XD-ABI-858-A
ISN 48908

USAID/COSTA RICA SEMI-ANNUAL REPORT (SAR)

October 1, 1993 - March 31, 1994

USAID/COSTA RICA

SEMI-ANNUAL REPORT

REPORT DATE: 5/23/94

PD-ABE-838-A

MANAGEMENT INFORMATION SYSTEM (MIS)
USAID/COSTA RICA
SEMI-ANNUAL REPORT - GLOSSARY OF TERMS

The following terms or abbreviations are explained:

ABBREV. TITLE	COMPLETE TITLE	DEFINITION
PRJ # & NAME	PROJECT NUMBER AND NAME	Assigned number and title of project followed by "G" or "L" signifying "Grant" or "Loan", respectively.
CAT	CATEGORY	A full description of all possible categories follow.
-- A	CATEGORY "A" PROJECT	These are projects the Mission wishes to characterize and report as real success stories. Not only is implementation proceeding well under such projects with only minor problems, but they are having a significant impact on the problems they were designed to solve as indicated by successsful progress toward the most important End-of-Project Status (EOPS) indicators.
-- B	CATEGORY "B" PROJECT	These projects while proceeding more or less as planned, are experiencing typical implementation problems and minor delays which can be resolved through normal project management. Short PACD extensions of a year or less may be necessary. The project is still expected to have a positive impact on the problem it addresses, but impact is still uncertain or is not so significant to date that the project can be singled out as a success story.
-- C	CATEGORY "C" PROJECT	These are those projects with significant problems which require extra attention from senior Mission management, or on an exceptional basis, from senior Washington Bureau management. Category C projects may have one or more of the following types of problems: the project is significantly behind schedule; a PACD extension of more than one year is likely, the host country or NGO no longer appears to support the project; the host country/NGO is not providing planned resources and the shortfall significantly impedes implementation; expenditure of USAID's assistance is moving very slowly, i.e., the pipeline exceeds what is normal by a large margin; it is possible that project impact will be much less than planned; achievement of macroeconomic or other policy-based change is seriously lagging or is in doubt; the implementation agency seems ineffective, unable or unwilling to implement the project; or the project has major audit problems.
PROJ OFF	PROJECT OFFICER	USAID Mission Officer responsible for the management of the project.
OFF	OFFICE	An administrative unit within the USAID/Costa Rica.
DIV	DIVISION	An administrative unit within an Office.
POSTED ON	POSTED ON	Date for which the semiannual project report was prepared.
AGRDT	AGREEMENT DATE	Date on which the Project Agreement was signed.
IPACD	INITIAL PROJECT ASSISTANCE COMPLETION DATE	Date, as specified in the original Project Agreement, by which AID assistance ought to be completed.

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SEMI-ANNUAL REPORT - GLOSSARY OF TERMS
(Continued)

ABBREV. TITLE	COMPLETE TITLE	DEFINITION
PACD	PROJECT ASSISTANCE COMPLETION DATE	The Initial Project Assistance Completion Date (IPACD), as amended.
TDD	TERMINAL DISBURSEMENT DATE	The last date for requesting payments under the project.
AUTH	AUTHORIZED	The maximum project amount as specified by the Project Authorization ($000).
OBLIG	OBLIGATED	The amount of the Grant or Loan as specified by the Project Agreement ($000).
COMM	COMMITTED	The value of all contracts executed to date under the project ($000).
CUM EXP	CUMULATIVE EXPENDITURES	Expenditures accumulated to date since project inception ($000).
CUM DIS	CUMULATIVE DISBURSEMENTS	Portion of cumulative expenditures which are actual cash outlays accumulated to date since project inception ($000).
ACCRUED	ACCRUED	Total expenditures minus total disbursements on the last day of the current quarter ($000); i.e., "CUM EXP" minus "CUM DIS".
PIPELINE	PIPELINE	Unexpended portion of the obligated amount; i.e., "OBLIG" minus "CUM EXP".
TFY TGT	TOTAL FISCAL YEAR TARGET	Planned expenditures for the total fiscal year (all four quarters) ($000).
% TFY TGT	PERCENT TOTAL FISCAL YEAR TARGET	Actual fiscal year expenditures through the last completed quarter as a percent of planned expenditures for the total fiscal year ($000).
FY EXP TD	FISCAL YEAR EXPENDITURES TO DATE	Actual expenditures for this fiscal year through the last completed quarter ($000).
FY TGT TD	FISCAL YEAR TARGET TO DATE	Planned expenditures for this fiscal year through the last completed quarter ($000).
% FY TGT	PERCENT FISCAL YEAR TARGET	Actual fiscal year expenditures through the last completed quarter as a percent of planned fiscal year expenditures through the last completed quarter ($000).
EOPS	END OF PROJECT STATUS	The primary indicators which demonstrate when a project has successfully achieved its purpose.
LOP	LENGTH OF PROJECT	The period from the date of project authorization to PACD.
ACR	ANNUAL COUNTERPART REPORT	GOCR counterpart entities shall provide reports based on auditable documentation of their cash or in-kind contributions. ACRs must be prepared in accordance with AID guidelines set forth in Mission Order 574.
AFAS	ANNUAL FUNDS ACCOUNT-ABILITY STATEMENT	The Non-governmental grantee shall produce an annual funds accountability statement for the counterpart contribution made by the grantee or other third parties. AFAS must be prepared in accordance with the guidelines contained in Mission Order 574.

SEMI-ANNUAL REPORT - TABLE OF CONTENTS

	PAGE
IMPLEMENTATION & NON-MACS PROJ	1
PROJ. DEV. & PROGRAM OFFICES	2
DOLLAR PRJ. - USAID/COSTA RICA	3
5150240.00G -ECONOMIC STABIL.AND RECOV.VIII	4
5150241.00G -POLICY AND TRAINING SUPPORT	5
LC ACTIVITIES (C000,000)	8
515K241.01G -PATS LOCAL CURRENCY	9
515K484.00L -PL - 480, TITLE I, FY 84	11
515K485.00L -PL - 480, TITLE I, FY 85	12
515K486.00L -PL - 480, TITLE I, FY 86	13
515K487.00L -PL - 480, TITLE I, FY 87	14
515K489.00L -PL - 480, TITLE I, FY 89	15
515K491.00G -PL 480 TITLE I, FY 91	16
515KPL416.L -PL - 480, SECTION 416	17
OFF. OF PRIVATE SECTOR	18
DOLLAR PRJ. - USAID/COSTA RICA	19
5150212.00G -TRAINING FOR PRIVATE SECTOR DV	20
5150212.01G -TRAINING FOR PRIVATE SECTOR DV	22
5150237.00G -NON-TRADITIONAL EXPORTS	23
5150247.00G -FINANCIAL SERVICES	25
5150252.00G -SUPPORT TO PVOS (ACORDE)	27
5150257.00G -IESC.OPG	29
LC ACTIVITIES (C000,000)	32
515K194.09G -FINTRA/CODESA/BCCR/NAT. COMM.	33
RURAL DEVELOPMENT OFFICE	35
DOLLAR PRJ. - USAID/COSTA RICA	36
5150235.00G -NORTHERN ZONE CONSOLIDATION	37
5150243.00G -FOREST MANAGEMENT	39
5150249.00G -TORTUGUERO OPG	41
5150255.00G -FOREST CONSERV./MGM.(BOSCOSA)	43
5150262.00G -NATIVE TREE REFOREST. PROJECT	45
5150263.00G -REGULATION FOR FOREST MGM.	47
5960129.01G -REGIONAL HIGHER EDUCATION	49
5960129.02G -REGIONAL HIGHER EDUCATION	49
5960129.03G -REGIONAL HIGHER EDUCATTION	49
5960129.04G -REGIONAL HIGHER EDUCATTION	49
GENERAL DEVELOPMENT OFFICE	51
DOLLAR PRJ. - USAID/COSTA RICA	52
5150242.00G -CENTRAL AMER PEACE SCHOLARSHIP	53
5150244.00G -JUSTICE SECTOR IMPROVEMENT	55
5150254.00G -CAPS II	57
5150261.00G -REPROD.HEALTH CONSOLID.PROJECT	59
5150261.01G -REP.HEALTH CONS.PRJ.PROFAMILIA	59
5150277.00G -ARIAS FOUNDATION ENDOWMENT	61
5960177.00G -SUP.PARTNERSHIP DEM.&DEVELOPM.	62
5970002.00G -REG. ADMINISTRATION OF JUSTICE	64
5980642.01G -REG. ADMINISTRATION OF JUSTICE	64
LC ACTIVITIES (C000,000)	68
515K222.99G -SELF HELP COMMUNITY FUND	69

IMPLEMENTATION & NON-MACS PROJECTS

PROJ. DEV. & PROGRAM OFFICES

DOLLAR PRJ. - USAID/COSTA RICA
00500/00005

EXPENDITURE STATUS REPORT
AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, $000)
00005/00500

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '94 EXPENDITURE PERFORMANCE: PLANNED FY 94	PLANNED THRU 2ND QTR	ACTUAL THRU 2ND QTR	ACTUAL % PLAN THRU 2ND QTR	FY 94 BAL AGAINST TOT YR TGT
5150240.00G	ECONOMIC STABIL.AND RECOV.V	B	75,000	75,000	0	0	0	0	0.00	0
5150241.00G	POLICY AND TRAINING SUPPORT	B	9,847	5,590	4,257	3,400	1,400	1,229	87.78	2,171
TOTAL :	00500/00005		84,847	80,590	4,257	3,400	1,400	1,229	87.78	2,171

PRJ NAME: Economic Stabilization & Recovery VIII CAT: B PROJ OFF: Peter Kranstover OFF: PPDO POSTED ON: 03/31/94
PRJ #:5150240.00G AGRDT: 04/26/89 OBLIG: 75,000 CUM EXP: 75,000 PIPELINE: 0 FY EXP TD: 0
IPACD: 12/31/99 AUTH: 85,000 CUM DIS: 75,000 TFY TGT: 0 FY TGT TD: 0
TDD:11/28/94 PACD: 02/28/94 COMM: 75,000 ACCRUED: 0 % TFY TGT: 0 % FY TGT: 0

I. BACKGROUND DATA:
PARTIES TO AGR.: GOCR, BCCR & AID
MAJ. GOCR AGENCY: BCCR; Min. of the Presidency
IMPLEMENTING AGENCIES: BCCR, MIDEPLAN
COUNTERPART PLANNED:$85,000
COUNT. TO DATE (EST.):$75,000
CONTRACTORS: N/A
PLANNED YEARLY NON-FED AUDITS: NA
NON-FED AUDITS CONTRACTED FOR/COMPLETED: NA
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 100

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: This Program relates to S.O.#1 "Improving Economic Competitiveness" and S.O.#2 "A more Streamlined, Efficient and Responsive Government" in that it supports major stabilization efforts accompanied by macroeconomic reforms and assists the GOCR to meet its liberalization and policy reform objectives.
B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To provide balance of payments support to stabilization efforts in Costa Rica, and to encourage policy, structural and sectoral changes to reestablish dynamic growth in the economy through increased exports.

PROJECT DESCRIPTION: The grant is a cash transfer to finance private sector eligible raw material imports, capital goods and other productive inputs. The conditionality focuses on the Mission's policy dialogue agenda of (1) macroeconomic/financial concerns, (2) public sector efficiency and (3) export and investment promotion. Local currency in an amount equivalent to the grant is to be deposited by the Central Bank in a special account to finance economic development activities acceptable to A.I.D. and the GOCR.

IV. PROJECT STATUS:

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. $85 million in balance of payments ESF assistance disbursed	1. $75 million	1. $10 million	1. 0	See D	N/A
2. $85 million in eligible imports	2. $75 million	2. $10 million	2. 0	See D	N/A

C. OTHER ACCOMPLISHMENTS: N/A
D. ISSUES AND CORRECTIVE ACTIONS PLANNED: Mission informed AID/W of expiration of disbursing authority; funds rescinded.
E. STATUS OF CP'S AND COVENANTS: ESR VIII conditionality includes 19 covenants covering financial/macroeconomic, public sector, efficiency, investment and export promotion concerns. GOCR compliance with ESR VIII conditionality was satisfactory.
F. STATUS OF AUDITS: NA
G. STATUS OF EVALUATIONS: N/A
H. NUMBER OF SITE VISITS AS PER USO 570A: N/A
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A
J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: Policy and Training Support (PATS) CAT: B PROJ OFF: Michael Maxey OFF: PPDO POSTED ON: 03/31/94

PRJ #:5150241.00G	AGRDT: 08/31/89	N/A	OBLIG:	9,847	CUM EXP:	5,590	PIPELINE:	4,257	FY EXP TD: 1,229
	IPACD: 08/31/93	10/91	AUTH:	15,000	CUM DIS:	5,088	TFY TGT:	3,400	FY TGT TD: 1,400
TDD:06/30/99	PACD: 09/30/98		COMM:	7,750	ACCRUED:	502	% TFY TGT:	36.00	% FY TGT: 87.78

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of the Presidency and USAID
MAJ. GOCR AGENCY: Ministry of the Presidency
IMPLEMENTING AGENCIES: USAID/CR

COUNTERPART PLANNED: $5,000
COUNT. TO DATE (EST.): $5,000
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: N/A
(For specific activities)
NON-FED CONTRACTED FOR COMPLETED: N/A
LOP ELAPSED: 71%
TOT OBLIG EXP: 52%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.:
Through targeted training activities, studies and technical assistance, the PATS Project supports all three S.O.s. The Training for Development component supports downsteam macroeconomic stability. The Legislative Assembly and Reform of the State components support public sector reform.

% LOP Funds Relating to S.O.:	
More Streamlined Government	50%
Improved Bussiness Climate	44%
Maintenance of natural forest	6%
	100%

III. PROJECT PURPOSE:

To improve policy formulation, planning and design, support reforms of public sector management/adminstrative systems, assist investment and export initiatives in support of the private sector, and natural resources management in Costa Rica through the provision of technical assistance and training.

PROJECT DESCRIPTION:
The project consists primarily of targeted technical assistance and training for studies, assessments, and administrative/managerial improvements.

IV. PROJECT STATUS:

A. Progress to date: This project has supported the Mission's overall portfolio and policy dialogue sense through a carefully selected balance of generally short to medium term, limited-scope studies and technical assistance inputs. This TA has filled critical information gaps and plays an important role in the accomplishment of the Mission's Strategic Objectives.

B. Implemantation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Private Sector Support	1. Twenty activities	1. One activity	1. One invitational travel	1. Activities remain within planned limits	1. Two activities
2. Economic Policy and Admin. Managerial Improvements (including Reform of the State)	2. Seventy-seven activities	2. Three activities	2.TAs for Pension Reform, public works concession and regulatory (NRECA)	2. Activities remain within planned limits	2.Three activitie
3. Training for Development (Economists and Business Majors)					
3a. 1 BA, 24 MA, 4 MBAs and 9 PHDs Scholarships	3a. 1 BA, 24 MAs, 4 MBAs and 4 PHDs	3a. 4 MAS	3a. 4 MAS	3a. Activities remain within planned limits	3a. 5 PHDs

PRJ NAME: Policy and Training Support
PRJ #: 5150241.00G

B. Implementation Progress (continuation):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
4. Legislative Assembly Support					
4. Development and implementation of modernization plan for Legisl. Assembly	4. Five trips, ten TAs, two seminars, two conferences and equipment purchase	4. Six Activities	4. One trip, two TAs, One seminar and one conference.	4. Activities remain within planned limits	4. Five activities
5. Training (Persons)	5. M F	5. M F	5. M F	5. None	5. M F
Long-term	23 10	5 5	5 5		4 4
Short-term	32 17	0 0	0 0		0 0

C. OTHER ACCOMPLISHMENTS:

- Technical assistance to the National Pension Office by U.S. Social Secutiry, Administration managerial and informations systems staff in October has advanced the pension administration automation program by refining the technical specifications for hardware and software, and simplifying the industrial aspects of the process. Automation has permitted improved quality of services, detection and resolution of anomalies.

- Technical assistance and information from U.S. Customs provided valuable operational support in internal controls and supervisory functions. Technical Assistance was also provided for 1) GOCR and private sector concerns for domestic and international Commerce, 2) a plan to establish an office of public works' concessions and 3) reorganization of National Regulatory Entity.

- For Legislative Modernization, a) the INTERNET equipment was procured and inaugurated, b) the internal rules of order and procedural manual were prepared for debate, c) training for the newly elected deputies was planned, d) a document outlining a proposal for the establishement of the budget analysis unit was prepared for discussion, e) a plan for legislative staff training was designed and approved, f) progress was made on the technical analyses required for linking many of the different information systems and users. The Center for Democracy coordinated with USIS on its International Visitors program for deputies and legislative staff.

- The Mission made a grant of $105,744 to the Academia de Centroamerica to fund Young Economist Program for three years, to provide professional contacts and networking, lively debate, library resources, and applied economic policy analyses for and by returning students from ATIE and other graduate studies. The Mission also provide a grant of 70 million colones to establish a Trust that will also receive Costa Rican private gifts totaling $125,000 before October 1996, after which time all earnings beyond those reinvestments required to maintain the real value of the endownment as of 30 November 1996, will be made available to Academia as reimbursements for expenses incurred in the Young Economist Program.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: NONE
E. STATUS OF CP's & COVENANTS: All met
F. STATUS OF AUDITS: N/A
G. STATUS OF EVALUATIONS: Reform of the State Evaluation completed.
H. NUMBER OF SITE VISITS AS PER USO 570A: N/A
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A
J. ACR/AFAS RECEIVED AS PER USO 574: YES_____ NO __X__

PROGRAM & PROJ. DEV. OFFICE

LC ACTIVITIES (C000,000)
00095/00500

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, C000,000)
00095/00500

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K241.01G	PATS LOCAL CURRENCY	B	338,8	127,4	211,4
515K484.00L	PL - 480, TITLE I, FY 84	B	987,3	987,3	0
515K485.00L	PL - 480, TITLE I, FY 85	B	1,043,3	1,028,8	14,5
515K486.00L	PL - 480, TITLE I, FY 86	B	892,3	878,0	14,3
515K487.00L	PL - 480, TITLE I, FY 87	B	932,6	853,2	79,4
515K489.00L	PL - 480, TITLE I, FY 89	B	1,191,4	1,004,6	186,8
515K491.00G	PL 480 TITLE I, FY 91	B	1,718,6	912,7	805,7
515KPL416.L	PL - 480, SECTION 416	B	451,4	407,4	44,0
			7,555,7	6,199,4	1,356,3

TOTAL : ═══ 00500/00005

PRJ NAME: Policy and Training Support (PATS) CAT: B PROJ OFF: Michael Maxey OFF: PPDO POSTED ON: 03/31/94
PRJ #:515K241.01G AGRDT: 08/30/89 OBLIG: 338,840,000 CUM EXP: 127,406,726 PIPELINE: 211,433,274

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry of the Presidency and USAID
MAJ. GOCR AGENCY: Ministry of the Presidency
IMPLEMENTING AGENCIES: USAID/CR

COUNTERPART PLANNED: $5,000
COUNT. TO DATE (EST.): $5,000
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: N/A
(For specific activities)
NON-FED CONTRACTED FOR COMPLETED: N/A
LOP ELAPSED: 71%
TOT OBLIG EXP: 52%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.:
Through targeted training activities, studies and technical assistance, the PATS Project supports all three S.O.s. The Training for Development component supports downsteam macroeconomic stability. The Legislative Assembly and Reform of the State components support public sector reform.

% LOP Funds Relating to S.O.:	
More Streamlined Government	46%
Improved Business Climate	44%
Maintenance of natural forest	10%
	100%

III. PROJECT PURPOSE:

To improve policy formulation, planning and design, support reforms of public sector management/adminstrative systems, assist investment and export initiatives in support of the private sector, and natural resources management in Costa Rica through the provision of technical assistance and training.

PROJECT DESCRIPTION:
The project consists primarily of targeted technical assistance and training for studies, assessments, and administrative/managerial improvements.

IV. PROJECT STATUS:

A. Progress to date: This project has supported the Mission's overall portfolio and policy dialogue sense through a carefully selected balance of generally short and long term, limited-scope studies and technical assistance inputs. This TA has filled critical information gaps and plays an important role in the accomplishment of the Mission's Strategic Objectives.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Technical Assistance (short and long term)	1. Ten short term and five long term TAS	1. Five activities	1. Three TA's funded.	1. N/A	1.Three activitie
2. Short term training, seminars and invitational travel	2. Three short training, one seminar and six invit. travel	2. Three activities	2. N/A	2. N/A	2. Two activities
3 Establishment of Trust Fund with Academia	3. Trust Fund Contract signed	3. Establishment of Trust Fund	3. Trust Fund Established	3. N/A	3. None

PRJ NAME: Policy and Training Support
PRJ #: 515K241.01G

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
4. Legal and Regulatory Environment reforms and actions plans for their implementation	4. Three technical studies completed	4. Three technical studies planned	4. None	4. This is not a GOCR priority	4. None
5. Training (Persons)	5. M F	5. M F	5. M F	5. M F	5. M F
Short-term	27 12	N/A	N/A	N/A	1 1

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: LRE Activity was concluded and plans for additional studies were dropped.

E. STATUS OF CP's & COVENANTS: All met

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: Reform of the State Evaluation was completed.

H. NUMBER OF SITE VISITS AS PER USO 570A: N/A

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: YES_____ NO __X__

PRJ NAME: FY 84 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: PPDO POSTED ON: 03/31/94
PRJ #:515K484.00L AGRDT: 11/22/83 OBLIG: 987,3 CUM EXP: 987,3 PIPELINE: 0

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCY
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: IDA/MOPT/CNE/SEMARA/CAC
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 98

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Improve rural infrastructure in roads and basic grains storage.
2. Increase rural incomes through increased production of basic grains and export crops.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 4/26/91 (Implementation Letter No. 22).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Eight roads infrastructure activities	1. Eight activities	1. None	1. None	1. N/A	1. None
2. Nine agricultural production activities	2. Nine activities	2. None	2. None	2. N/A	2. None

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: FY 84 portfolio is already closed. No further activities are expected.

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATION None planned

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 85 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K485.00L AGRDT: 11/19/84 OBLIG: 1,043,3 CUM EXP: 1,028,8 PIPELINE: 14,5

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: MOPT/CNE/SENARA/IFAM
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 99

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Improve rural infrastructure in roads.
2. Increase incomes through production of basic grains and livestock.
3. Support natural resource management.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 26).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Eleven road infrastructure activities.	1. Nine activ. completed	1. Two activities	1. Two activities	1. N/A	1. None
2. Six production activities	2. Six activ. completed	2. None	2. None	2. N/A	2. None
3. Two Natural Resource activities	3. Two activ. completed	3. N/A	3. N/A	3. N/A	3. None

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: None

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: Findings were discussed with MIDEPLAN's Project Unit. Recommendations closed on 3/17/93.

G. STATUS OF EVALUATIONS None programmed

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 86 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K486.00L AGRDT: 11/29/85 OBLIG: 892,3 CUM EXP: 878,0 PIPELINE: 14,3

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCE
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: IFAM/CNE/MOPT/MAG
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 98

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Improve rural infrastructure on roads, grain storage, and water supply.
2. Increase incomes through production of basic grains, export crops, and secure land tenure.
3. Support natural resource management.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 16).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Pla
1. Eight roads infrastructure activities	1. Eight activ. completed	1. None	1. None	N/A	1. None
2. Five agricultural production activities	2. Five activities completed	2. None	2. None	2. N/A	2. None
3. Two Natural Resources activity	3. Two activities completed	3. None	3. None	3. N/A	3. None

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: FY 86 portfolio is closed. No further activities are expected

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: Findings were discussed with MIDEPLAN's Project Unit. Recommendations were closed on 3/17/93.

G. STATUS OF EVALUATIONS None programmed.

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 87 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K487.00L AGRDT: 1/14/87 OBLIG: 932,6 CUM EXP: 851,3 PIPELINE: 81,3

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCY
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: MOPT/CNE/MIDEPLAN/IFAM
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 92

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Improve Rural infrastructure in roads, community buildings.
2. Increase incomes through production of basic grains and export crops.
3. Generate Section 108 funds for private sector investment.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 13).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Eight roads infrastructure activities	1. Four activ. completed	1. Two activities	1. None	1. Mission is discussing with GOCR	
2. Six production activities	2. Five activ. completed	2. One activity	2. None	2. Mission is dicussing with GOCR	2. One activity to be completed

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: None

E. STATUS OF CP'S AND COVENANTS: All self-help measures complied with.

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: None planned.

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 89 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K489.00L AGRDT: 03/03/88 OBLIG: 1,191,4 CUM EXP: 969,7 PIPELINE: 221,7

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCE
MAJ.GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: MAG/IDA/MIRENEM/MIDEPLAN
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 81

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Increase incomes through production of basic grains and secure land tenure.
2. Support natural resource management.
3. Provide Section 108 funds for private enterprise lending.
4. Improve transport infrastructure.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 8).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plan
1. Seven production activities	1. Seven completed	1. None	1. None	N/A	1. None
2. One Sector Grant to Natural Resource Ministry	2. None	2. None	2. None	2. N/A	2. None
3. Six infrastructure activities	4. Two activities	4. None	4. None	4. N/A	4. None

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: None

E. STATUS OF CP'S AND COVENANTS: One self-help measure complied with.

F. STATUS OF AUDITS: Findings were discussed with MIDEPLAN's Project Unit. Recommendations were closed on 3/17/93.

G. STATUS OF EVALUATIONS None planned.

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 91 TITLE I GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K491.00G AGRDT: 06/30/91 OBLIG: 1,718,6 CUM EXP: 739,9 PIPELINE: 978,7

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN/MAG/PRESIDENCE
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: MAG/IDA/MIRENEM/MIDEPLAN
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 26

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Provide funds for the improvement of agricultural productivity and secure land tenure.
2. Support natural resource management.
3. Provide Section 108 funds for private enterprise lending.
4. Improve transport infrastructure, irrigation and potable water systems.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 5).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. One production activity	1. One activity completed	1. None	1. None	1. N/A	1. None
2. Two Natural Resource Reforma activities	2. None	2. None	2. None	2. N/A	2. Continue with implementation of on activity.
3. One Land Titling Activity	3. None	3. None	3. None	3. Fund disbursements and project activities in process	3. Continue with one activity in process as planned
4. 13 Infrastructure Activities (aqueducts, roads, irrigation, etc.)	4. None	4. None	4. None	4. Fund disbursements and project activities in process.	4. Continue with activities implementation as planned

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: None

E. STATUS OF CP'S AND COVENANTS: Self-help measures complied with.

F. STATUS OF AUDITS: None planned

G. STATUS OF EVALUATIONS None planned.

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: FY 87 SECTION 416 GENERATIONS CAT: B PROJ OFF: Marta Vega OFF: RDO POSTED ON: 3/31/94
PRJ #: 515K416.L AGRDT: 01/01/88 OBLIG: 451,4 CUM EXP: 394,8 PIPELINE: 56,6

I. BACKGROUND DATA:
PARTIES TO AGR.: MIDEPLAN
MAJ. GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: CNE/MOPT/SENARA/AyA
COUNTERPART PLANNED: N/A
COUNT TO DATE (EST.): N/A
CONTRACTORS: N/A
PLANNED YEARLY NON-FEDERAL AUDITS: N/A
NON-FED AUDITS CONTRACTED FOR/COMPLETED: N/A
% LOP ELAPSED: N/A
% TOT OBLIG EXP: 88

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: A portion of PL-480 local currency is programmed for projects which promote improved long term management of the natural resource base, the Mission's third Strategic Objective.
B. % LOP Funds Relating to S.O.: 50%.

III. PROJECT PURPOSE:
1. Upgrade and maintain rural roads.
2. Improve drainage and flood control.
3. Aqueducts construction.

IV. PROJECT STATUS: Number of projects/activities were adjusted due to a Project reprogramming requested by MIDEPLAN on 10/28/92 (Implementation Letter No. 6).

A. Planned EOPS: N/A

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Eighteen road activities	1. Eighteen road activities completed	1. None	1. None	1. N/A	1. None
2. Three drainage or flood control activities	2. Two projects completed	2. One activity	2. None	2. N/A	2. None
Three Aqueducts	3. Three activities completed	3. None	3. None	3. N/A	3. None

C. OTHER ACCOMPLISHMENTS: Corrective actions taken, last drainage activity will start execution on 12/93.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED:

E. STATUS OF CP'S AND COVENANTS: All met

F. STATUS OF AUDITS: RIG review of 1/89 had no observations.

G. STATUS OF EVALUATIONS: None planned

H. NUMBER OF SITE VISITS AS PER USO 570A: None

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

OFF. OF PRIVATE SECTOR

DOLLAR PRJ. - USAID/COSTA RICA
00610/00007

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, $000)
00007/00610

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '94 EXPENDITURE PERFORMANCE: PLANNED FY 94	PLANNED THRU 2ND QTR	ACTUAL THRU 2ND QTR	ACTUAL % PLAN THRU 2ND QTR	FY 94 BAL AGAINST TOT YR TGT
5150212.00G	TRAINING FOR PRIVATE SECTOR	B	4,990	4,900	90	91	80	12	15.00	79
5150212.01G	TRAINING FOR PRIVATE SECTOR	B	1,625	674	951	1,467	716	341	47.62	1,126
5150237.00G	NON-TRADITIONAL EXPORTS	B	3,800	3,441	359	761	368	218	59.23	543
5150247.00G	FINANCIAL SERVICES	B	5,350	2,436	2,914	1,100	500	971	194.20	129
5150252.00G	SUPPORT TO PVOS (ACORDE)	B	2,000	1,893	107	329	150	223	148.66	106
5150257.00G	IESC.OPG	B	1,300	1,250	50	276	126	0	0.00	276
TOTAL :	==== 00610/00007		19,065	14,594	4,471	4,024	1,940	1,765	90.97	2,259

PRJ NAME: TRAINING FOR PRIVATE SECTOR DEVELOPMENT CAT: B PROJ OFF: RWHELDEN/MHBIALAS OFF: OPS POSTED ON: 03/31/94

PRJ #:5150212.00G	AGRDT: 09/28/84	OBLIG:	4,990	CUM EXP:	4,900	PIPELINE:	90	FY EXP TD:	12
	IPACD: 09/30/89	AUTH:	5,000	CUM DIS:	4,886	TFY TGT:	91	FY TGT TD:	80
TDD:06/28/95	PACD: 09/28/94	COMM:	4,907	ACCRUED:	14	% TFY TGT:	13.00	% FY TGT:	15.00

I. BACKGROUND DATA:

PARTIES TO AGR.: CINDE/AID
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: CINDE/Commercial Div.

COUNTERPART PLANNED: C11.0 M
COUNT. TO DATE (EST.): C11.1 M
CONTRACTORS: EDC (1989-91)

PLANNED YEARLY NON-FED AUDITS: 10 for LOP, 1 annually
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 9
% LOP ELAPSED: 95%
% TOT OBLIG EXP: 98%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. As Costa Rica moves from a protected to an open market economy, the competitivity of businesses is of utmost importance for their success and growth. The project advances accomplishment of the strategic objective of increased economic competitiveness by upgrading Costa Rican managerial and technical skills that companies need to compete at an international level.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To strengthen the human resources needed for Costa Rican private sector development through a program of selected training activities directed at increasing non-traditional exports.

PROJECT DESCRIPTION: To train Costa Rican managers and technicians in the U.S. and in Costa Rica who are working in the private non-traditional productive sector, the financial sector, or in positions in the educational system which provide managerial or technical training aimed towards increasing competitiveness of the private productive sector.

IV. PROJECT STATUS:

A. Planned EOPS

1. In-country seminars to train 32,307 top and mid-level financial (FS) and private sector (PS) managers.
2. U.S. ST training of 922 top and mid-level FS and PS managers.
3. US technical training of 12 vocational/technical instructors.
4. Twenty-five professionals better prepared to coordinate and support linkage between university and private sector.

Progress to Date:

1. Over 8000 companies have participated and continually seek more in-country training.
2. Businesses have impressively increased NT exports.
3. Training for 35 participants was sub-contracted by CINDE with Georgetown University for 2-3 months technical training at U.S. community colleges.
4. 27 participants graduated. All participants returned and employed by university or financial sectors in top management positions.

B. Implementation Progress (Major Outputs):

LOP	Cummulative	Planned for Period	Actual in Period	Comments	Next Period Plans
1. In-country seminars 32,307 managers from FS/PS.	1. 28,932 M=20,427 F=8,505	1. 800 M=560 F=240	1. 1226 M=1,031 F=195	1. Training length is 2-15 days.	1. 1940 participant M=1650 F=290
2. US short-term training for 922 managers	2. 715 M=607 F=108	2. 180 M=153 F=27	2. 105 M=73 F=32	2. Fell short of target due to lack of personnel.	2. 200 participants M=130 F=70
3. U.S. training for 12 voc. tech. instructors.	3. 0	3. 12 participants	3. 0	3. Training contracted for June-August 1994.	3. 35 participants trained and returne to work.
4. University sector a. US long-term for 25 professionals	4. 27 participants a. 24 MS/3 PHD M=22 F=5	4. 0 a.N/A	4. 0 a. N/A	4. Exceeded project goal.	4. 0 a. N/A

PRJ NAME: TRAINING FOR PRIVATE SECTOR DEVELOPMENT
PRJ #: 5150212.00G

C. OTHER ACCOMPLISHMENTS:

1. The results of the 1992 impact evaluation of the 91 companies that participated in U.S. short-term training were cited in the previous period report. The most important facts were that 62% increased non-traditional exports, 40% penetrated new markets, and 20% initiated new projects within only one year after training. The companies that participated in the training programs greatly exceeded the average national rate of growth bringing very positive returns in non-traditional product exports. In the industrial sector, 8.5 jobs were created per participant, and in the tourism sector 6.7 jobs were created per participant.

   Follow-on activities with current participants indicate that participants continue to be very satisfied with the training, completing specific objectives, such as marketing strategies, increased production and competitivity. For example, a micro-enterprise tripled in size and began to export within an 18-month period. The general manager of this 7-employee enterprise attended a one-week course on food processing techniques held at Harvard. The company was interested in developing dried vegetables for soups for export, but at the course discovered the market potential for natural dried fruits. The participant modified his technology, and rapidly started producing dried fruit. Sales boomed on the local market. He contacted the University of California and requested a 10-day training program to learn more about fruit-drying techniques and U.S. standards. Meanwhile, both the participant and his brother (co-owner) participated in in-country seminars on international marketing and packaging design. His brother attended the Fancy Food Show in New York to learn about marketing channels for natural food lines. He discovered a new nitch in the bakery industry and exported their first order for US$50,000. The company during this 18-month period expanded from seven employees to 21. The training cost for both participants was US$7,300; AID financed US$4,800 and the participants contributed US$2,500 (34% of total cost).
2. In-country seminars continue to meet needs of companies, as evidenced by 50% of the companies sending more than one participant, and the high rate of participants and companies returning for additional training each year.
3. The U.S. training component has placed special emphasis on identifying training needs of businesswomen and consequently the participation of woman has increased from 14% to 30% in this period.
4. Emphasis on identifying courses to meet needs of micro and small industries has increased their participation from 20% to 50% in U.S. training programs.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD:
Actual numbers of participants in the in-country training courses are likely to be slightly less than target numbers due to funding cuts. Given PACD is 09-28-94, CINDE has applied monthly planning and control to programming use of funds.

E. STATUS OF CP'S AND COVENANTS: All met

F. STATUS OF AUDITS:

1. Annual external audits are executed in each calendar year. 2. The audit for FY93 is still underway.
3. The audits on host country contributions for FY92 and FY93 have been completed. Reports are due in May 1994.

G. STATUS OF EVALUATIONS:

1. The conclusions/recommendations of the 1989 Interim evaluation are being implemented.
2. A locally contracted evaluation of the US short-term training component completed in June, 1992, emphasized the impact that the component had on increasing productivity and non-traditional exports, particularly for the medium and small business.
3. The scope of work for the Mission end-of-project is presently being developed.

H. NUMBER OF SITE VISITS AS PER USO 570A: 49

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: YES ____ NO X

PRJ NAME: TRAINING FOR PRIVATE SECTOR DEVELOPMENT		CAT: B	PROJ OFF:	RWHELDEN/MHB		OFF: OPS		POSTED ON:	03/31/94
PRJ #:5150212.01G	AGRDT: 06/26/92	OBLIG:	1,625	CUM EXP:	674	PIPELINE:	951	FY EXP TD:	341
	IPACD: 09/30/94	AUTH:	1,800	CUM DIS:	387	TFY TGT:	1,467	FY TGT TD:	716
TDD:06/28/95	PACD: 09/28/94	COMM:	1,625	ACCRUED:	287	% TFY TGT:	23.00	% FY TGT:	47.62

I. BACKGROUND DATA:

PARTIES TO AGR.: CINDE/AID

MAJ. GOCR AGENCY: N/A

IMPLEMENTING AGENCIES: CINDE/Development Div.

COUNTERPART PLANNED: C11.0M

COUNT. TO DATE (EST.):C11.1M

CONTRACTORS: EDC (1989-91)

PLANNED YEARLY NON-FED AUDITS: 10 for LOP, 1 annually

NON-FED AUDITS CONTRACTED FOR/COMPLETED: 9

% LOP ELAPSED: 75%

% TOT OBLIG EXP: 55%

This Project is jointly implemented with Project #515-0212.00G.

PRJ NAME: NON-TRADITIONAL AGRICULTURAL EXPORTS (NETS) CAT: B PROJ OFF: RWHELDEN/JHOLDER OFF: OPS POSTED ON: 3/31/94

PRJ #:5150237.00G	AGRD:	09/10/87	OBLIG:	3,800	CUM EXP:	3,441	PIPELINE:	359	FY EXP TD: 218
	IPACD:	09/30/91	AUTH:	3,800	CUM DIS:	3,105	TFY TGT:	761	FY TGT TD: 368
TDD:06/30/95	PACD:	09/30/94	COMM:	3,770	ACCRUED:	336	% TFY TGT:	29.00	% FY TGT: 59.23

I. BACKGROUND DATA:
PARTIES TO AGR.: CINDE
MAJ. GOCR AGENCY: None
IMPLEMENTING AGENCIES: CINDE/Development Division

CONTRACTORS: N/A
COUNTERPART PLANNED: $2.65 M
COUNT. TO DATE (EST.): $2.0 M

PLANNED YEARLY NON-FEDERAL AUDITS: 7
NON-FED AUDITS CONTRACTED FOR/COMPL.: 6
% LOP ELAPSED: 93
% TOT OBLIG EXP: 91

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: This project supports the Mission's first S.O - "Increased Economic Competitiveness" - through: a) technical assistance to non-traditional export growers/producers to improve product quality (including post-harvest handling); b) development of new NT crops; c) identification of new markets/customers; and, d) by supplying high-quality agricultural testing laboratory services.
B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To support the development of Costa Rican export programs for non-traditional export products.
PROJECT DESCRIPTION: This project is the principal technical assistance activity in the Mission's NTAE promotion strategy. It complements ESF local currency and contributions from producers. CINDE/Development Division, formerly DIVAGRI. coordinates production and investment promotion activities and plays a catalytic role between emerging export industries and the GOCR. An agricultural testing laboratory will be partially financed under NETS in the next period in the amount of $300,000.

IV. PROJECT STATUS:

A. Planned EOPS

1. Development Div.(Agri Section) functioning effectively in developing technical support plans, addressing policy promotion issues and developing investment promotion packages for export of non-traditional agricultural products.
2. Production and marketing plans developed and implemented, and investment packages formulated.

3. Development Division (Agri Section) GOCR agencies and agribusiness export groups to be effectively cooperating re mutually agreed upon goals

Progress to Date

1. With the help of project technical assistance, non-traditional agricultural exports (NTAE) have increased dramatically during the last 7 years, earning over $1 billion.
2. Project is promoting sectoral policy reforms needed to assure the proper environment for NTAE success as a strategy for promoting economic growth.
3. Development Division (Agri Section) organized production promotion plans by providing technical support to agricultural production and marketing as well as promotion of product investment from within Costa Rica. Mango certification program started in FY 94 as second program following success with the melon program. Chayote program will start in next period.

Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Investment Promotion 5750 has. planted	1. 5969 has. planted	Sweet onions 20 has Berries 25 has.	Planted 16 has onions and 21 has. berries.	Berries less than planned due to start-up delays.	7 has berries lower than historically due to change in CINDE certification procedures.
2. $32.0 million invested	$31.9 million	$278.000	$391,000	Actual investment amount higher than planned.Slightly fewer has planted due to under estimation of cost per hectare	$99,300 (berries)

PRJ NAME: NON-TRADITIONAL AGRICULTURAL EXPORTS (NETS)
PRJ #:5150237.00G

B. Implementation Progress (Major Outputs):

	LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3.	Export $77 million	$102.6 M	$8 million	$11.4 million		$4.0 million lower amt due to change in CINDE certification procedures.
4.	Other Services Improved NTA crop productivity		Sweet onions and avocado as new products	Sweet onions and avocado projects Jan. 1994		No new projects planned.
5.	NTAE technical & extension services ("Cost Recovery program)	$560,615	$57,000	$88,911		$75,000
6.	Export certification programs		Melon program will start again next November. Quality certification program for mango to starter in March 1994.	Melon program started in Dec. Mango program started in March.		Quality certification program in pineapple, chayote and berries for next period.
7.	Preparation of feasibility studies on NTA activities		Initiate studies for melon, mango, berries industrially processed exports.	Studies started for melon, mango, pineapple, banana and berries industrial process.		Continue studies to complement technical studies performed.
8.	Identification of 10 new NTA products and establish new crop		Sweet onions and avocado projects to be implemented in next period.	Sweet onions and avocado projects implemented in January 94.		No new crops targeted.

C. OTHER ACCOMPLISHMENTS:
1. Agricultural Services Laboratory to start operation in July 94. Equipment orders to be placed in April 1994.
2. Export quality cert. program implemented this year for mango. 62,000 boxes certified.
3. Continued to export plantains for CINDE-EARTH project (more than 17,000 boxes exported to date).
4. First 4 containers of sweet onions exported in Feb. 94 to U.S.A.
5. CINDE finished its internal reorganization in Dec. 93, streamling Agricultural Development activities.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: None
E. STATUS OF CP'S AND CONVENANTS: All met
F. STATUS OF AUDITS: Annual external certification audit to be done by year end
G. STATUS OF EVALUATIONS: Last evaluation performed 5/90. Next evaluation 7/94.
H. NUMBER OF SITE VISITS AS PER USO 570A: 12
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES (Semi-annual reports received) NO _____
J. ACR/AFAS RECEIVED AS PER USO 574: YES _____ NO X

PRJ NAME: Financial Services Project CAT: B PROJ OFF: RWHELDEN/RQUIROS OFF: OPS POSTED ON:03/31/94

PRJ #:5150247.00G	AGRDT: 05/31/91	OBLIG:	5,350	CUM EXP:	2,436	PIPELINE:	2,914	FY EXP TD:	971
	IPACD: 06/30/95	AUTH:	7,500	CUM DIS:	1,863	TFY TGT:	1,100	FY TGT TD:	500
TDD:03/30/96	PACD: 06/30/95	COMM:	2,917	ACCRUED:	573	% TFY TGT:	88.00	% FY TGT:	194.20

I. BACKGROUND DATA:

PARTIES TO AGR.: AID,GOCR,FEDECREDITO,AGEF,BCCR
MAJ. GOCR AGENCY: BCCR
IMPLEMENTING AGENCIES: AGEF, FEDECREDITO

COUNTERPART PLANNED:$10.34*
COUNT. TO DATE (EST.):$1,043,052*
CONTRACTORS: OSU, CUNA

PLANNED YEARLY NON-FED AUDITS: 4
NON-FED AUDITS CONTRACTED FOR/COMPLETED:2
% LOP ELAPSED: 68 %
TOT OBLIG EXP: 40

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

The project address constaints to increased economic competitiveness related with inefficiencies in the financial system. These range from the need to deepen policy analysis,strengthen the supervision and regulation of non-banking financial intermedaries and improve ways in which small-scale borrowers may have access to credit. The FSP helps to increase economic competitiveness by promoting policy analysis, the strengthening of credit cooperatives and the search for new and innovative delivery systems for credit to small-scale borowers.

B.LOP Funds Relating to S.O.: 100

III. PROJECT PURPOSE: Contribute to financial liberalization; development of efficient financial market systems, improve the safety of credit, strengthen the regulatory infrastructure to protect credit union members' savings, and create models for savings protection strategies for financial intermediaries in Costa Rica.
PROJECT DESCRIPTION: The project provides assistance to support 1) a policy environment favorable to the expansion of financial services, 2) strengthen the supervision and viability of cooperative credit unions and 3) test and introduce a range of financial innovations to improve services to project clientele and the management of financial institutions serving the project clientele.

IV. PROJECT STATUS:

A. Planned EOPS

1. Establishment of a policy environment favoring sound expansion of financial services.
2. Existance of regulatory and supervisory system for cooperative credit unions in FEDECREDITO and the BCCR's AGEF.
3. Development of innovative mechanisms for financial service delivery
4. Improved management of credit unions and other IFI's.

Progress to Date

1.The Banking Commission has finished the proposal for reforms of the BCCR AND AGEF laws. The project will go to the plenary and has the approval of co mission members of both majority parties.
2. The law of regulation of cooperatives is being discussed in the Legislative Assembly. Approval is expected before the end of the present legislature
3. TA continues to be provided to FINCA and ACORDE in financial credit analysis, capitalization and credit analysis.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Better informed decision making.	1.44 papers	1. 5 studies at macro-economic level.	1. 5 Occasional Papers.		1. Five studies.
2. Wider public support for adequate financial policies.	2. 7	2. Organiz. of	2. 3 Seminars		2. Three seminars.
3. Adequate regulation and supervision					3. Initiate rating system.

PRJ NAME: Financial Services Project
PRJ #: 5150247.00G

C. OTHER ACCOMPLISHMENTS: The proposed AGEF law (passed in mid. April by the Assembly) extends AGEF supervision to the savings and loan cooperative sector, thereby opening the possibility of concurrent supervision of this sector. For this reason, the project has provided support to the strenghtening of AUDICOOP as an independent technical unit, reporting to the AGEF, and specialized in analysis and supervision of cooperatives.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: Based on a mid-term evaluation and new government priorities we expect to reduce project funding and counterpart, redirect and reprogram remaining funds to priorities that can be achieved prior to Mission close-out.

E. STATUS OF CP'S & COVENANTS: MET.

F. STATUS OF AUDITS: An audit of the accounting and application of the funds that will be transferred to the Stabilization Fund is being carried out as a pre-condition for AID's approval.

G. STATUS OF EVALUATIONS: Terms of reference for the evaluation are being prepared and evaluation is expected to take place during the month of July, 1994.

H. NUMBER OF SITE VISITS AS PER USO 570A: 11

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO _____

J. ACR/AFAS RECEIVED AS PER USO 574: YES (AFAS) NO (ACR)

PRJ NAME: Support to PVOs (ACORDE)
PRJ #: 5150252.00G AGRDT: 07/20/90
IPACD: 04/15/92
TDD: 05/01/95 PACD: 07/20/94

CAT: B PROJ OFF: RWHELDEN/RQUIROS OFF: OPS POSTED ON: 03/31/94

OBLIG:	2,000	CUM EXP:	1,893	PIPELINE:	107	FY EXP TD:	223
AUTH:	2,000	CUM DIS:	1,794	TFY TGT:	329	FY TGT TD:	150
COMM:	2,000	ACCRUED:	99	% TFY TGT:	68.00	% FY TGT:	148.66

I. BACKGROUND DATA:
PARTIES TO AGR.: AID/ACORDE
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: ACORDE

COUNTERPART PLANNED: $661,000
COUNTERPART ACTUAL: $1,153,443
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: 4
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 3
% LOP ELAPSED: 93
% TOT OBLIG EXP: 90

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: The strengthening of a self-sustaining financial intermediary (ACORDE) to provide credit, TA, training and other financial services to micro and small enterpreneurs contributes to increased economic competitiveness, the Mission S.O. No.1.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: By providing resources to meet PVOs' requests for financial assistance, T.A. and training, the Project strengthens the microenterprise sector which employs 21% of the total national labor force thereby enabling it to participate competitively in the national economy.
PROJECT DESCRIPTION: The Project provides ACORDE with resources to meet the PVO's requests for financial assistance, T.A., and training. It also promotes the institutional strengthening and self-sufficiency of ACORDE, and the self-sufficiency of the PVOs through the establishment of sound credit systems.

IV. PROJECT STATUS:
A. Planned EOPS

1. ACORDE will be partially (60%) self-sufficient.
2. ACORDE will be strengthened in areas such as credit systems and organization planning, investment and credit portfolio

the establishment of sound credit systems, which charge real interest rates to the end-users.

Progress to Date:

1. ACORDE negotiated additional funds from CABEI AND ID which will strenghten its self-sufficiency.
2. ACORDE's internal systems are now in place. The 199 external audit report did not have any observations.
3. All USAID funds now being disbursed are subject to possitive interest rates, both by AOCRDE and by the PVOs it serves.
4. The credit line opened last semester for small enterpreneurs has proved a success: The demand is greater than the funds available and it has contributed to a significant increase in ACORDE's loan portfolio.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Five Projects financed.	1. 22	1. 3	1. 5		1. 3
2. 1500 new jobs generated or consolidated.	2. 717	2. 160	2. 250		2. 160
3. 20 T.A.	3. 16	3. 3	3. 2	3. One project under analysis	3. 3
4. 40 PVOs assisted through training.	4. 57	4. 15	4. 15		4. 15
5. Training Short term	5. M F T 183 72 225	5. M F T 15 5 20	5. M F T 15 6 21	5. M F T 15 5 20	
6. 10 Study Trips	6. 6	6. 1	6. 0	6. One trip post-poned.	6. One Study Trip

C. OTHER ACCOMPLISHMENTS:
The results of operations as of December 1993 indicate that ACORDE has surpassed the goal of 60% self-sufficiency and it is estimated that by the end of 1994 it will be 100% self-sufficient. The present Board of Directors is constituted of persons active in financial and commercial enterprises and fully commited to ACORDE's objectives. A trip to BancoSol, Bolivia will be undertaken during the second quarter. It will establish a working relationship with a successful operation in Bolivia and serve as a guide for the creation of a commercial banking operation.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD:
USAID cooperation under the project will end on July 1994. ACORDE has sufficient projects underway or planned to expend full amount by PACD. Mission intends to review ACORDE experience as it plans remaining involvement in the micro-enterprise sector prior to Mission close-out.

E. STATUS OF CP's & COVENANTS: Completed.

F. STATUS OF AUDITS: 1993 Audit completed. An end-of-project audit has been requested and is being negotiated by ACORDE.

G. STATUS OF EVALUATIONS: Completed in June, 1992. There are no plans for new evaluations to take place before the end of the project.

H. NUMBER OF SITE VISITS AS PER USO 570A: 6

I. QUARTERLY PERFORMANCE REPORT RECEIVED: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: YES X NO ____

PRJ NAME: Int'l Executive Service Corps. (IESC) CAT: B PROJ OFF: RWHELDEN/MGOMAR FROM: OPS POSTED ON: 03/31/94

PRJ #: 5150257.00G	AGRDT: 01/01/90	OBLIG:	1,300	CUM EXP:	1,250	PIPELINE:	50	FY EXP TD:	0
	IPACD: 12/31/92	AUTH:	1,300	CUM DIS:	908	TFY TGT:	276	FY TGT TD:	126
TDD: 09/31/95	PACD: 12/31/94	COMM:	1,300	ACCRUED:	342	% TFY TGT:	0	% FY TGT:	0

I. BACKGROUND DATA:

PARTIES TO AGR.: Int'l Executive Service Corp (IESC)
MAJ. GOCR AGENCY: None
IMPLEMENTING AGENCIES: IESC

COUNTERPART PLANNED: $1.0M
COUNT. TO DATE (EST.): $0.7M
CONTRACTORS: IESC Volunteers

PLANNED YEARLY NON-FED AUDITS: 4
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 3
% LOP ELAPSED: 85
% TOT OBLIG EXP: 69

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.: This Project contributes to the Mission's Strategic Objective of Increased Economic Competitiveness by helping local companies overcome production, quality, management and market constraints to increased exports of non-traditional industrial and agroindustrial products.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: Assist local producers to expand or locate new industries and to develop new export markets for industrial and agroindustrial products by matching experienced private sector volunteers with Costa Rican companies.

PROJECT DESCRIPTION: The project provides partial funding of IESC's technical and marketing assistance to local companies, mainly small and medium sized firms with the potential to export or firms which are recently exporting. The project also finances IESC's technical assistance to private sector institutions supporting the development of non-traditional exports.

IV. PROJECT STATUS:

A. Planned EOPS

1. N/A-However the expected product is increased exports as a result of the assistance provided by IESC.

Progress to Date:

1. 55 companies/institutions assisted in 135 projects

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 7,268 project/days	1. 5,224	1. 360	1. 223	1. Delays in one project and three were cancelled	1. 720
2. 18 ABLE1 studies	2. 20	2. 0	2. 0	2. -	2. -
3. Training	3. 8	3. 0	3. 0	3. N/A	3. 0

1/ American Business Linkage Enterprise

C. OTHER ACCOMPLISHMENTS: Approximately 70% of the volunteer assistance was provided to companies/institutions working for the non-traditional export market. Most of the assistance was channelled to the industrial sector. The latest evaluation confirmed that as a result of IESC's interventions, more than 90% of the companies assisted had increased their efficiency, improved their quality standards or strengthened their management capabilities. As a result of the assistance, there are companies whose production improved almost 55% in the last quarter.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: The Mission approved the extension of the Grant to December 1994, based on the evaluation's positive findings. IESC estimates that they will complete 22 projects by December 1994. If they reach this target, full disbursement of grant funds will be accomplished. In June 30 OPS will review these projections. IESC projects a total of 6,104 project days which is less than originally planned.

E. STATUS OF CP'S & COVENANTS: All met

F. STATUS OF AUDITS: The audit of IESC/Costa Rica for FY 1992 was completed. According to IESC/Costa Rica the audit did not report material weaknesses. We have requested a copy of the audit for our review. Audit for FY93 has not begin yet.

G. STATUS OF EVALUATIONS: The latest evaluation (3/93) reviewing project and administrative performance during 1991 and 1992 concluded that the IESC program had been effective in meeting its objectives.

H. NUMBER OF VISITS AS PER USO 570A: 4

I. QUARTERLY PERFORMANCE REPORT RECEIVED: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A (for Non-US NGOs only)

OFF. OF PRIVATE SECTOR

LC ACTIVITIES (C000,000)
00610/00097

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, C000,000)
00097/00610

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K194.09G	FINTRA/CODESA/BCCR	B	9,065	6,794	2,271
TOTAL : ==== 00610/00097			9,065	6,794	2,271

PRJ NAME: CODESA DIVESTMENT/FINTRA TRUST CAT: B PROJ OFF: RWHELDEN/LSOLERA OFF: OPS POSTED ON: 03/31/94
PRJ #:515K194.09G AGRDT: 01/18/85 OBLIG: 9,065 CUM EXP: 6,794 PIPELINE: 2,271

I. BACKGROUND DATA:
PARTIES TO AGR.: AID/GOCR/BCCR/CODESA
MAJ. GOCR AGENCY: CODESA
IMPLEMENTING AGENCIES: FINTRA/CODESA

COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: Half-yearly audits by Peat Marwick/AID CONT
NON-FED AUDITS CONTRACTED FOR/COMPLETED: Last period: 04/01/93-09/30/93
% LOP ELAPSED: N/A
% TOT OBLIG EXP: N/A

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: The project supports the S.O. "A more Streamlined, Responsive and Efficient Government" by divesting or liquidating state-owned enterprises and services. Specifically, the project supports the GOCR from divesting state-owned enterprises in order to reduce its fiscal deficit and dedicate its resources to the provision of public services.
B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To assist the GOCR in its divestiture of the equity interests of its holding company, CODESA.
PROJECT DESCRIPTION: In 1985, an AID/GOCR agreement provided for AID to establish and fund a private sector trust, FINTRA, from an ESF-generated local currency account to buy, or hold in trust, holdings of CODESA for packaging and resale to the private sector. FINTRA has funds totalling about C1,800 million earmarked for privatization. In addition, there is an ESF special currency account of approximately C1,400 million and a CODESA transfer of C1,000 million. Both are earmarked to support the privatization process.

IV. PROJECT STATUS:
A. Planned EOPS

1. The complete divestiture or liquidation of CODESA-held companies.
2. The closure of CODESA itself.
3. Supporting Reform of the State programs.

Progress to Date:

1. 40 of 42 CODESA companies closed, privatized or transferred.
2. Manpower reduced to 20 from a peak of 330; new activities have ceased.
3. See "Actual in Period"and"other Accomplishments".

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if Less than planned	Next Period Plans
CODESA originally had 32 subsidiaries (owned 51% or more) and 10 affiliates (owned less than 50%) eligible for privatization. By law CODESA had to retain up to a 60% majority in two large affiliates.	1.Thirty-six companies and minority interests have been sold, liquidated or transferred to other government agencies. FINTRA bought and resold three others, held and restructured CATSA and sold all of its shares.	1. FINTRA will continue to assist CODESA in the sale of CEMPASA and FERTICA. 2. FINTRA will assisst CODESA in liquidating CODESA's seat in the Bolsa de Valores. 3. FINTRA will provide technical support for the GOCR'S restructuring of COOPEHAPO, the largest cooperative of the former employees of a State-owned retail food store chain.	1. FINTRA assisted the GOCR in completing the bidding process for the sale of CEMPASA shares and supported the GOCR in the first phase of the sale of FERTICA shares. 2. With FINTRA's assistance CODESA liquidated its seat in the Bolsa de Valores.	N/A	1. FINTRA will assist the GOCR in completin the privatization of CEMPASA and FERTICA. 2. FINTRA will assist the GOCR in drafting and submitting a bill to the Legislative Assembly for liquidating CODESA. 3. FINTRA will contin to make efforts in court to resolve the dispute over 500 has. with the previous own of the woodlands acquired for the STAB PARI shares.

PRJ NAME: CODESA Divestment/Fintra Trust
PRJ #: 515K194.09G

LOP	Cumulative	Planned for Period	Actual in Period	Comments if Less than planned	Next Period Plans
		4. FINTRA will make efforts in court to resolve the dispute with the former owner of woodlands acquired for the STARAPARI shares.	3. FINTRA provided support for the restructuring of COOPENAPO. Since the GOCR could not grant a c70 million loan for COOPENAPO's cash flow, FINTRA developed an alternative scheme accepted by the GOCR, to sell 60% of COOPENAPO to the Coop's biggest suppliers. 4. FINTRA has taken to court their dispute with the previous owner of the woodlands. A resolution of this case is not anticipated in the short run.	-	

C. OTHER ACCOMPLISHMENTS:
1. FINTRA developed a first draft of the bill for the liquidation of CODESA which is being reviewed by the GOCR and AID.
2. FINTRA contracted a study for the restructuring of FERTICA which will examine the potential for reducing costs in the short to medium term. This study will help reorganize the company and increase profits needed to repay FINTRA's loans to individual buyers of FERTICA shares.
3. FINTRA assisted the GOCR in evaluating PROMAI to determine if this program would be closed or financed by an entity other than CODESA.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: AID will have to review with the incoming Costa Rican Administration FINTRA's future role. The Mission will have to discuss the importance that the incoming Administration will assign to privatization efforts, the kind of projects that they would like to support if any, the need for FINTRA's assistance if any, and the eventual transfer of AID's fiduciary responsibilities to the GOCR as part of the Mission's close-out exercise.

E. STATUS OF CP'S & COVENANTS: All CP's and Covenants have been met, except that the GOCR is late in the divestiture timetable agreed in ESR VI.

F. STATUS OF AUDITS: Audits on FINTRA are performed semi-annually. The current audit which covers the period 04/01/93 to 9/30/9 has been performed.

G. STATUS OF EVALUATIONS: Center for Privatization evaluation completed in May 1988. Findings were complimentary to the Project's progress and structure. On-going activities are evaluated quarterly by USAID's Project Management.

H. NUMBER OF SITE VISITS AS PER USO 570A: 26
I. QUARTERLY PERFORMANCE REPORT RECEIVED AS PER USO 562: N/A
J. ACR/AFAS RECEIVED AS PER USO 574: N/A

RURAL DEVELOPMENT OFFICE

DOLLAR PRJ. - USAID/COSTA RICA
00620/00008

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, $000)
00008/00620

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '94 EXPENDITURE PERFORMANCE: PLANNED FY 94	PLANNED THRU 2ND QTR	ACTUAL THRU 2ND QTR	ACTUAL % PLAN THRU 2ND QTR	FY 94 BAL AGAINST TOT IR TGT
5150235.00G	NORTHERN ZONE CONSOLIDATION	B	5,150	4,114	1,036	2,000	1,600	755	47.18	1,245
5150243.00G	FOREST MANAGEMENT	B	7,500	3,933	3,567	1,700	900	873	97.00	827
5150249.00G	TORTUGUERO OPG	B	550	550	0	330	330	334	101.21	- 4
5150255.00G	FOREST CONSERV/MGM(BOSCOSA)	C	1,300	1,300	0	300	150	174	116.00	126
5150262.00G	NATIVE TREE REFOREST.	B	500	101	399	220	120	40	33.33	180
5150263.00G	REGULATION FOR FOREST MNG.	B	400	0	400	500	300	0	0.00	500
5960129.01G	REGIONAL HIGHER EDUCATION	B	6,705	6,705	0	0	0	0	0.00	0
5960129.02G	REGIONAL HIGHER EDUCATION	B	16,042	16,000	42	1,400	460	865	188.04	- 535
5960129.03G	REGIONAL HIGHER EDUCATION	B	295	295	0	0	0	0	0.00	0
5960129.04G	REGIONAL HIGHER EDUCATION	B	668	555	113	*	*	*	*	*
TOTAL :	==== 00620/00008		39,110	33,553	5,557	6,450	3,860	3,041	78.78	3,409

* Not available

PRJ NAME:	NORTHERN ZONE CONSOLIDATION	CAT:	B	PROJ OFF:	Arturo Villalobos	OFF:	RDO	POSTED ON:	03/31/94		
PRJ #:	5150235.00G	AGRDT:	08/24/88	OBLIG:	5,150	CUM EXP:	4,114	PIPELINE:	1,036	FY EXP TD:	755
		IPACD:	09/30/93	AUTH:	5,150	CUM DIS:	3,668	TFY TGT:	2,000	FY TGT TD:	1,600
TDD:	06/30/95	PACD:	09/30/94	COMM:	4,779	ACCRUED:	446	% TFY TGT:	38.00	% FY TGT:	47.18

I. BACKGROUND DATA:

PARTIES TO AGR.: Ministry Nat. Plan. & Econ. Policy
MAJ.GOCR AGENCY: MIDEPLAN
IMPLEMENTING AGENCIES: CARE, ACDI, and AMV

COUNTERPART PLANNED: C254 M
COUNT. TO DATE (EST.): C192 M
CONTRACTORS: AGRIDEC

PLANNED YEARLY NON-FEDERAL AUDITS: 4
NON-FED AUD. CONTRACTED FOR/COMPL.: 1/1
% TOT LOP ELAPSED: 91%
% TOT OBLIG EXP: 71%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.: Project lies outside principal Mission focus and will expire on the current PACD of Sept. 1994.
B. Percentage of LOP Funds Relating to S.O.: N/A

III. PROJECT PURPOSE: To contribute to the consolidation of the efficient and equitable socio-economic development of the Canton of Upala and Guatuso, the District of Santa Cecilia, La Cruz Canton and the District of Cano Negro, Canton of Los Chiles.

PROJECT DESCRIPTION: The project, which focusses, primarily on the rural development of the Northern Zone of Costa Rica, has the following four components: (1) General Operations, (2) Crop Diversification, (3) Road Maintenance and Rehabilitation, and (4) Environmental Management Support. USAID will directly implement the Road Maintenance and Rehabilitation and the Crop Diversification Components through the end of the project.

IV. PROJECT STATUS:

A. Planned EOPS	Progress to Date
1. Adequate all-weather road network and self-sustaining road management system	1. On-going maint. of 51 kms; 151 kms already rehabilitated. Some road projects were delayed due to weather conditions in the area
2. Well organized network of Community Development Associations (55)	2. FUNDANORT is no longer working in the community development and land settlement projects. Budget constraints/cuts from the Govt of Costa Rica affected the continuation of programs.
3. Non-traditional export-oriented crop production	3. C200M revolving credit fund managed by CARE; most of the planting materials for 1994's cropping cycle are ready for planting. CARE is also financing the planting of 50 hectares of pineapple. The will provide technical/marketing assistance to farmers.
4. Socio-economic incorporation of the Land Develop. Institute (IDA) settlers into the local economy	4. FUNDANORT discontinued the technical and training support activities to IDA settlers due to budget cuts from the GOCR.
5. Environmental management activities in place & functional	5. Environmental support, education, & monitoring activts. in place

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. ROAD MAINTENANCE (km)					
a. 100 road maintenance	a. 51	a. 30	a. 29	a. See IV.1 above	a. 369
b. 150 road rehabalitation	b. 151	b. 68	b. 97	b. See IV.1 above	b. 0
2. CROP DIVERSIFICATION (hectares)					
a. 1050 planted	a. 550	a. 300	a. 250	a. See IV.3 above	a. 450
b. 1000 farmers	b. 500	b. 300	b. 200	b. See IV.3 above	b. 500
3. COMMUNITY DEVELOPMENT					
a. 550 development projs	a. 42	a. 3	a. 4	a. See IV.2 above	a. N/A (project is being discontinued)

PRJ NAME: NORTHERN ZONE CONSOLIDATION
PRJ #: 5150235.00G

B. Implementation Progress (Major Outputs): (Cont.)

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
4. LAND SETTLEMENT					
a. 1600 titles issued	a. 497	a. 100	a. 108	a. See IV.4 above	a. and b. - N/A (project is being discontinued)
b. 550 families settled	b. 172	b. 100	b. 55	b. See IV.4 above	
5. Environmental Support					
a. 50 environmental education programs	a. 56	a. 24 workshops	a. 24	a. Courses are rescheduled for the first quarter 94.	a. 12 workshops

C. OTHER ACCOMPLISHMENTS: GENERAL OBSERVATIONS:

(1) Additional rehabilitation and road maintenance equipment with a value of $150,000 (a backhoe and motor grader) will be delivered to the AMV in Upala in approximately two months.
(2) CARE is implementing the agricultural component. They continue with the harvesting of the first 25 hectares of heart of palm. A marketing research and market analysis of heart of palm is being implemented and adjusted according to market conditions.
(3) The Board of Directors of the Foundation for the Development of the Northern Zone (FUNDANORT) reviewed current projects portfolio (community development and land settlement projects) executed through the Institute for Agrarian Development (IDA) and Directorate for Community Development (DINADECO), and decided to cancel subject projects due to budget cuts from the Government of Costa Rica.
(4) Agricultural Cooperative Development International (ACDI) continues to play an important role in the technical and management consolidation of the Association of Road Maintenance and Rehabilitation (AMV).
(5) Several environmental activities are in place. Carlos de la Rosa, the environmental specialist of the project, continues to provide technical guidance on several environmental problems/issues in the region.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED:

(1) The improved cash flow between AGRIDEC and OMA has resulted in an increase on the level of environmental support activitie and projects and the ability of OMA's personnel to meet the needs and demands for technical assistance to various local institutions as well as firmly establish several important projects in the Northern Zone.
(2) The Annual Assembly for the AMV in February elected new members to fill half the Board of Directors. The new leaders continue to be respected, mature community leaders. ACDI began training the newly chosen field operations supervisor, one of the most respected and capable leaders in the Northern Zone. Work began with Dr. de la Rosa of OMA on an ACDI-financed manual on proper use of river beds for gravel extractions, a first in Costa Rica.
(3) In addition to the 1000 hectares of heart of palm, CARE is financing the planting of 50 hectares of pineapple. They will also provide technical/marketing assistance to farmers.

E. STATUS OF CP'S & COVENANTS:
Satisfied on May 19, 1989

F. STATUS OF AUDITS:
CARE audit during the 4th quarter of 1993

G. STATUS OF EVALUATIONS:
Mid-term completed 9/30/91. A second project evaluation is planned for the second semester of 1994.

H. NUMBER OF VISITS AS PER USO 570A: 3

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO____

J. ACR/AFAS RECEIVED AS PER USO 574: YES_____ NO X

PRJ NAME: FORESTA CAT: B PROJ OFF: M. Maxey OFF: RDO POSTED ON: 03/31/94
PRJ #:5150243.00G AGRDT: 04/26/89 OBLIG: 7,500 CUM EXP: 3,933 PIPELINE: 3,567 FY EXP TD: 873
IPACD: 03/31/96 AUTH: 7,500 CUM DIS: 3,688 TFY TGT: 1,700 FY TGT TD: 900
TDD: 9/30/96 PACD: 03/31/96 COMM: 6,890 ACCRUED: 245 % TFY TGT: 51.00 % FY TGT: 97.00

I. BACKGROUND DATA:
PARTIES TO AGR.: FUNDECOR/MIRENEM/BCCR/AID COUNTERPART PLANNED: 1.2 B Colon % LOP ELAPSED: 71%
MAJ. GOCR AGENCY: MIRENEM COUNT. TO DATE (EST.): 50 M Colon % TOT OBLIG EXP: 49%
IMPLEMENTING AGENCIES: FUNDECOR CONTRACTORS: Price Waterhouse/CATIE PLANNED YEARLY NON-FED AUDITS: 5
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 2/2

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: FORESTA supports the maintenance of natural forest habitat by providing technical and financial assistance to promote improved management of protected areas, and sustainable land uses in the buffer zones of the protected areas of the ACVC.
B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: Development of forestry and agroforestry as economically appropriate land uses in the buffer zones around selected national parks and other protected areas of the Cordillera Central (Central Volcanic Cordillera Conservation Area-ACVC), and to support management of these protected areas.
PROJECT DESCRIPTION: The project has four components: (A) Areawide Activities; (B) Specific Subproject Activities: (1) Management of Protected Areas; (2) Management of Natural Forests for Production; and (3) Integration of Trees on Farms.

IV. PROJECT STATUS: A. Planned EOPS**

1. FUNDECOR is a permanent self-sustaining private organization which will play an important role in the management of natural resources of the Central Cordillera Area.
2. FUNDECOR will be participating in the mgmt. of national parks & other protected areas according to MIRENEM policy guidelines.
3. Area of current forest cover maintained or increased.
4. Integrated forest industry w/sustained supply of raw materials.
5. Local residants benefiting from improved forest management and agroforestry practices on their own lands.
6. At least 5000 ha. managed according to technically optimal forest management plans.

Progress to Date

1. (a) FUNDECOR's completely staffed; b) fund raising program initiated; and c) trust fund being developed.
2. FUNDECOR participating in protection, environmental education, visitor attendance programs for the ACVC.
3. Baseline data digitized. Four mobile patrols activated.
4. 18 landowner forestry company contract signed.
5. Eight private native species nurseries established with outplanting of 440 has. underway.
6. 500 has. under management in 1993. Management plans for additional 4200 has. (7170 has. total) completed for 93-94 management activities.

B. Implemantation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. AREA-WIDE ACTIVITIES					
a. Hiring FUNDECOR staff	20	2	2		
b. Endowment Fund Established	0	0	0	b. Delay in signing due to extremely dificult negotiations	b. Endowment Agreement/ Trust Contract signed
c. 1993 Budget Training	2	c. Trng. plan	c. 2 trng. events		c. Continue trng. plan.
d. Global Strategy for Conservation Area	1	d. Second phase completed	d. Second phase completed		
e. Multi-use Operation Centers	1	e. Complete Poas operational center	e. Poas operati. center 60% completed	e. Legal problems with land - since resolved	e. Complete operational center
f. Improved Protection Services for Conservation Area	5 operational patrols	f. Increase patrols'	f. Additional vehicle prov.	f. Other pressing activities	f. Continue with protection prog.&its analys
g. EE Program Functioning in Conservation Area	0	0	g. EE Plan completed		g. Initiate EE Plan

* Please note that of the 1.2 B Colones planned counterpart contribution, the GOCR has deposited 967.8 M colones in a special FORESTA Project account in the Central Bank. The remainder of C232.2 M has not been released by the GOCR.
** EOPS and LogFrame will be revised in 2nd quarter FY 94 external evaluation.

PRJ NAME: Forest Management
PRJ #: 5150243.00G

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
2. SPECIFIC SUB-PROJECTS					
a.MGMT. OF PROTECTED AREA					
(1) Mgmt. plans for ACCVC	0	0	0		(1) For later implemt. under 5 years Mgt. plan
(2) Infrastructure for Visitors	Over 100	(2) Complete Poas repairs; 1 overlook built	(2) Poas repairs complete	(2) Overlooks will not be built.	
(3) Services for Visitors	Improved services in 3 nat'l parks	(3) Concessions contract signed	(3) Concessions contract sign. but not implem.	final approval.	(3) Two consessions implemented.
(4) Community Particip.	75	(4) 15 additional community contracts	(4) 15 completed signed		(4) 50% of financing of community contract is passed to the Parks Service-10 contr.
b. FOREST MGMT. FOR PRODUCTION					
(1) Revised forestry guidelines & controls in place	New guidelines in place	(1) Implement new guidelines	(1) Completed		(1) Continue with national forums to review/improve guidelines
(2) Multi-year Management Plans Forest Owners	7270 has.	(2) 100 has. with mgmt. plans	(2) Completed		(2) An additional 1000 has. with mgmt. plans.
(3) Forest Managed (Has.)	1418 has.	(3) 400 has.	(3) 500 has.		(3) Addt'l 400 has.
(4) Comm. Enterp. Establ.	2	(4) Work continues on Ecotourism plans	(4) 80% completed	Ecotur. Busin. plan not compl.	(4) Complete ecotourism & forestry plan
(5) Forest Mgmt./Reforest. Demo/Research Plots	2 plots	(5) Technical follow-up to demo. plots.	(5) Technical follow-up to demo plots.		(5) Continue technical follow-up demo plots used for training.
c. INTEGRATION OF FORESTS					
(1) Nurseries Established	8	(1) Pesticide safety training	(1) Completed		(1) Continue with outplanting cycle for Oct. 1994.
(2) Agro-forestry demonstration & research plots	0				(2) Reassess agroforestry during mid-course evaluation.
(3) Hectares Reforested	917 has.	(3) Oct 93 reforestation	(3) 110 additional has. reforest.		(3) Reassess reforestation outputs during mid-course evaluation.

C. OTHER ACCOMPLISHMENTS: Project implementation is on schedule, buffer zone activities ahead of schedule. FORESTA - forest under management LOP output surpassed by 2000 ha. Other accomplishments include: (1) 2nd audit with no material fundings; (2) woman Chief of Planning Director receives FUNDECOR/AID scholarship for M.S. degree in U.S.; (3) with FORESTA T.A. parks in project area are self-financing - project no longer paying recurrent costs.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: If GOCR does not complete its obligation of C232.2 million colones, project outputs will need to be reduced. Issue will be topic of 2/94 external evaluation. Finalize negotiations for endowment in next six months.

E. STATUS OF CPs AND COVENANTS: All CPs relating to the project going forward closed with the GOCR on 2/16/91 (CPs No. 3.1.A.1 & 2). CPs to additional disbursement regarding FUNDECOR operations (CPs 3.2.A.1, A.2, A.3, A.4 & A.5) closed on 6/7/91 (PIL 10). CPs in Section 3.2.B refer to the endowment funds.

F. STATUS OF AUDITS: 2nd audit completed with no material findings.

G. STATUS OF EVALUATIONS: First evaluation 2nd quarter of FY 94.

H. NUMBER OF VISITS AS PER USO 570A: 18

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: YES ____ NO X

PRJ NAME: TORTUGUERO CONS. & DEV. CAT: B PROJ OFF: E. Barrau OFF: RDO POSTED ON: 3/31/94
PRJ #:5150249.00G AGRDT: 03/27/89 OBLIG: 550 CUM EXP: 550 PIPELINE: 0 FY EXP TD: 334
IPACD: 03/30/92 AUTH: 550 CUM DIS: 216 TFY TGT: 330 FY TGT TD: 330
TDD: 2/31/95 PACD: 05/31/94 COMM: 550 ACCRUED: 0 % TFY TGT: 101.21 % FY TGT: 101.21

I. BACKGROUND DATA:
PARTIES TO AGR.: CCC/AID COUNTERPART PLANNED: $ 75,000 PLANNED YEARLY NON-FED AUDITS: 5
MAJ. GOCR AGENCY: NONE COUNT. TO DATE (EST.): $ 75,000 NON-FED AUDITS CONTRACTED FOR COMPLETED: 1/5
IMPLEMENTING AGENCIES: CCC CONTRACTORS: DEPPAT and Los Wells & Assoc. % LOP ELAPSED: 83
% TOT OBLIG EXP: 41

II. RELATION TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: The project supported the previous strategic objective improved long-term management of the natural resource base by promoting sound ecological preservation in a sea turtle nesting area. It lies outside the current strategic objective and will be allowed to expire on the PACD of 5-31-94.
B. Percentage LOP Funds relating to S.O.: 100%

III. PROJECT PURPOSE AND DESCRIPTION: Promote economically and ecologically sound preservation of Tortuguero Regional Conservation Unit. The objectives of this project are to develop the region into a major natural history tourism attraction, to ensure the perpetuity of the sea turtle rookery and to support management in the protected areas. Specific objectives include: (1) to create a corridor extension between the Tortuguero National Park and Barra del Colorado Wildlife Refuge that will protect wet tropical lowland biodata and the region's biodiversity, (2) to develop an environmental education program for both the buffer zone and the middle watershed area affecting Tortuguero, and (3) to support research on conservation and the endangered green sea turtle.

IV. PROJECT STATUS:

A. Planned Objectives	Progress to Date
1. Develop a regulatory plan.	1. Plan completed, final approval by Munic. of Pococi on 10-19-93
2. Build an Environmental Interpretation and Extension Center (EIE)	2. Construction completed, final installation of exhibit work pending corrections by NYZS.
3. Tortuguero Mountain	3. Legal status uncertain, property is no longer legally titled, funding for majoras sought, inclusion as part of biological corridor being negotiated with MIRENEM.
4. EIE Program	4. New brochures to be printed, guide course to be given in Tortuguero and Parismina, slide show and video under development with Paseo Pantera funding.
5. Build the Green Turtle Research Station	5. Construction 85% completed, scheduled completion date May 10, 1994

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Regulatory Plan		1. Approval of plan. Development of proposal for the funding of monitoring committee.	1. Plan approved and published in La Gaceta. Proposal for monitoring committee drafted, final version pending investigations.	1. Committee necessary to ensure monitoring of plan, but funding legal and organizational mechanisms need to be carefully investigated.	1. Finish proposal. End of grant.
2. EIE Center Construction		2. Finish construction of center.	2. Construction finished, final details being completed with CCC funds.	NYZS has proved willing to correct typesetting errors in the text.	Final installation of exhibits. Begin center operations.

PRJ NAME: TORTUGUERO CONSERVATION AND DEVELOPMENT
PRJ #: 5150249.00G

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3. Tortuguero Mountain		3. Determine ownership and process to protect property, improve trail, construct visitor's shelter.	3. Ownership investigated by CCC lawyer.	3. Property title for mountain annulled by attorney general for agrarian law, current owner of property is JAPDEVA.	3. Negotiate with JAPDEVA and MIRENEM to include mountain in the park e tension with the biological corridor and the Casa Verde property. End of grant period.
4. EIE Program		4. Exhibits finished and installed by mid-March 93 EIE program to be developed for center.	4. Exhibits completed and shipped.	4. Existent exhibits to be installed and center to be opened on June 1, 1994.	4. Errors in exhibits to corrected, beach guide course being reviewed and organized for 6-94 Slide show and video in production with Paseo Pantera funding. End of grant period.
5. Green Turtle Research Station		5. Obtain permits from the Municipality. Finished construction. Develop operations plan and promote station for research and educational use.	5. Permits obtained and construction begun. Construction 85% finished. Operations plan in development and promotion has begun.	5. Delays in construction due to heavy rains in December, labor shortages and material transportation problems, expected completion date May 10, 1994.	5. Finish station. Continue developing operation and maintenance plan, increase promotion of station among universities, research groups, NGOs an other potential users. End of grant period.

C. OTHER ACCOMPLISHMENTS: The CCC has been working with the Neotropic Foundation and Swedish NGO Nepenthes on purchasing land for the corridor (Zona Protectora). Most of the land has been purchased (except for land owned by Portico). A guide to the area that will be sold to tourists will be completed soon.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: 1. Final inspection. 2. Project Completion Report filed. 3. Inauguration of facilities in September 1994.

E. STATUS OF CP'S & COVENANTS: All Met

F. STATUS OF AUDITS: RIG audit 12/31/90. Annual audits conducted at CCC headquarters in Florida and reports are sent to RIG and to the Mission. Reports are current and all recommendations are closed.

G. STATUS OF EVALUATIONS: Final evaluation 3/93

H. NUMBER OF VISITS AS PER USO 570A: (none reported)

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A (for Non-US NGOs only)

* TNC = The Nature Conservancy TNP = Tortuguero National Park CEDARENA = Centro de Derecho Ambiental

PRJ NAME: Forest Conservation & Mngmt. (BOSCOSA) CAT: C PRJ OFF: M. Maxey OFF: PPDO-RDO POSTED ON: 03/31/94
PRJ #:5150255.00G AGRDT: 03/31/90 OBLIG: 1,300 CUM EXP: 1,300 PIPELINE: 0 FY EXP TD: 174
IPACD: 03/31/93 AUTH: 1,900 CUM DIS: 1,235 TFY TGT: 300 FY TGT TD: 150
TDD: 9/30/96 PACD: 03/31/96 COMM: 1,300 ACCRUED: 65 % TFY TGT: 58.00 % FY TGT: 116.00

I. BACKGROUND DATA:
PARTIES TO AGR.: Fundacion Neotropica
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: Fundacion Neotropica (FN)

COUNTERPART PLANNED: $387,339
COUNT. TO DATE (EST.):$170,000
CONTRACTORS: N/A

YEARLY NON-FED AUDITS PLANNED: 3
NON-FED AUDITS CONTRACTED FOR/COMPLETED:1/3
% LOP ELAPSED: 66%
% TOT OBLIG EXP: 68%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: This project supports the maintenance of natural forest habitat by promoting the adoption of sustainable forest management of the natural resource base by and land were practices in the Osa Peninsula.
B. % of LOP funds relating to S.O.: 100%

III. PROJECT PURPOSE AND DESCRIPTION: To develop and demonstrate natural forest management, sustainable agriculture, ecotourism and biodiversity technologies which are economically productive and contribute towards the maintenance of forest cover.

IV. PROJECT STATUS:
A. Planned EOPS
1. Forestry Component
2. Crop and Animal Production
3. Training and Marketing Component
4. Land Titling
5. Environmental Protection

(These are goals for PACD, this is the 2nd SAR under Prj. Extension)
1. Promote one integrated forest industry. Establish 5,000 ha. under forest management. Reforest 250 ha. with native species.
2. Provide T.A. in the management of 50 ha. of soursop, 18 ha. of peach palm, 50 ha. of plantain, 100 ha. of root crops, 5 ha. legume
3.Assist local organizations to plan economically feasible projects Establish information network on marketing and new products.
4. Assist land owners obtain statements of possession and register titles, land tenure inventory of Boscosa service area.
5. Complete baseline studies to determine area of primary, secondary and managed forest and wildlife habitat, determine the primary forest community types and make inventory of forest plants.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
Forestry		Prepare four management plans for CAM	3 plans finalized and presented to DGF.	Lack of adequate staff -- remedial actions planned (see Item D.)	Subject to ProAg Amendment and follow up discussions with project staff.
Crop and Animal Prod.		Support installation of packing facilities for root crops	5 containers of cassava produced and packed	None	Same
Training and Marketing		3 workshops in commercial production of artesania	Done	None	Same
		5 mktng studies for new products	Studies were elaborated for naranjilla, swine, roots/tubers and ayote	None	Same
Land Titling		1 workshop on legal aspects of land use	A workshop was conducted with 120 public employees	None	Same
Environmental		Complete study on the the extension and	Study is 75% complete	Lack of adequate staff -- remedial	

PRJ NAME: Forest Conservation and Management (BOSCOSA)
PRJ #: 515-0255.00G

C. OTHER ACCOMPLISHMENTS: None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: Mission staff met with Boscosa personnel at close of reporting period and agreed to changes to focus the work of the field staff on those objectives which are achievable in the time remaining for project implementation. A ProAg amendment is in draft and will be approved during the next review period. The Mission will closely review project progress toward revised outputs.

E. STATUS OF CP'S AND COVENANTS: All met

F. STATUS OF AUDITS: 1993 audit field work complete, but final report not yet issued.

G. STATUS OF EVALUATIONS: As part of the Mission's actions to improve implementation under the project, Boscosa agreed to have an external evaluation done in Feb. 1994. The findings of this evaluation and its specific recommendations on decreasing the number of discrete outputs and increasing staff in critical areas (i.e., forestry mgt. will be incorporated into the ProAg amendment now being drafted.

H. NUMBER OF VISITS AS PER USO 570A: 6

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: YES ____ NO X

PRJ NAME:	Native Tree Reforestation Proj	CAT: B	PROJ OFF:	Enrique Barrau	OFF: RDO		POSTED ON:	03/31/94
PRJ #:5150262.00G	AGRDT: 09/30/92	OBLIG:	500	CUM EXP:	101	PIPELINE:	399	FY EXP TD:	40
	IPACD: 09/30/96	AUTH:	800	CUM DIS:	1	TFY TGT:	220	FY TGT TD:	120
TDD:06/30/97	PACD: 09/30/96	COMM:	500	ACCRUED:	100	% TFY TGT:	18.00	% FY TGT:	33.33

I. BACKGROUND DATA:

PARTIES TO AGR.: Duke, OTS
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: Duke, OTS

COUNTERPART PLANNED: $273.7
COUNT. TO DATE (EST.): *
CONTRACTORS: N/A
*not available

PLANNED YEARLY NON-FED AUDITS: 1
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 0
% LOP ELAPSED: 25%
% TOT OBLIG EXP: 12%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. This project supports long term sustainability and development of forest resources by developing the capability to plan native trees in the Terraba river valley.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE AND DESCRIPTION: To stimulate reforestation with native tree species in the Zona Sur of Costa Rica. Native and exotic tree species will be evaluated for their usefulness on a wide range of growing sites, including many with degraded soils. The project will emphasize development of improved nursery management in the region's tree nurseries, and will evaluate the effects of native tree species on watersheds and degraded soils.

IV. PROJECT STATUS:

A. Planned EOPS	Progress to Date:
1. Seedling production from project nursery.	1. Constructed nursery and support buildings in Santa Marta. Signed four-year cost share agreement with Ston Forestal to support nursery operations and field plantings. Advertised and hire nursery manager. Marta Gutierrez. Initiation of seedling production.
2. Establishment of planting trails of native tree species across the region.	2. Identify more than 400 high quality parent trees of native species across the Zona Sur. Continue to observe tree phenology (flowering and fruiting) of selected species. Collected seeds of several species whose fruits are maturing. Planted eight blocks of native species (using more than 7 species) for demonstration and experimental purposes. Initiated cooperative agreement with Amisconde to extend impact of this Project.
3. Publications promoting reforestation ranging from popular to technical.	3. Publish first project pamphlet, entitled Recuperacion de Tierras Degradadas para el Manejo Productivo. Submitted to AMIGOS, and OTS publication, a description of the reforestation project, in response to the projects co-directors being named Biologists of the Month.
4. Outreach activities including information and technology transfer.	4. Development of nursery management course scheduled for December with major cost-share contribution from DGF. Visited and surveyed 20 nurseries in Zona Sur to initiate contact and evaluate nursery operations.
5. Planting systems development from seed collection to nursery management to field planting.	5. Continued evaluation of current reforestation technologies in Zona Sur region. Circulated a pre-proposal for video production of reforestation technologies.

B. Implementation Progress (Major Outputs):

LOP	Cumulative and Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Seedling Production	Hire nursery manager, identify catalogue, and observe superior native trees for seed collection and phenology observations. Sur-	Accomplished and ahead of schedule.	N/A	Complete analysis and report of regional nursery survey.

PRJ NAME: Native Tree Reforestation
PRJ #: 5150262.00G

B. Implementation Progress (Continuation):

LOP	Cumulative and Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
2. Planning trials	Plant 8 blocks of more than 7 native species. GIS analysis of regional reforestation conditions.	Accomplished Analysis complete Descriptive Rpt. expected by Dec.	N/A	Preparation for 1994 Complete report.
	Select and sample previously planted native species plantations.	Accomplished. Net work of 25 planta tions sampled.	N/A	Complete analysis of growth and nutrients.
	Evaluate reforestations effects on water-sheds and soils.	Field surveys	Enroll Duke Univ. student with Univ. support by fall 1994.	Select trial sites for evaluation of reforestation effects on watersheds/soils.
	Identify potential planting sites for 1994-1995.	Initiated and ap-proached DGF to cost-share 0.5 technology.	N/A.	Encourage signing of cooperative agreement
	Continue to identify roles for forestry students.	Developed projcs. for USA and C.R.		Continue through remainder of project.
3. Publications	Continue to develop concepts for publicat. Hire forestry coordinator to help with pu-blications, raising cost-share, and natio-nal conference. Project phamphlet published. With masters students, conduct evaluation of uses and preliminary economics of plantations.	Accomplished.	Publications proce eding well without editor.	Continue publications prepare for first edi tion of Boletin Fores tal Sureno. Conduct evaluation of uses and preliminary economics.
4. Outreach	Initiate contacts and informal meetings with farmers, associations, representa-tives, foresters, forest industries, public.	Accomplished.	N/A	Hold course on native tree nurseries. Plan conference on reforestation. Publish first boletin
5. Planting Systems	These critical tasks are largely latter project activities.	Sought cost-share support to develop video on refores-tation techniques.		Formulate detailed plans for 1993-94. Continue plans.

C. OTHER ACCOMPLISHMENTS: N/A
D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: Prepare and execute 1994 amendment adding $150,000 to the grant agreement. Explore possibility of transferring AID implementation responsibilities to G-CAP to permit better integration with closely related RENARM project activities.
E. STATUS OF CP'S & COVENANTS: N/A
F. STATUS OF AUDITS: 1993 Audit completed.
G. STATUS OF EVALUATIONS: First evaluation due during FY 94. RDO proposes this evaluation be undertaken by RENARM staff foresters.
H. NUMBER OF VISITS AS PER USO 570A: 10
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____
J. ACR/AFAS RECEIVED AS PER USO 574: N/A (for Non-US NGOs only)

PRJ NAME: Regulation for Forest Management CAT: B PROJ OFF: Enrique Barrau OFF: RDO POSTED ON: 3/31/94

PRJ #:5150263.00G	AGRDT: 08/30/93	LEVDT:	OBLIG:	400	CUM EXP:	0	PIPELINE:	400	FY EXP TD:	0
	IPACD: 09/30/96	NEVDT:	AUTH:	2,000	CUM DIS:	0	TFY TGT:	500	FY TGT TD:	300
TDD:05/30/97	PACD: 08/30/96		COMM:	0	ACCRUED:	0	% TFY TGT:	0	% FY TGT:	0

I. BACKGROUND DATA:

PARTIES TO AGR.: GOCR - USAID
MAJ. GOCR AGENCY: MIRENEM - DGF
IMPLEMENTING AGENCIES: DGF - ITCR

COUNTERPART PLANNED: $1.06
COUNT. TO DATE (EST.): *
CONTRACTORS: ITCR
*not available

PLANNED YEARLY NON-FED AUDITS: 1
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 0
% LOP ELAPSED: 17%
% TOT OBLIG EXP: 0

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.:
The project promotes the maintenance of natural forest habitat by improving the content, administration, and enforcement of the GOCR's own forest regulatory regime.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: The project purpose is to promote the adoption of sustainable forest management practices.

PROJECT DESCRIPTION: The project will make it easier for the Government of Costa Rica to adopt the longer-term forest polic structure it needs needs by helping assure that the shorter-term objective of limiting deforestation is not lost. The project will supplement efforts of the GOCR, particularly the Ministry of Natural Resources, Environment and Mining (MIRENEM) and its Directorate General of Forestry (DGF) to promote sustainable forestry management practices by improving the content, administration and enforcement of the governments own forest regulatory regime.

IV. PROJECT STATUS:

A. Planned EOPS:	Progress to Date: (activities not yet initiated)
1. Institution of a simplified body of forestry regulation.	1. GOCR is completing CPs to project effectiveness.
2. Concentration of DGF personal in regions of undisturbed primary forests lying outside the protected areas.	2. A proposal has been developed by ITCR which will be the primary project grantee.
3. Regional DGF personal provided with sufficient amenities and well equipped to promote enforcement effectiveness.	3.
4. Increased percentage of infractions brought to court.	4.
5. Confidence in country regulatory procedures to permit the lifting of the export ban of logs and rough sawn timber.	5.
6. Real decrease in transactions costs associated with management plan preparation and preharvest operations associated with sustainable forest management.	6.
7. Increased understanding among the public of the nature and need for sustainable forest management in Costa Rica.	7.
8. Increased understanding of techniques will constitute sustainable forest management among private sector forestry personnel.	8.
9. Institution of a system by which timber exported from C. Rican undisturbed natural forests can be certified and guaranteed to to have come from a sustainably managed forest.	9.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. A simplified body of appropriate and enforceable regulations.					
2. Adequate resources for effective regulations.		(Activities not yet initiated)			

PRJ NAME: Regulation for Forest Management (REFORMA)
PRJ #: 515-0263.00G

C. OTHER ACCOMPLISHMENTS: N/A

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: N/A
Cooperative Agreement with ITCR to be issued by May 31, 1994.

E. STATUS OF CP'S AND COVENANTS: N/A

All three CPs to disbursement of dollar resources satisfied. Six of nine CPs to disbursement of local currency resources satisfied. CP completion date extended by six months to September, 1994.

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: N/A

H. NUMBER OF VISITS AS PER USO 570A: N/A

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: REGIONAL AGRICULTURE HIGHER EDUCATION CAT: B PROJ OFF: David Heesen OFF: RDO POSTED ON: 03/31/94
PRJ #:5960129.01G AGRDT: 09/30/85 OBLIG: 6,705 CUM EXP: 6,705 PIPELINE: 0 FY EXP TD: 0
IPACD: 09/30/95 AUTH: 6,705 CUM DIS: 6,705 TFY TGT: 0 FY TGT TD: 0
TDD:06/30/96 PACD: 09/30/95 COMM: 6,705 ACCRUED: 0 % TFY TGT: 0 % FY TGT: 0

PRJ NAME: REGIONAL AGRICULTURAL HIGHER EDUCATION CAT: B PROJ OFF: David Heesen OFF: RDO POSTED ON: 03/31/94
PRJ #:5960129.02G AGRDT: 08/29/89 OBLIG: 16,042 CUM EXP: 16,000 PIPELINE: 42 FY EXP TD: 865
IPACD: 08/28/94 AUTH: 18,732 CUM DIS: 15,967 TFY TGT: 1,400 FY TGT TD: 460
TDD:05/29/95 PACD: 08/28/94 COMM: 16,001 ACCRUED: 33 % TFY TGT: 61.79 % FY TGT: 188.04
Note: This Project is the Cooperative Agreement portion of the EARTH Project and is jointly implemented with 596-0129.01/03/04.

PRJ NAME: REGIONAL AGRICULTURAL HIGHER EDUCATION CAT: B PROJ OFF: David Heesen OFF: RDO POSTED:3/31/94
PRJ #:5960129.03G AGRDT: 09/30/85 OBLIG: 295 CUM EXP: 295 PIPELINE: 0 FY EXP TD: 0
IPACD: 09/30/95 AUTH: 295 CUM DIS: 295 TFY TGT: 0 FY TGT TD: 0
TDD:06/30/96 PACD: 09/30/95 COMM: 295 ACCRUED: 0 % TFY TGT: 0 % FY TGT: 0
Note: This Project is the portion of the EARTH Project originally implemented by AID/W prior to transfer implementation responsibilities to USAID/Costa Rica. It is jointly implemented with 596-0129.01/02/04.

PRJ NAME: REGIONAL AGRICULTURAL HIGHER EDUCATION CAT: B PROJ OFF: David Heesen OFF: RDO POSTED:3/31/94
PRJ #:5960129.04G AGRDT: 08/29/89 OBLIG: 668 CUM EXP: 555 PIPELINE: 113 FY EXP TD:
IPACD: 08/28/94 AUTH: 668 CUM DIS: 555 TFY TGT: * FY TGT TD:
TDD:06/30/96 PACD: 08/28/94 COMM: 668 ACCRUED: 0 % TFY TGT: % FY TGT:
Note: This Project is the portion of the EARTH Project originally implemented by AID/W prior to transfer implementation responsibilities to USAID/Costa Rica. It is jointly implemented with 596-0129.01/02/04.

I. BACKGROUND DATA:
PARTIES TO AGR.: GOCR, EARTH COUNTERPART PLANNED: C6.2 B PLANNED YEARLY NON-FEDERAL AUDITS: 1
MAJ. GOCR AGENCY: N/A COUNT. TO DATE (EST.): C6.2 B NON-FED AUDITS CONTRACTED FOR/COMPLETED: 2
IMPLEMENTING AGENCIES: EARTH CONTRACTORS: California Polytechnic State Univ. % LOP ELAPSED: 85 (89-90)
% TOT OBLIG EXP: 100

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: This regional project supports mission, regional and agency environmental objectives by virtue of EARTH's curricular emphasis on sustainable production systems for the humid tropical region.
B. Percentage of LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To produce a professional human resource base with the practical and educational experience needed to address the agricultural production problems of the Central American and Panama region.
PROJECT DESCRIPTION: The project consists of a grant and local currency counterpart to finance the creation of a four-year regional agricultural college focusing on training agriculturalists to work in humid tropical zones.

IV. PROJECT STATUS:
A. Planned EOPS
1. Establishment of a "learning-by-doing" Agricultural College.
2. Increased availability of appropriately trained professionals.

Progress to Date
1. Entire construction program finished.
2. Key administrative and management positions are filled.
3. 350 students from 16 countries now enrolled. Faculty of of 35 professors hired.
4. First class of 52 students graduated in December 1993.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. PHYSICAL PLANT					
a. Phase I Construction	a. 100%	a. 0%	a. 0%	All construction	a. 0
b. Phase II Construction	b. 100%	b. 0%	b. 0%	completed 10/1/92	b. 0

PRJ NAME: Regional Agriculture Higher Education (EARTH)
PRJ #: 596-0129.01/02/03/04G

B. Implementation Progress (Continuation):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
2. ACADEMIC PROGRAM					
a. Faculty Recruitment	a. 35 faculty on board	a. Recruit 5 new faculty members	a. 3 new faculty members recruited	a. Difficulty finding appropriate faculty	a. Complete recruitment for additional faculty
b. Curriculum Review	b. N/A	b. Review	b. Review initiated		b. Continued curriculum review
c. 400 students	c. 350 students enrolled	c. 50 additional students overall	c. 50 additional students overall	c. N/A	c. Total enrollment of 400 students by January 1995

C. OTHER ACCOMPLISHMENTS: Cal Poly contract completed 12/93. Commercial farm operations reassessed. Measures to cut costs realize additional income under review.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD:
(1) Advise EARTH that AID will provide only $0.25 M of $2.69 M mortgage.
(2) Amend Coop. Agr. accordingly.
(3) Close-out Cal Poly & DFledderjohn contracts.

E. STATUS OF CP'S & COVENANTS: All CPs and covenants have been satisfied.

F. STATUS OF AUDITS: EARTH has responded to draft FY 92 audit report. FY 93 audit field work is underway.

G. STATUS OF EVALUATIONS: Mid-term evaluation completed in July 1991. Final evaluation pending.

H. NUMBER OF VISITS AS PER USO 570A: 17

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO _____

J. ACR/AFAS RECEIVED AS PER USO 574: YES _____ NO X

GENERAL DEVELOPMENT OFFICE

DOLLAR PRJ. - USAID/COSTA RICA
00700/00009

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, $000)
00009/00700

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)	FISCAL YEAR '94 EXPENDITURE PERFORMANCE: PLANNED FY 94	PLANNED THRU 2ND QTR	ACTUAL THRU 2ND QTR	ACTUAL % PLAN THRU 2ND QTR	FY 94 BAL AGAINST TOT YR TGT
5150242.00G	CENTRAL AMER PEACE SCHOLARS	B	20,362	19,938	424	730	167	434	259.88	296
5150244.00G	JUSTICE SECTOR IMPROVEMENT	B	4,000	2,894	1,106	827	309	19	6.14	808
5150254.00G	CAPS II	B	6,960	4,423	2,537	1,230	792	1,471	185.73	- 241
5150261.00G	REPROD.HEALTH CONSOLID.PROJ	B	720	96	624	398	148	90	60.81	308
5150261.01G	REP.HEALTH CONS.PRJ.PROFAMI	B	200	98	102	102	50	73	146.00	29
5150277.00G	ARIAS FOUNDATION	B	500	0	500	500	0	0	0.00	500
5960177.00G	SUP.PARTNERSHIP DEM.&DEVELO	B	869	194	675	310	110	37	33.55	273
5970002.00G	REG. ADMINISTRATION OF JUST	B	13,586	13,585	1	90	90	28	31.11	62
5980642.01G	REG. ADMINISTRATION OF JUST	B	6,872	6,307	565	500	310	447	144.19	53
TOTAL :	==== 00700/00009		54,119	47,585	6,584	4,687	1,976	2,599	131.53	2,088

PRJ NAME: Central America Peace Scholarship (CAPS) CAT: B PROJ OFF: F. Ruiz OFF: TD POSTED ON: 03/31/94
PRJ #:5150242.00G AGRDT: 04/08/87 OBLIG: 20,362 CUM EXP: 19,938 PIPELINE: 424 FY EXP TD: 434
TDD: 06/30/96 IPACD: 08/28/93 AUTH: 20,362 CUM DIS: 19,938 TFY TGT: 730 FY TGT TD: 167
PACD: 09/30/95 COMM: 20,278 ACCRUED: 0 % TFY TGT: 59.00 % FY TGT: 259.88

I. BACKGROUND DATA:
PARTIES TO AGR.: A.I.D./GOCR
MAJ. GOCR AGENCY: Second Vice-Pres.
IMPLEMENTING AGENCIES: USAID
COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: PIET, CID, FUNAC & various sub-contractors
PLANNED YEARLY NON-FED AUDITS: 1
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 1
% LOP ELAPSED: 90 %
% TOT OBLIG EXP: 97 %

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:*
A. Specific Linkage to S.O.:
* Non-strategic objective: Enhanced access to resources needed by predominantly lower income groups.
B. % LOP Funds Relating to S.O.: N/A

III. PROJECT PURPOSE: To counter Soviet Bloc and Cuban Training activity by increasing the number of U.S. trained individuals from the socially and economically disadvantaged classes; to increase the number of U.S. trained public and private sector individuals at the planning, implementation, technical, managerial, and administrative levels.

PROJECT DESCRIPTION: Long-term (university and high school) and short-term (technical) training programs are components of the project. Candidates are selected with careful attention to CAPS guidelines, including economic need, leadership potential, and rural origins. The "Experience America" component provides the opportunity for immersion in the U.S. culture and complements the academic/technical component of the program.

IV. PROJECT STATUS:
A. Planned EOPS

1. U.S. trained leaders, technicians and administrators employing newly acquired skills in host country and private sector programs.
2. Institutions providing increased development related services.
3. A system in place which provides more cost-effective and meaningful undergraduate training and technical training for the disadvantaged.

Progress to Date

1. To date, over 1918 participants (target 1822) have returned to Costa Rica and are applying their skills to their respective areas of expertise.
2. The selection system assures broad participation of the socio-economically disadvantaged.
3. The Mission continually seeks and has achieved lower costs through cost-containment initiatives. Areas of study selected have been consistent with both the intentions of the participants, and with Costa Rica's development priorities.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 1822 total partic.	1. 2023 partic.	1. No new starts were planned for the period	1. Of the 17 Thomas Jefferson Fellows (long term academic) trainees 3 initiated training during the 1st and 2nd quarters under this project and project 515-0254. 90 TJA successfully completed training and returned to Costa Rica.	N/A	1 Thomas Jefferson Fellow (long term academic) trainee will depart during 3rd quarter 1994.

Progress in achieving CAPS guidance includes:

2. 30% long-term	2. 32% long term				
3. 40% women	3. 42% women				
4. 70% disadvantaged	4. 94% disadvantaged				
5. Participants: M F	5. M F	5. M F	5. M F	5. M F	5. M F
Long term: 328 219	354 307	0 0	2 1	N/A	4 0

PRJ NAME: Central America Peace Scholarship (CAPS)
PRJ No.: 5150242.00G

C. OTHER ACCOMPLISHMENTS: One Thomas Jefferson Associate (long term technical-high school) group of 90 in FY 93, was be the last group funded under CAPS I. The current total of 2023 Thomas Jefferson Fellows (long term academic) and Associates (long term technical) trainees exceeds the target of 1822 by almost 9%. Under CAPS I the percentage of women participating in our training program exceeds the 40% figure established by AID/Washington. As of this date under CAPS I, of the 2023 Thomas Jefferson Fellows (long term academic) and Thomas Jefferson Associates (long term technical) trainees, 858 are women, or 43% of the total.

Contribution to the Achievement of Mission Goals: Because the focus of CAPS has been on the socio-economically disadvantaged and women, this project has contributed significantly to the Mission goal to "enhance sustainable access to the resources needed by the disadvantaged in order to participate actively in the economy." Our short term and high school groups, for example, were comprised of community and school leaders who live and work in rural or semi-rural areas. Their training and role as change agents are important factors in achieving wider participation in the benefits of a growing economy through a continual strengthening of the democratic process.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD:
1. No major problems have constrained the implementation of this project.
2. The balance of $11,579 funds remaining in the project will be used for long term academic participants training expenditures. Although funds are almost exhausted, this project cannot be closed out because several participants will not complete their prog. and return to Costa Rica until FY95.

E. STATUS OF CP's & COVENANTS: None

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: Mission plans to implement an overall training sector evaluation (including CAPS) during the third quarter of 1994.

H. NUMBER OF VISITS AS PER USO 570A: 1

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: Justice Sector Improvement Project CAT: B PROJ OFF: T. Tiffany/R. Buergenthal OFF: GDO/RAJD POSTED ON: 03/31/94

PRJ #:5150244.00G	AGRDT: 09/28/88	OBLIG:	4,000	CUM EXP:	2,894	PIPELINE:	1,106	FY EXP TD:	19
	IPACD: 09/30/91	AUTH:	3,400	CUM DIS:	2,874	TFY TGT:	827	FY TGT TD:	309
TDD: 09/31/97	PACD: 12/31/96	COMM:	3,295	ACCRUED:	20	% TFY TGT:	2.00	% FY TGT:	6.14

I. BACKGROUND DATA:

PARTIES TO AGR.: AID and MOPres. COUNTERPART PLANNED: $ 1,984,000 PLANNED YEARLY NON-FED AUDITS: 8

MAJ. GOCR AGENCY: Supreme Court COUNT. TO DATE (EST.): C 337,839,385 NON-FED AUDITS CONTRACTED FOR/COMPLETED: 4

IMPLEMENTING AGENCIES: ILANUD, CONTRACTORS: N/A % LOP ELAPSED: 65%

Supreme Court, Judicial School and National Commission % TOT OBLIG EXP: 84%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.: This Project falls under S.O. No. 2, "A More Streamlined, Efficient and Responsive Government", Third Program Output, "Strengthened Legislative and Judicial Process". It contributes towards this objective by working to increase the speed and efficiency with which justice is administered in Costa Rica, thereby reinforcing its ability to contribute positively to the maintenance of democratic government and an expanding modernizing economy.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: The purpose of the Project is to consolidate and modernize the Costa Rican justice system by strengthening important areas of the justice system: a) national coordination and planning in the justice sector; b) professional judicial education and training; c) availability of up-to-date information on legislation currently in force; and d) Court administrative systems and other mechanisms (delay reduction and alternative dispute resolution (ADR)) to improve court efficiency in handling cases.

PROJECT DESCRIPTION: a) Strengthen the Costa Rican National Commission for the Administration of Justice so that it can lead sector planning, coordination and development; b) Strengthen and expand Judicial School through technical assistance and training; c) Establish a legislative reference system in the Office of the Attorney General of Costa Rica; and d) Provide assistance to the Supreme Court in modernizing basic administrative systems and taking other actions (delay reduction mechanisms and alternative dispute resolution programs) to rationalize the court workload and lead to a more expeditious and efficient processing of cases.

NOTE: The Project was amended on 5/26/93, separating it into two stages - JSIP I which covers the period 9/88 thru 5/93 and JSIP II which covers the period 6/93 thru 6/96. Under JSIP II the Legislative Reference System Component was eliminated and a new component on Court Administration was added.

IV. PROJECT STATUS:

A. Planned EOPS	Progress to Date
1. The National Commission will be an effective instrument for planning, promoting, monitoring, and evaluating the execution of a coordinated national administration of criminal justice program with its own budget.	1. Negotiated and received core funding from Ministry of Justice, Supreme Court and office equipment from ILANUD. Contracted core staff. Reformed Executive Decree/expands Commission to include Ombudsman. Working with ILANUD on databank/justice sector institutional map. Coordinating with Legislative Assembly on seminars for new deputies, Center for Democracy on complete network, Supreme Court for ADR project coordination.
2. The Judicial School of the Supreme Court will provide a system-wide, career-long, professional education and training program for all judicial branch personnel.	2. Prepared preliminary development and organization strategies including training programs designed to facilitate institutional change and modernization.
3. The Attorney General's Office will have an automated system to provide up-to-date, systematic information on legislation in force which is accessible both to public and private sector institutions and the general public.	3. System completed and operational. Working to expand user network.
4. Through the experience gained in implementing the Project, ILANUD will be able to implement other justice sector improvement projects in other countries.	4. ILANUD reorganization continues. Efforts continue to negotiate bilateral projects. Signed project with USAID/Nicaragua.
5. The Supreme Court will have modernized their administrative systems and adopted measures to improve the efficiency with which cases are handled, specifically, delay reduction mechanisms and alternative dispute resolution programs.	5. Development of workplans & budgets for life of project begun; Court developed aggressive pre-project national coordination effort with the National Commission/members on ADR mechanisms; key project Judges participated in USIA sponsored tour of US Courts which emphasized ADR/Delay Reduction/Administration; informal pre-project planning/coordination initiated with NCSC, US Embassy and IDB.

PRJ NAME: Justice Sector Improvement Project (JSIP)
PRJ #: 5150244.00G

B. IMPLEMENTATION PROGRESS: (Major Outputs)

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Natl Comm:TA/TRG for Sector Assessment follow-up; administrative strengthening of Judiciary, revamping of legal education, institutional development of NC.	1. Workplan recvd; funding; Ref.Ex. Dec.; databank and sector map; permanent staff/office equip.; donor/ Leg.Ass/component coord., assisting Supreme Court.	1. Begin Implementation of JSIP II activities.	1. Completed workplan and budgets, began project implementation.	1. None	1. Complete institutional study, continue inst.dev. efforts, work with ILANUD on databank/ inst.map. continue efforts to develop comp.link with key just. sector insts.
2. Judicial School (JS): TA/TRG to strengthen JS programs.	2. Workplan recvd.; new Dir; 16 res. projs; 39 public.; 168 trg.act. 11 consult.; 4 trg. mate.	2. Submit JSIP II workplan/budget; begin implementation of new actv.	2. Completed workplan /budget; began project implementation of new activities; consultant team contracted.	2. Naming of new Jud. Sch. director by S. Ct. delayed until Jan. and judicial vacations in Feb. limited proj.impl.	2. Accelerate project implementation
3. Legislative Reform: System (LRS): TA/TRG to establish a Database of valid laws in the Attorney General's Office (AGO).	3. Project complete LRS staff, AGO personnel and chief pros trained;cont'd input of full texts of valid laws/decrees; connected with Leg. Ass.	3. Project complete; not included under JSIP II	3. Project complete	3. None	3. Atty. Gen's office will continue to expand service.
4. ILANUD: Planning/ supervising of Project activities; some financial mgmt. duties.	4. Signed Second Amend. of AID/GOCR Agree.; PACD 6/30/ 96; PIU phased out in accordance with new proj.framework; AID/ILA CoopAg signed & executed; providing financial manag.assist. to project components at all stages.	4. Continue supervision of project implemantation; sign amends.to AID /GOCR and AID/ILA Agreements to change ILANUD's role from implemantation to fin/adm manag.	4. All goals met. Both AID/GOCR, AID/ILA Agree. signed; ILANUD has assumed the role of financial and administrative manager of the project.	4.None.	4. Continue financial & administrative management role; to appropriately adapt to changing project needs.
5.Court Administration: TA/TRG to assist Supreme Court in modernizing its administrative systems and introducing delay reduction mechanisms and alternative dispute resolution prog.	5. Given project implemantation delays (contracting, for external TA), there is no cumulative progress to report.	5. Submit JSIP II workplan for approval; begin implemantation.	5. Three draft workplans prepared and presented without the assistance of US TA team. Workplans were not approved.	5. TA contract not executed until 3/25. Workplans lacked necessary TA design input. USAID/CR close-out required accelerated project design & implement.	5. Submit JSIP II workplan for approval, begin project implementation.

C. OTHER ACCOMPLISHMENTS: None

E. STATUS OF CP's & COVENANTS: All met.

F. STATUS OF AUDITS: 1992 audit completed; 1993 audit contracted.

G. STATUS OF EVALUATIONS: Mid-term completed.

H. NUMBER OF VISITS AS PER USO: 8

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ___

J. ACR/AFAS RECEIVED AS PER USO 574: YES _____ NO (not available)

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: TA contract delay and USAID/CR close-out plans which compressed the project implemantation period from 3 to 2 years, have dramatically delayed preparation of workplans/budgets and implemantation of the JSIP II Court component. TA Team and Supreme Court have designed accelerated workplan and most project goals are expected to be met during life of project.

PRJ NAME: Central America Peace Scholarship II CAT: B PROJ OFF: F. Ruiz OFF: TD POSTED ON: 03/31/94

PRJ #:5150254.00G	AGRDT: 05/04/90	OBLIG:	6,960	CUM EXP:	4,423	PIPELINE:	2,537	FY EXP TD:	1,471
	IPACD: 09/30/98	AUTH:	13,000	CUM DIS:	3,673	TFY TGT:	1,230	FY TGT TD:	792
TDD:06/30/99	PACD: 09/30/98	COMM:	6,018	ACCRUED:	750	% TFY TGT:	120.00	% FY TGT:	185.73

I. BACKGROUND DATA:

PARTIES TO AGR.: AID/GOCR COUNTERPART PLANNED: N/A PLANNED YEARLY NON-FED AUDITS: NA

MAJ. GOCR AGENCY: 2nd Vice Pres. COUNTERPART ACTUAL: N/A NON-FED AUDITS CONTRACTED FOR/COMPLETED: NA

IMPLEMENTING AGENCIES: USAID CONTRACTORS: PIET, FUNAC & CSLA % LOP ELAPSED: 50%

% TOT OBLIG EXP: 63%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:*

A. Specific Linkage to S.O.:

* Non strategic objectives: Enhanced access to resources needed by predominantely lower income groups.

B. % LOP Funds Relating to S.O.: N/A

III. PROJECT PURPOSE: To equip a broad base of leaders and potential leaders with technical skills, training, and academic education and an appreciation and understanding of the workings of a free enterprise economy in a democratic society.

PROJECT DESCRIPTION: Like its predecessor CAPS I, this project will select participants for long-term (academic and high school) and short-term technical programs. Selection criteria include current and potential leadership qualities and economic need. Exposure to the U.S. culture is an objective of the "Experience America" component.

PROJECT STATUS:

A. Planned EOPS

1. Greater participation in economic and social progress by poorer and disadvantaged groups.

Progress to Date

1. Implementation of project activities is on schedule. Target number of participants reduced in 1992 due to scaling back of project financing.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 711 total participants.	1. ST 225 LT/T 60 LT/A 57 342	1. 17 Thomas Jefferson Fellows (long term academic) trainees will depart for the U.S. during the 3rd & 4th quarters of FY 1994.	1. Of the 17 Thomas Jefferson Fellows (long term academic) trainees 1 departed for the U.S. during the 1st quarter of 1994 split funded under CAPS I & II.	1. Drastic Budget reductions have affected the numbers of participants (See issues).	1. 14 Thomas Jefferson Fellows (long term academic) trainess will depart for U.S. on 3rd and 4th quarters of 1994.

Progress in achieving CAPS II guidance includes:

2. 74% long term	2. 31%				
3. 40% women	3. 51%				
4. 70% disadvantaged	4. 94%				
5. Participants: F M	5. M F	5. M F	5. M F		5. M F
Long-term: 140 211	50 67	51 47	39 41		40 37
Short-term: 144 216	116 109	0 0	0 0		0 0

PRJ NAME: Central America Peace Scholarship II
PRJ #: 5150254.00G

C. OTHER ACCOMPLISHMENTS: Contribution to the Achievement of Mission Goals: Like CAPS I, because the focus of CAPS II has been on the socio-economically disadvantaged and women, this project has contributed significantly to the Mission goal to "enhance sustainable access to the resources needed by the disadvantaged in order to participate actively in the economy." Our high school groups, for example, are comprised of school leaders who live in rural or semi-rural areas. Their training and role as change agents are important factors in achieving wider participation in the benefits of a growing economy through a continual strengthening of the democratic process. Under CAPS II program, the percentage of women participating in our training program exceeds the 40% established by AID/Washington. The current percentage of woman is 52%: 176 women out of a total of 342 Thomas Jefferson Fellows (long term academic) and Thomas Jefferson Associates (long term technical) trainees.

Three Thomas Jefferson Fellows (long term academic) trainees successfully completed their programs and returned to Costa Rica during the 1st and 2nd quarters of 1994.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD:

1. The drastic reduction in overall funding levels for USAID/CRhas resulted in a dramatic lowering of project targets, a precipitous reduction in USAID training staff and a planned curtailment of the PACD consistent with the Mission phase out plan.

2. Under planned actions for this period the termination of the CSLA Contract as of August 31, 1994 was programmed. Contractor was informed and Amendment #6 to Contract No. 515-0254-C-00-1053-00 dated 03/07/94, was executed.

E. STATUS OF CP's & COVENANTS: All met.

F. STATUS OF AUDITS: N/A

G. STATUS OF EVALUATIONS: Mission plans to implement an overall training sector evaluation (including CAPS) which will take place in the 3rd quarter of 1994.

H. NUMBER OF VISITS AS PER USO 570A: 4

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO _____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: Reproductive Health Consolidation CAT: B PROJ OFF: BETSY MURRAY OFF: GDO POSTED ON:03/31/94
PRJ #:5150261.00G AGRDT: 06/25/92 OBLIG: 720 CUM EXP: 96 PIPELINE: 624 FY EXP TD: 90
IPACD: 09/30/95 AUTH: 720 CUM DIS: 78 TFY TGT: 398 FY TGT TD: 148
TDD:06/30/96 PACD: 09/30/95 COMM: 462 ACCRUED: 18 % TFY TGT: 23.00 % FY TGT: 60.81

PRJ NAME: Reproductive Health Consolidation CAT: B PROJ OFF: BETSY MURRAY OFF: GDO POSTED ON:03/31/94
PRJ #:5150261.01G AGRDT: 06/19/92 OBLIG: 200 CUM EXP: 98 PIPELINE: 102 FY EXP TD: 73
IPACD: 09/30/95 AUTH: 200 CUM DIS: 96 TFY TGT: 102 FY TGT TD: 50
TDD:06/30/96 PACD: 09/30/95 COMM: 200 ACCRUED: 2 % TFY TGT: 71.60 % FY TGT: 146

I. BACKGROUND DATA:
PARTIES TO AGR.:
MAJ. GOCR AGENCY: Second Vice President
IMPLEMENTING AGENCIES: Caja Costarricense de Seguro Social/PROFAMILIA, S.A.

COUNTERPART PLANNED: 4.8
COUNT. TO DATE (EST.) 3.6 CCSS/.2 PROF
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: 2
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 0
% LOP ELAPSED: 54%
% TOT OBLIG EXP: 21%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:
A. Specific Linkage to S.O.: Non Strategic Objective. B. % LOP Funds Relating to S.O.: N/A

III. PROJECT PURPOSE: To enable public and private institutions to provide effective reproductive health services without further external assistance.
PROJECT DESCRIPTION: The project will help achieve the full integration of reproductive health information and services in the central offices and clinical field units of the public health institutions. Also, PROFAMILIA will be providing an increasing percentage of reproductive health commodities and services, through private and commercial channels.

IV. PROJECT STATUS:

A. Planned EOPS	Progress to Date:
1. CCSS program management for reproductive health services will be fully integrated into the Preventive Medicine Department at the central level and regularly supervising field health units at the regional level.	1. Regionalization process under way with institutional reorganization.
2. CCSS and MOH will be providing improved reproductive health services in 100% of public health units.	2. Services available at all clinics & centers. Less regular services available at small posts.
3. CCSS will be budgeting and purchasing with domestic resources 100% of public sector basic contraceptive needs.	3. 1992/93/94 oral contraceptives. 1993 IUD's, condoms. USAID no longer providing contraceptives
4. CCSS will be assisting in the provision of reproductive health services at more workplace, and other non-traditional clinical sites.	4. Workplace services continue.
5. The Health Sector will be regularly including reproductive health and AIDS prevention within its public information programs.	5. Cost sharing of transmissions taking place.
6. Reproductive health service training will be provided on a regular basis to all providers of such services.	6. Medical schools, nursing schools and nurse auxiliary program curriculum under review.
7. PROFAMILIA will be providing, without further international assistance, an increasing percentage of reproductive health services and supplies.	7. 1993 - 42,150 couples served.

B. Implementation Progress (Major Outputs):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. Transition to domestic financing of reproductive service commodities without loss in service.	1. Procurements taking place on a regular basis.	1. Procurement of condoms for 1993/1994.	1. Condoms bid let, but not received.	1. Condom bid appealed. Resolved 4/94. PROFAMILIA resolved some clinic stockouts.	1. Receipt of condoms, pills and IUD's withou difficulty.
2. Continued information campaigns to inform and motivate clientele.	2. Information services under way.	2. Project management to negotiate communications plan w/ Public Relations department. Political activity in the media & dengue outbreak may suspend mass media messages until February.	2. Adolescent programming carried out Oct-Dec. Print material reproduced. Overall plan approved and being implemented.	2. N/A	2. Mass media messages from former project to be retransmitted.

PRJ NAME: Reproductive Health Consolidation
PRJ #: 5150261.00G/01G

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3. Continued research to improve services and program management.	3. N/A	3. a) Research on post-partum contraceptive acceptance. b) Dissemination of patient flow analyses. c) Dissemination of prevalence survey results. d) Dissemination of Young Adult survey results.	3. Analysis work bids let, contracts negotiated.	3. Contracting delays slowed implementation.	3.a)Demographic seminar & formal presentation of prevalence & young adult surveys. b) Survey on medical barriers. c) Further analytical work on prevalence survey.
4. Sustained and complete coverage of doctors and nurses with reproductive health service training.	4. N/A	4. Key teachers in medical & nursing schools & nurse auxiliary programs to continue family planning clinical training.	4. 6 Regional seminars w/interdisciplinary teams for adolescents & women's health carried out.	4. Absence of key technical & administrative personnel hampers coordination.	4.a) Seminars and wor sessions on family planning topics in formal academic curricula to be carried out. b) Medical barriers seminar planned to confront unnecessary difficulties to acces
5. Increased private vs. public role in provision of reproductive health services.	5. PROFAMILIA increasing commercial linkages. 42,150 couples served.	5. Increased participation by PROFAMILIA in commodity provision.	5. PROFAMILIA new condom line successfully launched. b) Lo Rondal Pills registered for distribution by PROFAMILIA. c) Norplant registered.	5.a) Norplant product not yet available. b) Lo Rondal distribution delayed by Wyeth.	5. Increased participation by PROFAMILI in commodity provisio (pills, condoms, NORPLANT, IUD's) Pills distribution to begin 7/94.
6. Training	6. M F	6. M F	6. M F	6. Regional activities carried out on a small scale.	6. M F
Long-term	0 0	0 0	0 0		0 0
Short-term	0 0	50 50	30 40		150 150

C. OTHER ACCOMPLISHMENTS:
1. Women will be the primary beneficiaries of the reproductive health program. Both men and women will benefit from AIDS prevention.
2. AIDSCAP TA designed an activity proposal, prepared and negotiated a subagreement for initiation in May 1994.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: New leadership in public health institutions may provide increased opportunities for program consolidation. Policy discussions will be carried out during the period, to improve administrative program support and to identify barriers to effective access to family planning services.

E. STATUS OF CP'S & COVENANTS: CP's completed 9/25/92.
F. STATUS OF AUDITS: Annual audits planned for CCSS and PROFAMILIA.
G. STATUS OF EVALUATIONS: N/A
H. NUMBER OF VISITS AS PER USO 570A: 12
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO _____
J. ACR/AFAS RECEIVED AS PER USO 574: YES _____ NO X

PRJ NAME: Arias Foundation Endowment Grant CAT: B PROJ OFF: T.Tiffany/FRuiz OFF: GDO POSTED ON: 3/31/94

PRJ #:5150277.00G	AGRDT: 09/30/93	OBLIG:	500	CUM EXP:	0	PIPELINE:	500	FY EXP TD:	0
	IPACD: 09/30/97	AUTH:	500	CUM DIS:	0	TFY TGT:	500	FY TGT TD:	0
TDD:06/30/98	PACD: 09/30/97	COMM:	500	ACCRUED:	0	% TFY TGT:	0	% FY TGT:	0

I. BACKGROUND DATA:

PARTIES TO AGR.: Arias Foundation/USAID
MAJ. GOCR AGENCY: NA
IMPLEMENTING AGENCIES: Arias Foundation

COUNTERPART PLANNED: NA
COUNT. TO DATE (EST.): NA
CONTRACTORS: NA

PLANNED YEARLY NON-FED AUDITS: 1
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 0
% LOP ELAPSED: 0%
% TOT OBLIG EXP: 0%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.:
Non strategic objective. The project will serve as an opening for the Agency's new emphasis on human rights and democracy.

B. % LOP Funds Relating to S.O.:
N/A

III. PROJECT PURPOSE: To establish an endowment in the United States which will support the efforts of the Arias Foundation to maintain and reinforce their overall endowment fund through which to provide stability and permanence of the Foundation as a Central American not-for-profit organization.
PROJECT DESCRIPTION: To increase the Foundation's endowment fund, which in turn will generate interest earnings to fund core operating costs involved in developing specific programs in the Central American region related to women's rights and participation in the economy, progressive philanthropy, prevention and resolution of conflicts, disarmament and demilitarization.

IV. PROJECT STATUS:

A. Planned EOPS:
1. Endowment Fund Increased by $500,000.
2. Foundation's financial capacity strengthened.
3. Interest from endowment fund used to partially cover operating expenses.

Progress to Date:
Project obligated September 30, 1993. Project represents first dollar endowment established by A.I.D under 1993 legislation.

B. Implementation Progress (Major Outputs): NA

C. Other Accomplishments: Endowment Grant was signed September 30, 1993.

D. Issues and Corrective Actions Planned for Next Period: Disbursement of $500,000 planned for third quarter, 1994.
To treat this endowment as a normal "project" for SAR reporting purposes makes no sense. The SAR format is largely inapplicable. For example, since interest earnings from the endowment finance a portion of the Arias Foundation's operating costs without restriction, there are no specific activities, plans, outputs, targets, etc. specifically related to the endowment only. Indeed, only when USAID receives the first annual audit more than a year from now, will we even have any indication of how these interest earnings have been spent. We suggest that this activity be dropped from the SAR reporting process and replaced with an annual narrative report to USAID/W which would be attached to a copy of the annual audit.

E. STATUS OF CP'S AND COVENANTS:
Prior to the disbursement of these funds, the Grantee will have to identify the custodian and manager of the endowment account and will execute a Trust Agreement, acceptable to A.I.D. Upon compliance with these special provisions Mission will disburse funds into an endowment account established for this purpose pursuant to the Endowment Grant Letter.

F. STATUS OF AUDITS:
The first independent financial and compliance audit will be carried out at the end of the first fiscal year covered by the period of this Grant.

G. STATUS OF EVALUATIONS: N/A
H. NUMBER OF VISITS AS PER USO 570A: NA
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: NA (Grantee will provide annual reports)
J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: Partnership for Democracy and Development CAT:B PROJ OFF: T. Tiffany/R. Buergenthal OFF: GDO/RAJD POSTED ON: 3/31/94

PRJ #:5960177.00G	AGRDT: 08/27/92	OBLIG:	869	CUM EXP:	194	PIPELINE:	675	FY EXP TD:	37
	IPACD: 09/30/93	AUTH:	920	CUM DIS:	173	TFY TGT:	310	FY TGT TD:	110
TDD:06/30/96	PACD: 09/30/95	COMM:	869	ACCRUED:	21	% TFY TGT:	11.94	% FY TGT:	33.55

I. BACKGROUND DATA:

PARTIES TO AGR.: AID and ILANUD
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: ILANUD

COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: 3
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 1
% LOP ELAPSED: 33%
% TOT OBLIG EXP: 16%

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.: This Project falls under S. O. No. 2, "A More Streamlined, Efficient and Responsive Government", Third Program Outcome, "Strengthened Legislative and Judicial Process". It contributes towards this objective by supporting programs aimed at strengthening democracy and promoting economic development in Central America.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE: To stimulate a multilateral effort to assist the PDD in designing and carrying out priority administration of justice projects and support other priority democracy strengthening activities in Central America.

PROJECT DESCRIPTION: The major focus of the PDD is to promote multilateral interest and assistance in the areas of democracy and development, focusing on priority areas within the scope of the Democracy Working Group, with an emphasis on activities to strengthen the administration of justice. Activities in other priority democracy areas such as human rights and elections will primarily be supported through other donors.

IV. PROJECT STATUS:

A. Planned EOPS:	Progress to Date:
1. National Commissions - Creation and strengthening of justice sector planning and coordination bodies within each PDD country.	1. Workplans and budgets completed; Reformulated project limited to Costa Rica/Honduras; project with Costa Rica Commissio Supreme Court of Honduras, contracting of consultant for Costa Rica databank and institutional map.
2. Regional Program of Support to National Judicial Schools - Strengthened performance of existing national judicial schools and training programs thru TA in curriculum development and training of trainers.	2. Workplans and budgets completed; completed training prog. design, contracted consults, participant profiles completed.
3. Training Program for Local Judges - Development of training modules and materials to be used in pilot programs for local judges in one or more national judicial schools or training programs in region.	3. Workplans and budgets completed; Nicaragua, project designed, training begun on curriculum design, pilot project developed for training manuals; Honduras, project the designed/presented to Supreme Court.
4. Support to AOJ Co-Panel and Technical Working Group - Systematic donor coordination and recommendations on priority areas for economic assistance, including the creationof a data bank on AOJ activities in the region.	4. All country studies completed except Guatemala; National fora in all countries except Guatemala/Nicaragua; Reformulation of AID projects for other donor profiles. Completed donor/user lists, selected hard/software, began information capture and registration.

B. Implementation Progress:

Amendment No. 1 to the AID/ILANUD Agreement for PDD was signed on August 25, 1993. This amendment brought the LOP funding to a total of $845,000 and replaced the Project Description with one outlining the four programs listed above. An integrated workplan was completed and approved through Project Implementation Letter on Dec.16, 1993. Work began in January 1994.

PRJ NAME: Partnership for Democracy and Development
PRJ #: 596-0177.00G

C. OTHER ACCOMPLISHMENTS: Donor coordination meetings continue on regular basis. Regular director coordination meetings held.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED: USAID/Costa Rica has been advised by USAID/Washington that PDD is being phased out. Therefore, the Mission is in the process of reprogramming the "Support to AOJ Co-Panel" component funds into other components. In addition, funding for the "National Commissions" Component will also be reduced and reprogrammed due to the more limited scope of the activities than was originally planned.

E. STATUS OF CP'S AND COVENANTS: Workplans and budgets approved in December 1993.

F. STATUS OF AUDITS: 1992 Audit completed. 1993 Audit contracted; Indirect cost rate audit delayed until early 1994.

G. STATUS OF EVALUATIONS: An evaluation will be performed within 90 days of the termination of the Grant (Sept. 30, 1995).

H. NUMBER OF VISITS AS PER USO 570A: 8

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

PRJ NAME: REGIONAL ADMINISTRATION OF JUSTICE		CAT: B	PROJ OFF: T. Tiffany/R. Buergenthal		OFF: GDO/RAJD		POSTED ON: 3/31/94		
PRJ #:5970002.00G	AGRDT: 03/22/85	OBLIG:	13,586	CUM EXP:	13,585	PIPELINE:	1	FY EXP TD:	28
	IPACD: 03/31/90	AUTH:	*25,872	CUM DIS:	13,558	TFY TGT:	90	FY TGT TD:	90
TDD:09/31/95	PACD: 12/31/94	COMM:	13,585	ACCRUED:	27	% TFY TGT:	31.00	% FY TGT:	31.11

PRJ NAME:Regional Administration of Justice		CAT: B	PROJ OFF: T. Tiffany/R. Buergenthal		OFF: GDO/RAJD		POSTED ON: 03/31/94		
PRJ #:5980642.01G	AGRDT: 03/22/85	OBLIG:	6,872	CUM EXP:	6,307	PIPELINE:	565	FY EXP TD:	447
	IPACD: 03/31/90	AUTH:	*25,872	CUM DIS:	6,011	TFY TGT:	500	FY TGT TD:	310
TDD:09/31/95	PACD: 12/31/94	COMM:	6,520	ACCRUED:	296	% TFY TGT:	89.00	% FY TGT:	144.19

I. BACKGROUND DATA:

PARTIES TO AGR.: AID and ILANUD
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: ILANUD

COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: 9
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 7
% LOP ELAPSED: 87%
% TOT OBLIG EXP: 99% (597-0002)/83% (598-0642.01

NOTE: The Project Nos. 597-0002 and 598-0642.01 designate separate funding elements for a single project.

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.:
This Project falls under S.O. No. 2, "A More Streamlined, Efficient and Responsive Government", Third Program Outcome, "Strengthened Legislative and Judicial Process". It contributes towards this objective by fostering the transformation of national justice systems into independant and strong judiciaries capable of increasing popular confidence in the fair and impartial application of the law and supporting democratic institutions.

B. % LOP Funds Relating to S.O.: 100%

III. PROJECT PURPOSE:

To strengthen regional and national institutions in order to provide services necessary for the improvement of administrative technical and legal performance of justice systems in the region with primary emphasis on criminal justice system improvement

PROJECT DESCRIPTION:

The Project addresses the need for long and short-term training, improvement of criminal justice statistical systems, greater and improved legal documentation, assistance to bar associations, technical assistance and increasing awareness of judicial reform needs among decision makers.

IV. PROJECT STATUS:

A. Planned EOPS

1. TRG: reinforce/expand judicial role in case decisions and court administration; develop technical capacity of national court staffs; reinforce progressive elements in nat'l justice systems; increase popular awareness of human/legal rights to encourage recourse to courts/enhance respect for rule of law.
2. ADV SVCS: TA in design of activities relating to major issues of regional concern; TA to ILANUD Trg. Dept. in course development/evaluation; TA to nat'l organizations in dealing with country-specific technical problems.
3. INST DEV: strengthen ILANUD's capacity to carry out activities; strengthen ILANUD's permanent capacity so it may continue to provide AOJ leadership beyond LOP.

Progress to Date

1. Trg programs carried out in all project countries. Judicial personnel from all levels have participated in programs covering such topics as court administration, judicial statistics, popular legal education, criminal procedural codes, public defense, etc.
2. TA completed to ILANUD Trg. Dept. ILANUD has continued to provide TA to Judicial Schools in curriculum development and to national organizations in such areas as law libraries, women and children and the justice system, public defense, judicial statistics and revision of criminal procedures codes.
3. New Director named, Institutional downsizing and development plan proceeding, new UN/GOCR Agreement, continue to compete for bilateral USAID funds and diversify donors.

* Two projects have been undertaken with the same authorization. Some activities have been implemented by LAC/DI, USAID/W.

PRJ NAME. Regional Administration of Justice
PRJ #: 5970002.00G/5980642.01G

B. IMPLEMENTATION PROGRESS:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1.TRG:24 seminars/wkshops; 20 short courses; 45 study tours; 48 UCR scholarships. Short-Term: 2349 pers Long-Term: 48 persons	1. 155 seminars/wkshops; 60 short courses; 10 study tours; 76 UCR scholarships Long-Term: 42 M 34 F Short-term: 139 M 125 F UCR scholarship program discontinued after 2/93 due to budget constraints	1. Continue implementation of 1993 training programs.	1. 17 workshops and 1 course. Completed the implementation of the following programs: Permanent Training for Costa Rican Judicial Branch personnel in the Area of Family Violence; Trg. on the New Criminal Procedures System of Guatemala Strengthening of the Judicial School of Nicaragua; Judicial Trg in the DR; Training on the New Criminal Procedures Code of Costa Rica.	1. None	1. Submission of Final Project Reports, Initiation of Project Close-out activities.
2.ADVISORY SERVICES: TA/TRG on Crim. Just. Statistics; Reporting of Legislation and Jurisprudence; Bibliographic Assistance; Data Base; Court Administration; Agrarian Justice; Environmental Protection; Limited Technical Assistance: Instructional Design; establishment of Regional AOJ Office in USAID/CR; Justice Sector Assessments	2. 222 TA assignments; 88 publications; completed DR Criminal Justice Statistics Project; 119 trg materials developed; CA Sector Assessments completed; 7 Law Libraries established, evaluated and upgraded.	2. Continue implementacion of the TA programs approved for 1993.	2. 2 TA assignments carried out; 5 publications completed; 10 trg materials developed; completed the implemenmentation of the following TA programs: Law Libraries in Latin America; Public Defense in Bolivia; Public Defense in the DR; and Children, Adolescents and Justice.	2. None	2. Submission of Final Project Reports, Initiation of Project Close-out activities.

PRJ NAME: Regional Administration of Justice
PRJ #: 5970002.00G/5980642.01G

B. IMPLEMENTATION PROGRESS (cont.):

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
3.INSTITUTIONAL DEVELOPMENT: ILANUD Organizational; Long-term Development Strategy; Long-term Resident Advisors; Support to other regional institutions, Resident Coordinators, National Justice Reform Commissions	3. ILANUD Advisory Board formed, total of four meetings held; interim director named, permanent director selected for May 1994; compl.dev. strategy; reformed CR/GO CR Agreement; continued controlled downsizing; increased efforts to diversify funding and sign bilateral agreements with USAID missions; provisional 24% overhead rate approved for ILANUD.	3. Work toward fulfillment of the conditions precedant in Amendment 11.	3. Made significant progress towards fulfilling conditions precedant in Amendment 11: Two Advisory Board Meetings held, permanent Director named, completed development strategy, reformed CR/GOCR Agreement, continued downsizing.	3. Although ILANUD made significant progress towards fulfilling Amend.11 conditions precedant, comprehensive report not presented and funds could not be released.	3. ILANUD will submit comprehensive report on Amendment 11 conditions precedant and permanent Director will begin implementing development strategy. Project close-out activities will continue.

C. OTHER ACCOMPLISHMENTS:
None

D. ISSUES AND CORRECTIVE ACTIONS PLANNED:
All sub projects were completed during reporting period but minor activities may continue during late April. Final subproject reports will be submitted in May. Resolution of Project close-out issues include final status of ILANUD office annex, comprehensive regional project evaluation, financial audits/close-out.

E. STATUS OF CPs AND COVENANTS:
All met.

F. STATUS OF AUDITS: 1992 audit completed, 1993 audit contracted.

G. STATUS OF EVALUATIONS:
Final evaluation last quarter of FY 94 or first quarter of FY 95.

H. NUMBER OF VISITS AS PER USO 570A: 7

I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: YES X NO ____

J. ACR/AFAS RECEIVED AS PER USO 574: N/A

GENERAL DEVELOPMENT OFFICE

LC ACTIVITIES (C000,000)
00700/00099

AS OF 03/31/94, (END OF 2ND QTR)
(BY OFFICE, Col=.000,000)
00099/00700

PROJECT NUMBER	PROJECT NAME	CAT	LOP OBLIG	LOP EXPEND	PIPELINE (UNEXP)
515K222.99G	SELF HELP COMMUNITY FUND	B	234	230	4
TOTAL :	00700/00099		234	230	4

PROJ NAME: SELF HELP COMMUNITY FUND CAT: B PROJ OFF: F. RUIZ OFF: GDO POSTED ON: 03/31/94
PRJ #: 515K222.99G1 AGRDT: 07/01/87 OBLIG: 234,377,880 CUM EXP: 230,192,554 PIPELINE: 4,185,326

I. BACKGROUND DATA:

PARTIES TO AGR.: Rural Communities
MAJ. GOCR AGENCY: N/A
IMPLEMENTING AGENCIES: Rural Communities, Peace Corps

COUNTERPART PLANNED: N/A
COUNT. TO DATE (EST.): N/A
CONTRACTORS: N/A

PLANNED YEARLY NON-FED AUDITS: 0
NON-FED AUDITS CONTRACTED FOR/COMPLETED: 0
% LOP ELAPSED 93
% TOT OBLIG EXP 98

II. RELATIONSHIP TO MISSION STRATEGIC OBJECTIVES:

A. Specific Linkage to S.O.: Non strategic objective.
Enhanced access to resources needed by predominantly lower income groups.

B. % LOP Funds Relating to S.O.: N/A

III. PROJECT PURPOSE: The purpose of this Project is to fund small-scale community development projects in the areas of renovation/construction of classrooms, health posts, school lunchrooms, water systems, rural bridges and support for group income-generating activities.

PROJECT DESCRIPTION: USAID funds are provided directly to rural communities for small sub-projects designed to promote development at the community level. The Project provides a maximum of C680,000 (equivalent of $5,000) per sub-project. The applicants are responsible for identifying local resources and usually receive support from GOCR or Municipal institutions. This contribution must be at least 50% of the total cost of the project. The other 50%, which may be used only for the purchase of construction materials, is provided by USAID.

IV. PROJECT STATUS:

A. Planned EOPS
1. Not specified.

Progress to Date
1. 1032 approved sub-grants.
2. C230,192,554 committed (amount obligated C234,377,88
3. Over 310,000 direct beneficiaries.

B. Implementation Progress:

LOP	Cumulative	Planned for Period	Actual in Period	Comments if less than planned	Next Period Plans
1. 920 sub-grants (this target number was established after project initiation because it had not been defined at the beginning of the program in July 84).	1. 1032 sub-grants approved.	1. To use all uncommitted funds for as many sub-projects as posible.	1. All funds were committed and sub-projects were approved.	1. Target met.	1. Ensure completion of all community sub projects before planned 6/94 termination date of SDF project
2. Training (N/A)	2. M F	2. M F	2. M F	2. N/A	2. M F
Long-term	0 0	0 0	0 0		0 0
Short-term	0 0	0 0	0 0		0 0

C. OTHER ACCOMPLISHMENTS:
1. The Phase-Out Plan is on schedule as planned.
2. PIO/T for the final evaluation was prepared and is circulating for approval.

D. ISSUES AND CORRECTIVE ACTIONS PLANNED FOR NEXT PERIOD: None. The SDF program will keep fully operational through the termination date of the project in June, 1994.
E. STATUS OF CP'S & COVENANTS: N/A
F. STATUS OF AUDITS: N/A
G. STATUS OF EVALUATIONS: A comprehensive project evaluation is planned for next period which will attempt to assess the long-term development impact of this project.
H. NUMBER OF SITE VISITS AS PER USO 570A: 60 approx.
I. QUARTERLY PERFORMANCE REPORTS RECEIVED AS PER USO 562: N/A
J. ACR/AFAS RECEIVED AS PER USO 574: N/A