PD-ACC-271

EAST ASIA REGIONAL ECONOMIC DEVELOPMENT PROGRAM

FEBRUARY 20, 1976

ASIA/SA
Mr. H. Rees
6668

February 20, 1976

MEMORANDUM

TO : AA/ASIA, Mr. Arthur Z. Gardiner, Jr.
DAA/ASIA, Mr. Michael H. B. Adler

FROM : ASIA/RD, Leonard M. Durso

SUBJECT: East Asia Regional Economic Development Program

Attached are two reports summarizing the decisions relating to the phasedown of the Office of Regional Economic Development in Bangkok (TAB A) and to the disposition of RED program responsibilities (TAB B). These reports reflect the general agreement reached between RED and other selected field posts and State/AID. The cable references involved are cited at the end of TAB B.

The "General Note" at the end of the report on the Phasedown of RED, TAB A, is drawn from the State/AID response to the Congress on the GAO report: "U.S. Policy for the East Asia Regional Economic Development Program -- What Should Be Done". As you recall, the response to Congress took the form of identical letters from the State Department's Assistant Secretary for Administration to the chairmen of the Senate Appropriations Committee, House Committee on Appropriations, Senate Committee on Government Operations and the House Committee on Government Operations. Attached at TAB C is a copy of the letter to the Chairman of the Senate Appropriations Committee, dated December 29, 1975.

Attachments: TAB A - Phasedown - Office of Regional Economic Development (Bangkok)
B - Disposition of RED Program Responsibilities
C - Copy of Letter to the Chairman of the Senate Appropriations Committee, dated December 29, 1975

cc: ASIA/MGT:WFleetwood
ASIA/DPWLefes
ASIA/EAA:SJLittlefield
ASIA/SA:HRees
ASIA/TD:TCClark
ASIA/CCD:FCollins
RED:TIrvin
EA/EP:AGeber
AG/GAO:AMills
GC/ASIA:HMorris

Phase down

Office of Regional Economic Development (Bangkok)

ent's	Major Duties	Proposed on Board as of 12/31/75	Proposed on Board as of 6/30/76	Incumbent's Grade	Proposed Major Duties	Other Notations
	Director	Thomas Irvin	Thomas Irvin	02	Overall Mission Operation: policy development, relations with bilateral Missions and Embassies in non-AID countries; develop AID role in joint AID/IBM Regional Computer Proj; provide back-stopping continuity in absence of other project officers.	Home leave eligibility October 1977
	Deputy Director	Louis Cohen	-		-	SER/PM seeking transfer assignment to place incumbent off RED rolls by 6/30/76
	SEAMEO (excluding TROPMED) EARP	Robert Smail	(to be transferred to USOM Jan 1976)		-	Transferred to USOM/Bangkok; RED position abolished
	Program, Evaluation, ESCAP	Walter Boehm	Walter Boehm	04	Program functions; entire SEAMEO Proj. encompassing evaluation of SEAMES and developmental aspects of individual Centers; one-year SEAMEO evaluation; EARP until CY 76 evaluation is completed.	Home leave eligibility 6/19/76 and return to post
	TROPMED, Computer Center, AIT, Reg. Scholarship, Vegetable Center, IGCC, APO.	Robert Gaul	(departs by 6/30/76 for HL and Development Officers Course)		-	SER/PM seeking transfer assignment to place incumbent off RED rolls by 6/30/76

's	Major Duties	Proposed on Board as of 12/31/75	Proposed on Board as of 6/30/76	Incumbent's Grade	Proposed Major Duties	Other Notations
	SEATAC, Mekong Prog.; Constr. elements of SEAMEO and Computer Center	James Hanks	James Hanks	05L	Current SEATAC Projects in Malaysia, Philippines and Indonesia plus FY 76 projects now under consideration; assist Boehm by monitoring physical construction components of SEAMEO projects, such as RECSAM and BIOTROP; Reg. Computer Center, Mekong Pipeline; Regional Scholarships.	Home leave eligibility September 1977
	EARP, Evaluation, SEAMEO	-			-	Incumbent departed 11/14/75. Position has been abolished.
		Lona White	Lona White	S7	Secretarial and General Office Mangement functions.	Home leave 4/1/76; return to post 6/1/76
		Linda Gray	(scheduled to depart June 76; will cover office during White's HL April-June)		-	"E" SPAR SUBMITTED 10/9/75. Departing June for Home Leave/Rotation

cumbent's Grade	Major Duties	Proposed on Board as of 12/31/75	Proposed on Board as of 6/30/76	Incumbent's Grade	Proposed Major Duties	Notations
S6			-			Incumbent transferred. Position has been abolished.
03	Vacant		-			Position has been abolished.
02	Vacant		-			Position has been abolished..
04	Joint USOM/RED responsibilities but report to USOM.		-			Albores transferred to USOM. Position in RED has been abolished.
05			-			Position in "E" status. SER/PM seeking transfer assignment to place incumbent off RED rolls by 6/30/76.
02	Position assigned to RED temporarily		-			Position in "E" status. Expect to be off RED rolls by 6/30/76.
		9 (as of 12/31/75)	4 (as of 6/30/76)			

December 2, 1975
nuary 9, 1976

that by June 30, 1976 the Regional Economic Development Office in Bangkok can be substantially reduced hree officers and one secretary). As requirements for administration of existing commitments decrease will be correspondingly reduced. Achievement of this target will depend, in some cases, upon onsibilities involved and in others upon transfer of residual responsibilities to other field onal Development in Washington, D.C. These matters will have to be worked out over the next ffing is the minimum necessary to monitor residual on-going programs and expenditures in accordance called for by the Congress. The situation of course will be subject to continual review to reflect ssistance policies in Asia.

Cleared:ASIA/MGT:Wade Fleetwood

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Disposition of RED Program Responsibilities

	Last year of RED Funding	
n		
pecial	FY 1978	FY 1978 last year of obligations with expenditure completed by 6/30/79. RED will monitor through 9/30/77. Thereafter USAID/ Bangkok to monitor with AID/W guidance. As 9/30/77 approaches RED to provide updated recommendations for AID/W review.
Tropical ndonesia	FY 197?	Planned completion of expenditures of FY 76 and FY 77 funds o/a 6/30/78. RED will monitor developmental progress through 9/30/77. Thereafter USAID/Djakarta to monitor project with AID/W guidance. As 9/30/77 approaches, RED to provide updated recommendations for AID/W review.
Educational ology to move ok nes	FY 1976 or FY 1978	In January 1976 SEAMEO decided to relocate INNOTECH in Manila. Assuming AID agrees with program/plans preparation, possible A.I.D. funding would include as last year FY 1978 obligations (for 18 months support). It is expected that expenditures would be completed by 12/31/79. RED would monitor project progress through 9/?0/77. Thereafter USAID/Manila to monitor with AID/W guidance. As 9/30/77 approaches RED to provide updated recommendations for AID/W review.
Education (RECSAM),	FY 1975	RED will monitor completion of physical facilities and their integration into RECSAM's second 5-year development plan. RED will monitor completion of expenditures through 3/31/77.

	Last year of RED Funding	
guage pore	FY 1974	RED will monitor completion of expenditures by 6/30/77. There are two matters of concern to A.I.D. which RED will need to follow and hopefully resolve. These are: the satisfactory resolution of the outstanding lease agreement and the question of maintaining the present high quality program vs starting a degree program. RED is to report by February 15, 1976 on the status of the lease negotiations.
dicine and t (TROPMED); 5 member	FY 1974	RED will assume monitoring (financial or other as appropriate) past 6/30/76 for key Bangkok TROPMED headquarters as well as national centers within agreed personnel ceiling. (Microbiology course, previously scheduled for Saigon, expected to be held in Manila November 1976.)
Graduate nto , Philippines	FY 1973	None
gram	FY 1979	Evaluation scheduled November 1976 to address question of scholarships to non-SEAMEO institutions and justification for continuation beyond initial three year period (i.e. after FY 1977). Evaluation also to address question of management and provide specific recommendations for review. Meanwhile, RED to continue to monitor.
	FY 1976	RED will monitor construction which is targeted to finish 4/1977. In addition, a major RED priority is to assure follow-through of the prime purpose of establishing the Regional Computer Center capability to benefit regional planning and development activities in Asian countries through computer facility. RED will collaborate on and monitor the development of such plans by the Regional Computer Center and IBM. After 9/30/77 alternative arrangements will need to be considered (presumably with USOM Bangkok) for any monitoring.

	Last year of RED Funding	
y for on and pment	FY 1976	RED will monitor FY 1976 obligations through 9/30/77 and SEATAC's progress toward assuming independent operating capability. As may be needed, the monitoring of the SEATAC activities after 9/30/77 will need to be considered for AID/W with possible assistance by Embassy/Kuala Lumpur.
ogram	FY 1975	RED will monitor on-going activities which will be completed by 6/30/76 and two small activities which will end in early CY 1977. RED will introduce appropriate Embassy/Bangkok officers to Mekong staff immediately to follow any significant political developments regarding the Mekong program.
rch and VRDC),	FY 1975	RED will monitor regionally funded pipeline (i.e. for funds obligated through FY 1975) through June 30, 1976. If expenditures from U.S. regional source (198) extend beyond 6/30/76, RED to coordinate with USOM/Thailand for TDY Financial Analyst to review final expenditure report with AVRDC. Also, active RED program and backstop coordination with TAB will continue through 6/30/76. Future TAB funding will be handled in accordance with TAB procedures and directives. RED plans to draft PAR on AVRDC during spring 1976.
ogram	FY 1976	Following RED evaluation of EARP (scheduled in April 1976) RED's responsibility re EARP would be transferred to AID/W, with field monitoring of research projects by individual field posts.
llege for Singapore	FY 1979	RED, in cooperation with Embassy/Singapore, will continue to manage and monitor existing program with Colombo Plan Staff College until 9/30/77, after which American Embassy/Singapore would assume primary responsibility.
ganization	FY 1975	RED will monitor expenditures expected to be made by 9/30/76. RED has asked APO to schedule all remaining A.I.D. funded activities prior to 6/30/76. RED has asked A.I.D. Area Auditor General to include audit of APO in January-June 1976 schedule. Embassy/Tokyo to assume continuing liaison function with APO.

	Last year of RED Funding	
missions c (ESCAP)	N.A.	Transfer responsibility to Embassy/Bangkok for maintaining liaison, attending and reporting on meetings, etc. 12/31/75.
nter-govern- mittee (IGCC),	FY 1975 (PHA funds)	RED to monitor expenditures of currently obligated regional program funds estimated to be completed 6/30/76. PHA/POP to assume management responsibility in connection with any new funds obligated in the future for IGCC population activities.

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DEPARTMENT OF STATE

Washington, D.C. 20520

29 DEC 1975

Honorable John L. McClellan
Chairman, Committee on Appropriations
United States Senate
Washington, D.C. 20510

Dear Mr. Chairman:

The State Department and the Agency for International Development have reviewed the report of the Comptroller General of the United States on "U.S. Policy for the East Asia Regional Economic Development Program -- What Should It Be?" In compliance with Section 236 of the Legislative Reorganization Act of 1970 I hereby submit the following comments.

We fully appreciate the efforts of the GAO in studying the East Asia Regional Development Program and their useful suggestions. It is gratifying to know that the report points out that U. S. assistance to this program has "(1) encouraged countries to plan and coordinate programs of regional significance, (2) promoted the development and growth of regional coordinating committees and organizations, and (3) strengthened projects contributing to regional economic and social development."

On two points the report can be up dated. On page 6 the report states that there is an outstanding $5 million loan to Laos for the Nam Ngum Phase II project sponsored by the Mekong Committee and administered by the Asian Development Bank and on the same page the report states that the Department of State and AID are reviewing the question of further support for the Mekong Committee. Since then the loan for the Nam Ngum Dam has been withdrawn. The review of further

We fully accept the report's major recommendation, i.e. that the Secretary of State and the Administrator of AID develop and implement an orderly plan to phase out the East Asia Regional Economic Development program. We regret that the GAO felt that "State and AID... appear unwilling to initiate and implement plans to phase out the program."

In our comments to the draft report we have clearly pointed out that there are no plans at the present time to support new regional organizations and institutions. However, we have existing commitments to certain East Asia regional programs and institutions which will continue to decline until they are completed. We do not believe that the Asian Development Bank or other international financial institutions or organizations can suitably assume these commitments. We have also noted that with the phasing out of U.S. support of the Mekong Development Program, owing to recent events in Indochina, the East Asia Regional Development Program as it has been pursued in the past is in its final stage.

We have also stated that AID was undertaking an in-depth review of the overseas manpower requirements associated with all current and planned regionally funded activities including support for private and voluntary organizations and participant training and that in this review AID will give due consideration to the GAO recommendations. The review was to be completed by the end of this year. We are pleased to report that an analysis of staffing requirements for the responsible management of the residual activities under the Regional Economic Development program has been completed. We have concluded that by June 30, 1976 the Regional Economic Development Office in Bangkok can be substantially reduced from fifteen to four positions (three officers and one secretary). Of course, as requirements for administration of existing commitments decrease

target will depend, in some cases, upon completion of the U.S. field responsibilities involved and in others upon transfer of residual responsibilities to other field posts or the Agency for International Development in Washington, D.C. These matters will have to be worked out over the next several months. Our proposed staffing is the minimum necessary to monitor residual on-going programs and expenditures in accordance with sound management procedures called for by the Congress. The situation of course will be subject to continual review to reflect possible changes in our overall assistance policies in Asia.

We believe that with the development and implementation of this plan we are in full conformity with the letter and spirit of the GAO recommendations.

Sincerely,

(s)
John M. Thomas
Assistant Secretary
for Administration

BOARD OF DIRECTORS

ASIAN DEVELOPMENT BANK

~~NOT U. S. GOVT.~~
CLASSIFICATION

CONFIDENTIAL

IN. 16-76
9 February 1976

STATEMENT OF LOANS

Attached for the information of the Board is a Statement of Loans as of 31 December 1975, comprising:

Summary Statement of Loans

Statement of Loans from Ordinary Capital Resources

Statement of Loans from Special Funds Resources

Currency Breakdown of Loans Outstanding.

ASIAN DEVELOPMENT BANK

SUMMARY STATEMENT OF LOANS AS OF 31 DECEMBER 1975

(Expressed in U.S. Dollars)

CONFIDENTIAL

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al t	No. of Loans	Effective Loans	No. of Effective Loans	Refundings & Cancellations	Total Available for Withdrawals	Value of Contracts Awarded	Disbursements	Principal Repayments
,000	3	11,400,000	3	-	11,310,934.41	7,528,985.02	6,494,243.22	1,600.22
,000	2	6,600,000	2	-	6,600,000.00	630,675.77	60,600.45	-
,000	12	100,390,000	12	8,411,707.28	91,978,292.72	89,470,089.47	86,684,091.48	11,626,883.09
,000	2	6,700,000	2	-	6,325,678.27	5,420,672.59	4,463,128.80	-
,000	2	21,500,000	1	-	21,500,000.00	19,809,873.80	18,223,023.81	239,795.37
,000	13	88,880,000	7	-	88,880,000.00	6,498,330.97	3,179,668.87	-
,000	27	351,550,000	25	3,883,356.90	333,889,744.39	242,889,854.86	210,817,202.71	14,795,928.41
,000	24	202,158,000	22	3,275,410.32	198,872,729.38	94,926,998.36	47,843,419.30	2,551,093.69
,000	1	2,000,000	1	-	2,000,000.00	1,777,273.68	1,909,991.38	337,600.00
,000	15	172,170,000	13	18,932,734.11	153,022,188.22	103,834,954.55	86,300,909.64	3,575,676.09
,000	21	263,350,000	18	24,998.13	260,027,229.33	136,592,628.93	78,677,832.34	1,851,838.93
,000	9	101,380,000	9	-	92,510,035.89	67,875,932.96	59,449,310.57	4,631,578.34
,000	6	14,135,000	6	273,479.81	13,861,520.19	9,976,305.07	8,604,109.43	1,224,500.00
,000	14	213,200,000	13	7,160,991.10	206,039,008.90	122,126,260.39	71,328,943.52	7,907,916.29
,000	2	3,930,000	2	-	3,930,000.00	300,000.00	90,876.48	-
,000	153	1,559,343,000	136	41,962,677.65	1,490,747,361.70	909,658,838.42	684,127,352.00	48,744,410.43

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,000	3	34,050,000	3	-	34,050,000.00	5,372,504.70	2,970,779.91	-
,000	11	103,750,000	9	-	89,983,099.23	20,359,849.25	16,436,149.26	-
,000	6	28,800,000	4	-	28,800,000.00	4,000,000.00	2,982,346.60	-
,000	21	113,280,000	21	99.88	113,279,900.12	67,366,847.57	49,336,784.12	-
,000	1	1,670,000	1	-	1,670,000.00	1,577,393.01	643,192.40	-
,000	1	3,700,000	1	-	3,700,000.00	1,116,074.87	722,091.15	-
,000	4	11,693,000	4	6,169.72	11,686,830.28	5,944,112.51	5,721,970.69	-
,000	1	3,300,000	1	-	3,300,000.00	2,483,761.83	2,445,897.94	-
,000	12	48,710,000	9	-	48,710,000.00	22,898,083.43	12,870,093.53	568,300.00
,000	8	88,050,000	7	-	87,856,552.89	25,863,004.92	18,950,239.53	39,400.00
,000	4	15,300,000	4	372,660.56	14,927,339.44	7,885,914.47	7,572,348.49	164,766.00
,000	2	14,300,000	2	-	14,300,000.00	2,929,952.91	2,371,606.21	157,200.00
,000	1	3,000,000	1	-	3,000,000.00	1,809,272.57	952,338.26	-
,000	7	26,705,000	6	-	26,705,000.00	24,109,736.40	14,014,786.76	88,500.00
,000	2	8,100,000	2	-	8,100,000.00	73,988.25	73,988.25	-
,000	1	1,300,000	1	-	1,300,000.00	153,384.70	32,525.57	-
,000	9	20,270,000	6	244,715.25	20,025,284.75	9,746,125.80	5,550,179.13	-
,000	7	9,185,000	6	9,489.82	8,622,957.21	5,348,997.51	4,296,888.98	-
,000	101	535,163,000	88	633,135.23	520,016,963.92	209,039,004.70	147,944,206.78	1,018,166.00

CONTROLLER'S DEPARTMENT

January 1976

CONFIDENTIAL

ASIAN DEVELOPMENT BANK
STATEMENT OF LOANS FROM ORDINARY CAPITAL RESOURCES
As of 31 December 1975
(Expressed in United States Dollars)

oan No. ate of greement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
30-BAN 5 June '73	30 June '73 31 Mar '77	15(3)* (1 June- 1 Dec)	6-7/8	6,600,000	-	6,510,934.41	6,399,497.97	6,143,101.03	1,600.22
42-BAN Nov '73	6 Feb '74 31 Mar '77	20(4) 1 Dec '78- 1 June '94	7-1/2	1,200,000	-	1,200,000.00	745,487.05	236,148.50	-
44-BAN Nov '73	31 Jan '74 31 Jul '78	25(5) 1 Jun '79- 1 Dec '98	7-1/2	3,600,000	-	3,600,000.00	384,000.00	114,993.69	-
				11,400,000		11,310,934.41	7,528,985.02	6,494,243.22	1,600.22
51-BUR Dec '73	26 Feb '74 31 Dec '78	25(5) 1 June '79- 1 Dec '98	7-1/2	2,100,000	-	2,100,000.00	630,675.77	60,600.45	-
53-BUR Dec '73	26 Feb '74 31 Dec '80	25(7) 1 June '81- 1 Dec '98	7-1/2	4,500,000	-	4,500,000.00	-	-	-
				6,600,000	-	6,600,000.00	630,675.77	60,600.45	-

* Please see explanatory note "A"..

oan No. ate of greement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (%p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
5-CHI) Nov '68	21 Jan '69 31 May '70	10(2) 31 Jan '71- 31 July'78	6-7/8	400,000	400,000.00	-	-	-	-
7-CHI / Dec '68	2 May '69 30 Sept'73	12(3) 1 Apr '72- 1 Oct '80	6-7/8	10,200,000	259,875.26	9,940,124.74	9,940,124.74	9,940,124.74	3,719,500.00
.1-CHI) Apr '69	9 June'69 31 Oct'72	13(3) 1 June'72- 1 Dec '81	6-7/8	10,000,000	3,739,338.04	6,260,661.96	(C) 5,981,380.25	6,260,661.96	2,083,600.00
0-CHI Dec '69	10 Feb '70 31 Mar '74	13(3) 1 May '73- 1 Nov '82	6-7/8	2,670,000	8,185.57	2,661,814.43	2,661,814.43	2,661,814.43	620,300.00
1-CHI Dec '69	13 Feb'70 30 Sept'72	12(3) 1 May '73- 1 Nov '81	6-7/8	1,150,000	1,133,000.00	17,000.00	17,000.00	17,000.00	17,000.00
2-CHI Dec '69	13 Feb '70 30 June'72	13(3) 1 Oct '72- 1 Apr '82	6-7/8	990,000	1,300.00	988,700.00	988,700.00	988,700.00	346,045.00
9-CHI Apr '70	2 July'70 31 Mar '76	20(3½) 1 Dec '73- 1 Dec '89	6-7/8	18,000,000	2,460,000.00	15,540,000.00	14,300,723.24	14,144,404.57	1,431,900.00
4-CHI Dec '70	5 Mar '71 30 June'74	19(3½) 1 Dec '74- 1 Dec '89	7-1/2	12,880,000	-	12,880,000.00	(C) 12,009,878.81	12,880,000.00	705,900.00

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
67-CHI 4 May '71	19 Aug '71 30 Sept '74	10(2) 1 June '73- 1 Dec '80	7-1/2	500,000	10,961.57	489,038.43	489,038.43	489,038.43	152,400.00
75-CHI 5 Oct '71	28 Dec '71 31 Dec '74	15(3)* (1 June - 1 Dec)	Variable	7,500,000	399,046.84	7,100,953.16	7,100,953.16	7,100,953.16	1,737,938.09
79-CHI 5 Dec '71	8 Mar '72 31 Dec '75	20(3) 1 June '75- 1 Dec '91	7-1/2	13,600,000	-	13,600,000.00	13,480,476.41	9,701,394.19	416,300.00
82-CHI 5 Dec '71	25 Feb '72 30 June '75	19(3½) 1 Dec '75- 1 Dec '90	7-1/2	22,500,000	-	22,500,000.00	22,500,000.00	22,500,000.00	396,000.00
				100,390,000	8,411,707.28	91,978,292.72	89,470,089.47	86,684,091.48	11,626,000.09
89-FIJ 5 Feb '72	19 May '72 1 July '76	20(4) 1 Aug '76- 1 Feb '92	7-1/2	4,700,000	-	4,700,000.00	3,994,266.56	3,036,722.77	-
74-FIJ 1 Dec '73	19 Mar '74 31 Dec '76	15(3)* 1 June '77- 1 Dec '88	Variable	2,000,000	-	1,625,678.27	1,426,406.03	1,426,406.03	-
				6,700,000	-	6,325,678.27	5,420,672.59	4,463,128.80	-

* Please see explanatory note "A".

No. of ement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
-HKG 3 '72	29 Aug.'72 31 Dec'77	13(3) 1 Jan '76- 1 Jul '85	7-1/2	21,500,000	-	21,500,000.00	19,809,873.80	18,223,023.81	239,795.37
IKG	31 Dec'80	15(5) 1 Mar '81- 1 Sept'90	9-1/2	20,000,000	-	-	-	-	-
				41,500,000	-	21,500,000.00	19,809,873.80	18,223,023.81	239,795.37

n No, e of eement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-INO ec '73	7 May '74 31 May '78	25(5) 1 Feb '79- 1 Aug '98	7-1/2	6,230,000	-	6,230,000.00	1,267,665.00	650,632.07	-
-INO Dec '73	6 Mar '74 31 Jul '79	21(5) 1 Feb '79- 1 Aug '94	7-1/2	2,750,000	-	2,750,000.00	2,429,140.16	2,418,392.34	-
-INO Dec '73	2 Apr '74 31 Dec '80	25(5) 1 Feb '79- 1 Aug '98	7-1/2	2,800,000	-	2,800,000.00	-	-	-
-INO ept '74	12 Dec '74 31 Dec '79	25(5) 1 Nov '79- 1 May 99	7-1/2	13,200,000	-	13,200,000.00	815,588.57	36,980.00	-
-INO ec '74	20 June'75 30 June'79	20(5) 1 May '80- 1 Nov '94	8-1/4	37,000,000	-	37,000,000.00	947,231.22	66,569.46	-
-INO ec '74	5 May '75 31 Dec'78	18(4) 1 May '79- 1 Nov '92	8-1/4	13,700,000	-	13,700,000.00	1,038,706.02	-	-
-INO Feb '75	18 Jul '75 31 Dec '79	18(4) 15 Apr'79- 15 Oct '92	8-1/4	13,200,000	-	13,200,000.00	-	7,095.00*	-
-INO ec '75	31 Dec '79	20(4) 1 Apr '80- 15 Oct '95	8-3/4	11,300,000	-	-	-	-	-

* Represents capitalization of interest and other charges.

an No. / te of reement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
5-INO Dec '75	8 June '79	10(2) 15 May '78- 15 Nov '85	8-3/4	2,900,000	-	-	-	-	-
7-INO Dec '75	31 May '80	25(4) 1 Feb '80- 1 Aug 2000	8-3/4	19,800,000	-	-	-	-	-
3-INO Dec '75	31 Mar '83	27(7) 1 Feb '83- 1 Aug 2002	8-3/4	12,200,000	-	-	-	-	-
4-INO Dec '75	30 Jun '81	30(6) 1 Mar '82- 1 Sept 2005	8-3/4	14,500,000	-	-	-	-	-
5-INO Dec '75	17 Dec '77	10(2) 1 May '78- 1 Nov '85	8-3/4	4,350,000	-	-	-	-	-
				153,930,000	-	88,880,000.00	6,498,330.97	3,179,668.87	-

n No. / e of reement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-KOR Sept'68	29 Oct '68 / 31 Dec '71	15(3) / 29 Feb'72- 31 Aug'83	6-7/8	6,800,000	488,448.64	6,311,551.36	6,311,551.36	6,311,551.36	1,613,300.00
-KOR Mar '69	18 Aug '69 / 31 Mar '72	15½(4) / 1 Mar '73- 1 Sept '84	6-7/8	7,000,000	2,200,638.18	4,799,361.82	(C) 4,318,513.09	4,799,361.82	935,023.20
-KOR Sept'69	19 Jan '71 / 31 Aug'73	10½(2) / 1 Oct '72- 1 Apr '80	6-7/8	7,500,000	652,122.65	6,847,877.35	6,847,877.35	6,847,877.35	2,777,007.94
-KOR Dec '69	18 Mar '70 / 1 Dec '73	15(3)* / 1 Dec '72- 1 June '84	6-7/8	10,000,000	42,147.43	9,957,852.57	9,957,852.57	9,957,852.57	2,314,169.25
-KOR Oct '70	12 Feb '71 / 26 Oct '72	10(2) / 1 Dec '72- 1 June '80	7-1/2	500,000	500,000.00	-	-	-	-
-KOR Nov '70	18 Feb '71 / 31 Dec '76	20(3) / 1 Nov '73- 1 May '90	7-1/2	9,500,000	-	9,500,000.00	8,999,202.58	6,479,784.40	769,000.00
-KOR Nov '70	9 Mar '71 / 1 July '74	15(3)* / (1 June - 1 Dec)	Variable	10,000,000	-	10,000,000.00	10,000,000.00	10,000,000.00	1,571,393.72
-KOR Jan '71	10 Mar '71 / 31 Dec '75	15(4) / 1 Mar '75- 1 Sept '85	7-1/2	25,000,000	-	25,000,000.00	24,933,955.51	24,913,955.51	1,531,000.00

* Please see explanatory note "A".

n No. / s of sement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-KOR pr '71	3 Jan '72 / 31 Dec '75	20(3) / 1 June '74- 1 Dec '90	7-1/2	8,800,000	-	8,800,000.00	8,032,557.56	7,531,267.68	559,000.00
-KOR ept '71	13 Jan '72 / 31 Mar '76	15(3)* / (1 June - 1 Dec)	Variable	15,000,000	-	14,963,019.62	14,887,208.45	14,852,710.66	819,923.31
-KOR Sept '71	18 Jan '72 / 31 Dec '76	20(3) / 1 Nov '74- 1 May '91	7-1/2	10,600,000	-	10,600,000.00	9,650,366.06	9,050,519.65	495,000.00
-KOR Dec '71	21 Sept'72 / 31 Mar '77	27(7) / 1 June '79- 1 Dec '98	7-1/2	22,000,000	-	22,000,000.00	15,677,807.95	13,595,681.81	-
-KOR July '72	1 Dec '72 / 31 Dec '76	20(4) / 1 Dec '76- 1 June '92	7-1/2	5,700,000	-	5,700,000.00	4,243,495.69	3,654,357.85	-
-KOR Oct '72	14 Mar '73 / 30 June'76	15(3) / 1 June '76- 1 Dec '87	7-1/2	13,300,000	-	13,300,000.00	(C) 12,322,792.95	13,300,000.00	-
-KOR Dec '72	23 Feb '73 / 30 June'76	15(3)* / (1 June - 1 Dec)	Variable	20,000,000	-	19,839,014.08	19,839,014.08	19,248,125.13	1,214,453.52
-KOR Dec '72	30 Mar '73 / 30 June'78	20(5) / 1 Sept '78- 1 Mar '93	7-1/2	25,600,000	-	25,600,000.00	6,591,726.70	6,983,872.65 **	-

* Please see explanatory note "A".

** Includes capitalization of interest and other charges.

22

No. of ement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
KOR uly '73	22 Jan '74 / 31 Mar '78	25(5) / 1 Sept '78- 1 Mar '98	7-1/2	16,300,000	-	16,300,000.00	13,400,000.00 **B	1,458,412.52	-
KOR ec '73	14 June'74 / 14 Dec '77	15(3)* / (1 June - 1 Dec)	Variable	30,000,000	-	22,378,472.18	18,988,511.01	16,618,095.16	61,618.03
KOR eb '74	23 May '74 / 18 Feb '76	10(2) / 1 Mar '76- 1 Sept '83	7-1/2	450,000	-	450,000.00	450,000.00 **	374,834.10	-
KOR ar '74	18 June '74 / 18 June '77	15(3)* / (1 June - 1 Dec)	Variable	30,000,000	-	29,713,606.14	23,573,335.86	19,036,147.37	135,039.44
KOR pt '74	8 Jan '75 / 31 Dec '77	23(3) / 1 May '78- 1 Nov '97	7-1/2	10,000,000	-	10,000,000.00	470,000.00	128,563.63	-
KOR pt '74	29 Oct '74 / 29 Oct '77	15(3)* / (1 Feb - 1 Aug)	Variable	30,000,000	-	24,328,989.27	18,574,315.45	15,657,691.84	-
KOR ec '74	14 May '75 / 31 Dec '79	27(7) / 1 June '82- 1 Dec 2001	8-1/4	19,000,000	-	19,000,000.00	-	16,539.65 ***	-
KOR ay '75	4 Sept'75 / 30 May '77	10(2) / 1 June '77- 1 Dec '84	8-3/4	1,000,000	-	1,000,000.00	-	-	-

* Please see explanatory note "A".
** Please see explanatory note "B".
***Represents capitalization of interest and other charges.

an No. te of reement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
2-KOR May '75	10 Oct.'75 30 June'78	15(4) 1 May '79- 1 Nov '89	8-3/4	17,500,000	-	17,500,000.00	4,819,770.64	-	-
3-KOR Sept'75	31 Dec '78	23(3) 1 May '79- 1 Nov '98	8-3/4	43,000,000	-	-	-	-	-
0-KOR Dec '75	3 yrs. after effectivity	15(3)* 1 June '79- 1 Dec '90	8-3/4	40,000,000	-	-	-	-	-
				434,550,000	3,883,356.90	333,889,744.39	242,889,854.86	210,817,202.71	14,795,928.41

* Please see explanatory note "A".

an No. / te of reement	Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
4-MAL Sept'68	23 Dec '68 30 Apr '76/ 31 Oct '76	20(5) 31 Aug'73 28 Feb '88	6-7/8	7,200,000	750,000.00	6,450,000.00	6,450,000.00	6,172,197.52	731,000.00
8-MAL Feb '69	2 June '69 31 July '74	20(5) 1 May '74 1 Nov '88	6-7/8	2,800,000	-	2,800,000.00	2,449,717.20 (C)	2,800,000.00	230,800.00
8-MAL Nov '69	26 Feb '70 31 Mar '76	25(5) 1 Nov '75- 1 May '95	6-7/8	5,000,000	-	5,000,000.00	4,333,022.38	4,719,056.35 ***	60,000.00
7-MAL Dec '69	19 Mar '70 31 Dec '74	20(5) 1 Mar '75 1 Sept '89	6-7/8	3,100,000	410.32	3,099,589.68	2,816,025.00 (C)	3,099,589.68	124,000.00
7-MAL Oct '70	23 Mar '71 31 Dec '76	15(5) 1 Nov '75 1 May '85	7-1/2	900,000	325,000.00	575,000.00	75,385.27	30,211.51	-
1-MAL Dec '70	29 Apr '71 31 Dec '76/ 31 Dec '77	25(5) 1 May '76 1 Nov '95	7-1/2	5,000,000	-	5,000,000.00	4,371,000.00 **B	3,432,386.02	-
7-MAL Dec '70	10 June '71 31 Dec '76	25(5) 1 Feb '76 1 Aug '95	7-1/2	3,500,000	-	3,500,000.00	3,052,762.08	2,270,999.83	-
6-MAL Dec '71	2 Mar '72 31 Dec '76	25(5) 1 Feb '77- 1 Aug '96	7-1/2	13,400,000	-	13,400,000.00	13,400,000.00 **	3,431,981.00	-

** Please see explanatory note "B".
*** Includes capitalization of interest and other charges.

an No. / te of reement	Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
87-MAL / Dec '71	20 Apr '72 / 20 Apr '76	15(3)* / (1 Mar - 1 Sept)	Variable	15,000,000	-	14,990,139.70	9,424,097.20	9,424,097.20	1,405,293.69
97-MAL / Oct '72	14 Feb '73 / 31 Dec '77	20(5) / 1 Mar '78 1 Sept '92	7-1/2	6,700,000	2,200,000.00	4,500,000.00	**B 3,750,000.00	3,413,481.04	-
01-MAL / Nov '72	13 Feb '73 / 31 Dec '77	20(5) / 1 Feb '78 1 Aug '92	7-1/2	10,900,000	-	10,900,000.00	7,050,763.70	-	-
07-MAL / Dec '72	17 Apr '73 / 31 Dec '77	20(5) / 1 Mar '78 1 Sept '92	7-1/2	6,100,000	-	6,100,000.00	** 6,100,000.00	4,882,682.14	-
24-MAL / Apr '73	27 June '73 / 31 Mar '78	25(5) / 1 Sept '78 1 Mar '98	7-1/2	9,300,000	-	9,300,000.00	** 9,300,000.00	3,017,185.64	-
38-MAL / Sept'73	4 Dec '73 / 31 Mar '78	20(5) / 1 Nov '78 1 May '93	7-1/2	9,800,000	-	9,800,000.00	7,404,352.50	979,232.13	-
45-MAL / Nov '73	5 Mar '74 / 31 Dec '78	25(5) / 1 Apr '79 1 Oct '98	7-1/2	6,460,000	-	6,460,000.00	2,791,303.57	-	-
47-MAL / Nov '73	18 Feb '74 / 1 Sept '78	25(4) / 1 Mar '78 1 Sept '98	7-1/2	30,400,000	-	30,400,000.00	11,494,291.24	-	-
76-MAL / Jan '74	10 Apr '74 / 31 Mar '78	23(3) / 1 Feb '77 1 Aug '96	7-1/2	6,800,000	-	6,800,000.00	-	-	-

* Please see explanatory note "A".
** Please see explanatory note "B".

26

n No. e of eement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
-MAL Jan '74	10 Apr '74 31 Mar '78	23(3) 1 Feb '77- 1 Aug '96	7-1/2	11,500,000	-	11,500,000.00	-	-	-
-MAL Apr '74	16 Aug '74 31 Mar '78	25(4) 1 Sept '78- 1 Mar '99	7-1/2	15,100,000	-	15,100,000.00	-	-	-
-MAL Aug '74	29 Apr '75 1 July '79	25(5) 1 Oct '79- 1 Apr '99	7-1/2	14,000,000	-	14,000,000.00	576,220.44	82,261.46	-
-MAL Dec '74	29 Aug '75 30 June '79	25(4) 1 Oct '79- 1 Apr 2000	8-1/4	18,000,000	-	18,000,000.00	-	-	-
-MAL Jul '75	10 Oct '75 11 Jul '77	10(2) 1 Dec '77- 1 June '85	8-3/4	1,198,000	-	1,198,000.00	88,057.78	88,057.78	-
-MAL Sept'75	31 Dec '80	20(5) 1 Mar '81- 1 Sept '95	8-3/4	22,700,000	-	-	-	-	-
-MAL Nov '75	31 Dec '79	25(4) 15 Jul '80- 15 Jan 2001	8-3/4	23,700,000	-	-	-	-	-
				248,558,000	3,275,410.32	198,872,729.38	94,926,998.36	47,843,419.30	2,551,093.69

oan No. / ate of greement	Effective Date / Closing Date	Term of Loan / Maturity Dates (A)	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
46-NEP 9 Dec '70	28 Apr '71 28 Apr '76	12(3) 1 Apr '74- 1 Oct '82	7-1/2	2,000,000	-	2,000,000.00	1,777,273.68	1,909,991.38 *	337,600.00
				2,000,000	-	2,000,000.00	1,777,273.68	1,909,991.38	337,600.00

* Includes capitalization of interest and other charges.

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan / Maturity Dates (A)	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
-PAK 5 Dec '68	13 Feb '69 31 Dec '72	15(3)* 1 July '72- 1 July '85	6-7/8	10,000,000	5,432,734.11	4,567,265.89	4,567,265.89	4,567,265.89	1,596,361.30
4-PAK Oct '70	21 Jan '71 31 Dec '75	18(3½) 15 Jan '74- 15 Jan '88	7-1/2	3,120,000	-	3,120,000.00	2,572,608.05	2,478,354.97	258,000.00
2-PAK 4 Dec '70	16 Feb '71 31 Dec '74	15(3) 15 Jan '74- 15 July '85	7-1/2	12,000,000	12,000,000.00	-	-	-	-
3-PAK 4 Dec '70	16 Feb '71 31 Mar '76	15(3)* (1 Jan - 1 July)	Variable	15,000,000	-	14,810,527.41	14,561,929.78	14,121,903.47	1,295,614.79
4-PAK 4 Dec '70	22 Feb '71 31 Dec '75	12(2) 1 June '75- 1 Dec '85	7-1/2	6,730,000	1,500,000.00	5,230,000.00	5,230,000.00 **	5,132,173.61	367,300.00
9-PAK 5 Dec '72	6 Feb '73 31 Dec '76	25(5) 1 Oct '77- 1 Apr '97	7-1/2	14,300,000	-	14,300,000.00	14,212,000.00	13,033,612.99	-
20-PAK ? Dec '72	12 Mar '73 31 Dec '76	15(3)* (1 June - 1 Dec)	Variable	6,000,000	-	5,974,394.92	5,844,782.11	5,079,340.15	58,400.00
50-PAK 5 Jan '74	24 Apr '74 31 Dec '76	25(5) 1 Apr '79- 1 Oct '98	7-1/2	6,800,000	-	6,800,000.00	-	-	-

* Please see explanatory note "A".
** Please see explanatory note "B".

n No. / s of eement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p. a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
9-PAK / Jan '74	20 Jun '74 / 31 Dec '78	25(5) / 1 Apr '79- 1 Oct '98	7-1/2	12,800,000	-	12,800,000.00	400,000.00	105,963.73	-
2-PAK / Jan '74	24 Jul '74 / 31 Dec '77	15(4) / 1 Apr '78- 1 Oct '88	7-1/2	19,250,000	-	19,250,000.00	16,171,350.77	6,026,902.20	-
i-PAK / Mar '74	28 Jun '74 / 31 Dec '77	25(5) / 1 Apr '79- 1 Oct '98	7-1/2	29,660,000	-	29,660,000.00	26,200,670.86	23,668,800.92	-
7-PAK / Aug '74	10 Sept '74 / 31 Dec '77	25(5) / 1 Oct '79- 1 Apr '99	7-1/2	23,510,000	-	23,510,000.00	12,192,019.96	12,086,591.71	-
1-PAK / Dec '74	13 Mar '75 / 31 Dec '79	25(5) / 1 Oct '79- 1 Apr 1999	8-1/4	13,000,000	-	13,000,000.00	1,882,327.13	-	-
3-PAK / Dec '75	____ / 31 Dec '79	15(4) / 1 Mar '80- 1 Sept '90	8-3/4	38,000,000	-	-	-	-	-
6-PAK / Dec '75	____ / 31 Dec '79	15(3)* / 1 Jul '79- 1 Jan '91	8-3/4	25,000,000	-	-	-	-	-
				235,170,000	18,932,734.11	153,022,188.22	103,834,954.55	86,300,909.64	3,575,676.09

* Please see explanatory note "A".

. No. of ement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p. a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
PHI r '69	5 June '69 / 30 June '73	12(2)* (1 Apr - 1 Oct)	6-7/8	5,000,000	24,998.13	4,975,001.87	4,975,001.87	4,975,001.87	1,429,843.31
PHI c '70	12 May '71 / 31 Mar '76	15(3)* (1 Apr - 1 Oct)	Variable	15,000,000	-	14,898,064.52	14,483,301.94	14,476,814.53	231,395.62
PHI c '70	26 Mar '71 / 31 Jan '76	25(5) 1 Feb '76- 1 Aug '95	7-1/2	10,600,000	-	10,600,000.00	9,670,079.44	7,025,166.21	-
PHI r '71	9 July '71 / 30 Jun '76/ 15 Jan '77	18(4) 1 May '75- 1 Nov '88	7-1/2	4,500,000	-	4,500,000.00	4,000,000.00 **B	3,202,283.87	190,600.00
PHI '71	11 Jan '72 / 30 Jun '78	25(5) 1 May '77- 1 Nov '96	7-1/2	23,400,000	-	23,400,000.00	17,822,330.91	11,573,104.14	-
PHI ly'72	11 Sept'72 / 30 Jun '78	25(4½) 1 May '77- 1 May '97	7-1/2	21,000,000	-	21,000,000.00	18,000,000.00 **B	9,196,357.07	-
-PHI ov'72	28 Dec '72 / 31 Dec '78	25(5) 1 Mar '78- 1 Sept'97	7-1/2	22,250,000	-	22,250,000.00	19,422,000.00 **B	7,943,703.14	-
PHI r '73	6 June '73 / 30 June'77	25(4) 1 Dec '77- 1 June'98	7-1/2	6,600,000	-	6,600,000.00	701,323.41	648,787.77	-

* Please see explanatory note "A".
**B Please see explanatory note "B".

n No. e of ement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-PHI une'73	27 Sept'73 31 May '78	30(7) 1 Nov '80- 1 May 2003	7-1/2	3,600,000	-	3,600,000.00	796,681.11	645,825.88	-
-PHI une'73	20 Aug '73 31 Dec '77	24(4) 1 Sept '77- 1 Mar '97	7-1/2	3,600,000	-	3,600,000.00	2,606,772.58	670,814.15	-
-PHI ov '73	15 Jan '74 31 Jan '78	30(7) 1 Mar '81- 1 Sept 2003	7-1/2	4,200,000	-	4,200,000.00	2,326,218.72	2,263,940.98	-
-PHI ec '73	23 Jan '74 31 Dec '79	20(5) 1 June '79- 1 Dec '93	7-1/2	29,600,000	-	29,600,000.00	1,947,264.00	631,631.65	-
-PHI an '74	10 June'74 10 June'77	15(3)* (1 Apr - 1 Oct)	Variable	25,000,000	-	21,804,162.94	14,855,429.03	14,855,429.03	-
-PHI pt '74	21 Oct '79 31 Dec '79	25(5) 1 Mar '80- 1 Sept '99	7-1/2	51,300,000	-	51,300,000.00	7,054,900.00	473,134.52	-
-PHI ov '74	11 Feb '75 20 Nov '76	10(2) 1 May '77- 1 Nov '84	8-1/4	1,000,000	-	1,000,000.00	743,057.59	89,615.66	-
-PHI ly '75	19 Aug '75 30 June'78	22(1½) 1 May '77- 1 May '97	8-3/4	22,700,000	-	22,700,000.00	17,188,268.33	3,901.56	-

* Please see explanatory note "A".

No. of ment	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
PHI '75	1 Aug '75 31 Dec '80	30(7) 1 Nov '82- 1 May 2005	8-3/4	13,500,000	-	13,500,000.00	-	2,320.31 **	-
PHI '75	12 Nov '75 31 Dec '77	10(2) 1 Feb '78- 1 Aug '85	8-3/4	500,000	-	500,000.00	-	-	-
PHI '75	31 Dec '81	30(6) 1 May '82- 1 Nov 2005	8-3/4	27,500,000	-	-	-	-	-
PHI '75	31 Mar '79	15(3)* 1 Jun '79- 1 Dec '90	8-3/4	25,000,000	-	-	-	-	-
PHI '75	30 Jun '82	26(6) 1 Mar '82- 1 Sept 2001	8-3/4	16,800,000	-	-	-	-	-
				332,650,000	24,998.13	260,027,229.33	136,592,628.93	78,677,832.34	1,851,838.93

* Please see explanatory note "A".
** Represents capitalization of interest and other charges.

Loan No. Date of Agreement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
13-SIN 6 July '69	19 Aug '69 31 Aug '74	14(2)* 1 May '72- 1 Nov '85	6-7/8	10,000,000	-	10,000,000.00	10,000,000.00	10,000,000.00	3,325,546.52
35-SIN Sept '70	3 Mar '71 31 Dec '76	25(5) 1 Sept '75- 1 Mar '95	7-1/2	8,310,000	-	8,310,000.00	6,067,060.00	3,671,882.96	92,700.00
43-SIN Dec '70	12 Feb '71 31 Mar '76	20(5) 1 Mar '76- 1 Sept '90	7-1/2	20,500,000	-	20,500,000.00	2,790,341.53	3,518,211.17***	-
57-SIN 8 Dec '70	23 Feb '71 30 June '75	20(4½) 1 Dec '75- 1 Dec '90	7-1/2	8,300,000	-	8,300,000.00	7,229,000.00**	8,300,000.00	146,000.00
73-SIN .5 Sept '71	17 Dec '71 31 Mar '77	22(5½) 1 Apr '77- 1 Apr '93	7-1/2	8,100,000	-	8,100,000.00	4,949,495.54	3,667,493.69	-
74-SIN 15 Sept '71	19 Oct '71 31 Dec '75	15(3) 1 Feb '75- 1 Aug '86	7-1/2	15,470,000	-	15,470,000.00	15,470,000.00	15,470,000.00	832,700.00
109-SIN 12 Nov '72	12 Feb '73 31 Dec '76	10(2) 1 June '75- 1 Dec '82	7-1/2	1,100,000	-	1,100,000.00	640,000.00	377,962.18	104,700.00
112-SIN 27 Dec '72	13 Feb '73 31 Dec '76	15(3) 1 Aug '76- 1 Feb '88	7-1/2	19,600,000	-	19,600,000.00	19,600,000.00**	13,313,724.68	-

* Please see explanatory note "A".
** Please see explanatory note "B".
*** Includes capitalization of interest and other charges.

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan / Maturity Dates (A)	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
165-SIN 26 Dec '73	19 Mar '74 19 Mar '78	15(3)* (1 Feb - 1 Aug)	Variable	10,000,000	-	1,130,035.89	1,130,035.89	1,130,035.89	129,931.82
				101,380,000	-	92,510,035.89	67,875,932.96	59,449,310.57	4,631,578.34
2-CEY 17 July '68	18 Sept'68 17 Jan '71	15(3) 31 July '71- 31 Jan '83	6-7/8	2,000,000	-	2,000,000.00	2,000,000.00	2,000,000.00	566,000.00
17-CEY 6 Nov '69	10 Feb '70 31 Mar '76	15(5) 1 Nov '74- 1 May '84	6-7/8	885,000	-	885,000.00	760,303.60	760,303.60	99,000.00
31-CEY 5 May '70	3 Aug '70 30 June'73	15(5) 1 June '75- 1 Dec '84	6-7/8	2,600,000	273,479.81	2,326,520.19	2,326,520.19	2,326,520.19	168,500.00
39-CEY 1 Dec '70	1 Feb '71 29 Feb '76	15(3) 1 Feb '74- 1 Aug '85	7-1/2	3,500,000	-	3,500,000.00	3,371,946.69 **	2,975,651.37	391,000.00
78-CEY 21 Dec '71	3 Apr '72 31 Dec '76	15(5) 1 Nov '76- 1 Nov '86	7-1/2	4,150,000	-	4,150,000.00	1,517,534.59	540,840.52	-

* Please refer to explanatory note "A".

** Loan committee approval up to end of December 1975.

Loan No. Date of Agreement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
202-SRI 18 Dec '74	2 Apr '75 31 Dec '76	12(2) 1 Nov '76- 1 Nov '86	8-1/4	1,000,000	-	1,000,000.00	-	*** 793.75	
KA				14,135,000	273,479.81	13,861,520.19	9,976,305.07	8,604,109.43	1,224,500.00
1-THA 25 Jan '68	26 Apr '68 31 Dec '72	12(2)* 31 Jan '69- 31 July'78	6-7/8	5,000,000	88,049.40	4,911,950.60	4,911,950.60	4,911,950.60	4,188,585.34
24-THA 30 Jan '70	30 Apr '70 30 June'75	12(2)* (1 Feb - 1 Aug)	6-7/8	10,000,000	2,572,941.70	7,427,058.30	7,427,058.30	7,427,058.30	3,048,130.95
50-THA 21 Dec '70	22 Feb '71 30 Apr '76/ 31 Dec '76	22(4) 1 Feb '75- 1 Aug '92	7-1/2	19,000,000	4,500,000.00	14,500,000.00	**B 11,620,000.00	12,686,460.69	400,800.00
80-THA 17 Dec '71	29 Feb '72 31 Dec '75	20(3) 1 Sept'75- 1 Mar '92	7-1/2	18,000,000	-	18,000,000.00	** 18,000,000.00	14,381,800.70	270,400.00
113-THA 20 Dec '72	19 Feb '73 31 Dec '78	20(5) 1 Aug '78- 1 Feb '93	7-1/2	23,000,000	-	23,000,000.00	** 23,000,000.00	9,753,799.71	-

* Please refer to explanatory note "A".
** Please refer to explanatory note "B".
*** Represents capitalization of interest and other charges.

Loan No. / Date of Agreement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellation	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
137-THA 14 Jan '74	13 Sept'74 31 Dec '78	26(6) 1 Dec '79- 1 June '99	7-1/2	19,600,000	-	19,600,000.00	872,000.00	93,928.50	-
153-THA 29 Mar '74	3 June'74 1 Dec '78	20(4) 1 Sept'78- 1 Mar '94	7-1/2	21,000,000	-	21,000,000.00	15,741,755.64	10,095,508.19	-
157-THA 18 Dec '73	5 Apr '74 31 Dec '77	20(5) 1 June '79- 1 Dec '93	7-1/2	3,300,000	-	3,300,000.00	-	-	-
178-THA 23 Jan '74	22 Apr '74 30 Sept'79	25(5) 1 June '79- 1 Dec '98	7-1/2	12,600,000	-	12,600,000.00	858,881.64	205,151.84	-
191-THA 11 Sept'74	28 Nov '74 31 Dec '78	20(4) 1 May '79- 1 Nov '94	7-1/2	24,000,000	-	24,000,000.00	10,776,203.37	1,499,241.52	-
219-THA 30 Apr '75	16 Jul '75 31 Dec '78	18(3) 1 Aug '78 1 Feb '93	8-3/4	15,000,000	-	15,000,000.00	10,015,828.50	987,672.61	-
220-THA 30 Apr '75	16 Jul '75 31 Dec '79	20(4) 15 Jul '79 15 Jan '95	8-3/4	22,700,000	-	22,700,000.00	18,076,182.47	8,459,970.99	-

Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
3	4	5	6	7	8	9	10	11
17 Oct '75 / 31 Dec '78	15(3)* / 1 Feb '79-1 Aug '90	8-3/4	20,000,000	-	20,000,000.00	826,399.87	826,399.87	-
30 Sept'79	15 Jul '80-15 Jan '96	8-3/4	20,000,000	-	-	-	-	-
			233,200,000	7,160,991.10	206,039,008.90	122,126,260.39	71,328,943.52	7,907,916.29

* Please see explanatory note "A".

Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
3	4	5	6	7	8	9	10	11
25 Jan '74 31 Dec '77	20(5) 1 Mar '79 1 Sept'93	7-1/2	1,450,000	-	1,450,000	-	-	-
17 May '74 31 Dec '78	25(4) 1 Apr '78 1 Oct '98	7-1/2	2,480,000	-	2,480,000	300,000.00	90,876.48	-
			3,930,000	-	3,930,000	300,000.00	90,876.48	-
L			1,926,093,000	41,962,677.65	1,490,747,361.70	909,658,836.42	684,127,352.00	48,744,410.43

CONTROLLER'S DEPARTMENT
January 1976

CONFIDENTIAL

ASIAN DEVELOPMENT BANK
STATEMENT OF LOANS FROM SPECIAL FUNDS RESOURCES
As of 31 December 1975
(Expressed in United States Dollars)

Loan No. Date of Agreement	Effective Dat: Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
:- 49-AFG(SF) ɔment 29 Dec '70	20 Dec '72 31 Dec '76	30(7) 1 Jan '78- 1 July 2000	1.50	5,150,000	-	5,150,000.00	3,852,504.70	2,535,063.35
127-AFG(SF) 23 Apr '73	24 Aug '73 31 Mar '79	30(8) 15 July '81- 15 Jan 2003	1.50	14,900,000	-	14,900,000.00	1,520,000.00	435,716.56
204-AFG(SF) 20 Dec '74	7 Apr '75 31 Mar '80	40(10) 15 Jan '85- 15 July 2014	1.00	14,000,000	-	14,000,000.00	-	-
				34,050,000	-	34,050,000.00	5,372,504.70	2,970,779.91
ect 129-BAN(SF) 15 June '73	19 June'73 31 Dec '77	25(5) 1 Dec '78- 1 June '98	2.00	3,200,000	-	3,200,000.00	350,875.24	343,968.32
131-BAN(SF) 15 June '73	19 June'73 31 Mar '77	25(5)* 1 Dec '78- 1 June '98	2.00	6,000,000	-	5,844,794.23	5,844,794.23	5,405,134.70

* Please refer to explanatory note "A".

1/6

Loan No. Date of Agreement	Effective Date Closing Date	Term of Loan (A) Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements
2	3	4	5	6	7	8	9	10
nt'd)								
141-BAN(SF) 14 Nov '73	6 Feb '74 31 Mar '77	40(10) 1 Dec '84- 1 June 2014	1.00	9,250,000	-	9,250,000.00	9,250,000.00	9,250,000.00
143-BAN(SF) 14 Nov '73	31 Jan '74 31 July'78	40(10) 1 June '84- 1 Dec 2013	1.00	3,200,000	-	3,200,000.00	-	-
205-BAN(SF) 23 Dec '74	21 Apr '75 21 Apr '78	40(10)* 15 Jan '85- 15 July 2014	1.00	15,000,000	-	1,388,305.00	364,179.78	-
212-BAN(SF) 23 Dec '74	21 Apr '75 31 Mar '77	40(10) 1 Dec '85- 1 June 2015	1.00	4,550,000	-	4,550,000.00	4,550,000.00 **	1,437,046.24
213-BAN(SF) 23 Dec '74	25 Aug '75 31 Dec '80	40(10) 1 Mar '85- 1 Sept 2014	1.00	9,550,000	-	9,550,000.00	-	-
215-BAN(SF) 10 Jan '75	21 Apr '75 31 Dec '78	40(10) 1 May '85- 1 Nov 2014	1.00	23,000,000	-	23,000,000.00	-	-
217-BAN(SF) 5 Mar '75	31 Dec '75 30 June'80	40(10) 1 June'85- 1 Dec 2014	1.00	30,000,000	-	30,000,000.00	-	-
240-BAN(SF)	31 Dec '79	40(10) 1 June '86- 1 Dec 2015	1.00	9,430,000	-	-	-	-

* Please see explanatory note "A".
** Please see explanatory note "B".

4/

Loan No, Date of Agreement	Effective Date Closing Date	Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
nt'd)								
255-BAN(SF)	31 Dec '81	15 Jul '86-15 Jan 2016	1.00	12,200,000	-	-	-	-
				125,380,000	-	89,983,099.23	20,359,849.25	16,436,149.26

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan / Maturity Dates (A)	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements
2	3	4	5	6	7	8	9	10
160-BUR(SF) 20 Dec '73	26 Feb '74 31 Dec '78	40(10) 1 June '84- 1 Dec 2013	1.00	4,000,000	-	4,000,000.00	4,000,000.00**	2,982,346.60
162-BUR(SF) 20 Dec '73	26 Feb '74 31 Dec '80	40(10) 1 June '84- 1 Dec 2013	1.00	8,500,000	-	8,500,000.00	-	-
193-BUR(SF) 23 Sept '74	14 Oct '74 31 July '79	40(10) 1 June '84- 1 Dec 2013	1.00	6,500,000	-	6,500,000.00	-	-
194-BUR(SF) 23 Sept '74	24 Oct '74 31 Mar '79	40(10) 1 Mar '85- 1 Sept 2014	1.00	9,800,000	-	9,800,000.00	-	-
241-BUR(SF) 22 Dec '75	31 Dec '79	40(10) 1 Sept '86- 1 Mar 2016	1.00	25,300,000	-	-	-	-
242-BUR(SF) 22 Dec '75	31 Dec '79	40(10) 01 Dec '86- 1 June 2016	1.00	6,100,000	-	-	-	-
				60,200,000	-	28,800,000.00	4,000,000.00	2,982,346.60

**Please see explanatory note "B".

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements
2	3	4	5	6	7	8	9	10
12-INO(SF) 2 July 69	24 Sept '69 28 Feb '73	24½(7) 1 Feb '76- 1 Aug '93	3.00	990,000	99.88	989,900.12	989,900.12	989,900.12
15-INO(SF) 24 Oct '69	31 Mar '70 31 Dec '73	24½(7) 15 Aug '76- 15 Feb '94	3.00	2,400,000	-	2,400,000.00	2,400,000.00	2,400,000.00
33-INO(SF) 5 June '70	15 Jan '71 30 June '76	30(8) 1 Oct '78- 1 Apr 2000	2.50	10,000,000	-	10,000,000.00	10,000,000.00	9,741,878.34
58-INO(SF) 28 Dec '70	3 Mar '71 31 Dec '76	25(7) 1 May '78- 1 Nov '95	2.50	2,700,000	-	2,700,000.00	2,551,539.14	2,464,095.78
63-INO(SF) 26 Mar '71	30 Aug '71 31 Dec '77	30(7) 1 Feb '78- 1 Aug 2000	2.50	7,410,000	-	7,410,000.00	6,052,537.74	5,858,646.57
66-INO(SF) 28 May '71	24 Aug '71 28 Feb '76	25(7) 1 Aug '78- 1 Feb '96	2.50	3,400,000	-	3,400,000.00	2,353,080.27	2,317,569.21
69-INO(SF) 4 Aug '71	9 Nov '71 30 June '76	25(7) 1 Sept '78- 1 Mar '96	2.50	4,600,000	-	4,600,000.00	3,144,727.24	234,510.75
81-INO(SF) 13 Dec '71	10 Mar '72 30 Sept '78	25(7) 1 Feb '79- 1 Aug '96	2.50	9,200,000	-	9,200,000.00	9,200,000.00 **	3,943,547.16
83-INO(SF) 13 Dec '71	24 Mar '72 30 June '76	25(7) 1 June '79- 1 Dec '96	2.50	7,100,000	-	7,100,000.00	7,100,000.00 **	4,032,686.78

**Please see explanatory note "B".

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan (A) / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements
2	3	4	5	6	7	8	9	10
91-INO(SF) 7 Apr '72	31 May '72 1 Aug '76	25(7) 1 Aug '79- 1 Feb '97	2.50	5,300,000	-	5,300,000.00	5,170,074.25	3,648,474.51
92-INO(SF) 7 Apr '72	31 May '72 31 Mar '77	30(7) 1 Feb '80- 1 Aug 2002	2.50	5,940,000	-	5,940,000.00	3,361,318.79	2,607,613.60
94-INO(SF) 18 July '72	12 Dec '72 29 Feb '76	25(7) 1 Aug '79- 1 Feb '97	2.50	2,500,000	-	2,500,000.00	2,454,615.22	2,454,082.59
103-INO(SF) 17 Nov '72	20 Feb '73 1 Aug '77	25(7) 1 Aug '80- 1 Feb '98	2.50	5,500,000	-	5,500,000.00	5,498,706.66	4,915,356.51
104-INO(SF) 17 Nov '72	13 Mar '73 30 June '77	25(7) 1 Feb '80- 1 Aug '97	2.50	2,600,000	-	2,600,000.00	198,942.78	70,460.08
122-INO(SF) 22 Feb '73	22 June '73 30 June '77	25(7) 1 Aug '80- 1 Feb '98	2.50	5,300,000	-	5,300,000.00	659,788.57	274,614.26
125-INO(SF) 12 Apr '73	16 July '73 30 June '77	25(7) 1 Aug '80- 1 Feb '98	2.50	2,600,000	-	2,600,000.00	350,000.00	-
148-INO(SF) 3 Dec '73	7 May '74 31 May '78	40(10) 1 Feb '94- 1 Aug 2013	1.00	11,290,000	-	11,290,000.00	-	-

4/3—

Loan No. Date of Agreement	Effective Date Closing Date	Term of (A) Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
154-INO(SF) 20 Dec '73	6 Mar '74 31 July '79	40(10) 1 Feb '84- 1 Aug 2013	1.00	5,150,000	-	5,150,000.00	4,637,904.05	3,201,287.43
166-INO(SF) 20 Dec '73	2 Apr '74 31 Dec '80	40(10) 1 Feb '84- 1 Aug 2013	1.00	5,100,000	-	5,100,000.00	-	-
195-INO(SF) 22 Nov '74	5 Mar '75 31 Mar '80	40(10) 1 Nov '84- 1 May 2014	1.00	11,500,000	-	11,500,000.00	1,243,712.74	182,060.43
197-INO(SF) 22 Nov '74	2 May '75 31 Dec '78	40(10) 1 May '85- 1 Nov 2014	1.00	2,700,000	-	2,700,000.00	-	-
				113,280,000	99.88	113,279,900.12	67,366,847.57	49,336,784.12

Loan No. Date of Agreement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
32-CAM(SF) 15 June '70	28 Jan '71 30 Oct '75	16(6) 1 Nov '76- 1 Nov '85	3.00	1,670,000	-	1,670,000.00	1,577,393.01	643,192.40
				1,670,000	-	1,670,000.00	1,577,393.01	643,192.40
90-KOR(SF) 19 May '72	11 Oct '72 30 June '76	20(5) 1 June '77- 1 Dec '91	3.00	3,700,000	-	3,700,000.00	1,116,074.87	722,091.15
				3,700,000	-	3,700,000.00	1,116,074.87	722,091.15

Loan No. / Date of Agreement	Effective Date / Closing Date	Term of Loan / Maturity Dates (A)	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements
2	3	4	5	6	7	8	9	10
28-LAO(SF) 23 Mar '70	24 July '70 31 Mar '74	40(10) 1 May '80- 1 Nov 2009	1.50	973,000	6,169.72	966,830.28	966,830.28	966,830.28
65-LAO(SF) 26 May '71	23 Sept '71 30 June '75	25(5) 1 Nov '76- 1 May '96	1.50	3,370,000	-	3,370,000.00	3,370,000.00	3,370,000.00
128-LAO(SF) 7 May '73	19 Sept '73 30 June '76	23(3) 1 Nov '76- 1 May '96	1.50	1,350,000	-	1,350,000.00	1,050,267.91	1,050,267.91
183-LAO(SF) 24 May '74	18 Sept '74 31 Dec '79	40(10) 1 Nov '84- 1 May 2014	1.00	6,000,000	-	6,000,000.00	557,014.32	334,872.50
				11,693,000	6,169.72	11,686,830.28	5,944,112.51	5,721,970.69
36-MAL(SF) 14 Oct '70	23 Mar '71 31 Dec '76	25(7) 1 Nov '77- 1 May '95	3.00	3,300,000	-	3,300,000.00	2,483,761.83	2,445,897.94
				3,300,000	-	3,300,000.00	2,483,761.83	2,445,897.94

48

No. of Ant	Effective Date / Closing Date	Term of Loan (A) Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
(SF) '70	11 Mar '70 / 31 Dec '76	30(7) / 1 Mar '77- 1 Sept '99	2.00	6,010,000	-	6,010,000.00	4,921,967.11	4,258,532.63	-
(SF) '70	28 Apr '71 / 28 Apr '76	12(3) / 1 Apr '75- 1 Oct '82	3.00	2,000,000	-	2,000,000.00	1,836,347.15	1,568,737.94	399,400.00
(SF) '70	23 June'71 / 22 Dec '75	16(4) / 1 Apr '75- 1 Oct '86	3.00	2,400,000	-	2,400,000.00	2,400,000.00	2,400,000.00	168,900.00
(SF) '71	10 Mar '72 / 31 Dec '76	25(7) / 1 Mar '79- 1 Sept '96	2.50	4,500,000	-	4,500,000.00	4,050,099.40	2,001,854.11	-
P(SF) '72	8 Feb '73 / 30 June'79	25(5) / 1 Feb '78- 1 Aug '97	2.00	2,700,000	-	2,700,000.00	1,887,150.00	239,381.84	-
P(SF) '72	6 Feb '73 / 30 June'80	25(7) / 1 Aug '80- 1 Feb '98	2.00	8,000,000	-	8,000,000.00	1,620,306.01	611,827.54	-
P(SF) '72	6 Feb '73 / 30 June'79	25(5) / 1 Apr '78- 1 Oct '97	2.00	10,100,000	-	10,100,000.00	4,999,460.92	1,789,759.47	-
P(SF) '74	4 Oct '74 / 30 June'78	40(10) / 1 Dec '84- 1 June 2014	1.00	3,000,000	-	3,000,000.00	1,182,752.84	-	-
P(SF) '75	/ 31 July'78	40(10) / 1 Apr '86- 1 Oct 2015	1.00	530,000	-	-	-	-	-
P(SF) '75	29 Dec '75 / 30 June'81	40(10) / 1 Mar '86- 1 Sept 2015	1.00	10,000,000	-	10,000,000.00	-	-	-

n No. e of ement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
·NEP(SF))ec '75	30 June'79	40(10) 1 Feb '86- 1 Aug.2015	1.00	2,500,000	-	-	-	-	-
·NEP(SF))ec '75	30 June'79	40(10) 1 May '86- 1 Nov 2015	1.00	3,800,000	-	-	-	-	-
				55,540,000	-	48,710,000.00	22,898,083.43	12,870,093.53	568,300.00

an No. te of eement	Effective Date Closing Dates	Term of (A) Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of (B) Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-PAK(SF) Dec '72	6 Feb '73 31 Dec '76	25(5) 1 Dec '77- 1 June '97	2.00	12,200,000	-	12,200,000.00	12,147,086.64	9,381,879.40	-
PAK(SF) Dec '72	12 Mar '73 31 Dec '76	15(3)* (1 June- 1 Dec)	2.00	6,000,000	-	5,806,552.89	5,825,743.39	5,482,688.30	39,400.00
PAK(SF) an '74	24 Apr '74 31 Dec '76	40(10) 1 Apr '84- 1 Oct 2013	1.00	2,200,000	-	2,200,000.00	-	-	-
PAK(SF) an '74	20 June'74 31 Dec '78	40(10) 1 Apr '84- 1 Oct 2013	1.00	3,900,000	-	3,900,000.00	20,734.22	-	-
PAK(SF) an '74	24 July'74 31 Dec '77	40(10) 1 Apr '84- 1 Oct 2013	1.00	7,750,000	-	7,750,000.00	7,750,000.00 **	3,966,231.16	-
PAK(SF) ec '74	13 Mar '75 31 Dec '79	40(10) 1 Oct '84- 1 Apr 2014	1.00	34,000,000	-	34,000,000.00	119,440.67	119,440.67	-
PAK(SF) ct '75	12 Dec '75 31 Dec '77	40(10) 1 Sept '85- 1 Mar 2015	1.00	22,000,000	-	22,000,000.00	-	-	-

* Please see explanatory note "A".
** Please see explanatory note "B".

57

n No. e of ement	Effective Date Closing Dates	Term of Loan (A) Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
	3	4	5	6	7	8	9	10	11
PAK(SF) ec '75	31 Dec '79	40(10) 1 Mar '86- 1 Sept 2015	1.00	12,000,000	-	-	-	-	-
				100,050,000	-	87,856,552.89	25,863,004.92	18,950,239.53	39,400.00

oan No. ate of greement	Effective Date Closing Date	Term of Loan (A) Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of Contracts Awarded (B)	Disbursements	Principal Repayment (D)
2	3	4	5	6	7	8	9	10	11
9-PHI(SF) 1 Nov '69	20 Jan '70 30 June '74	25 (5) 1 May '75- 1 Nov '94	3.00	2,500,000	372,660.56	2,127,339.44	2,127,339.44	2,127,339.44	106,366.00
1-PHI(SF) 2 Mar '71	9 July '71 30 Jun '76/ 15 Jan '77	18 (4) 1 May '75 1 Nov '88	3.00	1,000,000	-	1,000,000.00	967,600.21	971,288.75 *	58,400.00
35-PHI(SF) 9 June '73	27 Sept '73 31 May '78	30 (7) 1 Nov '80- 1 May 2003	3.00	6,000,000	-	6,000,000.00	4,700,974.82	4,463,425.97	-
10-PHI(SF) 0 Dec '74	24 Jan '75 30 June '80	40 (10) 1 Apr '85 1 Oct 2014	1.00	5,800,000	-	5,800,000.00	90,000.00	10,294.33	-
				15,300,000	372,660.56	14,927,339.44	7,885,914.47	7,572,348.49	164,766.00

*Includes capitalization of interest and other charges.

an No. / te of reement	Effective Date / Closing Date	Term of (A) Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	Value of (B) Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
-PNG(SF) Dec '71	10 Aug'72 / 10 Aug '75	15 (3)* / 1 Sept '75 1 Mar '87	3.00	4,500,000	-	4,500,000.00	1,829,952.91	1,829,952.91	157,200.00
6-PNG(SF) Dec '72	31 May '73 / 30 Sept '77	24½ (4½) / 1 Sep '77 1 Mar '97	3.00	9,800,000	-	9,800,000.00	1,100,000.00	541,653.30	-
				14,300,000	-	14,300,000.00	2,929,952.91	2,371,606.21	157,200.00
-SIN(SF) Dec '70	26 May '71 / 31 Dec '76	25 (10) / 1 Mar '81 1 Sept '95	3.00	3,000,000	-	3,000,000.00	1,809,272.57	952,338.26	-
				3,000,000	-	3,000,000.00	1,809,272.57	952,338.26	-

* Please see explanatory note "A".

No. of ment	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (%p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
	3	4	5	6	7	8	9	10	11
TY(SF) '69	10 Feb '70 31 Mar '76	25(7) 1 Nov '76- 1 May '94	3.00	7,705,000	-	7,705,000.00	7,296,902.98	6,980,801.80	-
TY(SF) pt'71	7 Dec '71 30 Sept'77	20(4) 1 Oct '75- 1 Apr '91	3.00	3,600,000	-	3,600,000.00	3,600,000.00	2,883,172.10	88,500.00
RI(SF) c '72	6 Mar '73 30 June'76	20(5) 1 Aug '78- 1 Feb '93	2.50	3,100,000	-	3,100,000.00	2,686,373.49	1,030,141.92	-
RI(SF) c '72	26 Mar '73 31 Oct '77	25(5) 1 Aug '78- 1 Feb '98	2.50	8,000,000	-	8,000,000.00	8,000,000.00 **	1,398,424.20	-
RI(SF) b '73	17 Apr '73 30 June'76	20(4) 1 Aug '77- 1 Feb '93	2.00	2,800,000	-	2,800,000.00	2,403,520.20	1,722,246.74	-
RI(SF) c '74	18 Mar '75 30 Sept'77	40(10) 1 Apr '85- 1 Oct 2014	1.00	1,500,000	-	1,500,000.00	122,939.73	-	-
RI(SF) t '75	31 Dec '79	40(10) 15 Feb '86- 15 Aug 2015	1.00	30,000,000	-	-	-	-	-
				56,705,000	-	26,705,000.00	24,109,736.40	14,014,786.76	88,500.00

**Please see explanatory note "B".

Loan No. Date of Agreement	Effective Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
156-THA(SF) 18 Dec '73	5 Apr '74 31 Dec '77	40(10) 1 June '84- 1 Dec 2013	1.00	3,100,000	-	3,100,000.00	-	-
206-THA(SF) 3 Jan '75	3 Apr '75 30 June '82	40(10) 1 July '84- 1 Jan 2014	1.00	5,000,000	-	5,000,000.00	73,988.25	73,988.25
				8,100,000	-	8,100,000.00	73,988.25	73,988.25
146-TON(SF) 18 Dec '73	6 Mar '74 30 June '78	30(7) 1 Mar '81- 1 Sept 2003	1.50	1,300,000	-	1,300,000.00	153,384.70	32,525.57
				1,300,000	-	1,300,000.00	153,384.70	32,525.57

Loan No. / Date of Agreement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursement
2	3	4	5	6	7	8	9	10
48-VIE(SF) 16 Dec '70	29 June '71 31 Dec '73	25(5) 1 May '76- 1 Nov '95	2.50	2,500,000	244,715.25	2,255,284.75	2,255,284.75	2,255,284.75
88-VIE(SF) 20 Dec '71	20 June '72 30 June '77	30(7) 1 May '79- 1 Nov 2001	2.50	2,500,000	-	2,500,000.00	537,865.75	363,500.13
108-VIE(SF) 20 Nov '72	14 June '73 30 June '76	25(7) 1 June '80- 1 Dec '97	2.50	6,300,000	-	6,300,000.00	5,527,052.26	2,340,257.78
139-VIE(SF) 31 Oct '73	25 Jan '74 31 Dec '77	40(10) 1 Mar '84- 1 Sept 2013	1.00	3,150,000	-	3,150,000.00	468,923.04	142,681.29
158-VIE(SF) 20 Dec '73	17 May '74 31 Dec '78	40(10) 1 Apr '84- 1 Oct 2013	1.00	3,720,000	-	3,720,000.00	450,000.00	219,246.38
170-VIE(SF) 20 Dec '73	8 May '74 1 Nov '78	30(7) 1 Nov '81- 1 May 2004	2.50	2,100,000	-	2,100,000.00	507,000.00	229,208.80
207-VIE(SF) 27 Dec '74	30 June '81	40(10) 1 May '85- 1 Nov 2014	1.00	7,400,000	-	-	-	-
211-VIE(SF) 27 Dec '74	31 Dec '79	40(10) 1 May '85- 1 Nov 2014	1.00	6,000,000	-	-	-	-

Loan No. / Date of Agreement	Effective Date / Closing Date	(A) Term of Loan / Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements
2	3	4	5	6	7	8	9	10
214-VIE(SF) 27 Dec '74	2 years after effective date	40(10)* 15 Jan '85-15 Jul 2014	1.00	7,000,000	-	-	-	-
				40,670,000	244,715.25	20,025,284.75	9,746,125.80	5,550,179.13

* Please see explanatory note "A".

n No. e of ement	Effectiv.. Date Closing Date	(A) Term of Loan Maturity Dates	Interest Rate (% p.a.)	Principal Amount	Refundings and Cancellations	Total Available for Withdrawals	(B) Value of Contracts Awarded	Disbursements	(D) Principal Repayment
2	3	4	5	6	7	8	9	10	11
AM(SF) ec '69	19 Dec '69 31 Dec '73	30(10) 1 Apr '80- 1 Oct '99	1.50	2,400,000	-	2,400,000.00	(C) 2,328,807.30	2,400,000.00	-
AM(SF) ug '71	25 Aug '71 31 Dec '76	30(10) 1 Apr '81- 1 Oct 2000	1.50	330,000	-	330,000.00	216,955.03	215,877.03	-
SAM(SF) ec '72	28 Feb '73 30 June'77	25(5) 1 Apr '78- 1 Oct '97	1.50	2,600,000	-	2,600,000.00	1,807,972.11	806,202.66	-
AM(SF) pt '73	4 Mar '74 31 Dec '78	25(5) 1 Oct '78- 1 Apr '98	1.50	2,300,000	-	2,300,000.00	265,671.38	145,217.60	-
AM(SF) y '74	19 July'74 31 Mar '75	40(10) 1 Oct '84- 1 Apr 2014	1.00	555,000	9,489.82	545,510.18	545,510.18	545,510.18	-
AM(SF) '75	24 June'75 31 July'78	40(10)* 1 Oct '85- 1 Apr 2015	1.00	1,000,000	-	447,447.03	184,081.51	184,081.51	-
AM(SF)	31 Dec '78	1 Apr '86- 1 Oct 2015	1.00	1,400,000	-	-	-	-	-
				10,585,000	9,489.82	8,622,957.21	5,348,997.51	4,296,888.98	-
GRAND TOTAL				658,823,000	633,135.23	520,016,963.92	209,039,004.70	147,944,206.78	1,018,166.00

* Please see explanatory note "A".

EXPLANATORY NOTES ATTACHED.

CONTROLLER'S DEPARTMENT
January 1976

59

EXPLANATORY NOTES

(A) Figures shown in Column 4 indicate the terms of each loan in years, including the years of grace which are shown within the brackets. In respect of loans to national development banks and similar institutions (marked*), repayments to ADB are to be in conformity with repayments by sub-borrowers; the periods indicated against these loans represent maximum period specified in the respective Loan Agreements.

(B) Figures in Column 9 represent the value of procurement contracts entered into by the borrower. That portion of the contract which had been disbursed as of 30 June 1975 has been valued, in terms of U.S. Dollars, on the basis of the Bank's currency translation rates prevailing on the date of the respective disbursements. The undisbursed portion as of 30 June 1975 of contracts has been valued at the rates of exchange adopted by the Bank on 30 June 1975 for the purpose of currency translation. All new contracts since 1 July 1975 have been converted into U.S. Dollar equivalents using the Bank's translation rates prevailing at the time such contracts were first included in the statistics. The U.S. Dollar equivalents thus determined are no longer subject to any adjustment on account of subsequent changes in the Bank's translation rates.

These figures do not include those portions of individual contracts which are not financed by the bank; they also do not include (in case marked**B) the excess of contracts awarded over the loan amount available for financing, i.e., the approved loan amounts less the provision (if any) for capitalization of interest and other charges.

(C) Total value of contracts awarded less the amount for capitalization of interest and other charges which have been charged to the loan account.

(D) Principal repayments shown in this statement represent repayments (including those in advance of the due dates) actually received by the Bank.

(E) In respect of some loans, "interest" in Column 5 of the Statement of Loans from Special Funds Resources includes "service fee". In respect of others, it refers to "service charge".

ASIAN DEVELOPMENT BANK
CURRENCY BREAKDOWN OF LOANS OUTSTANDING
(As of 31 December 1975)

CONFIDENTIAL

ırsed	Repaid US$	Outstanding US$
,687.18	1,183,048.32	16,263,638.86
,053.36	349,847.00	13,852,206.36
,246.23	27,278.51	1,218,967.72
,698.70	391,242.56	12,050,456.14
,146.24	157,987.94	1,819,158.30
,987.39	3,670,356.62	50,071,630.77
,854.00	334,260.46	17,188,593.54
789.29	24.89	764.40
,804.51	161,831.82	11,188,972.69
,736.17	99,798.76	2,899,937.41
,679.72	793,653.02	7,769,026.70
,891.19	14,415,023.92	144,927,867.27
,632.20	713,472.19	16,056,160.01
,407.36	174,108.49	7,136,298.87
,213.28	154,924.70	2,924,288.58
,906.70	24,657.77	1,745,248.93
,952.10	138,952.10	-
,692.76	165,952.65	3,432,740.11
,142.01	2,685,702.01	15,543,440.00
,193.74	4,036.42	12,255,157.32
,871.83	245,137.43	376,734.40
,852.51	406,485.04	2,592,367.47
,930.14	1,989,028.92	40,394,901.22
,983.39	20,457,598.89	253,674,384.50
,352.00*	48,744,410.43*	635,382,941.57*

B. From Special Funds Loans

	Disbursed US$	Repaid US$	Outstanding US$
Australian Dollar	6,527,496.92	17,035.20	6,510,461.72
Belgian Franc	245,252.04	-	245,252.04
Canadian Dollar	3,067,871.96	5,598.21	3,062,273.75
Danish Kroner	38,224.61	474.56	37,750.05
Deutsche Mark	28,444,030.45	33,646.95	28,410,383.50
Dutch Guilder	2,737,195.45	-	2,737,195.45
Italian Lira	1,627,001.48	-	1,627,001.48
Japanese Yen	79,454,296.08	405,798.24	79,048,497.84
New Zealand Dollar	1,113,838.01	-	1,113,838.01
Norwegian Kroner	17,461.09	-	17,461.09
Pound Sterling	16,772,548.88	550,065.68	16,222,483.20
Swiss Franc	383,624.19	-	383,624.19
US Dollar	7,515,365.62	5,547.16	7,509,818.46
TOTAL (B)	147,944,206.78*	1,018,166.00*	146,926,040.78*

quivalent as charged to respective Loan Accounts and advised to borrowers.
t the "Exchange Adjustment" resulting from changes in values of currencies

CONTROLLER'S DEPARTMENT
January 1976

6/