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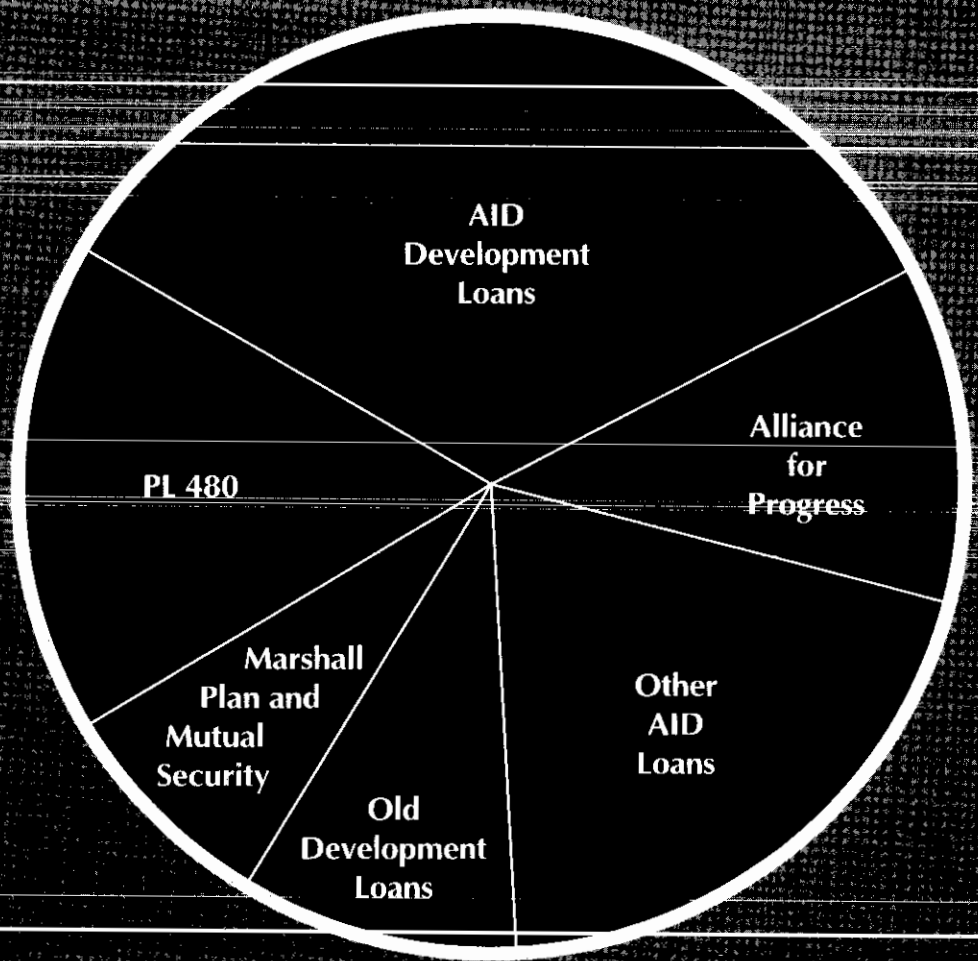
As of December 1996

Status of Loan Agreements



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U.S. Agency for International Development

Office of Financial Management, A.I.D.
Washington, D.C. 20523

STATUS OF LOAN AGREEMENTS

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F O R E W O R D

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM, BY REGIONAL AREA, AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER	SUFFIX
000	A	000	A

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

TYPE	AUTHORIZATION
F	DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED (LIQUIDATION ACCOUNT).
J	MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
K	A.I.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).

A.I.D. LOANS - (Cont'd)

TYPE	AUTHORIZATIONS
L	ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT).
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
Q	POPULATION PLANNING, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
R	LOANS AUTHORIZED UNDER P.L. 480, SECTION 108 (R) PRIVATE ENTERPRISE DEVELOPMENT.
S	PRIVATE SECTOR REVOLVING FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
T	FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
U	HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
V	EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
W	SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
X	SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Y	TRADE AND DEVELOPMENT PROGRAM, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Z	ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.

PUBLIC LAW 480 LOANS

TYPE	AUTHORIZATIONS
C	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (C), COMMON DEFENSE.
D	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (G), TRIANGULAR TRADE.
E	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (E), COOLEY.
G	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (F), ECONOMIC DEVELOPMENT.

PREDECESSOR AGENCY LOANS

TYPE	AUTHORIZATIONS
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND.
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS).

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX, LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

SUFFIX		
A, B, C, D OR E	=	AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN.
N	=	PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.
R	=	RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED PRINCIPALLY FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISES OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE, OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPOSES. PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; E.G., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; E.G., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAID BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT IN TURN MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT IN TURN MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT
WORLDWIDE SUMMARY BY LOAN PROGRAM
AS OF DECEMBER 31, 1996

A.I.D. LOANS	NUMBER	AGREEMENT AMOUNT [1]	AMOUNTS UTILIZED [1]	PRINCIPAL REPAYMENTS [1]	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING [1]	INTEREST COLLECTIONS [1]
DEVELOPMENTAL ASSISTANCE/FOOD AND NUTRITION (T)	507 [7]	$3,301,769,645.25	$3,296,966,126.48	$491,442,352.79	$786,793,847.30	$2,018,729,926.39	$856,430,270.36
HEALTH (U)	107	$447,802,896.57	$447,797,330.41	$62,511,348.42	$79,006,312.83	$286,279,669.16	$128,634,476.85
EDUCATION AND HUMAN RESOURCES (V)	74	$211,493,761.53	$211,493,759.90	$32,863,806.78	$56,604,762.93	$122,025,190.19	$52,556,559.27
SELECTED DEVELOPMENT PROBLEMS (W)	119 [7]	$411,109,729.62	$411,109,729.31	$79,524,898.23	$130,618,083.72	$200,966,747.36	$94,805,989.72
SELECTED COUNTRIES AND ORGANIZATIONS (X)	2	$66,833,549.08	$66,833,549.08	$7,490,209.78		$59,343,339.30	$12,618,837.81
POPULATION PLANNNING (Q)	19	$93,966,594.77	$93,964,123.00	$12,234,422.29		$81,729,700.71	$26,991,132.20
DEVELOPMENT LOANS (Liquidation) (H)	473 [7]	$7,235,144,633.47	$7,235,144,631.88	$4,002,302,932.64	$392,839,582.40	$2,840,002,116.84	$2,941,151,148.92
ALLIANCE FOR PROGRESS (Liquidation) (L)	362 [7]	$3,813,290,418.13	$3,811,370,441.44	$1,707,437,831.68	$442,122,446.86	$1,661,810,162.90	$1,401,168,846.09
OTHER: Disaster Relief (F)	11	$190,352,335.77	$190,352,335.77	$27,063,031.54	$53,832,737.70	$109,456,566.53	$43,044,314.93
ENTERPRISE FOR THE AMERICAS INITIATIVE (I)	6	$599,995,628.00	$599,995,628.00	$150,967,385.00		$449,028,243.00	
OTHER ANNUAL APPROPRIATIONS							
Repayable in Dollars (J, K)	221	$7,422,372,089.83	$7,415,472,609.71	$1,718,401,434.38	$5,124,097,792.35	$5,124,097,792.35	$2,753,026,001.83
Repayable in Local Currency w/MOV (J, K)	4	$58,137,941.37	$58,137,941.37	$40,014,977.44		$18,122,963.93	$47,477,370.42
Repayable in Local Currency w/o/MOV (J, K)	1	$7,051,282.05	$7,051,282.05	$2,021,696.45	($5,029,585.60)		$497,967.89
Repayable in Dollars (M)	8	$112,427,892.78	$112,427,892.78	$97,194,950.36	$12,430,502.97	$2,802,439.45	$23,729,540.51
Repayable in Dollars (N)	10	$57,146,023.89	$57,146,023.89	$47,411,865.32		$9,734,158.57	$25,784,015.42
Repayable in Local Currency w/MOV (N)	1	$214,479.39	$214,479.39	$214,479.39			
Repayable in Dollars (Z)	3	$16,826,241.77	$16,826,241.77	$9,414,468.42	$3,000,000.00	$4,411,773.35	$9,977,455.51
Repayable in Dollars (P)	7	$54,587,603.82	$54,587,603.82	$20,854,932.71		$33,732,671.11	$30,215,780.23
TOTAL A.I.D. LOANS:	1935 [7]	24,100,522,747.09	24,086,891,730.05	8,529,367,023.62	2,530,221,659.69 ($5,029,585.60)	13,022,273,461.14	8,448,109,707.96
PUBLIC LAW 480 - SEC. 104(C) AND (F)							
Repayable in Dollars (C, G)	27	$180,296,118.85	$180,260,177.08	$140,377,565.47	$29,946,960.94	$9,935,650.67	$31,413,323.33

AGENCY FOR INTERNATIONAL DEVELOPMENT
WORLDWIDE SUMMARY BY LOAN PROGRAM
AS OF DECEMBER 31, 1996

	NUMBER	AGREEMENT AMOUNT [1]	AMOUNTS UTILIZED [1]	PRINCIPAL REPAYMENTS	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING [1]	INTEREST COLLECTIONS [1]
PUBLIC LAW 480 - SEC. 104(C) AND (F)				[2]			[2]
Repayable in Local Currency w/MOV (C, G)	61	$969,169,373.34	$969,169,373.34	$907,414,314.89	$24,915,447.30	$36,839,611.15	$594,874,899.49
Repayable in Local Currency w/o MOV (C, G)	229	$4,030,406,079.61	$4,030,406,079.61	$2,224,619,445.08		$37,744,636.16	$915,037,040.26
SECTION 104 (E) - COOLEY LOANS				[3]	(1,768,041,998.37)		[3]
Repayable in Local Currency w/o MOV (E)	431	$439,645,204.19	$439,645,204.19	$325,579,794.24	$6,419,460.99	$29,469.54	$167,844,613.38
SECTION 108 (E) - COOLEY LOANS	[7]				(107,616,479.42)		
Repayable in Local Currency w/o MOV (R)	54	$3,353,840,548.57	$3,350,583,493.35	$23,519,612.78		$24,825,164.79	$28,832,866.07
	[7]				(3,302,238,715.78)		
TOTAL PUBLIC LAW 480	802	$8,973,357,324.56	$8,970,064,327.57	$3,621,510,732.46	$61,281,869.23	$109,374,532.31	$1,738,002,742.53
					($5,177,897,193.57)		
PREDECESSOR AGENCIES:							
DEVELOPMENT LOAN FUND (Liquidations) (A)				[4]			[4]
Repayable in Dollars	63	$395,408,719.31	$395,408,698.61	$373,330,100.23 [5]	$15,382,773.83	$6,695,824.55	$167,512,750.08 [5]
Repayable in Local Currency w/MOV	162	$1,464,326,901.82	$1,464,326,901.82	$1,443,745,480.04	$2,943,173.22	$17,638,248.56	$625,198,101.31
Repayable in Local Currency w/o MOV	5	$7,831,923.99	$7,831,923.99	$2,113,030.51		$1,389,189.93	$1,526,804.98
OTHER (B)				[6]	(4,329,703.55)		[6]
Repayable in Dollars	102	2,015,228,755.16	2,015,134,387.33	1,936,653,673.83	37,103,367.90	$41,377,345.60	$910,938,194.04
Repayable in Local Currency w/MOV	53	$711,335,055.60	$711,335,055.60	$664,824,944.41		$46,510,111.41	$594,959,389.83
Repayable in Local Currency w/o MOV	17	$139,935,984.11	$139,935,984.11	$91,010,652.57		$4,285,652.42	$49,870,946.16
					($44,639,679.12)		
TOTAL PREDECESSOR AGENCIES	402	$4,734,067,339.99	$4,733,972,951.46	$4,511,677,881.37	$55,429,314.95	$117,896,372.47	$2,350,006,183.40
					($49,051,710.68)		
GRAND TOTAL	3167	$37,807,947,411.64	$37,790,929,009.08	$16,662,555,637.45	$2,646,932,843.87	$13,249,544,365.92	$12,536,118,633.89
					($5,231,896,161.84)		

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
45	238,821		238,821	60	13,223		140,490	85,108	116	39,954
HEALTH DOLLARS REPAYABLE										
4	11,599		11,599		739		6,052	4,808	13	2,768
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE										
1	413		413				413			14
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
11	54,310		54,310		2,752		47,574	3,984		12,526
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
155	641,324		640,423	138	174,055		288,818	178,451	281	226,603
OTHER AID LOANS DOLLARS REPAYABLE										
29	326,676		326,676	56	25,268		213,709	87,699	68	89,107

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
0	9,056		9,056		1,023			8,033		920
L/C W/MOV REPAYABLE										
1	15,244		15,244		9,706			5,537		7,959
L/C WO/MOV REPAYABLE										
18	54,171		54,171	3	10,340		43,146CR	685	2	14,276
PL 480 - COOLEY COOLEY - L/C W/O MOV										
4	4,755		4,755		1,527		1,017 2,212CR			1,113
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
7	37,327		37,327		27,105		10,222			18,953
L/C W/MOV REPAYABLE										
8	31,953		31,953		31,932		21			12,694

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS		AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE OUTSTANDING	INTEREST COLLECTIONS	
NUMBER	AMOUNT	FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE		FY	CUMULATIVE
REGION TOTALS										
283	1,425,648		1,424,747	256	297,670		708,314	374,306	480	426,887
							45,358CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C W/MOV REPAYABLE										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
7	54,588		54,588	806	20,855			33,733	453	30,216
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
192	1,747,268	29	1,746,973	12,088	221,000		179,519	1,346,455	8,429	511,032
HEALTH DOLLARS REPAYABLE										
49	241,499		241,499	2,419	45,667			195,832	1,472	85,373
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE										
24	55,223		55,223	174	6,210			49,014	144	14,236
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
24	79,377		79,377	933	15,059		8,874	55,444	312	24,068
SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE										
2	66,834		66,834	23	7,490			59,343		12,619

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
POPULATION PLANNING DOLLARS REPAYABLE										
17	90,967		90,964	635	10,083			80,881	663	25,978
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
198	5,203,301		5,203,301	45,753	2,943,971		100,419	2,158,911	13,963	2,155,310
DISASTER RELIEF & REHABILITATION DOLLARS REPAYABLE										
1	18,486		18,486	16	5,919			12,567	5	9,218
OTHER AID LOANS DOLLARS REPAYABLE										
21	433,341		433,341	1,611	68,406			364,935	2,428	106,030
L/C WO/MOV REPAYABLE										
1	7,051		7,051		2,022		5,030CR			498
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
1	5,189		5,189		5,189					2,394

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
21	600,300		600,300	1,679	560,720		24,915	14,665	201	316,934
L/C WO/MOV REPAYABLE										
53	2,336,281		2,336,281	252	1,643,377		675,830CR	17,074	125	382,843
PL 480 - COOLEY										
COOLEY - L/C W/O MOV										
209	288,999		288,999	88	217,229		,3,633 67,885CR	253	11	112,6:6
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
11	46,186		46,186	238	41,180		244	4,763	31	16,766
L/C W/MOV REPAYABLE										
83	915,350		915,350		897,712			17,638		343,265
L/C WO/MOV REPAYABLE										
2	5,546		5,546		243		3,914CR	1,389		762
PREDECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
3	281,528		281,528	33	275,344			6,184	9	132,841

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
22	396,514		396,514	869	385,747			10,767	27	302,056
L/C WO/MOV REPAYABLE										
3	50,074		50,074		50,074					8 4
REGION TOTALS										
944	12,923,901	29	12,923,604	67,616	7,423,495		317,604	4,429,846	28,274	4,585,930
							752,659CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C WO/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
6	599,996		599,996		150,967			449,028		
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
262	1,274,264	6	1,269,755	7,669	244,706		481,153	543,896	2,334	290,270
HEALTH DOLLARS REPAYABLE										
46	177,358		177,352	994	31,886		72,955	72,511	445	35,518
EDUCATION AND HUMAN RESOURCE DEVELOPMENT DOLLARS REPAYABLE										
49	155,858		155,858	1,289	26,654		56,192	73,012	438	38,257
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
82	277,675		277,675	2,210	61,877		82,258	133,540	790	54,936
POPULATION PLANNING DOLLARS REPAYABLE										
2	3,000		3,000	104	2,151			849	8	1,014

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
4	6,845		6,845	201	3,388		1,044	2,414	56	2,381
ALLIANCE FOR PROGRESS DOLLARS REPAYABLE										
384	3,896,308	7	3,889,389	12,354	1,736,458		496,190	1,656,741	4,393	1,421,566
DISASTER RELIEF & REHABILITATION DOLLARS REPAYABLE										
10	171,866		171,866	2,103	21,144		53,833	96,889	813	33,827
OTHER AID LOANS DOLLARS REPAYABLE										
75	1,226,219		1,226,217	5,211	417,571		224,528	584,118	3,415	298,672
L/C WO/MOV REPAYABLE										
1	214		214		214					
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
4	22,651		22,615	3	22,058			557		9,084

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C W/MOV REPAYABLE										
10	40,251		40,251		40,251					23,412
L/C WO/MOV REPAYABLE										
56	321,907		321,907		32,524		289,383CR			38,983
PL 480 - COOLEY										
COOLEY - L/C W/O MOV										
119	3,362,158		3,361,873	193	36,343		722 3,308,189CR	16,620	149	30,605
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
31	126,430		126,430	2	119,580		4,917	1,933		46,988
L/C W/MOV REPAYABLE										
30	77,289		77,289		74,366		2,922			37,677
L/C WO/MOV REPAYABLE										
2	1,619		1,619		1,307		312CR			609
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
8	43,507		43,507		43,507					12,683

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER L/C W/MOV	AMOUNT REPAYABLE	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
6	9,513		9,513		9,513					2,798
REGION TOTALS										
187	11,794,928	1	11,783,172	32,331	3,076,466		1,476,713	3,632,109	12,842	2,379,281
							3,597,884CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
12	68,840		68,840	550	21,637		2,689	44,513	207	23,474
HEALTH DOLLARS REPAYABLE										
8	17,347		17,347	86	4,219			13,128	38	4,975
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
3	12,603		12,603		2,878		1,721	8,005		4,520
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
124	1,397,969		1,397,969	9,900	888,373		9,368	500,227	2,991	560,880
OTHER AID LOANS DOLLARS REPAYABLE										
117	5,622,536	1,926	5,615,638	25,514	1,361,178		150,167	4,104,294	16,729	2,318,708
L/C W/MOV REPAYABLE										
4	58,138		58,138	1,294	40,015			18,123	255	47,477

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
22	143,400		143,400	429	112,107		29,947	1,346	27	19,015
L/C W/MOV REPAYABLE										
29	313,375		313,375	2,555	296,737			16,638	237	246,569
L/C WO/MOV REPAYABLE										
102	1,318,047		1,318,047	296	538,379		759,683CR	19,985	141	478,936
PL 480 - COOLEY COOLEY - L/C W/O MOV										
153	137,573		134,602	158	94,001		1,048 31,570CR	7,982	7	52,333
PREDECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
14	185,465		185,465		185,465					84,807
L/C W/MOV REPAYABLE										
41	439,735		439,735		439,735					231,562

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
1	667		667		563		103CR			156
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
89	1,689,522		1,689,427		1,617,131		37,103	35,193	61	765,168
L/C W/MOV REPAYABLE										
25	305,308		305,308	1,383	269,565			35,743	209	290,105
L/C WO/MOV REPAYABLE										
9	62,928		62,928		17,227		41,415CR	4,286		33,895
REGION TOTALS										
753	11,773,454	1,926	11,763,490	42,165	5,889,211		232,044 832,772CR	4,809,462	20,903	5,162,581

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS
NON REGIONAL

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
2	350		350		350					239
PREDECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
2	672		672		672					245
L/C WO/MOV REPAYABLE										
5	26,934		26,934		23,710		3,224CR			15,161
REGION TOTALS										
9	27,956		27,956		24,732		3,224CR			15,646

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF DECEMBER 31, 1996
IN THOUSANDS OF DOLLARS

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
PREDECESSOR AGENCIES										
PREDECESSOR AGENCY LOANS										
GRAND TOTAL										
3176	37,945,887	1,954	37,922,969	142,368	16,711,575		2,734,676	13,245,723	62,500	12,570,325
							5,231,896CR			

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BENIN								
	LOANS REPAYABLE IN DOLLARS								
680-H-002	GOVERNMENT OF BENIN	G	022167	841,151	841,151	163,173		677,978	213,720
	RURAL WATER SUPPLY		051967						
	1.000%120 MOS/ 2.500% 30 YR O MO		100779						
	LESS WRITTEN OFF						677,978		
	NET TOTAL			841,151	841,151	163,173	677,978	0	213,720
680-H-003	GOVERNMENT OF BENIN	G	053172	7,931,908	7,931,908	500,844		7,431,063	1,928,952
625H002	PARAKOU-MALANVILLE ROAD		072872						
	2.000%120 MOS/ 3.000% 30 YR O MO		070984						
	LESS WRITTEN OFF						7,431,063		
	NET TOTAL			7,931,908	7,931,908	500,844	7,431,063	0	1,928,952
680-W-004	GOVERNMENT OF BENIN	G	030474	3,385,078	3,385,078	140,364		3,244,714	758,873
625W008	PARAKOU-MALANVILLE ROAD		032274						
	2.000%120 MOS/ 3.000% 30 YR O MO		082585						
	LESS WRITTEN OFF						3,244,714		
	NET TOTAL			3,385,078	3,385,078	140,364	3,244,714	0	758,8[illegible]3
680-W-005	GOVERNMENT OF BENIN	G	062774	10,890,646	10,890,646	222,432		10,668,214	1,909,245
625W009	DAHOMEY-COTONOU BRIDGE X DAM		091274						
	2.000%120 MOS/ 3.000% 30 YR O MO		070686						
	LESS WRITTEN OFF						10,668,214		
	NET TOTAL			10,890,646	10,890,646	222,432	10,668,214	0	1,909,245
	TOTAL			23,048,783	23,048,783	1,026,813	22,021,969	0	4,810,791
	COUNTRY TOTAL BENIN DOLLARS AND DOLLARS EQUIVALENTS			23,048,783	23,048,783	1,026,813	22,021,969	0	4,810,791
	BOTSWANA								
	LOANS REPAYABLE IN DOLLARS								
633-H-001	GOVERNMENT OF BOTSWANA	G	071070	6,392,677	6,392,677	2,518,506		3,874,171	3,367,811
698H009	SHASHE PROJECT		063071						
	2.000%120 MOS/ 3.000% 30 YR O MO		052382						
	ADD CAPITALIZED INTEREST			226,373	226,373				226,373
	NET TOTAL			6,619,050	6,619,050	2,518,506	0	4,100,544	3,594,185

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOTSWANA								
	LOANS REPAYABLE IN DOLLARS								
633-H-002	GOVERNMENT OF BOTSWANA	G	042872	12,600,000	12,600,000	4,212,864		8,387,136	6,239,242
690H001	BOTSWANA-ZAMBIA ROAD		083172						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082883						
633-H-002A	GOVERNMENT OF BOTSWANA	G	061173	4,000,000	4,000,000	1,047,563		2,952,437	1,770,712
690H001A	BOTSWANA-ZAMBIA ROAD		061373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012186						
	TOTAL			23,219,050	23,219,050	7,778,932	0	15,440,118	11,604,139
	COUNTRY TOTAL BOTSWANA DOLLARS AND DOLLARS EQUIVALENTS			23,219,050	23,219,050	7,778,932	0	15,440,118	11,604,139
	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-H-001	GOVERNMENT OF CAMEROON	G	062962	9,195,468	9,195,468	4,522,361		4,673,107	1,313,110
AID 56	TRANSCAMEROONIAN RAILROAD		082763						
	.750%120 MOS/ .750% 30 YR 0 MO		091774						
	LESS WRITTEN OFF						4,673,107		
	NET TOTAL			9,195,468	9,195,468	4,522,361	4,673,107	0	1,313,110
631-H-002	GOVERNMENT OF CAMEROON	G	042665	3,397,115	3,397,115	844,264		2,552,851	1,010,996
	CAMEROON: MILE 47 MAMFE ROAD		022266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		091279						
	LESS WRITTEN OFF						2,552,851		
	NET TOTAL			3,397,115	3,397,115	844,264	2,552,851	0	1,010,996
631-H-004	GOVERNMENT OF CAMEROON	G	071268	9,998,853	9,998,853	2,210,357		7,788,495	3,718,905
698H006	TRANSCAMEROON RAILROAD		052469						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		042780						
	LESS WRITTEN OFF						7,788,495		
	NET TOTAL			9,998,853	9,998,853	2,210,357	7,788,495	0	3,718,905
631-H-004A	GOVERNMENT OF CAMEROON	G	021270	2,000,000	2,000,000	264,373		1,735,627	728,544
698H006A	TRANSCAMEROON RAILROAD PHASEII		063070						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		053083						
	LESS WRITTEN OFF						1,735,627		
	NET TOTAL			2,000,000	2,000,000	264,373	1,735,627	0	728,544

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	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-T-008	GOVERNMENT OF CAMEROON	G	041282	1,100,000	1,100,000	0		1,100,000	31,335
	SEED MULTIPLICATION II		071582						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101594						
	LESS WRITTEN OFF						1,100,000		
	NET TOTAL			1,100,000	1,100,000	0	1,100,000	0	31,335
631-T-008A	GOVERNMENT OF CAMEROON	G	120982	4,230,000	4,230,000	0		4,230,000	0
	NORTH CAMEROON SEED MULT. II		061883						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020399						
	LESS WRITTEN OFF						4,230,000		
	NET TOTAL			4,230,000	4,230,000	0	4,230,000	0	0
631-T-008B	GOVERNMENT OF CAMEROON	G	013184	270,000	270,000	0		270,000	0
	SEED MULTIPLICATION II		031984						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080199						
	LESS WRITTEN OFF						270,000		
	NET TOTAL			270,000	270,000	0	270,000	0	0
631-T-009	GOVERNMENT OF CAMEROON	G	042682	8,000,000	8,000,000	0		8,000,000	54,240
	AGRICULTURAL EDUCATION		071582						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121095						
	LESS WRITTEN OFF						8,000,000		
	NET TOTAL			8,000,000	8,000,000	0	8,000,000	0	54,240
631-T-009A	GOVERNMENT OF CAMEROON	G	120982	8,731,000	8,731,000	0		8,731,000	0
	AGRICULTURAL EDUCATION		061883						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111097						
	LESS WRITTEN OFF						8,731,000		
	NET TOTAL			8,731,000	8,731,000	0	8,731,000	0	0
631-T-009B	GOVERNMENT OF CAMEROON	G	031984	9,620,000	9,620,000	0		9,620,000	0
	AGRICULTURAL EDUCATION		031984						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010101						
	LESS WRITTEN OFF						9,620,000		
	NET TOTAL			9,620,000	9,620,000	0	9,620,000	0	0
631-T-013	GOV'T OF CAMEROON	G	111384	3,605,000	3,605,000	0		3,605,000	0
	NATIONAL CEREALS RESEARCH		022385						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080198						
	LESS WRITTEN OFF						3,605,000		
	NET TOTAL			3,605,000	3,605,000	0	3,605,000	0	0

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	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-V-012	GOVERNMENT OF CAMEROON	G	013184	412,521	412,521	0		412,521	13,742
	EDUCATION & HUMAN RES		031984						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101486						
	LESS WRITTEN OFF						412,521		
	NET TOTAL			412,521	412,521	0	412,521	0	13,742
631-W-005	GOVERNMENT OF CAMEROON	G	122374	770,000	770,000	65,816		704,184	232,336
698W018	TRANSCAMEROON RAILROAD		021075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041185						
	LESS WRITTEN OFF						704,184		
	NET TOTAL			770,000	770,000	65,816	704,184	0	232,336
631-W-006A	UNITED REPUBLIC OF CAMEROON	G	082178	5,000,000	5,000,000	0		5,000,000	961,494
	TRANSCAMEROON RAILROAD III		083078						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		072389						
	LESS WRITTEN OFF						5,000,000		
	NET TOTAL			5,000,000	5,000,000	0	5,000,000	0	961,494
631-W-006B	UNITED REPUBLIC OF CAMEROON	G	082178	2,500,000	2,500,000	0		2,500,000	410,400
	TRANSCAMEROON RAILROAD III		083078						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		111489						
	LESS WRITTEN OFF						2,500,000		
	NET TOTAL			2,500,000	2,500,000	0	2,500,000	0	410,400
	TOTAL			68,829,957	68,829,957	7,907,172	60,922,786	0	8,475,104
	COUNTRY TOTAL CAMEROON								
	DOLLARS AND DOLLARS EQUIVALENTS			68,829,957	68,829,957	7,907,172	60,922,786	0	8,475,104
	CAPE VERDE ISLANDS								
	LOANS REPAYABLE IN DOLLARS								
655-Z-001	GOVT OF CAPE VERDE ISLANDS	G	062775	3,000,000	3,000,000	0		3,000,000	0
	AGRICULTURE SECTOR SUPPORT		063075						
	.000%120 MOS/ .000% 30 YR 0 MO		111885						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	0

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	CAPE VERDE ISLANDS							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		3,000,000	3,000,000	0	3,000,000	0	0
	COUNTRY TOTAL CAPE VERDE ISLANDS DOLLARS AND DOLLARS EQUIVALENTS		3,000,000	3,000,000	0	3,000,000	0	0
	ENTENTE STATES							
	LOANS REPAYABLE IN DOLLARS							
689-H-002	COUNCIL OF THE ENTENTE STATES G	022571	5,553,683	5,553,683	954,402		4,599,281	2,021,523
698H011	LIVESTOCK SECTOR	051271						
	2.000%120 MOS/ 3.000% 30 YR O MO	031484						
	LESS WRITTEN OFF					4,599,281		
	NET TOTAL		5,553,683	5,553,683	954,402	4,599,281	0	2,021,523
689-H-003	COUNCIL OF THE ENTENTE STATES G	062372	1,797,409	1,797,409	349,822		1,447,587	720,297
625H004	GRAIN STORAGE & CEREALS MARKET	111472						
	2.000%120 MOS/ 3.000% 30 YR O MO	041283						
	LESS WRITTEN OFF					1,447,587		
	NET TOTAL		1,797,409	1,797,409	349,822	1,447,587	0	720,297
689-H-004	COUNCIL OF THE ENTENTE STATES G	062772	7,495,130	7,495,130	1,362,339		6,132,791	2,893,252
625H006	AFRICAN ENTERPRISES PROMOTION	030973						
	2.000%120 MOS/ 3.000% 30 YR O MO	021284						
	LESS WRITTEN OFF					6,132,791		
	NET TOTAL		7,495,130	7,495,130	1,362,339	6,132,791	0	2,893,252
689-T-005	COUNCIL OF THE ENTENTE STATES G	062875	2,000,000	2,000,000	148,452		1,851,548	487,771
625T011	AFRICAN ENTERPRISES PROMOTION	032976						
	2.000%120 MOS/ 3.000% 30 YR O MO	061388						
	LESS WRITTEN OFF					1,851,548		
	NET TOTAL		2,000,000	2,000,000	148,452	1,851,548	0	487,771
689-T-006	COUNCIL OF THE ENTENTE STATES G	052876	3,043,809	3,043,809	192,106		2,851,703	689,590
625T014	LIVESTOCK SECTOR II	112276						
	2.000%120 MOS/ 3.000% 30 YR O MO	092788						
	LESS WRITTEN OFF					2,851,703		
	NET TOTAL		3,043,809	3,043,809	192,106	2,851,703	0	689,590

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	ENTENTE STATES								
	LOANS REPAYABLE IN DOLLARS								
689-T-007	COUNCIL OF THE ENTENTE STATES	M	063076	7,851,477	7,851,477	495,766		7,355,712	1,799,944
625TO15	ENTENTE FOOD PRODUCTION		031777						
	2.000%120 MOS/ 3.000% 30 YR O	MO	101988						
	LESS WRITTEN OFF						7,355,712		
	NET TOTAL			7,851,477	7,851,477	495,766	7,355,712	0	1,799,944
689-T-007A	COUNCIL OF THE ENTENTE STATES	G	063076	1,611,319	1,611,319	0		1,611,319	216,102
	ENTENTE FOOD PRODUCTION		060978						
	2.000%120 MOS/ 3.000% 30 YR O	MO	060694						
	LESS WRITTEN OFF						1,611,319		
	NET TOTAL			1,611,319	1,611,319	0	1,611,319	0	216,102
689-W-008	COUNCIL OF THE ENTENTE STATES	G	062875	7,390,351	7,390,351	716,079		6,674,272	2,037,995
625WO12	AFRICAN ENTERPRISES PROMOTION		032976						
	2.000%120 MOS/ 3.000% 30 YR O	MO	041287						
	LESS WRITTEN OFF						6,674,272		
	NET TOTAL			7,390,351	7,390,351	716,079	6,674,272	0	2,037,995
	TOTAL			36,743,178	36,743,178	4,218,966	32,524,213	0	10,866,474
	COUNTRY TOTAL ENTENTE STATES DOLLARS AND DOLLARS EQUIVALENTS			36,743,178	36,743,178	4,218,966	32,524,213	0	10,866,474
	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-007	GOVERNMENT OF ETHIOPIA	G	041063	4,000,000	4,000,000	2,229,508		1,770,492	599,245
	ETHIOPIA THIRD HIGHWAY PROGRAM		120263						
	.750%120 MOS/ .750% 30 YR O	MO	110375						
	ADD CAPITALIZED INTEREST			36,460	36,460				36,460
	LESS RESCHEDULED UNDER R LOAN			429,903	429,903				
	NET TOTAL			3,606,557	3,606,557	2,229,508	0	1,377,049	635,705
663-H-009	GOVERNMENT OF ETHIOPIA	G	052864	700,000	700,000	302,959		397,041	218,625
	ETHIOPIA BRIDGING		033065						
	.750%120 MOS/ 2.000% 30 YR O	MO	012077						
	ADD CAPITALIZED INTEREST			25,769	25,769				25,769
	LESS RESCHEDULED UNDER R LOAN			108,106	108,106				
	NET TOTAL			617,663	617,663	302,959	0	314,705	244,394

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-009A	GOVERNMENT OF ETHIOPIA	G	062366	188,972	188,972	75,290		113,682	74,920
	BRIDGING AMEND.		080266						
	1.000%120 MOS/ 2.500% 30 YR O	MO	111477						
	ADD CAPITALIZED INTEREST			8,056	8,056				8,056
	LESS RESCHEDULED UNDER R LOAN			26,783	26,783				
	NET TOTAL			170,245	170,245	75,290	O	94,956	82,976
663-H-011	GOVERNMENT OF ETHIOPIA	P	062066	1,147,703	1,147,703	439,118		708,585	438,783
	TWO STEP LOAN								
	FINCHAA DAM		063066						
	1.000%120 MOS/ 2.500% 30 YR O	MO	022678						
	ADD CAPITALIZED INTEREST			57,839	57,839				57,839
	LESS RESCHEDULED UNDER R LOAN			189,721	189,721				
	NET TOTAL			1,015,822	1,015,822	439,118	O	576,703	496,622
663-H-012	GOVERNMENT OF ETHIOPIA	P	063066	5,611,071	5,611,071	2,059,241		3,551,830	2,005,953
	TWO STEP LOAN								
	FINANCE IND & AGRIC. PROJECTS		081767						
	1.000%120 MOS/ 2.500% 30 YR O	MO	082078						
	ADD CAPITALIZED INTEREST			290,897	290,897				290,897
	LESS RESCHEDULED UNDER R LOAN			927,694	927,694				
	NET TOTAL			4,974,274	4,974,274	2,059,241	O	2,915,033	2,296,850
663-H-013	GOVERNMENT OF ETHIOPIA	G	053167	5,800,000	5,800,000	2,128,549		3,671,451	2,170,378
663H013	MALARIA ERADICATION		102367						
	1.000%120 MOS/ 2.500% 30 YR O	MO	082378						
	ADD CAPITALIZED INTEREST			300,609	300,609				300,609
	LESS RESCHEDULED UNDER R LOAN			958,852	958,852				
	NET TOTAL			5,141,757	5,141,757	2,128,549	O	3,013,208	2,470,987
663-H-013A	GOVERNMENT OF ETHIOPIA	G	062769	3,000,000	3,000,000	870,691		2,129,309	1,460,008
663H013	MALARIA ERADICATION		112069						
	2.000%120 MOS/ 3.000% 30 YR O	MO	121580						
	ADD CAPITALIZED INTEREST			181,660	181,660				181,660
	LESS RESCHEDULED UNDER R LOAN			452,449	452,449				
	NET TOTAL			2,729,211	2,729,211	870,691	O	1,858,519	1,641,668
663-H-013B	GOVERNMENT OF ETHIOPIA	G	043071	4,900,000	4,900,000	1,267,408		3,632,592	2,218,667
663H013	MALARIA ERADRIATION		060971						
	2.000%120 MOS/ 3.000% 30 YR O	MO	121681						
	ADD CAPITALIZED INTEREST			309,687	309,687				309,687
	LESS RESCHEDULED UNDER R LOAN			754,856	754,856				
	NET TOTAL			4,454,830	4,454,830	1,267,408	O	3,187,422	2,528,354

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-013C	GOVERNMENT OF ETHIOPIA	G	050873	3,251,643	3,251,643	632,853		2,618,789	1,305,198
663H013	MALARIA ERADICATION		051273						
	2.000%120 MOS/ 3.000% 30 YR O MO		122783						
	ADD CAPITALIZED INTEREST			266,093	266,093				266,093
	LESS RESCHEDULED UNDER R LOAN			576,965	576,965				
	NET TOTAL			2,940,770	2,940,770	632,853	O	2,307,917	1,571,291
663-H-014	GOVERNMENT OF ETHIOPIA	G	061768	938,773	938,773	273,897		664,876	386,965
	HAILE SELASSIE I UNIVERSITY		061769						
	2.000%120 MOS/ 2.500% 30 YR O MO		031281						
	ADD CAPITALIZED INTEREST			54,984	54,984				54,984
	LESS RESCHEDULED UNDER R LOAN			155,109	155,109				
	NET TOTAL			838,648	838,648	273,897	O	564,751	441,949
663-H-015	GOVERNMENT OF ETHIOPIA	G	062769	8,180,647	8,180,647	2,374,273		5,806,374	3,876,891
	CIVIL AVIATION IMPROVEMENTS		092469						
	2.000%120 MOS/ 3.000% 30 YR O MO		061780						
	ADD CAPITALIZED INTEREST			583,720	583,720				583,720
	LESS RESCHEDULED UNDER R LOAN			1,451,740	1,451,740				
	NET TOTAL			7,312,628	7,312,628	2,374,273	O	4,938,354	4,460,611
663-H-016	GOVERNMENT OF ETHIOPIA	G	123169	4,999,990	4,999,990	1,379,773		3,620,218	2,394,829
	AGRICULTURAL SECTOR		031370						
	2.000%120 MOS/ 3.000% 30 YR O MO		121780						
	ADD CAPITALIZED INTEREST			364,608	364,608				364,608
	LESS RESCHEDULED UNDER R LOAN			887,300	887,300				
	NET TOTAL			4,477,299	4,477,299	1,379,773	O	3,097,526	2,759,438
663-H-017	GOVERNMENT OF ETHIOPIA	G	111869	3,448,106	3,448,106	951,522		2,496,583	1,582,520
663H017	HIGHWAY EQUIP REPAIR FACIL.		032470						
	2.000%120 MOS/ 3.000% 30 YR O MO		010681						
	ADD CAPITALIZED INTEREST			250,388	250,388				250,388
	LESS RESCHEDULED UNDER R LOAN			610,847	610,847				
	NET TOTAL			3,087,646	3,087,646	951,522	O	2,136,124	1,832,908
663-H-017A	GOVERNMENT OF ETHIOPIA	G	111869	799,168	799,168	209,618		589,550	302,425
663H017	HIGHWAY EQUIP.REPAIR FACILIT.		032470						
	2.000%120 MOS/ 3.000% 30 YR O MO		071584						
	ADD CAPITALIZED INTEREST			58,705	58,705				58,705
	LESS RESCHEDULED UNDER R LOAN			150,413	150,413				
	NET TOTAL			707,460	707,460	209,618	O	497,842	361,131

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-019	GOVERNMENT OF ETHIOPIA	G	052771	3,671,393	3,671,393	910,631		2,760,762	1,647,683
663H019	CONSTRUCT DORMITORIES		060971						
	2.000%120 MOS/ 3.000% 30 YR O MO		061382						
	ADD CAPITALIZED INTEREST			236,791	236,791				236,791
	LESS RESCHEDULED UNDER R LOAN			553,706	553,706				
	NET TOTAL			3,354,478	3,354,478	910,631	0	2,443,847	1,884,473
663-H-019A	GOVERNMENT OF ETHIOPIA	G	051872	1,200,000	1,200,000	233,551		966,449	491,833
663H019	HAILE SELASSIE UNIVERSITY		060572						
	2.000%120 MOS/ 3.000% 30 YR O MO		061284						
	ADD CAPITALIZED INTEREST			83,384	83,384				83,384
	LESS RESCHEDULED UNDER R LOAN			180,980	180,980				
	NET TOTAL			1,102,405	1,102,405	233,551	0	868,854	575,218
663-H-020	GOVERNMENT OF ETHIOPIA	G	061771	5,000,000	5,000,000	1,309,454		3,690,546	2,355,339
	AGRICULTURAL SECTOR I		070571						
	2.000%120 MOS/ 3.000% 30 YR O MO		100181						
	ADD CAPITALIZED INTEREST			367,612	367,612				367,612
	LESS RESCHEDULED UNDER R LOAN			882,579	882,579				
	NET TOTAL			4,485,032	4,485,032	1,309,454	0	3,175,578	2,722,951
663-H-021	GOVERNMENT OF ETHIOPIA	G	062871	567,882	567,882	110,524		457,358	229,024
	ADA AGRICULTURAL DEVELOPMENT		110871						
	2.000%120 MOS/ 3.000% 30 YR O MO		040184						
	ADD CAPITALIZED INTEREST			45,948	45,948				45,948
	LESS RESCHEDULED UNDER R LOAN			100,240	100,240				
	NET TOTAL			513,590	513,590	110,524	0	403,065	274,971
663-H-022	GOVERNMENT OF ETHIOPIA	G	042772	15,000,000	15,000,000	3,313,985		11,686,015	6,328,208
	AGRICULTURAL SECTOR III		062972						
	2.000%120 MOS/ 3.000% 30 YR O MO		042583						
	ADD CAPITALIZED INTEREST			1,168,426	1,168,426				1,168,426
	LESS RESCHEDULED UNDER R LOAN			2,645,843	2,645,843				
	NET TOTAL			13,522,583	13,522,583	3,313,985	0	10,208,598	7,496,634
663-H-023	GOVERNMENT OF ETHIOPIA	G	062372	9,293,485	9,293,485	1,930,081		7,363,404	3,588,532
	FIFTH HIGHWAY PROJECT		013173						
	2.000%120 MOS/ 3.000% 30 YR O MO		102983						
	ADD CAPITALIZED INTEREST			737,292	737,292				737,292
	LESS RESCHEDULED UNDER R LOAN			1,639,121	1,639,121				
	NET TOTAL			8,391,656	8,391,656	1,930,081	0	6,461,574	4,325,824

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-026R	GOVERNMENT OF ETHIOPIA 1ST	G	050393	5,678,893	5,678,893	0		5,678,893	594,975
	RESCHEDULED LOAN		050393						
	2.880% 0 MOS/ 2.880% 25 YR 6 MO		111510						
663-H-029R	GOVERNMENT OF ETHIOPIA 1	G	110193	4,002,918	4,002,918	0		4,002,918	284,085
	RESCHED LOAN STAGE II		110193						
	2.880%120 MOS/ 2.880% 15 YR 6 MO		111510						
663-H-032R	GOVERNMENT OF ETHIOPIA 1	G	110194	4,001,395	4,001,395	0		4,001,395	170,563
	RESCHED LOAN STAGE III		110194						
	2.880%120 MOS/ 2.880% 15 YR 6 MO		111510						
663-K-010	GOVERNMENT OF ETHIOPIA	G	061865	3,000,000	3,000,000	3,000,000		0	1,183,595
	PROGRAM ASSISTANCE		062565						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO		122167						
663-T-024	GOVERNMENT OF ETHIOPIA	G	062874	15,000,000	15,000,000	2,349,085		12,650,915	5,538,621
	AGRICULTURAL SECTOR LOAN IV		042575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080785						
	ADD CAPITALIZED INTEREST			1,281,450	1,281,450				1,281,450
	LESS RESCHEDULED UNDER R LOAN			2,652,878	2,652,878				
	NET TOTAL			13,628,573	13,628,573	2,349,085	0	11,279,488	6,820,071
663-T-027R	GOVERNMENT OF ETHIOPIA 1ST	G	050393	1,144,716	1,144,716	0		1,144,716	122,048
	RESCHEDULED LOAN		050393						
	2.880% 0 MOS/ 2.880% 25 YR 6 MO		111510						
663-T-030R	GOVERNMENT OF ETHIOPIA 1	G	110193	754,081	754,081	0		754,081	56,619
	RESCHED LOAN STAGE II		110193						
	2.880%120 MOS/ 2.880% 15 YR 6 MO		111510						
663-T-033R	GOVERNMENT OF ETHIOPIA 1	G	110194	754,081	754,081	0		754,081	33,972
	RESCHED LOAN STAGE III		110194						
	2.880%120 MOS/ 2.880% 15 YR 6 MO		111510						
663-U-025	GOVERNMENT OF ETHIOPIA	G	053175	5,102,518	5,102,518	736,317		4,366,200	1,756,506
	ETHIOPIA MALARIA LOAN V		092675						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030386						
	ADD CAPITALIZED INTEREST			441,964	441,964				441,934
	LESS RESCHEDULED UNDER R LOAN			901,584	901,584				
	NET TOTAL			4,642,897	4,642,897	736,317	0	3,906,580	2,198,470

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-U-028R	GOVERNMENT OF ETHIOPIA 1ST RESCHEDULED LOAN 2.880% 0 MOS/ 2.880% 25 YR 6 MO	G	050393 050393 111510	388,557	388,557	0		388,557	41,604
663-U-031R	GOVERNMENT OF ETHIOPIA 1 RESCHED LOAN STAGE II 2.880%120 MOS/ 2.880% 15 YR 6 MO	G	110193 110193 111510	256,514	256,514	0		256,514	18,722
663-U-034R	GOVERNMENT OF ETHIOPIA 1 RESCHED LOAN STAGE III 2.880%120 MOS/ 2.880% 15 YR 6 MO	G	110194 110194 111510	256,514	256,514	0		256,514	11,018
	TOTAL			111,953,692	111,953,692	29,088,330	0	82,865,362	50,640,697
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
663-A-001 DLF 88	SUILUPPO AGRICOLO INDUSTRIALE S.A.I.D.E. TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P	050159 080659 080161	500,000	500,000	500,000		0	144,940
663-A-002 DLF 165	ETHIOPIAN DEVELOPMENT CORP. DEVELOPMENT BANK PROJECT 4.000% 12 MOS/ 4.000% 14 YR 0 MO	G	110860 062061 101562	1,986,816	1,986,816	1,986,816		0	467,690
663-A-003 DLF 184	ATLAS ENG. & CONTRACTING CO SA FORESTRY DEVELOPMENT 5.750% 18 MOS/ 5.750% 6 YR 6 MO	P	022161 063061 030162	20,965	20,965	0		20,965	0
	LESS WRITTEN OFF						20,965		
	NET TOTAL			20,965	20,965	0	20,965	0	0
663-A-004 DLF 179	GOVERNMENT OF ETHIOPIA AIRPORT DEVELOPMENT PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	062861 071761 110162	19,999,577	19,999,577	19,999,577		0	8,309,964
663-A-005 DLF 180	GOVERNMENT OF ETHIOPIA AVIATION JET FACILITIES 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	122860 071761 082363	2,638,512	2,638,512	2,638,512		0	1,018,960

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	ETHIOPIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
663-A-006	GOVERNMENT OF ETHIOPIA G	032061	3,309,501	3,309,501	3,309,501		0	741,012
DLF 193	ROAD MAINTENANCE	081561						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO	112163						
	TOTAL		28,455,372	28,455,372	28,434,406	20,965	0	10,682,567
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ETHIOPIAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
663-G-008	GOVERNMENT OF ETHIOPIA G	080563	1,168,128	1,168,128	685,302		482,826	153,991
	ECONOMIC DEVELOPMENT	102065	470,808	470,808	315,474		75,324	69,843
	.750% 36 MOS/ .750% 37 YR 0 MO	120268				80,011 CR		
	TOTAL ETHIOPIAN DOLLARS		1,168,128	1,168,128	685,302	0	482,826	153,991
	TOTAL U.S. DOLLARS EQUIVALENT		470,808	470,808	315,474	0	75,324	69,843
	EXCHANGE RATE ADJUSTMENTS					80,011 CR		
	COUNTRY TOTAL ETHIOPIA							
	DOLLARS AND DOLLARS EQUIVALENTS		140,879,872	140,879,872	57,838,210	20,965	82,940,686	61,393,107
	EXCHANGE RATE ADJUSTMENTS					80,011 CR		
	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-A-001	VOLTA RIVER AUTHORITY G	050861	19,984,083	19,984,083	16,052,125		3,931,958	11,803,454
DLF 187	VOLTA RIVER PROJECT	020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	020764						
	LESS WRITTEN OFF					3,931,958		
	NET TOTAL		19,984,083	19,984,083	16,052,125	3,931,958	0	11,803,454
641-H-002	GOVERNMENT OF GHANA G	090161	2,922,938	2,922,938	2,287,154		635,783	1,525,359
DLF 187	VOLTA RIVER PROJECT	020862						
	3.500% 12 MOS/ 3.500% 29 YR 0 MO	020772						
	LESS WRITTEN OFF					635,783		
	NET TOTAL		2,922,938	2,922,938	2,287,154	635,783	0	1,525,359
641-H-003	VOLTA ALUMINUM CO., LTD. G	062861	43,300,000	43,300,000	50,217,754		6,917,754	26,692,087
AID 31	CONSTR. OF SMELTER PROJECT	020862						
	5.750% 48 MOS/ 5.750% 20 YR 0 MO	080269						
	ADD CAPITALIZED INTEREST		6,917,754	6,917,754				6,917,754
	NET TOTAL		50,217,754	50,217,754	50,217,754	0	0	33,609,841

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	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-H-005	GOVERNMENT OF GHANA	G	051367	19,739,083	19,739,083	5,759,092		13,979,991	6,473,842
	PROGRAM ASSISTANCE LOAN		061967						
	1.000%120 MOS/ 2.500% 30 YR O MO		051078						
	LESS WRITTEN OFF						13,979,991		
	NET TOTAL			19,739,083	19,739,083	5,759,092	13,979,991	0	6,473,842
641-H-006	GOVERNMENT OF GHANA	G	052967	1,512,639	1,512,639	419,406		1,093,233	485,528
	SECTOR STUDIES		081567						
	1.000%120 MOS/ 2.500% 30 YR O MO		020679						
	LESS WRITTEN OFF						1,093,233		
	NET TOTAL			1,512,639	1,512,639	419,406	1,093,233	0	485,528
641-H-009	GOVERNMENT OF GHANA	G	041968	14,936,966	14,936,966	3,927,719		11,009,247	6,007,805
	PROGRAM LOAN		071868						
	2.000%120 MOS/ 2.500% 30 YR O MO		090479						
	LESS WRITTEN OFF						11,009,247		
	NET TOTAL			14,936,966	14,936,966	3,927,719	11,009,247	0	6,007,805
641-H-013	GOVERNMENT OF GHANA	G	020670	14,937,525	14,937,525	2,907,256		12,030,269	5,925,4 0
	PROGRAM LOAN		120770						
	2.000%120 MOS/ 3.000% 30 YR O MO		050381						
	LESS WRITTEN OFF						12,030,269		
	NET TOTAL			14,937,525	14,937,525	2,907,256	12,030,269	0	5,925,440
641-H-016	GOVERNMENT OF GHANA	G	052171	15,904,089	15,904,089	2,689,234		13,214,855	6,040,202
	PROGRAM LOAN		090471						
	2.000%120 MOS/ 3.000% 30 YR O MO		050882						
	LESS WRITTEN OFF						13,214,855		
	NET TOTAL			15,904,089	15,904,089	2,689,234	13,214,855	0	6,040,202
641-H-017	GOVERNMENT OF GHANA	G	062973	18,989,440	18,989,440	2,060,035		16,929,404	5,482,312
	BALANCE OF PAYMENT SUPPORT		111474						
	2.000%120 MOS/ 3.000% 30 YR O MO		062485						
	LESS WRITTEN OFF						16,929,404		
	NET TOTAL			18,989,440	18,989,440	2,060,035	16,929,404	0	5,482,312
641-T-019	GOVERNMENT OF GHANA	G	033176	7,704,647	7,704,647	157,361		7,547,286	1,497,324
	MANAGED INPUTS DELIVERY AGRI		121277						
	2.000%120 MOS/ 3.000% 30 YR O MO		030989						
	LESS WRITTEN OFF						7,547,286		
	NET TOTAL			7,704,647	7,704,647	157,361	7,547,286	0	1,497,324

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	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-T-020	GOVERNMENT OF GHANA G	082780	2,033,149	2,033,149	0		2,033,149	229,215
	MANAGED INPUTS AND DELIVERY	083080						
	2.000%120 MOS/ 3.000% 30 YR O MO	020292						
	LESS WRITTEN OFF					2,033,149		
	NET TOTAL		2,033,149	2,033,149	0	2,033,149	0	229,215
	TOTAL		168,882,312	168,882,312	86,477,136	82,405,176	0	79,080,321
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-G-007	GOVERNMENT OF CHANA G	042666	3,975,060	3,975,060	3,975,060		0	3,725,1[illegible]5
	ECONOMIC DEVELOPMENT	042666	4,342,581	4,342,581	930,492			1,934,890
	4.750% 48 MOS/ 4.750% 36 YR O MO	050871				3,412,089 CR		
641-G-008	GOVERNMENT OF GHANA G	052267	2,811,706	2,811,706	2,811,706		0	2,538,846
	ECONOMIC DEVELOPMENT	052267	2,327,522	2,327,522	583,108			1,203,113
	4.500% 48 MOS/ 4.500% 36 YR O MO	042272				1,744,414 CR		
641-G-008A	GOVERNMENT OF GHANA G	030367	1,467,643	1,467,643	1,467,643		0	1,500,885
	ECONOMIC DEVELOPMENT	052267	1,437,753	1,437,753	304,366			700,661
	5.250% 48 MOS/ 5.250% 36 YR O MO	042272				1,133,387 CR		
641-G-011	GOVERNMENT OF GHANA G	102868	1,599,110	1,599,110	1,599,110		0	1,648,388
	ECONOMIC DEVELOPMENT	112668	1,561,631	1,561,631	297,295			777,168
	5.250% 48 MOS/ 5.250% 36 YR O MO	060473				1,264,335 CR		
641-G-012	GOVERNMENT OF GHANA G	102868	4,772,386	4,772,386	4,772,386		0	4,848,137
	ECONOMIC DEVELOPMENT	112668	4,665,011	4,665,011	887,249			2,249,208
	5.250% 48 MOS/ 5.250% 36 YR O MO	060373				3,777,762 CR		
641-G-014	GOVERNMENT OF GHANA G	052870	2,516,213	2,516,213	2,516,213		0	3,386,212
	ECONOMIC DEVELOPMENT PROJECTS	061170	2,466,876	2,466,876	346,440			1,361,919
	7.125% 48 MOS/ 7.125% 36 YR O MO	051475				2,120,435 CR		
641-G-015	GOVERNMENT OF GHANA G	052870	3,722,294	3,722,294	3,722,294		0	4,953,760
	ECONOMIC DEVELOPMENT PROJECTS	061170	3,481,186	3,481,186	512,498			1,965,710
	7.125% 48 MOS/ 7.125% 36 YR O MO	051475				2,968,688 CR		

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	GHANA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL NEW GHANAIAN CEDIS		20,864,412	20,864,412	20,864,412	0	0	22,601,384
	TOTAL U.S. DOLLARS EQUIVALENT		20,282,558	20,282,558	3,861,448	0	0	10,192,669
	EXCHANGE RATE ADJUSTMENTS					16,421,110 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	NEW GHANAIAN CEDIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-E-010	PIONEER FARMS %GHANA< LTD.	P 071268	2,157,000	2,157,000	0		2,157,000	65,733
	AG PROD-MARKETING-OP	031069	2,037,106	2,037,106			1,261	64,826
	8.500% 48 MOS/ 8.500% 16 YR 0 MO	052973						
	ADD CAPITALIZED INTEREST		257,338	257,338				257,338
			226,131	226,131				226,131
	LESS RESCHEDULED UNDER R LOAN		2,414,338	2,414,338				
			2,121,562	2,121,562				
	NET TOTAL		0	0	0	0	0	323,071
	NET TOTAL-US DOLLARS EQUIVALENT		141,676	141,676	0	0	0	290,957
						141,676 CR		
641-E-010R	EJURA FARMS GHANA LTD.	P 063074	2,157,000	2,157,000	0		2,157,000	0
	RESCHEDULED LOAN	063074	1,895,431	1,895,431			1,261	
	6.000% 24 MOS/ 6.000% 21 YR 0 MO	063076						
	ADD CAPITALIZED INTEREST		386,127	386,127				386,127
			339,303	339,303				339,303
	LESS RESCHEDULED UNDER R LOAN		2,543,127	2,543,127				
			2,238,070	2,238,070				
	NET TOTAL		0	0	0	0	0	386,127
	NET TOTAL-US DOLLARS EQUIVALENT		3,337	3,337	0	0	0	339,303
						3,337		
641-E-018R	EJURA FARMS GHANA LTD.	P 063074	643,464	643,464	0		643,464	0
	RESCHEDULED LOAN-SEE 010 &010R	063074	565,434	565,434			376	
	.000% 24 MOS/ .000% 21 YR 0 MO	063076						
	LESS WRITTEN OFF					643,464		
						566,430		
	NET TOTAL		643,464	643,464	0	643,464	0	0
	NET TOTAL-US DOLLARS EQUIVALENT		565,434	565,434	0	566,430	0	0
						995		

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	GHANA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
641-E-020R	EJURA FARMS GHANA LTD.	G	051178	2,157,000	2,157,000	2,157,000		0	0
	RESCHEDULED LOAN		051178	1,898,768	1,898,768	301,602			
	.001% 0 MOS/ .001% 20 YR 0 MO		051178				1,597,165 CR		
	TOTAL NEW GHANAIAN CEDIS			2,800,464	2,800,464	2,157,000	643,464	0	709,197
	TOTAL U.S. DOLLARS EQUIVALENT			2,602,541	2,602,541	301,602	566,430	0	630,260
	EXCHANGE RATE ADJUSTMENTS						1,734,509 CR		
	COUNTRY TOTAL GHANA DOLLARS AND DOLLARS EQUIVALENTS			191,767,410	191,767,410	90,640,186	82,971,606	0	89,903,250
	EXCHANGE RATE ADJUSTMENTS						18,155,619 CR		
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-G 015R	GOVERNMENT OF GUINEA	G	030186	1,079,816	1,079,816	309,964		769,852	166,595
	RESCHEDULED LOAN		030186						
	3.000% 71 MOS/ 3.000% 4 YR 1 MO		013192						
	ADD CAPITALIZED INTEREST			47,581	47,581				47,581
	LESS RESCHEDULED UNDER R LOAN			176,864	176,864				
	NET TOTAL			950,533	950,533	309,964	0	640,570	214,176
675-G-018R	GOVERNMENT OF GUINEA	G	030186	56,832	56,832	37,888		18,944	2,736
	RESCHEDULED LOAN		030186						
	3.000% 12 MOS/ 3.000% 1 YR 0 MO		022887						
	ADD CAPITALIZED INTEREST			284	284				284
	LESS RESCHEDULED UNDER R LOAN			19,228	19,228				
	NET TOTAL			37,888	37,888	37,888	0	0	3,020
675-G-021R	GOVERNMENT OF GUINEA	G	100785	553,208	553,208	553,208		0	63,106
	RESCHEDULED LOAN		100785						
	3.000% 63 MOS/ 3.000% 4 YR 6 MO		123190						
	ADD CAPITALIZED INTEREST			24,065	24,065				24,065
	LESS RESCHEDULED UNDER R LOAN			24,065	24,065				
	NET TOTAL			553,208	553,208	553,208	0	0	87,171

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-G-024R	GOVERNMENT OF GUINEA	G	100785	29,116	29,116	19,411		9,705	2,058
	RESCHEDULED LOAN		100785						
	3.000% 41 MOS/ 3.000% 1 YR29 MO		022887						
	ADD CAPITALIZED INTEREST			146	146				146
	LESS RESCHEDULED UNDER R LOAN			9,851	9,851				
	NET TOTAL			19,411	19,411	19,411	0	0	2,203
675-G-025R	THE REPUBLIC OF GUINEA	G	120789	1,149,007	1,149,007	0		1,149,007	160,345
	RESCHEDULED LOAN		120789						
	2.530% 0 MOS/ 2.530% 25 YR 0 MO		063095						
675-G-026R	THE REPUBLIC OF GUINEA	G	120789	2,255,257	2,255,257	0		2,255,257	304,877
	RESCHEDULED LOAN		120789						
	2.530% 1 MOS/ 2.530% 23 YR11 MO		063095						
675-G-027R	GOVT OF GUINEA	G	062493	3,326,020	3,326,020	0		3,326,020	83,471
	3RD RESCHED DEBT		062493						
	2.520% 0 MOS/ 2.520% 25 YR 0 MO		062493						
675-G-028R	GOVT OF GUINEA	G	062493	20,337	20,337	0		20,337	20,464
	3RD RESCHED DEBT-LATE INT.		063093						
	2.520% 0 MOS/ 2.520% 1 YR 0 MO		063093						
675-H-005	GOVERNMENT OF GUINEA	G	093064	111,587	111,587	39,600		71,987	31,496
	CIVIL AVIATION		042365						
	.750%120 MOS/ 2.000% 30 YR 0 MO		072375						
	ADD CAPITALIZED INTEREST			1,561	1,561				1,561
	LESS RESCHEDULED UNDER R LOAN			4,905	4,905				
	LESS WRITTEN OFF						68,644		
	NET TOTAL			108,243	108,243	39,600	68,644	0	33,057
675-H-007	GOVERNMENT OF GUINEA	G	120964	1,395,000	1,395,000	513,265		881,735	531,480
	CONAKRY POWER		120964						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		030575						
	ADD CAPITALIZED INTEREST			12,350	12,350				12,350
	LESS RESCHEDULED UNDER R LOAN			32,821	32,821				
	LESS WRITTEN OFF						861,264		
	NET TOTAL			1,374,529	1,374,529	513,265	861,264	0	543,830

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-H-009	GOVERNMENT OF GUINEA	G	010466	2,999,981	2,999,981	905,930		2,094,051	1,025,211
	SOMOVA VEHICLE ASSEMBLY PLANT		020466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		110176						
	ADD CAPITALIZED INTEREST			56,630	56,630				56,630
	LESS RESCHEDULED UNDER R LOAN			129,185	129,185				
	LESS WRITTEN OFF						2,021,496		
	NET TOTAL			2,927,426	2,927,426	905,930	2,021,496	0	1,081,840
675-H-016R	GOVERNMENT OF GUINEA	G	050186	158,565	158,565	0		158,565	9,336
	RESCHEDULED LOAN		050186						
	3.000% 69 MOS/ 3.000% 4 YR 3 MO		013192						
	LESS WRITTEN OFF						158,565		
	NET TOTAL			158,565	158,565	0	158,565	0	9,336
675-H-019R	GOVERNMENT OF GUINEA	G	050186	8,346	8,346	8,346		0	408
	RESCHEDULED LOAN		050186						
	3.000% 10 MOS/ 3.000% 1 YR 2 MO		022887						
675-K-004	GOVERNMENT OF GUINEA	G	051763	1,039,738	1,039,738	322,953		716,784	268,364
675K006	CIVIL AVIATION		042365						
	4.000% 24 MOS/ 4.000% 8 YR 0 MO		042367						
	ADD CAPITALIZED INTEREST			37,243	37,243				37,243
	LESS WRITTEN OFF						754,027		
	NET TOTAL			1,076,981	1,076,981	322,953	754,027	0	305,607
675-K-008	GOVERNMENT OF GUINEA	G	062465	1,993,940	1,993,940	613,904		1,380,036	685,746
	ELECTRIFICATION OF FOUR TOWNS		063065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		070176						
	ADD CAPITALIZED INTEREST			37,093	37,093				37,093
	LESS RESCHEDULED UNDER R LOAN			93,825	93,825				
	LESS WRITTEN OFF						1,323,304		
	NET TOTAL			1,937,208	1,937,208	613,904	1,323,304	0	722,840
675-K-017R	GOVERNMENT OF GUINEA	G	070186	89,134	89,134	0		89,134	4,914
	RESCHEDULED LOAN		070186						
	3.000% 67 MOS/ 3.000% 4 YR 5 MO		013192						
	LESS WRITTEN OFF						89,134		
	NET TOTAL			89,134	89,134	0	89,134	0	4,914

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	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-K-020R	GOVERNMENT OF GUINEA	G 070186	4,691	4,691	4,691		0	212
	RESCHEDULED LOAN	070186						
	3.000% 8 MOS/ 3.000% 1 YR 4 MO	022887						
	TOTAL		15,996,783	15,996,783	3,329,159	5,276,433	7,391,190	3,577,771
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
675-G-014	GOVERNMENT OF GUINEA	G 091868	21,633,126	21,633,126	9,706,280		11,926,846	6,113,089
	BOKE INFRASTRUCTURE CONSTRUCT.	091868						
	2.500% 60 MOS/ 2.500% 25 YR 0 MO	040774						
	ADD CAPITALIZED INTEREST		1,845,675	1,845,675				1,845,675
	LESS RESCHEDULED UNDER R LOAN		8,235,057	8,235,057				
	NET TOTAL		15,243,744	15,243,744	9,706,280	0	5,537,464	7,958,763
	TOTAL		15,243,744	15,243,744	9,706,280	0	5,537,464	7,958,763
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
675-G-001	GOVERNMENT OF GUINEA	G 060162	5,162,500	5,162,500	1,789,378		3,373,122	3,595,801
AID 675-1	PROJECT ASSISTANCE	062562	209,432	209,432	75,099		3,350	158,059
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090170						
	ADD CAPITALIZED INTEREST		775,135	775,132				775,132
			817	817				817
	LESS RESCHEDULED UNDER R LOAN		2,719,641	2,719,641				
			2,776	2,776				
	NET TOTAL		3,217,994	3,217,991	1,789,378	0	1,428,613	4,370,933
	NET TOTAL-US DOLLARS EQUIVALENT		207,473	207,473	75,099	0	1,419	158,876
						130,955 CR		
	TOTAL GUINEA SYLI		3,217,994	3,217,991	1,789,378	0	1,428,613	4,370,933
	TOTAL U.S. DOLLARS EQUIVALENT		207,473	207,473	75,099	0	1,419	158,876
	EXCHANGE RATE ADJUSTMENTS					130,955 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GUINEA SYLI		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
675-E-013	HARVEY ALUMINUM INCORP	P 081167	24,650,000	24,650,000	24,650,000		0	2,705,335
	HARVEY ALUMINUM INC.	110167	1,000,000	1,000,000	1,000,000			109,676
	6.000% 24 MOS/ 6.000% 3 YR 0 MO	121369						

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	GUINEA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEA SYLI		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL GUINEA SYLI		24,650,000	24,650,000	24,650,000	0	0	2,705,335
	TOTAL U.S. DOLLARS EQUIVALENT		1,000,000	1,000,000	1,000,000	0	0	109,676
	EXCHANGE RATE ADJUSTMENTS							
	COUNTRY TOTAL GUINEA DOLLARS AND DOLLARS EQUIVALENTS		32,448,000	32,448,000	14,110,539	5,276,433	12,930,073	11,805,088
	EXCHANGE RATE ADJUSTMENTS					130,955 CR		
	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-G-007R	GOVERNMENT OF THE IVORY COAST G	033184	25,522	25,522	7,657		17,865	763
	RESCHEDULING-CONSOLIDATED 1ST	033184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO	123188						
	ADD CAPITALIZED INTEREST		4,804	4,804				4,804
	LESS RESCHEDULED UNDER R LOAN		22,669	22,669				
	NET TOTAL		7,657	7,657	7,657	0	0	5,567
681-G-010R	REPUBLIC OF COTE D'IVOIRE G	013186	24,980	24,980	4,578		20,401	544
	RESCHEDULED LOAN	013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO	123189						
	ADD CAPITALIZED INTEREST		4,321	4,321				4,321
	LESS RESCHEDULED UNDER R LOAN		17,228	17,228				
	NET TOTAL		12,072	12,072	4,578	0	7,494	4,865
681-G-013R	REPUBLIC OF COTE D'IVOIRE G	040286	23,493	23,493	0		23,493	89
	RESCHEDULED LOAN	040286						
	3.000% 57 MOS/ 3.000% 4 YR 3 MO	011591						
	ADD CAPITALIZED INTEREST		3,961	3,961				3,961
	LESS RESCHEDULED UNDER R LOAN		13,358	13,358				
	NET TOTAL		14,096	14,096	0	0	14,096	4,050
681-G-016R	REPUBLIC OF COTE D'IVOIRE G	040287	23,445	23,445	0		23,445	62
	RESCHEDULED LOAN	040287						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	011592						
	ADD CAPITALIZED INTEREST		3,419	3,419				3,419
	LESS RESCHEDULED UNDER R LOAN		8,108	8,108				
	NET TOTAL		18,756	18,756	0	0	18,756	3,481

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	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-G-020R	REPUBLIC OF COTE D'IVOIRE G	071088	85,312	85,312	0		85,312	0
	RESCHEDULED LOAN 4TH	071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO	022895						
	ADD CAPITALIZED INTEREST		5,951	5,951				5,951
	LESS RESCHEDULED UNDER R LOAN		5,951	5,951				
	NET TOTAL		85,312	85,312	0	0	85,312	5,951
681-G-023R	GOVERNMENT OF IVORY COAST 5TH G	092990	81,592	81,592	0		81,592	715
	RESCHEDULED LOAN	092990						
	1.240% 96 MOS/ 1.240% 5 YR 6 MO	022899						
	ADD CAPITALIZED INTEREST		544	544				544
	LESS RESCHEDULED UNDER R LOAN		1,556	1,556				
	NET TOTAL		80,580	80,580	0	0	80,580	1,259
681-G-024R	GOVERNMENT OF IVORY COAST 5TH G	092990	28,219	28,219	0		28,219	662
	RESCHEDULED LOAN	092990						
	1.240% 84 MOS/ 1.240% 5 YR 6 MO	022898						
	ADD CAPITALIZED INTEREST		175	175				175
	LESS RESCHEDULED UNDER R LOAN		525	525				
	NET TOTAL		27,869	27,869	0	0	27,869	837
681-G-025R	REPUBLIC OF COTE D' IVOIRE G	052992	64,229	64,229	0		64,229	0
	RESCHEDULED LOAN 6TH	052992						
	1.540/120 MOS/ 1.540% 9 YR 6 MO	011502						
681-G-026R	REPUBLIC OF COTE D' IVOIRE G	052992	4,973	4,973	0		4,973	0
	RESCHEDULED LOAN 6TH	052992						
	1.540%120 MOS/ 1.540% 9 YR 6 MO	063001						
681-G-027R	REPUBLIC OF COTE D' IVOIRE G	052992	24	24	0		24	25
	RESCHEDULED LOAN 6TH	052992						
	1.540%120 MOS/ 1.540% 9 YR 6 MO	063001						
681-H-001	GOVERNMENT OF IVORY COAST G	062963	1,693,500	1,693,500	457,775		1,235,726	229,646
	HIGHWAY EQUIPMENT	112963						
	.750%120 MOS/ .750% 30 YR 0 MO	100175						
	ADD CAPITALIZED INTEREST		23,859	23,859				23,859
	LESS RESCHEDULED UNDER R LOAN		312,734	312,734				
	LESS WRITTEN OFF					946,851		
	NET TOTAL		1,404,625	1,404,625	457,775	946,851	0	253,505

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	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-H-003	GOVT OF THE REP OF IVORY COAST P	061564	4,997,774	4,997,774	787,435		4,210,339	988,190
	TWO STEP LOAN							
	DEVELOPMENT BANK	021165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	053178						
	ADD CAPITALIZED INTEREST		223,152	223,152				223,152
	LESS RESCHEDULED UNDER R LOAN		900,668	900,668				
	LESS WRITTEN OFF					3,532,823		
	NET TOTAL		4,320,258	4,320,258	787,435	3,532,823	0	1,211,342
681-H-005R	GOVERNMENT OF THE IVORY COAST G	033084	235,306	235,306	0		235,306	1,580
	RESCHEDULING-CONSOLIDATED 1ST	033184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO	123188						
	ADD CAPITALIZED INTEREST		30,018	30,018				30,018
	LESS RESCHEDULED UNDER R LOAN		53,548	53,548				
	LESS WRITTEN OFF					211,775		
	NET TOTAL		211,775	211,775	0	211,775	0	31,598
681-H-008R	REPUBLIC OF COTE D'IVOIRE G	013186	236,741	236,741	0		236,741	1,216
	RESCHEDULED LOAN	013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO	123189						
	ADD CAPITALIZED INTEREST		23,105	23,105				23,105
	LESS RESCHEDULED UNDER R LOAN		23,105	23,105				
	LESS WRITTEN OFF					236,741		
	NET TOTAL		236,741	236,741	0	236,741	0	24,321
681-H-011R	REPUBLIC OF COTE D'IVOIRE G	040186	155,808	155,808	0		155,808	565
	RESCHEDULED LOAN	040186						
	3.000% 57 MOS/ 3.000% 4 YR 3 MO	011591						
	ADD CAPITALIZED INTEREST		10,732	10,732				10,732
	LESS RESCHEDULED UNDER R LOAN		10,732	10,732				
	LESS WRITTEN OFF					155,808		
	NET TOTAL		155,808	155,808	0	155,808	0	11,297
681-H-014R	REPUBLIC OF COTE D'IVOIRE G	040187	138,600	138,600	0		138,600	295
	RESCHEDULED LOAN	040187						
	3.000% 63 MOS/ 3.000% 4 YR 9 MO	011592						
	ADD CAPITALIZED INTEREST		5,603	5,603				5,603
	LESS RESCHEDULED UNDER R LOAN		5,603	5,603				
	LESS WRITTEN OFF					138,600		
	NET TOTAL		138,600	138,600	0	138,600	0	5,818

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-H-021R	REPUBLIC OF COTE D'IVOIRE	G	071088	527,985	527,985	0		527,985	0
	RESCHEDULED LOAN 4TH		071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO		022895						
	LESS WRITTEN OFF						527,985		
	NET TOTAL			527,985	527,985	0	527,985	0	0
681-K-004	GOVERNMENT OF IVORY COAST	G	052967	235,409	235,409	169,646		65,763	82,045
681N004	INTERNAL SECUR COMMODITY LOAN		083167						
	3.500% 24 MOS/ 3.500% 18 YR 0 MO		070270						
	ADD CAPITALIZED INTEREST			2,613	2,613				2,613
	LESS RESCHEDULED UNDER R LOAN			67,333	67,333				
	LESS WRITTEN OFF						1,043		
	NET TOTAL			170,689	170,689	169,646	1,043	0	84,658
681-K-006R	GOVERNMENT OF THE IVORY COAST	G	123183	14,887	14,887	0		14,887	603
	RESCHEDULING-CONSOLIDATED 1ST		010184						
	3.000% 45 MOS/ 3.000% 4 YR 6 MO		123188						
	ADD CAPITALIZED INTEREST			2,051	2,051				2,051
	LESS RESCHEDULED UNDER R LOAN			3,539	3,539				
	LESS WRITTEN OFF						13,399		
	NET TOTAL			13,399	13,399	0	13,399	0	2,653
681-K-009R	REPUBLIC OF COTE D'IVOIRE	G	013186	15,111	15,111	0		15,111	86
	RESCHEDULED LOAN		013186						
	3.000% 40 MOS/ 3.000% 4 YR 8 MO		123189						
	ADD CAPITALIZED INTEREST			1,639	1,639				1,639
	LESS RESCHEDULED UNDER R LOAN			1,639	1,639				
	LESS WRITTEN OFF						15,111		
	NET TOTAL			15,111	15,111	0	15,111	0	1,725
681-K-012R	REPUBLIC OF COTE D'IVOIRE	G	010286	11,703	11,703	0		11,703	49
	RESCHEDULED LOAN		010286						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		010291						
	ADD CAPITALIZED INTEREST			922	922				922
	LESS RESCHEDULED UNDER R LOAN			922	922				
	LESS WRITTEN OFF						11,703		
	NET TOTAL			11,703	11,703	0	11,703	0	971

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-K-015R	REPUBLIC OF COTE D'IVOIRE	G	010287	10,602	10,602	0		10,602	20
	RESCHEDULED LOAN		010287						
	3.000% 63 MOS/ 3.000% 4 YR 9 MO		011592						
	ADD CAPITALIZED INTEREST			538	538				538
	LESS RESCHEDULED UNDER R LOAN			538	538				
	LESS WRITTEN OFF						10,602		
	NET TOTAL			10,602	10,602	0	10,602	0	559
681-K-022R	REPUBLIC OF COTE D'IVOIRE	G	071088	22,711	22,711	0		22,711	0
	RESCHEDULED LOAN 4TH		071088						
	1.920% 66 MOS/ 1.920% 4 YR 6 MO		022895						
	LESS WRITTEN OFF						22,711		
	NET TOTAL			22,711	22,711	0	22,711	0	0
	TOTAL			7,555,577	7,555,577	1,427,092	5,825,152	303,333	1,654,561
	LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
	C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US. $ EQV
681-G-002	GOVERNMENT OF IVORY COAST	G	050264	382,607,329	382,607,329	171,016,831		211,590,498	41,900,802
	ECONOMIC DEVELOPMENT		061064	1,520,816	1,520,816	682,060		417,338	162,596
	.750% 36 MOS/ .750% 37 YR 0 MO		040268						
	ADD CAPITALIZED INTEREST			7,048,413	7,048,413				7,048,413
				24,876	24,876				24,876
	LESS RESCHEDULED UNDER R LOAN			92,065,309	92,065,309				
				316,638	316,638				
	NET TOTAL			297,590,432	297,590,432	171,016,831	0	126,573,602	48,949,215
	NET TOTAL-US DOLLARS EQUIVALENT			1,229,054	1,229,054	682,060	0	249,652	187,472
							297,342 CR		
	TOTAL C.F.A. FRANCS			297,590,432	297,590,432	171,016,831	0	126,573,602	48,949,215
	TOTAL U.S. DOLLARS EQUIVALENT			1,229,054	1,229,054	682,060	0	249,652	187,472
	EXCHANGE RATE ADJUSTMENTS						297,342 CR		
	COUNTRY TOTAL IVORY COAST DOLLARS AND DOLLARS EQUIVALENTS			8,784,631	8,784,631	2,109,151	5,825,152	552,985	1,842,033

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	IVORY COAST								
	EXCHANGE RATE ADJUSTMENTS						297,342 CR		
	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-H-003	GOVERNMENT OF KENYA	G	062465	472,473	472,473	173,394		299,080	171,552
	KENYA POLYTECHNIC INSTITUTE		082465						
	1.000%120 MOS/ 2.500% 30 YR O MO		021876						
	LESS WRITTEN OFF						299,080		
	NET TOTAL			472,473	472,473	173,394	299,080	0	171,552
615-H-004	GOVERNMENT OF KENYA	G	053166	135,200	135,200	45,473		89,727	49,089
	TWO ROADS ENGINEERING SERVICES		062966						
	1.000%120 MOS/ 2.500% 30 YR O MO		113076						
	LESS WRITTEN OFF						89,727		
	NET TOTAL			135,200	135,200	45,473	89,727	0	49,089
615-H-005	GOVERNMENT OF KENYA	G	060570	3,222,107	3,222,107	627,105		2,595,002	1,327,686
	KENYA NATIONAL YOUTH SERVICE		081170						
	2.000%120 MOS/ 3.000% 30 YR O MO		051781						
	LESS WRITTEN OFF						2,595,002		
	NET TOTAL			3,222,107	3,222,107	627,105	2,595,002	0	1,327,686
615-H-007	GOVERNMENT OF KENYA	G	020673	9,999,999	9,999,999	1,202,465		8,797,534	3,337,439
	COMMODITY FINANCING		032973						
	2.000%120 MOS/ 3.000% 30 YR O MO		081284						
	LESS WRITTEN OFF						8,797,534		
	NET TOTAL			9,999,999	9,999,999	1,202,465	8,797,534	0	3,337,439
615-H-012	GOVERNMENT OF KENYA	G	052967	3,452,114	3,452,114	1,007,192		2,444,922	1,111,923
698H004	TWO ROADS (CONSTRUCTION PHASE)		090867						
	1.000%120 MOS/ 2.500% 30 YR O MO		030878						
	LESS WRITTEN OFF						2,444,922		
	NET TOTAL			3,452,114	3,452,114	1,007,192	2,444,922	0	1,111,923
615-H-013	UNIVERSITY OF EAST AFRICA	G	051666	718,408	718,408	220,012		498,396	245,313
618H002	UNIVERSITY COLLEGE NAIROBI		081166						
	1.000%120 MOS/ 2.500% 30 YR O MO		082377						
	LESS WRITTEN OFF						498,396		
	NET TOTAL			718,408	718,408	220,012	498,396	0	245,313

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-T-008	GOVERNMENT OF KENYA	G	051074	7,633,843	7,633,843	828,144		6,805,700	2,026,403
	LIVESTOCK DEVELOPMENT		091174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010785						
	LESS WRITTEN OFF						6,805,700		
	NET TOTAL			7,633,843	7,633,843	828,144	6,805,700	0	2,026,403
615-T-008A	GOVERNMENT OF KENYA	G	032677	2,547,025	2,547,025	52,021		2,495,004	510,689
	LIVESTOCK DEVELOPMENT		072077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092888						
	LESS WRITTEN OFF						2,495,004		
	NET TOTAL			2,547,025	2,547,025	52,021	2,495,004	0	510,689
615-T-009	GOVERNMENT OF KENYA	G	063075	12,987,613	12,987,613	964,021		12,023,592	3,265,607
	AGRICULTURE SECTOR LOAN I		111075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		040686						
	LESS WRITTEN OFF						12,023,592		
	NET TOTAL			12,987,613	12,987,613	964,021	12,023,592	0	3,265,607
615-T-010	GOVERNMENT OF KENYA	G	030877	7,655,371	7,655,371	234,974		7,420,397	1,301,564
	ROADS GRAVELLING PROJECT		070177						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041288						
	LESS WRITTEN OFF						7,420,397		
	NET TOTAL			7,655,371	7,655,371	234,974	7,420,397	0	1,301,564
615-T-011	GOVERNMENT OF KENYA	G	092877	11,270,726	11,270,726	347,735		10,922,991	1,548,776
	RURAL ROADS SYSTEM		093077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041288						
	LESS WRITTEN OFF						10,922,991		
	NET TOTAL			11,270,726	11,270,726	347,735	10,922,991	0	1,548,776
615-T-014	GOVERNMENT OF KENYA	G	082178	20,177,269	20,177,269	0		20,177,269	2,781,253
	AGRICULTURAL SYSTEMS SUPPORT		082978						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		100989						
	LESS WRITTEN OFF						20,177,269		
	NET TOTAL			20,177,269	20,177,269	0	20,177,269	0	2,781,253
615-T-014A	GOVERNMENT OF KENYA	G	081479	3,302,455	3,302,455	0		3,302,455	347,336
	AGRICULTURAL SYSTEM SUPPORT		083079						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		042391						
	LESS WRITTEN OFF						3,302,455		
	NET TOTAL			3,302,455	3,302,455	0	3,302,455	0	347,336

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-T-016	GOVERNMENT OF KENYA	G	050881	3,800,000	3,800,000	0		3,800,000	281,718
	ON-FARM GRAIN STORAGE		060481						
	2.000%120 MOS/ 3.000% 30 YR O MO		020892						
	LESS WRITTEN OFF						3,800,000		
	NET TOTAL			3,800,000	3,800,000	0	3,800,000	0	281,718
615-T-018	KENYA COMMERCIAL BANK	P	122882	2,500,000	2,500,000	2,500,000		0	1,325,369
	BUSINESS ADVISORY SERVICES		010583						
	8.380% 24 MOS/ 8.380% 10 YR O MO		082385						
	NET TOTAL			2,500,000	2,500,000	2,500,000	0	0	1,325,369
615-T-019	LEATHER INDUSTRIES OF KENYA	P	081883	1,400,000	1,400,000	1,400,000		0	1,134,556
	LEATHER INDUSTRIES OF KENYA		083183						
	12.000% 48 MOS/12.000% 8 YR O MO		062189						
615-T-020	GOVERNMENT OF KENYA	G	081183	11,600,000	11,600,000	0		11,600,000	988,103
	RURAL PRIVATE ENTERPRISE		082583						
	2.000%120 MOS/ 3.000% 30 YR O MO		081797						
	ADD CAPITALIZED INTEREST			238,148	238,148				238,148
	LESS RESCHEDULED UNDER R LOAN			238,148	238,148				
	NET TOTAL			11,600,000	11,600,000	0	0	11,600,000	1,226,251
615-T-020A	GOVERNMENT OF KENYA	G	121983	9,314,207	9,314,207	0		9,314,207	738,591
	RURAL PRIVATE ENTERPRISE		122983						
	2.000%120 MOS/ 3.000% 30 YR O MO		121497						
	ADD CAPITALIZED INTEREST			215,538	215,538				215,538
	LESS RESCHEDULED UNDER R LOAN			215,538	215,538				
	NET TOTAL			9,314,207	9,314,207	0	0	9,314,207	954,129
615-T-021	GOVERNMENT OF KENYA	G	091484	12,999,999	12,999,999	539,052		12,460,947	2,280,183
	AGRICULTURAL SECTOR LOAN		091484						
	2.000%120 MOS/ 3.000% 30 YR O MO		021495						
	ADD CAPITALIZED INTEREST			266,955	266,955				266,955
	LESS RESCHEDULED UNDER R LOAN			266,955	266,955				
	NET TOTAL			12,999,999	12,999,999	539,052	0	12,460,947	2,547,137
615-T-021A	GOV'T OF KENYA	G	042486	1,724,314	1,724,314	0		1,724,314	207,095
	AGRICULTURAL SECTOR		081486						
	2.000%120 MOS/ 3.000% 30 YR O MO		090297						
	ADD CAPITALIZED INTEREST			35,354	35,354				35,354
	LESS RESCHEDULED UNDER R LOAN			35,354	35,354				
	NET TOTAL			1,724,314	1,724,314	0	0	1,724,314	242,449

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-T-025R	GOVT OF KENYA	G	070194	755,994	755,994	75,599		680,395	61,0 0
	RESCHED I		070194						
	3.000% 1 MOS/ 3.000% 6 YR11 MO		033196						
615-U-017	GOVERNMENT OF KENYA	G	031082	2,844	2,844	2,844		0	154
	KITUI RURAL HEALTH		060382						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		040693						
	TOTAL			127,671,964	127,671,964	10,220,030	81,672,071	35,779,863	25,797,433
	COUNTRY TOTAL KENYA								
	DOLLARS AND DOLLARS EQUIVALENTS			127,671,964	127,671,964	10,220,030	81,672,071	35,779,863	25,797,433
	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-A-001	LIB-AMER AGRICULT. & INDUS. CO	P	082258	164,040	164,040	6,000		158,040	8,621
DLF 27	SAWMILL PROJECT		121658						
	5.250% 4 MOS/ 5.250% 4 YR 8 MO		120159						
	LESS WRITTEN OFF						158,040		
	NET TOTAL			164,040	164,040	6,000	158,040	0	8,621
669-A-002	GOVERNMENT OF LIBERIA	G	100658	150,000	150,000	150,000		0	9,763
DLF 43	TELECOMMUNICATIONS		013059						
	3.500% 6 MOS/ 3.500% 24 YR 6 MO		010160						
669-H-004A	GOVERNMENT OF LIBERIA	G	012363	5,300,000	5,300,000	1,211,851		4,088,149	562,865
	NATIONAL MEDICAL CENTER		120563						
	.750%120 MOS/ .750% 30 YR 0 MO		031176						
	ADD CAPITALIZED INTEREST			158,542	158,542				158,542
	LESS RESCHEDULED UNDER R LOAN			973,634	973,634				
	NET TOTAL			4,484,908	4,484,908	1,211,851	0	3,273,057	721,407
669-H-004B	GOVERNMENT OF LIBERIA	G	061165	1,473,844	1,473,844	149,500		1,324,344	237,265
	NATIONAL MEDICAL CENTER		061765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		102179						
	ADD CAPITALIZED INTEREST			170,450	170,450				170,450
	LESS RESCHEDULED UNDER R LOAN			346,760	346,760				
	NET TOTAL			1,297,534	1,297,534	149,500	0	1,148,034	407,715

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-005	GOVERNMENT OF LIBERIA	G 050763	24,261,367	24,261,367	7,060,095		17,201,273	2,838,692
	TWO STEP LOAN							
	MT COFFEE HYDROELECTRIC PROJ	092663						
	.750%120 MOS/ .750% 30 YR O MO	031074						
	ADD CAPITALIZED INTEREST		669,375	669,375				669,375
	LESS RESCHEDULED UNDER R LOAN		4,456,358	4,456,358				
	NET TOTAL		20,474,384	20,474,384	7,060,095	0	13,414,289	3,508,067
669-H-006A	GOVERNMENT OF LIBERIA	G 062763	1,700,000	1,700,000	388,697		1,311,303	184,854
	MONROVIA JR-SR HIGH SCHOOL	102863						
	.750%120 MOS/ .750% 30 YR O MO	031176						
	ADD CAPITALIZED INTEREST		50,852	50,852				50,852
	LESS RESCHEDULED UNDER R LOAN		312,298	312,298				
	NET TOTAL		1,438,554	1,438,554	388,697	0	1,049,858	235,706
669-H-006B	GOVERNMENT OF LIBERIA	G 061165	188,114	188,114	23,736		164,378	35,291
	MONROVIA JR-SR HIGH SCHOOL	061765						
	1.000%120 MOS/ 2.500% 30 YR O MO	091178						
	ADD CAPITALIZED INTEREST		21,189	21,189				21,189
	LESS RESCHEDULED UNDER R LOAN		44,259	44,259				
	NET TOTAL		165,045	165,045	23,736	0	141,309	56,480
669-H-007A	GOVERNMENT OF LIBERIA	G 032064	350,000	350,000	70,407		279,593	65,355
	MONROVIA ELEMENTARY SCHOOL	073164						
	.750%120 MOS/ 2.000% 30 YR O MO	031176						
	ADD CAPITALIZED INTEREST		28,953	28,953				28,953
	LESS RESCHEDULED UNDER R LOAN		76,923	76,923				
	NET TOTAL		302,030	302,030	70,407	0	231,623	94,309
669-H-007B	GOVERNMENT OF LIBERIA	G 032064	109,879	109,879	17,709		92,170	23,571
	MONROVIA ELEMENTARY SCHOOL	073164						
	1.000%120 MOS/ 2.500% 30 YR O MO	100277						
	ADD CAPITALIZED INTEREST		11,713	11,713				11,713
	LESS RESCHEDULED UNDER R LOAN		25,155	25,155				
	NET TOTAL		96,438	96,438	17,709	0	78,729	35,284
669-H-008	GOVERNMENT OF LIBERIA	G 061264	6,994,565	6,994,565	1,444,597		5,549,968	1,316,668
	TWO STEP LOAN							
	MONROVIA WATER SUPPLY	082764						
	.750%120 MOS/ 2.000% 30 YR O MO	110475						
	ADD CAPITALIZED INTEREST		569,027	569,027				569,027
	LESS RESCHEDULED UNDER R LOAN		1,537,266	1,537,266				
	NET TOTAL		6,026,327	6,026,327	1,444,597	0	4,581,729	1,885,695

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-009	GOVERNMENT OF LIBERIA G	061765	7,197,967	7,197,967	1,249,574		5,948,393	1,569,415
	TWO STEP LOAN							
	MONROVIA SEWERAGE	100865						
	1.000%120 MOS/ 2.500% 30 YR O MO	112376						
	ADD CAPITALIZED INTEREST		765,814	765,814				765,814
	LESS RESCHEDULED UNDER R LOAN		1,693,508	1,693,508				
	NET TOTAL		6,270,273	6,270,273	1,249,574	0	5,020,700	2,335,230
669-H-010	GOVERNMENT OF LIBERIA G	012466	1,154,985	1,154,985	220,371		934,614	289,537
	TECHNICAL ASSISTANCE	021866						
	1.000%120 MOS/ 2.500% 30 YR O MO	060776						
	ADD CAPITALIZED INTEREST		121,022	121,022				121,022
	LESS RESCHEDULED UNDER R LOAN		271,740	271,740				
	NET TOTAL		1,004,266	1,004,266	220,371	0	783,896	410,559
669-H-011	GOVERNMENT OF LIBERIA G	022167	90,000	90,000	13,639		76,361	19,766
	BY-PASS ROAD	042567						
	1.000%120 MOS/ 2.500% 30 YR O MO	110177						
	ADD CAPITALIZED INTEREST		9,860	9,860				9,860
	LESS RESCHEDULED UNDER R LOAN		21,175	21,175				
	NET TOTAL		78,685	78,685	13,639	0	65,046	29,626
669-H-012	GOVERNMENT OF LIBERIA G	030767	437,941	437,941	71,710		366,231	100,968
	TECHNICAL ASSIST PROG	042567						
	1.000%120 MOS/ 2.500% 30 YR O MO	082377						
	ADD CAPITALIZED INTEREST		42,869	42,869				42,869
	LESS RESCHEDULED UNDER R LOAN		92,724	92,724				
	NET TOTAL		388,086	388,086	71,710	0	316,376	143,837
669-H-013	GOVERNMENT OF LIBERIA G	022867	250,061	250,061	28,061		222,000	46,462
	AIRPORT IMPROVEMENT	042567						
	1.000%120 MOS/ 2.500% 30 YR O MO	112678						
	ADD CAPITALIZED INTEREST		28,167	28,167				28,167
	LESS RESCHEDULED UNDER R LOAN		58,833	58,833				
	NET TOTAL		219,395	219,395	28,061	0	191,334	74,629
669-H-014	GOVERNMENT OF LIBERIA G	052967	717,944	717,944	108,813		609,132	152,168
	MINERAL RESOURCE SUREY	081067						
	1.000%120 MOS/ 2.500% 30 YR O MO	122277						
	ADD CAPITALIZED INTEREST		78,655	78,655				78,655
	LESS RESCHEDULED UNDER R LOAN		168,915	168,915				
	NET TOTAL		627,684	627,684	108,813	0	518,872	230,823

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-015	GOVERNMENT OF LIBERIA	G 030468	401,242	401,242	55,679		345,563	119,251
	TECHNICAL ASSISTANCE PROJECT	052368						
	2.000%120 MOS/ 2.500% 30 YR O MO	070279						
	ADD CAPITALIZED INTEREST		41,499	41,499				41,499
	LESS RESCHEDULED UNDER R LOAN		84,962	84,962				
	NET TOTAL		357,779	357,779	55,679	0	302,100	160,750
669-H-016	GOVERNMENT OF LIBERIA	G 071268	975,000	975,000	75,315		899,685	226,471
	CONSTRUCT ACCESS ROAD	111869						
	2.000%120 MOS/ 2.500% 30 YR O MO	121680						
	ADD CAPITALIZED INTEREST		113,183	113,183				113,183
	LESS RESCHEDULED UNDER R LOAN		226,956	226,956				
	NET TOTAL		861,227	861,227	75,315	0	785,912	339,654
669-H-017	GOVERNMENT OF LIBERIA	G 061969	3,981,092	3,981,092	288,788		3,692,304	988,441
669H017	IMPROV ROBERTS INTL AIRPORT	121869						
	2.000%120 MOS/ 3.000% 30 YR O MO	021281						
	ADD CAPITALIZED INTEREST		494,860	494,860				494,860
	LESS RESCHEDULED UNDER R LOAN		882,435	882,435				
	NET TOTAL		3,593,517	3,593,517	288,788	0	3,304,729	1,483,301
669-H-017A	GOVERNMENT OF LIBERIA	G 062372	3,419,684	3,419,684	232,617		3,187,067	618,132
669H017	IMPROVE. TO ROBTS. INT'L AIR.	082172						
	2.000%120 MOS/ 3.000% 30 YR O MO	052383						
	ADD CAPITALIZED INTEREST		405,084	405,084				405,084
	LESS RESCHEDULED UNDER R LOAN		583,672	583,672				
	NET TOTAL		3,241,095	3,241,095	232,617	0	3,008,479	1,023,216
669-H-018	GOVERNMENT OF LIBERIA	G 062769	579,962	579,962	41,253		538,709	140,216
	TECHNICAL ASSISTANCE	012370						
	2.000%120 MOS/ 3.000% 30 YR O MO	122981						
	ADD CAPITALIZED INTEREST		75,750	75,750				75,750
	LESS RESCHEDULED UNDER R LOAN		125,323	125,323				
	NET TOTAL		530,389	530,389	41,253	0	489,136	215,967
669-H-019	GOVERNMENT OF LIBERIA	G 062372	3,400,000	3,400,000	142,056		3,257,944	388,277
	RURAL ACCESS ROADS PHASE II	082172						
	2.000%120 MOS/ 3.000% 30 YR O MO	030186						
	ADD CAPITALIZED INTEREST		344,592	344,592				344,592
	LESS RESCHEDULED UNDER R LOAN		344,592	344,592				
	NET TOTAL		3,400,000	3,400,000	142,056	0	3,257,944	732,868

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-H-020	GOVERNMENT OF LIBERIA	G	021673	3,966,838	3,966,838	262,641		3,704,197	688,651
	HIGHWAY MAINTENANCE EQUIPMENT		022673						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042684						
	ADD CAPITALIZED INTEREST			434,529	434,529				434,529
	LESS RESCHEDULED UNDER R LOAN			557,309	557,309				
	NET TOTAL			3,844,058	3,844,058	262,641	0	3,581,417	1,123,180
669-H-021	GOVERNMENT OF LIBERIA -	G	061573	8,468,807	8,468,807	550,931		7,917,876	1,315,553
	TWO STEP LOAN								
	TELECOMMUNICATIONS EXPANSION		062773						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080784						
	ADD CAPITALIZED INTEREST			803,249	803,249				803,249
	LESS RESCHEDULED UNDER R LOAN			976,217	976,217				
	NET TOTAL			8,295,839	8,295,839	550,931	0	7,744,908	2,118,802
669-H-027R	GOVERNMENT OF LIBERIA	G	070180	3,423,026	3,423,026	2,396,119		1,026,908	680,744
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-H-028R	GOVERNMENT OF LIBERIA	G	070180	380,336	380,336	380,336		0	26,751
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR 0 MO		123181						
669-H-033R	GOVERNMENT OF LIBERIA	G	010282	1,956,413	1,956,413	782,565		1,173,848	362,335
	FIRST CONSOLIDATED RESCHED		010282						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-H-034R	GOVERNMENT OF LIBERIA	G	010282	217,379	217,379	217,379		0	15,739
	FIRST NON-CONSOL DEBT RESCHED		010282						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						
669-H-039R	GOVERNMENT OF LIBERIA	G	100282	1,716,423	1,716,423	343,285		1,373,139	262,414
	SECOND CONSOLIDATED RESCHED		100282						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		081587						
669-H-040R	GOVERNMENT OF LIBERIA	G	100282	190,714	190,714	190,714		0	17,198
	SECOND NON-CONS DEBT RESCHED		100282						
	3.000% 8 MOS/ 3.000% 3 YR 0 MO		063083						

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-045R	GOVERNMENT OF LIBERIA G	062284	2,557,219	2,557,219	0		2,557,219	311,618
	RESCHEDULING-CONSOLIDATED	062284						
	3.000% 47 MOS/ 3.000% 4 YR 6 MO	063088						
669-H-046R	GOVERNMENT OF LIBERIA G	062284	284,135	284,135	284,135			25,717
	RESCHEDULING-NON-CONSOLIDATED	062284						
	3.000% 1 MOS/ 3.000% 3 YR10 MO	073084						
	LESS WRITTEN OFF							
	NET TOTAL		284,135	284,135	284,135		0	25,717
669-H-051R	REPUBLIC OF LIBERIA G	063084	2,821,829	2,821,829	0		2,821,829	259,572
	RESCHEDULING-2ND CONSOL	063084						
	3.000% 62 MOS/ 3.000% 4 YR 6 MO	063088						
669-H-052R	REPUBLIC OF LIBERIA G	063084	313,537	313,537	235,153		78,384	11,943
	RESCHEDULING-2ND NON-CONSOL	063084						
	3.000% 2 MOS/ 3.000% 4 YR 0 MO	063085						
669-T-022	GOVERNMENT OF LIBERIA G	062575	4,464,374	4,464,374	185,118		4,279,256	351,850
	UPPER LOFA COUNTY RURAL DEVEL.	111075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120386						
	ADD CAPITALIZED INTEREST		384,500	384,500				384,500
	LESS RESCHEDULED UNDER R LOAN		384,500	384,500				
	NET TOTAL		4,464,374	4,464,374	185,118	0	4,279,256	736,350
669-T-024	GOVERNMENT OF LIBERIA G	072977	1,603,846	1,603,846	16,257		1,587,589	128,849
	RURAL ACCESS ROADS,PHASE III	090977						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	041888						
	ADD CAPITALIZED INTEREST		146,233	146,233				146,233
	LESS RESCHEDULED UNDER R LOAN		146,233	146,233				
	NET TOTAL		1,603,846	1,603,846	16,257	0	1,587,589	275,082
669-T-025	GOVERNMENT OF LIBERIA G	093077	6,588,568	6,588,568	0		6,588,568	435,320
	BONG COUNTY INTE RURAL DEVELOP	011678						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	011689						
	ADD CAPITALIZED INTEREST		350,479	350,479				350,479
	LESS RESCHEDULED UNDER R LOAN		350,479	350,479				
	NET TOTAL		6,588,568	6,588,568	0	0	6,588,568	785,799

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-T-026	GOVERNMENT OF LIBERIA	G	082980	4,240,359	4,240,359	0		4,240,359	175,669
	RURAL INFO SYSTEMS		083080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		043092						
	ADD CAPITALIZED INTEREST			13,005	13,005				13,005
	LESS RESCHEDULED UNDER R LOAN			13,005	13,005				
	NET TOTAL			4,240,359	4,240,359	0	0	4,240,359	188,674
669-T-026A	GOVERNMENT OF LIBERIA	G	082980	693,740	693,740	0		693,740	14,307
	RURAL INFO SYSTEMS		083080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021296						
669-T-026B	GOVERNMENT OF LIBERIA	G	032183	1,700,000	1,700,000	0		1,700,000	50,101
	RURAL INFORMATION SYSTEMS		032383						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		043096						
669-T-029R	GOVERNMENT OF LIBERIA	G	070180	147,874	147,874	103,512		44,362	28,938
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-T-030R	GOVERNMENT OF LIBERIA	G	070180	16,431	16,431	16,431		0	1,079
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR 0 MO		123181						
669-T-035R	GOVERNMENT OF LIBERIA	G	011682	96,027	96,027	38,411		57,616	17,666
	FIRST CONSOLIDATED RESCHED		011682						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-T-036R	GOVERNMENT OF LIBERIA	G	011682	10,670	10,670	10,670		0	1,112
	FIRST NON-CONSOL DEBT RESCHED		011682						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						
669-T-041R	GOVERNMENT OF LIBERIA	G	100282	136,247	136,247	27,249		108,997	20,812
	SECOND CONSOLIDATED RESCHED		100282						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		081587						
669-T-042R	GOVERNMENT OF LIBERIA	G	100282	15,139	15,139	15,139		0	1,187
	SECOND NON-CONS DEBT RESCHED		100282						
	3.000% 8 MOS/ 3.000% 3 YR 0 MO		063083						

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-T-047R	GOVERNMENT OF LIBERIA	G	062284	192,617	192,617	0		192,617	23,325
	RESCHEDULING-CONSOLIDATED		062284						
	3.000% 47 MOS/ 3.000% 4 YR 6 MO		063085						
669-T-048R	GOVERNMENT OF LIBERIA	G	062284	21,403	21,403	16,052		5,351	1,855
	RESCHED-NON-CONSOLIDATED		062284						
	3.000% 1 MOS/ 3.000% 3 YR10 MO		073084						
669-T-053R	REPUBLIC OF LIBERIA	G	063084	232,030	232,030	0		232,030	25,177
	RESCHEDULING-2ND CONSOL		063084						
	3.000% 62 MOS/ 3.000% 4 YR 6 MO		063088						
669-T-054R	REPUBLIC OF LIBERIA	G	063084	25,781	25,781	22,571		3,210	2,029
	RESCHEDULING-2ND NONCON		063084						
	3.000% 2 MOS/ 3.000% 4 YR 0 MO		063085						
669-W-023	GOVERNMENT OF LIBERIA	G	062575	3,991,518	3,991,518	255,478		3,736,040	601,315
	ROAD MAINTENANCE EQUIPMENT		082975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121085						
	ADD CAPITALIZED INTEREST			399,152	399,152				399,152
	LESS RESCHEDULED UNDER R LOAN			399,152	399,152				
	NET TOTAL			3,991,518	3,991,518	255,478	0	3,736,040	1,000,467
669-W-031R	GOVERNMENT OF LIBERIA	G	070180	107,771	107,771	75,440		32,331	21,289
	CONSOLIDATED RESCHEDULING		070180						
	3.000% 45 MOS/ 3.000% 1 YR 3 MO		033185						
669-W-032R	GOVERNMENT OF LIBERIA	G	070180	11,975	11,975	11,975		0	778
	NON-CONSOLIDATED RESCHEDULING		070180						
	3.000% 7 MOS/ 3.000% 3 YR 0 MO		123181						
669-W-037R	GOVERNMENT OF LIBERIA	G	061082	35,924	35,924	14,369		21,554	6,544
	FIRST CONSOLIDATED RESCHED		061082						
	3.000% 49 MOS/ 3.000% 4 YR 6 MO		111586						
669-W-038R	GOVERNMENT OF LIBERIA	G	061082	3,992	3,992	3,992		0	315
	FIRST NON-CONSOL DEBT RESCHED		061082						
	3.000% 1 MOS/ 3.000% 2 YR10 MO		093082						

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-W-043R	GOVERNMENT OF LIBERIA SECOND CONSOLIDATED RESCHED 3.000% 58 MOS/ 3.000% 4 YR 6 MO	G	100282 100282 081587	71,847	71,847	14,369		57,478	10,878
669-W-044R	GOVERNMENT OF LIBERIA SECOND NON-CONS DEBT RESCHED 3.000% 8 MOS/ 3.000% 3 YR 0 MO	G	100282 100282 063083	7,983	7,983	7,983		0	558
669-W-049R	GOVERNMENT OF LIBERIA RESCHEDULING-CONSOLIDATED 3.000% 47 MOS/ 3.000% 4 YR 6 MO	G	062284 062284 063088	71,847	71,847	7,185		64,663	10,620
669-W-050R	GOVERNMENT OF LIBERIA RESCHED-NON-CONSOLIDATED 3.000% 1 MOS/ 3.000% 3 YR10 MO	G	062284 062284 063086	7,983	7,983	7,983		0	651
669-W-055R	REPUBLIC OF LIBERIA RESCHEDULING-2ND CONSOL 3.000% 62 MOS/ 3.000% 4 YR 6 MO	G	063084 063084 063090	71,847	71,847	0		71,847	7,339
669-W-056R	REPUBLIC OF LIBERIA RESCHEDULING-2ND NON-CON 3.000% 2 MOS/ 3.000% 4 YR 0 MO	G	063084 063084 063085	7,983	7,983	7,983		0	748
	TOTAL			105,748,343	105,748,343	19,551,890	158,040	86,038,413	22,593,197
	COUNTRY TOTAL LIBERIA DOLLARS AND DOLLARS EQUIVALENTS			105,748,343	105,748,343	19,551,890	158,040	86,038,413	22,593,197
	MADAGASCAR								
	LOANS REPAYABLE IN DOLLARS								
687-H-006R	GOVERNMENT OF MADAGACAR RESCHEDULED LOAN-CONSOL 3.000% 60 MOS/ 3.000% 5 YR 6 MO	G	072084 072084 093089	110,677	110,677	0		110,677	10,430
	LESS WRITTEN OFF						110,677		
	NET TOTAL			110,677	110,677	0	110,677	0	10,430

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	MADAGASCAR							
	LOANS REPAYABLE IN DOLLARS							
687-H-007R	GOVERNMENT OF MADAGASCAR	G 072084	5,825	5,825	5,825		0	171
	RESCHEDULED LOAN-NONCONSOL	072084						
	3.000% 3 MOS/ 3.000% 10 YR 3 MO	123184						
687-H-010R	GOVERNMENT OF MADAGASCAR	G 012385	306,954	306,954	0		306,954	32,082
	RESCHEDULED LOAN-CONSOL	012385						
	3.000% 64 MOS/ 3.000% 5 YR 6 MO	021591						
	LESS WRITTEN OFF					306,954		
	NET TOTAL		306,954	306,954	0	306,954	0	32,082
687-H-012R	GOVERNMENT OF MADAGASCAR	G 040186	472,009	472,009	0		472,009	22,336
	RESCHEDULED LOAN	040186						
	2.600% 64 MOS/ 2.600% 4 YR 8 MO	081592						
	LESS WRITTEN OFF					472,009		
	NET TOTAL		472,009	472,009	0	472,009	0	22,336
687-W-008R	GOVERNMENT OF MADAGASCAR	G 020184	21,115	21,115	0		21,115	2,977
	RESCHEDULED LOAN-CONSOL	020184						
	3.000% 60 MOS/ 3.000% 5 YR 6 MO	093089						
	LESS WRITTEN OFF					21,115		
	NET TOTAL		21,115	21,115	0	21,115	0	2,977
687-W-009R	GOVERNMENT OF MADAGASCAR	G 020184	1,111	1,111	1,111		0	0
	RESCHEDULED LOAN-NONCONSOL	020184						
	3.000% 3 MOS/ 3.000% 10 YR 3 MO	123184						
687-W-011R	GOVERNMENT OF MADAGASCAR	G 020185	83,077	83,077	0		83,077	8,710
	RESCHEDULED LOAN-CONSOL	020185						
	3.000% 64 MOS/ 3.000% 5 YR 6 MO	021591						
	LESS WRITTEN OFF					83,077		
	NET TOTAL		83,077	83,077	0	83,077	0	8,710
687-W-013R	GOVERNMENT OF MADAGASGAR	G 040186	110,770	110,770	0		110,770	4,586
	RESCHEDULED LOAN	040186						
	2.600% 64 MOS/ 2.600% 4 YR 8 MO	081592						
	LESS WRITTEN OFF					110,770		
	NET TOTAL		110,770	110,770	0	110,770	0	4,586

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	MADAGASCAR								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			1,111,539	1,111,539	6,936	1,104,603	0	81,291
	COUNTRY TOTAL MADAGASCAR DOLLARS AND DOLLARS EQUIVALENTS			1,111,539	1,111,539	6,936	1,104,603	0	81,291
	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-001	GOVERNMENT OF MALAWI	G	063066	200,000	200,000	56,721		143,279	53,307
	ENGINEERING SERVICES		081866						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		102777						
	ADD CAPITALIZED INTEREST			12,301	12,301				12,301
	LESS RESCHEDULED UNDER R LOAN			34,268	34,268				
	LESS WRITTEN OFF						121,311		
	NET TOTAL			178,033	178,033	56,721	121,311	0	65,608
612-H-002	GOVERNMENT OF MALAWI	G	060768	6,647,745	6,647,745	1,249,911		5,397,834	2,148,543
	LAKESHORE ROAD PHASE II		071769						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		031780						
	ADD CAPITALIZED INTEREST			342,687	342,687				342,687
	LESS RESCHEDULED UNDER R LOAN			746,836	746,836				
	LESS WRITTEN OFF						4,993,686		
	NET TOTAL			6,243,597	6,243,597	1,249,911	4,993,686	0	2,491,230
612-H-002A	GOVERNMENT OF MALAWI	G	062672	1,200,000	1,200,000	107,509		1,092,491	340,411
	LAKE SHORE ROAD		082572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101083						
	ADD CAPITALIZED INTEREST			97,920	97,920				97,920
	LESS RESCHEDULED UNDER R LOAN			162,942	162,942				
	LESS WRITTEN OFF						1,027,469		
	NET TOTAL			1,134,978	1,134,978	107,509	1,027,469	0	438,331
612-H-003	GOVERNMENT OF MALAWI	G	062672	1,199,672	1,199,672	122,018		1,077,654	345,405
	MALAWI UNIVERSITY DORMITORIES		082572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071083						
	ADD CAPITALIZED INTEREST			70,545	70,545				70,545
	LESS RESCHEDULED UNDER R LOAN			121,645	121,645				
	LESS WRITTEN OFF						1,026,554		
	NET TOTAL			1,148,572	1,148,572	122,018	1,026,554	0	415,950

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-004	GOVERNMENT OF MALAWI	G	053173	8,300,000	8,300,000	746,512		7,553,488	2,056,065
690H002	MALAWI ROADS-PHASE I		062173						
	2.000%120 MOS/ 3.000% 30 YR O MO		121383						
	ADD CAPITALIZED INTEREST			567,751	567,751				567,751
	LESS RESCHEDULED UNDER R LOAN			918,385	918,385				
	LESS WRITTEN OFF						7,202,854		
	NET TOTAL			7,949,366	7,949,366	746,512	7,202,854	0	2,623,816
612-H-007R	GOVERNMENT OF MALAWI	G	101082	313,734	313,734	125,507		188,226	52,467
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 48 MOS/ 3.000% 4 YR 9 MO		010187						
	LESS RESCHEDULED UNDER R LOAN			62,747	62,747				
	LESS WRITTEN OFF						125,480		
	NET TOTAL			250,987	250,987	125,507	125,480	0	52,467
612-H-010R	GOVERNMENT OF MALAWI	G	101082	27,682	27,682	27,682		0	1,103
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 18 MOS/ 3.000% 1 YR 9 MO		063084						
612-H-012R	GOVERNMENT OF MALAWI	G	061184	686,579	686,579	137,316		549,263	106,753
	RESCHEDULING-CONSOLIDATED		061184						
	3.000% 43 MOS/ 3.000% 4 YR 6 MO		010188						
	LESS RESCHEDULED UNDER R LOAN			137,316	137,316				
	LESS WRITTEN OFF						411,947		
	NET TOTAL			549,263	549,263	137,316	411,947	0	106,753
612-H-013R	GOVERNMENT OF MALAWI	G	061184	60,580	60,580	60,580		0	3,500
	RESCHEDULING-NON-CONSOL		061184						
	3.000% 13 MOS/ 3.000% 1 YR12 MO		063085						
612-H-016R	GOVERNMENT OF MALAWI	G	033188	1,095,563	1,095,563	0		1,095,563	16,915
	RESCHEDULED LOAN		033188						
	2.910% 60 MOS/ 2.910% 5 YR O MO		043099						
	LESS WRITTEN OFF						1,095,563		
	NET TOTAL			1,095,563	1,095,563	0	1,095,563	0	16,915
612-T-011	SPEARHEAD ENTERPRISES LTD	P	061284	2,000,000	2,000,000	2,000,000		0	126,546
	MALAWI AGRI DIVERSIFICATION		061584						
	2.000% 24 MOS/ 2.000% 1 YR12 MO		011286						

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-W-005	GOVERNMENT OF MALAWI	G	062674	11,394,475	11,394,475	849,585		10,544,890	2,345,953
690W006	MALAWI ROADS PHASE II		073174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080685						
	ADD CAPITALIZED INTEREST			634,552	634,552				634,552
	LESS RESCHEDULED UNDER R LOAN			889,021	889,021				
	LESS WRITTEN OFF						10,290,422		
	NET TOTAL			11,140,007	11,140,007	849,585	10,290,422	0	2,980,505
612-W-006	GOVERNMENT OF MALAWI	G	062874	1,998,285	1,998,285	171,484		1,826,801	454,095
690W007	MALAWI ROADS PHASE I		073174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121384						
	ADD CAPITALIZED INTEREST			129,098	129,098				129,098
	LESS RESCHEDULED UNDER R LOAN			174,394	174,394				
	LESS WRITTEN OFF						1,781,505		
	NET TOTAL			1,952,989	1,952,989	171,484	1,781,505	0	583,193
612-W-008R	GOVERNMENT OF MALAWI	G	101082	130,824	130,824	52,330		78,494	22,131
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 48 MOS/ 3.000% 4 YR 9 MO		010187						
	LESS RESCHEDULED UNDER R LOAN			26,165	26,165				
	LESS WRITTEN OFF						52,330		
	NET TOTAL			104,659	104,659	52,330	52,330	0	22,131
612-W-009R	GOVERNMENT OF MALAWI	G	101082	11,543	11,543	11,543		0	476
	CONSOLIDATED DEBT RESCHEDULING		101082						
	3.000% 18 MOS/ 3.000% 1 YR 9 MO		063084						
612-W-014R	GOVERNMENT OF MALAWI	G	061184	227,677	227,677	45,535		182,142	37,197
	RESCHEDULING-CONSOLIDATED		061184						
	3.000% 43 MOS/ 3.000% 4 YR 6 MO		010188						
	LESS RESCHEDULED UNDER R LOAN			45,535	45,535				
	LESS WRITTEN OFF						136,606		
	NET TOTAL			182,142	182,142	45,535	136,606	0	37,197
612-W-015R	GOVERNMENT OF MALAWI	G	061184	20,089	20,089	20,089		0	1,271
	RESCHEDULING-NON-CONSOL		061184						
	3.000% 13 MOS/ 3.000% 1 YR12 MO		063085						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-W-017R	GOVERNMENT OF MALAWI	G	033188	744,982	744,982	0		744,982	13,305
	RESCHEDULED LOAN		033188						
	2.910% 60 MOS/ 2.910% 5 YR 0 MO		043099						
	LESS WRITTEN OFF						744,982		
	NET TOTAL			744,982	744,982	0	744,982	0	13,305
	TOTAL			34,795,033	34,795,033	5,784,324	29,010,708	0	9,980,298
	COUNTRY TOTAL MALAWI								
	DOLLARS AND DOLLARS EQUIVALENTS			34,795,033	34,795,033	5,784,324	29,010,708	0	9,980,298
	MALI								
	LOANS REPAYABLE IN DOLLARS								
688-H-002	GOVERNMENT OF MALI	G	062463	1,223,695	1,223,695	539,413		684,282	110,736
	TEACHERS TRAINING COLLEGE		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		010575						
	ADD CAPITALIZED INTEREST			7,485	7,485				7,485
	LESS RESCHEDULED UNDER R LOAN			64,422	64,422				
	LESS WRITTEN OFF						627,346		
	NET TOTAL			1,166,759	1,166,759	539,413	627,346	0	118,221
688-H-003	GOVERNMENT OF MALI	G	112363	1,100,000	1,100,000	456,073		643,927	129,397
	CENTRAL VETERINARY LABORATORY		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		010575						
	ADD CAPITALIZED INTEREST			7,044	7,044				7,044
	LESS RESCHEDULED UNDER R LOAN			60,622	60,622				
	LESS WRITTEN OFF						590,349		
	NET TOTAL			1,046,421	1,046,421	456,073	590,349	0	136,441
688-H-003A	GOVERNMENT OF MALI	G	041268	783,581	783,581	141,594		641,986	237,942
688H003	CENTRAL VET LAB AT BAMAKO		072468						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		050581						
	ADD CAPITALIZED INTEREST			15,920	15,920				15,920
	LESS RESCHEDULED UNDER R LOAN			36,872	36,872				
	LESS WRITTEN OFF						621,034		
	NET TOTAL			762,629	762,629	141,594	621,034	0	253,862

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MALI								
	LOANS REPAYABLE IN DOLLARS								
688-H-005	GOVERNMENT OF MALI	G	022773	3,017,426	3,017,426	30,585		2,986,841	504,776
625H007	MALI HIGHWAY DEVELOPMENT		060173						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122087						
	ADD CAPITALIZED INTEREST			133,916	133,916				133,916
	LESS RESCHEDULED UNDER R LOAN			228,451	228,451				
	LESS WRITTEN OFF						2,892,307		
	NET TOTAL			2,922,891	2,922,891	30,585	2,892,307	0	638,692
688-H-006R	REPUBLIC OF MALI	G	053089	313,608	313,608	0		313,608	0
	RESCHEDULED LOAN (1)		053089						
	1.560% 0 MOS/ 1.560% 30 YR 0 MO		083199						
	LESS WRITTEN OFF						313,608		
	NET TOTAL			313,608	313,608	0	313,608	0	0
688-H-007R	REPUBLIC OF MAIL	G	053089	76,759	76,759	0		76,759	0
	RESCHEDULED LOAN (1)		053089						
	3.000% 0 MOS/ 3.000% 24 YR 0 MO		083199						
	LESS WRITTEN OFF						76,759		
	NET TOTAL			76,759	76,759	0	76,759	0	0
	TOTAL			6,289,066	6,289,066	1,167,665	5,121,402	0	1,147,216
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
688-G-004	GOVERNMENT OF MALI	G	121565	46,468,395	46,468,395	30,988,326		15,480,069	36,919,789
	ECONOMIC DEVELOPMENT		123066	178,735	178,735	111,260		30,000	142,306
	4.125% 36 MOS/ 4.125% 37 YR 0 MO		032072				37,475 CR		
	TOTAL C.F.A. FRANCS			46,468,395	46,468,395	30,988,326	0	15,480,069	36,919,789
	TOTAL U.S. DOLLARS EQUIVALENT			178,735	178,735	111,260	0	30,000	142,306
	EXCHANGE RATE ADJUSTMENTS						37,475 CR		
	COUNTRY TOTAL MALI								
	DOLLARS AND DOLLARS EQUIVALENTS			6,467,801	6,467,801	1,278,925	5,121,402	30,000	1,289,521
	EXCHANGE RATE ADJUSTMENTS						37,475 CR		

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	MALI							
	NIGER							
	LOANS REPAYABLE IN DOLLARS							
683-H-001	GOVERNMENT OF NIGER	G 080162	358,713	358,713	203,391		155,322	41,555
AID 54	DEVELOPMENT BANK	121463						
	.750%120 MOS/ .750% 30 YR O MO	032476						
	ADD CAPITALIZED INTEREST		3,076	3,076				3,076
	LESS RESCHEDULED UNDER R LOAN		122,084	122,084				
	LESS WRITTEN OFF					36,315		
	NET TOTAL		239,706	239,706	203,391	36,315	0	44,631
683-H-002	GOVERNMENT OF NIGER	G 052864	1,800,000	1,800,000	377,694		1,422,306	379,505
	NIGER RIVER BRIDGE	112664						
	.750%120 MOS/ 2.000% 30 YR O MO	022176						
	ADD CAPITALIZED INTEREST		109,017	109,017				109,017
	LESS RESCHEDULED UNDER R LOAN		424,039	424,039				
	LESS WRITTEN OFF					1,107,283		
	NET TOTAL		1,484,978	1,484,978	377,694	1,107,283	0	488,521
683-H-002A	GOVERNMENT OF NIGER	G 092667	843,009	843,009	59,852		783,157	149,578
683H002	NIGER RIVER BRIDGE	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	102880						
	ADD CAPITALIZED INTEREST		77,729	77,729				77,729
	LESS RESCHEDULED UNDER R LOAN		215,393	215,393				
	LESS WRITTEN OFF					645,492		
	NET TOTAL		705,345	705,345	59,852	645,492	0	227,307
683-H-003	GOVERNMENT OF NIGER	G 062372	356,156	356,156	365		355,791	60,742
625H005	BRIDGE & RIVER PORT CONSTR	010473						
	2.000%120 MOS/ 3.000% 30 YR O MO	101085						
	ADD CAPITALIZED INTEREST		38,105	38,105				38,105
	LESS RESCHEDULED UNDER R LOAN		72,249	72,249				
	LESS WRITTEN OFF					321,647		
	NET TOTAL		322,012	322,012	365	321,647	0	98,846
683-H-004R	GOVERNMENT OF NIGER	G 092484	115,308	115,308	0		115,308	15,403
	RESCHEDULING-CONSOLIDATED	092484						
	3.000% 56 MOS/ 3.000% 4 YR O MO	040189						
	ADD CAPITALIZED INTEREST		3,267	3,267				3,267
	LESS RESCHEDULED UNDER R LOAN		28,891	28,891				
	LESS WRITTEN OFF					89,684		
	NET TOTAL		89,684	89,684	0	89,684	0	18,670

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	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-005R	GOVERNMENT OF NIGER	G	092484	20,984	20,984	20,984		0	1,378
	RESCHEDULING-NONCONSOLIDATED		092484						
	3.000% 11 MOS/ 3.000% 1 YR 0 MO		063085						
683-H-006R	GOVERNMENT OF NIGER	G	102784	124,046	124,046	0		124,046	14,337
	RESCHEDULED LOAN		102784						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		110190						
	ADD CAPITALIZED INTEREST			3,721	3,721				3,721
	LESS RESCHEDULED UNDER R LOAN			3,721	3,721				
	LESS WRITTEN OFF						124,046		
	NET TOTAL			124,046	124,046	0	124,046	0	18,059
683-H-007R	GOVERNMENT OF NIGER	G	102784	19,381	19,381	19,381		0	1,283
	RESCHEDULED LOAN		102784						
	3.000% 14 MOS/ 3.000% 1 YR12 MO		073186						
683-H-008R	GOVERNMENT OF NIGER	G	022086	119,540	119,540	0		119,540	7,209
	RESCHEDULED LOAN		022086						
	3.000% 67 MOS/ 3.000% 4 YR 5 MO		120191						
	ADD CAPITALIZED INTEREST			3,586	3,586				3,586
	LESS RESCHEDULED UNDER R LOAN			3,586	3,586				
	LESS WRITTEN OFF						119,540		
	NET TOTAL			119,540	119,540	0	119,540	0	10,795
683-H-009R	GOVERNMENT OF NIGER	G	022086	28,558	28,558	19,039		9,519	1,704
	RESCHEDULED LOAN		022086						
	3.000% 14 MOS/ 3.000% 1 YR10 MO		063087						
	ADD CAPITALIZED INTEREST			143	143				143
	LESS RESCHEDULED UNDER R LOAN			9,662	9,662				
	NET TOTAL			19,039	19,039	19,039	0	0	1,847
683-H-010R	GOVERNMENT OF NIGER	G	021987	103,805	103,805	0		103,805	6,080
	RESCHEDULED LOAN		021987						
	3.000% 58 MOS/ 3.000% 4 YR 6 MO		120192						
	LESS WRITTEN OFF						103,805		
	NET TOTAL			103,805	103,805	0	103,805	0	6,080
683-H-011R	REPUBLIC OF NIGER	G	010188	144,669	144,669	0		144,669	1,570
	RESCHEDULED LOAN #5		010188						
	2.050%102 MOS/ 2.050% 11 YR 0 MO		123198						
	LESS WRITTEN OFF						144,669		
	NET TOTAL			144,669	144,669	0	144,669	0	1,570

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	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-012R	REPUBLIC OF NIGER	G	062989	203,333	203,333	0		203,333	567
	RESCHEDULED LOAN #6		062989						
	2.330% 0 MOS/ 2.330% 25 YR 0 MO		123199						
	LESS WRITTEN OFF						203,333		
	NET TOTAL			203,333	203,333	0	203,333	0	567
	TOTAL			3,596,522	3,596,522	700,707	2,895,815	0	919,555
	COUNTRY TOTAL NIGER DOLLARS AND DOLLARS EQUIVALENTS			3,596,522	3,596,522	700,707	2,895,815	0	919,555
	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-A-001 DLF 75	NIGERIAN PORTS AUTHORITY	G	032059	663,600	663,600	663,600		0	277,375
	WAREHOUSE CONSTRUCTION		123059						
	5.750% 10 MOS/ 5.750% 11 YR 2 MO		070161						
620-A-002 DLF 161	NIGERIAN RAILWAY CORPORATION	G	051161	1,498,599	1,498,599	1,498,599		0	237,782
	NIGERIA TRACK RELAY		083161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		120174						
620-H-004 620H004	GOVERNMENT OF NIGERIA	G	043063	12,099,994	12,099,994	4,826,186		7,273,808	1,562,550
	IBADAN WATER SUPPLY		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		080474						
	ADD CAPITALIZED INTEREST			84,062	84,062				84,062
	LESS RESCHEDULED UNDER R LOAN			666,847	666,847				
	LESS WRITTEN OFF						6,691,023		
	NET TOTAL			11,517,209	11,517,209	4,826,186	6,691,023	0	1,646,613
620-H-004A 620H004	GOVERNMENT OF NIGERIA	G	082367	4,600,000	4,600,000	958,897		3,641,103	1,315,618
	IBADAN WATER SUPPLY		041168						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		020479						
	ADD CAPITALIZED INTEREST			139,028	139,028				139,028
	LESS RESCHEDULED UNDER R LOAN			324,681	324,681				
	LESS WRITTEN OFF						3,455,450		
	NET TOTAL			4,414,347	4,414,347	958,897	3,455,450	0	1,454,645

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-004B	GOVERNMENT OF NIGERIA G	061368	5,098,941	5,098,941	793,319		4,305,622	1,661,760
620H004	IBADAN WATER SUPPLY	021869						
	2.000%120 MOS/ 2.500% 30 YR O MO	020381						
	ADD CAPITALIZED INTEREST		164,083	164,083				164,083
	LESS RESCHEDULED UNDER R LOAN		359,897	359,897				
	LESS WRITTEN OFF					4,109,807		
	NET TOTAL		4,903,127	4,903,127	793,319	4,109,807	0	1,825,843
620-H-004C	GOVERNMENT OF NIGERIA G	043063	2,497,752	2,497,752	332,873		2,164,879	796,072
620H004	IBADAN WATER SUPPLY	120463						
	2.000%120 MOS/ 3.000% 30 YR O MO	091681						
	ADD CAPITALIZED INTEREST		98,877	98,877				98,877
	LESS RESCHEDULED UNDER R LOAN		188,351	188,351				
	LESS WRITTEN OFF					2,075,405		
	NET TOTAL		2,408,277	2,408,277	332,873	2,075,405	0	894,949
620-H-005	GOVERNMENT OF NIGERIA G	083063	8,600,000	8,600,000	3,428,630		5,171,370	1,029,636
	CALABAR - IKOM ROAD	120463						
	.750%120 MOS/ .750% 30 YR O MO	051874						
	ADD CAPITALIZED INTEREST		58,730	58,730				58,730
	LESS RESCHEDULED UNDER R LOAN		474,495	474,495				
	LESS WRITTEN OFF					4,755,606		
	NET TOTAL		8,184,236	8,184,236	3,428,630	4,755,606	0	1,088,366
620-H-005A	GOVERNMENT OF NIGERIA G	123066	6,000,000	6,000,000	1,086,191		4,913,809	1,507,348
620H005	CALABAR-IKOM ROAD	111469						
	1.000%120 MOS/ 2.500% 30 YR O MO	062280						
	ADD CAPITALIZED INTEREST		189,047	189,047				189,047
	LESS RESCHEDULED UNDER R LOAN		425,261	425,261				
	LESS WRITTEN OFF					4,677,595		
	NET TOTAL		5,763,786	5,763,786	1,086,191	4,677,595	0	1,696,395
620-H-005B	GOVERNMENT OF NIGERIA G	062769	2,791,424	2,791,424	304,300		2,487,123	882,507
620H005	CALABAR-IKOM ROAD	111469						
	2.000%120 MOS/ 3.000% 30 YR O MO	060582						
	ADD CAPITALIZED INTEREST		113,036	113,036				113,036
	LESS RESCHEDULED UNDER R LOAN		211,552	211,552				
	LESS WRITTEN OFF					2,388,607		
	NET TOTAL		2,692,907	2,692,907	304,300	2,388,607	0	995,543

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-007	GOVERNMENT OF NIGERIA G	041464	109,054	109,054	35,333		73,721	27,646
	PORT HARCOURT SCHOOL	122964						
	.750%120 MOS/ 2.000% 30 YR O MO	091575						
	ADD CAPITALIZED INTEREST		2,264	2,264				2,264
	LESS RESCHEDULED UNDER R LOAN		7,190	7,190				
	LESS WRITTEN OFF					68,794		
	NET TOTAL		104,128	104,128	35,333	68,794	0	29,910
620-H-008	GOVERNMENT OF NIGERIA G	062364	3,200,000	3,200,000	1,035,343		2,164,657	820,328
	TELECOMM. ENGINEERING SERVICES	122964						
	.750%120 MOS/ 2.000% 30 YR O MO	061875						
	ADD CAPITALIZED INTEREST		65,683	65,683				65,683
	LESS RESCHEDULED UNDER R LOAN		211,693	211,693				
	LESS WRITTEN OFF					2,018,647		
	NET TOTAL		3,053,990	3,053,990	1,035,343	2,018,647	0	886,012
620-H-008A	GOVERNMENT OF NIGERIA G	120568	2,143,754	2,143,754	363,712		1,780,042	794,561
	EXPAND TELECOM SYSTEM	051369						
	2.000%120 MOS/ 3.000% 30 YR O MO	121879						
	ADD CAPITALIZED INTEREST		80,961	80,961				80,961
	LESS RESCHEDULED UNDER R LOAN		162,467	162,467				
	LESS WRITTEN OFF					1,698,536		
	NET TOTAL		2,062,248	2,062,248	363,712	1,698,536	0	875,522
620-H-009	GOVERNMENT OF NIGERIA G	062364	3,704,979	3,704,979	717,428		2,987,550	703,850
620H009	NIGERIA TEACHER TRNG. SCHOOLS	083165						
	.750%120 MOS/ 2.000% 30 YR O MO	031280						
	ADD CAPITALIZED INTEREST		91,244	91,244				91,244
	LESS RESCHEDULED UNDER R LOAN		244,284	244,284				
	LESS WRITTEN OFF					2,834,510		
	NET TOTAL		3,551,939	3,551,939	717,428	2,834,510	0	795,094
620-H-009A	GOVERNMENT OF NIGERIA G	062364	1,128,630	1,128,630	150,411		978,218	349,437
620H009	NORTHERN TEACHER TRAINING SCH.	121970						
	2.000%120 MOS/ 3.000% 30 YR O MO	072681						
	ADD CAPITALIZED INTEREST		41,082	41,082				41,0:2
	LESS RESCHEDULED UNDER R LOAN		81,512	81,512				
	LESS WRITTEN OFF					937,789		
	NET TOTAL		1,088,200	1,088,200	150,411	937,789	0	390,519

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-010	GOVERNMENT OF NIGERIA G	022565	379,239	379,239	105,356		273,883	122,060
	PORT HARCOURT UMUEZEALA ROAD	083165						
	1.000%120 MOS/ 2.500% 30 YR O MO	061576						
	ADD CAPITALIZED INTEREST		10,389	10,389				10,389
	LESS RESCHEDULED UNDER R LOAN		26,880	26,880				
	LESS WRITTEN OFF					257,393		
	NET TOTAL		362,749	362,749	105,356	257,393	0	132,449
620-H-011	GOVERNMENT OF NIGERIA G	033165	40,923	40,923	11,376		29,547	13,113
	AGRIC RESEARCH & TRNG STATION	083165						
	1.000%120 MOS/ 2.500% 30 YR O MO	012377						
	ADD CAPITALIZED INTEREST		773	773				773
	LESS RESCHEDULED UNDER R LOAN		1,938	1,938				
	LESS WRITTEN OFF					28,383		
	NET TOTAL		39,759	39,759	11,376	28,383	0	13,886
620-H-012	GOVERNMENT OF NIGERIA G	080665	1,190,512	1,190,512	313,688		876.824	364,119
	TELEPHONE INSTRUMENTS	021166						
	1.000%120 MOS/ 2.500% 30 YR O MO	121276						
	ADD CAPITALIZED INTEREST		33,253	33,253				33,253
	LESS RESCHEDULED UNDER R LOAN		84,381	84,381				
	LESS WRITTEN OFF					825,697		
	NET TOTAL		1,139,384	1,139,384	313,688	825,697	0	397,372
620-H-013	GOVERNMENT OF NIGERIA G	062866	221,841	221,841	40,198		181,643	54,493
	WESTERN AVENUE AGEGE ROAD	062568						
	1.000%120 MOS/ 2.500% 30 YR O MO	123179						
	ADD CAPITALIZED INTEREST		6,881	6,881				6,881
	LESS RESCHEDULED UNDER R LOAN		15,723	15,723				
	LESS WRITTEN OFF					172,801		
	NET TOTAL		212,998	212,998	40,198	172,801	0	61,373
620-H-015	GOVERNMENT OF NIGERIA G	081071	6,000,000	6,000,000	1,180,328		4,819,672	2,072,723
	NIGERIA RECONSTRUCTION	092871						
	2.000%120 MOS/ 3.000% 30 YR O MO	010482						
	ADD CAPITALIZED INTEREST		151,301	151,301				151,301
	LESS RESCHEDULED UNDER R LOAN		348,022	348,022				
	LESS WRITTEN OFF					4,622,951		
	NET TOTAL		5,803,279	5,803,279	1,180,328	4,622,951	0	2,224,024

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-017R	GOVERNMENT OF NIGERIA G	111586	3,286,996	3,286,996	0		3,286,996	70,261
	RESCHEDULED LOAN	111586						
	2.310% 2 MOS/ 2.310% 9 YR 3 MO	111592						
	LESS WRITTEN OFF					3,286,996		
	NET TOTAL		3,286,996	3,286,996	0	3,286,996	0	70,261
620-H-019R	GOVERNMENT OF NIGERIA G	111586	621,857	621,857	0		621,857	23,021
	RESCHEDULED LOAN	111586						
	2.710% 2 MOS/ 2.710% 9 YR 3 MO	111592						
	LESS WRITTEN OFF					621,857		
	NET TOTAL		621,857	621,857	0	621,857	0	23,021
620-K-015	GOVERNMENT OF NIGERIA G	120470	15,000,000	15,000,000	2,950,820		12,049,180	5,183,728
	FINANCE COMMODITIES	052771						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	091581						
	ADD CAPITALIZED INTEREST		553,279	553,279				553,279
	LESS RESCHEDULED UNDER R LOAN		1,290,984	1,290,984				
	LESS WRITTEN OFF					11,311,475		
	NET TOTAL		14,262,295	14,262,295	2,950,820	11,311,475	0	5,737;007
620-K-016	GOVERNMENT OF NIGERIA G	012072	3,297,358	3,297,358	207,242		3,090,115	816,762
	POLICE STAFF COLLEGE	031772						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120584						
	ADD CAPITALIZED INTEREST		140,624	140,624				140,624
	LESS RESCHEDULED UNDER R LOAN		248,648	248,648				
	LESS WRITTEN OFF					2,982,092		
	NET TOTAL		3,189,334	3,189,334	207,242	2,982,092	0	957,386
620-K-018R	GOVERNMENT OF NIGERIA G	111586	1,105,615	1,105,615	0		1,105,615	27,181
	RESCHEDULED LOAN	111586						
	2.310% 2 MOS/ 2.310% 9 YR 3 MO	111592						
	LESS WRITTEN OFF					1,105,615		
	NET TOTAL		1,105,615	1,105,615	0	1,105,615	0	27,181
620-K-020R	GOVERNMENT OF NIGERIA G	111586	434,016	434,016	0		434,016	21,077
	RESCHEDULED LOAN	111586						
	2.710% 2 MOS/ 2.710% 9 YR 3 MO	111592						
	LESS WRITTEN OFF					434,016		
	NET TOTAL		434,016	434,016	0	434,016	0	21,077

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		82,364,875	82,364,875	21,003,829	61,361,046	0	22,759,605
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
620-A-002A	NIGERIAN RAILWAY CORPORATION G	051161	1,498,599	1,498,599	1,498,599		0	1,055,747
DLF 161	TRACK RELAYING	083161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	120162						
	TOTAL		1,498,599	1,498,599	1,498,599	0	0	1,055,747
	COUNTRY TOTAL NIGERIA DOLLARS AND DOLLARS EQUIVALENTS		83,863,474	83,863,474	22,502,428	61,361,046	0	23,815,352
	SENEGAL							
	LOANS REPAYABLE IN DOLLARS							
685-G-003R	GOVERNMENT OF SENEGAL G	101281	33,054	33,054	16,527		16,527	1,509
	FIRST CONSOLIDATED LOAN RESCH	101281						
	.750% 42 MOS/ .750% 5 YR 3 MO	063086						
	ADD CAPITALIZED INTEREST		74	74				74
	LESS RESCHEDULED UNDER R LOAN		16,602	16,602				
	NET TOTAL		16,527	16,527	16,527	0	0	1,583
685-G-004R	GOVERNMENT OF SENEGAL G	101281	5,833	5,833	5,833		0	111
	FIRST NON-CONSOL LOAN RESCHED	101281						
	.750% 1 MOS/ .750% 2 YR 2 MO	063083						
685-G-005R	GOVERNMENT OF SENEGAL G	091383	27,595	27,595	11,038		16,557	1,181
	SECOND CONSOL LOAN RESCHED	101183						
	.750% 54 MOS/ .750% 5 YR 0 MO	093087						
	ADD CAPITALIZED INTEREST		259	259				259
	LESS RESCHEDULED UNDER R LOAN		16,816	16,816				
	NET TOTAL		11,038	11,038	11,038	0	0	1,440
685-G-006R	GOVERNMENT OF SENEGAL G	091383	4,870	4,870	4,870		0	110
	SECOND NON-CONS LOAN RESCHED	101183						
	.750% 6 MOS/ .750% 3 YR 9 MO	123183						

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	SENEGAL							
	LOANS REPAYABLE IN DOLLARS							
685-G-007R	GOVERNMENT OF SENEGAL	G 101183	27,077	27,077	8,123		18,954	964
	RESCHEDULED LOAN-3RD CONSOL	101183						
	.750% 56 MOS/ .750% 3 YR 8 MO	063088						
	ADD CAPITALIZED INTEREST		406	406				406
	LESS RESCHEDULED UNDER R LOAN		19,360	19,360				
	NET TOTAL		8,123	8,123	8,123	0	0	1,371
685-G-008R	GOVERNMENT OF SENAGAL	G 101183	3,009	3,009	3,009		0	47
	RESCHEDULED LOAN-3RD NON-CON	101183						
	.750% 21 MOS/ .750% 1 YR10 MO	073184						
685-G-009R	GOVERNMENT OF SENEGAL	G 060585	40,476	40,476	16,190		24,286	1,732
	RESCHEDULED LOAN	060585						
	.750% 57 MOS/ .750% 5 YR 3 MO	033190						
	ADD CAPITALIZED INTEREST		789	789				789
	LESS RESCHEDULED UNDER R LOAN		16,980	16,980				
	NET TOTAL		24,286	24,286	16,190	0	8,095	2,521
685-G-010R	GOVERNMENT OF SENEGAL	G 060585	2,130	2,130	1,598		533	55
	RESCHEDULED LOAN	060585						
	.750% 13 MOS/ .750% 2 YR11 MO	073186						
	ADD CAPITALIZED INTEREST		6	6				6
	LESS RESCHEDULED UNDER R LOAN		538	538				
	NET TOTAL		1,598	1,598	1,598	0	0	60
685-G-011R	GOVERNMENT OF SENEGAL	G 060585	14,294	14,294	6,575		7,719	667
	RESCHEDULED LOAN	060585						
	.750% 31 MOS/ .750% 4 YR 5 MO	013188						
	ADD CAPITALIZED INTEREST		154	154				154
	LESS RESCHEDULED UNDER R LOAN		7,873	7,873				
	NET TOTAL		6,575	6,575	6,575	0	0	821
685-G-012R	GOVERNMENT OF SENEGAL	G 101286	65,921	65,921	6,592		59,329	1,104
	RESCHEDULED LOAN	101286						
	.750% 70 MOS/ .750% 4 YR 2 MO	083192						
	ADD CAPITALIZED INTEREST		1,921	1,921				1,921
	LESS RESCHEDULED UNDER R LOAN		1,921	1,921				
	NET TOTAL		65,921	65,921	6,592	0	59,329	3,025

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	SENEGAL								
	LOANS REPAYABLE IN DOLLARS								
685-G-013R	REPUBLIC OF SENEGAL 6TH	G	060188	42,586	42,586	0		42,586	1,181
	RESCHEDULED LOAN		060188						
	.750% 60 MOS/ .750% 10 YR 0 MO		103194						
	ADD CAPITALIZED INTEREST			894	894				894
	LESS RESCHEDULED UNDER R LOAN			894	894				
	NET TOTAL			42,586	42,586	0	0	42,586	2,075
685-G-014R	GOV'T OF SENEGAL	G	071489	59,233	59,233	0		59,233	1,881
	RESCHEDULED LOAN #7		071489						
	.750% 0 MOS/ .750% 24 YR 0 MO		083199						
685-G-015R	GOVERNMENT OF SENEGAL 8TH	G	071390	77,267	77,267	0		77,267	1,710
	RESCHEDULED LOAN		071390						
	.075% 0 MOS/ .750% 24 YR 6 MO		063099						
685-G-016R	GOVERNMENT OF SENEGAL 8TH	G	071390	10,040	10,040	10,040		0	93
	RESCHEDULED LOAN		071390						
	.075% 1 MOS/ .750% 1 YR10 MO		033191						
685-G-017R	REPUBLIC OF SENEGAL 9TH	G	112691	92,001	92,001	0		92,001	1,490
	RESCHEDULE LOAN		112691						
	.075% 0 MOS/ .750% 25 YR 0 MO		013192						
	TOTAL			428,906	428,906	90,395	0	338,511	18,339
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
685-G-001	GOVERNMENT OF SENEGAL	G	080563	397,606,236	397,606,236	104,083,861		293,522,375	24,444,039
	ECONOMIC DEVELOPMENT		041765	1,652,944	1,652,944	434,978		568,842	100,849
	.750% 36 MOS/ .750% 37 YR 0 MO		041270						
	ADD CAPITALIZED INTEREST			19,611,155	19,611,155				19,611,155
				60,623	60,623				60,623
	LESS RESCHEDULED UNDER R LOAN			143,439,860	143,439,860				
				453,554	453,554				
	NET TOTAL			273,777,532	273,777,531	104,083,861	0	169,693,670	44,055,194
	NET TOTAL-US DOLLARS EQUIVALENT			1,260,014	1,260,014	434,978	0 496,172 CR	328,864	161,472

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	SENEGAL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV C.F.A. FRANCS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL C.F.A. FRANCS			273,777,532	273,777,531	104,083,861	0	169,693,670	44,055,194
	TOTAL U.S. DOLLARS EQUIVALENT			1,260,014	1,260,014	434,978	0	328,864	161,472
	EXCHANGE RATE ADJUSTMENTS						496,172 CR		
	COUNTRY TOTAL SENEGAL DOLLARS AND DOLLARS EQUIVALENTS			1,688,920	1,688,920	525,374	0	667,375	179,811
	EXCHANGE RATE ADJUSTMENTS						496,172 CR		
	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
649-H-002	GOVERNMENT OF SOMALIA	G	052163	3,600,000	3,600,000	903,938		2,696,062	444,838
	CHISIMAIO PORT		120463						
	.750%120 MOS/ .750% 30 YR 0 MO		121877						
	ADD CAPITALIZED INTEREST			57,919	57,919				57,919
	LESS RESCHEDULED UNDER R LOAN			415,827	415,827				
	NET TOTAL			3,242,093	3,242,093	903,938	0	2,338,155	502,758
649-H-002A	GOVERNMENT OF SOMALIA	G	052163	2,384,714	2,384,714	423,670		1,961,043	597,311
	CHISIMAIO PORT-AMEND.		120463						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		121878						
	ADD CAPITALIZED INTEREST			142,349	142,349				142,349
	LESS RESCHEDULED UNDER R LOAN			345,746	345,746				
	NET TOTAL			2,181,317	2,181,317	423,670	0	1,757,646	739,660
649-H-003	SOMALI AMERICAN FISHING CO	P	111464	829,439	829,439	0		829,439	32,880
	FISHING OPERATION		022765						
	5.500% 29 MOS/ 5.500% 10 YR 7 MO		123167						
649-H-004	GOVT OF SOMALI	G	061367	59,693	59,693	8,435		51,258	13,584
	TWO STEP LOAN								
	DEVELOPMENT BANK		091867						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031280						
	ADD CAPITALIZED INTEREST			3,735	3,735				3,735
	LESS RESCHEDULED UNDER R LOAN			8,428	8,428				
	NET TOTAL			55,000	55,000	8,435	0	46,564	17,318

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	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
649-H-005	GOVERNMENT OF SOMALIA	G	061967	7,150,093	7,150,093	1,284,541		5,865,552	1,650,277
	TWO STEP LOAN								
	WATER SUPPLY PROJECT		010768						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012079						
	ADD CAPITALIZED INTEREST			433,137	433,137				433,137
	LESS RESCHEDULED UNDER R LOAN			1,009,347	1,009,347				
	NET TOTAL			6,573,883	6,573,883	1,284,541	0	5,289,342	2,083,414
649-H-006R	GOVERNMENT OF SOMALIA	G	012158	581,278	581,278	0		581,278	30,318
	CONSOLIDATED DEBT RESCHEDULING		121584						
	2.500% 68 MOS/ 2.500% 4 YR 4 MO		010191						
	ADD CAPITALIZED INTEREST			21,798	21,798				21,798
	LESS RESCHEDULED UNDER R LOAN			21,798	21,798				
	NET TOTAL			581,278	581,278	0	0	581,278	52,116
649-H-007R	GOVERNMENT OF SOMALIA	G	121584	30,594	30,594	7,648		22,945	807
	NON-CONSOLIDATED DEBT RESCHED		121584						
	2.500% 14 MOS/ 2.500% 2 YR10 MO		070186						
	ADD CAPITALIZED INTEREST			1,022	1,022				1,022
	LESS RESCHEDULED UNDER R LOAN			16,318	16,318				
	NET TOTAL			15,297	15,297	7,648	0	7,648	1,828
649-H-008R	GOVERNMENT OF SOMALIA	G	012388	1,167,476	1,167,476	0		1,167,476	20,192
	RESCHEDULED LOAN		012388						
	2.110%125 MOS/ 2.110% 10 YR 7 MO		063098						
649-H-009R	GOVERNMENT OF SOMALIA	G	012388	38,116	38,116	0		38,116	956
	RESCHEDULED LOAN		012388						
	2.500% 77 MOS/ 2.500% 4 YR 6 MO		063093						
	TOTAL			14,683,899	14,683,899	2,628,233	0	12,055,666	3,451,122
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
649-A-001	SOMALI DEVELOP BANK	G	091858	1,998,751	1,998,751	1,998,751		0	955,567
DLF 35	CREDITO SOMALO		033159						
	4.000% 12 MOS/ 4.000% 14 YR 6 MO		061561						

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	SOMALIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		1,998,751	1,998,751	1,998,751	0	0	955,567
	COUNTRY TOTAL SOMALIA DOLLARS AND DOLLARS EQUIVALENTS		16,682,649	16,682,649	4,626,983	0	12,055,666	4,406,689
	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001	SUDAN-AMERICAN TEXTILE INDUS. P	091858	9,978,134	9,978,134	0		9,978,134	834,267
DLF 37	SUDAN TEXTILE INDUSTRY	052259						
	5.500% 48 MOS/ 5.500% 11 YR 0 MO	100164						
	ADD CAPITALIZED INTEREST		2,778,742	2,778,742				2,778,742
	LESS NEGOTIATED FOR N LOAN (NOTE)		6,625,021	6,625,021				
	LESS WRITTEN OFF					6,131,854		
	NET TOTAL		6,131,854	6,131,854	0	6,131,854	0	3,613,009
650-A-001N	ARABIAN TEXTILE COMPANY W.L.L. P	121567	6,625,021	6,625,021	6,836,067		211,046	2,083,643
	NEGOTIATED	121567						
	5.500% 18 MOS/ 5.500% 8 YR 6 MO	012574						
	ADD CAPITALIZED INTEREST		211,046	211,046				211,046
	NET TOTAL		6,836,067	6,836,067	6,836,067	0	0	2,294,689
650-H-003	GOVERNMENT OF SUDAN G	121861	201,923	201,923	50,423		151,500	23,302
	TWO STEP LOAN							
AID 20	DEVELOPMENT OF BANK LOANS	071463						
	.750%120 MOS/ .750% 15 YR 0 MO	041477						
	ADD CAPITALIZED INTEREST		5,339	5,339				5,339
	LESS RESCHEDULED UNDER R LOAN		27,585	27,585				
	NET TOTAL		179,676	179,676	50,423	0	129,253	28,640
650-H-006	GOVERNMENT OF SUDAN G	040563	311,526	311,526	101,236		210,290	38,087
	KHARTOUM NORTH SEWERAGE SYSTEM	120763						
	.750%120 MOS/ .750% 30 YR 0 MO	091375						
	ADD CAPITALIZED INTEREST		7,753	7,753				7,753
	LESS RESCHEDULED UNDER R LOAN		55,395	55,395				
	NET TOTAL		263,884	263,884	101,236	0	162,648	45,839

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	SUDAN								
	LOANS REPAYABLE IN DOLLARS								
650-H-017	GOVERNMENT OF SUDAN	G	021673	10,372,140	10,372,140	899,743		9,472,397	2,007,167
	SUDAN-RAHAD PROJECT		022673						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031584						
	ADD CAPITALIZED INTEREST			933,572	933,572				933,572
	LESS RESCHEDULED UNDER R LOAN			1,040,282	1,040,282				
	NET TOTAL			10,265,431	10,265,431	899,743	0	9,365,688	2,940,739
650-H-020R	GOVERNMENT OF SUDAN	G	010179	110,077	110,077	77,604		32,473	11,210
	CONSOLIDATED DEBT RESCHEDULING		010279						
	2.900% 1 MOS/ 2.900% 6 YR11 MO		040180						
	ADD CAPITALIZED INTEREST			4,096	4,096				4,096
	LESS RESCHEDULED UNDER R LOAN			36,569	36,569				
	LESS WRITTEN OFF								
	NET TOTAL			77,604	77,604	77,604			15,307
650-H-021R	GOVERNMENT OF SUDAN	G	010179	99,974	99,974	57,128		42,846	14,167
	CONSOLIDATED DEBT RESCHEDULING		010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO		063083						
	ADD CAPITALIZED INTEREST			3,547	3,547				3,547
	LESS RESCHEDULED UNDER R LOAN			24,970	24,970				
	NET TOTAL			78,551	78,551	57,128	0	21,423	17,714
650-H-022R	GOVERNMENT OF SUDAN	G	010179	193,578	193,578	110,616		82,962	26,569
	CONSOLIDATED DEBT RESCHEDULING		010279						
	2.800% 1 MOS/ 2.800% 6 YR11 MO		063084						
	ADD CAPITALIZED INTEREST			7,449	7,449				7,449
	LESS RESCHEDULED UNDER R LOAN			21,276	21,276				
	NET TOTAL			179,751	179,751	110,616	0	69,135	34,018
650-H-025R	GOVERNMENT OF SUDAN	G	031382	204,945	204,945	55,894		149,051	27,667
	CONSOLIDATED DEBT RESCHEDULING		031382						
	3.000% 54 MOS/ 3.000% 6 YR 5 MO		070187						
	ADD CAPITALIZED INTEREST			9,178	9,178				9,178
	LESS RESCHEDULED UNDER R LOAN			9,178	9,178				
	NET TOTAL			204,945	204,945	55,894	0	149,051	36,844
650-H-026R	GOVERNMENT OF SUDAN	G	031382	22,772	22,772	0		22,772	0
	CONSOLIDATED DEBT RESCHEDULING		033182						
	3.000% 1 MOS/ 3.000% 2 YR 4 MO		123182						
	ADD CAPITALIZED INTEREST			1,311	1,311				1,311
	LESS RESCHEDULED UNDER R LOAN			24,083	24,083				
	NET TOTAL			0	0	0	0	0	1,311

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-H-027R	GOVERNMENT OF SUDAN	G 100182	295,394	295,394	0		295,394	40,609
	THIRD DEBT RESCHEDULING	100182						
	3.000% 60 MOS/ 3.000% 10 YR 0 MO	070189						
	ADD CAPITALIZED INTEREST		4,628	4,628				4,628
	LESS RESCHEDULED UNDER R LOAN		2,233	2,233				
	NET TOTAL		297,789	297,789	0	0	297,789	45,237
650-H-028R	GOVERNMENT OF SUDAN	G 053184	314,832	314,832	0		314,832	34,691
	CONSOL DEBT RESCHEDULED 3RD	053184						
	3.000% 72 MOS/ 3.000% 10 YR 6 MO	010191						
	ADD CAPITALIZED INTEREST		1,225	1,225				1,225
	NET TOTAL		316,057	316,057	0	0	316,057	35,916
	TOTAL		24,831,609	24,831,609	8,188,711	6,131,854	10,511,044	9,109,264
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
650-G-002	GOVERNMENT OF SUDAN	G 011962	516,716	516,716	361,635		155,081	440,950
AID 650-1	PROJECT ASSISTANCE	030962	1,487,809	1,487,809	369,847		100	847,301
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	060169						
	LESS WRITTEN OFF					155,081		
						0		
	NET TOTAL		516,716	516,716	361,635	155,081	0	440,950
	NET TOTAL-US DOLLARS EQUIVALENT		1,487,809	1,487,809	369,847	0	0	847,301
						1,117,962 CR		
650-G-005	GOVERNMENT OF SUDAN	G 041763	674,603	674,603	470,250		204,353	99,501
	ECONOMIC DEVELOPMENT	041763	1,942,421	1,942,421	499,594		132	199,965
	.750% 36 MOS/ .750% 26 YR 0 MO	110268						
	LESS WRITTEN OFF					204,353		
						0		
	NET TOTAL		674,603	674,603	470,250	204,353	0	99,501
	NET TOTAL-US DOLLARS EQUIVALENT		1,942,421	1,942,421	499,594	0	0	199,965
						1,442,828 CR		
650-G-008	GOVERNMENT OF SUDAN	G 051564	1,308,681	1,308,681	1,046,945		261,736	161,905
	ECONOMIC DEVELOPMENT	052264	3,768,157	3,768,157	1,691,756		169	343,755
	.750% 36 MOS/ .750% 27 YR 0 MO	110268						
	LESS WRITTEN OFF					261,736		
						0		
	NET TOTAL		1,308,681	1,308,681	1,046,945	261,736	0	161,905
	NET TOTAL-US DOLLARS EQUIVALENT		3,768,157	3,768,157	1,691,756	0	0	343,755
						2,076,401 CR		

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

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	SUDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL SUDANESE POUNDS		2,500,000	2,500,000	1,878,830	621,170	0	702,356
	TOTAL U.S. DOLLARS EQUIVALENT		7,198,388	7,198,388	2,561,196	0	0	1,391,021
	EXCHANGE RATE ADJUSTMENTS					4,637,191 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SUDANESE POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
650-E-007	SUDANESE CHEMICAL INDUSTRIES P	102263	156,794	156,794	0		156,794	1,203
	ADDITIONAL WORKING CAPITAL	022464	452,769	452,769			101	3,473
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	022467						
	LESS WRITTEN OFF					156,794		
						450,557		
	NET TOTAL		156,794	156,794	0	156,794	0	1,203
	NET TOTAL-US DOLLARS EQUIVALENT		452,769	452,769	0	450,557	0	3,473
						2,212 CR		
	TOTAL SUDANESE POUNDS		156,794	156,794	0	156,794	0	1,203
	TOTAL U.S. DOLLARS EQUIVALENT		452,769	452,769	0	450,557	0	3,473
	EXCHANGE RATE ADJUSTMENTS					2,212 CR		
	COUNTRY TOTAL SUDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		32,482,766	32,482,766	10,749,907	6,582,412	10,511,044	10,503,759
	EXCHANGE RATE ADJUSTMENTS					4,639,403 CR		
	SWAZILAND							
	LOANS REPAYABLE IN DOLLARS							
645-H-001	GOVERNMENT OF SWAZILAND G	021971	2,200,000	2,200,000	837,101		1,362,899	1,192,983
698H010	AGRICULTURE DEVELOPMENT LOAN	101371						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042682						
645-K-003A	GOVERNMENT OF SWAZILAND G	092178	764,159	764,159	129,212		634,947	280,217
	RDA INFRASTRUCTURE SUPPORT	092878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	121489						

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	SWAZILAND								
	LOANS REPAYABLE IN DOLLARS								
645-K-003B	GOVERNMENT OF SWAZILAND	G	092178	3,751,504	3,751,504	634,345		3,117,159	1,391,131
	RDA INFRASTRUCTURE SUPPORT		092878						
	2.000%120 MOS/ 3.000% 30 YR O MO		080989						
645-T-002	GOVERNMENT OF SWAZILAND	G	030474	518,263	518,263	150,416		367,847	248,235
690T005	SMALL FARMER AGRICUL. CREDIT		052174						
	2.000%120 MOS/ 3.000% 30 YR O MO		031085						
645-T-004A	GOVERNMENT OF SWAZILAND	G	092779	1,643,139	1,643,139	159,210		1,483,929	490,672
	INFRASTRUCTURE SUPPORT		092779						
	2.000%120 MOS/ 3.000% 30 YR O MO		102092						
645-T-004B	GOVERNMENT OF SWAZILAND	G	092779	200,000	200,000	17,095		182,905	60,132
	INFRASTRUCTURE SUPPORT		092779						
	2.000%120 MOS/ 3.000% 30 YR O MO		042193						
645-T-004C	GOVERNMENT OF SWAZILAND	G	122679	1,790,022	1,790,022	153,003		1,637,019	533,376
	INFRASTRUCTURE SUPPORT		072480						
	2.000%120 MOS/ 3.000% 30 YR O MO		042193						
	TOTAL			10,867,088	10,867,088	2,080,382	0	8,786,706	4,196,747
	COUNTRY TOTAL SWAZILAND DOLLARS AND DOLLARS EQUIVALENTS			10,867,088	10,867,088	2,080,382	0	8,786,706	4,196,747
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-A-001	GOVERNMENT OF TANZANIA	G	082960	1,898,400	1,898,400	1,898,400		0	707,975
DLF 158	MWANZA-MUSOMA TRUNK ROAD		011861						
	3.500% 12 MOS/ 3.500% 19 YR O MO		101562						
621-H-002	GOVERNMENT OF TANZANIA	G	120162	2,149,230	2,149,230	563,732		1,585,497	248,893
616H002	DAR ES SALAAM WATER SUPPLY		052063						
	.750%120 MOS/ .750% 30 YR O MO		072074						
	ADD CAPITALIZED INTEREST			67,919	67,919				67,919
	LESS RESCHEDULED UNDER R LOAN			530,576	530,576				
	LESS WRITTEN OFF						1,122,840		
	NET TOTAL			1,686,573	1,686,573	563,732	1,122,840	0	316,812

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-003	GOVERNMENT OF TANZANIA G	042263	840,420	840,420	176,279		664,141	91,231
616H003	REGIONAL URBAN WATER SUPPLIES	120463						
	.750%120 MOS/ .750% 30 YR O MO	042675						
	ADD CAPITALIZED INTEREST		35,055	35,055				35,055
	LESS RESCHEDULED UNDER R LOAN		234,463	234,463				
	LESS WRITTEN OFF					464,733		
	NET TOTAL		641,012	641,012	176,279	464,733	0	126,286
621-H-004	GOVERNMENT OF TANZANIA G	051563	788,988	788,988	189,849		599,139	92,295
616H004	TANGANYIKAUNIV. COLLEGE	100963						
	.750%120 MOS/ .750% 30 YR O MO	061274						
	ADD CAPITALIZED INTEREST		30,941	30,941				30,941
	LESS RESCHEDULED UNDER R LOAN		219,552	219,552				
	LESS WRITTEN OFF					410,528		
	NET TOTAL		600,377	600,377	189,849	410,528	0	123,236
621-H-005	GOVERNMENT OF TANZANIA G	052863	795,386	795,386	191,388		603,998	93,462
616H005	TEACHER TRAINING COLLEGE	120463						
	.750%120 MOS/ .750% 30 YR O MO	072074						
	ADD CAPITALIZED INTEREST		29,514	29,514				29,514
	LESS RESCHEDULED UNDER R LOAN		206,739	206,739				
	LESS WRITTEN OFF					426,772		
	NET TOTAL		618,160	618,160	191,388	426,772	0	122,975
621-H-006	GOVERNMENT OF TANZANIA G	061463	237,608	237,608	57,174		180,434	28,597
616H006	COMMUNITY DEV TRAINING CENTER	120463						
	.750%120 MOS/ .750% 30 YR O MO	072074						
	ADD CAPITALIZED INTEREST		8,280	8,280				8,280
	LESS RESCHEDULED UNDER R LOAN		61,759	61,759				
	LESS WRITTEN OFF					126,955		
	NET TOTAL		184,129	184,129	57,174	126,955	0	36,8 7
621-H-007	GOVERNMENT OF TANZANIA G	062663	1,071,257	1,071,257	224,697		846,559	116,760
616H007	AGRICULTURAL COLLEGE	120463						
	.750%120 MOS/ .750% 30 YR O MO	061575						
	ADD CAPITALIZED INTEREST		43,929	43,929				43,929
	LESS RESCHEDULED UNDER R LOAN		298,108	298,108				
	LESS WRITTEN OFF					592,381		
	NET TOTAL		817,078	817,078	224,697	592,381	0	160,689

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-008	GOVERNMENT OF TANZANIA	G	071863	930,129	930,129	195,096		735,033	94,497
616H008	PROGRAM LOAN		120663						
	.750%120 MOS/ .750% 28 YR 6 MO		051275						
	ADD CAPITALIZED INTEREST			37,742	37,742				37,742
	LESS RESCHEDULED UNDER R LOAN			258,435	258,435				
	LESS WRITTEN OFF						514,340		
	NET TOTAL			709,436	709,436	195,096	514,340	0	132,239
621-H-010	GOVERNMENT OF TANZANIA	G	020564	905,212	905,212	174,533		730,679	180,483
616H010	EQUIPMENT LOAN - CULVERTING		031364						
	.750%120 MOS/ 2.000% 30 YR 0 MO		101274						
	ADD CAPITALIZED INTEREST			105,371	105,371				105,371
	LESS RESCHEDULED UNDER R LOAN			307,998	307,998				
	LESS WRITTEN OFF						528,052		
	NET TOTAL			702,585	702,585	174,533	528,052	0	285,854
621-H-011	GOVERNMENT OF TANZANIA	G	022864	1,455,461	1,455,461	221,101		1,234,360	240,691
616H011	BUNDA-NANSIO ROAD		082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO		030176						
	ADD CAPITALIZED INTEREST			178,836	178,836				178,836
	LESS RESCHEDULED UNDER R LOAN			495,052	495,052				
	LESS WRITTEN OFF						918,144		
	NET TOTAL			1,139,245	1,139,245	221,101	918,144	0	419,527
621-H-012	GOVERNMENT OF TANZANIA	G	091765	111,585	111,585	18,293		93,292	22,417
616H012	COMMUNITY DEV TRNG CENTER		122165						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		050677						
	ADD CAPITALIZED INTEREST			16,562	16,562				16,562
	LESS RESCHEDULED UNDER R LOAN			44,001	44,001				
	LESS WRITTEN OFF						65,853		
	NET TOTAL			84,146	84,146	18,293	65,853	0	39,009
621-H-014	GOVERNMENT OF TANZANIA	G	062767	898,518	898,518	61,340		837,178	138,148
	TANZANIA NATIONAL PARKS		020868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		052879						
	ADD CAPITALIZED INTEREST			152,763	152,763				152,763
	LESS RESCHEDULED UNDER R LOAN			327,691	327,691				
	LESS WRITTEN OFF						662,250		
	NET TOTAL			723,590	723,590	61,340	662,250	0	290,911

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-015	GOVERNMENT OF TANZANIA	G	062670	973,728	973,728	0		973,728	149,624
	AGRICULTURAL POJECTS SUPPORT		020871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062083						
	ADD CAPITALIZED INTEREST			202,973	202,973				202,973
	LESS RESCHEDULED UNDER R LOAN			343,487	343,487				
	LESS WRITTEN OFF						833,214		
	NET TOTAL			833,214	833,214	0	833,214	0	352,597
621-H-016	GOVERNMENT OF TANZANIA	G	020871	780,435	780,435	0		780,435	128,182
	TSETSE FLY ERADICATION		052571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071482						
	ADD CAPITALIZED INTEREST			159,133	159,133				159,133
	LESS RESCHEDULED UNDER R LOAN			281,353	281,353				
	LESS WRITTEN OFF						658,215		
	NET TOTAL			658,215	658,215	0	658,215	0	287,315
621-H-017	GOVERNMENT OF TANZANIA	G	062973	2,571,001	2,571,001	0		2,571,001	271,681
	AGRICULTURAL PROJECTS SUPPORT		063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082384						
	ADD CAPITALIZED INTEREST			504,584	504,584				504,584
	LESS RESCHEDULED UNDER R LOAN			783,495	783,495				
	LESS WRITTEN OFF						2,292,091		
	NET TOTAL			2,292,091	2,292,091	0	2,292,091	0	776,265
621-H-019	GOVERNMENT OF TANZANIA	G	032067	1,599,824	1,599,824	166,955		1,432,869	304,093
698H003	GREAT NORTH ROAD		040167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		081177						
	ADD CAPITALIZED INTEREST			263,938	263,938				263,938
	LESS RESCHEDULED UNDER R LOAN			587,226	587,226				
	LESS WRITTEN OFF						1,109,581		
	NET TOTAL			1,276,536	1,276,536	166,955	1,109,581	0	568,031
621-H-020	GOVERNMENT OF TANZANIA	G	062868	12,902,936	12,902,936	1,034,156		11,868,780	3,172,338
698H005	NORTH ROAD		072068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		081678						
	ADD CAPITALIZED INTEREST			2,188,810	2,188,810				2,188,810
	LESS RESCHEDULED UNDER R LOAN			4,732,217	4,732,217				
	LESS WRITTEN OFF						9,325,372		
	NET TOTAL			10,359,528	10,359,528	1,034,156	9,325,372	0	5,361,147

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-020A	GOVERNMENT OF TANZANIA	G	050771	3,785,825	3,785,825	38,373		3,747,451	738,059
698H005A	TAN ZAM HIGHWAY-PHASE II		052571						
	2.000%120 MOS/ 3.000% 30 YR O MO		110281						
	ADD CAPITALIZED INTEREST			835,294	835,294				835,294
	LESS RESCHEDULED UNDER R LOAN			1,485,044	1,485,044				
	LESS WRITTEN OFF						3,097,701		
	NET TOTAL			3,136,074	3,136,074	38,373	3,097,701	0	1,573,353
621-H-020B	GOVERNMENT OF TANZANIA	G	053072	358,961	358,961	0		358,961	62,094
698H005B	TAN ZAM HIGHWAY-PHASE II		080572						
	2.000%120 MOS/ 2.500% 30 YR O MO		062482						
	ADD CAPITALIZED INTEREST			65,063	65,063				65,063
	LESS RESCHEDULED UNDER R LOAN			129,928	129,928				
	LESS WRITTEN OFF						294,096		
	NET TOTAL			294,096	294,096	0	294,096	0	127,158
621-H-021	GOVERNMENT OF TANZANIA	G	063069	7,460,647	7,460,647	230,284		7,230,363	1,491,150
698H007	TAN ZAM HIGHWAY		010770						
	2.000%120 MOS/ 3.000% 30 YR O MO		081480						
	ADD CAPITALIZED INTEREST			1,627,012	1,627,012				1,627,012
	LESS RESCHEDULED UNDER R LOAN			2,946,163	2,946,163				
	LESS WRITTEN OFF						5,911,211		
	NET TOTAL			6,141,496	6,141,496	230,284	5,911,211	0	3,118,162
621-H-021A	GOVERNMENT OF TANZANIA	G	062670	2,169,852	2,169,852	66,976		2,102,876	419,362
698H007A	TAN ZAM HIGHWAY-PHASE III		082870						
	2.000%120 MOS/ 3.000% 30 YR O MO		010581						
	ADD CAPITALIZED INTEREST			440,000	440,000				440,000
	LESS RESCHEDULED UNDER R LOAN			795,333	795,333				
	LESS WRITTEN OFF						1,747,543		
	NET TOTAL			1,814,519	1,814,519	66,976	1,747,543	0	859,362
621-H-021B	GOVERNMENT OF TANZANIA	G	052672	3,450,194	3,450,194	0		3,450,194	444,801
698H007B	TAN ZAM HIGHWAY - PHASE III		080572						
	2.000%120 MOS/ 3.000% 30 YR O MO		070984						
	ADD CAPITALIZED INTEREST			638,980	638,980				638,980
	LESS RESCHEDULED UNDER R LOAN			1,013,268	1,013,268				
	LESS WRITTEN OFF						3,075,906		
	NET TOTAL			3,075,906	3,075,906	0	3,075,906	0	1,083,781

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-023	UNIVERSITY OF EAST AFRICA	G	062664	1,323,401	1,323,401	201,039		1,122,362	232,006
618H001	UNIV COLLEGE DAR ES SALAAM		071465						
	.750%120 MOS/ 2.000% 30 YR 0 MO		020976						
	ADD CAPITALIZED INTEREST			162,468	162,468				162,468
	LESS RESCHEDULED UNDER R LOAN			449,992	449,992				
	LESS WRITTEN OFF						834,838		
	NET TOTAL			1,035,877	1,035,877	201,039	834,838	0	394,474
621-H-024	UNIVERSITY OF EAST AFRICA	G	062766	559,981	559,981	65,344		494,637	111,589
618H003	UNIVERSITY COLLEGE		092466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		042177						
	ADD CAPITALIZED INTEREST			90,810	90,810				90,810
	LESS RESCHEDULED UNDER R LOAN			205,383	205,383				
	LESS WRITTEN OFF						380,064		
	NET TOTAL			445,408	445,408	65,344	380,064	0	202,398
621-H-027R	GOVERNMENT OF TANZANIA	G	040986	2,252,673	2,252,673	0		2,252,673	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			132,742	132,742				132,742
	LESS RESCHEDULED UNDER R LOAN			132,742	132,742				
	LESS WRITTEN OFF						2,252,673		
	NET TOTAL			2,252,673	2,252,673	0	2,252,673	0	132,742
621-H-031R	GOVERNMENT OF TANZANIA	G	040986	10,606,307	10,606,307	0		10,606,307	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			866,390	866,390				866,390
	LESS RESCHEDULED UNDER R LOAN			866,390	866,390				
	LESS WRITTEN OFF						10,606,307		
	NET TOTAL			10,606,307	10,606,307	0	10,606,307	0	866,390
621-H-035R	GOVERNMENT OF TANZANIA	G	101186	271,957	271,957	0		271,957	0
	RESCHEDULED LOAN		000000						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			18,250	18,250				18,250
	LESS RESCHEDULED UNDER R LOAN			290,206	290,206				
	NET TOTAL			0	0	0	0	0	18,250

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-039R	GOVERNMENT OF TANZANIA G	050489	1,318,316	1,318,316	0		1,318,316	0
	RESCHEDULED DEBT	050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO	093099						
	LESS WRITTEN OFF					1,318,316		
	NET TOTAL		1,318,316	1,318,316	0	1,318,316	0	0
621-H-043R	GOVERNMENT OF TANZANIA G	050489	3,577,351	3,577,351	0		3,577,351	0
	RESCHEDULED DEBT	050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO	123199						
	LESS WRITTEN OFF					3,577,351		
	NET TOTAL		3,577,351	3,577,351	0	3,577,351	0	0
621-T-018	GOVERNMENT OF TANZANIA G	052475	12,000,000	12,000,000	0		12,000,000	1,306,009
	AGRICULTURAL SECTOR LOAN I	062175						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	101085						
	ADD CAPITALIZED INTEREST		2,239,906	2,239,906				2,239,906
	LESS RESCHEDULED UNDER R LOAN		3,265,613	3,265,613				
	LESS WRITTEN OFF					10,974,293		
	NET TOTAL		10,974,293	10,974,293	0	10,974,293	0	3,545,915
621-T-028R	GOVERNMENT OF TANZANIA G	040986	603,265	603,265	0		603,265	0
	RESCHEDULED LOAN	040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO	100192						
	ADD CAPITALIZED INTEREST		40,619	40,619				40,619
	LESS RESCHEDULED UNDER R LOAN		40,619	40,619				
	LESS WRITTEN OFF					603,265		
	NET TOTAL		603,265	603,265	0	603,265	0	40,619
621-T-032R	GOVERNMENT OF TANZANIA G	040986	1,398,736	1,398,736	0		1,398,736	0
	RESCHEDULED LOAN	040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO	100192						
	ADD CAPITALIZED INTEREST		125,879	125,879				125,879
	LESS RESCHEDULED UNDER R LOAN		125,879	125,879				
	LESS WRITTEN OFF					1,398,736		
	NET TOTAL		1,398,736	1,398,736	0	1,398,736	0	125,879
621-T-036R	GOVERNMENT OF TANZANIA G	040986	35,865	35,865	0		35,865	0
	RESCHEDULED LOAN	040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO	093087						
	ADD CAPITALIZED INTEREST		2,716	2,716				2,716
	LESS RESCHEDULED UNDER R LOAN		38,581	38,581				
	NET TOTAL		0	0	0	0	0	2,716

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-T-040R	GOVERNMENT OF TANZANIZ	G	050489	331,662	331,662	0		331,662	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						331,662		
	NET TOTAL			331,662	331,662	0	331,662	0	0
621-T-044R	GOVERNMENT OF TANZANIA	G	050489	1,101,164	1,101,164	0		1,101,164	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						1,101,164		
	NET TOTAL			1,101,164	1,101,164	0	1,101,164	0	0
621-U-026A	GOVERNMENT OF TANZANIA	G	092881	999,863	999,863	0		999,863	23,398
	MALARIA CONTROL		093081						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061792						
	ADD CAPITALIZED INTEREST			62,055	62,055				62,055
	LESS RESCHEDULED UNDER R LOAN			62,055	62,055				
	LESS WRITTEN OFF						999,863		
	NET TOTAL			999,863	999,863	0	999,863	0	85,452
621-U-026B	GOVERNMENT OF TANZANIA	G	092881	4,695,765	4,695,765	0		4,695,765	118,624
	MALARIA CONTROL		093081						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071592						
	ADD CAPITALIZED INTEREST			288,115	288,115				288,115
	LESS RESCHEDULED UNDER R LOAN			288,115	288,115				
	LESS WRITTEN OFF						4,695,765		
	NET TOTAL			4,695,765	4,695,765	0	4,695,765	0	406,739
621-U-030R	GOVERNMENT OF TANZANIA	G	040986	76,638	76,638	0		76,638	0
	RESCHEDULED LOAN		040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO		100192						
	ADD CAPITALIZED INTEREST			4,530	4,530				4,530
	LESS RESCHEDULED UNDER R LOAN			4,530	4,530				
	LESS WRITTEN OFF						76,638		
	NET TOTAL			76,638	76,638	0	76,638	0	4,530
621-U-034R	GOVERNMENT OF TANZANIA	G	040986	15,017	15,017	0		15,017	0
	RESCHEDULED LOAN		040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO		100192						
	ADD CAPITALIZED INTEREST			1,252	1,252				1,252
	LESS RESCHEDULED UNDER R LOAN			1,252	1,252				
	LESS WRITTEN OFF						15,017		
	NET TOTAL			15,017	15,017	0	15,017	0	1,252

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-U-038R	GOVERNMENT OF TANZANIA	G 040986	385	385	0		385	0
	RESCHEDULED LOAN	040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO	093087						
	ADD CAPITALIZED INTEREST		27	27				27
	LESS RESCHEDULED UNDER R LOAN		412	412				
	NET TOTAL		0	0	0	0	0	27
621-U-041R	GOVERNMENT OF TANZANIA	G 050489	143,065	143,065	0		143,065	0
	RESCHEDULED DEBT	050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO	093099						
	LESS WRITTEN OFF					143,065		
	NET TOTAL		143,065	143,065	0	143,065	0	0
621-U-045R	GOVERNMENT OF TANZANIA	G 050489	121,258	121,258	0		121,258	0
	RESCHEDULED DEBT	050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO	123199						
	LESS WRITTEN OFF					121,258		
	NET TOTAL		121,258	121,258	0	121,258	0	0
621-W-022	GOVERNMENT OF TANZANIA	G 062976	3,870,000	3,870,000	0		3,870,000	387,739
698WO19	TANZAM HIGHWAY (CONSTRUCTION)	081176						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	081486						
	ADD CAPITALIZED INTEREST		686,814	686,814				686,814
	LESS RESCHEDULED UNDER R LOAN		931,178	931,178				
	LESS WRITTEN OFF					3,625,637		
	NET TOTAL		3,625,637	3,625,637	0	3,625,637	0	1,074,554
621-W-029R	GOVERNMENT OF TANZANIA	G 040986	194,553	194,553	0		194,553	0
	RESCHEDULED LOAN	040986						
	3.000% 97 MOS/ 3.000% 1 YR11 MO	100192						
	ADD CAPITALIZED INTEREST		11,079	11,079				11,079
	LESS RESCHEDULED UNDER R LOAN		11,079	11,079				
	LESS WRITTEN OFF					194,553		
	NET TOTAL		194,553	194,553	0	194,553	0	11,079
621-W-033R	GOVERNMENT OF TANZANIA	G 040986	433,084	433,084	0		433,084	0
	RESCHEDULED LOAN	040986						
	3.000% 66 MOS/ 3.000% 4 YR 6 MO	100192						
	ADD CAPITALIZED INTEREST		34,508	34,508				34,508
	LESS RESCHEDULED UNDER R LOAN		34,508	34,508				
	LESS WRITTEN OFF					433,084		
	NET TOTAL		433,084	433,084	0	433,084	0	34,508

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-W-037R	GOVERNMENT OF TANZANIA	G	040986	11,105	11,105	0		11,105	0
	RESCHEDULED LOAN		040986						
	3.000% 6 MOS/ 3.000% 1 YR12 MO		093087						
	ADD CAPITALIZED INTEREST			723	723				723
	LESS RESCHEDULED UNDER R LOAN			11,827	11,827				
	NET TOTAL			0	0	0	0	0	723
621-W-042R	GOVERNMENT OF TANZANIA	G	050489	106,691	106,691	0		106,691	0
	RESCHEDULED DEBT		050489						
	2.710% 0 MOS/ 2.710% 25 YR 0 MO		093099						
	LESS WRITTEN OFF						106,691		
	NET TOTAL			106,691	106,691	0	106,691	0	0
621-W-046R	GOVERNMENT OF TANZANIA	G	050489	243,159	243,159	0		243,159	0
	RESCHEDULED DEBT		050489						
	2.760% 0 MOS/ 2.760% 24 YR 0 MO		123199						
	LESS WRITTEN OFF						243,159		
	NET TOTAL			243,159	243,159	0	243,159	0	0
	TOTAL			83,986,187	83,986,187	5,775,008	78,211,179	0	23,817,808
	COUNTRY TOTAL TANZANIA DOLLARS AND DOLLARS EQUIVALENTS			83,986,187	83,986,187	5,775,008	78,211,179	0	23,817,808
	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-002	GOVERNMENT OF UGANDA	G	062963	2,400,000	2,400,000	920,465		1,479,535	339,632
	UGANDA SECONDARY SCHOOLS		101163						
	.750%120 MOS/ .750% 30 YR 0 MO		021975						
	ADD CAPITALIZED INTEREST			31,240	31,240				31,240
	LESS RESCHEDULED UNDER R LOAN			222,602	222,602				
	LESS WRITTEN OFF						1,288,173		
	NET TOTAL			2,208,638	2,208,638	920,465	1,288,173	0	370,872
617-H-003	GOVERNMENT OF UGANDA	G	062364	400,000	400,000	113,843		286,157	95,603
	KYAMBOGO TEACHER TRNG COLLEGE		101964						
	.750%120 MOS/ 2.000% 30 YR 0 MO		042276						
	ADD CAPITALIZED INTEREST			18,966	18,966				18,966
	LESS RESCHEDULED UNDER R LOAN			52,858	52,858				
	LESS WRITTEN OFF						252,266		
	NET TOTAL			366,108	366,108	113,843	252,266	0	114,569

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	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-004	GOVERNMENT OF UGANDA	G	020466	648,449	648,449	174,822		473,627	197,776
	ANKOLE/MASAKA RANCHING SCHEME		040266						
	1.000%120 MOS/ 2.500% 30 YR O MO		011777						
	ADD CAPITALIZED INTEREST			32,970	32,970				32,970
	LESS RESCHEDULED UNDER R LOAN			76,246	76,246				
	LESS WRITTEN OFF						430,351		
	NET TOTAL			605,173	605,173	174,822	430,351	0	230,746
617-H-005	GOVERNMENT OF UGANDA	G	062367	240,440	240,440	45,135		195,305	59,835
	PRIMARY TEACHER TRAINING		021968						
	1.000%120 MOS/ 2.500% 30 YR O MO		050679						
	ADD CAPITALIZED INTEREST			15,877	15,877				15,877
	LESS RESCHEDULED UNDER R LOAN			33,967	33,967				
	LESS WRITTEN OFF						177,215		
	NET TOTAL			222,350	222,350	45,135	177,215	0	75,712
617-H-006	GOVERNMENT OF UGANDA	G	062967	4,687,974	4,687,974	861,243		3,826,731	1,108,079
	LIVESTOCK DEVELOPMENT		020368						
	1.000%120 MOS/ 2.500% 30 YR O MO		052179						
	ADD CAPITALIZED INTEREST			309,397	309,397				309,397
	LESS RESCHEDULED UNDER R LOAN			662,101	662,101				
	LESS WRITTEN OFF						3,474,027		
	NET TOTAL			4,335,270	4,335,270	861,243	3,474,027	0	1,417,476
617-H-009	UNIVERSITY OF EAST AFRICA	G	060967	124,209	124,209	24,977		99,232	31,810
618H004	MAKERERE COLLEGE (ENGR)		100467						
	1.000%120 MOS/ 2.500% 30 YR O MO		112278						
	ADD CAPITALIZED INTEREST			8,077	8,077				8,077
	LESS RESCHEDULED UNDER R LOAN			17,539	17,539				
	LESS WRITTEN OFF						89,770		
	NET TOTAL			114,747	114,747	24,977	89,770	0	39,888
617-H-010	GOVERNMENT OF UGANDA	G	062768	596,044	596,044	104,015		492,030	186,666
618H005	PRIMARY TEACHER TRNG COLLEGE		040269						
	2.000%120 MOS/ 2.500% 30 YR O MO		120379						
	ADD CAPITALIZED INTEREST			39,923	39,923				39,923
	LESS RESCHEDULED UNDER R LOAN			84,213	84,213				
	LESS WRITTEN OFF						447,739		
	NET TOTAL			551,754	551,754	104,015	447,739	0	226,589

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	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-011	GOVERNMENT OF UGANDA	G 062769	312,139	312,139	40,079		272,060	98,531
618H006	MAKERERE UNIVERSITY COLLEGE	011570						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	112080						
	ADD CAPITALIZED INTEREST		25,936	25,936				25,936
	LESS RESCHEDULED UNDER R LOAN		47,123	47,123				
	LESS WRITTEN OFF					250,873		
	NET TOTAL		290,952	290,952	40,079	250,873	0	124,467
617-H-013R	GOVERNMENT OF UGANDA	G 081981	393,952	393,952	118,185		275,767	64,995
	CONSOLIDATED DEBT RESCHEDULING	081981						
	3.000% 48 MOS/ 3.000% 5 YR10 MO	123186						
	ADD CAPITALIZED INTEREST		13,671	13,671				13,671
	LESS RESCHEDULED UNDER R LOAN		131,857	131,857				
	LESS WRITTEN OFF					157,581		
	NET TOTAL		275,766	275,766	118,185	157,581	0	78,666
617-H-014R	GOVERNMENT OF UGANDA	G 081981	43,772	43,772	43,772		0	2,956
	CONSOLIDATED DEBT RESCHEDULING	081981						
	3.000% 1 MOS/ 3.000% 3 YR 9 MO	063082						
617-H-015R	GOVERNMENT OF UGANDA	G 071782	443,726	443,726	88,745		354,981	63,103
	SECOND CONS DEBT RESCHEDULING	071782						
	3.000% 48 MOS/ 3.000% 5 YR11 MO	123187						
	ADD CAPITALIZED INTEREST		19,302	19,302				19,302
	LESS RESCHEDULED UNDER R LOAN		108,047	108,047				
	LESS WRITTEN OFF					266,236		
	NET TOTAL		354,981	354,981	88,745	266,236	0	82,405
617-H-016R	GOVERNMENT OF UGANDA	G 071782	49,303	49,303	39,442		9,861	3,115
	SECOND NON-CONSOL DEBT RESCH	071782						
	3.000% 1 MOS/ 3.000% 4 YR10 MO	063083						
	ADD CAPITALIZED INTEREST		148	148				148
	LESS RESCHEDULED UNDER R LOAN		10,009	10,009				
	.NET TOTAL		39,442	39,442	39,442	0	0	3,263
617-H-017R	GOVERNMENT OF UGANDA	G 071587	678,906	678,906	0		678,906	20,799
	RESCHEDULED LOAN	071587						
	2.220% 84 MOS/ 2.220% 8 YR 5 MO	123188						
	LESS WRITTEN OFF					678,906		
	NET TOTAL		678,906	678,906	0	678,906	0	20,799

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	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-018R	GOVERNMENT OF UGANDA	G	071587	60,867	60,867	0		60,867	3,667
	RESCHEDULED LOAN		071587						
	3.000% 72 MOS/ 3.000% 8 YR 6 MO		063093						
	LESS WRITTEN OFF						60,867		
	NET TOTAL			60,867	60,867	0	60,867	0	3,667
	TOTAL			10,148,729	10,148,729	2,574,724	7,574,004	0	2,792,075
	COUNTRY TOTAL UGANDA DOLLARS AND DOLLARS EQUIVALENTS			10,148,729	10,148,729	2,574,724	7,574,004	0	2,792,075
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-008	GOVT OF THE REPUBLIC OF ZAIRE	P	062967	2,500,000	2,500,000	28,262		2,471,738	253,065
	TWO STEP LOAN								
	GRANDS HOTELS DU CONGO		111568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		040681						
	ADD CAPITALIZED INTEREST			406,061	406,061				406,061
	LESS RESCHEDULED UNDER R LOAN			829,552	829,552				
	LESS WRITTEN OFF						135,376		
	NET TOTAL			2,076,509	2,076,509	28,262	135,376	1,912,871	659,126
660-H-011	GOVT OF THE REPUBLIC OF ZAIRE	G	063070	9,858,696	9,858,696	548,247		9,310,449	1,032,334
	TRANSPORT SECTOR-WATER		113070						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		030878						
	ADD CAPITALIZED INTEREST			1,960,700	1,960,700				1,960,700
	LESS RESCHEDULED UNDER R LOAN			4,580,432	4,580,432				
	LESS WRITTEN OFF						6,690,718		
	NET TOTAL			7,238,965	7,238,965	548,247	6,690,718	0	2,993,035
660-H-012	GOVT OF THE REPUBLIC OF ZAIRE	G	033171	9,167,903	9,167,903	187,924		8,979,979	1,079,083
	TRANSPORT SECTOR-ROADS		062171						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032782						
	ADD CAPITALIZED INTEREST			1,999,887	1,999,887				1,999,887
	LESS RESCHEDULED UNDER R LOAN			3,139,273	3,139,273				
	LESS WRITTEN OFF						7,840,593		
	NET TOTAL			8,028,516	8,028,516	187,924	7,840,593	0	3,078,969

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE								
	LOANS REPAYABLE IN DOLLARS								
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE	G	011073	1,898,168	1,898,168	0		1,898,168	183,726
	CIVIL AVIATION		052573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070583						
	ADD CAPITALIZED INTEREST			395,476	395,476				395,476
	LESS RESCHEDULED UNDER R LOAN			601,395	601,395				
	LESS WRITTEN OFF						115,043		
	NET TOTAL			1,692,249	1,692,249	0	115,043	1,577,205	579,202
660-H-023R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	157,915	157,915	52,638		105,277	31,757
	RESCHEDULING -CONSOLIDATED		020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO		010181						
	ADD CAPITALIZED INTEREST			4,917	4,917				4,917
	LESS RESCHEDULED UNDER R LOAN			109,964	109,964				
	LESS WRITTEN OFF						230		
	NET TOTAL			52,869	52,869	52,638	230	0	36,674
660-H-024R	GOVT OF THE REPUBLIC OF ZAIRE	G	070777	27,867	27,867	27,867		0	1,490
	RESCHEDULING- NON-CONSOLIDATED		020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO		010178						
660-H-029R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	327,158	327,158	27,263		299,895	30,818
	THIRD RESCHEDULING(CLTA)		072880						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			52,556	52,556				52,556
	LESS RESCHEDULED UNDER R LOAN			270,661	270,661				
	LESS WRITTEN OFF						81,790		
	NET TOTAL			109,053	109,053	27,263	81,790	0	83,374
660-H-030R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	81,790	81,790	49,074		32,716	8,494
	THIRD RESCHEDULING(NCLTA)		072880						
	3.300% 6 MOS/ 3.300% 3 YR 0 MO		063080						
	ADD CAPITALIZED INTEREST			1,550	1,550				1,550
	LESS RESCHEDULED UNDER R LOAN			34,266	34,266				
	NET TOTAL			49,074	49,074	49,074	0	0	10,044
660-H-035R	GOVT OF THE REPUBLIC OF ZAIRE	G	121179	729,194	729,194	0		729,194	48,395
	3RD RESCHEDULING 1ST PERIOD-C		072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO		063084						
	ADD CAPITALIZED INTEREST			119,146	119,146				119,146
	LESS RESCHEDULED UNDER R LOAN			605,275	605,275				
	LESS WRITTEN OFF						243,065		
	NET TOTAL			243,065	243,065	0	243,065	0	167,540

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-036R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	81,022	81,022	60,766		20,255	5,388
	3RD RESCHEDULING 1ST PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	070580						
	ADD CAPITALIZED INTEREST		1,107	1,107				1,107
	LESS RESCHEDULED UNDER R LOAN		21,362	21,362				
	NET TOTAL		60,766	60,766	60,766	0	0	6,495
660-H-041R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	364,597	364,597	0		364,597	15,470
	3RD RESCHEDULING 2ND PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		58,570	58,570				58,570
	LESS RESCHEDULED UNDER R LOAN		301,635	301,635				
	LESS WRITTEN OFF					121,532		
	NET TOTAL		121,532	121,532	0	121,532	0	74,041
660-H-042R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	40,511	40,511	10,128		30,383	1,382
	3RD RESCHEDULING PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	123180						
	ADD CAPITALIZED INTEREST		1,355	1,355				1,355
	LESS RESCHEDULED UNDER R LOAN		31,738	31,738				
	NET TOTAL		10,128	10,128	10,128	0	0	2,737
660-H-046R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	778,550	778,550	0		778,550	23,934
	FOURTH CONS DEBT RESCHEDULING	083082						
	2.950% 42 MOS/ 2.950% 7 YR 0 MO	123185						
	ADD CAPITALIZED INTEREST		117,671	117,671				117,6[illegible]1
	LESS RESCHEDULED UNDER R LOAN		442,067	442,067				
	LESS WRITTEN OFF					324,396		
	NET TOTAL		454,154	454,154	0	324,396	129,758	141,605
660-H-049R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	86,506	86,506	43,253		43,253	5,269
	FOURTH NON-CONS DEBT RESCHED	083082						
	2.950% 20 MOS/ 2.950% 1 YR10 MO	063082						
	ADD CAPITALIZED INTEREST		650	650				650
	LESS RESCHEDULED UNDER R LOAN		43,902	43,902				
	NET TOTAL		43,253	43,253	43,253	0	0	5,919
660-H-052R	GOVT OF THE REPUBLIC OF ZAIRE G	063081	35,688	35,688	17,504		18,184	1,478
	FOURTH RESCHEDULING	083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO	033182						
	ADD CAPITALIZED INTEREST		452	452				452
	LESS RESCHEDULED UNDER R LOAN		18,636	18,636				
	NET TOTAL		17,504	17,504	17,504	0	0	1,930

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-H-056R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	10,072	10,072	2,469		7,603	1,296
	RESCHED-LATE INTEREST	061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		264	264				264
	LESS RESCHEDULED UNDER R LOAN		1,104	1,104				
	LESS WRITTEN OFF					2,518		
	NET TOTAL		9,233	9,233	2,469	2,518	4,246	1,560
660-H-059R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	2,759,541	2,759,541	0		2,759,541	221,503
	5TH RESCHED-CONSOL	061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		144,876	144,876				144,876
	LESS RESCHEDULED UNDER R LOAN		144,876	144,876				
	LESS WRITTEN OFF					459,923		
	NET TOTAL		2,759,541	2,759,541	0	459,923	2,299,617	366,379
660-H-063R	GOVERNMENT OF ZAIRE G	010185	2,192,251	2,192,251	0		2,192,251	71,137
	RESCHEDULED LOAN	010185						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO	021591						
	ADD CAPITALIZED INTEREST		115,093	115,093				115,093
	LESS RESCHEDULED UNDER R LOAN		115,093	115,093				
	NET TOTAL		2,192,251	2,192,251	0	0	2,192,251	186,230
660-H-073R	GOVERNMENT OF ZAIRE G	040186	1,709,485	1,709,485	0		1,709,485	83,626
	RESCHEDULED LOAN	040186						
	3.500% 60 MOS/ 3.500% 5 YR 6 MO	033191						
	NET TOTAL		1,709,485	1,709,485	0	0	1,709,485	83,626
660-H-075R	GOVERNMENT OF ZAIRE G	021487	1,870,950	1,870,950	0		1,870,950	26,256
	RESCHEDULED LOAN	021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO	103190						
	NET TOTAL		1,870,950	1,870,950	0	0	1,870,950	26,256
660-H-078R	GOVERNMENT OF ZAIRE G	021487	38,364	38,364	0		38,364	1,619
	RESCHEDULED LOAN	021487						
	3.500% 84 MOS/ 3.500% 8 YR 0 MO	103190						
	NET TOTAL		38,364	38,364	0	0	38,364	1,619

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-002	GOVT OF THE REPUBLIC OF ZAIRE G	040865	14,848,060	14,848,060	2,968,060		11,880,000	3,294,984
	COMMODITY PROCUREMENT	051265						
	3.500% 60 MOS/ 3.500% 25 YR O MO	083170						
	ADD CAPITALIZED INTEREST		3,422,703	3,422,703				3,422,703
	LESS RESCHEDULED UNDER R LOAN		9,644,491	9,644,491				
	LESS WRITTEN OFF					1,740,085		
	NET TOTAL		8,626,271	8,626,271	2,968,060	1,740,085	3,918,127	6,717,688
660-K-003	GOVT OF THE REPUBLIC OF ZAIRE G	122065	18,422,457	18,422,457	3,138,160		15,284,297	3,921,215
	PROGRAM LOAN COMMODITY IMPORTS	031866						
	3.500% 60 MOS/ 3.500% 25 YR O MO	071171						
	ADD CAPITALIZED INTEREST		4,234,071	4,234,071				4,234,071
	LESS RESCHEDULED UNDER R LOAN		11,521,436	11,521,436				
	LESS WRITTEN OFF					7,996,931		
	NET TOTAL		11,135,092	11,135,092	3,138,160	7,996,931	0	8,155,285
660-K-006	GOVT OF THE REPUBLIC OF ZAIRE G	062267	16,852,628	16,852,628	2,180,667		14,671,961	2,866,278
	COMMODITY FINANCING	062867						
	3.500% 60 MOS/ 3.500% 25 YR O MO	011773						
	ADD CAPITALIZED INTEREST		4,158,606	4,158,606				4,158,606
	LESS RESCHEDULED UNDER R LOAN		10,425,622	10,425,622				
	LESS WRITTEN OFF					1,836,439		
	NET TOTAL		10,585,612	10,585,612	2,180,667	1,836,439	6,568,506	7,024,884
660-K-009	GOVT OF THE REPUBLIC OF ZAIRE G	062068	14,912,783	14,912,783	1,216,029		13,696,754	3,684,009
	COMMODITY PROCUREMENT	062868						
	3.500% 60 MOS/ 3.500% 25 YR O MO	100774						
	ADD CAPITALIZED INTEREST		4,083,301	4,083,301				4,083,301
	LESS RESCHEDULED UNDER R LOAN		9,424,008	9,424,008				
	LESS WRITTEN OFF					8,356,047		
	NET TOTAL		9,572,076	9,572,076	1,216,029	8,356,047	0	7,767,311
660-K-010	GOVT OF THE REPUBLIC OF ZAIRE G	062569	2,589,059	2,589,059	253,829		2,335,230	628,809
	COMMODITY FINANCING	062669						
	3.500% 60 MOS/ 3.500% 25 YR O MO	070677						
	ADD CAPITALIZED INTEREST		519,042	519,042				519,042
	LESS RESCHEDULED UNDER R LOAN		1,382,062	1,382,062				
	LESS WRITTEN OFF					253,829		
	NET TOTAL		1,726,039	1,726,039	253,829	253,829	1,218,381	1,147,851

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-015	GOVT OF THE REPUBLIC OF ZAIRE G	061676	9,757,857	9,757,857	0		9,757,857	265,308
	COMMODITY FINANCING	062976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042987						
	ADD CAPITALIZED INTEREST		1,848,216	1,848,216				1,848,216
	LESS RESCHEDULED UNDER R LOAN		2,149,416	2,149,416				
	LESS WRITTEN OFF					423,097		
	NET TOTAL		9,456,657	9,456,657	0	423,097	9,033,560	2,113,5[illegible]4
660-K-017	GOVT OF THE REPUBLIC OF ZAIRE G	051077	16,028,509	16,028,509	0		16,028,509	176,760
	COMMODITY FINANCING STAND PROC	072677						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	050988						
	ADD CAPITALIZED INTEREST		2,768,316	2,768,316				2,768,316
	LESS RESCHEDULED UNDER R LOAN		2,930,782	2,930,782				
	LESS WRITTEN OFF					674,601		
	NET TOTAL		15,866,044	15,866,044	0	674,601	15,191,443	2,945,076
660-K-018R	GOVT OF THE REPUBLIC OF ZAIRE G	061676	376,358	376,358	268,827		107,531	57,562
	CONSOLIDATED DEBT RESCHEDULING	061777						
	3.500% 36 MOS/ 3.500% 7 YR 0 MO	010178						
	ADD CAPITALIZED INTEREST		1,487	1,487				1,487
	LESS RESCHEDULED UNDER R LOAN		109,017	109,017				
	NET TOTAL		268,827	268,827	268,827	0	0	59,049
660-K-019R	GOVT OF THE REPUBLIC OF ZAIRE G	061676	2,860,674	2,860,674	1,634,671		1,226,003	508,796
	CONSOLIDATED DEBT RESCHEDULING	061777						
	3 500% 36 MOS/ 3.500% 7 YR 0 MO	010179						
	ADD CAPITALIZED INTEREST		36,547	36,547				36,547
	LESS RESCHEDULED UNDER R LOAN		1,262,550	1,262,550				
	LESS WRITTEN OFF							
	NET TOTAL		1,634,671	1,634,671	1,634,671		0	545,343
660-K-020R	GOVT OF THE REPUBLIC OF ZAIRE G	061676	571,241	571,241	571,241		0	26,477
	NON-CONSOLIDATED DEBT RESCHED.	061779						
	3.500% 36 MOS/ 3.500% 2 YR 0 MO	070177						
660-K-021R	GOVT OF THE REPUBLIC OF ZAIRE G	070777	4,303,376	4,303,376	1,434,459		2,868,917	789,281
	RESCHEDULING -CONSOLIDATED	020880						
	3.500% 42 MOS/ 3.500% 11 YR 6 MO	010181						
	ADD CAPITALIZED INTEREST		134,000	134,000				134,000
	LESS RESCHEDULED UNDER R LOAN		2,996,641	2,996,641				
	NET TOTAL		1,440,734	1,440,734	1,434,459	0	6,276	923,281

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-022R	GOVT OF THE REPUBLIC OF ZAIRE G	070777	759,419	759,419	759,419		0	38,790
	RESCHEDULING- NON-CONSOLIDATED	020880						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO	010178						
660-K-025	GOVT OF THE REPUBLIC OF ZAIRE G	091278	4,994,487	4,994,487	0		4,994,487	13,387
	AGRICULTURAL MARKET SUPPORT	091978						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	021091						
	ADD CAPITALIZED INTEREST		451,369	451,369				451,369
	LESS RESCHEDULED UNDER R LOAN		451,369	451,369				
	NET TOTAL		4,994,487	4,994,487	0	0	4,994,487	464,756
660-K-027R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	1,915,987	1,915,987	159,666		1,756,321	196,518
	THIRD RESCHEDULING(CLTA)	072880						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		307,791	307,791				307,791
	LESS RESCHEDULED UNDER R LOAN		1,585,115	1,585,115				
	LESS WRITTEN OFF					478,997		
	NET TOTAL		638,662	638,662	159,666	478,997	0	504,309
660-K-028R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	478,997	478,997	287,398		191,599	53,753
	THIRD RESCHEDULING(NCLTA)	072880						
	3.300% 6 MOS/ 3.300% 3 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		9,428	9,428				9,428
	LESS RESCHEDULED UNDER R LOAN		201,026	201,026				
	NET TOTAL		287,398	287,398	287,398	0	0	63,181
660-K-033R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	4,051,799	4,051,799	0		4,051,799	287,513
	3RD RESCHEDULING 1ST PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		650,895	650,895				650,895
	LESS RESCHEDULED UNDER R LOAN		3,346,094	3,346,094				
	LESS WRITTEN OFF					1,350,600		
	NET TOTAL		1,356,600	1,356,600	0	1,350,600	6,000	938,408
660-K-034R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	450,200	450,200	337,650		112,550	32,008
	3RD RESCHEDULING 1ST PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	063081						
	ADD CAPITALIZED INTEREST		6,137	6,137				6,137
	LESS RESCHEDULED UNDER R LOAN		118,687	118,687				
	NET TOTAL		337,650	337,650	337,650	0	0	38,145

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-039R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	2,043,475	2,043,475	0		2,043,475	93,699
	3RD RESCHEDULING 2ND PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		328,271	328,271				328,271
	LESS RESCHEDULED UNDER R LOAN		1,690,588	1,690,588				
	LESS WRITTEN OFF					681,158		
	NET TOTAL		681,158	681,158	0	681,158	0	421,970
660-K-040R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	227,053	227,053	56,763		170,290	7,321
	3RD RESCHEDULING 2ND PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	063081						
	ADD CAPITALIZED INTEREST		8,815	8,815				8,815
	LESS RESCHEDULED UNDER R LOAN		179,104	179,104				
	NET TOTAL		56,763	56,763	56,763	0	0	16,136
660-K-047R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	4,100,370	4,100,370	0		4,100,370	156,606
	FOURTH CONS DEBT RESCHEDULING	083082						
	3.440% 42 MOS/ 3.440% 7 YR 0 MO	123185						
	ADD CAPITALIZED INTEREST		723,851	723,851				723,851
	LESS RESCHEDULED UNDER R LOAN		2,432,338	2,432,338				
	LESS WRITTEN OFF					1,708,488		
	NET TOTAL		2,391,883	2,391,883	0	1,708,488	683,395	880,456
660-K-050R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	455,597	455,597	227,798		227,798	33,440
	FOURTH NON-CONS DEBT RESCHED	083082						
	3.440% 20 MOS/ 3.440% 1 YR10 MO	063082						
	ADD CAPITALIZED INTEREST		6,531	6,531				6,531
	LESS RESCHEDULED UNDER R LOAN		234,330	234,330				
	NET TOTAL		227,798	227,798	227,798	0	0	39,971
660-K-053R	GOVT OF THE REPUBLIC OF ZAIRE G	063081	202,247	202,247	67,699		134,548	8,406
	FOURTH RESCHEDULING	083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO	033082						
	ADD CAPITALIZED INTEREST		3,345	3,345				3,345
	LESS RESCHEDULED UNDER R LOAN		137,894	137,894				
	NET TOTAL		67,699	67,699	67,699	0	0	11,751
660-K-055R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	68,144	68,144	17,085		51,059	7,629
	RESCHED-LATE INTEREST	061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		1,789	1,789				1,789
	LESS RESCHEDULED UNDER R LOAN		6,567	6,567				
	LESS WRITTEN OFF					17,036		
	NET TOTAL		63,366	63,366	17,085	17,036	29,245	9,418

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-K-058R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	14,088,869	14,088,869	0		14,088,869	1,177,683
	5TH RESCHED-CONSOL	061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		741,770	741,770				741,770
	LESS RESCHEDULED UNDER R LOAN		741,770	741,770				
	LESS WRITTEN OFF					2,348,145		
	NET TOTAL		14,088,869	14,088,869	0	2,348,145	11,740,724	1,919,452
660-K-062	GOVERNMENT OF ZAIRE G	052985	182,182	182,182	0		182,182	0
	AGRICULTURAL MARKETING DEV	072985						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	090596						
	NET TOTAL		182,182	182,182	0	0	182,182	0
660-K-066R	GOVERNMENT OF ZAIRE G	010185	9,833,712	9,833,712	0		9,833,712	355,189
	RESCHEDULED LOAN	010185						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO	021591						
	ADD CAPITALIZED INTEREST		516,270	516,270				516,270
	LESS RESCHEDULED UNDER R LOAN		516,270	516,270				
	NET TOTAL		9,833,712	9,833,712	0	0	9,833,712	871,459
660-K-072R	GOVERNMENT OF ZAIRE G	040186	7,554,278	7,554,278	0		7,554,278	404,521
	RESCHEDULED LOAN	040186						
	3.500% 60 MOS/ 3.500% 5 YR 6 MO	033191						
	NET TOTAL		7,554,278	7,554,278	0	0	7,554,278	404,521
660-K-076R	GOVERNMENT OF ZAIRE G	021487	8,973,466	8,973,466	0		8,973,466	160,153
	RESCHEDULED LOAN	021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO	103190						
	NET TOTAL		8,973,466	8,973,466	0	0	8,973,466	160,153
660-K-079R	GOVERNMENT OF ZAIRE G	021487	172,090	172,090	0		172,090	7,261
	RESCHEDULED LOAN	021487						
	3.500% 84 MOS/ 3.500% 8 YR 0 MO	103190						
	NET TOTAL		172,090	172,090	0	0	172,090	7,261
660-T-014	GOVT OF THE REPUBLIC OF ZAIRE G	112674	103,835	103,835	0		103,835	1,943
	WATER TRANSPORT IMPROVEMENTS	062375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051187						
	ADD CAPITALIZED INTEREST		19,110	19,110				19,110
	LESS RESCHEDULED UNDER R LOAN		22,315	22,315				
	LESS WRITTEN OFF					100,630		
	NET TOTAL		100,630	100,630	0	100,630	0	21,053

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-016	GOVT OF THE REPUBLIC OF ZAIRE G	093076	3,499,272	3,499,272	0		3,499,272	29,732
	NORTH SHABA MAIZE PRODUCTION	012777						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110287						
	ADD CAPITALIZED INTEREST		459,097	459,097				459,097
	LESS RESCHEDULED UNDER R LOAN		459,097	459,097				
	LESS WRITTEN OFF					149,485		
	NET TOTAL		3,499,272	3,499,272	0	149,485	3,349,787	488,828
660-T-026	GOVT OF THE REPUBLIC OF ZAIRE G	091379	4,278,107	4,278,107	0		4,278,107	0
	AGRICULTURAL MARKETING DEVEL	091379						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	071492						
	ADD CAPITALIZED INTEREST		288,671	288,671				288,671
	LESS RESCHEDULED UNDER R LOAN		288,671	288,671				
	NET TOTAL		4,278,107	4,278,107	0	0	4,278,107	288,671
660-T-031R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	8,354	8,354	292		8,062	752
	THIRD RESCHEDULING(NCLTA)	072880						
	3.300% 6 MOS/ 3.300% 3 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		1,342	1,342				1,342
	LESS RESCHEDULED UNDER R LOAN		6,911	6,911				
	LESS WRITTEN OFF					2,493		
	NET TOTAL		2,784	2,784	292	2,493	0	2,094
660-T-032R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	2,088	2,088	1,253		835	208
	THIRD RESCHEDULING(CLTA)	072880						
	3.300% 48 MOS/ 3.300% 6 YR 0 MO	063080						
	ADD CAPITALIZED INTEREST		40	40				40
	LESS RESCHEDULED UNDER R LOAN		875	875				
	NET TOTAL		1,253	1,253	1,253	0	0	248
660-T-037R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	30,398	30,398	0		30,398	1,874
	3RD RESCHEDULING 1ST PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		4,883	4,883				4,883
	LESS RESCHEDULED UNDER R LOAN		25,149	25,149				
	LESS WRITTEN OFF					10,133		
	NET TOTAL		10,133	10,133	0	10,133	0	6,757

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-038R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	3,378	3,378	2,533		844	209
	3RD RESCHEDULING 1ST PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	063081						
	ADD CAPITALIZED INTEREST		46	46				46
	LESS RESCHEDULED UNDER R LOAN		891	891				
	NET TOTAL		2,533	2,533	2,533	0	0	255
660-T-043R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	19,637	19,637	0		19,637	748
	3RD RESCHEDULING 2ND PERIOD-C	072880						
	3.300% 6 MOS/ 3.300% 16 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		3,155	3,155				3,155
	LESS RESCHEDULED UNDER R LOAN		16,246	16,246				
	LESS WRITTEN OFF					6,546		
	NET TOTAL		6,546	6,546	0	6,546	0	3,903
660-T-044R	GOVT OF THE REPUBLIC OF ZAIRE G	121179	2,182	2,182	545		1,636	65
	3RD RESCHEDULING 2ND PERIOD-NC	072880						
	3.300% 6 MOS/ 3.300% 3 YR 6 MO	123180						
	ADD CAPITALIZED INTEREST		73	73				73
	LESS RESCHEDULED UNDER R LOAN		1,709	1,709				
	NET TOTAL		545	545	545	0	0	138
660-T-045	GOVT OF THE REPUBLIC OF ZAIRE G	092481	1,726,820	1,726,820	0		1,726,820	0
	AGRICULTURE MARKETING DEVEL.	092581						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	100693						
	ADD CAPITALIZED INTEREST		79,387	79,387				79,387
	LESS RESCHEDULED UNDER R LOAN		79,387	79,387				
	NET TOTAL		1,726,820	1,726,820	0	0	1,726,820	79,387
660-T-045A	REPUBLIC OF ZAIRE G	081182	1,796,442	1,796,442	0		1,796,442	15,726
	ARICULTURE MARKETING DEVELOP	083182						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	121295						
	ADD CAPITALIZED INTEREST		35,782	35,782				35,782
	LESS RESCHEDULED UNDER R LOAN		35,782	35,782				
	NET TOTAL		1,796,442	1,796,442	0	0	1,796,442	51,507
660-T-048R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	39,390	39,390	0		39,390	1,068
	FOURTH CONS DEBT RESCHEDULING	083082						
	3.000% 42 MOS/ 3.000% 7 YR 0 MO	123185						
	ADD CAPITALIZED INTEREST		6,052	6,052				6,052
	LESS RESCHEDULED UNDER R LOAN		22,405	22,405				
	LESS WRITTEN OFF					16,413		
	NET TOTAL		23,038	23,038	0	16,413	6,625	7,120

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-051R	GOVT OF THE REPUBLIC OF ZAIRE G	010581	4,377	4,377	2,188		2,188	252
	FOURTH NON-CONS DEBT RESCHED	083082						
	3.000% 20 MOS/ 3.000% 1 YR10 MO	063082						
	ADD CAPITALIZED INTEREST		55	55				55
	LESS RESCHEDULED UNDER R LOAN		2,243	2,243				
	NET TOTAL		2,188	2,188	2,188	0	0	307
660-T-054R	GOVT OF THE REPUBLIC OF ZAIRE G	063081	1,588	1,588	529		1,059	657
	FOURTH RESCHEDULING	083082						
	3.300% 9 MOS/ 3.300% 1 YR 0 MO	033182						
	ADD CAPITALIZED INTEREST		26	26				26
	LESS RESCHEDULED UNDER R LOAN		1,085	1,085				
	NET TOTAL		529	529	529	0	0	684
660-T-057R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	2,052	2,052	513		1,539	204
	RESCHED-LATE INTEREST	061184						
	3.500% 1 MOS/ 3.500% 11 YR 0 MO	063084						
	ADD CAPITALIZED INTEREST		54	54				54
	LESS RESCHEDULED UNDER R LOAN		225	225				
	LESS WRITTEN OFF					513		
	NET TOTAL		1,881	1,881	513	513	855	258
660-T-060R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	173,555	173,555	0		173,555	13,847
	5TH RESCHED-CONSOL	061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		9,134	9,134				9,134
	LESS RESCHEDULED UNDER R LOAN		9,134	9,134				
	LESS WRITTEN OFF					28,926		
	NET TOTAL		173,555	173,555	0	28,926	144,629	22,980
660-T-061R	GOVT OF THE REPUBLIC OF ZAIRE G	061184	67,065	67,065	0		67,065	5,686
	5TH RESCHED-CONSOL	061184						
	3.500% 67 MOS/ 3.500% 5 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		3,521	3,521				3,521
	LESS RESCHEDULED UNDER R LOAN		3,521	3,521				
	LESS WRITTEN OFF					11,177		
	NET TOTAL		67,065	67,065	0	11,177	55,887	9,207

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	ZAIRE							
	LOANS REPAYABLE IN DOLLARS							
660-T-069R	GOVERNMENT OF ZAIRE G	011485	186,153	186,153	0		186,153	6,493
	RESCHEDULED LOAN	011485						
	3.500% 62 MOS/ 3.500% 4 YR 6 MO	021591						
	ADD CAPITALIZED INTEREST		9,773	9,773				9,773
	LESS RESCHEDULED UNDER R LOAN		9,773	9,773				
	NET TOTAL		186,153	186,153	0	0	186,153	16,266
660-T-074R	GOVERNMENT OF ZAIRE G	040186	180,821	180,821	0		180,821	9,747
	RESCHEDULED LOAN	040186						
	3.050% 60 MOS/ 3.500% 5 YR 6 MO	033191						
	NET TOTAL		180,821	180,821	0	0	180,821	9,747
660-T-077R	GOVERNMENT OF ZAIRE G	021487	261,122	261,122	0		261,122	4,698
	RESCHEDULED LOAN	021487						
	3.320% 84 MOS/ 3.320% 8 YR 0 MO	103190						
	NET TOTAL		261,122	261,122	0	0	261,122	4,698
660-T-080R	GOVERNMENT OF ZAIRE G	021487	3,258	3,258	0		3,258	137
	RESCHEDULED LOAN	021487						
	3.500% 84 MOS/ 3.500% 8 YR 0 MO	103190						
	NET TOTAL		3,258	3,258	0	0	3,258	137
	TOTAL		164,680,749	164,680,748	16,642,670	44,206,951	103,831,128	53,738,001
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ZAIRIAN ZAIRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
660-G-001	GOVT OF THE REPUBLIC OF ZAIRE G	022665	1,753,555	1,753,555	1,052,133		701,422	238,403
	PROJECT ASSISTANCE	022665	11,332,641	11,332,641	978,074		8	319,717
	.750% 36 MOS/ .750% 37 YR 0 MO	080468						
	LESS WRITTEN OFF					701,422		
						0		
	NET TOTAL		1,753,555	1,753,555	1,052,133	701,422	0	238,403
	NET TOTAL-US DOLLARS EQUIVALENT		11,332,641	11,332,641	978,074	0	0	319,717
						10,354,567 CR		
660-G-004	GOVT OF THE REPUBLIC OF ZAIRE G	011866	1,524,961	1,524,961	1,199,116		325,846	915,385
	ECONOMIC DEVELOPMENT	011866	9,855,314	9,855,314	1,112,024		4	1,329,758
	4.125% 24 MOS/ 4.125% 28 YR 0 MO	120868						
	LESS WRITTEN OFF					325,846		
						0		
	NET TOTAL		1,524,961	1,524,961	1,199,116	325,846	0	915,385
	NET TOTAL-US DOLLARS EQUIVALENT		9,855,314	9,855,314	1,112,024	0	0	1,329,758
						8,743,290 CR		

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	ZAIRE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
660-G-005	GOVT OF THE REPUBLIC OF ZAIRE G	021667	333,668	333,668	248,734		84,934	250,097
	ECONOMIC DEVELOPMENT	021667	2,156,386	2,156,386	208,280		1	322,570
	4.750% 36 MOS/ 4.750% 27 YR 0 MO	051270						
	LESS WRITTEN OFF					84,934		
						0		
	NET TOTAL		333,668	333,668	248,734	84,934	0	250,097
	NET TOTAL-US DOLLARS EQUIVALENT		2,156,386	2,156,386	208,280	0	0	322,570
						1,948,106 CR		
	TOTAL ZAIRIAN ZAIRES		3,612,184	3,612,184	2,499,983	1,112,201	0	1,403,885
	TOTAL U.S. DOLLARS EQUIVALENT		23,344,341	23,344,341	2,298,379	0	0	1,972,045
	EXCHANGE RATE ADJUSTMENTS					21,045,963 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
660-E-007	INTERCONTINENTAL HOTELS CORP. P	062967	350,000	350,000	350,000		0	264,375
	INTERCONT'L HOTELS CORP. LTD.	062668	700,000	700,000	225,170			370,031
	6.000% 48 MOS/ 6.000% 16 YR 0 MO	071472				474,830 CR		
	TOTAL ZAIRIAN ZAIRES		350,000	350,000	350,000	0	0	264,375
	TOTAL U.S. DOLLARS EQUIVALENT		700,000	700,000	225,170	0	0	370,031
	EXCHANGE RATE ADJUSTMENTS					474,830 CR		
	COUNTRY TOTAL ZAIRE DOLLARS AND DOLLARS EQUIVALENTS		188,725,090	188,725,090	19,166,219	44,206,951	103,831,128	56,080,077
	EXCHANGE RATE ADJUSTMENTS					21,520,792 CR		
	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-H-001	REPUBLIC OF ZAMBIA G	062873	4,692,987	4,692,987	209,637		4,483,350	942,476
690H004	BALANCE OF PAYMENTS SUPPORT	063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110184						
	ADD CAPITALIZED INTEREST		787,952	787,952				787,952
	LESS RESCHEDULED UNDER R LOAN		1,188,062	1,188,062				
	LESS WRITTEN OFF					4,083,241		
	NET TOTAL		4,292,878	4,292,878	209,637	4,083,241	0	1,730,429

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	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-H-010R	GOVERNMENT OF ZAMBIA	G 042983	84,532	84,532	8,453		76,078	8,778
	1ST CONSOLIDATED DEBT RESCHED	043083						
	3.000% 68 MOS/ 3.000% 5 YR 0 MO	123188						
	ADD CAPITALIZED INTEREST		10,832	10,832				10,832
	LESS RESCHEDULED UNDER R LOAN		44,645	44,645				
	LESS WRITTEN OFF					42,266		
	NET TOTAL		50,719	50,719	8,453	42,266	0	19,610
611-H-012R	GOVERNMENT OF ZAMBIA	G 042983	9,392	9,392	5,635		3,757	434
	1ST NON-CONSOL DEBT RESCHED	043083						
	3.000% 8 MOS/ 3.000% 10 YR 0 MO	123183						
	ADD CAPITALIZED INTEREST		516	516				516
	LESS RESCHEDULED UNDER R LOAN		4,273	4,273				
	NET TOTAL		5,635	5,635	5,635	0	0	950
611-H-015R	GOVERNMENT OF ZAMBIA	G 121584	119,327	119,327	0		119,327	7,298
	RESCHEDULED LOAN	121584						
	3.000% 60 MOS/ 3.000% 4 YR 6 MO	123189						
	ADD CAPITALIZED INTEREST		16,396	16,396				16,396
	LESS RESCHEDULED UNDER R LOAN		52,194	52,194				
	LESS WRITTEN OFF					83,529		
	NET TOTAL		83,529	83,529	0	83,529	0	23,694
611-H-017R	GOVERNMENT OF ZAMBIA	G 110185	490,060	490,060	0		490,060	41,514
	RESCHEDULED LOAN	110185						
	3.000% 65 MOS/ 3.000% 4 YR 7 MO	123191						
	ADD CAPITALIZED INTEREST		31,257	31,257				31,257
	LESS RESCHEDULED UNDER R LOAN		31,257	31,257				
	LESS WRITTEN OFF					490,060		
	NET TOTAL		490,060	490,060	0	490,060	0	72,771
611-H-019R	GOVERNMENT OF ZAMBIA	G 110185	1,071	1,071	1,071		0	37
	RESCHEDULED LOAN	110185						
	2.000% 5 MOS/ 2.000% 1 YR12 MO	123186						
611-H-020R	REPUBLIC OF ZAMBIA 4TH	G 091990	598,402	598,402	0		598,402	0
	RESCHEDULED LOAN	091990						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO	050190						
	LESS WRITTEN OFF					598,402		
	NET TOTAL		598,402	598,402	0	598,402	0	0

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	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-H-022R	REPUBLIC OF ZAMBIA 4TH	G 091990	17,646	17,646	0		17,646	0
	RESCHEDULED LOAN	091990						
	3.000% 15 MOS/ 3.000% 1 YR 3 MO	080191						
	LESS WRITTEN OFF					17,646		
	NET TOTAL		17,646	17,646	0	17,646	0	0
611-K-002	REPUBLIC OF ZAMBIA	G 120376	19,964,865	19,964,865	827,854		19,137,011	3,068,340
690K009	COMMODITY FINANCING	120376						
	2.000%120 MOS/ 3.000% 30 YR O MO	051687						
	ADD CAPITALIZED INTEREST		2,849,256	2,849,256				2,849,256
	LESS RESCHEDULED UNDER R LOAN		3,728,604	3,728,604				
	LESS WRITTEN OFF					18,257,663		
	NET TOTAL		19,085,517	19,085,517	827,854	18,257,663	0	5,917,596
611-K-003	REPUBLIC OF ZAMBIA	G 031778	29,971,714	29,971,714	303,825		29,667,889	3,590,305
	COMMODITY FINANCING	033078						
	2.000%120 MOS/ 3.000% 30 YR O MO	071288						
	ADD CAPITALIZED INTEREST		4,473,649	4,473,649				4,473,649
	LESS RESCHEDULED UNDER R LOAN		6,088,360	6,088,360				
	LESS WRITTEN OFF					28,053,179		
	NET TOTAL		28,357,003	28,357,003	303,825	28,053,179	0	8,063,954
611-K-004	REPUBLIC OF ZAMBIA	G 020879	20,000,000	20,000,000	0		20,000,000	2,136,515
	COMMODITY FINANCING	022779						
	2.000%120 MOS/ 3.000% 30 YR O MO	070389						
	ADD CAPITALIZED INTEREST		2,775,401	2,775,401				2,775,401
	LESS RESCHEDULED UNDER R LOAN		3,616,747	3,616,747				
	LESS WRITTEN OFF					19,158,655		
	NET TOTAL		19,158,655	19,158,655	0	19,158,655	0	4,911,917
611-K-005	REPUBLIC OF ZAMBIA	G 021280	19,992,838	19,992,838	0		19,992,838	1,726,920
	COMMODITY FINANCING	021580						
	2.000%120 MOS/ 3.000% 30 YR O MO	071890						
	ADD CAPITALIZED INTEREST		2,556,440	2,556,440				2,556,440
	LESS RESCHEDULED UNDER R LOAN		2,968,738	2,968,738				
	LESS WRITTEN OFF					19,580,541		
	NET TOTAL		19,580,541	19,580,541	0	19,580,541	0	4,283,360

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAMBIA							
	LOANS REPAYABLE IN DOLLARS							
611-K-006	REPUBLIC OF ZAMBIA	G 011081	15,000,000	15,000,000	0		15,000,000	825,485
	COMMODITY FINANCING	020481						
	2.000%120 MOS/ 3.000% 30 YR O MO	080491						
	ADD CAPITALIZED INTEREST		1,969,699	1,969,699				1,969,699
	LESS RESCHEDULED UNDER R LOAN		1,974,021	1,974,021				
	LESS WRITTEN OFF					14,995,678		
	NET TOTAL		14,995,678	14,995,678	0	14,995,678	0	2,795,183
611-K-007	GOVERNMENT OF ZAMBIA	G 010782	14,792,346	14,792,346	0		14,792,346	601,585
	COMMODITY FINANCING	062482						
	2.000%120 MOS/ 3.000% 30 YR O MO	100492						
	ADD CAPITALIZED INTEREST		1,626,560	1,626,560				1,626,560
	LESS RESCHEDULED UNDER R LOAN		1,628,163	1,628,163				
	LESS WRITTEN OFF					14,790,743		
	NET TOTAL		14,790,743	14,790,743	0	14,790,743	0	2,228,145
611-K-008	REPUBLIC OF ZAMBIA	G 092581	10,010,706	10,010,706	0		10,010,706	223,382
	TRANSPORT AND STORAGE DEVEL.II	093081						
	2.000%120 MOS/ 3.000% 30 YR O MO	080993						
	ADD CAPITALIZED INTEREST		694,530	694,530				694,530
	LESS RESCHEDULED UNDER R LOAN		679,775	679,775				
	LESS WRITTEN OFF					10,025,461		
	NET TOTAL		10,025,461	10,025,461	0	10,025,461	0	917,912
611-K-008A	GOVERNMENT OF ZAMBIA	G 063082	2,269,802	2,269,802	0		2,269,802	27,211
	KAFUE-CHIRUNDU ROAD REHAB	092782						
	2.000%120 MOS/ 3.000% 30 YR O MO	062297						
	ADD CAPITALIZED INTEREST		91,304	91,304				91,304
	LESS RESCHEDULED UNDER R LOAN		91,139	91,139				
	LESS WRITTEN OFF					2,269,967		
	NET TOTAL		2,269,967	2,269,967	0	2,269,967	0	118,515
611-K-009	GOVERNMENT OF ZAMBIA	G 080283	14,596,637	14,596,637	0		14,596,637	582,485
	COMMODITY IMPORT PROGRAM	080383						
	2.000%120 MOS/ 3.000% 30 YR O MO	012694						
	ADD CAPITALIZED INTEREST		1,428,025	1,428,025				1,428,025
	LESS RESCHEDULED UNDER R LOAN		1,432,860	1,432,860				
	LESS WRITTEN OFF					14,591,802		
	NET TOTAL		14,591,802	14,591,802	0	14,591,802	0	2,010,510

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-K-009A	GOV'T OF ZAMBIA	G	092487	119,769	119,769	0		119,769	0
	COMMODITY SUPPORT PROGRAM		092987						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122198						
	LESS WRITTEN OFF						119,769		
	NET TOTAL			119,769	119,769	0	119,769	0	0
611-K-011R	GOVERNMENT OF ZAMBIA	G	020183	1,385,830	1,385,830	138,583		1,247,247	146,1[illegible]2
	1ST CONSOLIDATED DEBT RESCHED		020283						
	3.000% 70 MOS/ 3.000% 4 YR 7 MO		123188						
	ADD CAPITALIZED INTEREST			179,644	179,644				179,644
	LESS RESCHEDULED UNDER R LOAN			732,617	732,617				
	LESS WRITTEN OFF						694,274		
	NET TOTAL			832,857	832,857	138,583	694,274	0	325,837
611-K-013R	GOVERNMENT OF ZAMBIA	G	020183	153,981	153,981	61,592		92,389	6,446
	1ST NON-CONSOL DEBT RESCHED		020283						
	3.000% 11 MOS/ 3.000% 4 YR 0 MO		123183						
	ADD CAPITALIZED INTEREST			7,059	7,059				7,059
	LESS RESCHEDULED UNDER R LOAN			99,447	99,447				
	NET TOTAL			61,592	61,592	61,592	0		13,505
611-K-014R	GOVERNMENT OF ZAMBIA	G	121584	2,473,242	2,473,242	0		2,473,242	151,268
	RESCHEDULED LOAN		121584						
	3.000% 60 MOS/ 3.000% 4 YR 6 MO		123189						
	ADD CAPITALIZED INTEREST			368,037	368,037				368,037
	LESS RESCHEDULED UNDER R LOAN			1,107,516	1,107,516				
	LESS WRITTEN OFF						1,733,763		
	NET TOTAL			1,733,763	1,733,763	0	1,733,763	0	519,305
611-K-016R	GOVERNMENT OF ZAMBIA	G	070385	5,850,480	5,850,480	0		5,850,480	528,007
	RESCHEDULED LOAN		070385						
	3.000% 65 MOS/ 3.000% 4 YR 7 MO		123191						
	ADD CAPITALIZED INTEREST			373,918	373,918				373,918
	LESS RESCHEDULED UNDER R LOAN			373,128	373,128				
	LESS WRITTEN OFF						5,851,270		
	NET TOTAL			5,851,270	5,851,270	0	5,851,270	0	901,925
611-K-018R	GOVERNMENT OF ZAMBIA	G	070385	15,966	15,966	15,966		0	666
	RESCHEDULED LOAN		070385						
	2.000% 5 MOS/ 2.000% 1 YR12 MO		123186						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ZAMBIA								
	LOANS REPAYABLE IN DOLLARS								
611-K-021R	REPUBLIC OF ZAMBIA 4TH	G	091990	14,237,207	14,237,207	0		14,237,207	0
	RESCHEDULED LOAN		091990						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO		010390						
	LESS WRITTEN OFF						14,237,207		
	NET TOTAL			14,237,207	14,237,207	0	14,237,207	0	0
611-K-023R	REPUBLIC OF ZAMBIA 4TH	G	091990	409,203	409,203	0		409,203	0
	RESCHEDULED LOAN		091990						
	3.000% 15 MOS/ 3.000% 1 YR 3 MO		040391						
	LESS WRITTEN OFF						409,203		
	NET TOTAL			409,203	409,203	0	409,203	0	0
	TOTAL			171,656,933	171,656,933	1,572,617	170,084,317		34,855,820
	COUNTRY TOTAL ZAMBIA DOLLARS AND DOLLARS EQUIVALENTS			171,656,933	171,656,933	1,572,617	170,084,317		34,855,820
	ZIMBABWE								
	LOANS REPAYABLE IN DOLLARS								
613-K-001	GOVERNMENT OF ZIMBABWE	G	063082	4,148,971	4,148,971	307,962		3,841,009	1,161,009
	REGIONAL TRANSPORT AND STORAGE		072882						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		123193						
	TOTAL			4,148,971	4,148,971	307,962	0	3,841,009	1,161,009
	COUNTRY TOTAL ZIMBABWE DOLLARS AND DOLLARS EQUIVALENTS			4,148,971	4,148,971	307,962	0	3,841,009	1,161,009
	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-002	DEVELOPMENT CORP. WEST AFRICA	P	123066	1,277,407	1,277,407	1,277,407		0	636,941
	DEVELOPMENT BANK		052967						
	4.000% 60 MOS/ 4.000% 15 YR 0 MO		042975						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: AFRICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		1,277,407	1,277,407	1,277,407	0	0	636,941
	COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		1,277,407	1,277,407	1,277,407	0	0	636,941
	GRAND TOTAL AFRICA DOLLARS AND DOLLARS EQUIVALENTS		1,413,640,296	1,413,640,296	294,331,792	700,545,671	373,405,065	423,807,368
	EXCHANGE RATE ADJUSTMENTS					45,357,768 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BANGLADESH								
	LOANS REPAYABLE IN DOLLARS								
388-A-008N	GOVERNMENT OF BANGLADESH	G	030376	163,000	163,000	13,493		149,507	6,482
	ASSUMED LIABILITY		030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO		070189						
	ADD CAPITALIZED INTEREST			43,970	43,970				43,970
	LESS WRITTEN OFF						193,477		
	NET TOTAL			206,970	206,970	13,493	193,477	0	50,452
388-H-009N	GOVERNMENT OF BANGLADESH	G	030376	84,938,236	84,938,236	6,934,436		78,003,801	3,363,645
	ASSUMED LIABILITY		030376						
	1.600% 0 MOS/ 1.600% 40 YR 0 MO		070189						
	ADD CAPITALIZED INTEREST			22,415,565	22,415,565				22,415,565
	LESS WRITTEN OFF						100,419,366		
	NET TOTAL			107,353,802	107,353,802	6,934,436	100,419,366	0	25,779,211
388-T-001	GOVERNMENT OF BANGLADESH	G	061974	24,989,557	24,989,557	3,606,119		21,383,437	9,073,121
	AGRICULTURAL ASSISTANCE		091974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010985						
	LESS WRITTEN OFF						21,383,437		
	NET TOTAL			24,989,557	24,989,557	3,606,119	21,383,437	0	9,073,121
388-T-002	GOVERNMENT OF BANGLADESH	G	123174	29,736,332	29,736,332	3,930,734		25,805,598	10,335,557
	AGRICULTURAL INPUT II		011575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072385						
	LESS WRITTEN OFF						25,805,598		
	NET TOTAL			29,736,332	29,736,332	3,930,734	25,805,598	0	10,335,557
388-T-003	GOVERNMENT OF BANGLADESH	G	012975	29,792,807	29,792,807	3,938,199		25,854,609	9,140,564
	ZIA FERTILIZER PROJECT		021275						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102985						
	LESS WRITTEN OFF						25,854,609		
	NET TOTAL			29,792,807	29,792,807	3,938,199	25,854,609	0	9,140,564
388-T-003A	GOVERNMENT OF BANGLADESH	G	082878	22,310,893	22,310,893	1,177,409		21,133,484	5,093,543
	ZIA FERTILIZER PROJECT		083178						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121388						
	LESS WRITTEN OFF						21,133,484		
	NET TOTAL			22,310,893	22,310,893	1,177,409	21,133,484	0	5,093,543
388-T-006	GOVERNMENT OF BANGLADESH	G	122375	3,731,527	3,731,527	361,562		3,369,966	969,966
	AGRICULTURAL RESEARCH LOAN		032976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031487						
	LESS WRITTEN OFF						3,369,966		
	NET TOTAL			3,731,527	3,731,527	361,562	3,369,966	0	969,966

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BANGLADESH								
	LOANS REPAYABLE IN DOLLARS								
388-T-010	GOVERNMENT OF BANGLADESH	G	062976	12,465,296	12,465,296	650,982		11,814,313	2,671,564
	SMALL SCALE IRRIGATION I		092976						
	2.000%120 MOS/ 3.000% 30 YR O MO		022189						
	LESS WRITTEN OFF						11,814,313		
	NET TOTAL			12,465,296	12,465,296	650,982	11,814,313	0	2,671,564
388-T-011	GOVERNMENT OF BANGLADESH	G	091476	5,250,000	5,250,000	448,747		4,801,253	1,278,426
	BANGLADESH FERTILIZER STORAGE		120876						
	2.000%120 MOS/ 3.000% 30 YR O MO		052487						
	LESS WRITTEN OFF						4,801,253		
	NET TOTAL			5,250,000	5,250,000	448,747	4,801,253	0	1,278,426
388-T-012	GOVERNMENT OF BANGLADESH	G	083177	15,963,889	15,963,889	1,185,853		14,778,037	4,015,195
	RURAL ELECTRIFICATION		121577						
	2.000%120 MOS/ 3.000% 30 YR O MO		040588						
	LESS WRITTEN OFF						14,778,037		
	NET TOTAL			15,963,889	15,963,889	1,185,853	14,778,037	0	4,015,195
388-T-013	GOVERNMENT OF BANGLADESH	G	082380	17,651,481	17,651,481	0		17,651,481	2,780,729
	RURAL ELECTRIFICATION		082980						
	2.000%120 MOS/ 3.000% 30 YR O MO		030492						
	LESS WRITTEN OFF						17,651,481		
	NET TOTAL			17,651,481	17,651,481	0	17,651,481	0	2,780,729
388-T-014	GOVERNMENT OF BANGLADESH	G	060280	32,000,000	32,000,000	0		32,000,000	4,629,473
	FERTILIZER DIST IMPROVEMENT I		070380						
	2.000%120 MOS/ 3.000% 30 YR O MO		040193						
	LESS WRITTEN OFF						32,000,000		
	NET TOTAL			32,000,000	32,000,000	0	32,000,000	0	4,629,473
388-T-016	GOVERNMENT OF BANGLADESH	G	080284	926,675	926,675	0		926,675	138,823
	FERTILIZER DISTRIBUTION II		083084						
	2.000%120 MOS/ 3.000% 30 YR O MO		040399						
	LESS WRITTEN OFF						926,675		
	NET TOTAL			926,675	926,675	0	926,675	0	138,823
388-W-007	GOVERNMENT OF BANGLADESH	G	022576	2,500,000	2,500,000	242,234		2,257,766	687,214
	KARNAPHULI THIRD UNIT		052876						
	2.000%120 MOS/ 3.000% 30 YR O MO		122886						
	LESS WRITTEN OFF						2,257,766		
	NET TOTAL			2,500,000	2,500,000	242,234	2,257,766	0	687,214

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-W-007A	GOVERNMENT OF BANGLADESH	G 111778	6,980,802	6,980,802	364,562		6,616,239	1,612,562
	KARNAPHULI THIRD UNIT	121578						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	011589						
	LESS WRITTEN OFF					6,616,239		
	NET TOTAL		6,980,802	6,980,802	364,562	6,616,239	0	1,612,562
	TOTAL		311,860,030	311,860,030	22,854,330	289,005,700	0	78,256,400
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BANGLADESH TAKA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
388-E-030N	BANGLADESH FABRICS CO. LTD.	P 021274	2,995,987	2,995,987	2,995,987		0	1,047,931
	WORK CAP & JUTE BAGGING PLANT	021274	302,625	302,625	197,234			68,117
	6.220% 0 MOS/ 6.220% 3 YR 6 MO	080174				105,391 CR		
388-E-075N	BANGLADESH SERVICES LTD	P 021274	3,730,834	3,730,834	3,730,834		0	2,165,015
	DACCA INTERCONTINENTAL HOTEL	021274	376,852	376,852	202,944			134,636
	6.000% 1 MOS/ 6.000% 10 YR 4 MO	031574				173,908 CR		
388-E-146N	SQUIBB OF BANGLADESH	P 021274	3,431,960	3,431,960	4,403,721		971,761	2,278,926
	PHARMACEUTICAL PLANT CONST.	021274	346,663	346,663	269,102		22,839	151,976
	9.000% 24 MOS/ 9.000% 7 YR 6 MO	120175						
	ADD CAPITALIZED INTEREST		971,761	971,761				971,761
			129,052	129,052				129,052
	NET TOTAL		4,403,721	4,403,721	4,403,721	0	0	3,250,687
	NET TOTAL-US DOLLARS EQUIVALENT		475,715	475,715	269,102	0	0	281,028
						206,612 CR		
	TOTAL BANGLADESH TAKA		11,130,542	11,130,542	11,130,542	0	0	6,463,632
	TOTAL U.S. DOLLARS EQUIVALENT		1,155,191	1,155,191	669,280	0	0	483,781
	EXCHANGE RATE ADJUSTMENTS					485,911 CR		
	COUNTRY TOTAL BANGLADESH							
	DOLLARS AND DOLLARS EQUIVALENTS		313,015,222	313,015,222	23,523,610	289,005,700	0	78,740,181
	EXCHANGE RATE ADJUSTMENTS					485,911 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BANGLADESH								
	BURMA								
	LOANS REPAYABLE IN DOLLARS								
482-G-006	GOVERNMENT OF BURMA	G	060166	5,188,570	5,188,570	5,188,570		0	2,394,412
	CONSTRUCTION PROGRAM		060166						
	3.000% 12 MOS/ 3.000% 29 YR 0 MO		060167						
	TOTAL			5,188,570	5,188,570	5,188,570	0	0	2,394,412
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
482-B-002	GOVERNMENT OF BURMA	G	032057	24,833,736	24,833,736	21,831,325		3,002,411	22,696,404
ICAX 82-2	COMMODITY ASSISTANCE		032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060162						
482-B-003	GOVERNMENT OF BURMA	G	052958	8,658,445	8,658,445	7,070,294		1,588,151	7,894,687
ICAX 82-3	COMMODITY ASSISTANCE		052958						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		120162						
482-G-001	GOVERNMENT OF BURMA	G	011957	13,504,159	13,504,159	13,504,159		0	8,212,533
ICAX 82-1	PROJECT ASSISTANCE		032157						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		080163						
	TOTAL			46,996,340	46,996,340	42,405,779	0	4,590,562	38,803,624
	COUNTRY TOTAL BURMA DOLLARS AND DOLLARS EQUIVALENTS			52,184,910	52,184,910	47,594,349	0	4,590,562	41,198,037
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-A-007	INGALLS-TAIWAN SHIPBUILDING CO	P	012158	212,981	212,981	162,819		50,163	54,969
DLF 48	EXPANSION OF SHIPYARD		012259						
	5.500% 30 MOS/ 5.500% 6 YR 6 MO		040162						
	LESS WRITTEN OFF						50,163		
	NET TOTAL			212,981	212,981	162,819	50,163	0	54,969
484-H-026	REPUBLIC OF CHINA	G	020962	3,870,959	3,870,959	2,972,521		898,438	650,304
AID 12	TAIWAN TELECOMMUNICATIONS		062962						
	.750%126 MOS/ .750% 29 YR 6 MO		061274						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-H-029 AID 42	REPUBLIC OF CHINA NON-PROJECT INDUSTRIAL IMPORTS .750%126 MOS/ .750% 29 YR 6 MO	G	061262 071962 032673	19,750,355	19,750,355	15,800,284		3,950,071	3,527,733
484-H-039	TAIWAN POWER COMPANY SHEN AO THERMAL POWER PLANT 3 3.500% 48 MOS/ 3.500% 16 YR 0 MO	G	061463 101263 051968	17,809,873	17,809,873	17,809,873		0	7,217,057
484-H-040	REPUBLIC OF CHINA SECOND PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062863 121063 040169	10,837,227	10,837,227	10,837,227			4,707,473
	LESS WRITTEN OFF								
	NET TOTAL			10,837,227	10,837,227	10,837,227		0	4,707,473
	TOTAL			52,481,396	52,481,396	47,582,724	50,163	4,848,508	16,157,536
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-004 DLF 7	ASIA CEMENT CORPORATION CEMENT PLANT 5.500% 12 MOS/ 5.500% 9 YR 0 MO	P	040458 072558 071559	2,992,221	2,992,221	2,992,221		0	815,055
484-A-005 DLF 17	REPUBLIC OF CHINA SHIHMENDAM PROJECT 3.500% 6 MOS/ 3.500% 34 YR 6 MO	G	063058 111058 110159	21,485,402	21,485,402	21,485,402		0	15,330,306
484-A-006 DLF 18	REPUBLIC OF CHINA TAIWAN RAILWAY 3.500% 1 MOS/ 3.500% 10 YR11 MO	G	040458 111258 110159	3,026,024	3,026,024	3,026,024		0	459,994
484-A-008 DLF 49	PIONEER CHEMICAL CORPORATION BY-PRODUCT COKE OVEN PROJECT 5.500% 83 MOS/ 5.500% 8 YR 0 MO	P	102058 021959 123165	1,000,000	1,000,000	1,126,115		126,115	461,540
	ADD CAPITALIZED INTEREST			126,115	126,115				126,115
	NET TOTAL			1,126,115	1,126,115	1,126,115	0	0	587,655
484-A-009 DLF 26	LAND BANK OF TAIWAN IMPROVEMENT OF FISHING 5.000% 6 MOS/ 5.000% 4 YR 6 MO	G	050958 031859 100160	683,375	683,375	683,375		0	67,236

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-010 DLF 55	TAIWAN ALUMINUM CORPORATION PRODUCTION OF ALUMINUM 5.500% 12 MOS/ 5.500% 4 YR 0 MO	G	103158 062559 063061	1,342,560	1,342,560	1,342,560		0	217,948
484-A-012 DLF 47	1ST COMMERCIAL BANK OF TAIWAN SMALL INDUSTRY LOAN FUND 5.500% 12 MOS/ 5.500% 4 YR 0 MO	G	103158 121559 063061	2,483,182	2,483,182	2,483,182		0	313,346
484-A-014 DLF 110	REPUBLIC OF CHINA SECOND RAILWAY ADMINISTRATION 3.500% 12 MOS/ 3.500% 10 YR 0 MO	G	121759 021860 022762	5,896,414	5,896,414	5,896,414		0	1,374,640
484-A-015 DLF 113	CHINA DEVELOPMENT CORPORATION CHINA DEVELOPMENT CORPORATION 5.750% 12 MOS/ 5.750% 9 YR 0 MO	G	012960 032460 012462	8,779,813	8,779,813	8,779,813		0	1,818,334
484-A-016 DLF 114	TAIWAN TELECOMMUNICATIONS ADM. TELECOMMUNICATION PROJECT 3.500% 12 MOS/ 3.500% 10 YR 0 MO	G	022660 061660 101362	1,978,877	1,978,877	1,978,877		0	378,966
484-A-020 DLF 133	TAIWAN POWER COMPANY NANPU THERMAL POWER EXPANSION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	052760 093060 052262	14,399,390	14,399,390	14,399,390		0	4,958,848
484-A-022 DLF 148	HSINCHU WINDOW GLASS WORKS GLASS FACTORY 5.750% 36 MOS/ 3.750% 9 YR 0 MO	P	052760 051261 123165	1,515,604	1,515,604	1,515,604		0	302,845
484-A-024 DLF 178	TAIWAN POWER COMPANY TACHIEN RESERVOIR 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	120960 062161 010163	234,418	234,418	234,418		0	13,230
484-A-044	TAIWAN POWER-CO. LOWER TACHIEN HYDROELECTRIC 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	060964 062964 092366	7,150,255	7,150,255	7,150,255		0	3,292,310
484-A-045	TAIWAN POWER-CO. LINKOU THERMAL POWER PLANT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	060964 062964 071966	25,999,527	25,999,527	25,999,527		0	15,169,027

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-B-001	REPUBLIC OF CHINA	G	072855	20,000,000	20,000,000	20,000,000		0	17,965,565
ICAX 84-1	PROJECT ASSISTANCE		080455						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO		063059						
484-B-002	REPUBLIC OF CHINA	G	090656	20,000,000	20,000,000	20,000,000		0	17,682,664
ICAX 84-2	COMMODITY ASSISTANCE		091456						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		120160						
484-B-003	REPUBLIC OF CHINA	G	062857	20,000,000	20,000,000	19,114,623		885,377	15,097,503
ICAX 84-3	COMMODITIES ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		090161						
	TOTAL			159,093,176	159,093,176	158,207,799	0	885,377	95,845,473
	LOANS REPAYABLE IN LOCAL CURRENCY W/0 MOV								
	NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-G-011	REPUBLIC OF CHINA	G	080659	37,777,250	37,777,250	29,091,705		8,685,545	41,258,575
ICAX 84-4	PROJECT ASSISTANCE		111059	946,998	946,998	1,048,664		316,413	1,198,592
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010165				418,079		
484-G-023	REPUBLIC OF CHINA	G	052661	77,658,200	77,658,200	54,369,387		23,288,813	83,702,699
ICAX 84-5	PROJECT ASSISTANCE		062061	1,946,732	1,946,732	1,980,468		848,408	2,465,821
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060166				882,145		
484-G-025	REPUBLIC OF CHINA	G	092161	144,948,630	144,948,630	101,480,148		43,468,482	154,816,6[illegible]7
ICAX 84-6	PROJECT ASSISTANCE		100261	3,633,565	3,633,565	3,696,533		1,583,551	4,575,1[illegible]6
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		060166				1,646,520		
484-G-034	REPUBLIC OF CHINA	G	021264	70,050,675	70,050,675	45,905,114		24,145,561	74,353,769
	PROJECT ASSISTANCE		031263	1,756,027	1,756,027	1,795,588		879,620	2,363,771
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		090167				919,181		
484-G-035	REPUBLIC OF CHINA	G	031263	37,228,000	37,228,000	23,582,794		13,645,206	39,374,103
	PROJECT ASSISTANCE		031263	933,230	933,230	869,639		497,093	1,184,432
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010168				433,502		
484-G-036	REPUBLIC OF CHINA	G	031263	146,264,327	146,264,327	146,264,327		0	22,118,345
	PROJECT ASSISTANCE		031263	3,666,546	3,666,546	5,753,779			646,705
	.750% 36 MOS/ .750% 27 YR 0 MO		020167				2,087,233		

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-G-041	REPUBLIC OF CHINA	G	100263	537,784,000	537,784,000	537,784,000		0	63,985,558
	ECONOMIC DEVELOPMENT PROJECTS		100463	13,481,141	13,481,141	18,504,129			1,852,163
	.750% 36 MOS/ .750% 27 YR 0 MO		090167				5,022,988		
484-G-047	REPUBLIC OF CHINA	G	050565	119,778,434	119,778,434	119,778,434		0	67,046,435
	ECONOMIC DEVELOPMENT PROJECTS		050565	3,002,599	3,002,599	4,091,160			1,839,412
	4.000% 36 MOS/ 4.000% 22 YR 0 MO		080368				1,088,561		
484-G-048	REPUBLIC OF CHINA	G	052465	160,428,195	160,428,195	160,428,194		1	89,751,365
	ECONOMIC DEVELOPMENT PROJECTS		052465	4,021,606	4,021,606	5,443,596			2,462,439
	4.000% 36 MOS/ 4.000% 22 YR 0 MO		080368						
	LESS WRITTEN OFF						1		
							0		
	NET TOTAL			160,428,195	160,428,195	160,428,194	1	0	89,751,365
	NET TOTAL-US DOLLARS EQUIVALENT			4,021,606	4,021,606	5,443,596	0	0	2,462,439
							1,421,991		
	TOTAL NEW TAIWAN DOLLARS			1,331,917,712	1,331,917,712	1,218,684,106	1	113,233,606	636,407,486
	TOTAL U.S. DOLLARS EQUIVALENT			33,388,443	33,388,443	43,183,557	0	4,125,086	18,588,410
	EXCHANGE RATE ADJUSTMENTS						13,920,200		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-013	FOREMOST DAIRIES TAIWAN, LTD.	P	121559	3,000,000	3,000,000	3,000,000		0	935,260
C-84-3	WORKING CAPITAL		121559	75,247	75,247	75,000			23,382
	12.000%120 MOS/12.000% 1 YR72 MO		000000				247 CR		
484-E-017	LIENCHEN AUTOMOTIVE CO.	P	030160	5,000,000	5,000,000	5,000,000		0	1,257,364
C-84-4	AUTO REPAIR & SALES FACILITIES		081560	125,411	125,411	125,000			31,434
	12.000% 0 MOS/12.000% 7 YR 0 MO		081562				411 CR		
484-E-018	MOBIL PETROLEUM CO., INC.	P	050560	2,500,000	2,500,000	2,500,000		0	414,806
C-84-5	WORKING CAPITAL		081660	62,706	62,706	62,500			10,370
	12.000% 0 MOS/12.000% 3 YR 0 MO		061561				206 CR		
484-E-019	FOREMOST DAIRIES TAIWAN, LTD.	P	080260	3,000,000	3,000,000	3,000,000		0	1,034,877
C-84-6	WORKING CAPITAL		090660	75,247	75,247	75,000			25,872
	12.000% 0 MOS/12.000% 5 YR 0 MO		051561				247 CR		

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-021	CYANAMID TAIWAN CORP.	P 090960	19,000,000	19,000,000	19,000,000		0	15,268,849
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL	111160	476,563	476,563	475,000			374,596
	12.000% 28 MOS/12.000% 9 YR 6 MO	031563				1,563 CR		
484-E-027	DAH HUA INDUSTRIAL FACTORY	P 090860	6,000,000	6,000,000	6,000,000		0	2,195,014
C-84-7	WORK CAP WAREHOUSE FACILITIES	122561	150,493	150,493	150,000			54,875
	12.000% 4 MOS/12.000% 5 YR 8 MO	021564				493 CR		
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD.	P 102661	15,000,000	15,000,000	15,000,000		0	7,184,755
C-84-9	PHARM. PLANT CONSTRUCTION	082562	376,234	376,234	375,000			179,619
	12.000% 12 MOS/12.000% 7 YR 0 MO	120163				1,234 CR		
484-E-031	PROCTER & GAMBLE TAIWAN CORP.	P 050762	3,400,000	3,400,000	3,400,000		0	1,122,000
C-84-11	WORKING CAPITAL	100962	85,280	85,280	85,000			28,050
	12.000% 0 MOS/12.000% 4 YR 0 MO	120763				280 CR		
484-E-032	CHINA MAN MADE FIBER CORP	P 070962	5,940,000	5,940,000	5,940,000		0	1,603,800
C-84-12	WORKING CAPITAL	041163	148,988	148,988	148,500			40,095
	12.000% 6 MOS/12.000% 2 YR 6 MO	081364				488 CR		
484-E-033	ATLAS TAIWAN CORP.	P 062962	24,000,000	24,000,000	24,000,000		0	7,220,425
C-84-13	WORKING CAPITAL	122862	601,974	601,974	600,000			180,511
	12.000% 0 MOS/12.000% 7 YR 0 MO	051065				1,974 CR		
484-E-037	JOYA INTER-ASSOCIATES	P 052063	300,000	300,000	300,000		0	80,074
	WAREHOUSE CONSTRUCTION	111563	7,525	7,525	7,500			2,002
	12.000% 12 MOS/12.000% 2 YR 6 MO	120164				25 CR		
484-E-038	PROCTER & GAMBLE TAIWAN CORP.	P 112163	24,800,000	24,800,000	24,800,000		0	8,515,640
	WORKING CAPITAL	011864	622,040	622,040	620,000			212,891
	9.000% 30 MOS/ 9.000% 6 YR 6 MO	072466				2,040 CR		
484-E-042	WINCHESTER LTD.	P 122363	14,000,000	14,000,000	14,000,000		0	5,316,253
	CONSTR. DRY CELL BATTERY PLT.	030264	351,151	351,151	350,000			132,906
	9.000% 24 MOS/ 9.000% 7 YR 0 MO	030166				1,151 CR		
484-E-043	SINGER INDUSTRIES TAIWAN LTD	P 042464	30,000,000	30,000,000	30,000,000		0	14,821,966
	ASSETS AND WORKING CAPITAL	103064	752,467	752,467	750,000			370,549
	9.000% 48 MOS/ 9.000% 6 YR 6 MO	010169				2,467 CR		

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
484-E-050	USI FAR EAST CORP PLANT CONSTRUCTION 9.000% 36 MOS/ 9.000% 5 YR 0 MO	P 010766 030966 080169	240,000,000 6,019,737	240,000,000 6,019,737	240,000,000 6,055,368	35,631	0	100,550,732 2,516,239
484-E-051	MILBERN-HELLER WOODCRAFT CO, L FINANCE PLANT CONSTRUCT 9.000% 24 MOS/ 9.000% 8 YR 0 MO	P 042566 062466 081568	3,200,000 80,263	3,200,000 80,263	3,200,000 81,792	1,529	0	1,710,241 43,0'8
484-E-052	ELI LILLY AND COMPANY INC DRUG PLANT CONSTRUCTION 9.000% 24 MOS/ 9.000% 8 YR 0 MO	P 090866 012567 050569	13,000,000 326,069	13,000,000 326,069	13,000,000 336,011	9,942	0	7,499,581 190,129
484-E-054	PARKE DAVIS CORPORATION LTD CONSTRUCT DRUG PLANT 9.000% 12 MOS/ 9.000% 4 YR 0 MO	P 091267 122967 011170	4,000,000 100,000	4,000,000 100,000	4,000,000 101,489	1,489	0	1,120,932 28,126
	TOTAL NEW TAIWAN DOLLARS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		416,140,000 10,437,394	416,140,000 10,437,394	416,140,000 10,473,161	0 0 35,767	0 0	177,852,568 4,444,724
	COUNTRY TOTAL CHINA, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		255,400,408	255,400,408	259,447,241	50,163 13,955,968	9,858,971	135,036,212
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-001 ECAX 86-1	GOVERNMENT OF INDIA COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 38 YR 0 MO	G 061551 061551 063057	189,656,421	189,656,421	228,739,131		39,082,710	58,432,110
	ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN LESS WRITTEN OFF NET TOTAL		54,069,826 14,987,116 228,739,131	54,069,826 14,987,116 228,739,131	228,739,131		0	54,069,826 112,501,937
386-B-001R	GOVERNMENT OF INDIA RESCHEDULED LOAN .498%108 MOS/ .498% 20 YR 0 MO	G 033073 033073 040183	4,995,705	4,995,705	3,496,994		1,498,712	467,986

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-219R	GOVERNMENT OF INDIA G	040174	4,995,705	4,995,705	3,996,564		999,141	2,029,8[illegible]0
	RESCHEDULED LOAN	040174						
	2.500% 84 MOS/ 2.500% 19 YR O MO	040181						
386-B-221R	GOVERNMENT OF INDIA G	040175	4,995,705	4,995,705	3,943,978		1,051,727	1,963,795
	RESCHEDULED LOAN	040175						
	2.500% 84 MOS/ 2.500% 18 YR O MO	040182						
386-H-052	GOVERNMENT OF INDIA G	011362	33,103,788	33,103,788	26,082,686		7,021,102	5,584,767
DLF 215	CAMBAY THERMAL POWER	022662						
	.750%120 MOS/ .750% 30 YR O MO	040672						
	ADD CAPITALIZED INTEREST		232,018	232,018				232,018
	LESS RESCHEDULED UNDER R LOAN		1,318,797	1,318,797				
	NET TOTAL		32,017,009	32,017,009	26,082,686	0	5,934,324	5,816,785
386-H-055	GOVERNMENT OF INDIA G	032362	199,725,847	199,725,847	147,667,618		52,058,229	33,223,051
DLF 217	NON-PROJECT IMPORTS	062162						
	.750%120 MOS/ .750% 30 YR O MO	082872						
	ADD CAPITALIZED INTEREST		2,363,954	2,363,954				2,363,954
	LESS RESCHEDULED UNDER R LOAN		15,460,731	15,460,731				
	NET TOTAL		186,629,070	186,629,070	147,667,618	0	38,961,452	35,587,005
386-H-056	GOVERNMENT OF INDIA G	113061	37,395,022	37,395,022	29,425,997		7,969,024	6,280,286
AID 14	BANDEL THERMAL POWER	062162						
	.750%120 MOS/ .750% 30 YR O MO	100172						
	ADD CAPITALIZED INTEREST		131,025	131,025				131,025
	LESS RESCHEDULED UNDER R LOAN		744,017	744,017				
	NET TOTAL		36,782,030	36,782,030	29,425,997	0	7,356,032	6,411,311
386-H-057	GOVERNMENT OF INDIA G	012462	3,971,415	3,971,415	2,994,837		976,577	662,049
	PATHERDIH COAL WASHERY	062162						
	.750%120 MOS/ .750% 30 YR O MO	110172						
	ADD CAPITALIZED INTEREST		43,214	43,214				43,214
	LESS RESCHEDULED UNDER R LOAN		238,529	238,529				
	NET TOTAL		3,776,099	3,776,099	2,994,837	0	781,262	705,263
386-H-058	GOVERNMENT OF INDIA G	012462	42,935,667	42,935,667	30,973,281		11,962,386	7,010,906
AID 35	FOURTH RAILWAY	062162						
	.750%120 MOS/ .750% 30 YR O MO	031873						
	ADD CAPITALIZED INTEREST		620,277	620,277				620,277
	LESS RESCHEDULED UNDER R LOAN		3,436,030	3,436,030				
	NET TOTAL		40,119,914	40,119,914	30,973,281	0	9,146,633	7,631,183

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-059	GOVERNMENT OF INDIA	P	121861	2,873,620	2,873,620	2,120,083		753,536	469,365
	TWO STEP LOAN								
AID 30	SECOND PREMIER AUTOMOBILES		062862						
	.750%120 MOS/ .750% 30 YR O MO		120373						
	ADD CAPITALIZED INTEREST			38,944	38,944				38,944
	LESS RESCHEDULED UNDER R LOAN			133,161	133,161				
	NET TOTAL			2,779,403	2,779,403	2,120,083	0	659,319	508,309
386-H-060	GOVERNMENT OF INDIA	P	032862	8,006,447	8,006,447	5,906,395		2,100,052	1,309,369
	TWO STEP LOAN								
AID 33	RAYON TIRE		062862						
	.750%120 MOS/ .750% 30 YR O MO		071573						
	ADD CAPITALIZED INTEREST			88,104	88,104				88,104
	LESS RESCHEDULED UNDER R LOAN			350,610	350,610				
	NET TOTAL			7,743,940	7,743,940	5,906,395	0	1,837,545	1,397,473
386-H-061	GOVERNMENT OF INDIA	G	032362	18,037,255	18,037,255	13,396,724		4,640,531	2,882,822
AID 34	PAMBA-KAKKI HYDROELECTRIC		062862						
	.750%120 MOS/ .750% 30 YR O MO		080973						
	ADD CAPITALIZED INTEREST			198,487	198,487				198,487
	LESS RESCHEDULED UNDER R LOAN			793,999	793,999				
	NET TOTAL			17,441,743	17,441,743	13,396,724	0	4,045,019	3,081,309
386-H-062	GOVERNMENT OF INDIA	P	032362	17,162,585	17,162,585	12,662,925		4,499,659	2,551,681
	TWO STEP LOAN								
AID 36	SUB LOANS PRIVATE SECTOR		062862						
	.750%120 MOS/ .750% 30 YR O MO		061974						
	ADD CAPITALIZED INTEREST			192,028	192,028				192,028
	LESS RESCHEDULED UNDER R LOAN			473,382	473,382				
	NET TOTAL			16,881,231	16,881,231	12,662,925	0	4,218,305	2,743,709
386-H-063	GOVERNMENT OF INDIA	P	052962	17,715,502	17,715,502	13,068,813		4,646,689	2,856,279
	TWO STEP LOAN								
AID 37	THERMAL PLANT		062862						
	.750%120 MOS/ .750% 30 YR O MO		010273						
	ADD CAPITALIZED INTEREST			192,765	192,765				192,765
	LESS RESCHEDULED UNDER R LOAN			1,064,019	1,064,019				
	NET TOTAL			16,844,248	16,844,248	13,068,813	0	3,775,435	3,049,044

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-066	GOVERNMENT OF INDIA	P	062662	15,582,326	15,582,326	11,488,840		4,093,486	2,511,039
	TWO STEP LOAN								
AID 46	HINDUSTAN MOTORS LOAN		110862						
	.750%120 MOS/ .750% 30 YR O MO		082373						
	ADD CAPITALIZED INTEREST			171,489	171,489				171,489
	LESS RESCHEDULED UNDER R LOAN			682,385	682,385				
	NET TOTAL			15,071,430	15,071,430	11,488,840	0	3,582,590	2,682,528
386-H-067	GOVERNMENT OF INDIA	P	062662	13,622,346	13,622,346	9,825,929		3,796,417	2,187,041
	TWO STEP LOAN								
AID 48	TELCO TRUCK PLANT EXPANSION		092562						
	.750%120 MOS/ .750% 30 YR O MO		032873						
	ADD CAPITALIZED INTEREST			196,798	196,798				196,798
	LESS RESCHEDULED UNDER R LOAN			1,090,067	1,090,067				
	NET TOTAL			12,729,078	12,729,078	9,825,929	0	2,903,148	2,383,839
386-H-068	GOVERNMENT OF INDIA	G	062962	7,607,060	7,607,060	5,487,198		2,119,862	1,146,879
AID 49	RAMAGUNDUM THERMAL POWER		052163						
	.750%120 MOS/ .750% 30 YR O MO		061875						
	ADD CAPITALIZED INTEREST			85,119	85,119				85,119
	LESS RESCHEDULED UNDER R LOAN			85,119	85,119				
	NET TOTAL			7,607,060	7,607,060	5,487,198	0	2,119,862	1,231,997
386-H-069	GOVERNMENT OF INDIA	G	062962	13,814,430	13,814,430	9,759,878		4,054,552	2,166,470
AID 50	DELHI C THERMAL POWER EXTEN		030863						
	.750%120 MOS/ .750% 30 YR O MO		012175						
	ADD CAPITALIZED INTEREST			155,412	155,412				155,412
	LESS RESCHEDULED UNDER R LOAN			382,386	382,386				
	NET TOTAL			13,587,456	13,587,456	9,759,878	0	3,827,578	2,321,882
386-H-070	GOVERNMENT OF INDIA	P	062962	2,300,000	2,300,000	0		2,300,000	30,727
	TWO STEP LOAN								
AID 51	NAPCO BEVEL GEAR OF INDIA		072762						
	.750%120 MOS/ .750% 30 YR O MO		082173						
	ADD CAPITALIZED INTEREST			122,770	122,770				122,770
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,422,770	2,422,770				
	NET TOTAL			0	0	0	0	0	153,498

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-070N	NAPCO INDUSTRIES,INC.	P	122475	2,422,770	2,422,770	3,000,000		577,230	234,000
	NEGOTIATED		122475						
	4.000%120 MOS/ 4.000% 5 YR O MO		080572						
	ADD CAPITALIZED INTEREST			577,230	577,230				577,230
	NET TOTAL			3,000,000	3,000,000	3,000,000	0	0	811,230
386-H-077	GOVERNMENT OF INDIA	G	101762	19,116,234	19,116,234	13,794,425		5,321,808	3,099,142
-	SATPURA THERMAL POWER		030863						
	.750%120 MOS/ .750% 30 YR O MO		103074						
	ADD CAPITALIZED INTEREST			143,372	143,372				143,372
	LESS RESCHEDULED UNDER R LOAN			456,881	456,881				
	NET TOTAL			18,802,724	18,802,724	13,794,425	0	5,008,299	3,242,513
386-H-081	GOVERNMENT OF INDIA	G	122862	7,429,367	7,429,367	5,480,681		1,948,686	1,174,263
	CENTRAL ROPEWAY F PROJECT		102163						
	.750%120 MOS/ .750% 30 YR O MO		052774						
	ADD CAPITALIZED INTEREST			83,124	83,124				83,124
	LESS RESCHEDULED UNDER R LOAN			204,917	204,917				
	NET TOTAL			7,307,574	7,307,574	5,480,681	0	1,826,894	1,257,387
386-H-082	GOVERNMENT OF INDIA	G	011163	238,396,103	238,396,103	179,774,110		58,621,992	39,361,102
-	SECOND NON-PROJECT LOAN		022563						
	.750%120 MOS/ .750% 30 YR O MO		050673						
	ADD CAPITALIZED INTEREST			2,623,334	2,623,334				2,623,334
	LESS RESCHEDULED UNDER R LOAN			10,439,600	10,439,600				
	NET TOTAL			230,579,837	230,579,837	179,774,110	0	50,805,727	41,984,436
386-H-084	GOVERNMENT OF INDIA	G	031163	11,876,393	11,876,393	8,375,443		3,500,950	1,871,340
	CHANDRAPURA ELECTRIC THERM POW		102163						
	.750%120 MOS/ .750% 30 YR O MO		011875						
	ADD CAPITALIZED INTEREST			133,644	133,644				133,644
	LESS RESCHEDULED UNDER R LOAN			328,421	328,421				
	NET TOTAL			11,681,616	11,681,616	8,375,443	0	3,306,173	2,004,983
386-H-086	GOVERNMENT OF INDIA	G	033063	15,717,634	15,717,634	11,093,838		4,623,796	2,565,040
	FIFTH RAILWAY		102163						
	.750%120 MOS/ .750% 30 YR O MO		010675						
	ADD CAPITALIZED INTEREST			176,823	176,823				176,823
	LESS RESCHEDULED UNDER R LOAN			434,820	434,820				
	NET TOTAL			15,459,638	15,459,638	11,093,838	0	4,365,800	2,741,863

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-087	GOVERNMENT OF INDIA	G	050663	4,996,884	4,996,884	3,686,226		1,310,658	808,506
	DUGDA COAL WASHERY PLANT TWO		112963						
	.750%120 MOS/ .750% 30 YR O MO		060274						
	ADD CAPITALIZED INTEREST			55,908	55,908				55,908
	LESS RESCHEDULED UNDER R LOAN			137,824	137,824				
	NET TOTAL			4,914,968	4,914,968	3,686,226	0	1,228,742	864,413
386-H-091	GOVERNMENT OF INDIA	G	062863	71,769,850	71,769,850	53,049,116		18,720,734	10,904,402
	TARAPUR NUCLEAR POWER		120763						
	.750%120 MOS/ .750% 30 YR O MO		062474						
	ADD CAPITALIZED INTEREST			803,498	803,498				803,498
	LESS RESCHEDULED UNDER R LOAN			1,982,368	1,982,368				
	NET TOTAL			70,590,980	70,590,980	53,049,116	0	17,541,865	11,707,900
386-H-101	GOVERNMENT OF INDIA	P	011064	4,246,310	4,246,310	2,562,201		1,684,109	1,483,078
	TWO STEP LOAN								
	NATIONAL ENGINEERING INDUST		072164						
	.750%120 MOS/ 2.000% 30 YR O MO		101476						
	ADD CAPITALIZED INTEREST			31,847	31,847				31,847
	LESS RESCHEDULED UNDER R LOAN			31,847	31,847				
	NET TOTAL			4,246,310	4,246,310	2,562,201	0	1,684,109	1,514,925
386-H-103	GOVERNMENT OF INDIA	G	013064	224,464,891	224,464,891	149,141,964		75,322,927	79,528,570
	COMMODITY IMPORTS		022464						
	.750%120 MOS/ 2.000% 30 YR O MO		081074						
	ADD CAPITALIZED INTEREST			3,901,275	3,901,275				3,901,275
	LESS RESCHEDULED UNDER R LOAN			6,616,896	6,616,896				
	NET TOTAL			221,749,270	221,749,270	149,141,964	0	72,607,306	83,429,845
386-H-104	GOVERNMENT OF INDIA	G	013164	6,835,383	6,835,383	4,637,853		2,197,530	2,365,578
	TROMBAY & FERTIL.& METHANOL		061964						
	.750%120 MOS/ 2.000% 30 YR O MO		090974						
	ADD CAPITALIZED INTEREST			144,433	144,433				144,433
	LESS RESCHEDULED UNDER R LOAN			309,000	309,000				
	NET TOTAL			6,670,815	6,670,815	4,637,853	0	2,032,962	2,510,011
386-H-109	GOVERNMENT OF INDIA	G	041564	1,820,685	1,820,685	1,098,592		722,093	625,569
	SHARAVATHI HYDROELECTRIC POWER		113064						
	.750%120 MOS/ 2.000% 30 YR O MO		092776						
	ADD CAPITALIZED INTEREST			27,310	27,310				27,310
	LESS RESCHEDULED UNDER R LOAN			27,310	27,310				
	NET TOTAL			1,820,685	1,820,685	1,098,592	0	722,093	652,880

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-111	GOVERNMENT OF INDIA	G	042264	49,042,630	49,042,630	32,268,716		16,773,914	17,824,994
	COMMODITY IMPORTS		113064						
	.750%120 MOS/ 2.000% 30 YR 0 MO		041375						
	ADD CAPITALIZED INTEREST			367,245	367,245				367,245
	LESS RESCHEDULED UNDER R LOAN			367,245	367,245				
	NET TOTAL			49,042,630	49,042,630	32,268,716	0	16,773,914	18,192,239
386-H-115	GOVERNMENT OF INDIA	G	062664	514,916	514,916	329,340		185,576	178,869
	CONSULTING SERVICES		033165						
	.750%120 MOS/ 2.000% 30 YR 0 MO		101975						
	ADD CAPITALIZED INTEREST			3,862	3,862				3,862
	LESS RESCHEDULED UNDER R LOAN			3,862	3,862				
	NET TOTAL			514,916	514,916	329,340	0	185,576	182,731
386-H-118	GOVERNMENT OF INDIA	P	061564	22,020,303	22,020,303	13,682,022		8,338,282	7,643,076
	TWO STEP LOAN								
	MFG PLANT		050365						
	.750%120 MOS/ 2.000% 30 YR 0 MO		041876						
	ADD CAPITALIZED INTEREST			165,196	165,196				165,196
	LESS RESCHEDULED UNDER R LOAN			165,196	165,196				
	NET TOTAL			22,020,303	22,020,303	13,682,022	0	8,338,282	7,808,272
386-H-119	GOVERNMENT OF INDIA	P	061564	2,771,599	2,771,599	1,721,999		1,049,600	943,039
	TWO STEP LOAN								
	SHOVEL PROJECT		050365						
	.750%120 MOS/ 2.000% 30 YR 0 MO		011276						
	ADD CAPITALIZED INTEREST			31,181	31,181				31,181
	LESS RESCHEDULED UNDER R LOAN			31,181	31,181				
	LESS WRITTEN OFF						1		
	NET TOTAL			2,771,599	2,771,599	1,721,999	1	1,049,600	974,221
386-H-120	GOVERNMENT OF INDIA	P	061564	11,763,850	11,763,850	7,740,364		4,023,486	4,141,732
	TWO STEP LOAN								
	TELCO TRUCK PLANT EXPANSION		123164						
	.750%120 MOS/ 2.000% 30 YR 0 MO		061075						
	ADD CAPITALIZED INTEREST			132,343	132,343				132,343
	LESS RESCHEDULED UNDER R LOAN			132,343	132,343				
	NET TOTAL			11,763,850	11,763,850	7,740,364	0	4,023,486	4,274,076

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-121	GOVERNMENT OF INDIA	G 062964	7,133,761	7,133,761	4,693,821		2,439,940	2,570,292
	SIXTH RAILWAY	113064						
	.750%120 MOS/ 2.000% 30 YR O MO	062875						
	ADD CAPITALIZED INTEREST		80,255	80,255				80,255
	LESS RESCHEDULED UNDER R LOAN		80,255	80,255				
	NET TOTAL		7,133,761	7,133,761	4,693,821	0	2,439,940	2,650,547
386-H-137	GOVERNMENT OF INDIA	G 022665	3,799,277	3,799,277	2,157,661		1,641,616	1,688,343
	SEVENTH RAILWAY LOAN	061765						
	1.000%120 MOS/ 2.500% 30 YR O MO	051777						
	ADD CAPITALIZED INTEREST		56,989	56,989				56,989
	LESS RESCHEDULED UNDER R LOAN		56,989	56,989				
	NET TOTAL		3,799,277	3,799,277	2,157,661	0	1,641,616	1,745,332
386-H-138	GOVERNMENT OF INDIA	G 031365	188,781,601	188,781,601	117,585,156		71,196,445	84,270,796
	COMMODITY ASSISTANCE	061765						
	1.000%120 MOS/ 2.500% 30 YR O MO	092875						
	ADD CAPITALIZED INTEREST		3,777,858	3,777,858				3,777,858
	LESS RESCHEDULED UNDER R LOAN		3,777,858	3,777,858				
	NET TOTAL		188,781,601	188,781,601	117,585,156	0	71,196,445	88,048,654
386-H-141	GOVERNMENT OF INDIA	G 061465	3,325,317	3,325,317	1,769,812		1,555,505	1,385,235
	OPERATION HARDROCK	052566						
	1.000%120 MOS/ 2.500% 30 YR O MO	031378						
	ADD CAPITALIZED INTEREST		66,506	66,506				66,506
	LESS RESCHEDULED UNDER R LOAN		66,506	66,506				
	NET TOTAL		3,325,317	3,325,317	1,769,812	0	1,555,505	1,451,741
386-H-143	GOVERNMENT OF INDIA	G 062665	17,473,212	17,473,212	11,960,776		5,512,436	6,522,235
	CAMBAY (DHUVARAN) THERMAL POW.	060166						
	1.000%120 MOS/ 2.500% 30 YR O MO	010878						
	ADD CAPITALIZED INTEREST		256,039	256,039				256,039
	LESS RESCHEDULED UNDER R LOAN		256,039	256,039				
	NET TOTAL		17,473,212	17,473,212	11,960,776	0	5,512,436	6,778,275
386-H-152	GOVERNMENT OF INDIA	G 122765	49,967,126	49,967,126	30,210,026		19,757,100	22,557,633
	FERTILIZER COMMODITY LOAN	010466						
	1.000%120 MOS/ 2.500% 30 YR O MO	022576						
	ADD CAPITALIZED INTEREST		749,507	749,507				749,507
	LESS RESCHEDULED UNDER R LOAN		749,507	749,507				
	NET TOTAL		49,967,126	49,967,126	30,210,026	0	19,757,100	23,307,140

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-155	GOVERNMENT OF INDIA	G	032866	96,698,598	96,698,598	56,658,668		40,039,930	42,936,056
	COMMODITY ASSISTANCE		051366						
	1.000%120 MOS/ 2.500% 30 YR O MO		080576						
	ADD CAPITALIZED INTEREST			1,451,942	1,451,942				1,451,942
	LESS RESCHEDULED UNDER R LOAN			1,451,942	1,451,942				
	NET TOTAL			96,698,598	96,698,598	56,658,668	0	40,039,930	44,387,998
386-H-160	GOVERNMENT OF INDIA	G	062466	149,432,680	149,432,680	84,874,732		64,557,949	65,280,234
	COMMODITY ASSISTANCE		070866						
	1.000%120 MOS/ 2.500% 30 YR O MO		011877						
	ADD CAPITALIZED INTEREST			2,241,787	2,241,787				2,241,787
	LESS RESCHEDULED UNDER R LOAN			2,241,787	2,241,787				
	NET TOTAL			149,432,680	149,432,680	84,874,732	0	64,557,949	67,522,021
386-H-164	GOVERNMENT OF INDIA	G	010467	7,304,507	7,304,507	3,762,302		3,542,205	2,932,318
	HIGHER EDUCATION		060267						
	1.000%120 MOS/ 2.500% 30 YR O MO		121678						
	ADD CAPITALIZED INTEREST			109,610	109,610				109,610
	LESS RESCHEDULED UNDER R LOAN			109,610	109,610				
	NET TOTAL			7,304,507	7,304,507	3,762,302	0	3,542,205	3,041,929
386-H-168	GOVERNMENT OF INDIA	G	032067	131,449,831	131,449,831	72,284,898		59,164,933	57,065,286
	COMMODITY PROGRAM ASSISTANCE		051067						
	1.000%120 MOS/ 2.500% 30 YR O MO		120477						
	ADD CAPITALIZED INTEREST			1,973,035	1,973,035				1,973,035
	LESS RESCHEDULED UNDER R LOAN			1,973,035	1,973,035				
	NET TOTAL			131,449,831	131,449,831	72,284,898	0	59,164,933	59,038,321
386-H-176	GOVERNMENT OF INDIA	G	062167	49,890,291	49,890,291	26,552,794		23,337,496	21,898,538
	COMMODITY PROGRAM ASSISTANCE		102067						
	1.000%120 MOS/ 2.500% 30 YR O MO		040278						
	ADD CAPITALIZED INTEREST			249,474	249,474				249,474
	LESS RESCHEDULED UNDER R LOAN			249,474	249,474				
	NET TOTAL			49,890,291	49,890,291	26,552,794	0	23,337,496	22,148,012
386-H-184	GOVERNMENT OF INDIA	G	050968	223,703,655	223,703,655	115,154,116		108,549,539	110,760,789
	PRODUCTION LOAN		051268						
	2.000%120 MOS/ 2.500% 30 YR O MO		081678						
	ADD CAPITALIZED INTEREST			6,718,713	6,718,713				6,718,713
	LESS RESCHEDULED UNDER R LOAN			6,718,713	6,718,713				
	NET TOTAL			223,703,655	223,703,655	115,154,116	0	108,549,539	117,479,502

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-188	GOVERNMENT OF INDIA	G 062868	23,000,000	23,000,000	11,442,846		11,557,154	11,439,344
	FERTILIZER COMMODITY LOAN	071968						
	2.000%120 MOS/ 2.500% 30 YR O MO	020579						
	ADD CAPITALIZED INTEREST		690,000	690,000				690,000
	LESS RESCHEDULED UNDER R LOAN		690,000	690,000				
	NET TOTAL		23,000,000	23,000,000	11,442,846	0	11,557,154	12,129,344
386-H-196	GOVERNMENT OF INDIA	G 112768	193,280,604	193,280,604	92,618,336		100,662,268	108,168,735
	COMMODITIES ASSISTANCE	122668						
	2.000%120 MOS/ 3.000% 30 YR O MO	062479						
	ADD CAPITALIZED INTEREST		5,804,727	5,804,727				5,804,727
	LESS RESCHEDULED UNDER R LOAN		5,804,727	5,804,727				
	NET TOTAL		193,280,604	193,280,604	92,618,336	0	100,662,268	113,973,462
386-H-200	GOVERNMENT OF INDIA	G 070369	19,367,258	19,367,258	8,307,864		11,059,394	10,112,483
	COMMODITY FINANCING	101669						
	2.000%120 MOS/ 3.000% 30 YR O MO	080380						
	ADD CAPITALIZED INTEREST		431,406	431,406				431,406
	LESS RESCHEDULED UNDER R LOAN		431,406	431,406				
	NET TOTAL		19,367,258	19,367,258	8,307,864	0	11,059,394	10,543,889
386-H-201	GOVERNMENT OF INDIA	G 070369	19,662,546	19,662,546	7,798,104		11,864,442	10,186,723
	TWO STEP LOAN							
	IFFCO FERTILIZER PROJECT	061871						
	2.000%120 MOS/ 3.000% 30 YR O MO	071381						
	ADD CAPITALIZED INTEREST		474,605	474,605				474,605
	LESS RESCHEDULED UNDER R LOAN		474,605	474,605				
	NET TOTAL		19,662,546	19,662,546	7,798,104	0	11,864,442	10,661,328
386-H-207	GOVERNMENT OF INDIA	G 052070	156,378,058	156,378,058	67,045,586		89,332,472	82,925,404
	COMMODITIES ASSISTANCE	062370						
	2.000%120 MOS/ 3.000% 30 YR O MO	091480						
	ADD CAPITALIZED INTEREST		6,075,799	6,075,799				6,075,799
	LESS RESCHEDULED UNDER R LOAN		6,075,799	6,075,799				
	NET TOTAL		156,378,058	156,378,058	67,045,586	0	89,332,472	89,001,203
386-H-212	GOVERNMENT OF INDIA	G 030371	173,736,674	173,736,674	71,652,142		102,084,532	91,594,049
	PRODUCTION LOAN	031371						
	2.000%120 MOS/ 3.000% 30 YR O MO	061781						
	ADD CAPITALIZED INTEREST		3,796,326	3,796,326				3,796,326
	LESS RESCHEDULED UNDER R LOAN		3,796,326	3,796,326				
	NET TOTAL		173,736,674	173,736,674	71,652,142	0	102,084,532	95,390,375

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-216R	GOVERNMENT OF INDIA	G	033073	18,579,415	18,579,415	13,005,590		5,573,824	6,643,857
	RESCHEDULED LOAN		033073						
	1.921%108 MOS/ 1.921% 20 YR O MO		040183						
386-H-220R	GOVERNMENT OF INDIA	G	060774	24,343,814	24,343,814	19,475,051		4,868,763	6,594,987
	RESCHEDULED LOAN		060774						
	1.673% 84 MOS/ 1.673% 19 YR O MO		040181						
386-H-222R	GOVERNMENT OF INDIA	G	050275	40,004,295	40,004,295	31,582,338		8,421,957	10,207,316
	RESCHEDULED LOAN		040175						
	1.622% 84 MOS/ 1.622% 18 YR O MO		040182						
386-K-185	GOVERNMENT OF INDIA	G	062668	1,914,420	1,914,420	1,022,354		892,067	865,392
	FAMILY PLANNING		062968						
	2.000%120 MOS/ 2.500% 30 YR O MO		022281						
	ADD CAPITALIZED INTEREST			12,936	12,936				12,936
	LESS RESCHEDULED UNDER R LOAN			12,936	12,936				
	NET TOTAL			1,914,420	1,914,420	1,022,354	0	892,067	878,327
386-K-185R	GOVERNMENT OF INDIA	G	033073	12,936	12,936	9,063		3,873	6,001
	RESCHEDULED LOAN		033073						
	2.500%108 MOS/ 2.500% 20 YR O MO		040183						
386-T-223	GOVERNMENT OF INDIA	G	082278	30,000,000	30,000,000	5,072,724		24,927,276	9,885,815
	GUJARAT MEDIUM IRRIGATION		082678						
	2.000%120 MOS/ 3.000% 30 YR O MO		081089						
386-T-225	GOVERNMENT OF INDIA	G	062879	58,000,000	58,000,000	7,666,801		50,333,199	17,234,703
	RURAL ELECTRIFICATION		063079						
	2.000%120 MOS/ 3.000% 30 YR O MO		022691						
386-T-226	GOVERNMENT OF INDIA	G	092879	22,000,000	22,000,000	2,908,097		19,091,903	7,773,776
	FERTILIZER PROMOTION		092979						
	2.000%120 MOS/ 3.000% 30 YR O MO		012191						
386-T-226A	GOVERNMENT OF INDIA	G	050280	44,000,000	44,000,000	5,816,194		38,183,806	15,198,920
	FERTILIZER PROMOTION		052780						
	2.000%120 MOS/ 3.000% 30 YR O MO		011391						

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-226B	GOVERNMENT OF INDIA FERTILIZER PROMOTION 2.000%120 MOS/ 3.000% 30 YR O MO	G	111280 121580 022391	34,998,607	34,998,607	4,626,334		30,372,273	10,609,368
386-T-227	GOVERNMENT OF INDIA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	062780 063080 042391	20,000,000	20,000,000	2,643,724		17,356,276	7,050,962
386-T-227A	GOVERNMENT OF INDIA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	111280 121580 032791	35,600,000	35,600,000	4,705,830		30,894,170	12,290,442
386-T-228	GOVERNMENT OF INDIA RAJASTHAN MEDIUM IRRIG. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062780 063080 100792	15,000,000	15,000,000	1,453,406		13,546,594	4,377,213
386-T-228A	GOVERNMENT OF INDIA RAJASTHAN MEDIUM IRRIGATION 2.090%120 MOS/ 3.000% 30 YR O MO	G	121580 121580 030895	20,000,000	20,000,000	829,311		19,170,689	4,604,526
386-T-230	GOVERNMENT OF INDIA MADHYA PRADESH SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR O MO	G	082681 093081 022593	3,000,000	3,000,000	256,427		2,743,573	884,061
386-T-230A	GOVERNMENT OF INDIA MADHYA PRADESH SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR O MO	G	110581 112081 042893	9,871,096	9,871,096	843,738		9,027,358	2,534,303
386-T-230B	GOVERNMENT OF INDIA MADHYA PRADESH SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 073083 032796	3,860,073	3,860,073	78,839		3,781,234	766,836
386-T-231	GOVERNMENT OF INDIA MAHARASHTRA SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR O MO	G	050482 083182 102893	18,590,661	18,590,661	1,379,913		17,210,747	4,436,563
386-T-232	GOVERNMENT OF INDIA MAHARASHTRA IRRIGATION TECH 2.000%120 MOS/ 3.000% 30 YR O MO	G	050482 083182 032394	43,810,224	43,810,224	2,766,308		41,043,916	9,678,272

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-233	GOVERNMENT OF INDIA INTEGRATED MOTHER CHILD NUTR 2.000%120 MOS/ 3.000% 30 YR O MO	G	091383 091583 051696	2,000,000	2,000,000	40,848		1,959,152	376,317
386-T-233A	GOVERNMENT OF INDIA INTEGRATED MOTHER CHILD NUTR 2.000%120 MOS/ 3.000% 30 YR O MO	G	011384 033184 041995	4,344,488	4,344,488	180,147		4,164,341	717,457
386-T-235	GOVERNMENT OF INDIA MADHYA PRADESH IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	072683 073083 032995	31,400,000	31,400,000	1,302,018		30,097,982	4,617,363
386-T-235A	GOVERNMENT OF INDIA MADHYA PRADESH IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	011384 030984 112295	7,600,000	7,600,000	234,586		7,365,414	1,369,681
386-T-236	GOVERNMENT OF INDIA WATER MANAGEMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	072783 073083 020796	10,000,000	10,000,000	204,241		9,795,759	1,336,672
386-T-238	GOVERNMENT OF INDIA HILL AREAS LAND & WATER DEV 2.000%120 MOS/ 3.000% 30 YR O MO	G	071684 073184 032796	12,928,000	12,928,000	264,043		12,663,957	2,203,602
386-T-238A	GOV'T OF INDIA HILL AREAS LAND & WATER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	022686 051486 030598	3,250,570	3,250,570	0		3,250,570	1,328,761
386-T-238B	GOV'T OF INDIA HILL AREAS LAND & WATER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	041087 060987 010698	5,000,000	5,000,000	0		5,000,000	533,001
386-T-239	GOVERNMENT OF INDIA MAHARASHTRA MINOR IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	071384 073184 022097	24,900,000	24,900,000	0		24,900,000	3,480,194
386-T-239A	GOVERNMENT OF INDIA MAHARASHTRA MINOR IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	110984 031285 032796	9,982,075	9,982,075	203,875		9,778,200	1,085,834

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-T-240	GOVT. OF INDIA NATIONAL SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061185 062685 051696	16,400,000	16,400,000	334,956		16,065,044	3,254,637
386-T-240A	GOV'T OF INDIA NATIONAL SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022686 051486 030598	21,000,000	21,000,000	0		21,000,000	3,392,488
386-T-240B	GOV'T OF INDIA NATIONAL SOCIAL FORESTRY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020487 060987 030100	11,499,999	11,499,999	0		11,499,999	1,400,974
386-U-224A	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082278 082678 041090	1,500,000	1,500,000	234,909		1,265,091	545,968
386-U-224B	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082278 082678 122789	26,440,823	26,440,823	4,470,900		21,969,923	10,182,509
386-U-224C	GOVERNMENT OF INDIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	012979 063079 022290	9,899,920	9,899,920	1,550,384		8,349,536	3,660,645
	TOTAL			3,492,790,082	3,492,790,082	1,954,167,347		11,538,622,734	1,317,264,048
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-006 DLF 2	GOVERNMENT OF INDIA RAILWAY MODERN & EXPANSION 3.500% 4 MOS/ 3.500% 19 YR 8 MO	G	022858 062358 063059	29,973,052	29,973,052	29,973,052		0	8,089,079
386-A-007 DLF 3	GOVERNMENT OF INDIA ROADS,CEMENT AND JUTE PROJECTS 5.250% 6 MOS/ 5.250% 14 YR 6 MO	G	022858 062358 123159	34,911,729	34,911,729	34,911,729		0	11,825,758
386-A-010 DLF 12	GOVERNMENT OF INDIA SECOND RAILWAY LOAN 3.500% 8 MOS/ 3.500% 19 YR 4 MO	G	091858 122458 101559	34,987,532	34,987,532	34,987,532		0	12,754,361

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-011	GOVERNMENT OF INDIA G	100658	17,647,922	17,647,922	17,647,922		0	4,740,387
DLF 13A	STEEL LOAN	122458						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO	011560						
386-A-012	GOVERNMENT OF INDIA G	100658	21,675,609	21,675,609	21,675,609		0	9,775,403
DLF 13B	STEEL LOAN	122458						
	5.500% 5 MOS/ 5.500% 14 YR 7 MO	011560						
386-A-013	GOVERNMENT OF INDIA G	102058	9,545,492	9,545,492	9,545,492		0	3,070,424
DLF 21	POWER DEVELOPMENT LOAN	122458						
	3.500% 4 MOS/ 3.500% 18 YR 8 MO	060160						
386-A-014	GOVERNMENT OF INDIA G	112858	14,864,960	14,864,960	14,864,960		0	4,625,660
DLF 40	CAPITAL EQUIPMENT-PRIVATE	122458						
	5.750% 6 MOS/ 5.750% 9 YR 6 MO	011560						
386-A-016	GOVERNMENT OF INDIA G	061059	19,490,396	19,490,396	19,490,396		0	9,691,775
DLF 78	SECOND STEEL PROJECT	120759						
	5.750% 11 MOS/ 5.750% 14 YR 7 MO	070161						
386-A-018	GOVERNMENT OF INDIA G	040860	6,902,487	6,902,487	6,902,487		0	1,792,983
DLF 120	SHARAVATHI HYDROELECTRIC POWER	063060						
	3.500% 18 MOS/ 3.500% 18 YR 6 MO	112262						
386-A-019	AHMEDABAD ELECTRICITY COMPANY G	042660	3,721,084	3,721,084	3,721,084		0	1,128,387
DLF 121	AHMEDABAD THERMAL POWER	063060						
	3.500% 36 MOS/ 3.500% 11 YR 0 MO	083064						
386-A-020	GOVERNMENT OF INDIA G	042660	3,511,702	3,511,702	3,511,702		0	1,128,271
DLF 122	BARAUNI THERMAL POWER PROJECT	063060						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	081363						
386-A-021	GOVERNMENT OF INDIA G	040860	27,820,686	27,820,686	27,820,686		0	8,173,849
DLF 125	CHANDRAPURA THERMAL POWER	063060						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	030263						
386-A-022	GOVERNMENT OF INDIA G	051660	18,438,027	18,438,027	18,438,027		0	5,325,802
DLF 130	DURGAPUR THERMAL POWER	063060						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	061263						

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-023	GOVERNMENT OF INDIA G	042660	13,044,753	13,044,753	13,044,753		0	1,940,689
DLF 131	ROAD TRANSPORT	063060						
	5.750% 12 MOS/ 5.750% 4 YR O MO	033162						
386-A-029	GOVERNMENT OF INDIA G	062960	1,530,057	1,530,057	1,530,057		0	444,207
DLF 140	KANPUR THERMAL POWER.	120560						
	3.500% 12 MOS/ 3.500% 19 YR O MO	021563						
386-A-030	GOVERNMENT OF INDIA G	062960	1,733,018	1,733,018	1,733,018		0	359,724
DLF 141	BARAPANI HYDROELECTRIC POWER	120560						
	3.500% 12 MOS/ 3.500% 15 YR O MO	050763						
386-A-031	GOVERNMENT OF INDIA G	072960	49,569,248	49,569,248	49,569,248		0	15,603,471
DLF 151	THIRD RAILWAY	120560						
	3.500% 12 MOS/ 3.500% 19 YR O MO	100162						
386-A-032	GOVERNMENT OF INDIA G	092260	24,588,511	24,588,511	24,588,511		0	6,477,364
DLF 157	CAPITAL EQUIPMENT	120560						
	5.750% 12 MOS/ 5.750% 9 YR O MO	071562						
386-A-033	GOVERNMENT OF INDIA G	100760	24,994,227	24,994,227	24,994,227		0	11,656,121
DLF 159	STEEL IMPORTS	120560						
	5.750% 12 MOS/ 5.750% 14 YR O MO	060162						
386-A-034	INDUSTRIAL FINANCE CORPORATION G	040860	9,490,030	9,490,030	9,490,030		0	3,118,526
DLF 118	INDUSTRIAL FINANCE CORPORATION	120760						
	5.000% 24 MOS/ 5.000% 13 YR O MO	013063						
386-A-035	HINDUSTAN CHEM & FERTILIZER CO G	082960	29,354,044	29,354,044	29,354,044		0	13,339,759
DLF 162	TROMBAY FERTILIZER PROJECT	122960						
	5.750% 12 MOS/ 5.750% 14 YR O MO	061562						
386-A-037	INDUSTRIAL CREDIT & INVEST. CO P	082960	4,475,230	4,475,230	4,475,230		0	1,303,837
DLF 155	SUB LOANS	032361						
	5.000% 12 MOS/ 5.000% 14 YR O MO	121163						
386-A-039	NATIONAL SMALL INDUSTRY CORP. G	052760	8,540,641	8,540,641	8,540,641		0	2,105,040
DLF 144	SUB LOANS	041061						
	5.000% 12 MOS/ 5.000% 9 YR O MO	041063						

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-044	GOVERNMENT OF INDIA	G	033061	28,427,871	28,427,871	28,427,871		0	6,877,306
DLF 190	TALCHER THERMAL POWER		081661						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		011064						
386-A-045	GOVERNMENT OF INDIA	G	033061	7,595,728	7,595,728	7,595,728		0	1,894,457
DLF 191	BIRSINGHPUR POWER		081661						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		111463						
386-A-046	GOVERNMENT OF INDIA	G	041861	14,008,546	14,008,546	14,008,546		0	3,482,145
DLF 197	SHARAVATHI HYDROELECTRIC		081661						
	3.500% 6 MOS/ 3.500% 19 YR 6 MO		111964						
386-A-047	PREMIER AUTOMOBILES LTD	P	122260	7,045,268	7,045,268	7,045,268		0	4,025,829
DLF 176	PREMIER AUTOMOBILES PROJECT		082161						
	5.750% 24 MOS/ 5.750% 13 YR 0 MO		082164						
386-A-050	GOVERNMENT OF INDIA	G	052661	19,988,067	19,988,067	19,988,067		0	5,755,282
DLF 206	NON-FERROUS METALS IMPORTS		102661						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		071863						
386-A-126	GOVERNMENT OF INDIA	G	083164	14,437,142	14,437,142	14,437,142		0	2,410,941
	BEAS DAM PROJECT		061666						
	3.500%120 MOS/ 3.500% 20 YR 0 MO		120176						
386-B-002	GOVERNMENT OF INDIA	G	030455	45,000,000	45,000,000	45,000,000		0	27,490,501
FOAX 86-2	COMM. & PROJ. ASSISTANCE		032255						
	4.000% 36 MOS/ 4.000% 37 YR 0 MO		033159						
386-B-003	GOVERNMENT OF INDIA	G	060856	37,299,199	37,299,199	37,299,199		0	18,850,109
ICAX 86-3	COMMODITY ASSISTANCE		071056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030162						
386-B-005	GOVERNMENT OF INDIA	G	062657	47,500,000	47,500,000	47,500,000		0	23,798,684
ICAX 86-5	COMM. & PROJ. ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030162						
386-B-008	GOVERNMENT OF INDIA	G	062658	18,315,248	18,315,248	18,315,248		0	5,342,931
ICAX 86-6	COMMODITY ASSISTANCE		063058						
	3.500% 36 MOS/ 3.500% 15 YR 0 MO		040164						

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-G-004A	GOVERNMENT OF INDIA	G	051557	100,000,000	100,000,000	100,000,000		0	46,768,362
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR O MO		030163						
386-G-004B	GOVERNMENT OF INDIA	G	051557	100,000,000	100,000,000	100,000,000		0	40,834,412
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR O MO		100164						
386-G-004C	GOVERNMENT OF INDIA	G	051557	22,021,512	22,021,512	22,021,512		0	7,022,323
	PROJECT ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR O MO		020167						
386-G-009	GOVERNMENT OF INDIA	G	082758	32,018,100	32,018,100	32,018,100		0	18,817,615
ICAX 86-7	PROJECT ASSISTANCE		110358						
	5.000% 48 MOS/ 5.000% 35 YR O MO		050165						
386-G-015	GOVERNMENT OF INDIA	G	040359	113,051,516	113,051,516	113,051,516		0	41,790,934
ICAX 86-8	ROJECT ASSISTANCE		042759						
	3.500% 48 MOS/ 3.500% 36 YR O MO		050165						
	TOTAL			1,017,518,631	1,017,518,631	1,017,518,631	0	0	393,632,707
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-017	GOVERNMENT OF INDIA	G	120259	453,879,521	453,879,521	453,879,521		0	211,524,859
ICAX 86-9	COMMODITY ASSISTANCE		041560	73,271,039	73,271,039	55,130,884			31,846,188
	4.000% 48 MOS/ 4.000% 35 YR O MO		110165				18,140,155 CR		
386-G-053A	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	274,920,155
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,827,202			40,278,677
	4.000% 48 MOS/ 4.000% 36 YR O MO		100166				25,796,656 CR		
386-G-053B	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	249,611,264
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,747,341			36,549,857
	4.000% 48 MOS/ 4.000% 36 YR O MO		020168				25,876,518 CR		
386-G-053C	GOVERNMENT OF INDIA	G	121361	641,901,250	641,901,250	641,901,250		0	233,590,731
	PROJECT ASSISTANCE		032662	103,623,858	103,623,858	77,712,839			33,983,771
	4.000% 48 MOS/ 4.000% 36 YR O MO		080168				25,911,019 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-053D	GOVERNMENT OF INDIA	G	121361	391,129,354	391,129,354	391,129,354		0	133,130,034
	PROJECT ASSISTANCE		032662	63,141,264	63,141,264	47,318,129			19,021,369
	4.000% 48 MOS/ 4.000% 36 YR O MO		040169				15,823,136 CR		
386-G-054	GOVERNMENT OF INDIA	G	033062	189,912,000	189,912,000	189,912,000		0	73,957,015
AID 86-12	PROJECT ASSISTANCE		060162	30,658,025	30,658,025	22,992,372			10,830,754
	4.000% 48 MOS/ 4.000% 36 YR O MO		050168				7,665,652 CR		
386-G-073	GOVERNMENT OF INDIA	G	121262	161,324,874	161,324,874	161,324,874		0	10,473,290
	ECONOMIC DEVELOPMENT		093064	26,043,125	26,043,125	19,530,324			1,508,821
	.750% 36 MOS/ .750% 37 YR O MO		060168				6,512,801 CR		
386-G-125	GOVERNMENT OF INDIA	G	093064	1,531,861,800	1,531,861,800	1,531,861,800		0	79,634,701
	ECONOMIC DEVELOPMENT		093064	247,292,729	247,292,729	185,357,682			10,931,043
	.750% 36 MOS/ .750% 37 YR O MO		032569				61,935,047 CR		
386-G-132	GOVERNMENT OF INDIA	G	011365	404,401,279	404,401,279	404,401,279		0	24,017,918
	ECONOMIC DEVELOPMENT		042965	65,283,628	65,283,628	48,939,098			3,404,571
	.750% 36 MOS/ .750% 37 YR O MO		120668				16,344,530 CR		
386-G-134	GOVERNMENT OF INDIA	G	011865	20,678,000	20,678,000	20,678,000		0	1,264,947
	ECONOMIC DEVELOPMENT		042965	3,338,107	3,338,107	2,502,211			180,308
	.750% 36 MOS/ .750% 37 YR O MO		120668				835,896 CR		
386-G-148	GOVERNMENT OF INDIA	G	090165	320,736,000	320,736,000	320,736,000		0	22,155,269
	ECONOMIC DEVELOPMENT		052366	51,777,308	51,777,308	38,784,900			3,031,961
	1.000% 36 MOS/ 1.000% 37 YR O MO		031470				12,992,408 CR		
386-G-163	GOVERNMENT OF INDIA	G	022867	2,884,436,000	2,884,436,000	2,884,436,000		0	186,438,783
	ECONOMIC DEVELOPMENT		031467	465,642,560	465,642,560	348,361,836			25,123,152
	1.000%120 MOS/ 2.500% 30 YR O MO		032777				117,280,724 CR		
386-G-174	GOVERNMENT OF INDIA	G	022168	658,125,000	658,125,000	658,125,000		0	77,695,313
	ECONOMIC DEVELOPMENT		030868	106,242,957	106,242,957	79,483,696			10,211,201
	2.000%120 MOS/ 2.500% 30 YR O MO		032378				26,759,261 CR		
386-G-178	GOVERNMENT OF INDIA	G	092667	242,161,421	242,161,421	242,161,421		0	12,172,181
	ECONOMIC DEVELOPMENT		030868	32,844,385	32,844,385	29,246,548			1,599,420
	1.000%120 MOS/ 2.500% 30 YR O MO		032378				3,597,836 CR		

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-G-182	GOVERNMENT OF INDIA	G	022168	2,120,970,500	2,120,970,500	2,120,970,500	.	0	217,843,760
	ECONOMIC DEVELOPMENT		030868	295,806,579	295,806,579	256,155,797			28,625,389
	2.000%120 MOS/ 2.500% 30 YR O MO		032378				39,650,782 CR		
386-G-197	GOVERNMENT OF INDIA	G	021769	467,223,000	467,223,000	467,223,000		0	36,331,812
	ASSIT FINANICIG ECON DEV PROJ		031069	61,476,711	61,476,711	56,427,899			4,773,199
	2.000%120 MOS/ 3.000% 30 YR O MO		032780				5,048,812 CR		
386-G-205	GOVERNMENT OF INDIA	G	111469	139,531,000	139,531,000	139,531,000		0	9,599,153
	ECONOMIC DEVELOPMENT PROJECTS		011470	18,359,342	18,359,342	16,851,570			1,260,900
	2.000%120 MOS/ 3.000% 30 YR O MO		032780				1,507,772 CR		
386-G-211	GOVERNMENT OF INDIA	G	120370	484,869,780	484,869,780	484,869,780		0	26,796,835
	ECONOMIC DEVELOPMENT PROJECTS		120370	63,798,655	63,798,655	58,559,152			3,515,624
	2.000%120 MOS/ 3.000% 30 YR O MO		032581				5,239,503 CR		
386-G-214	GOVERNMENT OF INDIA	G	011772	78,782,220	78,782,220	78,782,220		0	2,092,106
	ECOMONIC DEVELOPMENT		011772	10,366,082	10,366,082	9,514,761			265,944
	2.000%120 MOS/ 3.000% 30 YR O MO		102082				851,321 CR		
	TOTAL INDIAN RUPEES			12,475,725,499	12,475,725,499	2,475,725,499	0	0	1,883,250,127
	TOTAL U.S. DOLLARS EQUIVALENT			1,926,214,071	1,926,214,071	1,508,444,240	0	0	266,942,149
	EXCHANGE RATE ADJUSTMENTS						417,769,831 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-024	HINDUSTAN ALUM. CORP. LTD.	P	010760	10,000,000	10,000,000	10,000,000		0	5,610,740
C-86-4	CONSTR. OF ALUMINUM PLANT		092260	1,790,584	1,790,584	1,359,340			955,732
	6.000% 54 MOS/ 6.000% 9 YR 6 MO		063066				431,244 CR		
386-E-025	MYSORE CEMENTS LIMITED	P	021160	5,500,000	5,500,000	6,105,925		605,925	2,070,075
C-86-5	CONSTR. OF CEMENT PLANT		092260	965,801	965,801	866,247		17,006	293,122
	6.000% 27 MOS/ 6.000% 7 YR 6 MO		071563						
	ADD CAPITALIZED INTEREST			605,925	605,925				605,925
				127,516	127,516				127,516
	NET TOTAL			6,105,925	6,105,925	6,105,925	0	0	2,676,000
	NET TOTAL-US DOLLARS EQUIVALENT			1,093,317	1,093,317	866,247	0	0	420,638
							227,071 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-026	OTIS ELEV CO INDIA PRIVATE LTD P	052959	1,000,000	1,000,000	1,000,000		0	174,572
C-86-1	WORKING CAPITAL	110160	179,058	179,058	162,204			28,832
	6.000% 4 MOS/ 6.000% 5 YR 8 MO	030161						
	NET TOTAL		1,000,000	1,000,000	1,000,000	0	0	174,572
	NET TOTAL-US DOLLARS EQUIVALENT		179,058	179,058	162,204	0	0	28,832
						16,855 CR		
386-E-028	EX-CEL-O INDIA PRIVATE, LTD. P	071960	2,000,000	2,000,000	2,000,000		0	685,192
C-86-7	MACH. TOOLS & PARTS FACILITIES	111760	358,117	358,117	309,095			111,905
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	111562				49,022 CR		
386-E-036	GOODYEAR INDIA LTD. P	011260	22,500,000	22,500,000	22,500,000		0	7,659,863
C-86-2	RUBBER PRODS. FACILITIES	123060	4,028,814	4,028,814	3,381,615			1,229,833
	6.000% 20 MOS/ 6.000% 9 YR 4 MO	021563				647,199 CR		
386-E-038	PREMIER TYRES LIMITED P	040761	3,000,000	3,000,000	3,000,000		0	506,696
C-86-8	RUBBER PRODS. FACILITIES	040761	537,175	537,175	486,611			83,686
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	091562				50,564 CR		
386-E-040	GABRIEL INDIA LIMITED P	041461	500,000	500,000	500,000		0	154,628
C-86-11	ABSORBERS FACILITIES	050261	89,529	89,529	78,039			25,404
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	093062				11,490 CR		
386-E-041	CYANIMID INDIA, LIMITED P	110360	2,500,000	2,500,000	2,500,000		0	773,600
C-86-10	ANTIBIOTICS FACILITIES	072161	447,646	447,646	386,369			126,061
	6.500% 12 MOS/ 6.500% 7 YR 0 MO	101562				61,277 CR		
386-E-043	SYNTHETICS & CHEMICALS LTD. P	020960	39,200,000	39,200,000	39,200,000		0	14,480,851
C-86-3	SYNTHETIC RUBBER MFG. PLANT	072061	7,019,090	7,019,090	5,837,654			2,313,055
	6.000% 22 MOS/ 6.000% 8 YR 6 MO	063063				1,181,436 CR		
386-E-049	SESHASAYEE PAPER & BOARD CO., P	102060	20,000,000	20,000,000	20,000,000		0	9,160,975
C86-9	WORKING CAPITAL	100361	3,581,168	3,581,168	2,848,450			1,428,687
	6.000% 29 MOS/ 6.000% 9 YR 6 MO	040164				732,718 CR		
386-E-051	WYETH LABORATORIES LTD. P	071861	1,700,000	1,700,000	1,700,000		0	480,126
C-86-15	PHARMACEUTICAL FACILITIES	120461	304,399	304,399	256,223			76,861
	6.500% 7 MOS/ 6.500% 7 YR 6 MO	101563				48,176 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-064	THE EAST INDIA HOTELS LTD.	P 071361	7,619,000	7,619,000	7,619,000		0	4,821,586
C-86-14	HOTEL CONSTRUCTION	021962	1,364,246	1,364,246	956,683			679,443
	6.500% 24 MOS/ 6.500% 17 YR 6 MO	020166				407,563 CR		
386-E-065	MADRAS RUBBER FACTORY, LTD.	P 111661	2,500,000	2,500,000	2,500,000		0	715,670
C-86-16	RUBBER TIRE FACTORY	052362	447,646	447,646	378,559			116,453
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	040164				69,087 CR		
386-E-071	SYNTHETICS AND CHEMICALS LTD.	P 030262	25,800,000	25,800,000	25,800,000		0	13,033,739
C-86-17	SYNTHETIC RUBBER MFG. PLANT	082062	4,619,707	4,619,707	3,413,450			2,004,256
	6.500% 70 MOS/ 6.500% 3 YR 6 MO	063068				1,206,257 CR		
386-E-072	VICTOR GASKET INDIA PRIV. LTD	P 072762	750,000	750,000	750,000		0	265,289
	AUTO GASKETS MFG. FACILITIES	120662	134,294	134,294	107,872			41,465
	6.500% 24 MOS/ 6.500% 7 YR 0 MO	080665				26,422 CR		
386-E-074	WYMAN GORDON INDIA LTD.	P 020563	2,500,000	2,500,000	2,500,000		0	1,125,328
	EXPANSION OF STEEL FORGE PLANT	020563	447,646	447,646	353,329			173,267
	6.500% 28 MOS/ 6.500% 9 YR 6 MO	060165				94,317 CR		
386-E-075	PRECISION ROLLER BEARING LTD.	P 062562	3,000,000	3,000,000	3,000,000		0	1,302,950
	ROLLER BEARING PLANT	051763	537,175	537,175	393,546			219,136
	6.500% 48 MOS/ 6.500% 5 YR 6 MO	052768				143,629 CR		
386-E-078	HARIG-MALIK MANUFACTURING CO.,	P 120662	285,000	285,000	285,000		0	96,779
	MFG. TOOLS, DIES, FIXT. & GAGE	120662	51,032	51,032	42,094			15,247
	6.500% 9 MOS/ 6.500% 9 YR 0 MO	100163				8,938 CR		
386-E-079	MYSORE CEMENTS LTD	P 110262	8,250,000	8,250,000	9,454,045		1,204,045	3,313,011
	EXPAND CAPACITY OF PLANT	081164	1,487,832	1,487,832	1,242,304		33,793	449,133
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	092667						
	ADD CAPITALIZED INTEREST		1,204,045	1,204,045				1,204,045
			205,021	205,021				205,021
	NET TOTAL		9,454,045	9,454,045	9,454,045	0	0	4,517,056
	NET TOTAL-US DOLLARS EQUIVALENT		1,692,853	1,692,853	1,242,304	0	0	654,155
						450,549 CR		
386-E-080	MCNALLY-BIRD ENGINEERING CO.	P 112662	5,000,000	5,000,000	5,000,000		0	2,754,469
	PLANT FOR MFG. COAL WASHERIES	120462	895,292	895,292	657,762			415,602
	6.500% 60 MOS/ 6.500% 7 YR 0 MO	051868				237,531 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-083	UNION CARBIDE INDIA LIMITED P	112662	21,600,000	21,600,000	21,600,000		0	10,737,437
	EXPANSION OF CHEMICAL PLANTS	081663	3,867,662	3,867,662	2,852,378			1,568,787
	7.000% 39 MOS/ 7.000% 9 YR 6 MO	063067				1,015,283 CR		
386-E-085	ARBOR ACRES FARM INDIA, LTD. P	102362	1,250,000	1,250,000	1,250,000		0	1,185,897
	POULTRY BREEDING FARMS	080863	223,823	223,823	158,535			163,200
	7.000% 18 MOS/ 7.000% 5 YR 0 MO	032365				65,288 CR		
386-E-088	MANDYA NATIONAL PAPER MILLS LT P	012963	11,700,000	11,700,000	2,250,000		9,450,000	312,272
	EXPANSION PAPER MILL PLANT	080263	2,094,983	2,094,983	282,309		265,226	51,575
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	080966						
	LESS WRITTEN OFF					9,450,000 1,234,463		
	NET TOTAL		11,700,000	11,700,000	2,250,000	9,450,000	0	312,272
	NET TOTAL-US DOLLARS EQUIVALENT		2,094,983	2,094,983	282,309	1,234,463 578,212 CR	0	51,575
386-E-089	KIRLOSKAR CUMMINS LIMITED P	051563	12,500,000	12,500,000	12,500,000		0	6,054,048
	CONSTR DIESEL ENGINE MFG PLANT	081663	2,238,230	2,238,230	1,704,418			912,169
	7.000% 42 MOS/ 7.000% 7 YR 6 MO	032567				533,812 CR		
386-E-090	NAPCO BEVEL GEAR OF INDIA, LTD P	051463	4,000,000	4,000,000	0		4,000,000	0
	MFG PRECISION GEARS ETC	073163	716,234	716,234			112,265	
	7.000% 33 MOS/ 7.000% 2 YR 6 MO	112666						
	LESS WRITTEN OFF					4,000,000 526,316		
	NET TOTAL		4,000,000	4,000,000	0	4,000,000	0	0
	NET TOTAL-US DOLLARS EQUIVALENT		716,234	716,234	0	526,316 189,918 CR	0	0
386-E-092	ELPRO INTERNATIONAL LTD. P	062763	4,000,000	4,000,000	4,000,000		0	1,472,151
	CONSTR PLANT TO MFG ELEC EQUIP	020764	716,234	716,234	575,488			226,029
	7.000% 12 MOS/ 7.000% 8 YR 6 MO	030465				140,746 CR		
386-E-093	HINDUSTAN ALUMINUM CORP. LTD. P	062163	10,000,000	10,000,000	10,000,000		0	5,499,556
	ALUMINUM FABRICATION PLANT	011564	1,790,584	1,790,584	1,299,263			802,447
	7.000% 42 MOS/ 7.000% 9 YR 6 MO	112167				491,321 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-094	GABRIEL INDIA LTD.	P 062763	1,400,000	1,400,000	1,400,000		0	465,718
	CAPACITY EXPANSION	112763	250,682	250,682	198,213			70,179
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	010466				52,469 CR		
386-E-096	FRICK INDIA LTD.	P 062163	2,500,000	2,500,000	2,500,000		0	1,023,708
	MFG. ELECTRICAL EQUIPMENT	020464	447,646	447,646	340,026			152,635
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	071067				107,620 CR		
386-E-097	MADRAS RUBBER FACTORY, LTD.	P 111563	5,000,000	5,000,000	5,000,000		0	1,576,293
	CONSTR & EXPANSION OF FACTORY	062964	895,292	895,292	721,079			242,842
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	082865				174,213 CR		
386-E-098	COROMANDEL FERTILIZERS LTD	P 092563	83,796,600	83,796,600	83,796,600		0	76,381,198
	INCREASE FERTILIZER PRODUCTION	041664	15,004,486	15,004,486	9,494,501			10,021,317
	7.000% 67 MOS/ 7.000% 13 YR 6 MO	063071				5,509,985 CR		
386-E-099	BHARAT STEEL TUBES LTD	P 092563	2,500,000	2,500,000	2,500,000		0	819,863
	ESTAB. PLANT MFG TUBES & PIPES	092464	447,646	447,646	328,947			123,896
	7.000% 20 MOS/ 7.000% 4 YR 0 MO	122066				118,699 CR		
386-E-100	EVEREST REFRIGERANTS LTD	P 102563	6,000,000	6,000,000	8,632,813		2,632,813	3,449,999
	CONSTR PLANT TO MFG REFR GASES	082464	1,074,350	1,074,350	915,694		73,893	449,120
	7.000% 24 MOS/ 7.000% 7 YR 6 MO	021967						
	ADD CAPITALIZED INTEREST		2,632,813	2,632,813				2,632,813
			327,464	327,464				327,464
	NET TOTAL		8,632,813	8,632,813	8,632,813	0	0	6,082,811
	NET TOTAL-US DOLLARS EQUIVALENT		1,401,815	1,401,815	915,694	0	0	776,584
						486,121 CR		
386-E-102	I. A. & I. C. PRIVATE LTD.	P 012564	500,000	500,000	500,000		0	103,735
	SULPHUR GRINDING PLANT	052964	89,529	89,529	76,508			16,805
	6.500% 36 MOS/ 6.500% 4 YR 0 MO	062665				13,021 CR		
386-E-105	BOROSIL GLASS WORKS LIMITED	P 012864	7,143,000	7,143,000	8,671,400		1,528,400	3,190,806
	EXPANSION OF PROD. FACILITIES	052764	1,282,715	1,282,715	1,114,331		42,896	427,804
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	101265						
	ADD CAPITALIZED INTEREST		1,528,400	1,528,400				1,528,400
			219,949	219,949				219,949
	NET TOTAL		8,671,400	8,671,400	8,671,400	0	0	4,719,206
	NET TOTAL-US DOLLARS EQUIVALENT		1,502,665	1,502,665	1,114,331	0	0	647,753
						388,334 CR		

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-106	CHEMICALS AND PLASTICS LTD	P	030264	3,260,600	3,260,600	3,260,600		0	2,125,141
	CONSTRUCT CHEMICAL PLANT		022565	583,838	583,838	393,774			281,101
	7.000% 36 MOS/ 7.000% 10 YR 0 MO		020168				190,064 CR		
386-E-107	GRAPHITE INDIA LTD	P	032664	6,900,000	6,900,000	6,900,000		0	3,197,740
	ESTAB GRAPHITE PRODUCTS PLANT		082464	1,235,503	1,235,503	869,694			439,316
	7.000% 24 MOS/ 7.000% 10 YR 0 MO		071368				365,809 CR		
386-E-108	SYNBIOTICS LTD	P	032664	13,440,000	13,440,000	13,440,000		0	5,617,211
	CONSTRUCT PHARMACEUTICAL PLANT		070264	2,406,545	2,406,545	1,828,893			833,088
	7.000% 36 MOS/ 7.000% 6 YR 0 MO		101967				577,652 CR		
386-E-112	INDABRATOR LTD	P	052164	1,428,000	1,428,000	1,428,000		0	538,089
	PLANT CONSTRUCTION		101264	255,695	255,695	195,473			80,063
	7.000% 24 MOS/ 7.000% 7 YR 0 MO		042667				60,223 CR		
386-E-113	OTIS ELEVATOR CO INDIA LTD	P	052164	1,000,000	1,000,000	1,000,000		0	273,855
	WORK CAPITAL TO INC PRODUCTION		040665	179,058	179,058	140,329			41,063
	7.000% 12 MOS/ 7.000% 6 YR 0 MO		071666				38,730 CR		
386-E-114	AMER UNIVERSAL ELEC LTD	P	060564	2,100,000	2,100,000	2,100,000		0	950,393
	PLANT CONSTRUCTION		081064	376,023	376,023	286,069			139,833
	7.000% 24 MOS/ 7.000% 10 YR 0 MO		091466				89,953 CR		
386-E-116	SHAMA FORGE CO LTD	P	061264	4,750,000	4,750,000	3,200,000		1,550,000	1,933,277
	STEEL FORGING MFG PLANT		102864	850,527	850,527	380,952		43,503	254,850
	7.000% 24 MOS/ 7.000% 10 YR 0 MO		092768						
	LESS WRITTEN OFF						1,550,000		
							0		
	NET TOTAL			4,750,000	4,750,000	3,200,000	1,550,000	0	1,933,277
	NET TOTAL-US DOLLARS EQUIVALENT			850,527	850,527	380,952	0	0	254,850
							469,575 CR		
386-E-117	SYLVANIA LAXMAN LTD	P	061864	5,000,000	5,000,000	5,000,000		0	3,395,446
	PLANT CONSTRUCTION		081164	895,292	895,292	631,957			461,990
	7.000% 42 MOS/ 7.000% 20 YR 0 MO		022469				263,335 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-122	RAYMON ENG WORKS LTD	P 081464	15,800,000	15,800,000	15,800,000		0	2,040,518
	PLANT EXPANSION	050565	2,829,123	2,829,123	1,131,510			125,860
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	072268				1,697,612 CR		
386-E-123	RENUSAGAR POWER CO LTD	P 081464	30,000,000	30,000,000	32,001,905		2,001,905	23,002,907
	ESTAB THERMAL POWER PLANT	060465	5,463,860	5,463,860	3,824,751		56,186	3,100,325
	7.000% 66 MOS/ 7.000% 7 YR 6 MO	120171						
	ADD CAPITALIZED INTEREST		2,001,905	2,001,905				2,001,905
			266,350	266,350				266,350
	NET TOTAL		32,001,905	32,001,905	32,001,905	0	0	25,004,812
	NET TOTAL-US DOLLARS EQUIVALENT		5,730,210	5,730,210	3,824,751	0	0	3,366,675
						1,905,460 CR		
386-E-123A	RENUSAGAR POWER CO LTD	P 010566	15,000,000	15,000,000	16,144,330		1,144,330	12,103,926
	POWER PLANT CONSTRUCTION	022166	2,730,421	2,730,421	1,928,829		32,117	1,377,285
	8.000% 66 MOS/ 8.000% 16 YR 0 MO	120171						
	ADD CAPITALIZED INTEREST		1,144,330	1,144,330				1,144,330
			150,570	150,570				150,570
	NET TOTAL		16,144,330	16,144,330	16,144,330	0	0	13,248,256
	NET TOTAL-US DOLLARS EQUIVALENT		2,880,991	2,880,991	1,928,829	0	0	1,527,855
						952,162 CR		
386-E-124	NAPCO BEVEL GEAR OF INDIA LTD	P 070164	4,000,000	4,000,000	0		4,000,000	0
	MFG PRECISION GEARS ETC	082764	716,234	716,234			112,265	
	7.000% 12 MOS/ 7.000% 1 YR12 MO	101965						
	LESS WRITTEN OFF					4,000,000		
						526,316		
	NET TOTAL		4,000,000	4,000,000	0	4,000,000	0	0
	NET TOTAL-US DOLLARS EQUIVALENT		716,234	716,234	0	526,316	0	0
						189,918 CR		
386-E-127	RALLI MACHINE CO	P 091464	1,690,000	1,690,000	2,103,888		413,888	1,320,756
	CONSTR MACHINE TOOL PLANT	012865	302,609	302,609	244,231		11,616	169,659
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	040167						
	ADD CAPITALIZED INTEREST		413,888	413,888				413,888
			49,272	49,272				49,272
	NET TOTAL		2,103,888	2,103,888	2,103,888	0	0	1,734,644
	NET TOTAL-US DOLLARS EQUIVALENT		351,881	351,881	244,231	0	0	218,931
						107,650 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-129	INDOFIL CHEMICALS LTD P	102664	2,975,000	2,975,000	2,975,000		0	1,310,319
	PLANT CONSTRUCTION	123064	532,699	532,699	393,354			191,249
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	052568				139,345 CR		
386-E-130	HERDILLIA CHEMICALS LTD P	100264	26,484,000	26,484,000	26,484,000		0	17,238,722
	CONSTR CHEMICAL PLANT	051166	4,742,183	4,742,183	3,243,051			2,269,828
	7.000% 70 MOS/ 7.000% 7 YR 2 MO	101572				1,499,132 CR		
386-E-133	UNITED CARBON INDIA LTD P	121764	14,101,000	14,101,000	14,101,000		0	4,049,415
	CARBON BLACK PLANT CONSTR	040965	2,524,903	2,524,903	1,963,377			606,673
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	043067				561,525 CR		
386-E-135	MCNALL-BIRD ENGINEERING CO. LT P	020265	5,000,000	5,000,000	5,000,000		0	1,578,260
	PLANT EXPANSION	081865	895,292	895,292	661,346			222,327
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	091669				233,946 CR		
386-E-139	TRACTOR ENGINEERS LTD. P	030865	6,000,000	6,000,000	6,000,000		0	3,061,262
	TRACTOR MFG. PLANT	113065	1,074,350	1,074,350	753,961			425,665
	7.000% 32 MOS/ 7.000% 9 YR 7 MO	100168				320,390 CR		
386-E-140	SEMICONDUCTORS LTD. P	041965	1,350,000	1,350,000	1,350,000		0	483,047
	EXPAND PRODUCTION	112465	241,729	241,729	176,715			68,183
	7.000% 24 MOS/ 7.000% 6 YR 0 MO	101368				65,013 CR		
386-E-142	GOODYEAR INDIA LTD. P	061165	15,000,000	15,000,000	15,000,000		0	8,405,609
	PLANT EXPANSION	011966	1,973,684	1,973,684	1,842,058			1,073,214
	8.000% 36 MOS/ 8.000% 8 YR 0 MO	012072				131,626 CR		
386-E-146	YORK INDIA LIMITED P	072665	1,500,000	1,500,000	1,500,000		0	763,529
	MFG COMP FOR REFRIG	120266	268,588	268,588	184,222			102,105
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	030470				84,366 CR		
386-E-147	RICHARDSON HINDUSTAN LTD. P	071965	6,250,000	6,250,000	6,250,000		0	3,239,304
	MFG PHARMACEUTICAL PRODUCTS	072865	1,119,115	1,119,115	806,726			462,653
	8.000% 30 MOS/ 8.000% 8 YR 0 MO	090168				312,389 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-149	PRECISION BEARINGS LTD. P	081865	1,500,000	1,500,000	1,500,000		0	925,722
	WORKING CAPITAL	120865	268,588	268,588	187,881			127,808
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	010169				80,707 CR		
386-E-153	FERRO COATING AND COLOURS LTD P	022566	2,500,000	2,500,000	2,500,000		0	2,076,529
	PLANT CONSTRUCTION	111766	328,947	328,947	300,020			261,132
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	051071				28,927 CR		
386-E-154	LAL-ROE MEASURING TOOLS PRIV. P	020466	1,300,000	1,300,000	1,300,000		0	883,631
	PLANT CONSTRUCTION	091566	232,776	232,776	162,506			114,673
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	100667				70,270 CR		
386-E-156	CORN PRODUCTS CO. INDIA PVT LT P	033066	2,388,000	2,388,000	2,388,000		0	847,709
	PLANT RELOCATION	072266	427,591	427,591	322,718			120,596
	8.000% 12 MOS/ 8.000% 7 YR 0 MO	092767				104,873 CR		
386-E-159	HINDUSTAN ALUMINUM CORP LTD. P	062966	30,000,000	30,000,000	30,000,000		0	18,247,404
	PLANT EXPANSION	071566	5,371,752	5,371,752	3,755,715			2,475,452
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	092669				1,616,037 CR		
386-E-161	GRAPHITE INDIA LIMITED P	091666	3,100,000	3,100,000	3,100,000		0	1,565,876
	GRAPHITE PLANT CONSTRUCT.	111467	555,081	555,081	390,482			202,026
	8.000% 24 MOS/ 8.000% 10 YR 0 MO	030470				164,599 CR		
386-E-162	CUTLER-HAMMER INDIA LTD P	102666	3,000,000	3,000,000	3,000,000		0	1,313,215
	CONSTRUCT MFT FACILITIES	042167	537,175	537,175	383,271			174,291
	8.000% 24 MOS/ 8.000% 8 YR 6 MO	111369				153,904 CR		
386-E-165	SHAVO NORGREN INDIA PRT.LTD. P	121666	800,000	800,000	800,000		0	354,633
	PLANT CONSTRUCTION	060167	139,923	139,923	100,516			45,992
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	122169				39,407 CR		
386-E-166	VICKERS SPERRY INDIA LTD P	011867	1,818,000	1,818,000	1,818,000		0	483,336
	MFT HYDRAULIC MECHANCISM	051570	239,211	239,211	224,019			61,309
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	072171				15,192 CR		
386-E-169	MODIPON LIMITED P	032767	18,200,000	18,200,000	18,200,000		0	7,439,286
	NYLON PRODUCING PLANT	052367	3,258,863	3,258,863	2,330,031			1,008,147
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	053169				928,832 CR		

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-170	UNITED CARBON INDIA LTD.	P	032967	6,000,000	6,000,000	6,000,000		0	1,322,775
	CONSTRUCT CARBON FACILITIES		051667	1,074,350	1,074,350	789,474			182,175
	8.000% 18 MOS/ 8.000% 5 YR 6 MO		020969				284,877 CR		
386-E-171	WARNER HINDUSTAN LIMITED	P	050167	8,750,000	8,750,000	8,750,000		0	3,780,992
	CONSTRUCT CHEMICAL MFT PLANT		041868	1,424,323	1,424,323	1,110,683			494,324
	8.000% 36 MOS/ 8.000% 5 YR 0 MO		062271				313,640 CR		
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD	P	050867	1,500,000	1,500,000	1,500,000		0	441,785
	PLANT MANFT CONTROL INSTRUMEN		071367	268,588	268,588	196,337			60,009
	8.000% 24 MOS/ 8.000% 5 YR 6 MO		112269				72,251 CR		
386-E-173	COROMANDEL FERTILISERS LTD	P	052567	39,130,500	39,130,500	39,130,500		0	28,195,905
	PLANT EXPANSION		072767	7,006,645	7,006,645	4,748,858			3,658,862
	8.000% 70 MOS/ 8.000% 7 YR 6 MO		063073				2,257,787 CR		
386-E-175	AGRICULTURAL ASSOCIATION LTD	P	061467	1,000,000	1,000,000	180,000		820,000	67,347
	CONSTRUCT HYBRID SEED PLANTS		122767	169,563	169,563	23,841		23,014	8,861
	8.000% 48 MOS/ 8.000% 6 YR 0 MO		050772						
	LESS WRITTEN OFF						820,000 107,738		
	NET TOTAL			1,000,000	1,000,000	180,000	820,000	0	67,347
	NET TOTAL-US DOLLARS EQUIVALENT			169,563	169,563	23,841	107,738	0	8,861
							37,984 CR		
386-E-179	PIBCO LIMITED	P	090667	4,000,000	4,000,000	4,000,000		0	392,986
	MANFACTURE THERMAL INSULATION		040368	526,316	526,316	478,124			51,709
	8.000% 30 MOS/ 8.000% 7 YR 6 MO		011671						
	NET TOTAL			4,000,000	4,000,000	4,000,000	0	0	392,986
	NET TOTAL-US DOLLARS EQUIVALENT			526,316	526,316	478,124	0	0	51,709
							48,192 CR		
386-E-180	MYSORE CEMENTS LIMITED	P	092867	20,500,000	20,500,000	20,500,000		0	9,954,359
	EXPAND CEMENT PLANT		122967	3,172,163	3,172,163	2,541,612			1,286,457
	8.000% 36 MOS/ 8.000% 7 YR 0 MO		020371				630,551 CR		
386-E-181	VAZIR GLASS WORKS LIMITED	P	010868	2,500,000	2,500,000	2,500,000		0	1,043,820
	MANFACT GLASS BOTTLES AND VIAL		110668	328,947	328,947	312,347			133,270
	8.000% 7 MOS/ 8.000% 9 YR 5 MO		123169				16,600 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-183	LUBE INDIA LIMITED	P 032968	64,345,000	64,345,000	64,345,000		0	24,507,851
	CONSTRUCT OIL REFINERY PLANT	111368	8,466,447	8,466,447	8,052,961			3,173,771
	8.000% 29 MOS/ 8.000% 6 YR 1 MO	063071				413,486 CR		
386-E-186	MYSORE LAMP WORK LTD	P 062168	3,000,000	3,000,000	3,000,000		0	1,347,506
	EXPAND LAMP PLANT	091768	394,737	394,737	372,044			171,625
	8.000% 30 MOS/ 8.000% 7 YR 6 MO	063071				22,693 CR		
386-E-189	SEARLE INDIA LIMITED	P 070368	8,000,000	8,000,000	8,000,000		0	4,341,303
	PRODUCE PHARMACUETICAL CHEM	012169	1,052,632	1,052,632	992,943			551,088
	8.000% 24 MOS/ 8.000% 9 YR 6 MO	050971				59,688 CR		
386-E-190	FIRST NATIONAL CITY BANK	P 070368	59,988,786	59,988,786	59,988,786		0	12,189,948
	DEVELOPMENT LOAN	090869	7,936,150	7,936,150	7,412,227			1,548,546
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				523,922 CR		
386-E-191	BANK OF AMERICA	P 070368	59,801,240	59,801,240	59,801,240		0	10,179,455
	DEVELOPMENT LOAN	071569	7,857,839	7,857,839	7,218,470			1,263,227
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				639,369 CR		
386-E-192	AMERICAN EXPRESS INTERNAT BK	P 070368	60,000,000	60,000,000	60,000,000		0	21,304,115
	DEVELOPMENT LOAN	060469	7,967,384	7,967,384	7,002,486			2,620,441
	4.000% 0 MOS/ 4.000% 15 YR 0 MO	063070				964,898 CR		
386-E-193	HARIG INDIA PRIVATE LIMITED	P 083068	1,200,000	1,200,000	1,200,000		0	584,860
	MODERNIZATION AND EXPANSION	121168	157,895	157,895	149,368			74,376
	8.000% 36 MOS/ 8.000% 8 YR 6 MO	052072				8,526 CR		
386-E-194	MADRAS RUBBER FACTORY LTD	P 092668	7,500,000	7,500,000	7,500,000		0	3,753,579
	EXPAND RUBBER PLANT CAPACITY	012169	986,842	986,842	919,075			482,107
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	031872				67,767 CR		
386-E-195	WYMAN-GORDON INDIA LIMITED	P 110868	3,000,000	3,000,000	1,950,000		1,050,000	1,373,737
	EXPAND FORGING PLANT	010869	394,737	394,737	248,046		29,470	174,691
	8.000% 24 MOS/ 8.000% 9 YR 6 MO	050971				117,221 CR		
386-E-198	ZUARI AGRO CHEMICALS LIMITED	P 032869	141,300,000	141,300,000	141,300,000		0	71,538,599
	CHEMICAL PLANT EXPANSION	032869	18,592,282	18,592,282	16,671,170			8,760,796
	8.000% 57 MOS/ 8.000% 10 YR 0 MO	123173				1,921,112 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-199	ZUARI AGRO CHEMICALS LIMITED	P 032869	75,300,000	75,300,000	75,300,000		0	64,908,797
	CHEMICAL PLANT EXPANSION	032869	10,014,502	10,014,502	7,965,174			7,665,445
	8.000% 0 MOS/ 8.000% 17 YR 4 MO	123174				2,049,328 CR		
386-E-202	KUMARDHUBI FIRECLAY & SILICA	P 082069	6,000,000	6,000,000	6,000,000		0	2,786,555
	REFRACTORY PLANT EXPANSION	121969	789,474	789,474	744,502			350,716
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	042073				44,972 CR		
386-E-203	OTIS ELEVATOR-INDIA-LIMITED	P 071169	5,000,000	5,000,000	5,000,000		0	2,048,543
	PLANT IMPROVEMENT	051570	657,895	657,895	618,781			256,857
	8.000% 12 MOS/ 8.000% 9 YR 0 MO	122471				39,114 CR		
386-E-204	ESCORTS TRACTORS LIMITED	P 073169	9,000,000	9,000,000	9,000,000		0	4,203,156
	TRACTOR PRODUCTION	050472	1,171,994	1,171,994	1,069,768			507,091
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	092073				102,225 CR		
386-E-206	WHEELABRATOR ALLOY CASTING LTD	P 041770	6,562,500	6,562,500	7,654,876		1,092,376	3,261,342
	PIG IRON PLANT REACTIVAION	122870	866,472	866,472	477,928		30,659	280,275
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	051473						
	ADD CAPITALIZED INTEREST		1,092,376	1,092,376				1,092,376
			135,868	135,868				135,868
	NET TOTAL		7,654,876	7,654,876	7,654,876	0	0	4,353,718
	NET TOTAL-US DOLLARS EQUIVALENT		1,002,340	1,002,340	477,928	0	0	416,143
						524,412 CR		
386-E-208	FRICK INDIA LIMITED	P 052870	2,000,000	2,000,000	2,000,000		0	793,607
	REFRIGERATION EQUIP. MFG.	100570	263,158	263,158	244,572			99,733
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	120771				18,586 CR		
386-E-209	EAST INDIA HOTELS LTD.	P 100170	43,500,000	43,500,000	43,500,000		0	20,318,557
	CONSTRUCTION 400 ROOM HOTEL	110370	5,688,693	5,688,693	5,279,981			2,480,058
	8.000% 0 MOS/ 8.000% 18 YR 0 MO	040674				408,712 CR		
386-E-213	SHREE SYNTHETICS LIMITED	P 081771	10,000,000	10,000,000	10,000,000		0	6,804,921
	PRODUCTION OF YARN	021472	1,240,695	1,240,695	1,032,656			782,929
	8.000% 48 MOS/ 8.000% 9 YR 6 MO	050978				208,038 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
386-E-215	MADRAS RUBBER FACTORY LTD RUBBER PLANT EXPANSION 8.500% 12 MOS/ 8.500% 7 YR 0 MO	P 032072 072672 101173	10,000,000 1,301,704	10,000,000 1,301,704	10,000,000 1,220,581	81,123 CR	0	3,856,367 471,716
	TOTAL INDIAN RUPEES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		1,254,629,908 195,237,961	1,254,629,908 195,237,961	1,233,759,908 151,511,577	19,820,000 2,394,833 41,302,082 CR	1,050,000 29,470	628,151,411 82,406,905
	COUNTRY TOTAL INDIA DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		6,631,760,745	6,631,760,745	4,631,641,796	2,394,833 459,071,912 CR	1,538,652,204	2,060,245,809
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-B-001 ECAX 87-1&	GOVERNMENT OF INDONESIA COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 39 YR 6 MO	G 102748 102848 063056	17,200,000	17,200,000	17,592,609		392,609	5,128,262
	ADD CAPITALIZED INTEREST		2,204,088	2,204,088				2,204,088
	NET TOTAL		19,404,088	19,404,088	17,592,609	0	1,811,479	7,332,351
497-H-015	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G 101867 102067 010978	7,001,325	7,001,325	4,361,481		2,639,844	2,873,771
497-H-016	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	G 020168 021368 051378	11,634,919	11,634,919	7,247,982		4,386,937	5,777,029
497-H-017	GOVERNMENT OF INDONESIA DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 041569 050269 082579	41,202,075	41,202,075	18,347,594		22,854,482	24,022,591
497-H-018	GOVERNMENT OF INDONESIA PN. SEMEN GRESIK; CEMENT PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 061969 072569 100280	5,791,513	5,791,513	2,483,055		3,308,458	3,277,363

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-H-019	GOVERNMENT OF INDONESIA CENTRAL JAVA POWER REHABIL 2.000%120 MOS/ 3.000% 30 YR O MO	G	041770 052270 121781	26,751,148	26,751,148	10,602,469		16,148,679	13,475,275
497-H-020	GOVERNMENT OF INDONESIA PUSRI FERTILIZER PLANT EXPAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	052670 070270 030982	23,967,378	23,967,378	9,119,432		14,847,946	12,676,736
497-H-021	GOVERNMENT OF INDONESIA JAGORAWI HIGHWAY DESIGN 2.000%120 MOS/ 3.000% 30 YR O MO	G	052570 082070 120181	581,396	581,396	231,480		349,917	352,750
497-H-022	GOVERNMENT OF INDONESIA MEDAN POWER REHABILITATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	062670 091970 010782	13,653,727	13,653,727	4,982,030		8,671,697	6,560,605
497-H-023	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	070270 070670 100680	29,605,728	29,605,728	12,693,171		16,912,557	16,850,111
497-H-024	GOVERNMENT OF INDONESIA SEMARANG STEAM POWER STATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	061571 110371 061983	19,584,657	19,584,657	6,554,005		13,030,651	9,421,100
497-H-025	GOVERNMENT OF INDONESIA KETENGER T&D REHABILITATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	061571 110371 021583	20,992,070	20,992,070	7,336,846		13,655,224	10,067,993
497-H-026	GOVERNMENT OF INDONESIA COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	071371 082671 112481	74,297,013	74,297,013	29,449,983		44,847,030	40,420,953
497-H-027	GOVERNMENT OF INDONESIA PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	071571 110371 122882	4,164,821	4,164,821	1,519,678		2,645,144	2,025,656
497-H-028	GOVERNMENT OF INDONESIA WEST JAVA T&D PHASE I 2.000%120 MOS/ 3.000% 30 YR O MO	G	062672 040973 092684	17,141,143	17,141,143	5,223,249		11,917,894	7,251,153

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-H-029	GOVERNMENT OF INDONESIA	G	122172	74,469,428	74,469,428	26,027,482		48,441,946	39,362,450
	COMMODITIES IMPORT		043073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062583						
497-H-030	GOVERNMENT OF INDONESIA	G	022873	5,829,259	5,829,259	1,776,292		4,052,968	2,900,807
497H030	WEST JAVA INTERIM GENERATION		012474						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122684						
497-H-031	GOVERNMENT OF INDONESIA	G	022873	25,973,189	25,973,189	7,914,549		18,058,639	12,189,275
	JAGORAWI HIGHWAY CONSTRUCTION		012474						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112284						
497-K-013	GOVERNMENT OF INDONESIA	G	011463	14,816,478	14,816,478	13,964,088		852,390	9,591,975
	COMMODITY ASSISTANCE		030763						
	3.500% 84 MOS/ 3.500% 29 YR 6 MO		061170						
	ADD CAPITALIZED INTEREST			1,948,705	1,948,705				1,948,705
	NET TOTAL			16,765,183	16,765,183	13,964,088	0	2,801,095	11,540,679
497-K-014	GOVERNMENT OF INDONESIA	G	061367	12,615,959	12,615,959	12,615,959		0	5,953,271
	COMMODITY ASSISTANCE		041467						
	3.000% 86 MOS/ 3.000% 18 YR 0 MO		010175						
497-N-014	GOVERNMENT OF INDONESIA	G	032567	16,042,953	16,042,953	16,042,953		0	7,565,276
	OMMODITY ASSISTANCE		041467						
	3.000% 90 MOS/ 3.000% 18 YR 0 MO		010175						
497-N-016	GOVERNMENT OF INDONESIA	G	020168	12,256,412	12,256,412	7,233,292		5,023,120	6,084,366
	COMMODITY ASSISTANCE		021368						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		052379						
497-Q-053A	GOVERNMENT OF INDONESIA	G	041378	3,300,000	3,300,000	1,055,185		2,244,815	1,239,404
497Q053	ORAL CONTRACEPTIVES		071378						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		061989						
497-Q-053B	GOVERNMENT OF INDONESIA	G	041378	3,700,000	3,700,000	1,019,338		2,680,662	1,344,856
497Q053	ORAL CONTRACEPTIVES		071378						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		021190						

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-Q-053C	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR O MO	G	020879 041979 072290	13,000,000	13,000,000	1,875,966		11,124,034	4,618,398
497-Q-053D	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR O MO	G	031180 042880 102391	12,666,628	12,666,628	1,523,118		11,143,510	4,195,986
497-Q-053E	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR O MO	G	112080 122280 092192	11,549,008	11,549,008	1,119,027		10,429,982	3,507,444
497-Q-053F	GOVERNMENT OF INDONESIA ORAL CONTRACEPTIVES 2.000%120 MOS/ 3.000% 30 YR O MO	G	032482 043082 082293	10,032,171	10,032,171	744,649		9,287,522	2,775,828
497-Q-069	GOVERNMENT OF INDONESIA FAMILY PLANNING 2.000%120 MOS/ 3.000% 30 YR O MO	G	062582 082482 032293	1,992,781	1,992,781	170,334		1,822,447	528,884
497-Q-077	GOVERNMENT OF INDONESIA FAMILY PLANNING DEV SERVICE II 2.000%120 MOS/ 3.000% 30 YR O MO	G	060883 061783 101994	2,944,145	2,944,145	153,754		2,790,392	635,290
497-Q-077A	GOVERNMENT OF INDONESIA FAMILY PLANNING DEV SERVICE II 2.000%120 MOS/ 3.000% 30 YR O MO	G	072283 072983 041995	3,888,753	3,888,753	161,249		3,727,503	739,5[illegible]7
497-Q-082	GOVERNMENT OF INDONESIA FAMILY PLAN DEV SERVICES III 2.000%120 MOS/ 3.000% 30 YR O MO	G	102483 110983 100594	6,300,771	6,300,771	329,049		5,971,723	1,318,951
497-Q-082A	GOV'T OF INDONESIA FAMILY PLANNING DEV. SERV. II 2.000%120 MOS/ 3.000% 30 YR O MO	G	083187 091487 060798	1,223,237	1,223,237	0		1,223,237	176,743
497-T-035	GOVERNMENT OF INDONESIA RURAL WORKS 2.000%120 MOS/ 3.000% 30 YR O MO	G	061874 051075 021386	6,738,839	6,738,839	1,764,839		4,974,000	2,810,547

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-036	GOVERNMENT OF INDONESIA ACEH ROAD BETTERMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	062874 051075 080886	9,657,968	9,657,968	2,395,492		7,262,476	3,732,761
497-T-037	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION AND DEVEL 2.000%120 MOS/ 3.000% 30 YR O MO	G	022875 063075 110886	22,520,256	22,520,256	5,585,793		16,934,463	8,893,381
497-T-038	GOVERNMENT OF INDONESIA LUWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	062675 102375 072986	14,776,253	14,776,253	3,665,015		11,111,237	5,287,533
497-T-038A	GOVERNMENT OF INDONESIA LUWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	052482 061082 011893	1,590,873	1,590,873	192,849		1,398,024	456,501
497-T-039	GOVERNMENT OF INDONESIA CITANDUY BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	123175 102876 091387	10,791,389	10,791,389	2,384,167		8,407,222	3,984,013
497-T-040	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR O MO	G	123175 072876 061487	4,970,486	4,970,486	1,164,006		3,806,480	2,077,934
497-T-040A	GOVERNMENT OF INDONESIA TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR O MO	G	122077 041278 101589	968,945	968,945	181,416		787,529	367,535
497-T-041	GOVERNMENT OF INDONESIA AGRI EDUCATION AND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	030876 072876 052187	5,200,175	5,200,175	1,218,829		3,981,345	2,160,957
497-T-047	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOP I 2.000%120 MOS/ 3.000% 30 YR O MO	G	091677 041278 101590	4,682,117	4,682,117	675,653		4,006,464	1,432,154
497-T-047A	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT I 2.000%120 MOS/ 3.000% 30 YR O MO	G	070282 082482 091993	2,989,279	2,989,279	258,968		2,730,311	598,670

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-047B	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	122982 012183 122194	1,241,417	1,241,417	79,858		1,161,559	296,746
497-T-048	GOVERNMENT OF INDONESIA SUMATRA AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092177 041278 092189	6,272,417	6,272,417	1,059,475		5,212,942	1,748,490
497-T-051	GOVERNMENT OF INDONESIA AG DEVELOP PLANNING & ADMIN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092377 041278 010290	4,374,934	4,374,934	685,140		3,689,795	1,400,596
497-T-052	GOVERNMENT OF INDONESIA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	030877 050678 120489	29,022,456	29,022,456	8,633,026		20,389,430	9,320,884
497-T-054	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	080878 083178 072290	14,283,790	14,283,790	3,626,051		10,657,739	4,310,553
497-T-054A	GOVERNMENT OF INDONESIA SEDERHANA IRRIGATION II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020879 041979 081293	6,969,134	6,969,134	1,119,381		5,849,753	1,814,472
497-T-056	GOVERNMENT OF INDONESIA RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	012679 041979 080890	18,483,586	18,483,586	2,667,275		15,816,311	5,810,154
497-T-056A	GOVERNMENT OF INDONESIA RURAL WORKS II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	042280 070280 020294	472,380	472,380	29,574		442,806	116,330
497-T-058	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	031579 052379 111691	7,436,059	7,436,059	894,160		6,541,899	2,155,212
497-T-058A	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	012880 042880 021893	8,146,409	8,146,409	751,316		7,395,093	1,754,066

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-058B	GOVERNMENT OF INDONESIA PROVINCIAL AREA DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 061783 081494	9,891,530	9,891,530	516,571		9,374,959	1,962,597
497-T-059	GOVERNMENT OF INDONESIA EASTERN ISLANDS AG EDUCATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	041879 081579 011490	3,726,930	3,726,930	583,658		3,143,271	1,159,9[illegible]3
497-T-060A	GOVERNMENT OF INDONESIA GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR O MO	G	080979 081579 072295	1,936,696	1,936,696	59,779		1,876,917	421,754
497-T-060B	GOVERNMENT OF INDONESIA GRADUATE AGRICULTURAL SCHOOL 2.000%120 MOS/ 3.000% 30 YR O MO	G	080979 081579 120890	3,141,865	3,141,865	453,387		2,688,478	913,222
497-T-063A	GOVERNMENT OF INDONESIA CITANDUY II 2.000%120 MOS/ 3.000% 30 YR O MO	G	081080 093080 100891	8,204,265	8,204,265	986,457		7,217,807	2,074,877
497-T-[illegible]3B	GOVERNMENT OF INDONESIA CITANDUY II 2.000%120 MOS/ 3.000% 30 YR O MO	G	081080 093080 071193	2,202,201	2,202,201	163,461		2,038,740	461,389
497-T-063E	GOVERNMENT OF INDONESIA CITANDUI RIVER BASIN DEVELOP 2.000%120 MOS/ 3.000% 30 YR O MO	G	033082 061082 110796	1,175,983	1,175,983	11,920		1,164,063	204,890
497-T-063F	GOVERNMENT OF INDONESIA CITANDUY RIVER BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	120882 020283 090396	194,518	194,518	1,972		192,547	34,210
497-T-064	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	091880 093080 081791	5,000,000	5,000,000	563,549		4,436,451	1,102,709
497-T-064A	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	111280 122280 042794	6,544,887	6,544,887	413,264		6,131,623	1,138,496

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-064B	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	121980 122280 041598	286,568	286,568	0		286,568	45,989
497-T-064C	GOVERNMENT OF INDONESIA APPLIED AGRICULTURAL RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G	052482 082482 121697	1,477,874	1,477,874	0		1,477,874	248,371
497-T-066	GOVERNMENT OF INDONESIA WESTERN UNIVERSITIES AGRIC ED 2.000%120 MOS/ 3.000% 30 YR O MO	G	041681 052081 091491	5,891,944	5,891,944	708,606		5,183,338	1,548,572
497-T-066A	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 111797	2,368,361	2,368,361	0		2,368,361	330,310
497-T-066B	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 012797	4,075,000	4,075,000	0		4,075,000	642,187
497-T-066C	GOV'T OF INDONESIA WESTERN UNIVERSITIES AG EDUC. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062485 072685 121697	31,812	31,812	0		31,812	6,196
497-T-066D	GOV'T OF INDONESIA WESTERN UNIVERSITIES AGR. ED. 2.000%120 MOS/ 3.000% 30 YR O MO	G	090387 092987 110398	51,760	51,760	0		51,760	8,129
497-T-066E	GOV'T OF INDONESIA WESTERN UNIVERSITIES AGR. ED. 2.000%120 MOS/ 3.000% 30 YR O MO	G	092287 092287 013099	585,449	585,449	0		585,449	66,232
497-T-070	GOVERNMENT OF INDONESIA PRIVATE SECTOR PROJECT PREP 2.000%120 MOS/ 3.000% 30 YR O MO	G	080682 093082 081995	1,500,000	1,500,000	46,300		1,453,700	286,882
497-T-070A	GOVERNMENT OF INDONESIA PRIVATE SECTOR PROJECT PREPARE 2.000%120 MOS/ 3.000% 30 YR O MO	G	053184 062984 101694	843,708	843,708	44,061		799,646	180,696

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-075	GOVERNMENT OF INDONESIA SECONDARY FOOD CROPS 2.000%120 MOS/ 3.000% 30 YR O MO	G	041483 052383 040994	3,236,314	3,236,314	204,350		3,031,963	629,403
497-T-083	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	072784 073084 050695	3,936,113	3,936,113	163,213		3,772,900	659,081
497-T-083A	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	082984 092184 072296	70,000	70,000	710		69,290	6,026
497-T-083B	GOVERNMENT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	082984 092184 110495	5,382,648	5,382,648	166,144		5,216,505	821,014
497-T-083C	GOVT OF INDONESIA UPLAND AGR & CONSERVATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	120584 122484 031697	1,832,921	1,832,921	0		1,832,921	204,840
497-T-085	GOVERNMENT OF INDONESIA FINANCIAL INSTITUTION DEVEOOP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052384 052484 090995	14,211,987	14,211,987	438,675		13,773,312	2,204,721
497-T-085B	GOV'T OF INDONESIA FINANCIAL INSTITUTIONAL DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082186 082886 050700	530,451	530,451	0		530,451	65,110
497-T-086	GOVERNMENT OF INDONESIA AGRICULTURE PLANNING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	042784 043084 011795	4,244,083	4,244,083	175,983		4,068,100	787,015
497-T-088	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	091884 092884 092496	1,200,000	1,200,000	12,163		1,187,837	193,525
497-T-092	GOV'T OF INDONESIA SMALL SCALE IRRIGATION MGT 2.000%120 MOS/ 3.000% 30 YR O MO	G	080785 082885 071796	3,364,174	3,364,174	34,099		3,330,074	334,161

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-T-092A	GOV'T OF INDONESIA SMALL SCALE ITTIGATION MGMT 2.000%120 MOS/ 3.000% 30 YR O MO	G	012986 053086 061697	3,322,901	3,322,901	0		3,322,901	278,373
497-T-092C	GOV'T OF INDONESIA SMALL SCALE IRRIGATION MGMT 2.000%120 MOS/ 3.000% 30 YR O MO	G	042386 053086 101100	1,717,012	1,717,012	0		1,717,012	86,487
497-T-093	GOV'T OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	052086 072886 111996	1,751,928	1,751,928	17,758		1,734,170	293,681
497-T-094A	GOV'T OF INDONESIA PRIVATE SECTOR DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082186 082886 120396	980,434	980,434	9,938		970,496	159,479
497-T-095B	GOV'T OF INDONESIA AQUATIC RESOURCES DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	082886 082886 091597	196,750	196,750	0		196,750	28,525
497-T-096	GOV'T OF INDONESIA DISTRICT ROAD MAINT DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	072987 083187 111798	8,000,000	7,967,454	0		7,967,454	704,361
497-T-096A	GOV'T OF INDONESIA RURAL ROADS MAINTENANCE SYS. 2.000%120 MOS/ 3.000% 30 YR O MO	G	092587 092987 090600	1,781,300	1,772,056	0		1,772,056	116,646
497-U-034	GOVERNMENT OF INDONESIA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	061874 020775 051585	24,358,654	24,358,654	7,069,624		17,289,031	10,935,314
497-U-043	GOVERNMENT OF INDONESIA RURAL SANITATION MANPOWER DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	063076 102876 091888	4,783,521	4,783,521	930,996		3,852,525	1,690,375
497-U-044	GOVERNMENT OF INDONESIA SURAKARTA POTABLE WATER 2.000%120 MOS/ 3.000% 30 YR O MO	G	093076 012477 010889	6,693,634	6,693,634	1,216,656		5,476,978	2,516,624

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-U-045	GOVERNMENT OF INDONESIA FAMILY PLANNING LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	093076 012477 081188	7,070,128	7,070,128	1,376,029		5,694,100	2,817,338
497-U-057	GOVERNMENT OF INDONESIA EXPANDED IMMUNIZATION PROGRAM 2.000%120 MOS/ 3.000% 30 YR O MO	G	011179 081579 052291	9,162,325	9,162,325	1,211,133		7,951,192	2,410,618
497-U-057A	GOV'T OF INDONESIA EXPANDED IMMUNIZATION PROGRAM 2.000%120 MOS/ 3.000% 30 YR O MO	G	071387 080787 021399	602,843	602,843	0		602,843	72,989
497-U-057B	GOVERNMENT OF INDONESIA EXPANDED&PROGRAM IMMUNIZATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	073088 073088 022600	320,000	320,000	32,609		287,391	52,492
497-U-065	GOVERNMENT OF INDONESIA TIMOR MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	092980 093080 011291	3,055,583	3,055,583	403,906		2,651,677	862,320
497-U-067	GOVERNMENT OF INDONESIA COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR O MO	G	091181 093081 020495	25,960	25,960	1,076		24,883	6,231
497-U-067A	GOVERNMENT OF INDONESIA COMPREHENSIVE HEALTH IMPROVE 2.000%120 MOS/ 3.000% 30 YR O MO	G	091181 093081 122192	3,944,535	3,944,535	382,201		3,562,334	939,226
497-U-080	GOVERNMENT OF INDONESIA HEALTH TRAINING RESEARCH DEV 2.000%120 MOS/ 3.000% 30 YR O MO	G	080583 081283 082894	1,308,345	1,308,345	68,326		1,240,018	280,724
497-U-081	GOVERNMENT OF INDONESIA FAMILY PLANNING DEV SERVICE II 2.000%120 MOS/ 3.000% 30 YR O MO	G	060883 061783 052194	2,454,752	2,454,752	155,000		2,299,752	505,990
497-U-089	GOV'T OF INDONESIA FACULTIES OF PUBLIC HEALTH 2.000%120 MOS/ 3.000% 30 YR O MO	G	062685 072685 042396	236,726	236,726	4,835		231,891	34,325

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-U-089A	GOV'T OF INDONESIA FACULTIES OF PUBLIC HEALTH 2.000%120 MOS/ 3.000% 30 YR O MO	G	062685 072685 012896	4,171,492	4,171,492	85,199		4,086,293	625,740
497-V-042	GOVERNMENT OF INDONESIA HIGHER ED DEVELOPMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	063076 102876 120187	4,971,976	4,971,976	1,098,470		3,873,505	1,912,134
497-V-042A	GOVERNMENT OF INDONESIA HIGHER ED DEVELOPMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR O MO	G	091181 093081 111694	531,110	531,110	27,736		503,374	152,954
497-V-049	GOVERNMENT OF INDONESIA PROFESSIONAL RESOURCES DEVELOP 2.000%120 MOS/ 3.000% 30 YR O MO	G	092177 041278 031689	5,662,688	5,662,688	1,031,022		4,631,666	1,938,124
497-V-055	GOVERNMENT OF INDONESIA PROFESSIONAL RESOURCES DEV II 2.000%120 MOS/ 3.000% 20 YR O MO	G	081178 092878 010790	3,869,476	3,869,476	1,065,917		2,803,559	1,043,931
497-V-061	GOVERNMENT OF INDONESIA EDUCATION COMMUNICATIONS DEV 2.000%120 MOS/ 3.000% 30 YR O MO	G	041980 042880 021091	3,447,843	3,447,843	455,757		2,992,085	1,082,859
497-V-062	GOVERNMENT OF INDONESIA LOCAL GOVERNMENT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	081480 083080 051393	1,484,683	1,484,683	118,635		1,366,048	360,369
497-V-062A	GOVERNMENT OF INDONESIA LOCAL GOVERNMENT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	052582 082582 011596	432,142	432,142	9,551		422,592	86,214
497-V-062B	GOVERNMENT OF INDONESIA LOCAL GOVT TRAINING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	011983 052383 091794	2,813,521	2,813,521	158,537		2,654,983	648,233
497-V-068	GOVERNMENT OF INDONESIA IN COUNTRY MANAGEMENT DEVELOP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052882 082482 033193	2,562,416	2,562,416	219,024		2,343,392	635,202

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-V-078	GOVERNMENT OF INDONESIA GENERAL PARTICIPANT TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 050583 052383 101994	5,150,000	5,150,000	268,951		4,881,049	1,029,362
497-V-078A	GOVERNMENT OF INDONESIA GENERAL PARTICIPANT TRAIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 072283 072983 033194	4,000,000	4,000,000	252,572		3,747,428	981,065
497-V-078B	GOVERNMENT OF INDONESIA GENERAL PARTICIPANT TRAIN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 011284 020384 051996	2,100,000	2,100,000	42,891		2,057,109	369,810
497-V-078C	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091884 092884 051398	1,170,000	1,170,000	0		1,170,000	196,429
497-V-078D	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 091884 092884 080397	1,000,000	1,000,000	0		1,000,000	160,755
497-V-078E	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122784 010785 080198	1,959,000	1,959,000	0		1,959,000	284,041
497-V-078F	GOVERNMENT OF INDONESIA GEN. PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 122784 010785 030999	41,000	41,000	0		41,000	6,153
497-V-078G	GOV'T OF INDONESIA GEN PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052086 072886 031598	2,125,851	2,125,851	0		2,125,851	330,447
497-V-078H	GOV'T OF INDONESIA GEN PARTICIPANT TRAINING II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 052086 072886 101498	696,000	696,000	0		696,000	110,009
497-V-087	GOVERNMENT OF INDONESIA EDUCATION POLICY & PLANNING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062684 062984 020195	4,371,309	4,371,309	181,259		4,190,050	665,795

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	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-V-087A	GOVERNMENT OF INDONESIA EDUCATION POLICY & PLANNING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082984 092184 091201	190,000	190,000	7,878		182,122	18,905
497-V-097	GOV'T OF INDONESIA WESTERN UNIVERSITIES AGR. ED. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091787 092987 011501	1,215,947	1,215,947	0		1,215,947	128,568
497-W-032 497H032	GOVERNMENT OF INDONESIA WEST JAVA T&D PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	080673 032974 092585	19,645,990	19,645,990	5,421,411		14,224,579	8,112,723
497-W-033 497H030	GOVERNMENT OF INDONESIA WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	111973 032974 031085	5,355,309	5,355,309	1,554,274		3,801,035	2,567,416
497-W-050	GOVERNMENT OF INDONESIA SCIENCE AND TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092177 041278 061489	4,898,351	4,898,351	889,346		4,009,005	1,627,419
497-W-072	GOVERNMENT OF INDONESIA ENERGY PLANNING DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081682 082582 102493	638,194	638,194	47,371		590,824	158,903
497-W-073	GOVERNMENT OF INDONESIA PRIVATE SECTOR PROJECT PREP 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	080682 093082 091293	1,499,827	1,499,827	111,326		1,388,501	349,375
497-W-073A	GOV'T OF INDONESIA PRIVATE SECTOR DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	060686 092586 062998	100,000	100,000	0		100,000	16,838
497-W-073B	GOV'T OF INDONESIA PRIVATE SECTOR PROJ PREP 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	060686 032687 061197	1,775,031	1,775,031	0		1,775,031	280,143
497-W-074A	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082682 082782 051594	961,572	961,572	60,717		900,856	171,195

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-W-074B	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR O MO	G	082682 082782 071994	2,777,890	2,777,890	145,071		2,632,819	599,504
497-W-074C	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR O MO	G	122382 012183 111895	3,494,360	3,494,360	107,859		3,386,501	581,754
497-W-074D	GOVERNMENT OF INDONESIA NATIONAL ENERGY RESEARCH LAB 2.000%120 MOS/ 3.000% 30 YR O MO	G	102583 110983 101696	2,254,775	2,254,775	22,854		2,231,920	242,416
	TOTAL			1,008,187,167	1,008,145,377	302,515,672	0	705,629,705	400,601,907
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
497-A-006 DLF 42	GOVERNMENT OF INDONESIA RAILWAY REHABILITATION 3.500% 6 MOS/ 3.500% 14 YR O MO	G	112858 062659 010161	2,694,637	2,694,637	2,694,637		0	673,524
497-A-007 DLF 80	GOVERNMENT OF INDONESIA HARBOR DEVELOP & REHABILITAT. 3.500% 7 MOS/ 3.500% 19 YR 5 MO	G	013059 062659 010161	5,858,354	5,858,354	5,858,354		0	1,314,395
497-A-009 DLF 109	N.V. INDONESIAN SERVICE CO. N.V. INDONESIAN SERVICE COMP. 5.750% 24 MOS/ 5.750% 8 YR O MO	P	121759 053160 080162	2,469,487	2,469,487	2,469,487		0	761,762
497-B-002 ICAX 87-3	GOVERNMENT OF INDONESIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR O MO	G	052357 043057 040162	14,259,216	14,259,216	14,259,216		0	6,083,848
497-D-003 ICAX 87-4	GOVERNMENT OF INDONESIA PURCHASE OF SHIPS 4.000% 36 MOS/ 4.000% 13 YR O MO	G	080757 090657 090161	1,708,464	1,708,464	1,708,464		0	478,2[illegible]0
497-D-005 ICAX87-6	GOVERNMENT OF INDONESIA COMMODIYT ASSISTANCE 3.000% 24 MOS/ 4.000% 8 YR O MO	G	061459 061559 020163	446,168	446,168	446,168		0	77,039

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INDONESIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
497-G-004	GOVERNMENT OF INDONESIA G	081458	11,892,340	11,892,340	11,892,340		0	3,589,613
ICAX 87-5	PROJECT ASSISTANCE	031859						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	080165						
	TOTAL		39,328,665	39,328,665	39,328,665	0	0	12,978,452
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDONESIAN RUPIAHS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
497-G-008	GOVERNMENT OF INDONESIA G	032260	638,500	638,500	638,500		0	124,742
ICAX 87-7	PROJECT ASSISTANCE	032260	12,716,317	12,716,317	5,777			624,673
	4.000% 0 MOS/ 4.000% 35 YR 0 MO	100165				12,710,540 CR		
497-G-010	GOVERNMENT OF INDONESIA G	122760	140,000	140,000	140,000		0	26,626
ICAX 87-8	PROJECT ASSISTANCE	122760	2,788,229	2,788,229	1,267			133,335
	4.000% 54 MOS/ 4.000% 30 YR 6 MO	090166				2,786,963 CR		
	TOTAL INDONESIAN RUPIAHS		778,500	778,500	778,500	0	0	151,368
	TOTAL U.S. DOLLARS EQUIVALENT		15,504,546	15,504,546	7,044	0	0	758,008
	EXCHANGE RATE ADJUSTMENTS					15,497,502 CR		
	COUNTRY TOTAL INDONESIA							
	DOLLARS AND DOLLARS EQUIVALENTS		1,063,020,378	1,062,978,588	341,851,381	0	705,629,705	414,338,367
	EXCHANGE RATE ADJUSTMENTS					15,497,502 CR		
	JAPAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
488-G-001	GOVERNMENT OF JAPAN G	063055	58,375,369	58,375,369	44,751,223		13,624,146	25,078,132
FOAX 88-1	PROJECT ASSISTANCE	070655						
	4.000% 52 MOS/ 4.000% 35 YR 8 MO	063059						
	LESS WRITTEN OFF					13,624,146		
	NET TOTAL		58,375,369	58,375,369	44,751,223	13,624,146	0	25,078,132
488-G-002	GOVERNMENT OF JAPAN G	071056	47,162,696	47,162,696	35,871,395		11,291,301	19,299,641
ICAX 88-2	PROJECT ASSISTANCE	081056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040160						
	LESS WRITTEN OFF					11,291,301		
	NET TOTAL		47,162,696	47,162,696	35,871,395	11,291,301	0	19,299,641

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	JAPAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		105,538,065	105,538,065	80,622,618	24,915,447	0	44,377,773
	COUNTRY TOTAL JAPAN DOLLARS AND DOLLARS EQUIVALENTS		105,538,065	105,538,065	80,622,618	24,915,447	0	44,377,773
	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-A-004	REPUBLIC OF KOREA	P 062459	4,888,854	4,888,854	3,446,241		1,442,613	2,051,974
	TWO STEP LOAN							
DLF 93	SODA ASH PROJECT	121159						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	111875						
489-A-007	REPUBLIC OF KOREA	G 061759	4,997,871	4,997,871	3,831,853		1,166,019	803,796
	TWO STEP LOAN							
DLF 94	DEVELOPMENT BANK	041260						
	.750%126 MOS/ .750% 29 YR 6 MO	040174						
489-H-014	REPUBLIC OF KOREA	G 121861	19,022,336	19,022,336	15,314,719		3,707,618	3,440,875
AID 5	PUSAN THERMAL POWER	040462						
	.750%126 MOS/ .750% 29 YR 6 MO	032773						
489-H-015	REPUBLIC OF KOREA	P 071362	3,986,847	3,986,847	3,123,030		863,817	691,285
	TWO STEP LOAN							
AID 13	HYUN DAI CEMENT PROJECT	071362						
	.750%126 MOS/ .750% 29 YR 6 MO	081173						
489-H-016	REPUBLIC OF KOREA	G 082962	6,388,391	6,388,391	4,897,844		1,490,547	1,161,702
	DIESEL LOCOMOTIVES	102962						
	.750%126 MOS/ .750% 29 YR 6 MO	022874						
489-H-018	REPUBLIC OF KOREA	G 052963	9,061,124	9,061,124	6,644,912		2,416,212	1,481,848
	CHANGSONG COAL MINE DISTRICT	120763						
	.750%126 MOS/ .750% 29 YR 6 MO	051275						

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-019	REPUBLIC OF KOREA KUNSAN THERMAL POWER PLANT .750%126 MOS/ .750% 29 YR 6 MO	G	062763 030964 092975	12,786,113	12,786,113	9,163,381		3,622,732	2,042,614
489-H-021	REPUBLIC OF KOREA TAEGO WATERWORKS .750%120 MOS/ 2.000% 30 YR 0 MO	G	050564 112764 111575	1,759,030	1,759,030	1,240,154		518,876	579,602
489-H-022	REPUBLIC OF KOREA LOAN II - DIESEL LOCOMOTIVES .750%120 MOS/ 2.000% 30 YR 0 MO	G	030564 031265 112475	10,711,923	10,711,923	7,551,033		3,160,890	3,647,626
489-H-023	REPUBLIC OF KOREA TRANSMISSION & DISTRIB PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G	060964 121464 091475	7,382,437	7,382,437	5,210,928		2,171,509	2,432,790
489-H-024	REPUBLIC OF KOREA TELECOMMUNICATIONS PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	G	062964 120864 113076	7,791,813	7,791,813	5,237,162		2,554,651	2,653,620
489-H-026	REPUBLIC OF KOREA CHINHAE FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	061165 061165 011976	24,600,000	24,600,000	16,937,705		7,662,295	10,505,761
489-H-027	REPUBLIC OF KOREA YONG-NAM FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	061165 062465 032276	24,200,000	24,200,000	16,662,295		7,537,705	10,403,514
489-H-030	REPUBLIC OF KOREA FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	090865 090965 081776	1,975,637	1,975,637	1,327,887		647,750	775,725
489-H-031	REPUBLIC OF KOREA PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	120665 121465 031676	9,930,219	9,930,219	6,836,782		3,093,436	4,250,772
489-H-032	REPUBLIC OF KOREA HYUN DAI CEMENT PLANT EXPAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	122965 041366 101076	2,977,295	2,977,295	2,001,133		976,162	1,190,230

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-033	REPUBLIC OF KOREA SEOUL THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR O MO	G	122965 020566 051977	20,668,083	20,668,083	13,552,842		7,115,242	8,382,763
489-H-034	REPUBLIC OF KOREA SEOUL WATERWORKS 1.000%120 MOS/ 2.500% 30 YR O MO	G	122965 060266 112978	2,853,095	2,853,095	1,730,566		1,122,529	1,134,148
489-H-035	REPUBLIC OF KOREA POLYESTER FIBER PLANT PROJECT 1.000%120 MOS/ 2.500% 30 YR O MO	G	042266 051466 051977	1,650,000	1,650,000	942,036		707,962	747,703
489-H-036	REPUBLIC OF KOREA EXPAN. OF NYLON FILAMENT PLANT 1.000%120 MOS/ 2.500% 30 YR O MO	G	051166 061566 042677	5,810,000	5,810,000	3,298,950		2,511,050	2,647,704
489-H-037	REPUBLIC OF KOREA DIESEL LOAN NUMBER THREE 1.000%120 MOS/ 2.500% 30 YR O MO	G	060866 062966 061677	18,509,995	18,509,995	10,510,076		7,999,919	8,475,694
489-H-038	REPUBLIC OF KOREA CHONG GYE CHUN SEWAGE TREAT. 1.000%120 MOS/ 2.500% 30 YR O MO	G	060966 071366 100778	3,213,549	3,213,549	1,654,249		1,559,300	1,217,960
489-H-039	REPUBLIC OF KOREA AIR NAVIGATION DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	060966 062266 111576	3,793,886	3,793,886	2,222,954		1,570,932	1,656,253
489-H-040	REPUBLIC OF KOREA THE MEDIUM INDUSTRIAL BANK 1.000%120 MOS/ 2.500% 30 YR O MO	G	061366 081166 110376	6,921,468	6,921,468	4,055,500		2,865,968	3,032,349
489-H-041	REPUBLIC OF KOREA SECOND PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	070166 073066 011177	11,973,656	11,973,656	6,855,625		5,118,031	5,398,641
489-H-042	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR O MO	G	081966 110966 090578	11,374,203	11,374,203	5,864,002		5,510,201	4,879,734

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-046	REPUBLIC OF KOREA YONGNAM THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR O MO	G	052667 062967 031278	15,702,582	15,702,582	8,357,442		7,345,141	6,651,251
489-H-047	REPUBLIC OF KOREA SECOND TRANS & DISTRIB PROJECT 1.000%120 MOS/ 2.500% 30 YR O MO	G	050967 061767 101578	10,492,958	10,492,958	5,401,371		5,091,586	4,267,113
489-H-048	REPUBLIC OF KOREA INCHON CITY WATERWORKS 1.000%120 MOS/ 2.500% 30 YR O MO	G	052367 063067 120278	1,716,553	1,716,553	883,616		832,938	731,831
489-H-049	REPUBLIC OF KOREA THIRD PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR O MO	G	120267 022468 082978	9,929,184	9,929,184	5,111,162		4,818,021	5,180,286
489-H-051	REPUBLIC OF KOREA KOREA DEVELOPMENT FINANCE CORP 2.000%120 MOS/ 2.500% 30 YR O MO	G	120167 013168 071779	2,891,645	2,891,645	1,389,382		1,502,263	1,441,356
489-H-052	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK 2.000%120 MOS/ 2.500% 30 YR O MO	G	051768 062668 061680	11,000,195	11,000,195	5,100,330		5,899,865	5,430,780
489-H-054	REPUBLIC OF KOREA KOREA INSTITUTE FOR SCI.& TECH 2.000%120 MOS/ 2.500% 30 YR O MO	G	062668 110768 100979	1,855,673	1,855,673	891,616		964,056	943,578
489-H-060	REPUBLIC OF KOREA FINANCING IMPORTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	041069 060569 120979	9,626,177	9,626,177	4,448,479		5,177,697	5,642,389
489-H-065	REPUBLIC OF KOREA CHUNGJV AMMONIA UREA PLANT 2.000%120 MOS/ 3.000% 30 YR O MO	G	061869 092569 072180	4,953,966	4,953,966	2,123,965		2,830,001	2,725,260
489-H-066	REPUBLIC OF KOREA TONG SEH PETROCHEMICAL CORP. 2.000%120 MOS/ 3.000% 30 YR O MO	G	062069 102069 081880	4,998,959	4,998,959	2,143,256		2,855,703	2,818,321

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-073	REPUBLIC OF KOREA FIFTH PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	041570 060370 031581	8,672,587	8,672,587	3,576,732		5,095,856	4,853,873
489-H-079	REPUBLIC OF KOREA RICE LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	012971 031671 052881	31,837,873	31,837,873	13,130,514		18,707,359	18,302,680
489-H-080	REPUBLIC OF KOREA AGRICULTURAL CREDIT LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	052871 062471 022882	14,000,000	14,000,000	5,326,909		8,673,091	7,798,275
489-H-081	REPUBLIC OF KOREA KOREA ADVANCED INST OF SCIENCE 2.000%120 MOS/ 3.000% 30 YR O MO	G	062571 083171 042482	5,916,087	5,916,087	2,250,603		3,665,484	2,889,210
489-H-083	REPUBLIC OF KOREA SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR O MO	G	112271 012072 091783	1,845,686	1,845,686	617,113		1,228,573	909,243
489-H-084	REPUBLIC OF KOREA RICE LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	012772 031672 021283	17,000,000	17,000,000	5,941,595		11,058,405	9,152,554
489-H-085	REPUBLIC OF KOREA ELEM MIDDLE SCHOOL PILOT PROJ. 2.000%120 MOS/ 3.000% 30 YR O MO	G	041372 091372 061483	2,384,413	2,384,413	833,366		1,551,048	1,172,263
489-H-086	REPUBLIC OF KOREA TALLOW LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	062272 062772 121982	4,827,099	4,827,099	1,761,332		3,065,767	2,630,077
489-H-087	REPUBLIC OF KOREA COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR O MO	G	022673 022873 083083	24,149,856	24,149,856	8,074,607		16,075,249	12,465,412
489-T-088 489H088	REPUBLIC OF KOREA AGRICULTURAL RESEARCH PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	121173 012874 123184	4,952,500	4,952,500	2,029,713		2,922,787	2,069,828

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-T-090	REPUBLIC OF KOREA IRRIGATION CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	053174 091174 032185	25,700,000	25,700,000	7,458,924		18,241,076	12,138,468
489-U-089	REPUBLIC OF KOREA CHONG GYE CHUN SEWAGE TREATMT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	030174 041974 092384	2,517,378	2,517,378	767,095		1,750,283	1,194,448
489-U-092	REPUBLIC OF KOREA HEALTH DEMONSTRATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062075 091375 082486	4,991,156	4,991,156	1,718,267		3,272,889	1,920,475
489-V-091	REPUBLIC OF KOREA SNU GRADUATE PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	051075 091375 070786	4,955,269	4,955,269	1,229,076		3,726,193	2,034,754
489-W-093	REPUBLIC OF KOREA KOREA STDS RES INSTITUTE PROJ 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091875 091975 102186	4,996,637	4,996,637	1,720,154		3,276,483	2,014,680
	TOTAL			471,142,258	471,142,258	252,400,480	0	218,741,778	203,065,125
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. CEMENT PLANT 5.250% 4 MOS/ 5.250% 7 YR 8 MO	P	063058 012059 063061	2,139,600	2,139,600	2,139,600		0	366,241
489-A-002 DLF 32	REPUBLIC OF KOREA KOREA TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 20 YR 0 MO	G	062758 040859 060161	3,491,280	3,491,280	3,491,280		0	1,183,816
489-A-003 DLF 61	KOREA ELECTRIC POWER CO. CHUNG JU POWER 3.500% 12 MOS/ 3.500% 9 YR 0 MO	P	122358 052659 030160	1,114,631	1,114,631	1,114,631		0	194,309
489-A-004A DLF 93	ORIENTAL CHEMICAL INDUSTRY SODA ASH PLANT 5.750% 36 MOS/ 5.750% 12 YR 0 MO	P	062459 121159 111868	289,150	289,150	289,150		0	115,690

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	KOREA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-007A	KOREA DEVELOPMENT BANK	G 000000	2,000	2,000	2,000		0	19,117
DLF 94	DEVELOPMENT BANK	041260						
	.750%120 MOS/ .750% 30 YR 0 MO	000000						
489-A-012	KOREA NYLON CO., LTD.	P 081660	3,130,465	3,130,465	3,130,465		0	963,899
DLF 153	KOREA NYLON COMPANY PROJECT	020661						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	070164						
	TOTAL		10,167,126	10,167,126	10,167,126	0	0	2,843,072
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-005	ORIENTAL BREWERY CO., LTD.	P 072359	10,000,000	10,000,000	10,000,000		0	1,432,931
C-89-1	STORAGE VATS FOR BREWERY	121559	66,459	66,459	53,522			7,442
	8.000% 0 MOS/ 8.000% 3 YR 0 MO	071560				12,937 CR		
489-E-006	CHON NAM SPINNING CO.	P 030860	20,000,000	20,000,000	20,000,000		0	3,111,014
C-89-2	WORK CAP MFG. COTTEN TEXTILES	032960	132,918	132,918	107,044			16,157
	8.000% 0 MOS/ 8.000% 2 YR 0 MO	091561				25,874 CR		
489-E-009	HAI TAI INDUSTRIAL CO., LTD.	P 102060	10,000,000	10,000,000	10,000,000		0	2,746,411
C-89-3	BREAD & BISCUIT FACTORIES	011261	66,459	66,459	53,522			14,263
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				12,937 CR		
489-E-010	AEKYUNG FATS & OILS PROCESS CO	P 112360	22,000,000	22,000,000	22,000,000		0	4,473,315
C-89-4	DISTILL AND SOAP FACILITIES	020361	146,210	146,210	117,748			23,232
	8.000% 0 MOS/ 8.000% 4 YR 0 MO	111562				28,462 CR		
489-E-011	LUCKY CHEMICAL COMPANY	P 112360	27,300,000	27,300,000	27,300,000		0	6,554,992
C-89-5	CONSTR. & INSTALL. OF MACH.	020361	181,433	181,433	146,115			34,043
	8.000% 0 MOS/ 8.000% 5 YR 0 MO	011562				35,319 CR		
489-E-013	MAM SUNG GLUCOSE INDUSTRIAL CO	P 020961	9,900,000	9,900,000	9,900,000		0	2,600,038
C-89-6	NOODLE FACTORY EXPANSION	041361	65,794	65,794	52,987			13,503
	8.000% 0 MOS/ 8.000% 6 YR 0 MO	021562				12,808 CR		
489-E-017	SHINHAN FLOUR MILLS CO., LTD.	P 090762	20,000,000	20,000,000	20,000,000		0	5,092,603
	WORKING CAPITAL	121362	132,918	132,918	107,044			26,448
	8.000% 11 MOS/ 8.000% 4 YR 1 MO	121563				25,874 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-020	SAIM PYO SOY BREWERY	P	070263	10,000,000	10,000,000	10,000,000		0	1,143,888
	CONSTR-ADDNL PROD FACILITIES		090963	66,459	66,459	53,522			5,941
	8.000% 12 MOS/ 8.000% 5 YR 0 MO		101564				12,937 CR		
489-E-025	KOOKDONG MINK CO LTD	P	021065	23,470,000	23,470,000	23,470,000		0	5,517,058
	MINK RANCH PROJECT		021065	155,979	155,979	125,616			28,653
	8.000% 36 MOS/ 8.000% 4 YR 5 MO		022668				30,364 CR		
489-E-028	VITAMIN HEADQUARTERS, LTD	P	062965	12,750,000	12,750,000	12,750,000		0	3,825,000
	VITAMIN HEAD QUARTERS LTD.		080265	84,735	84,735	50,029			17,375
	8.000% 18 MOS/ 8.000% 5 YR 0 MO		022667				34,707 CR		
489-E-029	PUMYANG INDUSTRIAL CO., LTD.	P	082765	30,000,000	30,000,000	30,000,000		0	10,193,414
	WORKING CAPITAL		100765	199,377	199,377	110,626			44,716
	8.000% 18 MOS/ 8.000% 5 YR 6 MO		061267				88,751 CR		
489-E-043	KANAAN POULTRY CORP	P	111566	5,000,000	5,000,000	5,000,000		0	925,442
	ESTABLISH POULTRY FARM		122366	33,230	33,230	17,613			3,707
	10.000% 12 MOS/10.000% 3 YR 0 MO		102668				15,616 CR		
489-E-044	SIGNETICS KOREA COMPANY	P	122766	121,500,000	121,500,000	121,500,000		0	71,132,809
	ESTABLISH CIRCUIT MANFT PLANT		011967	807,477	807,477	321,858			236,427
	10.000% 24 MOS/10.000% 8 YR 0 MO		040769				485,619 CR		
489-E-045	SAM YANG FOODS CO. LTD	P	050267	20,000,000	20,000,000	20,000,000		0	6,505,935
	CONSTRUCT FOOD PRODUCTION PLAN		052567	132,918	132,918	64,667			25,982
	10.000% 24 MOS/10.000% 2 YR 6 MO		060169				68,251 CR		
489-E-050	KOREA COTTON STORAGE CO LTD	P	111667	60,000,000	60,000,000	60,000,000		0	55,167,123
	CONSTRUCT WAREHOUSE FOR COTTON		121267	398,754	398,754	125,861			143,148
	10.000% 24 MOS/10.000% 15 YR 0 MO		022070				272,893 CR		
489-E-053	SAM YANG FOODS COMPANY	P	072768	50,000,000	50,000,000	50,000,000		0	19,499,999
	FOODSTUFFS PROD FACILITIES		073168	182,615	182,615	140,853			62,149
	12.000% 24 MOS/12.000% 2 YR 6 MO		091070				41,762 CR		
489-E-055	KOREA CARGILL COMPANY LTD	P	111268	135,000,000	135,000,000	135,000,000		0	82,662,577
	POULTRY FEED MANFACT PLANT		013169	477,243	477,243	328,222			225,419
	12.000% 12 MOS/12.000% 8 YR 5 MO		062470				149,021 CR		

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-056	SEOUL FOOD MANUFACTURING CO	P	021469	50,000,000	50,000,000	50,000,000		0	25,500,000
	PROD AND DIST OF BAKERY PRODS		021969	178,126	178,126	126,934			74,410
	12.000% 24 MOS/12.000% 4 YR 6 MO		032671				51,193 CR		
489-E-057	CHEIL FEED MILLS LTD	P	050269	50,000,000	50,000,000	50,000,000		0	25,324,932
	FEED MFG PLANT EXPANSION		050669	176,305	176,305	121,372			70,720
	12.000% 24 MOS/12.000% 4 YR 6 MO		090271				54,932 CR		
489-E-058	LOTTE INDUSTRY COMPANY LTD.	P	052069	100,000,000	100,000,000	100,000,000		0	39,049,317
	FOODSTUFFS PRODUCTION FACILITY		052669	352,609	352,609	258,626			113,621
	12.000% 24 MOS/12.000% 3 YR 0 MO		082371				93,983 CR		
489-E-059	SAM-LIP FOODS INDUSTRIAL CO	P	050269	60,000,000	60,000,000	60,000,000		0	27,029,590
	FOODSTUFFS PROD. FACILITIES		050869	211,566	211,566	150,922			77,091
	12.000% 24 MOS/12.000% 4 YR 0 MO		082371				60,643 CR		
489-E-061	DONG SHIN INDUSTRIAL COMPANY	P	061869	30,000,000	30,000,000	30,000,000		0	7,541,171
	FACILITY EXPANSION		062669	104,822	104,822	81,279			23,628
	12.000% 24 MOS/12.000% 3 YR 0 MO		100271				23,543 CR		
489-E-062	YOUNG YOOK POULTRY FARM	P	062369	100,000,000	100,000,000	100,000,000		0	69,544,217
	POULTRY PROCESSING PLANT		062769	353,549	353,549	228,124			180,036
	12.000% 24 MOS/12.000% 8 YR 0 MO		091971				125,426 CR		
489-E-063	KOREA FURNITURE MFG.CO,LTD.	P	060569	48,000,000	48,000,000	48,000,000		0	30,524,319
	FACILITY EXPANSION		061169	173,250	173,250	110,430			82,227
	12.000% 36 MOS/12.000% 5 YR 0 MO		090272				62,820 CR		
489-E-064	SIGNETICS KOREA COMPANY, LTD.	P	062369	84,000,000	84,000,000	84,000,000		0	57,740,713
	ELECTRONIC DEVICES MFG.PLANT		063069	295,775	295,775	192,753			151,955
	12.000% 24 MOS/12.000% 8 YR 0 MO		082871				103,022 CR		
489-E-067	SAM YANG OILS & FATS CO. LTD	P	081169	100,000,000	100,000,000	100,000,000		0	50,950,685
	HOG FAT PROCESSING PLANT		081469	352,609	352,609	242,745			142,065
	12.000% 24 MOS/12.000% 4 YR 6 MO		090971				109,864 CR		
489-E-068	CHEIL POULTRY ENTERPRISE CO	P	090369	30,000,000	30,000,000	30,000,000		0	1,578,082
	OPER OF POULTRY FARM		091969	99,043	99,043	98,749			5,564
	12.000% 24 MOS/12.000% 2 YR 6 MO		012072				293 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL P	122769	70,000,000	70,000,000	70,000,000		0	37,828,106
	FACILITY INSTALLATION	012270	244,584	244,584	166,284			98,577
	12.000% 12 MOS/12.000% 7 YR 0 MO	052071				78,300 CR		
489-E-070	KOREA HIGH PROTEIN FOODS INC. P	012170	56,800,000	56,800,000	56,800,000		0	15,013,886
	MULTI-PURPOSE FOOD PLANT	020370	187,521	187,521	150,265			43,695
	12.000% 30 MOS/12.000% 6 YR 6 MO	090272				37,256 CR		
489-E-071	HONAM OIL REFINERY CO., LTD. P	042170	76,600,000	76,600,000	76,600,000		0	18,208,896
	PETROLEUM GAS FACILITIES	042370	248,863	248,863	197,912			50,337
	12.000% 12 MOS/12.000% 2 YR 6 MO	071371				50,951 CR		
489-E-072	YUHAN-KIMBERLY, LTD. P	052870	103,395,000	103,395,000	103,395,000		0	49,411,749
	PAPER PRODUCTS PLANT	070270	331,686	331,686	240,222			127,131
	12.000% 24 MOS/12.000% 4 YR 0 MO	101672				91,464 CR		
489-E-075	FIRST NATIONAL CITY BANK,SEOUL P	072870	642,900,000	642,900,000	642,900,000		0	186,802,237
	BUSINESS DEVELOPMENT PROMOTION	073170	1,857,900	1,857,900	1,437,074			454,109
	8.000%120 MOS/ 8.000% 1 YR12 MO	010871				420,826 CR		
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. P	062970	80,000,000	80,000,000	80,000,000		0	40,583,014
	FEED MFG. FACILITIES	070270	256,739	256,739	183,885			103,434
	12.000% 24 MOS/12.000% 5 YR 0 MO	102772				72,855 CR		
489-E-077	BANK OF AMERICA, SEOUL P	073170	682,100,000	682,100,000	682,100,000		0	270,335,730
	BUSINESS DEVELOPMENT PROMOTION	080570	2,008,479	2,008,479	1,498,096			647,848
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	091772				510,383 CR		
489-E-078	CHASE MANHATTAN BANK, SEOUL P	093070	683,600,000	683,600,000	683,600,000		0	233,194,344
	PROMOTE BUSINESS DEVELOPMENT	100570	2,006,381	2,006,381	1,528,341			556,679
	8.000%120 MOS/ 8.000% 1 YR12 MO	012771				478,040 CR		
489-E-082	PURINA KOREA INC P	051271	113,779,451	113,779,451	113,779,451		0	58,046,225
	FINANCIAL ASSISTANCE	022472	301,004	301,004	246,347			135,402
	12.000% 24 MOS/12.000% 10 YR 0 MO	042874				54,657 CR		
	TOTAL KOREAN WON		3,748,094,451	3,748,094,451	3,748,094,451	0	0	1,526,791,765
	TOTAL U.S. DOLLARS EQUIVALENT		13,071,789	13,071,789	9,237,206	0	0	4,067,137

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	KOREA								
	EXCHANGE RATE ADJUSTMENTS						3,834,583 CR		
	COUNTRY TOTAL KOREA								
	DOLLARS AND DOLLARS EQUIVALENTS			494,381,173	494,381,173	271,804,812	0	218,741,778	209,975,334
	EXCHANGE RATE ADJUSTMENTS						3,834,583 CR		
	LAOS								
	LOANS REPAYABLE IN DOLLARS								
439-W-001	GOVERNMENT OF LAOS	G	060574	10,700	10,700	10,700		0	5,272
498W001	NAM NUM II HYDROELECTRIC POWER		062874						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122384						
	TOTAL			10,700	10,700	10,700	0	0	5,272
	COUNTRY TOTAL LAOS								
	DOLLARS AND DOLLARS EQUIVALENTS			10,700	10,700	10,700	0	0	5,272
	MALAYSIA								
	LOANS REPAYABLE IN DOLLARS								
494-A-001	FEDERATION OF MALAYA	G	071158	10,000,000	10,000,000	10,000,000		0	5,559,963
DLF 46	NORTH KLANG STRAITS		031859						
	3.500% 5 MOS/ 3.500% 29 YR 7 MO		010161						
494-A-002	FEDERATION OF MALAYA	G	011659	10,000,000	10,000,000	10,000,000		0	1,225,343
DLF 54	ROADS AND BRIDGES		031859						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO		041561						
	TOTAL			20,000,000	20,000,000	20,000,000	0	0	6,785,306
	COUNTRY TOTAL MALAYSIA								
	DOLLARS AND DOLLARS EQUIVALENTS			20,000,000	20,000,000	20,000,000	0	0	6,785,306
	NEPAL								
	LOANS REPAYABLE IN DOLLARS								
367-H-003	GOVERNMENT OF NEPAL	G	092663	150,110	150,110	104,988		45,121	26,282
	TWO STEP LOAN								
	SUB LOANS		120863						
	.750%120 MOS/ .750% 30 YR 0 MO		090875						

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	NEPAL								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			150,110	150,110	104,988	0	45,121	26,282
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
367-A-002	NEPAL INDUSTRIAL DEVELOP CORP	G	081660	269,048	269,048	269,048		0	100,797
DLF 152	DEVELOPMENT BANK		062061						
	5.000% 12 MOS/ 5.000% 14 YR 0 MO		030564						
367-D-001	GOVERNMENT OF NEPAL	G	072860	999,909	999,909	999,909		0	377,121
ICAX 67-1	COMMODITY ASSISTANCE		072960						
	4.000% 36 MOS/ 4.000% 12 YR 0 MO		070165						
	TOTAL			1,268,957	1,268,957	1,268,957	0	0	477,917
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEPALESE RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
367-D-004	GOVERNMENT OF NEPAL	G	112963	7,580,138	7,580,138	5,493,243		2,086,895	1,379,598
	TWO STEP LOAN								
	ECONOMIC DEVELOPMENT		120863	999,473	999,473	288,126		36,741	107,830
	.750%120 MOS/ .750% 30 YR 0 MO		122474				674,606 CR		
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP	G	041466	19,073,535	19,073,535	13,132,598		5,940,937	15,713,435
	ECONOMIC DEVELOPMENT		041466	2,000,000	2,000,000	682,969		104,594	1,098,793
	4.125%118 MOS/ 4.125% 30 YR 2 MO		063076				1,212,438 CR		
	TOTAL NEPALESE RUPEES			26,653,673	26,653,673	18,625,841	0	8,027,832	17,093,013
	TOTAL U.S. DOLLARS EQUIVALENT			2,999,473	2,999,473	971,095	0	141,335	1,206,623
	EXCHANGE RATE ADJUSTMENTS						1,887,044 CR		
	COUNTRY TOTAL NEPAL								
	DOLLARS AND DOLLARS EQUIVALENTS			4,418,540	4,418,540	2,345,040	0	186,456	1,710,822
	EXCHANGE RATE ADJUSTMENTS						1,887,044 CR		
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-A-032	GOVERNMENT OF PAKISTAN	G	041366	3,728,893	3,728,893	1,780,440		1,948,452	1,112,537
	TWO STEP LOAN								
DLF 194	DEVELOPMENT BANK		061766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		010676						
	ADD CAPITALIZED INTEREST			502,485	502,485				502,485
	LESS NEGOTIATED FOR N LOAN (NOTE)			163,000	163,000				
	LESS RESCHEDULED UNDER R LOAN			869,168	869,168				
	NET TOTAL			3,199,210	3,199,210	1,780,440	0	1,418,770	1,615,022

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-032R	P.I.C.I.C	P 092072	75,139	75,139	0		75,139	0
	RESCHEDULED LOAN	092072						
	.010% 18 MOS/ 1.000% 2 YR 6 MO	070674						
	ADD CAPITALIZED INTEREST		2,068	2,068				2,068
	LESS RESCHEDULED UNDER R LOAN		77,207	77,207				
	NET TOTAL		0	0	0	0	0	2,068
391-A-167R	GOVERNMENT OF PAKISTAN	G 030476	38,135	38,135	0		38,135	0
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		2,261	2,261				2,261
	LESS RESCHEDULED UNDER R LOAN		40,397	40,397				
	NET TOTAL		0	0	0	0	0	2,261
391-A-170R	GOVERNMENT OF PAKISTAN	G 030476	646,976	646,976	398,139		248,837	229,756
	LONG TERM RESCHEDULING	030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO	010185						
391-A-180R	GOVERNMENT OF PAKISTAN	G 011381	226,521	226,521	78,831		147,690	88,077
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO	010192						
391-B 001	GOVERNMENT OF PAKISTAN	G 091152	15,000,000	15,000,000	16,509,226		1,509,226	4,705,340
TCA-1	COMMODITY ASSISTANCE	091752						
	2.500% 36 MOS/ 2.500% 41 YR 0 MO	091558						
	ADD CAPITALIZED INTEREST		3,397,579	3,397,579				3,397,579
	LESS RESCHEDULED UNDER R LOAN		1,700,853	1,700,853				
	NET TOTAL		16,696,726	16,696,726	16,509,226	0	187,500	8,102,919
391-B-001R	GOVERNMENT OF PAKISTAN	G 092072	726,359	726,359	726,359		0	55,435
	RESCHEDULED LOAN	092072						
	2.500% 18 MOS/ 2.500% 2 YR 6 MO	091574						
391-B-181R	GOVERNMENT OF PAKISTAN	G 011381	974,494	974,494	339,131		635,363	387,215
	CONSOLIDATED RESCHEDULING	011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO	010192						

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-F-155	GOVERNMENT OF PAKISTAN	G	092073	18,000,000	18,000,000	5,749,683		12,250,317	8,537,973
	AGRICULTURAL PRODUCTION		111573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021184						
	ADD CAPITALIZED INTEREST			486,000	486,000				486,000
	LESS RESCHEDULED UNDER R LOAN			486,000	486,000				
	NET TOTAL			18,000,000	18,000,000	5,749,683	0	12,250,317	9,023,973
391-F-155R	GOVERNMENT OF PAKISTAN	G	011381	486,000	486,000	169,128		316,872	193,8 1
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-H-039	GOVERNMENT OF PAKISTAN	G	041862	88,142,457	88,142,457	48,234,011		39,908,447	10,277,951
AID 7	IRON AND STEEL IMPORTS		051162						
	.750%120 MOS/ .750% 30 YR 0 MO		061472						
	ADD CAPITALIZED INTEREST			5,444,525	5,444,525				5,444,525
	LESS RESCHEDULED UNDER R LOAN			29,617,283	29,617,283				
	NET TOTAL			63,969,700	63,969,700	48,234,011	0	15,735,689	15,722,476
391-H-039R	GOVERNMENT OF PAKISTAN	G	092072	6,001,251	6,001,251	0		6,001,251	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		121474						
	ADD CAPITALIZED INTEREST			123,860	123,860				123,860
	LESS RESCHEDULED UNDER R LOAN			6,125,111	6,125,111				
	NET TOTAL			0	0	0	0	0	123,860
391-H-042	GOVERNMENT OF PAKISTAN	G	041862	18,093,443	18,093,443	13,111,317		4,982,125	2,599,009
	TWO STEP LOAN								
AID 21	ELEC CORP		110262						
	.750%120 MOS/ .750% 30 YR 0 MO		050173						
	ADD CAPITALIZED INTEREST			473,991	473,991				473,991
	LESS RESCHEDULED UNDER R LOAN			1,576,394	1,576,394				
	NET TOTAL			16,991,040	16,991,040	13,111,317	0	3,879,723	3,073,000
391-H-042R	GOVERNMENT OF PAKISTAN	G	092072	637,650	637,650	637,650		0	14,370
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		110174						
391-H-043	GOVERNMENT OF PAKISTAN	G	011962	6,333,408	6,333,408	0		6,333,408	219,075
AID 22	EP. POWER DISTRIBUTION		102262						
	.750%120 MOS/ .750% 30 YR 0 MO		041173						
	ADD CAPITALIZED INTEREST			142,348	142,348				142,348
	LESS NEGOTIATED FOR N LOAN (NOTE)			6,021,929	6,021,929				
	LESS RESCHEDULED UNDER R LOAN			453,827	453,827				
	NET TOTAL			0	0	0	0	0	361,423

LOAN NO NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-043R	GOVERNMENT OF PAKISTAN	G	092072	199,365	199,365	0		199,365	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		101174						
	ADD CAPITALIZED INTEREST			4,115	4,115				4,115
	LESS RESCHEDULED UNDER R LOAN			203,480	203,480				
	NET TOTAL			0	0	0	0	0	4,115
391-H-045	GOVERNMENT OF PAKISTAN	G	062962	30,276,860	30,276,860	11,939,460		18,337,420	3,094,910
AID 45	RAILWAY IV RW/BD - E/W		091062						
	.750%120 MOS/ .750% 30 YR 0 MO		101872						
	ADD CAPITALIZED INTEREST			1,486,232	1,486,232				1,486,232
	LESS NEGOTIATED FOR N LOAN (NOTE)			7,998,000	7,998,000				
	LESS RESCHEDULED UNDER R LOAN			7,139,554	7,139,554				
	NET TOTAL			16,625,558	16,625,558	11,939,460	0	4,686,098	4,581,142
391-H-045R	GOVERNMENT OF PAKISTAN	G	092072	1,343,726	1,343,726	0		1,343,726	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		101874						
	ADD CAPITALIZED INTEREST			27,733	27,733				27,733
	LESS RESCHEDULED UNDER R LOAN			1,371,459	1,371,459				
	NET TOTAL			0	0	0	0	0	27,733
391-H-046	GOVERNMENT OF PAKISTAN	G	062962	40,676,036	40,676,036	22,337,727		18,338,310	4,977,472
AID 53	GENERAL COMMODITIES		083162						
	.750%120 MOS/ .750% 30 YR 0 MO		102972						
	ADD CAPITALIZED INTEREST			2,419,767	2,419,767				2,419,767
	LESS RESCHEDULED UNDER R LOAN			12,057,469	12,057,469				
	NET TOTAL			31,038,334	31,038,334	22,337,727	0	8,700,607	7,397,239
391-H-046R	GOVERNMENT OF PAKISTAN	G	092072	1,805,215	1,805,215	0		1,805,215	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		102974						
	ADD CAPITALIZED INTEREST			37,258	37,258				37,258
	LESS RESCHEDULED UNDER R LOAN			1,842,473	1,842,473				
	NET TOTAL			0	0	0	0	0	37,258
391-H-052	GOVERNMENT OF PAKISTAN	G	120162	169,626	169,626	92,599		77,027	19,333
	EAST PAKISTAN FOREST IND FIDC		102363						
	.750%120 MOS/ .750% 30 YR 0 MO		051574						
	ADD CAPITALIZED INTEREST			11,030	11,030				11,030
	LESS RESCHEDULED UNDER R LOAN			46,345	46,345				
	NET TOTAL			134,311	134,311	92,599	0	41,711	30,363

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-052R	GOVERNMENT OF PAKISTAN	G	092072	3,204	3,204	0		3,204	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		111574						
	ADD CAPITALIZED INTEREST			66	66				66
	LESS RESCHEDULED UNDER R LOAN			3,271	3,271				
	NET TOTAL			0	0	0	0	0	66
391-H-053	GOVERNMENT OF PAKISTAN	G	120362	2,554,848	2,554,848	628,433		1,926,415	203,721
	MALARIA ERADICATION PROGRAM		022863						
	.750%120 MOS/ .750% 30 YR 0 MO		062873						
	ADD CAPITALIZED INTEREST			109,948	109,948				109,948
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,334,631	1,334,631				
	LESS RESCHEDULED UNDER R LOAN			456,397	456,397				
	NET TOTAL			873,768	873,768	628,433	0	245,334	313,669
391-H-053R	GOVERNMENT OF PAKISTAN	G	092072	90,147	90,147	0		90,147	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		122874						
	ADD CAPITALIZED INTEREST			1,861	1,861				1,861
	LESS RESCHEDULED UNDER R LOAN			92,007	92,007				
	NET TOTAL			0	0	0	0	0	1,861
391-H-054	GOVERNMENT OF PAKISTAN	G	021663	1,780,579	1,780,579	612,214		1,168,365	140,388
	AIRPORT AND AIRWAYS EQUIPMENT		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		080574						
	ADD CAPITALIZED INTEREST			84,355	84,355				84,355
	LESS NEGOTIATED FOR N LOAN (NOTE)			659,106	659,106				
	LESS RESCHEDULED UNDER R LOAN			299,458	299,458				
	NET TOTAL			906,371	906,371	612,214	0	294,157	224,744
391-H-054R	GOVERNMENT OF PAKISTAN	G	092072	26,859	26,859	0		26,859	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			554	554				554
	LESS RESCHEDULED UNDER R LOAN			27,414	27,414				
	NET TOTAL			0	0	0	0	0	554
391-H-055	GOVERNMENT OF PAKISTAN	G	021663	9,360,930	9,360,930	6,491,268		2,869,662	1,250,525
	SALIN CONT & RECLAM PROJ NO 2		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		032374						
	ADD CAPITALIZED INTEREST			283,017	283,017				283,017
	LESS RESCHEDULED UNDER R LOAN			850,811	850,811				
	NET TOTAL			8,793,136	8,793,136	6,491,268	0	2,301,868	1,533,542

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-055R	GOVERNMENT OF PAKISTAN	G	092072	141,206	141,206	141,206		0	2,157
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092374						
	ADD CAPITALIZED INTEREST			1,061	1,061				1,061
	LESS RESCHEDULED UNDER R LOAN			1,061	1,061				
	NET TOTAL			141,206	141,206	141,206	0	0	3,218
391-H-056	GOVERNMENT OF PAKISTAN	G	021163	29,387,683	29,387,683	16,131,529		13,256,154	3,326,239
	GENERAL COMMODITIES (SECOND)		032763						
	.750%120 MOS/ .750% 30 YR 0 MO		052773						
	ADD CAPITALIZED INTEREST			1,864,142	1,864,142				1,864,142
	LESS RESCHEDULED UNDER R LOAN			8,979,848	8,979,848				
	NET TOTAL			22,271,977	22,271,977	16,131,529	0	6,140,448	5,190,381
391-H-056R	GOVERNMENT OF PAKISTAN	G	092072	1,039,509	1,039,509	0		1,039,509	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112774						
	ADD CAPITALIZED INTEREST			21,454	21,454				21,454
	LESS RESCHEDULED UNDER R LOAN			1,060,963	1,060,963				
	NET TOTAL			0	0	0	0	0	21,454
391-H-057	GOVERNMENT OF PAKISTAN	G	021163	2,336,799	2,336,799	0		2,336,799	56,913
	CHAINA ANCHORAGE PROJECT		032263						
	.750%120 MOS/ .750% 30 YR 0 MO		093074						
	ADD CAPITALIZED INTEREST			52,800	52,800				52,800
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,336,799	2,336,799				
	LESS RESCHEDULED UNDER R LOAN			52,800	52,800				
	NET TOTAL			0	0	0	0	0	109,713
391-H-057R	GOVERNMENT OF PAKISTAN	G	092072	35,241	35,241	0		35,241	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		093074						
	ADD CAPITALIZED INTEREST			727	727				727
	LESS RESCHEDULED UNDER R LOAN			35,969	35,969				
	NET TOTAL			0	0	0	0	0	727
391-H-058	GOVERNMENT OF PAKISTAN	G	022263	1,215,636	1,215,636	153,451		1,062,185	53,003
	FEASIBILITY STUDIES		032763						
	.750%120 MOS/ .750% 30 YR 0 MO		061574						
	ADD CAPITALIZED INTEREST			42,955	42,955				42,955
	LESS NEGOTIATED FOR N LOAN (NOTE)			919,219	919,219				
	LESS RESCHEDULED UNDER R LOAN			116,798	116,798				
	NET TOTAL			222,573	222,573	153,451	0	69,122	95,958

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-058R	GOVERNMENT OF PAKISTAN G	092072	22,965	22,965	0		22,965	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	121574						
	ADD CAPITALIZED INTEREST		474	474				474
	LESS RESCHEDULED UNDER R LOAN		23,439	23,439				
	NET TOTAL		0	0	0	0	0	474
391-H-059	GOVERNMENT OF PAKISTAN G	031463	4,241,365	4,241,365	0		4,241,365	115,757
	COASTAL EMBANKMENT PROJECT	081563						
	.750%120 MOS/ .750% 30 YR 0 MO	042174						
	ADD CAPITALIZED INTEREST		95,754	95,754				95,754
	LESS NEGOTIATED FOR N LOAN (NOTE)		4,171,834	4,171,834				
	LESS RESCHEDULED UNDER R LOAN		165,284	165,284				
	NET TOTAL		0	0	0	0	0	211,510
391-H-059R	GOVERNMENT OF PAKISTAN G	092072	63,879	63,879	0		63,879	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102174						
	ADD CAPITALIZED INTEREST		1,318	1,318				1,318
	LESS RESCHEDULED UNDER R LOAN		65,198	65,198				
	NET TOTAL		0	0	0	0	0	1,318
391-H-060	GOVERNMENT OF PAKISTAN G	040163	576,465	576,465	380,845		195,620	78,431
	OPER & MAINT - RECHNA DOAB PRO	013164						
	.750%120 MOS/ .750% 30 YR 0 MO	092375						
	ADD CAPITALIZED INTEREST		17,716	17,716				17,716
	LESS RESCHEDULED UNDER R LOAN		43,232	43,232				
	NET TOTAL		550,950	550,950	380,845	0	170,104	96,147
391-H-060R	GOVERNMENT OF PAKISTAN G	092072	8,696	8,696	8,696		0	133
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092374						
	ADD CAPITALIZED INTEREST		65	65				65
	LESS RESCHEDULED UNDER R LOAN		65	65				
	NET TOTAL		8,696	8,696	8,696	0	0	198
391-H-062	GOVERNMENT OF PAKISTAN G	032563	4,329,096	4,329,096	0		4,329,096	188,298
	GENERAL CONSULTANTS	081563						
	.750%120 MOS/ .750% 30 YR 0 MO	102674						
	ADD CAPITALIZED INTEREST		97,832	97,832				97,832
	LESS NEGOTIATED FOR N LOAN (NOTE)		4,329,096	4,329,096				
	LESS RESCHEDULED UNDER R LOAN		97,832	97,832				
	NET TOTAL		0	0	0	0	0	286,130

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-062R	GOVERNMENT OF PAKISTAN G	092072	65,303	65,303	0		65,303	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102674						
	ADD CAPITALIZED INTEREST		1,348	1,348				1,348
	LESS RESCHEDULED UNDER R LOAN		66,650	66,650				
	NET TOTAL		0	0	0	0	0	1,348
391-H-066	GOVERNMENT OF PAKISTAN G	061763	67,242,923	67,242,923	37,391,207		29,851,716	7,596,617
	GENERAL COMMODITIES THREE	092863						
	.750%120 MOS/ .750% 30 YR 0 MO	120273						
	ADD CAPITALIZED INTEREST		4,318,365	4,318,365				4,318,365
	LESS RESCHEDULED UNDER R LOAN		19,660,503	19,660,503				
	NET TOTAL		51,900,786	51,900,786	37,391,207	0	14,509,579	11,914,982
391-H-066R	GOVERNMENT OF PAKISTAN G	092072	1,270,296	1,270,296	0		1,270,296	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	120274						
	ADD CAPITALIZED INTEREST		26,218	26,218				26,218
	LESS RESCHEDULED UNDER R LOAN		1,296,514	-1,296,514				
	NET TOTAL		0	0	0	0	0	26,218
391-H-068	GOVERNMENT OF PAKISTAN G	062863	1,486,662	1,486,662	0		1,486,662	49,630
	GEN ADV SERV IN PUB HEALTH ENG	120963						
	750%120 MOS/ .750% 30 YR 0 MO	081174						
	ADD CAPITALIZED INTEREST		33,597	33,597				33,597
	LESS NEGOTIATED FOR N LOAN (NOTE)		1,486,662	1,486,662				
	LESS RESCHEDULED UNDER R LOAN		33,597	33,597				
	NET TOTAL		0	0	0	0	0	83,227
391-H-068R	GOVERNMENT OF PAKISTAN G	092072	22,426	22,426	0		22,426	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	081174						
	ADD CAPITALIZED INTEREST		463	463				463
	LESS RESCHEDULED UNDER R LOAN		22,889	22,889				
	NET TOTAL		0	0	0	0	0	463
391-H-069	GOVERNMENT OF PAKISTAN G	062863	5,583,157	5,583,157	3,871,599		1,711,558	792,776
	GEN INVESTIGATIONS & CONS SERV	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	092874						
	ADD CAPITALIZED INTEREST		169,727	169,727				169,727
	LESS RESCHEDULED UNDER R LOAN		416,851	416,851				
	NET TOTAL		5,336,033	5,336,033	3,871,599	0	1,464,434	962,503

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-069R	GOVERNMENT OF PAKISTAN	G	092072	84,220	84,220	84,220		0	1,287
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092874						
	ADD CAPITALIZED INTEREST			633	633				633
	LESS RESCHEDULED UNDER R LOAN			633	633				
	NET TOTAL			84,220	84,220	84,220	0	0	1,920
391-H-070	GOVERNMENT OF PAKISTAN	G	062963	13,904,789	13,904,789	9,645,996		4,258,793	1,927,843
	RAILWAY FIVE		112063						
	.750%120 MOS/ .750% 30 YR 0 MO		112574						
	ADD CAPITALIZED INTEREST			475,621	475,621				475,621
	LESS RESCHEDULED UNDER R LOAN			1,091,323	1,091,323				
	NET TOTAL			13,289,087	13,289,087	9,645,996	0	3,643,091	2,403,464
391-H-070R	GOVERNMENT OF PAKISTAN	G	092072	262,678	262,678	262,678		0	3,896
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112574						
	ADD CAPITALIZED INTEREST			1,974	1,974				1,974
	LESS RESCHEDULED UNDER R LOAN			1,974	1,974				
	NET TOTAL			262,678	262,678	262,678	0	0	5,870
391-H-071	GOVERNMENT OF PAKISTAN	G	062963	4,590,765	4,590,765	716,240		3,874,525	152,700
	TELECOMMUNICATIONS FACIL T&T		102363						
	.750%120 MOS/ .750% 30 YR 0 MO		052475						
	ADD CAPITALIZED INTEREST			165,896	165,896				165,896
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,278,734	3,278,734				
	LESS RESCHEDULED UNDER R LOAN			396,039	396,039				
	NET TOTAL			1,081,888	1,081,888	716,240	0	365,648	318,596
391-H-071R	GOVERNMENT OF PAKISTAN	G	092072	81,213	81,213	0		81,213	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		112474						
	ADD CAPITALIZED INTEREST			1,676	1,676				1,676
	LESS RESCHEDULED UNDER R LOAN			82,889	82,889				
	NET TOTAL			0	0	0	0	0	1,676
391-H-072	GOVERNMENT OF PAKISTAN	G	062963	4,673,022	4,673,022	3,163,866		1,509,156	673,574
	MACHINERY POOL ORGAN WAPDA		120963						
	.750%120 MOS/ .750% 30 YR 0 MO		040275						
	ADD CAPITALIZED INTEREST			142,834	142,834				142,834
	LESS RESCHEDULED UNDER R LOAN			349,673	349,673				
	NET TOTAL			4,466,183	4,466,183	3,163,866	0	1,302,318	816,408

LOAN NO NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-072R	GOVERNMENT OF PAKISTAN	G	092072	70,490	70,490	70,490		0	1,073
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		100274						
	ADD CAPITALIZED INTEREST			530	530				530
	LESS RESCHEDULED UNDER R LOAN			530	530				
	NET TOTAL			70,490	70,490	70,490	0	0	1,602
391-H-073	GOVERNMENT OF PAKISTAN	G	062963	1,297,493	1,297,493	0		1,297,493	30,050
	MECHANICAL EQUIPMENT		112063						
	.750%120 MOS/ .750% 30 YR 0 MO		080575						
	ADD CAPITALIZED INTEREST			29,322	29,322				29,322
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,297,493	1,297,493				
	LESS RESCHEDULED UNDER R LOAN			29,322	29,322				
	NET TOTAL			0	0	0	0	0	59,372
391-H-073R	GOVERNMENT OF PAKISTAN	G	092072	19,573	19,573	0		19,573	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			404	404				404
	LESS RESCHEDULED UNDER R LOAN			19,977	19,977				
	NET TOTAL			0	0	0	0	0	404
391-H-078	GOVERNMENT OF PAKISTAN	G	032364	2,641,947	2,641,947	1,639,566		1,002,380	842,811
	TWO STEP LOAN								
	SUI GAS TRANSMISSION 3RD		071664						
	.750%120 MOS/ 2.000% 30 YR 0 MO		012575						
	ADD CAPITALIZED INTEREST			119,325	119,325				119,325
	LESS RESCHEDULED UNDER R LOAN			216,717	216,717				
	NET TOTAL			2,544,555	2,544,555	1,639,566	0	904,989	962,137
391-H-078R	GOVERNMENT OF PAKISTAN	G	092072	39,853	39,853	39,853		0	1,210
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		072574						
	ADD CAPITALIZED INTEREST			299	299				299
	LESS RESCHEDULED UNDER R LOAN			299	299				
	NET TOTAL			39,853	39,853	39,853	0	0	1,509
391-H-079	GOVERNMENT OF PAKISTAN	G	033164	1,714,423	1,714,423	1,034,064		680,360	521,365
	WATER & SEWAGE SYSTEM		091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO		122875						
	ADD CAPITALIZED INTEREST			84,525	84,525				84,525
	LESS RESCHEDULED UNDER R LOAN			147,005	147,005				
	NET TOTAL			1,651,944	1,651,944	1,034,064	0	617,880	605,891

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-079R	GOVERNMENT OF PAKISTAN G	092072	32,387	32,387	32,387		0	674
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122874						
	ADD CAPITALIZED INTEREST		243	243				243
	LESS RESCHEDULED UNDER R LOAN		243	243				
	NET TOTAL		32,387	32,387	32,387	0	0	918
391-H-080	GOVERNMENT OF PAKISTAN G	033164	99,195,808	99,195,808	51,069,814		48,125,994	24,065,563
	GENERAL COMMODITIES	071364						
	.750%120 MOS/ 2.000% 30 YR 0 MO	073174						
	ADD CAPITALIZED INTEREST		13,189,599	13,189,599				13,189,599
	LESS RESCHEDULED UNDER R LOAN		29,333,252	29,333,252				
	NET TOTAL		83,052,155	83,052,155	51,069,814	0	31,982,341	37,255,163
391-H-080R	GOVERNMENT OF PAKISTAN G	092072	1,496,756	1,496,756	0		1,496,756	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	073174						
	ADD CAPITALIZED INTEREST		54,278	54,278				54,278
	LESS RESCHEDULED UNDER R LOAN		1,551,034	1,551,034				
	NET TOTAL		0	0	0	0	0	54,278
391-H-081	GOVERNMENT OF PAKISTAN G	042264	3,800,000	3,800,000	0		3,800,000	3,247
	KARNAFULI THIRD UNIT	090464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011578						
	ADD CAPITALIZED INTEREST		82,049	82,049				82,049
	LESS NEGOTIATED FOR N LOAN (NOTE)		3,800,000	3,800,000				
	LESS RESCHEDULED UNDER R LOAN		82,049	82,049				
	NET TOTAL		0	0	0	0	0	85,296
391-H-081A	GOVERNMENT OF PAKISTAN G	062267	1,049,560	1,049,560	0		1,049,560	0
391H081	KARNAFULI THIRD UNIT	120167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	100881						
	ADD CAPITALIZED INTEREST		8,903	8,903				8,903
	LESS NEGOTIATED FOR N LOAN (NOTE)		1,049,560	1,049,560				
	LESS RESCHEDULED UNDER R LOAN		8,903	8,903				
	NET TOTAL		0	0	0	0	0	8,903
391-H-081R	GOVERNMENT OF PAKISTAN G	092072	53,496	53,496	0		53,496	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	071574						
	ADD CAPITALIZED INTEREST		1,104	1,104				1,104
	LESS RESCHEDULED UNDER R LOAN		54,600	54,600				
	NET TOTAL		0	0	0	0	0	1,104

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-082	GOVERNMENT OF PAKISTAN	G	042264	8,166,474	8,166,474	0		8,166,474	150,220
	SIDDHIRGANJ THERMAL PLANT		082864						
	.750%120 MOS/ 2.000% 30 YR O MO		042176						
	ADD CAPITALIZED INTEREST			182,840	182,840				182,840
	LESS NEGOTIATED FOR N LOAN (NOTE)			8,166,474	8,166,474				
	LESS RESCHEDULED UNDER R LOAN			182,840	182,840				
	NET TOTAL			0	0	0	0	0	333,059
391-H-082R	GOVERNMENT OF PAKISTAN	G	092072	121,624	121,624	0		121,624	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		102174						
	ADD CAPITALIZED INTEREST			2,890	2,890				2,890
	LESS RESCHEDULED UNDER R LOAN			124,515	124,515				
	NET TOTAL			0	0	0	0	0	2,890
391-H-083	GOVERNMENT OF PAKISTAN	G	042264	16,045,548	16,045,548	9,966,932		6,078,616	5,093,058
	LYALLPUR THERMAL GEN FACIL		071064						
	.750%120 MOS/ 2.000% 30 YR O MO		031775						
	ADD CAPITALIZED INTEREST			724,468	724,468				724,468
	LESS RESCHEDULED UNDER R LOAN			1,315,070	1,315,070				
	NET TOTAL			15,454,946	15,454,946	9,966,932	0	5,488,014	5,817,525
391-H-083R	GOVERNMENT OF PAKISTAN	G	092072	242,380	242,380	242,380		0	6,888
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		091774						
	ADD CAPITALIZED INTEREST			1,821	1,821				1,821
	LESS RESCHEDULED UNDER R LOAN			1,821	1,821				
	NET TOTAL			242,380	242,380	242,380	0	0	8,709
391-H-084	GOVERNMENT OF PAKISTAN	G	042264	9,872,395	9,872,395	2,042,790		7,829,605	1,150,246
	MALARIA ERADICATION PROGRAM		022565						
	.750%120 MOS/ 2.000% 30 YR O MO		060975						
	ADD CAPITALIZED INTEREST			635,455	635,455				635,455
	LESS NEGOTIATED FOR N LOAN (NOTE)			5,990,576	5,990,576				
	LESS RESCHEDULED UNDER R LOAN			1,167,969	1,167,969				
	NET TOTAL			3,349,306	3,349,306	2,042,790	0	1,306,516	1,785,701
391-H-084R	GOVERNMENT OF PAKISTAN	G	092072	186,501	186,501	0		186,501	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		120974						
	ADD CAPITALIZED INTEREST			5,015	5,015				5,015
	LESS RESCHEDULED UNDER R LOAN			191,516	191,516				
	NET TOTAL			0	0	0	0	0	5,015

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-085	GOVERNMENT OF PAKISTAN	G	052864	7,447,059	7,447,059	4,358,944		3,088,116	2,279,703
	PAKISTAN WESTERN RAILWAY I		042365						
	.750%120 MOS/ 2.000% 30 YR 0 MO		042076						
	ADD CAPITALIZED INTEREST			341,990	341,990				341,990
	LESS RESCHEDULED UNDER R LOAN			610,699	610,699				
	NET TOTAL			7,178,350	7,178,350	4,358,944	0	2,819,407	2,621,692
391-H-085R	GOVERNMENT OF PAKISTAN	G	092072	112,828	112,828	112,828		0	2,045
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		102074						
	ADD CAPITALIZED INTEREST			848	848				848
	LESS RESCHEDULED UNDER R LOAN			848	848				
	NET TOTAL			112,828	112,828	112,828	0	0	2,893
391-H-086	GOVERNMENT OF PAKISTAN	G	052864	4,378,547	4,378,547	2,716,900		1,661,647	1,319,032
	TWO STEP LOAN								
	EXPANSION OF ELEC DIST SYSTEM		101664						
	.750%120 MOS/ 2.000% 30 YR 0 MO		051075						
	ADD CAPITALIZED INTEREST			214,450	214,450				214,450
	LESS RESCHEDULED UNDER R LOAN			375,896	375,896				
	NET TOTAL			4,217,100	4,217,100	2,716,900	0	1,500,200	1,533,482
391-H-086R	GOVERNMENT OF PAKISTAN	G	092072	82,716	82,716	82,716		0	2,214
	RESCHEDULED LOAN		092072						
	3.500/ 18 MOS/ 2.000% 2 YR 6 MO		111074						
	ADD CAPITALIZED INTEREST			622	622				622
	LESS RESCHEDULED UNDER R LOAN			622	622				
	NET TOTAL			82,716	82,716	82,716	0	0	2,865
391-H-087	GOVERNMENT OF PAKISTAN	G	052964	11,184,861	11,184,861	5,768,561		5,416,300	3,199,580
	IRRIGATION PROJECT CHAJ DOAB		123066						
	.750%120 MOS/ 2.000% 30 YR 0 MO		032578						
	ADD CAPITALIZED INTEREST			505,201	505,201				505,201
	LESS RESCHEDULED UNDER R LOAN			893,033	893,033				
	NET TOTAL			10,797,030	10,797,030	5,768,561	0	5,028,469	3,704,781
391-H-087R	GOVERNMENT OF PAKISTAN	G	092072	151,027	151,027	151,027		0	2,292
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		092574						
	ADD CAPITALIZED INTEREST			1,135	1,135				1,135
	LESS RESCHEDULED UNDER R LOAN			1,135	1,135				
	NET TOTAL			151,027	151,027	151,027	0	0	3,426

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-088	GOVERNMENT OF PAKISTAN G	061564	5,927,630	5,927,630	3,469,585		2,458,045	1,847,820
	MACHINERY POOL ORG II	120964						
	.750%120 MOS/ 2.000% 30 YR O MO	062376						
	ADD CAPITALIZED INTEREST		294,385	294,385				294,385
	LESS RESCHEDULED UNDER R LOAN		508,270	508,270				
	NET TOTAL		5,713,746	5,713,746	3,469,585	0	2,244,161	2,142,205
391-H-088R	GOVERNMENT OF PAKISTAN G	092072	111,980	111,980	111,980		0	1,983
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122374						
	ADD CAPITALIZED INTEREST		841	841				841
	LESS RESCHEDULED UNDER R LOAN		841	841				
	NET TOTAL		111,980	111,980	111,980	0	0	2,824
391-H-089	GOVERNMENT OF PAKISTAN G	061564	8,184,284	8,184,284	0		8,184,284	238,054
	PAKISTAN EASTERN RAILWAY I	041665						
	.750%120 MOS/ 2.000% 30 YR O MO	100575						
	ADD CAPITALIZED INTEREST		184,954	184,954				184,954
	LESS NEGOTIATED FOR N LOAN (NOTE)		8,184,284	8,184,284				
	LESS RESCHEDULED UNDER R LOAN		184,954	184,954				
	NET TOTAL		0	0	0	0	0	423,008
391-H-089R	GOVERNMENT OF PAKISTAN G	092072	123,457	123,457	0		123,457	0
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	100574						
	ADD CAPITALIZED INTEREST		2,934	2,934				2,934
	LESS RESCHEDULED UNDER R LOAN		126,390	126,390				
	NET TOTAL		0	0	0	0	0	2,934
391-H-090	GOVERNMENT OF PAKISTAN G	062464	12,220,019	12,220,019	7,370,570		4,849,449	3,665,269
	WPWAPDA POWER DISTRIBUTION	123064						
	.750%120 MOS/ 2.000% 30 YR O MO	122075						
	ADD CAPITALIZED INTEREST		603,154	603,154				603,154
	LESS RESCHEDULED UNDER R LOAN		1,048,493	1,048,493				
	NET TOTAL		11,774,680	11,774,680	7,370,570	0	4,404,110	4,268,422
391-H-090R	GOVERNMENT OF PAKISTAN G	092072	231,528	231,528	231,528		0	4,796
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122074						
	ADD CAPITALIZED INTEREST		1,740	1,740				1,740
	LESS RESCHEDULED UNDER R LOAN		1,740	1,740				
	NET TOTAL		231,528	231,528	231,528	0	0	6,536

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.		BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN									
	LOANS REPAYABLE IN DOLLARS									
391-H-091	GOVERNMENT OF PAKISTAN	G	062564	2,278,131	2,278,131		0		2,278,131	4,974
	EP- TWO TRANSMISSION LINES		091764							
	.750%120 MOS/ 2.000% 30 YR 0 MO		010879							
	ADD CAPITALIZED INTEREST			47,879	47,879					47,879
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,278,131	2,278,131					
	LESS RESCHEDULED UNDER R LOAN			47,879	47,879					
	NET TOTAL			0	0		0	0	0	52,853
391-H-091R	GOVERNMENT OF PAKISTAN	G	092072	30,781	30,781		0		30,781	0
	RESCHEDULED LOAN		092072							
	.750% 18 MOS/ .750% 2 YR 6 MO		070874							
	ADD CAPITALIZED INTEREST			635	635					635
	LESS RESCHEDULED UNDER R LOAN			31,416	31,416					
	NET TOTAL			0	0		0	0	0	635
391-H-092	GOVERNMENT OF PAKISTAN	G	062764	10,468,415	10,468,415		0		10,468,415	94,912
	DACCA-ARICHA ROAD		011165							
	.750%120 MOS/ 2.000% 30 YR 0 MO		062275							
	ADD CAPITALIZED INTEREST		--	272,204	272,204					272,204
	LESS NEGOTIATED FOR N LOAN (NOTE)			10,468,415	10,468,415					
	LESS RESCHEDULED UNDER R LOAN			272,204	272,204					
	NET TOTAL			0	0		0	0	0	367,116
391-H-092R	GOVERNMENT OF PAKISTAN	G	092072	193,543	193,543		0		193,543	0
	RESCHEDULED LOAN		092072							
	.750% 18 MOS/ 2.000% 2 YR 6 MO		122274							
	ADD CAPITALIZED INTEREST			5,204	5,204					5,204
	LESS RESCHEDULED UNDER R LOAN			198,747	198,747					
	NET TOTAL			0	0		0	0	0	5,204
391-H-094	GOVERNMENT OF PAKISTAN	G	062964	2,413,778	2,413,778		0		2,413,778	6,714
	CHITTAGONG PORT		101464							
	.750%120 MOS/ 2.000% 30 YR 0 MO		012776							
	ADD CAPITALIZED INTEREST			52,334	52,334					52,334
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,413,778	2,413,778					
	LESS RESCHEDULED UNDER R LOAN			52,334	52,334					
	NET TOTAL			0	0		0	0	0	59,048

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-094R	GOVERNMENT OF PAKISTAN	G	092072	34,885	34,885	0		34,885	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ .750% 2 YR 6 MO		072774						
	ADD CAPITALIZED INTEREST			720	720				720
	LESS RESCHEDULED UNDER R LOAN			35,605	35,605				
	NET TOTAL			0	0	0	0	0	720
391-H-096	GOVERNMENT OF PAKISTAN	G	093064	137,672,198	137,672,198	70,762,106		66,910,091	32,919,329
	IRON & STEEL COMMODITY LOAN		122164						
	.750%120 MOS/ 2.000% 30 YR 0 MO		011475						
	ADD CAPITALIZED INTEREST			17,588,521	17,588,521				17,588,521
	LESS RESCHEDULED UNDER R LOAN			38,374,420	38,374,420				
	NET TOTAL			116,886,299	116,886,299	70,762,106	0	46,124,192	50,507,850
391-H-096R	GOVERNMENT OF PAKISTAN	G	092072	2,077,506	2,077,506	0		2,077,506	0
	RESCHEDULED LOAN		092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO		071474						
	ADD CAPITALIZED INTEREST			64,518	64,518				64,518
	LESS RESCHEDULED UNDER R LOAN			2,142,025	2,142,025				
	NET TOTAL			0	0	0	0	0	64,518
391-H-102	GOVERNMENT OF PAKISTAN	G	061465	7,004,660	7,004,660	3,875,802		3,128,858	2,721,510
	MANGLA DAM TRANSMISSION LINES		011966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		120676						
	ADD CAPITALIZED INTEREST			456,148	456,148				456,148
	LESS RESCHEDULED UNDER R LOAN			692,777	692,777				
	NET TOTAL			6,768,030	6,768,030	3,875,802	0	2,892,229	3,177,658
391-H-102R	GOVERNMENT OF PAKISTAN	G	092072	177,172	177,172	177,172		0	3,456
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		120674						
	ADD CAPITALIZED INTEREST			1,776	1,776				1,776
	LESS RESCHEDULED UNDER R LOAN			1,776	1,776				
	NET TOTAL			177,172	177,172	177,172	0	0	5,232
391-H-103	GOVERNMENT OF PAKISTAN	G	061065	553,295	553,295	276,505		276,790	211,803
	LAHORE-MULTAN ROAD		050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012478						
	ADD CAPITALIZED INTEREST			33,872	33,872				33,872
	LESS RESCHEDULED UNDER R LOAN			51,844	51,844				
	NET TOTAL			535,323	535,323	276,505	0	258,818	245,675

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-103R	GOVERNMENT OF PAKISTAN	G	092072	11,149	11,149	11,149		0	238
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		072474						
	ADD CAPITALIZED INTEREST			112	112				112
	LESS RESCHEDULED UNDER R LOAN			112	112				
	NET TOTAL			11,149	11,149	11,149	0	0	349
391-H-104	GOVERNMENT OF PAKISTAN	G	061465	2,637,332	2,637,332	1,456,377		1,180,955	1,046,637
	SUIGAS TRANSMISSION (4TH)		022166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		091376						
	ADD CAPITALIZED INTEREST			158,202	158,202				158,202
	LESS RESCHEDULED UNDER R LOAN			247,118	247,118				
	NET TOTAL			2,548,415	2,548,415	1,456,377	0	1,092,038	1,204,838
391-H-104R	GOVERNMENT OF PAKISTAN	G	092072	53,144	53,144	53,144		0	1,096
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		091374						
	ADD CAPITALIZED INTEREST			533	533				533
	LESS RESCHEDULED UNDER R LOAN			533	533				
	NET TOTAL			53,144	53,144	53,144	0	0	1,629
391-H-106	GOVERNMENT OF PAKISTAN	G	061465	4,799,287	4,799,287	2,565,253		2,234,034	1,920,684
	PWR LOCOMOTIVES		012266						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031377						
	ADD CAPITALIZED INTEREST			289,885	289,885				289,885
	LESS RESCHEDULED UNDER R LOAN			449,693	449,693				
	NET TOTAL			4,639,479	4,639,479	2,565,253	0	2,074,226	2,210,569
391-H-106R	GOVERNMENT OF PAKISTAN	G	092072	96,708	96,708	96,708		0	1,994
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		091374						
	ADD CAPITALIZED INTEREST			970	970				970
	LESS RESCHEDULED UNDER R LOAN			970	970				
	NET TOTAL			96,708	96,708	96,708	0	0	2,963
391-H-107	GOVERNMENT OF PAKISTAN	G	060660	5,931,830	5,931,830	3,170,606		2,761,224	2,281,374
	GEN INVESTGATION & CONSULTING		062766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032077						
	ADD CAPITALIZED INTEREST			358,293	358,293				358,293
	LESS RESCHEDULED UNDER R LOAN			555,812	555,812				
	NET TOTAL			5,734,310	5,734,310	3,170,606	0	2,563,704	2,639,667

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-107R	GOVERNMENT OF PAKISTAN	G	092072	119,529	119,529	119,529		0	2,448
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		092074						
	ADD CAPITALIZED INTEREST			1,198	1,198				1,198
	LESS RESCHEDULED UNDER R LOAN			1,198	1,198				
	NET TOTAL			119,529	119,529	119,529	0	0	3,646
391-H-115	GOVERNMENT OF PAKISTAN	G	032866	49,055,400	49,055,400	24,433,731		24,621,669	15,977,925
	PROGRAM LOAN-COMMODITY IMPORTS		050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		080576						
	ADD CAPITALIZED INTEREST			6,553,879	6,553,879				6,553,879
	LESS RESCHEDULED UNDER R LOAN			11,002,495	11,002,495				
	NET TOTAL			44,606,784	44,606,784	24,433,731	0	20,173,053	22,531,804
391-H-115R	GOVERNMENT OF PAKISTAN	G	092072	990,343	990,343	0		990,343	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 2.500% 2 YR 6 MO		080574						
	ADD CAPITALIZED INTEREST			28,497	28,497				28,497
	LESS RESCHEDULED UNDER R LOAN			1,018,840	1,018,840				
	NET TOTAL			0	0	0	0	0	28,497
391-H-117	GOVERNMENT OF PAKISTAN	G	062366	69,940,884	69,940,884	34,697,767		35,243,117	22,567,981
	PROGRAM LOAN-COMMODITY IMPORTS		081766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		111576						
	ADD CAPITALIZED INTEREST			9,699,827	9,699,827				9,699,827
	LESS RESCHEDULED UNDER R LOAN			16,017,202	16,017,202				
	NET TOTAL			63,623,509	63,623,509	34,697,767	0	28,925,742	32,267,809
391-H-117R	GOVERNMENT OF PAKISTAN	G	092072	1,766,106	1,766,106	0		1,766,106	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		111574						
	ADD CAPITALIZED INTEREST			47,607	47,607				47,607
	LESS RESCHEDULED UNDER R LOAN			1,813,713	1,813,713				
	NET TOTAL			0	0	0	0	0	47,607
391-H-121	GOVERNMENT OF PAKISTAN	G	021767	69,865,525	69,865,525	33,836,275		36,029,251	22,868,097
	COMMODITY IMPORTS		030967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		082877						
	ADD CAPITALIZED INTEREST			8,411,582	8,411,582				8,411,582
	LESS RESCHEDULED UNDER R LOAN			13,057,166	13,057,166				
	NET TOTAL			65,219,940	65,219,940	33,836,275	0	31,383,666	31,279,678

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-121R	GOVERNMENT OF PAKISTAN	G	092072	1,408,187	1,408,187		0	1,408,187	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		082874						
	ADD CAPITALIZED INTEREST			38,760	38,760				38,760
	LESS RESCHEDULED UNDER R LOAN			1,446,948	1,446,948				
	NET TOTAL			0	0	0	0	0	38,760
391-H-124	GOVERNMENT OF PAKISTAN	G	062167	1,054,079	1,054,079		0	1,054,079	15,985
	WAPDA CONSULTANTS		020868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		062778						
	ADD CAPITALIZED INTEREST			32,781	32,781				32,781
	LESS NEGOTIATED FOR N LOAN (NOTE)			1,054,079	1,054,079				
	LESS RESCHEDULED UNDER R LOAN			32,781	32,781				
	NET TOTAL			0	0	0	0	0	48,766
391-H-124R	GOVERNMENT OF PAKISTAN	G	092072	22,222	22,222		0	22,222	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		122774						
	ADD CAPITALIZED INTEREST			612	612				612
	LESS RESCHEDULED UNDER R LOAN			22,834	22,834				
	NET TOTAL			0	0	0	0	0	612
391-H-126	GOVERNMENT OF PAKISTAN	G	062267	3,277,870	3,277,870	1,526,933		1,750,937	1,191,295
	MANGIA TRANSMISSION II		020968						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		012779						
	ADD CAPITALIZED INTEREST			199,394	199,394				199,394
	LESS RESCHEDULED UNDER R LOAN			303,251	303,251				
	NET TOTAL			3,174,013	3,174,013	1,526,933	0	1,647,080	1,390,689
391-H-126R	GOVERNMENT OF PAKISTAN	G	092072	62,040	62,040	62,040		0	1,313
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		072774						
	ADD CAPITALIZED INTEREST			622	622				622
	LESS RESCHEDULED UNDER R LOAN			622	622				
	NET TOTAL			62,040	62,040	62,040	0	0	1,935
391-H-127	GOVERNMENT OF PAKISTAN	G	062867	23,709,148	23,709,148	11,204,868		12,504,280	7,851,366
	COMMODITY IMPORTS		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		083078						
	ADD CAPITALIZED INTEREST			2,528,056	2,528,056				2,528,056
	LESS RESCHEDULED UNDER R LOAN			3,552,148	3,552,148				
	NET TOTAL			22,685,056	22,685,056	11,204,868	0	11,480,189	10,379,422

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-127R	GOVERNMENT OF PAKISTAN	G	092072	477,911	477,911	0		477,911	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		082874						
	ADD CAPITALIZED INTEREST			13,155	13,155				13,155
	LESS RESCHEDULED UNDER R LOAN			491,065	491,065				
	NET TOTAL			0	0	0	0	0	13,155
391-H-128	GOVERNMENT OF PAKISTAN	G	062667	3,334,965	3,334,965	366,770		2,968,195	302,667
	MALARIA ERADICATION		102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061878						
	ADD CAPITALIZED INTEREST			181,703	181,703				181,703
	LESS NEGOTIATED FOR N LOAN (NOTE)			2,566,940	2,566,940				
	LESS RESCHEDULED UNDER R LOAN			223,694	223,694				
	NET TOTAL			726,034	726,034	366,770	0	359,264	484,369
391-H-128R	GOVERNMENT OF PAKISTAN	G	092072	84,212	84,212	0		84,212	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		121874						
	ADD CAPITALIZED INTEREST			2,318	2,318				2,318
	LESS RESCHEDULED UNDER R LOAN			86,530	86,530				
	NET TOTAL			0	0	0	0	0	2,318
391-H-129	GOVERNMENT OF PAKISTAN	G	062967	15,094,662	15,094,662	6,532,242		8,562,420	5,320,999
	PAKISTAN W.RWY. DIESEL LOCOMO.		012568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061780						
	ADD CAPITALIZED INTEREST			1,010,750	1,010,750				1,010,750
	LESS RESCHEDULED UNDER R LOAN			1,477,276	1,477,276				
	NET TOTAL			14,628,136	14,628,136	6,532,242	0	8,095,894	6,331,749
391-H-129R	GOVERNMENT OF PAKISTAN	G	092072	367,071	367,071	367,071		0	7,158
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		121774						
	ADD CAPITALIZED INTEREST			3,680	3,680				3,680
	LESS RESCHEDULED UNDER R LOAN			3,680	3,680				
	NET TOTAL			367,071	367,071	367,071	0	0	10,837
391-H-131	GOVERNMENT OF PAKISTAN	G	030168	113,281,293	113,281,293	53,520,789		59,760,504	39,086,063
	COMMODITIES IMPORT		032668						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		071778						
	ADD CAPITALIZED INTEREST			20,694,411	20,694,411				20,694,411
	LESS RESCHEDULED UNDER R LOAN			25,586,052	25,586,052				
	NET TOTAL			108,389,652	108,389,652	53,520,789	0	54,868,863	59,780,474

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-131R	GOVERNMENT OF PAKISTAN	G	092072	4,601,368	4,601,368	0		4,601,368	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		071774						
	ADD CAPITALIZED INTEREST			253,535	253,535				253,535
	LESS RESCHEDULED UNDER R LOAN			4,854,903	4,854,903				
	NET TOTAL			0	0	0	0	0	253,535
391-H-135	GOVERNMENT OF PAKISTAN	G	060768	5,346,325	5,346,325	949,183		4,397,142	787,657
	MALARIA ERADICATION		062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		032879						
	ADD CAPITALIZED INTEREST			572,290	572,290				572,290
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,308,713	3,308,713				
	LESS RESCHEDULED UNDER R LOAN			636,849	636,849				
	NET TOTAL			1,973,052	1,973,052	949,183	0	1,023,869	1,359,946
391-H-135R	GOVERNMENT OF PAKISTAN	G	092072	216,565	216,565	0		216,565	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		092874						
	ADD CAPITALIZED INTEREST			11,933	11,933				11,933
	LESS RESCHEDULED UNDER R LOAN			228,498	228,498				
	NET TOTAL			0	0	0	0	0	11,933
391-H-136	GOVERNMENT OF PAKISTAN	G	060768	939,646	939,646	0		939,646	24,007
	PUBLIC HEALTH ENGINEERING		062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		010879						
	ADD CAPITALIZED INTEREST			57,040	57,040				57,040
	LESS NEGOTIATED FOR N LOAN (NOTE)			939,646	939,646				
	LESS RESCHEDULED UNDER R LOAN			57,040	57,040				
	NET TOTAL			0	0	0	0	0	81,047
391-H-136R	GOVERNMENT OF PAKISTAN	G	092072	38,153	38,153	0		38,153	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		070874						
	ADD CAPITALIZED INTEREST			2,102	2,102				2,102
	LESS RESCHEDULED UNDER R LOAN			40,255	40,255				
	NET TOTAL			0	0	0	0	0	2,102
391-H-139	GOVERNMENT OF PAKISTAN	G	062668	26,728	26,728	0		26,728	301
	E.P. SEED POTATO MULTI & STOR		081068						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		022080						
	ADD CAPITALIZED INTEREST			1,295	1,295				1,295
	LESS NEGOTIATED FOR N LOAN (NOTE)			26,728	26,728				
	LESS RESCHEDULED UNDER R LOAN			1,295	1,295				
	NET TOTAL			0	0	0	0	0	1,596

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-139R	GOVERNMENT OF PAKISTAN	G 092072	866	866	0		866	0
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	082074						
	ADD CAPITALIZED INTEREST		48	48				48
	LESS RESCHEDULED UNDER R LOAN		914	914				
	NET TOTAL		0	0	0	0	0	48
391-H-140	GOVERNMENT OF PAKISTAN	G 120568	65,746,562	65,746,562	28,868,426		36,878,137	26,472,543
	COMMODITIES IMPORT	031169						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	090879						
	ADD CAPITALIZED INTEREST		12,557,183	12,557,183				12,557,183
	LESS RESCHEDULED UNDER R LOAN		14,493,556	14,493,556				
	NET TOTAL		63,810,190	63,810,190	28,868,426	0	34,941,764	39,029,726
391-H-140R	GOVERNMENT OF PAKISTAN	G 092072	2,706,581	2,706,581	0		2,706,581	0
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	090874						
	ADD CAPITALIZED INTEREST		149,133	149,133				149,133
	LESS RESCHEDULED UNDER R LOAN		2,855,713	2,855,713				
	NET TOTAL		0	0	0	0	0	149,133
391-H-141A	GOVERNMENT OF PAKISTAN	G 031472	1,750,000	1,750,000	649,899		1,100,101	897,046
	INDUS BASIN DEVELOPMENT FUND	033072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042082						
	ADD CAPITALIZED INTEREST		82,425	82,425				82,425
	LESS RESCHEDULED UNDER R LOAN		98,389	98,389				
	NET TOTAL		1,734,036	1,734,036	649,899	0	1,084,136	979,471
391-H-141B	GOVERNMENT OF PAKISTAN	G 022673	4,290,571	4,290,571	1,499,581		2,790,990	2,201,246
	INDUS BASIN DEVELOPMENT FUNE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051083						
	ADD CAPITALIZED INTEREST		115,845	115,845				115,845
	LESS RESCHEDULED UNDER R LOAN		115,845	115,845				
	NET TOTAL		4,290,571	4,290,571	1,499,581	0	2,790,990	2,317,092
391-H-142	GOVERNMENT OF PAKISTAN	G 062769	1,731,816	1,731,816	421,124		1,310,692	389,849
	CONSULTING SERVICES	080569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061580						
	ADD CAPITALIZED INTEREST		205,816	205,816				205,816
	LESS NEGOTIATED FOR N LOAN (NOTE)		721,171	721,171				
	LESS RESCHEDULED UNDER R LOAN		234,740	234,740				
	NET TOTAL		981,721	981,721	421,124	0	560,597	595,665

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-142R	GOVERNMENT OF PAKISTAN	G	092072	55,872	55,872	0		55,872	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		121574						
	ADD CAPITALIZED INTEREST			3,079	3,079				3,079
	LESS RESCHEDULED UNDER R LOAN			58,951	58,951				
	NET TOTAL			0	0	0	0	0	3,079
391-H-143	GOVERNMENT OF PAKISTAN	G	062769	136,237	136,237	0		136,237	2
	GROUND WATER SURVEY		100269						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091980						
	ADD CAPITALIZED INTEREST			6,278	6,278				6,278
	LESS NEGOTIATED FOR N LOAN (NOTE)			136,237	136,237				
	LESS RESCHEDULED UNDER R LOAN			6,278	6,278				
	NET TOTAL			0	0	0	0	0	6,280
391-H-143R	GOVERNMENT OF PAKISTAN	G	092072	3,540	3,540	0		3,540	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		091974						
	ADD CAPITALIZED INTEREST			195	195				195
	LESS RESCHEDULED UNDER R LOAN			3,735	3,735				
	NET TOTAL			0	0	0	0	0	195
391-H-144	GOVERNMENT OF PAKISTAN	G	063069	19,941,565	19,941,565	8,310,692		11,630,872	7,913,300
	COMMODITIES IMPORT		111969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041780						
	ADD CAPITALIZED INTEREST			3,692,832	3,692,832				3,692,832
	LESS RESCHEDULED UNDER R LOAN			4,263,638	4,263,638				
	NET TOTAL			19,370,759	19,370,759	8,310,692	0	11,060,067	11,606,132
391-H-144R	GOVERNMENT OF PAKISTAN	G	092072	714,607	714,607	0		714,607	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		101774						
	ADD CAPITALIZED INTEREST			39,375	39,375				39,375
	LESS RESCHEDULED UNDER R LOAN			753,982	753,982				
	NET TOTAL			0	0	0	0	0	39,375
391-H-148	GOVERNMENT OF PAKISTAN	G	040670	98,563,527	98,563,527	39,486,818		59,076,710	38,173,518
	COMMODITIES IMPORT		041370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101980						
	ADD CAPITALIZED INTEREST			18,095,989	18,095,989				18,095,989
	LESS RESCHEDULED UNDER R LOAN			20,875,692	20,875,692				
	NET TOTAL			95,783,825	95,783,825	39,486,818	0	56,297,007	56,269,517

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-148R	GOVERNMENT OF PAKISTAN	G	092072	3,322,211	3,322,211	0		3,322,211	0
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		101974						
	ADD CAPITALIZED INTEREST			183,054	183,054				183,054
	LESS RESCHEDULED UNDER R LOAN			3,505,265	3,505,265				
	NET TOTAL			0	0	0	0	0	183,054
391-H-152	GOVERNMENT OF PAKISTAN	G	062972	59,849,481	59,849,481	21,838,355		38,011,126	24,883,907
	COMMODITY ASSISTANCE		092572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110382						
	ADD CAPITALIZED INTEREST			6,916,730	6,916,730				6,916,730
	LESS RESCHEDULED UNDER R LOAN			6,916,730	6,916,730				
	NET TOTAL			59,849,481	59,849,481	21,838,355	0	38,011,126	31,900,637
391-H-153	GOVERNMENT OF PAKISTAN	G	022373	39,990,542	39,990,542	13,979,849		26,010,693	16,181,139
	COMMODITY ASSISTANCE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		052283						
	ADD CAPITALIZED INTEREST			4,393,984	4,393,984				4,393,984
	LESS RESCHEDULED UNDER R LOAN			4,393,984	4,393,984				
	NET TOTAL			39,990,542	39,990,542	13,979,849	0	26,010,693	20,575,122
391-H-154	GOVERNMENT OF PAKISTAN	G	022373	20,000,000	20,000,000	6,990,112		13,009,888	8,046,070
	COMMODITY ASSISTANCE		022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		052183						
	ADD CAPITALIZED INTEREST			2,609,245	2,609,245				2,609,245
	LESS RESCHEDULED UNDER R LOAN			2,609,245	2,609,245				
	NET TOTAL			20,000,000	20,000,000	6,990,112	0	13,009,888	10,655,314
391-H-158R	GOVERNMENT OF PAKISTAN	G	092072	4,497	4,497	0		4,497	0
	RESCHEDULED LOAN		092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO		100874						
	ADD CAPITALIZED INTEREST			124	124				124
	LESS RESCHEDULED UNDER R LOAN			4,621	4,621				
	NET TOTAL			0	0	0	0	0	124
391-H-159R	GOVERNMENT OF PAKISTAN	G	092072	35,175	35,175	35,175		0	2,146
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		102074						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-168R	GOVERNMENT OF PAKISTAN	G	030476	21,781,078	21,781,078	0		21,781,078	0
	FY74 RESCH OF ANNEX B LOANS		030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO		123175						
	ADD CAPITALIZED INTEREST			1,119,440	1,119,440				1,119,440
	LESS RESCHEDULED UNDER R LOAN			22,900,518	22,900,518				
	NET TOTAL			0	0	0	0	0	1,119,440
391-H-169R	GOVERNMENT OF PAKISTAN	G	030476	1,281,256	1,281,256	1,285,295		4,039	61,929
	FY74 RESCH NON ANNEX B LOANS		030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO		123175						
	ADD CAPITALIZED INTEREST			4,039	4,039				4,039
	NET TOTAL			1,285,295	1,285,295	1,285,295	0	0	65,968
391-H-171R	GOVERNMENT OF PAKISTAN	G	030476	211,589,787	211,589,787	130,209,100		81,380,687	75,573,576
	LONG TERM RESCHEDULING		030476						
	2.150%120 MOS/ 2.150% 20 YR 0 MO		010185						
391-H-182R	GOVERNMENT OF PAKISTAN	G	011381	73,003,042	73,003,042	25,405,569		47,597,473	28,846,146
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR 0 MO		010192						
391-K-187	GOVERNMENT OF PAKISTAN	G	033082	34,000,000	34,000,000	3,294,388		30,705,612	10,600,161
	COMMODITY FINANCING		041382						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082392						
391-K-187A	GOVERNMENT OF PAKISTAN	G	062483	40,000,000	40,000,000	2,969,046		37,030,954	11,280,619
	COMMODITY FINANCING		072583						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120293						
391-K-187B	GOVERNMENT OF PAKISTAN	G	071684	29,999,611	29,999,611	1,243,951		28,755,661	6,321,056
	AGR. COMMODITIES & EQUIPT.		082784						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012895						
391-K-187C	GOVT. OF PAKISTAN	G	052285	21,200,000	21,200,000	214,884		20,985,116	3,736,688
	AGR. COMMODITIES & EQUIPT.		062585						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101796						
391-K-187D	GOV'T OF PAKISTAN	G	052186	25,994,689	25,994,689	263,483		25,731,206	4,417,379
	AGR. COMMODITIES & EQUIPT.		071586						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111396						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-K-187E	GOV'T OF PAKISTAN AGR. COMMODITIES & EQUIPT. 2.000%120 MOS/ 3.000% 30 YR O MO	G	061187 071387 082998	19,453,623	19,453,623	0		19,453,623	3,088,794
391-K-187F	GOVERNMENT OF PAKISTAN AG COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091988 092288 121498	61,278,018	61,278,018	0		61,278,018	9,644,338
391-K-187G	GOVERNMENT OF PAKISTAN AG COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091988 092288 012699	27,514,664	27,514,664	0		27,514,664	3,401,519
391-K-189	GOVERNMENT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	033183 052383 112394	27,000,000	27,000,000	1,410,037		25,589,963	6,765,103
391-K-189A	GOVERNMENT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	111683 121983 071895	25,000,000	25,000,000	771,663		24,228,337	4,892,092
391-K-189B	GOVT OF PAKISTAN RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	032685 052385 032798	7,300,000	7,300,000	0		7,300,000	768,681
391-K-193	GOVERNMENT OF PAKISTAN ENERGY COMMODITIES & EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	082084 083084 100896	19,535,921	19,535,921	198,017		19,337,904	3,102,247
391-K-193A	GOVT OF PAKISTAN CIP-ENERGY COMMODITIES & EQUIP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052485 060685 030498	14,990,973	14,990,973	0		14,990,973	1,923,982
391-K-193B	GOV'T OF PAKISTAN CIP-ENERGY COMMODITIES & EQUIP 2.000%120 MOS/ 3.000% 30 YR O MO	G	052386 070886 062298	13,225,527	13,225,527	0		13,225,527	1,791,571
391-K-199	GOV'T OF PAKISTAN ENERGY PLANNING & DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	021787 092087 082801	87,101	87,101	0		87,101	8,509

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-P-141	GOVERNMENT OF PAKISTAN	G	050269	12,000,000	12,000,000	5,396,478		6,603,522	6,573,480
	INDUS BASIN DEVELOPMENT FUND		052869						
	2.000%120 MOS/ 3.000% 30 YR O MO		063079						
	ADD CAPITALIZED INTEREST			701,793	701,793				701,793
	LESS RESCHEDULED UNDER R LOAN			1,055,608	1,055,608				
	NET TOTAL			11,646,186	11,646,186	5,396,478	0	6,249,707	7,275,273
391-P-141A	GOVERNMENT OF PAKISTAN	G	040771	13,960,000	13,960,000	5,369,549		8,590,451	7,209,590
	INDUS BASIN PROJECT		052771						
	2.000%120 MOS/ 3.000% 30 YR O MO		061881						
	ADD CAPITALIZED INTEREST			777,396	777,396				777,396
	LESS RESCHEDULED UNDER R LOAN			1,165,203	1,165,203				
	NET TOTAL			13,572,193	13,572,193	5,369,549	0	8,202,644	7,986,986
391-P-141B	GOVERNMENT OF PAKISTAN	G	031472	5,020,000	5,020,000	1,864,283		3,155,717	2,573,240
	INDUS BASIN DEVELOPMENT FUND		033072						
	2.000%120 MOS/ 3.000% 30 YR O MO		042082						
	ADD CAPITALIZED INTEREST			236,442	236,442				236,442
	LESS RESCHEDULED UNDER R LOAN			282,237	282,237				
	NET TOTAL			4,974,205	4,974,205	1,864,283	0	3,109,923	2,809,682
391-P-141C	GOVERNMENT OF PAKISTAN	G	081672	5,561,722	5,561,722	2,029,385		3,532,337	2,909,023
	INDUS BASIN PROJECT		091272						
	2.000%120 MOS/ 3.000% 30 YR O MO		101182						
	ADD CAPITALIZED INTEREST			150,167	150,167				150,167
	LESS RESCHEDULED UNDER R LOAN			150,167	150,167				
	NET TOTAL			5,561,722	5,561,722	2,029,385	0	3,532,337	3,059,189
391-P-141D	GOVERNMENT OF PAKISTAN	G	121272	6,438,278	6,438,278	2,250,056		4,188,222	3,305,868
	INDUS BASIN PROJECT		011073						
	2.000%120 MOS/ 3.000% 30 YR O MO		031583						
	ADD CAPITALIZED INTEREST			173,834	173,834				173,834
	LESS RESCHEDULED UNDER R LOAN			173,834	173,834				
	NET TOTAL			6,438,278	6,438,278	2,250,056	0	4,188,222	3,479,702
391-P-141E	GOVERNMENT OF PAKISTAN	G	020674	2,199,429	2,199,429	702,557		1,496,872	1,078,655
	INDUS BASIN PROJECT		022574						
	2.000%120 MOS/ 3.000% 30 YR O MO		050984						
	ADD CAPITALIZED INTEREST			59,384	59,384				59,384
	LESS RESCHEDULED UNDER R LOAN			59,384	59,384				
	NET TOTAL			2,199,429	2,199,429	702,557	0	1,496,872	1,138,040

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-P-141F	GOVERNMENT OF PAKISTAN	G	083176	7,117,000	7,117,000	1,765,259		5,351,741	3,277,947
	TARBELA DAM REPAIRS		092276						
	2.000%120 MOS/ 3.000% 30 YR O MO		111986						
	ADD CAPITALIZED INTEREST			192,159	192,159				192,159
	LESS RESCHEDULED UNDER R LOAN			192,159	192,159				
	NET TOTAL			7,117,000	7,117,000	1,765,259	0	5,351,741	3,470,106
391-P-141R	GOVERNMENT OF PAKISTAN	G	092072	241,200	241,200	241,200		0	14,345
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		123074						
391-P-160R	GOVERNMENT OF PAKISTAN	G	092072	280,596	280,596	280,596		0	16,757
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		121874						
391-P-161R	GOVERNMENT OF PAKISTAN	G	092072	100,902	100,902	100,902		0	6,156
	RESCHEDULED LOAN		092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO		102074						
391-P-183R	GOVERNMENT OF PAKISTAN	G	011381	2,455,893	2,455,893	854,668		1,601,225	959,544
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR O MO		010192						
391-T-156	GOVERNMENT OF PAKISTAN	G	040274	6,170,285	6,170,285	1,445,946		4,724,339	2,176,665
	AGRICULTURAL RESEARCH LOAN		043074						
	2.000%120 MOS/ 3.000% 30 YR O MO		051387						
	ADD CAPITALIZED INTEREST			58,730	58,730				58,730
	LESS RESCHEDULED UNDER R LOAN			58,730	58,730				
	NET TOTAL			6,170,285	6,170,285	1,445,946	0	4,724,339	2,235,395
391-T-164	GOVERNMENT OF PAKISTAN	G	063075	39,994,346	39,994,346	7,269,500		32,724,846	14,246,648
	FAUJI FERTILIZER PROJECT		040177						
	2.000%120 MOS/ 3.000% 30 YR O MO		051589						
	ADD CAPITALIZED INTEREST			1,001,540	1,001,540				1,001,540
	LESS RESCHEDULED UNDER R LOAN			1,001,540	1,001,540				
	NET TOTAL			39,994,346	39,994,346	7,269,500	0	32,724,846	15,248,188
391-T-166	GOVERNMENT OF PAKISTAN	G	123175	89,139,774	89,139,774	23,344,879		65,794,895	38,023,522
	AGRICULTURAL INPUTS		030976						
	2.000%120 MOS/ 3.000% 30 YR O MO		060186						
	ADD CAPITALIZED INTEREST			2,408,755	2,408,755				2,408,755
	LESS RESCHEDULED UNDER R LOAN			2,408,755	2,408,755				
	NET TOTAL			89,139,774	89,139,774	23,344,879	0	65,794,895	40,432,276

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-T-172	GOVERNMENT OF PAKISTAN	G	062976	7,500,000	7,500,000	1,656,993		5,843,007	2,666,919
	ON FARM WATER MANAGEMENT		102776						
	2.000%120 MOS/ 3.000% 30 YR O	MO	102687						
	ADD CAPITALIZED INTEREST			122,502	122,502				122,502
	LESS RESCHEDULED UNDER R LOAN			122,502	122,502				
	NET TOTAL			7,500,000	7,500,000	1,656,993	0	5,843,007	2,789,421
391-T-184R	GOVERNMENT OF PAKISTAN	G	011381	3,591,527	3,591,527	1,249,876		2,341,650	1,401,236
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR O	MO	010192						
391-T-195	GOVT. OF PAKISTAN	G	052285	37,702,505	37,702,505	1,163,745		36,538,760	8,103,856
	AGR. COMMODITIES & EQUIPT.		062585						
	2.000%120 MOS/ 3.000% 30 YR O	MO	111895						
391-T-195A	GOV'T OF PAKISTAN	G	050486	2,344,126	2,344,126	0		2,344,126	262,014
	AGR. COMMODITIES & EQUIPT.		071586						
	2.000%120 MOS/ 3.000% 30 YR O	MO	021197						
391-U-163	GOVERNMENT OF PAKISTAN	G	063075	23,942,416	23,942,416	5,938,537		18,003,879	9,814,688
	MALARIA CONTROL		101075						
	2.000%120 MOS/ 3.000% 30 YR O	MO	092886						
	ADD CAPITALIZED INTEREST			625,297	625,297				625,297
	LESS RESCHEDULED UNDER R LOAN			625,297	625,297				
	NET TOTAL			23,942,416	23,942,416	5,938,537	0	18,003,879	10,439,985
391-U-173	GOVERNMENT OF PAKISTAN	G	121776	6,000,000	6,000,000	1,246,087		4,753,913	2,172,913
	BASIC HEALTH SERVICES		040277						
	2.000%120 MOS/ 3.000% 30 YR O	MO	032788						
	ADD CAPITALIZED INTEREST			120,569	120,569				120,569
	LESS RESCHEDULED UNDER R LOAN			120,569	120,569				
	NET TOTAL			6,000,000	6,000,000	1,246,087	0	4,753,913	2,293,483
391-U-173A	GOVERNMENT OF PAKISTAN	G	062079	1,000,000	1,000,000	120,246		879,754	332,247
	BASIC HEALTH SERVICES		092579						
	2.000%120 MOS/ 3.000% 30 YR O	MO	122391						
	ADD CAPITALIZED INTEREST			8,975	8,975				8,975
	LESS RESCHEDULED UNDER R LOAN			8,975	8,975				
	NET TOTAL			1,000,000	1,000,000	120,246	0	879,754	341,223

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-U-185R	GOVERNMENT OF PAKISTAN	G	011381	754,842	754,842	262,690		492,152	298,721
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR O MO		010192						
391-W-165	GOVERNMENT OF PAKISTAN	G	120575	1,043,707	1,043,707	230,589		813,118	395,086
	TECHNICAL SERVICES		040876						
	2.000%120 MOS/ 3.000% 30 YR O MO		101887						
	ADD CAPITALIZED INTEREST			27,762	27,762				27,762
	LESS RESCHEDULED UNDER R LOAN			27,762	27,762				
	NET TOTAL			1,043,707	1,043,707	230,589	0	813,118	422,848
391-W-165R	GOVERNMENT OF PAKISTAN	G	011381	27,762	27,762	9,661		18,100	10,960
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR O MO		010192						
391-X-157	GOVERNMENT OF PAKISTAN	G	061274	24,997,410	24,997,410	7,255,329		17,742,081	11,503,330
	COMMODITY ASSISTANCE		082374						
	2.000%120 MOS/ 3.000% 30 YR O MO		010985						
	ADD CAPITALIZED INTEREST			674,930	674,930				674,930
	LESS RESCHEDULED UNDER R LOAN			674,930	674,930				
	NET TOTAL			24,997,410	24,997,410	7,255,329	0	17,742,081	12,178,260
391-X-157R	GOVERNMENT OF PAKISTAN	G	011381	674,930	674,930	234,880		440,050	255,930
	CONSOLIDATED RESCHEDULING		011381						
	2.750%120 MOS/ 2.750% 14 YR O MO		010192						
	TOTAL			2,148,152,059	2,148,152,059	903,991,433	0	1,244,160,626	842,894,769
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-006	GOVERNMENT OF PAKISTAN	G	040458	3,699,394	3,699,394	3,699,394			2,022,381
DLF6	WATER SUPPLY &SEWAGE DISPOSAL		063058						
	3.500% 11 MOS/ 3.500% 29 YR 1 MO		060160						
	LESS WRITTEN OFF								
	NET TOTAL			3,699,394	3,699,394	3,699,394		0	2,022,381
391-A-008	PAKISTAN INDUS CRED & INVEST	P	040458	4,200,000	4,200,000	4,200,000		0	317,704
DLF 15	DEVELOPMENT BANK		120458						
	5.000% 3 MOS/ 5.000% 4 YR 9 MO		081559						

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-010	GOVERNMENT OF PAKISTAN	G	060658	9,019,263	9,019,263	9,019,263		0	3,211,255
DLF 20	RAILWAY I		021859						
	3.500% 5 MOS/ 3.500% 19 YR 7 MO		010160						
391-A-011	GOVERNMENT OF PAKISTAN	G	102957	17,941,545	17,941,545	17,941,545		0	10,336,156
DLF 23	KARNAFULI MULTIPURPOSE DAM		021859						
	3.500% 6 MOS/ 3.500% 29 YR 6 MO		120159						
391-A-012	WEST PAKISTAN WATER & POWER	G	080858	14,963,126	14,963,126	14,963,126		0	5,300,554
DLF 25	SALINITY CONTROL		021859						
	3.500% 4 MOS/ 3.500% 19 YR 8 MO		010160						
391-A-013	WEST PAKISTAN WATER AND POWER	G	080858	11,838,206	11,838,206	11,838,206		0	5,423,359
DLF 29	POWER TRANSMISSION LINES		021859						
	3.500% 2 MOS/ 3.500% 24 YR10 MO		010160						
391-A-015	GOVERNMENT OF PAKISTAN	G	052159	21,681,328	21,681,328	21,681,328		0	9,835,135
DLF 79	SECONDARY TRANSMISSION GRID		062959						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		100160						
391-A-016	GOVERNMENT OF PAKISTAN	G	061358	1,890,759	1,890,759	1,890,759		0	673,549
DLF 68	PORT OF CHITTAGONG		071059						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		100163						
391-A-017	GOVERNMENT OF PAKISTAN	G	061059	1,719,994	1,719,994	1,719,994		0	370,219
DLF 83	INLAND WATERWAYS		091259						
	3.500% 12 MOS/ 3.500% 11 YR 0 MO		040162						
391-A-018	GOVERNMENT OF PAKISTAN	G	062659	3,045,130	3,045,130	3,045,130		0	901,423
DLF 86	KARACHI JET RUNWAYS		110359						
	3.500% 9 MOS/ 3.500% 14 YR 3 MO		010161						
391-A-019	PICIC SECOND	P	081159	9,903,279	9,903,279	9,903,279		0	588,709
DLF 100	DEVELOPMENT BANK		011560						
	5.500% 6 MOS/ 5.500% 4 YR 6 MO		030161						
391-A-020	GOVERNMENT OF PAKISTAN	G	111059	21,870,695	21,870,695	21,870,695		0	8,407,649
DLF 105	RAILWAY II		011660						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		100761						

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-022 DLF 74	SUI GAS TRANSMISSION CO EXPANSION GAS TREATING PLANT 5.750% 18 MOS/ 5.750% 10 YR 6 MO	P 032059 021960 070161	1,987,639	1,987,639	1,987,639		0	785,888
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN INDUS WATER SYSTEM 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G 051960 091960 040362	70,000,000	70,000,000	70,000,000		0	48,548,137
391-A-032A DLF 194	P I C I C THIRD DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 6 YR 6 MO	P 041860 051261 010676	3,601,993	3,601,993	3,601,993		0	376,902
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN DREDGER FLEET 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 112960 061461 080764	2,214,866	2,214,866	2,214,866		0	588,700
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN QUETTA THERMAL POWER 3.500% 12 MOS/ 3.500% 13 YR 0 MO	G 122260 061461 011563	5,322,118	5,322,118	5,322,118		0	1,254,703
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN RAILWAY III 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G 033061 061461 120162	6,499,370	6,499,370	6,499,370		0	1,968,902
391-A-038 DLF 170	GOVERNMENT OF PAKISTAN WAH FACTORIES PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	G 112960 042462 111363	4,719,621	4,719,621	4,719,621		0	2,293,336
391-B-002 FOAX 91-2	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 031655 031655 033159	20,000,000	20,000,000	20,000,000		0	21,273,995
391-B-003 ICAX 91-3	GOVERNMENT OF PAKISTAN PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	G 052556 070356 020160	26,000,000	26,000,000	26,000,000		0	27,110,194
391-B-004 ICAX 91-4	GOVERNMENT OF PAKISTAN COMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G 062857 062857 010162	42,000,000	42,000,000	38,335,965		3,664,035	37,191,260

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-G-005	GOVERNMENT OF PAKISTAN	G	010858	21,820,909	21,820,909	19,902,882		1,918,027	22,032,557
ICAX 91-5	PROJECT ASSISTANCE		030658						
	4.000% 50 MOS/ 4.000% 31 YR10 MO		060163						
391-G-007	GOVERNMENT OF PAKISTAN	G	011758	25,796,621	25,796,621	20,710,333		5,086,288	38,434,895
ICAX 91-6	PROJECT ASSISTANCE		102858						
	5.000% 48 MOS/ 5.000% 36 YR 0 MO		080163						
391-G-009	GOVERNMENT OF PAKISTAN	G	011559	34,700,000	34,700,000	27,039,706		7,660,294	34,644,019
ICAX 91-7	PROJECT ASSISTANCE		021259						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		060164						
	TOTAL			386,435,858	386,435,858	368,107,214		18,328,644	283,891,583
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-G-023	GOVERNMENT OF PAKISTAN	G	112359	7,441,200	7,441,200	4,916,541		2,524,659	8,490,716
ICAX 91-8	PROJECT ASSISTANCE		031460	1,556,299	1,556,299	310,837		62,991	1,047,127
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020166				1,182,472 CR		
391-G-026	GOVERNMENT OF PAKISTAN	G	060260	120,997,250	120,997,250	93,177,762		27,819,488	129,640,628
ICAX 91-10	PROJECT ASSISTANCE		080360	25,306,125	25,306,125	6,482,448		694,099	16,485,273
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050165				18,129,578 CR		
391-G-028	GOVERNMENT OF PAKISTAN	G	031760	27,671,590	27,671,590	20,008,373		7,663,217	29,153,756
ICAX 91-9	PROJECT ASSISTANCE		011861	5,787,410	5,787,410	1,377,793		191,198	3,609,231
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		020166				4,218,419 CR		
391-G-040	GOVERNMENT OF PAKISTAN	G	081061	79,881,609	79,881,609	55,925,999		23,955,610	85,784,114
ICAX 91-12	PROJECT ASSISTANCE		051862	16,706,942	16,706,942	3,773,686		597,695	10,624,651
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100166				12,335,560 CR		
391-G-047	GOVERNMENT OF PAKISTAN	G	091462	107,072,000	107,072,000	72,544,153		34,527,847	114,687,277
91-13	PROJECT ASSISTANCE		103162	22,393,711	22,393,711	4,817,311		861,473	13,972,089
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		040167				16,714,926 CR		
391-G-065A	GOVERNMENT OF PAKISTAN	G	062563	162,376,600	162,376,600	162,376,600		0	19,734,447
	PROJECT ASSISTANCE		062763	33,960,462	33,960,462	16,762,042			2,796,122
	.750% 36 MOS/ .750% 27 YR 0 MO		111366				17,198,420 CR		

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-G-065B	GOVERNMENT OF PAKISTAN	G	062563	162,376,600	162,376,600	162,376,600		0	19,662,520
	PROJECT ASSISTANCE		062763	33,960,462	33,960,462	15,553,331			2,663,784
	.750% 36 MOS/ .750% 27 YR O MO		041268				18,407,131 CR		
391-G-065C	GOVERNMENT OF PAKISTAN	G	062563	69,849,150	69,849,150	69,849,150		0	8,502,379
	PROJECT ASSISTANCE		062763	14,608,690	14,608,690	6,290,682			1,084,976
	.750% 36 MOS/ .750% 27 YR O MO		010169				8,318,008 CR		
391-G-112	PAK INDUS CR AND INV CORP LTD	G	120766	30,000,000	30,000,000	30,000,000		0	3,061,480
	ECONOMIC DEVELOPMENT		120766	6,255,099	6,255,099	2,636,214			401,291
	.750%117 MOS/ .750% 10 YR 3 MO		123076				3,618,886 CR		
391-G-120	GOVERNMENT OF PAKISTAN	G	122866	374,677,965	374,677,965	212,744,189		161,933,776	171,619,887
	ECONOMIC DEVELOPMENT		022867	78,361,612	78,361,612	13,082,172		4,040,264	14,970,433
	1.000%120 MOS/ 2.500% 30 YR O MO		030677				61,239,176 CR		
391-G-122	GOVERNMENT OF PAKISTAN	G	062367	102,299,756	102,299,756	54,446,353		47,853,403	45,805,296
	ECONOMIC DEVELOPMENT		063067	21,394,657	21,394,657	3,276,788		1,193,947	3,835,809
	1.000%120 MOS/ 2.500% 30 YR O MO		020978				16,923,922 CR		
391-G-132	GOVERNMENT OF PAKISTAN	G	040268	230,697,013	230,697,013	118,753,958		111,943,055	123,471,132
	ECONOMIC DEVELOPMENT		061868	48,073,741	48,073,741	7,200,377		2,792,990	11,600,950
	2.000%120 MOS/ 2.500% 30 YR O MO		062778				38,080,374 CR		
391-G-133	GOVERNMENT OF PAKISTAN	G	040268	76,986,620	76,986,620	39,629,754		37,356,866	41,131,090
	ECONOMIC DEVELOPMENT		050668	16,057,929	16,057,929	2,402,860		932,058	3,852,529
	2.000%120 MOS/ 2.500% 30 YR O MO		062778				12,723,012 CR		
391-G-137	GOVERNMENT OF PAKISTAN	G	061168	33,348,003	33,348,003	16,591,134		16,756,870	17,883,617
	ECONOMIC DEVELOPMENT PROJECTS		061468	6,926,839	6,926,839	957,236		418,086	1,566,240
	2.000%120 MOS/ 2.500% 30 YR O MO		052379				5,551,517 CR		
391-G-147	GOVERNMENT OF PAKISTAN	G	032570	62,097,363	62,097,363	27,652,422		34,444,941	36,535,807
	ECONOMIC DEVELOPMENT		032570	12,972,545	12,972,545	1,519,012		859,405	2,839,598
	2.000%120 MOS/ 3.000% 30 YR O MO		050180				10,594,129 CR		
	TOTAL PAKISTANI RUPEES			1,647,772,719	1,647,772,719	1,140,992,987	0	506,779,732	855,164,147
	TOTAL U.S. DOLLARS EQUIVALENT			344,322,523	344,322,523	86,442,789	0	12,644,205	91,350,105

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	PAKISTAN							
	EXCHANGE RATE ADJUSTMENTS					245,235,529 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-014	WARNER-LAMBERT PAKISTAN LTD. P	123158	1,000,000	1,000,000	1,000,000		0	147,059
C-91-1	PHARM. PROD. FACILITIES	041759	209,054	209,054	210,017			31,426
	5.000% 0 MOS/ 5.000% 6 YR 0 MO	061561				963		
391-E-021	ABBOTT LABS. PAKISTAN LTD. P	100159	1,999,640	1,999,640	1,999,640		0	570,812
C-91-4	PHARM. PLANT FACILITIES	021860	418,034	418,034	417,679			119,115
	6.000% 12 MOS/ 6.000% 5 YR 0 MO	011562				355 CR		
391-E-024	PFIZER LABORATORIES, LTD. P	100159	2,000,000	2,000,000	2,000,000		0	409,566
C-91-2	PHARM. PLANT	040460	418,109	418,109	417,754			85,467
	6.000% 0 MOS/ 6.000% 5 YR 0 MO	111561				355 CR		
391-E-025	LEDERLE LABS. PAKISTAN LTD. P	111259	1,000,000	1,000,000	1,000,000		0	165,800
C-91-3	WORKING CAPITAL PHARM. PLANT	071560	209,054	209,054	208,877			34,598
	6.000% 12 MOS/ 6.000% 5 YR 0 MO	011561				177 CR		
391-E-030	PAKISTAN FABRICS CO., LTD. P	011961	5,200,000	5,200,000	2,549,689		2,650,311	2,313,895
C-91-7	WORK CAP & JUTE BAGGING PLANT	030761	1,752,081	1,752,081	539,314		66,126	480,466
	6.220% 89 MOS/ 6.220% 9 YR 0 MO	080168						
	ADD CAPITALIZED INTEREST		345,676	345,676				345,676
			71,825	71,825				71,825
	LESS NEGOTIATED FOR N LOAN (NOTE)		2,995,987	2,995,987				
			302,625	302,625				
	NET TOTAL		2,549,689	2,549,689	2,549,689	0	0	2,659,571
	NET TOTAL-US DOLLARS EQUIVALENT		1,521,281	1,521,281	539,314	0	0	552,291
						981,966 CR		
391-E-031	INTERCONTINENTAL HOTELS CORP P	090260	4,653,982	4,653,982	5,238,096		584,114	2,169,613
C-91-5	HOTEL CONSTR. & EQUIP.	032761	308,921	308,921	810,162		14,574	418,714
	6.000% 74 MOS/ 6.000% 5 YR10 MO	050167						
	ADD CAPITALIZED INTEREST		584,114	584,114				584,114
			121,570	121,570				121,570
	NET TOTAL		5,238,096	5,238,096	5,238,096	0	0	2,753,727
	NET TOTAL-US DOLLARS EQUIVALENT		430,490	430,490	810,162	0	0	540,284
						379,672		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-036	WYETH LABS. PAKISTAN LTD.	P 012661	1,800,000	1,800,000	1,833,473		33,473	464,397
C-91-6	MACH. & EQUIP. - PHARM. PLANT	091461	376,315	376,315	385,165		835	97,117
	6.000% 12 MOS/ 6.000% 7 YR O MO	051563						
	ADD CAPITALIZED INTEREST		33,473	33,473				33,473
			6,981	6,981				6,981
	NET TOTAL		1,833,473	1,833,473	1,833,473	0	0	497,869
	NET TOTAL-US DOLLARS EQUIVALENT		383,296	383,296	385,165	0	0	104,097
						1,869		
391-E-037	PARKE, DAVIS & CO., LTD.	P 072061	2,075,360	2,075,360	2,075,360		0	601,155
C-91-8	PHARM. PLANT CONSTRUCTION	101161	433,863	433,863	432,876			125,424
	6.000% 12 MOS/ 6.000% 4 YR O MO	080165				987 CR		
391-E-048	PAKISTAN SERVICES LTD.	P 122061	5,743,700	5,743,700	5,954,302		210,602	3,361,549
C-91-9	CONSTR. & EQUIPPING OF HOTEL	071662	1,200,746	1,200,746	841,709		5,255	578,513
	6.000% 13 MOS/ 6.000% 18 YR O MO	050165						
	ADD CAPITALIZED INTEREST		210,602	210,602				210,602
			21,273	21,273				21,273
	NET TOTAL		5,954,302	5,954,302	5,954,302	0	0	3,572,151
	NET TOTAL-US DOLLARS EQUIVALENT		1,222,019	1,222,019	841,709	0	0	599,786
						380,310 CR		
391-E-049	GENERAL TIRE & RUBBER CO.	P 022762	7,113,000	7,113,000	7,113,000		0	2,739,399
C-91-10	WORKING CAPITAL-TIRE MFG PLANT	041863	1,487,005	1,487,005	1,391,587			572,041
	6.000% 24 MOS/ 6.000% 6 YR O MO	070165				95,417 CR		
391-E-050	SINGER SEWING MACHINE CO.	P 060862	5,000,000	5,000,000	5,000,000		0	2,841,010
C-91-11	WORKING CAPITAL	092962	1,045,272	1,045,272	737,612			523,356
	6.000% 72 MOS/ 6.000% 6 YR O MO	120568				307,661 CR		
391-E-064	MERCK, SHARP & DOHME LTD	P 042463	1,500,000	1,500,000	1,500,000		0	780,524
	EXPANSION OF PHARM PLANT	081263	313,582	313,582	240,712			148,526
	6.500% 24 MOS/ 6.500% 12 YR O MO	090265				72,869 CR		
391-E-074	INTERCONTINENTAL HOTELS CORP.	P 052963	3,500,000	3,500,000	3,831,442		331,442	1,563,729
	ERECT HOTEL	112663	732,007	732,007	555,896		8,270	308,478
	6.500% 45 MOS/ 6.500% 11 YR 6 MO	091567						
	ADD CAPITALIZED INTEREST		331,442	331,442				331,442
			68,973	68,973				68,973
	NET TOTAL		3,831,442	3,831,442	3,831,442	0	0	1,895,171
	NET TOTAL-US DOLLARS EQUIVALENT		800,980	800,980	555,896	0	0	377,451
						245,084 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-075	PAKISTAN SERVICES LTD. P	030663	4,477,000	4,477,000	746,166		3,730,834	1,528,609
	CONSTR. HOTEL	082464	935,937	935,937	155,763		93,085	318,874
	6.000% 42 MOS/ 6.000% 15 YR 6 MO	031569						
	LESS NEGOTIATED FOR N LOAN (NOTE)		3,730,834	3,730,834				
			376,852	376,852				
	NET TOTAL		746,166	746,166	746,166	0	0	1,528,609
	NET TOTAL-US DOLLARS EQUIVALENT		559,085	559,085	155,763	0	0	318,874
						403,322 CR		
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD P	112662	475,180	475,180	475,180		0	208,376
	TERMINAL ERECTION	020464	99,339	99,339	78,245			40,363
	6.500% 24 MOS/ 6.500% 9 YR 6 MO	090466				21,093 CR		
391-E-077	PAKISTAN SERVICES LIMITED P	092063	3,903,000	3,903,000	4,171,838		268,838	2,501,483
	CONSTR. HOTEL	111065	815,940	815,940	440,034		6,708	355,448
	6.000% 39 MOS/ 6.000% 15 YR 3 MO	060170						
	ADD CAPITALIZED INTEREST		268,838	268,838				268,838
			27,155	27,155				27,155
	NET TOTAL		4,171,838	4,171,838	4,171,838	0	0	2,770,321
	NET TOTAL-US DOLLARS EQUIVALENT		843,095	843,095	440,034	0	0	382,603
						403,061 CR		
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD P	062664	1,000,000	1,000,000	1,000,000		0	375,7[illegible]8
	ESTAB PHARMACENTICAL PLANT	100164	209,054	209,054	178,044			74,933
	6.500% 24 MOS/ 6.500% 8 YR 0 MO	110266				31,011 CR		
391-E-095	SHEZAN INTERNATIONAL LTD P	100164	2,375,000	2,375,000	2,375,000		0	1,570,931
	CONSTR BEVERAGE PLANT	120464	496,504	496,504	277,950			265,806
	6.500% 39 MOS/ 6.500% 6 YR 9 MO	033168				218,554 CR		
391-E-097	PAKISTAN SERVICES LIMITED P	101964	3,449,000	3,449,000	3,601,422		152,422	2,224,232
	HOTEL CONSTR-RAWALPINDI	032366	721,029	721,029	372,225		3,803	317,064
	6.000% 42 MOS/ 6.000% 15 YR 0 MO	070170						
	ADD CAPITALIZED INTEREST		152,422	152,422				152,422
			15,396	15,396				15,396
	NET TOTAL		3,601,422	3,601,422	3,601,422	0	0	2,376,654
	NET TOTAL-US DOLLARS EQUIVALENT		736,425	736,425	372,225	0	0	332,460
						364,201 CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-099	ARBOR ACRES PAKISTAN PVT LTD	P 112564	875,000	875,000	875,000		0	617,251
	POULTRY BREEDING FARM	020565	182,923	182,923	91,110			104,243
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	063072				91,812 CR		
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD	P 031765	5,000,000	5,000,000	5,000,000		0	881,578
	PLANT EXP & WORKING CAPITAL	060465	1,045,272	1,045,272	1,057,175			184,171
	6.500% 36 MOS/ 6.500% 5 YR 0 MO	062167				11,903		
391-E-105	SINGER INDUSTRIES LTD.	P 061765	2,250,000	2,250,000	2,250,000		0	1,252,330
	WORKING CAPITAL	011766	470,373	470,373	276,836			212,149
	6.500% 24 MOS/ 6.500% 10 YR 0 MO	012268				193,536 CR		
391-E-113	SUNSHINE FARMS LIMITED	P 121665	600,000	600,000	0		600,000	39,000
	DAIRY FARM	032466	125,433	125,433			14,970	8,138
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	061068						
	LESS WRITTEN OFF					600,000		
						54,545		
	NET TOTAL		600,000	600,000	0	600,000	0	39,000
	NET TOTAL-US DOLLARS EQUIVALENT		125,433	125,433	0	54,545	0	8,138
						70,887 CR		
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD.	P 122865	1,800,000	1,800,000	1,800,000		0	731,179
	PLANT CONSTRUCTION	032866	376,298	376,298	260,299			134,332
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060269				115,999 CR		
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD	P 072667	900,000	900,000	900,000		0	366,171
	EXPAND MEDICAL SURGICAL PLANT	121567	187,875	187,875	111,218			60,629
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	011671				76,657 CR		
391-E-116	SEARLE PAKISTAN LIMITED	P 033066	800,000	800,000	800,000		0	260,197
	FINANCE PHARMACEUTICAL PLANT	021067	167,244	167,244	121,745			50,424
	7.000% 24 MOS/ 7.000% 3 YR 6 MO	032069				45,499 CR		
391-E-118	SINGER SEWING MACHINE CO	P 122066	5,000,000	5,000,000	5,000,000		0	1,888,631
	PLANT IMPROVEMENT	070367	1,042,056	1,042,056	604,652			244,053
	7.000% 24 MOS/ 7.000% 8 YR 6 MO	082169				437,404 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-130	DAWOOD HERCULES CHEMICALS LTD	P	122967	67,600,000	67,600,000	67,600,000		0	28,869,634
	CONSTRUCT FERTILISER PLANT		102468	14,259,645	14,259,645	6,828,283			3,317,843
	7.000% 48 MOS/ 7.000% 6 YR 6 MO		110773				7,431,362 CR		
391-E-134	ESSO PAKISTAN FERTILIZER CORP	P	052068	37,500,000	37,500,000	37,500,000		0	11,491,446
	CONSTRUCT FERTILIZER PLANT		072368	7,788,162	7,788,162	5,377,110			2,084,826
	7.000% 24 MOS/ 7.000% 4 YR 6 MO		080270				2,411,052 CR		
391-E-145	UNION CARBIDE PAKISTAN, LTD.	P	110669	7,140,000	7,140,000	7,140,000		0	1,833,101
	PLANT EXPANSION		061270	1,504,884	1,504,884	721,212			197,8[illegible]1
	7.000% 36 MOS/ 7.000% 7 YR 0 MO		061273				783,672 CR		
391-E-146	SQUIBB OF PAKISTAN LIMITED	P	103169	3,431,960	3,431,960	0		3,431,960	115,734
	PHARMACEUTICAL PLANT CONST.		020770	713,690	713,690			85,628	24,136
	9.000% 32 MOS/ 9.000% 6 YR 6 MO		120172						
	LESS NEGOTIATED FOR N LOAN (NOTE)			3,431,960	3,431,960				
				346,663	346,663				
	NET TOTAL			0	0	0	0	0	115,734
	NET TOTAL-US DOLLARS EQUIVALENT			367,028	367,028	0	0	0	24,136
							367,028 CR		
391-E-167	PREMIER TOBACCO INDUSTRIES LTD	P	122375	11,917,200	11,917,200	11,917,200		0	6,780,276
	TOBACCO PRODUCTION		122375	1,203,758	1,203,758	1,038,291			647,808
	9.500% 0 MOS/ 9.500% 11 YR 3 MO		063077				165,467 CR		
391-E-168	RAFHAN MAIZE PRODUCTS CO. LTD.	P	022076	19,900,000	19,900,000	19,900,000		0	9,065,998
	MAIZE AND DEXTROSE PRODUCTION		022076	2,010,101	2,010,101	1,853,051			895,433
	9.500% 0 MOS/ 9.500% 8 YR 7 MO		123177				157,050 CR		
391-E-178	ARBOR ACRES PAKISTAN LIMITED	P	121779	7,425,000	7,425,000	7,425,000		0	3,499,700
	ARBOR ACRES PAKISTAN LIMITED		052980	750,000	750,000	466,981			252,677
	9.500% 0 MOS/ 9.500% 6 YR 0 MO		123182				283,019 CR		
391-E-179	ABBOT LABS (PAKISTAN) LTD	P	092080	25,000,000	25,000,000	25,000,000		0	10,857,139
	ABBOT LABS (PAKISTAN) LTD		012282	2,525,253	2,525,253	1,548,501			752,835
	9.500% 18 MOS/ 9.500% 6 YR 6 MO		063083				976,751 CR		

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
391-E-186	MERCK SHARP AND DOHME	P 072881	20,500,000	20,500,000	20,500,000		0	6,778,166
	MERCK SHARP AND DOHME	091282	1,557,751	1,557,751	1,163,687			415,500
	9.500% 9 MOS/ 9.500% 5 YR 6 MO	032584				394,064 CR		
391-E-188	ARBOR ACRES	P 042082	14,850,000	14,850,000	14,850,000		0	5,330,418
	ARBOR ACRES	042082	1,282,383	1,282,383	933,962			339,493
	9.500% 0 MOS/ 9.500% 6 YR 7 MO	033184				348,421 CR		
391-E-191	SQUIBB PAKISTAN LIMITED	P 082883	41,625,000	41,625,000	41,625,000		0	26,100,747
	SQUIBB PAKISTAN LIMITED	100583	3,153,409	3,153,409	2,036,755			1,509,705
	9.500% 2 MOS/ 9.500% 9 YR 6 MO	123186				1,116,654 CR		
391-E-192	ALLIED TRACTORS LTD	P 062484	50,000,000	50,000,000	50,000,000		0	14,967,114
	MANUFACTURE AND ASSEMBLY	081586	2,371,917	2,371,917	2,336,449			699,398
	9.500% 0 MOS/ 9.500% 10 YR 0 MO	033088				35,468 CR		
391-E-196	SEARLE (PAKISTAN) LTD.	P 010684	16,600,000	16,600,000	16,600,000		0	4,914,918
	PHARMACEUTICAL FACILITIES	071085	1,044,025	1,044,025	854,238			268,744
	9.500% 4 MOS/ 9.500% 5 YR 8 MO	081786				189,787 CR		
391-E-197	JOHNSON & JOHNSON PAKISTAN LTD	P 092884	22,500,000	22,500,000	22,500,000		0	5,288,650
	PHARM/SURGICAL-PKG FACILITIES	072385	1,415,094	1,415,094	1,213,243			298,629
	9.500% 6 MOS/ 9.500% 4 YR 0 MO	070986				201,852 CR		
391-E-200	INTERPAK SHAVING PRODUCTS LTD.	P 123187	50,000,000	50,000,000	50,000,000		0	16,121,161
	RAZOR & BLADE MFG. FACILITY	123187	2,593,361	2,593,361	1,980,202			710,715
	9.500% 18 MOS/ 9.500% 5 YR 6 MO	122989				613,159 CR		
	TOTAL PAKISTANI RUPEES		463,246,808	463,246,808	462,646,808	600,000	0	186,515,021
	TOTAL U.S. DOLLARS EQUIVALENT		59,259,785	59,259,785	39,566,625	54,545	0	18,642,652
	EXCHANGE RATE ADJUSTMENTS					19,638,615 CR		
	COUNTRY TOTAL PAKISTAN DOLLARS AND DOLLARS EQUIVALENTS		2,938,170,225	2,938,170,225	1,398,108,061	54,545	1,275,133,474	1,236,779,109
	EXCHANGE RATE ADJUSTMENTS					264,874,145 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PAKISTAN							
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-A-004	CENTRAL BANK OF PHILIPPINES G	011659	2,588,056	2,588,056	2,588,056		0	162,322
DLF-59	SMALL INDUSTRY LOAN FUND	050659						
	5.250% 12 MOS/ 5.250% 6 YR 0 MO	050161						
492-A-006	BATAAN PULP AND PAPER MILL P	050159	2,150,421	2,150,421	3,169,579		1,019,157	231,278
DLF 81	PULP AND PAPER MILL PROJECT	071059						
	8.250% 38 MOS/ 8.250% 16 YR10 MO	010161						
	ADD CAPITALIZED INTEREST		1,019,157	1,019,157				1,019,157
	NET TOTAL		3,169,579	3,169,579	3,169,579	0	0	1,250,436
492-A-007	MINDANAO PORTLAND CEMENT CORP. G	063059	3,579,582	3,579,582	3,917,679		338,096	1,920,483
DLF 92	MINDANAO CEMENT PROJECT	102659						
	4.500%100 MOS/ 4.500% 19 YR 8 MO	070168						
	ADD CAPITALIZED INTEREST		1,344,910	1,344,910				1,344,910
	LESS RESCHEDULED UNDER R LOAN		1,006,814	1,006,814				
	NET TOTAL		3,917,679	3,917,679	3,917,679	0	0	3,265,393
492-A-009	ORVAL CHEMICAL CO., INC. P	081660	330,568	330,568	330,568		0	20,242
DLF 154	INDUSTRIAL EXPLOSIVE PLANT	021561						
	5.750% 48 MOS/ 5.750% 7 YR 0 MO	031163						
492-A-078R	GOVERNMENT OF PHILIPPINES G	060184	485,603	485,603	291,362		194,241	94,012
	RESCHEDULED LOAN	072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	031591						
	ADD CAPITALIZED INTEREST		21,852	21,852				21,852
	LESS RESCHEDULED UNDER R LOAN		216,093	216,093				
	NET TOTAL		291,362	291,362	291,362	0	0	115,864
492-A-079R	GOVERNMENT OF PHILIPPINES G	060184	20,471	20,471	20,471		0	979
	RESCHEDULED LOAN	072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	070186						
492-A-095R	GOVERNMENT OF PHILIPPINES G	121586	500,740	500,740	400,592		100,148	93,482
	RESCHEDULED LOAN	121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO	040193						
	ADD CAPITALIZED INTEREST		22,533	22,533				22,533
	LESS RESCHEDULED UNDER R LOAN		22,533	22,533				
	NET TOTAL		500,740	500,740	400,592	0	100,148	116,015

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-A-126R		G	121191	238,627	238,627	0		238,627	21,559
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-H-012	BATAAN PULP & PAPER MILL	G	092961	95,596	95,596	95,596		0	46,710
DLF 81	PULP AND PAPER MILL PROJECT		120861						
	5.750% 38 MOS/ 5.750% 16 YR10 MO		070169						
	NET TOTAL			95,596	95,596	95,596	0	0	46,710
492-H-023	GOVERNMENT OF THE PHILIPPINES	G	062167	1,628,515	1,628,515	865,963		762,552	599,316
	FEASIBILITY STUDIES		091467						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		072573						
	ADD CAPITALIZED INTEREST			123,207	123,207				123,207
	LESS RESCHEDULED UNDER R LOAN			885,759	885,759				
	NET TOTAL			865,963	865,963	865,963	0		722,523
492-H-024	GOVERNMENT OF THE PHILIPPINES	G	062667	4,519,722	4,519,722	2,594,298		1,925,424	2,123,373
	IRRIGATION EQUIPMENT LOAN.		091467						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		052174						
	ADD CAPITALIZED INTEREST			378,084	378,084				378,084
	LESS RESCHEDULED UNDER R LOAN			2,303,508	2,303,508				
	NET TOTAL			2,594,298	2,594,298	2,594,298	0		2,501,458
492-H-025	DEVELOPMENT BANK PHILIPPINES	G	062768	2,115,904	2,115,904	1,090,631		1,025,274	889,611
	VICTORIAS RURAL ELEC.SER. COOP		083168						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		090374						
	ADD CAPITALIZED INTEREST			197,370	197,370				197,370
	LESS RESCHEDULED UNDER R LOAN			1,151,145	1,151,145				
	NET TOTAL			1,162,129	1,162,129	1,090,631	0	71,499	1,086,981
492-H-026	DEVELOPMENT BANK PHILIPPINES	G	062768	1,302,202	1,302,202	671,402		630,800	541,727
	MISAMIS ORIENT RURAL ELEC SERV		083168						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		090374						
	ADD CAPITALIZED INTEREST			121,418	121,418				121,418
	LESS RESCHEDULED UNDER R LOAN			708,585	708,585				
	NET TOTAL			715,035	715,035	671,402	0	43,633	663,145
492-H-027	GOVERNMENT OF THE PHILIPPINES	G	101371	595,187	595,187	99,179		496,008	195,641
	RURAL ELECTRIFIC. CONSULT. SER		111571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091582						
	ADD CAPITALIZED INTEREST			114,483	114,483				114,483
	LESS RESCHEDULED UNDER R LOAN			232,478	232,478				
	NET TOTAL			477,192	477,192	99,179	0	378,013	310,124

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-H-028	GOVERNMENT OF THE PHILIPPINES G	041472	19,127,585	19,127,585	2,949,214		16,178,371	5,606,582
	RURAL ELECTRIFICATION LOAN	050272						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	013183						
	ADD CAPITALIZED INTEREST		3,647,772	3,647,772				3,647,772
	LESS RESCHEDULED UNDER R LOAN		7,383,756	7,383,756				
	NET TOTAL		15,391,601	15,391,601	2,949,214	0	12,442,387	9,254,353
492-H-029	GOVERNMENT OF THE PHILIPPINES G	020673	19,724,428	19,724,428	2,799,322		16,925,107	6,624,050
	PHILIPPINE PROGRAM LOAN	022673						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	080883						
	ADD CAPITALIZED INTEREST		3,814,444	3,814,444				3,814,444
	LESS RESCHEDULED UNDER R LOAN		7,610,068	7,610,068				
	NET TOTAL		15,928,804	15,928,804	2,799,322	0	13,129,482	10,438,494
492-H-030	GOVERNMENT OF THE PHILIPPINES G	051873	1,912,936	1,912,936	273,724		1,639,212	574,358
	SECOND FEASIBILITY STUDIES	063073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061984						
	ADD CAPITALIZED INTEREST		360,025	360,025				360,025
	LESS RESCHEDULED UNDER R LOAN		697,352	697,352				
	NET TOTAL		1,575,610	1,575,610	273,724	0	1,301,885	934,383
492-H-032	GOVERNMENT OF THE PHILIPPINES G	062873	3,007,072	3,007,072	319,363		2,687,710	845,339
	TIWI GEOTHERMAL PROJECT	082273						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031785						
	ADD CAPITALIZED INTEREST		604,412	604,412				604,412
	LESS RESCHEDULED UNDER R LOAN		1,157,793	1,157,793				
	NET TOTAL		2,453,691	2,453,691	319,363	0	2,134,328	1,449,750
492-H-080R	GOVERNMENT OF PHILIPPINES G	060184	3,453,565	3,453,565	2,072,139		1,381,426	652,346
	RESCHEDULED LOAN	072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	031591						
	ADD CAPITALIZED INTEREST		155,410	155,410				155,410
	LESS RESCHEDULED UNDER R LOAN		1,536,836	1,536,836				
	NET TOTAL		2,072,139	2,072,139	2,072,139	0	0	807,757
492-H-081R	GOVERNMENT OF PHILIPPINES G	060184	864,367	864,367	864,367		0	33,731
	RESCHEDULED LOAN	072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	070186						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-H-096R	GOVERNMENT OF PHILIPPINES	G 121586	4,599,421	4,599,421	3,241,677		1,357,744	826,035
	RESCHEDULED LOAN	121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO	040193						
	ADD CAPITALIZED INTEREST		206,974	206,974				206,974
	LESS RESCHEDULED UNDER R LOAN		206,974	206,974				
	NET TOTAL		4,599,421	4,599,421	3,241,677	0	1,357,744	1,033,009
492-H-102R	REPUBLIC OF PHILIPPINES 3RD	G 110389	1,813,907	1,813,907	1,123,719		690,187	288,260
	RESCHEDULED LOAN	110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO	053194						
	ADD CAPITALIZED INTEREST		81,626	81,626				81,626
	LESS RESCHEDULED UNDER R LOAN		81,626	81,626				
	NET TOTAL		1,813,907	1,813,907	1,123,719	0	690,187	369,885
492-H-108R	REPUBLIC OF PHILIPPINES 3RD	G 110389	5,209,502	5,209,502	634,755		4,574,747	717,085
	RESCHEDULED LOAN	110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO	123196						
	ADD CAPITALIZED INTEREST		234,428	234,428				234,428
	LESS RESCHEDULED UNDER R LOAN		234,428	234,428				
	NET TOTAL		5,209,502	5,209,502	634,755	0	4,574,747	951,512
492-H-114R	REPUBLIC OF PHILIPPINES 3RD	G 110389	615,872	615,872	246,349		369,523	21,071
	RESCHEDULED LOAN	110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO	063091						
	ADD CAPITALIZED INTEREST		14,781	14,781				14,781
	LESS RESCHEDULED UNDER R LOAN		384,304	384,304				
	NET TOTAL		246,349	246,349	246,349	0		35,852
492-H-120R		G 121191	8,017,978	8,017,978	0		8,017,978	754,283
	RESCHEDULED LOAN	121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO	012502						
492-Q-063	GOVERNMENT OF THE PHILIPPINES	G 121780	4,867,860	4,867,860	435,898		4,431,962	796,484
	POPULATION PLANNING III	122480						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	100191						
	ADD CAPITALIZED INTEREST		718,991	716,520				716,520
	LESS RESCHEDULED UNDER R LOAN		869,245	869,245				
	NET TOTAL		4,717,607	4,715,135	435,898	0	4,279,236	1,513,004

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-Q-063A	GOVERNMENT OF THE PHILIPPINES G	021782	5,485,901	5,485,901	468,911		5,016,991	695,027
	POPULATION PLANNING III	072382						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	041593						
	ADD CAPITALIZED INTEREST		541,855	541,855				541,855
	LESS RESCHEDULED UNDER R LOAN		541,855	541,855				
	NET TOTAL		5,485,901	5,485,901	468,911	0	5,016,991	1,236,882
492-Q-063C	GOVERNMENT OF THE PHILIPPINES G	012384	38,707	38,707	1,472		37,236	7,312
	POPULATION PLANNING III	040384						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	081995						
492-Q-082R	GOVERNMENT OF PHILIPPINES G	060184	133,287	133,287	79,972		53,315	24,731
	RESCHEDULED LOAN	072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	031591						
	ADD CAPITALIZED INTEREST		5,998	5,998				5,998
	LESS RESCHEDULED UNDER R LOAN		59,313	59,313				
	NET TOTAL		79,972	79,972	79,972	0	0	30,729
492-Q-083R	GOVERNMENT OF PHILIPPINES G	060184	88,858	88,858	88,858		0	3,568
	RESCHEDULED LOAN	072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	070186						
492-Q-101R	GOVERNMENT OF PHILIPPINES G	121586	160,550	160,550	128,440		32,110	29,170
	RESCHEDULED LOAN	121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO	040193						
	ADD CAPITALIZED INTEREST		7,225	7,225				7,225
	LESS RESCHEDULED UNDER R LOAN		7,225	7,225				
	NET TOTAL		160,550	160,550	128,440	0	32,110	36,395
492-Q-103R	REPUBLIC OF PHILIPPINES 3RD G	110389	159,350	159,350	99,594		59,756	21,320
	RESCHEDULED LOAN	110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO	053194						
	ADD CAPITALIZED INTEREST		7,171	7,171				7,171
	LESS RESCHEDULED UNDER R LOAN		7,171	7,171				
	NET TOTAL		159,350	159,350	99,594	0	59,756	28,491
492-Q-109R	REPUBLIC OF PHILIPPINES 3RD G	110389	239,389	239,389	29,924		209,465	32,198
	RESCHEDULED LOAN	110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO	123196						
	ADD CAPITALIZED INTEREST		10,772	10,772				10,772
	LESS RESCHEDULED UNDER R LOAN		10,772	10,772				
	NET TOTAL		239,389	239,389	29,924	0	209,465	42,970

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-Q-115R	REPUBLIC OF PHILIPPINES 3RD	G	110389	79,796	79,796	31,919		47,878	2,354
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			1,915	1,915				1,915
	LESS RESCHEDULED UNDER R LOAN			49,793	49,793				
	NET TOTAL			31,919	31,919	31,919	0		4,269
492-Q-121R		G	121191	684,142	684,142	0		684,142	65,702
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-T-034	GOVERNMENT OF THE PHILIPPINES	G	062874	17,924,860	17,924,860	2,134,247		15,790,613	5,304,393
	RURAL ELECTRIFICATION II		080774						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		050285						
	ADD CAPITALIZED INTEREST			3,624,763	3,372,115				3,372,115
	LESS RESCHEDULED UNDER R LOAN			6,440,208	6,440,208				
	NET TOTAL			15,109,415	14,856,766	2,134,247	0	12,722,519	8,676,507
492-T-035	GOVERNMENT OF THE PHILIPPINES	G	121374	15,000,000	15,000,000	1,351,160		13,648,840	3,689,466
	RURAL ROADS PROJECT		032475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		053187						
	ADD CAPITALIZED INTEREST			2,744,412	2,744,412				2,744,412
	LESS RESCHEDULED UNDER R LOAN			4,727,205	4,727,205				
	NET TOTAL			13,017,207	13,017,207	1,351,160	0	11,666,047	6,433,878
492-T-036	GOVERNMENT OF THE PHILIPPINES	G	123074	19,878,324	19,878,324	2,049,217		17,829,107	5,167,714
	RURAL ELECTRIFICATION III		032475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032486						
	ADD CAPITALIZED INTEREST			3,885,203	3,885,203				3,885,203
	LESS RESCHEDULED UNDER R LOAN			7,041,935	7,041,935				
	NET TOTAL			16,721,592	16,721,592	2,049,217	0	14,672,375	9,052,917
492-T-037	GOVERNMENT OF THE PHILIPPINES	G	063075	3,472,597	3,472,597	312,802		3,159,795	631,617
	LIBMANAN/CABUSAO AREA DEVELOP.		072975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022287						
	ADD CAPITALIZED INTEREST			664,191	664,191				664,191
	LESS RESCHEDULED UNDER R LOAN			1,165,304	1,165,304				
	NET TOTAL			2,971,484	2,971,484	312,802	0	2,658,682	1,295,808

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-038	GOVERNMENT OF THE PHILIPPINES G	063075	6,446,040	6,446,040	744,989		5,701,051	1,654,726
	SMALL SCALE IRRIGATION LOAN	072975						
	2.000%120 MOS/ 3.000% 30 YR O MO	061886						
	ADD CAPITALIZED INTEREST		1,175,554	1,175,554				1,175,554
	LESS RESCHEDULED UNDER R LOAN		2,118,723	2,118,723				
	NET TOTAL		5,502,871	5,502,871	744,989	0	4,757,882	2,830,279
492-T-039	GOVERNMENT OF THE PHILIPPINES G	102275	4,840,846	4,840,846	429,606		4,411,239	1,020,496
	AGRICULTURAL RESEARCH LOAN	122375						
	2.000%120 MOS/ 3.000% 30 YR O MO	091387						
	ADD CAPITALIZED INTEREST		940,997	940,997				940,997
	LESS RESCHEDULED UNDER R LOAN		1,580,890	1,580,890				
	NET TOTAL		4,200,952	4,200,952	429,606	0	3,771,346	1,961,493
492-T-040	GOVERNMENT OF THE PHILIPPINES G	123175	1,383,522	1,383,522	157,535		1,225,987	361,479
	THIRD FEASIBILITY STUDIES LOAN	031176						
	2.000%120 MOS/ 3.000% 30 YR O MO	120886						
	ADD CAPITALIZED INTEREST		254,900	254,900				254,900
	LESS RESCHEDULED UNDER R LOAN		440,526	440,526				
	NET TOTAL		1,197,896	1,197,896	157,535	0	1,040,361	616,379
492-T-041	GOVERNMENT OF THE PHILIPPINES G	123175	8,900,200	8,900,200	909,566		7,990,633	1,590,561
	BICOL RIVER BASIN ROAD PROJECT	042876						
	2.000%120 MOS/ 3.000% 30 YR O MO	042587						
	ADD CAPITALIZED INTEREST		1,628,425	1,628,425				1,628,425
	LESS RESCHEDULED UNDER R LOAN		2,804,909	2,804,909				
	NET TOTAL		7,723,716	7,723,716	909,566	0	6,814,150	3,218,986
492-T-043	GOVERNMENT OF THE PHILIPPINES G	063076	19,929,037	19,929,037	2,036,671		17,892,366	4,793,489
	RURAL ELECTRIFICATION IV	080676						
	2.000%120 MOS/ 3.000% 30 YR O MO	041187						
	ADD CAPITALIZED INTEREST		3,646,424	3,646,424				3,646,424
	LESS RESCHEDULED UNDER R LOAN		6,280,768	6,280,768				
	NET TOTAL		17,294,693	17,294,693	2,036,671	0	15,258,022	8,439,913
492-T-044	GOVERNMENT OF THE PHILIPPINES G	020877	2,930,257	2,930,257	290,675		2,639,582	480,901
	INTEGRATED AGRICULTURE	062777						
	2.000%120 MOS/ 3.000% 30 YR O MO	042788						
	ADD CAPITALIZED INTEREST		528,176	528,176				528,176
	LESS RESCHEDULED UNDER R LOAN		846,059	846,059				
	NET TOTAL		2,612,373	2,612,373	290,675	0	2,321,698	1,009,076

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-045	GOVERNMENT OF THE PHILIPPINES G	081977	4,779,414	4,779,414	466,879		4,312,535	879,461
	CROP PROTECTION	011378						
	2.000%120 MOS/ 3.000% 30 YR O MO	051889						
	ADD CAPITALIZED INTEREST		836,199	836,199				836,199
	LESS RESCHEDULED UNDER R LOAN		1,252,021	1,252,021				
	NET TOTAL		4,363,593	4,363,593	466,879	0	3,896,714	1,715,660
492-T-046	GOVERNMENT OF THE PHILIPPINES G	092977	1,455,393	1,455,393	142,238		1,313,155	201,814
	BICOL INTEGRATED AREA DEV II	011378						
	2.000%120 MOS/ 3.000% 30 YR O MO	110988						
	ADD CAPITALIZED INTEREST		236,675	236,675				236,675
	LESS RESCHEDULED UNDER R LOAN		377,693	377,693				
	NET TOTAL		1,314,375	1,314,375	142,238	0	1,172,136	438,488
492-T-046A	GOVERNMENT OF THE PHILIPPINES G	080278	679,589	679,589	69,291		610,299	108,192
	BICOL INTEGRATED AREA DEV II	081878						
	2.000%120 MOS/ 3.000% 30 YR O MO	101490						
	ADD CAPITALIZED INTEREST		106,255	106,255				106,255
	LESS RESCHEDULED UNDER R LOAN		145,553	145,553				
	NET TOTAL		640,291	640,291	69,291	0	571,001	214,447
492-T-047	GOVERNMENT OF THE PHILIPPINES G	120977	8,390,341	8,390,341	2,913,973		5,476,368	1,498,749
	RURAL ELECTRIFICATION V	011378						
	2.000%120 MOS/ 3.000% 10 YR O MO	083188						
	ADD CAPITALIZED INTEREST		1,378,589	1,378,589				1,378,589
	LESS RESCHEDULED UNDER R LOAN		5,048,290	5,048,290				
	NET TOTAL		4,720,641	4,720,641	2,913,973	0	1,806,668	2,877,338
492-T-050	GOVERNMENT OF THE PHILIPPINES G	032478	6,992,985	6,992,985	2,714,698		4,278,287	1,222,841
	RURAL ROADS II	050378						
	2.000%120 MOS/ 3.000% 10 YR O MO	050289						
	ADD CAPITALIZED INTEREST		1,108,199	1,108,199				1,108,199
	LESS RESCHEDULED UNDER R LOAN		3,518,067	3,518,067				
	NET TOTAL		4,583,118	4,583,118	2,714,698	0	1,868,420	2,331,039
492-T-050A	GOVERNMENT OF THE PHILIPPINES G	021479	10,611,358	10,611,358	991,766		9,619,592	2,342,892
	RURAL ROADS II	022379						
	2.000%120 MOS/ 3.000% 30 YR O MO	040890						
	ADD CAPITALIZED INTEREST		1,738,501	1,738,501				1,738,501
	LESS RESCHEDULED UNDER R LOAN		2,408,534	2,408,534				
	NET TOTAL		9,941,326	9,941,326	991,766	0	8,949,560	4,081,393

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-050B	GOVERNMENT OF THE PHILIPPINES G	121479	6,362,590	6,362,590	508,770		5,853,820	1,134,723
	RURAL ROADS II	032880						
	2.000%120 MOS/ 3.000% 30 YR O MO	030591						
	ADD CAPITALIZED INTEREST		1,079,291	1,079,291				1,079,291
	LESS RESCHEDULED UNDER R LOAN		1,411,568	1,411,568				
	NET TOTAL		6,030,313	6,030,313	508,770	0	5,521,543	2,214,014
492-T-051	GOVERNMENT OF THE PHILIPPINES G	033078	1,592,048	1,592,048	528,766		1,063,281	221,993
	COOPERATIVE MARKETING DEVELOP	050378						
	2.000%120 MOS/ 3.000% 10 YR O MO	022190						
	ADD CAPITALIZED INTEREST		262,413	262,413				262,413
	LESS RESCHEDULED UNDER R LOAN		738,846	738,846				
	NET TOTAL		1,115,615	1,115,615	528,766	0	586,849	484,406
492-T-051A	GOVERNMENT OF THE PHILIPPINES G	020879	4,128,953	4,128,953	374,581		3,754,372	685,999
	COOPERATIVE MARKETING DEVELOP	021579						
	2.000%120 MOS/ 3.000% 30 YR O MO	042891						
	ADD CAPITALIZED INTEREST		640,932	640,932				640,932
	LESS RESCHEDULED UNDER R LOAN		812,141	812,141				
	NET TOTAL		3,957,744	3,957,744	374,581	0	3,583,163	1,326,930
492-T-054	GOVERNMENT OF THE PHILIPPINES G	072178	4,574,911	4,574,911	1,775,994		2,798,916	711,268
	SMALL FARMER SYSTEMS	081878						
	2.000%120 MOS/ 3.000% 10 YR O MO	060889						
	ADD CAPITALIZED INTEREST		724,262	724,262				724,262
	LESS RESCHEDULED UNDER R LOAN		2,300,832	2,300,832				
	NET TOTAL		2,998,341	2,998,341	1,775,994	0	1,222,347	1,435,531
492-T-054A	GOVERNMENT OF THE PHILIPPINES G	020879	3,981,399	3,981,399	361,195		3,620,204	737,602
	SMALL FARMER SYSTEMS	021579						
	2.000%120 MOS/ 3.000% 30 YR O MO	051591						
	ADD CAPITALIZED INTEREST		618,051	618,051				618,051
	LESS RESCHEDULED UNDER R LOAN		783,142	783,142				
	NET TOTAL		3,816,308	3,816,308	361,195	0	3,455,113	1,355,653
492-T-055	GOVERNMENT OF THE PHILIPPINES G	062879	3,629,539	3,629,539	294,581		3,334,958	524,632
	AGRICULTURAL RESEARCH II	071679						
	2.000%120 MOS/ 3.000% 30 YR O MO	091590						
	ADD CAPITALIZED INTEREST		619,853	619,853				619,853
	LESS RESCHEDULED UNDER R LOAN		849,033	849,033				
	NET TOTAL		3,400,359	3,400,359	294,581	0	3,105,778	1,144,485

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-056A	GOVERNMENT OF THE PHILIPPINES G	072679	827,607	827,607	64,236		763,371	104,840
	BICOL INTEGRATED AREA DEV III	080179						
	2.000%120 MOS/ 3.000% 30 YR O MO	011192						
	ADD CAPITALIZED INTEREST		126,678	126,678				126,678
	LESS RESCHEDULED UNDER R LOAN		152,223	152,223				
	NET TOTAL		802,062	802,062	64,236	0	737,826	231,518
492-T-056B	GOVERNMENT OF THE PHILIPPINES G	072679	435,612	435,612	27,506		408,106	44,993
	BICOL INTEGRATED AREA DEV III	080179						
	2.000%120 MOS/ 3.000% 30 YR O MO	010694						
	ADD CAPITALIZED INTEREST		57,994	57,994				57,994
	LESS RESCHEDULED UNDER R LOAN		57,994	57,994				
	NET TOTAL		435,612	435,612	27,506	0	408,106	102,987
492-T-056C	GOVERNMENT OF THE PHILIPPINES G	121479	392,650	392,650	35,095		357,555	56,606
	BICOL INTEGRATED AREA DEV III	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	101391						
	ADD CAPITALIZED INTEREST		55,217	55,217				55,217
	LESS RESCHEDULED UNDER R LOAN		67,337	67,337				
	NET TOTAL		380,530	380,530	35,095	0	345,435	111,823
492-T-060	GOVERNMENT OF THE PHILIPPINES G	081580	9,646,584	9,646,584	862,211		8,784,373	1,693,982
	RURAL ROADS II	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	110691						
	ADD CAPITALIZED INTEREST		1,453,737	1,453,737				1,453,737
	LESS RESCHEDULED UNDER R LOAN		1,751,493	1,751,493				
	NET TOTAL		9,348,827	9,348,827	862,211	0	8,486,616	3,147,718
492-T-060A	GOVERNMENT OF THE PHILIPPINES G	030981	906,314	906,314	69,306		837,009	117,374
	RURAL ROADS II	052881						
	2.000%120 MOS/ 3.000% 30 YR O MO	082692						
	ADD CAPITALIZED INTEREST		143,483	143,483				143,483
	LESS RESCHEDULED UNDER R LOAN		161,994	161,994				
	NET TOTAL		887,804	887,804	69,306	0	818,498	260,857
492-T-061	GOVERNMENT OF THE PHILIPPINES G	082680	2,088,439	2,088,439	189,465		1,898,974	356,607
	AGRICULTURAL RESEARCH II	082980						
	2.000%120 MOS/ 3.000% 30 YR O MO	060191						
	ADD CAPITALIZED INTEREST		322,911	322,911				322,911
	LESS RESCHEDULED UNDER R LOAN		409,509	409,509				
	NET TOTAL		2,001,841	2,001,841	189,465	0	1,812,376	679,518

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-061A	GOVERNMENT OF THE PHILIPPINES G	111280	2,304,567	2,304,567	213,431		2,091,136	357,767
	AGRICULTURAL RESEARCH II	120480						
	2.000%120 MOS/ 3.000% 30 YR O MO	040692						
	ADD CAPITALIZED INTEREST		337,029	337,029				337,029
	LESS RESCHEDULED UNDER R LOAN		386,532	386,532				
	NET TOTAL		2,255,065	2,255,065	213,431	0	2,041,634	694,796
492-T-065	GOVERNMENT OF THE PHILIPPINES G	073181	3,036,313	3,036,313	235,669		2,800,645	402,026
	SMALL FARMER SYSTEMS II	092581						
	2.000%120 MOS/ 3.000% 30 YR O MO	031592						
	ADD CAPITALIZED INTEREST		477,474	477,474				477,474
	LESS RESCHEDULED UNDER R LOAN		571,194	571,194				
	NET TOTAL		2,942,593	2,942,593	235,669	0	2,706,925	879,500
492-T-066	GOVERNMENT OF THE PHILLIPINES G	092481	817,513	817,513	62,515		754,998	110,746
	FARMING SYSTEMS DEVELOPMENT	093081						
	2.000%120 MOS/ 3.000% 30 YR O MO	081792						
	ADD CAPITALIZED INTEREST		123,223	123,223				123,223
	LESS RESCHEDULED UNDER R LOAN		139,920	139,920				
	NET TOTAL		800,816	800,816	62,515	0	738,301	233,969
492-T-067	GOVERNMENT OF THE PHILIPPINES G	072982	813,673	813,673	69,549		744,124	109,291
	LOCAL RESOURCES MANAGEMENT	083182						
	2.000%120 MOS/ 3.000% 30 YR O MO	061493						
	ADD CAPITALIZED INTEREST		111,148	111,148				111,148
	LESS RESCHEDULED UNDER R LOAN		111,148	111,148				
	NET TOTAL		813,673	813,673	69,549	0	744,124	220,439
492-T-068	GOVERNMENT OF THE PHILIPPINES G	052582	212,010	212,010	18,122		193,889	27,554
	NATURAL RESOURCES MANAGEMENT	092982						
	2.000%120 MOS/ 3.000% 30 YR O MO	042893						
	ADD CAPITALIZED INTEREST		25,784	25,784				25,784
	LESS RESCHEDULED UNDER R LOAN		25,784	25,784				
	NET TOTAL		212,010	212,010	18,122	0	193,889	53,338
492-T-068B	GOVERNMENT OF THE PHILIPPINES G	012384	40,390	40,390	963		39,427	7,870
	NATURAL RESOURCES MANAGEMENT	052384						
	2.000%120 MOS/ 3.000% 30 YR O MO	060296						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-071	GOVERNMENT OF THE PHILIPPINES G	082583	181,823	181,823	9,495		172,327	21,348
	SMALL & MEDIUM ENTERPRISE DEV	083183						
	2.000%120 MOS/ 3.000% 30 YR O MO	111694						
	ADD CAPITALIZED INTEREST		23,363	23,363				23,363
	LESS RESCHEDULED UNDER R LOAN		23,363	23,363				
	NET TOTAL		181,823	181,823	9,495	0	172,327	44,711
492-T-084R	GOVERNMENT OF PHILIPPINES G	060184	4,124,178	4,124,178	2,474,507		1,649,671	756,411
	RESCHEDULED LOAN	072985						
	3.000% 60 MOS/ 3.000% 5 YR O MO	031591						
	ADD CAPITALIZED INTEREST		185,588	185,588				185,588
	LESS RESCHEDULED UNDER R LOAN		1,835,259	1,835,259				
	NET TOTAL		2,474,507	2,474,507	2,474,507	0	0	941,999
492-T-085R	GOVERNMENT OF PHILIPPINES G	060184	2,202,717	2,202,717	2,202,717		0	79,826
	RESCHEDULED LOAN	072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	070186						
492-T-097R	GOVERNMENT OF PHILIPPINES G	121586	8,092,738	8,092,738	5,786,308		2,306,430	2,138,847
	RESCHEDULED LOAN	121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO	040193						
	ADD CAPITALIZED INTEREST		364,173	364,173				364,173
	LESS RESCHEDULED UNDER R LOAN		364,173	364,173				
	NET TOTAL		8,092,738	8,092,738	5,786,308	0	2,306,430	2,503,020
492-T-104R	REPUBLIC OF PHILIPPINES 3RD G	110389	6,986,065	6,986,065	4,294,608		2,691,458	921,668
	RESCHEDULED LOAN	110389						
	3.000% 36 MOS/ 3.000% 5 YR O MO	053194						
	ADD CAPITALIZED INTEREST		314,373	314,373				314,373
	LESS RESCHEDULED UNDER R LOAN		314,373	314,373				
	NET TOTAL		6,986,065	6,986,065	4,294,608	0	2,691,458	1,236,041
492-T-110R	REPUBLIC OF PHILIPPINES 3RD G	110389	16,353,061	16,353,061	2,044,133		14,308,929	2,185,560
	RESCHEDULED LOAN	110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO	123196						
	ADD CAPITALIZED INTEREST		735,885	735,885				735,885
	LESS RESCHEDULED UNDER R LOAN		735,885	735,885				
	NET TOTAL		16,353,061	16,353,061	2,044,133	0	14,308,929	2,921,446

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-T-116R	REPUBLIC OF PHILIPPINES 3RD	G	110389	2,348,678	2,348,678	939,471		1,409,207	68,362
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			56,368	56,368				56,368
	LESS RESCHEDULED UNDER R LOAN			1,465,575	1,465,575				
	NET TOTAL			939,471	939,471	939,471	0		124,730
492-T-122R		G	121191	21,605,057	21,605,057	0		21,605,057	1,714,838
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-U-033	GOVERNMENT OF THE PHILIPPINES	G	042774	13,812,072	13,812,072	1,437,134		12,374,938	3,412,802
	PROVINCIAL WATERWORKS PROJECT		052374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071785						
	ADD CAPITALIZED INTEREST			2,675,611	2,675,611				2,675,611
	LESS RESCHEDULED UNDER R LOAN			5,041,906	5,041,906				
	NET TOTAL			11,445,777	11,445,777	1,437,134	0	10,008,643	6,088,413
492-U-042	GOVERNMENT OF THE PHILIPPINES	G	063076	14,953,442	14,953,442	1,528,184		13,425,257	2,589,274
	LOCAL WATER DEVELOPMENT I		080676						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041387						
	ADD CAPITALIZED INTEREST			2,734,279	2,734,279				2,734,279
	LESS RESCHEDULED UNDER R LOAN			4,710,918	4,710,918				
	NET TOTAL			12,976,803	12,976,803	1,528,184	0	11,448,618	5,323,553
492-U-049	GOVERNMENT OF THE PHILIPPINES	G	030978	2,801,073	2,801,073	930,320		1,870,753	373,061
	BARANGAY WATER PROJECT		050378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		123189						
	ADD CAPITALIZED INTEREST			442,207	442,207				442,207
	LESS RESCHEDULED UNDER R LOAN			1,280,450	1,280,450				
	NET TOTAL			1,962,830	1,962,830	930,320	0	1,032,510	815,269
492-U-049A	GOVERNMENT OF THE PHILIPPINES	G	092779	126,213	126,213	57,962		68,251	17,643
	BARANGAY WATER PROJECT		092779						
	2.000%120 MOS/ 3.000% 8 YR 0 MO		120791						
	ADD CAPITALIZED INTEREST			18,761	18,761				18,761
	LESS RESCHEDULED UNDER R LOAN			38,778	38,778				
	NET TOTAL			106,197	106,197	57,962	0	48,234	36,404

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-U-049B	GOVERNMENT OF THE PHILIPPINES G	092779	2,427,039	2,427,039	982,421		1,444,618	294,547
	BARANGAY WATER PROJECT	092879						
	2.000%120 MOS/ 3.000% 8 YR O MO	080591						
	ADD CAPITALIZED INTEREST		384,197	384,197				384,197
	LESS RESCHEDULED UNDER R LOAN		901,285	901,285				
	NET TOTAL		1,909,951	1,909,951	982,421	O	927,530	678,744
492-U-053	GOVERNMENT OF THE PHILIPPINES G	042878	2,659,576	2,659,576	1,002,165		1,657,411	313,921
	PANAY UNIFIED SERVICES (PUSH)	060278						
	2.000%120 MOS/ 3.000% 10 YR O MO	042490						
	ADD CAPITALIZED INTEREST		410,150	410,150				410,150
	LESS RESCHEDULED UNDER R LOAN		1,087,208	1,087,208				
	NET TOTAL		1,982,518	1,982,518	1,002,165	O	980,353	724,071
492-U-057	GOVERNMENT OF THE PHILIPPINES G	072679	1,047,915	1,047,915	83,794		964,121	147,801
	BICOL INTEGRATED HEALTH LOAN	082479						
	2.000%120 MOS/ 3.000% 30 YR O MO	022091						
	ADD CAPITALIZED INTEREST		172,175	172,175				172,175
	LESS RESCHEDULED UNDER R LOAN		226,901	226,901				
	NET TOTAL		993,189	993,189	83,794	O	909,395	319,976
492-U-059	GOVERNMENT OF THE PHILIPPINES G	071080	3,742,831	3,742,831	277,816		3,465,015	486,878
	BARANGAY WATER SUPPLY II	072880						
	2.000%120 MOS/ 3.000% 30 YR O MO	121693						
	ADD CAPITALIZED INTEREST		467,641	467,641				467,641
	LESS RESCHEDULED UNDER R LOAN		467,641	467,641				
	NET TOTAL		3,742,831	3,742,831	277,816	O	3,465,015	954,519
492-U-059A	GOVERNMENT OF THE PHILIPPINES G	111280	489,354	489,354	11,360		477,994	50,822
	BARANGAY WATER II	120480						
	2.000%120 MOS/ 3.000% 30 YR O MO	042896						
	ADD CAPITALIZED INTEREST		54,392	54,392				54,392
	LESS RESCHEDULED UNDER R LOAN		54,392	54,392				
	NET TOTAL		489,354	489,354	11,360	O	477,994	105,213
492-U-059B	GOVERNMENT OF THE PHILIPPINES G	021782	291,451	291,451	9,707		281,744	29,305
	BARANGAY WATER II	072182						
	2.000%120 MOS/ 3.000% 30 YR O MO	031295						
	ADD CAPITALIZED INTEREST		35,500	35,500				35,500
	LESS RESCHEDULED UNDER R LOAN		35,500	35,500				
	NET TOTAL		291,451	291,451	9,707	O	281,744	64,805

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-U-070	GOVERNMENT OF THE PHILIPPINES	G	073083	984,337	984,337	40,816		943,521	110,742
	PRIMARY HEALTH CARE		073083						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041695						
	ADD CAPITALIZED INTEREST			116,599	116,599				116,599
	LESS RESCHEDULED UNDER R LOAN			116,599	116,599				
	NET TOTAL			984,337	984,337	40,816	0	943,521	227,341
492-U-086R	GOVERNMENT OF PHILIPPINES	G	060184	1,032,457	1,032,457	619,474		412,983	192,171
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			553,397	553,397				553,397
	LESS RESCHEDULED UNDER R LOAN			966,380	966,380				
	NET TOTAL			619,474	619,474	619,474	0	0	745,568
492-U-087R	GOVERNMENT OF PHILIPPINES	G	060184	500,239	500,239	500,239		0	22,280
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-U-098R	GOVERNMENT OF PHILIPPINES	G	121586	2,359,971	2,359,971	1,887,977		471,994	428,274
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			106,199	106,199				106,199
	LESS RESCHEDULED UNDER R LOAN			106,199	106,199				
	NET TOTAL			2,359,971	2,359,971	1,887,977	0	471,994	534,472
492-U-105R	REPUBLIC OF PHILIPPINES 3RD	G	110389	1,295,168	1,295,168	809,480		485,688	173,429
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			58,283	58,283				58,283
	LESS RESCHEDULED UNDER R LOAN			58,283	58,283				
	NET TOTAL			1,295,168	1,295,168	809,480	0	485,688	231,712
492-U-111R	REPUBLIC OF PHILIPPINES 3RD	G	110389	3,834,393	3,834,393	479,299		3,355,094	516,325
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			172,548	172,548				172,548
	LESS RESCHEDULED UNDER R LOAN			172,548	172,548				
	NET TOTAL			3,834,393	3,834,393	479,299	0	3,355,094	688,872

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-U-117R	REPUBLIC OF PHILIPPINES 3RD	G	110389	570,461	570,461	228,184		342,277	18,061
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			13,691	13,691				13,691
	LESS RESCHEDULED UNDER R LOAN			355,968	355,968				
	NET TOTAL			228,184	228,184	228,184	0		31,752
492-U-123R		G	121191	6,028,264	6,028,264	0		6,028,264	483,380
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-V-069	GOVERNMENT OF THE PHILIPPINES	G	073083	63,438	63,438	3,313		60,125	7,314
	PARTICIPANT TRAINING III		073083						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100194						
	ADD CAPITALIZED INTEREST			8,116	8,116				8,116
	LESS RESCHEDULED UNDER R LOAN			8,116	8,116				
	NET TOTAL			63,438	63,438	3,313	0	60,125	15,430
492-V-069A	GOVERNMENT OF THE PHILIPPINES	G	012384	354,264	354,264	18,501		335,763	39,781
	PARTICIPANT TRAINING III		032684						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101094						
	ADD CAPITALIZED INTEREST			45,752	45,752				45,752
	LESS RESCHEDULED UNDER R LOAN			45,752	45,752				
	NET TOTAL			354,264	354,264	18,501	0	335,763	85,533
492-V-090R	GOVERNMENT OF PHILIPPINES	G	010185	2,834	2,834	1,700		1,133	504
	RESCHEDULED LOAN		072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		031591						
	ADD CAPITALIZED INTEREST			128	128				128
	LESS RESCHEDULED UNDER R LOAN			1,261	1,261				
	NET TOTAL			1,700	1,700	1,700	0	0	632
492-V-091R	GOVERNMENT OF PHILIPPINES	G	010185	1,889	1,889	1,889		0	67
	RESCHEDULED LOAN		072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		070186						
492-V-099R	GOVERNMENT OF PHILIPPINES	G	121586	8,801	8,801	7,041		1,760	1,651
	RESCHEDULED LOAN		121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO		040193						
	ADD CAPITALIZED INTEREST			396	396				396
	LESS RESCHEDULED UNDER R LOAN			396	396				
	NET TOTAL			8,801	8,801	7,041	0	1,760	2,047

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-V-106R	REPUBLIC OF PHILIPPINES 3RD	G	110389	11,098	11,098	6,936		4,162	1,483
	RESCHEDULED LOAN		110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO		053194						
	ADD CAPITALIZED INTEREST			499	499				499
	LESS RESCHEDULED UNDER R LOAN			499	499				
	NET TOTAL			11,098	11,098	6,936	0	4,162	1,983
492-V-112R	REPULIC OF PHILIPPINES 3RD	G	110389	12,536	12,536	1,567		10,969	1,684
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			564	564				564
	LESS RESCHEDULED UNDER R LOAN			564	564				
	NET TOTAL			12,536	12,536	1,567	0	10,969	2,248
492-V-118R	REPUBLIC OF PHILIPPINES 3RD	G	110389	4,179	4,179	1,671		2,507	123
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			100	100				100
	LESS RESCHEDULED UNDER R LOAN			2,608	2,608				
	NET TOTAL			1,671	1,671	1,671	0	0	223
492-V-124R		G	121191	17,859	17,859	0		17,859	1,632
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
492-W-048	GOVERNMENT OF THE PHILIPPINES	G	022478	3,556,697	3,556,697	1,401,431		2,155,266	463,586
	REAL PROPERTY TAX ADMIN		051978						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		121588						
	ADD CAPITALIZED INTEREST			562,951	562,951				562,951
	LESS RESCHEDULED UNDER R LOAN			1,952,364	1,952,364				
	NET TOTAL			2,167,285	2,167,285	1,401,431	0	765,853	1,026,537
492-W-048A	GOVERNMENT OF THE PHILIPPINES	G	020879	736,437	736,437	63,892		672,545	115,718
	REAL PROPERTY TAX ADMIN		021579						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112292						
	ADD CAPITALIZED INTEREST			104,829	104,829				104,829
	LESS RESCHEDULED UNDER R LOAN			112,294	112,294				
	NET TOTAL			728,972	728,972	63,892	0	665,081	220,547

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-W-048B	GOVERNMENT OF THE PHILIPPINES G	012480	2,297,839	2,297,839	173,118		2,124,720	333,009
	REAL PROPERTY TAX ADMIN	063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	021493						
	ADD CAPITALIZED INTEREST		340,180	340,180				340,180
	LESS RESCHEDULED UNDER R LOAN		363,471	363,471				
	NET TOTAL		2,274,548	2,274,548	173,118	0	2,101,429	673,189
492-W-052	GOVERNMENT OF THE PHILIPPINES G	042578	3,838,910	3,838,910	1,490,277		2,348,634	337,529
	NONCONVENTIONAL ENERGY DEVELOP	050378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	051789						
	ADD CAPITALIZED INTEREST		554,037	554,037				554,037
	LESS RESCHEDULED UNDER R LOAN		1,876,972	1,876,972				
	NET TOTAL		2,515,975	2,515,975	1,490,277	0	1,025,698	891,566
492-W-088R	GOVERNMENT OF PHILIPPINES G	060184	156,025	156,025	93,615		62,410	28,523
	RESCHEDULED LOAN	072985						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	031591						
	ADD CAPITALIZED INTEREST		7,021	7,021				7,021
	LESS RESCHEDULED UNDER R LOAN		69,431	69,431				
	NET TOTAL		93,615	93,615	93,615	0	0	35,544
492-W-089R	GOVERNMENT OF PHILIPPINES G	060184	104,017	104,017	104,017		0	4,236
	RESCHEDULED LOAN	072985						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	070186						
492-W-100R	GOVERNMENT OF PHILIPPINES G	121586	235,320	235,320	188,256		47,064	45,212
	RESCHEDULED LOAN	121586						
	3.000% 59 MOS/ 3.000% 5 YR 1 MO	040193						
	ADD CAPITALIZED INTEREST		10,589	10,589				10,589
	LESS RESCHEDULED UNDER R LOAN		10,589	10,589				
	NET TOTAL		235,320	235,320	188,256	0	47,064	55,801
492-W-107R	REPUBLIC OF PHILIPPINES 3RD G	110389	452,793	452,793	279,509		173,284	58,846
	RESCHEDULED LOAN	110389						
	3.000% 36 MOS/ 3.000% 5 YR 0 MO	053194						
	ADD CAPITALIZED INTEREST		20,376	20,376				20,376
	LESS RESCHEDULED UNDER R LOAN		20,376	20,376				
	NET TOTAL		452,793	452,793	279,509	0	173,284	79,222

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-W-113R	REPUBLIC OF PHILIPPINES 3RD	G	110389	1,832,403	1,832,403	229,050		1,603,353	255,491
	RESCHEDULED LOAN		110389						
	3.000% 66 MOS/ 3.000% 5 YR 6 MO		123196						
	ADD CAPITALIZED INTEREST			82,458	82,458				82,458
	LESS RESCHEDULED UNDER R LOAN			82,458	82,458				
	NET TOTAL			1,832,403	1,832,403	229,050	0	1,603,353	337,949
492-W-119R	REPUBLIC OF PHILIPPINES 3RD	G	110389	140,302	140,302	56,121		84,181	4,270
	RESCHEDULED LOAN		110389						
	3.000% 6 MOS/ 3.000% 2 YR 6 MO		063091						
	ADD CAPITALIZED INTEREST			3,367	3,367				3,367
	LESS RESCHEDULED UNDER R LOAN			87,548	87,548				
	NET TOTAL			56,121	56,121	56,121	0	0	7,637
492-W-125R		G	121191	1,654,643	1,654,643	0		1,654,643	148,063
	RESCHEDULED LOAN		121191						
	3.000%126 MOS/ 3.000% 9 YR 6 MO		040102						
	TOTAL			364,157,821	363,902,700	88,191,735	0	275,710,965	140,328,076
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
492-A-005	GOVERNMENT OF THE PHILIPPINES	G	013059	14,759,138	14,759,138	14,759,138		0	1,481,029
DLF-67	PUBLIC WORKS		062959						
	3.500% 6 MOS/ 3.500% 11 YR 6 MO		060161						
492-B-001	GOVERNMENT OF THE PHILIPPINES	G	062856	10,000,000	10,000,000	9,672,175		327,825	9,648,204
ICAX 92-1	COMMODITY ASSISTANCE		072456						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030161						
492-B-002	GOVERNMENT OF THE PHILIPPINES	G	061157	10,000,000	10,000,000	9,340,857		659,143	8,142,050
ICAX 92-2	COMMODITY ASSISTANCE		071557						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050162						
492-G-003	GOVERNMENT OF THE PHILIPPINES	G	080758	4,967,214	4,967,214	4,967,214		0	2,025,148
ICAX 92-3	PROJECT ASSISTANCE		092958						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		090163						

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	PHILIPPINES							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		39,726,352	39,726,352	38,739,385	0	986,968	21,296,432
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-A-006A	BATAAN PULP AND PAPER MILL PULP AND PAPER MILL 8.000% 0 MOS/ 8.000% 20 YR 0 MO	P 050159 071059 123191	20,472,262 3,149,579	20,472,262 3,149,579	0	2,369,980 CR	20,472,262 779,599	5,408,520 761,599
492-A-006B	BATAAN PULP AND PAPER MILL PULP AND PAPER MILL 8.000% 2 MOS/ 8.000% 4 YR 4 MO	P 122776 122776 040477	17,808,546 2,396,843	17,808,546 2,396,843	1,800,680 242,964	1,544,288 CR	16,007,866 609,591	0
492-G-013	GOVERNMENT OF THE PHILIPPINES ECONOMIC DEVELOPMENT .750% 42 MOS/ .750% 29 YR 6 MO	G 031864 031864 081968	10,122,000 2,597,182	10,122,000 2,597,182	9,615,900 996,609	1,581,300 CR	506,100 19,273	1,371,152 209,208
492-G-019	GOVERNMENT OF THE PHILIPPINES ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	G 122364 122364 062268	12,165,000 3,121,391	12,165,000 3,121,391	12,165,000 1,334,839	1,786,552 CR	0	1,455,759 229,167
492-G-022	GOVERNMENT OF THE PHILIPPINES ECON DEV PROJECTS 4.250% 36 MOS/ 4.250% 27 YR 0 MO	G 111665 111665 092369	11,586,063 2,972,828	11,586,063 2,972,828	11,586,063 1,134,125	1,838,702 CR	0	7,945,611 1,147,161
492-K-014	PHILIPPINE DEVELOPMENT CORP ASSIST PRIV PROD ENTERPRISES .500%186 MOS/ .500% 14 YR 6 MO	P 020463 021563 011379	27,500,000 7,051,282	27,500,000 7,051,282	27,500,000 2,021,696	5,029,586 CR	0	3,140,983 497,968
	TOTAL PHILIPPINE PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		99,653,870 21,289,105	99,653,870 21,289,105	62,667,642 5,730,234	0 0 14,150,408 CR	36,986,228 1,408,463	19,322,025 2,845,104
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-E-010 C-92-3	ARGO REFINING COMPANY, INC. CASSAVA STARCH FACILITIES 7.000% 7 MOS/ 7.000% 7 YR 5 MO	P 063060 021761 101562	1,500,000 412,593	1,500,000 412,593	1,500,000 383,922	28,071 CR	0	593,075 153,574

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
492-E-011	A.T. SUACO & COMPANY, INC. P	063060	375,000	375,000	375,000		0	149,039
C-92-2	PHARM. PLANT FACILITIES	110661	103,148	103,148	91,357			38,309
	7.000% 23 MOS/ 7.000% 7 YR 6 MO	111563				11,791 CR		
492-E-015	WHITE ROSE PACKING CO P	022663	7,000,000	7,000,000	4,721,667		2,278,333	1,026,300
	SARDINE CANNERY	022663	1,925,433	1,925,433	667,628		86,761	193,338
	7.750% 42 MOS/ 7.000% 6 YR 0 MO	090167						
	LESS WRITTEN OFF					2,278,333		
						336,534		
	NET TOTAL		7,000,000	7,000,000	4,721,667	2,278,333	0	1,026,300
	NET TOTAL-US DOLLARS EQUIVALENT		1,925,433	1,925,433	667,628	336,534	0	193,338
						921,271 CR		
492-E-016	GENERAL MILK CO (PHIL) INC P	082663	2,500,000	2,500,000	2,500,000		0	656,251
	CONST FACILITIES & WORKING CAP	051864	687,655	687,655	613,545			168,480
	7.500% 18 MOS/ 7.500% 3 YR 0 MO	080866				74,109 CR		
492-E-017	WYETH-SUACO LABORATORIES INC. P	092063	3,000,000	3,000,000	3,000,000		0	950,021
	ESTAB. LAB. & PLANT FACILITIES	010264	825,185	825,185	712,038			242,408
	7.500% 24 MOS/ 7.500% 4 YR 6 MO	030166				113,148 CR		
492-E-018	FILMAG PHILIPPINES INC P	101664	1,500,000	1,500,000	1,500,000		0	390,832
	ESTAB IRON SANDS MINING OPER	120764	412,593	412,593	354,607			99,215
	7.500% 18 MOS/ 7.500% 58 YR 6 MO	070866				57,986 CR		
492-E-020	ARBOR ACRES PHILIPPINES CO. P	022665	1,600,000	1,600,000	1,600,000		0	686,710
	POULTRY BREEDING FARM	051165	440,099	440,099	267,705			139,042
	8.000% 30 MOS/ 8.000% 57 YR 6 MO	070168				172,394 CR		
492-E-021	BATAAN PULP AND PAPER MILL P	042766	4,000,000	4,000,000	0		4,000,000	153,039
	PLANT REHABILITATION	042866	1,100,247	1,100,247			152,323	39,651
	8.000% 36 MOS/ 9 YR 0 MO	050569						
	ADD CAPITALIZED INTEREST		1,465,775	1,465,775				1,465,775
			227,041	227,041				227,041
	LESS EXCHANGED FOR OTHER ASSETS					546577463		
						846,619		
	NET TOTAL		5,465,775	5,465,775	0	5,465,775	0	1,618,814
	NET TOTAL-US DOLLARS EQUIVALENT		1,327,288	1,327,288	0	846,619	0	266,692
						480,669 CR		

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL PHILIPPINE PESOS		22,940,775	22,940,775	15,196,667	7,744,108	0	6,071,042
	TOTAL U.S. DOLLARS EQUIVALENT		6,133,993	6,133,993	3,090,801	1,183,153	0	1,301,058
	EXCHANGE RATE ADJUSTMENTS					1,860,039 CR		
	COUNTRY TOTAL PHILIPPINES DOLLARS AND DOLLARS EQUIVALENTS		431,307,271	431,052,151	135,752,155	1,183,153	278,106,395	165,770,669
	EXCHANGE RATE ADJUSTMENTS					16,010,447 CR		
	SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-H-012	GOVERNMENT OF SRI LANKA PROGRAM LOAN 3.500% 60 MOS/ 3.500% 20 YR O MO	G 022467 040867 071972	7,342,923	7,342,923	7,342,923		0	3,989,051
383-H-014	GOVERNMENT OF SRI LANKA COMMODITY IMPORT FINANCING 2.000%120 MOS/ 3.000% 30 YR O MO	G 052269 080869 040980	4,312,165	4,312,165	1,922,468		2,389,697	2,509,700
383-N-010	GOVERNMENT OF SRI LANKA COMMODITY ASSISTANCE 1.000% 60 MOS/ 2.500% 20 YR O MO	G 111265 021566 012672	7,153,147	7,153,147	7,153,147		0	2,258,956
383-T-015	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR O MO	G 020675 032575 111985	7,217,240	7,217,240	1,991,634		5,225,606	3,470,417
383-T-016	GOVERNMENT OF SRI LANKA RICE RESEARCH 2.000%120 MOS/ 3.000% 30 YR O MO	G 062976 012577 120787	3,247,814	3,247,814	717,547		2,530,267	1,233,090
383-T-018	GOVERNMENT OF SRI LANKA GANGA IRRIGATION 2.000%120 MOS/ 3.000% 30 YR O MO	G 070777 110977 030688	4,431,716	4,431,716	920,384		3,511,332	1,731,989

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-020	GOVERNMENT OF SRI LANKA AGRICULTURAL BASE MAPPING 2.000%120 MOS/ 3.000% 30 YR O MO	G	093077 022878 121388	3,362,131	3,362,131	654,357		2,707,774	1,253,944
383-T-021	GOVERNMENT OF SRI LANKA PADDY STORAGE AND PROCESSING 2.000%120 MOS/ 3.000% 30 YR O MO	G	093077 020278 080388	4,716,822	4,716,822	918,015		3,798,807	1,798,080
383-T-022	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	081178 083178 111488	11,927,533	11,927,533	2,321,404		9,606,129	4,862,202
383-T-022A	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	122278 020779 100989	13,651,622	13,651,622	2,308,676		11,342,946	5,287,332
383-T-022B	GOVERNMENT OF SRI LANKA AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	121379 031080 071790	4,868,325	4,868,325	703,436		4,164,888	1,782,867
383-T-023	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	081779 083079 011590	5,189,704	5,189,704	812,737		4,376,967	1,731,688
383-T-023A	GOVERNMENT OF SRI LANKA WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	013180 031080 031395	1,400,000	1,400,000	58,052		1,341,948	323,487
383-T-023B	GOVERNMENT OF SRI LANKA WATER MANAGEMENT I 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 062283 040496	987,179	987,179	20,162		967,017	203,503
383-T-024	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	041480 062680 010891	9,492,781	9,492,781	1,253,574		8,239,207	2,569,631
383-T-025	GOVERNMENT OF SRI LANKA REFORESTATION & WATERSHED 2.000%120 MOS/ 3.000% 30 YR O MO	G	050980 070880 032491	3,155,137	3,155,137	417,066		2,738,071	815,146

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-025A	GOVERNMENT OF SRI LANKA REFORESTATION & WATERSHED 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 072783 042296	1,945,689	1,945,689	39,739		1,905,950	347,563
383-T-028	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR O MO	G	041181 052981 062392	25,000,000	25,000,000	2,712,080		22,287,920	7,831,471
383-T-028A	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	022282 032682 010594	25,000,000	25,000,000	1,578,574		23,421,426	6,517,269
383-T-028B	GOVERNMENT OF SRI LANKA MAHAWELI BASIN DEVELOPMENT II 2.000%120 MOS/ 3.000% 20 YR O MO	G	092482 093082 010995	2,000,000	2,000,000	82,931		1,917,069	488,389
383-T-028C	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	020783 033183 010995	16,000,000	16,000,000	663,449		15,336,551	3,820,966
383-T-028D	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	010984 012784 080295	24,368,911	24,368,911	752,183		23,616,727	5,416,440
383-T-028E	GOVERNMENT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	082084 082484 012797	184,898	184,898	0		184,898	35,124
383-T-028F	GOVT OF SRI LANKA MAHAWELI BASIN II 2.000%120 MOS/ 3.000% 30 YR O MO	G	112984 122884 072196	7,759,547	7,759,547	78,651		7,680,896	1,433,942
383-T-029	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	041181 052981 040992	18,800,000	18,800,000	2,039,484		16,760,516	5,885,808
383-T-029A	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR SUPPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	022282 032682 093093	15,000,000	15,000,000	1,113,392		13,886,608	4,060,407

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-029B	GOVERNMENT OF SRI LANKA MAHAWELI SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020783 042083 021995	16,115,614	16,115,614	668,243		15,447,371	3,681,6 5
383-T-033	GOVERNMENT OF SRI LANKA DIVERSIFIED AGR RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	080984 082484 122395	1,857,186	1,857,186	57,325		1,799,861	250,575
383-T-033A	GOVT OF SRI LANKA DIVERSIFIED AGR RESEARCH 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	112984 122884 031600	1,340,250	1,340,250	0		1,340,250	125,636
383-T-036	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	081986 082586 121697	5,693,204	5,693,204	0		5,693,204	556,047
383-T-036A	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	042486 082586 030401	1,844,313	1,844,313	0		1,844,313	135,598
383-T-036B	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	073186 082586 013000	166,090	166,090	0		166,090	13,836
383-T-036C	GOV'T OF SRI LANKA IRRIGATION SYSTEMS MGT. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082586 030487 101999	3,547,683	3,547,683	0		3,547,683	374,079
383-T-037A	GOV'T OF SRI LANKA AGRIC. PLANNING & ANALYSIS 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	082186 082986 022898	1,173,051	1,173,051	0		1,173,051	121,741
383-T-038	GOV'T OF SRI LANKA MAHAWELI AGRIC. & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	020487 082887 020899	3,112,588	3,112,588	0		3,112,588	221,773
383-T-038A	GOV'T OF SRI LANKA MAHAWELI AG & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092287 093087 053104	58,000	58,000	0		58,000	2,900

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-T-038B	GOVT OF SRI LANKA MAHAWELI AGRIC & RURAL DEV. 2.000%120 MOS/ 3.000% 30 YR O MO	G	061688 062288 060999	609,000	609,000	0		609,000	50,833
383-T-039	GOV'T OF SRI LANKA MAHAWELI DOWNSTREAM SUPP. 2.000%120 MOS/ 3.000% 30 YR O MO	G	020487 082887 060600	3,267,477	3,267,477	0		3,267,477	347,310
383-U-019	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	061777 022878 071888	4,999,997	4,999,997	973,128		4,026,869	1,996,099
383-U-019A	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	061777 022878 061990	7,000,000	7,000,000	1,096,240		5,903,760	2,464,073
383-U-019B	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	082279 083179 031992	3,996,666	3,996,666	433,571		3,563,095	1,251,309
383-U-019C	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	083083 083183 103194	4,799,821	4,799,821	250,664		4,549,157	1,197,184
383-U-019D	GOVERNMENT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	010984 043084 121796	3,037,940	3,037,940	30,793		3,007,147	576,870
383-U-019E	GOVT OF SRI LANKA MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR O MO	G	112984 122884 121097	1,499,138	1,499,138	0		1,499,138	268,428
383-U-027	GOVERNMENT OF SRI LANKA MARKET TOWN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR O MO	G	082180 082980 061192	2,963,969	2,963,969	321,541		2,642,428	837,771
383-U-034	GOVERNMENT OF SRI LANKA WATER SUPPLY & SANITATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	061584 082484 082295	1,479,097	1,479,097	45,655		1,433,442	238,075

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	SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-U-034A	GOVT OF SRI LANKA	G	112984	3,171,679	3,171,679	0		3,171,679	406,234
	WATER SUPPLY & SANITATION		122884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072197						
383-U-034B	GOV'T OF SRI LANKA	G	031086	873,157	873,157	0		873,157	97,835
	WATER SUPPLY & SANITATION		032786						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121300						
383-U-034C	GOVT OF SRI LANKA	G	060589	1,426	1,426	0		1,426	143
	WATER SUPPLY & SAITATION		061389						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101601						
383-W-032	GOVERNMENT OF SRI LANKA	G	080883	998,953	998,953	41,422		957,530	209,668
	PRIVATE ENTERPRISE PROMOTION		090983						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031895						
	TOTAL			302,121,582	302,121,582	42,494,646	0	259,626,936	87,084,096
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
383-A-002	GOVERNMENT OF SRI LANKA	G	040458	1,475,942	1,475,942	1,257,276		218,666	457,494
DLF 4	IRRIGATION & LAND DEVELOPMENT		062458						
	3.500% 2 MOS/ 3.500% 19 YR10 MO		060159						
	ADD CAPITALIZED INTEREST			76,930	76,930				76,930
	LESS RESCHEDULED UNDER R LOAN			295,597	295,597				
	NET TOTAL			1,257,276	1,257,276	1,257,276	0	0	534,424
383-A-002R	GOVERNMENT OF SRI LANKA	G	062874	295,597	295,597	295,597		0	19,856
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 0 MO		120174						
	NET TOTAL			295,597	295,597	295,597	0	0	19,856
383-A-003	GOVERNMENT OF SRI LANKA	G	040458	894,495	894,495	894,495		0	151,865
DLF 8	HIGHWAY DEVELOPMENT		072858						
	3.500% 4 MOS/ 3.500% 9 YR 8 MO		060160						
383-A-004	GOVERNMENT OF SRI LANKA	G	040458	726,000	726,000	656,018		69,982	252,764
DLF 9	REHABILITATION OF HIGHWAYS		090358						
	3.500% 5 MOS/ 3.500% 19 YR 7 MO		070162						
	ADD CAPITALIZED INTEREST			40,142	40,142				40,142
	LESS RESCHEDULED UNDER R LOAN			110,124	110,124				
	NET TOTAL			656,018	656,018	656,018	0	0	292,906

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	SRI LANKA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
383-A-004R	GOVERNMENT OF SRI LANKA	G	062874	110,124	110,124	110,124		0	7,709
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO		120174						
383-A-007	GOVERNMENT OF SRI LANKA	G	072960	93,002	93,002	87,236		5,767	18,274
DLF 156	AIRPORT CONSTRUCTION		013061						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		041363						
	ADD CAPITALIZED INTEREST			3,375	3,375				3,375
	LESS RESCHEDULED UNDER R LOAN			9,142	9,142				
	NET TOTAL			87,236	87,236	87,236	0	0	21,649
383-A-007R	GOVERNMENT OF SRI LANKA	G	062874	9,142	9,142	9,142		0	721
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO		120174						
383-B-001	GOVERNMENT OF SRI LANKA	G	042657	2,500,000	2,500,000	2,274,991		225,009	2,419,729
ICAX 83-1	COMMODITY ASSISTANCE		051457						
	3.000% 48 MOS/ 4.000% 33 YR 0 MO		070195						
	ADD CAPITALIZED INTEREST			206,066	206,066				206,066
	LESS RESCHEDULED UNDER R LOAN			269,014	269,014				
	NET TOTAL			2,437,052	2,437,052	2,274,991	0	162,061	2,625,795
383-B-001R	GOVERNMENT OF SRI LANKA	G	062874	269,014	269,014	269,014		0	21,521
	RESCHEDULED LOAN		062874						
	4.000% 6 MOS/ 4.000% 3 YR 6 MO		070274						
383-G-005	GOVERNMENT OF SRI LANKA	G	072858	2,190,285	2,190,285	2,109,411		80,875	1,904,869
ICAX 83-2	COMMODITY ASSISTANCE		032559						
	5.000% 48 MOS/ 5.000% 26 YR 4 MO		010164						
	ADD CAPITALIZED INTEREST			229,528	229,528				229,528
	LESS RESCHEDULED UNDER R LOAN			310,403	310,403				
	NET TOTAL			2,109,411	2,109,411	2,109,411	0	0	2,134,397
383-G-005R	GOVERNMENT OF SRI LANKA	G	062874	310,403	310,403	310,403		0	31,040
	RESCHEDULED LOAN		062874						
	5.000% 6 MOS/ 5.000% 3 YR 6 MO		070274						

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	SRI LANKA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
383-G-006	GOVERNMENT OF SRI LANKA	G	082059	5,436,856	5,436,856	5,223,159		213,697	3,214,907
ICAX 83-3	PROJECT ASSISTANCE		092359						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO		090164						
	ADD CAPITALIZED INTEREST			392,612	392,612				392,612
	LESS RESCHEDULED UNDER R LOAN			606,308	606,308				
	NET TOTAL			5,223,159	5,223,159	5,223,159	0	0	3,607,519
383-G-006R	GOVERNMENT OF SRI LANKA	G	062874	606,308	606,308	606,308		0	45,585
	RESCHEDULED LOAN		062874						
	3.500% 6 MOS/ 3.500% 3 YR 6 MO		090174						
	TOTAL			14,265,235	14,265,235	14,103,174	0	162,061	9,494,986
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SRI LANKA RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
383-G-008	GOVERNMENT OF SRI LANKA	G	010461	5,327,458	5,327,458	5,327,458		0	4,546,662
ICAX 83-4	PROJECT ASSISTANCE		092261	1,119,684	1,119,684	226,857			476,406
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		070170				892,827 CR		
383-G-009	GOVERNMENT OF SRI LANKA	G	081562	7,012,527	7,012,527	7,012,527		0	5,984,935
	PROJECT ASSISTANCE		083162	1,473,839	1,473,839	302,967			632,076
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		063070				1,170,873 CR		
383-G-011	GOVERNMENT OF SRI LANKA	G	050966	15,168,150	15,168,150	7,031,348		8,136,802	16,170,432
	ECONOMIC DEVELOPMENT		080366	2,566,523	2,566,523	332,691		143,861	1,303,589
	4.625% 48 MOS/ 4.625% 36 YR 0 MO		021773				2,089,971 CR		
	TOTAL SRI LANKA RUPEES			27,508,135	27,508,135	19,371,333	0	8,136,802	26,702,029
	TOTAL U.S. DOLLARS EQUIVALENT			5,160,046	5,160,046	862,515	0	143,861	2,412,071
	EXCHANGE RATE ADJUSTMENTS						4,153,670 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SRI LANKA RUPEES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
383-E-013	INTERCONTINENTAL HOTELS CORP	P	042469	4,217,878	4,217,878	4,217,878		0	2,420,523
	HOTEL CONSTUCTION		031371	701,868	701,868	307,370			271,764
	7.000% 24 MOS/ 7.000% 10 YR 0 MO		060175				394,498 CR		

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	SRI LANKA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SRI LANKA RUPEES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
383-R-040	MERCANTILE CREDIT LIMITED	P 021288	14,050,000	14,050,000	14,050,000		0	3,743,662
	PL480/SECTION 108 LOAN	021288	391,331	391,331	328,414			93,110
	9.500% 18 MOS/ 9.500% 4 YR 6 MO	112489				62,917 CR		
383-R-042	SEYLAN BANK	P 111389	5,000,000	5,000,000	3,617,486		1,382,514	2,670,056
	PL480/SECTION 108 LOAN	111389	50,113	50,113	75,432		24,443	58,941
	12.000% 12 MOS/12.000% 7 YR 0 MO	012991				49,763		
383-R-043	MACKINNON+KEELS FINANCL SVCS	P 111389	10,000,000	10,000,000	10,000,000		0	3,217,164
	PL480/SECTION 108 LOAN	111389	229,550	229,550	199,848			69,302
	12.000% 12 MOS/12.000% 5 YR 0 MO	012991				29,701 CR		
383-R-044	MACKINNON+KEELS FINANCL SVCS	P 111389	10,000,000	10,000,000	7,124,243		2,875,757	5,663,100
	PL480/SECTION 108 LOAN	111389	250,219	250,219	148,392		50,844	125,736
	12.000% 24 MOS/12.000% 6 YR 0 MO	012991				50,983 CR		
383-R-045	CENTRAL FINANCE CO LTD	P 111389	10,000,000	10,000,000	10,000,000		0	4,793,407
	PL480/SECTION 108 LOAN	111389	250,313	250,313	211,879			109,740
	12.000% 24 MOS/12.000% 4 YR 0 MO	012991				38,434 CR		
383-R-046	MERCANTILE CREDIT LTD	P 103190	13,000,000	13,000,000	9,761,709		3,238,291	5,956,891
	PL480/SECTION 108 LOAN	103190	317,073	317,073	195,949		57,254	126,820
	12.000% 18 MOS/12.000% 4 YR 6 MO	010193				63,870 CR		
383-R-047	SAMPATH BANK	P 103190	10,000,000	10,000,000	8,718,227		1,281,773	3,637,611
	PL480/SECTION 108 LOAN	103190	239,603	239,603	175,300		22,662	76,865
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				41,641 CR		
383-R-048	SEYLAN BANK	P 103190	10,000,000	10,000,000	8,718,227		1,281,773	3,783,956
	PL480/SECTION 108 LOAN	103190	237,255	237,255	174,529		22,662	79,253
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				40,064 CR		
383-R-049	CENTRAL FINANCE CO LTD	P 103190	20,000,000	20,000,000	17,436,454		2,563,546	8,481,149
	PL480/SECTION 108OLOAN	103190	485,907	485,907	354,425		45,324	182,645
	12.000% 18 MOS/12.000% 4 YR 6 MO	092692				86,158 CR		
	TOTAL SRI LANKA RUPEES		106,267,878	106,267,878	93,644,222	0	12,623,656	44,367,518
	TOTAL U.S. DOLLARS EQUIVALENT		3,153,232	3,153,232	2,171,539	0	223,190	1,194,178

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	SRI LANKA								
	EXCHANGE RATE ADJUSTMENTS						758,503 CR		
	COUNTRY TOTAL SRI LANKA								
	DOLLARS AND DOLLARS EQUIVALENTS			324,700,095	324,700,095	59,631,874	0	260,156,048	100,185,331
	EXCHANGE RATE ADJUSTMENTS						4,912,173 CR		
	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-A-007	LIVESTOCK TRADING CORP.	P	052159	750,000	750,000	750,000		0	129,240
DLF 77	CONSTRUCT SLAUGHTERHOUSE		071659						
	5.750% 6 MOS/ 5.750% 9 YR 6 MO		070161						
493-H-010	GOVERNMENT OF THAILAND	G	061962	10,245,126	10,245,126	10,245,126		0	5,324,686
AID 29	IRRIGATION PROJECTS		083162						
	3.000% 66 MOS/ 3.000% 24 YR 6 MO		110669						
493-H-011	GOVERNMENT OF THAILAND	G	052465	353,083	353,083	353,083		0	18,386
	LOMSAK SARABURI HWY		063065						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		050267						
493-H-013	GOVERNMENT OF THAILAND	G	062167	3,306,093	3,306,093	3,306,093		0	1,609,833
	LAM NAM OON IRRIGATION		091167						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		022574						
493-H-014	GOVERNMENT OF THAILAND	G	021673	1,713,108	1,713,108	472,741		1,240,367	769,127
	PROJECT DEVELOPMENT LOAN		032274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090885						
493-H-015	GOVERNMENT OF THAILAND	G	062973	4,984,474	4,984,474	1,375,491		3,608,983	2,319,136
	AGRICULTURAL DEVELOPMENT		071974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122885						
493-Q-028	GOVERNMENT OF THAILAND	G	060282	1,826,337	1,826,337	176,961		1,649,376	505,462
	POPULATION PLANNING		072082						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120392						
493-Q-028A	GOVERNMENT OF THAILAND	G	010583	6,040,068	6,040,068	381,388		5,658,680	1,290,614
	POPULATION PLANNING		031683						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		050994						

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-Q-028B	GOVERNMENT OF THAILAND POPULATION PLANNING II 2.000%120 MOS/ 3.000% 30 YR O MO	G	011184 012484 092596	816,300	816,300	8,274		808,025	130,728
493-T-017	GOVERNMENT OF THAILAND SEED DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	082975 121175 100687	3,683,691	3,683,691	813,847		2,869,845	1,446,663
493-T-018	GOVERNMENT OF THAILAND SERICULTURE/SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	062976 090876 072787	1,746,453	1,746,453	385,848		1,360,605	688,732
493-T-019	GOVERNMENT OF THAILAND AGRICULTURAL EXTENSION 2.000%120 MOS/ 3.000% 30 YR O MO	G	032577 053177 090787	2,437,218	2,437,218	538,460		1,898,757	921,984
493-T-020	GOVERNMENT OF THAILAND LAM NAM OON RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	091977 012078 031390	3,192,227	3,192,227	499,921		2,692,306	1,037,298
493-T-023	GOVERNMENT OF THAILAND LAND SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR O MO	G	081479 092079 012092	3,733,542	3,733,542	405,027		3,328,515	1,030,482
493-T-024	GOVERNMENT OF THAILAND NORTHEAST SMALL SCALE IRRIGATN 2.000%120 MOS/ 3.000% 30 YR O MO	G	082680 092480 012892	5,715,912	5,715,912	620,080		5,095,831	1,341,283
493-T-025	GOVERNMENT OF THAILAND N E RAINFED AGRICULTURE 2.000%120 MOS/ 3.000% 30 YR O MO	G	082881 092481 091392	3,559,363	3,559,363	344,880		3,214,483	848,914
493-T-026	GOVERNMENT OF THAILAND DECENTRALIZED DEVELOPMENT MGT 2.000%120 MOS/ 3.000% 30 YR O MO	G	082181 092481 022492	5,896,992	5,896,992	639,725		5,257,267	1,728,421
493-T-026A	GOVERNMENT OF THAILAND DECENTRALIZED DEVELOPMENT MGT 2.000%120 MOS/ 3.000% 30 YR O MO	G	110581 112081 072797	1,352,526	1,352,526	0		1,352,526	231,598

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-T-027	GOVERNMENT OF THAILAND SEED DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	041482 041582 120792	5,531,179	5,531,179	535,937		4,995,242	1,430,923
493-T-030	GOVERNMENT OF THAILAND SMALL SCALE HYDRO 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	091382 091682 102594	6,696,022	6,696,022	349,690		6,346,332	1,115,279
493-T-032	SIAM COMMERCIAL BANK AGRIBUSINESS LOAN FUND 8.000% 48 MOS/ 8.000% 6 YR 0 MO	P	091582 092182 042187	2,000,000	2,000,000	2,000,000		0	901,767
493-T-036	GOVERNMENT OF THAILAND AGRICULTURAL TECH. TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	011184 092084 013095	3,577,809	3,577,809	148,356		3,429,454	635,376
493-T-036A	GOV'T OF THAILAND AGRICULTURAL TECH TRANSFER 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	091886 091986 061398	1,999,554	1,999,554	0		1,999,554	231,285
493-T-036B	GOVERNMENT OF THAILAND AGRICULTURAL TECH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	092088 092188 041299	1,303,560	1,303,560	0		1,303,560	139,593
493-T-037	GOVERNMENT OF THAILAND RURAL DEV MONITORING/EVALUATN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062884 062884 010895	3,296,456	3,296,456	136,689		3,159,767	637,511
493-T-042	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	061485 081585 110597	500,000	500,000	0		500,000	76,524
493-T-042A	GOV'T OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	042887 061787 020998	2,134,188	2,134,188	0		2,134,188	290,582
493-U-021	GOVERNMENT OF THAILAND RURAL PRIMARY HEALTH CARE EXP 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	041278 050478 092088	4,719,842	4,719,842	1,615,982		3,103,860	1,632,903

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	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-U-021A	GOVERNMENT OF THAILAND RURAL PRIMARY HEALTH CARE 2.000%120 MOS/ 3.000% 20 YR O MO	G	092184 091484 112095	1,257,322	1,257,322	68,272		1,189,050	276,644
493-U-022	GOVERNMENT OF THAILAND ANTI-MALARIA PROJECT 2.000%120 MOS/ 3.000% 30 YR O MO	G	062079 082979 032990	3,921,847	3,921,847	614,183		3,307,663	1,325,444
493-U-038	GOVERNMENT OF THAILAND PWWA INSTITUTIONAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	011184 051884 091695	83,859	83,859	83,859		0	1,662
493-U-044	GOV'T OF THAILAND SCIENCE & TECNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	031086 041186 041498	707,601	707,601	0		707,601	98,300
493-W-041	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 051297	5,885,549	5,885,549	0		5,885,549	751,467
493-W-041A	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 091698	1,325,647	1,325,647	0		1,325,647	151,448
493-W-041B	GOVT. OF THAILAND SCIENCE & TECHNOLOGY 2.000%120 MOS/ 3.000% 30 YR O MO	G	061485 081585 101097	89,990	89,990	0		89,990	14,064
	TOTAL			106,382,935	106,382,935	26,869,911	0	79,513,024	31,083,357
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORTY ELECTRIC POWER EXPANSION 5.500% 12 MOS/ 5.500% 19 YR O MO	G	100658 030659 120160	19,812,354	19,812,354	19,812,354		0	12,548,914
493-A-006 DLF 30	GOVERNMENT OF THAILAND PORT OF THAILAND AUTH. DREDGE 5.000% 6 MOS/ 5.000% 14 YR 6 MO	G	050958 041059 110161	1,750,000	1,750,000	1,750,000		0	787,594

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	THAILAND								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-B-001	GOVERNMENT OF THAILAND	G	042656	10,000,000	10,000,000	10,000,000		0	7,971,406
ICAX 93-1	COMMODITY ASSISTANCE		050156						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		090160						
493-B-003	GOVERNMENT OF THAILAND	G	062157	9,819,103	9,819,103	9,340,857		478,246	6,409,134
ICAX 93-3	COMMODITY ASSISTANCE		062857						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		030162						
493-B-004	GOVERNMENT OF THAILAND	G	062658	6,897,104	6,897,104	6,897,104		0	4,678,169
ICAX 93-4	COMMODITY ASSISTANCE		062758						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO		020164						
493-D-009	GOVERNMENT OF THAILAND	G	033061	1,896,290	1,896,290	1,896,290		0	1,041,027
ICAX 93-6	RAILROAD EQUIPMENT		040761						
	4.000% 24 MOS/ 4.000% 18 YR 0 MO		110163						
493-G-002	GOVERNMENT OF THAILAND	G	042557	995,261	995,261	995,261		0	355,917
ICAX 93-2	PROJECT ASSISTANCE		052057						
	4.000%-48 MOS/ 4.000% 16 YR 0 MO		080164						
493-G-008	GOVERNMENT OF THAILAND	G	070760	693,780	693,780	693,780		0	236,348
ICAX 93-5	PROJECT ASSISTANCE		072160						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		020165						
	TOTAL			51,863,892	51,863,892	51,385,645	0	478,246	34,028,510
	COUNTRY TOTAL THAILAND DOLLARS AND DOLLARS EQUIVALENTS			158,246,827	158,246,827	78,255,557	0	79,991,270	65,111,867
	VIETNAM								
	LOANS REPAYABLE IN DOLLARS								
730-X-008	GOVERNMENT OF VIETNAM	G	071973	41,161,209	41,161,209	0		41,161,209	184,648
	PROGRAM ASSISTANCE LOAN		080173						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112883						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	VIETNAM							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		41,161,209	41,161,209	0	0	41,161,209	184,648
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
730-A-004	VIETNAM RAILWAY SYSTEM	G 051660	7,615,990	7,615,990	6,769,478		846,512	2,119,485
DLF 129	VIET NAM RAILWAY SYSTEM	081060						
	3.500% 30 MOS/ 3.500% 12 YR 6 MO	100763						
730-A-005	GOVERNMENT OF VIETNAM	G 013059	17,457,473	17,457,473	6,029,749		11,427,724	5,110,504
DLF 62	WATER DISTRIBUTION SYSTEM	110260						
	3.500% 6 MOS/ 3.500% 29 YR 6 MO	120161						
730-A-006	GOVERNMENT OF VIETNAM	G 110860	11,662,161	11,662,161	6,298,149		5,364,012	3,273,745
DLF 163	SAIGON ELECTRIC POWER PROJECT	010661						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	061263						
730-B-001	GOVERNMENT OF VIETNAM	G 071256	701,311	701,311	701,311		0	7,440,444
ICAX 30-1	DEFENSE & BUDGET SUPPORT	071256						
	3.000% 6 MOS/ 3.000% 39 YR 6 MO	050160						
730-B-002	GOVERNMENT OF VIETNAM	G 061957	2,488,812	2,488,812	2,488,812		0	6,235,057
ICAX 30-2	DEFENSE & BUDGET SUPPORT	061957						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO	090161						
730-B-003	GOVERNMENT OF VIETNAM	G 062858	36,010	36,010	36,010		0	405,784
ICAX 30-3	TELECON. PROJECT	062858						
	3.500% 96 MOS/ 3.500% 2 YR 0 MO	090164						
	TOTAL		39,961,757	39,961,757	22,323,508	0	17,638,249	24,585,049
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	VIET-NAMESE PIASTRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
730-B-001A	GOVERNMENT OF VIETNAM	G 071256	1,943,895,100	1,943,895,100	1,943,895,100		0	38,087,204
	DEFENSE & BUDGET SUPPORT	071256	24,298,689	24,298,689	24,298,689			476,090
	4.000% 89 MOS/ 4.000% 1 YR89 MO	040167						
730-B-002A	GOVERNMENT OF VIETNAM	G 040157	1,800,895,036	1,800,895,036	1,800,895,036		0	24,011,933
	DEFENSE & BUDGET SUPPORT	061957	22,511,188	22,511,188	22,511,188			300,149
	4.000%115 MOS/ 4.000% 1 YR15 MO	040167						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: ASIA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	VIETNAM							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
730-B-003A	GOVERNMENT OF VIETNAM TELECON PROJECT 3.500%105 MOS/ 3.500% 1 YR 3 MO 040167	G 040157 062858	261,119,232 3,263,990	261,119,232 3,263,990	261,119,232 3,263,990		0	3,046,391 38,080
	TOTAL VIET-NAMESE PIASTRES		4,005,909,368	4,005,909,368	4,005,909,368	0	0	65,145,528
	TOTAL U.S. DOLLARS EQUIVALENT		50,073,867	50,073,867	50,073,867	0	0	814,319
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
730-E-007	FOREMOST DAIRIES VIETNAM SARL MFG. TINNED CONDENSED MILK 6.000% 6 MOS/ 6.000% 5 YR 6 MO 072864	P 061163 102563	40,000,000 549,677	40,000,000 549,677	40,000,000 508,818	40,859 CR	0	6,463,416 85,676
	TOTAL VIET-NAMESE PIASTRES		40,000,000	40,000,000	40,000,000	0	0	6,463,416
	TOTAL U.S. DOLLARS EQUIVALENT		549,677	549,677	508,818	0	0	85,676
	EXCHANGE RATE ADJUSTMENTS					40,859 CR		
	COUNTRY TOTAL VIETNAM DOLLARS AND DOLLARS EQUIVALENTS		131,746,510	131,746,510	72,906,193	0	58,799,457	25,669,692
	EXCHANGE RATE ADJUSTMENTS					40,859 CR		
	GRAND TOTAL ASIA DOLLARS AND DOLLARS EQUIVALENTS		12,923,901,070	12,923,604,159	7,423,495,385	317,603,843	4,429,846,321	4,585,929,778
	EXCHANGE RATE ADJUSTMENTS					752,658,610 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	LOANS REPAYABLE IN DOLLARS							
541-T-001	BANK OF ANTIGUA ANTIGUA SHRIMPERY 11.000% 24 MOS/11.000% 5 YR 0 MO	P 092183 092683 072086	150,000	150,000	0		150,000	8,318
	TOTAL		150,000	150,000	0	0	150,000	8,318
	COUNTRY TOTAL DOLLARS AND DOLLARS EQUIVALENTS		150,000	150,000	0	0	150,000	8,318
	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-A-003 DLF 60	BANCO CENT DE LA REP ARGENTINA ECONOMIC DEVELOPMENT 5.500% 6 MOS/ 5.500% 12 YR 6 MO	G 122358 031859 060160	24,612,828	24,612,828	24,612,828		0	8,474,001
510-A-004 DLF 192	GOVERNMENT OF ARGENTINA HIGHWAY CONSTRUCTION 3.500% 66 MOS/ 3.500% 14 YR 6 MO	G 033061 052661 062068	545,747	545,747	545,747		0	160,389
510-I-031	GOVT OF THE REP. OF ARGENTINA RESCHEDLD-CONSOLTD DEBT EAI .001% 0 MOS/ .001% 14 YR 0 MO	G 011593 011593 093093	34,309,541	34,309,541	2,016,643		32,292,898	0
510-K-009	GOVERNMENT OF ARGENTINA BUDGET SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 051163 060363 031369	19,946,250	19,946,250	19,946,250		0	6,245,257
510-L-005 AID 9	GOVERNMENT OF ARGENTINA PROCUREMENT OF IMPORTS 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 021762 031462 091267	19,962,056	19,962,056	19,962,056		0	6,987,348
510-L-007	GOVERNMENT OF ARGENTINA ROUTE 12 ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	G 073162 012163 082075	6,700,000	6,700,000	2,367,748		4,332,252	725,428
	ADD CAPITALIZED INTEREST		270,178	270,178				270,178
	LESS RESCHEDULED UNDER R LOAN		2,590,580	2,590,580				
	LESS WRITTEN OFF					2,011,849		
	NET TOTAL		4,379,597	4,379,597	2,367,748	2,011,849	0	995,605

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	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-L-008	GOVERNMENT OF ARGENTINA	G	012663	29,706,656	29,706,656	11,855,326		17,851,329	3,538,774
	ROAD PROGRAM LOAN		031863						
	.750%120 MOS/ .750% 30 YR 0 MO		012874						
	ADD CAPITALIZED INTEREST			1,077,616	1,077,616				1,077,616
	LESS RESCHEDULED UNDER R LOAN			10,813,168	10,813,168				
	LESS WRITTEN OFF						8,115,777		
	NET TOTAL			19,971,104	19,971,104	11,855,326	8,115,777	0	4,616,390
510-L-010	GOVERNMENT OF ARGENTINA	G	050463	2,000,000	2,000,000	764,225		1,235,775	218,230
	FEASIBILITY STUDIES		060363						
	.750%120 MOS/ .750% 30 YR 0 MO		090274						
	ADD CAPITALIZED INTEREST			77,978	77,978				77,978
	LESS RESCHEDULED UNDER R LOAN			771,502	771,502				
	LESS WRITTEN OFF						542,251		
	NET TOTAL			1,306,476	1,306,476	764,225	542,251	0	296,209
510-L-010A	GOVERNMENT OF ARGENTINA	G	082567	824,598	824,598	174,654		649,944	138,805
510L010	FEASIBILITY STUDIES		101067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		092380						
	ADD CAPITALIZED INTEREST			165,125	165,125				165,125
	LESS RESCHEDULED UNDER R LOAN			435,485	435,485				
	LESS WRITTEN OFF						379,584		
	NET TOTAL			554,238	554,238	174,654	379,584	0	303,931
510-L-014R	GOVERNMENT OF ARGENTINA	G	012885	1,764,208	1,764,208	21,612		1,742,596	227,795
	RESCHEDULED LOAN		012885						
	3.000% 56 MOS/ 3.000% 4 YR 4 MO		010191						
	ADD CAPITALIZED INTEREST			155,349	155,349				155,349
	LESS RESCHEDULED UNDER R LOAN			1,743,136	1,743,136				
	LESS WRITTEN OFF						154,809		
	NET TOTAL			176,421	176,421	21,612	154,809	0	383,144
510-L-015R	GOVERNMENT OF ARGENTINA	G	012885	196,023	196,023	156,818		39,205	18,776
	RESCHEDULED LOAN		012885						
	3.000% 0 MOS/ 3.000% 4 YR 0 MO		010191						
	ADD CAPITALIZED INTEREST			588	588				588
	LESS RESCHEDULED UNDER R LOAN			39,793	39,793				
	NET TOTAL			156,818	156,818	156,818	0	0	19,364

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-L-016R	GOVERNMENT OF ARGENTINA	G	121489	1,927,986	1,927,986	141,710		1,786,276	0
	RESCHEDULED LOAN		121489						
	.800% 41 MOS/ .800% 5 YR O MO		051593						
	ADD CAPITALIZED INTEREST			116,511	116,511				116,511
	LESS RESCHEDULED UNDER R LOAN			887,705	887,705				
	LESS WRITTEN OFF						1,015,082		
	NET TOTAL			1,156,792	1,156,792	141,710	1,015,082	0	116,511
510-L-017R	GOVERNMENT OF ARGENTINA	G	121489	2,887,743	2,887,743	212,253		2,675,490	0
	RESCHEDULED LOAN		121489						
	.800% 41 MOS/ .800% 5 YR O MO		051593						
	ADD CAPITALIZED INTEREST			137,252	137,252				137,252
	LESS RESCHEDULED UNDER R LOAN			1,292,349	1,292,349				
	LESS WRITTEN OFF						1,520,393		
	NET TOTAL			1,732,646	1,732,646	212,253	1,520,393	0	137,252
510-L-018R	GOVERNMENT OF ARGENTINA	G	121489	4,552	4,552	0		4,552	3
	RESCHEDULED LOAN		121489						
	.800% 1 MOS/ .800% 1 YR O MO		053087						
	ADD CAPITALIZED INTEREST			135	135				135
	LESS RESCHEDULED UNDER R LOAN			4,686	4,686				
	NET TOTAL			0	0	0	0	0	138
510-L-019R	GOVERNMENT OF ARGENTINS	G	120590	2,937,385	2,937,385	359,837		2,577,548	43,372
	RESCHEDULED LOAN		120590						
	1.000% 80 MOS/ 1.000% 3 YR O MO		090196						
	ADD CAPITALIZED INTEREST			29,301	29,301				29,301
	LESS RESCHEDULED UNDER R LOAN			29,301	29,301				
	LESS WRITTEN OFF						2,577,548		
	NET TOTAL			2,937,385	2,937,385	359,837	2,577,548	0	72,673
510-L-020R	GOVERNMENT OF ARGENTINA	G	120590	13,900	13,900	13,900		0	0
	RESCHEDULED LOAN		120590						
	2.080% 1 MOS/ 2.080% 1 YR12 MO		020190						
510-L-021R	GOVERNMENT OF ARGENTINA	G	120590	13,721	13,721	13,721		0	269
	RESCHEDULED LOAN		120590						
	2.080% 1 MOS/ 2.080% 1 YR12 MO		080190						

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	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-L-023R	GOVERNMENT OF ARGENTINA	G	120590	2,331,724	2,331,724	285,642		2,046,082	25,641
	RESHEDULED LOAN		120590						
	.800% 68 MOS/ .800% 3 YR 0 MO		030295						
	ADD CAPITALIZED INTEREST			18,654	18,654				18,654
	LESS RESCHEDULED UNDER R LOAN			18,654	18,654				
	LESS WRITTEN OFF						2,046,082		
	NET TOTAL			2,331,724	2,331,724	285,642	2,046,082	0	44,295
510-L-024R	GOVERNMENT OF ARGENTINA	G	120590	113,315	113,315	13,881		99,434	1,247
	RESCHEDULED LOAN		120590						
	.800% 68 MOS/ .800% 3 YR 0 MO		071595						
	ADD CAPITALIZED INTEREST			907	907				907
	LESS RESCHEDULED UNDER R LOAN			907	907				
	LESS WRITTEN OFF						99,434		
	NET TOTAL			113,315	113,315	13,881	99,434	0	2,153
510-L-025R	GOVERNMENT OF ARGENTINA	G	120590	20,554	20,554	20,554		0	0
	RESCHEDULED LOAN		120590						
	.800% 1 MOS/ .800% 1 YR12 MO		040390						
510-L-026R	GOVERNMENT OF ARGENTINA	G	120590	5,904	5,904	5,904		0	0
	RESCHEDULED LOAN		120590						
	.800% 1 MOS/ .800% 1 YR12 MO		121589						
510-L-027R	GOVERNMENT OF ARGENTINA	G	120691	2,532,503	2,532,503	310,238		2,222,265	38,984
	RESCHEDULED LOAN		120691						
	1.130% 80 MOS/ 1.130% 1 YR 4 MO		093098						
	LESS WRITTEN OFF						2,222,265		
	NET TOTAL			2,532,503	2,532,503	310,238	2,222,265	0	38,984
510-L-028R	GOVERNMENT OF ARGENTINA	G	120691	48,861	48,861	27,423		21,439	722
	RESCHEDULED LOAN		120691						
	.920% 0 MOS/ .920% 1 YR 0 MO		013192						
	LESS WRITTEN OFF						21,439		
	NET TOTAL			48,861	48,861	27,423	21,439	0	722
510-L-029R	GOVERNMENT OF ARGENTINA	G	120691	9,891	9,891	9,891		0	0
	RESCHEDULED LOAN		120691						
	1.820% 3 MOS/ 1.820% 1 YR12 MO		071491						

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-L-030R	GOVERNMENT OF ARGENTINA G	011393	8,407,845	8,407,845	1,029,981		7,377,864	8,164
	RESCHEDULED LOAN	011393						
	1.070% 36 MOS/ 1.070% 13 YR O MO	010196						
	LESS WRITTEN OFF					7,377,864		
	NET TOTAL		8,407,845	8,407,845	1,029,981	7,377,864	0	8,164
	TOTAL		145,246,117	145,246,117	84,868,842	28,084,377	32,292,898	28,902,799
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
510-A-004A	GOVERNMENT OF ARGENTINA G	033061	121,402	121,402	121,402		0	99,264
DLF 192	ROUTES 18 AND 126	052661						
	3.500% 12 MOS/ 3.500% 4 YR O MO	122063						
	TOTAL		121,402	121,402	121,402	0	0	99,264
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ARGENTINE PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
510-G-001	GOVERNMENT OF ARGENTINA G	042458	3,153	3,153	3,153		0	2,001
1CAX 05-1	PROJECT ASSISTANCE	042558	1,389,622	1,389,622	3,329			20,417
	4.000% 48 MOS/ 4.000% 26 YR O MO	102967				1,386,293 CR		
510-G-002	GOVERNMENT OF ARGENTINA G	121858	28,690	28,690	28,690		0	18,274
1CAX 05-2	PROJECT ASSISTANCE	121858	12,643,538	12,643,538	68,400			223,797
	4.000% 48 MOS/ 4.000% 26 YR O MO	100163				12,575,137 CR		
	TOTAL ARGENTINE PESOS		31,843	31,843	31,843	0	0	20,276
	TOTAL U.S. DOLLARS EQUIVALENT		14,033,159	14,033,159	71,729	0	0	244,214
	EXCHANGE RATE ADJUSTMENTS					13,961,430 CR		
	*COUNTRY TOTAL ARGENTINA							
	DOLLARS AND DOLLARS EQUIVALENTS		159,400,679	159,400,679	85,061,974	28,084,377	32,292,898	29,246,277
	EXCHANGE RATE ADJUSTMENTS					13,961,430 CR		
	BELIZE							
	LOANS REPAYABLE IN DOLLARS							
505-K-001	GOVERNMENT OF BELIZE G	120882	4,600,000	4,600,000	1,124,577		3,475,423	1,406,727
	CASH TRANSFER	121482						
	2.000%120 MOS/ 3.000% 15 YR O MO	122192						

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	BELIZE								
	LOANS REPAYABLE IN DOLLARS								
505-K-002	GOVERNMENT OF BELIZE COMMERCIAL BANK DISCOUNT FUND 2.000%120 MOS/ 3.000% 15 YR O MO	G	032483 032983 120394	2,859,474	2,859,474	376,780		2,482,694	621,802
505-K-004A	GOVT. OF BELIZE ECONOMIC SUPPORT 2.000%120 MOS/ 3.000% 15 YR O MO	G	022585 022885 042995	10,000,000	10,000,000	1,046,220		8,953,780	2,341,752
505-K-004B	GOVT. OF BELIZE ECONOMIC SUPPORT 2.000%120 MOS/ 3.000% 15 YR O MO	G	022585 022885 072895	3,000,000	3,000,000	233,638		2,766,362	605,164
505-K-004C	GOVT OF BELIZE ECONOMIC SUPPORT 2.000%120 MOS/ 3.000% 15 YR O MO	G	042586 082986 080195	1,500,000	1,500,000	116,819		1,383,181	208,232
505-K-004D	GOV'T OF BELIZE CASH TRANSFER 2.000%120 MOS/ 3.000% 15 YR O MO	G	082887 092487 080195	500,000	500,000	38,940		461,060	69,442
505-K-005	GOV'T OF BELIZE RURAL ACCESS ROADS 3.000%120 MOS/ 5.000% 15 YR O MO	G	093087 093087 101298	2,128,806	2,128,806	0		2,128,806	380,146
505-T-003	GOVERNMENT OF BELIZE LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	082583 082683 080694	999,999	999,999	131,766		868,234	235,655
505-T-003A	GOVERNMENT OF BELIZE LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	040284 043084 012196	879,000	879,000	91,963		787,037	185,192
505-T-003B	GOVERNMENT OF BELIZE LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	040284 043084 090695	20,999	20,999	2,767		18,232	4,392
	TOTAL			26,488,279	26,488,279	3,163,469	0	23,324,809	6,058,504
	COUNTRY TOTAL BELIZE								

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BELIZE							
	DOLLARS AND DOLLARS EQUIVALENTS		26,488,279	26,488,279	3,163,469	0	23,324,809	6,058,504
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-002	GOVERNMENT OF BOLIVIA	G 061759	1,500,000	1,500,000	684,822		815,178	213,570
DLF 82	EL ALTO AIRPORT PROJECT	102259						
	.750%120 MOS/ .750% 30 YR 0 MO	010271						
	ADD CAPITALIZED INTEREST		31,827	31,827				31,827
	LESS RESCHEDULED UNDER R LOAN		355,201	355,201				
	LESS WRITTEN OFF					491,804		
	NET TOTAL		1,176,625	1,176,625	684,822	491,804	0	245,396
511-A-008	GOVERNMENT OF BOLIVIA	G 020862	1,999,126	1,999,126	672,775		1,326,352	269,845
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	050762						
	.750%120 MOS/ .750% 30 YR 0 MO	080273						
	ADD CAPITALIZED INTEREST		63,777	63,777				63,777
	LESS RESCHEDULED UNDER R LOAN		515,419	515,419				
	LESS WRITTEN OFF					874,710		
	NET TOTAL		1,547,484	1,547,484	672,775	874,710	0	333,622
511-A-073R	GOVERNMENT OF BOLIVIA	G 123185	128,071	128,071	0		128,071	667
	RESCHEDULED LOAN	123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO	063092						
	ADD CAPITALIZED INTEREST		13,906	13,906				13,906
	LESS RESCHEDULED UNDER R LOAN		13,906	13,906				
	LESS WRITTEN OFF					128,071		
	NET TOTAL		128,071	128,071	0	128,071	0	14,573
511-A-079R	GOVERNMENT OF BOLIVIA	G 123185	297,817	297,817	0		297,817	3,526
	RESCHEDULED LOAN	123185						
	2.950% 60 MOS/ 2.950% 1 YR12 MO	063090						
	ADD CAPITALIZED INTEREST		33,790	33,790				33,790
	LESS RESCHEDULED UNDER R LOAN		108,244	108,244				
	LESS WRITTEN OFF					223,363		
	NET TOTAL		223,363	223,363	0	223,363	0	37,316
511-A-086R	GOVERNMENT OF BOLIVIA 02	G 111589	145,533	145,533	0		145,533	766
	RESCHEDULED LOAN	111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO	111595						
	ADD CAPITALIZED INTEREST		6,006	6,006				6,006
	LESS RESCHEDULED UNDER R LOAN		6,006	6,006				
	LESS WRITTEN OFF					145,533		
	NET TOTAL		145,533	145,533	0	145,533	0	6,772

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-094R	GOVERNMENT OF BOLIVIA 02 G	111589	139,578	139,578	0		139,578	1,744
	RESCHEDULED LOAN	111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO	111595						
	ADD CAPITALIZED INTEREST		5,632	5,632				5,632
	LESS RESCHEDULED UNDER R LOAN		5,632	5,632				
	LESS WRITTEN OFF					139,578		
	NET TOTAL		139,578	139,578	0	139,578	0	7,376
511-A-102R	GOVERNMENT OF BOLIVIA 3RD G	112790	293,409	293,409	0		293,409	4,110
	RESCHEDULED LOAN	112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO	010290						
	LESS WRITTEN OFF					293,409		
	NET TOTAL		293,409	293,409	0	293,409	0	4,110
511-B-003	GOVERNMENT OF BOLIVIA G	032461	3,496,903	3,496,903	3,496,903		0	773,049
ICA 11-1	TIN PRODUCTION	032461						
	4.000% 35 MOS/ 4.000% 7 YR 1 MO	092464						
511-F-069	GOVERNMENT OF BOLIVIA G	101183	7,787,979	7,787,979	0		7,787,979	139,211
	DISASTER RECOVERY	101283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	012394						
	ADD CAPITALIZED INTEREST		695,954	695,954				695,954
	LESS RESCHEDULED UNDER R LOAN		695,954	695,954				
	LESS WRITTEN OFF					7,787,979		
	NET TOTAL		7,787,979	7,787,979	0	7,787,979	0	835,165
511-F-069A	GOVERNMENT OF BOLIVIA G	050484	9,715,626	9,715,626	0		9,715,626	168,162
	DISASTER RECOVERY	050484						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042395						
	ADD CAPITALIZED INTEREST		844,805	844,805				844,805
	LESS RESCHEDULED UNDER R LOAN		844,805	844,805				
	LESS WRITTEN OFF					9,715,626		
	NET TOTAL		9,715,626	9,715,626	0	9,715,626	0	1,012,967
511-F-069B	GOVERNMENT OF BOLIVIA G	091484	11,798,999	11,798,999	0		11,798,999	3,816
	DISASTER RECOVERY	092084						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	060395						
	ADD CAPITALIZED INTEREST		1,081,143	1,081,143				1,081,143
	LESS RESCHEDULED UNDER R LOAN		1,081,143	1,081,143				
	LESS WRITTEN OFF					11,798,999		
	NET TOTAL		11,798,999	11,798,999	0	11,798,999	0	1,084,959

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-F-069C	GOVERNMENT OF BOLIVIA	G	012385	7,500,000	7,500,000	0		7,500,000	75,000
	DISASTER RECOVERY		012585						
	2.000%120 MOS/ 3.000% 30 YR O MO		031496						
	ADD CAPITALIZED INTEREST			670,928	670,928				670,928
	LESS RESCHEDULED UNDER R LOAN			670,928	670,928				
	LESS WRITTEN OFF						7,500,000		
	NET TOTAL			7,500,000	7,500,000	0	7,500,000	0	745,928
511-F-074R	GOVERNMENT OF BOLIVIA	G	123185	561,755	561,755	0		561,755	8,102
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			60,997	60,997				60,997
	LESS RESCHEDULED UNDER R LOAN			60,997	60,997				
	LESS WRITTEN OFF						561,755		
	NET TOTAL			561,755	561,755	0	561,755	0	69,100
511-F-087R	GOVERNMENT OF BOLIVIA 02	G	111589	988,404	988,404	0		988,404	14,997
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			40,844	40,844				40,844
	LESS RESCHEDULED UNDER R LOAN			40,844	40,844				
	LESS WRITTEN OFF						988,404		
	NET TOTAL			988,404	988,404	0	988,404	0	55,840
511-F-095R	GOVERNMENT OF BOLIVIA 02	G	111589	668,626	668,626	0		668,626	27,435
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			26,979	26,979				26,979
	LESS RESCHEDULED UNDER R LOAN			26,979	26,979				
	LESS WRITTEN OFF						668,626		
	NET TOTAL			668,626	668,626	0	668,626	0	54,414
511-F-103R	GOVERNMENT OF BOLIVIA 3RD	G	112790	1,202,866	1,202,866	0		1,202,866	24,777
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR O MO		012390						
	LESS WRITTEN OFF						1,202,866		
	NET TOTAL			1,202,866	1,202,866	0	1,202,866	0	24,777

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-K-037	GOVERNMENT OF BOLIVIA	G	051768	4,500,000	4,500,000	874,450		3,625,550	1,636,153
	PROGRAM LOAN		062868						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		032479						
	ADD CAPITALIZED INTEREST			382,708	382,708				382,708
	LESS RESCHEDULED UNDER R LOAN			954,078	954,078				
	LESS WRITTEN OFF						3,054,179		
	NET TOTAL			3,928,630	3,928,630	874,450	3,054,179	0	2,018,860
511-K-075R	GOVERNMENT OF BOLIVIA	G	123185	211,748	211,748	0		211,748	4,283
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			21,423	21,423				21,423
	LESS RESCHEDULED UNDER R LOAN			21,423	21,423				
	LESS WRITTEN OFF						211,748		
	NET TOTAL			211,748	211,748	0	211,748	0	25,705
511-K-088R	GOVERNMENT OF BOLIVIA 02	G	111589	220,356	220,356	0		220,356	2,1[illegible]6
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111590						
	ADD CAPITALIZED INTEREST			9,112	9,112				9,112
	LESS RESCHEDULED UNDER R LOAN			9,112	9,112				
	LESS WRITTEN OFF						220,356		
	NET TOTAL			220,356	220,356	0	220,356	0	11,298
511-K-096R	GOVERNMENT OF BOLIVIA 02	G	111589	217,166	217,166	0		217,166	6,240
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			8,763	8,763				8,763
	LESS RESCHEDULED UNDER R LOAN			8,763	8,763				
	LESS WRITTEN OFF						217,166		
	NET TOTAL			217,166	217,166	0	217,166	0	15,002
511-K-104R	GOVERNMENT OF BOLIVIA 3RD	G	112790	344,105	344,105	0		344,105	6,791
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		032490						
	LESS WRITTEN OFF						344,105		
	NET TOTAL			344,105	344,105	0	344,105	0	6,791

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-005	SOC. IND. AZUC. LA ESP., S. A. P	081763	124,330	124,330	14,968		109,363	7,385
	LA ESPERANZA SUGAR MILL PROJ.	110263						
	5.750% 24 MOS/ 5.750% 6 YR 0 MO	010866						
	LESS WRITTEN OFF					109,363		
	NET TOTAL		124,330	124,330	14,968	109,363	0	7,385
511-L-009	GOVERNMENT OF BOLIVIA G	020862	34,958	34,958	15,140		19,817	4,555
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	050762						
	.750% 87 MOS/ .750% 32 YR 9 MO	080273						
	ADD CAPITALIZED INTEREST		618	618				618
	LESS RESCHEDULED UNDER R LOAN		5,780	5,780				
	LESS WRITTEN OFF					14,656		
	NET TOTAL		29,796	29,796	15,140	14,656	0	5,173
511-L-010	GOVERNMENT OF BOLIVIA G	060862	5,916,860	5,916,860	2,618,938		3,297,922	808,150
AID 44	FEASIBILITY STUDIES	062862						
	.750%120 MOS/ .750% 30 YR 0 MO	112672						
	ADD CAPITALIZED INTEREST		116,532	116,532				116,532
	LESS RESCHEDULED UNDER R LOAN		1,183,507	1,183,507				
	LESS WRITTEN OFF					2,230,947		
	NET TOTAL		4,849,885	4,849,885	2,618,938	2,230,947	0	924,682
511-L-011	GOVERNMENT OF BOLIVIA G	053162	1,200,000	1,200,000	629,508		570,492	167,029
DLF 82-AME	EL ALTO AIRPORT	090562						
	.750% 89 MOS/ .750% 32 YR 7 MO	010271						
	ADD CAPITALIZED INTEREST		16,764	16,764				16,764
	LESS RESCHEDULED UNDER R LOAN		193,813	193,813				
	LESS WRITTEN OFF					393,443		
	NET TOTAL		1,022,951	1,022,951	629,508	393,443	0	183,793
511-L-011A	GOVERNMENT OF BOLIVIA G	022564	593,744	593,744	311,480		282,264	170,003
	EL ALTO AIRPORT	031664						
	.750% 91 MOS/ 2.000% 32 YR 5 MO	010271						
	ADD CAPITALIZED INTEREST		22,135	22,135				22,135
	LESS RESCHEDULED UNDER R LOAN		109,737	109,737				
	LESS WRITTEN OFF					194,663		
	NET TOTAL		506,143	506,143	311,480	194,663	0	192,138

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-011B	GOVERNMENT OF BOLIVIA G	051965	487,958	487,958	167,986		319,972	143,015
	EL ALTO AIRPORT	083165						
	1.000%120 MOS/ 2.500% 30 YR O MO	070276						
	ADD CAPITALIZED INTEREST		32,658	32,658				32,658
	LESS RESCHEDULED UNDER R LOAN		104,652	104,652				
	LESS WRITTEN OFF					247,978		
	NET TOTAL		415,964	415,964	167,986	247,978	0	175,673
511-L-015A	GOVERNMENT OF BOLIVIA G	062863	7,189,116	7,189,116	2,986,938		4,202,178	962,235
511L015	ROAD CONSTRUCTION	080163						
	.750%120 MOS/ .750% 30 YR O MO	013074						
	ADD CAPITALIZED INTEREST		130,396	130,396				130,396
	LESS RESCHEDULED UNDER R LOAN		1,187,944	1,187,944				
	LESS WRITTEN OFF					3,144,630		
	NET TOTAL		6,131,568	6,131,568	2,986,938	3,144,630	0	1,092,630
511-L-015B	GOVERNMENT OF BOLIVIA G	062863	2,371,985	2,371,985	247,486		2,124,499	583,909
511L015	ROAD CONSTRUCTION	080163						
	2.000%120 MOS/ 2.500% 30 YR O MO	122181						
	ADD CAPITALIZED INTEREST		252,989	252,989				252,989
	LESS RESCHEDULED UNDER R LOAN		595,639	595,639				
	LESS WRITTEN OFF					1,781,849		
	NET TOTAL		2,029,335	2,029,335	247,486	1,781,849	0	836,897
511-L-017	GOVERNMENT OF BOLIVIA G	062963	2,200,000	2,200,000	757,377		1,442,623	270,172
	EL ALTO CUSTOMS CENTER	081763						
	.750%120 MOS/ .750% 30 YR O MO	092376						
	ADD CAPITALIZED INTEREST		44,240	44,240				44,240
	LESS RESCHEDULED UNDER R LOAN		368,831	368,831				
	LESS WRITTEN OFF					1,118,033		
	NET TOTAL		1,875,410	1,875,410	757,377	1,118,033	0	314,412
511-L-018	BANCO INDUSTRIAL, S.A. P	072663	2,265,473	2,265,473	2,265,473		0	807,528
	ASSIST IN FINANCING SUB LOANS	082863						
	3.000% 60 MOS/ 3.000% 15 YR O MO	042969						
511-L-019	GOVERNMENT OF BOLIVIA G	080763	3,700,000	3,700,000	1,645,211		2,054,789	536,532
	AGRICULTURAL BANK	081763						
	.750%120 MOS/ .750% 30 YR O MO	011674						
	ADD CAPITALIZED INTEREST		63,960	63,960				63,960
	LESS RESCHEDULED UNDER R LOAN		609,861	609,861				
	LESS WRITTEN OFF					1,508,887		
	NET TOTAL		3,154,098	3,154,098	1,645,211	1,508,887	0	600,492

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-021	GOVERNMENT OF BOLIVIA	G 052864	33,200,000	33,200,000	10,325,584		22,874,416	8,084,486
	HIGHWAYS 1 AND 4	091664						
	.750%120 MOS/ 2.000% 30 YR O MO	072275						
	ADD CAPITALIZED INTEREST		1,895,708	1,895,708				1,895,708
	LESS RESCHEDULED UNDER R LOAN		6,569,420	6,569,420				
	LESS WRITTEN OFF					18,200,705		
	NET TOTAL		28,526,288	28,526,288	10,325,584	18,200,705	0	9,980,194
511-L-021A 511L021	GOVERNMENT OF BOLIVIA	G 020967	9,373,637	9,373,637	2,738,278		6,635,359	2,633,122
	HIGHWAYS 1 AND 4	080267						
	1.000%120 MOS/ 2.500% 30 YR O MO	072275						
	ADD CAPITALIZED INTEREST		687,603	687,603				687,603
	LESS RESCHEDULED UNDER R LOAN		1,985,913	1,985,913				
	LESS WRITTEN OFF					5,337,049		
	NET TOTAL		8,075,326	8,075,326	2,738,278	5,337,049	0	3,320,725
511-L-026	GOVERNMENT OF BOLIVIA	G 010566	4,995,207	4,995,207	1,637,773		3,357,434	1,431,204
	NATIONAL ROAD SERVICE	041966						
	1.000%120 MOS/ 2.500% 30 YR O MO	111476						
	ADD CAPITALIZED INTEREST		373,724	373,724				373,724
	LESS RESCHEDULED UNDER R LOAN		1,192,611	1,192,611				
	LESS WRITTEN OFF					2,538,548		
	NET TOTAL		4,176,321	4,176,321	1,637,773	2,538,548	0	1,804,929
511-L-027	MINING BANK OF BOLIVIA	G 010566	992,535	992,535	349,625		642,911	278,778
	MINING BANK OF BOLIVIA	032266						
	1.000%120 MOS/ 2.500% 30 YR O MO	020277						
	ADD CAPITALIZED INTEREST		68,227	68,227				68,227
	LESS RESCHEDULED UNDER R LOAN		214,667	214,667				
	LESS WRITTEN OFF					496,471		
	NET TOTAL		846,096	846,096	349,625	496,471	0	347,005
511-L-028	BANCO AGRICOLA DE BOLIVIA	G 012166	2,072,858	2,072,858	645,644		1,427,214	551,755
	AGRICULTURAL BANK OF BOLIVIA	032266						
	1.000%120 MOS/ 2.500% 30 YR O MO	050477						
	ADD CAPITALIZED INTEREST		161,159	161,159				161,159
	LESS RESCHEDULED UNDER R LOAN		500,972	500,972				
	LESS WRITTEN OFF					1,087,401		
	NET TOTAL		1,733,045	1,733,045	645,644	1,087,401	0	712,914

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-032	GOVERNMENT OF BOLIVIA	G 063066	4,750,000	4,750,000	1,117,195		3,632,805	1,341,436
	THE EL ALTO-ORURO HIGHWAY	110466						
	1.000%120 MOS/ 2.500% 30 YR O MO	070677						
	ADD CAPITALIZED INTEREST		380,445	380,445				380,445
	LESS RESCHEDULED UNDER R LOAN		1,006,458	1,006,458				
	LESS WRITTEN OFF					3,006,792		
	NET TOTAL		4,123,986	4,123,986	1,117,195	3,006,792	0	1,721,881
511-L-035	GOVERNMENT OF BOLIVIA	G 061367	1,498,021	1,498,021	232,105		1,265,916	348,065
	SECOND FEASIBILITY STUDIES	032268						
	1.000%120 MOS/ 2.500% 30 YR O MO	072780						
	ADD CAPITALIZED INTEREST		134,150	134,150				134,150
	LESS RESCHEDULED UNDER R LOAN		317,398	317,398				
	LESS WRITTEN OFF					1,082,669		
	NET TOTAL		1,314,773	1,314,773	232,105	1,082,669	0	482,215
511-L-038	GOVERNMENT OF BOLIVIA	G 072568	874,384	874,384	113,224		761,159	268,053
	COMMUNITY DEVELOPMENT	082470						
	2.000%120 MOS/ 2.500% 30 YR O MO	070781						
	ADD CAPITALIZED INTEREST		80,946	80,946				80,946
	LESS RESCHEDULED UNDER R LOAN		185,282	185,282				
	LESS WRITTEN OFF					656,824		
	NET TOTAL		770,048	770,048	113,224	656,824	0	348,999
511-L-039	GOVERNMENT OF BOLIVIA	G 103168	1,878,358	1,878,358	294,161		1,584,197	582,825
	AIRPORT IMPROVEMENT PROJECTS	122068						
	2.000%120 MOS/ 3.000% 30 YR O MO	063079						
	ADD CAPITALIZED INTEREST		241,881	241,881				241,881
	LESS RESCHEDULED UNDER R LOAN		520,093	520,093				
	LESS WRITTEN OFF					1,305,985		
	NET TOTAL		1,600,147	1,600,147	294,161	1,305,985	0	824,707
511-L-040	GOVERNMENT OF BOLIVIA	G 103168	999,971	999,971	156,977		842,994	354,572
	IMPROVE CIVIL AIR TRANSPORT.	122068						
	2.000%120 MOS/ 3.000% 30 YR O MO	063080						
	ADD CAPITALIZED INTEREST		120,087	120,087				120,087
	LESS RESCHEDULED UNDER R LOAN		251,737	251,737				
	LESS WRITTEN OFF					711,343		
	NET TOTAL		868,321	868,321	156,977	711,343	0	474,659

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-041	GOVERNMENT OF BOLIVIA G	100571	12,000,000	12,000,000	1,301,798		10,698,202	3,871,426
	PUBLIC WORKS ASSISTANCE	101871						
	2.000%120 MOS/ 3.000% 30 YR O MO	111781						
	ADD CAPITALIZED INTEREST		1,510,059	1,510,059				1,510,059
	LESS RESCHEDULED UNDER R LOAN		3,020,849	3,020,849				
	LESS WRITTEN OFF					9,187,411		
	NET TOTAL		10,489,210	10,489,210	1,301,798	9,187,411	0	5,381,485
511-L-042	GOVERNMENT OF BOLIVIA G	110271	7,966,086	7,966,086	807,117		7,158,968	2,353,303
	AGRIC. MARKETING AND PROD.	111271						
	2.000%120 MOS/ 3.000% 30 YR O MO	051582						
	ADD CAPITALIZED INTEREST		908,239	908,239				908,239
	LESS RESCHEDULED UNDER R LOAN		1,861,087	1,861,087				
	LESS WRITTEN OFF					6,206,120		
	NET TOTAL		7,013,238	7,013,238	807,117	6,206,120	0	3,261,542
511-L-043	GOVERNMENT OF BOLIVIA G	050972	7,000,000	7,000,000	600,709		6,399,291	1,888,400
	INDUSTRIAL REFINANCING FUND	091572						
	2.000%120 MOS/ 3.000% 30 YR O MO	032983						
	ADD CAPITALIZED INTEREST		825,685	825,685				825,685
	LESS RESCHEDULED UNDER R LOAN		1,587,356	1,587,356				
	LESS WRITTEN OFF					5,637,620		
	NET TOTAL		6,238,329	6,238,329	600,709	5,637,620	0	2,714,085
511-L-044	GOVERNMENT OF BOLIVIA G	062372	2,925,929	2,925,929	318,933		2,606,996	783,906
	RURAL COMMUNITY DEVELOPMENT	091572						
	2.000%120 MOS/ 3.000% 30 YR O MO	111582						
	ADD CAPITALIZED INTEREST		379,001	379,001				379,001
	LESS RESCHEDULED UNDER R LOAN		736,566	736,566				
	LESS WRITTEN OFF					2,249,432		
	NET TOTAL		2,568,364	2,568,364	318,933	2,249,432	0	1,162,908
511-L-045	GOVERNMENT OF BOLIVIA G	062972	20,000,000	20,000,000	1,944,777		18,055,223	6,348,570
	L/C COST PUBLIC WORKS INVEST.	091572						
	2.000%120 MOS/ 3.000% 30 YR O MO	103182						
	ADD CAPITALIZED INTEREST		2,315,149	2,315,149				2,315,149
	LESS RESCHEDULED UNDER R LOAN		4,523,994	4,523,994				
	LESS WRITTEN OFF					15,846,378		
	NET TOTAL		17,791,155	17,791,155	1,944,777	15,846,378	0	8,663,719

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-046	GOVERNMENT OF BOLIVIA	G	022773	4,093,667	4,093,667	171,728		3,921,939	849,368
511L046	RURAL ELECTRIFICATION		102373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090484						
	ADD CAPITALIZED INTEREST			507,274	507,274				507,274
	LESS RESCHEDULED UNDER R LOAN			976,637	976,637				
	LESS WRITTEN OFF						3,452,575		
	NET TOTAL			3,624,303	3,624,303	171,728	3,452,575	0	1,356,641
511-L-047	GOVERNMENT OF BOLIVIA	G	060573	2,937,420	2,937,420	153,403		2,784,017	568,110
	NATL. URBAN DEVELOPMENT SERV.		072373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		122183						
	ADD CAPITALIZED INTEREST			432,928	432,928				432,928
	LESS RESCHEDULED UNDER R LOAN			813,440	813,440				
	LESS WRITTEN OFF						2,403,505		
	NET TOTAL			2,556,908	2,556,908	153,403	2,403,505	0	1,001,038
511-L-048	CAJA CEN AHORROS Y PRESTAMOS V P		062973	5,993,629	5,993,629	0		5,993,629	992,222
	SAVINGS & LOAN DEVELOP. PROG.		072373						
	2.000%120 MOS/ 4.000% 20 YR 0 MO		062684						
	ADD CAPITALIZED INTEREST			1,562,035	1,562,035				1,562,035
	LESS RESCHEDULED UNDER R LOAN			3,217,526	3,217,526				
	LESS WRITTEN OFF						4,338,138		
	NET TOTAL			4,338,138	4,338,138	0	4,338,138	0	2,554,257
511-L-076R	GOVERNMENT OF BOLIVIA	G	123185	7,416,171	7,416,171	0		7,416,171	75,838
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			819,469	819,469				819,469
	LESS RESCHEDULED UNDER R LOAN			819,469	819,469				
	LESS WRITTEN OFF						7,416,171		
	NET TOTAL			7,416,171	7,416,171	0	7,416,171	0	895,307
511-L-081R	GOVERNMENT OF BOLIVIA	G	123185	1,601,884	1,601,884	0		1,601,884	56,095
	RESCHEDULED-LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36 MO		063090						
	ADD CAPITALIZED INTEREST			183,464	183,464				183,464
	LESS RESCHEDULED UNDER R LOAN			583,935	583,935				
	LESS WRITTEN OFF						1,201,413		
	NET TOTAL			1,201,413	1,201,413	0	1,201,413	0	239,559

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-089R	GOVERNMENT OF BOLIVIA 02	G	111589	9,647,862	9,647,862	0		9,647,862	123,206
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			397,964	397,964				397,964
	LESS RESCHEDULED UNDER R LOAN			397,964	397,964				
	LESS WRITTEN OFF						9,647,862		
	NET TOTAL			9,647,862	9,647,862	0	9,647,862	0	521,171
511-L-097R	GOVERNMENT OF BOLIVIA 02	G	111589	6,788,240	6,788,240	0		6,788,240	229,502
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			273,905	273,905				273,905
	LESS RESCHEDULED UNDER R LOAN			273,906	273,906				
	LESS WRITTEN OFF						6,788,240		
	NET TOTAL			6,788,240	6,788,240	0	6,788,240	0	503,407
511-L-105R	GOVERNMENT OF BOLIVIA 3RD	G	112790	12,535,069	12,535,069	0		12,535,069	257,222
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		010290						
	LESS WRITTEN OFF						12,535,069		
	NET TOTAL			12,535,069	12,535,069	0	12,535,069	0	257,222
511-T-046	GOVERNMENT OF BOLIVIA	G	022773	7,696,665	7,696,665	353,055		7,343,611	1,389,347
511L046	RURAL ELECTRIFICATION I		102373						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020586						
	ADD CAPITALIZED INTEREST			978,084	978,084				978,084
	LESS RESCHEDULED UNDER R LOAN			1,743,990	1,743,990				
	LESS WRITTEN OFF						6,577,705		
	NET TOTAL			6,930,759	6,930,759	353,055	6,577,705	0	2,367,431
511-T-049	GOVERNMENT OF BOLIVIA	G	112773	9,490,422	9,490,422	198,293		9,292,129	1,519,883
511L049	RURAL ELECTRIFICATION II		091274						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091785						
	ADD CAPITALIZED INTEREST			1,336,275	1,336,275				1,336,275
	LESS RESCHEDULED UNDER R LOAN			2,392,485	2,392,485				
	LESS WRITTEN OFF						8,235,919		
	NET TOTAL			8,434,213	8,434,213	198,293	8,235,919	0	2,856,158

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-050	GOVERNMENT OF BOLIVIA	G	061474	7,340,213	7,340,213	491,221		6,848,992	1,381,458
	SUB-TROPICAL LANDS DEVELOPMENT		091974						
	2.000%120 MOS/ 3.000% 30 YR O MO		022885						
	ADD CAPITALIZED INTEREST			910,553	910,553				910,553
	LESS RESCHEDULED UNDER R LOAN			1,663,065	1,663,065				
	LESS WRITTEN OFF						6,096,479		
	NET TOTAL			6,587,701	6,587,701	491,221	6,096,479	0	2,292,011
511-T-052	GOVERNMENT OF BOLIVIA	G	123174	6,963,855	6,963,855	319,440		6,644,415	1,153,502
	BASIC FOODS PRODUCTION		042475						
	2.000%120 MOS/ 3.000% 30 YR O MO		020686						
	ADD CAPITALIZED INTEREST			884,953	884,953				884,953
	LESS RESCHEDULED UNDER R LOAN			1,577,936	1,577,936				
	LESS WRITTEN OFF						5,951,432		
	NET TOTAL			6,270,872	6,270,872	319,440	5,951,432	0	2,038,454
511-T-053	GOVERNMENT OF BOLIVIA	G	123174	8,861,806	8,861,806	183,750		8,678,056	1,498,474
	AGRICULTURAL DEVELOPMENT		042475						
	2.000%120 MOS/ 3.000% 30 YR O MO		031886						
	ADD CAPITALIZED INTEREST			1,126,086	1,126,086				1,126,086
	LESS RESCHEDULED UNDER R LOAN			2,007,937	2,007,937				
	LESS WRITTEN OFF						7,796,205		
	NET TOTAL			7,979,955	7,979,955	183,750	7,796,205	0	2,624,560
511-T-055	GOVERNMENT OF BOLIVIA	G	123175	7,251,787	7,251,787	78,318		7,173,469	979,931
	SMALL FARMER ORGANIZATIONS		032476						
	2.000%120 MOS/ 3.000% 30 YR O MO		090786						
	ADD CAPITALIZED INTEREST			921,874	921,874				921,874
	LESS RESCHEDULED UNDER R LOAN			1,652,110	1,652,110				
	LESS WRITTEN OFF						6,443,232		
	NET TOTAL			6,521,550	6,521,550	78,318	6,443,232	0	1,901,804
511-T-056	GOVERNMENT OF BOLIVIA	G	063076	6,326,154	6,326,154	64,122		6,262,031	1,020,439
	RURAL ACCESS ROADS		092076						
	2.000%120 MOS/ 3.000% 30 YR O MO		090187						
	ADD CAPITALIZED INTEREST			765,469	765,469				765,469
	LESS RESCHEDULED UNDER R LOAN			1,242,079	1,242,079				
	LESS WRITTEN OFF						5,785,422		
	NET TOTAL			5,849,544	5,849,544	64,122	5,785,422	0	1,785,909

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-T-059	GOVERNMENT OF BOLIVIA G	093077	11,246,980	11,246,980	0		11,246,980	1,029,355
	AGRICULTURE SECTOR II	112477						
	2.000%120 MOS/ 3.000% 30 YR O MO	033188						
	ADD CAPITALIZED INTEREST		1,373,383	1,373,383				1,373,383
	LESS RESCHEDULED UNDER R LOAN		2,207,735	2,207,735				
	LESS WRITTEN OFF					10,412,627		
	NET TOTAL		10,412,627	10,412,627	0	10,412,627	0	2,402,738
511-T-060	GOVERNMENT OF BOLIVIA G	092777	6,199,347	6,199,347	0		6,199,347	579,515
	AGRIBUSINESS AND ARTISANRY	010978						
	2.000%120 MOS/ 3.000% 30 YR O MO	092589						
	ADD CAPITALIZED INTEREST		641,377	641,377				641,377
	LESS RESCHEDULED UNDER R LOAN		898,437	898,437				
	LESS WRITTEN OFF					5,942,288		
	NET TOTAL		5,942,288	5,942,288	0	5,942,288	0	1,220,892
511-T-060A	GOVERNMENT OF BOLIVIA G	092383	2,970,657	2,970,657	24,573		2,946,084	7,780
	AGRIBUSINESS & ARTISSANRY	092483						
	2.000%120 MOS/ 3.000% 30 YR O MO	011696						
	ADD CAPITALIZED INTEREST		212,886	212,886				212,886
	LESS RESCHEDULED UNDER R LOAN		212,886	212,886				
	LESS WRITTEN OFF					2,946,084		
	NET TOTAL		2,970,657	2,970,657	24,573	2,946,084	0	220,666
511-T-061	GOVERNMENT OF BOLIVIA G	052378	4,576,447	4,576,447	38,518		4,537,928	78,981
	RURAL ROADS II	083078						
	2.000%120 MOS/ 3.000% 20 YR O MO	021590						
	ADD CAPITALIZED INTEREST		418,471	418,471				418,471
	LESS RESCHEDULED UNDER R LOAN		664,485	664,485				
	LESS WRITTEN OFF					4,291,914		
	NET TOTAL		4,330,433	4,330,433	38,518	4,291,914	0	497,452
511-T-062	GOVERNMENT OF BOLIVIA G	052378	2,938,144	2,938,144	0		2,938,144	301,723
	VILLAGE DEVELOPMENT	082378						
	2.000%120 MOS/ 3.000% 20 YR O MO	111588						
	ADD CAPITALIZED INTEREST		355,602	355,602				355,602
	LESS RESCHEDULED UNDER R LOAN		681,970	681,970				
	LESS WRITTEN OFF					2,611,776		
	NET TOTAL		2,611,776	2,611,776	0	2,611,776	0	657,326

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-064	GOVERNMENT OF BOLIVIA	G	082379	6,128,951	6,128,951	0		6,128,951	32,907
	DEPARTMENTAL DEVELOPMENT CORP.		092079						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090595						
	ADD CAPITALIZED INTEREST			495,624	495,624				495,624
	LESS RESCHEDULED UNDER R LOAN			495,624	495,624				
	LESS WRITTEN OFF						6,128,951		
	NET TOTAL			6,128,951	6,128,951	0	6,128,951	0	528,531
511-T-067	GOVERNMENT OF BOLIVIA	G	072983	4,023,067	4,023,067	0		4,023,067	23,249
	CHAPARE REGIONAL DEV		081283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061394						
	ADD CAPITALIZED INTEREST			311,684	311,684				311,684
	LESS RESCHEDULED UNDER R LOAN			311,684	311,684				
	LESS WRITTEN OFF						4,023,067		
	NET TOTAL			4,023,067	4,023,067	0	4,023,067	0	334,933
511-T-067A	GOVERNMENT OF BOLIVIA	G	072983	759,327	759,327	0		759,327	0
	CHAPARE REGIONAL DEV		081283						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061297						
	ADD CAPITALIZED INTEREST			49,649	49,649				49,649
	LESS RESCHEDULED UNDER R LOAN			49,649	49,649				
	LESS WRITTEN OFF						759,327		
	NET TOTAL			759,327	759,327	0	759,327	0	49,649
511-T-067B	GOVERNMENT OF BOLIVIA	G	031284	4,769,149	4,769,149	0		4,769,149	0
	CHAPARE REGIONAL DEV		051884						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062298						
	ADD CAPITALIZED INTEREST			193,853	193,853				193,853
	LESS RESCHEDULED UNDER R LOAN			193,853	193,853				
	LESS WRITTEN OFF						4,769,149		
	NET TOTAL			4,769,149	4,769,149	0	4,769,149	0	193,853
511-T-067C	GOVERNMENT OF BOLIVIA.	G	022785	2,092,230	2,092,230	0		2,092,230	545
	CHAPARE REGIONAL DEV		072385						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		040296						
	ADD CAPITALIZED INTEREST			66,198	66,198				66,198
	LESS RESCHEDULED UNDER R LOAN			66,198	66,198				
	LESS WRITTEN OFF						2,092,230		
	NET TOTAL			2,092,230	2,092,230	0	2,092,230	0	66,744

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-070	GOVERNMENT OF BOLIVIA	G	080384	1,137,438	1,137,438	0		1,137,438	3,914
	DISASTER RECOVERY		092084						
	2.000%120 MOS/ 3.000% 30 YR O MO		012997						
	ADD CAPITALIZED INTEREST			80,690	80,690				80,690
	LESS RESCHEDULED UNDER R LOAN			80,690	80,690				
	LESS WRITTEN OFF						1,137,438		
	NET TOTAL			1,137,438	1,137,438	0	1,137,438	0	84,604
511-T-071	GOVERNMENT OF BOLIVIA	G	072386	3,149,645	3,149,645	0		3,149,645	234,779
	MARKET TOWN CAPITAL FORMAT		072386						
	2.000%120 MOS/ 3.000% 30 YR O MO		091797						
	LESS WRITTEN OFF						3,149,645		
	NET TOTAL			3,149,645	3,149,645	0	3,149,645	0	234,779
511-T-071A	GOVERNMENT OF BOLIVIA	G	072386	3,153,800	3,153,800	0		3,153,800	192,990
	MARKET TOWN CAPITAL FORMAT		072386						
	2.000%120 MOS/ 3.000% 30 YR O MO		102898						
	LESS WRITTEN OFF						3,153,800		
	NET TOTAL			3,153,800	3,153,800	0	3,153,800	0	192,990
511-T-071B	GOVERNMENT OF BOLIVIA	G	071588	2,700,000	2,700,000	0		2,700,000	128,593
	MARKET TOWN CAPITAL FORMATION		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		043099						
	LESS WRITTEN OFF						2,700,000		
	NET TOTAL			2,700,000	2,700,000	0	2,700,000	0	128,593
511-T-071C	GOVERNMENT OF BOLIVIA	G	092688	2,971,000	2,971,000	0		2,971,000	108,420
	MARKET TOWN CAPITAL FORMATION		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		063099						
	LESS WRITTEN OFF						2,971,000		
	NET TOTAL			2,971,000	2,971,000	0	2,971,000	0	108,420
511-T-071D	GOVERNMENT OF BOLIVIA	G	093088	29,000	29,000	0		29,000	1,158
	MARKET TOWN CAPITAL FORM		093088						
	2.000%120 MOS/ 3.000% 30 YR O MO		122899						
	LESS WRITTEN OFF						29,000		
	NET TOTAL			29,000	29,000	0	29,000	0	1,158

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-T-077R	GOVERNMENT OF BOLIVIA	G	123185	3,043,428	3,043,428	0		3,043,428	51,198
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			330,412	330,412				330,412
	LESS RESCHEDULED UNDER R LOAN			330,412	330,412				
	LESS WRITTEN OFF						3,043,428		
	NET TOTAL			3,043,428	3,043,428	0	3,043,428	0	381,610
511-T-082R	GOVERNMENT OF BOLIVIA	G	123185	242,108	242,108	0		242,108	9,353
	RESCHEDULED LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36 MO		063090						
	ADD CAPITALIZED INTEREST			27,729	27,729				27,729
	LESS RESCHEDULED UNDER R LOAN			88,256	88,256				
	LESS WRITTEN OFF						181,581		
	NET TOTAL			181,581	181,581	0	181,581	0	37,081
511-T-090R	GOVERNMENT OF BOLIVIA 02	G	111589	4,383,177	4,383,177	0		4,383,177	57,385
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			181,150	181,150				181,150
	LESS RESCHEDULED UNDER R LOAN			181,150	181,150				
	LESS WRITTEN OFF						4,383,177		
	NET TOTAL			4,383,177	4,383,177	0	4,383,177	0	238,535
511-T-098R	GOVERNMENT OF BOLIVIA 02	G	111589	3,954,862	3,954,862	0		3,954,862	143,105
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			159,579	159,579				159,579
	LESS RESCHEDULED UNDER R LOAN			159,579	159,579				
	LESS WRITTEN OFF						3,954,862		
	NET TOTAL			3,954,862	3,954,862	0	3,954,862	0	302,684
511-T-106R	GOVERNMENT OF BOLIVIA 3RD	G	112790	7,278,635	7,278,635	0		7,278,635	164,042
	RESCHEDULED LOAN		112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO		011690						
	LESS WRITTEN OFF						7,278,635		
	NET TOTAL			7,278,635	7,278,635	0	7,278,635	0	164,042

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-U-058	GOVERNMENT OF BOLIVIA G	052577	3,931,864	3,931,864	38,185		3,893,679	135,213
	RURAL SANITATION	091677						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	082888						
	ADD CAPITALIZED INTEREST		410,517	410,517				410,517
	LESS RESCHEDULED UNDER R LOAN		658,787	658,787				
	LESS WRITTEN OFF					3,645,409		
	NET TOTAL		3,683,594	3,683,594	38,185	3,645,409	0	545,730
511-U-063	GOVERNMENT OF BOLIVIA G	110878	5,164	5,164	5,164		0	207
	RURAL HEALTH DELIVERY SYSTEM	032879						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102989						
511-U-084R	GOVERNMENT OF BOLIVIA G	123185	44,981	44,981	0		44,981	731
	RESCHEDULED LOAN	123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO	063092						
	ADD CAPITALIZED INTEREST		4,884	4,884				4,884
	LESS RESCHEDULED UNDER R LOAN		4,884	4,884				
	LESS WRITTEN OFF					44,981		
	NET TOTAL		44,981	44,981	0	44,981	0	5,616
511-U-091R	GOVERNMENT OF BOLIVIA 02 G	111589	199,491	199,491	0		199,491	2,774
	RESCHEDULED LOAN	111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO	111595						
	ADD CAPITALIZED INTEREST		8,257	8,257				8,257
	LESS RESCHEDULED UNDER R LOAN		8,257	8,257				
	LESS WRITTEN OFF					199,491		
	NET TOTAL		199,491	199,491	0	199,491	0	11,031
511-U-099R	GOVERNMENT OF BOLIVIA 02 G	111589	120,786	120,786	0		120,786	4,409
	RESCHEDULED LOAN	111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO	111595						
	ADD CAPITALIZED INTEREST		4,874	4,874				4,874
	LESS RESCHEDULED UNDER R LOAN		4,874	4,874				
	LESS WRITTEN OFF					120,786		
	NET TOTAL		120,786	120,786	0	120,786	0	9,283
511-U-107R	GOVERNMENT OF BOLIVIA 3RD G	112790	311,543	311,543	0		311,543	7,451
	RESCHEDULED LOAN	112790						
	2.740% 0 MOS/ 2.740% 25 YR 0 MO	022890						
	LESS WRITTEN OFF					311,543		
	NET TOTAL		311,543	311,543	0	311,543	0	7,451

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-V-051	GOVERNMENT OF BOLIVIA	G	062074	7,714,492	7,714,492	399,649		7,314,843	1,131,225
	EDUCATIONAL MGT & INSTR DVLMT		081674						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071185						
	ADD CAPITALIZED INTEREST			969,791	969,791				969,791
	LESS RESCHEDULED UNDER R LOAN			1,748,986	1,748,986				
	LESS WRITTEN OFF						6,535,648		
	NET TOTAL			6,935,297	6,935,297	399,649	6,535,648	0	2,101,016
511-V-054	GOVERNMENT OF BOLIVIA	G	093075	4,679,159	4,679,159	0		4,679,159	540,805
	RURAL EDUCATION I		122975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062586						
	ADD CAPITALIZED INTEREST			709,539	709,539				709,539
	LESS RESCHEDULED UNDER R LOAN			1,272,191	1,272,191				
	LESS WRITTEN OFF						4,116,507		
	NET TOTAL			4,116,507	4,116,507	0	4,116,507	0	1,250,343
511-V-057	GOVERNMENT OF BOLIVIA	G	040377	9,221,685	9,221,685	0		9,221,685	457,263
	RURAL EDUCATION II TEACHER TRN		083077						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092988						
	ADD CAPITALIZED INTEREST			1,063,177	1,063,177				1,063,177
	LESS RESCHEDULED UNDER R LOAN			1,658,771	1,658,771				
	LESS WRITTEN OFF						8,836,873		
	NET TOTAL			8,626,091	8,626,091	0	8,836,873	210,782	1,520,440
511-V-078R	GOVERNMENT OF BOLIVIA	G	123185	812,029	812,029	0		812,029	13,071
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			88,173	88,173				88,173
	LESS RESCHEDULED UNDER R LOAN			88,173	88,173				
	LESS WRITTEN OFF						812,029		
	NET TOTAL			812,029	812,029	0	812,029	0	101,244
511-V-083R	GOVERNMENT OF BOLIVIA	G	123185	94,272	94,272	0		94,272	2,867
	RESCHEDULED LOAN		123185						
	2.950% 84 MOS/ 2.950% 1 YR36 MO		063090						
	ADD CAPITALIZED INTEREST			10,797	10,797				10,797
	LESS RESCHEDULED UNDER R LOAN			34,365	34,365				
	LESS WRITTEN OFF						70,704		
	NET TOTAL			70,704	70,704	0	70,704	0	13,664

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-V-092R	GOVERNMENT OF BOLIVIA 02	G	111589	1,252,040	1,252,040	0		1,252,040	17,299
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			51,529	51,529				51,529
	LESS RESCHEDULED UNDER R LOAN			51,529	51,529				
	LESS WRITTEN OFF						1,252,040		
	NET TOTAL			1,252,040	1,252,040	0	1,252,040	0	68,828
511-V-100R	GOVERNMENT OF BOLIVIA 02	G	111589	937,878	937,878	0		937,878	36,295
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR O MO		111595						
	ADD CAPITALIZED INTEREST			37,843	37,843				37,843
	LESS RESCHEDULED UNDER R LOAN			37,843	37,843				
	LESS WRITTEN OFF						937,878		
	NET TOTAL			937,878	937,878	0	937,878	0	74,138
511-V-108R	GOVERNMENT OF BOLIVIA 3RD	G	112790	1,795,639	1,795,639	0		1,795,639	39,683
	RESCHEDULED LOAN		112790						
	2.740% O MOS/ 2.740% 25 YR O MO		011190						
	LESS WRITTEN OFF						1,795,639		
	NET TOTAL			1,795,639	1,795,639	0	1,795,639	0	39,683
511-W-065	GOVERNMENT OF BOLIVIA	G	082379	2,721,907	2,721,907	0		2,721,907	31,714
	DEPARTMENTAL DEVELOPMENT CORP.		092079						
	2.000%120 MOS/ 3.000% 30 YR O MO		110390						
	ADD CAPITALIZED INTEREST			224,600	224,600				224,600
	LESS RESCHEDULED UNDER R LOAN			252,518	252,518				
	LESS WRITTEN OFF						2,693,989		
	NET TOTAL			2,693,989	2,693,989	0	2,693,989	0	256,314
511-W-068	GOVERNMENT OF BOLIVIA	G	092283	1,205,016	1,205,016	0		1,205,016	9,312
	BOLIVIA WATER & SANITATION		093083						
	8.000% 60 MOS/ 8.000% 7 YR O MO		061391						
	ADD CAPITALIZED INTEREST			327,597	327,597				327,597
	LESS RESCHEDULED UNDER R LOAN			387,777	387,777				
	LESS WRITTEN OFF						1,144,836		
	NET TOTAL			1,144,836	1,144,836	0	1,144,836	0	336,909

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-W-085R	GOVERNMENT OF BOLIVIA	G	123185	41,242	41,242	0		41,242	535
	RESCHEDULED LOAN		123185						
	2.710% 84 MOS/ 2.710% 1 YR36 MO		063092						
	ADD CAPITALIZED INTEREST			4,478	4,478				4,478
	LESS RESCHEDULED UNDER R LOAN			4,478	4,478				
	LESS WRITTEN OFF						41,242		
	NET TOTAL			41,242	41,242	0	41,242	0	5,013
511-W-093R	GOVERNMENT OF BOLIVIA 02	G	111589	221,373	221,373	0		221,373	5,570
	RESCHEDULED LOAN		111589						
	2.760% 72 MOS/ 2.760% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			10,072	10,072				10,072
	LESS RESCHEDULED UNDER R LOAN			10,072	10,072				
	LESS WRITTEN OFF						221,373		
	NET TOTAL			221,373	221,373	0	221,373	0	15,641
511-W-101R	GOVERNMENT OF BOLIVIA 02	G	111589	53,225	53,225	0		53,225	4,273
	RESCHEDULED LOAN		111589						
	2.690% 72 MOS/ 2.690% 4 YR 0 MO		111595						
	ADD CAPITALIZED INTEREST			2,148	2,148				2,148
	LESS RESCHEDULED UNDER R LOAN			2,148	2,148				
	LESS WRITTEN OFF						53,225		
	NET TOTAL			53,225	53,225	0	53,225	0	6,421
511-W-109R	GOVERNMENT OF BOLIVIA 3RD	G	112790	341,149	341,149	0		341,149	6,022
	RESCHEDULED LOAN		112790						
	2.740%120 MOS/ 2.740% 30 YR 0 MO		050300						
	LESS WRITTEN OFF						341,149		
	NET TOTAL			341,149	341,149	0	341,149	0	6,022
	TOTAL			376,950,155	376,950,155	42,492,775	334,668,162	210,782	91,342,994
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001	GASSER & CIA IND. LA BELGICA	P	103158	2,498,149	2,498,149	925,449		1,572,700	1,750,544
DLF 39	LA BELGICA SUGAR MILL		020559						
	5.500% 29 MOS/ 5.500% 9 YR 7 MO		020160						
	ADD CAPITALIZED INTEREST			493,746	493,746				493,746
	LESS RESCHEDULED UNDER R LOAN			2,066,446	2,066,446				
	NET TOTAL			925,449	925,449	925,449	0	0	2,244,289

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	BOLIVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001R	LA BELGICA SUGAR MILL	P	123175	2,066,446	2,066,446	2,066,446		0	251,610
	RESCHEDULED LOAN		123175						
	5.500% 6 MOS/ 5.500% 3 YR 6 MO		063076						
511-A-005	SOC. IND. AZUC. LA ESP., S.A.	P	022161	1,750,000	1,750,000	0		1,750,000	0
DLF 195	LA ESPERANZA SUGAR MILL PROJ.		061261						
	5.750% 50 MOS/ 5.750% 3 YR10 MO		010866						
	ADD CAPITALIZED INTEREST			83,031	83,031				83,031
	LESS WRITTEN OFF						1,833,031		
	NET TOTAL			1,833,031	1,833,031	0	1,833,031	0	83,031
	TOTAL			4,324,925	4,824,925	2,991,895	1,833,031	0	2,578,930
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-G-004	GOVERNMENT OF BOLIVIA	G	051661	28,978,574	28,978,574	28,978,574		0	16,827,258
ICAX 11-2	PROJECT ASSISTANCE		060661	2,426,782	2,426,782	1,427,313			1,203,225
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		080166				999,468 CR		
511-G-006	GOVERNMENT OF BOLIVIA	G	042662	3,106,137	3,106,137	3,106,137		0	1,022,220
AID 11-3	PROJECT ASSISTANCE		050762	260,120	260,120	245,535			85,221
	4.000% 48 MOS/ 4.000% 6 YR 0 MO		020167				14,586 CR		
511-G-007	GOVERNMENT OF BOLIVIA	G	042662	34,011,600	34,011,600	34,011,600		0	19,795,799
AID 11-4	PROJECT ASSISTANCE		050762	2,848,268	2,848,268	1,594,740			1,396,536
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		010167				1,253,528 CR		
511-G-012	GOVERNMENT OF BOLIVIA	G	011863	35,206,615	35,206,615	35,206,615		0	3,691,143
	ECONOMIC DEVELOPMENT		040463	2,948,343	2,948,343	1,514,124			250,441
	.750% 36 MOS/ .750% 17 YR 0 MO		050766				1,434,219 CR		
511-G-013	GOVERNMENT OF BOLIVIA	G	040963	61,682,639	61,682,639	61,682,639		0	6,129,494
	ECONOMIC DEVELOPMENT		051363	5,164,720	5,164,720	1,888,288			365,522
	.750% 36 MOS/ .750% 17 YR 0 MO		011269				3,276,432 CR		
511-G-020	GOVERNMENT OF BOLIVIA	G	052264	61,067,791	61,067,791	61,067,791		0	5,548,765
	ECONOMIC DEVELOPMENT		071664	5,093,136	5,093,136	2,611,042			233,061
	.750% 36 MOS/ .750% 17 YR 0 MO		102569				2,482,094 CR		

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	BOLIVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-G-024	GOVERNMENT OF BOLIVIA	G	100865	32,512,504	32,512,504	32,512,504		0	22,227,906
	ECONOMIC DEVELOPMENT		101565	2,711,078	2,711,078	176,058			1,021,651
	4.125% 36 MOS/ 4.125% 37 YR 0 MO		062770				2,535,021 CR		
511-G-033	GOVERNMENT OF BOLIVIA	G	092866	53,108,054	53,108,054	53,108,054		0	37,701,898
	ECONOMIC DEVELOPMENT		123066	4,439,419	4,439,419	449,937			1,648,105
	4.750% 36 MOS/ 4.750% 37 YR 0 MO		100970				3,989,482 CR		
	TOTAL BOLIVIAN PESOS			309,673,914	309,673,914	309,673,914	0	0	112,944,482
	TOTAL U.S. DOLLARS EQUIVALENT			25,891,867	25,891,867	9,907,037	0	0	6,203,763
	EXCHANGE RATE ADJUSTMENTS						15,984,829 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO	P	020465	1,373,629	1,373,629	1,373,629		0	392,370
	CEMENT FACTORY IMPROVEMENT		090165	114,646	114,646	114,546			32,682
	12.000% 12 MOS/12.000% 5 YR 0 MO		120266				100 CR		
511-E-025	HOGARES BOLIVIANOS S A	P	092865	12,000,000	12,000,000	12,000,000		0	5,036,296
	HOUSING CONSTRUCTION		030166	999,801	999,801	668,621			336,233
	5.000% 24 MOS/ 5.000% 18 YR 0 MO		010168				331,180 CR		
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO	P	051967	4,562,000	4,562,000	4,562,000		0	1,698,330
	CEMENT PLANT EXPANSION		010468	378,592	378,592	324,377			133,509
	12.000% 12 MOS/12.000% 5 YR 0 MO		092369				54,215 CR		
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO	P	101569	537,000	537,000	537,000		0	194,301
	CEMENT PLANT EXPANSION		101569	45,202	45,202	35,006			14,520
	12.000% 12 MOS/12.000% 4 YR 0 MO		011971				10,196 CR		
511-E-036	HOGARES BOLIVIANOS S A	P	062667	8,314,880	8,314,880	8,314,880		0	3,453,938
	SAN MIGUEL HOUSING PROJECT		092167	695,128	695,128	378,133			185,454
	5.000% 24 MOS/ 5.000% 18 YR 0 MO		010171				316,995 CR		
	TOTAL BOLIVIAN PESOS			26,787,508	26,787,508	26,787,508	0	0	10,775,235
	TOTAL U.S. DOLLARS EQUIVALENT			2,233,369	2,233,369	1,520,683	0	0	702,397

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BOLIVIA							
	EXCHANGE RATE ADJUSTMENTS					712,686 CR		
	COUNTRY TOTAL BOLIVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		409,900,316	409,900,316	56,912,390	336,501,193	210,782	100,828,084
	EXCHANGE RATE ADJUSTMENTS					16,697,515 CR		
	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-H-029	GOVERNMENT OF BRAZIL	G 063064	2,575,673	2,575,673	1,097,550		1,478,122	701,512
	AIR NAVIGATION AIDS	090464						
	.750%120 MOS/ 2.000% 30 YR O MO	090875						
	ADD CAPITALIZED INTEREST		187,316	187,316				187,316
	LESS RESCHEDULED UNDER R LOAN		805,238	805,238				
	NET TOTAL		1,957,751	1,957,751	1,097,550	0	860,200	888,828
512-H-097R	GOVERNMENT OF BRAZIL	G 090883	155,047	155,047	77,524		77,524	25,718
	RESCHEDULED LOAN	090883						
	3.000% 43 MOS/ 3.000% 3 YR 7 MO	010189						
	ADD CAPITALIZED INTEREST		8,453	8,453				8,453
	LESS RESCHEDULED UNDER R LOAN		85,977	85,977				
	NET TOTAL		77,524	77,524	77,524	0	0	34,171
512-H-098R	GOVERNMENT OF BRAZIL	G 090883	18,241	18,241	18,241		0	1,218
	RESCHEDULED LOAN	090883						
	3.000% 2 MOS/ 3.000% 2 YR O MO	063085						
512-H-103R	GOVERNMENT OF BRAZIL	G 122091	800	800	312		488	7
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO	062092						
512-H-108R	GOVERNMENT OF BRAZIL	G 122091	9,909	9,909	0		9,909	0
	RESCHEDULED LOAN 3RD	122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO	062093						
	ADD CAPITALIZED INTEREST		184	184				184
	LESS RESCHEDULED UNDER R LOAN		6,129	6,129				
	NET TOTAL		3,964	3,964	0	0	3,964	184
512-H-111R	GOVERNMENT OF BRAZIL	G 122091	208,503	208,503	0		208,503	0
	RESCHEDULED LOAN 3RD	122091						
	2.370% 42 MOS/ 2.370% 4 YR O MO	040193						
	ADD CAPITALIZED INTEREST		16,314	16,314				16,314
	LESS RESCHEDULED UNDER R LOAN		16,314	16,314				
	NET TOTAL		208,503	208,503	0	0	208,503	16,314

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-H-114R	GOVERNMENT OF BRAZIL	G	122091	16,974	16,974	0		16,974	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		090889						
	ADD CAPITALIZED INTEREST			536	536				536
	LESS RESCHEDULED UNDER R LOAN			17,511	17,511				
	NET TOTAL			0	0	0	0	0	536
512-H-119R	GOVERNMENT OF BRAZIL	G	122091	126,672	126,672	4,782		121,890	14,046
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		020193						
	ADD CAPITALIZED INTEREST			2,926	2,926				2,926
	LESS RESCHEDULED UNDER R LOAN			2,926	2,926				
	NET TOTAL			126,672	126,672	4,782	0	121,890	16,972
512-H-120R	GOVERNMENT OF BRAZIL 3RD	G	000000	1,013	1,013	1,013		0	0
	RESCHEDULED LOAN		000000						
	2.370% 0 MOS/ 2.370% 1 YR11 MO		073188						
512-H-123R	GOVERNMENT OF BRAZIL 4TH	G	000000	294,828	294,828	0		294,828	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.440% 11 YR 6 MO		123192						
512-H-126R	GOVERNMENT OF BRAZIL 4TH	G	000000	17,750	17,750	0		17,750	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		013193						
512-H-129R	GOVERNMENT OF BRAZIL 4TH	G	000000	84,703	84,703	0		84,703	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		123192						
512-H-132R	GOVERNMENT OF BRAZIL 4TH	G	000000	2,368	2,368	0		2,368	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		103192						
512-K-010	BANCO DO BRAZIL, S.A	G	042363	25,500,000	25,500,000	8,814,980		16,685,020	3,900,387
	EMERGENCY STOP-GAP LOAN		042463						
	.750%120 MOS/ .750% 30 YR 0 MO		050673						
	ADD CAPITALIZED INTEREST			582,015	582,015				582,015
	LESS RESCHEDULED UNDER R LOAN			9,818,162	9,818,162				
	NET TOTAL			16,263,852	16,263,852	8,814,980	0	7,448,873	4,482,402

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-K-024	BANCO DO BRASIL S. A.	G	061764	50,000,000	50,000,000	14,877,049		35,122,951	12,705,043
	NON-PROJECT LOAN		062364						
	.750%120 MOS/ 2.000% 30 YR 0 MO		082674						
	ADD CAPITALIZED INTEREST			3,251,048	3,251,048				3,251,048
	LESS RESCHEDULED UNDER R LOAN			23,619,900	23,619,900				
	NET TOTAL			29,631,148	29,631,148	14,877,049	0	14,754,099	15,956,090
512-K-094R	GOVERNMENT OF BRAZIL	G	082683	3,891,098	3,891,098	1,945,549		1,945,549	631,528
	RESCHEDULED LOAN		082683						
	3.000% 43 MOS/ 3.000% 3 YR 7 MO		010189						
	ADD CAPITALIZED INTEREST			211,729	211,729				211,729
	LESS RESCHEDULED UNDER R LOAN			2,157,278	2,157,278				
	NET TOTAL			1,945,549	1,945,549	1,945,549	0	0	343,257
512-K-095R	GOVERNMENT OF BRAZIL	G	110683	457,776	457,776	457,776		0	29,647
	RESCHEDULED LOAN		110683						
	3.000% 2 MOS/ 3.000% 2 YR 0 MO		063085						
512-K-096R	GOVERNMENT OF BRAZIL	G	050583	64,273	64,273	64,273		0	2,881
	RESCHEDULED LOAN		050583						
	3.000% 12 MOS/ 3.000% 1 YR 0 MO		033184						
512-K-101R	GOVERNMENT OF BRAZIL	G	122091	16,245	16,245	6,498		9,747	300
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		062093						
512-K-104R	GOVERNMENT OF BRAZIL 2ND	G	031490	5,884,493	5,884,493	0		5,884,493	0
	RESCHEDULED LOAN		031490						
	2.330% 6 MOS/ 2.330% 2 YR 0 MO		081590						
	ADD CAPITALIZED INTEREST			87,385	87,385				87,385
	LESS RESCHEDULED UNDER R LOAN			5,483,483	5,483,483				
	NET TOTAL			488,395	488,395	0	0	488,395	87,385
512-K-106R	GOVERNMENT OF BRAZIL 2ND	G	031490	30,659	30,659	30,659		0	3,676
	RESCHEDULED LOAN		031490						
	2.330% 1 MOS/ 2.330% 1 YR 1 MO		081590						
	ADD CAPITALIZED INTEREST			391	0				0
	NET TOTAL			31,050	30,659	30,659	0	0	3,676

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	BRAZIL									
	LOANS REPAYABLE IN DOLLARS									
512-K-110R	GOVERNMENT OF BRAZIL	G	122091	290,453	290,453		0		290,453	0
	RESCHEDULED LOAN 3RD		122091							
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		062093							
	ADD CAPITALIZED INTEREST			3,589	3,589					3,589
	LESS RESCHEDULED UNDER R LOAN			138,621	138,621					
	NET TOTAL			155,421	155,421		0	0	155,421	3,589
512-K-112R	GOVERNMENT OF BRAZIL	G	122091	5,351,206	5,351,206		0		5,351,206	0
	RESCHEDULED LOAN 3RD		122091							
	2.370% 42 MOS/ 2.370% 4 YR 0 MO		040193							
	ADD CAPITALIZED INTEREST			423,824	423,824					423,824
	LESS RESCHEDULED UNDER R LOAN			423,824	423,824					
	NET TOTAL			5,351,206	5,351,206		0	0	5,351,206	423,824
512-K-115R	GOVERNMENT OF BRAZIL	G	122091	350,751	350,751		0		350,751	0
	RESCHEDULED LOAN 3RD		122091							
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		082689							
	ADD CAPITALIZED INTEREST			19,644	19,644					19,644
	LESS RESCHEDULED UNDER R LOAN			370,395	370,395					
	NET TOTAL			0	0		0	0	0	19,644
512-K-118R	GOVERNMENT OF BRAZIL	G	122091	3,713,115	3,713,115		0		3,713,115	267,362
	RESCHEDULED LOAN 3RD		122091							
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		020193							
	ADD CAPITALIZED INTEREST			85,773	85,773					85,773
	LESS RESCHEDULED UNDER R LOAN			85,773	85,773					
	NET TOTAL			3,713,115	3,713,115		0	0	3,713,115	353,135
512-K-121R	GOVERNMENT OF BRAZIL 3RD	G	000000	23,396	23,396	23,396			0	0
	RESCHEDULED LOAN		000000							
	2.370% 0 MOS/ 2.370% 1 YR11 MO		073188							
512-K-124R	GOVERNMENT OF BRAZIL 4TH	G	000000	22,233,819	22,233,819		0		22,233,819	0
	RESCHEDULED LOAN		000000							
	2.360% 36 MOS/ 2.440% 11 YR 6 MO		123092							
512-K-127R	GOVERNMENT OF BRAZIL 4TH	G	000000	1,844,942	1,844,942		0		1,844,942	0
	RESCHEDULED LOAN		000000							
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		013193							

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-K-130R	GOVERNMENT OF BRAZIL 4TH	G	000000	2,125,311	2,125,311	0		2,125,311	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		123092						
512-K-133R	GOVERNMENT OF BRAZIL 4TH	G	000000	139,940	139,940	0		139,940	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		103192						
512-L-004	BANCO DO BRASIL S A	G	022961	74,500,000	74,500,000	28,273,361		46,226,639	11,306,708
AID 1	NON-PROJECT LOAN		112061						
	.750%120 MOS/ .750% 30 YR 0 MO		120171						
	ADD CAPITALIZED INTEREST			1,733,172	1,733,172				1,733,172
	LESS RESCHEDULED UNDER R LOAN			29,640,139	29,640,139				
	NET TOTAL			46,593,033	46,593,033	28,273,361	0	18,319,672	13,039,879
512-L-007	GOVERNMENT OF BRAZIL	P	091762	2,982,670	2,982,670	1,116,870		1,865,800	1,029,592
	TWO STEP LOAN								
	COPERBO-SYNTHETIC RUBBER PLANT		092462						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		112972						
	ADD CAPITALIZED INTEREST			243,156	243,156				243,156
	LESS RESCHEDULED UNDER R LOAN			1,449,798	1,449,798				
	NET TOTAL			1,776,028	1,776,028	1,116,870	0	659,158	1,272,748
512-L-008	GOVERNMENT OF BRAZIL	P	091762	4,000,000	4,000,000	757,382		3,242,618	549,843
	TWO STEP LOAN								
	COPEG-DEVELOPMENT BANK		030663						
	.750%120 MOS/ .750% 30 YR 0 MO		100974						
	ADD CAPITALIZED INTEREST			155,659	155,659				155,659
	LESS RESCHEDULED UNDER R LOAN			1,872,919	1,872,919				
	NET TOTAL			2,282,740	2,282,740	757,382	0	1,525,358	705,503
512-L-009	GOVERNMENT OF BRAZIL	P	010363	1,915,002	1,915,002	505,435		1,409,567	582,154
	TWO STEP LOAN								
	CARBON BLACK PLANT (CCC)		031163						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		070175						
	ADD CAPITALIZED INTEREST			174,515	174,515				174,515
	LESS RESCHEDULED UNDER R LOAN			1,121,407	1,121,407				
	NET TOTAL			968,110	968,110	505,435	0	462,675	756,670

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-011	GOVERNMENT OF BRAZIL	G 042063	15,300,055	15,300,055	3,527,087		11,772,968	4,967,731
	TWO STEP LOAN							
	SANTA CRUZ THERMAL PLANT	091063						
	1.000%120 MOS/ 2.500% 30 YR O MO	072174						
	ADD CAPITALIZED INTEREST		1,582,391	1,582,391				1,582,391
	LESS RESCHEDULED UNDER R LOAN		8,980,565	8,980,565				
	NET TOTAL		7,901,881	7,901,881	3,527,087	0	4,374,793	6,550,122
512-L-014	GOVERNMENT OF BRAZIL	G 072663	5,072,495	5,072,495	981,677		4,090,818	1,649,191
	TWO STEP LOAN							
	CEMIG-POWER EXPANSION PROGRAM	101663						
	1.000%120 MOS/ 2.500% 30 YR O MO	012075						
	ADD CAPITALIZED INTEREST		511,587	511,587				511,587
	LESS RESCHEDULED UNDER R LOAN		2,830,255	2,830,255				
	NET TOTAL		2,753,827	2,753,827	981,677	0	1,772,150	2,160,779
512-L-015	SUDENE	G 062963	10,988,562	10,988,562	3,990,109		6,998,453	1,361,098
	COMBINED HIGHWAY PROJECT	060664						
	.750%120 MOS/ .750% 30 YR O MO	030776						
	ADD CAPITALIZED INTEREST		341,265	341,265				341,265
	LESS RESCHEDULED UNDER R LOAN		5,358,174	5,358,174				
	NET TOTAL		5,971,653	5,971,653	3,990,109	0	1,981,544	1,702,363
512-L-015A	SUDENE	G 021764	2,160,055	2,160,055	781,135		1,378,920	492,002
	COMBINED HIGHWAY PROJECT	060664						
	.750%120 MOS/ 2.000% 30 YR O MO	030776						
	ADD CAPITALIZED INTEREST		163,186	163,186				163,186
	LESS RESCHEDULED UNDER R LOAN		1,078,199	1,078,199				
	NET TOTAL		1,245,042	1,245,042	781,135	0	463,907	655,188
512-L-016	SUDENE	G 070963	2,314,879	2,314,879	1,030,311		1,284,568	352,879
	FORTALEZA EMERGENCY POWER	102963						
	.750%120 MOS/ .750% 30 YR O MO	051274						
	ADD CAPITALIZED INTEREST		55,716	55,716				55,716
	LESS RESCHEDULED UNDER R LOAN		998,745	998,745				
	NET TOTAL		1,371,851	1,371,851	1,030,311	0	341,540	408,594
512-L-018	GOVERNMENT OF BRAZIL	P 022864	5,492,682	5,492,682	1,508,206		3,984,477	1,308,190
	TWO STEP LOAN							
	BRAZIL-NATIONAL STEEL	052264						
	.750%120 MOS/ 2.000% 30 YR O MO	081375						
	ADD CAPITALIZED INTEREST		642,308	370,020				370,020
	LESS RESCHEDULED UNDER R LOAN		2,539,245	2,539,245				
	NET TOTAL		3,595,745	3,323,457	1,508,206	0	1,815,251	1,678,210

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-019	GOVERNMENT OF BRAZIL	G	021864	14,832,297	14,832,297	5,875,795		8,956,502	3,879,086
	HIGHWAY MAINTENANCE EQUIPMENT		111864						
	.750%120 MOS/ 2.000% 30 YR O MO		062475						
	ADD CAPITALIZED INTEREST			984,979	984,979				984,979
	LESS RESCHEDULED UNDER R LOAN			6,787,828	6,787,828				
	NET TOTAL			9,029,448	9,029,448	5,875,795	0	3,153,653	4,864,066
512-L-020	GOVERNMENT OF BRAZIL	P	021864	1,097,344	1,097,344	271,081		826,262	306,489
	TWO STEP LOAN								
	BARBARA CAST PIPE EXPANSION		061065						
	1.000%120 MOS/ 2.500% 30 YR O MO		101876						
	ADD CAPITALIZED INTEREST			100,903	100,903				100,903
	LESS RESCHEDULED UNDER R LOAN			510,502	510,502				
	NET TOTAL			687,745	687,745	271,081	0	416,664	407,392
512-L-021	GOVERNMENT OF BRAZIL	G	030564	6,333,099	6,333,099	2,553,895		3,779,205	1,634,043
	MALARIA ERADICATION		051164						
	.750%120 MOS/ 2.000% 30 YR O MO		060975						
	ADD CAPITALIZED INTEREST			420,804	420,804				420,804
	LESS RESCHEDULED UNDER R LOAN			2,943,552	2,943,552				
	NET TOTAL			3,810,351	3,810,351	2,553,895	0	1,256,457	2,054,846
512-L-022	GOVERNMENT OF BRAZIL	G	050764	4,174,603	4,174,603	407,020		3,767,582	1,665,593
	TWO STEP LOAN								
	CEMAT POWER EXPANSION PROGRAM		060564						
	.750%120 MOS/ 2.000% 30 YR O MO		062275						
	ADD CAPITALIZED INTEREST			324,110	324,110				324,110
	LESS RESCHEDULED UNDER R LOAN			1,745,909	1,745,909				
	NET TOTAL			2,752,804	2,752,804	407,020	0	2,345,783	1,989,703
512-L-023	GOVERNMENT OF BRAZIL	G	051864	16,695,819	16,695,819	2,340,695		14,355,124	4,216,590
	TWO STEP LOAN								
	FURNAS TRANSMISSION EXPANSION		100264						
	.750%120 MOS/ 2.000% 30 YR O MO		120275						
	ADD CAPITALIZED INTEREST			1,333,146	1,333,146				1,333,146
	LESS RESCHEDULED UNDER R LOAN			8,143,782	8,143,782				
	NET TOTAL			9,885,183	9,885,183	2,340,695	0	7,544,488	5,549,735

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-025	GOVERNMENT OF BRAZIL	G	062664	748,894	748,894	173,381		575,513	167,941
	TWO STEP LOAN								
	OLINKRAFT		122364						
	.750%120 MOS/ 2.000% 30 YR O MO		111576						
	ADD CAPITALIZED INTEREST			49,154	49,154				49,154
	LESS RESCHEDULED UNDER R LOAN			317,068	317,068				
	NET TOTAL			480,980	480,980	173,381	0	307,599	217,095
512-L-026	GOVERNMENT OF BRAZIL	G	062764	17,708,695	17,708,695	3,207,980		14,500,715	4,082,651
	TWO STEP LOAN								
	PEIXOTO POWER		112764						
	.750%120 MOS/ 2.000% 30 YR O MO		051775						
	ADD CAPITALIZED INTEREST			1,473,553	1,473,553				1,473,553
	LESS RESCHEDULED UNDER R LOAN			8,806,988	8,806,988				
	NET TOTAL			10,375,260	10,375,260	3,207,980	0	7,167,280	5,556,204
512-L-027	GOVERNMENT OF BRAZIL	P	062764	6,375,500	6,375,500	556,844		5,818,656	1,550,868
	TWO STEP LOAN								
	FORTALEZA TRANSMISSION LINE		100964						
	.750%120 MOS/ 2.000% 30 YR O MO		092875						
	ADD CAPITALIZED INTEREST			625,063	625,063				625,063
	LESS RESCHEDULED UNDER R LOAN			3,619,746	3,619,746				
	NET TOTAL			3,380,817	3,380,817	556,844	0	2,823,973	2,175,931
512-L-028	GOVERNMENT OF BRAZIL	G	062964	14,503,541	14,503,541	4,074,984		10,428,557	3,371,960
	FERTILIZER PROJECT		082164						
	.750%120 MOS/ 2.000% 30 YR O MO		122374						
	ADD CAPITALIZED INTEREST			1,041,842	1,041,842				1,041,842
	LESS RESCHEDULED UNDER R LOAN			6,475,154	6,475,154				
	NET TOTAL			9,070,229	9,070,229	4,074,984	0	4,995,245	4,413,803
512-L-032	D.N.E.R.	G	122164	984,220	984,220	373,520		610,701	335,290
	DNER HIGHWAY ENGINEERING SERV.		032665						
	1.000%120 MOS/ 2.500% 30 YR O MO		112975						
	ADD CAPITALIZED INTEREST			64,038	64,038				64,038
	LESS RESCHEDULED UNDER R LOAN			481,122	481,122				
	NET TOTAL			567,137	567,137	373,520	0	193,617	399,328

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-033	GOVERNMENT OF BRAZIL	P	032265	788,127	788,127	169,899		618,227	215,6 3
	TWO STEP LOAN								
	TUPI		080365						
	1.000%120 MOS/ 2.500% 30 YR O MO		031277						
	ADD CAPITALIZED INTEREST			77,539	77,539				77,539
	LESS RESCHEDULED UNDER R LOAN			411,524	411,524				
	NET TOTAL			454,142	454,142	169,899	0	284,242	293,152
512-L-034	GOVERNMENT OF BRAZIL	G	120864	149,910,963	149,910,963	42,049,180		107,861,783	45,976,487
	DEVELOPMENT PROGRAM LOAN		121464						
	1.000%120 MOS/ 2.500% 30 YR O MO		011175						
	ADD CAPITALIZED INTEREST			13,451,240	13,451,240				13,451,240
	LESS RESCHEDULED UNDER R LOAN			79,598,781	79,598,781				
	NET TOTAL			83,763,422	83,763,422	42,049,180	0	41,714,242	59,427,726
512-L-038	GOVERNMENT OF BRAZIL	P	060165	1,960,000	1,960,000	422,525		1,537,475	544,079
	TWO STEP LOAN								
	EUCATEX		051265						
	1.000%120 MOS/ 2.500% 30 YR O MO		121476						
	ADD CAPITALIZED INTEREST			176,254	176,254				176,254
	LESS RESCHEDULED UNDER R LOAN			910,451	910,451				
	NET TOTAL			1,225,803	1,225,803	422,525	0	803,279	720,334
512-L-041	GOVERNMENT OF BRAZIL	G	032765	11,399,172	11,399,172	1,175,541		10,223,631	3,316,428
	TWO STEP LOAN								
	COPEL ELECTRIC POWER SYSTEM		060965						
	1.000%120 MOS/ 2.500% 30 YR O MO		042276						
	ADD CAPITALIZED INTEREST			1,319,868	1,319,868				1,319,868
	LESS RESCHEDULED UNDER R LOAN			5,519,902	5,519,902				
	NET TOTAL			7,199,138	7,199,138	1,175,541	0	6,023,597	4,636,296
512-L-047	GOVERNMENT OF BRAZIL	G	052865	12,871,572	12,871,572	1,895,079		10,976,492	3,744,292
	TWO STEP LOAN								
	MINAS GERAIS HIGHWAY DEPART.		072265						
	1.000%120 MOS/ 2.500% 30 YR O MO		082876						
	ADD CAPITALIZED INTEREST			1,400,489	1,400,489				1,400,489
	LESS RESCHEDULED UNDER R LOAN			7,159,243	7,159,243				
	NET TOTAL			7,112,818	7,112,818	1,895,079	0	5,217,738	5,144,781

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-050	GOVERNMENT OF BRAZIL	P	062365	24,997,716	24,997,716	4,134,503		20,863,213	7,221,747
	TWO STEP LOAN								
	RIO DISTRIBUTION		101165						
	1.000%120 MOS/ 2.500% 30 YR O MO		072876						
	ADD CAPITALIZED INTEREST			2,621,880	2,621,880				2,621,880
	LESS RESCHEDULED UNDER R LOAN			14,565,825	14,565,825				
	NET TOTAL			13,053,772	13,053,772	4,134,503	O	8,919,268	9,843,628
512-L-051	GOVERNMENT OF BRAZIL	G	062365	14,997,994	14,997,994	2,480,607		12,517,387	4,342,753
	TWO STEP LOAN								
	SAO PAULO DISTRIBUTION		101165						
	1.000%120 MOS/ 2.500% 30 YR O MO		072876						
	ADD CAPITALIZED INTEREST			1,573,061	1,573,061				1,573,061
	LESS RESCHEDULED UNDER R LOAN			8,739,118	8,739,118				
	NET TOTAL			7,831,937	7,831,937	2,480,607	O	5,351,330	5,915,814
512-L-053	GOVERNMENT OF BRAZIL	G	102065	10,628,027	10,628,027	861,641		9,766,387	3,028,857
	TWO STEP LOAN								
	COHEBE BOS ESPERANCA HYDROELEC		120165						
	1.000%120 MOS/ 2.500% 30 YR O MO		061376						
	ADD CAPITALIZED INTEREST			1,275,559	1,275,559				1,275,559
	LESS RESCHEDULED UNDER R LOAN			4,987,784	4,987,784				
	NET TOTAL			6,915,802	6,915,802	861,641	O	6,054,162	4,304,417
512-L-054	GOVERNMENT OF BRAZIL	G	102865	8,365,412	8,365,412	2,626,184		5,739,228	2,382,077
	FEASIBILITY STUDY FUND		060366						
	1.000%120 MOS/ 2.500% 30 YR O MO		110977						
	ADD CAPITALIZED INTEREST			709,690	709,690				709,690
	LESS RESCHEDULED UNDER R LOAN			4,117,571	4,117,571				
	NET TOTAL			4,957,531	4,957,531	2,626,184	O	2,331,347	3,091,767
512-L-055	GOVERNMENT OF BRAZIL	G	011966	149,519,583	149,519,583	34,795,082		114,724,501	41,873,271
	DEVELOPMENT PROGRAN LOAN 1966		021066						
	1.000%120 MOS/ 2.500% 30 YR O MO		061476						
	ADD CAPITALIZED INTEREST			13,105,517	13,105,517				13,105,517
	LESS RESCHEDULED UNDER R LOAN			69,294,042	69,294,042				
	NET TOTAL			93,331,058	93,331,058	34,795,082	O	58,535,977	54,978,788

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-057	GOVERNMENT OF BRAZIL	G	061366	2,163,828	2,163,828	252,860		1,910,967	641,656
	TWO STEP LOAN								
	SURSAN (GUANABARA SEWERAGE)		081866						
	1.000%120 MOS/ 2.500% 30 YR O MO		082377						
	ADD CAPITALIZED INTEREST			175,520	175,520				175,520
	LESS RESCHEDULED UNDER R LOAN			1,059,737	1,059,737				
	NET TOTAL			1,279,611	1,279,611	252,860	0	1,026,750	817,176
512-L-058	GOVERNMENT OF BRAZIL	G	061366	2,923,449	2,923,449	284,113		2,639,337	773,225
	TWO STEP LOAN								
	CEDAG MAINTENANCE EQUIP. PROJ.		081866						
	1.000%120 MOS/ 2.500% 30 YR O MO		070377						
	ADD CAPITALIZED INTEREST			349,577	349,577				349,577
	LESS RESCHEDULED UNDER R LOAN			1,751,017	1,751,017				
	NET TOTAL			1,522,009	1,522,009	284,113	0	1,237,897	1,122,802
512-L-059	GOVERNMENT OF BRAZIL	G	062966	8,572,931	8,572,931	836,711		7,736,220	1,960,941
	TWO STEP LOAN								
	SAO PAULO HIGHWAY MAINTENANCE		081866						
	1.000%120 MOS/ 2.500% 30 YR O MO		041978						
	ADD CAPITALIZED INTEREST			986,818	986,818				986,818
	LESS RESCHEDULED UNDER R LOAN			4,376,847	4,376,847				
	NET TOTAL			5,182,903	5,182,903	836,711	0	4,346,192	2,947,759
512-L-060	GOVERNMENT OF BRAZIL	G	062766	391,972	391,972	56,294		335,679	92,748
	HIWAY ENGIN. TRAINING SERVCIES		032868						
	1.000%120 MOS/ 2.500% 30 YR O MO		080680						
	ADD CAPITALIZED INTEREST			47,930	47,930				47,930
	LESS RESCHEDULED UNDER R LOAN			157,631	157,631				
	NET TOTAL			282,272	282,272	56,294	0	225,978	140,678
512-L-061	GOVERNMENT OF BRAZIL	G	062966	969,165	969,165	127,322		841,843	244,521
	SECOND FOOD PRODUCTION LOAN		092966						
	1.000%120 MOS/ 2.500% 30 YR O MO		010878						
	ADD CAPITALIZED INTEREST			109,539	109,539				109,539
	LESS RESCHEDULED UNDER R LOAN			477,283	477,283				
	NET TOTAL			601,421	601,421	127,322	0	474,099	354,060

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-062	GOVERNMENT OF BRAZIL	G	062966	12,307,833	12,307,833	753,521		11,554,312	3,136,792
	TWO STEP LOAN								
	CCFBE MASCARENHAS HYDROELECTRI		081866						
	1.000%120 MOS/ 2.500% 30 YR O MO		092177						
	ADD CAPITALIZED INTEREST			1,394,558	1,394,558				1,394,558
	LESS RESCHEDULED UNDER R LOAN			5,585,426	5,585,426				
	NET TOTAL			8,116,966	8,116,966	753,521	O	7,363,445	4,531,350
512-L-063	GOVERNMENT OF BRAZIL	P	101266	14,799,873	14,799,873	2,018,142		12,781,731	3,712,268
	TWO STEP LOAN								
	ULTRAFERTIL FERTILIZER PLANT		112166						
	1.000%120 MOS/ 2.500% 30 YR O MO		013078						
	ADD CAPITALIZED INTEREST			1,649,028	1,649,028				1,649,028
	LESS RESCHEDULED UNDER R LOAN			8,525,310	8,525,310				
	NET TOTAL			7,923,591	7,923,591	2,018,142	O	5,905,449	5,361,296
512-L-064	GOVERNMENT OF BRAZIL	G	030167	99,427,311	99,427,311	18,223,071		81,204,240	24,355,598
	DEVELOPMENT PROGRAM LOAN-1967		031167						
	1.000%120 MOS/ 2.500% 30 YR O MO		102777						
	ADD CAPITALIZED INTEREST			10,174,355	10,174,355				10,174,355
	LESS RESCHEDULED UNDER R LOAN			47,519,392	47,519,392				
	NET TOTAL			62,082,273	62,082,273	18,223,071	O	43,859,202	34,529,952
512-L-065	GOVERNMENT OF BRAZIL	G	052567	5,331,505	5,331,505	628,917		4,702,588	1,189,472
	MINERALS & WATER RES PROGRAM		112967						
	1.000%120 MOS/ 2.500% 30 YR O MO		072478						
	ADD CAPITALIZED INTEREST			612,453	612,453				612,453
	LESS RESCHEDULED UNDER R LOAN			2,596,675	2,596,675				
	NET TOTAL			3,347,282	3,347,282	628,917	O	2,718,365	1,801,925
512-L-066	GOVERNMENT OF BRAZIL	G	062267	34,630,920	34,630,920	3,324,652		31,306,268	8,934,987
	TWO STEP LOAN								
	SANTA CRUZ THERMAL PLANT EXPAN		101367						
	1.000%120 MOS/ 2.500% 30 YR O MO		092678						
	ADD CAPITALIZED INTEREST			4,662,080	4,662,080				4,662,080
	LESS RESCHEDULED UNDER R LOAN			20,618,067	20,618,067				
	NET TOTAL			18,674,933	18,674,933	3,324,652	O	15,350,281	13,597,067

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-069	GOVERNMENT OF BRAZIL - G	062267	5,005,280	5,005,280	205,403		4,799,876	735,642
	TWO STEP LOAN							
	RIO GRANDE DO SUL HIWAY MAIN.	122170						
	1.000%120 MOS/ 2.500% 30 YR O MO	051881						
	ADD CAPITALIZED INTEREST		627,528	627,528				627,528
	LESS RESCHEDULED UNDER R LOAN		2,499,118	2,499,118				
	NET TOTAL		3,133,690	3,133,690	205,403	0	2,928,287	1,363,170
512-L-070	GOVERNMENT OF BRAZIL G	102367	702,399	702,399	40,744		661,655	171,195
	TWO STEP LOAN							
	POWER TRAINING AND TECH ASST	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	120678						
	ADD CAPITALIZED INTEREST		79,074	79,074				79,074
	LESS RESCHEDULED UNDER R LOAN		335,520	335,520				
	NET TOTAL		445,954	445,954	40,744	0	405,210	250,270
512-L-072	GOVERNMENT OF BRAZIL G	031168	10,250,696	10,250,696	2,252,297		7,998,398	3,318,810
	MALARIA ERADICATION	052168						
	2.000%120 MOS/ 2.500% 30 YR O MO	040979						
	ADD CAPITALIZED INTEREST		1,090,720	1,090,720				1,090,720
	LESS RESCHEDULED UNDER R LOAN		4,754,397	4,754,397				
	NET TOTAL		6,587,019	6,587,019	2,252,297	0	4,334,721	4,409,530
512-L-073	GOVERNMENT OF BRAZIL G	032968	72,564,382	72,564,382	10,847,213		61,717,169	22,601,789
	DEVELOPMENT PROGRAM LOAN 1968	052368						
	2.000%120 MOS/ 2.500% 30 YR O MO	042979						
	ADD CAPITALIZED INTEREST		7,131,756	7,131,756				7,131,756
	LESS RESCHEDULED UNDER R LOAN		30,852,585	30,852,585				
	NET TOTAL		48,843,553	48,843,553	10,847,213	0	37,996,340	29,733,545
512-L-074	GOVERNMENT OF BRAZIL G	052968	15,246,375	15,246,375	2,449,520		12,796,855	5,375,940
	HEALTH SECTOR LOAN	011570						
	2.000%120 MOS/ 2.500% 30 YR O MO	112780						
	ADD CAPITALIZED INTEREST		1,733,352	1,733,352				1,733,352
	LESS RESCHEDULED UNDER R LOAN		7,160,678	7,160,678				
	NET TOTAL		9,819,048	9,819,048	2,449,520	0	7,369,529	7,109,292
512-L-075	GOVERNMENT OF BRAZIL - G	062668	26,156,522	26,156,522	786,428		25,370,094	6,998,610
	TWO STEP LOAN							
	PASSO REAL HYDROELECTRIC PROJ.	063069						
	2.000%120 MOS/ 2.500% 30 YR O MO	022680						
	ADD CAPITALIZED INTEREST		3,149,549	3,149,549				3,149,549
	LESS RESCHEDULED UNDER R LOAN		25,332,347	25,332,347				
	NET TOTAL		3,973,723	3,973,723	786,428	0	3,187,296	10,148,159

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-076	GOVERNMENT OF BRAZIL G	062868	2,623,145	2,623,145	445,284		2,177,861	793,814
	STATISTICAL DEVELOPMENT PROG.	081369						
	2.000%120 MOS/ 2.500% 30 YR O MO	111580						
	ADD CAPITALIZED INTEREST		270,223	270,223				270,223
	LESS RESCHEDULED UNDER R LOAN		1,165,244	1,165,244				
	NET TOTAL		1,728,124	1,728,124	445,284	0	1,282,840	1,064,037
512-L-077	GOVERNMENT OF BRAZIL G	062868	10,242,614	10,242,614	1,205,977		9,036,637	2,850,509
	AGRICULTURAL RESEARCH LOAN	030971						
	2.000%120 MOS/ 2.500% 30 YR O MO	071482						
	ADD CAPITALIZED INTEREST		1,200,441	1,200,441				1,200,441
	LESS RESCHEDULED UNDER R LOAN		5,073,789	5,073,789				
	NET TOTAL		6,369,266	6,369,266	1,205,977	0	5,163,289	4,050,950
512-L-078	GOVERNMENT OF BRAZIL G	062968	32,000,000	32,000,000	5,278,445		26,721,555	9,965,939
	SECONDARY EDUCATION	111369						
	2.000%120 MOS/ 2.500% 30 YR O MO	082680						
	ADD CAPITALIZED INTEREST		3,906,746	3,906,746				3,906,746
	LESS RESCHEDULED UNDER R LOAN		16,200,024	16,200,024				
	NET TOTAL		19,706,721	19,706,721	5,278,445	0	14,428,277	13,872,685
512-L-080	GOVERNMENT OF BRAZIL G	051570	24,991,088	24,991,088	2,163,528		22,827,560	7,774,149
	URBAN SANITATION LOAN	040271						
	2.000%120 MOS/ 3.000% 30 YR O MO	072483						
	ADD CAPITALIZED INTEREST		3,509,062	3,509,062				3,509,062
	LESS RESCHEDULED UNDER R LOAN		12,613,673	12,613,673				
	NET TOTAL		15,886,478	15,886,478	2,163,528	0	13,722,949	11,283,211
512-L-081	GOVERNMENT OF BRAZIL G	062970	50,000,000	50,000,000	4,890,891		45,109,109	14,865,271
	FUNDAMENTAL & SECONDARY EDUC.	061771						
	2.000%120 MOS/ 3.000% 30 YR O MO	041283						
	ADD CAPITALIZED INTEREST		7,170,170	7,170,170				7,170,170
	LESS RESCHEDULED UNDER R LOAN		21,726,617	21,726,617				
	NET TOTAL		35,443,553	35,443,553	4,890,891	0	30,552,662	22,035,442
512-L-082	GOVERNMENT OF BRAZIL - G	022671	25,000,000	25,000,000	221,597		24,778,403	5,937,262
	TWO STEP LOAN							
	RURAL ROAD CONSTRUCTION	110371						
	2.000%120 MOS/ 3.000% 30 YR O MO	080683						
	ADD CAPITALIZED INTEREST		3,622,492	3,622,492				3,622,492
	LESS RESCHEDULED UNDER R LOAN		12,535,874	12,535,874				
	NET TOTAL		16,086,618	16,086,618	221,597	0	15,865,020	9,559,753

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-083	GOVERNMENT OF BRAZIL G	022671	12,727,848	12,727,848	11,454		12,716,393	3,171,952
	TWO STEP LOAN							
	N.E. AGRICULTURAL MARKETING	110871						
	2.000%120 MOS/ 3.000% 30 YR O MO	052983						
	ADD CAPITALIZED INTEREST		1,832,019	1,832,019				1,832,019
	LESS RESCHEDULED UNDER R LOAN		4,829,000	4,829,000				
	NET TOTAL		9,730,866	9,730,866	11,454	O	9,719,412	5,003,971
512-L-084	GOVERNMENT OF BRAZIL G	022671	908,251	908,251	98,598		809,653	266,341
	N.E. AGRICULTURAL MARKETING TA	110871						
	2.000%120 MOS/ 3.000% 30 YR O MO	101882						
	ADD CAPITALIZED INTEREST		134,200	134,200				134,200
	LESS RESCHEDULED UNDER R LOAN		402,198	402,198				
	NET TOTAL		640,253	640,253	98,598	O	541,655	400,541
512-L-085	GOVERNMENT OF BRAZIL G	031271	2,094,385	2,094,385	31,273		2,063,112	513,304
	TWO STEP LOAN							
	ELEC. POWER TRAINING & TECH AS	102971						
	2.000%120 MOS/ 3.000% 30 YR O MO	041382						
	ADD CAPITALIZED INTEREST		277,457	277,457				277,457
	LESS RESCHEDULED UNDER R LOAN		1,081,063	1,081,063				
	NET TOTAL		1,290,779	1,290,779	31,273	O	1,259,506	790,761
512-L-086	GOVERNMENT OF BRAZIL G	062471	3,276,931	3,276,931	3,346		3,273,585	605,278
	CAPITAL MARKETS DEVELOPMENT	091472						
	2.000%120 MOS/ 3.000% 30 YR O MO	062784						
	ADD CAPITALIZED INTEREST		555,134	555,134				555,134
	LESS RESCHEDULED UNDER R LOAN		1,316,500	1,316,500				
	NET TOTAL		2,515,565	2,515,565	3,346	O	2,512,218	1,160,412
512-L-087	GOVERNMENT OF BRAZIL - G	062971	10,000,000	10,000,000	2,053		9,997,947	2,350,235
	TWO STEP LOAN							
	NORTHEAST & MEDIUM IND DEVELOP	022873						
	2.000%120 MOS/ 3.000% 30 YR O MO	110683						
	ADD CAPITALIZED INTEREST		1,336,909	1,336,909				1,336,909
	LESS RESCHEDULED UNDER R LOAN		3,090,820	3,090,820				
	NET TOTAL		8,246,089	8,246,089	2,053	O	8,244,036	3,687,144

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-088	GOVERNMENT OF BRAZIL -	G	022773	14,795,601	14,795,601	588		14,795,012	2,558,898
	TWO STEP LOAN								
	SCIENCE & TECHNOLOGY FOR DEVE.		053073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022684						
	ADD CAPITALIZED INTEREST			2,347,841	2,347,841				2,347,841
	LESS RESCHEDULED UNDER R LOAN			3,426,335	3,426,335				
	NET TOTAL			13,717,107	13,717,107	588	0	13,716,519	4,906,740
512-L-089	GOVERNMENT OF BRAZIL	G	022773	3,464,523	3,464,523	281,581		3,182,942	894,935
	INTEGRATED HEALTH DELIVERY SYS		082073						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082085						
	ADD CAPITALIZED INTEREST			494,560	494,560				494,560
	LESS RESCHEDULED UNDER R LOAN			1,460,438	1,460,438				
	NET TOTAL			2,498,644	2,498,644	281,581	0	2,217,063	1,389,494
512-L-090	GOVERNMENT OF BRAZIL	G	062973	6,843,784	6,843,784	576,893		6,266,892	1,663,695
	HIGHER AGRICULTURAL EDUCATION		013074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082084						
	ADD CAPITALIZED INTEREST			1,015,674	1,015,674				1,015,674
	LESS RESCHEDULED UNDER R LOAN			3,117,641	3,117,641				
	NET TOTAL			4,741,818	4,741,818	576,893	0	4,164,925	2,679,369
512-L-091R	GOVERNMENT OF BRAZIL	G	012483	59,033,639	59,033,639	24,381,746		34,651,893	10,103,912
	RESCHEDULED LOAN		012483						
	3.000% 43 MOS/ 3.000% 3 YR 7 MO		010189						
	ADD CAPITALIZED INTEREST			3,237,831	3,237,831				3,237,831
	LESS RESCHEDULED UNDER R LOAN			33,230,350	33,230,350				
	NET TOTAL			29,041,120	29,041,120	24,381,746	0	4,659,374	13,341,743
512-L-092R	GOVERNMENT OF BRAZIL	G	080683	6,945,134	6,945,134	6,945,134		0	435,557
	RESCHEDULED LOAN		080683						
	3.000% 2 MOS/ 3.000% 2 YR 0 MO		063085						
512-L-093R	GOVERNMENT OF BRAZIL	G	041883	17,340,638	17,340,638	17,340,638		0	703,005
	RESCHEDULED LOAN		041883						
	3.000% 12 MOS/ 3.000% 1 YR 0 MO		033184						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-102R	GOVERNMENT OF BRAZIL 2ND	G	031490	88,923,318	88,923,318	0		88,923,318	0
	RESCHEDULED LOAN		031490						
	2.330% 6 MOS/ 2.330% 2 YR 0 MO		081590						
	ADD CAPITALIZED INTEREST			11,350,959	11,350,959				11,350,959
	LESS RESCHEDULED UNDER R LOAN			85,453,349	85,453,349				
	NET TOTAL			14,820,928	14,820,928	0	0	14,820,928	11,350,959
512-L-105R	GOVERNMENT OF BRAZIL 2ND	G	031490	541,466	541,466	541,466		0	77,911
	RESCHEDULED LOAN		031490						
	2.330% 1 MOS/ 2.330% 1 YR 1 MO		081590						
	ADD CAPITALIZED INTEREST			7,053	0				0
	NET TOTAL			548,519	541,466	541,466	0	0	77,911
512-L-107R	GOVERNMENT OF BRAZIL	G	122091	367,767	367,767	147,107		220,660	3,398
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		062093						
	NET TOTAL			367,767	367,767	147,107	0	220,660	3,398
512-L-109R	GOVERNMENT OF BRAZIL	G	122091	4,369,136	4,369,136	0		4,369,136	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 3 YR 6 MO		062093						
	ADD CAPITALIZED INTEREST			83,035	83,035				83,035
	LESS RESCHEDULED UNDER R LOAN			2,763,437	2,763,437				
	NET TOTAL			1,688,734	1,688,734	0	0	1,688,734	83,035
512-L-113R	GOVERNMENT OF BRAZIL	G	122091	76,308,150	76,308,150	0		76,308,150	0
	RESCHEDULED LOAN 3RD		122091						
	2.370% 42 MOS/ 2.370% 4 YR 0 MO		040193						
	ADD CAPITALIZED INTEREST			6,155,640	6,155,640				6,155,640
	LESS RESCHEDULED UNDER R LOAN			6,155,640	6,155,640				
	NET TOTAL			76,308,150	76,308,150	0	0	76,308,150	6,155,640
512-L-116R	GOVERNMENT OF BRAZIL	G	122091	8,637,333	8,637,333	0		8,637,333	0
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		070189						
	ADD CAPITALIZED INTEREST			537,993	537,993				537,993
	LESS RESCHEDULED UNDER R LOAN			9,175,325	9,175,325				
	NET TOTAL			0	0	0	0	0	537,993

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-117R	GOVERNMENT OF BRAZIL	G	122091	55,854,475	55,854,475	0		55,854,475	4,130,329
	RESCHEDULED LOAN 3RD		122091						
	2.310% 6 MOS/ 2.310% 1 YR 6 MO		020193						
	ADD CAPITALIZED INTEREST			1,290,238	1,290,238				1,290,238
	LESS RESCHEDULED UNDER R LOAN			1,290,238	1,290,238				
	NET TOTAL			55,854,475	55,854,475	0	0	55,854,475	5,420,568
512-L-122R	GOVERNMENT OF BRAZIL 3RD	G	000000	239,181	239,181	239,181		0	0
	RESCHEDULED LOAN		000000						
	2.370% 0 MOS/ 2.370% 1 YR11 MO		073188						
512-L-125R	GOVERNMENT OF BRAZIL 4TH	G	000000	372,675,838	372,675,838	0		372,675,838	9,885,565
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.440% 11 YR 6 MO		123192						
512-L-128R	GOVERNMENT OF BRAZIL 4TH	G	000000	30,227,699	30,227,699	0		30,227,699	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		013193						
512-L-131R	GOVERNMENT OF BRAZIL 4TH	G	000000	32,737,950	32,737,950	0		32,737,950	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		123192						
512-L-134R	GOVERNMENT OF BRAZIL 4TH	G	000000	2,444,268	2,444,268	0		2,444,268	0
	RESCHEDULED LOAN		000000						
	2.360% 36 MOS/ 2.360% 11 YR 6 MO		103192						
	TOTAL			1,399,283,368	1,399,003,637	288,230,599		01,110,773,038	476,176,842
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BRAZILIAN CRUZEIROS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-A-003	COOP AGRO-PECUARIA BATAVO LTD.	P	080858	34,000	34,000	40,084		6,084	11,890
DLF-45	RESETTLEMENT PROJECT		030459	210,266	210,266	27,483			30,179
	8.000% 10 MOS/ 8.000% 13 YR 2 MO		011560						
	ADD CAPITALIZED INTEREST			6,084	6,084				6,084
				17,185	17,185				17,185
	NET TOTAL			40,084	40,084	40,084	0	0	17,974
	NET TOTAL-US DOLLARS EQUIVALENT			227,452	227,452	27,483	0	0	47,365
							199,968 CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-001	GOVERNMENT OF BRAZIL	G 090756	1,510,815	1,510,815	1,510,815		0	1,911,662
ICAX 12-1	PROJECT ASSISTANCE	091756	1,983,295	1,983,295	56,148			689.235
	5.000% 46 MOS/ 5.000% 35 YR 2 MO	123160				1,927,146 CR		
512-G-002A	GOVERNMENT OF BRAZIL	G 123156	3,126,476	3,126,476	3,126,476		0	2,906,231
	PROJECT ASSISTANCE	123156	4.104.122	4.104.122	80.432			805,978
	4.000% 48 MOS/ 4.000% 36 YR O MO	020163				4,023,690 CR		
512-G-002B	GOVERNMENT OF BRAZIL	G 123156	5,082,220	5,082,220	5,082,220		0	4,472,227
	PROJECT ASSISTANCE	123156	6,671,425	6,671,425	91,248			1.039,607
	4.000% 48 MOS/ 4.000% 36 YR O MO	020165				6.580,177 CR		
512-G-002C	GOVERNMENT OF BRAZIL	G 123156	1,341,367	1,341,367	1,341,367		0	982,206
	PROJECT ASSISTANCE	123156	1,760,811	1,760,811	8,180			96.053
	4.000% 12 MOS/ 4.000% 37 YR O MO	010170				1.752,631 CR		
512-G-005	GOVERNMENT OF BRAZIL	G 082362	11,705,575	11,705,575	11,705,575		0	10,122,128
AID 12-3	PROJECT ASSISTANCE	082362	15,366,277	15,366,277	181,046			2.194,036
	4.000% 48 MOS/ 4.000% 36 YR O MO	090167				15.185,231 CR		
512-G-006	GOVERNMENT OF BRAZIL	G 100462	6,821,570	6,821,570	6,821,570		0	5,771,382
AID 12-4	PROJECT ASSISTANCE	100462	8,954,890	8,954,890	85,060			1,103,164
	4.000% 48 MOS/ 4.000% 36 YR O MO	100168				2.369,830 CR		
512-G-012	GOVERNMENT OF BRAZIL	G 011863	17,280,592	17,280,592	17,280,592		0	2,646,532
	ECONOMIC DEVELOPMENT	050363	18,565,515	18,565,515	74,442			459.806
	.750%120 MOS/ .750% 30 YR O MO	100173				18,491,073 CR		
512-G-017	GOVT., STATE OF GOIAS. BRAZIL	G 121763	1,300,000	1,300,000	1,300,000		0	193,936
	CONSTRUCTION OF SCHOOLS	121763	1,706,551	1,706,551	4,734			44.554
	.750%120 MOS/ .750% 30 YR O MO	020174				1.701,817 CR		
512-G-030	CENTR. ELETR. MATOGROSSENSES	G 073164	7,700,000	7,700,000	8,147,834		447,834	4,715,065
	EXPANSION OF ELEC POWER SYSTEM	082264	7,386,017	7,386,017	667,419		3	792.586
	5.500% 36 MOS/ 5.500% 22 YR O MO	031968						
	ADD CAPITALIZED INTEREST		447,834	447,834				447,834
			139,948	139,948				139,948
	NET TOTAL		8,147,834	8,147,834	8,147,834	0	0	5,162,899
	NET TOTAL-US DOLLARS EQUIVALENT		7,525,965	7,525,965	667,419	0	0	932,534
						6,858,546 CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL G	092064	10,000,000	10,000,000	10,000,000		0	3,018,056
	FINANCING ROAD CONSTRUCTION	092064	13,127,316	13,127,316	529,649			446,353
	.750% 36 MOS/ 2.000% 37 YR O MO	021868				12,597,667 CR		
512-G-035	BANCO NAC. DO DESEN. ECONOMICO G	112664	27,497,100	27,497,100	27,497,100		0	22,628,295
	PROJECT ASSISTANCE	112664	36,096,312	36,096,312	304,999			4,107,013
	4.000% 48 MOS/ 4.000% 36 YR O MO	030169				35,791,313 CR		
512-G-036	GOVERNMENT OF BRAZIL G	111364	14,100,000	14,100,000	14,100,000		0	4,137,147
	HIGHWAY CONSTRUCTION	111364	18,509,515	18,509,515	718,936			382,031
	.750% 36 MOS/ 2.000% 37 YR O MO	052968				17,790,580 CR		
512-G-037	GOVERNMENT OF BRAZIL G	111364	4,500,000	4,500,000	4,500,000		0	1,190,775
	ESTABLISH HIGHWAY MAINTENANCE	111864	5,947,775	5,947,775	53,547			135,534
	.750%120 MOS/ 2.000% 30 YR O MO	110475				5,894,228 CR		
512-G-039	CAIXA ECON DO ESTADO DE MINAS P	122364	5,000,000	5,000,000	5,000,000		0	1,543,282
	CONSTRUCTION LOW COST HOUSING	122364	6,563,658	6,563,658	266,269			251,766
	.750% 36 MOS/ 2.000% 37 YR O MO	011368				6,297,389 CR		
512-G-040	D.E.R. DO ESTADO DO PARANA G	021965	10,000,000	10,000,000	10,000,000		0	3,135,090
	PARANA ROAD CONSTRUCTION	021965	13,127,316	13,127,316	521,662			489,436
	.750% 36 MOS/ 2.000% 37 YR O MO	031268				12,605,654 CR		
512-G-042	NATIOAL HOUSING BANK G	042665	8,000,000	8,000,000	8,000,000		0	2,402,262
	CONST. OF WATER SUPPLY SYSTEM	042665	10,501,853	10,501,853	384,958			343,156
	.750% 36 MOS/ 2.000% 37 YR O MO	082068				10,116,895 CR		
512-G-043	DEPARTAMENTO DE ESTRADAS DE RO G	040265	9,000,000	9,000,000	9,000,000		0	3,626,936
	HIGHWAY MAINTENANCE EQUIP.	072265	11,814,584	11,814,584	986,003			1,185,365
	3.500% 36 MOS/ 3.500% 17 YR O MO	043068				10,828,581 CR		
512-G-044	CENTRALIS ELERICAS DE MINAS GE G	061565	4,000,000	4,000,000	4,000,000		0	2,371,831
	TRANSMISSION LINES	061565	5,250,926	5,250,926	433,511			692,487
	5.500% 36 MOS/ 5.500% 17 YR O MO	062968				4,817,415 CR		

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
512-G-045	COPERBO	P 051465	2,000,000	2,000,000	2,247,200		247,200	599,024
	WORKING CAPITAL	051465	2,837,607	2,837,607	728,993		1	471,631
	12.000% 18 MOS/12.000% 2 YR 6 MO	121166						
	ADD CAPITALIZED INTEREST		247,200	247,200				247,200
			112,364	112,364				112,364
	NET TOTAL		2,247,200	2,247,200	2,247,200	0	0	846,224
	NET TOTAL-US DOLLARS EQUIVALENT		2,949,970	2,949,970	728,993	0	0	583,995
						2,220,977 CR		
512-G-046	DEPT. DE ESTRADAS DE RODAGEM	P G 070265	1,000,000	1,000,000	1,000,000		0	368,796
	HIGHWAY MAINT EQUIP	070265	1,312,732	1,312,732	132,696			111,568
	3.500% 60 MOS/ 3.500% 15 YR 0 MO	022566				1,180,035 CR		
512-G-048	C.O.P.E.L.	C 060965	4,000,000	4,000,000	5,149,609		1,149,609	2,740,315
	ELECTRIC POWER SYSTEM	060965	5,250,926	5,250,926	291,750		7	244,885
	5.500% 60 MOS/ 5.500% 20 YR 0 MO	020771						
	ADD CAPITALIZED INTEREST		1,149,609	1,149,609				1,149,609
			244,938	244,938				244,938
	NET TOTAL		5,149,609	5,149,609	5,149,609	0	0	3,889,924
	NET TOTAL-US DOLLARS EQUIVALENT		5,495,864	5,495,864	291,750	0	0	489,823
						5,204,114 CR		
512-G-049	GOVERNMENT OF BRAZIL	G 092964	300,000	300,000	300,000		0	50,066
	REHAB FLOAT DRY DOCKS	061165	393,819	393,819	33,840			11,700
	.750% 36 MOS/ 2.000% 27 YR 0 MO	120368				359,980 CR		
512-G-052	BANCO NACIONAL DE HABITACAO	P 073065	5,000,000	5,000,000	5,000,000		0	1,322,301
	LOW COST HOUSING CO-OP	082765	1,339,669	1,339,669	135,178			106,680
	.750% 36 MOS/ 2.000% 37 YR 0 MO	112971				1,204,492 CR		
512-G-056	GOVERNMENT OF BRAZIL	G 042666	2,796,989	2,796,989	2,796,989		0	730,232
	ECONOMIC DEVELOPMENT	042666	3,671,696	3,671,696	183,624			120,018
	1.000% 36 MOS/ 2.000% 37 YR 0 MO	060769				3,488,072 CR		
512-G-071	COOPERA GEN DOS CAFE DA MOG	G 082767	2,385,872	2,385,872	2,793,951		408,079	0
	ECONOMIC DEVELOPMENT	111067	1,243,205	1,243,205	480,887		2	
	5.250% 60 MOS/ 5.250% 15 YR 0 MO	120172						
	ADD CAPITALIZED INTEREST		408,079	408,079				408,079
			113,151	113,151				113,151
	NET TOTAL		2,793,951	2,793,951	2,793,951	0	0	408,079
	NET TOTAL-US DOLLARS EQUIVALENT		1,356,356	1,356,356	480,887	0	0	113,151
						875,469 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL BRAZILIAN CRUZEIROS		167,741,382	167,741,382	167,741,382	0	0	85,856,474
	TOTAL U.S. DOLLARS EQUIVALENT		204,325,665	204,325,665	7,462,694	0	0	17,282,437
	EXCHANGE RATE ADJUSTMENTS					196,862,971 CR		
	COUNTRY TOTAL BRAZIL							
	DOLLARS AND DOLLARS EQUIVALENTS		1,603,609,034	1,603,329,302	295,693,293	0	1,110,773,038	493,459,279
	EXCHANGE RATE ADJUSTMENTS					196,862,971 CR		
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-009	CAJA CENT DE AHORRDS PRESTAMOS G	051161	2,500,000	2,500,000	2,500,000		0	1,433,720
DLF 199	CENTRAL HOUSING BANK PROGRAM	061461						
	4.000% 0 MOS/ 4.000% 20 YR 6 MO	071278						
	ADD CAPITALIZED INTEREST		310,181	310,181				310,181
	LESS RESCHEDULED UNDER R LOAN		310,181	310,181				
	NET TOTAL		2,500,000	2,500,000	2,500,000	0	0	1,743,902
513-A-010	GOVERNMENT OF CHILE G	041761	1,539,290	1,539,290	1,348,557		190,733	642,384
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	091679						
	ADD CAPITALIZED INTEREST		165,926	165,926				165,926
	LESS RESCHEDULED UNDER R LOAN		356,659	356,659				
	NET TOTAL		1,348,557	1,348,557	1,348,557	0	0	808,310
513-A-047R	GOVERNMENT OF CHILE G	020674	186,364	186,364	186,364		0	43,766
	RESCHEDULED LOAN	020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	010175						
513-A-052R	GOVERNMENT OF CHILE G	020674	98,986	98,986	98,986		0	7,907
	RESCHEDULED LOAN	020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO	033074						
513-A-057R	GOVERNMENT OF CHILE G	061274	1,737,502	1,737,502	1,737,502		0	607,697
	RESCHEDULED LOANS	070174						
	6.000% 35 MOS/ 6.000% 6 YR 7 MO	010177						

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-A-062R	GOVERNMENT OF CHILE	G	061274	434,375	434,375	434,375		0	57,077
	RESCHEDULED LOANS		070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO		051574						
513-A-072R	GOVERNMENT OF CHILE	G	011675	372,728	372,728	372,728		0	43,039
	RESCHEDULED LOAN		011675						
	3.000% 0 MOS/ 3.000% 9 YR 0 MO		010178						
513-A-077R	GOVERNMENT OF CHILE	G	011675	159,741	159,741	159,741		0	3,045
	RESCHEDULED LOAN		011675						
	3.000% 0 MOS/ 3.000% 3 YR 0 MO		123175						
513-A-080R	GOVERNMENT OF CHILE	G	080685	190,733	190,733	190,733		0	30,733
	RESCHEDULED LOAN		080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		093089						
513-B-004	GOVERNMENT OF CHILE	G	062658	10,000,000	10,000,000	9,428,641		571,359	4,834,963
ICAX 13-4	COMMODITY ASSISTANCE		062758						
	5.000% 75 MOS/ 5.000% 11 YR 1 MO		101564						
	ADD CAPITALIZED INTEREST			77,167	77,167				77,167
	LESS RESCHEDULED UNDER R LOAN			648,526	648,526				
	NET TOTAL			9,428,641	9,428,641	9,428,641	0	0	4,912,129
513-B-045R	GOVERNMENT OF CHILE	G	020674	22,850	22,850	22,850		0	5,365
	RESCHEDULED LOANS		020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO		010175						
513-B-050R	GOVERNMENT OF CHILE	G	020674	660,211	660,211	660,211		0	52,740
	RESCHEDULED LOANS		020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO		033074						
513-B-055R	GOVERNMENT OF CHILE	G	061274	109,768	109,768	109,768		0	37,993
	RESCHEDULED LOAN		070174						
	6.000% 32 MOS/ 6.000% 6 YR 6 MO		010177						
513-B-060R	GOVERNMENT OF CHILE	G	061274	27,442	27,442	27,442		0	2,195
	RESCHEDULED LOAN		070174						
	6.000% 1 MOS/ 6.000% 2 YR11 MO		051574						

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-B-070R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 9 MO	G	043075 043075 010178	45,700	45,700	45,700		0	4,881
513-B-075R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 8 MO	G	043075 043075 123175	19,586	19,586	19,586		0	198
513-G-001 FOAX 13-1	GOVERNMENT OF CHILE PROJECT ASSISTANCE 3.000% 42 MOS/ 3.000% 4 YR 6 MO	G	021656 021656 012760	3,926,538	3,926,538	3,926,538		0	497,877
513-G-046R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR 0 MO	G	020674 020674 010175	489,906	489,906	489,906		0	115,035
513-G-051R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	G	020674 020674 033074	256,719	256,719	256,719		0	20,508
513-G-056R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 35 MOS/ 6.000% 6 YR 6 MO	G	061274 070174 010177	2,628,133	2,628,133	2,628,133		0	919,205
513-G-061R	GOVERNMENT OF CHILE RESCHEDULED LOAN 6.000% 1 MOS/ 6.000% 2 YR11 MO	G	061274 070174 051574	657,033	657,033	657,033		0	88,227
513-G-071R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 9 YR 0 MO	G	013175 013175 010178	1,043,915	1,043,915	1,043,915		0	119,211
513-G-076R	GOVERNMENT OF CHILE RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR11 MO	G	013175 013175 123175	447,392	447,392	447,392		0	7,853
513-I-092	GOVT OF THE REPUBLIC OF CHILE RESCHEDLD-CONSOLTD DEBT EAI .001% 3 MOS/ .001% 9 YR 0 MO	G	121592 121592 093093	132,619,949	132,619,949	39,735,981		92,883,968	0

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-017	CORP DE LA FOMENTO DE LA PROD.	G 062662	39,871,455	39,871,455	24,393,458		15,477,997	6,070,284
AID 55	CHILE DEVELOPMENT CORPORATION	081562						
	.750%120 MOS/ .750% 30 YR O MO	082872						
	ADD CAPITALIZED INTEREST		1,166,439	1,166,439				1,166,439
	LESS RESCHEDULED UNDER R LOAN		8,904,136	8,904,136				
	NET TOTAL		32,133,758	32,133,758	24,393,458	0	7,740,300	7,236,723
513-L-018	GOVERNMENT OF CHILE	G 010863	34,994,004	34,994,004	20,799,180		14,194,824	5,287,299
	DEVELOPMENT PROGRAM LOAN	013163						
	.750%120 MOS/ .750% 30 YR O MO	042473						
	ADD CAPITALIZED INTEREST		1,028,316	1,028,316				1,028,316
	LESS RESCHEDULED UNDER R LOAN		7,770,119	7,770,119				
	NET TOTAL		28,252,201	28,252,201	20,799,180	0	7,453,021	6,315,615
513-L-019	GOVERNMENT OF CHILE	G 080863	1,980,352	1,980,352	1,228,777		751,575	255,594
	FEASIBILITY STUDIES	030664						
	.750%120 MOS/ .750% 30 YR O MO	071575						
	ADD CAPITALIZED INTEREST		52,178	52,178				52,178
	LESS RESCHEDULED UNDER R LOAN		219,371	219,371				
	NET TOTAL		1,813,158	1,813,158	1,228,777	0	584,381	307,772
513-L-021	GOVERNMENT OF CHILE	G 012464	1,698,236	1,698,236	1,053,741		644,494	537,415
	CONST. OF PRIMARY SCHOOLS	062264						
	.750%120 MOS/ 2.000% 30 YR O MO	011876						
	ADD CAPITALIZED INTEREST		44,744	44,744				44,744
	LESS RESCHEDULED UNDER R LOAN		160,280	160,280				
	NET TOTAL		1,582,700	1,582,700	1,053,741	0	528,959	582,159
513-L-022	GOVERNMENT OF CHILE	G 022764	8,698,190	8,698,190	5,304,470		3,393,720	2,665,445
	TWO STEP LOAN							
	FINANCIAL ASSIST S&L ASSNS	031864						
	.750%120 MOS/ 2.000% 30 YR O MO	081274						
	ADD CAPITALIZED INTEREST		334,873	334,873				334,873
	LESS RESCHEDULED UNDER R LOAN		1,447,101	1,447,101				
	NET TOTAL		7,585,962	7,585,962	5,304,470	0	2,281,492	3,000,318
513-L-023	GOVERNMENT OF CHILE	G 031264	54,780,868	54,780,868	32,569,818		22,211,050	16,731,739
	DEVELOPMENT PROGRAM LOAN	040364						
	.750%120 MOS/ 2.000% 30 YR O MO	051174						
	ADD CAPITALIZED INTEREST		2,624,897	2,624,897				2,624,897
	LESS RESCHEDULED UNDER R LOAN		11,385,055	11,385,055				
	NET TOTAL		46,020,710	46,020,710	32,569,818	0	13,450,891	19,356,636

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-024	CORP DE FOMENTO DE LA PROD	G	092264	3,273,812	3,273,812	1,996,489		1,277,324	961,183
	RURAL ELECTRIC COOPERATIVE		030565						
	.750%120 MOS/ 2.000% 30 YR O MO		031176						
	ADD CAPITALIZED INTEREST			98,647	98,647				98,647
	LESS RESCHEDULED UNDER R LOAN			356,258	356,258				
	NET TOTAL			3,016,201	3,016,201	1,996,489	0	1,019,712	1,059,829
513-L-025	GOVERNMENT OF CHILE	G	120264	78,570,344	78,570,344	56,766,436		21,803,908	28,126,544
	DEVELOPMENT PROGRAM LOAN		011565						
	1.000%120 MOS/ 2.500% 30 YR O MO		022575						
	ADD CAPITALIZED INTEREST			3,734,518	3,734,518				3,734,518
	LESS RESCHEDULED UNDER R LOAN			12,493,179	12,493,179				
	LESS WRITTEN OFF						13,045,246		
	NET TOTAL			69,811,682	69,811,682	56,766,436	13,045,246	0	31,861,062
513-L-026	INSTITUTO DE FINANCIAMIENTO CO	G	062665	3,649,995	3,649,995	2,972,980		677,015	842,850
	COOPERATIVE DEVELOPMENT BANK		041366						
	1.000%120 MOS/ 2.500% 15 YR O MO		110976						
	ADD CAPITALIZED INTEREST			148,914	148,914				148,914
	LESS RESCHEDULED UNDER R LOAN			825,929	825,929				
	NET TOTAL			2,972,980	2,972,980	2,972,980	0	0	991,763
513-L-028	EMPRESA DE COMERCIO AGRICOLA	G	062965	3,338,872	3,338,872	2,036,165		1,302,708	1,285,672
	FERTILIZER IMPORT LOAN		011166						
	1.000%120 MOS/ 2.500% 30 YR O MO		031576						
	ADD CAPITALIZED INTEREST			134,334	134,334				134,334
	LESS RESCHEDULED UNDER R LOAN			397,065	397,065				
	NET TOTAL			3,076,141	3,076,141	2,036,165	0	1,039,977	1,420,006
513-L-030	GOVERNMENT OF CHILE	G	012766	76,376,194	76,376,194	55,481,463		20,894,730	26,570,568
	COMMODITY IMPORTS		021566						
	1.000%120 MOS/ 2.500% 30 YR O MO		042176						
	ADD CAPITALIZED INTEREST			3,071,531	3,071,531				3,071,531
	LESS RESCHEDULED UNDER R LOAN			10,270,926	10,270,926				
	LESS WRITTEN OFF						13,695,335		
	NET TOTAL			69,176,798	69,176,798	55,481,463	13,695,335	0	29,642,099
513-L-031	CENTRAL BANK OF CHILE	G	031866	9,818,398	9,818,398	5,770,321		4,048,077	3,779,996
	PRIVATE SECTOR CAPITAL GOODS		060266						
	1.000%120 MOS/ 2.500% 30 YR O MO		011277						
	ADD CAPITALIZED INTEREST			345,118	345,118				345,118
	LESS RESCHEDULED UNDER R LOAN			1,013,091	1,013,091				
	NET TOTAL			9,150,425	9,150,425	5,770,321	0	3,380,104	4,125,113

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-033	GOVERNMENT OF CHILE	G 061367	1,906,563	1,906,563	1,253,455		653,107	557,373
	PREINVEST. & FEASIBILITY STUD.	071968						
	1.000%120 MOS/ 2.500% 30 YR O MO	030481						
	ADD CAPITALIZED INTEREST		3,911	3,911				3,911
	LESS RESCHEDULED UNDER R LOAN		121,641	121,641				
	LESS WRITTEN OFF					535,377		
	NET TOTAL		1,788,832	1,788,832	1,253,455	535,377	0	561,284
513-L-034	GOVERNMENT OF CHILE	G 062967	9,395,658	9,395,658	4,385,944		5,009,714	3,695,982
	EDUCATIONAL SECTOR	091467						
	1.000%120 MOS/ 2.500% 30 YR O MO	040978						
	ADD CAPITALIZED INTEREST		376,912	376,912				376,912
	LESS RESCHEDULED UNDER R LOAN		1,003,480	1,003,480				
	NET TOTAL		8,769,091	8,769,091	4,385,944	0	4,383,147	4,072,895
513-L-036	GOVERNMENT OF CHILE	G 101867	14,924,802	14,924,802	10,295,515		4,629,287	5,228,236
	PROGRAM LOAN	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	021678						
	ADD CAPITALIZED INTEREST		600,806	600,806				600,806
	LESS RESCHEDULED UNDER R LOAN		1,594,437	1,594,437				
	LESS WRITTEN OFF					3,635,656		
	NET TOTAL		13,931,171	13,931,171	10,295,515	3,635,656	0	5,829,042
513-L-037	GOVERNMENT OF CHILE	G 101867	22,237,861	22,237,861	10,376,524		11,861,337	8,814,084
	AGRICULTURAL SECTOR	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	021978						
	ADD CAPITALIZED INTEREST		837,383	837,383				837,383
	LESS RESCHEDULED UNDER R LOAN		2,319,753	2,319,753				
	NET TOTAL		20,755,491	20,755,491	10,376,524	0	10,378,967	9,651,466
513-L-040	GOVERNMENT OF CHILE	G 062968	11,179,675	11,179,675	4,663,394		6,516,281	4,823,987
	EDUCATION SECTOR	100368						
	2.000%120 MOS/ 2.500% 30 YR O MO	080779						
	ADD CAPITALIZED INTEREST		888,010	888,010				888,010
	LESS RESCHEDULED UNDER R LOAN		1,605,848	1,605,848				
	NET TOTAL		10,461,837	10,461,837	4,663,394	0	5,798,443	5,711,997
513-L-041	GOVERNMENT OF CHILE	G 083068	19,872,082	19,872,082	13,348,821		6,523,261	7,465,603
	PROGRAM LOAN	091068						
	2.000%120 MOS/ 2.500% 30 YR O MO	111978						
	ADD CAPITALIZED INTEREST		1,588,759	1,588,759				1,588,759
	LESS RESCHEDULED UNDER R LOAN		3,161,914	3,161,914				
	LESS WRITTEN OFF					4,950,106		
	NET TOTAL		18,298,927	18,298,927	13,348,821	4,950,106	0	9,054,363

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-048R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 12 MOS/ 6.000% 6 YR 0 MO	020674 020674 010175	36,623	36,623	36,623		0	8,601
513-L-053R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	4,463,619	4,463,619	4,463,619		0	356,568
513-L-058R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 38 MOS/ 6.000% 6 YR 6 MO	061274 070174 010177	11,969,785	11,969,785	11,969,785		0	4,138,872
513-L-063R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 6 MOS/ 6.000% 2 YR 8 MO	061274 070174 051574	2,992,446	2,992,446	2,992,446		0	298,140
513-L-073R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 9 YR 0 MO	011175 011175 010178	8,656,246	8,656,246	8,656,246		0	945,896
513-L-078R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 3 YR 0 MO	011175 011175 123175	3,709,820	3,709,820	3,709,820		0	51,474
513-L-082R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 36 MOS/ 3.000% 4 YR 0 MO	080685 080685 093089	12,386,565	12,386,565	12,236,759		149,806	1,951,812
513-L-086R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 2.100% 48 MOS/ 2.100% 3 YR 0 MO	042087 042087 081591	19,260,972	19,260,972	19,260,972		0	2,126,835
513-L-090R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 2.100% 23 MOS/ 2.500% 1 YR12 MO	042087 042087 033189	2,265,997	2,265,997	2,265,997		0	53,409
513-M-011 ICA 13-7	GOVERNMENT OF CHILE G EARTHQUAKE RECONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MO	080361 080361 090171	100,000,000	100,000,000	65,389,745		34,610,255	14,359,673
	ADD CAPITALIZED INTEREST		2,992,916	2,992,916				2,992,916
	LESS RESCHEDULED UNDER R LOAN		25,897,351	25,897,351				
	LESS WRITTEN OFF					11,705,820		
	NET TOTAL		77,095,565	77,095,565	65,389,745	11,705,820	0	17,352,589

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-M-049R	GOVERNMENT OF CHILE	G	020674	2,616,146	2,616,146	2,616,146		0	616,229
	RESCHEDULED LOAN		020674						
	6.000% 12 MOS/ 6.000% 6 YR 0 MO		010175						
513-M-054R	GOVERNMENT OF CHILE	G	020674	1,337,133	1,337,133	1,337,133		0	106,848
	RESCHEDULED LOAN		020674						
	6.000% 3 MOS/ 6.000% 3 YR 9 MO		033074						
513-M-059R	GOVERNMENT OF CHILE	G	061274	5,975,706	5,975,706	5,975,706		0	2,055,725
	RESCHEDULED LOAN		070174						
	6.000% 40 MOS/ 6.000% 6 YR 6 MO		010177						
513-M-064R	GOVERNMENT OF CHILE	C	061274	1,493,926	1,493,926	1,493,926		0	248,753
	RESCHEDULED LOAN		070174						
	6.000% 6 MOS/ 6.000% 2 YR10 MO		051574						
513-M-074R	GOVERNMENT OF CHILE	G	083175	2,614,371	2,614,371	2,614,371		0	272,552
	RESCHEDULED LOAN		083175						
	3.000% 0 MOS/ 3.000% 8 YR 5 MO		010178						
513-M-079R	GOVERNMENT OF CHILE	G	083175	1,120,445	1,120,445	1,120,445		0	10,821
	RESCHEDULED LOAN		083175						
	3.000% 0 MOS/ 3.000% 2 YR 4 MO		123175						
513-M-081R	GOVERNMENT OF CHILE	G	080685	4,324,314	4,324,314	4,324,314		0	700,733
	RESCHEDULED LOAN		080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		093089						
513-M-085R	GOVERNMENT OF CHILE	G	042087	5,740,014	5,740,014	5,740,014		0	224,024
	RESCHEDULED LOAN		042087						
	.750% 48 MOS/ .750% 3 YR 0 MO		081591						
513-M-089R	GOVERNMENT OF CHILE	M	042087	675,296	675,296	675,296		0	6,111
	RESCHEDULED LOAN		042087						
	7.500% 23 MOS/ .750% 1 YR12 MO		033189						
513-T-066	GOVERNMENT OF CHILE	G	052375	4,110,533	4,110,533	2,531,947		1,578,587	1,358,579
	NUTRITIONAL DEVELOPMENT		102375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092886						
	LESS RESCHEDULED UNDER R LOAN			151,259	151,259				
	LESS WRITTEN OFF						1,427,328		
	NET TOTAL			3,959,274	3,959,274	2,531,947	1,427,328	0	1,358,579

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-T-067	GOVERNMENT OF CHILE	G	032976	13,256,702	13,256,702	8,043,762		5,212,940	4,252,822
	AGRICULTURAL PRODUCTION CREDIT		072676						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102286						
	LESS RESCHEDULED UNDER R LOAN			617,386	617,386				
	LESS WRITTEN OFF						4,595,555		
	NET TOTAL			12,639,316	12,639,316	8,043,762	4,595,555	0	4,252,822
513-T-083R	GOVERNMENT OF CHILE	G	080685	412,039	412,039	362,725		49,315	60,647
	RESCHEDULED LOAN		080685						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		093089						
513-T-087R	GOVERNMENT OF CHILE	G	042087	1,132,071	1,132,071	1,131,022		1,049	126,964
	RESCHEDULED LOAN		042087						
	2.100% 48 MOS/ 2.100% 3 YR 0 MO		112092						
	NET TOTAL			1,132,071	1,132,071	1,131,022	0	1,049	126,964
513-T-091R	GOVERNMENT OF CHILE	G	042087	133,185	133,185	133,185		0	3,987
	RESCHEDULED LOAN		042087						
	2.100% 23 MOS/ 3.000% 1 YR12 MO		033189						
	TOTAL			695,021,712	695,021,712	490,307,758	53,590,423	151,123,531	188,238,025
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
513-A-005	GOVERNMENT OF CHILE	G	122358	103,237	103,237	103,237		0	5,693
DLF 57	AIRPORT DESIGN		052059						
	3.500% 12 MOS/ 3.500% 2 YR 0 MO		030162						
513-A-006	GOVERNMENT OF CHILE	G	062960	7,134,823	7,134,823	5,793,698		1,341,125	1,763,576
DLF 134	AIRPORT CONSTRUCTION PUDAHUEL		071960						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		011764						
	ADD CAPITALIZED INTEREST			551,396	551,396				551,396
	LESS RESCHEDULED UNDER R LOAN			1,892,521	1,892,521				
	NET TOTAL			5,793,698	5,793,698	5,793,698	0	0	2,314,972
513-A-009A	CAJA CENT DE AHORRDS PRESTAMOS	G	051161	2,500,000	2,500,000	2,400,000		100,000	1,070,634
DLF 199	CENTRAL HOUSING BANK PROGRAM		061461						
	4.000% 18 MOS/ 4.000% 14 YR 6 MO		011264						
	ADD CAPITALIZED INTEREST			31,750	31,750				31,750
	LESS RESCHEDULED UNDER R LOAN			131,750	131,750				
	NET TOTAL			2,400,000	2,400,000	2,400,000	0	0	1,102,384

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	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
513-A-010A	GOVERNMENT OF CHILE	G 033061	1,600,000	1,600,000	1,210,834		389,166	289,332
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 11 YR 6 MO	091667						
	ADD CAPITALIZED INTEREST		100,151	100,151				100,151
	LESS RESCHEDULED UNDER R LOAN		489,317	489,317				
	NET TOTAL		1,210,834	1,210,834	1,210,834	0	0	389,484
513-B-002	GOVERNMENT OF CHILE	G 042657	836,525	836,525	632,335		204,190	243,354
ICAX 13-2	PROJECT ASSISTANCE	042957						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	110161						
	ADD CAPITALIZED INTEREST		32,842	32,842				32,842
	LESS RESCHEDULED UNDER R LOAN		237,032	237,032				
	NET TOTAL		632,335	632,335	632,335	0	0	276,195
513-G-003	GOVERNMENT OF CHILE	G 121566	25,442,864	25,442,864	22,324,452		3,118,412	13,136,370
ICAX 13-3	PROJECT ASSISTANCE	122757						
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	080162						
	ADD CAPITALIZED INTEREST		2,404,687	2,404,687				2,404,687
	LESS RESCHEDULED UNDER R LOAN		5,523,099	5,523,099				
	NET TOTAL		22,324,452	22,324,452	22,324,452	0	0	15,541,057
	TOTAL		32,464,556	32,464,556	32,464,556	0	0	19,629,785
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-G-006	GOVERNMENT OF CHILE	G 062960	18,266	18,266	18,266		0	6,276
	AIRPORT CONSTRUCTION	061366	6,788,886	6,788,886	397,220			447,083
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020969				6,391,666 CR		
513-G-007	GOVERNMENT OF CHILE	G 122960	1,387	1,387	1,387		0	684
ICAX 13-5	PROJECT ASSISTANCE	123060	534,872	534,872	19,340			90,273
	4.000% 49 MOS/ 4.000% 15 YR11 MO	070166				515,532 CR		
513-G-008	GOVERNMENT OF CHILE	G 011668	21,396	21,396	21,396		0	10,106
ICAX 13-6	PROJECT ASSISTANCE	051261	8,249,184	8,249,184	329,809			1,295,578
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	020166				7,919,375 CR		

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	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-G-029	GOVERNMENT OF CHILE G	051066	21,461	21,461	21,461		0	6,560
	PROJECT ASSISTANCE	061366	2,669,585	2,669,585	64,625			170,718
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020171				2,604,960 CR		
	TOTAL CHILEAN PESO		62,510	62,510	62,510	0	0	23,626
	TOTAL U.S. DOLLARS EQUIVALENT		18,242,526	18,242,526	810,994	0	0	2,003,652
	EXCHANGE RATE ADJUSTMENTS					17,431,532 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD P	072561	150	150	150		0	63
C-13-4	CONSTR. OF HOUSES	092761	39,498	39,498	39,001			19,758
	10.000% 24 MOS/10.000% 3 YR 0 MO	102163				497 CR		
513-E-013	CORN PRODUCTS DECHILE, S.A. P	101161	125	125	125		0	70
C-13-2	CORN PROD. MFG. FACILITIES	101161	32,915	32,915	24,819			20,239
	10.000% 24 MOS/10.000% 6 YR 0 MO	102463				8,096 CR		
513-E-014	THE SYDNEY ROSS CO. P	101161	225	225	225		0	125
C-13-5	PHARM. FACILITIES	101161	59,247	59,247	44,676			36,024
	10.000% 24 MOS/10.000% 6 YR 0 MO	101163				14,571 CR		
513-E-015	CORPORACION DE RADIO DE CHILE P	072561	125	125	125		0	40
C-13-3	RADIO PLANT FACILITIES	101361	32,915	32,915	32,501			12,526
	10.000% 12 MOS/10.000% 4 YR 0 MO	103062				414 CR		
513-E-016	TEJIDOS CAUPOLICAN, S.A. P	072561	125	125	125		0	47
C-13-1	CHIGUAYANTE MILL CONSTR.	120761	32,915	32,915	29,948			14,412
	10.000% 12 MOS/10.000% 6 YR 0 MO	120762				2,967 CR		
513-E-032	LIQUID CARBONIC DE CHILE LTD P	032967	324	324	324		0	124
	EXPAND MANFACTURING FACILITIES	060267	85,204	85,204	28,110			17,824
	15.000% 12 MOS/15.000% 3 YR 6 MO	080968				57,094 CR		
513-E-035	ALIMENTOS PURINA DE CHILE S.A. P	062967	3,700	3,700	3,700		0	2,559
	EXPAND POULTRY FACILITIES	010468	974,285	974,285	164,821			174,304
	18.000% 12 MOS/18.000% 5 YR 0 MO	041369				809,464 CR		

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	CHILE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL CHILEAN PESO		4,774	4,774	4,774	0	0	3,017
	TOTAL U.S. DOLLARS EQUIVALENT		1,256,980	1,256,980	363,876	0	0	295,086
	EXCHANGE RATE ADJUSTMENTS					893,104 CR		
	COUNTRY TOTAL CHILE DOLLARS AND DOLLARS EQUIVALENTS		746,985,774	746,985,774	523,947,184	53,590,423	151,123,531	210,166,548
	EXCHANGE RATE ADJUSTMENTS					18,324,636 CR		
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-A-015 DLF-207	GOVERNMENT OF COLOMBIA SELF-HELP HOUSING PROGRAM 4.000% 12 MOS/ 4.000% 19 YR 0 MO	G 082960 080261 111562	12,000,000	12,000,000	12,000,000		0	6,004,733
514-A-016 DLF-208	GOVERNMENT OF COLOMBIA AGRICULTURAL SETTLEMENT PROG. 4.000% 6 MOS/ 4.000% 19 YR 6 MO	G 082960 080261 011563	8,000,000	8,000,000	8,000,000		0	4,078,878
514 I 083	GOVT OF REPLIC OF COLOMBIA RESCHEDULED-CONSOLIDATED DEBT .001/ 9 MOS/ .001% 8 YR 9 MO	G 121592 121592 093093	279,138,204	279,138,204	83,741,460		195,396,744	0
514-K-017 AID-23	GOVERNMENT OF COLOMBIA COMMODITY ASSISTANCE 3.500% 60 MOS/ 3.500% 10 YR 0 MO	G 021562 041262 061267	30,000,000	30,000,000	30,000,000		0	10,509,577
514-L-024	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	G 120662 121862 012273	59,788,962	59,788,962	47,175,066		12,613,896	10,631,912
514-L-025	GOVERNMENT OF COLOMBIA FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	G 051363 062663 021275	2,611,246	2,611,246	1,883,522		727,724	376,772

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-026	GOVERNMENT OF COLOMBIA TWO STEP LOAN HOUSING .750%120 MOS/ .750% 30 YR O MO	G	053163 062663 121173	7,500,000	7,500,000	5,117,553		2,382,447	1,527,323
514-L-027	INSTITUTE OF AGRARIAN REFORM SUPERVISED AG. CREDIT .750%120 MOS/ .750% 30 YR O MO	G	052863 062663 030674	9,997,855	9,997,855	7,528,459		2,469,395	1,735,039
514-L-029	GOVERNMENT OF COLOMBIA TWO STEP LOAN IMPROVED SEWERAGE SYSTEM .750%120 MOS/ .750% 30 YR O MO	G	062963 092063 060975	3,674,104	3,674,104	2,126,282		1,547,822	644,868
514-L-030	GOVERNMENT OF COLOMBIA MINERAL RESOURCES SURVEY .750%120 MOS/ .750% 30 YR O MO	G	062963 091863 022475	1,889,233	1,889,233	1,362,725		526,508	288,313
514-L-032	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM .750%120 MOS/ 2.000% 30 YR O MO	G	013064 031164 112074	14,995,901	14,995,901	11,062,550		3,933,351	5,288,109
514-L-035	GOVERNMENT OF COLOMBIA TWO STEP LOAN ELEC COOP .750%120 MOS/ 2.000% 30 YR O MO	G	040764 051164 071176	1,238,264	1,238,264	462,031		776,233	527,475
514-L-036	GOVERNMENT OF COLOMBIA TWO STEP LOAN ENGR SERV .750%120 MOS/ 2.000% 30 YR O MO	G	051564 071864 070176	193,535	193,535	133,254		60,282	64,700
514-L-037	GOVERNMENT OF COLOMBIA TWO STEP LOAN CONSULTING ENGR SERV .750%120 MOS/ 2.000% 30 YR O MO	G	051564 071864 040377	434,889	434,889	285,173		149,716	140,116
514-L-038	GOVERNMENT OF COLOMBIA TWO STEP LOAN LIVESTOCK IMPROVEMENT .750%120 MOS/ 2.000% 30 YR O MO	G	052264 071864 020375	3,999,608	3,999,608	2,724,142		1,275,467	1,507,867

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-039	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM LOAN .750%120 MOS/ 2.000% 30 YR O MO	G	051464 071364 123174	34,984,512	34,984,512	25,819,673		9,164,839	12,229,271
514-L-040	GOVERNMENT OF COLOMBIA TWO STEP LOAN PRIV INV .750%120 MOS/ 2.000% 30 YR O MO	G	061364 122364 012076	9,527,191	9,527,191	6,559,706		2,967,486	3,137,826
514-L-044	GOVERNMENT OF COLOMBIA PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR O MO	G	110965 122065 122775	63,715,676	63,715,676	44,914,329		18,801,347	27,570,872
514-L-046	GOVERNMENT OF COLOMBIA SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR O MO	G	022466 031666 050376	8,491,965	8,491,965	5,846,926		2,645,039	3,675,066
514-L-048	GOVERNMENT OF COLOMBIA LIVESTOCK BANK 1.000%120 MOS/ 2.500% 30 YR O MO	G	051366 072566 091276	7,985,299	7,985,299	5,367,168		2,618,131	3,414,620
514-L-049	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM 1.000%120 MOS/ 2.500% 30 YR O MO	G	050267 052767 070377	97,953,487	97,953,487	82,515,330		15,438,156	37,114,617
	LESS WRITTEN OFF						15,438,156		
	NET TOTAL			97,953,487	97,953,487	82,515,330	15,438,156	0	37,114,617
514-L-051	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR O MO	G	062768 071568 111878	14,857,760	14,857,760	12,280,371		2,577,388	6,699,930
	LESS WRITTEN OFF						2,577,388		
	NET TOTAL			14,857,760	14,857,760	12,280,371	2,577,388	0	6,699,930
514-L-052	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR O MO	G	062768 071568 093078	56,977,117	56,977,117	47,068,159		9,908,958	25,878,299
	LESS WRITTEN OFF						9,908,958		
	NET TOTAL			56,977,117	56,977,117	47,068,159	9,908,958	0	25,878,299

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-053	GOVERNMENT OF COLOMBIA	G	042569	14,854,272	14,854,272	12,109,490		2,744,783	7,316,526
	AGRICULTURAL SECTOR LOAN		051969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102779						
	LESS WRITTEN OFF						2,744,783		
	NET TOTAL			14,854,272	14,854,272	12,109,490	2,744,783	0	7,316,526
514-L-054	GOVERNMENT OF COLOMBIA	G	042569	9,334,026	9,334,026	7,609,279		1,724,747	4,543,757
	EDUCATION SECTOR LOAN		051969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111379						
	LESS WRITTEN OFF						1,724,747		
	NET TOTAL			9,334,026	9,334,026	7,609,279	1,724,747	0	4,543,757
514-L-055	GOVERNMENT OF COLOMBIA	G	042569	59,282,819	59,282,819	34,014,732		25,268,087	32,396,192
	PROGRAM DEVELOPMENT		051969						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090879						
514-L-058	GOVERNMENT OF COLOMBIA	G	060470	1,416,450	1,416,450	1,076,454		339,996	637,783
	MINERAL RESOURCES SURVEY		042871						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		100581						
	LESS WRITTEN OFF						339,996		
	NET TOTAL			1,416,450	1,416,450	1,076,454	339,996	0	637,783
514-L-059	GOVERNMENT OF COLOMBIA	G	052870	14,309,820	14,309,820	11,510,102		2,799,718	6,792,360
	EDUCATION SECTOR		061170						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111880						
	LESS WRITTEN OFF						2,799,718		
	NET TOTAL			14,309,820	14,309,820	11,510,102	2,799,718	0	6,792,360
514-L-060	GOVERNMENT OF COLOMBIA	G	052870	14,435,523	14,435,523	11,614,140		2,821,383	6,803,086
	AGRICULTURE SECTOR LOAN		061170						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120980						
	LESS WRITTEN OFF						2,821,383		
	NET TOTAL			14,435,523	14,435,523	11,614,140	2,821,383	0	6,803,086
514-L-061	GOVERNMENT OF COLOMBIA	G	052870	37,693,264	37,693,264	30,318,574		7,374,690	17,863,759
	DEVELOPMENT PROGRAM		061170						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092880						
	LESS WRITTEN OFF						7,374,690		
	NET TOTAL			37,693,264	37,693,264	30,318,574	7,374,690	0	17,863,759

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-062	GOVERNMENT OF COLOMBIA	G 031671	2,868,625	2,868,625	2,153,510		715,114	1,215,604
	CADASTRAL PROGRAM	110471						
	2.000%120 MOS/ 3.000% 30 YR O MO	091582						
	LESS WRITTEN OFF					715,114		
	NET TOTAL		2,868,625	2,868,625	2,153,510	715,114	0	1,215,604
514-L-063	GOVERNMENT OF COLOMBIA	G 061571	27,620,420	27,620,420	20,990,579		6,629,841	13,146,485
	URBAN REGIONAL SECTOR LOAN	081971						
	2.000%120 MOS/ 3.000% 30 YR O MO	092181						
	LESS WRITTEN OFF					6,629,841		
	NET TOTAL		27,620,420	27,620,420	20,990,579	6,629,841	0	13,146,485
514-L-064	GOVERNMENT OF COLOMBIA	G 061771	26,547,298	26,547,298	20,175,042		6,372,257	12,596,960
	AGRICULTURE SECTOR LOAN	081971						
	2.000%120 MOS/ 3.000% 30 YR O MO	092181						
	LESS WRITTEN OFF					6,372,257		
	NET TOTAL		26,547,298	26,547,298	20,175,042	6,372,257	0	12,596,960
514-L-065	GOVERNMENT OF COLOMBIA	G 061771	19,303,873	19,303,873	14,670,286		4,633,587	9,140,183
	EDUCATION SECTOR LOAN	081971						
	2.000%120 MOS/ 3.000% 30 YR O MO	092181						
	LESS WRITTEN OFF					4,633,587		
	NET TOTAL		19,303,873	19,303,873	14,670,286	4,633,587	0	9,140,183
514-L-066	GOVERNMENT OF COLOMBIA	G 052572	16,111,039	16,111,039	11,949,959		4,161,080	7,053,549
	EDUCATION SECTOR LOAN IV	071372						
	2.000%120 MOS/ 3.000% 30 YR O MO	090583						
	LESS WRITTEN OFF					4,161,080		
	NET TOTAL		16,111,039	16,111,039	11,949,959	4,161,080	0	7,053,549
514-L-067	GOVERNMENT OF COLOMBIA	G 052572	27,149,477	27,149,477	20,258,500		6,890,977	12,102,780
	AGRICULTURE SECTOR LOAN V	071372						
	2.000%120 MOS/ 3.000% 30 YR O MO	033083						
	LESS WRITTEN OFF					6,890,977		
	NET TOTAL		27,149,477	27,149,477	20,258,500	6,890,977	0	12,102,780
514-L-068	GOVERNMENT OF COLOMBIA	G 062072	32,947,815	32,947,815	24,585,127		8,362,689	14,626,841
	URBAN/REGIONAL SECTOR LOAN II	071372						
	2.000%120 MOS/ 3.000% 30 YR O MO	032283						
	LESS WRITTEN OFF					8,362,689		
	NET TOTAL		32,947,815	32,947,815	24,585,127	8,362,689	0	14,626,841

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-069	GOVERNMENT OF COLOMBIA	G	022773	18,810,632	18,810,632	14,036,190		4,774,442	8,182,537
	HEALTH SECTOR LOAN		022873						
	2.000%120 MOS/ 3.000% 30 YR O MO		041383						
	LESS WRITTEN OFF						4,774,442		
	NET TOTAL			18,810,632	18,810,632	14,036,190	4,774,442	0	8,182,537
514-T-077	GOVERNMENT OF COLOMBIA	G	060575	4,779,905	4,779,905	3,385,825		1,394,080	1,497,881
	RURAL COOPERATIVES DEVELOPMENT		042876						
	2.000%120 MOS/ 3.000% 30 YR O MO		090987						
	LESS WRITTEN OFF						1,394,080		
	NET TOTAL			4,779,905	4,779,905	3,385,825	1,394,080	0	1,497,881
514-T-078	GOVERNMENT OF COLOMBIA	G	060975	2,185,189	2,185,189	541,865		1,643,323	908,851
	FISHERIES RESEARCH LOAN		122475						
	2.000%120 MOS/ 3.000% 30 YR O MO		093086						
514-T-079	FONDO NAC DE CAMINOS VECINALES	G	101475	4,991,672	4,991,672	1,238,066		3,753,606	2,123,492
	SMALL FARMER MARKET ACCESS		031276						
	2.000%120 MOS/ 3.000% 30 YR O MO		101886						
514-T-080	INST. COLOMBIAND AGROPECUARIO	G	123075	2,157,582	2,157,582	505,682		1,651,901	903,308
	SMALL FARMER DEVELOPMENT		061476						
	2.000/120 MOS/ 3.000% 30 YR O MO		011887						
514-T-081A	ACCION CULTURAL POPULAR	G	062576	1,995,698	1,995,698	20,532		1,975,166	340,919
	SMALL FARMER TRAINING		101976						
	2.000%120 MOS/ 3.000% 30 YR O MO		100587						
514-T-081B	SERVICIO NACIONAL APRENDIZAJE	G	062576	1,634,052	1,634,052	318,028		1,316,024	668,563
	SMALL FARMER TRAINING		112976						
	2.000%120 MOS/ 3.000% 30 YR O MO		030788						
514-T-082	GOVERNMENT OF COLOMBIA	G	070176	5,957,448	5,957,448	4,219,933		1,737,515	1,929,574
	FOOD AND NUTRITION		091476						
	2.000%120 MOS/ 3.000% 30 YR O MO		092887						
	LESS WRITTEN OFF						1,737,515		
	NET TOTAL			5,957,448	5,957,448	4,219,933	1,737,515	0	1,929,574

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-U-075	GOVERNMENT OF COLOMBIA G	062874	15,105,271	15,105,271	10,944,350		4,160,920	5,600,155
	HEALTH SECTOR LOAN	022875						
	2.000%120 MOS/ 3.000% 30 YR O MO	111085						
	LESS WRITTEN OFF					4,160,920		
	NET TOTAL		15,105,271	15,105,271	10,944,350	4,160,920	0	5,600,155
514-U-076	GOVERNMENT OF COLOMBIA G	062874	7,483,598	7,483,598	5,391,180		2,092,418	2,728,248
	ENVIRONMENTAL SANITATION LOAN	121774						
	2.000%120 MOS/ 3.000% 30 YR O MO	042986						
	LESS WRITTEN OFF					2,092,418		
	NET TOTAL		7,483,598	7,483,598	5,391,180	2,092,418	0	2,728,248
514-V-073	GOVERNMENT OF COLOMBIA G	073073	6,603,948	6,603,948	4,784,815		1,819,133	2,643,289
514L072	EDUCATION SECTOR LOAN	072674						
	2.000%120 MOS/ 3.000% 30 YR O MO	073185						
	LESS WRITTEN OFF					1,819,133		
	NET TOTAL		6,603,948	6,603,948	4,784,815	1,819,133	0	2,643,289
514-W-074	GOVERNMENT OF COLOMBIA G	123174	4,636,116	4,636,116	3,320,941		1,315,175	1,620,302
	SMALL AND MED IND DEVELOPMENT	042475						
	2.000%120 MOS/ 3.000% 30 YR O MO	072086						
	LESS WRITTEN OFF					1,315,175		
	NET TOTAL		4,636,116	4,636,116	3,320,941	1,315,175	0	1,620,302
	TOTAL		1,110,170,639	1,110,170,639	715,717,059	100,789,048	293,664,532	338,429,167
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COLOMBIAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-G-001	GOVERNMENT OF COLOMBIA G	082063	22,548,684	22,548,684	22,548,684		0	13,900,714
ICAX 14-1	PROJECT ASSISTANCE	082063	3,304,676	3,304,676	777,657			870,533
	4.000% 48 MOS/ 4.000% 21 YR O MO	110161				2,527,019 CR		
514-G-002	GOVERNMENT OF COLOMBIA G	122357	71,899,911	71,899,911	71,899,911		0	44,262,274
ICAX 14-2	PROJECT ASSISTANCE	082063	10,537,462	10,537,462	2,373,622			2,696,386
	4.000% 48 MOS/ 4.000% 21 YR O MO	050162				3,163,840 CR		

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	COLOMBIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-G-011 ICAX 14-3	GOVERNMENT OF COLOMBIA PROJECT ASSISTANCE 4.000% 50 MOS/ 4.000% 21 YR 4 MO	G	082063 082063 010164	19,442,651 2,849,464	19,442,651 2,849,464	19,442,651 532,869	2,316,595 CR	0	14,151,235 842,557
514-G-014 ICAX 14-4	GOVERNMENT OF COLOMBIA PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	G	111259 111659 020165	82,901,047 12,149,760	82,901,047 12,149,760	82,901,047 2,169,688	9,980,072 CR	0	56,008,613 3,071,154
514-G-042	GOVERNMENT OF COLOMBIA ECONOMIC DEVELOPMENT 5.000% 36 MOS/ 5.000% 12 YR 6 MO	G	121065 042066 071469	21,318,074 3,124,321	21,318,074 3,124,321	21,318,074 768,234	2,356,087 CR	0	9,617,881 498,652
	TOTAL COLOMBIAN PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			218,110,368 31,965,683	218,110,368 31,965,683	218,110,368 6,622,070	0 0 25,343,613 CR	0 0	137,940,717 7,979,283
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-003 C-14-4	CARBOQUIMICA, S.A. CHEMICAL PROD. FACILITIES 8.000% 24 MOS/ 8.000% 1 YR 6 MO	P	011559 011659 020161	600,000 62,309	600,000 62,309	600,000 48,648	13,661 CR	0	190,800 16,562
514-E-004 C-14-10	PURINA LIMITADA ANIMAL FEEDS FACILITIES 8.000% 24 MOS/ 8.000% 3 YR 0 MO	P	011559 012359 020161	800,000 83,078	800,000 83,078	800,000 64,864	18,214 CR	0	254,578 22,099
514-E-005 C-14-3	ALUMINIO DE COLOMBIA REYNOLDS, ALUMINUM PROD. FACILITIES 8.000% 16 MOS/ 8.000% 3 YR 8 MO	P	011559 012959 080161	2,000,000 207,696	2,000,000 207,696	2,000,000 162,161	45,535 CR	0	590,210 51,233
514-E-006 C-14-5	CARTON DE COLOMBIA, S.A. PAPERBOARD PROD. FACILITIES 8.000% 18 MOS/ 8.000% 3 YR 6 MO	P	011559 013059 020161	900,000 93,463	900,000 93,463	900,000 72,972	20,491 CR	0	273,119 23,798
514-E-007 C-14-8	PARKE DAVIS CORP. LTD. PHARM. FACILITIES 8.000% 17 MOS/ 8.000% 3 YR 7 MO	P	020359 020359 020161	2,400,000 249,235	2,400,000 249,235	2,400,000 194,593	54,642 CR	0	717,248 62,261

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-008	CONFECCIONES DE PAPEL SHELLMAR	P 011559	400,000	400,000	400,000		0	110,222
C-14-7	CONTAINER PROD. FACILITIES	021659	41,539	41,539	32,432			9,568
	8.000% 13 MOS/ 8.000% 3 YR11 MO	020161				9,107 CR		
514-E-009	MAIZENA, S.A.	P 011559	5,900,000	5,900,000	5,900,000		0	1,704,588
C-14-2	STARCH PROD. FACILITIES	021859	612,702	612,702	478,374			147,966
	8.000% 15 MOS/ 8.000% 3 YR 9 MO	020161				134,328 CR		
514-E-010	PFIZER CORPORATION	P 011559	1,700,000	1,700,000	1,700,000		0	494,950
C-14-9	CHEMICAL PROD. FACILITIES	050459	176,541	176,541	137,837			12,964
	8.000% 5 MOS/ 8.000% 4 YR 7 MO	020161				38,705 CR		
514-E-012	CIA. HOTEL DEL PRADO, S.A.	P 011559	900,000	900,000	900,000		0	286,358
C-14-6	REHAB. & MOD. OF HOTEL	053059	93,463	93,463	72,972			24,857
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				20,491 CR		
514-E-013	ABBOTT LABS. DE COLOMBIA SRL	P 011559	7,700,000	7,700,000	7,700,000		0	2,402,522
C-14-1	PHARM. FACILITIES	062559	799,628	799,628	624,318			184,685
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				175,310 CR		
514-E-018	HOGARES COLOMBIANOS, S.A.	P 041262	5,000,000	5,000,000	5,169,009		169,009	1,473,497
C-14-11	HOUSING CONSTRUCTION	041762	519,855	519,855	294,885		1,517	123,757
	4.000% 10 MOS/ 4.000% 14 YR 2 MO	061563						
	ADD CAPITALIZED INTEREST		169,009	169,009				169,009
			16,935	16,935				16,935
	NET TOTAL		5,169,009	5,169,009	5,169,009	0	0	1,642,506
	NET TOTAL-US DOLLARS EQUIVALENT		536,790	536,790	294,885	0	0	140,602
						241,906 CR		
514-E-019	PRODUCTORA DE PAPELES, S.A.	P 041262	6,000,000	6,000,000	6,000,000		0	1,811,387
C-14-12	PAPER AND PULP PLANT	112962	623,087	623,087	475,414			156,590
	9.000% 10 MOS/ 9.000% 4 YR 2 MO	121563				147,672 CR		
514-E-020	GOODYEAR TIRE & RUBBER CO.	P 041262	2,000,000	2,000,000	2,000,000		0	542,152
	MFG TIRES & TUBES	042663	207,696	207,696	158,471			46,846
	9.000% 8 MOS/ 9.000% 4 YR 4 MO	121563				49,224 CR		

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
514-E-021	GILLETTE DE COLOMBIA	P	041262	4,000,000	4,000,000	4,000,000		0	1,160,249
C-14-14	SAFETY RAZORS & BLADES		020763	415,391	415,391	316,943			100,284
	9.000% 12 MOS/ 9.000% 4 YR 0 MO		121563				98,448 CR		
514-E-022	CRISTALERIA PELDAR, S.A.	P	041262	4,500,000	4,500,000	4,500,000		0	1,337,900
C-14-15	GLASS MANUFACTURING PLANT		010263	467,315	467,315	335,182			112,823
	9.000% 1 MOS/ 9.000% 4 YR11 MO		061565				132,133 CR		
514-E-023	GENERAL ELECTRIC OF COLOMBIA	P	111662	5,000,000	5,000,000	5,000,000		0	1,373,984
	CONSTR OF ELECT PRODUCTS PLANT		051563	519,239	519,239	386,688			117,671
	9.000% 6 MOS/ 9.000% 4 YR 6 MO		031564				132,551 CR		
514-E-028	PRODUCTOS QUAKER, S. A.	P	062663	2,800,000	2,800,000	2,800,000		0	909,328
	EXPAND OPERATIONS		012864	290,774	290,774	202,157			74,914
	9.000% 7 MOS/ 9.000% 6 YR 5 MO		120164				88,617 CR		
514-E-031	ENVASES COLOMBIANOS, S. A.	P	011664	1,476,000	1,476,000	1,476,000		0	378,110
	EXPANDING OPERATIONS		092364	153,279	153,279	106,156			31,311
	9.000% 24 MOS/ 9.000% 3 YR 0 MO		070166				47,123 CR		
514-E-033	MANUFACTURAS DE CERAMICA,S. A.	P	030964	4,000,000	4,000,000	4,000,000		0	1,703,897
	PLANT CONSTRUCTION		091564	415,391	415,391	252,864			134,491
	9.000% 36 MOS/ 9.000% 4 YR 0 MO		093067				162,527 CR		
514-E-034	MAIZENA, S. A.	P	040864	2,020,000	2,020,000	2,020,000		0	422,562
	PLANT EXPANSION		083164	209,773	209,773	163,782			36,680
	9.000% 18 MOS/ 9.000% 2 YR 6 MO		070166				45,990 CR		
514-E-041	FACOMEC	P	011865	2,708,641	2,708,641	2,708,641		0	1,448,192
	EXP FACTORY AND WHSE		042265	281,286	281,286	142,036			96,865
	9.000% 24 MOS/ 9.000% 8 YR 0 MO		070767				139,250 CR		
514-E-043	HUEVOS ORO LTDA	P	100665	700,000	700,000	700,000		0	243,190
	WORKING CAPITAL		021866	72,693	72,693	45,819			18,970
	12.000% 18 MOS/12.000% 2 YR 6 MO		090867				26,874 CR		
514-E-045	PAULEY & REY DE COLOMBIA S A	P	122265	2,500,000	2,500,000	2,500,000		0	755,128
	WORKING CAPITAL		012466	259,620	259,620	99,774			56,951
	12.000% 18 MOS/12.000% 38 YR 6 MO		090467						
	NET TOTAL			2,500,000	2,500,000	2,500,000	0	0	755,128
	NET TOTAL-US DOLLARS EQUIVALENT			259,620	259,620	99,774	0	0	56,951
							159,846 CR		

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US. $ EQV
514-E-047	SINGER SEWING MACHINE COMPANY P	050266	6,400,000	6,400,000	6,400,000		0	2,697,239
	PLANT CONSTRUCTION	082266	664,626	664,626	375,622			186,053
	12.000% 12 MOS/12.000% 5 YR 0 MO	111867				289,004 CR		
514-E-050	AMERICAN PIPE AND CONSTRUCTION P	021568	4,000,000	4,000,000	4,000,000		0	2,136,310
	CONSTRUCT PIPE FACTORY	071568	229,338	229,338	164,632			100,714
	14.000% 24 MOS/14.000% 5 YR 0 MO	042171				64,707 CR		
	TOTAL COLOMBIAN PESOS		76,573,650	76,573,650	76,573,650	0	0	25,586,729
	TOTAL U.S. DOLLARS EQUIVALENT		7,765,953	7,765,953	5,409,597	0	0	1,997,757
	EXCHANGE RATE ADJUSTMENTS					2,356,356 CR		
	COUNTRY TOTAL COLOMBIA DOLLARS AND DOLLARS EQUIVALENTS		1,149,902,276	1,149,902,276	727,748,726	100,789,048	293,664,532	348,406,207
	EXCHANGE RATE ADJUSTMENTS					27,699,969 CR		
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-A-002 DLF 38	SOC. ITAL. DE COLIZZ. AGRICOLE P	100658	299,883	299,883	3,000		296,883	242,161
	RESETTLEMENT PROJECT	011359						
	1.000% 7 MOS/ 5.500% 15 YR 5 MO	010160						
	LESS WRITTEN OFF					296,883		
	NET TOTAL		299,883	299,883	3,000	296,883	0	242,161
515-A-004R	GOVERNMENT OF COSTA RICA G	072082	404,408	404,408	363,967		40,441	79,874
	FIRST CONSOL DEBT RESCHEDULING	072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO	093087						
	ADD CAPITALIZED INTEREST		4,936	4,936				4,936
	LESS RESCHEDULED UNDER R LOAN		45,377	45,377				
	NET TOTAL		363,967	363,967	363,967	0	0	84,811
515-A-053R	GOVT OF COSTA RICA G	032385	403,097	403,097	403,097		0	90,158
	RESCHED CONSOLIDATED	032385						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	021591						
	ADD CAPITALIZED INTEREST		6,139	6,139				6,139
	LESS RESCHEDULED UNDER R LOAN		6,139	6,139				
	NET TOTAL		403,097	403,097	403,097	0	0	96,296

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-A-057R	GOVT OF COSTA RICA	G	032384	241,858	241,858	217,672		24,186	47,734
	RESCHED LOAN ARREARS 90		032384						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			3,683	3,683				3,683
	LESS RESCHEDULED UNDER R LOAN			27,869	27,869				
	NET TOTAL			217,672	217,672	217,672	0	0	51,417
515-A-061R	GOVT OF COSTA RICA	G	032384	26,873	26,873	26,873		0	1,352
	RESCHED LOAN ARREARS 10		032384						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						
515-A-080R	GOVERNMENT OF COSTA RICA 3RD	G	022290	79,384	79,384	52,923		26,461	4,690
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
	ADD CAPITALIZED INTEREST			794	794				794
	LESS RESCHEDULED UNDER R LOAN			27,255	27,255				
	NET TOTAL			52,923	52,923	52,923	0	0	5,484
515-A-089R	REPUBLIC OF COSTA RICA 4TH	G	021992	27,255	27,255	25,893		1,363	2,340
	RESCHEDULE LOAN		021992						
	3.000% 1 MOS/ 3.000% 3 YR11 MO		101593						
	LESS RESCHEDULED UNDER R LOAN			1,363	1,363				
	NET TOTAL			25,893	25,893	25,893	0	0	2,340
515-A-095R	REPUBLIC OF COSTA RICA	G	010193	1,363	1,363	545		318	102
	RESCHEDULED LOAN-ARREARS-5TH		010193						
	2.760% 12 MOS/ 2.760% 5 YR 0 MO		010394						
515-K-037	REPUBLIC OF COSTA RICA	G	071282	15,000,000	15,000,000	1,453,406		13,546,594	4,730,569
	CASH TRANSFER		071482						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080592						
515-K-040	REPUBLIC OF COSTA RICA	G	120382	62,485,000	62,485,000	21,533,090		40,951,910	17,600,342
	CASH TRANSFER		121382						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		013193						
515-K-040A	CENTRAL BANK OF COSTA RICA	G	052783	55,515,000	55,515,000	7,248,969		48,266,031	15,796,788
	ECONOMIC STABLIZATION & RECOV.		082983						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		113093						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-K-043	GOVERNMENT OF COSTA RICA	G	041784	35,000,000	35,000,000	2,210,004		32,789,996	9,513,013
	ECONOMIC STABILIZATION III		050784						
	2.000%120 MOS/ 3.000% 30 YR O MO		051594						
515-K-068	GOVT OF COSTA RICA	G	082787	5,855,000	5,855,000	5,855,000		0	1,032,677
	AGRIC AND INDUSTR REACTIVAT		092487						
	3.000%120 MOS/ 5.000% 15 YR O MO		092397						
515-L-005	REPUBLIC OF COSTA RICA	G	041763	5,000,000	5,000,000	2,304,813		2,695,187	771,537
	TWO STEP LOAN								
	AGRICULTURAL DEVELOPMENT		072363						
	.750%120 MOS/ .750% 30 YR O MO		052274						
	ADD CAPITALIZED INTEREST			131,491	131,491				131,491
	LESS RESCHEDULED UNDER R LOAN			1,337,620	1,337,620				
	NET TOTAL			3,793,871	3,793,871	2,304,813	0	1,489,059	903,029
515-L-006	REPUBLIC OF COSTA RICA	G	061863	1,869,190	1,869,190	1,011,201		857,989	273,318
	SLUM REPLACEMENT HOUSING		072363						
	.750%120 MOS/ .750% 30 YR O MO		102774						
	ADD CAPITALIZED INTEREST			44,714	44,714				44,714
	LESS RESCHEDULED UNDER R LOAN			412,424	412,424				
	NET TOTAL			1,501,481	1,501,481	1,011,201	0	490,279	318,032
515-L-007	REPUBLIC OF COSTA RICA	G	061863	1,500,000	1,500,000	786,885		713,115	233,133
	CACHI HYDROELECTRIC PROJECT		072363						
	.750%120 MOS/ .750% 30 YR O MO		052274						
	ADD CAPITALIZED INTEREST			36,982	36,982				36,982
	LESS RESCHEDULED UNDER R LOAN			381,245	381,245				
	NET TOTAL			1,155,738	1,155,738	786,885	0	368,853	270,116
515-L-008	REPUBLIC OF COSTA RICA	G	070163	1,327,921	1,327,921	696,614		631,306	187,843
	METRO EMERGENCY WATER SUPPLY		072363						
	.750%120 MOS/ .750% 30 YR O MO		121074						
	ADD CAPITALIZED INTEREST			34,948	34,948				34,948
	LESS RESCHEDULED UNDER R LOAN			317,948	317,948				
	NET TOTAL			1,044,921	1,044,921	696,614	0	348,307	222,791
515-L-009	REPUBLIC OF COSTA RICA	G	062963	2,100,000	2,100,000	1,067,213		1,032,787	301,725
	IBRD/AID HIGHWAY PROGRAM		072363						
	.750%120 MOS/ .750% 30 YR O MO		110474						
	ADD CAPITALIZED INTEREST			59,143	59,143				59,143
	LESS RESCHEDULED UNDER R LOAN			541,110	541,110				
	NET TOTAL			1,618,033	1,618,033	1,067,213	0	550,820	360,868

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-010	REPUBLIC OF COSTA RICA	P	111863	4,993,904	4,993,904	2,619,753		2,374,151	913,334
	TWO STEP LOAN								
	INDUSTRIAL DEVELOPMENT		122363						
	.750%120 MOS/ .750% 30 YR 0 MO		091474						
	ADD CAPITALIZED INTEREST			121,852	121,852				121,852
	LESS RESCHEDULED UNDER R LOAN			1,186,126	1,186,126				
	NET TOTAL			3,929,629	3,929,629	2,619,753	0	1,309,876	1,035,186
515-L-011	REPUBLIC OF COSTA RICA	G	042364	1,451,681	1,451,681	737,740		713,942	382,540
	CADASTRAL SURVEY		101964						
	.750%120 MOS/ 2.000% 30 YR 0 MO		061675						
	ADD CAPITALIZED INTEREST			104,771	104,771				104,771
	LESS RESCHEDULED UNDER R LOAN			414,146	414,146				
	NET TOTAL			1,142,307	1,142,307	737,740	0	404,567	487,312
515-L-012	REPUBLIC OF COSTA RICA	G	112064	1,253,048	1,253,048	595,711		657,337	433,325
	IRAZU O & M		012565						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		031876						
	ADD CAPITALIZED INTEREST			110,512	110,512				110,512
	LESS RESCHEDULED UNDER R LOAN			377,555	377,555				
	NET TOTAL			986,005	986,005	595,711	0	390,294	543,837
515-L-015	INFOCOOP	G	062465	3,297,134	3,297,134	1,567,490		1,729,644	1,068,313
	RURAL ELECTRIFICATION		102765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		060876						
	ADD CAPITALIZED INTEREST			314,278	314,278				314,278
	LESS RESCHEDULED UNDER R LOAN			1,016,946	1,016,946				
	NET TOTAL			2,594,466	2,594,466	1,567,490	0	1,026,976	1,382,591
515-L-016	REPUBLIC OF COSTA RICA	G	062966	500,000	500,000	221,311		278,689	163,685
	MALARIA ERADICATION		071566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		032777						
	ADD CAPITALIZED INTEREST			46,338	46,338				46,338
	LESS RESCHEDULED UNDER R LOAN			152,896	152,896				
	NET TOTAL			393,443	393,443	221,311	0	172,131	210,023
515-L-016A	REPUBLIC OF COSTA RICA	G	053168	490,000	490,000	216,885		273,115	185,412
	MALERIA ERADICATION		101168						
	2.000% 93 MOS/ 2.500% 32 YR 3 MO		032777						
	ADD CAPITALIZED INTEREST			45,412	45,412				45,412
	LESS RESCHEDULED UNDER R LOAN			149,838	149,838				
	NET TOTAL			385,574	385,574	216,885	0	168,688	230,824

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-017	NATIONAL BANK OF COSTA RICA	G	042667	5,000,000	5,000,000	1,818,167		3,181,833	1,635,879
	AGRICULTURAL CREDIT		051767						
	1.000%120 MOS/ 2.500% 30 YR O MO		072378						
	ADD CAPITALIZED INTEREST			538,422	538,422				538,422
	LESS RESCHEDULED UNDER R LOAN			1,294,062	1,294,062				
	NET TOTAL			4,244,359	4,244,359	1,818,167	0	2,426,192	2,174,301
515-L-018	REPUBLIC OF COSTA RICA	G	120167	1,058,587	1,058,587	370,737		687,851	453,866
	PROGRAM LOAN		010468						
	2.000%120 MOS/ 2.500% 30 YR O MO		102578						
	ADD CAPITALIZED INTEREST			113,453	113,453				113,453
	LESS RESCHEDULED UNDER R LOAN			287,636	287,636				
	NET TOTAL			884,404	884,404	370,737	0	513,667	567,319
515-L-019	REPUBLIC OF COSTA RICA	P	070368	4,993,981	4,993,981	1,801,108		3,192,873	1,861,626
	TWO STEP LOAN								
	DEVELOPMENT LOAN		050869						
	2.000%120 MOS/ 2.500% 30 YR O MO		010980						
	ADD CAPITALIZED INTEREST			473,090	473,090				473,090
	LESS RESCHEDULED UNDER R LOAN			1,455,513	1,455,513				
	NET TOTAL			4,011,559	4,011,559	1,801,108	0	2,210,451	2,334,716
515-L-020	REPUBLIC OF COSTA RICA	G	062769	6,872,634	6,872,634	1,842,983		5,029,651	2,559,559
	HIGHWAY MAINTENANCE		073169						
	2.000%120 MOS/ 3.000% 30 YR O MO		120880						
	ADD CAPITALIZED INTEREST			1,049,466	1,049,466				1,049,466
	LESS RESCHEDULED UNDER R LOAN			2,153,059	2,153,059				
	NET TOTAL			5,769,041	5,769,041	1,842,983	0	3,926,058	3,609,025
515-L-021	BANCO CREDITO AGRICOLA CARTAGO	G	070369	999,999	999,999	280,681		719,318	396,447
	SAVINGS AND LOAN SYSTEM		111769						
	2.000%120 MOS/ 3.000% 30 YR O MO		090180						
	ADD CAPITALIZED INTEREST			153,997	153,997				153,997
	LESS RESCHEDULED UNDER R LOAN			302,056	302,056				
	NET TOTAL			851,940	851,940	280,681	0	571,259	550,444
515-L-022	REPUBLIC OF COSTA RICA	G	063070	15,926,443	15,926,443	3,837,667		12,088,775	5,880,441
	AGRICULTURAL DEVELOPMENT		081170						
	2.000%120 MOS/ 3.000% 30 YR O MO		050381						
	ADD CAPITALIZED INTEREST			2,549,552	2,549,552				2,549,552
	LESS RESCHEDULED UNDER R LOAN			5,280,238	5,280,238				
	NET TOTAL			13,195,757	13,195,757	3,837,667	0	9,358,090	8,429,993

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-023	REPUBLIC OF COSTA RICA	G	081270	3,574,068	3,574,068	873,268		2,700,800	1,356,954
	MUNICIPAL DEVELOPMENT		101370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041882						
	ADD CAPITALIZED INTEREST			519,967	519,967				519,967
	LESS RESCHEDULED UNDER R LOAN			1,006,609	1,006,609				
	NET TOTAL			3,087,426	3,087,426	873,268	0	2,214,158	1,876,921
515-L-024	REPUBLIC OF COSTA RICA	G	041271	610,000	610,000	138,723		471,277	238,486
	MALARIA ERADICATION		061571						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111081						
	ADD CAPITALIZED INTEREST			103,181	103,181				103,181
	LESS RESCHEDULED UNDER R LOAN			206,223	206,223				
	NET TOTAL			506,957	506,957	138,723	0	368,235	341,667
515-L-047R	GOVERNMENT OF COSTA RICA	G	072082	4,128,939	4,128,939	3,716,045		412,894	800,997
	FIRST CONSOL DEBT RESCHEDULING		072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087						
	ADD CAPITALIZED INTEREST			50,398	50,398				50,398
	LESS RESCHEDULED UNDER R LOAN			463,291	463,291				
	NET TOTAL			3,716,045	3,716,045	3,716,045	0		851,395
515-L-050R	GOVT OF COSTA RICA	G	010885	3,375,589	3,375,589	3,375,589			766,589
	RESCHED CONSOLIDATED		010885						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			51,405	51,405				51,405
	LESS RESCHEDULED UNDER R LOAN			51,405	51,405				
	NET TOTAL			3,375,589	3,375,589	3,375,589	0		817,994
515-L-054R	GOVT OF COSTA RICA	G	010884	1,853,184	1,853,184	1,667,866		185,318	357,766
	RESCHED LOAN ARREARS 90		010884						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			28,221	28,221				28,221
	LESS RESCHEDULED UNDER R LOAN			213,539	213,539				
	NET TOTAL			1,667,866	1,667,866	1,667,866	0	0	385,987
515-L-058R	GOVT OF COSTA RICA	G	010884	205,909	205,909	205,909		0	9,429
	RESCHED LOAN ARREARS 10		010884						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-072R	GOVERNMENT OF COSTA RICA 3RD G	022290	3,614,954	3,614,954	1,445,982		2,168,972	593,013
	RESCHEDULED LOAN	022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO	043095						
	ADD CAPITALIZED INTEREST		47,537	47,537				47,537
	LESS RESCHEDULED UNDER R LOAN		47,537	47,537				
	NET TOTAL		3,614,954	3,614,954	1,445,982	0	2,168,972	640,549
515-L-076R	GOVERNMENT OF COSTA RICA 3RD G	022290	1,468,978	1,468,978	1,101,734		367,245	265,755
	RESCHEDULED LOAN	022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO	033194						
515-L-081R	GOVERNMENT OF COSTA RICA 3RD G	022290	728,236	728,236	485,491		242,745	42,855
	RESCHEDULED LOAN	022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO	063091						
	ADD CAPITALIZED INTEREST		7,282	7,282				7,282
	LESS RESCHEDULED UNDER R LOAN		250,028	250,028				
	NET TOTAL		485,491	485,491	485,491	0	0	50,137
515-L-085R	REPUBLIC OF COSTA RICA 4TH G	021992	2,604,776	2,604,776	0		2,604,776	345,884
	RESCHEDULE LOAN	021992						
	2.650% 66 MOS/ 2.650% 4 YR 0 MO	041597						
515-L-090R	REPUBLIC OF COSTA RICA 4TH G	021992	250,028	250,028	237,526		12,501	21,469
	RESCHEDULE LOAN	021992						
	3.000% 1 MOS/ 3.000% 3 YR11 MO	101593						
	LESS RESCHEDULED UNDER R LOAN		12,501	12,501				
	NET TOTAL		237,526	237,526	237,526	0	0	21,469
515-L-096R	REPUBLIC OF COSTA RICA G	010193	1,080,959	1,080,959	392,637		688,321	80,594
	RESCHEDULED LOAN-ARREARS-5TH	010193						
	2.760% 12 MOS/ 2.760% 5 YR 0 MO	010394						
515-T-025	REPUBLIC OF COSTA RICA G	061274	7,845,618	7,845,618	1,535,290		6,310,328	2,313,792
	RURAL DEVELOPMENT PROGRAM	112974						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102185						
	ADD CAPITALIZED INTEREST		1,106,975	1,106,975				1,106,975
	LESS RESCHEDULED UNDER R LOAN		1,736,723	1,736,723				
	NET TOTAL		7,215,870	7,215,870	1,535,290	0	5,680,580	3,420,767

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-026	REPUBLIC OF COSTA RICA	G	123175	5,967,684	5,967,684	988,537		4,979,147	1,510,609
	NUTRITION PROGRAM		042676						
	2.000%120 MOS/ 3.000% 30 YR O MO		080587						
	ADD CAPITALIZED INTEREST			817,935	817,935				817,935
	LESS RESCHEDULED UNDER R LOAN			1,147,853	1,147,853				
	NET TOTAL			5,637,766	5,637,766	988,537	0	4,649,229	2,328,544
515-T-027	REPUBLIC OF COSTA RICA	G	093077	5,463,781	5,463,781	2,779,228		2,684,554	920,587
	COMMODITY SYSTEMS		031578						
	3.000% 60 MOS/ 3.000% 15 YR O MO		102484						
	ADD CAPITALIZED INTEREST			770,706	770,706				770,706
	LESS RESCHEDULED UNDER R LOAN			2,192,255	2,192,255				
	NET TOTAL			4,042,232	4,042,232	2,779,228	0	1,263,004	1,691,293
515-T-032	REPUBLIC OF COSTA RICA	G	081579	5,409,313	5,409,313	2,170,219		3,239,094	966,441
	NATURAL RESOURCES CONSERVATION		091379						
	2.000%120 MOS/ 3.000% 10 YR O MO		102191						
	ADD CAPITALIZED INTEREST			462,255	462,255				462,255
	LESS RESCHEDULED UNDER R LOAN			914,461	914,461				
	NET TOTAL			4,957,107	4,957,107	2,170,219	0	2,786,888	1,428,697
515-T-032A	REPUBLIC OF COSTA RICA	G	112779	722,393	722,393	286,434		435,960	133,982
	NATURAL RESOURCES CONSERVATION		011680						
	2.000%120 MOS/ 3.000% 10 YR O MO		011092						
	ADD CAPITALIZED INTEREST			36,193	36,193				36,193
	LESS RESCHEDULED UNDER R LOAN			65,714	65,714				
	NET TOTAL			692,872	692,872	286,434	0	406,439	170,175
515-T-034	REPUBLIC OF COSTA RICA	G	091080	9,408,569	9,408,569	3,774,722		5,633,847	1,508,651
	AGRARIAN REFORM/PRODUCTIVITY		092680						
	2.000%120 MOS/ 3.000% 10 YR O MO		112191						
	ADD CAPITALIZED INTEREST			898,369	898,369				898,369
	LESS RESCHEDULED UNDER R LOAN			1,684,904	1,684,904				
	NET TOTAL			8,622,035	8,622,035	3,774,722	0	4,847,313	2,407,020
515-T-035	BANEX INTERNATIONAL S A	P	092581	59,000	59,000	23,048		35,952	17,746
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR O MO		080292						
	NET TOTAL			59,000	59,000	23,048	0	35,952	17,746

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-035A	BANEX INTERNATIONAL S A	P	092581	615,880	615,880	269,369		346,511	188,388
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR O MO		010892						
	NET TOTAL			615,880	615,880	269,369	0	346,511	188,388
515-T-035B	BANEX INTERNATIONAL S A	P	092581	1,525,120	1,525,120	667,045		858,075	455,287
	PRIVATE SECTOR PRODUCTIVITY		092581						
	2.000%120 MOS/ 3.000% 10 YR O MO		030492						
	NET TOTAL			1,525,120	1,525,120	667,045	0	858,075	455,287
515-T-038	COFISA INTERNACIONAL, S.A.	P	092982	2,000,000	2,000,000	598,516		1,401,484	530,052
	PRIVATE SECTOR EXPORT CREDIT		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		102593						
515-T-041	GOVERNMENT OF COSTA RICA	G	072783	13,356,540	13,356,540	2,812,219		10,544,322	2,847,523
	AGRIC, RURAL DEVEL,AND NUTR.		072983						
	2.000%120 MOS/ 3.000% 10 YR O MO		090794						
515-T-045	PRIVATE INVESTMENT CORP	P	082984	2,000,000	2,000,000	164,688		1,835,312	428,635
	PRIVATE SECTOR INVESTMENTS		083184						
	2.000%120 MOS/ 3.000% 10 YR O MO		021396						
515-T-045A	PRIVATE INVESTMENT CORP	P	122084	2,000,000	2,000,000	164,688		1,835,312	415,390
	PRIVATE SECTOR INVESTMENTS		122884						
	2.000%120 MOS/ 3.000% 10 YR O MO		040996						
515-T-045B	GOV'T OF COSTA RICA	G	110185	1,000,000	1,000,000	82,344		917,656	178,194
	PRIVATE INVESTMENT OCRP		062586						
	2.000%120 MOS/ 3.000% 10 YR O MO		060996						
515-T-048R	GOVERNMENT OF COSTA RICA	G	072082	632,552	632,552	569,297		63,255	123,175
	FIRST CONS DEBT RESCHEDULING		072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087						
	ADD CAPITALIZED INTEREST			7,721	7,721				7,721
	LESS RESCHEDULED UNDER R LOAN			70,976	70,976				
	NET TOTAL			569,297	569,297	569,297	0	0	130,896
515-T-051R	GOVT OF COSTA RICA	G	020485	1,046,899	1,046,899	1,046,899			238,153
	RESCHED CONSOLIDATED		020485						
	3.000% 60 MOS/ 3.000% 5 YR O MO		021591						
	ADD CAPITALIZED INTEREST			15,943	15,943				15,943
	LESS RESCHEDULED UNDER R LOAN			15,943	15,943				
	NET TOTAL			1,046,899	1,046,899	1,046,899	0		254,096

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-055R	GOVT OF COSTA RICA	G	052084	410,940	410,940	369,846		41,094	77,887
	RESCHED LOAN ARREARS 90		052084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			6,258	6,258				6,258
	LESS RESCHEDULED UNDER R LOAN			47,352	47,352				
	NET TOTAL			369,846	369,846	369,846	0	0	84,145
515-T-059R	GOVT OF COSTA RICA	G	052084	45,660	45,660	45,660		0	1,930
	RESCHED LOAN ARREARS 10		052084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						
515-T-073R	GOVERNEMENT OF COSTA RICA 3RD	G	022290	2,015,683	2,015,683	806,273		1,209,410	336,959
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
	ADD CAPITALIZED INTEREST			26,506	26,506				26,506
	LESS RESCHEDULED UNDER R LOAN			26,506	26,506				
	NET TOTAL			2,015,683	2,015,683	806,273	0	1,209,410	363,465
515-T-077R	GOVERNMENT OF COSTA RICA 3RD	G	022290	732,793	732,793	549,595		183,198	139,806
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-T-082R	GOVERNMENT OF COSTA RICA	G	022290	134,271	134,271	89,514		44,757	7,953
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
	ADD CAPITALIZED INTEREST			1,343	1,343				1,343
	LESS RESCHEDULED UNDER R LOAN			46,100	46,100				
	NET TOTAL			89,514	89,514	89,514	0	0	9,295
515-T-086R	REPUBLIC OF COSTA RICA 4TH	G	021992	1,610,678	1,610,678	0		1,610,678	216,049
	RESCHEDULE LOAN		021992						
	2.650% 66 MOS/ 2.650% 4 YR 0 MO		041597						
515-T-091R	REPUBLIC OF COSTA RICA 4TH	G	021992	46,100	46,100	43,795		2,305	3,958
	RESCHEDULE LOAN		021992						
	3.000% 1 MOS/ 3.000% 3 YR11 MO		101593						
	LESS RESCHEDULED UNDER R LOAN			2,305	2,305				
	NET TOTAL			43,795	43,795	43,795	0	0	3,958

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-T-097R	REPUBLIC OF COSTA RICA	G	010193	1,275,516	1,275,516	510,207		765,310	95,100
	RESCHEDULED LOAN-ARREARS-5TH		010193						
	2.760% 12 MOS/ 2.760% 5 YR 0 MO		010394						
515-U-042A	GOVERNMENT OF COSTA RICA	G	082683	3,958,804	3,958,804	661,820		3,296,984	796,943
	HEALTH SUPPLIES MANAGEMENT		082983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051395						
515-U-042B	GOVERNMENT OF COSTA RICA	G	082683	1,697,000	1,697,000	283,699		1,413,301	365,044
	HEALTH SUPPLIES MANAGEMENT		082983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		042995						
515-U-042C	GOVERNMENT OF COSTA RICA	G	082784	4,300,000	4,300,000	535,112		3,764,888	854,136
	HEALTH SUPPLIES MANAGEMENT		082784						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		091995						
515-V-031	REPUBLIC OF COSTA RICA	G	062279	1,738,005	1,738,005	520,111		1,217,893	312,677
	SCIENCE & TECHNOLOGY		073079						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		110193						
	ADD CAPITALIZED INTEREST			139,393	139,393				139,393
	LESS RESCHEDULED UNDER R LOAN			139,393	139,393				
	NET TOTAL			1,738,005	1,738,005	520,111	0	1,217,893	452,070
515-V-062R	GOVT OF COSTA RICA	G	043085	28,123	28,123	28,123		0	6,377
	RESCHED CONSOLIDATED		043085						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			428	428				428
	LESS RESCHEDULED UNDER R LOAN			428	428				
	NET TOTAL			28,123	28,123	28,123	0	0	6,805
515-V-063R	GOVT OF COSTA RICA	G	043084	6,132	6,132	5,519		613	1,157
	RESCHED LOAN ARREARS 90		043084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			93	93				93
	LESS RESCHEDULED UNDER R LOAN			707	707				
	NET TOTAL			5,519	5,519	5,519	0	0	1,260
515-V-064R	GOVT OF COSTA RICA	G	043084	681	681	681		0	29
	RESCHED LOAN ARREARS 10		043084						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-V-075R	GOVERNMNET OF COSTA RICA 3RD	G	022290	52,140	52,140	20,856		31,284	8,732
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
	ADD CAPITALIZED INTEREST			686	686				686
	LESS RESCHEDULED UNDER R LOAN			686	686				
	NET TOTAL			52,140	52,140	20,856	0	31,284	9,418
515-V-079R	GOVERNMENT OF COSTA RICA	G	022290	17,556	17,556	13,167		4,389	3,374
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-V-083R	GOVERNMENT OF COSTA RICA	G	022290	1,135	1,135	757		378	69
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
	ADD CAPITALIZED INTEREST			11	11				11
	LESS RESCHEDULED UNDER R LOAN			390	390				
	NET TOTAL			757	757	757	0	0	81
515-V-088R	REPUBLIC OF COSTA RICA 4TH	G	021992	17,380	17,380	0		17,380	2,326
	RESCHEDULE LOAN		021992						
	2.650% 66 MOS/ 2.650% 4 YR 0 MO		041597						
515-V-092R	REPUBLIC OF COSTA RICA 4TH	G	021992	390	390	370		19	33
	RESCHEDULE LOAN		021992						
	3.000% 1 MOS/ 3.000% 3 YR11 MO		101593						
	LESS RESCHEDULED UNDER R LOAN			19	19				
	NET TOTAL			370	370	370	0	0	33
515-V-098R	REPUBLIC OF COSTA RICA	G	010193	18,085	18,085	7,234		10,851	1,348
	RESCHEDULED LOAN-ARREARS-5TH		010193						
	2.760% 12 MOS/ 2.760% 5 YR 0 MO		010394						
515-W-028A	REPUBLIC OF COSTA RICA	G	082378	1,519,000	1,519,000	777,702		741,298	270,029
	URBAN EMPLOY & COMMUNITY IMPRV		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		081789						
	ADD CAPITALIZED INTEREST			189,518	189,518				189,518
	LESS RESCHEDULED UNDER R LOAN			447,355	447,355				
	NET TOTAL			1,261,164	1,261,164	777,702	0	483,461	459,548

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-W-028B	REPUBLIC OF COSTA RICA	G 082378	3,981,000	3,981,000	2,038,204		1,942,796	665,341
	URBAN EMPLOY & COMMUNITY IMPRV	083078						
	2.000%120 MOS/ 3.000% 10 YR O MO	081789						
	ADD CAPITALIZED INTEREST		439,974	439,974				439,974
	LESS RESCHEDULED UNDER R LOAN		1,115,713	1,115,713				
	NET TOTAL		3,305,262	3,305,262	2,038,204	0	1,267,057	1,105,316
515-W-030A	REPUBLIC OF COSTA RICA	G 062279	1,436,174	1,436,174	643,526		792,647	261,304
	SCIENCE AND TECHNOLOGY	073079						
	2.000%120 MOS/ 3.000% 10 YR O MO	040691						
	ADD CAPITALIZED INTEREST		165,128	165,128				165,128
	LESS RESCHEDULED UNDER R LOAN		286,989	286,989				
	NET TOTAL		1,314,312	1,314,312	643,526	0	670,786	426,431
515-W-030B	REPUBLIC OF COSTA RICA	G 062279	900,000	900,000	273,372		626,628	168,413
	SCIENCE & TECHNOLOGY	073079						
	2.000%120 MOS/ 3.000% 10 YR O MO	042193						
	ADD CAPITALIZED INTEREST		81,561	81,561				81,561
	LESS RESCHEDULED UNDER R LOAN		118,340	118,340				
	NET TOTAL		863,221	863,221	273,372	0	589,849	249,974
515-W-036	BANEX INTERNATIONAL S A	P 092581	437,400	437,400	111,350		326,049	116,146
	PRIVATE SECTOR PRODUCTIVITY	092581						
	2.000%120 MOS/ 3.000% 10 YR O MO	012594						
	NET TOTAL		437,400	437,400	111,350	0	326,049	116,146
515-W-036A	BANEX INTERNATIONAL S A	P 092581	649,600	649,600	223,860		425,740	175,322
	PRIVATE SECTOR PRODUCTIVITY	092581						
	2.000%120 MOS/ 3.000% 10 YR O MO	051993						
	NET TOTAL		649,600	649,600	223,860	0	425,740	175,322
515-W-036B	BANEX INTERNATIONAL S A	P 092581	6,713,000	6,713,000	1,708,953		5,004,047	1,579,200
	PRIVATE SECTOR PRODUCTIVITY	092581						
	2.000%120 MOS/ 3.000% 10 YR O MO	012594						
	NET TOTAL		6,713,000	6,713,000	1,708,953	0	5,004,047	1,579,200
515-W-039	COFISA INTERNACIONAL, S.A.	P 092982	7,178,000	7,178,000	1,827,330		5,350,670	1,669,295
	PRIVATE SECTOR EXPORT CREDIT	093082						
	2.000%120 MOS/ 3.000% 10 YR O MO	050494						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-W-039A	COFISA INTERNACIONAL, S.A.	P	092982	522,000	522,000	109,907		412,093	111,859
	PRIVATE SECTOR EXPORT CREDIT		093082						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071794						
515-W-039B	GOVERNMENT OF COSTA RICA	P	042083	300,000	300,000	63,165		236,835	64,046
	PRIVATE SECTOR EXPORT		071383						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071794						
515-W-046	PRIVATE INVESTMENT CORP	P	082984	6,050,000	6,050,000	247,236		5,802,764	1,040,820
	PRIVATE SECTOR INVESTMENTS		083184						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		092496						
515-W-046A	PRIVATE INVESTMENT CORP	P	121284	3,200,000	3,200,000	130,770		3,069,230	487,480
	PRIVATE SECTOR INVESTMENTS		122884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		091696						
515-W-046B	PRIVATE INVESTMENT CORP	P	121284	4,750,000	4,750,000	194,111		4,555,889	703,127
	PRIVATE SECTOR INVESTMENTS		122884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		120996						
515-W-046C	PRIVATE INVESTMENT CORP	P	032685	750,000	750,000	30,649		719,351	104,031
	PRIVATE SECTOR INVESTMENTS		032885						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		092696						
515-W-046D	PRIVATE INVESTMENT CORP	P	110185	250,000	250,000	10,216		239,784	37,510
	PRIVATE SECTOR INVESTMENTS		062586						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		062996						
515-W-049R	GOVERNMENT OF COSTA RICA	G	072082	112,057	112,057	100,851		11,206	21,704
	FIRST CONSOL DEBT RESCHEDULING		072082						
	3.000% 39 MOS/ 3.000% 4 YR 6 MO		093087						
	ADD CAPITALIZED INTEREST			1,368	1,368				1,368
	LESS RESCHEDULED UNDER R LOAN			12,573	12,573				
	NET TOTAL			100,851	100,851	100,851	0	0	23,072
515-W-052R	GOVT OF COSTA RICA	G	021685	212,864	212,864	212,865			48,239
	RESCHED CONSOLIDATED		021685						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		021591						
	ADD CAPITALIZED INTEREST			3,242	3,242				3,242
	LESS RESCHEDULED UNDER R LOAN			3,242	3,242				
	NET TOTAL			212,864	212,864	212,865	0		51,481

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-W-056R	GOVT OF COSTA RICA	G	081684	69,709	69,709	62,738		6,971	13,364
	RESCHED LOAN ARREARS 90		081684						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		021589						
	ADD CAPITALIZED INTEREST			1,062	1,062				1,062
	LESS RESCHEDULED UNDER R LOAN			8,032	8,032				
	NET TOTAL			62,738	62,738	62,738	0	0	14,426
515-W-060R	GOVT OF COSTA RICA	G	081684	7,745	7,745	7,745		0	346
	RESCHED LOAN ARREARS 10		081684						
	3.000% 1 MOS/ 3.000% 1 YR 6 MO		123185						
515-W-067	GOVT OF COSTA RICA	G	051587	1,800,000	1,800,000	1,800,000		0	298,417
	AGRICULT INDUSTR REACTIVAT		060887						
	3.000%120 MOS/ 3.000% 15 YR 0 MO		111497						
515-W-074R	GOVERNMENT OF COSTA RICA 3RD	G	022290	657,106	657,106	262,842		394,263	108,716
	RESCHEDULED LOAN		022290						
	2.630% 48 MOS/ 2.630% 5 YR 6 MO		043095						
	ADD CAPITALIZED INTEREST			8,641	8,641				8,641
	LESS RESCHEDULED UNDER R LOAN			8,641	8,641				
	NET TOTAL			657,106	657,106	262,842	0	394,263	117,357
515-W-078R	GOVERNMENT OF COSTA RICA	G	022290	79,152	79,152	59,364		19,788	14,757
	RESCHEDULED LOAN		022290						
	2.590% 36 MOS/ 2.590% 4 YR 6 MO		033194						
515-W-084R	GOVERNMENT OF COSTA RICA	G	022290	23,847	23,847	15,898		7,949	1,413
	RESCHEDULED LOAN		022290						
	3.000% 2 MOS/ 3.000% 1 YR10 MO		063091						
	ADD CAPITALIZED INTEREST			238	238				238
	LESS RESCHEDULED UNDER R LOAN			8,188	8,188				
	NET TOTAL			15,898	15,898	15,898	0	0	1,651
515-W-087R	REPUBLIC OF COSTA RICA 4TH	G	021992	703,753	703,753	0		703,753	93,554
	RESCHEDULE LOAN		021992						
	2.650% 66 MOS/ 2.650% 4 YR 0 MO		041597						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-W-093R	REPUBLIC OF COSTA RICA 4TH	G 021992	8,188	8,188	7,778		409	715
	RESCHEDULE LOAN	021992						
	3.000% 1 MOS/ 3.000% 3 YR11 MO	101593						
	LESS RESCHEDULED UNDER R LOAN		409	409				
	NET TOTAL		7,778	7,778	7,778	0	0	715
515-W-099R	REPUBLIC OF COSTA RICA	G 010193	135,062	135,062	54,025		81,037	10,070
	RESCHEDULED LOAN-ARREARS-5TH	010193						
	2.760% 12 MOS/ 2.760% 5 YR 0 MO	010394						
	TOTAL		359,487,101	359,487,101	108,211,504	296,883	250,978,714	107,730,808
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
515-A-003	BANCO NACIONAL DE COSTA RICA	G 061261	5,000,000	5,000,000	5,000,000		0	2,151,383
DLF 205	RURAL AGRICULTURAL DEVELOPMENT	092161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	011563						
515-A-004	NATL WATER SUPPLY & SEWERAGE	G 061261	3,496,884	3,496,884	2,501,899		994,985	1,052,226
DLF 203	METROPOLITAN WATER SUPPLY	122261						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	032467						
	ADD CAPITALIZED INTEREST		81,251	81,251				81,251
	LESS RESCHEDULED UNDER R LOAN		1,076,236	1,076,236				
	NET TOTAL		2,501,899	2,501,899	2,501,899	0	0	1,133,477
515-B-001	REPUBLIC OF COSTA RICA	G 042557	2,000,000	2,000,000	2,000,000		0	571,161
ICAX 15-1	PROJECT ASSISTANCE	042957						
	4.000% 49 MOS/ 4.000% 15 YR11 MO	060164						
	TOTAL		9,501,899	9,501,899	9,501,899	0	0	3,856,020
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	COSTA RICAN COLONES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
515-R-069	BANCO COOPERATIVE	P 042589	259,250,000	259,250,000	145,828,125		113,421,875	322,908,030
	PRIVATE SECTOR DEVELOPMENT	042589	3,226,509	3,226,509	931,421		522,513	2,606,648
	24.600% 30 MOS/24.600% 7 YR 6 MO	062891						
	ADD CAPITALIZED INTEREST		39,535,625	39,535,625				39,535,625
			300,651	300,651				300,651
	LESS RESCHEDULED UNDER R LOAN		55,738,750	55,738,750				
			423,869	423,869				
	NET TOTAL		243,046,875	243,046,875	145,828,125	0	97,218,750	362,443,655
	NET TOTAL-US DOLLARS EQUIVALENT		3,103,291	3,103,291	931,421	0	447,868	2,907,299
						1,724,002 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMDR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	COSTA RICA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COSTA RICAN COLONES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
515-R-069R	BANCO COOPERATIVE-BANCOOP	P	122891	55,738,750	55,738,750	55,738,750		0	14,701,095
	RESCHEDULE LOAN (1)		122891	411,053	411,053	406,416			106,828
	23.250% 40 MOS/23.250% 1 YR40 MO		042895						
	NET TOTAL			55,738,750	55,738,750	55,738,750	0	0	14,701,095
	NET TOTAL-US DOLLARS EQUIVALENT			411,053	411,053	406,416	0	0	106,828
							4,637 CR		
515-R-071	BANCO BANEX S.A.	P	092090	325,185,000	325,185,000	172,156,765		153,028,235	411,588,567
	PRIVATE		092090	3,477,914	3,477,914	1,072,352		704,972	2,812,911
	33.000% 24 MOS/23.100% 8 YR 0 MO		102392				1,700,590 CR		
515-R-094	BANCO DEL COMERCIO S.A.	P	061493	252,761,665	252,761,665	75,828,499		176,933,165	183,631,350
	PRIVATE		061493	1,864,024	1,864,024	400,452		815,097	1,071,814
	19.500% 24 MOS/22.500% 5 YR 0 MO		072695				648,474 CR		
	TOTAL COSTA RICAN COLONES			876,732,290	876,732,290	449,552,139	0	427,180,151	972,364,668
	TOTAL U.S. DOLLARS EQUIVALENT			8,856,283	8,856,283	2,810,641	0	1,967,937	6,898,853
	EXCHANGE RATE ADJUSTMENTS						4,077,704 CR		
	COUNTRY TOTAL COSTA RICA DOLLARS AND DOLLARS EQUIVALENTS			377,845,283	377,845,283	120,524,044	296,883	252,946,651	118,485,681
	EXCHANGE RATE ADJUSTMENTS						4,077,704 CR		
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-001 AID 8	GOVT OF DOMINICAN REPUBLIC	G	021462	24,719,550	24,719,550	24,719,550		0	2,241,552
	BUDGET & DEVELOPMENT PROGRAM		021662						
	.750% 60 MOS/ .750% 15 YR 0 MO		022467						
517-K-003	GOVT OF DOMINICAN REPUBLIC	G	080564	4,000,000	4,000,000	4,000,000		0	1,778,606
	FINANCIAL STABILIZATION PROG.		081864						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		102769						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-006	GOVT OF DOMINICAN REPUBLIC G	012365	4,000,000	4,000,000	3,851,852		148,148	1,917,298
	FINANCIAL STABILIZATION PROG.	020965						
	3.500% 84 MOS/ 3.500% 13 YR 0 MO	021572						
	ADD CAPITALIZED INTEREST		5,325	5,325				5,325
	LESS RESCHEDULED UNDER R LOAN		153,473	153,473				
	NET TOTAL		3,851,852	3,851,852	3,851,852	0	0	1,922,622
517-K-009	GOVT OF DOMINICAN REPUBLIC G	052466	9,971,033	9,971,033	5,557,647		4,413,386	3,837,871
	BUDGETARY SUPPORT	052566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061076						
	ADD CAPITALIZED INTEREST		270,019	270,019				270,019
	LESS RESCHEDULED UNDER R LOAN		760,398	760,398				
	NET TOTAL		9,480,654	9,480,654	5,557,647	0	3,923,007	4,107,890
517-K-011	GOVT OF DOMINICAN REPUBLIC G	062866	14,988,451	14,988,451	8,354,218		6,634,232	5,778,626
	SUPPORTING ASSISTANCE	063066						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	081276						
	ADD CAPITALIZED INTEREST		401,071	401,071				401,071
	LESS RESCHEDULED UNDER R LOAN		1,138,208	1,138,208				
	NET TOTAL		14,251,314	14,251,314	8,354,218	0	5,897,095	6,179,698
517-K-012	GOVT OF DOMINICAN REPUBLIC G	113066	24,968,677	24,968,677	13,507,645		11,461,032	9,503,739
	SUPPORTING ASSISTANCE	120966						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	021277						
	ADD CAPITALIZED INTEREST		683,544	683,544				683,544
	LESS RESCHEDULED UNDER R LOAN		1,911,511	1,911,511				
	NET TOTAL		23,740,710	23,740,710	13,507,645	0	10,233,065	10,187,283
517-K-019	GOVT OF DOMINICAN REPUBLIC G	031968	16,035,076	16,035,076	6,601,083		9,433,992	7,380,925
	BUDGETARY SUPPORT	040168						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	060378						
	ADD CAPITALIZED INTEREST		505,120	505,120				505,120
	LESS RESCHEDULED UNDER R LOAN		1,137,494	1,137,494				
	NET TOTAL		15,402,701	15,402,701	6,601,083	0	8,801,618	7,886,045
517-K-039	GOVT OF DOMINICAN REPUBLIC G	092982	41,000,000	41,000,000	6,644,129		34,355,871	10,067,849
	CBI LOAN	093082						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	101892						
	ADD CAPITALIZED INTEREST		824,141	824,141				824,141
	LESS RESCHEDULED UNDER R LOAN		824,141	824,141				
	NET TOTAL		41,000,000	41,000,000	6,644,129	0	34,355,871	10,891,990

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-039A	GOVERNMENT OF DOMINICAN REPUB. G	092983	8,000,000	8,000,000	1,085,986		6,914,014	1,671,792
	PRIVATE ENTERPRISE DEVELOPMENT	093083						
	2.000%120 MOS/ 3.000% 15 YR O MO	112993						
	ADD CAPITALIZED INTEREST		241,601	241,601				241,601
	LESS RESCHEDULED UNDER R LOAN		241,601	241,601				
	NET TOTAL		8,000,000	8,000,000	1,085,986	0	6,914,014	1,913,394
517-K-039B	GOVERNMENT OF DOM REPUBLIC G	030984	34,000,000	34,000,000	3,610,504		30,389,496	6,452,112
	CBI LOAN	050284						
	2.000%120 MOS/ 3.000% 15 YR O MO	083094						
	ADD CAPITALIZED INTEREST		1,017,425	1,017,425				1,017,425
	LESS RESCHEDULED UNDER R LOAN		1,017,425	1,017,425				
	NET TOTAL		34,000,000	34,000,000	3,610,504	0	30,389,496	7,469,537
517-K-054R	GOVT OF DOMINICAN REPUBLIC G	102184	6,464,512	6,464,512	3,878,707		2,585,805	1,425,209
	RESCHED LOAN CONSOL	102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO	021591						
517-K-055R	GOVT OF DOMINICAN REPUBLIC G	102184	719,740	719,740	719,740		0	90,369
	RESCHED LOAN ARREARS	102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO	123185						
517-L-002	GOVT OF DOMINICAN REPUBLIC G	110262	2,096,797	2,096,797	1,340,575		756,222	331,496
	TWO STEP LOAN							
	HOUSING	010263						
	.750%120 MOS/ .750% 30 YR O MO	082273						
	ADD CAPITALIZED INTEREST		14,456	14,456				14,456
	LESS RESCHEDULED UNDER R LOAN		117,578	117,578				
	NET TOTAL		1,993,676	1,993,676	1,340,575	0	653,101	345,952
517-L-004	GOVT OF DOMINICAN REPUBLIC G	111864	1,475,073	1,475,073	846,353		628,720	565,518
	OPER.-MAIN. IRRIGATION SYSTEMS	113064						
	1.000%120 MOS/ 2.500% 30 YR O MO	032376						
	ADD CAPITALIZED INTEREST		38,011	38,011				38,011
	LESS RESCHEDULED UNDER R LOAN		110,555	110,555				
	NET TOTAL		1,402,528	1,402,528	846,353	0	556,175	603,528
517-L-005	GOVT OF DOMINICAN REPUBLIC G	010565	982,431	982,431	547,584		434,846	369,685
	FEASIBILITY STUDIES	021665						
	1.000%120 MOS/ 2.500% 30 YR O MO	091976						
	ADD CAPITALIZED INTEREST		26,289	26,289				26,289
	LESS RESCHEDULED UNDER R LOAN		74,605	74,605				
	NET TOTAL		934,115	934,115	547,584	0	386,530	395,974

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-007	GOVT OF DOMINICAN REPUBLIC	G	033165	4,925,446	4,925,446	2,826,075		2,099,370	1,890,966
	INVESTMENT FUND FOR ECON. DEV.		041265						
	1.000%120 MOS/ 2.500% 30 YR O MO		112376						
	ADD CAPITALIZED INTEREST			87,810	87,810				87,810
	LESS RESCHEDULED UNDER R LOAN			249,300	249,300				
	NET TOTAL			4,763,956	4,763,956	2,826,075	0	1,937,880	1,978,776
517-L-008	GOVT OF DOMINICAN REPUBLIC	G	012166	4,966,061	4,966,061	2,767,968		2,198,092	1,884,140
	TWO STEP LOAN								
	NATIONAL HOUSING BANK		032966						
	1.000%120 MOS/ 2.500% 30 YR O MO		081776						
	ADD CAPITALIZED INTEREST			132,885	132,885				132,885
	LESS RESCHEDULED UNDER R LOAN			377,118	377,118				
	NET TOTAL			4,721,828	4,721,828	2,767,968	0	1,953,860	2,017,025
517-L-010	GOVT OF DOMINICAN REPUBLIC	G	050466	9,465,860	9,465,860	5,120,961		4,344,899	3,509,082
	TWO STEP LOAN								
	MANAGED CREDIT PROGRAM		100566						
	1.000%120 MOS/ 2.500% 30 YR O MO		022877						
	ADD CAPITALIZED INTEREST			259,133	259,133				259,133
	LESS RESCHEDULED UNDER R LOAN			724,658	724,658				
	NET TOTAL			9,000,335	9,000,335	5,120,961	0	3,879,374	3,768,214
517-L-014	GOVT OF DOMINICAN REPUBLIC	G	030867	8,699,397	8,699,397	3,858,073		4,841,324	3,324,115
	COMMUNITY DEVELOPMENT		042667						
	1.000%120 MOS/ 2.500% 30 YR O MO		070777						
	ADD CAPITALIZED INTEREST			265,516	265,516				265,516
	LESS RESCHEDULED UNDER R LOAN			616,618	616,618				
	NET TOTAL			8,348,295	8,348,295	3,858,073	0	4,490,222	3,589,631
517-L-016	GOVT OF DOMINICAN REPUBLIC	G	061367	1,535,959	1,535,959	701,102		834,857	596,015
	PREFEASIBILITY STUDIES		011068						
	1.000%120 MOS/ 2.500% 30 YR O MO		110878						
	ADD CAPITALIZED INTEREST			32,670	32,670				32,670
	LESS RESCHEDULED UNDER R LOAN			72,732	72,732				
	NET TOTAL			1,495,897	1,495,897	701,102	0	794,796	628,685
517-L-017	FOUNDATION FOR EDUC. CREDIT	G	062167	1,400,000	1,400,000	617,915		782,085	550,825
	EDUCATIONAL CREDIT		011068						
	1.000%120 MOS/ 2.500% 30 YR O MO		051478						
	ADD CAPITALIZED INTEREST			29,309	29,309				29,309
	LESS RESCHEDULED UNDER R LOAN			66,297	66,297				
	NET TOTAL			1,363,012	1,363,012	617,915	0	745,098	580,134

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-018	GOVT OF DOMINICAN REPUBLIC	P	062167	4,971,843	4,971,843	2,358,715		2,613,128	1,702,930
	TWO STEP LOAN								
	PRIVATE DEVELOP FINANCE CO		052868						
	1.000%120 MOS/ 2.500% 30 YR O MO		010279						
	ADD CAPITALIZED INTEREST			148,387	148,387				148,387
	LESS RESCHEDULED UNDER R LOAN			392,904	392,904				
	NET TOTAL			4,727,326	4,727,326	2,358,715	0	2,368,611	1,851,316
517-L-020	GOVT OF DOMINICAN REPUBLIC	G	062568	2,645,970	2,645,970	921,510		1,724,460	1,105,931
	COOPERATIVE DEVELOPMENT		032869						
	2.000%120 MOS/ 2.500% 30 YR O MO		062580						
	ADD CAPITALIZED INTEREST			89,157	89,157				89,157
	LESS RESCHEDULED UNDER R LOAN			188,276	188,276				
	NET TOTAL			2,546,851	2,546,851	921,510	0	1,625,341	1,195,088
517-L-021	GOVT OF DOMINICAN REPUBLIC	G	062568	7,014,369	7,014,369	2,550,966		4,463,403	2,735,377
	MATERNAL AND INFANT CARE		041569						
	2.000%120 MOS/ 2.500% 30 YR O MO		012780						
	ADD CAPITALIZED INTEREST			231,133	231,133				231,133
	LESS RESCHEDULED UNDER R LOAN			497,200	497,200				
	NET TOTAL			6,748,303	6,748,303	2,550,966	0	4,197,337	2,966,511
517-L-023	GOVT OF DOMINICAN REPUBLIC	G	062769	7,846,108	7,846,108	2,587,570		5,258,538	3,576,414
	PRIVATE INVESTMENT FUND		112569						
	2.000%120 MOS/ 3.000% 30 YR O MO		122980						
	ADD CAPITALIZED INTEREST			211,212	211,212				211,212
	LESS RESCHEDULED UNDER R LOAN			394,440	394,440				
	NET TOTAL			7,662,880	7,662,880	2,587,570	0	5,075,310	3,787,626
517-L-024	FOUNDATION FOR EDUC. CREDIT	G	062670	1,749,999	1,749,999	579,270		1,170,730	855,835
	EDUCATIONAL CREDIT		021271						
	2.000%120 MOS/ 3.000% 30 YR O MO		051181						
	ADD CAPITALIZED INTEREST			48,383	48,383				48,383
	LESS RESCHEDULED UNDER R LOAN			88,646	88,646				
	NET TOTAL			1,709,736	1,709,736	579,270	0	1,130,466	904,217
517-L-026	GOVT OF DOMINICAN REPU -	P	053172	5,000,692	5,000,692	1,472,996		3,527,696	2,248,224
	TWO STEP LOAN								
	PRIV. DEVELOP. FINANCE CO. II		110772						
	2.000%120 MOS/ 3.000% 30 YR O MO		110191						
	ADD CAPITALIZED INTEREST			147,884	147,884				147,884
	LESS RESCHEDULED UNDER R LOAN			218,979	218,979				
	NET TOTAL			4,929,597	4,929,597	1,472,996	0	3,456,601	2,396,108

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-056R	GOVT OF DOMINICAN REPUBLIC	G	102184	4,126,896	4,126,896	2,063,448		2,063,448	852,498
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-L-057R	GOVT OF DOMINICAN REPUBLIC	G	102184	63,010	63,010	63,010		0	7,817
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						
517-N-015	GOVT OF DOMINICAN REPUBLIC	G	052467	4,999,995	4,999,995	2,786,883		2,213,113	1,885,382
	URBAN IMPROVEMENT		061467						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		110677						
	ADD CAPITALIZED INTEREST			94,885	94,885				94,885
	LESS RESCHEDULED UNDER R LOAN			258,819	258,819				
	NET TOTAL			4,836,061	4,836,061	2,786,883	0	2,049,178	1,980,267
517-N-058R	GOVT OF DOMINICAN REPUBLIC	G	102184	258,819	258,819	155,292		103,528	57,224
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-T-027	GOVT OF DOMINICAN REPUBLIC	G	062674	11,829,367	11,829,367	2,445,782		9,383,585	4,554,207
	AGRICULTURAL SECTOR LOAN		101674						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		020585						
	ADD CAPITALIZED INTEREST			468,055	468,055				468,055
	LESS RESCHEDULED UNDER R LOAN			833,311	833,311				
	NET TOTAL			11,464,111	11,464,111	2,445,782	0	9,018,328	5,022,262
517-T-029	GOVT OF DOMINICAN REPUBLIC	G	063076	14,873,626	14,873,626	2,748,727		12,124,899	4,995,195
	AGRICULTURE SECTOR LOAN II		093076						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031187						
	ADD CAPITALIZED INTEREST			449,214	449,214				449,214
	LESS RESCHEDULED UNDER R LOAN			449,214	449,214				
	NET TOTAL			14,873,626	14,873,626	2,748,727	0	12,124,899	5,444,409
517-T-031	GOVT OF DOMINICAN REPUBLIC	G	120178	5,996,034	5,996,034	2,053,603		3,942,431	1,745,485
	AFRICAN SWINE FEVER ERADICATN		121478						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		051589						
	ADD CAPITALIZED INTEREST			120,521	120,521				120,521
	LESS RESCHEDULED UNDER R LOAN			120,521	120,521				
	NET TOTAL			5,996,034	5,996,034	2,053,603	0	3,942,431	1,866,006

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-T-033A	GOVT OF DOMINICAN REPUBLIC	G	092879	2,100,000	2,100,000	593,093		1,506,907	577,534
	RURAL ROADS MAINT. AND REHAB.		092879						
	2.000%120 MOS/ 3.000% 15 YR O	MO	051590						
	ADD CAPITALIZED INTEREST			43,190	43,190				43,190
	LESS RESCHEDULED UNDER R LOAN			43,190	43,190				
	NET TOTAL			2,100,000	2,100,000	593,093	0	1,506,907	620,724
517-T-033B	GOVT OF DOMINICAN REPUBLIC	G	092879	1,200,000	1,200,000	301,667		898,333	307,870
	RURAL ROADS MAINT. AND REHAB.		092879						
	2.000%120 MOS/ 3.000% 15 YR O	MO	081390						
	ADD CAPITALIZED INTEREST			36,108	36,108				36,108
	LESS RESCHEDULED UNDER R LOAN			36,108	36,108				
	NET TOTAL			1,200,000	1,200,000	301,667	0	898,333	343,978
517-T-033C	GOVT OF DOMINICAN REPUBLIC	G	092879	6,578,473	6,578,473	1,653,758		4,924,715	1,545,013
	RURAL ROADS MAINT. AND REHAB.		010380						
	2.000%120 MOS/ 3.000% 15 YR O	MO	071890						
	ADD CAPITALIZED INTEREST			194,307	194,307				194,307
	LESS RESCHEDULED UNDER R LOAN			194,307	194,307				
	NET TOTAL			6,578,473	6,578,473	1,653,758	0	4,924,715	1,739,320
517-T-034	GOVT OF DOMINICAN REPUBLIC	G	010280	12,000,000	12,000,000	3,389,101		8,610,899	3,320,083
	SMALL FARMER AGRICULT. REHAB.		010380						
	2.000%120 MOS/ 3.000% 15 YR O	MO	051990						
	ADD CAPITALIZED INTEREST			361,212	361,212				361,212
	LESS RESCHEDULED UNDER R LOAN			361,212	361,212				
	NET TOTAL			12,000,000	12,000,000	3,389,101	0	8,610,899	3,681,295
517-T-035	GOVT OF DOMINICAN REPUBLIC	G	082781	7,209,554	7,209,554	1,008,265		6,201,289	1,435,004
	NATURAL RESOURCE MANAGEMENT		083181						
	2.000%120 MOS/ 3.000% 15 YR O	MO	110992						
	ADD CAPITALIZED INTEREST			71,174	71,174				71,174
	LESS RESCHEDULED UNDER R LOAN			71,174	71,174				
	NET TOTAL			7,209,554	7,209,554	1,008,265	0	6,201,289	1,506,178
517-T-037	GOVT OF DOMINICAN REPUBLIC	G	041982	4,863,273	4,863,273	524,184		4,339,089	907,299
	ENERGY AND DEVELOPMENT		042282						
	2.000%120 MOS/ 3.000% 15 YR O	MO	121393						
	ADD CAPITALIZED INTEREST			39,941	39,941				39,941
	LESS RESCHEDULED UNDER R LOAN			39,941	39,941				
	NET TOTAL			4,863,273	4,863,273	524,184	0	4,339,089	947,241

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-T-040	GOVT OF DOMINICAN REPUBLIC G	093082	2,000,000	2,000,000	218,802		1,781,198	396,914
	SMALL INDUSTRY DEV.	093082						
	2.000%120 MOS/ 3.000% 15 YR O MO	080493						
	ADD CAPITALIZED INTEREST		43,898	43,898				43,898
	LESS RESCHEDULED UNDER R LOAN		43,898	43,898				
	NET TOTAL		2,000,000	2,000,000	218,802	0	1,781,198	440,812
517-T-040A	GOVT OF DOMINICAN REPUBLIC G	093082	1,500,000	1,500,000	77,298		1,422,701	259,157
	SMALL INDUSTRY DEV.	093082						
	2.000%120 MOS/ 3.000% 15 YR O MO	050196						
517-T-042A	GOVERNMENT OF DOMINICAN REPUB. G	063083	10,029,927	10,029,927	1,070,006		8,959,921	1,482,710
	ON FARM WATER MANAGEMENT	063083						
	2.000%120 MOS/ 3.000% 15 YR O MO	101794						
	ADD CAPITALIZED INTEREST		3,745	3,745				3,745
	LESS RESCHEDULED UNDER R LOAN		3,745	3,745				
	NET TOTAL		10,029,927	10,029,927	1,070,006	0	8,959,921	1,486,455
517-T-043	GOVERNMENT OF DOMINICAN REPUB. G	063083	3,414,896	3,414,896	357,273		3,057,623	454,899
	AGRICULTURE SECTOR TRAINING	063083						
	2.000%120 MOS/ 3.000% 15 YR O MO	121294						
	ADD CAPITALIZED INTEREST		3,093	3,093				3,093
	LESS RESCHEDULED UNDER R LOAN		3,093	3,093				
	NET TOTAL		3,414,896	3,414,896	357,273	0	3,057,623	457,992
517-T-045	GOVERNMENT OF DOMINICAN REPUB. G	063083	2,534,933	2,534,933	339,027		2,195,906	541,133
	RURAL ROADS MAINT & REHAB II	063083						
	2.000%120 MOS/ 3.000% 15 YR O MO	042494						
	ADD CAPITALIZED INTEREST		12,092	12,092				12,092
	LESS RESCHEDULED UNDER R LOAN		12,092	12,092				
	NET TOTAL		2,534,933	2,534,933	339,027	0	2,195,906	553,225
517-T-045A	GOVT OF DOMINICAN REPUBLIC G	122283	7,744,295	7,744,295	822,377		6,921,918	1,116,451
	RURAL ROADS MAINT & REHAB II	052184						
	2.000%120 MOS/ 3.000% 15 YR O MO	072294						
517-T-045B	GOV'T OF DOMINICAN REPUBLIC G	120784	2,006,565	2,006,565	213,080		1,793,485	208,022
	RURAL ROADS MAINT & REHAB II	122084						
	2.000%120 MOS/ 3.000% 15 YR O MO	072694						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-T-045C	GOV'T OF THE DOM REPUBLIC	G	022486	399,460	399,460	42,419		357,041	43,382
	RURAL ROADS MAINT & REHAB II		061086						
	2.000%120 MOS/ 3.000% 20 YR O MO		070394						
517-T-051	GOV OF THE DOMINICAN REPUBLIC	G	072585	4,220,000	4,220,000	107,924		4,112,076	455,954
	AG BUSINESS PROMOTION		082085						
	2.000%120 MOS/ 3.000% 15 YR O MO		082596						
517-T-051A	GOV'T OF DOMINICAN REPUBLIC	G	092585	6,000,000	6,000,000	153,446		5,846,554	971,241
	AGRIC RURAL DEV & NUTRITION		092585						
	2.000%120 MOS/ 3.000% 15 YR O MO		082596						
517-T-051B	GOV'T OF DOMINICAN REPUBLIC	G	022486	4,928,335	4,928,335	126,039		4,802,296	382,788
	AGRIC BUSINESS PROMOTION		031286						
	2.000%120 MOS/ 3.000% 15 YR O MO		111496						
517-T-059R	GOVT OF DOMINICAN REPUBLIC	G	102184	129,061	129,061	129,061		0	16,403
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						
517-T-060R	GOVT OF DOMINICAN REPUBLIC	G	102184	2,082,748	2,082,748	1,249,649		833,099	457,830
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-T-066	GOVT OF DOMINICAN REPUB	G	060887	2,508,163	2,508,163	0		2,508,163	323,792
	COMMERCIAL FARMING SYSTS		091587						
	3.000%120 MOS/ 5.000% 15 YR O MO		051999						
517-T-066A	GOVT OF DOMINICAN REPUBLIC	G	060788	4,126,000	4,126,000	0		4,126,000	372,168
	COMMERCIAL FARMING SYSTEM		073188						
	2.000%120 MOS/ 5.000% 30 YR O MO		120799						
517-U-028	GOVT OF DOMINICAN REPUBLIC	G	053075	4,799,991	4,799,991	1,011,912		3,788,079	1,679,983
	HEALTH SECTOR LOAN		100175						
	2.000%120 MOS/ 3.000% 30 YR O MO		041586						
	ADD CAPITALIZED INTEREST			96,485	96,485				96,485
	LESS RESCHEDULED UNDER R LOAN			96,485	96,485				
	NET TOTAL			4,799,991	4,799,991	1,011,912	0	3,788,079	1,776,467

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-U-030	GOVT OF DOMINICAN REPUBLIC	G	110278	7,613,758	7,613,758	1,949,943		5,663,815	2,000,560
	HEALTH SECTOR II		112378						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		052090						
	ADD CAPITALIZED INTEREST			200,079	200,079				200,079
	LESS RESCHEDULED UNDER R LOAN			200,079	200,079				
	NET TOTAL			7,613,758	7,613,758	1,949,943	0	5,663,815	2,200,639
517-U-061R	GOVT OF DOMINICAN REPUBLIC	G	102184	64,214	64,214	64,214		0	8,167
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						
517-U-062R	GOVT OF DOMINICAN REPUBLIC	G	102184	232,350	232,350	139,410		92,940	51,353
	RESCHED LOAN CONSOL		102184						
	3.000% 59 MOS/ 3.000% 1 YR11 MO		021591						
517-V-032	GOVT OF DOMINICAN REPUBLIC	G	122078	7,499,497	7,499,497	2,105,367		5,394,130	1,764,192
	EDUCATION SECTOR LOAN		122878						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		061292						
	ADD CAPITALIZED INTEREST			225,134	225,134				225,134
	LESS RESCHEDULED UNDER R LOAN			225,134	225,134				
	NET TOTAL			7,499,497	7,499,497	2,105,367	0	5,394,130	1,989,326
517-V-036	GOVERNMENT OF DOMINICAN REP.	G	092581	4,233,251	4,233,251	700,288		3,532,964	761,765
	HUMAN RESOURCES DEVELOPMENT		092681						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		050592						
	ADD CAPITALIZED INTEREST			18,277	18,277				18,277
	LESS RESCHEDULED UNDER R LOAN			18,277	18,277				
	NET TOTAL			4,233,251	4,233,251	700,288	0	3,532,964	780,042
517-V-044	GOVERNMENT OF DOMINICAN REPUB.	G	063083	1,372,416	1,372,416	0		1,372,416	156,141
	AGRICULTURE SECTOR TRAINING		063083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		082598						
517-V-063R	GOVT OF DOMINICAN REPUBLIC	G	102184	74,289	74,289	74,289		0	9,311
	RESCHED LOAN ARREARS		102184						
	3.000% 1 MOS/ 3.000% 1 YR11 MO		123185						

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-V-064R	GOVT OF DOMINICAN REPUBLIC G RESCHED LOAN CONSOL 3.000% 59 MOS/ 3.000% 1 YR11 MO	102184 102184 021591	169,122	169,122	101,473		67,649	36,938
517-W-038	GOVT OF DOMINICAN REPUBLIC G ENERGY AND DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	041982 042282 020694	1,969,532	1,969,532	212,284		1,757,248	312,408
517-W-041	GOVT OF DOMINICAN REPUBLIC G SMALL INDUSTRY DEV. LOAN 2.000%120 MOS/ 3.000% 15 YR O MO	032183 032983 060398	1,500,000	1,500,000	0		1,500,000	154,388
517-W-052	GOVERNMENT OF DOMINICAN REP G AGRI BUSINESS PROMOTION 2.000%120 MOS/ 3.000% 15 YR O MO	092685 092785 010197	483,635	483,635	0		483,635	30,658
517-W-052A	GOV'T OF DOMINICAN REPUBLIC G AGRI BUSINESS PROMO 2.000%120 MOS/ 3.000% 15 YR O MO	022486 031286 102796	1,103,869	1,103,869	28,231		1,075,638	85,797
517-W-053	GOV'T OF DOM REPUBLIC G IMPROVING CDE REVENUE COLLECT 3.000%120 MOS/ 3.000% 15 YR O MO	030386 030386 012099	1,915,721	1,915,721	0		1,915,721	190,023
	TOTAL		410,205,251	410,205,251	142,709,314	0	267,495,937	122,499,525
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
517-N-013	CORPORACION DOMINICANA DE ELEC P EMERGENCY DISASTER RELIEF 12.000% 10 MOS/12.000% 1 YR 2 MO	082466 082466 090166	214,479 214,479	214,479 214,479	214,479 214,479		0	0
	TOTAL DOMINICAN PESOS		214,479	214,479	214,479	0	0	0
	TOTAL U.S. DOLLARS EQUIVALENT		214,479	214,479	214,479	0	0	0
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
517-R-007	PARTICIPATING BANKS IN D. R. P PREDEVELOPMENT PROGRAM 10.000% 24 MOS/10.000% 8 YR O MO	090889 021490 071192	156,122,037 20,659,069	156,122,037 20,659,069	61,593,721 4,801,925	8,797,523 CR	94,528,316 7,059,620	102,299,218 8,330,616

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOMINICAN REPUBLIC							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL DOMINICAN PESOS		156,122,037	156,122,037	61,593,721	0	94,528,316	102,299,218
	TOTAL U.S. DOLLARS EQUIVALENT		20,659,069	20,659,069	4,801,925	0	7,059,620	8,330,616
	EXCHANGE RATE ADJUSTMENTS					8,797,523 CR		
	COUNTRY TOTAL DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS		431,078,799	431,078,799	147,725,718	0	274,555,557	130,830,140
	EXCHANGE RATE ADJUSTMENTS					8,797,523 CR		
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-006 DLF 44	GOVERNMENT OF ECUADOR PAN-AM. HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 10 YR 0 MO	G 112858 032359 090170	2,061,340	2,061,340	2,061,340		0	745,098
518-A-011 DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 6 MOS/ 3.500% 15 YR 6 MO	G 047861 101961 041979	415,249	415,249	415,249		0	161,800
518-A-012 DLF 213	BANCO ECUATORIANO DE VIVIENDA CENTRAL HOUSING BANK 4.000% 12 MOS/ 4.000% 24 YR 0 MO	G 062861 103161 111463	5,000,000	5,000,000	3,191,563		1,808,437	3,047,627
	ADD CAPITALIZED INTEREST		80,006	80,006				80,006
	LESS RESCHEDULED UNDER R LOAN		1,888,443	1,888,443				
	NET TOTAL		3,191,563	3,191,563	3,191,563	0	0	3,127,633
518-A-044R	GOVERNMENT OF ECUADOR RESCHEDULED LOAN 4.000% 36 MOS/ 4.000% 4 YR 6 MO	G 060684 060684 053187	360,825	360,825	108,248		252,578	47,177
	ADD CAPITALIZED INTEREST		31,897	31,897				31,897
	LESS RESCHEDULED UNDER R LOAN		286,639	286,639				
	NET TOTAL		106,083	106,083	108,248	0	2,165	79,074
518-A-045R	GOVERNMENT OF ECUADOR RESCHEDULED LOAN 4.000% 6 MOS/ 4.000% 1 YR 6 MO	G 060684 060684 123184	21,225	21,225	21,225		0	725

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-065R	GOVERNMENT OF ECUADOR G	010185	400,000	400,000	80,000		320,000	22,270
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	010189						
	ADD CAPITALIZED INTEREST		48,253	48,253				48,253
	LESS RESCHEDULED UNDER R LOAN		328,253	328,253				
	NET TOTAL		120,000	120,000	80,000	0	40,000	70,523
518-A-071R	GOVERNMENT OF ECUADOR G	010185	180,000	180,000	18,000		162,000	13,136
	RESCHEDULED LOAN	010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO	111186						
	ADD CAPITALIZED INTEREST		17,480	17,479				17,479
	LESS RESCHEDULED UNDER R LOAN		179,479	179,479				
	NET TOTAL		18,000	18,000	18,000	0	0	30,615
518-A-075R	GOVERNMENT OF ECUADOR G	010185	419,688	419,688	83,938		335,750	19,488
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	010190						
	ADD CAPITALIZED INTEREST		52,619	52,619				52,619
	LESS RESCHEDULED UNDER R LOAN		262,463	262,463				
	NET TOTAL		209,844	209,844	83,938	0	125,906	72,107
518-A-081R	REPUBLIC OF ECUADOR G	010187	172,813	172,813	34,563		138,250	4,327
	RESCHEDULED LOAN	010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO	010191						
	ADD CAPITALIZED INTEREST		23,761	23,761				23,761
	LESS RESCHEDULED UNDER R LOAN		75,605	75,605				
	NET TOTAL		120,969	120,969	34,563	0	86,406	28,088
518-A-089R	GOVERNMENT OF ECUADOR G	051387	333,893	333,893	33,389		300,504	21,450
	RESCHEDULED LOAN	051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO	013194						
	ADD CAPITALIZED INTEREST		27,532	27,532				27,532
	LESS RESCHEDULED UNDER R LOAN		27,532	27,532				
	NET TOTAL		333,893	333,893	33,389	0	300,504	48,983
518-A-097R	GOVERNMENT OF ECUADOR G	051387	334,315	334,315	55,719		278,595	15,892
	GOVERNMENT OF ECUADOR	051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO	013194						
	ADD CAPITALIZED INTEREST		31,264	31,264				31,264
	LESS RESCHEDULED UNDER R LOAN		31,264	31,264				
	NET TOTAL		334,315	334,315	55,719	0	278,595	47,156

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-A-103R	GOVERNMENT OF EQUADOR 4TH	G	073090	347,222	347,222	0		347,222	22,221
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			20,868	20,868				20,868
	LESS RESCHEDULED UNDER R LOAN			20,868	20,868				
	NET TOTAL			347,222	347,222	0	0	347,222	43,089
518-A-112R	GOVERNMENT OF ECUADOR 4TH	G	073090	74,879	74,879	18,720		56,159	5,946
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
	ADD CAPITALIZED INTEREST			3,941	3,941				3,941
	LESS RESCHEDULED UNDER R LOAN			3,941	3,941				
	NET TOTAL			74,879	74,879	18,720	0	56,159	9,887
518-A-121R	GOVERNMENT OF ECUADOR 4TH	G	073090	19,780	19,780	0		19,780	386
	RESCHEDEULED LOAN		093090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
	ADD CAPITALIZED INTEREST			569	569				569
	LESS RESCHEDULED UNDER R LOAN			20,349	20,349				
	NET TOTAL			0	0	0	0	0	956
518-A-130R	GOVERNMENT OF ECUADOR 4TH	G	073090	9,036	9,036	9,036		0	245
	RESCEHDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-A-139R	GOVERNMENT OF ECUADOR 5TH	G	073092	416,210	416,210	0		416,210	22,575
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO		123102						
518-A-148R	GOVERNMENT OF ECUADOR 5TH	G	073092	32,782	32,782	32,782		0	944
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		123192						
518-A-157R	GOVERNMENT OF ECUADOR 5TH	G	073092	2,171	2,171	2,171		0	42
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		083192						

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-B-004	GOVERNMENT OF ECUADOR G	092558	2,300,000	2,300,000	2,300,000		0	898,283
ICAX 18-5	SPECIAL ASSIST.-INTERAM. CONF.	062758						
	3.500% 18 MOS/ 3.500% 20 YR 6 MO	071560						
518-F-043	GOVERNMENT OF ECUADOR G	092683	5,988,873	5,988,873	317,948		5,670,925	1,286,673
	INTL DISASTER ASSISTANCE	092783						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	102594						
518-F-043A	GOVERNMENT OF ECUADOR G	052284	9,528,019	9,528,019	753,168		8,774,851	1,968,401
	INTL DISASTER ASSISTANCE	091884						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	022795						
518-H-025	INST. ECUAT. DE ELECTRIFICACIO G	063064	696,347	696,347	305,388		390.959	183,262
	ELECTRIC POWER	082464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	090175						
	ADD CAPITALIZED INTEREST		42,268	42,267				42,267
	LESS RESCHEDULED UNDER R LOAN		215,783	215,783				
	NET TOTAL		522,831	522,830	305,388	0	217,442	225,529
518-H-046R	GOVERNMENT OF ECUADOR G	060684	28,042	28,042	8,413		19,630	1,980
	RESCHEDULED LOAN	060684						
	2.000% 36 MOS/ 2.000% 4 YR 6 MO	053187						
	ADD CAPITALIZED INTEREST		1,324	1,324				1,324
	LESS RESCHEDULED UNDER R LOAN		20,953	20,953				
	NET TOTAL		8,413	8,413	8,413	0	0	3,303
518-H-047R	GOVERNMENT OF ECUADOR G	060684	1,650	1,650	1,650		0	36
	RESCHEDULED LOAN	060684						
	2.000% 6 MOS/ 2.000% 1 YR 6 MO	123184						
518-H-066R	GOVERNMENT OF ECUADOR G	010185	22,831	22,831	11,416		11,415	1,670
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	030188						
	ADD CAPITALIZED INTEREST		2,573	2,573				2,573
	LESS RESCHEDULED UNDER R LOAN		16,271	16,271				
	NET TOTAL		9,132	9,132	11,416	0	2,283	4,243
518-H-076R	GOVERNMENT OF ECUADOR G	010185	19,406	19,406	11,644		7,763	1,454
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	010190						
	ADD CAPITALIZED INTEREST		2,430	2,430				2,430
	LESS RESCHEDULED UNDER R LOAN		10,192	10,192				
	NET TOTAL		11,644	11,644	11,644	0	0	3,884

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-H-082R	REPUBLIC OF ECUADOR	G	010187	7,991	7,991	4,795		3,196	490
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			1,023	1,023				1,023
	LESS RESCHEDULED UNDER R LOAN			2,621	2,621				
	NET TOTAL			6,393	6,393	4,795	0	1,598	1,512
518-H-090R	GOVERNMENT OF ECUADOR	G	051387	46,575	46,575	13,973		32,603	4,576
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			3,841	3,841				3,841
	LESS RESCHEDULED UNDER R LOAN			3,841	3,841				
	NET TOTAL			46,575	46,575	13,973	0	32,603	8,417
518-H-098R	GOVERNMENT OF ECUADOR	G	051387	17,591	17,591	6,144		11,447	1,555
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			1,692	1,692				1,692
	LESS RESCHEDULED UNDER R LOAN			1,692	1,692				
	NET TOTAL			17,591	17,591	6,144	0	11,447	3,247
518-H-104R	GOVERNMENT OF ECUADOR 4TH	G	073090	48,583	48,583	0		48,583	5,072
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			2,192	2,192				2,192
	LESS RESCHEDULED UNDER R LOAN			2,192	2,192				
	NET TOTAL			48,583	48,583	0	0	48,583	7,263
518-H-113R	GOVERNMENT OF ECUADOR 4TH	G	073090	18,252	18,252	4,563		13,689	1,969
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
	ADD CAPITALIZED INTEREST			721	721				721
	LESS RESCHEDULED UNDER R LOAN			721	721				
	NET TOTAL			18,252	18,252	4,563	0	13,689	2,690
518-H-122R	GOVERNMENT OF ECUADOR 4TH	G	073090	1,833	1,833	1,833		0	61
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-H-131R	GOVERNMENT OF ECUADOR 4TH	G	073090	921	921	921		0	24
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-H-140R	GOVERNMENT OF ECUADOR 5TH	G	073092	59,500	59,500	0		59,500	5,293
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO		123102						
518-H-149R	GOVERNMENT OF ECUADOR 5TH	G	073092	979	979	979		0	28
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		123192						
518-H-158R	GOVERNMENT OF ECUADOR 5TH	G	073092	112	112	112		0	2
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		083192						
518-K-013	GOVERNMENT OF ECUADOR	G	120561	8,000,000	8,000,000	4,472,573		3,527,427	1,203,901
AID 3	BUDGETARY SUPPORT		121461						
	.750% 60 MOS/ .750% 35 YR 0 MO		122866						
	ADD CAPITALIZED INTEREST			155,116	155,116				155,116
	LESS RESCHEDULED UNDER R LOAN			2,179,175	2,179,175				
	NET TOTAL			5,975,941	5,975,941	4,472,573	0	1,503,368	1,359,017
518-K-015	GOVERNMENT OF ECUADOR	G	091162	6,985,126	6,985,126	6,985,126		0	2,361,440
	BUDGETARY SUPPORT		092462						
	3.500% 60 MOS/ 3.500% 10 YR 0 MO		111967						
518-K-048R	GOVERNMENT OF ECUADOR	G	060684	218,536	218,536	65,561		152,975	6,305
	RESCHEDULED LOAN		060684						
	.750% 36 MOS/ .750% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			4,019	4,019				4,019
	LESS RESCHEDULED UNDER R LOAN			156,994	156,994				
	NET TOTAL			65,561	65,561	65,561	0	0	10,323
518-K-049R	GOVERNMENT OF ECUADOR	G	060684	12,855	12,855	12,855		0	194
	RESCHEDULED LOAN		060684						
	.750% 6 MOS/ .750% 1 YR 6 MO		123184						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-K-067R	GOVERNMENT OF ECUADOR G	010185	226,803	226,803	90,721		136,082	14,288
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	010189						
	ADD CAPITALIZED INTEREST		25,201	25,201				25,201
	LESS RESCHEDULED UNDER R LOAN		161,283	161,283				
	NET TOTAL		90,721	90,721	90,721	0	0	39,490
518-K-072R	GOVERNMENT OF ECUADOR G	010185	112,767	112,767	22,553		90,213	8,333
	RESCHEDULED LOAN	010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO	010188						
	ADD CAPITALIZED INTEREST		10,236	10,236				10,236
	LESS RESCHEDULED UNDER R LOAN		100,449	100,449				
	NET TOTAL		22,553	22,553	22,553	0	0	18,569
518-K-077R	GOVERNMENT OF ECUADOR G	010185	194,231	194,231	116,539		77,693	12,864
	RESCHEDULED LOAN	010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO	010190						
	ADD CAPITALIZED INTEREST		24,318	24,318				24,318
	LESS RESCHEDULED UNDER R LOAN		102,010	102,010				
	NET TOTAL		116,539	116,539	116,539	0	0	37,181
518-K-091R	GOVERNMENT OF ECUADOR G	051387	513,637	513,637	154,091		359,546	46,356
	RESCHEDULED LOAN	051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO	013194						
	ADD CAPITALIZED INTEREST		42,354	42,354				42,354
	LESS RESCHEDULED UNDER R LOAN		42,354	42,354				
	NET TOTAL		513,637	513,637	154,091	0	359,546	88,710
518-K-099R	GOVERNMENT OF ECUADOR G	051387	179,847	179,847	59,949		119,898	15,398
	RESCHEDULED LOAN	051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO	013194						
	ADD CAPITALIZED INTEREST		17,295	17,295				17,295
	LESS RESCHEDULED UNDER R LOAN		17,295	17,295				
	NET TOTAL		179,847	179,847	59,949	0	119,898	32,693
518-K-105R	GOVERNMENT OF ECUADOR 4TH G	073090	571,998	571,998	0		571,998	55,989
	RESCHEDULED LOAN	073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO	113096						
	ADD CAPITALIZED INTEREST		25,781	25,781				25,781
	LESS RESCHEDULED UNDER R LOAN		25,781	25,781				
	NET TOTAL		571,998	571,998	0	0	571,998	81,771

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-K-114R	GOVERNMENT OF ECUADOR 4TH	G	073090	169,977	169,977	21,247		148,731	17,444
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095						
	ADD CAPITALIZED INTEREST			6,714	6,714				6,714
	LESS RESCHEDULED UNDER R LOAN			6,714	6,714				
	NET TOTAL			169,977	169,977	21,247	0	148,731	24,158
518-K-123R	GOVERNMENT OF ECUADOR 4TH	G	073090	19,759	19,759	19,759		0	658
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091						
518-K-132R	GOVERNMENT OF ECUADOR 4TH	G	073090	9,930	9,930	9,930		0	261
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091						
518-K-141R	GOVERNMENT OF ECUADOR 5TH	G	073092	550,647	550,647	0		550,647	44,985
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR O MO		123102						
518-K-150R	GOVERNMENT OF ECUADOR 5TH	G	073092	10,912	10,912	10,912		0	314
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		123192						
518-K-159R	GOVERNMENT OF ECUADOR 5TH	G	073092	155	155	155		0	3
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		083192						
518-L-014	GOVERNMENT OF ECUADOR	G	020962	5,000,000	5,000,000	2,442,063		2,557,937	689,579
	TWO STEP LOAN								
AID 58	INDUSTL CR		072062						
	.750%120 MOS/ .750% 30 YR O MO		021174						
	ADD CAPITALIZED INTEREST			112,978	112,978				112,978
	LESS RESCHEDULED UNDER R LOAN			1,440,846	1,440,846				
	NET TOTAL			3,672,131	3,672,131	2,442,063	0	1,230,069	802,557
518-L-016	GOVERNMENT OF ECUADOR	G	123162	2,700,000	2,700,000	1,146,897		1,553,103	395,975
	QUITO - QUEVEDO ROAD		090163						
	.750%120 MOS/ .750% 30 YR O MO		012874						
	ADD CAPITALIZED INTEREST			60,750	60,750				60,750
	LESS RESCHEDULED UNDER R LOAN			817,150	817,150				
	NET TOTAL			1,943,599	1,943,599	1,146,897	0	796,702	456,725

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-017	GOVERNMENT OF ECUADOR	G	022863	1,990,750	1,990,750	841,989		1,148,760	271,5·3
	FEASIBILITY STUDIES		090463						
	.750%120 MOS/ .750% 30 YR O MO		021975						
	ADD CAPITALIZED INTEREST			43,961	43,961				43,961
	LESS RESCHEDULED UNDER R LOAN			576,692	576,692				
	NET TOTAL			1,458,019	1,458,019	841,989	0	616,029	315,504
518-L-022	GOVERNMENT OF ECUADOR	G	042264	13,228,552	13,228,552	5,377,196		7,851,356	3,232,216
	CONSORTIUM ROADS		052664						
	.750%120 MOS/ 2.000% 30 YR O MO		081375						
	ADD CAPITALIZED INTEREST			877,095	877,095				877,095
	LESS RESCHEDULED UNDER R LOAN			4,390,686	4,390,686				
	NET TOTAL			9,714,962	9,714,962	5,377,196	0	4,337,766	4,109,311
518-L-023	INST. ECUAT. DE ELECTRIFICACIO	G	052864	645,063	645,063	293,979		351,083	171,998
	RURAL ELECTRIC COOP		083064						
	.750%120 MOS/ 2.000% 30 YR O MO		101275						
	ADD CAPITALIZED INTEREST			39,299	39,299				39,299
	LESS RESCHEDULED UNDER R LOAN			200,036	200,036				
	NET TOTAL			484,326	484,326	293,979	0	190,346	211,297
518-L-024	BANCO DE COOP DEL ECUADOR	G	061264	1,200,000	1,200,000	727,742		472,258	234,070
	COOPERATIVE BANK		020865						
	.750%120 MOS/ 2.000% 15 YR O MO		101975						
	ADD CAPITALIZED INTEREST			19,394	19,394				19,394
	LESS RESCHEDULED UNDER R LOAN			491,652	491,652				
	NET TOTAL			727,742	727,742	727,742	0	0	253,464
518-L-026	ECUATORIANA DE DESARROLLO SA	P	062665	2,915,085	2,915,085	2,478,920		436,165	802,964
	PRIVATE ENTERPRISE EXPANSION		013166						
	2.500% 60 MOS/ 2.500% 15 YR O MO		061471						
	ADD CAPITALIZED INTEREST			14,916	14,916				14,916
	LESS RESCHEDULED UNDER R LOAN			451,081	451,081				
	NET TOTAL			2,478,920	2,478,920	2,478,920	0	0	817,880
518-L-027	GOVERNMENT OF ECUADOR	G	062965	5,299,028	5,299,028	2,154,259		3,144,769	1,621,500
	PRIMARY EDUCATION IMPROVEMENT		021166						
	1.000%120 MOS/ 2.500% 30 YR O MO		041976						
	ADD CAPITALIZED INTEREST			377,427	377,427				377,427
	LESS RESCHEDULED UNDER R LOAN			1,697,841	1,697,841				
	NET TOTAL			3,978,615	3,978,615	2,154,259	0	1,824,355	1,998,927

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-029	GOVERNMENT OF ECUADOR	G	063066	2,000,000	2,000,000	501,200		1,498,800	593,480
	MALARIA ERADICATION		053067						
	1.000%120 MOS/ 2.500% 30 YR O MO		011978						
	ADD CAPITALIZED INTEREST			212,190	212,190				212,190
	LESS RESCHEDULED UNDER R LOAN			673,586	673,586				
	NET TOTAL			1,538,604	1,538,604	501,200	0	1,037,404	805,669
518-L-029A 518L029	GOVERNMENT OF ECUADOR	G	063066	730,526	730,526	175,240		555,287	277,231
	MALARIA ERADICATION		053067						
	2.000%120 MOS/ 3.000% 30 YR O MO		011978						
	ADD CAPITALIZED INTEREST			95,333	95,333				95,333
	LESS RESCHEDULED UNDER R LOAN			258,058	258,058				
	NET TOTAL			567,801	567,801	175,240	0	392,562	372,564
518-L-030	GOVERNMENT OF ECUADOR	G	063069	1,249,230	1,249,230	158,246		1,090,985	379,582
	FEASIBILITY STUDIES		042470						
	2.000%120 MOS/ 3.000% 30 YR O MO		051483						
	ADD CAPITALIZED INTEREST			193,004	193,004				193,004
	LESS RESCHEDULED UNDER R LOAN			435,157	435,157				
	NET TOTAL			1,007,077	1,007,077	158,246	0	848,831	572,586
518-L-031	BANCO DE COOP DEL ECUADOR	G	063069	1,187,627	1,187,627	449,605		738,022	349,159
	COOPERATIVE BANK LOAN		012070						
	2.000%120 MOS/ 3.000% 15 YR O MO		031782						
	ADD CAPITALIZED INTEREST			116,686	116,686				116,686
	LESS RESCHEDULED UNDER R LOAN			671,763	671,763				
	NET TOTAL			632,550	632,550	449,605	0	182,945	465,845
518-L-032	GOVERNMENT OF ECUADOR	G	101669	2,841,080	2,841,080	429,856		2,411,224	1,032,158
	LAND SALE GUARANTY		112370						
	2.000%120 MOS/ 3.000% 30 YR O MO		102881						
	ADD CAPITALIZED INTEREST			383,047	383,047				383,047
	LESS RESCHEDULED UNDER R LOAN			948,748	948,748				
	NET TOTAL			2,275,379	2,275,379	429,856	0	1,845,523	1,415,204
518-L-033	GOVERNMENT OF ECUADOR	G	062670	7,122,521	7,122,521	765,237		6,357,284	3,145,796
	AGRI DEVELOP & DIVERSIFICATION		051672						
	2.000%120 MOS/ 5.000% 30 YR O MO		052283						
	ADD CAPITALIZED INTEREST			1,911,394	1,911,394				1,911,394
	LESS RESCHEDULED UNDER R LOAN			2,978,422	2,978,422				
	NET TOTAL			6,055,494	6,055,494	765,237	0	5,290,257	5,057,191

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-034	GOVERNMENT OF ECUADOR	G	062970	4,450,000	4,450,000	418,129		4,031,871	1,809,959
	SMALL ENTERPRISE ASSISTANCE		051672						
	2.000%120 MOS/ 5.000% 30 YR 0 MO		011683						
	ADD CAPITALIZED INTEREST			1,183,746	1,183,746				1,183,746
	LESS RESCHEDULED UNDER R LOAN			1,851,221	1,851,221				
	NET TOTAL			3,782,525	3,782,525	418,129	0	3,364,396	2,993,705
518-L-035	GOVERNMENT OF ECUADOR	G	062970	3,412,655	3,412,655	486,635		2,926,020	1,150,057
	RURAL ELECTRIFICATION ASSIST		051672						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061883						
	ADD CAPITALIZED INTEREST			511,864	511,864				511,864
	LESS RESCHEDULED UNDER R LOAN			1,169,232	1,169,232				
	NET TOTAL			2,755,287	2,755,287	486,635	0	2,268,652	1,661,921
518-L-050R	GOVERNMENT OF ECUADOR	G	060684	1,850,381	1,850,381	555,114		1,295,267	194,773
	RESCHEDULED LOAN		060684						
	3.000% 36 MOS/ 3.000% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			134,198	134,198				134,198
	LESS RESCHEDULED UNDER R LOAN			1,425,342	1,425,342				
	NET TOTAL			559,237	559,237	555,114	0	4,122	328,970
518-L-051R	GOVERNMENT OF ECUADOR	G	060684	108,913	108,913	108,913		0	5,465
	RESCHEDULED LOAN		060684						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		123184						
518-L-052R	GOVERNMENT OF ECUADOR	G	060684	631,964	631,964	132,245		499,719	102,803
	RESCHEDULED LOAN		060684						
	5.000% 36 MOS/ 5.000% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			74,651	74,651				74,651
	LESS RESCHEDULED UNDER R LOAN			574,369	574,369				
	NET TOTAL			132,245	132,245	132,245	0	0	177,454
518-L-053R	GOVERNMENT OF ECUADOR	G	060684	37,174	37,174	37,174		0	3,023
	RESCHEDULED LOAN		060684						
	5.000% 6 MOS/ 5.000% 1 YR 6 MO		123184						
518-L-068R	GOVERNMENT OF ECUADOR	G	010185	1,699,708	1,699,708	679,883		1,019,825	118,548
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			188,863	188,863				188,863
	LESS RESCHEDULED UNDER R LOAN			1,208,688	1,208,688				
	NET TOTAL			679,883	679,883	679,883	0	0	307,411

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-073R	GOVERNMENT OF ECUADOR	G	010185	258,547	258,547	51,709		206,838	20,527
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		010188						
	ADD CAPITALIZED INTEREST			23,468	23,468				23,468
	LESS RESCHEDULED UNDER R LOAN			230,306	230,306				
	NET TOTAL			51,709	51,709	51,709	0	0	43,995
518-L-078R	GOVERNMENT OF ECUADOR	G	010185	1,380,322	1,380,322	828,193		552,129	104,097
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			172,816	172,816				172,816
	LESS RESCHEDULED UNDER R LOAN			724,945	724,945				
	NET TOTAL			828,193	828,193	828,193	0	0	276,914
518-L-084R	REPUBLIC OF ECUADOR	G	010187	513,126	513,126	307,875		205,250	31,445
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			65,342	65,342				65,342
	LESS RESCHEDULED UNDER R LOAN			167,967	167,967				
	NET TOTAL			410,501	410,501	307,875	0	102,625	96,787
518-L-092R	GOVERNMENT OF ECUADOR	G	051387	4,961,406	4,961,406	1,488,422		3,472,984	495,044
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			407,567	407,567				407,567
	LESS RESCHEDULED UNDER R LOAN			407,567	407,567				
	NET TOTAL			4,961,406	4,961,406	1,488,422	0	3,472,984	902,611
518-L-100R	GOVERNMENT OF ECUADOR	G	051387	1,630,712	1,630,712	543,571		1,087,142	152,211
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			156,976	156,976				156,976
	LESS RESCHEDULED UNDER R LOAN			156,976	156,976				
	NET TOTAL			1,630,712	1,630,712	543,571	0	1,087,142	309,188
518-L-106R	GOVERNMENT OF ECUADOR 4TH	G	073090	4,533,310	4,533,310	0		4,533,310	485,872
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			204,503	204,503				204,503
	LESS RESCHEDULED UNDER R LOAN			204,503	204,503				
	NET TOTAL			4,533,310	4,533,310	0	0	4,533,310	690,376

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-115R	GOVERNMENT OF EDUADOR 4TH	G	073090	1,156,882	1,156,882	289,220		867,662	130,969
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095						
	ADD CAPITALIZED INTEREST			45,698	45,698				45,698
	LESS RESCHEDULED UNDER R LOAN			45,698	45,698				
	NET TOTAL			1,156,882	1,156,882	289,220	0	867,662	176,667
518-L-124R	GOVERNMENT OF ECUADOR 4TH	G	073090	187,466	187,466	187,466		0	3,668
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091						
518-L-133R	GOVERNMENT OF ECUADOR 4TH	G	073090	92,686	92,686	92,686		0	2,437
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091						
518-L-142R	GOVERNMENT OF ECUADOR 5TH	G	073092	5,061,436	5,061,436	0		5,061,436	471,045
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR O MO		123102						
518-L-151R	GOVERNMENT OF ECUADOR 5TH	G	073092	84,137	84,137	84,137		0	2,423
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		123192						
518-L-160R	GOVERNMENT OF ECUADOR 5TH	G	073092	11,044	11,044	11,044		0	212
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		083192						
518-M-019	GOVERNMENT OF ECUADOR	G	041763	1,299,307	1,299,307	568,855		730,452	166,821
518-L-019	ADMINISTRATIVE & FISCAL REFORM		090263						
	.750% 12 MOS/ .750% 39 YR O MO		070165						
	ADD CAPITALIZED INTEREST			27,126	27,126				27,126
	LESS RESCHEDULED UNDER R LOAN			356,021	356,021				
	NET TOTAL			970,413	970,413	568,855	0	401,558	193,947
518-M-054R	GOVERNMENT OF ECUADOR	G	060684	37,688	37,688	7,538		30,150	939
	RESCHEDULED LOAN		060684						
	.750% 36 MOS/ .750% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			754	754				754
	LESS RESCHEDULED UNDER R LOAN			30,905	30,905				
	NET TOTAL			7,538	7,538	7,538	0	0	1,693

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-M-055R	GOVERNMENT OF ECUADOR	G	060684	2,217	2,217	2,217		0	33
	RESCHEDULED LOAN		060684						
	.750% 6 MOS/ .750% 1 YR 6 MO		123184						
518-M-069R	GOVERNMENT OF ECUADOR	G	010185	38,244	38,244	11,473		26,771	2,636
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			4,613	4,613				4,613
	LESS RESCHEDULED UNDER R LOAN			31,384	31,384				
	NET TOTAL			11,473	11,473	11,473	0	0	7,249
518-M-074R	GOVERNMENT OF ECUADOR	G	010185	19,122	19,122	1,912		17,210	1,618
	RESCHEDULED LOAN		010185						
	3.130% 24 MOS/ 3.130% 5 YR 6 MO		070186						
	ADD CAPITALIZED INTEREST			1,857	1,857				1,857
	LESS RESCHEDULED UNDER R LOAN			19,067	19,067				
	NET TOTAL			1,912	1,912	1,912	0	0	3,475
518-M-079R	GOVERNMENT OF ECUADOR	G	010185	32,507	32,507	9,752		22,755	2,037
	RESCHEDULED LOAN		010185						-
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			4,483	4,483				4,483
	LESS RESCHEDULED UNDER R LOAN			20,736	20,736				
	NET TOTAL			16,254	16,254	9,752	0	6,501	6,520
518-M-085R	REPUBLIC OF ECUADOR	G	010187	13,385	13,385	4,016		9,370	440
	RESCHEDULED LOAN		010187						
	3.130% 48 MOS/ 3.130% 4 YR 6 MO		010191						
	ADD CAPITALIZED INTEREST			1,993	1,993				1,993
	LESS RESCHEDULED UNDER R LOAN			6,009	6,009				
	NET TOTAL			9,370	9,370	4,016	0	5,354	2,433
518-M-093R	GOVERNMENT OF ECUADOR	G	051387	86,002	86,002	10,900		75,102	5,457
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			7,092	7,092				7,092
	LESS RESCHEDULED UNDER R LOAN			7,092	7,092				
	NET TOTAL			86,002	86,002	10,900	0	75,102	12,549

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-M-101R	GOVERNMENT OF ECUADOR	G	051387	31,510	31,510	5,252		26,258	1,690
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			3,030	3,030				3,030
	LESS RESCHEDULED UNDER R LOAN			3,030	3,030				
	NET TOTAL			31,510	31,510	5,252	0	26,258	4,720
518-M-107R	GOVERNMENT OF ECUADOR 4TH	G	073090	74,537	74,537	0		74,537	4,343
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			4,480	4,480				4,480
	LESS RESCHEDULED UNDER R LOAN			4,480	4,480				
	NET TOTAL			74,537	74,537	0	0	74,537	8,823
518-M-116R	GOVERNMENT OF ECUADOR 4TH	G	073090	32,401	32,401	8,100		24,301	2,027
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
	ADD CAPITALIZED INTEREST			1,705	1,705				1,705
	LESS RESCHEDULED UNDER R LOAN			1,705	1,705				
	NET TOTAL			32,401	32,401	8,100	0	24,301	3,732
518-M-125R	GOVERNMENT OF ECUADOR 4TH	G	073090	3,353	3,353	0		3,353	64
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
	ADD CAPITALIZED INTEREST			97	97				97
	LESS RESCHEDULED UNDER R LOAN			3,450	3,450				
	NET TOTAL			0	0	0	0	0	161
518-M-134R	GOVERNMENT OF ECADOR 4TH	G	073090	1,685	1,685	1,685		0	44
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-M-143R	GOVERNMENT OF ECUADOR 5TH	G	073092	104,393	104,393	0		104,393	4,415
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO		123102						
518-M-152R	GOVERNMENT OF ECUADOR 5TH	G	073092	6,549	6,549	6,549		0	189
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		123192						

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-M-161R	GOVERNMENT OF ECUADOR 5TH	G	073092	284	284	284		0	5
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		083192						
518-N-028	GOVERNMENT OF ECUADOR	G	062866	7,000,000	7,000,000	5,758,065		1,241,935	2,920,166
	ECONOMIC DEVELOPMENT		000000						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		081171						
	ADD CAPITALIZED INTEREST			46,234	46,234				46,234
	LESS RESCHEDULED UNDER R LOAN			1,288,169	1,288,169				
	NET TOTAL			5,758,065	5,758,065	5,758,065	0	0	2,966,400
518-N-056R	GOVERNMENT OF ECUADOR	G	060684	427,536	427,536	85,507		342,029	49,243
	RESCHEDULED LOAN		060684						
	3.500% 36 MOS/ 3.500% 4 YR 6 MO		053187						
	ADD CAPITALIZED INTEREST			39,787	39,787				39,787
	LESS RESCHEDULED UNDER R LOAN			381,816	381,816				
	NET TOTAL			85,507	85,507	85,507	0	0	89,030
518-N-057R	GOVERNMENT OF ECUADOR	G	060684	25,149	25,149	25,149		0	1,003
	RESCHEDULED LOAN		060684						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		123184						
518-N-070R	GOVERNMENT OF ECUADOR	G	010185	451,613	451,613	180,645		270,968	33,085
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		010189						
	ADD CAPITALIZED INTEREST			50,181	50,181				50,181
	LESS RESCHEDULED UNDER R LOAN			321,149	321,149				
	NET TOTAL			180,645	180,645	180,645	0	0	83,265
518-N-080R	GOVERNMENT OF ECUADOR	G	010185	383,871	383,871	230,323		153,548	30,110
	RESCHEDULED LOAN		010185						
	3.130% 36 MOS/ 3.130% 4 YR 6 MO		021189						
	ADD CAPITALIZED INTEREST			42,661	42,661				42,661
	LESS RESCHEDULED UNDER R LOAN			196,209	196,209				
	NET TOTAL			230,323	230,323	230,323	0	0	72,770
518-N-102R	GOVERNMENT OF ECUADOR	G	051387	294,797	294,797	98,266		196,531	27,252
	RESCHEDULED LOAN		051387						
	3.190% 72 MOS/ 3.190% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			28,351	28,351				28,351
	LESS RESCHEDULED UNDER R LOAN			28,351	28,351				
	NET TOTAL			294,797	294,797	98,266	0	196,531	55,603

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-N-108R	GOVERNMENT OF EDUADOR 4TH	G	073090	320,952	320,952	0		320,952	34,774
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			14,479	14,479				14,479
	LESS RESCHEDULED UNDER R LOAN			14,479	14,479				
	NET TOTAL			320,952	320,952	0	0	320,952	49,253
518-N-117R	GOVERNMENT OF EDUADOR 4TH	G	073090	104,773	104,773	26,193		78,579	12,325
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
	ADD CAPITALIZED INTEREST			3,961	3,961				3,961
	LESS RESCHEDULED UNDER R LOAN			3,961	3,961				
	NET TOTAL			104,773	104,773	26,193	0	78,579	16,286
518-N-126R	GOVERNMENT OF ECUADOR 4TH	G	073090	9,404	9,404	9,404		0	326
	RESCHEDULED LAON		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
518-N-135R	GOVERNMENT OF ECUADOR 4TH	G	073090	4,702	4,702	4,702		0	137
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-N-144R	GOVERNMENT OF ECUADOR 5TH	G	073092	205,057	205,057	0		205,057	19,573
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO		123102						
518-N-153R	GOVERNMENT OF ECUADOR 5TH	G	073092	6,201	6,201	6,201		0	179
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		123192						
518-N-162R	GOVERNMENT OF ECUADOR 5TH	G	073092	79	79	79		0	2
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		083192						
518-T-038	GOVERNMENT OF ECUADOR	G	082880	5,987,830	5,987,830	1,012,947		4,974,883	746,901
	INTEGRATED RURAL DEVELOPMENT		093080						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		080791						
	ADD CAPITALIZED INTEREST			657,977	657,977				657,977
	LESS RESCHEDULED UNDER R LOAN			1,124,306	1,124,306				
	NET TOTAL			5,521,501	5,521,501	1,012,947	0	4,508,554	1,404,877

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-T-038A	GOVERNMENT OF ECUADOR	G	082880	3,751,457	3,751,457	622,122		3,129,335	371,758
	INTEGRATED RURAL DEVELOPMENT		111380						
	2.000%120 MOS/ 3.000% 15 YR O MO		011592						
	ADD CAPITALIZED INTEREST			403,193	403,193				403,193
	LESS RESCHEDULED UNDER R LOAN			596,514	596,514				
	NET TOTAL			3,558,136	3,558,136	622,122	0	2,936,014	774,951
518-T-041	GOVERNMENT OF ECUADOR	G	062482	2,573,202	2,573,202	343,250		2,229,951	240,199
	RURAL TECH TRANS SYSTEM		072382						
	2.000%120 MOS/ 3.000% 15 YR O MO		071393						
	ADD CAPITALIZED INTEREST			221,849	221,849				221,849
	LESS RESCHEDULED UNDER R LOAN			221,849	221,849				
	NET TOTAL			2,573,202	2,573,202	343,250	0	2,229,951	462,048
518-T-042	GOVERNMENT OF ECUADOR	G	081382	3,102,897	3,102,897	413,909		2,688,988	305,570
	FORESTRY SECTOR DEVELOPMENT		093082						
	2.000%120 MOS/ 3.000% 15 YR O MO		050393						
	ADD CAPITALIZED INTEREST			264,790	264,790				264,790
	LESS RESCHEDULED UNDER R LOAN			264,790	264,790				
	NET TOTAL			3,102,897	3,102,897	413,909	0	2,688,988	570,360
518-T-042A	GOVERNMENT OF ECUADOR	G	102282	1,557,807	1,557,807	207,803		1,350,004	141,317
	FORESTRY SECTOR DEVELOPMENT		111982						
	2.000%120 MOS/ 3.000% 15 YR O MO		111096						
	ADD CAPITALIZED INTEREST			80,338	80,338				80,338
	LESS RESCHEDULED UNDER R LOAN			80,338	80,338				
	NET TOTAL			1,557,807	1,557,807	207,803	0	1,350,004	221,684
518-T-058	GOVERNMENT OF ECUADOR	G	091384	4,000,000	4,000,000	311,518		3,688,482	841,457
	NON TRADITIONAL AGR EXPORT		091884						
	2.000%120 MOS/ 3.000% 15 YR O MO		122095						
518-T-058A	GOVT OF ECUADOR	G	082786	2,374,819	2,374,819	0		2,374,819	296,034
	NON TRADITIONAL AGR EXPORT		083186						
	2.000%120 MOS/ 3.000% 15 YR O MO		072197						
518-T-058B	GOVT OF ECUADOR	G	072087	193,519	193,519	0		193,519	22,907
	NON TRADITIONAL AGR EXPORT		072387						
	2.000%120 MOS/ 3.000% 15 YR O MO		050100						

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-T-058C	GOVT OF ECUADOR	G	072187	906,481	906,481	0		906,481	107,271
	NON TRADITIONAL AGR EXPORT		072387						
	2.000%120 MOS/ 3.000% 15 YR O MO		050100						
518-T-063	GOVERNMENT OF ECUADOR	G	072685	1,395,690	1,395,690	0		1,395,690	175,910
	AG SECTOR REORIENTATION PGM		073185						
	2.000%120 MOS/ 3.000% 15 YR O MO		091996						
518-T-064	GOVERNMENT OF ECUADOR	G	081485	1,090,887	1,090,887	0		1,090,887	163,432
	LAND TITLING		082985						
	2.000%120 MOS/ 3.000% 15 YR O MO		071696						
	NET TOTAL			1,090,887	1,090,887	0	0	1,090,887	163,432
518-T-064A	GOVT OF ECUADOR	G	032786	171,249	171,249	1,147		170,102	19,646
	LAND TITLING		032786						
	2.000%120 MOS/ 3.000% 15 YR O MO		081600						
518-T-094R	GOVERNMENT OF ECUADOR	G	051387	565,278	565,278	147,374		417,904	55,457
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR O MO		013194						
	ADD CAPITALIZED INTEREST			46,295	46,295				46,295
	LESS RESCHEDULED UNDER R LOAN			46,295	46,295				
	NET TOTAL			565,278	565,278	147,374	0	417,904	101,751
518-T-109R	GOVERNMENT OF EDUADOR	G	073090	370,978	370,978	0		370,978	39,797
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR O MO		113096						
	ADD CAPITALIZED INTEREST			16,736	16,736				16,736
	LESS RESCHEDULED UNDER R LOAN			16,736	16,736				
	NET TOTAL			370,978	370,978	0	0	370,978	56,532
518-T-118R	GOVERNMENT OF ECUADOR 4TH	G	073090	122,243	122,243	30,561		91,683	14,340
	RESCHEDULED LOAN		073090						
	2.620% 48 MOS/ 2.620% 5 YR O MO		113095						
	ADD CAPITALIZED INTEREST			4,829	4,829				4,829
	LESS RESCHEDULED UNDER R LOAN			4,829	4,829				
	NET TOTAL			122,243	122,243	30,561	0	91,683	19,169
518-T-127R	GOVERNMENT OF ECUADOR 4TH	G	073090	15,432	15,432	15,432		0	506
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR O MO		063091						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-T-136R	GOVERNMENT OF ECUADOR 4TH	G	073090	7,347	7,347	7,347		0	185
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR O MO		063091						
518-T-145R	GOVERNMENT OF ECUADOR 5TH	G	073092	1,263,419	1,263,419	0		1,263,419	119,445
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR O MO		123102						
518-T-154R	GOVERNMENT OF ECUADOR 5TH	G	073092	7,251	7,251	7,251		0	209
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		123192						
518-T-163R	GOVERNMENT OF ECUADOR 5TH	G	073092	3,706	3,706	3,706		0	71
	RESCHEDULED LOAN		073092						
	2.880% O MOS/ 2.880% 1 YR12 MO		083192						
518-U-040	GOVERNMENT OF ECUADOR	G	090981	4,771,594	4,771,594	655,742		4,115,852	702,500
	INTG.RURAL HEALTH DELIVY.SYSTM		092981						
	2.000%120 MOS/ 3.000% 15 YR O MO		032392						
	ADD CAPITALIZED INTEREST			415,140	415,140				415,140
	LESS RESCHEDULED UNDER R LOAN			661,031	661,031				
	NET TOTAL			4,525,703	4,525,703	655,742	0	3,869,962	1,117,641
518-U-040A	GOVERNMENT OF ECUADOR	G	102681	947,694	947,694	179,449		768,245	108,143
	INTG.RURAL HEALTH DELIVY SYSTM		111081						
	2.000%120 MOS/ 3.000% 15 YR O MO		112092						
	ADD CAPITALIZED INTEREST			96,920	96,920				96,920
	LESS RESCHEDULED UNDER R LOAN			96,920	96,920				
	NET TOTAL			947,694	947,694	179,449	0	768,245	205,062
518-U-040B	GOVERNMENT OF ECUADOR	G	112781	1,397,998	1,397,998	225,035		1,172,963	124,992
	INTG.RURAL HEALTH DELIVY SYSTM		012282						
	2.000%120 MOS/ 3.000% 15 YR O MO		092496						
	ADD CAPITALIZED INTEREST			143,411	143,411				143,411
	LESS RESCHEDULED UNDER R LOAN			143,411	143,411				
	NET TOTAL			1,397,998	1,397,998	225,035	0	1,172,963	268,403
518-U-062	GOVERNMENT OF ECUADOR	G	012985	2,464,909	2,464,909	127,022		2,337,887	401,569
	MALARIA CONTROL PROJECT		032185						
	2.000%120 MOS/ 3.000% 15 YR O MO		011496						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-U-062A	GOV'T OFECUADOR	G	032786	1,064,135	1,064,135	0		1,064,135	101,694
	MALARIA CONTROL		062386						
	2.000%120 MOS/ 3.000% 25 YR 0 MO		092799						
518-U-062B	GOV'T OF ECUADOR	G	060986	1,745,137	1,745,137	0		1,745,137	234,141
	MALARIA CONTROL		061486						
	2.000%120 MOS/ 3.000% 25 YR 0 MO		020998						
518-U-095R	GOVERNMENT OF ECUADOR	G	051387	214,572	214,572	42,914		171,658	18,663
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			17,734	17,734				17,734
	LESS RESCHEDULED UNDER R LOAN			17,734	17,734				
	NET TOTAL			214,572	214,572	42,914	0	171,658	36,398
518-U-110R	GOVERNMENT OF ECUADOR 4TH	G	073090	145,763	145,763	0		145,763	15,053
	RESCHEDULED LOAN		073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO		113096						
	ADD CAPITALIZED INTEREST			6,576	6,576				6,576
	LESS RESCHEDULED UNDER R LOAN			6,576	6,576				
	NET TOTAL			145,763	145,763	0	0	145,763	21,629
518-U-119R	GOVERNMENT OF ECUADOR 4TH	G	073090	58,405	58,405	14,601		43,804	6,479
	RESCHEDULED LOAN		093090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO		113095						
	ADD CAPITALIZED INTEREST			2,307	2,307				2,307
	LESS RESCHEDULED UNDER R LOAN			2,307	2,307				
	NET TOTAL			58,405	58,405	14,601	0	43,804	8,786
518-U-128R	GOVERNMENT OF ECUADOR 4TH	G	073090	5,858	5,858	5,858		0	192
	RESCHEDULED LOAN		073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO		063091						
518-U-137R	GOVERNMENT OF ECUADOR 4TH	G	073090	2,950	2,950	2,950		0	74
	RESCHEDULED LOAN		073090						
	2.850% 48 MOS/ 2.850% 5 YR 0 MO		063091						
518-U-146R	GOVERNMENT OF ECUADOR 5TH	G	073092	496,865	496,865	0		496,865	44,742
	RESCHEDULED LOAN		073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO		123102						

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-U-155R	GOVERNMENT OF ECUADOR 5TH	G	073092	2,987	2,987	2,987		0	86
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		123192						
518-U-164R	GOVERNMENT OF ECUADOR 5TH	G	073092	579	579	579		0	11
	RESCHEDULED LOAN		073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO		083192						
518-W-039	GOVERNMENT OF ECUADOR	G	061181	594,557	594,557	80,500		514,057	89,295
	ALTERNATIVE ENERGY SOURCES		092981						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		102592						
	ADD CAPITALIZED INTEREST			49,442	49,442				49,442
	LESS RESCHEDULED UNDER R LOAN			64,648	64,648				
	NET TOTAL			579,352	579,352	80,500	0	498,852	138,737
518-W-039A	GOVERNMENT OF ECUADOR	G	112781	416,557	416,557	67,390		349,167	39,184
	ALTERNATIVE ENERGY SOURCES		012282						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		021993						
	ADD CAPITALIZED INTEREST			52,923	52,923				52,923
	LESS RESCHEDULED UNDER R LOAN			52,923	52,923				
	NET TOTAL			416,557	416,557	67,390	0	349,167	92,107
518-W-061	GOVERNMENT OF ECUADOR	G	032185	744,936	744,936	38,388		706,548	110,464
	FISCAL ADM DEV		032185						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		022096						
518-W-061A	GOVERNMENT OF ECUADOR	G	032786	827,300	827,300	0		827,300	80,835
	FISCAL ADM DEV		052786						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012799						
518-W-061B	GOVT OF ECUADOR	G	082786	233,315	233,315	0		233,315	13,494
	FISCAL ADM DEV		083186						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		040702						
518-W-096R	GOVERNMENT OF ECUADOR	G	051387	35,795	35,795	7,159		28,636	3,178
	RESCHEDULED LOAN		051387						
	2.750% 72 MOS/ 2.750% 4 YR 0 MO		013194						
	ADD CAPITALIZED INTEREST			2,959	2,959				2,959
	LESS RESCHEDULED UNDER R LOAN			2,959	2,959				
	NET TOTAL			35,795	35,795	7,159	0	28,636	6,137

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-W-111R	GOVERNMENT OF ECUADOR 4TH G	073090	31,891	31,891	0		31,891	3,316
	RESCHEDULED LOAN	073090						
	2.990% 60 MOS/ 2.990% 5 YR 0 MO	113096						
	ADD CAPITALIZED INTEREST		1,439	1,439				1,439
	LESS RESCHEDULED UNDER R LOAN		1,439	1,439				
	NET TOTAL		31,891	31,891	0	0	31,891	4,755
518-W-120R	GOVERNMENT OF ECUADOR 4TH G	073090	4,165	4,165	1,041		3,123	442
	RESCHEDULED LOAN	073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO	113095						
	ADD CAPITALIZED INTEREST		165	165				165
	LESS RESCHEDULED UNDER R LOAN		165	165				
	NET TOTAL		4,165	4,165	1,041	0	3,123	606
518-W-129R	GOVERNMENT OF ECUADOR 4TH G	073090	977	977	977		0	32
	RESCHEDULED LOAN	073090						
	2.850% 60 MOS/ 2.850% 5 YR 0 MO	063091						
518-W-138R	GOVERNMENT OF ECUADOR 4TH G	073090	493	493	493		0	12
	RESCHEDULED LOAN	073090						
	2.620% 48 MOS/ 2.620% 5 YR 0 MO	063091						
518-W-147R	GOVERNMENT OF ECUADOR 5TH G	073092	48,186	48,186	0		48,186	4,241
	RESCHEDULED LOAN	073092						
	2.880%120 MOS/ 2.880% 10 YR 0 MO	123102						
518-W-156R	GOVERNMENT OF ECUADOR 5TH G	073092	539	539	539		0	16
	RESCHEDULED LOAN	073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO	123192						
518-W-165R	GOVERNMENT OF ECUADOR 5TH G	073092	87	87	87		0	2
	RESCHEDULED LOAN	073092						
	2.880% 0 MOS/ 2.880% 1 YR12 MO	083192						
	TOTAL		158,663,386	158,663,385	57,836,849	0	100,826,536	50,971,321
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
518-A-006A	GOVERNMENT OF ECUADOR G	012858	2,061,340	2,061,340	2,061,340		0	458,954
DLF 44	HIGHWAY CONSTRUCTION	032359						
	3.500% 6 MOS/ 3.500% 10 YR 6 MO	030160						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ECUADOR								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-A-007A	GOVERNMENT OF ECUADOR	G	100959	3,908,617	3,908,617	3,908,617		0	1,517,902
DLF 102A	NATIONAL HIGHWAY-IBRD PROGRAM		110659						
	3.500% 12 MOS/ 3.500% 17 YR 0 MO		051561						
518-A-011A	GOVERNMENT OF ECUADOR	G	041861	1,350,000	1,350,000	1,350,000		0	313,460
DLF 195	AERIAL PHOTOGRAMMETRIC MAPPING		101961						
	3.500% 12 MOS/ 3.500% 15 YR 0 MO		101963						
518-B-003	GOVERNMENT OF ECUADOR	G	042657	883,583	883,583	883,583		0	204,093
ICAX 18-3	ECONOMIC ASSISTANCE		043057						
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		120161						
518-G-001	GOVERNMENT OF ECUADOR	G	012056	2,525,367	2,525,367	2,525,367		0	643,139
ICAX 18-1	ECONOMIC DEVELOPMENT		012056						
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		090160						
518-G-002	GOVERNMENT OF ECUADOR	G	041857	2,404,288	2,404,288	2,404,288		0	613,640
ICAX 18-2	ECONOMIC DEVELOPMENT		041957						
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		020162						
518-G-005	GOVERNMENT OF ECUADOR	G	082758	692,327	692,327	692,327		0	274,837
ICAX 18-4	ECONOMIC DEVELOPMENT		111258						
	5.000% 48 MOS/ 5.000% 11 YR 0 MO		090163						
	TOTAL			13,825,522	13,825,522	13,825,522	0	0	4,026,024
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ECUADOREAN SUCRES			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
518-A-007B	GOVERNMENT OF ECUADOR	G	100959	30,030,239	30,030,239	30,030,239		0	11,992,627
DLF 102-B	NATIONAL HIGHWAYS-IBRD PROGRAM		110659	1,391,383	1,391,383	1,279,135			562,015
	4.000% 43 MOS/ 4.000% 14 YR 5 MO		111564				112,248 CR		
518-G-009	GOVERNMENT OF ECUADOR	G	010561	6,775,164	6,775,164	6,775,164		0	3,083,319
ICAX 18-6	ECONOMIC DEVELOPMENT		030161	314,471	314,471	269,405			143,459
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		080166				45,067 CR		
518-G-010	GOVERNMENT OF ECUADOR	G	082161	19,530,608	19,530,608	19,530,608		0	8,319,105
ICAX 18-7	ECONOMIC DEVELOPMENT		082161	906,519	906,519	776,412			382,638
	4.000% 48 MOS/ 4.000% 11 YR 0 MO		100166				130,107 CR		

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	ECUADOR							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ECUADOREAN SUCRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL ECUADOREAN SUCRES		56,336,010	56,336,010	56,336,010	0	0	23,395,051
	TOTAL U.S. DOLLARS EQUIVALENT		2,612,374	2,612,374	2,324,952	0	0	1,088,112
	EXCHANGE RATE ADJUSTMENTS					287,422 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ECUADOREAN SUCRES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
518-E-008	EMPRESA ELECT. DEL ECUADOR INC P	063060	4,000,000	4,000,000	4,000,000		0	1,885,377
C-18-1	ELEC. DISTR. FACILITIES	101060	218,663	218,663	193,870			95,480
	8.000% 14 MOS/ 8.000% 9 YR10 MO	050162				24,793 CR		
518-E-018	IND CARTONERA ECUATORIANA P	092063	7,359,631	7,359,631	7,359,631		0	1,734,512
	PLANT EXPANSION	042264	402,320	402,320	365,662			88,303
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	110164				36,657 CR		
518-E-021	GEN. TEL. & ELECTRONICS INT. P	042663	8,500,000	8,500,000	8,500,000		0	3,659,628
	CONSTR TELEPHONE SYSTEMS	071063	464,659	464,659	387,825			176,190
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	090164				76,834 CR		
	TOTAL ECUADOREAN SUCRES		19,859,631	19,859,631	19,859,631	0	0	7,279,517
	TOTAL U.S. DOLLARS EQUIVALENT		1,085,642	1,085,642	947,358	0	0	359,972
	EXCHANGE RATE ADJUSTMENTS					138,284 CR		
	COUNTRY TOTAL ECUADOR							
	DOLLARS AND DOLLARS EQUIVALENTS		176,186,923	176,186,922	74,934,681	0	100,826,536	56,445,429
	EXCHANGE RATE ADJUSTMENTS					425,706 CR		
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-I-049	GOVT OF REPLIC OF EL SALVADOR G	121592	83,764,047	83,764,047	12,556,390		71,207,657	0
	RESCHEDLD-CONSOLTD DEBT EAI	121592						
	.001% 3 MOS/ .001% 10 YR 0 MO	093093						
519-K-030	GOVERNMENT OF EL SALVADOR G	062681	24,900,000	24,900,000	5,914,004		18,985,996	5,324,482
	PRIVATE SECTOR SUPPORT II	072181						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	073191						
	ADD CAPITALIZED INTEREST		748,761	748,761				748,761
	LESS RESCHEDULED UNDER R LOAN		1,001,148	1,001,148				
	LESS WRITTEN OFF					18,733,608		
	NET TOTAL		24,647,613	24,647,613	5,914,004	18,733,608	0	6,073,243

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-K-031	GOVERNMENT OF EL SALVADOR G	111081	13,332,005	13,332,005	3,196,277		10,135,729	2,263,656
	PUBLIC SERVICE RESTORATION	111681						
	2.000%120 MOS/ 3.000% 30 YR O MO	020192						
	ADD CAPITALIZED INTEREST		266,648	266,648				266,648
	LESS RESCHEDULED UNDER R LOAN		266,648	266,648				
	LESS WRITTEN OFF					10,135,729		
	NET TOTAL		13,332,005	13,332,005	3,196,277	10,135,729	0	2,530,304
519-K 037R	GOVERNMENT OF EL SALVADOR IST G	111390	1,267,160	1,267,160	293,930		973,230	67,136
	RESCHEDULED LOAN	111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO	073101						
	LESS WRITTEN OFF					973,230		
	NET TOTAL		1,267,160	1,267,160	293,930	973,230	0	67,136
519-K-043R	GOVERNMENT OF EL SALVADOR IST G	111390	637	637	637		0	1
	RESCHEDULED LOAN	111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO	083190						
519-L-002	GOVERNMENT OF EL SALVADOR G	121462	753,616	753,616	753,616		0	246,765
202	SAN SALVADOR AIRPORT	021263						
	3.500% 12 MOS/ 3.500% 19 YR O MO	101664						
519-L-003	GOVERNMENT OF EL SALVADOR G	061263	2,400,000	2,400,000	1,555,057		844,943	373,591
	PRIMARY SCHOOL CONSTRUCTION	091863						
	.750%120 MOS/ .750% 30 YR O MO	040274						
	ADD CAPITALIZED INTEREST		12,821	12,821				12,821
	LESS RESCHEDULED UNDER R LOAN		132,533	132,533				
	LESS WRITTEN OFF					725,231		
	NET TOTAL		2,280,288	2,280,288	1,555,057	725,231	0	386,412
519-L-004	GOVERNMENT OF EL SALVADOR G	061863	8,892,860	8,892,860	5,768,263		3,124,597	1,401,879
	AGRICULTURAL LOAN PROGRAM	091863						
	.750%120 MOS/ .750% 30 YR O MO	031774						
	ADD CAPITALIZED INTEREST		44,282	44,282				44,282
	LESS RESCHEDULED UNDER R LOAN		481,636	481,636				
	LESS WRITTEN OFF					2,687,243		
	NET TOTAL		8,455,506	8,455,506	5,768,263	2,687,243	0	1,446,161

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-005	GOVERNMENT OF EL SALVADOR	G	062863	4,432,451	4,432,451	2,875,065		1,557,387	671,489
	INSAFI		091863						
	.750%120 MOS/ .750% 30 YR O MO		060274						
	ADD CAPITALIZED INTEREST			23,767	23,767				23,767
	LESS RESCHEDULED UNDER R LOAN			241,756	241,756				
	LESS WRITTEN OFF						1,339,397		
	NET TOTAL			4,214,462	4,214,462	2,875,065	1,339,397	0	695,255
519-L-006	FINANC DE DESAR E INVERSION SA	P	052864	5,189,388	5,189,388	5,189,388		0	1,140,939
	PRIV INDUST ENTERPR EXPANSION		081764						
	2.000% 60 MOS/ 2.000% 15 YR O MO		092770						
519-L-007	GOVERNMENT OF EL SALVADOR	G	063064	697,270	697,270	408,381		288,889	198,768
	RURAL HEALTH UNITS AND POSTS		040265						
	.750%120 MOS/ 2.000% 30 YR O MO		010477						
	ADD CAPITALIZED INTEREST			11,536	11,536				11,536
	LESS RESCHEDULED UNDER R LOAN			45,828	45,828				
	LESS WRITTEN OFF						254,597		
	NET TOTAL			662,978	662,978	408,381	254,597	0	210,304
519-L-008	NATIONAL HOUSING FINANCE AGCY	G	063064	3,100,000	3,100,000	1,944,508		1,155,492	941,493
	NATIONAL HOUSING FINANCE		052165						
	.750%120 MOS/ 2.000% 30 YR O MO		121375						
	ADD CAPITALIZED INTEREST			31,000	31,000				31,000
	LESS RESCHEDULED UNDER R LOAN			132,639	132,639				
	LESS WRITTEN OFF						1,053,852		
	NET TOTAL			2,998,361	2,998,361	1,944,508	1,053,852	0	972,493
519-L-010	GOVERNMENT OF EL SALVADOR	G	050966	1,635,000	1,635,000	937,010		697,990	588,570
	MALARIA ERADICATION		102966						
	1.000%120 MOS/ 2.500% 30 YR O MO		042177						
	ADD CAPITALIZED INTEREST			35,090	35,090				35,090
	LESS RESCHEDULED UNDER R LOAN			115,499	115,499				
	LESS WRITTEN OFF						617,580		
	NET TOTAL			1,554,590	1,554,590	937,010	617,580	0	623,660
519-L-010A	GOVERNMENT OF EL SALVADOR	G	050966	1,030,000	1,030,000	590,288		439,712	422,821
519L010	MALARIA ERADICATION		102966						
	2.000%120 MOS/ 2.500% 30 YR O MO		042177						
	ADD CAPITALIZED INTEREST			22,105	22,105				22,105
	LESS RESCHEDULED UNDER R LOAN			72,761	72,761				
	LESS WRITTEN OFF						389,056		
	NET TOTAL			979,344	979,344	590,288	389,056	0	444,926

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-011	AMERICAN SCHOOL	P	052967	400,000	400,000	400,000		0	180,075
	THE AMERICAN SCHOOL		092967						
	2.000% 60 MOS/ 3.500% 20 YR O MO		091173						
519-L-012	FINANCIERA NAC DE LA VIVIENDA	G	030668	3,000,000	3,000,000	1,782,356		1,217,644	1,955,172
	NATIONAL HOUSING FINANCE AGEN.		071768						
	3.000% 96 MOS/ 4.000% 22 YR O MO		081177						
	ADD CAPITALIZED INTEREST			91,653	91,653				91,653
	LESS RESCHEDULED UNDER R LOAN			305,360	305,360				
	LESS WRITTEN OFF						1,003,937		
	NET TOTAL			2,786,293	2,786,293	1,782,356	1,003,937	0	2,046,825
519-L-013	GOVERNMENT OF EL SALVADOR	G	062868	1,740,976	1,740,976	701,649		1,039,327	652,099
	EDUCATIONAL REFORM PROGRAM		112869						
	2.000%120 MOS/ 2.500% 30 YR O MO		081081						
	ADD CAPITALIZED INTEREST			50,517	50,517				50,517
	LESS RESCHEDULED UNDER R LOAN			123,450	123,450				
	LESS WRITTEN OFF						966,394		
	NET TOTAL			1,668,043	1,668,043	701,649	966,394	0	702,616
519-L-014	GOVERNMENT OF EL SALVADOR	G	063069	8,025,428	8,025,428	3,156,856		4,868,571	3,426,911
	EDUCATION REFORM-ITV-EXPANSION		021671						
	2.000%120 MOS/ 3.000% 30 YR O MO		010582						
	ADD CAPITALIZED INTEREST			290,011	290,011				290,011
	LESS RESCHEDULED UNDER R LOAN			609,075	609,075				
	LESS WRITTEN OFF						4,549,507		
	NET TOTAL			7,706,363	7,706,363	3,156,856	4,549,507	0	3,716,921
519-L-015	INSAFI	G	070369	3,428,853	3,428,853	2,009,100		1,419,753	2,471,391
	SUBLOANS FOR PROD ENTERPRISE		102970						
	5.000% 84 MOS/ 5.000% 18 YR O MO		030180						
	ADD CAPITALIZED INTEREST			132,388	132,388				132,388
	LESS RESCHEDULED UNDER R LOAN			430,003	430,003				
	LESS WRITTEN OFF						1,122,138		
	NET TOTAL			3,131,238	3,131,238	2,009,100	1,122,138	0	2,603,778
519-L-016	FEDECACES	P	061670	2,000,000	2,000,000	1,499,012		500,988	819,787
	CREDIT UNION DEVELOPMENT		101570						
	2.000% 84 MOS/ 3.000% 18 YR O MO		090778						
	LESS WRITTEN OFF						500,988		
	NET TOTAL			2,000,000	2,000,000	1,499,012	500,988	0	819,787

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-018	GOVERNMENT OF EL SALVADOR	G	062372	3,700,371	3,700,371	1,272,860		2,427,511	1,317,859
	AGR. DEVE.-RESEARCH,EDUC.&EXT.		113072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022084						
	ADD CAPITALIZED INTEREST			141,841	141,841				141,841
	LESS RESCHEDULED UNDER R LOAN			280,450	280,450				
	LESS WRITTEN OFF						2,288,902		
	NET TOTAL			3,561,762	3,561,762	1,272,860	2,288,902	0	1,459,700
519-L-038R	GOVERNMENT OF EL SALVADOR IST	G	111390	2,967,787	2,967,787	688,407		2,279,380	164,301
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		070401						
	LESS WRITTEN OFF						2,279,380		
	NET TOTAL			2,967,787	2,967,787	688,407	2,279,380	0	164,301
519-L-044R	GOVERNMENT OF EL SALVADOR IST	G	111390	3,204	3,204	3,204		0	4
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		050290						
519-T-019	GOVERNMENT OF EL SALVADOR	G	080873	5,458,741	5,458,741	1,865,378		3,593,363	1,738,159
519L019	AGRICULT DEV-GRAIN MARKETING		112173						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060384						
	ADD CAPITALIZED INTEREST			213,196	213,196				213,196
	LESS RESCHEDULED UNDER R LOAN			414,649	414,649				
	LESS WRITTEN OFF						3,391,911		
	NET TOTAL			5,257,289	5,257,289	1,865,378	3,391,911	0	1,951,355
519-T-021	GOVERNMENT OF EL SALVADOR	G	072478	1,873,351	1,873,351	571,255		1,302,096	318,552
	SMALL FARM IRRIGATION		083078						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		072589						
	ADD CAPITALIZED INTEREST			75,348	75,348				75,348
	LESS RESCHEDULED UNDER R LOAN			300,899	300,899				
	LESS WRITTEN OFF						1,076,546		
	NET TOTAL			1,647,801	1,647,801	571,255	1,076,546	0	393,901
519-T-023A	FEDECACES	P	012980	1,527,104	1,527,104	366,875		1,160,229	196,343
	SMALL PRODUCER DEVT-FEDECACES		022780						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		032191						
	ADD CAPITALIZED INTEREST			219,520	219,520				219,520
	LESS RESCHEDULED UNDER R LOAN			376,116	376,116				
	LESS WRITTEN OFF						1,003,632		
	NET TOTAL			1,370,507	1,370,507	366,875	1,003,632	0	415,863

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-T-023B	FEDCCREDITO	P 012980	1,999,237	1,999,237	561,520		1,437,716	439,681
	SMALL PRODUCER DEVELOPMENT	022780						
	2.000%120 MOS/ 3.000% 15 YR O MO	060490						
	ADD CAPITALIZED INTEREST		57,687	57,687				57,687
	LESS RESCHEDULED UNDER R LOAN		162,297	162,297				
	LESS WRITTEN OFF					1,333,106		
	NET TOTAL		1,894,626	1,894,626	561,520	1,333,106	0	497,368
519-T-023D	FEDECCREDITO	P 082482	1,000,000	1,000,000	280,855		719,145	190,131
	SMALL PRODUCER DEVELOPMENT	092082						
	2.000%120 MOS/ 3.000% 15 YR O MO	060490						
	ADD CAPITALIZED INTEREST		28,843	28,843				28,843
	LESS RESCHEDULED UNDER R LOAN		81,149	81,149				
	LESS WRITTEN OFF					666,839		
	NET TOTAL		947,695	947,695	280,855	666,839	0	218,975
519-T-023E	FEDECCREDITO	P 013183	1,000,000	1,000,000	280,855		719,145	177,827
	SMALL PRODUCER DEVELOPMENT	030483						
	2.000%120 MOS/ 3.000% 15 YR O MO	060490						
	ADD CAPITALIZED INTEREST		28,843	28,843				28,843
	LESS RESCHEDULED UNDER R LOAN		81,149	81,149				
	LESS WRITTEN OFF					666,839		
	NET TOTAL		947,695	947,695	280,855	666,839	0	206,671
519-T-024	GOVERNMENT OF EL SALVADOR	G 030780	4,000,000	4,000,000	1,021,126		2,978,874	914,205
	PUBLIC SECTOR EMPLOYMENT	032880						
	2.000%120 MOS/ 3.000% 15 YR O MO	060490						
	ADD CAPITALIZED INTEREST		156,810	156,810				156,810
	LESS RESCHEDULED UNDER R LOAN		468,328	468,328				
	LESS WRITTEN OFF					2,667,356		
	NET TOTAL		3,688,482	3,688,482	1,021,126	2,667,356	0	1,071,015
519-T-024A	GOVERNMENT OF EL SALVADOR	G 092480	2,000,000	2,000,000	510,562		1,489,438	443,473
	PUBLIC SECTOR EMPLOYMENT	093080						
	2.000%120 MOS/ 3.000% 15 YR O MO	060490						
	ADD CAPITALIZED INTEREST		78,405	78,405				78,405
	LESS RESCHEDULED UNDER R LOAN		234,164	234,164				
	LESS WRITTEN OFF					1,333,679		
	NET TOTAL		1,844,241	1,844,241	510,562	1,333,679	0	521,878

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-024B	GOVERNMENT OF EL SALVADOR	G	021181	1,000,000	1,000,000	255,281		744,719	217,497
	PUBLIC SECTOR EMPLOYMENT		022881						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			39,202	39,202				39,202
	LESS RESCHEDULED UNDER R LOAN			117,082	117,082				
	LESS WRITTEN OFF						666,839		
	NET TOTAL			922,121	922,121	255,281	666,839	0	256,700
519-T-024C	GOVERNMENT OF EL SALVADOR	G	062481	4,500,000	4,500,000	1,148,767		3,351,233	908,139
	PUBLIC SECTOR EMPLOYMENT		092581						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			176,411	176,411				176,411
	LESS RESCHEDULED UNDER R LOAN			526,869	526,869				
	LESS WRITTEN OFF						3,000,776		
	NET TOTAL			4,149,542	4,149,542	1,148,767	3,000,776	0	1,084,550
519-T-026	GOVERNMENT OF EL SALVADOR	G	040480	1,000,000	1,000,000	255,281		744,719	202,947
	MARGINAL COMMUNITY IMPROVEMENT		042480						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			39,106	39,106				39,106
	LESS RESCHEDULED UNDER R LOAN			116,985	116,985				
	LESS WRITTEN OFF						666,839		
	NET TOTAL			922,121	922,121	255,281	666,839	0	242,053
519-T-026A	GOVERNMENT OF EL SALVADOR	G	011481	5,000,000	5,000,000	1,276,408		3,723,592	1,091,690
	MARGINAL COMMUNITY IMPROVEMENT		012281						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			195,528	195,528				195,528
	LESS RESCHEDULED UNDER R LOAN			584,926	584,926				
	LESS WRITTEN OFF						3,334,195		
	NET TOTAL			4,610,603	4,610,603	1,276,408	3,334,195	0	1,287,219
519-T-026B	GOVERNMENT OF EL SALVADOR	G	092881	1,000,000	1,000,000	255,281		744,719	205,155
	MARGINAL COMMUNITY IMPROVEMENT		093081						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			39,106	39,106				39,106
	LESS RESCHEDULED UNDER R LOAN			116,985	116,985				
	LESS WRITTEN OFF						666,839		
	NET TOTAL			922,121	922,121	255,281	666,839	0	244,261

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-T-028	GOVERNMENT OF EL SALVADOR	G 062880	9,500,000	9,500,000	2,477,423		7,022,577	1,986,717
	AGRARIAN REFORM CREDIT	070780						
	2.000%120 MOS/ 3.000% 15 YR O MO	102290						
	ADD CAPITALIZED INTEREST		330,848	330,848				330,848
	LESS RESCHEDULED UNDER R LOAN		820,404	820,404				
	LESS WRITTEN OFF					6,533,021		
	NET TOTAL		9,010,444	9,010,444	2,477,423	6,533,021	0	2,317,566
519-T-028A	GOVERNMENT OF EL SALVADOR	G 061281	1,600,000	1,600,000	417,251		1,182,749	317,502
	AGRARIAN REFORM CREDIT	090381						
	2.000%120 MOS/ 3.000% 15 YR O MO	102290						
	ADD CAPITALIZED INTEREST		55,722	55,722				55,722
	LESS RESCHEDULED UNDER R LOAN		138,173	138,173				
	LESS WRITTEN OFF					1,100,298		
	NET TOTAL		1,517,548	1,517,548	417,251	1,100,298	0	373,224
519-T-028B	GOVERNMENT OF EL SALVADOR	G 021682	16,993,731	16,993,731	4,074,154		12,919,577	2,929,586
	AGRARIAN REFORM CREDIT	030482						
	2.000%120 MOS/ 3.000% 30 YR O MO	061892						
	ADD CAPITALIZED INTEREST		512,649	512,649				512,649
	LESS RESCHEDULED UNDER R LOAN		512,649	512,649				
	LESS WRITTEN OFF					12,919,577		
	NET TOTAL		16,993,731	16,993,731	4,074,154	12,919,577		3,442,235
519-T-028C	GOVERNMENT OF EL SALVADOR	G 051283	23,400,000	23,400,000	5,427,857		17,972,143	3,650,004
	AGRARIAN REFORM OF CREDIT	060183						
	2.000%120 MOS/ 3.000% 30 YR O MO	070893						
	ADD CAPITALIZED INTEREST		705,019	705,019				705,019
	LESS RESCHEDULED UNDER R LOAN		705,019	705,019				
	LESS WRITTEN OFF					17,972,143		
	NET TOTAL		23,400,000	23,400,000	5,427,857	17,972,143	0	4,355,023
519-T-028D	GOVERNMENT OF EL SALVADOR	G 051684	18,423,080	18,423,080	4,273,412		14,149,668	2,268,500
	AGRARIAN REFORM CREDIT	061584						
	2.000%120 MOS/ 3.000% 30 YR O MO	010995						
	ADD CAPITALIZED INTEREST		544,124	544,124				544,124
	LESS RESCHEDULED UNDER R LOAN		544,124	544,124				
	LESS WRITTEN OFF					14,149,668		
	NET TOTAL		18,423,080	18,423,080	4,273,412	14,149,668	0	2,812,624

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-T-028E	GOVERNMENT OF EL SALVADORE G	122484	11,500,000	11,500,000	2,667,536		8,832,464	940,860
	AGRARIAN REFORM CREDIT	030585						
	2.000%120 MOS/ 3.000% 30 YR O MO	081695						
	ADD CAPITALIZED INTEREST		357,816	357,816				357,816
	LESS RESCHEDULED UNDER R LOAN		357,816	357,816				
	LESS WRITTEN OFF					8,832,464		
	NET TOTAL		11,500,000	11,500,000	2,667,536	8,832,464	0	1,298,676
519-T-029	GOVERNMENT OF EL SALVADOR G	092980	3,878,796	3,878,796	932,025		2,946,771	783,583
	AGRARIAN REFORM ORGANIZATION	093080						
	2.000%120 MOS/ 3.000% 15 YR O MO	012291						
	ADD CAPITALIZED INTEREST		135,377	135,377				135,377
	LESS RESCHEDULED UNDER R LOAN		336,352	336,352				
	LESS WRITTEN OFF					2,745,795		
	NET TOTAL		3,677,820	3,677,820	932,025	2,745,795	0	918,960
519-T-029A	GOVERNMENT OF EL SALVADOR G	011481	6,488,255	6,488,255	1,558,752		4,929,504	1,210,318
	AGRARIAN REFORM ORGANIZATION	012281						
	2.000%120 MOS/ 3.000% 15 YR O MO	012291						
	ADD CAPITALIZED INTEREST		225,471	225,471				225,471
	LESS RESCHEDULED UNDER R LOAN		559,825	559,825				
	LESS WRITTEN OFF					4,595,149		
	NET TOTAL		6,153,901	6,153,901	1,558,752	4,595,149	0	1,435,789
519-T-029B	GOVERNMENT OF EL SALVADOR G	061281	1,000,000	1,000,000	240,242		759,758	186,668
	AGRARIAN REFORM ORGANIZATION	090381						
	2.000%120 MOS/ 3.000% 15 YR O MO	012291						
	ADD CAPITALIZED INTEREST		34,751	34,751				34,751
	LESS RESCHEDULED UNDER R LOAN		86,283	86,283				
	LESS WRITTEN OFF					708,226		
	NET TOTAL		948,468	948,468	240,242	708,226	0	221,419
519-T-032	GOVERNMENT OF EL SALVADOR G	052783	7,700,000	7,700,000	1,786,090		5,913,910	1,016,452
	AGRARIAN REFORM SECTOR SUPPORT	092183						
	2.000%120 MOS/ 3.000% 30 YR O MO	041294						
	ADD CAPITALIZED INTEREST		220,276	220,276				220,276
	LESS RESCHEDULED UNDER R LOAN		220,276	220,276				
	LESS WRITTEN OFF					5,913,910		
	NET TOTAL		7,700,000	7,700,000	1,786,090	5,913,910	0	1,236,728

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-T-032A	GOVT OF EL SALVADOR	G	022184	8,300,000	8,300,000	1,925,266		6,374,734	943,370
	AGRARION REFORM SECTOR		040984						
	2.000%120 MOS/ 3.000% 30 YR O MO		062094						
	ADD CAPITALIZED INTEREST			250,021	250,021				250,021
	LESS RESCHEDULED UNDER R LOAN			250,021	250,021				
	LESS WRITTEN OFF						6,374,734		
	NET TOTAL			8,300,000	8,300,000	1,925,266	6,374,734	0	1,193,392
519-T-032B	GOVERNMENT OF EL SALVADOR	G	122684	5,897,273	5,897,273	1,367,930		4,529,343	489,252
	AGRARIAN REFORM SECTOR		043085						
	2.000%120 MOS/ 3.000% 30 YR O MO		100194						
	ADD CAPITALIZED INTEREST			198,116	198,116				198,116
	LESS RESCHEDULED UNDER R LOAN			198,116	198,116				
	LESS WRITTEN OFF						4,529,343		
	NET TOTAL			5,897,273	5,897,273	1,367,930	4,529,343	0	687,369
519-T-032C	GOVERNMENT OF EL SALVADOR	G	121085	7,570,749	7,570,749	1,756,109		5,814,640	649,288
	AGRARIAN REFORM SECTOR SUPPORT		123185						
	2.000%120 MOS/ 3.000% 30 YR O MO		092294						
	ADD CAPITALIZED INTEREST			201,674	201,674				201,674
	LESS RESCHEDULED UNDER R LOAN			201,674	201,674				
	LESS WRITTEN OFF						5,814,640		
	NET TOTAL			7,570,749	7,570,749	1,756,109	5,814,640	0	850,962
519-T-039R	GOVERNMENT OF EL SALVADOR IST	G	111390	8,497,280	8,497,280	1,971,026		6,526,254	496,113
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		070701						
	LESS WRITTEN OFF						6,526,254		
	NET TOTAL			8,497,280	8,497,280	1,971,026	6,526,254	0	496,113
519-T-045R	GOVERNMENT OF EL SALVADOR IST	G	111390	15,050	15,050	15,050		0	20
	RESCHEDULED LOAN		111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO		042190						
519-U-033	GOVERNMENT OF EL SALVADOR	G	092083	14,668,403	14,668,403	3,402,478		11,265,925	1,641,577
	HEALTH SYSTEMS VITALIZATION		092383						
	2.000%120 MOS/ 3.000% 30 YR O MO		061294						
	ADD CAPITALIZED INTEREST			449,016	449,016				449,016
	LESS RESCHEDULED UNDER R LOAN			449,016	449,016				
	LESS WRITTEN OFF						11,265,925		
	NET TOTAL			14,668,403	14,668,403	3,402,478	11,265,925	0	2,090,593

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-U-033A	GOVERNMENT OF EL SALVADOR	G	111984	2,177,362	2,177,362	505,061		1,672,301	223,823
	HEALTH SYSTEMS VITALIZATION		030585						
	2.000%120 MOS/ 3.000% 30 YR O MO		083194						
	ADD CAPITALIZED INTEREST			71,151	71,151				71,151
	LESS RESCHEDULED UNDER R LOAN			71,151	71,151				
	LESS WRITTEN OFF						1,672,301		
	NET TOTAL			2,177,362	2,177,362	505,061	1,672,301	0	294,973
519-U-034	GOVERNMENT OF EL SALVADOR	G	092884	4,494,850	4,494,850	1,042,624		3,452,226	418,063
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR O MO		061294						
	ADD CAPITALIZED INTEREST			133,935	133,935				133,935
	LESS RESCHEDULED UNDER R LOAN			133,935	133,935				
	LESS WRITTEN OFF						3,452,226		
	NET TOTAL			4,494,850	4,494,850	1,042,624	3,452,226	0	551,998
519-U-035	GOVERNMENT OF EL SALVADOR	G	092884	20,000	20,000	4,639		15,361	2,078
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR O MO		110994						
	ADD CAPITALIZED INTEREST			604	604				604
	LESS RESCHEDULED UNDER R LOAN			604	604				
	LESS WRITTEN OFF						15,361		
	NET TOTAL			20,000	20,000	4,639	15,361	0	2,682
519-U-036	GOVERNMENT OF EL SALVADOR	G	092884	599,406	599,406	139,038		460,368	50,760
	SYSTEMS VITALIZATION		092884						
	2.000%120 MOS/ 3.000% 30 YR O MO		080294						
	ADD CAPITALIZED INTEREST			18,276	18,276				18,276
	LESS RESCHEDULED UNDER R LOAN			18,276	18,276				
	LESS WRITTEN OFF						460,368		
	NET TOTAL			599,406	599,406	139,038	460,368	0	69,036
519-U-040R	GOVERNMENT OF EL SALVADOR IST	G	111390	671,641	671,641	155,794		515,847	39,934
	RESCHEDULED LOAN		111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO		080201						
	LESS WRITTEN OFF						515,847		
	NET TOTAL			671,641	671,641	155,794	515,847	0	39,934

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-U-046R	GOVERNMENT OF EL SALVADOR IST G	111390	1,340	1,340	1,340		0	2
	RESCHEDULED LOAN	111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO	060990						
519-V-020	GOVERNMENT OF EL SALVADOR G	042178	170,896	170,896	57,010		113,886	39,331
	BASIC & OCCUPL SKILLS TRNG PRO	000378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	071289						
	ADD CAPITALIZED INTEREST		6,903	6,903				6,903
	LESS RESCHEDULED UNDER R LOAN		28,813	28,813				
	LESS WRITTEN OFF					91,976		
	NET TOTAL		148,986	148,986	57,010	91,976	0	46,234
519-V-022A	GOVERNMENT OF EL SALVADOR G	033079	3,287,190	3,287,190	762,496		2,524,694	569,297
	RURAL PRIMARY EDUCATION EXPAN.	072679						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	101892						
	ADD CAPITALIZED INTEREST		99,316	99,316				99,316
	LESS RESCHEDULED UNDER R LOAN		99,316	99,316				
	LESS WRITTEN OFF					2,524,694		
	NET TOTAL		3,287,190	3,287,190	762,496	2,524,694	0	668,613
519-V-022B	GOVERNMENT OF EL SALVADOR G	033079	901,748	901,748	209,169		692,579	146,895
	RURAL PRIMARY EDUCATION EXPAN.	072679						
	2.000%114 MOS/ 3.000% 15 YR 6 MO	101892						
	ADD CAPITALIZED INTEREST		27,245	27,245				27,245
	LESS RESCHEDULED UNDER R LOAN		27,245	27,245				
	LESS WRITTEN OFF					692,579		
	NET TOTAL		901,748	901,748	209,169	692,579	0	174,140
519-V-041R	GOVERNMENT OF EL SALVADOR IST G	111390	154,864	154,864	35,922		118,942	9,604
	RESCHEDULED LOAN	111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO	071201						
	LESS WRITTEN OFF					118,942		
	NET TOTAL		154,864	154,864	35,922	118,942	0	9,604
519-V-047R	GOVERNMENT OF EL SALVADOR IST G	111390	509	509	509		0	1
	RESCHEDULED LOAN	111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO	051890						

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-W-025	GOVERNMENT OF EL SALVADOR	G	030780	5,991,708	5,991,708	1,529,792		4,461,916	1,376,022
	PUBLIC SECTOR EMPLOYMENT		032880						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			235,129	235,129				235,129
	LESS RESCHEDULED UNDER R LOAN			702,194	702,194				
	LESS WRITTEN OFF						3,994,851		
	NET TOTAL			5,524,643	5,524,643	1,529,792	3,994,851	0	1,611,151
519-W-025A	GOVERNMENT OF EL SALVADOR	G	092480	2,000,000	2,000,000	510,563		1,489,437	452,408
	PUBLIC SECTOR EMPLOYMENT		093080						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			78,405	78,405				78,405
	LESS RESCHEDULED UNDER R LOAN			234,164	234,164				
	LESS WRITTEN OFF						1,333,678		
	NET TOTAL			1,844,241	1,844,241	510,563	1,333,678	0	530,813
519-W-025B	GOVERNMENT OF EL SALVADOR	G	032481	7,930,000	7,930,000	2,024,382		5,905,618	1,728,159
	PUBLIC SECTOR EMPLOYMENT		033181						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060490						
	ADD CAPITALIZED INTEREST			310,875	310,875				310,875
	LESS RESCHEDULED UNDER R LOAN			928,460	928,460				
	LESS WRITTEN OFF						5,288,034		
	NET TOTAL			7,312,416	7,312,416	2,024,382	5,288,034	0	2,039,035
519-W-025C	GOVERNMENT OF EL SALVADOR	G	022482	12,454,118	12,454,118	2,985,807		9,468,311	2,129,227
	PUBLIC SECTOR EMPLOYMENT		030482						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051892						
	ADD CAPITALIZED INTEREST			375,967	375,967				375,967
	LESS RESCHEDULED UNDER R LOAN			375,967	375,967				
	LESS WRITTEN OFF						9,468,311		
	NET TOTAL			12,454,118	12,454,118	2,985,807	9,468,311	0	2,505,195
519-W-027A	GOVERNMENT OF EL SALVADOR	G	040480	1,074,000	1,074,000	274,172		799,828	232,935
	MARGINAL COMMUNITY IMPROVEMENT		042480						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		070790						
	ADD CAPITALIZED INTEREST			42,000	42,000				42,000
	LESS RESCHEDULED UNDER R LOAN			125,642	125,642				
	LESS WRITTEN OFF						716,186		
	NET TOTAL			990,357	990,357	274,172	716,186	0	274,934

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-W-027B	GOVERNMENT OF EL SALVADOR G	040480	2,919,207	2,919,207	745,419		2,173,789	660,086
	MARGINAL COMMUNITY IMPROVEMENT	040480						
	2.000%120 MOS/ 3.000% 15 YR O MO	070790						
	ADD CAPITALIZED INTEREST		114,354	114,354				114,354
	LESS RESCHEDULED UNDER R LOAN		342,055	342,055				
	LESS WRITTEN OFF					1,946,087		
	NET TOTAL		2,691,506	2,691,506	745,419	1,946,087	0	774,440
519-W-042R	GOVERNMENT OF EL SALVADOR IST G	111390	2,702,644	2,702,644	626,904		2,075,740	151,682
	RESCHEDULED LOAN	111390						
	2.950%126 MOS/ 2.950% 19 YR 6 MO	070701						
	LESS WRITTEN OFF					2,075,740		
	NET TOTAL		2,702,644	2,702,644	626,904	2,075,740	0	151,682
519-W-048R	GOVERNMENT OF EL SALVADOR IST G	111390	5,838	5,838	5,838		0	8
	RESCHEDULED LOAN	111390						
	2.950% 1 MOS/ 2.950% 1 YR12 MO	061890						
	TOTAL		393,706,937	393,706,937	108,054,784	214,444,496	71,207,657	68,398,583
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
519-A-001	GOVERNMENT OF EL SALVADOR G	052661	1,600,000	1,600,000	1,600,000		0	597,200
DLF 202	SAN SALVADOR AIRPORT PROJECT	080161						
	3.500% 6 MOS/ 3.500% 19 YR 6 MO	101663						
	TOTAL		1,600,000	1,600,000	1,600,000	0	0	597,200
	COUNTRY TOTAL EL SALVADOR DOLLARS AND DOLLARS EQUIVALENTS		395,306,937	395,306,937	109,654,784	214,444,496	71,207,657	68,995,783
	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-A-001	PRODUCTOS DE KENAF P	021359	399,217	399,217	432,851		33,634	68,233
DLF 73	KENAF BAG FACTORY	060359						
	5.750% 24 MOS/ 5.750% 3 YR O MO	061561						
	ADD CAPITALIZED INTEREST		33,634	33,634				33,634
	NET TOTAL		432,851	432,851	432,851	0	0	101,867

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-A-002 DLF 63	BANCO DE GUATEMALA RUBBER PRODUCTION 5.000% 12 MOS/ 5.000% 14 YR 0 MO	G	011659 081759 061163	1,950,000	1,950,000	1,950,000		0	897,178
520-A-002A	BANCO DE GUATEMALA RUBBER PRODUCTION 3.000% 64 MOS/ 3.000% 4 YR 8 MO	G	011659 081759 121171	1,050,000	1,050,000	1,050,000		0	185,566
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA EL MOLINO-RIO DE PAZ HIGHWAY 3.500% 12 MOS/ 3.500% 15 YR 0 MO	G	082960 012461 052363	2,023,730	2,023,730	2,023,730		0	502,086
520-B-003 ICAX 20-1	GOVERNMENT OF GUATEMALA BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 11 YR 0 MO	G	062360 062960 100164	3,500,000	3,500,000	3,500,000		0	1,146,113
520-K-036	GOVERNMENT OF GUATEMALA ECONOMIC SUPPORT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	010583 021083 063093	10,000,000	10,000,000	1,872,804		8,127,196	2,871,505
520-K-039	GOVERNMENT OF GUATEMALA AGR BUSINESS DEV 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	123184 032185 090296	9,297,133	9,297,133	237,768		9,059,366	1,481,317
520-K-041	GOVERNMENT OF GUATEMALA ECONOMIC STABILIZATION PROGRAM 3.000%120 MOS/ 5.000% 15 YR 0 MO	G	050686 060686 060996	23,925,000	23,925,000	1,053,214		22,871,786	6,611,423
520-K-043	GOVERNMENT OF GUATEMALA FARM-TO-MARKET ROADS 3.000%120 MOS/ 5.000% 15 YR 0 MO	G	082787 093087 103199	4,326,200	4,326,200	0		4,326,200	598,126
520-L-008	GOVERNMENT OF GUATEMALA GEN. SURVEYS & FEASIBILITY .750%120 MOS/ 2.000% 30 YR 0 MO	G	042764 090165 062377	1,967,355	1,967,355	1,257,817		709,538	620,721
520-L-009	GOVERNMENT OF GUATEMALA CUSTOMS SERVICE MODERNIZATION .750%120 MOS/ 2.000% 30 YR 0 MO	G	063064 081765 020777	700,000	700,000	459,016		240,984	218,6[illegible]6

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-L-011	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR O MO	G	120265 081766 032177	1,550,000	1,550,000	1,016,393		533,607	651,155
520-L-011A	GOVERNMENT OF GUATEMALA MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR O MO	G	050969 073069 032177	630,000	630,000	413,115		216,885	334,569
520-L-012	GOVERNMENT OF GUATEMALA R10 HONDO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR O MO	G	093066 101466 040378	758,000	758,000	403,426		354,574	337,335
520-L-013	F.I.A.S.A. PRIVATE DEVELOPMENT BANK 1.500% 60 MOS/ 2.500% 15 YR O MO	G	062367 092667 081874	4,965,301	4,965,301	4,965,301		0	1,089,508
520-L-014	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	060967 071067 070279	2,199,978	2,199,978	1,262,283		937,696	860,498
520-L-015	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL SYS. IMPROVE. 2.000%120 MOS/ 2.500% 30 YR O MO	G	062868 111468 072381	8,365,826	8,365,826	3,467,000		4,898,826	3,704,141
520-L-016	GOVERNMENT OF GUATEMALA STUDIES AND SURVEYS 2.000%120 MOS/ 3.000% 30 YR O MO	G	063069 020571 101783	1,237,164	1,237,164	413,651		823,513	630,731
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR O MO	G	070369 120370 082882	980,000	980,000	373,068		606,932	675,716
520-L-017A	GOVERNMENT OF GUATEMALA MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR O MO	G	121869 120370 022883	1,120,000	1,120,000	404,860		715,140	396,307
520-L-018	GOVERNMENT OF GUATEMALA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	G	022370 071770 042181	22,846,504	22,846,504	9,422,311		13,424,193	12,040,992

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-L-019	GOVERNMENT OF GUATEMALA NATL ELECTRIFICATION INSTITUTE 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062171 082071 081182	6,991,894	6,991,894	2,551,232		4,440,662	3,618,842
520-L-020	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062471 111971 091882	2,339,243	2,339,243	853,553		1,485,690	1,184,045
520-L-021	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062972 021473 060484	3,079,605	3,079,605	983,708		2,095,897	1,406,731
520-L-022	FINANCIERA INDUST AND AGROPEC. PRIVATE DEVELOPMENT BANK (II) 4.000% 60 MOS/ 4.000% 15 YR 0 MO	P	062972 112972 092078	4,463,554	4,463,554	4,463,554		0	2,230,184
520-L-023	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	021673 022873 080984	1,233,711	1,233,711	375,936		857,774	605,292
520-L-024	GOVERNMENT OF GUATEMALA RURAL CR.AND COOPERATIVE DEVL. 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	022773 043074 042285	4,500,000	4,500,000	1,251,565		3,248,435	2,223,243
520-M-007	AMERICAN SCHOOL OF GUATEMALA AMERICAN SCHOOL 2.000% 6 MOS/ 2.000% 29 YR 6 MO	P	060863 112763 072064	700,000	700,000	700,000		0	242,740
520-T-026	GOVERNMENT OF GUATEMALA SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	123175 040876 041988	12,992,951	12,992,951	2,698,390		10,294,560	4,806,358
520-T-026A	GOVERNMENT OF GUATEMALA SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	042283 061383 122793	2,926,158	2,926,158	184,766		2,741,392	768,491
520-T-030	GOVERNMENT OF GUATEMALA SMALL FARMER MARKETING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	083077 051878 120190	2,041,976	2,041,976	518,372		1,523,605	590,203

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-T-031	GOVERNMENT OF GUATEMALA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	042479 052179 032391	8,598,734	8,598,734	2,867,848		5,730,886	2,417,154
520-T-031A	GOVERNMENT OF GUATEMALA RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	091583 093083 041898	1,864,655	1,864,655	0		1,864,655	281,080
520-T-032	GOVERNMENT OF GUATEMALA RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	111778 071379 062591	3,614,333	3,614,333	1,096,522		2,517,811	993,339
520-T-034	GOVERNMENT OF GUATEMALA SMALL FARMER DIVERSIFICATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	062281 092481 011194	4,250,965	4,250,965	677,248		3,573,716	927,023
520-T-037	GOVERNMENT OF GUATEMALA HIGHLANDS AGRICULTURAL DEV. 2.000%120 MOS/ 3.000% 15 YR O MO	G	091583 093083 011695	2,500,000	2,500,000	261,555		2,238,445	469,2[illegible]3
520-T-037A	GOVERNMENT OF GUATEMALA HIGHLANDS AGR DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	120784 122784 031296	4,947,628	4,947,628	254,962		4,692,666	776,834
520-T-037B	GOVERNMENT OF GUATEMALA HIGHLANDS AGR DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	032085 032085 092197	2,756,400	2,756,400	0		2,756,400	409,172
520-T-037C	GOVERNMENT OF GUATEMALA HIGHLANDS AGRICULTURAL DEV 3.000%120 MOS/ 3.000% 15 YR O MO	G	071686 092786 092597	210,943	210,943	0		210,943	104,260
520-T-040	GOVERNMENT OF GUATEMALA AGR FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR O MO	G	032085 032085 092695	9,000,000	9,000,000	700,915		8,299,085	1,468,524
520-T-040A	GOVERNMENT OF GUATEMALA FARM & MARKET ROADS 3.000%120 MOS/ 3.000% 15 YR O MO	G	092586 092586 121298	507,480	507,480	0		507,480	76,804

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-T-040B	GOVERNMENT OF GUATEMALA FARM & MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	092586 092786 121298	522,965	522,965	0		522,965	62,330
520-T-044	GOVERNMENT OF GUATENALA FARM-TO-MARKET ROADS 2.000%120 MOS/ 5.000% 15 YR 0 MO	G	092987 093087 011800	631,916	631,916	0		631,916	73,606
520-T-044B	GOVERNMENT OF GUATEMALA FARM TO MARKET ROADS 2.000% 0 MOS/ 3.000% 25 YR 0 MO	G	062788 063088 091190	6,863,664	5,960,648	1,129,154		4,831,494	515,631
520-T-044C	GOV'T OF GUATEMALA FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 25 YR 0 MO	G	092988 093088 052703	136,934	136,934	0		136,934	0
520-T-044D	GOVERNMENT OF GUATEMALA FARM TO MARKET ROADS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	072889 073189 092105	379,467	195,789	0		195,789	3,284
520-U-033	GOVERNMENT OF GUATEMALA COMMUNITY-BASED H.&N. SYSYEMS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062780 091980 032692	4,761,710	4,761,710	1,303,349		3,458,361	1,217,582
520-U-033A	GOVERNMENT OF GUATEMALA COMM BASED HEALTH & NUTRIT SYS 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	032385 032585 052392	3,700,742	3,700,742	692,876		3,007,865	647,573
520-V-025	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	060475 110375 102088	6,998,448	6,998,448	1,362,078		5,636,371	2,535,387
520-V-029	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	032977 091477 012891	4,656,207	4,656,207	615,486		4,040,721	1,437,963
520-V-035	GOVERNMENT OF GUATEMALA INTEGRATED NON FORMAL EDUCATNL 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	083182 083182 070294	1,602,066	1,602,066	211,097		1,390,968	345,791

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-V-035A	GOVERNMENT OF GUATEMALA INTEGRATED NON FORMAL EDUCATNL 2.000%120 MOS/ 3.000% 15 YR O MO	G 083182 083182 070294	361,296	361,296	47,606		313,689	85,505
520-V-038	GOVERNMENT OF GUATAMALA RURAL PRIMARY EDUCATION IMP. 2.000%120 MOS/ 3.000% 15 YR O MO	G 122684 122784 090695	2,565,858	2,565,858	199,828		2,366,031	431,700
520-V-038A	GOVERNMENT OF GUATAMALA RURAL PRIMARY EDUCATION IMP. 2.000%120 MOS/ 3.000% 15 YR O MO	G 122684 122784 032696	4,129,628	4,129,628	212,809		3,916,819	544,981
520-V-038B	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUC IMP 2.000%120 MOS/ 3.000% 15 YR O MO	G 090386 092786 120197	303,222	303,222	0		303,222	59,633
520-V-038C	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUC IMP 2.000%120 MOS/ 3.000% 15 YR O MO	G 090386 092786 101401	137,845	137,845	0		137,845	0
520-V-038D	GOVERNMENT OF GUATEMALA RURAL PRIMARY EDUC IMPR 2.000%120 MOS/ 3.000% 15 YR O MO	G 090386 092786 092703	35,749	35,749	0		35,749	0
520-W-027	GOVERNMENT OF GUATEMALA MUNICIPAL EARTHQUAKE RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	G 063076 092076 051688	7,974,435	7,974,435	1,656,140		6,318,296	2,954,158
	TOTAL		229,107,423	228,020,728	63,849,159	0	164,171,569	72,470,215
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
520-A-005 DLF 174	GOVERNMENT OF GUATEMALA RIO HONDO HIGHWAY PROJECT 3.500% 12 MOS/ 3.500% 14 YR O MO	G 112960 012461 052363	5,399,999	5,399,999	5,399,999		0	1,366,984
	TOTAL		5,399,999	5,399,999	5,399,999	0	0	1,366,984
	COUNTRY TOTAL GUATEMALA							

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	GUATEMALA							
	DOLLARS AND DOLLARS EQUIVALENTS		234,507,422	233,420,727	69,249,158	0	164,171,569	73,837,198
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-K-006	GOVERNMENT OF GUYANA	G 062868	2,438,200	2,438,200	587,978		1,850,222	1,005,881
	CIVIL WORKS PROJECT	062968						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	093073						
	ADD CAPITALIZED INTEREST		606,028	606,028				606,028
	LESS RESCHEDULED UNDER R LOAN		1,504,857	1,504,857				
	LESS WRITTEN OFF					951,393		
	NET TOTAL		1,539,371	1,539,371	587,978	951,393	0	1,611,909
504-K-018R	GOVERNMENT OF GUYANA	G 090989	145,330	145,330	0		145,330	0
	RESCHEDULED LOAN	090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO	013199						
	ADD CAPITALIZED INTEREST		9,660	9,660				9,660
	LESS RESCHEDULED UNDER R LOAN		9,660	9,660				
	LESS WRITTEN OFF					145,330		
	NET TOTAL		145,330	145,330	0	145,330	0	9,660
504-K-019R	GOVERNMENT OF GUYANA	G 090989	1,141,532	1,141,532	0		1,141,532	0
	RESCHEDULED LOAN ARREARS	090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO	013199						
	ADD CAPITALIZED INTEREST		105,764	105,764				105,764
	LESS RESCHEDULED UNDER R LOAN		105,764	105,764				
	LESS WRITTEN OFF					1,141,532		
	NET TOTAL		1,141,532	1,141,532	0	1,141,532	0	105,764
504-K-030R	GOVERNMENT OF GUYANA 2ND	G 032891	333,419	333,419	0		333,419	0
	RESCHEDULING LOAN	032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO	013191						
	LESS WRITTEN OFF					333,419		
	NET TOTAL		333,419	333,419	0	333,419	0	0
504-L-001	GOVERNMENT OF GUYANA	G 063065	7,491,743	7,491,743	1,473,786		6,017,958	1,535,291
	ATKINSON-FIELD-MACKENZIE ROAD	102965						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	030476						
	ADD CAPITALIZED INTEREST		1,396,153	1,396,153				1,396,153
	LESS RESCHEDULED UNDER R LOAN		3,729,647	3,729,647				
	LESS WRITTEN OFF					3,684,464		
	NET TOTAL		5,158,249	5,158,249	1,473,786	3,684,464	0	2,931,445

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-L-002	GOVERNMENT OF GUYANA	G 010566	1,717,115	1,717,115	281,494		1,435,620	299,927
	PRIVATE INVESTMENT FUND	052166						
	1.000%120 MOS/ 2.500% 30 YR O MO	032777						
	ADD CAPITALIZED INTEREST		334,280	334,280				334,280
	LESS RESCHEDULED UNDER R LOAN		869,119	869,119				
	LESS WRITTEN OFF					900,781		
	NET TOTAL		1,182,276	1,182,276	281,494	900,781	0	634,206
504-L-003	GOVERNMENT OF GUYANA	G 101966	1,600,000	1,600,000	186,704		1,413,296	294,692
	FEASIBILITY STUDIES	110366						
	1.000%120 MOS/ 2.500% 30 YR O MO	061577						
	ADD CAPITALIZED INTEREST		334,810	334,810				334,810
	LESS RESCHEDULED UNDER R LOAN		760,275	760,275				
	LESS WRITTEN OFF					987,830		
	NET TOTAL		1,174,534	1,174,534	186,704	987,830	0	629,502
504-L-004	GOVERNMENT OF GUYANA	G 062367	7,151,914	7,151,914	659,252		6,492,662	1,171,643
	CORENTYNE AND W. DEMERARA RDS.	100767						
	1.000%120 MOS/ 2.500% 30 YR O MO	042578						
	ADD CAPITALIZED INTEREST		1,543,250	1,543,250				1,543,250
	LESS RESCHEDULED UNDER R LOAN		3,398,390	3,398,390				
	LESS WRITTEN OFF					4,637,522		
	NET TOTAL		5,296,774	5,296,774	659,252	4,637,522	0	2,714,893
504-L-005	GOVERNMENT OF GUYANA	G 012068	1,095,554	1,095,554	100,986		994,567	297,217
	ATKINSON AIRPORT IMPROVEMENT	022968						
	2.000%120 MOS/ 2.500% 30 YR O MO	082378						
	ADD CAPITALIZED INTEREST		231,883	231,883				231,883
	LESS RESCHEDULED UNDER R LOAN		516,059	516,059				
	LESS WRITTEN OFF					710,391		
	NET TOTAL		811,377	811,377	100,986	710,391	0	529,100
504-L-007	GOVERNMENT OF GUYANA	G 062868	2,600,000	2,600,000	208,387		2,391,613	565,870
	WATER SUPPLY IMPROVEMENT PROJ.	082468						
	2.000%120 MOS/ 2.500% 30 YR O MO	120978						
	ADD CAPITALIZED INTEREST		569,358	569,358				569,358
	LESS RESCHEDULED UNDER R LOAN		1,235,447	1,235,447				
	LESS WRITTEN OFF					1,725,523		
	NET TOTAL		1,933,910	1,933,910	208,387	1,725,523	0	1,135,227

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-007A	GOVERNMENT OF GUYANA	G	090168	2,400,000	2,400,000	178,143		2,221,857	388,783
504L007	WATER SUPPLY IMPROVEMENT PROJ.		100372						
	2.000%120 MOS/ 3.000% 30 YR O MO		120978						
	ADD CAPITALIZED INTEREST			645,218	645,218				645,218
	LESS RESCHEDULED UNDER R LOAN			1,233,700	1,233,700				
	LESS WRITTEN OFF						1,633,376		
	NET TOTAL			1,811,518	1,811,518	178,143	1,633,376	0	1,034,001
504-L-008	GOVERNMENT OF GUYANA	G	112768	12,479,106	12,479,106	818,302		11,660,804	2,162,003
	RICE MODERNIZATION PROJECT		031169						
	2.000%120 MOS/ 3.000% 30 YR O MO		031380						
	ADD CAPITALIZED INTEREST			3,331,528	3,331,528				3,331,528
	LESS RESCHEDULED UNDER R LOAN			7,218,462	7,218,462				
	LESS WRITTEN OFF						7,773,869		
	NET TOTAL			8,592,171	8,592,171	818,302	7,773,869	0	5,493,531
504-L-009	GOVERNMENT OF GUYANA	G	063069	2,377,039	2,377,039	24,094		2,352,945	332,507
	FEASIBILITY STUDIES		081669						
	2.000%120 MOS/ 3.000% 30 YR O MO		010482						
	ADD CAPITALIZED INTEREST			676,095	676,095				676,095
	LESS RESCHEDULED UNDER R LOAN			1,209,137	1,209,137				
	LESS WRITTEN OFF						1,819,903		
	NET TOTAL			1,843,996	1,843,996	24,094	1,819,903	0	1,008,602
504-L-010	GOVERNMENT OF GUYANA	G	093071	5,616,473	5,616,473	0		5,616,473	518,488
	IMPROVE GEORGETOWN STREETS		110971						
	2.000%120 MOS/ 3.000% 30 YR O MO		103182						
	ADD CAPITALIZED INTEREST			1,583,588	1,583,588				1,583,588
	LESS RESCHEDULED UNDER R LOAN			2,750,024	2,750,024				
	LESS WRITTEN OFF						4,450,037		
	NET TOTAL			4,450,037	4,450,037	0	4,450,037	0	2,102,076
504-L-011	GOVERNMENT OF GUYANA	G	053172	2,999,973	2,999,973	0		2,999,973	280,872
	CONSTRUCTION BRIDGE AND ROADS		091472						
	2.000%120 MOS/ 3.000% 30 YR O MO		062083						
	ADD CAPITALIZED INTEREST			830,641	830,641				830,641
	LESS RESCHEDULED UNDER R LOAN			1,414,512	1,414,512				
	LESS WRITTEN OFF						2,416,101		
	NET TOTAL			2,416,101	2,416,101	0	2,416,101	0	1,111,512

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-020R	GOVERNMENT OF GUYANA	G	090989	2,448,090	2,448,090	0		2,448,090	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			141,029	141,029				141,029
	LESS RESCHEDULED UNDER R LOAN			141,029	141,029				
	LESS WRITTEN OFF						2,448,090		
	NET TOTAL			2,448,090	2,448,090	0	2,448,090	0	141,029
504-L-021R	GOVERNMENT OF GUYANA	G	090989	18,380,002	18,380,002	0		18,380,002	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			1,452,611	1,452,611				1,452,611
	LESS RESCHEDULED UNDER R LOAN			1,452,611	1,452,611				
	LESS WRITTEN OFF						18,380,002		
	NET TOTAL			18,380,002	18,380,002	0	18,380,002	0	1,452,611
504-L-031R	GOVERNMENT OF GUYANA 2ND	G	032891	5,100,321	5,100,321	0		5,100,321	0
	RESCEHDULING LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		010491						
	LESS WRITTEN OFF						5,100,321		
	NET TOTAL			5,100,321	5,100,321	0	5,100,321	0	0
504-T-013	GOVERNMENT OF GUYANA	G	093077	2,669,442	2,669,442	0		2,669,442	17,008
	ROADS		123078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120489						
	ADD CAPITALIZED INTEREST			543,376	543,376				543,376
	LESS RESCHEDULED UNDER R LOAN			654,066	654,066				
	LESS WRITTEN OFF						2,558,752		
	NET TOTAL			2,558,752	2,558,752	0	2,558,752	0	560,384
504-T-014A	GOVERNMENT OF GUYANA	G	071778	1,858,442	1,858,442	0		1,858,442	12,566
	SMALL FARM DEVELOPMENT		080378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		041190						
	ADD CAPITALIZED INTEREST			371,676	371,676				371,676
	LESS RESCHEDULED UNDER R LOAN			602,949	602,949				
	LESS WRITTEN OFF						1,627,169		
	NET TOTAL			1,627,169	1,627,169	0	1,627,169	0	384,242

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-T-014B	GOVERNMENT OF GUYANA	G	071778	1,556,737	1,556,737	0		1,556,737	10,814
	SMALL FARM DEVELOPMENT		080378						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		050990						
	ADD CAPITALIZED INTEREST			293,845	293,845				293,845
	LESS RESCHEDULED UNDER R LOAN			487,572	487,572				
	LESS WRITTEN OFF						1,363,009		
	NET TOTAL			1,363,009	1,363,009	0	1,363,009	0	304,659
504-T-015A	GOVERNMENT OF GUYANA	G	082878	1,796,185	1,796,185	0		1,796,185	17,455
	RICE MODERNIZATION II		083178						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		031590						
	ADD CAPITALIZED INTEREST			367,100	367,100				367,100
	LESS RESCHEDULED UNDER R LOAN			590,626	590,626				
	LESS WRITTEN OFF						1,572,660		
	NET TOTAL			1,572,660	1,572,660	0	1,572,660	0	384,555
504-T-015B	GOVERNMENT OF GUYANA	G	082878	553,958	553,958	0		553,958	1,140
	RICE MODERNIZATION II		083178						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		051590						
	ADD CAPITALIZED INTEREST			116,960	116,960				116,960
	LESS RESCHEDULED UNDER R LOAN			165,916	165,916				
	LESS WRITTEN OFF						505,002		
	NET TOTAL			505,002	505,002	0	505,002	0	118,100
504-T-017	GOVERNMENT OF GUYANA	G	020980	596,145	596,145	0		596,145	0
	AGRICULTURE SECTOR PLANNING		030880						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		021792						
	ADD CAPITALIZED INTEREST			104,243	104,243				104,243
	LESS RESCHEDULED UNDER R LOAN			104,243	104,243				
	LESS WRITTEN OFF						596,145		
	NET TOTAL			596,145	596,145	0	596,145	0	104,243
504-T-028R	GOVERNMENT OF GUYANA	G	090989	213,637	213,637	0		213,637	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			10,838	10,838				10,838
	LESS RESCHEDULED UNDER R LOAN			37,895	37,895				
	LESS WRITTEN OFF						186,580		
	NET TOTAL			186,580	186,580	0	186,580	0	10,838

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-T-029R	GOVERNMENT OF GUYANA	G	090989	1,254,089	1,254,089	0		1,254,089	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			101,647	101,647				101,647
	LESS RESCHEDULED UNDER R LOAN			101,647	101,647				
	LESS WRITTEN OFF						1,254,089		
	NET TOTAL			1,254,089	1,254,089	0	1,254,089	0	101,647
504-T-032R	GOVERNMENT OF GUYANA 2ND	G	032891	1,250,131	1,250,131	0		1,250,131	0
	RESCHEDULED LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						1,250,131		
	NET TOTAL			1,250,131	1,250,131	0	1,250,131	0	0
504-U-016A	GOVERNMENT OF GUYANA	G	062979	2,325,473	2,325,473	0		2,325,473	4,777
	RURAL HEALTH SYSTEMS		083179						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090290						
	ADD CAPITALIZED INTEREST			372,032	372,032				372,032
	LESS RESCHEDULED UNDER R LOAN			491,868	491,868				
	LESS WRITTEN OFF						2,205,636		
	NET TOTAL			2,205,636	2,205,636	0	2,205,636	0	376,809
504-U-026R	GOVERNMENT OF GUYANA	G	090989	46,509	46,509	0		46,509	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			2,946	2,946				2,946
	LESS RESCHEDULED UNDER R LOAN			2,946	2,946				
	LESS WRITTEN OFF						46,509		
	NET TOTAL			46,509	46,509	0	46,509	0	2,946
504-U-027R	GOVERNMENT OF GUYANA	G	090989	245,023	245,023	0		245,023	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			21,020	21,020				21,020
	LESS RESCHEDULED UNDER R LOAN			21,020	21,020				
	LESS WRITTEN OFF						245,023		
	NET TOTAL			245,023	245,023	0	245,023	0	21,020

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-U-033R	GOVERNMENT OF GUYANA 2ND	G	032891	224,302	224,302	0		224,302	0
	RESCHEDULED LOAN		032891						
	2.880% 0 MOS/ 2.880% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						224,302		
	NET TOTAL			224,302	224,302	0	224,302	0	0
504-V-012	GOVERNMENT OF GUYANA	G	062775	923,363	923,363	0		923,363	18,504
	PUBLIC SECTOR MANPOWER TRAIN.		071377						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		053188						
	ADD CAPITALIZED INTEREST			204,792	204,792				204,792
	LESS RESCHEDULED UNDER R LOAN			273,330	273,330				
	LESS WRITTEN OFF						854,825		
	NET TOTAL			854,825	854,825	0	854,825	0	223,296
504-V-024R	GOVERNMENT OF GUYANA	G	090989	46,419	46,419	0		46,419	0
	RESCHEDULED LOAN		090989						
	2.850%124 MOS/ 2.850% 13 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			2,599	2,599				2,599
	LESS RESCHEDULED UNDER R LOAN			2,599	2,599				
	LESS WRITTEN OFF						46,419		
	NET TOTAL			46,419	46,419	0	46,419	0	2,599
504-V-025R	GOVERNMENT OF GUYANA	G	090989	157,282	157,282	0		157,282	0
	RESCHEDULED LOAN ARREARS		090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO		013199						
	ADD CAPITALIZED INTEREST			12,342	12,342				12,342
	LESS RESCHEDULED UNDER R LOAN			12,342	12,342				
	LESS WRITTEN OFF						157,282		
	NET TOTAL			157,282	157,282	0	157,282	0	12,342
504-V-034R	GOVERNMENT OF GUYANA 2ND	G	032891	84,571	84,571	0		84,571	0
	RESCHEDULED LOAN		032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO		013191						
	LESS WRITTEN OFF						84,571		
	NET TOTAL			84,571	84,571	0	84,571	0	0
504-W-011	GOVERNMENT OF GUYANA	G	093075	1,800,000	1,800,000	0		1,800,000	131,036
504L011	CONSTRUCTION BRIDGE AND ROADS		110675						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062083						
	ADD CAPITALIZED INTEREST			498,389	498,389				498,389
	LESS RESCHEDULED UNDER R LOAN			848,715	848,715				
	LESS WRITTEN OFF						1,449,674		
	NET TOTAL			1,449,674	1,449,674	0	1,449,674	0	629,424

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-W-022R	GOVERNMENT OF GUYANA	G 090989	90,490	90,490	0		90,490	0
	RESCHEDULED LOAN	090989						
	2.850%124 MOS/ 2.850% 9 YR 8 MO	013199						
	ADD CAPITALIZED INTEREST		4,918	4,918				4,918
	LESS RESCHEDULED UNDER R LOAN		4,918	4,918				
	LESS WRITTEN OFF					90,490		
	NET TOTAL		90,490	90,490	0	90,490	0	4,918
504-W-023R	GOVERNMENT OF GUYANA	G 090989	622,491	622,491	0		622,491	0
	RESCHEDULED LAON ARREARS	090989						
	2.850%112 MOS/ 2.850% 9 YR 8 MO	013199						
	ADD CAPITALIZED INTEREST		47,825	47,825				47,825
	LESS RESCHEDULED UNDER R LOAN		47,825	47,825				
	LESS WRITTEN OFF					622,491		
	NET TOTAL		622,491	622,491	0	622,491	0	47,825
504-W-035R	GOVERNMENT OF GUYANA 2ND	G 032891	188,478	188,478	0		188,478	0
	RESCHEDULED LOAN	032891						
	2.870% 0 MOS/ 2.870% 25 YR 6 MO	013191						
	LESS WRITTEN OFF					188,478		
	NET TOTAL		188,478	188,478	0	188,478	0	0
	TOTAL		80,888,248	80,888,248	4,519,126	76,369,122	0	25,934,917
	COUNTRY TOTAL GUYANA DOLLARS AND DOLLARS EQUIVALENTS		80,888,248	80,888,248	4,519,126	76,369,122	0	25,934,917
	HAITI							
	LOANS REPAYABLE IN DOLLARS							
521-L-005	GOVERNMENT OF HAITI	G 022673	3,126,173	3,126,173	807,262		2,318,911	1,253,070
	HIGHWAY MAINTENANCE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	081384						
	ADD CAPITALIZED INTEREST		349,018	349,018				349,018
	LESS RESCHEDULED UNDER R LOAN		727,721	727,721				
	NET TOTAL		2,747,470	2,747,470	807,262	0	1,940,208	1,602,088

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	HAITI								
	LOANS REPAYABLE IN DOLLARS								
521-L-009R	REPUBLIC OF HAITI	G	080795	727,721	0	0		0	46,077
	RESCHEDULED LOAN		080795						
	3.430% 12 MOS/ 3.430% 5 YR 0 MO		000000						
521-T-006	GOVERNMENT OF HAITI	G	052474	4,891,501	4,891,501	911,314		3,980,188	1,701,174
	SMALL FARMER IMPROVEMENT		073074						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031185						
	ADD CAPITALIZED INTEREST			550,986	550,986				550,986
	LESS RESCHEDULED UNDER R LOAN			1,134,801	1,134,801				
	NET TOTAL			4,307,687	4,307,687	911,314	0	3,396,373	2,252,160
521-T-007	GOVERNMENT OF HAITI	G	033176	4,974,346	4,974,346	547,097		4,427,249	1,502,056
	AGRICULTURAL FEEDER ROADS		062976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072987						
	ADD CAPITALIZED INTEREST			614,608	614,608				614,608
	LESS RESCHEDULED UNDER R LOAN			1,165,712	1,165,712				
	NET TOTAL			4,423,242	4,423,242	547,097	0	3,876,145	2,116,664
521-T-008	GOVERNMENT OF HAITI	G	092976	2,622,359	2,622,359	30,848		2,591,511	365,222
	INTEG AGRICULTURAL DEV		042777						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072791						
	ADD CAPITALIZED INTEREST			388,841	388,841				388,841
	LESS RESCHEDULED UNDER R LOAN			673,323	673,323				
	NET TOTAL			2,337,877	2,337,877	30,848	0	2,307,029	754,062
521-T-010R	REPUBLIC OF HAITI	G	080795	2,973,836	0	0		0	199,926
	RESCHEDULED LOAN		080795						
	3.430% 12 MOS/ 3.430% 5 YR 0 MO		000000						
	TOTAL			17,517,832	13,816,275	2,296,520	0	11,519,755	6,970,977
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
521-A-001	GOVERNMENT OF HAITI	G	050159	4,251,675	4,251,675	5,133,713		882,038	3,184,502
DLF 58	IRRIGATION & DRAINAGE CONST.		052859						
	3.500% 6 MOS/ 3.500% 30 YR 6 MO		110171						
	ADD CAPITALIZED INTEREST			882,038	882,038				882,038
	NET TOTAL			5,133,713	5,133,713	5,133,713	0	0	4,066,540

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	HAITI								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
521-A-002	GOVERNMENT OF HAITI	G	090159	298,720	298,720	311,828		13,108	30,483
DLF 104	HIGHWAY ENGINEERING		012160						
	3.500% 12 MOS/ 3.500% 2 YR 0 MO		012462						
	ADD CAPITALIZED INTEREST			13,108	13,108				13,108
	NET TOTAL			311,828	311,828	311,828	0	0	43,591
521-A-003	HAITIAN AGRICULTURAL CORP.	P	022861	237,640	237,640	831		236,810	65,864
DLF 189	SISAL PLANTATION PROJECT		082561						
	5.750% 42 MOS/ 5.750% 6 YR 6 MO		020767						
	LESS WRITTEN OFF						236,810		
	NET TOTAL			237,640	237,640	831	236,810	0	65,864
	TOTAL			5,683,181	5,683,181	5,446,372	236,810	0	4,175,995
	COUNTRY TOTAL HAITI DOLLARS AND DOLLARS EQUIVALENTS			23,201,013	19,499,456	7,742,891	236,810	11,519,755	11,146,973
	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-B-004	STANDARD FRUIT	P	031461	1,250,000	1,250,000	1,250,000		0	166,021
ICA SF-I	WORKING CAPITAL		031461						
	5.750% 21 MOS/ 5.750% 3 YR 3 MO		121462						
522-H-011	FEHCOVIL	G	063064	1,929,421	1,929,421	885,636		1,043,785	512,250
	COOPERATIVE HOUSING		031565						
	.750%120 MOS/ 2.000% 30 YR 0 MO		100875						
	LESS WRITTEN OFF						1,043,785		
	NET TOTAL			1,929,421	1,929,421	885,636	1,043,785	0	512,250
522-K-007	GOVERNMENT OF HONDURAS	G	081662	398,274	398,274	221,388		0	63,237
	TWO STEP LOAN								
	TELA UNION HOUSING PROJECT		012663						
	.750%120 MOS/ .750% 30 YR 0 MO		072673						
	LESS WRITTEN OFF						176,886		
	NET TOTAL			398,274	398,274	221,388	176,886	0	63,237

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-K-046	GOVERNMENT OF HONDURAS G	092482	35,000,000	35,000,000	30,303		35,030,303	4,986,180
	CBI LOAN	092482						
	2.000%120 MOS/ 3.000% 30 YR O MO	092992						
	LESS WRITTEN OFF					35,030,303		
	NET TOTAL		35,000,000	35,000,000	30,303	35,030,303	0	4,986,180
522-K-046A	GOVERNMENT OF HONDURAS G	032383	3,000,000	3,000,000	0		3,000,000	387,404
	CBI LOAN	032983						
	2.000%120 MOS/ 3.000% 30 YR O MO	092992						
	LESS WRITTEN OFF					3,000,000		
	NET TOTAL		3,000,000	3,000,000	0	3,000,000	0	387,404
522-K-046B	GOVERNMENT OF HONDURAS G	073083	7,950,000	7,950,000	0		7,950,000	952,084
	CBI LOAN	073083						
	2.000%120 MOS/ 3.000% 30 YR O MO	080193						
	LESS WRITTEN OFF					7,950,000		
	NET TOTAL		7,950,000	7,950,000	0	7,950,000	0	952,084
522-K-046C	GOVERNMENT OF HONDURAS G	070684	6,000,000	6,000,000	0		6,000,000	642,767
	CBI LOAN	070984						
	2.000%120 MOS/ 3.000% 30 YR O MO	082294						
	LESS WRITTEN OFF					6,000,000		
	NET TOTAL		6,000,000	6,000,000	0	6,000,000	0	642,767
522-L-012	GOVERNMENT OF HONDURAS G	112764	482,188	482,188	244,692		237,496	181,648
	FOREST FIRE ACCESS ROAD	121464						
	1.000%120 MOS/ 2.500% 30 YR O MO	032675						
	LESS WRITTEN OFF					237,496		
	NET TOTAL		482,188	482,188	244,692	237,496	0	181,648
522-L-013	GOVERNMENT OF HONDURAS G	092365	5,026,714	5,026,714	2,224,939		2,801,775	1,579,491
	FARM TO MARKET ACCESS ROADS	112565						
	1.000%120 MOS/ 2.500% 30 YR O MO	052677						
	LESS WRITTEN OFF					2,801,775		
	NET TOTAL		5,026,714	5,026,714	2,224,939	2,801,775	0	1,579,491
522-L-014	GOVERNMENT OF HONDURAS G	120265	1,170,000	1,170,000	556,351		613,649	418,228
	MALARIA ERADICATION	011266						
	1.000%120 MOS/ 2.500% 30 YR O MO	072776						
	LESS WRITTEN OFF					613,649		
	NET TOTAL		1,170,000	1,170,000	556,351	613,649	0	418,228

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-L-014A	GOVERNMENT OF HONDURAS	G	090568	1,480,000	1,480,000	703,485		776,515	601,158
	MALARIA ERADICATION AMEND		090568						
	2.000%120 MOS/ 2.500% 30 YR O MO		072776						
	LESS WRITTEN OFF						776,515		
	NET TOTAL			1,480,000	1,480,000	703,485	776,515	0	601,158
522-L-015	GOVERNMENT OF HONDURAS	G	021266	439,709	439,709	180,209		259,500	143,215
	FEASIBILITY STUDIES		022566						
	1.000%120 MOS/ 2.500% 30 YR O MO		022678						
	LESS WRITTEN OFF						259,500		
	NET TOTAL			439,709	439,709	180,209	259,500	0	143,215
522-L-017	GOVERNMENT OF HONDURAS	G	062767	6,999,941	6,999,941	2,042,309		4,957,632	2,145,801
	SECONDARY EDUCATION		091967						
	1.000%120 MOS/ 2.500% 30 YR O MO		011679						
	LESS WRITTEN OFF						4,957,632		
	NET TOTAL			6,999,941	6,999,941	2,042,309	4,957,632	0	2,145,801
522-L-018	GOVERNMENT OF HONDURAS	G	062868	9,487,656	9,487,656	2,493,051		6,994,605	3,749,793
	AGRICULTURAL CREDIT & STORAGE		041669						
	2.000%120 MOS/ 2.500% 30 YR O MO		060980						
	LESS WRITTEN OFF						6,994,605		
	NET TOTAL			9,487,656	9,487,656	2,493,051	6,994,605	0	3,749,793
522-L-020	GOVERNMENT OF HONDURAS	G	061171	2,000,000	2,000,000	389,251		1,610,749	766,517
	EDUCREDITO- STUDENT LOAN FUND		110471						
	2.000%120 MOS/ 3.000% 30 YR O MO		041882						
	LESS WRITTEN OFF						1,610,749		
	NET TOTAL			2,000,000	2,000,000	389,251	1,610,749	0	766,517
522-M-005	GOVERNMENT OF HONDURAS	G	062962	600,000	600,000	390,027		209,973	75,935
AID 47	SCHOOL CONSTRUCTION		070362						
	.750% 6 MOS/ .750% 39 YR 6 MO		102864						
	LESS WRITTEN OFF						209,973		
	NET TOTAL			600,000	600,000	390,027	209,973	0	75,935
522-M-008	GOVERNMENT OF HONDURAS	G	061263	1,050,000	1,050,000	566,667		483,333	150,374
	SMALL WATER SUPPLY SYSTEM		082263						
	.750% 6 MOS/ .750% 39 YR 6 MO		071165						
	LESS WRITTEN OFF						483,333		
	NET TOTAL			1,050,000	1,050,000	566,667	483,333	0	150,374

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-024	GOVERNMENT OF HONDURAS	G	062674	5,928,476	5,928,476	574,432		5,354,044	1,607,912
	NATIONAL CADASTER		123174						
	2.000%120 MOS/ 3.000% 30 YR O MO		021386						
	LESS WRITTEN OFF						5,354,044		
	NET TOTAL			5,928,476	5,928,476	574,432	5,354,044	0	1,607,912
522-T-025	GOVERNMENT OF HONDURAS	G	062874	11,834,172	11,834,172	1,050,805		10,783,367	2,973,076
	AGRICULTURE SECTOR PROGRAM		123174						
	2.000%120 MOS/ 3.000% 30 YR O MO		041586						
	LESS WRITTEN OFF						10,783,367		
	NET TOTAL			11,834,172	11,834,172	1,050,805	10,783,367	0	2,973,076
522-T-026	GOVERNMENT OF HONDURAS	G	123174	12,054,705	12,054,705	1,449,994		10,604,711	3,951,047
	FARM CREDIT & GRAIN MARKETING		021975						
	2.000%120 MOS/ 3.000% 30 YR O MO		071485						
	LESS WRITTEN OFF						10,604,711		
	NET TOTAL			12,054,705	12,054,705	1,449,994	10,604,711	0	3,951,047
522-T-029	GOVERNMENT OF HONDURAS	G	062976	3,195,607	3,195,607	199,088		2,996,518	730,010
	NUTRITION		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		110487						
	LESS WRITTEN OFF						2,996,518		
	NET TOTAL			3,195,607	3,195,607	199,088	2,996,518	0	730,010
522-T-030	GOVERNMENT OF HONDURAS	G	062976	7,454,859	7,454,859	468,438		6,986,420	1,678,509
	RURAL RECOVERY		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		011388						
	LESS WRITTEN OFF						6,986,420		
	NET TOTAL			7,454,859	7,454,859	468,438	6,986,420	0	1,678,509
522-T-032	GOVERNMENT OF HONDURAS	G	123076	5,878,616	5,878,616	181,452		5,697,164	1,111,321
	SMALL FARMER TECHNOLOGIES		112877						
	2.000%120 MOS/ 3.000% 30 YR O MO		022289						
	LESS WRITTEN OFF						5,697,164		
	NET TOTAL			5,878,616	5,878,616	181,452	5,697,164	0	1,111,321
522-T-034	GOVERNMENT OF HONDURAS	G	062979	15,666,964	15,666,964	160,139		15,506,824	2,291,190
	AGRICULTURAL SECTOR LOAN		081479						
	2.000%120 MOS/ 3.000% 30 YR O MO		022290						
	LESS WRITTEN OFF						15,506,824		
	NET TOTAL			15,666,964	15,666,964	160,139	15,506,824	0	2,291,190

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-034A	GOVERNMENT OF HONDURAS	G	012183	4,989,739	4,989,739	50,576		4,939,163	534,911
	AGRICULTURE,RURAL DEV & NUTRIN		012983						
	2.000%120 MOS/ 3.000% 30 YR O MO		022290						
	LESS WRITTEN OFF						4,939,163		
	NET TOTAL			4,989,739	4,989,739	50,576	4,939,163	0	534,911
522-T-035	GOVERNMENT OF HONDURAS	G	032880	7,847,404	7,847,404	0		7,847,404	1,050,267
	RURAL TRAILS & ACCESS ROADS		033180						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						7,847,404		
	NET TOTAL			7,847,404	7,847,404	0	7,847,404	0	1,050,267
522-T-035A	GOVERNMENT OF HONDURAS	G	022582	2,761,759	2,761,759	0		2,761,759	339,954
	RURAL TRAIL & ACCESS ROADS		052082						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						2,761,759		
	NET TOTAL			2,761,759	2,761,759	0	2,761,759	0	339,954
522-T-035B	GOVERNMENT OF HONDURAS	G	073083	3,954,357	3,954,357	0		3,954,357	370,512
	RURAL TRAIL & ACCESS ROADS		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		080191						
	LESS WRITTEN OFF						3,954,357		
	NET TOTAL			3,954,357	3,954,357	0	3,954,357	0	370,512
522-T-035C	GOVERNMENT OF HONDURAS	G	073083	5,511,096	5,511,096	0		5,511,096	460,228
	RURAL TRAIL OF ACCESS ROAD		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		112191						
	LESS WRITTEN OFF						5,511,096		
	NET TOTAL			5,511,096	5,511,096	0	5,511,096	0	460,228
522-T-037	GOVERNMENT OF HONDURAS	G	050980	750,000	750,000	0		750,000	105,690
	MUNICIPAL DEVELOPMENT BANK II		051380						
	2.000%120 MOS/ 3.000% 30 YR O MO		112890						
	LESS WRITTEN OFF						750,000		
	NET TOTAL			750,000	750,000	0	750,000	0	105,690
522-T-041	GOVERNMENT OF HONDURAS	G	071780	5,000,000	5,000,000	0		5,000,000	589,468
	NATURAL RESOURCES MANAGEMENT		073180						
	2.000%120 MOS/ 3.000% 30 YR O MO		032491						
	LESS WRITTEN OFF						5,000,000		
	NET TOTAL			5,000,000	5,000,000	0	5,000,000	0	589,468

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-041A	GOVERNMENT OF HONDURAS	G	082283	2,000,000	2,000,000	0		2,000,000	152,329
	NATURAL RESOURCES MANAGEMENT		083083						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031895						
	LESS WRITTEN OFF						2,000,000		
	NET TOTAL			2,000,000	2,000,000	0	2,000,000	0	152,329
522-T-041B	GOVERNMENT OF HONDURAS	G	040386	3,277,768	3,277,768	0		3,277,768	128,497
	NATURAL RESOURES MGMT		061986						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070996						
	LESS WRITTEN OFF						3,277,768		
	NET TOTAL			3,277,768	3,277,768	0	3,277,768	0	128,497
522-T-041C	GOVERNMENT OF HONDURAS	G	031187	1,821,871	1,821,871	0		1,821,871	46,753
	NATURAL RESOURCES MGMT		031187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030198						
	LESS WRITTEN OFF						1,821,871		
	NET TOTAL			1,821,871	1,821,871	0	1,821,871	0	46,753
522-T-043	GOVERNMENT OF HONDURAS	G	060181	2,300,000	2,300,000	0		2,300,000	263,497
	RURAL HOUSING IMPROVEMENT		060581						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060192						
	LESS WRITTEN OFF						2,300,000		
	NET TOTAL			2,300,000	2,300,000	0	2,300,000	0	263,497
522-T-043A	GOVERNMENT OF HONDURAS	G	052984	999,999	999,999	0		999,999	77,420
	RURAL HOUSING IMPROVEMENT		062984						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112292						
	LESS WRITTEN OFF						999,999		
	NET TOTAL			999,999	999,999	0	999,999	0	77,420
522-T-044	GOVERNMENT OF HOUDURAS	G	060181	6,900,000	6,900,000	0		6,900,000	931,528
	SMALL FARMER COFFEE IMPROVEMT.		060581						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061092						
	LESS WRITTEN OFF						6,900,000		
	NET TOTAL			6,900,000	6,900,000	0	6,900,000	0	931,528
522-T-044A	GOVERNMENT OF HONDURAS	G	081882	2,100,000	2,100,000	0		2,100,000	216,531
	SMALL FARMER COFFEE IMPROVEMNT		083082						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011595						
	LESS WRITTEN OFF						2,100,000		
	NET TOTAL			2,100,000	2,100,000	0	2,100,000	0	216,531

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-044B	GOVERNMENT OF HONDURAS	G	040386	2,984,683	2,984,683	0		2,984,683	161,164
	SMALL FARMER COFFEE IMPROVMT		061986						
	2.000%120 MOS/ 3.000% 30 YR O MO		102196						
	LESS WRITTEN OFF						2,984,683		
	NET TOTAL			2,984,683	2,984,683	0	2,984,683	0	161,164
522-T-044C	GOVERNMENT OF HONDURAS	G	031187	3,459,972	3,459,972	0		3,459,972	166,875
	SMALL FARMER COFFEE IMPROVE		031187						
	2.000%120 MOS/ 3.000% 30 YR O MO		040397						
	LESS WRITTEN OFF						3,459,972		
	NET TOTAL			3,459,972	3,459,972	0	3,459,972	0	166,875
522-T-045	GOVERNMENT OF HONDURAS	G	082482	9,356,690	9,356,690	0		9,356,690	524,718
	SMALL FARMER TITLING		083082						
	2.000%120 MOS/ 3.000% 30 YR O MO		030393						
	LESS WRITTEN OFF						9,356,690		
	NET TOTAL			9,356,690	9,356,690	0	9,356,690	0	524,718
522-T-048	GOVERNMENT OF HONDURAS	G	082283	200,000	200,000	0		200,000	19,089
	SMALL FARMER LIVESTOCK IMPROVE		093083						
	2.000%120 MOS/ 3.000% 30 YR O MO		072494						
	LESS WRITTEN OFF						200,000		
	NET TOTAL			200,000	200,000	0	200,000	0	19,089
522-T-048A	GOVERNMENT OF HONDURAS	G	092883	3,000,000	3,000,000	0		3,000,000	251,348
	SMALL FARMER LIVESTOCK IMPROVE		093083						
	2.000%120 MOS/ 3.000% 30 YR O MO		040995						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	251,348
522-T-048B	GOVERNMENT OF HONDURAS	G	012584	6,747,609	6,747,609	0		6,747,609	405,161
	SMALL FARMER LIVESTOCK IMPROVE		030684						
	2.000%120 MOS/ 3.000% 30 YR O MO		010295						
	LESS WRITTEN OFF						6,747,609		
	NET TOTAL			6,747,609	6,747,609	0	6,747,609	0	405,161
522-T-049	GOVERNMENT OF HONDURAS	G	083084	2,914,167	2,914,167	0		2,914,167	157,771
	EXPORT DEV & SERVICES		083184						
	2.000%120 MOS/ 3.000% 30 YR O MO		122795						
	LESS WRITTEN OFF						2,914,167		
	NET TOTAL			2,914,167	2,914,167	0	2,914,167	0	157,771

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-049A	GOVERNMENT OF HONDURAS	G	083084	2,687,000	2,687,000	0		2,687,000	64,874
	EXPORT DEV & SERVICES		083184						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		010598						
	LESS WRITTEN OFF						2,687,000		
	NET TOTAL			2,687,000	2,687,000	0	2,687,000	0	64,874
522-T-049B	GOVERNMENT OF HONDURAS	G	121085	200,000	200,000	0		200,000	1,984
	EXPORT DEV & SERV		031586						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		091499						
	LESS WRITTEN OFF						200,000		
	NET TOTAL			200,000	200,000	0	200,000	0	1,984
522-T-052	GOVERNMENT OF HONDURAS	G	070185	5,299,999	5,299,999	0		5,299,999	243,209
	RURAL ROADS		070385						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111496						
	LESS WRITTEN OFF						5,299,999		
	NET TOTAL			5,299,999	5,299,999	0	5,299,999	0	243,209
522-T-052A	GOVERNMENT OF HONDURAS	G	020686	3,562,487	3,562,487	0		3,562,487	121,888
	RURAL ROADS II		050486						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111697						
	LESS WRITTEN OFF						3,562,487		
	NET TOTAL			3,562,487	3,562,487	0	3,562,487	0	121,888
522-T-052B	GOVERNMENT OF HONDURAS	G	071087	2,963,321	2,963,321	0		2,963,321	53,549
	RURAL ROADS II		072387						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111697						
	LESS WRITTEN OFF						2,963,321		
	NET TOTAL			2,963,321	2,963,321	0	2,963,321	0	53,549
522-T-052C	GOVT OF HONDURAS	G	110987	6,640,261	6,640,261	0		6,640,261	125,044
	RURAL ROADS		112187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070798						
	LESS WRITTEN OFF						6,640,261		
	NET TOTAL			6,640,261	6,640,261	0	6,640,261	0	125,044
522-T-053	GOVERNMENT OF HONDURAS	G	071086	2,500,000	2,500,000	0		2,500,000	18,760
	IRRIGATION DEVELOPMENT		092986						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112797						
	LESS WRITTEN OFF						2,500,000		
	NET TOTAL			2,500,000	2,500,000	0	2,500,000	0	18,760

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-T-053A	GOVERNMENT OF HONDURAS	G	071087	1,377,224	1,377,224	0		1,377,224	14,798
	IRRIGATION DEV PROGRAMS		072787						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041999						
	LESS WRITTEN OFF						1,377,224		
	NET TOTAL			1,377,224	1,377,224	0	1,377,224	0	14,798
522-T-055	GOVERNMENT OF HONDURAS	G	061887	2,000,000	2,000,000	0		2,000,000	61,466
	SMALL FARMERS ORGAN STRENGTHEN		061887						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		120798						
	LESS WRITTEN OFF						2,000,000		
	NET TOTAL			2,000,000	2,000,000	0	2,000,000	0	61,466
522-T-055A	GOVERNMENT OF HONDURAS	G	062188	1,000,000	1,000,000	0		1,000,000	17,254
	SMALL FARMER ORG		062188						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		041299						
	LESS WRITTEN OFF						1,000,000		
	NET TOTAL			1,000,000	1,000,000	0	1,000,000	0	17,254
522-T-056	GOVT OF HONDURAS	G	122187	1,000,000	1,000,000	0		1,000,000	2,001
	FORESTRY DEVELOPMNT		122987						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080799						
	LESS WRITTEN OFF						994,243		
	NET TOTAL			1,000,000	1,000,000	0	994,243	5,757	2,001
522-T-056A	GOVERNMENT OF HONDURAS	G	062188	2,300,000	2,300,000	0		2,300,000	0
	FORESTRY DEV		062188						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		090799						
	LESS WRITTEN OFF						2,300,000		
	NET TOTAL			2,300,000	2,300,000	0	2,300,000	0	0
522-T-056B	GOVERNMENT OF HONDURAS	G	093088	741,000	741,000	0		741,000	0
	FORESTRY DEVELOPMENT		093088						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		113001						
	LESS WRITTEN OFF						741,000		
	NET TOTAL			741,000	741,000	0	741,000	0	0
522-U-036	GOVERNMENT OF HONDURAS	G	032980	9,933,345	9,933,345	0		9,933,345	1,235,550
	RURAL WATER & SANITATION		033180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081890						
	LESS WRITTEN OFF						9,933,345		
	NET TOTAL			9,933,345	9,933,345	0	9,933,345	0	1,235,550

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-U-038	GOVERNMENT OF HONDURAS	G	050980	3,000,000	3,000,000	0		3,000,000	380,363
	MUNICIPAL DEVELOPMENT BANK II		051380						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112890						
	LESS WRITTEN OFF						3,000,000		
	NET TOTAL			3,000,000	3,000,000	0	3,000,000	0	380,363
522-U-042A	GOVERNMENT OF HONDURAS	G	072380	2,959,312	2,959,312	0		2,959,312	298,012
	HEALTH SECTOR I		073180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061191						
	LESS WRITTEN OFF						2,959,312		
	NET TOTAL			2,959,312	2,959,312	0	2,959,312	0	298,012
522-U-042B	GOVERNMENT OF HONDURAS	G	072380	422,696	422,696	0		422,696	32,520
	HEALTH SECTOR I		073180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061191						
	LESS WRITTEN OFF						422,696		
	NET TOTAL			422,696	422,696	0	422,696	0	32,520
522-U-042C	GOVERNMENT OF HONDURAS	G	092680	1,509,299	1,509,299	0		1,509,299	160,400
	HEALTH SECTOR I		092680						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061191						
	LESS WRITTEN OFF						1,509,299		
	NET TOTAL			1,509,299	1,509,299	0	1,509,299	0	160,400
522-U-042D	GOVERNMENT OF HONDURAS	G	030681	2,833,779	2,833,779	0		2,833,779	167,337
	HEALTH SECTOR I		030681						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061191						
	LESS WRITTEN OFF						2,833,779		
	NET TOTAL			2,833,779	2,833,779	0	2,833,779	0	167,337
522-U-042E	GOVERNMENT OF HONDURAS	G	082482	2,956,675	2,956,675	0		2,956,675	307,359
	HEALTH SECTOR I		083082						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		061191						
	LESS WRITTEN OFF						2,956,675		
	NET TOTAL			2,956,675	2,956,675	0	2,956,675	0	307,359
522-U-042F	GOVERNMENT OF HONDURAS	G	013185	2,995,332	2,995,332	0		2,995,332	211,017
	HEALTH SECTOR I		021885						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101591						
	LESS WRITTEN OFF						2,995,332		
	NET TOTAL			2,995,332	2,995,332	0	2,995,332	0	211,017

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-U-042G	GOVERNMENT OF HONDURAS	G	013185	1,547,077	1,547,077	0		1,547,077	105,860
	HEALTH SECTOR I		021885						
	2.000%120 MOS/ 3.000% 30 YR O MO		012392						
	LESS WRITTEN OFF						1,547,077		
	NET TOTAL			1,547,077	1,547,077	0	1,547,077	0	105,860
522-U-047	GOVERNMENT OF HONDURAS	G	073083	3,503,540	3,503,540	0		3,503,540	237,156
	RURAL WATER & SANITATION		073083						
	2.000%120 MOS/ 3.000% 30 YR O MO		082395						
	LESS WRITTEN OFF						3,503,540		
	NET TOTAL			3,503,540	3,503,540	0	3,503,540	0	237,156
522-U-047A	GOVERNMENT OF HONDURAS	G	032285	2,464,903	2,464,903	0		2,464,903	110,800
	RURAL WATER & SANITATION		070385						
	2.000%120 MOS/ 3.000% 30 YR O MO		101595						
	LESS WRITTEN OFF						2,464,903		
	NET TOTAL			2,464,903	2,464,903	0	2,464,903	0	110,800
522-U-047B	GOVERNMENT OF HONDURAS	G	082286	854,149	854,149	0		854,149	39,304
	RURAL WATER AND SANITATION		082286						
	2.000%120 MOS/ 3.000% 30 YR O MO		072995						
	LESS WRITTEN OFF						854,149		
	NET TOTAL			854,149	854,149	0	854,149	0	39,304
522-V-027	GOVERNMENT OF HONDURAS	G	123174	1,451,659	1,451,659	174,796		1,276,863	478,929
	PRIMARY SCHOOL RECONSTRUCTION		021975						
	2.000%120 MOS/ 3.000% 30 YR O MO		071185						
	LESS WRITTEN OFF						1,276,863		
	NET TOTAL			1,451,659	1,451,659	174,796	1,276,863	0	478,929
522-V-031	GOVERNMENT OF HONDURAS	G	062976	1,918,153	1,918,153	121,047		1,797,105	442,309
	RURAL RECOVERY		110276						
	2.000%120 MOS/ 3.000% 30 YR O MO		011388						
	LESS WRITTEN OFF						1,797,105		
	NET TOTAL			1,918,153	1,918,153	121,047	1,797,105	0	442,309
522-V-040	GOVERNMENT OF HONDURAS	G	071180	4,739,039	4,739,039	0		4,739,039	564,116
	RURAL PRIMARY EDUCATION		073180						
	2.000%120 MOS/ 3.000% 30 YR O MO		092391						
	LESS WRITTEN OFF						4,739,039		
	NET TOTAL			4,739,039	4,739,039	0	4,739,039	0	564,116

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-V-040A	GOVERNMENT OF HONDURAS	G	082880	971,055	971,055	0		971,055	69,758
	RURAL PRIMARY		083180						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		112191						
	LESS WRITTEN OFF						971,055		
	NET TOTAL			971,055	971,055	0	971,055	0	69,758
522-V-040B	GOVERNMENT OF HONDURAS	G	030981	7,522,165	7,522,165	0		7,522,165	666,242
	RURAL PRIMARY		033181						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		012392						
	LESS WRITTEN OFF						7,522,165		
	NET TOTAL			7,522,165	7,522,165	0	7,522,165	0	666,242
522-V-040C	GOVERNMENT OF HONDURAS	G	032685	2,943,748	2,943,748	0		2,943,748	192,069
	RURAL PRIMARY EDUCATION		070385						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082696						
	LESS WRITTEN OFF						2,943,748		
	NET TOTAL			2,943,748	2,943,748	0	2,943,748	0	192,069
522-V-054	GOVERNMENT OF HONDURAS	G	071086	600,000	600,000	0		600,000	10,158
	PRIMARY EDUCATION EFFICIENCY		082986						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111697						
	LESS WRITTEN OFF						600,000		
	NET TOTAL			600,000	600,000	0	600,000	0	10,158
522-V-054A	GOVERNMENT OF HONDURAS	G	031187	561,000	561,000	0		561,000	8,030
	PRIMARY EDUC EFFICIENCY		031187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072098						
	LESS WRITTEN OFF						558,026		
	NET TOTAL			561,000	561,000	0	558,026	2,974	8,030
522-V-054B	GOVERNMENT OF HONDURAS	G	031187	1,200,000	1,200,000	0		1,200,000	14,793
	PRIMARY EDUC EFFICIENCY		031187						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072098						
	LESS WRITTEN OFF						1,200,000		
	NET TOTAL			1,200,000	1,200,000	0	1,200,000	0	14,793
522-V-054D	GOVERNMENT OF HONDURAS	G	062188	500,000	499,998	0		499,998	0
	PRIMARY EDUCATION EFFICIENCY		062188						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060202						
	LESS WRITTEN OFF						499,998		
	NET TOTAL			500,000	499,998	0	499,998	0	0

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-V-054E	GOVERNMENT OF HONDURAS G	093088	673,000	673,000	0		673,000	0
	PRIMARY EDUCATION EFFICIENCY	093088						
	2.000%120 MOS/ 3.000% 30 YR O MO	112199						
	LESS WRITTEN OFF					673,000		
	NET TOTAL		673,000	673,000	0	673,000	0	0
522-W-022	GOVERNMENT OF HONDURAS G	052474	4,041,906	4,041,906	394,996		3,646,910	1,101,146
	MUNICIPAL DEVELOPMENT BANK	071074						
	2.000%120 MOS/ 3.000% 30 YR O MO	100985						
	LESS WRITTEN OFF					3,646,910		
	NET TOTAL		4,041,906	4,041,906	394,996	3,646,910	0	1,101,146
522-W-023	GOVERNMENT OF HONDURAS G	082174	4,000,000	4,000,000	296,812		3,703,188	1,083,992
	HOUSING BANK	031975						
	2.000%120 MOS/ 3.000% 30 YR O MO	052787						
	LESS WRITTEN OFF					3,703,188		
	NET TOTAL		4,000,000	4,000,000	296,812	3,703,188	0	1,083,992
522-W-028	GOVERNMENT OF HONDURAS G	123174	663,025	663,025	79,167		583,858	211,102
	RURAL SHELTER RECONSTRUCTION	021975						
	2.000%120 MOS/ 3.000% 30 YR O MO	080785						
	LESS WRITTEN OFF					583,858		
	NET TOTAL		663,025	663,025	79,167	583,858	0	211,102
522-W-039	GOVERNMENT OF HONDURAS G	050980	986,907	986,907	0		986,907	107,103
	MUNICIPAL DEVELOPMENT BANK II	051380						
	2.000%120 MOS/ 3.000% 30 YR O MO	112890						
	LESS WRITTEN OFF					986,907		
	NET TOTAL		986,907	986,907	0	986,907	0	107,103
522-W-050	GOVERNMENT OF HONDURAS G	083084	2,500,000	2,500,000	0		2,500,000	106,440
	EXPORT DEV & SERVICES	083184						
	2.000%120 MOS/ 3.000% 30 YR O MO	021296						
	LESS WRITTEN OFF					2,500,000		
	NET TOTAL		2,500,000	2,500,000	0	2,500,000	0	106,440
522-W-050A	GOVERNMENT OF HONDURAS G	113084	3,500,000	3,500,000	0		3,500,000	14,244
	EXPORT DEV & SERVICES	013185						
	2.000%120 MOS/ 3.000% 30 YR O MO	042099						
	LESS WRITTEN OFF					3,500,000		
	NET TOTAL		3,500,000	3,500,000	0	3,500,000	0	14,244

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-W-050B	GOVERNMENT OF HONDURAS	G	021887	778,728	778,728	0		778,728	22,123
	EXPORT DEV AND SERVICES		052287						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072199						
	LESS WRITTEN OFF						778,728		
	NET TOTAL			778,728	778,728	0	778,728	0	22,123
	TOTAL			331,956,199	331,956,197	17,319,446	314,628,020	8,731	47,921,936
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
522-A-002	GOVERNMENT OF HONDURAS	G	040458	5,000,000	5,000,000	5,000,000		0	1,741,533
DLF 1	HONDURAS HIGHWAY DEVELOPMENT		051658						
	3.500% 8 MOS/ 3.500% 19 YR 4 MO		111559						
522-A-003	EMPRESA NAC. DE ENERGIA ELEC.	G	062060	2,800,000	2,800,000	2,799,972		28	1,472,931
DLF 137	CANAVERAL HYDROELECTRIC		090960						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		030863						
	LESS WRITTEN OFF						28		
	NET TOTAL			2,800,000	2,800,000	2,799,972	28	0	1,472,931
522-B-001	GOVERNMENT OF HONDURAS	G	052357	2,998,968	2,998,968	2,998,968		0	871,289
ICAX 22-1	PROJECT ASSISTANCE		053157						
	4.000% 42 MOS/ 4.000% 16 YR 0 MO		080162						
	TOTAL			10,798,968	10,798,968	10,798,940	28	0	4,085,754
	COUNTRY TOTAL HONDURAS								
	DOLLARS AND DOLLARS EQUIVALENTS			342,755,166	342,755,165	28,118,386	314,628,048	8,731	52,007,690
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-H-004	GOVERNMENT OF JAMAICA	G	063064	1,300,000	1,300,000	824,390		475,610	492,646
	FEASIBILITY STUDIES		111864						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		091671						
	ADD CAPITALIZED INTEREST			58,303	58,303				58,303
	LESS RESCHEDULED UNDER R LOAN			533,913	533,913				
	NET TOTAL			824,390	824,390	824,390	0		550,948

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-H-037R	GOVERNMENT OF JAMAICA	G	110884	118,218	118,218	11,822		106,396	21,491
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			2,128	2,128				2,128
	LESS RESCHEDULED UNDER R LOAN			96,702	96,702				
	NET TOTAL			23,644	23,644	11,822	0	11,822	23,619
532-H-047R	GOVERNMENT OF JAMAICA	G	092685	70,351	70,351	5,863		64,488	11,454
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			2,111	2,111				2,111
	LESS RESCHEDULED UNDER R LOAN			37,286	37,286				
	NET TOTAL			35,175	35,175	5,863	0	29,313	13,564
532-H-057R	GOVERNMENT OF JAMAICA	G	123086	107,856	107,856	32,356		75,500	14,228
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			4,854	4,854				4,854
	LESS RESCHEDULED UNDER R LOAN			4,854	4,854				
	NET TOTAL			107,856	107,856	32,356	0	75,500	19,081
532-H-079R	GOVERNMENT OF JAMAICA 4+H	G	070689	128,753	128,753	25,751		103,003	18,021
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-H-088R	GOVERNMENT OF JAMAICA 5TH	G	122090	153,169	153,169	30,634		122,535	16,046
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		022896						
532-H-107R	GOVERNMENT OF JAMAICA 6TH	G	011492	94,407	94,407	0		94,407	4,096
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO		081501						
532-I-113	GOVERNMENT OF JAMAICA	G	011593	40,316,251	40,316,251	6,047,439		34,268,812	0
	RESCHEDLD-CONSOLTD DEBT EAI		011593						
	.001% 0 MOS/ .001% 19 YR 0 MO		093093						

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	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-K-011	GOVERNMENT OF JAMAICA G	112377	9,495,231	9,495,231	1,421,192		8,074,040	1,394,5:6
	COMMODITY IMPORT PROGRAM	121577						
	2.000%120 MOS/ 3.000% 10 YR O MO	082388						
	ADD CAPITALIZED INTEREST		1,617,574	1,617,574				1,617,574
	LESS RESCHEDULED UNDER R LOAN		5,326,856	5,326,856				
	NET TOTAL		5,785,949	5,785,949	1,421,192	0	4,364,758	3,012,099
532-K-014	GOVERNMENT OF JAMAICA G	011581	40,000,000	40,000,000	6,475,388		33,524,612	4,118,710
	PRODUCTION & EMPLOYMENT LOAN	011981						
	2.000%120 MOS/ 3.000% 10 YR O MO	012291						
	ADD CAPITALIZED INTEREST		6,582,493	6,582,493				6,582,493
	LESS RESCHEDULED UNDER R LOAN		13,269,564	13,269,564				
	NET TOTAL		33,312,928	33,312,928	6,475,388	0	26,837,541	10,701,203
532-K-017	GOVERNMENT OF JAMAICA G	122481	38,000,000	38,000,000	6,216,750		31,783,250	3,857,965
	PRODUCTION & EMPLOYMENT 2 LOAN	122981						
	2.000%120 MOS/ 3.000% 10 YR O MO	011392						
	ADD CAPITALIZED INTEREST		5,989,179	5,989,179				5,989,179
	LESS RESCHEDULED UNDER R LOAN		9,118,250	9,118,250				
	NET TOTAL		34,870,929	34,870,929	6,216,750	0	28,654,179	9,847,144
532-K-018	GOVERNMENT OF JAMAICA G	092482	50,000,000	50,000,000	6,115,850		43,884,150	3,158,518
	CBI LOAN	092782						
	2.000%120 MOS/ 3.000% 10 YR O MO	093092						
	ADD CAPITALIZED INTEREST		8,584,301	8,584,301				8,584,301
	LESS RESCHEDULED UNDER R LOAN		10,627,575	10,627,575				
	NET TOTAL		47,956,725	47,956,725	6,115,850	0	41,840,875	11,742,819
532-K-020	GOVERNMENT OF JAMAICA G	121682	25,000,000	25,000,000	4,343,325		20,656,675	1,750,553
	PRODUCTION AND EMPLOYMENT 3	121782						
	2.000%120 MOS/ 3.000% 10 YR O MO	122192						
	ADD CAPITALIZED INTEREST		4,101,771	4,101,771				4,101,771
	LESS RESCHEDULED UNDER R LOAN		4,101,771	4,101,771				
	NET TOTAL		25,000,000	25,000,000	4,343,325	0	20,656,675	5,852,324
532-K-022	GOVERNMENT OF JAMAICA G	032383	29,350,000	29,350,000	2,565,099		26,784,901	1,548,138
	PRODUCTION & EMPLOYMENT III	032483						
	2.000%120 MOS/ 3.000% 10 YR O MO	032893						
	ADD CAPITALIZED INTEREST		4,996,961	4,996,961				4,996,961
	LESS RESCHEDULED UNDER R LOAN		4,996,961	4,996,961				
	NET TOTAL		29,350,000	29,350,000	2,565,099	0	26,784,901	6,545,100

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-K-025	GOVERNMENT OF JAMAICA	G	111083	50,000,000	50,000,000	13,704,868		36,295,132	8,984,268
	PRODUCTION & EMPLOYMENT IV PRO		111083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		112593						
	LESS WRITTEN OFF						36,295,132		
	NET TOTAL			50,000,000	50,000,000	13,704,868	36,295,132	0	8,984,268
532-K-029	GOVERNMENT OF JAMAICA	G	122484	65,000,000	65,000,000	17,816,329		47,183,671	8,991,560
	PRODUCTION & EMPLOYMENT V		122484						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		122894						
	LESS WRITTEN OFF						47,183,671		
	NET TOTAL			65,000,000	65,000,000	17,816,329	47,183,671	0	8,991,560
532-K-038R	GOVERNMENT OF JAMAICA	G	110884	5,069,770	5,069,770	506,977		4,562,793	1,095,870
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			91,256	91,256				91,256
	LESS RESCHEDULED UNDER R LOAN			4,147,072	4,147,072				
	NET TOTAL			1,013,954	1,013,954	506,977	0	506,977	1,187,126
532-K-045R	GOVERNMENT OF JAMAICA	G	110884	1,252,105	1,252,105	1,252,105		0	52,965
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-K-048R	GOVERNMENT OF JAMAICA	G	092685	1,918,452	1,918,452	159,871		1,758,581	317,209
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			57,554	57,554				57,554
	LESS RESCHEDULED UNDER R LOAN			1,016,780	1,016,780				
	NET TOTAL			959,226	959,226	159,871	0	799,355	374,763
532-K-058R	GOVERNMENT OF JANAICA	G	123086	4,695,893	4,695,893	1,408,768		3,287,125	626,036
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			211,315	211,315				211,315
	LESS RESCHEDULED UNDER R LOAN			211,315	211,315				
	NET TOTAL			4,695,893	4,695,893	1,408,768	0	3,287,125	837,351
532-K-066R	GOVERNMENT OF JAMAICA	G	123086	889,100	889,100	111,138		777,963	79,991
	RESCHEDULED LOAN		123086						
	3.000% 30 MOS/ 3.000% 2 YR 6 MO		063089						
	ADD CAPITALIZED INTEREST			15,004	15,004				15,004
	LESS RESCHEDULED UNDER R LOAN			792,966	792,966				
	NET TOTAL			111,138	111,138	111,138	0	0	94,994

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-K-080R	GOVERNMENT OF JAMAICA 4+H	G	070689	8,139,483	8,139,483	1,627,897		6,511,586	1,135,343
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-K-089R	GOVERNMENT OF JAMAICA 5TH	G	122090	11,030,444	11,030,444	2,206,089		8,824,355	1,133,085
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		022896						
532-K-108R	GOVERNMENT OF JAMAICA 6TH	G	011492	20,613,864	20,613,864	0		20,613,864	878,274
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO		071301						
532-L-001	GOVERNMENT OF JAMAICA	G	062962	1,500,000	1,500,000	626,000		874,000	152,383
	COMMUNITY WATER SUPPLY PROJECT		062962						
	.750% 9 MOS/ .750% 39 YR 3 MO		121567						
	ADD CAPITALIZED INTEREST			45,009	45,009				45,009
	LESS RESCHEDULED UNDER R LOAN			436,009	436,009				
	NET TOTAL			1,109,000	1,109,000	626,000	0	483,000	197,392
532-L-005	GOVERNMENT OF JAMAICA	G	062965	2,459,918	2,459,918	1,664,974		794,944	776,330
	DAIRY DEVELOPMENT		092065						
	1.000% 36 MOS/ 3.500% 22 YR 0 MO		061769						
	ADD CAPITALIZED INTEREST			99,571	99,571				99,571
	LESS RESCHEDULED UNDER R LOAN			894,515	894,515				
	NET TOTAL			1,664,974	1,664,974	1,664,974	0	0	875,901
532-L-006	GOVERNMENT OF JAMAICA	G	062171	9,988,850	9,988,850	2,764,423		7,224,426	2,572,783
	RURAL FEEDER ROADS		081671						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		100677						
	ADD CAPITALIZED INTEREST			1,532,777	1,532,777				1,532,777
	LESS RESCHEDULED UNDER R LOAN			4,591,777	4,591,777				
	NET TOTAL			6,929,850	6,929,850	2,764,423	0	4,165,427	4,105,560
532-L-007	JAMAICA MORTGAGE BANK	G	062171	10,000,000	10,000,000	2,391,315		7,608,685	2,505,279
	MORTGAGE BANK		102171						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		092577						
	ADD CAPITALIZED INTEREST			1,713,156	1,713,156				1,713,156
	LESS RESCHEDULED UNDER R LOAN			5,151,764	5,151,764				
	NET TOTAL			6,561,391	6,561,391	2,391,315	0	4,170,077	4,218,434

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	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-L-008	GOVERNMENT OF JAMAICA	G 062873	4,308,633	4,308,633	814,425		3,494,209	984,495
	FORESTRY DEVELOPMENT	121473						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO	092079						
	ADD CAPITALIZED INTEREST		759,091	759,091				759,091
	LESS RESCHEDULED UNDER R LOAN		2,091,438	2,091,438				
	NET TOTAL		2,976,286	2,976,286	814,425	0	2,161,862	1,743,586
532-L-030R	GOVERNMENT OF JAMAICA	G 110884	267,007	267,007	267,007		0	11,874
	RESCHEDULED LOAN	110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO	033185						
532-L-034R	GOVERNMENT OF JAMAICA	G 110884	391,337	391,337	234,802		156,535	44,494
	RESCHEDULED LOAN	110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO	081585						
	LESS RESCHEDULED UNDER R LOAN		156,535	156,535				
	NET TOTAL		234,802	234,802	234,802	0	0	44,494
532-L-039R	GOVERNMENT OF JAMAICA	G 110884	1,896,014	1,896,014	189,601		1,706,413	346,569
	RESCHEDULED LOAN	110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO	081589						
	ADD CAPITALIZED INTEREST		34,128	34,128				34,128
	LESS RESCHEDULED UNDER R LOAN		1,550,940	1,550,940				
	NET TOTAL		379,203	379,203	189,601	0	189,601	380,698
532-L-049R	GOVERNMENT OF JAMAICA	G 092685	1,255,313	1,255,313	104,609		1,150,704	211,231
	RESCHEDULED LOAN	092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO	033190						
	ADD CAPITALIZED INTEREST		37,659	37,659				37,659
	LESS RESCHEDULED UNDER R LOAN		665,316	665,316				
	NET TOTAL		627,657	627,657	104,609	0	523,047	248,890
532-L-059R	GOVERNMENT OF JAMAICA	G 123086	2,109,956	2,109,956	632,987		1,476,969	258,608
	RESCHEDULED LOAN	123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO	021593						
	ADD CAPITALIZED INTEREST		63,299	63,299				63,299
	LESS RESCHEDULED UNDER R LOAN		94,948	94,948				
	NET TOTAL		2,078,307	2,078,307	632,987	0	1,445,320	321,906

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-L-065R	GOVERNMENT OF JAMAICA	G	123086	734,347	734,347	91,793		642,553	73,294
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	ADD CAPITALIZED INTEREST			12,392	12,392				12,392
	LESS RESCHEDULED UNDER R LOAN			654,945	654,945				
	NET TOTAL			91,793	91,793	91,793	0	0	85,686
532-L-081R	GOVERNMENT OF JAMAICA 4+H	G	070689	2,936,063	2,936,063	587,213		2,348,850	402,631
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-L-090R	GOVERNMENT OF JAMAICA 5TH	G	122090	3,457,421	3,457,421	691,484		2,765,937	355,805
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		022896						
532-L-109R	GOVERNMENT OF JAMAICA 6TH	G	011492	3,240,728	3,240,728	0		3,240,728	142,752
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO		081501						
532-M-001	GOVERNMENT OF JAMAICA	G	062962	2,200,000	2,200,000	953,283		1,246,717	262,527
AID 57	COMMUNITY WATER SUPPLY PROJECT		083162						
	.750% 12 MOS/ .750% 39 YR 0 MO		121565						
	ADD CAPITALIZED INTEREST			64,203	64,203				64,203
	LESS RESCHEDULED UNDER R LOAN			621,944	621,944				
	NET TOTAL			1,642,258	1,642,258	953,283	0	688,975	326,729
532-M-002	GOVERNMENT OF JAMAICA	G	033063	2,800,000	2,800,000	1,814,815		985,185	661,954
532-L-002	LOW-COST HOUSING & REDEVELOP.		050163						
	2.000% 12 MOS/ 2.000% 29 YR 0 MO		112765						
	ADD CAPITALIZED INTEREST			104,416	104,416				104,416
	LESS RESCHEDULED UNDER R LOAN			941,823	941,823				
	NET TOTAL			1,962,593	1,962,593	1,814,815	0	147,778	766,370
532-M-031R	GOVERNMENT OF JAMAICA	G	110884	16,749	16,749	16,749		0	665
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-M-035R	GOVERNMENT OF JAMAICA	G	110884	82,068	82,068	49,241		32,827	8,994
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO		081585						
	LESS RESCHEDULED UNDER R LOAN			32,827	32,827				
	NET TOTAL			49,241	49,241	49,241	0	0	8,994
532-M-040R	GOVERNMENT OF JAMAICA	G	110884	193,017	193,017	19,302		173,715	34,818
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			3,474	3,474				3,474
	LESS RESCHEDULED UNDER R LOAN			157,888	157,888				
	NET TOTAL			38,603	38,603	19,302	0	19,302	38,292
532-M-050R	GOVERNMENT OF JAMAICA	G	092685	178,600	178,600	14,883		163,717	30,613
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			5,358	5,358				5,358
	LESS RESCHEDULED UNDER R LOAN			94,658	94,658				
	NET TOTAL			89,300	89,300	14,883	0	74,417	35,971
532-M-060R	GOVERNMENT OF JAMAICA	G	123086	239,661	239,661	71,898		167,763	27,722
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			10,785	10,785				10,785
	LESS RESCHEDULED UNDER R LOAN			10,785	10,785				
	NET TOTAL			239,661	239,661	71,898	0	167,763	38,506
532-M-067R	GOVERNMENT OF JAMAICA	G	123086	93,668	93,668	11,709		81,960	10,394
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	ADD CAPITALIZED INTEREST			1,581	1,581				1,581
	LESS RESCHEDULED UNDER R LOAN			83,541	83,541				
	NET TOTAL			11,709	11,709	11,709	0	0	11,974
532-M-082R	GOVERNMENT OF JAMAICA 4+H	G	070689	359,255	359,255	71,851		287,404	46,844
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-M-091R	GOVERNMENT OF JAMAICA 5TH	G	122090	408,256	408,256	81,651		326,605	39,570
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR O MO		022896						
532-M-102R	GOVERNMENT OF JAMAICA 6TH	G	011492	372,191	372,191	0		372,191	62,379
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR O MO		081501						
532-T-010	GOVERNMENT OF JAMAICA	G	092977	9,413,781	9,413,781	1,787,293		7,626,488	956,533
	INTEGRATED RURAL DEVELOPMENT		022878						
	2.000% 84 MOS/ 3.000% 13 YR O MO		110685						
	ADD CAPITALIZED INTEREST			1,474,522	1,474,522				1,474,522
	LESS RESCHEDULED UNDER R LOAN			5,601,670	5,601,670				
	NET TOTAL			5,286,633	5,286,633	1,787,293	0	3,499,340	2,431,055
532-T-012	GOVERNMENT OF JAMAICA	G	062879	1,655,761	1,655,761	236,999		1,418,762	132,405
	FISH PRODUCTION SYSTEM		062979						
	2.000%120 MOS/ 3.000% 10 YR O MO		031890						
	ADD CAPITALIZED INTEREST			271,674	271,674				271,674
	LESS RESCHEDULED UNDER R LOAN			693,187	693,187				
	NET TOTAL			1,234,248	1,234,248	236,999	0	997,249	404,079
532-T-013	GOVERNMENT OF JAMAICA	G	120580	4,560,099	4,560,099	1,008,957		3,551,142	338,805
	AGRICULTURAL MARKETING DEVELPT		121180						
	2.000%120 MOS/ 3.000% 10 YR O MO		070191						
	ADD CAPITALIZED INTEREST			592,252	592,252				592,252
	LESS RESCHEDULED UNDER R LOAN			1,142,001	1,142,001				
	NET TOTAL			4,010,350	4,010,350	1,008,957	0	3,001,393	931,057
532-T-013A	GOVERNMENT OF JAMAICA	G	030882	5,452,678	5,452,678	483,695		4,968,982	210,053
	AGRICULTURAL MARKETING DEVELPT		033182						
	2.000%120 MOS/ 3.000% 10 YR O MO		080493						
	ADD CAPITALIZED INTEREST			493,452	493,452				493,452
	LESS RESCHEDULED UNDER R LOAN			493,452	493,452				
	NET TOTAL			5,452,678	5,452,678	483,695	0	4,968,982	703,506
532-T-013B	GOVERNMENT OF JAMAICA	G	091886	2,754,570	2,754,570	755,020		1,999,550	207,289
	AGRICULTURAL MARKETING DEV		092686						
	2.000%120 MOS/ 3.000% 30 YR O MO		040898						
	LESS WRITTEN OFF						1,999,550		
	NET TOTAL			2,754,570	2,754,570	755,020	1,999,550	0	207,289

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-019	GOVERNMENT OF JAMAICA	G	092982	2,920,550	2,920,550	382,312		2,538,239	151,522
	AGRO-INDUSTRIAL DEV.		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		060793						
	ADD CAPITALIZED INTEREST			339,979	339,979				339,979
	LESS RESCHEDULED UNDER R LOAN			339,979	339,979				
	NET TOTAL			2,920,550	2,920,550	382,312	0	2,538,239	491,501
532-T-019A	GOVERNMENT OF JAMAICA	G	092982	514,131	514,131	45,607		468,524	19,269
	AGRO-INDUSTRIAL DEV.		093082						
	2.000%120 MOS/ 3.000% 10 YR O MO		021196						
	ADD CAPITALIZED INTEREST			55,822	55,822				55,822
	LESS RESCHEDULED UNDER R LOAN			55,822	55,822				
	NET TOTAL			514,131	514,131	45,607	0	468,524	75,091
532-T-019B	GOVERNMENT OF JAMAICA	G	032283	1,137,173	1,137,173	99,385		1,037,788	57,536
	AGRO-INDUSTRIAL DEV		073083						
	2.000%120 MOS/ 3.000% 10 YR O MO		082194						
	ADD CAPITALIZED INTEREST			131,996	131,996				131,996
	LESS RESCHEDULED UNDER R LOAN			131,996	131,996				
	NET TOTAL			1,137,173	1,137,173	99,385	0	1,037,788	189,532
532-T-019C	GOVERNMENT OF JAMAICA	G	032884	562,336	562,336	48,420		513,916	97,478
	AGRO-INDUSTRIAL DEV		032884						
	2.000%120 MOS/ 3.000% 10 YR O MO		091994						
532-T-027	GOVERNMENT OF JAMAICA	G	081684	5,176,029	5,176,029	132,373		5,043,655	458,462
	AGRICULTURAL EDUCATION		083184						
	2.000%120 MOS/ 3.000% 15 YR O MO		121096						
532-T-027A	GOVERNMENT OF JAMAICA	G	013185	828,564	828,564	0		828,564	41,404
	AGRICULTURAL EDUCATION		030585						
	2.000%120 MOS/ 3.000% 15 YR O MO		012897						
532-T-028C	GOVERNMENT OF JAMAICA	G	092888	1,000,000	1,000,000	0		1,000,000	37,359
	PRIVATE DEVELOPMENT BANK		092888						
	2.000%120 MOS/ 3.000% 15 YR O MO		011601						

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-032R	GOVERNMENT OF JAMAICA	G	110884	462	462	462		0	18
	RESCHEDULED LOAN		110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO		033185						
532-T-041R	GOVERNMENT OF JAMAICA	G	110884	263,261	263,261	26,326		236,935	48,131
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			4,739	4,739				4,739
	LESS RESCHEDULED UNDER R LOAN			215,348	215,348				
	NET TOTAL			52,652	52,652	26,326	0	26,326	52,870
532-T-046	GOVERNMENT OF JAMAICA	G	092585	500,000	500,000	22,561		477,439	94,334
	CROP DIVERSIFICATION/IRRIGATN		092585						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		100395						
532-T-046A	GOVERNMENT OF JAMAICA	G	092585	4,300,000	4,300,000	189,292		4,110,708	703,606
	CROP DIVERSIFICATION/IRRIGATN		092585						
	2.000%120 MOS/ 5.000% 15 YR 0 MO		010296						
532-T-046B	GOV'T OF JAMAICA	G	082887	2,446,267	2,446,267	0		2,446,267	287,667
	AGR, RURAL DEV. & NUTRITION		093087						
	2.000%120 MOS/ 5.000% 5 YR 0 MO		120797						
532-T-046C	GOVERNMENT OF JAMAICA	G	093088	159,683	159,683	43,769		115,914	11,942
	CROP DIVERSIFICATION		093088						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041599						
	LESS WRITTEN OFF						115,914		
	NET TOTAL			159,683	159,683	43,769	115,914	0	11,942
532-T-046D	GOVERNMENT OF JAMAICA	G	093088	519,874	519,874	0		519,874	53,478
	AGRICULTURE RURAL DEV&NUTRITIO		093088						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		041099						
532-T-051R	GOVERNMENT OF JAMAICA	G	092685	447,405	447,405	37,284		410,121	75,337
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			13,422	13,422				13,422
	LESS RESCHEDULED UNDER R LOAN			237,125	237,125				
	NET TOTAL			223,702	223,702	37,284	0	186,419	88,759

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-T-061R	GOVERNMENT OF JAMAICA	G	123086	1,492,524	1,492,524	447,757		1,044,767	170,881
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			67,164	67,164				67,164
	LESS RESCHEDULED UNDER R LOAN			67,164	67,164				
	NET TOTAL			1,492,524	1,492,524	447,757	0	1,044,767	238,045
532-T-068R	GOVERNMENT OF JAMAICA	G	123086	433,588	433,588	54,199		379,390	50,731
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	ADD CAPITALIZED INTEREST			7,317	7,317				7,317
	LESS RESCHEDULED UNDER R LOAN			386,707	386,707				
	NET TOTAL			54,199	54,199	54,199	0	0	58,048
532-T-083R	GOVERNMENT OF JAMAICA 4+H	G	070689	1,818,049	1,818,049	363,610		1,454,439	247,021
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-T-092R	GOVERNMENT OF JAMAICA 5TH	G	122090	2,311,920	2,311,920	462,384		1,849,536	235,561
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		022896						
532-T-103R	GOVERNMENT OF JAMAICA 6TH	G	011492	2,597,241	2,597,241	0		2,597,241	145,211
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO		070101						
532-U-015	GOVERNMENT OF JAMAICA	G	081181	2,908,348	2,908,348	392,221		2,516,127	161,992
	HEALTH MANAGEMENT IMPROVEMENT		092481						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		020592						
	ADD CAPITALIZED INTEREST			384,623	384,623				384,623
	LESS RESCHEDULED UNDER R LOAN			624,108	624,108				
	NET TOTAL			2,668,863	2,668,863	392,221	0	2,276,642	546,615
532-U-015A	GOVERNMENT OF JAMAICA	G	042182	4,045,932	4,045,932	546,389		3,499,543	149,273
	HEALTH MANAGEMENT IMPROVEMENT		061182						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		020592						
	ADD CAPITALIZED INTEREST			385,126	385,126				385,126
	LESS RESCHEDULED UNDER R LOAN			718,744	718,744				
	NET TOTAL			3,712,314	3,712,314	546,389	0	3,165,925	534,399

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-U-015B	GOVERNMENT OF JAMAICA	G	093082	652,263	652,263	56,238		596,025	28,007
	HEALTH MANAGEMENT IMPROVEMENT		093082						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		102796						
	ADD CAPITALIZED INTEREST			47,326	47,326				47,326
	LESS RESCHEDULED UNDER R LOAN			47,326	47,326				
	NET TOTAL			652,263	652,263	56,238	0	596,025	75,333
532-U-015C	GOVERNMENT OF JAMAICA	G	051783	291,809	291,809	0		291,809	11,820
	HEALTH MANAGEMENT IMPROVEMENT		051783						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071398						
	ADD CAPITALIZED INTEREST			14,093	14,093				14,093
	LESS RESCHEDULED UNDER R LOAN			14,093	14,093				
	NET TOTAL			291,809	291,809	0	0	291,809	25,913
532-U-042R	GOVERNMENT OF JAMAICA	G	110884	45,278	45,278	4,528		40,751	8,1''8
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			815	815				815
	LESS RESCHEDULED UNDER R LOAN			37,038	37,038				
	NET TOTAL			9,056	9,056	4,528	0	4,528	8,993
532-U-052R	GOVERNMENT OF JAMAICA	G	092685	23,544	23,544	1,962		21,582	3,906
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			706	706				706
	LESS RESCHEDULED UNDER R LOAN			12,478	12,478				
	NET TOTAL			11,772	11,772	1,962	0	9,810	4,612
532-U-062R	GOVERNMENT OF JAMAICA	G	123086	107,055	107,055	32,116		74,939	13,607
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			4,817	4,817				4,817
	LESS RESCHEDULED UNDER R LOAN			4,817	4,817				
	NET TOTAL			107,055	107,055	32,116	0	74,939	18,424
532-U-084R	GOVERNMENT OF JAMAICA 4+H	G	070689	189,274	189,274	34,260		155,014	30,397
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-U-093R	GOVERNMENT OF JAMAICA 5TH	G	122090	231,657	231,657	46,331		185,326	25,575
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR O MO		022896						
532-U-104R	GOVERNMENT OF JAMAICA 6TH	G	011492	861,795	861,795	0		861,795	43,102
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR O MO		071301						
532-V-009	GOVERNMENT OF JAMAICA	G	062874	10,501,547	10,501,547	1,673,402		8,828,145	1,357,3'4
	RURAL EDUCATION		111375						
	2.000% 60 MOS/ 3.000% 25 YR O MO		111081						
	ADD CAPITALIZED INTEREST			1,955,513	1,955,513				1,955,513
	LESS RESCHEDULED UNDER R LOAN			4,819,603	4,819,603				
	NET TOTAL			7,637,457	7,637,457	1,673,402	0	5,964,055	3,312,887
532-V-023	GOVERNMENT OF JAMAICA	G	052683	1,499,729	1,499,729	133,062		1.366,667	87.160
	BOARD OF REVENUE ASSISTANCE		060783						
	2.000%120 MOS/ 3.000% 10 YR O MO		080193						
	ADD CAPITALIZED INTEREST			202,100	202,100				202,100
	LESS RESCHEDULED UNDER R LOAN			202,100	202,100				
	NET TOTAL			1,499,729	1,499,729	133,062	0	1,366,667	289,259
532-V-023A	GOVERNMENT OF JAMAICA	G	122283	2,404,000	2,404,000	203,938		2,200,062	411,167
	BOARD OF REVENUE ASSISTANCE		032884						
	2.000%120 MOS/ 3.000% 10 YR O MO		022595						
532-V-023B	GOVERNMENT OF JAMAICA	G	013185	618,000	618,000	25,634		592,366	81,164
	BOARD OF REVENUE ASST		030585						
	2.000%120 MOS/ 3.000% 10 YR O MO		032096						
532-V-024A	GOVERNMENT OF JAMAICA	G	072983	2,952,462	2,952,462	261,907		2,690,556	140,823
	BASIC SKILL TRAINING		080583						
	2.000%120 MOS/ 3.000% 10 YR O MO		121393						
	ADD CAPITALIZED INTEREST			264,054	264,054				264,054
	LESS RESCHEDULED UNDER R LOAN			264,054	264,054				
	NET TOTAL			2,952,462	2,952,462	261,907	0	2,690,556	404,877
532-V-024B	GOVERNMENT OF JAMAICA	G	072983	1,998,884	1,998,884	81,685		1,917,199	83,961
	BASIC SKILL TRAINING		080583						
	2.000%120 MOS/ 3.000% 10 YR O MO		100796						
	ADD CAPITALIZED INTEREST			169,581	169,581				169,581
	LESS RESCHEDULED UNDER R LOAN			169,581	169,581				
	NET TOTAL			1,998,884	1,998,884	81,685	0	1,917,199	253,541

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-V-024C	GOVERNMENT OF JAMAICA G	030884	3,006,031	3,006,031	822,285		2,183,746	192,432
	BASIC SKILL TRAINING	032884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	082597						
	LESS WRITTEN OFF					2,177,696		
	NET TOTAL		3,006,031	3,006,031	822,285	2,177,696	6,050	192,432
532-V-024D	GOVERNMENT OF JAMAICA G	013185	284,965	284,965	78,108		206,857	17,575
	BASIC SKILL TRAINING	030585						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	092099						
	LESS WRITTEN OFF					206,857		
	NET TOTAL		284,965	284,965	78,108	206,857	0	17,575
532-V-033R	GOVERNMENT OF JAMAICA G	110884	150,448	150,448	150,448		0	6,257
	RESCHEDULED LOAN	110884						
	3.000% 9 MOS/ 3.000% 1 YR 9 MO	033185						
532-V-036R	GOVERNMENT OF JAMAICA G	110884	147,312	147,312	88,387		58,925	16,437
	RESCHEDULED LOAN	110884						
	3.000% 6 MOS/ 3.000% 3 YR 6 MO	081585						
	LESS RESCHEDULED UNDER R LOAN		58,925	58,925				
	NET TOTAL		88,387	88,387	88,387	0	0	16,437
532-V-043R	GOVERNMENT OF JAMAICA G	110884	590,420	590,420	59,042		531,378	108,443
	RESCHEDULED LOAN	110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO	081589						
	ADD CAPITALIZED INTEREST		10,628	10,628				10,628
	LESS RESCHEDULED UNDER R LOAN		482,963	482,963				
	NET TOTAL		118,084	118,084	59,042	0	59,042	119,070
532-V-053R	GOVERNMENT OF JAMAICA G	092685	475,235	475,235	39,603		435,632	82,322
	RESCHEDULED LOAN	092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO	033190						
	ADD CAPITALIZED INTEREST		14,257	14,257				14,257
	LESS RESCHEDULED UNDER R LOAN		251,875	251,875				
	NET TOTAL		237,618	237,618	39,603	0	198,015	96,579
532-V-063R	GOVERNMENT OF JAMAICA G	123086	912,512	912,512	273,754		638,759	102,168
	RESCHEDULED LOAN	123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO	021593						
	ADD CAPITALIZED INTEREST		41,063	41,063				41,063
	LESS RESCHEDULED UNDER R LOAN		41,063	41,063				
	NET TOTAL		912,512	912,512	273,754	0	638,759	143,231

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-V-069R	GOVERNMENT OF JAMAICA	G	123086	285,032	285,032	35,629		249,403	33,257
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	ADD CAPITALIZED INTEREST			4,810	4,810				4,810
	LESS RESCHEDULED UNDER R LOAN			254,212	254,212				
	NET TOTAL			35,629	35,629	35,629	0	0	38,067
532-V-085R	GOVERNMENT OF JAMAICA 4TH	G	070689	1,266,613	1,266,613	253,323		1,013,290	171,353
	RESCHEDULED LOAN		070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		083194						
532-V-094R	GOVERNMENT OF JAMAICA 5TH	G	122090	1,478,165	1,478,165	295,633		1,182,532	148,927
	RESCHEDULED LOAN		122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		022896						
532-V-105R	GOVERNMENT OF JAMAICA 6TH	G	011492	1,238,639	1,238,639	0		1,238,639	68,594
	RESCHEDULED LOAN		011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO		080101						
532-W-016	GOVERNMENT OF JAMAICA	G	083181	2,942,114	2,942,114	396,775		2,545,339	165,551
	ENERGY SECTOR ASSISTANCE		092481						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		030192						
	ADD CAPITALIZED INTEREST			404,246	404,246				404,246
	LESS RESCHEDULED UNDER R LOAN			646,512	646,512				
	NET TOTAL			2,699,849	2,699,849	396,775	0	2,303,074	569,797
532-W-016A	GOVERNMENT OF JAMAICA	G	042182	3,457,209	3,457,209	466,241		2,990,968	134,290
	ENERGY SECTOR ASSISTANCE		061182						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		030192						
	ADD CAPITALIZED INTEREST			356,118	356,118				356,118
	LESS RESCHEDULED UNDER R LOAN			640,798	640,798				
	NET TOTAL			3,172,528	3,172,528	466,241	0	2,706,287	490,408
532-W-016B	GOVERNMENT OF JAMAICA	G	072783	898,428	898,428	75,090		823,338	36,540
	ENERGY SECTOR ASSISTANCE		072983						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		120595						
	ADD CAPITALIZED INTEREST			72,224	72,224				72,224
	LESS RESCHEDULED UNDER R LOAN			72,224	72,224				
	NET TOTAL			898,428	898,428	75,090	0	823,338	108,763

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-W-016C	GOVERNMENT OF JAMAICA	G	032884	996,243	996,243	273,068		723,175	86,026
	ENERGY SECTOR ASSISTANCE		032884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		012898						
	LESS WRITTEN OFF						723,175		
	NET TOTAL			996,243	996,243	273,068	723,175	0	86,026
532-W-028B	GOVERNMENT OF JAMAICA	G	080984	260,000	260,000	10,625		249,375	30,141
	TWO STEP LOAN								
	PRIVATE DEV BANK		082385						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		060792						
532-W-044R	GOVERNMENT OF JAMAICA	G	110884	37,114	37,114	3,711		33,403	6,721
	RESCHEDULED LOAN		110884						
	3.000% 6 MOS/ 3.000% 4 YR 6 MO		081589						
	ADD CAPITALIZED INTEREST			668	668				668
	LESS RESCHEDULED UNDER R LOAN			30,360	30,360				
	NET TOTAL			7,423	7,423	3,711	0	3,711	7,389
532-W-054R	GOVERNMENT OF JAMAICA	G	092685	24,515	24,515	2,043		22,472	3,962
	RESCHEDULED LOAN		092685						
	3.000% 48 MOS/ 3.000% 6 YR 0 MO		033190						
	ADD CAPITALIZED INTEREST			735	735				735
	LESS RESCHEDULED UNDER R LOAN			12,993	12,993				
	NET TOTAL			12,258	12,258	2,043	0	10,215	4,698
532-W-055	URBAN DEVELOPMENT CORP	G	071186	4,586,862	4,586,862	0		4,586,862	295,486
	INNER KINGSTON DEVELOPMENT		073086						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102697						
532-W-064R	GOVERNMENT OF JAMAICA	G	123086	120,600	120,600	36,180		84,420	15,915
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		021593						
	ADD CAPITALIZED INTEREST			5,427	5,427				5,427
	LESS RESCHEDULED UNDER R LOAN			5,427	5,427				
	NET TOTAL			120,600	120,600	36,180	0	84,420	21,342
532-W-070R	GOVERNMENT OF JAMAICA	G	123086	1,709	1,709	220		1,489	406
	RESCHEDULED LOAN		123086						
	3.000% 74 MOS/ 3.000% 4 YR 5 MO		063089						
	ADD CAPITALIZED INTEREST			29	29				29
	LESS RESCHEDULED UNDER R LOAN			1,524	1,524				
	NET TOTAL			214	214	220	0	6	435

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	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-W-086R	GOVERNMENT OF JAMAICA	G 070689	185,473	185,473	37,095		148,379	25,056
	RESCHEDULED LOAN	070689						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	083194						
532-W-095R	GOVERNMENT OF JAMAICA 5TH	G 122090	241,709	241,709	48,343		193,367	25,284
	RESCHEDULED LOAN	122090						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	022896						
532-W-106R	GOVERNMENT OF JAMAICA 6TH	G 011492	798,716	798,716	0		798,716	38,468
	RESCHEDULED LOAN	011492						
	2.980%114 MOS/ 2.980% 10 YR 0 MO	081501						
	TOTAL		314,518,202	514,518,202	100,642,895	88,701,995	325,173,313	103,600,141
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	JAMAICAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-056	TRAFALGAR DEVELOPMENT BANK LTD	P 073088	27,500,000	27,500,000	18,461,555		9,038,445	6,407,270
	PRIVATE ENTERPRISE	122487	3,398,189	3,398,189	952,658		257,946	618,744
	5.000% 30 MOS/ 5.000% 7 YR 6 MO	082590				2,187,585 CR		
532-R-071	NATIONAL DEV FOUNDATION	P 040788	5,000,000	5,000,000	4,375,000		625,000	1,612,045
	PRIVATE ENTERPRISE	040788	842,491	842,491	213,916		17,837	140,577
	5.000% 30 MOS/ 5.000% 7 YR 6 MO	111190				610,738 CR		
532-R-073	EAGLE MERCHANT BANK OF JAMAICA	P 100589	10,000,000	10,000,000	3,125,000		6,875,000	9,229,169
	PRIVATE ENTERPRISE	100589	450,450	450,450	92,848		196,204	579,573
	19.000% 30 MOS/19.000% 7 YR 6 MO	113095				161,399 CR		
532-R-074	MUTUAL SECURITY BANK LIMITED	P 100589	10,000,000	10,000,000	5,625,000		4,375,000	9,655,286
	PRIVATE ENTERPRISE	100589	1,538,462	1,538,462	196,576		124,857	596,083
	19.000% 30 MOS/19.000% 7 YR 6 MO	070692				1,217,028 CR		
532-R-075	GEORGE AND BRANDY LIMITED	P 041290	8,000,000	8,000,000	8,000,000		0	1,046,643
	PRIVATE ENTERPRISE	041290	1,159,420	1,159,420	357,156			118,780
	28.000% 30 MOS/28.000% 7 YR 6 MO	121592				802,264 CR		

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	JAMAICA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV JAMAICAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-076	BANK OF NOVA SCOTIA JAMICA LTD P	041290	3,030,303	3,030,303	1,325,758		1,704,545	4,178,177
	PRIVATE ENTERPRISE	041290	356,087	356,087	41,119		48,646	173,530
	27.000% 30 MOS/27.000% 7 YR 6 MO	072993				266,322 CR		
532-R-077	CENTURY NATIONAL BANK LIMITED P	032790	9,393,939	9,393,939	4,347,502		5,046,437	16,573,420
	PRIVATE ENTERPRISE	032790	1,361,440	1,361,440	131,658		144,019	764,966
	27.000% 30 MOS/27.000% 7 YR 6 MO	032893				1,085,763 CR		
532-R-078	CENTURY NATIONAL MERCHANT BANK P	032790	7,575,758	7,575,758	3,413,710		4,162,048	11,521,487
	PRIVATE ENTERPRISE	032790	341,250	341,250	115,556		118,780	544,480
	27.000% 30 MOS/27.000% 7 YR 6 MO	111495				106,915 CR		
532-R-087	EAGLE MERCHANT BANK OF JAMAICA P	083190	47,000,000	47,000,000	47,000,000		0	7,421,941
	PRIVATE ENTERPRISE	083190	6,811,594	6,811,594	4,973,545			869,543
	31.000% 30 MOS/31.000% 7 YR 6 MO	031393				1,838,049 CR		
532-R-096	CENTURY NATIONAL BANK LIMITED P	061791	11,000,000	11,000,000	3,437,750		7,562,250	10,178,535
	PRIVATE ENTERPRISE	061791	1,292,597	1,292,597	101,441		215,818	357,220
	31.010% 30 MOS/31.010% 7 YR 6 MO	022094				975,339 CR		
532-R-097	CENTURY NATIONAL BANK LTD P	061791	11,000,000	11,000,000	3,437,500		7,562,500	12,447,661
	PRIVATE ENTERPRISE	061791	1,292,597	1,292,597	101,432		215,825	439,924
	31.010% 30 MOS/31.010% 7 YR 6 MO	022094				975,340 CR		
532-R-098	CENTURY NATIONAL BANK LIMITED P	061791	11,000,000	11,000,000	2,750,000		8,250,000	10,612,912
	PRIVATE ENTERPRISE	061791	1,292,597	1,292,597	84,561		235,445	374,333
	30.000% 30 MOS/30.000% 7 YR 6 MO	020594				972,591 CR		
532-R-099	CORPORATE MERCHANT BANK LTD P	120792	20,000,000	20,000,000	20,000,000		0	10,741,219
	PRIVATE ENTERPRISE	120792	597,550	597,550	605,510			325,196
	33.070% 30 MOS/33.070% 7 YR 6 MO	030397				7,960		
532-R-100	CORPORATE MERCHANT BANK LTD P	120792	10,000,000	0	0		0	5,663,550
	PRIVATE ENTERPRISE	120792	285,388					171,467
	.000% 30 MOS/ .000% 7 YR 6 MO	000000						
532-R-101	WORKERS BANK P	120792	28,940,000	28,940,000	28,940,000		0	13,428,992
	PRIVATE ENTERPRISE	120792	864,655	864,655	876,173			406,570
	32.004% 30 MOS/32.004% 7 YR 6 MO	030397				11,518		

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	JAMAICA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV JAMAICAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-110	TRAFALGAR DEVELOPMENT BANK P	120792	2,000,000	2,000,000	375,000		1,625,000	1,673,390
	PRIVATE ENTERPRISE	120792	90,090	90,090	9,752		46,376	48,155
	24.000% 30 MOS/24.000% 7 YR 6 MO	122495				33,962 CR		
532-R-111	TRAFALGAR DEVELOPMENT BANK P	120792	333,000	333,000	62,438		270,563	220,026
	PRIVATE ENTERPRISE	120792	15,000	15,000	1,753		7,722	6,480
	22.000% 30 MOS/22.000% 7 YR 6 MO	122495				5,525 CR		
532-R-112	P	120792	667,000	667,000	0		667,000	367,926
	PRIVATE ENTERPRISE	120792	19,928	19,928			19,035	9,813
	22.000% 30 MOS/22.000% 7 YR 6 MO	030397				893 CR		
532-R-114	CENTURY NATIONAL BANK LIMITED P	052694	10,000,000	10,000,000	0		10,000,000	5,101,900
	PRIVATE ENTERPRISE	052694	298,775	298,775			285,388	152,485
	51.019% 30 MOS/51.019% 7 YR 6 MO	012797				13,387 CR		
532-R-115	CENTURY NATIONAL BANK LIMITED P	052694	15,000,000	15,000,000	0		15,000,000	7,544,400
	PRIVATE ENTERPRISE	052694	448,163	448,163			428,082	225,487
	50.296% 30 MOS/50.296% 7 YR 6 MO	012797				20,080 CR		
532-R-116	CENTURY NATIONAL BANK LIMITED P	052694	15,000,000	15,000,000	0		15,000,000	7,500,000
	PRIVATE ENTERPRISE	052694	448,163	448,163			428,082	224,160
	50.000% 30 MOS/50.000% 7 YR 6 MO	012797				20,080 CR		
532-R-117	CENTURY NATIONAL BANK LIMITED P	052694	25,000,000	25,000,000	0		25,000,000	12,498,500
	PRIVATE ENTERPRISE	052694	746,938	746,938			713,470	373,555
	49.996% 30 MOS/49.996% 7 YR 6 MO	012797				33,467 CR		
532-R-118	CENTURY NATIONAL BANK LIMITED P	052694	8,263,000	8,263,000	0		8,263,000	4,130,674
	PRIVATE ENTERPRISE	052694	246,878	246,878			235,816	123,457
	49.990% 30 MOS/49.990% 7 YR 6 MO	012797				11,062 CR		
532-R-137	CENTURY NATIONAL BANK LIMITED P	120794	10,000,000	10,000,000	0		10,000,000	0
	PRIVATE ENTERPRISE	120794	301,204,819	301,204,819			285,388	
	39.000% 30 MOS/39.000% 7 YR 6 MO	071097				300,919,431 CR		
532-R-138	CENTURY NATIONAL BANK LIMITED P	120794	15,000,000	15,000,000	0		15,000,000	0
	PRIVATE ENTERPRISE	120794	451,807,229	451,807,229			428,082	
	38.600% 30 MOS/38.600% 7 YR 6 MO	071097				451,379,147 CR		

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	JAMAICA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV JAMAICAN DOLLARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
532-R-139	CENTURY NATIONAL BANK LIMITED P	120794	25,000,000	25,000,000	0		25,000,000	0
	PRIVATE ENTERPRISE	120794	753,012,048	753,012,048			713,470	
	38.500% 30 MOS/38.500% 7 YR 6 MO	071097				752,298,578 CR		
532-R-140	CENTURY NATIONAL BANK LIMITED P	120794	15,000,000	15,000,000	0		15,000,000	0
	PRIVATE ENTERPRISE	120794	451,807,229	451,807,229			428,082	
	37.600% 30 MOS/37.600% 7 YR 6 MO	071097				451,379,147 CR		
532-R-141	CENTURY NATIONAL BANK LIMITED P	120794	10,000,000	10,000,000	0		10,000,000	0
	PRIVATE ENTERPRISE	120794	301,204,819	301,204,819			285,388	
	36.500% 30 MOS/36.500% 7 YR 6 MO	071097				300,919,431 CR		
532-R-142	CENTURY NATIONAL BANK LIMITED P	120794	10,000,000	10,000,000	0		10,000,000	0
	PRIVATE ENTERPRISE	120794	301,204,819	301,204,819			285,388	
	36.500% 30 MOS/36.500% 7 YR 6 MO	071097				300,919,431 CR		
532-R-144	TRAFALGAR DEVELOPMENT BANK LTD P	080295	25,000,000	25,000,000	0		25,000,000	0
	PRIVATE ENTERPRISE	080295	720,461,095	720,461,095			713,470	
	24.000% 30 MOS/24.000% 7 YR 6 MO	043098				719,747,625 CR		
532-R-145	P	080295	14,286,000	14,286,000	0		14,286,000	0
	PRIVATE ENTERPRISE	080295					407,705	
	23.000% 30 MOS/23.000% 7 YR 6 MO	032098				407,705		
532-R-146	TRAFALGAR DEVELOPMENT P	080295	10,714,000	10,714,000	0		10,714,000	0
	PRIVATE ENTERPRISE	080295					305,765	
	23.000% 30 MOS/23.000% 7 YR 6 MO	043098				305,765		
	TOTAL JAMAICAN DOLLARS		430,703,000	420,703,000	154,676,212	0	266,026,788	169,755,121
	TOTAL U.S. DOLLARS EQUIVALENT		3,304,900,761	3,304,615,373	8,855,654	0	7,592,089	7,644,577
	EXCHANGE RATE ADJUSTMENTS					288,167,631 CR		
	COUNTRY TOTAL JAMAICA DOLLARS AND DOLLARS EQUIVALENTS		3,819,418,963	3,819,133,575	109,498,549	88,701,995	332,765,401	111,244,718
	EXCHANGE RATE ADJUSTMENTS					288,167,631 CR		

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	JAMAICA							
	MEXICO							
	LOANS REPAYABLE IN DOLLARS							
523-G-001	NACIONAL FINANCIERA S.A. G	121957	10,333,752	10,333,752	10,333,752		0	6,113,201
ICAX 23-1	PROJECT ASSISTANCE	123057						
	4.000% 48 MOS/ 4.000% 16 YR O MO	090164						
523-G-021	NACIONAL FINANCIERA S.A. G	100363	500,400	500,400	500,400		0	112,994
	ABC HOSPITAL (EQUIPMENT)	101863						
	4.000% 24 MOS/ 4.000% 8 YR O MO	120165						
523-L-020	NACIONAL FINANCIERA S.A. G	062062	20,000,000	20,000,000	13,114,754		6,885,246	3,185,899
AID 43	SUPERVISED AGRICULTURAL CREDIT	063062						
	.750%120 MOS/ .750% 30 YR O MO	061973						
	ADD CAPITALIZED INTEREST		224,877	224,877				224,877
	LESS RESCHEDULED UNDER R LOAN		2,847,828	2,847,828				
	NET TOTAL		17,377,049	17,377,049	13,114,754	0	4,262,295	3,410,776
523-L-020A	NACIONAL FINANCIERA S.A. G	052865	20,000,000	20,000,000	18,353,659		1,646,341	9,226,989
	SUPERVISED AGRICULTURAL CREDIT	082065						
	3.500% 60 MOS/ 3.500% 20 YR O MO	041271						
	ADD CAPITALIZED INTEREST		1,678,948	1,678,948				1,678,948
	LESS RESCHEDULED UNDER R LOAN		3,325,290	3,325,290				
	NET TOTAL		18,353,659	18,353,659	18,353,659	0	0	10,905,937
523-L-022	NACIONAL FINANCIERA S.A. G	072663	20,000,000	20,000,000	16,253,660		3,746,340	6,385,659
	HOUSING PROGRAM LOAN	022864						
	2.000% 24 MOS/ 2.000% 28 YR O MO	122466						
	ADD CAPITALIZED INTEREST		331,083	331,083				331,083
	LESS RESCHEDULED UNDER R LOAN		4,077,422	4,077,422				
	NET TOTAL		16,253,660	16,253,660	16,253,660	0	0	6,716,741
523-L-023	NACIONAL FINANCIERA,S.A. G	050464	1,899,899	1,899,899	1,899,899		0	689,889
	NATIONAL AGRICULTURAL CENTER	092264						
	3.500% 24 MOS/ 3.500% 18 YR O MO	112868						
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA P	062965	2,600,000	2,600,000	3,000,000		400,000	816,378
	AUTONOMOUS UNIV. GUADALAJARA	072666						
	3.500% 60 MOS/ 3.500% 15 YR O MO	100173						
	ADD CAPITALIZED INTEREST		400,000	400,000				400,000
	NET TOTAL		3,000,000	3,000,000	3,000,000	0	0	1,216,378

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	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-L-025R	GOVERNMENT OF MEXICO RESCHEDULED LOAN 2.310% 48 MOS/ 2.310% 6 YR 0 MO	G	040987 040987 021991	2,869,760	2,869,760	2,869,760		0	440,857
523-L-026R	GOVERNMENT OF MEXICO RESCHEDULED LOAN 1.970% 60 MOS/ 1.970% 4 YR 6 MO	G	031490 031490 043096	2,331,209	2,331,209	582,802		1,748,407	323,255
523-L-027R	GOVERNMENT OF MEXICO 2ND RESCHEDULED LOAN 2.260% 72 MOS/ 2.260% 4 YR 0 MO	G	031490 031490 043097	2,821,124	2,821,124	0		2,821,124	397,588
523-L-028R	GOVERNMENT OF MEXICO 2ND RESCHEDULED LOAN 1.960% 84 MOS/ 1.960% 3 YR 0 MO	G	031490 031490 043098	2,228,446	2,228,446	0		2,228,446	229,323
	TOTAL			77,968,960	77,968,959	66,908,687	0	11,060,273	30,556,940
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-002 C-23-3	SEARS, ROEBUCK DE MEXICO S.A. RETAIL MERCHANDISING FACILITY 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 072158 020160	6,082,715 487,007	6,082,715 487,007	6,082,715 487,007		0	1,615,389 129,335
523-E-003 C-23-10	LA CONCORDIA TEXTIL, S.A. SYNTHETIC FABRICS 10.000% 24 MOS/10.000% 3 YR 0 MO	P	061958 072158 080160	2,990,471 239,429	2,990,471 239,429	2,990,471 239,429		0	1,435,869 114,961
523-E-004 C-23-7	GRACE Y CIA MEXICO, S.A. FOLDING BOX FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 072958 020160	4,900,000 392,314	4,900,000 392,314	4,900,000 392,314		0	1,750,153 140,124
523-E-005 C-23-4	INTERNATIONAL HARVESTER CO. FARM IMPL. & TRUCK PARTS 10.000% 18 MOS/10.000% 3 YR 6 MO	P	061958 073058 020160	1,610,000 128,903	1,610,000 128,903	1,610,000 128,903		0	425,797 34,091

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-006 C-23-6	GENERAL ELECTRIC OF MEXICO FLUOR. LAMP PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO 080160	P 061958 073058	4,070,000 325,861	4,070,000 325,861	4,070,000 325,861		0	1,661,467 133,024
523-E-007 C-23-5	JOHN DEERE DE MEXICO, S.A. TRACTOR & IMPLEMENT FACTORY 10.000% 18 MOS/10.000% 3 YR 6 MO 020160	P 061958 080658	5,000,000 400,320	5,000,000 400,320	5,000,000 400,320		0	1,658,210 132,764
523-E-008 C-23-1	WYATT DE MEXICO, S.A. METAL & BOILERWORKS FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO 020160	P 062058 080558	3,620,000 289,832	3,620,000 289,832	3,620,000 289,832		0	1,447,763 115,914
523-E-009 C-23-8	PHILCO, S.A. RADIO PROD. FACILITIES 10.000% 18 MOS/10.000% 3 YR 6 MO 020160	P 061958 081558	1,635,000 130,905	1,635,000 130,905	1,635,000 130,905		0	498,870 39,942
523-E-010 C-23-2	CIA. MEXICANA DE REFRACTORIOS REFRACTORIES FACILITIES 10.000% 23 MOS/10.000% 3 YR 1 MO 080160	P 061958 082058	8,500,000 680,544	8,500,000 680,544	8,500,000 680,544		0	2,980,725 238,649
523-E-011 C-23-11	BENEFICIADORA Y INDUSTRIAL STEROID HORMONES PROD. 10.000% 17 MOS/10.000% 3 YR 7 MO 020160	P 061958 090458	572,000 45,797	572,000 45,797	572,000 45,797		0	203,237 16,276
523-E-012 C-23-14	CIA. INDUST DE SAN CRISTOBAL PAPER AND PULP PROD. 10.000% 22 MOS/10.000% 3 YR 2 MO 080160	P 082758 092958	4,150,000 332,266	4,150,000 332,266	4,150,000 332,266		0	1,633,963 130,822
523-E-013 C-23-12	MONSANTO MEXICANA, S.A. CHEMICALS PROD. 10.000% 15 MOS/10.000% 3 YR 9 MO 020160	P 081458 103058	6,000,000 480,384	6,000,000 480,384	6,000,000 480,384		0	1,810,734 144,975
523-E-014 C-23-15	INDUSTRIA ELECTRICA DE MEXICO, AIR COND. FACILITIES 10.000% 15 MOS/10.000% 3 YR 9 MO 020160	P 101658 103058	8,000,000 640,512	8,000,000 640,512	8,000,000 640,512		0	2,188,164 175,193
523-E-015 C-23-9	LOVABLE DE MEXICO, S.A. WOMENS APPAREL PROD. 10.000% 20 MOS/10.000% 3 YR 4 MO 080160	P 061958 112058	600,000 48,038	600,000 48,038	600,000 48,038		0	205,245 16,433

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
523-E-016	RALSTON PURINA DE MEXICO S.A.	P 121158	10,000,000	10,000,000	10,000,000		0	3,525,004
C-23-17	ANIMAL FEED & SESAME SOLVENT	P 122958	800,641	800,641	800,641			282,226
	10.000% 19 MOS/10.000% 3 YR 5 MO	080160						
523-E-017	FERRGOLEACIONES DE MEXICO	P 121158	3,500,000	3,500,000	3,500,000		0	1,165,283
C-23-16	FERROMANGANESE PROD.	011759	280,224	280,224	280,224			93,297
	10.000% 16 MOS/10.000% 3 YR 8 MO	080160						
523-E-018	TEXTILES MORELOS, S.A.	P 012259	3,233,363	3,233,363	3,233,363		0	917,127
C-23-19	TEXTILE PROD. FACILITIES	020359	258,876	258,876	258,876			73,429
	10.000% 36 MOS/10.000% 2 YR 0 MO	020162						
523-E-019	INDUSTRIAL PECUARIA, S.A.	P 121158	10,000,000	10,000,000	10,000,000		0	3,461,939
C-23-18	ANIMAL FEEDS PROD. FACILITIES	020959	800,641	800,641	800,641			277,1[illegible]7
	10.000% 24 MOS/10.000% 3 YR 0 MO	020161						
	TOTAL MEXICAN PESOS		84,463,549	84,463,549	84,463,549	0	0	28,584,998
	TOTAL U.S. DOLLARS EQUIVALENT		6,762,494	6,762,494	6,762,494	0	0	2,288,631
	COUNTRY TOTAL MEXICO DOLLARS AND DOLLARS EQUIVALENTS		84,731,453	84,731,453	73,671,181	0	11,060,273	32,845,571
	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-001	MUNICIPALITY OF METAGALPA	G 013059	585,278	585,278	464,626		120,653	246,807
DLF 64	MATAGALPA PUBLIC UTILITIES	050759						
	3.500% 5 MOS/ 3.500% 24 YR 7 MO	060160						
	LESS WRITTEN OFF					120,653		
	NET TOTAL		585,278	585,278	464,626	120,653	0	246,807
524-A-005	GOVERNMENT OF NICARAGUA	G 020961	2,800,000	2,800,000	596,721		2,203,279	304,098
	ROAD PROJECT	112162						
	.750%120 MOS/ .750% 30 YR 0 MO	021975						
	LESS WRITTEN OFF					2,203,279		
	NET TOTAL		2,800,000	2,800,000	596,721	2,203,279	0	304,098

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-F-030	BANCO DE LA VIVIENDA NICARAGUA	G	072574	13,608,483	13,608,483	0		13,608,483	1,031,148
	EARTHQ RECOV LOW COST HOUSING		073174						
	2.000%120 MOS/ 3.000% 30 YR O MO		022485						
	LESS WRITTEN OFF						13,608,483		
	NET TOTAL			13,608,483	13,608,483	0	13,608,483	0	1,031,148
524-K-037	GOVERNMENT OF NICARAGUA	G	100980	40,000,000	40,000,000	0		40,000,000	398,904
	EMERGENCY RECOVERY PROGRAM		101780						
	2.000%120 MOS/ 3.000% 30 YR O MO		102180						
	LESS WRITTEN OFF						40,000,000		
	NET TOTAL			40,000,000	40,000,000	0	40,000,000	0	398,904
524-L-005	GOVERNMENT OF NICARAGUA	G	020962	895,122	895,122	146,741		748,381	88,613
	SECOND ROAD PROJECT		112162						
	.750%120 MOS/ .750% 30 YR O MO		081976						
524-L-006	GOVERNMENT OF NICARAGUA	G	062763	1,000,000	1,000,000	262,295		737,705	103,029
	LAS MERCEDES AIRPORT		072563						
	.750%120 MOS/ .750% 30 YR O MO		032876						
	LESS WRITTEN OFF						737,705		
	NET TOTAL			1,000,000	1,000,000	262,295	737,705	0	103,029
524-L-006A	GOVERNMENT OF NICARAGUA	G	060765	600,000	600,000	0		600,000	122,695
	LAS MERCEDES AIRPORT		081765						
	1.000%120 MOS/ 2.500% 30 YR O MO		032876						
	LESS WRITTEN OFF						600,000		
	NET TOTAL			600,000	600,000	0	600,000	0	122,695
524-L-007	COOPERATIVE DE ABASTECIMETO	G	112963	400,000	400,000	172,552		227,448	96,535
	RURAL ELECTRIC COOPERATIVE		051164						
	2.000% 60 MOS/ 2.000% 25 YR 6 MO		071270						
	LESS WRITTEN OFF						227,448		
	NET TOTAL			400,000	400,000	172,552	227,448	0	96,535
524-L-011	GOVERNMENT OF NICARAGUA	G	061665	1,300,000	1,300,000	149,180		1,150,820	196,377
	FEASIBILITY STUDIES		021866						
	1.000%120 MOS/ 2.500% 30 YR O MO		022678						
	LESS WRITTEN OFF						1,150,820		
	NET TOTAL			1,300,000	1,300,000	149,180	1,150,820	0	196,377

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-012	GOVERNMENT OF NICARAGUA	G	062965	5,397,196	5,397,196	796,308		4,600,889	897,687
	TAX IMPR. & NAT. RES. SURVEY		022866						
	1.000%120 MOS/ 2.500% 30 YR O MO		111576						
	LESS WRITTEN OFF						4,600,889		
	NET TOTAL			5,397,196	5,397,196	796,308	4,600,889	0	897,687
524-L-013	GOVERNMENT OF NICARAGUA	G	120265	2,070,000	2,070,000	305,410		1,764,590	363,591
	MALARIA ERADICATION		041566						
	1.000%120 MOS/ 2.500% 30 YR O MO		092276						
	LESS WRITTEN OFF						1,764,590		
	NET TOTAL			2,070,000	2,070,000	305,410	1,764,590	0	363,591
524-L-013A	GOVERNMENT OF NICARAGUA	G	053168	1,864,000	1,864,000	275,016		1,588,984	418,263
	MALARIA ERADICATION AMEND		082368						
	2.000% 90 MOS/ 2.500% 32 YR 6 MO		092276						
	LESS WRITTEN OFF						1,588,984		
	NET TOTAL			1,864,000	1,864,000	275,016	1,588,984	0	418,263
524-L-014	GOVERNMENT OF NICARAGUA	G	052866	1,496,847	1,496,847	119,971		1,376,877	233,229
	SELF-HELP URBAN SCHOOL CONST.		120666						
	1.000%120 MOS/ 2.500% 30 YR O MO		010878						
	LESS WRITTEN OFF						1,376,877		
	NET TOTAL			1,496,847	1,496,847	119,971	1,376,877	0	233,229
524-L-022	GOVERNMENT OF NICARAGUA	G	062568	9,159,944	9,159,944	411,687		8,748,256	1,650,926
	BASIC CROP PRODUCTION		082368						
	2.000%120 MOS/ 2.500% 30 YR O MO		061079						
	LESS WRITTEN OFF						8,748,256		
	NET TOTAL			9,159,944	9,159,944	411,687	8,748,256	0	1,650,926
524-L-023	GOVERNMENT OF NICARAGUA	G	062468	2,200,000	2,200,000	124,374		2,075,626	433,338
	HEALTH CENTERS RURAL MOBILE		082368						
	2.000%120 MOS/ 2.500% 30 YR O MO		121278						
	LESS WRITTEN OFF						2,075,626		
	NET TOTAL			2,200,000	2,200,000	124,374	2,075,626	0	433,338
524-L-024	GOVERNMENT OF NICARAGUA	G	060771	2,622,875	2,622,875	0		2,622,875	280,675
	FEASIBILITY STUDIES & SURVEYS		092171						
	2.000%120 MOS/ 3.000% 30 YR O MO		061482						
	LESS WRITTEN OFF						2,622,875		
	NET TOTAL			2,622,875	2,622,875	0	2,622,875	0	280,675

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA G	061471	4,298,929	4,298,929	0		4,298,929	552,204
	RURAL ELEC. COOPERATIVE III	092171						
	2.000%120 MOS/ 3.000% 30 YR O MO	120782						
	LESS WRITTEN OFF					4,298,929		
	NET TOTAL		4,298,929	4,298,929	0	4,298,929	0	552,204
524-L-026	GOVERNMENT OF NICARAGUA G	061571	2,695,622	2,695,622	0		2,695,622	308,164
	FEEDER ROADS BETTERMENT	092171						
	2.000%120 MOS/ 3.000% 30 YR O MO	091982						
	LESS WRITTEN OFF					2,695,622		
	NET TOTAL		2,695,622	2,695,622	0	2,695,622	0	308,164
524-L-027	GOVERNMENT OF NICARAGUA G	080272	5,025,976	5,025,976	0		5,025,976	541,368
	EDUCATION SECTOR LOAN	022873						
	2.000%120 MOS/ 3.000% 30 YR O MO	092183						
	LESS WRITTEN OFF					5,025,976		
	NET TOTAL		5,025,976	5,025,976	0	5,025,976	0	541,368
524-L-028	GOVERNMENT OF NICARAGUA G	020273	14,961,488	14,961,488	0		14,961,488	1,889,797
	PROGRAM LOAN	020973						
	2.000%120 MOS/ 3.000% 30 YR O MO	050483						
	LESS WRITTEN OFF					14,961,488		
	NET TOTAL		14,961,488	14,961,488	0	14,961,488	0	1,889,797
524-L-035	IN.CENTROAM.AD G	032272	3,899,805	3,899,805	1,393,155		2,506,651	1,535,443
596LO12	CEN.AM.SCHOOL OF BUS.ADM.	042572						
	2.000%120 MOS/ 3.000% 30 YR O MO	090182						
	ADD CAPITALIZED INTEREST		239,743	239,743				239,743
	LESS RESCHEDULED UNDER R LOAN		714,221	714,221				
	LESS WRITTEN OFF					2,032,172		
	NET TOTAL		3,425,327	3,425,327	1,393,155	2,032,172	0	1,775,186
524-L-035R	INCAE G	093094	197,995	197,995	0		197,995	0
	RESCHEDULED LOAN	093094						
	.300% 0 MOS/ .300% 1 YR O MO	033194						
	LESS WRITTEN OFF					197,995		
	NET TOTAL		197,995	197,995	0	197,995	0	0

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-038R	GOVERNMENT OF NICARAGUA 1ST	G	051392	508,578	508,578	0		508,578	30,874
	RESCHEDULED LOAN		033194						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO		030192						
	LESS WRITTEN OFF						508,578		
	NET TOTAL			508,578	508,578	0	508,578	0	30,874
524-L-039R	GOVERNMENT OF NICARAGUA 1ST	G	051392	7,648	7,648	6,296		1,352	9,519
	RESCHEDULED LOAN		051392						
	3.000% 0 MOS/ 3.000% 25 YR 0 MO		033193						
	LESS WRITTEN OFF						1,352		
	NET TOTAL			7,648	7,648	6,296	1,352	0	9,519
524-M-004	GOVERNMENT OF NICARAGUA	G	090061	538,623	538,623	507,247		31,376	39,824
AID 16	SELF HELP SCHOOLS		050562						
	.750% 6 MOS/ .750% 19 YR 6 MO		062963						
	LESS WRITTEN OFF						31,376		
	NET TOTAL			538,623	538,623	507,247	31,376	0	39,824
524-T-031	GOVERNMENT OF NICARAGUA	G	063075	12,969,705	12,969,705	0		12,969,705	473,806
	RURAL DEVELOPMENT SECTOR LOAN		092775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		063086						
	LESS WRITTEN OFF						12,969,705		
	NET TOTAL			12,969,705	12,969,705	0	12,969,705	0	473,806
524-T-036	GOVERNMENT OF NICARAGUA	G	061780	15,000,000	15,000,000	0		15,000,000	300,411
	RURAL RECOVERY		061980						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		062390						
	LESS WRITTEN OFF						15,000,000		
	NET TOTAL			15,000,000	15,000,000	0	15,000,000	0	300,411
524-U-029	GOVERNMENT OF NICARAGUA	G	082575	6,000,000	6,000,000	0		6,000,000	251,591
524W029	MANAGUA URBAN RECONSTRUCTION		101475						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030586						
	LESS WRITTEN OFF						6,000,000		
	NET TOTAL			6,000,000	6,000,000	0	6,000,000	0	251,591
524-U-032	GOVERNMENT OF NICARAGUA	G	062876	1,295,552	1,295,552	0		1,295,552	46,308
	RURAL HEALTH SERVICES		081776						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051787						
	LESS WRITTEN OFF						1,295,552		
	NET TOTAL			1,295,552	1,295,552	0	1,295,552	0	46,308

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-V-033A	GOVERNMENT OF NICARAGUA G	082178	278,950	278,950	0		278,950	1,739
	RURAL EDUCATION DEVELOPMENT	083078						
	2.000%120 MOS/ 3.000% 10 YR O MO	032490						
	LESS WRITTEN OFF					278,950		
	NET TOTAL		278,950	278,950	0	278,950	0	1,739
524 W 029	GOVERNMENT OF NICARAGUA G	062874	24,000,000	24,000,000	0		24,000,000	774,166
	MANAGUA URBAN RECONSTRUCTION	112574						
	2.000%120 MOS/ 3.000% 30 YR O MO	030586						
	LESS WRITTEN OFF					24,000,000		
	NET TOTAL		24,000,000	24,000,000	0	24,000,000	0	774,166
	TOTAL		177,204,139	177,204,139	5,731,580	170,724,178	748,381	13,860,872
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
524-A-002	EMPRESA NAC DE LUZT FUERZA G	052760	2,500,000	2,500,000	1,647,660		852,340	1,149,680
DLF 132	RIO TUMA HYDROELECTRIC	063060						
	3.500% 12 MOS/ 3.500% 24 YR O MO	051062						
	LESS WRITTEN OFF					852,340		
	NET TOTAL		2,500,000	2,500,000	1,647,660	852,340	0	1,149,680
524-A-003	GOVERNMENT OF NICARAGUA G	052661	4,300,000	4,300,000	4,300,000		0	1,279,365
DLF 209	ROAD PROJECT	092561						
	3.500% 12 MOS/ 3.500% 14 YR O MO	042463						
	TOTAL		6,800,000	6,800,000	5,947,660	852,340	0	2,429,045
	COUNTRY TOTAL NICARAGUA DOLLARS AND DOLLARS EQUIVALENTS		184,004,139	184,004,139	11,679,241	171,576,518	748,381	16,289,917
	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-A-002	GOVERNMENT OF PANAMA G	081660	5,300,000	5,300,000	5,300,000		0	1,561,615
DLF 149	FEEDER ROADS PROJECT	111060						
	3.500% 12 MOS/ 3.500% 14 YR O MO	022663						

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-A-004	CAJA DE AHORROS	G	052661	2,477,970	2,477,970	2,477,970		0	948,763
DLF 198	HOUSING MORTGAGE BANK		020962						
	4.000% 12 MOS/ 4.000% 21 YR 0 MO		061264						
525-B-001	GOVERNMENT OF PANAMA	G	042657	1,981,996	1,981,996	1,981,996		0	555,159
ICAX 25-1	PROJECT ASSISTANCE		042957						
	3.000% 48 MOS/ 3.000% 16 YR 0 MO		100162						
525-B-003	GOVERNMENT OF PANAMA	G	112960	5,000,000	5,000,000	5,000,000		0	1,971,505
ICAX 25-2	BUDGET SUPPORT		113060						
	3.500% 48 MOS/ 3.500% 15 YR 0 MO		010165						
525-K-009	GOVERNMENT OF PANAMA	G	091864	3,499,152	3,499,152	3,499,152		0	988,835
	FISCAL SUPPORT/BUDGET REFORM		110764						
	4.500% 36 MOS/ 4.500% 7 YR 0 MO		010568						
	NET TOTAL			3,499,152	3,499,152	3,499,152	0	0	988,835
525-L-005	GOVERNMENT OF PANAMA	G	123162	5,965,323	5,965,323	3,618,311		2,347,012	844,120
	TWO STEP LOAN								
	WATER SUPPLY & SEWERAGE SYST		020663						
	.750%120 MOS/ .750% 30 YR 0 MO		020573						
	ADD CAPITALIZED INTEREST			110,852	110,852				110,852
	LESS RESCHEDULED UNDER R LOAN			1,186,565	1,186,565				
	NET TOTAL			4,889,609	4,889,609	3,618,311	0	1,271,299	954,972
525-L-006	GOVERNMENT OF PANAMA	P	111863	5,099,476	5,099,476	3,504,964		1,594,512	1,773,989
	TWO STEP LOAN								
	DISA		122363						
	3.000% 0 MOS/ 3.000% 40 YR 0 MO		040977						
	ADD CAPITALIZED INTEREST			278,410	278,410				278,410
	LESS RESCHEDULED UNDER R LOAN			883,756	883,756				
	NET TOTAL			4,494,129	4,494,129	3,504,964	0	989,165	2,052,398
525-L-007	GOVERNMENT OF PANAMA	G	062664	2,400,000	2,400,000	1,298,361		1,101,639	688,181
	CADASTRAL SUR. & NAT. RESOURCE		080664						
	.750%120 MOS/ 2.000% 30 YR 0 MO		020875						
	ADD CAPITALIZED INTEREST			135,638	135,638				135,638
	LESS RESCHEDULED UNDER R LOAN			568,425	568,425				
	NET TOTAL			1,967,213	1,967,213	1,298,361	0	668,853	823,819

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-007A	GOVERNMENT OF PANAMA	G 052868	227,517	227,517	123,083		104,434	87,747
	CADASTRAL SUR. & NAT. RESOURCE	092668						
	2.000% 51 MOS/ 2.500% 35 YR 9 MO	020875						
	ADD CAPITALIZED INTEREST		16,433	16,433				16,433
	LESS RESCHEDULED UNDER R LOAN		57,461	57,461				
	NET TOTAL		186,489	186,489	123,083	0	63,406	104,180
525-L-008	GOVERNMENT OF PANAMA	G 091464	956,390	956,390	478,178		478,212	268,522
	FEASIBILITY STUDIES	110264						
	.750%120 MOS/ 2.000% 30 YR 0 MO	051676						
	ADD CAPITALIZED INTEREST		52,439	52,439				52,439
	LESS RESCHEDULED UNDER R LOAN		217,060	217,060				
	NET TOTAL		791,769	791,769	478,178	0	313,591	320,960
525-L-010	GOVERNMENT OF PANAMA	G 092964	2,400,000	2,400,000	1,318,032		1,081,968	701,573
	AGRICULTURAL DEVELOPMENT	110264						
	.750%120 MOS/ 2.000% 30 YR 0 MO	041275						
	ADD CAPITALIZED INTEREST		124,368	124,368				124,368
	LESS RESCHEDULED UNDER R LOAN		537,483	537,483				
	NET TOTAL		1,986,885	1,986,885	1,318,032	0	668,854	825,941
525-L-011	INST DE ACUED Y ALCAN NAC	G 060765	399,995	399,995	309,087		90,908	172,468
	COLON SEWERAGE	071665						
	3.500% 36 MOS/ 3.500% 27 YR 0 MO	041571						
	ADD CAPITALIZED INTEREST		20,551	20,551				20,551
	LESS RESCHEDULED UNDER R LOAN		89,641	89,641				
	NET TOTAL		330,905	330,905	309,087	0	21,818	193,019
525-L-013	GOVERNMENT OF PANAMA	G 092365	1,674,932	1,674,932	836,066		838,867	580,071
	SELF HELP SCHOOL CONSTRUCTION	102765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	081876						
	ADD CAPITALIZED INTEREST		129,402	129,402				129,402
	LESS RESCHEDULED UNDER R LOAN		435,959	435,959				
	NET TOTAL		1,368,375	1,368,375	836,066	0	532,309	709,473
525-L-014	GOVERNMENT OF PANAMA	P 061766	3,948,899	3,948,899	2,125,929		1,822,970	1,701,196
	TWO STEP LOAN							
	PRIVATE INDUSTRIAL DEVE. BANK	101966						
	2.000% 0 MOS/ 3.000% 40 YR 0 MO	070377						
	ADD CAPITALIZED INTEREST		183,266	183,266				183,266
	LESS RESCHEDULED UNDER R LOAN		783,931	783,931				
	NET TOTAL		3,348,234	3,348,234	2,125,929	0	1,222,305	1,884,463

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-015	GOVERNMENT OF PANAMA	G	062766	2,100,000	2,100,000	794,701		1,305,298	745,729
	TWO STEP LOAN								
	SAVINGS & LOAN SYSTEM		091266						
	1.000%120 MOS/ 2.500% 30 YR O MO		110777						
	ADD CAPITALIZED INTEREST			176,838	176,838				176,838
	LESS RESCHEDULED UNDER R LOAN			500,706	500,706				
	NET TOTAL			1,776,131	1,776,131	794,701	0	981,430	922,567
525-L-017	GOVERNMENT OF PANAMA	G	110466	1,075,253	1,075,253	416,370		658,883	379,293
	PANAMA CITY BRIDGES & CULVERTS		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		071477						
	ADD CAPITALIZED INTEREST			100,214	100,214				100,214
	LESS RESCHEDULED UNDER R LOAN			276,091	276,091				
	NET TOTAL			899,376	899,376	416,370	0	483,006	479,507
525-L-018	GOVERNMENT OF PANAMA	G	110466	3,000,000	3,000,000	1,134,656		1,865,344	1,054,844
	ROAD IMPROVEMENT		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		102377						
	ADD CAPITALIZED INTEREST			252,767	252,767				252,767
	LESS RESCHEDULED UNDER R LOAN			715,436	715,436				
	NET TOTAL			2,537,331	2,537,331	1,134,656	0	1,402,675	1,307,611
525-L-019	GOVERNMENT OF PANAMA	G	110466	2,967,126	2,967,126	832,616		2,134,510	1,161,015
	TWO STEP LOAN								
	PANAMA CITY WATER & SEWER		010467						
	1.000%120 MOS/ 2.500% 30 YR O MO		121277						
	ADD CAPITALIZED INTEREST			337,955	337,955				337,955
	LESS RESCHEDULED UNDER R LOAN			719,662	719,662				
	NET TOTAL			2,585,419	2,585,419	832,616	0	1,752,803	1,498,970
525-L-023	GOVERNMENT OF PANAMA	G	052967	1,421,010	1,421,010	911,543		509,467	327,417
	MALARIA ERADICATION		022968						
	1.000%120 MOS/ 2.500% 15 YR O MO		041679						
	ADD CAPITALIZED INTEREST			72,623	72,623				72,623
	LESS RESCHEDULED UNDER R LOAN			582,089	582,089				
	NET TOTAL			911,543	911,543	911,543	0	0	400,040
525-L-024	GOVERNMENT OF PANAMA	G	061467	1,092,904	1,092,904	415,199		677,704	398,765
	CAM HIGHWAY PROJECT		070767						
	1.000%120 MOS/ 2.500% 30 YR O MO		040378						
	ADD CAPITALIZED INTEREST			94,251	94,251				94,251
	LESS RESCHEDULED UNDER R LOAN			260,721	260,721				
	NET TOTAL			926,434	926,434	415,199	0	511,235	493,015

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-025	GOVERNMENT OF PANAMA	G	061467	1,998,475	1,998,475	759,230		1,239,245	699,404
	PANAMA CITY STREETS-SPEC. PROG		070767						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		050878						
	ADD CAPITALIZED INTEREST			171,924	171,924				171,924
	LESS RESCHEDULED UNDER R LOAN			476,330	476,330				
	NET TOTAL			1,694,069	1,694,069	759,230	0	934,839	871,329
525-L-026	GOVERNMENT OF PANAMA	G	061467	6,600,000	6,600,000	1,555,973		5,044,027	2,422,638
	TWO STEP LOAN								
	PANAMA CITY WATER & SEWER		070767						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		110778						
	ADD CAPITALIZED INTEREST			682,723	682,723				682,723
	LESS RESCHEDULED UNDER R LOAN			1,392,828	1,392,828				
	NET TOTAL			5,889,894	5,889,894	1,555,973	0	4,333,922	3,105,361
525-L-027	INSTITUTO DE VIVIENDA Y URBAN	G	060867	3,487,820	3,487,820	1,276,939		2,210,881	1,135,372
	COOPERATIVE HOUSING SYSTEM		092167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		062078						
	ADD CAPITALIZED INTEREST			339,050	339,050				339,050
	LESS RESCHEDULED UNDER R LOAN			918,412	918,412				
	NET TOTAL			2,908,459	2,908,459	1,276,939	0	1,631,519	1,474,422
525-L-028	GOVERNMENT OF PANAMA	G	061868	20,000,000	20,000,000	6,506,315		13,493,685	7,184,970
	TWO STEP LOAN								
	PANAMA WATER SUPPLY		050669						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		080480						
	ADD CAPITALIZED INTEREST			2,952,878	2,952,878				2,952,878
	LESS RESCHEDULED UNDER R LOAN			5,198,471	5,198,471				
	NET TOTAL			17,754,407	17,754,407	6,506,315	0	11,248,092	10,137,847
525-L-029	GOVERNMENT OF PANAMA	G	062568	450,733	450,733	296,973		153,759	141,211
	RURAL HEALTH		042970						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		051881						
	ADD CAPITALIZED INTEREST			29,861	29,861				29,861
	LESS RESCHEDULED UNDER R LOAN			183,620	183,620				
	NET TOTAL			296,973	296,973	296,973	0	0	171,072
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA	G	042569	1,000,000	1,000,000	477,344		522,656	511,591
	BUILDING CONSTRUCTION		052369						
	2.000% 60 MOS/ 3.000% 25 YR 0 MO		090375						
	NET TOTAL			1,000,000	1,000,000	477,344	0	522,656	511,591

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-034	GOVERNMENT OF PANAMA	G	062769	3,500,000	3,500,000	1,070,960		2,429,040	1,603,912
	SMALL FARMER IMPROVEMENT		112569						
	2.000%120 MOS/ 3.000% 30 YR O MO		050580						
	ADD CAPITALIZED INTEREST			396,064	396,064				396,064
	LESS RESCHEDULED UNDER R LOAN			883,673	883,673				
	NET TOTAL			3,012,391	3,012,391	1,070,960	0	1,941,431	1,999,976
525-L-036	GOVERNMENT OF PANAMA	G	062570	8,500,000	8,500,000	2,167,127		6,332,873	3,351,613
	DEV OF NATL PLAN FOR EDUCATION		011971						
	2.000%120 MOS/ 3.000% 30 YR O MO		072081						
	ADD CAPITALIZED INTEREST			1,116,330	1,116,330				1,116,330
	LESS RESCHEDULED UNDER R LOAN			2,318,068	2,318,068				
	NET TOTAL			7,298,263	7,298,263	2,167,127	0	5,131,136	4,467,944
525-L-037	PANAMA FEDERATION OF CREDIT UN	P	043071	1,900,000	1,900,000	1,833,710		66,290	800,425
	EXPAND CREDIT UNION OPERATION		062671						
	2.000% 84 MOS/ 3.000% 18 YR O MO		082478						
	NET TOTAL			1,900,000	1,900,000	1,833,710	0	66,290	800,425
525-L-038	GOVERNMENT OF PANAMA	G	101871	4,100,000	4,100,000	873,658		3,226,342	1,372,641
	TWO STEP LOAN								
	TOURIST DEVELOPMENT		111271						
	2.000%120 MOS/ 3.000% 30 YR O MO		061379						
	ADD CAPITALIZED INTEREST			455,195	455,195				455,195
	LESS RESCHEDULED UNDER R LOAN			1,423,971	1,423,971				
	NET TOTAL			3,131,224	3,131,224	873,658	0	2,257,566	1,827,837
525-L-039	GOVERNMENT OF PANAMA	G	053172	14,989,776	14,989,776	2,741,252		12,248,524	5,222,374
	HOUSING AND SANITARY SERVICES		063073						
	2.000%120 MOS/ 3.000% 30 YR O MO		111384						
	ADD CAPITALIZED INTEREST			1,922,459	1,922,459				1,922,459
	LESS RESCHEDULED UNDER R LOAN			3,748,893	3,748,893				
	NET TOTAL			13,163,342	13,163,342	2,741,252	0	10,422,090	7,144,833
525-L-040	GOVERNMENT OF PANAMA	G	100672	3,800,000	3,800,000	743,920		3,056,080	1,357,488
	RURAL COMMUNITY HEALTH & NUTRI		012573						
	2.000%120 MOS/ 3.000% 30 YR O MO		092683						
	ADD CAPITALIZED INTEREST			523,963	523,963				523,963
	LESS RESCHEDULED UNDER R LOAN			1,050,590	1,050,590				
	NET TOTAL			3,273,374	3,273,374	743,920	0	2,529,454	1,881,451

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-060R	GOVERNMENT OF PANAMA	G 090185	1,619,836	1,619,836	809,918		809,918	74,330
	RESCHEDULED DEBT	090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO	110189						
	ADD CAPITALIZED INTEREST		221,876	221,876				221,876
	LESS RESCHEDULED UNDER R LOAN		1,031,793	1,031,793				
	LESS WRITTEN OFF							
	NET TOTAL		809,918	809,918	809,918		0	296,206
525-L-065R	GOVERNMENT OF PANAMA	G 082191	7,683,481	7,683,481	0		7,683,481	1,129,264
	RESCHEDULED LOAN	082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO	011597						
525-L-071R	GOVERNMENT OF PANAMA	G 082191	17,138,330	17,138,330	0		17,138,330	2,752,521
	RESCHEDULED LOAN	082191						
	2.890% 72 MOS/ 2.840% 4 YR 0 MO	011597						
525-N-012	GOVERNMENT OF PANAMA	G 092465	3,499,197	3,499,197	3,499,197		0	1,025,737
525K012	FISCAL SUPPORT/SECOND	120965						
	4.500% 36 MOS/ 4.500% 7 YR 0 MO	020369						
	NET TOTAL		3,499,197	3,499,197	3,499,197	0	0	1,025,737
525-N-016	GOVERNMENT OF PANAMA	G 070166	2,876,032	2,876,032	2,255,711		620,321	1,435,824
	URBAN IMPROVEMENT	070166						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	090171						
	ADD CAPITALIZED INTEREST		173,433	173,433				173,433
	LESS RESCHEDULED UNDER R LOAN		793,754	793,754				
	NET TOTAL		2,255,712	2,255,712	2,255,711	0		1,609,257
525-N-020	GOVERNMENT OF PANAMA	G 112366	489,221	489,221	350,572		138,648	274,924
	ECONOMIC DEVELOPMENT	010467						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	061372						
	ADD CAPITALIZED INTEREST		42,837	42,837				42,837
	LESS RESCHEDULED UNDER R LOAN		167,156	167,156				
	NET TOTAL		364,902	364,902	350,572	0	14,329	317,762
525-N-021	GOVERNMENT OF PANAMA	G 112366	1,789,417	1,789,417	1,238,762		550,654	880,250
	NATIONAL COMMUNITY DEVELOPMENT	010467						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO	122772						
	ADD CAPITALIZED INTEREST		164,036	164,036				164,036
	LESS RESCHEDULED UNDER R LOAN		610,799	610,799				
	NET TOTAL		1,342,653	1,342,653	1,238,762	0	103,891	1,044,286

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-N-022	GOVERNMENT OF PANAMA	G	112966	296,114	296,114	206,682		89,432	175,440
	BUDGETARY SUPPORT		011667						
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		072672						
	ADD CAPITALIZED INTEREST			25,834	25,834				25,834
	LESS RESCHEDULED UNDER R LOAN			98,067	98,067				
	NET TOTAL			223,881	223,881	206,682	0	17,199	201,273
525-N-061R	GOVERNMENT OF PANAMA	G	090185	129,679	129,679	64,840		64,840	6,380
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			16,857	16,857				16,857
	LESS RESCHEDULED UNDER R LOAN			81,697	81,697				
	NET TOTAL			64,840	64,840	64,840	0	0	23,237
525-N-066R	GOVERNMENT OF PANAMA 2ND	G	082191	474,889	474,889	0		474,889	71,272
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		011597						
525-N-072R	GOVERNMENT OF PANAMA	G	082191	1,146,904	1,146,904	0		1,146,904	191,277
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		011597						
525-T-041	GOVERNMENT OF PANAMA	G	062874	7,903,610	7,903,610	1,287,044		6,616,566	2,379,030
	RURAL COOPERATIVE DEVELOPMENT		111374						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		022585						
	ADD CAPITALIZED INTEREST			1,135,191	1,135,191				1,135,191
	LESS RESCHEDULED UNDER R LOAN			2,142,015	2,142,015				
	NET TOTAL			6,896,785	6,896,785	1,287,044	0	5,609,741	3,514,220
525-T-042	GOVERNMENT OF PANAMA	G	063075	6,200,000	6,200,000	813,465		5,386,535	1,283,162
	GRAINS & PERISHABLES MARKETING		091075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081286						
	ADD CAPITALIZED INTEREST			923,350	923,350				923,350
	LESS RESCHEDULED UNDER R LOAN			1,647,696	1,647,696				
	NET TOTAL			5,475,653	5,475,653	813,465	0	4,662,188	2,206,512
525-T-044	GOVERNMENT OF PANAMA	G	100975	3,998,118	3,998,118	524,569		3,473,549	1,055,469
	RURAL MUNICIPAL DEVELOPMENT		112875						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072986						
	ADD CAPITALIZED INTEREST			596,276	596,276				596,276
	LESS RESCHEDULED UNDER R LOAN			1,063,377	1,063,377				
	NET TOTAL			3,531,017	3,531,017	524,569	0	3,006,448	1,651,745

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-T-046	GOVERNMENT OF PANAMA	G	092877	8,687,220	8,687,220	3,833,372		4,853,848	926,577
	INTEGRATED RURAL DEVELOPMENT		112577						
	2.000% 84 MOS/ 3.000% 20 YR O MO		073185						
	ADD CAPITALIZED INTEREST			1,101,396	1,101,396				1,101,396
	LESS RESCHEDULED UNDER R LOAN			4,359,823	4,359,823				
	NET TOTAL			5,428,793	5,428,793	3,833,372	O	1,595,421	2,027,973
525-T-047	GOVERNMENT OF PANAMA	G	062278	7,886,278	7,886,278	3,417,942		4,468,336	1,649,742
	RURAL GROWTH & SERVICE CENTERS		080378						
	2.000%120 MOS/ 3.000% 10 YR O MO		050689						
	ADD CAPITALIZED INTEREST			886,406	886,406				886,406
	LESS RESCHEDULED UNDER R LOAN			2,894,045	2,894,045				
	NET TOTAL			5,878,639	5,878,639	3,417,942	O	2,460,697	2,536,148
525-T-048	GOVERNMENT OF PANAMA	G	062978	9,885,101	9,885,101	4,285,759		5,599,342	1,601,501
	RURAL ACCESS ROADS		082378						
	2.000%120 MOS/ 3.000% 10 YR O MO		021589						
	ADD CAPITALIZED INTEREST			1,238,291	1,238,291				1,238,291
	LESS RESCHEDULED UNDER R LOAN			4,196,484	4,196,484				
	NET TOTAL			6,926,908	6,926,908	4,285,759	O	2,641,149	2,839,792
525-T-049	GOVERNMENT OF PANAMA	G	010879	9,254,114	9,254,114	3,917,616		5,336,498	1,593,341
	WATERSHED MANAGEMENT		032879						
	2.000%120 MOS/ 3.000% 10 YR O MO		071889						
	ADD CAPITALIZED INTEREST			1,137,548	1,137,548				1,137,548
	LESS RESCHEDULED UNDER R LOAN			3,528,683	3,528,683				
	NET TOTAL			6,862,980	6,862,980	3,917,616	O	2,945,364	2,730,890
525-T-050	GOVERNMENT OF PANAMA	G	090779	5,828,959	5,828,959	2,453,045		3,375,914	742,455
	AGRICULTURAL TECHNOLOGY DEVLPT		091279						
	2.000%120 MOS/ 3.000% 10 YR O MO		032090						
	ADD CAPITALIZED INTEREST			684,895	684,895				684,895
	LESS RESCHEDULED UNDER R LOAN			1,912,182	1,912,182				
	NET TOTAL			4,601,672	4,601,672	2,453,045	O	2,148,627	1,427,350
525-T-050A	GOVERNMENT OF PANAMA	G	042585	586,407	586,407	48,287		538,120	61,406
	AGRICULTURAL TECHNOLOGY DEVLPT		080285						
	2.000%120 MOS/ 3.000% 10 YR O MO		041596						
	ADD CAPITALIZED INTEREST			51,749	51,749				51,749
	LESS RESCHEDULED UNDER R LOAN			51,749	51,749				
	NET TOTAL			586,407	586,407	48,287	O	538,120	113,154

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-T-050B	GOVERNMENT OF PANAMA	G	083185	178,628	178,628	0		178,628	17,864
	AGRICULTURAL TECHNOLOGY DEVLPT		092585						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		040598						
	ADD CAPITALIZED INTEREST			13,007	13,007				13,007
	LESS RESCHEDULED UNDER R LOAN			13,007	13,007				
	NET TOTAL			178,628	178,628	0	0	178,628	30,871
525-T-053	GOVERNMENT OF PANAMA	G	092482	3,918,259	3,918,259	1,172,569		2,745,689	487,162
	AGRICULTURAL TECHNOLOGY TRANSF		093082						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		100493						
	ADD CAPITALIZED INTEREST			358,733	358,733				358,733
	LESS RESCHEDULED UNDER R LOAN			358,733	358,733				
	NET TOTAL			3,918,259	3,918,259	1,172,569	0	2,745,689	845,894
525-T-055	GOVERNMENT OF PANAMA	G	032184	1,562,349	1,562,349	194,426		1,367,923	165,029
	AGRICULTURAL DOOP MARKETING		070784						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		071695						
	ADD CAPITALIZED INTEREST			170,117	170,117				170,117
	LESS RESCHEDULED UNDER R LOAN			170,117	170,117				
	NET TOTAL			1,562,349	1,562,349	194,426	0	1,367,923	335,146
525-T-062R	GOVERNMENT OF PANAMA	G	090185	319,166	319,166	159,583		159,583	15,640
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			41,516	41,516				41,516
	LESS RESCHEDULED UNDER R LOAN			201,099	201,099				
	NET TOTAL			159,583	159,583	159,583	0	0	57,156
525-T-067R	GOVERNMENT OF PANAMA	G	082191	8,352,648	8,352,648	0		8,352,648	1,205,524
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		011597						
525-T-073R	GOVERNMENT OF PANAMA	G	082191	13,867,196	13,867,196	0		13,867,196	2,265,066
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		011597						
525-U-045	GOVERNMENT OF PANAMA	G	062976	9,470,529	9,470,529	1,176,921		8,293,608	2,393,989
	RURAL HEALTH DELIVERY SYSTEM		101476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		032087						
	ADD CAPITALIZED INTEREST			1,420,475	1,420,475				1,420,475
	LESS RESCHEDULED UNDER R LOAN			2,463,280	2,463,280				
	NET TOTAL			8,427,725	8,427,725	1,176,921	0	7,250,804	3,814,464

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-U-068R	GOVERNMENT OF PANAMA	G	082191	714,155	714,155	0		714,155	99,777
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		011597						
525-U-074R	GOVERNEMENT OF PANAMA	G	082191	1,749,125	1,749,125	24,838		1,724,287	236,027
	RESCHEDULED LOAN		082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO		011597						
525-V-043	GOVERNMENT OF PANAMA	G	090275	11,000,000	11,000,000	1,443,244		9,556,756	2,838,726
	EDUCATION SECTOR LOAN II		111975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082886						
	ADD CAPITALIZED INTEREST			1,635,539	1,635,539				1,635,539
	LESS RESCHEDULED UNDER R LOAN			2,920,670	2,920,670				
	NET TOTAL			9,714,869	9,714,869	1,443,244	0	8,271,624	4,474,265
525-V-043A	GOVERNMENT OF PANAMA	G	093077	2,351,401	2,351,401	877,693		1,473,708	426,761
	EDUCATION SECTOR LOAN II		122177						
	2.000% 84 MOS/ 3.000% 13 YR 0 MO		111987						
	ADD CAPITALIZED INTEREST			298,192	298,192				298,192
	LESS RESCHEDULED UNDER R LOAN			979,614	979,614				
	NET TOTAL			1,669,980	1,669,980	877,693	0	792,287	724,953
525-V-052	GOVERNMENT OF PANAMA	G	092281	709,460	709,460	310,310		399,150	109,211
	DEVELOPMENTAL ADMINISTRATION		092981						
	2.000%120 MOS/ 3.000% 10 YR 0 MO		040192						
	ADD CAPITALIZED INTEREST			65,493	65,493				65,493
	LESS RESCHEDULED UNDER R LOAN			65,493	65,493				
	NET TOTAL			709,460	709,460	310,310	0	399,150	174,703
525-V-063R	GOVERNMENT OF PANAMA	G	090185	55,748	55,748	27,874		27,874	2,397
	RESCHEDULED DEBT		090285						
	3.000% 40 MOS/ 3.000% 5 YR 6 MO		110189						
	ADD CAPITALIZED INTEREST			7,240	7,240				7,240
	LESS RESCHEDULED UNDER R LOAN			35,114	35,114				
	LESS WRITTEN OFF								
	NET TOTAL			27,874	27,874	27,874		0	9,637
525-V-069R	GOVERNMENT OF PANAMA	G	082191	1,181,822	1,181,822	0		1,181,822	169,941
	RESCHEDULED LOAN		082191						
	2.890% 72 MOS/ 2.890% 4 YR 0 MO		011597						

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-V-075R	GOVERNMENT OF PANAMA G	082191	2,763,320	2,763,320	0		2,763,320	412,121
	RESCHEDULED LOAN	082191						
	2.840% 72 MOS/ 2.840% 4 YR 0 MO	011597						
525-W-051	GOVERNMENT OF PANAMA G	081081	3,500,000	3,500,000	1,530,802		1,969,198	683,156
	EMPLOYMENT PLANNING & GENERATN	081781						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	050792						
	ADD CAPITALIZED INTEREST		323,453	323,453				323,453
	LESS RESCHEDULED UNDER R LOAN		323,453	323,453				
	NET TOTAL		3,500,000	3,500,000	1,530,802	0	1,969,198	1,006,609
525-W-051A	GOVERNMENT OF PANAMA G	092881	380,000	380,000	148,503		231,497	52,558
	EMPLOYMENT PLANNING & GENERATN	092981						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	070192						
	ADD CAPITALIZED INTEREST		39,086	39,086				39,086
	LESS RESCHEDULED UNDER R LOAN		39,086	39,086				
	NET TOTAL		380,000	380,000	148,503	0	231,497	91,644
525-W-051B	GOVERNMENT OF PANAMA G	012982	729,871	729,871	90,829		639,043	79,749
	EMPLOYMENT PLANNING & GENERATN	022682						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	081695						
	ADD CAPITALIZED INTEREST		74,875	74,875				74,875
	LESS RESCHEDULED UNDER R LOAN		74,875	74,875				
	NET TOTAL		729,871	729,871	90,829	0	639,043	154,624
525-W-054	GOVERNMENT OF PANAMA G	072783	1,471,001	1,471,001	377,349		1,093,652	218,691
	INVESTMENT COUNCIL OF PANAMA	083183						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	110793						
	ADD CAPITALIZED INTEREST		131,389	131,389				131,389
	LESS RESCHEDULED UNDER R LOAN		131,389	131,389				
	NET TOTAL		1,471,001	1,471,001	377,349	0	1,093,652	350,081
525-W-056	GOVERNMENT OF PANAMA G	091884	1,322,649	1,322,649	164,597		1,158,052	138,483
	SMALL BUSINESS DEV	091884						
	2.000%120 MOS/ 3.000% 10 YR 0 MO	072595						
	ADD CAPITALIZED INTEREST		127,731	127,731				127,731
	LESS RESCHEDULED UNDER R LOAN		127,731	127,731				
	NET TOTAL		1,322,649	1,322,649	164,597	0	1,158,052	266,214

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-W-070R	GOVERNMENT OF PANAMA RESCHEDULED LOAN 2.890% 72 MOS/ 2.890% 4 YR O MO	G 082191 082191 011597	222,106	222,106	0		222,106	32,943
525-W-076R	GOVERNMENT OF PANAMA RESCHEDULED LOAN 2.840% 72 MOS/ 2.840% 4 YR O MO	G 082191 082191 011597	474,429	474,429	0		474,429	77,493
	TOTAL		252,871,966	252,871,966	93,385,935		159,486,031	97,935,926
	COUNTRY TOTAL PANAMA DOLLARS AND DOLLARS EQUIVALENTS		252,871,966	252,871,966	93,385,935		159,486,031	97,935,926
	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-A-004 DLF 14	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	G 040458 102958 080160	1,296,805	1,296,805	1,296,805		0	162,354
526-A-005 DLF 16	INTERNATIONAL PRODUCTS CORP. MODERNIZATION OF OPERATIONS 5.250% 12 MOS/ 5.250% 11 YR O MO	P 072458 110658 110159	2,574,410	2,574,410	2,706,022		131,611	745,190
	ADD CAPITALIZED INTEREST		131,611	131,611				131,611
	NET TOTAL		2,706,022	2,706,022	2,706,022	0	0	876,802
526-A-006 DLF 91	GOVERNMENT OF PARAGUAY TELECOMMUNICATIONS 3.500% 12 MOS/ 3.500% 11 YR O MO	G 062459 052561 041164	517,893	517,893	526,030		8,136	120,677
	ADD CAPITALIZED INTEREST		8,136	8,136				8,136
	NET TOTAL		526,030	526,030	526,030	0	0	128,814
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT 3.500% 12 MOS/ 3.500% 6 YR O MO	G 062861 102361 120775	3,527,811	3,527,811	3,527,811		0	509,704

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	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-L-012	NATL DEV BANK OF PARAGUAY ASSIST FINANC AGRI PROD INCR .750%120 MOS/ 2.000% 30 YR 0 MO	G	052864 092564 010576	2,999,753	2,999,753	2,065,136		934,617	992,611
526-L-012A 526L012	NATL DEV BANK OF PARAGUAY SUB LOANS 2.000%120 MOS/ 2.500% 30 YR 0 MO	G	062168 100468 010579	990,562	990,562	584,592		405,971	465,495
526-L-012B 526L012	NATL DEV BANK OF PARAGUAY AGRICULTURAL CREDIT LOAN 4.500% 60 MOS/ 4.500% 20 YR 0 MO	G	062069 091969 031775	4,795,819	4,795,819	4,795,819		0	2,890,162
526-L-015	GOVERNMENT OF PARAGUAY ROAD REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	063066 010667 071779	4,667,564	4,667,564	2,241,733		2,425,831	1,786,854
526-L-016	GOVERNMENT OF PARAGUAY AIRPORT REHABILITATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	063066 041067 110977	4,662,754	4,662,754	2,481,628		2,181,126	2,029,424
526-L-018	GOVERNMENT OF PARAGUAY MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	050167 012968 082178	1,900,000	1,900,000	978,047		921,953	804,686
526-L-019	COMDESA PRIVATE DEVELOPMENT BANK 2.000% 60 MOS/ 3.000% 15 YR 0 MO	P	061669 082870 052476	2,555,661	2,555,661	2,555,661		0	965,734
526-L-020	ADM. NACIONAL DE ELECTRICIDAD ELECTRIFICATION PROJECT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	071069 092269 060876	390,417	390,417	390,417		0	313,300
526-L-021	GOVERNMENT OF PARAGUAY EDUCATIONAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062670 100170 082081	4,189,864	4,189,864	1,660,635		2,529,229	2,142,685
526-L-022	GOVERNMENT OF PARAGUAY MUNICIPAL DEVELOPMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	031771 020673 022084	2,000,000	2,000,000	609,440		1,390,560	966,954

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	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-L-023	GOVERNMENT OF PARAGUAY	G	052871	2,000,000	2,000,000	614,616		1,385,384	992,378
526L023	FINANCE NATL SAVING & LOAN SM		100972						
	2.000%120 MOS/ 3.000% 30 YR O MO		122683						
526-L-024	GOVERNMENT OF PARAGUAY	G	052871	96,627	96,627	33,772		62,855	49,375
526L023	FINANCE NATL SAVINGS & LOAN SM		090371						
	2.000%120 MOS/ 3.000% 30 YR O MO		111582						
526-L-025	COMDESA	P	060873	2,860,847	2,860,847	2,860,847		0	1,541,554
	COMDESA (II)		080773						
	3.000% 60 MOS/ 4.000% 15 YR O MO		111978						
526-T-027	GOVERNMENT OF PARAGUAY	G	123174	3,000,000	3,000,000	703,147		2,296,853	1,268,062
	SMALL FARMER DEVELOPMENT		063075						
	2.000%120 MOS/ 3.000% 30 YR O MO		120686						
526-T-028	CENTRAL BANK OF PARAGUAY	G	062976	2,500,000	2,500,000	519,203		1,980,797	1,042,864
	RURAL ENTERPRISES		110976						
	2.000%120 MOS/ 3.000% 30 YR O MO		012488						
526-T-029	GOVERNMENT OF PARAGUAY	G	041779	4,403,437	4,403,437	2,561,898		1,841,539	1,213,791
	SMALL FARM TECHNOLOGY		052279						
	2.000%120 MOS/ 3.000% 10 YR O MO		060590						
526-W-026	GOVERNMENT OF PARAGUAY	G	020774	2,220,189	2,220,189	669,046		1,551,144	946,409
	CADASTRAL SURVEY AND PROP TAX		052374						
	2.000%120 MOS/ 3.000% 30 YR O MO		120984						
	TOTAL			54,290,162	54,290,162	34,382,303	0	19,907,859	22,090,014
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-003	CORPORCION DE OBRAS SANITARIAS	G	062058	1,000,000	1,000,000	1,000,000		0	415,686
DLF 10	WATER SUPPLY SYSTEM		090558						
	3.500% 7 MOS/ 3.500% 19 YR 5 MO		081559						
526-A-004A	GOVERNMENT OF PARAGUAY	G	040458	1,203,132	1,203,132	1,203,132		0	619,482
DLF 14	ROAD IMPROVEMENT		102958						
	3.500% 10 MOS/ 3.500% 14 YR 2 MO		080160						

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
526-A-006A	GOVERNMENT OF PARAGUAY G	062459	482,106	482,106	488,591		6,485	79,754
DLF 91	TELE COMMUNICATIONS	052561						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO	041164						
	ADD CAPITALIZED INTEREST		6,485	6,485				6,485
	NET TOTAL		488,591	488,591	488,591	0	0	86,239
526-A-008A	GOVERNMENT OF PARAGUAY G	062861	3,527,811	3,527,811	3,527,811		0	2,349,509
DLF 216	ROAD IMPROVEMENT	102361						
	3.500% 6 MOS/ 3.500% 19 YR 6 MO	060763						
526-B-002	GOVERNMENT OF PARAGUAY G	042957	997,959	997,959	997,959		0	294,119
ICAX 26-2	PROJECT ASSISTANCE	042957						
	4.000% 48 MOS/ 4.000% 16 YR 6 MO	010164						
526-G-001	GOVERNMENT OF PARAGUAY G	022157	2,055,735	2,055,735	2,055,735		0	1,005,873
ICAX 26-1	PROJECT ASSISTANCE	030857						
	4.000% 43 MOS/ 4.000% 21 YR 5 MO	120161						
	TOTAL		9,273,229	9,273,229	9,273,229	0	0	4,770,909
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-G-007	GOVERNMENT OF PARAGUAY G	082461	301,066,617	301,066,617	301,066,617		0	214,910,338
ICAX 26-3	PROJECT ASSISTANCE	082461	2,389,418	2,389,418	1,610,683			1,591,610
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	110166				778,735 CR		
526-G-009	GOVERNMENT OF PARAGUAY G	011863	114,834,318	114,834,318	113,988,999		845,319	13,824,492
	PROJECT ASSISTANCE	022663	911,383	911,383	509,194		403	97,757
	.750% 36 MOS/ .750% 22 YR 0 MO	092368				401,787 CR		
526-G-011	GOVERNMENT OF PARAGUAY G	060864	60,131,406	60,131,406	60,131,401		4	7,857,640
	ECONOMIC DEVELOPMENT	071464	477,233	477,233	193,322			48,780
	.750% 36 MOS/ .750% 22 YR 0 MO	042371						
	LESS WRITTEN OFF					4 0		
	NET TOTAL		60,131,406	60,131,406	60,131,401	4	0	7,857,640
	NET TOTAL-US DOLLARS EQUIVALENT		477,233	477,233	193,322	0 283,911 CR	0	48,780

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-G-014	GOVERNMENT OF PARAGUAY	G 010465	154,779,560	154,779,560	154,779,560		0	13,392,159
	ECONOMIC DEVELOPMENT	011465	1,228,409	1,228,409	895,296			95,485
	.750% 36 MOS/ .750% 22 YR 0 MO	040968				333,113 CR		
	TOTAL PARAGUAYAN GUARANIS		630,811,900	630,811,900	629,966,577	4	845,319	249,984,629
	TOTAL U.S. DOLLARS EQUIVALENT		5,006,444	5,006,444	3,208,495	0	403	1,833,633
	EXCHANGE RATE ADJUSTMENTS					1,797,546 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
526-E-010	PAN WESTERN ENTERPRISES INC	P 050863	96,697,333	96,697,333	0		96,697,333	12,831,932
	CATTLE RANCH	050863	767,439	767,439			46,046	101,841
	9.000% 36 MOS/ 9.000% 7 YR 0 MO	052066						
	LESS WRITTEN OFF					96,697,333		
						721,622		
	NET TOTAL		96,697,333	96,697,333	0	96,697,333	0	12,831,932
	NET TOTAL-US DOLLARS EQUIVALENT		767,439	767,439	0	721,622	0	101,841
						45,817 CR		
526-E-013	INTERNATIONAL PRODUCTS CORP	P 052264	55,000,000	55,000,000	55,000,000		0	22,669,664
	BUY CATTLE AND IMPROVE RANCH	051165	436,508	436,508	436,508			179,918
	9.000% 42 MOS/ 9.000% 3 YR 0 MO	021069						
	TOTAL PARAGUAYAN GUARANIS		151,697,333	151,697,333	55,000,000	96,697,333	0	35,501,596
	TOTAL U.S. DOLLARS EQUIVALENT		1,203,947	1,203,947	436,508	721,622	0	281,759
	EXCHANGE RATE ADJUSTMENTS					45,817 CR		
	COUNTRY TOTAL PARAGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS		69,773,782	69,773,782	47,300,535	721,622	19,908,262	28,976,313
	EXCHANGE RATE ADJUSTMENTS					1,843,363 CR		
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-A-018	GOVERNMENT OF PERU	G 072560	3,750,000	3,750,000	3,164,062		585,938	296,789
DLF 201	HOME SAVINGS PROGRAMS	072761						
	4.000%126 MOS/ 4.000% 9 YR 6 MO	060579						
	LESS RESCHEDULED UNDER R LOAN		585,938	585,938				
	NET TOTAL		3,164,062	3,164,062	3,164,062	0	0	296,789

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-019	GOVERNMENT OF PERU	G	072560	673,906	673,906	587,849		86,057	287,672
DLF 200	PENETRATION ROADS		090861						
	3.500% 95 MOS/ 3.500% 12 YR 1 MO		022875						
	LESS RESCHEDULED UNDER R LOAN			86,057	86,057				
	NET TOTAL			587,849	587,849	587,849	0	0	287,672
527-A-020	GOVERNMENT OF PERU	G	061261	4,500,000	4,500,000	3,500,000		1,000,000	394,314
DLF 204	AGRICULTURAL SETTLEMENT		090861						
	3.500%126 MOS/ 3.500% 9 YR 6 MO		011079						
	LESS RESCHEDULED UNDER R LOAN			1,000,000	1,000,000				
	NET TOTAL			3,500,000	3,500,000	3,500,000	0	0	394,314
527-A-064R	GOVERNMENT OF PERU	G	041180	2,140,745	2,140,745	1,928,791		211,954	362,012
	RESCHEDULED LOAN		041180						
	3.510% 24 MOS/ 3.510% 5 YR 0 MO		010182						
	ADD CAPITALIZED INTEREST			60,578	60,578				60,578
	LESS RESCHEDULED UNDER R LOAN			272,532	272,532				
	NET TOTAL			1,928,791	1,928,791	1,928,791	0	0	422,590
527-A-095R	GOVERNMENT OF PERU 4TH	G	082792	261,059	261,059	0		261,059	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		070191						
	ADD CAPITALIZED INTEREST			14,205	14,185				14,185
	LESS RESCHEDULED UNDER R LOAN			15,732	15,732				
	NET TOTAL			259,532	259,511	0	0	259,511	14,185
527-A-103R	GOVERNMENT OF PERU 4TH	G	082792	3,442	3,442	0		3,442	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			1,786	1,786				
	NET TOTAL			1,656	1,656	0	0	1,656	0
527-A-111R	GOVERNMENT OF PERU 4TH	G	082792	8,031	8,031	2,677		5,354	133
	RESCHEDULED LOAN		082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO		051595						
	LESS RESCHEDULED UNDER R LOAN			198	198				
	NET TOTAL			7,833	7,833	2,677	0	5,156	133

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-122R	GOVERNMENT OF PERU 5TH	G	093093	17,711	17,711	569		17,143	974
	RESCHEDULED LOAN		093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO		051593						
527-B-001	GOVERNMENT OF PERU	G	080155	15,663,744	15,663,744	15,663,744		0	2,157,758
DDX 1	MILITARY ASSISTANCE		080155						
	3.000% 12 MOS/ 3.000% 8 YR 0 MO		080156						
527-F-082A	GOVERNMENT OF PERU	G	100783	30,946,673	30,946,673	5,795,310		25,151,363	5,984,590
	DISASTER RELIEF,REHAB & RECOST		101783						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
	ADD CAPITALIZED INTEREST			1,915,079	1,915,079				1,915,079
	LESS RESCHEDULED UNDER R LOAN			1,915,079	1,915,079				
	NET TOTAL			30,946,673	30,946,673	5,795,310	0	25,151,363	7,899,670
527-F-082B	GOVERNMENT OF PERU	G	110984	6,173,912	6,173,912	1,156,253		5,017,660	1,141,536
	DISASTER REL,REHAB,& RECONS		122884						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
	ADD CAPITALIZED INTEREST			382,046	382,046				382,046
	LESS RESCHEDULED UNDER R LOAN			382,046	382,046				
	NET TOTAL			6,173,912	6,173,912	1,156,253	0	5,017,660	1,523,582
527-F-093	GOVERNMENT OF PERU	G	050184	60,000,000	60,000,000	9,558,983		50,441,017	12,469,768
	DISASTER ASSITANCE		051184						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		062094						
	ADD CAPITALIZED INTEREST			3,096,470	3,096,470				3,096,470
	LESS RESCHEDULED UNDER R LOAN			3,096,470	3,096,470				
	NET TOTAL			60,000,000	60,000,000	9,558,983	0	50,441,017	15,566,238
527-F-119R	GOVERNMENT OF PERU 4TH	G	082792	5,396,121	5,396,121	3,562,560		1,833,561	667,669
	RESCHEDULED LOAN		082792						
	2.840% 6 MOS/ 2.840% 5 YR 6 MO		063093						
527-G-002	GOVERNMENT OF PERU	G	021055	1,315,000	1,315,000	1,315,000		0	843,210
FOAX 27-1	PROJECT ASSISTANCE		080155						
	3.500% 42 MOS/ 3.500% 16 YR 6 MO		081070						

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-G-067R	GOVERNMENT OF PERU	G	041180	487,075	487,075	438,368		48,708	80,416
	RESCHEDULED LOAN		041180						
	3.440% 24 MOS/ 3.440% 5 YR 0 MO		010182						
	ADD CAPITALIZED INTEREST			16,160	16,160				16,160
	LESS RESCHEDULED UNDER R LOAN			64,868	64,868				
	NET TOTAL			438,368	438,368	438,368	0	0	96,576
527-G-084R	GOVERNMENT OF PERU	G	050183	448,829	448,829	16,283		432,546	45,614
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			85,056	85,026				85,026
	LESS RESCHEDULED UNDER R LOAN			517,572	517,572				
	NET TOTAL			16,313	16,283	16,283	0	0	130,641
527-G-096R	GOVERNMENT OF PERU 4TH	G	082792	560,770	560,770	0		560,770	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		043091						
	ADD CAPITALIZED INTEREST			16,887	16,887				16,887
	LESS RESCHEDULED UNDER R LOAN			33,845	33,845				
	NET TOTAL			543,812	543,812	0	0	543,812	16,887
527-G-104R	GOVERNMENT OF PERU 4TH	G	082792	6,501	6,501	0		6,501	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			3,364	3,364				
	NET TOTAL			3,137	3,137	0	0	3,137	0
527-G-112R	GOVERNMENT OF PERU 4TH	G	082792	15,169	15,169	5,056		10,113	251
	RESCHEDULED LOAN		082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO		051595						
	LESS RESCHEDULED UNDER R LOAN			374	374				
	NET TOTAL			14,795	14,795	5,056	0	9,739	251
527-G-123R	GOVERNMENT OF PERU 5TH	G	093093	35,912	0	0		0	2,022
	RESCHEDULED LOAN		093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO		000000						
527-K-021	GOVERNMENT OF PERU	G	120561	1,167,720	1,167,720	622,608		545,112	171,316
AID 4	PUNO EMERGENCY RELIEF		020862						
	.750% 60 MOS/ .750% 35 YR 0 MO		032867						
	ADD CAPITALIZED INTEREST			27,556	26,475				26,475
	LESS RESCHEDULED UNDER R LOAN			259,075	259,075				
	NET TOTAL			936,201	935,119	622,608	0	312,511	197,791

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-K-065R	GOVERNMENT OF PERU	G	040411	31,533	31,533	31,533		0	1,174
	RESCHEDULED LOAN		041180						
	.750% 24 MOS/ .750% 5 YR 0 MO		010182						
527-K-085R	GOVERNMENT OF PERU	G	092883	37,541	37,541	15,016		22,524	5,493
	RESCHEDULED LOAN		092883						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			3,131	3,131				3,131
	LESS RESCHEDULED UNDER R LOAN			25,439	25,439				
	NET TOTAL			15,233	15,233	15,016	0	216	8,624
527-K-097R	GOVERNMENT OF PERU 4TH	G	082792	175,980	175,980	0		175,980	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		032892						
	ADD CAPITALIZED INTEREST			4,998	4,998				4,998
	LESS RESCHEDULED UNDER R LOAN			9,128	9,128				
	NET TOTAL			171,850	171,850	0	0	171,850	4,998
527-K-105R	GOVERNMENT OF PERU 4TH	G	082792	645	645	0		645	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			334	334				
	NET TOTAL			311	311	0	0	311	0
527-K-113R	GOVERNMENT OF PERU 4TH	G	082792	1,504	1,504	501		1,003	28
	RESCHEDULED LOAN		082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO		051595						
	LESS RESCHEDULED UNDER R LOAN			37	37				
	NET TOTAL			1,467	1,467	501	0	966	28
527-K-124R	GOVERNMENT OF PERU 5TH	G	093093	9,499	9,499	107		9,392	486
	RESCHEDULED LOAN		093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO		051593						
527-L-022	GOVERNMENT OF PERU	G	020962	8,597,430	8,597,430	3,241,654		5,355,776	1,065,402
	LIMA WATER & SEWERAGE SYSTEM		032663						
	.750%120 MOS/ .750% 30 YR 0 MO		040875						
	ADD CAPITALIZED INTEREST			317,533	316,951				316,951
	LESS RESCHEDULED UNDER R LOAN			2,245,260	2,245,260				
	NET TOTAL			6,669,702	6,669,120	3,241,654	0	3,427,467	1,382,353

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-023	GOVERNMENT OF PERU	G	060862	2,979,646	2,979,646	1,270,013		1,709,633	408,946
	FEASIBILITY STUDIES		031563						
	.750%120 MOS/ .750% 30 YR O MO		042474						
	ADD CAPITALIZED INTEREST			102,920	102,920				102,920
	LESS RESCHEDULED UNDER R LOAN			772,485	772,485				
	NET TOTAL			2,310,080	2,310,080	1,270,013	0	1,040,067	511,865
527-L-024	GOVERNMENT OF PERU	P	022663	2,200,000	2,200,000	731,902		1,468,098	301,460
	TWO STEP LOAN								
	HYDROELECTRIC PROJECT		031264						
	.750%120 MOS/ .750% 30 YR O MO		102774						
	ADD CAPITALIZED INTEREST			80,515	80,515				80,515
	LESS RESCHEDULED UNDER R LOAN			583,063	583,063				
	NET TOTAL			1,697,452	1,697,452	731,902	0	965,550	381,975
527-L-025	GOVERNMENT OF PERU	P	121363	2,000,000	2,000,000	833,446		1,166,554	267,227
	TWO STEP LOAN								
	HYDROELECTRIC CONSTRUCTION		101664						
	.750%120 MOS/ .750% 30 YR O MO		051175						
	ADD CAPITALIZED INTEREST			262,631	262,631				262,631
	LESS RESCHEDULED UNDER R LOAN			580,139	580,139				
	NET TOTAL			1,682,492	1,682,492	833,446	0	849,046	529,858
527-L-027	GOVERNMENT OF PERU	G	012764	1,880,034	1,880,034	739,686		1,140,349	449,895
	ROAD CONSTRUCTION		042164						
	.750%120 MOS/ 2.000% 30 YR O MO		062875						
	ADD CAPITALIZED INTEREST			185,341	185,341				185,341
	LESS RESCHEDULED UNDER R LOAN			591,887	591,887				
	NET TOTAL			1,473,488	1,473,488	739,686	0	733,802	635,236
527-L-028	GOVERNMENT OF PERU	G	030364	6,000,000	6,000,000	4,304,348		1,695,652	966,952
	HIGHWAY CONSTRUCTION		051964						
	.750%120 MOS/ 2.000% 16 YR O MO		122875						
	ADD CAPITALIZED INTEREST			260,879	260,879				260,879
	LESS RESCHEDULED UNDER R LOAN			1,956,531	1,956,531				
	NET TOTAL			4,304,348	4,304,348	4,304,348	0	0	1,227,831
527-L-028A	GOVERNMENT OF PERU	G	030364	6,099,967	6,099,967	0		6,099,967	2,336,301
	HIGHWAY CONSTRUCTION		051964						
	3.500%120 MOS/ 3.500% 30 YR O MO		122890						
	ADD CAPITALIZED INTEREST			1,415,889	1,415,889				1,415,889
	LESS RESCHEDULED UNDER R LOAN			2,151,250	2,151,250				
	NET TOTAL			5,364,606	5,364,606	0	0	5,364,606	3,752,190

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-029	GOVERNMENT OF PERU	G 030564	6,600,000	6,600,000	2,704,918		3,895,082	1,758,011
	AGRICULTURAL DEVELOPMENT LOAN	070864						
	.750%120 MOS/ 2.000% 30 YR O MO	101474						
	ADD CAPITALIZED INTEREST		526,395	526,395				526,395
	LESS RESCHEDULED UNDER R LOAN		1,684,279	1,684,279				
	NET TOTAL		5,442,116	5,442,116	2,704,918	0	2,737,198	2,284,406
527-L-034	GOVERNMENT OF PERU	G 061564	6,000,000	6,000,000	2,262,295		3,737,705	1,487,955
	COOPERATIVE HOUSING	021565						
	.750%120 MOS/ 2.000% 30 YR O MO	122875						
	ADD CAPITALIZED INTEREST		508,437	508,437				508,437
	LESS RESCHEDULED UNDER R LOAN		1,550,077	1,550,077				
	NET TOTAL		4,958,361	4,958,361	2,262,295	0	2,696,066	1,996,393
527-L-042	GOVERNMENT OF PERU	G 031065	2,000,000	2,000,000	688,525		1,311,475	597,204
	AGRARIAN UNIVERSITY LA MOLINA	082465						
	1.000%120 MOS/ 2.500% 30 YR O MO	091976						
	ADD CAPITALIZED INTEREST		236,953	236,932				236,932
	LESS RESCHEDULED UNDER R LOAN		558,674	558,674				
	NET TOTAL		1,678,279	1,678,258	688,525	0	989,734	834,136
527-L-045	GOVERNMENT OF PERU	G 053166	588,638	588,638	192,996		395,642	169,318
	REVOLVING FUND-SUB LOAN	092066						
	1.000%120 MOS/ 2.500% 30 YR O MO	020677						
	ADD CAPITALIZED INTEREST		72,879	68,971				68,971
	LESS RESCHEDULED UNDER R LOAN		166,073	166,073				
	NET TOTAL		495,444	491,536	192,996	0	298,540	238,289
527-L-046	GOVERNMENT OF PERU	G 062166	1,594,139	1,594,139	522,669		1,071,471	473,417
	RURAL ELECTRIFICATION	012667						
	1.000%120 MOS/ 2.500% 30 YR O MO	060877						
	ADD CAPITALIZED INTEREST		185,352	185,352				185,352
	LESS RESCHEDULED UNDER R LOAN		448,013	448,013				
	NET TOTAL		1,331,478	1,331,478	522,669	0	808,810	658,769
527-L-047	GOVERNMENT OF PERU	G 063066	7,571,056	7,571,056	1,947,631		5,623,425	2,370,808
	TWO-STEP LOAN 11	112366						
	1.000%120 MOS/ 2.500% 30 YR O MO	041877						
	ADD CAPITALIZED INTEREST		1,019,169	919,320				919,320
	LESS RESCHEDULED UNDER R LOAN		2,035,251	2,035,251				
	NET TOTAL		6,554,973	6,455,124	1,947,631	0	4,507,493	3,290,128

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-048	GOVERNMENT OF PERU	G	030267	1,796,935	1,796,935	434,314		1,362,621	517,517
527L048	PRE FEAS STUDIES		062867						
	1.000%120 MOS/ 2.500% 30 YR O MO		012478						
	ADD CAPITALIZED INTEREST			244,684	220,217				220,217
	LESS RESCHEDULED UNDER R LOAN			437,117	437,117				
	NET TOTAL			1,604,502	1,580,035	434,314	0	1,145,720	737,734
527-L-048B	GOVERNMENT OF PERU	G	030267	416,964	416,964	95,515		321,449	114,405
527L048	FEAS & PRE-FEAS STUDIES		020568						
	1.000%120 MOS/ 2.500% 30 YR O MO		032578						
	ADD CAPITALIZED INTEREST			61,258	55,580				55,580
	LESS RESCHEDULED UNDER R LOAN			111,865	111,865				
	NET TOTAL			366,357	360,679	95,515	0	265,164	169,986
527-L-049	GOVERNMENT OF PERU	G	042667	385,352	385,352	55,810		329,542	78,385
	FOOD MARKETING		072268						
	1.000%120 MOS/ 2.500% 30 YR O MO		062682						
	ADD CAPITALIZED INTEREST			62,915	56,079				56,079
	LESS RESCHEDULED UNDER R LOAN			94,201	94,201				
	NET TOTAL			354,066	347,229	55,810	0	291,419	134,463
527-L-051	GOVERNMENT OF PERU	G	061967	1,499,647	1,499,647	298,898		1,200,748	355,726
	PRIVATE INVESTMENT FUND		042568						
	1.000%120 MOS/ 2.500% 30 YR O MO		092579						
	ADD CAPITALIZED INTEREST			235,316	201,489				201,489
	LESS RESCHEDULED UNDER R LOAN			384,760	384,760				
	NET TOTAL			1,350,203	1,316,376	298,898	0	1,017,477	557,214
527-L-052	GOVERNMENT OF PERU	G	062971	3,000,000	3,000,000	369,791		2,630,209	899,835
	COMMUNITY DEV & RECONSTRUCTION		111271						
	2.000%120 MOS/ 3.000% 30 YR O MO		081882						
	ADD CAPITALIZED INTEREST			642,923	579,695				579,695
	LESS RESCHEDULED UNDER R LOAN			796,054	796,054				
	NET TOTAL			2,846,869	2,783,641	369,791	0	2,413,850	1,479,530
527-L-053	GOVERNMENT OF PERU	G	053172	2,279,400	2,279,400	281,676		1,997,724	733,644
	RECON AND DEVELOP SMALL BUS.		072572						
	2.000%120 MOS/ 3.000% 30 YR O MO		122882						
	ADD CAPITALIZED INTEREST			463,140	414,116				414,116
	LESS RESCHEDULED UNDER R LOAN			599,821	599,821				
	NET TOTAL			2,142,719	2,093,696	281,676	0	1,812,020	1,147,760

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-054	GOVERNMENT OF PERU	G	053172	5,000,000	5,000,000	557,279		4,442,721	1,534,934
	SUPERVISED AGRIC CREDIT PROG.		072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031983						
	ADD CAPITALIZED INTEREST			1,085,248	977,712				977,712
	LESS RESCHEDULED UNDER R LOAN			1,323,750	1,323,750				
	NET TOTAL			4,761,498	4,653,962	557,279	0	4,096,684	2,512,647
527-L-055	HOUSING BANK OF PERU	G	060872	15,000,000	15,000,000	1,651,624		13,348,376	3,894,936
	LC COST OF HOUSING UTILIT ETC		072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121783						
	ADD CAPITALIZED INTEREST			2,991,808	2,656,542				2,656,542
	LESS RESCHEDULED UNDER R LOAN			3,650,057	3,650,057				
	NET TOTAL			14,341,751	14,006,484	1,651,624	0	12,354,860	6,551,477
527-L-056	GOVERNMENT OF PERU	G	061572	5,100,000	5,100,000	568,424		4,531,576	1,662,609
	SUPERVISED AGRIC CREDIT PROG		072572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031983						
	ADD CAPITALIZED INTEREST			1,105,828	996,141				996,141
	LESS RESCHEDULED UNDER R LOAN			1,350,225	1,350,225				
	NET TOTAL			4,855,603	4,745,916	568,424	0	4,177,492	2,658,751
527-L-066R	GOVERNMENT OF PERU	G	041180	2,024,002	2,024,002	2,024,002		0	166,390
	RESCHEDULED LOAN		041180						
	1.700% 24 MOS/ 1.700% 5 YR 0 MO		010182						
527-L-086R	GOVERNMENT OF PERU	G	050183	3,979,251	3,979,251	1,591,700		2,387,550	597,285
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			331,584	331,584				331,584
	LESS RESCHEDULED UNDER R LOAN			2,719,134	2,719,134				
	NET TOTAL			1,591,700	1,591,700	1,591,700	0	0	928,869
527-L-098R	GOVERNMENT OF PERU 4TH	G	082792	19,345,717	19,345,717	0		19,345,717	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		012492						
	ADD CAPITALIZED INTEREST			1,098,837	1,025,832				1,025,832
	LESS RESCHEDULED UNDER R LOAN			1,055,691	1,055,691				
	NET TOTAL			19,388,863	19,315,858	0	0	19,315,858	1,025,832

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-106R	GOVERNMENT OF PERU 4TH	G	082792	159,594	159,594	0		159,594	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			82,594	82,594				
	NET TOTAL			77,000	77,000	0	0	77,000	0
527-L-114R	GOVERNMENT OF PERU 4TH	G	082792	372,386	372,386	124,129		248,257	6,169
	RESCHEDULED LOAN		082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO		051595						
	LESS RESCHEDULED UNDER R LOAN			9,170	9,170				
	NET TOTAL			363,216	363,216	124,129	0	239,087	6,169
527-L-125R	GOVERNMENT OF PERU 5TH	G	093093	1,147,455	1,147,455	0		1,147,455	0
	RESCHEDULED LOAN		093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO		051593						
527-T-058	GOVERNMENT OF PERU	G	063075	3,714,308	3,714,308	154,016		3,560,293	522,784
	AGRI. COOPERATIVE FEDERATIONS		092976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051987						
	ADD CAPITALIZED INTEREST			718,767	625,484				625,484
	LESS RESCHEDULED UNDER R LOAN			866,424	866,424				
	NET TOTAL			3,566,651	3,473,369	154,016	0	3,319,353	1,148,268
527-T-059	GOVERNMENT OF PERU	G	123175	10,593,519	10,593,519	436,514		10,157,006	1,486,500
	SIERRA WATER AND LAND USE IMP		092976						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051987						
	ADD CAPITALIZED INTEREST			1,989,888	1,723,843				1,723,843
	LESS RESCHEDULED UNDER R LOAN			2,409,590	2,409,590				
	NET TOTAL			10,173,817	9,907,771	436,514	0	9,471,258	3,210,342
527-T-060	GOVERNMENT OF PERU	G	092977	15,000,000	15,000,000	3,329,978		11,670,022	2,658,591
	RURAL DEVELOPMENT AGRIBUSINESS		053178						
	2.000% 84 MOS/ 3.000% 13 YR 0 MO		091585						
	ADD CAPITALIZED INTEREST			2,310,995	2,310,995				2,310,995
	LESS RESCHEDULED UNDER R LOAN			6,097,375	6,097,375				
	NET TOTAL			11,213,621	11,213,621	3,329,978	0	7,883,643	4,969,587
527-T-061	GOVERNMENT OF PERU	G	030678	18,991,661	18,991,661	4,216,121		14,775,540	2,890,452
	SUB-TROPICAL LANDS DEVELOPMENT		063078						
	2.000% 84 MOS/ 3.000% 13 YR 0 MO		121285						
	ADD CAPITALIZED INTEREST			2,788,485	2,788,485				2,788,485
	LESS RESCHEDULED UNDER R LOAN			7,679,098	7,679,098				
	NET TOTAL			14,101,048	14,101,048	4,216,121	0	9,884,927	5,678,937

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	PERU									
	LOANS REPAYABLE IN DOLLARS									
527-T-062	GOVERNMENT OF PERU	G	051879	7,998,410	7,998,410		0		7,998,410	1,105,067
	RURAL ENTERPRISES II		052579							
	2.000%120 MOS/ 3.000% 15 YR O MO		030390							
	ADD CAPITALIZED INTEREST			1,529,290	1,529,290					1,529,290
	LESS RESCHEDULED UNDER R LOAN			2,333,315	2,333,315					
	NET TOTAL			7,194,385	7,194,385		0	0	7,194,385	2,634,357
527-T-063	GOVERNMENT OF PERU	G	051579	13,464,830	13,464,830		0		13,464,830	1,051,656
	INTEGRATED REGIONAL DEVELOPT.		062879							
	2.000%120 MOS/ 3.000% 15 YR O MO		022491							
	ADD CAPITALIZED INTEREST			2,156,832	2,156,832					2,156,832
	LESS RESCHEDULED UNDER R LOAN			2,886,787	2,886,787					
	NET TOTAL			12,734,875	12,734,875		0	0	12,734,875	3,208,489
527-T-073	GOVERNMENT OF PERU	G	032580	8,968,072	8,968,072		0		8,968,072	631,557
	AGRICULTURAL RESEH.EXT.& EDUC.		082680							
	2.000%120 MOS/ 3.000% 15 YR O MO		041692							
	ADD CAPITALIZED INTEREST			1,332,943	1,332,943					1,332,943
	LESS RESCHEDULED UNDER R LOAN			1,306,211	1,306,211					
	NET TOTAL			8,994,804	8,994,804		0	0	8,994,804	1,964,500
527-T-075	GOVERNMENT OF PERU	G	102880	8,422,977	8,422,977		0		8,422,977	404,363
	SMALL HYDRO DEVELOPMENT		112480							
	2.000%120 MOS/ 3.000% 15 YR O MO		082692							
	ADD CAPITALIZED INTEREST			1,290,166	1,284,028					1,284,028
	LESS RESCHEDULED UNDER R LOAN			936,920	936,920					
	NET TOTAL			8,776,222	8,770,085		0	0	8,770,085	1,688,392
527-T-077	GOVERNMENT OF PERU	G	091181	3,992,696	3,992,696		0		3,992,696	368,436
	UPPER HUALLAGA AREA DEVELOPMT.		091581							
	2.000%120 MOS/ 3.000% 15 YR O MO		041392							
	ADD CAPITALIZED INTEREST			590,857	590,857					590,857
	LESS RESCHEDULED UNDER R LOAN			579,368	579,368					
	NET TOTAL			4,004,185	4,004,185		0	0	4,004,185	959,293
527-T-077A	GOVERNMENT OF PERU	G	091181	11,000,000	11,000,000		0		11,000,000	670,349
	UPPER HUALLAGA AREA DEVELOMT		091581							
	2.000%120 MOS/ 3.000% 15 YR O MO		041392							
	ADD CAPITALIZED INTEREST			1,536,548	1,535,731					1,535,731
	LESS RESCHEDULED UNDER R LOAN			1,497,617	1,497,617					
	NET TOTAL			11,038,931	11,038,114		0	0	11,038,114	2,206,080

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-T-079	GOVERNMENT OF PERU	G	061782	7,920,749	7,920,749	0		7,920,749	399,594
	CENTRAL SELVA NATURAL RES MNGT		062582						
	2.000%120 MOS/ 3.000% 15 YR O MO		051293						
	ADD CAPITALIZED INTEREST			1,083,192	1,083,192				1,083,192
	LESS RESCHEDULED UNDER R LOAN			665,965	665,965				
	NET TOTAL			8,337,977	8,337,977	0	0	8,337,977	1,482,786
527-T-080	SOGEWIESE LEASING,SA	P	092782	350,355	350,355	350,355		0	191,601
	AGRIBUSINESS DEV		092882						
	13.500% 24 MOS/13.500% 10 YR O MO		122285						
527-T-081	GOVERNMENT OF PERU	G	011983	7,591,543	7,591,543	1,421,747		6,169,796	1,447,491
	PRIVATE SECTOR AGR.INVES.PROMO		032983						
	2.000%120 MOS/ 3.000% 15 YR O MO		111793						
	ADD CAPITALIZED INTEREST			406,411	406,411				406,411
	LESS RESCHEDULED UNDER R LOAN			406,411	406,411				
	NET TOTAL			7,591,543	7,591,543	1,421,747	0	6,169,796	1,853,902
527-T-083	GOVERNMENT OF PERU	G	082483	1,500,000	1,500,000	238,975		1,261,025	265,139
	AGRICULTURL POLICY FORMULATION		082583						
	2.000%120 MOS/ 3.000% 15 YR O MO		062694						
	ADD CAPITALIZED INTEREST			79,366	79,366				79,366
	LESS RESCHEDULED UNDER R LOAN			79,366	79,366				
	NET TOTAL			1,500,000	1,500,000	238,975	0	1,261,025	344,505
527-T-083A	GOVERNMENT OF PERU	G	011084	8,476,397	8,476,397	1,354,145		7,122,252	1,292,433
	AGRICULTURL POLICY FORMULATION		021684						
	2.000%120 MOS/ 3.000% 15 YR O MO		030294						
	ADD CAPITALIZED INTEREST			405,897	405,897				405,897
	LESS RESCHEDULED UNDER R LOAN			405,897	405,897				
	NET TOTAL			8,476,397	8,476,397	1,354,145	0	7,122,252	1,698,330
527-T-083B	GOVERNMENT OF PERU	G	122084	212,688	212,688	28,025		184,663	27,487
	AGRICULTURE POLICY FORMULATION		122884						
	2.000%120 MOS/ 3.000% 15 YR O MO		061801						
	ADD CAPITALIZED INTEREST			269	269				269
	LESS RESCHEDULED UNDER R LOAN			269	269				
	NET TOTAL			212,688	212,688	28,025	0	184,663	27,756

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-T-087R	GOVERNMENT OF PERU	G	050183	1,203,935	1,203,935	481,574		722,361	180,877
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			100,388	100,388				100,388
	LESS RESCHEDULED UNDER R LOAN			822,749	822,749				
	NET TOTAL			481,574	481,574	481,574	0	0	281,265
527-T-088R	GOVERNMENT OF PERU	G	050183	70,578	70,578	28,231		42,347	9,718
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			5,649	5,649				5,649
	LESS RESCHEDULED UNDER R LOAN			40,938	40,938				
	NET TOTAL			35,289	35,289	28,231	0	7,058	15,368
527-T-094	GOVERNMENT OF PERU	G	092988	375,251	375,251	0		375,251	37,729
	CENTRAL SELVA RESOURCE MGMT II		092988						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030299						
	ADD CAPITALIZED INTEREST			13,322	13,322				13,322
	LESS RESCHEDULED UNDER R LOAN			13,322	13,322				
	NET TOTAL			375,251	375,251	0	0	375,251	51,051
527-T-099R	GOVERNMENT OF PERU 4TH	G	082792	26,074,952	26,074,952	0		26,074,952	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		022492						
	ADD CAPITALIZED INTEREST			780,246	780,246				780,246
	LESS RESCHEDULED UNDER R LOAN			1,398,509	1,398,509				
	NET TOTAL			25,456,690	25,456,690	0	0	25,456,690	780,246
527-T-107R	GOVERNMENT OF PERU 4TH	G	082792	235,468	235,468	0		235,468	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			121,843	121,843				
	NET TOTAL			113,626	113,626	0	0	113,626	0
527-T-115R	GOVERNMENT OF PERU 4TH	G	082792	549,425	549,425	183,114		366,311	9,101
	RESCHEDULED LOAN		082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO		051595						
	LESS RESCHEDULED UNDER R LOAN			13,528	13,528				
	NET TOTAL			535,897	535,897	183,114	0	352,783	9,101

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-T-120R	GOVERNMENT OF PERU 4TH	G	082792	904,975	904,975	603,332		301,643	106,314
	RESCHEDULED LOAN		082792						
	2.840% 6 MOS/ 2.840% 5 YR 6 MO		063093						
527-T-126R	GOVERNMENT OF PERU 5TH	G	093093	1,533,879	1,533,879	0		1,533,879	0
	RESCHEDULED LOAN		093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO		051593						
527-U-072	GOVERNMENT OF PERU	G	091279	5,653,869	5,653,869	0		5,653,869	482,087
	EXT.OF INTEGRATED PRIM.HEALTH		092679						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		052390						
	ADD CAPITALIZED INTEREST			933,399	933,399				933,399
	LESS RESCHEDULED UNDER R LOAN			1,563,366	1,563,366				
	NET TOTAL			5,023,902	5,023,902	0	0	5,023,902	1,415,487
527-U-074	GOVERNMENT OF PERU	G	092280	4,572,975	4,572,975	0		4,572,975	353,664
	RURAL WATER & ENVIRON.SANITATN		092580						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012092						
	ADD CAPITALIZED INTEREST			731,774	726,208				726,208
	LESS RESCHEDULED UNDER R LOAN			610,352	610,352				
	NET TOTAL			4,694,397	4,688,831	0	0	4,688,831	1,079,871
527-U-074A	GOVERNMENT OF PERU	G	082682	2,172,204	2,172,204	0		2,172,204	71,632
	RURAL WATER & ENVIRON SANITATN		090382						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		012092						
	ADD CAPITALIZED INTEREST			294,675	294,675				294,675
	LESS RESCHEDULED UNDER R LOAN			285,514	285,514				
	NET TOTAL			2,181,365	2,181,365	0	0	2,181,365	366,306
527-U-076	GOVERNMENT OF PERU	G	062181	3,979,129	3,979,129	0		3,979,129	270,875
	INTEGRATED HEALTH/FAMILY PLANG		082881						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		120792						
	ADD CAPITALIZED INTEREST			518,503	518,503				518,503
	LESS RESCHEDULED UNDER R LOAN			440,770	440,770				
	NET TOTAL			4,056,862	4,056,862	0	0	4,056,862	789,378
527-U-089R	GOVERNMENT OF PERU	G	050183	35,053	35,053	14,021		21,032	5,313
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			2,736	2,736				2,736
	LESS RESCHEDULED UNDER R LOAN			20,263	20,263				
	NET TOTAL			17,527	17,527	14,021	0	3,505	8,049

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-U-090R	GOVERNMENT OF PERU	G 050183	12,064	12,064	4,826		7,239	1,795
	RESCHEDULED LOAN	050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO	043087						
	ADD CAPITALIZED INTEREST		1,025	1,025				1,025
	LESS RESCHEDULED UNDER R LOAN		8,263	8,263				
	NET TOTAL		4,826	4,826	4,826	0	0	2,819
527-U-100R	GOVERNMENT OF PERU 4TH	G 082792	2,804,240	2,804,240	0		2,804,240	0
	RESCHEDULED LOAN	082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO	012092						
	ADD CAPITALIZED INTEREST		83,744	83,744				83,744
	LESS RESCHEDULED UNDER R LOAN		144,489	144,489				
	NET TOTAL		2,743,495	2,743,495	0	0	2,743,495	83,744
527-U-108R	GOVERNMENT OF PERU 4TH	G 082792	23,146	23,146	0		23,146	0
	RESCHEDULED LOAN	082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO	051593						
	LESS RESCHEDULED UNDER R LOAN		11,978	11,978				
	NET TOTAL		11,167	11,167	0	0	11,167	0
527-U-116R	GOVERNMENT OF PERU 4TH	G 082792	54,006	54,006	18,002		36,004	895
	RESCHEDULED LOAN	082792						
	2.840% 30 MOS/ 2.840% 2 YR 6 MO	051595						
	LESS RESCHEDULED UNDER R LOAN		1,330	1,330				
	NET TOTAL		52,676	52,676	18,002	0	34,674	895
527-U-127R	GOVERNMENT OF PERU 5TH	G 093093	157,798	157,798	3,825		153,972	8,402
	RESCHEDULED LOAN	093093						
	2.840% 0 MOS/ 2.840% 9 YR 0 MO	051593						
527-W-057	GOVERNMENT OF PERU	G 062874	9,999,982	9,999,982	854,754		9,145,228	2,276,319
	RURAL ENTERPRISES DEVELOPMENT	112574						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	072885						
	ADD CAPITALIZED INTEREST		1,857,236	1,857,236				1,857,236
	LESS RESCHEDULED UNDER R LOAN		2,074,424	2,074,424				
	NET TOTAL		9,782,794	9,782,794	854,754	0	8,928,040	4,133,555
527-W-078	GOVERNMENT OF PERU	G 041982	4,996,399	4,996,399	0		4,996,399	445,367
	URBAN SMALL ENTERPRISES DEVPT.	062582						
	2.000%120 MOS/ 3.000% 15 YR 0 MO	053193						
	ADD CAPITALIZED INTEREST		710,210	710,210				710,210
	LESS RESCHEDULED UNDER R LOAN		435,610	435,610				
	NET TOTAL		5,270,999	5,270,999	0	0	5,270,999	1,155,578

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-W-078A	GOVERNMENT OF PERU	G	102282	4,993,321	4,993,321	0		4,993,321	264,144
	URBAN ENTERPRISES DEVPT		111882						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		053193						
	ADD CAPITALIZED INTEREST			695,167	695,167				695,167
	LESS RESCHEDULED UNDER R LOAN			420,736	420,736				
	NET TOTAL			5,267,752	5,267,752	0	0	5,267,752	959,312
527-W-082	GOVERNMENT OF PERU	G	071983	3,000,000	3,000,000	561,841		2,438,159	578,581
	DISASTER RELIEF & REHABILITATN		072083						
	2.000%120 MOS/ 3.000% 15 YR 0 MO		090193						
	ADD CAPITALIZED INTEREST			186,033	186,033				186,033
	LESS RESCHEDULED UNDER R LOAN			186,033	186,033				
	NET TOTAL			3,000,000	3,000,000	561,841	0	2,438,159	764,614
527-W-091R	GOVERNMENT OF PERU	G	050183	200,000	200,000	80,000		120,000	29,379
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			16,664	16,664				16,664
	LESS RESCHEDULED UNDER R LOAN			136,664	136,664				
	NET TOTAL			80,000	80,000	80,000	0	0	46,043
527-W-092R	GOVERNMENT OF PERU	G	050183	14,614	14,614	5,846		8,769	2,099
	RESCHEDULED LOAN		050183						
	3.060% 36 MOS/ 3.060% 4 YR 6 MO		043087						
	ADD CAPITALIZED INTEREST			1,218	1,218				1,218
	LESS RESCHEDULED UNDER R LOAN			9,986	9,986				
	NET TOTAL			5,846	5,846	5,846	0	0	3,316
527-W-102R	GOVERNMENT OF PERU 4TH	G	082792	2,771,055	2,771,055	0		2,771,055	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 19 YR 0 MO		012892						
	ADD CAPITALIZED INTEREST			83,088	83,088				83,088
	LESS RESCHEDULED UNDER R LOAN			154,575	154,575				
	NET TOTAL			2,699,568	2,699,568	0	0	2,699,568	83,088
527-W-110R	GOVERNMENT OF PERU 4TH	G	082792	26,843	26,843	0		26,843	0
	RESCHEDULED LOAN		082792						
	2.840% 0 MOS/ 2.840% 2 YR 0 MO		051593						
	LESS RESCHEDULED UNDER R LOAN			13,906	13,906				
	NET TOTAL			12,937	12,937	0	0	12,937	0

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-W-118R	GOVERNMENT OF PERU 4TH RESCHEDULED LOAN 2.840% 30 MOS/ 2.840% 2 YR 6 MO	G	082792 082792 051595	62,633	62,633	20,899		41,734	1,042
527-W-121R	GOVERNMENT OF PERU 4TH RESCHEDULED LOAN 2.840% 6 MOS/ 2.840% 5 YR 6 MO	G	082792 082792 063093	186,033	186,033	118,800		67,232	18,976
527-W-128R	GOVERNMENT OF PERU 5TH RESCHEDULED LOAN 2.840% 0 MOS/ 2.840% 9 YR 0 MO	G	093093 093093 051593	168,481	168,481	1,137		164,044	3,080
	TOTAL			425,545,677	424,223,870	89,371,893	0	334,851,977	111,774,541
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
527-A-017 DLF 111	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 14 YR 0 MO	G	102359 121960 082562	4,500,000	4,500,000	4,500,000		0	1,050,623
527-A-018A DLF 201	GOVERNMENT OF PERU HOME SAVINGS PROGRAM 4.000% 6 MOS/ 4.000% 16 YR 6 MO	G	072560 072761 120563	3,750,000	3,750,000	3,281,250		468,750	3,894,428
	LESS RESCHEDULED UNDER R LOAN			468,750	468,750				
	NET TOTAL			3,281,250	3,281,250	3,281,250	0	0	3,894,428
527-A-019A DLF 200	GOVERNMENT OF PERU PENETRATION ROADS 3.500% 12 MOS/ 3.500% 11 YR 6 MO	G	072560 090861 082863	673,906	673,906	673,906		0	219,975
527-A-020A DLF 204	GOVERNMENT OF PERU AGRICULTURAL SETTLEMENT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	072560 090861 011064	4,500,000	4,500,000	4,500,000		0	3,567,353
527-B-004 ICAX 27-3	GOVERNMENT OF PERU PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	G	042657 042657 080162	2,000,000	2,000,000	2,000,000		0	581,484

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-G-002A	GOVERNMENT OF PERU G	021055	1,315,000	1,315,000	1,315,000		0	258,850
FOAX 27-1	PROJECT ASSISTANCE	080155						
	3.500% 48 MOS/ 3.500% 16 YR 0 MO	081070						
527-G-003	GOVERNMENT OF PERU G	020256	2,736,000	2,736,000	2,736,000		0	980,140
ICAX 27-2	PROJECT ASSISTANCE	030656						
	4.000% 36 MOS/ 4.000% 17 YR 0 MO	110160						
527-G-005	GOVERNMENT OF PERU G	080157	1,825,136	1,825,136	1,697,539		127,597	839,706
ICAX 27-4	PROJECT ASSISTANCE	080757						
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	030162						
	LESS RESCHEDULED UNDER R LOAN		127,597	127,597				
	NET TOTAL		1,697,539	1,697,539	1,697,539	0	0	839,706
527-G-006	GOVERNMENT OF PERU G	042458	2,187,324	2,187,324	1,935,913		251,411	984,453
ICAX 27-5	PROJECT ASSISTANCE	050158						
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	090162						
	ADD CAPITALIZED INTEREST		1,719	1,719				1,719
	LESS RESCHEDULED UNDER R LOAN		253,129	253,129				
	NET TOTAL		1,935,913	1,935,913	1,935,913	0	0	986,172
527-G-007	GOVERNMENT OF PERU G	071758	3,109,787	3,109,787	2,564,645		545,142	2,258,939
ICAX 27-6	PROJECT ASSISTANCE	080758						
	5.000% 48 MOS/ 5.000% 21 YR 0 MO	110162						
	ADD CAPITALIZED INTEREST		10,035	10,035				10,035
	LESS RESCHEDULED UNDER R LOAN		555,177	555,177				
	NET TOTAL		2,564,645	2,564,645	2,564,645	0	0	2,268,974
	TOTAL		25,204,253	25,204,253	25,204,253	0	0	14,647,704
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PERUVEAN SOLES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-G-015	ACOC DE CRED PARA VIVIEND PERU P	071360	26,800,000	26,800,000	26,800,000		0	17,795,229
DLF 119-B	SAVINGS AND LOAN ASSOCIATION	071360	949,673	949,673	455,421			460,701
	5.750% 12 MOS/ 5.750% 19 YR 0 MO	030763				494,252 CR		
527-G-016	GOVERNMENT OF PERU G	041360	136,011,316	136,011,316	136,011,316		0	64,680,595
ICAX 27-7	PROJECT ASSISTANCE	092860	4,630,180	4,630,180	1,442,091			1,360,781
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	040168				3,188,089 CR		

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-G-030	GOVERNMENT OF PERU	G 021364	105,475,290	105,475,290	105,475,290		0	7,147,480
	ECONOMIC DEVELOPMENT	021364	3,327,401	3,327,401	1,456,455			141,243
	.750% 36 MOS/ .750% 17 YR 0 MO	040968				1,870,946 CR		
	TOTAL PERUVEAN SOLES		268,286,606	268,286,606	268,286,606	0	0	89,623,305
	TOTAL U.S. DOLLARS EQUIVALENT		8,907,253	8,907,253	3,353,967	0	0	1,962,725
	EXCHANGE RATE ADJUSTMENTS					5,553,286 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-E-008	ALCALIS PERUANOS, S.A.	P 030559	12,000,000	12,000,000	12,000,000		0	3,615,200
C-27-5	ELECTROLYTIC CAUSTIC SODA	030559	448,693	448,693	431,648			128,440
	8.000% 12 MOS/ 8.000% 4 YR 0 MO	122960				17,045 CR		
527-E-009	SEARS, ROEBUCK DEL PERU, S.A.	P 051159	7,000,000	7,000,000	7,000,000		0	1,848,000
C-27-1	RETAIL MERCH. FACILITIES	051159	261,738	261,738	251,795			65,655
	8.000% 30 MOS/ 8.000% 1 YR 6 MO	051161				9,943 CR		
527-E-010	FABRICA NACIONAL DE CALZADO	P 043059	2,200,000	2,200,000	2,200,000		0	759,342
C-27-4	FOOTWEAR PROD.	060359	82,260	82,260	79,136			26,978
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	060461				3,125 CR		
527-E-011	LECHE GLORIA, S.A.	P 020559	4,130,000	4,130,000	4,130,000		0	1,425,676
C-27-2	EVAPORATED MILK PROD.	061059	154,425	154,425	148,559			50,651
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	073161				5,866 CR		
527-E-012	MALTERIA LIMA, S.A.	P 043059	15,650,000	15,650,000	15,650,000		0	5,401,291
C-27-3	MATTING PLANT FACILITIES	062359	585,171	585,171	562,941			191,896
	8.000% 24 MOS/ 8.000% 3 YR 0 MO	062361				22,230 CR		
527-E-013	HOGARIS PERUANAS, S.A.	P 090359	4,000,000	4,000,000	4,000,000		0	1,732,333
C-27-6	HOUSING CONSTRUCTION	042060	149,564	149,564	131,357			61,603
	8.000% 7 MOS/ 8.000% 9 YR 5 MO	061761				18,207 CR		
527-E-026	HOGARES CHAVARRIA, S. A.	P 110163	26,000,000	26,000,000	26,000,000		0	14,149,237
	CONSTR. FAMILY HOUSING	030664	972,169	972,169	502,129			366,738
	6.000% 12 MOS/ 6.000% 14 YR 6 MO	070665				470,040 CR		

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	PERU							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
527-E-038	LABORATORIOS WYETH INC EXPANSION OF FACILI 8.000% 24 MOS/ 8.000% 8 YR 0 MO	P 102264 020365 052567	3,000,000 112,173	3,000,000 112,173	3,000,000 76,425	35,748 CR	0	1,380,760 40,541
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L. PLTRY BREED FARM AND HATCHERY 8.000% 24 MOS/ 8.000% 4 YR 0 MO	P 102964 011866 051368	7,685,000 287,351	7,685,000 287,351	7,685,000 180,379	106,972 CR	0	2,485,471 71,133
527-E-040	ARMCO PERUANA S. A. PLANT CONSTRUCTION 8.000% 36 MOS/ 8.000% 5 YR 0 MO	P 111264 030165 060368	5,500,000 205,651	5,500,000 205,651	5,500,000 140,945	64,706 CR	0	2,197,282 66,545
527-E-041	INDUS. YUTERAS SUD A MER. S.A. EST PLANT TO MFG JUTE PROD 8.000% 24 MOS/ 8.000% 5 YR 5 MO	P 020465 042066 051168	7,000,000 261,738	7,000,000 261,738	0		7,000,000 7	1,239,637 38,984
	LESS WRITTEN OFF					7,000,000 7		
	NET TOTAL		7,000,000	7,000,000	0	7,000,000	0	1,239,637
	NET TOTAL-US DOLLARS EQUIVALENT		261,738	261,738	0	7 261,731 CR	0	38,984
527-E-043	QUIMICA DEL PACIFICO S.A. SOLAR SALT MFG PLANT 11.000% 24 MOS/11.000% 3 YR 0 MO	P 052865 091869 092571	10,000,000 229,885	10,000,000 229,885	10,000,000 230,521	636	0	3,829,335 88,327
527-E-044	PURINA PERU, S.A. ANIMAL FEED PLANT 8.000% 12 MOS/ 8.000% 4 YR 0 MO	P 050966 080266 101167	9,387,000 350,990	9,387,000 350,990	9,387,000 243,366	107,624 CR	0	2,005,804 59,822
	TOTAL PERUVEAN SOLES		113,552,000	113,552,000	106,552,000	7,000,000	0	42,069,370
	TOTAL U.S. DOLLARS EQUIVALENT		4,101,810	4,101,810	2,979,201	7	0	1,257,312
	EXCHANGE RATE ADJUSTMENTS					1,122,602 CR		
	COUNTRY TOTAL PERU							
	DOLLARS AND DOLLARS EQUIVALENTS		463,758,994	462,437,186	120,909,313	7	334,851,977	129,642,282
	EXCHANGE RATE ADJUSTMENTS					6,675,889 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	PERU								
	SURINAM								
	LOANS REPAYABLE IN DOLLARS								
508-K-001	GOVERNMENT OF SURINAM	G	072864	1,000,000	1,000,000	1,000,000		0	434,051
	ECONOMIC DEVELOPMENT		111764						
	3.500% 60 MOS/ 3.500% 15 YR 0 MO		080470						
	TOTAL			1,000,000	1,000,000	1,000,000	0	0	434,051
	COUNTRY TOTAL SURINAM								
	DOLLARS AND DOLLARS EQUIVALENTS			1,000,000	1,000,000	1,000,000	0	0	434,051
	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-A-002	GOVERNMENT OF URUGUAY	G	032059	7,238,150	7,238,150	7,238,150		0	1,829,268
DLF 72	TELEPHONE SYSTEM		090359						
	3.500% 90 MOS/ 3.500% 12 YR 6 MO		031368						
528-I-027	GOVT OF REP ORTAL OF URUGUAY	G	121592	29,847,636	29,847,636	6,869,472		22,978,164	0
	RESCHEDLD-CONSOLTD DEBT EAI		121592						
	.001% 3 MOS/ .001% 12 YR 0 MO		093093						
528-L-019	BANK-ORIENTAL REP.OF URUGUAY	G	052666	4,863,051	4,863,051	3,955,021		908,030	1,772,020
	FERTILIZER & AGRI. IMPORTS		103166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		052378						
	LESS WRITTEN OFF						908,030		
	NET TOTAL			4,863,051	4,863,051	3,955,021	908,030	0	1,772,020
528-L-020	BANK-ORIENTAL REP.OF URUGUAY	G	021667	775,000	775,000	594,752		180,248	276,782
528L020	CARRASCO INTL AIRPORT		020268						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		021379						
	LESS WRITTEN OFF						180,248		
	NET TOTAL			775,000	775,000	594,752	180,248	0	276,782
528-L-020A	BANK-ORIENTAL REP.OF URUGUAY	G	051970	364,425	364,425	277,327		87,099	173,956
528L020	CARRASCO INTERNAT'L AIRPORT		062370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021379						
	LESS WRITTEN OFF						87,099		
	NET TOTAL			364,425	364,425	277,327	87,099	0	173,956

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	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-L-021	GOVERNMENT OF URUGUAY	G	022268	14,469,475	14,469,475	11,279,963		3,189,512	6,737,936
	AGRICULTURAL DEVELOPMENT		032768						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		071278						
	LESS WRITTEN OFF						3,189,512		
	NET TOTAL			14,469,475	14,469,475	11,279,963	3,189,512	0	6,737,936
528-L-022	GOVERNMENT OF URUGUAY	G	071569	13,892,585	13,892,585	10,343,614		3,548,971	6,601,668
	CAPITAL GOODS FINANCING		101769						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102680						
	LESS WRITTEN OFF						3,548,971		
	NET TOTAL			13,892,585	13,892,585	10,343,614	3,548,971	0	6,601,668
528-T-024	GOVERNMENT OF URUGUAY	G	051375	4,655,163	4,655,163	3,213,003		1,442,161	1,426,959
	AGRIC.RESEARCH/TECH ASSISTANCE		120575						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		062486						
	LESS WRITTEN OFF						1,442,161		
	NET TOTAL			4,655,163	4,655,163	3,213,003	1,442,161	0	1,426,959
528-T-026	GOVERNMENT OF URUGUAY	G	063075	4,524,329	4,524,329	3,081,749		1,442,580	1,390,638
	AGRI-INDUSTRY DEVELOPMENT		090375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030187						
	LESS WRITTEN OFF						1,442,580		
	NET TOTAL			4,524,329	4,524,329	3,081,749	1,442,580	0	1,390,638
	TOTAL			80,629,814	80,629,814	46,853,050	10,798,600	22,978,164	20,209,228
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
528-A-002A	ADMINISTRACION GENERAL	G	032059	1,545,482	1,545,482	1,554,825		9,344	1,614,941
DLF 72	TELEPHONE SYSTEM		090359						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		091361						
	ADD CAPITALIZED INTEREST			9,344	9,344				9,344
	NET TOTAL			1,554,825	1,554,825	1,554,825	0	0	1,624,284
	TOTAL			1,554,825	1,554,825	1,554,825	0	0	1,624,284
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	URUGUAYAN PESOS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-G-001	GOVERNMENT OF URUGUAY	G	021759	25,893	25,893	25,893		0	17,553
ICAX 28-3	PROJECT ASSISTANCE		022759	4,890,671	4,890,671	34,759			447,669
	4.000% 48 MOS/ 4.000% 21 YR 0 MO		030164				4,855,912 CR		

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	URUGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-G-006	GOVERNMENT OF URUGUAY	G 042960	32,905	32,905	32,905		0	21,812
ICAX 28-4	PROJECT ASSISTANCE	050660	6,215,007	6,215,007	27,726			143,684
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040165				6,187,281 CR		
528-G-013	GOVERNMENT OF URUGUAY	G 020764	7,599	7,599	7,599		0	4,244
	ECONOMIC DEVELOPMENT	021464	1,435,283	1,435,283	6,066			103,003
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040166				1,429,217 CR		
	TOTAL URUGUAYAN PESOS		66,396	66,396	66,396	0	0	43,609
	TOTAL U.S. DOLLARS EQUIVALENT		12,540,961	12,540,961	68,551	0	0	994,355
	EXCHANGE RATE ADJUSTMENTS					12,472,410 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-E-003	TEM, SOCIEDAD ANONIMA	P 121159	2,667	2,667	2,667		0	639
C-28-1	MFG. OF ELEC. APPLIANCES	010560	228,343	228,343	109,760			36,576
	6.500% 23 MOS/ 6.500% 4 YR 1 MO	121561				118,583 CR		
528-E-004	SUDAMTEX DE URUGUAY, S.A.	P 030160	5,000	5,000	5,000		0	881
C-28-2	COTTON TEXTILE PROD.	031660	428,090	428,090	205,775			50,429
	6.500% 12 MOS/ 6.500% 3 YR 0 MO	041561				222,315 CR		
528-E-005	GENERAL ELECTRIC, S.A.	P 031160	6,000	6,000	6,000		0	1,310
C-28-3	ELECTRICAL PROD. FACILITIES	042560	513,708	513,708	246,930			74,952
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	041562				266,778 CR		
528-E-007	INTERNATIONAL HARVESTER CO.	P 071460	2,500	2,500	2,500		0	390
C-28-4	EXPANSION OF FACILITIES	072960	214,045	214,045	102,887			22,300
	6.500% 13 MOS/ 6.500% 3 YR11 MO	091561				111,157 CR		
528-E-008	ARMCO URUGUAYA, S.A.	P 092260	5,000	5,000	5,000		0	1,517
C-28-5	SHEET GALV. & WIRE PLANT	103160	428,090	428,090	205,775			86,769
	6.500% 44 MOS/ 6.500% 1 YR 4 MO	081563				222,315 CR		
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR	P 102060	6,000	6,000	6,000		0	2,063
C-28-6	TEXTILE MILL EXPANSION	112960	513,708	513,708	167,331			106,894
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	010164				346,376 CR		

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	URUGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A P	102060	5,000	5,000	5,000		0	1,766
C-28-7	CORN PROC. PLANT EXPANSION	121360	428,090	428,090	158,015			96,567
	6.500% 22 MOS/ 6.500% 5 YR 2 MO	010163				270,075 CR		
528-E-011	ABAL HERMANOS, S.A. P	050161	850	850	850		0	267
C-28-8	TOBACCO MFG. PLANT CONSTR.	052661	72,775	72,775	32,726			15,178
	7.500% 12 MOS/ 7.500% 6 YR 0 MO	060162				40,049 CR		
528-E-014	SERRATOSA & CASTELLS, S.A. P	050461	1,998	1,998	1,998		0	551
C-28-9	ELEC. EQUIP. PLANT CONSTR.	071662	171,065	171,065	65,157			29,706
	7.500% 10 MOS/ 7.500% 6 YR 2 MO	120163				105,907 CR		
528-E-016	COMPANIA BAO. S. A. P	111563	3,900	3,900	3,900		0	501
	HYDROGENIZE VEG. OILS EQUIP.	051564	333,910	333,910	160,504			28,654
	7.500% 12 MOS/ 7.500% 3 YR 0 MO	120164				173,406 CR		
	TOTAL URUGUAYAN PESOS		38,915	38,915	38,915	0	0	9,885
	TOTAL U.S. DOLLARS EQUIVALENT		3,331,822	3,331,822	1,454,861	0	0	548,025
	EXCHANGE RATE ADJUSTMENTS					1,870,961 CR		
	COUNTRY TOTAL URUGUAY DOLLARS AND DOLLARS EQUIVALENTS		98,057,422	98,057,422	49,931,288	10,798,600	22,978,164	23,375,893
	EXCHANGE RATE ADJUSTMENTS					14,349,371 CR		
	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-A-001	FUNDACION DE LA VIVIENDA G	120860	5,000,000	5,000,000	5,000,000		0	2,646,942
DLF 175	HOUSING PROJECT	031561						
	5.000% 12 MOS/ 5.000% 14 YR 0 MO	040162						
529-A-002	BANCO OBRERO G	062861	10,000,000	10,000,000	10,000,000		0	5,349,388
DLF 212	CENTRAL HOME SAVINGS	121761						
	4.000% 12 MOS/ 4.000% 19 YR 0 MO	032564						

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	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-L-003	BANCO AGRICOLA Y PECUARIO G	041062	10,000,000	10,000,000	10,000,000		0	666,187
AID 25	SUPERVISED AGRICULTURAL CREDIT	091462						
	.750% 60 MOS/ .750% 15 YR O MO	042968						
529-L-004	FOUND FOR COM DEV & MUNIC IMPR G	091762	30,000,000	30,000,000	30,000,000		0	2,425,038
	MUNICIPAL DEVELOPMENT	113062						
	.750%120 MOS/ .750% 15 YR O MO	042973						
	TOTAL		55,000,000	55,000,000	55,000,000	0	0	11,087,555
	COUNTRY TOTAL VENEZUELA DOLLARS AND DOLLARS EQUIVALENTS		55,000,000	55,000,000	55,000,000	0	0	11,087,555
	LATIN AMERICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
598-A-001	BANCO CENTRO AMERICANO P	062861	5,000,000	5,000,000	5,000,000		0	1,633,656
DLF 210	SUB-LOANS FOR AGRIC. & INDUST.	081662						
	4.000% 12 MOS/ 4.000% 16 YR O MO	021165						
598-L-002	PAN AMERICAN DEVELOP FOUNDAT P	040368	325,000	325,000	248,730		76,270	151,596
	NATIONAL DEVELOPMENT	060468						
	2.000%120 MOS/ 2.500% 20 YR O MO	031680						
598-L-004	ANDEAN DEVELOPMENT CORPORATION P	062572	9,750,358	9,750,358	2,971,129		6,779,229	4,345,721
	SUBLENDING FEASIBILITY STUDIES	101072						
	2.000%120 MOS/ 3.000% 30 YR O MO	112784						
598-T-005	COLAC P	122375	4,000,000	4,000,000	1,649,278		2,350,722	1,544,501
	COLAC	041976						
	2.000%120 MOS/ 3.000% 20 YR O MO	052487						
	TOTAL		19,075,358	19,075,358	9,869,137	0	9,206,221	7,675,473
	COUNTRY TOTAL LATIN AMERICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		19,075,358	19,075,358	9,869,137	0	9,206,221	7,675,473

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

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	LATIN AMERICA REGIONAL								
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-K-022	CARIBBEAN DEVELOPMENT BANK BARBADOS CBI ECONOMIC ADJ 5.000%120 MOS/ 5.000% 10 YR O MO	P	021783 031583 033188	7,000,000	7,000,000	5,747,421		1,252,579	3,608,514
538-K-023	GOVERNMENT OF ANTIGUA ANTIGUA WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR O MO	G	032483 032583 120594	6,623,824	6,623,824	205,492		6,418,332	1,223,190
538-K-025	CARIBBEAN FANANCIAL SERVI CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR O MO	P	083183 083183 022700	1,500,000	1,500,000	0		1,500,000	170,136
538-K-027	CARIBBEAN DEVELOPMENT BANK CUMBERLAND HYDRO ELEC PROJ 2.000%120 MOS/ 3.000% 30 YR O MO	P	062784 062784 012196	6,891,684	6,891,684	140,757		6,750,928	1,249,478
538-K-030	GOVERNMENT OF BARBADOS INFRASTRUCTURE EXPANSION MAINT 3.000%120 MOS/ 5.000% 15 YR O MO	G	082186 091786 121197	1,800,000	1,800,000	0		1,800,000	531,028
538-K-032	GOVERNMENT OF ST KITTS INFRASTRUCTURE EXPANSION MAIN 3.000%120 MOS/ 3.000% 15 YR O MO	G	062387 062487 021898	500,000	500,000	0		500,000	112,235
538-K-033	GOVERNMENT OF ST VINCENT INFRASTRUCTURE EXPANSION PROJ 2.000%120 MOS/ 3.000% 15 YR O MO	G	062387 082887 031598	1,996,296	1,996,296	0		1,996,296	236,170
538-L-001	CARIBBEAN DEVELOPMENT BANK ASSIST FINANCING DEV LENDING 2.000%120 MOS/ 3.000% 30 YR O MO	P	063070 121870 120882	10,000,000	10,000,000	3,648,844		6,351,156	4,961,412
538-L-002	CARIBBEAN DEVELOPMENT BANK HOUSING AND HOME MORTGAGES 2.000%120 MOS/ 3.000% 30 YR O MO	P	080272 111772 102683	8,400,000	8,400,000	2,808,576		5,591,424	3,826,565

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-L-003	CARIBBEAN DEVELOPMENT BANK	P	022373	12,000,000	12,000,000	3,656,640		8,343,360	5,157,193
	SPECIAL DEVELOPMENT FUND		052473						
	2.000%120 MOS/ 3.000% 30 YR O MO		110784						
538-Q-009	CARIBBEAN DEVELOPMENT BANK	P	082578	2,000,000	2,000,000	1,569,346		430,654	696,390
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 10 YR O MO		121888						
538-Q-009A	CARIBBEAN DEVELOPMENT BANK	P	121779	1,000,000	1,000,000	581,797		418,203	317,237
	CARIBBEAN DEVELOPMENT FACILITY		121979						
	2.000%120 MOS/ 3.000% 10 YR O MO		071590						
538-T-005	C.A. AGRIBUS. DEVELOPMENT CORP	P	123175	6,000,000	6,000,000	5,760,152		239,848	2,033,250
	REGIONAL AGRIBUSINESS DEVELPMT		022776						
	3.000% 60 MOS/ 3.000% 15 YR O MO		020182						
538-T-006	CARIBBEAN DEVELOPMENT BANK	P	033176	7,052,108	7,052,108	1,464,590		5,587,519	2,642,374
	INTEGRATED AGRICULTURAL DEVLPT		063076						
	2.000%120 MOS/ 3.000% 30 YR O MO		060988						
538-T-007A	CARIBBEAN DEVELOPMENT BANK	P	092177	1,300,000	1,300,000	302,300		997,700	449,782
	REGIONAL AGRIBUSINESS DEVELOPT		031478						
	2.000%120 MOS/ 3.000% 20 YR O MO		011591						
538-T-007B	CARIBBEAN DEVELOPMENT BANK	P	092177	4,999,232	4,999,232	1,162,515		3,836,718	1,591,798
	REGIONAL AGRIBUSINESS DEVELOPT		031478						
	2.000%120 MOS/ 3.000% 20 YR O MO		011591						
538-T-008A	CARIBBEAN DEVELOPMENT BANK	P	082578	11,000,000	11,000,000	8,631,402		2,368,598	3,661,808
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 10 YR O MO		121888						
538-T-008B	CARIBBEAN DEVELOPMENT BANK	P	082578	1,402,239	1,402,239	480,099		922,140	490,454
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 20 YR O MO		121888						
538-T-008C	CARIBBEAN DEVELOPMENT BANK	P	121779	11,200,000	11,200,000	6,516,459		4,683,541	3,618,674
	CARIBBEAN DEVELOPMENT FACILITY		121979						
	2.000%120 MOS/ 3.000% 10 YR O MO		071590						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-T-014A	L.A.A.D. CORP.S.A.	P	091580	3,779,636	3,779,636	2,432,336		1,347,300	1,637,617
	AGRIBUSINESS EXPANSION LOAN		091580						
	4.000% 60 MOS/ 4.000% 15 YR O MO		013086						
538-T-014B	L.A.A.D. CORP.S.A.	P	091580	1,743,000	1,743,000	1,098,565		644,435	507,056
	AGRIBUSINESS EXPANSION LOAN		091580						
	4.000% 60 MOS/ 4.000% 15 YR O MO		013086						
538-T-017	CARIBBEAN DEVELOPMENT BANK	P	010281	10,000,000	10,000,000	4,847,981		5,152,019	3,110,549
	CARIBBEAN DEVELPT.FACILITY III		030381						
	2.000%120 MOS/ 3.000% 10 YR O MO		100191						
538-T-018	CARIBBEAN DEVELOPMENT BANK	P	051082	3,999,931	3,999,931	1,562,560		2,437,371	1,185,829
	CARIBBEAN DEVELPT FACILITY IV		060782						
	2.000%120 MOS/ 3.000% 10 YR O MO		123092						
538-T-021	CARIBBEAN DEVELOPMENT BANK	P	082682	1,032,857	1,032,857	0		1,032,857	103,555
	CARIBBEAN AGRICULTURAL TRADING		092882						
	7.000%120 MOS/ 7.000% 15 YR O MO		111494						
	ADD CAPITALIZED INTEREST			497,429	415,163				415,163
	NET TOTAL			1,530,286	1,448,020	0	0	1,448,020	518,718
538-T-029	GOVERNMENT OF BARBADOS	G	081485	2,240,000	2,240,000	0		2,240,000	310,298
	AGRIC,RURAL DEVEP		082985						
	2.000%120 MOS/ 3.000% 10 YR O MO		040798						
538-V-004	UNIVERSITY OF WEST INDIES	G	063075	8,500,000	8,500,000	1,775,535		6,724,465	3,315,497
	INTEGRATED REGIONAL DEVELOP.		093075						
	2.000%120 MOS/ 3.000% 30 YR O MO		051787						
538-V-010	CARIBBEAN DEVELOPMENT BANK	P	082578	2,000,000	2,000,000	1,569,346		430,654	699,680
	CARIBBEAN DEVELOPMENT FACILITY		092878						
	2.000%120 MOS/ 3.000% 10 YR O MO		121888						
538-V-010A	CARIBBEAN DEVELOPMENT BANK	P	121779	1,800,000	1,800,000	1,047,231		752,769	587,178
	CARIBBEAN DEVELOPMENT FACILITY		121979						
	2.000%120 MOS/ 3.000% 10 YR O MO		071590						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-V-015	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR O MO	P	010281 030381 100191	2,600,000	2,600,000	1,260,475		1,339,525	809,702
538-V-019	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY IV 2.000%120 MOS/ 3.000% 10 YR O MO	P	051082 060782 123092	2,800,000	2,800,000	1,093,811		1,706,189	820,734
538-W-011A	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	082578 092878 121888	3,000,000	3,000,000	2,354,024		645,976	1,030,491
538-W-011B	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 20 YR O MO	P	082578 092878 121888	467,523	467,523	160,071		307,452	151,753
538-W-011C	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELOPMENT FACILITY 2.000%120 MOS/ 3.000% 10 YR O MO	P	121779 121979 071590	3,500,000	3,500,000	2,036,283		1,463,717	1,135,352
538-W-012	CARIBBEAN DEVELOPMENT BANK EMPLOYMT/INVESTMT PROMOTION II 2.000%120 MOS/ 3.000% 30 YR O MO	P	062979 062979 012190	6,732,152	6,732,152	1,054,293		5,677,859	2,152,225
538-W-013	CARIBBEAN DEVELOPMENT BANK BASIC HUMAN NEEDS-EMPLOYMENT 2.000%120 MOS/ 3.000% 10 YR O MO	P	082779 083179 062391	2,000,000	2,000,000	1,065,871		934,129	617,677
538-W-016	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY III 2.000%120 MOS/ 3.000% 10 YR O MO	P	010281 030381 100191	3,399,998	3,399,998	1,648,312		1,751,685	1,056,151
538-W-020	CARIBBEAN DEVELOPMENT BANK CARIBBEAN DEVELPT FACILITY IV 2.000%120 MOS/ 3.000% 10 YR O MO	P	051082 060782 123092	5,200,000	5,200,000	2,031,363		3,168,637	1,485,952
538-W-024	CARIBBEAN FINANCIAL SERV CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR O MO	P	072883 072983 031395	8,000,000	8,000,000	1,337,414		6,662,586	1,364,910

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	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-W-024A	CARIBBEAN FINANCIAL SERV CORP FINANCIAL SERVICES 2.000%120 MOS/ 3.000% 10 YR 0 MO	G	081485 082985 030798	3,035,000	3,035,000	0		3,035,000	355,508
538-W-028	CARIBBEAN DEV BANK INFRASTRUCTURE FOR PRO INV 2.000% 60 MOS/ 3.000% 20 YR 0 MO	G	082884 083084 021296	1,876,942	1,876,942	397,621		1,479,322	345,846
538-W-031	GOVERNMENT OF ST.KITTS INFRASTRUCTURE EXPANSION MAIN 3.000%120 MOS/ 5.000% 15 YR 0 MO	G	061687 062487 111098	7,600,000	7,600,000	0		7,600,000	1,336,561
538-W-031A	GOVERNMENT OF ST.KITTS INFRASTRUCTURE EXPANSION MAINT 3.000%120 MOS/ 5.000% 15 YR 0 MO	G	091288 091288 052899	1,600,000	1,600,000	0		1,600,000	261,122
	TOTAL			190,069,851	189,987,585	71,449,482	0	118,538,103	61,374,096
	COUNTRY TOTAL EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENTS			190,069,851	189,987,585	71,449,482	0	118,538,103	61,374,096
	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-L-002	C.A.BANK FOR ECONOMIC INTEGR. FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	P	053163 112963 122274	2,500,000	2,500,000	1,844,262		655,738	382,680
596-L-003	C.A.BANK FOR ECONOMIC INTEGR. HOME LOAN DEPARTMENT .750%120 MOS/ .750% 30 YR 0 MO	P	111863 112963 031175	9,996,948	9,996,948	7,210,913		2,786,035	1,703,706
596-L-004	C.A.BANK FOR ECONOMIC INTEGR. SECOND INDUSTRIAL DEVEL LOAN .750%120 MOS/ 2.000% 30 YR 0 MO	P	050464 051164 092376	9,998,364	9,998,364	6,720,212		3,278,152	3,276,604

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	RDCAP								
	LOANS REPAYABLE IN DOLLARS								
596-L-006	C.A.BANK FOR ECONOMIC INTEGR. ECONOMIC INTEGRATION 1.000%120 MOS/ 2.500% 30 YR O MO	P	052865 072965 051777	34,954,748	34,954,748	22,921,146		12,033,602	13,914,885
596-L-007	C.A.BANK FOR ECONOMIC INTEGR. REGIONAL INTEGRATION 1.000%120 MOS/ 2.500% 30 YR O MO	P	063067 012368 052080	20,000,000	20,000,000	9,273,163		10,726,837	8,069,734
596-L-008	C.A.BANK FOR ECONOMIC INTEGR. REGIONAL INTEGRATION 2.000%120 MOS/ 2.500% 30 YR O MO	P	070568 042569 041281	30,000,000	30,000,000	12,918,961		17,081,039	13,810,604
596-L-009	CENTRA BANKS OF COSTA RICA,ETC MONETARY STABILIZATION FUND 2.000% 60 MOS/ 3.000% 20 YR O MO	P	062570 082770 070180	10,000,000	10,000,000	7,542,291		2,457,709	4,058,728
596-L-010	C.A.BANK FOR ECONOMIC INTEGR. EXPORT INDUSTRIES TOURISM 2.000%120 MOS/ 3.000% 30 YR O MO	P	061970 090970 071381	29,984,346	29,984,346	11,883,905		18,100,442	14,724,354
596-L-011	L.A.A.D.CORP.S.A. DEVELOP AGRIBUSINESS PROJECTS 3.000% 60 MOS/ 3.000% 15 YR O MO	P	081171 102671 080777	6,000,000	6,000,000	6,000,000		0	2,078,498
596-L-013	C.A.BANK FOR ECONOMIC INTEGR. TOURISM INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR O MO	P	022373 022873 030988	13,350,000	13,350,000	2,772,543		10,577,457	5,285,891
596-L-014	C.A.BANK FOR ECONOMIC INTEGR. HIGHWAY INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR O MO	P	022373 022873 120584	25,000,000	25,000,000	7,617,999		17,382,001	11,596,116
596-T-015	L.A.A.D.CORP.S.A. LAAD AGRIBUSINESS DEVELOPMENT 4.000% 60 MOS/ 4.000% 15 YR O MO	P	060375 072375 040781	5,000,000	5,000,000	5,000,000		0	2,497,060
596-T-016	C.A.BANK FOR ECONOMIC INTEGR. CABEI-REGIONAL RURAL AGRIBUS. 2.000%120 MOS/ 3.000% 20 YR O MO	P	092976 020277 020689	15,000,000	15,000,000	4,796,298		10,203,702	4,941,108

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	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-T-017	L.A.A.D. CORP. S.A.	P	082681	6,000,000	6,000,000	3,233,722		2,766,278	2,528,440
	AGRIBUSINESS EMPT.INVEST.PROM.		091181						
	4.000% 60 MOS/ 4.000% 15 YR O MO		072687						
596-T-018	BLADEX	P	092882	5,000,000	5,000,000	5,000,000		0	2,674,251
	EXPORT PROMOTION FUND		092982						
	6.000% 60 MOS/ 6.000% 10 YR O MO		122787						
596-T-018A	BLADEX	P	013084	3,000,000	3,000,000	3,000,000		0	431,014
	EXPORT PROMOTION FUND		020684						
	6.000% 60 MOS/ 6.000% 10 YR O MO		122787						
596-T-022	C.A.BANK FOR ECONOMIC INTEGR.	P	092585	6,799,847	6,799,847	0		6,799,847	766,989
	REGIONAL ECONOMIC RECOVERY		093085						
	2.000%120 MOS/ 3.000% 30 YR O MO		011298						
596-T-022A	CENTRAL AMERICA BANK FOR ECON	P	082186	3,000,000	3,000,000	0		3,000,000	397,153
	REGIONAL ECONOMIC RECOVERY		091686						
	2.000%120 MOS/ 3.000% 30 YR O MO		020298						
596-T-024	LATIN AMER AGRI-BUSINESS DEV	P	090986	6,293,000	6,293,000	1,509,867		4,783,133	2,693,741
	EXPORT AGRI-BUSINESS DEV & PRO		093086						
	5.250% 60 MOS/ 5.250% 15 YR O MO		021892						
596-T-024A	LATIN AMER AGRI-BUSINESS DEV	P	092586	307,000	307,000	65,404		241,596	130,909
	EXPORT AGRI-BUSINESS DEV & PRO		093086						
	5.250% 60 MOS/ 5.250% 15 YR O MO		081892						
596-T-024B	LATIN AMER AGRI-BUSINESS DEV	P	032387	2,649,000	2,649,000	564,350		2,084,650	1,110,531
	EXPORT AGRI-BUSINESS DEV & PRO		032387						
	5.250% 60 MOS/ 5.250% 15 YR O MO		081892						
596-T-024C	LATIN AMER AGRI-BUSINESS DEV	P	032387	3,500,000	3,500,000	745,649		2,754,351	1,296,469
	EXPORT AGRI-BUSINESS DEV & PRO		032387						
	5.250% 60 MOS/ 5.250% 15 YR O MO		122792						
596-T-024D	LATIN AMER AGRI-BUSINESS DEV	P	040888	2,251,000	2,251,000	817,558		1,433,442	719,467
	EXPORT AGRI-BUSINESS DEV + PRO		040888						
	5.250%120 MOS/ 5.250% 10 YR O MO		102792						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-T-024E	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRIBUSINESS DEVELOPMEN 5.250%120 MOS/ 5.250% 10 YR O MO	P	082489 082489 061192	1,000,000	1,000,000	239,928		760,072	287,388
596-W-020	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	092782 080183 122787	11,471,000	11,471,000	11,471,000		0	1,882,149
596-W-020A	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	121782 032283 122787	153,000	153,000	153,000		0	29,665
596-W-020B	BLADEX EXPORT PROMOTION FUND 6.000% 60 MOS/ 6.000% 10 YR O MO	P	013084 020684 122787	1,976,000	1,976,000	1,976,000		0	283,894
596-W-023	C.A.BANK FOR ECONOMIC INTEGR. REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	092585 093085 080399	4,970,000	4,970,000	0		4,970,000	480,815
596-W-023A	C.A. BANK FOR ECONOMIC INTEGR. REGIONAL ECONOMIC RECOVERY 2.000%120 MOS/ 3.000% 30 YR O MO	P	092585 093085 092299	230,000	230,000	0		230,000	18,381
596-W-024F	LATIN AMER AGRI-BUSINESS DEV EXPORT AGRI-BUSINESS DEV. &PRO 5.250% 60 MOS/ 5.250% 15 YR O MO	G	091390 091390 073096	4,743,248	4,743,248	1,010,513		3,732,735	668,845
596-W-024G	LATIN AMER. AGRI-BUSINESS DEV. EXPORT AGRI-BUSINESS DEV. 5.250% 60 MOS/ 5.250% 15 YR O MO	G	091390 091390 101599	7,752	7,752	0		7,752	0
	TOTAL			275,135,254	275,135,254	136,288,686	0	138,846,568	102,740,068
	COUNTRY TOTAL ROCAP DOLLARS AND DOLLARS EQUIVALENTS			275,135,254	275,135,254	136,288,686	0	138,846,568	102,740,068

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: LATIN AMERICA

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMDR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	DOLLARS AND DOLLARS EQUIVALENTS		11,671,103,328	11,664,345,879	3,034,979,170	396,739,140	3,634,743,861	2,349,478,894
	EXCHANGE RATE ADJUSTMENTS					597,883,708 CR		

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STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 28 YR 2 MO	G	010753 010853 011559	1,433,933	1,433,933	1,433,933		0	747,002
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G	062656 062956 120161	5,000,000	5,000,000	3,153,945		1,846,055	3,790,677
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	G	062757 062857 040162	5,750,000	5,750,000	3,488,606		2,261,394	4,290,193
306-H-004	GOVERNMENT OF AFGHANISTAN ARIANA AIRLINE .750%120 MOS/ .750% 30 YR 0 MO	G	122862 032363 091973	2,519,399	2,519,399	1,527,990		991,409	398,714
306-H-005	GOVERNMENT OF AFGHANISTAN TRANSPORT EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	G	100463 120363 060875	1,930,532	1,930,532	1,075,823		854,709	315,965
306-H-006	GOVERNMENT OF AFGHANISTAN HERAT ISLAM QALA ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	G	062964 011265 101776	7,683,091	7,683,091	3,324,793		4,358,298	2,399,993
306-H-006A	GOVERNMENT OF AFGHANISTAN HERAT ISLAM ROAD AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	100567 102867 122977	711,000	711,000	262,444		448,556	270,023
306-H-007	GOVERNMENT OF AFGHANISTAN TRANSPORT. MAINT. AND EQUIP. .750%120 MOS/ 2.000% 30 YR 0 MO	G	091464 110764 062375	276,225	276,225	128,726		147,498	90,067
306-H-009	GOVERNMENT OF AFGHANISTAN KANDAHAR DIESL ELEC GENERATORS 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	022166 110566 041680	799,972	799,972	245,140		554,833	277,460
306-H-010	GOVERNMENT OF AFGHANISTAN AGRICULTURAL COMMODITIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	011766 062266 061278	1,243,604	1,243,604	348,353		895,252	442,139

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	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-H-012	GOVERNMENT OF AFGHANISTAN	G	062167	3,886,610	3,886,610	1,021,996		2,864,615	1,191,138
	HAVA/HACU EQUIPMENT LOAN		051368						
	1.000%120 MOS/ 2.500% 30 YR O MO		010582						
306-H-013	GOVERNMENT OF AFGHANISTAN	G	062167	11,732,537	11,732,537	3,389,785		8,342,752	3,725,329
306H013	KAJAKAI HYDROELEC POWER PLANT		051368						
	1.000%120 MOS/ 2.500% 30 YR O MO		022680						
306-H-013A	GOVERNMENT OF AFGHANISTAN	G	062772	2,994,135	2,994,135	543,990		2,450,144	1,090,614
306H013	KAJAKAI HYDROELEC POWER PLANT		111172						
	2.000%120 MOS/ 3.000% 30 YR O MO		030184						
306-H-014	GOVERNMENT OF AFGHANISTAN	G	062967	364,239	364,239	90,671		273,568	106,599
	LAND INVENTORY		061768						
	1.000%120 MOS/ 2.500% 30 YR O MO		093081						
306-H-016	GOVERNMENT OF AFGHANISTAN	G	022569	1,190,970	1,190,970	345,911		845,059	602,815
	DIAMONIUM PHOSPHATE		042169						
	2.000%120 MOS/ 3.000% 30 YR O MO		012980						
306-H-017	GOVERNMENT OF AFGHANISTAN	G	101372	19,441,597	19,441,597	4,035,575		15,406,022	8,055,599
	FERTILIZER DISTRIBUTION		110172						
	2.000%120 MOS/ 3.000% 30 YR O MO		040683						
306-T-019	GOVERNMENT OF AFGHANISTAN	G	062675	7,957,492	7,957,492	1,148,306		6,809,185	2,842,407
	AGRICULTURAL INPUTS LOAN		081375						
	2.000%120 MOS/ 3.000% 30 YR O MO		122285						
306-W-018	GOVERNMENT OF AFGHANISTAN	G	051074	7,500,000	7,500,000	1,230,097		6,269,903	2,652,429
	KAJAKAI HYDROELEC POWER PLANT		062974						
	2.000%120 MOS/ 3.000% 30 YR O MO		011385						
306-W-018A	GOVERNMENT OF AFGHANISTAN	G	122774	1,928,161	1,928,161	193,300		1,734,860	603,552
	KAJAKAI HYDROELEC POWER PLANT		012875						
	2.000%120 MOS/ 3.000% 30 YR O MO		082685						
	TOTAL			84,343,497	84,343,497	26,989,383	0	57,354,114	33,892,716
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	AFGHAN AFGHANIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
306-D-011	GOVERNMENT OF AFGHANISTAN	G	051067	5,500,000	5,500,000	5,500,000		0	1,114,013
	ECONOMIC DEVELOPMENT		052767	1,166,421	1,166,421	731,111			143,350
	4.500% 24 MOS/ 4.500% 10 YR O MO		031270				435,311 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	AFGHANISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV AFGHAN AFGHANIS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
306-D-015	GOVERNMENT OF AFGHANISTAN	G	121567	5,479,407	5,479,407	899,026		4,580,381	1,864,136
	ECONOMIC DEVELOPMENT		061768	1,143,105	1,143,105	66,920		114,281	180,152
	2.000%120 MOS/ 2.500% 30 YR 0 MO		020881				961,904 CR		
306-G-008	GOVERNMENT OF AFGHANISTAN	G	062965	48,798,954	48,798,954	13,055,309		35,743,645	32,608,189
	ECONOMIC DEVELOPMENT		072165	598,760	598,760	253,660		649,884	594,687
	4.125% 36 MOS/ 4.125% 27 YR 0 MO		082073				304,784		
	TOTAL AFGHAN AFGHANIS			59,778,361	59,778,361	19,454,335	0	40,324,026	35,586,338
	TOTAL U.S. DOLLARS EQUIVALENT			2,908,287	2,908,287	1,051,690	0	764,165	918,189
	EXCHANGE RATE ADJUSTMENTS						1,092,431 CR		
	COUNTRY TOTAL AFGHANISTAN DOLLARS AND DOLLARS EQUIVALENTS			87,251,784	87,251,784	28,041,073	0	58,118,279	34,810,905
	EXCHANGE RATE ADJUSTMENTS						1,092,431 CR		
	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-014R	GOVERNMENT OF EGYPT	G	122071	107,392	107,392	107,392		0	34,710
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-H-015 AID 18	GOVERNMENT OF EGYPT	G	020962	1,109,431	1,109,431	618,371		491,059	133,485
	GRAIN STORAGE PROGRAM		042662						
	.750%120 MOS/ .750% 30 YR 0 MO		092772						
	ADD CAPITALIZED INTEREST			53,622	53,622				53,622
	LESS RESCHEDULED UNDER R LOAN			544,681	544,681				
	NET TOTAL			618,371	618,371	618,371	0	0	187,107
263-H-015R	GOVERNMENT OF EGYPT	G	122071	44,611	44,611	44,611		0	14,396
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-H-020	GOVERNMENT OF EGYPT	G	121362	30,275,954	30,275,954	16,365,180		13,910,774	3,540,991
	CAIRO WEST POWER PLANT		022063						
	.750%120 MOS/ .750% 30 YR 0 MO		070173						
	ADD CAPITALIZED INTEREST			1,377,231	1,377,231				1,377,231
	LESS RESCHEDULED UNDER R LOAN			15,288,005	15,288,005				
	NET TOTAL			16,365,180	16,365,180	16,365,180	0	0	4,918,222

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-020R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G	122071 122071 040174	1,145,373	1,145,373	1,145,373		0	370,733
263-H-022R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G	122071 122071 040174	215,856	215,856	215,856		0	70,048
263-H-056R	GOVERNMENT OF EGYPT RESCHEDULED LOANS 2.970% 6 MOS/ 2.970% 9 YR 6 MO	G	121586 121686 033193	2,193,599	2,193,599	0		2,193,599	206,132
	ADD CAPITALIZED INTEREST			16,243	16,243				16,243
	LESS RESCHEDULED UNDER R LOAN			2,209,842	2,209,842				
	NET TOTAL			0	0	0	0	0	222,375
263-H-058R	GOVERNMENT OF EGYPT RESCHEDULED LOANS 2.970% 0 MOS/ 2.970% 9 YR 0 MO	G	092686 092786 123191	53,416	53,416	0		53,416	5,182
	ADD CAPITALIZED INTEREST			793	793				793
	LESS RESCHEDULED UNDER R LOAN			54,210	54,210				
	NET TOTAL			0	0	0	0	0	5,975
263-H-060R	RESCHEDULING OF EGYPT 3RD RESCHEDULED LOAN 2.980% 30 MOS/ 2.980% 27 YR 0 MO	G	071891 071891 070193	18,782,525	18,782,525	281,738		18,500,787	2,607,391
263-K-016 AID 27-A	GOVERNMENT OF EGYPT ECONOMIC STABILIZATION 2.500% 36 MOS/ 2.500% 7 YR 0 MO	G	060162 060162 081565	19,924,844	19,924,844	6,654,140		13,270,704	1,511,323
	ADD CAPITALIZED INTEREST			2,278,338	2,278,338				2,278,338
	LESS RESCHEDULED UNDER R LOAN			15,549,042	15,549,042				
	NET TOTAL			6,654,140	6,654,140	6,654,140	0	0	3,789,661
263-K-016R	GOVERNMENT OF EGYPT RESCHEDULED LOAN 6.000% 27 MOS/ 6.000% 4 YR 6 MO	G	122071 122071 040174	15,549,042	15,549,042	15,549,042		0	5,027,573

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-019	GOVERNMENT OF EGYPT	G	060162	9,732,166	9,732,166	3,288,694		6,443,472	640,604
AID 27-B	ECONOMIC STABILIZATION		060162						
	2.500% 36 MOS/ 2.500% 7 YR 0 MO		081565						
	ADD CAPITALIZED INTEREST			1,115,313	1,115,313				1,115,313
	LESS RESCHEDULED UNDER R LOAN			7,558,786	7,558,786				
	NET TOTAL			3,288,694	3,288,694	3,288,694	0	0	1,755,917
263-K-019R	GOVERNMENT OF EGYPT	G	122071	7,558,786	7,558,786	7,558,786		0	2,444,030
	RESCHEDULED LOAN		122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO		040174						
263-K-026	GOVERNMENT OF EGYPT	G	011475	79,925,830	79,925,830	6,196,461		73,729,370	20,978,037
	BASIC IMPORT & PROD. LOAN I		021375						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		102585						
	ADD CAPITALIZED INTEREST			6,138,789	6,138,789				6,138,789
	LESS RESCHEDULED UNDER R LOAN			79,868,158	79,868,158				
	NET TOTAL			6,196,461	6,196,461	6,196,461	0	0	27,116,825
263-K-027	GOVERNMENT OF EGYPT	G	062775	69,908,496	69,908,496	5,420,852		64,487,643	17,947,198
	BASIC IMPORT & PROD. LOAN II		063075						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		123085						
	ADD CAPITALIZED INTEREST			4,999,609	4,999,609				4,999,609
	LESS RESCHEDULED UNDER R LOAN			69,487,252	69,487,252				
	NET TOTAL			5,420,852	5,420,852	5,420,852	0	0	22,946,807
263-K-028	GOVERNMENT OF EGYPT	G	062775	43,717,029	43,717,029	2,346,202		41,370,827	8,104,212
	GRAIN STORAGE LOAN		062975						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082287						
	ADD CAPITALIZED INTEREST			2,570,221	2,570,221				2,570,221
	LESS RESCHEDULED UNDER R LOAN			43,941,048	43,941,048				
	NET TOTAL			2,346,202	2,346,202	2,346,202	0	0	10,674,433
263-K-029	GOVERNMENT OF EGYPT	G	121075	99,842,962	99,842,962	5,534,116		94,308,846	23,635,522
	BASIC IMPORT & PROD. LOAN III		121875						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		101286						
	ADD CAPITALIZED INTEREST			7,438,914	7,438,914				7,438,914
	LESS RESCHEDULED UNDER R LOAN			101,747,760	101,747,760				
	NET TOTAL			5,534,116	5,534,116	5,534,116	0	0	31,074,436

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-030	GOVERNMENT OF EGYPT	G	051076	149,117,508	149,117,508	8,143,204		140,974,305	33,641,885
	BASIC IMPORT & PROD. LOAN IV		052276						
	2.000%120 MOS/ 3.000% 30 YR O MO		033087						
	ADD CAPITALIZED INTEREST			10,594,777	10,594,777				10,594,777
	LESS RESCHEDULED UNDER R LOAN			151,569,081	151,569,081				
	NET TOTAL			8,143,204	8,143,204	8,143,204	0	0	44,236,661
263-K-031	GOVERNMENT OF EGYPT	G	062876	30,189,748	30,189,748	1,600,560		28,589,188	5,869,853
	ALEXANDRIA PORT EQUIPMENT		072976						
	2.000%120 MOS/ 3.000% 30 YR O MO		041188						
	ADD CAPITALIZED INTEREST			1,846,729	1,846,729				1,846,729
	LESS RESCHEDULED UNDER R LOAN			30,435,916	30,435,916				
	NET TOTAL			1,600,560	1,600,560	1,600,560	0	0	7,716,582
263-K-032	GOVERNMENT OF EGYPT	G	062976	67,299,334	67,299,334	3,675,154		63,624,180	13,949,416
	HELWAN AND TALKA GAS TURBINE		073176						
	2.000%120 MOS/ 3.000% 30 YR O MO		041387						
	ADD CAPITALIZED INTEREST			4,709,665	4,709,665				4,709,665
	LESS RESCHEDULED UNDER R LOAN			68,333,845	68,333,845				
	NET TOTAL			3,675,154	3,675,154	3,675,154	0	0	18,659,081
263-K-033	GOVERNMENT OF EGYPT	G	062976	91,019,903	91,019,903	4,970,512		86,049,392	17,165,713
	MEHALLA TEXTILE PLANT REHAB.		090476						
	2.000%120 MOS/ 3.000% 30 YR O MO		051787						
	ADD CAPITALIZED INTEREST			6,117,011	6,117,011				6,117,011
	LESS RESCHEDULED UNDER R LOAN			92,166,402	92,166,402				
	NET TOTAL			4,970,512	4,970,512	4,970,512	0	0	23,282,724
263-K-034	GOVERNMENT OF EGYPT	G	062976	19,137,123	19,137,123	793,502		18,343,621	3,214,905
	PVC PIPE DRAINAGE		072976						
	2.000%120 MOS/ 3.000% 30 YR O MO		030889						
	ADD CAPITALIZED INTEREST			1,039,370	1,039,370				1,039,370
	LESS RESCHEDULED UNDER R LOAN			19,382,991	19,382,991				
	NET TOTAL			793,502	793,502	793,502	0	0	4,254,275
263-K-035	GOVERNMENT OF EGYPT	G	063076	30,176,145	30,176,145	1,599,545		28,576,600	5,220,783
	INDUSTRIAL DEVELOPMENT BANK		072976						
	2.000%120 MOS/ 3.000% 30 YR O MO		050488						
	ADD CAPITALIZED INTEREST			1,784,160	1,784,160				1,784,160
	LESS RESCHEDULED UNDER R LOAN			30,360,761	30,360,761				
	NET TOTAL			1,599,545	1,599,545	1,599,545	0	0	7,004,943

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-036	GOVERNMENT OF EGYPT	G	092876	64,803,164	64,803,164	4,215,541		60,587,623	15,027,164
	BASIC IMPORT & PROD. LOAN V		093076						
	2.000%120 MOS/ 3.000% 30 YR O MO		080287						
	ADD CAPITALIZED INTEREST			2,980,483	2,980,483				2,980,483
	LESS RESCHEDULED UNDER R LOAN			63,568,106	63,568,106				
	NET TOTAL			4,215,541	4,215,541	4,215,541	0	0	18,007,647
263-K-037	GOVERNMENT OF EGYPT	G	092976	23,995,107	23,995,107	1,290,986		22,704,121	4,965,936
	NATIONAL ENERGY CONTROL CENTER		093076						
	2.000%120 MOS/ 3.000% 30 YR O MO		111687						
	ADD CAPITALIZED INTEREST			1,506,916	1,506,916				1,506,916
	LESS RESCHEDULED UNDER R LOAN			24,211,038	24,211,038				
	NET TOTAL			1,290,986	1,290,986	1,290,986	0	0	6,472,852
263-K-037B	GOVERNMENT OF EGYPT	G	051778	16,702,937	16,702,937	172,209		16,530,728	1,922,393
	NATIONAL ENERGY CONTROL CENTER		060178						
	2.000%120 MOS/ 3.000% 30 YR O MO		102790						
	ADD CAPITALIZED INTEREST			1,019,576	1,019,576				1,019,576
	LESS RESCHEDULED UNDER R LOAN			17,550,304	17,550,304				
	NET TOTAL			172,209	172,209	172,209	0	0	2,941,968
263-K-038	GOVERNMENT OF EGYPT	G	030377	437,261,187	437,261,187	23,878,425		413,382,763	96,524,401
	BASIC IMPORT & PROD LOAN VI		030677						
	2.000%120 MOS/ 3.000% 30 YR O MO		061587						
	ADD CAPITALIZED INTEREST			28,392,056	28,392,056				28,392,056
	LESS RESCHEDULED UNDER R LOAN			441,774,819	441,774,819				
	NET TOTAL			23,878,425	23,878,425	23,878,425	0	0	124,916,457
263-K-039	GOVERNMENT OF EGYPT	G	092677	11,000,000	11,000,000	694,573		10,305,427	1,948,741
	IRRIGATION PUMPS		092777						
	2.000%120 MOS/ 3.000% 30 YR O MO		071088						
	ADD CAPITALIZED INTEREST			474,021	474,021				474,021
	LESS RESCHEDULED UNDER R LOAN			10,779,448	10,779,448				
	NET TOTAL			694,573	694,573	694,573	0	0	2,422,761
263-K-040	GOVERNMENT OF EGYPT	G	092677	24,760,126	24,760,126	1,293,062		23,467,063	4,389,818
	CANAL MAINTENANCE		092777						
	2.000%120 MOS/ 3.000% 30 YR O MO		112888						
	ADD CAPITALIZED INTEREST			1,421,009	1,421,009				1,421,009
	LESS RESCHEDULED UNDER R LOAN			24,888,072	24,888,072				
	NET TOTAL			1,293,062	1,293,062	1,293,062	0	0	5,810,827

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-041	GOVERNMENT OF EGYPT	G	092777	35,540,111	35,540,111	1,856,441		33,683,671	5,668,707
	GRAIN TALLOW OIL AND FATS		092877						
	2.000%120 MOS/ 3.000% 30 YR O MO		121588						
	ADD CAPITALIZED INTEREST			1,988,165	1,988,165				1,988,165
	LESS RESCHEDULED UNDER R LOAN			35,671,835	35,671,835				
	NET TOTAL			1,856,441	1,856,441	1,856,441	0	0	7,656,871
263-K-042	GOVERNMENT OF EGYPT	G	092777	29,993,850	29,993,850	925,692		29,068,158	4,013,415
	CAIRO WATER SUPPLY		092977						
	2.000%120 MOS/ 3.000% 30 YR O MO		091989						
	ADD CAPITALIZED INTEREST			1,609,914	1,609,914				1,609,914
	LESS RESCHEDULED UNDER R LOAN			30,678,072	30,678,072				
	NET TOTAL			925,692	925,692	925,692	0	0	5,623,329
263-K-043	GOVERNMENT OF EGYPT	G	092877	45,949,442	45,949,442	1,269,480		44,679,962	6,547,074
	URBAN ELECTRIC DISTRIBUTION		093077						
	2.000%120 MOS/ 3.000% 30 YR O MO		073090						
	ADD CAPITALIZED INTEREST			1,921,477	1,921,477				1,921,477
	LESS RESCHEDULED UNDER R LOAN			46,601,440	46,601,440				
	NET TOTAL			1,269,480	1,269,480	1,269,480	0	0	8,468,551
263-K-044	GOVERNMENT OF EGYPT	G	092877	14,639,442	14,639,442	924,378		13,715,064	2,638,008
	ALEXANDRIA SEWAGE		092977						
	2.000%120 MOS/ 3.000% 30 YR O MO		080288						
	ADD CAPITALIZED INTEREST			606,323	606,323				606,323
	LESS RESCHEDULED UNDER R LOAN			14,321,387	14,321,387				
	NET TOTAL			924,378	924,378	924,378	0	0	3,244,331
263-K-045A	GOVERNMENT OF EGYPT	G	021778	224,498,100	224,498,100	14,176,168		210,321,932	48,817,577
	COMMODITY FINANCING		022778						
	2.000%120 MOS/ 3.000% 30 YR O MO		071988						
	ADD CAPITALIZED INTEREST			9,539,655	9,539,655				9,539,655
	LESS RESCHEDULED UNDER R LOAN			219,861,587	219,861,587				
	NET TOTAL			14,176,168	14,176,168	14,176,168	0	0	58,357,232
263-K-045B	GOVERNMENT OF EGYPT	G	021778	72,935,053	72,935,053	5,320,258		67,614,795	14,418,425
	COMMODITY FINANCING		022778						
	2.000%120 MOS/ 3.000% 20 YR O MO		031689						
	ADD CAPITALIZED INTEREST			3,873,756	3,873,756				3,873,756
	LESS RESCHEDULED UNDER R LOAN			71,488,551	71,488,551				
	NET TOTAL			5,320,258	5,320,258	5,320,258	0	0	18,292,181

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-047	GOVERNMENT OF EGYPT	G	082378	40,000,000	40,000,000	816,965		39,183,035	5,466,114
	TELECOMMUNICATIONS		082878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060290						
	ADD CAPITALIZED INTEREST			2,300,023	2,300,023				2,300,023
	LESS RESCHEDULED UNDER R LOAN			41,483,059	41,483,059				
	NET TOTAL			816,965	816,965	816,965	0	0	7,766,138
263-K-048	GOVERNMENT OF EGYPT	G	083078	43,322,179	43,322,179	643,565		42,678,614	2,907,106
	INDUSTRIAL PRODUCTION		083178						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		030992						
	ADD CAPITALIZED INTEREST			1,481,447	1,481,447				1,481,447
	LESS RESCHEDULED UNDER R LOAN			44,160,061	44,160,061				
	NET TOTAL			643,565	643,565	643,565	0	0	4,388,553
263-K-049	GOVERNMENT OF EGYPT	G	092578	10,125,134	10,125,134	0		10,125,134	1,015,649
	PORT SUEZ OF EGYPT		093078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		072191						
	ADD CAPITALIZED INTEREST			392,704	392,704				392,704
	LESS RESCHEDULED UNDER R LOAN			10,517,838	10,517,838				
	NET TOTAL			0	0	0	0	0	1,408,353
263-K-050	GOVERNMENT OF EGYPT	G	092978	59,481,528	59,481,528	1,214,858		58,266,670	8,230,189
	CANAL CITIES' WATER & SEWERAGE		093078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		052090						
	ADD CAPITALIZED INTEREST			3,483,463	3,483,463				3,483,463
	LESS RESCHEDULED UNDER R LOAN			61,750,133	61,750,133				
	NET TOTAL			1,214,858	1,214,858	1,214,858	0	0	11,713,652
263-K-051	GOVERNMENT OF EGYPT	G	092678	94,729,723	94,729,723	0		94,729,723	10,357,013
	QUATTAMIA CEMENT		092878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060491						
	ADD CAPITALIZED INTEREST			4,825,486	4,825,486				4,825,486
	LESS RESCHEDULED UNDER R LOAN			99,555,209	99,555,209				
	NET TOTAL			0	0	0	0	0	15,182,499
263-K-052	GOVERNMENT OF EGYPT	G	051179	249,434,936	249,434,936	7,699,188		241,735,748	43,389,373
	COMMODITY FINANCING		051979						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		121789						
	ADD CAPITALIZED INTEREST			13,995,360	13,995,360				13,995,360
	LESS RESCHEDULED UNDER R LOAN			255,731,108	255,731,108				
	NET TOTAL			7,699,188	7,699,188	7,699,188	0	0	57,384,733

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-053	GOVERNMENT OF EGYPT	G 050280	29,835,412	29,835,412	0		29,835,412	4,403,437
	COMMODITY FINANCING	063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	031891						
	ADD CAPITALIZED INTEREST		1,458,565	1,458,565				1,458,565
	LESS RESCHEDULED UNDER R LOAN		31,293,977	31,293,977				
	NET TOTAL		0	0	0	0	0	5,862,002
263-K-054	GOVERNMENT OF EGYPT	G 050280	249,469,841	249,469,841	2,528,636		246,941,205	35,899,370
	COMMODITY FINANCING	063080						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	103190						
	ADD CAPITALIZED INTEREST		15,052,945	15,052,945				15,052,945
	LESS RESCHEDULED UNDER R LOAN		261,994,150	261,994,150				
	NET TOTAL		2,528,636	2,528,636	2,528,636	0	0	50,952,315
263-K-055	GOVERNMENT OF EGYPT	G 062681	69,768,497	69,768,497	0		69,768,497	8,197,801
	COMMODITY IMPORT PROGRAM	062881						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	041992						
	ADD CAPITALIZED INTEREST		3,788,283	3,788,283				3,788,283
	LESS RESCHEDULED UNDER R LOAN		73,556,780	73,556,780				
	NET TOTAL		0	0	0	0	0	11,986,084
263-K-057R	GOVERNMENT OF EGYPT	G 121586	120,703,339	120,703,339	0		120,703,339	12,166,090
	RESCHEDULED LOANS	121686						
	2.970% 0 MOS/ 2.970% 10 YR 0 MO	033193						
	ADD CAPITALIZED INTEREST		893,767	893,767				893,767
	LESS RESCHEDULED UNDER R LOAN		121,597,106	121,597,106				
	NET TOTAL		0	0	0	0	0	13,059,857
263-K-059R	GOVERNMENT OF EGYPT	G 092686	22,396,980	22,396,980	0		22,396,980	2,748,283
	RESCHEDULED LOANS	092786						
	2.970% 0 MOS/ 2.970% 9 YR 0 MO	123191						
	ADD CAPITALIZED INTEREST		332,595	332,595				332,595
	LESS RESCHEDULED UNDER R LOAN		22,729,576	22,729,576				
	NET TOTAL		0	0	0	0	0	3,080,879
263-K-061R	REPUBLIC OF EGYPT 3RD	G 071891	2,569,956,553	2,569,956,553	38,549,348		2,531,407,204	382,420,702
	RESCHEDULED LOAN	071891						
	2.980% 30 MOS/ 2.980% 27 YR 0 MO	071093						

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	EGYPT								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			2,749,487,052	2,749,487,052	199,579,061		02,549,907,991	1,045,835,678
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
263-A-006	INDUSTRIAL DEVELOPMENT BANK	G	032360	2,357,270	2,357,270	2,357,270		0	237,683
DLF 123	DEVELOPMENT BANK		083060						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO		050364						
263-A-007	ADFINA EXPORT FAB PROD AGRIC	P	010560	197,051	197,051	197,051		0	109,017
DLF 115	CANNING AND FREEZING PLANT		100760						
	5.750% 18 MOS/ 5.750% 8 YR 0 MO		061564						
263-A-009	AL NASR COMPANY	P	022660	6,699,976	6,699,976	6,699,976		0	2,747,965
DLF 116	BAGASSE PULP MILL		100760						
	5.750% 30 MOS/ 5.750% 10 YR 6 MO		020164						
263-B-001	GOVERNMENT OF EGYPT	G	020455	7,500,000	7,500,000	7,500,000		0	8,002,304
FOAX 62-1	COMMODITY ASSISTANCE		021755						
	4.000% 30 MOS/ 4.000% 37 YR 6 MO		033159						
	TOTAL			16,754,296	16,754,296	16,754,296	0	0	11,096,968
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	EGYPTIAN POUNDS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-002	GOVERNMENT OF EGYPT	G	051959	4,612,742	4,612,742	4,612,742		0	3,844,592
ICAX 62-2	ECONOMIC DEVELOPMENT		052259	10,728,238	10,728,238	5,702,508			6,852,609
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		030164						
	NET TOTAL			4,612,742	4,612,742	4,612,742	0	0	3,844,592
	NET TOTAL-US DOLLARS EQUIVALENT			10,728,238	10,728,238	5,702,508	0	0	6,852,609
							5,025,730 CR		
263-G-003	GOVERNMENT OF EGYPT	G	051959	4,746,656	4,746,656	4,746,655		1	4,186,042
ICAX 62-3	ECONOMIC DEVELOPMENT		052259	11,039,693	11,039,693	5,334,257			7,347,366
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		070164						
	LESS WRITTEN OFF						1		
							0		
	NET TOTAL			4,746,656	4,746,656	4,746,655	1	0	4,186,042
	NET TOTAL-US DOLLARS EQUIVALENT			11,039,693	11,039,693	5,334,257	0	0	7,347,366
							5,705,436 CR		

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	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-004	GOVERNMENT OF EGYPT	G 110959	11,238,573	11,238,573	11,238,573			9,932,915
ICAX 62-4	ECONOMIC DEVELOPMENT	112559	26,138,483	26,138,483	11,802,915			16,887,026
	4.000% 48 MOS/ 4.000% 26 YR O MO	050165						
	LESS WRITTEN OFF							
						0		
	NET TOTAL		11,238,573	11,238,573	11,238,573		0	9,932,915
	NET TOTAL-US DOLLARS EQUIVALENT		26,138,483	26,138,483	11,802,915	0	0	16,887,026
						14,335,569 CR		
263-G-005	GOVERNMENT OF EGYPT	G 042260	3,663,727	3,663,727	3,663,727		0	3,132,211
ICAX 62-6	ECONOMIC DEVELOPMENT	052460	8,521,034	8,521,034	4,247,785			5,465,080
	4.000% 48 MOS/ 4.000% 26 YR O MO	020165				4,273,249 CR		
263-G-008	GOVERNMENT OF EGYPT	G 111460	5,195,756	5,195,756	5,195,756		0	4,458,876
ICAX 62-7	ECONOMIC DEVELOPMENT	111460	12,084,201	12,084,201	5,835,270			7,694,272
	4.000% 48 MOS/ 4.000% 26 YR O MO	050165				6,248,930 CR		
263-G-010	GOVERNMENT OF EGYPT	G 110260	14,531,070	14,531,070	14,531,070		0	12,077,416
ICAX 62-8	ECONOMIC DEVELOPMENT	122760	33,796,117	33,796,117	16,524,440			20,798,935
	4.000% 48 MOS/ 4.000% 26 YR O MO	090165				17,271,677 CR		
263-G-013	GOVERNMENT OF EGYPT	G 121861	20,454,284	20,454,284	20,454,284		0	16,779,562
AID 62-11	ECONOMIC DEVELOPMENT	020962	47,572,228	47,572,228	22,645,620			28,451,434
	4.000% 48 MOS/ 4.000% 26 YR O MO	050166				24,926,608 CR		
263-G-018	GOVERNMENT OF EGYPT	G 071462	23,448,143	23,448,143	23,448,143		0	19,510,926
AID 62-12	ECONOMIC DEVELOPMENT	073162	54,535,295	54,535,295	24,632,426			32,539,301
	4.000% 48 MOS/ 4.000% 26 YR O MO	100166				29,902,869 CR		
263-G-021A	GOVERNMENT OF EGYPT	G 041263	36,097,615	36,097,615	36,097,615		0	4,489,260
	ECONOMIC DEVELOPMENT	042263	83,955,223	83,955,223	46,292,582			7,676,343
	.750% 36 MOS/ .750% 27 YR O MO	042266				37,662,641 CR		
263-G-021B	GOVERNMENT OF EGYPT	G 041263	52,265,173	52,265,173	52,265,173		0	6,530,144
	ECONOMIC DEVELOPMENT	042263	121,557,455	121,557,455	64,657,526			10,970,892
	.750% 36 MOS/ .750% 27 YR O MO	031767				56,899,929 CR		

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	EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-G-021C	GOVERNMENT OF EGYPT	G 041263	20,622,488	20,622,488	20,622,488		0	2,583,168
	ECONOMIC DEVELOPMENT	042263	47,963,434	47,963,434	24,349,748			4,188,610
	.750% 36 MOS/ .750% 27 YR 0 MO	032368				23,613,686 CR		
	TOTAL EGYPTIAN POUNDS		196,876,227	196,876,227	196,876,226	1	0	87,525,112
	TOTAL U.S. DOLLARS EQUIVALENT		457,891,401	457,891,401	232,025,077	0	0	148,871,868
	EXCHANGE RATE ADJUSTMENTS					225,866,324 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
263-E-011	NATL BOTTLING CO OF EGYPT SAE	P 112360	350,000	350,000	350,000		0	66,091
C-62-1	EXPANSION OF BUSINESS	010761	789,524	789,524	780,246			149,369
	5.500% 66 MOS/ 5.500% 1 YR18 MO	061562				9,278 CR		
263-E-017	PFIZER, EGYPT S.A.A.	P 042062	107,400	107,400	107,400		0	29,830
C-62-2	PHARMACEUTICAL PLANT CONSTR.	081762	242,271	242,271	216,364			65,583
	5.500% 12 MOS/ 5.500% 9 YR 6 MO	122763				25,907 CR		
	TOTAL EGYPTIAN POUNDS		457,400	457,400	457,400	0	0	95,921
	TOTAL U.S. DOLLARS EQUIVALENT		1,031,795	1,031,795	996,611	0	0	214,952
	EXCHANGE RATE ADJUSTMENTS					35,184 CR		
	COUNTRY TOTAL EGYPT DOLLARS AND DOLLARS EQUIVALENTS		3,225,164,544	3,225,164,544	449,355,045	02,549,907,991		1,206,019,467
	EXCHANGE RATE ADJUSTMENTS					225,901,508 CR		
	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
233-G-002	GOVERNMENT OF CYPRUS	G 060663	333,476	333,476	333,476		0	37,331
	ECONOMIC DEVELOPMENT	061863	931,592	931,592	773,846			91,889
	.750% 36 MOS/ .750% 27 YR 0 MO	041968				157,746 CR		

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	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL CYPRIOT POUNDS		333,476	333,476	333,476	0	0	37,331
	TOTAL U.S. DOLLARS EQUIVALENT		931,592	931,592	773,846	0	0	91,889
	EXCHANGE RATE ADJUSTMENTS					157,746 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CYPRIOT POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
233-E-003	OLIVE SEED OILS, LTD	P 011466	75,000	75,000	7,500		67,500	13,489
	PLANT CONSTRUCTION	031766	209,950	209,950	18,014		146,167	33,685
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	102568						
	LESS WRITTEN OFF					67,500		
						177,165		
	NET TOTAL		75,000	75,000	7,500	67,500	0	13,489
	NET TOTAL-US DOLLARS EQUIVALENT		209,950	209,950	18,014	177,165	0	33,685
						14,771 CR		
	TOTAL CYPRIOT POUNDS		75,000	75,000	7,500	67,500	0	13,489
	TOTAL U.S. DOLLARS EQUIVALENT		209,950	209,950	18,014	177,165	0	33,685
	EXCHANGE RATE ADJUSTMENTS					14,771 CR		
	COUNTRY TOTAL CYPRUS							
	DOLLARS AND DOLLARS EQUIVALENTS		1,141,543	1,141,543	791,860	177,165	0	125,574
	EXCHANGE RATE ADJUSTMENTS					172,518 CR		
	GREECE							
	LOANS REPAYABLE IN DOLLARS							
240-H-022	GOVERNMENT OF GREECE	G 053162	82,682	82,682	82,682		0	37,209
AID-39	ECO.DEVELOPMENT FINANCING ORG.	110562						
	4.500% 60 MOS/ 4.500% 10 YR 0 MO	092169						
240-H-028	GOVERNMENT OF GREECE	G 042563	9,999,762	9,999,762	9,999,762		0	2,385,978
	PROGRAM LOAN	070363						
	2.000% 60 MOS/ 2.000% 15 YR 0 MO	122368						

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	GREECE								
	LOANS REPAYABLE IN DOLLARS								
240-H-029	PUBLIC POWER CORPORATION KASTRAKI DAM AND HYDRO PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G	062963 082663 013169	3,212,677	3,212,677	3,212,677		0	1,389,004
240-H-030	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	G	052864 122164 060270	7,699,381	7,699,381	7,699,381		0	3,845,276
240-K-038	GOVERNMENT OF GREECE BASIC IMPORT AND PRODUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	063076 092276 092382	65,000,000	65,000,000	38,817,973		26,182,027	47,771,262
	TOTAL			85,994,502	85,994,502	59,812,475	0	26,182,027	55,428,728
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
240-A-008 DLF 41	GOVERNMENT OF GREECE FERTILIZER PLANT 5.250% 2 MOS/ 5.250% 11 YR10 MO	G	061358 012859 090159	11,977,518	11,977,518	11,977,518		0	4,327,295
240-A-011 DLF 107	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT 3.500% 12 MOS/ 3.500% 24 YR 0 MO	G	120459 012960 110961	30,997,200	30,997,200	30,997,200		0	13,539,508
240-B-001 FOAX 40-1	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 45 MOS/ 4.000% 36 YR 3 MO	G	031755 040455 033159	10,000,000	10,000,000	10,000,000		0	10,642,441
240-B-002 ICAX 40-2	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	022856 030156 050160	15,000,000	15,000,000	15,000,000		0	15,713,333
240-B-005 ICAX 40-5	GOVERNMENT OF GREECE COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	G	062757 062857 090189	10,000,000	10,000,000	9,340,857		659,143	8,677,691
240-G-003 ICAX 40-3	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	G	071956 072456 030162	4,200,000	4,200,000	4,200,000		0	3,184,203

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-G-004	GOVERNMENT OF GREECE	G 030157	4,300,000	4,300,000	3,886,608		413,392	4,492,827
ICAX 40-4	ECONOMIC DEVELOPMENT	030157						
	4.000% 48 MOS/ 4.000% 36 YR O MO	030162						
240-G-006	GOVERNMENT OF GREECE	G 071657	17,939,229	17,939,229	16,269,520		1,669,709	18,431,148
ICAX 40-6	ECONOMIC DEVELOPMENT	071657						
	4.000% 48 MOS/ 4.000% 36 YR O MO	030162						
240-G-007	GOVERNMENT OF GREECE	G 013058	9,873,138	9,873,138	9,083,723		789,415	13,814,316
ICAX 40-7	ECONOMIC DEVELOPMENT	091958						
	5.000% 48 MOS/ 5.000% 36 YR O MO	050163						
	TOTAL		114,287,085	114,287,085	110,755,426	0	3,531,659	92,822,762
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	GREEK DRACHMAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-G-013	GOVERNMENT OF GREECE	G 030360	79,893,845	79,893,845	79,893,845		0	67,885,237
ICAX 40-8	ECONOMIC DEVELOPMENT	032460	2,657,285	2,657,285	1,300,085			1,907,198
	4.000% 48 MOS/ 4.000% 26 YR O MO	080165				1,357,200 CR		
240-G-016	GOVERNMENT OF GREECE	G 042861	211,421,307	211,421,307	211,421,307		0	179,617,209
ICAX 40-9	ECONOMIC DEVELOPMENT	042861	7,031,915	7,031,915	3,364,776			4,994,098
	4.000% 48 MOS/ 4.000% 26 YR O MO	120165				3,667,139 CR		
240-G-020	GOVERNMENT OF GREECE	G 050262	102,218,331	102,218,331	102,218,331		0	87,226,410
AID 40-10	ECONOMIC DEVELOPMENT	060562	3,399,802	3,399,802	1,506,474			3,003,885
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120166				1,893,329 CR		
240-G-031	GOVERNMENT OF GREECE	G 022365	123,313,500	123,313,500	123,313,500		0	103,273,797
	ECONOMIC DEVELOPMENT	071465	4,101,432	4,101,432	3,051,670			2,444,012
	4.000% 36 MOS/ 4.000% 27 YR O MO	063069				1,049,762 CR		
240-G-032	GOVERNMENT OF GREECE	G 022365	24,064,057	24,064,057	24,064,057		0	20,250,878
	ECONOMIC DEVELOPMENT	071465	800,375	800,375	266,631			484,010
	4.125% 36 MOS/ 4.125% 27 YR O MO	080869				533,744 CR		
	TOTAL GREEK DRACHMAS		540,911,040	540,911,040	540,911,040	0	0	458,253,531
	TOTAL U.S. DOLLARS EQUIVALENT		17,990,810	17,990,810	9,489,636	0	0	12,833,204

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GREECE							
	EXCHANGE RATE ADJUSTMENTS					8,501,174 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-E-009	MOBIL OIL HELLAS A.E. P	062259	15,000,000	15,000,000	15,000,000		0	3,412,500
C-40-1	PETROLEUM STORAGE FACILITIES	062259	500,026	500,026	500,051			113,772
	7.000% 84 MOS/ 7.000% 1 YR60 MO	103061				25		
240-E-010	PIRAIKI-PATRAIKI IND DE COTTON P	073059	15,000,000	15,000,000	15,000,000		0	2,377,084
C-40-2	WORKING CAPITAL	092859	500,026	500,026	500,051			79,252
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	073160				25		
240-E-012	SINGER SEWING MACHINE CO P	110359	11,000,000	11,000,000	11,000,000		0	3,499,636
C-40-3	WORKING CAPITAL	030260	366,686	366,686	366,704			116,677
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	021062				18		
240-E-014	PIRAIKI-PATRAIKI IND DE COTTON P	092260	15,000,000	15,000,000	15,000,000		0	2,475,000
C-40-4	WORKING CAPITAL	102460	500,026	500,026	500,051			82,516
	6.000% 12 MOS/ 6.000% 3 YR 0 MO	111761				25		
240-E-015	PROCTER & GAMBLE HELLAS S.A. P	112360	1,500,000	1,500,000	1,500,000		0	202,500
C-40-5	WORKING CAPITAL	043061	50,003	50,003	50,005			6,751
	6.000% 12 MOS/ 6.000% 2 YR 0 MO	043062				2		
240-E-017	MOBIL OIL HELLAS A.E. P	063061	22,000,000	22,000,000	22,000,000		0	7,590,000
C-40-6	SERV. STAT., EQUIP. & STORAGE	063061	733,372	733,372	733,380			253,044
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	081463				8		
240-E-018	S. RESTIS S.A. P	060161	4,000,000	4,000,000	4,000,000		0	946,026
C-40-8	SERVICE STATION CONSTRUCTION	071861	133,340	133,340	133,347			31,540
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	122162				7		
240-E-019	RHEEM OVERSEAS, S.A. ROSA P	090561	30,000,000	30,000,000	30,000,000		0	12,514,088
C-40-7	APPLIANCES MFG. FACILITIES	090561	1,000,053	1,000,053	1,000,051			417,204
	6.000% 42 MOS/ 6.000% 6 YR 6 MO	032065				2 CR		
240-E-023	DOW HELLENIC CHEMICAL IND. LTD P	080362	20,000,000	20,000,000	20,000,000		0	6,899,934
	CONSTR POLYSTY. PLASTICS PLANT	022863	666,702	666,702	666,695			230,034
	6.000% 36 MOS/ 6.000% 5 YR 6 MO	050366				7 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GREECE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
240-E-024	WOOD INDUSTRY XELOPAN	P 062862	11,704,724	11,704,724	11,704,724		0	3,576,138
C-40-9	FIBRE BOARD PLANT	091962	390,178	390,178	390,172			119,221
	6.000% 14 MOS/ 6.000% 6 YR 6 MO	123164				6 CR		
240 E-025	MOBIL OIL HELLAS A.E.	P 120562	17,500,000	17,500,000	17,500,000		0	5,844,271
C 40 10	SERVICE STATION CONSTRUCTION	120562	583,364	583,364	583,359			194,838
	6.000% 24 MOS/ 6.000% 7 YR 6 MO	042665				5 CR		
240-E-026	VOKTAS FEEDS, INCORPORATED	P 011763	10,000,000	10,000,000	10,000,000		0	1,088,707
	POULTRY RAISING FACILITIES	011763	333,351	333,351	333,368			36,297
	6.000% 18 MOS/ 6.000% 5 YR 6 MO	071764				17		
240-E-027	ISOLA, S.A.	P 103162	20,000,000	20,000,000	20,000,000		0	9,957,179
	WORKING CAPITAL	091163	666,702	666,702	662,262			331,807
	6.000% 60 MOS/ 6.000% 7 YR 0 MO	110668				4,440 CR		
240-E-033	TITAN CEMENT COMPANY S.A.	P 021566	60,000,000	60,000,000	60,000,000		0	28,740,626
	PLANT CONSTRUCTION	033166	2,000,105	2,000,105	1,822,715			938,070
	6.000% 27 MOS/ 6.000% 9 YR 6 MO	063069				177,391 CR		
240-E-035	PFIZER HELLAS A E	P 011966	4,100,000	4,100,000	4,100,000		0	290,043
	PLANT CONSTRUCTION	121466	136,674	136,674	136,681			9,670
	6.000% 18 MOS/ 6.000% 5 YR 0 MO	111267						
240-E-036	ITT HELLAS S.A.	P 033066	12,000,000	12,000,000	12,000,000		0	3,224,830
	CONSTR TELECOM PLANT	111066	400,016	400,016	400,000			107,497
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	060569				16 CR		
240-E-037	IDEAL STANDARD S A I	P 091566	20,000,000	20,000,000	20,000,000		0	6,131,512
	CONSTR.MFT.PLANT FOR CHINA,PLA	123066	666,702	666,702	669,856			204,609
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	090669				3,155		
	TOTAL GREEK DRACHMAS		288,804,724	288,804,724	288,804,724	0	0	98,770,074
	TOTAL U.S. DOLLARS EQUIVALENT		9,627,327	9,627,327	9,448,749	0	0	3,272,799
	EXCHANGE RATE ADJUSTMENTS					178,577 CR		
	COUNTRY TOTAL GREECE DOLLARS AND DOLLARS EQUIVALENTS		227,899,724	227,899,724	189,506,286	0	29,713,686	164,357,493

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	GREECE								
	EXCHANGE RATE ADJUSTMENTS						8,679,752 CR		
	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-A-005	PLAN ORGANIZATION	G	063058	45,912,478	45,912,478	45,912,478		0	13,256,641
DLF 34	ECONOMIC DEVELOPMENT		010759						
	3.500% 10 MOS/ 3.500% 11 YR 2 MO		011560						
265-A-006	PLAN ORGANIZATION	G	062459	63,200,000	63,200,000	63,200,000		0	20,673,861
DLF 97 A&B	HIGHWAY CONSTRUCTION		100759						
	3.500% 12 MOS/ 3.500% 16 YR 0 MO		061761						
265-A-007	IND-MINING DEVEL BANK OF IRAN	G	052159	3,481,900	3,481,900	3,481,900		0	1,268,452
DLF 89	DEVELOPMENT BANK PROJECT		111959						
	5.750% 10 MOS/ 5.750% 14 YR 2 MO		120161						
265-B-001	GOVERNMENT OF IRAN	G	031855	32,000,000	32,000,000	32,000,000		0	11,950,441
FOAx 65-1	COMMODITY ASSISTANCE		033155						
	3.000% 40 MOS/ 3.000% 21 YR 8 MO		093058						
265-B-002	GOVERNMENT OF IRAN	G	021756	10,000,000	10,000,000	10,000,000		0	3,739,996
ICAX 65-2	COMMODITY ASSISTANCE		021756						
	3.000% 42 MOS/ 3.000% 21 YR 6 MO		100159						
265-B-003	GOVERNMENT OF IRAN	G	052457	23,000,000	23,000,000	23,000,000		0	8,658,112
ICAX 65-4	COMMODITY ASSISTANCE		060557						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		010162						
265-G-004	GOVERNMENT OF IRAN	G	090458	2,393,440	2,393,440	2,393,440		0	1,286,972
ICAX 65-3	COMMODITY ASSISTANCE		101058						
	3.000% 48 MOS/ 3.000% 26 YR 0 MO		080163						
265-H-011	GOVERNMENT OF IRAN	G	103161	6,000,000	6,000,000	6,000,000		0	1,487,147
DLF 97 C	HIGHWAY CONSTRUCTION		022062						
	3.500% 60 MOS/ 3.500% 10 YR 0 MO		121767						
265-H-016	GOVERNMENT OF IRAN	G	112062	799,211	799,211	799,211		0	112,626
	MASTER ELECTRIFICATION PLANS		062663						
	.750% 60 MOS/ .750% 25 YR 0 MO		010369						

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	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-H-017	GOVERNMENT OF IRAN	G	011163	13,581,643	13,581,643	13,581,643		0	3,047,876
	BANDAR ABBAS PORT		062663						
	3.000% 84 MOS/ 3.000% 23 YR 0 MO		102171						
265-H-022	GOVERNMENT OF IRAN	G	062464	1,499,829	1,499,829	1,499,829		0	705,144
	IRAN NATIONAL AIRLINES PAN AM		120164						
	3.500% 36 MOS/ 3.500% 17 YR 0 MO		082068						
265-H-025	GOVERNMENT OF IRAN	G	061066	5,512,202	5,512,202	5,512,202		0	3,252,329
	MGT & ASST FOR DEVL ELEC POWER		011667						
	3.500% 60 MOS/ 3.500% 20 YR 0 MO		050472						
265-K-012	GOVERNMENT OF IRAN	G	020862	14,000,000	14,000,000	14,000,000		0	4,659,907
AID-6	PLAN ORGANIZATION STABILIZATN		022062						
	3.500% 24 MOS/ 3.500% 15 YR 0 MO		032064						
265-K-026	GOVERNMENT OF IRAN	G	031064	5,553,670	5,553,670	5,553,670		0	3,582,575
	CENTO RAILROAD		053164						
	3.500% 60 MOS/ 3.500% 30 YR 0 MO		111771						
	TOTAL			226,934,374	226,934,374	226,934,374	0	0	82,682,077
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-C-013	GOVERNMENT OF IRAN	G	062962	349,065,626	349,065,626	349,065,626		0	251,651,341
AID 65-8	ECONOMIC DEVELOPMENT		062962	4,612,103	4,612,103	4,913,080			3,466,260
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		060167				300,977		
265-G-008	GOVERNMENT OF IRAN	G	111060	126,990,000	126,990,000	126,990,000		0	99,141,376
ICAX 65-5	ECONOMIC DEVELOPMENT		042761	1,677,588	1,677,588	1,785,815			1,358,831
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		080165				108,227		
265-G-009	GOVERNMENT OF IRAN	G	031661	791,825,435	791,825,435	791,825,435		0	585,372,352
ICAX 65-6	ECONOMIC DEVELOPMENT		042761	10,460,327	10,460,327	11,134,539			8,030,959
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		080165				674,212		
265-G-015	GOVERNMENT OF IRAN	G	112062	309,944,478	309,944,478	309,944,478		0	33,770,742
	ECONOMIC DEVELOPMENT		022763	4,094,489	4,094,489	4,336,972			464,899
	.750% 36 MOS/ .750% 27 YR 0 MO		100167				242,483		

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	IRAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-G-020	GOVERNMENT OF IRAN G	122463	268,771,765	268,771,765	268,771,765		0	26,962,825
	ECONOMIC DEVELOPMENT	123163	3,550,581	3,550,581	3,773,598			373,255
	.750% 36 MOS/ .750% 27 YR 0 MO	120369				223,017		
265-G-023	GOVERNMENT OF IRAN G	121164	267,346,191	267,346,191	267,346,191		0	142,837,527
	ECONOMIC DEVELOPMENT	010865	3,532,978	3,532,978	3,770,806			1,987,128
	3.500% 36 MOS/ 3.500% 27 YR 0 MO	020670				237,828		
	TOTAL IRANIAN RIALS		2,113,943,494	2,113,943,494	2,113,943,494	0	0	1,139,736,163
	TOTAL U.S. DOLLARS EQUIVALENT		27,928,066	27,928,066	29,714,810	0	0	15,681,331
	EXCHANGE RATE ADJUSTMENTS					1,786,744		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
265-E-014	INTERNATIONAL DAIRY ENGINEERIN P	070262	7,500,000	7,500,000	7,500,000		0	1,517,727
C-65-1	WORKING CAPITAL	082962	99,982	99,982	100,000			20,236
	8.000% 24 MOS/ 8.000% 2 YR 0 MO	070164				18		
265-E-018	PARS COTTON GINNING & OIL MILL P	062763	25,000,000	25,000,000	25,000,000		0	4,130,515
	BULK STORAGE FACILITIES	101663	333,272	333,272	332,937			55,069
	5.000% 2 MOS/ 5.000% 6 YR 1 MO	033164				335 CR		
265-E-019	THE GENERAL TIRE & RUBBER CO P	092563	152,000,000	152,000,000	152,000,000		0	67,275,196
	CONSTRUCT TIRE PLANT	070164	2,026,293	2,026,293	2,005,308			894,022
	8.000% 32 MOS/ 8.000% 6 YR 7 MO	010168				20,985 CR		
265-E-021	IRAN AMERICAN POULTRY S A P	062664	19,500,000	19,500,000	15,000,000		4,500,000	2,249,753
	ESTAB PLTRY FARM AND HATCHERY	073164	259,952	259,952	200,239		63,380	29,996
	8.000% 75 MOS/ 8.000% 5 YR 9 MO	012370						
	LESS WRITTEN OFF					4,500,000		
						60,000		
	NET TOTAL		19,500,000	19,500,000	15,000,000	4,500,000	0	2,249,753
	NET TOTAL-US DOLLARS EQUIVALENT		259,952	259,952	200,239	60,000	0	29,996
						286		
265-E-024	SHERAT SEHAMI PFIZER LABORATOR P	010566	46,000,000	46,000,000	46,000,000		0	4,988,931
	PLANT CONSTRUCTION	080966	613,220	613,220	613,333			66,518
	8.000% 18 MOS/ 8.000% 10 YR 0 MO	031068				113		

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	IRAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL IRANIAN RIALS		250,000,000	250,000,000	245,500,000	4,500,000	0	80,162,123
	TOTAL U.S. DOLLARS EQUIVALENT		3,332,719	3,332,719	3,251,817	60,000	0	1,065,841
	EXCHANGE RATE ADJUSTMENTS					20,903 CR		
	COUNTRY TOTAL IRAN DOLLARS AND DOLLARS EQUIVALENTS		258,195,159	258,195,159	259,901,001	60,000	0	99,429,250
	EXCHANGE RATE ADJUSTMENTS					1,765,842		
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-062 AID 71-18	WEIZMANN INSTITUTE BUILDING PROGRAM 4.000% 24 MOS/ 4.000% 18 YR 0 MO	P 031062 031262 050164	2,500,000	2,500,000	512,103		1,987,897	871,360
	LESS WRITTEN OFF					1,987,897		
	NET TOTAL		2,500,000	2,500,000	512,103	1,987,897	0	871,360
271-G-072	HEBREW UNIV OF JERUSALEM ECONOMIC RESEARCH .750% 36 MOS/ .750% 17 YR 0 MO	P 121762 121762 031966	500,000	500,000	166,912		333,088	42,944
	LESS WRITTEN OFF					333,088		
	NET TOTAL		500,000	500,000	166,912	333,088	0	42,944
271-G-084	WEIZMANN INSTITUTE OF SCIENCE BUILDING CONSTRUCTION 2.000% 24 MOS/ 2.000% 18 YR 0 MO	P 072963 080763 082865	3,200,000	3,200,000	450,636		2,749,364	486,898
	LESS WRITTEN OFF					2,749,364		
	NET TOTAL		3,200,000	3,200,000	450,636	2,749,364	0	486,898
271-G-090	WEIZMANN INSTITUTE BUILDING PROGRAM 2.000% 24 MOS/ 2.000% 18 YR 0 MO	P 121263 121263 010166	3,500,000	3,500,000	428,148		3,071,852	505,582
	LESS WRITTEN OFF					3,071,852		
	NET TOTAL		3,500,000	3,500,000	428,148	3,071,852	0	505,582
271-G-099	TEL AVIV UNIVERSITY BLDG CONSTRUCTION ON CAMPUS 2.000% 24 MOS/ 2.000% 18 YR 0 MO	P 062264 062364 073166	2,000,000	2,000,000	864,865		1,135,135	274,284
	LESS WRITTEN OFF					1,135,135		
	NET TOTAL		2,000,000	2,000,000	864,865	1,135,135	0	274,284

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-100	WEIZMANN INSTITUTE OF SCIENCE P	073164	5,800,000	5,800,000	610,524		5,189,476	734,513
	EXPANSION FACILITIES	073164						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	090466						
	LESS WRITTEN OFF					5,189,476		
	NET TOTAL		5,800,000	5,800,000	610,524	5,189,476	0	734,513
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY P	101564	2,000,000	2,000,000	249,648		1,750,352	313,378
	EXPANSION OF FACILITIES	101564						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	120766						
	LESS WRITTEN OFF					1,750,352		
	NET TOTAL		2,000,000	2,000,000	249,648	1,750,352	0	313,378
271-G-114	AMERICA- ISRAELI CULTURAL FDN P	032066	666,667	666,667	90,090		576,577	97,613
	ECONOMIC DEVELOPMENT	032266						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	060168						
	LESS WRITTEN OFF					576,577		
	NET TOTAL		666,667	666,667	90,090	576,577	0	97,613
271-G-115	WEIZMANN INSTITUTE OF SCIENCE P	120165	3,000,000	3,000,000	170,680		2,829,320	324,874
	EXPANSION FACILITIES	120365						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	122067						
	LESS WRITTEN OFF					2,829,320		
	NET TOTAL		3,000,000	3,000,000	170,680	2,829,320	0	324,874
271 G 118	WEIZMAN INSTITUTE OF SCIENCE P	060766	4,000,000	4,000,000	204,836		3,795,164	359,857
	BUILDING PROGRAM	060766						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	070168						
	LESS WRITTEN OFF					3,795,164		
	NET TOTAL		4,000,000	4,000,000	204,836	3,795,164	0	359,857
271-G-121	BAR ILAN UNIVERSITY P	063066	1,000,000	1,000,000	99,356		900,644	65,903
	CONSTRUCTION PROGRAM	071566						
	2.000% 24 MOS/ 2.000% 18 YR 0 MO	081268						
	LESS WRITTEN OFF					900,644		
	NET TOTAL		1,000,000	1,000,000	99,356	900,644	0	65,903
271-G-124	ISRAEL PROG SCIENTIFIC TRANS P	030167	1,833,333	1,833,333	0		1,833,333	171,719
	HISTORICAL RESEARCH	030167						
	2.000% 96 MOS/ 2.000% 15 YR 0 MO	041475						
	LESS WRITTEN OFF					1,833,333		
	NET TOTAL		1,833,333	1,833,333	0	1,833,333	0	171,719

LOAN NO NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-125	KEREN HANEGEV	P	071067	466,667	466,667	113,214		353,453	55,541
	FINANCE TEACHING FACILITIES		071467						
	2.000% 24 MOS/ 2.000% 18 YR O MO		090669						
	LESS WRITTEN OFF						353,453		
	NET TOTAL			466,667	466,667	113,214	353,453	0	55,541
271-G-127	TEL AVIV UNIVERSITY	P	042067	1,000,000	1,000,000	235,066		764,935	114,230
	BUILDING CONSTRUCTION		042067						
	2.000% 24 MOS/ 2.000% 18 YR O MO		050969						
	LESS WRITTEN OFF						764,935		
	NET TOTAL			1,000,000	1,000,000	235,066	764,935	0	114,230
271-G-128	WEIZMANN INSTITUTE OF SCIENCE	P	081467	2,809,524	2,809,524	327,306		2,482,217	205,541
	CONSTRUCTION PROGRAM		081567						
	2.000% 24 MOS/ 2.000% 18 YR O MO		100369						
	LESS WRITTEN OFF						2,482,217		
	NET TOTAL			2,809,524	2,809,524	327,306	2,482,217	0	205,541
271-G-136	MIZRACHI WOMENS ORGAN OF AMER	P	082668	136,600	136,600	6,631		129,969	13,039
	SCHOOL IMPROVEMENT		091968						
	2.000% 24 MOS/ 2.000% 18 YR O MO		121270						
	LESS WRITTEN OFF						129,969		
	NET TOTAL			136,600	136,600	6,631	129,969	0	13,039
271-G-137	MIZRACHI WOMENS ORG OF AMERICA	P	082668	65,880	65,880	1,695		64,185	5,903
	SCHOOL IMPROVEMENT		091968						
	2.000% 24 MOS/ 2.000% 18 YR O MO		050671						
	LESS WRITTEN OFF						64,185		
	NET TOTAL			65,880	65,880	1,695	64,185	0	5,903
271-H-063	GOVERNMENT OF ISRAEL	G	072861	9,991,715	9,991,715	9,991,715		0	928,590
DLF 214	PROGRAM LOAN I		032162						
	.750% 60 MOS/ .750% 15 YR O MO		051067						
271-H-071	GOVERNMENT OF ISRAEL	G	032362	34,622,892	34,622,892	34,622,892		0	3,115,790
AID 28	PROGRAM LOAN II		080362						
	.750% 60 MOS/ .750% 15 YR O MO		092667						

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-H-080	GOVERNMENT OF ISRAEL COMBINED DESALINATION POWER PL 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	042363 073063 022669	2,130,859	2,130,859	2,130,859		0	521,084
271-H-081	GOVERNMENT OF ISRAEL TIMNA COPPER PROJECT 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	052163 062965 121570	4,399,607	4,399,607	4,399,607		0	972,486
271-H-082	GOVERNMENT OF ISRAEL HAIFA B STATION EXPANSION 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	061763 081463 081769	11,333,709	11,333,709	11,333,709		0	2,581,369
271-H-083	GOVERNMENT OF ISRAEL PROGRAM LOAN III 2.000% 60 MOS/ 2.000% 15 YR 0 MO	G	062963 073063 112668	21,180,741	21,180,741	21,180,741		0	5,146,159
271-H-095	GOVERNMENT OF ISRAEL AGRICULTURAL DEVELOPMENT I 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052764 102264 051870	11,845,893	11,845,893	11,845,893		0	5,379,149
271-H-096	GOVERNMENT OF ISRAEL PROGRAM LOAN IV 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052564 102264 072070	7,986,483	7,986,483	7,986,483		0	3,658,365
271-H-110	GOVERNMENT OF ISRAEL DEVELOPMENT-PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052865 122865 030371	6,953,027	6,953,027	6,953,027		0	3,002,291
271-H-111	GOVERNMENT OF ISRAEL PROGRAM LOAN V 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	052865 122865 030371	8,985,714	8,985,714	8,985,714		0	3,976,148
271-H-112	GOVERNMENT OF ISRAEL IMPORTS-TELEPHONE EQUIP. 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062665 122865 030371	3,993,051	3,993,051	3,993,051		0	1,537,628
271-H-120	GOVERNMENT OF ISRAEL NON-PROJECT LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G	062366 012067 081672	9,673,865	9,673,865	9,673,865		0	4,170,693

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-H-129	GOVERNMENT OF ISRAEL TEL AVIV POWER STATION 3.500% 60 MOS/ 3.500% 15 YR 0 MO	G 062667 013168 050973	5,500,000	5,500,000	5,500,000		0	2,476,459
271-K-141	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 062876 063076 101486	225,000,000	225,000,000	55,807,686		169,192,314	103,676,999
271-K-142	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 092176 092276 041387	25,000,000	25,000,000	5,859,560		19,140,440	11,300,240
271-K-143	GOVERNMENT OF ISRAEL COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112376 112376 080287	245,000,000	245,000,000	54,128,428		190,871,572	106,005,137
271-K-144	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112577 120577 110988	182,000,000	182,000,000	35,421,874		146,578,126	75,303,516
271-K-145	GOVERNMENT OF ISRAEL COMMODITY FINANCING 2.000%120 MOS/ 3.000% 20 YR 0 MO	G 112577 120577 031989	78,000,000	78,000,000	24,940,748		53,059,252	30,271,967
271-K-146	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 112178 112978 120188	260,000,000	260,000,000	50,602,677		209,397,323	107,341,567
271-K-147	GOVERNMENT OF ISRAEL CASH TRANSFER 2.000%120 MOS/ 3.000% 30 YR 0 MO	G 111579 111579 111589	260,000,000	260,000,000	43,963,606		216,036,394	100,726,131
	TOTAL		1,448,076,227	1,448,076,227	413,853,845	29,946,961	1,004,275,421	576,734,944
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-A-011 DLF 5	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT 5.250% 11 MOS/ 5.250% 14 YR 1 MO	G 040458 062558 060159	15,000,000	15,000,000	15,000,000		0	6,501,107

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-A-024	INDUST DEVELOP BANK OF ISRAEL	P	012059	9,991,930	9,991,930	9,991,930		0	2,640,871
DLF 66	DEVELOPMENT BANK		051259						
	5.000% 12 MOS/ 5.000% 10 YR 0 MO		042561						
271-A-042	GOVERNMENT OF ISRAEL	G	042659	15,000,000	15,000,000	15,000,000		0	6,049,293
DLF 126	AGRICULTURE AND IRRIGATION		063060						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		091961						
271-A-052	GOVERNMENT OF ISRAEL	G	100760	5,975,635	5,975,635	5,975,635		0	1,263,615
DLF 166	TELEPHONE DEVELOPMENT		022061						
	3.500% 12 MOS/ 3.500% 9 YR 0 MO		081562						
271-A-060	INDUSTRIAL DEV. BK.	P	122860	9,780,702	9,780,702	9,780,702		0	2,477,193
DLF 183	SUBLOANS		090761						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO		081363						
271-B-001	GOVERNMENT OF ISRAEL	G	020355	15,000,000	15,000,000	15,000,000		0	15,970,648
FOAX 71-1	COMMODITY ASSISTANCE		020955						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		033159						
271-B-002	GOVERNMENT OF ISRAEL	G	042755	5,000,000	5,000,000	5,000,000		0	5,270,169
FOAX 71-2	COMMODITY ASSISTANCE		052555						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		033159						
271-B-005	GOVERNMENT OF ISRAEL	G	062156	10,000,000	10,000,000	9,351,808		648,192	9,128,706
ICAX 71-5	COMMODITY ASSISTANCE		062956						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		070161						
271-B-008	GOVERNMENT OF ISRAEL	G	042657	9,993,720	9,993,720	9,557,307		436,413	7,786,699
ICAX 71-8	COMMODITY ASSISTANCE		042957						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100161						
271-D-006	GOVERNMENT OF ISRAEL	G	063056	2,498,461	2,498,461	2,498,461		0	1,618,533
ICAX 71-6	PROJECT ASSISTANCE		073156						
	3.000% 48 MOS/ 4.000% 36 YR 0 MO		020161						
271-G-003	GOVERNMENT OF ISRAEL	G	080555	7,096,520	7,096,520	7,096,520		0	4,868,508
ICAX 71-3	PROJECT ASSISTANCE		080555						
	4.000% 42 MOS/ 4.000% 26 YR 6 MO		061559						

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-G-004	GOVERNMENT OF ISRAEL	G 032656	11,740,000	11,740,000	11,740,000		0	7,943,689
ICAX 71-4	PROJECT ASSISTANCE	040656						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070160						
271-G-007	GOVERNMENT OF ISRAEL	G 081556	9,342,031	9,342,031	9,342,031		0	5,987,635
ICAX 71-7	PROJECT ASSISTANCE	082356						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	070161						
271-G-009	GOVERNMENT OF ISRAEL	G 070957	7,838,427	7,838,427	7,838,427		0	4,938,132
ICAX 71-9	PROJECT ASSISTANCE	071657						
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110161						
271-G-010	GOVERNMENT OF ISRAEL	G 101757	21,000,000	21,000,000	21,000,000		0	19,130,962
ICAX 71-10	PROJECT ASSISTANCE	010958						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	080162						
271-G-012	GOVERNMENT OF ISRAEL	G 070558	2,114,425	2,114,425	2,114,425		0	1,719,110
ICAX 71-11	PROJECT ASSISTANCE	082558						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	070163						
271-G-013	GOVERNMENT OF ISRAEL	G 100258	11,111,111	11,111,111	11,111,111		0	7,194,981
ICAX 71-12	PROJECT ASSISTANCE	100758						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO	120162						
271-G-015	GOVERNMENT OF ISRAEL	G 112658	16,697,817	16,697,817	16,697,817		0	9,978,033
ICAX 71-13	ECONOMIC DEVELOPMENT	121758						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO	030164						
271-G-026	GOVERNMENT OF ISRAEL	G 071059	283,000	283,000	283,000		0	178,269
ICAX 71-14	COMMODITY ASSISTANCE	080359						
	3.500% 48 MOS/ 3.500% 26 YR 0 MO	030164						
	TOTAL		185,463,778	185,463,778	184,379,173	0	1,084,605	120,646,152
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-A-056	GOVERNMENT OF ISRAEL	G 052661	200,000	200,000	200,000		0	50,214
DLF 172	AIRPORT CONSTRUCTION	052661	666,667	666,667	563,448			155,827
	4.000% 12 MOS/ 4.000% 9 YR 0 MO	092764				103,219 CR		

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-G-043	GOVERNMENT OF ISRAEL	G	071960	2,520,000	2,520,000	2,520,000		0	1,333,373
ICAX 71-15	PROJECT ASSISTANCE		071960	8,877,245	8,877,245	4,308,766			3,718,931
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		030165				4,568,479 CR		
271-G-046	GOVERNMENT OF ISRAEL	G	012166	702,633	702,633	702,633		0	358,995
ICAX 71-16	PROJECT ASSISTANCE		101260	2,475,175	2,475,175	1,222,875			1,007,274
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		040166				1,252,300 CR		
271-G-058	GOVERNMENT OF ISRAEL	G	063065	1,677,829	1,677,829	1,677,829		0	819,080
ICAX 71-17	COMMODITY ASSISTANCE		071461	5,910,516	5,910,516	2,928,670			2,272,605
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		020166				2,981,847 CR		
271-G-064	GOVERNMENT OF ISRAEL	G	062962	1,000,000	1,000,000	1,000,000		0	514,053
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK		043062	3,522,716	3,522,716	1,521,306			1,385,902
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		010167				2,001,411 CR		
271 G 065	GOVERNMENT OF ISRAEL	G	051562	4,008,660	4,008,660	4,008,660		0	1,805,600
AID 71-20	ECONOMIC DEVELOPMENT		062962	14,121,371	14,121,371	7,016,548			4,927,503
	4.000/ 48 MOS/ 4.000% 26 YR 0 MO		030167				7,104,824 CR		
271-G-073A	GOVERNMENT OF ISRAEL	G	020763	3,885,000	3,885,000	3,885,000		0	274,246
	PROJECT ASSISTANCE		022763	13,685,753	13,685,753	7,464,842			743,047
	.750% 36 MOS/ .750% 27 YR 0 MO		031167				6,220,911 CR		
271-G-073B	GOVERNMENT OF ISRAEL	G	020763	3,885,000	3,885,000	3,885,000		0	264,406
	PROJECT ASSISTANCE		022763	13,685,753	13,685,753	7,450,591			722,852
	.750% 36 MOS/ .750% 27 YR 0 MO		122967				6,235,162 CR		
271-G-073C	GOVERNMENT OF ISRAEL	G	000000	2,126,207	2,126,206	2,126,206		0	133,116
	PROJECT ASSISTANCE		022763	7,490,022	7,490,022	3,985,435			353,432
	.750% 36 MOS/ .750% 27 YR 0 MO		122268				3,504,587 CR		
271-G-097	GOVERNMENT OF ISRAEL	G	052564	600,000	600,000	600,000		0	284,706
	INDUSTRIAL DEVELOPMENT BANK.		052564	2,113,630	2,113,630	833,024			740,149
	4.000% 48 MOS/ 4.000% 16 YR 0 MO		072068				1,280,605 CR		
271-G-103	INDUSTRIAL DEV BANK OF ISRAEL	G	092564	4,000,000	4,000,000	4,000,000		0	1,745,582
	ECONOMIC DEVELOPMENT		092564	14,090,865	14,090,865	4,570,748			2,377,684
	3.500% 36 MOS/ 3.500% 22 YR 0 MO		103067				9,520,117 CR		

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-G-106	GOVERNMENT OF ISRAEL G	021165	3,243,565	3,243,565	3,243,565		0	1,152,126
	ECONOMIC DEVELOPMENT	040165	11,426,160	11,426,160	5,983,655			3,035,228
	4.125% 36 MOS/ 4.125% 27 YR 0 MO	092068				5,442,505 CR		
271-G-119	GOVERNMENT OF ISRAEL G	061466	4,932,409	4,932,409	4,932,409		0	1,657,967
	ECONOMIC DEVELOPMENT	061766	17,375,476	17,375,476	9,404,024			4,270,438
	4.625% 36 MOS/ 4.625% 27 YR 0 MO	120769				7,971,452 CR		
271-G-130	GOVERNMENT OF ISRAEL G	081067	2,989,163	2,989,163	2,989,163		0	341,109
	FINANCE ECON DEV	081467	7,472,907	7,472,907	6,073,771			722,320
	4.750% 36 MOS/ 4.750% 27 YR 0 MO	011474				1,399,136 CR		
	TOTAL ISRAEL SHEKEL		35,770,465	35,770,465	35,770,465	0	0	10,734,575
	TOTAL U.S. DOLLARS EQUIVALENT		122,914,257	122,914,257	63,327,704	0	0	27,433,221
	EXCHANGE RATE ADJUSTMENTS					59,586,553 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-014	ISRAEL BANK OF AGRICULTURE LTD P	121158	372,000	372,000	372,000		0	112,970
C-71-1	GRAIN STORAGE FACILITIES	121558	1,540,937	1,540,937	1,175,536			370,944
	5.500% 32 MOS/ 5.500% 6 YR 2 MO	050161				365,402 CR		
271-E-016	ALLIANCE TIRE & RUBBER CO. LTD P	121158	77,500	77,500	77,500		0	32,304
C-71-5	TIRE & TUBE PLANT FACILITIES	121158	321,029	321,029	256,085			113,249
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				64,943 CR		
271-E-017	SAMSON TIRE & RUBBER CO., LTD. P	121158	37,000	37,000	37,000		0	15,117
C-71-4	TIRE & TUBE PLANT FACILITIES	022759	153,265	153,265	122,260			52,993
	7.500% 24 MOS/ 7.500% 6 YR 0 MO	050161				31,005 CR		
271-E-018	DAGON BATEY-MAMGUROTH LTD. P	121158	155,000	155,000	155,000		0	43,517
C-71-2	GRAIN STORAGE FACILITIES	031059	642,057	642,057	512,170			152,523
	5.500% 24 MOS/ 5.500% 6 YR 0 MO	050161				129,887 CR		
271-E-019	UNITED SARAN PLASTIC CORP. LTD P	031759	5,000	5,000	3,439		1,562	1,871
C-71-6	PLASTIC PRODUCTS FACILITIES	031759	20,712	20,712	11,464		1	6,570
	7.500% 22 MOS/ 7.500% 7 YR 6 MO	050161						
	LESS WRITTEN OFF					1,562		
						4,461		
	NET TOTAL		5,000	5,000	3,439	1,562	0	1,871
	NET TOTAL-US DOLLARS EQUIVALENT		20,712	20,712	11,464	4,461	0	6,570
						4,786 CR		

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-020	SILOS & WAREHOUSES CO., LTD.	P	121158	36,000	36,000	36,000		0	13,422
C-71-3	GRAIN STORAGE FACILITIES		032659	149,123	149,123	116,594			46,835
	5.500% 41 MOS/ 5.500% 4 YR 7 MO		110162				32,528 CR		
271-E-021	MOLLER TEXTILE CORP.	P	020559	150,000	150,000	150,000		0	39,832
C-71-17	TEXTILE PLANT FACILITIES		040559	621,346	621,346	495,648			139,597
	5.500% 23 MOS/ 5.500% 6 YR 1 MO		050161				125,697 CR		
271-E-022	PARADISE MATTRESS & COUCH CO.,	P	121158	5,000	5,000	5,000		0	1,553
C-71-10	MATTRESS & FURN. FACILITIES		050359	20,712	20,712	16,522			5,475
	5.500% 23 MOS/ 5.500% 6 YR 1 MO		050161				4,190 CR		
271-E-023	SONOL ISRAEL LTD.	P	121158	110,000	110,000	110,000		0	32,686
C-71-13	PETROLEUM DISTR. FACILITIES		050659	455,653	455,653	363,475			114,572
	5.500% 23 MOS/ 5.500% 6 YR 1 MO		050161				92,178 CR		
271-E-025	MECHANICO LTD.	P	121158	19,000	19,000	19,000		0	4,340
C-71-11	REBUILD AUTO PARTS FACILITIES		060959	78,704	78,704	63,349			15,234
	5.500% 23 MOS/ 5.500% 6 YR 1 MO		050161				15,355 CR		
271-E-027	SULIATAN LTD.	P	121158	6,000	6,000	6,000		0	2,261
C-71-8	SOLES & HEELS PROD. FACILITIES		081159	24,854	24,854	19,826			7,925
	7.500% 18 MOS/ 7.500% 8 YR 6 MO		050161				5,028 CR		
271-E-028	SERAFON RESINOUS CHEMICALS LTD	P	121158	12,500	12,500	12,500		0	4,870
C-71-9	PLASTICS & CHEMICALS FACILITIE		081159	51,779	51,779	41,305			17,072
	7.500% 18 MOS/ 7.500% 6 YR 6 MO		050161				10,474 CR		
271-E-029	PALESTINE MILLING & TRADING CO	P	121158	20,000	20,000	20,000		0	5,658
C-71-12	GRAIN STORAGE FACILITIES		090759	82,846	82,846	66,086			19,830
	5.500% 18 MOS/ 5.500% 6 YR 6 MO		050161				16,760 CR		
271-E-030	SEFEN, LTD.	P	072359	72,000	72,000	72,000		0	20,888
C-71-18	SOFT & HARD BOARD PROD. FACILI		102659	298,246	298,246	235,765			73,045
	5.500% 22 MOS/ 5.500% 6 YR 2 MO		110161				59,481 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-031	AMER. ISRAELI PAPER MILLS LTD.	P 092459	200,000	200,000	200,000		0	60,665
C-71-20	PAPER MILL FACILITIES	122459	828,461	828,461	654,902			212,180
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110161				173,559 CR		
271-E-032	THE ASHDAD COMPANY, LTD.	P 111259	123,800	123,800	123,800		0	27,436
C-71-21	INDUST. PROJ. & CONSTRUCTIONS	010660	512,817	512,817	405,134			65,814
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110161				107,683 CR		
271-E-034	DAWE-ABIC LTD.	P 092459	18,500	18,500	18,500		0	10,810
C-71-19	ANIMAL FEEDS & MED. FACILITIES	010860	76,633	76,633	60,580			34,245
	5.500% 19 MOS/ 5.500% 7 YR 5 MO	110161				16,053 CR		
271-E-035	SILOS & WAREHOUSES CO., LTD.	P 121159	30,000	30,000	30,000		0	0,840
C-71-22	GRAIN STORAGE FACILITIES	121159	124,269	124,269	97,162			41,305
	5.500% 31 MOS/ 5.500% 5 YR 5 MO	050162				27,107 CR		
271-E-036	ISRAEL FINE COTTON SPINNING	P 121158	50,000	50,000	50,000		0	9,022
C-71-16	COTTON SPIN MILL FACILITIES	020760	207,115	207,115	166,707			31,670
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				40,409 CR		
271-E-037	RASTROM, LTD.	P 123159	20,000	20,000	20,000		0	5,086
C-71-24	PRECAST CONCRETE PROD FACILIT	021760	82,846	82,846	65,490			17,775
	5.500% 22 MOS/ 5.500% 6 YR 2 MO	110161				17,356 CR		
271-E-038	KADIMAH CHEMICAL CORP.	P 121158	77,500	77,500	77,500		0	18,459
C-71-15	CHEMICAL PLANT FACILITIES	022360	321,029	321,029	256,087			64,678
	5.500% 29 MOS/ 5.500% 5 YR 7 MO	050161				64,942 CR		
271-E-039	AMCOR, LTD.	P 010560	118,000	118,000	118,000		0	35,172
C-71-25	COMPRESSORS PROD. FACILITIES	030260	488,792	488,792	382,874			122,652
	5.500% 10 MOS/ 5.500% 9 YR 2 MO	050162				105,918 CR		
271-E-040	HAIFA SILOS LTD.	P 032863	98,500	98,500	98,500		0	30,529
C-71-23	GRAIN STORAGE FACILITIES	033060	408,017	408,017	311,209			104,724
	5.500% 28 MOS/ 5.500% 7 YR 6 MO	110162				96,808 CR		
271-E-041	THE UNITED SARAN PLASTIC CORP.	P 032460	12,000	12,000	12,000		0	3,429
C-71-27	ZINC OXIDE MFG. PLANT	051260	49,708	49,708	40,010			12,036
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050162				9,698 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-044	PALESTINE MILLING & TRADING CO	P 030460	10,000	10,000	10,000		0	2,945
C-71-26	GRAIN STORAGE FACILITIES	071960	41,423	41,423	32,447			10,264
	5.500% 19 MOS/ 5.500% 6 YR 5 MO	050162				5,976 CR		
271-E-045	SAMSON TIRE & RUBBER CO., LTD.	P 032460	100,000	100,000	100,000		0	39,018
C-71-28	TIRE & RUBBER PLANT FACILITIES	080260	414,230	414,230	319,998			100,757
	5.500% 16 MOS/ 5.500% 6 YR 8 MO	050162				94,232 CR		
271-E-047	RASSCO RURAL & SUBURBAN SETTLE	P 051960	100,000	100,000	100,000		0	26,348
C-71-30	LIGHT IND. CENTERS & COSMETIC	101660	414,230	414,230	324,470			91,756
	5.500% 13 MOS/ 5.500% 6 YR11 MO	050162				89,761 CR		
271-E-048	NEAR EAST FINANCIAL & TRUST CO	P 050560	45,000	45,000	45,000		0	12,742
C-71-29	SMALL INDUSTRY FACILITIES	102160	186,404	186,404	144,670			44,191
	5.500% 15 MOS/ 5.500% 6 YR 9 MO	110162				41,734 CR		
271-E-049	ASSAMIN - 1954 - LTD.	P 021764	15,000	15,000	15,000		0	4,421
C-71-31	PLANT MFG. MACARONI	123060	62,135	62,135	47,333			15,150
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	110163				14,801 CR		
271-E-050	SILOS & WAREHOUSES LTD.	P 102760	34,000	34,000	34,000		0	10,242
C-71-36	GRAIN STORAGE FACILITIES	121360	140,838	140,838	109,306			35,545
	5.500% 20 MOS/ 5.500% 6 YR 4 MO	110162				31,532 CR		
271-E-051	BINET JERUSALEM CHEM INDUS LTD	P 102760	6,500	6,500	6,500		0	1,912
C-71-33	PLASTIC MFG. PLANT FACILITIES	010461	26,925	26,925	20,899			6,635
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110162				6,026 CR		
271-E-053	SAN KOL CHAY CENTRAL FEED MILL	P 102760	150,000	150,000	150,000		0	13,043
C-71-35	GRAIN STORAGE FACILITIES	042761	621,346	621,346	477,761			148,443
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	050163				143,585 CR		
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD.	P 051461	54,000	54,000	54,000		0	12,596
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	051461	223,684	223,684	167,167			42,410
	5.500% 9 MOS/ 5.500% 7 YR 3 MO	050164				56,517 CR		
271-E-055	AVIA HOTELS, LTD.	P 020961	45,000	45,000	45,000		0	11,623
C-71-40	HOTEL FACILITIES	051661	186,404	186,404	148,247			40,723
	5.500% 24 MOS/ 5.500% 4 YR 0 MO	061563				38,156 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-057	SZEKELY-HOFFMAN & CO., LTD.	P 051261	14,200	14,200	14,200		0	4,573
C-71-42	ELEC. CONTROL MFG. FACILITIES	071061	58,821	58,821	44,805			15,705
	5.500% 26 MOS/ 5.500% 5 YR10 MO	110163				14,016 CR		
271-E-059	DAN HOTEL CORP.	P 072561	250,000	250,000	250,000		0	71,590
C-71-39	HOTEL CONSTRUCTION	072561	1,035,576	1,035,576	821,558			251,398
	5.500% 5 MOS/ 5.500% 9 YR 7 MO	051562				214,018 CR		
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE	P 121161	180,000	180,000	180,000		0	55,027
C-71-43	GRAIN STORAGE FACILITIES	121161	745,615	745,615	567,947			188,739
	5.500% 22 MOS/ 5.500% 7 YR 8 MO	110163				177,668 CR		
271-E-075	DAGON BATEY-MAMGUROTH LTD	P 050363	80,000	80,000	80,000		0	33,232
	STORAGE FACILITIES	071663	331,384	331,384	240,504			110,478
	8.000% 17 MOS/ 8.000% 7 YR 7 MO	020165				90,880 CR		
271-E-076	GADOT CHEMICAL LTD.	P 040863	50,000	50,000	50,000		0	20,269
	EXPANSION - STORAGE FACILITIES	062563	207,115	207,115	148,827			67,035
	8.000% 16 MOS/ 8.000% 7 YR 8 MO	050165				58,288 CR		
271-E-077	SEFEN, LTD.	P 040863	71,000	71,000	71,000		0	29,381
	PLASTICS FACILITIES	061863	294,104	294,104	211,334			97,295
	8.000% 18 MOS/ 8.000% 7 YR 6 MO	050165				82,769 CR		
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD.	P 050363	45,000	45,000	45,000		0	20,036
	WIRE PRODUCTION FACILITIES	061063	186,404	186,404	131,494			66,379
	8.000% 20 MOS/ 8.000% 7 YR 6 MO	050165				54,910 CR		
271-E-085	KLIL NON-FERROUS	P 062763	200,000	200,000	200,000		0	126,564
	PRODUCTS FABRICATION	101863	828,461	828,461	528,611			190,769
	10.000% 24 MOS/10.000% 9 YR 6 MO	050166				299,849 CR		
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD	P 071963	100,000	100,000	100,000		0	36,019
	ERECTION OF CHEMICAL PLANTS	072963	414,230	414,230	303,611			120,055
	8.000% 12 MOS/ 8.000% 8 YR 0 MO	110164				110,619 CR		
271-E-087	ELRON ELECTRONC INDUSTRIES LTD	P 080763	25,000	25,000	25,000		0	12,678
	EXPAND PRODUCTION FACILITIES	083063	103,558	103,558	71,435			41,311
	8.000% 19 MOS/ 8.000% 8 YR 5 MO	050166				32,123 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-088	MILOUBAR CENTRAL FEED MILL P	092363	82,500	82,500	82,500		0	36,465
	EXPANSION CENTRAL FEED MILL	103063	341,740	341,740	240,650			119,455
	8.000% 22 MOS/ 8.000% 7 YR 6 MO	110165				101,090 CR		
271-E-089	CARGAL LTD. P	112063	54,500	54,500	54,500		0	21,545
	BUSINESS EXPANSION	042764	225,756	225,756	158,975			69,981
	8.000% 15 MOS/ 8.000% 7 YR 6 MO	110165				66,781 CR		
271-E-091	STORAGE, REF AND SUPPLY CO LTD P	022164	25,000	25,000	25,000		0	7,422
	CONSTRUCT NEW GRAIN SILO	030364	103,558	103,558	78,269			33,502
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	110164				25,289 CR		
271-E-092	KATZ BAKERY LTD. P	022664	21,500	21,500	21,500		0	7,749
	CONSTRUCT NEW BAKERY	032364	89,060	89,060	64,849			25,819
	8.000% 23 MOS/ 8.000% 5 YR 6 MO	050166				24,211 CR		
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD P	031764	750,000	750,000	750,000		0	390,549
	CONSTRUCT POLYETHYLENE PLANT	070864	3,106,728	3,106,728	2,123,183			1,248,398
	10.000% 16 MOS/10.000% 8 YR 8 MO	010166				983,545 CR		
271-E-094	SILOS & WAREHOUSES LTD P	042264	60,000	60,000	60,000		0	24,852
	CONSTR ADD STORAGE SPACE	050564	248,538	248,538	173,939			31,502
	8.000% 36 MOS/ 8.000% 5 YR 6 MO	050167				74,599 CR		
271-E-098	ASHBAR LTD P	060864	70,000	70,000	70,000		0	28,852
	CONSTRUCT GRAIN SILOS	070764	289,961	289,961	200,018			91,653
	8.000% 11 MOS/ 8.000% 8 YR 6 MO	110165				89,943 CR		
271-E-101	MATA FACTORY OF FOOD STUFFS LT P	072164	55,000	55,000	55,000		0	23,119
	PLANT CONSTRUCTION	073064	227,827	227,827	157,157			74,128
	8.000% 19 MOS/ 8.000% 7 YR 5 MO	050166				70,670 CR		
271-E-102	UNITED SARAN ENTERPRISES LTD. P	070964	290,000	290,000	290,000		0	60,573
	PLANT EXPANSION	101364	1,201,268	1,201,268	966,899			212,639
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	110166				234,370 CR		
271-E-105	MATMOR LIMITED P	070765	220,000	220,000	220,000		0	95,695
	ERECT CENTRAL FODDER MILL	081265	911,307	911,307	570,979			284,790
	8.000% 16 MOS/ 8.000% 7 YR 6 MO	050167				340,328 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-107	CARGAL LIMITED	P 030165	250,000	250,000	250,000		0	145,158
	OPERATE PLANT	061666	1,035,576	1,035,576	572,858			423,246
	10.000% 24 MOS/10.000% 7 YR 9 MO	021369				462,718 CR		
271-E-108	PALESTINE MILLING & TRADING CO	P 032465	24,000	24,000	24,000		0	6,922
	CONSTR. RICE SILO	042965	99,415	99,415	71,845			22,545
	8.000% 5 MOS/ 8.000% 6 YR 7 MO	110105				27,570 CR		
271-E-109	KAISER-ILIN INDUSTRIES LTD	P 051265	100,000	100,000	100,000		0	27,377
	KAISER JEEP SALES	051865	414,230	414,230	300,024			91,907
	8.000% 11 MOS/ 8.000% 4 YR 6 MO	050166				114,206 CR		
271-E-113	LAGEEN BOX AND CAN FACTORY LTD	P 072865	60,000	60,000	60,000		0	25,428
	EXPANSION OF FACILI	081265	248,538	248,538	152,646			74,313
	8.000% 8 MOS/ 8.000% 9 YR 6 MO	110166				95,892 CR		
271-E-116	MATA FACTORY OF FOODSTUFFS LTD	P 041566	25,000	25,000	25,000		0	6,191
	WORKING CAPITAL	051966	103,558	103,558	73,815			19,892
	8.000% 10 MOS/ 8.000% 4 YR 6 MO	050167				29,742 CR		
271-E-117	AMERICA HOUSE	P 031066	150,000	150,000	150,000		0	69,406
	CONSTR BLDG TO HOUSE CHAMB COM	062066	428,095	428,095	253,490			159,172
	8.000% 17 MOS/ 8.000% 8 YR 0 MO	050170				174,605 CR		
271-E-123	AMERICAN-ISRAELI PAPER MILLS L	P 091966	100,000	100,000	100,000		0	37,488
	CONSTRUCT PLANT EXPANSION FACI	110866	414,230	414,230	241,081			109,322
	8.000% 11 MOS/ 8.000% 7 YR 6 MO	110167				173,149 CR		
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD	P 022467	250,000	250,000	250,000		0	133,276
	ESTABLISH RENT-A-CAR FLEET	040467	1,035,576	1,035,576	505,959			349,983
	8.000% 48 MOS/ 8.000% 6 YR 0 MO	041971				529,617 CR		
271-E-131	CENTRAL BOTTLING CO.LTD.	P 110867	375,000	375,000	375,000		0	164,438
	ESTABLISH BOTTLING PLANT	122867	1,553,364	1,553,364	730,559			409,655
	7.000% 36 MOS/ 7.000% 6 YR 6 MO	041471				822,805 CR		
271-E-132	LAGEEN BOX AND CAN FACTORY LTD	P 101367	78,400	78,400	78,400		0	22,911
	EXPAND PLANT FACILITIES	020768	324,757	324,757	169,973			59,461
	7.000% 5 MOS/ 7.000% 7 YR 6 MO	110168				154,784 CR		

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL SHEKEL		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
271-E-133	DAGON BATEY MAMGUROTH LTD	P 101667	160,000	160,000	160,000		0	49,665
	CONSTRUCT GRAIN SILOS	081968	457,143	457,143	333,397			120,024
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	031470				123,746 CR		
271-E-134	SONOL ISRAEL LTD	P 030668	174,100	174,100	174,100		0	57,356
	SERVICE STATION CONSTRUCTION	022569	497,429	497,429	323,256			132,927
	7.000% 24 MOS/ 7.000% 6 YR 6 MO	072871				174,172 CR		
271-E-135	BRINKS ISRAEL LIMITED	P 050768	25,000	25,000	25,000		0	7,455
	EXPAND SECURITY FACIL	071768	71,429	71,429	60,119			19,728
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	102870				11,310 CR		
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO	P 060569	275,000	275,000	275,000		0	74,627
	CATERPILLAR PLANT	012770	770,952	770,952	487,410			159,092
	7.000% 12 MOS/ 7.000% 6 YR 6 MO	090771				283,542 CR		
271-E-139	GT&EI SYSTEMS LTD.ISRAEL	P 032571	55,300	55,300	55,300		0	10,661
	ELECTRONIC SYSTEMS	092371	131,667	131,667	107,967			23,857
	7.000% 12 MOS/ 7.000% 5 YR 0 MO	110372				23,700 CR		
	TOTAL ISRAEL SHEKEL		7,130,300	7,130,300	7,128,739	1,562	0	2,641,173
	TOTAL U.S. DOLLARS EQUIVALENT		28,415,534	28,415,534	19,917,979	4,461	0	8,167,940
	EXCHANGE RATE ADJUSTMENTS					8,493,093 CR		
	COUNTRY TOTAL ISRAEL DOLLARS AND DOLLARS EQUIVALENTS		1,784,869,796	1,784,869,796	681,478,700	29,951,422	1,005,360,027	732,982,256
	EXCHANGE RATE ADJUSTMENTS					68,079,646 CR		
	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-H-003	GOVERNMENT OF JORDAN	G 062965	1,254,275	1,254,275	803,259		451,016	460,385
	DAMINA JUNCTION NO. SHOUNA RD.	093065						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	072176						
	ADD CAPITALIZED INTEREST		39,502	39,502				39,502
	LESS RESCHEDULED UNDER R LOAN		193,641	193,641				
	LESS WRITTEN OFF					296,876		
	NET TOTAL		1,100,135	1,100,135	803,259	296,876	0	499,887

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-005	GOVERNMENT OF JORDAN	G	062466	1,149,272	1,149,272	680,738		468,534	421,019
	BETHLEHAM-JERUSALEM		062966						
	1.000%120 MOS/ 2.500% 30 YR O MO		111776						
	ADD CAPITALIZED INTEREST			48,116	48,116				48,116
	LESS RESCHEDULED UNDER R LOAN			193,561	193,561				
	LESS WRITTEN OFF						323,088		
	NET TOTAL			1,003,826	1,003,826	680,738	323,088	0	469,135
278-H-006	GOVERNMENT OF JORDAN	G	052566	6,238,177	6,238,177	3,545,023		2,693,154	1,969,022
	TELE SYSTEMS IMPR		071466						
	1.000%120 MOS/ 2.500% 30 YR O MO		111677						
	ADD CAPITALIZED INTEREST			274,635	274,635				274,635
	LESS RESCHEDULED UNDER R LOAN			1,044,731	1,044,731				
	LESS WRITTEN OFF						1,923,057		
	NET TOTAL			5,468,080	5,468,080	3,545,023	1,923,057	0	2,243,657
278-H-008	GOVERNMENT OF JORDAN	G	112866	1,082,519	1,082,519	630,741		151,778	399,857
	AIRPORT IMPROVEMENT		011767						
	1.000%120 MOS/ 2.500% 30 YR O MO		051577						
	ADD CAPITALIZED INTEREST			46,499	46,499				46,499
	LESS RESCHEDULED UNDER R LOAN			181,806	181,806				
	LESS WRITTEN OFF						316,472		
	NET TOTAL			947,213	947,213	630,741	316,472	0	446,356
278-H-009	GOVERNMENT OF JORDAN	G	020973	10,000,000	10,000,000	4,099,282		5,900,718	3,189,906
	EAST GHOR CANAL EXT. PROJECT		022273						
	2.000%120 MOS/ 3.000% 30 YR O MO		040785						
	ADD CAPITALIZED INTEREST			712,700	712,700				712,700
	LESS RESCHEDULED UNDER R LOAN			1,683,013	1,683,013				
	LESS WRITTEN OFF						4,930,405		
	NET TOTAL			9,029,687	9,029,687	4,099,282	4,930,405	0	3,902,606
278-H-035R	GOVERNMENT OF JORDAN	G	103189	910,676	910,676	616,348		294,328	131,785
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR O MO		093095						
	LESS WRITTEN OFF						294,328		
	NET TOTAL			910,676	910,676	616,348	294,328	0	131,785

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-036R	GOVERNMENT OF JORDAN	G	103189	481,693	481,693	309,661		172,032	88,992
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
	LESS WRITTEN OFF						172,032		
	NET TOTAL			481,693	481,693	309,661	172,032	0	88,992
278-H-045R	GOVERNMENT OF JORDAN 2ND	G	051092	1,801,492	1,801,492	689,326		1,112,166	89,075
	RESCHEDULED LOAN		051092						
	.311%126 MOS/ .311% 9 YR 6 MO		033103						
	LESS WRITTEN OFF						1,112,166		
	NET TOTAL			1,801,492	1,801,492	689,326	1,112,166	0	89,075
278-H-050R	GOVERNMENT OF JORDAN 2ND	G	051092	100,486	100,486	100,486		0	1,410
	RESCHEDULED LOAN		051092						
	.311% 0 MOS/ .311% 1 YR12 MO		100791						
278-H-055R	GOVERNMENT OF JORDAN 2ND	G	051092	2,404	2,404	2,404		0	33
	RESCHEDULED LOAN		051092						
	.311% 0 MOS/ 311% 1 YR12 MO		123191						
278-J-012	GOVERNMENT OF JORDAN	G	062775	10,000,000	10,000,000	3,809,049		6,190,951	2,841,020
	MA'AN QUWARIA HIGHWAY LOAN		062875						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		060286						
	ADD CAPITALIZED INTEREST			731,339	731,339				731,339
	LESS RESCHEDULED UNDER R LOAN			1,673,184	1,673,184				
	LESS WRITTEN OFF						5,249,106		
	NET TOTAL			9,058,155	9,058,155	3,809,049	5,249,106	0	3,572,358
278-J-037R	GOVERNMENT OF JORDAN	G	103189	412,004	412,004	278,845		133,159	58,852
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR 0 MO		093095						
	LESS WRITTEN OFF						133,159		
	NET TOTAL			412,004	412,004	278,845	133,159	0	58,852
278-J-038R	GOVERNMENT OF JORDAN	G	103189	251,360	251,360	163,392		87,968	42,778
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
	LESS WRITTEN OFF						87,968		
	NET TOTAL			251,360	251,360	163,392	87,968	0	42,778

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-J-046R	GOVERNMENT OF JORDAN 2ND G	051092	941,345	941,345	378,018		563,328	44,268
	RESCHEDULED LOAN	051092						
	.311%126 MOS/ .311% 9 YR 6 MO	033103						
	LESS WRITTEN OFF					563,328		
	NET TOTAL		941,345	941,345	378,018	563,328	0	44,268
278-J-051R	GOVERNMENT OF JORDAN 2ND G	051092	67,867	67,867	67,867		0	1,010
	RESCHEDULED LOAN	051092						
	.311% 0 MOS/ .311% 1 YR12 MO	120291						
278-J-056R	GOVERNMENT OF JORDAN 2ND G	051092	608	608	608		0	8
	RESCHEDULED LOAN	051092						
	.311% 0 MOS/ .311% 1 YR12 MO	123191						
278-K-010A	GOVERNMENT OF JORDAN G	041577	1,000,000	1,000,000	402,387		597,613	301,119
	YARMOUK DEAD SEA ROAD	060977						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051485						
	ADD CAPITALIZED INTEREST		71,190	71,190				71,190
	LESS RESCHEDULED UNDER R LOAN		168,222	168,222				
	LESS WRITTEN OFF					500,582		
	NET TOTAL		902,969	902,969	402,387	500,582	0	372,309
278-K-013	GOVERNMENT OF JORDAN G	062675	8,650,000	8,650,000	3,116,613		5,533,387	2,405,380
	VILLAGE DEVELOPMENT LOAN	062875						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052587						
	ADD CAPITALIZED INTEREST		651,381	651,381				651,381
	LESS RESCHEDULED UNDER R LOAN		1,442,176	1,442,176				
	LESS WRITTEN OFF					4,742,592		
	NET TOTAL		7,859,206	7,859,206	3,116,613	4,742,592	0	3,056,761
278-K-013A	GOVERNMENT OF JORDAN G	042877	5,500,000	5,500,000	1,979,861		3,520,139	1,364,546
	VILLAGE DEVELOPMENT LOAN	060977						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052587						
	ADD CAPITALIZED INTEREST		412,895	412,895				412,895
	LESS RESCHEDULED UNDER R LOAN		915,712	915,712				
	LESS WRITTEN OFF					3,017,321		
	NET TOTAL		4,997,183	4,997,183	1,979,861	3,017,321	0	1,777,440

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-014	GOVERNMENT OF JORDAN	G 112875	1,000,000	1,000,000	383,619		616,381	306,167
	MAQARIN DAM FEASIBILITY STUDY	030276						
	2.000%120 MOS/ 3.000% 30 YR O MO	081686						
	ADD CAPITALIZED INTEREST		60,292	60,292				60,292
	LESS RESCHEDULED UNDER R LOAN		141,321	141,321				
	LESS WRITTEN OFF					535,351		
	NET TOTAL		918,971	918,971	383,619	535,351	0	366,459
278-K-015	GOVERNMENT OF JORDAN	G 012976	6,000,000	6,000,000	2,270,832		3,729,168	1,830,855
	POTASH PROD FEASIBILITY STUDY	022876						
	2.000%120 MOS/ 3.000% 30 YR O MO	101486						
	ADD CAPITALIZED INTEREST		445,232	445,232				445,232
	LESS RESCHEDULED UNDER R LOAN		1,001,988	1,001,988				
	LESS WRITTEN OFF					3,172,412		
	NET TOTAL		5,443,244	5,443,244	2,270,832	3,172,412	0	2,276,087
278-K-016	GOVERNMENT OF JORDAN	G 062576	7,000,000	7,000,000	2,578,905		4,421,095	1,906,31[illegible]
	SCHOOL CONSTRUCTION	072276						
	2.000%120 MOS/ 3.000% 30 YR O MO	042087						
	ADD CAPITALIZED INTEREST		526,031	526,031				526,0[illegible]1
	LESS RESCHEDULED UNDER R LOAN		1,165,980	1,165,980				
	LESS WRITTEN OFF					3,781,146		
	NET TOTAL		6,360,051	6,360,051	2,578,905	3,781,146	0	2,432,341
278-K-017	GOVERNMENT OF JORDAN	G 062576	4,000,000	4,000,000	1,482,233		2,517,767	1,121,450
	ROADS IMPROVEMENT	072276						
	2.000%120 MOS/ 3.000% 30 YR O MO	111786						
	ADD CAPITALIZED INTEREST		296,536	296,536				296,536
	LESS RESCHEDULED UNDER R LOAN		667,707	667,707				
	LESS WRITTEN OFF					2,146,597		
	NET TOTAL		3,628,829	3,628,829	1,482,233	2,146,597	0	1,417,987
278-K-018	GOVERNMENT OF JORDAN	G 092776	4,489,429	4,489,429	1,609,610		2,879,819	1,265,125
	SPRINKLER IRRIGATION EQUIPMENT	093076						
	2.000%120 MOS/ 3.000% 30 YR O MO	092287						
	ADD CAPITALIZED INTEREST		341,853	341,853				341,853
	LESS RESCHEDULED UNDER R LOAN		746,217	746,217				
	LESS WRITTEN OFF					2,475,455		
	NET TOTAL		4,085,065	4,085,065	1,609,610	2,475,455	0	1,606,978

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-019	GOVERNMENT OF JORDAN	G 091977	5,000,000	5,000,000	1,756,697		3,243,303	1,312,034
	MAGARIN DAM AND JORDAN V IRRIG	092177						
	2.000%120 MOS/ 3.000% 30 YR O MO	020388						
	ADD CAPITALIZED INTEREST		312,997	312,997				312,997
	LESS RESCHEDULED UNDER R LOAN		700,446	700,446				
	LESS WRITTEN OFF					2,855,854		
	NET TOTAL		4,612,551	4,612,551	1,756,697	2,855,854	0	1,625,031
278-K-020	GOVERNMENT OF JORDAN	G 091977	9,000,000	9,000,000	2,883,179		6,116,821	1,703,353
	RURAL & URBAN ELECTRIFICATION	092177						
	2.000%120 MOS/ 3.000% 30 YR O MO	052090						
	ADD CAPITALIZED INTEREST		653,828	653,828				653,828
	LESS RESCHEDULED UNDER R LOAN		1,227,882	1,227,882				
	LESS WRITTEN OFF					5,542,767		
	NET TOTAL		8,425,946	8,425,946	2,883,179	5,542,767	0	2,357,181
278-K-021	GOVERNMENT OF JORDAN	G 080878	5,000,000	5,000,000	1,603,974		3,396,026	1,206,359
	POTASH PRODUCTION	082878						
	2.000%120 MOS/ 3.000% 30 YR O MO	050789						
	ADD CAPITALIZED INTEREST		368,941	368,941				368,941
	LESS RESCHEDULED UNDER R LOAN		799,620	799,620				
	LESS WRITTEN OFF					2,965,347		
	NET TOTAL		4,569,321	4,569,321	1,603,974	2,965,347	0	1,575,300
278-K-021A	GOVERNMENT OF JORDAN	G 012079	33,000,000	33,000,000	10,567,196		22,432,804	6,621,612
	POTASH PLANT	012579						
	2.000%120 MOS/ 3.000% 30 YR O MO	121289						
	ADD CAPITALIZED INTEREST		2,374,383	2,374,383				2,374,383
	LESS RESCHEDULED UNDER R LOAN		4,845,309	4,845,309				
	LESS WRITTEN OFF					19,961,878		
	NET TOTAL		30,529,074	30,529,074	10,567,196	19,961,878	0	8,995,995
278-K-022	GOVERNMENT OF JORDAN	G 082578	5,000,000	5,000,000	1,603,974		3,396,026	975,163
	RIFT VALLEY WATER RESOURCES	082878						
	2.000%120 MOS/ 3.000% 30 YR O MO	062289						
	ADD CAPITALIZED INTEREST		368,969	368,969				368,969
	LESS RESCHEDULED UNDER R LOAN		799,648	799,648				
	LESS WRITTEN OFF					2,965,347		
	NET TOTAL		4,569,321	4,569,321	1,603,974	2,965,347	0	1,344,132

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-023A	GOVERNMENT OF JORDAN	G	081878	19,000,000	19,000,000	6,291,172		12,708,828	2,978,251
	AMMAN WATER AND SEWERAGE		082878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		070990						
	ADD CAPITALIZED INTEREST			1,104,502	1,104,502				1,104,502
	LESS RESCHEDULED UNDER R LOAN			1,910,339	1,910,339				
	LESS WRITTEN OFF						11,902,991		
	NET TOTAL			18,194,163	18,194,163	6,291,172	11,902,991	0	4,082,752
278-K-023B	GOVERNMENT OF JORDAN	G	081878	9,500,000	9,500,000	3,799,397		5,700,603	1,502,070
	AMMAN WATER AND SEWERAGE		082878						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		041392						
	ADD CAPITALIZED INTEREST			611,412	611,412				611,412
	LESS RESCHEDULED UNDER R LOAN			1,127,258	1,127,258				
	LESS WRITTEN OFF						5,184,757		
	NET TOTAL			8,984,154	8,984,154	3,799,397	5,184,757	0	2,113,482
278-K-023C	GOVERNMENT OF JORDAN	G	092579	10,500,000	10,500,000	3,272,215		7,227,785	1,246,634
	AMMAN WATER & SEWERAGE		092779						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		110393						
	ADD CAPITALIZED INTEREST			578,001	578,001				578,001
	LESS RESCHEDULED UNDER R LOAN			578,001	578,001				
	LESS WRITTEN OFF						7,227,785		
	NET TOTAL			10,500,000	10,500,000	3,272,215	7,227,785	0	1,824,635
278-K-024	GOVERNMENT OF JORDAN	G	092678	8,000,000	8,000,000	2,598,980		5,401,020	1,475,199
	VILLAGE DEVELOPMENT		093078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082790						
	ADD CAPITALIZED INTEREST			465,053	465,053				465,053
	LESS RESCHEDULED UNDER R LOAN			804,353	804,353				
	LESS WRITTEN OFF						5,061,720		
	NET TOTAL			7,660,700	7,660,700	2,598,980	5,061,720	0	1,940,252
278-K-025	GOVERNMENT OF JORDAN	G	091478	1,500,000	1,500,000	486,379		1,013,621	351,205
	JORDAN VALLEY FARMERS ASSOC		093078						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		040989						
	ADD CAPITALIZED INTEREST			110,774	89,944				89,944
	LESS RESCHEDULED UNDER R LOAN			239,977	239,977				
	LESS WRITTEN OFF						863,588		
	NET TOTAL			1,370,796	1,349,966	486,379	863,588	0	441,148

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-026	GOVERNMENT OF JORDAN G	082279	7,325,000	7,325,000	2,283,592		5,041,408	791,981
	AQABA WASTEWATER	083079						
	2.000%120 MOS/ 3.000% 30 YR O MO	021493						
	ADD CAPITALIZED INTEREST		323,311	323,311				323,311
	LESS RESCHEDULED UNDER R LOAN		397,557	397,557				
	LESS WRITTEN OFF					4,967,161		
	NET TOTAL		7,250,754	7,250,754	2,283,592	4,967,161	0	1,115,291
278-K-027	GOVERNMENT OF JORDAN G	091479	7,000,000	7,000,000	2,498,681		4,501,319	1,129,167
	VILLAGE DEVEL 111	092079						
	2.000%120 MOS/ 3.000% 30 YR O MO	111091						
	ADD CAPITALIZED INTEREST		484,844	484,844				484,844
	LESS RESCHEDULED UNDER R LOAN		775,103	775,103				
	LESS WRITTEN OFF					4,211,060		
	NET TOTAL		6,709,741	6,709,741	2,498,681	4,211,060	0	1,614,011
278-K-028	GOVERNMENT OF JORDAN G	082780	20,904,353	20,904,353	6,434,996		14,469,358	1,769,024
	IRBID WATER AND SEWERAGE	082880						
	2.000%120 MOS/ 3.000% 30 YR O MO	011394						
	ADD CAPITALIZED INTEREST		920,294	920,294				920,294
	LESS RESCHEDULED UNDER R LOAN		920,294	920,294				
	LESS WRITTEN OFF					14,469,358		
	NET TOTAL		20,904,353	20,904,353	6,434,996	14,469,358	0	2,689,318
278-K-029	GOVERNMENT OF JORDAN G	092680	9,000,000	9,000,000	2,982,814		6,017,186	1,777,776
	MAGARIN DAM P¢OJECT	093080						
	2.000%120 MOS/ 3.000% 30 YR O MO	022591						
	ADD CAPITALIZED INTEREST		527,478	527,478				527,478
	LESS RESCHEDULED UNDER R LOAN		813,673	813,673				
	LESS WRITTEN OFF					5,730,991		
	NET TOTAL		8,713,805	8,713,805	2,982,814	5,730,991	0	2,305,254
278-K-030	GOVERNMENT OF JORDAN G	092282	9,849,436	9,849,436	3,069,384		6,780,052	534,969
	ZARGA-RUSEIFA WATER & WASTE	092382						
	2.000%120 MOS/ 3.000% 30 YR O MO	072193						
	ADD CAPITALIZED INTEREST		371,475	371,475				371,475
	LESS RESCHEDULED UNDER R LOAN		371,475	371,475				
	LESS WRITTEN OFF					6,780,052		
	NET TOTAL		9,849,436	9,849,436	3,069,384	6,780,052	0	906,444

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-031	GOVERNMENT OF JORDAN G	081583	10,000,000	10,000,000	4,927,142		5,072,858	1,903,911
	WATER SYSTEMS & SERVICE MGMT.	083083						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	030689						
	ADD CAPITALIZED INTEREST		1,221,265	1,221,265				1,221,265
	LESS RESCHEDULED UNDER R LOAN		3,104,443	3,104,443				
	LESS WRITTEN OFF					3,189,680		
	NET TOTAL		8,116,822	8,116,822	4,927,142	3,189,680	0	3,125,175
278-K-031A	GOVERNMENT OF JORDAN G	110983	6,935,586	6,935,586	3,706,505		3,229,080	1,077,501
	WATER SYSTEMS & SERVICE MGMT.	111083						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	072691						
	ADD CAPITALIZED INTEREST		714,210	714,210				714,210
	LESS RESCHEDULED UNDER R LOAN		1,317,601	1,317,601				
	LESS WRITTEN OFF					2,625,690		
	NET TOTAL		6,332,195	6,332,195	3,706,505	2,625,690	0	1,791,711
278-K-031B	GOVERNMENT OF JORDAN G	040688	175,000	175,000	90,798		84,202	4,339
	WATER SYSTEMS MGMT	080188						
	5.000% 12 MOS/ 5.000% 13 YR 0 MO	110291						
	ADD CAPITALIZED INTEREST		16,925	12,814				12,814
	LESS RESCHEDULED UNDER R LOAN		37,122	37,122				
	LESS WRITTEN OFF					59,894		
	NET TOTAL		154,803	150,692	90,798	59,894	0	17,153
278-K-032	GOVERNMENT OF JORDAN G	072385	4,774,614	4,774,614	2,496,005		2,278,609	265,863
	HIGHLAND AGRI. DEVLP.	073185						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	030593						
	ADD CAPITALIZED INTEREST		410,348	410,348				410,348
	LESS RESCHEDULED UNDER R LOAN		514,143	514,143				
	LESS WRITTEN OFF					2,174,813		
	NET TOTAL		4,670,818	4,670,818	2,496,005	2,174,813	0	676,211
278-K-032A	GOVERNMENT OF JORDAN G	030987	2,000,000	1,995,276	980,643		1,014,632	43,884
	HIGHLAND AGRICULTURAL DEV	040287						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO	041694						
	ADD CAPITALIZED INTEREST		48,240	48,240				48,240
	LESS RESCHEDULED UNDER R LOAN		48,240	48,240				
	LESS WRITTEN OFF					1,005,859		
	TOTAL		2,000,000	1,995,276	980,643	1,005,859	8,773	92,124

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-K-039R	GOVERNMENT OF JORDAN	G	103189	5,212,975	5,212,975	3,528,154		1,684,821	771,398
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR O MO		093095						
	LESS WRITTEN OFF						1,684,821		
	NET TOTAL			5,212,975	5,212,975	3,528,154	1,684,821	0	771,398
278-K-040R	GOVERNMENT OF JORDAN	G	103189	3,263,736	3,263,736	2,101,091		1,162,645	564,634
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR O MO		093094						
	LESS WRITTEN OFF						1,162,645		
	NET TOTAL			3,263,736	3,263,736	2,101,091	1,162,645	0	564,634
278-K-047R	GOVERNMENT OF JORDAN 2ND	G	051092	18,127,637	18,127,637	6,959,971		11,167,665	921,738
	RESCHEDULED LOAN		051092						
	.311%126 MOS/ .311% 9 YR 6 MO		033103						
	LESS WRITTEN OFF						11,167,665		
	NET TOTAL			18,127,637	18,127,637	6,959,971	11,167,665	0	921,738
278-K-052R	GOVERNMENT OF JORDAN 2ND	G	051092	958,948	958,948	958,948		0	15,987
	RESCHEDULED LOAN		051092						
	.311% O MOS/ .311% 1 YR12 MO		090591						
278-K-057R	GOVERNMENT OF JORDAN 2ND	G	051092	18,511	18,511	18,511		0	254
	RESCHEDULED LOAN		051092						
	.311% O MOS/ .311% 1 YR12 MO		123191						
278-T-011	GOVERNMENT OF JORDAN	G	061874	4,500,000	4,500,000	1,750,670		2,749,330	1,378,254
	ZARQA TRIANGLE IRRIGATION PROJ		070474						
	2.000%120 MOS/ 3.000% 30 YR O MO		032686						
	ADD CAPITALIZED INTEREST			329,735	329,735				329,735
	LESS RESCHEDULED UNDER R LOAN			753,565	753,565				
	LESS WRITTEN OFF						2,325,500		
	NET TOTAL			4,076,170	4,076,170	1,750,670	2,325,500	0	1,707,988
278-T-041R	GOVERNMENT	G	103189	185,402	185,402	125,480		59,921	28,989
	RESCEHDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR O MO		093095						
	LESS WRITTEN OFF						59,921		
	NET TOTAL			185,402	185,402	125,480	59,921	0	28,989

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-T-042R	GOVERNMENT OF JORDAN	G	103189	113,112	113,112	54,855		58,258	19,250
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
	LESS WRITTEN OFF						58,258		
	NET TOTAL			113,112	113,112	54,855	58,258	0	19,250
278-T-048R	GOVERNMENT OF JORDAN 2ND	G	051092	423,605	423,605	177,891		245,715	22,396
	RESCHEDULED LOAN		051092						
	.311%126 MOS/ .311% 9 YR 6 MO		033103						
	LESS WRITTEN OFF						245,715		
	NET TOTAL			423,605	423,605	177,891	245,715	0	22,396
278-T-053R	GOVERNMENT OF JORDAN 2ND	G	051092	30,540	30,540	30,540		0	454
	RESCHEDULED LOAN		051092						
	.311% 0 MOS/ .311% 1 YR12 MO		092691						
278-T-058R	GOVERNMENT OF JORDAN 2ND	G	051092	906	906	906		0	12
	RESCHEDULED LOAN		051092						
	.311% 0 MOS/ .311% 1 YR12 MO		123191						
278-W 010	GOVERNMENT OF JORDAN	G	061274	2,900,000	2,900,000	1,194,954		1,705,046	945,543
	YARMOUK-DEAD SEA ROAD		070174						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		051485						
	ADD CAPITALIZED INTEREST			275,191	275,191				275,191
	LESS RESCHEDULED UNDER R LOAN			487,843	487,843				
	LESS WRITTEN OFF						1,492,394		
	NET TOTAL			2,687,348	2,687,348	1,194,954	1,492,394	0	1,220,734
278-W-043R	GOVERNMENT OF JORDAN	G	103189	121,991	121,991	82,564		39,427	17,595
	RESCHEDULED DEBT		103189						
	3.250% 71 MOS/ 3.250% 5 YR 0 MO		093095						
	LESS WRITTEN OFF						39,427		
	NET TOTAL			121,991	121,991	82,564	39,427	0	17,595
278-W-044R	GOVERNMENT OF JORDAN	G	103189	72,895	72,895	46,056		26,839	12,406
	RESCHEDULED DEBT		103189						
	3.270% 59 MOS/ 3.270% 5 YR 0 MO		093094						
	LESS WRITTEN OFF						26,839		
	NET TOTAL			72,895	72,895	46,056	26,839	0	12,406

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-W-049R	GOVERNMENT OF JORDAN 2ND	G 051092	273,513	273,513	111,182		162,332	13,296
	RESCHEDULED LOAN	051092						
	.311%126 MOS/ .311% 9 YR 6 MO	111402						
	LESS WRITTEN OFF					162,332		
	NET TOTAL		273,513	273,513	111,182	162,332	0	13,296
278-W-054R	GOVERNMENT OF JORDAN 2ND	G 051092	19,158	19,158	19,158		0	285
	RESCHEDULED LOAN	051092						
	.311% 0 MOS/ .311% 1 YR12 MO	111491						
278-W-059R	GOVERNMENT OF JORDAN 2ND	G 051092	286	286	286		0	4
	RESCHEDULED LOAN	051092						
	.311% 0 MOS/ .311% 1 YR12 MO	123191						
	TOTAL		275,478,033	275,448,368	111,494,046	163,945,549	8,773	70,848,594
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
278-A-001	TRANSJORDAN ELECTRIC POWER COM	G 013059	1,198,091	1,198,091	1,198,091		0	308,854
DLF 56	ELECTRIC POWER PROJECT	060559						
	5.750% 12 MOS/ 5.750% 10 YR 0 MO	100161						
278-A-002	JORDAN PHOSPHATE MINES	P 032059	1,269,026	1,269,026	1,269,026		0	200,420
DLF 76	PHOSPHATE MINE EXPANSION	102659						
	5.750% 36 MOS/ 5.750% 10 YR 0 MO	070163						
	TOTAL		2,467,117	2,467,117	2,467,117	0	0	509,274
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	JORDANIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
278-G-004	GOVERNMENT OF JORDAN	G 050366	214,200	214,200	188,042		26,158	188,131
	ECONOMIC DEVELOPMENT	050966	600,342	600,342	455,490		36,843	528,090
	4.625% 36 MOS/ 4.625% 27 YR 0 MO	121569				108,010 CR		
278-G-007	GOVERNMENT OF JORDAN	G 101966	231,189	231,189	196,292		34,897	189,883
	ECONOMIC DEVELOPMENT	101966	647,834	647,834	474,050		49,151	530,317
	4.625% 36 MOS/ 4.625% 27 YR 0 MO	042770				124,634 CR		

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	JORDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	JORDANIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
278-G-007A	GOVERNMENT OF JORDAN G	101966	868,371	868,371	642,703		225,668	675,364
	ECONOMIC DEVELOPMENT PROJECTS	101966	2,432,502	2,432,502	1,542,439		317,842	1,864,314
	4.625% 26 MOS/ 4.625% 27 YR10 MO	040272				572,221 CR		
	TOTAL JORDANIAN DINARS		1,313,760	1,313,760	1,027,037	0	286,723	1,053,378
	TOTAL U.S. DOLLARS EQUIVALENT		3,680,679	3,680,679	2,471,979	0	403,835	2,922,721
	EXCHANGE RATE ADJUSTMENTS					804,865 CR		
	COUNTRY TOTAL JORDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		281,625,829	281,596,164	116,433,142	163,945,549	412,608	74,280,589
	EXCHANGE RATE ADJUSTMENTS					804,865 CR		
	LEBANON							
	LOANS REPAYABLE IN DOLLARS							
268-A-002	BANQUE DE CREDIT AGRICOLE G	072059	4,522,191	4,522,191	4,522,191		0	1,409,517
DLF 99	DEVELOPMENT BANK	050460						
	4.500% 30 MOS/ 4.500% 12 YR 6 MO	050163						
268-A-003	SOC POUR L INDUSTRIES DE METAU P	062960	369,590	369,590	369,590		0	138,696
DLF 138	ALUMINUM PLANT	110860						
	5.750% 32 MOS/ 5.750% 7 YR 4 MO	120163						
	TOTAL		4,891,781	4,891,781	4,891,781	0	0	1,548,213
	COUNTRY TOTAL LEBANON							
	DOLLARS AND DOLLARS EQUIVALENTS		4,891,781	4,891,781	4,891,781	0	0	1,548,213
	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
670-B-002	GOVERNMENT OF LIBYA G	062857	2,123,481	2,123,481	2,123,481		0	342,879
ICAX 70-1	LECTRIC POWER PLANT	062857						
	3.000% 48 MOS/ 3.000% 16 YR 0 MO	040162						

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	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		2,123,481	2,123,481	2,123,481	0	0	342,879
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
670-A-001	GOVERNMENT OF LIBYA	G 050958	4,890,874	4,890,874	4,890,874		0	998,292
DLF 24	TRIPOLI POWER	062559						
	3.500% 7 MOS/ 3.500% 24 YR 5 MO	110160						
	TOTAL		4,890,874	4,890,874	4,890,874	0	0	998,292
	COUNTRY TOTAL LIBYA DOLLARS AND DOLLARS EQUIVALENTS		7,014,355	7,014,355	7,014,355	0	0	1,341,171
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-004	GOVERNMENT OF MOROCCO	G 062959	15,000,000	15,000,000	7,173,135		7,826,865	12,697,064
	BUDGET SUPPORT	063059						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	090163						
	ADD CAPITALIZED INTEREST		2,823,234	2,823,234				2,823,234
	LESS RESCHEDULED UNDER R LOAN		7,823,393	7,823,393				
	NET TOTAL		9,999,841	9,999,841	7,173,135	0	2,826,705	15,520,297
608-B-009	GOVERNMENT OF MOROCCO	G 031460	15,000,000	15,000,000	6,604,674		8,395,326	12,151,694
ICAX 08-8	BUDGET SUPPORT	032160						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	060164						
	ADD CAPITALIZED INTEREST		3,003,841	3,003,841				3,003,841
	LESS RESCHEDULED UNDER R LOAN		7,718,917	7,718,917				
	NET TOTAL		10,284,924	10,284,924	6,604,674	0	3,680,250	15,155,535
608-B-012	GOVERNMENT OF MOROCCO	G 052261	20,000,000	20,000,000	8,921,209		11,078,791	15,307,143
ICAX 08-11	BUDGET SUPPORT	052661						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO	080165						
	ADD CAPITALIZED INTEREST		3,781,593	3,781,593				3,781,593
	LESS RESCHEDULED UNDER R LOAN		9,881,984	9,881,984				
	NET TOTAL		13,899,609	13,899,609	8,921,209	0	4,978,400	19,088,735

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-049R	GOVERNMENT OF MOROCCO G	032084	338,528	338,528	338,528		0	19,438
	RESCHEDULING	060284						
	3.500% 6 MOS/ 3.500% 1 YR16 MO	123184						
608-B-050R	GOVERNMENT OF MOROCCO G	032084	2,301,991	2,301,991	460,435		1,841,557	347,776
	RESCHEDULING	060284						
	3.500% 48 MOS/ 3.500% 4 YR 0 MO	093088						
	ADD CAPITALIZED INTEREST		139,059	139,059				139,059
	LESS RESCHEDULED UNDER R LOAN		1,980,653	1,980,653				
	NET TOTAL		460,398	460,398	460,435	0	36	486,836
608-B-055R	GOVERNMENT OF MOROCCO G	060185	270,259	270,259	180,173		90,087	7,679
	RESCHEDULING	060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO	022887						
	ADD CAPITALIZED INTEREST		3,153	3,153				3,153
	LESS RESCHEDULED UNDER R LOAN		93,240	93,240				
	NET TOTAL		180,173	180,173	180,173	0	0	10,832
608-B-056R	GOVERNMENT OF MOROCCO G	060185	3,243,111	3,243,111	1,621,556		1,621,556	319,438
	RESCHEDULING	060285						
	3.500% 60 MOS/ 3.500% 5 YR 0 MO	120190						
	ADD CAPITALIZED INTEREST		434,518	434,518				434,518
	LESS RESCHEDULED UNDER R LOAN		2,056,074	2,056,074				
	NET TOTAL		1,621,556	1,621,556	1,621,556	0	0	753,956
608-B-057R	GOVERNMENT OF MOROCCO G	060185	143,199	143,199	143,199		0	5,789
	RESCHEDULING	060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO	123185						
608-B-058R	GOVERNMENT OF MOROCCO G	060185	1,718,383	1,718,383	245,483		1,472,900	159,789
	RESCHEDULING	060285						
	3.500% 36 MOS/ 3.500% 4 YR 0 MO	090189						
	ADD CAPITALIZED INTEREST		204,200	204,200				204,200
	LESS RESCHEDULED UNDER R LOAN		1,677,100	1,677,100				
	NET TOTAL		245,483	245,483	245,483	0	0	363,989
608-B-071R	GOVERNMENT OF MOROCCO-3 G	030187	3,673,389	3,673,389	2,936,445		736,944	728,410
	RESCHEDULED LOAN	030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO	031593						
	ADD CAPITALIZED INTEREST		120,656	120,656				120,656
	LESS RESCHEDULED UNDER R LOAN		126,533	126,533				
	NET TOTAL		3,667,513	3,667,513	2,936,445	0	731,068	849,066

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-B-072R	GOVERNMENT OF MOROCCO-3	G	030187	414,146	414,145	357,424		56,722	46,5'0
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			6,221	6,221				6,221
	LESS RESCHEDULED UNDER R LOAN			57,989	57,989				
	NET TOTAL			362,377	362,377	357,424	0	4,954	52,791
608-B-079R	GOVERNMENT OF MOROCCO	G	082189	4,859,268	4,859,268	2,429,634		2,429,634	1,107,975
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-B-085R	GOVERNMENT OF MOROCCO	G	082189	690,597	690,597	345,299		345,299	155,763
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-B-092R	GOVERNMENT OF MOROCCO 5TH	G	021491	5,235,705	5,235,705	0		5,235,705	884,811
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		090199						
608-B-096R	GOVERNMENT OF MOROCCO 5TH	G	021491	22,335	22,335	22,335		0	0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-B-100R	GOVERNMENT OF MOROCCO	G	082492	8,135,534	8,135,534	0		8,135,534	995,865
	RESCHEDULED-CONSOLIDATED DEBT		082492						
	3.250%124 MOS/ 3.250% 9 YR 8 MO		070102						
608-B-104R	GOVERNMENT OF MOROCCO	G	082492	297,820	297,820	297,820		0	14,614
	RESCHEDULED-DEFERRED ARREARS		082492						
	3.250% 3 MOS/ 3.250% 1 YR 6 MO		113092						
608-B-108R	GOVERNMENT OF MOROCCO	G	082492	65,739	65,739	65,739		0	0
	RESCHEDULED-LATE INTEREST		082492						
	3.250% 1 MOS/ 3.250% 1 YR12 MO		092492						
608-H-020	GOVERNMENT OF MOROCCO	G	052764	2,286,819	2,286,819	764,491		1,522,328	530,792
	NOUASSEUR AIRBASE CONVERSION		041966						
	.750%120 MOS/ 2.000% 30 YR 0 MO		061376						
	ADD CAPITALIZED INTEREST			276,837	276,837				276,837
	LESS RESCHEDULED UNDER R LOAN			899,553	899,553				
	NET TOTAL			1,664,103	1,664,103	764,491	0	899,613	807,629

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-020A	GOVERNMENT OF MOROCCO	G	010366	3,367,649	3,367,649	897,391		2,470,257	894,259
	AIR BASE CONVERSION		041966						
	1.000%120 MOS/ 2.500% 30 YR O MO		051479						
	ADD CAPITALIZED INTEREST			587,459	587,459				587,459
	LESS RESCHEDULED UNDER R LOAN			1,414,332	1,414,332				
	NET TOTAL			2,540,775	2,540,775	897,391	0	1,643,384	1,481,718
608-H-028	GOVERNMENT OF MOROCCO	G	030367	1,300,000	1,300,000	309,304		990,696	326,420
	NOUASSEUR AIRLINE SERV FAC		072767						
	1.000%120 MOS/ 2.500% 30 YR O MO		122979						
	ADD CAPITALIZED INTEREST			230,695	230,694				230,694
	LESS RESCHEDULED UNDER R LOAN			546,016	546,016				
	NET TOTAL			984,679	984,678	309,304	0	675,374	557,115
608-H-031	GOVERNMENT OF MOROCCO	G	032968	5,000,000	5,000,000	1,259,484		3,740,516	1,380,848
	LOWER MOULOUYA IRRIGATION II		062868						
	2.000%120 MOS/ 2.500% 30 YR O MO		103079						
	ADD CAPITALIZED INTEREST			887,417	887,417				887,417
	LESS RESCHEDULED UNDER R LOAN			2,099,932	2,099,932				
	NET TOTAL			3,787,485	3,787,485	1,259,484	0	2,528,001	2,268,265
608-H-032	GOVERNMENT OF MOROCCO	G	062168	7,916,155	7,916,155	2,012,238		5,903,917	2,918,169
	COMMODITY PROCUREMENT		062968						
	2.000%120 MOS/ 2.500% 30 YR O MO		010979						
	ADD CAPITALIZED INTEREST			1,218,690	1,218,690				1,218,690
	LESS RESCHEDULED UNDER R LOAN			2,948,331	2,948,331				
	NET TOTAL			6,186,514	6,186,514	2,012,238	0	4,174,276	4,136,859
608-H-036	GOVERNMENT OF MOROCCO	G	043069	4,929,378	4,929,378	1,131,461		3,797,917	1,804,756
	AGRICULTURAL SECTOR		071469						
	2.000%120 MOS/ 3.000% 30 YR O MO		042380						
	ADD CAPITALIZED INTEREST			1,081,743	1,081,743				1,081,743
	LESS RESCHEDULED UNDER R LOAN			2,210,953	2,210,953				
	NET TOTAL			3,800,169	3,800,169	1,131,461	0	2,668,708	2,886,499
608-H-038	GOVERNMENT OF MOROCCO	G	062769	2,153,191	2,153,191	265,189		1,888,002	677,149
	DEVELOPMENT BANK		012370						
	2.000%120 MOS/ 3.000% 30 YR O MO		030583						
	ADD CAPITALIZED INTEREST			482,317	482,317				482,317
	LESS RESCHEDULED UNDER R LOAN			912,626	912,626				
	NET TOTAL			1,722,883	1,722,883	265,189	0	1,457,693	1,159,467

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-039	GOVERNMENT OF MOROCCO	G	033170	7,846,793	7,846,793	1,363,745		6,483,049	2,819,989
	AGRICULTURAL SECTOR		071570						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		031981						
	ADD CAPITALIZED INTEREST			1,661,269	1,661,269				1,661,269
	LESS RESCHEDULED UNDER R LOAN			3,325,653	3,325,653				
	NET TOTAL			6,182,409	6,182,409	1,363,745	0	4,818,664	4,481,257
608-H-040	GOVERNMENT OF MOROCCO	G	071070	795,991	795,991	121,183		674,808	249,802
	ENGINEERING SERVICES		012771						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		111082						
	ADD CAPITALIZED INTEREST			188,005	188,005				188,005
	LESS RESCHEDULED UNDER R LOAN			357,267	357,267				
	NET TOTAL			626,729	626,729	121,183	0	505,546	437,807
608-H-041	GOVERNMENT OF MOROCCO	G	043071	9,142,131	9,142,131	1,351,436		7,790,695	2,999,381
	AGRICULTURE SUPPORT		041972						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		081682						
	ADD CAPITALIZED INTEREST			1,906,182	1,906,182				1,906,182
	LESS RESCHEDULED UNDER R LOAN			3,636,820	3,636,820				
	NET TOTAL			7,411,493	7,411,493	1,351,436	0	6,060,057	4,905,563
608-H-042	GOVERNMENT OF MOROCCO	G	062973	9,902,927	9,902,927	1,363,606		8,539,321	2,694,497
	AGRICULTURAL SECTOR LOAN		092573						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		042384						
	ADD CAPITALIZED INTEREST			2,329,911	2,329,911				2,329,911
	LESS RESCHEDULED UNDER R LOAN			4,247,311	4,247,311				
	NET TOTAL			7,985,528	7,985,528	1,363,606	0	6,621,922	5,024,409
608-H-047R	GOVERNMENT OF MOROCCO	M	021084	393,441	393,441	393,441		0	21,229
	RESCHEDULING		060284						
	3.000% 11 MOS/ 3.000% 2 YR 1 MO		123184						
608-H-048R	GOVERNMENT OF MOROCCO	M	021084	2,675,399	2,675,399	535,023		2,140,375	360,292
	RESCHEDULING		060284						
	3.000% 56 MOS/ 3.000% 3 YR 4 MO		093088						
	ADD CAPITALIZED INTEREST			138,458	138,458				138,458
	LESS RESCHEDULED UNDER R LOAN			2,278,777	2,278,777				
	NET TOTAL			535,080	535,080	535,023	0	56	498,751

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-059R	GOVERNMENT OF MOROCCO	G	060185	301,075	301,075	200,717		100,359	7,107
	RESCHEDULING		060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		022887						
	ADD CAPITALIZED INTEREST			3,007	3,007				3,007
	LESS RESCHEDULED UNDER R LOAN			103,365	103,365				
	NET TOTAL			200,717	200,717	200,717	0	0	10,114
608-H-060R	GOVERNMENT OF MOROCCO	G	060185	3,612,905	3,612,905	2,167,743		1,445,162	348,962
	RESCHEDULING		060285						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO		120190						
	ADD CAPITALIZED INTEREST			392,881	392,881				392,881
	LESS RESCHEDULED UNDER R LOAN			1,838,042	1,838,042				
	NET TOTAL			2,167,743	2,167,743	2,167,743	0	0	741,843
608-H-061R	GOVERNMENT OF MOROCCO	G	060185	131,584	131,584	131,584		0	4,902
	RESCHEDULING		060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO		123185						
608-H-062R	GOVERNMENT OF MOROCCO	G	060185	1,579,012	1,579,012	600,167		978,845	161,225
	RESCHEDULING		060285						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			112,615	112,615				112,615
	LESS RESCHEDULED UNDER R LOAN			1,091,460	1,091,460				
	NET TOTAL			600,167	600,167	600,167	0	0	273,840
608-H-073R	GOVERNMENT OF MOROCCO-3	G	030187	3,598,292	3,598,292	2,878,634		719,658	812,611
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			58,652	58,652				58,652
	LESS RESCHEDULED UNDER R LOAN			58,652	58,652				
	NET TOTAL			3,598,292	3,598,292	2,878,634	0	719,658	871,263
608-H-074R	GOVERNMENT OF MOROCCO-3	G	030187	396,688	396,688	347,102		49,586	43,710
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			5,959	5,959				5,959
	LESS RESCHEDULED UNDER R LOAN			55,545	55,545				
	NET TOTAL			347,102	347,102	347,102	0	0	49,668

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-080R	GOVERNMENT OF MOROCCO	G	082189	4,014,337	4,014,337	2,007,169		2,007,169	891,459
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-H-084R	GOVERNMENT OF MOROCCO	G	082189	802,620	802,620	401,310		401,310	179,017
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-H-093R	GOVERNMENT OF MOROCCO	G	021491	4,804,868	4,804,868	0		4,804,868	772,359
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		070900						
608-H-097R	GOVERNMENT OF MOROCCO 5TH	G	021491	12,318	12,318	12,318		0	0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-H-101R	GOVERNMENT OF MOROCCO	G	082492	5,343,455	5,343,455	0		5,343,455	611,733
	RESCHEDULED-CONSOLIDATED DEBT		082492						
	3.250%124 MOS/ 3.250% 9 YR 8 MO		061602						
608-H-105R	GOVERNMENT OF MOROCCO	G	082492	344,458	344,458	344,458		0	14,888
	RESCHEDULED-DEFERRED ARREARS		082492						
	3.250% 3 MOS/ 3.250% 1 YR 6 MO		113092						
608-H-109R	GOVERNMENT OF MOROCCO	G	082492	14,236	14,236	14,236		0	285
	RESCHEDULED-LATE INTEREST		082492						
	3.250% 1 MOS/ 3.250% 1 YR12 MO		092492						
608-K-013	GOVERNMENT OF MOROCCO	G	042562	15,000,000	15,000,000	8,177,355		6,822,645	10,356,294
AID 24-A	BUDGET SUPPORT		053162						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		070666						
	ADD CAPITALIZED INTEREST			2,096,839	2,096,839				2,096,839
	LESS RESCHEDULED UNDER R LOAN			5,637,429	5,637,429				
	NET TOTAL			11,459,410	11,459,410	8,177,355	0	3,282,055	12,453,133
608-K-045R	GOVERNMENT OF MOROCCO	M	021084	91,150	91,150	91,150		0	5,746
	RESCHEDULING		021084						
	3.500% 11 MOS/ 3.500% 2 YR 1 MO		123184						

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-K-046	GOVERNMENT OF MOROCCO	G	052186	12,500,000	12,500,000	0		12,500,000	1,827,878
	PRIVATE SECTOR SUPPORT		063086						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		092397						
608-K-046R	GOVERNMENT OF MOROCCO	M	021084	619,819	619,819	123,964		495,855	107,859
	RESCHEDULING		021084						
	3.500% 56 MOS/ 3.500% 3 YR 4 MO		093088						
	ADD CAPITALIZED INTEREST			37,442	37,442				37,442
	LESS RESCHEDULED UNDER R LOAN			533,297	533,297				
	NET TOTAL			123,964	123,964	123,964	0	0	145,301
608-K-054	GOV'T OF MOROCCO	G	110284	13,500,000	13,500,000	416,698		13,083,302	2,967,621
	DROUGHT RECOVERY CREDIT		031985						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080995						
608-K-063R	GOVERNMENT OF MOROCCO	G	000000	65,717	65,717	43,811		21,906	1,513
	RESCHEDULING		000000						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		022887						
	ADD CAPITALIZED INTEREST			767	767				767
	LESS RESCHEDULED UNDER R LOAN			22,672	22,672				
	NET TOTAL			43,811	43,811	43,811	0	0	2,280
608-K-064R	GOVERNMENT OF MOROCCO	G	060185	788,602	788,602	473,161		315,441	86,241
	RESCHEDULING		060285						
	3.500% 60 MOS/ 3.500% 5 YR 0 MO		120190						
	ADD CAPITALIZED INTEREST			99,837	99,837				99,837
	LESS RESCHEDULED UNDER R LOAN			415,278	415,278				
	NET TOTAL			473,161	473,161	473,161	0	0	186,079
608-K-065R	GOVERNMENT OF MOROCCO	G	060185	54,195	54,195	54,195		0	2,117
	RESCHEDULING		060285						
	3.500% 6 MOS/ 3.500% 1 YR 6 MO		123185						
608-K-066R	GOVERNMENT OF MOROCCO	G	060185	650,334	650,334	185,810		464,524	70,214
	RESCHEDULING		060285						
	3.500% 36 MOS/ 3.500% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			59,955	59,955				59,955
	LESS RESCHEDULED UNDER R LOAN			524,480	524,480				
	LESS WRITTEN OFF								
	NET TOTAL			185,810	185,810	185,810		0	130,169

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-K-075R	GOVERNMENT OF MOROCCO-3	G	030187	701,494	701,494	561,195		140,299	165,603
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			11,434	11,434				11,434
	LESS RESCHEDULED UNDER R LOAN			11,434	11,434				
	NET TOTAL			701,494	701,494	561,195	0	140,299	177,037
608-K-076R	GOVERNMENT OF MOROCCO-3	G	030187	114,087	114,087	99,826		14,261	12,917
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			1,714	1,714				1,714
	LESS RESCHEDULED UNDER R LOAN			15,975	15,975				
	NET TOTAL			99,826	99,826	99,826	0	0	14,631
608-K-081R	GOVERNMENT OF MOROCCO	G	082189	1,319,041	1,319,041	659,520		659,520	308,164
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-K-083R	GOVERNMENT OF MOROCCO	G	082189	185,946	185,946	92,973		92,973	41,940
	RESCHEDULED LOAN		082189						
	3.200% 1 MOS/ 3.200% 9 YR11 MO		093094						
608-K-094R	GOVERNMENT OF MOROCCO 5TH	G	021491	1,303,672	1,303,672	0		1,303,672	218,180
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		070600						
608-K-098R	GOVERNMENT OF MOROCCO 5TH	G	021491	4,705	4,705	4,705		0	0
	RESCHEDULED LOAN		021491						
	3.270% 1 MOS/ 3.220% 1 YR12 MO		093190						
608-K-102R	GOVERNMENT OF MOROCCO	G	082492	1,178,699	1,178,699	0		1,178,699	139,285
	RESCHEDULED-CONSOLIDATED DEBT		082492						
	3.250%124 MOS/ 3.250% 9 YR 8 MO		070102						
608-K-106R	GOVERNMENT OF MOROCCO	G	082492	80,199	80,199	80,189		10	3,935
	RESCHEDULED-DEFERRED ARREARS		082492						
	3.250% 3 MOS/ 3.250% 1 YR 6 MO		113092						

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-K-110R	GOVERNMENT OF MOROCCO G	082492	2,906	2,906	2,906		0	0
	RESCHEDULED-LATE INTEREST	082492						
	3.250% 1 MOS/ 3.250% 1 YR12 MO	092492						
608-T-043	GOVERNMENT OF MOROCCO G	061175	8,000,000	8,000,000	710,038		7,289,962	1,888,878
	TRIFFA HIGH SERVICE IRRIGATION	110775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	092286						
	ADD CAPITALIZED INTEREST		1,776,780	1,776,780				1,776,780
	LESS RESCHEDULED UNDER R LOAN		2,839,198	2,839,198				
	NET TOTAL		6,937,582	6,937,582	710,038	0	6,227,544	3,665,658
608-T-044	GOVERNMENT OF MOROCCO G	052876	12,997,138	12,997,138	1,596,759		11,400,378	2,217,406
	DOUKKALA IRRIGATION PROJECT	061476						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110387						
	ADD CAPITALIZED INTEREST		2,796,558	2,796,558				2,796,558
	LESS RESCHEDULED UNDER R LOAN		4,213,208	4,213,208				
	NET TOTAL		11,580,488	11,580,488	1,596,759	0	9,983,728	5,013,965
608-T-051R	GOVERNMENT OF MOROCCO M	021084	76,694	76,694	76,694		0	4,362
	RESCHEDULING	060284						
	3.000% 11 MOS/ 3.000% 2 YR 1 MO	123184						
608-T-052R	GOVERNMENT OF MOROCCO M	021084	521,523	521,523	104,305		417,218	73,501
	RESCHEDULING	060284						
	3.000% 56 MOS/ 3.000% 3 YR 4 MO	093088						
	ADD CAPITALIZED INTEREST		26,990	26,990				26,990
	LESS RESCHEDULED UNDER R LOAN		444,208	444,208				
	LESS WRITTEN OFF							
	NET TOTAL		104,305	104,305	104,305		0	100,491
608-T-067R	GOVERNMENT OF MOROCCO G	060185	53,325	53,325	35,550		17,775	1,310
	RESCHEDULING	060285						
	3.000% 6 MOS/ 3.000% 1 YR 6 MO	022887						
	ADD CAPITALIZED INTEREST		533	533				533
	LESS RESCHEDULED UNDER R LOAN		18,309	18,309				
	NET TOTAL		35,550	35,550	35,550	0	0	1,844
608-T-068R	GOVERNMENT OF MOROCCO G	060185	639,902	639,902	383,941		255,961	62,814
	RESCHEDULING	060285						
	3.000% 60 MOS/ 3.000% 5 YR 0 MO	120190						
	ADD CAPITALIZED INTEREST		70,262	70,262				70,262
	LESS RESCHEDULED UNDER R LOAN		326,223	326,223				
	NET TOTAL		383,941	383,941	383,941	0	0	133,076

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-T-069R	GOVERNMENT OF MOROCCO	G	060185	15,731	15,731	15,731		0	628
	RESCHEDULING		060285						
	3.000% 6 MOS/ 3.000% 1 YR17 MO		123185						
608-T-070R	GOVERNMENT OF MOROCCO	G	060185	188,771	188,771	53,935		134,837	18,462
	RESCHEDULING		060285						
	3.000% 36 MOS/ 3.000% 4 YR 0 MO		090189						
	ADD CAPITALIZED INTEREST			14,914	14,914				14,914
	LESS RESCHEDULED UNDER R LOAN			149,751	149,751				
	NET TOTAL			53,935	53,935	53,935	0	0	33,377
608-T-077R	GOVERNMENT OF MOROCCO-3	G	030187	1,321,644	1,321,644	1,057,315		264,329	297,385
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		031593						
	ADD CAPITALIZED INTEREST			21,543	21,543				21,543
	LESS RESCHEDULED UNDER R LOAN			21,543	21,543				
	NET TOTAL			1,321,644	1,321,644	1,057,315	0	264,329	318,928
608-T-078R	GOVERNMENT OF MOROCCO-3	G	030187	67,333	67,333	58,917		8,417	7,411
	RESCHEDULED LOAN		030187						
	3.260% 60 MOS/ 3.260% 5 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			1,011	1,011				1,011
	LESS RESCHEDULED UNDER R LOAN			9,428	9,428				
	NET TOTAL			58,917	58,917	58,917	0	0	8,422
608-T-082R	GOVERNMENT OF MOROCCO	G	082189	1,583,355	1,583,355	791,677		791,677	356,503
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-T-086R	GOVERNMENT OF MOROCCO	G	082189	156,457	156,457	78,228		78,228	34,896
	RESCHEDULED LOAN		082189						
	3.200% 61 MOS/ 3.200% 4 YR11 MO		093094						
608-T-095R	GOVERNMENT OF MOROCCO 5TH	G	021491	1,435,140	1,435,140	0		1,435,140	232,172
	RESCHEDULED LOAN		021491						
	2.770%114 MOS/ 2.770% 10 YR 0 MO		090100						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-T-099R	GOVERNMENT OF MOROCCO 5TH RESCHEDULED LAON 3.270% 1 MOS/ 3.220% 1 YR12 MO	G	021491 021491 093190	4,236	4,236	4,236		0	0
608-T-103R	GOVERNMENT OF MOROCCO RESCHEDULED-CONSOLIDATED DEBT 3.250%124 MOS/ 3.250% 9 YR 8 MO	G	082492 082492 070102	1,884,625	1,884,625	0		1,884,625	220,040
608-T-107R	GOVERNMENT OF MOROCCO RESCHEDULED-DEFERRED ARREARS 3.250% 3 MOS/ 3.250% 1 YR 6 MO	G	082492 082492 113092	67,146	67,146	67,146		0	2,902
608-T-111R	GOVERNMENT OF MOROCCO RESCHEDULED-LATE INTEREST 3.250% 1 MOS/ 3.250% 1 YR12 MO	G	082492 082492 092492	5,985	5,985	5,985		0	0
	TOTAL			195,727,502	195,727,502	69,124,433		126,603,069	117,304,990
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
608-A-001 DLF 106	GOVERNMENT OF MOROCCO IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 27 YR 0 MO	G	120459 031660 042063	22,911,537	22,911,537	22,911,537		0	11,394,285
608-B-002 ICAX 08-1	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 37 YR 0 MO	G	062657 062857 010162	19,976,865	19,976,865	18,273,605		1,703,260	17,694,617
608-B-003 ICAX 08-2	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G	070758 071058 010163	29,572,881	29,572,881	24,265,434		5,307,447	29,343,767
608-B-005 ICAX 08-4	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 35 YR 0 MO	G	062959 063059 010164	13,899,146	13,899,146	11,319,750		2,579,397	13,566,245
608-B-008 ICAX 08-7	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	G	031460 032160 100164	19,502,703	19,502,703	15,093,000		4,409,704	19,132,559

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
608-B-011	GOVERNMENT OF MOROCCO	G	060261	11,844,450	11,844,450	8,819,376		3,025,074	10,591,288
ICAX 08-10	COMMODITY ASSISTANCE		060261						
	3.500% 48 MOS/ 3.500% 36 YR O MO		110165						
608-K-014	GOVERNMENT OF MOROCCO	G	042562	14,887,218	14,887,218	11,114,426		3,772,792	12,212,983
AID 24-B	COMMODITY ASSISTANCE		053162						
	3.500% 48 MOS/ 3.500% 36 YR O MO		100806						
608-K-018	GOVERNMENT OF MOROCCO	G	053163	19,556,246	19,556,246	13,749,018		5,807,228	16,143,582
	NON PROJECT IMPORTS		053163						
	3.500% 48 MOS/ 3.500% 36 YR O MO		100867						
608-K-019	GOVERNMENT OF MOROCCO	G	091763	14,474,437	14,474,437	9,654,776		4,819,661	11,682,701
	COMMODITY PROCUREMENT		102963						
	3.500% 48 MOS/ 3.500% 36 YR O MO		052568						
608-K-021	GOVERNMENT OF MOROCCO	G	072964	9,220,041	9,220,041	5,496,757		3,723,283	7,438,105
	COMMODITY PROCUREMENT		011865						
	3.500% 48 MOS/ 3.500% 36 YR O MO		100569						
	TOTAL			175,845,524	175,845,524	140,697,679	0	35,147,845	149,200,131
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MOROCCAN DIRHAMS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-B-006	GOVERNMENT OF MOROCCO	G	062959	50,135,484	50,135,484	34,708,444		15,427,040	56,845,789
ICAX 08-5	PROJECT ASSISTANCE		063059	9,984,586	9,984,586	5,095,037		1,778,969	10,585,759
	4.000% 48 MOS/ 4.000% 36 YR O MO		010165				3,110,581 CR		
608-B-007	GOVERNMENT OF MOROCCO	G	031460	25,229,431	25,229,431	16,193,808		9,035,623	28,583,085
ICAX 08-6	PROJECT ASSISTANCE		032160	5,024,494	5,024,494	2,332,372		1,041,943	5,263,369
	4.000% 48 MOS/ 4.000% 36 YR O MO		040166				1,650,179 CR		
608-B-010	GOVERNMENT OF MOROCCO	G	052261	37,806,506	37,806,506	25,104,420		12,702,086	40,045,869
ICAX 08-9	COMMODITY ASSISTANCE		052661	7,529,245	7,529,245	3,776,145		1,464,741	7,433,368
	4.000% 48 MOS/ 4.000% 36 YR O MO		020167				2,288,359 CR		
608-G-015	GOVERNMENT OF MOROCCO	G	060162	39,848,714	39,848,714	24,774,932		15,073,782	40,486,250
ICAX 08-12	PROJECT ASSISTANCE		081362	7,926,451	7,926,451	3,544,878		1,738,233	7,376,774
	4.000% 48 MOS/ 4.000% 36 YR O MO		063069				2,643,341 CR		

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-G-016	GOVERNMENT OF MOROCCO G	111662	26,725,822	26,725,822	17,095,500		9,630,322	5,016,498
	PROJECT ASSISTANCE	010463	5,316,130	5,316,130	2,524,259		1,110,520	919,678
	.750% 36 MOS/ .750% 37 YR 0 MO	062168				1,681,351 CR		
608-G-022	GOVERNMENT OF MOROCCO G	082565	22,354,324	22,354,324	16,679,520		5,674,804	17,913,146
	PROJECT ASSISTANCE	022566	4,446,579	4,446,579	2,846,751		654,390	3,345,213
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	031770				945,439 CR		
608-G-023	GOVERNMENT OF MOROCCO G	090365	31,257,299	31,257,299	23,589,960		7,667,338	23,360,142
	PROJECT ASSISTANCE	022566	6,205,415	6,205,415	4,026,081		884,159	4,352,580
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	031770				1,295,175 CR		
608-G-027	GOVERNMENT OF MOROCCO G	121466	31,131,258	31,131,258	21,300,335		9,830,924	27,438,675
	ECOMOMIC DEVELOPMENT	121466	6,148,269	6,148,269	3,596,116		1,133,653	5,032,693
	4.750% 36 MOS/ 4.750% 38 YR 0 MO	062771				1,418,501 CR		
608-G-029	GOVERNMENT OF MOROCCO G	091467	19,047,257	19,047,257	13,032,334		6,014,923	17,468,832
	ECONOMIC DEVELOPMENT	091467	3,784,587	3,784,587	2,198,669		693,611	3,190,733
	4.750% 36 MOS/ 4.750% 38 YR 0 MO	052971				892,306 CR		
608-G-030	GOVERNMENT OF MOROCCO G	122867	41,279,539	41,279,539	27,157,592		14,121,948	41,275,920
	ECOMOMIC DEVELOPMENT	041068	8,171,499	8,171,499	4,634,830		1,628,472	7,596,022
	5.500% 36 MOS/ 5.500% 38 YR 0 MO	122771				1,908,196 CR		
608-G-034	GOVERNMENT OF MOROCCO G	110168	10,895,921	10,895,921	7,067,624		3,828,296	10,481,944
	ECONOMIC DEVELOPMENT PROJECTS	121268	2,161,563	2,161,563	1,179,225		441,460	1,906,162
	5.250% 30 MOS/ 5.250% 37 YR 6 MO	032373				540,877 CR		
	TOTAL MOROCCAN DIRHAMS		335,711,556	335,711,556	226,704,469	0	109,007,086	308,916,149
	TOTAL U.S. DOLLARS EQUIVALENT		66,698,817	66,698,817	35,754,363	0	12,570,150	57,002,371
	EXCHANGE RATE ADJUSTMENTS					18,374,304 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-E-033	SOCIETE DE VALORISATION AGRIC P	070568	3,290,000	3,290,000	0		3,290,000	97,437
	CEREAL SEED PRODUCTION	092468	648,211	648,211			379,386	19,181
	6.500% 30 MOS/ 6.500% 7 YR 6 MO	092571						
	LESS WRITTEN OFF					3,290,000 704,497		
	NET TOTAL		3,290,000	3,290,000	0	3,290,000	0	97,437
	NET TOTAL-US DOLLARS EQUIVALENT		648,211	648,211	0	704,497 56,286	0	19,181

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	MOROCCO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-E-035	SOMATELSAT	P 120668	4,027,689	4,027,689	4,027,689		0	844,018
	CONSTRUCT EARTH STATION	051969	799,574	799,574	893,754			177,189
	6.500% 58 MOS/ 6.500% 7 YR 6 MO	123070				94,180		
608-E-037	RANCH ADOROUCH, S.A.	P 060969	7,725,000	7,725,000	7,725,000		0	4,875,870
	CATTLE RANCH	090369	1,646,621	1,646,621	1,515,899			1,035,478
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060275				130,723 CR		
608-R-087	S M D C - SOCIETE MAROCAINE	P 020289	15,000,000	15,000,000	12,272,727		2,727,273	5,501,681
	PRIVATE ENTERPRISE	020289	1,844,792	1,844,792	1,383,563		314,495	636,166
	8.500% 18 MOS/ 8.500% 5 YR 6 MO	120591				146,734 CR		
608-R-088	BANQUE COMMERCIALE DU MAROC	P 020289	15,000,000	0	0		0	0
	PRIVATE ENTERPRISE	020289	1,729,725					
	8.500% 18 MOS/ 8.500% 5 YR 6 MO	000000						
608-R-089	B.M.C.I	P 020289	15,000,000	15,000,000	14,997,745		2,255	4,320,571
	PRIVATE ENTERPRISE	020289	1,853,122	1,853,122	1,710,323		260	496,116
	8.500% 18 MOS/ 8.500% 5 YR 6 MO	093091				142,539 CR		
608-R-090	S.G.M.B. SOCIETE GENERALE	P 020289	15,000,000	15,000,000	15,000,000		0	3,721,792
	PRIVATE ENTERPRISE	020289	1,789,953	1,789,953	1,704,764			424,702
	8.500% 18 MOS/ 8.500% 3 YR 6 MO	112192				85,189 CR		
608-R-091	WAFABANK	P 020289	15,000,000	4,230,000	3,447,521		782,479	1,553,833
	PRIVATE ENTREPRISE	020289	1,726,534	484,592	388,575		90,232	175,876
	8.500% 18 MOS/ 8.500% 5 YR 6 MO	071792				5,785 CR		
	TOTAL MOROCCAN DIRHAMS		90,042,689	64,272,689	57,470,682	3,290,000	3,512,007	20,915,202
	TOTAL U.S. DOLLARS EQUIVALENT		12,038,530	9,066,863	7,596,877	704,497	404,987	2,964,707
	EXCHANGE RATE ADJUSTMENTS					360,503 CR		
	COUNTRY TOTAL MOROCCO							
	DOLLARS AND DOLLARS EQUIVALENTS		450,310,375	447,338,707	253,173,351	704,497	174,726,051	326,472,200
	EXCHANGE RATE ADJUSTMENTS					18,734,807 CR		

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	MOROCCO								
	OMAN								
	LOANS REPAYABLE IN DOLLARS								
272-K-001	GOVERNMENT OF OMAN WADI A1-KHAUD RECHARGE PROJECT 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	051282 081882 092088	7,260,438	7,260,438	3,293,178		3,967,260	3,604,140
272-K-002	GOVERNMENT OF OMAN SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	091383 092583 091190	12,500,000	12,500,000	4,114,226		8,385,774	5,838,291
272-K-002A	GOVERNMENT OF OMAN SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	022284 040784 091190	10,000,000	10,000,000	3,291,381		6,708,619	4,573,131
272-K-002B	GOVERNMENT OF OMAN SCHOOL CONSTRUCITON II 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	062685 072085 112091	15,000,000	15,000,000	4,690,771		10,309,229	6,443,064
272-K-003	GOVERNMENT OF OMAN WATER RESOURCES DEV 4.000%120 MOS/ 6.000% 10 YR 0 MO	G	082786 092486 050500	14,556,000	14,556,000	0		14,556,000	1,941,980
272-K-003A	GOVERNMENT OF OMAN WATER RESOURCES DEV. 4.000%120 MOS/ 6.000% 20 YR 0 MO	G	061387 091487 020401	9,935,000	9,935,000	0		9,935,000	776,180
272-K-003B	SULTINATE OF OMAN WATER RESOURCES DEV 3.000%120 MOS/ 6.000% 20 YR 0 MO	G	071388 092188 102806	8,000,000	1,131,658	0		1,131,658	0
	TOTAL			77,251,438	70,383,096	15,389,556	0	54,993,540	23,176,785
	COUNTRY TOTAL OMAN DOLLARS AND DOLLARS EQUIVALENTS			77,251,438	70,383,096	15,389,556	0	54,993,540	23,176,785
	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-A-001 DLF 90	MODERN INDUSTRIES CORPORATION TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR 0 MO	P	061059 110559 010162	699,997	699,997	699,997		0	292,428

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-H-008	GOVERNMENT OF SYRIA	G	062962	427,000	427,000	140,000		287,000	57,788
AID 52	GRAIN STORAGE PROJECT		121962						
	.750%120 MOS/ .750% 30 YR O MO		071574						
276-J-007	GOVERNMENT OF SYRIA	G	022575	29,976,758	29,976,758	0		29,976,758	3,854,618
	COMMODITY ASSISTANCE		022775						
	2.000%120 MOS/ 3.000% 30 YR O MO		080386						
276-J-008	GOVERNMENT OF SYRIA	G	062775	6,342,388	6,342,388	0		6,342,388	154,795
	DAMASCUS WATER SUPPLY		063075						
	2.000%120 MOS/ 3.000% 30 YR O MO		092387						
276-K-010	GOVERNMENT OF SYRIA	G	052876	2,377,653	2,377,653	0		2,377,653	48,901
	DAMASCUS WATER SUPPLY II		062876						
	2.000%120 MOS/ 3.000% 30 YR O MO		062189						
276-K-011	GOVERNMENT OF SYRIA	G	062876	6,072,481	6,072,481	0		6,072,481	432,688
	EUPHRATES BASIN IRRIGATION		072276						
	2.000%120 MOS/ 3.000% 30 YR O MO		050188						
276-K-012	GOVERNMENT OF SYRIA	G	062876	2,200,733	2,200,733	0		2,200,733	136,630
	DAMASCUS - DERAA HIGHWAY		072276						
	2.000%120 MOS/ 3.000% 30 YR O MO		082288						
276-K-013	GOVERNMENT OF SYRIA	G	092976	14,723,625	14,723,625	0		14,723,625	1,466,858
	COMMODITY ASSISTANCE		093076						
	2.000%120 MOS/ 3.000% 30 YR O MO		013088						
276-K-015	GOVERNMENT OF SYRIA	G	082977	39,707,558	39,707,558	0		39,707,558	3,662,450
	COMMODITY FINANCING		092077						
	2.000%120 MOS/ 3.000% 30 YR O MO		022289						
276-K-016	GOVERNMENT OF SYRIA	G	092377	27,076,125	27,076,125	0		27,076,125	708,338
	RURAL ELECTRIFICATION		092777						
	2.000%120 MOS/ 3.000% 30 YR O MO		033190						
276-K-017A	GOVERNMENT OF SYRIA	G	081178	10,779,620	10,779,620	0		10,779,620	895,988
	DEVELOPMENT IMPORTS		082178						
	2.000%120 MOS/ 3.000% 30 YR O MO		090489						

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	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-K-017B	GOVERNMENT OF SYRIA	G	081178	8,789,281	8,789,281		0	8,789,281	764,697
	DEVELOPMENT IMPORTS		082178						
	2.000%120 MOS/ 3.000% 20 YR 0 MO		110589						
276-K-018	GOVERNMENT OF SYRIA	G	092778	1,953,846	1,953,846		0	1,953,846	156,718
	LATTAKIA-TARTOUS HIGHWAY		092878						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		080289						
276-K-019	GOVERNMENT OF SYRIA	G	011679	14,609,746	14,609,746		0	14,609,746	997,681
	COMMODITY FINANCING		012479						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		011090						
276-K-020	GOVERNMENT OF SYRIA	G	071779	7,727,619	7,727,619		0	7,727,619	392,657
	PROVINCIAL WATER SUPPLY SYSTEM		091279						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021791						
276-K-021	GOVERNMENT OF SYRIA	G	071779	4,211,217	4,211,217		0	4,211,217	135,224
	RURAL ROADS		091279						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		082091						
276-K-022	GOVERNMENT OF SYRIA	G	082179	6,122,262	6,122,262		0	6,122,262	211,801
	RURAL SCHOOL		092779						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		021791						
	TOTAL			183,797,908	183,797,908	839,997	0	182,957,911	14,370,263
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
276-A-003	INDUSTRIAL DEVELOPMENT BANK	M	032360	259,902	259,902	259,902		0	75,718
DLF 124	DEVELOPMENT BANK		081560						
	5.000% 12 MOS/ 5.000% 9 YR 0 MO		082763						
276-A-004	POSTS, TELEGRAPHS AND TELEPHON	G	052760	1,827,594	1,827,594	1,827,594		0	320,577
DLF 143	TELECOMMUNICATIONS NETWORK		100360						
	3.500% 12 MOS/ 3.500% 12 YR 0 MO		102562						
	TOTAL			2,087,496	2,087,496	2,087,496	0	0	396,295
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SYRIAN POUNDS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
276-G-002	GOVERNMENT OF SYRIA	G	012160	15,740,844	15,740,844	6,998,550		8,742,294	10,168,739
ICAX 62-5	ECONOMIC DEVELOPMENT		021660	3,947,894	3,947,894	1,799,223		208,150	2,671,168
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		010165						
	ADD CAPITALIZED INTEREST			1,208,292	1,208,292				1,208,292
				331,675	331,675				331,675
	LESS RESCHEDULED UNDER R LOAN			4,070,242	4,070,242				
				1,117,278	1,117,278				
	NET TOTAL			12,878,894	12,878,894	6,998,550	0	5,880,344	11,377,031
	NET TOTAL-US DOLLARS EQUIVALENT			3,162,291	3,162,291	1,799,223	0	140,008	3,002,843

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	SYRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SYRIAN POUNDS		L/C UNITS US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
276-G-002R	GOVERNMENT OF SYRIA	G 070175	2,861,950	2,861,950	2,861,950		0	114,478
	RESCHEDULED LOAN	070175	785,603	785,603	735,342			30,419
	4.000% 12 MOS/ 4.000% 1 YR12 MO	070176				50,261 CR		
276-G-005	GOVERNMENT OF SYRIA	G 120860	11,119,825	11,119,825	2,307,889		8,811,936	2,663,447
ICAX 62-9	ECONOMIC DEVELOPMENT	122760	2,788,916	2,788,916	592,368		209,808	678,350
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	060168						
	ADD CAPITALIZED INTEREST		4,677,320	4,677,320				4,677,320
			1,270,819	1,270,819				1,270,819
	LESS RESCHEDULED UNDER R LOAN		6,472,345	6,472,345				
			1,763,552	1,763,552				
	NET TOTAL		9,324,800	9,324,800	2,307,889	0	7,016,911	7,340,767
	NET TOTAL-US DOLLARS EQUIVALENT		2,296,183	2,296,183	592,368	0	167,069	1,949,169
						1,536,746 CR		
276-G-005R	GOVERNMENT OF SYRIA	G 060175	1,795,025	1,795,025	1,795,025		0	221,386
	RESCHEDULED LOAN	060175	492,733	492,733	461,209			56,882
	4.000% 37 MOS/ 4.000% 1 YR12 MO	070178				31,524 CR		
276-G-006	GOVERNMENT OF SYRIA	G 112261	19,034,401	19,034,401	4,766,450		14,267,951	4,890,489
ICAX 276-1	ECONOMIC DEVELOPMENT	112461	4,773,937	4,773,937	1,223,558		339,713	1,248,345
	4.000% 48 MOS/ 4.000% 25 YR 0 MO	120168						
	ADD CAPITALIZED INTEREST		7,032,442	7,032,442				7,032,442
			1,918,789	1,918,789				1,918,789
	LESS RESCHEDULED UNDER R LOAN		9,540,328	9,540,328				
			2,607,201	2,607,201				
	NET TOTAL		16,526,515	16,526,515	4,766,450	0	11,760,065	11,922,930
	NET TOTAL-US DOLLARS EQUIVALENT		4,085,524	4,085,524	1,223,558	0	280,002	3,167,134
						2,581,965 CR		
276-G-006R	GOVERNMENT OF SYRIA	G 060175	2,507,886	2,507,886	2,507,886		0	208,990
	RESCHEDULED LOAN	060175	688,412	688,412	644,369			53,697
	4.000% 25 MOS/ 4.000% 1 YR12 MO	070177				44,043 CR		
276-G-009R	GOVERNMENT OF SYRIA	G 060175	12,918,054	12,918,054	12,918,054		0	0
	RESCHEDULED LOAN	060175	3,521,283	3,521,283	3,319,130			
	.000% 13 MOS/ .000% 2 YR 0 MO	070176				202,153 CR		

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	SYRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	SYRIAN POUNDS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
276-G-014	GOVERNMENT OF SYRIA G	052777	10,490,000	10,490,000	335,745		10,154,255	3,168,095
	DAMASCUS WATER SUPPLY SYSTEM	052977	2,693,926	2,693,926	86,089		241,768	812,840
	7.800% 48 MOS/ 7.800% 20 YR 0 MO	042583				2,366,070 CR		
	TOTAL SYRIAN POUNDS		69,303,124	69,303,124	34,491,549	0	34,811,575	34,353,678
	TOTAL U.S. DOLLARS EQUIVALENT		17,725,956	17,725,956	8,861,287	0	828,847	9,072,985
	EXCHANGE RATE ADJUSTMENTS					8,035,821 CR		
	COUNTRY TOTAL SYRIA							
	DOLLARS AND DOLLARS EQUIVALENTS		203,611,360	203,611,360	11,788,780	0	183,786,758	23,839,542
	EXCHANGE RATE ADJUSTMENTS					8,035,821 CR		
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-A-003	GOVERNMENT OF TUNISIA G	112858	5,913,406	5,913,406	7,956,674		2,043,268	2,975,241
DLF 36	PULP FACTORY	051359						
	2.500% 57 MOS/ 2.500% 20 YR 3 MO	110172						
	ADD CAPITALIZED INTEREST		2,043,268	2,043,268				2,043,268
	NET TOTAL		7,956,674	7,956,674	7,956,674	0	0	5,018,509
664-H-011	GOVERNMENT OF TUNISIA G	050362	9,929,647	9,929,647	7,482,332		2,447,315	1,790,357
AID 32	TUNISIAN NON-PROJECT LOAN	112762						
	.750%120 MOS/ .750% 30 YR 0 MO	101473						
664-H-012	GOVERNMENT OF TUNISIA G	121861	2,085,649	2,085,649	1,527,816		557,834	322,167
AID 2	TUNIS WATER SUPPLY	021563						
	.750%120 MOS/ .750% 30 YR 0 MO	031774						
664-H-012A	GOVERNMENT OF TUNISIA G	062068	110,979	110,979	58,311		52,668	54,048
	TUNIS WATER SUPPLY	121268						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	011181						
664-H-014	GOVERNMENT OF TUNISIA G	051363	14,947,216	14,947,216	10,761,155		4,186,061	2,677,434
	COMMODITY PROCUREMENT	062063						
	.750%120 MOS/ .750% 30 YR 0 MO	061774						

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-015	GOVERNMENT OF TUNISIA UNIVERSITY OF TUNIS .750%120 MOS/ .750% 30 YR O MO	G	062863 103163 010377	1,794,626	1,794,626	1,133,436		661,190	295,928
664-H-015A 664H015	GOVERNMENT OF TUNISIA UNIVERSITY OF TUNIS AMEND 1.000%120 MOS/ 2.500% 30 YR O MO	G	062867 072767 040879	129,263	129,263	64,311		64,953	49,993
664-H-016	GOVERNMENT OF TUNISIA AGRICULTURAL EQUIPMENT .750%120 MOS/ .750% 30 YR O MO	G	062863 103163 052675	5,255,695	5,255,695	3,668,458		1,587,237	903,332
664-H-017	SOC NAT TUNISIENNE DE CELLULOS PULP FACTORY 2.500% 36 MOS/ 2.500% 22 YR O MO	G	121363 012865 110172	454,100	454,100	573,908		119,808	215,780
	ADD CAPITALIZED INTEREST			119,808	119,808				119,808
	NET TOTAL			573,908	573,908	573,908	0	0	335,587
664-H-019	GOVERNMENT OF TUNISIA COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR O MO	G	042264 072264 103074	9,944,252	9,944,252	6,733,348		3,210,904	3,716,406
664-H-020	GOVERNMENT OF TUNISIA CHOTT MARIA AGR SCHOOL .750%120 MOS/ 2.000% 30 YR O MO	G	042064 090264 010377	1,993,256	1,993,256	1,170,780		822,477	691,011
664-H-020A 664H020	GOVERNMENT OF TUNISIA CHOTT MARIA AGRI AMEND 1.000%120 MOS/ 2.500% 30 YR O MO	G	062867 072767 070379	206,447	206,447	99,194		107,253	82,773
664-H-021	GOVERNMENT OF TUNISIA TWO STEP LOAN ELECTRICAL EQUIPMENT .750%120 MOS/ 2.000% 30 YR O MO	G	042264 090264 110275	7,301,661	7,301,661	4,670,134		2,631,526	2,648,022
664-H-024	GOVERNMENT OF TUNISIA PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR O MO	G	061865 070265 111575	9,890,636	9,890,636	6,174,876		3,715,760	4,682,821

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-025	GOVERNMENT OF TUNISIA HIGHWAY EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	062465 092965 092776	5,602,369	5,602,369	3,282,599		2,319,770	2,516,002
664-H-026	GOVERNMENT OF TUNISIA PROGRAM LOAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR O MO	G	041466 050566 092676	14,720,151	14,720,151	8,631,900		6,088,250	6,754,298
664-H-027	GOVERNMENT OF TUNISIA TERMINAL ENGINEERING 1.000%120 MOS/ 2.500% 30 YR O MO	G	123066 041867 100278	470,030	470,030	241,954		228,077	207,269
664-H-028	GOVERNMENT OF TUNISIA FIRE CRASH EQUIPT 1.000%120 MOS/ 2.500% 30 YR O MO	G	012767 032867 091577	193,202	193,202	106,242		86,959	86,540
664-H-033	GOVERNMENT OF TUNISIA PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR O MO	G	032267 052667 121477	14,329,233	14,329,233	7,879,704		6,449,530	6,335,965
664-H-034	GOVERNMENT OF TUNISIA TWO STEP LOAN ELECTRICAL EQUIPMENT II 1.000%120 MOS/ 2.500% 30 YR O MO	G	062767 100367 041079	6,163,700	6,163,700	3,066,531		3,097,170	2,645,847
664-H-035	GOVERNMENT OF TUNISIA GROUND WATER DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR O MO	G	062967 121167 120478	323,942	323,942	175,837		148,105	139,535
664-H-038	GOVERNMENT OF TUNISIA COMMODITY IMPORTS 2.000%120 MOS/ 2.500% 30 YR O MO	G	060368 061868 042379	9,802,502	9,802,502	4,876,892		4,925,609	5,042,028
664-H-043	GOVERNMENT OF TUNISIA CARTHAGE INTERNATL AIRPORT 2.000%120 MOS/ 3.000% 30 YR O MO	G	030769 050669 031380	6,191,149	6,191,149	2,756,965		3,434,184	3,476,543
664-H-045	GOVERNMENT OF TUNISIA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	081569 112669 100980	9,668,726	9,668,726	5,239,458		4,429,268	5,174,240

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-047	GOVERNMENT OF TUNISIA PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	093070 121170 121081	9,434,311	9,434,311	4,795,305		4,639,006	4,883,214
664-H-050	GOVERNMENT OF TUNISIA AGRICULTURAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	G	033172 011673 121883	10,550,937	10,550,937	4,671,050		5,879,887	5,096,464
664-T-052	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR O MO	G	071177 093077 070589	3,194,947	3,194,947	950,370		2,244,577	1,118,486
664-T-054	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT 2.000%120 MOS/ 3.000% 10 YR O MO	G	031778 032478 102388	6,000,000	6,000,000	4,708,037		1,291,963	1,956,384
664-T-054A	GOVERNMENT OF TUNISIA SMALL FARMER SUPERVISED CREDIT 2.000%120 MOS/ 3.000% 10 YR O MO	G	121980 123080 012692	11,297,050	11,297,050	4,941,013		6,356,036	3,162,957
664-T-056	GOVERNMENT QF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	032879 051879 092390	2,500,000	2,500,000	910,242		1,589,758	696,465
664-T-056A	GOVERNMENT OF TUNISIA SMALL HOLDER IRRIGATION 2.000%120 MOS/ 3.000% 15 YR O MO	G	092679 092779 071592	1,900,000	1,900,000	550,608		1,349,392	402,976
664-T-060	GOVERNMENT OF TUNISIA RURAL EXTENSI3N & OUTREACH 2.000%120 MOS/ 3.000% 15 YR O MO	G	082080 083080 082192	2,805,000	2,805,000	685,747		2,119,253	721,119
664-T-061	GOVERNMENT OF TUNISIE DRYLAND FARMING SYSTEMS 2.000%120 MOS/ 3.000% 15 YR O MO	G	072980 073180 112497	350,000	350,000	0		350,000	62,392
664-T-062	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR O MO	G	052781 060581 111792	2,300,000	2,300,000	562,288		1,737,712	604,771

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-U-053	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 20 YR 0 MO	G	092277 122977 032190	3,000,000	3,000,000	826,490		2,173,510	881,315
664-U-055	GOVERNMENT OF TUNISIA SILIANA RURAL CENTERS 2.000%120 MOS/ 3.000% 10 YR 0 MO	G	072678 073178 082590	3,429,794	3,429,794	1,995,437		1,434,357	1,019,664
664-U-057	GOVERNMENT OF TUNISIA RUPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	090179 092179 122290	750,000	750,000	273,073		476,927	243,603
664-U-059	GOVERNMENT OF TUNISIA RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062780 071080 111594	1,496,410	1,496,410	197,175		1,299,234	312,038
664-U-063	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062681 063081 030597	1,574,022	1,574,022	0		1,574,022	283,306
664-U-063A	GOVERNMENT OF TUNISIA RURAL COMMUNITY HEALTH 2.000%120 MOS/ 3.000% 15 YR 0 MO	G	062681 063081 122893	800,000	800,000	149,824		650,176	209,548
	TOTAL			200,967,382	200,967,382	114,549,475	0	86,417,907	77,301,386
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
664-A-003A	SOC NAT TUNISIENNE DE CELLULOS PULP FACTORY 5.750% 57 MOS/ 5.750% 6 YR 3 MO	P	112858 051359 050170	198,443	198,443	198,443		0	363,331
664-A-004 DLF 33	SOC NAT DES CHEMIUS DE FER NATIONAL RAILWAYS 3.500% 3 MOS/ 3.500% 19 YR 9 MO	G	091158 052759 120160	2,750,000	2,750,000	2,750,000		0	1,035,245
664-A-005 DLF 136	GOVERNMENT OF TUNISIA IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	G	062960 101160 080462	16,235,115	16,235,115	16,235,115		0	8,175,974

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	TUNISIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
664-A-006	GOVERNMENT OF TUNISIA	G	062960	4,851,856	4,851,856	4,851,856		0	1,699,478
DLF 147	AIRPORS CONSTRUCTION		012761						
	3.500% 12 MOS/ 3.500% 19 YR O MO		011563						
664-A-007	BANQUE NATIONALE AGRICOLE	M	102160	4,655,872	4,655,872	4,655,872		0	1,467,398
DLF 167	NATIONAL BANK OF TUNISIA		062761						
	4.000% 12 MOS/ 4.000% 14 YR O MO		080263						
664-A-008	SOCIETE TUNISIENNE DE BANQUE	G	041861	4,674,767	4,674,767	4,674,767		0	1,375,713
DLF 196	DEVELOPMENT BANK		062761						
	4.000% 12 MOS/ 4.000% 14 YR O MO		040163						
664-B-001	GOVERNMENT OF TUNISIA	G	061157	2,500,000	2,500,000	2,335,215		164,785	2,220,122
ICAX 64-1	COMMODITY ASSISTANCE		061157						
	4.000% 48 MOS/ 4.000% 36 YR O MO		040162						
664-B-002	GOVERNMENT OF TUNISIA	G	062458	1,000,000	1,000,000	869,198		130,802	969,969
ICAX 64-2	PROJECT ASSISTANCE		063058						
	3.500% 48 MOS/ 3.500% 36 YR O MO		100162						
	TOTAL			36,866,053	36,866,053	36,570,466	0	295,587	17,307,230
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TUNISIAN DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-G-009	GOVERNMENT OF TUNISIA	G	082461	1,194,363	1,194,363	1,194,363		0	986,644
ICAX 64-3	PROJECT ASSISTANCE		090161	2,423,122	2,423,122	1,943,136			1,986,786
	4.000% 48 MOS/ 4.000% 26 YR O MO		070166				479,986 CR		
664-G-010	GOVERNMENT OF TUNISIA	G	052262	1,889,697	1,889,697	1,889,697		0	1,547,771
ICAX 64-4	PROJECT ASSISTANCE		061462	3,833,815	3,833,815	3,025,297			3,064,512
	4.000% 48 MOS/ 4.000% 26 YR O MO		010167				808,518 CR		
664-G-013	GOVERNMENT OF TUNISIA	G	111462	4,266,612	4,266,612	3,056,978		1,209,634	775,220
	PROJECT ASSISTANCE		121962	8,656,095	8,656,095	4,425,876		1,264,249	1,424,896
	.750% 36 MOS/ .750% 37 YR O MO		071166				2,965,970 CR		
664-G-018	GOVERNMENT OF TUNISIA	G	050465	893,510	893,510	679,068		214,442	136,167
	PROJECT ASSISTANCE		060965	1,812,752	1,812,752	1,124,857		224,125	249,430
	.750% 36 MOS/ .750% 37 YR O MO		121468				463,770 CR		

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-G-023	GOVERNMENT OF TUNISIA	G 050465	5,347,351	5,347,351	4,070,192		1,277,159	4,276,305
	PROJECT ASSISTANCE	060965	10,835,665	10,835,665	6,741,596		1,334,823	7,800,917
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	121468				2,759,245 CR		
664-G-031	GOVERNMENT OF TUNISIA	G 122866	4,611,665	4,611,665	3,290,622		1,321,043	4,255,191
	ECONOMIC DEVELOPMENT PROJECTS	122866	9,124,390	9,124,390	5,642,246		1,380,689	7,866,361
	4.750% 36 MOS/ 4.750% 37 YR 0 MO	031670				2,101,456 CR		
664-G-036	GOVERNMENT OF TUNISIA	G 101767	3,710,891	3,710,891	2,636,686		1,074,205	3,579,018
	ECONOMIC DEVELOPMENT	102667	7,728,361	7,728,361	4,381,996		1,122,706	6,433,386
	4.875% 36 MOS/ 4.875% 38 YR 0 MO	111170				2,223,659 CR		
664-G-039	GOVERNMENT OF TUNISIA	G 061168	3,862,757	3,862,757	2,805,263		1,057,493	3,885,334
	ECONOMIC DEVELOPMENT	061168	7,389,973	7,389,973	4,458,685		1,105,240	7,060,989
	5.375% 36 MOS/ 5.375% 38 YR 0 MO	080171				1,826,048 CR		
664-G-041	GOVERNMENT OF TUNISIA	G 030269	855,750	855,750	855,750		0	394,991
	IRRIGATION PROJECT	030369	1,630,000	1,630,000	1,457,868			789,804
	3.500% 24 MOS/ 3.500% 20 YR 5 MO	050271				172,132 CR		
664-G-044	GOVERNMENT OF TUNISIA	G 082169	3,073,345	3,073,345	2,021,938		1,051,408	3,068,446
	ECONOMIC DEVELOPMENT PROJECTS	082169	5,852,393	5,852,393	3,355,608		1,098,879	5,435,824
	5.375% 36 MOS/ 5.375% 37 YR 0 MO	121572				1,397,905 CR		
664-G-046	GOVERNMENT OF TUNISIA	G 101669	1,499,652	1,499,652	947,148		552,503	961,100
	IRRIGATION-AIRPORT	101669	2,856,400	2,856,400	1,585,320		577,449	1,751,679
	3.500% 36 MOS/ 3.500% 38 YR 0 MO	021673				693,631 CR		
664-G-048	GOVERNMENT OF TUNISIA	G 102070	1,366,830	1,366,830	827,292		539,538	880,711
	FINANCE GOODS X SERVICES	123070	2,603,485	2,603,485	1,289,235		563,898	1,552,029
	3.500% 36 MOS/ 3.500% 37 YR 0 MO	052474				750,351 CR		
664-G-049	GOVERNMENT OF TUNISIA	G 012773	1,436,000	1,436,000	800,892		635,108	735,881
	CARTHAGE AIRPORT	012773	3,413,359	3,413,359	1,269,594		663,784	1,301,463
	3.000% 30 MOS/ 3.000% 37 YR 6 MO	062976				1,479,981 CR		
664-G-051	GOVERNMENT OF TUNISIA	G 040874	743,000	743,000	391,053		351,947	372,688
	TUNIS/CARTHAGE AIRPORT	040874	1,735,981	1,735,981	560,345		367,838	634,312
	3.000% 36 MOS/ 3.000% 18 YR 6 MO	092477				807,798 CR		

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL TUNISIAN DINARS		34,751,422	34,751,422	25,466,940	0	9,284,481	25,855,467
	TOTAL U.S. DOLLARS EQUIVALENT		69,895,790	69,895,790	41,261,660	0	9,703,680	47,352,387
	EXCHANGE RATE ADJUSTMENTS					18,930,450 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-E-022	TUNISIAN-AMER CORP SOTAD P	033165	29,672	29,672	27,719		1,953	8,984
	WORKING CAPITAL	041665	56,942	56,942	58,775		2,041	17,971
	5.000% 24 MOS/ 5.000% 8 YR 0 MO	051867						
	LESS WRITTEN OFF					1,953 0		
	NET TOTAL		29,672	29,672	27,719	1,953	0	8,984
	NET TOTAL-US DOLLARS EQUIVALENT		56,942	56,942	58,775	0 1,833	0	17,971
664-E-030	MENDUSTRIE S A P	120366	55,000	55,000	1,350		53,650	5,628
	MENDUSTRIE, S. A.	010567	105,262	105,262	2,571		56,072	10,724
	6.000% 36 MOS/ 6.000% 7 YR 0 MO	020670						
	LESS WRITTEN OFF					53,650 102,190		
	NET TOTAL		55,000	55,000	1,350	53,650	0	5,628
	NET TOTAL-US DOLLARS EQUIVALENT		105,262	105,262	2,571	102,190 500 CR	0	10,724
664-E-032	MAISONS TUNISIENNES CARNOY P	010367	157,500	157,500	157,500		0	22,772
	HOUSING CONSTRUCTION	020967	302,251	302,251	300,000			43,403
	6.250% 48 MOS/ 6.250% 16 YR 0 MO	110867				2,251 CR		
664-E-040	WATKINS SALT COMPANY INC P	070368	250,000	250,000	250,000		0	95,305
	WATKINS SALT COMPANY	121668	476,190	476,190	572,020			206,336
	7.000% 18 MOS/ 7.000% 8 YR 6 MO	110870				95,829		
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A P	030669	500,000	500,000	500,000		0	267,844
	ITT HOTEL CORPORATION	062270	952,381	952,381	1,126,034			623,265
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	051173				173,653		

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	TUNISIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
664-R-064	CREDIT FONCIER ET COMMERCIAL T	P	110388	2,000,000	2,000,000	0		2,000,000	1,176,634
	PRIVATE ENTERPRISE		110388	2,224,694	2,224,694			2,090,301	1,281,847
	4.000% 84 MOS/ 4.000% 1 YR12 MO		111495				134,393 CR		
664-R-065	ARAB TUNISIAN BANK	P	110389	1,250,000	1,250,000	0		1,250,000	693,036
	PL 480 TITLE I SALES AGREEMENT		112289	1,466,964	1,466,964			1,306,438	759,428
	4.000% 18 MOS/ 4.000% 5 YR 6 MO		061191				160,526 CR		
664-R-066	CREDIT FONCIER ET COM TUNISI E	P	011091	2,000,000	2,000,000	0		2,000,000	659,135
	PRIVATE SECTOR INDUSTRY		011091	2,086,811	2,086,811			2,090,301	692,583
	11.500% 84 MOS/11.500% 1 YR12 MO		051598				3,490		
664-R-067	THE ARAB TUNI SIAN BK	P	012192	2,000,000	2,000,000	0		2,000,000	520,839
	PL-480 TITLE 1 SCT 108		012192	2,250,478	2,250,478			2,090,301	569,689
	1.181% 90 MOS/ 1.181% 1 YR18 MO		091799				160,177 CR		
	TOTAL TUNISIAN DINARS			8,242,172	8,242,172	936,569	55,603	7,250,000	3,450,176
	TOTAL U.S. DOLLARS EQUIVALENT			9,921,975	9,921,975	2,059,400	102,190	7,577,341	4,205,246
	EXCHANGE RATE ADJUSTMENTS						183,043 CR		
	COUNTRY TOTAL TUNISIA								
	DOLLARS AND DOLLARS EQUIVALENTS			317,651,200	317,651,200	194,441,001	102,190	103,994,516	146,166,249
	EXCHANGE RATE ADJUSTMENTS						19,113,493 CR		
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-A-020	EREGLI IRON AND STEEL WORKS	G	110860	30,996,372	30,996,372	15,137,410		15,858,962	22,532,671
DLF 169	EREGLI STEEL MILL PROJECT		010961						
	5.750%100 MOS/ 5.750% 9 YR 2 MO		100274						
	ADD CAPITALIZED INTEREST			2,451,840	2,451,840				2,451,840
	LESS RESCHEDULED UNDER R LOAN			18,310,802	18,310,802				
	NET TOTAL			15,137,410	15,137,410	15,137,410	0	0	24,984,510
277-A-096R	GOVERNMENT OF TURKEY	G	120578	4,185,326	4,185,326	3,766,794		418,533	783,552
	RESCHEDULED LOAN		120578						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO		063081						
	ADD CAPITALIZED INTEREST			360,984	360,984				360,984
	LESS RESCHEDULED UNDER R LOAN			779,517	779,517				
	NET TOTAL			3,766,794	3,766,794	3,766,794	0	0	1,144,537

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-097R	GOVERNMENT OF TURKEY	G 120578	1,046,332	1,046,332	784,749		261,583	45,262
	RESCHEDULED LOAN	120578						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		3,379	3,379				3,379
	LESS RESCHEDULED UNDER R LOAN		264,962	264,962				
	NET TOTAL		784,749	784,749	784,749	0	0	48,641
277-A-106R	GOVERNMENT OF TURKEY	G 042280	4,446,909	4,446,909	4,446,909		0	1,272,097
	RESCHEDULED LOAN	042280						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO	070183						
	ADD CAPITALIZED INTEREST		254,172	254,172				254,172
	LESS RESCHEDULED UNDER R LOAN		254,172	254,172				
	NET TOTAL		4,446,909	4,446,909	4,446,909	0	0	1,526,269
277-A-107R	GOVERNMENT OF TURKEY	G 042280	784,749	784,749	0		784,749	0
	RESCHEDULED LOAN	042280						
	5.750% 0 MOS/ 5.750% 2 YR 0 MO	100279						
	ADD CAPITALIZED INTEREST		26,229	26,229				26,229
	LESS RESCHEDULED UNDER R LOAN		810,978	810,978				
	NET TOTAL		0	0	0	0	0	26,229
277-A-116R	GOVERNMENT OF TURKEY	G 020781	4,708,492	4,708,492	4,708,492		0	2,044,500
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 10 YR 0 MO	010186						
277-A-117R	GOVERNMENT OF TURKEY	G 020781	523,166	523,166	523,166		0	78,151
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 6 YR 0 MO	070181						
277-A-124R	GOVERNMENT OF TURKEY	G 020781	620,942	620,942	620,942		0	220,279
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO	070184						
277-A-125R	GOVERNMENT OF TURKEY	G 020781	68,994	68,994	68,994		0	8,343
	RESCHEDULING III	020781						
	5.750% 0 MOS/ 5.750% 4 YR 0 MO	010181						

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-A-132R	GOVERNMENT OF TURKEY	G	020781	1,277,724	1,277,724	1,277,724		0	447,438
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 8 YR 0 MO		010185						
277-A-133R	GOVERNMENT OF TURKEY	G	020781	141,969	141,969	141,969		0	16,083
	RESCHEDULING III		020781						
	5.750% 0 MOS/ 5.750% 5 YR 0 MO		070181						
277-A-143R	GOVERNMENT OF TURKEY	G	062581	261,583	261,583	261,583		0	44,493
	TURKEY RESCHEDULING		012282						
	5.750% 6 MOS/ 5.750% 4 YR 6 MO		070182						
277-A-144R	GOVERNMENT OF TURKEY	G	062581	2,354,246	2,354,246	2,354,246		0	1,098,614
	TURKEY RESCHEDULING		012282						
	5.750% 60 MOS/ 5.750% 5 YR 0 MO		010187						
277-B-001	GOVERNMENT OF TURKEY	G	110148	38,000,000	38,000,000	38,445,000		445,000	8,987,291
ECAX 77-1&	COMMODITY ASSISTANCE		110248						
	2.500%126 MOS/ 2.500% 32 YR 6 MO		063069						
	ADD CAPITALIZED INTEREST			8,526,500	8,526,500				8,526,500
	LESS RESCHEDULED UNDER R LOAN			8,081,500	8,081,500				
	NET TOTAL			38,445,000	38,445,000	38,445,000	0	0	17,513,791
277-B-002	GOVERNMENT OF TURKEY	G	080850	35,806,686	35,806,686	34,551,049		1,255,637	9,240,521
ECAX 77-3	COMMODITY ASSISTANCE		102750						
	2.500% 42 MOS/ 2.500% 38 YR 6 MO		063069						
	ADD CAPITALIZED INTEREST			8,592,988	8,592,988				8,592,988
	LESS RESCHEDULED UNDER R LOAN			9,848,625	9,848,625				
	NET TOTAL			34,551,049	34,551,049	34,551,049	0	0	17,833,510
277-B-003	GOVERNMENT OF TURKEY	G	031152	11,200,000	11,200,000	11,120,742		79,258	2,460,359
MSAX 77-4	COMMODITY ASSISTANCE		061352						
	2.500%120 MOS/ 2.500% 31 YR 0 MO		063069						
	ADD CAPITALIZED INTEREST			3,031,720	3,031,720				3,031,720
	LESS RESCHEDULED UNDER R LOAN			3,110,979	3,110,979				
	NET TOTAL			11,120,742	11,120,742	11,120,742	0	0	5,492,080
277-B-098R	GOVERNMENT OF TURKEY	G	120578	4,681,550	4,681,550	4,213,395		468,155	381,303
	RESCHEDULED LOAN		120578						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO		063081						
	ADD CAPITALIZED INTEREST			175,558	175,558				175,558
	LESS RESCHEDULED UNDER R LOAN			643,713	643,713				
	NET TOTAL			4,213,395	4,213,395	4,213,395	0	0	556,861

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-B-099R	GOVERNMENT OF TURKEY	G	120578	1,170,387	1,170,387	877,791		292,597	22,131
	RESCHEDULED LOAN		120578						
	2.500% 0 MOS/ 2.500% 2 YR 0 MO		123178						
	ADD CAPITALIZED INTEREST			1,626	1,626				1,626
	LESS RESCHEDULED UNDER R LOAN			294,222	294,222				
	NET TOTAL			877,791	877,791	877,791	0	0	23,756
277-B-108R	GOVERNMENT OF TURKEY	G	042280	3,278,273	3,278,273	3,278,273		0	403,101
	RESCHEDULED LOAN		042280						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO		070183						
	ADD CAPITALIZED INTEREST			61,957	61,957				61,957
	LESS RESCHEDULED UNDER R LOAN			61,957	61,957				
	NET TOTAL			3,278,273	3,278,273	3,278,273	0	0	465,059
277-B-109R	GOVERNMENT OF TURKEY	G	042280	578,519	578,519	0		578,519	0
	RESCHEDULED LOAN		042280						
	2.500% 0 MOS/ 2.500% 2 YR 0 MO		123079						
	ADD CAPITALIZED INTEREST			7,318	7,318				7,318
	LESS RESCHEDULED UNDER R LOAN			585,837	585,837				
	NET TOTAL			0	0	0	0	0	7,318
277-B-118R	GOVERNMENT OF TURKEY	G	020781	3,442,312	3,442,312	3,442,312		0	644,899
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 10 YR 0 MO		010186						
277-B-119R	GOVERNMENT OF TURKEY	G	020781	382,479	382,479	382,479		0	22,502
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 6 YR 0 MO		070181						
277-B-126R	GOVERNMENT OF TYRKEY	G	020781	492,894	492,894	492,894		0	76,942
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO		070184						
277-B-127R	GOVERNMENT OF TURKEY	G	020781	54,766	54,766	54,766		0	3,187
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 4 YR 0 MO		010181						

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-B-134R	GOVERNMENT OF TURKEY	G	020781	934,262	934,262	934,262		0	139,489
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 8 YR 0 MO		010185						
277-B-135R	GOVERNMENT OF TURKEY	G	020781	103,807	103,807	103,807		0	4,568
	RESCHEDULING III		020781						
	2.500% 0 MOS/ 2.500% 5 YR 0 MO		070181						
277-B-145R	GOVERNMENT OF TURKEY	G	062581	379,079	379,079	379,079		0	23,174
	TURKEY RESCHEDULING		012282						
	2.500% 6 MOS/ 2.500% 4 YR 6 MO		070183						
277-B-146R	GOVERNMENT OF TURKEY	G	062581	3,411,712	3,411,712	3,411,712		0	644,278
	TURKEY RESCHEDULING		012282						
	2.500% 60 MOS/ 2.500% 5 YR 0 MO		010187						
277-B-151R	GOVERNMENT OF TURKEY	G	091582	371,679	371,679	371,679		0	22,890
	TURKEY RESCHEDULING		091682						
	2.500% 0 MOS/ 2.500% 5 YR 0 MO		070183						
277-B-152R	GOVERNMENT OF TURKEY	G	091582	3,345,112	3,345,112	3,345,112		0	604,177
	TURKEY RESCHEDULING		091682						
	2.500% 0 MOS/ 2.500% 1 YR 0 MO		010188						
277-H-033	GOVERNMENT OF TURKEY	G	020962	9,988,328	9,988,328	5,567,265		4,421,063	1,610,196
AID 11	DIESEL LOCOMOTIVES		112362						
	.750%120 MOS/ .750% 30 YR 0 MO		022475						
	ADD CAPITALIZED INTEREST			303,948	303,948				303,948
	LESS RESCHEDULED UNDER R LOAN			1,941,379	1,941,379				
	NET TOTAL			8,350,897	8,350,897	5,567,265	0	2,783,632	1,914,144
277-H-035	GOVERNMENT OF TURKEY	G	082062	24,427,337	24,427,337	14,819,731		9,607,606	3,304,024
	NW ANATOLIA POWER GENERATION		120762						
	.750%120 MOS/ .750% 30 YR 0 MO		093073						
	ADD CAPITALIZED INTEREST			698,235	698,235				698,235
	LESS RESCHEDULED UNDER R LOAN			4,703,568	4,703,568				
	NET TOTAL			20,422,004	20,422,004	14,819,731	0	5,602,273	4,002,259
277-H-036	GOVERNMENT OF TURKEY	G	121162	313,981	313,981	185,304		128,678	47,248
	KEBAN & CICEROZ FEASIB STUDIES		071563						
	.750%120 MOS/ .750% 30 YR 0 MO		041674						
	ADD CAPITALIZED INTEREST			9,169	9,169				9,169
	LESS RESCHEDULED UNDER R LOAN			60,641	60,641				
	NET TOTAL			262,509	262,509	185,304	0	77,205	56,416

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-042	GOVERNMENT OF TURKEY	G	062763	2,738,928	2,738,928	1,571,516		1,167,412	392,758
	FEASIBILITY STUDIES AND CONS		101563						
	.750%120 MOS/ .750% 30 YR O MO		092174						
	ADD CAPITALIZED INTEREST			81,663	81,663				81,663
	LESS RESCHEDULED UNDER R LOAN			530,667	530,667				
	NET TOTAL			2,289,923	2,289,923	1,571,516	0	718,407	474,421
277-H-043	GOVERNMENT OF TURKEY	G	062963	34,213,514	34,213,514	20,592,343		13,621,171	4,987,338
	GENERAL COMMODITIES (FIRST)		091163						
	.750%120 MOS/ .750% 30 YR O MO		102573						
	ADD CAPITALIZED INTEREST			1,078,827	1,078,827				1,078,827
	LESS RESCHEDULED UNDER R LOAN			7,370,932	7,370,932				
	NET TOTAL			27,921,410	27,921,410	20,592,343	0	7,329,067	6,066,165
277-H-044	GOVERNMENT OF TURKEY	G	101763	18,052,841	18,052,841	10,063,107		7,989,734	2,471,798
	HIGHWAY EQUIP. AND CONSULTANTS		011364						
	.750%120 MOS/ .750% 30 YR O MO		020175						
	ADD CAPITALIZED INTEREST			549,523	549,523				549,523
	LESS RESCHEDULED UNDER R LOAN			3,509,271	3,509,271				
	NET TOTAL			15,093,092	15,093,092	10,063,107	0	5,029,985	3,021,321
277-H-048	GOVERNMENT OF TURKEY	G	022864	69,500,174	69,500,174	38,041,700		31,458,474	19,810,080
	SECOND PROGRAM.ASSISTANCE LOAN		040864						
	.750%120 MOS/ 2.000% 30 YR O MO		061274						
	ADD CAPITALIZED INTEREST			6,370,386	6,370,386				6,370,386
	LESS RESCHEDULED UNDER R LOAN			16,837,739	16,837,739				
	NET TOTAL			59,032,821	59,032,821	38,041,700	0	20,991,121	26,180,466
277-H-049	GOVERNMENT OF TURKEY	P	052764	4,969,643	4,969,643	2,446,236		2,523,407	1,353,583
	TWO STEP LOAN								
	IND. DEVELOPMENT BK OF TURKEY		111864						
	.750%120 MOS/ 2.000% 30 YR O MO		120175						
	ADD CAPITALIZED INTEREST			477,797	477,797				477,797
	LESS RESCHEDULED UNDER R LOAN			1,201,451	1,201,451				
	NET TOTAL			4,245,989	4,245,989	2,446,236	0	1,799,753	1,831,380
277-H-050	GOVERNMENT OF TURKEY	P	052864	2,500,000	2,500,000	1,231,774		1,268,226	702,463
	TWO STEP LOAN								
	EXPANSION TIRE PRODUCTION FAC.		101564						
	.750%120 MOS/ 2.000% 30 YR O MO		063075						
	ADD CAPITALIZED INTEREST			236,717	236,717				236,717
	LESS RESCHEDULED UNDER R LOAN			604,395	604,395				
	NET TOTAL			2,132,322	2,132,322	1,231,774	0	900,548	939,180

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-051	GOVERNMENT OF TURKEY G	052864	914,585	914,585	447,870		466,715	252,730
	TUNCBILEK COAL MINES EXPANSION	120264						
	.750%120 MOS/ 2.000% 30 YR O MO	042776						
	ADD CAPITALIZED INTEREST		80,549	80,549				80,549
	LESS RESCHEDULED UNDER R LOAN		201,008	201,008				
	NET TOTAL		794,126	794,126	447,870	0	346,256	333,278
277-H-052	GOVERNMENT OF TURKEY G	052864	312,356	312,356	152,960		159,396	82,151
	AERIAL MINERAL SURVEY	112464						
	.750%120 MOS/ 2.000% 30 YR O MO	012876						
	ADD CAPITALIZED INTEREST		27,510	27,510				27,510
	LESS RESCHEDULED UNDER R LOAN		68,650	68,650				
	NET TOTAL		271,216	271,216	152,960	0	118,256	109,660
277-H-053	GOVERNMENT OF TURKEY G	061564	15,258,796	15,258,796	7,537,599		7,721,197	3,685,033
	GOKCEKAYA HYDRO & TRANS LINES	120264						
	.750%120 MOS/ 2.000% 30 YR O MO	112275						
	ADD CAPITALIZED INTEREST		1,467,028	1,467,028				1,467,028
	LESS RESCHEDULED UNDER R LOAN		3,688,937	3,688,937				
	NET TOTAL		13,036,888	13,036,888	7,537,599	0	5,499,289	5,152,061
277-H-054	GOVERNMENT OF TURKEY G	062564	3,474,103	3,474,103	1,778,381		1,695,722	931,323
	RR TRAFFIC CONT.& COMMUNICATIO	112464						
	.750%120 MOS/ 2.000% 30 YR O MO	063075						
	ADD CAPITALIZED INTEREST		328,849	328,849				328,849
	LESS RESCHEDULED UNDER R LOAN		840,784	840,784				
	NET TOTAL		2,962,169	2,962,169	1,778,381	0	1,183,787	1,260,171
277-H-056	GOVERNMENT OF TURKEY G	102764	4,244,667	4,244,667	2,062,917		2,181,750	1,429,812
	DSI-OPERAT. & MAIN. EQUIPMENT	032265						
	1.000%120 MOS/ 2.500% 30 YR O MO	052376						
	ADD CAPITALIZED INTEREST		520,001	520,001				520,001
	LESS RESCHEDULED UNDER R LOAN		1,117,741	1,117,741				
	NET TOTAL		3,646,927	3,646,927	2,062,917	0	1,584,010	1,949,813
277-H-058	GOVERNMENT OF TURKEY G	123164	78,717,918	78,717,918	40,900,634		37,817,284	28,791,707
	THRID PROGRAM ASSISTANCE LOAN	011465						
	1.000%120 MOS/ 2.500% 30 YR O MO	040775						
	ADD CAPITALIZED INTEREST		8,486,757	8,486,757				8,486,757
	LESS RESCHEDULED UNDER R LOAN		18,608,172	18,608,172				
	NET TOTAL		68,596,503	68,596,503	40,900,634	0	27,695,869	37,278,464

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-059	GOVERNMENT OF TURKEY	G 043065	2,439,245	2,439,245	1,130,174		1,309,071	823,813
	32 LOAD CENTERS-POWER TRANS.	080665						
	1.000%120 MOS/ 2.500% 30 YR O MO	110376						274,754
	ADD CAPITALIZED INTEREST		274,754	274,754				
	LESS RESCHEDULED UNDER R LOAN		573,940	573,940				
	NET TOTAL		2,140,059	2,140,059	1,130,174	0	1,009,885	1,098,567
277-H-060	GOVERNMENT OF TURKEY	G 052865	4,561,485	4,561,485	2,037,544		2,523,940	1,459,658
	GOKCEKAYA TRANSMISSION LINES	082765						
	1.000%120 MOS/ 2.500% 30 YR O MO	032477						520,715
	ADD CAPITALIZED INTEREST		520,715	520,715				
	LESS RESCHEDULED UNDER R LOAN		1,073,207	1,073,207				
	NET TOTAL		4,008,993	4,008,993	2,037,544	0	1,971,449	1,980,373
277-H-061	GOVERNMENT OF TURKEY	G 062465	9,000	9,000	9,000		0	322
	DEMIRKOY-AYANCIK SAWMILLS	081265						
	1.000%120 MOS/ 2.500% 30 YR O MO	101170						
277-H-062	GOVERNMENT OF TURKEY	G 062665	2,539,032	2,539,032	1,176,322		1,362,710	848,089
	ENGINEERING AND ECONOMIC STD	092065						
	1.000%120 MOS/ 2.500% 30 YR O MO	072876						285,999
	ADD CAPITALIZED INTEREST		285,999	285,999				
	LESS RESCHEDULED UNDER R LOAN		597,373	597,373				
	NET TOTAL		2,227,657	2,227,657	1,176,322	0	1,051,335	1,134,087
277-H-063	GOVERNMENT OF TURKEY	G 062965	31,011,943	31,011,943	13,852,552		17,159,391	9,926,538
	KEBAN HYDRO & TRANS. LINES	083166						
	1.000%120 MOS/ 2.500% 30 YR O MO	032277						3,540,163
	ADD CAPITALIZED INTEREST		3,540,163	3,540,163				
	LESS RESCHEDULED UNDER R LOAN		7,296,361	7,296,361				
	NET TOTAL		27,255,745	27,255,745	13,852,552	0	13,403,193	13,466,701
277-H-066	GOVERNMENT OF TURKEY	G 022566	68,589,506	68,589,506	32,428,762		36,160,743	23,860,289
	FOURTH PROGRAMASSISTANCE LOAN	031566						
	1.000%120 MOS/ 2.500% 30 YR O MO	070676						7,711,407
	ADD CAPITALIZED INTEREST		7,711,407	7,711,407				
	LESS RESCHEDULED UNDER R LOAN		16,295,145	16,295,145				
	NET TOTAL		60,005,768	60,005,768	32,428,762	0	27,577,005	31,571,697

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-068	GOVERNMENT OF TURKEY	G	060766	2,058,858	2,058,858	809,454		1,249,404	636,899
	FAMILY PLAN. RURAL HEALTH SERV		100466						
	1.000%120 MOS/ 2.500% 30 YR O MO		042379						
	ADD CAPITALIZED INTEREST			215,954	215,954				215,954
	LESS RESCHEDULED UNDER R LOAN			430,812	430,812				
	NET TOTAL			1,844,000	1,844,000	809,454	0	1,034,545	852,853
277-H-069	GOVERNMENT OF TURKEY	G	062466	11,962,352	11,962,352	5,147,259		6,815,093	3,881,788
	AMBARLI THIRD UNIT		091766						
	1.000%120 MOS/ 2.500% 30 YR O MO		080777						
	ADD CAPITALIZED INTEREST			1,383,445	1,383,445				1,383,445
	LESS RESCHEDULED UNDER R LOAN			2,814,482	2,814,482				
	NET TOTAL			10,531,314	10,531,314	5,147,259	0	5,384,055	5,265,233
277-H-070	GOVERNMENT OF TURKEY	G	062466	26,502,445	26,502,445	11,107,517		15,394,928	7,747,997
	TURKISH COAL INDUSTRY		040467						
	1.000%120 MOS/ 2.500% 30 YR O MO		121877						
	ADD CAPITALIZED INTEREST			3,392,998	3,392,998				3,392,998
	LESS RESCHEDULED UNDER R LOAN			6,859,283	6,859,283				
	NET TOTAL			23,036,160	23,036,160	11,107,517	0	11,928,643	11,140,995
277-H-071	GOVERNMENT OF TURKEY	G	062466	14,881,670	14,881,670	6,404,454		8,477,216	4,865,372
	SECOND HIGHWAY EQUIPMENT LOAN		100466						
	1.000%120 MOS/ 2.500% 30 YR O MO		091977						
	ADD CAPITALIZED INTEREST			1,721,039	1,721,039				1,721,039
	LESS RESCHEDULED UNDER R LOAN			3,501,601	3,501,601				
	NET TOTAL			13,101,108	13,101,108	6,404,454	0	6,696,654	6,586,410
277-H-074	GOVERNMENT OF TURKEY	G	030967	64,541,243	64,541,243	28,311,302		36,229,941	21,209,564
	PROGRAM LOAN V		032067						
	1.000%120 MOS/ 2.500% 30 YR O MO		050877						
	ADD CAPITALIZED INTEREST			8,151,155	8,151,155				8,151,155
	LESS RESCHEDULED UNDER R LOAN			16,762,387	16,762,387				
	NET TOTAL			55,930,011	55,930,011	28,311,302	0	27,618,709	29,360,719
277-H-076	GOVERNMENT OF TURKEY	G	051767	29,751,774	29,751,774	11,697,115		18,054,659	9,344,535
	BLACK SEA COPPER WORKS		053168						
	1.000%120 MOS/ 2.500% 30 YR O MO		031279						
	ADD CAPITALIZED INTEREST			3,120,667	3,120,667				3,120,667
	LESS RESCHEDULED UNDER R LOAN			6,225,507	6,225,507				
	NET TOTAL			26,646,934	26,646,934	11,697,115	0	14,949,819	12,465,202

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-077	GOVERNMENT OF TURKEY	G 062267	1,988,744	1,988,744	791,662		1,197,082	634,955
	ATATURK UNIV. MEDICAL SCHOOL	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	092678						
	ADD CAPITALIZED INTEREST		220,921	220,921				220,921
	LESS RESCHEDULED UNDER R LOAN		452,988	452,988				
	NET TOTAL		1,756,677	1,756,677	791,662	0	965,015	855,876
277-H-078	GOVERNMENT OF TURKEY	G 062967	11,250,344	11,250,344	4,980,400		6,269,944	3,239,262
	EREGLI STEEL EXPANSION LOAN	051568						
	1.000%120 MOS/ 2.500% 30 YR O MO	091678						
	ADD CAPITALIZED INTEREST		1,217,557	1,217,557				1,217,557
	LESS RESCHEDULED UNDER R LOAN		3,062,150	3,062,150				
	NET TOTAL		9,405,751	9,405,751	4,980,400	0	4,425,351	4,456,819
277-H-080	GOVERNMENT OF TURKEY	G 062967	3,986,791	3,986,791	1,527,424		2,459,367	1,146,675
	MIDDLE EAST TECHNICAL UNIV.	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	052280						
	ADD CAPITALIZED INTEREST		386,895	386,895				386,895
	LESS RESCHEDULED UNDER R LOAN		706,432	706,432				
	NET TOTAL		3,667,254	3,667,254	1,527,424	0	2,139,830	1,533,570
277-H-081	GOVERNMENT OF TURKEY	G 062367	2,316,781	2,316,781	933,772		1,383,009	715,947
	MINERAL RESEARCH & EXPLOR.INST	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	061078						
	ADD CAPITALIZED INTEREST		282,941	282,941				282,941
	LESS RESCHEDULED UNDER R LOAN		582,215	582,215				
	NET TOTAL		2,017,507	2,017,507	933,772	0	1,083,736	998,889
277-H-082	GOVERNMENT OF TURKEY	G 062967	3,334,804	3,334,804	1,313,450		2,021,354	1,089,670
	AGRICULTURAL LOAN (WHEAT)	051468						
	1.000%120 MOS/ 2.500% 30 YR O MO	011779						
	ADD CAPITALIZED INTEREST		349,771	349,771				349,771
	LESS RESCHEDULED UNDER R LOAN		698,409	698,409				
	NET TOTAL		2,986,167	2,986,167	1,313,450	0	1,672,717	1,439,442
277-H-083	GOVERNMENT OF TURKEY	G 062967	4,390,390	4,390,390	1,704,897		2,685,494	1,367,565
	HACETTEPE UNIVERSITY	102367						
	1.000%120 MOS/ 2.500% 30 YR O MO	070979						
	ADD CAPITALIZED INTEREST		432,647	432,647				432,647
	LESS RESCHEDULED UNDER R LOAN		837,366	837,366				
	NET TOTAL		3,985,672	3,985,672	1,704,897	0	2,280,775	1,800,212

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-084	GOVERNMENT OF TURKEY	G	071967	7,447,790	7,447,790	2,928,554		4,519,236	2,240,657
	INDUSTRIAL DEV. BANK OF TURKEY		051868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO		061679						
	ADD CAPITALIZED INTEREST			818,453	818,453				818,453
	LESS RESCHEDULED UNDER R LOAN			1,595,690	1,595,690				
	NET TOTAL			6,670,552	6,670,552	2,928,554	0	3,741,998	3,059,110
277-H-085	GOVERNMENT OF TURKEY	G	022768	39,526,192	39,526,192	15,734,245		23,791,947	16,567,956
	PROGRAM LOAN VI		051868						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		070578						
	ADD CAPITALIZED INTEREST			4,588,834	4,588,834				4,588,834
	LESS RESCHEDULED UNDER R LOAN			9,201,154	9,201,154				
	NET TOTAL			34,913,872	34,913,872	15,734,245	0	19,179,627	21,156,790
277-H-086	GOVERNMENT OF TURKEY	G	062568	2,685,896	2,685,896	1,048,683		1,637,213	997,701
	AGRICULTURAL DEVELOP.& CONTROL		090668						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		111779						
	ADD CAPITALIZED INTEREST			304,904	304,904				304,904
	LESS RESCHEDULED UNDER R LOAN			553,849	553,849				
	NET TOTAL			2,436,951	2,436,951	1,048,683	0	1,388,269	1,302,606
277-H-087	GOVERNMENT OF TURKEY	G	062468	4,982,732	4,982,732	1,868,291		3,114,441	1,741,855
	SINAI YATIRIM VE KREDI BANKASI		091769						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		010681						
	ADD CAPITALIZED INTEREST			541,179	541,179				541,179
	LESS RESCHEDULED UNDER R LOAN			823,515	823,515				
	NET TOTAL			4,700,396	4,700,396	1,868,291	0	2,832,105	2,283,034
277-H-088	GOVERNMENT OF TURKEY	G	062668	11,975,391	11,975,391	5,322,464		6,652,927	4,249,885
	EREGHLI STEEL SINTERING PLANT		112768						
	2.000%120 MOS/ 2.500% 30 YR 0 MO		011980						
	ADD CAPITALIZED INTEREST			1,325,608	1,325,608				1,325,608
	LESS RESCHEDULED UNDER R LOAN			2,705,506	2,705,506				
	NET TOTAL			10,595,493	10,595,493	5,322,464	0	5,273,029	5,575,492
277-H-089	GOVERNMENT OF TURKEY	G	122768	38,724,729	38,724,729	14,612,057		24,112,672	17,815,964
	PROGRAM LOAN VII		030569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO		071179						
	ADD CAPITALIZED INTEREST			5,058,399	5,058,399				5,058,399
	LESS RESCHEDULED UNDER R LOAN			8,374,428	8,374,428				
	NET TOTAL			35,408,700	35,408,700	14,612,057	0	20,796,643	22,874,364

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-091	GOVERNMENT OF TURKEY	G	061270	57,835,215	57,835,215	21,195,989		36,639,226	25,955,614
	PROGRAM LOAN		071070						
	2.000%120 MOS/ 3.000% 30 YR O MO		101980						
	ADD CAPITALIZED INTEREST			7,095,437	7,095,437				7,095,437
	LESS RESCHEDULED UNDER R LOAN			10,747,324	10,747,324				
	NET TOTAL			54,183,328	54,183,328	21,195,989	0	32,987,339	33,051,050
277-H-092	GOVERNMENT OF TURKEY	G	060171	24,179,631	24,179,631	8,455,815		15,723,816	10,607,485
	PROGRAM LOAN		072671						
	2.000%120 MOS/ 3.000% 30 YR O MO		022882						
	ADD CAPITALIZED INTEREST			2,648,783	2,648,783				2,648,783
	LESS RESCHEDULED UNDER R LOAN			3,395,177	3,395,177				
	NET TOTAL			23,433,238	23,433,238	8,455,815	0	14,977,422	13,256,268
277-H-093	GOVERNMENT OF TURKEY	G	071471	40,000,000	40,000,000	17,704,918		22,295,082	14,207,779
	EREGLI STEEL MILL STAGE 1 EXP.		042872						
	2.000%120 MOS/ 3.000% 30 YR O MO		051883						
	ADD CAPITALIZED INTEREST			4,394,737	4,394,737				4,394,737
	LESS RESCHEDULED UNDER R LOAN			5,050,475	5,050,475				
	NET TOTAL			39,344,262	39,344,262	17,704,918	0	21,639,344	18,602,517
277-H-094	GOVERNMENT OF TURKEY	G	062973	8,971,602	8,971,602	2,733,827		6,237,776	3,540,375
	SINAI YATRIRIM VE KREDI BANKAS		091973						
	2.000%120 MOS/ 3.000% 30 YR O MO		070284						
	ADD CAPITALIZED INTEREST			897,269	897,269				897,269
	LESS RESCHEDULED UNDER R LOAN			897,269	897,269				
	NET TOTAL			8,971,602	8,971,602	2,733,827	0	6,237,776	4,437,644
277-H-100R	GOVERNMENT OF TURKEY	G	120578	28,204,803	28,204,803	25,384,323		2,820,480	1,936,145
	RESCHEDULED LOAN		120578						
	2.250% 0 MOS/ 2.250% 8 YR O MO		063081						
	ADD CAPITALIZED INTEREST			1,139,682	1,139,682				1,139,682
	LESS RESCHEDULED UNDER R LOAN			3,960,162	3,960,162				
	NET TOTAL			25,384,323	25,384,323	25,384,323	0	0	3,075,826
277-H-101R	GOVERNMENT OF TURKEY	G	120578	7,051,201	7,051,201	3,525,674		3,525,527	74,105
	RESCHEDULED LOAN		120578						
	2.250% 0 MOS/ 2.250% 2 YR O MO		123178						
	ADD CAPITALIZED INTEREST			99,684	99,684				99,684
	LESS RESCHEDULED UNDER R LOAN			3,625,212	3,625,212				
	NET TOTAL			3,525,674	3,525,674	3,525,674	0	0	173,789

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-110R	GOVERNMENT OF TURKEY	G	042280	27,556,700	27,556,700	27,556,700		0	3,141,982
	RESCHEDULED LOAN		042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO		070183						
	ADD CAPITALIZED INTEREST			647,908	647,908				647,908
	LESS RESCHEDULED UNDER R LOAN			647,908	647,908				
	NET TOTAL			27,556,700	27,556,700	27,556,700	0	0	3,789,890
277-H-111R	GOVERNMENT OF TURKEY	G	042280	4,862,947	4,862,947	0		4,862,947	0
	RESCHEDULED LOAN		042280						
	2.330% 0 MOS/ 2.330% 8 YR 0 MO		072879						
	ADD CAPITALIZED INTEREST			87,154	87,154				87,154
	LESS RESCHEDULED UNDER R LOAN			4,950,101	4,950,101				
	NET TOTAL			0	0	0	0	0	87,154
277-H-120R	GOVERNMENT OF TURKEY	G	020781	31,042,945	31,042,945	31,042,945		0	5,496,590
	RESCHEDULING III		020781						
	2.340% 0 MOS/ 2.340% 10 YR 0 MO		010186						
277-H-121R	GOVERNMENT OF TURKEY	G	020781	3,449,216	3,449,216	3,449,216		0	211,122
	RESCHEDULING III		020781						
	2.340% 0 MOS/ 2.340% 6 YR 0 MO		070181						
277-H-128R	GOVERNMENT OF TURKEY	G	020781	5,279,905	5,279,905	5,279,905		0	769,061
	RESCHEDULING III		020781						
	2.340% 0 MOS/ 2.340% 8 YR 0 MO		070184						
277-H-129R	GOVERNMENT OF TURKEY	G	020781	586,656	586,656	586,656		0	30,319
	RESCHEDULING III		020781						
	2.340% 0 MOS/ 2.340% 4 YR 0 MO		010181						
277-H-136R	GOVERNMENT OF TURKEY	G	020781	6,585,140	6,585,140	6,585,140		0	904,163
	RESCHEDULING III		020781						
	2.340% 0 MOS/ 2.340% 8 YR 0 MO		010185						
277-H-137R	GOVERNMENT OF TURKEY	G	052680	731,682	731,682	731,682		0	30,884
	RESCHEDULING III		052780						
	2.340% 0 MOS/ 2.340% 5 YR 0 MO		070181						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-147R	GOVERNMENT OF TURKEY G	062581	3,506,512	3,506,512	3,506,512		0	222,667
	TURKEY RESCHEDULING	012282						
	2.400% 6 MOS/ 2.400% 4 YR 6 MO	070182						
277-H-148R	GOVERNMENT OF TURKEY G	062581	31,558,601	31,558,601	31,558,601		0	,061,341
	TURKEY RESCHEDULING	012282						
	2.400% 60 MOS/ 2.400% 5 YR 0 MO	010187						
277-H-153R	GOVERNMENT OF TURKEY G	061082	3,616,645	3,616,645	3,616,645		0	318,968
	TURKEY RESCHEDULING	061282						
	3.600% 0 MOS/ 3.600% 5 YR 0 MO	070183						
277-H-154R	GOVERNMENT OF TURKEY G	061182	32,549,808	32,549,808	32,549,808		0	8,454,749
	TURKEY RESCHEDULING	061282						
	3.600% 0 MOS/ 3.600% 10 YR 0 MO	010188						
277-K-095	GOVERNMENT OF TURKEY G	031064	10,325,226	10,325,226	5,141,828		5,183,398	2,709,941
290K002	CENTO RAILROAD	061864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	032476						
	ADD CAPITALIZED INTEREST		907,271	907,271				907,271
	LESS RESCHEDULED UNDER R LOAN		2,290,213	2,290,213				
	NET TOTAL		8,942,284	8,942,284	5,141,828	0	3,800,456	3,617,211
277-K-102R	GOVERNMENT OF TURKEY G	120578	366,434	366,434	329,791		36,643	23,982
	RESCHEDULED LOAN	120578						
	2.000% 0 MOS/ 2.000% 8 YR 0 MO	063081						
	ADD CAPITALIZED INTEREST		10,993	10,993				10,993
	LESS RESCHEDULED UNDER R LOAN		47,636	47,636				
	NET TOTAL		329,791	329,791	329,791	0	0	34,975
277-K-103R	GOVERNMENT OF TURKEY G	120578	91,609	91,609	68,706		22,902	1,413
	RESCHEDULED LOAN	120578						
	2.000% 0 MOS/ 2.000% 4 YR 0 MO	123178						
	ADD CAPITALIZED INTEREST		103	103				103
	LESS RESCHEDULED UNDER R LOAN		23,005	23,005				
	NET TOTAL		68,706	68,706	68,706	0	0	1,516
277-K-104	GOVERNMENT OF TURKEY G	112078	50,000,000	50,000,000	42,396,767		7,603,233	16,347,024
	CASH TRANSFER	120578						
	8.770% 36 MOS/ 8.770% 7 YR 0 MO	010582						
	ADD CAPITALIZED INTEREST		15,023,634	15,023,634				15,023,634
	LESS RESCHEDULED UNDER R LOAN		22,626,867	22,626,867				
	NET TOTAL		42,396,767	42,396,767	42,396,767	0	0	31,370,658

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-K-105	GOVERNMENT OF TURKEY	G	103079	60,000,000	60,000,000	44,386,582		15,613,418	28,351,679
	CASH TRANSFER		110179						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		110884						
	ADD CAPITALIZED INTEREST			10,487,671	10,487,671				10,487,671
	LESS RESCHEDULED UNDER R LOAN			10,487,671	10,487,671				
	NET TOTAL			60,000,000	60,000,000	44,386,582	0	15,613,418	38,839,350
277-K-112R	GOVERNMENT OF TURKEY	G	042280	389,336	389,336	389,336		0	38,295
	RESCHEDULED LOAN		042280						
	2.000% 0 MOS/ 2.000% 8 YR 0 MO		070183						
	ADD CAPITALIZED INTEREST			7,952	7,952				7,952
	LESS RESCHEDULED UNDER R LOAN			7,952	7,952				
	NET TOTAL			389,336	389,336	389,336	0	0	46,247
277-K-113R	GOVERNMENT OF TURKEY	G	042280	68,706	68,706	0		68,706	0
	RESCHEDULED LOAN		042280						
	2.000% 0 MOS/ 2.000% 2 YR 0 MO		092479						
	ADD CAPITALIZED INTEREST			1,058	1,058				1,058
	LESS RESCHEDULED UNDER R LOAN			69,764	69,764				
	NET TOTAL			0	0	0	0	0	1,058
277-K-114	GOVERNMENT OF TURKEY	G	011580	63,000,000	63,000,000	46,420,590		16,579,410	40,400,845
	CASH TRANSFER		012880						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		012885						
277-K-115	GOVERNMENT OF TURKEY	G	120280	66,000,000	66,000,000	45,978,312		20,021,688	25,309,642
	CASH TRANSFER		120480						
	5.000% 60 MOS/ 5.000% 15 YR 0 MO		120585						
277-K-122R	GOVERNMENT OF TURKEY	G	020781	7,058,738	7,058,738	7,058,738		0	3,740,969
	RESCHEDULING III		020781						
	6.900% 0 MOS/ 6.900% 10 YR 0 MO		010186						
277-K-123R	GOVERNMENT OF TURKEY	G	020781	784,304	784,304	784,304		0	143,038
	RESCHEDULING III		020781						
	6.900% 0 MOS/ 6.900% 6 YR 0 MO		070181						

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-K-130R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 8 YR 0 MO	G 020781 020781 070184	45,898	45,898	45,898		0	17,907
277-K-131R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 4 YR 0 MO	G 020781 020781 070181	5,100	5,100	5,100		0	583
277-K-138R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 8 YR 0 MO	G 020781 020781 010185	87,624	87,624	87,624		0	34,331
277-K-139R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 5 YR 0 MO	G 020781 020781 070181	9,736	9,736	9,736		0	1,142
277-K-140R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 8 YR 0 MO	G 020781 020781 070185	3,312,154	3,312,154	3,312,154		0	1,847,833
277-K-141R	GOVERNMENT OF TURKEY RESCHEDULING III 6.900% 0 MOS/ 6.900% 5 YR 0 MO	G 020781 020781 010185	368,017	368,017	368,017		0	75,683
277-K-142	GOVERNMENT OF TURKEY CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G 123181 010782 010787	100,000,000	100,000,000	55,531,538		44,468,462	60,960,962
277-K-149R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 7.500% 6 MOS/ 7.500% 4 YR 6 MO	G 062581 012282 070182	1,026,950	1,026,950	1,026,950		0	200,967
277-K-150R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 7.500% 60 MOS/ 7.500% 5 YR 0 MO	G 062581 012282 010187	9,242,548	9,242,548	9,242,548		0	5,475,986
277-K-155R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 7.500% 0 MOS/ 7.500% 5 YR 0 MO	G 061082 061282 070183	1,269,595	1,269,595	1,269,595		0	263,141

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-K-156R	GOVERNMENT OF TURKEY TURKEY RESCHEDULING 7.500% 0 MOS/ 7.500% 1 YR 0 MO	G	061082 061282 010188	11,426,359	11,426,359	11,426,359		0	6,414,343
277-K-157	GOVERNMENT OF TURKEY ESF CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	033183 042283 042688	85,000,000	85,000,000	41,365,836		43,634,164	48,683,683
277-K-158	GOVERNMENT OF TURKEY ESF CASH TRANSFER 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	122983 123083 123088	63,500,000	63,500,000	28,611,937		34,888,063	36,160,720
277-K-159	GOVERNMENT OF TURKEY CASH LOAN 5.000% 60 MOS/ 5.000% 15 YR 0 MO	G	121884 122484 122689	85,000,000	85,000,000	33,134,887		51,865,113	45,847,064
	TOTAL			1,624,408,010	1,624,408,010	1,057,631,507	0	566,776,502	797,058,981
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
277-A-007 DLF 11	INDUSTRIAL DEVEL.BK. OF TURKEY DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 9 YR 6 MO	P	050958 091258 121559	9,659,326	9,659,326	9,659,326		0	1,488,642
277-A-008 DLF 53	MADEN TETKIK VE ARMA ENSTITUD AERIAL MINERAL SURVEY 3.500% 12 MOS/ 3.500% 4 YR 0 MO	G	100658 043059 101560	543,974	543,974	543,974		0	16,949
277-A-009 DLF 70	TURKIYE KOMUR ISLEMELIRI KORUM ZONGULDAK COAL MINES 5.750% 12 MOS/ 5.750% 12 YR 0 MO	G	021359 043059 040662	14,383,023	14,383,023	14,383,023		0	4,573,231
277-A-015 DLF 98	E T I BANK ELECTRIC POWER DISTRIBUTION 3.500% 12 MOS/ 3.500% 11 YR 0 MO	G	061059 012160 051662	6,046,533	6,046,533	6,046,533		0	1,073,807
277-A-019 DLF 139	GOVERNMENT OF TURKEY MUS-TATVAN RAILWAY EXTEN 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	062060 121360 051064	3,963,397	3,963,397	3,963,397		0	1,605,434

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-020A	EREGLI IRON AND STEEL WORKS	G 110860	98,600,000	98,600,000	117,305,006		18,705,006	90,057,811
DLF 169	EREGLI STEEL MILL PROJECT	010961						
	5.750%102 MOS/ 5.750% 16 YR 6 MO	040170						
	ADD CAPITALIZED INTEREST		18,705,006	18,705,006				18,705,006
	NET TOTAL		117,305,006	117,305,006	117,305,006	0	0	108,762,817
277-A-021	KORUMA TARIM ILACLARI	P 061759	2,797,856	2,797,856	3,252,983		455,128	1,216,578
DLF 87	CHLOR-ALKALI & PESTICIDES MFG.	011961						
	5.750% 69 MOS/ 5.750% 4 YR 3 MO	040169						
	ADD CAPITALIZED INTEREST		455,128	455,128				455,128
	NET TOTAL		3,252,983	3,252,983	3,252,983	0	0	1,671,705
277-B-004	GOVERNMENT OF TURKEY	G 042055	20,000,000	20,000,000	20,000,000		0	21,269,431
FOAX 77-5	COMMODITY ASSISTANCE	042055						
	4.000% 42 MOS/ 4.000% 36 YR 6 MO	033159						
277-B-005	GOVERNMENT OF TURKEY	G 032056	25,000,000	25,000,000	23,373,255		1,626,745	26,063,340
ICAX 77-6	COMM. & PROJ. ASSISTANCE	032056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	110160						
277-B-006	GOVERNMENT OF TURKEY	G 062657	25,000,000	25,000,000	22,309,188		2,690,812	23,178,266
ICAX 77-7	COMMODITY ASSISTANCE	062857						
	4.000% 51 MOS/ 4.000% 35 YR 9 MO	010162						
	TOTAL		225,154,242	225,154,242	220,836,684	0	4,317,558	189,703,672
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-G-012	GOVERNMENT OF TURKEY	G 072668	151,269,390	151,269,390	151,269,390		0	132,135,710
ICAX 77-8	PROJECT ASSISTANCE	090159	16,888,494	16,888,494	3,243,390			9,260,011
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	110164				13,645,103 CR		
277-G-017	GOVERNMENT OF TURKEY	G 093068	87,120,906	87,120,906	87,120,906		0	73,367,139
ICAX 77-9	COMMODITY ASSISTANCE	051760	9,727,698	9,727,698	2,053,571			5,095,495
	4.000% 48 MOS/ 4.000% 26 YR 0 MO	090165				7,674,127 CR		
277-G-023	GOVERNMENT OF TURKEY	G 042061	100,476,712	100,476,712	100,476,712		0	82,994,965
ICAX 77-10	PROJECT ASSISTANCE	050561	11,218,424	11,218,424	2,279,171			5,771,444
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120165				8,939,253 CR		

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	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-G-024	GOVERNMENT OF TURKEY	G	053161	13,746,649	13,746,649	13,746,649		0	11,607,686
ICAX 77-11	PROJECT ASSISTANCE		053161	1,534,916	1,534,916	317,181			813,813
	4.000% 48 MOS/ 4.000% 26 YR O MO		090165				1,217,735 CR		
277-G-028	GOVERNMENT OF TURKEY	G	121361	77,063,400	77,063,400	77,063,400		0	65,764,038
AID 77-12	PROJECT ASSISTANCE		020862	8,604,702	8,604,702	1,534,754			4,375,334
	4.000% 48 MOS/ 4.000% 26 YR O MO		060166				7,069,948 CR		
277-G-029	GOVERNMENT OF TURKEY	G	031762	316,665,450	316,665,450	316,665,450		0	261,319,041
AID 77-13	PROJECT ASSISTANCE		032962	35,358,055	35,358,055	5,958,301			16,454,716
	4.000% 48 MOS/ 4.000% 26 YR O MO		080166				29,399,754 CR		
277-G-031	GOVERNMENT OF TURKEY	G	040268	72,404,943	72,404,943	72,404,863		80	62,118,902
AID 77-14	PROJECT ASSISTANCE		072362	8,084,459	8,084,459	1,012,147			3,656,023
	4.000% 48 MOS/ 4.000% 26 YR O MO		010168						
	LESS WRITTEN OFF						80		
							0		
	NET TOTAL			72,404,943	72,404,943	72,404,863	80	0	62,118,902
	NET TOTAL-US DOLLARS EQUIVALENT			8,084,459	8,084,459	1,012,147	0	0	3,656,023
							7,072,312 CR		
277-G-041A	GOVERNMENT OF TURKEY	G	040463	251,867,070	251,867,070	251,867,070		0	30,862,149
	ECONOMIC DEVELOPMENT		051363	27,985,230	27,985,230	9,721,062			2,083,548
	.750% 36 MOS/ .750% 27 YR O MO		122766				18,264,168 CR		
277-G-041B	GOVERNMENT OF TURKEY	G	051363	332,783,640	332,783,640	332,783,640		0	39,263,986
	ECONOMIC DEVELOPMENT		051363	36,975,960	36,975,960	11,985,746			2,474,185
	.750% 36 MOS/ .750% 27 YR O MO		072067				24,990,215 CR		
277-G-041C	GOVERNMENT OF TURKEY	G	051363	30,455,617	30,455,617	29,348,140		1,107,477	3,574,413
	ECONOMIC DEVELOPMENT		051363	3,383,957	3,383,957	818,380		11	184,330
	.750% 36 MOS/ .750% 27 YR O MO		102769				2,565,566 CR		
277-G-072	GOVERNMENT OF TURKEY	G	061666	77,970,050	77,970,050	60,013,383		17,956,668	86,882,714
	ECONOMIC DEVELOPMENT		032869	8,663,339	8,663,339	745,499		179	2,800,606
	5.875% 36 MOS/ 5.875% 27 YR O MO		090272				7,917,661 CR		

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL TURKISH LIRAS		1,511,823,828	1,511,823,828	1,492,759,603	80	19,064,145	849,890,781
	TOTAL U.S. DOLLARS EQUIVALENT		168,425,234	168,425,234	39,669,202	0	190	52,969,504
	EXCHANGE RATE ADJUSTMENTS					128,755,842 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-010	WILLIAMS BROTHERS CO. P	062459	9,000,000	9,000,000	9,000,000		0	1,107,005
C-77-1	WORKING CAPITAL	062459	1,000,000	1,000,000	1,000,000			123,001
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	122460						
277-E-011	PFIZER ILACLARI P	061859	7,000,000	7,000,000	7,000,000		0	2,795,671
C-77-4	PHARM. PROD. FACILITIES	082759	777,778	777,778	777,778			310,630
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	101561						
277-E-013	ABBOT UNIVERSAL LTD. P	090859	4,616,000	4,616,000	4,616,000		0	1,460,323
C-77-2	WORKING CAPITAL	090859	512,889	512,889	512,889			162,258
	7.000% 24 MOS/ 7.000% 1 YR 0 MO	013161						
277-E-014	SINGER SANAYI, A.S. P	061859	1,650,000	1,650,000	1,650,000		0	457,637
C-77-3	SEWING MACH. PROD. FACILITIES	102659	183,333	183,333	183,333			50,849
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	103060						
277-E-016	MINNEAP-MOLINE TRAKTOR, A.S. P	011260	7,000,000	7,000,000	7,000,000		0	1,810,278
C-77-5	WORKING CAPITAL	020460	777,778	777,778	777,778			201,142
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	100161						
277-E-018	TURKIYE YAG VE MAMULATI A.S. P	061960	4,483,844	4,483,844	4,483,844		0	886,561
C-77-6	VEG. OIL & SOAP MFG FACILITIES	092060	498,205	498,205	498,205			98,507
	7.000% 12 MOS/ 8.000% 3 YR 0 MO	092063						
277-E-022	SINGER SANAYI, A.S. P	011261	7,500,000	7,500,000	7,500,000		0	2,287,072
C-77-7	SEWING MACH. FACILITIES	032961	833,333	833,333	833,333			254,119
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	043063						
277-E-025	TURK MAADIN SIRKETI A.S. P	060161	3,000,000	3,000,000	3,000,000		0	1,072,240
C-77-8	CHROME ORE FACILITIES	091361	333,333	333,333	333,333			119,138
	7.000% 14 MOS/ 7.000% 6 YR 10 MO	013163						

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-026	TURK WILLYS-OVERLAND FABRIKA L	P 091961	15,000,000	15,000,000	15,000,000		0	3,378,958
C-77-9	JEEP AUTO FACILITIES	120761	1,666,667	1,666,667	1,666,667			375,440
	7.000% 6 MOS/ 7.000% 4 YR 6 MO	100162						
277-E-027	GOODYEAR LASTIKLERI T.A.S.	P 101261	50,000,000	50,000,000	50,000,000		0	21,350,248
C-77-10	MFG. RUBBER TIRES & TUBES	121361	5,555,556	5,555,556	5,021,194			2,319,517
	7.000% 22 MOS/ 7.000% 6 YR 2 MO	120164				534,361 CR		
277-E-030	U.S. ROYAL LASTIK TURK ANONIM	P 041662	48,350,000	48,350,000	48,350,000		0	13,470,915
C-77-11	MFG. RUBBER TIRES & TUBES	060662	5,372,222	5,372,222	5,372,222			1,496,768
	7.000% 18 MOS/ 7.000% 8 YR 6 MO	120163						
277-E-032	U S ROYAL LASTIK	P 052962	11,150,000	11,150,000	11,150,000		0	2,094,805
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	040663	1,238,889	1,238,889	1,238,889			232,756
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	120165						
277-E-034	WYETH LABORAUTUVARLARI, A.S.	P 072762	10,600,000	10,600,000	14,434,557		3,834,557	3,655,160
	PHARMACEUTICAL MFG. FACILITIES	102262	1,177,778	1,177,778	1,026,305		38	363,870
	7.000% 77 MOS/ 7.000% 1 YR 7 MO	042269						
	ADD CAPITALIZED INTEREST		3,834,557	3,834,557				3,834,557
			426,062	426,062				426,062
	NET TOTAL		14,434,557	14,434,557	14,434,557	0	0	7,489,717
	NET TOTAL-US DOLLARS EQUIVALENT		1,603,840	1,603,840	1,026,305	0	0	789,932
						577,534 CR		
277-E-038	TURK MAADIN SIRKETI, A.S.	P 022663	7,000,000	7,000,000	7,000,000		0	1,739,605
	PRODUCE CHROME ORE & ORE CONCE	022663	777,778	777,778	777,778			193,289
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	032365						
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI	P 110262	33,864,700	33,864,700	33,864,700		0	15,347,217
	CHRYSLER SANAYI ANONIM SIRKETI	061863	3,762,744	3,762,744	2,982,655			1,576,400
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	070166				780,089 CR		
277-E-040	YARIMCA NISASTA VE GLIKOZ FABR	P 011163	3,000,000	3,000,000	3,000,000		0	1,059,882
	CORN PRODUCTS PLANT	060563	333,333	333,333	300,505			116,036
	7.000% 30 MOS/ 7.000% 4 YR 0 MO	122165				32,828 CR		

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-045	AMER TURK TICARET BANKASI A S P	102763	20,000,000	20,000,000	20,000,000		0	15,160,397
	AM. TURKISH FOREIGN TRADE BANK	102064	2,222,222	2,222,222	950,596			1,245,121
	6.000%120 MOS/ 6.000% 5 YR O MO	070375				1,271,626 CR		
277-E-046	ALKIM ALKALI KIMYA, A.S. P	011464	3,519,000	3,519,000	5,186,834		1,667,834	2,602,954
	EXPANSION SODIUM SULFATE PROD.	030564	391,000	391,000	252,919		17	107,045
	8.000% 42 MOS/ 8.000% 6 YR 6 MO	100172						
	ADD CAPITALIZED INTEREST		1,667,834	1,667,834				1,667,834
			138,361	138,361				138,361
	NET TOTAL		5,186,834	5,186,834	5,186,834	0	0	4,270,788
	NET TOTAL-US DOLLARS EQUIVALENT		529,361	529,361	252,919	0	0	306,005
						276,441 CR		
277-E-047	EREGLI IRON AND STEEL WORKS P	012864	150,000,000	150,000,000	232,285,428		82,285,428	137,008,436
	STEEL MILL CONSTR.	040264	16,666,667	16,666,667	7,835,460		820	8,728,613
	8.000% 72 MOS/ 8.000% 16 YR 6 MO	040170						
	ADD CAPITALIZED INTEREST		82,285,428	82,285,428				82,285,428
			6,188,556	6,188,556				6,188,556
	NET TOTAL		232,285,428	232,285,428	232,285,428	0	0	219,293,864
	NET TOTAL-US DOLLARS EQUIVALENT		22,855,222	22,855,222	7,835,460	0	0	14,917,169
						15,019,762 CR		
277-E-055	GOODYEAR LASTIKLERI T. A. S. P	052864	19,800,000	19,800,000	19,800,000		0	8,627,018
	INCREASE ANNUAL CAPACITY	101564	2,200,000	2,200,000	1,727,512			853,144
	8.000% 24 MOS/ 8.000% 8 YR O MO	050367				472,488 CR		
277-E-057	TURKKABLO ANONIM ORTAKLIGI P	112364	7,200,000	7,200,000	7,200,000		0	3,307,381
	NEW ALUM CABLE AND EXTR PLANT	021766	800,000	800,000	597,956			317,896
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	041368				202,044 CR		
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI P	081865	15,000,000	15,000,000	15,000,000		0	4,532,894
	PRODUCE REFRIGERATION SYSTEMS	050366	1,666,667	1,666,667	1,248,852			454,028
	8.000% 24 MOS/ 8.000% 6 YR O MO	090168				417,815 CR		
277-E-067	IDEAL-STANDARD ISI SANAYII, AS P	051166	21,800,000	21,800,000	21,800,000		0	13,521,880
	EXPAND PLANT FACILITIES	101066	2,422,222	2,422,222	1,578,249			1,175,826
	8.000% 24 MOS/ 8.000% 4 YR 6 MO	101768				843,973 CR		

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD P	092366	9,620,000	9,620,000	9,620,000		0	2,544,108
	INCREASE PRODUCTION AND REFINN	110966	1,068,889	1,068,889	732,027			269,204
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	032969				336,862 CR		
	TOTAL TURKISH LIRAS		557,941,363	557,941,363	557,941,363	0	0	349,066,462
	TOTAL U.S. DOLLARS EQUIVALENT		58,992,261	58,992,261	38,226,436	0	0	27,958,173
	EXCHANGE RATE ADJUSTMENTS					20,765,825 CR		
	COUNTRY TOTAL TURKEY DOLLARS AND DOLLARS EQUIVALENTS		2,076,979,746	2,076,979,746	1,356,363,830	0	571,094,250	1,067,690,330
	EXCHANGE RATE ADJUSTMENTS					149,521,666 CR		
	YEMEN							
	LOANS REPAYABLE IN DOLLARS							
279-U-001	GOVT. OF YEMEN ARAB REPUBLIC G	062675	1,349,037	1,349,037	298,046		1,050,991	570,117
	TAIZ WATER & SEWERAGE-DESIGN	071775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120186						
279-U-002	GOVERNMENT OF YEMEN G	051481	4,947,817	4,947,817	479,413		4,468,405	1,455,598
	TAIZ WATER AND SEWERAGE	060481						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	100991						
	TOTAL		6,296,855	6,296,855	777,459	0	5,519,396	2,025,715
	COUNTRY TOTAL YEMEN DOLLARS AND DOLLARS EQUIVALENTS		6,296,855	6,296,855	777,459	0	5,519,396	2,025,715
	AUSTRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
131-G-001	GOVERNMENT OF AUSTRIA G	122255	1,527,752	1,527,752	1,527,752		0	540,813
ICAX 31-1	PROJECT ASSISTANCE	020956						
	4.000% 18 MOS/ 4.000% 17 YR 6 MO	061459						

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	AUSTRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
131-G-002 ICAX 31-2	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	092756 092856 090161	14,499,988	14,499,988	13,560,122		939,866	11,346,564
131-G-003 ICAX 31-3	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR 0 MO	041058 061958 080163	9,472,770	9,472,770	8,385,440		1,087,329	7,163,469
	TOTAL		25,500,509	25,500,509	23,473,314	0	2,027,195	19,050,846
	COUNTRY TOTAL AUSTRIA DOLLARS AND DOLLARS EQUIVALENTS		25,500,509	25,500,509	23,473,314	0	2,027,195	19,050,846
	BELGIUM							
	LOANS REPAYABLE IN DOLLARS							
132-B-001 ECAX 32-1	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 27 YR 7 MO	112448 112448 063056	47,900,000	47,900,000	44,735,000		3,165,000	23,301,907
	LESS SOLD					316500000		
	NET TOTAL		47,900,000	47,900,000	44,735,000	3,165,000	0	23,301,907
132-B-002 ECAX 32-3	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 2.500% 30 MOS/ 2.500% 15 YR 6 MO	062950 062950 123152	1,606,608	1,606,608	1,606,608		0	314,939
132-B-003 ECAX 32-4	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 3.250% 60 MOS/ 3.250% 19 YR 6 MO	061451 061851 123156	15,493,871	15,493,871	15,493,871		0	7,571,633
	TOTAL		65,000,479	65,000,479	61,835,479	3,165,000	0	31,188,479
	COUNTRY TOTAL BELGIUM DOLLARS AND DOLLARS EQUIVALENTS		65,000,479	65,000,479	61,835,479	3,165,000	0	31,188,479
	DENMARK							
	LOANS REPAYABLE IN DOLLARS							
136-B-001 ECAX 36-1&	GOVERNMENT OF DENMARK G COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 27 YR 4 MO	102648 102848 063056	31,000,000	31,000,000	25,586,516		5,413,484	17,297,997
	LESS SOLD					541348388		
	NET TOTAL		31,000,000	31,000,000	25,586,516	5,413,484	0	17,297,997

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	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-B-002	GOVERNMENT OF DENMARK	G	052152	2,300,000	2,300,000	2,300,000		0	992,143
MSAX 36-3	COMMODITY ASSISTANCE		061052						
	2.500% 96 MOS/ 2.500% 27 YR 0 MO		063060						
	TOTAL			33,300,000	33,300,000	27,886,516	5,413,484	0	18,290,140
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
136-B-003	GOVERNMENT OF DENMARK	G	030756	2,316,444	2,316,444	2,316,444		0	434,409
ICAX 36-4	CEMENT MILL		030756						
	3.000% 39 MOS/ 3.000% 11 YR 9 MO		063059						
	TOTAL			2,316,444	2,316,444	2,316,444	0	0	434,409
	COUNTRY TOTAL DENMARK DOLLARS AND DOLLARS EQUIVALENTS			35,616,444	35,616,444	30,202,960	5,413,484	0	18,724,549
	FINLAND								
	LOANS REPAYABLE IN DOLLARS								
137-G-001	GOVERNMENT OF FINLAND	G	021758	14,000,000	14,000,000	12,654,071		1,345,929	10,962,608
ICAX 37-1	POWER CONSTRUCTION		021758						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO		050162						
	TOTAL			14,000,000	14,000,000	12,654,071	0	1,345,929	10,962,608
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
137-G-003	GOVERNMENT OF FINLAND	G	052159	4,708,849	4,708,849	4,708,849		0	4,899,856
ICAX 37-2	SHIP CONSTRUCTION		052259						
	5.000% 50 MOS/ 5.000% 25 YR10 MO		010164						
	TOTAL			4,708,849	4,708,849	4,708,849	0	0	4,899,856
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	FINNISH MARKKAA			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
137-G-010	SUOMEN VIENTILUOTTO OY	P	072066	1,184,227	1,184,227	1,184,227		0	295,495
	SALE OF HOSPITAL HOUSING		101066	369,033	369,033	297,645			72,466
	4.750% 6 MOS/ 4.750% 10 YR 0 MO		122267				71,388 CR		

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	FINLAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FINNISH MARKKAA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL FINNISH MARKKAA		1,184,227	1,184,227	1,184,227	0	0	295,495
	TOTAL U.S. DOLLARS EQUIVALENT		369,033	369,033	297,645	0	0	72,466
	EXCHANGE RATE ADJUSTMENTS					71,388 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FINNISH MARKKAA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
137-E-002	OY ESSO AB	P 052059	3,400,000	3,400,000	3,400,000		0	1,828,212
C-37-1	PETROLEUM DISTR. FACILITIES	052059	1,062,066	1,062,066	936,878			543,929
	7.250% 24 MOS/ 7.250% 10 YR 0 MO	080162				125,188 CR		
137-E-004	OY KUTOMOTUOTE AB	P 091960	500,000	500,000	500,000		0	202,506
C-37-3	COTTON TEXTILES FACILITIES	091960	156,186	156,186	140,795			60,840
	7.000% 12 MOS/ 7.000% 9 YR 6 MO	093061				15,391 CR		
137-E-005	SINGER SEWING MACHINE CO	P 100460	500,000	500,000	500,000		0	155,598
C-37-2	WORKING CAPITAL	100460	156,186	156,186	149,777			47,698
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	061562				6,410 CR		
137-E-006	OY ESSO AB	P 072461	3,200,000	3,200,000	3,200,000		0	1,466,696
C-37-5	PETROLEUM DISTR. FACILITIES	072461	999,592	999,592	852,003			425,004
	6.000% 35 MOS/ 6.000% 9 YR 6 MO	080164				147,588 CR		
137-E-007	OY GULF OIL AB	P 020861	640,000	640,000	640,000		0	214,435
C-37-4	PETROLEUM DISTR. FACILITIES	060661	199,918	199,918	179,724			64,529
	6.000% 21 MOS/ 6.000% 7 YR 6 MO	060163				20,194 CR		
137-E-008	OY ESSO AB	P 102965	3,209,000	3,209,000	3,209,000		0	1,235,465
	PLANT EXPANSION	113065	1,002,403	1,002,403	824,189			329,253
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	030268				178,214 CR		
137-E-009	STD. ELECTRIC PUHELINTEOLLISUU	P 101565	1,026,880	1,026,880	1,026,880		0	385,999
	WORKING CAPITAL	032566	320,769	320,769	265,043			102,623
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	061468				55,726 CR		
	TOTAL FINNISH MARKKAA		12,475,880	12,475,880	12,475,880	0	0	5,488,910
	TOTAL U.S. DOLLARS EQUIVALENT		3,897,121	3,897,121	3,348,409	0	0	1,573,876

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	FINLAND							
	EXCHANGE RATE ADJUSTMENTS					548,712 CR		
	COUNTRY TOTAL FINLAND							
	DOLLARS AND DOLLARS EQUIVALENTS		22,975,004	22,975,004	21,008,975	0	1,345,929	17,508,807
	EXCHANGE RATE ADJUSTMENTS					620,100 CR		
	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
138-B-001	GOVERNMENT OF FRANCE G	102948	172,000,000	172,000,000	172,000,000		0	42,147,021
ECAX 38-1&	COMMODITY ASSISTANCE	102948						
	2.500% 72 MOS/ 2.500% 29 YR 0 MO	063056						
138-B-002	GOVERNMENT OF FRANCE G	121850	10,400,000	10,400,000	10,400,000		0	2,548,460
ECAX 38-3	COMMODITY ASSISTANCE	121850						
	2.500% 66 MOS/ 2.500% 29 YR 6 MO	063056						
138-B-003	GOVERNMENT OF FRANCE G	041852	43,200,000	43,200,000	43,200,000		0	6,502,589
MSAX 38-4	COMMODITY ASSISTANCE	041852						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO	063060						
	TOTAL		225,600,000	225,600,000	225,600,000	0	0	51,198,069
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FRENCH FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
138-E-004	SOCIETE FRANCAISE CASE DE MAT. P	080163	6,000,000	6,000,000	6,000,000		0	592,188
C-38-8	AGRIC. & IND. MACH. FACILITIES	010959	1,427,592	1,427,592	1,185,745			124,014
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	020164				241,847 CR		
138-E-005	COMPAGNIE INTERNACIONALE P	011259	8,000,000	8,000,000	8,000,000		0	3,449,375
C-38-1	AGRIC. EQUIP. FACILITIES	011259	1,903,456	1,903,456	1,630,040			722,204
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020161				273,416 CR		
138-E-006	BENDIX, S.A. P	011559	6,300,000	6,300,000	6,300,000		0	2,159,719
C-38-7	AUTOMOTIVE PARTS FACILITIES	011559	1,498,971	1,498,971	1,284,726			452,283
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020160				214,245 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	FRANCE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
138-E-007 C-38-5	WORTHINGTON, S.A. REFRIGERATION FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	P 	020959 020959 020161	2,000,000 475,864	2,000,000 475,864	2,000,000 407,850	68,014 CR	0 	636,583 133,312
138-E-008 C-38-6	DEWALCO, S.A.R.L. PLASTIC PKG. MAT. FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	P 	052059 052059 020161	1,850,000 440,174	1,850,000 440,174	1,850,000 377,261	62,913 CR	0 	374,317 78,388
138-E-009 C-38-4	ABBOTT, S.A. PHARMACEUTICALS FACILITIES 7.500% 18 MOS/ 7.500% 3 YR 6 MO	P 	052659 052659 020161	950,000 226,035	950,000 226,035	950,000 193,729	32,307 CR	0 	201,360 42,168
138-E-010 C-38-9	LANAT. CAISSE ENREGISTREUSE SA BUS. MACH. ASSEMBLY PLANT 7.500% 18 MOS/ 7.500% 5 YR 6 MO	P 	082059 082059 020162	2,000,000 475,864	2,000,000 475,864	2,000,000 407,850	68,014 CR	0 	451,931 94,642
	TOTAL FRENCH FRANCS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS			27,100,000 6,447,956	27,100,000 6,447,956	27,100,000 5,487,200	0 0 960,755 CR	0 0	7,865,472 1,647,011
	COUNTRY TOTAL FRANCE DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS			232,047,956	232,047,956	231,087,200	0 960,755 CR	0	52,845,080
	GERMANY							
	LOANS REPAYABLE IN DOLLARS							
109-B-001 MSAX 09-1	GOVERNMENT OF GERMANY COMMODITY ASSISTANCE 2.500% 97 MOS/ 2.500% 26 YR11 MO	G 	031552 050752 063060	16,900,000	16,900,000	16,900,000		0	5,238,359
	TOTAL			16,900,000	16,900,000	16,900,000	0	0	5,238,359
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DEUTSCHE MARKS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
109-B-002	V.A.W. EXP BASIC MINING FACILITIES 6.500% 18 MOS/ 6.500% 9 YR 0 MO	P 	062953 062953 062955	10,000,000 2,380,952	10,000,000 2,380,952	10,000,000 2,380,952		0	2,012,187 621,949

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	GERMANY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DEUTSCHE MARKS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
	TOTAL DEUTSCHE MARKS		10,000,000	10,000,000	10,000,000	0	0	2,612,187
	TOTAL U.S. DOLLARS EQUIVALENT		2,380,952	2,380,952	2,380,952	0	0	621,949
	COUNTRY TOTAL GERMANY DOLLARS AND DOLLARS EQUIVALENTS		19,280,952	19,280,952	19,280,952	0	0	5,860,309
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-001 ECAX 43-1&	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	061648 072248 063056	2,300,000	2,300,000	2,300,000		0	1,021,080
143-B-002 ECAX 43-3	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 64 MOS/ 2.500% 27 YR 8 MO	062950 071450 063056	2,000 000	2,000,000	2,000,000		0	882,364
143-B-003 MSAX 43-4	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	050852 062452 063060	1,000,000	1,000,000	1,000,000		0	431,344
143-B-006 ICAX 43-7	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 3.000% 36 MOS/ 3.000% 17 YR 1 MO	050957 051057 011661	4,455,806	4,455,806	4,455,806		0	1,398,312
143-B-007 ICAX 43-8	ICELAND BANK OF DEVELOPMENT G NON-PROJECT ASSISTANCE 4.000% 24 MOS/ 4.000% 18 YR 0 MO	122357 122757 100160	4,999,926	4,999,926	4,999,926		0	2,341,937
143-B-010 ICAX 43-11	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	080659 062359 030161	2,999,302	2,999,302	2,999,302		0	969,068
143-B-011 ICAX 43-12	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	012860 012960 080161	2,973,816	2,973,816	2,973,816		0	1,242,918

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	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		20,728,851	20,728,851	20,728,851	0	0	8,287,023
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-B-004	GOVERNMENT OF ICELAND	G 122856	3,999,802	3,999,802	3,999,802		0	1,639,730
ICAX 43-5	DEVELOPMENT BANK	122856						
	4.000% 24 MOS/ 4.000% 21 YR O MO	070159						
143-G-005	GOVERNMENT OF ICELAND	G 042657	1,885,783	1,885,783	1,885,783		0	673,831
ICAX 43-6	DEVELOPMENT BANK	043057						
	4.000% 48 MOS/ 4.000% 16 YR O MO	120161						
143-G-008	ICELAND BANK OF DEVELOPMENT	G 080758	1,428,110	1,428,110	1,428,110		0	852,316
ICAX 43-9	ECONOMIC DEVELOPMENT PURPOSES	080758						
	4.000% 48 MOS/ 5.000% 16 YR O MO	020163						
143-G-009	GOVERNMENT OF ICELAND	G 040959	1,440,089	1,440,089	1,440,089		0	722,749
ICAX 43-10	DEVELOPMENT BANK	041059						
	3.500% 48 MOS/ 3.500% 16 YR O MO	010164						
143-G-017	ICELAND BANK OF DEVELOPMENT	G 120862	276,131	276,131	276,131		0	29,690
	COMMODITY ASSISTANCE	122162						
	.750% 36 MOS/ .750% 17 YR O MO	122865						
	TOTAL		9,029,915	9,029,915	9,029,915	0	0	3,918,316
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ICELANDIC KORONA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
143-G-012	ICELAND BANK OF DEVELOPMENT	G 060960	85,202	85,202	85,202		0	49,799
ICAX 43-13	COMMODITY ASSISTANCE	060960	201,032	201,032	47,316			59,773
	4.000% 48 MOS/ 4.000% 16 YR O MO	100166				153,717 CR		
143-G-013	ICELAND BANK OF DEVELOPMENT	G 020761	499,696	499,696	499,696		0	283,725
ICAX 43-14	PROJECT ASSISTANCE	020861	1,179,026	1,179,026	336,866			425,635
	4.000% 48 MOS/ 4.000% 16 YR O MO	090165				842,159 CR		
143-G-014	ICELAND BANK OF DEVELOPMENT	G 061561	516,919	516,919	516,919		0	294,998
ICAX 43-15	COMMODITY ASSISTANCE	062761	1,219,665	1,219,665	696,208			440,123
	4.000% 48 MOS/ 4.000% 16 YR O MO	010167				523,457 CR		

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	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ICELANDIC KORONA		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
143-G-015	ICELAND BANK OF DEVELOPMENT G	050962	31,121	31,121	31,121		0	17,985
AID 43-16	PROJECT ASSISTANCE	052962	73,429	73,429	16,083			24,047
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	050167				57,346 CR		
143-G-016	ICELAND BANK OF DEVELOPMENT G	050962	508,429	508,429	508,429		0	281,972
AID 43-17	PROJECT ASSISTANCE	052962	1,199,632	1,199,632	273,207			379,168
	4.000% 48 MOS/ 4.000% 15 YR 6 MO	060167				926,425 CR		
143-G-018	ICELAND BANK OF DEVELOPMENT G	022463	576,066	576,066	576,066		0	316,331
	PROJECT ASSISTANCE	031463	1,359,220	1,359,220	294,801			404,166
	4.000% 36 MOS/ 4.000% 16 YR 6 MO	112766				1,064,419 CR		
143-G-019	ICELAND BANK OF DEVELOPMENT G	032664	273,059	273,059	273,059		0	150,613
	ECONOMIC DEVELOPMENT	041564	644,280	644,280	109,340			166,116
	4.000% 36 MOS/ 4.000% 17 YR 0 MO	120767				534,940 CR		
143-G-020	GOVERNMENT OF ICELAND G	080965	251,396	251,396	251,396		0	146,237
	ECONOMIC DEVELOPMENT PROJECTS	080965	593,165	593,165	239,428			185,193
	4.125% 36 MOS/ 4.125% 17 YR 0 MO	010469				353,738 CR		
	TOTAL ICELANDIC KORONA		2,741,888	2,741,888	2,741,888	0	0	1,541,659
	TOTAL U.S. DOLLARS EQUIVALENT		6,469,450	6,469,450	2,013,249	0	0	2,094,220
	EXCHANGE RATE ADJUSTMENTS					4,456,201 CR		
	COUNTRY TOTAL ICELAND							
	DOLLARS AND DOLLARS EQUIVALENTS		36,228,216	36,228,216	31,772,015	0	0	14,299,559
	EXCHANGE RATE ADJUSTMENTS					4,456,201 CR		
	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
144-B-001	GOVERNMENT OF IRELAND G	102248	86,300,000	86,300,000	71,713,572		14,586,428	45,666,660
ECAX 44-18	COMMODITY ASSISTANCE	102848						
	2.500% 86 MOS/ 2.500% 27 YR10 MO	063056						
	LESS SOLD					1458642782		
	NET TOTAL		86,300,000	86,300,000	71,713,572	14,586,428	0	45,666,660

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	IRELAND, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
144-B-002	GOVERNMENT OF IRELAND	G	061550	41,900,000	41,900,000	37,576,000		4,324,000	22,769,847
ECAX 44-3	COMMODITY ASSISTANCE		063050						
	2.500% 70 MOS/ 2.500% 27 YR 2 MO		063056						
	LESS SOLD						432400000		
	NET TOTAL			41,900,000	41,900,000	37,576,000	4,324,000	0	22,769,847
	TOTAL			128,200,000	128,200,000	109,289,572	18,910,428	0	68,436,507
	COUNTRY TOTAL IRELAND, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENTS			128,200,000	128,200,000	109,289,572	18,910,428	0	68,436,507
	ITALY								
	LOANS REPAYABLE IN DOLLARS								
145-B-001	GOVERNMENT OF ITALY	G	102948	67,000,000	67,000,000	67,000,000		0	16,250,521
ECAX 45-1&	COMMODITY ASSISTANCE		102948						
	2.500% 48 MOS/ 2.500% 31 YR 0 MO		063056						
145-B-002	GOVERNMENT OF ITALY	G	091350	6,000,000	6,000,000	6,000,000		0	1,455,429
ECAX 45-3	COMMODITY ASSISTANCE		091350						
	2.500% 72 MOS/ 2.500% 14 YR 0 MO		063056						
145-B-003	GOVERNMENT OF ITALY	G	062752	22,600,000	22,600,000	22,600,000		0	3,382,480
MSAX 45-4	COMMODITY ASSISTANCE		062752						
	2.500% 84 MOS/ 2.500% 1 YR66 MO		063060						
145-G-004	GOVERNMENT OF ITALY	G	062857	30,000,000	30,000,000	30,000,000		0	1,322,394
ICAX 45-5	PROJECT ASSISTANCE		062857						
	3.000% 66 MOS/ 3.000% 34 YR 6 MO		020162						
145-G-005	GOVERNMENT OF ITALY	G	051658	55,454,133	55,454,133	55,454,133		0	785,024
ICAX 45-6	PROJECT ASSISTANCE		051658						
	3.000% 48 MOS/ 3.000% 36 YR 0 MO		120162						
145-G-009	GOVERNMENT OF ITALY	G	030361	7,074,045	7,074,045	7,074,045		0	14,934
ICAX 45-8	PROJECT ASSISTANCE		030361						
	4.000% 12 MOS/ 4.000% 29 YR 0 MO		070162						

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	ITALY								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			188,128,178	188,128,178	188,128,178	0	0	23,210,781
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ITALIAN LIRE			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
145-E-006	SUPERMARKETS ITALIANI S.P.A.	P	080159	625,000,000	625,000,000	625,000,000		0	229,469,750
C-45-1	CONSTR. OF SUPERMARKETS		080159	1,004,979	1,004,979	1,002,924			368,814
	7.000% 30 MOS/ 7.000% 3 YR 6 MO		020162				2,054 CR		
145-E-007	FACE STANDARD, S.P.A.	P	080159	600,000,000	600,000,000	600,000,000		0	199,758,906
C-45-3	TELECOMMUNICATIONS		080159	964,779	964,779	962,777			321,065
	7.000% 6 MOS/ 7.000% 5 YR 6 MO		080161				2,003 CR		
145-E-008	CABOT ITALIANA S.P.A.	P	100159	600,000,000	600,000,000	600,000,000		0	165,301,644
C-45-2	CARBON BLACK PROD. FACILITIES		100159	964,779	964,779	962,777			265,683
	7.000% 24 MOS/ 7.000% 4 YR 0 MO		020162				2,003 CR		
145-E-010	MAGRINI S.P.A.	P	120860	450,000,000	450,000,000	450,000,000		0	170,027,184
C-45-6	ELEC. SWITCH GEAR MFG. PLANT		032861	723,585	723,585	720,860			273,151
	6.750% 22 MOS/ 6.750% 6 YR 2 MO		013163				2,724 CR		
	TOTAL ITALIAN LIRE			2,275,000,000	2,275,000,000	2,275,000,000	0	0	764,557,484
	TOTAL U.S. DOLLARS EQUIVALENT			3,658,122	3,658,122	3,649,338	0	0	1,228,713
	EXCHANGE RATE ADJUSTMENTS						8,784 CR		
	COUNTRY TOTAL ITALY								
	DOLLARS AND DOLLARS EQUIVALENTS			191,786,300	191,786,300	191,777,516	0	0	24,439,494
	EXCHANGE RATE ADJUSTMENTS						8,784 CR		
	LUXEMBOURG								
	LOANS REPAYABLE IN DOLLARS								
146-B-001	GOVERNMENT OF LUXEMBOURG	G	111648	3,000,000	3,000,000	3,000,000		0	1,485,431
ECAX 46-1	COMMODITY ASSISTANCE		111648						
	2.500% 83 MOS/ 2.500% 28 YR 1 MO		063056						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	LUXEMBOURG								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			3,000,000	3,000,000	3,000,000	0	0	1,485,431
	COUNTRY TOTAL LUXEMBOURG DOLLARS AND DOLLARS EQUIVALENTS			3,000,000	3,000,000	3,000,000	0	0	1,485,431
	MALTA								
	LOANS REPAYABLE IN DOLLARS								
134-K-001	GOVERNMENT OF MALTA PURCHASE COMMODITIES & SERVICE 2.000%120 MOS/ 3.000% 30 YR O MO	G	020173 061573 111385	4,993,154	4,993,154	1,377,887		3,615,268	2,399,495
	TOTAL			4,993,154	4,993,154	1,377,887	0	3,615,268	2,399,495
	COUNTRY TOTAL MALTA DOLLARS AND DOLLARS EQUIVALENTS			4,993,154	4,993,154	1,377,887	0	3,615,268	2,399,495
	NETHERLANDS								
	LOANS REPAYABLE IN DOLLARS								
147-A-004 DLF 28	GOVERNMENT OF NETHERLANDS EMIGRANT RESETTLEMENT 4.500% 12 MOS/ 4.250% 20 YR O MO	G	060658 012159 040461	3,000,000	3,000,000	3,000,000		0	141,767
147-B-001 ECAX 47-1&	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR O MO	G	102748 102848 063056	129,500,000	129,500,000	129,500,000		0	43,523,714
147-B-002 ECAX 47-3	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 30 YR O MO	G	100650 100650 063056	4,000,000	4,000,000	4,000,000		0	871,601
147-B-003 MSAX 47-4	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR O MO	G	041052 041052 063060	16,000,000	16,000,000	16,000,000		0	1,948,031

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	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		152,500,000	152,500,000	152,500,000	0	0	46,485,113
	COUNTRY TOTAL NETHERLANDS DOLLARS AND DOLLARS EQUIVALENTS		152,500,000	152,500,000	152,500,000	0	0	46,485,113
	NORWAY							
	LOANS REPAYABLE IN DOLLARS							
148-B-001	GOVERNMENT OF NORWAY G	102848	35,000,000	35,000,000	33,125,000		1,875,000	15,136,741
ECAX 48-1	COMMODITY ASSISTANCE	102948						
	2.500% 89 MOS/ 2.500% 26 YR 7 MO	063056						
	LESS SOLD					187500000		
	NET TOTAL		35,000,000	35,000,000	33,125,000	1,875,000	0	15,136,741
148-B-002	GOVERNMENT OF NORWAY G	042452	2,400,000	2,400,000	2,400,000		0	1,035,262
MSAX 48-2	COMMODITY ASSISTANCE	052352						
	2.500% 96 MOS/ 2.500% 26 YR 6 MO	063060						
148-B-003	GOVERNMENT OF NORWAY G	063052	1,800,000	1,800,000	1,800,000		0	326,164
MSAX 48-3	COMMODITY ASSISTANCE	063052						
	2.500% 36 MOS/ 2.500% 10 YR 0 MO	063056						
	TOTAL		39,200,000	39,200,000	37,325,000	1,875,000	0	16,498,166
	COUNTRY TOTAL NORWAY DOLLARS AND DOLLARS EQUIVALENTS		39,200,000	39,200,000	37,325,000	1,875,000	0	16,498,166
	POLAND							
	LOANS REPAYABLE IN DOLLARS							
180-B-001	GOVERNMENT OF POLAND G	060757	29,999,999	29,999,999	27,893,959		2,106,040	21,110,756
SPF-1	COMMODITY ASSISTANCE	060757						
	4.500% 60 MOS/ 4.500% 20 YR 0 MO	091562						
	ADD CAPITALIZED INTEREST		214,813	214,813				214,813
	LESS RESCHEDULED UNDER R LOAN		2,320,853	2,320,853				
	NET TOTAL		27,893,959	27,893,959	27,893,959	0	0	21,325,569

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	POLAND								
	LOANS REPAYABLE IN DOLLARS								
180-B-002	GOVERNMENT OF POLAND	G	021558	25,000,000	25,000,000	21,564,215		3,435,785	16,868,046
SPF-2	COMMODITY ASSISTANCE		021558						
	4.500% 51 MOS/ 4.500% 20 YR 9 MO		051563						
	ADD CAPITALIZED INTEREST			374,191	374,191				374,191
	LESS RESCHEDULED UNDER R LOAN			3,809,975	3,809,975				
	NET TOTAL			21,564,215	21,564,215	21,564,215	0	0	17,242,237
180-B-003	GOVERNMENT OF POLAND	G	061059	5,999,946	5,999,946	4,749,558		1,250,388	3,926,424
SPF-3	COMMODITY ASSISTANCE		061059						
	4.500% 60 MOS/ 4.500% 20 YR 0 MO		091564						
	ADD CAPITALIZED INTEREST			114,213	114,213				114,213
	LESS RESCHEDULED UNDER R LOAN			1,364,601	1,364,601				
	NET TOTAL			4,749,558	4,749,558	4,749,558	0	0	4,040,637
180-B-004R	GOVERNMENT OF POLAND	G	081580	2,954,929	2,954,929	519,278		2,435,651	680,473
	POLISH RESCHEDULING		081680						
	4.500% 48 MOS/ 4.500% 4 YR 0 MO		010186						
	ADD CAPITALIZED INTEREST			261,700	167,332				167,332
	LESS RESCHEDULED UNDER R LOAN			2,602,983	2,602,983				
	NET TOTAL			613,646	519,278	519,278	0	0	847,806
180-B-005R	GOV'T OF POLAND	G	123184	4,540,500	4,540,500	0		4,540,500	0
	RESCHEDULED LOANS B001,2&3		123184						
	4.500% 60 MOS/ 4.500% 5 YR 6 MO		010190						
	ADD CAPITALIZED INTEREST			1,305,126	1,305,126				1,305,126
	LESS RESCHEDULED UNDER R LOAN			5,845,627	5,845,627				
	NET TOTAL			0	0	0	0	0	1,305,126
180-B-006R	GOV'T OF POLAND	G	123185	102,161	102,161	0		102,161	0
	RESCHEDULED LOAN (B005R INT)		123185						
	4.500% 12 MOS/ 4.500% 3 YR 0 MO		010187						
	ADD CAPITALIZED INTEREST			15,851	15,851				15,851
	LESS RESCHEDULED UNDER R LOAN			118,012	118,012				
	NET TOTAL			0	0	0	0	0	15,851
180-B-007R	GOVERNMENT OF POLAND 3RD	G	071089	338,600	338,600	324,360		14,240	12,399
	RESCHEDULED LOAN		071089						
	4.500% 1 MOS/ 4.500% 1 YR 9 MO		043187						
	ADD CAPITALIZED INTEREST			2,932	2,932				2,932
	LESS RESCHEDULED UNDER R LOAN			17,172	17,172				
	NET TOTAL			324,360	324,360	324,360	0	0	15,331

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	POLAND								
	LOANS REPAYABLE IN DOLLARS								
180-B-008R	GOVERNMENT OF POLAND 3RD	G	071089	1,029,069	1,029,069	0		1,029,069	0
	RESCHEDULED LOAN		071089						
	4.500% 24 MOS/ 4.500% 8 YR 0 MO		010190						
	ADD CAPITALIZED INTEREST			148,276	148,276				148,276
	LESS RESCHEDULED UNDER R LOAN			1,177,345	1,177,345				
	NET TOTAL			0	0	0	0	0	148,276
180-B-009R	GOVERNMENT OF POLAND 3RD	G	071089	1,245,628	1,245,628	0		1,245,628	0
	RESCHEDULED LOAN		071089						
	4.500% 24 MOS/ 4.500% 8 YR 0 MO		033189						
	ADD CAPITALIZED INTEREST			219,575	219,575				219,575
	LESS RESCHEDULED UNDER R LOAN			1,465,203	1,465,203				
	NET TOTAL			0	0	0	0	0	219,575
180-B-010R	GOVERNMENT OF POLAND 4TH	G	082490	1,518,430	1,518,430	0		1,518,430	0
	RESCHEDULED LOAN		082490						
	4.500% 96 MOS/ 4.500% 6 YR 6 MO		063099						
	LESS RESCHEDULED UNDER R LOAN			1,518,430	1,518,430				
	NET TOTAL			0	0	0	0	0	0
180-B-011R	GOVERNMENT OF POLAND 4TH	G	082490	1,225,824	1,225,824	0		1,225,824	0
	RESCHEDULED LOAN		082490						
	4.500% 84 MOS/ 4.500% 6 YR 6 MO		123197						
	LESS RESCHEDULED UNDER R LOAN			1,225,824	1,225,824				
	NET TOTAL			0	0	0	0	0	0
180-B-012R	GOVERNMENT OF POLAND 4TH	G	082490	119,431	119,431	35,829		83,602	0
	RESCHEDULED LOAN		082490						
	4.500% 30 MOS/ 4.500% 9 YR 0 MO		063091						
	LESS RESCHEDULED UNDER R LOAN			83,602	83,602				
	NET TOTAL			35,829	35,829	35,829	0	0	0
180-B-013R	GOVERNMENT OF POLAND 5	G	071791	8,571,829	8,571,829	0		8,571,829	506,152
	RESCHEDULED LOAN		071791						
	4.500% 72 MOS/ 4.500% 12 YR 0 MO		093097						
	LESS WRITTEN OFF						5,853,368		
	NET TOTAL			8,571,829	8,571,829	0	5,853,368	2,718,462	506,152

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LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	POLAND								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL			63,753,397	63,659,029	55,087,200	5,853,368	2,718,462	45,666,559
	COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS			63,753,397	63,659,029	55,087,200	5,853,368	2,718,462	45,666,559
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 73 MOS/ 2.500% 27 YR 5 MO	G	051250 051550 063056	27,500,000	27,500,000	25,613,912		1,886,088	12,906,707
	LESS SOLD						188608830		
	NET TOTAL			27,500,000	27,500,000	25,613,912	1,886,088	0	12,906,707
150-B-002 ECAX 50-3	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO	G	081051 122851 063056	8,551,000	8,551,000	8,551,000		0	4,035,834
150-K-006	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	063076 081376 102782	10,466,303	10,466,303	6,250,472		4,215,831	7,511,224
150-K-007	GOVERNMENT OF PORTUGAL BASIC SANITATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	062576 081376 021683	6,891,048	6,891,048	3,919,035		2,972,013	4,711,730
150-K-008	GOVERNMENT OF PORTUGAL LOW-INCOME FAMILIES HOUSING 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092976 030477 032983	9,876,797	9,876,797	5,617,072		4,259,725	6,804,203
150-K-009	GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	091677 093077 031484	13,951,040	13,951,040	7,168,182		6,782,858	9,259,307
150-K-010	GOVERNMENT OF PORTUGAL BASIC SANITATION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092677 093077 022684	10,756,419	10,756,419	5,526,754		5,229,665	6,668,336

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	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-K-011	GOVERNMENT OF PORTUGAL HEALTH SECTOR SUPPORT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092677 093077 032184	15,748,715	15,748,715	8,091,845		7,656,870	9,935,972
150-K-012	GOVERNMENT OF PORTUGAL RURAL VOCATIONAL EDUCATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	092177 093077 020584	5,143,526	5,143,526	2,642,811		2,500,715	3,227,910
150-K-013	BANK OF PORTUGAL SECURITY SUPPORTING ASSISTANCE 8.150% 36 MOS/ 8.150% 7 YR 0 MO	G	110777 030178 051281	300,000,000	300,000,000	300,000,000		0	164,926,324
150-Z-004	GOVERNMENT OF PORTUGAL CONSULTING SERVICES LOAN 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	022675 022875 120783	576,242	576,242	311,702		264,539	405,948
150-Z-005	GOVERNMENT OF PORTUGAL HOUSING FOR LOW-INC.FAMILIES 5.000% 60 MOS/ 5.000% 20 YR 0 MO	G	022875 063075 022681	13,250,000	13,250,000	9,102,766		4,147,234	9,571,508
	TOTAL			422,711,090	422,711,090	382,795,550	1,886,088	38,029,452	239,965,002
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
150-G-003 ICAX 50-4	GOVERNMENT OF PORTUGAL FOOD STORAGE FACILITIES 4.000% 49 MOS/ 4.000% 35 YR11 MO	G	101256 013157 120161	3,400,000	3,400,000	3,308,604		91,396	1,927,085
	TOTAL			3,400,000	3,400,000	3,308,604	0	91,396	1,927,085
	COUNTRY TOTAL PORTUGAL DOLLARS AND DOLLARS EQUIVALENTS			426,111,090	426,111,090	386,104,154	1,886,088	38,120,848	241,892,088
	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-A-046 DLF 51	SPANISH NATL RAILWAYS RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO	G	121258 060559 090164	3,420,075	3,420,075	3,420,075		0	967,512

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-001	BANCO DE ESPANA	G	020851	4,999,750	4,999,750	4,999,750		0	2,174,035
ECAX 52-1	COTTON		061451						
	3.000% 58 MOS/ 3.000% 15 YR 2 MO		060556						
152-B-002	BANCO DE ESPANA	G	020851	3,499,583	3,499,583	3,499,583		0	1,521,511
ECAX 52-2	FERTILIZER		060751						
	3.000% 58 MOS/ 3.000% 20 YR 2 MO		053056						
152-B-003	BANCO DE ESPANA	G	020851	3,444,929	3,444,929	3,444,929		0	1,428,895
ECAX 52-3	TRACTOR AND SPARE PARTS		061451						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		060256						
152-B-004	SOCIEDAD IBERICA DEL NOTROGENO	G	020851	698,579	698,579	698,579		0	266,026
ECAX 52-4	EQUIP. MACH. FOR MFG. FERTILIZ		060151						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		052956						
152-B-005	BANCO DE ESPANA	G	051551	7,221,777	7,221,777	7,221,777		0	3,135,748
ECAX 52-5	WHEAT		052951						
	3.000% 58 MOS/ 3.000% 20 YR 2 MO		050156						
152-B-006	CENTRAL SIDERURGICA S.A. ET AL	G	062951	3,495,451	3,495,451	3,495,451		0	1,480,815
ECAX 52-6	COAL		100951						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		100556						
152-B-007	RED NAC DE LOS FERROCARRILES	G	071851	8,262,894	8,262,894	8,262,894		0	3,263,683
ECAX 52-8	RAILWAY EQUIPMENT		081751						
	3.000% 54 MOS/ 3.000% 19 YR 6 MO		072956						
152-B-008	COMPANIA ESPANOLA DE MINAS	G	072651	199,131	199,131	199,131		0	79,645
ECAX 52-9A	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		032157						
152-B-009	BANCO DE ESPANA	G	050852	1,136,629	1,136,629	1,136,629		0	457,093
ECAX 52-9B	MINING EQUIPMENT		050852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		031557						
152-B-010	CIA. MINERA MONTANAS DEL SUR S	G	032852	221,961	221,961	221,961		0	80,514
ECAX 52-9C	MINING EQUIPMENT		032852						
	3.000% 56 MOS/ 3.000% 20 YR 4 MO		110956						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-011	AGROMAN EMPRESA CONSTRUCTORS	G	032852	163,374	163,374	163,374		0	65,899
ECAX 52-9D	MINING EQUIPMENT		032852						
	3.000% 50 MOS/ 3.000% 19 YR 6 MO		021057						
152-B-012	BANCO DE ESPANA	G	072651	1,416,764	1,416,764	1,416,764		0	531,188
ECAX 52-9E	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		021057						
152-B-013	UNION ELECTRICA MADRILENA	G	080151	2,337,909	2,337,909	2,337,909		0	899,999
ECAX 52-10	ELECTRICAL EQUIPMENT		081751						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		080956						
152-B-014	ALTOS HORNOS DE VIZCAYA S.A.	G	080651	3,799,654	3,799,654	3,799,654		0	1,154,420
ECAX 52-11	EQUIP FOR FERTIL & STEEL PLANT		062352						
	3.000% 39 MOS/ 3.000% 21 YR 9 MO		091556						
152-B-015	EMPRESA NACIONAL DE ELECTRICID	G	080951	727,912	727,912	727,912		0	290,859
ECAX 52-13	FLOATING POWER PLANTS		090651						
	3.000% 59 MOS/ 3.000% 19 YR 7 MO		082856						
152-B-016	EMPRESA NACIONAL DE ELECTRICID	G	080951	1,032,452	1,032,452	1,032,452		0	424,344
ECAX 52-14	EQUIP. FOR STEAM PLANT		090651						
	3.000% 59 MOS/ 3.000% 19 YR 7 MO		082856						
152-B-017	POTASAS ESPANOLES S.A. ET AL	G	082151	1,499,089	1,499,089	1,499,089		0	561,957
ECAX 52-15	MINING EQUIPMENT		032752						
	3.000% 54 MOS/ 3.000% 20 YR 6 MO		020257						
152-B-018	CONSEJO DE ADMIN DE LAS MINAS	G	032852	86,555	86,555	86,555		0	34,275
ECAX 52-15	MINING EQUIPMENT		032852						
	3.000% 60 MOS/ 3.000% 15 YR 0 MO		031057						
152-B-019	EMPRESA NACIONAL CALVO SOTELO	G	112851	629,741	629,741	629,741		0	240,499
ECAX 52-16	EQUIP. FOR POWER PLANT		051652						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		050357						
152-B-020	UNIDAD ELECTRICA S.A. ET AL	G	120551	1,970,971	1,970,971	1,970,971		0	736,288
ECAX 52-17	ELECTRICAL EQUIPMENT		082552						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		042157						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-021	BANCO DE ESPANA	G	011552	474,155	474,155	474,155		0	200,823
MSA-X-52-1	OAK STAVES		063052						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		042057						
152-B-022	BANCO DE ESPANA	G	012252	1,995,759	1,995,759	1,995,759		0	814,965
ECAX 52-19	TIN PLATE		040252						
	3.000% 51 MOS/ 3.000% 20 YR 9 MO		032257						
152-B-023	EMPRESA NACIONAL CALVO SOTELO	G	013152	1,663,269	1,663,269	1,663,269		0	658,165
ECAX 52-20	EQUIP FOR POWER PLANT & MINING		051652						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		050357						
152-B-024	CIA. ESPANOLA DE PETROLEOS S.A	G	071752	343,482	343,482	343,482		0	138,220
MSAX 52-22	STEEL PLATES FOR TANKER		111052						
	3.000% 60 MOS/ 3.000% 15 YR 0 MO		090157						
152-B-025	BANCO DE ESPANA	G	072552	2,990,312	2,990,312	2,990,312		0	1,252,957
MSAX 52-23	FARM MACH, SEED PROCESSING EQU		112652						
	3.000% 55 MOS/ 3.000% 20 YR 5 MO		120157						
152-B-026	HIDRO NITRO ESPANOLA S.A.	G	072552	1,836,756	1,836,756	1,836,756		0	588,305
MSAX 52-24	AMMONIUM SULPHATE PROJECT		112652						
	3.000% 39 MOS/ 3.000% 19 YR 9 MO		013158						
152-B-027	ARAZABAL S.A. DE VITORIA	G	081952	159,000	159,000	159,000		0	60,059
MSAX 52-25	AGRICULTURAL SHOP MACH.		013156						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		100157						
152-B-028	ANGNIMA HULLENAS DEITURON	G	123152	474,000	474,000	474,000		0	185,218
MSAX 52-26	GEN DEV & ENLARG OF COAL MINES		123053						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		121558						
152-B-029	FABRICA DE MIERIES S.A.	G	123152	850,317	850,317	850,317		0	318,921
MSAX 52-27	GEN DEV & ENLARG OF COAL MINES		041053						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		040158						
152-B-030	CARBONES DE LANGREO, S.A.	G	123152	129,517	129,517	129,517		0	46,827
MSAX 52-28	GEN DEV & ENLARG OF COAL MINES		061253						
	3.000% 48 MOS/ 3.000% 19 YR 0 MO		060158						

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-031	SOC. MET. DURO FELGUERA	G	123152	722,946	722,946	722,946		0	278,768
MSAX 52-29	GEN DEV & ENLARG OF COAL MINES		071553						
	3.000% 52 MOS/ 3.000% 19 YR 2 MO		071558						
152-B-032	MINAS DE FIGAREDO, S.A.	G	123152	367,542	367,542	367,542		0	143,923
MSAX 52-30	GEN DEV & ENLARG OF COAL MINES		110253						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-033	EMPRESA NACIONAL SIDERURGICA	G	123152	440,117	440,117	440,117		0	165,166
MSAX 52-31	GEN DEV & ENLARG OF COAL MINES		070153						
	3.000% 48 MOS/ 3.000% 21 YR 0 MO		071558						
152-B-034	FRUTUS ESPAOLES, S.A.	G	123152	174,038	174,038	174,038		0	73,962
MSAX 52-33	ENLARGING FOOD PROCESS. PLANT		123152						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		041558						
152-B-035	EMPRESA NACIONAL ELCANO	G	123152	499,982	499,982	499,982		0	208,336
MSAX 52-34	STEEL FOR CONSTR. OF TANKER		072853						
	3.000% 53 MOS/ 3.000% 20 YR 7 MO		071558						
152-B-036	FLUORUROS, S.A.	G	100653	399,148	399,148	399,148		0	162,646
FOAX 52-35	FLUORSPAR MINING		021854						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-037	CENTRAL SIDERURGICA S.A.	G	100653	1,796,621	1,796,621	1,796,621		0	749,405
FOXX 52-36	COAL & COKING COAL		031654						
	3.000% 52 MOS/ 3.000% 20 YR 8 MO		110158						
152-B-038	INDUS. SUBSID. DE AVIACION S.A	G	051457	103,642	103,642	103,642		0	43,490
ICAX 52-37	AUTOMOBILE INDUSTRY		051457						
	3.000% 60 MOS/ 3.000% 20 YR 0 MO		040162						
	TOTAL			65,685,785	65,685,785	65,685,785	0	0	25,885,361
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-046A	SPANISH NATL. RAILWAYS	G	121258	11,342,658	11,342,658	11,342,658		0	3,514,179
DLF 51	RAILWAY REHABILITATION		060559						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		030160						

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-047	UNION ELECTRICA MADRILENA	P	121759	1,679,359	1,679,359	1,679,359		0	455,354
DLF 112	HYDROELECTRIC PLANT		032360						
	5.750% 32 MOS/ 5.750% 2 YR 4 MO		050163						
152-A-048	ISODEL SPRECHER, S. A.	P	050660	340,274	340,274	340,274		0	151,110
DLF 128	ELECTRIC SWITCHGEAR		061460						
	5.750% 32 MOS/ 5.750% 10 YR 4 MO		090163						
152-B-039	GOVERNMENT OF SPAIN	G	082255	20,000,000	20,000,000	20,000,000		0	16,684,010
ICAX 52-10	COMMODITY ASSISTANCE		120655						
	4.000% 39 MOS/ 4.000% 34 YR 9 MO		033159						
152-G-040	GOVERNMENT OF SPAIN	G	082555	9,648,613	9,648,613	9,648,613		0	7,822,524
ICAX 52-10	COMMODITY ASSISTANCE		096155						
	4.000% 12 MOS/ 4.000% 39 YR 0 MO		042059						
152-G-041	GOVERNMENT OF SPAIN	G	110558	74,343,244	74,343,244	62,696,813		11,646,431	58,584,667
ICAX 52-10	PROJECT ASSISTANCE		110558						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		050163						
152-G-042	GOVERNMENT OF SPAIN	G	042458	19,386,310	19,386,310	19,386,310		0	17,339,147
ICAX 52-10	PROJECT ASSISTANCE		110558						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		060164						
152-G-043	GOVERNMENT OF SPAIN	G	091158	8,714,287	8,714,287	8,714,287			7,761,998
ICAX 52-10	PROJECT ASSISTANCE		110558						
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		040165						
	LESS WRITTEN OFF								
	NET TOTAL			8,714,287	8,714,287	8,714,287		0	7,761,998
152-G-044	GOVERNMENT OF SPAIN	G	110558	3,632,009	3,632,009	3,632,009		0	3,178,416
ICAX 52-10	PROJECT ASSISTANCE		041059						
	4.000% 48 MOS/ 5.000% 26 YR 0 MO		080165						
152-G-045	GOVERNMENT OF SPAIN	G	030559	32,976,681	32,976,681	32,976,681		0	20,245,832
ICAX 52-10	PROJECT ASSISTANCE		042859						
	3.500% 48 MOS/ 3.500% 21 YR 0 MO		050165						

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	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL			182,063,435	182,063,435	170,417,004		11,646,431	135,737,237
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SPANISH PESETAS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
152-G-049	GOVERNMENT OF SPAIN	G	071560	1,806,326,804	1,806,326,804	1,806,326,804		0	1,471,357,039
ICAX 52-10	COMMODITY ASSISTANCE		072060	30,187,121	30,187,121	18,652,452			20,537,117
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		110166				11,534,669 CR		
152-G-050	GOVERNMENT OF SPAIN	G	052261	1,397,901,862	1,397,901,862	1,397,901,862		0	1,096,685,840
ICAX 52-10	PROJECT ASSISTANCE		081161	23,361,571	23,361,571	14,850,849			14,955,545
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		090167				8,510,722 CR		
	TOTAL SPANISH PESETAS			3,204,228,666	3,204,228,666	3,204,228,666	0	0	2,568,042,879
	TOTAL U.S. DOLLARS EQUIVALENT			53,548,692	53,548,692	33,503,302	0	0	35,492,662
	EXCHANGE RATE ADJUSTMENTS						20,045,391 CR		
	COUNTRY TOTAL SPAIN								
	DOLLARS AND DOLLARS EQUIVALENTS			301,297,912	301,297,912	269,606,090		11,646,431	197,115,260
	EXCHANGE RATE ADJUSTMENTS						20,045,391 CR		
	SWEDEN								
	LOANS REPAYABLE IN DOLLARS								
153-B-001	GOVERNMENT OF SWEDEN	G	102848	20,400,000	20,400,000	20,400,000		0	4,744,300
ECAX 53-1	COMMODITY ASSISTANCE		102848						
	2.500% 12 MOS/ 2.500% 34 YR 0 MO		063056						
	TOTAL			20,400,000	20,400,000	20,400,000	0	0	4,744,300
	COUNTRY TOTAL SWEDEN								
	DOLLARS AND DOLLARS EQUIVALENTS			20,400,000	20,400,000	20,400,000	0	0	4,744,300
	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-B-001	GOVT OF THE UNITED KINGDOM	G	102648	322,700,000	322,700,000	322,700,000		0	178,472,482
ECAX 57-1&	COMMODITY ASSISTANCE		102648						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO		063056						

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NEAR EAST

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-B-002	GOVT OF THE UNITED KINGDOM	G	021750	14,200,000	14,200,000	14,200,000		0	7,855,6"2
ECAX 57-3	COMMODITY ASSISTANCE		092050						
	2.500% 68 MOS/ 2.500% 29 YR 4 MO		063056						
157-B-003	GOVT OF THE UNITED KINGDOM	G	041152	47,900,000	47,900,000	47,900,000		0	26,488,878
MSAX 57-4	COMMODITY ASSISTANCE		032752						
	2.500% 99 MOS/ 2.500% 26 YR 9 MO		063060						
	TOTAL			384,800,000	384,800,000	384,800,000	0	0	212,817,032
	COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS			384,800,000	384,800,000	384,800,000	0	0	212,817,032
	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-008	GOVERNMENT OF YUGOSLAVIA	G	091858	5,587,953	5,587,953	5,103,566		484,387	2,993,043
DLF 31	PANCEVO FERTILIZER PLANT		010859						
	5.500% 7 MOS/ 5.500% 19 YR 5 MO		120159						
	ADD CAPITALIZED INTEREST			224,293	224,293				224,293
	LESS RESCHEDULED UNDER R LOAN			708,680	708,680				
	NET TOTAL			5,103,566	5,103,566	5,103,566	0	0	3,217,336
158-A-008R	GOVERNMENT OF YUGOSLAVIA	G	101871	708,680	708,680	708,680		0	230,321
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
158-A-013	GOVERNMENT OF YUGOSLAVIA	G	062459	3,169,591	3,169,591	3,169,591		0	2,033,849
DLF 85	TREBISNJICA HYDROELEC POWER		121759						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		012782						
	ADD CAPITALIZED INTEREST			126,527	126,527				126,527
	LESS RESCHEDULED UNDER R LOAN			126,527	126,527				
	NET TOTAL			3,169,591	3,169,591	3,169,591	0	0	2,160,376
158-A-013R	GOVERNMENT OF YUGOSLAVIA	G	101871	126,527	126,527	126,527		0	41,121
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						

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	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-014	GOVERNMENT OF YUGOSLAVIA	G	040860	3,687,138	3,687,138	3,260,126		427,012	1,093,450
DLF 117	DIESEL LOCOMOTIVES 2ND		062360						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO		061961						
	ADD CAPITALIZED INTEREST			63,823	63,823				63,823
	LESS RESCHEDULED UNDER R LOAN			490,835	490,835				
	NET TOTAL			3,260,126	3,260,126	3,260,126	0	0	1,157,273
158-A-014R	GOVERNMENT OF YUGOSLAVIA	G	101871	490,835	490,835	490,835		0	159,522
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
158-A-018	GOVERNMENT OF YUGOSLAVIA	G	051660	5,748,094	5,748,094	5,054,703		693,391	2,492,020
DLF 135	ZAGREB PLASTICS-CHEMICALS		091660						
	5.750% 12 MOS/ 5.750% 14 YR 0 MO		020862						
	ADD CAPITALIZED INTEREST			202,156	202,156				202,156
	LESS RESCHEDULED UNDER R LOAN			895,547	895,547				
	NET TOTAL			5,054,703	5,054,703	5,054,703	0	0	2,694,176
158-A-018R	GOVERNMENT OF YUGOSLAVIA	G	101871	895,547	895,547	895,547		0	291,053
	RESCHEDULED LOAN		101871						
	5.000% 25 MOS/ 5.000% 9 YR11 MO		123173						
	TOTAL			18,809,576	18,809,576	18,809,576	0	0	9,951,177
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-008A	GOVERNMENT OF YUGOSLAVIA	G	091858	16,763,860	16,763,860	16,763,860		0	9,664,633
DLF 31	PANCEVO FERTILIZER PLANT		010859						
	5.500% 7 MOS/ 5.500% 19 YR 5 MO		120159						
158-A-011	GOVERNMENT OF YUGOSLAVIA	G	011659	4,992,250	4,992,250	4,992,250		0	1,505,270
DLF 65	DIESEL LOCOMOTIVES 1ST		061259						
	3.500% 6 MOS/ 3.500% 15 YR 0 MO		060160						
158-A-012	GOVERNMENT OF YUGOSLAVIA	G	061059	8,733,917	8,733,917	8,733,917		0	3,095,509
DLF 84	KOSOVO ELECTRIC POWER 1ST		093059						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		080160						

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	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-013A	GOVERNMENT OF YUGOSLAVIA	G	062459	11,250,000	11,250,000	11,250,000		0	4,177,733
DLF 85	TREBISNJICA HYDROELEC POWER		121759						
	3.500% 12 MOS/ 3.500% 24 YR 0 MO		012762						
158-A-014A	GOVERNMENT OF YUGOSLAVIA	G	040860	11,061,415	11,061,415	11,061,415		0	3,475,634
DLF 117	DIESEL LOCOMOTIVES 2ND		062360						
	3.500% 6 MOS/ 3.500% 14 YR 6 MO		061961						
158-A-018A	GOVERNMENT OF YUGOSLAVIA	G	051660	17,244,283	17,244,283	17,244,283		0	8,111,016
DLF 135	ZAGREB PLASTICS CHEMICALS		091660						
	5.750% 12 MOS/ 5.750% 14 YR 0 MO		020862						
158-A-020	GOVERNMENT OF YUGOSLAVIA	G	102160	8,499,738	8,499,738	8,499,738		0	4,181,670
DLF 164	SISAK IRON WORKS		032161						
	5.750% 12 MOS/ 5.750% 14 YR 0 MO		071562						
158-A-021	GOVERNMENT OF YUGOSLAVIA	G	120960	5,174,639	5,174,639	5,174,639		0	1,642,456
DLF 168	DIESEL LOCOMOTIVES 3RD		032161						
	3.500% 12 MOS/ 3.500% 14 YR 0 MO		091562						
158-A-022	GOVERNMENT OF YUGOSLAVIA	G	120660	13,798,326	13,798,326	13,798,326		0	5,085,803
DLF 173	KOSOVO ELECTRIC POWER 2ND		032161						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO		081562						
158-B-007	GOVERNMENT OF YUGOSLAVIA	G	052458	2,463,201	2,463,201	1,711,816		751,386	2,404,548
ICAX 58-7	COMMODITY ASSISTANCE		052958						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		120162						
158-B-010	GOVERNMENT OF YUGOSLAVIA	G	040659	5,024,391	5,024,391	3,455,473		1,568,918	4,887,619
ICAX 58-9	COMMODITY ASSISTANCE		041459						
	3.500% 49 MOS/ 3.500% 35 YR11 MO		070163						
158-B-015	GOVERNMENT OF YUGOSLAVIA	G	071360	3,000,000	3,000,000	1,589,846		1,410,154	2,815,746
ICAX 58-10	COMMODITY ASSISTANCE		072960						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		100164						
158-B-019	GOVERNMENT OF YUGOSLAVIA	G	032161	17,714,356	17,714,356	9,083,724		8,630,633	16,017,479
ICAX 58-13	COMMODITY ASSISTANCE		032161						
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		080165						

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	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL			125,720,376	125,720,376	113,359,286	0	12,361,090	67,065,114
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-B-001	GOVERNMENT OF YUGOSLAVIA	G	111456	71,250,000	71,250,000	44,745,574		26,504,426	70,747,313
ICAX 58-1	COMMODITY ASSISTANCE		120356	14,897,356	14,897,356	1,123,832		5,205,213	4,205,647
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100162						
	LESS WRITTEN OFF						26,504,426		
							0		
	NET TOTAL			71,250,000	71,250,000	44,745,574	26,504,426	0	70,747,313
	NET TOTAL-US DOLLARS EQUIVALENT			14,897,356	14,897,356	1,123,832	0	0	4,205,647
							13,773,524 CR		
158-B-003	GOVERNMENT OF YUGOSLAVIA	G	071057	63,370,875	63,370,875	47,098,054		16,272,821	53,679,320
ICAX 58-3	COMMODITY ASSISTANCE		111257	13,249,945	13,249,945	1,878,851		3,195,825	3,401,155
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		100162						
	LESS WRITTEN OFF						16,272,821		
							0		
	NET TOTAL			63,370,875	63,370,875	47,098,054	16,272,821	0	53,679,320
	NET TOTAL-US DOLLARS EQUIVALENT			13,249,945	13,249,945	1,878,851	0	0	3,401,155
							11,371,093 CR		
158-B-007A	GOVERNMENT OF YUGOSLOVIA	G	052958	23,742,066	23,742,066	13,366,999		10,375,067	20,528,388
JCAX58-7	COMMODITY ASSISTANCE		052958	4,964,127	4,964,127	376,658		2,037,563	1,291,897
	3.500% 24 MOS/ 3.500% 36 YR 0 MO		120162						
	LESS WRITTEN OFF						10,375,067		
							0		
	NET TOTAL			23,742,066	23,742,066	13,366,999	10,375,067	0	20,528,388
	NET TOTAL-US DOLLARS EQUIVALENT			4,964,127	4,964,127	376,658	0	0	1,291,897
							4,587,469 CR		
158-B-010A	GOVERNMENT OF YUGOSLOVIA	G	043067	12,259,289	12,259,289	6,249,734		6,009,556	11,495,212
	COMMODITY ASSISTANCE		043067	2,563,242	2,563,242	175,630		1,180,219	672,576
	3.500% 48 MOS/ 3.500% 36 YR 0 MO		070167						
	LESS WRITTEN OFF						6,009,556		
							0		
	NET TOTAL			12,259,289	12,259,289	6,249,734	6,009,556	0	11,495,212
	NET TOTAL-US DOLLARS EQUIVALENT			2,563,242	2,563,242	175,630	0	0	672,576
							2,387,612 CR		

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	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS			I/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-B-029	GOVERNMENT OF YUGOSLAVIA	G	000000	41,378,824	41,378,824	6,364,953		35,013,871	16,167,066
158B019	PROJECT LOAN		123074	2,333,949	2,333,949	87,318		6,876,386	419,526
	3.500% 42 MOS/ 3.500% 36 YR 6 MO		113079						
	LESS WRITTEN OFF						35,013,871		
							0		
	NET TOTAL			41,378,824	41,378,824	6,364,953	35,013,871	0	16,167,066
	NET TOTAL-US DOLLARS EQUIVALENT			2,333,949	2,333,949	87,318	0	0	419,526
							2,246,632 CR		
158-G-002	GOVERNMENT OF YUGOSLAVIA	G	112156	42,750,000	42,750,000	25,818,578		16,931,422	42,118,468
ICAX 58-2	PROJECT ASSISTANCE		120356	5,654,712	5,654,712	638,786		3,325,168	2,424,788
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010163						
	LESS WRITTEN OFF						16,931,422		
							0		
	NET TOTAL			42,750,000	42,750,000	25,818,578	16,931,422	0	42,118,468
	NET TOTAL-US DOLLARS EQUIVALENT			5,654,712	5,654,712	638,786	0	0	2,424,788
							5,015,926 CR		
158-G-004	GOVERNMENT OF YUGOSLAVIA	G	100357	353,829,220	353,829,220	213,669,804		140,159,416	346,644,886
ICAX 58-4	PROJECT ASSISTANCE		111257	46,802,397	46,802,397	5,288,063		27,525,956	19,865,405
	4.000% 48 MOS/ 4.000% 36 YR 0 MO		010163						
	LESS WRITTEN OFF						140,159,416		
							0		
	NET TOTAL			353,829,220	353,829,220	213,669,804	140,159,416	0	346,644,886
	NET TOTAL-US DOLLARS EQUIVALENT			46,802,397	46,802,397	5,288,063	0	0	19,865,405
							41,514,334 CR		
158-G-005	GOVERNMENT OF YUGOSLAVIA	G	050158	27,075,000	27,075,000	14,547,459		12,527,541	38,184,271
ICAX 58-5	PROJECT ASSISTANCE		052258	3,581,318	3,581,318	374,879		2,460,288	2,348,243
	5.000% 48 MOS/ 5.000% 36 YR 0 MO		010163						
	LESS WRITTEN OFF						12,527,541		
							0		
	NET TOTAL			27,075,000	27,075,000	14,547,459	12,527,541	0	38,184,271
	NET TOTAL-US DOLLARS EQUIVALENT			3,581,318	3,581,318	374,879	0	0	2,348,243
							3,206,439 CR		
158-G-006	GOVERNMENT OF YUGOSLAVIA	G	050158	210,429,907	210,429,907	210,429,907			210,953,545
ICAX 58-6	PROJECT ASSISTANCE		052258	27,834,400	27,834,400	6,836,117			15,307,986
	5.000% 48 MOS/ 5.000% 26 YR 0 MO		010163						
	LESS WRITTEN OFF								
							0		
	NET TOTAL			210,429,907	210,429,907	210,429,907		0	210,953,545
	NET TOTAL-US DOLLARS EQUIVALENT			27,834,400	27,834,400	6,836,117	0	0	15,307,986
							20,998,283 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD		AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-G-009	GOVERNMENT OF YOGOSLAVIA	G	022759	330,330,926	330,330,926	330,330,926		0	240,429,815
ICAX 58-8	PROJECT ASSISTANCE		031059	43,694,185	43,694,185	8,619,918			16,208,726
	3.500% 60 MOS/ 3.500% 25 YR 0 MO		020165				35,074,267 CR		
158-G-016	GOVERNMENT OF YUGOSLAVIA	G	082960	1,686,300	1,686,300	1,115,945		570,355	1,505,962
ICAX 58-11	PROJECT ASSISTANCE		082960	223,054	223,054	25,592		112,012	74,787
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		030169						
	LESS WRITTEN OFF						570,355		
							0		
	NET TOTAL			1,686,300	1,686,300	1,115,945	570,355	0	1,505,962
	NET TOTAL-US DOLLARS EQUIVALENT			223,054	223,054	25,592	0	0	74,787
							197,461 CR		
158-G-017	GOVERNMENT OF YUGOSLAVIA	G	080860	42,039,146	42,039,146	32,845,922		9,193,224	34,875,399
ICAX 58-12	PROJECT ASSISTANCE		082960	5,560,685	5,560,685	800,845		1,805,460	2,007,497
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		120167						
	LESS WRITTEN OFF						9,193,224		
							0		
	NET TOTAL			42,039,146	42,039,146	32,845,922	9,193,224	0	34,875,399
	NET TOTAL-US DOLLARS EQUIVALENT			5,560,685	5,560,685	800,845	0	0	2,007,497
							4,759,840 CR		
158-G-023	GOVERNMENT OF YUGOSLAVIA	G	090761	205,682,747	205,682,747	178,716,707		26,966,041	162,836,774
ICAX 58-14	PROJECT ASSISTANCE		090761	27,206,475	27,206,475	3,975,835		5,295,870	9,327,759
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		110167						
	LESS WRITTEN OFF						26,966,041		
							0		
	NET TOTAL			205,682,747	205,682,747	178,716,707	26,966,041	0	162,836,774
	NET TOTAL-US DOLLARS EQUIVALENT			27,206,475	27,206,475	3,975,835	0	0	9,327,759
							23,230,639 CR		
158-G-024	GOVERNMENT OF YUGOSLAVIA	G	081362	380,315,586	380,315,586	330,056,619		50,258,967	304,320,529
ICAX 58-15	PROJECT ASSISTANCE		081362	50,305,854	50,305,854	6,626,910		9,870,376	16,313,776
	4.000% 48 MOS/ 4.000% 26 YR 0 MO		100168						
	LESS WRITTEN OFF						50,258,967		
							0		
	NET TOTAL			380,315,586	380,315,586	330,056,619	50,258,967	0	304,320,529
	NET TOTAL-US DOLLARS EQUIVALENT			50,305,854	50,305,854	6,626,910	0	0	16,313,776
							43,678,944 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
158-G-026	GOVERNMENT OF YUGOSLAVIA G	020163	596,117,361	596,117,361	419,428,715		176,688,646	87,786,516
	PROJECT ASSISTANCE	030563	77,987,779	77,987,779	8,483,956		34,699,944	4,109,469
	.750% 36 MOS/ .750% 27 YR O MO	061669						
	LESS WRITTEN OFF					176,688,646		
						0		
	NET TOTAL		596,117,361	596,117,361	419,428,715	176,688,646	0	87,786,516
	NET TOTAL-US DOLLARS EQUIVALENT		77,987,779	77,987,779	8,483,956	0	0	4,109,469
						69,503,823 CR		
158-G-027	GOVERNMENT OF YUGOSLAVIA G	100865	109,180,914	109,180,914	87,344,731		21,836,183	12,864,073
	ECONOMIC DEVELOPMENT	110565	14,441,793	14,441,793	2,881,863		4,288,415	634,961
	.750% 36 MOS/ .750% 27 YR O MO	060870						
	LESS WRITTEN OFF					21,836,183		
						0		
	NET TOTAL		109,180,914	109,180,914	87,344,731	21,836,183	0	12,864,073
	NET TOTAL-US DOLLARS EQUIVALENT		14,441,793	14,441,793	2,881,863	0	0	634,961
						11,559,931 CR		
158-G-028	GOVERNMENT OF YUGOSLAVIA G	122165	187,500,000	187,500,000	139,780,915		47,719,085	19,073,372
	ECONOMIC DEVELOPMENT	122765	20,581,384	20,581,384	5,377,655		9,371,568	941,480
	.750% 36 MOS/ .750% 27 YR O MO	070769						
	LESS WRITTEN OFF					47,719,085		
						0		
	NET TOTAL		187,500,000	187,500,000	139,780,915	47,719,085	0	19,073,372
	NET TOTAL-US DOLLARS EQUIVALENT		20,581,384	20,581,384	5,377,655	0	0	941,480
						15,203,730 CR		
	TOTAL YUGOSLAV DINARS		2,698,938,161	2,698,938,161	2,101,911,541	597,026,620	0	1,674,210,909
	TOTAL U.S. DOLLARS EQUIVALENT		361,882,656	361,882,656	53,572,708	0	0	99,555,677
	EXCHANGE RATE ADJUSTMENTS					308,309,948 CR		
	COUNTRY TOTAL YUGOSLAVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		506,412,607	506,412,607	185,741,570	0	12,361,090	176,571,968
	EXCHANGE RATE ADJUSTMENTS					308,309,948 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	YUGOSLAVIA							
	EUROPEAN COAL & STEEL COMMUNITY							
	LOANS REPAYABLE IN DOLLARS							
198-B-001	EUROPEAN COAL & STEEL COMMUNIT G	042354	100,000,000	100,000,000	100,000,000		0	58,961,561
ECSC-1	PRODUCTION OF RAW MATERIALS	042354						
	3.875% 40 MOS/ 3.875% 21 YR 0 MO	050158						
	TOTAL		100,000,000	100,000,000	100,000,000	0	0	58,961,561
	COUNTRY TOTAL EUROPEAN COAL & STEEL C							
	DOLLARS AND DOLLARS EQUIVALENTS		100,000,000	100,000,000	100,000,000	0	0	58,961,561
	GRAND TOTAL NEAR EAST							
	DOLLARS AND DOLLARS EQUIVALENTS		11,769,259,506	11,759,295,463	5,885,017,103	232,044,191	4,809,462,324	5,161,256,343
	EXCHANGE RATE ADJUSTMENTS					832,771,845 CR		

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	FRANCE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
608-B-017	GOVERNMENT OF FRANCE	G 062953	26,372,643	26,372,643	26,372,643		0	18,176,210
	EXP BASIC MINING FACILITIES	062953	7,535,062	7,535,062	5,564,714			4,080,829
	5.000% 48 MOS/ 5.000% 18 YR 0 MO	063057				1,970,347 CR		
682-B-001	GOVERNMENT OF FRANCE	G 062954	4,964,132	4,964,132	4,964,132		0	4,401,786
	EXP BASIC MINING FACILITIES	062954	1,418,302	1,418,302	1,154,450			1,023,671
	5.000% 66 MOS/ 5.000% 4 YR 6 MO	063071				263,853 CR		
	TOTAL FRENCH FRANCS		31,336,775	31,336,775	31,336,775	0	0	22,577,995
	TOTAL U.S. DOLLARS EQUIVALENT		8,953,364	8,953,364	6,719,164	0	0	5,104,500
	EXCHANGE RATE ADJUSTMENTS					2,234,200 CR		
	COUNTRY TOTAL FRANCE DOLLARS AND DOLLARS EQUIVALENTS		8,953,364	8,953,364	6,719,164	0	0	5,104,500
	EXCHANGE RATE ADJUSTMENTS					2,234,200 CR		
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
659-B-002	GOVERNMENT OF PORTUGAL	G 101350	642,197	642,197	642,197		0	245,473
	DEVELOPMENT OF PORT OF BEIRA	101350						
	2.500% 12 MOS/ 2.500% 9 YR 0 MO	090161						
	TOTAL		642,197	642,197	642,197	0	0	245,473
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PORTUGESE ESCUDOS		L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
659-B-001	GOVERNMENT OF PORTUGAL	G 050950	5,000,000	5,000,000	5,000,000		0	604,313
	DEVELOPMENT OF PORT OF BEIRA	101350	1,315,789	1,315,789	1,315,789			159,030
	2.500% 48 MOS/ 2.500% 5 YR 0 MO	123062						
	TOTAL PORTUGESE ESCUDOS		5,000,000	5,000,000	5,000,000	0	0	604,313
	TOTAL U.S. DOLLARS EQUIVALENT		1,315,789	1,315,789	1,315,789	0	0	159,030
	COUNTRY TOTAL PORTUGAL							

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	PORTUGAL								
	DOLLARS AND DOLLARS EQUIVALENTS			1,957,986	1,957,986	1,957,986	0	0	404,502
	UNITED KINGDOM								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRITISH POUNDS			L/C UNITS US. $ EQV	L/C UNITS US. $ EQV	L/C UNITS US $ EQV	US $ EQV	L/C UNITS US $ EQV	L/C UNITS US $ EQV
614-B-001	FED. OF RHODESIA & NYASALAND DEVELOP OF RHODESIA RAILWAY 4.750% 36 MOS/ 4.750% 17 YR 0 MO	G	062954 062954 063057	3,571,429 9,972,376	3,571,429 9,972,376	3,571,429 9,608,096	 364,280 CR	0	2,035,422 5,691,061
615-B-001	GOVT OF THE UNITED KINGDOM DEVEL OF MOMBASA & TANGA PORTS 5.000% 12 MOS/ 5.000% 12 YR 0 MO	G	062653 062653 063056	2,390,000 6,692,691	2,390,000 6,692,691	2,390,000 6,066,941	 625,750 CR	0	1,554,799 4,206,790
	TOTAL BRITISH POUNDS			5,961,429	5,961,429	5,961,429	0	0	3,590,221
	TOTAL U.S. DOLLARS EQUIVALENT			16,665,067	16,665,067	15,675,037	0	0	9,897,851
	EXCHANGE RATE ADJUSTMENTS						990,030 CR		
	COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS			16,665,067	16,665,067	15,675,037	0	0	9,897,851
	EXCHANGE RATE ADJUSTMENTS						990,030 CR		
	INTERREGIONAL REGION								
	LOANS REPAYABLE IN DOLLARS								
099-B-001 ICA H-1	PEOPLE TO PEOPLE FOUNDATION OPERATING HOSPITAL SHIP 1.000% 6 MOS/ 1.000% 4 YR 6 MO	P	122960 122960 122961	30,000	30,000	30,000		0	0
099-W-002	STICHTING WOMEN'S WORLD BANK STICHTING WOMEN'S WORLD BANK 10.530% 24 MOS/ 7.500% 10 YR 0 MO	G	092982 093082 051185	150,000	150,000	150,000		0	102,794
099-W-003	STICHTING WOMEN'S WORLD BANK STICHTING WOMEN'S WORLD BANK 7.500% 24 MOS/ 7.500% 10 YR 0 MO	G	070183 071883 012486	200,000	200,000	200,000		0	136,602

STATUS OF LOANS BY COUNTRY AS OF 12-31-96 REGION: NON-REGIONAL

LOAN NO. NEW OLD	NAME OF BORROWER/CODE TITLE OF LOAN INTEREST GRACE% & PERIOD AMORTIZATION% & PERIOD	AUTH AGRE AMOR DATE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRIN REDUCTIONS EXCH RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTIONS
	INTERREGIONAL REGION							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		380,000	380,000	380,000	0	0	239,396
	COUNTRY TOTAL SOUTH PACIFIC REGION DOLLARS AND DOLLARS EQUIVALENTS		380,000	380,000	380,000	0	0	239,396
	GRAND TOTAL NON-REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		27,956,418	27,956,418	24,732,187	0	0	15,646,250
	EXCHANGE RATE ADJUSTMENTS					3,224,230 CR		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	BENIN				
	REPAYABLE IN DOLLARS				
680-H-002				277,977.86	34,864.88
680-H-003				7,431,063.45	587,556.38
680-W-004				3,244,713.60	256,866.40
680-W-005				10,668,214.35	1,137,433.90
				22,021,969.26	2,016,721.56
	GRAND TOTAL FOR BENIN DOLLARS AND $ EQUIV			22,021,969.26	2,016,721.56
	BOTSWANA				
	REPAYABLE IN DOLLARS				
633-H-001		226,373.15	226,373.15		
		226,373.15	226,373.15		
	GRAND TOTAL FOR BOTSWANA DOLLARS AND $ EQUIV	226,373.15	226,373.15		
	CAMEROON				
	REPAYABLE IN DOLLARS				
631-H-001				4,673,106.78	10,234.10
631-H-002				2,552,851.38	42,944.51
631-H-004				7,788,495.31	103,260.76
631-H-004A				1,735,627.46	26,799.82
631-T-008				1,100,000.00	16,803.33
631-T-008A				4,230,000.00	80,099.65
631-T-008B				270,000.00	149.91
631-T-009				8,000,000.00	107,616.93
631-T-009A				8,731,000.00	
631-T-009B				9,620,000.00	
631-T-013				2,605,000.00	4,653.35
631-V-012				412,520.92	12,375.62
631-W-005				704,183.75	10,588.81
631-W-006A				5,000,000.00	38,431.35
631-W-006B				7,500,000.00	25,091.91
				60,922,785.60	479,050.05
	GRAND TOTAL FOR CAMEROON DOLLARS AND $ EQUIV			60,922,785.60	479,050.05
	CAPE VERDE ISLANDS				
	REPAYABLE IN DOLLARS				
655-Z-001				3,000,000.00	
				3,000,000.00	
	GRAND TOTAL FOR CAPE VERDE ISLANDS DOLLARS AND $ EQUIV			3,000,000.00	
	ENTENTE STATES				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
689-H-002				4,599,281.45	
689-H-003				1,447,586.72	
689-H-004				6,132,790.93	
689-T-005				1,851,547.67	
689-T-006				1,851,702.89	
689-T-007				7,355,711.85	
689-T-007A				1,611,319.34	
689-W-008				6,674,271.65	
				32,524,212.50	
	GRAND TOTAL FOR ENTENTE STATES DOLLARS AND $ EQUIV			32,524,212.50	
	ETHIOPIA				
	REPAYABLE IN DOLLARS				
663-H-007		36,460.47	36,460.47		
663-H-009		25,769.36	25,769.36		
663-H-009A		8,056.20	8,056.20		
663-H-011					
663-H-011		57,839.35	57,839.35		
663-H-012					
663-H-012		290,896.99	290,896.99		
663-H-013		300,608.56	300,608.56		
663-H-013A		181,659.54	181,659.54		
663-H-013B		309,686.56	309,686.56		
663-H-013C		266,092.89	266,092.89		
663-H-014		54,983.53	54,983.53		
663-H-015		583,719.92	583,719.92		
663-H-016		364,608.46	364,608.46		
663-H-017		250,387.83	250,387.83		
663-H-017A		58,705.36	58,705.36		
663-H-019		236,790.67	236,790.67		
663-H-019A		83,384.17	83,384.17		
663-H-020		367,611.51	367,611.51		
663-H-021		45,947.93	45,947.93		
663-H-022		1,168,426.15	1,168,426.15		
663-H-023		737,291.68	737,291.68		
663-T-024		1,281,450.49	1,281,450.49		
663-U-025		441,963.89	441,963.89		
		7,152,341.51	7,152,341.51		
	REPAYABLE IN L.C. W/MOV				
663-A-003				20,965.37	3,320.94
				20,965.37	3,320.94
	GRAND TOTAL FOR ETHIOPIA DOLLARS AND $ EQUIV	7,152,341.51	7,152,341.51	20,965.37	3,320.94
	GHANA				
	REPAYABLE IN DOLLARS				
641-A-001				3,931,958.16	128,292.70

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
641-H-002			605,783.22	
641-H-003	6,917,753.83	6,917,753.83		
641-H-005			13,979,990.95	
641-H-006			1,093,233.43	
641-H-009			11,009,247.14	
641-H-013			12,030,269.16	
641-H-016			13,214,854.50	393,422.47
641-H-017			16,929,404.30	511,183.28
641-T-019			7,547,286.15	226,299.52
641-T-020			2,033,149.07	38,851.14
	6,917,753.83	6,917,753.83	82,405,176.08	1,298,049.17
REPAYABLE IN L.C. W/O MOV				
641-E-010	257,337.50	257,337.50		
641-E-010R	386,126.50	386,126.50		381,429.50
641-E-018R			643,464.00	
			566,429.57	335,765.40
TOTAL DOLLARS EQUIVALENT	565,434.09	565,434.09	566,429.57	335,765.40
GRAND TOTAL FOR GHANA DOLLARS AND $ EQUIV	7,483,187.92	7,483,187.92	82,971,605.65	1,633,814.57
GUINEA				
REPAYABLE IN DOLLARS				
675-G-015R	47,581.28	47,581.28		
675-G-018R	284.16	284.16		
675-G-021R	24,064.55	24,064.55		
675-G-024R	145.59	145.59		
675-H-005	1,560.94	1,560.94	68,643.51	
675-H-007	12,349.92	12,349.92	361,264.42	
675-H-009	56,629.63	56,629.63	2,021,495.51	
675-H-016R			158,565.12	2,416.16
675-K-004	37,242.87	37,242.87	754,027.34	176,823.62
675-K-008	37,093.06	37,093.06	1,323,303.51	
675-K-017R			99,133.92	1,357.07
	216,952.00	216,952.00	5,276,433.33	180,596.85
REPAYABLE IN L.C. W/MOV				
675-G-014	1,845,674.84	1,845,674.84		
	1,845,674.84	1,845,674.84		
REPAYABLE IN L.C. W/O MOV				
675-G-001	775,135.09	775,132.09		
TOTAL DOLLARS EQUIVALENT	817.26	817.26		
GRAND TOTAL FOR GUINEA DOLLARS AND $ EQUIV	2,063,444.10	2,063,444.10	5,276,433.33	180,596.85
IVORY COAST				
REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
681-G-007R	4,803.53	4,803.53		
681-G-010R	4,321.00	4,321.00		
681-G-013R	3,960.98	3,960.98		
681-G-016R	3,419.27	3,419.27		
681-G-020R	5,951.09	5,951.09		
681-G-023R	544.33	544.33		
681-G-024R	175.14	175.14		
681-H-001	23,858.99	23,858.99	946,850.62	
681-H-003				
681-H-003	223,152.35	223,152.35	3,532,822.89	
681-H-005R	30,017.77	30,017.77	211,775.48	
681-H-008R	23,104.62	23,104.62	236,741.46	
681-H-011R	10,732.17	10,732.17	155,808.22	
681-H-014R	5,602.99	5,602.99	138,599.63	
681-H-021R			527,984.97	
681-K-004	2,612.84	2,612.84	1,042.78	
681-K-006R	2,050.81	2,050.81	13,399.02	
681-K-009R	1,639.08	1,639.08	15,111.36	
681-K-012R	922.01	922.01	11,703.05	
681-K-015R	538.27	538.27	10,601.71	
681-K-022R			22,710.77	
	347,407.24	347,407.24	5,825,151.98	
REPAYABLE IN L.C. W/O MOV				
681-G-002	7,048,412.58	7,048,412.58		
TOTAL DOLLARS EQUIVALENT	24,876.08	24,876.08		
GRAND TOTAL FOR IVORY COAST DOLLARS AND $ EQUIV	372,283.32	372,283.32	5,825,151.98	
KENYA				
REPAYABLE IN DOLLARS				
615-H-003			209,079.54	
615-H-004			89,727.04	
615-H-005			2,595,002.45	
615-H-007			3,797,534.31	130,367.35
615-H-012			2,444,922.31	89,776.98
615-H-013			498,396.24	18,402.45
615-T-008			1,805,699.69	
615-T-008A			2,495,004.39	37,026.11
615-T-009			12,023,592.32	
615-T-010			7,420,397.32	
615-T-011			10,922,990.83	326,755.63
615-T-014			20,177,269.36	530,476.68
615-T-014A			3,302,455.43	66,813.36
615-T-016			3,799,999.73	109,948.64
615-T-018				309.86
615-T-020	238,147.53	238,147.53		121,784.19
615-T-020A	215,538.10	215,538.10		91,886.08
615-T-021	266,954.52	266,954.52		620,225.93

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
615-T-021A		35,354.06	35,354.06		63,983.63
		755,994.21	755,994.21	81,672,070.96	2,112,756.89
	GRAND TOTAL FOR KENYA DOLLARS AND $ EQUIV	755,994.21	755,994.21	81,672,070.96	2,112,756.89
	LIBERIA				
	REPAYABLE IN DOLLARS				
669-A-001				158,039.61	106,359.92
669-H-004A		158,541.64	158,541.64		
669-H-004B		170,450.21	170,450.21		
669-H-005					
669-H-005		669,374.76	669,374.76		
669-H-006A		50,851.78	50,851.78		
669-H-006B		21,189.35	21,189.35		
669-H-007A		28,953.15	28,953.15		
669-H-007B		11,713.40	11,713.40		
669-H-008					
669-H-008		569,027.07	569,027.07		
669-H-009					
669-H-009		765,814.16	765,814.16		
669-H-010		121,021.71	121,021.71		
669-H-011		9,860.01	9,860.01		
669-H-012		42,868.95	42,868.95		
669-H-013		28,167.11	28,167.11		
669-H-014		78,654.95	78,654.95		
669-H-015		41,499.45	41,499.45		
669-H-016		113,183.47	113,183.47		
669-H-017		494,859.78	494,859.78		
669-H-017A		405,084.17	405,084.17		
669-H-018		75,750.39	75,750.39		
669-H-019		344,591.95	344,591.95		
669-H-020		434,528.77	434,528.77		
669-H-021					
669-H-021		803,249.06	803,249.06		
669-H-046R				.01	
669-T-022		384,500.44	384,500.44		
669-T-024		146,233.41	146,233.41		
669-T-025		350,478.99	350,478.99		
669-T-026		13,004.96	13,004.96		
669-W-023		399,151.80	399,151.80		
		6,732,604.89	6,732,604.89	158,039.62	106,359.92
	GRAND TOTAL FOR LIBERIA DOLLARS AND $ EQUIV	6,732,604.89	6,732,604.89	158,039.62	106,359.92
	MADAGASCAR				
	REPAYABLE IN DOLLARS				
687-H-006R				110,677.21	
687-H-010R				306,953.76	1,642.30
687-H-012R				472,009.32	8,055.33

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
687-W-008R				21,115.12	
687-W-011R				83,077.44	1,254.22
687-W-013R				110,769.92	2,358.35
				1,104,602.77	16,310.20
	GRAND TOTAL FOR MADAGASCAR DOLLARS AND $ EQUIV			1,104,602.77	16,310.20
	MALAWI				
	REPAYABLE IN DOLLARS				
612-H-001		12,301.22	12,301.22	121,311.46	
612-H-002		342,686.95	342,686.95	4,993,685.68	
612-H-002A		97,920.00	97,920.00	1,027,469.13	
612-H-003		70,544.83	70,544.83	1,026,553.56	
612-H-004		567,750.77	567,750.77	7,202,854.31	
612-H-007R				125,479.69	3,294.00
612-H-012R				411,947.40	11,328.55
612-H-016R				1,095,562.54	63,761.84
612-W-005		634,552.20	634,552.19	10,290,421.89	308,248.21
612-W-006		129,098.14	129,098.14	1,781,504.82	53,092.55
612-W-008R				52,329.53	783.33
612-W-014R				136,606.16	2,819.93
612-W-017R				744,982.06	21,678.98
		1,854,854.11	1,854,854.10	29,010,708.23	465,007.39
	GRAND TOTAL FOR MALAWI DOLLARS AND $ EQUIV	1,854,854.11	1,854,854.10	29,010,708.23	465,007.39
	MALI				
	REPAYABLE IN DOLLARS				
688-H-002		7,485.19	7,485.19	627,345.71	
688-H-003		7,043.77	7,043.77	590,348.67	
688-H-003A		15,919.52	15,919.52	621,034.36	
688-H-005		133,916.27	133,916.27	2,892,306.65	
688-H-006R				313,607.96	
688-H-007R				76,758.50	
		164,364.75	164,364.75	5,121,401.85	
	GRAND TOTAL FOR MALI DOLLARS AND $ EQUIV	164,364.75	164,364.75	5,121,401.85	
	NIGER				
	REPAYABLE IN DOLLARS				
683-H-001		3,076.03	3,076.03	36,314.70	
683-H-002		109,016.71	109,016.71	1,107,283.42	
683-H-002A		77,728.84	77,728.84	645,492.45	
683-H-003		38,104.70	38,104.70	321,646.82	
683-H-004R		3,267.08	3,267.08	89,684.31	
683-H-006R		3,721.36	3,721.36	124,045.61	
683-H-008R		3,586.20	3,586.20	119,540.11	
683-H-009R		142.79	142.79		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
683-H-010R				103,804.89	1,557.07
683-H-011R				144,669.36	1,570.02
683-H-012R				203,333.23	
		238,643.71	238,643.71	2,895,814.90	3,127.09
	GRAND TOTAL FOR NIGER DOLLARS AND $ EQUIV	238,643.71	238,643.71	2,895,814.90	3,127.09
	NIGERIA				
	REPAYABLE IN DOLLARS				
620-H-004		84,062.32	84,062.32	6,691,023.19	51,947.02
620-H-004A		139,027.52	139,027.52	3,455,450.23	89,648.76
620-H-004B		164,083.02	164,083.02	4,109,807.38	106,405.24
620-H-004C		98,876.64	98,876.64	2,075,404.70	64,626.73
620-H-005		58,730.40	58,730.40	4,755,605.77	35,733.92
620-H-005A		189,047.07	189,047.07	4,677,595.11	117,670.73
620-H-005B		113,035.96	113,035.96	2,388,607.20	72,195.66
620-H-007		2,263.70	2,263.70	68,794.41	2,720.72
620-H-008		65,683.34	65,683.34	2,018,647.34	78,420.50
620-H-008A		80,961.48	80,961.48	1,698,536.44	100,138.14
620-H-009		91,244.09	91,244.09	2,834,510.45	112,625.14
620-H-009A		41,082.09	41,082.09	937,788.82	56,902.75
620-H-010		10,389.26	10,389.26	257,392.82	12,549.68
620-H-011		773.32	773.32	28,382.83	1,426.24
620-H-012		33,253.22	33,253.22	825,696.77	40,297.23
620-H-013		6,880.66	6,880.66	172,800.61	3,473.91
620-H-015		151,300.83	151,300.83	4,622,950.76	113,791.83
620-H-017R				3,286,996.29	153,663.21
620-H-019R				521,856.62	33,818.81
620-K-015		553,278.69	553,278.69	11,311,475.40	838,298.35
620-K-016		140,624.12	140,624.12	2,982,092.01	176,078.69
620-K-018R				1,105,614.74	51,479.86
620-K-020R				434,016.40	23,742.18
		2,024,597.73	2,024,597.73	61,361,046.29	2,342,655.30
	GRAND TOTAL FOR NIGERIA DOLLARS AND $ EQUIV	2,024,597.73	2,024,597.73	61,361,046.29	2,342,655.30
	SENEGAL				
	REPAYABLE IN DOLLARS				
685-G-003R		74.38	74.38		
685-G-005R		258.71	258.71		
685-G-007R		406.16	406.16		
685-G-009R		789.27	789.27		
685-G-010R		5.77	5.77		
685-G-011R		154.38	154.38		
685-G-012R		1,920.80	1,920.80		
685-G-013R		894.01	894.01		
		4,503.48	4,503.48		
	REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
685-G-001	19,611,155.16	19,611,154.86		
TOTAL DOLLARS EQUIVALENT	60,622.88	60,622.88		
GRAND TOTAL FOR SENEGAL DOLLARS AND $ EQUIV	65,126.36	65,126.36		
SOMALIA				
REPAYABLE IN DOLLARS				
649-H-002	57,919.45	57,919.45		
649-H-002A	142,349.23	142,349.23		
649-H-004				
649-H-004	3,734.95	3,734.95		
649-H-005				
649-H-005	433,136.62	433,136.62		
649-H-006R	21,797.91	21,797.91		
649-H-007R	1,021.64	1,021.64		
	659,959.80	659,959.80		
GRAND TOTAL FOR SOMALIA DOLLARS AND $ EQUIV	659,959.80	659,959.80		
SUDAN				
REPAYABLE IN DOLLARS				
650-A-001	2,778,741.92	2,778,741.92	6,131,854.16	670,784.55
650-A-001N	211,045.88	211,045.88		
650-H-003				
650-H-003	5,338.68	5,338.68		
650-H-006	7,752.63	7,752.63		
650-H-017	933,572.29	933,572.29		
650-H-020R	4,096.46	4,096.46	.06	
650-H-021R	3,547.02	3,547.02		
650-H-022R	7,448.77	7,448.77		
650-H-025R	9,177.76	9,177.76		
650-H-026R	1,311.14	1,311.14		
650-H-027R	4,628.10	4,628.10		
650-H-028R	1,224.96	1,224.96		
	3,967,885.61	3,967,885.61	6,131,854.22	670,784.55
REPAYABLE IN L.C. W/O MOV				
650-G-002			155,080.89	
650-G-005			204,352.97	
650-G-008			261,736.23	
TOTAL DOLLARS EQUIVALENT				
REPAYABLE IN L.C. W/O MOV				
650-E-007			156,794.00	52,197.87
			450,557.47	152,180.37
TOTAL DOLLARS EQUIVALENT			450,557.47	152,180.37
GRAND TOTAL FOR SUDAN				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	DOLLARS AND $ EQUIV	3,967,885.61	3,967,885.61	6,582,411.69	822,964.92
	TANZANIA				
	REPAYABLE IN DOLLARS				
621-H-002		67,919.15	67,919.15	1,122,840.39	4,095.87
621-H-003		35,055.22	35,055.22	464,733.16	
621-H-004		30,941.23	30,941.23	410,528.48	
621-H-005		29,513.77	29,513.77	426,772.24	1,600.76
621-H-006		8,280.20	8,280.20	126,954.93	478.20
621-H-007		43,928.95	43,928.95	592,380.63	
621-H-008		37,742.17	37,742.17	514,340.23	
621-H-010		105,370.89	105,370.89	528,051.98	
621-H-011		178,836.27	178,836.27	918,144.43	9,184.44
621-H-012		16,562.27	16,562.27	65,853.19	
621-H-014		152,763.27	152,763.27	662,250.39	
621-H-015		202,973.40	202,973.40	833,214.31	
621-H-016		159,132.51	159,132.51	658,214.67	9,873.22
621-H-017		504,584.14	504,584.14	2,292,090.67	101,776.32
621-H-019		263,938.11	263,938.11	1,109,581.30	13,869.77
621-H-020		2,188,809.58	2,188,809.58	9,325,372.32	116,597.15
621-H-020A		835,293.64	835,293.64	3,097,701.08	
621-H-020B		65,063.34	65,063.34	294,096.11	
621-H-021		1,627,011.79	1,627,011.79	5,911,211.39	
621-H-021A		439,999.93	439,999.93	1,747,543.30	77,358.30
621-H-021B		638,979.96	638,979.96	3,075,905.61	136,580.26
621-H-023		162,467.60	162,467.60	834,837.56	24,420.94
621-H-024		90,809.54	90,809.54	380,063.70	9,396.26
621-H-027R		132,741.91	132,741.91	2,252,672.93	67,580.18
621-H-031R		866,389.87	866,389.87	10,606,306.51	318,189.20
621-H-035R		18,249.74	18,249.74		
621-H-039R				1,318,316.00	55,292.31
621-H-043R				3,577,350.84	174,341.85
621-T-018		2,239,905.77	2,239,905.77	10,974,293.02	
621-T-028R		40,619.38	40,619.38	603,265.02	18,097.96
621-T-032R		125,879.19	125,879.19	1,398,735.77	41,962.08
621-T-036R		2,716.32	2,716.32		
621-T-040R				531,662.48	13,726.24
621-T-044R				1,101,164.37	54,328.05
621-U-026A		62,054.70	62,054.70	339,862.88	19,714.38
621-U-026B		288,114.92	288,114.92	4,695,764.92	145,067.45
621-U-030R		4,530.07	4,530.07	76,637.93	2,301.72
621-U-034R		1,251.70	1,251.70	15,016.67	
621-U-038R		26.50	26.50		
621-U-041R				143,064.95	5,778.25
621-U-045R				121,258.34	6,430.67
621-W-022		686,814.29	686,814.29	3,625,636.68	161,213.86
621-W-029R		11,079.04	11,079.04	194,552.94	5,836.58
621-W-033R		34,507.91	34,507.91	433,084.34	19,488.81
621-W-037R		722.57	722.57		
621-W-042R				106,691.03	4,871.08

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
621-W-046R				243,158.82	12,918.17
		12,401,580.81	12,401,580.81	78,211,178.51	1,633,370.33
	GRAND TOTAL FOR TANZANIA DOLLARS AND $ EQUIV	12,401,580.81	12,401,580.81	78,211,178.51	1,633,370.33
	UGANDA				
	REPAYABLE IN DOLLARS				
617-H-002		31,240.00	31,240.00	1,288,173.12	5,106.36
617-H-003		18,966.06	18,966.06	252,265.59	
617-H-004		32,970.04	32,970.04	430,351.04	5,692.03
617-H-005		15,876.96	15,876.96	177,215.31	
617-H-006		309,396.99	309,396.99	3,474,027.10	
617-H-009		8,077.22	8,077.22	89,769.76	
617-H-010		39,922.50	39,922.50	447,739.26	30.93
617-H-011		25,936.26	25,936.26	250,873.33	
617-H-013R		13,671.33	13,671.33	157,580.87	
617-H-015R		19,302.09	19,302.09	266,235.81	
617-H-016R		148.13	148.13		
617-H-017R				678,905.60	7,535.85
617-H-018R				90,867.48	
		515,507.58	515,507.58	7,574,004.27	18,365.17
	GRAND TOTAL FOR UGANDA DOLLARS AND $ EQUIV	515,507.58	515,507.58	7,574,004.27	18,365.17
	ZAIRE				
	REPAYABLE IN DOLLARS				
660-H-008					
660-H-008		406,060.55	406,060.55	135,375.57	80,205.18
660-H-011		1,960,700.35	1,960,700.35	6,690,717.54	309,296.99
660-H-012		1,999,886.56	1,999,886.56	7,840,592.57	358,124.97
660-H-013		395,476.00	395,476.00	115,043.38	127,855.95
660-H-023R		4,917.33	4,917.33	230.26	
660-H-029R		52,555.85	52,555.85	81,789.56	3,171.17
660-H-030R		1,550.30	1,550.30		
660-H-035R		119,145.52	119,145.52	243,064.56	13,233.96
660-H-036R		1,106.54	1,106.54		
660-H-041R		58,570.13	58,570.13	121,532.28	6,616.97
660-H-042R		1,354.84	1,354.84		
660-H-046R		117,671.17	117,671.17	324,395.95	27,393.81
660-H-049R		649.58	649.58		
660-H-052R		452.10	452.10		
660-H-056R		264.40	264.40	2,518.11	481.51
660-H-059R		144,875.88	144,875.88	459,923.46	242,565.55
660-H-063R		115,093.17	115,093.17		193,847.83
660-H-073R					151,159.70
660-H-075R					124,746.45
660-H-078R					2,697.27
660-K-002		3,422,703.19	3,422,703.19	1,740,084.96	458,221.23
660-K-003		4,234,070.90	4,234,070.90	7,996,931.46	574,051.70

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
660-K-006	4,158,606.31	4,158,606.31	1,836,438.80	725,572.50
660-K-009	4,083,301.48	4,083,301.48	8,356,047.23	295,020.70
660-K-010	519,042.15	519,042.15	253,829.34	128,001.47
660-K-015	1,848,215.81	1,848,215.81	423,097.11	569,090.75
660-K-017	2,768,316.10	2,768,316.10	674,600.51	955,193.25
660-K-018R	1,486.59	1,486.57		
660-K-019R	36,546.99	36,546.99	.09	
660-K-021R	133,999.85	133,999.85		
660-K-025	451,369.40	451,369.40		252,741.07
660-K-027R	307,790.82	307,790.82	478,996.73	18,571.79
660-K-028R	9,427.68	9,427.68		
660-K-033R	650,895.10	650,895.10	1,350,599.56	73,535.07
660-K-034R	5,137.33	5,137.33		
660-K-039R	328,271.10	328,271.10	681,158.23	37,086.51
660-K-040R	8,814.67	8,814.67		
660-K-047R	723,850.86	723,850.86	1,708,487.60	166,706.54
660-K-050R	6,531.22	6,531.22		
660-K-053R	3,345.27	3,345.27		
660-K-055R	1,788.77	1,788.77	17,035.89	3,413.79
660-K-058R	741,769.78	741,769.78	2,348,144.88	1,238,421.43
660-K-062				14,196.50
660-K-066R	516,269.88	516,269.88		869,537.24
660-K-072R				667,980.28
660-K-076R				602,558.08
660-K-079R				12,098.99
660-T-014	19,110.41	19,110.41	100,630.41	3,041.56
660-T-016	459,096.55	459,096.55	149,484.91	158,624.38
660-T-026	288,670.77	288,670.77		210,143.49
660-T-031R	1,341.93	1,341.93	2,492.77	100.09
660-T-032R	39.58	39.58		
660-T-037R	4,883.41	4,883.41	10,132.61	685.49
660-T-038R	46.37	46.37		
660-T-043R	3,154.62	3,154.62	6,545.77	356.40
660-T-044R	72.95	72.95		
660-T-045	79,386.53	79,386.53		67,787.14
660-T-045A	35,781.89	35,781.89		80,114.45
660-T-048R	6,052.34	6,052.34	16,412.65	1,393.56
660-T-051R	54.56	54.56		
660-T-054R	26.31	26.31		
660-T-057R	53.87	53.87	513.09	97.03
660-T-060R	9,133.60	9,133.60	28,925.86	15,255.63
660-T-061R	3,520.90	3,520.90	11,177.46	5,895.59
660-T-069R	9,773.04	9,773.04		16,403.42
660-T-074R				15,582.10
660-T-077R				17,404.12
660-T-080R				229.04
	31,263,081.15	31,263,081.13	44,206,951.16	9,897,109.69
REPAYABLE IN L.C. W/O MOV				
660-G-001			201,422.05	
660-G-004			325,845.62	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
660-G-005				34,933.73	
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR ZAIRE DOLLARS AND $ EQUIV	31,263,081.15	31,263,081.13	44,206,951.16	9,897,109.69
	ZAMBIA				
	REPAYABLE IN DOLLARS				
611-H-001		787,952.44	787,952.44	4,083,241.13	
611-H-010R		10,831.89	10,831.89	42,265.83	
611-H-012R		515.81	515.81		
611-H-015R		16,396.10	16,396.10	83,529.18	
611-H-017R		31,256.68	31,256.68	490,060.07	
611-H-020R				598,402.11	605.68
611-H-022R				17,645.68	
611-K-002		2,849,256.21	2,849,256.21	18,257,662.82	
611-K-003		4,473,648.78	4,473,648.78	28,053,178.66	
611-K-004		2,775,401.47	2,775,401.47	19,158,654.58	571,893.26
611-K-005		2,556,440.48	2,556,440.48	19,580,540.51	584,403.46
611-K-006		1,969,698.62	1,969,698.62	14,995,677.54	372,719.39
611-K-007		1,626,560.20	1,626,560.20	14,790,743.22	443,770.40
611-K-008		694,530.33	694,530.33	10,025,461.41	300,321.18
611-K-008A		91,303.80	91,303.80	2,269,967.39	68,094.06
611-K-009		1,428,025.32	1,428,025.32	14,591,801.72	437,899.10
611-K-009A				119,769.00	
611-K-011R		179,644.29	179,644.29	694,274.30	
611-K-013R		7,058.73	7,058.73		
611-K-014R		368,036.65	368,036.65	1,733,762.72	
611-K-016R		373,918.23	373,918.23	5,851,269.75	
611-K-021R				14,237,206.54	14,513.54
611-K-023R				409,202.50	
		20,240,476.03	20,240,476.03	170,084,316.66	2,794,220.07
	GRAND TOTAL FOR ZAMBIA DOLLARS AND $ EQUIV	20,240,476.03	20,240,476.03	170,084,316.66	2,794,220.07
	AFRICA REGIONAL				
	REPAYABLE IN DOLLARS				
698-H-009					
698-W-016					
TOTAL					
	GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND $ EQUIV				
	GRAND TOTAL FOR AFRICA	98,182,306.74	98,182,306.71	700,545,670.60	24,525,750.94

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	BANGLADESH				
	REPAYABLE IN DOLLARS				
388-A-008N		43,970.37	43,970.37	193,477.39	
388-H-009N		22,415,565.31	22,415,565.31	100,419,366.00	
388-T-001				21,383,437.24	
388-T-002				25,805,598.45	
388-T-003				4,854,608.50	
388-T-003A				21,133,483.67	
388-T-006				4,369,965.71	
388-T-010				11,314,313.43	
388-T-011				4,801,253.16	
388-T-012				14,778,036.59	
388-T-013				17,651,480.69	
388-T-014				32,000,000.00	
388-T-016				320,675.00	
388-W-007				2,257,765.55	
388-W-007A				5,016,239.08	
		22,459,535.68	22,459,535.68	289,005,700.46	
	REPAYABLE IN L.C. W/O MOV				
388-E-146N		971,761.19	971,761.19		
TOTAL DOLLARS EQUIVALENT		129,051.95	129,051.95		
	GRAND TOTAL FOR BANGLADESH DOLLARS AND $ EQUIV	22,588,587.63	22,588,587.63	289,005,700.46	
	CHINA, REPUBLIC OF				
	REPAYABLE IN DOLLARS				
484-A-007				50,162.74	22,399.31
484-H-040				.48	
				50,163.22	22,399.31
	REPAYABLE IN L.C. W/MOV				
484-A-008		126,114.63	126,114.63		
		126,114.63	126,114.63		
	REPAYABLE IN L.C. W/O MOV				
484-G-048				.56	
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND $ EQUIV	126,114.63	126,114.63	50,163.22	22,399.31
	INDIA				
	REPAYABLE IN DOLLARS				
386-B-001		54,069,826.47	54,069,826.47	26	
386-H-052		232,018.42	232,018.42		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
386-H-055	2,363,954.43	2,363,954.43		
386-H-056	131,024.97	131,024.97		
386-H-057	43,213.55	43,213.55		
386-H-058	620,277.09	620,277.09		
386-H-059				
386-H-059	38,944.04	38,944.04		
386-H-060				
386-H-060	23,103.72	23,103.72		
386-H-061	198,487.23	198,487.23		
386-H-062				
386-H-062	192,028.08	192,028.08		
386-H-063				
386-H-063	192,764.99	192,764.99		
386-H-066				
386-H-066	171,488.79	171,488.79		
386-H-067				
386-H-067	196,798.25	196,798.25		
386-H-068	85,118.56	85,118.56		
386-H-069	155,412.33	155,412.33		
386-H-070N	577,229.64	577,229.64		
386-H-070				
386-H-070	122,770.36	122,770.36		
386-H-077	143,371.76	143,371.76		
386-H-081	83,123.66	83,123.66		
386-H-082	2,623,334.15	2,623,334.15		
386-H-084	133,643.73	133,643.73		
386-H-086	176,823.39	176,823.39		
386-H-087	55,907.74	55,907.74		
386-H-091	803,498.27	803,498.27		
386-H-101				
386-H-101	31,847.32	31,847.32		
386-H-103	3,901,275.19	3,901,275.19		
386-H-104	144,433.12	144,433.12		
386-H-109	27,310.28	27,310.28		
386-H-111	367,245.36	367,245.36		
386-H-115	3,861.86	3,861.86		
386-H-118				
386-H-118	165,195.50	165,195.50		
386-H-119			.57	
386-H-119	31,181.47	31,181.47		
386-H-120				
386-H-120	132,343.31	132,343.31		
386-H-121	80,254.80	80,254.80		
386-H-137	56,989.14	56,989.14		
386-H-138	2,777,858.44	3,777,858.44		
386-H-141	66,506.32	66,506.32		
386-H-143	256,039.25	256,039.25		
386-H-152	749,506.89	749,506.89		
386-H-155	1,451,941.69	1,451,941.69		
386-H-160	2,241,786.96	2,241,786.96		
386-H-164	109,610.47	109,610.47		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
386-H-168	1,973,035.15	1,973,035.15		
386-H-176	249,474.23	249,474.23		
386-H-184	6,718,713.32	6,718,713.32		
386-H-188	690,000.00	690,000.00		
386-H-196	5,804,727.20	5,804,727.20		
386-H-200	131,406.01	131,406.01		
386-H-201				
386-H-201	474,604.51	474,604.51		
386-H-207	6,075,799.09	6,075,799.09		
386-H-212	3,796,325.60	3,796,325.60		
386-K-185	12,935.57	12,935.57		
	103,321,371.67	103,321,371.67	.83	
REPAYABLE IN L.C. W/O MOV				
386-E-025	605,925.12	605,925.12		
386-E-026				
386-E-079	1,204,045.20	1,204,045.20		
386-E-088			5,450,000.00	7,760,176.01
386-E-090			4,000,000.00	2,356,506.85
386-E-100	2,632,812.50	2,632,812.50		
386-E-105	1,528,399.77	1,528,399.77		
386-E-116			1,550,000.00	3,634,290.74
386-E-123	2,001,905.43	2,001,905.43		
386-E-123A	1,144,330.43	1,144,330.43		
386-E-124			4,000,000.00	2,171,143.01
386-E-127	413,888.00	413,888.00		
386-E-175			720,000.00	279,560.31
386-E-179				3,008,736.86
386-E-206	1,092,376.00	1,092,376.00		
			2,394,832.53	2,032,273.67
TOTAL DOLLARS EQUIVALENT	1,482,010.36	1,482,010.36	2,394,832.53	2,032,273.67
GRAND TOTAL FOR INDIA DOLLARS AND $ EQUIV	104,803,382.03	104,803,382.03	2,394,833.36	2,032,273.67
INDONESIA				
REPAYABLE IN DOLLARS				
497-B-001	2,204,088.49	2,204,088.49		
497-K-013	1,948,704.50	1,948,704.50		
	4,152,792.99	4,152,792.99		
GRAND TOTAL FOR INDONESIA DOLLARS AND $ EQUIV	4,152,792.99	4,152,792.99		
JAPAN				
REPAYABLE IN L.C. W/MOV				
488-G-001			13,624,145.71	
488-G-002			11,291,301.49	
			24,915,447.20	
GRAND TOTAL FOR JAPAN DOLLARS AND $ EQUIV			24,915,447.20	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	KOREA				
	REPAYABLE IN DOLLARS				
489-A-004					
489-A-007					
489-H-015					
	GRAND TOTAL FOR KOREA DOLLARS AND $ EQUIV				
	NEPAL				
	REPAYABLE IN DOLLARS				
367-H-003					
	REPAYABLE IN L.C. W/O MOV				
367-D-004					
TOTAL DOLLARS EQUIVALENT	GRAND TOTAL FOR NEPAL DOLLARS AND $ EQUIV				
	PAKISTAN				
	REPAYABLE IN DOLLARS				
391-A-032					
391-A-032R		2,068.22	2,068.22		
391-A-032		502,484.97	502,484.97		
391-A-167R		2,261.31	2,261.31		
391-B-001		3,397,578.88	3,397,578.88		
391-F-155		486,000.00	486,000.00		
391-H-039		5,444,525.40	5,444,525.40		
391-H-039R		123,860.19	123,860.19		
391-H-042					
391-H-042		473,991.12	473,991.12		
391-H-043		142,348.10	142,348.10		
391-H-043R		4,114.71	4,114.71		
391-H-045		1,486,231.94	1,486,231.94		
391-H-045R		27,733.24	27,733.24		
391-H-046		2,419,766.84	2,419,766.84		
391-H-046R		37,258.01	37,258.01		
391-H-052		11,029.78	11,029.78		
391-H-052R		66.16	66.16		
391-H-053		109,948.02	109,948.02		
391-H-053R		1,860.55	1,860.55		
391-H-054		84,355.24	84,355.24		
391-H-054R		554.34	554.34		
391-H-055		283,017.37	283,017.37		
391-H-055R		1,061.03	1,061.03		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
391-H-056	1,864,141.86	1,864,141.86		
391-H-056R	21,454.49	21,454.49		
391-H-057	52,800.06	52,800.06		
391-H-057R	727.34	727.34		
391-H-058	42,954.73	42,954.73		
391-H-058R	473.98	473.98		
391-H-059	95,753.61	95,753.61		
391-H-059R	1,318.42	1,318.42		
391-H-060	17,715.83	17,715.83		
391-H-060R	65.34	65.34		
391-H-062	97,831.74	97,831.74		
391-H-062R	1,347.78	1,347.78		
391-H-066	4,318,365.31	4,318,365.31		
391-H-066R	26,217.72	26,217.72		
391-H-068	33,596.53	33,596.53		
391-H-068R	462.86	462.86		
391-H-069	169,727.29	169,727.29		
391-H-069R	632.82	632.82		
391-H-070	475,620.62	475,620.62		
391-H-070R	1,973.77	1,973.77		
391-H-071	165,896.04	165,896.04		
391-H-071R	1,676.16	1,676.16		
391-H-072	142,834.45	142,834.45		
391-H-072R	529.67	529.67		
391-H-073	29,321.96	29,321.96		
391-H-073R	403.98	403.98		
391-H-078				
391-H-078R	299.46	299.46		
391-H-078	119,325.08	119,325.08		
391-H-079	34,525.24	34,525.24		
391-H-079R	243.36	243.36		
391-H-080	13,189,599.49	13,189,599.49		
391-H-080R	54,278.44	54,278.44		
391-H-081	82,049.04	82,049.04		
391-H-081A	8,902.98	8,902.98		
391-H-081R	1,104.09	1,104.09		
391-H-082	182,839.78	182,839.78		
391-H-082R	2,890.28	2,890.28		
391-H-083	724,467.70	724,467.70		
391-H-083R	1,821.27	1,821.27		
391-H-084	635,455.36	635,455.36		
391-H-084R	5,014.84	5,014.84		
391-H-085	341,989.70	341,989.70		
391-H-085R	847.81	847.81		
391-H-086				
391-H-086R	521.52	521.52		
391-H-086	214,449.71	214,449.71		
391-H-087	505,201.43	505,201.43		
391-H-087R	1,134.82	1,134.82		
391-H-088	294,385.32	294,385.32		
391-H-088R	841.41	841.41		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
391-H-089	184,953.75	184,953.75		
391-H-089R	2,933.82	2,933.82		
391-H-090	603,153.73	603,153.73		
391-H-090R	1,739.72	1,739.72		
391-H-091	47,878.92	47,878.92		
391-H-091R	635.29	635.29		
391-H-092	272,203.55	272,203.55		
391-H-092R	5,204.21	5,204.21		
391-H-094	52,334.08	52,334.08		
391-H-094R	719.99	719.99		
391-H-096	17,588,521.35	17,588,521.35		
391-H-096R	64,518.47	64,518.47		
391-H-102	456,147.63	456,147.63		
391-H-102R	1,776.15	1,776.15		
391-H-103	33,872.02	33,872.02		
391-H-103R	111.77	111.77		
391-H-104	158,201.56	158,201.56		
391-H-104R	532.77	532.77		
391-H-106	289,885.06	289,885.06		
391-H-106R	969.50	969.50		
391-H-107	358,292.53	358,292.53		
391-H-107R	1,198.29	1,198.29		
391-H-115	6,553,879.00	6,553,879.00		
391-H-115R	28,497.10	28,497.10		
391-H-117	9,699,827.07	9,699,827.07		
391-H-117R	47,607.04	47,607.04		
391-H-121	8,411,581.51	8,411,581.51		
391-H-121R	38,760.37	38,760.37		
391-H-124	32,781.08	32,781.08		
391-H-124R	611.68	611.68		
391-H-126	199,394.08	199,394.08		
391-H-126R	621.95	621.95		
391-H-127	2,528,056.07	2,528,056.07		
391-H-127R	13,154.50	13,154.50		
391-H-128	181,702.51	181,702.51		
391-H-128R	2,317.93	2,317.93		
391-H-129	1,010,750.17	1,010,750.17		
391-H-129R	3,679.88	3,679.88		
391-H-131	20,694,410.69	20,694,410.69		
391-H-131R	253,535.37	253,535.37		
391-H-135	572,289.56	572,289.56		
391-H-135R	11,932.74	11,932.74		
391-H-136	57,039.74	57,039.74		
391-H-136R	2,102.23	2,102.23		
391-H-139	1,294.88	1,294.88		
391-H-139R	47.73	47.73		
391-H-140	12,557,182.97	12,557,182.97		
391-H-140R	149,132.61	149,132.61		
391-H-141A	82,425.00	82,425.00		
391-H-141B	115,845.42	115,845.42		
391-H-142	205,815.99	205,815.99		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
391-H-142R	3,078.55	3,078.55		
391-H-143	6,278.28	6,278.28		
391-H-143R	195.05	195.05		
391-H-144	3,692,831.94	3,692,831.94		
391-H-144R	39,374.85	39,374.85		
391-H-148	18,095,989.26	18,095,989.26		
391-H-148R	183,053.82	183,053.82		
391-H-152	6,916,729.53	6,916,729.53		
391-H-153	4,393,983.62	4,393,983.62		
391-H-154	2,609,244.64	2,609,244.64		
391-H-158R	123.76	123.76		
391-H-168R	1,119,439.59	1,119,439.59		
391-H-169R	4,039.03	4,039.03		
391-P-141	701,793.20	701,793.20		
391-P-141A	777,396.18	777,396.18		
391-P-141B	236,442.00	236,442.00		
391-P-141C	150,166.50	150,166.50		
391-P-141D	173,833.50	173,833.50		
391-P-141E	59,384.44	59,384.44		
391-P-141F	192,159.00	192,159.00		
391-T-156	58,729.55	58,729.55		
391-T-164	1,001,540.45	1,001,540.45		
391-T-166	2,408,754.53	2,408,754.53		
391-T-172	122,502.00	122,502.00		
391-U-163	625,297.46	625,297.46		
391-U-173	120,569.18	120,569.18		
391-U-173A	8,975.34	8,975.34		
391-W-165	27,761.77	27,761.77		
391-X-157	674,930.07	674,930.07		
	167,044,906.03	167,044,906.03		
REPAYABLE IN L.C. W/MOV				
391-A-006			.01	
			.01	
REPAYABLE IN L.C. W/O MOV				
391-E-030	345,676.00	345,676.00		
391-E-031	984,114.00	984,114.00		
391-E-036	33,472.60	33,472.60		
391-E-048	210,602.00	210,602.00		
391-E-074	331,441.67	331,441.67		
391-E-077	268,838.00	268,838.00		
391-E-097	152,422.00	152,422.00		
391-E-098				
391-E-113			600,000.00	249,637.29
			54,545.45	22,694.29
TOTAL DOLLARS EQUIVALENT	333,172.83	333,172.83	54,545.45	22,694.29
GRAND TOTAL FOR PAKISTAN DOLLARS AND $ EQUIV	167,378,078.86	167,378,078.86	54,545.46	22,694.29

PHILIPPINES

REPAYABLE IN DOLLARS

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
492-A-006	1,019,157.47	1,019,157.47		2,294,707.47
492-A-007	1,344,909.98	1,344,909.98		
492-A-078R	21,852.12	21,852.12		
492-A-095R	22,533.30	22,533.30		
492-H-012				
492-H-023	123,207.07	123,207.07		
492-H-024	378,084.48	378,084.48		
492-H-025	197,369.99	197,369.99		
492-H-026	121,417.90	121,417.90		
492-H-027	114,482.84	114,482.84		
492-H-028	3,647,771.59	3,647,771.59		
492-H-029	3,814,443.74	3,814,443.74		
492-H-030	360,025.15	360,025.15		
492-H-032	604,411.56	604,411.56		
492-H-080R	155,410.42	155,410.42		
492-H-096R	206,973.93	206,973.93		
492-H-102R	81,625.80	81,625.80		
492-H-108R	234,427.59	234,427.59		
492-H-114R	14,780.93	14,780.93		
492-Q-063	718,991.27	716,519.50		
492-Q-063A	541,855.40	541,855.40		
492-Q-082R	5,097.94	5,997.94		
492-Q-101R	7,224.78	7,224.78		
492-Q-103R	7,170.75	7,170.75		
492-Q-109R	10,772.49	10,772.49		
492-Q-115R	1,915.11	1,915.11		
492-T-034	3,624,763.30	3,372,114.58		
492-T-035	2,744,412.02	2,744,412.02		
492-T-036	3,885,202.93	3,885,202.93		
492-T-037	664,190.95	664,190.95		
492-T-038	1,175,553.51	-1,175,553.51		
492-T-039	340,997.07	340,997.07		
492-T-040	754,899.96	754,899.96		
492-T-041	1,628,425.23	1,628,425.23		
492-T-043	3,646,423.66	3,646,423.66		
492-T-044	528,175.62	528,175.62		
492-T-045	836,199.33	836,199.33		
492-T-046	236,674.66	236,674.66		
492-T-046A	106,255.06	106,255.06		
492-T-047	1,378,589.38	1,378,589.38		
492-T-050	1,108,198.93	1,108,198.93		
492-T-050A	1,738,501.29	1,738,501.29		
492-T-050B	1,079,290.62	1,079,290.62		
492-T-051	262,413.36	262,413.36		
492-T-051A	640,931.61	640,931.61		
492-T-054	724,262.43	724,262.43		
492-T-054A	618,051.44	618,051.44		
492-T-055	619,853.49	619,853.49		
492-T-056A	126,677.64	126,677.64		
492-T-056B	57,993.83	57,993.83		
492-T-056C	55,216.79	55,216.79		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
492-T-060	1,453,736.51	1,453,736.51		
492-T-060A	143,482.92	143,482.92		
492-T-061	322,911.13	322,911.13		
492-T-061A	337,029.46	337,029.46		
492-T-065	477,474.17	477,474.17		
492-T-066	123,222.85	123,222.85		
492-T-067	111,148.42	111,148.42		
492-T-068	25,784.02	25,784.02		
492-T-071	23,362.85	23,362.85		
492-T-084R	185,588.00	185,588.00		
492-T-097R	364,173.21	364,173.21		
492-T-104R	314,372.94	314,372.94		
492-T-110R	735,885.48	735,885.48		
492-T-116R	56,368.27	56,368.27		
492-U-033	2,675,610.76	2,675,610.76		
492-U-042	2,734,278.96	2,734,278.96		
492-U-049	442,207.29	442,207.29		
492-U-049A	18,760.90	18,760.90		
492-U-049B	384,197.26	384,197.26		
492-U-053	410,150.30	410,150.30		
492-U-057	172,175.15	172,175.15		
492-U-059	467,640.91	467,640.91		
492-U-059A	54,391.70	54,391.70		
492-U-059B	35,499.66	35,499.66		
492-U-070	116,598.50	116,598.50		
492-U-086R	553,397.07	553,397.07		
492-U-098R	106,198.71	106,198.71		
492-U-105R	58,282.56	58,282.56		
492-U-111R	172,547.70	172,547.70		
492-U-117R	13,691.07	13,691.07		
492-V-069	8,116.03	8,116.03		
492-V-069A	45,752.44	45,752.44		
492-V-090R	127.52	127.52		
492-V-099R	396.06	396.06		
492-V-106R	499.41	499.41		
492-V-112R	564.12	564.12		
492-V-118R	100.29	100.29		
492-W-048	562,951.27	562,951.27		
492-W-048A	104,829.13	104,829.13		
492-W-048B	340,179.80	340,179.80		
492-W-052	554,036.71	554,036.71		
492-W-088R	7,021.14	7,021.14		
492-W-100R	10,589.40	10,589.40		
492-W-107R	20,375.67	20,375.67		
492-W-113R	82,458.15	82,458.15		
492-W-119R	3,367.23	3,367.23		
	57,270,500.81	57,015,380.32		2,294,707.47
REPAYABLE IN L.C. W/O MOV				
492-E-015			2,278,333.33	4,019,180.40
492-E-021	1,465,774.63	1,465,774.63		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
				336,533.72	593,675.09
TOTAL DOLLARS EQUIVALENT		227,040.67	227,040.67	336,533.72	593,675.09
	GRAND TOTAL FOR PHILIPPINES DOLLARS AND $ EQUIV	57,497,541.48	57,242,420.99	336,533.72	2,888,382.56
	SRI LANKA				
	REPAYABLE IN L.C. W/MOV				
383-A-002		76,930.26	76,930.26		1.92
383-A-002R		40,142.31	40,142.31		
383-A-004		3,374.85	3,374.85		
383-A-007		206,066.12	206,066.12		
383-B-001		229,528.17	229,528.17		
383-G-005		392,611.70	392,611.70		
383-G-006		948,653.41	948,653.41		1.92
TOTAL					
	GRAND TOTAL FOR SRI LANKA DOLLARS AND $ EQUIV	948,653.41	948,653.41		1.92
	GRAND TOTAL FOR ASIA	357,495,151.03	357,240,030.54	316,757,223.42	4,965,751.75

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	ARGENTINA				
	REPAYABLE IN DOLLARS				
510-L-007		270,177.53	270,177.53	2,011,849.16	
510-L-008		1,077,616.44	1,077,616.44	8,115,777.40	
510-L-010		77,978.13	77,978.13	542,251.20	
510-L-010A		165,125.34	165,125.34	379,584.26	
510-L-014R		155,349.23	155,349.23	154,808.71	
510-L-015R		588.07	588.07		
510-L-016R		116,510.68	116,510.68	1,015,081.64	
510-L-017R		137,251.91	137,251.91	1,520,392.90	
510-L-018R		134.81	134.81		
510-L-019R		29,300.92	29,300.92	2,577,548.35	
510-L-023R		18,653.78	18,653.78	2,046,081.62	
510-L-024R		906.52	906.52	99,433.69	
510-L-027R				2,222,264.93	
510-L-028R				31,438.62	
510-L-030R				7,377,864.28	
		2,049,593.36	2,049,593.36	28,084,376.76	
	GRAND TOTAL FOR ARGENTINA DOLLARS AND $ EQUIV	2,049,593.36	2,049,593.36	28,084,376.76	
	BOLIVIA				
	REPAYABLE IN DOLLARS				
511-A-002		31,826.53	31,826.53	491,803.55	
511-A-008		63,777.03	63,777.03	974,709.52	
511-A-073R		13,906.38	13,906.38	128,070.59	
511-A-079R		33,789.92	33,789.92	223,362.84	
511-A-086R		6,005.81	6,005.81	145,532.95	
511-A-094R		5,631.99	5,631.99	139,578.39	
511-A-102R				293,409.49	
511-F-069		695,953.98	695,953.98	7,787,979.41	
511-F-069A		844,804.74	844,804.74	9,715,626.18	
511-F-069B		1,081,142.89	1,081,142.89	11,798,998.65	
511-F-069C		670,928.24	670,928.24	7,500,000.00	
511-F-074R		60,997.38	60,997.38	561,754.81	
511-F-087R		40,843.72	40,843.72	988,404.11	
511-F-095R		26,979.03	26,979.03	568,625.55	
511-F-103R				1,202,865.51	
511-K-037		382,707.59	382,707.59	3,054,179.39	
511-K-075R		21,422.53	21,422.53	211,748.26	
511-K-088R		9,111.90	9,111.90	220,355.82	
511-K-096R		8,762.67	8,762.67	217,166.43	
511-K-104R				344,104.53	
511-L-005				109,362.56	
511-L-009		618.11	618.11	14,655.65	
511-L-010		116,532.40	116,532.40	2,230,947.14	
511-L-011		16,764.02	16,764.02	393,442.67	
511-L-011A		22,134.92	22,134.92	194,662.75	

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
511-L-011B	32,658.39	32,658.39	247,978.47	
511-L-015A	130,395.67	130,395.67	3,144,630.44	
511-L-015B	252,988.77	252,988.77	1,781,849.49	
511-L-017	44,240.47	44,240.47	1,118,032.87	
511-L-019	63,959.54	63,959.54	1,508,887.21	
511-L-021	1,895,708.24	1,895,708.24	18,200,704.52	
511-L-021A	687,602.55	687,602.55	5,337,048.56	
511-L-026	373,724.42	373,724.42	2,538,548.01	
511-L-027	68,227.21	68,227.21	496,471.10	
511-L-028	161,158.94	161,158.94	1,087,401.12	
511-L-032	380,444.59	380,444.59	3,006,791.59	
511-L-035	134,150.35	134,150.35	1,082,668.55	
511-L-038	80,946.34	80,946.34	656,823.93	
511-L-039	241,881.10	241,881.10	1,305,985.02	
511-L-040	120,087.35	120,087.35	711,343.45	
511-L-041	1,510,058.94	1,510,058.94	9,187,411.47	
511-L-042	808,239.12	808,239.12	6,206,120.13	
511-L-043	825,684.97	825,684.97	5,637,620.25	
511-L-044	379,001.15	379,001.15	2,249,431.68	
511-L-045	2,315,149.17	2,315,149.17	15,846,377.94	
511-L-046	507,273.54	507,273.54	3,452,575.27	
511-L-047	432,927.65	432,927.65	2,403,504.98	
511-L-048	1,562,034.96	1,562,034.96	9,338,137.81	
511-L-076R	819,468.93	819,468.93	7,416,171.05	
511-L-081R	183,463.85	183,463.85	1,201,412.85	
511-L-089R	397,964.43	397,964.43	9,647,861.56	
511-L-097R	273,905.49	273,905.49	6,788,240.38	
511-L-105R			12,535,068.61	
511-T-046	978,083.96	978,083.96	6,577,704.74	
511-T-049	1,336,275.23	1,336,275.23	8,235,919.26	
511-T-050	310,552.73	310,552.73	3,096,479.30	
511-T-052	884,952.84	884,952.84	5,951,432.14	
511-T-053	1,126,086.08	1,126,086.08	7,796,205.02	
511-T-055	921,873.76	921,873.76	6,443,232.31	
511-T-056	765,469.32	765,469.32	5,785,422.02	
511-T-059	1,373,382.51	1,373,382.51	10,412,627.39	
511-T-060	641,377.43	641,377.43	5,942,287.62	
511-T-060A	312,885.63	312,885.63	2,946,084.40	
511-T-061	418,471.03	418,471.03	4,291,914.04	
511-T-062	355,602.42	355,602.42	2,611,776.31	
511-T-064	495,624.21	495,624.21	6,128,950.96	
511-T-067	311,684.37	311,684.37	4,023,066.57	
511-T-067A	49,648.71	49,648.71	759,326.73	
511-T-067B	193,852.98	193,852.98	4,769,149.38	
511-T-067C	66,198.23	66,198.23	2,092,229.78	
511-T-070	80,690.35	80,690.35	1,137,438.40	
511-T-071			3,149,645.00	
511-T-071A			3,153,800.00	
511-T-071B			2,700,000.00	
511-T-071C			2,071,000.00	
511-T-071D			29,000.00	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
511-T-077R		330,412.19	330,412.19	3,043,427.58	
511-T-082R		27,728.62	27,728.62	181,581.06	
511-T-090R		181,149.53	181,149.53	1,383,176.85	
511-T-098R		159,578.67	159,578.67	3,954,861.76	
511-T-106R				7,278,635.32	
511-U-058		410,517.48	410,517.48	3,645,409.36	
511-U-084R		4,884.24	4,884.24	44,981.36	
511-U-091R		8,256.64	8,256.64	199,491.46	
511-U-099R		4,873.71	4,873.71	120,785.61	
511-U-107R				311,543.29	
511-V-051		969,791.08	969,791.08	3,535,647.71	
511-V-054		709,538.56	709,538.56	4,116,506.74	
511-V-057		1,063,177.02	1,063,177.02	3,836,872.90	
511-V-078R		88,173.00	88,173.00	812,028.63	
511-V-083R		10,796.88	10,796.88	70,703.64	
511-V-092R		51,528.86	51,528.86	1,252,040.27	
511-V-100R		37,843.38	37,843.38	937,878.41	
511-V-108R				1,795,639.39	
511-W-065		224,599.62	224,599.62	2,693,988.63	
511-W-068		327,596.78	327,596.78	1,144,836.36	
511-W-085R		4,478.13	4,478.13	41,241.68	
511-W-093R		10,071.52	10,071.52	221,373.24	
511-W-101R		2,147.64	2,147.64	53,224.93	
511-W-109R				341,149.29	
		34,687,843.25	34,687,843.25	334,668,161.90	
	REPAYABLE IN L.C. W/MOV				
511-A-001		493,745.52	493,745.52		
511-A-005		83,030.69	83,030.69	1,833,030.69	131,819.34
		576,776.21	576,776.21	1,833,030.69	131,819.34
	GRAND TOTAL FOR BOLIVIA DOLLARS AND $ EQUIV	35,264,619.46	35,264,619.46	336,501,192.59	131,819.34
	BRAZIL				
	REPAYABLE IN DOLLARS				
512-H-029		187,316.16	187,316.16		
512-H-097R		8,453.27	8,453.27		
512-H-108R		184.18	184.18		
512-H-111R		16,314.02	16,314.02		
512-H-114R		536.39	536.39		
512-H-119R		2,926.14	2,926.14		
512-K-010		582,014.54	582,014.54		
512-K-024		3,251,047.56	3,251,047.56		
512-K-094R		211,729.05	211,729.05		
512-K-104R		87,385.10	87,385.10		
512-K-106R		990.94			
512-K-110R		3,589.04	3,589.04		
512-K-112R		423,823.77	423,823.77		
512-K-115R		19,643.98	19,643.98		
512-K-118R		85,772.96	85,772.96		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
512-L-004	1,733,171.81	1,733,171.81		
512-L-007				
512-L-007	243,155.83	243,155.83		
512-L-008				
512-L-008	155,659.48	155,659.48		
512-L-009				
512-L-009	174,515.37	174,515.37		
512-L-011				
512-L-011	1,582,390.76	1,582,390.76		
512-L-014				
512-L-014	511,587.23	511,587.23		
512-L-015	341,265.07	341,265.07		
512-L-015A	163,185.68	163,185.68		
512-L-016	55,715.93	55,715.93		
512-L-018				
512-L-018	342,307.73	370,020.02		
512-L-019	984,979.44	984,979.44		
512-L-020				
512-L-020	100,903.37	100,903.37		
512-L-021	420,803.64	420,803.64		
512-L-022				
512-L-022	324,110.26	324,110.26		
512-L-023				
512-L-023	1,333,145.82	1,333,145.82		
512-L-025				
512-L-025	49,154.26	49,154.26		
512-L-026				
512-L-026	1,473,552.71	1,473,552.71		
512-L-027				
512-L-027	525,063.27	525,063.27		
512-L-028	1,041,842.16	1,041,842.16		
512-L-032	64,038.14	64,038.14		
512-L-033				
512-L-033	77,538.91	77,538.91		
512-L-034	13,451,239.75	13,451,239.75		
512-L-038				
512-L-038	176,254.45	176,254.45		
512-L-041				
512-L-041	1,319,867.77	1,319,867.77		
512-L-047				
512-L-047	1,400,489.11	1,400,489.11		
512-L-050				
512-L-050	2,621,880.48	2,621,880.48		
512-L-051				
512-L-051	1,573,060.93	1,573,060.93		
512-L-053				
512-L-053	1,275,559.11	1,275,559.11		
512-L-054	709,690.17	709,690.17		
512-L-055	13,105,517.08	13,105,517.08		
512-L-057				
512-L-057	175,519.97	175,519.97		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
512-L-058				
512-L-058	349,576.88	349,576.88		
512-L-059				
512-L-059	986,818.06	986,818.06		
512-L-060	47,929.80	47,929.80		
512-L-061	109,539.16	109,539.16		
512-L-062				
512-L-062	1,394,558.48	1,394,558.48		
512-L-063				
512-L-063	1,649,027.65	1,649,027.65		
512-L-064	10,174,354.73	10,174,354.73		
512-L-065	512,452.96	512,452.96		
512-L-066				
512-L-066	4,662,080.20	4,662,080.20		
512-L-069				
512-L-069	627,528.21	627,528.21		
512-L-070				
512-L-070	79,074.11	79,074.11		
512-L-072	1,090,719.95	1,090,719.95		
512-L-073	7,131,755.89	7,131,755.89		
512-L-074	1,733,352.11	1,733,352.11		
512-L-075				
512-L-075	3,149,548.90	3,149,548.90		
512-L-076	270,223.34	270,223.34		
512-L-077	1,200,441.35	1,200,441.35		
512-L-078	3,906,745.56	3,906,745.56		
512-L-080	3,509,062.33	3,509,062.33		
512-L-081	7,170,170.20	7,170,170.20		
512-L-082				
512-L-082	3,622,491.51	3,622,491.51		
512-L-083				
512-L-083	1,832,018.77	1,832,018.77		
512-L-084	134,199.50	134,199.50		
512-L-085				
512-L-085	277,456.77	277,456.77		
512-L-086	555,133.79	555,133.79		
512-L-087				
512-L-087	1,336,909.05	1,336,909.05		
512-L-088				
512-L-088	2,347,841.36	2,347,841.36		
512-L-089	494,559.51	494,559.51		
512-L-090	1,015,674.24	1,015,674.24		
512-L-091R	3,237,830.52	3,237,830.52		
512-L-102R	11,350,959.40	11,350,959.29		
512-L-105R	7,052.90			
512-L-107R				
512-L-109R	83,035.16	83,035.16		
512-L-113R	6,155,640.21	6,155,640.21		
512-L-116R	537,992.54	537,992.54		
512-L-117R	1,290,238.38	1,290,238.38		
	136,922,286.27	136,642,554.61		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	REPAYABLE IN L.C. W/O MOV				
512-A-003		6,083.63	6,083.63		
512-G-030		447,834.42	447,834.42		
512-G-045		247,199.95	247,199.95		
512-G-048		1,149,609.10	1,149,609.10		
512-G-071		408,079.14	408,079.14		
TOTAL DOLLARS EQUIVALENT		627,585.88	627,585.88		
	GRAND TOTAL FOR BRAZIL DOLLARS AND $ EQUIV	137,549,872.15	137,270,140.49		
	CHILE				
	REPAYABLE IN DOLLARS				
513-A-009		310,181.20	310,181.20		
513-A-010		165,926.13	165,926.13		
513-B-004		77,166.93	77,166.93		
513-L-017		1,166,439.11	1,166,439.11		
513-L-018		1,028,315.64	1,028,315.64		
513-L-019		52,177.68	52,177.68		
513-L-021		44,744.15	44,744.15		
513-L-022					
513-L-022		334,873.42	334,873.42		
513-L-023		2,624,897.07	2,624,897.07		
513-L-024		98,646.62	98,646.62		
513-L-025		3,734,518.20	3,734,518.20	13,045,246.42	
513-L-026		148,913.60	148,913.60		
513-L-028		134,334.13	134,334.13		
513-L-030		3,071,530.97	3,071,530.97	13,695,335.05	
513-L-031		345,117.54	345,117.54		
513-L-033		3,911.07	3,911.07	535,377.07	
513-L-034		376,912.27	376,912.27		
513-L-036		600,806.07	600,806.07	3,635,655.94	
513-L-037		837,382.55	837,382.55		
513-L-040		888,009.88	888,009.88		
513-L-041		1,588,759.31	1,588,759.31	4,950,105.72	
513-M-011		2,992,915.86	2,992,915.86	11,705,820.30	
513-T-066				1,427,327.65	
513-T-067				4,595,554.77	
		20,626,479.40	20,626,479.40	53,590,422.92	
	REPAYABLE IN L.C. W/MOV				
513-A-006		551,395.97	551,395.97		
513-A-009A		31,750.00	31,750.00		
513-A-010A		100,151.30	100,151.30		
513-B-002		32,841.63	32,841.63		
513-G 003		2,404,686.68	2,404,686.68		
		3,120,825.58	3,120,825.58		
	GRAND TOTAL FOR CHILE DOLLARS AND $ EQUIV	23,747,304.98	23,747,304.98	53,590,422.92	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	COLOMBIA				
	REPAYABLE IN DOLLARS				
514-L-026					
514-L-029					
514-L-035					
514-L-036					
514-L-037					
514-L-038					
514-L-040					
514-L-049				15,438,156.42	
514-L-051				2,577,388.43	
514-L-052				3,308,958.04	
514-L-053				2,744,782.60	
514-L-054				1,724,746.97	
514-L-058				339,996.47	
514-L-059				2,799,718.01	
514-L-060				3,821,383.04	
514-L-061				7,374,690.05	
514-L-062				715,114.36	
514-L-063				6,629,840.99	
514-L-064				5,372,256.66	
514-L-065				3,633,586.81	
514-L-066				4,161,080.07	
514-L-067				6,890,977.07	
514-L-068				3,362,688.75	
514-L-069				4,774,442.28	
514-T-077				1,394,079.87	
514-T-082				1,737,514.87	
514-U-075				4,160,920.23	
514-U-076				2,092,418.23	
514-V-073				1,819,133.09	
514-W-074				1,315,175.02	
				100,789,048.33	
	REPAYABLE IN L.C. W/O MOV				
514-E-018		169,008.67	169,008.67		
514-E-045					1,444,692.13
					62,922.13
TOTAL DOLLARS EQUIVALENT		16,934.74	16,934.74		62,922.13
	GRAND TOTAL FOR COLOMBIA DOLLARS AND $ EQUIV	16,934.74	16,934.74	100,789,048.33	62,922.13
	COSTA RICA				
	REPAYABLE IN DOLLARS				
515-A-002				296,883.18	71,913.58
515-A-004R		4,936.17	4,936.17		
515-A-053R		6,138.53	6,138.53		
515-A-057R		3,683.12	3,683.12		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
515-A-080R	793.84	793.84		
515-A-089R				
515-L-005				
515-L-005	131,491.11	131,491.11		
515-L-006	44,714.44	44,714.44		
515-L-007	36,982.28	36,982.28		
515-L-008	34,948.36	34,948.36		
515-L-009	59,142.75	59,142.75		
515-L-010				
515-L-010	121,851.52	121,851.52		
515-L-011	104,771.15	104,771.15		
515-L-012	110,512.12	110,512.12		
515-L-015	314,278.31	314,278.31		
515-L-016	46,338.38	46,338.38		
515-L-016A	45,411.57	45,411.57		
515-L-017	538,421.76	538,421.76		
515-L-018	113,452.87	113,452.87		
515-L-019				
515-L-019	473,090.40	473,090.40		
515-L-020	1,049,465.89	1,049,465.89		
515-L-021	153,997.44	153,997.44		
515-L-022	2,549,552.35	2,549,552.35		
515-L-023	519,967.30	519,967.30		
515-L-024	103,180.57	103,180.57		
515-L-047R	50,397.52	50,397.52		
515-L-050R	51,404.91	51,404.91		
515-L-054R	28,221.08	28,221.08		
515-L-072R	47,536.65	47,536.65		
515-L-081R	7,282.36	7,282.36		
515-L-090R				
515-T-025	1,106,974.82	1,106,974.82		
515-T-026	817,934.76	817,934.76		
515-T-027	770,705.91	770,705.91		
515-T-032	462,255.39	462,255.39		
515-T-032A	36,192.61	36,192.61		
515-T-034	898,369.33	898,369.33		
515-T-035				
515-T-035A				
515-T-035B				
515-T-048R	7,720.88	7,720.88		
515-T-051R	15,942.62	15,942.62		
515-T-055R	6,257.97	6,257.97		
515-T-073R	26,506.23	26,506.23		
515-T-082R	1,342.71	1,342.71		
515-T-091R				
515-V-031	139,392.81	139,392.81		
515-V-062R	428.28	428.28		
515-V-063R	93.39	93.39		
515-V-075R	685.64	685.64		
515-V-083R	11.35	11.35		
515-V-092R				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
515-W-028A	199,518.43	189,518.43		
515-W-028B	439,974.35	439,974.35		
515-W-030A	165,127.79	165,127.79		
515-W-030B	81,561.30	81,561.30		
515-W-033				
515-W-036				
515-W-036A				
515-W-036B				
515-W-049R	1,367.76	1,367.76		
515-W-052R	3,241.60	3,241.60		
515-W-056R	1,061.55	1,061.55		
515-W-074R	8,640.94	8,640.94		
515-W-084R	238.47	238.47		
515-W-093R				
	11,933,511.64	11,933,511.64	296,883.18	71,913.58
REPAYABLE IN L.C. W/MOV				
515-A-004	81,251.07	81,251.07		
	81,251.07	81,251.07		
REPAYABLE IN L.C. W/O MOV				
515-R-069	39,535,625.00	39,535,625.00		
515-R-069R				
TOTAL DOLLARS EQUIVALENT	300,651.14	300,651.14		
GRAND TOTAL FOR COSTA RICA DOLLARS AND $ EQUIV	12,315,413.85	12,315,413.85	296,883.18	71,913.58
DOMINICAN REPUBLIC				
REPAYABLE IN DOLLARS				
517-K-006	5,324.55	5,324.55		
517-K-009	270,019.29	270,019.29		
517-K-011	401,071.40	401,071.40		
517-K-012	683,543.63	683,543.63		
517-K-019	505,120.27	505,120.27		
517-K-039	824,141.41	824,141.41		
517-K-039A	241,601.36	241,601.36		
517-K-039B	1,017,424.66	1,017,424.66		
517-L-002				
517-L-002	14,456.37	14,456.37		
517-L-004	38,010.82	38,010.82		
517-L-005	26,288.57	26,288.57		
517-L-007	87,810.20	87,810.20		
517-L-008				
517-L-008	132,885.30	132,885.30		
517-L-010				
517-L-010	959,132.66	959,132.66		
517-L-014	265,515.96	265,515.96		
517-L-016	32,670.37	32,670.37		
517-L-017	29,309.17	29,309.17		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
517-L-018				
517-L-018	148,386.81	148,386.81		
517-L-020	89,156.80	89,156.80		
517-L-021	231,133.23	231,133.23		
517-L-023	211,212.10	211,212.10		
517-L-024	48,382.66	48,382.66		
517-L-026				
517-L-026	147,884.06	147,884.06		
517-N-015	94,884.90	94,884.90		
517-T-027	468,054.81	468,054.81		
517-T-029	449,213.56	449,213.56		
517-T-031	120,521.49	120,521.49		
517-T-033A	43,189.96	43,189.96		
517-T-033B	36,108.39	36,108.39		
517-T-033C	194,307.47	194,307.47		
517-T-034	361,212.12	361,212.12		
517-T-035	71,174.26	71,174.26		
517-T-037	39,941.46	39,941.46		
517-T-040	43,898.32	43,898.32		
517-T-042A	3,745.40	3,745.40		
517-T-043	3,093.34	3,093.34		
517-T-045	12,091.74	12,091.74		
517-U-028	96,484.67	96,484.67		
517-U-030	200,078.77	200,078.77		
517-V-032	225,133.79	225,133.79		
517-V-036	18,276.56	18,276.56		
	8,191,892.66	8,191,892.66		
GRAND TOTAL FOR DOMINICAN REPUBLIC DOLLARS AND $ EQUIV	8,191,892.66	8,191,892.66		
ECUADOR				
REPAYABLE IN DOLLARS				
518-A-012	80,005.69	80,005.69		
518-A-044R	31,896.93	31,896.93		
518-A-065R	48,252.83	48,252.83		
518-A-071R	17,479.53	17,479.43		
518-A-075R	52,618.83	52,618.83		
518-A-081R	23,760.89	23,760.89		
518-A-089R	27,532.32	27,532.32		
518-A-097R	31,263.86	31,263.86		
518-A-103R	20,868.02	20,868.02		
518-A-112R	3,940.86	3,940.86		
518-A-121R	569.33	569.33		
518-H-025	42,267.54	42,266.73		
518-H-046R	1,323.65	1,323.65		
518-H-066R	2,572.81	2,572.81		
518-H-076R	2,429.68	2,429.68		
518-H-082R	1,022.57	1,022.57		
518-H-090R	2,840.52	1,840.52		
518-H-098R	1,691.76	1,691.76		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
518-H-104R	2,191.64	2,191.64		
518-H-113R	720.96	720.96		
518-K-013	155,116.04	155,116.04		
518-K-048R	4,018.67	4,018.67		
518-K-067R	25,201.24	25,201.24		
518-K-072R	10,235.84	10,235.84		
518-K-077R	24,317.76	24,317.76		
518-K-091R	42,353.69	42,353.69		
518-K-099R	17,294.85	17,294.85		
518-K-105R	25,781.28	25,781.28		
518-K-114R	6,714.17	6,714.17		
518-L-014				
518-L-014	112,977.64	112,977.64		
518-L-016	60,749.71	60,749.71		
518-L-017	43,961.05	43,961.05		
518-L-022	877,095.29	877,095.29		
518-L-023	39,299.13	39,299.13		
518-L-024	19,393.53	19,393.53		
518-L-026	14,916.32	14,916.32		
518-L-027	377,427.02	377,427.02		
518-L-029	212,189.83	212,189.83		
518-L-029A	95,333.00	95,333.00		
518-L-030	193,003.55	193,003.55		
518-L-031	116,685.89	116,685.89		
518-L-032	383,046.78	383,046.78		
518-L-033	1,911,394.47	1,911,394.47		
518-L-034	1,183,745.69	1,183,745.69		
518-L-035	511,864.33	511,864.33		
518-L-050R	134,197.73	134,197.73		
518-L-052R	74,650.75	74,650.75		
518-L-068R	188,863.04	188,863.04		
518-L-073R	23,468.35	23,468.35		
518-L-078R	172,816.31	172,816.31		
518-L-084R	65,342.02	65,342.02		
518-L-092R	407,567.01	407,567.01		
518-L-100R	156,976.33	156,976.33		
518-L-106R	204,503.30	204,503.30		
518-L-115R	45,698.15	45,698.15		
518-M-019	27,126.23	27,126.23		
518-M-054R	754.34	754.34		
518-M-069R	4,613.39	4,613.39		
518-M-074R	1,856.89	1,856.89		
518-M-079R	4,482.62	4,482.62		
518-M-085R	1,993.07	1,993.07		
518-M-093R	7,091.61	7,091.61		
518-M-101R	3,030.38	3,030.38		
518-M-107R	4,479.67	4,479.67		
518-M-116R	1,705.28	1,705.28		
518-M-125R	96.51	96.51		
518-N-028	46,233.87	46,233.87		
518-N-056R	39,787.27	39,787.27		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
518-N-070R	50,180.96	50,180.96		
518-N-080R	42,660.64	42,660.64		
518-N-102R	28,350.93	28,350.93		
518-N-108R	14,478.79	14,478.79		
518-N-117R	3,961.30	3,961.30		
518-T-038	657,976.53	657,976.53		
518-T-038A	403,192.95	403,192.95		
518-T-041	221,849.36	221,849.36		
518-T-042	264,789.85	264,789.85		
518-T-042A	80,337.62	80,337.62		
518-T-064				
518-T-094R	46,294.67	46,294.67		
518-T-109R	16,735.56	16,735.56		
518-T-118R	4,828.75	4,828.75		
518-U-040	115,140.46	115,140.46		
518-U-040A	96,919.64	96,919.64		
518-U-040B	143,410.93	143,410.93		
518-U-095R	17,734.35	17,734.35		
518-U-110R	6,575.63	6,575.63		
518-U-119R	2,307.04	2,307.04		
518-W-039	49,442.17	49,442.17		
518-W-039A	52,922.69	52,922.69		
518-W-096R	2,959.22	2,959.22		
518-W-111R	1,438.66	1,438.66		
518-W-120R	164.50	164.50		
	11,102,354.31	11,102,353.40		
GRAND TOTAL FOR ECUADOR DOLLARS AND $ EQUIV	11,102,354.31	11,102,353.40		
EL SALVADOR				
REPAYABLE IN DOLLARS				
519-K-030	718,761.03	718,761.03	18,733,608.47	
519-K-031	266,648.44	266,648.44	10,135,728.55	
519-K-037R			973,229.53	
519-L-003	12,821.18	12,821.18	725,231.38	
519-L-004	44,282.07	44,282.07	2,687,243.11	
519-L-005	23,766.57	23,766.57	1,339,397.22	
519-L-007	11,536.24	11,536.24	754,596.91	
519-L-008	31,000.00	31,000.00	1,053,852.22	
519-L-010	35,089.54	35,089.54	617,580.32	
519-L-010A	22,105.34	22,105.34	389,056.33	
519-L-012	91,653.05	91,653.05	1,003,936.72	
519-L-013	50,516.97	50,516.97	966,394.23	
519-L-014	290,010.71	290,010.71	4,549,506.55	
519-L-015	132,387.93	132,387.93	1,122,137.83	
519-L-016			500,987.71	
519-L-018	141,841.09	141,841.09	2,288,902.08	
519-L-038R			2,279,380.04	
519-T-019	213,196.36	213,196.36	3,391,910.96	
519-T-021	75,348.44	75,348.44	1,076,546.17	

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
519-T-023A	219,519.89	219,519.89	1,003,632.22	
519-T-023B	57,686.80	57,686.80	1,333,105.85	
519-T-023D	28,843.41	28,843.41	666,839.39	
519-T-023E	28,843.41	28,843.41	666,839.39	
519-T-024	156,809.79	156,809.79	2,667,355.62	
519-T-024A	78,404.89	78,404.89	1,333,678.81	
519-T-024B	39,202.46	39,202.46	666,839.39	
519-T-024C	176,411.03	176,411.03	3,000,775.82	
519-T-026	39,105.69	39,105.69	666,839.39	
519-T-026A	195,528.42	195,528.42	3,334,195.00	
519-T-026B	39,105.69	39,105.69	666,839.39	
519-T-028	330,848.47	330,848.47	5,533,021.25	
519-T-028A	55,721.85	55,721.85	1,100,297.86	
519-T-028B	512,648.93	512,648.93	12,919,577.00	
519-T-028C	705,019.06	705,019.06	17,972,143.00	
519-T-028D	544,124.16	544,124.16	14,149,668.29	
519-T-028E	357,816.36	357,816.36	8,832,464.00	
519-T-029	135,376.88	135,376.88	2,745,794.90	
519-T-029A	225,470.68	225,470.68	4,595,149.49	
519-T-029B	34,750.61	34,750.61	708,225.51	
519-T-032	220,275.86	220,275.86	5,913,910.00	
519-T-032A	250,021.37	250,021.37	6,374,734.00	
519-T-032B	198,116.39	198,116.39	4,529,342.65	
519-T-032C	201,673.74	201,673.74	5,814,639.71	
519-T-039R			6,526,254.43	
519-U-033	449,015.81	449,015.81	11,265,925.28	
519-U-033A	71,150.53	71,150.53	1,672,301.12	
519-U-034	133,934.51	133,934.51	3,452,226.01	
519-U-035	603.91	603.91	15,361.00	
519-U-036	18,276.32	18,276.32	460,368.36	
519-U-040R			515,847.39	
519-V-020	6,903.13	6,903.13	91,975.99	
519-V-022A	99,316.17	99,316.17	2,524,694.18	
519-V-022B	27,244.60	27,244.60	692,579.00	
519-V-041R			118,942.49	
519-W-025	235,128.89	235,128.89	3,994,851.19	
519-W-025A	78,404.89	78,404.89	1,333,677.81	
519-W-025B	310,875.41	310,875.41	5,288,033.84	
519-W-025C	375,967.19	375,967.19	9,468,310.98	
519-W-027A	41,999.52	41,999.52	716,185.77	
519-W-027B	114,353.52	114,353.52	1,946,086.84	
519-W-042R			2,075,739.71	
	8,985,465.20	8,985,465.20	214,444,495.65	
GRAND TOTAL FOR EL SALVADOR DOLLARS AND $ EQUIV	8,985,465.20	8,985,465.20	214,444,495.65	
GUATEMALA				
REPAYABLE IN DOLLARS				
520-A-001	33,633.69	33,633.69		
	33,633.69	33,633.69		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	GRAND TOTAL FOR GUATEMALA DOLLARS AND $ EQUIV	33,633.69	33,633.69		
	GUYANA				
	REPAYABLE IN DOLLARS				
504-K-006		606,028.02	606,028.02	951,393.11	
504-K-018R		9,660.45	9,660.45	145,329.86	
504-K-019R		105,763.72	105,763.72	1,141,532.07	
504-K-030R				333,418.96	
504-L-001		1,396,153.02	1,396,153.02	3,684,463.94	
504-L-002		334,279.69	334,279.69	900,781.33	
504-L-003		334,809.75	334,809.75	987,830.00	
504-L-004		1,543,249.80	1,543,249.80	4,637,522.28	
504-L-005		231,882.53	231,882.53	710,391.04	
504-L-007		569,357.65	569,357.65	1,725,523.13	
504-L-007A		645,218.30	645,218.30	1,633,375.72	
504-L-008		3,331,527.85	3,331,527.85	7,773,869.21	
504-L-009		676,094.99	676,094.99	1,819,902.72	
504-L-010		1,583,588.31	1,583,588.31	4,450,037.45	
504-L-011		830,640.61	830,640.61	2,416,101.14	
504-L-020R		141,029.27	141,029.27	2,448,090.39	
504-L-021R		1,452,611.31	1,452,611.31	18,380,002.08	
504-L-031R				5,100,320.74	
504-T-013		543,375.96	543,375.96	2,558,752.43	
504-T-014A		371,676.18	371,676.18	1,627,168.95	
504-T-014B		293,844.56	293,844.56	1,363,009.46	
504-T-015A		367,100.44	367,100.44	1,572,659.77	
504-T-015B		116,959.89	116,959.89	505,001.65	
504-T-017		104,243.25	104,243.25	596,145.46	
504-T-028R		10,837.72	10,837.72	186,579.63	
504-T-029R		101,646.65	101,646.65	1,254,089.46	
504-T-032R				1,250,130.51	
504-U-016A		372,031.74	372,031.74	2,205,635.80	
504-U-026R		9,946.34	9,946.34	46,509.46	
504-U-027R		21,019.95	21,019.95	245,022.82	
504-U-033R				224,302.48	
504-V-012		204,792.49	204,792.49	854,825.07	
504-V-024R		2,599.18	2,599.18	46,419.38	
504-V-025R		12,342.32	12,342.32	157,281.76	
504-V-034R				84,570.57	
504-W-011		498,389.18	498,388.88	1,449,673.70	
504-W-022R		4,918.06	4,918.06	90,489.74	
504-W-023R		47,825.19	47,825.19	622,490.83	
504-W-035R				122,477.86	
		16,868,444.37	16,868,444.07	76,369,121.96	
	GRAND TOTAL FOR GUYANA DOLLARS AND $ EQUIV	16,868,444.37	16,868,444.07	76,369,121.96	
	HAITI				
	REPAYABLE IN DOLLARS				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
521-L-005		349,017.78	349,017.78		
521-T-006		550,986.05	550,986.05		
521-T-007		614,608.09	614,608.09		
521-T-008		388,840.77	388,840.77		
		1,903,452.69	1,903,452.69		
	REPAYABLE IN L.C. W/MOV				
521-A-001		882,037.72	882,037.72		
521-A-002		13,108.01	13,108.01		
521-A-003				236,809.54	
		895,145.73	895,145.73	236,809.54	
	GRAND TOTAL FOR HAITI DOLLARS AND $ EQUIV	2,798,598.42	2,798,598.42	236,809.54	
	HONDURAS				
	REPAYABLE IN DOLLARS				
522-H-011				1,043,784.89	42,735.99
522-K-007					
522-K-007				176,885.89	2,042.15
522-K-046				35,030,303.03	1,065,109.58
522-K-046A				3,000,000.00	91,209.03
522-K-046B				7,950,000.00	241,761.69
522-K-046C				6,000,000.00	182,424.24
522-L-012				237,496.03	9,155.69
522-L-013				2,801,775.10	71,999.33
522-L-014				613,648.53	7,434.79
522-L-014A				776,515.14	
522-L-015				259,500.12	
522-L-017				4,957,632.49	125,525.15
522-L-018				3,994,604.91	
522-L-020				1,610,748.64	49,461.83
522-M-005				209,973.00	1,602.91
522-M-008				483,333.25	3,613.49
522-T-024				5,354,043.80	246,901.92
522-T-025				10,783,366.79	330,466.54
522-T-026				10,604,710.95	325,209.17
522-T-029				2,996,518.13	91,778.78
522-T-030				6,986,420.49	214,926.78
522-T-032				5,697,163.68	262,555.31
522-T-034				15,506,824.39	719,298.65
522-T-034A				4,939,163.23	227,173.39
522-T-035				6,847,404.38	278,622.49
522-T-035A				2,761,759.22	
522-T-035B				3,954,356.80	120,252.99
522-T-035C				5,511,095.95	111,335.28
522-T-037				749,999.52	18,939.39
522-T-041				6,000,000.00	197,216.84
522-T-041A				2,000,000.00	
522-T-041B				2,277,768.26	73,059.34
522-T-041C				1,821,871.03	58,916.80

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
522-T-043			2,300,000.00	46,464.80
522-T-043A			999,999.48	20,202.00
522-T-044			6,900,000.00	138,892.10
522-T-044A			2,100,000.00	42,303.36
522-T-044B			2,984,683.45	60,294.25
522-T-044C			3,459,972.28	
522-T-045			5,556,689.96	285,972.70
522-T-048			200,000.00	3,926.56
522-T-048A			3,000,000.00	
522-T-048B			6,747,608.69	135,727.82
522-T-049			2,914,166.56	
522-T-049A			2,687,000.00	56,158.23
522-T-049B			200,000.00	6,080.44
522-T-052			5,299,999.06	111,514.32
522-T-052A			3,562,496.69	75,937.57
522-T-052B			2,963,320.72	48,526.32
522-T-052C			6,040,260.69	122,207.31
522-T-053			2,499,999.97	35,664.53
522-T-053A			1,377,224.45	26,631.21
522-T-055			2,000,000.00	40,405.37
522-T-055A			1,000,000.00	19,984.71
522-T-056			224,243.01	23,792.06
522-T-056A			2,300,000.00	1,619.09
522-T-056B			741,000.00	
522-U-036			9,933,344.98	433,732.83
522-U-038			2,599,999.99	106,515.15
522-U-042A			2,959,312.31	73,553.48
522-U-042B			422,696.02	8,539.32
522-U-042C			1,509,299.05	30,070.02
522-U-042D			2,833,778.87	77,377.45
522-U-042E			2,956,674.68	89,784.73
522-U-042F			2,995,331.56	60,668.61
522-U-042G			1,547,077.22	33,679.20
522-U-047			3,503,539.97	119,329.68
522-U-047A			2,464,902.76	50,251.42
522-U-047B			854,148.66	
522-V-027			1,276,862.89	39,157.15
522-V-031			1,797,105.28	26,956.58
522-V-040			4,739,039.43	144,085.93
522-V-040A			971,054.57	19,617.28
522-V-040B			7,522,165.11	151,963.07
522-V-040C			2,943,748.15	89,501.84
522-V-054			600,000.00	6,853.67
522-V-054A			558,025.79	7,511.60
522-V-054B			1,200,000.00	11,463.38
522-V-054D			499,998.37	
522-V-054E			573,000.00	677.85
522-W-022			3,646,909.60	111,797.45
522-W-023			3,703,188.34	113,481.55
522-W-028			583,858.05	26,936.23
522-W-039			886,907.10	24,921.90

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
522-W-050				2,500,000.00	73,713.71
522-W-050A				2,500,000.00	72,749.11
522-W-050B				778,728.34	23,428.12
				314,628,019.74	8,501,352.60
	REPAYABLE IN L.C. W/MOV				
522-A-003				28.06	
				28.06	
	GRAND TOTAL FOR HONDURAS DOLLARS AND $ EQUIV			314,628,047.80	8,501,352.60
	JAMAICA				
	REPAYABLE IN DOLLARS				
532-H-004		58,302.93	58,302.93		
532-H-037R		2,127.92	2,127.92		
532-H-047R		2,110.52	2,110.52		
532-H-057R		4,853.55	4,853.55		
532-K-011		1,617,573.61	1,617,573.61		
532-K-014		6,582,492.67	6,582,492.67		
532-K-017		5,989,179.04	5,989,179.04		
532-K-018		8,584,300.50	8,584,300.50		
532-K-020		4,101,771.25	4,101,771.25		
532-K-022		4,096,961.33	4,096,961.33		
532-K-025				38,295,132.00	
532-K-029				47,183,671.00	
532-K-038R		31,255.85	31,255.85		
532-K-048R		57,553.57	57,553.57		
532-K-058R		211,315.17	211,315.17		
532-K-066R		15,003.57	15,003.57		
532-L-001		45,008.62	45,008.62		
532-L-005		39,570.61	39,570.61		
532-L-006		1,532,777.15	1,532,777.15		
532-L-007		1,713,155.65	1,713,155.65		
532-L-008		759,090.66	759,090.66		
532-L-034R					
532-L-039R		34,128.25	34,128.25		
532-L-049R		37,659.39	37,659.39		
532-L-059R		63,298.68	63,298.68		
532-L-065R		12,392.10	12,392.10		
532-M-001		64,202.53	64,202.53		
532-M-002		104,415.91	104,415.91		
532-M-035R					
532-M-040R		3,474.31	3,474.31		
532-M-050R		5,358.02	5,358.02		
532-M-060R		10,784.76	10,784.76		
532-M-067R		1,580.65	1,580.65		
532-T-010		1,474,521.90	1,474,521.90		
532-T-012		271,673.71	271,673.71		
532-T-013		592,252.39	592,252.39		
532-T-013A		493,452.28	493,452.28		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
532-T-013B				1,999,549.78	
532-T-019		339,979.36	339,979.36		
532-T-019A		55,821.80	55,821.80		
532-T-019B		131,995.79	131,995.79		
532-T-041R		4,738.71	4,738.71		
532-T-046C				115,914.44	
532-T-051R		13,422.14	13,422.14		
532-T-061R		67,163.58	67,163.58		
532-T-068R		7,316.80	7,316.80		
532-U-015		384,622.70	384,622.70		
532-U-015A		385,126.44	385,126.44		
532-U-015B		47,325.66	47,325.66		
532-U-015C		14,093.37	14,093.37		
532-U-042R		815.01	815.01		
532-U-052R		706.32	706.32		
532-U-062R		4,817.49	4,817.49		
532-V-009		1,955,513.22	1,955,513.22		
532-V-023		202,099.50	202,099.50		
532-V-024A		264,053.85	264,053.85		
532-V-024B		169,580.78	169,580.78		
532-V-024C				2,177,695.72	
532-V-024D				206,857.09	
532-V-036R					
532-V-043R		10,627.56	10,627.56		
532-V-053R		14,257.06	14,257.06		
532-V-063R		41,063.04	41,063.04		
532-V-069R		4,809.91	4,809.91		
532-W-016		404,246.21	404,246.21		
532-W-016A		356,118.00	356,118.00		
532-W-016B		72,223.51	72,223.51		
532-W-016C				723,174.64	
532-W-028B					
532-W-044R		868.06	868.06		
532-W-054R		735.46	735.46		
532-W-064R		5,427.00	5,427.00		
532-W-070R		28.84	28.84		
		44,592,996.22	44,592,996.22	88,701,994.67	
	GRAND TOTAL FOR JAMAICA DOLLARS AND $ EQUIV	44,592,996.22	44,592,996.22	88,701,994.67	
	MEXICO				
	REPAYABLE IN DOLLARS				
523-L-020		224,877.06	224,877.06		
523-L-020A		1,678,948.37	1,678,948.17		
523-L-022		331,082.75	331,082.75		
523-L-024		400,000.00	400,000.00		
		2,634,908.18	2,634,907.98		
	GRAND TOTAL FOR MEXICO DOLLARS AND $ EQUIV	2,634,908.18	2,634,907.98		
	NICARAGUA				
	REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
524-A-001			120,652.58	44,583.73
524-A-005			2,203,278.68	180,392.47
524-F-030			13,608,483.48	4,097,411.95
524-K-037			40,000,000.00	9,049,223.38
524-L-006			737,704.90	63,423.93
524-L-006A			600,000.00	188,696.34
524-L-007			727,447.58	52,982.96
524-L-011			1,150,819.65	343,600.19
524-L-012			4,600,888.51	1,373,740.66
524-L-013			1,764,590.13	555,517.54
524-L-013A			1,588,983.58	500,233.95
524-L-014			1,376,876.68	410,967.15
524-L-022			8,748,256.19	2,611,026.21
524-L-023			2,075,625.81	619,506.59
524-L-024			7,622,874.65	910,371.19
524-L-025			4,298,929.21	1,463,004.31
524-L-026			2,695,622.11	971,933.40
524-L-027			5,025,975.70	1,744,960.82
524-L-028			14,961,488.30	4,994,892.01
524-L-035	239,742.93	239,742.93	2,032,172.30	
524-L-035R			137,994.72	
524-L-038R			509,578.01	
524-L-039R			1,352.21	
524-M-004			31,376.42	
524-T-031			12,969,704.71	3,781,635.07
524-T-036			15,000,000.00	3,484,515.50
524-U-029			2,000,000.00	1,863,493.56
524-U-032			1,295,551.81	364,501.26
524-V-033A			278,950.37	73,011.47
524-W-029			24,000,000.00	7,509,691.10
	239,742.93	239,742.93	170,724,178.29	47,253,316.74
REPAYABLE IN L.C. W/MOV				
524-A-002			852,339.55	165,295.45
			852,339.55	165,295.45
GRAND TOTAL FOR NICARAGUA DOLLARS AND $ EQUIV	239,742.93	239,742.93	171,576,517.84	47,418,612.19
PANAMA				
REPAYABLE IN DOLLARS				
525-K-009				
525-L-005				
525-L-005	110,851.52	110,851.52		
525-L-006				
525-L-006	278,409.58	278,409.58		
525-L-007	135,637.84	135,637.84		
525-L-007A	16,432.96	16,432.96		
525-L-008	52,438.63	52,438.63		
525-L-008A				
525-L-010	124,368.22	124,368.22		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
525-L-011	20,550.85	20,550.85		
525-L-013	129,401.82	129,401.82		
525-L-014				
525-L-014	183,266.14	183,266.14		
525-L-015				
525-L-015	176,838.10	176,838.10		
525-L-017	100,214.03	100,214.03		
525-L-018	252,767.17	252,767.17		
525-L-019				
525-L-019	337,955.30	337,955.30		
525-L-023	72,622.62	72,622.62		
525-L-024	94,250.77	94,250.77		
525-L-025	171,924.31	171,924.31		
525-L-026				
525-L-026	682,722.83	682,722.83		
525-L-027	339,050.28	339,050.28		
525-L-028	846,636.18	846,636.18		
525-L-028	2,106,241.34	2,106,241.34		
525-L-029	20,860.82	20,860.82		
525-L-031				
525-L-032				
525-L-034	396,064.28	396,064.28		
525-L-035				
525-L-036	1,116,330.49	1,116,330.49		
525-L-037				
525-L-038				
525-L-038	455,195.44	455,195.44		
525-L-039	1,922,458.93	1,922,458.93		
525-L-040	523,963.44	523,963.44		
525-L-060R	221,875.53	221,875.53	.03	
525-N-012				
525-N-016	173,432.87	173,432.87		
525-N-020	12,837.31	12,837.31		
525-N-021	164,035.77	164,035.77		
525-N-022	25,833.53	25,833.53		
525-N-061R	16,857.30	16,857.30		
525-T-041	1,135,190.59	1,135,190.59		
525-T-042	923,349.62	923,349.62		
525-T-044	596,276.19	596,276.19		
525-T-046	1,101,395.93	1,101,395.93		
525-T-047	386,406.06	386,406.06		
525-T-048	1,238,291.04	1,238,291.04		
525-T-049	1,137,548.30	1,137,548.30		
525-T-050	684,894.58	684,894.58		
525-T-050A	51,748.55	51,748.55		
525-T-050B	13,007.23	13,007.23		
525-T-050C				
525-T-053	358,732.70	358,732.70		
525-T-055	170,117.28	170,117.28		
525-T-055A				
525-T-059				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
525-T-059A				
525-T-062R	41,515.98	41,515.98		
525-U-045	1,420,475.44	1,420,475.44		
525-V-043	1,635,538.75	1,635,538.75		
525-V-043A	298,192.41	298,192.41		
525-V-052	65,492.54	65,492.54		
525-V-052A				
525-V-052B				
525-V-052C				
525-V-063R	7,240.10	7,240.10	.02	
525-W-051	323,453.00	323,453.00		
525-W-051A	39,086.31	39,086.31		
525-W-051B	74,874.53	74,874.53		
525-W-054	131,389.49	131,389.49		
525-W-056	127,730.98	127,730.98		
525-W-056A				
525-W-056B				
525-W-056C				
525-W-056D				
525-W-057				
525-W-057A				
	23,783,273.80	23,783,273.80	.05	
GRAND TOTAL FOR PANAMA DOLLARS AND $ EQUIV	23,783,273.80	23,783,273.80	.05	
PARAGUAY				
REPAYABLE IN DOLLARS				
526-A-005	131,611.47	131,611.47		
526-A-006	8,136.13	8,136.13		
	139,747.60	139,747.60		
REPAYABLE IN L.C. W/MOV				
526-A-006A	6,484.92	6,484.92		
	6,484.92	6,484.92		
REPAYABLE IN L.C. W/O MOV				
526-G-011			4.43	
TOTAL DOLLARS EQUIVALENT				
REPAYABLE IN L.C. W/O MOV				
526-E-010			46,697,332.92	48,704,287.30
			721,621.88	363,464.83
TOTAL DOLLARS EQUIVALENT			721,621.88	363,464.83
GRAND TOTAL FOR PARAGUAY DOLLARS AND $ EQUIV	146,232.52	146,232.52	721,621.88	363,464.83
PERU				
REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
527-A-064R	60,578.06	60,578.06		
527-A-095R	14,205.11	14,184.51		
527-F-082A	1,915,079.49	1,915,079.49		
527-F-082B	382,045.97	382,045.97		
527-F-093	3,096,469.94	3,096,469.94		
527-G-067R	16,160.08	16,160.08		
527-G-084R	85,056.45	85,026.45		
527-G-096R	16,887.07	16,887.07		
527-K-021	27,556.41	26,474.59		
527-K-085R	5,131.24	5,131.24		
527-K-097R	4,997.84	4,997.84		
527-L-022	317,532.98	316,950.94		
527-L-023	102,919.50	102,919.50		
527-L-024				
527-L-024	30,514.80	30,514.80		
527-L-025	180,416.41	180,416.41		
527-L-026	82,214.59	82,214.59		
527-L-027	185,340.76	185,340.76		
527-L-028	260,879.23	260,879.23		
527-L-028A	1,415,889.10	1,415,889.10		
527-L-029	526,395.02	526,395.02		
527-L-034	508,437.16	508,437.16		
527-L-042	236,952.61	236,932.12		
527-L-045	72,379.10	58,970.91		
527-L-046	185,352.18	185,352.18		
527-L-047	1,019,169.00	919,320.00		
527-L-048	244,684.13	220,216.62		
527-L-048B	61,257.95	55,580.47		
527-L-049	62,915.28	56,078.53		
527-L-051	235,316.06	201,488.65		
527-L-052	642,922.68	579,695.45		
527-L-053	453,139.96	414,116.41		
527-L-054	1,085,248.40	977,712.31		
527-L-055	2,991,808.44	2,656,541.54		
527-L-056	1,105,828.30	996,141.47		
527-L-086R	331,583.59	331,583.59		
527-L-098R	1,098,836.72	1,025,831.82		
527-T-058	718,767.06	625,484.26		
527-T-059	1,989,888.12	1,723,842.79		
527-T-060	2,310,995.38	2,310,995.38		
527-T-061	2,788,485.15	2,788,485.15		
527-T-062	1,529,289.81	1,529,289.81		
527-T-063	2,156,832.43	2,156,832.43		
527-T-073	1,332,942.72	1,332,942.72		
527-T-075	1,290,165.57	1,284,028.48		
527-T-077	590,857.38	590,857.38		
527-T-077A	1,536,548.39	1,535,730.94		
527-T-079	1,083,192.26	1,083,192.26		
527-T-081	406,410.80	406,410.80		
527-T-083	79,366.01	79,366.01		
527-T-083A	405,897.10	405,897.10		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
527-T-083B	269.22	269.22		
527-T-087R	100,388.05	100,388.05		
527-T-088R	5,649.37	5,649.37		
527-T-094	13,321.73	13,321.73		
527-T-099R	780,246.28	780,246.28		
527-U-072	933,399.48	933,399.48		
527-U-074	731,773.75	726,207.59		
527-U-074A	294,674.78	294,674.78		
527-U-076	518,503.35	518,503.35		
527-U-089R	2,736.04	2,736.04		
527-U-090R	1,024.54	1,024.54		
527-U-100R	83,744.43	83,744.43		
527-W-057	1,857,236.02	1,857,236.02		
527-W-078	710,210.03	710,210.03		
527-W-078A	695,167.32	695,167.32		
527-W-082	186,032.82	186,032.82		
527-W-091R	16,663.84	16,663.84		
527-W-092R	1,217.50	1,217.50		
527-W-102R	83,087.88	83,087.88		
	44,355,586.22	43,069,690.60		
REPAYABLE IN L.C. W/MOV				
527-G-006	1,718.83	1,718.83		
527-G-007	10,035.44	10,035.44		
	11,754.27	11,754.27		
REPAYABLE IN L.C. W/O MOV				
527-E-041			7,000,000.00	
			7.00	
TOTAL DOLLARS EQUIVALENT			7.00	
GRAND TOTAL FOR PERU DOLLARS AND $ EQUIV	44,367,340.49	43,081,444.87	7.00	
URUGUAY				
REPAYABLE IN DOLLARS				
528-L-019			808,030.00	
528-L-020			160,247.71	
528-L-020A			87,098.51	
528-L-021			3,189,511.72	
528-L-022			3,548,970.81	
528-T-024			1,442,160.52	
528-T-026			1,442,580.26	
			10,798,599.53	
REPAYABLE IN L.C. W/MOV				
528-A-002A	9,343.62	9,343.62		
	9,343.62	9,343.62		
GRAND TOTAL FOR URUGUAY DOLLARS AND $ EQUIV	9,343.62	9,343.62	10,798,599.53	
EAST CARIBBEAN REGION				
REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
538-T-021	497,429.16	415,163.04		
TOTAL	497,429.16	415,163.04		
GRAND TOTAL FOR EAST CARIBBEAN REGION DOLLARS AND $ EQUIV	497,429.16	415,163.04		
GRAND TOTAL FOR LATIN AMERICA	375,195,394.11	373,547,499.30	1,396,739,139.70	56,550,084.67

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
EGYPT				
REPAYABLE IN DOLLARS				
263-H-015	53,621.77	53,621.77		
263-H-020	1,377,230.75	1,377,230.75		
263-H-056R	16,242.85	16,242.85		
263-H-058R	793.23	793.23		
263-K-016	2,278,338.09	2,278,338.09		
263-K-019	1,115,313.49	1,115,313.49		
263-K-026	6,138,788.61	6,138,788.61		
263-K-027	4,999,608.74	4,999,608.74		
263-K-028	2,570,220.80	2,570,220.80		
263-K-029	7,438,914.40	7,438,914.40		
263-K-030	10,594,776.52	10,594,776.52		
263-K-031	1,846,728.50	1,846,728.50		
263-K-032	4,709,665.15	4,709,665.15		
263-K-033	6,117,010.81	6,117,010.81		
263-K-034	1,039,369.68	1,039,369.68		
263-K-035	1,784,160.47	1,784,160.47		
263-K-036	2,980,482.80	2,980,482.80		
263-K-037	1,506,916.24	1,506,916.24		
263-K-037B	1,019,575.89	1,019,575.89		
263-K-038	28,392,056.18	28,392,056.18		
263-K-039	474,020.86	474,020.86		
263-K-040	1,421,008.72	1,421,008.72		
263-K-041	1,988,164.68	1,988,164.68		
263-K-042	1,609,914.07	1,609,914.07		
263-K-043	1,921,477.45	1,921,477.45		
263-K-044	606,323.38	606,323.38		
263-K-045A	9,539,654.88	9,539,654.88		
263-K-045B	3,873,756.06	3,873,756.06		
263-K-047	2,300,023.23	2,300,023.23		
263-K-048	1,481,447.19	1,481,447.19		
263-K-049	392,704.48	392,704.48		
263-K-050	3,483,462.89	3,483,462.89		
263-K-051	4,825,485.91	4,825,485.91		
263-K-052	13,995,360.10	13,995,360.10		
263-K-053	1,458,564.82	1,458,564.82		
263-K-054	15,052,945.26	15,052,945.26		
263-K-055	3,788,282.87	3,788,282.87		
263-K-057R	893,766.89	893,766.89		
263-K-059R	332,595.16	332,595.16		
	155,418,773.87	155,418,773.87		
REPAYABLE IN L.C. W/O MOV				
263-G-002				
263-G-003			.50	
263-G-004			.45	
TOTAL DOLLARS EQUIVALENT				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	GRAND TOTAL FOR EGYPT DOLLARS AND $ EQUIV	155,418,773.87	155,418,773.87		
	CYPRUS				
	REPAYABLE IN L.C. W/O MOV				
233-E-003				47,500.00	13,627.43
				177,165.35	35,767.52
TOTAL DOLLARS EQUIVALENT				177,165.35	35,767.52
	GRAND TOTAL FOR CYPRUS DOLLARS AND $ EQUIV			177,165.35	35,767.52
	IRAN				
	REPAYABLE IN L.C. W/O MOV				
265-E-021				4,500,000.00	5,295,452.02
				60,000.00	70,606.02
TOTAL DOLLARS EQUIVALENT				60,000.00	70,606.02
	GRAND TOTAL FOR IRAN DOLLARS AND $ EQUIV			60,000.00	70,606.02
	ISRAEL				
	REPAYABLE IN DOLLARS				
271-G-062				1,987,896.56	350,452.37
271-G-072				233,087.83	1,965.17
271-G-084				2,749,364.20	254,808.74
271-G-090				3,071,851.85	299,210.25
271-G-099				1,135,135.16	51,890.77
271-G-100				5,189,476.00	485,772.17
271-G-104				1,750,352.00	89,819.43
271-G-114				576,576.57	24,010.88
271-G-115				2,829,320.00	274,655.60
271-G-118				3,795,163.59	371,778.12
271-G-121				900,644.29	96,426.71
271-G-124				1,833,333.33	136,168.93
271-G-125				353,453.13	16,375.05
271-G-127				764,934.50	40,468.19
271-G-128				2,482,217.37	222,525.93
271-G-136				129,969.48	5,334.07
271-G-137				54,185.08	2,764.35
				29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/O MOV				
271-E-019				1,561.50	571.90
				4,461.42	1,633.99
TOTAL DOLLARS EQUIVALENT				4,461.42	1,633.99
	GRAND TOTAL FOR ISRAEL DOLLARS AND $ EQUIV			29,951,422.36	2,729,060.72
	JORDAN				
	REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
278-H-003	39,501.73	39,501.73	296,876.38	
278-H-005	48,115.63	48,115.63	323,088.05	
278-H-006	274,634.57	274,634.57	1,923,057.28	
278-H-008	46,499.21	46,499.21	316,471.80	
278-H-009	712,700.06	712,700.06	4,930,405.34	
278-H-035R			294,328.28	
278-H-036R			172,031.66	
278-H-045R			1,112,166.00	
278-J-012	731,338.60	731,338.60	5,249,105.88	
278-J-037R			133,158.53	
278-J-038R			87,968.39	
278-J-046R			563,327.68	
278-K-010A	71,190.25	71,190.25	500,581.56	
278-K-013	651,381.34	651,381.34	4,742,592.11	
278-K-013A	412,894.50	412,894.50	3,017,321.41	
278-K-014	60,292.01	60,292.01	535,351.40	
278-K-015	445,232.18	445,232.18	3,172,411.78	
278-K-016	526,030.51	526,030.51	3,781,146.10	
278-K-017	296,536.29	296,536.29	2,146,596.93	
278-K-018	341,853.22	341,853.22	2,475,454.79	
278-K-019	312,996.76	312,996.76	2,855,854.13	
278-K-020	653,827.73	653,827.73	5,542,767.26	
278-K-021	368,941.17	368,941.17	2,965,347.27	
278-K-021A	2,374,383.31	2,374,383.31	19,961,878.27	
278-K-022	368,969.36	368,969.36	2,965,347.21	
278-K-023A	1,104,501.64	1,104,501.64	11,902,990.83	
278-K-023B	611,412.12	611,412.12	5,184,756.99	
278-K-023C	578,000.54	578,000.54	7,227,784.97	
278-K-024	465,053.32	465,053.32	5,061,719.57	
278-K-025	110,773.57	89,943.66	863,587.79	
278-K-026	323,310.67	323,310.67	4,967,161.29	
278-K-027	484,843.99	484,843.99	4,211,059.74	
278-K-028	920,294.03	920,294.03	14,469,357.58	
278-K-029	527,477.91	527,477.91	5,730,991.06	
278-K-030	371,474.84	371,474.84	6,780,052.43	
278-K-031	1,221,264.84	1,221,264.84	3,189,679.85	
278-K-031A	714,210.34	714,210.34	2,625,689.52	
278-K-031B	16,924.72	12,813.85	59,893.58	
278-K-032	410,347.66	410,347.66	2,174,813.46	
278-K-032A	48,239.72	48,239.72	1,005,859.04	
278-K-039R			1,684,820.67	
278-K-040R			1,162,644.81	
278-K-047R			11,167,665.11	
278-T-011	329,734.61	329,734.61	2,325,499.82	
278-T-041R			59,921.32	
278-T-042R			58,257.53	
278-T-048R			245,714.70	
278-W-010	275,190.59	275,190.59	1,492,393.88	
278-W-043R			29,427.11	
278-W-044R			26,838.78	
278-W-049R			162,331.73	

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
		17,250,373.54	17,225,432.76	163,945,548.65	
	GRAND TOTAL FOR JORDAN DOLLARS AND $ EQUIV	17,250,373.54	17,225,432.76	163,945,548.65	
	MOROCCO				
	REPAYABLE IN DOLLARS				
608-B-004		2,823,233.59	2,823,233.59		
608-B-009		3,003,840.60	3,003,840.60		
608-B-012		3,781,592.62	3,781,592.62		
608-B-050R		139,059.45	139,059.45		
608-B-055R		3,153.04	3,153.04		
608-B-056R		434,518.23	434,518.23		
608-B-058R		204,199.98	204,199.98		
608-B-071R		120,656.29	120,656.29		
608-B-072R		6,220.98	6,220.98		
608-H-020		276,837.32	276,837.32		
608-H-020A		587,459.08	587,459.08		
608-H-028		230,694.78	230,694.32		
608-H-031		887,416.86	887,416.86		
608-H-032		1,218,690.44	1,218,690.44		
608-H-036		1,081,743.15	1,081,743.15		
608-H-038		482,317.31	482,317.31		
608-H-039		1,661,268.55	1,661,268.55		
608-H-040		188,004.71	188,004.71		
608-H-041		1,906,182.12	1,906,181.80		
608-H-042		2,329,911.36	2,329,911.36		
608-H-048R		138,458.47	138,458.47		
608-H-059R		3,006.76	3,006.76		
608-H-060R		302,880.51	302,880.51		
608-H-062R		112,615.10	112,615.10		
608-H-073R		58,652.17	58,652.17		
608-H-074R		5,958.75	5,958.75		
608-K-013		2,096,838.65	2,096,838.65		
608-K-046R		37,442.20	37,442.20		
608-K-063R		766.70	766.70		
608-K-064R		99,837.25	99,837.25		
608-K-066R		59,955.30	59,955.30		.01
608-K-075R		11,434.35	11,434.35		
608-K-076R		1,713.73	1,713.73		
608-T-043		1,776,779.86	1,776,779.86		
608-T-044		2,796,558.32	2,796,558.32		
608-T-052R		26,990.07	26,990.07		.01
608-T-067R		533.26	533.26		
608-T-068R		70,262.37	70,262.37		
608-T-070R		14,914.43	14,914.43		
608-T-077R		21,542.79	21,542.79		
608-T-078R		1,011.43	1,011.43		
		29,095,152.93	29,095,152.15		.02
	REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
608-E-033			4,290,000.00	570,523.42
			704,496.78	122,167.75
TOTAL DOLLARS EQUIVALENT			704,496.78	122,167.75
GRAND TOTAL FOR MOROCCO DOLLARS AND $ EQUIV	29,095,152.93	29,095,152.15	704,496.80	122,167.75
SYRIA				
REPAYABLE IN L.C. W/O MOV				
276-G-002	1,208,292.24	1,208,292.24		
276-G-005	4,677,320.06	4,677,320.06		
276-G-006	7,032,441.50	7,032,441.50		
TOTAL DOLLARS EQUIVALENT	3,521,283.20	3,521,283.20		
GRAND TOTAL FOR SYRIA DOLLARS AND $ EQUIV	3,521,283.20	3,521,283.20		
TUNISIA				
REPAYABLE IN DOLLARS				
664-A-003	2,043,267.64	2,043,267.64		
664-H-017	119,807.74	119,807.74		
664-H-021				
664-H-034				
	2,163,075.38	2,163,075.38		
REPAYABLE IN L.C. W/O MOV				
664-E-022			7,952.66	
664-E-030			53,650.00	
			102,190.47	
TOTAL DOLLARS EQUIVALENT			102,190.47	
GRAND TOTAL FOR TUNISIA DOLLARS AND $ EQUIV	2,163,075.38	2,163,075.38	102,190.47	
TURKEY				
REPAYABLE IN DOLLARS				
277-A-020	2,451,839.54	2,451,839.54		
277-A-096R	360,984.39	360,984.39		
277-A-097R	3,379.07	3,379.07		
277-A-106R	254,171.93	254,171.93		
277-A-107R	26,229.05	26,229.05		
277-B-001	8,526,500.00	8,526,500.00		
277-B-002	8,592,988.27	8,592,988.27		
277-B-003	3,031,720.17	3,031,720.17		
277-B-098R	175,558.11	175,558.11		
277-B-099R	1,625.54	1,625.54		
277-B-108R	61,957.42	61,957.42		
277-B-109R	7,317.90	7,317.90		
277-H-033	303,948.08	303,948.08		
277-H-035	698,235.18	698,235.18		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
277-H-036	9,168.51	9,168.51		
277-H-042	81,662.72	81,662.72		
277-H-043	1,078,826.81	1,078,826.81		
277-H-044	549,522.53	549,522.53		
277-H-048	6,370,386.25	6,370,386.25		
277-H-049				
277-H-049	477,797.04	477,797.04		
277-H-050				
277-H-050	236,717.44	236,717.44		
277-H-051	80,548.64	80,548.64		
277-H-052	27,509.59	27,509.59		
277-H-053	1,467,028.48	1,467,028.48		
277-H-054	328,848.80	328,848.80		
277-H-056	520,000.99	520,000.99		
277-H-058	8,486,756.82	8,486,756.82		
277-H-059	274,753.56	274,753.56		
277-H-060	520,715.44	520,715.44		
277-H-062	285,998.58	285,998.58		
277-H-063	3,540,162.65	3,540,162.65		
277-H-066	7,711,407.47	7,711,407.47		
277-H-068	215,953.85	215,953.85		
277-H-069	1,383,444.77	1,383,444.77		
277-H-070	3,392,997.82	3,392,997.82		
277-H-071	1,721,038.50	1,721,038.50		
277-H-074	3,151,154.73	3,151,154.73		
277-H-076	3,120,666.64	3,120,666.64		
277-H-077	220,920.87	220,920.87		
277-H-078	1,217,557.07	1,217,557.07		
277-H-080	386,894.86	386,894.86		
277-H-081	282,941.46	282,941.46		
277-H-082	349,771.14	349,771.14		
277-H-083	432,647.07	432,647.07		
277-H-084	818,452.63	818,452.63		
277-H-085	4,588,834.25	4,588,834.25		
277-H-086	304,904.34	304,904.34		
277-H-087	541,178.96	541,178.96		
277-H-088	1,325,607.50	1,325,607.50		
277-H-089	5,058,399.35	5,058,399.35		
277-H-091	7,095,436.65	7,095,436.65		
277-H-092	2,648,783.19	2,648,783.19		
277-H-093	4,394,737.48	4,394,737.48		
277-H-094	897,268.77	897,268.77		
277-H-100R	1,139,681.74	1,139,681.74		
277-H-101R	99,684.40	99,684.40		
277-H-110R	647,908.20	647,908.20		
277-H-111R	87,153.79	87,153.79		
277-K-095	907,270.51	907,270.51		
277-K-102R	10,993.02	10,993.02		
277-K-103R	102.90	102.90		
277-K-104	15,023,634.12	15,023,634.12		
277-K-105	10,487,671.23	10,487,671.23		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
277-K-112R	7,952.04	7,952.04		
277-K-113R	1,057.87	1,057.87		
	133,506,968.69	133,506,968.69		
REPAYABLE IN L.C. W/MOV				
277-A-020A	18,705,006.00	18,705,006.00		
277-A-021	455,127.51	455,127.51		
	19,160,133.51	19,160,133.51		
REPAYABLE IN L.C. W/O MOV				
277-G-031			30.49	
TOTAL DOLLARS EQUIVALENT				
REPAYABLE IN L.C. W/O MOV				
277-E-034	3,834,557.17	3,834,557.17		
277-E-046	1,667,834.04	1,667,834.04		
277-E-047	82,285,428.03	82,285,428.03		
TOTAL DOLLARS EQUIVALENT	6,752,978.18	6,752,978.18		
GRAND TOTAL FOR TURKEY DOLLARS AND $ EQUIV	159,420,080.38	159,420,080.38		
POLAND				
REPAYABLE IN DOLLARS				
180-B-001	214,813.12	214,813.12		
180-B-002	374,190.56	374,190.56		
180-B-003	114,213.36	114,213.36		
180-B-004R	261,700.00	167,332.27		
180-B-005R	1,305,126.13	1,305,126.13		
180-B-006R	15,850.56	15,850.56		
180-B-007R	2,932.45	2,932.45		
180-B-008R	148,275.93	148,275.93		
180-B-009R	219,574.52	219,574.52		
180-B-010R				
180-B-011R				
180-B-012R				
180-B-013R				
			5,853,367.64	
	2,656,676.63	2,562,308.90	5,853,367.64	
GRAND TOTAL FOR POLAND DOLLARS AND $ EQUIV	2,656,676.63	2,562,308.90	5,853,367.64	
SPAIN				
REPAYABLE IN L.C. W/MOV				
152-G-043			.10	
			.10	
GRAND TOTAL FOR SPAIN DOLLARS AND $ EQUIV			.10	
YUGOSLAVIA				
REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
158-A-008	224,292.94	224.292.94		
158-A-013	126,526.91	126.526.91		
158-A-014	63,823.27	63.823.27		
158-A-018	202,155.85	202.155.85		
	616,798.97	616.798.97		
REPAYABLE IN L.C. W/O MOV				
158-B-001			75,504,425.53	
158-B-003			14,272,820.86	
158-B-007A			10,375,066.72	
158-B-010A			6,009,555.51	
158-B-029			35,013,871.22	
158-G-002			13,931,422.03	
158-G-004			140.159.416.07	
158-G-005			12,527,541.43	
158-G-006			.31	
158-G-016			570,354.60	
158-G-017			9,193,224.24	
158-G-023			26,966,040.83	
158-G-024			50,258,966.81	
158-G-026			176,688,645.96	
158-G-027			21,836,182.67	
158-G-028			47,719,085.16	
TOTAL DOLLARS EQUIVALENT				
GRAND TOTAL FOR YUGOSLAVIA				
DOLLARS AND $ EQUIV	616,798.97	616.798.97		
GRAND TOTAL FOR NEAR EAST	370,142,214 90	370,022.905.61	200,794,191.37	2,957,602.01

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ALLIANCE FOR PROGRESS				
	REPAYABLE IN DOLLARS	228,111,218.92	226,918,963.63	442,122,446.86	17,068,434.04
	TOTAL	228,111,218.92	226,918,963.63	442,122,446.86	17,068,434.04
	DEVELOPMENT LOAN FUND				
	REPAYABLE IN DOLLARS	530,626,670.69	529,917,433.35	1,499,695,327.45	39,229,326.58
	TOTAL	530,626,670.69	529,917,433.35	1,499,695,327.45	39,229,326.58
	OTHER AID LOANS				
	REPAYABLE IN DOLLARS	292,685,401.38	292,658,987.82	588,403,885.95	22,360,979.52
	TOTAL	292,685,401.38	292,658,987.82	588,403,885.95	22,360,979.52
	DEVELOPMENT LOAN FUND - LIQUIDATING				
	REPAYABLE IN DOLLARS	12,938,646.33	12,938,625.63	15,382,773.83	3,519,433.79
	REPAYABLE IN L.C. W/MOV	21,658,994.38	21,658,994.38	2,943,173.22	300,437.65
	REPAYABLE IN L.C. W/O MOV	17,185.40	17,185.40		
	TOTAL	34,614,826.11	34,614,805.41	18,325,947.05	3,819,871.44
	PREDECESSOR AGENCY LOANS				
	REPAYABLE IN DOLLARS	93,319,479.59	93,225,111.86	5,853,367.90	
	REPAYABLE IN L.C. W/MOV	238,907.75	238,907.75		
	REPAYABLE IN L.C. W/O MOV				
	TOTAL	93,558,387.34	93,464,019.61	5,853,367.90	
	PL 480 - OTHER THAN COOLEY				
	REPAYABLE IN DOLLARS				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	217,858.00	217,828.00	29,946,960.94	2,727,426.73
REPAYABLE IN L.C. W/MOV				
	4,884,255.66	4,884,255.66	24,915,447.30	
REPAYABLE IN L.C. W/O MOV				
	4,217,999.90	4,217,999.90		
TOTAL	9,320,113.56	9,320,083.56	54,862,408.24	2,727,426.73
PL 480 - COOLEY				
REPAYABLE IN L.C. W/O MOV				
	300,651.14	300,651.14		
REPAYABLE IN L.C. W/O MOV				
	9,506,622.82	9,506,622.82	5,572,841.64	
TOTAL	9,807,273.96	9,807,273.96	5,572,841.64	
REPAYABLE IN DOLLARS				
	2,291,174.82	2,291,174.82		
TOTAL	2,291,174.82	2,291,174.82		
GRAND TOTAL	1,201,015,066.78	1,198,992,742.16	2,614,836,225.09	85,206,038.31

LEGISLATIVE HISTORY

P.L. 86-73, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THISE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPRIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962)*

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975 MILLION FOR DEVELOPMENT LOANS AND $425 MILLION FOR PROGESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR $687,300,000 FOR DEVELOPMENT LOANS AND $375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED $773,727,600 FOR DEVELOPMENT LOANS AND $425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $618,225,000 FOR DEVELOPMENT LOANS AND $435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $500 MILLION FOR DEVELOPMENT LOANS AND $420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $435 MILLION FOR DEVELOPMENT LOANS AND $389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201(D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969)*

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING $300 MILLION FOR DEVELOPMENT LOANS AND $255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PEP'OD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350 MILLION FOR THE FISCAL YEAR 1970 AND $350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20 MILLION FOR FISCAL YEAR 1970 AND $20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250 MILLION AND FOR ALLIANCE FOR PROGRESS $295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975)*

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING $618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

SECTION 103 - FOOD AND NUTRITION	-	$291 MILLION
SECTION 104 - POPULATION AND PLANNING	-	145 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	90 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUTRIES AND ORGANIZATONS	-	39 MILLION
		$618 MILLION

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN $300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECEIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE $167,884,500 IN FY 1974 AND $197,194,000 IN FY 1975.

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATIONS, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTION 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN $210 MILLION REPAYABLE SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED $60 MILLION REPAYABLE WITHIN THIRTY YEARS AND $30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (C, F AND G) LOANS TO GOVERNMENTS AND SECTION 104(E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSED THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED. FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U.S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U.S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U.S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THIS LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U.S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U.S. DOLLARS. THE INDIVIDULAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOR THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OF $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUHTORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U.S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINUMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U.S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT, UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% TO 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS $210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF $15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U.S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OR, IF IN THE CURRENCY OF THE BORROWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U.S. DOLLARS AND GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN

WHICH THE FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U.S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1965 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U.S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH. . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM FIFTEEN TO FORTY YEARS, INCLUDING A GRACE PERIOD OF FOUR YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYBLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMI-ANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIAITONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-1/2%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATIONS, WHICH IS NON-INTEREST BEARING. LOANS ARE REPAYBLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM FIVE TO FORTY YEARS WITH GRACE PERIODS VARYING FROM ONE TO FOUR YEARS.

FOOTNOTES

1). THESE AMOUNTS INCLUDE CAPITALIZED INTEREST.

2). PAGE VI: PRINCIPAL REPAYMENTS INCLUDE $210,809,184.80 IN U.S. DOLLARS.
INTEREST COLLECTIONS INCLUDE $160,832,438.01 IN U.S. DOLLARS.

3). PAGE VI: PRINCIPAL REPAYMENTS INCLUDE $1,588,119.84 IN U.S. DOLLARS.
INTEREST COLLECTION INCLUDE $260,248.17 IN U.S. DOLLARS.

4). PAGE VI: PRINCIPAL REPAYMENTS INCLUDE $612,319.23 IN LOCAL CURRENCY.
INTEREST COLLECTIONS INCLUDE $317,431.63 IN U.S. DOLLARS.

5). PAGE VI: PRINCIPAL REPAYMENTS INCLUDE $45,319,632.89 IN U.S. DOLLARS.
INTEREST COLLECTIONS INCLUDE $16,735,754.24 IN U.S. DOLLARS.

6). PAGE VI: PRINCIPAL REPAYMENTS INCLUDE $64,437,437.79 IN U.S. DOLLARS.
INTEREST COLLECTIONS INCLUDE $57,837,224.62 IN U.S. DOLLARS.

7). PAGE VI: NUMBER 51 IS NOW 54, NUMBER 799 IS NOW 802, NUMBER 511 IS NOW 507,
NUMBER 122 IS NOW 119, NUMBER 481 IS NOW 473, NUMBER 384 IS NOW 362,
AND NUMBER 1972 IS NOW 1935.

8). AFGHANISTAN (306): THE EXCHANGE RATE USED TO VALUE LOCAL CURRENCY
LOAN 306-D-015 IS 26.2240 (PAGE 478).

9). PRIVATE SECTOR LOANS ARE NO LONGER REPORTED UNDER THE DIRECT LOAN PROGRAM.

10). TRADE AND DEVELOPMENT PROGRAM IS NOW THE TRADE AND DEVELOPMENT AGENCY.