

PDKAE 670

LIMITED SCOPE GRANT PROJECT AGREEMENT

Between the United States Government, Acting through
the Agency for International Development.

("AID")

AND

Caribbean Development Bank
("Grantee")

| | |
|--|---------------------------------------|
| 1. Name of Project Caribbean Educational Development: School Construction Survey. | 2. AID Project Number 538-0000 |
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The above-named parties hereby mutually agree to carry out the Project described in this Agreement in accordance (1) with the terms of this Agreement, including any annexes attached hereto, and (2) with any general agreement between the two governments regarding economic or technical cooperation.

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| 3. Amount of AID Grant \$19,850 | 4. Grantee contribution to the Project _____ |
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|---------------------------|--|
| Date: January 24, 1979 | 5. Project Assistance Completion Date: March 31, 1979 |
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For the Grantee:
Signature Neville V. Nicholls
Title _____
Neville V. Nicholls
Vice-President

For the Agency for International
Development
Signature William B. Wheeler
Title _____
William B. Wheeler
AID Representative

Appropriation 72-1191021

Allotment 945-54-538-00-69-91

RECORD COPY

PROJECT AGREEMENT

Annex A

Project Description

Name of Project: Caribbean Educational Development:
School Construction Survey

A.I.D. Project No: 538-0000

The Agency for International Development (AID), is developing a program to improve the learning environment in selected islands of the Eastern Caribbean region. The proposed area of the program will encompass the eight territories: Grenada, St. Vincent, St. Lucia, Antigua, Dominica, Montserrat, St. Kitts-Nevis-Anguilla, and Belize.

The overall program will have two components. First, AID will assist in the improvement of primary and secondary teaching methods, the Caribbean Examination Council's (CXC) "Caribbeanization" of school leaving examinations, production of curricular materials and teacher training. The emphasis will be upon modernizing traditional curricular approaches with a practical arts experiential approach. Second, AID will finance the reconstruction/rehabilitation and/or construction of new schools and related equipment and facilities to overcome overcrowding, the deteriorated condition of primary school buildings and the shortage of classroom furniture. Where necessary water installations, electrical service and sanitary facilities will also be improved.

In order to arrive at a precise determination of the technical specifications and costs of new equipment, construction and renovations, AID proposes to enter into a Limited Scope Project Agreement with the CDB. Under this Agreement, the CDB will retain the services of a local hire Senior Educator and a local hire Educationist in school design and maintenance. These individuals together with the AID-provided School Construction Engineer and Education Facilities Specialist will form the School Construction Survey Team*, to be coordinated by the CDB.

The work performed under this Agreement will take place in Barbados and in the eight countries identified above. In conjunction with CDB staff, the above consultants would be expected to perform site visits to the eight territories to review the primary school construction and refurbishing needs with appropriate educational personnel, and to develop a proposed reconstruction/rehabilitation plan to be accomplished for each island within the proposed improvement program.

* Except as otherwise noted in the attached Statements of Work for the Educationist and Senior Educator, the word "consultants" shall be taken to mean the entire School Construction Survey Team.

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CDB Responsibilities

The CDB will coordinate and arrange the appropriate meetings to accomplish the site visits within the time period of the consultants' services. The CDB will also make available to the consultants all existing information relating to school needs of this region, such as: (1) the UNDP report, Physical Planning Project, a comprehensive physical plan and tentative projection of education infrastructure needs for each LDC; (2) the ILO report on vocational education and occupational training in the Caribbean with a section on establishing standards for plant and equipment planning for training institutions; (3) the AID report, Education Survey of the Eastern Caribbean; and (4) other reports and information (internal or otherwise) pertinent to this component of the program. Further, the CDB will provide assistance with services of selected staff, to provide source data and information on local environment influences. Logistic support, office space, within island transportation, secretarial/typing and drafting services needed for the preparation of any sketches and drawings for the report will also be provided by CDB.

Scope of Work

It is projected that the services will be performed over an eight week period, a total of up to 40 work days, commencing o/a January 23, 1979. Site visits will be made to the eight countries. Work may be required on weekends to minimize inter-island travel and to conform the work to the availability of inter-island transportation service. The initial three-five days will be used for discussions with CDB and AID officials in Barbados on construction standards, availability of local materials and to generally prepare for the site visits. Three-to-four day site visits are projected for each territory, and one work-week for the drafting of a report.

The scope of work to be performed will be as follows:

(1) Initial discussion with CDB to review program objectives and to define and establish the guidelines and limits of the reconstruction /rehabilitation component to be developed for accomplishment within the proposed program.

(2) Reviews with local education personnel of reconstruction/rehabilitation needs of physical school plant in each of eight countries.

(3) Site visits in each of the eight territories to all existing schools to be considered for reconstruction/rehabilitation and classroom additions within the program. An evaluation will be made of the type and nature of the improvements needed, together with a listing and cost estimate, for each site, broken down by items of work to be performed. Layout sketches as appropriate will be prepared.

(4) Site visits in each of the eight countries to locations for any new schools. An evaluation will be made of each location relative to its school population concentration, its proximity to public transportation, and its general surroundings as a school site. Schematic sketches will be prepared to show the size, number and types of classrooms and related facilities, type of construction, and its estimate of cost. Simple functional designs which result in minimum costs will be sought.

(5) In performing items (3) and (4), the consultants will consider and examine local construction practices, labor availability and capability, and the potential for accomplishing the construction improvement work and/or selected portions thereof by contract and/or self-help methods. In addition, local building materials will be examined and reviewed for applicability and durability under the local climatic and related environmental conditions.

(6) Also, in performing items (3), (4) and (5), the consultants will review and examine the potential for use of the school plants in the evening, as well as during daylight hours, for both school and broader community and nonformal education programs. To minimize overcrowding, the potential for two separate daily school sessions will be examined, considering teacher availability and capability.

(7) In planning improvements, particularly additional classrooms and new schools, the development of standard and functional designs which incorporate low-cost construction methods and which minimize maintenance needs will be examined and evaluated.

(8) In performing the work, the consultants will review and examine the conditions and practices which have resulted in the deteriorated conditions of the school building. An outline plan will be prepared and evaluated with suggestions as to how to increase community involvement through self-help construction of school buildings to improve maintenance practices and to minimize deterioration.

(9) Prior to leaving Barbados, the consultants will submit to RDO/C 15 copies of its draft report, including the results of its reviews, examinations and evaluations, together with its recommendations for accomplishing the projected reconstruction/rehabilitation and maintenance component of the program. The consultants will also review the report and its findings and recommendations with the CDB and RDO/C in exit discussions. The report will be "island specific", containing, in addition to the sections on general overviews and summaries, a separate section for each of the eight countries showing the related findings, evaluations, and recommendations. The report will recommend steps necessary to ensure adequate maintenance of school facilities.

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The estimated cost for these services will be as follows:

| <u>ITEM</u> | <u>US\$</u> |
|--|-------------|
| (1) 2 Consultants for 2 months each | 4,400 |
| (2) Multiplier 1.25 (includes CDB overheads and staff travel) | 5,500 |
| (3) Per Diem 49 days x 2 = 98 days at US\$50 | 4,900 |
| (4) Inter-island travel | 2,600 |
| (5) Local travel, where required | 2,450 |
| | <hr/> |
| Total Budget | \$19,850 |
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PROAG
STANDARD
PROVISIONS
ANNEX B

A. Reference to "this Agreement" means the original Project Agreement as modified by any revisions which have entered into effect. Reference to CDB Member Country means any country holding membership in the Caribbean Development Bank.

B. (1) AID will make available the amount specified in Block 3 of this Agreement, as necessary for the Project, as may be further described in Annex A.

(2) The Grantee will make available the amount specified in Block 4, of this Agreement, as necessary for the Project, as may further be described in Annex A. The Grantee will also make, or arrange to have made, additional contributions of property, services, facilities and funds required for carrying out the Project as specified in Annex A.

C. AID and the Grantee may obtain the assistance of other public and private agencies in carrying out their respective obligations under this Agreement. The two parties may agree to accept contributions of property, services, facilities and funds for purposes of this Agreement from other public and private agencies, and may agree upon the participation of any such third party in carrying out activities under this Agreement.

D. AID shall not be required to disburse funds hereunder after the expiration of nine months following the estimated Project Assistance Completion Date (Block 5 of this Agreement) or any amended Project Assistance Completion Date specified herein. Except as otherwise specified herein or subsequently agreed by the parties, all contributions of the parties pursuant to this Agreement shall be made on or before the Project Assistance Completion Date, or amended date. A contribution of goods or services shall be considered to have been made when the services have been performed and the goods furnished as contemplated in this Agreement.

E. The procurement of commodities and services to be financed in whole or in part by AID may (where so required by AID procedures) be undertaken only pursuant to Project Implementation Orders (PIOs) issued by AID.

F. Unless otherwise specified in the applicable PIO or PIL, the procurement of commodities financed with the AID contribution referred to in Block 3 of this Agreement shall be subject to the provisions of AID Regulation 1.

G. Unless otherwise agreed by the parties or otherwise specified in the applicable PIO, title to all property procured through financing by AID pursuant to Block 3 of this Agreement shall be in the Grantee, or such public or private agency as it may authorize.

G. Unless otherwise agreed by the parties or otherwise specified in the applicable PIO, title to all property procured through financing by AID pursuant to Block 3 of this Agreement shall be in the Grantee, or such public or private agency as it may authorize.

H. (1) Any property furnished to either party through financing by the other party pursuant to this Agreement shall, unless otherwise agreed by the party which financed the procurement, be used effectively for the purposes of the Project in accordance with this Agreement, and upon completion of the Project, will be used so as to further the objectives sought in carrying out the project. Either party shall offer to return to the other, or to reimburse the other for, any property which it obtains through financing by the other party pursuant to this Agreement which is not used in accordance with the preceding sentence.

(2) Any funds provided to either party pursuant to this Agreement which are not used in accordance with the Agreement shall be refunded to the party providing the funds.

(3) Any interest or other earnings on funds provided by AID to the Grantee under this Agreement will be returned to AID by the Grantee.

I. (1) If AID and any public or private organization furnishing commodities through AID financing for operations hereunder in the cooperating country, is, under the law, regulations or administrative procedures of the cooperating country, liable for customs duties and import taxes on commodities imported into the cooperating country for purposes of carrying out this Agreement, the Grantee will pay such duties and taxes unless exemption is otherwise provided by any applicable international agreement.

(2) If any personnel (other than citizens and residents of the cooperating country), whether United States Government employees, or employees of public or private organizations under contract with, or individuals under contract with AID, the Grantee or any agency authorized by the Grantee, who are present in the cooperating country to provide services which AID has agreed to furnish or finance under this Agreement, are, under the laws, regulations or administrative procedures of the cooperating country, liable for income and social security taxes with respect to income upon which they are obligated to pay income or social security taxes to the Government of the United States of America, for property taxes on personal property intended for their own use, or for the payment of any tariff or duty upon personal or household goods brought into the CDB Member Country for the personal use of themselves and members of their families (not including such personal or household goods as may be sold by any such personnel in the CDB Member Country or if any firm, not normally resident in the CDB Member Country is liable for income, receipts, or other taxes on work financed by AID hereunder, the Grantee will pay such taxes, tariff, or duty unless exemption is otherwise provided by any applicable international agreement.

J. If funds provided by AID are introduced into the CDB Member Country by AID or any public or private agency for purposes of carrying out obligations of AID hereunder, the Grantee will make such arrangements as may be necessary so that such funds shall be convertible into currency of the CDB Member Country at the highest rate which, at the time the conversion is made, is not unlawful in the CDB Member Country.

K. AID shall expend funds and carry on operations pursuant to this Agreement only in accordance with the applicable laws and regulations of the United States Government.

L. The two parties shall have the right at any time to observe operations carried out under this Agreement. Either party during the term of the Project and for three years after the completion of the Project, shall further have the right (1) to examine any property procured through financing by that party under this Agreement, wherever such property is located, and (2) to inspect and audit any records and accounts with respect to funds provided by, or any properties and contract services procured through financing by, that party under this Agreement, wherever such records may be located and maintained. Each party, in arranging for any disposition of any property procured through financing by the other party under this Agreement, shall assure that the rights of examination, inspection and audit described in the preceding sentence are reserved to the party which did the financing.

M. AID and the Grantee shall each furnish the other with such information as may be needed to determine the nature and scope of operations under this Agreement and to evaluate the effectiveness of such operations.

N. The present Agreement shall enter into force when signed. Either party may terminate this Agreement by giving the other party 30 days written notice of intention to terminate it. Termination of this Agreement shall terminate any obligations of the two parties to make contributions pursuant to Block 3 and 4 of this Agreement, except for payments which they are committed to make pursuant to noncancellable commitments entered into with third parties prior to the termination of the Agreement. It is expressly understood that the obligations under paragraph H relating to the use of property or funds shall remain in force after such termination. In addition, upon such termination AID may, at AID's expense, direct that title to goods financed under the Grant be transferred to AID if the goods are from a source outside a CDB Member Country, are in a deliverable state and have not been off-loaded in ports of entry of CDB Member Country, are in a deliverable state and have not been off-loaded in ports of entry of CDB Member Country.

O. To assist in the implementation of the Project, AID, from time to time, may issue Project Implementation Letters, (PILs) that will furnish additional information about matters stated in this Agreement. The parties may also use jointly agreed-upon Project Implementation Letters to confirm and record their mutual understanding on aspects of the implementation of this Agreement.

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P. The Grantee agrees, upon request, to execute an assignment to AID of any cause of action which may accrue to the Grantee in connection with or arising out of the contractual performance or breach of performance by a party to a direct U.S. Dollar contract with AID financed in whole or in part out of funds granted by AID under this Agreement.

STATEMENT OF WORK.

Title of Position: Senior Educator

Period of Assignment: Up to two months, beginning mid-January, 1979.

Requirements:

Five or more years experience in developing and supervising curriculum and educational program design and in establishing educational specifications for rural school systems in the Caribbean Region.

Overall Project Activities:

The effort will be part of a broad project to modernize traditional curricular approaches in which some 100 rural primary schools in the Eastern and Western Caribbean will be upgraded to function as demonstration schools within the project. Secondary school curricula and examinations will also be revised to provide a more practical, less theoretical education with emphasis on life in the Caribbean area. Schools' physical plants will be improved and new construction will occur to provide the necessary physical environment for these innovations.

Terms of Reference:

The educator will function as a key member of the construction component team. In close collaboration with University of the West Indies Personnel, the Caribbean Development Bank, RDO/C Barbados, and other members of the team, he/she will develop educational specifications for the physical improvement of primary schools, including the demonstration schools mentioned above.

Particularly important will be relationships with the engineering and capital development members of the team, as it is the latter group which will survey the facility, suggest needed improvements, estimate costs and recommend project implementation strategies, to the project managing institution. These strategies will form a part of the project paper to be developed by the team. It is expected that some standardization of design elements will be developed with