESS RESCHEDULED UNDER R LOAN			53504414	53504414				
	NET TOTAL			315484061	315484061	25650115	000	289833946	60230079
277-H-056	GOVERNMENT OF TURKEY	G	1027864	$ 424466719	$ 424466719	19788996		$ 404677723	54622979
	DSI-OPERAT. & MAIN. EQUIPMENT		032265						
	1.000%120 MOS/ 2.500% 30 YR 0	MU	052376						
	ADD CAPITALIZED INTEREST			34041354	34041354				34041354
	LESS RESCHEDULED UNDER R LOAN			71128975	71128975				
	NET TOTAL			387379298	387379298	19788996	000	367590302	88664333
277-H-058	GOVERNMENT OF TURKEY	G	1261864	$ 7871791789	$ 7871791789	637292953		$ 7234496836	1298480866
	THRID PROGRAM ASSISTANCE LOAN		011465						
	1.000%120 MOS/ 2.500% 30 YR 0	MU	046775						
	ADD CAPITALIZED INTEREST			5243512221	5243512221				5243512221
	LESS RESCHEDULED UNDER R LOAN			11164903315	11164903315				
	NET TOTAL			72796526695	72796526695	637292953	000	66423597742	10228932069

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-059	GOVERNMENT OF TURKEY G	043065	$ 243924498$	$ 243924498$	10964622		$ 232959876$	29225842
	32 LOAD CENTERS-POWER TRANS.	080665						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	110376						
	ADD CAPITALIZED INTEREST		16932919	16932919				16932919
	LESS RESCHEDULED UNDER R LOAN		34436377	34436377				
	NET TOTAL		226421040	226421040	10964622	000	215456418	46158761
277-H-060	GOVERNMENT OF TURKEY G	032665	$ 450148459$	$ 450148459$	15280065		$ 440868394$	44080595
	GOKCEKAYA TRANSMISSION LINES	082765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032477						
	ADD CAPITALIZED INTEREST		32069062	32069062				32069062
	LESS RESCHEDULED UNDER R LOAN		64392427	64392427				
	NET TOTAL		423825714	423825714	15280065	000	408545649	76150277
277-H-061	GOVERNMENT OF TURKEY G	062465	$ 900000$	$ 900000$	900000		$ 000$	32159
	DEMIRKOY-AYANCIK SAWMILLS	081265						
	1.000%120 MOS/ 2.500% 30 YR 0 MU	101170						
277-H-062	GOVERNMENT OF TURKEY G	062665	$ 253903179$	$ 253903179$	11411507		$ 242491672$	29361015
	ENGINEERING AND ECONOMIC STD	092065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	072876						
	ADD CAPITALIZED INTEREST		17625860	17625860				17625860
	LESS RESCHEDULED UNDER R LOAN		35842373	35842373				
	NET TOTAL		235686666	235686666	11411507	000	224275159	47006675
277-H-063	GOVERNMENT OF TURKEY G	062965	$ 310119433$	$ 310119433$	10388384		$ 299731049$	30004501
	KEBAN HYDRO & TRANS. LINES	083166						
	1.000%120 MOS/ 2.500% 30 YR 0 MU	032277						
	ADD CAPITALIZED INTEREST		21803056	21803056				21803056
	LESS RESCHEDULED UNDER R LOAN		47781671	47781671				
	NET TOTAL		288144324	288144324	10388384	000	277755940	51807559
277-H-066	GOVERNMENT OF TURKEY G	022506	$ 685951055$	$ 685951055$	31458404		$ 654492651$	90510145
	FOURTH PROGRAMASSISTANCE LOAN	031580						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	070676						
	ADD CAPITALIZED INTEREST		47561293	47561293				47561293
	LESS RESCHEDULED UNDER R LOAN		97779236	97779236				
	NET TOTAL		635731093	635731093	31458404	000	604272689	138071435

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-068	GOVERNMENT OF TURKEY G	060766$	205885826$	205885826$	000		$ 205885826$	13594954
	FAMILY PLAN. RURAL HEALTH SERV	100466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	042379						
	ADD CAPITALIZED INTEREST		12065777	12065777				12065777
	LESS RESCHEDULED UNDER R LOAN		23705265	23705265				
	NET TOTAL		194246338	194246338	000	000	194246338	25660731
277-H-069	GOVERNMENT OF TURKEY G	062466$	1196235176$	1196235176$	26548673		$ 1169686503$	114189193
	AMBARLI THIRD UNIT	091766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080777						
	ADD CAPITALIZED INTEREST		85148101	85148101				85148101
	LESS RESCHEDULED UNDER R LOAN		168866934	168866934				
	NET TOTAL		1112514343	1112514343	26548673	000	1085965670	199337294
277-H-070	GOVERNMENT OF TURKEY G	062466$	2650244466$	2650244466$	29225795		$ 2621018671$	168974891
	TURKISH COAL INDUSTRY	040467						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	121877						
	ADD CAPITALIZED INTEREST		221443515	221443515				221443515
	LESS RESCHEDULED UNDER R LOAN		436512871	436512871				
	NET TOTAL		2435175110	2435175110	29225795	000	2405949315	390418406
277-H-071	GOVERNMENT OF TURKEY G	062466$	1488167024$	1488167024$	33033068		$ 1455133956$	146605180
	SECOND HIGHWAY EQUIPMENT LOAN	100466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	091977						
	ADD CAPITALIZED INTEREST		105926656	105926656				105926656
	LESS RESCHEDULED UNDER R LOAN		210095925	210095925				
	NET TOTAL		1383997755	1383997755	33033068	000	1350964687	252534836
277-H-074	GOVERNMENT OF TURKEY G	030967$	6454124317$	6454124317$	144313924		$ 6309810393$	683720535
	PROGRAM LOAN V	032067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	050877						
	ADD CAPITALIZED INTEREST		532404236	532404238				532404236
	LESS RESCHEDULED UNDER R LOAN		1066697353	1066697353				
	NET TOTAL		5919831202	5919831202	144313924	000	5775517278	1216124773
277-H-076	GOVERNMENT OF TURKEY G	051767$	2975177448$	2975177448$	000		$ 2975177448$	210349960
	BLACK SEA COPPER WORKS	053168						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031279						
	ADD CAPITALIZED INTEREST		174357933	174357933				174357933
	LESS RESCHEDULED UNDER R LOAN		342555752	342555752				
	NET TOTAL		2806979629	2806979629	000	000	2806979629	384707893

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-077	GOVERNMENT OF TURKEY	G	062267	198874417	198874417	000		198874417	16075054
	ATATURK UNIV. MEDICAL SCHOOL		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		092678						
	ADD CAPITALIZED INTEREST			13005896	13005896				13005896
	LESS RESCHEDULED UNDER R LOAN			26582651	26582651				
	NET TOTAL			185297662	185297662	000	000	185297662	29080950
277-H-078	GOVERNMENT OF TURKEY	G	062967	1125034395	1125034395	000		1125034395	85870865
	EREGLI STEEL EXPANSION LOAN		051568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		091678						
	ADD CAPITALIZED INTEREST			72421211	72421211				72421211
	LESS RESCHEDULED UNDER R LOAN			1830961766	1830961766				
	NET TOTAL			1014358840	1014358840	000	000	1014358840	158292076
277-H-080	GOVERNMENT OF TURKEY	G	062967	398679062	398679062	000		398679062	16762058
	MIDDLE EAST TECHNICAL UNIV.		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		052280						
	ADD CAPITALIZED INTEREST			19768397	19768397				19768397
	LESS RESCHEDULED UNDER R LOAN			33123352	33123352				
	NET TOTAL			385324107	385324107	000	000	385324107	36581205
277-H-081	GOVERNMENT OF TURKEY	G	062367	2316780644	2316780644	000		2316780644	175305772
	MINERAL RESEARCH & EXPLOR.INST		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061078						
	ADD CAPITALIZED INTEREST			17849448	17849448				17849448
	LESS RESCHEDULED UNDER R LOAN			86418189	86418189				
	NET TOTAL			2131093223	2131093223	000	000	2131093223	353600220
277-H-082	GOVERNMENT OF TURKEY	G	062967	3334804295	3334804295	000		3334804295	276169447
	AGRICULTURAL LOAN (WHEAT)		051468						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		011779						
	ADD CAPITALIZED INTEREST			19543895	19543895				19543895
	LESS RESCHEDULED UNDER R LOAN			38430551	38430551				
	NET TOTAL			3145593773	3145593773	000	000	3145593773	473600442
277-H-083	GOVERNMENT OF TURKEY	G	062967	4890390394	4890390394	000		4890390394	476494412
	HACETTEPE UNIVERSITY		102367						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		070979						
	ADD CAPITALIZED INTEREST			22684249	22684249				22684249
	LESS RESCHEDULED UNDER R LOAN			494179379	494179379				
	NET TOTAL			4193059909	4193059909	000	000	4193059909	50313661

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-084	GOVERNMENT OF TURKEY G	071967$	744778977$	744778977$	000		$ 744778977$	43368233
	INDUSTRIAL DEV. BANK OF TURKEY	051868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061679						
	ADD CAPITALIZED INTEREST		47372507	47372507				47372507
	LESS RESCHEDULED UNDER R LOAN		89477624	89477624				
	NET TOTAL		702673860	702673860	000	000	702673860	90740740
277-H-085	GOVERNMENT OF TURKEY G	022768$	3952619234$	3952619234$	000		$ 3952619234$	713667999
	PROGRAM LOAN VI	051868						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	070578						
	ADD CAPITALIZED INTEREST		278295829	278295829				278295829
	LESS RESCHEDULED UNDER R LOAN		548133102	548133102				
	NET TOTAL		3682781961	3682781961	000	000	3682781961	991963828
277-H-086	GOVERNMENT OF TURKEY G	062568$	2685895735$	2685895735$	000		$ 2685895735$	33288902
	AGRICULTURAL DEVELOP.& CONTROL	090668						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	111779						
	ADD CAPITALIZED INTEREST		17904564	17904564				17904564
	LESS RESCHEDULED UNDER R LOAN		30042590	30042590				
	NET TOTAL		2564851547	2564851547	000	000	2564851547	51193466
277-H-087	GOVERNMENT OF TURKEY G	062468$	4982732275$	4982732275$	000		$ 4982732275$	43741977
	SINAI YATIRIM VE KREDI BANKASI	091769						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	010661						
	ADD CAPITALIZED INTEREST		29901307	29901307				29901307
	LESS RESCHEDULED UNDER R LOAN		35408614	35408614				
	NET TOTAL		492765920	492765920	000	000	492765920	73643264
277-H-088	GOVERNMENT OF TURKEY G	062668$	11975390715$	11975390715$	000		$ 11975390715$	152027009
	EREGHLI STEEL SINTERING PLANT	112768						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	011960						
	ADD CAPITALIZED INTEREST		77119183	77119183				77119183
	LESS RESCHEDULED UNDER R LOAN		136257670	136257670				
	NET TOTAL		11384005864	11384005864	000	000	11384005864	229146192
277-H-089	GOVERNMENT OF TURKEY G	122768$	3872472870$	3872472870$	000		$ 3872472870$	605642533
	PROGRAM LOAN VII	030569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	071179						
	ADD CAPITALIZED INTEREST		286937433	286937433				286937433
	LESS RESCHEDULED UNDER R LOAN		447803207	447803207				
	NET TOTAL		3711607096	3711607096	000	000	3711607096	892579966

STATUS OF LOANS BY COUNTRY AS OF 09-30-91 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-091	GOVERNMENT OF TURKEY G	061270	$ 57835214944	$ 57835214944	000		$ 57835214944	7760796 23
	PROGRAM LOAN	071070						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101980						
	ADD CAPITALIZED INTEREST		3751097 79	3751097 79				3751097 79
	LESS RESCHEDULED UNDER R LOAN		493233106	493233106				
	NET TOTAL		56653981 67	56653981 67	000	000	56653981 67	11511894 02
277-H-092	GOVERNMENT OF TURKEY G	060171	$ 24179631 00	$ 24179631 00	000		$ 24179631 00	2610251 25
	PROGRAM LOAN	072671						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	022882						
	ADD CAPITALIZED INTEREST		1450801 71	1450801 71				1450801 71
	LESS RESCHEDULED UNDER R LOAN		1450801 71	1450801 71				
	NET TOTAL		24179631 00	24179631 00	000	000	24179631 00	4061052 96
277-H-093	GOVERNMENT OF TURKEY G	071471	$ 4000000000	$ 4000000000	000		$ 4000000000	164133 974
	EREGLI STEEL MILL STAGE 1 EXP.	042872						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051883						
	ADD CAPITALIZED INTEREST		2794737 48	2794737 48				2794737 48
	LESS RESCHEDULED UNDER R LOAN		2794737 48	2794737 48				
	NET TOTAL		40000000 00	40000000 00	000	000	40000000 00	4436077 22
277-H-094	GOVERNMENT OF TURKEY G	062973	$ 897160212	$ 897160212	000		$ 897160212	48814813
	SINAI YATIRIM VE KREDI BANKAS	091973						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	070284						
	ADD CAPITALIZED INTEREST		53840469	53840469				53840469
	LESS RESCHEDULED UNDER R LOAN		53840469	53840469				
	NET TOTAL		897160212	897160212	000	000	897160212	10265526 2
277-H-100R	GOVERNMENT OF TURKEY G	120578	$ 2820480290	$ 2820480290	000		$ 2820480290	50827656
	RESCHEDULED LOAN	120578						
	2.250% 0 MOS/ 2.250% 8 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		1139681 74	1139681 74				1139681 74
	LESS RESCHEDULED UNDER R LOAN		396016203	396016203				
	NET TOTAL		2538432261	2538432261	000	000	2538432261	1647956 32
277-H-101R	GOVERNMENT OF TURKEY G	120578	$ 705120076	$ 705120076	352567358		$ 352552718	7410467
	RESCHEDULED LOAN	120578						
	2.250% 0 MOS/ 2.250% 2 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		9968440	9968440				9968440
	LESS RESCHEDULED UNDER R LOAN		362521158	362521158				
	NET TOTAL		352567358	352567358	352567358	000	000	17378907

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-110R	GOVERNMENT OF TURKEY G	042280	27556700143	27556700143	000		27556700143	32103356
	RESCHEDULED LOAN	042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO	070183						
	ADD CAPITALIZED INTEREST		64790820	64790820				64790820
	LESS RESCHEDULED UNDER R LOAN		64790820	64790820				
	NET TOTAL		27556700143	27556700143	000	000	27556700143	96894376
277-H-111R	GOVERNMENT OF TURKEY G	042280	4862947033	4862947033	000		4862947033	000
	RESCHEDULED LOAN	042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO	072879						
	ADD CAPITALIZED INTEREST		8715379	8715379				8715379
	LESS RESCHEDULED UNDER R LOAN		4950100382	4950100382				
	NET TOTAL		000	000	000	000	000	8715379
277-H-120R	GOVERNMENT OF TURKEY G	020781	3104294483	3104294483	000		3104294483	37696766
	RESCHEDULING III	020781						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	010180						
277-H-121R	GOVERNMENT OF TURKEY G	020781	344921597	344921597	68984319		275937278	4102728
	RESCHEDULING III	020781						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	070181						
277-H-128R	GOVERNMENT OF TURKEY G	020781	527990484	527990484	000		527990484	15232690
	RESCHEDULING III	020781						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	070184						
277-H-129R	GOVERNMENT OF TURKEY G	020781	58665608	58665608	29332804		29332804	1614460
	RESCHEDULING III	020781						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	010181						
277-H-136R	GOVERNMENT OF TURKEY G	020781	65851395	65851395	000		65851395	4881629
	RESCHEDULING III	020781						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	010185						
277-H-137R	GOVERNMENT OF TURKEY G	052680	7316821	7316821	1829205		5487616	520179
	RESCHEDULING III	052780						
	2.340% 0 MOS/ 2.340% 1 YR12 MO	070181						

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-095	GOVERNMENT OF TURKEY G	031064$	1032522623$	1032522623$	64154846		$ 968367777$	101653078
290K002	CENTO RAILROAD	061864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	032476						
	ADD CAPITALIZED INTEREST		56092664	56092664				56092664
	LESS RESCHEDULED UNDER R LOAN		137412776	137412776				
	NET TOTAL		951202511	951202511	64154846	000	887047665	157745742
277-K-102R	GOVERNMENT OF TURKEY G	120578$	36643406$	36643406$	000		$ 36643406$	749237
	RESCHEDULED LOAN	120578						
	2.000% 0 MOS/ 2.000% 8 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		1465736	1465736				1465736
	LESS RESCHEDULED UNDER R LOAN		4763643	4763643				
	NET TOTAL		33345499	33345499	000	000	33345499	2214973
277-K-103R	GOVERNMENT OF TURKEY G	120578$	9160854$	9160854$	6870641		$ 2290213$	141275
	RESCHEDULED LOAN	120578						
	2.000% 0 MOS/ 2.000% 4 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		10290	10290				10290
	LESS RESCHEDULED UNDER R LOAN		2300503	2300503				
	NET TOTAL		6870641	6870641	6870641	000	000	151565
277-K-104	GOVERNMENT OF TURKEY G	112078$	5000000000$	5000000000$	000		$ 5000000000$	217447945
	CASH TRANSFER	120578						
	8.770% 36 MOS/ 8.770% 7 YR 0 MO	010582						
	ADD CAPITALIZED INTEREST		657750000	657750000				657750000
	LESS RESCHEDULED UNDER R LOAN		657750000	657750000				
	NET TOTAL		5000000000	5000000000	000	000	5000000000	875197945
277-K-105	GOVERNMENT OF TURKEY G	103079$	6000000000$	6000000000$	000		$ 6000000000$	000
	CASH TRANSFER	110179						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	110884						
	ADD CAPITALIZED INTEREST		448767123	448767123				448767123
	LESS RESCHEDULED UNDER R LOAN		448767123	448767123				
	NET TOTAL		6000000000	6000000000	000	000	6000000000	448767123
277-K-112R	GOVERNMENT OF TURKEY G	042280$	38933619$	38933619$	000		$ 38933619$	389336
	RESCHEDULED LOAN	042280						
	2.000% 0 MOS/ 2.000% 8 YR 0 MO	070183						
	ADD CAPITALIZED INTEREST		795204	795204				795204
	LESS RESCHEDULED UNDER R LOAN		795204	795204				
	NET TOTAL		38933619	38933619	000	000	38933619	1184540

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-113R	GOVERNMENT OF TURKEY G RESCHEDULED LOAN 2.000% 0 MOS/ 2.000% 2 YR 0 MO	042280 / 042280 / 092479	$ 6870639	$ 6870639	000		$ 6870639	000
	ADD CAPITALIZED INTEREST		105787	105787				105787
	LESS RESCHEDULED UNDER R LOAN		6976423	6976423				
	NET TOTAL		003	003	000	000	003	105787
277-K-114	GOVERNMENT OF TURKEY G CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO	011580 / 012880 / 012885	$ 63000000000	$ 63000000000	000		$ 63000000000	4748428.54
277-K-115	GOVERNMENT OF TURKEY G CASH TRANSFER .000% 60 MOS/ 5.000% 15 YR 0 MO	120280 / 120480 / 120585	$ 66000000000	$ 66000000000	000		$ 66000000000	000
277-K-122R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 010186	$ 7058738345	$ 7058738345	000		$ 7058738345	31390348
277-K-123R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 070181	$ 7844304245	$ 7844304245	15686084		$ 6274434405	3480367
277-K-130R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 070184	$ 45898488	$ 45898488	000		$ 45898488	210142
277-K-131R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 070181	$ 5099823	$ 5099823	254990		$ 4544833	22015
277-K-138R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 010185	$ 87623504	$ 87623504	000		$ 87623504	120671
277-K-139R	GOVERNMENT OF TURKEY G RESCHEDULING III 6.900% 0 MOS/ 6.900% 1 YR12 MO	020781 / 020781 / 070181	$ 9735993	$ 9735993	2433998		$ 7301995	134403

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-140R	GOVERNMENT OF TURKEY G	020781	$ 3,312,154,111	$ 3,312,154,111	000		$ 3,312,154,111	$ 329,052,237
	RESCHEDULING III	020731						
	6.900% 0 MOS/ 6.900% 1 YR12 MO	070185						
277-K-141R	GOVERNMENT OF TURKEY G	020781	$ 368,017,125	$ 368,017,125	91,456,048		$ 276,560,643	$ 35,409,119
	RESCHEDULING III	020781						
	6.900% 0 MOS/ 6.900% 1 YR12 MO	010185						
	TOTAL		$ 1,243,763,233,20	$ 1,243,763,233,20	$ 94,562,635,44	000	$ 1,149,200,597,76	$ 231,225,823,39
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-007	INDUSTRIAL DEVEL.BK. OF TURKEY P	050958	$ 9,659,325,72	$ 9,659,325,72	9,659,325,72		$	$ 1,468,641,85
DLF 11	DEVELOPMENT BANK	091258						
	5.000% 6 MOS/ 5.000% 9 YR 6 MO	121559						
277-A-008	MADEN TETKIK VE ARMA ENSTITUD G	100668	$ 543,974,16	$ 543,974,16	543,974,16		$	$ 10,944,851
DLF 53	AERIAL MINERAL SURVEY	043059						
	3.500% 12 MOS/ 3.500% 4 YR 0 MO	101560						
277-A-009	TURKIYE KOMUR ISLEMELIRI KORUM G	021359	$ 14,383,022,87	$ 14,383,022,87	14,383,022,87		$	$ 4,573,230,99
DLF 70	ZONGULDAK COAL MINES	043059						
	5.750% 12 MOS/ 5.750% 12 YR 0 MO	040662						
277-A-015	E T I BANK G	061059	$ 6,046,532,65	$ 6,046,532,65	6,046,532,65		$	$ 1,073,060,79
DLF 98	ELECTRIC POWER DISTRIBUTION	012160						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO	051662						
277-A-019	GOVERNMENT OF TURKEY G	062060	$ 3,963,397,07	$ 3,963,397,07	3,399,952,29		$ 563,444,78	$ 158,061,31
DLF 139	MUS-TATVAN RAILWAY EXTEN	121360						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	051064						
277-A-020A	EREGLI IRON AND STEEL WORKS G	110860	$ 98,600,000,00	$ 98,600,000,00	73,895,569,38		$ 24,704,430,62	$ 81,797,174,54
DLF 169	EREGLI STEEL MILL PROJECT	010961						
	5.750%102 MOS/ 5.750% 16 YR 6 MO	040170						
	ADD CAPITALIZED INTEREST		18,705,006,00	18,705,006,00				18,705,006,00
	NET TOTAL		117,305,006,00	117,305,006,00	73,895,569,38	000	43,409,436,62	100,502,180,54
277-A-021	KORUMA TARIM ILACLARI P	061759	$ 2,797,855,82	$ 2,797,855,82	3,252,983,33		$	$ 1,216,577,98
DLF 87	CHLOR-ALKALI & PESTICIDES MFG.	011961						
	5.750% 69 MOS/ 5.750% 4 YR 3 MO	040169						
	ADD CAPITALIZED INTEREST		45,512,751	45,512,751				45,512,751
	NET TOTAL		3,252,983,33	3,252,983,33	3,252,983,33	000	000	1,671,705,49

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-B-004	GOVERNMENT OF TURKEY G	042055	$ 2000000000	$ 2000000000	$ 612790180		$ 1387209820	$ 1674960049
FOAX 77-5	COMMODITY ASSISTANCE	042055						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO	033159						
277-B-005	GOVERNMENT OF TURKEY G	032056	$ 2500000000	$ 2500000000	$ 700086025		$ 1799913975	$ 1969497802
ICAX 77-6	COMM. & PROJ. ASSISTANCE	032056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	110160						
277-B-006	GOVERNMENT OF TURKEY G	062657	$ 2500000000	$ 2500000000	$ 1035659827		$ 1464340173	$ 1687068030
ICAX 77-7	COMMODITY ASSISTANCE	062857						
	4.000% 51 MOS/ 4.000% 35 YR 9 MO	010162						
	TOTAL		$ 22515424180	$ 22515424180	$ 13466672072	$ 000	$ 9048752108	$ 16422238612
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-012	GOVERNMENT OF TURKEY G	072668	15126938960	15126938960	5520583699		9606355261	11090310476
ICAX 77-8	PROJECT ASSISTANCE	090159	$ 1688849366	$ 1688849366	$ 302530268		$ 80186604	$ 918325944
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110164				$ 1306132494	CR	
277-G-017	GOVERNMENT OF TURKEY G	093068	8712090614	8712090614	3479557290		5232533324	6157503095
ICAX 77-9	COMMODITY ASSISTANCE	051760	$ 972769775	$ 972769775	$ 195275432		$ 43677239	$ 505907567
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				$ 733817104	CR	
277-G-023	GOVERNMENT OF TURKEY G	042061	10047671221	10047671221	3904718400		6142952821	6944392263
ICAX 77-10	PROJECT ASSISTANCE	050561	$ 1121842409	$ 1121842409	$ 214015070		$ 51276734	$ 572238114
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120165				$ 856550605	CR	
277-G-024	GOVERNMENT OF TURKEY G	053161	1374664900	1374664900	552896935		821767965	981797465
ICAX 77-11	PROJECT ASSISTANCE	053161	$ 153491570	$ 153491570	$ 30081222		$ 6859498	$ 80816462
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				$ 116550850	CR	
277-G-028	GOVERNMENT OF TURKEY G	121361	7706340000	7706340000	2671101146		5035238854	5322930626
AID 77-12	PROJECT ASSISTANCE	020862	$ 860470232	$ 860470232	$ 143478489		$ 42030374	$ 433370310
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060166				$ 674961369	CR	

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-029	GOVERNMENT OF TURKEY G	031762	31666545000	31666545000	10975984000		20690561000	20957721222
AID 77-13	PROJECT ASSISTANCE	032962	$ 35358054 94	$ 35358054 94	$ 559704262		$ 172709190	$ 1630403313
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060166				$ 280339204 2CR		
277-G-031	GOVERNMENT OF TURKEY G	040268	7240494349	7240494349	1932258100		5308236249	4690435144
AID 77-14	PROJECT ASSISTANCE	072362	$ 808445912	$ 808445912	$ 93115608		$ 443091 50	$ 361396755
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	010168				$ 671021154CR		
277-G-041A	GOVERNMENT OF TURKEY G	040463	25186707000	25186707000	13738203813		11448503187	2529224828
	ECONOMIC DEVELOPMENT	051363	$ 2798523000	$ 2798523000	$ 949368275		$ 955634 65	$ 206634835
	.750% 36 MOS/ .750% 27 YR 0 MO	122766				$ 1753591260CR		
277-G-041B	GOVERNMENT OF TURKEY G	051363	33278364000	33278364000	17546773746		15731590254	3136806953
	ECONOMIC DEVELOPMENT	051363	$ 3697596000	$ 3697596000	$ 1171301729		$ 131315444	$ 245245257
	.750% 36 MOS/ .750% 27 YR 0 MO	072067				$ 2394978827CR		
277-G-041C	GOVERNMENT OF TURKEY G	051363	3045561721	3045561721	1328972387		1716589334	257136852
	ECONOMIC DEVELOPMENT	051363	$ 338395746	$ 338395746	$ 79049824		$ 143287 92	$ 18159998
	.750% 36 MOS/ .750% 27 YR 0 MO	102769				$ 245017130CR		
277-G-072	GOVERNMENT OF TURKEY G	061666	7797005039	7797005039	1460511223		6336493816	4892642407
	ECONOMIC DEVELOPMENT	032869	$ 866333892	$ 866333892	$ 69298437		$ 528922 68	$ 272651164
	5.875% 36 MOS/ 5.875% 27 YR 0 MO	090272				$ 744143187CR		
	TOTAL TURKISH LIRAS		151182382804	151182382804	63111560739	000	88070822065	66960901331
	TOTAL U.S. DOLLARS EQUIVALENT		$ 16842523396	$ 16842523396	$ 3807218616	$ 000	$ 735148758	$ 5245149719
	EXCHANGE RATE ADJUSTMENTS					$ 12300156022CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-010	WILLIAMS BROTHERS CO. P	062459	900000000	900000000	900000000		000	110700531
C-77-1	WORKING CAPITAL	062459	$ 100000000	$ 100000000	$ 100000000			$ 12300059
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	122460						
277-E-011	PFIZER ILACLARI P	061859	700000000	700000000	700000000		000	279567057
C-77-4	PHARM. PROD. FACILITIES	082759	$ 77777778	$ 77777778	$ 77777776			$ 31063005
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	101561				$ 2CR		

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/U MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-013	ABBOT UNIVERSAL LTD. P	090859	461600000	461600000	461600000		000	146032262
C-77-2	WORKING CAPITAL	090859 $	51288889 $	51288889 $	51288889		$	16225809
	7.000% 24 MOS/ 7.000% 1 YR 0 MO	013161						
277-E-014	SINGER SANAYI, A.S. P	061859	165000000	165000000	165000000		000	45763653
C-77-3	SEWING MACH. PROD. FACILITIES	102659 $	18333333 $	18333333 $	18333333		$	5064650
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	103060						
277-E-016	MINNEAP-MOLINE TRAKTOR, A.S. P	011260	700000000	700000000	700000000		000	181027775
C-77-5	WORKING CAPITAL	020460 $	77777778 $	77777778 $	77777778		$	20114197
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	100161						
277-E-018	TURKIYE YAG VE MAMULATI A.S. P	061900	44838400	44838400	44838400		000	8865617
C-77-6	VEG. OIL & SOAP MFG FACILITIES	092060 $	4982049 $	4982049 $	4982049		$	985068
	7.000% 12 MOS/ 8.000% 3 YR 0 MO	092063						
277-E-022	SINGER SANAYI, A.S. P	011261	750000000	750000000	750000000		000	228107161
C-77-7	SEWING MACH. FACILITIES	032961 $	83333333 $	83333333 $	83333333		$	25411907
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	043063						
277-E-025	TURK MAADIN SIRKETI A.S. P	060161	300000000	300000000	300000000		000	107223951
C-77-8	CHROME ORE FACILITIES	091361 $	33333333 $	33333333 $	33333332		$	11913771
	7.000% 14 MOS/ 7.000% 6 YR10 MO	013163				$ ILR		
277-E-026	TURK WILLYS-OVERLAND FABRIKA L P	091961	1500000000	1500000000	1500000000		000	337695762
C-77-9	JEEP AUTO FACILITIES	120761 $	166666667 $	166666667 $	166666667		$	37543970
	7.000% 6 MOS/ 7.000% 4 YR 6 MO	100162						
277-E-027	GOODYEAR LASTIKLERI T.A.S. P	101261	5000000000	5000000000	5000000000		000	2135024781
C-77-10	MFG. RUBBER TIRES & TUBES	121361 $	555555556 $	555555556 $	502119407		$	231951704
	7.000% 22 MOS/ 7.000% 6 YR 2 MO	120164				$ 53436149 ILR		
277-E-030	U.S. ROYAL LASTIK TURK ANONIM P	041662	4835000000	4835000000	4835000000		000	1347091500
C-77-11	MFG. RUBBER TIRES & TUBES	060662 $	537222223 $	537222223 $	537222223		$	149076833
	7.000% 18 MOS/ 7.000% 6 YR 6 MO	120163						
277-E-032	U S ROYAL LASTIK P	052962	1115000000	1115000000	1115000000		000	209480537
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	040663 $	123888889 $	123888889 $	123888889		$	23275015
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	120165						

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-034	WYETH LABORAUTUVARLARI, A.S. P PHARMACEUTICAL MFG. FACILITIES 7.000% 77 MOS/ 7.000% 1 YR 7 MO	072762 102262 042269	1060000000 1177777778	1060000000 1177777778	1443455717 1026305455		383455717 32007965	365515955 36386969
	ADD CAPITALIZED INTEREST		383455717 42606191	383455717 42606191				383455717 42606191
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		1443455717 160383969	1443455717 160383969	1443455717 102630545	000 000 5775342LCR	000 000	748971672 78993180
277-E-036	TURK MAADIN SIRKETI, A.S. P PRODUCE CHROME ORE & ORE CONCE 7.000% 18 MOS/ 7.000% 3 YR 6 MO	022663 022663 032365	700000000 777777778	700000000 777777778	700000000 77777776 2CR	000	000	173960496 19326943
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI P CHRYSLER SANAYI ANONIM SIRKETI 7.000% 36 MOS/ 7.000% 9 YR 0 MO	110262 061853 070186	3386470000 3762744455	3386470000 3762744455	3386470000 2982655529 760089106CR	000	000	1334721652 157639968
277-E-040	YAKIMCA NISASTA VE GLIKOZ FABR P CORN PRODUCTS PLANT 7.000% 30 MOS/ 7.000% 4 YR 0 MO	011163 060563 122165	300000000 333333333	300000000 333333333	300000000 30050503 32628306CR	000	000	1059682606 110035387
277-E-045	AMER TURK TICARET BANKASI A S P AM. TURKISH FOREIGN TRADE BANK 6.000%120 MOS/ 6.000% 5 YR 0 MO	102763 102064 070375	2000000000 2222222225	2000000000 2222222225	2000000000 95059627 1271625935CR	000	000	1516039736 124512122
277-E-046	ALKIM ALKALI KIMYA, A.S. P EXPANSION SODIUM SULFATE PROD. 8.000% 42 MOS/ 8.000% 6 YR 6 MO	011464 030564 100172	3519000000 391000005	3519000000 391000005	5186683404 252919110		1667634104 139216225	260293410 16764475
	ADD CAPITALIZED INTEREST		1667634104 138360653	1667634104 138360653				1667634104 138360653
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		5186683404 529360653	5186683404 529360653	5186683404 252919110	000 000 2764413CR	000 000	4270788620 306005220
277-E-047	EREGLI IRON AND STEEL WORKS P STEEL MILL CONSTR. 8.000% 72 MOS/ 8.000% 16 YR 6 MO	012864 040264 040170	15000000000 1666666667	15000000000 1666666667	12314116957 736586458		2685683043 224197245	1129825647 60053042
	ADD CAPITALIZED INTEREST		3226542803 618855574	3226542803 618855574				8726542803 618855574
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		23265422241	23265422241	12314116957 736586458	000 000 14578303925CR	13914425845 911053911	1952679961 147950661

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-055	GOODYEAR LASTIKLERI T. A. S. P	052864	1980000000	1980000000	1980000000		000	862701816
	INCREASE ANNUAL CAPACITY	101564	$ 220000000	$ 220000000	$ 172751159			$ 85314387
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	050367				$ 47248841	CR	
277-E-057	TURKKABLO ANONIM ORTAKLIGI P	112364	720000000	720000000	720000000		000	330738086
	NEW ALUM CABLE AND EXTR PLANT	021766	$ 80000000	$ 80000000	$ 59795611			$ 31789557
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	041368				$ 20204389	CR	
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI P	081665	1500000000	1500000000	1500000000		000	453289384
	PRODUCE REFRIGERATION SYSTEMS	050366	$ 166666666	$ 166666666	$ 124885213			$ 45402755
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	090168				$ 41781453	CR	
277-E-067	IDEAL-STANDARD ISI SANAYII, AS P	051166	2180000000	2180000000	2180000000		000	1352188019
	EXPAND PLANT FACILITIES	101066	$ 242222223	$ 242222223	$ 157824910			$ 117582553
	8.000% 24 MOS/ 8.000% 4 YR 6 MO	101768				$ 84397313	CR	
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD P	092366	962000000	962000000	962000000		000	254410763
	INCREASE PRODUCTION AND REFINN	110966	$ 106888889	$ 106888889	$ 73202689			$ 26920415
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	032969				$ 33686200	CR	
	TOTAL TURKISH LIRAS		557941363 24	557941363 24	448797104 78	000	109144258 46	325040590 78
	TOTAL U.S. DOLLARS EQUIVALENT		$ 58992260 87	$ 58992260 87	$ 37756840 46	$ 000	$ 91105391	$ 27836090 17
	EXCHANGE RATE ADJUSTMENTS					$ 20324366 50	CR	
	COUNTRY TOTAL TURKEY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1696334969 83	$ 1696334969 83	$ 305058382 78	$ 000	$ 1247950660 33	$ 475735796 87
	EXCHANGE RATE ADJUSTMENTS					$ 143325926 72	CR	
	YEMEN							
	LOANS REPAYABLE IN DOLLARS							
279-U-001	GOVT. OF YEMEN ARAB REPUBLIC G	062675	$ 134903746	$ 134903746	$ 000		$ 134903746	$ 94199 23
	TAIZ WATER & SEWERAGE-DESIGN	071775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120186						

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	YEMEN							
	LOANS REPAYABLE IN DOLLARS							
279-U-002	GOVERNMENT OF YEMEN G TAIZ WATER AND SEWERAGE .000% 0 MOS/ .000% 1 YR12 MO	05148 060461 000000	$ 5000000000	$ 000	$ 000	$ 000	$ 000	$ 000
	TOTAL		$ 6349037488	$ 1349037488	$ 000	$ 000	$ 1349037488	$ 94199423
	COUNTRY TOTAL YEMEN DOLLARS AND DOLLARS EQUIVALENTS		$ 6349037488	$ 1349037488	$ 000	$ 000	$ 1349037488	$ 94199423
	AUSTRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
131-G-001 ICAX 31-1	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 4.000% 18 MOS/ 4.000% 17 YR 6 MO	12255 020956 061459	$ 1527751933	$ 1527751933	$ 1527751933	$	$ 000	$ 54061267
131-G-002 ICAX 31-2	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	09276 092856 090161	$ 14499987770	$ 14499987770	$ 3850401664	$	$ 10649586106	$ 6383227754
131-G-003 ICAX 31-3	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	04105 061958 060153	$ 9472709673	$ 9472709673	$ 2184890779	$	$ 7287818894	$ 5014371728
	TOTAL		$ 25500509930	$ 25500509930	$ 7563044436	$ 000	$ 17937464494	$ 13936411149
	COUNTRY TOTAL AUSTRIA DOLLARS AND DOLLARS EQUIVALENTS		$ 25500509930	$ 25500509930	$ 7563044436	$ 000	$ 17937464494	$ 13936411149
	BELGIUM							
	LOANS REPAYABLE IN DOLLARS							
132-B-001 1/ ECAX 32-1	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 27 YR 7 MO LESS SOLD	11244 112448 050656	$ 47900000000	$ 47900000000	$ 39380000000	$	$ 8520000000	$ 23099250671
	NET TOTAL		$ 47900000000	$ 47900000000	$ 39380000000	$ 3165000000	$ 5355000000	$ 23099250671

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	BELGIUM							
	LOANS REPAYABLE IN DOLLARS							
132-B-002	GOVERNMENT OF BELGIUM G	062950	$ 160660750	$ 160660750	160660750		$ 000	$ 31493911
ECAX 32-3	COMMODITY ASSISTANCE	062950						
	2.500% 30 MOS/ 2.500% 15 YR 6 MO	123152						
132-B-003	GOVERNMENT OF BELGIUM G	061451	$ 1549387105	$ 1549387105	1549387105		$ 000	$ 157163297
ECAX 32-4	COMMODITY ASSISTANCE	061851						
	3.250% 60 MOS/ 3.250% 19 YR 6 MO	123156						
	TOTAL		$ 650004785	$ 650004785	$ 564804785	$ 31650000	$ 5355000000	$ 309656279
	COUNTRY TOTAL BELGIUM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 650004785	$ 650004785	$ 564804785	$ 31650000	$ 5355000000	$ 309656279
	DENMARK							
	LOANS REPAYABLE IN DOLLARS							
136-B-001	GOVERNMENT OF DENMARK G	102648	$ 3100000000	$ 3100000000	2045200000		$ 1054800000	$ 170873154
ECAX 36-16	COMMODITY ASSISTANCE	102848						
	2.500% 92 MOS/ 2.500% 27 YR 4 MO	063056						
	LESS SOLD					541348388		
	NET TOTAL		3100000000	3100000000	2045200000	541348388	513451612	170873154
136-B-002	GOVERNMENT OF DENMARK G	052152	$ 2300000000	$ 2300000000	1831499100		$ 468501100	$ 95700707
MSAX 36-3	COMMODITY ASSISTANCE	061052						
	2.500% 96 MOS/ 2.500% 27 YR 0 MO	063060						
	TOTAL		$ 3330000000	$ 3330000000	$ 2228349900	$ 541348388	$ 960301712	$ 180443724
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
136-B-003	GOVERNMENT OF DENMARK G	030756	$ 231644357	$ 231644357	231644357		$ 000	$ 43440885
ICAX 36-4	CEMENT MILL	030756						
	3.000% 39 MOS/ 3.000% 11 YR 9 MO	063059						
	TOTAL		$ 231644357	$ 231644357	$ 231644357	000	$ 000	$ 43440885
	COUNTRY TOTAL DENMARK							

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	DENMARK							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 35,616,443.57	$ 35,616,443.57	$ 24,599,942.57	$ 5,413,483.88	$ 5,603,017.12	$ 1,847,873.46
	FINLAND							
	LOANS REPAYABLE IN DOLLARS							
137-G-001	GOVERNMENT OF FINLAND G	021758	$ 14,000,000.00	$ 14,000,000.00	$ 3,331,173.16		$ 10,668,826.84	$ 780,442.50
ICAX 37-1	POWER CONSTRUCTION	021758						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO	050162						
	TOTAL		$ 14,000,000.00	$ 14,000,000.00	$ 3,331,173.16	$ 000	$ 10,668,826.84	$ 780,442.50
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
137-G-003	GOVERNMENT OF FINLAND P	052159	$ 4,708,849.28	$ 4,708,849.28	$ 2,043,812.44	$	$ 2,665,036.84	$ 431,027.04
ICAX 37-2	SHIP CONSTRUCTION	052259						
	5.000% 50 MOS/ 5.000% 25 YR10 MO	011164						
	TOTAL		$ 4,708,849.28	$ 4,708,849.28	$ 2,043,812.44	$ 000	$ 2,665,036.84	$ 431,027.04
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-G-010	SUOMEN VIENTILUOTTO OY P	072000	11,842,267.78	11,842,267.78	11,842,267.78		000	295,495.05
	SALE OF HOSPITAL HOUSING	101066	$ 3,690,329.65	$ 3,690,329.65	$ 2,976,451.41		$	$ 124,006.22
	4.750% 6 MOS/ 4.750% 10 YR 0 MO	122267				$ 713,878.24 CR		
	TOTAL FINNISH MARKKAA		11,842,267.78	11,842,267.78	11,842,267.78	000	000	295,495.05
	TOTAL U.S. DOLLARS EQUIVALENT		$ 3,690,329.65	$ 3,690,329.65	$ 2,976,451.41	$ 000	$ 000	$ 124,006.22
	EXCHANGE RATE ADJUSTMENTS					$ 713,878.24 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV							
	FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-E-002	OY ESSO AB P	052059	$ 400,000.00	$ 400,000.00	$ 400,000.00		000	$ 162,621.04
C-37-1	PETROLEUM DISTR. FACILITIES	052059	$ 1,062,066.35	$ 1,062,066.35	$ 936,878.14			$ 54,392.13
	7.250% 24 MOS/ 7.250% 10 YR 0 MO	060162				$ 125,188.21 CR		
137-E-004	OY KUTOMUTUOTE AB P	091960	$ 500,000.00	$ 500,000.00	$ 500,000.00		000	$ 202,506.16
C-37-3	COTTON TEXTILES FACILITIES	091960	$ 1,561,862.34	$ 1,561,862.34	$ 1,407,949.99			$ 60,840.36
	7.000% 12 MOS/ 7.000% 9 YR 6 MO	093061				$ 153,912.41 CR		

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	FINLAND							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-E-005 C-37-2	SINGER SEWING MACHINE CO P WORKING CAPITAL 7.000% 24 MOS/ 7.000% 4 YR 0 MO	100460 100460 061562	50000000 $ 15618623	50000000 $ 15618623	50000000 $ 14977660	$ 640963CR	000 $	15559816 $ 769838
137-E-006 C-37-5	OY ESSO AB P PETROLEUM DISTR. FACILITIES 6.000% 35 MOS/ 6.000% 9 YR 6 MO	072461 072461 080164	320000000 $ 99959186	320000000 $ 99959186	320000000 $ 85200339	$ 14758847CR	000 $	146669589 $ 42500446
137-E-007 C-37-4	OY GULF OIL AB P PETROLEUM DISTR. FACILITIES 6.000% 21 MOS/ 6.000% 7 YR 6 MO	020861 060661 060163	64000000 $ 19991837	64000000 $ 19991837	64000000 $ 17972397	$ 2019440CR	000 $	21443507 $ 6452062
137-E-008	OY ESSO AB P PLANT EXPANSION 7.000% 24 MOS/ 7.000% 7 YR 0 MO	102963 113065 030268	320900000 $ 100240322	320900000 $ 100240322	320900000 $ 82418879	$ 17821443CR	000 $	123546499 $ 32962260
137-E-009	STD, ELECTRIC PUHELINTEOLLISUU P WORKING CAPITAL 7.000% 24 MOS/ 7.000% 7 YR 0 MO	101565 032566 061468	102688000 $ 32076903	102688000 $ 32076903	102688000 $ 26504324	$ 5572579CR	000 $	38599853 $ 10262252
	TOTAL FINNISH MARKKAA TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		1247588000 $ 389712129	1247588000 $ 389712129	1247588000 $ 334840912	000 $ 000 $ 54871217CR	000 $ 000	548691044 $ 157387609
	COUNTRY TOTAL FINLAND DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		$ 2297500353	$ 2297500353	$ 902103966	$ 000 $ 62009999CR	$ 1393386388	$ 137610425
	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
138-B-001 ECAX 38-18	GOVERNMENT OF FRANCE G COMMODITY ASSISTANCE 2.500% 72 MOS/ 2.500% 29 YR 0 MO	102948 102948 063056	$ 172000000000	$ 172000000000	172000000000	$	$ 000	$ 42147026052

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
138-B-002	GOVERNMENT OF FRANCE G	121850	$ 1040000000	$ 1040000000	$ 1040000000		$ 000	$ 254845962
ECAX 38-3	COMMODITY ASSISTANCE	121850						
	2.500% 66 MOS/ 2.500% 29 YR 6 MO	063056						
138-B-003	GOVERNMENT OF FRANCE G	041852	$ 4320000000	$ 4320000000	$ 4320000000		$ 000	$ 650258904
MSAX 38-4	COMMODITY ASSISTANCE	041852						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO	063060						
	TOTAL		$ 22560000000	$ 22560000000	$ 22560000000	$ 000	$ 000	$ 5119806918
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
138-E-004	SOCIETE FRANCAISE CASE DE MAT. P	080163	600000000	600000000	600000000		000	59218750
C-38-8	AGRIC. & IND. MACH. FACILITIES	010959	$ 142759169	$ 142759169	$ 118574517			$ 12401438
	8.000% 24 MOS/ 8.000% 6 YR 0 MO	020164				$ 24184652	CR	
138-E-005	COMPAGNIE INTERNACIONALE P	011259	800000000	800000000	800000000		000	344937499
C-38-1	AGRIC. EQUIP. FACILITIES	011259	$ 190345559	$ 190345559	$ 163003991			$ 72220359
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020161				$ 27341568	CR	
138-E-006	BENDIX, S.A. P	011559	630000000	630000000	630000000		000	215971874
C-38-7	AUTOMOTIVE PARTS FACILITIES	011559	$ 149897127	$ 149897127	$ 128472649			$ 45228274
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020160				$ 21424478	CR	
138-E-007	WORTHINGTON, S.A. P	020959	200000000	200000000	200000000		000	63658333
C-38-5	REFRIGERATION FACILITIES	020959	$ 47586390	$ 47586390	$ 40784968			$ 13331164
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 6801422	CR	
138-E-008	DEWALCO, S.A.R.L. P	052059	185000000	185000000	185000000		000	37431668
C-38-6	PLASTIC PKG. MAT. FACILITIES	052059	$ 44017410	$ 44017410	$ 37726095			$ 7838844
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 6291315	CR	
138-E-009	ABBOTT, S.A. P	052659	95000000	95000000	95000000		000	20136042
C-38-4	PHARMACEUTICALS FACILITIES	052659	$ 22603535	$ 22603535	$ 19372860			$ 4216838
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 3230675	CR	
138-E-010	LANAT. CAISSE ENREGISTREUSE SA P	082059	200000000	200000000	200000000		000	45193056
C-38-9	BUS. MACH. ASSEMBLY PLANT	082059	$ 47586390	$ 47586390	$ 40784968			$ 9464214
	7.500% 18 MOS/ 7.500% 5 YR 6 MO	020162				$ 6801422	CR	

STATUS OF LOANS BY COUNTRY AS OF 09-30-61 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	FRANCE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL FRENCH FRANCS		2710000000	2710000000	2710000000	000	000	786547222
	TOTAL U.S. DOLLARS EQUIVALENT		$ 6447955800	$ 6447955800	$ 5887200468	$ 000	$ 000	$ 1647011151
	EXCHANGE RATE ADJUSTMENTS					$ 960755332LR		
	COUNTRY TOTAL FRANCE							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 23204795580	$ 23204795580	$ 23108720046	$ 000	$ 000	$ 5284508049
	EXCHANGE RATE ADJUSTMENTS					$ 960755332LR		
	GERMANY							
	LOANS REPAYABLE IN DOLLARS							
109-B-001 MSAX 09-1	GOVERNMENT OF GERMANY G COMMODITY ASSISTANCE 2.500% 97 MOS/ 2.500% 26 YR11 MO	031552 050752 060860	$ 16900000000	$ 16900000000	$ 16900000000	$	$ 000	$ 5238659918
	TOTAL		$ 16900000000	$ 16900000000	$ 16900000000	$ 000	$ 000	$ 5238659918
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MUV DEUTSCHE MARKS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
109-B-002	V.A.W. P EXP BASIC MINING FACILITIES 6.500% 18 MOS/ 6.500% 9 YR 0 MU	062953 062953 062953	1000000000 $ 2380952387	1000000000 $ 2380952387	1000000000 $ 2380952387		000 $	261218748 $ 62194940
	TOTAL DEUTSCHE MARKS		1000000000	1000000000	1000000000	000	000	261218748
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2380952387	$ 2380952387	$ 2380952387	$ 000	$ 000	$ 62194940
	COUNTRY TOTAL GERMANY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 19280952387	$ 19280952387	$ 19280952387	$ 000	$ 000	$ 5300853858
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-001 ECAX 43-1B	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MU	061048 072248 060860	$ 2500000000	$ 2500000000	$ 2094621387	$	$ 205378613	$ 1013582452

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-002 ECAX 43-3	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 64 MOS/ 2.500% 27 YR 8 MO	062950 071450 063066	$ 20000000000	$ 20000000000	$ 18360000000	$	$ 1640000000	$ 87861412
143-B-003 MSAX 43-4	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	050852 062452 063060	$ 10000000000	$ 10000000000	$ 7963170000	$	$ 2036830000	$ 41600887
143-B-006 ICAX 43-7	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 3.000% 36 MOS/ 3.000% 17 YR 1 MO	050957 051057 011661	$ 4455806628	$ 4455806628	$ 4455806628	$	$ 0000	$ 139831243
143-B-007 ICAX 43-8	ICELAND BANK OF DEVELOPMENT G NON-PROJECT ASSISTANCE 4.000% 24 MOS/ 4.000% 18 YR 0 MO	122357 122757 100160	$ 4999926634	$ 4999926634	$ 4999926634	$	$ 0000	$ 234193666
143-B-010 ICAX 43-11	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	080659 062359 030161	$ 2999302394	$ 2999302394	$ 2999302394	$	$ 0000	$ 96906829
143-B-011 ICAX 43-12	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	012860 012960 080161	$ 2973815911	$ 2973815911	$ 2973815911	$	$ 0000	$ 124291827
	TOTAL		$ 20728850925	$ 20728850925	$ 20155789779	$ 0000	$ 573061138	$ 8258243118
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-B-004 ICAX 43-5	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 24 MOS/ 4.000% 21 YR 0 MO	122856 122856 070159	$ 3999801911	$ 3999801911	$ 3999801911	$	$ 0000	$ 163973019
143-G-005 ICAX 43-6	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042657 043057 120161	$ 1885783455	$ 1885783455	$ 1885783455	$	$ 0000	$ 67363055
143-G-008 ICAX 43-9	ICELAND BANK OF DEVELOPMENT G ECONOMIC DEVELOPMENT PURPOSES 4.000% 48 MOS/ 5.000% 16 YR 0 MO	080758 080758 020164	$ 1428109777	$ 1428109777	$ 1428109777	$	$ 0000	$ 85231551

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	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-G-009	GOVERNMENT OF ICELAND G	040959	$ 144008904	$ 144008904	$ 144008904		$ 000	$ 72274898
ICAX 43-10	DEVELOPMENT BANK	041059						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO	010164						
143-G-017	ICELAND BANK OF DEVELOPMENT G	120862	$ 27613103	$ 27613103	$ 23142403		$ 4470700	$ 2935170
	COMMODITY ASSISTANCE	122162						
	.750% 36 MOS/ .750% 17 YR 0 MO	122865						
	TOTAL		$ 902991520	$ 902991520	$ 898520820	$ 000	$ 4470700	$ 391797693
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ICELANDIC KORONA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-012	ICELAND BANK OF DEVELOPMENT G	060960	8520177	8520177	7062178		1457999	4920937
ICAX 43-13	COMMODITY ASSISTANCE	060960	$ 20103247	$ 20103247	$ 4569858		$ 185898	$ 6970279
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	100166				$ 15347491	CR	
143-G-013	ICELAND BANK OF DEVELOPMENT G	020761	49969582	49969582	49969581		001	26372471
ICAX 43-14	PROJECT ASSISTANCE	020861	$ 117902578	$ 117902578	$ 33686637			$ 42563495
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	090165				$ 84215941	CR	
143-G-014	ICELAND BANK OF DEVELOPMENT G	061561	51691937	51691937	42846258		8845679	29142275
ICAX 43-15	COMMODITY ASSISTANCE	062761	$ 121966453	$ 121966453	$ 68782939		$ 1127843	$ 43974630
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				$ 52055671	CR	
143-G-015	ICELAND BANK OF DEVELOPMENT G	050962	3112062	3112062	2504177		607885	1771665
AID 43-16	PROJECT ASSISTANCE	052962	$ 7342871	$ 7342871	$ 1552767		$ 77506	$ 2401876
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	050167				$ 5712598	CR	
143-G-016	ICELAND BANK OF DEVELOPMENT G	050962	50842930	50842930	43697490		7145440	27951297
AID 43-17	PROJECT ASSISTANCE	052962	$ 119963232	$ 119963232	$ 26548517		$ 911059	$ 37888711
	4.000% 48 MOS/ 4.000% 15 YR 6 MO	060167				$ 92503656	CR	
143-G-018	ICELAND BANK OF DEVELOPMENT G	022463	57606608	57606608	45051525		12555083	30996832
	PROJECT ASSISTANCE	031463	$ 135922041	$ 135922041	$ 28415448		$ 1600801	$ 40353701
	4.000% 36 MOS/ 4.000% 16 YR 6 MO	112766				$ 105905792	CR	
143-G-019	ICELAND BANK OF DEVELOPMENT G	032664	27305937	27305937	17597159		9708778	14264516
	ECONOMIC DEVELOPMENT	041564	$ 64428004	$ 64428004	$ 10336024		$ 1237890	$ 16548732
	4.000% 36 MOS/ 4.000% 17 YR 0 MO	120767				$ 52854090	CR	

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	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ICELANDIC KORUNA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-020	GOVERNMENT OF ICELAND G	080965	25139593	25139593	14006345		11133246	13427791
	ECONOMIC DEVELOPMENT PROJECTS	080965	$ 59316543	$ 59316543	$ 23396652		$ 14195135	$ 16440273
	4.125% 36 MOS/ 4.125% 17 YR 0 MO	010469				$ 34500378	CR	
	TOTAL ICELANDIC KORUNA		274188826	274188826	222734713	000	51454113	150647784
	TOTAL U.S. DOLLARS EQUIVALENT		$ 646944969	$ 646944969	$ 197288842	$ 000	$ 65605105	$ 209141697
	EXCHANGE RATE ADJUSTMENTS					$ 443095617	CR	
	COUNTRY TOTAL ICELAND							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3622821581	$ 3622821581	$ 3111388641	$ 000	$ 68337323	$ 1426763708
	EXCHANGE RATE ADJUSTMENTS					$ 443095617	CR	
	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
144-B-001	GOVERNMENT OF IRELAND G	102248	$ 8630000000	$ 8630000000	$ 5926668586		$ 2703331414	$ 4511020230
ECAX 44-1&	COMMODITY ASSISTANCE	102848						
	2.500% 86 MOS/ 2.500% 27 YR10 MO	063056						
	LESS SOLD					1458642782		
	NET TOTAL		8630000000	8630000000	5926668586	1458642782	1244688632	4511020230
144-B-002	GOVERNMENT OF IRELAND G	061550	$ 4190000000	$ 4190000000	$ 3006000000		$ 1184000000	$ 2248230585
ECAX 44-3	COMMODITY ASSISTANCE	063050						
	2.500% 70 MOS/ 2.500% 27 YR 2 MO	063056						
	LESS SOLD					432400000		
	NET TOTAL		4190000000	4190000000	3006000000	432400000	751600000	2248230585
	TOTAL		$ 12820000000	$ 12820000000	$ 8932668586	$ 1891042782	$ 1996288632	$ 6759250815
	COUNTRY TOTAL IRELAND, REPUBLIC OF							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 12820000000	$ 12820000000	$ 8932668586	$ 1891042782	$ 1996288632	$ 6759250815
	ITALY							
	LOANS REPAYABLE IN DOLLARS							
145-B-001	GOVERNMENT OF ITALY G	102948	$ 6700000000	$ 6700000000	$ 6700000000		$ 000	$ 1625052055
ECAX 45-1&	COMMODITY ASSISTANCE	102948						
	2.500% 48 MOS/ 2.500% 31 YR 0 MO	063056						

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	ITALY							
	LOANS REPAYABLE IN DOLLARS							
145-B-002	GOVERNMENT OF ITALY G	091350	$ 60000000	$ 60000000	60000000		$ 000	$ 14554875
ECAX 45-3	COMMODITY ASSISTANCE	091350						
	2.500% 72 MOS/ 2.500% 14 YR 0 MO	060560						
145-B-003	GOVERNMENT OF ITALY G	062752	$ 226000000	$ 226000000	226000000		$ 000	$ 35824796
MSAX 45-4	COMMODITY ASSISTANCE	062752						
	2.500% 84 MOS/ 2.500% 1 YR66 MO	060560						
145-G-004	GOVERNMENT OF ITALY G	062857	$ 300000000	$ 300000000	300000000		$ 000	$ 15223943
ICAX 45-5	PROJECT ASSISTANCE	062857						
	3.000% 66 MOS/ 3.000% 34 YR 6 MO	020162						
145-G-005	GOVERNMENT OF ITALY G	051658	$ 55454132	$ 55454132	55454132		$ 000	$ 7650238
ICAX 45-6	PROJECT ASSISTANCE	051658						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO	120162						
145-G-009	GOVERNMENT OF ITALY G	030361	$ 7074045	$ 7074045	7074045		$ 000	$ 149341
ICAX 45-8	PROJECT ASSISTANCE	030361						
	4.000% 12 MOS/ 4.000% 29 YR 0 MO	070162						
	TOTAL		$ 188128177	$ 188128177	188128177	$ 000	$ 000	$ 23210761
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ITALIAN LIRE		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
145-E-006	SUPERMARKETS ITALIANI S.P.A. P	080159	625000000	625000000	625000000		000	22946975
C-45-1	CONSTR. OF SUPERMARKETS	080159	$ 100497	$ 100497	100292			$ 3088139
	7.000% 30 MOS/ 7.000% 3 YR 6 MO	020162				$ 205423 CR		
145-E-007	FACE STANDARD, S.P.A. P	080159	600000000	600000000	600000000		000	19975896
C-45-3	TELECOMMUNICATIONS	080159	$ 96477	$ 96477	96277			$ 321064
	7.000% 6 MOS/ 7.000% 5 YR 6 MO	080161				$ 200282 CR		
145-E-008	CABOT ITALIANA S.P.A. P	100159	600000000	600000000	600000000		000	16530164
C-45-2	CARBON BLACK PROD. FACILITIES	100159	$ 96477	$ 96477	96277			$ 2656831
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	020162				$ 200282 CR		
145-E-010	MAGRINI S.P.A. P	120860	450000000	450000000	450000000		000	17002716
C-45-6	ELEC. SWITCH GEAR MFG. PLANT	032861	$ 72358	$ 72358	72086			$ 273151
	6.750% 22 MOS/ 6.750% 6 YR 2 MO	013163				$ 272431 CR		

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	ITALY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ITALIAN LIRE		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL ITALIAN LIRE		227500000000	227500000000	227500000000	000	000	76455746400
	TOTAL U.S. DOLLARS EQUIVALENT		$ 3658122045	$ 3658122045	$ 3649337865	$ 000	$ 000	$ 12287130
	EXCHANGE RATE ADJUSTMENTS					$ 8784180 CR		
	COUNTRY TOTAL ITALY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 19178629978	$ 19178629978	$ 19177751560	$ 000	$ 000	$ 24439449435
	EXCHANGE RATE ADJUSTMENTS					$ 8784180 CR		
	LUXEMBOURG							
	LOANS REPAYABLE IN DOLLARS							
146-B-001	GOVERNMENT OF LUXEMBOURG G	111684	$ 30000000	$ 30000000	$ 27177000		$ 2823000	$ 1476216
ECAX 46-1	COMMODITY ASSISTANCE	111648						
	2.500% 83 MOS/ 2.500% 28 YR 1 MO	060056						
	TOTAL		$ 30000000	$ 30000000	$ 27177000	$ 000	$ 2823000	$ 1476216
	COUNTRY TOTAL LUXEMBOURG							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 30000000	$ 30000000	$ 27177000	$ 000	$ 2823000	$ 1476216
	MALTA							
	LOANS REPAYABLE IN DOLLARS							
134-K-001	GOVERNMENT OF MALTA G	020173	$ 49931542	$ 49931542	000		$ 49931542	$ 5162080
	PURCHASE COMMODITIES & SERVICE	061573						
	2.000% 120 MOS/ 3.000% 30 YR 0 MO	111385						
	TOTAL		$ 49931542	$ 49931542	000	$ 000	$ 49931542	$ 5162080
	COUNTRY TOTAL MALTA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 49931542	$ 49931542	000	$ 000	$ 49931542	$ 5162080
	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-A-004	GOVERNMENT OF NETHERLANDS G	060658	$ 30000000	$ 30000000	$ 30000000		$ 000	$ 1417672
DLF 28	EMIGRANT RESETTLEMENT	012159						
	4.500% 12 MOS/ 4.250% 20 YR 0 MO	040461						

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	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-B-001	GOVERNMENT OF NETHERLANDS G	102748	$ 129,500,000.00	$ 129,500,000.00	129,500,000.00		$ 0.00	43,523,714.24
ECAX 47-16	COMMODITY ASSISTANCE	102848						
	2.500% 48 MOS/ 2.500% 31 YR 0 MO	063056						
147-B-002	GOVERNMENT OF NETHERLANDS G	106505	40,000,000.00	40,000,000.00	40,000,000.00		0.00	871,601.16
ECAX 47-3	COMMODITY ASSISTANCE	100650						
	2.500% 60 MOS/ 2.500% 30 YR 0 MO	063056						
147-B-003	GOVERNMENT OF NETHERLANDS G	041052	16,000,000.00	16,000,000.00	16,000,000.00		0.00	1,948,030.82
MSAX 47-4	COMMODITY ASSISTANCE	041052						
	2.500% 96 MOS/ 2.500% 27 YR 0 MO	063060						
	TOTAL		$ 152,500,000.00	$ 152,500,000.00	$ 152,500,000.00	0.00	$ 0.00	46,485,113.45
	COUNTRY TOTAL NETHERLANDS DOLLARS AND DOLLARS EQUIVALENTS		$ 152,500,000.00	$ 152,500,000.00	$ 152,500,000.00	0.00	$ 0.00	46,485,113.45
	NORWAY							
	LOANS REPAYABLE IN DOLLARS							
148-B-001	GOVERNMENT OF NORWAY G	102848	$ 35,000,000.00	$ 35,000,000.00	$ 29,999,999.94		$ 5,000,000.06	$ 15,019,553.07
ECAX 48-1	COMMODITY ASSISTANCE	102948						
	2.500% 89 MOS/ 2.500% 26 YR 7 MU	063056						
	LESS SOLD					1,875,000.00		
	NET TOTAL		35,000,000.00	35,000,000.00	29,999,999.94	1,875,000.00	3,125,000.06	15,019,553.07
148-B-002	GOVERNMENT OF NORWAY G	042452	$ 2,400,000.00	$ 2,400,000.00	$ 1,911,135.00		$ 488,865.00	$ 998,598.29
MSAX 48-2	COMMODITY ASSISTANCE	052352						
	2.500% 96 MOS/ 2.500% 26 YR 6 MU	063060						
148-B-003	GOVERNMENT OF NORWAY G	063052	$ 1,800,000.00	$ 1,800,000.00	$ 1,800,000.00		$ 0.00	$ 526,163.70
MSAX 48-3	COMMODITY ASSISTANCE	063052						
	2.500% 36 MOS/ 2.500% 10 YR 0 MU	063056						
	TOTAL		$ 39,200,000.00	$ 39,200,000.00	$ 33,711,134.94	$ 1,875,000.00	$ 3,613,865.06	$ 16,544,315.06
	COUNTRY TOTAL NORWAY							

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	NORWAY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 39,200,000.00	$ 39,200,000.00	$ 33,711,134.94	$ 1,875,000.00	$ 3,613,865.06	$ 1,634,431.50
	POLAND							
	LOANS REPAYABLE IN DOLLARS							
180-B-001 SPF-1	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO	06 07 57 060757 09 15 62	$ 29,999,998.92	$ 29,999,998.92	27,784,412.06		$ 2,215,586.86	$ 211,057.11
180-B-002 SPF-2	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 51 MOS/ 4.500% 20 YR 9 MO	02 15 58 021558 05 15 63	$ 25,000,000.00	$ 25,000,000.00	22,260,775.28		$ 2,739,224.72	$ 109,356.57
180-B-003 SPF-3	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO	06 10 59 061059 09 15 64	$ 5,999,945.55	$ 5,999,945.55	4,729,509.72		$ 1,270,435.83	$ 39,236.46
	TOTAL		$ 60,999,944.47	$ 60,999,944.47	$ 54,774,697.06	000	$ 6,225,247.41	$ 419,043.70
	COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS		$ 60,999,944.47	$ 60,999,944.47	$ 54,774,697.06	000	$ 6,225,247.41	$ 419,043.70
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL G COMMODITY ASSISTANCE 2.500% 75 MOS/ 2.500% 27 YR 5 MO	05 12 50 051550 06 30 56	$ 27,500,000.00	$ 27,500,000.00	22,309,945.63		$ 5,190,054.37	$ 127,023.58
	LESS SOLD					18,860,886.50		
	NET TOTAL		$ 27,500,000.00	$ 27,500,000.00	$ 22,309,945.63	$ 18,860,886.50	$ 3,303,966.07	$ 127,023.58
150-B-002 ECAX 50-3	GOVERNMENT OF PORTUGAL G COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO	08 10 51 122851 06 30 56	$ 8,551,000.00	$ 8,551,000.00	7,523,646.62		$ 1,027,353.38	$ 399,098.78
150-K-006	GOVERNMENT OF PORTUGAL G SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	06 30 76 061376 10 27 82	$ 10,466,302.88	$ 10,466,302.88	000		$ 10,466,302.88	$ 131,271.16

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	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-K-007	GOVERNMENT OF PORTUGAL G BASIC SANITATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	06 25 76 $ 081376 02 16 83	6,891,048,28 $	6,891,048,28 $	000	$	6,891,048,28 $	70,450,465
150-K-008	GOVERNMENT OF PORTUGAL G LOW-INCOME FAMILIES HOUSING 5.000% 60 MOS/ 5.000% 20 YR 0 MO	09 29 76 $ 030477 03 29 83	9,876,797,00 $	9,876,797,00 $	000	$	9,876,797,00 $	106,769,693
150-K-009	GOVERNMENT OF PORTUGAL G SCHOOL CONSTRUCTION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	09 16 77 $ 093077 03 14 84	15,000,000,00 $	11,042,780,37 $	000	$	11,042,780,37 $	870,110,654
150-K-010	GOVERNMENT OF PORTUGAL G BASIC SANITATION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	09 26 77 $ 093077 02 26 84	12,000,000,00 $	6,153,092,07 $	000	$	6,153,092,07 $	306,806,629
150-K-011	GOVERNMENT OF PORTUGAL G HEALTH SECTOR SUPPORT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	09 26 77 $ 093077 03 21 84	17,000,000,00 $	11,601,684,06 $	000	$	11,601,684,06 $	393,568,42
150-K-012	GOVERNMENT OF PORTUGAL G RURAL VOCATIONAL EDUCATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	09 21 77 $ 093077 02 05 84	6,000,000,00 $	3,320,087,78 $	000	$	3,320,087,78 $	174,302,36
150-K-013	BANK OF PORTUGAL G SECURITY SUPPORTING ASSISTANCE 8.150% 36 MOS/ 8.150% 7 YR 0 MO	11 07 77 $ 030178 05 12 81	300,000,000,00 $	300,000,000,00 $	14,899,024,52	$	285,100,975,48 $	70,290,956,60
150-Z-004	GOVERNMENT OF PORTUGAL G CONSULTING SERVICES LOAN 5.000% 60 MOS/ 5.000% 20 YR 0 MO	02 26 75 $ 022875 12 07 83	5,782,442,8 $	5,711,344,44 $	000	$	5,711,344,44 $	491,466,0
150-Z-005	GOVERNMENT OF PORTUGAL G HOUSING FOR LOW-INC.FAMILIES 5.000% 60 MOS/ 5.000% 20 YR 0 MO	02 28 75 $ 063075 02 26 81	13,250,000,00 $	13,250,000,00 $	382,824,41	$	12,867,175,59 $	2,682,476,94
	TOTAL	$	427,113,392,44 $	409,223,926,88 $	45,115,441,18 $	1,886,088,30 $	362,222,397,40 $	94,637,404,25
	LOANS REPAYABLE IN LOCAL CURRENCY W/GOV							
150-G-003 ICAX 50-4	GOVERNMENT OF PORTUGAL G FOOD STORAGE FACILITIES 4.000% 49 MOS/ 4.000% 35 YR11 MO	10 12 76 $ 013157 12 01 81	3,400,000,00 $	3,400,000,00 $	1,863,013,78	$	1,536,986,22 $	1,546,169,43

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	PORTUGAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MUV							
	TOTAL		$ 340,000,000.00	$ 340,000,000.00	$ 186,301,378	$ 000	$ 153,698,622	$ 15,416,943
	COUNTRY TOTAL PORTUGAL DOLLARS AND DOLLARS EQUIVALENTS		$ 430,513,392.44	$ 412,623,926.88	$ 46,978,454.96	$ 188,606,830	$ 363,759,383.64	$ 96,183,573.68
	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-A-046 DLF 51	SPANISH NATL RAILWAYS G RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO	12 12 78 060559 09 01 64	$ 34,200,754.49	$ 34,200,754.49	$ 34,200,754.49	$	$ 000	$ 967,512.17
152-B-001 ECAX 52-1	BANCO DE ESPANA G COTTON 3.000% 58 MOS/ 3.000% 15 YR 2 MO	02 08 51 061451 06 05 56	$ 49,997,500.05	$ 49,997,500.05	$ 49,997,500.05	$	$ 000	$ 2,174,033.24
152-B-002 ECAX 52-2	BANCO DE ESPANA G FERTILIZER 3.000% 58 MOS/ 3.000% 20 YR 2 MO	02 08 51 060751 05 30 56	$ 34,995,833.38	$ 34,995,833.38	$ 34,995,833.38	$	$ 000	$ 1,521,510.87
152-B-003 ECAX 52-3	BANCO DE ESPANA G TRACTOR AND SPARE PARTS 3.000% 60 MOS/ 3.000% 20 YR 0 MO	02 08 51 061451 06 02 56	$ 34,449,289.98	$ 34,449,289.98	$ 34,449,289.98	$	$ 000	$ 1,498,699.65
152-B-004 ECAX 52-4	SOCIEDAD IBERICA DEL NUTRIGENO G EQUIP. MACH. FOR MFG. FERTILIZ 3.000% 48 MOS/ 3.000% 21 YR 0 MO	02 08 51 060151 05 29 56	$ 6,985,795.35	$ 6,985,795.35	$ 6,985,795.35	$	$ 000	$ 266,026.43
152-B-005 ECAX 52-5	BANCO DE ESPANA G WHEAT 3.000% 58 MOS/ 3.000% 20 YR 2 MO	05 15 51 052951 05 01 56	$ 72,217,769.95	$ 72,217,769.95	$ 72,217,769.95	$	$ 000	$ 3,135,748.22
152-B-006 ECAX 52-6	CENTRAL SIDERURGICA S.A. ET AL G COAL 3.000% 60 MOS/ 3.000% 20 YR 0 MO	06 29 51 100951 10 05 56	$ 34,954,506.60	$ 34,954,506.60	$ 34,954,506.60	$	$ 000	$ 1,480,814.84

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-007 ECAX 52-8	RED NAC DE LOS FERROCARRILES G RAILWAY EQUIPMENT 3.000% 54 MOS/ 3.000% 19 YR 6 MO	07 16 51 08 17 51 07 29 56	$ 8,262,894,200	$ 8,262,894,200	8,262,894,200		$ 0.00	$ 3,263,088,300
152-B-008 ECAX 52-9A	COMPANIA ESPANOLA DE MINAS G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	07 26 51 03 28 52 03 21 57	$ 199,131,144	$ 199,131,144	199,131,144		$ 0.00	$ 79,044,475
152-B-009 ECAX 52-9B	BANCO DE ESPANA G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	05 08 52 05 08 52 03 15 57	$ 1,136,628,697	$ 1,136,628,697	1,136,628,697		$ 0.00	$ 457,092,688
152-B-010 ECAX 52-9C	CIA, MINERA MONTANAS DEL SUR S G MINING EQUIPMENT 3.000% 56 MOS/ 3.000% 20 YR 4 MO	03 28 52 03 28 52 11 09 56	$ 221,961,388	$ 221,961,388	221,961,388		$ 0.00	$ 80,514,405
152-B-011 ECAX 52-9D	AGRUMAN EMPRESA CONSTRUCTORS G MINING EQUIPMENT 3.000% 50 MOS/ 3.000% 19 YR 6 MO	03 28 52 03 28 52 02 10 57	$ 163,374,402	$ 163,374,402	163,374,402		$ 0.00	$ 65,069,855
152-B-012 ECAX 52-9E	BANCO DE ESPANA G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	07 26 51 03 28 52 02 10 57	$ 1,416,763,680	$ 1,416,763,680	1,416,763,680		$ 0.00	$ 551,116,768
152-B-013 ECAX 52-10	UNION ELECTRICA MADRILENA G ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	08 01 51 08 17 51 08 09 56	$ 2,337,908,744	$ 2,337,908,744	2,337,908,744		$ 0.00	$ 899,999,335
152-B-014 ECAX 52-11	ALTOS HORNOS DE VIZCAYA S.A. G EQUIP FOR FERTIL & STEEL PLANT 3.000% 39 MOS/ 3.000% 21 YR 9 MO	08 06 51 08 23 52 09 15 60	$ 3,799,654,445	$ 3,799,654,445	3,799,654,445		$ 0.00	$ 1,154,420,460
152-B-015 ECAX 52-13	EMPRESA NACIONAL DE ELECTRICID G FLOATING POWER PLANTS 3.000% 59 MOS/ 3.000% 19 YR 7 MO	08 09 51 09 06 51 08 28 60	$ 727,911,888	$ 727,911,888	727,911,888		$ 0.00	$ 294,865,877
152-B-016 ECAX 52-14	EMPRESA NACIONAL DE ELECTRICID G EQUIP. FOR STEAM PLANT 3.000% 59 MOS/ 3.000% 19 YR 7 MO	08 09 51 09 06 51 08 28 60	$ 1,032,452,400	$ 1,032,452,400	1,032,452,400		$ 0.00	$ 424,344,409

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-017 ECAX 52-15	POTASAS ESPANOLES S.A. ET AL G MINING EQUIPMENT 3.000% 54 MOS/ 3.000% 20 YR 6 MO	082151 032752 020257	$ 14990888 83	$ 14990888 83	14990888 83		$ 0000	$ 56195061
152-B-018 ECAX 52-15	CONSEJO DE ADMIN DE LAS MINAS G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	032852 032852 031057	$ 8655492	$ 8655492	8655492		$ 0000	$ 34275+7
152-B-019 ECAX 52-16	EMPRESA NACIONAL CALVO SOTELO G EQUIP. FOR POWER PLANT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	112651 051652 050357	$ 6297408 33	$ 6297408 33	6297408 33		$ 0000	$ 24049913
152-B-020 ECAX 52-17	UNIDAD ELECTRICA S.A. ET AL G ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	120651 062552 042157	$ 19709707 75	$ 19709707 75	19709707 75		$ 0000	$ 73628836
152-B-021 MSA-X-52-1	BANCO DE ESPANA G OAK STAVES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	011552 063052 042057	$ 474154866	$ 474154866	474154866		$ 0000	$ 20082278
152-B-022 ECAX 52-19	BANCO DE ESPANA G TIN PLATE 3.000% 51 MOS/ 3.000% 20 YR 9 MO	012252 040252 032257	$ 19957591 14	$ 19957591 14	19957591 14		$ 0000	$ 81490510
152-B-023 ECAX 52-20	EMPRESA NACIONAL CALVO SOTELO G EQUIP FOR POWER PLANT & MINING 3.000% 60 MOS/ 3.000% 20 YR 0 MO	013152 051652 050357	$ 16632687 33	$ 16632687 33	16632687 33		$ 0000	$ 65816514
152-B-024 MSAX 52-22	CIA. ESPANOLA DE PETROLEOS S.A G STEEL PLATES FOR TANKER 3.000% 60 MOS/ 3.000% 15 YR 0 MO	071752 111052 090157	$ 3434819 33	$ 3434819 33	3434819 33		$ 0000	$ 13622046
152-B-025 MSAX 52-23	BANCO DE ESPANA G FARM MACH, SEED PROCESSING EQU 3.000% 55 MOS/ 3.000% 20 YR 5 MO	072552 112652 120157	$ 29903122 88	$ 29903122 88	29903122 88		$ 0000	$ 125295656
152-B-026 MSAX 52-24	HIDRO NITRO ESPANOLA S.A. G AMMONIUM SULPHATE PROJECT 3.000% 39 MOS/ 3.000% 19 YR 9 MO	072552 112652 013158	$ 18367560 66	$ 18367560 66	18367560 66		$ 0000	$ 72863540

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-027 MSAX 52-25	AKAZABAL S.A. DE VITORIA G AGRICULTURAL SHOP MACH. 3.000% 60 MOS/ 3.000% 20 YR 0 MO	08 19 52 01 31 56 10 01 57	$ 15900000	$ 15900000	15900000		$ 0000	0005852
152-B-028 MSAX 52-26	ANONIMA HULLERAS DEITURON G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	12 31 52 12 30 53 12 15 58	$ 47400000	$ 47400000	47400000		$ 0000	1652170
152-B-029 MSAX 52-27	FABRICA DE MIERIES S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 60 MOS/ 3.000% 20 YR 0 MO	12 31 52 04 10 53 04 01 58	$ 85031679	$ 85031679	85031679		$ 0000	3189213
152-B-030 MSAX 52-28	CARBONES DE LANGREO, S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 19 YR 0 MO	12 31 52 06 12 53 06 01 58	$ 12951693	$ 12951693	12951693		$ 0000	486274
152-B-031 MSAX 52-29	SOC. MET. DURO FELGUERA G GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 19 YR 2 MO	12 31 52 07 15 53 07 15 58	$ 72294608	$ 72294608	72294608		$ 0000	2718703
152-B-032 MSAX 52-30	MINAS DE FIGAREDO, S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	12 31 52 11 02 53 11 01 58	$ 36754182	$ 36754182	36754182		$ 0000	1438922
152-B-033 MSAX 52-31	EMPRESA NACIONAL SIDERURGICA G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	12 31 52 07 01 53 07 15 58	$ 44011711	$ 44011711	44011711		$ 0000	1651660
152-B-034 MSAX 52-33	FRUTOS ESPAULES, S.A. G ENLARGING FOOD PROCESS. PLANT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	12 31 52 12 31 52 04 15 58	$ 17403847	$ 17403847	17403847		$ 0000	739016
152-B-035 MSAX 52-34	EMPRESA NACIONAL ELCANO G STEEL FOR CONSTR. OF TANKER 3.000% 53 MOS/ 3.000% 20 YR 7 MO	12 31 52 07 28 53 07 15 58	$ 49998233	$ 49998233	49998233		$ 0000	2083303
152-B-036 FOAX 52-35	FLUORUROS, S.A. G FLUORSPAR MINING 3.000% 52 MOS/ 3.000% 20 YR 8 MO	10 06 53 02 18 54 11 01 58	$ 39914840	$ 39914840	39914840		$ 0000	1662438

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-037 FOXX 52-36	CENTRAL SIDERURGICA S.A. G COAL & COKING COAL 3.000% 52 MOS/ 3.000% 20 YR 8 MO	100653 031654 110158	$ 179662058	$ 179662058	$ 179662058		$ 000	$ 74940513
152-B-038 ICAX 52-37	INDUS. SUBSID. DE AVIACION S.A G AUTOMOBILE INDUSTRY 3.000% 60 MOS/ 3.000% 20 YR 0 MO	051457 051457 040162	$ 10364194	$ 10364194	$ 10214828		$ 149366	$ 4346735
	TOTAL		$ 6568578456	$ 6568578456	$ 6568429090	$ 000	$ 149366	$ 2588533869
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
152-A-046A DLF 51	SPANISH NATL. RAILWAYS G RAILWAY REHABILITATION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	121258 060559 030160	$ 1134265822	$ 1134265822	$ 1134265822		$ 000	$ 351417937
152-A-047 DLF 112	UNION ELECTRICA MADRILENA P HYDROELECTRIC PLANT 5.750% 32 MOS/ 5.750% 2 YR 4 MO	121759 032360 050163	$ 167935928	$ 167935928	$ 167935928		$ 000	$ 45535362
152-A-048 DLF 128	ISODEL SPRECHER, S. A. P ELECTRIC SWITCHGEAR 5.750% 32 MOS/ 5.750% 10 YR 4 MO	050660 061460 090163	$ 34027444	$ 34027444	$ 34027444		$ 000	$ 15111025
152-B-039 ICAX 52-10	GOVERNMENT OF SPAIN G COMMODITY ASSISTANCE 4.000% 39 MOS/ 4.000% 34 YR 9 MO	082255 120655 033159	$ 2000000000	$ 2000000000	$ 652675880		$ 1347324120	$ 1345266474
152-G-040 ICAX 52-10	GOVERNMENT OF SPAIN G COMMODITY ASSISTANCE 4.000% 12 MOS/ 4.000% 39 YR 0 MO	082555 096155 042059	$ 964861272	$ 964861272	$ 341968356		$ 622892916	$ 645277957
152-G-041 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	110558 110558 050163	$ 7434324352	$ 7434324352	$ 1577008440		$ 5857315912	$ 4038007479
152-G-042 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	042458 110558 060164	$ 1938630988	$ 1938630988	$ 744063693		$ 1194567295	$ 1484669561

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	SPAIN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
152-G-043	GOVERNMENT OF SPAIN G	091158	$ 871428693	$ 871428693	$ 293464175		$ 577964518	$ 641507674
ICAX 52-10	PROJECT ASSISTANCE	110558						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	040165						
152-G-044	GOVERNMENT OF SPAIN G	110558	$ 363200874	$ 363200874	$ 122312382		$ 240888492	$ 261252752
ICAX 52-10	PROJECT ASSISTANCE	041059						
	4.000% 48 MOS/ 5.000% 26 YR 0 MO	080165						
152-G-045	GOVERNMENT OF SPAIN G	030559	$ 329766809 1	$ 329766809 1	$ 183337263 4		$ 146429545 7	$ 187571683 2
ICAX 52-10	PROJECT ASSISTANCE	042859						
	3.500% 48 MOS/ 3.500% 21 YR 0 MO	050165						
	TOTAL		$ 182063434 64	$ 182063434 64	$ 69010947 54	$ 000	$ 113052487 10	$ 107037630 73
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SPANISH PESETAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-049	GOVERNMENT OF SPAIN G	071560	180632680428	180632680428	62545894500		118086785926	118494467069
ICAX 52-10	COMMODITY ASSISTANCE	072060	$ 301871210 2	$ 301871210 2	$ 922072850		$ 121463470 4	$ 182776969 1
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110166				$ 882004548 CR		
152-G-050	GOVERNMENT OF SPAIN G	052261	139790186184	139790186184	45215876004		94574310180	85694071050
ICAX 52-10	PROJECT ASSISTANCE	081161	$ 233615714 3	$ 233615714 3	$ 657405777		$ 972786568	$ 130355396 9
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090167				$ 705964798 CR		
	TOTAL SPANISH PESETAS		320422866612	320422866612	107761770504	000	212661096108	204188558119
	TOTAL U.S. DOLLARS EQUIVALENT		$ 535486924 5	$ 535486924 5	$ 157947862 7	$ 000	$ 218742127 2	$ 313132366 0
	EXCHANGE RATE ADJUSTMENTS					$ 158796934 6 CR		
	COUNTRY TOTAL SPAIN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 301297911 65	$ 301297911 65	$ 150490024 71	$ 000	$ 134926193 46	$ 164236206 02
	EXCHANGE RATE ADJUSTMENTS					$ 158796934 6 CR		
	SWEDEN							
	LOANS REPAYABLE IN DOLLARS							
153-B-001	GOVERNMENT OF SWEDEN G	102848	$ 204000000 0	$ 204000000 0	$ 204000000 0		$ 000	$ 474450000
ECAX 53-1	COMMODITY ASSISTANCE	102848						
	2.500% 12 MOS/ 2.500% 34 YR 0 MO	063056						

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	SWEDEN							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 20,400,000.00	$ 20,400,000.00	$ 20,400,000.00	.00	.00	$ 4,744,500.00
	COUNTRY TOTAL SWEDEN DOLLARS AND DOLLARS EQUIVALENTS		$ 20,400,000.00	$ 20,400,000.00	$ 20,400,000.00	.00	.00	$ 4,744,500.00
	UNITED KINGDOM							
	LOANS REPAYABLE IN DOLLARS							
157-B-001 ECAX 57-16	GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 90 MOS/ 2.500% 27 YR 6 MO	10/26/66 10/26/66 06/30/56	$ 32,700,000.00	$ 32,700,000.00	$ 27,381,500.00		$ 5,001,500.00	$ 17,662,336.56
157-B-002 ECAX 57-3	GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 66 MOS/ 2.500% 29 YR 4 MO	02/17/66 09/20/50 06/30/56	$ 14,200,000.00	$ 14,200,000.00	$ 11,999,000.00		$ 2,201,000.00	$ 7,773,179.73
157-B-003 MSAX 57-4	GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 99 MOS/ 2.500% 26 YR 9 MO	04/11/62 03/27/52 06/30/60	$ 47,900,000.00	$ 47,900,000.00	$ 28,979,500.00		$ 18,920,500.00	$ 24,814,623.71
	TOTAL		$ 384,800,000.00	$ 384,800,000.00	$ 313,660,000.00	.00	$ 71,140,000.00	$ 209,250,760.02
	COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS		$ 384,800,000.00	$ 384,800,000.00	$ 313,660,000.00	.00	$ 71,140,000.00	$ 209,250,760.02
	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
156-A-006 DLF 31	GOVERNMENT OF YUGOSLAVIA G PANCEVO FERTILIZER PLANT 5.500% 7 MOS/ 5.500% 19 YR 5 MO	09/18/68 01/08/59 12/01/59	$ 55,879,533.00	$ 55,879,533.00	$ 51,035,656.89		$ 4,843,876.11	$ 29,930,432.22
	ADD CAPITALIZED INTEREST		224,292.94	224,292.94				224,292.94
	LESS RESCHEDULED UNDER R LOAN		708,680.35	708,680.35				
	NET TOTAL		51,035,656.89	51,035,656.89	51,035,656.89	.00	.00	$ 32,173,361.16

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
158-A-008R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 $ 101871 123173	70868035 $	70868035 $	52138622		$ 18729413 $	2128542
158-A-013 DLF 85	GOVERNMENT OF YUGOSLAVIA G TREBISNJICA HYDROELEC POWER 3.500% 12 MOS/ 3.500% 24 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	062459 $ 121759 012762	316959093 $ 12652691 12652691 316959093	316959093 $ 12652691 12652691 316959093	000 000		$ 316959093 $ 12652691 316959093	17595459 12652691 188072267
158-A-013R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 $ 101871 123173	12652691 $	12652691 $	9320960		$ 3331731 $	380216
158-A-014 DLF 117	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 2ND 3.500% 6 MOS/ 3.500% 14 YR 6 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	040860 $ 062360 061961	368713622 $ 6382327 49083548 326012601	368713622 $ 6382327 49083548 326012601	326012601 000		$ 42701221 $ 000	109344970 6382327 11572797
158-A-014R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 $ 101871 123173	49083548 $	49083548 $	30111468		$ 12972080 $	1474259
158-A-018 DLF 135	GOVERNMENT OF YUGOSLAVIA G ZAGREB PLASTICS-CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	051660 $ 091660 020862	574809429 $ 20215585 89554724 505470290	574809429 $ 20215585 89554724 505470290	505470290 000		$ 69339139 $ 000	249201964 20215585 269417569
158-A-018R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 $ 101871 123173	89554724 $	89554724 $	65886687		$ 23866037 $	2089837

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	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 1880957571$	1880957571$	1505297217$	000$	375660354$	96224617
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-A-008A DLF 31	GOVERNMENT OF YUGOSLAVIA G PANCEVO FERTILIZER PLANT 5.500% 7 MOS/ 5.500% 19 YR 5 MO	091888 010859 120159	1676385991$	1676385991$	1676385991	$ 000$	9664632955
158-A-011 DLF 65	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 1ST 3.500% 6 MOS/ 3.500% 15 YR 0 MO	011659$ 061259 060160	499225034$	499225034$	499225034	$ 000$	1505269980	
158-A-012 DLF 84	GOVERNMENT OF YUGOSLAVIA G KOSOVO ELECTRIC POWER 1ST 3.500% 12 MOS/ 3.500% 19 YR 0 MO	061059$ 093059 080160	873391656$	873391656$	873391656	$ 000$	3095500655	
158-A-013A DLF 85	GOVERNMENT OF YUGOSLAVIA G TREBISNJICA HYDROELEC POWER 3.500% 12 MOS/ 3.500% 24 YR 0 MO	062459$ 121759 012762	11250000000$	11250000000$	10937361764	$ 312638236$	4172261976	
158-A-014A DLF 117	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 2ND 3.500% 6 MOS/ 3.500% 14 YR 6 MO	040860$ 062360 061961	1106141466$	1106141466$	1106141466	$ 000$	3475633900	
158-A-018A DLF 135	GOVERNMENT OF YUGOSLAVIA G ZAGREB PLASTICS CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	051660$ 091660 020662	1724428282$	1724428282$	1724428282	$ 000$	8111010617	
158-A-020 DLF 164	GOVERNMENT OF YUGOSLAVIA G SISAK IRON WORKS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	102160$ 032161 071562	849973822$	849973822$	849973822	$ 000$	4101669660	
158-A-021 DLF 168	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 3RD 3.500% 12 MOS/ 3.500% 14 YR 0 MO	120960$ 032161 091562	517463910$	517463910$	517463910	$ 000$	1642435556	
158-A-022 DLF 173	GOVERNMENT OF YUGOSLAVIA G KOSOVO ELECTRIC POWER 2ND 3.500% 12 MOS/ 3.500% 19 YR 0 MO	120660$ 032161 081562	1379832557$	1379832557$	1379832557	$ 000$	5085802660	

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-B-007	GOVERNMENT OF YUGOSLAVIA G	052458	$ 246320148	$ 246320148	$ 57156965		$ 189163183	$ 183381574
ICAX 58-7	COMMODITY ASSISTANCE	052958						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	120162						
158-B-010	GOVERNMENT OF YUGOSLAVIA G	040659	$ 502439080	$ 502439080	$ 107243919		$ 395195161	$ 361057173
ICAX 58-9	COMMODITY ASSISTANCE	041459						
	3.500% 49 MOS/ 3.500% 35 YR11 MO	070163						
158-B-015	GOVERNMENT OF YUGOSLAVIA G	071360	$ 300000000	$ 300000000	$ 50813517		$ 249186483	$ 203564320
ICAX 58-10	COMMODITY ASSISTANCE	072960						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	100164						
158-B-019	GOVERNMENT OF YUGOSLAVIA G	032161	$ 1771435635	$ 1771435635	$ 291913834		$ 1479521801	$ 1163288570
ICAX 58-13	COMMODITY ASSISTANCE	032161						
	3.500% 48 MOS/ 3.500% 11 YR 0 MO	080165						
	TOTAL		$ 12572037581	$ 12572037581	$ 10227707129	$ 000	$ 2344330452	$ 6004716777
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-B-001	GOVERNMENT OF YUGOSLAVIA G	111456	7125000000	7125000000	1601791929		5523208071	5183420218
ICAX 58-1	COMMODITY ASSISTANCE	120356	$ 1489735645	$ 1489735645	$ 98896494		$ 140647009	$ 407069576
	4.000% 48 MOS/ 4.000% 2 YR 0 MO	100162				$ 1250192142	CR	
158-B-003	GOVERNMENT OF YUGOSLAVIA G	071057	6337087513	6337087513	2482788928		3854298585	4113079856
ICAX 58-3	COMMODITY ASSISTANCE	111257	$ 1324994458	$ 1324994458	$ 176155241		$ 98148677	$ 330847234
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	100162				$ 1050690540	CR	
158-B-007A	GOVERNMENT OF YUGOSLOVIA G	052958	2374206584	2374206584	550919269		1823287315	1578159181
JCAX58-7	COMMODITY ASSISTANCE	052958	$ 496412657	$ 496412657	$ 33349230		$ 46429521	$ 125809104
	3.500% 24 MOS/ 3.500% 36 YR 0 MO	120162				$ 416633906	CR	
158-B-010A	GOVERNMENT OF YUGOSLOVIA G	043067	1225928946	1225928946	261668897		964260049	824642033
	COMMODITY ASSISTANCE	043067	$ 256324217	$ 256324217	$ 15441580		$ 24554623	$ 65349778
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	070167				$ 216328014	CR	
158-B-029	GOVERNMENT OF YUGOSLAVIA G	000000	4137882405	4137882405	116686293		4021196112	680990497
158B019	PROJECT LOAN	123074	$ 233394903	$ 233394903	$ 4930690		$ 102398678	$ 33772321
	3.500% 42 MOS/ 3.500% 36 YR 6 MO	113079				$ 126065535	CR	

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-002	GOVERNMENT OF YUGOSLAVIA G	112156	4275000000	4275000000	961075147		3313924853	3110017676
ICAX 58-2	PROJECT ASSISTANCE	120356$	565471243$	565471243$	56281015		$ 84388206$	234818878
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				$ 424802022CR		
158-G-004	GOVERNMENT OF YUGOSLAVIA G	100357	35382921973	35382921973	7950286404		27432635569	25543658894
ICAX 58-4	PROJECT ASSISTANCE	111257$	4680239738$	4680239738$	465406260		$ 698564694$	1923132011
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	010163				$ 3516268784CR		
158-G-005	GOVERNMENT OF YUGOSLAVIA G	050158	2707500000	2707500000	563297444		2144202556	2884472727
ICAX 58-5	PROJECT ASSISTANCE	052258$	358131788$	358131788$	32787103		$ 54601542$	228614335
	5.000% 48 MOS/ 5.000% 36 YR 0 MO	010163				$ 270743143CR		
158-G-006	GOVERNMENT OF YUGOSLAVIA G	050158	21042990718	21042990718	10283881912		10759108806	18966717073
ICAX 58-6	PROJECT ASSISTANCE	052258$	2783440030$	2783440030$	598580377		$ 273977815$	1504392992
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	010163				$ 1910881838CR		
158-G-009	GOVERNMENT OF YUGOSLAVIA G	022759	33033092558	33033092558	13337243403		19695849155	20696222778
ICAX 58-8	PROJECT ASSISTANCE	031059$	4369418461$	4369418461$	749850365		$ 501549507$	1587518291
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	020165				$ 3118018589CR		
158-G-016	GOVERNMENT OF YUGOSLAVIA G	082960	168630000	168630000	41361837		127268163	104411920
ICAX 58-11	PROJECT ASSISTANCE	082960$	22305361$	22305361$	2184236		$ 3240849$	7230623
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	030169				$ 16880276CR		
158-G-017	GOVERNMENT OF YUGOSLAVIA G	080860	4203914590	4203914590	1231831200		2972083390	2678549673
ICAX 58-12	PROJECT ASSISTANCE	082960$	556068494$	556068494$	68053315		$ 75683305$	194151811
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	120167				$ 412331874CR		
158-G-023	GOVERNMENT OF YUGOSLAVIA G	090761	20568274742	20568274742	6128302039		14439972703	12628031648
ICAX 58-14	PROJECT ASSISTANCE	090761$	2720647460$	2720647460$	338561434		$ 367710025$	901572759
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110167				$ 2014376001CR		
158-G-024	GOVERNMENT OF YUGOSLAVIA G	081362	38031558597	38031558597	9851179324		28180379273	22401014517
ICAX 58-15	PROJECT ASSISTANCE	081362$	5030585433$	5030585433$	546393269		$ 717605787$	1563236606
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	100168				$ 3766586377CR		
158-G-026	GOVERNMENT OF YUGOSLAVIA G	020163	59611736096	59611736096	13119762500		46491973596	6015588060
	PROJECT ASSISTANCE	030563$	7798777893$	7798777893$	704868529		$ 1183905617$	392835939
	.750% 36 MOS/ .750% 27 YR 0 MO	061669				$ 5910003747CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NEAR EAST

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	YUGOSLAV DINARS							
158-G-027	GOVERNMENT OF YUGOSLAVIA G	100865	10918091355	10918091355	4565747289		6352344066	940996873
	ECONOMIC DEVELOPMENT	110565	$ 1444179344	$ 1444179344	264071931		$ 1617607353	$ 61060667
	.750% 36 MOS/ .750% 27 YR 0 MO	060870				$ 1018346678 CR		
158-G-028	GOVERNMENT OF YUGOSLAVIA G	122165	18750000000	18750000000	8523546314		10226453686	1447150330
	ECONOMIC DEVELOPMENT	122765	$ 2058138442	$ 2058138442	499907708		$ 2604138995	$ 90361415
	.750% 36 MOS/ .750% 27 YR 0 MO	070769				$ 1297816839 CR		
	TOTAL YUGOSLAV DINARS		26989381607 7	26989381607 7	8157137012 9	000	18832244594 0	1297971319 54
	TOTAL U.S. DOLLARS EQUIVALENT		$ 3618826556 7	$ 3618826556 7	4655718777 $	000 $	4795580485 $	90517742 82
	EXCHANGE RATE ADJUSTMENTS					$ 2673696630 5 CR		
	COUNTRY TOTAL YUGOSLAVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 5064126071 9	$ 5064126071 9	1638872312 3 $	000 $	7515571271 $	1661870567 6
	EXCHANGE RATE ADJUSTMENTS					$ 2673696630 5 CR		
	EUROPEAN COAL & STEEL COMMUNITY							
	LOANS REPAYABLE IN DOLLARS							
198-B-001 ECSC-1	EUROPEAN COAL & STEEL COMMUNIT G	042354	$ 1000000000 0	$ 1000000000 0	1000000000 0		$ 000	$ 58961560 84
	PRODUCTION OF RAW MATERIALS	042354						
	3.875% 40 MOS/ 3.875% 21 YR 0 MO	050158						
	TOTAL		$ 1000000000 0	$ 1000000000 0	1000000000 00 $	000 $	000 $	58961560 84
	COUNTRY TOTAL EUROPEAN COAL & STEEL C							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1000000000 0	$ 1000000000 0	1000000000 00 $	000 $	000 $	58961560 84
	GRAND TOTAL - NEAR EAST							
	DOLLARS AND DOLLARS EQUIVALENTS		$11313325080 22	$10234201825 56	3041815095 90 $	62245274 90 $	6434368786 40 $	2537717023 46
	EXCHANGE RATE ADJUSTMENTS					$ 6957726683 0 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NON-REGIONAL

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	FRANCE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-017	GOVERNMENT OF FRANCE G EXP BASIC MINING FACILITIES 5.000% 48 MOS/ 5.000% 18 YR 0 MO	062953 062953 $ 063057	2637264271 7535061887 $	2637264271 7535061887 $	2637264271 5564714438	$ 1970347449 CR	000 $	181762092 40682936
682-B-001	GOVERNMENT OF FRANCE G EXP BASIC MINING FACILITIES 5.000% 66 MOS/ 5.000% 4 YR 6 MO	062954 062954 $ 063071	496413228 1418302435 $	496413228 1418302435 $	496413228 1154449453	$ 26385290 CR	000 $	44017856 10236706
	TOTAL FRENCH FRANCS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS	$	3133677499 8953364305 $	3133677499 8953364305 $	3133677499 6719163915 $	000 000 $ $ 2234200389 CR	000 000 $	22577995 5104500
	COUNTRY TOTAL FRANCE DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS	$	8953364305 $	8953364305 $	6719163915 $	000 $ $ 2234200389 CR	000 $	5104500
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
659-B-002	GOVERNMENT OF PORTUGAL G DEVELOPMENT OF PORT OF BEIRA 2.500% 12 MOS/ 2.500% 9 YR 0 MO	101350 $ 101350 090161	6421968815 $	6421968815 $	6421968815	$	000 $	2454726
	TOTAL	$	6421968815 $	6421968815 $	6421968815 $	000 $	000 $	2454726
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV PORTUGESE ESCUDOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
659-B-001	GOVERNMENT OF PORTUGAL G DEVELOPMENT OF PORT OF BEIRA 2.500% 48 MOS/ 2.500% 5 YR 0 MO	050950 101350 $ 123062	5000000000 1315789475 $	5000000000 1315789475 $	5000000000 1315789475		000 $	6043128 15902970
	TOTAL PORTUGESE ESCUDOS TOTAL U.S. DOLLARS EQUIVALENT	$	5000000000 1315789475 $	5000000000 1315789475 $	5000000000 1315789475 $	000 000 $	000 000 $	6043128 1590297
	COUNTRY TOTAL PORTUGAL							

STATUS OF LOANS BY COUNTRY AS OF 09-30-81 REGION: NON-REGIONAL

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	PORTUGAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 195798628	$ 195798628	$ 195798628	$ 000	$ 000	$ 40450230
	UNITED KINGDOM							
	LOANS REPAYABLE IN LOCAL CURRENCY W/U MUV							
	BRITISH POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
614-B-001	FED. OF RHODESIA & NYASALAND G	062954	357142857	357142857	285714085		71428772	188274157
	DEVELOP OF RHODESIA RAILWAY	062954	$ 997237616	$ 997237616	762735462	$	1317630918	$ 516997468
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	063057				$ 102739063 CR		
615-B-001	GOVT OF THE UNITED KINGDOM G	062653	239000000	239000000	239000000		000	155479941
	DEVEL OF MOMBASA & TANGA PORTS	062653	$ 692690906	$ 692690906	606694118			$ 42067896O
	5.000% 12 MOS/ 5.000% 12 YR 0 MO	063056				$ 62574978 CR		
	TOTAL BRITISH POUNDS		596142857	596142857	524714085	000	71428772	34375409
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1666506712	$ 1666506712	$ 1369429580	$ 000	$ 1317630918	$ 93967644
	EXCHANGE RATE ADJUSTMENTS					$ 165314041 CR		
	COUNTRY TOTAL UNITED KINGDOM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1666506712	$ 1666506712	$ 1369429580	$ 000	$ 1317630918	$ 93967644
	EXCHANGE RATE ADJUSTMENTS					$ 165314041 CR		
	INTERREGIONAL ACTIVITIES							
	LOANS REPAYABLE IN DOLLARS							
099-B-001	PEOPLE TO PEOPLE FOUNDATION P	122960	$ 30000000	$ 30000000	30000000	$	$ 000	$ 000
ICA H-1	OPERATING HOSPITAL SHIP	122960						
	1.000% 6 MOS/ 1.000% 4 YR 6 MO	122961						
	TOTAL		$ 30000000	$ 30000000	$ 30000000	$ 000	$ 000	$ 000
	COUNTRY TOTAL INTERREGIONAL ACTIVITIE							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 30000000	$ 30000000	$ 30000000	$ 000	$ 000	$ 000
	GRAND TOTAL - NON-REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 27606417705	$ 27606417705	$ 22401445995	$ 000	$ 1317630918	$ 1490576726
	EXCHANGE RATE ADJUSTMENTS					$ 388734080 CR		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
	BOTSWANA				
	REPAYABLE IN DOLLARS				
633-H-001		226,373.15	226,373.15		
		226,373.15	226,373.15		
	GRAND TOTAL FOR BOTSWANA				
	DOLLARS AND $ EQUIV	226,373.15	226,373.15		
	CAPE VERDE ISLANDS				
	REPAYABLE IN DOLLARS				
655-Z-001				3,000,000.00	
				3,000,000.00	
	GRAND TOTAL FOR CAPE VERDE ISLANDS				
	DOLLARS AND $ EQUIV			3,000,000.00	
	ETHIOPIA				
	REPAYABLE IN DOLLARS				
663-H-011					
663-H-012					
	REPAYABLE IN L.C. W/MOV				
663-A-003				20,965.37	3,320.94
				20,965.37	3,320.94
	GRAND TOTAL FOR ETHIOPIA				
	DOLLARS AND $ EQUIV			20,965.37	3,320.94
	GHANA				
	REPAYABLE IN DOLLARS				
641-H-003		6,917,753.83	6,917,753.83		
		6,917,753.83	6,917,753.83		
	REPAYABLE IN L.C. W/O MOV				
641-E-010		257,337.50	257,337.50		
641-E-010R		380,126.50	380,126.50		381,429.50
641-E-018R				643,464.00	
				566,429.57	335,765.40
TOTAL DOLLARS EQUIVALENT		565,434.09	565,434.09	566,429.57	335,765.40
	GRAND TOTAL FOR GHANA				
	DOLLARS AND $ EQUIV	7,483,187.92	7,483,187.92	566,429.57	335,765.40
	GUINEA				
	REPAYABLE IN DOLLARS				
675-K-004		37,242.87	37,242.87	754,027.34	176,823.62
		37,242.87	37,242.87	754,027.34	176,823.62
	GRAND TOTAL FOR GUINEA				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	DOLLARS AND $ EQUIV	37,242.87	37,242.87	754,027.34	176,623.02
	IVORY COAST				
	REPAYABLE IN DOLLARS				
681-H-003					
	GRAND TOTAL FOR IVORY COAST DOLLARS AND $ EQUIV				
	KENYA				
	REPAYABLE IN DOLLARS				
615-H-002					
	GRAND TOTAL FOR KENYA DOLLARS AND $ EQUIV				
	LIBERIA				
	REPAYABLE IN DOLLARS				
669-A-001					
669-H-005				158,039.61	106,359.92
669-H-008					
669-H-009					
669-H-021					
				158,039.61	106,359.92
	GRAND TOTAL FOR LIBERIA DOLLARS AND $ EQUIV			158,039.61	106,359.92
	MADAGASCAR				
	REPAYABLE IN DOLLARS				
687-H-001					
687-H-001A					
687-H-002					
687-W-005					
	GRAND TOTAL FOR MADAGASCAR DOLLARS AND $ EQUIV				
	NIGERIA				
	REPAYABLE IN DOLLARS				
620-H-006					
	GRAND TOTAL FOR NIGERIA DOLLARS AND $ EQUIV				
	SOMALIA				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
649-H-004					
649-H-005					
	GRAND TOTAL FOR SOMALIA				
	DOLLARS AND $ EQUIV				
	SUDAN				
	REPAYABLE IN DOLLARS				
650-A-001		2,778,741.92	2,778,741.92	6,131,854.16	670,784.55
650-A-001N		211,045.88	211,045.88		
650-H-003					
650-H-003		2,312.72	2,312.72		
650-H-006		3,496.07	3,496.07		
650-H-017		368,148.55	368,148.55		
		3,363,745.14	3,363,745.14	6,131,854.16	670,784.55
	REPAYABLE IN L.C. W/O MOV				
650-E-007				156,794.00	52,197.87
				450,557.47	152,180.37
TOTAL DOLLARS EQUIVALENT				450,557.47	152,180.37
	GRAND TOTAL FOR SUDAN				
	DOLLARS AND $ EQUIV	3,363,745.14	3,363,745.14	6,582,411.63	822,964.92
	UGANDA				
	REPAYABLE IN DOLLARS				
617-H-001					
	GRAND TOTAL FOR UGANDA				
	DOLLARS AND $ EQUIV				
	ZAIRE				
	REPAYABLE IN DOLLARS				
660-H-008					
660-H-008		50,125.63	50,125.63		
660-H-011		576,928.26	576,928.26		
660-H-012		555,291.17	555,291.17		
660-H-013		76,160.25	76,160.25		
660-K-002		1,920,166.93	1,920,166.93		
660-K-003		2,206,555.52	2,206,555.52		
660-K-006		2,118,019.18	2,118,019.18		
660-K-009		1,713,560.61	1,713,560.61		
660-K-010		169,350.88	169,350.88		
660-K-015		379,013.19	379,013.19		
660-K-017		512,765.45	512,765.45		
660-T-014		3,498.12	3,498.12		
660-T-016		62,538.45	62,538.45		
		10,343,993.64	10,343,993.64		
	GRAND TOTAL FOR ZAIRE				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	DOLLARS AND $ EQUIV	10,343,993.64	10,343,993.64		
	AFRICA REGIONAL				
	REPAYABLE IN DOLLARS				
698-H-009					
698-W-016					
TOTAL					
	GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND $ EQUIV				
	GRAND TOTAL FOR AFRICA	21,454,542.72	21,454,542.72	11,081,873.52	1,445,234.80

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
	BANGLADESH				
	REPAYABLE IN DOLLARS				
388-A-008N		20,642.34	20,642.34		
388-H-009N		10,321,515.73	10,321,515.73		
		10,342,158.07	10,342,158.07		
	REPAYABLE IN L.C. W/O MDV				
388-E-146N		971,761.19	971,761.19		
TOTAL DOLLARS EQUIVALENT		129,051.95	129,051.95		
	GRAND TOTAL FOR BANGLADESH DOLLARS AND $ EQUIV	10,471,210.02	10,471,210.02		
	CHINA, REPUBLIC OF				
	REPAYABLE IN DOLLARS				
484-A-007				50,162.74	22,399.31
				50,162.74	22,399.31
	REPAYABLE IN L.C. W/MDV				
484-A-008		126,114.63	126,114.63		
		126,114.63	126,114.63		
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND $ EQUIV	126,114.63	126,114.63	50,162.74	22,399.31
	INDIA				
	REPAYABLE IN DOLLARS				
386-B-001		54,069,826.47	54,069,826.47		
386-H-052		232,018.42	232,018.42		
386-H-055		2,363,954.43	2,363,954.43		
386-H-056		131,024.97	131,024.97		
386-H-057		43,213.55	43,213.55		
386-H-058		620,277.09	620,277.09		
386-H-059					
386-H-059		38,944.04	38,944.04		
386-H-060					
386-H-060		88,103.72	88,103.72		
386-H-061		198,487.23	198,487.23		
386-H-062					
386-H-062		192,028.08	192,028.08		
386-H-063					
386-H-063		192,764.99	192,764.99		
386-H-066					
386-H-066		171,488.79	171,488.79		
386-H-067					
386-H-067		196,798.25	196,798.25		
386-H-068		85,118.56	85,118.56		
386-H-069		155,412.33	155,412.33		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
386-H-070N	577,229.64	577,229.64		
386-H-070				
386-H-070	122,770.36	122,770.36		
386-H-077	143,371.76	143,371.76		
386-H-081	83,123.66	83,123.66		
386-H-082	2,623,334.15	2,623,334.15		
386-H-084	133,643.73	133,643.73		
386-H-086	176,823.39	176,823.39		
386-H-087	55,907.74	55,907.74		
386-H-091	803,498.27	803,498.27		
386-H-101				
386-H-101	31,847.32	31,847.32		
386-H-103	3,901,275.19	3,901,275.19		
386-H-104	144,433.12	144,433.12		
386-H-109	27,310.28	27,310.28		
386-H-111	367,245.36	367,245.36		
386-H-115	3,861.86	3,861.86		
386-H-118				
386-H-118	165,195.50	165,195.50		
386-H-119				
386-H-119	31,181.47	31,181.47		
386-H-120				
386-H-120	132,343.31	132,343.31		
386-H-121	80,254.80	80,254.80		
386-H-137	56,989.14	56,989.14		
386-H-138	3,777,858.44	3,777,858.44		
386-H-141	66,506.32	66,506.32		
386-H-143	256,039.25	256,039.25		
386-H-152	749,506.89	749,506.89		
386-H-155	1,451,941.69	1,451,941.69		
386-H-160	2,241,786.96	2,241,786.96		
386-H-164	109,610.47	109,610.47		
386-H-168	1,973,035.15	1,973,035.15		
386-H-176	249,474.23	249,474.23		
386-H-184	6,718,713.32	6,718,713.32		
386-H-188	690,000.00	690,000.00		
386-H-196	5,804,727.20	5,804,727.20		
386-H-200	431,406.01	431,406.01		
386-H-201				
386-H-201	474,604.51	474,604.51		
386-H-207	6,075,799.09	6,075,799.09		
386-H-212	3,796,325.60	3,796,325.60		
386-K-185	12,935.57	12,935.57		
	103,321,371.67	103,321,371.67		
REPAYABLE IN L.C. W/O MOV				
386-E-025	605,925.12	605,925.12		
386-E-026				
386-E-079	1,204,045.20	1,204,045.20		
386-E-088			9,450,000.00	7,760,176.01
386-E-090			4,000,000.00	2,356,506.85

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
386-E-100		2,632,812.50	2,632,812.50		
386-E-105		1,528,399.77	1,528,399.77		
386-E-123		2,001,905.43	2,001,905.43		
386-E-123A		1,144,330.43	1,144,330.43		
386-E-124				4,000,000.00	2,171,143.01
386-E-127		413,888.00	413,888.00		
386-E-175				820,000.00	279,560.31
386-E-179					3,008,736.86
386-E-206		1,092,376.00	1,092,376.00		
				2,394,832.53	2,032,273.67
TOTAL DOLLARS EQUIVALENT		1,482,010.36	1,482,010.36	2,394,832.53	2,032,273.67
	GRAND TOTAL FOR INDIA DOLLARS AND $ EQUIV	104,803,382.03	104,803,382.03	2,394,832.53	2,032,273.67
	INDONESIA				
	REPAYABLE IN DOLLARS				
497-B-001		2,204,088.49	2,204,088.49		
497-K-013		1,948,704.50	1,948,704.50		
		4,152,792.99	4,152,792.99		
	GRAND TOTAL FOR INDONESIA DOLLARS AND $ EQUIV	4,152,792.99	4,152,792.99		
	JAPAN				
	REPAYABLE IN L.C. W/MOV			13,624,145.71	
488-G-001				11,291,301.49	
488-G-002				24,915,447.20	
	GRAND TOTAL FOR JAPAN DOLLARS AND $ EQUIV			24,915,447.20	
	KOREA				
	REPAYABLE IN DOLLARS				
489-A-004					
489-A-007					
489-H-015					
	GRAND TOTAL FOR KOREA DOLLARS AND $ EQUIV				
	NEPAL				
	REPAYABLE IN DOLLARS				
367-H-003					
	REPAYABLE IN L.C. W/O MOV				
367-D-004					

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
TOTAL DOLLARS EQUIVALENT				
GRAND TOTAL FOR NEPAL DOLLARS AND $ EQUIV				
PAKISTAN				
REPAYABLE IN DOLLARS				
391-A-032				
391-A-032R	2,068.22	2,068.22		
391-A-032	434,144.37	434,144.37		
391-A-167R	2,261.31	2,261.31		
391-B-001	3,352,592.53	3,352,592.53		
391-F-155	324,000.00	324,000.00		
391-H-039	5,040,106.00	5,040,106.00		
391-H-039R	123,860.19	123,860.19		
391-H-042				
391-H-042	386,361.60	386,361.60		
391-H-043	142,348.10	142,348.10		
391-H-043R	4,114.71	4,114.71		
391-H-045	1,380,318.77	1,380,318.77		
391-H-045R	27,733.24	27,733.24		
391-H-046	2,222,062.35	2,222,062.35		
391-H-046R	37,258.01	37,258.01		
391-H-052	10,175.74	10,175.74		
391-H-052R	66.16	66.16		
391-H-053	104,406.77	104,406.77		
391-H-053R	1,860.55	1,860.55		
391-H-054	81,501.00	81,501.00		
391-H-054R	554.34	554.34		
391-H-055	259,710.96	259,710.96		
391-H-055R	1,061.03	1,061.03		
391-H-056	1,722,961.75	1,722,961.75		
391-H-056R	21,454.49	21,454.49		
391-H-057	52,800.06	52,800.06		
391-H-057R	727.34	727.34		
391-H-058	41,539.46	41,539.46		
391-H-058R	473.98	473.98		
391-H-059	95,753.61	95,753.61		
391-H-059R	1,318.42	1,318.42		
391-H-060	16,184.89	16,184.89		
391-H-060R	65.34	65.34		
391-H-062	97,831.74	97,831.74		
391-H-062R	1,347.78	1,347.78		
391-H-066	3,989,257.04	3,989,257.04		
391-H-066R	26,217.72	26,217.72		
391-H-068	33,596.53	33,596.53		
391-H-068R	462.86	462.86		
391-H-069	155,517.70	155,517.70		
391-H-069R	632.82	632.82		
391-H-070	404,082.48	404,082.48		
391-H-070R	1,973.77	1,973.77		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-071	158,999.81	158,999.81		
391-H-071R	1,676.16	1,676.16		
391-H-072	118,272.35	118,272.35		
391-H-072R	529.67	529.67		
391-H-073	29,321.96	29,321.96		
391-H-073R	403.98	403.98		
391-H-078				
391-H-078R	299.46	299.46		
391-H-078	99,775.08	99,775.08		
391-H-079	58,561.79	58,561.79		
391-H-079R	243.36	243.36		
391-H-080	12,469,237.51	12,469,237.51		
391-H-080R	54,278.44	54,278.44		
391-H-081	82,049.04	82,049.04		
391-H-081A	8,902.98	8,902.98		
391-H-081R	1,104.09	1,104.09		
391-H-082	182,839.78	182,839.78		
391-H-082R	2,890.28	2,890.28		
391-H-083	605,912.96	605,912.96		
391-H-083R	1,821.27	1,821.27		
391-H-084	577,716.15	577,716.15		
391-H-084R	5,014.84	5,014.84		
391-H-085	227,410.21	227,410.21		
391-H-085R	847.81	847.81		
391-H-086				
391-H-086R	621.52	621.52		
391-H-086	149,095.47	149,095.47		
391-H-087	414,528.13	414,528.13		
391-H-087R	1,134.82	1,134.82		
391-H-088	203,183.56	203,183.56		
391-H-088R	841.41	841.41		
391-H-089	184,953.75	184,953.75		
391-H-089R	2,933.82	2,933.82		
391-H-090	418,092.20	418,092.20		
391-H-090R	1,739.72	1,739.72		
391-H-091	47,878.92	47,878.92		
391-H-091R	635.29	635.29		
391-H-092	272,203.55	272,203.55		
391-H-092R	5,204.21	5,204.21		
391-H-094	52,334.08	52,334.08		
391-H-094R	719.99	719.99		
391-H-096	15,576,061.51	15,576,061.51		
391-H-096R	64,518.47	64,518.47		
391-H-102	317,956.30	317,956.30		
391-H-102R	1,776.15	1,776.15		
391-H-103	28,221.23	28,221.23		
391-H-103R	111.77	111.77		
391-H-104	132,364.24	132,364.24		
391-H-104R	532.77	532.77		
391-H-106	242,193.42	242,193.42		
391-H-106R	969.50	969.50		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-107	299,346.54	299,346.54		
391-H-107R	1,198.29	1,198.29		
391-H-115	6,073,640.23	6,073,640.23		
391-H-115R	28,497.10	28,497.10		
391-H-117	8,319,777.17	8,319,777.17		
391-H-117R	47,607.04	47,607.04		
391-H-121	7,707,752.01	7,707,752.01		
391-H-121R	38,760.37	38,760.37		
391-H-124	32,781.08	32,781.08		
391-H-124R	611.68	611.68		
391-H-126	165,035.50	165,035.50		
391-H-126R	621.95	621.95		
391-H-127	2,282,748.85	2,282,748.85		
391-H-127R	13,154.50	13,154.50		
391-H-128	165,910.92	165,910.92		
391-H-128R	2,317.93	2,317.93		
391-H-129	684,440.97	684,440.97		
391-H-129R	3,679.88	3,679.88		
391-H-131	19,522,313.48	19,522,313.48		
391-H-131R	253,535.37	253,535.37		
391-H-135	550,931.34	550,931.34		
391-H-135R	11,932.74	11,932.74		
391-H-136	57,039.74	57,039.74		
391-H-136R	2,102.23	2,102.23		
391-H-139	1,294.88	1,294.88		
391-H-139R	47.73	47.73		
391-H-140	11,716,600.39	11,716,600.39		
391-H-140R	149,132.61	149,132.61		
391-H-141A	50,925.00	50,925.00		
391-H-141B	38,615.14	38,615.14		
391-H-142	179,515.45	179,515.45		
391-H-142R	3,078.55	3,078.55		
391-H-143	6,278.28	6,278.28		
391-H-143R	195.05	195.05		
391-H-144	5,173,885.28	5,173,885.28		
391-H-144R	39,374.85	39,374.85		
391-H-148	15,503,035.23	15,503,035.23		
391-H-148R	183,053.82	183,053.82		
391-H-152	5,839,438.87	5,839,438.87		
391-H-153	3,674,153.86	3,674,153.86		
391-H-154	2,249,244.64	2,249,244.64		
391-H-158R	123.76	123.76		
391-H-168R	1,119,439.59	1,119,439.59		
391-H-169R	4,039.03	4,039.03		
391-P-141	396,482.58	396,482.58		
391-P-141A	406,235.55	406,235.55		
391-P-141B	146,082.00	146,082.00		
391-P-141C	50,055.50	50,055.50		
391-P-141D	637,389.50	115,889.00		
391-P-141E	19,794.79	19,794.79		
391-P-141F	64,053.00	64,053.00		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-T-156		16,452.51	16,452.51		
391-T-164		289,540.72	289,540.72		
391-T-166		802,919.53	802,919.53		
391-T-172		38,373.53	38,373.53		
391-U-163		409,815.72	409,815.72		
391-U-173		80,069.18	80,069.18		
391-U-173A					
391-W-165		9,269.75	9,269.75		
391-X-157		224,976.69	224,976.69		
		147,200,399.98	146,678,899.48		
	REPAYABLE IN L.C. W/O MOV				
391-E-030		345,676.00	345,676.00		
391-E-031		584,114.00	584,114.00		
391-E-036		33,472.60	33,472.60		
391-E-048		210,602.00	210,602.00		
391-E-074		331,441.67	331,441.67		
391-E-077		268,838.00	268,838.00		
391-E-097		152,422.00	152,422.00		
391-E-098					
391-E-113				600,000.00	249,637.29
				54,545.45	22,694.29
TOTAL DOLLARS EQUIVALENT		333,172.83	333,172.83	54,545.45	22,694.29
	GRAND TOTAL FOR PAKISTAN DOLLARS AND $ EQUIV	147,533,572.81	147,012,072.31	54,545.45	22,694.29
	PHILIPPINES				
	REPAYABLE IN DOLLARS				
492-A-006		1,019,157.47	1,019,157.47		2,294,707.47
492-A-007		1,281,286.86	1,281,286.86		
492-H-012					
		2,300,444.33	2,300,444.33		2,294,707.47
	REPAYABLE IN L.C. W/O MOV				
492-E-015				2,278,333.33	4,019,180.40
492-E-021		1,465,774.63	1,465,774.63		
				336,533.72	593,675.09
TOTAL DOLLARS EQUIVALENT		227,040.67	227,040.67	336,533.72	593,675.09
	GRAND TOTAL FOR PHILIPPINES DOLLARS AND $ EQUIV	2,527,485.00	2,527,485.00	336,533.72	2,888,382.56
	SRI LANKA				
	REPAYABLE IN L.C. W/MOV				
383-A-002		76,930.26	76,930.26		1.92
383-A-002R					
383-A-004		40,142.31	40,142.31		
383-A-007		3,374.85	3,374.85		
383-B-001		206,066.12	206,066.12		
383-G-005		229,528.17	229,528.17		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
383-G-006		392,611.70	392,611.70		
TOTAL		948,653.41	948,653.41		1.92
	GRAND TOTAL FOR SRI LANKA				
	DOLLARS AND $ EQUIV	948,653.41	948,653.41		1.92
	GRAND TOTAL FOR ASIA	270,563,210.69	270,041,710.39	27,751,521.64	4,965,751.75

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
	ARGENTINA				
	REPAYABLE IN DOLLARS				
510-L-011					
510-L-012					
510-L-013					
	GRAND TOTAL FOR ARGENTINA DOLLARS AND $ EQUIV				
	BOLIVIA				
	REPAYABLE IN DOLLARS				
511-L-005				109,362.56	
511-L-014					
511-L-029					
511-L-031					
				109,362.56	
	REPAYABLE IN L.C. W/MOV				
511-A-001		493,745.52	493,745.52		
511-A-005		83,030.69	83,030.69	1,833,030.69	131,819.34
		576,776.21	576,776.21	1,833,030.69	131,819.34
	GRAND TOTAL FOR BOLIVIA DOLLARS AND $ EQUIV	576,776.21	576,776.21	1,942,393.25	131,819.34
	BRAZIL				
	REPAYABLE IN DOLLARS				
512-L-007		506,997.72	506,997.72		
512-L-007					
512-L-008					
512-L-009					
512-L-011		981,249.21	981,249.21		
512-L-011					
512-L-014					
512-L-018					
512-L-020					
512-L-022		298,751.67	298,751.67		
512-L-022					
512-L-023		1,111,554.02	1,111,554.02		
512-L-023					
512-L-025					
512-L-026					
512-L-027		180,673.24	180,673.24		
512-L-027					
512-L-033					
512-L-038					
512-L-041					
512-L-047					

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
512-L-050					
512-L-051					
512-L-053					
512-L-057					
512-L-058					
512-L-059					
512-L-062					
512-L-063					
512-L-063		30,524.75	30,524.75		
512-L-066		4,894,089.28	4,894,089.28		
512-L-066					
512-L-069					
512-L-070					
512-L-075					
512-L-082					
512-L-083					
512-L-085					
512-L-087					
512-L-088					
		8,003,839.89	8,003,839.89		
	REPAYABLE IN L.C. W/O MUV				
512-A-003		6,083.63	6,083.63		
512-G-030		447,834.42	447,834.42		
512-G-045		247,199.95	247,199.95		
512-G-048		1,149,609.10	1,149,609.10		
512-G-071		408,079.14	408,079.14		
TOTAL DOLLARS EQUIVALENT		627,585.88	627,585.88		
	GRAND TOTAL FOR BRAZIL DOLLARS AND $ EQUIV	8,631,425.77	8,631,425.77		
	CHILE				
	REPAYABLE IN DOLLARS				
513-A-009		310,181.20	310,181.20		
513-A-010		165,926.13	165,926.13		
513-B-004		77,166.93	77,166.93		
513-L-017		1,166,439.11	1,166,439.11		
513-L-018		1,028,315.64	1,028,315.64		
513-L-019		52,177.68	52,177.68		
513-L-020					
513-L-020		40,765.76	40,765.76		
513-L-021		44,744.15	44,744.15		
513-L-022					
513-L-022		334,873.42	334,873.42		
513-L-023		2,624,897.07	2,624,897.07		
513-L-024		98,646.62	98,646.62		
513-L-025		3,734,518.20	3,734,518.20		
513-L-026		148,913.60	148,913.60		
513-L-028		134,334.13	134,334.13		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
513-L-030		3,071,530.97	3,071,530.97		
513-L-031		345,117.54	345,117.54		
513-L-033		3,911.07	3,911.07		
513-L-034		376,912.27	376,912.27		
513-L-036		600,806.07	600,806.07		
513-L-037		837,382.55	837,382.55		
513-L-040		888,009.88	888,009.88		
513-L-041		1,588,759.31	1,588,759.31		
513-M-011		2,992,915.86	2,992,915.86		
513-T-065					
		20,667,245.16	20,667,245.16		
	REPAYABLE IN L.C. W/MOV				
513-A-006		551,395.97	551,395.97		
513-A-009A		31,750.00	31,750.00		
513-A-010A		100,151.30	100,151.30		
513-B-002		32,841.63	32,841.63		
513-G-003		2,404,686.68	2,404,686.68		
		3,120,825.58	3,120,825.58		
	GRAND TOTAL FOR CHILE DOLLARS AND $ EQUIV	23,788,070.74	23,788,070.74		
	COLOMBIA				
	REPAYABLE IN DOLLARS				
514-L-026					
514-L-029					
514-L-035					
514-L-036					
514-L-037					
514-L-038					
514-L-040					
514-L-056					
514-L-057					
	REPAYABLE IN L.C. W/O MOV				
514-E-018		169,008.67	169,008.67		
514-E-045					1,444,692.13
					62,922.13
TOTAL DOLLARS EQUIVALENT		16,934.74	16,934.74		62,922.13
	GRAND TOTAL FOR COLOMBIA DOLLARS AND $ EQUIV	16,934.74	16,934.74		62,922.13
	COSTA RICA				
	REPAYABLE IN DOLLARS				
515-A-002				296,883.18	71,913.58
515-L-005					
515-L-010					
515-L-019					

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
				296,883.18	71,913.58
	GRAND TOTAL FOR COSTA RICA				
	DOLLARS AND $ EQUIV			296,883.18	71,913.58
	DOMINICAN REPUBLIC				
	REPAYABLE IN DOLLARS				
517-L-002					
517-L-008					
517-L-010					
517-L-016					
517-L-026					
	GRAND TOTAL FOR DOMINICAN REPUBLIC				
	DOLLARS AND $ EQUIV				
	ECUADOR				
	REPAYABLE IN DOLLARS				
518-L-014					
	GRAND TOTAL FOR ECUADOR				
	DOLLARS AND $ EQUIV				
	GUATEMALA				
	REPAYABLE IN DOLLARS				
520-A-001		33,633.69	33,633.69		
		33,633.69	33,633.69		
	GRAND TOTAL FOR GUATEMALA				
	DOLLARS AND $ EQUIV	33,633.69	33,633.69		
	HAITI				
	REPAYABLE IN L.C. W/MOV				
521-A-001		882,037.72	882,037.72		
521-A-002		13,108.01	13,108.01		
521-A-003				236,809.54	
		895,145.73	895,145.73	236,809.54	
	GRAND TOTAL FOR HAITI				
	DOLLARS AND $ EQUIV	895,145.73	895,145.73	236,809.54	
	HONDURAS				
	REPAYABLE IN DOLLARS				
522-K-007					
522-L-010					
522-L-016					
522-L-021					
522-T-033					

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
	GRAND TOTAL FOR HONDURAS DOLLARS AND $ EQUIV				
	MEXICO				
	REPAYABLE IN DOLLARS				
523-L-020A		1,500,000.00	1,500,000.00		
523-L-024		400,000.00	400,000.00		
		1,900,000.00	1,900,000.00		
	GRAND TOTAL FOR MEXICO DOLLARS AND $ EQUIV	1,900,000.00	1,900,000.00		
	NICARAGUA				
	REPAYABLE IN DOLLARS				
524-L-008					
524-L-009					
524-L-010					
524-L-015					
524-L-016					
524-L-017					
524-L-018					
524-L-019					
524-L-021					
	GRAND TOTAL FOR NICARAGUA DOLLARS AND $ EQUIV				
	PANAMA				
	REPAYABLE IN DOLLARS				
525-L-005					
525-L-006					
525-L-014					
525-L-015					
525-L-019					
525-L-026					
525-L-028		846,636.18	846,636.18		
525-L-028					
525-L-038					
		846,636.18	846,636.18		
	GRAND TOTAL FOR PANAMA DOLLARS AND $ EQUIV	846,636.18	846,636.18		
	PARAGUAY				
	REPAYABLE IN DOLLARS				
526-A-005		131,611.47	131,611.47		
526-A-006		8,136.13	8,136.13		
		139,747.60	139,747.60		
	REPAYABLE IN L.C. W/MUV				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
526-A-006A		6,484.92	6,484.92		
		6,484.92	6,484.92		
	REPAYABLE IN L.C. W/O MOV				
526-E-010				96,697,332.92	48,704,287.30
				721,621.88	363,464.83
TOTAL DOLLARS EQUIVALENT				721,621.88	363,464.83
	GRAND TOTAL FOR PARAGUAY				
	DOLLARS AND $ EQUIV	146,232.52	146,232.52	721,621.88	363,464.83
	PERU				
	REPAYABLE IN DOLLARS				
527-L-022		55,495.71	55,495.71		
527-L-023		18,500.67	18,500.67		
527-L-024					
527-L-024		14,176.32	14,176.32		
527-L-025		180,416.41	180,416.41		
527-L-025		14,334.31	14,334.31		
527-L-027		32,361.24	32,361.24		
527-L-028		97,509.13	97,509.13		
		412,793.79	412,793.79		
	GRAND TOTAL FOR PERU				
	DOLLARS AND $ EQUIV	412,793.79	412,793.79		
	URUGUAY				
	REPAYABLE IN DOLLARS				
526-L-015					
528-T-025					
	REPAYABLE IN L.C. W/MOV				
528-A-002A		9,343.62	9,343.62		
TOTAL		9,343.62	9,343.62		
	GRAND TOTAL FOR URUGUAY				
	DOLLARS AND $ EQUIV	9,343.62	9,343.62		
	GRAND TOTAL FOR LATIN AMERICA				
		37,256,992.99	37,256,992.99	3,197,707.65	630,119.88

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
	EGYPT				
	REPAYABLE IN DOLLARS				
263-H-014					
263-H-014		107,392.38	107,392.38		
263-H-015		44,611.33	44,611.33		
263-H-020		1,145,372.97	1,145,372.97		
263-H-022					
263-H-022		215,856.24	215,856.24		
263-K-016		2,278,338.09	2,278,338.09		
263-K-019		1,115,313.49	1,115,313.49		
		4,906,884.50	4,906,884.50		
	GRAND TOTAL FOR EGYPT				
	DOLLARS AND $ EQUIV	4,906,884.50	4,906,884.50		
	CYPRUS				
	REPAYABLE IN L.C. W/O MOV				
233-E-003				67,500.00	13,627.43
				177,165.35	35,767.52
TOTAL DOLLARS EQUIVALENT				177,165.35	35,767.52
	GRAND TOTAL FOR CYPRUS				
	DOLLARS AND $ EQUIV			177,165.35	35,767.52
	IRAN				
	REPAYABLE IN L.C. W/O MOV				
265-E-021				4,500,000.00	5,295,452.02
				60,000.00	70,606.02
TOTAL DOLLARS EQUIVALENT				60,000.00	70,606.02
	GRAND TOTAL FOR IRAN				
	DOLLARS AND $ EQUIV			60,000.00	70,606.02
	ISRAEL				
	REPAYABLE IN DOLLARS				
271-G-062				1,987,896.56	350,452.37
271-G-072				333,087.83	1,965.17
271-G-084				2,749,364.20	254,808.74
271-G-090				3,071,851.85	299,210.25
271-G-099				1,135,135.16	54,890.77
271-G-100				5,189,476.00	485,772.17
271-G-104				1,750,352.00	89,819.43
271-G-114				576,576.57	24,010.88
271-G-115				2,829,320.00	274,655.60
271-G-118				3,795,163.59	371,778.14
271-G-121				900,644.29	96,426.71
271-G-124				1,833,333.33	136,168.93
271-G-125				353,453.13	16,375.09
271-G-127				764,934.50	40,468.19

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
271-G-128				2,482,217.37	222,525.93
271-G-136				129,969.48	5,334.07
271-G-137				64,185.08	2,764.35
				29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/O MOV				
271-E-019				1,561.50	571.90
				4,461.42	1,633.99
TOTAL DOLLARS EQUIVALENT				4,461.42	1,633.99
	GRAND TOTAL FOR ISRAEL DOLLARS AND $ EQUIV			29,951,422.36	2,729,060.72
	MOROCCO				
	REPAYABLE IN L.C. W/O MOV				
608-E-033				3,290,000.00	570,523.42
				704,496.78	122,167.75
TOTAL DOLLARS EQUIVALENT				704,496.78	122,167.75
	GRAND TOTAL FOR MOROCCO DOLLARS AND $ EQUIV			704,496.78	122,167.75
	SYRIA				
	REPAYABLE IN L.C. W/O MOV				
276-G-002		1,208,292.24	1,208,292.24		
276-G-005		4,677,320.06	4,677,320.06		
276-G-006		7,032,441.50	7,032,441.50		
TOTAL DOLLARS EQUIVALENT		3,521,283.20	3,521,283.20		
	GRAND TOTAL FOR SYRIA DOLLARS AND $ EQUIV	3,521,283.20	3,521,283.20		
	TUNISIA				
	REPAYABLE IN DOLLARS				
664-A-003		2,043,267.64	2,043,267.64		
664-H-017		119,807.74	119,807.74		
664-H-021					
664-H-034					
		2,163,075.38	2,163,075.38		
	REPAYABLE IN L.C. W/O MOV				
664-E-022				1,952.66	
664-E-030				53,650.00	
				102,190.47	
TOTAL DOLLARS EQUIVALENT				102,190.47	
	GRAND TOTAL FOR TUNISIA DOLLARS AND $ EQUIV	2,163,075.38	2,163,075.38	102,190.47	
	TURKEY				
	REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
277-A-020	2,378,736.19	2,378,736.19		
277-A-096R	360,984.39	360,984.39		
277-A-097R	3,379.07	3,379.07		
277-A-106R	254,171.93	254,171.93		
277-A-107R	26,229.05	26,229.05		
277-B-001	8,411,500.00	8,411,500.00		
277-B-002	8,450,199.41	8,450,199.41		
277-B-003	2,893,476.12	2,893,476.12		
277-B-098R	175,558.11	175,558.11		
277-B-099R	1,625.54	1,625.54		
277-B-108R	61,957.42	61,957.42		
277-B-109R	7,317.90	7,317.90		
277-H-033	189,737.29	189,737.29		
277-H-035	436,965.10	436,965.10		
277-H-036	5,732.73	5,732.73		
277-H-042	51,018.15	51,018.15		
277-H-043	715,776.69	715,776.69		
277-H-044	343,080.05	343,080.05		
277-H-048	4,187,069.99	4,187,069.99		
277-H-049				
277-H-049	313,260.52	313,260.52		
277-H-050				
277-H-050	155,316.74	155,316.74		
277-H-051	49,771.99	49,771.99		
277-H-052	16,998.51	16,998.51		
277-H-053	961,835.40	961,835.40		
277-H-054	215,781.34	215,781.34		
277-H-056	340,415.54	340,415.54		
277-H-058	5,243,512.21	5,243,512.21		
277-H-059	169,329.19	169,329.19		
277-H-060	320,696.82	320,696.82		
277-H-062	176,258.60	176,258.60		
277-H-063	2,180,305.82	2,180,305.82		
277-H-066	4,756,129.03	4,756,129.03		
277-H-068	120,657.77	120,657.77		
277-H-069	851,481.01	851,481.01		
277-H-070	2,214,435.15	2,214,435.15		
277-H-071	1,059,266.56	1,059,266.56		
277-H-074	5,324,042.38	5,324,042.38		
277-H-076	1,743,579.33	1,743,579.33		
277-H-077	130,058.96	130,058.96		
277-H-078	724,212.11	724,212.11		
277-H-080	197,683.97	197,683.97		
277-H-081	178,494.48	178,494.48		
277-H-082	195,438.95	195,438.95		
277-H-083	226,842.49	226,842.49		
277-H-084	473,725.07	473,725.07		
277-H-085	2,782,958.29	2,782,958.29		
277-H-086	179,045.64	179,045.64		
277-H-087	299,013.07	299,013.07		
277-H-088	771,191.83	771,191.83		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
277-H-089		2,869,374.33	2,869,374.33		
277-H-091		3,751,097.79	3,751,097.79		
277-H-092		1,450,801.71	1,450,801.71		
277-H-093		2,794,737.48	2,794,737.48		
277-H-094		538,404.69	538,404.69		
277-H-100K		1,139,681.74	1,139,681.74		
277-H-101K		99,684.40	99,684.40		
277-H-110K		647,908.20	647,908.20		
277-H-111K		87,153.79	87,153.79		
277-K-095		560,926.64	560,926.64		
277-K-102K		14,657.36	14,657.36		
277-K-103R		102.90	102.90		
277-K-104		6,577,500.00	6,577,500.00		
277-K-105		4,487,671.23	4,487,671.23		
277-K-112R		7,952.04	7,952.04		
277-K-113K		1,057.87	1,057.87		
		86,354,966.07	86,354,966.07		
	REPAYABLE IN L.C. W/MOV				
277-A-020A		18,705,006.00	18,705,006.00		
277-A-021		455,127.51	455,127.51		
		19,160,133.51	19,160,133.51		
	REPAYABLE IN L.C. W/O MOV				
277-E-034		3,834,557.17	3,834,557.17		
277-E-046		1,667,834.04	1,667,834.04		
277-E-047		82,285,428.03	82,285,428.03		
TOTAL DOLLARS EQUIVALENT		6,752,978.18	6,752,978.18		
	GRAND TOTAL FOR TURKEY DOLLARS AND $ EQUIV	112,268,077.76	112,268,077.76		
	YUGOSLAVIA				
	REPAYABLE IN DOLLARS				
158-A-008		224,292.94	224,292.94		
158-A-013		126,526.91	126,526.91		
158-A-014		63,823.27	63,823.27		
158-A-018		202,155.85	202,155.85		
		616,798.97	616,798.97		
	GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND $ EQUIV	616,798.97	616,798.97		
	GRAND TOTAL FOR NEAR EAST	123,476,119.81	123,476,119.81	30,995,274.96	2,957,602.01

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ALLIANCE FOR PROGRESS				
	REPAYABLE IN DOLLARS	28,284,324.90	28,284,324.90	109,362.56	
	TOTAL	28,284,324.90	28,284,324.90	109,362.56	
	DEVELOPMENT LOAN FUND				
	REPAYABLE IN DOLLARS	263,404,995.75	263,404,995.75		
	TOTAL	263,404,995.75	263,404,995.75		
	OTHER AID LOANS				
	REPAYABLE IN DOLLARS	30,774,863.10	30,253,362.60	3,754,027.34	176,823.62
	TOTAL	30,774,863.10	30,253,362.60	3,754,027.34	176,823.62
	PL 480 - OTHER THAN COOLEY				
	REPAYABLE IN DOLLARS			29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/MOV	3,026,826.55	3,026,826.55	24,915,447.20	
	REPAYABLE IN L.C. W/O MOV	4,131,683.68	4,131,683.68		
	TOTAL	7,158,510.23	7,158,510.23	54,862,408.14	2,727,426.73
	PL 480 - COOLEY				
	REPAYABLE IN L.C. W/O MOV	9,506,622.82	9,506,622.82	5,572,834.64	
	TOTAL	9,506,622.82	9,506,622.82	5,572,834.64	
	DEVELOPMENT LOAN FUND - LIQUIDATING				
	REPAYABLE IN DOLLARS	12,082,404.23	12,082,404.23	6,636,939.69	3,166,164.83
	REPAYABLE IN L.C. W/MOV	21,577,743.31	21,577,743.31	2,090,805.60	135,142.20
	REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
		17,185.40	17,185.40		
	TOTAL	33,677,332.94	33,677,332.94	8,727,745.29	3,301,307.03
PREDECESSOR AGENCY LOANS					
	REPAYABLE IN DOLLARS	79,705,306.92	79,705,308.92		
	REPAYABLE IN L.C. W/MOV	238,907.75	238,907.75		
	TOTAL	79,944,216.67	79,944,216.67		
	GRAND TOTAL	452,750,866.41	452,229,365.91	73,026,377.97	6,205,557.38

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPRIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962) *

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975 MILLION FOR DEVELOPMENT LOANS AND $425 MILLION FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR $687,300,000 FOR DEVELOPMENT LOANS AND $375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED $773,727,600 FOR DEVELOPMENT LOANS AND $425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $618,225,000 FOR DEVELOPMENT LOANS AND $435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $500 MILLION FOR DEVELOPMENT LOANS AND $420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $435 MILLION FOR DEVELOPMENT LOANS AND $389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969) *

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING $300 MILLION FOR DEVELOPMENT LOANS AND $255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350 MILLION FOR THE FISCAL YEAR 1970 AND $350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20 MILLION FOR FISCAL YEAR 1970 AND $20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250 MILLION AND FOR ALLIANCE FOR PROGRESS $295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING $618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

SECTION 103 - FOOD AND NUTRITION	-	$291 MILLION
SECTION 104 - POPULATION AND PLANNING	-	145 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	90 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUNTRIES AND ORGANIZATIONS	-	39 MILLION
		$618 MILLION

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN $300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE $167,884,500 IN FY 1974 AND $197,194,000 IN FY 1975.

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATION, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTIONS 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN $210 MILLION SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED $60 MILLION REPAYABLE WITHIN THIRTY YEARS AND $30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (C, F AND G) LOANS TO GOVERNMENTS AND SECTION 104 (E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED.

FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U. S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U. S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U. S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U. S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPPISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U. S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPPOXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOP THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OF $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U. S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U. S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUPOPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% to 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FUPTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS $210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF $15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PEPIOD FOR THE FIRST PAYMENT OF INTEPEST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTPY-BORPOWER IN U. S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OP, IF IN THE CURRENCY OF THE BORPOWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U. S. DOLLARS AND GRACE PERIODS RUN FPOM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURPENCY SALES PROCEEDS, OF A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEAPS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIPTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE

FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U. S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1955 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U. S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-½%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATIONS, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMINANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

F O O T N O T E S

1/ INCLUDES CAPITALIZED INTEREST.

2/ PAGE V : INCLUDES $169,745,764.47 PRINCIPAL REPAYMENTS AND $145,285,590.42 INTEREST COLLECTIONS IN U.S.DOLLARS.

3/ PAGE V : INCLUDES 2,253,198.69 PRINCIPAL REPAYMENTS AND 1,765,444.75 INTEREST COLLECTIONS IN U.S.DOLLARS.

4/ PAGE V : INCLUDES 1,588,119.84 PRINCIPAL REPAYMENTS AND 260,248.17 INTEREST COLLECTIONS IN U.S.DOLLARS.

5/ PAGE V : INCLUDES 612,319.23 PRINCIPAL REPAYMENTS AND 317,431.63 INTEREST COLLECTIONS IN LOCAL CURRENCY.

6/ PAGE V : INCLUDES 44,692,681.44 PRINCIPAL REPAYMENTS AND 16,557.292.94 INTEREST COLLECTIONS IN U.S.DOLLARS.

7/ PAGE V : INCLUDES 46,311,866.40 PRINCIPAL REPAYMENTS AND 48,633,988.00 INTEREST COLLECTIONS IN U.S.DOLLARS.

8/ 271-G-103: 50% REPAYABLE IN U.S.DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLAR PRINICIPAL $2,221,815.10AND INTEREST $ 1,674,325.32.

9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE, LTD. FOR CASH AND PROMISORY NOTES TOTALING $6,625,021.46.

10/ (A) A.I.D. SIGNED A REORGANIZATION AGREEMENT WITH BATAAN PULP AND PAPER MILLS UNDER WHICH PREFERRED STOCK CLASS B WAS ACCEPTED FOR BALANCE OUTSTANDING OF LOAN 492-E-021. SUBSEQUENTLY, HOWEVER, THIS PREFERRED STOCK WAS WRITTEN OFF. (B) LOAN 492-H-012 WAS REPAID. (C) LOAN 492-A-006 WAS CONVERTED TO AL LOCAL CURRENCY LOAN (492-A-006A), FOR 20,472,261 PESOS PLUS PREFERRED STOCK CLASS A VALUED AT 17,800,552.50 PESOS (CONVERTIBLE TO LOCAL CURRENCY CAPITAL STOCK BUT HAVING NO RIGHT TO DIVIDENDS). THIS PREFERRED STOCK WAS CONVERTED INTO LOAN 492-A-006B ON DEC. 26, 1976. THE NET RESULT OF THIS CONVERSOIN IS A WRITE-OFF OF $2,294,707.47 IN INTEREST AND $409,802.46 IN PRINCIPAL.

11/ MATURITIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:

BELGIUM	132-B-001	$ 3,165,000.00
DENMARK	136-B-001	5,413,483.88
IRELAND	144-B-001	14,586,427.82
IRELAND	144-B-002	4,324,000.00
NORWAY	148-B-001	1,875,000.00
PORTUGAL	150-B-001	1,886,088.30
	TOTAL AMOUNT SOLD	$ 31,250,000.00

A.I.D. AS AGENT FOR THE PURCHASER, WILL COLLECT AND REMIT TO THE PURCHASER AMOUNTS DUE IN ACCORDANCE WITH PURCHASE AGREEMENT.

12/ AMOUNT DOES NOT REPRESENT ACTUAL WRITE-OFF OF UNCOLLECTIBLE DEBT: IT REPRESENTS DISCOUNT GRANTED THE GOVERNMENT OF JAPAN FOR PREPAYMENT OF THEIR LOANS.

13/ REPAYMENT WAIVED BY CONGRESSIONAL ACTION.