

sent FM 8/18/88

<b>CONTRACT/AGREEMENT DATA SHEET</b>	<b>B 19520</b>	1. M/SER/AAM/A/SUP Action: Monitor DRG	2. Date PIO/T Received in M/SER/AAM/A/SUP C4, 08, 88
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COMPLETE EACH BLOCK FOR BOTH NEW ASSISTANCE/ACQUISITION AND MODIFICATION ACTIONS

3. Contract/Agreement/Number <b>PDC-0221-G-SS-4147-00</b>	<b>A#6</b>	<b>PDFB352</b>
4. Contractor/Recipient Name <b>Cooperative Housing Foundation</b>	5. Contractor Acronym <b>(CHF)</b>	
6. Project Title <b>Grant with the Coop. Housing Foundation</b>	7. Project Number <b>938-0192</b>	
8. Project Officer's Name <b>D. Miller</b>	9. Bureau or USAID Symbol <b>FVA/PVC</b>	
10. PIO/T Number <b>8381307</b>	21. Budget Plan Code <b>EDNA-88-13810-KG11</b> <b>APP. 72-1181021.3 ALL. 843-38-099-00-76-81</b>	

11. TYPE OF ACTION

A. New Acquisition/Assistance

B. Amendment/Modification B

1. New/Revised Scope

2. Funded Extension

3. No Cost Extension

4. Transfer of action from AID/W to Mission/Mission to AID/W

5. Incremental Funding **Combined action;**

6. Overhead Rate Adjustment **See B-19510**

7. Contract Closeout **B-21125**

8. Other **B-19509**

C.FPR or FAR **HB-13 B-21284**

22. Country or Region of Performance  
**WW**

23. A. This Action Increases or Decreases TEC by  
**\$ 484,000**

B. Total Estimated Cost of Contractual Document  
**\$ 2,844,000 \***

24. Amount of Non-Federal Funds Pledged to the Project  
**NA**

12. Amount of this PIO/T Obl.  
U.S. \$ **484,000**

25. Effective Date of this Action  
**8, 17, 88 \***

13. Amount  Obligated  Subobligated  Deobligated by this Contract or Amendment  
U.S. \$ **484,000**

26. Estimated Completion/Expiration Date  
**7, 31, 89**

14. Cumulative Obligation (Life of Contract) **A#6**  
U.S. \$ **2,630,100**

27. Contractor DUNS Number  
**048-855-415**

15. This Action Funded Through  
**7, 31, 89**

28. Consultant Type Award  
 YES  NO

16. Date Contractual Documents Signed by AID Official  
**8, 18, 88**

29. Number of Person Months (PASA/RSSA only)  
**NA**

17. Incrementally Funded Contracts  
 YES  NO

30. Number of Persons (PASA/RSSA only)  
**NA**

18. Host Country/Counterpart Institution (University Contracts)  
**NA**

31. CONTRACT TYPE

A. Fixed Price (specify):  FFP  FPRD  FPEPA  FPII

B. Cost Reimbursement (specify):  CR  CPFF  CS  CPAF  CPIF

C. IQC and Requirements Contracts

D. Grant/CA/PASA/RSSA

E. Contracts with Individuals

20. ADVANCE C

A. No Advance

B. Advance Non-FRLC

C. Advance FRLC

32. Negotiator's Typed Name  
**A.M. SCOTT**

33. Negotiator's Signature  
*A.M. Scott*

34. Date Signed  
**8, 16, 88**

35. Contract/Grant Office's Organization Symbol  
**W/MS**

36. Contract/Grant Officer's Signature  
*D. Miller*

37. Date Signed  
**8, 16, 88**

**ENTERED**  
**SEP 27 1988**  
**COORS Section**

CONTRACT/AGREEMENT  
DATA SHEET

B 19510

1. M/SER/AAM/A/SUP  
Action Monitor  
DRG

2. Date PIO/T Received in  
M/SER/AAM/A/SUP  
04 / 06 / 88

COMPLETE EACH BLOCK FOR BOTH NEW ASSISTANCE/ACQUISITION AND MODIFICATION ACTIONS

1. Contract/Agreement/Number  
PDC-0021-G-SS-4127-00 A#6

4. Contractor/Recipient Name  
COOPERATIVE HOUSING FOUNDATION

5. Contractor Acronym

6. Project Title  
Private Sector Housing

7. Project Number  
615-0225

8. Project Officer's Name  
D. Miller

9. Bureau or USAID Symbol  
FVA/PVC

10. PIO/T Number  
615-0225-3-50073

21. Budget Plan Code GDA-85-21615-DG13  
APP. 72-1151021 ALL.

11. TYPE OF ACTION

A. New Acquisition/Assistance  
B. Amendment/Modification  B

1. New/Revised Scope  
2. Funded Extension  
3. No Cost Extension  
4. Transfer of action from AID/W to Mission/Mission to AID/W  
5. Incremental Funding  
6. Overhead Rate Adjustment  
7. Contract Closeout  
8. Other

22. Country or Region of Performance  
WW

23. A. This Action Increases or Decreases TEC by  
\$ 594,000

B. Total Estimated Cost of Contractual Document  
\$ 2,844,000

24. Amount of Non-Federal Funds Pledged to the Project  
NA

C.FPR or FAR HA-13

12. Amount of this PIO/T  
SUB. U.S. \$ 33,500

25. Effective Date of this Action  
8.12.88

13. Amount  Obligated  Subobligated  Deobligated  
by this Contract or Amendment  
U.S. \$ 33,500

26. Estimated Completion/Expiration Date  
7.31.89

14. Cumulative Obligation (Life of Contract) A#6  
U.S. \$ 2,630,100

27. Contractor DUNS Number  
048-855-415

15. This Action Funded Through  
7.31.89

28. Consultant Type Award  
 YES  NO

16. Date Contractual Documents Signed by AID Official  
8.16.88

29. Number of Person Months (PASA/RSSA only)  
NA

17. Incrementally Funded Contracts  
 YES  NO

30. Number of Persons (PASA/RSSA only)  
NA

18. Host Country/Counterpart Institution (University Contracts)  
NA

31. CONTRACT TYPE

A. Fixed Price (specify):  FFP  
 FPRD  FPEPA  FPI)

B. Cost Reimbursement (specify):  CR  CPFF  
 CS  CPAF  CPIF)

C. IQC and Requirements Contracts  
D. Grant/CA/PASA/RSSA  
E. Contracts with Individuals

19. Campus Coordinator (University Contracts)  
NA

20. ADVANCE  C

A. No Advance  
B. Advance Non-FRLC  
C. Advance FRLC

32. Negotiator's Typed Name  
A.M. Scott

33. Negotiator's Signature  
[Signature]

34. Date Signed  
8.16.88

35. Contract/Grant Officer's Organization Symbol  
WMS

36. Contract/Grant Officer's Signature  
[Signature]

37. Date Signed  
8.16.88

<b>CONTRACT/AGREEMENT DATA SHEET</b>	<b>B 21125</b>	1. M/SER/AAM/A/SUP Action Monitor DRV	2. Date PIO/T Received in M/SER/AAM/A/SUP 07 / 11 / 88
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**COMPLETE EACH BLOCK FOR BOTH NEW ASSISTANCE/ACQUISITION AND MODIFICATION ACTIONS**

1. Contract/Agreement/Number PDC-0221-G-SS-4147-00 <b>A#6</b>	
4. Contractor/Recipient Name Cooperative Housing Foundation	5. Contractor Acronym (CHF)
6. Project Title <b>Grant with Coop. Housing Foundation</b>	7. Project Number <b>938-0192</b>
8. Project Officer's Name D. Miller	9. Bureau or USAID Symbol FVA/PVC
10. PIO/T Number 8381307 A1	21. Budget Plan Code EDNA-88-13810-KG11 APP. 72-1181021.3 ALL. 843-38-099-00-76-81
11. TYPE OF ACTION A. New Acquisition/Assistance B. Amendment/Modification 1. New/Revised Scope 2. Funded Extension 3. No Cost Extension 4. Transfer of action from AID/W to Mission/Mission to AID/W 5. Incremental Funding 6. Overhead Rate Adjustment 7. Contract Closeout 8. Other  C.FPR or FAR <b>HR-13</b>	22. Country or Region of Performance <b>WW</b>
	23. A. This Action Increases or Decreases TEC by <b>\$ 110,000</b>  B. Total Estimated Cost of Contractual Document <b>\$ 2,844,000</b>
12. Amount of this PIO/T Ob1. U.S. \$ <b>110,000</b>	24. Amount of Non-Federal Funds Pledged to the Project <b>NA</b>
13. Amount <input checked="" type="checkbox"/> Obligated <input type="checkbox"/> Subobligated <input type="checkbox"/> Deobligated by this Contract or Amendment U.S. \$ <b>110,000</b>	25. Effective Date of this Action <b>8, 17, 88</b>
14. Cumulative Obligation (Life of Contract) <b>A#6</b> U.S. \$ <b>2,630,100</b>	26. Estimated Completion/Expiration Date <b>7, 31, 89</b>
15. This Action Funded Through <b>7, 31, 89</b>	27. Contractor DUNS Number <b>048-855-415</b>
16. Date Contractual Documents Signed by AID Official <b>8, 16, 88</b>	28. Consultant Type Award <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
17. Incrementally Funded Contracts <input checked="" type="checkbox"/> YES <input checked="" type="checkbox"/> NO	29. Number of Person Months (PASA/RSSA only) <b>NA</b>
18. Host Country/Counterpart Institution (University Contracts) <b>NA</b>	30. Number of Persons (PASA/RSSA only) <b>NA</b>
19. Campus Coordinator (University Contracts) <b>NA</b>	31. CONTRACT TYPE A. Fixed Price (specify): <input type="checkbox"/> FFP <input type="checkbox"/> FPRD <input type="checkbox"/> FPEPA <input type="checkbox"/> FPI B. Cost Reimbursement (specify): <input type="checkbox"/> CR <input type="checkbox"/> CPFF <input type="checkbox"/> CS <input type="checkbox"/> CPAF <input type="checkbox"/> CPIF C. IQC and Requirements Contracts D. Grant/CA/PASA/RSSA E. Contracts with Individuals
20. ADVANCE A. No Advance B. Advance Non-FRLC C. Advance FRLC	

32. Negotiator's Typed Name <b>C. Singman</b>	33. Negotiator's Signature <i>Carolyn R. Eldridge</i>	34. Date Signed <b>8, 16, 88</b>
35. Contract/Grant Officer's Organization Symbol W, 115	36. Contract/Grant Officer's Signature <i>CR Eldridge</i>	37. Date Signed <b>8, 16, 88</b>

CONTRACT/AGREEMENT  
DATA SHEET

B 19509

1. M/SER/AAM/A/SUP  
Action Monitor  
DRG

2. Date PIO/T Received in  
M/SER/AAM/A/SUP  
04 / 06 / 88

COMPLETE EACH BLOCK FOR BOTH NEW ASSISTANCE/ACQUISITION AND MODIFICATION ACTIONS

1. Contract/Agreement/Number  
PDC-0021-G-SS-4127-00 A#6

4. Contractor/Recipient Name  
COOPERATIVE HOUSING FOUNDATION

5. Contractor Acronym  
COOPERATIVE HOUSING FOUNDATION

6. Project Title  
Housing the urban poor

7. Project Number  
940-1008.15

8. Project Officer's Name  
D. Miller

9. Bureau or USAID Symbol  
FVA/PVC

10. PIO/T Number  
940-1008-3-80018

21. Budget Plan Code  
PDSA-88-29615-KG11  
APP. 72-1181021 ALL.

11. TYPE OF ACTION  
A. New Acquisition/Assistance  
B. Amendment/Modification  
1. New/Revised Scope  
2. Funded Extension  
3. No Cost Extension  
4. Transfer of action from AID/W to Mission/Mission to AID/W  
5. Incremental Funding  
6. Overhead Rate Adjustment  
7. Contract Closeout  
8. Other  
C.FPR or FAR HB-13

22. Country or Region of Performance  
WW

23. A. This Action Increases or Decreases TEC by  
\$ -0-

B. Total Estimated Cost of Contractual Document  
\$ 2,844,000

24. Amount of Non-Federal Funds Pledged to the Project  
NA

12. Amount of this PIO/T  
SUB. U.S. \$ 22,200

25. Effective Date of this Action  
8/17/88

13. Amount  Obligated  Subobligated  Deobligated  
by this Contract or Amendment  
U.S. \$ 22,200

26. Estimated Completion/Expiration Date  
7/31/89

14. Cumulative Obligation (Life of Contract)  
U.S. \$ 2,630,100

27. Contractor DUNS Number  
048-855-415

28. Consultant Type Award  
 YES  NO

15. This Action Funded Through  
7,031,89

29. Number of Person Months (PASA/RSSA only)  
NA

16. Date Contractual Documents Signed by AID Official  
8/18/88

30. Number of Persons (PASA/RSSA only)  
NA

17. Incrementally Funded Contracts  
 YES  NO

31. CONTRACT TYPE  
A. Fixed Price (specify):  FFP  FPRD  FPEPA  FPI  
B. Cost Reimbursement (specify):  CR  CPFF  CS  CPAF  CPIF  
C. IQC and Requirements Contracts  
D. Grant/CA/PASA/RSSA  
E. Contracts with Individuals

18. Host Country/Counterpart Institution (University Contracts)  
NA

19. Campus Coordinator (University Contracts)  
NA

20. ADVANCE  
A. No Advance  
B. Advance Non-FRLC  
C. Advance FRLC

32. Negotiator's Typed Name  
A.M. Scott

33. Negotiator's Signature  
[Signature]

34. Date Signed  
8/16/88

35. Contract/Grant Officer's Organization Symbol  
W/MS

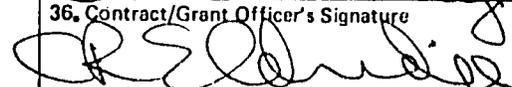
36. Contract/Grant Officer's Signature  
[Signature]

37. Date Signed  
8/16/88

<b>CONTRACT/AGREEMENT DATA SHEET</b>	B 21284	1. M/SER/AAM/A/SUP Action Monitor DRG	2. Date PIO/T Received in M/SER/AAM/A/SUP 07 / 18 / 88
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**COMPLETE EACH BLOCK FOR BOTH NEW ASSISTANCE/ACQUISITION AND MODIFICATION ACTIONS**

1. Contract/Agreement/Number PDC-0221-G-SS-4147-00 <u>A#6</u>	
4. Contractor/Recipient Name <u>COOPERATIVE HOUSING FOUNDATION</u>	5. Contractor Acronym (CHF)
6. Project Title <u>Portuguese Housing Cooperatives</u>	7. Project Number
8. Project Officer's Name <u>D. Miller</u>	9. Bureau or USAID Symbol FVA/PVC
10. PIO/T Number <u>150-0001-3-50058</u>	21. Budget Plan Code <u>APP. 72-11M1037</u> <del>APP.</del> <u>NEGA-85-23150-K1</u>
11. TYPE OF ACTION A. New Acquisition/Assistance B. Amendment/Modification <span style="border: 1px solid black; padding: 2px 5px; font-weight: bold;">5</span> 1. New/Revised Scope 2. Funded Extension 3. No Cost Extension 4. Transfer of action from AID/W to Mission/Mission to AID/W 5. Incremental Funding 6. Overhead Rate Adjustment 7. Contract Closeout 8. Other  C. FPR or FAR <u>HB-13</u>	22. Country or Region of Performance <u>WW</u>
	23. A. This Action Increases or Decreases TEC by <u>\$<del>594,000</del></u>  B. Total Estimated Cost of Contractual Document <u>\$2,844,000</u>
12. Amount of this PIO/T Ob1. U.S. \$ <u>5,400</u>	24. Amount of Non-Federal Funds Pledged to the Project <u>NA</u>
13. Amount <input checked="" type="checkbox"/> Obligated <input type="checkbox"/> Subobligated <input type="checkbox"/> Deobligated by this Contract or Amendment U.S. \$ <u>5400</u>	25. Effective Date of this Action <u>8,17,88</u>
14. Cumulative Obligation (Life of Contract) <u>A#6</u> U.S. \$ <u>2,630,100</u>	26. Estimated Completion/Expiration Date <u>7,31,89</u>
15. This Action Funded Through <u>7,31,89</u>	27. Contractor DUNS Number <u>048-855-415</u>
16. Date Contractual Documents Signed by AID Official <u>8,17,88</u>	28. Consultant Type Award <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
17. Incrementally Funded Contracts <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO	29. Number of Person Months (PASA/RSSA only) <u>NA</u>
18. Host Country/Counterpart Institution (University Contracts) <u>NA</u>	30. Number of Persons (PASA/RSSA only) <u>NA</u>
19. Campus Coordinator (University Contracts) <u>NA</u>	31. CONTRACT TYPE A. Fixed Price (specify: <input type="checkbox"/> FFP <input type="checkbox"/> FPRD <input type="checkbox"/> FPEPA <input type="checkbox"/> FPI) <span style="border: 1px solid black; padding: 2px 5px; font-weight: bold;">D</span> B. Cost Reimbursement (specify: <input type="checkbox"/> CR <input type="checkbox"/> CPFF <input type="checkbox"/> CS <input type="checkbox"/> CPAF <input type="checkbox"/> CPIF) C. IQC and Requirements Contracts D. Grant/CA/PASA/RSSA E. Contracts with Individuals
20. ADVANCE A. No Advance B. Advance Non-FRLC C. Advance FRLC <span style="border: 1px solid black; padding: 2px 5px; font-weight: bold;">C</span>	

32. Negotiator's Typed Name <u>C. Stigman</u>	33. Negotiator's Signature 	34. Date Signed <u>8,16,88</u>
35. Contract/Grant Officer's Organization Symbol W/MS	36. Contract/Grant Officer's Signature 	37. Date Signed <u>8,16,88</u>

AGENCY FOR INTERNATIONAL DEVELOPMENT  
WASHINGTON, D.C. 20523

AUG 17 1988

ORIGINAL

Mr. James E. Upchurch, Jr.  
Senior Vice President  
The Cooperative Housing Foundation  
P.O. Box 91280  
Washington, D.C. 20090-1280

SUBJECT: Grant No. PDC-0221-G-SS-4147, Amendment No. 6

Dear Mr. Upchurch:

Pursuant to the authority contained in the Foreign Assistance Act of 1961, as amended, the Agency for International Development, hereinafter referred to as "A.I.D." or "Grantor", hereby amends the subject Grant. The purpose of this amendment is to extend the Grant for an additional year, add the program description for the Cooperative Initiatives for Privatization Through Cooperatives, to add several Mission Buy-ins, and to increase the overall value of the Grant by \$594,000.

The specific changes are as follows:

1. Cover Page, Paragraph one, as amended: Delete in its entirety and substitute the following in lieu thereof:

"Pursuant to the authority contained in the Foreign Assistance Act of 1961, as amended, the Agency for International Development (hereinafter referred to as "A.I.D." or "Grantor") hereby provides to The Cooperative Housing Foundation (hereinafter referred to as "CHF" or "Recipient") the sum of \$2,819,000 to provide support for the grantee's program under A.I.D.'s Cooperative Development Program as more fully described in Enclosure 2, of this grant entitled "Program Description."

2. Cover Page, Paragraph two, as amended: Delete in its entirety and substitute the following in lieu thereof:

This grant is effective and obligation is made as of August 1, 1984 and shall apply to commitments made by the Grantee in furtherance of program objectives for the estimated period August 1, 1984 through July 31, 1989."

ORIGINAL

6

3. Schedule, as amended:

A. Paragraph B, Period of Grant, as amended, is deleted in its entirety and the following is substituted in lieu thereof:

"1. The effective date of this Grant is August 1, 1984. The expiration date of this Grant is July 31, 1989.

2. Funds obligated hereunder are available for program expenditures for the estimated period of August 1, 1984 through July 31, 1989."

B. Paragraph C, Amount of Grant and Payment, as amended: Subparagraphs C.1 and C.2 are deleted in their entirety and the following is substituted in lieu thereof:

1. The total estimated amount of the grant for the period shown in B.1 above is \$2,819,000. Of this amount \$2,569,000 represents central funding and \$250,000 represents Mission Funding. The Mission Funding is shown as an estimate which may be decreased in the event the total estimated amount is not obligated by the expiration date of this grant.

The total amount obligated under this grant is \$2,630,100. This amount is to be used for program expenditures during the period set forth in subparagraph B.2. above and as shown in the budget below in Paragraph D."

C. Paragraph D, Financial Plan, as amended: Delete in its entirety and substituted the following in lieu thereof.

CENTRAL BUDGET	Oblig. Amt.	Est. Addt'l	Total Est.
<u>Cost Element</u>	FR: 8/01/84 TO: 7/31/89		FR: 8/01/84 TO: 7/31/89
Central Costs	\$1,635,459	-0-	\$1,635,459
Central Indirect Costs	823,541	-0-	823,541
Initiatives Costs	90,420	-0-	90,420
Initiatives Ind. Costs	19,580	-0-	19,580
Total Core Costs	<u>\$2,569,000</u>	<u>-0-</u>	<u>\$2,569,000</u>
 MISSION FUNDING BUDGET			
	Oblig. Amt.	\$ Est. Addt'l	\$ Total Est.
B.1 Rhudo	\$ 33,500	SEE	\$ 33,500
B.2 Rhudo	22,200	AMOUNT	22,200
B.3 Portugual	5,400	BELOW	5,400
Estimated Addt'l Amount	N/A	\$188,900	188,900
Total Mission Funding	<u>\$ 61,100</u>	<u>\$188,900</u>	<u>\$ 250,000</u>

NOTE: The above listed line items shall be separately reported on the SF269.

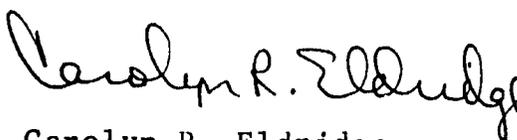
7

4. Program Description: Add the enclosed addendum to the Program Description. This addendum is hereby incorporated into the grant.

Since this Grant Amendment is issued after the expiration date of July 31, 1988, the grant as amended herein, is ratified, confirmed, and continued in full force in accordance with all of its terms. Except as expressly amended herein, all other terms and conditions remain unchanged.

Please acknowledge your receipt of this amendment by having an authorized official sign all copies of this amendment, keep one copy, and return the original and the remaining copies to this office.

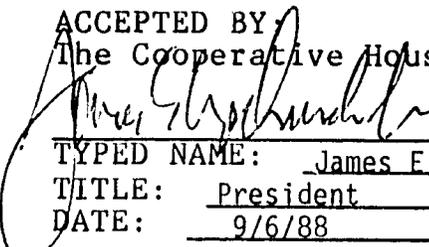
Sincerely,



Carolyn R. Eldridge  
Grant Officer  
Management Services Branch  
Office of Procurement

ENCLOSURE: A/S

ACCEPTED BY:  
The Cooperative Housing Foundation

  
TYPED NAME: James E. Upchurch  
TITLE: President  
DATE: 9/6/88

FISCAL DATA:

PIO/T NO.: 8381307  
APPROPRIATION NO.: 72-1181021.3  
ALLOT. NO.: 843-38-099-00-76-81  
BPC NO.: EDNA-88-13810-KG11  
THIS OBLIGATION: \$484,000

PIO/T NO.: 150-0001-3-50058  
APPROP. NO.: 72-11M1037  
BPC: NESA-85-23150-KG13  
THIS OBLIGATION: \$5,400

PIOT NO: 8381307A  
APPROP. NO.: 72-1181021.3  
ALLOT. NO.: 843-38-099-00-76-81  
BPC NO.: EDNA-88-13810-KG11  
THIS OBLIGATION: \$110,000

PIOT NO.: 940-1008-3-80018  
APPROP. NO.: 72-1181021  
BPC: PDSA-88-29615-KG11  
THIS OBLIGATION: \$22,200

F FUNDS AVAILABLE

4190  
AUG 25 1988

Program. Div. Division  
Office of Financial Management

FUNDS AVAILABLE

4190  
AUG 25 1988

Program. Div. Division  
Office of Financial Management

8

PIO/T NO.: 615-0225-3-50073  
APPROPRIATION NO.: 72-1151021  
BPC NO.: GDAA-85-21615-DG13  
THIS OBLIGATION: \$33,500

TOTAL OBLIGATION THIS AMENDMENT: \$655,100  
TOTAL OBLIGATED AMOUNT OF GRANT: \$2,630,100  
TOTAL ESTIMATED AMOUNT OF GRANT: \$2,819,000  
TECHNICAL OFFICE: FVA/PVC, Devorah Miller  
DUNS NO.: 048-855-415  
DOC #: 6117o

## ADDENDUM TO PROGRAM DESCRIPTION

**PURPOSE:** To investigate the opportunities and proposals for privatization through cooperatives in three of the focus countries designated in A.I.D.'s Cooperative Development Strategy.

**DETAILED PROGRAM DESCRIPTION:** Over a twelve month period CHF, on behalf of the Overseas Cooperative Development Committee (OCDC), will recruit three three-person teams of senior cooperative specialists with the relevant sector expertise. Each team will travel to one of the focus countries where A.I.D. has determined the national policy climate appears to be most favorable to privatization through cooperatives.

Each team will begin its efforts in Washington with five days of discussions with the relevant A.I.D. regional bureau and information gathering from OCDC member organizations which have worked in the target country.

Each team will spend 15 days in a designated focus country, working to identify opportunities for cooperatives to undertake specific activities presently performed by government or government-created agencies. The team will also identify legal changes and policy approaches necessary to advance the privatization process, and seek to pinpoint technical assistance needs for achieving privatization. Once having determined specific ways privatization could be advanced in the target country, each team will develop a series of concept papers to be expanded, once back in Washington, into concrete proposals to begin the process.

On their return to the U.S., team members will spend an additional five days expanding the identified opportunities into full-fledged proposals to A.I.D. and other funding sources.

All activities described here will be administered by the Cooperative Housing Foundation on behalf of OCDC. CHF will call on the expertise of other OCDC members, especially in the fielding of appropriate teams and in proposal preparation. The proposals developed will be reviewed by the OCDC Development Committee and then presented to the A.I.D. missions.

AID 1380-1 (10-79)  PIO/T	UNITED STATES INTERNATIONAL DEVELOPMENT COOPERATION AGENCY AGENCY FOR INTERNATIONAL DEVELOPMENT  PROJECT IMPLEMENTATION ORDER/TECHNICAL SERVICES	1. Cooperating Country Centrally Funded	Page 1 of 2 Pages	
		2. PIO/T No. 8381307	3. <input checked="" type="checkbox"/> Original or Amendment No. _____	
		4. Project/Activity No. and Title 938-0192 formerly 940-0221 Grant with the Cooperative Housing Foundation (CHF) SSG		
DISTRIBUTION  FUNDS RESERVED BY <i>[Signature]</i> POSTED 3/30/88 M/FM/PAFD	5. Appropriation Symbol 72-1181021.3	6. Allotment Symbol and Charge EDNAB8 13810 KG11 843-38-099-00-76-81		
	7. Obligation Status <input checked="" type="checkbox"/> Administrative Reservation <input type="checkbox"/> Implementing Document	8. Project Assistance Completion Date (Mo., Day, Yr.) 7/31/88		
	9. Authorized Agent AID/W	10. This PIO/T is in full conformance with PRO/AG Date _____		
	11a. Type of Action and Governing AID Handbook <input type="checkbox"/> AID Contract (HB 14) <input type="checkbox"/> PASA/RSSA (HB 12) <input checked="" type="checkbox"/> AID Grant (HB 13) <input type="checkbox"/> Other	11b. Contract/Grant/PASA/RSSA Reference Number (if this is an Amendment) PDC-0221-G-SS-4147		
	12. Estimated Financing (A detailed budget in support of column (2) is attached as attachment no. _____)			
	Maximum AID Financing	A. Dollars	(1) Previous Total	(2) Increase
				\$484,000
		B. U.S.-Owned Local Currency		(3) Decreases
				(4) Total to Date
				\$484,000
13. Mission References	14a. Instructions to Authorized Agent  SER/OP/W/MS is requested to amend Agreement No. PDC-0221-G-SS-4147 with the Cooperative Housing Foundation (CHF) to increase the amount obligated therein by \$484,000, for costs during the period August 1, 1988 to July 31, 1989. Recipient's request for this support, a pipeline analysis, a  Continued on Page 2.			
	14b. Address of Voucher Paying Office  AID/FM/PAFD, Washington, D.C. 20523			
15. Clearance—include typed name, office symbol, telephone number and date for all clearances.				
A. The project officer certifies that the specifications in the statement of work are technically adequate		Phone No. 875-4605	B. The statement of work lies within the purview of the initiating and approved agency programs	
<input checked="" type="checkbox"/> FVA/PVC, Deborah Miller		Date 3/22/88	<input checked="" type="checkbox"/> FVA/PVC, Karen Poe	
<input checked="" type="checkbox"/> FVA/PVC, Paul Bisek		Date 3/22/88	D. Funds for the services requested are available M/FM/PAFD,	
<input checked="" type="checkbox"/> FVA/PVC, Lenora Watlington		Date 3/23/88		
<input checked="" type="checkbox"/> FVA/PPM, Kathy Kosar		Date 3/24/88		
16. For the cooperating country: The terms and conditions set forth herein are hereby agreed to		17. For the Agency for International Development		
Signature _____	Date _____	Signature <i>Larry Tanner</i>	Date 3/25/88	
Title _____		Title Larry Tanner, Deputy Director, FVA/PPM		

PIO/T Facesheet (Con't.)  
PDC-0221-G-SS-4147

- 14a. budget, and overhead rate and cost-sharing updates are Enclosure 1. Project officer has reviewed these documents and the Recipient's program and is satisfied that implementation is proceeding on schedule.

Request that authorized LOP be amended to increase from July 31, 1988 to July 31, 1989. The amended total life of project amount is \$2,709,000, representing AID/W contributions of \$2,459,000, and A.I.D. mission contributions of \$250,000. This is the final obligation for this grant. This increase will (1) allow work to continue at planned levels while FVA/PVC arranges an evaluation of the program's impact and effectiveness and (2) will place CHF in the same proposal review cycle as the other cooperative development organizations receiving central support grants. Authorization memo is attached.

For copy

AID 1350 1 (3 87)  *PIO/T	AGENCY FOR INTERNATIONAL DEVELOPMENT  PROJECT IMPLEMENTATION ORDER/TECHNICAL SERVICES	1 Cooperating Country <b>Kenya</b>	Page 1 of 9 Pages
		2. PIO/T No. <b>615-0225-3-50073</b>	<input type="checkbox"/> Original or <input checked="" type="checkbox"/> Amendment No. _____
		4. Project Activity No. and Title <b>PRIVATE SECTOR HOUSING 615-0225</b>	

DISTRIBUTION

RHUDO E&SA (orig) 2  
 PRJ 1  
 PROG 1  
 RFMC 1  
 DIR 1

5. Appropriation Symbol <b>72-1151021</b>	6. Budget Plan Code <b>GDA-85-21615-DG13</b>
7. Obligation Status <input type="checkbox"/> Administrative Reservation <input checked="" type="checkbox"/> Implementing Document	8. Project Assistance Completion Date (Mo., Day, Yr.) <b>8/31/88</b>
9. Authorized Agent <b>SR/PP/W/MS</b>	10. This PIO/T is in full conformance with PRO AG No. _____ Date <b>Sept. 21, 1984</b>
11a. Type of Action and Governing AID Handbook <input type="checkbox"/> AID Contract (HB 14) <input type="checkbox"/> AID Grant or Cooperative Agreement (HB 13) <input type="checkbox"/> PASA RSSA (HB 12) <input checked="" type="checkbox"/> Other	11b. Contract Grant Cooperative Agreement PASA RSSA Reference Number (if this is an Amendment)

12. Estimated Financing (A detailed budget in support of column (2) is attached as Attachment No. **2**)

Maximum AID Financing Available	A. Dollars	(1) Previous Total	(2) Increase	(3) Decrease	(4) Total to Date
				-0-	\$33,500
	B. U.S. Owned Local Currency				

13 Mission References

Pro-Ag No. 615-0225  
 Project Element No. 2

14A. Instructions to Authorized Agent

The purpose of this PIO/T is to add funds to the Cooperative Housing Foundation Core Grant, 940-0021, PDC-00221-G-SS-4127 as a "buy in" to cover the costs of activities as described in Attachment 1.

**K550073, K550075**

14B. Address of Voucher Paying Office

**RFMC, Nairobi, Kenya PO Box 30261**

15. Clearances - Include typed name, office symbol, telephone number and date for all clearances

A. The Project Officer certifies that the specifications in the statement of work or program description are technically adequate. <i>Stephen W. Giddings</i> S. Giddings, RHUDO	Phone No <b>331160 x 425</b>	B. The statement of work or program description lies within the purview of the initiating office and approved agency programs. <i>D. Kline</i> D. Kline, PRJ	Date <b>12/21/87</b>
	Date <b>12/17/87</b>		
C. _____ <i>M. Houry-Bacelod for</i> L. McGhee, RCO	Date <b>1/28/88</b>	D. Funds for the services requested are available <b>FUNDS AVAILABLE</b> <i>R. Ryley</i> R. Ryley, RFMC <b>1/27/88</b>	Date <b>1/27/88</b>
	Date		

16. For the Cooperating Country the terms and conditions set forth herein are hereby agreed to	17. For the Agency for International Development
Signature <i>B. A. ...</i> Date <b>23/2/88</b>	Signature <i>A. W. ...</i> Date <b>2/23/88</b>
Title <b>Government of Kenya</b>	Title <b>Director, USAID/Kenya</b>

\*See HB 3 Sup. A, App. C, Att. B, for preparation instructions. Note: The completed form contains sensitive information whose unauthorized disclosure may subject an employee to disciplinary action.

13

AID 1350 1 (3 87)	AGENCY FOR INTERNATIONAL DEVELOPMENT	1. Cooperating Country <b>Centrally Funded</b>	Page 1 of 2 Pages
		2. PIO/T No. <b>8381307A</b>	3. <input type="checkbox"/> Original or Amendment No. <b>1</b>
		4. Project/Activity No. and Title <b>983-0192</b> <b>Grant with the Cooperative Housing Foundation (CHF)</b>	
		PROJECT IMPLEMENTATION ORDER/TECHNICAL SERVICES	

DISTRIBUTION	5. Appropriation Symbol <b>72-1181021.3</b>	6. Budget Plan Code <b>EDWARDS 13810 KG11 843-38-099-00-76-81</b>
	7. Obligation Status <input checked="" type="checkbox"/> Administrative Reservation <input type="checkbox"/> Implementing Document	8. Project Assistance Completion Date (Mo., Day, Yr.) <b>7/31/89</b>
	9. Authorized Agent <b>AID/W</b>	10. This PIO/T is in full conformance with PRO/AG No. Date
	11a. Type of Action and Governing AID Handbook <input type="checkbox"/> AID Contract (HB 14) <input checked="" type="checkbox"/> AID Grant or Cooperative Agreement (HB 13) <input type="checkbox"/> PASA/RSSA (HB 12) <input type="checkbox"/> Other	11b. Contract/Grant/Cooperative Agreement/ PASA/RSSA Reference Number (if this is an Amendment) <b>PDC-0221-G-SS-4147</b>

12. Estimated Financing (A detailed budget in support of column (2) is attached as Attachment No. _____)					
Maximum AID Financing Available	A Dollars	(1) Previous Total	(2) Increase	(3) Decrease	(4) Total to Date
		\$484,000	\$110,000		\$594,000
	B. U S Owned Local Currency				

Mission References: *See attached on back for*

11A. Instructions to Authorized Agent: SER/OP/W/MS is requested to amend Grant No. PDC-0221-G-SS-4147 with the Cooperative Housing Foundation (CHF) to increase the amount obligated by \$110,000 for Initiatives for Privatization Through Cooperatives, an activity under Co-op Business and Trade Initiatives Program Component. Funds are expected to cover allowable costs for this activity, July, 31 1988 to July 31, 1989. Attachment 1: Budget Plan Attachment 2: Program Description Attachment 3: Proposal

14B. Address of Voucher Paying Office: Attachment 4: Action Memorandum  
AID/FM/PAFD, Washington, D.C. 20523

15. Clearances—Include typed name, office symbol, telephone number and date for all clearances.

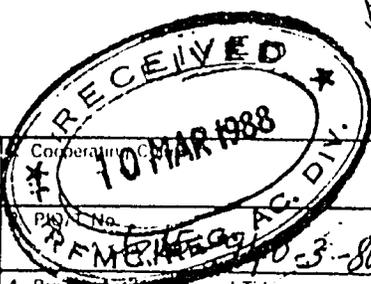
A. The Project Officer certifies that the specifications in the statement of work or program description are technically adequate. <i>Devorah Miller</i> FVA/PVC, Devorah Miller	Phone No. 875-4647 Date 6/27/88	B. The statement of work or program description lies within the purview of the initiating office and approved agency programs. FVA/PVC, <b>FUNDS RESERVED</b>	Date 6/28/88
c. FVA/PVC, Paul Bisek FVA/PVC, Lenora Watlington	Date 6/29/88	D. Funds for the services requested are available. <b>POSTED 6/30/88</b>	Date PAFD
E. FVA/PPM, Kathy Kosar	Date 6/29/88		

16. For the Cooperating Country: The terms and conditions set forth herein are hereby agreed to	17. For the Agency for International Development M/FM/PAFD <i>Barry Riley</i> Signature <b>Barry Riley</b> Date <b>6/3/88</b> Title FVA/PPM.
Signature _____ Date _____	
Title _____	

\*See HB 3, Sup. A, App. C, Att B, for preparation instructions. Note: The completed form contains sensitive information whose unauthorized disclosure may subject an employee to disciplinary action.

*19*

*Fm Copy*



AID 1350-1  
(3-87)

\*PIO/T

AGENCY FOR  
INTERNATIONAL DEVELOPMENT  
  
PROJECT IMPLEMENTATION  
ORDER/TECHNICAL  
SERVICES

Page 1 of 10 Pages

4. Project No. and Title

HOUSING THE URBAN POOR  
940.1008.15

Original or  
Amendment No. \_\_\_\_\_

DISTRIBUTION

5. Appropriation Symbol <b>72118102/</b>		6. Budget Plan Code <b>PDSA-88-29615-KG11</b>	
7. Obligation Status <input type="checkbox"/> Administrative Reservation <input checked="" type="checkbox"/> Implementing Document		8. Project Assistance Completion Date (Mo., Day, Yr.)	
9. Authorized Agent <b>SER/R/AR/W/MS</b>		10. This PIO/T is in full conformance with PRO/AG No. Date	
11a. Type of Action and Governing AID Handbook <input type="checkbox"/> AID Contract (HB 14) <input type="checkbox"/> AID Grant or Cooperative Agreement (HB 13) <input type="checkbox"/> PASA/RSSA (HB 12) <input checked="" type="checkbox"/> Other		11b. Contract/Grant/Cooperative Agreement/ PASA/RSSA Reference Number (If this is an Amendment)	

12. Estimated Financing (A detailed budget in support of column (2) is attached as Attachment No. _____)					
Maximum AID Financing Available	A. Dollars	(1) Previous Total	(2) Increase	(3) Decrease	(4) Total to Date
		0	\$22,200	0	\$22,200
B. U.S.-Owned Local Currency					

13. Mission References

14A. Instructions to Authorized Agent

The purpose of this PIO/T is to add funds to the Cooperative Housing Foundation Core Grant, 940-0021, PDC-00221-G-SS-4127 as a "buy in" to cover the costs of activities as described in Attachment 1.

**K280034**

14B. Address of Voucher Paying Office

**RFMC, Nairobi, Kenya PO Box 30261**

15. Clearances--Include typed name, office symbol, telephone number and date for all clearances.			
A. The Project Officer certifies that the specifications in the statement of work or program description are technically adequate.	Phone No.	B. The statement of work or program description lies within the purview of the initiating office and approved agency programs.	Date
	331604425		
S. Giddings, RHUDO <i>Stephen Giddings</i>	Date	F. Hansen, RHUDO <i>[Signature]</i>	9-3-88
	9 Mar. 1988		
C.	Date	D. Funds for the services requested are available	Date
E.	Date	<i>[Signature]</i> <b>FUNDS AVAILABLE</b> R. Ryley RFMC 03/11/88	3-14-88

16. For the Cooperating Country: The terms and conditions set forth herein are hereby agreed to		17. For the Agency for International Development	
Signature _____	Date _____	Signature <i>Stephen Giddings</i>	Date <u>15 March 1988</u>
Title <u>/</u>		Title <u>Director, RHUDO</u>	

\*See HB 3, Sup. A, App. C, Att B, for preparation instructions. Note: The completed form contains sensitive information whose unauthorized disclosure may subject an employee to disciplinary action.

*15*

ACTION  
COPY

UNCLASSIFIED  
Department of State

INCOMING  
TELEGRAM

PAGE 01  
ACTION AID-00

LISBON 05046 011335Z

3358 070640 AID5298

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ACTION OFFICE PVC-02  
INFO SEOP-01 SERP-01 FVA-01 SECS-02 AMAD-01 GC-01 HO-06  
PPR-01 ES-01 ANME-03 HUD-02 RELO-01 PRE-06 ANEG-02  
/031 A0

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INFO LOG-00 EUR-00 NEA-04 /004 W

-----213570 012203Z /38

R 011336Z JUN 88  
FM AMEMBASSY LISBON  
TO SECSTATE WASHDC 1279  
INFO AMEMBASSY TUNIS  
AMEMBASSY RABAT

UNCLAS LISBON 05046

AIDAC

AID/W FOR FVA/PVC (DEVORAH MILLER) AND PRE/H  
(DEGROOT); TUNIS FOR RHUDO, RABAT FOR REGIONAL  
CONTROLLER

E. O. 12356: N/A

SUBJECT: PIO/T 150-0001-3-50058 FOR BUY-IN TO CHF  
GRANT

REF. (A) STATE 172680 (B) LISBON 4716

AS REQUESTED REF. (A) USAID/LISBON CHIEF ACCOUNTANT  
CERTIFIES AVAILABILITY OF FUNDS IN AMOUNT DOLS. 5,400  
AND FUND CITES STATED REF (B)  
ROWELL

UNCLASSIFIED

*Pvc 746  
/6*

CLASSIFIED

ID:05/13/88

AID:A/REP:DLEIBSON

AID:A/REP:DLEIBSON:MV

AID:TA:JTRINDADE;AID:CA:CASBARRADAS

AID

AMEMBASSY LISBON  
SECSTATE WASHDC  
INFO AMEMBASSY TUNIS

AIDAC

AID/W FOR PRE/H (DEGROOT); TUNIS FOR RHUDD

E.O. 12356:N/A

SUBJECT: PORTUGAL REQUEST FOR ASSISTANCE UNDER CHF CORE GRANT

1. USAID/LISBON HAS BEEN ASKED BY THE PORTUGUESE FEDERATION OF HOUSING COOPERATIVES (FENACHE) AND THE SECRETARY OF STATE FOR CONSTRUCTION AND HOUSING TO SUPPORT THEIR FIRST NATIONAL MEETING AND EXHIBITION IN PORTUGAL. AMONGST OTHER REQUESTS, THEY SEEK A PRESENTATION ON U.S. EXPERIENCE WITH HOUSING COOPERATIVES PARTICULARLY WITH REGARD TO REHABILITATION OF SUBSTANDARD URBAN HOUSING STOCK AND CONVERSION OF THAT STOCK FROM PUBLIC TO PRIVATE OWNERSHIP. THE ROLE OF HOUSING COOPERATIVES IN PUBLIC/PRIVATE SECTOR COLLABORATION IN LOW-INCOME HOUSING IS ONE OF THE THEMES OF THE MEETING.

2. USAID/LISBON WOULD LIKE TO SUPPORT THIS REQUEST THRU A BUY-IN TO AID'S CORE GRANT WITH THE COOPERATIVE HOUSING FOUNDATION (CHF). REQUEST PRE/H ASSISTANCE PROCESSING OF THIS BUY-IN.

3. ASSISTANCE TO BE PROVIDED AS FOLLOWS:

- I) PROJECT: PORTUGAL TECHNICAL CONSULTANTS AND TRAINING/HOUSING (150-K-0001)
- II) OBJECTIVE: STIMULATE THE INTEREST OF PORTUGUESE HOUSING COOPERATIVES AS WELL AS OTHER PUBLIC AND PRIVATE SECTOR REPRESENTATIVES IN INNOVATIVE APPROCHES TO LOW INCOME COOPERATIVE HOUSING PROBLEMS INCLUDING COOPERATIVE APPROCHES TO REHABILITATION OF STANDARD URBAN HOUSING STOCK, CONVERSION OF THAT STOCK FROM PUBLIC TO PRIVATE OWNERSHIP, AND PUBLIC/PRIVATE SECTOR COLLABORATION.

III) ASSISTANCE REQUESTED:

1) PREPARATION OF A PAPER DISCUSSING THE THEMES NOTED  
PARA 3A. ABOVE.

2) PRESENTATION OF A SUMMARY OF THAT PAPER AT THE FIRST  
NATIONAL MEETING IN PORTUGAL. PRESENTATION IS SCHEDULED  
FOR THE MORNING SESSION ON SUNDAY JUNE 5.

3) PARTICIPATE IN OTHER MEETINGS ARRANGED BY  
USAID/LISBON WITH GOVERNMENT AND COOPERATIVE HOUSING  
OFFICIALS INCLUDING THE PORTUGUESE FEDERATION OF HOUSING  
COOPERATIVES (FENACHE) TO DISCUSS THE SUBJECT MONDAY  
JUNE 6.

IV) REPORTS: A DRAFT REPORT SHOULD BE SUBMITTED TO  
USAID/LISBON BY JUNE 4, 1988 WITH A FINAL COPY BY JUNE 6,  
1988.

V) RELATIONSHIPS: THE REPORT AND PRESENTATION WILL BE IN  
COLLABORATION WITH THE COORDINATING COMMITTEE OF THE FIRST  
NATIONAL MEETING ON HOUSING IN PORTUGAL. MEETINGS WITH  
GOVERNMENT AND COOPERATIVE HOUSING OFFICIALS WILL BE ARRANGED  
BY USAID/LISBON.

VI) CALENDAR:

JUNE 1 - 2: (OR EARLIER) PREPARATION OF PAPER  
JUNE 3: TRAVEL TO PORTUGAL  
JUNE 4: REVIEW AND FINALIZATION OF REPORT  
JUNE 5: PRESENTATION OF REPORT  
JUNE 6: MEETINGS ARRANGED BY USAID  
JUNE 7: RETURN TO U.S.

VII) LEVEL OF EFFORT:

HOUSING COOPERATIVE SPECIALIST: 7 WORK DAYS INCLUDING TRAVEL AND  
WORK ON SATURDAY/SUNDAY.

VIII) ILLUSTRATIVE BUDGET:

BURDENED COMPENSATION:	3456
TRAVEL	1500
PER DIEM	324
MISCELLANEOUS	120
TOTAL	5400

IX) SPECIAL PROVISIONS:

REPORT AND PRESENTATION MAY BE IN ENGLISH. SIMULTANEOUS TRANSLATION OF THE PRESENTATION TO PORTUGUESE WILL BE PROVIDED BY MEETING ORGANIZERS.

4. USAID/LISBON HAS RESERVED DOLLARS 5,400 FOR THIS PURPOSE: FISCAL DATA AS FOLLOWS:

- PIO/T NO. 150-0001-3-50058
- APPROPRIATION: 72-11M1037
- BP CODE: NESA-85-23150-KG13

PLEASE PROVIDE USAID/LISBON WITH COPIES OF OBLIGATING DOCUMENTS AS SOON AS POSSIBLE.

5. REQUEST THAT CHF PROVIDE ETA

6. APPRECIATE PRE/H ASSISTANCE.##