

PW.ABW-903



**Health Financing
and Sustainability
Project**

FINAL

PUBLICATIONS LIST

SEPTEMBER 1995

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The Urban Institute, Subcontractor**

AID Contract No. DPE-5974-Z-00-9026-00

CONTENTS

INTRODUCTION	5
Research Areas	5
Types of Publications	5
APPLIED RESEARCH PAPERS	7
Major Applied Research	7
Smaller Applied Research	9
<i>Health Policy and Planning: Special Issue: Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa</i>	11
THEME PAPERS	13
POLICY PAPERS	15
TECHNICAL REPORTS	17
TECHNICAL NOTES	21
ABOUT THE HFS PROJECT	27
ORDERING INFORMATION	29
AUTHOR INDEX	31
GEOGRAPHIC INDEX	39
SUBJECT INDEX	42
TITLE INDEX	48

INTRODUCTION

THE HEALTH FINANCING AND SUSTAINABILITY PROJECT (HFS) was a six-year initiative funded by the U.S. Agency for International Development (USAID). HFS was directed by Abt Associates Inc., in collaboration with Management Sciences for Health, The Urban Institute, Clark Atlanta University, and Tillinghast.

Between 1989 and 1995, HFS worked with over 30 developing countries around the world to assess, develop, and test alternative health financing policies and mechanisms. HFS sought to influence policy change by advancing knowledge; testing and improving analytical tools; strengthening institutional capacity; and facilitating decision making. The purpose was to increase the resources available to the health sector and to sustain more accessible and better quality health care for all sectors of the population, including the poorest.

RESEARCH AREAS

HFS prepared papers and reports on its technical assistance, applied research, and training activities in five main technical areas:

- ▲ Alternative cost recovery systems;
- ▲ Social financing at the national and community level;
- ▲ Collaboration between the public and private sectors in the management and delivery of health care;
- ▲ The allocation, use, and management of resources; and
- ▲ Costing, delivery, and production of specific health care services.

TYPES OF PUBLICATIONS

HFS publications cover work on the cutting edge in the field of health economics and finance in international development. The data, methodologies, and findings reported in these publications can be useful to decision makers, analysts and researchers, technical advisors, trainers, students, and others who formulate, analyze, implement, or evaluate health policy.

This list of HFS publications is organized by type of publication:

- ▲ **APPLIED RESEARCH PAPERS:** HFS applied research activities sought to address key policy questions in health care financing, explore neglected research areas, and improve analytical methods.
 - △ **Major Applied Research (MAR)** addressed topics for which there were clear gaps in knowledge and which would offer immediate benefits in improved health financing policy and health sector reform. The MAR research agenda included

work in four broad areas: cost recovery, productive efficiency, social financing, and the private sector. The work was carried out by investigators from leading U.S. universities and policy institutions, and involved three phases: 1) conceptualization and design, including a review of the literature and experience in the area; 2) field work and data collection; and 3) analysis, including presentation of methods, data, findings, and suggestions for future research.

- ▲ **Smaller Applied Research (SAR)** activities supported HFS technical assistance work as well as the applied research program. The research focused on a problem specific to a particular country and was designed to develop and expand local research capacity. SAR studies were conducted primarily by researchers in developing countries, although some were done by HFS staff members and consultants and academics in the United States.
- ▲ **Health Policy and Planning (Special Issue):** Eight articles reporting on field experiments in West Africa are featured in a special issue of the journal *Health Policy and Planning* (vol. 10, no. 3), on “Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa.”
- ▲ **THEME PAPERS** seek to promote policy dialogue on the five main technical areas studied by the HFS Project: cost recovery; social financing of the demand for health services; public-private collaboration; resource allocation, use, and management; and health service costing. These papers draw on lessons learned from the HFS Project and put the findings in the broader perspective of the evolving field of health finance.
- ▲ **POLICY PAPERS** provide a framework for defining and analyzing policy issues. They assess and evaluate the impact of current or proposed health financing policy reforms. They also document the consensus-building processes and field tests that drive successful policy formulation and implementation.
- ▲ **TECHNICAL REPORTS** are comprehensive and, often, pathbreaking studies that place technical and methodological information within the socioeconomic and cultural setting of a certain country or region. The findings were subjected to a rigorous review and can be adapted and applied to work in different countries and regions. Each report includes a bibliography.
- ▲ **TECHNICAL NOTES** contain data and analytical tools developed for a specific activity, most often in a particular country, which may be helpful to financial analysts, economists, or researchers. These papers may supplement HFS technical assistance trip reports, project-level evaluations, or training activities.
- ▲ **ABOUT THE HFS PROJECT:** Papers that review the project’s strategy and operations.

This is a complete list of publications from the HFS Project, and the publications in this list are indexed by author, geographic area, subject, and title. Also available is a Bibliography of Abstracts, which includes abstracts for HFS technical research studies.

APPLIED RESEARCH PAPERS

Health Financing Research in Developing Countries

Synthesis of Results from Applied Field Research under the HFS Project, 1989–1995

Ricardo Bitrán

60 pages (August 1995) • Order No. ARS

MAJOR APPLIED RESEARCH

The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3)

Major Applied Research Paper 16

James C. Knowles, Abdo S. Yazbeck, and Steven Brewster

81 pages (December 1994) • Order No. MAR 16

Available in French: La Prestation de Soins de Santé par le Secteur Privé Sénégal (Order No. MAR 16F)

Social Financing and Fee-for-Service Cost Recovery in Niger (Phases 2 and 3)

Major Applied Research Paper 15

Abdo Yazbeck and Mark Wenner

89 pages (December 1994) • Order No. MAR 15

Available in French: Recouvrement des Coûts au Moyen du Financement Social et des Paiements à l'Acte au Niger (Order No. MAR 15F)

Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3)

Major Applied Research Paper 14

Gaspar K. Munishi, Abdo Yazbeck, Denise DeRoeck, and Denise Lionetti

86 pages (February 1995) • Order No. MAR 14

Available in French: Prestation de Soins de Santé dans le Secteur Privé en Tanzanie (Order No. MAR 14F)

Quality of Health Care and Cost Recovery in Africa

Evidence from Niger and Senegal (Phases 2 and 3)

Major Applied Research Paper 13

Annemarie Wouters

58 pages (October 1994) • Order No. MAR 13

Available in French: Qualité des Soins de Santé et Recouvrement des Coûts en Afrique: Preuves du Niger et du Sénégal (Order No. MAR 13F)

Also Available: Applied Research Brief, in English (Order No. MAR 13-BRIEF) and in French (Order No. MAR 13F-BRIEF)

Quality of Health Care and Its Role in Cost Recovery in Africa

Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3)

Major Applied Research Paper 12

Annemarie Wouters and Anthony Kouzis

72 pages (December 1994) • Order No. MAR 12

Available in French: La Qualité des Soins de Santé et son Rôle dans le Recouvrement des Coûts en Afrique (Order No. MAR 12F)

**Costs, Financing, and Efficiency of Health Providers In Senegal
A Comparative Analysis of Public and Private Providers (Phases 2 and 3)**
Major Applied Research Paper 11

Ricardo Bitrán, Steve Brewster, and Bineta Ba

104 pages (July 1994) • Order No. MAR 11

Available in French: Coûts, Financement, et Efficacité des Prestataires de Santé au Sénégal. Une Analyse Comparative des Prestataires Publics et Privés (Order No. MAR 11F)

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3)

Major Applied Research Paper 10

Ricardo Bitrán, Steve Brewster, and Bineta Ba

110 pages (August 1994) • Order No. MAR 10

Available in French: Coûts, Financement, et Efficacité des Etablissements Sanitaires Publics au Sénégal (Order No. MAR 10F)

Factors Affecting the Development of Private Health Care Provision In Developing Countries (Phase 1)

Major Applied Research Paper 9

Peter Berman and Ravindra Rannan-Eliya

100 pages (October 1993) • Order No. MAR 9

Quality of Health Care and Its Role in Cost Recovery (Phase 1)

Major Applied Research Paper 8

Annemarie Wouters, Olusoji Adeyi, and Richard Morrow

90 pages (December 1993) • Order No. MAR 8

Means Testing in Cost Recovery of Health Services in Developing Countries (Phase 1)

Major Applied Research Paper 7

Carla Willis

101 pages (November 1993) • Order No. MAR 7

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3)

Major Applied Research Paper 6

Charlotte Leighton, with Rebecca Foster, in collaboration with the Vector Biology Control (VBC) Project

98 pages (November 1993) • Order No. MAR 6

Public and Private Interactions in the Health Sector in Developing Countries (Phase 1)

Major Applied Research Paper 5

Randall P. Ellis and Mukesh Chawla

89 pages (February 1993) • Order No. MAR 5

Efficiency in the Consumption of Health Services

Concepts and Research Needs (Phase 1)

Major Applied Research Paper 4

Robin Barlow, with Christine Kolars, Cathy Peters, and Bilkis Vissandjée

190 pages (June 1993) • Order No. MAR 4

Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1)

Major Applied Research Paper 3

Gerard LaForgia, Charles Griffin, and Randall Bovbjerg

100 pages (March 1993) • Order No. MAR 3

**Technical and Economic Efficiency in the Production of Health Services (Phase 1)
Review of Concepts, Literature, and Preliminary Field Work Design**

Major Applied Research Paper 2

Ricardo Bitrán

59 pages (December 1992) • Order No. MAR 2

**Provider Incentives and Productive Efficiency in Government Health Services (Phase 1)
Review of Concepts, Literature, and Preliminary Field Work Design**

Major Applied Research Paper 1

Ricardo Bitrán and Steven Block

56 pages (September 1992) • Order No. MAR 1

SMALLER APPLIED RESEARCH

Utilization and Demand for Health Services in Senegal

Smaller Applied Research Paper 18

Abdoulaye Sadio and François Diop

80 pages (August 1994) • Order No. SAR 18

Available in French: Utilisation et Demand de Services de Santé au Sénégal (Order No. SAR 18F)

Multiple Job-Holdings by Government Health Personnel in Developing Countries

Smaller Applied Research Paper 17

Mukesh Chawla

90 pages (December 1994) • Order No. SAR 17

Schistosomiasis Control Strategies in Northern Cameroon

A Study Based on Household Survey Data from the Extreme North Provinces

Smaller Applied Research Paper 16

M. Muhamed Khan

45 pages (December 1994) • Order No. SAR 16

Study of Availability and Price of Drugs in Algeria

Smaller Applied Research Paper 15

A. Touat

119 pages (December 1994) • Order No. SAR 15

Financing Health Services through Insurance

A Case Study from Kenya

Smaller Applied Research Paper 13

Germano Mwachu, Josef 'i Wang'ombe, Gerishon Ikiara, and others

75 pages (October 1993) • Order No. SAR 13

**The Role of Quality In the Demand for Health Care on Cebu Island Province,
The Philippines**

Smaller Applied Research Paper 12

David Hotchkiss

39 pages (December 1993) • Order No. SAR 12

Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia

Smaller Applied Research Paper 11

Manuel Olave and Zulma Montaña

45 pages (December 1993) • Order No. SAR 11

Health Subsidies Model for the Chilean System

Smaller Applied Research Paper 10

Jorge Claro, Gabriel Bitrán, and Bernardo Luque

101 pages (November 1993) • Order No. SAR 10

Available in Spanish: Modelo para la Asignación de Subsidios de Salud (Order No. SAR 10S)

Estimating the Willingness to Pay for Quality of Care

Comparison of Contingent Valuation and Two-Step Health Expenditure Methods

Smaller Applied Research Paper 9

Marcia Weaver, Ruth Kornfield, Michael Chapko, and others

40 pages (October 1993) • Order No. SAR 9

Synthèse des Etudes Relatives au Financement de la Santé

Sénégal

Smaller Applied Research Paper 8

Robin Barlow, François Pathé Diop, and Ngoné Touré Sene

57 pages (September 1991) • Order No. SAR 8F • Available in French only

Cost Recovery and Quality of Care in the Congo

Smaller Applied Research Paper 7

Basile Tsongo, Carla Willis, David Deal, and Holly Wong

40 pages (September 1993) • Order No. SAR 7

Quality of Health Care in Relation to Cost Recovery in Fiji

Focus Group Study

Smaller Applied Research Paper 6

E. B. Attah and Nii-K Plange

36 pages (September 1993) • Order No. SAR 6

**The Effects of Population Aging on Health Care Utilization and Costs for the Centro de
Asistencia del Sindicato Médico de Uruguay (CASMU)**

Smaller Applied Research Paper 5

Michael Micklin, Holly Wong, and Stephen Heinig

135 pages (August 1993) • Order No. SAR 5

**Health Insurance Practice
Fifteen Case Studies from Developing Countries
Smaller Applied Research Paper 4**

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**Local Retention of User Fees in Government Health Facilities
Smaller Applied Research Paper 3**

Keith McInnes
38 pages (June 1993) • Order No. SAR 3

**Expenditure Patterns and Willingness to Pay for Health Services in Belize
Analysis of the 1991 Belize Family Life Survey
Smaller Applied Research Paper 2**

James North, Charles Griffin, and David Guilkey
45 pages (February 1993) • Order No. SAR 2

**Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital,
Cairo, Egypt**

Smaller Applied Research Paper 1
Randall P. Ellis and Elizabeth Stephenson
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HEALTH POLICY AND PLANNING

**Special Issue: Improving Quality, Equity and Access to Health Services
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Volume 10, Number 3

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Charlotte Leighton

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François Diop, Abdo Yazbeck, and Ricardo Bitrán

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Robin Barlow and François Diop

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Abdo Yazbeck and Charlotte Leighton

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Research Note

James C. Knowles

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Suzanne McLees

53 pages (1994) • Order No. PP 9

Available in French: Atelier de REDSO sur le Financement et la Pérennisation des Soins de Santé en Afrique de L'Ouest et en Afrique Central (Order No. PP 9F)

Workshop on Health Financing and Sustainability in Africa

Report on conclusions reached at the policy workshop held March 23-27, 1993, in conjunction with the CCD Regional Conference on Progress in Child Survival in Dakar, Senegal

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Holly Wong

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Policy Options for Financing Health Services in Pakistan

Technical Report 10

Marty Makinen, editor

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Greg Becker

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Stan Hildebrand and William Newbrander

97 pages • Order No. TR10/VOL3

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Zohair Ashir, Harris Berman, and Jon Kingsdale

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Economic Evaluation and Options for Reform, Ecuador**

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Carmelo Mesa-Lago

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Health Financing in Fiji

The Role of and Potential for Cost Recovery

Technical Report 7

Holly Wong and Salik Govind

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Technical Report 6

Alberto Wray, Ivette Haboud, Elizabeth Garcia, and Lucia Cordero

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Cost Recovery in Public Hospitals in Belize

Technical Report 5

Gerard La Forgia and Charles Griffin

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Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru

Technical Report 3

Josh Coburn

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TECHNICAL NOTES

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James C. Knowles

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Charlotte Leighton and François Diop

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Technical Note 38

François Diop

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Pilot Tests on Cost Recovery in the Primary Care Sector

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Boubacar Sow
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Amy Pine
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Samir Zaman
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**Pilot Tests on Cost Recovery in the Primary Care Sector
Data from the Public Health Facilities in Niger**
Technical Note 31

François Diop, Midou Kailou, and Ousmane Oumarou
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James Knowles

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Technical Note 28

Gerard LaForgia and Mercy Balarezo

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**Cost Recovery Pilot Tests in the Primary Care Sector
Household Survey of the Demand for Health Care in Three Districts of Niger**
Technical Note 27

François Diop

90 pages (May 1993) • Order No. TN 27

Available in French: Tests Pilotes de Recouvrement des Coûts dans le Secteur Non-Hospitalier: Enquête auprès des Ménages sur la Demande de Soins de Santé (Order No. TN 27F)

Expansion of Private Health Insurance in Papua New Guinea
Technical Note 26

Zohair Ashir

80 pages (January 1994) • Order No. TN 26

**Summary of Technical Assistance Reports (1986–1993)
Health Financing and Cost Recovery Systems in the Central African Republic**
Technical Note 25

Keith McInnes

64 pages (September 1993) • Order No. TN 25

Available in French: Compte Rendus des Rapports sur l'Assistance Technique: Financement des Soins de Santé et Systèmes de Recouvrement des Coûts en République Centrafricaine (Order No. TN25F)

Review of Cost Recovery Experience in the Central African Republic
Technical Note 24

Charlotte Leighton, Gregory Becker, Yann Derriennic, and Evelyne Laurin

60 pages (January 1994) • Order No. TN 24

Available in French: Examen de l'Expérience de Recouvrements des Coûts en République Centrafricaine (Order No. TN 24F)

**Means Testing in Cost Recovery
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AUTHOR INDEX

Adeyi, Olusoji

Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)

Akhmetova, Medina

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Arystanova, Sarbi

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Ashir, Zohair

Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)

Expansion of Private Health Insurance in Papua New Guinea (Technical Note 26)

Attah, E. B.

Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)

Ba, Bineta

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)

Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)

Bailey, Cheryl

Selected Bibliography of Health Insurance Options in the USA (Technical Note 12)

Balarezo, Mercy

Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)

Barker, Bradley

Health Service Costing (HFS Theme Papers: 1992 Compendium)

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)

Resource Allocation, Use, and Management (HFS Theme Papers: 1990 Compendium)

Barlow, Robin

Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)

Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Synthèse des Etudes Relatives au Financement de la Santé: Sénégal (Smaller Applied Research Paper 8) (French only)

Becker, Greg

Cost Recovery in Ministry of Health Facilities, Egypt (Technical Note 4)

Hospital Quality Assurance through Standards and Accreditation [in Pakistan] (Technical Report 10, Volume II)

Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)

Berman, Harris

Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)

Berman, Peter

Factors Affecting the Development of Private Health Care Provision in Developing Countries (Phase 1) (Major Applied Research Paper 9)

Bitrán, Gabriel

Health Subsidies Model for the Chilean System (Smaller Applied Research Paper 10)

Bitrán, Ricardo

Cost Estimates with Accounting and Econometric Methods: Methodological Guide (Technical Note 13)

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)

Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)

Efficiency and Quality in the Public and Private Sectors in Senegal, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)

Health Financing Research in Developing Countries: Synthesis of Results from Applied Field Research under the HFS Project, 1989-1995 (Order No. ARS)

The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in *Special Issue of Health Policy and Planning on*

Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)

Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)

Resource Allocation, Use, and Management (HFS Theme Papers: 1991 Compendium)

Technical and Economic Efficiency in the Production of Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 2)

Block, Steven

Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)

Borowitz, Michael

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Bovbjerg, Randall

Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1) (Major Applied Research Paper 3)

Brewster, Steven

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)

Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)

The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)

Brooks, M. Roy, Jr.

Resource Allocation, Use, and Management (HFS Theme Papers: 1990 Compendium)

Brown, Timothy

Means Testing in Cost Recovery: A Review of Experiences (Technical Note 23)

Cabral, Antonio Jorge

The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)

Chapko, Michael

Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)

Chawla, Mukesh

Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)

Multiple Job-Holdings by Government Health Personnel in Developing Countries (Smaller Applied Research Paper 17)

Public and Private Interactions in the Health Sector in Developing Countries (Phase 1) (Major Applied Research Paper 5)

Claro, Jorge

Health Subsidies Model for the Chilean System (Smaller Applied Research Paper 10)

Coburn, Josh

Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)

Cordero, Lucia

El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Cordova, Polibio

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)

Cross, Harry E.

The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)

Public-Private Collaboration (HFS Theme Papers: 1990 Compendium)

Public-Private Collaboration (HFS Theme Papers: 1991 Compendium)

Currier, Kenneth

An Overview of the United States Health Financing System (Policy Paper 7)

Public-Private Collaboration (HFS Theme Papers: 1992 Compendium)

Danilenko, Alexander

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheshkasgan and South Kazakhstan Oblasts (Technical Report 14)

Deal, David

Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)

DeRoeck, Denise

Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)

Derriennic, Yann

Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)

Diop, François

Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)

Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)

Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)

The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)
Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
Synthèse des Etudes Relatives au Financement de la Santé: Sénégal (Smaller Applied Research Paper 8) (French only)
Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)

Ellis, Randall P.

Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)
Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)
Evaluation de la Qualité des Soins dans les Districts Sanitaires de Boboye, Illéla, et Say (Technical Note 38) (French only)
Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
Public and Private Interactions in the Health Sector in Developing Countries (Phase 1) (Major Applied Research Paper 5)

Eltigani, Eltigani Eltahir

Beneficiary Analysis of Five Cost Recovery for Health Project (CRHP) Facilities, Egypt (Technical Note 14)

Emrich, Laurie

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)

Estupiñan, Jazmina

Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)

Fernandez, Serge

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)
Tools for Break-Even Analysis and Financial Control at Mirebalais Hospital, Haiti (Technical Report 4)

Forgy, Larry

Health Finance Policy Simulation Model (Technical Note 10)
Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)

Foster, Rebecca

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)

Frederiksen, Kirsten

Cost Recovery (HFS Theme Papers: 1990 Compendium)
Health Care Costing (HFS Theme Papers: 1990 Compendium)
Tools for Break-Even Analysis and Financial Control at Mirebalais Hospital, Haiti (Technical Report 4)

Garcia, Elizabeth

El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Gemmen, Eric

Data Collection as a Policy Tool: A Description of Collection Methods and Data Sets (HFS Theme Paper: 1993)

Govind, Salik

Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)

Griffin, Charles C.

Cost Recovery (HFS Theme Papers: 1991 Compendium)
Cost Recovery [in Belize] (Technical Note 5, Volume II)
Cost Recovery and Applied Research in Belize (Technical Note 2)
Cost Recovery in Public Hospitals in Belize (Technical Report 5)
Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)
Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1) (Major Applied Research Paper 3)
Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)
Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
Means Testing in Cost Recovery: A Review of Experiences (Technical Note 23)
The Private Sector and Health Care Policy in Developing Countries (Policy Paper 5)

Guilkey, David

Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)

Haboud, Ivette

El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Jane Haycock

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Heinig, Stephen

The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)
The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)
Resource Allocation, Use, and Management (HFS Theme Papers: 1991 Compendium)

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Hospital Autonomy [in Pakistan] (Technical Report 10, Volume III)

Hotchkiss, David

The Role of Quality in the Demand for Health Care on Cebu Island Province, The Philippines (Smaller Applied Research Paper 12)

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Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)

Ismailova, Tokon

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Kailou, Midou

Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)

Khan, M. Muhamed

Schistosomiasis Control Strategies in Northern Cameroon: A Study Based on Household Survey Data from the Extreme North Provinces (Smaller Applied Research Paper 15)

Kibua, T. N.

Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)

Kilonzo, Mary

Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)

Kim, Sergi

Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Kingsdale, Jon

Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)

Knowles, James C.

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)
Demand for Curative Health Services in Rural Ecuador (Technical Note 41)
Health Finance Policy Simulation Model (Technical Note 10)
Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)
A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)

Kolars, Christine

Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)

Kornfield, Ruth

Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)

Kouzis, Anthony

Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)

LaForgia, Gerard

Cost Recovery (HFS Theme Papers: 1990 Compendium)
Cost Recovery [in Belize] (Technical Note 5, Volume II)
Cost Recovery and Applied Research in Belize (Technical Note 2)
Cost Recovery in Public Hospitals in Belize (Technical Report 5)
Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)
Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1) (Major Applied Research Paper 3)
Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)
The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)
The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)
Resource Allocation in the Public Health Sector [in Belize] (Technical Note 5, Volume V)
Social Financing of the Demand for Health Services (HFS Theme Papers: 1990 Compendium)
Social Financing of the Demand for Health Services (HFS Theme Papers: 1991 Compendium)
Social Security [in Belize] (Technical Note 5, Volume III)
Summary Diagnosis [of Health Financing and Management in Belize] (Technical Note 5, Volume I)

Lalani, Sikandar

Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)

Langenbrunner, Jack

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Laurin, Evelyne

Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)

Leighton, Charlotte

Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)

Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)

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Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)

Overview, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa

A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)

Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)

Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)

The Role of Means Testing: Protecting the Poor, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa

Strategies for Achieving Health Financing Reform in Africa: Synthesis of HFS Project Experience (Policy Paper 10)

Twenty-Two Policy Questions about Health Care Financing in Africa (Policy Paper 11)

Workshop on Health Financing and Sustainability in Africa (Policy Paper 8)

Levine, Ruth

Means Testing in Cost Recovery: A Review of Experiences (Technical Note 23)

The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)

Public-Private Collaboration (HFS Theme Papers: 1990 Compendium)

Resource Allocation in the Public Health Sector [in Belize] (Technical Note 5, Volume V)

Summary Diagnosis [of Health Financing and Management in Belize] (Technical Note 5, Volume I)

Lindner, Molly

The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)

Lionetti, Denise

Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Luque, Bernardo

Health Subsidies Model for the Chilean System (Smaller Applied Research Paper 10)

Makinen, Marty

Beneficiary Analysis of Five Cost Recovery for Health Project (CRHP) Facilities, Egypt (Technical Note 14)

Economic Analysis of the "Strengthening Health Institutions Project" (SHIP) in Peru (Technical Note 6)

Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)

Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)

Policy Options for Financing Health Services in Pakistan, 5 volumes (Technical Report 10)

Workshop on Health Financing and Sustainability in Africa (Policy Paper 8)

Manundu, Mutsembi

Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)

McFarland, Deborah

Health Insurance in Fiji (Technical Note 20)

McInnes, Keith

The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)

The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)

Local Retention of User Fees in Government Health Facilities (Smaller Applied Research Paper 3)

Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)

Resource Allocation and Management for Effective Health Care (HFS Theme Papers: 1992 Compendium)

Social Financing of the Demand for Health Services (HFS Theme Papers: 1992 Compendium)

Summary of Technical Assistance Reports (1986-1993): Health Financing and Cost Recovery Systems in the Central African Republic (Technical Note 25)

McLees, Suzanne

REDSO Workshop on Health Financing and Sustainability in West and Central Africa (Policy Paper 9)

A Survey of Costs, Revenues, and Staffing at PHC Health Facilities in Three Provinces of Burkina Faso (Technical Note 30)

Mesa-Lago, Carmelo

The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)

Micklin, Michael

The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)

Montaño, Zulma

Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia (Smaller Applied Research Paper 11)

Morrow, Richard

Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)

Munishi, Gaspar K.

Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Musau, Stephen

Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)

Mwabu, Germano

Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)

Ndemo, Francis

Pharmaceutical and Medical Supplies System Assessment, Kenya Ministry of Health (Technical Note 1)

Newbrander, William

Hospital Autonomy [in Pakistan] (Technical Report 10, Volume III)

North, James

Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)

Novak, John

Resource Allocation and Management for Effective Health Care (HFS Theme Papers: 1992 Compendium)

Obonyo, B.

Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)

Obryashchenko, Anya

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Okonechnikov, Alexander

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Olave, Manuel

Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia (Smaller Applied Research Paper 11)

Oumarou, Ousmane

Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)

Pean, Françoise

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)

Peters, Cathy

Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)

Pine, Arny

Impact Evaluation Proposal: Proposal for Development of an Impact Evaluation System for Implementation of Cost Recovery in the Public Health System of the Central African Republic (Technical Note 33)

Plange, Nii-K

Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)

Polonia, Estrela

Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)

Poresky, Richard

Resource Generation through Cost Recovery (HFS Theme Papers: 1992 Compendium)

Quick, Jonathan

Pharmaceutical and Medical Supplies System Assessment, Kenya Ministry of Health (Technical Note 1)

Ramos, Francisco

Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)

Raney, Laura

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)

Rankin, James

Pharmaceuticals and Supplies Procurement [in Belize] (Technical Note 5, Volume VI)

- Rannan-Eliya, Ravindra**
Factors Affecting the Development of Private Health Care Provision in Developing Countries (Phase 1) (Major Applied Research Paper 9)
- Rimer, Sheryl**
Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
- Sadio, Abdoulaye**
Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)
- Sene, Ngoné Touré**
Synthèse des Etudes Relatives au Financement de la Santé: Sénégal (Smaller Applied Research Paper 8) (French only)
- Setzer, James C.**
Assessment Report for the Central African Republic (Technical Note 8)
Current Health Care Cost Recovery Systems in the Central African Republic (Technical Note 15)
Health Services Costing (HFS Theme Papers: 1991 Compendium)
The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)
- Shayakmetova, Ainagoul**
Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
- Sheiman, Igor**
Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)
- Siegrist, Richard**
Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)
- Simoës, Jorge Almeida**
The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)
- Sow, Boubacar**
Survey on Willingness and Ability of Households to Pay for Health Care in Three Provinces of Burkina Faso (Technical Note 34)
- Stephenson, Elizabeth**
Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)
- Stevens, Carl M.**
Cost Recovery Programs in Hospitals (CRHP Project Component One, Egypt): Some Issues in Project Design and Implementation (Technical Note 3)
- Terrell, Nena**
Fifth and Final Technical Advisory Group (TAG) Meeting: Summary Report (Order No. TAG V)
- Touat, A.**
Study of Availability and Price of Drugs in Algeria (Smaller Applied Research Paper 15)
- Tsongo, Basile**
Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
Selected Bibliography of Health Insurance Options in the USA (Technical Note 12)
- Vissandjée, Bilkis**
Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)
- Wang'ombe, Joseph**
Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)
Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)
- Weaver, Marcia**
Assessment Report for the Central African Republic (Technical Note 8)
Current Health Care Cost Recovery Systems in the Central African Republic (Technical Note 15)
Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)
- Wein, Gerald**
Final Report: The Health Financing and Sustainability Project, 1989–1995 (Policy Paper 13)
- Wenner, Mark**
Social Financing and Fee-for-Service Cost Recovery in Niger (Phases 2 and 3) (Major Applied Research Paper 15)
- Willis, Carla**
Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
Means Testing in Cost Recovery of Health Services in Developing Countries (Phase 1) (Major Applied Research Paper 7)
The Role of Means Testing: Protecting the Poor, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Wittenberg, Tom**
Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)

Wong, Holly

- Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
- The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)
- Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)
- Health Financing in Tuvalu (Technical Report 11)
- Health Service Costing (HFS Theme Papers: 1992 Compendium)
- Social Financing of the Demand for Health Services (HFS Theme Papers: 1990 Compendium)

Wouters, Annemarie

- Improving Quality through Cost Recovery in Niger, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)
- Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)
- Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)
- Strategies for Achieving Health Financing Reform in Africa: Synthesis of HFS Project Experience (Policy Paper 10)

Wray, Alberto

- El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Yazbeck, Abdo S.

- Data Collection as a Policy Tool: A Description of Collection Methods and Data Sets (HFS Theme Paper: 1993)
- Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)
- Social Financing and Fee-for-Service Cost Recovery in Niger (Phases 2 and 3) (Major Applied Research Paper 15)
- Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Yoder, Richard

- Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)

Zaman, Samir

- Cost Analysis for Hospital Care: The Case of Embaba Hospital (Technical Note 32)
- Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
- Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Zschock, Dieter K.

- Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)

GEOGRAPHIC INDEX

Africa (See also individual countries)

- Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)
- Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Overview, in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
- Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved
- REDSO Workshop on Health Financing and Sustainability in West and Central Africa (Policy Paper 9)
- The Role of Means Testing: Protecting the Poor, in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Strategies for Achieving Health Financing Reform in Africa: Synthesis of HFS Project Experience (Policy Paper 10)
- Twenty-Two Policy Questions about Health Care Financing in Africa (Policy Paper 11)
- The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)
- Workshop on Health Financing and Sustainability in Africa (Policy Paper 8)

Algeria

- Study of Availability and Price of Drugs in Algeria (Smaller Applied Research Paper 15)

Belize

- Cost Recovery [in Belize] (Technical Note 5, Volume II)
- Cost Recovery and Applied Research in Belize (Technical Note 2)
- Cost Recovery in Public Hospitals in Belize (Technical Report 5)
- Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)
- Health Financing and Management in Belize: An Assessment for Policy Makers (Technical Note 5)
- Pharmaceuticals and Supplies Procurement [in Belize] (Technical Note 5, Volume VI)
- The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)
- Resource Allocation in the Public Health Sector [in Belize] (Technical Note 5, Volume V)
- Social Security [in Belize] (Technical Note 5, Volume III)
- Summary Diagnosis [of Health Financing and Management in Belize] (Technical Note 5, Volume I)

Bolivia

- Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia (Smaller Applied Research Paper 11)

Burkina Faso

- Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
- A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)
- A Survey of Costs, Revenues, and Staffing at PHC Health Facilities in Three Provinces of Burkina Faso (Technical Note 30)
- Survey on Willingness and Ability of Households to Pay for Health Care in Three Provinces of Burkina Faso (Technical Note 34)

Cameroon

- Schistosomiasis Control Strategies in Northern Cameroon: A Study Based on Household Survey Data from the Extreme North Provinces (Smaller Applied Research Paper 16)

Central African Republic

- Assessment Report for the Central African Republic (Technical Note 8)
- Current Health Care Cost Recovery Systems in the Central African Republic (Technical Note 15)
- Impact Evaluation Proposal: Proposal for Development of an Impact Evaluation System for Implementation of Cost Recovery in the Public Health System of the Central African Republic (Technical Note 33)
- A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)
- Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)
- Summary of Technical Assistance Reports (1986–1993): Health Financing and Cost Recovery Systems in the Central African Republic (Technical Note 25)

Chile

- Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
- Health Subsidies Model for the Chilean System (Smaller Applied Research Paper 10)

China

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Congo

Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)

Costa Rica

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Dominican Republic

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)

The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)

Ecuador

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)

Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)

Demand for Curative Health Services in Rural Ecuador (Technical Note 41)

The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)

El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Egypt

Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)

Beneficiary Analysis of Five Cost Recovery for Health Project (CRHP) Facilities, Egypt (Technical Note 14)

Cost Analysis for Hospital Care: The Case of Embaba Hospital (Technical Note 32)

Cost Recovery in Ministry of Health Facilities, Egypt (Technical Note 4)

Cost Recovery Programs in Hospitals (CRHP Project Component One, Egypt): Some Issues in Project Design and Implementation (Technical Note 3)

The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)

Fiji

Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)

Health Insurance in Fiji (Technical Note 20)

Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)

Guinea Bissau

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Haiti

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)

Tools for Break-Even Analysis and Financial Control at Mirebalais Hospital, Haiti (Technical Report 4)

Indonesia

Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)

Kazakhstan

Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Kenya

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)

Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)

Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)

Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)

Pharmaceutical and Medical Supplies System Assessment, Kenya Ministry of Health (Technical Note 1)

Kyrgyzstan

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)

Mexico

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Mozambique

The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)

Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)

Niger

Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)

Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)

Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)

Evaluation de la Qualité des Soins dans les Districts Sanitaires de Boboye, Illéla, et Say (Technical Note 38) (French only)
The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)
Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)
Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)

Nigeria

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)

Pakistan

Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)
Hospital Autonomy [in Pakistan] (Technical Report 10, Volume III)
Hospital Quality Assurance through Standards and Accreditation [in Pakistan] (Technical Report 10, Volume II)
Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)
Policy Options for Financing Health Services in Pakistan, 5 volumes (Technical Report 10)

Panama

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Papua New Guinea

Expansion of Private Health Insurance in Papua New Guinea (Technical Note 26)

Peru

Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)
Economic Analysis of the "Strengthening Health Institutions Project" (SHIP) in Peru (Technical Note 6)

Philippines

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
The Role of Quality in the Demand for Health Care on Cebu Island Province, The Philippines (Smaller Applied Research Paper 12)

Senegal

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)
Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
Efficiency and Quality in the Public and Private Sectors in Senegal, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)
Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)
Synthèse des Etudes Relatives au Financement de la Santé: Sénégal (Smaller Applied Research Paper 8) (French only)
Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)

Soviet Union, former. See Kazakhstan; Kyrgyzstan

Tanzania

Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Thailand

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Tuvalu

Health Financing in Tuvalu (Technical Report 11)

United States

An Overview of the United States Health Financing System (Policy Paper 7)
Selected Bibliography of Health Insurance Options in the USA (Technical Note 12)

Uruguay

The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

Zaire

Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)

SUBJECT INDEX

Access to Care (See also Means Testing; Poverty; Utilization)

- Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)
- Overview, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Aid, International

- Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)
- The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)

Consumption of Health Care Services (See also Utilization; Demand)

- Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)

Cost Recovery (See also Means Testing; User Fees)

- Cost Recovery, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
- Cost Recovery, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
- Resource Generation through Cost Recovery, HFS Theme Papers: 1992 Compendium (Theme Paper 3)

Demand and

- A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)
- Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)
- Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)
- Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)

Impact of

- Beneficiary Analysis of Five Cost Recovery for Health Project (CRHP) Facilities, Egypt (Technical Note 14)
- Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)
- The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Impact Evaluation Proposal: Proposal for Development of an Impact Evaluation System for Implementation of Cost Recovery in the Public Health System of the Central African Republic (Technical Note 33)

In Individual Countries

- Cost Recovery [in Belize] (Technical Note 5, Volume II)
- Cost Recovery and Applied Research in Belize (Technical Note 2)
- Cost Recovery in Ministry of Health Facilities, Egypt (Technical Note 4)
- Cost Recovery Programs in Hospitals (CRHP Project Component One, Egypt): Some Issues in Project Design and Implementation (Technical Note 3)
- Cost Recovery in Public Hospitals in Belize (Technical Report 5)
- Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)
- Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)
- Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)
- Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
- A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)
- Review of Cost Recovery Experience in the Central African Republic (Technical Note 24)
- Social Financing and Fee-for-Service Cost Recovery in Niger (Phases 2 and 3) (Major Applied Research Paper 15)
- Summary of Technical Assistance Reports (1986–1993): Health Financing and Cost Recovery Systems in the Central African Republic (Technical Note 25)

Quality and

- Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
- Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)
- Improving Quality through Cost Recovery in Niger, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
- Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)

- Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)
- Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)
- Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)

Costs, Health Care (See also Hospitals; Public Sector)

- Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)
- Cost Analysis for Hospital Care: The Case of Embaba Hospital (Technical Note 32)
- Cost Estimates with Accounting and Econometric Methods: Methodological Guide (Technical Note 13)
- Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)
- Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
- Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)
- The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)
- Health Care Costing, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
- Health Services Costing, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
- Health Service Costing, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
- Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)

Demand for Health Care Services

- Assessment Report for the Central African Republic (Technical Note 8)
- Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)

in Individual Countries

- Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)
- Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)
- Demand for Curative Health Services in Rural Ecuador (Technical Note 41)
- Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)
- The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)
- Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
- Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)

Donor Assistance. See Aid, International

Efficiency of Health Care Delivery

- Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)
- Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)
- Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
- Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)
- Efficiency and Quality in the Public and Private Sectors in Senegal, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)
- Technical and Economic Efficiency in the Production of Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 2)

Equity. See Access to Care; Means Testing; Poverty and the Poor

Financing, Policies and Strategies for

- Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)
- Health Finance Policy Simulation Model (Technical Note 10)
- Health Financing Research in Developing Countries: Synthesis of Results from Applied Field Research under the HFS Project, 1989–1995 (Order No. ARS)
- REDSO Workshop on Health Financing and Sustainability in West and Central Africa (Policy Paper 9)
- Strategies for Achieving Health Financing Reform in Africa: Synthesis of HFS Project Experience (Policy Paper 10)
- Twenty-Two Policy Questions about Health Care Financing in Africa (Policy Paper 11)
- Workshop on Health Financing and Sustainability in Africa (Policy Paper 8)

Case Studies

- Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)
- Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)
- Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)
- Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)
- Health Financing and Management in Belize: An Assessment for Policy Makers (Technical Note 5)
- Health Financing in Tuvalu (Technical Report 11)
- An Overview of the United States Health Financing System (Policy Paper 7)

Policy Options for Financing Health Services in Pakistan, 5 volumes (Technical Report 10)
A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)
Summary Diagnosis [of Health Financing and Management in Belize] (Technical Note 5, Volume I)
Summary of Technical Assistance Reports (1986–1993): Health Financing and Cost Recovery Systems in the Central African Republic (Technical Note 25)
A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)
Synthèse des Etudes Relatives au Financement de la Santé: Sénégal (Smaller Applied Research Paper 8) (French only)

Gender. See Cost Recovery; Demand

Health Care Sector, General (See also Private Sector; Public-Private Collaboration; Public Sector)

Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)
Assessment Report for the Central African Republic (Technical Note 8)
Economic Analysis of the "Strengthening Health Institutions Project" (SHIP) in Peru (Technical Note 6)
El Régimen Legal de los Servicios de Salud en el Ecuador (Technical Report 6) (Spanish only)

Health Financing and Sustainability (HFS) Project

Fifth and Final Technical Advisory Group (TAG) Meeting: Summary Report
Final Report: The Health Financing and Sustainability Project, 1989–1995 (Policy Paper 13)
HFS Applied Research Agenda, 1991–1994 (Policy Paper 4)
HFS Project Strategy (Policy Paper 1)
HFS Theme Papers: 1990 Compendium (Theme Paper 1)
HFS Theme Papers: 1991 Compendium (Theme Paper 2)
HFS Theme Papers: 1992 Compendium (Theme Paper 3)

Health Personnel (See also Traditional Providers)

Multiple Job-Holdings by Government Health Personnel in Developing Countries (Smaller Applied Research Paper 17)
Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)

Hospitals (See also Costs, Health Care)

Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)
Cost Analysis for Hospital Care: The Case of Embaba Hospital (Technical Note 32)
Cost Recovery Programs in Hospitals (CRHP Project Component One, Egypt): Some Issues in Project Design and Implementation (Technical Note 3)
Cost Recovery in Public Hospitals in Belize (Technical Report 5)
Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)
The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)
Hospital Autonomy [in Pakistan] (Technical Report 10, Volume III)
Hospital Quality Assurance through Standards and Accreditation [in Pakistan] (Technical Report 10, Volume II)
Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)
Tools for Break-Even Analysis and Financial Control at Mirebalais Hospital, Haiti (Technical Report 4)
Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia (Smaller Applied Research Paper 11)

Immunization (See also Primary and Preventive Services)

Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)

Insurance, Health (See also Social Financing)

Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)
Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)
Expansion of Private Health Insurance in Papua New Guinea (Technical Note 26)
Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)
Health Insurance in Fiji (Technical Note 20)
Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)
Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)
Selected Bibliography of Health Insurance Options in the USA (Technical Note 12)

Malaria (See also Primary and Preventive Services)

Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)

Means Testing (See also Access to Care; Cost Recovery)

Means Testing in Cost Recovery: A Review of Experiences (Technical Note 23)
Means Testing in Cost Recovery of Health Services in Developing Countries (Phase 1) (Major Applied Research Paper 7)
Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
The Role of Means Testing: Protecting the Poor, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa

Nongovernmental Organizations (NGOs) (See also Private Sector)

- Factors Affecting the Development of Private Health Care Provision in Developing Countries (Phase 1) (Major Applied Research Paper 9)
- The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)
- The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)
- Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)

Pharmaceuticals

- Pharmaceutical and Medical Supplies System Assessment, Kenya Ministry of Health (Technical Note 1)
- Pharmaceuticals and Supplies Procurement [in Belize] (Technical Note 5, Volume VI)
- Study of Availability and Price of Drugs in Algeria (Smaller Applied Research Paper 15)

Policy Reform

- Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)
- The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)
- A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)
- Strategies for Achieving Health Financing Reform in Africa: Synthesis of HFS Project Experience (Policy Paper 10)
- The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)

Poverty and the Poor (See also Demand; Means Testing)

- Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)

Prenatal Services

- Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)

Primary and Preventive Services

- Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)
- Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)
- Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)
- Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)
- Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
- Schistosomiasis Control Strategies in Northern Cameroon: A Study Based on Household Survey Data from the Extreme North Provinces (Smaller Applied Research Paper 16)

Immunization

- Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)

Prenatal Services

- Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)

Private Voluntary Organizations. See Nongovernmental Organizations

Private Sector (See also Health Care Sector)

- Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
- Efficiency and Quality in the Public and Private Sectors in Senegal, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)
- Factors Affecting the Development of Private Health Care Provision in Developing Countries (Phase 1) (Major Applied Research Paper 9)
- The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)
- The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)
- Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)
- The Private Sector and Health Care Policy in Developing Countries (Policy Paper 5)

Public-Private Collaboration

- Public-Private Collaboration, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
- Public-Private Collaboration, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
- Public-Private Collaboration, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
- Public and Private Interactions in the Health Sector in Developing Countries (Phase 1) (Major Applied Research Paper 5)

Public Sector (See also Hospitals; Policy Reform; Rural Health Services)

- Local Retention of User Fees in Government Health Facilities (Smaller Applied Research Paper 3)
- Multiple Job-Holdings by Government Health Personnel in Developing Countries (Smaller Applied Research Paper 17)
- Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)

Case Studies

- Cost Recovery in Public Hospitals in Belize (Technical Report 5)
- Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)

Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)
 Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
 Efficiency and Quality in the Public and Private Sectors in Senegal, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
 The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)
 Impact Evaluation Proposal: Proposal for Development of an Impact Evaluation System for Implementation of Cost Recovery in the Public Health System of the Central African Republic (Technical Note 33)
 Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)
 Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)
 Resource Allocation in the Public Health Sector [in Belize] (Technical Note 5, Volume V)
 A Survey of Costs, Revenues, and Staffing at PHC Health Facilities in Three Provinces of Burkina Faso (Technical Note 30)

Quality of Care

Efficiency and Quality in the Public and Private Sectors in Senegal, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
 Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)
 Evaluation de la Qualité des Soins dans les Districts Sanitaires de Boboye, Illéla, et Say (Technical Note 38) (French only)
 Hospital Quality Assurance through Standards and Accreditation [in Pakistan] (Technical Report 10, Volume II)
 Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)
 Overview, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Cost Recovery and

Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
 Improving Quality through Cost Recovery in Niger, in *Special Issue of Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*
 Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)
 Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)
 Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)
 Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)

Demand and

The Role of Quality in the Demand for Health Care on Cebu Island Province, The Philippines (Smaller Applied Research Paper 12)

Resource Allocation

Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)
 Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)
 Resource Allocation and Management for Effective Health Care, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
 Resource Allocation in the Public Health Sector [in Belize] (Technical Note 5, Volume V)
 Resource Allocation, Use, and Management, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
 Resource Allocation, Use, and Management, HFS Theme Papers: 1990 Compendium (Theme Paper 1)

Rural Health Services (See also Cost Recovery; Social Financing)

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)
 Demand for Curative Health Services in Rural Ecuador (Technical Note 41)
 Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)
 Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)

Social Financing (See also Insurance)

Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)
 The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)
 Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1) (Major Applied Research Paper 3)
 Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)
 Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)
 Social Financing of the Demand for Health Services, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
 Social Financing of the Demand for Health Services, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
 Social Financing of the Demand for Health Services, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
 Social Financing and Fee-for-Service Cost Recovery in Niger (Phases 2 and 3) (Major Applied Research Paper 15)

Social Security

Social Security [in Belize] (Technical Note 5, Volume III)
 The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)

Surveys (See also Demand)

Data Collection as a Policy Tool: A Description of Collection Methods and Data Sets (Theme Paper 4)

Facilities

A Survey of Costs, Revenues, and Staffing at PHC Health Facilities in Three Provinces of Burkina Faso (Technical Note 36)

Focus Groups

Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)

Households

Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)

Assessment Report for the Central African Republic (Technical Note 8)

Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)

Demand for Curative Health Services in Rural Ecuador (Technical Note 41)

Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)

The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)

Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)

Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Schistosomiasis Control Strategies in Northern Cameroon: A Study Based on Household Survey Data from the Extreme North Provinces (Smaller Applied Research Paper 16)

A Supply-Demand Model of Health Financing: An Application to the Ambulatory Health System of Burkina Faso (Technical Note 29)

Survey on Willingness and Ability of Households to Pay for Health Care in Three Provinces of Burkina Faso (Technical Note 34)

Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)

Sustainability

Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)

The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)

Workshop on Health Financing and Sustainability in Africa (Policy Paper 8)

Traditional Providers

Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)

U.S. Agency for International Development (USAID)

Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)

The Use of USAID's Non-Project Assistance to Achieve Health Sector Policy Reform in Africa: A Discussion Paper (Policy Paper 12)

User Fees (See also Cost Recovery; Demand for Health Care Services)

Local Retention of User Fees in Government Health Facilities (Smaller Applied Research Paper 3)

Willingness and Ability to Pay

Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)

Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)

Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Survey on Willingness and Ability of Households to Pay for Health Care in Three Provinces of Burkina Faso (Technical Note 34)

Utilization (See also Demand)

Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)

Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)

Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in Special Issue of *Health Policy and Planning on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa*

Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)

Utilization and Demand for Health Services in Senegal (Smaller Applied Research Paper 18)

TITLE INDEX

- Analyse des Coûts d'Exploitation et du Marketing de l'Hôpital Bon Repos (Technical Note 11)
Analysis of the Demand for Inpatient and Outpatient Care from Embaba Hospital, Cairo, Egypt (Smaller Applied Research Paper 1)
Assessment of Health Systems, Financing and Policy Options in Arequipa Region, Peru (Technical Report 3)
Assessment Report for the Central African Republic (Technical Note 8)
Assessment of Seguridad Social Campesino Rural Health Facilities and Services: Ecuador (Technical Report 13)
Atelier sur le Financement et la Pérennisation des Soins de Santé en Afrique (Policy Paper 8)
Atelier de REDSO sur le Financement et la Pérennisation des Soins de Santé en Afrique de L'Ouest et en Afrique Central (Policy Paper 9)
- Beneficiary Analysis of Five Cost Recovery for Health Project (CRHP) Facilities, Egypt (Technical Note 14)
- Compte Rendus des Rapports sur l'Assistance Technique: Financement des Soins de Santé et Systèmes de Recouvrement des Coûts en République Centrafricaine (Technical Note 25)
Cost Analysis for Hospital Care: The Case of Embaba Hospital (Technical Note 32)
Cost-Effectiveness of Safe Motherhood Services in Indonesia: Framework for Analysis, Research Design, and Methodology (Technical Note 36)
Cost Estimates with Accounting and Econometric Methods: Methodological Guide (Technical Note 13)
Cost Recovery [in Belize] (Technical Note 5, Volume II)
Cost Recovery, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
Cost Recovery, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
Cost Recovery and Applied Research in Belize (Technical Note 2)
Cost Recovery in Ministry of Health Facilities, Egypt (Technical Note 4)
Cost Recovery Pilot Tests in the Primary Care Sector: Household Survey of the Demand for Health Care in Three Districts of Niger (Technical Note 27)
Cost Recovery Programs in Hospitals (CRHP Project Component One, Egypt): Some Issues in Project Design and Implementation (Technical Note 3)
Cost Recovery in Public Hospitals in Belize (Technical Report 5)
Cost Recovery in Public Sector Hospitals in Ecuador (Technical Note 28)
Cost Recovery and Quality of Care in the Congo (Smaller Applied Research Paper 7)
Costs, Financing, and Efficiency of Government Health Facilities in Senegal (Phases 2 and 3) (Major Applied Research Paper 10)
Costs, Financing, and Efficiency of Health Providers in Senegal: A Comparative Analysis of Public and Private Providers (Phases 2 and 3) (Major Applied Research Paper 11)
Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa (Policy Paper 6)
Coûts, Financement, et Efficacité des Etablissements Sanitaires Publics au Sénégal (Major Applied Research Paper 10)
Coûts, Financement, et Efficacité des Prestataires de Santé au Sénégal. Une Analyse Comparative des Prestataires Publics et Privés (Major Applied Research Paper 11)
Current Health Care Cost Recovery Systems in the Central African Republic (Technical Note 15)
- Data Collection as a Policy Tool: A Description of Collection Methods and Data Sets (Theme Paper 4)
Demand for Curative Health Services in Rural Ecuador (Technical Note 41)
Demand Side Impacts: Experiment in Health Care Cost Recovery in Niger (Technical Note 35)
Developing a Health Insurance Reform Demonstration in Issyk-Kyl Oblast, Kyrgyzstan (Technical Report 15)
Development of Private Health Insurance Based on Managed-Care Principles [in Pakistan] (Technical Report 10, Volume IV)
Does Cost Recovery for Curative Care Affect Preventive Care Utilization? Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
- Economic Analysis of the "Strengthening Health Institutions Project" (SHIP) in Peru (Technical Note 6)
Economic Impacts of Malaria in Kenya and Nigeria (Phases 1, 2, and 3) (Major Applied Research Paper 6)
The Ecuadorian Social Security Institute (IESS): Economic Evaluation and Options for Reform, Ecuador (Technical Report 8)
The Effects of Cost Recovery on Demand for Health Care at Cairo's Embaba Hospital, Egypt (Technical Note 16)
The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU) (Smaller Applied Research Paper 5)
Efficiency in the Consumption of Health Services: Concepts and Research Needs (Phase 1) (Major Applied Research Paper 4)
Efficiency and Quality in the Public and Private Sectors in Senegal, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
Une Enquête des Coûts, des Recettes, et des Effectifs dans les Etablissements de Soins de Santé Primaires de Trois Provinces du Burkina Faso (Technical Note 30)
Enquête sur la Volonté et la Capacité des Ménages à Payer pour les Soins de Santé dans Trois des Provinces du Burkina Faso (Technical Note 34)
Estimación de Costos con los Métodos Contable y Económico: Guía Metodológico (Technical Note 13)
Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods (Smaller Applied Research Paper 9)
Estimation des Coûts avec les Méthodes Comptable et Econométrique: Guide Méthodologique (Technical Note 13)
Evaluación de los Sistemas de Salud, Financiación y Opciones de Política en la Región de Arequipa, Peru (Technical Report 3)
Evaluation Economique des Testes Pilotes de Recouvrement des Coûts dans le Secteur Non-Hospitalier au Niger (Technical Report 16)
Evaluation of Health Insurance Demonstrations in Kazakhstan: Dzheskasgan and South Kazakhstan Oblasts (Technical Report 14)

Evaluation of the Impact of Pilot Tests for Cost Recovery on Primary Health Care in Niger (Technical Report 16)
Evaluation de la Qualité des Soins dans les Districts Sanitaires de Boboye, Illéla, et Say (Technical Note 38) (French only)
Examen de l'Expérience de Recouvrements des Coûts en République Centrafricaine (Technical Note 24)
The Expansion of Health Services Outside the Public Sector in Mozambique (Technical Note 18)
Expansion of Private Health Insurance in Papua New Guinea (Technical Note 26)
Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey (Smaller Applied Research Paper 2)
Extending Coverage and Benefits of Social Financing Systems in Developing Countries (Phase 1) (Major Applied Research Paper 3)

Factors Affecting the Development of Private Health Care Provision in Developing Countries (Phase 1) (Major Applied Research Paper 9)
Fifth and Final Technical Advisory Group (TAG) Meeting: Summary Report
Final Report: The Health Financing and Sustainability Project, 1989–1995 (Policy Paper 13)
Le Financement du Système de Soins aux Etats-Unis (Policy Paper 7)
Financing Health Care in Kenya: Background and Framework for Strategic Planning (Technical Note 17)
Financing Health Services through Insurance: A Case Study from Kenya (Smaller Applied Research Paper 13)

Health Care Costing, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
Health Finance Policy Simulation Model (Technical Note 10)
Health Financing in Fiji: The Role of and Potential for Cost Recovery (Technical Report 7)
Health Financing and Management in Belize: An Assessment for Policy Makers (Technical Note 5)
Health Financing Research in Developing Countries: Synthesis of Results from Applied Field Research under the HFS Project, 1989–1995 (Order No. ARS)
Health Financing in Tuvalu (Technical Report 11)
Health Insurance in Fiji (Technical Note 20)
Health Insurance Practice: Fifteen Case Studies from Developing Countries (Smaller Applied Research Paper 4)
Health Services Costing, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
Health Service Costing, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
Health Services for Low-Income Families: Extending Coverage through Prepayment Plans in Santo Domingo, Dominican Republic (Technical Report 2)
Health Subsidies Model for the Chilean System (Smaller Applied Research Paper 10)
HFS Applied Research Agenda, 1991–1994 (Policy Paper 4)
HFS Project Strategy (Policy Paper 1)
HFS Theme Papers: 1990 Compendium (Theme Paper 1)
HFS Theme Papers: 1991 Compendium (Theme Paper 2)
HFS Theme Papers: 1992 Compendium (Theme Paper 3)
Hospital Autonomy [in Pakistan] (Technical Report 10, Volume III)
Hospital Quality Assurance through Standards and Accreditation [in Pakistan] (Technical Report 10, Volume II)

The Impact of Alternative Cost Recovery Schemes on Access and Equity in Niger, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
Impact Evaluation Proposal: Proposal for Development of an Impact Evaluation System for Implementation of Cost Recovery in the Public Health System of the Central African Republic (Technical Note 33)
Improving Quality through Cost Recovery in Niger, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
Increasing the Utilization of Cost-Effective Health Services through Changes in Demand, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
Instituto Ecuatoriano de Seguridad Social: Evaluación Económica y Opciones para Reforma (Technical Report 8)
Instruments d'Analyse de Point Mort et de Contrôle Financier à l'Hôpital Mirebalais, Haiti (Technical Report 4)

Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study (Technical Report 1)
Kenya National Hospital Insurance Fund Unit Costing and Quality Assessment Report (Technical Note 21)

Local Retention of User Fees in Government Health Facilities (Smaller Applied Research Paper 3)

Means Testing in Cost Recovery: A Review of Experiences (Technical Note 23)
Means Testing in Cost Recovery of Health Services in Developing Countries (Phase 1) (Major Applied Research Paper 7)
Modelo para la Asignación de Subsidios de Salud (Smaller Applied Research Paper 10)
Mozambique Public Sector Budgetary Resource Needs and Allocations in Health (Technical Note 19)
Multiple Job-Holdings by Government Health Personnel in Developing Countries (Smaller Applied Research Paper 17)

Operating Costs and Market Analysis for the Bon Repos Hospital, Haiti (Technical Note 11)
 Organization and Financing of Rural Social Insurance in Ecuador: Seguridad Social Campesino (Technical Report 12)
 Organizing and Financing Rural Health Services [in Pakistan] (Technical Report 10, Volume V)
 Overview, in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
 An Overview of the United States Health Financing System (Policy Paper 7)

Pharmaceutical and Medical Supplies System Assessment, Kenya Ministry of Health (Technical Note 1)
 Pharmaceuticals and Supplies Procurement [in Belize] (Technical Note 5, Volume VI)
 Pilot Tests on Cost Recovery in the Primary Care Sector: Data from the Public Health Facilities in Niger (Technical Note 31)
 Pilot Tests on Cost Recovery in the Primary Care Sector: Patterns in the Use of Health Care: Comparative Analyses of the Household Survey on the Demand for Healthcare — Boboye, Illéla, and Say Districts, Niger (Technical Note 37)
 Policy Options for Financing Health Services in Pakistan, 5 volumes (Technical Report 10)
 The Potential for Sustained Provision of Health Services by Sector PVOs in the Dominican Republic (Technical Report 9)
 La Prestation de Soins de Santé par le Secteur Privé Sénégal (Major Applied Research Paper 16)
 Prestation de Soins de Santé dans le Secteur Privé en Tanzanie (Major Applied Research Paper 14)
 Price Uncertainty and the Demand for Health Care, Research Note in Special Issue of *Health Policy and Planning* on Improving Quality, Equity and Access to Health Services through Health Financing Reform in Africa
 The Private Medical Sector [in Belize] (Technical Note 5, Volume IV)
 The Private Sector Delivery of Health Care in Senegal (Phases 2 and 3) (Major Applied Research Paper 16)
 Private Sector Delivery of Health Care in Tanzania (Phases 2 and 3) (Major Applied Research Paper 14)
 The Private Sector and Health Care Policy in Developing Countries (Policy Paper 5)
 A Proposed Fee Structure and Prices for a National Program of Cost Recovery for Health Services in the Central African Republic (Technical Note 39)
 Proposition d'Évaluation de L'Impact: Proposition d'Élaboration d'un Système d'Évaluation de l'Impact pour la Mise en Place du Recouvrement des Coûts dans le Système de Santé Publique en République Centrafricaine (Technical Note 33)
 Protecting the Poor in Africa: Impact of Means Testing on Equity in the Health Sector in Burkina Faso, Niger, and Senegal (Technical Note 40)
 Provider Incentives and Productive Efficiency in Government Health Services (Phase 1): Review of Concepts, Literature, and Preliminary Field Work Design (Major Applied Research Paper 1)
 Public-Private Collaboration, HFS Theme Papers: 1990 Compendium (Theme Paper 1)
 Public-Private Collaboration, HFS Theme Papers: 1991 Compendium (Theme Paper 2)
 Public-Private Collaboration, HFS Theme Papers: 1992 Compendium (Theme Paper 3)
 Public and Private Interactions in the Health Sector in Developing Countries (Phase 1) (Major Applied Research Paper 5)

Qualité des Soins de Santé et Recouvrement des Coûts en Afrique: Preuves du Niger et du Sénégal (Major Applied Research Paper 13)
 La Qualité des Soins de Santé et son Rôle dans le Recouvrement des Coûts en Afrique (Major Applied Research Paper 12)
 Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study (Smaller Applied Research Paper 6)
 Quality of Health Care and Its Role in Cost Recovery (Phase 1) (Major Applied Research Paper 8)
 Quality of Health Care and Its Role in Cost Recovery in Africa: Cost Recovery and Improved Drug Availability in Niger—Implications for Total Patient Treatment Costs (Phases 2 and 3) (Major Applied Research Paper 12)
 Quality of Health Care and Cost Recovery in Africa: Evidence from Niger and Senegal (Phases 2 and 3) (Major Applied Research Paper 13)

Recouvrement des Coûts au Moyen du Financement Social et des Paiements à l'Acte au Niger (Major Applied Research Paper 15)
 Recuperación de Costos en Los Hospitales del Sector Público en Ecuador (Technical Note 28)
 REDSO Workshop on Health Financing and Sustainability in West and Central Africa (Policy Paper 9)
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