

Health Financing
and Sustainability
Project

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HFS PUBLICATIONS LIST

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The Health Financing and Sustainability Project (HFS) works with countries in Africa, Latin America, and Asia to assess, develop and test alternative financing policies and mechanisms. Its purpose is to increase resources available to the health sector and sustain quality care for all, including the poorest, sectors of a population.

HFS Publications are papers and reports on **technical assistance, applied research, and training**. Subjects cover HFS activities and studies in five main technical areas:

1. Alternative cost recovery systems
2. Social financing plans at the national and community levels
3. Public and private sector collaboration on management and service delivery
4. Resource allocation, use, and management, including innovative drug procurement and distribution
5. Costing, delivery, and production of specific services

Public and private sector decision makers, analysts, technical advisors, trainers and other professionals can use the data and innovative approaches documented in the reports to formulate, analyze, implement or evaluate policy. University faculty, researchers, and students can use the applied research papers to learn about and adapt new methodologies and findings for their own studies.

HFS Publications document proven work at the forefront of the field of health economics and finance in international development. HFS distributes project publications to increase knowledge, promote exchange and ultimately impact policy. An HFS Information Center collects material and is open to researchers by appointment.

The HFS Project is funded by the Agency for International Development (AID) and directed by Abt Associates Inc. with the collaboration of Management Sciences for Health, The Urban Institute, Clark Atlanta University, and Tillinghast.

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THEME PAPERS

HFS *Theme Papers* promote policy dialogue on the five main technical areas of HFS Project work. Written annually for general audiences, the papers draw on lessons learned from HFS Project experience. The authors are specialists who provide the reader with a clear perspective on current findings in the newly evolving field of health finance.

▲ ***HFS Theme Papers: 1990 Compendium.*** 75 pages. (Order No. TP 1)

1. *Cost Recovery.* By Gerard La Forgia and Kirsten Frederiksen. 15 pages.
2. *Social Financing of the Demand for Health Services.* By Gerard La Forgia and Holly Wong.
3. *Public-Private Collaboration.* By Harry Cross and Ruth Levine. 15 pages.
4. *Resource Allocation, Use and Management.* By M. Roy Brooks, Jr. and Brad Barker. 15 pages.
5. *Health Care Costing.* By Kirsten Frederiksen. 15 pages.

▲ ***HFS Theme Papers: 1991 Compendium.*** 60 pages. (Order No. TP 2)

1. *Cost Recovery.* By Charles Griffin. 12 pages.
2. *Social Financing of the Demand for Health Services.* By Gerard La Forgia. 10 pages.
3. *Public-Private Collaboration.* By Harry E. Cross. 10 pages.
4. *Resource Allocation, Use and Management.* By Ricardo Bitran and Stephen Heinig. 16 pages.
5. *Health Services Costing.* By James Setzer. 12 pages.

▲ ***"The Private Sector and Health Care Policy in Developing Countries"*** by Charles C. Griffin. Reprint of an article drawn from the International Finance Corporation (IFC) Discussion Paper No. 4. 7 pages. 1990. (Order No. PP5)

Available in French as *"Le secteur privé et la politique des soins de santé dans les pays en développement"*. (Order No. PP5F)

▲ ***"Country and International Donor Financing Strategies for Sustainability of the Expanded Program on Immunization (EPI) in Africa"*** by Charlotte Leighton. 14 pages. December 1992. Background paper for the conference to address "Consequences for EPI Sustainability in Africa of New Immunization Strategies and of the Evolution of the World Vaccine Market" sponsored by the International Children's Center (CIE) in Paris, France, December 8-10, 1992. (Order No. PP6)
Available in French as *"Stratégies de Financement Nationales et des Bailleurs de Fonds Internationaux pour la Pérennité du PEV en Afrique"*. (Order No. PP6F)

▲ ***"An Overview of The United States Health Financing System"*** by Kenneth Currier. 10 pages. December 1992. Prepared for the Moroccan Society of Medical Sciences 11th National Medical Congress Seminar. (Order No. PP7)
Available in French as *"Le Financement du Système du Soins aux Etats-Unis"*. (Order No. PP7F)

▲ ***"Workshop on Health Financing and Sustainability in Africa"*** by Marty Makinen and Charlotte Leighton. 29 pages. March 1993. Report on conclusions reached at the policy workshop held March 23-27, in conjunction with the CCCD Regional Conference on Progress in Child Survival in Dakar, Senegal. (Order No. PP8)
Available in French as *"Atelier sur le Financement et la Pérennisation des Soins de Santé en Afrique"*. (Order No. PP8F)

APPLIED RESEARCH PAPERS

MAJOR APPLIED RESEARCH

These studies cover areas where there are clear gaps in knowledge across the general field and where there would be large immediate benefits in improved health financing policy and sector reform. The work is carried out in three phases— formulation of the hypothesis, field work, analysis and conclusion— by investigators from leading U.S. universities and policy studies institutions.

▲ *Provider Incentives and Productive Efficiency in Government Health Services.* Phase I: Review of Concepts, Literature, and Preliminary Field Work Design. By Ricardo Bitran and Steven Block. 56 pages. September 1992. (Order No. MAR 1)

▲ *Technical and Economic Efficiency in the Production of Health Services.* Phase I: Review of Concepts, Literature, and Preliminary Field Work Design. By Ricardo Bitran. 59 pages. December 1992. (Order No. MAR 2)

▲ *Extending Coverage and Benefits of Social Financing Systems in Developing Countries* (Phase I). By Gerard LaForgia, Charles Griffin, and Randall Bovbjerg. 100 pages. March 1993. (Order No. MAR 3)

(Also see *Health Insurance in Practice: Fifteen Case Studies from Developing Countries*, Small Applied Research Paper).

▲ *Efficiency in the Consumption of Health Services: Concepts and Research Needs* (Phase I). By Robin Barlow with Christine Kolars, Cathy Peters, and Bilkis Vissandjée. 190 pages. June 1993. (Order No. MAR 4)

▲ *Public and Private Interactions in the Health Sector in Developing Countries* (Phase I). By Randall P. Ellis and Mukesh Chawla. 89 pages. February 1993. (Order No. MAR 5)

- ▲ *Economic Impacts of Malaria in Kenya and Nigeria* (Phases I, II, III). By Charlotte Leighton with Rebecca Foster and others, in collaboration with the Vector Biology Control (VBC) Project. 98 pages. November 1993. (Order No. MAR 6)
- ▲ *Means Testing in Cost Recovery of Health Services in Developing Countries* (Phase I). By Carla Willis. 101 pages. November 1993. (Order No. MAR 7)
- ▲ *Quality of Health Care and Its Role in Cost Recovery* (Phase I). By Annemarie Wouters, Olusoji Adeyi, and Richard Morrow. 90 pages. December 1993 (Order No. MAR 8)
- ▲ *Factors Affecting the Development of Private Health Care Provision in Developing Countries* (Phase I). By Peter Berman and Ravindra Rannan-Eliya. 100 pages. October 1993. (Order No. MAR 9)

SMALL APPLIED RESEARCH

These studies are undertaken primarily by developing country researchers, and some by HFS staff members, and consultants or academics in the United States. The research is pragmatically focused on a problem specific to a particular developing country. The work is designed to develop and expand local research capacity.

- ▲ *Analysis of the Demand for Inpatient and Outpatient Care from Imbaba Hospital, Cairo, Egypt.* By Randall P. Ellis and Elizabeth Stephenson. 50 pages. November 1992. (Order No. SAR 1)
- ▲ *Health Finance Policy Simulation Model.* Developed by Larry Forgy and James Knowles. IBM-PC compatible diskette and User Manual. 40 pages. 1991. (Order No. TN 10 and specify diskette size)
- ▲ *Kenya Ministry of Health Preventive and Primary Health Care Resource Gap Study.* By Larry Forgy and Mutsembi Manundu. 119 pages. October 1990. (Order No. TR 1)
- ▲ *Expenditure Patterns and Willingness to Pay for Health Services in Belize: Analysis of the 1991 Belize Family Life Survey.* By James North, Charles Griffin, and David Guilkey. 45 pages. February 1993. (Order No. SAR 2)
- ▲ *Local Retention of User Fees in Government Health Facilities.* By Keith McInnes. 38 pages. June 1993. (Order No. SAR 3)
- ▲ *Health Insurance Practice : Fifteen Case Studies from Developing Countries.* Edited by Gerard LaForgia and Charles Griffin with contributions by Nuria Homedes, Patrice Korjenek, Joseph Scarpaci and Taryn Vian. 225 pages. March 1993. (Order No. SAR 4) (Also see *Extending Coverage and Benefits of Social Financing Systems in Developing Countries* under Major Applied Research.)
- ▲ *The Effects of Population Aging on Health Care Utilization and Costs for the Centro de Asistencia del Sindicato Médico de Uruguay (CASMU)* Michael Micklin, Holly Wong, and Stephen Heinig. 135 pages. August 1993. (Order No. SAR 5)
- ▲ *Quality of Health Care in Relation to Cost Recovery in Fiji: Focus Group Study.* By E. B. Attah and Nii-K Plange. 36 pages. September 1993. (Order No. SAR 6)

▲ *Cost Recovery and Quality of Care in the Congo*. By Basile Tsongo, Carla Willis, David Deal, and Holly Wong. 40 pages. September 1993. (Order No. SAR 7)

▲ *Synthèse des Etudes Relatives au Financement de la Santé*. Par Robin Barlow, François Pathé Diop, Ngoné Touré Sene. September 1991. (Order No. SAR 8F)

▲ *Estimating the Willingness to Pay for Quality of Care: Comparison of Contingent Valuation and Two-Step Health Expenditure Methods*. By Marcia Weaver, Ruth Kornfield, Michael Chapko, and others. 40 pages. October 1993. (Order No. SAR 9)

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▲ *Unit Cost and Financial Analysis for the "Hospital 12 de Abril" in Bolivia*. By Manuel Olave and Zulma Montaña. 45 pages. December 1993. (Order No. SAR 11).

▲ *The Role of Quality in the Demand for Health Care on Cebu Island Province, The Philippines*. By David Hotchkiss. 39 pages. December 1993. (Order No. SAR 12).

▲ *Financing Health Services through Insurance: A Case Study from Kenya*. By Germano Mwabu, Joseph Wang'ombe, Gerishon Ikiara and others. 75 pages. October 1993. (Order No. SAR 13)

TECHNICAL REPORTS

HFS *Technical Reports* are comprehensive, and often path-breaking, studies that place technical and methodological information within a country's or an area's socio-economic and cultural setting and include a bibliography. Subjected to a rigorous review process, the findings in technical reports can be adapted and applied to work in different countries and regions by policymakers, planners, researchers and professionals in international development.

LATIN AMERICA AND THE CARIBBEAN

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▲ ***Assessment of Health Systems, Financing and Policy Options in Arequipa Region, PERU.*** By Josh Coburn. 115 pages. September 1991. (Order No. TR 3)
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▲ ***Policy Options for Financing Health Services in PAKISTAN.*** A compendium of five volumes, Marty Makinen, editor. September 1993. (Compendium Order No. TR 10)

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HFS *Technical Notes* contain data and analyses that would be helpful to a financial analyst, economist, or researcher pursuing work on a specific activity in a particular country. Technical Notes can be supplements to technical assistance trip reports, project level evaluations, or training workshops and activities.

▲ *Means Testing in Cost Recovery: A Review of Experiences*. By Ruth Levine, Charles Griffin, and Timothy Brown. 25 pages. January 1992. (Order No. TN 23).

▲ *Cost Estimates with Accounting and Econometric Methods: Methodological Guide*. By Ricardo Bitran. 12 pages. July 1992. (Order No. TN 13).

Also available in Spanish and French. *Estimación de costos con los métodos contable y econométrico: Guía metodológico*. (Order No. TN 13S). *Estimation des coûts avec les méthodes comptable et économétrique: Guide méthodologique*. (Order No. TN 13F).

▲ *Health Finance Policy Simulation Model*. Developed by Larry Forgy and James Knowles. IBM-PC compatible diskette and User Manual. 40 pages. 1991. An **Applied Research Paper**. (Order No. TN 10 and specify diskette size)

▲ *Selected Bibliography of Health Insurance Options in the USA*. By Basile Tsongo with Cheryl Bailey. 19 pages. July 1992 (Order No. TN 12).

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▲ *Cost Recovery Programs in Hospitals (CRHP Project Component One, EGYPT): Some Issues in Project Design and Implementation*. By Carl M. Stevens. 16 pages. December 1990. (Order No. TN 3).

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▲ *Operating Costs and Market Analysis for the Bon Repos Hospital, HAITI*. By Bradley Barker, Laurie Emrich, Ricardo Bitran, Serge Fernandez, and Françoise Pean. 35 pages and IBM PC-compatible diskette. September 1992. (Order No. TN 11). Also available in French as *Analyse des Coûts d'Exploitation et du Marketing de l'Hôpital Bon Repos* (Order No. TN 11F).

▲ *Health Financing and Management in BELIZE: An Assessment for Policy Makers*. July 1991. A compendium in six volumes. (Compendium Order No. TN 5).

▲ *Vol. I.: Summary Diagnosis*. By Gerard La Forgia and Ruth Levine. 10 pages. (Order No. TN 5/VOL 1)

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