

8/7/81

AGENCY FOR INTERNATIONAL DEVELOPMENT		1. TRANSACTION CODE <input type="checkbox"/> A = Add <input type="checkbox"/> C = Change <input type="checkbox"/> D = Delete		Amendment Number <u>5</u>		DOCUMENT CODE <u>3</u>	
PROJECT DATA SHEET							
2. COUNTRY/ENTITY <u>EGYPT</u>				3. PROJECT NUMBER <u>263-0026</u>			
4. BUREAU/OFFICE <u>NE</u>				5. PROJECT TITLE (maximum 40 characters) <u>TECHNOLOGY TRANSFER & MANPOWER DEV. III</u>			
6. PROJECT ASSISTANCE COMPLETION DATE (PACD) <u>05</u> <u>31</u> <u>82</u>				7. ESTIMATED DATE OF OBLIGATION (Under "B." below, enter 1, 2, 3, or 4) A. Initial FY <u>77</u> B. Quarter <input type="checkbox"/> C. Final FY <u>81</u>			

8. COSTS (\$000 OR EQUIVALENT \$1 =)						
A. FUNDING SOURCE	FIRST FY			LIFE OF PROJECT		
	B. FX	C. L/C	D. Total	E. FX	F. L/C	G. Total
AID Appropriated Total	4,500		4,500	29,500		29,500
(Grant)	(, 00)	()	(4,500)	(29,500)	()	(20,500)
(Loan)	()	()	()	()	()	()
Other U.S.	1.					
	2.					
Host Country						
Other Donor(s)						
TOTALS	4,500		4,500	29,500		29,500

9. SCHEDULE OF AID FUNDING (\$000)									
PRO- VISION	B. PRIMARY PURPOSE CODE	C. PRIMARY TECH. CODE		D. OBLIGATIONS TO DATE		E. AMOUNT APPROVED THIS ACTION		F. LIFE OF PROJECT	
		1. Grant	2. Loan	1. Grant	2. Loan	1. Grant	2. Loan	1. Grant	2. Loan
(1)	ESF	990		24,500		5,000		29,500	
(2)									
(3)									
(4)									
TOTALS				24,500		5,000		29,500	

10. SECONDARY TECHNICAL CODES (maximum 6 codes of 3 positions each)						11. SECONDARY PURPOSE CODES			
12. SPECIAL CONCERNS CODES (maximum 7 codes of 4 positions each)									
A. Code		TECH		EQTY		NUTR			
B. Amount		1,500		500		400			

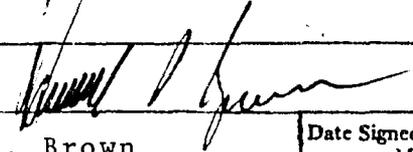
13. PROJECT PURPOSE (maximum 480 characters)

Assist the Government of Egypt by financing the cost of technical exchanges training and related commodities required by the Egyptian Government to solve technical or planning and managerial problems in its program and, at its request, in those of the private sector.

14. SCHEDULED EVALUATIONS						15. SOURCE/ORIGIN OF GOODS AND SERVICES					
Interim		MM YY		MM YY		Final		MM YY		MM YY	
				1 0 8 1				0 8 8 2			
						<input checked="" type="checkbox"/> 000 <input type="checkbox"/> 941 <input type="checkbox"/> Local <input type="checkbox"/> Other (Specify) _____					

16. AMENDMENTS/NATURE OF CHANGE PROPOSED (This is page 1 of a 5 page PP Amendment.)

This amendment extends the life of project funding for this activity by \$5 million to cover training programs proposed for the remainder of FY 1981 and through the third quarter of FY 1982 by which time a new non-project training activity will be designed and operational.

17. APPROVED BY				Signature				18. DATE DOCUMENT RECEIVED IN AID/W, OR FOR AID/W DOCUMENTS, DATE OF DISTRIBUTION			
				Title							
											
				Donald S. Brown Director							
				Date Signed MM DD YY 17 3 0 81				MM DD YY 0 8 0 7 8 1			

Project: Technology Transfer and Manpower Development
263-0026

The Technology Transfer and Manpower Development project has served since 1977 as the Mission's medium to respond to the large demand of the Government of Egypt for non-project training. Currently the Mission uses this project to finance training requests which are predominantly ad hoc but which meet an urgent need for upgraded and new scientific, technical and managerial activities of public and private agencies, institutions and enterprises in Egypt.

Over 1,400 participants have been sent to the U.S. for training and the first 100 participants of the Post Peace Scholarship program have also been financed.

In FY 1982, the Mission plans to restructure the purpose of the project and establish a new one which while remaining responsive to the continuing need for ad hoc training will concentrate on developing longer term, specific institutional and skills groups improvement.

Of the \$6 million added in FY 1980 raising total obligations to \$24.5 million for life of project to date, all but \$815,000 has been reserved for subobligation as of June 30, 1981. (See Table I - Amendment #4 Flow of Funds Schedule). The additional \$5.0 million requested by this final amendment will finance additional planned activities (See Table II - Amendment #5) through the balance of FY 1981 and the third quarter of FY 1982 when it is expected that the new Workforce Planning and Development Project (263-0125) will be obligated.

With the approval of the amended project 0042, Technology Transfer and Feasibility Studies, earlier this year the Technology Transfer portion of project 0026 has been effectively moved to 0042 and remaining activities are exclusively in the training area

ANNEX: Statutory Checklist

Table I

Amendment # 4
7/30/80As of June 30, 1981

		<u>Amount Obligated</u>	<u>Reserved for Subobligation</u>	<u>Unreserved Balance</u>
-				
Activities Financed	TOTAL	\$6,000	5,185	\$815
Ministry of Planning Training			640	
Ministry of Economy Training			240	
Ministry of Finance Training			250	
Ministry of Irrigation Training			80	
Training for Foreign Investment			275	
Staff Training African/American Labor Center			365	
Teacher Training			600	
Training in Spinning And Weaving			237	
Training Evaluation And Appraisal Techniques			101	
Village Development/Save the Children/ORDEV			121	
Staff Training Investment and Free Zones Authority			156	
English Language Training/Ain Shams University and American University of Cairo			997	
Staff Training of the Central Agency for Statistics			270	
Technical Assistance for Rodent Control			150	
Training of Nurses, Health and Disease Control			501	
Technical Training for Poultry and Ruminant Production in Rural Areas			41	
Short-term Consultancies, Seminars and Conferences			161	

Table II

Amendment #5

		Amount Requested	Planned for Reservation
	TOTAL	5,000	5,815
Planned Activities end of FY 1981 and Three Quarters FY 1982			
* Ministry of Agriculture		200	
* Ministry of Tourism & Civil Aviation		435	
* Ministry of Economy		300	
Export Promotion Center		75	
* Ministry of Education		315	
English Language - DLI		300	
AUC		550	
* Ministry of Electricity (Renewable Energy)		190	
* Ministry of Finance		250	
* Ministry of Health (Pop. Health, Rural Health)		375	
* Ministry of Housing & Reconstruction		20	
* Ministry of Industry (ITAP, El Nasr Coke, Dyestuff and Chemicals)		250	
General Organization for Industrialization		100	
* Ministry of Irrigation (Egyptian Survey Authority)		75	
* Ministry of Local Government		20	
* Ministry of Manpower		50	
* Ministry of Petroleum		50	
* Ministry of Planning		150	
Institute of Planning		80	
* Ministry of Social Affairs		50	

(CON'T)

		<u>Amount Requested</u>	<u>Planned for Reservation</u>
Planned Activities end of FY 1981 and Three Quarters FY 1982	TOTAL	5,000	5,815
* Ministry of Transportation		250	
Railway Authority		160	
Upgrading Commercial Banking Expertise		50	
Capital Markets Authority		50	
Central Agency for Statistics (CAPMAS)		270	
Egyptian Central Auditing Authority		50	
Training Aids and Equipment		150	
Geological Survey - Short-term Training in Map Making		50	
Governorate of Alexandria - City Management Training		70	
Investment Negotiation Seminar		175	
Investment and Free Zones Authority		160	
International and Contract Law Training for State Council		135	
Mehalla Textile Staff Training		360	
Egyptian Remote Sensing Center - Short-term Training		50	

* Candidates from all ministries are in non-project funded areas.

ANNEX B

5C(2) - PROJECT CHECKLIST

Listed below are statutory criteria applicable generally to projects with FAA funds and project criteria applicable to individual funding sources: Development Assistance (with a subcategory for criteria applicable only to loans); and Economic Support Fund.

CROSS REFERENCES: IS COUNTRY CHECKLIST UP TO DATE? HAS STANDARD ITEM CHECKLIST BEEN REVIEWED FOR THIS PROJECT?

A. GENERAL CRITERIA FOR PROJECT

1. Continuing Resolution Unnumbered; FAA Sec. 634A; Sec. 653(b).

(a) Describe how authorizing and appropriations Committees of Senate and House have been or will be notified concerning the project; (b) is assistance within (Operational Year Budget) country or international organization allocation reported to Congress (or not more than \$1 million over that figure)?

(a) In accordance With standard Agency Procedures.

(b) Yes.

2. FAA Sec. 611(a)(1). Prior to obligation in excess of \$100,000, will there be (a) engineering, financial and other plans necessary to carry out the assistance and (b) a reasonably firm estimate of the cost to the U.S. of the assistance?

(a) Yes.

(b) Yes.

3. FAA Sec. 611(a)(2). If further legislative action is required within recipient country, what is basis for reasonable expectation that such action will be completed in time to permit orderly accomplishment of purpose of the assistance?

No further legislative action is required.

4. FAA Sec 611(b); Continuing Resolution Sec. 501. If for water or water-related land resource construction, has project met the standards and criteria as set forth in the Principles and Standards for Planning Water and Related Land Resources, dated October 25, 1973?

N/A.

5. FAA Sec. 611(e). If project is capital assistance (e.g., construction), and all U.S. assistance for it will exceed \$1 million, has Mission Director certified and Regional Assistant Administrator taken into consideration the country's capability effectively to maintain and utilize the project?

N/A.

6. FAA Sec 209. Is project susceptible of execution as part of regional or multilateral project? If so why is project not so executed? Information and conclusion whether assistance will encourage regional development programs.

No.

7. FAA Sec. 601(a). Information and conclusions whether project will encourage efforts of the country to: (a) increase the flow of

Training programs under project could impact on (a) through (f).

international trade; (b) foster private initiative and competition; and (c) encourage development and use of cooperatives, and credit unions, and savings and loan associations; (d) discourage monopolistic practices; (e) improve technical efficiency of industry, agriculture and commerce; and (f) strengthen free labor unions.

8. FAA Sec. 601(d). Information and conclusion on how project will encourage U.S. private trade and investment abroad and encourage private U.S. participation in foreign assistance programs (including use of private trade channels and the services of U.S. private enterprise).

N/A.

9. FAA Sec. 612(b), 636(h); Continuing Resolution Sec. 508. Describe steps taken to assure that, to the maximum extent possible, the country is contributing local currencies to meet the cost of contractual and other services, and foreign currencies owned by the U.S. are utilized in lieu of dollars.

The project grant agreement will so provide.

10. FAA Sec. 612(d). Does the U.S. own excess foreign currency of the country and, if so, what arrangements have been made for its release?

Yes, however, U.S. owned excess Egyptian pounds are fully programmed for other purposes and none are available for this project.

11. FAA Sec. 601(e). Will the project utilize competitive selection procedures for the

Yes.

awarding of contracts, except where applicable procurement rules allow otherwise?

12. Continuing Resolution Sec. 522.

If assistance is for the production of any commodity for export, is the commodity likely to be in surplus on world markets at the time the resulting productive capacity becomes operative, and is such assistance likely to cause substantial injury to U.S. producers of the same, similar or competing commodity?

Not applicable

B. FUNDING CRITERIA FOR PROJECT

1. Development Assistance Project Criteria

Not applicable

a. FAA Sec. 102(b), 111, 113, 181(a). Extent to which activity will (a) effectively involve the poor in development, by extending access to economy at local level, increasing labor-intensive production and the use of appropriate technology, spreading investment out from cities to small towns and rural areas, and insuring wide participation of the poor in the benefits of development on a sustained basis, using the appropriate U.S. institutions; (b) help develop cooperatives, especially by technical assistance, to assist rural

and urban poor to help themselves toward better life, and otherwise encourage democratic private and local governmental institutions; (c) support the self-help efforts of developing countries; (d) promote the participation of women in the national economies of developing countries and the improvement of women's status; and (e) utilize and encourage regional cooperation by developing countries?

- b. FAA Sec. 103, 103A, 104, 105, 106, 107. Is assistance being made available: (include only applicable paragraph which corresponds to source of funds used. If more than one fund source is used for project, include relevant paragraph for each fund source.)

(1) [103] for agriculture, rural development; if so (a) extent to which activity is specifically designed to increase productivity and income of rural poor; 103A if for agriculture research; full account shall be taken of the needs of small farmers, and extensive use of field testing to adapt basic research to local conditions shall be made; (b) .. extent to which assistance is used in coordination with

programs carried out under Sec. 104 to help improve nutrition of the people of developing countries through encouragement of increased production of crops with greater nutritional value, improvement of planning, research, and education with respect to nutrition, particularly with reference to improvement and expanded use of indigenously produced foodstuffs; and the undertaking of pilot or demonstration of programs explicitly addressing the problem of malnutrition of poor and vulnerable people; and (c) extent to which activity increases national food security by improving food policies and management and by strengthening national food reserves, with particular concern for the needs of the poor, through measures encouraging domestic production, building national food reserves, expanding available storage facilities, reducing post harvest food losses, and improving food distribution.

(2) [104] for population planning under sec. 104(b) or health under sec. 104(c); if so, (i) extent to which activity emphasizes low-cost, integrated delivery systems for health, nutrition and family planning for the poorest people, with particular attention to the needs of mothers and young children, using paramedical and auxiliary medical personnel, clinics and

health, posts, commercial distribution systems and other modes of community research.

(4) [105] for education, public administration, or human resources development; if so, extent to which activity strengthens nonformal education, makes formal education more relevant, especially for rural families and urban poor, or strengthens management capability of institutions enabling the poor to participate in development; and (ii) extent to which assistance provides advanced education and training of people in developing countries in such disciplines as are required for planning and implementation of public and private development activities.

(5) [106; ISDCA of 1980, Sec. 304] for energy, private voluntary organizations, and selected development activities; if so, extent to which activity is: (i) (a) concerned with data collection and analysis, the training of skilled personnel, research on and development of suitable energy sources, and pilot projects to test of suitable energy sources, and pilot projects to test new methods of energy production; (b) facilitative of geological and geophysical survey work to locate potential oil, natural gas, and coal reserves and to encourage exploration for

potential oil, natural gas, and coal reserves; and (c) a cooperative program in energy production and conservation through research and development and use of small scale, decentralized renewable energy sources for rural areas;

(ii) technical cooperation and development, especially with U.S. private and voluntary or regional and international development organizations;

(iii) research into, and evaluation of, economic development process and techniques;

(iv) reconstruction after natural or manmade disaster;

(v) for special development problems, and to enable proper utilization of earlier U.S. infrastructure, etc., assistance;

(vi) for programs of urban development, especially small labor-intensive enterprises, marketing systems, and financial or other institutions to help urban poor participate in economic and social development.

c. [197] is appropriate effort place on use of appropriate technology? (relatively smaller, cost-saving, labor using technologies that are generally most appropriate for the small farms, small businesses, and small incomes of the poor.)

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d. FAA Sec. 110(a). Will the recipient country provide at least 25% of the costs of the program, project, or activity with respect to which the assistance is to be furnished (or has latter cost-sharing requirement been waived for a "relatively least developed" country)?

e. FAA Sec. 110(b). Will grant capital assistance be disbursed for project over more than 3 years? If so, has justification satisfactory to Congress been made, and efforts for other financing, or is the recipient country "relatively least developed"?

f. FAA Sec. 281(b). Describe extent to which program recognizes the particular needs, desires, and capacities of the people of the country; utilizes the country's intellectual resources to encourage institutional development; and supports civil education and training in skills required for effective participation in governmental processes essential to self-government.

g. FAA Sec. 122(b). Does the activity give reasonable promise of contributing to the development of economic resources, or to the increase of productive capacities and self-sustaining economic growth?

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2. Development Assistance Project
Criteria (Loans Only)

N/A.

a. FAA Sec. 122(b).
Information and conclusion on
capacity of the country to repay
the loan, at a reasonable rate of
interest.

b. FAA Sec. 620(d). If
assistance is for any productive
enterprise which will compete
with U.S. enterprises, is there
an agreement by the recipient
country to prevent export to the
U.S. of more than 20% of the
enterprise's annual production
during the life of the loan?

3. Project Criteria Solely for
Economic Support Fund

a. FAA Sec. 531(a). Will this
assistance promote economic or
political stability? To the
extent possible, does it reflect
the policy directions of FAA
Section 102?

Yes.

b. FA Sec. 531(c). Will
assistance under this chapter be
used for military, or
paramilitary activities?

No.

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5C(3) - STANDARD ITEM CHECKLIST

Listed below are the statutory items which normally will be covered routinely in those provisions of an assistance agreement dealing with its implementation, or covered in the agreement by imposing limits on certain uses of funds

These items are arranged under the general headings of (A) Procurement, (B) Construction, and (C) Other Restrictions.

A. Procurement

1. FAA Sec. 602. Are there arrangements to permit U.S. small business to participate equitably in the furnishing of commodities and services financed?

N/A.

2. FAA Sec. 604(a). Will all procurement be from the U.S. except as otherwise determined by the President or under delegation from him?

yes.

3. FAA Sec. 604(d). If the cooperating country discriminates against U.S. marine insurance companies, will commodities be insured in the United States against marine risk with a company or companies authorized to do a marine insurance business in the U.S.?

Not applicable

4. FAA Sec. 604(e); ISDCA of 1980 Sec. 705(a). If offshore procurement of agricultural commodity or product is to be financed, is there provision

Not applicable

against such procurement when the domestic price of such commodity is less than parity? (Exception where commodity financed could not reasonably be procured in U.S.)

5. FAA Sec. 603. Is the shipping excluded from compliance with requirement in section 901(b) of the Merchant Marine Act of 1936, as amended, that at least 50 per centum of the gross tonnage of commodities (computed separately for dry bulk carriers, dry cargo liners, and tankers) financed shall be transported on privately owned U.S.-flag commercial vessels to the extent that such vessels are available at fair and reasonable rates?

No

6. FAA sec. 621. If technical assistance is financed, to the fullest extent practicable will such assistance, goods and professional and other services be furnished from private enterprise on a contract basis? If the facilities of other Federal agencies will be utilized, are they particularly suitable, not competitive with private enterprise, and made available without undue interference with domestic programs?

Technical assistance will be supplied by private enterprise on a contract basis

7. International Air Transport. Fair Competitive Practices Act, 1974. If air transportation of persons or property is financed on grant basis, will provision be made that U.S. carriers will be utilized to the extent such service is available?

Yes

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8. Continuing Resolution Sec. 505.
If the U.S. Government is a party to a contract for procurement, does the contract contain a provision authorizing termination of such contract for the convenience of the United States?

If the U.S. Government is a party to the procurement such a provision will be included.

B. Construction

1. FAA Sec. 601(d). If capital (e.g., construction) project, are engineering and professional services of U.S. firms and their affiliates to be used to the maximum extent consistent with the national interests?
2. FAA Sec. 611(c). If contracts for construction are to be financed, will they be let on a competitive basis to maximum extent practicable?
3. FAA Sec. 620(k). If for construction of productive enterprise, will aggregate value of assistance to be furnished by the U.S. not exceed \$100 million?

N/A.

N/A.

Not applicable.

C. Other Restrictions

1. FAA Sec. 122(b). If development loan, is interest rate at least 2% per annum during grace period and at least 3% per annum thereafter?
2. FAA Sec. 301(d). If fund is established solely by U.S. contributions and administered by an international organization, does Comptroller General have audit rights?

Not applicable (Grant)

Not applicable

3. FAA Sec. 620(h). Do arrangements exist to insure that United States foreign aid is not used in manner which, contrary to the best interests of the United States, promotes or assists the foreign aid projects or activities of the Communist-bloc countries?

Yes, the Grant agreement shall so stipulate

4. Continuing Resolution Sec. 514. If participants will be trained in the United States with funds obligated in FY 1981, has it been determined either (a) that such participants will be selected otherwise than by their home governments, or (b) that at least 20% of the FY 1981 fiscal year's funds appropriated for participant training will be participants selected otherwise than by their home government?

(a) and (b) yes.

5. Will arrangements preclude use of financing:

a. FAA Sec. 104(f). To pay for performance of abortions as a method of family planning or to, motivate or coerce persons to practice abortions; to pay for performance of involuntary sterilization as a method of family planning, or to coerce or provide financial incentive to any person to undergo sterilization?

Yes

b. FAA Sec. 620(g). To compensate owners for expropriated nationalized property?

Yes

- c. FAA Sec. 660. To provide training or advice or provide any financial support for the police, prisons, or other law enforcement forces, except for narcotics programs? Yes
- d. FAA Sec. 662. For CIA activities? Yes
- e. FAA Sec. 636(i). For purchase, sale, long-term lease, exchange or guaranty of the sale of motor vehicles manufactured outside U.S., unless a waiver is obtained. Yes
- f. Continuing Resolution Sec. 504. To pay pensions, annuities retirement pay, or adjusted service compensation for military personnel? Yes
- g. Continuing Resolution Sec. 506. To pay U.S. assessments, arrearages or dues. Yes
- h. Continuing Resolution Sec. 507. To carry out provisions of FAA section 209(d) (Transfer of FAA funds to multilateral organizations for lending.) Yes
- i. Continuing Resolution Sec. 509. To finance the export of nuclear equipment fuel, or technology or to train foreign nationals in nuclear fields? Yes
- j. Continuing Resolution Sec. 510. For the purpose of aiding the efforts of the government of Yes

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such country to repress the
legitimate rights of the
population of such country
contrary to the Universal
Declaration of Human Rights?

k. Continuing Resolution Sec.
516. For publicity or propaganda
purposes within U.S. not
authorized by Congress?

Yes