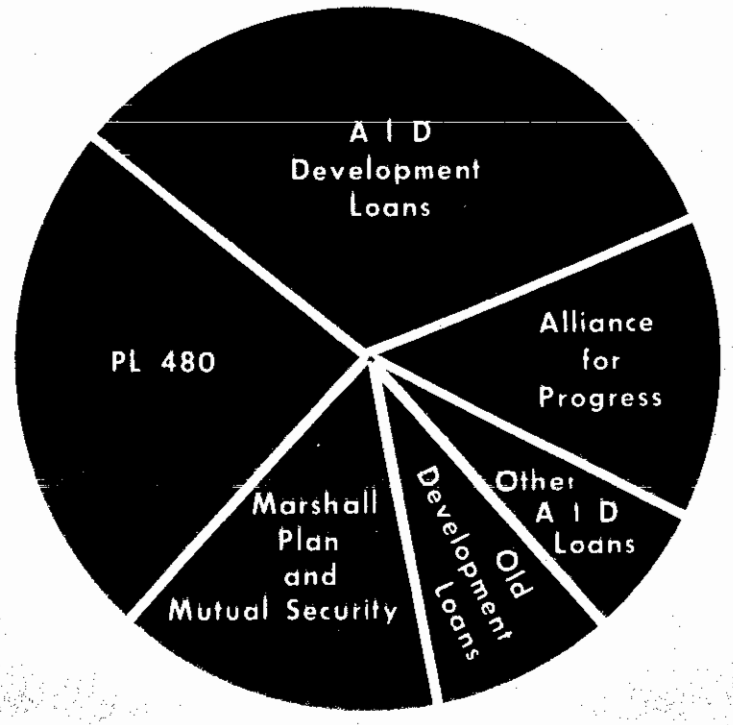
PD-ACB-109

W-224

As of March 31, 1981

# STATUS OF LOAN AGREEMENTS

Agency for International Development




Office of Financial Management, A.I.D.

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6

# F O R E W O R D

## 1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE VI) BY REGIONAL AREA (PAGE VII) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT.

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

| REGION AND COUNTRY | TYPE OF LOANS | LOAN SERIAL NUMBER | SUFFIX |
|---|---|---|---|
| 000 | A | 000 | A |

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

| TYPE | AUTHORIZATION |
|---|---|
| F | DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| H | A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. (LIQUIDATION ACCOUNT) |
| J | MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| K | AI.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED). |

A.I.D. LOANS - (Cont'd)

| TYPE | AUTHORIZATION |
|---|---|
| L | ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT). |
| M | INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.). |
| N | A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED). |
| P | INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS,FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED). |
| Q | POPULATION PLANNING, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| T | FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| U | HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| V | EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE AST OF 1961, AS AMENDED. |
| W | SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| X | SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |
| Z | ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. |

PUBLIC LAW 480 LOANS

| TYPE | AUTHORIZATION |
|---|---|
| C | LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (C), COMMON DEFENSE. |
| D | LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (G), TRIANGULAR TRADE. |
| E | LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (E), COOLEY. |
| G | LOANS AUTHORIZED UNDER P.L. 480, SECTION 104 (F), ECONOMIC DEVELOPMENT. |

PREDECESSOR AGENCY LOANS

| TYPE | AUTHORIZATION |
|---|---|
| A | LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND. |
| B | LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS). |

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

| SUFFIX | | |
|---|---|---|
| A, B, C, D OR E | = | AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN. |
| N | = | PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN. |
| R | = | RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN. |

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED, PRINCIPALLY, FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPOSES. PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; I.E., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; I.E., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAID BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS, WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF MARCH 31, 1981

| | NUMBER | AGREEMENT[1/] AMOUNT | AMOUNTS[1/] UTILIZED | PRINCIPAL REPAYMENTS | OTHER REDUCTIONS/ EXCHANGE RATE[1/] ADJUSTMENTS | BALANCE[1/] OUTSTANDING | INTEREST[1/] COLLECTIONS |
|---|---|---|---|---|---|---|---|
| A.I.D. LOANS | | | | | | | |
| DEVELOPMENT ASSISTANCE | | | | | | | |
| FOOD AND NUTRITION | 249 | $2,178,505,578.00 | $1,085,976,637.02 | | | $1,085,976,637.02 | $47,429,305.16 |
| HEALTH | 54 | $341,721,871.22 | $177,446,847.28 | | | $177,446,847.28 | $7,968,928.55 |
| EDUCATION & HUMAN RESOURCES | 31 | $144,729,606.48 | $53,220,650.52 | | | $53,220,650.52 | $2,097,962.96 |
| SELECTED DEVELOPMENT PROBLEMS | 55 | $245,262,258.33 | $171,218,506.60 | | | $171,218,506.60 | $8,120,506.99 |
| SELECTED COUNTRIES & ORGANIZATIONS | 2 | $66,158,619.01 | $66,158,619.01 | | | $66,158,619.01 | $2,913,077.12 |
| POPULATION PLANNING | 8 | $48,700,000.00 | $13,608,674.89 | | | $13,608,674.89 | $250,203.33 |
| DEVELOPMENT LOANS (LIQUIDATION) | 481 | $7,100,357,870.58 | $7,097,947,353.25 | $764,072,768.65 | | $6,333,874,584.60 | $1,199,984,899.72 |
| ALLIANCE FOR PROGRESS (LIQUIDATION) | 383 | $3,620,151,860.60 | $3,618,391,533.81 | $486,315,012.09 | 109,362.56 | $3,131,967,159.16 | $599,395,950.12 |
| OTHER | | | | | | | |
| DISASTER RELIEF | 2 | $31,608,483.48 | $31,608,483.48 | | | $31,608,483.48 | $2,794,219.04 |
| OTHER ANNUAL APPROPRIATIONS | | | | | | | |
| REPAYABLE IN DOLLARS | 169 | $6,024,956,894.62 | $4,759,276,301.46 | $259,710,952.51 | 3,754,027.34 | $4,495,811,321.61 | $370,755,571.44 |
| REPAYABLE IN LOCAL CURRENCY W/MOV | 4 | $58,137,941.37 | $58,137,941.37 | $13,717,597.98 | | $44,420,343.39 | $29,097,757.97 |
| REPAYABLE IN LOCAL CURRENCY WO/MOV | 2 | $7,265,761.44 | $7,265,761.44 | $829,697.32 | 3,459,873.65CR | $2,976,190.47 | $441,246.73 |
| TOTAL - A.I.D. LOANS | 1440 | $19,867,556,745.13 | $17,140,257,310.13 | $1,524,646,028.55 | 3,863,389.90<br>3,459,873.65CR | $15,608,288,018.03 | $2,271,249,629.13 |
| PUBLIC LAW 480 | | | | | | | |
| SEC. 104 (G), (D) AND (F) | | | | | | | |
| REPAYABLE IN DOLLARS | 27 | $170,674,722.48 | $170,674,722.48 | $124,079,933.06 | 29,946,960.94 | $16,647,828.48 | $25,924,772.73 |
| REPAYABLE IN LOCAL CURRENCY W/MOV | 61 | $977,037,704.10 | $975,995,829.63 | $664,276,558.74[2/] | 24,915,447.20[12/] | $286,803,823.69 | $510,489,367.34[2/] |
| REPAYABLE IN LOCAL CURRENCY WO/MOV* | 229 | $4,031,106,608.58 | $4,030,239,818.76 | $1,970,938,228.29[3/] | 1,491,012,237.36CR | $568,289,353.11 | $825,369,093.43[3/] |
| SEC. 104 (E) - COOLEY LOANS | | | | | | | |
| REPAYABLE IN LOCAL CURRENCY WO/MOV | 424 | $427,742,415.49 | $422,952,011.45 | $292,305,517.87[4/] | 6,419,453.99<br>96,808,013.20CR | $27,419,026.39 | $158,860,449.51[4/] |
| TOTAL - PUBLIC LAW 480 | 741 | $5,606,561,450.65 | $5,599,862,382.32 | $3,051,600,237.96 | 61,281,862.13<br>1,587,820,250.56CR | $899,160,031.67 | $1,520,643,683.01 |
| PREDECESSOR AGENCIES | | | | | | | |
| DEVELOPMENT LOAN FUND (LIQUIDATION) | | | | | | | |
| REPAYABLE IN DOLLARS | 63 | $392,437,687.51 | $392,437,687.51 | $305,415,716.39[5/] | 6,636,939.69 | $80,385,031.43 | $149,951,884.05[5/] |
| REPAYABLE IN LOCAL CURRENCY W/MOV | 162 | $1,465,321,886.88 | $1,465,321,886.88 | $1,262,922,421.04[6/] | 2,090,805.60 | $200,308,660.24 | $589,345,259.80[6/] |
| REPAYABLE IN LOCAL CURRENCY WO/MOV | 5 | $7,831,923.99 | $7,831,923.99 | $2,113,030.51 | 981,214.53CR | $4,737,678.95 | $1,526,804.98 |
| OTHER | | | | | | | |
| REPAYABLE IN DOLLARS | 102 | $2,000,846,693.32 | $2,000,846,693.32 | $1,549,634,113.16 | 31,250,000.00 | $419,962,580.16 | $863,197,051.93 |
| REPAYABLE IN LOCAL CURRENCY W/MOV | 53 | $711,335,055.60 | $711,335,055.60 | $337,817,667.08[7/] | | $373,517,388.52 | $465,733,941.29[7/] |
| REPAYABLE IN LOCAL CURRENCY WO/MOV | 17 | $139,935,984.11 | $139,935,984.11 | $81,458,468.18 | 31,768,590.95CR | $26,708,924.98 | $43,256,843.63 |
| TOTAL - PREDECESSOR AGENCIES | 402 | $4,717,709,231.41 | $4,717,709,231.41 | $3,539,361,416.36 | 39,977,745.29<br>32,749,805.48CR | $1,105,620,264.28 | $2,113,011,785.68 |
| GRAND TOTAL | 2583[*/] | $30,191,827,427.19 | $27,457,828,923.86 | $8,115,607,682.87 | 105,122,997.32<br>1,624,029,929.69CR | $17,613,068,313.98 | $5,904,905,097.82 |

* Includes loans requiring more than one billing.

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
AFRICA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| A.I.D. LOANS | | | | | | | | | | |
| FOOD AND NUTRITION DOLLARS REPAYABLE | | | | | | | | | | |
| 27 | 166,672 | 8,506 | 83,147 | | | | | 83,147 | 657 | 4,487 |
| HEALTH DOLLARS REPAYABLE | | | | | | | | | | |
| 1 | 5,103 | | 5,103 | | | | | 5,103 | 51 | 386 |
| SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE | | | | | | | | | | |
| 11 | 52,911 | 2,082 | 50,375 | | | | | 50,375 | 414 | 2,853 |
| DEVELOPMENT LOAN FUND DOLLARS REPAYABLE | | | | | | | | | | |
| 155 | 609,191 | 109 | 608,054 | 3,363 | 65,431 | | | 542,624 | 4,085 | 105,035 |
| OTHER AID LOANS DOLLARS REPAYABLE | | | | | | | | | | |
| 22 | 241,604 | 6,195 | 217,561 | 394 | 14,088 | 19 | 3,754 | 199,719 | 1,123 | 26,731 |
| PUBLIC LAW 480 | | | | | | | | | | |
| PL 480 OTHER THAN COOLEY L/C W/MOV REPAYABLE | | | | | | | | | | |
| 1 | 22,675 | | 21,633 | | 2,891 | | | 18,742 | | 2,698 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
AFRICA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 18 | 54,871 | 219 | 54,772 | 184 | 8,766 | | 33,091CR | 12,915 | 194 | 12,977 |
| PL 480 - COOLEY L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 4 | 4,755 | | 4,755 | | 1,381 | | 1,017<br>1,617CR | 740 | | 1,105 |
| PRECESSOR AGENCIES | | | | | | | | | | |
| DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE | | | | | | | | | | |
| 7 | 37,327 | | 37,327 | 457 | 18,650 | | 6,290 | 12,387 | 215 | 16,152 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 8 | 31,953 | | 31,953 | 847 | 30,098 | | 21 | 1,834 | 47 | 12,643 |
| REGION TOTALS | | | | | | | | | | |
| 254 | 1,227,061 | 17,111 | 1,114,679 | 5,246 | 141,304 | 19 | 11,082<br>34,709CR | 927,585 | 6,786 | 185,068 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
ASIA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| A.I.D. LOANS | | | | | | | | | | |
| FOOD AND NUTRITION DOLLARS REPAYABLE | | | | | | | | | | |
| 97 | 1,165,817 | 109,225 | 582,528 | | | | | 582,528 | 4,605 | 26,587 |
| HEALTH DOLLARS REPAYABLE | | | | | | | | | | |
| 29 | 229,926 | 11,147 | 128,673 | | | | | 128,673 | 941 | 5,202 |
| EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE | | | | | | | | | | |
| 6 | 26,900 | 769 | 7,513 | | | | | 7,513 | 70 | 220 |
| SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE | | | | | | | | | | |
| 13 | 62,802 | 2,224 | 40,505 | | | | | 40,505 | 395 | 1,691 |
| SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE | | | | | | | | | | |
| 2 | 66,159 | | 66,159 | | | | | 66,159 | 250 | 2,913 |
| POPULATION PLANNING DOLLARS REPAYABLE | | | | | | | | | | |
| 6 | 45,700 | 2,306 | 11,693 | | | | | 11,693 | 100 | 174 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
ASIA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | CUMULATIVE | PRINCIPAL REPAYMENTS FY | CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| DEVELOPMENT LOAN FUND DOLLARS REPAYABLE | | | | | | | | | | |
| 198 | 5,149,710 | 1,069 | 5,148,436 | 50,656 | 496,474 | | | 4,651,962 | 42,155 | 871,844 |
| DISASTER RELIEF AND REHABILATION DOLLARS REPAYABLE | | | | | | | | | | |
| 1 | 18,000 | | 18,000 | | | | | 18,000 | 18 | 2,038 |
| OTHER AID LOANS DOLLARS REPAYABLE | | | | | | | | | | |
| 13 | 119,680 | | 119,680 | 1,517 | 25,255 | | | 94,425 | 1,178 | 31,833 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 1 | 7,051 | | 7,051 | 121 | 615 | | 3,460CR | 2,976 | 8 | 441 |
| PUBLIC LAW 480 | | | | | | | | | | |
| PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE | | | | | | | | | | |
| 1 | 5,189 | | 5,189 | | 2,335 | | | 2,854 | | 1,646 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 21 | 600,300 | | 600,300 | 1,228 | 492,711 | | 24,915 | 82,674 | 1,491 | 285,619 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
ASIA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 53 | 2,336,281 | | 2,336,281 | 3,084 | 1,567,901 | | 608,338CR | 160,042 | 2,105 | 351,649 |
| PL 480 - COOLEY | | | | | | | | | | |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 193 | 274,645 | | 269,854 | 3,965 | 183,613 | | 3,633<br>58,319CR | 24,290 | 981 | 103,112 |
| PRECESSOR AGENCIES | | | | | | | | | | |
| DEVELOPMENT LOAN FUND - LIQUIDATING | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 11 | 45,950 | 1 | 45,950 | 533 | 27,709 | | 50 | 18,192 | 233 | 12,804 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 83 | 915,350 | | 915,350 | 4,469 | 804,188 | | | 111,162 | 1,715 | 323,470 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 2 | 5,546 | | 5,546 | | 243 | | 566CR | 4,738 | | 762 |
| PREDECESSOR AGENCY LOANS | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 3 | 281,383 | | 281,383 | 9,066 | 115,035 | | | 166,348 | 829 | 124,206 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
ASIA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 22 | 396,514 | | 396,514 | 2,591 | 238,699 | | | 157,815 | 2,183 | 248,782 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 3 | 50,074 | | 50,074 | | 50,074 | | | | | 814 |
| REGION TOTALS | | | | | | | | | | |
| 758 | 11,802,977 | 126,742 | 11,036,681 | 77,231 | 4,004,852 | | 28,598 | 6,332,548 | 59,258 | 2,395,808 |
| | | | | | | | 670,682CR | | | |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| A.I.D. LOANS | | | | | | | | | | |
| FOOD AND NUTRITION DOLLARS REPAYABLE | | | | | | | | | | |
| 114 | 784,504 | 54,412 | 381,368 | | | | | 381,368 | 3,672 | 14,411 |
| HEALTH DOLLARS REPAYABLE | | | | | | | | | | |
| 19 | 96,594 | 2,530 | 41,081 | | | | | 41,081 | 388 | 2,284 |
| EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE | | | | | | | | | | |
| 25 | 117,830 | 5,185 | 45,707 | | | | | 45,707 | 405 | 1,878 |
| SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE | | | | | | | | | | |
| 28 | 117,221 | 6,705 | 68,010 | | | | | 68,010 | 591 | 2,480 |
| POPULATION PLANNING DOLLARS REPAYABLE | | | | | | | | | | |
| 2 | 3,000 | | 1,915 | | | | | 1,915 | 19 | 76 |
| DEVELOPMENT LOAN FUND DOLLARS REPAYABLE | | | | | | | | | | |
| 4 | 6,501 | | 6,501 | 117 | 1,626 | | | 4,876 | 55 | 1,188 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | CUMULATIVE | PRINCIPAL REPAYMENTS FY | CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| ALLIANCE FOR PROGRESS | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 383 | 3,620,152 | 427 | 3,618,392 | 42,785 | 486,315 | | 109 | 3,131,967 | 34,229 | 599,396 |
| DISASTER RELIEF AND REHABILATION | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 1 | 13,608 | | 13,608 | | | | | 13,608 | 137 | 756 |
| OTHER AID LOANS | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 37 | 489,744 | 80,000 | 474,744 | 4,828 | 167,161 | | | 307,583 | 1,801 | 79,476 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 1 | 214 | | 214 | | 214 | | | | | |
| PUBLIC LAW 480 | | | | | | | | | | |
| PL 480 OTHER THAN COOLEY | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 4 | 22,086 | | 22,086 | 905 | 20,660 | | | 1,426 | 57 | 8,776 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 10 | 40,688 | | 40,688 | 925 | 28,317 | | | 12,371 | 261 | 21,818 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 56 | 321,907 | | 321,907 | 777 | 29,390 | | 280,971CR | 11,546 | 185 | 38,490 |
| PL 480 - COOLEY | | | | | | | | | | |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 83 | 27,742 | | 27,742 | 9 | 19,852 | | 722<br>7,097CR | 71 | 2 | 7,728 |
| PRECESSOR AGENCIES | | | | | | | | | | |
| DEVELOPMENT LOAN FUND - LIQUIDATING | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 31 | 124,770 | | 124,770 | 3,527 | 100,978 | | 297 | 23,496 | 439 | 44,466 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 30 | 78,284 | | 78,284 | 840 | 67,488 | | 2,070 | 8,726 | 169 | 36,399 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 2 | 1,619 | | 1,619 | | 1,307 | | 312CR | | | 609 |
| PREDECESSOR AGENCY LOANS | | | | | | | | | | |
| DOLLARS REPAYABLE | | | | | | | | | | |
| 8 | 43,507 | | 43,507 | 10 | 43,468 | | | 39 | 1 | 12,680 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
LATIN AMERICA

| LOAN PROGRAM AGREEMENTS NUMBER L/C W/MOV | AMOUNT REPAYABLE | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| 6 | 9,513 | | 9,513 | | 9,513 | | | | | 2,798 |
| REGION TOTALS | | | | | | | | | | |
| 844 | 5,919,484 | 149,259 | 5,321,657 | 54,722 | 976,289 | | 3,198 | 4,053,791 | 42,411 | 875,710 |
| | | | | | | | 288,380CR | | | |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | CUMULATIVE | PRINCIPAL REPAYMENTS FY | CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| A.I.D. LOANS | | | | | | | | | | |
| FOOD AND NUTRITION DOLLARS REPAYABLE | | | | | | | | | | |
| 11 | 61,512 | 480 | 38,933 | | | | | 38,933 | 458 | 1,944 |
| HEALTH DOLLARS REPAYABLE | | | | | | | | | | |
| 5 | 10,099 | 156 | 2,590 | | | | | 2,590 | 24 | 97 |
| SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE | | | | | | | | | | |
| 3 | 12,328 | | 12,328 | | | | | 12,328 | 199 | 1,097 |
| DEVELOPMENT LOAN FUND DOLLARS REPAYABLE | | | | | | | | | | |
| 124 | 1,334,955 | | 1,334,955 | 7,023 | 200,542 | | | 1,134,414 | 3,819 | 221,918 |
| OTHER AID LOANS DOLLARS REPAYABLE | | | | | | | | | | |
| 97 | 5,173,930 | 326,920 | 3,947,292 | 189 | 53,207 | | | 3,894,085 | 48,441 | 232,716 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 4 | 58,138 | | 58,138 | 930 | 13,718 | | | 44,420 | 794 | 29,098 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| PUBLIC LAW 480 | | | | | | | | | | |
| PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE | | | | | | | | | | |
| 22 | 143,400 | | 143,400 | 178 | 101,085 | | 29,947 | 12,368 | 165 | 15,503 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 29 | 313,375 | | 313,375 | 6,086 | 140,358 | | | 173,017 | 3,071 | 200,355 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 102 | 1,318,048 | | 1,317,280 | 10,779 | 364,881 | | 568,612CR | 383,786 | 6,021 | 422,252 |
| PL 480 - COOLEY L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 144 | 120,600 | | 120,600 | 373 | 87,460 | | 1,048<br>29,775CR | 2,318 | 107 | 46,915 |
| PRECESSOR AGENCIES | | | | | | | | | | |
| DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE | | | | | | | | | | |
| 14 | 184,390 | | 184,390 | 384 | 158,079 | | | 26,311 | 166 | 76,529 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 41 | 439,735 | | 439,735 | 6,345 | 361,148 | | | 78,587 | 392 | 216,833 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
NEAR EAST

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 1 | 667 | | 667 | | 563 | | 103CR | | | 156 |
| PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE | | | | | | | | | | |
| 89 | 1,675,285 | | 1,675,285 | 22,433 | 1,390,460 | | 31,250 | 253,575 | 2,418 | 726,066 |
| L/C W/MOV REPAYABLE | | | | | | | | | | |
| 25 | 305,308 | | 305,308 | 5,082 | 89,605 | | | 215,703 | 5,387 | 214,153 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 9 | 62,928 | | 62,928 | 538 | 9,655 | | 28,157CR | 25,116 | 842 | 27,782 |
| REGION TOTALS | | | | | | | | | | |
| 720 | 11,214,700 | 327,556 | 9,957,206 | 60,339 | 2,970,762 | | 62,245<br>626,647CR | 6,297,552 | 72,305 | 2,433,413 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS
NON REGIONAL

| LOAN PROGRAM AGREEMENTS NUMBER | AMOUNT | AMOUNTS UTILIZED FY | AMOUNTS UTILIZED CUMULATIVE | PRINCIPAL REPAYMENTS FY | PRINCIPAL REPAYMENTS CUMULATIVE | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE | BALANCE OUTSTANDING | INTEREST COLLECTIONS FY | INTEREST COLLECTIONS CUMULATIVE |
|---|---|---|---|---|---|---|---|---|---|---|
| PRECESSOR AGENCIES | | | | | | | | | | |
| PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE | | | | | | | | | | |
| 2 | 672 | | 672 | | 672 | | | | | 245 |
| L/C WO/MOV REPAYABLE | | | | | | | | | | |
| 5 | 26,934 | | 26,934 | | 21,729 | | 3,612CR | 1,593 | | 14,660 |
| REGION TOTALS | | | | | | | | | | |
| 7 | 27,606 | | 27,606 | | 22,401 | | 3,612CR | 1,593 | | 14,906 |

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF MARCH 31, 1981
IN THOUSANDS OF DOLLARS

| LOAN PROGRAM AGREEMENTS | | AMOUNTS UTILIZED | | PRINCIPAL REPAYMENTS | | OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS | | BALANCE | INTEREST COLLECTIONS | |
|---|---|---|---|---|---|---|---|---|---|---|
| NUMBER | AMOUNT | FY | CUMULATIVE | FY | CUMULATIVE | FY | CUMULATIVE | OUTSTANDING | FY | CUMULATIVE |
| PUBLIC LAW 480 | | | | | | | | | | |
| PREDECESSOR AGENCY LOANS | | | | | | | | | | |
| GRAND TOTAL | | | | | | | | | | |
| 2583 | 30,191,827 | 620,668 | 27,457,829 | 197,538 | 8,115,608 | 19 | 105,123 | 17,613,068 | 180,760 | 5,904,905 |
| | | | | | | | 1,624,030CR | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD-AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BENIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 680-H-002 | GOVERNMENT OF BENIN G | 022167$ | 84115110$ | 84115110$ | 2817688 | $ | 81297422$ | 9025410 |
| | RURAL WATER SUPPLY | 051967 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 100779 | | | | | | |
| 680-H-003 | GOVERNMENT OF BENIN G | 053172$ | 793190757$ | 793190757$ | 000 | $ | 793190757$ | 77655646 |
| 625H002 | PARAKOU-MALANVILLE ROAD | 072872 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 070934 | | | | | | |
| 680-W-004 | GOVERNMENT OF BENIN G | 030474$ | 338507776$ | 338507776$ | 000 | $ | 338507776$ | 29991794 |
| 625W008 | PARAKOU-MALANVILLE ROAD | 032274 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 082585 | | | | | | |
| 680-W-005 | GOVERNMENT OF BENIN G | 062774$ | 1090000000$ | 1070589837$ | 000 | $ | 1070589837$ | 53973278 |
| 625W009 | DAHOMEY-COTONOU BRIDGE X DAM | 091274 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 070636 | | | | | | |
| | TOTAL | $ | 2305813643$ | 2286403480$ | 2817688$ | 000$ | 2283585792$ | 17064628 |
| | COUNTRY TOTAL BENIN DOLLARS AND DOLLARS EQUIVALENTS | $ | 2305813643$ | 2286403480$ | 2817688$ | 000$ | 2283585792$ | 17064628 |
| | BOTSWANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 633-H-001 | GOVERNMENT OF BOTSWANA G | 071070$ | 639267687$ | 639267687$ | 000 | $ | 639267687$ | 79297719 |
| 698H009 | SHASHE PROJECT | 063071 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 052382 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 22637315 | 22637315 | | | | 22637315 |
| | NET TOTAL | | 661905002 | 661905002 | 000 | 000 | 661905002 | 10193504 |
| 633-H-002 | GOVERNMENT OF BOTSWANA G | 042872$ | 1260000000$ | 1248427598$ | 000 | $ | 1248427598$ | 14606508 |
| 690H001 | BOTSWANA-ZAMBIA ROAD | 083172 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 082983 | | | | | | |
| 633-H-002A | GOVERNMENT OF BOTSWANA G | 061173$ | 4000000000$ | 3716736215$ | 000 | $ | 3716736215$ | 26750878 |
| 690H001A | BOTSWANA-ZAMBIA ROAD | 061373 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 012186 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | BOTSWANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 23219050 02 | $ 22820062 15 | $ 000 | $ 000 | $ 22820062 15 | $ 2747510 20 |
| | COUNTRY TOTAL BOTSWANA DOLLARS AND DOLLARS EQUIVALENTS | | $ 23219050 02 | $ 22820062 15 | $ 000 | $ 000 | $ 22820062 15 | $ 2747510 20 |
| | CAMEROON | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 631-H-001<br>AID 56 | GOVERNMENT OF CAMEROON G<br>TRANSCAMEROONIAN RAILROAD<br>.750%120 MOS/ .750% 30 YR 0 MO | 06 29 62 $<br>082763<br>091774 | $ 919546818 | $ 919546818 | $ 195968994 | | $ 723577824 | $ 91291481 |
| 631-H-002 | GOVERNMENT OF CAMEROON G<br>CAMEROON: MILE 47 MAMFE ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 04 26 65 $<br>022266<br>091279 | $ 339711542 | $ 339711542 | $ 113796 61 | | $ 328331881 | $ 39129648 |
| 631-H-004<br>698H006 | GOVERNMENT OF CAMEROON G<br>TRANSCAMEROON RAILROAD<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 07 12 68 $<br>052469<br>042780 | $ 999885274 | $ 999885274 | $ 221904 67 | | $ 977694807 | $ 19369577 3 |
| 631-H-004A<br>698H006A | GOVERNMENT OF CAMEROON G<br>TRANSCAMEROON RAILROAD PHASEII<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02 12 70 $<br>063070<br>053083 | $ 200000000 | $ 200000000 | $ 000 | | $ 200000000 | $ 31725930 |
| 631-W-005<br>698W018 | GOVERNMENT OF CAMEROON G<br>TRANSCAMEROON RAILROAD<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 12 23 74 $<br>021075<br>041185 | $ 77000000 | $ 77000000 | $ 000 | | $ 77000000 | $ 8483231 |
| 631-W-006A | UNITED REPUBLIC OF CAMEROON G<br>TRANSCAMEROON RAILROAD III<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 08 21 78 $<br>083078<br>072389 | $ 500000000 | $ 500000000 | $ 000 | | $ 500000000 | $ 14804860 |
| 631-W-006B | UNITED REPUBLIC OF CAMEROON G<br>TRANSCAMEROON RAILROAD III<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 08 21 78 $<br>083078<br>111489 | $ 250000000 | $ 203294543 | $ 000 | | $ 203294543 | $ 1600887 |

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|---|---|---|---|---|---|---|---|---|
| | CAMEROON | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 32,861,436.34 | $ 32,394,381.77 | $ 2,295,391.22 | $ 0.00 | $ 30,098,990.55 | $ 3,807,318.10 |
| | COUNTRY TOTAL CAMEROON DOLLARS AND DOLLARS EQUIVALENTS | | $ 32,861,436.34 | $ 32,394,381.77 | $ 2,295,391.22 | $ 0.00 | $ 30,098,990.55 | $ 3,807,318.10 |
| | CAPE VERDE ISLANDS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 655-Z-001 | GOVT OF CAPE VERDE ISLANDS G<br>AGRICULTURE SECTOR SUPPORT<br>.000%120 MOS/ .000% 30 YR 0 MO | 06/27/75 $<br>063075<br>111885 | 3,000,000.00 $ | 3,000,000.00 $ | 0.00 | $ | 3,000,000.00 $ | 0.00 |
| | LESS WRITTEN OFF | | | | | 3,000,000.00 | | |
| | NET TOTAL | | 3,000,000.00 | 3,000,000.00 | 0.00 | 3,000,000.00 | 0.00 | 0.00 |
| | TOTAL | | $ 3,000,000.00 $ | $ 3,000,000.00 $ | 0.00 $ | $ 3,000,000.00 $ | 0.00 $ | 0.00 |
| | COUNTRY TOTAL CAPE VERDE ISLANDS DOLLARS AND DOLLARS EQUIVALENTS | | $ 3,000,000.00 $ | $ 3,000,000.00 $ | 0.00 $ | $ 3,000,000.00 $ | 0.00 $ | 0.00 |
| | ENTENTE STATES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 689-H-002<br>698H011 | COUNCIL OF THE ENTENTE STATES G<br>LIVESTOCK SECTOR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02/25/71 $<br>051271<br>031484 | 5,553,683.33 $ | 5,553,683.33 $ | 0.00 | $ | 5,553,683.33 $ | 618,265.63 |
| 689-H-003<br>625H004 | COUNCIL OF THE ENTENTE STATES G<br>GRAIN STORAGE & CEREALS MARKET<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06/23/72 $<br>111472<br>041283 | 1,797,408.63 $ | 1,797,408.63 $ | 0.00 | $ | 1,797,408.63 $ | 238,787.28 |
| 689-H-004<br>625H006 | COUNCIL OF THE ENTENTE STATES G<br>AFRICAN ENTERPRISES PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06/27/72 $<br>030973<br>021284 | 7,495,129.70 $ | 7,495,129.70 $ | 0.00 | $ | 7,495,129.70 $ | 902,267.27 |

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|---|---|---|---|---|---|---|---|---|
| | ENTENTE STATES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 689-T-005<br>625T011 | COUNCIL OF THE ENTENTE STATES G<br>AFRICAN ENTERPRISES PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062875<br>032976<br>061388 | $ 200000000 | $ 125058388 | $ 000 | $ | $ 125058388 | $ 3467805 |
| 689-T-006<br>625T014 | COUNCIL OF THE ENTENTE STATES G<br>LIVESTOCK SECTOR II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052876<br>112276<br>092788 | $ 450000000 | $ 166270186 | $ 000 | $ | $ 166270186 | $ 6690670 |
| 689-T-007<br>625T015 | COUNCIL OF THE ENTENTE STATES M<br>ENTENTE FOOD PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>031777<br>101988 | $ 800000000 | $ 509580226 | $ 000 | $ | $ 509580226 | $ 8337619 |
| 689-T-007A | COUNCIL OF THE ENTENTE STATES G<br>ENTENTE FOOD PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>060978<br>000000 | $ 200000000 | $ 000 | $ 000 | $ | $ 000 | $ 000 |
| 689-W-008<br>625W012 | COUNCIL OF THE ENTENTE STATES G<br>AFRICAN ENTERPRISES PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062875<br>032976<br>041287 | $ 800000000 | $ 612460504 | $ 000 | $ | $ 612460504 | $ 2502872 |
| | TOTAL | | $ 3934622166 | $ 2897991470 | $ 000 | $ 000 | $ 2897991470 | $ 21945684 |
| | COUNTRY TOTAL ENTENTE STATES<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 3934622166 | $ 2897991470 | $ 000 | $ 000 | $ 2897991470 | $ 21945684 |
| | ETHIOPIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 663-H-007 | GOVERNMENT OF ETHIOPIA G<br>ETHIOPIA THIRD HIGHWAY PROGRAM<br>.750%120 MOS/ .750% 30 YR 0 MO | 041063<br>120263<br>110375 | $ 400000000 | $ 400000000 | 72131147 | $ | $ 327868853 | $ 3778297 2 |
| 663-H-009 | GOVERNMENT OF ETHIOPIA G<br>ETHIOPIA BRIDGING<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 052864<br>033065<br>012077 | $ 700000000 | $ 700000000 | 7855136 | $ | $ 621448864 | $ 10408605 |

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|---|---|---|---|---|---|---|---|---|
| | ETHIOPIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 663-H-009A | GOVERNMENT OF ETHIOPIA G<br>BRIDGING AMEND.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062366$<br>080266<br>111477 | 188972 01$ | 188972 01$ | 1514590 | | $ 173826 11$ | 3245614 |
| 663-H-011 | GOVERNMENT OF ETHIOPIA P<br>TWO STEP LOAN<br>FINCHAA DAM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062066$<br>063066<br>022678 | 1147703 05$ | 1147703 05$ | 9198714 | | $ 1055715 91$ | 19083833 |
| 663-H-012 | GOVERNMENT OF ETHIOPIA P<br>TWO STEP LOAN<br>FINANCE IND & AGRIC. PROJECTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 063066$<br>081767<br>082078 | 5611071 12$ | 5611071 12$ | 38309600 | | $ 5227975 12$ | 77281970 |
| 663-H-013<br>663H013 | GOVERNMENT OF ETHIOPIA G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 053167$<br>102367<br>082378 | 5800000 00$ | 5800000 00$ | 3959541 9 | | $ 5404045 81$ | 89571455 |
| 663-H-013A<br>663H013 | GOVERNMENT OF ETHIOPIA G<br>MALARIA ERADICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769$<br>112069<br>121580 | 3000000 00$ | 3000000 00$ | 3040812 | | $ 2969591 88$ | 55868899 |
| 663-H-013B<br>663H013 | GOVERNMENT OF ETHIOPIA G<br>MALARIA ERADRIATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 043071$<br>060971<br>121681 | 4900000 00$ | 4900000 00$ | 000 | | $ 4900000 00$ | 75595593 |
| 663-H-013C<br>663H013 | GOVERNMENT OF ETHIOPIA G<br>MALARIA ERADICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050873$<br>051273<br>122783 | 3251642 61$ | 3251642 61$ | 000 | | $ 3251642 61$ | 39838479 |
| 663-H-014 | GOVERNMENT OF ETHIOPIA G<br>HAILE SELASSIE I UNIVERSITY<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 061768$<br>061769<br>031281 | 9387731 5$ | 9387731 5$ | 1035240 | | $ 9284207 5$ | 16359068 |
| 663-H-015 | GOVERNMENT OF ETHIOPIA G<br>CIVIL AVIATION IMPROVEMENTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769$<br>092469<br>061780 | 8180647 37$ | 8180647 37$ | 16708251 | | $ 8013564 86$ | 154977032 |

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|---|---|---|---|---|---|---|---|---|
| | ETHIOPIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 663-H-016 | GOVERNMENT OF ETHIOPIA G<br>AGRICULTURAL SECTOR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123169<br>031370<br>121780 | $ 49999904 0$ | $ 49999904 0$ | 5068009 | | $ 49493103 1$ | 95256249 |
| 663-H-017<br>663H017 | GOVERNMENT OF ETHIOPIA G<br>HIGHWAY EQUIP REPAIR FACIL.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111869<br>032470<br>010681 | $ 34481055 4$ | $ 34481055 4$ | 3495013 | | $ 34131554 1$ | 58497681 |
| 663-H-017A<br>663H017 | GOVERNMENT OF ETHIOPIA G<br>HIGHWAY EQUIP.REPAIR FACILIT.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111869<br>032470<br>071584 | $ 7991675 7$ | $ 7991675 7$ | 000 | | $ 7991675 7$ | 8913511 |
| 663-H-019<br>663H019 | GOVERNMENT OF ETHIOPIA G<br>CONSTRUCT DORMITORIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052771<br>060971<br>061382 | $ 36713927 9$ | $ 36713927 9$ | 000 | | $ 36713927 9$ | 55643413 |
| 663-H-019A<br>663H019 | GOVERNMENT OF ETHIOPIA G<br>HAILE SELASSIE UNIVERSITY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051872<br>060572<br>061284 | $ 120000000 0$ | $ 120000000 0$ | 000 | | $ 120000000 0$ | 14373053 |
| 663-H-020 | GOVERNMENT OF ETHIOPIA G<br>AGRICULTURAL SECTOR I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061771<br>070571<br>100181 | $ 500000000 0$ | $ 500000000 0$ | 000 | | $ 500000000 0$ | 86836538 |
| 663-H-021 | GOVERNMENT OF ETHIOPIA G<br>ADA AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062871<br>110871<br>040184 | $ 56788209 0$ | $ 56788209 0$ | 000 | | $ 56788209 0$ | 6493838 |
| 663-H-022 | GOVERNMENT OF ETHIOPIA G<br>AGRICULTURAL SECTOR III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042772<br>062972<br>042583 | $ 1500000000 0$ | $ 1500000000 0$ | 000 | | $ 1500000000 0$ | 193179395 |
| 663-H-023 | GOVERNMENT OF ETHIOPIA G<br>FIFTH HIGHWAY PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062372<br>013173<br>102983 | $ 92934849 2$ | $ 92934849 2$ | 000 | | $ 92934849 2$ | 88223358 |
| 663-K-010 | GOVERNMENT OF ETHIOPIA G<br>PROGRAM ASSISTANCE<br>3.500% 24 MOS/ 3.500% 18 YR 0 MO | 061865<br>062565<br>122167 | $ 300000000 0$ | $ 300000000 0$ | 199133235 | | $ 100866765 0$ | 108398594 |

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|---|---|---|---|---|---|---|---|---|
| | ETHIOPIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 663-T-024 | GOVERNMENT OF ETHIOPIA G<br>AGRICULTURAL SECTOR LOAN IV<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>042575<br>080785 | $ 150000000 | $ 150000000 | 000 | | $ 150000000 | $ 14656695 |
| 663-U-025 | GOVERNMENT OF ETHIOPIA G<br>ETHIOPIA MALARIA LOAN V<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053175<br>092675<br>030386 | $ 51025177 | $ 51025177 | 000 | | $ 51025177 | $ 3857010 |
| | TOTAL | | $ 1048013503 | $ 1048013503 | $ 397085166 | 000 | $ 1008304986 | $ 148096620 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 663-A-001<br>DLF 88 | SUILUPPO AGRICOLO INDUSTRIALE P<br>S.A.I.D.E. TEXTILE MILL<br>5.750% 24 MOS/ 5.750% 8 YR 0 MO | 050159<br>080659<br>080161 | $ 49999994 | $ 49999994 | 49999994 | | $ 000 | $ 1449404 |
| 663-A-002<br>DLF 165 | ETHIOPIAN DEVELOPMENT CORP. G<br>DEVELOPMENT BANK PROJECT<br>4.000% 12 MOS/ 4.000% 14 YR 0 MO | 110860<br>062061<br>101562 | $ 198681644 | $ 198681644 | 198681644 | | $ 000 | $ 4676904 |
| 663-A-003<br>DLF 184 | ATLAS ENG. & CONTRACTING CO SA P<br>FORESTRY DEVELOPMENT<br>5.750% 18 MOS/ 5.750% 6 YR 6 MO | 022161<br>063061<br>030162 | $ 2096537 | $ 2096537 | 000 | | $ 2096537 | $ 000 |
| | LESS WRITTEN OFF | | | | | 2096537 | | |
| | NET TOTAL | | 2096537 | 2096537 | 000 | 2096537 | 000 | 000 |
| 663-A-004<br>DLF 179 | GOVERNMENT OF ETHIOPIA G<br>AIRPORT DEVELOPMENT PROJECT<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 062861<br>071761<br>110162 | $ 199995767 | $ 199995767 | 184442146 | | $ 155536209 | $ 82690176 |
| 663-A-005<br>DLF 180 | GOVERNMENT OF ETHIOPIA G<br>AVIATION JET FACILITIES<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 122860<br>071761<br>082363 | $ 263851222 | $ 263851222 | 236019390 | | $ 27831832 | $ 10091627 |
| 663-A-006<br>DLF 193 | GOVERNMENT OF ETHIOPIA G<br>ROAD MAINTENANCE<br>3.500% 12 MOS/ 3.500% 11 YR 0 MO | 032061<br>081561<br>112163 | $ 330950095 | $ 330950095 | 330950095 | | $ 000 | $ 7410122 |

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|---|---|---|---|---|---|---|---|---|
| | ETHIOPIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| | TOTAL | | $ 28455371 63 | $ 28455371 63 | $ 26600725 85 | $ 2096537 | $ 1833680 41 | $ 106318235 3 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>ETHIOPIAN DOLLARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 663-G-008 | GOVERNMENT OF ETHIOPIA G | 080563 | 116812766 | 116812766 | 38937591 | | 77875175 | 10849216 |
| | ECONOMIC DEVELOPMENT | 102065 | $ 47080827 | $ 47080827 | 17896130 | $ | 38006429 | $ 4859799 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 120268 | | | | $ 8821732 | | |
| | TOTAL ETHIOPIAN DOLLARS | | 116812766 | 116812766 | 38937591 | 000 | 77875175 | 10849216 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 47080827 | $ 47080827 | 17896130 | $ 000 | $ 38006429 | $ 4859799 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 8821732 | | |
| | COUNTRY TOTAL ETHIOPIA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 133727530 22 | $ 133727530 22 | $ 307505388 1 | $ 2096537 | $ 1030442433 6 | $ 254900835 3 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 8821732 | | |
| | GHANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 641-A-001<br>DLF 187 | VOLTA RIVER AUTHORITY G<br>VOLTA RIVER PROJECT | 050861<br>020862 | $ 1998408300 | $ 1998408300 | 827439647 | | $ 1170968653 | $ 93472598 3 |
| | 3.500% 12 MOS/ 3.500% 29 YR 0 MO | 020764 | | | | | | |
| 641-H-002<br>DLF 187 | GOVERNMENT OF GHANA G<br>VOLTA RIVER PROJECT | 090161<br>020862 | $ 292293759 | $ 292293759 | 102951368 | | $ 189342391 | $ 112794841 |
| | 3.500% 12 MOS/ 3.500% 29 YR 0 MO | 020772 | | | | | | |
| 641-H-003<br>AID 31 | VOLTA ALUMINUM CO., LTD. G<br>CONSTR. OF SMELTER PROJECT | 062861<br>020862 | $ 4330000000 | $ 4330000000 | 355787977 4 | | $ 772120226 | $ 2362777218 |
| | 5.750% 48 MOS/ 5.750% 20 YR 0 MO | 080269 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 691775383 | 691775383 | | | | 691775383 |
| | NET TOTAL | | 5021775383 | 5021775383 | 355787977 4 | 000 | 1463895609 | 3054552601 |
| 641-H-005 | GOVERNMENT OF GHANA G<br>PROGRAM ASSISTANCE LOAN | 051367<br>061967 | $ 1973908253 | $ 1973908253 | 134754699 | | $ 1839153554 | $ 296371278 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 051078 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | GHANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 641-H-006 | GOVERNMENT OF GHANA G<br>SECTOR STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052967<br>081567<br>020679 | $ 151263896 | $ 151263896 | 85551508 | | $ 142712388 | 21186529 |
| 641-H-009 | GOVERNMENT OF GHANA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 041968<br>071868<br>090479 | $ 149369662 | $ 149369662 | 50035867 | | $ 144366076 | 308157212 |
| 641-H-013 | GOVERNMENT OF GHANA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020670<br>120770<br>050381 | $ 149375252 | $ 149375252 | 000 | | $ 149375252 | 250322881 |
| 641-H-016 | GOVERNMENT OF GHANA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052171<br>090471<br>050882 | $ 159040888 | $ 159040888 | 000 | | $ 159040888 | 247485934 |
| 641-H-017 | GOVERNMENT OF GHANA G<br>BALANCE OF PAYMENT SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062973<br>111474<br>062485 | $ 189894395 | $ 189894395 | 000 | | $ 189894395 | 158347552 |
| 641-T-019 | GOVERNMENT OF GHANA G<br>MANAGED INPUTS DELIVERY AGRI<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 033176<br>121277<br>030989 | $ 100000000 | $ 73208942 | 000 | | $ 73208942 | 15227032 |
| 641-T-020 | GOVERNMENT OF GHANA G<br>MANAGED INPUTS DEVIVERY AGR-II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082780<br>083080<br>000000 | $ 70000000 | $ 000 | 000 | | $ 000 | 000 |
| | TOTAL | | $ 1761445157 | $ 1664654100 | $ 463161286 | 3 $ 000 | $ 1196492814 | $ 5399171843 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>NEW GHANAIAN CEDIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 641-G-007 | GOVERNMENT OF CHANA G<br>ECONOMIC DEVELOPMENT<br>4.750% 48 MOS/ 4.750% 36 YR 0 MO | 042666<br>042666<br>050871 | 397506030<br>$ 434258089 | 397506030<br>$ 434258089 | 108905854<br>$ 81905347 | $ 246249737CR | 288600176<br>$ 106103005 | 219062493<br>$ 180294857 |
| 641-G-008 | GOVERNMENT OF GHANA G<br>ECONOMIC DEVELOPMENT<br>4.500% 48 MOS/ 4.500% 36 YR 0 MO | 052267<br>052267<br>042272 | 281170577<br>$ 232752150 | 281170577<br>$ 232752150 | 69329735<br>$ 50412601 | $ 104456887CR | 211840842<br>$ 77882662 | 139574527<br>$ 111095272 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GHANA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | NEW GHANAIAN CEDIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 641-G-008A | GOVERNMENT OF GHANA G | 030367 | 146764300 | 146764300 | 36188459 | | 110575841 | 80808477 |
| | ECONOMIC DEVELOPMENT | 052267$ | 143775258$ | 143775258$ | 26314165 | $ | 40652882$ | 64476038 |
| | 5.250% 48 MOS/ 5.250% 36 YR 0 MO | 042272 | | | | $ 76808211CR | | |
| 641-G-011 | GOVERNMENT OF GHANA G | 102868 | 159910996 | 159910996 | 35048991 | | 124862005 | 89662418 |
| | ECONOMIC DEVELOPMENT | 112668$ | 156163082$ | 156163082$ | 25222940 | $ | 45905148$ | 71357726 |
| | 5.250% 48 MOS/ 5.250% 36 YR 0 MO | 060473 | | | | $ 85034994CR | | |
| 641-G-012 | GOVERNMENT OF GHANA G | 102868 | 477238598 | 477238598 | 104600240 | | 372638358 | 260422729 |
| | ECONOMIC DEVELOPMENT | 112668$ | 466501101$ | 466501101$ | 75275385 | $ | 136999396$ | 205942602 |
| | 5.250% 48 MOS/ 5.250% 36 YR 0 MO | 060373 | | | | $ 254226320CR | | |
| 641-G-014 | GOVERNMENT OF GHANA G | 052870 | 251621322 | 251621322 | 41362405 | | 210258917 | 162279693 |
| | ECONOMIC DEVELOPMENT PROJECTS | 061170$ | 246687570$ | 246687570$ | 27572984 | $ | 77301072$ | 121676355 |
| | 7.125% 48 MOS/ 7.125% 36 YR 0 MO | 051475 | | | | $ 141813514CR | | |
| 641-G-015 | GOVERNMENT OF GHANA G | 052870 | 372229373 | 372229373 | 61188391 | | 311040982 | 234489887 |
| | ECONOMIC DEVELOPMENT PROJECTS | 061170$ | 348118577$ | 348118577$ | 40789378 | $ | 114353302$ | 175091516 |
| | 7.125% 48 MOS/ 7.125% 36 YR 0 MO | 051475 | | | | $ 192975897CR | | |
| | TOTAL NEW GHANAIAN CEDIS | | 2086441196 | 2086441196 | 456624075 | 000 | 1629817121 | 1186300224 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 202825582 7$ | 202825582 7$ | 327492800$ | 000$ | 599197467$ | 929934366 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 110156556 0CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | NEW GHANAIAN CEDIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 641-E-010 | PIONEER FARMS %GHANA< LTD. P | 071268 | 215700000 | 215700000 | 000 | | 215700000 | 6573333 |
| | AG PROD-MARKETING-OP | 031069$ | 203710649$ | 203710649 | | $ | 79301470$ | 6482576 |
| | 8.500% 48 MOS/ 8.500% 16 YR 0 MO | 052973 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 25733750 | 25733750 | | | | 25733750 |
| | | | $ 22613137$ | 22613137 | | | | $ 22613137 |
| | LESS RESCHEDULED UNDER R LOAN | | 241433750 | 241433750 | | | | |
| | | | $ 212156195$ | 212156195 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 32307083 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 14167591 | 14167591 | 000 | 000 | 000 | 29095713 |
| | | | | | | $ 14167591CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GHANA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 641-E-010R | EJURA FARMS GHANA LTD. P | 063074 | 215700000 | 215700000 | 000 | | 215700000 | 000 |
| | RESCHEDULED LOAN | 063074$ | 189543057$ | 189543057 | | $ | 79301470 | |
| | 6.000% 24 MOS/ 6.000% 21 YR 0 MO | 063076 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 38612650 | 38612650 | | | | 38612650 |
| | | $ | 33930272$ | 33930272 | | | $ | 33930272 |
| | LESS RESCHEDULED UNDER R LOAN | | 254312650 | 254312650 | | | | |
| | | $ | 223807032$ | 223807032 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 38612650 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 333703 | 333703 | 000 | 000 | 000 | 33930272 |
| | | | | | | $ 333703 | | |
| 641-E-018R | EJURA FARMS GHANA LTD. P | 063074 | 64346400 | 64346400 | 000 | | 64346400 | 000 |
| | RESCHEDULED LOAN-SEE 010 &010R | 063074$ | 56543409$ | 56543409 | | $ | 23656764 | |
| | .000% 24 MOS/ .000% 21 YR 0 MO | 063076 | | | | | | |
| | LESS WRITTEN OFF | | | | | 64346400 | | |
| | | | | | | $ 56642957 | | |
| | NET TOTAL | | 64346400 | 64346400 | 000 | 64346400 | 000 | 000 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 56543409 | 56543409 | 000 | 56642957 | 000 | 000 |
| | | | | | | $ 99548 | | |
| 641-E-020R | EJURA FARMS GHANA LTD. G | 051178 | 215700000 | 215700000 | 323550000 | | 183345000 | 000 |
| | RESCHEDULED LOAN | 051178$ | 189876760$ | 189876760$ | 17423984 | $ | 67406250 | |
| | .000% 0 MOS/ .000% 20 YR 0 MO | 051178 | | | | $ 1050465 26CR | | |
| | TOTAL NEW GHANAIAN CEDIS | | 280046400 | 280046400 | 323550000 | 64346400 | 183345000 | 709197 33 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 260254057$ | 260254057$ | 17423984$ | 56642957$ | 67406250$ | 63025985 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 11878086 6CR | | |
| | COUNTRY TOTAL GHANA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | $ | 199029614 63$ | 189350508 89$ | 50265296 47$ | 56642957$ | 126315318 59$ | 63921321 94 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 122034642 6CR | | |
| | GUINEA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 675-H-005 | GOVERNMENT OF GUINEA G | 093064$ | 11158700$ | 11158700$ | 1546014 | $ | 9612686$ | 1874841 |
| | CIVIL AVIATION | 042365 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 072375 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GUINEA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 675-H-007 | GOVERNMENT OF GUINEA G | 120964 | $ 139500000 | $ 139500000 | 19783703 | | $ 119716297 | $ 31890113 |
| | CONAKRY POWER | 120964 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 030575 | | | | | | |
| 675-H-009 | GOVERNMENT OF GUINEA G | 010466 | $ 299998111 | $ 299998111 | 27653331 | | $ 272344780 | $ 54549756 |
| | SOMOVA VEHICLE ASSEMBLY PLANT | 020466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 110176 | | | | | | |
| 675-K-004 | GOVERNMENT OF GUINEA G | 051763 | $ 103973778 | $ 103973778 | 32295331 | | $ 71678447 | $ 26836365 |
| 675K006 | CIVIL AVIATION | 042365 | | | | | | |
| | 4.000% 24 MOS/ 4.000% 8 YR 0 MO | 042367 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3724287 | 3724287 | | | | 3724287 |
| | LESS WRITTEN OFF | | | | | 75402734 | | |
| | NET TOTAL | | 107698065 | 107698065 | 32295331 | 75402734 | 000 | 30560652 |
| 675-K-008 | GOVERNMENT OF GUINEA G | 062465 | $ 199393972 | $ 199393972 | 23267333 | | $ 176126639 | $ 39029543 |
| | ELECTRIFICATION OF FOUR TOWNS | 063065 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 070176 | | | | | | |
| | TOTAL | | $ 757748848 | $ 757748848 | $ 104545712 | $ 75402734 | $ 577800402 | $ 157904905 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 675-G-014 | GOVERNMENT OF GUINEA G | 091868 | $ 226750004 8 | $ 216331260 1 | 289093929 | | $ 187421867 2 | $ 26979422 7 |
| | BOKE INFRASTRUCTURE CONSTRUCT. | 091868 | | | | | | |
| | 2.500% 60 MOS/ 2.500% 25 YR 0 MO | 040774 | | | | | | |
| | TOTAL | | $ 226750004 8 | $ 216331260 1 | $ 289093929 | 000 | $ 187421867 2 | $ 26979422 7 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | GUINEA SYLI | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 675-G-001 | GOVERNMENT OF GUINEA G | 060162 | 516250000 | 516250000 | 37879978 | | 478370022 | 226147166 |
| AID 675-1 | PROJECT ASSISTANCE | 062562 | $ 20943204 | $ 20943204 | 1778393 | | $ 2424581 9 | $ 1006940 0 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 090170 | | | | $ 5081008 | | |
| | TOTAL GUINEA SYLI | | 516250000 | 516250000 | 37879978 | 000 | 478370022 | 226147166 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 20943204 | $ 20943204 | $ 1778393 | 000 | $ 2424581 9 | $ 1006940 0 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GUINEA | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5081008 | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | GUINEA SYLI | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 675-E-013 | HARVEY ALUMINUM INCORP P | 081167 | 2465000000 | 2465000000 | 2465000000 | | 000 | 270533495 |
| | HARVEY ALUMINUM INC. | 110167$ | 100000000$ | 100000000$ | 99999997 | | | $ 10967644 |
| | 6.000% 24 MOS/ 6.000% 3 YR 0 MO | 121369 | | | | $ 3CR | | |
| | TOTAL GUINEA SYLI | | 2465000000 | 2465000000 | 2465000000 | 000 | 000 | 270533495 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 100000000$ | 100000000$ | 99999997$ | 000$ | 000$ | 10967644 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3CR | | |
| | COUNTRY TOTAL GUINEA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 3146192100$ | 3042004653$ | 495418031$ | 75402734$ | 2476264893$ | 448736176 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5081005 | | |
| | IVORY COAST | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 681-H-001 | GOVERNMENT OF IVORY COAST G | 062963$ | 169350043$ | 169350043$ | 30332214 | | $ 139017829$ | 18742029 |
| | HIGHWAY EQUIPMENT | 112963 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 100175 | | | | | | |
| 681-H-003 | GOVT OF THE REP OF IVORY COAST P | 061564$ | 499777421$ | 499777421$ | 36828029 | | $ 462949392$ | 54991803 |
| | TWO STEP LOAN | | | | | | | |
| | DEVELOPMENT BANK | 021165 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 053178 | | | | | | |
| 681-K-004 | GOVERNMENT OF IVORY COAST G | 052967$ | 23540929$ | 23540929$ | 13005854 | | $ 10535075$ | 6832444 |
| 681N004 | INTERNAL SECUR COMMODITY LOAN | 083167 | | | | | | |
| | 3.500% 24 MOS/ 3.500% 18 YR 0 MO | 070270 | | | | | | |
| | TOTAL | | $ 692668393$ | 692668393$ | 80166097$ | 000$ | 612502296$ | 80566276 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | C.F.A. FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 681-G-002 | GOVERNMENT OF IVORY COAST G | 050264 | 38260732900 | 38260732900 | 13315655436 | | 24945077464 | 3130743755 |
| | ECONOMIC DEVELOPMENT | 061064$ | 1520816218 | 1520816218 | 55897095 | | $ 994620318 | 130809043 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 040268 | | | | $ 3277505 | | |

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|---|---|---|---|---|---|---|---|---|
| | IVORY COAST | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV C.F.A. FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL C.F.A. FRANCS | | 38260732900 | 38260732900 | 13315655436 | 000 | 24945077464 | 3130743755 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 152081621 | $ 152081621 | $ 55897095 | $ 000 | $ 994620031 | $ 13080943 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3277505 | | |
| | COUNTRY TOTAL IVORY COAST | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 844750014 | $ 844750014 | $ 136063192 | $ 000 | $ 711964327 | $ 93647219 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3277505 | | |
| | KENYA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 615-H-002 | GOVERNMENT OF KENYA G | 052463 | $ 220000000 | $ 220000000 | 35999181 | | $ 184000819 | $ 20991515 |
| | TWO STEP LOAN | | | | | | | |
| | WATER SUPP | 122864 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 123075 | | | | | | |
| 615-H-003 | GOVERNMENT OF KENYA G | 062465 | $ 47247306 | $ 47247306 | 6103238 | | $ 41144068 | $ 9486516 |
| | KENYA POLYTECHNIC INSTITUTE | 082465 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 021876 | | | | | | |
| 615-H-004 | GOVERNMENT OF KENYA G | 053166 | $ 13520000 | $ 13520000 | 1410923 | | $ 12109077 | $ 2627661 |
| | TWO ROADS ENGINEERING SERVICES | 062966 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 113076 | | | | | | |
| 615-H-005 | GOVERNMENT OF KENYA G | 060570 | $ 322210727 | $ 322210727 | 000 | | $ 322210727 | $ 55829824 |
| | KENYA NATIONAL YOUTH SERVICE | 081170 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 051781 | | | | | | |
| 615-H-007 | GOVERNMENT OF KENYA G | 020673 | $ 999999910 | $ 999999910 | 000 | | $ 999999910 | $ 122159025 |
| | COMMODITY FINANCING | 032973 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 081284 | | | | | | |
| 615-H-012 | GOVERNMENT OF KENYA G | 052967 | $ 345211417 | $ 345211417 | 27668315 | | $ 317543102 | $ 54041891 |
| 698H004 | TWO ROADS (CONSTRUCTION PHASE) | 090867 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 030878 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | KENYA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 615-H-013<br>618H002 | UNIVERSITY OF EAST AFRICA G<br>UNIVERSITY COLLEGE NAIROBI<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 051666<br>081166<br>082377 | $ 71840841 | $ 71840841 | 57579 63 | | $ 66082878 | $ 11923326 |
| 615-T-008 | GOVERNMENT OF KENYA G<br>LIVESTOCK DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051074<br>091174<br>010785 | $ 96000000 | $ 67258152 8 | 000 | | $ 67258152 8 | $ 4438509 5 |
| 615-T-008A | GOVERNMENT OF KENYA G<br>LIVESTOCK DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 032677<br>072077<br>092888 | $ 32500000 | $ 25132961 9 | 000 | | $ 25132961 9 | $ 901475 1 |
| 615-T-009 | GOVERNMENT OF KENYA G<br>AGRICULTURE SECTOR LOAN I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>111075<br>040686 | $ 135000000 | $ 101855765 3 | 000 | | $ 101855765 3 | $ 7278221 9 |
| 615-T-010 | GOVERNMENT OF KENYA G<br>ROADS GRAVELLING PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 030877<br>070177<br>041288 | $ 77000000 | $ 36700900 8 | 000 | | $ 36700900 8 | $ 886005 7 |
| 615-T-011 | GOVERNMENT OF KENYA G<br>RURAL ROADS SYSTEM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092877<br>093077<br>041288 | $ 130000000 | $ 30732183 2 | 000 | | $ 30732183 2 | $ 712898 0 |
| 615-T-014 | GOVERNMENT OF KENYA G<br>AGRICULTURAL SYSTEMS SUPPORT<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 082178<br>082978<br>100989 | $ 202000000 | $ 57288784 9 | 000 | | $ 57288784 9 | $ 93030 1 |
| 615-T-014A | GOVERNMENT OF KENYA G<br>AGRICULTURAL SYSTEM SUPPORT<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 081479<br>083079<br>000000 | $ 34000000 | $ 000 | 000 | | $ 000 | $ 000 |
| | TOTAL | | $ 908503020 1 | $ 520971769 0 | $ 76939620 | 000 | $ 513277807 0 | $ 42016116 1 |
| | COUNTRY TOTAL KENYA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 908503020 1 | $ 520971769 0 | $ 76939620 | 000 | $ 513277807 0 | $ 42016116 1 |
| | LIBERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 669-A-001<br>DLF 27 | LIB-AMER AGRICULT. & INDUS. CO P<br>SAWMILL PROJECT<br>5.250% 4 MOS/ 5.250% 4 YR 8 MO<br>LESS WRITTEN OFF | 082258<br>121658<br>120159 | $ 16403961 | $ 16403961 | 600000 | 15803961 | $ 15803961 | $ 862143 |
| | NET TOTAL | | 16403961 | 16403961 | 600000 | 15803961 | 000 | 862143 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | LIBERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 669-A-002 DLF 43 | GOVERNMENT OF LIBERIA G<br>TELECOMMUNICATIONS<br>3.500% 6 MOS/ 3.500% 24 YR 6 MO | 100658<br>013059<br>010160 | $ 15000000 | $ 15000000 | 15000000 | | $ 000 | $ 976260 |
| 669-H-004A | GOVERNMENT OF LIBERIA G<br>NATIONAL MEDICAL CENTER<br>.750%120 MOS/ .750% 30 YR 0 MO | 012363<br>120563<br>031176 | $ 530000000 | $ 530000000 | 70794842 | | $ 459205158 | $ 48065008 |
| 669-H-004B | GOVERNMENT OF LIBERIA G<br>NATIONAL MEDICAL CENTER<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061165<br>061765<br>102179 | $ 147384365 | $ 147384365 | 3270903 | | $ 144113462 | $ 14136910 |
| 669-H-005 | GOVERNMENT OF LIBERIA G<br>TWO STEP LOAN<br>MT COFFEE HYDROELECTRIC PROJ<br>.750%120 MOS/ .750% 30 YR 0 MO | 050763<br>092663<br>031074 | $ 2426136749 | $ 2426136749 | 471892530 | | $ 1954244219 | $ 247478015 |
| 669-H-006A | GOVERNMENT OF LIBERIA G<br>MONROVIA JR-SR HIGH SCHOOL<br>.750%120 MOS/ .750% 30 YR 0 MO | 062763<br>102863<br>031176 | $ 1700000000 | $ 1700000000 | 22707779 | | $ 1472922221 | $ 15848285 |
| 669-H-006B | GOVERNMENT OF LIBERIA G<br>MONROVIA JR-SR HIGH SCHOOL<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061165<br>061765<br>091178 | $ 188114441 | $ 188114441 | 845469 | | $ 179659972 | $ 2363541 |
| 669-H-007A | GOVERNMENT OF LIBERIA G<br>MONROVIA ELEMENTARY SCHOOL<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 032064<br>073164<br>031176 | $ 350000000 | $ 350000000 | 3927567 | | $ 310724333 | $ 4986974 |
| 669-H-007B | GOVERNMENT OF LIBERIA G<br>MONROVIA ELEMENTARY SCHOOL<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 032064<br>073164<br>100277 | $ 109879116 | $ 109879116 | 1026109 | | $ 99618007 | $ 1703590 |
| 669-H-008 | GOVERNMENT OF LIBERIA G<br>TWO STEP LOAN<br>MONROVIA WATER SUPPLY<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 061264<br>082764<br>110475 | $ 699456525 | $ 699456525 | 87653388 | | $ 611803137 | $ 100679756 |

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|---|---|---|---|---|---|---|---|---|
| | LIBERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 669-H-009 | GOVERNMENT OF LIBERIA G<br>TWO STEP LOAN<br>MONROVIA SEWERAGE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061765<br>100865<br>112376 | $ 71979670 2 | $ 71979670 2 | 66349670 | | $ 65344703 2 | $ 11115191 9 |
| 669-H-010 | GOVERNMENT OF LIBERIA G<br>TECHNICAL ASSISTANCE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 012466<br>021866<br>060776 | $ 11549847 0 | $ 11549847 0 | 12053209 | | $ 10344526 1 | $ 2236698 0 |
| 669-H-011 | GOVERNMENT OF LIBERIA G<br>BY-PASS ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 022167<br>042567<br>110177 | $ 900000 0 | $ 900000 0 | 614411 | | $ 838558 9 | $ 142755 5 |
| 669-H-012 | GOVERNMENT OF LIBERIA G<br>TECHNICAL ASSIST PROG<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 030767<br>042567<br>082377 | $ 4379407 6 | $ 4379407 6 | 3510049 | | $ 4028402 7 | $ 748469 1 |
| 669-H-013 | GOVERNMENT OF LIBERIA G<br>AIRPORT IMPROVEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 022867<br>042567<br>112678 | $ 2500613 4 | $ 2500613 4 | 1123883 | | $ 2388225 1 | $ 332877 9 |
| 669-H-014 | GOVERNMENT OF LIBERIA G<br>MINERAL RESOURCE SUREY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052967<br>081067<br>122277 | $ 7179443 8 | $ 7179443 8 | 4901263 | | $ 6689317 5 | $ 1089766 9 |
| 669-H-015 | GOVERNMENT OF LIBERIA G<br>TECHNICAL ASSISTANCE PROJECT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 030468<br>052368<br>070279 | $ 4012418 4 | $ 4012418 4 | 1344081 | | $ 3878010 3 | $ 846209 4 |
| 669-H-016 | GOVERNMENT OF LIBERIA G<br>CONSTRUCT ACCESS ROAD<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 071268<br>111869<br>121680 | $ 9750000 0 | $ 9750000 0 | 000 | | $ 9750000 0 | $ 1615251 9 |
| 669-H-017<br>669H017 | GOVERNMENT OF LIBERIA G<br>IMPROV ROBERTS INTL AIRPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061969<br>121869<br>021281 | $ 39810920 0 | $ 39810920 0 | 000 | | $ 39810920 0 | $ 6631519 6 |
| 669-H-017A<br>669H017 | GOVERNMENT OF LIBERIA G<br>IMPROVE. TO ROBTS. INT'L AIR.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062372<br>082172<br>052383 | $ 34196835 8 | $ 34196835 8 | 000 | | $ 34196835 8 | $ 3214645 5 |

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|---|---|---|---|---|---|---|---|---|
| | LIBERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 669-H-018 | GOVERNMENT OF LIBERIA G<br>TECHNICAL ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769$<br>012370<br>122981 | 57996155$ | 57996155$ | 000 | | $ 57996155$ | 9234661 |
| 669-H-019 | GOVERNMENT OF LIBERIA G<br>RURAL ACCESS ROADS PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062372$<br>082172<br>030186 | 340000000$ | 340000000$ | 000 | | $ 340000000$ | 16404587 |
| 669-H-020 | GOVERNMENT OF LIBERIA G<br>HIGHWAY MAINTENANCE EQUIPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 021673$<br>022673<br>042684 | 396683823$ | 396683823$ | 000 | | $ 396683823$ | 33678781 |
| 669-H-021 | GOVERNMENT OF LIBERIA - G<br>TWO STEP LOAN<br>TELECOMMUNICATIONS EXPANSION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061573$<br>062773<br>080784 | 846880703$ | 846880703$ | 000 | | $ 846880703$ | 55460007 |
| 669-T-022 | GOVERNMENT OF LIBERIA G<br>UPPER LOFA COUNTY RURAL DEVEL.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062575$<br>111075<br>120386 | 500000000$ | 261911250$ | 000 | | $ 261911250$ | 5422823 |
| 669-T-024 | GOVERNMENT OF LIBERIA G<br>RURAL ACCESS ROADS,PHASE III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072977$<br>090977<br>041888 | 520000000$ | 131143114$ | 000 | | $ 131143114$ | 3111379 |
| 669-T-025 | GOVERNMENT OF LIBERIA G<br>BONG COUNTY INTE RURAL DEVELOP<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093077$<br>011678<br>011689 | 660000000$ | 232303034$ | 000 | | $ 232303034$ | 3406162 |
| 669-T-026 | GOVERNMENT OF LIBERIA G<br>RURAL INFO SYSTEMS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082980$<br>083080<br>000000 | 429300000$ | 000$ | 000 | | $ 000$ | 000 |
| 669-T-026A | GOVERNMENT OF LIBERIA G<br>RURAL INFO SYSTEMS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082980$<br>083080<br>000000 | 70700000$ | 000$ | 000 | | $ 000$ | 000 |
| 669-W-023 | GOVERNMENT OF LIBERIA G<br>ROAD MAINTENANCE EQUIPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062575$<br>082975<br>121085 | 399151780$ | 399151780$ | 000 | | $ 399151780$ | 25508381 |

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|---|---|---|---|---|---|---|---|---|
| | LIBERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 101524849 80 | $ 85978423 78 | $ 7676151 53 | $ 158039 61 | $ 78144232 64 | $ 8690611 20 |
| | COUNTRY TOTAL LIBERIA DOLLARS AND DOLLARS EQUIVALENTS | | $ 101524849 80 | $ 85978423 78 | $ 7676151 53 | $ 158039 61 | $ 78144232 64 | $ 8690611 20 |
| | MADAGASCAR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 687-H-001 | GOVT OF THE MALAGASY REPUBLIC P<br>TWO STEP LOAN | 061765 | $ 2695061 41 | $ 2695061 41 | 28125 166 | | $ 2413809 75 | $ 406148 20 |
| 687H001 | RAILROAD IMPROVEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 010766<br>013077 | | | | | | |
| 687-H-001A | GOVT OF THE MALAGASY REPUBLIC P<br>TWO STEP LOAN | 061069 | $ 3000000 00 | $ 3000000 00 | 000 | | $ 3000000 00 | $ 346283 6 |
| 687H001 | RAILROAD & BRIDGE CONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 031070<br>072484 | | | | | | |
| 687-H-002 | GOVT OF THE MALAGASYREPUBLIC G<br>TWO STEP LOAN | 022467 | $ 1999917 46 | $ 1999917 46 | 113062 75 | | $ 1886854 71 | $ 289498 86 |
| | MALAGASY REPUB TELECOMMUN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 063067<br>100178 | | | | | | |
| 687-W-005 | GOVT OF THE MALAGASY REPUBLIC G<br>TWO STEP LOAN | 072073 | $ 1101704 08 | $ 1101704 08 | 000 | | $ 1101704 08 | $ 129324 68 |
| 698W016 | TELECOMMUNICATIONS- PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072573<br>080279 | | | | | | |
| | TOTAL | | $ 6096682 95 | $ 6096682 95 | 394314 41 | 000 | $ 5702368 54 | $ 859600 10 |
| | COUNTRY TOTAL MADAGASCAR DOLLARS AND DOLLARS EQUIVALENTS | | $ 6096682 95 | $ 6096682 95 | 394314 41 | 000 | $ 5702368 54 | $ 859600 10 |
| | MALAWI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 612-H-001 | GOVERNMENT OF MALAWI G<br>ENGINEERING SERVICES | 063066 | $ 2000000 00 | $ 2000000 00 | 229508 3 | | $ 1770491 7 | $ 335546 2 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 081866<br>102777 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | MALAWI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 612-H-002 | GOVERNMENT OF MALAWI G<br>LAKESHORE ROAD PHASE II<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 060768<br>071769<br>031780 | $ 6647745475 | $ 6647745475 | 22268624 | $ | $ 6425059235 | $ 1325337699 |
| 612-H-002A | GOVERNMENT OF MALAWI G<br>LAKE SHORE ROAD<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062672<br>082572<br>101083 | $ 1200000000 | $ 1200000000 | 000 | $ | $ 1200000000 | $ 16428745 |
| 612-H-003 | GOVERNMENT OF MALAWI G<br>MALAWI UNIVERSITY DORMITORIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062672<br>082572<br>071083 | $ 1199672388 | $ 1199672388 | 000 | $ | $ 1199672388 | $ 15506508 |
| 612-H-004<br>690H002 | GOVERNMENT OF MALAWI G<br>MALAWI ROADS-PHASE I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053173<br>062173<br>121383 | $ 8300000000 | $ 8300000000 | 000 | $ | $ 8300000000 | $ 84392622 |
| 612-W-005<br>690W006 | GOVERNMENT OF MALAWI G<br>MALAWI ROADS PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062674<br>073174<br>080685 | $ 1139447548 | $ 1139447548 | 000 | $ | $ 1139447548 | $ 65226531 |
| 612-W-006<br>690W007 | GOVERNMENT OF MALAWI G<br>MALAWI ROADS PHASE I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>073174<br>121384 | $ 1998285188 | $ 1998285188 | 000 | $ | $ 1998285188 | $ 16778091 |
| | TOTAL | | $ 3094017851 | $ 3094017851 | 24563707 | $ 000 | $ 3069454144 | $ 334221728 |
| | COUNTRY TOTAL MALAWI<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 3094017851 | $ 3094017851 | 24563707 | $ 000 | $ 3069454144 | $ 334221728 |
| | MALI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 688-H-002 | GOVERNMENT OF MALI G<br>TEACHERS TRAINING COLLEGE<br>.750%120 MOS/ .750% 30 YR 0 MO | 062463<br>120463<br>010575 | $ 1223695006 | $ 1223695006 | 28200155 | $ | $ 941693551 | $ 6742338 |

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|---|---|---|---|---|---|---|---|---|
| | MALI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 688-H-003 | GOVERNMENT OF MALI G | 112363 | $ 110000000 | $ 110000000 | 21384185 | | $ 88615815 | $ 8848072 |
| | CENTRAL VETERINARY LABORATORY | 120463 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 010575 | | | | | | |
| 688-H-003A | GOVERNMENT OF MALI G | 041268 | $ 78358073 | $ 78358073 | 000 | | $ 78358073 | $ 10473252 |
| 688H003 | CENTRAL VET LAB AT BAMAKO | 072468 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 050581 | | | | | | |
| 688-H-005 | GOVERNMENT OF MALI G | 022773 | $ 325000000 | $ 283405030 | 000 | | $ 283405030 | $ 8143541 |
| 625H007 | MALI HIGHWAY DEVELOPMENT | 060173 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 122087 | | | | | | |
| | TOTAL | | $ 635727579 | $ 594132609 | $ 49584340 | 000 | $ 544548269 | $ 34207203 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | MALIAN FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 688-G-004 | GOVERNMENT OF MALI G | 121565 | 929367890 00 | 929367890 00 | 223476728 7 | | 705891161 3 | 395093002 6 |
| | ECONOMIC DEVELOPMENT | 123066 | $ 17873451 | $ 17873451 | $ 5181174 | | $ 14075596 | $ 894055 |
| | 4.125% 36 MOS/ 4.125% 37 YR 0 MO | 032072 | | | | $ 1383319 | | |
| | TOTAL MALIAN FRANCS | | 929367890 00 | 929367890 00 | 223476728 7 | 000 | 705891161 3 | 395093002 6 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 17873451 | $ 17873451 | $ 5181174 | $ 000 | $ 14075596 | $ 894055 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1383319 | | |
| | COUNTRY TOTAL MALI | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 65360103 0 | $ 61200606 0 | $ 5476551 4 | $ 000 | $ 55862386 5 | $ 4320125 8 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1383319 | | |
| | NIGER | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 683-H-001 | GOVERNMENT OF NIGER G | 080162 | $ 35871340 | $ 35871340 | 15748851 | | $ 20122489 | $ 3171154 |
| AID 54 | DEVELOPMENT BANK | 121463 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 032476 | | | | | | |

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|---|---|---|---|---|---|---|---|---|---|
| | NIGER | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 683-H-002 | GOVERNMENT OF NIGER<br>NIGER RIVER BRIDGE<br>.750%120 MOS/ 2.000% 30 YR 0 MO | G | 05 28 64<br>112664<br>02 21 76 | $ 18000000 00 | $ 18000000 00 | 24938569 | $ | $ 15506143 1 | $ 2593251 3 |
| 683-H-002A<br>683H002 | GOVERNMENT OF NIGER<br>NIGER RIVER BRIDGE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 09 26 67<br>102367<br>10 28 80 | $ 8430088 3 | $ 8430088 3 | 929635 | $ | $ 8337124 8 | $ 6662531 |
| 683-H-003<br>625H005 | GOVERNMENT OF NIGER<br>BRIDGE & RIVER PORT CONSTR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 06 23 72<br>010473<br>10 10 85 | $ 3561561 8 | $ 3561561 8 | 000 | $ | $ 3561561 8 | $ 2599054 |
| | TOTAL | | | $ 33578784 1 | $ 33578784 1 | 41617055 | $ 000 | $ 29417078 6 | $ 3836525 2 |
| | COUNTRY TOTAL NIGER<br>DOLLARS AND DOLLARS EQUIVALENTS | | | $ 33578784 1 | $ 33578784 1 | 41617055 | $ 000 | $ 29417078 6 | $ 3836525 2 |
| | NIGERIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 620-A-001<br>DLF 75 | NIGERIAN PORTS AUTHORITY<br>WAREHOUSE CONSTRUCTION<br>5.750% 10 MOS/ 5.750% 11 YR 2 MO | G | 03 20 59<br>123059<br>07 01 61 | $ 6636000 0 | $ 6636000 0 | 6636000 0 | $ | $ 000 | $ 2773753 0 |
| 620-A-002<br>DLF 161 | NIGERIAN RAILWAY CORPORATION<br>NIGERIA TRACK RELAY<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | G | 05 11 61<br>083161<br>12 01 74 | $ 14985991 1 | $ 14985991 1 | 11668985 1 | $ | $ 3317006 0 | $ 2115855 0 |
| 620-H-004<br>620H004 | GOVERNMENT OF NIGERIA<br>IBADAN WATER SUPPLY<br>.750%120 MOS/ .750% 30 YR 0 MO | G | 04 30 63<br>120463<br>08 04 74 | $ 120999940 0 | $ 120999940 0 | 25379875 3 | $ | $ 95620064 7 | $ 11827395 8 |
| 620-H-004A<br>620H004 | GOVERNMENT OF NIGERIA<br>IBADAN WATER SUPPLY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 08 23 67<br>041168<br>02 04 79 | $ 46000000 0 | $ 46000000 0 | 2605508 | $ | $ 43399449 2 | $ 7147352 4 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NIGERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 620-H-004B<br>620H004 | GOVERNMENT OF NIGERIA G<br>IBADAN WATER SUPPLY<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 061368<br>021869<br>020381 | $ 50989409 3 | $ 50989409 3 | 5622900 | | $ 50427119 3 | $ 9581698 9 |
| 620-H-004C<br>620H004 | GOVERNMENT OF NIGERIA G<br>IBADAN WATER SUPPLY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 043063<br>120463<br>091681 | $ 24977515 3 | $ 24977515 3 | 000 | | $ 24977515 3 | $ 3878631 5 |
| 620-H-005 | GOVERNMENT OF NIGERIA G<br>CALABAR - IKOM ROAD<br>.750%120 MOS/ .750% 30 YR 0 MO | 083063<br>120463<br>051874 | $ 86000000 0 | $ 86000000 0 | 180385958 | | $ 67961404 2 | $ 7582183 3 |
| 620-H-005A<br>620H005 | GOVERNMENT OF NIGERIA G<br>CALABAR-IKOM ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 123066<br>111469<br>062280 | $ 60000000 0 | $ 60000000 0 | 6616551 | | $ 59338349 | $ 5455748 6 |
| 620-H-005B<br>620H005 | GOVERNMENT OF NIGERIA G<br>CALABAR-IKOM ROAD<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769<br>111469<br>060582 | $ 27914236 9 | $ 27914236 9 | 000 | | $ 27914236 9 | $ 4419022 5 |
| 620-H-006 | GOVERNMENT OF NIGERIA G<br>TWO STEP LOAN<br>NIGER DAM<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 033164<br>061664<br>072175 | $ 16623103 0 | $ 16623103 0 | 25252331 | | $ 14097869 9 | $ 2806077 3 |
| 620-H-007 | GOVERNMENT OF NIGERIA G<br>PORT HARCOURT SCHOOL<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 041464<br>122964<br>091575 | $ 1090542 3 | $ 1090542 3 | 1656652 | | $ 924877 1 | $ 176443 6 |
| 620-H-008 | GOVERNMENT OF NIGERIA G<br>TELECOMM. ENGINEERING SERVICES<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062364<br>122964<br>061875 | $ 32000000 0 | $ 32000000 0 | 4861019 6 | | $ 27138980 4 | $ 5249093 4 |
| 620-H-008A | GOVERNMENT OF NIGERIA G<br>EXPAND TELECOM SYSTEM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 120568<br>051369<br>121879 | $ 21437535 2 | $ 21437535 2 | 6611761 | | $ 20776359 1 | $ 4446676 0 |
| 620-H-009<br>620H009 | GOVERNMENT OF NIGERIA G<br>NIGERIA TEACHER TRNG. SCHOOLS<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062364<br>083165<br>031280 | $ 37049785 2 | $ 37049785 2 | 1344705 2 | | $ 35705080 0 | $ 3092640 7 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NIGERIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 620-H-009A<br>620H009 | GOVERNMENT OF NIGERIA G<br>NORTHERN TEACHER TRAINING SCH.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062364<br>121970<br>072681 | $ 112862970 | $ 112862970 | $ 000 | | $ 112862970 | $ 16061743 |
| 620-H-010 | GOVERNMENT OF NIGERIA G<br>PORT HARCOURT UMUEZEALA ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 022565<br>083165<br>061576 | $ 37923944 | $ 37923944 | $ 4425355 | | $ 33498589 | $ 7601173 |
| 620-H-011 | GOVERNMENT OF NIGERIA G<br>AGRIC RESEARCH & TRNG STATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 033165<br>083165<br>012377 | $ 4092305 | $ 4092305 | $ 426397 | | $ 3665908 | $ 768935 |
| 620-H-012 | GOVERNMENT OF NIGERIA G<br>TELEPHONE INSTRUMENTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 080665<br>021166<br>121276 | $ 119051186 | $ 119051186 | $ 12423963 | | $ 106627223 | $ 21721529 |
| 620-H-013 | GOVERNMENT OF NIGERIA G<br>WESTERN AVENUE AGEGE ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062866<br>062568<br>123179 | $ 22184099 | $ 22184099 | $ 743123 | | $ 21440976 | $ 2459593 |
| 620-H-015 | GOVERNMENT OF NIGERIA G<br>NIGERIA RECONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081071<br>092871<br>010482 | $ 600000000 | $ 600000000 | $ 000 | | $ 600000000 | $ 105873533 |
| 620-K-015 | GOVERNMENT OF NIGERIA G<br>FINANCE COMMODITIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 120470<br>052771<br>091581 | $ 1500000000 | $ 1500000000 | $ 000 | | $ 1500000000 | $ 279948058 |
| 620-K-016 | GOVERNMENT OF NIGERIA G<br>POLICE STAFF COLLEGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012072<br>031772<br>120584 | $ 329735772 | $ 329735772 | $ 000 | | $ 329735772 | $ 36149311 |
| | TOTAL | | $ 8192890859 | $ 8192890859 | $ 769076351 | $ 000 | $ 7423814508 | $ 1176129595 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 620-A-002A<br>DLF 161 | NIGERIAN RAILWAY CORPORATION G<br>TRACK RELAYING<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 051161<br>083161<br>120162 | $ 149859910 | $ 149859910 | $ 149859910 | | $ 000 | $ 105574730 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NIGERIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| | TOTAL | | $ 1498599 10 | $ 1498599 10 | $ 1498599 10 | $ 000 | $ 000 | $ 105574730 |
| | COUNTRY TOTAL NIGERIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 834275076 9 | $ 834275076 9 | $ 918936261 | $ 000 | $ 742381450 8 | $ 128170432 5 |
| | SENEGAL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | C.F.A. FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 685-G-001 | GOVERNMENT OF SENEGAL G | 080563 | 3999110480 0 | 3751953890 0 | 9918354179 | | 2760118472 1 | 2327749383 |
| | ECONOMIC DEVELOPMENT | 041765 | $ 16654752 1 | $ 15669279 3 | $ 4154394 8 | | $ 11005257 0 | $ 961978 4 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 041270 | | | | $ 5096275 CR | | |
| | TOTAL C.F.A. FRANCS | | 3999110480 0 | 3751953890 0 | 9918354179 | 000 | 2760118472 1 | 2327749383 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 16654752 1 | $ 15669279 3 | $ 4154394 8 | $ 000 | $ 11005257 0 | $ 961978 4 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5096275 CR | | |
| | COUNTRY TOTAL SENEGAL | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 16654752 1 | $ 15669279 3 | $ 4154394 8 | $ 000 | $ 11005257 0 | $ 961978 4 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5096275 CR | | |
| | SOMALIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 649-H-002 | GOVERNMENT OF SOMALIA G | 052163 | $ 3600000 00 | $ 3600000 00 | 31877721 | | $ 3281222 79 | $ 3217343 9 |
| | CHISIMAIO PORT | 120463 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 121877 | | | | | | |
| 649-H-002A | GOVERNMENT OF SOMALIA G | 052163 | $ 2384713 71 | $ 2384713 71 | 10717933 | | $ 2277534 38 | $ 3048680 5 |
| | CHISIMAIO PORT-AMEND. | 120463 | | | | | | |
| | 1.000% 120 MOS/ 2.500% 30 YR 0 MO | 121878 | | | | | | |
| 649-H-003 | SOMALI AMERICAN FISHING CO P | 111464 | $ 829439 24 | $ 829439 24 | 000 | | $ 829439 24 | $ 328801 3 |
| | FISHING OPERATION | 022765 | | | | | | |
| | 5.500% 29 MOS/ 5.500% 10 YR 7 MO | 123167 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

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|---|---|---|---|---|---|---|---|---|
| | SOMALIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 649-H-004 | GOVT OF SOMALI P | 061367 | $ 59692269 | $ 59692269 | 132475 | | $ 58367794 | 669196 |
| | TWO STEP LOAN | | | | | | | |
| | DEVELOPMENT BANK | 091867 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 031280 | | | | | | |
| 649-H-005 | GOVERNMENT OF SOMALIA P | 061967 | $ 715009310 | $ 715009310 | 32135608 | | $ 682873702 | $ 77210276 |
| | TWO STEP LOAN | | | | | | | |
| | WATER SUPPLY PROJECT | 010768 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 012079 | | | | | | |
| | TOTAL | | $ 1402393874 | $ 1402393874 | $ 748637377 | 000 | $ 1327530137 | $ 143827729 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 649-A-001 | SOMALI DEVELOP BANK G | 091858 | $ 199875062 | $ 199875062 | 199875062 | | $ 000 | $ 95556716 |
| DLF 35 | CREDITO SOMALO | 033159 | | | | | | |
| | 4.000% 12 MOS/ 4.000% 14 YR 6 MO | 061561 | | | | | | |
| | TOTAL | | $ 199875062 | $ 199875062 | $ 199875062 | 000 | $ 000 | $ 95556716 |
| | COUNTRY TOTAL SOMALIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1602268936 | $ 1602268936 | $ 2747387999 | 000 | $ 1327530137 | $ 2393844445 |
| | SUDAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 650-A-001 9/ | SUDAN-AMERICAN TEXTILE INDUS. P | 091858 | $ 997813370 | $ 997813370 | 000 | | $ 997813370 | $ 83426722 |
| DLF 37 | SUDAN TEXTILE INDUSTRY | 052259 | | | | | | |
| | 5.500% 48 MOS/ 5.500% 11 YR 0 MO | 100164 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 277874192 | 277874192 | | | | 277874192 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 662502146 | 662502146 | | | | |
| | LESS WRITTEN OFF | | | | | 613185416 | | |
| | NET TOTAL | | 613185416 | 613185416 | 000 | 613185416 | 000 | 361300914 |
| 650-A-001N | ARABIAN TEXTILE COMPANY W.L.L. P | 121567 | $ 662502146 | $ 662502146 | 662783296 | | $ 281150 | $ 176951833 |
| | NEGOTIATED | 121567 | | | | | | |
| | 5.500% 18 MOS/ 5.500% 8 YR 6 MO | 012574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 21104588 | 21104588 | | | | 21104588 |
| | NET TOTAL | | 683606734 | 683606734 | 662783296 | 000 | 208234438 | 198056421 |

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|---|---|---|---|---|---|---|---|---|---|
| | SUDAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 650-H-003 | GOVERNMENT OF SUDAN | G | 121861 | $ 20192268 | $ 20192268 | 2170192 | | $ 18022076 | $ 1924474 |
| | TWO STEP LOAN | | | | | | | | |
| AID 20 | DEVELOPMENT OF BANK LOANS | | 071463 | | | | | | |
| | .750%120 MOS/ .750% 15 YR 0 MO | | 041477 | | | | | | |
| 650-H-006 | GOVERNMENT OF SUDAN | G | 040563 | $ 31152645 | $ 31152645 | 5232329 | | $ 25920316 | $ 3222559 |
| | KHARTOUM NORTH SEWERAGE SYSTEM | | 120763 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 091375 | | | | | | |
| 650-H-017 | GOVERNMENT OF SUDAN | G | 021673 | $ 103721403 3 | $ 103721403 3 | 000 | | $ 103721403 3 | $ 7015752 4 |
| | SUDAN-RAHAD PROJECT | | 022673 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 031584 | | | | | | |
| | TOTAL | | | $ 238535109 6 | $ 238535109 6 | 670185817 | $ 613185416 | $ 110197986 3 | $ 634661892 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | | |
| | SUDANESE POUNDS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 650-G-002 | GOVERNMENT OF SUDAN | G | 011962 | 5167160 0 | 5167160 0 | 1081731 0 | | 4085429 0 | 2911718 8 |
| AID 650-1 | PROJECT ASSISTANCE | | 030962 | $ 148780881 | $ 148780881 | 25612429 | | $ 81708580 | $ 7646552 8 |
| | 4.000% 48 MOS/ 4.000% 25 YR 0 MO | | 060169 | | | | $ 41459872 | CR | |
| 650-G-005 | GOVERNMENT OF SUDAN | G | 041763 | 6746029 7 | 6746029 7 | 1425000 0 | | 5321029 7 | 698863 1 |
| | ECONOMIC DEVELOPMENT | | 041763 | $ 194242145 | $ 194242145 | 33706048 | | $ 106420594 | $ 18234436 |
| | .750% 36 MOS/ .750% 26 YR 0 MO | | 110268 | | | | $ 54115503 | CR | |
| 650-G-008 | GOVERNMENT OF SUDAN | G | 051564 | 1308681 0 3 | 1308681 0 3 | 5710608 0 | | 7376202 3 | 1208867 2 |
| | ECONOMIC DEVELOPMENT | | 052264 | $ 376815730 | $ 376815730 | 144190420 | | $ 147524046 | $ 3194572 6 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | | 110268 | | | | $ 85101264 | CR | |
| | TOTAL SUDANESE POUNDS | | | 2500000 0 0 | 2500000 0 0 | 8217339 0 | 000 | 16782661 0 | 4819449 1 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | | $ 719838756 | $ 719838756 | 203508897 | $ 000 | $ 335653220 | $ 12664569 0 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | | $ 180676639 | CR | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | | |
| | SUDANESE POUNDS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 650-E-007 | SUDANESE CHEMICAL INDUSTRIES | P | 102263 | 1567940 0 | 1567940 0 | 000 | | 1567940 0 | 120280 |
| | ADDITIONAL WORKING CAPITAL | | 022464 | $ 45276928 | $ 45276928 | | | $ 31358800 | $ 347329 |
| | 7.000% 36 MOS/ 7.000% 2 YR 0 MO | | 022467 | | | | | | |
| | LESS WRITTEN OFF | | | | | | 15679400 | | |
| | | | | | | | $ 45055747 | | |
| | NET TOTAL | | | 1567940 0 | 1567940 0 | 000 | 15679400 | 000 | 120280 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 45276928 | 45276928 | 000 | 45055747 | 000 | 347329 |
| | | | | | | | $ 221181 | CR | |

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|---|---|---|---|---|---|---|---|---|
| | SUDAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SUDANESE POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL SUDANESE POUNDS | | 15679400 | 15679400 | 000 | 15679400 | 000 | 120280 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 45276928 | $ 45276928 | $ 000 | $ 45055747 | $ 000 | $ 347329 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 221181CR | | |
| | COUNTRY TOTAL SUDAN | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 315046678 | $ 315046678 | $ 873694714 | $ 658241163 | $ 1437633083 | $ 761654911 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 180897820CR | | |
| | SWAZILAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 645-H-001 | GOVERNMENT OF SWAZILAND G | 021971 | $ 21999999 | $ 21999999 | $ 000 | | $ 21999999 | $ 3355365 |
| 698H010 | AGRICULTURE DEVELOPMENT LOAN | 101371 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 042682 | | | | | | |
| 645-K-003A | GOVERNMENT OF SWAZILAND G | 092178 | $ 14842860 | $ 5932591 | $ 000 | | $ 5932591 | $ 256 |
| | RDA INFRASTRUCTURE SUPPORT | 092878 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 121489 | | | | | | |
| 645-K-003B | GOVERNMENT OF SWAZILAND G | 092178 | $ 39157140 | $ 33931945 | $ 000 | | $ 33931945 | $ 350386 |
| | RDA INFRASTRUCTURE SUPPORT | 092878 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 080989 | | | | | | |
| 645-T-002 | GOVERNMENT OF SWAZILAND G | 030474 | $ 5182630 | $ 5182630 | $ 000 | | $ 5182630 | $ 523122 |
| 690T005 | SMALL FARMER AGRICUL. CREDIT | 052174 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 031085 | | | | | | |
| 645-T-004A | GOVERNMENT OF SWAZILAND G | 092779 | $ 18000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| | INFRASTRUCTURE SUPPORT | 092779 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 000000 | | | | | | |
| 645-T-004B | GOVERNMENT OF SWAZILAND G | 092779 | $ 20000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| | INFRASTRUCTURE SUPPORT | 092779 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 000000 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | SWAZILAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 645-T-004C | GOVERNMENT OF SWAZILAND M<br>INFRASTRUCTURE SUPPORT<br>.000% 0 MOS/ .000% 1 YR12 MO | 122679<br>072480<br>000000 | $ 260000000 | $ 000 | 000 | $ 000 | $ 000 | $ 000 |
| | TOTAL | | $ 1271826300 | $ 670471674 | $ 000 | $ 000 | $ 670471674 | $ 42288998 |
| | COUNTRY TOTAL SWAZILAND<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1271826300 | $ 670471674 | $ 000 | $ 000 | $ 670471674 | $ 42288998 |
| | TANZANIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 621-A-001<br>DLF 158 | GOVERNMENT OF TANZANIA G<br>MWANZA-MUSOMA TRUNK ROAD<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 082960<br>011861<br>101562 | $ 189840000 | $ 189840000 | 176123479 | $ | $ 13716521 | $ 70366283 |
| 621-H-002<br>616H002 | GOVERNMENT OF TANZANIA G<br>DAR ES SALAAM WATER SUPPLY<br>.750%120 MOS/ .750% 30 YR 0 MO | 120162<br>052063<br>072074 | $ 214922959 | $ 214922959 | 49326578 | $ | $ 165596381 | $ 23653209 |
| 621-H-003<br>616H003 | GOVERNMENT OF TANZANIA G<br>REGIONAL URBAN WATER SUPPLIES<br>.750%120 MOS/ .750% 30 YR 0 MO | 042263<br>120463<br>042675 | $ 84041984 | $ 84041984 | 15052724 | $ | $ 68989260 | $ 8607575 |
| 621-H-004<br>616H004 | GOVERNMENT OF TANZANIA G<br>TANGANYIKAUNIV. COLLEGE<br>.750%120 MOS/ .750% 30 YR 0 MO | 051563<br>100963<br>061274 | $ 78898800 | $ 78898800 | 16549111 | $ | $ 62349689 | $ 8764193 |
| 621-H-005<br>616H005 | GOVERNMENT OF TANZANIA G<br>TEACHER TRAINING COLLEGE<br>.750%120 MOS/ .750% 30 YR 0 MO | 052863<br>120463<br>072074 | $ 79538600 | $ 79538600 | 16683314 | $ | $ 62855286 | $ 8876759 |
| 621-H-006<br>616H006 | GOVERNMENT OF TANZANIA G<br>COMMUNITY DEV TRAINING CENTER<br>.750%120 MOS/ .750% 30 YR 0 MO | 061463<br>120463<br>072074 | $ 23760800 | $ 23760800 | 4983859 | $ | $ 18776941 | $ 2719458 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TANZANIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 621-H-007<br>616H007 | GOVERNMENT OF TANZANIA G<br>AGRICULTURAL COLLEGE<br>.750%120 MOS/ .750% 30 YR 0 MO | 06 26 63<br>120463<br>06 15 75 | $ 10712566 1 | $ 10712566 1 | 19187236 | | $ 8793842 5 | $ 1102059 |
| 621-H-008<br>616H008 | GOVERNMENT OF TANZANIA G<br>PROGRAM LOAN<br>.750%120 MOS/ .750% 28 YR 6 MO | 07 18 63<br>120663<br>05 12 75 | $ 9301290 1 | $ 9301290 1 | 16659504 | | $ 7635339 7 | $ 887958 3 |
| 621-H-010<br>616H010 | GOVERNMENT OF TANZANIA G<br>EQUIPMENT LOAN - CULVERTING<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 02 05 64<br>031364<br>10 12 74 | $ 9052115 4 | $ 9052115 4 | 14972935 | | $ 7554821 9 | $ 16538825 |
| 621-H-011<br>616H011 | GOVERNMENT OF TANZANIA G<br>BUNDA-NANSIO ROAD<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 02 28 64<br>082864<br>03 01 76 | $ 14554607 7 | $ 14554607 7 | 18239312 | | $ 12730676 5 | $ 21526245 |
| 621-H-012<br>616H012 | GOVERNMENT OF TANZANIA G<br>COMMUNITY DEV TRNG CENTER<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 09 17 65<br>122165<br>05 06 77 | $ 1115845 0 | $ 1115845 0 | 1463400 | | $ 969505 0 | $ 2002719 |
| 621-H-014 | GOVERNMENT OF TANZANIA G<br>TANZANIA NATIONAL PARKS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06 27 67<br>020868<br>05 28 79 | $ 8985184 8 | $ 8985184 8 | 4038331 | | $ 8581351 7 | $ 11672735 |
| 621-H-015 | GOVERNMENT OF TANZANIA G<br>AGRICULTURAL POJECTS SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06 26 70<br>020871<br>06 20 83 | $ 9737282 2 | $ 9737282 2 | 000 | | $ 9737282 2 | $ 1301253 7 |
| 621-H-016 | GOVERNMENT OF TANZANIA G<br>TSETSE FLY ERADICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02 08 71<br>052571<br>07 14 82 | $ 7804352 5 | $ 7804352 5 | 000 | | $ 7804352 5 | $ 1047694 1 |
| 621-H-017 | GOVERNMENT OF TANZANIA G<br>AGRICULTURAL PROJECTS SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06 29 73<br>063073<br>08 23 84 | $ 25710010 5 | $ 25710010 5 | 000 | | $ 25710010 5 | $ 2200041 0 |
| 621-H-019<br>698H003 | GOVERNMENT OF TANZANIA G<br>GREAT NORTH ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 03 20 67<br>040167<br>08 11 77 | $ 15998239 8 | $ 15998239 8 | 12822411 | | $ 14715998 7 | $ 2670732 4 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TANZANIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 621-H-020<br>698H005 | GOVERNMENT OF TANZANIA G<br>NORTH ROAD<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>072068<br>081678 | $ 12902936 18 | $ 12902936 18 | 72945084 | | $ 12173485 34 | $ 2866098 31 |
| 621-H-020A<br>698H005A | GOVERNMENT OF TANZANIA G<br>TAN ZAM HIGHWAY-PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050771<br>052571<br>110281 | $ 3785824 63 | $ 3785824 63 | 000 | | $ 3785824 63 | $ 66214777 |
| 621-H-020B<br>698H005B | GOVERNMENT OF TANZANIA G<br>TAN ZAM HIGHWAY-PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053072<br>080572<br>062482 | $ 358961 05 | $ 358961 05 | 000 | | $ 358961 05 | $ 5490712 |
| 621-H-021<br>698H007 | GOVERNMENT OF TANZANIA G<br>TAN ZAM HIGHWAY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063069<br>010770<br>081480 | $ 7460646 83 | $ 7460646 83 | 7562141 | | $ 7385025 42 | $ 12679374 5 |
| 621-H-021A<br>698H007A | GOVERNMENT OF TANZANIA G<br>TAN ZAM HIGHWAY-PHASE III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062670<br>082870<br>010581 | $ 2169852 27 | $ 2169852 27 | 000 | | $ 2169852 27 | $ 3329497 5 |
| 621-H-021B<br>698H007B | GOVERNMENT OF TANZANIA G<br>TAN ZAM HIGHWAY - PHASE III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052672<br>080572<br>070984 | $ 3450193 66 | $ 3450193 66 | 000 | | $ 3450193 66 | $ 3409001 6 |
| 621-H-023<br>618H001 | UNIVERSITY OF EAST AFRICA G<br>UNIV COLLEGE DAR ES SALAAM<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062664<br>071465<br>020976 | $ 1323401 29 | $ 1323401 29 | 16584394 | | $ 1157557 35 | $ 2089504 8 |
| 621-H-024<br>618H003 | UNIVERSITY OF EAST AFRICA G<br>UNIVERSITY COLLEGE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062766<br>092466<br>042177 | $ 559981 23 | $ 559981 23 | 5161816 | | $ 508363 07 | $ 987980 5 |
| 621-T-018 | GOVERNMENT OF TANZANIA G<br>AGRICULTURAL SECTOR LOAN I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052475<br>062175<br>101085 | $ 12000000 00 | $ 12000000 00 | 000 | | $ 12000000 00 | $ 10652992 7 |
| 621-W-022<br>698W019 | GOVERNMENT OF TANZANIA G<br>TANZAM HIGHWAY (CONSTRUCTION)<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>081176<br>021487 | $ 3870000 00 | $ 3870000 00 | 000 | | $ 3870000 00 | $ 3099522 9 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TANZANIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 658889779 8 | $ 658889779 8 | $ 468355629 | $ 000 | $ 612054216 9 | $ 98761942 0 |
| | COUNTRY TOTAL TANZANIA DOLLARS AND DOLLARS EQUIVALENTS | | $ 658889779 8 | $ 658889779 8 | $ 468355629 | $ 000 | $ 612054216 9 | $ 98761942 0 |
| | UGANDA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 617-H-001 | GOVERNMENT OF UGANDA P<br>TWO STEP LOAN | 072762 | $ 199635800 | $ 199635800 | 38639130 | | $ 160996670 | $ 18028947 |
| AID 59 | UGANDA DEVELOPMENT CORP.<br>.750%120 MOS/ .750% 30 YR 0 MO | 100463<br>090374 | | | | | | |
| 617-H-002 | GOVERNMENT OF UGANDA G<br>UGANDA SECONDARY SCHOOLS<br>.750%120 MOS/ .750% 30 YR 0 MO | 062963<br>101163<br>021975 | $ 240000000 | $ 240000000 | 39329902 | | $ 200670098 | $ 25248586 |
| 617-H-003 | GOVERNMENT OF UGANDA G<br>KYAMBOGO TEACHER TRNG COLLEGE<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062364<br>101964<br>042276 | $ 40000000 | $ 40000000 | 4488648 | | $ 35511352 | $ 5925302 |
| 617-H-004 | GOVERNMENT OF UGANDA G<br>ANKOLE/MASAKA RANCHING SCHEME<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 020466<br>040266<br>011777 | $ 64844892 | $ 64844892 | 5197249 | | $ 59647643 | $ 11516381 |
| 617-H-005 | GOVERNMENT OF UGANDA G<br>PRIMARY TEACHER TRAINING<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062367<br>021968<br>050679 | $ 24043969 | $ 24043969 | 805425 | | $ 23238544 | $ 2918104 |
| 617-H-006 | GOVERNMENT OF UGANDA G<br>LIVESTOCK DEVELOPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062967<br>020368<br>052179 | $ 46879743 2 | $ 46879743 2 | 14041935 | | $ 45475549 7 | $ 51107084 |
| 617-H-009<br>618H004 | UNIVERSITY OF EAST AFRICA G<br>MAKERERE COLLEGE (ENGR)<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060967<br>100467<br>112278 | $ 12420878 | $ 12420878 | 416074 | | $ 12004804 | $ 1470305 |

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|---|---|---|---|---|---|---|---|---|
| | UGANDA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 617-H-010<br>618H005 | GOVERNMENT OF UGANDA G<br>PRIMARY TEACHER TRNG COLLEGE<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062768<br>040269<br>120379 | $ 59604414 | $ 59604414 | 663870 | | $ 58940544 | $ 10922073 |
| 617-H-011<br>618H006 | GOVERNMENT OF UGANDA G<br>MAKERERE UNIVERSITY COLLEGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769<br>011570<br>112080 | $ 31213938 | $ 31213938 | 000 | | $ 31213938 | $ 4997222 |
| | TOTAL | | $ 1140561323 | $ 1140561323 | $ 1035822333 | 000 | $ 1036979090 | $ 132134004 |
| | COUNTRY TOTAL UGANDA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1140561323 | $ 1140561323 | $ 1035822333 | 000 | $ 1036979090 | $ 132134004 |
| | ZAIRE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 660-H-008 | GOVT OF THE REPUBLIC OF ZAIRE P<br>TWO STEP LOAN<br>GRANDS HOTELS DU CONGO<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062967<br>111568<br>040681 | $ 2500000000 | $ 2500000000 | 000 | | $ 2500000000 | $ 21432184 |
| 660-H-011 | GOVT OF THE REPUBLIC OF ZAIRE G<br>TRANSPORT SECTOR-WATER<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | 063070<br>113070<br>030878 | $ 999999968 | $ 967790038 | 51887501 | | $ 915902537 | $ 91548225 |
| 660-H-012 | GOVT OF THE REPUBLIC OF ZAIRE G<br>TRANSPORT SECTOR-ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>LESS RESCHEDULED UNDER R LOAN<br>NET TOTAL | 033171<br>062171<br>032782 | $ 916790306<br>18578278<br>18578278<br>916790306 | $ 916790306<br>18578278<br>18578278<br>916790306 | 000<br>000 | | $ 916790306<br>916790306 | $ 89091550<br>18578278<br>107669828 |
| 660-H-013 | GOVT OF THE REPUBLIC OF ZAIRE G<br>CIVIL AVIATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 011073<br>052573<br>070583 | $ 1898167774 | $ 1898167774 | 000 | | $ 1898167774 | $ 18386895 |

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|---|---|---|---|---|---|---|---|---|
| | ZAIRE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 660-H-023R | GOVT OF THE REPUBLIC OF ZAIRE G | 010177$ | 157915360$ | 157915360$ | 000 | | $ 157915360$ | 972153 |
| | RESCHEDULING -CONSOLIDATED | 033077 | | | | | | |
| | 3.500% 42 MOS/ 3.500% 11 YR 6 MO | 010181 | | | | | | |
| 660-H-024R | GOVT OF THE REPUBLIC OF ZAIRE G | 010177$ | 2786742$ | 2786742$ | 1857828 | | $ 928914$ | 106666 |
| | RESCHEDULING- NON-CONSOLIDATED | 033077 | | | | | | |
| | 3.500% 42 MOS/ 3.500% 11 YR 6 MO | 010178 | | | | | | |
| 660-K-002 | GOVT OF THE REPUBLIC OF ZAIRE G | 040865$ | 1484805962$ | 1484805962$ | 317361877 | | $ 1167444085$ | 315383692 |
| | COMMODITY PROCUREMENT | 051265 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 083170 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 112809717 | 112809717 | | | | 112809717 |
| | LESS RESCHEDULED UNDER R LOAN | | 249873314 | 249873314 | | | | |
| | NET TOTAL | | 1347742365 | 1347742365 | 317361877 | 000 | 1030380488 | 428193409 |
| 660-K-003 | GOVT OF THE REPUBLIC OF ZAIRE G | 122065$ | 1842245706$ | 1842245706$ | 307296161 | | $ 1534949545$ | 363394370 |
| | PROGRAM LOAN COMMODITY IMPORTS | 031866 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 071171 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 116827571 | 116827571 | | | | 116827571 |
| | LESS RESCHEDULED UNDER R LOAN | | 254282332 | 254282332 | | | | |
| | NET TOTAL | | 1704790945 | 1704790945 | 307296161 | 000 | 1397494784 | 480221941 |
| 660-K-006 | GOVT OF THE REPUBLIC OF ZAIRE G | 062267$ | 1685262777$ | 1685262777$ | 212421448 | | $ 1472841329$ | 256833106 |
| | COMMODITY FINANCING | 062867 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 011776 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 111429311 | 111429311 | | | | 111429311 |
| | LESS RESCHEDULED UNDER R LOAN | | 226153262 | 226153262 | | | | |
| | NET TOTAL | | 1570538826 | 1570538826 | 212421448 | 000 | 1358117378 | 368262417 |
| 660-K-009 | GOVT OF THE REPUBLIC OF ZAIRE G | 062068$ | 1491278316$ | 1491278316$ | 119250094 | | $ 1372028222$ | 360027270 |
| | COMMODITY PROCUREMENT | 062868 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 100774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 77437117 | 77437117 | | | | 77437117 |
| | LESS RESCHEDULED UNDER R LOAN | | 156797813 | 156797813 | | | | |
| | NET TOTAL | | 1411917620 | 1411917620 | 119250094 | 000 | 1292667526 | 437464387 |
| 660-K-010 | GOVT OF THE REPUBLIC OF ZAIRE G | 062569$ | 2589059038$ | 2589059038$ | 25382930 | | $ 2335229738$ | 55732998 |
| | COMMODITY FINANCING | 062669 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 070677 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | ZAIRE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 660-K-015 | GOVT OF THE REPUBLIC OF ZAIRE G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06 16 76<br>062976<br>04 29 87 | $ 9825028 62 | $ 9757905 16 | 000 | | $ 9757905 16 | $ 257126 78 |
| 660-K-017 | GOVT OF THE REPUBLIC OF ZAIRE G<br>COMMODITY FINANCING STAND PROC<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 05 10 77<br>072677<br>05 09 88 | $ 16600000 00 | $ 15950561 76 | 000 | | $ 15950561 76 | $ 108505 25 |
| 660-K-018R | GOVT OF THE REPUBLIC OF ZAIRE G<br>CONSOLIDATED DEBT RESCHEDULING<br>3.500% 36 MOS/ 3.500% 7 YR 0 MO | 08 01 75<br>080275<br>01 01 78 | $ 376357 68 | $ 376357 68 | 107530 76 | | $ 268826 92 | $ 35718 04 |
| 660-K-019R | GOVT OF THE REPUBLIC OF ZAIRE G<br>CONSOLIDATED DEBT RESCHEDULING<br>3.500% 36 MOS/ 3.500% 7 YR 0 MO | 08 01 75<br>080275<br>01 01 79 | $ 2860673 70 | $ 2860673 70 | 408667 68 | | $ 2452006 02 | $ 279087 35 |
| 660-K-020R | GOVT OF THE REPUBLIC OF ZAIRE G<br>NON-CONSOLIDATED DEBT RESCHED.<br>3.500% 36 MOS/ 3.500% 2 YR 0 MO | 08 01 75<br>080275<br>07 01 77 | $ 571240 83 | $ 571240 83 | 571240 83 | | $ 000 | $ 26476 79 |
| 660-K-021R | GOVT OF THE REPUBLIC OF ZAIRE G<br>RESCHEDULING -CONSOLIDATED<br>3.500% 42 MOS/ 3.500% 11 YR 6 MO | 01 01 77<br>033077<br>01 01 81 | $ 4303375 75 | $ 4303375 75 | 000 | | $ 4303375 75 | $ 261056 77 |
| 660-K-022R | GOVT OF THE REPUBLIC OF ZAIRE G<br>RESCHEDULING- NON-CONSOLIDATED<br>3.500% 6 MOS/ 3.500% 14 YR 6 MO | 01 01 77<br>033077<br>01 01 78 | $ 759419 25 | $ 759419 25 | 506279 50 | | $ 253139 75 | $ 28385 44 |
| 660-K-025 | GOVT OF THE REPUBLIC OF ZAIRE G<br>AGRICULTURAL MARKET SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 12 78<br>091978<br>02 10 91 | $ 5400000 00 | $ 2000 | 000 | | $ 2000 | $ 000 |
| 660-T-014 | GOVT OF THE REPUBLIC OF ZAIRE G<br>WATER TRANSPORT IMPROVEMENTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 11 26 74<br>062375<br>05 11 87 | $ 103835 45 | $ 103835 45 | 000 | | $ 103835 45 | $ 14947 8 |
| 660-T-016 | GOVT OF THE REPUBLIC OF ZAIRE G<br>NORTH SHABA MAIZE PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 30 76<br>012777<br>11 02 87 | $ 3500000 00 | $ 2044747 73 | 000 | | $ 2044747 73 | $ 14640 03 |

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|---|---|---|---|---|---|---|---|---|
| | ZAIRE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 660-T-026 | GOVT OF THE REPUBLIC OF ZAIRE G | 091379 | $ 50000000 | $ 000 | 000 | $ 000 | $ 000 | 000 |
| | AGRICULTURAL MARKETING DEVEL | 091379 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 000000 | | | | | | |
| | TOTAL | | $ 135990741 13 | $ 123096847 86 | $ 11948297 16 | $ 000 | $ 111148550 70 | $ 21112402 26 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ZAIRIAN ZAIRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 660-G-001 | GOVT OF THE REPUBLIC OF ZAIRE G | 022665 | 175355518 | 175355518 | 60786211 | | 114569307 | 16754688 |
| | PROJECT ASSISTANCE | 022665 | $ 11332641 12 | $ 11332641 12 | $ 9540488 4 | $ | $ 3707744 5 | $ 3154592 9 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 080468 | | | | $ 1000781783 CR | | |
| 660-G-004 | GOVT OF THE REPUBLIC OF ZAIRE G | 011866 | 152496115 | 152496115 | 68319333 | | 84176782 | 70435557 |
| | ECONOMIC DEVELOPMENT | 011866 | $ 9855314 30 | $ 9855314 30 | $ 1077784 87 | $ | $ 2724167 7 | $ 1312508 46 |
| | 4.125% 24 MOS/ 4.125% 28 YR 0 MO | 120868 | | | | $ 850511266 CR | | |
| 660-G-005 | GOVT OF THE REPUBLIC OF ZAIRE G | 021667 | 33366815 | 33366815 | 13346722 | | 20020093 | 17887668 |
| | ECONOMIC DEVELOPMENT | 021667 | $ 2156385 75 | $ 2156385 75 | $ 2008982 6 | $ | $ 647899 4 | $ 3172312 7 |
| | 4.750% 36 MOS/ 4.750% 27 YR 0 MO | 051270 | | | | $ 189069755 CR | | |
| | TOTAL ZAIRIAN ZAIRES | | 361218448 | 361218448 | 142452266 | 000 | 218766182 | 105077913 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 23344341 17 | $ 23344341 17 | $ 2232731 97 | $ 000 | $ 7079811 6 | $ 1945199 02 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2040362804 CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ZAIRIAN ZAIRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 660-E-007 | INTERCONTINENTAL HOTELS CORP. P | 062967 | 35000000 | 35000000 | 14506965 | | 20493035 | 21088047 |
| | INTERCONT'L HOTELS CORP. LTD. | 062668 | $ 70000000 | $ 70000000 | $ 2063785 9 | $ | $ 663205 0 | $ 3619752 5 |
| | 6.000% 48 MOS/ 6.000% 16 YR 0 MO | 071472 | | | | $ 42730091 CR | | |
| | TOTAL ZAIRIAN ZAIRES | | 35000000 | 35000000 | 14506965 | 000 | 20493035 | 21088047 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 70000000 | $ 70000000 | $ 2063785 9 | $ 000 | $ 663205 0 | $ 3619752 5 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 42730091 CR | | |
| | COUNTRY TOTAL ZAIRE | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 160035082 30 | $ 147141189 03 | $ 14387407 72 | $ 000 | $ 111922852 36 | $ 2341957 653 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ZAIRE | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 20830928 95 CR | | |
| | ZAMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 611-H-001 690H004 | REPUBLIC OF ZAMBIA G<br>BALANCE OF PAYMENTS SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062873<br>063073<br>110184 | $ 46929870 2 | $ 46929870 2 | 000 | $ | $ 46929870 2 | $ 4604977 0 |
| 611-K-002 690K009 | REPUBLIC OF ZAMBIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 120376<br>120376<br>051687 | $ 199648652 6 | $ 199648652 6 | 000 | $ | $ 199648652 6 | $ 11529548 7 |
| 611-K-003 | REPUBLIC OF ZAMBIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 031778<br>033078<br>071288 | $ 300000000 0 | $ 295648741 7 | 000 | $ | $ 295648741 7 | $ 11767558 1 |
| 611-K-004 | REPUBLIC OF ZAMBIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020879<br>022779<br>070389 | $ 200000000 0 | $ 194831291 4 | 000 | $ | $ 194831291 4 | $ 5322286 2 |
| 611-K-005 | REPUBLIC OF ZAMBIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 021280<br>021580<br>071890 | $ 200000000 0 | $ 194391151 9 | 000 | $ | $ 194391151 9 | $ 1296039 3 |
| 611-K-006 | REPUBLIC OF ZAMBIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 011081<br>020481<br>000000 | $ 150000000 0 | $ 000 | 000 | $ | $ 000 | $ 000 |
| | TOTAL | | $ 1096578522 8 | $ 931449707 8 | 000 | $ 000 | $ 931449707 8 | $ 34520409 3 |
| | COUNTRY TOTAL ZAMBIA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1096578522 8 | $ 931449707 8 | 000 | $ 000 | $ 931449707 8 | $ 34520409 3 |
| | AFRICA REGIONAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 698-H-002 | DEVELOPMENT CORP. WEST AFRICA P<br>DEVELOPMENT BANK<br>4.000% 60 MOS/ 4.000% 15 YR 0 MO | 123066<br>052967<br>042975 | $ 12774073 1 | $ 12774073 1 | 4042691 9 | $ | $ 8731381 2 | $ 4510679 3 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: AFRICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | AFRICA REGIONAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 1277407 31 | $ 1277407 31 | $ 404269 19 | $ 000 | $ 873138 12 | $ 451067 93 |
| | COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS | | $ 1277407 31 | $ 1277407 31 | $ 404269 19 | $ 000 | $ 873138 12 | $ 451067 93 |
| | GRAND TOTAL AFRICA DOLLARS AND DOLLARS EQUIVALENTS | | $ 1227060 848 58 | $ 1114679 048 20 | $ 141303 733 26 | $ 11081 873 52 | $ 927584 742 87 | $ 185067 543 39 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 347086 985 5CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BANGLADESH | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 388-A-008N | GOVERNMENT OF BANGLADESH G | 03/03/76 | $ 163,000,000 | $ 163,000,000 | 000 | | $ 163,000,000 | 000 |
| | ASSUMED LIABILITY | 030376 | | | | | | |
| | 1.600% 0 MOS/ 1.600% 40 YR 0 MO | 07/01/89 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 19,184,86 | 19,184,86 | | | | 19,184,86 |
| | NET TOTAL | | 182,184,86 | 182,184,86 | 000 | 000 | 182,184,86 | 19,184,86 |
| 388-H-009N | GOVERNMENT OF BANGLADESH G | 03/03/76 | $ 84,938,236,36 | $ 84,938,236,36 | 000 | | $ 84,938,236,36 | 000 |
| | ASSUMED LIABILITY | 030376 | | | | | | |
| | 1.600% 0 MOS/ 1.600% 40 YR 0 MO | 07/01/89 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 956,548,95 | 956,548,95 | | | | 956,548,95 |
| | NET TOTAL | | 94,503,722,31 | 94,503,722,31 | 000 | 000 | 94,503,722,31 | 956,548,95 |
| 388-T-001 | GOVERNMENT OF BANGLADESH G | 06/19/74 | $ 24,999,436,64 | $ 24,999,436,64 | 000 | | $ 24,999,436,64 | 2,888,893,72 |
| | AGRICULTURAL ASSISTANCE | 091974 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 01/09/85 | | | | | | |
| 388-T-002 | GOVERNMENT OF BANGLADESH G | 12/31/74 | $ 29,742,831,95 | $ 29,742,831,95 | 000 | | $ 29,742,831,95 | 3,066,543,84 |
| | AGRICULTURAL INPUT II | 011575 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 07/23/85 | | | | | | |
| 388-T-003 | GOVERNMENT OF BANGLADESH G | 01/29/75 | $ 30,000,000,00 | $ 29,044,373,97 | 000 | | $ 29,044,373,97 | 1,580,997,32 |
| | ASHUGANJ FERTILIZER PLANT | 021275 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 10/29/85 | | | | | | |
| 388-T-003A | GOVERNMENT OF BANGLADESH G | 08/28/78 | $ 23,000,000,00 | $ 14,417,465,56 | 000 | | $ 14,417,465,56 | 298,475,56 |
| | ASHUGANJ FERTILIZER PLANT | 083178 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 12/13/88 | | | | | | |
| 388-T-006 | GOVERNMENT OF BANGLADESH G | 12/23/75 | $ 4,000,000,00 | $ 3,536,733,07 | 000 | | $ 3,536,733,07 | 99,705,45 |
| | AGRICULTURAL RESEARCH LOAN | 032976 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 03/14/87 | | | | | | |
| 388-T-010 | GOVERNMENT OF BANGLADESH G | 06/29/76 | $ 14,000,000,00 | $ 4,831,333,51 | 000 | | $ 4,831,333,51 | 50,628,55 |
| | SMALL SCALE IRRIGATION I | 092976 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 02/21/89 | | | | | | |
| 388-T-011 | GOVERNMENT OF BANGLADESH G | 09/14/76 | $ 5,250,000,00 | $ 5,030,473,62 | 000 | | $ 5,030,473,62 | 60,232,79 |
| | BANGLADESH FERTILIZER STORAGE | 120876 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 05/24/87 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BANGLADESH | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 388-T-012 | GOVERNMENT OF BANGLADESH G<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 083177$<br>121577<br>040588 | 16000000000$ | 15162837977$ | 000 | | $ 15162837977$ | 25797466 |
| 388-T-013 | GOVERNMENT OF BANGLADESH G<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082380$<br>082980<br>000000 | 18000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 388-T-014 | GOVERNMENT OF BANGLADESH G<br>FERTILIZER DIST IMPROVEMENT I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060280$<br>070380<br>000000 | 32000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 388-W-007 | GOVERNMENT OF BANGLADESH G<br>KARNAPHULI THIRD UNIT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022576$<br>052876<br>122886 | 2500000000$ | 2444927709$ | 000 | | $ 2444927709$ | 10223046 |
| 388-W-007A | GOVERNMENT OF BANGLADESH G<br>KARNAPHULI THIRD UNIT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111778$<br>121578<br>011589 | 7000000000$ | 4952727758$ | 000 | | $ 4952727758$ | 11971077 |
| | TOTAL | | $ 30117817576$ | 22884904813$ | 000$ | 000$ | 22884904813$ | 18110063 93 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>BANGLADESH TAKA | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 388-E-030N | BANGLADESH FABRICS CO. LTD. P<br>WORK CAP & JUTE BAGGING PLANT<br>6.220% 0 MOS/ 6.220% 3 YR 6 MO | 021274<br>021274$<br>080174 | 299598663<br>30262490$ | 299598663<br>30262490$ | 299598663<br>19723414 | $ 10539076CR | 000 | 104793063<br>$ 6811714 |
| 388-E-075N | BANGLADESH SERVICES LTD P<br>DACCA INTERCONTINENTAL HOTEL<br>6.000% 0 MOS/ 6.000% 10 YR 5 MO | 021274<br>021274$<br>031574 | 373083400<br>37685191$ | 373083400<br>37685191$ | 198977600<br>13034514 | $ 14105202CR | 174105800<br>$ 10545475$ | 183296994<br>11942892 |
| 388-E-146N | SQUIBB OF BANGLADESH P<br>PHARMACEUTICAL PLANT CONST.<br>9.000% 0 MOS/ 9.000% 4 YR 4 MO<br>ADD CAPITALIZED INTEREST | 021274<br>021274$<br>120175 | 343196000<br>34666262$<br>97176119<br>12905195$ | 343196000<br>34666262$<br>97176119<br>12905195 | 302755831<br>20064545 | $ 19171583CR | 40440169<br>$ 2449434$ | 209314371<br>14213772<br>97176119<br>$ 12905195 |
| | NET TOTAL<br>NET TOTAL-US DOLLARS EQUIVALENT | | 440372119<br>47571457 | 440372119<br>47571457 | 302755831<br>20064545 | 000<br>000 | 137616288<br>8335329 | 306490490<br>27118967 |

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|---|---|---|---|---|---|---|---|---|
| | BANGLADESH | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BANGLADESH TAKA | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL BANGLADESH TAKA | | 11130541 82 | 11130541 82 | 801332094 | 000 | 311722088 | 594580547 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 115519138 | $ 115519138 | $ 52822473 | $ 000 | $ 18880804 | $ 45873573 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 43815861 CR | | |
| | COUNTRY TOTAL BANGLADESH DOLLARS AND DOLLARS EQUIVALENTS | | $ 302333367 14 | $ 230004239 51 | $ 52822473 | $ 000 | $ 229037856 17 | $ 185687996 6 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 43815861 CR | | |
| | BURMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 482-G-006 | GOVERNMENT OF BURMA G<br>CONSTRUCTION PROGRAM<br>3.000% 12 MOS/ 3.000% 29 YR 0 MO | 060166<br>060166<br>060167 | $ 518857000 | $ 518857000 | $ 233485658 | | $ 285371342 | $ 164599921 |
| | TOTAL | | $ 518857000 | $ 518857000 | $ 233485658 | $ 000 | $ 285371342 | $ 164599921 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 482-B-002<br>ICAX 82-2 | GOVERNMENT OF BURMA G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 032057<br>032157<br>060162 | $ 2483373624 | $ 2483373624 | $ 499679225 | | $ 1983694399 | $ 1408158487 |
| 482-B-003<br>ICAX 82-3 | GOVERNMENT OF BURMA G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 052958<br>052958<br>120162 | $ 865844512 | $ 865844512 | $ 135773042 | | $ 730071470 | $ 484626399 |
| 482-G-001<br>ICAX 82-1 | GOVERNMENT OF BURMA G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 011957<br>032157<br>080163 | $ 1350415894 | $ 1350415894 | $ 256472790 | | $ 1093943104 | $ 731131865 |
| | TOTAL | | $ 4699634030 | $ 4699634030 | $ 891925057 | $ 000 | $ 3807708973 | $ 2623916751 |
| | COUNTRY TOTAL BURMA DOLLARS AND DOLLARS EQUIVALENTS | | $ 5218491030 | $ 5218491030 | $ 1125410715 | $ 000 | $ 4093080315 | $ 2788516672 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|---|
| | BURMA | | | | | | | | |
| | CHINA, REPUBLIC OF | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 484-A-007 | INGALLS-TAIWAN SHIPBUILDING CO | P | 012158 | $ 21298131 | $ 21298131 | $ 16281857 | | $ 5016274 | $ 5496852 |
| DLF 48 | EXPANSION OF SHIPYARD | | 012259 | | | | | | |
| | 5.500% 30 MOS/ 5.500% 6 YR 6 MO | | 040162 | | | | | | |
| | LESS WRITTEN OFF | | | | | | 5016274 | | |
| | NET TOTAL | | | 21298131 | 21298131 | 16281857 | 5016274 | 000 | 5496852 |
| 484-H-026 | REPUBLIC OF CHINA | G | 020962 | $ 387095879 | $ 387095879 | $ 90618837 | | $ 296477042 | $ 41463686 |
| AID 12 | TAIWAN TELECOMMUNICATIONS | | 062962 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | | 061274 | | | | | | |
| 484-H-029 | REPUBLIC OF CHINA | G | 061262 | $ 1975035462 | $ 1975035462 | $ 526676128 | | $ 1448359334 | $ 245627633 |
| AID 42 | NON-PROJECT INDUSTRIAL IMPORTS | | 071962 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | | 032673 | | | | | | |
| 484-H-039 | TAIWAN POWER COMPANY | G | 061463 | $ 1780987334 | $ 1780987334 | $ 1321246063 | | $ 459741271 | $ 688965482 |
| | SHEN AO THERMAL POWER PLANT 3 | | 101263 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 16 YR 0 MO | | 051968 | | | | | | |
| 484-H-040 | REPUBLIC OF CHINA | G | 062863 | $ 1083722747 | $ 1083722747 | $ 785793527 | | $ 297929220 | $ 449530586 |
| | SECOND PROGRAM LOAN | | 121063 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 15 YR 0 MO | | 040169 | | | | | | |
| | TOTAL | | | $ 5248139553 | $ 5248139553 | $ 2740616412 | $ 5016274 | $ 2502506867 | $ 1431084239 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 484-A-004 | ASIA CEMENT CORPORATION | P | 040458 | $ 299222097 | $ 299222097 | $ 299222097 | | $ 000 | $ 81505525 |
| DLF 7 | CEMENT PLANT | | 072558 | | | | | | |
| | 5.500% 12 MOS/ 5.500% 9 YR 0 MO | | 071559 | | | | | | |
| 484-A-005 | REPUBLIC OF CHINA | G | 063058 | $ 2148540249 | $ 2148540249 | $ 921373881 | | $ 1227166368 | $ 1210159920 |
| DLF 17 | SHIHMENDAM PROJECT | | 111058 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 34 YR 6 MO | | 110159 | | | | | | |
| 484-A-006 | REPUBLIC OF CHINA | G | 040458 | $ 302602434 | $ 302602434 | $ 302602434 | | $ 000 | $ 45999407 |
| DLF 18 | TAIWAN RAILWAY | | 111258 | | | | | | |
| | 3.500% 1 MOS/ 3.500% 10 YR11 MO | | 110159 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | CHINA, REPUBLIC OF | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 484-A-008 | PIONEER CHEMICAL CORPORATION P | 102058 | 100000000$ | 100000000$ | 112611463 | | $ 126114 63$ | 46154039 |
| DLF 49 | BY-PRODUCT COKE OVEN PROJECT | 021959 | | | | | | |
| | 5.500% 83 MOS/ 5.500% 8 YR 0 MO | 123165 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 12611463 | 12611463 | | | | 12611463 |
| | NET TOTAL | | 112611463 | 112611463 | 112611463 | 000 | 000 | 58765502 |
| 484-A-009 | LAND BANK OF TAIWAN G | 050958 | 68337465$ | 68337465$ | 68337465 | | $ 000$ | 6723591 |
| DLF 26 | IMPROVEMENT OF FISHING | 031859 | | | | | | |
| | 5.000% 6 MOS/ 5.000% 4 YR 6 MO | 100160 | | | | | | |
| 484-A-010 | TAIWAN ALUMINUM CORPORATION G | 103158 | 134255952$ | 134255952$ | 134255952 | | $ 000$ | 21794827 |
| DLF 55 | PRODUCTION OF ALUMINUM | 062559 | | | | | | |
| | 5.500% 12 MOS/ 5.500% 4 YR 0 MO | 063061 | | | | | | |
| 484-A-012 | 1ST COMMERCIAL BANK OF TAIWAN G | 103158 | 248318211$ | 248318211$ | 248318211 | | $ 000$ | 31334600 |
| DLF 47 | SMALL INDUSTRY LOAN FUND | 121559 | | | | | | |
| | 5.500% 12 MOS/ 5.500% 4 YR 0 MO | 063061 | | | | | | |
| 484-A-014 | REPUBLIC OF CHINA G | 121759 | 589641399$ | 589641399$ | 589641399 | | $ 000$ | 137463969 |
| DLF 110 | SECOND RAILWAY ADMINISTRATION | 021860 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 10 YR 0 MO | 022762 | | | | | | |
| 484-A-015 | CHINA DEVELOPMENT CORPORATION G | 012960 | 877981293$ | 877981293$ | 877981293 | | $ 000$ | 181833435 |
| DLF 113 | CHINA DEVELOPMENT CORPORATION | 032460 | | | | | | |
| | 5.750% 12 MOS/ 5.750% 9 YR 0 MO | 012462 | | | | | | |
| 484-A-016 | TAIWAN TELECOMMUNICATIONS ADM. G | 022660 | 197887673$ | 197887673$ | 197887673 | | $ 000$ | 37896587 |
| DLF 114 | TELECOMMUNICATION PROJECT | 061660 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 10 YR 0 MO | 101362 | | | | | | |
| 484-A-020 | TAIWAN POWER COMPANY G | 052760 | 143993895 4$ | 143993895 4$ | 139345012 5 | | $ 464888 29$ | 49507124 2 |
| DLF 133 | NANPU THERMAL POWER EXPANSION | 093060 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | 052262 | | | | | | |
| 484-A-022 | HSINCHU WINDOW GLASS WORKS P | 052760 | 151560403$ | 151560403$ | 151560403 | | $ 000$ | 30284520 |
| DLF 148 | GLASS FACTORY | 051261 | | | | | | |
| | 5.750% 36 MOS/ 3.750% 9 YR 0 MO | 123165 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|
| | CHINA, REPUBLIC OF | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 484-A-024 | TAIWAN POWER COMPANY G | 120960$ | 23441794$ | 23441794$ | 23441794 | | $ 000$ | 1323004 |
| DLF 178 | TACHIEN RESERVOIR | 062161 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 29 YR 0 MO | 010163 | | | | | | |
| 484-A-044 | TAIWAN POWER-CO. G | 060964$ | 7150255 01$ | 7150255 01$ | 3425712 95 | | $ 3724542 06$ | 2583969 59 |
| | LOWER TACHIEN HYDROELECTRIC | 062964 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 29 YR 0 MO | 092366 | | | | | | |
| 484-A-045 | TAIWAN POWER-CO. G | 060964$ | 25999527 47$ | 25999527 47$ | 9282113 12 | | $ 16717414 35$ | 10583704 90 |
| | LINKOU THERMAL POWER PLANT | 062964 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 29 YR 0 MO | 071966 | | | | | | |
| 484-B-001 | REPUBLIC OF CHINA G | 072855$ | 20000000 00$ | 20000000 00$ | 6208457 00 | | $ 13791543 00$ | 14496745 97 |
| ICAX 84-1 | PROJECT ASSISTANCE | 080455 | | | | | | |
| | 4.000% 42 MOS/ 4.000% 36 YR 6 MO | 063059 | | | | | | |
| 484-B-002 | REPUBLIC OF CHINA G | 090656$ | 20000000 00$ | 20000000 00$ | 5310898 80 | | $ 14689101 20$ | 13566161 65 |
| ICAX 84-2 | COMMODITY ASSISTANCE | 091456 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 120160 | | | | | | |
| 484-B-003 | REPUBLIC OF CHINA G | 062857$ | 20000000 00$ | 20000000 00$ | 8285278 57 | | $ 11714721 43$ | 11893964 11 |
| ICAX 84-3 | COMMODITIES ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 090161 | | | | | | |
| | TOTAL | | $ 159093176 35$ | 159093176 35$ | 85719302 34$ | 000$ | 73373874 01$ | 76526107 51 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 484-G-011 | REPUBLIC OF CHINA G | 080659 | 3777725 027 | 3777725 027 | 7846367 43 | | 2993088 284 | 2838130 251 |
| ICAX 84-4 | PROJECT ASSISTANCE | 111059$ | 946998 11$ | 946998 11$ | 207080 75 | | $ 833497 15$ | 728723 58 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 010165 | | | | $ 9357979 | | |
| 484-G-023 | REPUBLIC OF CHINA G | 052661 | 7765820 000 | 7765820 000 | 1336953 198 | | 6428866 802 | 5468482 624 |
| ICAX 84-5 | PROJECT ASSISTANCE | 062061$ | 1946731 65$ | 1946731 65$ | 354181 77 | | $ 1790272 01$ | 1407779 52 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 060166 | | | | $ 19772213 | | |
| 484-G-025 | REPUBLIC OF CHINA G | 092161 | 14494863 000 | 14494863 000 | 2495413 340 | | 11999449 660 | 9984670 683 |
| ICAX 84-6 | PROJECT ASSISTANCE | 100261$ | 3633564 60$ | 3633564 60$ | 661077 31 | | $ 3341534 29$ | 2572028 01 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 060166 | | | | $ 36904750 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | CHINA, REPUBLIC OF | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | | |
| | NEW TAIWAN DOLLARS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 484-G-034 | REPUBLIC OF CHINA | G | 021264 | 700506750 9 | 700506750 9 | 1052964864 | | 5952102645 | 4677698918 |
| | PROJECT ASSISTANCE | | 031263$ | 1756026626$ | 1756026626$ | 28013048 | $ | 1657505606$ | 120851598 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | | 090167 | | | | $ 18160946 | | |
| 484-G-035 | REPUBLIC OF CHINA | G | 031263 | 3722800000 | 3722800000 | 5209989 81 | | 3201801019 | 2435113768 |
| | PROJECT ASSISTANCE | | 031263$ | 933229 54$ | 933229 54$ | 138608 00 | $ | 891618 21$ | 628756 31 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | | 010168 | | | | $ 9699667 | | |
| 484-G-036 | REPUBLIC OF CHINA | G | 031263 | 14626432724 | 14626432724 | 4399064880 | | 10227367844 | 1681548109 |
| | PROJECT ASSISTANCE | | 031263$ | 3666546 42$ | 3666546 42$ | 1166874 70 | $ | 2848055 65$ | 43347647 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | | 020167 | | | | $ 34838393 | | |
| 484-G-041 | REPUBLIC OF CHINA | G | 100263 | 53778400000 | 53778400000 | 27378094577 | | 26400305423 | 5012539826 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 100463$ | 13481140 89$ | 13481140 89$ | 6869332 04 | $ | 7351797 66$ | 1291814 24 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | | 090167 | | | | $ 73998881 | | |
| 484-G-047 | REPUBLIC OF CHINA | G | 050565 | 11977843427 | 11977843427 | 6920531756 | | 5057311671 | 5693181094 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 050565$ | 3002599 46$ | 3002599 46$ | 1807341 56 | $ | 1408329 62$ | 146379062 |
| | 4.000% 36 MOS/ 4.000% 22 YR 0 MO | | 080368 | | | | $ 21307172 | | |
| 484-G-048 | REPUBLIC OF CHINA | G | 052465 | 16042819514 | 16042819514 | 9269184605 | | 6773634909 | 7620409459 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 052465$ | 4021605 52$ | 4021605 52$ | 2420707 46 | $ | 1886280 95$ | 195934026 |
| | 4.000% 36 MOS/ 4.000% 22 YR 0 MO | | 080368 | | | | $ 28538289 | | |
| | TOTAL NEW TAIWAN DOLLARS | | | 133191771201 | 133191771201 | 54157842944 | 000 | 79033928257 | 45411774732 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | | $ 3338844281$ | 3338844281$ | 1390533457$ | 000$ | 2200889114$ | 1169422499 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | | $ 252578290 | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | | |
| | NEW TAIWAN DOLLARS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 484-E-013 | FOREMOST DAIRIES TAIWAN, LTD. | P | 121559 | 300000000 | 300000000 | 300000000 | | 000 | 93526030 |
| C-84-3 | WORKING CAPITAL | | 121559$ | 752467 1$ | 752467 1$ | 750000 0 | | | $ 233815 1 |
| | 12.000%120 MOS/12.000% 1 YR72 MO | | 000000 | | | | $ 24671CR | | |
| 484-E-017 | LIENCHEN AUTOMOTIVE CO. | P | 030160 | 500000000 | 500000000 | 500000000 | | 000 | 125736410 |
| C-84-4 | AUTO REPAIR & SALES FACILITIES | | 081560$ | 1254111 9$ | 1254111 9$ | 1250000 0 | | | $ 314341 0 |
| | 12.000% 0 MOS/12.000% 7 YR 0 MO | | 081562 | | | | $ 41119CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CHINA, REPUBLIC OF | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>NEW TAIWAN DOLLARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 484-E-018 | MOBIL PETROLEUM CO., INC. P | 050560 | 250000000 | 250000000 | 250000000 | | 000 | 41480550 |
| C-84-5 | WORKING CAPITAL | 081660$ | 6270560$ | 6270560$ | 6250000 | | | $ 1037014 |
| | 12.000% 0 MOS/12.000% 3 YR 0 MO | 061561 | | | | $ 20560CR | | |
| 484-E-019 | FOREMOST DAIRIES TAIWAN, LTD. P | 080260 | 300000000 | 300000000 | 300000000 | | 000 | 103487670 |
| C-84-6 | WORKING CAPITAL | 090660$ | 7524671$ | 7524671$ | 7500000 | | | $ 2587192 |
| | 12.000% 0 MOS/12.000% 5 YR 0 MO | 051561 | | | | $ 24671CR | | |
| 484-E-021 | CYANAMID TAIWAN CORP. P | 090960 | 1900000000 | 1900000000 | 1900000000 | | 000 | 1526884930 |
| C-84-8 | PHARM. & ANIMAL FEED SUPPL. PL | 111160$ | 4765625 2$ | 4765625 2$ | 4750000 | | | $ 3745962 3 |
| | 12.000% 28 MOS/12.000% 9 YR 6 MO | 031563 | | | | $ 156252CR | | |
| 484-E-027 | DAH HUA INDUSTRIAL FACTORY P | 090860 | 600000000 | 600000000 | 600000000 | | 000 | 219501370 |
| C-84-7 | WORK CAP WAREHOUSE FACILITIES | 122561$ | 1504934 3$ | 1504934 3$ | 1500000 | | | $ 548753 4 |
| | 12.000% 4 MOS/12.000% 5 YR 8 MO | 021564 | | | | $ 49343CR | | |
| 484-E-028 | PFIZER PHARM. CO. TAIWAN, LTD. P | 102661 | 1500000000 | 1500000000 | 1500000000 | | 000 | 718475507 |
| C-84-9 | PHARM. PLANT CONSTRUCTION | 082562$ | 3762335 7$ | 3762335 7$ | 3750000 | | | $ 1796188 7 |
| | 12.000% 12 MOS/12.000% 7 YR 0 MO | 120163 | | | | $ 123357CR | | |
| 484-E-031 | PROCTER & GAMBLE TAIWAN CORP. P | 050762 | 340000000 | 340000000 | 340000000 | | 000 | 112200000 |
| C-84-11 | WORKING CAPITAL | 100962$ | 8527961$ | 8527961$ | 8500000 | | | $ 2805000 |
| | 12.000% 0 MOS/12.000% 4 YR 0 MO | 120763 | | | | $ 27961CR | | |
| 484-E-032 | CHINA MAN MADE FIBER CORP P | 070962 | 594000000 | 594000000 | 594000000 | | 000 | 160380000 |
| C-84-12 | WORKING CAPITAL | 041163$ | 1489884 9$ | 1489884 9$ | 1485000 0 | | | $ 4009500 |
| | 12.000% 6 MOS/12.000% 2 YR 6 MO | 081364 | | | | $ 48849CR | | |
| 484-E-033 | ATLAS TAIWAN CORP. P | 062962 | 2400000000 | 2400000000 | 2400000000 | | 000 | 722042466 |
| C-84-13 | WORKING CAPITAL | 122862$ | 6019737 1$ | 6019737 1$ | 6000000 | | | $ 1805106 1 |
| | 12.000% 0 MOS/12.000% 7 YR 0 MO | 051065 | | | | $ 197371CR | | |
| 484-E-037 | JOYA INTER-ASSOCIATES P | 052063 | 30000000 | 30000000 | 30000000 | | 000 | 8007353 |
| | WAREHOUSE CONSTRUCTION | 111563$ | 752467$ | 752467$ | 750000 | | | $ 200184 |
| | 12.000% 12 MOS/12.000% 2 YR 6 MO | 120164 | | | | $ 2467CR | | |
| 484-E-038 | PROCTER & GAMBLE TAIWAN CORP. P | 112163 | 2480000000 | 2480000000 | 2480000000 | | 000 | 851563972 |
| | WORKING CAPITAL | 011864$ | 6220395 0$ | 6220395 0$ | 6200000 | | | $ 2123909 8 |
| | 9.000% 30 MOS/ 9.000% 6 YR 6 MO | 072466 | | | | $ 203950CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CHINA, REPUBLIC OF | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 484-E-042 | WINCHESTER LTD. P | 122363 | 1400000000 | 1400000000 | 1400000000 | | 000 | 531625313 |
| | CONSTR. DRY CELL BATTERY PLT. | 030264$ | 351151333$ | 351151333$ | 350000000 | | | $ 132906330 |
| | 9.000% 24 MOS/ 9.000% 7 YR 0 MO | 030166 | | | | $ 115133CR | | |
| 484-E-043 | SINGER INDUSTRIES TAIWAN LTD P | 042464 | 3000000000 | 3000000000 | 3000000000 | | 000 | 1482196613 |
| | ASSETS AND WORKING CAPITAL | 103064$ | 752467143$ | 752467143$ | 749999995 | | | $ 37054924 |
| | 9.000% 48 MOS/ 9.000% 6 YR 6 MO | 010169 | | | | $ 246719CR | | |
| 484-E-050 | USI FAR EAST CORP P | 010766 | 24000000000 | 24000000000 | 24000000000 | | 000 | 10055073185 |
| | PLANT CONSTRUCTION | 030966$ | 601973713$ | 601973713$ | 605536842 | | | $ 251623927 |
| | 9.000% 36 MOS/ 9.000% 5 YR 0 MO | 080169 | | | | $ 3563129 | | |
| 484-E-051 | MILBERN-HELLER WOODCRAFT CO, L P | 042566 | 320000000 | 320000000 | 320000000 | | 000 | 171024142 |
| | FINANCE PLANT CONSTRUCT | 062466$ | 80263316$ | 80263316$ | 81792499 | | | $ 43077794 |
| | 9.000% 24 MOS/ 9.000% 8 YR 0 MO | 081568 | | | | $ 152933 | | |
| 484-E-052 | ELI LILLY AND COMPANY INC P | 090866 | 1300000000 | 1300000000 | 1300000000 | | 000 | 749958127 |
| | DRUG PLANT CONSTRUCTION | 012567$ | 326069100$ | 326069100$ | 336011117 | | | $ 190128740 |
| | 9.000% 24 MOS/ 9.000% 8 YR 0 MO | 050569 | | | | $ 994207 | | |
| 484-E-054 | PARKE DAVIS CORPORATION LTD P | 091267 | 400000000 | 400000000 | 400000000 | | 000 | 112093150 |
| | CONSTRUCT DRUG PLANT | 122967$ | 100000000$ | 100000000$ | 101489002 | | | $ 28125550 |
| | 9.000% 12 MOS/ 9.000% 4 YR 0 MO | 011170 | | | | $ 148902 | | |
| | TOTAL NEW TAIWAN DOLLARS | | 4161400000 | 4161400000 | 4161400000 | 000 | 000 | 17785256788 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 104373935 | $ 104373935 | $ 104731610 | $ 000 | $ 000 | $ 44447235 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3576748 | | |
| | COUNTRY TOTAL CHINA, REPUBLIC OF | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 255400408 | $ 255400408 | $ 137503962 | $ 501627 | $ 120407833 | $ 106975898 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 25615503 | | |
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 386-B-001 | GOVERNMENT OF INDIA G | 061551$ | 189656420 | 189656420 | 96988817 | | $ 92667603 | $ 53913408 |
| ECAX 86-1 | COMMODITY ASSISTANCE | 061551 | | | | | | |
| | 2.500% 60 MOS/ 2.500% 40 YR 0 MO | 063057 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5406982 | 5406982 | | | | 5406982 |
| | LESS RESCHEDULED UNDER R LOAN | | 1498711 | 1498711 | | | | |
| | NET TOTAL | | 2287391 | 2287391 | 96988817 | 000 | 13175031 | 10798323 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 386-B-001R | GOVERNMENT OF INDIA G | 033073$ | 499570526$ | 499570526$ | 000 | | $ 499570526$ | 18305837 |
| | RESCHEDULED LOAN | 033073 | | | | | | |
| | .498%108 MOS/ .498% 20 YR 0 MO | 040183 | | | | | | |
| 386-B-219R | GOVERNMENT OF INDIA G | 040174$ | 499570526$ | 499570526$ | 000 | | $ 499570526$ | 78068369 |
| | RESCHEDULED LOAN | 040174 | | | | | | |
| | 2.500% 84 MOS/ 2.500% 19 YR 0 MO | 040181 | | | | | | |
| 386-B-221R | GOVERNMENT OF INDIA G | 040175$ | 499570526$ | 499570526$ | 000 | | $ 499570526$ | 65570888 |
| | RESCHEDULED LOAN | 040175 | | | | | | |
| | 2.500% 84 MOS/ 2.500% 18 YR 0 MO | 040182 | | | | | | |
| 386-H-052 | GOVERNMENT OF INDIA G | 011962$ | 3310378758$ | 3310378758$ | 869422848 | | $ 2440955910$ | 379650810 |
| DLF 215 | CAMBAY THERMAL POWER | 022662 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 040672 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 23201842 | 23201842 | | | | 23201842 |
| | LESS RESCHEDULED UNDER R LOAN | | 131879698 | 131879698 | | | | |
| | NET TOTAL | | 3201700902 | 3201700902 | 869422848 | 000 | 2332278054 | 402852652 |
| 386-H-055 | GOVERNMENT OF INDIA G | 032362$ | 1997258467 5$ | 1997258467 5$ | 458993018 4 | | $ 1538265449 1$ | 225630616 0 |
| DLF 217 | NON-PROJECT IMPORTS | 062162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 082872 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 236395443 | 236395443 | | | | 236395443 |
| | LESS RESCHEDULED UNDER R LOAN | | 1546073127 | 1546073127 | | | | |
| | NET TOTAL | | 18662906991 | 18662906991 | 4589930184 | 000 | 14072976807 | 2492701603 |
| 386-H-056 | GOVERNMENT OF INDIA G | 113061$ | 3739502154$ | 3739502154$ | 980843770 | | $ 2758658384$ | 418372556 |
| AID 14 | BANDEL THERMAL POWER | 062162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 100172 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 13102497 | 13102497 | | | | 13102497 |
| | LESS RESCHEDULED UNDER R LOAN | | 74401698 | 74401698 | | | | |
| | NET TOTAL | | 3678202953 | 3678202953 | 980843770 | 000 | 2697359183 | 431475053 |
| 386-H-057 | GOVERNMENT OF INDIA G | 012462$ | 397141450$ | 397141450$ | 91147220 | | $ 305994230$ | 43934257 |
| | PATHERDIH COAL WASHERY | 062162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 110172 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 4321355 | 4321355 | | | | 4321355 |
| | LESS RESCHEDULED UNDER R LOAN | | 23852903 | 23852903 | | | | |
| | NET TOTAL | | 377609902 | 377609902 | 91147220 | 000 | 286462682 | 48255612 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-058 | GOVERNMENT OF INDIA | G | 012462$ | 4293566700$ | 4293566700$ | 915119673 | | $ 3378447027$ | 464070056 |
| AID 35 | FOURTH RAILWAY | | 062162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 031873 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 62027709 | 62027709 | | | | 62027709 |
| | LESS RESCHEDULED UNDER R LOAN | | | 343602993 | 343602993 | | | | |
| | NET TOTAL | | | 4011991416 | 4011991416 | 915119673 | 000 | 3096871743 | 526097765 |
| 386-H-059 | GOVERNMENT OF INDIA | P | 121861$ | 2873619920$ | 2873619920$ | 61306761 | | $ 2260552310$ | 297000040 |
| | TWO STEP LOAN | | | | | | | | |
| AID 30 | SECOND PREMIER AUTOMOBILES | | 062862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 120373 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3894404 | 3894404 | | | | 3894404 |
| | LESS RESCHEDULED UNDER R LOAN | | | 133161008 | 133161008 | | | | |
| | NET TOTAL | | | 2779402888 | 2779402888 | 61306761 | 000 | 2166335527 | 335944444 |
| 386-H-060 | GOVERNMENT OF INDIA | P | 032862$ | 8006446655$ | 8006446655$ | 183754508 | | $ 6168901470$ | 85104772 |
| | TWO STEP LOAN | | | | | | | | |
| AID 33 | RAYON TIRE | | 062862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 071573 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 8810372 | 8810372 | | | | 8810372 |
| | LESS RESCHEDULED UNDER R LOAN | | | 350610016 | 350610016 | | | | |
| | NET TOTAL | | | 7743940011 | 7743940011 | 183754508 | 000 | 5906395503 | 939151444 |
| 386-H-061 | GOVERNMENT OF INDIA | G | 032362$ | 18037255545$ | 18037255545$ | 416798286 | | $ 13869272259$ | 185886397 |
| AID 34 | PAMBA-KAKKI HYDROELECTRIC | | 062862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 080973 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19848723 | 19848723 | | | | 19848723 |
| | LESS RESCHEDULED UNDER R LOAN | | | 793999931 | 793999931 | | | | |
| | NET TOTAL | | | 1744174337 | 1744174337 | 416798286 | 000 | 1327376051 | 205735120 |
| 386-H-062 | GOVERNMENT OF INDIA | P | 032362$ | 1716258452$ | 1716258452$ | 366387368 | | $ 1349871084$ | 149868758 |
| | TWO STEP LOAN | | | | | | | | |
| AID 36 | SUB LOANS PRIVATE SECTOR | | 062862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 061974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19202808 | 19202808 | | | | 19202808 |
| | LESS RESCHEDULED UNDER R LOAN | | | 473381192 | 473381192 | | | | |
| | NET TOTAL | | | 1688123068 | 1688123068 | 366387368 | 000 | 1321735700 | 169071566 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-063 | GOVERNMENT OF INDIA | P | 052962 | $ 1771550201 | $ 1771550201 | 406585294 | | $ 1364964907 | $ 187935868 |
| | TWO STEP LOAN | | | | | | | | |
| AID 37 | THERMAL PLANT | | 062862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 010273 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19276499 | 19276499 | | | | 19276499 |
| | LESS RESCHEDULED UNDER R LOAN | | | 106401920 | 106401920 | | | | |
| | NET TOTAL | | | 1684424780 | 1684424780 | 406585294 | 000 | 1277839486 | 207212367 |
| 386-H-066 | GOVERNMENT OF INDIA | P | 062662 | $ 1558232593 | $ 1558232593 | 355596245 | | $ 1202636348 | $ 162050940 |
| | TWO STEP LOAN | | | | | | | | |
| AID 46 | HINDUSTAN MOTORS LOAN | | 110862 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 082373 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 17148879 | 17148879 | | | | 17148879 |
| | LESS RESCHEDULED UNDER R LOAN | | | 68238473 | 68238473 | | | | |
| | NET TOTAL | | | 1507142999 | 1507142999 | 355596245 | 000 | 1151546754 | 179199819 |
| 386-H-067 | GOVERNMENT OF INDIA | P | 062662 | $ 1362234645 | $ 1362234645 | 290303674 | | $ 1071930971 | $ 143417656 |
| | TWO STEP LOAN | | | | | | | | |
| AID 48 | TELCO TRUCK PLANT EXPANSION | | 092562 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 032873 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19679825 | 19679825 | | | | 19679825 |
| | LESS RESCHEDULED UNDER R LOAN | | | 109006685 | 109006685 | | | | |
| | NET TOTAL | | | 1272907785 | 1272907785 | 290303674 | 000 | 982604111 | 163097481 |
| 386-H-068 | GOVERNMENT OF INDIA | G | 062962 | $ 760705987 | $ 760705987 | 149650860 | | $ 611055127 | $ 64549206 |
| AID 49 | RAMAGUNDUM THERMAL POWER | | 052163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 061875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 8511856 | 8511856 | | | | 8511856 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8511856 | 8511856 | | | | |
| | NET TOTAL | | | 760705987 | 760705987 | 149650860 | 000 | 611055127 | 73061062 |
| 386-H-069 | GOVERNMENT OF INDIA | G | 062962 | $ 1381442976 | $ 1381442976 | 272368680 | | $ 1109074296 | $ 129934265 |
| AID 50 | DELHI C THERMAL POWER EXTEN | | 030863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 012175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 15541233 | 15541233 | | | | 15541233 |
| | LESS RESCHEDULED UNDER R LOAN | | | 38238623 | 38238623 | | | | |
| | NET TOTAL | | | 1358745586 | 1358745586 | 272368680 | 000 | 1086376906 | 145475498 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-070 | GOVERNMENT OF INDIA | P | 062962 | $ 230000000 | $ 230000000 | 000 | | $ 230000000 | $ 3072740 |
| | TWO STEP LOAN | | | | | | | | |
| AID 51 | NAPCO BEVEL GEAR OF INDIA | | 072762 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 082173 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 12277036 | 12277036 | | | | 12277036 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 242277036 | 242277036 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 15349776 |
| 386-H-070N | NAPCO INDUSTRIES, INC. | G | 122475 | $ 242277036 | $ 242277036 | $ 90000000 | | $ 152277036 | $ 000 |
| | NEGOTIATED | | 122475 | | | | | | |
| | 4.000%120 MOS/ 4.000% 5 YR 0 MO | | 080572 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 57722964 | 57722964 | | | | 57722964 |
| | NET TOTAL | | | 300000000 | 300000000 | 90000000 | 000 | 210000000 | 57722964 |
| 386-H-077 | GOVERNMENT OF INDIA | G | 101762 | $ 1911623377 | $ 1911623377 | $ 376211604 | | $ 1535411773 | $ 187720010 |
| - | SATPURA THERMAL POWER | | 030863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 103074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 14337176 | 14337176 | | | | 14337176 |
| | LESS RESCHEDULED UNDER R LOAN | | | 45688143 | 45688143 | | | | |
| | NET TOTAL | | | 1880272410 | 1880272410 | 376211604 | 000 | 1504060806 | 202057186 |
| 386-H-081 | GOVERNMENT OF INDIA | G | 122862 | $ 742936711 | $ 742936711 | $ 158330770 | | $ 584605941 | $ 71388590 |
| | CENTRAL ROPEWAY F PROJECT | | 102163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 052774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 8312366 | 8312366 | | | | 8312366 |
| | LESS RESCHEDULED UNDER R LOAN | | | 20491656 | 20491656 | | | | |
| | NET TOTAL | | | 730757421 | 730757421 | 158330770 | 000 | 572426651 | 79700956 |
| 386-H-082 | GOVERNMENT OF INDIA | G | 011163 | $ 2383961025 9 | $ 2383961025 9 | $ 5471385962 | | $ 1836822429 7 | $ 2552282935 |
| - | SECOND NON-PROJECT LOAN | | 022563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 050673 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 26233415 | 26233415 | | | | 26233415 |
| | LESS RESCHEDULED UNDER R LOAN | | | 1043959981 | 1043959981 | | | | |
| | NET TOTAL | | | 2305798369 3 | 2305798369 3 | 5471385962 | 000 | 1758659773 1 | 2814616350 |
| 386-H-084 | GOVERNMENT OF INDIA | G | 031163 | $ 1187639332 | $ 1187639332 | $ 233733288 | | $ 953906044 | $ 112459926 |
| | CHANDRAPURA ELECTRIC THERM POW | | 102163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 011875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 13364373 | 13364373 | | | | 13364373 |
| | LESS RESCHEDULED UNDER R LOAN | | | 32842147 | 32842147 | | | | |
| | NET TOTAL | | | 1168161558 | 1168161558 | 233733288 | 000 | 934428270 | 125824299 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-086 | GOVERNMENT OF INDIA | G | 033063 | $ 157176341 1 | $ 157176341 1 | 309595488 | | $ 1262167923 | $ 157739798 |
| | FIFTH RAILWAY | | 102163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 010675 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 17682339 | 17682339 | | | | 17682339 |
| | LESS RESCHEDULED UNDER R LOAN | | | 43481963 | 43481963 | | | | |
| | NET TOTAL | | | 1545963787 | 1545963787 | 309595488 | 000 | 1236368299 | 175422137 |
| 386-H-087 | GOVERNMENT OF INDIA | C | 050663 | $ 499688378 | $ 499688378 | 106490969 | | $ 393197409 | $ 49886272 |
| | DUGDA COAL WASHERY PLANT TWO | | 112963 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 060274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 5590774 | 5590774 | | | | 5590774 |
| | LESS RESCHEDULED UNDER R LOAN | | | 13782387 | 13782387 | | | | |
| | NET TOTAL | | | 491496765 | 491496765 | 106490969 | 000 | 385005796 | 55477046 |
| 386-H-091 | GOVERNMENT OF INDIA | G | 062863 | $ 7176984955 | $ 7176984955 | 1532530012 | | $ 5644454943 | $ 646521684 |
| | TARAPUR NUCLEAR POWER | | 120763 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 062474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 80349827 | 80349827 | | | | 80349827 |
| | LESS RESCHEDULED UNDER R LOAN | | | 1982367 51 | 1982367 51 | | | | |
| | NET TOTAL | | | 7059098031 | 7059098031 | 1532530012 | 000 | 5526568019 | 726871511 |
| 386-H-101 | GOVERNMENT OF INDIA | P | 011064 | $ 4246309 74 | $ 4246309 74 | 47650499 | | $ 3769804 75 | $ 58231507 |
| | TWO STEP LOAN | | | | | | | | |
| | NATIONAL ENGINEERING INDUST | | 072164 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 101476 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3184732 | 3184732 | | | | 3184732 |
| | LESS RESCHEDULED UNDER R LOAN | | | 3184732 | 3184732 | | | | |
| | NET TOTAL | | | 4246309 74 | 4246309 74 | 47650499 | 000 | 3769804 75 | 61416239 |
| 386-H-103 | GOVERNMENT OF INDIA | G | 013064 | $ 224464891 10 | $ 224464891 10 | 3747323271 | | $ 1869916583 9 | $ 3826580373 |
| | COMMODITY IMPORTS | | 022464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 081074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 390127519 | 390127519 | | | | 390127519 |
| | LESS RESCHEDULED UNDER R LOAN | | | 661689635 | 661689635 | | | | |
| | NET TOTAL | | | 2217492699 4 | 2217492699 4 | 3747323271 | 000 | 1842760372 3 | 4216707892 |
| 386-H-104 | GOVERNMENT OF INDIA | G | 013164 | $ 683538252 | $ 683538252 | 109622514 | | $ 573915738 | $ 114055073 |
| | TROMBAY & FERTIL.& METHANOL | | 061964 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 090974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 14443312 | 14443312 | | | | 14443312 |
| | LESS RESCHEDULED UNDER R LOAN | | | 30900033 | 30900033 | | | | |
| | NET TOTAL | | | 667081531 | 667081531 | 109622514 | 000 | 557459017 | 128498385 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-109 | GOVERNMENT OF INDIA | G | 041564 | $ 182068475 | $ 182068475 | 22816173 | | $ 159252302 | $ 25553395 |
| | SHARAVATHI HYDROELECTRIC POWER | | 113064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 092776 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 2731028 | 2731028 | | | | 2731028 |
| | LESS RESCHEDULED UNDER R LOAN | | | 2731028 | 2731028 | | | | |
| | NET TOTAL | | | 182068475 | 182068475 | 22816173 | 000 | 159252302 | 28284423 |
| 386-H-111 | GOVERNMENT OF INDIA | G | 042264 | $ 490426304 3 | $ 490426304 3 | 745011899 | | $ 415925114 4 | $ 81512950 3 |
| | COMMODITY IMPORTS | | 113064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 041375 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 36724536 | 36724536 | | | | 36724536 |
| | LESS RESCHEDULED UNDER R LOAN | | | 36724536 | 36724536 | | | | |
| | NET TOTAL | | | 490426304 3 | 490426304 3 | 745011899 | 000 | 415925114 4 | 85185403 9 |
| 386-H-115 | GOVERNMENT OF INDIA | G | 062664 | $ 51491582 | $ 51491582 | 7134032 | | $ 44357550 | $ 7472996 |
| | CONSULTING SERVICES | | 033165 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 101975 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 386186 | 386186 | | | | 386186 |
| | LESS RESCHEDULED UNDER R LOAN | | | 386186 | 386186 | | | | |
| | NET TOTAL | | | 51491582 | 51491582 | 7134032 | 000 | 44357550 | 7859182 |
| 386-H-118 | GOVERNMENT OF INDIA | P | 061564 | $ 22020303 16 | $ 22020303 16 | 2755940 93 | | $ 19264362 23 | $ 3243170 47 |
| | TWO STEP LOAN | | | | | | | | |
| | MFG PLANT | | 050365 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 041876 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 16519550 | 16519550 | | | | 16519550 |
| | LESS RESCHEDULED UNDER R LOAN | | | 16519550 | 16519550 | | | | |
| | NET TOTAL | | | 22020303 16 | 22020303 16 | 2755940 93 | 000 | 19264362 23 | 3408365 97 |
| 386-H-119 | GOVERNMENT OF INDIA | P | 061564 | $ 2771599 43 | $ 2771599 43 | 383335 77 | | $ 2388263 66 | $ 393995 60 |
| | TWO STEP LOAN | | | | | | | | |
| | SHOVEL PROJECT | | 050365 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 011276 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3118147 | 3118147 | | | | 3118147 |
| | LESS RESCHEDULED UNDER R LOAN | | | 3118147 | 3118147 | | | | |
| | NET TOTAL | | | 2771599 43 | 2771599 43 | 383335 77 | 000 | 2388263 66 | 425177 07 |
| 386-H-120 | GOVERNMENT OF INDIA | P | 061564 | $ 11763849 82 | $ 11763849 82 | 1787234 17 | | $ 9976615 65 | $ 1821537 37 |
| | TWO STEP LOAN | | | | | | | | |
| | TELCO TRUCK PLANT EXPANSION | | 123164 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 061075 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 13234331 | 13234331 | | | | 13234331 |
| | LESS RESCHEDULED UNDER R LOAN | | | 13234331 | 13234331 | | | | |
| | NET TOTAL | | | 11763849 82 | 11763849 82 | 1787234 17 | 000 | 9976615 65 | 1953880 68 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 386-H-121 | GOVERNMENT OF INDIA G | 062964$ | 713376115$ | 713376115$ | 108369730 | | $ 605006385$ | 116326885 |
| | SIXTH RAILWAY | 113064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 062875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 8025480 | 8025480 | | | | 8025480 |
| | LESS RESCHEDULED UNDER R LOAN | | 8025480 | 8025480 | | | | |
| | NET TOTAL | | 713376115 | 713376115 | 108369730 | 000 | 605006385 | 124352365 |
| 386-H-137 | GOVERNMENT OF INDIA G | 022665$ | 379927660$ | 379927660$ | 35027768 | | $ 344899892$ | 63506088 |
| | SEVENTH RAILWAY LOAN | 061765 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 051777 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5698914 | 5698914 | | | | 5698914 |
| | LESS RESCHEDULED UNDER R LOAN | | 5698914 | 5698914 | | | | |
| | NET TOTAL | | 379927660 | 379927660 | 35027768 | 000 | 344899892 | 69205002 |
| 386-H-138 | GOVERNMENT OF INDIA G | 031365$ | 18878160095$ | 18878160095$ | 2677276570 | | $ 16200883525$ | 3739435812 |
| | COMMODITY ASSISTANCE | 061765 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 092875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 377785844 | 377785844 | | | | 377785844 |
| | LESS RESCHEDULED UNDER R LOAN | | 377785844 | 377785844 | | | | |
| | NET TOTAL | | 18878160095 | 18878160095 | 2677276570 | 000 | 16200883525 | 4117221656 |
| 386-H-141 | GOVERNMENT OF INDIA G | 061465$ | 332531687$ | 332531687$ | 26652047 | | $ 305879640$ | 46318995 |
| | OPERATION HARDROCK | 052566 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 031378 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 6650632 | 6650632 | | | | 6650632 |
| | LESS RESCHEDULED UNDER R LOAN | | 6650632 | 6650632 | | | | |
| | NET TOTAL | | 332531687 | 332531687 | 26652047 | 000 | 305879640 | 52969627 |
| 386-H-143 | GOVERNMENT OF INDIA G | 062665$ | 1747321215$ | 1747321215$ | 180120322 | | $ 1567200893$ | 222710770 |
| | CAMBAY (DHUVARAN) THERMAL POW. | 060166 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 010878 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 25603925 | 25603925 | | | | 25603925 |
| | LESS RESCHEDULED UNDER R LOAN | | 25603925 | 25603925 | | | | |
| | NET TOTAL | | 1747321215 | 1747321215 | 180120322 | 000 | 1567200893 | 248314695 |
| 386-H-152 | GOVERNMENT OF INDIA G | 122765$ | 4996712629$ | 4996712629$ | 645794741 | | $ 4350917888$ | 98548240 |
| | FERTILIZER COMMODITY LOAN | 010466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 022576 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 74950689 | 74950689 | | | | 74950689 |
| | LESS RESCHEDULED UNDER R LOAN | | 74950689 | 74950689 | | | | |
| | NET TOTAL | | 4996712629 | 4996712629 | 645794741 | 000 | 4350917888 | 1060433129 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-155 | GOVERNMENT OF INDIA | G | 032866$ | 9669859806$ | 9669859806$ | 1128378081 | | $ 8541481725$ | 1778332515 |
| | COMMODITY ASSISTANCE | | 051366 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 080576 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 145194169 | 145194169 | | | | 145194169 |
| | LESS RESCHEDULED UNDER R LOAN | | | 145194169 | 145194169 | | | | |
| | NET TOTAL | | | 9669859806 | 9669859806 | 1128378081 | 000 | 8541481725 | 1923526684 |
| 386-H-160 | GOVERNMENT OF INDIA | G | 062466$ | 149432680039$ | 149432680039$ | 1559930580 | | $ 13383337459$ | 2554474096 |
| | COMMODITY ASSISTANCE | | 070866 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 011877 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 224178696 | 224178696 | | | | 224178696 |
| | LESS RESCHEDULED UNDER R LOAN | | | 224178696 | 224178696 | | | | |
| | NET TOTAL | | | 14943268039 | 14943268039 | 1559930580 | 000 | 13383337459 | 2778652792 |
| 386-H-164 | GOVERNMENT OF INDIA | G | 010467$ | 730450716$ | 730450716$ | 41319503 | | $ 689131213$ | 8822758 6 |
| | HIGHER EDUCATION | | 060267 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 121678 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 10961047 | 10961047 | | | | 10961047 |
| | LESS RESCHEDULED UNDER R LOAN | | | 10961047 | 10961047 | | | | |
| | NET TOTAL | | | 730450716 | 730450716 | 41319503 | 000 | 689131213 | 99188633 |
| 386-H-168 | GOVERNMENT OF INDIA | G | 032067$ | 131449830066$ | 131449830066$ | 1053576809 | | $ 12091406257$ | 1984828268 |
| | COMMODITY PROGRAM ASSISTANCE | | 051067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 120477 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 197303515 | 197303515 | | | | 197303515 |
| | LESS RESCHEDULED UNDER R LOAN | | | 197303515 | 197303515 | | | | |
| | NET TOTAL | | | 13144983066 | 13144983066 | 1053576809 | 000 | 12091406257 | 2182131783 |
| 386-H-176 | GOVERNMENT OF INDIA | G | 062167$ | 4989029088$ | 4989029088$ | 340590888 | | $ 4648438200$ | 748388644 |
| | COMMODITY PROGRAM ASSISTANCE | | 102067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 040278 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 24947423 | 24947423 | | | | 24947423 |
| | LESS RESCHEDULED UNDER R LOAN | | | 24947423 | 24947423 | | | | |
| | NET TOTAL | | | 4989029088 | 4989029088 | 340590888 | 000 | 4648438200 | 773336067 |
| 386-H-184 | GOVERNMENT OF INDIA | G | 050968$ | 22370365514$ | 22370365514$ | 1527192705 | | $ 20843172809$ | 4743173221 |
| | PRODUCTION LOAN | | 051268 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 081678 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 671871332 | 671871332 | | | | 671871332 |
| | LESS RESCHEDULED UNDER R LOAN | | | 671871332 | 671871332 | | | | |
| | NET TOTAL | | | 22370365514 | 22370365514 | 1527192705 | 000 | 20843172809 | 5420044553 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 386-H-188 | GOVERNMENT OF INDIA G | 062868 | $ 2300000000 | $ 2300000000 | 130027534 | | $ 2169972466 | $ 480674713 |
| | FERTILIZER COMMODITY LOAN | 071968 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 020579 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 69000000 | 69000000 | | | | 69000000 |
| | LESS RESCHEDULED UNDER R LOAN | | 69000000 | 69000000 | | | | |
| | NET TOTAL | | 2300000000 | 2300000000 | 130027534 | 000 | 2169972466 | 549674713 |
| 386-H-196 | GOVERNMENT OF INDIA G | 112768 | $ 19328060409 | $ 19328060409 | 801448749 | | $ 18526611660 | $ 3730670372 |
| | COMMODITIES ASSISTANCE | 122668 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 062479 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 580472720 | 580472720 | | | | 580472720 |
| | LESS RESCHEDULED UNDER R LOAN | | 580472720 | 580472720 | | | | |
| | NET TOTAL | | 19328060409 | 19328060409 | 801448749 | 000 | 18526611660 | 4311143092 |
| 386-H-200 | GOVERNMENT OF INDIA G | 070369 | $ 1936725766 | $ 1936725766 | 39576582 | | $ 1897149184 | $ 292958861 |
| | COMMODITY FINANCING | 101669 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 080380 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 43140601 | 43140601 | | | | 43140601 |
| | LESS RESCHEDULED UNDER R LOAN | | 43140601 | 43140601 | | | | |
| | NET TOTAL | | 1936725766 | 1936725766 | 39576582 | 000 | 1897149184 | 336099462 |
| 386-H-201 | GOVERNMENT OF INDIA G | 070369 | $ 1966254569 | $ 1966254569 | 000 | | $ 1966254569 | $ 275769382 |
| | TWO STEP LOAN | | | | | | | |
| | IFFCO FERTILIZER PROJECT | 061871 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 071381 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 47460451 | 47460451 | | | | 47460451 |
| | LESS RESCHEDULED UNDER R LOAN | | 47460451 | 47460451 | | | | |
| | NET TOTAL | | 1966254569 | 1966254569 | 000 | 000 | 1966254569 | 323229833 |
| 386-H-207 | GOVERNMENT OF INDIA G | 052070 | $ 15637805808 | $ 15637805808 | 319388389 | | $ 15318417419 | $ 2492463400 |
| | COMMODITIES ASSISTANCE | 062370 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 091480 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 607579909 | 607579909 | | | | 607579909 |
| | LESS RESCHEDULED UNDER R LOAN | | 607579909 | 607579909 | | | | |
| | NET TOTAL | | 15637805808 | 15637805808 | 319388389 | 000 | 15318417419 | 3100043309 |
| 386-H-212 | GOVERNMENT OF INDIA G | 030371 | $ 17373667367 | $ 17373667367 | 000 | | $ 17373667367 | $ 2435738192 |
| | PRODUCTION LOAN | 031371 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 061781 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 379632560 | 379632560 | | | | 379632560 |
| | LESS RESCHEDULED UNDER R LOAN | | 379632560 | 379632560 | | | | |
| | NET TOTAL | | 17373667367 | 17373667367 | 000 | 000 | 17373667367 | 2815370752 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 386-H-216R | GOVERNMENT OF INDIA<br>RESCHEDULED LOAN<br>1.921%108 MOS/ 1.921% 20 YR 0 MO | G | 033073$<br>033073<br>040183 | 1857941473$ | 1857941473$ | 000 | | $ 1857941473$ | 255719736 |
| 386-H-220R | GOVERNMENT OF INDIA<br>RESCHEDULED LOAN<br>1.673% 84 MOS/ 1.673% 19 YR 0 MO | G | 060774$<br>060774<br>040181 | 2434381389$ | 2434381389$ | 000 | | $ 2434381389$ | 252206634 |
| 386-H-222R | GOVERNMENT OF INDIA<br>RESCHEDULED LOAN<br>1.622% 84 MOS/ 1.622% 18 YR 0 MO | G | 050275$<br>040175<br>040182 | 4000429474$ | 4000429474$ | 000 | | $ 4000429474$ | 340968378 |
| 386-K-185 | GOVERNMENT OF INDIA<br>FAMILY PLANNING<br>2.000%120 MOS/ 2.500% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>LESS RESCHEDULED UNDER R LOAN<br>NET TOTAL | G | 062668$<br>062968<br>022281 | 1914420449$<br>1293557<br>1293557<br>1914420449 | 1914420449$<br>1293557<br>1293557<br>1914420449 | 3194856<br>3194856 | 000 | $ 1882471193$<br>1882471193 | 32163478<br>1293557<br>3345703 5 |
| 386-K-185R | GOVERNMENT OF INDIA<br>RESCHEDULED LOAN<br>2.500%108 MOS/ 2.500% 20 YR 0 MO | G | 033073$<br>033073<br>040183 | 1293557$ | 1293557$ | 000 | | $ 1293557$ | 229759 |
| 386-T-223 | GOVERNMENT OF INDIA<br>GUJARAT MEDIUM IRRIGATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 082278$<br>082678<br>081089 | 3000000000$ | 4070352 75$ | 000 | | $ 4070352 75$ | 6917300 |
| 386-T-225 | GOVERNMENT OF INDIA<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062879$<br>063079<br>000000 | 5800000000$ | 000$ | 000 | | $ 000$ | 000 |
| 386-T-226 | GOVERNMENT OF INDIA<br>FERTILIZER PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 092879$<br>092979<br>012191 | 2200000000$ | 2145574127$ | 000 | | $ 2145574127$ | 000 |
| 386-T-226A | GOVERNMENT OF INDIA<br>FERTILIZER PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 050280$<br>052780<br>011391 | 4400000000$ | 3691245834$ | 000 | | $ 3691245834$ | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 386-T-226B | GOVERNMENT OF INDIA G<br>FERTILIZER PROMOTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111280<br>121580<br>022391 | 35000000000$ | 5786738240$ | 000 | $ | 5786738240$ | 000 |
| 386-T-227 | GOVERNMENT OF INDIA G<br>AGRICULTURAL DEVELOPMENT<br>2.000% 0 MOS/ 3.000% 1 YR12 MO | 062780<br>063080<br>000000 | 20000000000$ | 000$ | 000 | $ | 000$ | 000 |
| 386-T-227A | GOVERNMENT OF INDIA G<br>AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111280<br>121580<br>000000 | 35600000000$ | 000$ | 000 | $ | 000$ | 000 |
| 386-T-228 | GOVERNMENT OF INDIA G<br>RAJASTHAN MEDIUM IRRIG.<br>2.000% 0 MOS/ 3.000% 1 YR12 MO | 062780<br>063080<br>000000 | 15000000000$ | 000$ | 000 | $ | 000$ | 000 |
| 386-T-228A | GOVERNMENT OF INDIA G<br>RAJASTHAN MEDIUM IRRIGATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121580<br>121580<br>000000 | 20000000000$ | 000$ | 000 | $ | 000$ | 000 |
| 386-U-224A | GOVERNMENT OF INDIA G<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082278<br>082678<br>041090 | 1500000000$ | 4270148 0$ | 000 | $ | 4270148 0$ | 39950 |
| 386-U-224B | GOVERNMENT OF INDIA G<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082278<br>082678<br>122789 | 26500000000$ | 25271378 93$ | 000 | $ | 25271378 93$ | 34009855 |
| 386-U-224C | GOVERNMENT OF INDIA G<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012979<br>063079<br>022290 | 10000000000$ | 7351700 88$ | 000 | $ | 7351700 88$ | 11526544 |
| | TOTAL | | $ 3253513547 26$ | 3037188932 47$ | 4371645054 0$ | 000$ | 2600024427 07$ | 5747843189 9 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 386-A-006<br>DLF 2 | GOVERNMENT OF INDIA G<br>RAILWAY MODERN & EXPANSION<br>3.500% 4 MOS/ 3.500% 19 YR 8 MO | 022858<br>062358<br>063059 | 29973051 66$ | 29973051 66$ | 29973051 66 | $ | 000$ | 8089079 47 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 386-A-007 | GOVERNMENT OF INDIA | G | 022858 | $ 34911729 23 | $ 34911729 23 | 34911729 23 | | $ 000 | $ 11825757 76 |
| DLF 3 | ROADS,CEMENT AND JUTE PROJECTS | | 062358 | | | | | | |
| | 5.250% 6 MOS/ 5.250% 14 YR 6 MO | | 123159 | | | | | | |
| 386-A-010 | GOVERNMENT OF INDIA | G | 091858 | $ 34987531 96 | $ 34987531 96 | 34987531 96 | | $ 000 | $ 12754360 54 |
| DLF 12 | SECOND RAILWAY LOAN | | 122458 | | | | | | |
| | 3.500% 8 MOS/ 3.500% 19 YR 4 MO | | 101559 | | | | | | |
| 386-A-011 | GOVERNMENT OF INDIA | G | 100658 | $ 17647921 84 | $ 17647921 84 | 17647921 84 | | $ 000 | $ 4740386 97 |
| DLF 13A | STEEL LOAN | | 122458 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 14 YR 6 MO | | 011560 | | | | | | |
| 386-A-012 | GOVERNMENT OF INDIA | G | 100658 | $ 21675608 55 | $ 21675608 55 | 21675608 55 | | $ 000 | $ 9775403 14 |
| DLF 13B | STEEL LOAN | | 122458 | | | | | | |
| | 5.500% 5 MOS/ 5.500% 14 YR 7 MO | | 011560 | | | | | | |
| 386-A-013 | GOVERNMENT OF INDIA | G | 102058 | $ 9545492 25 | $ 9545492 25 | 9545492 25 | | $ 000 | $ 3070423 69 |
| DLF 21 | POWER DEVELOPMENT LOAN | | 122458 | | | | | | |
| | 3.500% 4 MOS/ 3.500% 18 YR 8 MO | | 060160 | | | | | | |
| 386-A-014 | GOVERNMENT OF INDIA | G | 112858 | $ 14864959 61 | $ 14864959 61 | 14864959 61 | | $ 000 | $ 4625659 57 |
| DLF 40 | CAPITAL EQUIPMENT-PRIVATE | | 122458 | | | | | | |
| | 5.750% 6 MOS/ 5.750% 9 YR 6 MO | | 011560 | | | | | | |
| 386-A-016 | GOVERNMENT OF INDIA | G | 061059 | $ 19490395 74 | $ 19490395 74 | 19490395 74 | | $ 000 | $ 9691774 82 |
| DLF 78 | SECOND STEEL PROJECT | | 120759 | | | | | | |
| | 5.750% 11 MOS/ 5.750% 14 YR 7 MO | | 070161 | | | | | | |
| 386-A-018 | GOVERNMENT OF INDIA | G | 040860 | $ 6902486 54 | $ 6902486 54 | 6902486 54 | | $ 000 | $ 1792982 95 |
| DLF 120 | SHARAVATHI HYDROELECTRIC POWER | | 063060 | | | | | | |
| | 3.500% 18 MOS/ 3.500% 18 YR 6 MO | | 112262 | | | | | | |
| 386-A-019 | AHMEDABAD ELECTRICITY COMPANY | G | 042660 | $ 3721083 77 | $ 3721083 77 | 3721083 77 | | $ 000 | $ 1128386 66 |
| DLF 121 | AHMEDABAD THERMAL POWER | | 063060 | | | | | | |
| | 3.500% 36 MOS/ 3.500% 11 YR 0 MO | | 083064 | | | | | | |
| 386-A-020 | GOVERNMENT OF INDIA | G | 042660 | $ 3511701 70 | $ 3511701 70 | 3511701 70 | | $ 000 | $ 1128270 84 |
| DLF 122 | BARAUNI THERMAL POWER PROJECT | | 063060 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | | 081363 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 386-A-021<br>DLF 125 | GOVERNMENT OF INDIA G<br>CHANDRAPURA THERMAL POWER<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 040860<br>063060<br>030263 | $ 2782068648 | $ 2782068648 | 2782068648 | $ 000 | $ 817384926 | |
| 386-A-022<br>DLF 130 | GOVERNMENT OF INDIA G<br>DURGAPUR THERMAL POWER<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 051660<br>063060<br>061263 | $ 1843802670 | $ 1843802670 | 1843802670 | $ 000 | $ 532580192 | |
| 386-A-023<br>DLF 131 | GOVERNMENT OF INDIA G<br>ROAD TRANSPORT<br>5.750% 12 MOS/ 5.750% 4 YR 0 MO | 042660<br>063060<br>033162 | $ 1304475283 | $ 1304475283 | 1304475283 | $ 000 | $ 194068871 | |
| 386-A-029<br>DLF 140 | GOVERNMENT OF INDIA G<br>KANPUR THERMAL POWER.<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 062960<br>120560<br>021563 | $ 153005695 | $ 153005695 | 153005695 | $ 000 | $ 44420684 | |
| 386-A-030<br>DLF 141 | GOVERNMENT OF INDIA G<br>BARAPANI HYDROELECTRIC POWER<br>3.500% 12 MOS/ 3.500% 15 YR 0 MO | 062960<br>120560<br>050763 | $ 173301805 | $ 173301805 | 173301805 | $ 000 | $ 35972395 | |
| 386-A-031<br>DLF 151 | GOVERNMENT OF INDIA G<br>THIRD RAILWAY<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 072960<br>120560<br>100162 | $ 4956924782 | $ 4956924782 | 4956924782 | $ 000 | $ 1560347081 | |
| 386-A-032<br>DLF 157 | GOVERNMENT OF INDIA G<br>CAPITAL EQUIPMENT<br>5.750% 12 MOS/ 5.750% 9 YR 0 MO | 092260<br>120560<br>071562 | $ 2458851079 | $ 2458851079 | 2458851079 | $ 000 | $ 64773638 0 | |
| 386-A-033<br>DLF 159 | GOVERNMENT OF INDIA G<br>STEEL IMPORTS<br>5.750% 12 MOS/ 5.750% 14 YR 0 MO | 100760<br>120560<br>060162 | $ 2499422664 | $ 2499422664 | 2499422664 | $ 000 | $ 116561212 7 | |
| 386-A-034<br>DLF 118 | INDUSTRIAL FINANCE CORPORATION G<br>INDUSTRIAL FINANCE CORPORATION<br>5.000% 24 MOS/ 5.000% 13 YR 0 MO | 040860<br>120760<br>013063 | $ 949003046 | $ 949003046 | 949003046 | $ 000 | $ 31185263 6 | |
| 386-A-035<br>DLF 162 | HINDUSTAN CHEM & FERTILIZER CO G<br>TROMBAY FERTILIZER PROJECT<br>5.750% 12 MOS/ 5.750% 14 YR 0 MO | 082960<br>122960<br>061562 | $ 2935404367 | $ 2935404367 | 2935404367 | $ 000 | $ 1333975850 | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 386-A-037<br>DLF 155 | INDUSTRIAL CREDIT & INVEST. CO P<br>SUB LOANS<br>5.000% 12 MOS/ 5.000% 14 YR 0 MO | 082960<br>032361<br>121163 | $ 4475230004 | $ 4475230004 | 4475230004 | | $ 000 | $ 130383721 |
| 386-A-039<br>DLF 144 | NATIONAL SMALL INDUSTRY CORP. G<br>SUB LOANS<br>5.000% 12 MOS/ 5.000% 9 YR 0 MO | 052760<br>041061<br>041063 | $ 8540641222 | $ 8540641222 | 8540641222 | | $ 000 | $ 210503997 |
| 386-A-044<br>DLF 190 | GOVERNMENT OF INDIA G<br>TALCHER THERMAL POWER<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 033061<br>081661<br>011064 | $ 2842787146 | $ 2842787146 | 2842787146 | | $ 000 | $ 687730573 |
| 386-A-045<br>DLF 191 | GOVERNMENT OF INDIA G<br>BIRSINGHPUR POWER<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 033061<br>081661<br>111463 | $ 759572765 | $ 759572765 | 759572765 | | $ 000 | $ 189445676 |
| 386-A-046<br>DLF 197 | GOVERNMENT OF INDIA G<br>SHARAVATHI HYDROELECTRIC<br>3.500% 6 MOS/ 3.500% 19 YR 6 MO | 041861<br>081661<br>111964 | $ 1400854585 | $ 1400854585 | 1400854585 | | $ 000 | $ 348214541 |
| 386-A-047<br>DLF 176 | PREMIER AUTOMOBILES LTD P<br>PREMIER AUTOMOBILES PROJECT<br>5.750% 24 MOS/ 5.750% 13 YR 0 MO | 122260<br>082161<br>082164 | $ 7045267777 | $ 7045267777 | 7045267777 | | $ 000 | $ 402582910 |
| 386-A-050<br>DLF 206 | GOVERNMENT OF INDIA G<br>NON-FERROUS METALS IMPORTS<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 052661<br>102661<br>071863 | $ 1998806657 | $ 1998806657 | 1998806657 | | $ 000 | $ 575528173 |
| 386-A-126 | GOVERNMENT OF INDIA G<br>BEAS DAM PROJECT<br>3.500%120 MOS/ 3.500% 20 YR 0 MO | 083164<br>061666<br>120176 | $ 1443714187 | $ 1443714187 | 1443714187 | | $ 000 | $ 241094109 |
| 386-B-002<br>FOAX 86-2 | GOVERNMENT OF INDIA G<br>COMM. & PROJ. ASSISTANCE<br>4.000% 36 MOS/ 4.000% 37 YR 0 MO | 030455<br>032255<br>033159 | $ 4500000000 | $ 4500000000 | 4500000000 | | $ 000 | $ 274905013 0 |
| 386-B-003<br>ICAX 86-3 | GOVERNMENT OF INDIA G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 060856<br>071056<br>030162 | $ 3729919899 | $ 3729919899 | 3729919899 | | $ 000 | $ 188501088 8 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 386-B-005 | GOVERNMENT OF INDIA G | 062657 | $ 47500000000 | $ 47500000000 | 47500000000 | | $ 000 | $ 2379868430 |
| ICAX 86-5 | COMM. & PROJ. ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 030162 | | | | | | |
| 386-B-008 | GOVERNMENT OF INDIA G | 062658 | $ 18315247580 | $ 18315247580 | 18315247580 | | $ 000 | $ 534293102 |
| ICAX 86-6 | COMMODITY ASSISTANCE | 063058 | | | | | | |
| | 3.500% 36 MOS/ 3.500% 15 YR 0 MO | 040164 | | | | | | |
| 386-G-004A | GOVERNMENT OF INDIA G | 051557 | $ 100000000000 | $ 100000000000 | 100000000000 | | $ 000 | $ 4676836238 |
| | PROJECT ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 030163 | | | | | | |
| 386-G-004B | GOVERNMENT OF INDIA G | 051557 | $ 100000000000 | $ 100000000000 | 100000000000 | | $ 000 | $ 4083441211 |
| | PROJECT ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 100164 | | | | | | |
| 386-G-004C | GOVERNMENT OF INDIA G | 051557 | $ 22021512260 | $ 22021512260 | 22021512260 | | $ 000 | $ 702232340 |
| | PROJECT ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020167 | | | | | | |
| 386-G-009 | GOVERNMENT OF INDIA G | 082758 | $ 32018100480 | $ 32018100480 | 32018100480 | | $ 000 | $ 1831761478 |
| ICAX 86-7 | PROJECT ASSISTANCE | 110358 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 35 YR 0 MO | 050165 | | | | | | |
| 386-G-015 | GOVERNMENT OF INDIA G | 040359 | $ 11305151647 | $ 11305151647 | 11305151647 | | $ 000 | $ 4179093390 |
| ICAX 86-8 | ROJECT ASSISTANCE | 042759 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 050165 | | | | | | |
| | TOTAL | | $ 1017518631450 | $ 1017518631450 | 1017518631450 | $ 000 | $ 000 | $ 39363270690 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-G-017 | GOVERNMENT OF INDIA G | 120259 | 45387952081 | 45387952081 | 45387952081 | | 000 | 2115248592 5 |
| ICAX 86-9 | COMMODITY ASSISTANCE | 041560 | $ 7327103884 | $ 7327103884 | 5513088370 | | | $ 3184618842 |
| | 4.000% 48 MOS/ 4.000% 35 YR 0 MO | 110165 | | | | $ 1814015514CR | | |
| 386-G-053A | GOVERNMENT OF INDIA G | 121361 | 64190125000 | 64190125000 | 64190125000 | | 000 | 2749201554 3 |
| | PROJECT ASSISTANCE | 032662 | $ 10362385836 | $ 10362385836 | 7782720190 | | | $ 4027867637 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 100166 | | | | $ 2579665646CR | | |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-G-053B | GOVERNMENT OF INDIA G | 121361 | 64190125000 | 64190125000 | 64190125000 | | 000 | 24961126391 |
| | PROJECT ASSISTANCE | 032662$ | 103623858836$ | 103623858836$ | 77747340059 | | | $ 36549857 24 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020168 | | | | $ 2587651777CR | | |
| 386-G-053C | GOVERNMENT OF INDIA G | 121361 | 64190125000 | 64190125000 | 64190125000 | | 000 | 23359073114 |
| | PROJECT ASSISTANCE | 032662$ | 103623858836$ | 103623858836$ | 77712839 28 | | | $ 3398377060 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 080168 | | | | $ 2591101908CR | | |
| 386-G-053D | GOVERNMENT OF INDIA G | 121361 | 39112935413 | 39112935413 | 39112935413 | | 000 | 13313003437 |
| | PROJECT ASSISTANCE | 032662$ | 63141264 18$ | 63141264 18$ | 47318128 50 | | | $ 1902136893 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 040169 | | | | $ 1582313568CR | | |
| 386-G-054 | GOVERNMENT OF INDIA G | 033062 | 18991200000 | 18991200000 | 18991200000 | | 000 | 7395701537 |
| AID 86-12 | PROJECT ASSISTANCE | 060162$ | 30658024 63$ | 30658024 63$ | 22992372 37 | | | $ 1083075427 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 050168 | | | | $ 766565226CR | | |
| 386-G-073 | GOVERNMENT OF INDIA G | 121262 | 16132487418 | 16132487418 | 16132487418 | | 000 | 1047328988 |
| | ECONOMIC DEVELOPMENT | 093064$ | 26043125 03$ | 26043125 03$ | 19530324 18 | | | $ 1508820 87 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 060168 | | | | $ 6512800 85CR | | |
| 386-G-125 | GOVERNMENT OF INDIA G | 093064 | 153186180000 | 153186180000 | 153186180000 | | 000 | 7963470071 |
| | ECONOMIC DEVELOPMENT | 093064$ | 247292729 11$ | 247292729 11$ | 185357682 07 | | | $ 1093104349 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 032569 | | | | $ 6193504704CR | | |
| 386-G-132 | GOVERNMENT OF INDIA G | 011365 | 40440127905 | 40440127905 | 40440127905 | | 000 | 2401791849 |
| | ECONOMIC DEVELOPMENT | 042965$ | 65283628 03$ | 65283628 03$ | 48939097 64 | | | $ 3404571 19 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 120668 | | | | $ 1634453039CR | | |
| 386-G-134 | GOVERNMENT OF INDIA G | 011865 | 2067800000 | 2067800000 | 2067800000 | | 000 | 126494719 |
| | ECONOMIC DEVELOPMENT | 042965$ | 3338107 32$ | 3338107 32$ | 2502211 25 | | | $ 18030801 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 120668 | | | | $ 835896 07CR | | |
| 386-G-148 | GOVERNMENT OF INDIA G | 090165 | 32073600000 | 32073600000 | 32073600000 | | 000 | 2215526900 |
| | ECONOMIC DEVELOPMENT | 052366$ | 51777308 35$ | 51777308 35$ | 38784900 10 | | | $ 3031960 79 |
| | 1.000% 36 MOS/ 1.000% 37 YR 0 MO | 031470 | | | | $ 1299240825CR | | |
| 386-G-163 | GOVERNMENT OF INDIA G | 022867 | 288443600000 | 288443600000 | 288443600000 | | 000 | 18643878309 |
| | ECONOMIC DEVELOPMENT | 031467$ | 465642560 17$ | 465642560 17$ | 348361835 75 | | | $ 25123151 54 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 032777 | | | | $ 1172807244 2CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-G-174 | GOVERNMENT OF INDIA | G | 022168 | 65812500000 | 65812500000 | 65812500000 | | 000 | 7769531250 |
| | ECONOMIC DEVELOPMENT | | 030868$ | 106242957005 | 106242957005 | 79483695655 | | | $ 1021120139 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 032378 | | | | $ 2675926135CR | | |
| 386-G-178 | GOVERNMENT OF INDIA | G | 092667 | 24216142095 | 24216142095 | 24216142095 | | 000 | 1217218104 |
| | ECONOMIC DEVELOPMENT | | 030868$ | 328443846 8$ | 328443846 8$ | 292465484 2 | | | $ 159941963 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 032378 | | | | $ 359783626CR | | |
| 386-G-182 | GOVERNMENT OF INDIA | G | 022168 | 212097050000 | 212097050000 | 212097050000 | | 000 | 2178437604 5 |
| | ECONOMIC DEVELOPMENT | | 030868$ | 295806579 03$ | 295806579 03$ | 256155797 10 | | | $ 286258890 2 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 032378 | | | | $ 396507819 3CR | | |
| 386-G-197 | GOVERNMENT OF INDIA | G | 021769 | 46722300000 | 46722300000 | 46722300000 | | 000 | 3633181183 |
| | ASSIT FINANICIG ECON DEV PROJ | | 031069$ | 614767105 2$ | 614767105 2$ | 564278985 5 | | | $ 47731994 8 |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 032780 | | | | $ 504881197CR | | |
| 386-G-205 | GOVERNMENT OF INDIA | G | 111469 | 13953100000 | 13953100000 | 13953100000 | | 000 | 959915278 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 011470$ | 183593420 8$ | 183593420 8$ | 168515700 5 | | | $ 126089969 |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 032780 | | | | $ 150777203CR | | |
| 386-G-211 | GOVERNMENT OF INDIA | G | 120370 | 48486978000 | 48486978000 | 48486978000 | | 000 | 2679683511 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 120370$ | 637986552 6$ | 637986552 6$ | 585591521 7 | | | $ 351562360 |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 032581 | | | | $ 523950309CR | | |
| 386-G-214 | GOVERNMENT OF INDIA | G | 011772 | 7878222000 | 7878222000 | 7878222000 | | 000 | 209210562 |
| | ECOMONIC DEVELOPMENT | | 011772$ | 103660815 7$ | 103660815 7$ | 95147608 7 | | | $ 26594378 |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 102082 | | | | $ 8513207 0CR | | |
| | TOTAL INDIAN RUPEES | | | 1247572549912 | 1247572549912 | 2475725499 12 | 000 | 000 | 188325012716 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | | $ 192621407088 | $ 192621407088 | $ 150844424014 | $ 000 | 000$ | 26694214881 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | | $ 41776983074CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-024 | HINDUSTAN ALUM. CORP. LTD. | P | 010760 | 1000000000 | 1000000000 | 1000000000 | | 000 | 561073978 |
| C-86-4 | CONSTR. OF ALUMINUM PLANT | | 092260$ | 179058409$ | 179058409$ | 135933996 | | | $ 95573182 |
| | 6.000% 54 MOS/ 6.000% 9 YR 6 MO | | 068066 | | | | $ 43124413CR | | |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-025 | MYSORE CEMENTS LIMITED P | 021160 | 550000000 | 550000000 | 610592512 | | 60592512 | 207007505 |
| C-86-5 | CONSTR. OF CEMENT PLANT | 092260 | $ 96580149 | $ 96580149 | $ 86624656 | | $ 7335655 | $ 29312195 |
| | 6.000% 27 MOS/ 6.000% 7 YR 6 MO | 071563 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 60592512 | 60592512 | | | | 60592512 |
| | | | $ 12751575 | $ 12751575 | | | | $ 12751575 |
| | NET TOTAL | | 610592512 | 610592512 | 610592512 | 000 | 000 | 267600017 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 109331724 | 109331724 | 86624656 | 000 | 000 | 42063770 |
| | | | | | | $ 22707068CR | | |
| 386-E-026 | OTIS ELEV CO INDIA PRIVATE LTD P | 052959 | 100000000 | 100000000 | 100000000 | | 000 | 17457207 |
| C-86-1 | WORKING CAPITAL | 110160 | $ 17905841 | $ 17905841 | $ 16220359 | | | $ 2883224 |
| | 6.000% 4 MOS/ 6.000% 5 YR 8 MO | 030161 | | | | | | |
| | NET TOTAL | | 100000000 | 100000000 | 100000000 | 000 | 000 | 17457207 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 17905841 | 17905841 | 16220359 | 000 | 000 | 2883224 |
| | | | | | | $ 1685482CR | | |
| 386-E-028 | EX-CEL-O INDIA PRIVATE, LTD. P | 071960 | 200000000 | 200000000 | 200000000 | | 000 | 68519179 |
| C-86-7 | MACH. TOOLS & PARTS FACILITIES | 111760 | $ 35811682 | $ 35811682 | $ 30909483 | | | $ 11190460 |
| | 6.000% 24 MOS/ 6.000% 6 YR 0 MO | 111562 | | | | $ 4902199CR | | |
| 386-E-036 | GOODYEAR INDIA LTD. P | 011260 | 2250000000 | 2250000000 | 2250000000 | | 000 | 765986343 |
| C-86-2 | RUBBER PRODS. FACILITIES | 123060 | $ 402881420 | $ 402881420 | $ 338161512 | | | $ 122983284 |
| | 6.000% 20 MOS/ 6.000% 9 YR 4 MO | 021563 | | | | $ 64719908CR | | |
| 386-E-038 | PREMIER TYRES LIMITED P | 040761 | 300000000 | 300000000 | 300000000 | | 000 | 50669592 |
| C-86-8 | RUBBER PRODS. FACILITIES | 040761 | $ 53717523 | $ 53717523 | $ 48661077 | | | $ 8368566 |
| | 6.000% 12 MOS/ 6.000% 4 YR 0 MO | 091562 | | | | $ 5056446CR | | |
| 386-E-040 | GABRIEL INDIA LIMITED P | 041461 | 50000000 | 50000000 | 50000000 | | 000 | 15462762 |
| C-86-11 | ABSORBERS FACILITIES | 050261 | $ 8952920 | $ 8952920 | $ 7803921 | | | $ 2540392 |
| | 6.500% 15 MOS/ 6.500% 5 YR 9 MO | 093062 | | | | $ 1148999CR | | |
| 386-E-041 | CYANIMID INDIA, LIMITED P | 110360 | 250000000 | 250000000 | 250000000 | | 000 | 77360017 |
| C-86-10 | ANTIBIOTICS FACILITIES | 072161 | $ 44764602 | $ 44764602 | $ 38636857 | | | $ 12606123 |
| | 6.500% 12 MOS/ 6.500% 7 YR 0 MO | 101562 | | | | $ 6127745CR | | |
| 386-E-043 | SYNTHETICS & CHEMICALS LTD. P | 020960 | 3920000000 | 3920000000 | 3920000000 | | 000 | 1448085101 |
| C-86-3 | SYNTHETIC RUBBER MFG. PLANT | 072061 | $ 701908962 | $ 701908962 | $ 583765407 | | | $ 231305515 |
| | 6.000% 22 MOS/ 6.000% 8 YR 6 MO | 063063 | | | | $ 118143555CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-049 | SESHASAYEE PAPER & BOARD CO., P | 102060 | 2000000000 | 2000000000 | 2000000000 | | 000 | 916097450 |
| C86-9 | WORKING CAPITAL | 100361$ | 3581168817$ | 3581168817$ | 2848449778 | | | $ 142868703 |
| | 6.000% 29 MOS/ 6.000% 9 YR 6 MO | 040164 | | | | $ 73271839CR | | |
| 386-E-051 | WYETH LABORATORIES LTD. P | 071861 | 170000000 | 170000000 | 170000000 | | 000 | 48012626 |
| C-86-15 | PHARMACEUTICAL FACILITIES | 120461$ | 30439929$ | 30439929$ | 25622287 | | | $ 7686133 |
| | 6.500% 7 MOS/ 6.500% 7 YR 6 MO | 101563 | | | | $ 4817642CR | | |
| 386-E-064 | THE EAST INDIA HOTELS LTD. P | 071361 | 761900000 | 761900000 | 761900000 | | 000 | 482158648 |
| C-86-14 | HOTEL CONSTRUCTION | 021962$ | 136424602$ | 136424602$ | 95668332 | | | $ 67944281 |
| | 6.500% 24 MOS/ 6.500% 17 YR 6 MO | 020166 | | | | $ 40756270CR | | |
| 386-E-065 | MADRAS RUBBER FACTORY, LTD. P | 111661 | 250000000 | 250000000 | 250000000 | | 000 | 71566959 |
| C-86-16 | RUBBER TIRE FACTORY | 052362$ | 44764602$ | 44764602$ | 37855929 | | | $ 11645295 |
| | 6.500% 15 MOS/ 6.500% 5 YR 9 MO | 040164 | | | | $ 6908673CR | | |
| 386-E-071 | SYNTHETICS AND CHEMICALS LTD. P | 030262 | 2580000000 | 2580000000 | 2580000000 | | 000 | 1303373939 |
| C-86-17 | SYNTHETIC RUBBER MFG. PLANT | 082062$ | 461970695$ | 461970695$ | 341345005 | | | $ 20042543 |
| | 6.500% 70 MOS/ 6.500% 3 YR 6 MO | 063068 | | | | $ 120625690CR | | |
| 386-E-072 | VICTOR GASKET INDIA PRIV. LTD P | 072762 | 75000000 | 75000000 | 75000000 | | 000 | 26528927 |
| | AUTO GASKETS MFG. FACILITIES | 120662$ | 13429381$ | 13429381$ | 10787155 | | | $ 4146452 |
| | 6.500% 24 MOS/ 6.500% 7 YR 0 MO | 080665 | | | | $ 2642226CR | | |
| 386-E-074 | WYMAN GORDON INDIA LTD. P | 020563 | 250000000 | 250000000 | 250000000 | | 000 | 112532799 |
| | EXPANSION OF STEEL FORGE PLANT | 020563$ | 44764602$ | 44764602$ | 35332904 | | | $ 17326695 |
| | 6.500% 28 MOS/ 6.500% 9 YR 6 MO | 060165 | | | | $ 9431698CR | | |
| 386-E-075 | PRECISION ROLLER BEARING LTD. P | 062562 | 300000000 | 300000000 | 300000000 | | 000 | 130294973 |
| | ROLLER BEARING PLANT | 051763$ | 53717523$ | 53717523$ | 39354602 | | | $ 21913619 |
| | 6.500% 48 MOS/ 6.500% 5 YR 6 MO | 052768 | | | | $ 14362921CR | | |
| 386-E-078 | HARIG-MALIK MANUFACTURING CO., P | 120662 | 28500000 | 28500000 | 28500000 | | 000 | 9677867 |
| | MFG. TOOLS, DIES, FIXT. & GAGE | 120662$ | 5103165$ | 5103165$ | 4209366 | | | $ 1524681 |
| | 6.500% 9 MOS/ 6.500% 9 YR 0 MO | 100163 | | | | $ 893799CR | | |
| 386-E-079 | MYSORE CEMENTS LTD P | 110262 | 825000000 | 825000000 | 945404520 | | 120404520 | 331301112 |
| | EXPAND CAPACITY OF PLANT | 081164$ | 148783187$ | 148783187$ | 124230429 | | $ 14576818$ | 44913330 |
| | 7.000% 36 MOS/ 7.000% 9 YR 0 MO | 092667 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 120404520 | 120404520 | | | | 120404520 |
| | | | $ 20502137$ | 20502137 | | | | $ 20502137 |
| | NET TOTAL | | 945404520 | 945404520 | 945404520 | 000 | 000 | 451705632 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 169285324 | 169285324 | 124230429 | 000 | 000 | 65415467 |
| | | | | | | $ 45054895CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-080 | MCNALLY-BIRD ENGINEERING CO. P | 112662 | 5000000000 | 5000000000 | 5000000000 | | 000 | 275446850 |
| | PLANT FOR MFG. COAL WASHERIES | 120462$ | 895292204$ | 895292204$ | 657761511 | | | $ 415601992 |
| | 6.500% 60 MOS/ 6.500% 7 YR 0 MO | 051868 | | | | $ 23753053CR | | |
| 386-E-083 | UNION CARBIDE INDIA LIMITED P | 112662 | 2160000000 | 2160000000 | 2160000000 | | 000 | 1073743662 |
| | EXPANSION OF CHEMICAL PLANTS | 081663$ | 3867661163$ | 3867661163$ | 285237828 | | | $ 1568787125 |
| | 7.000% 39 MOS/ 7.000% 9 YR 6 MO | 063067 | | | | $ 101528335CR | | |
| 386-E-085 | ARBOR ACRES FARM INDIA, LTD. P | 102362 | 1250000000 | 1250000000 | 1106238000 | | 14376200 | 117620871 |
| | POULTRY BREEDING FARMS | 080863$ | 22382301$ | 22382301$ | 14127190 | $ | 1740460$ | 16202861 |
| | 7.000% 18 MOS/ 7.000% 5 YR 0 MO | 032365 | | | | $ 6514651CR | | |
| 386-E-088 | MANDYA NATIONAL PAPER MILLS LT P | 012963 | 1170000000 | 1170000000 | 2250000000 | | 945000000 | 31227191 |
| | EXPANSION PAPER MILL PLANT | 080263$ | 2094983338$ | 2094983338$ | 28230865 | $ | 1144067790$ | 5157468 |
| | 7.000% 36 MOS/ 7.000% 9 YR 0 MO | 080966 | | | | | | |
| | LESS WRITTEN OFF | | | | | 945000000 | | |
| | | | | | | $ 123446308 | | |
| | NET TOTAL | | 1170000000 | 1170000000 | 2250000000 | 945000000 | 000 | 31227191 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 2094983338 | 2094983338 | 28230865 | 123446308 | 000 | 5157468 |
| | | | | | | $ 57821165CR | | |
| 386-E-089 | KIRLOSKAR CUMMINS LIMITED P | 051563 | 1250000000 | 1250000000 | 1250000000 | | 000 | 605404833 |
| | CONSTR DIESEL ENGINE MFG PLANT | 081663$ | 2238230111$ | 2238230111$ | 170441824 | | | $ 912169333 |
| | 7.000% 42 MOS/ 7.000% 7 YR 6 MO | 032567 | | | | $ 53381187CR | | |
| 386-E-090 | NAPCO BEVEL GEAR OF INDIA, LTD P | 051463 | 400000000 | 400000000 | 000 | | 400000000 | 000 |
| | MFG PRECISION GEARS ETC | 073163$ | 71623363$ | 71623363 | | $ | 48426150 | |
| | 7.000% 33 MOS/ 7.000% 2 YR 6 MO | 112666 | | | | | | |
| | LESS WRITTEN OFF | | | | | 400000000 | | |
| | | | | | | $ 52631578 | | |
| | NET TOTAL | | 400000000 | 400000000 | 000 | 400000000 | 000 | 000 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 71623363 | 71623363 | 000 | 52631578 | 000 | 000 |
| | | | | | | $ 18991785CR | | |
| 386-E-092 | ELPRO INTERNATIONAL LTD. P | 062763 | 4000000000 | 4000000000 | 4000000000 | | 000 | 147215100 |
| | CONSTR PLANT TO MFG ELEC EQUIP | 020764$ | 71623364$ | 71623364$ | 57548787 | | | $ 22602900 |
| | 7.000% 12 MOS/ 7.000% 8 YR 6 MO | 030465 | | | | $ 14074577CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-093 | HINDUSTAN ALUMINUM CORP. LTD. P | 062163 | 1000000000 | 1000000000 | 1000000000 | | 000 | 549955554 |
| | ALUMINUM FABRICATION PLANT | 011564$ | 179058409$ | 179058409$ | 129926349 | | | $ 80244660 |
| | 7.000% 42 MOS/ 7.000% 9 YR 6 MO | 112167 | | | | $ 49132060CR | | |
| 386-E-094 | GABRIEL INDIA LTD. P | 062763 | 140000000 | 140000000 | 140000000 | | 000 | 46571818 |
| | CAPACITY EXPANSION | 112763$ | 25068177$ | 25068177$ | 19821265 | | | $ 7017855 |
| | 7.000% 12 MOS/ 7.000% 7 YR 6 MO | 010466 | | | | $ 5246912CR | | |
| 386-E-096 | FRICK INDIA LTD. P | 062163 | 250000000 | 250000000 | 250000000 | | 000 | 102370838 |
| | MFG. ELECTRICAL EQUIPMENT | 020464$ | 44764602$ | 44764602$ | 34002645 | | | $ 15263527 |
| | 7.000% 24 MOS/ 7.000% 8 YR 0 MO | 071067 | | | | $ 10761957CR | | |
| 386-E-097 | MADRAS RUBBER FACTORY, LTD. P | 111563 | 500000000 | 500000000 | 500000000 | | 000 | 157629331 |
| | CONSTR & EXPANSION OF FACTORY | 062964$ | 89529204$ | 89529204$ | 72107906 | | | $ 24284163 |
| | 7.000% 12 MOS/ 7.000% 7 YR 0 MO | 082865 | | | | $ 17421298CR | | |
| 386-E-098 | COROMANDEL FERTILIZERS LTD P | 092563 | 8379660000 | 8379660000 | 5586440000 | | 2793220000 | 7134997371 |
| | INCREASE FERTILIZER PRODUCTION | 041664$ | 1500448586$ | 1500448586$ | 676508553 | | $ 3381622227$ | 949215164 |
| | 7.000% 67 MOS/ 7.000% 13 YR 6 MO | 063071 | | | | $ 485777806CR | | |
| 386-E-099 | BHARAT STEEL TUBES LTD P | 092563 | 250000000 | 250000000 | 250000000 | | 000 | 81986294 |
| | ESTAB. PLANT MFG TUBES & PIPES | 092464$ | 44764602$ | 44764602$ | 32894735 | | | $ 12389646 |
| | 7.000% 20 MOS/ 7.000% 4 YR 0 MO | 122066 | | | | $ 11869867CR | | |
| 386-E-100 | EVEREST REFRIGERANTS LTD P | 102563 | 600000000 | 600000000 | 321875000 | | 278125000 | 311071728 |
| | CONSTR PLANT TO MFG REFR GASES | 082464$ | 107435045$ | 107435045$ | 40044859 | | $ 33671307$ | 41158314 |
| | 7.000% 24 MOS/ 7.000% 7 YR 6 MO | 021967 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 263281250 | 263281250 | | | | 263281250 |
| | | | $ 32746424$ | 32746424 | | | | $ 32746424 |
| | NET TOTAL | | 863281250 | 863281250 | 321875000 | 000 | 541406250 | 574352978 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 140181469 | 140181469 | 40044859 | 000 | 65545550 | 73904738 |
| | | | | | | $ 34591060CR | | |
| 386-E-102 | I. A. & I. C. PRIVATE LTD. P | 012564 | 50000000 | 50000000 | 50000000 | | 000 | 10373465 |
| | SULPHUR GRINDING PLANT | 052964$ | 8952920$ | 8952920$ | 7650808 | | | $ 1680505 |
| | 6.500% 36 MOS/ 6.500% 4 YR 0 MO | 062665 | | | | $ 1302112CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-105 | BOROSIL GLASS WORKS LIMITED P | 012864 | 714300000 | 714300000 | 867139977 | | 152839977 | 319080612 |
| | EXPANSION OF PROD. FACILITIES | 052764$ | 1282715 48$ | 1282715 48$ | 111433106 | | $ 18503629$ | 42780403 |
| | 7.000% 12 MOS/ 7.000% 7 YR 0 MO | 101265 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 152839977 | 152839977 | | | | 152839977 |
| | | | $ 21994922$ | 21994922 | | | | $ 21994922 |
| | NET TOTAL | | 867139977 | 867139977 | 867139977 | 000 | 000 | 471920589 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 150266470 | 150266470 | 111433106 | 000 | | 64775325 |
| | | | | | | $ 38833364CR | | |
| 386-E-106 | CHEMICALS AND PLASTICS LTD P | 030264 | 326060000 | 326060000 | 326060000 | | 000 | 212514137 |
| | CONSTRUCT CHEMICAL PLANT | 022565$ | 58383785$ | 58383785$ | 39377419 | | | $ 28110137 |
| | 7.000% 36 MOS/ 7.000% 10 YR 0 MO | 020168 | | | | $ 19006366CR | | |
| 386-E-107 | GRAPHITE INDIA LTD P | 032664 | 690000000 | 690000000 | 690000000 | | 000 | 319774019 |
| | ESTAB GRAPHITE PRODUCTS PLANT | 082464$ | 123550302$ | 123550302$ | 86969370 | | | $ 43931601 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 071368 | | | | $ 36580932CR | | |
| 386-E-108 | SYNBIOTICS LTD P | 032664 | 1344000000 | 1344000000 | 1344000000 | | 000 | 561729096 |
| | CONSTRUCT PHARMACEUTICAL PLANT | 070264$ | 240654501$ | 240654501$ | 182889338 | | | $ 83308838 |
| | 7.000% 36 MOS/ 7.000% 6 YR 0 MO | 101967 | | | | $ 57765163CR | | |
| 386-E-112 | INDABRATOR LTD P | 052164 | 142800000 | 142800000 | 142800000 | | 000 | 53808947 |
| | PLANT CONSTRUCTION | 101264$ | 25569541$ | 25569541$ | 19547275 | | | $ 8006288 |
| | 7.000% 24 MOS/ 7.000% 7 YR 0 MO | 042667 | | | | $ 6022266CR | | |
| 386-E-113 | OTIS ELEVATOR CO INDIA LTD P | 052164 | 100000000 | 100000000 | 100000000 | | 000 | 27385501 |
| | WORK CAPITAL TO INC PRODUCTION | 040665$ | 17905841$ | 17905841$ | 14032882 | | | $ 4106277 |
| | 7.000% 12 MOS/ 7.000% 6 YR 0 MO | 071666 | | | | $ 3872959CR | | |
| 386-E-114 | AMER UNIVERSAL ELEC LTD P | 060564 | 210000000 | 210000000 | 210000000 | | 000 | 95039285 |
| | PLANT CONSTRUCTION | 081064$ | 37602266$ | 37602266$ | 28606918 | | | $ 13983255 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 091466 | | | | $ 8995348CR | | |
| 386-E-116 | SHAMA FORGE CO LTD P | 061264 | 475000000 | 475000000 | 320000000 | | 155000000 | 193327716 |
| | STEEL FORGING MFG PLANT | 102864$ | 85052744$ | 85052744$ | 38095238 | | $ 18765133$ | 25484973 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 092768 | | | | $ 28192373CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-117 | SYLVANIA LAXMAN LTD | P | 061864 | 500000000 | 500000000 | 300000000 | | 200000000 | 326053399 |
| | PLANT CONSTRUCTION | | 081164$ | 89529204$ | 89529204$ | 39157663 | $ | 24213075$ | 44502316 |
| | 7.000% 42 MOS/ 7.000% 20 YR 0 MO | | 022469 | | | | $ 26158466CR | | |
| 386-E-122 | RAYMON ENG WORKS LTD | P | 081464 | 1580000000 | 1580000000 | 226000000 | | 1354000000 | 42345205 |
| | PLANT EXPANSION | | 050565$ | 282912286$ | 282912286$ | 25000000 | $ | 163922518$ | 6993714 |
| | 7.000% 36 MOS/ 7.000% 7 YR 0 MO | | 072268 | | | | $ 93989768CR | | |
| 386-E-123 | RENUSAGAR POWER CO LTD | P | 081464 | 3000000000 | 3000000000 | 3200190543 | | 200190543 | 2300290683 |
| | ESTAB THERMAL POWER PLANT | | 060465$ | 546386032$ | 546386032$ | 382475052 | $ | 242361433$ | 310032458 |
| | 7.000% 66 MOS/ 7.000% 7 YR 6 MO | | 120171 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 200190543 | 200190543 | | | | 200190543 |
| | | | | $ 26634994$ | 26634994 | | | | $ 26634994 |
| | NET TOTAL | | | 3200190543 | 3200190543 | 3200190543 | 000 | 000 | 2500481226 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 573021026 | 573021026 | 382475052 | 000 | 000 | 336667452 |
| | | | | | | | $ 190545974CR | | |
| 386-E-123A | RENUSAGAR POWER CO LTD | P | 010566 | 1500000000 | 1500000000 | 1614433043 | | 1144330043 | 1210392593 |
| | POWER PLANT CONSTRUCTION | | 022166$ | 273042121$ | 273042121$ | 192882895 | $ | 138538795$ | 137728544 |
| | 8.000% 66 MOS/ 8.000% 16 YR 0 MO | | 120171 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 114433043 | 114433043 | | | | 114433043 |
| | | | | $ 150569805$ | 150569805 | | | | $ 150569805 |
| | NET TOTAL | | | 1614433043 | 1614433043 | 1614433043 | 000 | 000 | 1324825636 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 288099101 | 288099101 | 192882895 | 000 | 000 | 152785524 |
| | | | | | | | $ 95216206CR | | |
| 386-E-124 | NAPCO BEVEL GEAR OF INDIA LTD | P | 070164 | 400000000 | 400000000 | 000 | | 400000000 | 000 |
| | MFG PRECISION GEARS ETC | | 082764$ | 716233645$ | 716233645 | | $ | 48426150 | |
| | 7.000% 12 MOS/ 7.000% 1 YR12 MO | | 101965 | | | | | | |
| | LESS WRITTEN OFF | | | | | | 400000000 | | |
| | | | | | | | $ 52631578 | | |
| | NET TOTAL | | | 400000000 | 400000000 | 000 | 400000000 | 000 | 000 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 716233645 | 716233645 | 000 | 52631578 | 000 | 000 |
| | | | | | | | $ 18991786CR | | |
| 386-E-127 | RALLI MACHINE CO | P | 091464 | 1690000000 | 1690000000 | 1400000000 | | 290000000 | 1238234110 |
| | CONSTR MACHINE TOOL PLANT | | 012865$ | 302608715$ | 302608715$ | 17026204 | $ | 35108955$ | 160677635 |
| | 7.000% 24 MOS/ 7.000% 8 YR 0 MO | | 040167 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 41388800 | 41388800 | | | | 41388800 |
| | | | | $ 4927238$ | 4927238 | | | | $ 4927238 |
| | NET TOTAL | | | 2103888000 | 2103888000 | 1400000000 | 000 | 703888000 | 1652122100 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 351881109 | 351881109 | 17026204 | 000 | 85216466 | 209950001 |
| | | | | | | | $ 9640259CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-129 | INDOFIL CHEMICALS LTD P | 102664 | 2975000000 | 2975000000 | 2975000000 | | 000 | 1310319 17 |
| | PLANT CONSTRUCTION | 123064$ | 53269877$ | 53269877$ | 39335372 | | | $ 19124859 |
| | 7.000% 36 MOS/ 7.000% 7 YR 0 MO | 052568 | | | | $ 13934505CR | | |
| 386-E-130 | HERDILLIA CHEMICALS LTD P | 100264 | 26484000000 | 26484000000 | 26484000000 | | 000 | 17238722 22 |
| | CONSTR CHEMICAL PLANT | 051166$ | 474218290$ | 474218290$ | 324305109 | | | $ 22698284 7 |
| | 7.000% 70 MOS/ 7.000% 7 YR 2 MO | 101572 | | | | $ 14991318 1CR | | |
| 386-E-133 | UNITED CARBON INDIA LTD P | 121764 | 14101000000 | 14101000000 | 14101000000 | | 000 | 4049414 60 |
| | CARBON BLACK PLANT CONSTR | 040965$ | 252490262$ | 252490262$ | 196337719 | | | $ 60667320 |
| | 7.000% 24 MOS/ 7.000% 5 YR 0 MO | 043067 | | | | $ 56152543CR | | |
| 386-E-135 | MCNALL-BIRD ENGINEERING CO. LT P | 020265 | 5000000000 | 5000000000 | 5000000000 | | 000 | 1578260 29 |
| | PLANT EXPANSION | 081865$ | 89529204$ | 89529204$ | 66134562 | | | $ 22232653 |
| | 7.000% 36 MOS/ 7.000% 4 YR 6 MO | 091669 | | | | $ 23394642CR | | |
| 386-E-139 | TRACTOR ENGINEERS LTD. P | 030865 | 6000000000 | 6000000000 | 6000000000 | | 000 | 3061261 95 |
| | TRACTOR MFG. PLANT | 113065$ | 107435045$ | 107435045$ | 75396076 | | | $ 42566488 |
| | 7.000% 32 MOS/ 7.000% 9 YR 7 MO | 100168 | | | | $ 32038969CR | | |
| 386-E-140 | SEMICONDUCTORS LTD. P | 041965 | 1350000000 | 1350000000 | 1350000000 | | 000 | 48304692 |
| | EXPAND PRODUCTION | 112465$ | 24172885$ | 24172885$ | 17671546 | | | $ 6818296 |
| | 7.000% 24 MOS/ 7.000% 6 YR 0 MO | 101368 | | | | $ 6501339CR | | |
| 386-E-142 | GOODYEAR INDIA LTD. P | 061165 | 15000000000 | 15000000000 | 15000000000 | | 000 | 8405609 16 |
| | PLANT EXPANSION | 011966$ | 197368421$ | 197368421$ | 184205835 | | | $ 107321431 |
| | 8.000% 36 MOS/ 8.000% 8 YR 0 MO | 012072 | | | | $ 13162586CR | | |
| 386-E-146 | YORK INDIA LIMITED P | 072665 | 1500000000 | 1500000000 | 1500000000 | | 000 | 763529 29 |
| | MFG COMP FOR REFRIG | 120266$ | 26858761$ | 26858761$ | 18422159 | | | $ 10210521 |
| | 7.000% 36 MOS/ 7.000% 4 YR 6 MO | 030470 | | | | $ 8436602CR | | |
| 386-E-147 | RICHARDSON HINDUSTAN LTD. P | 071965 | 6250000000 | 6250000000 | 6250000000 | | 000 | 3239303 69 |
| | MFG PHARMACEUTICAL PRODUCTS | 072865$ | 111911506$ | 111911506$ | 80672590 | | | $ 46265285 |
| | 8.000% 30 MOS/ 8.000% 8 YR 0 MO | 090168 | | | | $ 31238916CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-149 | PRECISION BEARINGS LTD. P | 081865 | 150000000 | 150000000 | 150000000 | | 000 | 92572175 |
| | WORKING CAPITAL | 120865$ | 26858761$ | 26858761$ | 18788091 | | | $ 12780761 |
| | 8.000% 36 MOS/ 8.000% 10 YR 0 MO | 010169 | | | | $ 8070670CR | | |
| 386-E-153 | FERRO COATING AND COLOURS LTD P | 022566 | 250000000 | 250000000 | 250000000 | | 000 | 207652876 |
| | PLANT CONSTRUCTION | 111766$ | 32894736$ | 32894736$ | 30002037 | | | $ 26113181 |
| | 8.000% 36 MOS/ 8.000% 6 YR 6 MO | 051071 | | | | $ 2892699CR | | |
| 386-E-154 | LAL-ROE MEASURING TOOLS PRIV. P | 020466 | 130000000 | 130000000 | 130000000 | | 000 | 88363093 |
| | PLANT CONSTRUCTION | 091566$ | 23277593$ | 23277593$ | 16250574 | | | $ 11467272 |
| | 8.000% 12 MOS/ 8.000% 9 YR 6 MO | 100667 | | | | $ 7027019CR | | |
| 386-E-156 | CORN PRODUCTS CO. INDIA PVT LT P | 033066 | 238800000 | 238800000 | 238800000 | | 000 | 84770858 |
| | PLANT RELOCATION | 072266$ | 42759148$ | 42759148$ | 32271822 | | | $ 12059555 |
| | 8.000% 12 MOS/ 8.000% 7 YR 0 MO | 092767 | | | | $ 10487326CR | | |
| 386-E-159 | HINDUSTAN ALUMINUM CORP LTD. P | 062966 | 3000000000 | 3000000000 | 3000000000 | | 000 | 1824740351 |
| | PLANT EXPANSION | 071566$ | 537175227$ | 537175227$ | 375571512 | | | $ 247545178 |
| | 8.000% 36 MOS/ 8.000% 9 YR 6 MO | 092669 | | | | $ 161603715CR | | |
| 386-E-161 | GRAPHITE INDIA LIMITED P | 091666 | 310000000 | 310000000 | 310000000 | | 000 | 156587623 |
| | GRAPHITE PLANT CONSTRUCT. | 111467$ | 55508107$ | 55508107$ | 39048161 | | | $ 20202643 |
| | 8.000% 24 MOS/ 8.000% 10 YR 0 MO | 030470 | | | | $ 16459946CR | | |
| 386-E-162 | CUTLER-HAMMER INDIA LTD P | 102666 | 300000000 | 300000000 | 300000000 | | 000 | 131321461 |
| | CONSTRUCT MFT FACILITIES | 042167$ | 53717523$ | 53717523$ | 38327097 | | | $ 17429127 |
| | 8.000% 24 MOS/ 8.000% 8 YR 6 MO | 111369 | | | | $ 15390426CR | | |
| 386-E-165 | SHAVO NORGREN INDIA PRT.LTD. P | 121666 | 80000000 | 80000000 | 80000000 | | 000 | 35463289 |
| | PLANT CONSTRUCTION | 060167$ | 13992316$ | 13992316$ | 10051618 | | | $ 4599189 |
| | 8.000% 24 MOS/ 8.000% 7 YR 6 MO | 122169 | | | | $ 3940698CR | | |
| 386-E-166 | VICKERS SPERRY INDIA LTD P | 011867 | 181800000 | 181800000 | 181800000 | | 000 | 48333583 |
| | MFT HYDRAULIC MECHANCISM | 051570$ | 23921051$ | 23921051$ | 22401888 | | | $ 6130878 |
| | 8.000% 6 MOS/ 8.000% 6 YR 6 MO | 072171 | | | | $ 1519163CR | | |
| 386-E-169 | MODIPON LIMITED P | 032767 | 1820000000 | 1820000000 | 1820000000 | | 000 | 743928640 |
| | NYLON PRODUCING PLANT | 052367$ | 325886304$ | 325886304$ | 233003123 | | | $ 100814688 |
| | 8.000% 24 MOS/ 8.000% 7 YR 6 MO | 053169 | | | | $ 92883181CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-170 | UNITED CARBON INDIA LTD. P | 032967 | 600000000 | 600000000 | 600000000 | | 000 | 132277474 |
| | CONSTRUCT CARBON FACILITIES | 051667$ | 107435045$ | 107435045$ | 78947364 | | | $ 18217486 |
| | 8.000% 18 MOS/ 8.000% 5 YR 6 MO | 020969 | | | | $ 28487681CR | | |
| 386-E-171 | WARNER HINDUSTAN LIMITED P | 050167 | 875000000 | 875000000 | 875000000 | | 000 | 378099212 |
| | CONSTRUCT CHEMICAL MFT PLANT | 041868$ | 142432269$ | 142432269$ | 111068274 | | | $ 49432397 |
| | 8.000% 36 MOS/ 8.000% 5 YR 0 MO | 062271 | | | | $ 31363995CR | | |
| 386-E-172 | TAYLOR INSTRUMENT CO(INDIA)LTD P | 050867 | 150000000 | 150000000 | 150000000 | | 000 | 44178450 |
| | PLANT MANFT CONTROL INSTRUMEN | 071367$ | 26858761$ | 26858761$ | 19633679 | | | $ 6000893 |
| | 8.000% 24 MOS/ 8.000% 5 YR 6 MO | 112269 | | | | $ 7225082CR | | |
| 386-E-173 | COROMANDEL FERTILISERS LTD P | 052567 | 3913050000 | 3913050000 | 3913050000 | | 000 | 2819590532 |
| | PLANT EXPANSION | 072767$ | 700664507$ | 700664507$ | 474885778 | | | $ 365886197 |
| | 8.000% 70 MOS/ 8.000% 7 YR 6 MO | 063073 | | | | $ 225778729CR | | |
| 386-E-175 | AGRICULTURAL ASSOCIATION LTD P | 061467 | 100000000 | 100000000 | 18000000 | | 82000000 | 6734708 |
| | CONSTRUCT HYBRID SEED PLANTS | 122767$ | 16956251$ | 16956251$ | 2384105 | | $ 9927360$ | 886145 |
| | 8.000% 48 MOS/ 8.000% 6 YR 0 MO | 050772 | | | | | | |
| | LESS WRITTEN OFF | | | | | 82000000 | | |
| | | | | | | $ 10773789 | | |
| | NET TOTAL | | 100000000 | 100000000 | 18000000 | 82000000 | 000 | 6734708 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 16956251 | 16956251 | 2384105 | 10773789 | 000 | 886145 |
| | | | | | | $ 3798357CR | | |
| 386-E-179 | PIBCO LIMITED P | 090667 | 400000000 | 400000000 | 300000000 | | 100000000 | 39298629 |
| | MANFACTURE THERMAL INSULATION | 040368$ | 52631577$ | 52631577$ | 36859464 | | $ 12106537$ | 5170871 |
| | 8.000% 30 MOS/ 8.000% 7 YR 6 MO | 011671 | | | | | | |
| | NET TOTAL | | 400000000 | 400000000 | 300000000 | 000 | 100000000 | 39298629 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 52631577 | 52631577 | 36859464 | 000 | 12106537 | 5170871 |
| | | | | | | $ 3665576CR | | |
| 386-E-180 | MYSORE CEMENTS LIMITED P | 092867 | 2050000000 | 2050000000 | 2050000000 | | 000 | 995435858 |
| | EXPAND CEMENT PLANT | 122967$ | 317216301$ | 317216301$ | 254161245 | | | $ 128645700 |
| | 8.000% 36 MOS/ 8.000% 7 YR 0 MO | 020371 | | | | $ 63055056CR | | |
| 386-E-181 | VAZIR GLASS WORKS LIMITED P | 010868 | 250000000 | 250000000 | 250000000 | | 000 | 104381952 |
| | MANFACT GLASS BOTTLES AND VIAL | 110668$ | 32894736$ | 32894736$ | 31234749 | | | $ 13326974 |
| | 8.000% 7 MOS/ 8.000% 9 YR 5 MO | 123169 | | | | $ 1659987CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-183 | LUBE INDIA LIMITED P | 032968 | 6434500000 | 6434500000 | 6434500000 | | 000 | 2450785065 |
| | CONSTRUCT OIL REFINERY PLANT | 111368$ | 846644714$ | 846644714$ | 805296080 | | | $ 317377061 |
| | 8.000% 29 MOS/ 8.000% 6 YR 1 MO | 063071 | | | | $ 41348634CR | | |
| 386-E-186 | MYSORE LAMP WORK LTD P | 062168 | 300000000 | 300000000 | 300000000 | | 000 | 134750571 |
| | EXPAND LAMP PLANT | 091768$ | 39473683$ | 39473683$ | 37204388 | | | $ 17162503 |
| | 8.000% 30 MOS/ 8.000% 7 YR 6 MO | 063071 | | | | $ 2269295CR | | |
| 386-E-189 | SEARLE INDIA LIMITED P | 070368 | 800000000 | 800000000 | 800000000 | | 000 | 434130300 |
| | PRODUCE PHARMACUETICAL CHEM | 012169$ | 105263157$ | 105263157$ | 99294314 | | | $ 55108807 |
| | 8.000% 24 MOS/ 8.000% 9 YR 6 MO | 050971 | | | | $ 5968843CR | | |
| 386-E-190 | FIRST NATIONAL CITY BANK P | 070368 | 5998878551 | 5998878551 | 5403638977 | | 595239574 | 1201646372 |
| | DEVELOPMENT LOAN | 090869$ | 793614969$ | 793614969$ | 672593282 | | $ 72062902$ | 152836743 |
| | 4.000% 0 MOS/ 4.000% 15 YR 0 MO | 063070 | | | | $ 48958785CR | | |
| 386-E-191 | BANK OF AMERICA P | 070368 | 5980124000 | 5980124000 | 5980124000 | | 000 | 1017403039 |
| | DEVELOPMENT LOAN | 071569$ | 785783895$ | 785783895$ | 721847026 | | | $ 126257866 |
| | 4.000% 0 MOS/ 4.000% 15 YR 0 MO | 063070 | | | | $ 63936869CR | | |
| 386-E-192 | AMERICAN EXPRESS INTERNAT BK P | 070368 | 6000000000 | 6000000000 | 4236112100 | | 1763887900 | 1969300693 |
| | DEVELOPMENT LOAN | 060469$ | 796738413$ | 796738413$ | 519910671 | | $ 213545750$ | 244742880 |
| | 4.000% 0 MOS/ 4.000% 15 YR 0 MO | 063070 | | | | $ 63281992CR | | |
| 386-E-193 | HARIG INDIA PRIVATE LIMITED P | 083068 | 120000000 | 120000000 | 120000000 | | 000 | 58486005 |
| | MODERNIZATION AND EXPANSION | 121168$ | 15789462$ | 15789462$ | 14936842 | | | $ 7437566 |
| | 8.000% 36 MOS/ 8.000% 8 YR 6 MO | 052072 | | | | $ 852620CR | | |
| 386-E-194 | MADRAS RUBBER FACTORY LTD P | 092668 | 750000000 | 750000000 | 750000000 | | 000 | 375357855 |
| | EXPAND RUBBER PLANT CAPACITY | 012169$ | 98684210$ | 98684210$ | 91907470 | | | $ 48210683 |
| | 8.000% 36 MOS/ 8.000% 6 YR 6 MO | 031872 | | | | $ 6776740CR | | |
| 386-E-195 | WYMAN-GORDON INDIA LIMITED P | 110868 | 300000000 | 300000000 | 195000000 | | 105000000 | 124108760 |
| | EXPAND FORGING PLANT | 010869$ | 39473684$ | 39473684$ | 24804630 | | $ 12711864$ | 15989938 |
| | 8.000% 24 MOS/ 8.000% 9 YR 6 MO | 050971 | | | | $ 1957190CR | | |
| 386-E-198 | ZUARI AGRO CHEMICALS LIMITED P | 032869 | 14130000000 | 14130000000 | 10680381400 | | 3449618600 | 6747200317 |
| | CHEMICAL PLANT EXPANSION | 032869$ | 1859228170$ | 1859228170$ | 1294663084 | | $ 417629370$ | 830928559 |
| | 8.000% 57 MOS/ 8.000% 10 YR 0 MO | 123173 | | | | $ 146935716CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-199 | ZUARI AGRO CHEMICALS LIMITED P | 032869 | 7530000000 | 7530000000 | 2206683000 | | 5323317000 | 5330105571 |
| | CHEMICAL PLANT EXPANSION | 032869$ | 1001450158$ | 1001450158$ | 277858911 | $ | 644469370$ | 646490830 |
| | 8.000% 0 MOS/ 8.000% 17 YR 4 MO | 123174 | | | | $ 79121877CR | | |
| 386-E-202 | KUMARDHUBI FIRECLAY & SILICA P | 082069 | 600000000 | 600000000 | 600000000 | | 000 | 278655461 |
| | REFRACTORY PLANT EXPANSION | 121969$ | 78947368$ | 78947368$ | 74450202 | | $ | 35071638 |
| | 8.000% 36 MOS/ 8.000% 9 YR 6 MO | 042073 | | | | $ 4497166CR | | |
| 386-E-203 | OTIS ELEVATOR-INDIA-LIMITED P | 071169 | 500000000 | 500000000 | 500000000 | | 000 | 204854273 |
| | PLANT IMPROVEMENT | 051570$ | 65789473$ | 65789473$ | 61878075 | | $ | 25885684 |
| | 8.000% 12 MOS/ 8.000% 9 YR 0 MO | 122471 | | | | $ 3911398CR | | |
| 386-E-204 | ESCORTS TRACTORS LIMITED P | 073169 | 900000000 | 900000000 | 700000000 | | 200000000 | 400282735 |
| | TRACTOR PRODUCTION | 050472$ | 117199365$ | 117199365$ | 85022386 | $ | 24213075$ | 48454659 |
| | 8.000% 36 MOS/ 8.000% 10 YR 0 MO | 092073 | | | | $ 7963904CR | | |
| 386-E-206 | WHEELABRATOR ALLOY CASTING LTD P | 041770 | 656250000 | 656250000 | 000 | | 656250000 | 77966027 |
| | PIG IRON PLANT REACTIVAION | 122870$ | 86647218$ | 86647218 | | $ | 79449152$ | 9916581 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 051473 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 109237600 | 109237600 | | | | 109237600 |
| | | | $ 13586766$ | 13586766 | | | | $ 13586766 |
| | NET TOTAL | | 765487600 | 765487600 | 000 | 000 | 765487600 | 187203627 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 100233984 | 100233984 | 000 | 000 | 92674043 | 23503347 |
| | | | | | | $ 7559941CR | | |
| 386-E-208 | FRICK INDIA LIMITED P | 052870 | 200000000 | 200000000 | 200000000 | | 000 | 79360690 |
| | REFRIGERATION EQUIP. MFG. | 100570$ | 26315788$ | 26315788$ | 24457210 | | $ | 9973328 |
| | 8.000% 12 MOS/ 8.000% 9 YR 6 MO | 120771 | | | | $ 1858578CR | | |
| 386-E-209 | EAST INDIA HOTELS LTD. P | 100170 | 4350000000 | 4350000000 | 4350000000 | | 000 | 2031855662 |
| | CONSTRUCTION 400 ROOM HOTEL | 110370$ | 568869283$ | 568869283$ | 527998124 | | $ | 248005817 |
| | 8.000% 0 MOS/ 8.000% 18 YR 0 MO | 040674 | | | | $ 40871159CR | | |
| 386-E-213 | SHREE SYNTHETICS LIMITED P | 081771 | 1000000000 | 1000000000 | 315798000 | | 684202000 | 488962363 |
| | PRODUCTION OF YARN | 021472$ | 124069478$ | 124069478$ | 39509456 | $ | 82833171$ | 59032181 |
| | 8.000% 48 MOS/ 8.000% 9 YR 6 MO | 050978 | | | | $ 1726851CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 386-E-215 | MADRAS RUBBER FACTORY LTD P | 032072 | 1000000000 | 1000000000 | 1000000000 | | 000 | 385636687 |
| | RUBBER PLANT EXPANSION | 072672 | $ 1301703 56 | $ 1301703 56 | $ 1220581 02 | | | $ 471716 27 |
| | 8.500% 12 MOS/ 8.500% 7 YR 0 MO | 101173 | | | | $ 8112254CR | | |
| | TOTAL INDIAN RUPEES | | 125462990796 | 125462990796 | 105520846872 | 1827000000 | 18115143924 | 5987424067 7 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 195237960 50 | $ 195237960 50 | $ 134208431 82 | $ 2394832 53 | $ 21931166 91 | $ 7950022075 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3670352924CR | | |
| | COUNTRY TOTAL INDIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 639248421009 | $ 617615959530 | $ 309733580881 | $ 2394832 53 | $ 2621955593 98 | $ 1314859395 45 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 4544735998CR | | |
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-B-001 | GOVERNMENT OF INDONESIA G | 102748 | $ 17200000000 | $ 17200000000 | $ 10899345 71 | | $ 6300654 29 | $ 476595 286 |
| ECAX 87-1& | COMMODITY ASSISTANCE | 102848 | | | | | | |
| | 2.500% 92 MOS/ 2.500% 24 YR 6 MO | 063056 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 220408849 | 220408849 | | | | 220408849 |
| | NET TOTAL | | 19404088 49 | 19404088 49 | 10899345 71 | 000 | 8504742 78 | 697004135 |
| 497-H-015 | GOVERNMENT OF INDONESIA G | 101867 | $ 7001325 46 | $ 7001325 46 | 8034308 1 | | $ 6197894 65 | $ 1139221 40 |
| | DEVELOPMENT LOAN AGREEMENT | 102067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 010978 | | | | | | |
| 497-H-016 | GOVERNMENT OF INDONESIA G | 020168 | $ 11634918 77 | $ 11634918 77 | 1144418 22 | | $ 10490500 55 | $ 276339451 |
| | DEVELOPMENT LOAN AGREEMENT | 021368 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 051378 | | | | | | |
| 497-H-017 | GOVERNMENT OF INDONESIA G | 041569 | $ 41202075 35 | $ 41202075 35 | 1708466 92 | | $ 39493608 43 | $ 924919214 |
| | DEVELOPMENT LOAN AGREEMENT | 050269 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 082579 | | | | | | |
| 497-H-018 | GOVERNMENT OF INDONESIA G | 061969 | $ 5791513 06 | $ 5791513 06 | 58703 00 | | $ 5732810 06 | $ 1043299 21 |
| | PN. SEMEN GRESIK; CEMENT PLANT | 072569 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 100280 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-H-019 | GOVERNMENT OF INDONESIA G<br>CENTRAL JAVA POWER REHABIL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041770<br>052270<br>121781 | $ 26751148 08 | $ 26751148 08 | 000 | | $ 26751148 08 | $ 309903383 |
| 497-H-020 | GOVERNMENT OF INDONESIA G<br>PUSRI FERTILIZER PLANT EXPAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052670<br>070270<br>030982 | $ 23967378 27 | $ 23967378 27 | 000 | | $ 23967378 27 | $ 360298270 |
| 497-H-021 | GOVERNMENT OF INDONESIA G<br>JAGORAWI HIGHWAY DESIGN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052570<br>082070<br>120181 | $ 751396 41 | $ 751396 41 | 000 | | $ 751396 41 | $ 123478 75 |
| 497-H-022 | GOVERNMENT OF INDONESIA G<br>MEDAN POWER REHABILITATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062670<br>091970<br>010782 | $ 13653727 01 | $ 13653727 01 | 000 | | $ 13653727 01 | $ 152154793 |
| 497-H-023 | GOVERNMENT OF INDONESIA G<br>COMMODITIES IMPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 070270<br>070670<br>100680 | $ 29605727 57 | $ 29605727 57 | 300084 80 | | $ 29305642 77 | $ 542973444 |
| 497-H-024 | GOVERNMENT OF INDONESIA G<br>SEMARANG STEAM POWER STATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061571<br>110371<br>061983 | $ 19604838 29 | $ 19604838 29 | 000 | | $ 19604838 29 | $ 179486308 |
| 497-H-025 | GOVERNMENT OF INDONESIA G<br>KETENGER T&D REHABILITATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061571<br>110371<br>021583 | $ 20992069 92 | $ 20992069 92 | 000 | | $ 20992069 92 | $ 210562788 |
| 497-H-026 | GOVERNMENT OF INDONESIA G<br>COMMODITIES IMPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071371<br>082671<br>112481 | $ 74297012 56 | $ 74297012 56 | 000 | | $ 74297012 56 | $ 1176934414 |
| 497-H-027 | GOVERNMENT OF INDONESIA G<br>PROJECT DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071571<br>110371<br>122882 | $ 4164821 13 | $ 4164821 13 | 000 | | $ 4164821 13 | $ 40528673 |
| 497-H-028 | GOVERNMENT OF INDONESIA G<br>WEST JAVA T&D PHASE I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062672<br>040973<br>092684 | $ 17200000 00 | $ 16632591 92 | 000 | | $ 16632591 92 | $ 59590805 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-H-029 | GOVERNMENT OF INDONESIA G<br>COMMODITIES IMPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 122172<br>043073<br>062583 | 74469427 79$ | 74469427 79$ | 000 | | $ 74469427 79$ | 10371242 07 |
| 497-H-030<br>497H030 | GOVERNMENT OF INDONESIA G<br>WEST JAVA INTERIM GENERATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022873<br>012474<br>122684 | 58292591 4$ | 58292591 4$ | 000 | | $ 58292591 4$ | 6350842 8 |
| 497-H-031 | GOVERNMENT OF INDONESIA G<br>JAGORAWI HIGHWAY CONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022873<br>012474<br>112284 | 2600000000$ | 2529392762$ | 000 | | $ 2529392762$ | 211075323 |
| 497-K-013 | GOVERNMENT OF INDONESIA G<br>COMMODITY ASSISTANCE<br>3.500% 84 MOS/ 3.500% 29 YR 6 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 011463<br>030763<br>061170 | 1481647804$<br>194870450<br>1676518254 | 1481647804$<br>194870450<br>1676518254 | 1036268067<br><br>1036268067 | <br><br>000 | $ 445379737$<br><br>640250187 | 591025140<br>194870450<br>785895590 |
| 497-K-014 | GOVERNMENT OF INDONESIA G<br>COMMODITY ASSISTANCE<br>3.000% 86 MOS/ 3.000% 18 YR 0 MO | 061367<br>041467<br>010175 | 1261595929$ | 1261595929$ | 443263431 | | $ 818332498$ | 441889792 |
| 497-N-014 | GOVERNMENT OF INDONESIA G<br>OMMODITY ASSISTANCE<br>3.000% 90 MOS/ 3.000% 18 YR 0 MO | 032567<br>041467<br>010175 | 1604295299$ | 1604295299$ | 563671319 | | $ 1040623980$ | 561410631 |
| 497-N-016 | GOVERNMENT OF INDONESIA G<br>COMMODITY ASSISTANCE<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 020168<br>021368<br>052379 | 1225641224$ | 1225641224$ | 80369916 | | $ 1145271308$ | 274901484 |
| 497-Q-053A<br>497Q053 | GOVERNMENT OF INDONESIA G<br>ORAL CONTRACEPTIVES<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 041378<br>071378<br>061989 | 3300000000$ | 3110808 03$ | 000 | | $ 3110808 03$ | 8076616 |
| 497-Q-053B<br>497Q053 | GOVERNMENT OF INDONESIA G<br>ORAL CONTRACEPTIVES<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 041378<br>071378<br>021190 | 3700000000$ | 3551822 19$ | 000 | | $ 3551822 19$ | 6029014 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-Q-053C | GOVERNMENT OF INDONESIA G<br>ORAL CONTRACEPTIVES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02087 9$<br>041979<br>072290 | 13000000 00$ | 5030692 00$ | 000 | | $ 5030692 00$ | 3284267 |
| 497-Q-053D | GOVERNMENT OF INDONESIA G<br>ORAL CONTRACEPTIVES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 03118 0$<br>042880<br>000000 | 13000000 00$ | 000$ | 000 | | $ 000$ | 000 |
| 497-Q-053E | GOVERNMENT OF INDONESIA G<br>ORAL CONTRACEPTIVES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 11208 0$<br>122280<br>000000 | 7000000 00$ | 000$ | 000 | | $ 000$ | 000 |
| 497-T-035 | GOVERNMENT OF INDONESIA G<br>RURAL WORKS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06187 4$<br>051075<br>081386 | 6771658 98$ | 6742735 58$ | 000 | | $ 6742735 58$ | 2760722 3 |
| 497-T-036 | GOVERNMENT OF INDONESIA G<br>ACEH ROAD BETTERMENT PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06287 4$<br>051075<br>080886 | 10300000 00$ | 5323360 57$ | 000 | | $ 5323360 57$ | 1970660 5 |
| 497-T-037 | GOVERNMENT OF INDONESIA G<br>SEDERHANA IRRIGATION AND DEVEL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02287 5$<br>063075<br>110886 | 23700000 00$ | 14246303 08$ | 000 | | $ 14246303 08$ | 3756802 2 |
| 497-T-038 | GOVERNMENT OF INDONESIA G<br>LUWU AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06267 5$<br>102375<br>072986 | 15000000 00$ | 5106691 81$ | 000 | | $ 5106691 81$ | 9249419 |
| 497-T-039 | GOVERNMENT OF INDONESIA G<br>CITANDUY BASIN DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 12317 5$<br>102876<br>091387 | 12500000 00$ | 5577752 17$ | 000 | | $ 5577752 17$ | 1314185 8 |
| 497-T-040 | GOVERNMENT OF INDONESIA G<br>TECH ASST/CONSULTING SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 12317 5$<br>072876<br>061487 | 5000000 00$ | 4798507 99$ | 000 | | $ 4798507 99$ | 1754121 8 |
| 497-T-040A | GOVERNMENT OF INDONESIA G<br>TECH ASST/CONSULTING SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 12207 7$<br>041278<br>101589 | 1000000 00$ | 923285 31$ | 000 | | $ 923285 31$ | 805437 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-T-041 | GOVERNMENT OF INDONESIA G<br>AGRI EDUCATION AND DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 03 08 76<br>072876<br>05 21 87 | $ 55 00 00 00 00 | $ 48 00 00 00 00 | 000 | | $ 48 00 00 00 00 | 15 63 42 04 |
| 497-T-047 | GOVERNMENT OF INDONESIA G<br>PROVINCIAL AREA DEVELOP I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 16 77<br>041278<br>10 15 90 | $ 60 00 00 00 00 | $ 58 63 59 18 | 000 | | $ 58 63 59 18 | 000 |
| 497-T-048 | GOVERNMENT OF INDONESIA G<br>SUMATRA AGRICULTURAL RESEARCH<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 21 77<br>041278<br>09 21 89 | $ 70 00 00 00 00 | $ 20 06 93 18 | 000 | | $ 20 06 93 18 | 45 39 69 |
| 497-T-051 | GOVERNMENT OF INDONESIA G<br>AG DEVELOP PLANNING & ADMIN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 23 77<br>041278<br>01 02 90 | $ 50 00 00 00 00 | $ 59 81 51 57 | 000 | | $ 59 81 51 57 | 67 39 9 |
| 497-T-052 | GOVERNMENT OF INDONESIA G<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 03 08 77<br>050678<br>12 04 89 | $ 30 00 00 00 00 | $ 8 26 22 47 1 | 000 | | $ 8 26 22 47 1 | 1 81 0 37 |
| 497-T-054 | GOVERNMENT OF INDONESIA G<br>SEDERHANA IRRIGATION II<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 08 08 78<br>083178<br>07 22 90 | $ 14 70 00 00 00 | $ 2 87 72 75 2 | 000 | | $ 2 87 72 75 2 | 1 65 5 26 |
| 497-T-054A | GOVERNMENT OF INDONESIA G<br>SEDERHANA IRRIGATION II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02 08 79<br>041979<br>00 00 00 | $ 10 30 00 00 00 | $ 000 | 000 | | $ 000 | 000 |
| 497-T-056 | GOVERNMENT OF INDONESIA G<br>RURAL WORKS II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 01 26 79<br>041979<br>08 08 90 | $ 19 00 00 00 00 | $ 11 75 30 87 7 | 000 | | $ 11 75 30 87 7 | 3 69 1 |
| 497-T-056A | GOVERNMENT OF INDONESIA G<br>RURAL WORKS II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 04 22 80<br>070280<br>00 00 00 | $ 6 00 00 00 00 | $ 000 | 000 | | $ 000 | 000 |
| 497-T-058 | GOVERNMENT OF INDONESIA G<br>PROVINCIAL AREA DEVELOPMENT II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 03 15 79<br>052379<br>00 00 00 | $ 9 00 00 00 00 | $ 000 | 000 | | $ 000 | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 497-T-058A | GOVERNMENT OF INDONESIA<br>PROVINCIAL AREA DEVELOPMENT II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 012880$<br>042880<br>000000 | 9000000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-059 | GOVERNMENT OF INDONESIA<br>EASTERN ISLANDS AG EDUCATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 041879$<br>081579<br>011490 | 5000000000$ | 228231000$ | 000 | $ 228231000$ | 180365 |
| 497-T-060A | GOVERNMENT OF INDONESIA<br>GRADUATE AGRICULTURAL SCHOOL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 080979$<br>081579<br>000000 | 2025000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-060B | GOVERNMENT OF INDONESIA<br>GRADUATE AGRICULTURAL SCHOOL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 080979$<br>081579<br>120890 | 3305000000$ | 181528$ | 000 | $ 181528$ | 000 |
| 497-T-063A | GOVERNMENT OF INDONESIA<br>CITANDUY II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 081080$<br>093080<br>000000 | 9000000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-063B | GOVERNMENT OF INDONESIA<br>CITANDUY II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 081080$<br>093080<br>000000 | 3000000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-064 | GOVERNMENT OF INDONESIA<br>APPLIED AGRICULTURAL RESEARCH<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 091880$<br>093080<br>000000 | 5000000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-064A | GOVERNMENT OF INDONESIA<br>APPLIED AGRICULTURAL RESEARCH<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 111280$<br>122280<br>000000 | 7600000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-T-064B | GOVERNMENT OF INDONESIA<br>APPLIED AGRICULTURAL RESEARCH<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 121980$<br>122280<br>000000 | 400000000$ | 000$ | 000 | $ 000$ | 000 |
| 497-U-034 | GOVERNMENT OF INDONESIA<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 061874$<br>020775<br>051585 | 24700000000$ | 23478186460$ | 000 | $ 23478186460$ | 1505332 35 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 497-U-043 | GOVERNMENT OF INDONESIA G<br>RURAL SANITATION MANPOWER DEV.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>102876<br>091888 | 680000000$ | 113903659$ | 000 | | $ 113903659$ | 2850858 |
| 497-U-044 | GOVERNMENT OF INDONESIA G<br>SURAKARTA POTABLE WATER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093076<br>012477<br>010889 | 680000000$ | 459551506$ | 000 | | $ 459551506$ | 11507371 |
| 497-U-045 | GOVERNMENT OF INDONESIA G<br>FAMILY PLANNING LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093076<br>012477<br>081188 | 730000000$ | 586799041$ | 000 | | $ 586799041$ | 22825138 |
| 497-U-057 | GOVERNMENT OF INDONESIA G<br>EXPANDED IMMUNIZATION PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 011179<br>081579<br>000000 | 1000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 497-U-065 | GOVERNMENT OF INDONESIA G<br>TIMOR MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092980<br>093080<br>011291 | 360000000$ | 993334$ | 000 | | $ 993334$ | 000 |
| 497-V-042 | GOVERNMENT OF INDONESIA G<br>HIGHER ED DEVELOPMENT TRAINING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>102876<br>120187 | 500000000$ | 192269549$ | 000 | | $ 192269549$ | 3556873 |
| 497-V-049 | GOVERNMENT OF INDONESIA G<br>PROFESSIONAL RESOURCES DEVELOP<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092177<br>041278<br>031689 | 590000000$ | 66808593$ | 000 | | $ 66808593$ | 722477 |
| 497-V-055 | GOVERNMENT OF INDONESIA G<br>PROFESSIONAL RESOURCES DEV II<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 081178<br>092878<br>010790 | 500000000$ | 1530278$ | 000 | | $ 1530278$ | 1006 |
| 497-V-061 | GOVERNMENT OF INDONESIA G<br>EDUCATION COMMUNICATIONS DEV<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041980<br>042880<br>000000 | 400000000$ | 000$ | 000 | | $ 000$ | 000 |
| 497-V-062 | GOVERNMENT OF INDONESIA G<br>LOCAL GOVERNMENT TRAINING II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081480<br>083080<br>000000 | 200000000$ | 000$ | 000 | | $ 000$ | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 497-W-032<br>497H032 | GOVERNMENT OF INDONESIA<br>WEST JAVA T&D PHASE II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 080673<br>032974<br>092585 | $ 19700000000 | $ 19502339400 | 000 | $ 19502339400 | $ 702438 09 |
| 497-W-033<br>497H030 | GOVERNMENT OF INDONESIA<br>WEST JAVA INTERIM GENERATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 111973<br>032974<br>031085 | $ 5355308 83 | $ 5355308 83 | 000 | $ 5355308 83 | $ 54292473 |
| 497-W-050 | GOVERNMENT OF INDONESIA<br>SCIENCE AND TECHNOLOGY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 092177<br>041278<br>061489 | $ 5000000 00 | $ 700548 67 | 000 | $ 700548 67 | $ 475042 |
| | TOTAL | | | $ 862258202 17 | $ 605099166 80 | $ 36150176 79 | 000 | $ 568948990 01 | $ 901380522 1 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 497-A-006<br>DLF 42 | GOVERNMENT OF INDONESIA<br>RAILWAY REHABILITATION<br>3.500% 6 MOS/ 3.500% 14 YR 0 MO | G | 112858<br>062659<br>010161 | $ 269463651 | $ 269463651 | 269463651 | | $ 000 | $ 67352449 |
| 497-A-007<br>DLF 80 | GOVERNMENT OF INDONESIA<br>HARBOR DEVELOP & REHABILITAT.<br>3.500% 7 MOS/ 3.500% 19 YR 5 MO | G | 013059<br>062659<br>010161 | $ 5858353 68 | $ 5858353 68 | 5858353 68 | | $ 000 | $ 13143950 5 |
| 497-A-009<br>DLF 109 | N.V. INDONESIAN SERVICE CO.<br>N.V. INDONESIAN SERVICE COMP.<br>5.750% 24 MOS/ 5.750% 8 YR 0 MO | P | 121759<br>053160<br>080162 | $ 246948680 | $ 246948680 | 246948680 | | $ 000 | $ 76176232 |
| 497-B-002<br>ICAX 87-3 | GOVERNMENT OF INDONESIA<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | G | 052357<br>043057<br>040162 | $ 142592164 0 | $ 142592164 0 | 142592164 0 | | $ 000 | $ 60838482 0 |
| 497-D-003<br>ICAX 87-4 | GOVERNMENT OF INDONESIA<br>PURCHASE OF SHIPS<br>4.000% 36 MOS/ 4.000% 13 YR 0 MO | G | 080757<br>090657<br>090161 | $ 170846400 | $ 170846400 | 170846400 | | $ 000 | $ 47826963 |
| 497-D-005<br>1CAX87-6 | GOVERNMENT OF INDONESIA<br>COMMODIYT ASSISTANCE<br>3.000% 24 MOS/ 4.000% 8 YR 0 MO | G | 061459<br>061559<br>020163 | $ 44616774 | $ 44616774 | 44616774 | | $ 000 | $ 7703917 |

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|---|---|---|---|---|---|---|---|---|
| | INDONESIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 497-G-004 | GOVERNMENT OF INDONESIA G | 081458 | $ 1189233954 | $ 1189233954 | $ 1189233954 | | $ 000 | $ 358961309 |
| ICAX 87-5 | PROJECT ASSISTANCE | 031859 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 080165 | | | | | | |
| | TOTAL | | $ 3932866467 | $ 3932866467 | $ 3932866467 | $ 000 | $ 000 | $ 1297845195 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | INDONESIAN RUPIAHS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 497-G-008 | GOVERNMENT OF INDONESIA G | 032260 | 63850000 | 63850000 | 63850000 | | 000 | 12474205 |
| ICAX 87-7 | PROJECT ASSISTANCE | 032260 | $ 1271631705 | $ 1271631705 | 577723 | | | $ 62467283 |
| | 4.000% 0 MOS/ 4.000% 35 YR 0 MO | 100165 | | | | $ 1271053982 CR | | |
| 497-G-010 | GOVERNMENT OF INDONESIA G | 122760 | 14000000 | 14000000 | 14000000 | | 000 | 2662590 |
| ICAX 87-8 | PROJECT ASSISTANCE | 122760 | $ 2788229 27 | $ 2788229 27 | 126674 | | | $ 13333496 |
| | 4.000% 54 MOS/ 4.000% 30 YR 6 MO | 090166 | | | | $ 2786962 53 CR | | |
| | TOTAL INDONESIAN RUPIAHS | | 77850000 | 77850000 | 77850000 | 000 | 000 | 15136795 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 1550454632 | $ 1550454632 | 704397 | $ 000 | $ 000 | $ 75800779 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1549750235 CR | | |
| | COUNTRY TOTAL INDONESIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 9170914131 6 | $ 6599323777 9 | $ 7548588543 | $ 000 | $ 5689489900 1 | $ 1038745119 5 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1549750235 CR | | |
| | JAPAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 488-G-001 | GOVERNMENT OF JAPAN G | 063055 | $ 5837536896 | $ 5837536896 | 4475122325 | | $ 1362414571 | $ 2507813175 |
| FOAX 88-1 | PROJECT ASSISTANCE | 070655 | | | | | | |
| | 4.000% 52 MOS/ 4.000% 35 YR 8 MO | 063059 | | | | | | |
| | LESS WRITTEN OFF | | | | | 1362414571 | | |
| | NET TOTAL | | 5837536896 | 5837536896 | 4475122325 | 1362414571 | 000 | 2507813175 |
| 488-G-002 | GOVERNMENT OF JAPAN G | 071056 | $ 4716269601 | $ 4716269601 | 3587139452 | | $ 1129130149 | $ 1929964082 |
| ICAX 88-2 | PROJECT ASSISTANCE | 081056 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 040160 | | | | | | |
| | LESS WRITTEN OFF | | | | | 1129130149 | | |
| | NET TOTAL | | 4716269601 | 4716269601 | 3587139452 | 1129130149 | 000 | 1929964082 |

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|---|---|---|---|---|---|---|---|---|
| | JAPAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| | TOTAL | | $ 105538064 97 | $ 105538064 97 | $ 80622617 77 | $ 2491544 720 | $ 000 | $ 4437777257 |
| | COUNTRY TOTAL JAPAN DOLLARS AND DOLLARS EQUIVALENTS | | $ 105538064 97 | $ 105538064 97 | $ 80622617 77 | $ 2491544 720 | 12/ $ 000 | $ 4437777257 |
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 489-A-004 | REPUBLIC OF KOREA P | 062459 | $ 488885379 | $ 488885379 | 88159654 | | $ 400725725 | $ 94697238 |
| | TWO STEP LOAN | | | | | | | |
| DLF 93 | SODA ASH PROJECT | 121159 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 111875 | | | | | | |
| 489-A-007 | REPUBLIC OF KOREA G | 061759 | $ 499787146 | $ 499787146 | 124995598 | | $ 374791548 | $ 51333216 |
| | TWO STEP LOAN | | | | | | | |
| DLF 94 | DEVELOPMENT BANK | 041260 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | 040174 | | | | | | |
| 489-H-014 | REPUBLIC OF KOREA G | 121861 | $ 190223362 6 | $ 190223362 6 | 542396288 | | $ 135983733 8 | $ 241641869 |
| AID 5 | PUSAN THERMAL POWER | 040462 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | 032773 | | | | | | |
| 489-H-015 | REPUBLIC OF KOREA P | 071362 | $ 398684723 | $ 398684723 | 106315921 | | $ 292368802 | $ 46727365 |
| | TWO STEP LOAN | | | | | | | |
| AID 13 | HYUN DAI CEMENT PROJECT | 071362 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | 081173 | | | | | | |
| 489-H-016 | REPUBLIC OF KOREA G | 082962 | $ 638839110 | $ 638839110 | 159712305 | | $ 479126805 | $ 79038266 |
| | DIESEL LOCOMOTIVES | 102962 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | 022874 | | | | | | |
| 489-H-018 | REPUBLIC OF KOREA G | 052963 | $ 906112378 | $ 906112378 | 181224864 | | $ 724887514 | $ 89288198 |
| | CHANGSONG COAL MINE DISTRICT | 120763 | | | | | | |
| | .750%126 MOS/ .750% 29 YR 6 MO | 051275 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 489-H-019 | REPUBLIC OF KOREA G<br>KUNSAN THERMAL POWER PLANT<br>.750%126 MOS/ .750% 29 YR 6 MO | 06276 3$<br>030964<br>09297 5 | 12786112 61$ | 12786112 61$ | 255722256 | | $ 102288900 5$ | 122499676 |
| 489-H-021 | REPUBLIC OF KOREA G<br>TAEGO WATERWORKS<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 05056 4$<br>112764<br>11157 5 | 1759030 46$ | 1759030 46$ | 317238 67 | | $ 14417917 9$ | 26128007 |
| 489-H-022 | REPUBLIC OF KOREA G<br>LOAN II - DIESEL LOCOMOTIVES<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 03056 4$<br>031265<br>11247 5 | 10711923 28$ | 10711923 28$ | 193165951 | | $ 87802637 7$ | 170894401 |
| 489-H-023 | REPUBLIC OF KOREA G<br>TRANSMISSION &'DISTRIB PROJECT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 06096 4$<br>121464<br>09147 5 | 7382436 87$ | 7382436 87$ | 145421255 | | $ 59282243 2$ | 115854796 |
| 489-H-024 | REPUBLIC OF KOREA G<br>TELECOMMUNICATIONS PROJECT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 06296 4$<br>120864<br>11307 6 | 7791813 04$ | 7791813 04$ | 114962094 | | $ 66421921 0$ | 113679154 |
| 489-H-026 | REPUBLIC OF KOREA G<br>CHINHAE FERTILIZER PROJECT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06116 5$<br>061165<br>01197 6 | 24600000 00$ | 24600000 00$ | 443606559 | | $ 20163934 41$ | 503489130 |
| 489-H-027 | REPUBLIC OF KOREA G<br>YONG-NAM FERTILIZER PROJECT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06116 5$<br>062465<br>03227 6 | 24200000 00$ | 24200000 00$ | 436393441 | | $ 19836065 59$ | 502298152 |
| 489-H-030 | REPUBLIC OF KOREA G<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 09086 5$<br>090965<br>08177 6 | 1975637 02$ | 1975637 02$ | 32387490 | | $ 16517621 2$ | 32391929 |
| 489-H-031 | REPUBLIC OF KOREA G<br>PROGRAM LOAN AGREEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 12066 5$<br>121465<br>03167 6 | 9930218 72$ | 9930218 72$ | 178959709 | | $ 81406216 3$ | 204262856 |
| 489-H-032 | REPUBLIC OF KOREA G<br>HYUN DAI CEMENT PLANT EXPAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 12296 5$<br>041366<br>10107 6 | 2977295 30$ | 2977295 30$ | 43927308 | | $ 25380222 2$ | 52129129 |

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|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 489-H-033 | REPUBLIC OF KOREA G<br>SEOUL THERMAL POWER PLANT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 122965<br>020566<br>051977 | $ 20668083 23 | $ 20668083 23 | 271056832 | | $ 1795751491 | $ 330044795 |
| 489-H-034 | REPUBLIC OF KOREA G<br>SEOUL WATERWORKS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 122965<br>060266<br>112978 | $ 2853094 86 | $ 2853094 86 | 23386025 | | $ 2619234 61 | $ 37644073 |
| 489-H-035 | REPUBLIC OF KOREA G<br>POLYESTER FIBER PLANT PROJECT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 042266<br>051466<br>051977 | $ 1650000 00 | $ 1650000 00 | 16293013 | | $ 1487069 87 | $ 29354011 |
| 489-H-036 | REPUBLIC OF KOREA G<br>EXPAN. OF NYLON FILAMENT PLANT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 051166<br>061566<br>042677 | $ 5810000 00 | $ 5810000 00 | 53555621 | | $ 5274443 79 | $ 103650104 |
| 489-H-037 | REPUBLIC OF KOREA G<br>DIESEL LOAN NUMBER THREE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060866<br>062966<br>061677 | $ 18509995 30 | $ 18509995 30 | 17062207 6 | | $ 1680377 454 | $ 33430480 6 |
| 489-H-038 | REPUBLIC OF KOREA G<br>CHONG GYE CHUN SEWAGE TREAT.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060966<br>071366<br>100778 | $ 3213549 09 | $ 3213549 09 | 18174601 | | $ 3031803 08 | $ 27109493 |
| 489-H-039 | REPUBLIC OF KOREA G<br>AIR NAVIGATION DEVELOPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060966<br>062266<br>111576 | $ 3793885 62 | $ 3793885 62 | 39592292 | | $ 3397962 70 | $ 62693291 |
| 489-H-040 | REPUBLIC OF KOREA G<br>THE MEDIUM INDUSTRIAL BANK<br>1.000%120 MOS/ 2.500% 5 YR 0 MO | 061366<br>081166<br>110376 | $ 6921468 37 | $ 6921468 37 | 72231169 | | $ 6199156 68 | $ 11544873 |
| 489-H-041 | REPUBLIC OF KOREA G<br>SECOND PROGRAM LOAN AGREEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 070166<br>073066<br>011177 | $ 11973656 42 | $ 11973656 42 | 12600097 4 | | $ 1071364 668 | $ 22269 4037 |
| 489-H-042 | REPUBLIC OF KOREA G<br>THE KOREAN DEVELOPMENT BANK<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 081966<br>110966<br>090578 | $ 11374202 91 | $ 11374202 91 | 7776872 1 | | $ 1059651 570 | $ 16644921 6 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 489-H-046 | REPUBLIC OF KOREA G<br>YONGNAM THERMAL POWER PLANT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052667<br>062967<br>031278 | $ 157025822 8 | $ 157025822 8 | 12585680 7 | | $ 144440142 1 | $ 22973057 2 |
| 489-H-047 | REPUBLIC OF KOREA G<br>SECOND TRANS & DISTRIB PROJECT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 050967<br>061767<br>101578 | $ 104929577 1 | $ 104929577 1 | 5932057 9 | | $ 98997519 2 | $ 11753120 3 |
| 489-H-048 | REPUBLIC OF KOREA G<br>INCHON CITY WATERWORKS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052367<br>063067<br>120278 | $ 171655320 | $ 171655320 | 9704311 | | $ 161951009 | $ 2260406 7 |
| 489-H-049 | REPUBLIC OF KOREA G<br>THIRD PROGRAM LOAN AGREEMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 120267<br>022468<br>082978 | $ 992918358 | $ 992918358 | 6778451 9 | | $ 925133839 | $ 23716786 0 |
| 489-H-051 | REPUBLIC OF KOREA G<br>KOREA DEVELOPMENT FINANCE CORP<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 120167<br>013168<br>071779 | $ 289164454 | $ 289164454 | 1299629 9 | | $ 276168155 | $ 5917388 3 |
| 489-H-052 | REPUBLIC OF KOREA G<br>THE KOREAN DEVELOPMENT BANK<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 051768<br>062668<br>061680 | $ 110001951 2 | $ 110001951 2 | 2441274 8 | | $ 107560676 4 | $ 20047411 9 |
| 489-H-054 | REPUBLIC OF KOREA G<br>KOREA INSTITUTE FOR SCI.& TECH<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062668<br>110768<br>100979 | $ 185567258 | $ 185567258 | 621613 3 | | $ 179351125 | $ 3759286 7 |
| 489-H-060 | REPUBLIC OF KOREA G<br>FINANCING IMPORTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041069<br>060569<br>120979 | $ 962617668 | $ 962617668 | 2971265 6 | | $ 932905012 | $ 20508953 4 |
| 489-H-065 | REPUBLIC OF KOREA G<br>CHUNGJV AMMONIA UREA PLANT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061869<br>092569<br>072180 | $ 495396614 | $ 495396614 | 1011803 8 | | $ 485278576 | $ 8878290 7 |
| 489-H-066 | REPUBLIC OF KOREA G<br>TONG SEH PETROCHEMICAL CORP.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062069<br>102069<br>081880 | $ 499895867 | $ 499895867 | 1020993 2 | | $ 489685935 | $ 9642027 2 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 489-H-073 | REPUBLIC OF KOREA G<br>FIFTH PROGRAM LOAN AGREEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041570<br>060370<br>031581 | $ 867258723 | $ 867258723 | 8790568 | | $ 858468155 | $ 158517573 |
| 489-H-079 | REPUBLIC OF KOREA G<br>RICE LOAN AGREEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012971<br>031671<br>052881 | $ 318378730 | $ 318378730 | 000 | | $ 318378730 | $ 59834873 |
| 489-H-080 | REPUBLIC OF KOREA G<br>AGRICULTURAL CREDIT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052871<br>062471<br>022882 | $ 140000000 | $ 140000000 | 000 | | $ 140000000 | $ 24980498 |
| 489-H-081 | REPUBLIC OF KOREA G<br>KOREA ADVANCED INST OF SCIENCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062571<br>083171<br>042482 | $ 59160868 | $ 59160868 | 000 | | $ 59160868 | $ 5893043 |
| 489-H-083 | REPUBLIC OF KOREA G<br>SECOND FEASIBILITY STUDIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112271<br>012072<br>091783 | $ 18456864 | $ 18456864 | 000 | | $ 18456864 | $ 2091392 |
| 489-H-084 | REPUBLIC OF KOREA G<br>RICE LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012772<br>031672<br>021283 | $ 170000000 | $ 170000000 | 000 | | $ 170000000 | $ 27043940 |
| 489-H-085 | REPUBLIC OF KOREA G<br>ELEM MIDDLE SCHOOL PILOT PROJ.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041372<br>091372<br>061483 | $ 23844135 | $ 23844135 | 000 | | $ 23844135 | $ 2438859 |
| 489-H-086 | REPUBLIC OF KOREA G<br>TALLOW LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062272<br>062772<br>121982 | $ 48270993 | $ 48270993 | 000 | | $ 48270993 | $ 7518541 |
| 489-H-087 | REPUBLIC OF KOREA G<br>COMMODITY ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022673<br>022873<br>083083 | $ 241498557 | $ 241498557 | 000 | | $ 241498557 | $ 33521829 |
| 489-T-088<br>489H088 | REPUBLIC OF KOREA G<br>AGRICULTURAL RESEARCH PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121173<br>012874<br>123184 | $ 50000000 | $ 49684593 | 000 | | $ 49684593 | $ 2555790 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 489-T-090 | REPUBLIC OF KOREA<br>IRRIGATION CONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 053174<br>091174<br>032185 | $ 257000000 | $ 257000000 | 000 | $ | $ 257000000 | $ 24229821 |
| 489-U-089 | REPUBLIC OF KOREA<br>CHONG GYE CHUN SEWAGE TREATMT.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 030174<br>041974<br>092384 | $ 251737803 | $ 251737803 | 000 | $ | $ 251737803 | $ 2411583 |
| 489-U-092 | REPUBLIC OF KOREA<br>HEALTH DEMONSTRATION PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062075<br>091375<br>082486 | $ 500000000 | $ 498770830 | 000 | $ | $ 498770830 | $ 1318305 7 |
| 489-V-091 | REPUBLIC OF KOREA<br>SNU GRADUATE PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 051075<br>091375<br>070786 | $ 500000000 | $ 490740455 | 000 | $ | $ 490740455 | $ 1774543 5 |
| 489-W-093 | REPUBLIC OF KOREA<br>KOREA STDS RES INSTITUTE PROJ<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 091875<br>091975<br>102186 | $ 500000000 | $ 492088140 | 000 | $ | $ 492088140 | $ 1752124 5 |
| | TOTAL | | | $ 4712469971 7 | $ 4710311507 4 | $ 4312878474 | 000 $ | $ 4279023660 0 | $ 7302481877 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 489-A-001<br>DLF 22 | TONG YANG CEMENT MFG. CO.<br>CEMENT PLANT<br>5.250% 4 MOS/ 5.250% 7 YR 8 MO | P | 063058<br>012059<br>063061 | $ 213959993 | $ 213959993 | 213959993 | $ | 000 $ | 3662407 0 |
| 489-A-002<br>DLF 32 | REPUBLIC OF KOREA<br>KOREA TELECOMMUNICATIONS<br>3.500% 6 MOS/ 3.500% 20 YR 0 MO | G | 062758<br>040859<br>060161 | $ 349127969 | $ 349127969 | 349127969 | $ | 000 $ | 11838155 2 |
| 489-A-003<br>DLF 61 | KOREA ELECTRIC POWER CO.<br>CHUNG JU POWER<br>3.500% 12 MOS/ 3.500% 9 YR 0 MO | P | 122358<br>052659<br>030160 | $ 111463144 | $ 111463144 | 111463144 | $ | 000 $ | 1943094 3 |
| 489-A-004A<br>DLF 93 | ORIENTAL CHEMICAL INDUSTRY<br>SODA ASH PLANT<br>5.750% 36 MOS/ 5.750% 12 YR 0 MO | P | 062459<br>121159<br>111868 | $ 28915000 | $ 28915000 | 28915000 | $ | 000 $ | 1156901 2 |

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|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 489-A-007A<br>DLF 94 | KOREA DEVELOPMENT BANK G<br>DEVELOPMENT BANK<br>.750%120 MOS/ .750% 30 YR 0 MO | 000000$<br>041260<br>000000 | 2000000$ | 2000000$ | 2000000 | | $ 000$ | 1911681 |
| 489-A-012<br>DLF 153 | KOREA NYLON CO., LTD. P<br>KOREA NYLON COMPANY PROJECT<br>5.750% 24 MOS/ 5.750% 8 YR 0 MO | 081660$<br>020661<br>070164 | 313046465$ | 313046465$ | 313046465 | | $ 000$ | 96389929 |
| | TOTAL | | $ 1016712571$ | 1016712571$ | 1016712571$ | 000$ | 000$ | 284307187 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>KOREAN WON | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 489-E-005<br>C-89-1 | ORIENTAL BREWERY CO., LTD. P<br>STORAGE VATS FOR BREWERY<br>8.000% 0 MOS/ 8.000% 3 YR 0 MO | 072359<br>121559$<br>071560 | 1000000000<br>6645903$ | 1000000000<br>6645903$ | 1000000000<br>5352180 | $ 1293723CR | 000<br>$ | 143293140<br>744190 |
| 489-E-006<br>C-89-2 | CHON NAM SPINNING CO. P<br>WORK CAP MFG. COTTEN TEXTILES<br>8.000% 0 MOS/ 8.000% 2 YR 0 MO | 030860<br>032960$<br>091561 | 2000000000<br>132918006$ | 2000000000<br>132918006$ | 2000000000<br>10704361 | $ 2587445CR | 000<br>$ | 311101350<br>1615698 |
| 489-E-009<br>C-89-3 | HAI TAI INDUSTRIAL CO., LTD. P<br>BREAD & BISCUIT FACTORIES<br>8.000% 0 MOS/ 8.000% 4 YR 0 MO | 102060<br>011261$<br>111562 | 1000000000<br>6645903$ | 1000000000<br>6645903$ | 1000000000<br>5352180 | $ 1293723CR | 000<br>$ | 274641090<br>1426343 |
| 489-E-010<br>C-89-4 | AEKYUNG FATS & OILS PROCESS CO P<br>DISTILL AND SOAP FACILITIES<br>8.000% 0 MOS/ 8.000% 4 YR 0 MO | 112360<br>020361$<br>111562 | 2200000000<br>146209086$ | 2200000000<br>146209086$ | 2200000000<br>11774797 | $ 2846189CR | 000<br>$ | 447331510<br>2323207 |
| 489-E-011<br>C-89-5 | LUCKY CHEMICAL COMPANY P<br>CONSTR. & INSTALL. OF MACH.<br>8.000% 0 MOS/ 8.000% 5 YR 0 MO | 112360<br>020361$<br>011562 | 2730000000<br>181433315$ | 2730000000<br>181433315$ | 2730000000<br>14611452 | $ 3531863CR | 000<br>$ | 655499170<br>3404321 |
| 489-E-013<br>C-89-6 | MAM SUNG GLUCOSE INDUSTRIAL CO P<br>NOODLE FACTORY EXPANSION<br>8.000% 0 MOS/ 8.000% 6 YR 0 MO | 020961<br>041361$<br>021562 | 990000000<br>6579444$ | 990000000<br>6579444$ | 990000000<br>5298659 | $ 1280785CR | 000<br>$ | 260003830<br>1350325 |
| 489-E-017 | SHINHAN FLOUR MILLS CO., LTD. P<br>WORKING CAPITAL<br>8.000% 11 MOS/ 8.000% 4 YR 1 MO | 090762<br>121362$<br>121563 | 2000000000<br>132918006$ | 2000000000<br>132918006$ | 2000000000<br>10704361 | $ 2587445CR | 000<br>$ | 509260300<br>2644833 |

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|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 489-E-020 | SAIM PYO SOY BREWERY P | 070263 | 1000000000 | 1000000000 | 1000000000 | | 000 | 114388800 |
| | CONSTR-ADDNL PROD FACILITIES | 090963$ | 6645903$ | 6645903$ | 5352180 | | | $ 594076 |
| | 8.000% 12 MOS/ 8.000% 5 YR 0 MO | 101564 | | | | $ 1293723CR | | |
| 489-E-025 | KOOKDONG MINK CO LTD P | 021065 | 2347000000 | 2347000000 | 2347000000 | | 000 | 551705800 |
| | MINK RANCH PROJECT | 021065$ | 15597934$ | 15597934$ | 12561567 | | | $ 2865273 |
| | 8.000% 36 MOS/ 8.000% 4 YR 5 MO | 022668 | | | | $ 3036367CR | | |
| 489-E-028 | VITAMIN HEADQUARTERS, LTD P | 062965 | 1275000000 | 1275000000 | 1275000000 | | 000 | 382500000 |
| | VITAMIN HEAD QUARTERS LTD. | 080265$ | 8473526$ | 8473526$ | 5002868 | | | $ 1737545 |
| | 8.000% 18 MOS/ 8.000% 5 YR 0 MO | 022667 | | | | $ 3470658CR | | |
| 489-E-029 | PUMYANG INDUSTRIAL CO., LTD. P | 082765 | 3000000000 | 3000000000 | 3000000000 | | 000 | 1019341400 |
| | WORKING CAPITAL | 100765$ | 19937709$ | 19937709$ | 11062576 | | | $ 4471626 |
| | 8.000% 18 MOS/ 8.000% 5 YR 6 MO | 061267 | | | | $ 8875133CR | | |
| 489-E-043 | KANAAN POULTRY CORP P | 111566 | 500000000 | 500000000 | 500000000 | | 000 | 92544155 |
| | ESTABLISH POULTRY FARM | 122366$ | 3322951$ | 3322951$ | 1761316 | | | $ 370737 |
| | 10.000% 12 MOS/10.000% 3 YR 0 MO | 102668 | | | | $ 1561635CR | | |
| 489-E-044 | SIGNETICS KOREA COMPANY P | 122766 | 12150000000 | 12150000000 | 12150000000 | | 000 | 7113280941 |
| | ESTABLISH CIRCUIT MANFT PLANT | 011967$ | 80747721$ | 80747721$ | 32185810 | | | $ 23642741 |
| | 10.000% 24 MOS/10.000% 8 YR 0 MO | 040769 | | | | $ 48561911CR | | |
| 489-E-045 | SAM YANG FOODS CO. LTD P | 050267 | 2000000000 | 2000000000 | 2000000000 | | 000 | 650593527 |
| | CONSTRUCT FOOD PRODUCTION PLAN | 052567$ | 13291806$ | 13291806$ | 6466678 | | | $ 2598229 |
| | 10.000% 24 MOS/10.000% 2 YR 6 MO | 060169 | | | | $ 6825128CR | | |
| 489-E-050 | KOREA COTTON STORAGE CO LTD P | 111667 | 6000000000 | 6000000000 | 4600000000 | | 1400000000 | 5236712347 |
| | CONSTRUCT WAREHOUSE FOR COTTON | 121267$ | 39875417$ | 39875417$ | 10695822 | | $ 2096750$ | 13925302 |
| | 10.000% 24 MOS/10.000% 15 YR 0 MO | 022070 | | | | $ 27082845CR | | |
| 489-E-053 | SAM YANG FOODS COMPANY P | 072768 | 5000000000 | 5000000000 | 5000000000 | | 000 | 1949999923 |
| | FOODSTUFFS PROD FACILITIES | 073168$ | 18261504$ | 18261504$ | 14085306 | | | $ 6214910 |
| | 12.000% 24 MOS/12.000% 2 YR 6 MO | 091070 | | | | $ 4176198CR | | |
| 489-E-055 | KOREA CARGILL COMPANY LTD P | 111268 | 13500000000 | 13500000000 | 13500000000 | | 000 | 8266257738 |
| | POULTRY FEED MANFACT PLANT | 013169$ | 47724326$ | 47724326$ | 32822245 | | | $ 22541942 |
| | 12.000% 12 MOS/12.000% 8 YR 5 MO | 062470 | | | | $ 14902081CR | | |

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|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 489-E-056 | SEOUL FOOD MANUFACTURING CO P | 021469 | 5000000000 | 5000000000 | 5000000000 | | 000 | 2550000000 |
| | PROD AND DIST OF BAKERY PRODS | 021969$ | 17812611$ | 17812611$ | 12693351 | | | $ 7440985 |
| | 12.000% 24 MOS/12.000% 4 YR 6 MO | 032671 | | | | $ 5119260CR | | |
| 489-E-057 | CHEIL FEED MILLS LTD P | 050269 | 5000000000 | 5000000000 | 5000000000 | | 000 | 2532493247 |
| | FEED MFG PLANT EXPANSION | 050669$ | 17630465$ | 17630465$ | 12137247 | | | $ 7072035 |
| | 12.000% 24 MOS/12.000% 4 YR 6 MO | 090271 | | | | $ 5493218CR | | |
| 489-E-058 | LOTTE INDUSTRY COMPANY LTD. P | 052069 | 10000000000 | 10000000000 | 10000000000 | | 000 | 3904931737 |
| | FOODSTUFFS PRODUCTION FACILITY | 052669$ | 35260930$ | 35260930$ | 25862614 | | | $ 11362116 |
| | 12.000% 24 MOS/12.000% 3 YR 0 MO | 082371 | | | | $ 9398316CR | | |
| 489-E-059 | SAM-LIP FOODS INDUSTRIAL CO P | 050269 | 6000000000 | 6000000000 | 6000000000 | | 000 | 2702959000 |
| | FOODSTUFFS PROD. FACILITIES | 050869$ | 21156558$ | 21156558$ | 15092226 | | | $ 7709133 |
| | 12.000% 24 MOS/12.000% 4 YR 0 MO | 082371 | | | | $ 6064332CR | | |
| 489-E-061 | DONG SHIN INDUSTRIAL COMPANY P | 061869 | 3000000000 | 3000000000 | 3000000000 | | 000 | 754117070 |
| | FACILITY EXPANSION | 062669$ | 10482180$ | 10482180$ | 8127878 | | | $ 2362834 |
| | 12.000% 24 MOS/12.000% 3 YR 0 MO | 100271 | | | | $ 2354302CR | | |
| 489-E-062 | YOUNG YOOK POULTRY FARM P | 062369 | 10000000000 | 10000000000 | 10000000000 | | 000 | 6954421703 |
| | POULTRY PROCESSING PLANT | 062769$ | 35354924$ | 35354924$ | 22812373 | | | $ 18003567 |
| | 12.000% 24 MOS/12.000% 8 YR 0 MO | 091971 | | | | $ 12542551CR | | |
| 489-E-063 | KOREA FURNITURE MFG.CO,LTD. P | 060569 | 4800000000 | 4800000000 | 4800000000 | | 000 | 3052431900 |
| | FACILITY EXPANSION | 061169$ | 17325013$ | 17325013$ | 11042998 | | | $ 8222708 |
| | 12.000% 36 MOS/12.000% 5 YR 0 MO | 090272 | | | | $ 6282015CR | | |
| 489-E-064 | SIGNETICS KOREA COMPANY, LTD. P | 062369 | 8400000000 | 8400000000 | 8400000000 | | 000 | 5774071300 |
| | ELECTRONIC DEVICES MFG.PLANT | 063069$ | 29577538$ | 29577538$ | 19275332 | | | $ 15195452 |
| | 12.000% 24 MOS/12.000% 8 YR 0 MO | 082871 | | | | $ 10302206CR | | |
| 489-E-067 | SAM YANG OILS & FATS CO. LTD P | 081169 | 10000000000 | 10000000000 | 10000000000 | | 000 | 5095068500 |
| | HOG FAT PROCESSING PLANT | 081469$ | 35260930$ | 35260930$ | 24274497 | | | $ 14206512 |
| | 12.000% 24 MOS/12.000% 4 YR 6 MO | 090971 | | | | $ 10986433CR | | |
| 489-E-068 | CHEIL POULTRY ENTERPRISE CO P | 090369 | 3000000000 | 3000000000 | 3000000000 | | 000 | 157808200 |
| | OPER OF POULTRY FARM | 091969$ | 9904258$ | 9904258$ | 9874918 | | | $ 556446 |
| | 12.000% 24 MOS/12.000% 2 YR 6 MO | 012072 | | | | $ 29340CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 489-E-069 | MUKUNGHWA OIL & FAT INDUSTRIAL P | 122769 | 7000000000 | 7000000000 | 7000000000 | | 000 | 3782810613 |
| | FACILITY INSTALLATION | 012270$ | 24458420$ | 24458420$ | 16628433 | | | $ 9857669 |
| | 12.000% 12 MOS/12.000% 7 YR 0 MO | 052071 | | | | $ 7829987CR | | |
| 489-E-070 | KOREA HIGH PROTEIN FOODS INC. P | 012170 | 5680000000 | 5680000000 | 5680000000 | | 000 | 1501388600 |
| | MULTI-PURPOSE FOOD PLANT | 020370$ | 18752063$ | 18752063$ | 15026455 | | | $ 4369523 |
| | 12.000% 30 MOS/12.000% 6 YR 6 MO | 090272 | | | | $ 3725608CR | | |
| 489-E-071 | HONAM OIL REFINERY CO., LTD. P | 042170 | 7660000000 | 7660000000 | 7660000000 | | 000 | 1820889640 |
| | PETROLEUM GAS FACILITIES | 042370$ | 24886289$ | 24886289$ | 19791223 | | | $ 5033693 |
| | 12.000% 12 MOS/12.000% 2 YR 6 MO | 071371 | | | | $ 5095066CR | | |
| 489-E-072 | YUHAN-KIMBERLY, LTD. P | 052870 | 10339500000 | 10339500000 | 10339500000 | | 000 | 4941174901 |
| | PAPER PRODUCTS PLANT | 070270$ | 33168570$ | 33168570$ | 24022151 | | | $ 12713063 |
| | 12.000% 24 MOS/12.000% 4 YR 0 MO | 101672 | | | | $ 9146419CR | | |
| 489-E-075 | FIRST NATIONAL CITY BANK,SEOUL P | 072870 | 64290000000 | 64290000000 | 64290000000 | | 000 | 18680223745 |
| | BUSINESS DEVELOPMENT PROMOTION | 073170$ | 185789976$ | 185789976$ | 143707368 | | | $ 45410925 |
| | 8.000%120 MOS/ 8.000% 1 YR12 MO | 010871 | | | | $ 42082608CR | | |
| 489-E-076 | SAM HWA MOOL SAN COMPANY, LTD. P | 062970 | 8000000000 | 8000000000 | 8000000000 | | 000 | 4058301400 |
| | FEED MFG. FACILITIES | 070270$ | 25673940$ | 25673940$ | 18388472 | | | $ 10343357 |
| | 12.000% 24 MOS/12.000% 5 YR 0 MO | 102772 | | | | $ 7285468CR | | |
| 489-E-077 | BANK OF AMERICA, SEOUL P | 073170 | 68210000000 | 68210000000 | 68210000000 | | 000 | 27033573000 |
| | BUSINESS DEVELOPMENT PROMOTION | 080570$ | 200847862$ | 200847862$ | 149809577 | | | $ 64784778 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 091772 | | | | $ 51038285CR | | |
| 489-E-078 | CHASE MANHATTAN BANK, SEOUL P | 093070 | 68360000000 | 68360000000 | 67513470400 | | 846529600 | 23255701227 |
| | PROMOTE BUSINESS DEVELOPMENT | 100570$ | 200638074$ | 200638074$ | 151593964 | $ | 1267829$ | 55573046 |
| | 8.000%120 MOS/ 8.000% 1 YR12 MO | 012771 | | | | $ 47776281CR | | |
| 489-E-082 | PURINA KOREA INC P | 051271 | 11377945100 | 11377945100 | 11377945100 | | 000 | 5804622512 |
| | FINANCIAL ASSISTANCE | 022472$ | 30100383$ | 30100383$ | 24634709 | | | $ 13540245 |
| | 12.000% 24 MOS/12.000% 10 YR 0 MO | 042874 | | | | $ 5465674CR | | |
| | TOTAL KOREAN WON | | 374809445100 | 374809445100 | 372562915500 | 000 | 2246529600 | 152335443316 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 13071789448 | $ 13071789448 | $ 9205901448 | $ 000 | $ 3364579 | $ 406229385 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | KOREA | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 383224221CR | | |
| | COUNTRY TOTAL KOREA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 4944856123 2 | $ 4942700658 9 | $ 6250181118 9 | $ 000 | $ 4279360117 9 | $ 7993018449 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 383224221CR | | |
| | LAOS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 439-W-001 | GOVERNMENT OF LAOS G | 060574 | $ 1070000 | $ 1070000 | 000 | | $ 1070000 | $ 000 |
| 498W001 | NAM NUM II HYDROELECTRIC POWER | 062874 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 122384 | | | | | | |
| | TOTAL | | $ 1070000 | $ 1070000 | $ 000 | $ 000 | $ 1070000 | $ 000 |
| | COUNTRY TOTAL LAOS | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1070000 | $ 1070000 | $ 000 | $ 000 | $ 1070000 | $ 000 |
| | MALAYSIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 494-A-001 | FEDERATION OF MALAYA G | 071158 | $ 1000000000 | $ 1000000000 | 557212440 | | $ 442787560 | $ 47448282 6 |
| DLF 46 | NORTH KLANG STRAITS | 031859 | | | | | | |
| | 3.500% 5 MOS/ 3.500% 29 YR 7 MO | 010161 | | | | | | |
| 494-A-002 | FEDERATION OF MALAYA G | 011659 | $ 1000000000 | $ 1000000000 | 1000000000 | | $ 000 | $ 12253433 2 |
| DLF 54 | ROADS AND BRIDGES | 031859 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 9 YR 0 MO | 041561 | | | | | | |
| | TOTAL | | $ 2000000000 | $ 2000000000 | $ 1557212440 | $ 000 | $ 442787560 | $ 597017158 |
| | COUNTRY TOTAL MALAYSIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 2000000000 | $ 2000000000 | $ 1557212440 | $ 000 | $ 442787560 | $ 597017158 |
| | NEPAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 367-H-003 | GOVERNMENT OF NEPAL G | 092663 | $ 15010967 | $ 15010967 | 2477210 | | $ 12533757 | $ 1591254 |
| | TWO STEP LOAN | | | | | | | |
| | SUB LOANS | 120863 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 090875 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NEPAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 150109 67 | $ 150109 67 | $ 24772 10 | $ 000 | $ 125337 57 | $ 1591 254 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 367-A-002 DLF 152 | NEPAL INDUSTRIAL DEVELOP CORP G<br>DEVELOPMENT BANK<br>5.000% 12 MOS/ 5.000% 14 YR 0 MO | 081660 $<br>062061<br>030564 | 269047 97 $ | 269047 97 $ | 269047 97 | $ 000 | $ 100796 52 | |
| 367-D-001 ICAX 67-1 | GOVERNMENT OF NEPAL G<br>COMMODITY ASSISTANCE<br>4.000% 36 MOS/ 4.000% 12 YR 0 MO | 072860 $<br>072960<br>070165 | 99990859 $ | 99990859 $ | 99990859 | $ 000 | $ 377120 64 | |
| | TOTAL | | $ 1268956 56 | $ 1268956 56 | $ 1268956 56 $ | 000 $ | 000 $ | 47791 716 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>NEPALESE RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 367-D-004 | GOVERNMENT OF NEPAL G<br>TWO STEP LOAN | 112963 | 758013 756 | 758013 756 | 131945 422 | | 626068 334 | 86800 552 |
| | ECONOMIC DEVELOPMENT<br>.750% 120 MOS/ .750% 30 YR 0 MO | 120863 $<br>122474 | 999473 39 $ | 999473 39 $ | 110419 31 | $ 362946 24 CR | $ 526107 84 $ | 8320 048 |
| 367-D-006 | NEPAL INDUSTRIAL DEVELOP CORP G<br>ECONOMIC DEVELOPMENT<br>4.125% 118 MOS/ 4.125% 5 YR 2 MO | 041466<br>041466 $<br>063076 | 1907353 518<br>2000000 00 $ | 1907353 518<br>2000000 00 $ | 312680 903<br>256953 15 | $ 402985 33 CR | 1594672 615<br>$ 1340061 02 $ | 838062 516<br>74859 425 |
| | TOTAL NEPALESE RUPEES | | 2665367 274 | 2665367 274 | 444626 325 | 000 | 2220740 949 | 924863 068 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 2999473 39 $ | 2999473 39 $ | 367372 46 $ | 000 $ | 1866168 86 $ | 83179 473 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 765932 07 CR | | |
| | COUNTRY TOTAL NEPAL<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 4418539 62 $ | 4418539 62 $ | 1661101 12 $ | 000 $ | 1991506 43 $ | 132562 443 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 765932 07 CR | | |
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-A-032 DLF 194 | GOVERNMENT OF PAKISTAN G<br>TWO STEP LOAN<br>DEVELOPMENT BANK<br>1.000% 120 MOS/ 2.500% 30 YR 0 MO | 041366 $<br>061766<br>010676 | 3728892 81 $ | 3728892 81 $ | 217193 08 | $ 3511699 73 $ | 300830 28 | |
| | ADD CAPITALIZED INTEREST | | 399210 16 | 399210 16 | | | | 399210 16 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 163000 00 | 163000 00 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 642646 37 | 642646 37 | | | | |
| | NET TOTAL | | 332245660 | 332245660 | 21719308 | 000 | 310526352 | 70004044 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-A-032R | P.I.C.I.C | P | 092072$ | 7513903$ | 7513903$ | 000 | | $ 7513903$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .010% 18 MOS/ 1.000% 2 YR 6 MO | | 070674 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 206822 | 206822 | | | | 206822 |
| | LESS RESCHEDULED UNDER R LOAN | | | 7720725 | 7720725 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 206822 |
| 391-A-167R | GOVERNMENT OF PAKISTAN | G | 030476$ | 3813542$ | 3813542$ | 000 | | $ 3813542$ | 000 |
| | FY74 RESCH OF ANNEX B LOANS | | 030476 | | | | | | |
| | 1.700% 0 MOS/ 1.700% 4 YR 0 MO | | 123175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 226131 | 226131 | | | | 226131 |
| | LESS RESCHEDULED UNDER R LOAN | | | 4039673 | 4039673 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 226131 |
| 391-A-170R | GOVERNMENT OF PAKISTAN | G | 030476$ | 64697590$ | 64697590$ | 000 | | $ 64697590$ | 5641574 |
| | LONG TERM RESCHEDULING | | 030476 | | | | | | |
| | 2.150%120 MOS/ 2.150% 20 YR 0 MO | | 010185 | | | | | | |
| 391-B-001 | GOVERNMENT OF PAKISTAN | G | 091152$ | 1500000000$ | 1500000000$ | 642011550 | | $ 857988450$ | 432567678 |
| TCA-1 | COMMODITY ASSISTANCE | | 091752 | | | | | | |
| | 2.500% 36 MOS/ 2.500% 42 YR 0 MO | | 091558 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3252297785 | 3252297785 | | | | 3252297785 |
| | LESS RESCHEDULED UNDER R LOAN | | | 7263590 6 | 7263590 6 | | | | |
| | NET TOTAL | | | 17525938 79 | 17525938 79 | 642011550 | 000 | 11105823 29 | 7577974 63 |
| 391-B-001R | GOVERNMENT OF PAKISTAN | G | 092072$ | 7263590 6$ | 7263590 6$ | 7263590 6 | | $ 000$ | 5543533 |
| | RESCHEDULED LOAN | | 92072 | | | | | | |
| | 2.500% 18 MOS/ 2.500% 2 YR 6 MO | | 091574 | | | | | | |
| 391-F-155 | GOVERNMENT OF PAKISTAN | G | 092073$ | 1800000000$ | 1800000000$ | 000 | | $ 1800000000$ | 203798944 |
| | AGRICULTURAL PRODUCTION | | 111573 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 021184 | | | | | | |
| 391-H-039 | GOVERNMENT OF PAKISTAN | G | 041862$ | 8814245738$ | 8814245738$ | 579387516 | | $ 8234858222$ | 613566216 |
| AID 7 | IRON AND STEEL IMPORTS | | 051162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 061472 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 483056341 | 483056341 | | | | 483056341 |
| | LESS RESCHEDULED UNDER R LOAN | | | 2509245539 | 2509245539 | | | | |
| | NET TOTAL | | | 6788056540 | 6788056540 | 579387516 | 000 | 6208669024 | 1096622557 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-039R | GOVERNMENT OF PAKISTAN G | 092072$ | 600125098$ | 600125098$ | 000 | | $ 600125098$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 121474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 12386019 | 12386019 | | | | 12386019 |
| | LESS RESCHEDULED UNDER R LOAN | | 612511117 | 612511117 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 12386019 |
| 391-H-042 | GOVERNMENT OF PAKISTAN G | 041862$ | 1809344280$ | 1809344280$ | 436701826 | | $ 1372642454$ | 170510737 |
| | TWO STEP LOAN | | | | | | | |
| AID 21 | ELEC CORP | 110262 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 050173 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 34103599 | 34103599 | | | | 34103599 |
| | LESS RESCHEDULED UNDER R LOAN | | 63764981 | 63764981 | | | | |
| | NET TOTAL | | 1779682898 | 1779682898 | 436701826 | 000 | 1342981072 | 204614336 |
| 391-H-042R | GOVERNMENT OF PAKISTAN G | 092072$ | 63764981$ | 63764981$ | 63764981 | | $ 000$ | 1437006 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 110174 | | | | | | |
| 391-H-043 | GOVERNMENT OF PAKISTAN G | 011962$ | 633340762$ | 633340762$ | 000 | | $ 633340762$ | 21907512 |
| AID 22 | EP. POWER DISTRIBUTION | 102262 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 041173 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 14234810 | 14234810 | | | | 14234810 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 602192857 | 602192857 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 45382715 | 45382715 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 36142322 |
| 391-H-043R | GOVERNMENT OF PAKISTAN G | 092072$ | 19936498$ | 19936498$ | 000 | | $ 19936498$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 101174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 411471 | 411471 | | | | 411471 |
| | LESS RESCHEDULED UNDER R LOAN | | 20347969 | 20347969 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 411471 |
| 391-H-045 | GOVERNMENT OF PAKISTAN G | 062662$ | 3027688018$ | 3027688018$ | 134473069 | | $ 2893214949$ | 196694031 |
| AID 45 | RAILWAY IV RW/BD - E/W | 091062 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 101872 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 132564213 | 132564213 | | | | 132564213 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 799800000 | 799800000 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 605930561 | 605930561 | | | | |
| | NET TOTAL | | 1754521670 | 1754521670 | 134473069 | 000 | 1620048601 | 329258244 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-045R | GOVERNMENT OF PAKISTAN G | 092072$ | 1343725 78$ | 1343725 78$ | 000 | | $ 1343725 78$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 101874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 2773324 | 2773324 | | | | 2773324 |
| | LESS RESCHEDULED UNDER R LOAN | | 137145902 | 137145902 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 2773324 |
| 391-H-046 | GOVERNMENT OF PAKISTAN G | 062962$ | 40676036 32$ | 40676036 32$ | 251587815 | | $ 3816015817$ | 287446329 |
| AID 53 | GENERAL COMMODITIES | 083162 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 102972 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 211999201 | 211999201 | | | | 211999201 |
| | LESS RESCHEDULED UNDER R LOAN | | 1003708959 | 1003708959 | | | | |
| | NET TOTAL | | 3275893874 | 3275893874 | 251587815 | 000 | 3024306059 | 499445530 |
| 391-H-046R | GOVERNMENT OF PAKISTAN G | 092072$ | 180521538$ | 180521538$ | 000 | | $ 180521538$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 102974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3725801 | 3725801 | | | | 3725801 |
| | LESS RESCHEDULED UNDER R LOAN | | 184247339 | 184247339 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 3725801 |
| 391-H-052 | GOVERNMENT OF PAKISTAN G | 120162$ | 16962640$ | 16962640$ | 1112304 | | $ 15850336$ | 1012007 |
| | EAST PAKISTAN FOREST IND FIOC | 102363 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 051574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 973464 | 973464 | | | | 973464 |
| | LESS RESCHEDULED UNDER R LOAN | | 3754224 | 3754224 | | | | |
| | NET TOTAL | | 14181880 | 14181880 | 1112304 | 000 | 13069576 | 1985471 |
| 391-H-052R | GOVERNMENT OF PAKISTAN G | 092072$ | 320444$ | 320444$ | 000 | | $ 320444$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 111574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 6616 | 6616 | | | | 6616 |
| | LESS RESCHEDULED UNDER R LOAN | | 327060 | 327060 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 6616 |
| 391-H-053 | GOVERNMENT OF PAKISTAN G | 120362$ | 25548480 2$ | 25548480 2$ | 7548750 | | $ 24793605 2$ | 14532181 |
| | MALARIA ERADICATION PROGRAM | 022863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 062873 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 10154060 | 10154060 | | | | 10154060 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 133463100 | 133463100 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 39703575 | 39703575 | | | | |
| | NET TOTAL | | 92472187 | 92472187 | 7548750 | 000 | 84923437 | 24686241 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-053R | GOVERNMENT OF PAKISTAN G | 092072$ | 9014678$ | 9014678$ | 000 | | $ 9014678$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 122874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 186055 | 186055 | | | | 186055 |
| | LESS RESCHEDULED UNDER R LOAN | | 9200733 | 9200733 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 186055 |
| 391-H-054 | GOVERNMENT OF PAKISTAN G | 021663$ | 178057940$ | 178057940$ | 7537772 | | $ 170520168$ | 7776740 |
| | AIRPORT AND AIRWAYS EQUIPMENT | 032263 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 080574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 7560637 | 7560637 | | | | 7560637 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 65910585 | 65910585 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 24106966 | 24106966 | | | | |
| | NET TOTAL | | 95601026 | 95601026 | 7537772 | 000 | 88063254 | 15337377 |
| 391-H-054R | GOVERNMENT OF PAKISTAN G | 092072$ | 2685920$ | 2685920$ | 000 | | $ 2685920$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 080574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 55434 | 55434 | | | | 55434 |
| | LESS RESCHEDULED UNDER R LOAN | | 2741354 | 2741354 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 55434 |
| 391-H-055 | GOVERNMENT OF PAKISTAN G | 021663$ | 936092969$ | 936092969$ | 199495218 | | $ 736597751$ | 74130431 |
| | SALIN CONT & RECLAM PROJ NO 2 | 032263 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 032374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 21154437 | 21154437 | | | | 21154437 |
| | LESS RESCHEDULED UNDER R LOAN | | 36500223 | 36500223 | | | | |
| | NET TOTAL | | 920747183 | 920747183 | 199495218 | 000 | 721251965 | 95284868 |
| 391-H-055R | GOVERNMENT OF PAKISTAN G | 092072$ | 14120577$ | 14120577$ | 14120577 | | $ 000$ | 215742 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 092374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 106103 | 106103 | | | | 106103 |
| | LESS RESCHEDULED UNDER R LOAN | | 106103 | 106103 | | | | |
| | NET TOTAL | | 14120577 | 14120577 | 14120577 | 000 | 000 | 321845 |
| 391-H-056 | GOVERNMENT OF PAKISTAN G | 021163$ | 2938768317$ | 2938768317$ | 193772118 | | $ 2744996199$ | 184443558 |
| | GENERAL COMMODITIES (SECOND) | 032763 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 052773 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 164991926 | 164991926 | | | | 164991926 |
| | LESS RESCHEDULED UNDER R LOAN | | 745766399 | 745766399 | | | | |
| | NET TOTAL | | 2357993844 | 2357993844 | 193772118 | 000 | 2164221726 | 349435484 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-056R | GOVERNMENT OF PAKISTAN G | 092072$ | 103950868$ | 103950868$ | 000 | | $ 103950868$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 112774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 2145449 | 2145449 | | | | 2145449 |
| | LESS RESCHEDULED UNDER R LOAN | | 106096317 | 106096317 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 2145449 |
| 391-H-057 | GOVERNMENT OF PAKISTAN G | 021163$ | 233679925$ | 233679925$ | 000 | | $ 233679925$ | 5691267 |
| | CHAINA ANCHORAGE PROJECT | 032263 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 093074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5280006 | 5280006 | | | | 5280006 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 233679925 | 233679925 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 5280006 | 5280006 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 10971273 |
| 391-H-057R | GOVERNMENT OF PAKISTAN G | 092072$ | 3524120$ | 3524120$ | 000 | | $ 3524120$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 093074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 72734 | 72734 | | | | 72734 |
| | LESS RESCHEDULED UNDER R LOAN | | 3596854 | 3596854 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 72734 |
| 391-H-058 | GOVERNMENT OF PAKISTAN G | 022263$ | 121563583$ | 121563583$ | 1843256 | | $ 119720327$ | 3771961 |
| | FEASIBILITY STUDIES | 032763 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 061574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 4080849 | 4080849 | | | | 4080849 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 91921900 | 91921900 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 10221021 | 10221021 | | | | |
| | NET TOTAL | | 23501511 | 23501511 | 1843256 | 000 | 21658255 | 7852810 |
| 391-H-058R | GOVERNMENT OF PAKISTAN G | 092072$ | 2296475$ | 2296475$ | 000 | | $ 2296475$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 121574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 47398 | 47398 | | | | 47398 |
| | LESS RESCHEDULED UNDER R LOAN | | 2343873 | 2343873 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 47398 |
| 391-H-059 | GOVERNMENT OF PAKISTAN G | 031463$ | 424136477$ | 424136477$ | 000 | | $ 424136477$ | 11575675 |
| | COASTAL EMBANKMENT PROJECT | 081563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 042174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 9575361 | 9575361 | | | | 9575361 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 417183420 | 417183420 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 16528418 | 16528418 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 21151036 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-059R | GOVERNMENT OF PAKISTAN G | 092072$ | 6387937$ | 6387937$ | 000 | | $ 6387937$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 102174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 131842 | 131842 | | | | 131842 |
| | LESS RESCHEDULED UNDER R LOAN | | 6519779 | 6519779 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 131842 |
| 391-H-060 | GOVERNMENT OF PAKISTAN G | 040163$ | 57646521$ | 57646521$ | 10395275 | | $ 47251246$ | 4399568 |
| | OPER & MAINT - RECHNA DOAB PRO | 013164 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 092375 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1302733 | 1302733 | | | | 1302733 |
| | LESS RESCHEDULED UNDER R LOAN | | 1302733 | 1302733 | | | | |
| | NET TOTAL | | 57646521 | 57646521 | 10395275 | 000 | 47251246 | 5702301 |
| 391-H-060R | GOVERNMENT OF PAKISTAN G | 092072$ | 869573$ | 869573$ | 869573 | | $ 000$ | 13305 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 092374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 6534 | 6534 | | | | 6534 |
| | LESS RESCHEDULED UNDER R LOAN | | 6534 | 6534 | | | | |
| | NET TOTAL | | 869573 | 869573 | 869573 | 000 | 000 | 19839 |
| 391-H-062 | GOVERNMENT OF PAKISTAN G | 032563$ | 432909618$ | 432909618$ | 000 | | $ 432909618$ | 18829818 |
| | GENERAL CONSULTANTS | 081563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 102674 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 9783174 | 9783174 | | | | 9783174 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 432909618 | 432909618 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 9783174 | 9783174 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 28612992 |
| 391-H-062R | GOVERNMENT OF PAKISTAN G | 092072$ | 6530262$ | 6530262$ | 000 | | $ 6530262$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 102674 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 134778 | 134778 | | | | 134778 |
| | LESS RESCHEDULED UNDER R LOAN | | 6665040 | 6665040 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 134778 |
| 391-H-066 | GOVERNMENT OF PAKISTAN G | 061763$ | 6724292339$ | 6724292339$ | 449143632 | | $ 6275148707$ | 412958023 |
| | GENERAL COMMODITIES THREE | 092863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 120273 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 381901843 | 381901843 | | | | 381901843 |
| | LESS RESCHEDULED UNDER R LOAN | | 1612943617 | 1612943617 | | | | |
| | NET TOTAL | | 5493250565 | 5493250565 | 449143632 | 000 | 5044106933 | 794859866 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS / EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-066R | GOVERNMENT OF PAKISTAN | G | 092072$ | 127029635$ | 127029635$ | 000 | | $ 127029635$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | | 120274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 2621772 | 2621772 | | | | 2621772 |
| | LESS RESCHEDULED UNDER R LOAN | | | 129651407 | 129651407 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 2621772 |
| 391-H-068 | GOVERNMENT OF PAKISTAN | G | 062863$ | 1486661169$ | 1486661169$ | 000 | | $ 1486661169$ | 4963029 |
| | GEN ADV SERV IN PUB HEALTH ENG | | 120963 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 081174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3359653 | 3359653 | | | | 3359653 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 1486661169 | 1486661169 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 3359653 | 3359653 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 8322682 |
| 391-H-068R | GOVERNMENT OF PAKISTAN | G | 092072$ | 2242567$ | 2242567$ | 000 | | $ 2242567$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | | 081174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 46286 | 46286 | | | | 46286 |
| | LESS RESCHEDULED UNDER R LOAN | | | 2288853 | 2288853 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 46286 |
| 391-H-069 | GOVERNMENT OF PAKISTAN | G | 062863$ | 558315665$ | 558315665$ | 118985308 | | $ 439330357$ | 47937532 |
| | GEN INVESTIGATIONS & CONS SERV | | 112063 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 092874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 12617181 | 12617181 | | | | 12617181 |
| | LESS RESCHEDULED UNDER R LOAN | | | 12617181 | 12617181 | | | | |
| | NET TOTAL | | | 558315665 | 558315665 | 118985308 | 000 | 439330357 | 60554713 |
| 391-H-069R | GOVERNMENT OF PAKISTAN | G | 092072$ | 8421961$ | 8421961$ | 8421961 | | $ 000$ | 128673 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | | 092874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 63282 | 63282 | | | | 63282 |
| | LESS RESCHEDULED UNDER R LOAN | | | 63282 | 63282 | | | | |
| | NET TOTAL | | | 8421961 | 8421961 | 8421961 | 000 | 000 | 191955 |
| 391-H-070 | GOVERNMENT OF PAKISTAN | G | 062963$ | 1390478914$ | 1390478914$ | 296449062 | | $ 1094029852$ | 114761934 |
| | RAILWAY FIVE | | 112063 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 112574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 36715897 | 36715897 | | | | 36715897 |
| | LESS RESCHEDULED UNDER R LOAN | | | 36715897 | 36715897 | | | | |
| | NET TOTAL | | | 1390478914 | 1390478914 | 296449062 | 000 | 1094029852 | 151477831 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-070R | GOVERNMENT OF PAKISTAN G | 092072$ | 26267751$ | 26267751$ | 26267751 | | $ 000$ | 389627 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 112574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 197377 | 197377 | | | | 197377 |
| | LESS RESCHEDULED UNDER R LOAN | | 197377 | 197377 | | | | |
| | NET TOTAL | | 26267751 | 26267751 | 26267751 | 000 | 000 | 587004 |
| 391-H-071 | GOVERNMENT OF PAKISTAN G | 062963$ | 459076468$ | 459076468$ | 8603480 | | $ 450472988$ | 7668797 |
| | TELECOMMUNICATIONS FACIL T&T | 102363 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 052475 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 15544281 | 15544281 | | | | 15544281 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 327873377 | 327873377 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 32751241 | 32751241 | | | | |
| | NET TOTAL | | 113996131 | 113996131 | 8603480 | 000 | 105392651 | 23213078 |
| 391-H-071R | GOVERNMENT OF PAKISTAN G | 092072$ | 81212296$ | 81212296$ | 000 | | $ 81212296$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 112474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 167616 | 167616 | | | | 167616 |
| | LESS RESCHEDULED UNDER R LOAN | | 8288912 | 8288912 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 167616 |
| 391-H-072 | GOVERNMENT OF PAKISTAN G | 062963$ | 467302201$ | 467302201$ | 91928304 | | $ 375373897$ | 40284513 |
| | MACHINERY POOL ORGAN WAPDA | 120963 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 040275 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 10560348 | 10560348 | | | | 10560348 |
| | LESS RESCHEDULED UNDER R LOAN | | 10560348 | 10560348 | | | | |
| | NET TOTAL | | 467302201 | 467302201 | 91928304 | 000 | 375373897 | 50844861 |
| 391-H-072R | GOVERNMENT OF PAKISTAN G | 092072$ | 7049010$ | 7049010$ | 7049010 | | $ 000$ | 107267 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 100274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 52967 | 52967 | | | | 52967 |
| | LESS RESCHEDULED UNDER R LOAN | | 52967 | 52967 | | | | |
| | NET TOTAL | | 7049010 | 7049010 | 7049010 | 000 | 000 | 160234 |
| 391-H-073 | GOVERNMENT OF PAKISTAN G | 062963$ | 129749337$ | 129749337$ | 000 | | $ 129749337$ | 3005009 |
| | MECHANICAL EQUIPMENT | 112063 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 080575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 2932196 | 2932196 | | | | 2932196 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 129749337 | 129749337 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 2932196 | 2932196 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 5937205 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-073R | GOVERNMENT OF PAKISTAN | G | 092072$ | 1957252$ | 1957252$ | 000 | | $ 1957252$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | | 080574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 40398 | 40398 | | | | 40398 |
| | LESS RESCHEDULED UNDER R LOAN | | | 1997650 | 1997650 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 40398 |
| 391-H-078 | GOVERNMENT OF PAKISTAN | G | 032364$ | 264194692$ | 264194692$ | 401513 20 | | $ 224043372$ | 38279275 |
| | TWO STEP LOAN | | | | | | | | |
| | SUI GAS TRANSMISSION 3RD | | 071664 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 012575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 5970441 | 5970441 | | | | 5970441 |
| | LESS RESCHEDULED UNDER R LOAN | | | 5970441 | 5970441 | | | | |
| | NET TOTAL | | | 264194692 | 264194692 | 401513 20 | 000 | 224043372 | 44249716 |
| 391-H-078R | GOVERNMENT OF PAKISTAN | G | 092072$ | 3985267$ | 3985267$ | 3985267 | | $ 000$ | 120951 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 072574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 29946 | 29946 | | | | 29946 |
| | LESS RESCHEDULED UNDER R LOAN | | | 29946 | 29946 | | | | |
| | NET TOTAL | | | 3985267 | 3985267 | 3985267 | 000 | 000 | 150897 |
| 391-H-079 | GOVERNMENT OF PAKISTAN | G | 033164$ | 171442334$ | 171442334$ | 23752920 | | $ 147689414$ | 21388741 |
| | WATER & SEWAGE SYSTEM | | 091764 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 122875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4526974 | 4526974 | | | | 4526974 |
| | LESS RESCHEDULED UNDER R LOAN | | | 4526974 | 4526974 | | | | |
| | NET TOTAL | | | 171442334 | 171442334 | 23752920 | 000 | 147689414 | 25915715 |
| 391-H-079R | GOVERNMENT OF PAKISTAN | G | 092072$ | 3238745$ | 3238745$ | 3238745 | | $ 000$ | 67430 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 122874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 24336 | 24336 | | | | 24336 |
| | LESS RESCHEDULED UNDER R LOAN | | | 24336 | 24336 | | | | |
| | NET TOTAL | | | 3238745 | 3238745 | 3238745 | 000 | 000 | 91766 |
| 391-H-080 | GOVERNMENT OF PAKISTAN | G | 033164$ | 991958076 1$ | 991958076 1$ | 411856107 | | $ 950772465 4$ | 730312972 |
| | GENERAL COMMODITIES | | 071364 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 073174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 109917022 8 | 109917022 8 | | | | 109917022 8 |
| | LESS RESCHEDULED UNDER R LOAN | | | 234419181 7 | 234419181 7 | | | | |
| | NET TOTAL | | | 867455917 2 | 867455917 2 | 411856107 | 000 | 826270306 5 | 182948320 0 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-080R | GOVERNMENT OF PAKISTAN G | 092072$ | 149675567$ | 149675567$ | 000 | | $ 149675567$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | 073174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5427844 | 5427844 | | | | 5427844 |
| | LESS RESCHEDULED UNDER R LOAN | | 155103411 | 155103411 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 5427844 |
| 391-H-081 | GOVERNMENT OF PAKISTAN G | 042264$ | 380000000$ | 380000000$ | 000 | | $ 380000000$ | 324736 |
| | KARNAFULI THIRD UNIT | 090464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 011578 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 8204904 | 8204904 | | | | 8204904 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 380000000 | 380000000 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 8204904 | 8204904 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 8529640 |
| 391-H-081A<br>391H081 | GOVERNMENT OF PAKISTAN G | 062267$ | 104956041$ | 104956041$ | 000 | | $ 104956041$ | 000 |
| | KARNAFULI THIRD UNIT | 120167 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 100881 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 890298 | 890298 | | | | 890298 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 104956041 | 104956041 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 890298 | 890298 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 890298 |
| 391-H-081R | GOVERNMENT OF PAKISTAN G | 092072$ | 5349560$ | 5349560$ | 000 | | $ 5349560$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 071574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 110409 | 110409 | | | | 110409 |
| | LESS RESCHEDULED UNDER R LOAN | | 5459969 | 5459969 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 110409 |
| 391-H-082 | GOVERNMENT OF PAKISTAN G | 042264$ | 816647405$ | 816647405$ | 000 | | $ 816647405$ | 15021963 |
| | SIDDHIRGANJ THERMAL PLANT | 082864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 042176 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 18283978 | 18283978 | | | | 18283978 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 816647405 | 816647405 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 18283978 | 18283978 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 33305941 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-082R | GOVERNMENT OF PAKISTAN | G | 092072$ | 12162448$ | 12162448$ | 000 | | $ 12162448$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 102174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 289028 | 289028 | | | | 289028 |
| | LESS RESCHEDULED UNDER R LOAN | | | 12451476 | 12451476 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 289028 |
| 391-H-083 | GOVERNMENT OF PAKISTAN | G | 042264$ | 1604554819$ | 1604554819$ | 243749639 | | $ 1360805180$ | 228987432 |
| | LYALLPUR THERMAL GEN FACIL | | 071064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 031775 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 36291714 | 36291714 | | | | 36291714 |
| | LESS RESCHEDULED UNDER R LOAN | | | 36291714 | 36291714 | | | | |
| | NET TOTAL | | | 1604554819 | 1604554819 | 243749639 | 000 | 1360805180 | 265279146 |
| 391-H-083R | GOVERNMENT OF PAKISTAN | G | 092072$ | 24238012$ | 24238012$ | 24238012 | | $ 000$ | 668792 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 091774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 182127 | 182127 | | | | 182127 |
| | LESS RESCHEDULED UNDER R LOAN | | | 182127 | 182127 | | | | |
| | NET TOTAL | | | 24238012 | 24238012 | 24238012 | 000 | 000 | 870919 |
| 391-H-084 | GOVERNMENT OF PAKISTAN | G | 042264$ | 9872395538$ | 9872395538$ | 20613173 | | $ 9666263655$ | 47589235 |
| | MALARIA ERADICATION PROGRAM | | 022565 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 060975 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 54813099 | 54813099 | | | | 54813099 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 5990576 00 | 5990576 00 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 93657873 | 93657873 | | | | |
| | NET TOTAL | | | 349337164 | 349337164 | 20613173 | 000 | 328723991 | 102402334 |
| 391-H-084R | GOVERNMENT OF PAKISTAN | G | 092072$ | 18650095$ | 18650095$ | 000 | | $ 18650095$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 120974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 501484 | 501484 | | | | 501484 |
| | LESS RESCHEDULED UNDER R LOAN | | | 19151579 | 19151579 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 501484 |
| 391-H-085 | GOVERNMENT OF PAKISTAN | G | 052864$ | 7447059 27$ | 7447059 27$ | 93323883 | | $ 6513820 44$ | 90983247 |
| | PAKISTAN WESTERN RAILWAY I | | 042365 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 042076 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 16878583 | 16878583 | | | | 16878583 |
| | LESS RESCHEDULED UNDER R LOAN | | | 16878583 | 16878583 | | | | |
| | NET TOTAL | | | 744705927 | 744705927 | 93323883 | 000 | 651382044 | 107861830 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-085R | GOVERNMENT OF PAKISTAN G | 092072 | $ 11282818 | $ 11282818 | 11282818 | | $ 000 | $ 204543 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | 102074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 84781 | 84781 | | | | 84781 |
| | LESS RESCHEDULED UNDER R LOAN | | 84781 | 84781 | | | | |
| | NET TOTAL | | 11282818 | 11282818 | 11282818 | 000 | 000 | 289324 |
| 391-H-086 | GOVERNMENT OF PAKISTAN G | 052864 | $ 437854672 | $ 437854672 | 65865784 | | $ 371988888 | $ 61280353 |
| | TWO STEP LOAN | | | | | | | |
| | EXPANSION OF ELEC DIST SYSTEM | 101664 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 051075 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 11561647 | 11561647 | | | | 11561647 |
| | LESS RESCHEDULED UNDER R LOAN | | 11561647 | 11561647 | | | | |
| | NET TOTAL | | 437854672 | 437854672 | 65865784 | 000 | 371988888 | 72842000 |
| 391-H-086R | GOVERNMENT OF PAKISTAN G | 092072 | $ 8271579 | $ 8271579 | 8271579 | | $ 000 | $ 224354 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 3.500% 18 MOS/ 2.000% 2 YR 6 MO | 111074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 62152 | 62152 | | | | 62152 |
| | LESS RESCHEDULED UNDER R LOAN | | 62152 | 62152 | | | | |
| | NET TOTAL | | 8271579 | 8271579 | 8271579 | 000 | 000 | 286506 |
| 391-H-087 | GOVERNMENT OF PAKISTAN G | 052964 | $ 1118486148 | $ 1118486148 | 82419971 | | $ 1036066177 | $ 94138852 |
| | IRRIGATION PROJECT CHAJ DOAB | 123066 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 032578 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 22931615 | 22931615 | | | | 22931615 |
| | LESS RESCHEDULED UNDER R LOAN | | 22931615 | 22931615 | | | | |
| | NET TOTAL | | 1118486148 | 1118486148 | 82419971 | 000 | 1036066177 | 117070467 |
| 391-H-087R | GOVERNMENT OF PAKISTAN G | 092072 | $ 15102652 | $ 15102652 | 15102652 | | $ 000 | $ 229159 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 092574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 113482 | 113482 | | | | 113482 |
| | LESS RESCHEDULED UNDER R LOAN | | 113482 | 113482 | | | | |
| | NET TOTAL | | 15102652 | 15102652 | 15102652 | 000 | 000 | 342641 |
| 391-H-088 | GOVERNMENT OF PAKISTAN G | 061564 | $ 592763018 | $ 592763018 | 74282940 | | $ 518480078 | $ 75744524 |
| | MACHINERY POOL ORG II | 120964 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 062376 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 15652035 | 15652035 | | | | 15652035 |
| | LESS RESCHEDULED UNDER R LOAN | | 15652035 | 15652035 | | | | |
| | NET TOTAL | | 592763018 | 592763018 | 74282940 | 000 | 518480078 | 91396559 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-088R | GOVERNMENT OF PAKISTAN | G | 092072$ | 11197976$ | 11197976$ | 11197976 | | $ 000$ | 198290 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 122374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 84141 | 84141 | | | | 84141 |
| | LESS RESCHEDULED UNDER R LOAN | | | 84141 | 84141 | | | | |
| | NET TOTAL | | | 11197976 | 11197976 | 11197976 | 000 | 000 | 282431 |
| 391-H-089 | GOVERNMENT OF PAKISTAN | G | 061564$ | 818428371$ | 818428371$ | 000 | | $ 818428371$ | 23805403 |
| | PAKISTAN EASTERN RAILWAY I | | 041665 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 100575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 18495375 | 18495375 | | | | 18495375 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 818428371 | 818428371 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 18495375 | 18495375 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 42300778 |
| 391-H-089R | GOVERNMENT OF PAKISTAN | G | 092072$ | 12345653$ | 12345653$ | 000 | | $ 12345653$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 100574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 293382 | 293382 | | | | 293382 |
| | LESS RESCHEDULED UNDER R LOAN | | | 12639035 | 12639035 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 293382 |
| 391-H-090 | GOVERNMENT OF PAKISTAN | G | 062464$ | 1222001930$ | 1222001930$ | 169305420 | | $ 1052696510$ | 147363611 |
| | WPWAPDA POWER DISTRIBUTION | | 123064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 122075 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 32334951 | 32334951 | | | | 32334951 |
| | LESS RESCHEDULED UNDER R LOAN | | | 32334951 | 32334951 | | | | |
| | NET TOTAL | | | 1222001930 | 1222001930 | 169305420 | 000 | 1052696510 | 179698562 |
| 391-H-090R | GOVERNMENT OF PAKISTAN | G | 092072$ | 23152753$ | 23152753$ | 23152753 | | $ 000$ | 479607 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | | 122074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 173972 | 173972 | | | | 173972 |
| | LESS RESCHEDULED UNDER R LOAN | | | 173972 | 173972 | | | | |
| | NET TOTAL | | | 23152753 | 23152753 | 23152753 | 000 | 000 | 653579 |
| 391-H-091 | GOVERNMENT OF PAKISTAN | G | 062564$ | 227813134$ | 227813134$ | 000 | | $ 227813134$ | 497417 |
| | EP- TWO TRANSMISSION LINES | | 091764 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 010879 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4787892 | 4787892 | | | | 4787892 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 227813134 | 227813134 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 4787892 | 4787892 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 5285309 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-091R | GOVERNMENT OF PAKISTAN G | 092072$ | 3078118$ | 3078118$ | 000 | | $ 3078118$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 070874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 63529 | 63529 | | | | 63529 |
| | LESS RESCHEDULED UNDER R LOAN | | 3141647 | 3141647 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 63529 |
| 391-H-092 | GOVERNMENT OF PAKISTAN G | 062764$ | 10468414 68$ | 10468414 68$ | 000 | | $ 10468414 68$ | 9491239 |
| | DACCA-ARICHA ROAD | 011165 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 062275 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 27220355 | 27220355 | | | | 27220355 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 10468414 68 | 10468414 68 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 27220355 | 27220355 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 36711594 |
| 391-H-092R | GOVERNMENT OF PAKISTAN G | 092072$ | 19354324$ | 19354324$ | 000 | | $ 19354324$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 MO | 122274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 520421 | 520421 | | | | 520421 |
| | LESS RESCHEDULED UNDER R LOAN | | 19874745 | 19874745 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 520421 |
| 391-H-094 | GOVERNMENT OF PAKISTAN G | 062964$ | 241377815$ | 241377815$ | 000 | | $ 241377815$ | 671432 |
| | CHITTAGONG PORT | 101464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 012776 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5233408 | 5233408 | | | | 5233408 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 241377815 | 241377815 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 5233408 | 5233408 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 5904840 |
| 391-H-094R | GOVERNMENT OF PAKISTAN G | 092072$ | 3488456$ | 3488456$ | 000 | | $ 3488456$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | .750% 18 MOS/ .750% 2 YR 6 MO | 072774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 71999 | 71999 | | | | 71999 |
| | LESS RESCHEDULED UNDER R LOAN | | 3560455 | 3560455 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 71999 |
| 391-H-096 | GOVERNMENT OF PAKISTAN G | 093064$ | 137672197 52$ | 137672197 52$ | 740093663 | | $ 130271260 89$ | 101551365 8 |
| | IRON & STEEL COMMODITY LOAN | 122164 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 011475 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1454414052 | 1454414052 | | | | 1454414052 |
| | LESS RESCHEDULED UNDER R LOAN | | 3015751298 | 3015751298 | | | | |
| | NET TOTAL | | 12205882506 | 12205882506 | 740093663 | 000 | 11465788843 | 2469927710 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-096R | GOVERNMENT OF PAKISTAN | G | 092072$ | 207750622$ | 207750622$ | 000 | | $ 207750622$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | .750% 18 MOS/ 2.000% 2 YR 6 | MO | 071474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 6451847 | 6451847 | | | | 6451847 |
| | LESS RESCHEDULED UNDER R LOAN | | | 214202469 | 214202469 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 6451847 |
| 391-H-102 | GOVERNMENT OF PAKISTAN | G | 061465$ | 700466005$ | 700466005$ | 73245151 | | $ 627220854$ | 103162600 |
| | MANGLA DAM TRANSMISSION LINES | | 011966 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 | MO | 120676 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 24739395 | 24739395 | | | | 24739395 |
| | LESS RESCHEDULED UNDER R LOAN | | | 24739395 | 24739395 | | | | |
| | NET TOTAL | | | 700466005 | 700466005 | 73245151 | 000 | 627220854 | 127901995 |
| 391-H-102R | GOVERNMENT OF PAKISTAN | G | 092072$ | 17717222$ | 17717222$ | 17717222 | | $ 000$ | 345589 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 | MO | 120674 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 177615 | 177615 | | | | 177615 |
| | LESS RESCHEDULED UNDER R LOAN | | | 177615 | 177615 | | | | |
| | NET TOTAL | | | 17717222 | 17717222 | 17717222 | 000 | 000 | 523204 |
| 391-H-103 | GOVERNMENT OF PAKISTAN | G | 061065$ | 553294644$ | 553294644$ | 3842970 | | $ 514864944$ | 6976150 |
| | LAHORE-MULTAN ROAD | | 050466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 | MO | 012478 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 1669593 | 1669593 | | | | 1669593 |
| | LESS RESCHEDULED UNDER R LOAN | | | 1669593 | 1669593 | | | | |
| | NET TOTAL | | | 55329464 | 553294644 | 3842970 | 000 | 51486494 | 8645743 |
| 391-H-103R | GOVERNMENT OF PAKISTAN | G | 092072$ | 1114915$ | 1114915$ | 1114915 | | $ 000$ | 23761 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 | MO | 072474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 11177 | 11177 | | | | 11177 |
| | LESS RESCHEDULED UNDER R LOAN | | | 11177 | 11177 | | | | |
| | NET TOTAL | | | 1114915 | 1114915 | 1114915 | 000 | 000 | 34938 |
| 391-H-104 | GOVERNMENT OF PAKISTAN | G | 061465$ | 263733154$ | 263733154$ | 27522706 | | $ 236210448$ | 40972024 |
| | SUIGAS TRANSMISSION (4TH) | | 022166 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 | MO | 091376 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 7958279 | 7958279 | | | | 7958279 |
| | LESS RESCHEDULED UNDER R LOAN | | | 7958279 | 7958279 | | | | |
| | NET TOTAL | | | 263733154 | 263733154 | 27522706 | 000 | 236210448 | 48930303 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-104R | GOVERNMENT OF PAKISTAN G | 092072$ | 5314354$ | 5314354$ | 5314354 | | $ 000$ | 109648 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 091374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 53277 | 53277 | | | | 53277 |
| | LESS RESCHEDULED UNDER R LOAN | | 53277 | 53277 | | | | |
| | NET TOTAL | | 5314354 | 5314354 | 5314354 | 000 | 000 | 162925 |
| 391-H-106 | GOVERNMENT OF PAKISTAN G | 061465$ | 479928685$ | 479928685$ | 44239033 | | $ 435689652$ | 73511879 |
| | PWR LOCOMOTIVES | 012266 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 031377 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 14482085 | 14482085 | | | | 14482085 |
| | LESS RESCHEDULED UNDER R LOAN | | 14482085 | 14482085 | | | | |
| | NET TOTAL | | 479928685 | 479928685 | 44239033 | 000 | 435689652 | 87993964 |
| 391-H-106R | GOVERNMENT OF PAKISTAN G | 092072$ | 9670801$ | 9670801$ | 9670801 | | $ 000$ | 199395 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 091374 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 96950 | 96950 | | | | 96950 |
| | LESS RESCHEDULED UNDER R LOAN | | 96950 | 96950 | | | | |
| | NET TOTAL | | 9670801 | 9670801 | 9670801 | 000 | 000 | 296345 |
| 391-H-107 | GOVERNMENT OF PAKISTAN G | 060660$ | 593182977$ | 593182977$ | 54678627 | | $ 538504350$ | 81603771 |
| | GEN INVESTGATION & CONSULTING | 062766 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 032077 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 17899585 | 17899585 | | | | 17899585 |
| | LESS RESCHEDULED UNDER R LOAN | | 17899585 | 17899585 | | | | |
| | NET TOTAL | | 593182977 | 593182977 | 54678627 | 000 | 538504350 | 99503356 |
| 391-H-107R | GOVERNMENT OF PAKISTAN G | 092072$ | 11952927$ | 11952927$ | 11952927 | | $ 000$ | 244762 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 092074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 119829 | 119829 | | | | 119829 |
| | LESS RESCHEDULED UNDER R LOAN | | 119829 | 119829 | | | | |
| | NET TOTAL | | 11952927 | 11952927 | 11952927 | 000 | 000 | 364591 |
| 391-H-115 | GOVERNMENT OF PAKISTAN G | 032866$ | 490554003$ | 490554003$ | 241820493 | | $ 466371951$ | 421557639 |
| | PROGRAM LOAN-COMMODITY IMPORTS | 050466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 080576 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 509247559 | 509247559 | | | | 509247559 |
| | LESS RESCHEDULED UNDER R LOAN | | 787919852 | 787919852 | | | | |
| | NET TOTAL | | 4626867710 | 4626867710 | 241820493 | 000 | 4385047217 | 930805198 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-115R | GOVERNMENT OF PAKISTAN | G | 092072$ | 99034290$ | 99034290$ | 000 | | $ 99034290$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 2.500% 2 YR 6 MO | | 080574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 2849710 | 2849710 | | | | 2849710 |
| | LESS RESCHEDULED UNDER R LOAN | | | 101884000 | 101884000 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 2849710 |
| 391-H-117 | GOVERNMENT OF PAKISTAN | G | 062366$ | 699408840 7$ | 699408840 7$ | 334771149 | | $ 665931725 8$ | 568461189 |
| | PROGRAM LOAN-COMMODITY IMPORTS | | 081766 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 111576 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 761512428 | 761512428 | | | | 761512428 |
| | LESS RESCHEDULED UNDER R LOAN | | | 115724839 9 | 115724839 9 | | | | |
| | NET TOTAL | | | 659835243 6 | 659835243 6 | 334771149 | 000 | 626358128 7 | 1329973617 |
| 391-H-117R | GOVERNMENT OF PAKISTAN | G | 092072$ | 176610567$ | 176610567$ | 000 | | $ 176610567$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | | 111574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4760704 | 4760704 | | | | 4760704 |
| | LESS RESCHEDULED UNDER R LOAN | | | 181371271 | 181371271 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 4760704 |
| 391-H-121 | GOVERNMENT OF PAKISTAN | G | 021767$ | 698655251 8$ | 698655251 8$ | 334877408 | | $ 665167511 0$ | 532098742 |
| | COMMODITY IMPORTS | | 030967 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 082877 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 627144512 | 627144512 | | | | 627144512 |
| | LESS RESCHEDULED UNDER R LOAN | | | 861560994 | 861560994 | | | | |
| | NET TOTAL | | | 675213603 6 | 675213603 6 | 334877408 | 000 | 641725862 8 | 1159243254 |
| 391-H-121R | GOVERNMENT OF PAKISTAN | G | 092072$ | 140818741$ | 140818741$ | 000 | | $ 140818741$ | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | | 082874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3876037 | 3876037 | | | | 3876037 |
| | LESS RESCHEDULED UNDER R LOAN | | | 144694778 | 144694778 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 3876037 |
| 391-H-124 | GOVERNMENT OF PAKISTAN | G | 062167$ | 105407928$ | 105407928$ | 000 | | $ 105407928$ | 1598480 |
| | WAPDA CONSULTANTS | | 020868 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 062778 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 3278108 | 3278108 | | | | 3278108 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 105407928 | 105407928 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 3278108 | 3278108 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 4876588 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-124R | GOVERNMENT OF PAKISTAN G | 092072 | $ 2222199 | $ 2222199 | 000 | | $ 2222199 | $ 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 122774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 61168 | 61168 | | | | 61168 |
| | LESS RESCHEDULED UNDER R LOAN | | 2283367 | 2283367 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 61168 |
| 391-H-126 | GOVERNMENT OF PAKISTAN G | 062267 | $ 327786974 | $ 327786974 | 15112049 | | $ 312674925 | $ 31519336 |
| | MANGIA TRANSMISSION II | 020968 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 012779 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 9502554 | 9502554 | | | | 9502554 |
| | LESS RESCHEDULED UNDER R LOAN | | 9502554 | 9502554 | | | | |
| | NET TOTAL | | 327786974 | 327786974 | 15112049 | 000 | 312674925 | 41021890 |
| 391-H-126R | GOVERNMENT OF PAKISTAN G | 092072 | $ 6203997 | $ 6203997 | 6203997 | | $ 000 | $ 131337 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 072774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 62195 | 62195 | | | | 62195 |
| | LESS RESCHEDULED UNDER R LOAN | | 62195 | 62195 | | | | |
| | NET TOTAL | | 6203997 | 6203997 | 6203997 | 000 | 000 | 193532 |
| 391-H-127 | GOVERNMENT OF PAKISTAN G | 062867 | $ 23709147771 | $ 23709147771 | 110894507 | | $ 22600202664 | $ 164790212 |
| | COMMODITY IMPORTS | 102067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 083078 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 178264767 | 178264767 | | | | 178264767 |
| | LESS RESCHEDULED UNDER R LOAN | | 204462504 | 204462504 | | | | |
| | NET TOTAL | | 2344717034 | 2344717034 | 110894507 | 000 | 2233822527 | 343054979 |
| 391-H-127R | GOVERNMENT OF PAKISTAN G | 092072 | $ 4779108 0 | $ 4779108 0 | 000 | | $ 4779108 0 | $ 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 082874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1315450 | 1315450 | | | | 1315450 |
| | LESS RESCHEDULED UNDER R LOAN | | 49106530 | 49106530 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 1315450 |
| 391-H-128 | GOVERNMENT OF PAKISTAN G | 062667 | $ 3334965240 | $ 3334965240 | 3538671 | | $ 3299578530 | $ 10460565 |
| | MALARIA ERADICATION | 102067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 061878 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 15786049 | 15786049 | | | | 15786049 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 2566940 49 | 2566940 49 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 17490528 | 17490528 | | | | |
| | NET TOTAL | | 750979 96 | 750979 96 | 3538671 | 000 | 715593 25 | 262466 14 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-128R | GOVERNMENT OF PAKISTAN | G | 092072 | $ 84212078 | $ 84212078 | 000 | | $ 84212078 | 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | | 121874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 2317 93 | 2317 93 | | | | 2317 93 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8653000 | 8653000 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 2317 93 |
| 391-H-129 | GOVERNMENT OF PAKISTAN | G | 062967 | $ 1509466152 | $ 1509466152 | 33499626 | | $ 1475966526 | 111261251 |
| | PAKISTAN W.RWY. DIESEL LOCOMO. | | 012568 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 061780 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 51839473 | 51839473 | | | | 51839473 |
| | LESS RESCHEDULED UNDER R LOAN | | | 51839473 | 51839473 | | | | |
| | NET TOTAL | | | 1509466152 | 1509466152 | 33499626 | 000 | 1475966526 | 163100724 |
| 391-H-129R | GOVERNMENT OF PAKISTAN | G | 092072 | $ 36707075 | $ 36707075 | 36707075 | | $ 000 | $ 715758 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | | 121774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 367988 | 367988 | | | | 367988 |
| | LESS RESCHEDULED UNDER R LOAN | | | 367988 | 367988 | | | | |
| | NET TOTAL | | | 36707075 | 36707075 | 36707075 | 000 | 000 | 1083746 |
| 391-H-131 | GOVERNMENT OF PAKISTAN | G | 030168 | $ 113281292 91 | $ 113281292 91 | 529694930 | | $ 107984343 61 | $ 942274791 |
| | COMMODITIES IMPORT | | 032668 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 071778 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 1713280504 | 1713280504 | | | | 1713280504 |
| | LESS RESCHEDULED UNDER R LOAN | | | 18384157 20 | 18384157 20 | | | | |
| | NET TOTAL | | | 11202994075 | 11202994075 | 529694930 | 000 | 10673299145 | 2655555295 |
| 391-H-131R | GOVERNMENT OF PAKISTAN | G | 092072 | $ 460136780 | $ 460136780 | 000 | | $ 460136780 | $ 000 |
| | RESCHEDULED LOAN | | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | | 071774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 25353537 | 25353537 | | | | 25353537 |
| | LESS RESCHEDULED UNDER R LOAN | | | 485490317 | 485490317 | | | | |
| | NET TOTAL | | | 000 | 000 | 000 | 000 | 000 | 25353537 |
| 391-H-135 | GOVERNMENT OF PAKISTAN | G | 060768 | $ 5346324 66 | $ 5346324 66 | 91579 06 | | $ 5254745 60 | $ 24061606 |
| | MALARIA ERADICATION | | 062968 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 032879 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 50741127 | 50741127 | | | | 50741127 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | | 3308713 00 | 3308713 00 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 50741127 | 50741127 | | | | |
| | NET TOTAL | | | 2037611 66 | 2037611 66 | 91579 06 | 000 | 1946032 60 | 74802733 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-135R | GOVERNMENT OF PAKISTAN G | 092072$ | 21656506$ | 21656506$ | 000 | | $ 21656506$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 092874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1193274 | 1193274 | | | | 1193274 |
| | LESS RESCHEDULED UNDER R LOAN | | 22849780 | 22849780 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 1193274 |
| 391-H-136 | GOVERNMENT OF PAKISTAN G | 060768$ | 93964644$ | 93964644$ | 000 | | $ 93964644$ | 2400677 |
| | PUBLIC HEALTH ENGINEERING | 062968 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 010879 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 5703974 | 5703974 | | | | 5703974 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 93964644 | 93964644 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 5703974 | 5703974 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 8104651 |
| 391-H-136R | GOVERNMENT OF PAKISTAN G | 092072$ | 3815286$ | 3815286$ | 000 | | $ 3815286$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 070874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 210223 | 210223 | | | | 210223 |
| | LESS RESCHEDULED UNDER R LOAN | | 4025509 | 4025509 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 210223 |
| 391-H-139 | GOVERNMENT OF PAKISTAN G | 062668$ | 2672808$ | 2672808$ | 000 | | $ 2672808$ | 30068 |
| | E.P. SEED POTATO MULTI & STOR | 081068 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 022080 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 129488 | 129488 | | | | 129488 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 2672808 | 2672808 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 129488 | 129488 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 159556 |
| 391-H-139R | GOVERNMENT OF PAKISTAN G | 092072$ | 86613$ | 86613$ | 000 | | $ 86613$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 082074 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 4773 | 4773 | | | | 4773 |
| | LESS RESCHEDULED UNDER R LOAN | | 91386 | 91386 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 4773 |
| 391-H-140 | GOVERNMENT OF PAKISTAN G | 120568$ | 6574656230$ | 6574656230$ | 212819236 | | $ 6361836994$ | 468647970 |
| | COMMODITIES IMPORT | 031169 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 090879 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1000653486 | 1000653486 | | | | 1000653486 |
| | LESS RESCHEDULED UNDER R LOAN | | 1000653486 | 1000653486 | | | | |
| | NET TOTAL | | 6574656230 | 6574656230 | 212819236 | 000 | 6361836994 | 1469301456 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-140R | GOVERNMENT OF PAKISTAN G | 092072 | $ 270658079 | $ 270658079 | 000 | | $ 270658079 | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 090874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 14913261 | 14913261 | | | | 14913261 |
| | LESS RESCHEDULED UNDER R LOAN | | 285571340 | 285571340 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 14913261 |
| 391-H-141A | GOVERNMENT OF PAKISTAN G | 031472 | $ 175000000 | $ 175000000 | 000 | | $ 175000000 | 26426759 |
| | INDUS BASIN DEVELOPMENT FUND | 033072 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 042082 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3517500 | 3517500 | | | | 3517500 |
| | LESS RESCHEDULED UNDER R LOAN | | 3517500 | 3517500 | | | | |
| | NET TOTAL | | 175000000 | 175000000 | 000 | 000 | 175000000 | 29944259 |
| 391-H-141B | GOVERNMENT OF PAKISTAN G | 022673 | $ 429057100 | $ 429057100 | 000 | | $ 429057100 | 64675574 |
| | INDUS BASIN DEVELOPMENT FUNE | 022873 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 051083 | | | | | | |
| 391-H-142 | GOVERNMENT OF PAKISTAN G | 062769 | $ 173181583 | $ 173181583 | 2064152 | | $ 171117431 | 4600504 |
| | CONSULTING SERVICES | 080569 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 061580 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 16615039 | 16615039 | | | | 16615039 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 72117078 | 72117078 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 16615039 | 16615039 | | | | |
| | NET TOTAL | | 101064505 | 101064505 | 2064152 | 000 | 99000353 | 21215543 |
| 391-H-142R | GOVERNMENT OF PAKISTAN G | 092072 | $ 5587211 | $ 5587211 | 000 | | $ 5587211 | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 121574 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 307855 | 307855 | | | | 307855 |
| | LESS RESCHEDULED UNDER R LOAN | | 5895066 | 5895066 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 307855 |
| 391-H-143 | GOVERNMENT OF PAKISTAN G | 062769 | $ 13623707 | $ 13623707 | 000 | | $ 13623707 | 174 |
| | GROUND WATER SURVEY | 100269 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 091980 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 627828 | 627828 | | | | 627828 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 13623707 | 13623707 | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 627828 | 627828 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 628002 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-143R | GOVERNMENT OF PAKISTAN G | 092072$ | 353991$ | 353991$ | 000 | | $ 353991$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 091974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 19505 | 19505 | | | | 19505 |
| | LESS RESCHEDULED UNDER R LOAN | | 373496 | 373496 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 19505 |
| 391-H-144 | GOVERNMENT OF PAKISTAN G | 063069$ | 1994156460$ | 1994156460$ | 40735167 | | $ 1953421293$ | 113353588 |
| | COMMODITIES IMPORT | 111969 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 041780 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 291017341 | 291017341 | | | | 291017341 |
| | LESS RESCHEDULED UNDER R LOAN | | 291017341 | 291017341 | | | | |
| | NET TOTAL | | 1994156460 | 1994156460 | 40735167 | 000 | 1953421293 | 404370929 |
| 391-H-144R | GOVERNMENT OF PAKISTAN G | 092072$ | 71460710$ | 71460710$ | 000 | | $ 71460710$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 101774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3937485 | 3937485 | | | | 3937485 |
| | LESS RESCHEDULED UNDER R LOAN | | 75398195 | 75398195 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 3937485 |
| 391-H-148 | GOVERNMENT OF PAKISTAN G | 040670$ | 9856352735$ | 9856352735$ | 99924129 | | $ 9756428606$ | 406466388 |
| | COMMODITIES IMPORT | 041370 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 101980 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1418591737 | 1418591737 | | | | 1418591737 |
| | LESS RESCHEDULED UNDER R LOAN | | 1418591737 | 1418591737 | | | | |
| | NET TOTAL | | 9856352735 | 9856352735 | 99924129 | 000 | 9756428606 | 1825058125 |
| 391-H-148R | GOVERNMENT OF PAKISTAN G | 092072$ | 332221090$ | 332221090$ | 000 | | $ 332221090$ | 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 101974 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 18305382 | 18305382 | | | | 18305382 |
| | LESS RESCHEDULED UNDER R LOAN | | 350526472 | 350526472 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 18305382 |
| 391-H-152 | GOVERNMENT OF PAKISTAN G | 062972$ | 5984948132$ | 5984948132$ | 000 | | $ 5984948132$ | 331479395 |
| | COMMODITY ASSISTANCE | 092572 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 110382 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 530079354 | 530079354 | | | | 530079354 |
| | LESS RESCHEDULED UNDER R LOAN | | 530079354 | 530079354 | | | | |
| | NET TOTAL | | 5984948132 | 5984948132 | 000 | 000 | 5984948132 | 861558749 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-H-153 | GOVERNMENT OF PAKISTAN G | 022373 | $ 399905421 7 | $ 399905421 7 | 000 | | $ 399905421 7 | $ 169297701 |
| | COMMODITY ASSISTANCE | 022873 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 052283 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 331423898 | 331423898 | | | | 331423898 |
| | LESS RESCHEDULED UNDER R LOAN | | 331423898 | 331423898 | | | | |
| | NET TOTAL | | 399905421 7 | 399905421 7 | 000 | 000 | 399905421 7 | 500721599 |
| 391-H-154 | GOVERNMENT OF PAKISTAN G | 022373 | $ 2000000000 | $ 2000000000 | 000 | | $ 2000000000 | $ 80000000 |
| | COMMODITY ASSISTANCE | 022873 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 052183 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 206924464 | 206924464 | | | | 206924464 |
| | LESS RESCHEDULED UNDER R LOAN | | 206924464 | 206924464 | | | | |
| | NET TOTAL | | 2000000000 | 2000000000 | 000 | 000 | 2000000000 | 286924464 |
| 391-H-158R | GOVERNMENT OF PAKISTAN G | 092072 | $ 449698 | $ 449698 | 000 | | $ 449698 | $ 000 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 1.000% 18 MOS/ 1.000% 2 YR 6 MO | 100874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 12376 | 12376 | | | | 12376 |
| | LESS RESCHEDULED UNDER R LOAN | | 462074 | 462074 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 12376 |
| 391-H-159R | GOVERNMENT OF PAKISTAN G | 092072 | $ 3517500 | $ 3517500 | 3517500 | | $ 000 | $ 214602 |
| | RESCHEDULED LOAN | 092072 | | | | | | |
| | 2.000% 18 MOS/ 2.000% 2 YR 6 MO | 102074 | | | | | | |
| 391-H-168R | GOVERNMENT OF PAKISTAN G | 030476 | $ 2178107847 | $ 2178107847 | 000 | | $ 2178107847 | $ 000 |
| | FY74 RESCH OF ANNEX B LOANS | 030476 | | | | | | |
| | 1.700% 0 MOS/ 1.700% 4 YR 0 MO | 123175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 111943959 | 111943959 | | | | 111943959 |
| | LESS RESCHEDULED UNDER R LOAN | | 2290051806 | 2290051806 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 111943959 |
| 391-H-169R | GOVERNMENT OF PAKISTAN G | 030476 | $ 128125572 | $ 128125572 | 128529475 | | $ 403903 | $ 6192942 |
| | FY74 RESCH NON ANNEX B LOANS | 030476 | | | | | | |
| | 1.700% 0 MOS/ 1.700% 4 YR 0 MO | 123175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 403903 | 403903 | | | | 403903 |
| | NET TOTAL | | 128529475 | 128529475 | 128529475 | 000 | 000 | 6596845 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 391-H-171R | GOVERNMENT OF PAKISTAN | G | 030476$ | 211589787 31$ | 211589787 31$ | 000 | | $ 211589787 31$ | 188837896 2 |
| | LONG TERM RESCHEDULING | | 030476 | | | | | | |
| | 2.150%120 MOS/ 2.150% 20 YR 0 MO | | 010185 | | | | | | |
| 391-P-141 | GOVERNMENT OF PAKISTAN | G | 050269$ | 1200000000$ | 1200000000$ | 49758664 | | $ 1150241336$ | 263454029 |
| | INDUS BASIN DEVELOPMENT FUND | | 052869 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 063079 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 24120000 | 24120000 | | | | 24120000 |
| | LESS RESCHEDULED UNDER R LOAN | | | 24120000 | 24120000 | | | | |
| | NET TOTAL | | | 1200000000 | 1200000000 | 49758664 | 000 | 1150241336 | 287574029 |
| 391-P-141A | GOVERNMENT OF PAKISTAN | G | 040771$ | 1396000000$ | 1396000000$ | 000 | | $ 1396000000$ | 230477529 |
| | INDUS BASIN PROJECT | | 052771 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 061881 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 28059555 | 28059555 | | | | 28059555 |
| | LESS RESCHEDULED UNDER R LOAN | | | 28059555 | 28059555 | | | | |
| | NET TOTAL | | | 1396000000 | 1396000000 | 000 | 000 | 1396000000 | 258537084 |
| 391-P-141B | GOVERNMENT OF PAKISTAN | G | 031472$ | 502000000$ | 502000000$ | 000 | | $ 502000000$ | 75807045 |
| | INDUS BASIN DEVELOPMENT FUND | | 033072 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 042082 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 10090200 | 10090200 | | | | 10090200 |
| | LESS RESCHEDULED UNDER R LOAN | | | 10090200 | 10090200 | | | | |
| | NET TOTAL | | | 502000000 | 502000000 | 000 | 000 | 502000000 | 85897245 |
| 391-P-141C | GOVERNMENT OF PAKISTAN | G | 081672$ | 556172200$ | 556172200$ | 000 | | $ 556172200$ | 89534076 |
| | INDUS BASIN PROJECT | | 091272 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 101182 | | | | | | |
| 391-P-141D | GOVERNMENT OF PAKISTAN | G | 121272$ | 643827800$ | 643827800$ | 000 | | $ 643827800$ | 97280254 |
| | INDUS BASIN PROJECT | | 011073 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 031583 | | | | | | |
| 391-P-141E | GOVERNMENT OF PAKISTAN | G | 020674$ | 219942900$ | 219942900$ | 000 | | $ 219942900$ | 28221970 |
| | INDUS BASIN PROJECT | | 022574 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 050984 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-P-141F | GOVERNMENT OF PAKISTAN G<br>TARBELA DAM REPAIRS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 083176<br>092276<br>111986 | 711700000$ | 711700000$ | 000 | | $ 711700000$ | 73132303 |
| 391-P-141R | GOVERNMENT OF PAKISTAN G<br>RESCHEDULED LOAN<br>2.000% 18 MOS/ 2.000% 2 YR 6 MO | 092072<br>092072<br>123074 | 24120000$ | 24120000$ | 24120000 | | $ 000$ | 1434541 |
| 391-P-160R | GOVERNMENT OF PAKISTAN G<br>RESCHEDULED LOAN<br>2.000% 18 MOS/ 2.000% 2 YR 6 MO | 092072<br>092072<br>121874 | 28059555$ | 28059555$ | 28059555 | | $ 000$ | 1675696 |
| 391-P-161R | GOVERNMENT OF PAKISTAN G<br>RESCHEDULED LOAN<br>2.000% 18 MOS/ 2.000% 2 YR 6 MO | 092072<br>092072<br>102074 | 10090200$ | 10090200$ | 10090200 | | $ 000$ | 615583 |
| 391-T-156 | GOVERNMENT OF PAKISTAN G<br>AGRICULTURAL RESEARCH LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 040274<br>043074<br>051387 | 620000000$ | 1752150009$ | 000 | | $ 1752150009$ | 4569585 |
| 391-T-164 | GOVERNMENT OF PAKISTAN G<br>FAUJI FERTILIZER PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>040177<br>051589 | 40000000000$ | 35632195113$ | 000 | | $ 35632195113$ | 32477983 |
| 391-T-166 | GOVERNMENT OF PAKISTAN G<br>AGRICULTURAL INPUTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175<br>030976<br>060186 | 8921305604$ | 8921305604$ | 000 | | $ 8921305604$ | 60077322 4 |
| 391-T-172 | GOVERNMENT OF PAKISTAN G<br>ON FARM WATER MANAGEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>102776<br>102687 | 750000000$ | 3937110034$ | 000 | | $ 3937110034$ | 7077710 |
| 391-U-163 | GOVERNMENT OF PAKISTAN G<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>101075<br>092886 | 24000000000$ | 21704538881$ | 000 | | $ 21704538881$ | 12498986 2 |
| 391-U-173 | GOVERNMENT OF PAKISTAN G<br>BASIC HEALTH SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121776<br>040277<br>032788 | 600000000$ | 4500000000$ | 000 | | $ 4500000000$ | 5405890 |

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|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 391-U-173A | GOVERNMENT OF PAKISTAN G<br>BASIC HEALTH SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062079<br>092579<br>000000 | $ 100000000 | $ 000 | 000 | $ 000 | $ 000 | 000 |
| 391-W-165 | GOVERNMENT OF PAKISTAN G<br>TECHNICAL SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 120575<br>040876<br>101887 | $ 113600000 | $ 102733403 | 000 | $ 102733403 | $ 2474165 | |
| 391-X-157 | GOVERNMENT OF PAKISTAN G<br>COMMODITY ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061274<br>082374<br>010985 | $ 2499741038 | $ 2499741038 | 000 | $ 2499741038 | $ 272842921 | |
| | TOTAL | | $ 17033693721 9 | $ 16860867005 9 | $ 8216904539 | 000 | $ 16039176552 0 | $ 26984935573 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 391-A-006<br>DLF6 | GOVERNMENT OF PAKISTAN G<br>WATER SUPPLY &SEWAGE DISPOSAL<br>3.500% 11 MOS/ 3.500% 29 YR 1 MO | 040458<br>063058<br>060160 | $ 3699394469 | $ 3699394469 | 224143349 | $ 1457960979 | $ 177824492 | |
| 391-A-008<br>DLF 15 | PAKISTAN INDUS CRED & INVEST P<br>DEVELOPMENT BANK<br>5.000% 3 MOS/ 5.000% 4 YR 9 MO | 040458<br>120458<br>081559 | $ 4200000000 | $ 4200000000 | 420000000 | $ 000 | $ 31770433 | |
| 391-A-010<br>DLF 20 | GOVERNMENT OF PAKISTAN G<br>RAILWAY I<br>3.500% 5 MOS/ 3.500% 19 YR 7 MO | 060658<br>021859<br>010160 | $ 9019263379 | $ 9019263379 | 901926337 | $ 000 | $ 321125514 | |
| 391-A-011<br>DLF 23 | GOVERNMENT OF PAKISTAN G<br>KARNAFULI MULTIPURPOSE DAM<br>3.500% 6 MOS/ 3.500% 29 YR 6 MO | 102957<br>021859<br>120159 | $ 17941545199 | $ 17941545199 | 1093045287 | $ 7011092329 | $ 918847295 | |
| 391-A-012<br>DLF 25 | WEST PAKISTAN WATER & POWER G<br>SALINITY CONTROL<br>3.500% 4 MOS/ 3.500% 19 YR 8 MO | 080858<br>021859<br>010160 | $ 14963125888 | $ 14963125888 | 1496312588 | $ 000 | $ 530055381 | |
| 391-A-013<br>DLF 29 | WEST PAKISTAN WATER AND POWER G<br>POWER TRANSMISSION LINES<br>3.500% 2 MOS/ 3.500% 24 YR10 MO | 080858<br>021859<br>010160 | $ 11838205869 | $ 11838205869 | 936800106 | $ 2470204809 | $ 524744598 | |

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|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 391-A-015<br>DLF 79 | GOVERNMENT OF PAKISTAN G<br>SECONDARY TRANSMISSION GRID<br>3.500% 12 MOS/ 3.500% 24 YR 0 MO | 052159<br>062959<br>100160 | $ 2168132844 | $ 2168132844 | 1572823772 | | $ 595309072 | $ 930104710 |
| 391-A-016<br>DLF 68 | GOVERNMENT OF PAKISTAN G<br>PORT OF CHITTAGONG<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 061358<br>071059<br>100163 | $ 189075945 | $ 189075945 | 157121341 | | $ 31954604 | $ 65657889 |
| 391-A-017<br>DLF 83 | GOVERNMENT OF PAKISTAN G<br>INLAND WATERWAYS<br>3.500% 12 MOS/ 3.500% 11 YR 0 MO | 061059<br>091259<br>040162 | $ 171999427 | $ 171999427 | 171999427 | | $ 000 | $ 37021895 |
| 391-A-018<br>DLF 86 | GOVERNMENT OF PAKISTAN G<br>KARACHI JET RUNWAYS<br>3.500% 9 MOS/ 3.500% 14 YR 3 MO | 062659<br>110359<br>010161 | $ 304513030 | $ 304513030 | 304513030 | | $ 000 | $ 90142304 |
| 391-A-019<br>DLF 100 | PICIC SECOND P<br>DEVELOPMENT BANK<br>5.500% 6 MOS/ 5.500% 4 YR 6 MO | 081159<br>011560<br>030161 | $ 990327911 | $ 990327911 | 990327911 | | $ 000 | $ 58870941 |
| 391-A-020<br>DLF 105 | GOVERNMENT OF PAKISTAN G<br>RAILWAY II<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 111059<br>011660<br>100761 | $ 2187069539 | $ 2187069539 | 2187069539 | | $ 000 | $ 84076487 5 |
| 391-A-022<br>DLF 74 | SUI GAS TRANSMISSION CO P<br>EXPANSION GAS TREATING PLANT<br>5.750% 18 MOS/ 5.750% 10 YR 6 MO | 032059<br>021960<br>070161 | $ 198763914 | $ 198763914 | 198763914 | | $ 000 | $ 78588798 |
| 391-A-027<br>DLF 127 | GOVERNMENT OF PAKISTAN G<br>INDUS WATER SYSTEM<br>3.500% 12 MOS/ 3.500% 29 YR 0 MO | 051960<br>091960<br>040362 | $ 7000000000 | $ 7000000000 | 2692096111 | | $ 4307903889 | $ 3940383179 |
| 391-A-032A<br>DLF 194 | P I C I C THIRD P<br>DEVELOPMENT BANK<br>5.000% 6 MOS/ 5.000% 6 YR 6 MO | 041860<br>051261<br>010676 | $ 360199282 | $ 360199282 | 360199282 | | $ 000 | $ 37690248 |
| 391-A-033<br>DLF 171 | GOVERNMENT OF PAKISTAN G<br>DREDGER FLEET<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 112960<br>061461<br>080764 | $ 221486618 | $ 221486618 | 221486618 | | $ 000 | $ 58869951 |

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|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 391-A-034 | GOVERNMENT OF PAKISTAN G | 122260 | $ 532211753 | $ 532211753 | 532211753 | | $ 000 | $ 125470290 |
| DLF 177 | QUETTA THERMAL POWER | 061461 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 13 YR 0 MO | 011563 | | | | | | |
| 391-A-035 | GOVERNMENT OF PAKISTAN G | 033061 | $ 649936957 | $ 649936957 | 649936957 | | $ 000 | $ 196890229 |
| DLF 186 | RAILWAY III | 061461 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 14 YR 0 MO | 120162 | | | | | | |
| 391-A-038 | GOVERNMENT OF PAKISTAN G | 112960 | $ 471962090 | $ 471962090 | 471962090 | | $ 000 | $ 229333643 |
| DLF 170 | WAH FACTORIES PROJECT | 042462 | | | | | | |
| | 5.750% 12 MOS/ 5.750% 14 YR 0 MO | 111363 | | | | | | |
| 391-B-002 | GOVERNMENT OF PAKISTAN G | 031655 | $ 2000000000 | $ 2000000000 | 581689400 | | $ 1418310600 | $ 1646693869 |
| FOAX 91-2 | PROJECT ASSISTANCE | 031655 | | | | | | |
| | 4.000% 42 MOS/ 4.000% 36 YR 6 MO | 033159 | | | | | | |
| 391-B-003 | GOVERNMENT OF PAKISTAN G | 052556 | $ 2600000000 | $ 2600000000 | 766977588 | | $ 1833022412 | $ 2074817891 |
| ICAX 91-3 | PROJECT ASSISTANCE | 070356 | | | | | | |
| | 4.000% 42 MOS/ 4.000% 36 YR 6 MO | 020160 | | | | | | |
| 391-B-004 | GOVERNMENT OF PAKISTAN G | 062857 | $ 4200000000 | $ 4200000000 | 1682607924 | | $ 2517392076 | $ 2784593177 |
| ICAX 91-4 | COMM. & PROJ. ASSISTANCE | 062857 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 010162 | | | | | | |
| 391-G-005 | GOVERNMENT OF PAKISTAN G | 010858 | $ 2182090904 | $ 2182090904 | 471697187 | | $ 1710393717 | $ 1514232204 |
| ICAX 91-5 | PROJECT ASSISTANCE | 030658 | | | | | | |
| | 4.000% 50 MOS/ 4.000% 34 YR10 MO | 060163 | | | | | | |
| 391-G-007 | GOVERNMENT OF PAKISTAN G | 011758 | $ 2579662109 | $ 2579662109 | 475506314 | | $ 2104155795 | $ 2713778589 |
| ICAX 91-6 | PROJECT ASSISTANCE | 102858 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 36 YR 0 MO | 080163 | | | | | | |
| 391-G-009 | GOVERNMENT OF PAKISTAN G | 011559 | $ 3470000000 | $ 3470000000 | 587742932 | | $ 2882257068 | $ 2331943229 |
| ICAX 91-7 | PROJECT ASSISTANCE | 021259 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 060164 | | | | | | |
| | TOTAL | | $ 38643585799 | $ 38643585799 | 2014896075 | 000 | $ 18494625042 | $ 22260215624 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-G-023 | GOVERNMENT OF PAKISTAN G | 112359 | 744120000 | 744120000 | 98398971 | | 645721029 | 547012012 |
| ICAX 91-8 | PROJECT ASSISTANCE | 031460 | $ 1556299931 | $ 1556299931 | 11594459 | | $ 65224346 | $ 86812619 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020166 | | | | $ 78811126CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-G-026 | GOVERNMENT OF PAKISTAN G | 060260 | 12099725000 | 12099725000 | 2365281800 | | 9734443200 | 8644880013 |
| ICAX 91-10 | PROJECT ASSISTANCE | 080360$ | 2530612493$ | 2530612493$ | 289359387 | | $ 9832770900$ | 1364373202 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 050165 | | | | $ 1257976016CR | | |
| 391-G-028 | GOVERNMENT OF PAKISTAN G | 031760 | 2767159014 | 2767159014 | 508149136 | | 2259009878 | 1912854467 |
| ICAX 91-9 | PROJECT ASSISTANCE | 011861$ | 5787410019$ | 5787410019$ | 61057583 | | $ 2281828150$ | 300739862 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020166 | | | | $ 2895006210CR | | |
| 391-G-040 | GOVERNMENT OF PAKISTAN G | 081061 | 7988160900 | 7988160900 | 1286505003 | | 6701655897 | 5462880771 |
| ICAX 91-12 | PROJECT ASSISTANCE | 051862$ | 1670694150$ | 1670694150$ | 155026137 | | $ 6769349390$ | 873905244 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 100166 | | | | $ 8387330740CR | | |
| 391-G-047 | GOVERNMENT OF PAKISTAN G | 091462 | 10707200000 | 10707200000 | 1609449515 | | 9097750485 | 7179822165 |
| 91-13 | PROJECT ASSISTANCE | 103162$ | 2239371067$ | 2239371067$ | 191000606 | | $ 9189646695$ | 1138764804 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 040167 | | | | $ 1129405766CR | | |
| 391-G-065A | GOVERNMENT OF PAKISTAN G | 062563 | 16237660000 | 16237660000 | 8561675498 | | 7675984502 | 1585955071 |
| | PROJECT ASSISTANCE | 062763$ | 3396046213$ | 3396046213$ | 1208049204 | | $ 7753519690$ | 252040864 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 111366 | | | | $ 1412645040CR | | |
| 391-G-065B | GOVERNMENT OF PAKISTAN G | 062563 | 16237660000 | 16237660000 | 7675984882 | | 8561675118 | 1501264489 |
| | PROJECT ASSISTANCE | 062763$ | 3396046213$ | 3396046213$ | 1058239060 | | $ 8648156680$ | 234223289 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 041268 | | | | $ 1472991485CR | | |
| 391-G-065C | GOVERNMENT OF PAKISTAN G | 062563 | 6984915012 | 6984915012 | 3174961368 | | 3809953644 | 628768471 |
| | PROJECT ASSISTANCE | 062763$ | 1460869002$ | 1460869002$ | 413668221 | | $ 3848438020$ | 93674196 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 010169 | | | | $ 6623569790CR | | |
| 391-G-112 | PAK INDUS CR AND INV CORP LTD G | 120766 | 3000000000 | 3000000000 | 1285714287 | | 1714285713 | 264362320 |
| | ECONOMIC DEVELOPMENT | 120766$ | 6255099150$ | 6255099150$ | 129870126 | | $ 1731601730$ | 36581276 |
| | .750%117 MOS/ .750% 10 YR 3 MO | 123076 | | | | $ 3224796160CR | | |
| 391-G-120 | GOVERNMENT OF PAKISTAN G | 122866 | 3746779651 8 | 3746779651 8 | 3910070294 | | 3355772622 4 | 7199008022 |
| | ECONOMIC DEVELOPMENT | 022867$ | 7836161183$ | 7836161183$ | 394956591 | | $ 3389869315$ | 915509259 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 030677 | | | | $ 4051535277CR | | |
| 391-G-122 | GOVERNMENT OF PAKISTAN G | 062367 | 1022997560 0 | 1022997560 0 | 819921293 | | 9410054307 | 1745885865 |
| | ECONOMIC DEVELOPMENT | 063067$ | 2139465668$ | 2139465668$ | 82820329 | | $ 9505105360$ | 217781743 |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 020978 | | | | $ 1106134803CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-G-132 | GOVERNMENT OF PAKISTAN G | 040268 | 23069701280 | 23069701280 | 1565100328 | | 21504600952 | 5821703881 |
| | ECONOMIC DEVELOPMENT | 061868$ | 48073741448$ | 48073741448$ | 158090939 | $ | 21721819114$ | 769510819 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 062778 | | | | $ 2477101295CR | | |
| 391-G-133 | GOVERNMENT OF PAKISTAN G | 040268 | 7698661994 | 7698661994 | 525571994 | | 7173090000 | 1934221967 |
| | ECONOMIC DEVELOPMENT | 050668$ | 16057929111$ | 16057929111$ | 53088076 | $ | 7245545451$ | 254822223 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 062778 | | | | $ 828150290CR | | |
| 391-G-137 | GOVERNMENT OF PAKISTAN G | 061168 | 3334800326 | 3334800326 | 149880338 | | 3184919988 | 786767788 |
| | ECONOMIC DEVELOPMENT PROJECTS | 061468$ | 6926838688$ | 6926838688$ | 15139426 | $ | 3217090089$ | 97433979 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 052379 | | | | $ 355835353CR | | |
| 391-G-147 | GOVERNMENT OF PAKISTAN G | 032570 | 6209736282 | 6209736282 | 126828386 | | 6082907896 | 1297173102 |
| | ECONOMIC DEVELOPMENT | 032570$ | 12972545531$ | 12972545531$ | 12810947 | $ | 6144351411$ | 146293583 |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 050180 | | | | $ 670008443CR | | |
| | TOTAL PAKISTANI RUPEES | | 164777271926 | 164777271926 | 33663493093 | 000 | 131113778833 | 46512560404 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 3443225231 2$ | 3443225231 2$ | 4234771091$ | 000$ | 1324381603 7$ | 6802466962 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1695366518 4CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-014 | WARNER-LAMBERT PAKISTAN LTD. P | 123158 | 100000000 | 100000000 | 100000000 | | 000 | 14705912 |
| C-91-1 | PHARM. PROD. FACILITIES | 041759$ | 20905449$ | 20905449$ | 21001733 | | | $ 3142587 |
| | 5.000% 0 MOS/ 5.000% 6 YR 0 MO | 061561 | | | | $ 96284 | | |
| 391-E-021 | ABBOTT LABS. PAKISTAN LTD. P | 100159 | 199964000 | 199964000 | 199964000 | | 000 | 5708123 7 |
| C-91-4 | PHARM. PLANT FACILITIES | 021860$ | 41803372$ | 41803372$ | 41767889 | | | $ 11911487 |
| | 6.000% 12 MOS/ 6.000% 5 YR 0 MO | 011562 | | | | $ 35483CR | | |
| 391-E-024 | PFIZER LABORATORIES, LTD. P | 100159 | 200000000 | 200000000 | 200000000 | | 000 | 40956613 |
| C-91-2 | PHARM. PLANT | 040460$ | 41810898$ | 41810898$ | 41775408 | | | $ 8546664 |
| | 6.000% 0 MOS/ 6.000% 5 YR 0 MO | 111561 | | | | $ 35490CR | | |
| 391-E-025 | LEDERLE LABS. PAKISTAN LTD. P | 111259 | 100000000 | 100000000 | 100000000 | | 000 | 16579954 |
| C-91-3 | WORKING CAPITAL PHARM. PLANT | 071560$ | 20905449$ | 20905449$ | 20887704 | | | $ 3459839 |
| | 6.000% 12 MOS/ 6.000% 5 YR 0 MO | 011561 | | | | $ 17745CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-030 | PAKISTAN FABRICS CO., LTD. P | 011961 | 520000000 | 520000000 | 254968937 | | 265031063 | 231389542 |
| C-91-7 | WORK CAP & JUTE BAGGING PLANT | 030761 | $ 175208079 | $ 175208079 | 53931446 | | $ 267708 14 | $ 48046645 |
| | 6.220% 89 MOS/ 6.220% 9 YR 0 MO | 080168 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 34567600 | 34567600 | | | | 34567600 |
| | | | $ 7182482 | $ 7182482 | | | | $ 7182482 |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 299598663 | 299598663 | | | | |
| | | | $ 30262490 | $ 30262490 | | | | |
| | NET TOTAL | | 254968937 | 254968937 | 254968937 | 000 | 000 | 265957142 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 152128071 | 152128071 | 53931446 | 000 | 000 | 55229127 |
| | | | | | | $ 98196625CR | | |
| 391-E-031 | INTERCONTINENTAL HOTELS CORP P | 090260 | 465398200 | 465398200 | 523809600 | | 58411400 | 216961300 |
| C-91-5 | HOTEL CONSTR. & EQUIP. | 032761 | $ 30892056 | $ 30892056 | 81016203 | | $ 5900141 | $ 41871411 |
| | 6.000% 74 MOS/ 6.000% 5 YR10 MO | 050167 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 58411400 | 58411400 | | | | 58411400 |
| | | | $ 12156978 | $ 12156978 | | | | $ 12156978 |
| | NET TOTAL | | 523809600 | 523809600 | 523809600 | 000 | 000 | 275372700 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 43049034 | 43049034 | 81016203 | 000 | 000 | 54028389 |
| | | | | | | $ 37967169 | | |
| 391-E-036 | WYETH LABS. PAKISTAN LTD. P | 012661 | 180000000 | 180000000 | 183347260 | | 3347260 | 46439673 |
| C-91-6 | MACH. & EQUIP. - PHARM. PLANT | 091461 | $ 37631495 | $ 37631495 | 38516476 | | $ 3381 07 | $ 9711668 |
| | 6.000% 12 MOS/ 6.000% 7 YR 0 MO | 051563 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3347260 | 3347260 | | | | 3347260 |
| | | | $ 698073 | $ 698073 | | | | $ 698073 |
| | NET TOTAL | | 183347260 | 183347260 | 183347260 | 000 | 000 | 49786933 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 38329568 | 38329568 | 38516476 | 000 | 000 | 10409741 |
| | | | | | | $ 186908 | | |
| 391-E-037 | PARKE, DAVIS & CO., LTD. P | 072061 | 207536000 | 207536000 | 207536000 | | 000 | 60115521 |
| C-91-8 | PHARM. PLANT CONSTRUCTION | 101161 | $ 43386332 | $ 43386332 | 43287621 | | | $ 12542351 |
| | 6.000% 12 MOS/ 6.000% 4 YR 0 MO | 080165 | | | | $ 98711CR | | |
| 391-E-048 | PAKISTAN SERVICES LTD. P | 122061 | 574370000 | 574370000 | 521030200 | | 53339800 | 330574600 |
| C-91-9 | CONSTR. & EQUIPPING OF HOTEL | 071662 | $ 120074627 | $ 120074627 | 77135082 | | $ 5387858 | $ 57306003 |
| | 6.000% 13 MOS/ 6.000% 18 YR 0 MO | 050165 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 21060200 | 21060200 | | | | 21060200 |
| | | | $ 2127292 | $ 2127292 | | | | $ 2127292 |
| | NET TOTAL | | 595430200 | 595430200 | 521030200 | 000 | 74400000 | 351634800 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 122201919 | 122201919 | 77135082 | 000 | 7515151 | 59433295 |
| | | | | | | $ 37551686CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-049 | GENERAL TIRE & RUBBER CO. P | 022762 | 711300000 | 711300000 | 711300000 | | 000 | 273939928 |
| C-91-10 | WORKING CAPITAL-TIRE MFG PLANT | 041863$ | 148700458$ | 148700458$ | 139158743 | | | $ 57204081 |
| | 6.000% 24 MOS/ 6.000% 6 YR 0 MO | 070165 | | | | $ 9541715CR | | |
| 391-E-050 | SINGER SEWING MACHINE CO. P | 060862 | 500000000 | 500000000 | 500000000 | | 000 | 284100987 |
| C-91-11 | WORKING CAPITAL | 092962$ | 104527244$ | 104527244$ | 73761160 | | | $ 52335581 |
| | 6.000% 72 MOS/ 6.000% 6 YR 0 MO | 120568 | | | | $ 30766084CR | | |
| 391-E-064 | MERCK, SHARP & DOHME LTD P | 042463 | 150000000 | 150000000 | 150000000 | | 000 | 78052400 |
| | EXPANSION OF PHARM PLANT | 081263$ | 31358173$ | 31358173$ | 24071232 | | | $ 14852634 |
| | 6.500% 24 MOS/ 6.500% 12 YR 0 MO | 090265 | | | | $ 7286941CR | | |
| 391-E-074 | INTERCONTINENTAL HOTELS CORP. P | 052963 | 350000000 | 350000000 | 383144167 | | 33144167 | 156372893 |
| | ERECT HOTEL | 112663$ | 73200701$ | 73200701$ | 55589624 | | $ 3347895$ | 30847751 |
| | 6.500% 45 MOS/ 6.500% 11 YR 6 MO | 091567 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 33144167 | 33144167 | | | | 33144167 |
| | | | $ 6897307$ | 6897307 | | | | $ 6897307 |
| | NET TOTAL | | 383144167 | 383144167 | 383144167 | 000 | 000 | 189517060 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 80098008 | 80098008 | 55589624 | 000 | 000 | 37745058 |
| | | | | | | $ 24508384CR | | |
| 391-E-075 | PAKISTAN SERVICES LTD. P | 030663 | 447700000 | 447700000 | 74616600 | | 373083400 | 152860908 |
| | CONSTR. HOTEL | 082464$ | 93593694$ | 93593694$ | 15576342 | | $ 37685191$ | 31887412 |
| | 6.000% 42 MOS/ 6.000% 15 YR 6 MO | 031569 | | | | | | |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 373083400 | 373083400 | | | | |
| | | | $ 37685191$ | 37685191 | | | | |
| | NET TOTAL | | 74616600 | 74616600 | 74616600 | 000 | 000 | 152860908 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 55908503 | 55908503 | 15576342 | 000 | 000 | 31887412 |
| | | | | | | $ 40332161CR | | |
| 391-E-076 | PAKISTAN-AMER LIBERTY TANK LTD P | 112662 | 47518000 | 47518000 | 47518000 | | 000 | 20837552 |
| | TERMINAL ERECTION | 020464$ | 9933851$ | 9933851$ | 7824504 | | | $ 4036299 |
| | 6.500% 24 MOS/ 6.500% 9 YR 6 MO | 090466 | | | | $ 2109347CR | | |
| 391-E-077 | PAKISTAN SERVICES LIMITED P | 092063 | 390300000 | 390300000 | 273483800 | | 116816200 | 226437761 |
| | CONSTR. HOTEL | 111065$ | 81593967$ | 81593967$ | 32365627 | | $ 11799616$ | 33476433 |
| | 6.000% 39 MOS/ 6.000% 15 YR 3 MO | 060170 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 26883800 | 26883800 | | | | 26883800 |
| | | | $ 2715535$ | 2715535 | | | | $ 2715535 |
| | NET TOTAL | | 417183800 | 417183800 | 273483800 | 000 | 143700000 | 253321561 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 84309502 | 84309502 | 32365627 | 000 | 14515151 | 36191968 |
| | | | | | | $ 37428724CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-093 | STERLING PRODUCTS(PAKISTAN)LTD P | 062664 | 100000000 | 100000000 | 100000000 | | 000 | 37577779 |
| | ESTAB PHARMACENTICAL PLANT | 100164$ | 20905449$ | 20905449$ | 17804394 | | | $ 7493309 |
| | 6.500% 24 MOS/ 6.500% 8 YR 0 MO | 110266 | | | | $ 3101055CR | | |
| 391-E-095 | SHEZAN INTERNATIONAL LTD P | 100164 | 237500000 | 237500000 | 237500000 | | 000 | 157093078 |
| | CONSTR BEVERAGE PLANT | 120464$ | 49650441$ | 49650441$ | 27795025 | | | $ 26580597 |
| | 6.500% 39 MOS/ 6.500% 6 YR 9 MO | 031168 | | | | $ 21855416CR | | |
| 391-E-097 | PAKISTAN SERVICES LIMITED P | 101964 | 344900000 | 344900000 | 245400000 | | 99500000 | 205212500 |
| | HOTEL CONSTR-RAWALPINDI | 032366$ | 72102893$ | 72102893$ | 27876113 | | $ 10050505$ | 30189743 |
| | 6.000% 42 MOS/ 6.000% 15 YR 0 MO | 070170 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 15242200 | 15242200 | | | | 15242200 |
| | | $ | 1539616$ | 1539616 | | | | $ 1539616 |
| | NET TOTAL | | 360142200 | 360142200 | 245400000 | 000 | 114742200 | 220454700 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 73642509 | 73642509 | 27876113 | 000 | 11590121 | 31729359 |
| | | | | | | $ 34176275CR | | |
| 391-E-099 | ARBOR ACRES PAKISTAN PVT LTD P | 112564 | 87500000 | 87500000 | 87500000 | | 000 | 61725100 |
| | POULTRY BREEDING FARM | 020565$ | 18292268$ | 18292268$ | 9111039 | | | $ 10424314 |
| | 6.500% 24 MOS/ 6.500% 4 YR 0 MO | 063072 | | | | $ 9181229CR | | |
| 391-E-101 | RAFHAN MAIZE PRODUCTS CO LTD P | 031765 | 500000000 | 500000000 | 500000000 | | 000 | 88157777 |
| | PLANT EXP & WORKING CAPITAL | 060465$ | 104527244$ | 104527244$ | 105717543 | | | $ 18417135 |
| | 6.500% 36 MOS/ 6.500% 5 YR 0 MO | 062167 | | | | $ 1190299 | | |
| 391-E-105 | SINGER INDUSTRIES LTD. P | 061765 | 225000000 | 225000000 | 225000000 | | 000 | 125232978 |
| | WORKING CAPITAL | 011766$ | 47037260$ | 47037260$ | 27683636 | | | $ 21214948 |
| | 6.500% 24 MOS/ 6.500% 10 YR 0 MO | 012268 | | | | $ 19353624CR | | |
| 391-E-113 | SUNSHINE FARMS LIMITED P | 121665 | 60000000 | 60000000 | 000 | | 60000000 | 3900001 |
| | DAIRY FARM | 032466$ | 12543269$ | 12543269 | | | $ 6060606$ | 813837 |
| | 6.500% 24 MOS/ 6.500% 5 YR 0 MO | 061068 | | | | | | |
| | LESS WRITTEN OFF | | | | | 60000000 | | |
| | | | | | | $ 5454545 | | |
| | NET TOTAL | | 60000000 | 60000000 | 000 | 60000000 | 000 | 3900001 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 12543269 | 12543269 | 000 | 5454545 | 000 | 813837 |
| | | | | | | $ 7088724CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-114 | JOHNSON&JOHNSON PAKISTAN, LTD. P | 122865 | 180000000 | 180000000 | 180000000 | | 000 | 73117875 |
| | PLANT CONSTRUCTION | 032866$ | 37629808$ | 37629808$ | 26029932 | | | $ 13433316 |
| | 6.500% 36 MOS/ 6.500% 7 YR 0 MO | 060269 | | | | $ 11599876CR | | |
| 391-E-114A | JOHNSON & JOHNSON PAKISTAN LTD P | 072667 | 90000000 | 90000000 | 90000000 | | 000 | 36617095 |
| | EXPAND MEDICAL SURGICAL PLANT | 121567$ | 18787500$ | 18787500$ | 11121785 | | | $ 6062912 |
| | 7.000% 36 MOS/ 7.000% 7 YR 0 MO | 011671 | | | | $ 7665715CR | | |
| 391-E-116 | SEARLE PAKISTAN LIMITED P | 033066 | 80000000 | 80000000 | 80000000 | | 000 | 26019743 |
| | FINANCE PHARMACEUTICAL PLANT | 021067$ | 16724359$ | 16724359$ | 12174491 | | | $ 5042369 |
| | 7.000% 24 MOS/ 7.000% 3 YR 6 MO | 032069 | | | | $ 4549868CR | | |
| 391-E-118 | SINGER SEWING MACHINE CO P | 122066 | 500000000 | 500000000 | 500000000 | | 000 | 188863138 |
| | PLANT IMPROVEMENT | 070367$ | 104205619$ | 104205619$ | 60465240 | | | $ 24405265 |
| | 7.000% 24 MOS/ 7.000% 8 YR 6 MO | 082169 | | | | $ 43740379CR | | |
| 391-E-130 | DAWOOD HERCULES CHEMICALS LTD P | 122967 | 676000000 | 676000000 | 676000000 | | 000 | 2886963400 |
| | CONSTRUCT FERTILISER PLANT | 102468$ | 1425964453$ | 1425964453$ | 682828277 | | | $ 331784320 |
| | 7.000% 48 MOS/ 7.000% 6 YR 6 MO | 110773 | | | | $ 743136176CR | | |
| 391-E-134 | ESSO PAKISTAN FERTILIZER CORP P | 052068 | 3750000000 | 3750000000 | 3750000000 | | 000 | 1149144560 |
| | CONSTRUCT FERTILIZER PLANT | 072368$ | 778816199$ | 778816199$ | 537711041 | | | $ 208482610 |
| | 7.000% 24 MOS/ 7.000% 4 YR 6 MO | 080270 | | | | $ 241105158CR | | |
| 391-E-145 | UNION CARBIDE PAKISTAN, LTD. P | 110669 | 714000000 | 714000000 | 714000000 | | 000 | 183310140 |
| | PLANT EXPANSION | 061270$ | 150488448$ | 150488448$ | 72121211 | | | $ 19787063 |
| | 7.000% 36 MOS/ 7.000% 7 YR 0 MO | 061273 | | | | $ 78367237CR | | |
| 391-E-146 | SQUIBB OF PAKISTAN LIMITED P | 103169 | 343196000 | 343196000 | 000 | | 343196000 | 11573400 |
| | PHARMACEUTICAL PLANT CONST. | 020770$ | 71369023$ | 71369023 | | | $ 34666262$ | 2413638 |
| | 9.000% 32 MOS/ 9.000% 6 YR 6 MO | 120172 | | | | | | |
| | LESS NEGOTIATED FOR N LOAN (NOTE) | | 343196000 | 343196000 | | | | |
| | | | $ 34666262$ | 34666262 | | | | |
| | NET TOTAL | | 000 | 000 | 000 | 000 | 000 | 11573400 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 36702761 | 36702761 | 000 | 000 | 000 | 2413638 |
| | | | | | | $ 36702761CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PAKISTAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 391-E-167 | PREMIER TOBACCO INDUSTRIES LTD M | 122375 | 11917200000 | 11917200000 | 4766880000 | | 7150320000 | 456627520 |
| | TOBACCO PRODUCTION | 122375$ | 120375757$ | 120375757$ | 48150296 | $ | 72225454$ | 46123986 |
| | 9.500% 0 MOS/ 9.500% 11 YR 3 MO | 063077 | | | | $ | 7CR | |
| 391-E-168 | RAFHAN MAIZE PRODUCTS CO. LTD. M | 022076 | 19900000000 | 19900000000 | 10149000000 | | 9751000000 | 721330777 |
| | MAIZE AND DEXTROSE PRODUCTION | 022076$ | 201010100$ | 201010100$ | 102515151 | $ | 98494949$ | 72861689 |
| | 9.500% 0 MOS/ 9.500% 8 YR 7 MO | 123177 | | | | | | |
| 391-E-177 | RAFHAN MAIZE PRODUCTS CO, LTD M | 092479 | 40000000000 | 000 | 000 | | 000 | 000 |
| | RAFHAN MAIZE | 022080$ | 404040404 | | | | | |
| | 9.500% 0 MOS/ 9.500% 30 YR 0 MO | 000000 | | | | | | |
| 391-E-178 | ARBOR ACRES PAKISTAN LIMITED P | 121779 | 7425000000 | 000 | 000 | | 000 | 000 |
| | ARBOR ACRES PAKISTAN LIMITED | 052980$ | 750000000 | | | | | |
| | 9.500% 0 MOS/ 9.500% 30 YR 0 MO | 000000 | | | | | | |
| | TOTAL PAKISTANI RUPEES | | 262171807 64 | 214746807 64 | 193917065 64 | 600000000 | 20229742 00 | 881253026 9 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 47356996 79$ | 42566592 75$ | 25367719 68$ | 5454545$ | 2043408 26$ | 130002708 0 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 151009193 6CR | | |
| | COUNTRY TOTAL PAKISTAN DOLLARS AND DOLLARS EQUIVALENTS | $ | 2481484750 09$ | 2459411674 45$ | 3513740835 5$ | 5454545$ | 1923345474 25$ | 573476452 39 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1846375712 0CR | | |
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-A-004 DLF-59 | CENTRAL BANK OF PHILIPPINES G | 011659$ | 258805596$ | 258805596$ | 258805596 | $ | 000$ | 16232156 |
| | SMALL INDUSTRY LOAN FUND | 050659 | | | | | | |
| | 5.250% 12 MOS/ 5.250% 6 YR 0 MO | 050161 | | | | | | |
| 492-A-006 DLF 81 | BATAAN PULP AND PAPER MILL P | 050159$ | 215042127$ | 215042127$ | 316957874 | $ | 1019157 47$ | 23127832 |
| | PULP AND PAPER MILL PROJECT | 071059 | | | | | | |
| | 8.250% 38 MOS/ 8.250% 16 YR10 MO | 010161 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1019157 47 | 1019157 47 | | | | 1019157 47 |
| | NET TOTAL | | 316957874 | 316957874 | 316957874 | 000 | 000 | 125043579 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-A-007 DLF 92 | MINDANAO PORTLAND CEMENT CORP. G<br>MINDANAO CEMENT PROJECT<br>4.500%100 MOS/ 4.500% 19 YR 8 MO | 063059$<br>102659<br>070168 | 357958232$ | 357958232$ | 278673579 | | $ 792846653$ | 169536417 |
| | ADD CAPITALIZED INTEREST | | 128128686 | 128128686 | | | | 128128686 |
| | NET TOTAL | | 486086918 | 486086918 | 278673579 | 000 | 207413339 | 297665103 |
| 492-A-009 DLF 154 | ORVAL CHEMICAL CO., INC. P<br>INDUSTRIAL EXPLOSIVE PLANT<br>5.750% 48 MOS/ 5.750% 7 YR 0 MO | 081660$<br>021561<br>031163 | 33056775$ | 33056775$ | 33056775 | | $ 000$ | 2024205 |
| 10 492-H-012 DLF 81 | BATAAN PULP & PAPER MILL G<br>PULP AND PAPER MILL PROJECT<br>5.750% 38 MOS/ 5.750% 16 YR10 MO | 092961$<br>120861<br>070169 | 9559642$ | 9559642$ | 9559642 | | $ 000$ | 4670960 |
| | NET TOTAL | | 9559642 | 9559642 | 9559642 | 000 | 000 | 4670960 |
| 492-H-023 | GOVERNMENT OF THE PHILIPPINES G<br>FEASIBILITY STUDIES<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062167$<br>091467<br>072573 | 162851510$ | 162851510$ | 49878874 | | $ 1129726636$ | 44750580 |
| 492-H-024 | GOVERNMENT OF THE PHILIPPINES G<br>IRRIGATION EQUIPMENT LOAN.<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062667$<br>091467<br>052174 | 451972181$ | 451972181$ | 119864676 | | $ 3321075055$ | 162376953 |
| 492-H-025 | DEVELOPMENT BANK PHILIPPINES G<br>VICTORIAS RURAL ELEC.SER. COOP<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062768$<br>083168<br>090374 | 211590433$ | 211590433$ | 56111154 | | $ 1554792795$ | 67604905 |
| 492-H-026 | DEVELOPMENT BANK PHILIPPINES G<br>MISAMIS ORIENT RURAL ELEC SERV<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062768$<br>083168<br>090374 | 130220204$ | 130220204$ | 34541730 | | $ 956784474$ | 40992617 |
| 492-H-027 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFIC. CONSULT. SER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 101371$<br>111571<br>091582 | 595186965$ | 595186965$ | 000 | | $ 595186965$ | 8422109 |
| 492-H-028 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFICATION LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041472$<br>050272<br>013183 | 1912758511$ | 1912758511$ | 000 | | $ 1912758511$ | 226408029 |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-H-029 | GOVERNMENT OF THE PHILIPPINES G<br>PHILIPPINE PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020673<br>022673<br>080883 | $ 19724428 26 | $ 19724428 26 | 000 | | $ 19724428 26 | $ 2879146 32 |
| 492-H-030 | GOVERNMENT OF THE PHILIPPINES G<br>SECOND FEASIBILITY STUDIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051873<br>063073<br>061984 | $ 1912936 37 | $ 1912936 37 | 000 | | $ 1912936 37 | $ 189904 02 |
| 492-H-032 | GOVERNMENT OF THE PHILIPPINES G<br>TIWI GEOTHERMAL PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062873<br>082273<br>031785 | $ 3007072 28 | $ 3007072 28 | 000 | | $ 3007072 28 | $ 310706 45 |
| 492-Q-063 | GOVERNMENT OF THE PHILIPPINES G<br>POPULATION PLANNING III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121780<br>122480<br>000000 | $ 5700000 00 | $ 000 | 000 | | $ 000 | 000 |
| 492-T-034 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFICATION II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>080774<br>050285 | $ 17924859 62 | $ 17924859 62 | 000 | | $ 17924859 62 | $ 1719946 87 |
| 492-T-035 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ROADS PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121374<br>032475<br>053187 | $ 15000000 00 | $ 15000000 00 | 000 | | $ 15000000 00 | $ 677974 37 |
| 492-T-036 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFICATION III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123074<br>032475<br>032486 | $ 19878323 87 | $ 19878323 87 | 000 | | $ 19878323 87 | $ 1602975 24 |
| 492-T-037 | GOVERNMENT OF THE PHILIPPINES G<br>LIBMANAN/CABUSAO AREA DEVELOP.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>072975<br>022287 | $ 3500000 00 | $ 4235995 3 | 000 | | $ 4235995 3 | $ 205506 3 |
| 492-T-038 | GOVERNMENT OF THE PHILIPPINES G<br>SMALL SCALE IRRIGATION LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>072975<br>061886 | $ 6446040 36 | $ 6446040 36 | 000 | | $ 6446040 36 | $ 341399 99 |
| 492-T-039 | GOVERNMENT OF THE PHILIPPINES G<br>AGRICULTURAL RESEARCH LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 102275<br>122375<br>091387 | $ 5000000 00 | $ 4643785 19 | 000 | | $ 4643785 19 | $ 160933 00 |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-T-040 | GOVERNMENT OF THE PHILIPPINES G<br>THIRD FEASIBILITY STUDIES LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175$<br>031176<br>120886 | 138352223$ | 138352223$ | 000 | | $ 138352223$ | 8395802 |
| 492-T-041 | GOVERNMENT OF THE PHILIPPINES G<br>BICOL RIVER BASIN ROAD PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175$<br>042876<br>042587 | 1000000000$ | 1002851311$ | 000 | | $ 1002851311$ | 2547347 |
| 492-T-043 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFICATION IV<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076$<br>080676<br>041187 | 1995104361$ | 1992903674$ | 000 | | $ 1992903674$ | 7934320 3 |
| 492-T-044 | GOVERNMENT OF THE PHILIPPINES G<br>INTEGRATED AGRICULTURE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020877$<br>062777<br>042788 | 300000000$ | 45605491$ | 000 | | $ 45605491$ | 672395 |
| 492-T-045 | GOVERNMENT OF THE PHILIPPINES G<br>CROP PROTECTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081977$<br>011378<br>051889 | 500000000$ | 144896466$ | 000 | | $ 144896466$ | 406723 |
| 492-T-046 | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED AREA DEV II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092977$<br>011378<br>110988 | 225000000$ | 8868856$ | 000 | | $ 8868856$ | 30120 |
| 492-T-046A | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED AREA DEV II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 080278$<br>081878<br>101490 | 750000000$ | 154561655$ | 000 | | $ 154561655$ | 000 |
| 492-T-047 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ELECTRIFICATION V<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 120977$<br>011378<br>083188 | 839228959$ | 839034112$ | 000 | | $ 839034112$ | 35945815 |
| 492-T-050 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ROADS II<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 032478$<br>050378<br>050289 | 700000000$ | 69652354 7$ | 000 | | $ 69652354 7$ | 12080214 |
| 492-T-050A | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ROADS II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 021479$<br>022379<br>040890 | 1061700000$ | 1042073828$ | 000 | | $ 1042073828$ | 3745855 |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-T-050B | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ROADS II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121479<br>032880<br>000000 | 6383000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-051 | GOVERNMENT OF THE PHILIPPINES G<br>COOPERATIVE MARKETING DEVELOP<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 033078<br>050378<br>022190 | 1600000000$ | 517326386$ | 000 | | $ 517326386$ | 694596 |
| 492-T-051A | GOVERNMENT OF THE PHILIPPINES G<br>COOPERATIVE MARKETING DEVELOP<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020879<br>021579<br>000000 | 4400000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-054 | GOVERNMENT OF THE PHILIPPINES G<br>SMALL FARMER SYSTEMS<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 072178<br>081878<br>060889 | 5000000000$ | 2901115527$ | 000 | | $ 2901115527$ | 1828497 |
| 492-T-054A | GOVERNMENT OF THE PHILIPPINES G<br>SMALL FARMER SYSTEMS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020879<br>021579<br>000000 | 5000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-055 | GOVERNMENT OF THE PHILIPPINES G<br>AGRICULTURAL RESEARCH II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062879<br>071679<br>091590 | 5000000000$ | 116118111$ | 000 | | $ 116118111$ | 45954 |
| 492-T-056A | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED AREA DEV III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072679<br>080179<br>100790 | 2617000000$ | 1054380$ | 000 | | $ 1054380$ | 000 |
| 492-T-056B | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED AREA DEV III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072679<br>080179<br>000000 | 883000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-056C | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED AREA DEV III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121479<br>082980<br>000000 | 1500000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-060 | GOVERNMENT OF THE PHILIPPINES G<br>RURAL ROADS II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081580<br>082980<br>000000 | 10117000000$ | 000$ | 000 | | $ 000$ | 000 |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-T-061 | GOVERNMENT OF THE PHILIPPINES G<br>AGRICULTURAL RESEARCH II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082680<br>082980<br>000000 | 230000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-T-061A | GOVERNMENT OF THE PHILIPPINES G<br>AGRICULTURAL RESEARCH II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111280<br>120480<br>000000 | 270000000$ | 000$ | 000 | | $ 000$ | 000 |
| 492-U-033 | GOVERNMENT OF THE PHILIPPINES G<br>PROVINCIAL WATERWORKS PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042774<br>052374<br>071785 | 13808865 94$ | 13808865 94$ | 000 | | $ 13808865 94$ | 867356 33 |
| 492-U-042 | GOVERNMENT OF THE PHILIPPINES G<br>LOCAL WATER DEVELOPMENT I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>080676<br>041387 | 20000000 00$ | 3593182 86$ | 000 | | $ 3593182 86$ | 1193416 9 |
| 492-U-049 | GOVERNMENT OF THE PHILIPPINES G<br>BARANGAY WATER PROJECT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 030978<br>050378<br>123189 | 3000000 00$ | 108360 76$ | 000 | | $ 108360 76$ | 000 |
| 492-U-049A | GOVERNMENT OF THE PHILIPPINES G<br>BARANGAY WATER PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092779<br>092779<br>000000 | 13685100$ | 000$ | 000 | | $ 000$ | 000 |
| 492-U-049B | GOVERNMENT OF THE PHILIPPINES G<br>BARANGAY WATER PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092779<br>092879<br>000000 | 2863149 00$ | 000$ | 000 | | $ 000$ | 000 |
| 492-U-053 | GOVERNMENT OF THE PHILIPPINES G<br>PANAY UNIFIED SERVICES (PUSH)<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 042878<br>060278<br>042490 | 5400000 00$ | 966376 0$ | 000 | | $ 966376 0$ | 96902 |
| 492-U-057 | GOVERNMENT OF THE PHILIPPINES G<br>BICOL INTEGRATED HEALTH LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072679<br>082479<br>022091 | 2500000 00$ | 570450$ | 000 | | $ 570450$ | 000 |
| 492-U-059 | GOVERNMENT OF THE PHILIPPINES G<br>BARANGAY WATER SUPPLY II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071080<br>072880<br>000000 | 7500000 00$ | 000$ | 000 | | $ 000$ | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 492-U-059A | GOVERNMENT OF THE PHILIPPINES G<br>BARANGAY WATER II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111280<br>120480<br>000000 | 750000000$ | 000$ | 000 | $ 000$ | 000 |
| 492-W-048 | GOVERNMENT OF THE PHILIPPINES G<br>REAL PROPERTY TAX ADMIN<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 022478$<br>051978<br>121588 | 400000000$ | 1253822215$ | 000 | $ 1253822215$ | 1262253 |
| 492-W-048A | GOVERNMENT OF THE PHILIPPINES G<br>REAL PROPERTY TAX ADMIN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020879$<br>021579<br>000000 | 160000000$ | 000$ | 000 | $ 000$ | 000 |
| 492-W-048B | GOVERNMENT OF THE PHILIPPINES G<br>REAL PROPERTY TAX ADMIN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012480$<br>063080<br>000000 | 330000000$ | 000$ | 000 | $ 000$ | 000 |
| 492-W-048C | GOVERNMENT OF THE PHILIPPINES G<br>REAL PROPERTY TAX ADMIN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111280$<br>120480<br>000000 | 110000000$ | 000$ | 000 | $ 000$ | 000 |
| 492-W-052 | GOVERNMENT OF THE PHILIPPINES G<br>NONCONVENTIONAL ENERGY DEVELOP<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 042578$<br>050378<br>051789 | 710000000$ | 33685391$ | 000 | $ 33685391$ | 616809 |
| | TOTAL | $ | 3340801653$ | 2022035357$ | 11574499000$ | 000$ | 1906290365 7$ | 203292717 2 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 492-A-005<br>DLF-67 | GOVERNMENT OF THE PHILIPPINES G<br>PUBLIC WORKS<br>3.500% 6 MOS/ 3.500% 11 YR 6 MO | 013059$<br>062959<br>060161 | 14759138 42$ | 14759138 42$ | 14759138 42 | $ 000$ | 148102922 | |
| 492-B-001<br>ICAX 92-1 | GOVERNMENT OF THE PHILIPPINES G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 062856$<br>072456<br>030161 | 10000000000$ | 10000000000$ | 265544940 | $ 7344550 60$ | 682183040 | |
| 492-B-002<br>ICAX 92-2 | GOVERNMENT OF THE PHILIPPINES G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 061157$<br>071557<br>050162 | 10000000000$ | 10000000000$ | 387179371 | $ 6128206 29$ | 579900595 | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 492-G-003 | GOVERNMENT OF THE PHILIPPINES G | 080758 | $ 496721400 | $ 496721400 | 496721400 | | $ 000 | $ 202514820 |
| ICAX 92-3 | PROJECT ASSISTANCE | 092958 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 090163 | | | | | | |
| | TOTAL | | $ 3972635242 | $ 3972635242 | $ 2625359553 | 000 | $ 1347275689 | $ 1612701377 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PHILIPPINE PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 10/ | | | | | | | | |
| 492-A-006A | BATAAN PULP AND PAPER MILL P | 050159 | 2047226175 | 2047226175 | 000 | | 2047226175 | 540852011 |
| | PULP AND PAPER MILL | 071059 | $ 314957873 | $ 314957873 | | | $ 265873529 | $ 76159882 |
| | 4.500% 0 MOS/ 4.500% 20 YR 0 MO | 123191 | | | | $ 49084344 | CR | |
| 10/ | | | | | | | | |
| 492-A-006B | BATAAN PULP AND PAPER MILL P | 122776 | 1780854600 | 1780854600 | 180067980 | | 1600786620 | 000 |
| | PULP AND PAPER MILL | 122776 | $ 239684334 | $ 239684334 | 24296396 | | $ 207894366 | |
| | .000% 2 MOS/ .000% 4 YR 4 MO | 040477 | | | | $ 7493572 | CR | |
| 492-G-013 | GOVERNMENT OF THE PHILIPPINES G | 031864 | 1012200000 | 1012200000 | 438620000 | | 573580000 | 99840253 |
| | ECONOMIC DEVELOPMENT | 031864 | $ 259718202 | $ 259718202 | 70035343 | | $ 744909909 | $ 18415465 |
| | .750% 42 MOS/ .750% 29 YR 6 MO | 081968 | | | | $ 115191950 | CR | |
| 492-G-019 | GOVERNMENT OF THE PHILIPPINES G | 122364 | 1216500000 | 1216500000 | 578426761 | | 638073239 | 109762631 |
| | ECONOMIC DEVELOPMENT | 122364 | $ 312139095 | $ 312139095 | 95427511 | | $ 82866654 | $ 20281602 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 062268 | | | | $ 133844930 | CR | |
| 492-G-022 | GOVERNMENT OF THE PHILIPPINES G | 111665 | 1158606265 | 1158606265 | 505573642 | | 653032623 | 572723981 |
| | ECON DEV PROJECTS | 111665 | $ 297282772 | $ 297282772 | 76693030 | | $ 84809431 | $ 99456454 |
| | 4.250% 36 MOS/ 4.250% 27 YR 0 MO | 092369 | | | | $ 135780311 | CR | |
| 492-K-014 | PHILIPPINE DEVELOPMENT CORP P | 020463 | 2750000000 | 2750000000 | 458333335 | | 2291666665 | 238408674 |
| | ASSIST PRIV PROD ENTERPRISES | 021563 | $ 705128205 | $ 705128205 | 61521793 | | $ 297619047 | $ 44124673 |
| | .500% 186 MOS/ .500% 14 YR 6 MO | 011379 | | | | $ 345987365 | CR | |
| | TOTAL PHILIPPINE PESOS | | 9965387040 | 9965387040 | 2161021718 | 000 | 7804365322 | 1561587550 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 2128910481 | $ 2128910481 | $ 327974073 | $ 000 | $ 1013553936 | $ 258438076 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 787382472 | CR | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PHILIPPINE PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 492-E-010 | ARGO REFINING COMPANY, INC. P | 063060 | 150000000 | 150000000 | 150000000 | | 000 | 59307460 |
| C-92-3 | CASSAVA STARCH FACILITIES | 021761 | $ 41259274 | $ 41259274 | 38392156 | | | $ 15357390 |
| | 7.000% 7 MOS/ 7.000% 7 YR 5 MO | 101562 | | | | $ 2867118 | CR | |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 492-E-011 | A.T. SUACO & COMPANY, INC. P | 063060 | 37500000 | 37500000 | 37500000 | | 000 | 14903908 |
| C-92-2 | PHARM. PLANT FACILITIES | 110661$ | 10314819$ | 10314819$ | 9135723 | | | $ 3830868 |
| | 7.000% 23 MOS/ 7.000% 7 YR 6 MO | 111563 | | | | $ 1179096CR | | |
| 492-E-015 | WHITE ROSE PACKING CO P | 022663 | 700000000 | 700000000 | 472166667 | | 227833333 | 102629963 |
| | SARDINE CANNERY | 022663$ | 192543280$ | 192543280$ | 66762793 | | $ 295887744 | $ 19333804 |
| | 7.750% 42 MOS/ 7.000% 6 YR 0 MO | 090167 | | | | | | |
| | LESS WRITTEN OFF | | | | | 227833333 | | |
| | | | | | | $ 33653372 | | |
| | NET TOTAL | | 700000000 | 700000000 | 472166667 | 227833333 | 000 | 102629963 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 192543280 | 192543280 | 66762793 | 33653372 | 000 | 19333804 |
| | | | | | | $ 9212715CR | | |
| 492-E-016 | GENERAL MILK CO (PHIL) INC P | 082663 | 250000000 | 250000000 | 250000000 | | 000 | 65625104 |
| | CONST FACILITIES & WORKING CAP | 051864$ | 68765457$ | 68765457$ | 61354513 | | | $ 16848039 |
| | 7.500% 18 MOS/ 7.500% 3 YR 0 MO | 080866 | | | | $ 7410944CR | | |
| 492-E-017 | WYETH-SUACO LABORATORIES INC. P | 092063 | 300000000 | 300000000 | 300000000 | | 000 | 95002113 |
| | ESTAB. LAB. & PLANT FACILITIES | 010264$ | 82518549$ | 82518549$ | 71203753 | | | $ 24240831 |
| | 7.500% 24 MOS/ 7.500% 4 YR 6 MO | 030166 | | | | $ 11314796CR | | |
| 492-E-018 | FILMAG PHILIPPINES INC P | 101664 | 150000000 | 150000000 | 150000000 | | 000 | 39083229 |
| | ESTAB IRON SANDS MINING OPER | 120764$ | 41259274$ | 41259274$ | 35460659 | | | $ 9921510 |
| | 7.500% 18 MOS/ 7.500% 58 YR 6 MO | 070866 | | | | $ 5798615CR | | |
| 492-E-020 | ARBOR ACRES PHILIPPINES CO. P | 022665 | 160000000 | 160000000 | 160000000 | | 000 | 68671042 |
| | POULTRY BREEDING FARM | 051165$ | 44009893$ | 44009893$ | 26770526 | | | $ 13904160 |
| | 8.000% 30 MOS/ 8.000% 57 YR 6 MO | 070168 | | | | $ 17239367CR | | |
| 492-E-021 10/ | BATAAN PULP AND PAPER MILL P | 042766 | 400000000 | 400000000 | 000 | | 400000000 | 15303890 |
| | PLANT REHABILITATION | 042866$ | 110024732$ | 110024732 | | | $ 51948051$ | 3965104 |
| | 8.000% 36 MOS/ 8.000% 9 YR 0 MO | 050569 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 146577463 | 146577463 | | | | 146577463 |
| | | | $ 22704067$ | 22704067 | | | | $ 22704067 |
| | LESS EXCHANGED FOR OTHER ASSETS | | | | | 546577463 | | |
| | | | | | | $ 84661935 | | |
| | NET TOTAL | | 546577463 | 546577463 | 000 | 546577463 | 000 | 161881353 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 132728799 | 132728799 | 000 | 84661935 | 000 | 26669171 |
| | | | | | | $ 48066864CR | | |

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|---|---|---|---|---|---|---|---|---|
| | PHILIPPINES | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL PHILIPPINE PESOS | | 2294077463 | 2294077463 | 1519666667 | 774410796 | 000 | 607104172 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 613399345 | $ 613399345 | $ 309080123 | $ 118315307 | $ 000 | $ 130105773 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 186003915 CR | | |
| | COUNTRY TOTAL PHILIPPINES | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 4012296162 1 | $ 2693529862 5 | $ 4419863649 | $ 1183153 07 | $ 2142373328 2 | $ 4034172398 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 973386387 CR | | |
| | SRI LANKA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 383-H-012 | GOVERNMENT OF SRI LANKA G<br>PROGRAM LOAN<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 022467<br>040867<br>071972 | $ 734292263 | $ 734292263 | $ 244556124 | | $ 489736139 | $ 285519935 |
| 383-H-014 | GOVERNMENT OF SRI LANKA G<br>COMMODITY IMPORT FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052269<br>080869<br>040980 | $ 431216458 | $ 431216458 | $ 8817435 | | $ 422399023 | $ 87387949 |
| 383-N-010 | GOVERNMENT OF SRI LANKA G<br>COMMODITY ASSISTANCE<br>1.000% 60 MOS/ 2.500% 20 YR 0 MO | 111265<br>021566<br>012672 | $ 715314715 | $ 715314715 | $ 286727429 | | $ 428587286 | $ 161615812 |
| 383-T-015 | GOVERNMENT OF SRI LANKA G<br>AGRICULTURAL INPUTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020675<br>032575<br>111985 | $ 721724030 | $ 721724030 | 000 | | $ 721724030 | $ 67609114 |
| 383-T-016 | GOVERNMENT OF SRI LANKA G<br>RICE RESEARCH<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>012577<br>120787 | $ 380000000 | $ 199524281 | 000 | | $ 199524281 | $ 4577609 |
| 383-T-018 | GOVERNMENT OF SRI LANKA G<br>GANGA IRRIGATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 070777<br>110977<br>030688 | $ 520000000 | $ 338502642 | 000 | | $ 338502642 | $ 11667902 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SRI LANKA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 383-T-020 | GOVERNMENT OF SRI LANKA G<br>AGRICULTURAL BASE MAPPING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093077<br>022878<br>121388 | $ 45000000 | $ 20272317 | 000 | | $ 20272317 | 2063626 |
| 383-T-021 | GOVERNMENT OF SRI LANKA G<br>PADDY STORAGE AND PROCESSING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093077<br>020278<br>080388 | $ 54000000 | $ 36555638 | 000 | | $ 36555638 | 8562413 |
| 383-T-022 | GOVERNMENT OF SRI LANKA G<br>AGRICULTURAL INPUTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081178<br>083178<br>111488 | $ 120000000 | $ 119065651 | 000 | | $ 119065651 | 3577517 6 |
| 383-T-022A | GOVERNMENT OF SRI LANKA G<br>AGRICULTURAL INPUTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 122278<br>020779<br>100989 | $ 140000000 | $ 135705617 | 000 | | $ 135705617 | 1967929 6 |
| 383-T-022B | GOVERNMENT OF SRI LANKA G<br>AGRICULTURAL INPUTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 121379<br>031080<br>071790 | $ 50000000 | $ 48761211 | 000 | | $ 48761211 | 000 |
| 383-T-023 | GOVERNMENT OF SRI LANKA G<br>WATER MANAGEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081779<br>083079<br>011590 | $ 54000000 | $ 22431960 | 000 | | $ 22431960 | 969153 |
| 383-T-023A | GOVERNMENT OF SRI LANKA G<br>WATER MANAGEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 013180<br>031080<br>000000 | $ 14000000 | $ 000 | 000 | | $ 000 | 000 |
| 383-T-024 | GOVERNMENT OF SRI LANKA G<br>MAHAWELI BASIN DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041480<br>062680<br>010891 | $ 100000000 | $ 47234201 | 000 | | $ 47234201 | 000 |
| 383-T-025 | GOVERNMENT OF SRI LANKA G<br>REFORESTATION & WATERSHED<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050980<br>070880<br>000000 | $ 34000000 | $ 000 | 000 | | $ 000 | 000 |
| 383-U-019 | GOVERNMENT OF SRI LANKA G<br>MALARIA CONTROL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061777<br>022878<br>071888 | $ 50000000 | $ 48612779 | 000 | | $ 48612779 | 1202087 2 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

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|---|---|---|---|---|---|---|---|---|---|
| | SRI LANKA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 383-U-019A | GOVERNMENT OF SRI LANKA | G | 061777$ | 700000000$ | 211628250$ | 000 | | $ 211628250$ | 1268265 |
| | MALARIA CONTROL | | 022878 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 061990 | | | | | | |
| 383-U-019B | GOVERNMENT OF SRI LANKA | G | 082279$ | 400000000$ | 000$ | 000 | | $ 000$ | 000 |
| | MALARIA CONTROL | | 083179 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 000000 | | | | | | |
| 383-U-027 | GOVERNMENT OF SRI LANKA | G | 082180$ | 600000000$ | 000$ | 000 | | $ 000$ | 000 |
| | MARKET TOWN WATER SUPPLY | | 082980 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 000000 | | | | | | |
| | TOTAL | | $ | 11812547466$ | 7713488611$ | 5401009188$ | 000$ | 7173387623$ | 698717122 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 383-A-002 | GOVERNMENT OF SRI LANKA | G | 040458$ | 1475942229$ | 1475942229$ | 125727593 | | $ 218666636$ | 45749398 |
| DLF 4 | IRRIGATION & LAND DEVELOPMENT | | 062458 | | | | | | |
| | 3.500% 2 MOS/ 3.500% 19 YR10 MO | | 060159 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 7693026 | 7693026 | | | | 7693026 |
| | LESS RESCHEDULED UNDER R LOAN | | | 29559662 | 29559662 | | | | |
| | NET TOTAL | | | 125727593 | 125727593 | 125727593 | 000 | 000 | 53442424 |
| 383-A-002R | GOVERNMENT OF SRI LANKA | G | 062874$ | 29559662$ | 29559662$ | 29559662 | | $ 000$ | 1985555 |
| | RESCHEDULED LOAN | | 062874 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 3 YR 0 MO | | 120174 | | | | | | |
| | NET TOTAL | | | 29559662 | 29559662 | 29559662 | 000 | 000 | 1985555 |
| 383-A-003 | GOVERNMENT OF SRI LANKA | G | 040458$ | 89449525$ | 89449525$ | 89449525 | | $ 000$ | 15166457 |
| DLF 8 | HIGHWAY DEVELOPMENT | | 072858 | | | | | | |
| | 3.500% 4 MOS/ 3.500% 9 YR 8 MO | | 060160 | | | | | | |
| 383-A-004 | GOVERNMENT OF SRI LANKA | G | 040458$ | 72600000$ | 72600000$ | 60652081 | | $ 11947919$ | 25146076 |
| DLF 9 | REHABILITATION OF HIGHWAYS | | 090358 | | | | | | |
| | 3.500% 5 MOS/ 3.500% 19 YR 7 MO | | 070162 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4014231 | 4014231 | | | | 4014231 |
| | LESS RESCHEDULED UNDER R LOAN | | | 11012438 | 11012438 | | | | |
| | NET TOTAL | | | 65601793 | 65601793 | 60652081 | 000 | 4949712 | 29160307 |

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|---|---|---|---|---|---|---|---|---|---|
| | SRI LANKA | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 383-A-004R | GOVERNMENT OF SRI LANKA | G | 062874$ | 11012438$ | 11012438$ | 11012438 | | $ 000$ | 770871 |
| | RESCHEDULED LOAN | | 062874 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 3 YR 6 MO | | 120174 | | | | | | |
| 383-A-007 | GOVERNMENT OF SRI LANKA | G | 072960$ | 9300239$ | 9300239$ | 8234125 | | $ 1066114$ | 1810168 |
| DLF 156 | AIRPORT CONSTRUCTION | | 013061 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | | 041363 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 337485 | 337485 | | | | 337485 |
| | LESS RESCHEDULED UNDER R LOAN | | | 914169 | 914169 | | | | |
| | NET TOTAL | | | 8723555 | 8723555 | 8234125 | 000 | 489430 | 2147653 |
| 383-A-007R | GOVERNMENT OF SRI LANKA | G | 062874$ | 914169$ | 914169$ | 914169 | | $ 000$ | 72060 |
| | RESCHEDULED LOAN | | 062874 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 3 YR 6 MO | | 120174 | | | | | | |
| 383-B-001 | GOVERNMENT OF SRI LANKA | G | 042657$ | 250000000$ | 250000000$ | 56586174 | | $ 193413826$ | 170540765 |
| ICAX 83-1 | COMMODITY ASSISTANCE | | 051457 | | | | | | |
| | 3.000% 48 MOS/ 4.000% 36 YR 0 MO | | 070161 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 20606612 | 20606612 | | | | 20606612 |
| | LESS RESCHEDULED UNDER R LOAN | | | 26901443 | 26901443 | | | | |
| | NET TOTAL | | | 243705169 | 243705169 | 56586174 | 000 | 187118995 | 191147377 |
| 383-B-001R | GOVERNMENT OF SRI LANKA | G | 062874$ | 26901443$ | 26901443$ | 26901443 | | $ 000$ | 2152117 |
| | RESCHEDULED LOAN | | 062874 | | | | | | |
| | 4.000% 6 MOS/ 4.000% 3 YR 6 MO | | 070274 | | | | | | |
| 383-G-005 | GOVERNMENT OF SRI LANKA | G | 072858$ | 219028549$ | 219028549$ | 76710699 | | $ 142317850$ | 155571414 |
| ICAX 83-2 | COMMODITY ASSISTANCE | | 032559 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 26 YR 4 MO | | 010164 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 22952817 | 22952817 | | | | 22952817 |
| | LESS RESCHEDULED UNDER R LOAN | | | 31040299 | 31040299 | | | | |
| | NET TOTAL | | | 210941067 | 210941067 | 76710699 | 000 | 134230368 | 178524231 |
| 383-G-005R | GOVERNMENT OF SRI LANKA | G | 062874$ | 31040299$ | 31040299$ | 31040299 | | $ 000$ | 3104028 |
| | RESCHEDULED LOAN | | 062874 | | | | | | |
| | 5.000% 6 MOS/ 5.000% 3 YR 6 MO | | 070274 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SRI LANKA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 383-G-006 | GOVERNMENT OF SRI LANKA G | 082059$ | 543685586$ | 543685586$ | 198898598 | | $ 344786988$ | 266707077 |
| ICAX 83-3 | PROJECT ASSISTANCE | 092359 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 26 YR 0 MO | 090164 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 39261170 | 39261170 | | | | 39261170 |
| | LESS RESCHEDULED UNDER R LOAN | | 60630836 | 60630836 | | | | |
| | NET TOTAL | | 522315920 | 522315920 | 198898598 | 000 | 323417322 | 305968247 |
| 383-G-006R | GOVERNMENT OF SRI LANKA G | 062874$ | 60630836$ | 60630836$ | 60630836 | | $ 000$ | 4558538 |
| | RESCHEDULED LOAN | 062874 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 3 YR 6 MO | 090174 | | | | | | |
| | TOTAL | | $ 1426523469$ | 1426523469$ | 776317642$ | 000$ | 650205827$ | 788219875 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | SRI LANKA RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 383-G-008 | GOVERNMENT OF SRI LANKA G | 010461 | 532745829 | 532745829 | 94189158 | | 438556671 | 295806068 |
| ICAX 83-4 | PROJECT ASSISTANCE | 092261$ | 111968438$ | 111968438$ | 9943321 | | $ 24229650$ | 41918902 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 070170 | | | | $ 77795467CR | | |
| 383-G-009 | GOVERNMENT OF SRI LANKA G | 081562 | 701252721 | 701252721 | 123970000 | | 577282721 | 389370766 |
| | PROJECT ASSISTANCE | 083162$ | 147383926$ | 147383926$ | 13240434 | | $ 31894072$ | 55528096 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 063070 | | | | $ 102249420CR | | |
| 383-G-011 | GOVERNMENT OF SRI LANKA G | 050966 | 1516814996 | 1516814996 | 167303568 | | 1349511428 | 813003835 |
| | ECONOMIC DEVELOPMENT | 080366$ | 256652283$ | 256652283$ | 17601327 | | $ 74558642$ | 104241756 |
| | 4.625% 48 MOS/ 4.625% 36 YR 0 MO | 021773 | | | | $ 164492314CR | | |
| | TOTAL SRI LANKA RUPEES | | 2750813546 | 2750813546 | 385462726 | 000 | 2365350820 | 1498180669 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 516004647$ | 516004647$ | 40785082$ | 000$ | 130682364$ | 201688754 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 344537201CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | SRI LANKA RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 383-E-013 | INTERCONTINENTAL HOTELS CORP P | 042469 | 421787800 | 421787800 | 253072680 | | 168715120 | 215479637 |
| | HOTEL CONSTUCTION | 031371$ | 70186839$ | 70186839$ | 22974595 | | $ 9321277$ | 25880569 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 060175 | | | | $ 37890967CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SRI LANKA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | SRI LANKA RUPEES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL SRI LANKA RUPEES | | 421787800 | 421787800 | 253072680 | 000 | 168715120 | 215479637 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 70186839 | $ 70186839 | $ 22974595 | $ 000 | $ 9321277 | $ 25880569 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 37890967CR | | |
| | COUNTRY TOTAL SRI LANKA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1382526242 1 | $ 972620356 6 | $ 1380178307 | $ 000 | $ 7963597091 | $ 1714506320 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 38242816 8CR | | |
| | THAILAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 493-A-007 DLF 77 | LIVESTOCK TRADING CORP. P<br>CONSTRUCT SLAUGHTERHOUSE<br>5.750% 6 MOS/ 5.750% 9 YR 6 MO | 052159<br>071659<br>070161 | $ 75000000 | $ 75000000 | 75000000 | | $ 000 | $ 12923989 |
| 493-H-010 AID 29 | GOVERNMENT OF THAILAND G<br>IRRIGATION PROJECTS<br>3.000% 66 MOS/ 3.000% 24 YR 6 MO | 061962<br>083162<br>110669 | $ 10245126 20 | $ 10245126 20 | 38260055 8 | | $ 6419120 62 | $ 38937899 1 |
| 493-H-011 | GOVERNMENT OF THAILAND G<br>LOMSAK SARABURI HWY<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 052465<br>063065<br>050267 | $ 35308349 | $ 35308349 | 35308349 | | $ 000 | $ 1445432 |
| 493-H-013 | GOVERNMENT OF THAILAND G<br>LAM NAM OON IRRIGATION<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062167<br>091167<br>022574 | $ 330609271 | $ 330609271 | 95282086 | | $ 2353271 85 | $ 101382049 |
| 493-H-014 | GOVERNMENT OF THAILAND G<br>PROJECT DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 021673<br>032274<br>090885 | $ 171310782 | $ 171310782 | 000 | | $ 171310782 | $ 12298736 |
| 493-H-015 | GOVERNMENT OF THAILAND G<br>AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062973<br>071974<br>122885 | $ 498447390 | $ 498447390 | 000 | | $ 498447390 | $ 38838146 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | THAILAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 493-T-017 | GOVERNMENT OF THAILAND G<br>SEED DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082975<br>121175<br>100687 | 3700000000$ | 2554119154$ | 000 | $ | 2554119154$ | 7564176 |
| 493-T-018 | GOVERNMENT OF THAILAND G<br>SERICULTURE/SETTLEMENTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>090876<br>072787 | 2600000000$ | 1205658389$ | 000 | $ | 1205658389$ | 5551009 |
| 493-T-019 | GOVERNMENT OF THAILAND G<br>AGRICULTURAL EXTENSION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 032577<br>053177<br>090787 | 3000000000$ | 1046211192$ | 000 | $ | 1046211192$ | 3475511 |
| 493-T-020 | GOVERNMENT OF THAILAND G<br>LAM NAM OON RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 091977<br>012078<br>031390 | 4500000000$ | 734611192$ | 000 | $ | 734611192$ | 803833 |
| 493-T-023 | GOVERNMENT OF THAILAND G<br>LAND SETTLEMENTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081479<br>092079<br>000000 | 4000000000$ | 000$ | 000 | $ | 000$ | 000 |
| 493-T-024 | GOVERNMENT OF THAILAND G<br>NORTHEAST SMALL SCALE IRRIGATE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082680<br>092480<br>000000 | 5800000000$ | 000$ | 000 | $ | 000$ | 000 |
| 493-U-021 | GOVERNMENT OF THAILAND G<br>RURAL PRIMARY HEALTH CARE EXP<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 041278<br>050478<br>092088 | 5500000000$ | 1712782992$ | 000 | $ | 1712782992$ | 6877857 |
| 493-U-022 | GOVERNMENT OF THAILAND G<br>ANTI-MALARIA PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062079<br>082979<br>032990 | 4000000000$ | 519306620$ | 000 | $ | 519306620$ | 259813 |
| | TOTAL | $ | 5445188412$ | 2912457503$ | 5881909930$ | 000$ | 2324266510$ | 5807995420 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 493-A-005<br>DLF 19 | METROPOLITAN ELECTRIC AUTHORTY G<br>ELECTRIC POWER EXPANSION<br>5.500% 12 MOS/ 5.500% 19 YR 0 MO | 100658<br>030659<br>120160 | 19812353670$ | 19812353670$ | 19812353670 | $ | 000$ | 1254891375 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | THAILAND | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 493-A-006 DLF 30 | GOVERNMENT OF THAILAND G<br>PORT OF THAILAND AUTH. DREDGE<br>5.000% 6 MOS/ 5.000% 14 YR 6 MO | 050958<br>041059<br>110161 | $ 175000000 | $ 175000000 | 175000000 | | $ 000 | $ 78759434 |
| 493-B-001 ICAX 93-1 | GOVERNMENT OF THAILAND G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 042656<br>050156<br>090160 | $ 1000000000 | $ 1000000000 | 265544940 | | $ 734455060 | $ 594777422 |
| 493-B-003 ICAX 93-3 | GOVERNMENT OF THAILAND G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 062157<br>062857<br>030162 | $ 981910349 | $ 981910349 | 387179371 | | $ 594730978 | $ 475007806 |
| 493-B-004 ICAX 93-4 | GOVERNMENT OF THAILAND G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 26 YR 0 MO | 062658<br>062758<br>020164 | $ 689710371 | $ 689710371 | 273840466 | | $ 415869905 | $ 393768182 |
| 493-D-009 ICAX 93-6 | GOVERNMENT OF THAILAND G<br>RAILROAD EQUIPMENT<br>4.000% 24 MOS/ 4.000% 18 YR 0 MO | 033061<br>040761<br>110163 | $ 189629007 | $ 189629007 | 170667000 | | $ 18962007 | $ 103539298 |
| 493-G-002 ICAX 93-2 | GOVERNMENT OF THAILAND G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 16 YR 0 MO | 042557<br>052057<br>080164 | $ 99526066 | $ 99526066 | 99526066 | | $ 000 | $ 35591686 |
| 493-G-008 ICAX 93-5 | GOVERNMENT OF THAILAND G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 16 YR 0 MO | 070760<br>072160<br>020165 | $ 69378014 | $ 69378014 | 69378014 | | $ 000 | $ 23634809 |
| | TOTAL | | $ 518638917 | $ 518638917 | 342237122 | $ 000 | $ 176401795 | $ 295997001 |
| | COUNTRY TOTAL THAILAND<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1063157758 | $ 809884667 | 401056221 | $ 000 | $ 408828446 | $ 354076954 |
| | VIETNAM | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 730-X-008 | GOVERNMENT OF VIETNAM G<br>PROGRAM ASSISTANCE LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071973<br>080173<br>112883 | $ 411612086 | $ 411612086 | 000 | | $ 411612086 | $ 18464791 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | VIETNAM | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 41161208 63 | $ 41161208 63 | 000 | 000 | $ 41161208 63 | 18464791 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 730-A-004 DLF 129 | VIETNAM RAILWAY SYSTEM G<br>VIET NAM RAILWAY SYSTEM<br>3.500% 30 MOS/ 3.500% 12 YR 6 MO | 051660<br>081060<br>100763 | $ 7615990 37 | $ 7615990 37 | 676947796 | $ | $ 846512 41 | 211948491 |
| 730-A-005 DLF 62 | GOVERNMENT OF VIETNAM G<br>WATER DISTRIBUTION SYSTEM<br>3.500% 6 MOS/ 3.500% 29 YR 6 MO | 013059<br>110260<br>120161 | $ 17457472 62 | $ 17457472 62 | 602974887 | $ | $ 11427723 75 | 511053381 |
| 730-A-006 DLF 163 | GOVERNMENT OF VIETNAM G<br>SAIGON ELECTRIC POWER PROJECT<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 110860<br>010661<br>061263 | $ 11662160 93 | $ 11662160 93 | 629814853 | $ | $ 5364012 40 | 327374464 |
| 730-B-001 ICAX 30-1 | GOVERNMENT OF VIETNAM G<br>DEFENSE & BUDGET SUPPORT<br>3.000% 6 MOS/ 3.000% 39 YR 6 MO | 071256<br>071256<br>050160 | $ 7013112 5 | $ 7013112 5 | 7013112 5 | $ | $ 000 | $ 7440443 52 |
| 730-B-002 ICAX 30-2 | GOVERNMENT OF VIETNAM G<br>DEFENSE & BUDGET SUPPORT<br>3.000% 48 MOS/ 3.000% 36 YR 0 MO | 061957<br>061957<br>090161 | $ 24888120 5 | $ 24888120 5 | 24888120 5 | $ | $ 000 | $ 6235057 37 |
| 730-B-003 ICAX 30-3 | GOVERNMENT OF VIETNAM G<br>TELECON. PROJECT<br>3.500% 96 MOS/ 3.500% 2 YR 0 MO | 062858<br>062858<br>090164 | $ 360095 9 | $ 360095 9 | 360095 9 | $ | $ 000 | $ 405784 48 |
| | TOTAL | | $ 39961756 81 | $ 39961756 81 | 22323508 25 | 000 | $ 17638248 56 | $ 24585048 73 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>VIET-NAMESE PIASTRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 730-B-001A | GOVERNMENT OF VIETNAM G<br>DEFENSE & BUDGET SUPPORT<br>4.000% 89 MOS/ 4.000% 1 YR89 MO | 071256<br>071256<br>040167 | 194389510000<br>$ 2429868875 | 194389510000<br>$ 2429868875 | 194389510000<br>2429868875 | | 000 | 3808720365<br>$ 476090 05 |
| 730-B-002A | GOVERNMENT OF VIETNAM G<br>DEFENSE & BUDGET SUPPORT<br>4.000%115 MOS/ 4.000% 1 YR15 MO | 040157<br>061957<br>040167 | 180089503600<br>$ 2251118796 | 180089503600<br>$ 2251118796 | 180089503600<br>2251118796 | | 000 | 2401193335<br>$ 300149 17 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: ASIA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | VIETNAM | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | VIET-NAMESE PIASTRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 730-B-003A | GOVERNMENT OF VIETNAM G | 040157 | 26111923200 | 26111923200 | 26111923200 | | 000 | 304639100 |
| | TELECON PROJECT | 062858 | $ 3263990400 | $ 3263990400 | $ 3263990400 | | | $ 3807989 |
| | 3.500%105 MOS/ 3.500% 1 YR 3 MO | 040167 | | | | | | |
| | TOTAL VIET-NAMESE PIASTRES | | 40059093680 00 | 40059093680 00 | 40059093680 00 | 000 | 000 | 6514552800 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 5007386711 | $ 5007386711 | $ 5007386711 | 000 $ | 000 $ | 81431911 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | VIET-NAMESE PIASTRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 730-E-007 | FOREMOST DAIRIES VIETNAM SARL P | 061163 | 4000000000 | 4000000000 | 4000000000 | | 000 | 646341574 |
| | MFG. TINNED CONDENSED MILK | 102563 | $ 54967707 | $ 54967707 | $ 50881768 | | | $ 8567642 |
| | 6.000% 6 MOS/ 6.000% 5 YR 6 MO | 072864 | | | | $ 4085939CR | | |
| | TOTAL VIET-NAMESE PIASTRES | | 4000000000 | 4000000000 | 4000000000 | 000 | 000 | 646341574 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 54967707 | $ 54967707 | $ 50881768 | 000 $ | 000 $ | 8567642 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 4085939CR | | |
| | COUNTRY TOTAL VIETNAM | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 13174650962 | $ 13174650962 | $ 7290619304 | 000 $ | $ 5879945719 | $ 2566969217 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 4085939CR | | |
| | GRAND TOTAL ASIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $11802976501 85 | $11036680574 39 | $4004851961 70 | $ 28598140999 | $ 6332548250 72 | $2395808152 60 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 6706822209 8CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ARGENTINA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 510-A-003 DLF 60 | BANCO CENT DE LA REP ARGENTINA G<br>ECONOMIC DEVELOPMENT<br>5.500% 6 MOS/ 5.500% 12 YR 6 MO | 122358$<br>031859<br>060160 | 24612828 38$ | 24612828 38$ | 24612828 38 | | $ 000$ | 84740085 |
| 510-A-004 DLF 192 | GOVERNMENT OF ARGENTINA G<br>HIGHWAY CONSTRUCTION<br>3.500% 66 MOS/ 3.500% 14 YR 6 MO | 030061$<br>052661<br>062068 | 54574702$ | 54574702$ | 45557454 | | $ 9017248$ | 15640967 |
| 510-K-009 | GOVERNMENT OF ARGENTINA G<br>BUDGET SUPPORT<br>3.500% 60 MOS/ 3.500% 10 YR 0 MO | 051163$<br>060363<br>031369 | 19946249 93$ | 19946249 93$ | 19946249 93 | | $ 000$ | 62452517 |
| 510-L-005 AID 9 | GOVERNMENT OF ARGENTINA G<br>PROCUREMENT OF IMPORTS<br>3.500% 60 MOS/ 3.500% 10 YR 0 MO | 021762$<br>031462<br>091267 | 19962056 10$ | 19962056 10$ | 19962056 10 | | $ 000$ | 69873479 9 |
| 510-L-007 | GOVERNMENT OF ARGENTINA G<br>ROUTE 12 ROAD PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 073162$<br>012163<br>082075 | 67000000 0$ | 67000000 0$ | 13180328 2 | | $ 53819671 8$ | 5928008 9 |
| 510-L-008 | GOVERNMENT OF ARGENTINA G<br>ROAD PROGRAM LOAN<br>.750%120 MOS/ .750% 30 YR 0 MO | 012663$<br>031863<br>012874 | 29706655 59$ | 29706655 59$ | 73148862 6 | | $ 22391769 33$ | 29893238 5 |
| 510-L-010 | GOVERNMENT OF ARGENTINA G<br>FEASIBILITY STUDIES<br>.750%120 MOS/ .750% 30 YR 0 MO | 050463$<br>060363<br>090274 | 20000000 0$ | 20000000 0$ | 4590164 1 | | $ 15409835 9$ | 18033762 |
| ~~510-L-010A~~ 510L010 | ~~GOVERNMENT OF ARGENTINA G~~<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | ~~082567$~~<br>101067<br>092380 | ~~8245982 7$~~ | ~~8245982 7$~~ | ~~270360 0~~ | | ~~$ 7975622 7$~~ | ~~725513 8~~ |
| 510-L-011 | GOVERNMENT OF ARGENTIN G<br>TWO STEP LOAN<br>GRAIN STORAGE<br>.750%120 MOS/ .750% 30 YR 0 MO | 050763$<br>101063<br>101476 | 86193765 5$ | 86193765 5$ | 000 | | $ 86193765 5$ | 4500246 6 |
| 510-L-012 | GOVERNMENT OF ARGENTINA G<br>TWO STEP LOAN<br>SELF HELP HOUSING<br>.750%120 MOS/ .750% 30 YR 0 MO | 052463$<br>091663<br>052074 | 19999997 1$ | 19999997 1$ | 3674562 2 | | $ 16325434 9$ | 2144934 3 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ARGENTINA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 510-L-013 | GOVERNMENT OF ARGENTINA G | 122663 | $ 139553433 | $ 139553433 | $ 16014327 | | $ 123539106 | $ 9184860 |
| | TWO STEP LOAN | | | | | | | |
| | TECH LAB | 052466 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 020978 | | | | | | |
| | TOTAL | | $ 1163130458 | $ 1163130458 | $ 7462327993 | $ 000 | $ 4168976595 | $ 2645439611 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 510-A-004A | GOVERNMENT OF ARGENTINA G | 033061 | $ 12140236 | $ 12140236 | 12140236 | | $ 000 | $ 9926444 |
| DLF 192 | ROUTES 18 AND 126 | 052661 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 4 YR 0 MO | 122063 | | | | | | |
| | TOTAL | | $ 12140236 | $ 12140236 | $ 12140236 | $ 000 | $ 000 | $ 9926444 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ARGENTINE PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 510-G-001 | GOVERNMENT OF ARGENTINA G | 042458 | 31532428 | 31532428 | 8316000 | | 23216428 | 19098561 |
| 1CAX 05-1 | PROJECT ASSISTANCE | 042558 | $ 138962157 | $ 138962157 | 329657 | $ 10085 | | $ 2041504 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 102967 | | | | $ 138622415CR | | |
| 510-G-002 | GOVERNMENT OF ARGENTINA G | 121858 | 286899290 | 286899290 | 126307899 | | 160591391 | 176461708 |
| 1CAX 05-2 | PROJECT ASSISTANCE | 121858 | $ 1264353778 | $ 1264353778 | 6817224 | $ 69761 | | $ 22378191 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 100163 | | | | $ 1257466793CR | | |
| | TOTAL ARGENTINE PESOS | | 318431718 | 318431718 | 134623899 | 000 | 183807819 | 195560269 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 1403315935 | $ 1403315935 | $ 7146881 | $ 000 | $ 79846 | $ 24419695 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1396089208CR | | |
| | COUNTRY TOTAL ARGENTINA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1304676075 9 | $ 1304676075 9 | $ 7481615110 | $ 000 | $ 4169056441 | $ 2679785750 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1396089208CR | | |
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-A-002 | GOVERNMENT OF BOLIVIA G | 061759 | $ 150000000 | $ 150000000 | 49180324 | | $ 100819676 | $ 18170817 |
| DLF 82 | EL ALTO AIRPORT PROJECT | 102259 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 010271 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-A-008<br>AID 26 | GOVERNMENT OF BOLIVIA G<br>HIGHWAY MAINTENANCE EQUIPMENT<br>.750%120 MOS/ .750% 30 YR 0 MO | 020862$<br>050762<br>080273 | 19991261 8$ | 19991261 8$ | 45011961 | | $ 15490065 7$ | 2317645 0 |
| 511-B-003<br>ICA 11-1 | GOVERNMENT OF BOLIVIA G<br>TIN PRODUCTION<br>4.000% 35 MOS/ 4.000% 7 YR 1 MO | 032461$<br>032461<br>092464 | 34969029 8$ | 34969029 8$ | 34969029 8 | | $ 0 00$ | 7730486 7 |
| 511-K-037 | GOVERNMENT OF BOLIVIA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 051768$<br>062868<br>032479 | 45000000 0$ | 45000000 0$ | 20224944 | | $ 42977505 6$ | 10241935 7 |
| 511-L-005 | SOC. IND. AZUC. LA ESP., S. A. P<br>LA ESPERANZA SUGAR MILL PROJ.<br>5.750% 24 MOS/ 5.750% 6 YR 0 MO<br>LESS WRITTEN OFF<br>NET TOTAL | 081763$<br>110263<br>010866 | 12433031$<br>12433031 | 12433031$<br>12433031 | 1496775<br>1496775 | 10936256<br>10936256 | $ 10936256$<br>000 | 738468<br>738468 |
| 511-L-009<br>AID 26 | GOVERNMENT OF BOLIVIA G<br>HIGHWAY MAINTENANCE EQUIPMENT<br>.750% 87 MOS/ .750% 32 YR 9 MO | 020862$<br>050762<br>080273 | 3495779$ | 3495779$ | 787102 | | $ 2708677$ | 344729 |
| 511-L-010<br>AID 44 | GOVERNMENT OF BOLIVIA G<br>FEASIBILITY STUDIES<br>.750%120 MOS/ .750% 30 YR 0 MO | 060862$<br>062862<br>112672 | 5916859 74$ | 5916859 74$ | 15519632 0 | | $ 43648965 4$ | 6427077 9 |
| 511-L-011<br>DLF 82-AME | GOVERNMENT OF BOLIVIA G<br>EL ALTO AIRPORT<br>.750% 89 MOS/ .750% 32 YR 7 MO | 053162$<br>090562<br>010271 | 12000000 0$ | 12000000 0$ | 39344260 | | $ 80655740$ | 1347386 6 |
| 511-L-011A | GOVERNMENT OF BOLIVIA G<br>EL ALTO AIRPORT<br>.750% 91 MOS/ 2.000% 32 YR 5 MO | 022564$<br>031664<br>010271 | 5937444 2$ | 5937444 2$ | 19468056 | | $ 39906386$ | 1271284 3 |
| 511-L-011B | GOVERNMENT OF BOLIVIA G<br>EL ALTO AIRPORT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 051965$<br>083165<br>070276 | 4879577 7$ | 4879577 7$ | 7199379 | | $ 41596398$ | 8549737 |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-L-014 | GOVERNMENT OF BOLIVIA G<br>TWO STEP LOAN<br>COMIBOL REHABILITATION<br>.750%120 MOS/ .750% 30 YR 0 MO | 021163<br>030463<br>050173 | $ 499860486 | $ 499860486 | 131110944 | | $ 368749542 | $ 70134938 |
| 511-L-015A<br>511L015 | GOVERNMENT OF BOLIVIA G<br>ROAD CONSTRUCTION<br>.750%120 MOS/ .750% 30 YR 0 MO | 062863<br>080163<br>013074 | $ 718911595 | $ 718911595 | 150805294 | | $ 568106301 | $ 72816670 |
| 511-L-015B<br>511L015 | GOVERNMENT OF BOLIVIA G<br>ROAD CONSTRUCTION<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062863<br>080163<br>122181 | $ 237198527 | $ 237198527 | 000 | | $ 237198527 | $ 28077536 |
| 511-L-017 | GOVERNMENT OF BOLIVIA G<br>EL ALTO CUSTOMS CENTER<br>.750%120 MOS/ .750% 30 YR 0 MO | 062963<br>081763<br>092376 | $ 220000000 | $ 220000000 | 32459013 | | $ 187540987 | $ 19335680 |
| 511-L-018 | BANCO INDUSTRIAL, S.A. P<br>ASSIST IN FINANCING SUB LOANS<br>3.000% 60 MOS/ 3.000% 15 YR 0 MO | 072663<br>082863<br>042969 | $ 226547342 | $ 226547342 | 175717497 | | $ 50829845 | $ 77512471 |
| 511-L-019 | GOVERNMENT OF BOLIVIA G<br>AGRICULTURAL BANK<br>.750%120 MOS/ .750% 30 YR 0 MO | 080763<br>081763<br>011674 | $ 370000000 | $ 370000000 | 84918036 | | $ 285081964 | $ 42064562 |
| 511-L-021 | GOVERNMENT OF BOLIVIA G<br>HIGHWAYS 1 AND 4<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 052864<br>091664<br>072275 | $ 3319999999 | $ 3319999999 | 459977991 | | $ 2860022008 | $ 486677950 |
| 511-L-021A<br>511L021 | GOVERNMENT OF BOLIVIA G<br>HIGHWAYS 1 AND 4<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 020967<br>080267<br>072275 | $ 937363679 | $ 937363679 | 121085295 | | $ 816278384 | $ 147605073 |
| 511-L-026 | GOVERNMENT OF BOLIVIA G<br>NATIONAL ROAD SERVICE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 010566<br>041966<br>111476 | $ 499520721 | $ 499520721 | 73699776 | | $ 425820945 | $ 89086187 |
| 511-L-027 | MINING BANK OF BOLIVIA G<br>MINING BANK OF BOLIVIA<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 010566<br>032266<br>020277 | $ 99253535 | $ 99253535 | 14643963 | | $ 84609572 | $ 17200434 |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-L-028 | BANCO AGRICOLA DE BOLIVIA G<br>AGRICULTURAL BANK OF BOLIVIA<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 012166<br>032266<br>050477 | $ 20728582 4 | $ 20728582 4 | 2718502 4 | | $ 18010080 0 | $ 3226553 2 |
| 511-L-029 | GOVERNMENT OF BOLIVIA G<br>TWO STEP LOAN<br>COMIBOL TRIANGULAR PLAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 031666<br>041966<br>051978 | $ 109307060 | $ 109307060 | 9011112 | | $ 100295948 | $ 1533519 7 |
| 511-L-031 | GOVERNMENT OF BOLIVIA G<br>TWO STEP LOAN<br>SANTA CRUZ ELECTRIC POWER<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 063066<br>092466<br>030878 | $ 475000000 | $ 475000000 | 1271702 4 | | $ 462282976 | $ 7278619 2 |
| 511-L-032 | GOVERNMENT OF BOLIVIA G<br>THE EL ALTO-URURO HIGHWAY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 063066<br>110466<br>070677 | $ 475000000 | $ 475000000 | 3807072 9 | | $ 436929271 | $ 7207707 1 |
| 511-L-035 | GOVERNMENT OF BOLIVIA G<br>SECOND FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061367<br>032268<br>072780 | $ 149802086 | $ 149802086 | 165195 5 | | $ 148150131 | $ 1350331 6 |
| 511-L-038 | GOVERNMENT OF BOLIVIA G<br>COMMUNITY DEVELOPMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 072568<br>082470<br>070781 | $ 87438386 | $ 87438386 | 000 | | $ 87438386 | $ 1456875 1 |
| 511-L-039 | GOVERNMENT OF BOLIVIA G<br>AIRPORT IMPROVEMENT PROJECTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 103168<br>122068<br>063079 | $ 187835815 | $ 187835815 | 579783 6 | | $ 162037979 | $ 2918510 3 |
| 511-L-040 | GOVERNMENT OF BOLIVIA G<br>IMPROVE CIVIL AIR TRANSPORT.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 103168<br>122068<br>063080 | $ 99997100 | $ 99997100 | 204242 1 2 | | $ 97954688 | $ 1886392 2 |
| 511-L-041 | GOVERNMENT OF BOLIVIA G<br>PUBLIC WORKS ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 100571<br>101871<br>111781 | $ 1200000000 | $ 1200000000 | 000 | | $ 1200000000 | $ 2054775 9 5 |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-L-042 | GOVERNMENT OF BOLIVIA G<br>AGRIC. MARKETING AND PROD.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 110271<br>111271<br>051582 | $ 79660858 81 | $ 79660858 81 | 000 | | $ 79660858 81 | $ 10838956 4 |
| 511-L-043 | GOVERNMENT OF BOLIVIA G<br>INDUSTRIAL REFINANCING FUND<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050972<br>091572<br>032983 | $ 70000000 00 | $ 70000000 00 | 000 | | $ 70000000 00 | $ 8962545 4 |
| 511-L-044 | GOVERNMENT OF BOLIVIA G<br>RURAL COMMUNITY DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062372<br>091572<br>111582 | $ 29259290 4 | $ 29259290 4 | 000 | | $ 29259290 4 | $ 3642259 5 |
| 511-L-045 | GOVERNMENT OF BOLIVIA G<br>L/C COST PUBLIC WORKS INVEST.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062972<br>091572<br>103182 | $ 200000000 00 | $ 200000000 00 | 000 | | $ 200000000 00 | $ 32091643 6 |
| 511-L-046<br>511L046 | GOVERNMENT OF BOLIVIA G<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022773<br>102373<br>090484 | $ 40936667 6 | $ 40936667 6 | 000 | | $ 40936667 6 | $ 2600489 2 |
| 511-L-047 | GOVERNMENT OF BOLIVIA G<br>NATL. URBAN DEVELOPMENT SERV.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060573<br>072373<br>122183 | $ 29374196 9 | $ 29374196 9 | 000 | | $ 29374196 9 | $ 1831065 2 |
| 511-L-048 | CAJA CEN AHORROS Y PRESTAMOS V P<br>SAVINGS & LOAN DEVELOP. PROG.<br>2.000%120 MOS/ 4.000% 20 YR 0 MO | 062973<br>072373<br>062684 | $ 59936287 3 | $ 59936287 3 | 000 | | $ 59936287 3 | $ 6325650 0 |
| 511-T-046<br>511L046 | GOVERNMENT OF BOLIVIA G<br>RURAL ELECTRIFICATION I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022773<br>102373<br>020586 | $ 76966934 0 | $ 76966654 0 | 000 | | $ 76966654 0 | $ 5577241 7 |
| 511-T-049<br>511L049 | GOVERNMENT OF BOLIVIA G<br>RURAL ELECTRIFICATION II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112773<br>091274<br>091785 | $ 95000000 00 | $ 91499049 5 | 000 | | $ 91499049 5 | $ 4245727 2 |
| 511-T-050 | GOVERNMENT OF BOLIVIA G<br>SUB-TROPICAL LANDS DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061474<br>091974<br>022885 | $ 80000000 00 | $ 73474737 8 | 000 | | $ 73474737 8 | $ 3807006 7 |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-T-052 | GOVERNMENT OF BOLIVIA G<br>BASIC FOODS PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>042475<br>020686 | 6963855000$ | 6963855000$ | 000 | | $ 6963855000$ | 35158141 |
| 511-T-053 | GOVERNMENT OF BOLIVIA G<br>AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>042475<br>031886 | 9200000000$ | 8760046624$ | 000 | | $ 8760046624$ | 37931745 |
| 511-T-055 | GOVERNMENT OF BOLIVIA G<br>SMALL FARMER ORGANIZATIONS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175<br>032476<br>090786 | 7500000000$ | 4143158700$ | 000 | | $ 4143158700$ | 17644278 |
| 511-T-056 | GOVERNMENT OF BOLIVIA G<br>RURAL ACCESS ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>092076<br>090187 | 6400000000$ | 6308251666$ | 000 | | $ 6308251666$ | 24997948 |
| 511-T-059 | GOVERNMENT OF BOLIVIA G<br>AGRICULTURE SECTOR II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093077<br>112477<br>033188 | 11300000000$ | 5393126651$ | 000 | | $ 5393126651$ | 13450062 |
| 511-T-060 | GOVERNMENT OF BOLIVIA G<br>AGRIBUSINESS AND ARTISANRY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092777<br>010978<br>092589 | 6200000000$ | 1174003766$ | 000 | | $ 1174003766$ | 670809 |
| 511-T-061 | GOVERNMENT OF BOLIVIA G<br>RURAL ROADS II<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 052378<br>083078<br>021590 | 1300000000$ | 4154032$ | 000 | | $ 4154032$ | 4215 |
| 511-T-062 | GOVERNMENT OF BOLIVIA G<br>VILLAGE DEVELOPMENT<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 052378<br>082378<br>111588 | 1030000000$ | 1487581199$ | 000 | | $ 1487581199$ | 5025073 |
| 511-T-064 | GOVERNMENT OF BOLIVIA G<br>DEPARTMENTAL DEVELOPMENT CORP.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082379<br>092079<br>000000 | 7000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 511-U-058 | GOVERNMENT OF BOLIVIA G<br>RURAL SANITATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052577<br>091677<br>083188 | 4000000000$ | 475764199$ | 000 | | $ 475764199$ | 592242 |

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|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 511-U-063 | GOVERNMENT OF BOLIVIA G<br>RURAL HEALTH DELIVERY SYSTEM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 110878<br>032879<br>102989 | 516394$ | 516394$ | 000 | | $ 516394$ | 10330 |
| 511-V-051 | GOVERNMENT OF BOLIVIA G<br>EDUCATIONAL MGT & INSTR DVLMT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062074<br>081674<br>071185 | 965000000$ | 536009414$ | 000 | | $ 536009414$ | 17625871 |
| 511-V-054 | GOVERNMENT OF BOLIVIA G<br>RURAL EDUCATION I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093075<br>122975<br>062586 | 492400000$ | 273881306$ | 000 | | $ 273881306$ | 6110250 |
| 511-V-057 | GOVERNMENT OF BOLIVIA G<br>RURAL EDUCATION II TEACHER TRN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 040377<br>083077<br>092988 | 1000000000$ | 162972694$ | 000 | | $ 162972694$ | 2417179 |
| 511-W-065 | GOVERNMENT OF BOLIVIA G<br>DEPARTMENTAL DEVELOPMENT CORP.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082379<br>092079<br>110290 | 300000000$ | 150150$ | 000 | | $ 150150$ | 000 |
| | TOTAL | | $ 3066135431 1$ | 2406505020 5$ | 2028493320$ | 10936256$ | 2202562062 9$ | 2806600085 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 511-A-001<br>DLF 39 | GASSER & CIA IND. LA BELGICA P<br>LA BELGICA SUGAR MILL<br>5.500% 29 MOS/ 5.500% 9 YR 7 MO | 103158<br>020559<br>020160 | 2498149 17$ | 2498149 17$ | 92544914 | | $ 157270003$ | 175054389 |
| | ADD CAPITALIZED INTEREST | | 49374552 | 49374552 | | | | 49374552 |
| | LESS RESCHEDULED UNDER R LOAN | | 206644555 | 206644555 | | | | |
| | NET TOTAL | | 92544914 | 92544914 | 92544914 | 000 | 000 | 224428941 |
| 511-A-001R | LA BELGICA SUGAR MILL P<br>RESCHEDULED LOAN<br>5.500% 6 MOS/ 5.500% 3 YR 6 MO | 123175<br>123175<br>063076 | 206644555$ | 206644555$ | 206644555 | | $ 000$ | 25161021 |
| 511-A-005<br>DLF 185 | SOC. IND. AZUC. LA ESP., S.A. P<br>LA ESPERANZA SUGAR MILL PROJ.<br>5.750% 50 MOS/ 5.750% 3 YR10 MO | 022161<br>061261<br>010866 | 175000000$ | 175000000$ | 000 | | $ 175000000$ | 000 |
| | ADD CAPITALIZED INTEREST | | 8303069 | 8303069 | | | | 8303069 |
| | LESS WRITTEN OFF | | | | | 183303069 | | |
| | NET TOTAL | | 183303069 | 183303069 | 000 | 183303069 | 000 | 8303069 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| | TOTAL | | $ 482492538 | $ 482492538 | $ 299189469 | $ 183303069 | $ 000 | $ 257893031 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>BOLIVIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 511-G-004 | GOVERNMENT OF BOLIVIA G | 051661 | 2897857428 | 2897857428 | 2402727164 | | 495130264 | 1661870741 |
| ICAX 11-2 | PROJECT ASSISTANCE | 060661 | $ 242678192 | $ 242678192 | 130802964 | | $ 198290005 | $ 119728044 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 080166 | | | | $ 92046223 | CR | |
| 511-G-006 | GOVERNMENT OF BOLIVIA G | 042662 | 3106137701 | 3106137701 | 3106137701 | | 000 | 1022219 93 |
| AID 11-3 | PROJECT ASSISTANCE | 050762 | $ 260120 36 | $ 260120 36 | 24553462 | | | $ 8522141 |
| | 4.000% 48 MOS/ 4.000% 6 YR 0 MO | 020167 | | | | $ 1458574 | CR | |
| 511-G-007 | GOVERNMENT OF BOLIVIA G | 042662 | 3401160000 | 3401160000 | 2637263101 | | 763896899 | 1945114261 |
| AID 11-4 | PROJECT ASSISTANCE | 050762 | $ 284826766 | $ 284826766 | 141800974 | | $ 305925 87 | $ 138481392 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 010167 | | | | $ 112433205 | CR | |
| 511-G-012 | GOVERNMENT OF BOLIVIA G | 011863 | 3520661451 | 3520661451 | 2361471508 | | 1159189943 | 354825686 |
| | ECONOMIC DEVELOPMENT | 040463 | $ 294834296 | $ 294834296 | 127188177 | | $ 464233 05 | $ 24663253 |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 050766 | | | | $ 121222814 | CR | |
| 511-G-013 | GOVERNMENT OF BOLIVIA G | 040963 | 6168263905 | 6168263905 | 3185000000 | | 2983263905 | 551620033 |
| | ECONOMIC DEVELOPMENT | 051363 | $ 516471971 | $ 516471971 | 162894157 | | $ 119473924 | $ 35546639 |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 011269 | | | | $ 234103890 | CR | |
| 511-G-020 | GOVERNMENT OF BOLIVIA G | 052264 | 6106779091 | 6106779091 | 4205367343 | | 1901411748 | 364100005 |
| | ECONOMIC DEVELOPMENT | 071664 | $ 509313626 | $ 509313626 | 247964890 | | $ 761478 47 | $ 22810297 |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 102569 | | | | $ 185200889 | CR | |
| 511-G-024 | GOVERNMENT OF BOLIVIA G | 100865 | 3251250420 | 3251250420 | 2886197 74 | | 2962630646 | 1579114268 |
| | ECONOMIC DEVELOPMENT | 101565 | $ 271107830 | $ 271107830 | 14402208 | | $ 118647602 | $ 95168556 |
| | 4.125% 36 MOS/ 4.125% 37 YR 0 MO | 062770 | | | | $ 138058020 | CR | |
| 511-G-033 | GOVERNMENT OF BOLIVIA G | 092866 | 5310805418 | 5310805418 | 7612026 56 | | 4549602762 | 2708349937 |
| | ECONOMIC DEVELOPMENT | 123066 | $ 443941939 | $ 443941939 | 41639842 | | $ 1822027 53 | $ 156902138 |
| | 4.750% 36 MOS/ 4.750% 37 YR 0 MO | 100970 | | | | $ 220099344 | CR | |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BOLIVIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | BOLIVIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL BOLIVIAN PESOS | | 30967391414 | 30967391414 | 16152265247 | 000 | 14815126167 | 9267216974 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 258918665 6 | $ 258918665 6 | $ 89124667 4 | $ 000 | $ 59331702 3 | $ 60182246 0 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1104622959 CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | BOLIVIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 511-E-023 | SOCIEDAD BOLIVIANA DE CEMENTO P | 020465 | 137362875 | 137362875 | 137362875 | | 000 | 39237006 |
| | CEMENT FACTORY IMPROVEMENT | 090165 | $ 11464629 | $ 11464629 | $ 11454601 | | | $ 3268181 |
| | 12.000% 12 MOS/12.000% 5 YR 0 MO | 120266 | | | | $ 10028 CR | | |
| 511-E-025 | HOGARES BOLIVIANOS S A P | 092865 | 12000000000 | 12000000000 | 12000000000 | | 000 | 503629638 |
| | HOUSING CONSTRUCTION | 030166 | $ 99980064 | $ 99980064 | $ 66862082 | | | $ 33623285 |
| | 5.000% 24 MOS/ 5.000% 18 YR 0 MO | 010168 | | | | $ 33117982 CR | | |
| 511-E-034A | SOCIEDAD BOLIVIANA DE CEMENTO P | 051967 | 456200000 | 456200000 | 456200000 | | 000 | 169832961 |
| | CEMENT PLANT EXPANSION | 010468 | $ 37859218 | $ 37859218 | $ 32437739 | | | $ 13350897 |
| | 12.000% 12 MOS/12.000% 5 YR 0 MO | 092369 | | | | $ 5421479 CR | | |
| 511-E-034B | SOCIEDAD BOLIVIANA DE CEMENTO P | 101569 | 53700000 | 53700000 | 53700000 | | 000 | 19430083 |
| | CEMENT PLANT EXPANSION | 101569 | $ 4520202 | $ 4520202 | $ 3500641 | | | $ 1452006 |
| | 12.000% 12 MOS/12.000% 4 YR 0 MO | 011971 | | | | $ 1019561 CR | | |
| 511-E-036 | HOGARES BOLIVIANOS S A P | 062667 | 831487967 | 831487967 | 700512114 | | 130975853 | 333816670 |
| | SAN MIGUEL HOUSING PROJECT | 092167 | $ 69512793 | $ 69512793 | $ 35592411 | $ | 5245328 | $ 18263870 |
| | 5.000% 24 MOS/ 5.000% 18 YR 0 MO | 010171 | | | | $ 2867505 4 CR | | |
| | TOTAL BOLIVIAN PESOS | | 26787508 42 | 26787508 42 | 25477749 89 | 000 | 130975853 | 1065946358 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 22333690 6 | $ 22333690 6 | $ 14984747 4 | $ 000 | $ 5245328 | $ 69958239 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 6824410 4 CR | | |
| | COUNTRY TOTAL BOLIVIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 339563704 11 | $ 273600663 05 | $ 33687769 37 | $ 194239325 | $ 226241829 80 | $ 373627381 5 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1172867063 CR | | |
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-H-029 | GOVERNMENT OF BRAZIL G | 063064 | $ 257567267 | $ 257567267 | 50668968 | | $ 206898299 | $ 37766976 |
| | AIR NAVIGATION AIDS | 090464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 090875 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-K-010 | BANCO DO BRAZIL, S.A G | 042363 | $ 2550000000 | $ 2550000000 | 668852464 | | $ 1881147536 | $ 316059419 |
| | EMERGENCY STOP-GAP LOAN | 042463 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 050673 | | | | | | |
| 512-K-024 | BANCO DO BRASIL S. A. G | 061764 | $ 5000000000 | $ 5000000000 | 1147540982 | | $ 3852459018 | $ 950512578 |
| | NON-PROJECT LOAN | 062364 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 082674 | | | | | | |
| 512-L-004 | BANCO DO BRASIL S A G | 022961 | $ 7450000000 | $ 7450000000 | 2320491805 | | $ 5129508195 | $ 978147700 |
| AID 1 | NON-PROJECT LOAN | 112061 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 120171 | | | | | | |
| 512-L-007 | GOVERNMENT OF BRAZIL P | 091762 | $ 298266995 | $ 298266995 | 116615622 | | $ 181651373 | $ 84280250 |
| | TWO STEP LOAN | | | | | | | |
| | COPERBO-SYNTHETIC RUBBER PLANT | 092462 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 112972 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 50699772 | 50699772 | | | | 50699772 |
| | NET TOTAL | | 348966767 | 348966767 | 116615622 | 000 | 232351145 | 134980022 |
| 512-L-008 | GOVERNMENT OF BRAZIL P | 091762 | $ 400000000 | $ 400000000 | 45414600 | | $ 354585400 | $ 43529408 |
| | TWO STEP LOAN | | | | | | | |
| | COPEG-DEVELOPMENT BANK | 030663 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 100974 | | | | | | |
| 512-L-009 | GOVERNMENT OF BRAZIL P | 010363 | $ 191500170 | $ 191500170 | 37672164 | | $ 153828006 | $ 42203349 |
| | TWO STEP LOAN | | | | | | | |
| | CARBON BLACK PLANT (CCC) | 031163 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 070175 | | | | | | |
| 512-L-011 | GOVERNMENT OF BRAZIL G | 042063 | $ 1530005515 | $ 1530005515 | 245639083 | | $ 1284366432 | $ 365026716 |
| | TWO STEP LOAN | | | | | | | |
| | SANTA CRUZ THERMAL PLANT | 091063 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 072174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 98124921 | 98124921 | | | | 98124921 |
| | NET TOTAL | | 1628130436 | 1628130436 | 245639083 | 000 | 1382491353 | 463151637 |
| 512-L-014 | GOVERNMENT OF BRAZIL G | 072663 | $ 507249502 | $ 507249502 | 66614561 | | $ 440634941 | $ 118319056 |
| | TWO STEP LOAN | | | | | | | |
| | CEMIG-POWER EXPANSION PROGRAM | 101663 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 012075 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-015 | SUDENE G<br>COMBINED HIGHWAY PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 062963<br>060664<br>030776 | $ 109885622 6 | $ 109885622 6 | 180140365 | | $ 918715861 | $ 94730213 |
| 512-L-015A | SUDENE G<br>COMBINED HIGHWAY PROJECT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 021764<br>060664<br>030776 | $ 216005523 | $ 216005523 | 354107400 | | $ 180594783 | $ 27383101 |
| 512-L-016 | SUDENE G<br>FORTALEZA EMERGENCY POWER<br>.750%120 MOS/ .750% 30 YR 0 MO | 070963<br>102963<br>051274 | $ 231487949 | $ 231487949 | 53128378 | | $ 178359571 | $ 27237577 |
| 512-L-018 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>BRAZIL-NATIONAL STEEL<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 022864<br>052264<br>081375 | $ 549268232 | $ 549268232 | 104531660 | | $ 444736572 | $ 92876946 |
| 512-L-019 | GOVERNMENT OF BRAZIL G<br>HIGHWAY MAINTENANCE EQUIPMENT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 021864<br>111864<br>062475 | $ 1483229692 | $ 1483229692 | 291782432 | | $ 1191447260 | $ 241838616 |
| 512-L-020 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>BARBARA CAST PIPE EXPANSION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 021864<br>061065<br>101876 | $ 109734368 | $ 109734368 | 16190316 | | $ 93544052 | $ 20458869 |
| 512-L-021 | GOVERNMENT OF BRAZIL G<br>MALARIA ERADICATION<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 030564<br>051164<br>060975 | $ 633309942 | $ 633309942 | 124585560 | | $ 508724382 | $ 98690908 |
| 512-L-022 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>CEMAT POWER EXPANSION PROGRAM<br>.750%120 MOS/ 2.000% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 050764<br>060564<br>062275 | $ 417460272<br>29875167<br>447335439 | $ 417460272<br>29875167<br>447335439 | 105837730<br>105837730 | 000 | $ 311622542<br>341497709 | $ 136812371<br>29875167<br>166687538 |
| 512-L-023 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>FURNAS TRANSMISSION EXPANSION<br>.750%120 MOS/ 2.000% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 051864<br>100264<br>120275 | $ 1669581859<br>111155402<br>1780737261 | $ 1669581859<br>111155402<br>1780737261 | 152372580<br>152372580 | 000 | $ 1517209279<br>1628364681 | $ 267355096<br>111155402<br>3785104498 |

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| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-025 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>OLINKRAFT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062664<br>122364<br>111576 | 748894025 | 748894025 | 110492555 | | 638401475 | 109018955 |
| 512-L-026 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>PEIXOTO POWER<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062764<br>112764<br>051775 | 1770869481 | 1770869481 | 214426917 | | 1556442564 | 291343083 |
| 512-L-027 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>FORTALEZA TRANSMISSION LINE<br>.750%120 MOS/ 2.000% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 062764<br>100964<br>092875 | 637550023<br>18067324<br>655617347 | 637550023<br>18067324<br>655617347 | 28854767<br>28854767 | 000 | 608695256<br>626762580 | 106784871<br>18067324<br>124852195 |
| 512-L-028 | GOVERNMENT OF BRAZIL G<br>FERTILIZER PROJECT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062964<br>082164<br>122374 | 1450354070 | 1450354070 | 309794084 | | 1140559986 | 253424629 |
| 512-L-032 | D.N.E.R. G<br>DNER HIGHWAY ENGINEERING SERV.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 122164<br>032665<br>112975 | 98422023 | 98422023 | 17748236 | | 80673787 | 20129974 |
| 512-L-033 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>TUPI<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 032265<br>080365<br>031277 | 78812654 | 78812654 | 11628099 | | 67184555 | 15071759 |
| 512-L-034 | GOVERNMENT OF BRAZIL G<br>DEVELOPMENT PROGRAM LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 120864<br>121464<br>011175 | 1499109633 | 1499109633 | 3196721307 | | 1179437502 | 3374652034 |
| 512-L-038 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>EUCATEX<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060165<br>051265<br>121476 | 196000000 | 196000000 | 28918035 | | 167081965 | 37169944 |

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|---|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 512-L-041 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>COPEL ELECTRIC POWER SYSTEM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 032765<br>060965<br>042276 | $ 1139917208 | $ 1139917208 | 71991657 | | $ 1067925551 | $ 213182995 |
| 512-L-047 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>MINAS GERAIS HIGHWAY DEPART.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 052865<br>072265<br>082876 | $ 1287157188 | $ 1287157188 | 119353269 | | $ 1167803919 | $ 248256715 |
| 512-L-050 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>RIO DISTRIBUTION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | P | 062365<br>101165<br>072876 | $ 2499771605 | $ 2499771605 | 261680758 | | $ 2238090847 | $ 484920958 |
| 512-L-051 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>SAO PAULO DISTRIBUTION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 062365<br>101165<br>072876 | $ 1499799402 | $ 1499799402 | 157002704 | | $ 1342796698 | $ 291929174 |
| 512-L-053 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>COHEBE BOS ESPERANCA HYDROELEC<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 102065<br>120165<br>061376 | $ 1062802737 | $ 1062802737 | 48800067 | | $ 1014002670 | $ 202103100 |
| 512-L-054 | GOVERNMENT OF BRAZIL<br>FEASIBILITY STUDY FUND<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 102865<br>060366<br>110977 | $ 836541227 | $ 836541227 | 95995681 | | $ 740545546 | $ 121569448 |
| 512-L-055 | GOVERNMENT OF BRAZIL<br>DEVELOPMENT PROGRAN LOAN 1966<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 011966<br>021066<br>061476 | $ 1495195829 5 | $ 1495195829 5 | 2459016390 | | $ 1249294190 5 | $ 290342867 7 |
| 512-L-057 | GOVERNMENT OF BRAZIL<br>TWO STEP LOAN<br>SURSAN (GUANABARA SEWERAGE)<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 061366<br>081866<br>082377 | $ 216382768 | $ 216382768 | 11885744 | | $ 204497024 | $ 35775500 |

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| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-058 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>CEDAG MAINTENANCE EQUIP. PROJ.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061366<br>081866<br>070377 | $ 292344929 | $ 292344929 | 16047842 | | $ 276297087 | $ 47627188 |
| 512-L-059 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>SAO PAULO HIGHWAY MAINTENANCE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062966<br>081866<br>041978 | $ 857293149 | $ 857293149 | 42346579 | | $ 814946570 | $ 115408127 |
| 512-L-060 | GOVERNMENT OF BRAZIL G<br>HIWAY ENGIN. TRAINING SERVCIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062766<br>032868<br>080680 | $ 39197246 | $ 39197246 | 869906 | | $ 38327340 | $ 3662909 |
| 512-L-061 | GOVERNMENT OF BRAZIL G<br>SECOND FOOD PRODUCTION LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062966<br>092966<br>010878 | $ 96916465 | $ 96916465 | 7821820 | | $ 89094645 | $ 14666019 |
| 512-L-062 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>CCFBE MASCARENHAS HYDROELECTRI<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062966<br>081866<br>092177 | $ 1230783294 | $ 1230783294 | 34375451 | | $ 1196407843 | $ 174773333 |
| 512-L-063 | GOVERNMENT OF BRAZIL P<br>TWO STEP LOAN<br>ULTRAFERTIL FERTILIZER PLANT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 101266<br>112166<br>013078 | $ 1479987300<br>3052475<br>1483039775 | $ 1479987300<br>3052475<br>1483039775 | 106952002<br>106952002 | 000 | $ 1373035298<br>1376087773 | $ 224760904<br>3052475<br>227813379 |
| 512-L-064 | GOVERNMENT OF BRAZIL G<br>DEVELOPMENT PROGRAM LOAN-1967<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 030167<br>031167<br>102777 | $ 994273107 4 | $ 994273107 4 | 1144049291 | | $ 879868178 3 | $ 159135086 0 |
| 512-L-065 | GOVERNMENT OF BRAZIL G<br>MINERALS & WATER RES PROGRAM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052567<br>112967<br>072478 | $ 533150486 | $ 533150486 | 36397098 | | $ 496753388 | $ 64181242 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-066 | GOVERNMENT OF BRAZIL G | 062267$ | 3463091953$ | 3463091953$ | 167180513 | | $ 3295911440$ | 509506128 |
| | TWO STEP LOAN | | | | | | | |
| | SANTA CRUZ THERMAL PLANT EXPAN | 101367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 092673 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 489408928 | 489408928 | | | | 489408928 |
| | NET TOTAL | | 3952500881 | 3952500881 | 167180513 | 000 | 3785320368 | 998915056 |
| 512-L-069 | GOVERNMENT OF BRAZIL - G | 062267$ | 5005279991$ | 5005279991$ | 000 | | $ 5005279991$ | 33191740 |
| | TWO STEP LOAN | | | | | | | |
| | RIO GRANDE DO SUL HIWAY MAIN. | 122170 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 051881 | | | | | | |
| 512-L-070 | GOVERNMENT OF BRAZIL G | 102367$ | 702399938$ | 702399938$ | 18145885 | | $ 684253553$ | 9500507 |
| | TWO STEP LOAN | | | | | | | |
| | POWER TRAINING AND TECH ASST | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 120678 | | | | | | |
| 512-L-072 | GOVERNMENT OF BRAZIL G | 031168$ | 1025069551$ | 1025069551$ | 46071057 | | $ 9789984994$ | 179626378 |
| | MALARIA ERADICATION | 052168 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 040979 | | | | | | |
| 512-L-073 | GOVERNMENT OF BRAZIL G | 032968$ | 7256438190$ | 7256438190$ | 476800576 | | $ 6779637614$ | 1529296912 |
| | DEVELOPMENT PROGRAM LOAN 1968 | 052368 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 042979 | | | | | | |
| 512-L-074 | GOVERNMENT OF BRAZIL G | 052968$ | 1524637454$ | 1524637454$ | 16813069 | | $ 1507824385$ | 277322977 |
| | HEALTH SECTOR LOAN | 011570 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 112780 | | | | | | |
| 512-L-075 | GOVERNMENT OF BRAZIL - G | 062668$ | 2615652150$ | 2615652150$ | 22377347 | | $ 2593274803$ | 402471323 |
| | TWO STEP LOAN | | | | | | | |
| | PASSO REAL HYDROELECTRIC PROJ. | 063069 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 022680 | | | | | | |
| 512-L-076 | GOVERNMENT OF BRAZIL G | 062868$ | 2623060003$ | 2623060003$ | 2892602 | | $ 2594134001$ | 30815285 |
| | STATISTICAL DEVELOPMENT PROG. | 081369 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 111580 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-077 | GOVERNMENT OF BRAZIL G<br>AGRICULTURAL RESEARCH LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>030971<br>071482 | 10242614 18$ | 10242614 18$ | 000 | | $ 10242614 18$ | 103516 22 |
| 512-L-078 | GOVERNMENT OF BRAZIL G<br>SECONDARY EDUCATION<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062968<br>111369<br>082680 | 32000000 00$ | 32000000 00$ | 710 17645 | | $ 31289823 55$ | 5340 80374 |
| 512-L-080 | GOVERNMENT OF BRAZIL G<br>URBAN SANITATION LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051570<br>040271<br>072483 | 24991087 75$ | 24991087 75$ | 000 | | $ 24991087 75$ | 3152 74909 |
| 512-L-081 | GOVERNMENT OF BRAZIL G<br>FUNDAMENTAL & SECONDARY EDUC.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062970<br>061771<br>041283 | 50000000 00$ | 50000000 00$ | 000 | | $ 50000000 00$ | 4539 73942 |
| 512-L-082 | GOVERNMENT OF BRAZIL - G<br>TWO STEP LOAN<br>RURAL ROAD CONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022671<br>110371<br>080683 | 25000000 00$ | 25000000 00$ | 000 | | $ 25000000 00$ | 3019 04883 |
| 512-L-083 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>N.E. AGRICULTURAL MARKETING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022671<br>110871<br>052983 | 12727847 67$ | 12727847 67$ | 000 | | $ 12727847 67$ | 1605 87687 |
| 512-L-084 | GOVERNMENT OF BRAZIL G<br>N.E. AGRICULTURAL MARKETING TA<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022671<br>110871<br>101882 | 9082509 7$ | 9082509 7$ | 000 | | $ 9082509 7$ | 938 8805 |
| 512-L-085 | GOVERNMENT OF BRAZIL G<br>TWO STEP LOAN<br>ELEC. POWER TRAINING & TECH AS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 031271<br>102971<br>041382 | 20943845 2$ | 20943845 2$ | 000 | | $ 20943845 2$ | 2455 9128 |
| 512-L-086 | GOVERNMENT OF BRAZIL G<br>CAPITAL MARKETS DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062471<br>091472<br>062784 | 32769310 9$ | 32769310 9$ | 000 | | $ 32769310 9$ | 3319 8329 |

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 512-L-087 | GOVERNMENT OF BRAZIL - G<br>TWO STEP LOAN<br>NORTHEAST & MEDIUM IND DEVELOP<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062971<br>022873<br>110683 | $ 100000000 | $ 100000000 | 000 | | $ 100000000 | $ 17241481 |
| 512-L-088 | GOVERNMENT OF BRAZIL - G<br>TWO STEP LOAN<br>SCIENCE & TECHNOLOGY FOR DEVE.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022773<br>053073<br>022684 | $ 149136654 | $ 143229810 | 000 | | $ 143229810 | $ 9301815 |
| 512-L-089 | GOVERNMENT OF BRAZIL G<br>INTEGRATED HEALTH DELIVERY SYS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022773<br>082073<br>082085 | $ 34645229 | $ 34645229 | 000 | | $ 34645229 | $ 2817523 |
| 512-L-090 | GOVERNMENT OF BRAZIL G<br>HIGHER AGRICULTURAL EDUCATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062973<br>013074<br>082084 | $ 68437843 | $ 68437843 | 000 | | $ 68437843 | $ 4671086 |
| | TOTAL | | $ 1190229079 | $ 1189638395 | $ 1500218436 | 000 | $ 1039616551 | $ 2078405013 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>BRAZILIAN CRUZEIROS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 512-A-003<br>DLF-45 | COOP AGRO-PECUARIA BATAVO LTD. P<br>RESETTLEMENT PROJECT<br>8.000% 10 MOS/ 8.000% 13 YR 2 MO<br>ADD CAPITALIZED INTEREST | 080858<br>030459<br>011560 | 3400000<br>$ 21026636<br>608363 | 3400000<br>$ 21026636<br>608363 | 4008363<br>$ 2748327 | | 608363<br>$ 8507 | 1189025<br>$ 3017923<br>608363 |
| | NET TOTAL | | $ 1718540<br>4008363 | $ 1718540<br>4008363 | 4008363 | 000 | 000 | $ 1718540<br>1797388 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 22745176 | 22745176 | 2748327 | 000<br>$ 199968490CR | 000 | 4736463 |
| 512-G-001<br>ICAX 12-1 | GOVERNMENT OF BRAZIL G<br>PROJECT ASSISTANCE<br>5.000% 46 MOS/ 5.000% 35 YR 2 MO | 090756<br>091756<br>123160 | 151081515<br>$ 19832947 | 151081515<br>$ 19832947 | 38779172<br>$ 552143 | $ 191237590CR | 112302343<br>$ 1570442 | 154463414<br>$ 6882104 |
| 512-G-002A | GOVERNMENT OF BRAZIL G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 123156<br>123156<br>020163 | 312647606<br>$ 41041223 | 312647606<br>$ 41041223 | 61251661<br>$ 7907419 | $ 398989284CR | 251395945<br>$ 3515535 | 223882178<br>$ 8043391 |

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 512-G-002B | GOVERNMENT OF BRAZIL G | 123156 | 508221956 | 508221956 | 77136149 | | 431085807 | 330100142 |
| | PROJECT ASSISTANCE | 123156$ | 667142516$ | 667142516$ | 8932789 | $ | 6028329$ | 103678307 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020165 | | | | $ 652181398CR | | |
| 512-G-002C | GOVERNMENT OF BRAZIL G | 123156 | 134136681 | 134136681 | 9315356 | | 124821325 | 63075285 |
| | PROJECT ASSISTANCE | 123156$ | 176081103$ | 176081103$ | 781372 | $ | 1745508$ | 9526246 |
| | 4.000% 12 MOS/ 4.000% 37 YR 0 MO | 010170 | | | | $ 173554223CR | | |
| 512-G-005 | GOVERNMENT OF BRAZIL G | 082362 | 1170557451 | 1170557451 | 175951990 | | 994605461 | 744167864 |
| AID 12-3 | PROJECT ASSISTANCE | 082362$ | 1536627728$ | 1536627728$ | 17676193 | $ | 13908620$ | 218777514 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 090167 | | | | $ 1505042915CR | | |
| 512-G-006 | GOVERNMENT OF BRAZIL G | 100462 | 682156967 | 682156967 | 82081091 | | 600075876 | 403702227 |
| AID 12-4 | PROJECT ASSISTANCE | 100462$ | 895488991$ | 895488991$ | 8177502 | $ | 8391495$ | 109769095 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 100168 | | | | $ 878919994CR | | |
| 512-G-012 | GOVERNMENT OF BRAZIL G | 011863 | 1728059200 | 1728059200 | 109660020 | | 1618399180 | 185699982 |
| | ECONOMIC DEVELOPMENT | 050363$ | 1856551494$ | 1856551494$ | 6788822 | $ | 2263178 8$ | 45742176 |
| | .750%120 MOS/ .750% 30 YR 0 MO | 100173 | | | | $ 1827130884CR | | |
| 512-G-017 | GOVT., STATE OF GOIAS, BRAZIL G | 121763 | 130000000 | 130000000 | 8249603 | | 121750397 | 15861781 |
| | CONSTRUCTION OF SCHOOLS | 121763$ | 170655105$ | 170655105$ | 435200 | $ | 1702564$ | 4441293 |
| | .750%120 MOS/ .750% 30 YR 0 MO | 020174 | | | | $ 168517341CR | | |
| 512-G-030 | CENTR. ELETR. MATOGROSSENSES G | 073164 | 770000000 | 770000000 | 470211726 | | 299788274 | 396615271 |
| | EXPANSION OF ELEC POWER SYSTEM | 082264$ | 738601672$ | 738601672$ | 65947387 | $ | 4192256$ | 78884638 |
| | 5.500% 36 MOS/ 5.500% 22 YR 0 MO | 031968 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 44783442 | 44783442 | | | | 44783442 |
| | | | 13994825$ | 13994825 | | | | 13994825$ |
| | NET TOTAL | | 814783442 | 814783442 | 470211726 | 000 | 344571716 | 441398713 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 752596497 | 752596497 | 65947387 | 000 | 4818510 | 92879463 |
| | | | | | | $ 681830600CR | | |
| 512-G-031 | HIGHWAY DEPT RIO GRANDE DO SUL G | 092064 | 1000000000 | 1000000000 | 360130525 | | 639869475 | 228923063 |
| | FINANCING ROAD CONSTRUCTION | 092064$ | 1312731577$ | 1312731577$ | 52518758 | $ | 8947971$ | 44429261 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 021868 | | | | $ 1251264848CR | | |

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 512-G-035 | BANCO NAC. DO DESEN. ECONOMICO G | 112664 | 2749710042 | 2749710042 | 330861075 | | 2418848967 | 1640512862 |
| | PROJECT ASSISTANCE | 112664$ | 36096311199$ | 36096311199$ | 29587658 | $ | 3382532 4$ | 4091771 39 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 030169 | | | | $ 3546218217CR | | |
| 512-G-036 | GOVERNMENT OF BRAZIL G | 111364 | 1410000000 | 1410000000 | 488800000 | | 921200000 | 322739666 |
| | HIGHWAY CONSTRUCTION | 111364$ | 18509515 23$ | 18509515 23$ | 71149185 | $ | 12882114$ | 67862753 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 052968 | | | | $ 1766920224CR | | |
| 512-G-037 | GOVERNMENT OF BRAZIL G | 111364 | 450000000 | 450000000 | 81147539 | | 368852461 | 73812352 |
| | ESTABLISH HIGHWAY MAINTENANCE | 111864$ | 5947775 45$ | 5947775 45$ | 5065379 | $ | 5158054$ | 1341398 1 |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 110475 | | | | $ 584554112CR | | |
| 512-G-039 | CAIXA ECON DO ESTADO DE MINAS P | 122364 | 500000000 | 500000000 | 180000004 | | 319999996 | 117905890 |
| | CONSTRUCTION LOW COST HOUSING | 122364$ | 6563657 88$ | 6563657 88$ | 26397294 | $ | 4474898$ | 2507080 6 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 011368 | | | | $ 625493596CR | | |
| 512-G-040 | D.E.R. DO ESTADO DO PARANA G | 021965 | 1000000000 | 1000000000 | 359999992 | | 640000008 | 235144853 |
| | PARANA ROAD CONSTRUCTION | 021965$ | 1312731577$ | 1312731577$ | 51790926 | $ | 8949797$ | 4877042 0 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 031268 | | | | $ 1251990854CR | | |
| 512-G-042 | NATIOAL HOUSING BANK G | 042665 | 800000000 | 800000000 | 277333334 | | 522666666 | 180657323 |
| | CONST. OF WATER SUPPLY SYSTEM | 042665$ | 1050185261$ | 1050185261$ | 38138033 | $ | 7309001$ | 3414506 8 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 082068 | | | | $ 1004738227CR | | |
| 512-G-043 | DEPARTAMENTO DE ESTRADAS DE RO G | 040265 | 900000000 | 900000000 | 668571427 | | 231428573 | 342443537 |
| | HIGHWAY MAINTENANCE EQUIP. | 072265$ | 1181458419$ | 1181458419$ | 97601951 | $ | 3236310$ | 1184077 97 |
| | 3.500% 36 MOS/ 3.500% 17 YR 0 MO | 043068 | | | | $ 1080620158CR | | |
| 512-G-044 | CENTRALIS ELERICAS DE MINAS GE G | 061565 | 400000000 | 400000000 | 297142857 | | 102857143 | 223085936 |
| | TRANSMISSION LINES | 061565$ | 5250926 31$ | 5250926 31$ | 42939986 | $ | 1438360$ | 6916516 6 |
| | 5.500% 36 MOS/ 5.500% 17 YR 0 MO | 062968 | | | | $ 480714285CR | | |
| 512-G-045 | COPERBO P | 051465 | 200000000 | 200000000 | 224719995 | | 24719995 | 59902383 |
| | WORKING CAPITAL | 051465$ | 2837606 73$ | 2837606 73$ | 72899315 | $ | 345685$ | 4716310 3 |
| | 12.000% 18 MOS/12.000% 2 YR 6 MO | 121166 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 24719995 | 24719995 | | | | 24719995 |
| | | | $ 11236361$ | 11236361 | | | | $ 11236361 |
| | NET TOTAL | | 224719995 | 224719995 | 224719995 | 000 | 000 | 8462237 8 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 294997034 | 294997034 | 72899315 | 000 | 000 | 5839946 4 |
| | | | | | | $ 222097719CR | | |

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|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV BRAZILIAN CRUZEIROS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 512-G-046 | DEPT. DE ESTRADAS DE RODAGEM P G | 070265 | 100000000 | 100000000 | 75609755 | | 24390245 | 34494648 |
| | HIGHWAY MAINT EQUIP | 070265$ | 131273158$ | 131273158$ | 13201029 | $ | 341074$ | 1114664 0 |
| | 3.500% 60 MOS/ 3.500% 15 YR 0 MO | 022566 | | | | $ 117731055CR | | |
| 512-G-048 | C.O.P.E.L. G | 060965 | 400000000 | 400000000 | 263760462 | | 136239538 | 210906404 |
| | ELECTRIC POWER SYSTEM | 060965$ | 525092631$ | 525092631$ | 28752567 | $ | 190513 1$ | 24275075 |
| | 5.500% 60 MOS/ 5.500% 20 YR 0 MO | 020771 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 114960910 | 114960910 | | | | 114960910 |
| | | | $ 24493761$ | 24493761 | | | | $ 24493761 |
| | NET TOTAL | | 514960910 | 514960910 | 263760462 | 000 | 251200448 | 325867314 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 54958 6392 | 54958 6392 | 28752567 | 000 | 3512801 | 48768836 |
| | | | | | | $ 517321024CR | | |
| 512-G-049 | GOVERNMENT OF BRAZIL G | 092964 | 30000000 | 30000000 | 30000000 | | 000 | 5006560 |
| | REHAB FLOAT DRY DOCKS | 061165$ | 393819 47$ | 393819 47$ | 3383993 | | | $ 1169962 |
| | .750% 36 MOS/ 2.000% 27 YR 0 MO | 120368 | | | | $ 35997954CR | | |
| 512-G-052 | BANCO NACIONAL DE HABITACAO P | 073065 | 500000000 | 500000000 | 126666670 | | 373333330 | 88905677 |
| | LOW COST HOUSING CO-OP | 082765$ | 133966942$ | 133966942$ | 13254617 | $ | 5220715$ | 10526460 |
| | .750% 36 MOS/ 2.000% 37 YR 0 MO | 112971 | | | | $ 115491610CR | | |
| 512-G-056 | GOVERNMENT OF BRAZIL G | 042666 | 279698944 | 279698944 | 126429933 | | 153269011 | 56591887 |
| | ECONOMIC DEVELOPMENT | 042666$ | 367169636$ | 367169636$ | 18246800 | $ | 2143322$ | 11945436 |
| | 1.000% 36 MOS/ 2.000% 37 YR 0 MO | 060769 | | | | $ 346779514CR | | |
| 512-G-071 | COOPERA GEN DOS CAFE DA MOG G | 082767 | 238587214 | 238587214 | 279395128 | | 40807914 | 000 |
| | ECONOMIC DEVELOPMENT | 111067$ | 124320474$ | 124320474$ | 48088662 | $ | 570660 | |
| | 5.250% 60 MOS/ 5.250% 15 YR 0 MO | 120172 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 40807914 | 40807914 | | | | 40807914 |
| | | | $ 11315101$ | 11315101 | | | | $ 11315101 |
| | NET TOTAL | | 279395128 | 279395128 | 279395128 | 000 | 000 | 40807914 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 135635575 | 135635575 | 48088662 | 000 | 000 | 11315101 |
| | | | | | | $ 87546913CR | | |
| | TOTAL BRAZILIAN CRUZEIROS | | 16774138200 | 16774138200 | 5207213827 | 000 | 11566924373 | 6565670834 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 2043256652 7$ | 2043256652 7$ | 737932607$ | 000$ | 161752532$ | 1722519820 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | BRAZIL | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 195328813 88CR | | |
| | COUNTRY TOTAL BRAZIL | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1394554745 03 | $ 1393964060 69 | $ 157401169 70 | $ 000 | $ 1041234077 11 | $ 225055699 59 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 195328813 88CR | | |
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 513-A-009 | CAJA CENT DE AHORRDS PRESTAMOS G | 051161 | $ 250000000 | $ 250000000 | $ 142500000 | | $ 107500000 | $ 137997047 |
| DLF 199 | CENTRAL HOUSING BANK PROGRAM | 061461 | | | | | | |
| | 4.000% 0 MOS/ 4.000% 20 YR 6 MO | 071278 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 31018120 | 31018120 | | | | 31018120 |
| | LESS RESCHEDULED UNDER R LOAN | | 31018120 | 31018120 | | | | |
| | NET TOTAL | | 250000000 | 250000000 | 142500000 | 000 | 107500000 | 169015167 |
| 513-A-010 | GOVERNMENT OF CHILE G | 041761 | $ 153928991 | $ 153928991 | 38682259 | | $ 115246732 | $ 52300566 |
| DLF 188 | CONCEPCION AIRPORT CONSTRUCT. | 062161 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | 091679 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 16592613 | 16592613 | | | | 16592613 |
| | LESS RESCHEDULED UNDER R LOAN | | 16592613 | 16592613 | | | | |
| | NET TOTAL | | 153928991 | 153928991 | 38682259 | 000 | 115246732 | 68893179 |
| 513-A-047R | GOVERNMENT OF CHILE G | 020674 | $ 18636398 | $ 18636398 | 18636398 | | $ 000 | $ 4376590 |
| | RESCHEDULED LOAN | 020674 | | | | | | |
| | 6.000% 12 MOS/ 6.000% 6 YR 0 MO | 010175 | | | | | | |
| 513-A-052R | GOVERNMENT OF CHILE G | 020674 | $ 9898578 | $ 9898578 | 9898578 | | $ 000 | $ 790729 |
| | RESCHEDULED LOAN | 020674 | | | | | | |
| | 6.000% 3 MOS/ 6.000% 3 YR 9 MO | 033074 | | | | | | |
| 513-A-057R | GOVERNMENT OF CHILE G | 061274 | $ 173750195 | $ 173750195 | 111696553 | | $ 62053642 | $ 55184852 |
| | RESCHEDULED LOANS | 070174 | | | | | | |
| | 6.000% 35 MOS/ 6.000% 6 YR 7 MO | 010177 | | | | | | |
| 513-A-062R | GOVERNMENT OF CHILE G | 061274 | $ 43437548 | $ 43437548 | 43437548 | | $ 000 | $ 5707677 |
| | RESCHEDULED LOANS | 070174 | | | | | | |
| | 6.000% 1 MOS/ 6.000% 2 YR11 MO | 051574 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 513-A-072R | GOVERNMENT OF CHILE G | 011675 | $ 37272794 | $ 37272794 | 37272794 | $ | 000 | $ 4303919 |
| | RESCHEDULED LOAN | 011675 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 9 YR 0 MO | 010178 | | | | | | |
| 513-A-077R | GOVERNMENT OF CHILE G | 011675 | $ 15974054 | $ 15974054 | 15974054 | $ | 000 | $ 304538 |
| | RESCHEDULED LOAN | 011675 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 3 YR 0 MO | 123175 | | | | | | |
| 513-B-004 | GOVERNMENT OF CHILE G | 062658 | $ 1000000000 | $ 1000000000 | 942864080 | $ | 57135920 | $ 48349625 3 |
| ICAX 13-4 | COMMODITY ASSISTANCE | 062758 | | | | | | |
| | 5.000% 75 MOS/ 5.000% 11 YR 1 MO | 101564 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 7716693 | 7716693 | | | | 7716693 |
| | LESS RESCHEDULED UNDER R LOAN | | 64852613 | 64852613 | | | | |
| | NET TOTAL | | 942864080 | 942864080 | 942864080 | 000 | 000 | 491212946 |
| 513-B-045R | GOVERNMENT OF CHILE G | 020674 | $ 2285017 | $ 2285017 | 2285017 | $ | 000 | $ 536503 |
| | RESCHEDULED LOANS | 020674 | | | | | | |
| | 6.000% 12 MOS/ 6.000% 6 YR 0 MO | 010175 | | | | | | |
| 513-B-050R | GOVERNMENT OF CHILE G | 020674 | $ 66021135 | $ 66021135 | 66021135 | $ | 000 | $ 5273980 |
| | RESCHEDULED LOANS | 020674 | | | | | | |
| | 6.000% 3 MOS/ 6.000% 3 YR 9 MO | 033074 | | | | | | |
| 513-B-055R | GOVERNMENT OF CHILE G | 061274 | $ 10976802 | $ 10976802 | 7056515 | $ | 3920287 | $ 3446433 |
| | RESCHEDULED LOAN | 070174 | | | | | | |
| | 6.000% 32 MOS/ 6.000% 6 YR 6 MO | 010177 | | | | | | |
| 513-B-060R | GOVERNMENT OF CHILE G | 061274 | $ 2744201 | $ 2744201 | 2744201 | $ | 000 | $ 219513 |
| | RESCHEDULED LOAN | 070174 | | | | | | |
| | 6.000% 1 MOS/ 6.000% 2 YR11 MO | 051574 | | | | | | |
| 513-B-070R | GOVERNMENT OF CHILE G | 043075 | $ 4570034 | $ 4570034 | 4570034 | $ | 000 | $ 488079 |
| | RESCHEDULED LOAN | 043075 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 8 YR 9 MO | 010178 | | | | | | |
| 513-B-075R | GOVERNMENT OF CHILE G | 043075 | $ 1958586 | $ 1958586 | 1958586 | $ | 000 | $ 19828 |
| | RESCHEDULED LOAN | 043075 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 2 YR 8 MO | 123175 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 513-G-001 | GOVERNMENT OF CHILE G | 021656$ | 3926538 48$ | 3926538 48$ | 3926538 48 | | $ 000$ | 49787656 |
| FOAX 13-1 | PROJECT ASSISTANCE | 021656 | | | | | | |
| | 3.000% 42 MOS/ 3.000% 4 YR 6 MO | 012760 | | | | | | |
| 513-G-046R | GOVERNMENT OF CHILE G | 020674$ | 48990648$ | 48990648$ | 48990648 | | $ 000$ | 11503471 |
| | RESCHEDULED LOAN | 020674 | | | | | | |
| | 6.000% 12 MOS/ 6.000% 6 YR 0 MO | 010175 | | | | | | |
| 513-G-051R | GOVERNMENT OF CHILE G | 020674$ | 25671930$ | 25671930$ | 25671930 | | $ 000$ | 2050759 |
| | RESCHEDULED LOAN | 020674 | | | | | | |
| | 6.000% 3 MOS/ 6.000% 3 YR 9 MO | 033074 | | | | | | |
| 513-G-056R | GOVERNMENT OF CHILE G | 061274$ | 2628133 23$ | 2628133 23$ | 1689514 21 | | $ 938619 02$ | 8347290 3 |
| | RESCHEDULED LOAN | 070174 | | | | | | |
| | 6.000% 35 MOS/ 6.000% 6 YR 6 MO | 010177 | | | | | | |
| 513-G-061R | GOVERNMENT OF CHILE G | 061274$ | 65703330$ | 65703330$ | 65703330 | | $ 000$ | 882268 7 |
| | RESCHEDULED LOAN | 070174 | | | | | | |
| | 6.000% 1 MOS/ 6.000% 2 YR11 MO | 051574 | | | | | | |
| 513-G-071R | GOVERNMENT OF CHILE G | 013175$ | 1043914 54$ | 1043914 54$ | 1043914 54 | | $ 000$ | 1192112 7 |
| | RESCHEDULED LOAN | 013175 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 9 YR 0 MO | 010178 | | | | | | |
| 513-G-076R | GOVERNMENT OF CHILE G | 013175$ | 44739194$ | 44739194$ | 44739194 | | $ 000$ | 78531 9 |
| | RESCHEDULED LOAN | 013175 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 2 YR11 MO | 123175 | | | | | | |
| 513-L-017 | CORP DE LA FOMENTO DE LA PROD. G | 062662$ | 39871455 03$ | 39871455 03$ | 7213147 55 | | $ 32658307 48$ | 39510434 9 |
| AID 55 | CHILE DEVELOPMENT CORPORATION | 081562 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 082872 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 116643911 | 116643911 | | | | 116643911 |
| | LESS RESCHEDULED UNDER R LOAN | | 575659846 | 575659846 | | | | |
| | NET TOTAL | | 3528129568 | 3528129568 | 721314755 | 000 | 2806814813 | 511748260 |
| 513-L-018 | GOVERNMENT OF CHILE G | 010863$ | 34994004 13$ | 34994004 13$ | 573770490 | | $ 29256299 23$ | 325687105 |
| | DEVELOPMENT PROGRAM LOAN | 013163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 042473 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 102831564 | 102831564 | | | | 102831564 |
| | LESS RESCHEDULED UNDER R LOAN | | 447093858 | 447093858 | | | | |
| | NET TOTAL | | 31551381 19 | 31551381 19 | 573770490 | 000 | 25813676 29 | 428518669 |

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|---|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 513-L-019 | GOVERNMENT OF CHILE | G | 080863 | $ 198035162 | $ 198035162 | 35711258 | | $ 162323904 | $ 12727714 |
| | FEASIBILITY STUDIES | | 030664 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 071575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 5217768 | 5217768 | | | | 5217768 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8464246 | 8464246 | | | | |
| | NET TOTAL | | | 194788684 | 194788684 | 35711258 | 000 | 159077426 | 17945482 |
| 513-L-020 | GOVERNMENT OF CHILE | G | 102863 | $ 619792269 | $ 619792269 | 87297584 | | $ 532494685 | $ 26919075 |
| | TWO STEP LOAN | | | | | | | | |
| | SAN VICENTE PORT | | 051164 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 111575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4076576 | 4076576 | | | | 4076576 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8523517 | 8523517 | | | | |
| | NET TOTAL | | | 615345328 | 615345328 | 87297584 | 000 | 528047744 | 30995651 |
| 513-L-021 | GOVERNMENT OF CHILE | G | 012464 | $ 169823551 | $ 169823551 | 30623923 | | $ 139199628 | $ 23507343 |
| | CONST. OF PRIMARY SCHOOLS | | 062264 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 011876 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 4474415 | 4474415 | | | | 4474415 |
| | LESS RESCHEDULED UNDER R LOAN | | | 4474415 | 4474415 | | | | |
| | NET TOTAL | | | 169823551 | 169823551 | 30623923 | 000 | 139199628 | 27981758 |
| 513-L-022 | GOVERNMENT OF CHILE | G | 022764 | $ 869819000 | $ 869819000 | 156852608 | | $ 712966392 | $ 124475443 |
| | TWO STEP LOAN | | | | | | | | |
| | FINANCIAL ASSIST S&L ASSNS | | 031864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 081274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 33487342 | 33487342 | | | | 33487342 |
| | LESS RESCHEDULED UNDER R LOAN | | | 76265326 | 76265326 | | | | |
| | NET TOTAL | | | 827041016 | 827041016 | 156852608 | 000 | 670188408 | 157962785 |
| 513-L-023 | GOVERNMENT OF CHILE | G | 031264 | $ 5478086794 | $ 5478086794 | 898477750 | | $ 4579609044 | $ 768349118 |
| | DEVELOPMENT PROGRAM LOAN | | 040364 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 051174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 262489707 | 262489707 | | | | 262489707 |
| | LESS RESCHEDULED UNDER R LOAN | | | 621880807 | 621880807 | | | | |
| | NET TOTAL | | | 5118695694 | 5118695694 | 898477750 | 000 | 4220217944 | 1030838825 |
| 513-L-024 | CORP DE FOMENTO DE LA PROD | G | 092264 | $ 327381246 | $ 327381246 | 59035966 | | $ 268345280 | $ 39980449 |
| | RURAL ELECTRIC COOPERATIVE | | 030565 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 031176 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 9864662 | 9864662 | | | | 9864662 |
| | LESS RESCHEDULED UNDER R LOAN | | | 9864662 | 9864662 | | | | |
| | NET TOTAL | | | 327381246 | 327381246 | 59035966 | 000 | 268345280 | 49845111 |

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|---|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 513-L-025 | GOVERNMENT OF CHILE | G | 120264$ | 7857034354$ | 7857034354$ | 1416842262 | | $ 6440192092$ | 1406134109 |
| | DEVELOPMENT PROGRAM LOAN | | 011565 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 022575 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 373451820 | 373451820 | | | | 373451820 |
| | LESS RESCHEDULED UNDER R LOAN | | | 631059504 | 631059504 | | | | |
| | NET TOTAL | | | 7599426670 | 7599426670 | 1416842262 | 000 | 6182584408 | 1779585929 |
| 513-L-026 | INSTITUTO DE FINANCIAMIENTO CO | G | 062665$ | 3649995000$ | 3649995000$ | 105967595 | | $ 2590319005$ | 470601177 |
| | COOPERATIVE DEVELOPMENT BANK | | 041366 | | | | | | |
| | 1.000%120 MOS/ 2.500% 15 YR 0 MO | | 110976 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 14891360 | 14891360 | | | | 14891360 |
| | LESS RESCHEDULED UNDER R LOAN | | | 14891360 | 14891360 | | | | |
| | NET TOTAL | | | 364999500 | 364999500 | 105967595 | 000 | 259031905 | 61951537 |
| 513-L-028 | EMPRESA DE COMERCIO AGRICOLA | G | 062965$ | 3338872240$ | 3338872240$ | 60209171 | | $ 2736780530$ | 56778351 |
| | FERTILIZER IMPORT LOAN | | 011166 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 031576 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 13433413 | 13433413 | | | | 13433413 |
| | LESS RESCHEDULED UNDER R LOAN | | | 13433413 | 13433413 | | | | |
| | NET TOTAL | | | 333887224 | 333887224 | 60209171 | 000 | 273678053 | 70211764 |
| 513-L-030 | GOVERNMENT OF CHILE | G | 012766$ | 7637619353$ | 7637619353$ | 1252068750 | | $ 6385550603$ | 1153442276 |
| | COMMODITY IMPORTS | | 021566 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 042176 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 307153097 | 307153097 | | | | 307153097 |
| | LESS RESCHEDULED UNDER R LOAN | | | 307153097 | 307153097 | | | | |
| | NET TOTAL | | | 7637619353 | 7637619353 | 1252068750 | 000 | 6385550603 | 1460595373 |
| 513-L-031 | CENTRAL BANK OF CHILE | G | 031866$ | 9818398812$ | 9818398812$ | 144861615 | | $ 8369781197$ | 147227008 |
| | PRIVATE SECTOR CAPITAL GOODS | | 060266 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 011277 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 34511754 | 34511754 | | | | 34511754 |
| | LESS RESCHEDULED UNDER R LOAN | | | 34511754 | 34511754 | | | | |
| | NET TOTAL | | | 9818398812 | 9818398812 | 144861615 | 000 | 8369781197 | 181738762 |
| 513-L-033 | GOVERNMENT OF CHILE | G | 061367$ | 190656251$ | 190656251$ | 2102478 | | $ 1885537730$ | 7653635 |
| | PREINVEST. & FEASIBILITY STUD. | | 071968 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 030481 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 391107 | 391107 | | | | 391107 |
| | LESS RESCHEDULED UNDER R LOAN | | | 391107 | 391107 | | | | |
| | NET TOTAL | | | 190656251 | 190656251 | 2102478 | 000 | 188553773 | 8044742 |

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|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 513-L-034 | GOVERNMENT OF CHILE G | 062967$ | 939565847$ | 939565847$ | 64295150 | | $ 875270697$ | 98389481 |
| | EDUCATIONAL SECTOR | 091467 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 040978 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 37691227 | 37691227 | | | | 37691227 |
| | LESS RESCHEDULED UNDER R LOAN | | 37691227 | 37691227 | | | | |
| | NET TOTAL | | 939565847 | 939565847 | 64295150 | 000 | 875270697 | 136080708 |
| 513-L-036 | GOVERNMENT OF CHILE G | 101867$ | 1492480157$ | 1492480157$ | 119706007 | | $ 1372774150$ | 180177521 |
| | PROGRAM LOAN | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 021678 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 60080607 | 60080607 | | | | 60080607 |
| | LESS RESCHEDULED UNDER R LOAN | | 60080607 | 60080607 | | | | |
| | NET TOTAL | | 1492480157 | 1492480157 | 119706007 | 000 | 1372774150 | 240258128 |
| 513-L-037 | GOVERNMENT OF CHILE G | 101867$ | 2223786149$ | 2223786149$ | 178586070 | | $ 2045200079$ | 264165526 |
| | AGRICULTURAL SECTOR | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 021978 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 83738255 | 83738255 | | | | 83738255 |
| | LESS RESCHEDULED UNDER R LOAN | | 83738255 | 83738255 | | | | |
| | NET TOTAL | | 2223786149 | 2223786149 | 178586070 | 000 | 2045200079 | 347903781 |
| 513-L-040 | GOVERNMENT OF CHILE G | 062968$ | 1117967539$ | 1117967539$ | 50336149 | | $ 1067631390$ | 153567150 |
| | EDUCATION SECTOR | 100368 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 080779 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 88800988 | 88800988 | | | | 88800988 |
| | LESS RESCHEDULED UNDER R LOAN | | 88800988 | 88800988 | | | | |
| | NET TOTAL | | 1117967539 | 1117967539 | 50336149 | 000 | 1067631390 | 242368138 |
| 513-L-041 | GOVERNMENT OF CHILE G | 083068$ | 1987208207$ | 1987208207$ | 113083509 | | $ 1874124698$ | 287433857 |
| | PROGRAM LOAN | 091068 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 111978 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 158875931 | 158875931 | | | | 158875931 |
| | LESS RESCHEDULED UNDER R LOAN | | 158875931 | 158875931 | | | | |
| | NET TOTAL | | 1987208207 | 1987208207 | 113083509 | 000 | 1874124698 | 446309788 |
| 513-L-048R | GOVERNMENT OF CHILE G | 020674$ | 3662305$ | 3662305$ | 3662305 | | $ 000$ | 860063 |
| | RESCHEDULED LOANS | 020674 | | | | | | |
| | 6.000% 12 MOS/ 6.000% 6 YR 0 MO | 010175 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 513-L-053R | GOVERNMENT OF CHILE<br>RESCHEDULED LOANS<br>6.000% 3 MOS/ 6.000% 3 YR 9 MO | G | 020674$<br>020674<br>033074 | 446361850$ | 446361850$ | 446361850 | | $ 000$ | 35656821 |
| 513-L-058R | GOVERNMENT OF CHILE<br>RESCHEDULED LOANS<br>6.000% 38 MOS/ 6.000% 6 YR 6 MO | G | 061274$<br>070174<br>010177 | 1196978542$ | 1196978542$ | 769486205 | | $ 427492337$ | 375412860 |
| 513-L-063R | GOVERNMENT OF CHILE<br>RESCHEDULED LOANS<br>6.000% 6 MOS/ 6.000% 2 YR 8 MO | G | 061274$<br>070174<br>051574 | 299244635$ | 299244635$ | 299244635 | | $ 000$ | 29814026 |
| 513-L-073R | GOVERNMENT OF CHILE<br>RESCHEDULED LOANS<br>3.000% 0 MOS/ 3.000% 9 YR 0 MO | G | 011175$<br>011175<br>010178 | 865624614$ | 865624614$ | 865624614 | | $ 000$ | 94589649 |
| 513-L-078R | GOVERNMENT OF CHILE<br>RESCHEDULED LOANS<br>3.000% 0 MOS/ 3.000% 3 YR 0 MO | G | 011175$<br>011175<br>123175 | 370981974$ | 370981974$ | 370981974 | | $ 000$ | 5147424 |
| 513-M-011<br>ICA 13-7 | GOVERNMENT OF CHILE<br>EARTHQUAKE RECONSTRUCTION<br>.750%120 MOS/ .750% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>LESS RESCHEDULED UNDER R LOAN<br>NET TOTAL | G | 080361$<br>080361<br>090171 | 100000000000$<br>299291586<br>151577271 3<br>8783518873 | 100000000000$<br>299291586<br>151577271 3<br>8783518873 | 1871113965<br>1871113965 | 000 | $ 812888603 5$<br>6912404908 | 969035498<br>299291586<br>1268327084 |
| 513-M-049R | GOVERNMENT OF CHILE<br>RESCHEDULED LOAN<br>6.000% 12 MOS/ 6.000% 6 YR 0 MO | G | 020674$<br>020674<br>010175 | 261614630$ | 261614630$ | 261614630 | | $ 000$ | 61622857 |
| 513-M-054R | GOVERNMENT OF CHILE<br>RESCHEDULED LOAN<br>6.000% 3 MOS/ 6.000% 3 YR 9 MO | G | 020674$<br>020674<br>033074 | 133713262$ | 133713262$ | 133713262 | | $ 000$ | 10684819 |
| 513-M-059R | GOVERNMENT OF CHILE<br>RESCHEDULED LOAN<br>6.000% 40 MOS/ 6.000% 6 YR 6 MO | G | 061274$<br>070174<br>010177 | 597570572$ | 597570572$ | 384152510 | | $ 213418062$ | 186364840 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 513-M-064R | GOVERNMENT OF CHILE G | 061274 | $ 149392644 | $ 149392644 | 149392644 | | $ 000 | $ 24875304 |
| | RESCHEDULED LOAN | 070174 | | | | | | |
| | 6.000% 6 MOS/ 6.000% 2 YR10 MO | 051574 | | | | | | |
| 513-M-074R | GOVERNMENT OF CHILE G | 083175 | $ 261437123 | $ 261437123 | 261437123 | | $ 000 | $ 27255244 |
| | RESCHEDULED LOAN | 083175 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 8 YR 5 MO | 010178 | | | | | | |
| 513-M-079R | GOVERNMENT OF CHILE G | 083175 | $ 112044482 | $ 112044482 | 112044482 | | $ 000 | $ 1082073 |
| | RESCHEDULED LOAN | 083175 | | | | | | |
| | 3.000% 0 MOS/ 3.000% 2 YR 4 MO | 123175 | | | | | | |
| 513-T-065 | GOVERNMENT OF CHILE - P | 123174 | $ 1500000000 | $ 1483391799 | 000 | | $ 1483391799 | $ 113183045 |
| | TWO STEP LOAN | | | | | | | |
| | AGRICULTURAL COOP DEVELOPMENT | 043075 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 120385 | | | | | | |
| 513-T-066 | GOVERNMENT OF CHILE G | 052375 | $ 420000000 | $ 411053337 | 000 | | $ 411053337 | $ 18592319 |
| | NUTRITIONAL DEVELOPMENT | 102375 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 092886 | | | | | | |
| 513-T-067 | GOVERNMENT OF CHILE G | 032976 | $ 1328548464 | $ 1325670208 | 000 | | $ 1325670208 | $ 54799961 |
| | AGRICULTURAL PRODUCTION CREDIT | 072676 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 102286 | | | | | | |
| | TOTAL | | $ 5821575602 5 | $ 5818732290 5 | 1429667286 6 | $ 000 | $ 4389065003 9 | $ 10517271435 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 513-A-005 DLF 57 | GOVERNMENT OF CHILE G | 122358 | $ 10323700 | $ 10323700 | 10323700 | | $ 000 | $ 569298 |
| | AIRPORT DESIGN | 052059 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 2 YR 0 MO | 030162 | | | | | | |
| 513-A-006 DLF 134 | GOVERNMENT OF CHILE G | 062960 | $ 713482312 | $ 713482312 | 477376957 | | $ 236105355 | $ 171856699 |
| | AIRPORT CONSTRUCTION PUDAHUEL | 071960 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | 011764 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 55139597 | 55139597 | | | | 55139597 |
| | LESS RESCHEDULED UNDER R LOAN | | 189252141 | 189252141 | | | | |
| | NET TOTAL | | 579369768 | 579369768 | 477376957 | 000 | 101992811 | 226996296 |

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|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 513-A-009A | CAJA CENT DE AHORRDS PRESTAMOS G | 051161 | $ 250000000 | $ 250000000 | 240000000 | | $ 10000000 | $ 107063430 |
| DLF 199 | CENTRAL HOUSING BANK PROGRAM | 061461 | | | | | | |
| | 4.000% 18 MOS/ 4.000% 14 YR 6 MO | 011264 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3175000 | 3175000 | | | | 3175000 |
| | LESS RESCHEDULED UNDER R LOAN | | 13175000 | 13175000 | | | | |
| | NET TOTAL | | 240000000 | 240000000 | 240000000 | 000 | 000 | 110238430 |
| 513-A-010A | GOVERNMENT OF CHILE G | 033061 | $ 1600000000 | $ 1600000000 | 121083437 | | $ 38916563 | $ 28933248 |
| DLF 188 | CONCEPCION AIRPORT CONSTRUCT. | 062161 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 11 YR 6 MO | 091667 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 10015130 | 10015130 | | | | 10015130 |
| | LESS RESCHEDULED UNDER R LOAN | | 48931693 | 48931693 | | | | |
| | NET TOTAL | | 121083437 | 121083437 | 121083437 | 000 | 000 | 38948378 |
| 513-B-002 | GOVERNMENT OF CHILE G | 042657 | $ 83652500 | $ 83652500 | 63233501 | | $ 20418999 | $ 24335357 |
| ICAX 13-2 | PROJECT ASSISTANCE | 042957 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 110161 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3284163 | 3284163 | | | | 3284163 |
| | LESS RESCHEDULED UNDER R LOAN | | 23703162 | 23703162 | | | | |
| | NET TOTAL | | 63233501 | 63233501 | 63233501 | 000 | 000 | 27619520 |
| 513-G-003 | GOVERNMENT OF CHILE G | 121566 | $ 2544286386 | $ 2544286386 | 1202917670 | | $ 1341368716 | $ 1165565105 |
| ICAX 13-3 | PROJECT ASSISTANCE | 122757 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 25 YR 0 MO | 080162 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 240468668 | 240468668 | | | | 240468668 |
| | LESS RESCHEDULED UNDER R LOAN | | 552309879 | 552309879 | | | | |
| | NET TOTAL | | 2232445175 | 2232445175 | 1202917670 | 000 | 1029527505 | 1406033773 |
| | TOTAL | | $ 3246455581 | $ 3246455581 | $ 2114935265 | $ 000 | $ 1131520316 | $ 1810405695 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | CHILEAN PESO | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 513-G-006 | GOVERNMENT OF CHILE G | 062960 | 1826627 | 1826627 | 1826627 | | 000 | 627620 |
| | AIRPORT CONSTRUCTION | 061366 | $ 678888558 | $ 678888558 | 39721996 | | | $ 44708289 |
| | 4.750% 36 MOS/ 4.750% 17 YR 0 MO | 020969 | | | | $ 639166562CR | | |

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|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | CHILEAN PESO | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 513-G-007 | GOVERNMENT OF CHILE G | 122960 | 138739 | 138739 | 138739 | | 000 | 68381 |
| ICAX 13-5 | PROJECT ASSISTANCE | 123060$ | 53487160$ | 53487160$ | 19339 95 | | | $ 9027260 |
| | 4.000% 49 MOS/ 4.000% 15 YR11 MO | 070166 | | | | $ 51553165CR | | |
| 513-G-008 | GOVERNMENT OF CHILE G | 011668 | 2139562 | 2139562 | 2139562 | | 000 | 1010604 |
| ICAX 13-6 | PROJECT ASSISTANCE | 051261$ | 82491839 8$ | 82491839 8$ | 32980903 | | | $ 129557819 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 020166 | | | | $ 79193749 5CR | | |
| 513-G-029 | GOVERNMENT OF CHILE G | 051066 | 2146100 | 2146100 | 2146100 | | 000 | 655967 |
| | PROJECT ASSISTANCE | 061366$ | 26695851 1$ | 26695851 1$ | 6462507 | | | $ 17071811 |
| | 4.750% 36 MOS/ 4.750% 17 YR 0 MO | 020171 | | | | $ 26049600 4CR | | |
| | TOTAL CHILEAN PESO | | 6251028 | 6251028 | 6251028 | 000 | 000 | 2362572 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 18242526 27$ | 18242526 27$ | 8109940 1$ | 000$ | 000$ | 200365179 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 17431532 26CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | CHILEAN PESO | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 513-E-012 | EMP. CONSTR IBEC Y FUENTES LTD P | 072561 | 15000 | 15000 | 15000 | | 000 | 6300 |
| C-13-4 | CONSTR. OF HOUSES | 092761$ | 3949806$ | 3949806$ | 3900143 | | | $ 1975839 |
| | 10.000% 24 MOS/10.000% 3 YR 0 MO | 102163 | | | | $ 49663CR | | |
| 513-E-013 | CORN PRODUCTS DECHILE, S.A. P | 101161 | 12500 | 12500 | 12500 | | 000 | 7000 |
| C-13-2 | CORN PROD. MFG. FACILITIES | 101161$ | 3291505$ | 3291505$ | 2481894 | | | $ 2023937 |
| | 10.000% 24 MOS/10.000% 6 YR 0 MO | 102463 | | | | $ 809611CR | | |
| 513-E-014 | THE SYDNEY ROSS CO. P | 101161 | 22500 | 22500 | 22500 | | 000 | 12468 |
| C-13-5 | PHARM. FACILITIES | 101161$ | 5924708$ | 5924708$ | 4467603 | | | $ 3602382 |
| | 10.000% 24 MOS/10.000% 6 YR 0 MO | 101163 | | | | $ 1457105CR | | |
| 513-E-015 | CORPORACION DE RADIO DE CHILE P | 072561 | 12500 | 12500 | 12500 | | 000 | 3994 |
| C-13-3 | RADIO PLANT FACILITIES | 101361$ | 3291505$ | 3291505$ | 3250118 | | | $ 1252564 |
| | 10.000% 12 MOS/10.000% 4 YR 0 MO | 103062 | | | | $ 41387CR | | |
| 513-E-016 | TEJIDOS CAUPOLICAN, S.A. P | 072561 | 12500 | 12500 | 12500 | | 000 | 4679 |
| C-13-1 | CHIGUAYANTE MILL CONSTR. | 120761$ | 3291505$ | 3291505$ | 2994763 | | | $ 1441156 |
| | 10.000% 12 MOS/10.000% 6 YR 0 MO | 120762 | | | | $ 296742CR | | |

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|---|---|---|---|---|---|---|---|---|
| | CHILE | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 513-E-032 | LIQUID CARBONIC DE CHILE LTD P | 032967 | 32358 | 32358 | 32358 | | 000 | 12396 |
| | EXPAND MANFACTURING FACILITIES | 060267 | $ 852041 5 | $ 852041 5 | $ 281097 3 | | | $ 178237 2 |
| | 15.000% 12 MOS/15.000% 3 YR 6 MO | 080968 | | | | $ 570944 2CR | | |
| 513-E-035 | ALIMENTOS PURINA DE CHILE S.A. P | 062967 | 370000 | 370000 | 370000 | | 000 | 255867 |
| | EXPAND POULTRY FACILITIES | 010468 | $ 974285 38 | $ 974285 38 | $ 164820 96 | | | $ 174303 80 |
| | 18.000% 12 MOS/18.000% 5 YR 0 MO | 041369 | | | | $ 809464 42CR | | |
| | TOTAL CHILEAN PESO | | 477358 | 477358 | 477358 | 000 | 000 | 302704 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 1256979 82 | $ 1256979 82 | $ 363875 90 | $ 000 | $ 000 | $ 295086 30 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 893103 92CR | | |
| | COUNTRY TOTAL CHILE | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 6341216 22 15 | $ 6338372 90 95 | $ 1652909 51 22 | $ 000 | $ 4502217 03 55 | $ 1255755 09 39 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1832463 618CR | | |
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-A-015 | GOVERNMENT OF COLOMBIA G | 082960 | $ 1200000000 | $ 1200000000 | 1091523613 | | $ 1084763 87 | $ 597208304 |
| DLF-207 | SELF-HELP HOUSING PROGRAM | 080261 | | | | | | |
| | 4.000% 12 MOS/ 4.000% 19 YR 0 MO | 111562 | | | | | | |
| 514-A-016 | GOVERNMENT OF COLOMBIA G | 082960 | $ 800000000 | $ 800000000 | 704800000 | | $ 952000 00 | $ 405031804 |
| DLF-208 | AGRICULTURAL SETTLEMENT PROG. | 080261 | | | | | | |
| | 4.000% 6 MOS/ 4.000% 19 YR 6 MO | 011563 | | | | | | |
| 514-K-017 | GOVERNMENT OF COLOMBIA G | 021562 | $ 3000000000 | $ 3000000000 | 3000000000 | | $ 000 | $ 1050957664 |
| AID-23 | COMMODITY ASSISTANCE | 041262 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 10 YR 0 MO | 061267 | | | | | | |
| 514-L-024 | GOVERNMENT OF COLOMBIA G | 120662 | $ 5978896 215 | $ 5978896 215 | 1670783596 | | $ 4308112 6 19 | $ 733665503 |
| | DEVELOPMENT PROGRAM | 121862 | | | | | | |
| | .750% 120 MOS/ .750% 30 YR 0 MO | 012273 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-L-025 | GOVERNMENT OF COLOMBIA G<br>FEASIBILITY STUDIES<br>.750%120 MOS/ .750% 30 YR 0 MO | 051363<br>062663<br>021275 | 261124554$ | 261124554$ | 55649490 | | $ 205475064$ | 21255290 |
| 514-L-026 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>HOUSING<br>.750%120 MOS/ .750% 30 YR 0 MO | 053163<br>062663<br>121173 | 750000000$ | 750000000$ | 51540352 | | $ 698459648$ | 91071378 |
| 514-L-027 | COLOMBIAN INST AGRARIAN REFORM G<br>SUPERVISED AG. CREDIT<br>.750%120 MOS/ .750% 30 YR 0 MO | 052863<br>062663<br>030674 | 999785450$ | 999785450$ | 245846184 | | $ 753939266$ | 110551622 |
| 514-L-029 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>IMPROVED SEWERAGE SYSTEM<br>.750%120 MOS/ .750% 30 YR 0 MO | 062963<br>092063<br>060975 | 367410380$ | 367410380$ | 23789523 | | $ 343620857$ | 31993075 |
| 514-L-030 | GOVERNMENT OF COLOMBIA G<br>MINERAL RESOURCES SURVEY<br>.750%120 MOS/ .750% 30 YR 0 MO | 062963<br>091863<br>022475 | 188923300$ | 188923300$ | 40262339 | | $ 148660961$ | 16950275 |
| 514-L-032 | GOVERNMENT OF COLOMBIA G<br>DEVELOPMENT PROGRAM<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 013064<br>031164<br>112074 | 1499590088$ | 1499590088$ | 319584772 | | $ 1180005316$ | 273033943 |
| 514-L-035 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>ELEC COOP<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 040764<br>051164<br>071176 | 123826356$ | 123826356$ | 2304788 | | $ 121521568$ | 18338442 |
| 514-L-036 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>ENGR SERV<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 051564<br>071864<br>070176 | 19353547$ | 19353547$ | 3172710 | | $ 16180837$ | 2866785 |
| 514-L-037 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>CONSULTING ENGR SERV<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 051564<br>071864<br>040377 | 43488936$ | 43488936$ | 5703464 | | $ 37785472$ | 5445647 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-L-038 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>LIVESTOCK IMPROVEMENT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 052264<br>071864<br>020375 | $ 39996082 0 | $ 39996082 0 | 47756909 | | $ 35220391 1 | $ 7405763 3 |
| 514-L-039 | GOVERNMENT OF COLOMBIA G<br>DEVELOPMENT PROGRAM LOAN<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 051464<br>071364<br>123174 | $ 34984511 88 | $ 34984511 88 | 74590163 7 | | $ 27525495 51 | $ 62656781 5 |
| 514-L-040 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>PRIV INV<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 061364<br>122364<br>012076 | $ 95271914 2 | $ 95271914 2 | 17175106 8 | | $ 78096807 4 | $ 14480026 7 |
| 514-L-044 | GOVERNMENT OF COLOMBIA G<br>PROGRAM LOAN-COMMODITY IMPORTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 110965<br>122065<br>122775 | $ 63715675 97 | $ 63715675 97 | 11489712 08 | | $ 52225963 89 | $ 13152308 02 |
| 514-L-046 | GOVERNMENT OF COLOMBIA G<br>SUPERVISED AGRICULTURAL CREDIT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 022466<br>031666<br>050376 | $ 84919647 1 | $ 84919647 1 | 13921254 0 | | $ 70998393 1 | $ 16962665 7 |
| 514-L-048 | GOVERNMENT OF COLOMBIA G<br>LIVESTOCK BANK<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 051366<br>072566<br>091276 | $ 79852990 4 | $ 79852990 4 | 13090654 0 | | $ 66762336 4 | $ 15868498 8 |
| 514-L-049 | GOVERNMENT OF COLOMBIA G<br>DEVELOPMENT PROGRAM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 050267<br>052767<br>070377 | $ 97953486 82 | $ 97953486 82 | 12846358 96 | | $ 85107127 86 | $ 17077388 15 |
| 514-L-051 | GOVERNMENT OF COLOMBIA G<br>AGRICULTURAL SECTOR LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062768<br>071568<br>111878 | $ 14857759 50 | $ 14857759 50 | 12212516 0 | | $ 13636507 90 | $ 3419489 64 |
| 514-L-052 | GOVERNMENT OF COLOMBIA G<br>PROGRAM DEVELOPMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062768<br>071568<br>093078 | $ 56977116 74 | $ 56977116 74 | 56043065 4 | | $ 51372810 20 | $ 13838268 65 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-L-053 | GOVERNMENT OF COLOMBIA G<br>AGRICULTURAL SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042569<br>051969<br>102779 | $ 148542724.2 | $ 148542724.2 | 73053798 | | $ 141237344.4 | $ 31845140.7 |
| 514-L-054 | GOVERNMENT OF COLOMBIA G<br>EDUCATION SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042569<br>051969<br>111379 | $ 93340261.1 | $ 93340261.1 | 45905046 | | $ 88749756.5 | $ 19525303.3 |
| 514-L-055 | GOVERNMENT OF COLOMBIA G<br>PROGRAM DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042569<br>051969<br>090879 | $ 592828187.0 | $ 592828187.0 | 38873979.6 | | $ 553954207.4 | $ 134097615.3 |
| 514-L-056 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>SLAUGHTERHOUSE EXPANSION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063069<br>061170<br>080581 | $ 144891896 | $ 144891896 | 000 | | $ 144891896 | $ 2154183.2 |
| 514-L-057 | GOVERNMENT OF COLOMBIA G<br>TWO STEP LOAN<br>PRIVATE INVESTMENT FUND<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063069<br>122269<br>102380 | $ 827949947 | $ 827949947 | 6162927 | | $ 821787020 | $ 13882483.1 |
| 514-L-058 | GOVERNMENT OF COLOMBIA G<br>MINERAL RESOURCES SURVEY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060470<br>042871<br>100581 | $ 141645010 | $ 141645010 | 000 | | $ 141645010 | $ 19333338 |
| 514-L-059 | GOVERNMENT OF COLOMBIA G<br>EDUCATION SECTOR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052870<br>061170<br>111880 | $ 143098204.9 | $ 143098204.9 | 23458722 | | $ 140752332.7 | $ 26545852.4 |
| 514-L-060 | GOVERNMENT OF COLOMBIA G<br>AGRICULTURE SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052870<br>061170<br>120980 | $ 144355227.2 | $ 144355227.2 | 23700127 | | $ 141985214.5 | $ 26421323.8 |
| 514-L-061 | GOVERNMENT OF COLOMBIA G<br>DEVELOPMENT PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052870<br>061170<br>092880 | $ 376932640.5 | $ 376932640.5 | 12358447.2 | | $ 364574193.3 | $ 74264151.1 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-L-062 | GOVERNMENT OF COLOMBIA G<br>CADASTRAL PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 031671<br>110471<br>091582 | $ 2868624885 | $ 2868624885 | $ 000 | $ | $ 2868624885 | $ 34710910 |
| 514-L-063 | GOVERNMENT OF COLOMBIA G<br>URBAN REGIONAL SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061571<br>081971<br>092181 | $ 27620420004 | $ 27620420004 | $ 000 | $ | $ 27620420004 | $ 47385226 1 |
| 514-L-064 | GOVERNMENT OF COLOMBIA G<br>AGRICULTURE SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061771<br>081971<br>092181 | $ 26547298222 | $ 26547298222 | $ 000 | $ | $ 26547298222 | $ 45160287 5 |
| 514-L-065 | GOVERNMENT OF COLOMBIA G<br>EDUCATION SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061771<br>081971<br>092181 | $ 19303873211 | $ 19303873211 | $ 000 | $ | $ 19303873211 | $ 32667815 9 |
| 514-L-066 | GOVERNMENT OF COLOMBIA G<br>EDUCATION SECTOR LOAN IV<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052572<br>071372<br>090583 | $ 16111039000 | $ 16111039000 | $ 000 | $ | $ 16111039000 | $ 22105381 2 |
| 514-L-067 | GOVERNMENT OF COLOMBIA G<br>AGRICULTURE SECTOR LOAN V<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052572<br>071372<br>033083 | $ 27149477229 | $ 27149477229 | $ 000 | $ | $ 27149477229 | $ 39529028 3 |
| 514-L-068 | GOVERNMENT OF COLOMBIA G<br>URBAN/REGIONAL SECTOR LOAN II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062072<br>071372<br>032283 | $ 32947815322 | $ 32947815322 | $ 000 | $ | $ 32947815322 | $ 47184202 6 |
| 514-L-069 | GOVERNMENT OF COLOMBIA G<br>HEALTH SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022773<br>022873<br>041383 | $ 18810632214 | $ 18810632214 | $ 000 | $ | $ 18810632214 | $ 23633189 6 |
| 514-T-077 | GOVERNMENT OF COLOMBIA G<br>RURAL COOPERATIVES DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060575<br>042876<br>090987 | $ 4781622205 | $ 4779904888 | $ 000 | $ | $ 4779904888 | $ 1563148 0 |
| 514-T-078 | GOVERNMENT OF COLOMBIA G<br>FISHERIES RESEARCH LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060975<br>122475<br>093086 | $ 2200000000 | $ 2167303333 | $ 000 | $ | $ 2167303333 | $ 606548 1 |

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|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 514-T-079 | FONDO NAC DE CAMINOS VECINALES G<br>SMALL FARMER MARKET ACCESS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 101475<br>031276<br>101886 | 4991671777$ | 4991671777$ | 000 | $ | 4991671777$ | 14241846 |
| 514-T-080 | INST. COLOMBIAND AGROPECUARIO G<br>SMALL FARMER DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 120075<br>061476<br>011887 | 2157582220$ | 2157582220$ | 000 | $ | 2157582220$ | 9404396 |
| 514-T-081A | ACCION CULTURAL POPULAR G<br>SMALL FARMER TRAINING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062576<br>101976<br>100587 | 1995697925$ | 1995697925$ | 000 | $ | 1995697925$ | 5867406 |
| 514-T-081B | SERVICIO NACIONAL APRENDIZAJE G<br>SMALL FARMER TRAINING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062576<br>112976<br>030788 | 1634051975$ | 1634051975$ | 000 | $ | 1634051975$ | 8075815 |
| 514-T-082 | GOVERNMENT OF COLOMBIA G<br>FOOD AND NUTRITION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 070176<br>091476<br>092887 | 6000000000$ | 5814089735$ | 000 | $ | 5814089735$ | 26670724 |
| 514-U-075 | GOVERNMENT OF COLOMBIA G<br>HEALTH SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>022875<br>111085 | 15105309965$ | 15105270685$ | 000 | $ | 15105270685$ | 110502161 |
| 514-U-076 | GOVERNMENT OF COLOMBIA G<br>ENVIRONMENTAL SANITATION LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>121774<br>042986 | 7483598175$ | 7483598175$ | 000 | $ | 7483598175$ | 51524199 |
| 514-V-073<br>5141072 | GOVERNMENT OF COLOMBIA G<br>EDUCATION SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 073073<br>072674<br>073185 | 6603947955$ | 6603947955$ | 000 | $ | 6603947955$ | 49896722 |
| 514-W-074 | GOVERNMENT OF COLOMBIA G<br>SMALL AND MED IND DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>042475<br>072086 | 4636116045$ | 4636116045$ | 000 | $ | 4636116045$ | 27514466 |
| | TOTAL | | $ 84081997366$ | 84059961027$ | 122512573315$ | 000$ | 71808703696$ | 1554435332$ |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-G-001<br>ICAX 14-1 | GOVERNMENT OF COLOMBIA G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 21 YR 0 MO | 082063<br>082063<br>110161 | 2254868436<br>3304676015$ | 2254868436<br>3304676015$ | 1818783729<br>70176523 | $ 251801986CR | 436084707<br>$ 84890925$ | 1367915112<br>86653090 |

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|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-G-002 | GOVERNMENT OF COLOMBIA G | 122357 | 7189991135 | 7189991135 | 5479486321 | | 1710504814 | 4321368078 |
| ICAX 14-2 | PROJECT ASSISTANCE | 082063$ | 1053746233$ | 1053746233$ | 208922006 | $ | 332977388$ | 267793496 |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 050162 | | | | $ 811526489CR | | |
| 514-G-011 | GOVERNMENT OF COLOMBIA G | 082063 | 1944265103 | 1944265103 | 1219372885 | | 724892218 | 1346812324 |
| ICAX 14-3 | PROJECT ASSISTANCE | 082063$ | 284946391$ | 284946391$ | 43458540 | $ | 141111197$ | 83209183 |
| | 4.000% 50 MOS/ 4.000% 21 YR 4 MO | 010164 | | | | $ 227376654CR | | |
| 514-G-014 | GOVERNMENT OF COLOMBIA G | 111259 | 8290104741 | 8290104741 | 4927229927 | | 3362874814 | 5215308382 |
| ICAX 14-4 | PROJECT ASSISTANCE | 111659$ | 1214975996$ | 1214975996$ | 175394664 | $ | 654637188$ | 301565191 |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 020165 | | | | $ 974117544CR | | |
| 514-G-042 | GOVERNMENT OF COLOMBIA G | 121065 | 2131807400 | 2131807400 | 2046535104 | | 85272296 | 959478603 |
| | ECONOMIC DEVELOPMENT | 042066$ | 312432098$ | 312432098$ | 75231683 | $ | 16599962$ | 49822103 |
| | 5.000% 36 MOS/ 5.000% 12 YR 6 MO | 071469 | | | | $ 235540503CR | | |
| | TOTAL COLOMBIAN PESOS | | 21811036815 | 21811036815 | 15491407966 | 000 | 6319628849 | 13210882499 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 319656831 9$ | 319656831 9$ | 573183366$ | 000$ | 123021777$ | 789043063 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2500363176CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-E-003 | CARBOQUIMICA, S.A. P | 011559 | 60000000 | 60000000 | 60000000 | | 000 | 19080000 |
| C-14-4 | CHEMICAL PROD. FACILITIES | 011659$ | 6230869$ | 6230869$ | 4864818 | | | $ 1656234 |
| | 8.000% 24 MOS/ 8.000% 1 YR 6 MO | 020161 | | | | $ 1366051CR | | |
| 514-E-004 | PURINA LIMITADA P | 011559 | 80000000 | 80000000 | 80000000 | | 000 | 25457778 |
| C-14-10 | ANIMAL FEEDS FACILITIES | 012359$ | 8307825$ | 8307825$ | 6486424 | | | $ 2209856 |
| | 8.000% 24 MOS/ 8.000% 3 YR 0 MO | 020161 | | | | $ 1821401CR | | |
| 514-E-005 | ALUMINIO DE COLOMBIA REYNOLDS, P | 011559 | 200000000 | 200000000 | 200000000 | | 000 | 59020972 |
| C-14-3 | ALUMINUM PROD. FACILITIES | 012959$ | 20769562$ | 20769562$ | 16216059 | | | $ 5123300 |
| | 8.000% 16 MOS/ 8.000% 3 YR 8 MO | 080161 | | | | $ 4553503CR | | |
| 514-E-006 | CARTON DE COLOMBIA, S.A. P | 011559 | 90000000 | 90000000 | 90000000 | | 000 | 27311944 |
| C-14-5 | PAPERBOARD PROD. FACILITIES | 013059$ | 9346303$ | 9346303$ | 7297227 | | | $ 2370806 |
| | 8.000% 18 MOS/ 8.000% 3 YR 6 MO | 020161 | | | | $ 2049076CR | | |

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|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-E-007 | PARKE DAVIS CORP. LTD. P | 020359 | 240000000 | 240000000 | 240000000 | | 000 | 71724799 |
| C-14-8 | PHARM. FACILITIES | 020359$ | 24923474$ | 24923474$ | 19459271 | | | $ 6226053 |
| | 8.000% 17 MOS/ 8.000% 3 YR 7 MO | 020161 | | | | $ 5464203CR | | |
| 514-E-008 | CONFECCIONES DE PAPEL SHELLMAR P | 011559 | 40000000 | 40000000 | 40000000 | | 000 | 11022222 |
| C-14-7 | CONTAINER PROD. FACILITIES | 021659$ | 4153912$ | 4153912$ | 3243212 | | | $ 956781 |
| | 8.000% 13 MOS/ 8.000% 3 YR11 MO | 020161 | | | | $ 910700CR | | |
| 514-E-009 | MAIZENA, S.A. P | 011559 | 590000000 | 590000000 | 590000000 | | 000 | 170458785 |
| C-14-2 | STARCH PROD. FACILITIES | 021859$ | 61270207$ | 61270207$ | 47837375 | | | $ 14796631 |
| | 8.000% 15 MOS/ 8.000% 3 YR 9 MO | 020161 | | | | $ 13432832CR | | |
| 514-E-010 | PFIZER CORPORATION P | 011559 | 170000000 | 170000000 | 170000000 | | 000 | 49495044 |
| C-14-9 | CHEMICAL PROD. FACILITIES | 050459$ | 17654128$ | 17654128$ | 13783651 | | | $ 4296404 |
| | 8.000% 5 MOS/ 8.000% 4 YR 7 MO | 020161 | | | | $ 3870477CR | | |
| 514-E-012 | CIA. HOTEL DEL PRADO, S.A. P | 011559 | 90000000 | 90000000 | 90000000 | | 000 | 28635784 |
| C-14-6 | REHAB. & MOD. OF HOTEL | 053059$ | 9346303$ | 9346303$ | 7297227 | | | $ 2485722 |
| | 8.000% 2 MOS/ 8.000% 4 YR10 MO | 020161 | | | | $ 2049076CR | | |
| 514-E-013 | ABBOTT LABS. DE COLOMBIA SRL P | 011559 | 770000000 | 770000000 | 770000000 | | 000 | 240252173 |
| C-14-1 | PHARM. FACILITIES | 062559$ | 79962813$ | 79962813$ | 62431829 | | | $ 18468473 |
| | 8.000% 2 MOS/ 8.000% 4 YR10 MO | 020161 | | | | $ 17530984CR | | |
| 514-E-018 | HOGARES COLOMBIANOS, S.A. P | 041262 | 500000000 | 500000000 | 516900867 | | 16900867 | 147349741 |
| C-14-11 | HOUSING CONSTRUCTION | 041762$ | 51985549$ | 51985549$ | 29488467 | | $ 3290028 | $ 12375716 |
| | 4.000% 10 MOS/ 4.000% 14 YR 2 MO | 061563 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 16900867 | 16900867 | | | | 16900867 |
| | | | $ 1693474$ | 1693474 | | | | $ 1693474 |
| | NET TOTAL | | 516900867 | 516900867 | 516900867 | 000 | 000 | 164250608 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 53679023 | 53679023 | 29488467 | 000 | 000 | 14069190 |
| | | | | | | $ 24190556CR | | |
| 514-E-019 | PRODUCTORA DE PAPELES, S.A. P | 041262 | 600000000 | 600000000 | 600000000 | | 000 | 181138657 |
| C-14-12 | PAPER AND PULP PLANT | 112962$ | 62308685$ | 62308685$ | 47541449 | | | $ 15658965 |
| | 9.000% 10 MOS/ 9.000% 4 YR 2 MO | 121563 | | | | $ 14767236CR | | |

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|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-E-020 | GOODYEAR TIRE & RUBBER CO. P | 041262 | 200000000 | 200000000 | 200000000 | | 000 | 54215170 |
| | MFG TIRES & TUBES | 042663$ | 20769562$ | 20769562$ | 15847149 | | | $ 4684557 |
| | 9.000% 8 MOS/ 9.000% 4 YR 4 MO | 121563 | | | | $ 4922413CR | | |
| 514-E-021 | GILLETTE DE COLOMBIA P | 041262 | 400000000 | 400000000 | 400000000 | | 000 | 116024874 |
| C-14-14 | SAFETY RAZORS & BLADES | 020763$ | 41539124$ | 41539124$ | 31694299 | | | $ 10028356 |
| | 9.000% 12 MOS/ 9.000% 4 YR 0 MO | 121563 | | | | $ 9844825CR | | |
| 514-E-022 | CRISTALERIA PELDAR, S.A. P | 041262 | 450000000 | 450000000 | 450000000 | | 000 | 133789961 |
| C-14-15 | GLASS MANUFACTURING PLANT | 010263$ | 46731514$ | 46731514$ | 33518197 | | | $ 11282272 |
| | 9.000% 1 MOS/ 9.000% 4 YR11 MO | 061565 | | | | $ 13213317CR | | |
| 514-E-023 | GENERAL ELECTRIC OF COLOMBIA P | 111662 | 500000000 | 500000000 | 500000000 | | 000 | 137398435 |
| | CONSTR OF ELECT PRODUCTS PLANT | 051563$ | 51923905$ | 51923905$ | 38668824 | | | $ 11767136 |
| | 9.000% 6 MOS/ 9.000% 4 YR 6 MO | 031564 | | | | $ 13255081CR | | |
| 514-E-028 | PRODUCTOS QUAKER, S. A. P | 062663 | 280000000 | 280000000 | 280000000 | | 000 | 90932778 |
| | EXPAND OPERATIONS | 012864$ | 29077387$ | 29077387$ | 20215682 | | | $ 7491372 |
| | 9.000% 7 MOS/ 9.000% 6 YR 5 MO | 120164 | | | | $ 8861705CR | | |
| 514-E-031 | ENVASES COLOMBIANOS, S. A. P | 011664 | 147600000 | 147600000 | 147600000 | | 000 | 37810987 |
| | EXPANDING OPERATIONS | 092364$ | 15327937$ | 15327937$ | 10615648 | | | $ 3131138 |
| | 9.000% 24 MOS/ 9.000% 3 YR 0 MO | 070166 | | | | $ 4712289CR | | |
| 514-E-033 | MANUFACTURAS DE CERAMICA,S. A. P | 030964 | 400000000 | 400000000 | 400000000 | | 000 | 170389708 |
| | PLANT CONSTRUCTION | 091564$ | 41539123$ | 41539123$ | 25286378 | | | $ 13449105 |
| | 9.000% 36 MOS/ 9.000% 4 YR 0 MO | 093067 | | | | $ 16252745CR | | |
| 514-E-034 | MAIZENA, S. A. P | 040864 | 202000000 | 202000000 | 202000000 | | 000 | 42256237 |
| | PLANT EXPANSION | 083164$ | 20977257$ | 20977257$ | 16378220 | | | $ 3668042 |
| | 9.000% 18 MOS/ 9.000% 2 YR 6 MO | 070166 | | | | $ 4599037CR | | |
| 514-E-041 | FACOMEC P | 011865 | 270864118 | 270864118 | 270864118 | | 000 | 144819249 |
| | EXP FACTORY AND WHSE | 042265$ | 28128645$ | 28128645$ | 14203632 | | | $ 9686492 |
| | 9.000% 24 MOS/ 9.000% 8 YR 0 MO | 070767 | | | | $ 13925013CR | | |
| 514-E-043 | HUEVOS ORO LTDA P | 100665 | 70000000 | 70000000 | 70000000 | | 000 | 24319026 |
| | WORKING CAPITAL | 021866$ | 7269347$ | 7269347$ | 4581902 | | | $ 1897045 |
| | 12.000% 18 MOS/12.000% 2 YR 6 MO | 090867 | | | | $ 2687445CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | COLOMBIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV COLOMBIAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 514-E-045 | PAULEY & REY DE COLOMBIA S A P | 122265 | 250000000 | 250000000 | 250000000 | | 000 | 75512802 |
| | WORKING CAPITAL | 012466 | $ 25961952 | $ 25961952 | 9977376 | | | $ 5695095 |
| | 12.000% 18 MOS/12.000% 38 YR 6 MO | 090467 | | | | | | |
| | NET TOTAL | | 250000000 | 250000000 | 250000000 | 000 | 000 | 75512802 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 25961952 | 25961952 | 9977376 | 000 | 000 | 5695095 |
| | | | | | | $ 15984576CR | | |
| 514-E-047 | SINGER SEWING MACHINE COMPANY P | 050266 | 640000000 | 640000000 | 640000000 | | 000 | 269723890 |
| | PLANT CONSTRUCTION | 082266 | $ 66462598 | $ 66462598 | 37562223 | | | $ 18605276 |
| | 12.000% 12 MOS/12.000% 5 YR 0 MO | 111867 | | | | $ 28900375CR | | |
| 514-E-050 | AMERICAN PIPE AND CONSTRUCTION P | 021568 | 400000000 | 400000000 | 400000000 | | 000 | 213631029 |
| | CONSTRUCT PIPE FACTORY | 071568 | $ 22933843 | $ 22933843 | 16463155 | | | $ 10071420 |
| | 14.000% 24 MOS/14.000% 5 YR 0 MO | 042171 | | | | $ 6470688CR | | |
| | TOTAL COLOMBIAN PESOS | | 7657364985 | 7657364985 | 7657364985 | 000 | 000 | 2558672912 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 776595298 | $ 776595298 | $ 540959694 | $ 000 | $ 000 | $ 199775721 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 235635604CR | | |
| | COUNTRY TOTAL COLOMBIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 880551609 83 | $ 880331246 44 | $ 1336540039 1 | $ 000 | $ 719317254 73 | $ 165331721 05 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2735998780CR | | |
| | COSTA RICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 515-A-002 | SOC. ITAL. DE COLIZZ. AGRICOLE P | 100658 | $ 29988318 | $ 29988318 | 300000 | | $ 29688318 | $ 24216111 |
| DLF 38 | RESETTLEMENT PROJECT | 011359 | | | | | | |
| | 1.000% 7 MOS/ 5.500% 15 YR 5 MO | 010160 | | | | | | |
| | LESS WRITTEN OFF | | | | | 29688318 | | |
| | NET TOTAL | | 29988318 | 29988318 | 300000 | 29688318 | 000 | 24216111 |
| 515-L-005 | REPUBLIC OF COSTA RICA G | 041763 | $ 500000000 | $ 500000000 | 76297357 | | $ 423702643 | $ 57111657 |
| | TWO STEP LOAN | | | | | | | |
| | AGRICULTURAL DEVELOPMENT | 072363 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 052274 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | COSTA RICA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 515-L-006 | REPUBLIC OF COSTA RICA<br>SLUM REPLACEMENT HOUSING<br>.750%120 MOS/ .750% 30 YR 0 MO | G | 061863<br>072363<br>102774 | $ 186919007 | $ 186919007 | 39835198 | | $ 147083809 | 19713347 |
| 515-L-007 | REPUBLIC OF COSTA RICA<br>CACHI HYDROELECTRIC PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | G | 061863<br>072363<br>052274 | $ 150000000 | $ 150000000 | 34426225 | | $ 115573775 | 17560950 |
| 515-L-008 | REPUBLIC OF COSTA RICA<br>METRO EMERGENCY WATER SUPPLY<br>.750%120 MOS/ .750% 30 YR 0 MO | G | 070163<br>072363<br>121074 | $ 132792056 | $ 132792056 | 28299947 | | $ 104492109 | 13701865 |
| 515-L-009 | REPUBLIC OF COSTA RICA<br>IBRD/AID HIGHWAY PROGRAM<br>.750%120 MOS/ .750% 30 YR 0 MO | G | 062963<br>072363<br>110474 | $ 210000000 | $ 210000000 | 44754099 | | $ 165245901 | 22490714 |
| 515-L-010 | REPUBLIC OF COSTA RICA<br>TWO STEP LOAN<br>INDUSTRIAL DEVELOPMENT<br>.750%120 MOS/ .750% 30 YR 0 MO | P | 111863<br>122363<br>091474 | $ 499390364 | $ 499390364 | 106427451 | | $ 392962913 | 71747172 |
| 515-L-011 | REPUBLIC OF COSTA RICA<br>CADASTRAL SURVEY<br>.750%120 MOS/ 2.000% 30 YR 0 MO | G | 042364<br>101964<br>061675 | $ 145168119 | $ 145168119 | 28557660 | | $ 116610459 | 22900989 |
| 515-L-012 | REPUBLIC OF COSTA RICA<br>IRAZU O & M<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 112064<br>012565<br>031876 | $ 125304764 | $ 125304764 | 20541763 | | $ 104763001 | 24807452 |
| 515-L-015 | INFOCOOP<br>RURAL ELECTRIFICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 062465<br>102765<br>060876 | $ 329713400 | $ 329713400 | 54051380 | | $ 275662020 | 60455793 |
| 515-L-016 | REPUBLIC OF COSTA RICA<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 062966<br>071566<br>032777 | $ 50000000 | $ 50000000 | 6557376 | | $ 43442624 | 8547440 |
| 515-L-016A | REPUBLIC OF COSTA RICA<br>MALERIA ERADICATION<br>2.000% 93 MOS/ 2.500% 32 YR 3 MO | G | 053168<br>101168<br>032777 | $ 49000000 | $ 49000000 | 6426232 | | $ 42573768 | 10920694 |

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|---|---|---|---|---|---|---|---|---|
| | COSTA RICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 515-L-017 | NATIONAL BANK OF COSTA RICA G<br>AGRICULTURAL CREDIT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 042667<br>051767<br>072378 | $ 49999998 | $ 49999998 | 3413398 | | $ 46586599 | $ 7547169 |
| 515-L-018 | REPUBLIC OF COSTA RICA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 120167<br>010468<br>102578 | $ 105858740 | $ 105858740 | 5984586 | | $ 99874154 | $ 2515215 |
| 515-L-019 | REPUBLIC OF COSTA RICA P<br>TWO STEP LOAN<br>DEVELOPMENT LOAN<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 070368<br>050869<br>010980 | $ 49939810 | $ 49939810 | 2456052 | | $ 47483754 | $ 9962412 |
| 515-L-020 | REPUBLIC OF COSTA RICA G<br>HIGHWAY MAINTENANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769<br>073169<br>120880 | $ 68726338 | $ 68726338 | 696612 | | $ 68029725 | $ 9296087 |
| 515-L-021 | BANCO CREDITO AGRICOLA CARTAGO G<br>SAVINGS AND LOAN SYSTEM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 070369<br>111769<br>090180 | $ 9999993 | $ 9999993 | 204241 | | $ 9795752 | $ 1777283 |
| 515-L-022 | REPUBLIC OF COSTA RICA G<br>AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063070<br>081170<br>050381 | $ 159264426 | $ 159264426 | 000 | | $ 159264426 | $ 21852273 |
| 515-L-023 | REPUBLIC OF COSTA RICA G<br>MUNICIPAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081270<br>101370<br>041882 | $ 35740679 | $ 35740679 | 000 | | $ 35740679 | $ 4722335 |
| 515-L-024 | REPUBLIC OF COSTA RICA G<br>MALARIA ERADICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041271<br>061571<br>111081 | $ 6100000 | $ 6100000 | 000 | | $ 6100000 | $ 1021530 |
| 515-T-025 | REPUBLIC OF COSTA RICA G<br>RURAL DEVELOPMENT PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061274<br>112974<br>102185 | $ 79090000 | $ 78456179 | 000 | | $ 78456179 | $ 3494998 |
| 515-T-026 | REPUBLIC OF COSTA RICA G<br>NUTRITION PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175<br>042676<br>080587 | $ 60000000 | $ 44449230 | 000 | | $ 44449230 | $ 1193454 |

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|---|---|---|---|---|---|---|---|---|
| | COSTA RICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 515-T-027 | REPUBLIC OF COSTA RICA G<br>COMMODITY SYSTEMS<br>3.000% 60 MOS/ 3.000% 15 YR 0 MO | 093077<br>031578<br>102484 | $ 5500000000 | $ 3296107 1 | 000 | | $ 3296107 1 | $ 205837 |
| 515-T-032 | REPUBLIC OF COSTA RICA G<br>NATURAL RESOURCES CONSERVATION<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 081579<br>091379<br>000000 | $ 5500000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-T-032A | REPUBLIC OF COSTA RICA G<br>NATURAL RESOURCES CONSERVATION<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 112779<br>011680<br>000000 | $ 2500000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-T-034 | REPUBLIC OF COSTA RICA G<br>AGRARIAN REFORM/PRODUCTIVITY<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 091080<br>092680<br>000000 | $ 9500000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-V-031 | REPUBLIC OF COSTA RICA G<br>SCIENCE & TECHNOLOGY<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 062279<br>073079<br>000000 | $ 2000000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-W-028A | REPUBLIC OF COSTA RICA G<br>URBAN EMPLOY & COMMUNITY IMPRV<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 082378<br>083078<br>081789 | $ 1519000000 | $ 490985 44 | 000 | | $ 490985 44 | $ 247158 |
| 515-W-028B | REPUBLIC OF COSTA RICA G<br>URBAN EMPLOY & COMMUNITY IMPRV<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 082378<br>083078<br>081789 | $ 3981000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-W-029 | REPUBLIC OF COSTA RICA G<br>NATIONAL DEVELOP. INFO. SYSTEM<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 033079<br>052979<br>000000 | $ 3250000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-W-030A | REPUBLIC OF COSTA RICA G<br>SCIENCE AND TECHNOLOGY<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 062279<br>073079<br>000000 | $ 1600000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 515-W-030B | REPUBLIC OF COSTA RICA G<br>SCIENCE & TECHNOLOGY<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 062279<br>073079<br>000000 | $ 900000000 | $ 000 | 000 | | $ 000 | $ 000 |

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|---|---|---|---|---|---|---|---|---|
| | COSTA RICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 515-W-033 | REPUBLIC OF COSTA RICA G<br>NATURAL RESOURCES CONSERVATION<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 092879<br>092879<br>000000 | $ 1800000000 | $ 000 | 000 | $ | $ 000 | 000 |
| | TOTAL | | $ 11506847237 | $ 7622960953 | $ 5201623357 | $ 296883318 | $ 7073110278 | $ 988454826 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 515-A-003<br>DLF 205 | BANCO NACIONAL DE COSTA RICA G<br>RURAL AGRICULTURAL DEVELOPMENT<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 061261<br>092161<br>011563 | $ 5000000000 | $ 5000000000 | 459976445 | $ | $ 40023555 | $ 213708182 |
| 515-A-004<br>DLF 203 | NATL WATER SUPPLY & SEWERAGE G<br>METROPOLITAN WATER SUPPLY<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 061261<br>122261<br>032467 | $ 3496884430 | $ 3496884430 | 2162969 95 | $ | $ 1333914355 | $ 98551285 |
| 515-B-001<br>ICAX 15-1 | REPUBLIC OF COSTA RICA G<br>PROJECT ASSISTANCE<br>4.000% 49 MOS/ 4.000% 15 YR11 MO | 042557<br>042957<br>060164 | $ 2000000000 | $ 2000000000 | 200000000 | $ | $ 000 | $ 57116088 |
| | TOTAL | | $ 10496884430 | $ 10496884430 | $ 8762734400 | 000 | $ 1734149900 | $ 369375555 |
| | COUNTRY TOTAL COSTA RICA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 12556535667 | $ 8672649383 | $ 13964357997 | $ 296883318 | $ 7246525268 | $ 1357830381 |
| | DOMINICAN REPUBLIC | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 517-K-001<br>AID 8 | GOVT OF DOMINICAN REPUBLIC G<br>BUDGET & DEVELOPMENT PROGRAM<br>.750% 60 MOS/ .750% 15 YR 0 MO | 021462<br>021662<br>022467 | $ 2471955003 | $ 2471955003 | 2312474035 | $ | $ 159480968 | $ 222793649 |
| 517-K-003 | GOVT OF DOMINICAN REPUBLIC G<br>FINANCIAL STABILIZATION PROG.<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 080564<br>081864<br>102769 | $ 4000000000 | $ 4000000000 | 296774196 | $ | $ 1032258004 | $ 168015612 |

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|---|---|---|---|---|---|---|---|---|
| | DOMINICAN REPUBLIC | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 517-K-006 | GOVT OF DOMINICAN REPUBLIC G<br>FINANCIAL STABILIZATION PROG.<br>3.500% 84 MOS/ 3.500% 13 YR 0 MO | 012365$<br>020965<br>021572 | 400000000$ | 400000000$ | 281481484 | | $ 118518516$ | 181233405 |
| 517-K-009 | GOVT OF DOMINICAN REPUBLIC G<br>BUDGETARY SUPPORT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052466$<br>052566<br>061076 | 997103295$ | 997103295$ | 163459560 | | $ 833643735$ | 198957731 |
| 517-K-011 | GOVT OF DOMINICAN REPUBLIC G<br>SUPPORTING ASSISTANCE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062866$<br>063066<br>081276 | 1498845054$ | 1498845054$ | 245712300 | | $ 1253132754$ | 298094897 |
| 517-K-012 | GOVT OF DOMINICAN REPUBLIC G<br>SUPPORTING ASSISTANCE<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 113066$<br>120966<br>021277 | 2496867745$ | 2496867745$ | 368390322 | | $ 2128477423$ | 470913366 |
| 517-K-019 | GOVT OF DOMINICAN REPUBLIC G<br>BUDGETARY SUPPORT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 031968$<br>040168<br>060378 | 1603507551$ | 1603507551$ | 109657060 | | $ 1493850491$ | 374173790 |
| 517-L-002 | GOVT OF DOMINICAN REPUBLIC G<br>TWO STEP LOAN<br>HOUSING<br>.750%120 MOS/ .750% 30 YR 0 MO | 110262$<br>010263<br>082273 | 209679689$ | 209679689$ | 60112091 | | $ 149567598$ | 25314018 |
| 517-L-004 | GOVT OF DOMINICAN REPUBLIC G<br>OPER.-MAIN. IRRIGATION SYSTEMS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 111864$<br>113064<br>032376 | 147507278$ | 147507278$ | 24181520 | | $ 123325758$ | 28278910 |
| 517-L-005 | GOVT OF DOMINICAN REPUBLIC G<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 010565$<br>021665<br>091976 | 98243093$ | 98243093$ | 14494883 | | $ 83748210$ | 17654632 |
| 517-L-007 | GOVT OF DOMINICAN REPUBLIC G<br>INVESTMENT FUND FOR ECON. DEV.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 033165$<br>041265<br>112376 | 492544564$ | 492544564$ | 72670509 | | $ 419874055$ | 88953497 |
| 517-L-008 | GOVT OF DOMINICAN REPUBLIC G<br>TWO STEP LOAN<br>NATIONAL HOUSING BANK<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 012166$<br>032966<br>081776 | 496606066$ | 496606066$ | 81410830 | | $ 415195236$ | 95487262 |

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|---|---|---|---|---|---|---|---|---|
| | DOMINICAN REPUBLIC | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 517-L-010 | GOVT OF DOMINICAN REPUBLIC G<br>TWO STEP LOAN<br>MANAGED CREDIT PROGRAM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 050466$<br>100566<br>022877 | 9465860 13$ | 9465860 13$ | 139676260 | $ | 806909753$ | 169249474 |
| 517-L-014 | GOVT OF DOMINICAN REPUBLIC G<br>COMMUNITY DEVELOPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 030867$<br>042667<br>070777 | 869939725$ | 869939725$ | 80189604 | $ | 789750121$ | 141455368 |
| 517-L-016 | GOVT OF DOMINICAN REPUBLIC G<br>PREFEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061367$<br>011068<br>110878 | 153595925$ | 153595925$ | 8683346 | $ | 144912579$ | 18993085 |
| 517-L-017 | FOUNDATION FOR EDUC./CREDIT G<br>EDUCATIONAL CREDIT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062167$<br>011068<br>051478 | 140000000$ | 140000000$ | 9557517 | $ | 130442483$ | 20959417 |
| 517-L-018 | GOVT OF DOMINICAN REPUBLIC P<br>TWO STEP LOAN<br>PRIVATE DEVELOP FINANCE CO<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062167$<br>052868<br>010279 | 497184274$ | 497184274$ | 40752810 | $ | 456431464$ | 64860893 |
| 517-L-020 | GOVT OF DOMINICAN REPUBLIC G<br>COOPERATIVE DEVELOPMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062568$<br>032869<br>062580 | 264597042$ | 264597042$ | 5872205 | $ | 258724837$ | 46129936 |
| 517-L-021 | GOVT OF DOMINICAN REPUBLIC G<br>MATERNAL AND INFANT CARE<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062568$<br>041569<br>012780 | 701436948$ | 701436948$ | 23498489 | $ | 677938459$ | 105282985 |
| 517-L-023 | GOVT OF DOMINICAN REPUBLIC G<br>PRIVATE INVESTMENT FUND<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769$<br>112569<br>122980 | 784610739$ | 784610739$ | 7952845 | $ | 776657944$ | 111400887 |
| 517-L-024 | FOUNDATION FOR EDUC. CREDIT G<br>EDUCATIONAL CREDIT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062670$<br>021271<br>051181 | 174999928$ | 174999928$ | 000 | $ | 174999928$ | 28819760 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | DOMINICAN REPUBLIC | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 517-L-026 | GOVT OF DOMINICAN REPU - P<br>TWO STEP LOAN<br>PRIV. DEVELOP. FINANCE CO. II<br>2.000%120 MOS/ 3.000% 1 YR84 MO | 053172<br>110772<br>050183 | $ 5000692 44 | $ 5000692 44 | 000 | | $ 5000692 44 | $ 57503390 |
| 517-N-015 | GOVT OF DOMINICAN REPUBLIC G<br>URBAN IMPROVEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052467<br>061467<br>110677 | $ 49999951 8 | $ 49999951 8 | 57376991 | | $ 44262252 7 | $ 78062371 |
| 517-T-027 | GOVT OF DOMINICAN REPUBLIC G<br>AGRICULTURAL SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062674<br>101674<br>020585 | $ 118335784 9 | $ 118335784 9 | 000 | | $ 118335784 9 | $ 103785806 |
| 517-T-029 | GOVT OF DOMINICAN REPUBLIC G<br>AGRICULTURE SECTOR LOAN II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>093076<br>031187 | $ 150000000 0 | $ 148655739 9 | 000 | | $ 148655739 9 | $ 38114619 |
| 517-T-031 | GOVT OF DOMINICAN REPUBLIC G<br>AFRICAN SWINE FEVER ERADICATN<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 120178<br>121478<br>051589 | $ 60000000 0 | $ 41590976 2 | 000 | | $ 41590976 2 | $ 4734765 |
| 517-T-033A | GOVT OF DOMINICAN REPUBLIC G<br>RURAL ROADS MAINT. AND REHAB.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092879<br>092879<br>051590 | $ 21000000 0 | $ 10162076 8 | 000 | | $ 10162076 8 | $ 239308 |
| 517-T-033B | GOVT OF DOMINICAN REPUBLIC G<br>RURAL ROADS MAINT. AND REHAB.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092879<br>092879<br>081390 | $ 12000000 0 | $ 6527765 6 | 000 | | $ 6527765 6 | $ 302466 |
| 517-T-033C | GOVT OF DOMINICAN REPUBLIC G<br>RURAL ROADS MAINT. AND REHAB.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092879<br>010380<br>000000 | $ 67000000 0 | $ 000 | 000 | | $ 000 | $ 000 |
| 517-T-034 | GOVT OF DOMINICAN REPUBLIC G<br>SMALL FARMER AGRICULT. REHAB.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 010280<br>010380<br>051990 | $ 120000000 0 | $ 962212500 | 000 | | $ 962212500 | $ 6282600 |
| 517-U-028 | GOVT OF DOMINICAN REPUBLIC G<br>HEALTH SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053075<br>100175<br>041586 | $ 48000000 0 | $ 39234577 1 | 000 | | $ 39234577 1 | $ 13685963 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | DOMINICAN REPUBLIC | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 517-U-030 | GOVT OF DOMINICAN REPUBLIC G<br>HEALTH SECTOR II<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 110278<br>112378<br>052090 | $ 80000000 | $ 109380158 | 000 | | $ 109380158 | $ 596600 |
| 517-V-032 | GOVT OF DOMINICAN REPUBLIC G<br>EDUCATION SECTOR LOAN<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 122078<br>122878<br>121289 | $ 75000000 | $ 41900800 | 000 | | $ 41900800 | $ 252682 |
| | TOTAL | | $ 243592365 | $ 216044414 | $ 44043788 | 000 | $ 172000625 | $ 3180583 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV<br>DOMINICAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 517-N-013 | CORPORACION DOMINICANA DE ELEC P<br>EMERGENCY DISASTER RELIEF<br>12.000% 10 MOS/12.000% 1 YR 2 MO | 082466<br>082466<br>090166 | 21447939<br>$ 21447939 | 21447939<br>$ 21447939 | 21447939<br>21447939 | | 000 | 000 |
| | TOTAL DOMINICAN PESOS | | 21447939 | 21447939 | 21447939 | 000 | 000 | 000 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 21447939 | $ 21447939 | $ 21447939 | $ 000 | $ 000 | $ 000 |
| | COUNTRY TOTAL DOMINICAN REPUBLIC<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 243806345 | $ 216258893 | $ 44258267 | $ 000 | $ 172000625 | $ 3180583 |
| | ECUADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 518-A-006<br>DLF 44 | GOVERNMENT OF ECUADOR G<br>PAN-AM. HIGHWAY CONSTRUCTION<br>3.500%120 MOS/ 3.500% 10 YR 0 MO | 112858<br>032359<br>090170 | $ 20613399 | $ 20613399 | 20613399 | | $ 000 | $ 7450977 |
| 518-A-011<br>DLF 195 | GOVERNMENT OF ECUADOR G<br>AERIAL PHOTOGRAMMETRIC MAPPING<br>3.500% 6 MOS/ 3.500% 15 YR 6 MO | 041861<br>101961<br>041979 | $ 41524939 | $ 41524939 | 21719626 | | $ 19805313 | $ 1539583 |
| 518-A-012<br>DLF 213 | BANCO ECUATORIANO DE VIVIENDA G<br>CENTRAL HOUSING BANK<br>4.000% 12 MOS/ 4.000% 24 YR 0 MO | 062861<br>103161<br>111463 | $ 49999999 | $ 49999999 | 23125000 | | $ 26874999 | $ 2681757 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ECUADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 518-B-004 | GOVERNMENT OF ECUADOR G | 092558 | $ 230000000 | $ 230000000 | 230000000 | | $ 000 | $ 89828349 |
| ICAX 18-5 | SPECIAL ASSIST.-INTERAM. CONF. | 062758 | | | | | | |
| | 3.500% 18 MOS/ 3.500% 20 YR 6 MO | 071560 | | | | | | |
| 518-H-025 | INST. ECUAT. DE ELECTRIFICACIO G | 063064 | $ 69634676 | $ 69634676 | 13698624 | | $ 55936052 | $ 10601463 |
| | ELECTRIC POWER | 082464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 090175 | | | | | | |
| 518-K-013 | GOVERNMENT OF ECUADOR G | 120561 | $ 800000000 | $ 800000000 | 301320626 | | $ 498679374 | $ 98214569 |
| AID 3 | BUDGETARY SUPPORT | 121461 | | | | | | |
| | .750% 60 MOS/ .750% 35 YR 0 MO | 122866 | | | | | | |
| 518-K-015 | GOVERNMENT OF ECUADOR G | 091162 | $ 698512607 | $ 698512607 | 698512607 | | $ 000 | $ 236143998 |
| | BUDGETARY SUPPORT | 092462 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 10 YR 0 MO | 111967 | | | | | | |
| 518-L-014 | GOVERNMENT OF ECUADOR G | 020962 | $ 500000000 | $ 500000000 | 122950815 | | $ 377049185 | $ 49888333 |
| | TWO STEP LOAN | | | | | | | |
| AID 58 | INDUSTL CR | 072062 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 021174 | | | | | | |
| 518-L-016 | GOVERNMENT OF ECUADOR G | 123162 | $ 270000000 | $ 270000000 | 66393443 | | $ 203606557 | $ 30560168 |
| | QUITO - QUEVEDO ROAD | 090163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 012874 | | | | | | |
| 518-L-017 | GOVERNMENT OF ECUADOR G | 022863 | $ 199074950 | $ 199074950 | 42425812 | | $ 156649138 | $ 19899404 |
| | FEASIBILITY STUDIES | 090463 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 021975 | | | | | | |
| 518-L-022 | GOVERNMENT OF ECUADOR G | 042264 | $ 1322855213 | $ 1322855213 | 260102598 | | $ 1062752615 | $ 191032168 |
| | CONSORTIUM ROADS | 052664 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 081375 | | | | | | |
| 518-L-023 | INST. ECUAT. DE ELECTRIFICACIO G | 052864 | $ 64506273 | $ 64506273 | 11632280 | | $ 52873993 | $ 9423540 |
| | RURAL ELECTRIC COOP | 083064 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 101275 | | | | | | |
| 518-L-024 | BANCO DE COOP DEL ECUADOR G | 061264 | $ 120000000 | $ 120000000 | 42580648 | | $ 77419352 | $ 17217345 |
| | COOPERATIVE BANK | 020865 | | | | | | |
| | .750%120 MOS/ 2.000% 15 YR 0 MO | 101975 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | ECUADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 518-L-026 | ECUATORIANA DE DESARROLLO SA P<br>PRIVATE ENTERPRISE EXPANSION<br>2.500% 60 MOS/ 2.500% 15 YR 0 MO | 062665<br>013166<br>061471 | $ 2915084 53 | $ 2915084 53 | 188069750 | | $ 1034387 03 | $ 7369265 2 |
| 518-L-027 | GOVERNMENT OF ECUADOR G<br>PRIMARY EDUCATION IMPROVEMENT<br>1.000% 120 MOS/ 2.500% 30 YR 0 MO | 062965<br>021166<br>041976 | $ 5299028 04 | $ 5299028 04 | 86869310 | | $ 4430334 94 | $ 8003996 2 |
| 518-L-029 | GOVERNMENT OF ECUADOR G<br>MALARIA ERADICATION<br>1.000% 120 MOS/ 2.500% 30 YR 0 MO | 063066<br>053067<br>011978 | $ 2000000 00 | $ 2000000 00 | 16029781 | | $ 1839702 19 | $ 3096799 1 |
| 518-L-029A<br>518L029 | GOVERNMENT OF ECUADOR G<br>MALARIA ERADICATION<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 063066<br>053067<br>011978 | $ 7305261 5 | $ 7305261 5 | 5422412 | | $ 676302 03 | $ 1416120 9 |
| 518-L-030 | GOVERNMENT OF ECUADOR G<br>FEASIBILITY STUDIES<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 063069<br>042470<br>051483 | $ 1249230 41 | $ 1249230 41 | 000 | | $ 1249230 41 | $ 1271135 0 |
| 518-L-031 | BANCO DE COOP DEL ECUADOR G<br>COOPERATIVE BANK LOAN<br>2.000% 120 MOS/ 3.000% 15 YR 0 MO | 063069<br>012070<br>031782 | $ 1187627 01 | $ 1187627 01 | 000 | | $ 1187627 01 | $ 1603561 7 |
| 518-L-032 | GOVERNMENT OF ECUADOR G<br>LAND SALE GUARANTY<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 101669<br>112370<br>102881 | $ 2841080 47 | $ 2841080 47 | 000 | | $ 2841080 47 | $ 3748844 4 |
| 518-L-033 | GOVERNMENT OF ECUADOR G<br>AGRI DEVELOP & DIVERSIFICATION<br>2.000% 120 MOS/ 5.000% 30 YR 0 MO | 062670<br>051672<br>052283 | $ 7122521 18 | $ 7122521 18 | 000 | | $ 7122521 18 | $ 6200330 3 |
| 518-L-034 | GOVERNMENT OF ECUADOR G<br>SMALL ENTERPRISE ASSISTANCE<br>2.000% 120 MOS/ 5.000% 30 YR 0 MO | 062970<br>051672<br>011683 | $ 4450000 00 | $ 4450000 00 | 000 | | $ 4450000 00 | $ 4290194 8 |
| 518-L-035 | GOVERNMENT OF ECUADOR G<br>RURAL ELECTRIFICATION ASSIST<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 062970<br>051672<br>061883 | $ 3412654 87 | $ 3412654 87 | 000 | | $ 3412654 87 | $ 3637780 4 |

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| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREF. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ECUADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 518-H-019<br>518-L-019 | GOVERNMENT OF ECUADOR G<br>ADMINISTRATIVE & FISCAL REFORM<br>.750% 12 MOS/ .750% 39 YR 0 MO | 041763<br>090263<br>070165 | $ 129930739 | $ 129930739 | 40058327 | | $ 89872412 | $ 13035785 |
| 518-N-028 | GOVERNMENT OF ECUADOR G<br>ECONOMIC DEVELOPMENT<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 062866<br>063066<br>081171 | $ 700000000 | $ 700000000 | 451612900 | | $ 248387100 | $ 270559370 |
| 518-T-038 | GOVERNMENT OF ECUADOR G<br>INTEGRATED RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 082880<br>093080<br>000000 | $ 600000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 518-T-038A | GOVERNMENT OF ECUADOR G<br>INTEGRATED RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 082880<br>111380<br>000000 | $ 380000000 | $ 000 | 000 | | $ 000 | $ 000 |
| | TOTAL | | $ 995294865 2 | $ 897294865 2 | 303678354 9 | 000 | $ 593616510 3 | $ 180091621 5 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 518-A-006A<br>DLF 44 | GOVERNMENT OF ECUADOR G<br>HIGHWAY CONSTRUCTION<br>3.500% 6 MOS/ 3.500% 10 YR 6 MO | 012858<br>032359<br>030160 | $ 206133990 | $ 206133990 | 206133990 | | $ 000 | $ 45895418 |
| 518-A-007A<br>DLF 102A | GOVERNMENT OF ECUADOR G<br>NATIONAL HIGHWAY-IBRD PROGRAM<br>3.500% 12 MOS/ 3.500% 17 YR 0 MO | 100959<br>110659<br>051561 | $ 390861651 | $ 390861651 | 390861651 | | $ 000 | $ 151790155 |
| 518-A-011A<br>DLF 195 | GOVERNMENT OF ECUADOR G<br>AERIAL PHOTOGRAMMETRIC MAPPING<br>3.500% 12 MOS/ 3.500% 15 YR 0 MO | 041861<br>101961<br>101963 | $ 135000000 | $ 135000000 | 135000000 | | $ 000 | $ 31346049 |
| 518-B-003<br>ICAX 18-3 | GOVERNMENT OF ECUADOR G<br>ECONOMIC ASSISTANCE<br>4.000% 48 MOS/ 4.000% 16 YR 0 MO | 042657<br>043057<br>120161 | $ 88358289 | $ 88358289 | 88358289 | | $ 000 | $ 20409264 |
| 518-G-001<br>ICAX 18-1 | GOVERNMENT OF ECUADOR G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 11 YR 0 MO | 012056<br>012056<br>090160 | $ 252536728 | $ 252536728 | 252536728 | | $ 000 | $ 64313866 |

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|---|---|---|---|---|---|---|---|---|
| | ECUADOR | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 518-G-002 | GOVERNMENT OF ECUADOR G | 041857 | $ 2404288 23 | $ 2404288 23 | 2404288 23 | | $ 000 | $ 61364006 |
| ICAX 18-2 | ECONOMIC DEVELOPMENT | 041957 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 11 YR 0 MO | 020162 | | | | | | |
| 518-G-005 | GOVERNMENT OF ECUADOR G | 082758 | $ 69232697 | $ 69232697 | 69232697 | | $ 000 | $ 27483677 |
| ICAX 18-4 | ECONOMIC DEVELOPMENT | 111258 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 11 YR 0 MO | 090163 | | | | | | |
| | TOTAL | | $ 13825521 78 | $ 13825521 78 | $ 13825521 78 | 000 $ | 000 $ | $ 40260243 5 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ECUADOREAN SUCRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 518-A-007B | GOVERNMENT OF ECUADOR G | 100959 | 3003023866 | 3003023866 | 3003023866 | | 000 | 1199262658 |
| DLF 102-8 | NATIONAL HIGHWAYS-IBRD PROGRAM | 110659 | $ 1391383 49 | $ 1391383 49 | 1279135 33 | | | $ 56201467 |
| | 4.000% 43 MOS/ 4.000% 14 YR 5 MO | 111564 | | | | $ 1122481 6CR | | |
| 518-G-009 | GOVERNMENT OF ECUADOR G | 010561 | 677516409 | 677516409 | 677516409 | | 000 | 308331926 |
| ICAX 18-6 | ECONOMIC DEVELOPMENT | 030161 | $ 31447129 | $ 31447129 | 26940457 | | | $ 14345886 |
| | 4.000% 48 MOS/ 4.000% 11 YR 0 MO | 080166 | | | | $ 4506672CR | | |
| 518-G-010 | GOVERNMENT OF ECUADOR G | 082161 | 1953060759 | 1953060759 | 1953060759 | | 000 | 831910501 |
| ICAX 18-7 | ECONOMIC DEVELOPMENT | 082161 | $ 90651907 | $ 90651907 | 77641199 | | | $ 38263814 |
| | 4.000% 48 MOS/ 4.000% 11 YR 0 MO | 100166 | | | | $ 1301070 8CR | | |
| | TOTAL ECUADOREAN SUCRES | | 5633601034 | 5633601034 | 5633601034 | 000 | 000 | 2339505085 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 26123738 5 | $ 26123738 5 | $ 23249518 9 | 000 $ | 000 $ | $ 10881116 7 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2874219 6CR | | |
| | CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ECUADOREAN SUCRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 518-E-008 | EMPRESA ELECT. DEL ECUADOR INC P | 063060 | 40000000 0 | 40000000 0 | 40000000 0 | | 000 | 188537748 |
| C-18-1 | ELEC. DISTR. FACILITIES | 101060 | $ 2186630 1 | $ 2186630 1 | 1938704 9 | | | $ 9548010 |
| | 8.000% 14 MOS/ 8.000% 9 YR10 MO | 050162 | | | | $ 247925 2CR | | |
| 518-E-018 | IND CARTONERA ECUATORIANA P | 092063 | 735963112 | 735963112 | 735963112 | | 000 | 173451217 |
| | PLANT EXPANSION | 042264 | $ 4023197 7 | $ 4023197 7 | 3656624 7 | | | $ 8830253 |
| | 9.000% 12 MOS/ 9.000% 9 YR 0 MO | 110164 | | | | $ 3665730CR | | |

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|---|---|---|---|---|---|---|---|---|
| | ECUADOR | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ECUADOREAN SUCRES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 518-E-021 | GEN. TEL. & ELECTRONICS INT. P | 042663 | 850000000 | 850000000 | 850000000 | | 000 | 365962762 |
| | CONSTR TELEPHONE SYSTEMS | 071063 | $ 46465889 | $ 46465889 | $ 38782494 | | | $ 17618981 |
| | 9.000% 12 MOS/ 9.000% 9 YR O MO | 090164 | | | | $ 7683395 | CR | |
| | TOTAL ECUADOREAN SUCRES | | 1985963112 | 1985963112 | 1985963112 | 000 | 000 | 727951727 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 108564167 | $ 108564167 | $ 94735790 | $ 000 | $ 000 | $ 35997244 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 13828377 | CR | |
| | COUNTRY TOTAL ECUADOR | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 117053023 82 | $ 107253023 82 | $ 47465667 06 | $ 000 | $ 59361651 03 | $ 23483270 61 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 42570573 | CR | |
| | EL SALVADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 519-L-002 | GOVERNMENT OF EL SALVADOR G | 121462 | $ 75361629 | $ 75361629 | $ 64047873 | | $ 11313756 | $ 23972329 |
| 202 | SAN SALVADOR AIRPORT | 021263 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR O MO | 101664 | | | | | | |
| 519-L-003 | GOVERNMENT OF EL SALVADOR G | 061263 | $ 240000000 | $ 240000000 | $ 55081964 | | $ 184918036 | $ 25679185 |
| | PRIMARY SCHOOL CONSTRUCTION | 091863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR O MO | 040274 | | | | | | |
| 519-L-004 | GOVERNMENT OF EL SALVADOR G | 061863 | $ 889285994 | $ 889285994 | $ 218676885 | | $ 670609109 | $ 99311415 |
| | AGRICULTURAL LOAN PROGRAM | 091863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR O MO | 031774 | | | | | | |
| 519-L-005 | GOVERNMENT OF EL SALVADOR G | 062863 | $ 443245139 | $ 443245139 | $ 101728396 | | $ 341516743 | $ 45824795 |
| | INSAFI | 091863 | | | | | | |
| | .750%120 MOS/ .750% 30 YR O MO | 060274 | | | | | | |
| 519-L-006 | FINANC DE DESAR E INVERSION SA P | 052864 | $ 518938811 | $ 518938811 | $ 351550596 | | $ 167388215 | $ 103617368 |
| | PRIV INDUST ENTERPR EXPANSION | 081764 | | | | | | |
| | 2.000% 60 MOS/ 2.000% 15 YR O MO | 092770 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | EL SALVADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 519-L-007 | GOVERNMENT OF EL SALVADOR G<br>RURAL HEALTH UNITS AND POSTS<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 063064<br>040265<br>010477 | $ 69726971 | $ 69726971 | 10287585 | | $ 59439386 | $ 9755079 |
| 519-L-008 | NATIONAL HOUSING FINANCE AGCY G<br>NATIONAL HOUSING FINANCE<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 063064<br>052165<br>121375 | $ 310000000 | $ 310000000 | 55901637 | | $ 254098363 | $ 49572161 |
| 519-L-010 | GOVERNMENT OF EL SALVADOR G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 050966<br>102966<br>042177 | $ 163500000 | $ 163500000 | 21442624 | | $ 142057376 | $ 28039650 |
| 519-L-010A<br>519L010 | GOVERNMENT OF EL SALVADOR G<br>MALARIA ERADICATION<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 050966<br>102966<br>042177 | $ 103000000 | $ 103000000 | 13508200 | | $ 89491800 | $ 22861158 |
| 519-L-011 | AMERICAN SCHOOL P<br>THE AMERICAN SCHOOL<br>2.000% 60 MOS/ 3.500% 20 YR 0 MO | 052967<br>092967<br>091173 | $ 40000000 | $ 40000000 | 11469056 | | $ 28530944 | $ 11767045 |
| 519-L-012 | FINANCIERA NAC DE LA VIVIENDA G<br>NATIONAL HOUSING FINANCE AGEN.<br>3.000% 96 MOS/ 4.000% 22 YR 0 MO | 030668<br>071768<br>081177 | $ 300000000 | $ 300000000 | 35815743 | | $ 264184257 | $ 107930350 |
| 519-L-013 | GOVERNMENT OF EL SALVADOR G<br>EDUCATIONAL REFORM PROGRAM<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>112869<br>081081 | $ 174097618 | $ 174097618 | 000 | | $ 174097618 | $ 25452276 |
| 519-L-014 | GOVERNMENT OF EL SALVADOR G<br>EDUCATION REFORM-ITV-EXPANSION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063069<br>021671<br>010582 | $ 802542756 | $ 802542756 | 000 | | $ 802542756 | $ 121583305 |
| 519-L-015 | INSAFI G<br>SUBLOANS FOR PROD ENTERPRISE<br>5.000% 84 MOS/ 5.000% 18 YR 0 MO | 070369<br>102970<br>030180 | $ 342885294 | $ 342885294 | 17719582 | | $ 325165712 | $ 11447451 |
| 519-L-016 | FEDECACES P<br>CREDIT UNION DEVELOPMENT<br>2.000% 84 MOS/ 3.000% 18 YR 0 MO | 061670<br>101570<br>090778 | $ 200000000 | $ 200000000 | 21036053 | | $ 178963947 | $ 31637533 |

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|---|---|---|---|---|---|---|---|---|
| | EL SALVADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 519-L-018 | GOVERNMENT OF EL SALVADOR G<br>AGR. DEVE.-RESEARCH,EDUC.&EXT.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062372<br>113072<br>022084 | 3700371 45$ | 3700371 45$ | 000 | | $ 3700371 45$ | 339288 57 |
| 519-T-019<br>519L019 | GOVERNMENT OF EL SALVADOR G<br>AGRICULT DEV-GRAIN MARKETING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 080873<br>112173<br>060384 | 5431103 42$ | 5431103 42$ | 000 | | $ 5431103 42$ | 280876 25 |
| 519-T-021 | GOVERNMENT OF EL SALVADOR G<br>SMALL FARM IRRIGATION<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 072478<br>083078<br>072589 | 2300000 00$ | 302264 20$ | 000 | | $ 302264 20$ | 5030 49 |
| 519-T-023A | FEDECACES P<br>SMALL PRODUCER DEVT-FEDECACES<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 012980<br>022780<br>000000 | 3000000 00$ | 000$ | 000 | | $ 000$ | 000 |
| 519-T-023B | FEDCCREDITO P<br>SMALL PRODUCER DEVT-FEDECREDIT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 012980<br>022780<br>060490 | 2000000 00$ | 733956 73$ | 000 | | $ 733956 73$ | 407 95 |
| 519-T-024 | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 030780<br>032880<br>060490 | 4000000 00$ | 4000000 00$ | 000 | | $ 4000000 00$ | 1159 96 |
| 519-T-024A | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092480<br>093080<br>060490 | 2000000 00$ | 1558061 20$ | 000 | | $ 1558061 20$ | 000 |
| 519-T-024B | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 021181<br>022881<br>000000 | 1000000 00$ | 000$ | 000 | | $ 000$ | 000 |
| 519-T-026 | GOVERNMENT OF EL SALVADOR G<br>MARGINAL COMMUNITY IMPROVEMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 040480<br>042480<br>012791 | 1000000 00$ | 238400 00$ | 000 | | $ 238400 00$ | 000 |
| 519-T-026A | GOVERNMENT OF EL SALVADOR G<br>MARGINAL COMMUNITY IMPROVEMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 011481<br>012281<br>000000 | 5000000 00$ | 000$ | 000 | | $ 000$ | 000 |

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|---|---|---|---|---|---|---|---|---|
| | EL SALVADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 519-T-028 | GOVERNMENT OF EL SALVADOR G<br>AGRARIAN REFORM CREDIT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 062880$<br>070780<br>123090 | 9500000000$ | 6814508001$ | 000 | | $ 6814508001$ | 000 |
| 519-T-029 | GOVERNMENT OF EL SALVADOR G<br>AGRARIAN REFORM ORGANIZATION<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092980$<br>093080<br>012291 | 3900000000$ | 200000000$ | 000 | | $ 200000000$ | 000 |
| 519-T-029A | GOVERNMENT OF EL SALVADOR G<br>AGRARIAN REFORM ORGANIZATION<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 011481$<br>012281<br>000000 | 6850000000$ | 000$ | 000 | | $ 000$ | 000 |
| 519-V-020 | REPUBLIC OF EL SALVADOR G<br>BASIC & OCCUPL SKILLS TRNG PRO<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 042178$<br>050378<br>071289 | 3350000000$ | 164080900$ | 000 | | $ 164080900$ | 117782 |
| 519-V-022A | GOVERNMENT OF EL SALVADOR G<br>RURAL PRIMARY EDUCATION EXPAN.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 033079$<br>072679<br>000000 | 3298000000$ | 000$ | 000 | | $ 000$ | 000 |
| 519-V-022B | GOVERNMENT OF EL SALVADOR G<br>RURAL PRIMARY EDUCATION EXPAN.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 033079$<br>072679<br>000000 | 902000000$ | 000$ | 000 | | $ 000$ | 000 |
| 519-W-025 | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 030780$<br>032880<br>060490 | 6000000000$ | 5500000000$ | 000 | | $ 5500000000$ | 3676555 |
| 519-W-025A | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 092480$<br>093080<br>060490 | 2000000000$ | 2000000000$ | 000 | | $ 2000000000$ | 000 |
| 519-W-025B | GOVERNMENT OF EL SALVADOR G<br>PUBLIC SECTOR EMPLOYMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 032481$<br>033181<br>000000 | 7930000000$ | 000$ | 000 | | $ 000$ | 000 |
| 519-W-027A | GOVERNMENT OF EL SALVADOR G<br>MARGINAL COMMUNITY IMPROVEMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 040480$<br>042480<br>000000 | 1074000000$ | 000$ | 000 | | $ 000$ | 000 |

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|---|---|---|---|---|---|---|---|---|
| | EL SALVADOR | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 519-W-027B | GOVERNMENT OF EL SALVADOR G<br>MARGINAL COMMUNITY IMPROVEMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 040480<br>040480<br>070790 | $ 2926000000 | $ 1479000000 | $ 000 | | $ 1479000000 | $ 1491156 |
| | TOTAL | | $ 12388731699 | $ 7884758803 | $ 9782661194 | $ 000 | $ 6906492609 | $ 89085001 5 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 519-A-001<br>DLF 202 | GOVERNMENT OF EL SALVADOR G<br>SAN SALVADOR AIRPORT PROJECT<br>3.500% 6 MOS/ 3.500% 19 YR 6 MO | 052661<br>080161<br>101663 | $ 1600000000 | $ 1600000000 | $ 1381826446 | | $ 218173554 | $ 58750653 |
| | TOTAL | | $ 1600000000 | $ 1600000000 | $ 1381826446 | $ 000 | $ 218173554 | $ 58750653 |
| | COUNTRY TOTAL EL SALVADOR<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 12548731699 | $ 8044758803 | $ 11164488440 | $ 000 | $ 6928309963 | $ 94960066 8 |
| | GUATEMALA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 520-A-001<br>DLF 73 | PRODUCTOS DE KENAF P<br>KENAF BAG FACTORY<br>5.750% 24 MOS/ 5.750% 3 YR 0 MO | 021359<br>060359<br>061561 | $ 39921715 | $ 39921715 | $ 43285084 | | $ 3363369 | $ 6823344 |
| | ADD CAPITALIZED INTEREST | | 3363369 | 3363369 | | | | 3363369 |
| | NET TOTAL | | 43285084 | 43285084 | 43285084 | 000 | 000 | 10186713 |
| 520-A-002<br>DLF 63 | BANCO DE GUATEMALA G<br>RUBBER PRODUCTION<br>5.000% 12 MOS/ 5.000% 14 YR 0 MO | 011659<br>081759<br>061163 | $ 1950000000 | $ 1950000000 | $ 1950000000 | | $ 000 | $ 8971778 8 |
| 520-A-002A | BANCO DE GUATEMALA G<br>RUBBER PRODUCTION<br>3.000% 64 MOS/ 3.000% 4 YR 8 MO | 011659<br>081759<br>121171 | $ 1050000000 | $ 1050000000 | $ 1050000000 | | $ 000 | $ 1855656 2 |
| 520-A-004<br>DLF 150 | GOVERNMENT OF GUATEMALA G<br>EL MOLINO-RIO DE PAZ HIGHWAY<br>3.500% 12 MOS/ 3.500% 15 YR 0 MO | 082960<br>012461<br>052363 | $ 2023729999 | $ 2023729999 | $ 2023729999 | | $ 000 | $ 5020859 0 |

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|---|---|---|---|---|---|---|---|---|
| | GUATEMALA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 520-B-003<br>ICAX 20-1 | GOVERNMENT OF GUATEMALA G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 11 YR 0 MO | 062360<br>062960<br>100164 | $ 3500000000 | $ 3500000000 | 3500000000 | | $ 000 | $ 114611311 |
| 520-L-008 | GOVERNMENT OF GUATEMALA G<br>GEN. SURVEYS & FEASIBILITY<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 042764<br>090165<br>062377 | $ 196735455 | $ 196735455 | 25801368 | | $ 170934087 | $ 23373074 |
| 520-L-009 | GOVERNMENT OF GUATEMALA G<br>CUSTOMS SERVICE MODERNIZATION<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 063064<br>081765<br>020777 | $ 70000000 | $ 70000000 | 10327869 | | $ 59672131 | $ 8444607 |
| 520-L-011 | GOVERNMENT OF GUATEMALA G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 120265<br>081766<br>032177 | $ 155000000 | $ 155000000 | 22868856 | | $ 132131144 | $ 27963950 |
| 520-L-011A | GOVERNMENT OF GUATEMALA G<br>MALARIA ERADICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050969<br>073069<br>032177 | $ 63000000 | $ 63000000 | 9295083 | | $ 53704917 | $ 15320950 |
| 520-L-012 | GOVERNMENT OF GUATEMALA G<br>R10 HONDO HIGHWAY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 093066<br>101466<br>040378 | $ 75800000 | $ 75800000 | 5174713 | | $ 70625287 | $ 11509871 |
| 520-L-013 | F.I.A.S.A. G<br>PRIVATE DEVELOPMENT BANK<br>1.500% 60 MOS/ 2.500% 15 YR 0 MO | 062367<br>092667<br>081874 | $ 496530115 | $ 496530115 | 200836790 | | $ 295693325 | $ 72899619 |
| 520-L-014 | GOVERNMENT OF GUATEMALA G<br>PROPERTY TAX DEVELOPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060967<br>071067<br>070279 | $ 219997819 | $ 219997819 | 14426088 | | $ 205571731 | $ 26135064 |
| 520-L-015 | GOVERNMENT OF GUATEMALA G<br>PRIMARY SCHOOL SYS. IMPROVE.<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>111468<br>072381 | $ 836582583 | $ 836582583 | 000 | | $ 836582583 | $ 111301561 |
| 520-L-016 | GOVERNMENT OF GUATEMALA G<br>STUDIES AND SURVEYS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063069<br>020571<br>101783 | $ 123716360 | $ 123716360 | 000 | | $ 123716360 | $ 14191947 |

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|---|---|---|---|---|---|---|---|---|---|
| | GUATEMALA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 520-L-017 | INSTITUTO DE FOMENTO MUNICIPAL<br>MUNICIPAL DEVELOPMENT INST.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 070369<br>120370<br>082882 | $ 2100000000 | $ 2100000000 | 000 | $ 2100000000 | $ 25410388 |
| 520-L-018 | GOVERNMENT OF GUATEMALA<br>RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 022370<br>071770<br>042181 | $ 2284650360 | $ 2284650360 | 000 | $ 2284650360 | $ 30308454 9 |
| 520-L-019 | GOVERNMENT OF GUATEMALA<br>NATL ELECTRIFICATION INSTITUTE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062171<br>082071<br>081182 | $ 699189401 | $ 699189401 | 000 | $ 699189401 | $ 91757490 |
| 520-L-020 | GOVERNMENT OF GUATEMALA<br>RURAL HEALTH SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062471<br>111971<br>091882 | $ 233924300 | $ 233924300 | 000 | $ 233924300 | $ 27713364 |
| 520-L-021 | GOVERNMENT OF GUATEMALA<br>RURAL HEALTH SERVICES II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062972<br>021473<br>060484 | $ 307960508 | $ 307960508 | 000 | $ 307960508 | $ 18988865 |
| 520-L-022 | FINANCIERA INDUST AND AGROPEC.<br>PRIVATE DEVELOPMENT BANK (II)<br>4.000% 60 MOS/ 4.000% 15 YR 0 MO | P | 062972<br>112972<br>092078 | $ 446355436 | $ 446355436 | 66439389 | $ 379916047 | $ 11398857 |
| 520-L-023 | GOVERNMENT OF GUATEMALA<br>PROPERTY TAX DEVELOPMENT II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 021673<br>022873<br>080984 | $ 123371056 | $ 123371056 | 000 | $ 123371056 | $ 13019012 |
| 520-L-024 | GOVERNMENT OF GUATEMALA<br>RURAL CR.AND COOPERATIVE DEVL.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 022773<br>043074<br>042285 | $ 450000000 | $ 450000000 | 000 | $ 450000000 | $ 44388699 |
| 520-M-007 | AMERICAN SCHOOL OF GUATEMALA<br>AMERICAN SCHOOL<br>2.000% 6 MOS/ 2.000% 29 YR 6 MO | P | 060863<br>112763<br>072064 | $ 70000000 | $ 70000000 | 31064087 | $ 38935913 | $ 19281680 |
| 520-T-026 | GOVERNMENT OF GUATEMALA<br>SMALL FARMER DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 123175<br>040876<br>041988 | $ 1300000000 | $ 420794920 | 000 | $ 420794920 | $ 5383512 |

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|---|---|---|---|---|---|---|---|---|
| | GUATEMALA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 520-T-030 | GOVERNMENT OF GUATEMALA G<br>SMALL FARMER MARKETING<br>2.000% 120 MOS/ 3.000% 20 YR 0 MO | 083077<br>051878<br>120190 | $ 3400000000 | $ 127861332 | $ 000 | | $ 127861332 | $ 000 |
| 520-T-031 | GOVERNMENT OF GUATEMALA G<br>RURAL ELECTRIFICATION<br>2.000% 120 MOS/ 3.000% 15 YR 0 MO | 042479<br>052279<br>000000 | $ 8600000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 520-T-032 | GOVERNMENT OF GUATEMALA G<br>RURAL ENTERPRISES DEVELOPMENT<br>2.000% 120 MOS/ 3.000% 15 YR 0 MO | 111778<br>071379<br>000000 | $ 6000000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 520-U-033 | GOVERNMENT OF GUATEMALA G<br>COMMUNITY-BASED H.&N. SYSYEMS<br>2.000% 120 MOS/ 3.000% 15 YR 0 MO | 062780<br>091980<br>000000 | $ 5000000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 520-V-025 | GOVERNMENT OF GUATEMALA G<br>RURAL PRIMARY EDUCATION<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 060475<br>110375<br>102088 | $ 7000000000 | $ 1346941977 | $ 000 | | $ 1346941977 | $ 1262022 |
| 520-V-029 | GOVERNMENT OF GUATEMALA G<br>PRIMARY SCHOOL RECONSTRUCTION<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 032977<br>091477<br>012891 | $ 5200000000 | $ 12500000 | $ 000 | | $ 12500000 | $ 000 |
| 520-W-027 | GOVERNMENT OF GUATEMALA G<br>MUNICIPAL EARTHQUAKE RECOVERY<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 063076<br>092076<br>051688 | $ 8000000000 | $ 3538510993 | $ 000 | | $ 3538510993 | $ 5571199 |
| | TOTAL | | $ 135784714768 | $ 8881847818 | $ 1281892326 | $ 000 | $ 7599955492 | $ 1264270744 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 520-A-005<br>DLF 174 | GOVERNMENT OF GUATEMALA G<br>RIO HONDO HIGHWAY PROJECT<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 112960<br>012461<br>052363 | $ 5399999900 | $ 5399999900 | $ 5399999900 | | $ 000 | $ 13669837 5 |
| | TOTAL | | $ 5399999900 | $ 5399999900 | $ 5399999900 | $ 000 | $ 000 | $ 13669837 5 |
| | COUNTRY TOTAL GUATEMALA | | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GUATEMALA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 141184713.76 | $ 94218477.18 | $ 18218922.26 | $ 000 | $ 75999554.92 | $ 14009691.19 |
| | GUYANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 504-K-006 | GOVERNMENT OF GUYANA G<br>CIVIL WORKS PROJECT<br>3.500% 60 MOS/ 3.500% 25 YR 0 MO | 06 28 68<br>062968<br>09 30 73 | $ 2438200.00 | $ 2438200.00 | 548385.02 | | $ 1889814.98 | $ 972809.26 |
| 504-L-001 | GOVERNMENT OF GUYANA G<br>ATKINSON-FIELD-MACKENZIE ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06 30 65<br>102965<br>03 04 76 | $ 7491743.20 | $ 7491743.20 | 1350970.06 | | $ 6140773.14 | $ 1458245.58 |
| 504-L-002 | GOVERNMENT OF GUYANA G<br>PRIVATE INVESTMENT FUND<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 01 05 66<br>052166<br>03 27 77 | $ 1717114.51 | $ 1717114.51 | 253344.78 | | $ 1463769.73 | $ 281629.60 |
| 504-L-003 | GOVERNMENT OF GUYANA G<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 10 19 66<br>110366<br>06 15 77 | $ 1600000.00 | $ 1600000.00 | 147485.37 | | $ 1452514.63 | $ 258623.04 |
| 504-L-004 | GOVERNMENT OF GUYANA G<br>CORENTYNE AND W. DEMERARA RDS.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06 23 67<br>100767<br>04 25 78 | $ 7151913.98 | $ 7151913.98 | 488246.65 | | $ 6663667.33 | $ 1006113.27 |
| 504-L-005 | GOVERNMENT OF GUYANA G<br>ATKINSON AIRPORT IMPROVEMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 01 20 68<br>022968<br>08 23 78 | $ 1095553.80 | $ 1095553.80 | 74791.21 | | $ 1020762.59 | $ 271860.73 |
| 504-L-007 | GOVERNMENT OF GUYANA G<br>WATER SUPPLY IMPROVEMENT PROJ.<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 06 28 68<br>082468<br>12 09 78 | $ 2600000.00 | $ 2600000.00 | 146987.65 | | $ 2453012.35 | $ 504925.89 |
| 504-L-007A<br>504L007 | GOVERNMENT OF GUYANA G<br>WATER SUPPLY IMPROVEMENT PROJ.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 09 01 68<br>100372<br>12 09 78 | $ 2400000.00 | $ 2400000.00 | 125336.57 | | $ 2274663.43 | $ 320935.78 |
| 504-L-008 | GOVERNMENT OF GUYANA G<br>RICE MODERNIZATION PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 11 27 68<br>031169<br>03 13 80 | $ 12899105.76 | $ 12479105.76 | 613726.50 | | $ 11865379.26 | $ 1984022.60 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GUYANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 504-L-009 | GOVERNMENT OF GUYANA G<br>FEASIBILITY STUDIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06306 9$<br>081669<br>010482 | 2377038 81$ | 2377038 81$ | 000 | | $ 2377038 81$ | 284966 79 |
| 504-L-010 | GOVERNMENT OF GUYANA G<br>IMPROVE GEORGETOWN STREETS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093071$<br>110971<br>103182 | 5616472 84$ | 5616472 84$ | 000 | | $ 5616472 84$ | 406158 44 |
| 504-L-011 | GOVERNMENT OF GUYANA G<br>CONSTRUCTION BRIDGE AND ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053172$<br>091472<br>062083 | 2999972 90$ | 2999972 90$ | 000 | | $ 2999972 90$ | 220872 14 |
| 504-T-013 | GOVERNMENT OF GUYANA G<br>ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093077$<br>123078<br>120489 | 6200000 00$ | 538255 91$ | 000 | | $ 538255 91$ | 780 43 |
| 504-T-014A | GOVERNMENT OF GUYANA G<br>SMALL FARM DEVELOPMENT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 071778$<br>080378<br>041190 | 3500000 00$ | 524369 59$ | 000 | | $ 524369 59$ | 251 88 |
| 504-T-014B | GOVERNMENT OF GUYANA G<br>SMALL FARM DEVELOPMENT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 071778$<br>080378<br>050990 | 4000000 00$ | 401523 62$ | 000 | | $ 401523 62$ | 302 66 |
| 504-T-015A | GOVERNMENT OF GUYANA G<br>RICE MODERNIZATION II<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082878$<br>083178<br>031590 | 2000000 00$ | 1040712 61$ | 000 | | $ 1040712 61$ | 102 940 |
| 504-T-015B | GOVERNMENT OF GUYANA G<br>RICE MODERNIZATION II<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082878$<br>083178<br>111390 | 13000000 00$ | 57225 84$ | 000 | | $ 57225 84$ | 000 |
| 504-T-017 | GOVERNMENT OF GUYANA G<br>AGRICULTURE SECTOR PLANNING<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 020980$<br>030880<br>000000 | 1000000 00$ | 000$ | 000 | | $ 000$ | 000 |
| 504-U-016A | GOVERNMENT OF GUYANA G<br>RURAL HEALTH SYSTEMS<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 062979$<br>083179<br>090290 | 2550000 00$ | 8223 22$ | 000 | | $ 8223 22$ | 651 |

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|---|---|---|---|---|---|---|---|---|
| | GUYANA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 504-U-016B | GOVERNMENT OF GUYANA G<br>RURAL HEALTH SYSTEMS<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 062979<br>083179<br>000000 | $ 3500000000 | $ 000 | 000 | $ 000 | $ 000 | 000 |
| 504-V-012 | GOVERNMENT OF GUYANA G<br>PUBLIC SECTOR MANPOWER TRAIN.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062775<br>071377<br>053188 | $ 1000000000 | $ 438360662 | 000 | $ 438360662 | $ 8740 76 | |
| 504-W-011<br>504L011 | GOVERNMENT OF GUYANA G<br>CONSTRUCTION BRIDGE AND ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093075<br>110675<br>062083 | $ 1800000000 | $ 1800000000 | 000 | $ 1800000000 | $ 9503550 | |
| | TOTAL | | $ 8578711580 | $ 5477578721 | $ 3749273881 | 000 | $ 5102651340 | $ 80893202 6 |
| | COUNTRY TOTAL GUYANA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 8578711580 | $ 5477578721 | $ 3749273881 | 000 | $ 5102651340 | $ 80893202 6 |
| | HAITI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 521-L-005 | GOVERNMENT OF HAITI G<br>HIGHWAY MAINTENANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022673<br>022873<br>081384 | $ 3126173 16 | $ 3126173 16 | 000 | $ 3126173 16 | $ 298546 48 | |
| 521-T-006 | GOVERNMENT OF HAITI G<br>SMALL FARMER IMPROVEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052474<br>073074<br>031185 | $ 4976093 36 | $ 3377938 55 | 000 | $ 3377938 55 | $ 190675 38 | |
| 521-T-007 | GOVERNMENT OF HAITI G<br>AGRICULTURAL FEEDER ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 033176<br>062976<br>072987 | $ 5000000 00 | $ 4061305 21 | 000 | $ 4061305 21 | $ 154915 49 | |
| 521-T-008 | GOVERNMENT OF HAITI G<br>INTEG AGRICULTURAL DEV<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092976<br>042777<br>000000 | $ 2800000 00 | $ 000 | 000 | $ 000 | $ 000 | |

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|---|---|---|---|---|---|---|---|---|
| | HAITI | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 159022665 2$ | 105654169 2$ | 000$ | 000$ | 105654169 2$ | 64413735 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 521-A-001 DLF 58 | GOVERNMENT OF HAITI G<br>IRRIGATION & DRAINAGE CONST.<br>3.500% 6 MOS/ 3.500% 39 YR 6 MO | 050159$<br>052859<br>110171 | 425167523$ | 425167523$ | 133720338 | $ | 291447185$ | 226068904 |
| | ADD CAPITALIZED INTEREST | | 88203772 | 88203772 | | | | 88203772 |
| | NET TOTAL | | 513371295 | 513371295 | 133720338 | 000 | 379650957 | 314272676 |
| 521-A-002 DLF 104 | GOVERNMENT OF HAITI G<br>HIGHWAY ENGINEERING<br>3.500% 12 MOS/ 3.500% 2 YR 0 MO | 090159$<br>012160<br>012462 | 298720000$ | 298720000$ | 31182801 | $ | 1310801$ | 3048317 |
| | ADD CAPITALIZED INTEREST | | 1310801 | 1310801 | | | | 1310801 |
| | NET TOTAL | | 31182801 | 31182801 | 31182801 | 000 | 000 | 4359118 |
| 521-A-003 DLF 189 | HAITIAN AGRICULTURAL CORP. P<br>SISAL PLANTATION PROJECT<br>5.750% 42 MOS/ 5.750% 6 YR 6 MO | 022861$<br>082561<br>020767 | 23764009$ | 23764009$ | 83055 | $ | 23680954$ | 6586437 |
| | LESS WRITTEN OFF | | | | | 23680954 | | |
| | NET TOTAL | | 23764009 | 23764009 | 83055 | 23680954 | 000 | 6586437 |
| | TOTAL | | $ 568318105$ | 568318105$ | 164986194$ | 23680954$ | 379650957$ | 32521823 1 |
| | COUNTRY TOTAL HAITI<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 215854475 7$ | 162485979 7$ | 164986194$ | 23680954$ | 143619264 9$ | 38963196 6 |
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 522-B-004 ICA SF-I | STANDARD FRUIT P<br>WORKING CAPITAL<br>5.750% 21 MOS/ 5.750% 3 YR 3 MO | 031461$<br>031461<br>121462 | 125000000$ | 125000000$ | 125000000 | $ | 000$ | 16602142 |
| 522-H-011 | FEHCOVIL G<br>COOPERATIVE HOUSING<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 063064$<br>031565<br>100875 | 192942069$ | 192942069$ | 34792835 | $ | 158149234$ | 28192448 |

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|---|---|---|---|---|---|---|---|---|
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 522-K-007 | GOVERNMENT OF HONDURAS P<br>TWO STEP LOAN<br>TELA UNION HOUSING PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 081662<br>012663<br>072673 | $ 39827436 | $ 39827436 | 10446544 | | $ 29380892 | $ 4623272 |
| 522-L-010 | GOVERNMENT OF HONDURAS P<br>TWO STEP LOAN<br>FINANCIERA HONDURENA<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 052864<br>080664<br>101674 | $ 495900920 | $ 495900920 | 59797853 | | $ 436103067 | $ 89218575 |
| 522-L-012 | GOVERNMENT OF HONDURAS G<br>FOREST FIRE ACCESS ROAD<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 112764<br>121464<br>032675 | $ 48218840 | $ 48218840 | 10276149 | | $ 37942691 | $ 11003434 |
| 522-L-013 | GOVERNMENT OF HONDURAS G<br>FARM TO MARKET ACCESS ROADS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 092365<br>112565<br>052677 | $ 502671415 | $ 502671415 | 65924120 | | $ 436747295 | $ 70413567 |
| 522-L-014 | GOVERNMENT OF HONDURAS G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 120265<br>011266<br>072776 | $ 1170000000 | $ 1170000000 | 19180330 | | $ 978196770 | $ 22370305 |
| 522-L-014A | GOVERNMENT OF HONDURAS G<br>MALARIA ERADICATION AMEND<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 090568<br>090568<br>072776 | $ 1480000000 | $ 1480000000 | 24262296 | | $ 1237377704 | $ 35500084 |
| 522-L-015 | GOVERNMENT OF HONDURAS G<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 021266<br>022566<br>022678 | $ 43970862 | $ 43970862 | 5045838 | | $ 38925024 | $ 6825202 |
| 522-L-016 | GOVERNMENT OF HONDURAS P<br>TWO STEP LOAN<br>FINANCIERA HONDURENA 2ND LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 053166<br>082166<br>060177 | $ 295087451 | $ 295087451 | 18331787 | | $ 276755664 | $ 50451887 |
| 522-L-017 | GOVERNMENT OF HONDURAS G<br>SECONDARY EDUCATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062767<br>091967<br>011679 | $ 699994133 | $ 699994133 | 39573264 | | $ 660420869 | $ 74680583 |

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|---|---|---|---|---|---|---|---|---|
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 522-L-018 | GOVERNMENT OF HONDURAS G<br>AGRICULTURAL CREDIT & STORAGE<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>041669<br>060980 | $ 948765635 | $ 948765635 | 21055970 | | $ 927709665 | $ 176616813 |
| 522-L-020 | GOVERNMENT OF HONDURAS G<br>EDUCREDITO- STUDENT LOAN FUND<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061171<br>110471<br>041882 | $ 199999999 | $ 199999999 | 000 | | $ 199999999 | $ 26442515 |
| 522-L-021 | GOVERNMENT OF HONDURAS G<br>TWO STEP LOAN<br>GRAIN MARKETING PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 122972<br>022173<br>031984 | $ 197698576 | $ 197698576 | 000 | | $ 197698576 | $ 24207316 |
| 522-M-005<br>AID 47 | GOVERNMENT OF HONDURAS G<br>SCHOOL CONSTRUCTION<br>.750% 6 MOS/ .750% 39 YR 6 MO | 062962<br>070362<br>102864 | $ 60000000 | $ 60000000 | 24750000 | | $ 35250000 | $ 5543148 |
| 522-M-008 | GOVERNMENT OF HONDURAS G<br>SMALL WATER SUPPLY SYSTEM<br>.750% 6 MOS/ .750% 39 YR 6 MO | 061263<br>082263<br>071165 | $ 105000000 | $ 105000000 | 25000004 | | $ 79999996 | $ 10345070 |
| 522-T-024 | GOVERNMENT OF HONDURAS G<br>NATIONAL CADASTER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062674<br>123174<br>021386 | $ 592847618 | $ 592847618 | 000 | | $ 592847618 | $ 31926908 |
| 522-T-025 | GOVERNMENT OF HONDURAS G<br>AGRICULTURE SECTOR PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>123174<br>041586 | $ 1200000000 | $ 1173639046 | 000 | | $ 1173639046 | $ 45969038 |
| 522-T-026 | GOVERNMENT OF HONDURAS G<br>FARM CREDIT & GRAIN MARKETING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>021975<br>071485 | $ 1205470454 | $ 1205470454 | 000 | | $ 1205470454 | $ 112442185 |
| 522-T-029 | GOVERNMENT OF HONDURAS G<br>NUTRITION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>110276<br>110487 | $ 350000000 | $ 221460120 | 000 | | $ 221460120 | $ 5047433 |
| 522-T-030 | GOVERNMENT OF HONDURAS G<br>RURAL RECOVERY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>110276<br>011388 | $ 750000000 | $ 464799953 | 000 | | $ 464799953 | $ 10129206 |

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|---|---|---|---|---|---|---|---|---|
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 522-T-032 | GOVERNMENT OF HONDURAS G<br>SMALL FARMER TECHNOLOGIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123076<br>112877<br>022289 | 600000000$ | 221613324$ | 000 | | $ 221613324$ | 2971623 |
| 522-T-033 | GOVERNMENT OF HONDURAS M<br>TWO STEP LOAN<br>AGUAN VALLEY RURAL ELECTRIFICN<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 022378<br>040478<br>103089 | 1000000000$ | 325926614$ | 000 | | $ 325926614$ | 2952937 |
| 522-T-034 | GOVERNMENT OF HONDURAS G<br>AGRICULTURAL SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062979<br>081479<br>022290 | 1600000000$ | 120282615$ | 000 | | $ 120282615$ | 783831 |
| 522-T-035 | GOVERNMENT OF HONDURAS G<br>RURAL TRAILS & ACCESS ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 032880<br>033180<br>000000 | 800000000$ | 000$ | 000 | | $ 000$ | 000 |
| 522-T-037 | GOVERNMENT OF HONDURAS G<br>MUNICIPAL DEVELOPMENT BANK II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050980<br>051380<br>000000 | 750000000$ | 000$ | 000 | | $ 000$ | 000 |
| 522-T-041 | GOVERNMENT OF HONDURAS G<br>NATURAL RESOURCES MANAGEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071780<br>073180<br>000000 | 500000000$ | 000$ | 000 | | $ 000$ | 000 |
| 522-U-036 | GOVERNMENT OF HONDURAS G<br>RURAL TRAILS & ACCESS ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 032980<br>033180<br>081890 | 1000000000$ | 6312629$ | 000 | | $ 6312629$ | 3217 |
| 522-U-038 | GOVERNMENT OF HONDURAS G<br>MUNICIPAL DEVELOPMENT BANK II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050980<br>051380<br>020991 | 300000000$ | 4906973$ | 000 | | $ 4906973$ | 000 |
| 522-U-042A | GOVERNMENT OF HONDURAS G<br>HEALTH SECTOR I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072380<br>073180<br>000000 | 296201494$ | 000$ | 000 | | $ 000$ | 000 |
| 522-U-042B | GOVERNMENT OF HONDURAS G<br>HEALTH SECTOR I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072380<br>073180<br>000000 | 500000000$ | 000$ | 000 | | $ 000$ | 000 |

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|---|---|---|---|---|---|---|---|---|
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 522-U-042C | GOVERNMENT OF HONDURAS G<br>HEALTH SECTOR I<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092680<br>092680<br>000000 | 1537985060$ | 000$ | 000 | $ | 000$ | 000 |
| 522-V-027 | GOVERNMENT OF HONDURAS G<br>PRIMARY SCHOOL RECONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>021975<br>071185 | 1451658530$ | 1451658530$ | 000 | $ | 1451658530$ | 143049790 |
| 522-V-031 | GOVERNMENT OF HONDURAS G<br>RURAL RECOVERY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>110276<br>011388 | 2000000000$ | 1138985780$ | 000 | $ | 1138985780$ | 38951690 |
| 522-V-040 | GOVERNMENT OF HONDURAS G<br>RURAL PRIMARY EDUCATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071180<br>073180<br>000000 | 4803000000$ | 000$ | 000 | $ | 000$ | 000 |
| 522-V-040A | GOVERNMENT OF HONDURAS G<br>RURAL PRIMARY<br>2.000% 0 MOS/ 3.000% 1 YR12 MO | 082880<br>083180<br>000000 | 1047000000$ | 000$ | 000 | $ | 000$ | 000 |
| 522-W-022 | GOVERNMENT OF HONDURAS G<br>MUNICIPAL DEVELOPMENT BANK<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052474<br>071074<br>100985 | 4041905580$ | 4041905580$ | 000 | $ | 4041905580$ | 16859463 |
| 522-W-023 | GOVERNMENT OF HONDURAS G<br>HOUSING BANK<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082174<br>031975<br>052787 | 4000000000$ | 4000000000$ | 000 | $ | 4000000000$ | 20686546 |
| 522-W-028 | GOVERNMENT OF HONDURAS G<br>RURAL SHELTER RECONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>021975<br>080785 | 663025000$ | 663025000$ | 000 | $ | 663025000$ | 5495329 |
| 522-W-039 | GOVERNMENT OF HONDURAS G<br>MUNICIPAL DEVELOPMENT BANK II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050980<br>051380<br>020991 | 1000000000$ | 32406510$ | 000 | $ | 32406510$ | 000 |
| | TOTAL | | $ 16594054319$ | 9690134822$ | 4834369900$ | 000$ | 9206697832$ | 92650422 5 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 522-A-002<br>DLF 1 | GOVERNMENT OF HONDURAS G<br>HONDURAS HIGHWAY DEVELOPMENT<br>3.500% 8 MOS/ 3.500% 19 YR 4 MO | 040458<br>051658<br>111559 | 5000000000$ | 5000000000$ | 500000000 | $ | 000$ | 174153341 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | HONDURAS | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 522-A-003 DLF 137 | EMPRESA NAC. DE ENERGIA ELEC. G<br>CANAVERAL HYDROELECTRIC<br>3.500% 12 MOS/ 3.500% 24 YR 0 MO | 062060<br>090960<br>030863 | $ 28000000 00 | $ 28000000 00 | 17652646 4 | | $ 10347353 6 | $ 13530338 6 |
| 522-B-001 ICAX 22-1 | GOVERNMENT OF HONDURAS G<br>PROJECT ASSISTANCE<br>4.000% 42 MOS/ 4.000% 16 YR 0 MO | 052357<br>053157<br>080162 | $ 29989676 66 | $ 29989676 66 | 29989676 66 | | $ 000 | $ 8712892 4 |
| | TOTAL | | $ 107989676 66 | $ 107989676 66 | 97642323 0 | $ 000 | $ 10347353 6 | $ 39658565 1 |
| | COUNTRY TOTAL HONDURAS<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1767395108 5 | $ 1077003158 8 | 145986022 0 | $ 000 | $ 931017136 8 | $ 132308987 6 |
| | JAMAICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 532-H-004 | GOVERNMENT OF JAMAICA G<br>FEASIBILITY STUDIES<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 063064<br>111864<br>091671 | $ 13000000 00 | $ 13000000 00 | 6341463 8 | | $ 6658536 2 | $ 4226369 5 |
| 532-K-011 | GOVERNMENT OF JAMAICA G<br>COMMODITY IMPORT PROGRAM<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 112377<br>121577<br>082388 | $ 94952313 4 | $ 94952313 4 | 000 | | $ 94952313 4 | $ 3994245 4 |
| 532-K-014 | GOVERNMENT OF JAMAICA G<br>PRODUCTION & EMPLOYMENT LOAN<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 011581<br>011981<br>012291 | $ 40000000 00 | $ 40000000 00 | 000 | | $ 40000000 00 | $ 000 |
| 532-L-001 | GOVERNMENT OF JAMAICA G<br>COMMUNITY WATER SUPPLY PROJECT<br>.750% 9 MOS/ .750% 39 YR 3 MO | 062962<br>062962<br>121567 | $ 15000000 00 | $ 15000000 00 | 39600000 | | $ 11040000 00 | $ 1165372 8 |
| 532-L-005 | GOVERNMENT OF JAMAICA G<br>DAIRY DEVELOPMENT<br>1.000% 36 MOS/ 3.500% 22 YR 0 MO | 062965<br>092065<br>061769 | $ 24591771 1 | $ 24591771 1 | 13469954 | | $ 11129217 7 | $ 6603552 5 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

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|---|---|---|---|---|---|---|---|---|
| | JAMAICA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 532-L-006 | GOVERNMENT OF JAMAICA G<br>RURAL FEEDER ROADS<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | 062171<br>081671<br>100677 | $ 9988849 58 | $ 9988849 58 | 96516888 | $ | $ 9023680 70 | $ 1349821 36 |
| 532-L-007 | JAMAICA MORTGAGE BANK P<br>MORTGAGE BANK<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | 062171<br>102171<br>092577 | $ 10000000 00 | $ 10000000 00 | 111268688 | $ | $ 8887313 12 | $ 1605051 45 |
| 532-L-008 | GOVERNMENT OF JAMAICA G<br>FORESTRY DEVELOPMENT<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | 062873<br>121473<br>092079 | $ 4293393 30 | $ 4293393 30 | 23157939 | $ | $ 4061813 91 | $ 500977 71 |
| 532-M-001<br>AID 57 | GOVERNMENT OF JAMAICA G<br>COMMUNITY WATER SUPPLY PROJECT<br>.750% 12 MOS/ .750% 39 YR 0 MO | 062962<br>083162<br>121565 | $ 2200000 00 | $ 2200000 00 | 62519996 | $ | $ 1574800 04 | $ 211394 52 |
| 532-M-002<br>532-L-002 | GOVERNMENT OF JAMAICA G<br>LOW-COST HOUSING & REDEVELOP.<br>2.000% 12 MOS/ 2.000% 29 YR 0 MO | 033063<br>050163<br>112765 | $ 2800000 00 | $ 2800000 00 | 142074072 | $ | $ 1379259 28 | $ 568130 96 |
| 532-T-010 | GOVERNMENT OF JAMAICA G<br>INTEGRATED RURAL DEVELOPMENT<br>2.000% 84 MOS/ 3.000% 13 YR 0 MO | 092977<br>022878<br>110685 | $ 13000000 00 | $ 3276494 37 | 000 | $ | $ 3276494 37 | $ 436023 9 |
| 532-T-012 | GOVERNMENT OF JAMAICA G<br>FISH PRODUCTION SYSTEM<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 062879<br>062979<br>031890 | $ 2740000 00 | $ 540779 53 | 000 | $ | $ 540779 53 | $ 44359 8 |
| 532-T-013 | GOVERNMENT OF JAMAICA G<br>AGRICULTURAL MARKETING DEVELPT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 120580<br>121180<br>000000 | $ 4700000 00 | $ 000 | 000 | $ | $ 000 | $ 000 |
| 532-V-009 | GOVERNMENT OF JAMAICA G<br>RURAL EDUCATION<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | 062874<br>111375<br>111081 | $ 11200000 00 | $ 6895991 37 | 000 | $ | $ 6895991 37 | $ 1581585 9 |
| | TOTAL | | $ 115677391 93 | $ 94750657 20 | 673251815 | $ 000 | $ 8801813905 | $ 604052698 |
| | COUNTRY TOTAL JAMAICA | | | | | | | |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | JAMAICA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 115677391.93 | $ 94750657.20 | $ 67325181.5 | 000 | $ 88018139.05 | $ 60405269.8 |
| | MEXICO | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 523-G-001<br>ICAX 23-1 | NACIONAL FINANCIERA S.A. G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 16 YR 0 MO | 121957<br>123057<br>090164 | $ 10333751.72 | $ 10333751.72 | 10333751.72 | | $ 000 | $ 6111376.94 |
| 523-G-021 | NACIONAL FINANCIERA S.A. G<br>ABC HOSPITAL (EQUIPMENT)<br>4.000% 24 MOS/ 4.000% 8 YR 0 MO | 100363<br>101863<br>120165 | $ 5004003.2 | $ 5004003.2 | 5004003.2 | | $ 000 | $ 1129943.3 |
| 523-L-020<br>AID 43 | NACIONAL FINANCIERA S.A. G<br>SUPERVISED AGRICULTURAL CREDIT<br>.750%120 MOS/ .750% 30 YR 0 MO | 062062<br>063062<br>061973 | $ 200000000.00 | $ 200000000.00 | 52459016.0 | | $ 147540984.0 | $ 22493574.3 |
| 523-L-020A | NACIONAL FINANCIERA S.A. G<br>SUPERVISED AGRICULTURAL CREDIT<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 052865<br>082065<br>041271 | $ 200000000.00<br>15000000.0<br>215000000.0 | $ 200000000.00<br>15000000.0<br>215000000.0 | 104878048.4<br>104878048.4 | 000 | $ 95121951.6<br>110121951.6 | $ 73492630.3<br>15000000.0<br>88492630.3 |
| 523-L-022 | NACIONAL FINANCIERA S.A. G<br>HOUSING PROGRAM LOAN<br>2.000% 24 MOS/ 2.000% 28 YR 0 MO | 072663<br>022864<br>122466 | $ 200000000.00 | $ 200000000.00 | 68852476.7 | | $ 131147523.3 | $ 48144751.0 |
| 523-L-023 | NACIONAL FINANCIERA,S.A. G<br>NATIONAL AGRICULTURAL CENTER<br>3.500% 24 MOS/ 3.500% 18 YR 0 MO | 050464<br>092264<br>112868 | $ 18998993.0 | $ 18998993.0 | 12837586.4 | | $ 6161406.6 | $ 6196203.8 |
| 523-L-024 | AUTONOMOUS UNIV OF GUADALAJARA P<br>AUTONOMOUS UNIV. GUADALAJARA<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 062965<br>072666<br>100173 | $ 260000000.0<br>40000000.0<br>300000000.0 | $ 260000000.0<br>40000000.0<br>300000000.0 | 14514697.5<br>14514697.5 | 000 | $ 114853025.<br>154853025. | $ 5823096.8<br>40000000.0<br>98230968. |
| | TOTAL | | $ 772340513.4 | $ 772340513.4 | 361883345.4 | 000 | $ 410457168.0 | $ 237393968.9 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>MEXICAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 523-E-002<br>C-23-3 | SEARS, ROEBUCK DE MEXICO S.A. P<br>RETAIL MERCHANDISING FACILITY<br>10.000% 18 MOS/10.000% 3 YR 6 MO | 061958<br>072158<br>020160 | 608271542<br>$ 48700684 | 608271542<br>$ 48700684 | 608271542<br>48700684 | | 000 | 161538853<br>$ 1293345.5 |

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|---|---|---|---|---|---|---|---|---|
| | MEXICO | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 523-E-003 | LA CONCORDIA TEXTIL, S.A. P | 061958 | 299047108 | 299047108 | 299047108 | | 000 | 143586879 |
| C-23-10 | SYNTHETIC FABRICS | 072158$ | 23942923$ | 23942923$ | 23942923 | | $ | 11496147 |
| | 10.000% 24 MOS/10.000% 3 YR 0 MO | 080160 | | | | | | |
| 523-E-004 | GRACE Y CIA MEXICO, S.A. P | 061958 | 490000000 | 490000000 | 490000000 | | 000 | 175015345 |
| C-23-7 | FOLDING BOX FACILITIES | 072958$ | 39231385$ | 39231385$ | 39231385 | | $ | 14012438 |
| | 10.000% 18 MOS/10.000% 3 YR 6 MO | 020160 | | | | | | |
| 523-E-005 | INTERNATIONAL HARVESTER CO. P | 061958 | 161000000 | 161000000 | 161000000 | | 000 | 42579725 |
| C-23-4 | FARM IMPL. & TRUCK PARTS | 073058$ | 12890312$ | 12890312$ | 12890312 | | $ | 3409105 |
| | 10.000% 18 MOS/10.000% 3 YR 6 MO | 020160 | | | | | | |
| 523-E-006 | GENERAL ELECTRIC OF MEXICO P | 061958 | 407000000 | 407000000 | 407000000 | | 000 | 166146654 |
| C-23-6 | FLUOR. LAMP PROD. FACILITIES | 073058$ | 32586069$ | 32586069$ | 32586069 | | $ | 13302374 |
| | 10.000% 24 MOS/10.000% 3 YR 0 MO | 080160 | | | | | | |
| 523-E-007 | JOHN DEERE DE MEXICO, S.A. P | 061958 | 500000000 | 500000000 | 500000000 | | 000 | 165821918 |
| C-23-5 | TRACTOR & IMPLEMENT FACTORY | 080658$ | 40032026$ | 40032026$ | 40032026 | | $ | 13276375 |
| | 10.000% 18 MOS/10.000% 3 YR 6 MO | 020160 | | | | | | |
| 523-E-008 | WYATT DE MEXICO, S.A. P | 062058 | 362000000 | 362000000 | 362000000 | | 000 | 144776349 |
| C-23-1 | METAL & BOILERWORKS FACILITIES | 080558$ | 28983186$ | 28983186$ | 28983186 | | $ | 11591381 |
| | 10.000% 18 MOS/10.000% 3 YR 6 MO | 020160 | | | | | | |
| 523-E-009 | PHILCO, S.A. P | 061958 | 163500000 | 163500000 | 163500000 | | 000 | 49886956 |
| C-23-8 | RADIO PROD. FACILITIES | 081558$ | 13090472$ | 13090472$ | 13090472 | | $ | 3994152 |
| | 10.000% 18 MOS/10.000% 3 YR 6 MO | 020160 | | | | | | |
| 523-E-010 | CIA. MEXICANA DE REFRACTORIOS P | 061958 | 850000000 | 850000000 | 850000000 | | 000 | 298072470 |
| C-23-2 | REFRACTORIES FACILITIES | 082058$ | 68054444$ | 68054444$ | 68054444 | | $ | 23864890 |
| | 10.000% 23 MOS/10.000% 3 YR 1 MO | 080160 | | | | | | |
| 523-E-011 | BENEFICIADORA Y INDUSTRIAL P | 061958 | 57200000 | 57200000 | 57200000 | | 000 | 20328722 |
| C-23-11 | STEROID HORMONES PROD. | 090458$ | 4579664$ | 4579664$ | 4579664 | | $ | 1627600 |
| | 10.000% 17 MOS/10.000% 3 YR 7 MO | 020160 | | | | | | |
| 523-E-012 | CIA. INDUST DE SAN CRISTOBAL P | 082758 | 415000000 | 415000000 | 415000000 | | 000 | 163396302 |
| C-23-14 | PAPER AND PULP PROD. | 092958$ | 33226581$ | 33226581$ | 33226581 | | $ | 13082170 |
| | 10.000% 22 MOS/10.000% 3 YR 2 MO | 080160 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | MEXICO | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>MEXICAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 523-E-013<br>C-23-12 | MONSANTO MEXICANA, S.A. P<br>CHEMICALS PROD.<br>10.000% 15 MOS/10.000% 3 YR 9 MO | 081458<br>103058$<br>020160 | 600000000<br>48038431$ | 600000000<br>48038431$ | 600000000<br>48038431 | | 000<br>$ | 181073398<br>14497470 |
| 523-E-014<br>C-23-15 | INDUSTRIA ELECTRICA DE MEXICO, P<br>AIR COND. FACILITIES<br>10.000% 15 MOS/10.000% 3 YR 9 MO | 101658<br>103058$<br>020160 | 800000000<br>64051241$ | 800000000<br>64051241$ | 800000000<br>64051241 | | 000<br>$ | 218816438<br>17519331 |
| 523-E-015<br>C-23-9 | LOVABLE DE MEXICO, S.A. P<br>WOMENS APPAREL PROD.<br>10.000% 20 MOS/10.000% 3 YR 4 MO | 061958<br>112058$<br>080160 | 60000000<br>4803843$ | 60000000<br>4803843$ | 60000000<br>4803843 | | 000<br>$ | 20524534<br>1643277 |
| 523-E-016<br>C-23-17 | RALSTON PURINA DE MEXICO S.A. P<br>ANIMAL FEED & SESAME SOLVENT P<br>10.000% 19 MOS/10.000% 3 YR 5 MO | 121158<br>122958$<br>080160 | 1000000000<br>80064051$ | 1000000000<br>80064051$ | 1000000000<br>80064051 | | 000<br>$ | 352500383<br>28222609 |
| 523-E-017<br>C-23-16 | FERRGOLEACIONES DE MEXICO P<br>FERROMANGANESE PROD.<br>10.000% 16 MOS/10.000% 3 YR 8 MO | 121158<br>011759$<br>080160 | 350000000<br>28022418$ | 350000000<br>28022418$ | 350000000<br>28022418 | | 000<br>$ | 116528317<br>9329729 |
| 523-E-018<br>C-23-19 | TEXTILES MORELOS, S.A. P<br>TEXTILE PROD. FACILITIES<br>10.000% 36 MOS/10.000% 2 YR 0 MO | 012259<br>020359$<br>020162 | 323336253<br>25887610$ | 323336253<br>25887610$ | 323336253<br>25887610 | | 000<br>$ | 91712699<br>7342890 |
| 523-E-019<br>C-23-18 | INDUSTRIAL PECUARIA, S.A. P<br>ANIMAL FEEDS PROD. FACILITIES<br>10.000% 24 MOS/10.000% 3 YR 0 MO | 121158<br>020959$<br>020161 | 1000000000<br>80064051$ | 1000000000<br>80064051$ | 1000000000<br>80064051 | | 000<br>$ | 346193869<br>27717684 |
| | TOTAL MEXICAN PESOS<br>TOTAL U.S. DOLLARS EQUIVALENT | | 8446354903<br>$ 676249391$ | 8446354903<br>676249391$ | 8446354903<br>676249391$ | 000<br>000$ | 000<br>000$ | 2858499811<br>228863077 |
| | COUNTRY TOTAL MEXICO<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 8399654525$ | 8399654525$ | 4295082845$ | 000$ | 4104571680$ | 2602802766 |
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-A-001<br>DLF 64 | MUNICIPALITY OF METAGALPA G<br>MATAGALPA PUBLIC UTILITIES<br>3.500% 5 MOS/ 3.500% 24 YR 7 MO | 013059$<br>050759<br>060160 | 58527811$ | 58527811$ | 45068760 | $ | 13459051$ | 2442123 |

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|---|---|---|---|---|---|---|---|---|
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-A-005 | GOVERNMENT OF NICARAGUA G<br>ROAD PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 020961<br>112162<br>021975 | $ 280000000 | $ 280000000 | 55081968 | | $ 224918032 | $ 29545790 |
| 524-F-030 | BANCO DE LA VIVIENDA NICARAGUA G<br>EARTHQ RECOV LOW COST HOUSING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 072574<br>073174<br>082485 | $ 1360848348 | $ 1360848348 | 000 | | $ 1360848348 | $ 75622960 |
| 524-K-037 | GOVERNMENT OF NICARAGUA G<br>EMERGENCY RECOVERY PROGRAM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 100980<br>101780<br>102190 | $ 5500000000 | $ 4000000000 | 000 | | $ 4000000000 | 000 |
| 524-L-005 | GOVERNMENT OF NICARAGUA G<br>SECOND ROAD PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 020962<br>112162<br>081976 | $ 89512198 | $ 89512198 | 13206717 | | $ 76305481 | $ 8568520 |
| 524-L-006 | GOVERNMENT OF NICARAGUA G<br>LAS MERCEDES AIRPORT<br>.750%120 MOS/ .750% 30 YR 0 MO | 062763<br>072563<br>032876 | $ 100000000 | $ 100000000 | 26229510 | | $ 73770490 | $ 10302862 |
| 524-L-006A | GOVERNMENT OF NICARAGUA G<br>LAS MERCEDES AIRPORT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 060765<br>081765<br>032876 | $ 60000000 | $ 60000000 | 000 | | $ 60000000 | $ 12269516 |
| 524-L-007 | COOPERATIVE DE ABASTECIMETO G<br>RURAL ELECTRIC COOPERATIVE<br>2.000% 60 MOS/ 2.000% 25 YR 6 MO | 112963<br>051164<br>071270 | $ 40000000 | $ 40000000 | 16470940 | | $ 23529060 | $ 9407869 |
| 524-L-008 | GOVERNMENT OF NICARAGUA P<br>TWO STEP LOAN<br>CENTRAL AMER UNIV OF MANAGUA<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062264<br>111464<br>052575 | $ 70000000 | $ 70000000 | 7343327 | | $ 62656673 | $ 11404528 |
| 524-L-009 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>INFONAC<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 092964<br>122364<br>050375 | $ 3969588824 | $ 3969588824 | 14688420 | | $ 3822704404 | $ 62587347 |

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|---|---|---|---|---|---|---|---|---|
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-L-010 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>CNI<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 041765<br>052565<br>010376 | $ 297986143 | $ 297986143 | 6562299 | | $ 291423844 | $ 59810895 |
| 524-L-011 | GOVERNMENT OF NICARAGUA G<br>FEASIBILITY STUDIES<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061665<br>021866<br>022678 | $ 130000000 | $ 130000000 | 12786888 | | $ 117213112 | $ 18126702 |
| 524-L-012 | GOVERNMENT OF NICARAGUA G<br>TAX IMPR. & NAT. RES. SURVEY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062965<br>022866<br>111576 | $ 539719618 | $ 539719618 | 70782904 | | $ 468936714 | $ 83719411 |
| 524-L-013 | GOVERNMENT OF NICARAGUA G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 120265<br>041566<br>092276 | $ 207000000 | $ 207000000 | 30540987 | | $ 176459013 | $ 36359140 |
| 524-L-013A | GOVERNMENT OF NICARAGUA G<br>MALARIA ERADICATION AMEND<br>2.000% 90 MOS/ 2.500% 32 YR 6 MO | 053168<br>082368<br>092276 | $ 186400000 | $ 186400000 | 27501642 | | $ 158898358 | $ 41826315 |
| 524-L-014 | GOVERNMENT OF NICARAGUA G<br>SELF-HELP URBAN SCHOOL CONST.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052866<br>120666<br>010878 | $ 149684733 | $ 149684733 | 10218671 | | $ 139466062 | $ 21534962 |
| 524-L-015 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>SUPERVISED AGRICULTURAL CREDIT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052866<br>112966<br>040677 | $ 100000000 | $ 100000000 | 13114752 | | $ 86885248 | $ 16948266 |
| 524-L-016 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>C.N.I. SECOND LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062966<br>092766<br>081877 | $ 498428679 | $ 498428679 | 2326616 | | $ 496102063 | $ 75037704 |
| 524-L-017 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>HOUSING SAVINGS & LOAN SYSTEM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 063066<br>031667<br>110977 | $ 370000000 | $ 370000000 | 36393444 | | $ 333606556 | $ 53823223 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-L-018 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>INDUSTRIAL DEVELOPMENT/INFONAC<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062067<br>102367<br>111378 | $ 477526383 | $ 477526383 | 31313204 | | $ 446213179 | $ 52702795 |
| 524-L-019 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>SMALL ENTERPRIES (BNN)<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061967<br>102367<br>080778 | $ 200000000 | $ 200000000 | 11306743 | | $ 188693257 | $ 26995322 |
| 524-L-021 | GOVERNMENT OF NICARAGUA G<br>TWO STEP LOAN<br>RURAL ELECTRIC COOPERATIVES II<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062868<br>082368<br>051579 | $ 1019954856 | $ 1019954856 | 34166459 | | $ 985788397 | $ 198228736 |
| 524-L-022 | GOVERNMENT OF NICARAGUA G<br>BASIC CROP PRODUCTION<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062568<br>082368<br>061079 | $ 915994364 | $ 915994364 | 30683990 | | $ 885310374 | $ 153753440 |
| 524-L-023 | GOVERNMENT OF NICARAGUA G<br>HEALTH CENTERS RURAL MOBILE<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062468<br>082368<br>121278 | $ 220000000 | $ 220000000 | 9887753 | | $ 210112247 | $ 40641874 |
| 524-L-024 | GOVERNMENT OF NICARAGUA G<br>FEASIBILITY STUDIES & SURVEYS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060771<br>092171<br>061482 | $ 262287465 | $ 262287465 | 000 | | $ 262287465 | $ 25418113 |
| 524-L-025 | EMPRESA NACIONAL DE LUZ FUERZA G<br>RURAL ELEC. COOPERATIVE III<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061471<br>092171<br>120782 | $ 429892921 | $ 429892921 | 000 | | $ 429892921 | $ 50878471 |
| 524-L-026 | GOVERNMENT OF NICARAGUA G<br>FEEDER ROADS BETTERMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061571<br>092171<br>091982 | $ 269562211 | $ 269562211 | 000 | | $ 269562211 | $ 30816412 |
| 524-L-027 | GOVERNMENT OF NICARAGUA G<br>EDUCATION SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 080272<br>022873<br>092183 | $ 502597570 | $ 502597570 | 000 | | $ 502597570 | $ 54136825 |

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|---|---|---|---|---|---|---|---|---|
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-L-028 | GOVERNMENT OF NICARAGUA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020273<br>020973<br>050483 | $ 14961488 30 | $ 14961488 30 | 000 | | $ 14961488 30 | $ 1738670 96 |
| 524-L-035<br>596L012 | IN.CENTROAM.AD G<br>CEN.AM.SCHOOL OF BUS.ADM.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 032272<br>042572<br>090182 | $ 3899805 31 | $ 3899805 31 | 000 | | $ 3899805 31 | $ 3034354 2 |
| 524-M-004<br>AID 16 | GOVERNMENT OF NICARAGUA G<br>SELF HELP SCHOOLS<br>.750% 6 MOS/ .750% 19 YR 6 MO | 090061<br>050562<br>062963 | $ 538623 31 | $ 538623 31 | 476104 46 | | $ 62518 85 | $ 392942 0 |
| 524-T-031 | GOVERNMENT OF NICARAGUA G<br>RURAL DEVELOPMENT SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>092775<br>063086 | $ 14000000 00 | $ 10619195 93 | 000 | | $ 10619195 93 | $ 3892684 6 |
| 524-T-034 | GOVERNMENT OF NICARAGUA G<br>NUTRITION IMPROVEMENT PROGRAM<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 041978<br>083078<br>000000 | $ 3000000 00 | $ 000 | 000 | | $ 000 | 000 |
| 524-T-036 | GOVERNMENT OF NICARAGUA G<br>RURAL RECOVERY<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 061780<br>061980<br>062390 | $ 15000000 00 | $ 15000000 00 | 000 | | $ 15000000 00 | $ 1504109 6 |
| 524-U-029<br>524W029 | GOVERNMENT OF NICARAGUA G<br>MANAGUA URBAN RECONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082575<br>101475<br>030586 | $ 6000000 00 | $ 4924487 35 | 000 | | $ 4924487 35 | $ 2515910 7 |
| 524-U-032 | GOVERNMENT OF NICARAGUA G<br>RURAL HEALTH SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062876<br>081776<br>051787 | $ 5000000 00 | $ 1148425 20 | 000 | | $ 1148425 20 | $ 355719 5 |
| 524-V-033A | GOVERNMENT OF NICARAGUA G<br>RURAL EDUCATION DEVELOPMENT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082178<br>083078<br>032490 | $ 7150000 00 | $ 248963 08 | 000 | | $ 248963 08 | $ 17389 5 |
| 524-V-033B | GOVERNMENT OF NICARAGUA G<br>RURAL EDUCATION DEVELOPMENT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082178<br>083078<br>000000 | $ 350000 00 | $ 000 | 000 | | $ 000 | 000 |

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|---|---|---|---|---|---|---|---|---|
| | NICARAGUA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 524-W-029 | GOVERNMENT OF NICARAGUA G<br>MANAGUA URBAN RECONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>112574<br>030586 | $ 240000000 | $ 222169732 | 7$ 000 | $ 222169732 | 7$ 77416580 | |
| | TOTAL | | $ 2412287381 | 6$ 2058867829 | 9$ 553286440 | $ 000 | $ 2003539185 | 9$ 1653303998 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 524-A-002<br>DLF 132 | EMPRESA NAC DE LUZT FUERZA G<br>RIO TUMA HYDROELECTRIC<br>3.500% 12 MOS/ 3.500% 24 YR 0 MO | 052760<br>063060<br>051062 | $ 250000000 | $ 250000000 | 0$ 157794002 | $ 922059 | 98$ 113234517 | |
| 524-A-003<br>DLF 209 | GOVERNMENT OF NICARAGUA G<br>ROAD PROJECT<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 052661<br>092561<br>042463 | $ 430000000 | $ 430000000 | 0$ 430000000 | $ 000 | $ 127936466 | |
| | TOTAL | | $ 680000000 | $ 680000000 | 0$ 587794002 | $ 000 | $ 922059 | 98$ 241170983 |
| | COUNTRY TOTAL NICARAGUA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 2480287381 | 6$ 2126867829 | 9$ 1141080442 | $ 000 | $ 2012759785 | 7$ 1894474981 |
| | PANAMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 525-A-002<br>DLF 149 | GOVERNMENT OF PANAMA G<br>FEEDER ROADS PROJECT<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 081660<br>111060<br>022663 | $ 530000000 | $ 530000000 | 0$ 530000000 | $ 000 | $ 156161460 | |
| 525-A-004<br>DLF 198 | CAJA DE AHORROS G<br>HOUSING MORTGAGE BANK<br>4.000% 12 MOS/ 4.000% 21 YR 0 MO | 052661<br>020962<br>061264 | $ 247796996 | $ 247796996 | 6$ 196000000 | $ 517969 | 96$ 89872884 | |
| 525-B-001<br>ICAX 25-1 | GOVERNMENT OF PANAMA G<br>PROJECT ASSISTANCE<br>3.000% 48 MOS/ 3.000% 16 YR 0 MO | 042657<br>042957<br>100162 | $ 198199625 | $ 198199625 | 5$ 198199625 | $ 000 | $ 55515861 | |

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|---|---|---|---|---|---|---|---|---|
| | PANAMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 525-B-003<br>ICAX 25-2 | GOVERNMENT OF PANAMA G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 15 YR 0 MO | 112960<br>113060<br>010165 | 500000000$ | 500000000$ | 500000000 | | $ 000$ | 197150461 |
| 525-K-009 | GOVERNMENT OF PANAMA G<br>FISCAL SUPPORT/BUDGET REFORM<br>4.500% 36 MOS/ 4.500% 7 YR 0 MO | 091864<br>110764<br>010568 | 349915181$ | 349915181$ | 349915181 | | $ 000$ | 98883526 |
| 525-L-005 | GOVERNMENT OF PANAMA G<br>TWO STEP LOAN<br>WATER SUPPLY & SEWERAGE SYST<br>.750%120 MOS/ .750% 30 YR 0 MO | 123162<br>020663<br>020573 | 596532285$ | 596532285$ | 166246706 | | $ 430285579$ | 61667829 |
| 525-L-006 | GOVERNMENT OF PANAMA P<br>TWO STEP LOAN<br>DISA<br>3.000% 0 MOS/ 3.000% 40 YR 0 MO | 111863<br>122363<br>040977 | 509947562$ | 509947562$ | 241146206 | | $ 268801356$ | 113035144 |
| 525-L-007 | GOVERNMENT OF PANAMA G<br>CADASTRAL SUR. & NAT. RESOURCE<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 062664<br>080664<br>020875 | 240000000$ | 240000000$ | 51147538 | | $ 188852462$ | 40961079 |
| 525-L-007A | GOVERNMENT OF PANAMA G<br>CADASTRAL SUR. & NAT. RESOURCE<br>2.000% 51 MOS/ 2.500% 35 YR 9 MO | 052868<br>092668<br>020875 | 22751713$ | 22751713$ | 4848727 | | $ 17902966$ | 5473844 |
| 525-L-008 | GOVERNMENT OF PANAMA G<br>FEASIBILITY STUDIES<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 091464<br>110264<br>051676 | 95638994$ | 95638994$ | 15678520 | | $ 79960474$ | 14502469 |
| 525-L-010 | GOVERNMENT OF PANAMA G<br>AGRICULTURAL DEVELOPMENT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 092964<br>110264<br>041275 | 240000000$ | 240000000$ | 47213112 | | $ 192786888$ | 39287579 |
| 525-L-011 | INST DE ACUED Y ALCAN NAC G<br>COLON SEWERAGE<br>3.500% 36 MOS/ 3.500% 27 YR 0 MO | 060765<br>071665<br>041571 | 39999500$ | 39999500$ | 14545287 | | $ 25454213$ | 11084025 |

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|---|---|---|---|---|---|---|---|---|
| | PANAMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 525-L-013 | GOVERNMENT OF PANAMA G<br>SELF HELP SCHOOL CONSTRUCTION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 092365<br>102765<br>081876 | $ 167493224 | $ 167493224 | 27868850 | | $ 139624374 | $ 31800910 |
| 525-L-014 | GOVERNMENT OF PANAMA P<br>TWO STEP LOAN<br>PRIVATE INDUSTRIAL DEVE. BANK<br>2.000% 0 MOS/ 3.000% 40 YR 0 MO | 061766<br>101966<br>070377 | $ 394889911 | $ 394889911 | 124143795 | | $ 270746116 | $ 106613768 |
| 525-L-015 | GOVERNMENT OF PANAMA G<br>TWO STEP LOAN<br>SAVINGS & LOAN SYSTEM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062766<br>091266<br>110777 | $ 209999950 | $ 209999950 | 16831268 | | $ 193168682 | $ 31398552 |
| 525-L-017 | GOVERNMENT OF PANAMA G<br>PANAMA CITY BRIDGES & CULVERTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 110466<br>010467<br>071477 | $ 107525344 | $ 107525344 | 9927353 | | $ 97597991 | $ 17950945 |
| 525-L-018 | GOVERNMENT OF PANAMA G<br>ROAD IMPROVEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 110466<br>010467<br>102377 | $ 300000000 | $ 300000000 | 24044668 | | $ 275955332 | $ 43908191 |
| 525-L-019 | GOVERNMENT OF PANAMA G<br>TWO STEP LOAN<br>PANAMA CITY WATER & SEWER<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 110466<br>010467<br>121277 | $ 296712641 | $ 296712641 | 6672794 | | $ 290039847 | $ 48137454 |
| 525-L-023 | GOVERNMENT OF PANAMA G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 15 YR 0 MO | 052967<br>022968<br>041679 | $ 142100999 | $ 142100999 | 15410861 | | $ 126690138 | $ 16934187 |
| 525-L-024 | GOVERNMENT OF PANAMA G<br>CAM HIGHWAY PROJECT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061467<br>070767<br>040378 | $ 109290362 | $ 109290362 | 7461030 | | $ 101829332 | $ 15218236 |
| 525-L-025 | GOVERNMENT OF PANAMA G<br>PANAMA CITY STREETS-SPEC. PROG<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061467<br>070767<br>050878 | $ 199847502 | $ 199847502 | 13643182 | | $ 186204320 | $ 28012735 |

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|---|---|---|---|---|---|---|---|---|---|
| | PANAMA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 525-L-026 | GOVERNMENT OF PANAMA<br>TWO STEP LOAN<br>PANAMA CITY WATER & SEWER<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 061467<br>070767<br>110778 | $ 6600000000 | $ 6600000000 | 9692549 | | $ 6503074510 | $ 78945638 |
| 525-L-027 | INSTITUTO DE VIVIENDA Y URBAN<br>COOPERATIVE HOUSING SYSTEM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | G | 060867<br>092167<br>062078 | $ 3487819820 | $ 3487819320 | 23810638 | | $ 3249713440 | $ 46021564 |
| 525-L-028 | GOVERNMENT OF PANAMA<br>TWO STEP LOAN<br>PANAMA WATER SUPPLY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | G | 061868<br>050669<br>080480 | $ 2000000000<br>84663618<br>2084663618 | $ 2000000000<br>84663618<br>2084663618 | 94459722<br>94459722 | 000 | $ 1905540278<br>1990203896 | $ 281275592<br>84663618<br>365939210 |
| 525-L-029 | GOVERNMENT OF PANAMA<br>RURAL HEALTH<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | G | 062568<br>042970<br>051881 | $ 450732730 | $ 450732730 | 000 | | $ 450732730 | $ 7173741 |
| 525-L-031 | UNIV OF SANTA MARIA LA ANTIGUA<br>BUILDING CONSTRUCTION<br>2.000% 60 MOS/ 3.000% 25 YR 0 MO | G | 042569<br>052369<br>090375 | $ 1000000000 | $ 1000000000 | 14572847 | | $ 854271530 | $ 15756474 |
| 525-L-034 | GOVERNMENT OF PANAMA<br>SMALL FARMER IMPROVEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062769<br>112569<br>050580 | $ 3500000000 | $ 3500000000 | 7148442 | | $ 3428515580 | $ 64291988 |
| 525-L-036 | GOVERNMENT OF PANAMA<br>DEV OF NATL PLAN FOR EDUCATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 062570<br>011971<br>072081 | $ 8500000000 | $ 8500000000 | 000 | | $ 8500000000 | $ 117348035 |
| 525-L-037 | PANAMA FEDERATION OF CREDIT UN<br>EXPAND CREDIT UNION OPERATION<br>2.000% 84 MOS/ 3.000% 18 YR 0 MO | P | 043071<br>062671<br>082478 | $ 1900000000 | $ 1900000000 | 24162747 | | $ 1658372530 | $ 37289526 |
| 525-L-038 | GOVERNMENT OF PANAMA<br>TWO STEP LOAN<br>TOURIST DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | G | 101871<br>111271<br>061379 | $ 4100000000 | $ 4100000000 | 000 | | $ 4100000000 | $ 30595159 |

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|---|---|---|---|---|---|---|---|---|
| | PANAMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 525-L-039 | GOVERNMENT OF PANAMA G<br>HOUSING AND SANITARY SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053172<br>063073<br>111384 | 14989775 75$ | 14989775 75$ | 000 | | $ 14989775 75$ | 11972140 2 |
| 525-L-040 | GOVERNMENT OF PANAMA G<br>RURAL COMMUNITY HEALTH & NUTRI<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 100672<br>012573<br>092683 | 380000000$ | 380000000$ | 000 | | $ 380000000$ | 4473217 4 |
| 525-N-012<br>525K012 | GOVERNMENT OF PANAMA G<br>FISCAL SUPPORT/SECOND<br>4.500% 36 MOS/ 4.500% 7 YR 0 MO | 092465<br>120965<br>020369 | 349919708$ | 349919708$ | 349919708 | | $ 000$ | 1025736 7 0 |
| 525-N-016 | GOVERNMENT OF PANAMA G<br>URBAN IMPROVEMENT<br>3.500% 60 MOS/ 3.500% 25 YR 0 MO | 070166<br>070166<br>090171 | 287603230$ | 287603230$ | 112785580 | | $ 174817650$ | 1089254 7 1 |
| 525-N-020 | GOVERNMENT OF PANAMA G<br>ECONOMIC DEVELOPMENT<br>3.500% 60 MOS/ 3.500% 25 YR 0 MO | 112366<br>010467<br>061372 | 48922077$ | 48922077$ | 12606021 | | $ 36316056$ | 1932719 6 |
| 525-N-021 | GOVERNMENT OF PANAMA G<br>NATIONAL COMMUNITY DEVELOPMENT<br>3.500% 60 MOS/ 3.500% 25 YR 0 MO | 112366<br>010467<br>122772 | 178941652$ | 178941652$ | 43193682 | | $ 135747970$ | 5667208 4 |
| 525-N-022 | GOVERNMENT OF PANAMA G<br>BUDGETARY SUPPORT<br>3.500% 60 MOS/ 3.500% 25 YR 0 MO | 112966<br>011667<br>072672 | 29611429$ | 29611429$ | 7630133 | | $ 21981296$ | 1269995 5 |
| 525-T-041 | GOVERNMENT OF PANAMA G<br>RURAL COOPERATIVE DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>111374<br>022585 | 794060801$ | 793623584$ | 000 | | $ 793623584$ | 4528710 9 |
| 525-T-042 | GOVERNMENT OF PANAMA G<br>GRAINS & PERISHABLES MARKETING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>091075<br>081286 | 620000000$ | 91685840$ | 000 | | $ 91685840$ | 576749 0 |
| 525-T-044 | GOVERNMENT OF PANAMA G<br>RURAL MUNICIPAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 100975<br>112875<br>072986 | 400000000$ | 314021318$ | 000 | | $ 314021318$ | 1179282 0 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

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|---|---|---|---|---|---|---|---|---|
| | PANAMA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 525-T-046 | GOVERNMENT OF PANAMA G<br>INTEGRATED RURAL DEVELOPMENT<br>2.000% 84 MOS/ 3.000% 13 YR 0 MO | 092877<br>112577<br>073185 | $ 97000000 00 | $ 18652370 | 000 | $ | $ 18652370 | $ 564783 |
| 525-T-047 | GOVERNMENT OF PANAMA G<br>RURAL GROWTH & SERVICE CENTERS<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 062278<br>080378<br>050689 | $ 100000000 00 | $ 125645662 | 000 | $ | $ 125645662 | $ 2612473 |
| 525-T-048 | GOVERNMENT OF PANAMA G<br>RURAL ACCESS ROADS<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 062978<br>082378<br>021589 | $ 100000000 00 | $ 265837017 | 000 | $ | $ 265837017 | $ 5789894 |
| 525-T-049 | GOVERNMENT OF PANAMA G<br>WATERSHED MANAGEMENT<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 010879<br>032879<br>071889 | $ 100000000 00 | $ 250689406 | 000 | $ | $ 250689406 | $ 4396012 |
| 525-T-050 | GOVERNMENT OF PANAMA G<br>AGRICULTURAL TECHNOLOGY DEVLPT<br>2.000% 120 MOS/ 3.000% 10 YR 0 MO | 090779<br>091279<br>032090 | $ 60000000 00 | $ 33113115 | 000 | $ | $ 33113115 | $ 426874 |
| 525-U-045 | GOVERNMENT OF PANAMA G<br>RURAL HEALTH DELIVERY SYSTEM<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 062976<br>101476<br>032087 | $ 95000000 00 | $ 630904868 | 000 | $ | $ 630904868 | $ 22501474 |
| 525-V-043 | GOVERNMENT OF PANAMA G<br>EDUCATION SECTOR LOAN II<br>2.000% 120 MOS/ 3.000% 30 YR 0 MO | 090275<br>111975<br>082886 | $ 110000000 00 | $ 741202993 | 000 | $ | $ 741202993 | $ 29174294 |
| 525-V-043A | GOVERNMENT OF PANAMA G<br>EDUCATION SECTOR LOAN II<br>2.000% 84 MOS/ 3.000% 13 YR 0 MO | 093077<br>122177<br>111987 | $ 25000000 00 | $ 16081544 | 000 | $ | $ 16081544 | $ 000 |
| | TOTAL | | $ 2199519713 4 | $ 1659259405 0 | $ 326092677 2 | $ 000 | $ 1333166727 8 | $ 2579897649 |
| | COUNTRY TOTAL PANAMA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 2199519713 4 | $ 1659259405 0 | $ 326092677 2 | $ 000 | $ 1333166727 8 | $ 2579897649 |
| | PARAGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 526-A-004<br>DLF 14 | GOVERNMENT OF PARAGUAY G<br>ROAD IMPROVEMENT<br>3.500% 10 MOS/ 3.500% 14 YR 2 MO | 040458<br>102958<br>080160 | $ 12968047 1 | $ 12968047 1 | $ 12968047 1 | | $ | $ 000 |
| | | | | | | | $ | $ 16235365 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PARAGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 526-A-005<br>DLF 16 | INTERNATIONAL PRODUCTS CORP. P<br>MODERNIZATION OF OPERATIONS<br>5.250% 12 MOS/ 5.250% 11 YR 0 MO | 07/24/58<br>110658<br>11/01/59 | $ 25744103 7 | $ 25744103 7 | 27060218 4 | | $ 13161147 | $ 7451901 5 |
| | ADD CAPITALIZED INTEREST | | 13161147 | 13161147 | | | | 13161147 |
| | NET TOTAL | | 27060218 4 | 27060218 4 | 27060218 4 | 000 | 000 | 87680162 |
| 526-A-006<br>DLF 91 | GOVERNMENT OF PARAGUAY G<br>TELECOMMUNICATIONS<br>3.500% 12 MOS/ 3.500% 11 YR 0 MO | 06/24/59<br>052561<br>04/11/64 | $ 51789344 | $ 51789344 | 52602957 | | $ 813613 | $ 1206774 0 |
| | ADD CAPITALIZED INTEREST | | 813613 | 813613 | | | | 813613 |
| | NET TOTAL | | 52602957 | 52602957 | 52602957 | 000 | 000 | 12881353 |
| 526-A-008<br>DLF 216 | GOVERNMENT OF PARAGUAY G<br>ROAD IMPROVEMENT<br>3.500% 12 MOS/ 3.500% 6 YR 0 MO | 06/28/61<br>102361<br>12/07/75 | $ 35278113 1 | $ 35278113 1 | 24310059 3 | | $ 10968053 8 | $ 4554321 0 |
| 526-L-012 | NATL DEV BANK OF PARAGUAY G<br>ASSIST FINANC AGRI PROD INCR<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 05/28/64<br>092564<br>01/05/76 | $ 29997533 9 | $ 29997533 9 | 5409391 4 | | $ 24588142 5 | $ 4539651 9 |
| 526-L-012A<br>526L012 | NATL DEV BANK OF PARAGUAY G<br>SUB LOANS<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 06/21/68<br>100468<br>01/05/79 | $ 99056224 | $ 99056224 | 811936 4 | | $ 90936860 | $ 2045358 9 |
| 526-L-012B<br>526L012 | NATL DEV BANK OF PARAGUAY G<br>AGRICULTURAL CREDIT LOAN<br>4.500% 60 MOS/ 4.500% 20 YR 0 MO | 06/20/69<br>091969<br>03/17/75 | $ 47958192 9 | $ 47958192 9 | 10389559 5 | | $ 37568634 | $ 15343818 7 |
| 526-L-015 | GOVERNMENT OF PARAGUAY G<br>ROAD REHABILITATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06/30/66<br>010667<br>07/17/79 | $ 46675635 1 | $ 46675635 1 | 15469098 | | $ 45128725 3 | $ 3532740 |
| 526-L-016 | GOVERNMENT OF PARAGUAY G<br>AIRPORT REHABILITATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06/30/66<br>041067<br>11/09/77 | $ 46627544 8 | $ 46627544 8 | 3718224 5 | | $ 42909320 3 | $ 7280999 8 |
| 526-L-018 | GOVERNMENT OF PARAGUAY G<br>MALARIA ERADICATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 05/01/67<br>012968<br>08/21/78 | $ 19000000 0 | $ 19000000 0 | 1295315 1 | | $ 17704684 9 | $ 2657813 4 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PARAGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 526-L-019 | COMDESA P<br>PRIVATE DEVELOPMENT BANK<br>2.000% 60 MOS/ 3.000% 15 YR 0 MO | 061669<br>082870<br>052476 | $ 255566100 | $ 255566100 | 69952155 | | $ 185613945 | $ 47825876 |
| 526-L-020 | ADM. NACIONAL DE ELECTRICIDAD G<br>ELECTRIFICATION PROJECT<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 071069<br>092269<br>060876 | $ 39041700 | $ 39041700 | 6242893 | | $ 32798807 | $ 16486701 |
| 526-L-021 | GOVERNMENT OF PARAGUAY G<br>EDUCATIONAL DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062670<br>100170<br>082081 | $ 418986430 | $ 418986430 | 000 | | $ 418986430 | $ 54301452 |
| 526-L-022 | GOVERNMENT OF PARAGUAY G<br>MUNICIPAL DEVELOPMENT PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 031771<br>020673<br>022084 | $ 200000000 | $ 200000000 | 000 | | $ 200000000 | $ 19925538 |
| 526-L-023<br>526L023 | GOVERNMENT OF PARAGUAY G<br>FINANCE NATL SAVING & LOAN SM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052871<br>100972<br>122683 | $ 200000000 | $ 200000000 | 000 | | $ 200000000 | $ 25109889 |
| 526-L-024<br>526L023 | GOVERNMENT OF PARAGUAY G<br>FINANCE NATL SAVINGS & LOAN SM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052871<br>090371<br>111582 | $ 9662700 | $ 9662700 | 000 | | $ 9662700 | $ 1228496 |
| 526-L-025 | COMDESA P<br>COMDESA (II)<br>3.000% 60 MOS/ 4.000% 15 YR 0 MO | 060873<br>080773<br>111978 | $ 286084677 | $ 286084677 | 35130152 | | $ 250954525 | $ 53011264 |
| 526-T-027 | GOVERNMENT OF PARAGUAY G<br>SMALL FARMER DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123174<br>063075<br>120686 | $ 300000000 | $ 300000000 | 000 | | $ 300000000 | $ 16863283 |
| 526-T-028 | CENTRAL BANK OF PARAGUAY G<br>RURAL ENTERPRISES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>110976<br>012488 | $ 250000000 | $ 250000000 | 000 | | $ 250000000 | $ 11530217 |
| 526-T-029 | GOVERNMENT OF PARAGUAY G<br>SMALL FARM TECHNOLOGY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 041779<br>052279<br>060590 | $ 500000000 | $ 16841853 | 000 | | $ 16841853 | 000 |

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|---|---|---|---|---|---|---|---|---|
| | PARAGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 526-W-026 | GOVERNMENT OF PARAGUAY G<br>CADASTRAL SURVEY AND PROP TAX<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020774<br>052374<br>120984 | $ 2300000000 | $ 2079573779 | 000 | $ 2079573779 | $ 13551476 |
| | TOTAL | | $ 5496653641 | $ 4991452873 | $ 1039024772 | 000 | $ 3952428101 | $ 776183449 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 526-A-003<br>DLF 10 | CORPORCION DE OBRAS SANITARIAS G<br>WATER SUPPLY SYSTEM<br>3.500% 7 MOS/ 3.500% 19 YR 5 MO | 062058<br>090558<br>081559 | $ 1000000000 | $ 1000000000 | 100000000 | $ 000 | $ 41568562 |
| 526-A-004A<br>DLF 14 | GOVERNMENT OF PARAGUAY G<br>ROAD IMPROVEMENT<br>3.500% 10 MOS/ 3.500% 14 YR 2 MO | 040458<br>102958<br>080160 | $ 1203131194 | $ 1203131194 | 1203131194 | $ 000 | $ 61948227 |
| 526-A-006A<br>DLF 91 | GOVERNMENT OF PARAGUAY G<br>TELE COMMUNICATIONS<br>3.500% 12 MOS/ 3.500% 9 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 062459<br>052561<br>041164 | $ 48210647<br>648492<br>488591139 | $ 48210647<br>648492<br>488591139 | 48859139<br>488591139 | $ 000 | $ 648492<br>000 | $ 79754 31<br>648492<br>8623923 |
| 526-A-008A<br>DLF 216 | GOVERNMENT OF PARAGUAY G<br>ROAD IMPROVEMENT<br>3.500% 6 MOS/ 3.500% 19 YR 6 MO | 062861<br>102361<br>060763 | $ 352781130 | $ 352781130 | 352781130 | $ 000 | $ 234950907 | |
| 526-B-002<br>ICAX 26-2 | GOVERNMENT OF PARAGUAY G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 16 YR 6 MO | 042957<br>042957<br>010164 | $ 99795938 | $ 99795938 | 99795936 | $ 002 | $ 29411916 | |
| 526-G-001<br>ICAX 26-1 | GOVERNMENT OF PARAGUAY G<br>PROJECT ASSISTANCE<br>4.000% 43 MOS/ 4.000% 21 YR 5 MO | 022157<br>030857<br>120161 | $ 205573502 | $ 205573502 | 173938151 | $ 316353551 | $ 99864566 | |
| | TOTAL | | $ 9273229903 | $ 9273229903 | 8956875550 | $ 000 | $ 316353553 | $ 476368121 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>PARAGUAYAN GUARANIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 526-G-007<br>ICAX 26-3 | GOVERNMENT OF PARAGUAY G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 21 YR 0 MO | 082461<br>082461<br>110166 | 30106661653<br>$ 238941759 | 30106661653<br>$ 238941759 | 13767494424<br>104893419 | $ 13553007CR | 16339167229<br>$ 120495333 | 18798603992<br>$ 146797856 |

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|---|---|---|---|---|---|---|---|---|
| | PARAGUAY | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PARAGUAYAN GUARANIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 526-G-009 | GOVERNMENT OF PARAGUAY G | 011863 | 11483431798 | 11483431798 | 4073326883 | | 7410104915 | 1122344404 |
| | PROJECT ASSISTANCE | 022663$ | 911383447$ | 911383447$ | 30789129 | $ | 546467791$ | 8680974 |
| | .750% 36 MOS/ .750% 22 YR 0 MO | 092368 | | | | $ 5702427CR | | |
| 526-G-011 | GOVERNMENT OF PARAGUAY G | 060864 | 6013140575 | 6013140575 | 1220057655 | | 4793082920 | 521826560 |
| | ECONOMIC DEVELOPMENT | 071464$ | 477233337$ | 477233337$ | 9175641 | $ | 353472191$ | 3955167 |
| | .750% 36 MOS/ .750% 22 YR 0 MO | 042371 | | | | $ 3200477CR | | |
| 526-G-014 | GOVERNMENT OF PARAGUAY G | 010465 | 15477955974 | 15477955974 | 9085370162 | | 6392585812 | 1086469279 |
| | ECONOMIC DEVELOPMENT | 011465$ | 1228409081$ | 1228409081$ | 70126473 | $ | 471429631$ | 8509738 |
| | .750% 36 MOS/ .750% 22 YR 0 MO | 040968 | | | | $ 5571472CR | | |
| | TOTAL PARAGUAYAN GUARANIS | | 63081190000 | 63081190000 | 28146249124 | 000 | 34934940876 | 2152924235 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 500644351$ | 500644351$ | 214984662$ | 000$ | 257632306$ | 167943735 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2802738 3CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PARAGUAYAN GUARANIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 526-E-010 | PAN WESTERN ENTERPRISES INC P | 050863 | 96697332 92 | 96697332 92 | 000 | | 96697332 92 | 1283193219 |
| | CATTLE RANCH | 050863$ | 7674391 5$ | 7674391 5 | | $ | 7131071 7$ | 10184073 |
| | 9.000% 36 MOS/ 9.000% 7 YR 0 MO | 052066 | | | | | | |
| | LESS WRITTEN OFF | | | | | 9669733292 | | |
| | | | | | | $ 7216218 8 | | |
| | NET TOTAL | | 9669733292 | 9669733292 | 000 | 9669733292 | 000 | 1283193219 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 7674391 5 | 7674391 5 | 000 | 7216218 8 | 000 | 10184073 |
| | | | | | | $ 4581727CR | | |
| 526-E-013 | INTERNATIONAL PRODUCTS CORP P | 052264 | 5500000000 | 5500000000 | 5500000000 | | 000 | 2266966397 |
| | BUY CATTLE AND IMPROVE RANCH | 051165$ | 4365079 3$ | 4365079 3$ | 4365078 9 | | $ | 1799179 4 |
| | 9.000% 42 MOS/ 9.000% 3 YR 0 MO | 021069 | | | | $ 4CR | | |
| | TOTAL PARAGUAYAN GUARANIS | | 15169733292 | 15169733292 | 5500000000 | 9669733292 | 000 | 3550159616 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 120394708$ | 120394708$ | 436507 89$ | 7216218 8$ | 000$ | 2817586 7 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 4581731CR | | |
| | COUNTRY TOTAL PARAGUAY | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 704501560 3$ | 653981483 5$ | 219334777 3$ | 7216218 8$ | 424169576 0$ | 144867117 2 |

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|---|---|---|---|---|---|---|---|---|
| | PARAGUAY | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 32609114CR | | |
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 527-A-018 DLF 201 | GOVERNMENT OF PERU G<br>HOME SAVINGS PROGRAMS<br>4.000%126 MOS/ 4.000% 9 YR 6 MO | 072560<br>072761<br>060579 | $ 375000000 | $ 375000000 | $ 105468800 | | $ 269531200 | $ 18984372 |
| | LESS RESCHEDULED UNDER R LOAN | | 58593800 | 58593800 | | | | |
| | NET TOTAL | | 316406200 | 316406200 | 105468800 | 000 | 210937400 | 18984372 |
| 527-A-019 DLF 200 | GOVERNMENT OF PERU G<br>PENETRATION ROADS<br>3.500% 95 MOS/ 3.500% 12 YR 1 MO | 072560<br>090861<br>022875 | $ 67390614 | $ 67390614 | $ 44582986 | | $ 22807628 | $ 28267241 |
| | LESS RESCHEDULED UNDER R LOAN | | 8605747 | 8605747 | | | | |
| | NET TOTAL | | 58784867 | 58784867 | 44582986 | 000 | 14201881 | 28267241 |
| 527-A-020 DLF 204 | GOVERNMENT OF PERU G<br>AGRICULTURAL SETTLEMENT<br>3.500%126 MOS/ 3.500% 9 YR 6 MO | 061261<br>090861<br>011079 | $ 449999959 | $ 449999959 | $ 150000000 | | $ 299999959 | $ 30681378 |
| | LESS RESCHEDULED UNDER R LOAN | | 100000000 | 100000000 | | | | |
| | NET TOTAL | | 349999959 | 349999959 | 150000000 | 000 | 199999959 | 30681378 |
| 527-A-064R | GOVERNMENT OF PERU G<br>RESCHEDULED LOAN<br>3.510% 24 MOS/ 3.510% 5 YR 0 MO | 041180<br>041180<br>010182 | $ 2140745 47 | $ 2140745 47 | 000 | | $ 2140745 47 | $ 11432132 |
| 527-B-001 DDX 1 | GOVERNMENT OF PERU G<br>MILITARY ASSISTANCE<br>3.000% 12 MOS/ 3.000% 8 YR 0 MO | 080155<br>080155<br>080156 | $ 1566374400 | $ 1566374400 | $ 1566374400 | | $ 000 | $ 215775821 |
| 527-G-002 FOAX 27-1 | GOVERNMENT OF PERU G<br>PROJECT ASSISTANCE<br>3.500% 42 MOS/ 3.500% 16 YR 6 MO | 021055<br>080155<br>081070 | $ 131500000 | $ 131500000 | $ 131500000 | | $ 000 | $ 84321040 |
| 527-G-067R | GOVERNMENT OF PERU G<br>RESCHEDULED LOAN<br>3.440% 24 MOS/ 3.440% 5 YR 0 MO | 041180<br>041180<br>010182 | $ 487075 13 | $ 487075 13 | 000 | | $ 487075 13 | 2522777 |

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|---|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 527-K-021 | GOVERNMENT OF PERU | G | 120561$ | 1167720006$ | 1167720006$ | 39231558 | | $ 775404448$ | 13819941 |
| AID 4 | PUNO EMERGENCY RELIEF | | 020862 | | | | | | |
| | .750% 60 MOS/ .750% 35 YR 0 MO | | 032867 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | | 3153303 | 3153303 | | | | |
| | NET TOTAL | | | 1136187003 | 1136187003 | 39231558 | 000 | 743871450 | 13819941 |
| 527-K-065R | GOVERNMENT OF PERU | G | 040411$ | 3153303$ | 3153303$ | 000 | | $ 3153303$ | 35706 |
| | RESCHEDULED LOAN | | 041180 | | | | | | |
| | .750% 24 MOS/ .750% 5 YR 0 MO | | 010182 | | | | | | |
| 527-L-022 | GOVERNMENT OF PERU | G | 020962$ | 8597429940$ | 8597429940$ | 140941470 | | $ 7188015240$ | 76518645 |
| | LIMA WATER & SEWERAGE SYSTEM | | 032663 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 040875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 5549571 | 5549571 | | | | 5549571 |
| | LESS RESCHEDULED UNDER R LOAN | | | 33737865 | 33737865 | | | | |
| | NET TOTAL | | | 831554700 | 831554700 | 140941470 | 000 | 690613230 | 82068216 |
| 527-L-023 | GOVERNMENT OF PERU | G | 060862$ | 2979645960$ | 2979645960$ | 58615987 | | $ 2393486090$ | 30782303 |
| | FEASIBILITY STUDIES | | 031563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 042474 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 1850067 | 1850067 | | | | 1850067 |
| | LESS RESCHEDULED UNDER R LOAN | | | 11619399 | 11619399 | | | | |
| | NET TOTAL | | | 2881952640 | 2881952640 | 58615987 | 000 | 2295792770 | 32632370 |
| 527-L-024 | GOVERNMENT OF PERU | P | 022663$ | 2200000000$ | 2200000000$ | 36487718 | | $ 1835122820$ | 22252113 |
| | TWO STEP LOAN | | | | | | | | |
| | HYDROELECTRIC PROJECT | | 031264 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 102774 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 1417632 | 1417632 | | | | 1417632 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8758124 | 8758124 | | | | |
| | NET TOTAL | | | 2126595008 | 2126595008 | 36487718 | 000 | 1761717900 | 23669745 |
| 527-L-025 | GOVERNMENT OF PERU | P | 121363$ | 2000000000$ | 2000000000$ | 32378195 | | $ 1676218050$ | 19067469 |
| | TWO STEP LOAN | | | | | | | | |
| | HYDROELECTRIC CONSTRUCTION | | 101664 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 051175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19475072 | 19475072 | | | | 19475072 |
| | LESS RESCHEDULED UNDER R LOAN | | | 8714351 | 8714351 | | | | |
| | NET TOTAL | | | 2107607021 | 2107607021 | 32378195 | 000 | 1783825260 | 38542541 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 527-L-027 | GOVERNMENT OF PERU G | 012764 | $ 188003409 | $ 188003409 | 30820230 | | $ 157183179 | $ 27086763 |
| | ROAD CONSTRUCTION | 042164 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 062875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3236124 | 3236124 | | | | 3236124 |
| | LESS RESCHEDULED UNDER R LOAN | | 9400170 | 9400170 | | | | |
| | NET TOTAL | | 181839363 | 181839363 | 30820230 | 000 | 151019133 | 30322887 |
| 527-L-028 | GOVERNMENT OF PERU G | 030364 | $ 600000000 | $ 600000000 | 143226632 | | $ 456773368 | $ 59294063 |
| | HIGHWAY CONSTRUCTION | 051964 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 122875 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 9750913 | 9750913 | | | | 9750913 |
| | LESS RESCHEDULED UNDER R LOAN | | 50780657 | 50780657 | | | | |
| | NET TOTAL | | 558970256 | 558970256 | 143226632 | 000 | 415743624 | 69044976 |
| 527-L-028A | GOVERNMENT OF PERU G | 030364 | $ 609996697 | $ 609996697 | 000 | | $ 609996697 | $ 82539881 |
| | HIGHWAY CONSTRUCTION | 051964 | | | | | | |
| | 3.500%120 MOS/ 3.500% 30 YR 0 MO | 122890 | | | | | | |
| 527-L-029 | GOVERNMENT OF PERU G | 030564 | $ 659999994 | $ 659999994 | 119016392 | | $ 540983602 | $ 113555061 |
| | AGRICULTURAL DEVELOPMENT LOAN | 070864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 101474 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 21639344 | 21639344 | | | | |
| | NET TOTAL | | 638360650 | 638360650 | 119016392 | 000 | 519344258 | 113555061 |
| 527-L-034 | GOVERNMENT OF PERU G | 061564 | $ 600000000 | $ 600000000 | 88524593 | | $ 511475407 | $ 89657094 |
| | COOPERATIVE HOUSING | 021565 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 122875 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 19672132 | 19672132 | | | | |
| | NET TOTAL | | 580327868 | 580327868 | 88524593 | 000 | 491803275 | 89657094 |
| 527-L-042 | GOVERNMENT OF PERU G | 031065 | $ 200000000 | $ 200000000 | 26229510 | | $ 173770490 | $ 35879571 |
| | AGRARIAN UNIVERSITY LA MOLINA | 082465 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 091976 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 6557378 | 6557378 | | | | |
| | NET TOTAL | | 193442622 | 193442622 | 26229510 | 000 | 167213112 | 35879571 |
| 527-L-045 | GOVERNMENT OF PERU G | 053166 | $ 58863771 | $ 58863771 | 6754860 | | $ 52108911 | $ 9980068 |
| | REVOLVING FUND-SUB LOAN | 092066 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 020677 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 1929960 | 1929960 | | | | |
| | NET TOTAL | | 56933811 | 56933811 | 6754860 | 000 | 50178951 | 9980068 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 527-L-046 | GOVERNMENT OF PERU G | 062166$ | 159413927$ | 159413927$ | 15680058 | | $ 143733869$ | 26367217 |
| | RURAL ELECTRIFICATION | 012667 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 060877 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 5226686 | 5226686 | | | | |
| | NET TOTAL | | 154187241 | 154187241 | 15680058 | 000 | 138507183 | 26367217 |
| 527-L-047 | GOVERNMENT OF PERU G | 063066$ | 757105562$ | 757105562$ | 52174452 | | $ 704931110$ | 128047860 |
| | TWO-STEP LOAN 11 | 112366 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 041877 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 17673425 | 17673425 | | | | |
| | NET TOTAL | | 739432137 | 739432137 | 52174452 | 000 | 687257685 | 128047860 |
| 527-L-048 | GOVERNMENT OF PERU G | 030267$ | 179693546$ | 179693546$ | 10313976 | | $ 169379570$ | 25534684 |
| 527L048 | PRE FEAS STUDIES | 062867 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 012478 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 4088263 | 4088263 | | | | |
| | NET TOTAL | | 175605283 | 175605283 | 10313976 | 000 | 165291307 | 25534684 |
| 527-L-048B | GOVERNMENT OF PERU G | 030267$ | 41696400$ | 41696400$ | 1897883 | | $ 39798517$ | 5231417 |
| 527L048 | FEAS & PRE-FEAS STUDIES | 020568 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 032578 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 948648 | 948648 | | | | |
| | NET TOTAL | | 40747752 | 40747752 | 1897883 | 000 | 38849869 | 5231417 |
| 527-L-049 | GOVERNMENT OF PERU G | 042667$ | 38535177$ | 38535177$ | 000 | | $ 38535177$ | 2358605 |
| | FOOD MARKETING | 072268 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 062682 | | | | | | |
| 527-L-051 | GOVERNMENT OF PERU G | 061967$ | 149964671$ | 149964671$ | 3369770 | | $ 146594901$ | 12233548 |
| | PRIVATE INVESTMENT FUND | 042568 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 092579 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 1653748 | 1653748 | | | | |
| | NET TOTAL | | 148310923 | 148310923 | 3369770 | 000 | 144941153 | 12233548 |
| 527-L-052 | GOVERNMENT OF PERU G | 062971$ | 300000000$ | 300000000$ | 000 | | $ 300000000$ | 38607838 |
| | COMMUNITY DEV & RECONSTRUCTION | 111271 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 081882 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

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|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 527-L-053 | GOVERNMENT OF PERU G<br>RECON AND DEVELOP SMALL BUS.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053172<br>072572<br>122882 | $ 227940013 | $ 227940013 | 000 | $ | $ 227940013 | 32054792 |
| 527-L-054 | GOVERNMENT OF PERU G<br>SUPERVISED AGRIC CREDIT PROG.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 053172<br>072572<br>031983 | $ 500000000 | $ 500000000 | 000 | $ | $ 500000000 | 69517988 |
| 527-L-055 | HOUSING BANK OF PERU P<br>LC COST OF HOUSING UTILIT ETC.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 060872<br>072572<br>121783 | $ 1500000000 | $ 1500000000 | 000 | $ | $ 1500000000 | 112691503 |
| 527-L-056 | GOVERNMENT OF PERU G<br>SUPERVISED AGRIC CREDIT PROG<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061572<br>072572<br>031983 | $ 510000000 | $ 510000000 | 000 | $ | $ 510000000 | 80312466 |
| 527-L-066R | GOVERNMENT OF PERU G<br>RESCHEDULED LOAN<br>1.700% 24 MOS/ 1.700% 5 YR 0 MO | 041180<br>041180<br>010182 | $ 202400150 | $ 202400150 | 000 | $ | $ 202400150 | 4758419 |
| 527-T-058 | GOVERNMENT OF PERU G<br>AGRI. COOPERATIVE FEDERATIONS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>092976<br>051987 | $ 700000000 | $ 688277150 | 000 | $ | $ 688277150 | 2536576 |
| 527-T-059 | GOVERNMENT OF PERU G<br>SIERRA WATER AND LAND USE IMP<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 123175<br>092976<br>051987 | $ 1100000000 | $ 445702536 | 000 | $ | $ 445702536 | 10484171 |
| 527-T-060 | GOVERNMENT OF PERU G<br>RURAL DEVELOPMENT AGRIBUSINESS<br>2.000% 84 MOS/ 3.000% 13 YR 0 MO | 092977<br>053178<br>091585 | $ 1500000000 | $ 1235316361 | 000 | $ | $ 1235316361 | 33469620 |
| 527-T-061 | GOVERNMENT OF PERU G<br>SUB-TROPICAL LANDS DEVELOPMENT<br>2.000% 84 MOS/ 3.000% 13 YR 0 MO | 030678<br>063078<br>121285 | $ 1900000000 | $ 519948560 | 000 | $ | $ 519948560 | 1649691 |
| 527-T-062 | GOVERNMENT OF PERU G<br>RURAL ENTERPRISES II<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 051879<br>052579<br>030390 | $ 800000000 | $ 626238826 | 000 | $ | $ 626238826 | 6096102 |

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|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 527-T-063 | GOVERNMENT OF PERU G<br>INTEGRATED REGIONAL DEVELOPT.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 051579<br>062879<br>000000 | 15000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 527-T-073 | GOVERNMENT OF PERU G<br>AGRICULTURAL RESEH.EXT.& EDUC.<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 032580<br>082680<br>000000 | 9000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 527-T-075 | GOVERNMENT OF PERU G<br>SMALL HYDRO DEVELOPMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 102880<br>112480<br>000000 | 9000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 527-U-072 | GOVERNMENT OF PERU G<br>EXT.OF INTEGRATED PRIM.HEALTH<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 091279<br>092679<br>052390 | 5800000000$ | 491889640$ | 000 | | $ 491889640$ | 271820 |
| 527-U-074 | GOVERNMENT OF PERU G<br>RURAL WATER & ENVIRON.SANITATN<br>2.000% 0 MOS/ 3.000% 1 YR12 MO | 092280<br>092580<br>000000 | 5000000000$ | 000$ | 000 | | $ 000$ | 000 |
| 527-W-057 | GOVERNMENT OF PERU G<br>RURAL ENTERPRISES DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062874<br>112574<br>072885 | 9999982000$ | 9999982000$ | 000 | | $ 9999982000$ | 54026428 |
| | TOTAL | | $ 23082817828$ | 15648040790$ | 2803589470$ | 000$ | 12844451320$ | 16599835 63 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 527-A-017<br>DLF 111 | GOVERNMENT OF PERU G<br>HIGHWAY CONSTRUCTION<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 102359<br>121960<br>082562 | 4500000000$ | 4500000000$ | 4500000000 | | $ 000$ | 105062322 |
| 527-A-018A<br>DLF 201 | GOVERNMENT OF PERU G<br>HOME SAVINGS PROGRAM<br>4.000% 6 MOS/ 4.000% 16 YR 6 MO<br>LESS RESCHEDULED UNDER R LOAN<br>NET TOTAL | 072560<br>072761<br>120563 | 3750000000$<br>46875000<br>3281250000 | 3750000000$<br>46875000<br>3281250000 | 3281250000 | 000 | $ 46875000$<br>000 | 389442811<br>389442811 |
| 527-A-019A<br>DLF 200 | GOVERNMENT OF PERU G<br>PENETRATION ROADS<br>3.500% 12 MOS/ 3.500% 11 YR 6 MO | 072560<br>090861<br>082863 | 673906 13$ | 673906 13$ | 673906 13 | | $ 000$ | 21997454 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 527-A-020A | GOVERNMENT OF PERU G | 072560 | $ 449999959 | $ 449999959 | 449999959 | | $ 000 | $ 356735254 |
| DLF 204 | AGRICULTURAL SETTLEMENT | 090861 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | 011064 | | | | | | |
| 527-B-004 | GOVERNMENT OF PERU G | 042657 | $ 200000000 | $ 200000000 | 200000000 | | $ 000 | $ 58148359 |
| ICAX 27-3 | PROJECT ASSISTANCE | 042657 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 080162 | | | | | | |
| 527-G-002A | GOVERNMENT OF PERU G | 021055 | $ 131500000 | $ 131500000 | 131500000 | | $ 000 | $ 25885002 |
| FOAX 27-1 | PROJECT ASSISTANCE | 080155 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 16 YR 0 MO | 081070 | | | | | | |
| 527-G-003 | GOVERNMENT OF PERU G | 020256 | $ 273600000 | $ 273600000 | 273600000 | | $ 000 | $ 98013994 |
| ICAX 27-2 | PROJECT ASSISTANCE | 030656 | | | | | | |
| | 4.000% 36 MOS/ 4.000% 17 YR 0 MO | 110160 | | | | | | |
| 527-G-005 | GOVERNMENT OF PERU G | 080157 | $ 182513637 | $ 182513637 | 134936499 | | $ 47577138 | $ 82335151 |
| ICAX 27-4 | PROJECT ASSISTANCE | 080757 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 030162 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 12759704 | 12759704 | | | | |
| | NET TOTAL | | 169753933 | 169753933 | 134936499 | 000 | 34817434 | 82335151 |
| 527-G-006 | GOVERNMENT OF PERU G | 042458 | $ 218732361 | $ 218732361 | 154051846 | | $ 64680515 | $ 96156916 |
| ICAX 27-5 | PROJECT ASSISTANCE | 050158 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 090162 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 14431472 | 14431472 | | | | |
| | NET TOTAL | | 204300889 | 204300889 | 154051846 | 000 | 50249043 | 96156916 |
| 527-G-007 | GOVERNMENT OF PERU G | 071758 | $ 310978710 | $ 310978710 | 198576360 | | $ 112402350 | $ 220306828 |
| ICAX 27-6 | PROJECT ASSISTANCE | 080758 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 21 YR 0 MO | 110162 | | | | | | |
| | LESS RESCHEDULED UNDER R LOAN | | 21516337 | 21516337 | | | | |
| | NET TOTAL | | 289462373 | 289462373 | 198576360 | 000 | 90886013 | 220306828 |
| | TOTAL | | $ 2564132767 | $ 2564132767 | 2388180277 | 000 | $ 175952490 | $ 1454084091 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | PERUVEAN SOLES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 527-G-015 | ACOC DE CRED PARA VIVIEND PERU P | 071360 | 2680000000 | 2680000000 | 2509643400 | | 170356600 | 1772176261 |
| DLF 119-B | SAVINGS AND LOAN ASSOCIATION | 071360 | $ 94967275 | $ 94967275 | 45163821 | | $ 448897 | $ 46053290 |
| | 5.750% 12 MOS/ 5.750% 19 YR 0 MO | 030763 | | | | $ 49354557CR | | |

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|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 527-G-016 | GOVERNMENT OF PERU G | 041360 | 13601131576 | 13601131576 | 9358748100 | | 4242383476 | 6185609739 |
| ICAX 27-7 | PROJECT ASSISTANCE | 092860$ | 463017970$ | 463017970$ | 137092898 | $ | 11178876$ | 135492892 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 040168 | | | | $ 314746196CR | | |
| 527-G-030 | GOVERNMENT OF PERU G | 021364 | 10547529006 | 10547529006 | 7910488204 | | 2637040802 | 665101995 |
| | ECONOMIC DEVELOPMENT | 021364$ | 332740066$ | 332740066$ | 142711094 | $ | 6948724$ | 14047667 |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 040968 | | | | $ 183080248CR | | |
| | TOTAL PERUVEAN SOLES | | 26828660582 | 26828660582 | 19778879704 | 000 | 7049780878 | 8622887995 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 8907253111$ | 8907253111$ | 3249678113$ | 000$ | 1657649 7$ | 1955938 49 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 547181001CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 527-E-008 | ALCALIS PERUANOS, S.A. P | 030559 | 120000000 | 120000000 | 120000000 | | 000 | 361519997 |
| C-27-5 | ELECTROLYTIC CAUSTIC SODA | 030559$ | 44869343$ | 44869343$ | 43164829 | | | $ 12844017 |
| | 8.000% 12 MOS/ 8.000% 4 YR 0 MO | 122960 | | | | $ 1704514CR | | |
| 527-E-009 | SEARS, ROEBUCK DEL PERU, S.A. P | 051159 | 700000000 | 700000000 | 700000000 | | 000 | 184800000 |
| C-27-1 | RETAIL MERCH. FACILITIES | 051159$ | 26173783$ | 26173783$ | 25179484 | | | $ 6565541 |
| | 8.000% 30 MOS/ 8.000% 1 YR 6 MO | 051161 | | | | $ 994299CR | | |
| 527-E-010 | FABRICA NACIONAL DE CALZADO P | 043059 | 220000000 | 220000000 | 220000000 | | 000 | 75934222 |
| C-27-4 | FOOTWEAR PROD. | 060359$ | 8226046$ | 8226046$ | 7913552 | | | $ 2697777 |
| | 8.000% 24 MOS/ 8.000% 3 YR 0 MO | 060461 | | | | $ 312494CR | | |
| 527-E-011 | LECHE GLORIA, S.A. P | 020559 | 413000000 | 413000000 | 413000000 | | 000 | 142567600 |
| C-27-2 | EVAPORATED MILK PROD. | 061059$ | 15442532$ | 15442532$ | 14855895 | | | $ 5065116 |
| | 8.000% 24 MOS/ 8.000% 3 YR 0 MO | 073161 | | | | $ 586637CR | | |
| 527-E-012 | MALTERIA LIMA, S.A. P | 043059 | 1565000000 | 1565000000 | 1565000000 | | 000 | 540129109 |
| C-27-3 | MATTING PLANT FACILITIES | 062359$ | 58517101$ | 58517101$ | 56294131 | | | $ 19189609 |
| | 8.000% 24 MOS/ 8.000% 3 YR 0 MO | 062361 | | | | $ 2222970CR | | |
| 527-E-013 | HOGARIS PERUANAS, S.A. P | 090359 | 400000000 | 400000000 | 400000000 | | 000 | 173233340 |
| C-27-6 | HOUSING CONSTRUCTION | 042060$ | 14956448$ | 14956448$ | 13135714 | | | $ 6160303 |
| | 8.000% 7 MOS/ 8.000% 9 YR 5 MO | 061761 | | | | $ 1820734CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 527-E-026 | HOGARES CHAVARRIA, S. A. P | 110163 | 2600000000 | 2600000000 | 2600000000 | | 000 | 1414923747 |
| | CONSTR. FAMILY HOUSING | 030664$ | 97216909$ | 97216909$ | 50212892 | | | $ 36673773 |
| | 6.000% 12 MOS/ 6.000% 14 YR 6 MO | 070665 | | | | $ 47004017CR | | |
| 527-E-038 | LABORATORIOS WYETH INC P | 102264 | 300000000 | 300000000 | 300000000 | | 000 | 138076027 |
| | EXPANSION OF FACILI | 020365$ | 11217336$ | 11217336$ | 7642505 | | | $ 4054090 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 052567 | | | | $ 3574831CR | | |
| 527-E-039 | ARBOR ACRES DEL PERU,S.C.R.L. P | 102964 | 768500000 | 768500000 | 768500000 | | 000 | 248547115 |
| | PLTRY BREED FARM AND HATCHERY | 011866$ | 28735075$ | 28735075$ | 18037876 | | | $ 7113278 |
| | 8.000% 24 MOS/ 8.000% 4 YR 0 MO | 051368 | | | | $ 10697199CR | | |
| 527-E-040 | ARMCO PERUANA S. A. P | 111264 | 550000000 | 550000000 | 550000000 | | 000 | 219728196 |
| | PLANT CONSTRUCTION | 030165$ | 20565115$ | 20565115$ | 14094486 | | | $ 6654483 |
| | 8.000% 36 MOS/ 8.000% 5 YR 0 MO | 060368 | | | | $ 6470629CR | | |
| 527-E-041 | INDUS. YUTERAS SUD A MER. S.A. P | 020465 | 700000000 | 700000000 | 000 | | 700000000 | 123963681 |
| | EST PLANT TO MFG JUTE PROD | 042066$ | 26173783$ | 26173783 | | $ | 1844532$ | 3898381 |
| | 8.000% 24 MOS/ 8.000% 5 YR 5 MO | 051168 | | | | $ 24329251CR | | |
| 527-E-043 | QUIMICA DEL PACIFICO S.A. P | 052865 | 1000000000 | 1000000000 | 1000000000 | | 000 | 382933506 |
| | SOLAR SALT MFG PLANT | 091869$ | 22988505$ | 22988505$ | 23052092 | | | $ 8832654 |
| | 11.000% 24 MOS/11.000% 3 YR 0 MO | 092571 | | | | $ 63587 | | |
| 527-E-044 | PURINA PERU, S.A. P | 050966 | 938700000 | 938700000 | 938700000 | | 000 | 200580449 |
| | ANIMAL FEED PLANT | 080266$ | 35099043$ | 35099043$ | 24336625 | | | $ 5982202 |
| | 8.000% 12 MOS/ 8.000% 4 YR 0 MO | 101167 | | | | $ 10762418CR | | |
| | TOTAL PERUVEAN SOLES | | 11355200000 | 11355200000 | 10655200000 | 000 | 700000000 | 4206936989 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 410181019$ | 410181019$ | 297920081$ | 000$ | 1844532$ | 125731224 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 110416406CR | | |
| | COUNTRY TOTAL PERU | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 26947856925$ | 19513079887$ | 5814657641$ | 000$ | 13040824839$ | 3435392727 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 657597407CR | | |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PERU | | | | | | | |
| | SURINAM | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 508-K-001 | GOVERNMENT OF SURINAM G<br>ECONOMIC DEVELOPMENT<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 072864<br>111764<br>080470 | $ 100000000 | $ 100000000 | $ 70967660 | | $ 29032340 | $ 40848893 |
| | TOTAL | | $ 100000000 | $ 100000000 | $ 70967660 | 000 | $ 29032340 | $ 40848893 |
| | COUNTRY TOTAL SURINAM<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 100000000 | $ 100000000 | $ 70967660 | 000 | $ 29032340 | $ 40848893 |
| | URUGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 528-A-002<br>DLF 72 | GOVERNMENT OF URUGUAY G<br>TELEPHONE SYSTEM<br>3.500% 90 MOS/ 3.500% 12 YR 6 MO | 032059<br>090359<br>031368 | $ 723814960 | $ 723814960 | 723814960 | | $ 000 | $ 18292682 4 |
| 528-L-015 | GOVERNMENT OF URUGUAY G<br>TWO STEP LOAN<br>HOME CONST<br>.750%120 MOS/ .750% 30 YR 0 MO | 112862<br>022863<br>052473 | $ 600000000 | $ 600000000 | 157377053 | | $ 442622947 | $ 74372960 |
| 528-L-019 | BANK-ORIENTAL REP.OF URUGUAY G<br>FERTILIZER & AGRI. IMPORTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052666<br>103166<br>052378 | $ 486305091 | $ 486305091 | 47833290 | | $ 438471801 | $ 72211602 |
| 528-L-020<br>528L020 | BANK-ORIENTAL REP.OF URUGUAY G<br>CARRASCO INTL AIRPORT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 021667<br>020268<br>021379 | $ 77500000 | $ 77500000 | 4381363 | | $ 73118637 | $ 9279918 |
| 528-L-020A<br>528L020 | BANK-ORIENTAL REP.OF URUGUAY G<br>CARRASCO INTERNAT'L AIRPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051970<br>062370<br>021379 | $ 36442510 | $ 36442510 | 1903156 | | $ 34539354 | $ 6858867 |
| 528-L-021 | GOVERNMENT OF URUGUAY G<br>AGRICULTURAL DEVELOPMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 022268<br>032768<br>071278 | $ 1446947489 | $ 1446947489 | 99186267 | | $ 1347761222 | $ 334693064 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | URUGUAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 528-L-022 | GOVERNMENT OF URUGUAY G | 071569 | $ 138925848 6 | $ 138925848 6 | 14081578 | | $ 137517690 8 | $ 22489843 5 |
| | CAPITAL GOODS FINANCING | 101769 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 102680 | | | | | | |
| 528-T-024 | GOVERNMENT OF URUGUAY G | 051375 | $ 485000000 | $ 285908955 | 000 | | $ 285908955 | $ 8973000 |
| | AGRIC.RESEARCH/TECH ASSISTANCE | 120575 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 062486 | | | | | | |
| 528-T-025 | GOVERNMENT OF URUGUAY G | 061775 | $ 199806874 | $ 199806874 | 000 | | $ 199806874 | $ 10976159 |
| | TWO STEP LOAN | | | | | | | |
| | AGRIC-COOP DEVELOPMENT | 090375 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 042186 | | | | | | |
| 528-T-026 | GOVERNMENT OF URUGUAY G | 063075 | $ 464439300 | $ 436611266 | 000 | | $ 436611266 | $ 10648560 |
| | AGRI-INDUSTRY DEVELOPMENT | 090375 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 030187 | | | | | | |
| | TOTAL | | $ 5909514710 | $ 5682595631 | $ 1048577667 | 000 | $ 4634017964 | $ 93583938 9 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 528-A-002A | ADMINISTRACION GENERAL G | 032059 | $ 154548165 | $ 154548165 | 155482527 | | $ 9343625 | $ 161494070 |
| DLF 72 | TELEPHONE SYSTEM | 090359 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 19 YR 0 MO | 091361 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 934362 | 934362 | | | | 934362 |
| | NET TOTAL | | 155482527 | 155482527 | 155482527 | 000 | 000 | 162428432 |
| | TOTAL | | $ 155482527 | $ 155482527 | $ 155482527 | 000 | $ 000 | $ 162428432 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | URUGUAYAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 528-G-001 | GOVERNMENT OF URUGUAY G | 021759 | 2589300 | 2589300 | 1724374 | | 864926 | 1741771 |
| ICAX 28-3 | PROJECT ASSISTANCE | 022759 | $ 489067145 | $ 489067145 | 3394320 | | $ 840555 | $ 44765575 |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 030164 | | | | $ 485588770 CR | | |
| 528-G-006 | GOVERNMENT OF URUGUAY G | 042960 | 3290451 | 3290451 | 1764393 | | 1526058 | 2133323 |
| ICAX 28-4 | PROJECT ASSISTANCE | 050660 | $ 621500669 | $ 621500669 | 2628247 | | $ 1483044 | $ 44363781 |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 040165 | | | | $ 618724118 CR | | |

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|---|---|---|---|---|---|---|---|---|
| | URUGUAY | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 528-G-013 | GOVERNMENT OF URUGUAY G | 020764 | 759891 | 759891 | 406383 | | 353508 | 413312 |
| | ECONOMIC DEVELOPMENT | 021464$ | 1435282 74$ | 1435282 74$ | 573193 | $ | 34354$ | 10299230 |
| | 4.000% 48 MOS/ 4.000% 21 YR 0 MO | 040168 | | | | $ 1429207 27CR | | |
| | TOTAL URUGUAYAN PESOS | | 6639642 | 6639642 | 3895150 | 000 | 2744492 | 4288406 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 12540960 88$ | 12540960 38$ | 6595760$ | 000$ | 266713$ | 9942858 6 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1247233615CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 528-E-003 | TEM, SOCIEDAD ANONIMA P | 121159 | 266700 | 266700 | 266700 | | 000 | 63932 |
| C-28-1 | MFG. OF ELEC. APPLIANCES | 010560$ | 22834303$ | 22834303$ | 10976027 | | $ | 3657602 |
| | 6.500% 23 MOS/ 6.500% 4 YR 1 MO | 121561 | | | | $ 11858276CR | | |
| 528-E-004 | SUDAMTEX DE URUGUAY, S.A. P | 030160 | 500000 | 500000 | 500000 | | 000 | 88147 |
| C-28-2 | COTTON TEXTILE PROD. | 031660$ | 42808968$ | 42808968$ | 20577478 | | $ | 5042911 |
| | 6.500% 12 MOS/ 6.500% 3 YR 0 MO | 041561 | | | | $ 22231490CR | | |
| 528-E-005 | GENERAL ELECTRIC, S.A. P | 031160 | 600000 | 600000 | 600000 | | 000 | 131001 |
| C-28-3 | ELECTRICAL PROD. FACILITIES | 042560$ | 51370762$ | 51370762$ | 24692973 | | $ | 7495212 |
| | 6.500% 24 MOS/ 6.500% 4 YR 0 MO | 041562 | | | | $ 26677789CR | | |
| 528-E-007 | INTERNATIONAL HARVESTER CO. P | 071460 | 250000 | 250000 | 250000 | | 000 | 38979 |
| C-28-4 | EXPANSION OF FACILITIES | 072960$ | 21404484$ | 21404484$ | 10288739 | | $ | 2230038 |
| | 6.500% 13 MOS/ 6.500% 3 YR11 MO | 091561 | | | | $ 11115745CR | | |
| 528-E-008 | ARMCO URUGUAYA, S.A. P | 092260 | 500000 | 500000 | 500000 | | 000 | 151667 |
| C-28-5 | SHEET GALV. & WIRE PLANT | 103160$ | 42808968$ | 42808968$ | 20577478 | | $ | 8676933 |
| | 6.500% 44 MOS/ 6.500% 1 YR 4 MO | 081563 | | | | $ 22231490CR | | |
| 528-E-009 | S.A. FABRICA URUGUAYA DE ALPAR P | 102060 | 600000 | 600000 | 600000 | | 000 | 206272 |
| C-28-6 | TEXTILE MILL EXPANSION | 112960$ | 51370761$ | 51370761$ | 16733121 | | $ | 10689396 |
| | 6.500% 24 MOS/ 6.500% 5 YR 0 MO | 010164 | | | | $ 34637640CR | | |
| 528-E-010 | INDUSTRIALIZADORA DE MAIS, S.A P | 102060 | 500000 | 500000 | 500000 | | 000 | 176563 |
| C-28-7 | CORN PROC. PLANT EXPANSION | 121360$ | 42808968$ | 42808968$ | 15801510 | | $ | 9656659 |
| | 6.500% 22 MOS/ 6.500% 5 YR 2 MO | 010163 | | | | $ 27007458CR | | |

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|---|---|---|---|---|---|---|---|---|
| | URUGUAY | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 528-E-011 | ABAL HERMANOS, S.A. P | 050161 | 85000 | 85000 | 85000 | | 000 | 26742 |
| C-28-8 | TOBACCO MFG. PLANT CONSTR. | 052661$ | 7277525$ | 7277525$ | 3272636 | | | $ 1517807 |
| | 7.500% 12 MOS/ 7.500% 6 YR 0 MO | 060162 | | | | $ 4004889CR | | |
| 528-E-014 | SERRATOSA & CASTELLS, S.A. P | 050461 | 199800 | 199800 | 199800 | | 000 | 55121 |
| C-28-9 | ELEC. EQUIP. PLANT CONSTR. | 071662$ | 17106463$ | 17106463$ | 6515715 | | | $ 2970559 |
| | 7.500% 10 MOS/ 7.500% 6 YR 2 MO | 120163 | | | | $ 10590748CR | | |
| 528-E-016 | COMPANIA BAO. S. A. P | 111563 | 390000 | 390000 | 390000 | | 000 | 50086 |
| | HYDROGENIZE VEG. OILS EQUIP. | 051564$ | 33390995$ | 33390995$ | 16050433 | | | $ 2865425 |
| | 7.500% 12 MOS/ 7.500% 3 YR 0 MO | 120164 | | | | $ 17340562CR | | |
| | TOTAL URUGUAYAN PESOS | | 3891500 | 3891500 | 3891500 | 000 | 000 | 988510 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 333182197$ | 333182197$ | 145486110$ | 000$ | 000$ | 54802542 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 187696087CR | | |
| | COUNTRY TOTAL URUGUAY | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 7652275522$ | 7425356443$ | 1356142064$ | 000$ | 4634284677$ | 1252498949 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1434929702CR | | |
| | VENEZUELA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 529-A-001 | FUNDACION DE LA VIVIENDA G | 120860$ | 500000000$ | 500000000$ | 500000000 | $ | 000$ | 264694213 |
| DLF 175 | HOUSING PROJECT | 031561 | | | | | | |
| | 5.000% 12 MOS/ 5.000% 14 YR 0 MO | 040162 | | | | | | |
| 529-A-002 | BANCO OBRERO G | 062861$ | 1000000000$ | 1000000000$ | 731250000 | $ | 268750000$ | 517772440 |
| DLF 212 | CENTRAL HOME SAVINGS | 121761 | | | | | | |
| | 4.000% 12 MOS/ 4.000% 19 YR 0 MO | 032564 | | | | | | |
| 529-L-003 | BANCO AGRICOLA Y PECUARIO G | 041062$ | 1000000000$ | 1000000000$ | 1000000000 | $ | 000$ | 66618720 |
| AID 25 | SUPERVISED AGRICULTURAL CREDIT | 091462 | | | | | | |
| | .750% 60 MOS/ .750% 15 YR 0 MO | 042968 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | VENEZUELA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 529-L-004 | FOUND FOR COM DEV & MUNIC IMPR G<br>MUNICIPAL DEVELOPMENT<br>.750%120 MOS/ .750% 15 YR 0 MO | 091762<br>113062<br>042973 | $ 300000000 | $ 300000000 | 300000000 | | $ 000 | $ 242503823 |
| | TOTAL | | $ 550000000 | $ 550000000 | $ 523125000 | 000 | $ 26875000 | $ 109158916 |
| | COUNTRY TOTAL VENEZUELA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 550000000 | $ 550000000 | $ 523125000 | 000 | $ 26875000 | $ 109158916 |
| | LATIN AMERICA REGIONAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 598-A-001<br>DLF 210 | BANCO CENTRO AMERICANO P<br>SUB-LOANS FOR AGRIC. & INDUST.<br>4.000% 12 MOS/ 4.000% 16 YR 0 MO | 062861<br>081662<br>021165 | $ 50000000 | $ 50000000 | 50000000 | | $ 000 | $ 16336573 |
| 598-L-002 | PAN AMERICAN DEVELOP FOUNDAT P<br>NATIONAL DEVELOPMENT<br>2.000%120 MOS/ 2.500% 20 YR 0 MO | 040368<br>060468<br>031680 | $ 32500000 | $ 32500000 | 18580046 | | $ 30641954 | $ 7168844 |
| 598-L-004 | ANDEAN DEVELOPMENT CORPORATION P<br>SUBLENDING FEASIBILITY STUDIES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062572<br>101072<br>112784 | $ 105000000 | $ 97503575 5 | 000 | | $ 97503575 5 | $ 5374725 1 |
| 598-T-005 | COLAC P<br>COLAC<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 122375<br>041976<br>052487 | $ 40000000 | $ 40000000 | 000 | | $ 40000000 | $ 1076523 9 |
| | TOTAL | | $ 198250000 | $ 190753575 5 | $ 501858046 | 000 | $ 140567770 9 | $ 235046907 |
| | COUNTRY TOTAL LATIN AMERICA REGIONAL<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 198250000 | $ 190753575 5 | $ 501858046 | 000 | $ 140567770 9 | $ 235046907 |
| | EAST CARIBBEAN REGION | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 538-L-001 | CARIBBEAN DEVELOPMENT BANK P<br>ASSIST FINANCING DEV LENDING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063070<br>121870<br>120882 | $ 100000000 | $ 100000000 | 000 | | $ 100000000 | $ 10707321 6 |

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|---|---|---|---|---|---|---|---|---|
| | EAST CARIBBEAN REGION | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 538-L-002 | CARIBBEAN DEVELOPMENT BANK P<br>HOUSING AND HOME MORTGAGES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 080272<br>111772<br>102683 | $ 8400000000 | $ 8400000000 | 000 | | $ 8400000000 | $ 55489527 |
| 538-L-003 | CARIBBEAN DEVELOPMENT BANK P<br>SPECIAL DEVELOPMENT FUND<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022373<br>052473<br>110784 | $ 12000000000 | $ 12000000000 | 000 | | $ 12000000000 | $ 49302082 |
| 538-Q-009 | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082578<br>092878<br>121888 | $ 2000000000 | $ 1915352675 | 000 | | $ 1915352675 | $ 7630436 |
| 538-Q-009A | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 121779<br>121979<br>000000 | $ 1000000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 538-T-005 | C.A. AGRIBUS. DEVELOPMENT CORP P<br>REGIONAL AGRIBUSINESS DEVELPMT<br>3.000% 60 MOS/ 3.000% 15 YR 0 MO | 123175<br>022776<br>020182 | $ 6000000000 | $ 6000000000 | 000 | | $ 6000000000 | $ 39983427 |
| 538-T-006 | CARIBBEAN DEVELOPMENT BANK P<br>INTEGRATED AGRICULTURAL DEVLPT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 033176<br>063076<br>060988 | $ 10000000000 | $ 3908343025 | 000 | | $ 3908343025 | $ 2826312 |
| 538-T-007A | CARIBBEAN DEVELOPMENT BANK P<br>REGIONAL AGRIBUSINESS DEVELOPT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092177<br>031478<br>011591 | $ 1300000000 | $ 1250000000 | 000 | | $ 1250000000 | $ 000 |
| 538-T-007B | CARIBBEAN DEVELOPMENT BANK P<br>REGIONAL AGRIBUSINESS DEVELOPT<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 092177<br>031478<br>000000 | $ 5200000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 538-T-008A | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082578<br>092878<br>121888 | $ 11000000000 | $ 1029374565 | 000 | | $ 1029374565 | $ 25966101 |
| 538-T-008B | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 082578<br>092878<br>121888 | $ 1500000000 | $ 79389300 | 000 | | $ 79389300 | $ 1208429 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EAST CARIBBEAN REGION | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 538-T-008C | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 121779<br>121979<br>071590 | $ 11200000000 | $ 833781662 | 000 | $ 833781662 | 5112168 |
| 538-T-014A | L.A.A.D. CORP.S.A. P<br>AGRIBUSINESS EXPANSION LOAN<br>4.000% 60 MOS/ 4.000% 15 YR 0 MO | 091580<br>091580<br>013086 | $ 3833000000 | $ 590000000 | 000 | $ 590000000 | 000 |
| 538-T-014B | L.A.A.D. CORP.S.A. P<br>AGRIBUSINESS EXPANSION LOAN<br>4.000% 60 MOS/ 4.000% 15 YR 0 MO | 091580<br>091580<br>000000 | $ 2167000000 | $ 000 | 000 | $ 000 | 000 |
| 538-T-017 | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELPT. FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 010281<br>030381<br>000000 | $ 10000000000 | $ 000 | 000 | $ 000 | 000 |
| 538-V-004 | UNIVERSITY OF WEST INDIES G<br>INTEGRATED REGIONAL DEVELOP.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063075<br>093075<br>051787 | $ 8500000000 | $ 5885244406 | 000 | $ 5885244406 | 16827025 |
| 538-V-010 | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082578<br>092878<br>121888 | $ 2000000000 | $ 2000000000 | 000 | $ 2000000000 | 7959890 |
| 538-V-010A | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 121779<br>121979<br>071590 | $ 1800000000 | $ 1800000000 | 000 | $ 1800000000 | 1062810 |
| 538-V-015 | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELPT. FACILITY I<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 010281<br>030381<br>000000 | $ 2600000000 | $ 000 | 000 | $ 000 | 000 |
| 538-W-011A | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082578<br>092878<br>121888 | $ 3000000000 | $ 3000000000 | 000 | $ 3000000000 | 10037023 |
| 538-W-011B | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 082578<br>092878<br>000000 | $ 500000000 | $ 000 | 000 | $ 000 | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EAST CARIBBEAN REGION | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 538-W-011C | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELOPMENT FACILITY<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 121779<br>121979<br>071590 | $ 35000000 00 | $ 15304135 6 | 000 | $ 15304135 6 | 1313386 |
| 538-W-012 | CARIBBEAN DEVELOPMENT BANK P<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062979<br>062979<br>012190 | $ 84000000 00 | $ 10000002 0 | 000 | $ 10000002 0 | 591858 |
| 538-W-013 | CARIBBEAN DEVELOPMENT BANK P<br>BASIC HUMAN NEEDS-EMPLOYMENT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 082779<br>083179<br>000000 | $ 20000000 00 | $ 000 | 000 | $ 000 | 000 |
| 538-W-016 | CARIBBEAN DEVELOPMENT BANK P<br>CARIBBEAN DEVELPT. FACILITY I<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 010281<br>030381<br>000000 | $ 34000000 00 | $ 000 | 000 | $ 000 | 000 |
| | TOTAL | | $ 1313000000 00 | $ 787048087 8 | 000 | $ 000 | $ 787048087 8 | 332383690 |
| | COUNTRY TOTAL EAST CARIBBEAN REGION<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 1313000000 00 | $ 787048087 8 | 000 | $ 000 | $ 787048087 8 | 332383690 |
| | ROCAP | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 596-L-002 | C.A.BANK FOR ECONOMIC INTEGR. P<br>FEASIBILITY STUDIES<br>.750%120 MOS/ .750% 30 YR 0 MO | 053163<br>112963<br>122274 | $ 25000000 00 | $ 25000000 00 | 53278693 | $ 19672130 7 | 2228413 4 |
| 596-L-003 | C.A.BANK FOR ECONOMIC INTEGR. P<br>HOME LOAN DEPARTMENT<br>.750%120 MOS/ .750% 30 YR 0 MO | 111863<br>112963<br>031175 | $ 99969476 4 | $ 99969476 4 | 213049707 | $ 78664505 7 | 10750042 0 | |
| 596-L-004 | C.A.BANK FOR ECONOMIC INTEGR. P<br>SECOND INDUSTRIAL DEVEL LOAN<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 050464<br>051164<br>092376 | $ 99983644 7 | $ 99983644 7 | 163907611 | $ 83592883 6 | 14473952 7 | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ROCAP | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 596-L-006 | C.A.BANK FOR ECONOMIC INTEGR. P<br>ECONOMIC INTEGRATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 05286 5<br>072965<br>051777 | 34954748 43$ | 34954748 43$ | 4584229 28 | | $ 30370519 15$ | 5319454 84 |
| 596-L-007 | C.A.BANK FOR ECONOMIC INTEGR. P<br>REGIONAL INTEGRATION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 06306 7$<br>012368<br>052080 | 20000000 00$ | 20000000 00$ | 443860 28 | | $ 19556139 72$ | 1841382 15 |
| 596-L-008 | C.A.BANK FOR ECONOMIC INTEGR. P<br>REGIONAL INTEGRATION<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 07056 8$<br>042569<br>041281 | 30000000 00$ | 30000000 00$ | 000 | | $ 30000000 00$ | 4222380 23 |
| 596-L-009 | CENTRA BANKS OF COSTA RICA,ETC P<br>MONETARY STABILIZATION FUND<br>2.000% 60 MOS/ 3.000% 20 YR 0 MO | 06257 0$<br>082770<br>070180 | 10000000 00$ | 10000000 00$ | 359295 88 | | $ 9640704 12$ | 1061930 78 |
| 596-L-010 | C.A.BANK FOR ECONOMIC INTEGR. P<br>EXPORT INDUSTRIES TOURISM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 06197 0$<br>090970<br>071381 | 29984346 47$ | 29984346 47$ | 000 | | $ 29984346 47$ | 3393861 88 |
| 596-L-011 | L.A.A.D.CORP.S.A. P<br>DEVELOP AGRIBUSINESS PROJECTS<br>3.000% 60 MOS/ 3.000% 15 YR 0 MO | 08117 1$<br>102671<br>080777 | 6000000 00$ | 6000000 00$ | 1293983 49 | | $ 4706016 51$ | 1211542 67 |
| 596-L-013 | C.A.BANK FOR ECONOMIC INTEGR. P<br>TOURISM INFRASTRUCTURE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02237 3$<br>022873<br>030988 | 13350000 00$ | 13350000 00$ | 000 | | $ 13350000 00$ | 3494937 8 |
| 596-L-014 | C.A.BANK FOR ECONOMIC INTEGR. P<br>HIGHWAY INFRASTRUCTURE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 02237 3$<br>022873<br>120584 | 25000000 00$ | 25000000 00$ | 000 | | $ 25000000 00$ | 1879360 76 |
| 596-T-015 | L.A.A.D.CORP.S.A. P<br>LAAD AGRIBUSINESS DEVELOPMENT<br>4.000% 60 MOS/ 4.000% 15 YR 0 MO | 06037 5$<br>072375<br>040781 | 5000000 00$ | 5000000 00$ | 000 | | $ 5000000 00$ | 7384465 1 |
| 596-T-016 | C.A.BANK FOR ECONOMIC INTEGR. P<br>CABEI-REGIONAL RURAL AGRIBUS.<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 09297 6$<br>020277<br>020689 | 15000000 00$ | 3120135 04$ | 000 | | $ 3120135 04$ | 4736929 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: LATIN AMERICA

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|---|---|---|---|---|---|---|---|---|
| | ROCAP | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 211784407 01 | $ 199904542 05 | $ 109837290 4 | $ 000 | $ 188920813 01 | $ 228104637 0 |
| | COUNTRY TOTAL ROCAP DOLLARS AND DOLLARS EQUIVALENTS | | $ 211784407 01 | $ 199904542 05 | $ 109837290 4 | $ 000 | $ 188920813 01 | $ 228104637 0 |
| | GRAND TOTAL LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENTS | | $ 5919484153 68 | $ 5321657192 07 | $ 9762888665 2 | $ 319770785 | $ 4053790549 17 | $ 875710228 07 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2883800685 3CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER (NEW / OLD) | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | AFGHANISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 306-B-001 | GOVERNMENT OF AFGHANISTAN G | 010753 | 143393319$ | 143393319$ | 103908070 | | $ 39485249$ | 71112305 |
| TCA 2 | COMMODITY ASSISTANCE | 010853 | | | | | | |
| | 2.500% 70 MOS/ 2.500% 28 YR 2 MO | 011559 | | | | | | |
| 306-B-002 | GOVERNMENT OF AFGHANISTAN G | 062656$ | 500000000$ | 500000000$ | 118970470 | | $ 381029530$ | 27886037 |
| ICAX 06-2 | PROJECT ASSISTANCE | 062956 | | | | | | |
| | 3.000% 48 MOS/ 3.000% 36 YR 0 MO | 120161 | | | | | | |
| 306-B-003 | GOVERNMENT OF AFGHANISTAN G | 062757$ | 575000000$ | 575000000$ | 114926226 | | $ 460073774$ | 31394024 |
| ICAX 06-3 | PROJECT ASSISTANCE | 062857 | | | | | | |
| | 3.000% 48 MOS/ 3.000% 36 YR 0 MO | 040162 | | | | | | |
| 306-H-004 | GOVERNMENT OF AFGHANISTAN G | 122862$ | 251939906$ | 251939906$ | 53692106 | | $ 198247800$ | 27358834 |
| | ARIANA AIRLINE | 032363 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 091973 | | | | | | |
| 306-H-005 | GOVERNMENT OF AFGHANISTAN G | 100463$ | 193053206$ | 193053206$ | 37977684 | | $ 155075522$ | 21486594 |
| | TRANSPORT EQUIPMENT | 120363 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 060875 | | | | | | |
| 306-H-006 | GOVERNMENT OF AFGHANISTAN G | 062964$ | 768309113$ | 768309113$ | 66384790 | | $ 701924323$ | 112504571 |
| | HERAT ISLAM QALA ROAD | 011265 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 101776 | | | | | | |
| 306-H-006A | GOVERNMENT OF AFGHANISTAN G | 100567$ | 71100000$ | 71100000$ | 5698584 | | $ 65401416$ | 12255918 |
| | HERAT ISLAM ROAD AMEND. | 102867 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 122977 | | | | | | |
| 306-H-007 | GOVERNMENT OF AFGHANISTAN G | 091464$ | 27622466$ | 27622466$ | 4196164 | | $ 23426302$ | 4700704 |
| | TRANSPORT. MAINT. AND EQUIP. | 110764 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 062375 | | | | | | |
| 306-H-009 | GOVERNMENT OF AFGHANISTAN G | 022166$ | 79997231$ | 79997231$ | 000 | | $ 79997231$ | 8067039 |
| | KANDAHAR DIESL ELEC GENERATORS | 110566 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 041680 | | | | | | |
| 306-H-010 | GOVERNMENT OF AFGHANISTAN G | 011766$ | 124360441$ | 124360441$ | 8489848 | | $ 115870593$ | 19682074 |
| | AGRICULTURAL COMMODITIES | 062266 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 061278 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | AFGHANISTAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 306-H-012 | GOVERNMENT OF AFGHANISTAN G<br>HAVA/HACU EQUIPMENT LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062167<br>051368<br>010581 | $ 388661006 | $ 388661006 | 000 | $ 388661006 | $ 30288920 |
| 306-H-013<br>306H013 | GOVERNMENT OF AFGHANISTAN G<br>KAJAKAI HYDROELEC POWER PLANT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062167<br>051368<br>022680 | $ 1173253732 | $ 1173253732 | 000 | $ 1173253732 | $ 92934533 |
| 306-H-013A<br>306H013 | GOVERNMENT OF AFGHANISTAN G<br>KAJAKAI HYDROELEC POWER PLANT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062772<br>111172<br>030184 | $ 299413476 | $ 299413476 | 000 | $ 299413476 | $ 29187563 |
| 306-H-014 | GOVERNMENT OF AFGHANISTAN G<br>LAND INVENTORY<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062967<br>061768<br>093081 | $ 36423854 | $ 36423854 | 000 | $ 36423854 | $ 3080642 |
| 306-H-016 | GOVERNMENT OF AFGHANISTAN G<br>DIAMONIUM PHOSPHATE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022569<br>042169<br>012980 | $ 119097025 | $ 119097025 | 3676109 | $ 115420916 | $ 27358865 |
| 306-H-017 | GOVERNMENT OF AFGHANISTAN G<br>FERTILIZER DISTRIBUTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 101372<br>110172<br>040683 | $ 1944159709 | $ 1944159709 | 000 | $ 1944159709 | $ 257551842 |
| 306-T-019 | GOVERNMENT OF AFGHANISTAN G<br>AGRICULTURAL INPUTS LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062675<br>081375<br>122285 | $ 795749166 | $ 795749166 | 000 | $ 795749166 | $ 70648692 |
| 306-W-018 | GOVERNMENT OF AFGHANISTAN G<br>KAJAKAI HYDROELEC POWER PLANT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051074<br>062974<br>011385 | $ 750000000 | $ 750000000 | 000 | $ 750000000 | $ 69687915 |
| 306-W-018A | GOVERNMENT OF AFGHANISTAN G<br>KAJAKAI HYDROELEC POWER PLANT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 122774<br>012875<br>082685 | $ 192816058 | $ 192816058 | 000 | $ 192816058 | $ 14175304 |
| | TOTAL | | $ 8434349708 | $ 8434349708 | $ 517920051 | 000 $ | $ 7916429657 | $ 1464708976 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV<br>AFGHAN AFGHANIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 306-D-011* | GOVERNMENT OF AFGHANISTAN G<br>ECONOMIC DEVELOPMENT<br>4.500% 24 MOS/ 4.500% 10 YR 0 MO | 051067<br>052767<br>031270 | 550000000<br>$ 116642134 | 550000000<br>$ 116642134 | 550000000<br>731110 56 | $ 43531078CR | 000<br>$ | 111401256<br>$ 14334969 |

*Disbursed in Pakistan Rupees

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | AFGHANISTAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV | | | | | | | |
| | AFGHAN AFGHANIS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 306-D-015* | GOVERNMENT OF AFGHANISTAN G | 121567 | 547940698 | 547940698 | 000 | | 547940698 | 86606832 |
| | ECONOMIC DEVELOPMENT | 061768$ | 1143105 16$ | 1143105 16 | | | $ 553475 45$ | 102255 44 |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | 020881 | | | | $ 5896297 1CR | | |
| 306-G-008 | GOVERNMENT OF AFGHANISTAN G | 062965 | 4879895400 | 4879895400 | 288357454 | | 4591537946 | 1787859368 |
| | ECONOMIC DEVELOPMENT | 072165$ | 598760 17$ | 598760 17$ | 63102 60 | | $ 951614 08$ | 31639232 |
| | 4.125% 36 MOS/ 4.125% 27 YR 0 MO | 082073 | | | | $ 41595651 | | |
| | TOTAL AFGHAN AFGHANIS | | 5977836098 | 5977836098 | 838357454 | 000 | 5139478644 | 1985867456 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 2908286 67$ | 2908286 67$ | 794213 16$ | 000$ | 1505089 53$ | 56199745 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 60898398CR | | |
| | COUNTRY TOTAL AFGHANISTAN | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | $ | 8725178375$ | 8725178375$ | 597341367$ | 000$ | 8066938610$ | 1520908721 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 60898398CR | | |
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-H-014 | GOVERNMENT OF EGYPT G | 042662$ | 289957002$ | 289957002$ | 80807630 | | $ 209149372$ | 23231860 |
| | TWO STEP LOAN | | | | | | | |
| AID 17 | CELLOPHANE PLANT | 042662 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 121272 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 10739238 | 10739238 | | | | 10739238 |
| | LESS RESCHEDULED UNDER R LOAN | | 10739238 | 10739238 | | | | |
| | NET TOTAL | | 289957002 | 289957002 | 80807630 | 000 | 209149372 | 33971098 |
| 263-H-014R | GOVERNMENT OF EGYPT G | 122071$ | 10739238$ | 10739238$ | 10739238 | | $ 000$ | 3470963 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |
| 263-H-015 | GOVERNMENT OF EGYPT G | 020962$ | 110943070$ | 110943070$ | 32737308 | | $ 78205762$ | 9546096 |
| AID 18 | GRAIN STORAGE PROGRAM | 042662 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 092772 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 4461133 | 4461133 | | | | 4461133 |
| | LESS RESCHEDULED UNDER R LOAN | | 4461133 | 4461133 | | | | |
| | NET TOTAL | | 110943070 | 110943070 | 32737308 | 000 | 78205762 | 14007229 |

*Disbursed in Pakistan Rupees

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-H-015R | GOVERNMENT OF EGYPT G | 122071$ | 4461133$ | 4461133$ | 4461133 | | $ 000$ | 1439554 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |
| 263-H-020 | GOVERNMENT OF EGYPT G | 121362$ | 30275954 18$ | 30275954 18$ | 791937535 | | $ 22356578 83$ | 239440167 |
| | CAIRO WEST POWER PLANT | 022063 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 070173 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1145372 97 | 1145372 97 | | | | 1145372 97 |
| | LESS RESCHEDULED UNDER R LOAN | | 1145372 97 | 1145372 97 | | | | |
| | NET TOTAL | | 30275954 18 | 30275954 18 | 791937535 | 000 | 22356578 83 | 353977464 |
| 263-H-020R | GOVERNMENT OF EGYPT G | 122071$ | 1145372 97$ | 1145372 97$ | 1145372 97 | | $ 000$ | 37073259 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |
| 263-H-022 | GOVERNMENT OF EGYPT G | 061863$ | 5339974 18$ | 5339974 18$ | 122480441 | | $ 4115169 77$ | 38678227 |
| | TWO STEP LOAN | | | | | | | |
| | CARDBOARD PLANT | 111263 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 090874 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 2158562 4 | 2158562 4 | | | | 2158562 4 |
| | LESS RESCHEDULED UNDER R LOAN | | 2158562 4 | 2158562 4 | | | | |
| | NET TOTAL | | 5339974 18 | 5339974 18 | 122480441 | 000 | 4115169 77 | 60263851 |
| 263-H-022R | GOVERNMENT OF EGYPT G | 122071$ | 2158562 4$ | 2158562 4$ | 2158562 4 | | $ 000$ | 7004752 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |
| 263-K-016 | GOVERNMENT OF EGYPT G | 060162$ | 19924843 86$ | 19924843 86$ | 665414036 | | $ 13270703 50$ | 151132295 |
| AID 27-A | ECONOMIC STABILIZATION | 060162 | | | | | | |
| | 2.500% 36 MOS/ 2.500% 7 YR 0 MO | 081565 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 227833809 | 227833809 | | | | 227833809 |
| | LESS RESCHEDULED UNDER R LOAN | | 1554904159 | 1554904159 | | | | |
| | NET TOTAL | | 665414036 | 665414036 | 665414036 | 000 | 000 | 378966104 |
| 263-K-016R | GOVERNMENT OF EGYPT G | 122071$ | 1554904159$ | 1554904159$ | 1554904159 | | $ 000$ | 502757237 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-K-019 | GOVERNMENT OF EGYPT G | 060162$ | 973216587$ | 9732165587$ | 328869377 | | $ 6443472 10$ | 640603 64 |
| AID 27-8 | ECONOMIC STABILIZATION | 060162 | | | | | | |
| | 2.500% 36 MOS/ 2.500% 7 YR 0 MO | 081565 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 111531349 | 111531349 | | | | 111531349 |
| | LESS RESCHEDULED UNDER R LOAN | | 755878559 | 755878559 | | | | |
| | NET TOTAL | | 328869377 | 328869377 | 328869377 | 000 | 000 | 175591713 |
| 263-K-019R | GOVERNMENT OF EGYPT G | 122071$ | 755878559$ | 755878559$ | 755878559 | | $ 000$ | 244403031 |
| | RESCHEDULED LOAN | 122071 | | | | | | |
| | 6.000% 27 MOS/ 6.000% 4 YR 6 MO | 040174 | | | | | | |
| 263-K-026 | GOVERNMENT OF EGYPT G | 011475$ | 7999998778$ | 7985333460$ | 000 | | $ 7985333460$ | 622679592 |
| | BASIC IMPORT & PROD. LOAN I | 021375 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 102585 | | | | | | |
| 263-K-027 | GOVERNMENT OF EGYPT G | 062775$ | 6998639814$ | 6993393036$ | 000 | | $ 6993393036$ | 501718617 |
| | BASIC IMPORT & PROD. LOAN II | 063075 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 123085 | | | | | | |
| 263-K-028 | GOVERNMENT OF EGYPT G | 062775$ | 4427500000$ | 2828294447$ | 000 | | $ 2828294447$ | 61686777 |
| | GRAIN STORAGE LOAN | 062975 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 082287 | | | | | | |
| 263-K-029 | GOVERNMENT OF EGYPT G | 121075$ | 10000000000$ | 9931249832$ | 000 | | $ 9931249832$ | 553436293 |
| | BASIC IMPORT & PROD. LOAN III | 121875 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 101286 | | | | | | |
| 263-K-030 | GOVERNMENT OF EGYPT G | 051076$ | 14999934760$ | 14585261490$ | 000 | | $ 14585261490$ | 800145068 |
| | BASIC IMPORT & PROD. LOAN IV | 052276 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 033087 | | | | | | |
| 263-K-031 | GOVERNMENT OF EGYPT G | 062876$ | 3100000000$ | 2917243117$ | 000 | | $ 2917243117$ | 33391311 |
| | ALEXANDRIA PORT EQUIPMENT | 072976 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 041188 | | | | | | |
| 263-K-032 | GOVERNMENT OF EGYPT G | 062976$ | 6900000000$ | 5994492470$ | 000 | | $ 5994492470$ | 180210746 |
| | HELWAN AND TALKA GAS TURBINE | 073176 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 041387 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-K-033 | GOVERNMENT OF EGYPT G<br>MEHALLA TEXTILE PLANT REHAB.<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>090476<br>051787 | $ 96000000000 | $ 69851575002 | 000 | $ 69851575002 | $ 113493649 |
| 263-K-034 | GOVERNMENT OF EGYPT G<br>PVC PIPE DRAINAGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062976<br>072976<br>030889 | $ 31000000000 | $ 12521951153 | 000 | $ 12521951153 | $ 2978490 |
| 263-K-035 | GOVERNMENT OF EGYPT G<br>INDUSTRIAL DEVELOPMENT BANK<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 063076<br>072976<br>050488 | $ 32000000000 | $ 15728859740 | 000 | $ 15728859740 | $ 39180074 |
| 263-K-036 | GOVERNMENT OF EGYPT G<br>BASIC IMPORT & PROD. LOAN V<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092876<br>093076<br>080287 | $ 65000000000 | $ 60548345800 | 000 | $ 60548345800 | $ 232457161 |
| 263-K-037 | GOVERNMENT OF EGYPT G<br>NATIONAL ENERGY CONTROL CENTER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092976<br>093076<br>111687 | $ 24000000000 | $ 23944749530 | 000 | $ 23944749530 | $ 5733184 |
| 263-K-037B | GOVERNMENT OF EGYPT G<br>NATIONAL ENERGY CONTROL CENTER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051778<br>060178<br>102790 | $ 17000000000 | $ 2040226000 | 000 | $ 2040226000 | $ 000 |
| 263-K-038 | GOVERNMENT OF EGYPT G<br>BASIC IMPORT & PROD LOAN VI<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 030377<br>030677<br>061587 | $ 44000000000 | $ 38691727800 | 000 | $ 38691727800 | $ 181765507 7 |
| 263-K-039 | GOVERNMENT OF EGYPT G<br>IRRIGATION PUMPS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092677<br>092777<br>071088 | $ 11000000000 | $ 18904050 | 000 | $ 18904050 | $ 657873 |
| 263-K-040 | GOVERNMENT OF EGYPT G<br>CANAL MAINTENANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092677<br>092777<br>112888 | $ 26000000000 | $ 17058907230 | 000 | $ 17058907230 | $ 5940214 |
| 263-K-041 | GOVERNMENT OF EGYPT G<br>GRAIN TALLOW OIL AND FATS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092777<br>092877<br>121588 | $ 42000000000 | $ 8990359780 | 000 | $ 8990359780 | $ 1119498 1 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-K-042 | GOVERNMENT OF EGYPT G<br>CAIRO WATER SUPPLY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092777<br>092977<br>091989 | $ 30000000000 | $ 2884596001 | 000 | | $ 2884596001 | $ 4664209 |
| 263-K-043 | GOVERNMENT OF EGYPT G<br>URBAN ELECTRIC DISTRIBUTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092877<br>093077<br>073090 | $ 46012000000 | $ 562907763 | 000 | | $ 562907763 | $ 211639 |
| 263-K-044 | GOVERNMENT OF EGYPT G<br>ALEXANDRIA SEWAGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092877<br>092977<br>080288 | $ 15000000000 | $ 5181305665 | 000 | | $ 5181305665 | $ 13855254 |
| 263-K-045A | GOVERNMENT OF EGYPT G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 021778<br>022778<br>071988 | $ 226000000000 | $ 201494197666 | 000 | | $ 201494197666 | $ 5661119993 |
| 263-K-045B | GOVERNMENT OF EGYPT G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 021778<br>022778<br>031689 | $ 74000000000 | $ 68705114778 | 000 | | $ 68705114778 | $ 1767625880 |
| 263-K-047 | GOVERNMENT OF EGYPT G<br>TELECOMMUNICATIONS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082378<br>082878<br>060290 | $ 40000000000 | $ 5851017555 | 000 | | $ 5851017555 | $ 1997746 |
| 263-K-048 | GOVERNMENT OF EGYPT G<br>INDUSTRIAL PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 083078<br>083178<br>000000 | $ 46445000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 263-K-049 | GOVERNMENT OF EGYPT G<br>PORT SUEZ OF EGYPT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092578<br>093078<br>000000 | $ 30000000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 263-K-050 | GOVERNMENT OF EGYPT G<br>CANAL CITIES' WATER & SEWERAGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092978<br>093078<br>052090 | $ 60000000000 | $ 10924355518 | 000 | | $ 10924355518 | $ 413559 |
| 263-K-051 | GOVERNMENT OF EGYPT G<br>QUATTAMIA CEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092678<br>092878<br>000000 | $ 95000000000 | $ 000 | 000 | | $ 000 | $ 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 263-K-052 | GOVERNMENT OF EGYPT G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 051179<br>051979<br>121789 | $ 250000000000 | $ 207981586 20 | 000 | | $ 207981586 20 | $ 219682720 |
| 263-K-053 | GOVERNMENT OF EGYPT G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050280<br>063080<br>031891 | $ 300000000 00 | $ 513335824 | 000 | | $ 513335824 | 000 |
| 263-K-054 | GOVERNMENT OF EGYPT G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 050280<br>063080<br>103190 | $ 250000000000 | $ 102388823 48 | 000 | | $ 102388823 48 | 000 |
| | TOTAL | | $ 2594906556 83 | $ 1795440057 34 | $ 448435233 7 | 000 | $ 1750596533 97 | $ 785758941 2 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 263-A-006<br>DLF 123 | INDUSTRIAL DEVELOPMENT BANK G<br>DEVELOPMENT BANK<br>5.000% 12 MOS/ 5.000% 9 YR 0 MO | 032360<br>083060<br>050364 | $ 235726985 | $ 235726985 | $ 235726985 | | $ 000 | $ 23768274 |
| 263-A-007<br>DLF 115 | ADFINA EXPORT FAB PROD AGRIC P<br>CANNING AND FREEZING PLANT<br>5.750% 18 MOS/ 5.750% 8 YR 0 MO | 010560<br>100760<br>061564 | $ 19705081 | $ 19705081 | 19705081 | | $ 000 | $ 10901690 |
| 263-A-009<br>DLF 116 | AL NASR COMPANY P<br>BAGASSE PULP MILL<br>5.750% 30 MOS/ 5.750% 10 YR 6 MO | 022660<br>100760<br>020164 | $ 669997567 | $ 669997567 | 669997567 | | $ 000 | $ 27479645 0 |
| 263-B-001<br>FOAX 62-1 | GOVERNMENT OF EGYPT G<br>COMMODITY ASSISTANCE<br>4.000% 30 MOS/ 4.000% 37 YR 6 MO | 020455<br>021755<br>033159 | $ 750000000 | $ 750000000 | 218133523 | | $ 531866477 | $ 619516602 |
| | TOTAL | | $ 1675429633 | $ 1675429633 | $ 1143563156 | 000 | $ 531866477 | $ 928983016 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>EGYPTIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 263-G-002<br>ICAX 62-2 | GOVERNMENT OF EGYPT G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 051959<br>052259<br>030164 | 461274232<br>$ 1072823810 | 461274232<br>$ 1072823810 | 210294000<br>347907262 | $ 366373360CR | 250980232<br>$ 358543188 | 335974350<br>$ 632442790 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV<br>EGYPTIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 263-G-003 | GOVERNMENT OF EGYPT G | 051959 | 474665611 | 474665611 | 174480832 | | 300184779 | 354112858 |
| ICAX 62-3 | ECONOMIC DEVELOPMENT | 052259$ | 1103969253$ | 1103969253$ | 285654219 | | $ 428853398$ | 665398420 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 070164 | | | | $ 389479636CR | | |
| 263-G-004 | GOVERNMENT OF EGYPT G | 110959 | 1123857302 | 1123857302 | 353601241 | | 770256061 | 804482619 |
| ICAX 62-4 | ECONOMIC DEVELOPMENT | 112559$ | 2613848313$ | 2613848313$ | 576105645 | | $ 1100365801$ | 1493596106 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 050165 | | | | $ 937376867CR | | |
| 263-G-005 | GOVERNMENT OF EGYPT G | 042260 | 366372700 | 366372700 | 149226000 | | 217146700 | 265808747 |
| ICAX 62-6 | ECONOMIC DEVELOPMENT | 052460$ | 852103432$ | 852103432$ | 245566768 | | $ 310209571$ | 496818041 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 020165 | | | | $ 296327093CR | | |
| 263-G-008 | GOVERNMENT OF EGYPT G | 111460 | 519575566 | 519575566 | 193406401 | | 326169165 | 369409323 |
| ICAX 62-7 | ECONOMIC DEVELOPMENT | 111460$ | 1208420067$ | 1208420067$ | 317469791 | | $ 465955950$ | 689498916 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 050165 | | | | $ 424994326CR | | |
| 263-G-010 | GOVERNMENT OF EGYPT G | 110260 | 1453107016 | 1453107016 | 570715200 | | 882391816 | 1013903418 |
| ICAX 62-8 | ECONOMIC DEVELOPMENT | 122760$ | 3379611731$ | 3379611731$ | 936441547 | | $ 1260559737$ | 1878914711 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 090165 | | | | $ 1182610447CR | | |
| 263-G-013 | GOVERNMENT OF EGYPT G | 121861 | 2045428394 | 2045428394 | 727818001 | | 1317610393 | 1369983203 |
| AID 62-11 | ECONOMIC DEVELOPMENT | 020962$ | 4757222778$ | 4757222778$ | 1187407121 | | $ 1882300561$ | 2522609153 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 050166 | | | | $ 1687515096CR | | |
| 263-G-018 | GOVERNMENT OF EGYPT G | 071462 | 2344814336 | 2344814336 | 758640000 | | 1586174336 | 1548196113 |
| AID 62-12 | ECONOMIC DEVELOPMENT | 073162$ | 5453529540$ | 5453529540$ | 1247950651 | | $ 2265963337$ | 2846427964 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 100166 | | | | $ 1939615552CR | | |
| 263-G-021A | GOVERNMENT OF EGYPT G | 041263 | 3609761500 | 3609761500 | 1968960000 | | 1640801500 | 368936844 |
| | ECONOMIC DEVELOPMENT | 042263$ | 8395522268$ | 8395522268$ | 3366958696 | | $ 2344002142$ | 689161393 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 042266 | | | | $ 2684561430CR | | |
| 263-G-021B | GOVERNMENT OF EGYPT G | 041263 | 5226517300 | 5226517300 | 2755797500 | | 2470719800 | 527934017 |
| | ECONOMIC DEVELOPMENT | 042263$ | 12155745524$ | 12155745524$ | 4695218386 | | $ 3529599714$ | 980606052 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 031767 | | | | $ 3930927424CR | | |
| 263-G-021C | GOVERNMENT OF EGYPT G | 041263 | 2062248784 | 2062248784 | 1012376673 | | 1049872111 | 200626601 |
| | ECONOMIC DEVELOPMENT | 042263$ | 4796343407$ | 4796343407$ | 1714199529 | | $ 1499817301$ | 367608271 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 032368 | | | | $ 1582326577CR | | |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | EGYPT | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | EGYPTIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL EGYPTIAN POUNDS | | 19687622741 | 19687622741 | 8875315848 | 000 | 10812306893 | 7159368093 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 457891401 23 | $ 457891401 23 | $ 149208796 15 | $ 000 | $ 154461527 00 | $ 132630818 17 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 15422107808CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | EGYPTIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 263-E-011 | NATL BOTTLING CO OF EGYPT SAE P | 112360 | 35000000 | 35000000 | 35000000 | | 000 | 6609090 |
| C-62-1 | EXPANSION OF BUSINESS | 010761$ | 7895239 0$ | 7895239 0$ | 7802462 2 | | | $ 1493688 2 |
| | 5.500% 66 MOS/ 5.500% 1 YR18 MO | 061562 | | | | $ 927758CR | | |
| 263-E-017 | PFIZER, EGYPT S.A.A. P | 042062 | 10740000 | 10740000 | 10740000 | | 000 | 2983037 |
| C-62-2 | PHARMACEUTICAL PLANT CONSTR. | 081762$ | 2422710 5$ | 2422710 5$ | 2163643 0 | | | $ 655832 4 |
| | 5.500% 12 MOS/ 5.500% 9 YR 6 MO | 122763 | | | | $ 259067 5CR | | |
| | TOTAL EGYPTIAN POUNDS | | 45740000 | 45740000 | 45740000 | 000 | 000 | 9592127 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 103179495$ | 103179495$ | 99661052$ | 000$ | 000$ | 2149520 6 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 3518443CR | | |
| | COUNTRY TOTAL EGYPT | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 3070584049 34$ | 2271117549 35$ | 2064845616 0$ | 000$ | 1910376725 74$ | 2207114945 1 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 15425626251CR | | |
| | CYPRUS | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | CYPRIOT POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 233-G-002 | GOVERNMENT OF CYPRUS G | 060653 | 33347558 | 33347558 | 15800793 | | 17546765 | 2746100 |
| | ECONOMIC DEVELOPMENT | 061863$ | 9315924 2$ | 9315924 2$ | 4134474 9 | | $ 4509577 2$ | 717977 8 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 041968 | | | | $ 671872 1CR | | |
| | TOTAL CYPRIOT POUNDS | | 33347558 | 33347558 | 15800793 | 000 | 17546765 | 2746100 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 9315924 2$ | 9315924 2$ | 4134474 9$ | 000$ | 4509577 2$ | 717977 8 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 671872 1CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | CYPRIOT POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 233-E-003 | OLIVE SEED OILS, LTD P | 011466 | 7500000 | 7500000 | 750000 | | 6750000 | 1348853 |
| | PLANT CONSTRUCTION | 031766$ | 2099502 4$ | 2099502 4$ | 180136 6 | | $ 1734772 5$ | 336850 8 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 102568 | | | | | | |
| | LESS WRITTEN OFF | | | | | 6750000 | | |
| | | | | | | $ 1771653 5 | | |
| | NET TOTAL | | 7500000 | 7500000 | 750000 | 6750000 | 000 | 1348853 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 20995024 | 20995024 | 1801366 | 17716535 | 000 | 3368508 |
| | | | | | | $ 1477123CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | CYPRUS | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>CYPRIOT POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL CYPRIOT POUNDS | | 7500000 | 7500000 | 750000 | 6750000 | 000 | 1348853 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 20995024 | $ 20995024 | $ 1801366 | $ 17716535 | $ 000 | $ 3368508 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1477123CR | | |
| | COUNTRY TOTAL CYPRUS<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 114154266 | $ 114154266 | $ 43146115 | $ 17716535 | $ 45095772 | $ 10548286 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 8195844CR | | |
| | GREECE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 240-H-022<br>AID-39 | GOVERNMENT OF GREECE G<br>ECO.DEVELOPMENT FINANCING ORG.<br>4.500% 60 MOS/ 4.500% 10 YR 0 MO | 053162<br>110562<br>092169 | $ 8268205 | $ 8268205 | $ 8268205 | | $ 000 | $ 3720920 |
| 240-H-028 | GOVERNMENT OF GREECE G<br>PROGRAM LOAN<br>2.000% 60 MOS/ 2.000% 15 YR 0 MO | 042563<br>070363<br>122368 | $ 999976178 | $ 999976178 | $ 806451613 | | $ 193524565 | $ 231824993 |
| 240-H-029 | PUBLIC POWER CORPORATION G<br>KASTRAKI DAM AND HYDRO PROJECT<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 062963<br>082663<br>013169 | $ 321267700 | $ 321267700 | $ 195894940 | | $ 125372760 | $ 120251206 |
| 240-H-030 | PUBLIC POWER CORPORATION G<br>KREMASTA HYDROELECTRIC PROJECT<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 052864<br>122164<br>060270 | $ 769938125 | $ 769938125 | $ 345170384 | | $ 424767741 | $ 306332117 |
| 240-K-038 | GOVERNMENT OF GREECE G<br>BASIC IMPORT AND PRODUCTION<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 063076<br>092276<br>092382 | $ 6500000000 | $ 6500000000 | $ 000 | | $ 6500000000 | $ 931932684 |
| | TOTAL | | $ 8599450208 | $ 8599450208 | $ 1355785142 | $ 000 | $ 7243665066 | $ 1594061920 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 240-A-008<br>DLF 41 | GOVERNMENT OF GREECE G<br>FERTILIZER PLANT<br>5.250% 2 MOS/ 5.250% 11 YR10 MO | 061358<br>012859<br>090159 | $ 1197751841 | $ 1197751841 | $ 1197751841 | | $ 000 | $ 432729470 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GREECE | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 240-A-011 DLF 107 | PUBLIC POWER CORPORATION G<br>KREMASTA HYDROELECTRIC PROJECT<br>3.500% 12 MOS/ 3.500% 24 YR 0 MO | 120459<br>012960<br>110961 | $ 30997199625 | $ 30997199625 | 2134598295 | $ | $ 9651216575 | 1258640131 |
| 240-B-001 FOAX 40-1 | GOVERNMENT OF GREECE G<br>COMMODITY ASSISTANCE<br>4.000% 45 MOS/ 4.000% 36 YR 3 MO | 031755<br>040455<br>033159 | $ 100000000 | $ 100000000 | 290844700 | $ | $ 709155300 | 823292338 |
| 240-B-002 ICAX 40-2 | GOVERNMENT OF GREECE G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 022856<br>030156<br>050160 | $ 150000000 | $ 150000000 | 420051615 | $ | $ 1079948385 | 1181702111 |
| 240-B-005 ICAX 40-5 | GOVERNMENT OF GREECE G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 062757<br>062857<br>030162 | $ 100000000 | $ 100000000 | 400620741 | $ | $ 599379259 | 643530367 |
| 240-G-003 ICAX 40-3 | GOVERNMENT OF GREECE G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 071956<br>072456<br>030162 | $ 42000000 | $ 42000000 | 211787865 | $ | $ 208212135 | 235177382 |
| 240-G-004 ICAX 40-4 | GOVERNMENT OF GREECE G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 030157<br>030157<br>030162 | $ 43000000 | $ 43000000 | 102314605 | $ | $ 327685395 | 319447618 |
| 240-G-006 ICAX 40-6 | GOVERNMENT OF GREECE G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 071657<br>071657<br>030162 | $ 179392289 | $ 179392289 | 42829369 | $ | $ 136562920 | 131601730 |
| 240-G-007 ICAX 40-7 | GOVERNMENT OF GREECE G<br>ECONOMIC DEVELOPMENT<br>5.000% 48 MOS/ 5.000% 36 YR 0 MO | 013058<br>091958<br>050163 | $ 98731379 | $ 98731379 | 20080578 | $ | $ 78650800 | 98092798 |
| | TOTAL | | $ 1142870849 | $ 1142870849 | 5387069139 | $ 000 | $ 6041639356 | 7241464707 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>GREEK DRACHMAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 240-G-013 ICAX 40-8 | GOVERNMENT OF GREECE G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 030360<br>032460<br>080165 | 7989384485<br>$ 265728538 | 7989384485<br>$ 265728538 | 2947876800<br>8623927 6 | $ 80391960CR | 5041507685<br>$ 99047302 | 5615145643<br>$ 17816645 |

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | GREECE | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 240-G-016 | GOVERNMENT OF GREECE G | 042861 | 21142130715 | 21142130715 | 7328090027 | | 13814040688 | 14522836987 |
| ICAX 40-9 | ECONOMIC DEVELOPMENT | 042861$ | 703191530$ | 703191530$ | 215809654 | $ | 271395691$ | 461088185 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 120165 | | | | $ 215986185CR | | |
| 240-G-020 | GOVERNMENT OF GREECE G | 050262 | 10221833115 | 10221833115 | 3107265840 | | 7114567275 | 6779707128 |
| AID 40-10 | ECONOMIC DEVELOPMENT | 060562$ | 339980230$ | 339980230$ | 90844541 | $ | 139775388$ | 214346610 |
| | 4.000% 50 MOS/ 4.000% 25 YR10 MO | 120166 | | | | $ 109360301CR | | |
| 240-G-031 | GOVERNMENT OF GREECE G | 022365 | 12331350000 | 12331350000 | 2402211033 | | 9929138967 | 6752889360 |
| | ECONOMIC DEVELOPMENT | 071465$ | 410143187$ | 410143187$ | 69037245 | $ | 195071492$ | 209904861 |
| | 4.000% 36 MOS/ 4.000% 27 YR 0 MO | 063069 | | | | $ 146034450CR | | |
| 240-G-032 | GOVERNMENT OF GREECE G | 022365 | 2406405725 | 2406405725 | 468780000 | | 1937625725 | 1365205625 |
| | ECONOMIC DEVELOPMENT | 071465$ | 80037539$ | 80037539$ | 13234938 | $ | 38067303$ | 4217298 3 |
| | 4.125% 36 MOS/ 4.125% 27 YR 0 MO | 080869 | | | | $ 28735298CR | | |
| | TOTAL GREEK DRACHMAS | | 5409110404 0 | 5409110404 0 | 1625422370 0 | 000 | 3783688034 0 | 3503578474 3 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 1799081024$ | 1799081024$ | 475215654$ | 000$ | 743357176$ | 110567908 4 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 580508194CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 240-E-009 | MOBIL OIL HELLAS A.E. P | 062259 | 15000000000 | 15000000000 | 15000000000 | | 000 | 341250000 |
| C-40-1 | PETROLEUM STORAGE FACILITIES | 062259$ | 50002636$ | 50002636$ | 50005130 | | $ | 11377230 |
| | 7.000% 84 MOS/ 7.000% 1 YR60 MO | 103061 | | | | $ 2494 | | |
| 240-E-010 | PIRAIKI-PATRAIKI IND DE COTTON P | 073059 | 15000000000 | 15000000000 | 15000000000 | | 000 | 237708400 |
| C-40-2 | WORKING CAPITAL | 092859$ | 50002636$ | 50002636$ | 50005130 | | $ | 7925167 |
| | 7.000% 6 MOS/ 7.000% 1 YR 6 MO | 073160 | | | | $ 2494 | | |
| 240-E-012 | SINGER SEWING MACHINE CO P | 110359 | 11000000000 | 11000000000 | 11000000000 | | 000 | 349963600 |
| C-40-3 | WORKING CAPITAL | 030260$ | 36668600$ | 36668600$ | 36670428 | | $ | 11667741 |
| | 7.000% 24 MOS/ 7.000% 4 YR 0 MO | 021062 | | | | $ 1828 | | |
| 240-E-014 | PIRAIKI-PATRAIKI IND DE COTTON P | 092260 | 15000000000 | 15000000000 | 15000000000 | | 000 | 247500000 |
| C-40-4 | WORKING CAPITAL | 102460$ | 50002636$ | 50002636$ | 50005130 | | $ | 8251618 |
| | 6.000% 12 MOS/ 6.000% 3 YR 0 MO | 111761 | | | | $ 2494 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | GREECE | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>GREEK DRACHMAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 240-E-015<br>C-40-5 | PROCTER & GAMBLE HELLAS S.A. P<br>WORKING CAPITAL<br>6.000% 12 MOS/ 6.000% 2 YR 0 MO | 112360<br>043061$<br>043062 | 150000000<br>5000264$ | 150000000<br>5000264$ | 150000000<br>5000513 | $ 249 | 000 | 20250000<br>$ 675132 |
| 240-E-017<br>C-40-6 | MOBIL OIL HELLAS A.E.<br>SERV. STAT., EQUIP. & STORAGE<br>6.000% 24 MOS/ 6.000% 6 YR 0 MO | 063061<br>063061$<br>081463 | 2200000000<br>73337200$ | 2200000000<br>73337200$ | 2200000000<br>73338034 | $ 834 | 000 | 759000000<br>$ 25304395 |
| 240-E-018<br>C-40-8 | S. RESTIS S.A. P<br>SERVICE STATION CONSTRUCTION<br>6.000% 12 MOS/ 6.000% 6 YR 0 MO | 060161<br>071861$<br>122162 | 400000000<br>13334036$ | 400000000<br>13334036$ | 400000000<br>13334701 | $ 665 | 000 | 94602600<br>$ 3154038 |
| 240-E-019<br>C-40-7 | RHEEM OVERSEAS, S.A. ROSA P<br>APPLIANCES MFG. FACILITIES<br>6.000% 42 MOS/ 6.000% 6 YR 6 MO | 090561<br>090561$<br>032065 | 3000000000<br>100005273$ | 3000000000<br>100005273$ | 3000000000<br>100005123 | $ 150CR | 000 | 1251408761<br>$ 41720387 |
| 240-E-023 | DOW HELLENIC CHEMICAL IND. LTD P<br>CONSTR POLYSTY. PLASTICS PLANT<br>6.000% 36 MOS/ 6.000% 5 YR 6 MO | 080362<br>022863$<br>050366 | 2000000000<br>66670182$ | 2000000000<br>66670182$ | 2000000000<br>66669513 | $ 669CR | 000 | 689993400<br>$ 23003375 |
| 240-E-024<br>C-40-9 | WOOD INDUSTRY XELOPAN P<br>FIBRE BOARD PLANT<br>6.000% 14 MOS/ 6.000% 6 YR 6 MO | 062862<br>091962$<br>123164 | 1170472400<br>39017804$ | 1170472400<br>39017804$ | 1170472400<br>39017171 | $ 633CR | 000 | 357613800<br>$ 11922055 |
| 240-E-025<br>C-40-10 | MOBIL OIL HELLAS A.E. P<br>SERVICE STATION CONSTRUCTION<br>6.000% 24 MOS/ 6.000% 7 YR 6 MO | 120562<br>120562$<br>042665 | 1750000000<br>58336409$ | 1750000000<br>58336409$ | 1750000000<br>58335949 | $ 460CR | 000 | 584427100<br>$ 19483755 |
| 240-E-026 | VOKTAS FEEDS, INCORPORATED P<br>POULTRY RAISING FACILITIES<br>6.000% 18 MOS/ 6.000% 5 YR 6 MO | 011763<br>011763$<br>071764 | 1000000000<br>33335091$ | 1000000000<br>33335091$ | 1000000000<br>33336753 | $ 1662 | 000 | 108870700<br>$ 3629735 |
| 240-E-027 | ISOLA, S.A. P<br>WORKING CAPITAL<br>6.000% 60 MOS/ 6.000% 7 YR 0 MO | 103162<br>091163$<br>110668 | 2000000000<br>66670182$ | 2000000000<br>66670182$ | 2000000000<br>66226202 | $ 443980CR | 000 | 995717900<br>$ 33180726 |
| 240-E-033 | TITAN CEMENT COMPANY S.A. P<br>PLANT CONSTRUCTION<br>6.000% 27 MOS/ 6.000% 9 YR 6 MO | 021566<br>031166$<br>063069 | 6000000000<br>200010545$ | 6000000000<br>200010545$ | 6000000000<br>182271456 | $ 17739089CR | 000 | 2874062590<br>$ 93806968 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | GREECE | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | GREEK DRACHMAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 240-E-035 | PFIZER HELLAS A E P | 011966 | 41000000 00 | 41000000 00 | 41000000 00 | | 000 | 29004300 |
| | PLANT CONSTRUCTION | 121466 | $ 13667387 | $ 13667387 | $ 13668069 | | | $ 967000 |
| | 6.000% 18 MOS/ 6.000% 5 YR 0 MO | 111267 | | | | $ 682 | | |
| 240-E-036 | ITT HELLAS S.A. P | 033066 | 120000000 00 | 120000000 00 | 120000000 00 | | 000 | 322483000 |
| | CONSTR TELECOM PLANT | 111066 | $ 40001603 | $ 40001603 | $ 39999992 | | | $ 10749675 |
| | 6.000% 24 MOS/ 6.000% 6 YR 0 MO | 060569 | | | | $ 1611CR | | |
| 240-E-037 | IDEAL STANDARD S A I P | 091566 | 200000000 00 | 200000000 00 | 200000000 00 | | 000 | 613151200 |
| | CONSTR.MFT.PLANT FOR CHINA,PLA | 123066 | $ 66670182 | $ 66670182 | $ 66985644 | | | $ 20460859 |
| | 7.000% 24 MOS/ 7.000% 5 YR 0 MO | 090669 | | | | $ 315462 | | |
| | TOTAL GREEK DRACHMAS | | 2888047240 0 | 2888047240 0 | 2888047240 0 | 000 | 000 | 9877007351 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 96273266 6 | $ 96273266 6 | $ 94487493 8 | $ 000 | $ 000 | $ 327279856 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 17857728CR | | |
| | COUNTRY TOTAL GREECE | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 227899723 93 | $ 227899723 93 | $ 816294487 3 | $ 000 | $ 140286615 98 | $ 102684855 67 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 59836592 2CR | | |
| | IRAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 265-A-005 | PLAN ORGANIZATION G | 063058 | $ 459124782 4 | $ 459124782 4 | $ 459124782 4 | | $ 000 | $ 132566410 7 |
| DLF 34 | ECONOMIC DEVELOPMENT | 010759 | | | | | | |
| | 3.500% 10 MOS/ 3.500% 11 YR 2 MO | 011560 | | | | | | |
| 265-A-006 | PLAN ORGANIZATION G | 062459 | $ 632000000 0 | $ 632000000 0 | $ 632000000 0 | | $ 000 | $ 206738606 3 |
| DLF 97 A&B | HIGHWAY CONSTRUCTION | 100759 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 16 YR 0 MO | 061761 | | | | | | |
| 265-A-007 | IND-MINING DEVEL BANK OF IRAN G | 052159 | $ 348190018 | $ 348190018 | $ 348190018 | | $ 000 | $ 126845163 |
| DLF 89 | DEVELOPMENT BANK PROJECT | 111959 | | | | | | |
| | 5.750% 10 MOS/ 5.750% 14 YR 2 MO | 120161 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | IRAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 265-B-001<br>FOAX 65-1 | GOVERNMENT OF IRAN G<br>COMMODITY ASSISTANCE<br>3.000% 40 MOS/ 3.000% 21 YR 8 MO | 031855<br>033155<br>093058 | $ 3200000000 | $ 3200000000 | $ 3109183377 | | $ 90816623 | $ 1190906958 |
| 265-B-002<br>ICAX 65-2 | GOVERNMENT OF IRAN G<br>COMMODITY ASSISTANCE<br>3.000% 42 MOS/ 3.000% 21 YR 6 MO | 021756<br>021756<br>100159 | $ 1000000000 | $ 1000000000 | $ 911298512 | | $ 88701488 | $ 370100571 |
| 265-B-003<br>ICAX 65-4 | GOVERNMENT OF IRAN G<br>COMMODITY ASSISTANCE<br>3.000% 48 MOS/ 3.000% 21 YR 0 MO | 052457<br>060557<br>010162 | $ 2300000000 | $ 2300000000 | $ 1818550151 | | $ 481449849 | $ 843335834 |
| 265-G-004<br>ICAX 65-3 | GOVERNMENT OF IRAN G<br>COMMODITY ASSISTANCE<br>3.000% 48 MOS/ 3.000% 26 YR 0 MO | 090458<br>101058<br>080163 | $ 239343981 | $ 239343981 | $ 87763830 | | $ 151580151 | $ 109535789 |
| 265-H-011<br>DLF 97 C | GOVERNMENT OF IRAN G<br>HIGHWAY CONSTRUCTION<br>3.500% 60 MOS/ 3.500% 10 YR 0 MO | 103161<br>022062<br>121767 | $ 600000000 | $ 600000000 | $ 600000000 | | $ 000 | $ 148714703 |
| 265-H-016 | GOVERNMENT OF IRAN G<br>MASTER ELECTRIFICATION PLANS<br>.750% 60 MOS/ .750% 25 YR 0 MO | 112062<br>062663<br>010369 | $ 79921147 | $ 79921147 | $ 34475626 | | $ 45445521 | $ 7281839 |
| 265-H-017 | GOVERNMENT OF IRAN G<br>BANDAR ABBAS PORT<br>3.000% 84 MOS/ 3.000% 23 YR 0 MO | 011163<br>062663<br>102171 | $ 1358164330 | $ 1358164330 | $ 491250925 | | $ 866913405 | $ 471774354 |
| 265-H-022 | GOVERNMENT OF IRAN G<br>IRAN NATIONAL AIRLINES PAN AM<br>3.500% 36 MOS/ 3.500% 17 YR 0 MO | 062464<br>120164<br>082068 | $ 149982896 | $ 149982896 | $ 98409443 | | $ 51573453 | $ 46322153 |
| 265-H-025 | GOVERNMENT OF IRAN G<br>MGT & ASST FOR DEVL ELEC POWER<br>3.500% 60 MOS/ 3.500% 20 YR 0 MO | 061066<br>011667<br>050472 | $ 551220176 | $ 551220176 | $ 172754661 | | $ 378465515 | $ 151621610 |
| 265-K-012<br>AID-6 | GOVERNMENT OF IRAN G<br>PLAN ORGANIZATION STABILIZATN<br>3.500% 24 MOS/ 3.500% 15 YR 0 MO | 020862<br>022062<br>032064 | $ 1400000000 | $ 1400000000 | $ 1400000000 | | $ 000 | $ 465990724 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | IRAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 265-K-026 | GOVERNMENT OF IRAN G | 031064 | $ 5553670009 | $ 5553670009 | 974679 08 | | $ 4578991 01 | $ 176653451 |
| | CENTO RAILROAD | 053164 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 30 YR 0 MO | 111771 | | | | | | |
| | TOTAL | | $ 226934373 81 | $ 226934373 81 | 200805922 75 | $ 000 | $ 26128451 06 | $ 75021333 19 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 265-C-013 | GOVERNMENT OF IRAN G | 062962 | 34906562600 | 34906562600 | 7920852857 | | 26985709743 | 207796147 84 |
| AID 65-8 | ECONOMIC DEVELOPMENT | 062962 | $ 4612103 08 | $ 4612103 08 | 111227602 | $ 3835921 78 | $ 2848580 75 | |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 060167 | | | | $ 33609472 | | |
| 265-G-008 | GOVERNMENT OF IRAN G | 111060 | 12699000000 | 12699000000 | 3859145100 | | 8839854900 | 842400899 8 |
| ICAX 65-5 | ECONOMIC DEVELOPMENT | 042761 | $ 1677588 06 | $ 1677588 06 | 54076532 | $ 1256553 64 | $ 1148953 35 | |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 080165 | | | | $ 11973090 | | |
| 265-G-009 | GOVERNMENT OF IRAN G | 031661 | 79182543460 | 79182543460 | 2659871180 0 | | 52583831660 | 496708604 80 |
| ICAX 65-6 | ECONOMIC DEVELOPMENT | 042761 | $ 10460326 74 | $ 10460326 74 | 372836532 | $ 7474602 93 | $ 6782173 64 | |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 080165 | | | | $ 74264151 | | |
| 265-G-015 | GOVERNMENT OF IRAN G | 112062 | 30994447800 | 30994447800 | 14088208991 | | 16906238809 | 285057496 0 |
| | ECONOMIC DEVELOPMENT | 022763 | $ 4094488 97 | $ 4094488 97 | 195581152 | $ 2403161 16 | $ 3907443 4 | |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 100167 | | | | $ 26448371 | | |
| 265-G-020 | GOVERNMENT OF IRAN G | 122463 | 26877176500 | 26877176500 | 9772999228 | | 17104177272 | 216166701 3 |
| | ECONOMIC DEVELOPMENT | 123163 | $ 3550581 18 | $ 3550581 18 | 136455911 | $ 2431297 40 | $ 2979569 6 | |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 120369 | | | | $ 24527533 | | |
| 265-G-023 | GOVERNMENT OF IRAN G | 121164 | 26734619050 | 26734619050 | 3487050295 | | 23247568755 | 108593329 61 |
| | ECONOMIC DEVELOPMENT | 010865 | $ 3532977 64 | $ 3532977 64 | 49650023 | $ 3304558 45 | $ 1504815 27 | |
| | 3.500% 36 MOS/ 3.500% 27 YR 0 MO | 020670 | | | | $ 26808104 | | |
| | TOTAL IRANIAN RIALS | | 211394349410 | 211394349410 | 65726968271 | 000 | 145667381139 | 947460591 96 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 27928065 67 | $ 27928065 67 | 9198277 52 | $ 000 | $ 20706095 36 | $ 1297322 431 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 197630721 | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 265-E-014 | INTERNATIONAL DAIRY ENGINEERIN P | 070262 | 7500000000 | 7500000000 | 7500000000 | | 000 | 151772708 |
| C-65-1 | WORKING CAPITAL | 082962 | $ 9998158 | $ 9998158 | 10000000 | | | $ 2023606 |
| | 8.000% 24 MOS/ 8.000% 2 YR 0 MO | 070164 | | | | $ 1842 | | |

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | IRAN | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV IRANIAN RIALS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 265-E-018 | PARS COTTON GINNING & OIL MILL P | 062763 | 2500000000 | 2500000000 | 2500000000 | | 000 | 413051535 |
| | BULK STORAGE FACILITIES | 101663 | $ 33327193 | $ 33327193 | $ 33293661 | | | $ 5506907 |
| | 5.000% 2 MOS/ 5.000% 6 YR 1 MO | 033164 | | | | $ 33532CR | | |
| 265-E-019 | THE GENERAL TIRE & RUBBER CO P | 092563 | 15200000000 | 15200000000 | 15200000000 | | 000 | 6727519570 |
| | CONSTRUCT TIRE PLANT | 070164 | $ 2026293334 | $ 2026293334 | $ 2005308 31 | | | $ 89402181 |
| | 8.000% 32 MOS/ 8.000% 6 YR 7 MO | 010168 | | | | $ 2098503CR | | |
| 265-E-021 | IRAN AMERICAN POULTRY S A P | 062664 | 1950000000 | 1950000000 | 1500000000 | | 450000000 | 224975345 |
| | ESTAB PLTRY FARM AND HATCHERY | 073164 | $ 25995211 | $ 25995211 | $ 2002385 5 | $ | $ 6396588 | $ 2999627 |
| | 8.000% 75 MOS/ 8.000% 5 YR 9 MO | 012370 | | | | | | |
| | LESS WRITTEN OFF | | | | | 450000000 | | |
| | | | | | | $ 6000000 | | |
| | NET TOTAL | | 1950000000 | 1950000000 | 1500000000 | 450000000 | 000 | 224975345 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 25995211 | 25995211 | 20023855 | 6000000 | 000 | 2999627 |
| | | | | | | $ 28644 | | |
| 265-E-024 | SHERAT SEHAMI PFIZER LABORATOR P | 010566 | 4600000000 | 4600000000 | 4600000000 | | 000 | 498893125 |
| | PLANT CONSTRUCTION | 080966 | $ 6132203 5 | $ 6132203 5 | $ 6133333 3 | | | $ 6651809 |
| | 8.000% 18 MOS/ 8.000% 10 YR 0 MO | 031068 | | | | $ 11298 | | |
| | TOTAL IRANIAN RIALS | | 250000000000 | 250000000000 | 245500000000 | 450000000 | 000 | 8016212283 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 3332719 31 | $ 3332719 31 | $ 3251816 80 | $ 6000000 | $ 000 | $ 106584130 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2090251CR | | |
| | COUNTRY TOTAL IRAN | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 258195158 79 | $ 258195158 79 | $ 213256017 07 | $ 6000000 | $ 46834546 42 | $ 890603980 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 195540470 | | |
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-G-062 13/ | WEIZMANN INSTITUTE P | 031062 | $ 2500000 00 | $ 2500000 00 | $ 5121034 4 | | $ 198789656 | $ 87136027 |
| AID 71-18 | BUILDING PROGRAM | 031262 | | | | | | |
| | 4.000% 24 MOS/ 4.000% 18 YR 0 MO | 050164 | | | | | | |
| | LESS WRITTEN OFF | | | | | 198789656 | | |
| | NET TOTAL | | 250000000 | 250000000 | 5121034 4 | 198789656 | 000 | 87136027 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-G-072 13/ | HEBREW UNIV OF JERUSALEM P | 121762$ | 50000000$ | 50000000$ | 16691217 | | $ 33308783$ | 4294383 |
| | ECONOMIC RESEARCH | 121762 | | | | | | |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 031966 | | | | | | |
| | LESS WRITTEN OFF | | | | | 33308783 | | |
| | NET TOTAL | | 50000000 | 50000000 | 16691217 | 33308783 | 000 | 4294383 |
| 271-G-084 13/ | WEIZMANN INSTITUTE OF SCIENCE P | 072963$ | 320000000$ | 320000000$ | 45063580 | | $ 274936420$ | 48689780 |
| | BUILDING CONSTRUCTION | 080763 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 082865 | | | | | | |
| | LESS WRITTEN OFF | | | | | 274936420 | | |
| | NET TOTAL | | 320000000 | 320000000 | 45063580 | 274936420 | 000 | 48689780 |
| 271-G-090 13/ | WEIZMANN INSTITUTE P | 121263$ | 350000000$ | 350000000$ | 42814815 | | $ 307185185$ | 50558190 |
| | BUILDING PROGRAM | 121263 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 010166 | | | | | | |
| | LESS WRITTEN OFF | | | | | 307185185 | | |
| | NET TOTAL | | 350000000 | 350000000 | 42814815 | 307185185 | 000 | 50558190 |
| 271-G-099 13/ | TEL AVIV UNIVERSITY P | 062264$ | 200000000$ | 200000000$ | 86486484 | | $ 113513516$ | 27428383 |
| | BLDG CONSTRUCTION ON CAMPUS | 062364 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 073166 | | | | | | |
| | LESS WRITTEN OFF | | | | | 113513516 | | |
| | NET TOTAL | | 200000000 | 200000000 | 86486484 | 113513516 | 000 | 27428383 |
| 271-G-100 13/ | WEIZMANN INSTITUTE OF SCIENCE P | 073164$ | 580000000$ | 580000000$ | 61052400 | | $ 518947600$ | 73451324 |
| | EXPANSION FACILITIES | 073164 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 090466 | | | | | | |
| | LESS WRITTEN OFF | | | | | 518947600 | | |
| | NET TOTAL | | 580000000 | 580000000 | 61052400 | 518947600 | 000 | 73451324 |
| 271-G-104 13/ | ISRAEL INSTITUTE OF TECHNOLOGY P | 101564$ | 200000000$ | 200000000$ | 24964800 | | $ 175035200$ | 31337778 |
| | EXPANSION OF FACILITIES | 101564 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 120766 | | | | | | |
| | LESS WRITTEN OFF | | | | | 175035200 | | |
| | NET TOTAL | | 200000000 | 200000000 | 24964800 | 175035200 | 000 | 31337778 |
| 271-G-114 13/ | AMERICA- ISRAELI CULTURAL FDN P | 032066$ | 66666667$ | 66666667$ | 9009010 | | $ 57657657$ | 9761281 |
| | ECONOMIC DEVELOPMENT | 032266 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 060168 | | | | | | |
| | LESS WRITTEN OFF | | | | | 57657657 | | |
| | NET TOTAL | | 66666667 | 66666667 | 9009010 | 57657657 | 000 | 9761281 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-G-115 13/ | WEIZMANN INSTITUTE OF SCIENCE P | 120165$ | 300000000$ | 300000000$ | 17068000 | | $ 282932000$ | 32487435 |
| | EXPANSION FACILITIES | 120365 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 122067 | | | | | | |
| | LESS WRITTEN OFF | | | | | 282932000 | | |
| | NET TOTAL | | 300000000 | 300000000 | 17068000 | 282932000 | 000 | 32487435 |
| 271-G-118 13/ | WEIZMAN INSTITUTE OF SCIENCE P | 060766$ | 400000000$ | 400000000$ | 20483641 | | $ 379516359$ | 35985659 |
| | BUILDING PROGRAM | 060766 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 070168 | | | | | | |
| | LESS WRITTEN OFF | | | | | 379516359 | | |
| | NET TOTAL | | 400000000 | 400000000 | 20483641 | 379516359 | 000 | 35985659 |
| 271-G-121 13/ | BAR ILAN UNIVERSITY P | 063066$ | 100000000$ | 100000000$ | 9935571 | | $ 90064429$ | 6590250 |
| | CONSTRUCTION PROGRAM | 071566 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 081268 | | | | | | |
| | LESS WRITTEN OFF | | | | | 90064429 | | |
| | NET TOTAL | | 100000000 | 100000000 | 9935571 | 90064429 | 000 | 6590250 |
| 271-G-124 13/ | ISRAEL PROG SCIENTIFIC TRANS P | 030167$ | 183333333$ | 183333333$ | 000 | | $ 183333333$ | 17171947 |
| | HISTORICAL RESEARCH | 030167 | | | | | | |
| | 2.000% 96 MOS/ 2.000% 15 YR 0 MO | 041475 | | | | | | |
| | LESS WRITTEN OFF | | | | | 183333333 | | |
| | NET TOTAL | | 183333333 | 183333333 | 000 | 183333333 | 000 | 17171947 |
| 271-G-125 13/ | KEREN HANEGEV P | 071067$ | 46666667$ | 46666667$ | 11321354 | | $ 35345313$ | 5554097 |
| | FINANCE TEACHING FACILITIES | 071467 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 090669 | | | | | | |
| | LESS WRITTEN OFF | | | | | 35345313 | | |
| | NET TOTAL | | 46666667 | 46666667 | 11321354 | 35345313 | 000 | 5554097 |
| 271-G-127 13/ | TEL AVIV UNIVERSITY P | 042067$ | 100000000$ | 100000000$ | 23506550 | | $ 76493450$ | 11422965 |
| | BUILDING CONSTRUCTION | 042067 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 050969 | | | | | | |
| | LESS WRITTEN OFF | | | | | 76493450 | | |
| | NET TOTAL | | 100000000 | 100000000 | 23506550 | 76493450 | 000 | 11422965 |
| 271-G-128 13/ | WEIZMANN INSTITUTE OF SCIENCE P | 081467$ | 280952382$ | 280952382$ | 32730645 | | $ 248221737$ | 20554119 |
| | CONSTRUCTION PROGRAM | 081567 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 100369 | | | | | | |
| | LESS WRITTEN OFF | | | | | 248221737 | | |
| | NET TOTAL | | 280952382 | 280952382 | 32730645 | 248221737 | 000 | 20554119 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-G-136 | MIZRACHI WOMENS ORGAN OF AMER P | 082668 | $ 13660000 | $ 13660000 | 663052 | | $ 12996948 | $ 1303927 |
| | SCHOOL IMPROVEMENT | 091968 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 121270 | | | | | | |
| | LESS WRITTEN OFF | | | | | 12996948 | | |
| | NET TOTAL | | 13660000 | 13660000 | 663052 | 12996948 | 000 | 1303927 |
| 271-G-137 | MIZRACHI WOMENS ORG OF AMERICA P | 082668 | $ 6588000 | $ 6588000 | 169492 | | $ 6418508 | $ 590300 |
| | SCHOOL IMPROVEMENT | 091968 | | | | | | |
| | 2.000% 24 MOS/ 2.000% 18 YR 0 MO | 050671 | | | | | | |
| | LESS WRITTEN OFF | | | | | 6418508 | | |
| | NET TOTAL | | 6588000 | 6588000 | 169492 | 6418508 | 000 | 590300 |
| 271-H-063 | GOVERNMENT OF ISRAEL G | 072861 | $ 999171496 | $ 999171496 | 902477481 | | $ 96694015 | $ 92133753 |
| DLF 214 | PROGRAM LOAN I | 032162 | | | | | | |
| | .750% 60 MOS/ .750% 15 YR 0 MO | 051067 | | | | | | |
| 271-H-071 | GOVERNMENT OF ISRAEL G | 032362 | $ 3462289207 | $ 3462289207 | 3016445367 | | $ 445843840 | $ 307399259 |
| AID 28 | PROGRAM LOAN II | 080362 | | | | | | |
| | .750% 60 MOS/ .750% 15 YR 0 MO | 092667 | | | | | | |
| 271-H-080 | GOVERNMENT OF ISRAEL G | 042363 | $ 213085896 | $ 213085896 | 171843465 | | $ 41242431 | $ 50664853 |
| | COMBINED DESALINATION POWER PL | 073063 | | | | | | |
| | 2.000% 60 MOS/ 2.000% 15 YR 0 MO | 022669 | | | | | | |
| 271-H-081 | GOVERNMENT OF ISRAEL G | 052163 | $ 439960690 | $ 439960690 | 298037885 | | $ 141922805 | $ 89442729 |
| | TIMNA COPPER PROJECT | 062965 | | | | | | |
| | 2.000% 60 MOS/ 2.000% 15 YR 0 MO | 121570 | | | | | | |
| 271-H-082 | GOVERNMENT OF ISRAEL G | 061763 | $ 1133370944 | $ 1133370944 | 877654086 | | $ 255716858 | $ 247916825 |
| | HAIFA B STATION EXPANSION | 081463 | | | | | | |
| | 2.000% 60 MOS/ 2.000% 15 YR 0 MO | 081769 | | | | | | |
| 271-H-083 | GOVERNMENT OF ISRAEL G | 062963 | $ 2118074096 | $ 2118074096 | 1708124717 | | $ 409949379 | $ 500267655 |
| | PROGRAM LOAN III | 073063 | | | | | | |
| | 2.000% 60 MOS/ 2.000% 15 YR 0 MO | 112668 | | | | | | |
| 271-H-095 | GOVERNMENT OF ISRAEL G | 052764 | $ 1184589282 | $ 1184589282 | 773279655 | | $ 411309627 | $ 500936846 |
| | AGRICULTURAL DEVELOPMENT I | 102264 | | | | | | |
| | 3.500% 60 MOS/ 3.500% 15 YR 0 MO | 051870 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-H-096 | GOVERNMENT OF ISRAEL G<br>PROGRAM LOAN IV<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 052564<br>102264<br>072070 | $ 79864830 3 | $ 79864830 3 | 52110351 3 | | $ 27754479 0 | $ 34098977 8 |
| 271-H-110 | GOVERNMENT OF ISRAEL G<br>DEVELOPMENT-PROGRAM LOAN<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 052865<br>122865<br>030371 | $ 69530269 1 | $ 69530269 1 | 42907897 6 | | $ 26622371 5 | $ 27393854 6 |
| 271-H-111 | GOVERNMENT OF ISRAEL G<br>PROGRAM LOAN V<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 052865<br>122865<br>030371 | $ 89857141 3 | $ 89857141 3 | 55451835 2 | | $ 34405306 1 | $ 36363836 2 |
| 271-H-112 | GOVERNMENT OF ISRAEL G<br>IMPORTS-TELEPHONE EQUIP.<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 062665<br>122865<br>030371 | $ 39930508 7 | $ 39930508 7 | 24641558 6 | | $ 15288950 1 | $ 13864453 |
| 271-H-120 | GOVERNMENT OF ISRAEL G<br>NON-PROJECT LOAN<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 062366<br>012067<br>081672 | $ 96738654 2 | $ 96738654 2 | 51461081 5 | | $ 45277572 7 | $ 36272968 1 |
| 271-H-129 | GOVERNMENT OF ISRAEL G<br>TEL AVIV POWER STATION<br>3.500% 60 MOS/ 3.500% 15 YR 0 MO | 062667<br>013168<br>050973 | $ 55000000 0 | $ 55000000 0 | 24704999 4 | | $ 30295000 6 | $ 20349418 3 |
| 271-K-141 | GOVERNMENT OF ISRAEL G<br>COMMODITY IMPORT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062876<br>063076<br>101486 | $ 225000000 0 | $ 225000000 0 | 0 0 0 | | $ 225000000 0 | $ 17073411 8 |
| 271-K-142 | GOVERNMENT OF ISRAEL G<br>COMMODITY IMPORT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092176<br>092276<br>041387 | $ 250000000 0 | $ 250000000 0 | 0 0 0 | | $ 250000000 0 | $ 17146736 0 |
| 271-K-143 | GOVERNMENT OF ISRAEL G<br>COMMODITY IMPORT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112376<br>112376<br>080287 | $ 245000000 0 | $ 245000000 0 | 0 0 0 | | $ 245000000 0 | $ 14941783 9 |
| 271-K-144 | GOVERNMENT OF ISRAEL G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112577<br>120577<br>110988 | $ 182000000 0 | $ 182000000 0 | 0 0 0 | | $ 182000000 0 | $ 6557112 7 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 271-K-145 | GOVERNMENT OF ISRAEL G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 112577<br>120577<br>031989 | $ 78000000000 | $ 78000000000 | 000 | | $ 78000000000 | $ 292890982 |
| 271-K-146 | GOVERNMENT OF ISRAEL G<br>CASH TRANSFER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112178<br>112978<br>120188 | $ 260000000000 | $ 260000000000 | 000 | | $ 260000000000 | $ 914095891 |
| 271-K-147 | GOVERNMENT OF ISRAEL G<br>CASH TRANSFER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 111579<br>111579<br>111589 | $ 260000000000 | $ 260000000000 | 000 | | $ 260000000000 | $ 375041096 |
| | TOTAL | | $ 144807622696 | $ 144807622696 | $ 1071381084 7 | $ 299469609 4 | $ 1310991157 55 | $ 9547260951 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 271-A-011<br>DLF 5 | GOVERNMENT OF ISRAEL G<br>ECONOMIC DEVELOPMENT<br>5.250% 11 MOS/ 5.250% 14 YR 1 MO | 040458<br>062558<br>060159 | $ 15000000000 | $ 15000000000 | 15000000000 | | $ 000 | $ 650110667 |
| 271-A-024<br>DLF 66 | INDUST DEVELOP BANK OF ISRAEL P<br>DEVELOPMENT BANK<br>5.000% 12 MOS/ 5.000% 10 YR 0 MO | 012059<br>051259<br>042561 | $ 9991929 51 | $ 9991929 51 | 9991929 51 | | $ 000 | $ 264087058 |
| 271-A-042<br>DLF 126 | GOVERNMENT OF ISRAEL G<br>AGRICULTURE AND IRRIGATION<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 042659<br>063060<br>091961 | $ 15000000000 | $ 15000000000 | 15000000000 | | $ 000 | $ 604929324 |
| 271-A-052<br>DLF 166 | GOVERNMENT OF ISRAEL G<br>TELEPHONE DEVELOPMENT<br>3.500% 12 MOS/ 3.500% 9 YR 0 MO | 100760<br>022061<br>081562 | $ 597563480 | $ 597563480 | 597563480 | | $ 000 | $ 126361523 |
| 271-A-060<br>DLF 183 | INDUSTRIAL DEV. BK. P<br>SUBLOANS<br>5.000% 12 MOS/ 5.000% 9 YR 0 MO | 122860<br>090761<br>081363 | $ 9780701 76 | $ 9780701 76 | 9780701 76 | | $ 000 | $ 247719260 |
| 271-B-001<br>FOAX 71-1 | GOVERNMENT OF ISRAEL G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020355<br>020955<br>033159 | $ 15000000000 | $ 15000000000 | 436267050 | | $ 10637329 50 | $ 1234938507 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 271-B-002<br>FOAX 71-2 | GOVERNMENT OF ISRAEL G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 042755<br>052555<br>033159 | $ 500000000 | $ 500000000 | 145422350 | | $ 354577650 | $ 411646163 |
| 271-B-005<br>ICAX 71-5 | GOVERNMENT OF ISRAEL G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 062156<br>062956<br>070161 | $ 1000000000 | $ 1000000000 | 251516050 | | $ 748483950 | $ 694948145 |
| 271-B-008<br>ICAX 71-8 | GOVERNMENT OF ISRAEL G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 042657<br>042957<br>100161 | $ 999372016 | $ 999372016 | 400620741 | | $ 598751275 | $ 609862275 |
| 271-D-006<br>ICAX 71-6 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>3.000% 48 MOS/ 4.000% 36 YR 0 MO | 063056<br>073156<br>020161 | $ 249846091 | $ 249846091 | 217494659 | | $ 32351432 | $ 159587879 |
| 271-G-003<br>ICAX 71-3 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>4.000% 42 MOS/ 4.000% 26 YR 6 MO | 080555<br>080555<br>061559 | $ 709651962 | $ 709651962 | 516993059 | | $ 192658903 | $ 474869249 |
| 271-G-004<br>ICAX 71-4 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 032656<br>040656<br>070160 | $ 1174000000 | $ 1174000000 | 795062444 | | $ 378937556 | $ 764732813 |
| 271-G-007<br>ICAX 71-7 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 081556<br>082356<br>070161 | $ 934203124 | $ 934203124 | 657864111 | | $ 276339013 | $ 578072702 |
| 271-G-009<br>ICAX 71-9 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 070957<br>071657<br>110161 | $ 783842696 | $ 783842696 | 548018149 | | $ 235824547 | $ 475396576 |
| 271-G-010<br>ICAX 71-10 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>5.000% 48 MOS/ 5.000% 26 YR 0 MO | 101757<br>010958<br>080162 | $ 2100000000 | $ 2100000000 | 1566851622 | | $ 533148378 | $ 1863543344 |
| 271-G-012<br>ICAX 71-11 | GOVERNMENT OF ISRAEL G<br>PROJECT ASSISTANCE<br>5.000% 48 MOS/ 5.000% 26 YR 0 MO | 070558<br>082558<br>070163 | $ 211442532 | $ 211442532 | 161594827 | | $ 49847705 | $ 167229802 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 271-G-013 | GOVERNMENT OF ISRAEL G | 100258 | $ 11111111100 | $ 11111111100 | 11111111100 | | $ 000 | $ 719498099 |
| ICAX 71-12 | PROJECT ASSISTANCE | 100758 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 26 YR 0 MO | 120162 | | | | | | |
| 271-G-015 | GOVERNMENT OF ISRAEL G | 112658 | $ 1669781667 | $ 1669781667 | 1290015387 | | $ 379766280 | $ 966541959 |
| ICAX 71-13 | ECONOMIC DEVELOPMENT | 121758 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 26 YR 0 MO | 030164 | | | | | | |
| 271-G-026 | GOVERNMENT OF ISRAEL G | 071059 | $ 28300000 | $ 28300000 | 21783597 | | $ 6516403 | $ 17296839 |
| ICAX 71-14 | COMMODITY ASSISTANCE | 080359 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 26 YR 0 MO | 030164 | | | | | | |
| | TOTAL | | $ 18546377795 | $ 18546377795 | $ 13695441753 | $ 000 | $ 4850936042 | $ 1103137284 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-A-056 | GOVERNMENT OF ISRAEL G | 052661 | 200000000 | 200000000 | 200000000 | | 000 | 50213896 |
| DLF 172 | AIRPORT CONSTRUCTION | 052661 | $ 66666667 | $ 66666667 | 56344795 | | $ | 15582686 |
| | 4.000% 12 MOS/ 4.000% 9 YR 0 MO | 092764 | | | | $ 10321872CR | | |
| 271-G-043 | GOVERNMENT OF ISRAEL G | 071960 | 2520000000 | 2520000000 | 2520000000 | | 000 | 1333373384 |
| ICAX 71-15 | PROJECT ASSISTANCE | 071960 | $ 887724505 | $ 887724505 | 430876638 | | $ | 371893116 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 030165 | | | | $ 45684786 7CR | | |
| 271-G-046 | GOVERNMENT OF ISRAEL G | 012166 | 702632610 | 702632610 | 702632610 | | 000 | 358994723 |
| ICAX 71-16 | PROJECT ASSISTANCE | 101260 | $ 247517534 | $ 247517534 | 122287504 | | $ | 100727350 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 040166 | | | | $ 125230030CR | | |
| 271-G-058 | GOVERNMENT OF ISRAEL G | 063065 | 1677829258 | 1677829258 | 1677829258 | | 000 | 819079525 |
| ICAX 71-17 | COMMODITY ASSISTANCE | 071461 | $ 591051646 | $ 591051646 | 292866990 | | $ | 227260507 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 020166 | | | | $ 298184656CR | | |
| 271-G-064 | GOVERNMENT OF ISRAEL G | 062962 | 1000000000 | 1000000000 | 1000000000 | | 000 | 514053320 |
| ICAX 71-19 | INDUSTRIAL DEVELOPMENT BANK | 043062 | $ 352271629 | $ 352271629 | 152130556 | | $ | 138590183 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 010167 | | | | $ 200141073CR | | |
| 271-G-065 | GOVERNMENT OF ISRAEL G | 051562 | 4008659845 | 4008659845 | 4008659845 | | 000 | 1805600308 |
| AID 71-20 | ECONOMIC DEVELOPMENT | 062962 | $ 141213713 4 | $ 141213713 4 | 701654782 | | $ | 492750277 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 030167 | | | | $ 710482352CR | | |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-G-073A | GOVERNMENT OF ISRAEL G | 020763 | 3885000000 | 3885000000 | 3885000000 | | 000 | 274245888 |
| | PROJECT ASSISTANCE | 022763 | $ 1368575279 | $ 1368575279 | $ 746484173 | | | $ 74304685 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 031167 | | | | $ 622091106 | CR | |
| 271-G-073B | GOVERNMENT OF ISRAEL G | 020763 | 3885000000 | 3885000000 | 3885000000 | | 000 | 264406144 |
| | PROJECT ASSISTANCE | 022763 | $ 1368575279 | $ 1368575279 | $ 745059084 | | | $ 72285226 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 122967 | | | | $ 623516195 | CR | |
| 271-G-073C | GOVERNMENT OF ISRAEL G | 000000 | 2126206497 | 2126206497 | 2126206497 | | 000 | 133116464 |
| | PROJECT ASSISTANCE | 022763 | $ 749002226 | $ 749002226 | $ 398543543 | | | $ 35346166 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 122268 | | | | $ 350458683 | CR | |
| 271-G-097 | GOVERNMENT OF ISRAEL G | 052564 | 600000000 | 600000000 | 600000000 | | 000 | 284706277 |
| | INDUSTRIAL DEVELOPMENT BANK. | 052564 | $ 211362977 | $ 211362977 | $ 83302442 | | | $ 74014878 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 072068 | | | | $ 128060535 | CR | |
| 271-G-103 8/ | INDUSTRIAL DEV BANK OF ISRAEL G | 092564 | 4000000000 | 4000000000 | 2399999995 | | 1600000005 | 1507590907 |
| | ECONOMIC DEVELOPMENT | 092564 | $ 1409086516 | $ 1409086516 | $ 465979054 | | $ 18411967 | $ 342264796 |
| | 3.500% 36 MOS/ 3.500% 22 YR 0 MO | 103067 | | | | $ 924695495 | CR | |
| 271-G-106 | GOVERNMENT OF ISRAEL G | 021165 | 3243565257 | 3243565257 | 3243565257 | | 000 | 1152125840 |
| | ECONOMIC DEVELOPMENT | 040165 | $ 1142616017 | $ 1142616017 | $ 598365548 | | | $ 303522790 |
| | 4.125% 36 MOS/ 4.125% 27 YR 0 MO | 092068 | | | | $ 544250469 | CR | |
| 271-G-119 | GOVERNMENT OF ISRAEL G | 061466 | 4932408525 | 4932408525 | 4932408525 | | 000 | 1657967249 |
| | ECONOMIC DEVELOPMENT | 061766 | $ 1737547587 | $ 1737547587 | $ 940402409 | | | $ 427043829 |
| | 4.625% 36 MOS/ 4.625% 27 YR 0 MO | 120769 | | | | $ 797145178 | CR | |
| 271-G-130 | GOVERNMENT OF ISRAEL G | 081067 | 2989162632 | 2989162632 | 2989162632 | | 000 | 341109440 |
| | FINANCE ECON DEV | 081467 | $ 747290655 | $ 747290655 | $ 607377100 | | | $ 72231991 |
| | 4.750% 36 MOS/ 4.750% 27 YR 0 MO | 011474 | | | | $ 139913555 | CR | |
| | TOTAL ISRAEL POUNDS | | 35770464624 | 35770464624 | 34170464619 | 000 | 1600000005 4/ | 10496583365 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 12291425651 | $ 12291425651 | $ 6341674618 | $ 000 | $ 18411967 | $ 2747818480 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5931339066 | CR | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-014 | ISRAEL BANK OF AGRICULTURE LTD P | 121158 | 372000000 | 372000000 | 372000000 | | 000 | 112969646 |
| C-71-1 | GRAIN STORAGE FACILITIES | 121558 | $ 154093708 | $ 154093708 | $ 117553553 | | | $ 37094402 |
| | 5.500% 32 MOS/ 5.500% 6 YR 2 MO | 050161 | | | | $ 36540155 | CR | |

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|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-016 | ALLIANCE TIRE & RUBBER CO. LTD P | 121158 | 77500000 | 77500000 | 77500000 | | 000 | 32303763 |
| C-71-5 | TIRE & TUBE PLANT FACILITIES | 121158 | $ 32102856 | $ 32102856 | $ 25608548 | | | $ 11324892 |
| | 7.500% 24 MOS/ 7.500% 6 YR 0 MO | 050161 | | | | $ 6494308CR | | |
| 271-E-017 | SAMSON TIRE & RUBBER CO., LTD. P | 121158 | 37000000 | 37000000 | 37000000 | | 000 | 15116499 |
| C-71-4 | TIRE & TUBE PLANT FACILITIES | 022759 | $ 15326525 | $ 15326525 | $ 12225988 | | | $ 5299320 |
| | 7.500% 24 MOS/ 7.500% 6 YR 0 MO | 050161 | | | | $ 3100537CR | | |
| 271-E-018 | DAGON BATEY-MAMGUKOTH LTD. P | 121158 | 155000000 | 155000000 | 155000000 | | 000 | 43516820 |
| C-71-2 | GRAIN STORAGE FACILITIES | 031059 | $ 64205711 | $ 64205711 | $ 51216977 | | | $ 15252342 |
| | 5.500% 24 MOS/ 5.500% 6 YR 0 MO | 050161 | | | | $ 12988734CR | | |
| 271-E-019 | UNITED SARAN PLASTIC CORP. LTD P | 031759 | 5000000 | 5000000 | 3438500 | | 1561500 | 1871452 |
| C-71-6 | PLASTIC PRODUCTS FACILITIES | 031759 | $ 2071152 | $ 2071152 | $ 1146442 | | $ 17968 | $ 656968 |
| | 7.500% 22 MOS/ 7.500% 7 YR 6 MO | 050161 | | | | | | |
| | LESS WRITTEN OFF | | | | | 1561500 | | |
| | | | | | | $ 446142 | | |
| | NET TOTAL | | 5000000 | 5000000 | 3438500 | 1561500 | 000 | 1871452 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 2071152 | 2071152 | 1146442 | 446142 | 000 | 656968 |
| | | | | | | $ 478568CR | | |
| 271-E-020 | SILOS & WAREHOUSES CO., LTD. P | 121158 | 360000000 | 360000000 | 360000000 | | 000 | 13422323 |
| C-71-3 | GRAIN STORAGE FACILITIES | 032659 | $ 149122294 | $ 149122294 | $ 11659445 | | | $ 4683483 |
| | 5.500% 41 MOS/ 5.500% 4 YR 7 MO | 110162 | | | | $ 3252849CR | | |
| 271-E-021 | MOLLER TEXTILE CORP. P | 020559 | 1500000000 | 1500000000 | 1500000000 | | 000 | 39832308 |
| C-71-17 | TEXTILE PLANT FACILITIES | 040559 | $ 621345559 | $ 621345559 | $ 49564816 | | | $ 13959683 |
| | 5.500% 23 MOS/ 5.500% 6 YR 1 MO | 050161 | | | | $ 12569743CR | | |
| 271-E-022 | PARADISE MATTRESS & COUCH CO., P | 121158 | 5000000 | 5000000 | 5000000 | | 000 | 1553156 |
| C-71-10 | MATTRESS & FURN. FACILITIES | 050359 | $ 2071152 | $ 2071152 | $ 1652161 | | | $ 544453 |
| | 5.500% 23 MOS/ 5.500% 6 YR 1 MO | 050161 | | | | $ 418991CR | | |
| 271-E-023 | SONOL ISRAEL LTD. P | 121158 | 1100000000 | 1100000000 | 1100000000 | | 000 | 32685939 |
| C-71-13 | PETROLEUM DISTR. FACILITIES | 050659 | $ 45565344 | $ 45565344 | $ 36347533 | | | $ 11457192 |
| | 5.500% 23 MOS/ 5.500% 6 YR 1 MO | 050161 | | | | $ 9217811CR | | |

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|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-025 | MECHANICO LTD. P | 121158 | 19000000 | 19000000 | 19000000 | | 000 | 4339667 |
| C-71-11 | REBUILD AUTO PARTS FACILITIES | 060959$ | 7870378$ | 7870378$ | 6334853 | | | $ 1523427 |
| | 5.500% 23 MOS/ 5.500% 6 YR 1 MO | 050161 | | | | $ 1535525CR | | |
| 271-E-027 | SULIATAN LTD. P | 121158 | 6000000 | 6000000 | 6000000 | | 000 | 2261016 |
| C-71-8 | SOLES & HEELS PROD. FACILITIES | 081159$ | 2485382$ | 2485382$ | 1982593 | | | $ 792542 |
| | 7.500% 18 MOS/ 7.500% 8 YR 6 MO | 050161 | | | | $ 502789CR | | |
| 271-E-028 | SERAFON RESINOUS CHEMICALS LTD P | 121158 | 12500000 | 12500000 | 12500000 | | 000 | 4870134 |
| C-71-9 | PLASTICS & CHEMICALS FACILITIE | 081159$ | 5177880$ | 5177880$ | 4130461 | | | $ 1707189 |
| | 7.500% 18 MOS/ 7.500% 6 YR 6 MO | 050161 | | | | $ 1047419CR | | |
| 271-E-029 | PALESTINE MILLING & TRADING CO P | 121158 | 20000000 | 20000000 | 20000000 | | 000 | 5657785 |
| C-71-12 | GRAIN STORAGE FACILITIES | 090759$ | 8284608$ | 8284608$ | 6608642 | | | $ 1983038 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 050161 | | | | $ 1675966CR | | |
| 271-E-030 | SEFEN, LTD. P | 072359 | 72000000 | 72000000 | 72000000 | | 000 | 20887897 |
| C-71-18 | SOFT & HARD BOARD PROD. FACILI | 102659$ | 29824589$ | 29824589$ | 23576466 | | | $ 7304520 |
| | 5.500% 22 MOS/ 5.500% 6 YR 2 MO | 110161 | | | | $ 6248123CR | | |
| 271-E-031 | AMER. ISRAELI PAPER MILLS LTD. P | 092459 | 200000000 | 200000000 | 200000000 | | 000 | 60664619 |
| C-71-20 | PAPER MILL FACILITIES | 122459$ | 82846079$ | 82846079$ | 65490184 | | | $ 21218039 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 110161 | | | | $ 17355895CR | | |
| 271-E-032 | THE ASHDAD COMPANY, LTD. P | 111259 | 123800000 | 123800000 | 123800000 | | 000 | 27436104 |
| C-71-21 | INDUST. PROJ. & CONSTRUCTIONS | 010660$ | 51281723$ | 51281723$ | 40513382 | | | $ 9581386 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 110161 | | | | $ 10768341CR | | |
| 271-E-034 | DAWE-ABIC LTD. P | 092459 | 18500000 | 18500000 | 18500000 | | 000 | 10810159 |
| C-71-19 | ANIMAL FEEDS & MED. FACILITIES | 010860$ | 7663262$ | 7663262$ | 6057961 | | | $ 3424502 |
| | 5.500% 19 MOS/ 5.500% 7 YR 5 MO | 110161 | | | | $ 1605301CR | | |
| 271-E-035 | SILOS & WAREHOUSES CO., LTD. P | 121159 | 30000000 | 30000000 | 30000000 | | 000 | 9839518 |
| C-71-22 | GRAIN STORAGE FACILITIES | 121159$ | 12426912$ | 12426912$ | 9716204 | | | $ 3430482 |
| | 5.500% 31 MOS/ 5.500% 5 YR 5 MO | 050162 | | | | $ 2710708CR | | |
| 271-E-036 | ISRAEL FINE COTTON SPINNING P | 121158 | 50000000 | 50000000 | 50000000 | | 000 | 9021527 |
| C-71-16 | COTTON SPIN MILL FACILITIES | 020760$ | 20711520$ | 20711520$ | 16670665 | | | $ 3166980 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 050161 | | | | $ 4040855CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-037 | RASTROM, LTD. P | 123159 | 20000000 | 20000000 | 20000000 | | 000 | 5085785 |
| C-71-24 | PRECAST CONCRETE PROD. FACILIT | 021760$ | 8284608$ | 8284608$ | 6549018 | | | $ 1777539 |
| | 5.500% 22 MOS/ 5.500% 6 YR 2 MO | 110161 | | | | $ 1735590CR | | |
| 271-E-038 | KADIMAH CHEMICAL CORP. P | 121158 | 77500000 | 77500000 | 77500000 | | 000 | 18458717 |
| C-71-15 | CHEMICAL PLANT FACILITIES | 022360$ | 32102856$ | 32102856$ | 25608667 | | | $ 6467833 |
| | 5.500% 29 MOS/ 5.500% 5 YR 7 MO | 050161 | | | | $ 6494189CR | | |
| 271-E-039 | AMCOR, LTD. P | 010560 | 118000000 | 118000000 | 118000000 | | 000 | 35172470 |
| C-71-25 | COMPRESSORS PROD. FACILITIES | 030260$ | 48879187$ | 48879187$ | 38287427 | | | $ 12265172 |
| | 5.500% 10 MOS/ 5.500% 9 YR 2 MO | 050162 | | | | $ 10591760CR | | |
| 271-E-040 | HAIFA SILOS LTD. P | 032863 | 98500000 | 98500000 | 98500000 | | 000 | 30529352 |
| C-71-23 | GRAIN STORAGE FACILITIES | 033060$ | 40801694$ | 40801694$ | 31120901 | | | $ 10472352 |
| | 5.500% 28 MOS/ 5.500% 7 YR 6 MO | 110162 | | | | $ 9680793CR | | |
| 271-E-041 | THE UNITED SARAN PLASTIC CORP. P | 032460 | 12000000 | 12000000 | 12000000 | | 000 | 3428635 |
| C-71-27 | ZINC OXIDE MFG. PLANT | 051260$ | 4970765$ | 4970765$ | 4000960 | | | $ 1203612 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 050162 | | | | $ 969805CR | | |
| 271-E-044 | PALESTINE MILLING & TRADING CO P | 030460 | 10000000 | 10000000 | 10000000 | | 000 | 2944803 |
| C-71-26 | GRAIN STORAGE FACILITIES | 071960$ | 4142304$ | 4142304$ | 3244696 | | | $ 1026372 |
| | 5.500% 19 MOS/ 5.500% 6 YR 5 MO | 050162 | | | | $ 897608CR | | |
| 271-E-045 | SAMSON TIRE & RUBBER CO., LTD. P | 032460 | 100000000 | 100000000 | 100000000 | | 000 | 29017566 |
| C-71-28 | TIRE & RUBBER PLANT FACILITIES | 080260$ | 41423040$ | 41423040$ | 31999794 | | | $ 10075667 |
| | 5.500% 16 MOS/ 5.500% 6 YR 8 MO | 050162 | | | | $ 9423246CR | | |
| 271-E-047 | RASSCO RURAL & SUBURBAN SETTLE P | 051960 | 100000000 | 100000000 | 100000000 | | 000 | 26348262 |
| C-71-30 | LIGHT IND. CENTERS & COSMETIC | 101660$ | 41423040$ | 41423040$ | 32446973 | | | $ 9175568 |
| | 5.500% 13 MOS/ 5.500% 6 YR11 MO | 050162 | | | | $ 8976067CR | | |
| 271-E-048 | NEAR EAST FINANCIAL & TRUST CO P | 050560 | 45000000 | 45000000 | 45000000 | | 000 | 12742125 |
| C-71-29 | SMALL INDUSTRY FACILITIES | 102160$ | 18640368$ | 18640368$ | 14466983 | | | $ 4419071 |
| | 5.500% 15 MOS/ 5.500% 6 YR 9 MO | 110162 | | | | $ 4173385CR | | |
| 271-E-049 | ASSAMIN - 1954 - LTD. P | 021764 | 15000000 | 15000000 | 15000000 | | 000 | 4420853 |
| C-71-31 | PLANT MFG. MACARONI | 123060$ | 6213456$ | 6213456$ | 4733319 | | | $ 1515044 |
| | 5.500% 23 MOS/ 5.500% 7 YR 6 MO | 110163 | | | | $ 1480137CR | | |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-050 | SILOS & WAREHOUSES LTD. P | 102760 | 34000000 | 34000000 | 34000000 | | 000 | 10241712 |
| C-71-36 | GRAIN STORAGE FACILITIES | 121360$ | 140838333$ | 140838333$ | 109306008 | | | $ 3554511 |
| | 5.500% 20 MOS/ 5.500% 6 YR 4 MO | 110162 | | | | $ 3153225CR | | |
| 271-E-051 | BINET JERUSALEM CHEM INDUS LTD P | 102760 | 6500000 | 6500000 | 6500000 | | 000 | 1912086 |
| C-71-33 | PLASTIC MFG. PLANT FACILITIES | 010461$ | 2692498$ | 2692498$ | 2089913 | | | $ 663451 |
| | 5.500% 18 MOS/ 5.500% 6 YR 6 MO | 110162 | | | | $ 602585CR | | |
| 271-E-053 | SAN KOL CHAY CENTRAL FEED MILL P | 102760 | 150000000 | 150000000 | 150000000 | | 000 | 43043413 |
| C-71-35 | GRAIN STORAGE FACILITIES | 042761$ | 62134559$ | 62134559$ | 47776101 | | | $ 14844329 |
| | 5.500% 23 MOS/ 5.500% 7 YR 6 MO | 050163 | | | | $ 14358458CR | | |
| 271-E-054 | SHEMEN ISRAEL OIL INDUS., LTD. P | 051461 | 54000000 | 54000000 | 54000000 | | 000 | 12595794 |
| C-71-38 | SOYBEAN MEAL STORAGE FACILITIE | 051461$ | 22368441$ | 22368441$ | 16716711 | | | $ 4240977 |
| | 5.500% 9 MOS/ 5.500% 7 YR 3 MO | 050164 | | | | $ 5651730CR | | |
| 271-E-055 | AVIA HOTELS, LTD. P | 020961 | 45000000 | 45000000 | 45000000 | | 000 | 11623349 |
| C-71-40 | HOTEL FACILITIES | 051661$ | 18640368$ | 18640368$ | 14824727 | | | $ 4072292 |
| | 5.500% 24 MOS/ 5.500% 4 YR 0 MO | 061563 | | | | $ 3815641CR | | |
| 271-E-057 | SZEKELY-HOFFMAN & CO., LTD. P | 051261 | 14200000 | 14200000 | 14200000 | | 000 | 4573427 |
| C-71-42 | ELEC. CONTROL MFG. FACILITIES | 071061$ | 5882072$ | 5882072$ | 4480469 | | | $ 1570517 |
| | 5.500% 26 MOS/ 5.500% 5 YR10 MO | 110163 | | | | $ 1401603CR | | |
| 271-E-059 | DAN HOTEL CORP. P | 072561 | 250000000 | 250000000 | 250000000 | | 000 | 71590425 |
| C-71-39 | HOTEL CONSTRUCTION | 072561$ | 103557599$ | 103557599$ | 82155849 | | | $ 25139752 |
| | 5.500% 5 MOS/ 5.500% 9 YR 7 MO | 051562 | | | | $ 21401750CR | | |
| 271-E-061 | DAGON BATEY-MAMGUROTH LE-ISRAE P | 121161 | 180000000 | 180000000 | 180000000 | | 000 | 55027345 |
| C-71-43 | GRAIN STORAGE FACILITIES | 121161$ | 74561471$ | 74561471$ | 56794707 | | | $ 18873909 |
| | 5.500% 22 MOS/ 5.500% 7 YR 8 MO | 110163 | | | | $ 17766764CR | | |
| 271-E-075 | DAGON BATEY-MAMGUROTH LTD P | 050363 | 80000000 | 80000000 | 80000000 | | 000 | 33231640 |
| | STORAGE FACILITIES | 071663$ | 33138432$ | 33138432$ | 24050414 | | | $ 11047790 |
| | 8.000% 17 MOS/ 8.000% 7 YR 7 MO | 020165 | | | | $ 9088018CR | | |
| 271-E-076 | GADOT CHEMICAL LTD. P | 040863 | 50000000 | 50000000 | 50000000 | | 000 | 20268557 |
| | EXPANSION - STORAGE FACILITIES | 062563$ | 20711520$ | 20711520$ | 14882699 | | | $ 6703483 |
| | 8.000% 16 MOS/ 8.000% 7 YR 8 MO | 050165 | | | | $ 5828821CR | | |

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-077 | SEFEN, LTD. P | 040863 | 71000000 | 71000000 | 71000000 | | 000 | 29381176 |
| | PLASTICS FACILITIES | 061863$ | 29410358$ | 29410358$ | 21133434 | | | $ 9729516 |
| | 8.000% 18 MOS/ 8.000% 7 YR 6 MO | 050165 | | | | $ 8276924CR | | |
| 271-E-079 | ISRAEL ALABAMA WIRE CORP. LTD. P | 050363 | 45000000 | 45000000 | 45000000 | | 000 | 20035548 |
| | WIRE PRODUCTION FACILITIES | 061063$ | 18640368$ | 18640368$ | 13149414 | | | $ 6637910 |
| | 8.000% 20 MOS/ 8.000% 7 YR 6 MO | 050165 | | | | $ 5490954CR | | |
| 271-E-085 | KLIL NON-FERROUS P | 062763 | 200000000 | 200000000 | 200000000 | | 000 | 126564449 |
| | PRODUCTS FABRICATION | 101863$ | 82846079$ | 82846079$ | 52861134 | | | $ 39076918 |
| | 10.000% 24 MOS/10.000% 9 YR 6 MO | 050166 | | | | $ 29984945CR | | |
| 271-E-086 | ELECTROCHEMICAL INDUSTRIES LTD P | 071963 | 100000000 | 100000000 | 100000000 | | 000 | 36018977 |
| | ERECTION OF CHEMICAL PLANTS | 072963$ | 41423040$ | 41423040$ | 30361139 | | | $ 12005473 |
| | 8.000% 12 MOS/ 8.000% 8 YR 0 MO | 110164 | | | | $ 11061901CR | | |
| 271-E-087 | ELRON ELECTRONC INDUSTRIES LTD P | 080763 | 25000000 | 25000000 | 25000000 | | 000 | 12678200 |
| | EXPAND PRODUCTION FACILITIES | 083063$ | 10355760$ | 10355760$ | 7143475 | | | $ 4131075 |
| | 8.000% 19 MOS/ 8.000% 8 YR 5 MO | 050166 | | | | $ 3212285CR | | |
| 271-E-088 | MILOUBAR CENTRAL FEED MILL P | 092363 | 82500000 | 82500000 | 82500000 | | 000 | 36465015 |
| | EXPANSION CENTRAL FEED MILL | 103063$ | 34174008$ | 34174008$ | 24064970 | | | $ 11945494 |
| | 8.000% 22 MOS/ 8.000% 7 YR 6 MO | 110165 | | | | $ 10109038CR | | |
| 271-E-089 | CARGAL LTD. P | 112063 | 54500000 | 54500000 | 54500000 | | 000 | 21544696 |
| | BUSINESS EXPANSION | 042764$ | 22575557$ | 22575557$ | 15897462 | | | $ 6998093 |
| | 8.000% 15 MOS/ 8.000% 7 YR 6 MO | 110165 | | | | $ 6678095CR | | |
| 271-E-091 | STORAGE, REF AND SUPPLY CO LTD P | 022164 | 25000000 | 25000000 | 25000000 | | 000 | 7422145 |
| | CONSTRUCT NEW GRAIN SILO | 030364$ | 10355760$ | 10355760$ | 7826861 | | | $ 3350177 |
| | 8.000% 6 MOS/ 8.000% 6 YR 6 MO | 110164 | | | | $ 2528899CR | | |
| 271-E-092 | KATZ BAKERY LTD. P | 022664 | 21500000 | 21500000 | 21500000 | | 000 | 7748853 |
| | CONSTRUCT NEW BAKERY | 032364$ | 8905954$ | 8905954$ | 6484867 | | | $ 2581865 |
| | 8.000% 23 MOS/ 8.000% 5 YR 6 MO | 050166 | | | | $ 2421087CR | | |
| 271-E-093 | ISRAEL PETROCHEMICAL ENTER LTD P | 031764 | 750000000 | 750000000 | 750000000 | | 000 | 390548594 |
| | CONSTRUCT POLYETHYLENE PLANT | 070864$ | 31067279 7$ | 31067279 7$ | 21231826 7 | | | $ 124839822 |
| | 10.000% 16 MOS/10.000% 8 YR 8 MO | 010166 | | | | $ 98354530CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-094 | SILOS & WAREHOUSES LTD P | 042264 | 60000000 | 60000000 | 60000000 | | 000 | 24852079 |
| | CONSTR ADD STORAGE SPACE | 050564$ | 24853824$ | 24853824$ | 17393933 | | | $ 8150199 |
| | 8.000% 36 MOS/ 8.000% 5 YR 6 MO | 050167 | | | | $ 7459891CR | | |
| 271-E-098 | ASHBAR LTD P | 060864 | 70000000 | 70000000 | 70000000 | | 000 | 28851851 |
| | CONSTRUCT GRAIN SILOS | 070764$ | 28996128$ | 28996128$ | 20001782 | | | $ 9165306 |
| | 8.000% 11 MOS/ 8.000% 8 YR 6 MO | 110165 | | | | $ 8994346CR | | |
| 271-E-101 | MATA FACTORY OF FOOD STUFFS LT P | 072164 | 55000000 | 55000000 | 55000000 | | 000 | 23118927 |
| | PLANT CONSTRUCTION | 073064$ | 22782672$ | 22782672$ | 15715654 | | | $ 7412785 |
| | 8.000% 19 MOS/ 8.000% 7 YR 5 MO | 050166 | | | | $ 7067018CR | | |
| 271-E-102 | UNITED SARAN ENTERPRISES LTD. P | 070964 | 290000000 | 290000000 | 290000000 | | 000 | 60572821 |
| | PLANT EXPANSION | 101364$ | 120126815$ | 120126815$ | 96689856 | | | $ 21263906 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 110166 | | | | $ 23436959CR | | |
| 271-E-105 | MATMOR LIMITED P | 070765 | 220000000 | 220000000 | 220000000 | | 000 | 95695068 |
| | ERECT CENTRAL FODDER MILL | 081265$ | 91130687$ | 91130687$ | 57097873 | | | $ 28478984 |
| | 8.000% 16 MOS/ 8.000% 7 YR 6 MO | 050167 | | | | $ 34032814CR | | |
| 271-E-107 | CARGAL LIMITED P | 030165 | 250000000 | 250000000 | 250000000 | | 000 | 145158334 |
| | OPERATE PLANT | 061666$ | 103557599$ | 103557599$ | 57285765 | | | $ 42324636 |
| | 10.000% 24 MOS/10.000% 7 YR 9 MO | 021369 | | | | $ 46271834CR | | |
| 271-E-108 | PALESTINE MILLING & TRADING CO P | 032465 | 24000000 | 24000000 | 24000000 | | 000 | 6921532 |
| | CONSTR. RICE SILO | 042965$ | 9941529$ | 9941529$ | 7184508 | | | $ 2254549 |
| | 8.000% 5 MOS/ 8.000% 6 YR 7 MO | 110165 | | | | $ 2757021CR | | |
| 271-E-109 | KAISER-ILIN INDUSTRIES LTD P | 051265 | 100000000 | 100000000 | 100000000 | | 000 | 27376639 |
| | KAISER JEEP SALES | 051865$ | 41423039$ | 41423039$ | 30002398 | | | $ 9190685 |
| | 8.000% 11 MOS/ 8.000% 4 YR 6 MO | 050166 | | | | $ 11420641CR | | |
| 271-E-113 | LAGEEN BOX AND CAN FACTORY LTD P | 072865 | 60000000 | 60000000 | 60000000 | | 000 | 25428372 |
| | EXPANSION OF FACILI | 081265$ | 24853824$ | 24853824$ | 15264597 | | | $ 7431279 |
| | 8.000% 8 MOS/ 8.000% 9 YR 6 MO | 110166 | | | | $ 9589227CR | | |
| 271-E-116 | MATA FACTORY OF FOODSTUFFS LTD P | 041566 | 25000000 | 25000000 | 25000000 | | 000 | 6190710 |
| | WORKING CAPITAL | 051966$ | 10355760$ | 10355760$ | 7381549 | | | $ 1989157 |
| | 8.000% 10 MOS/ 8.000% 4 YR 6 MO | 050167 | | | | $ 2974211CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 271-E-117 | AMERICA HOUSE P | 031066 | 150000000 | 150000000 | 150000000 | | 000 | 69406120 |
| | CONSTR BLDG TO HOUSE CHAMB COM | 062066$ | 42809519$ | 42809519$ | 25349022 | | | $ 15917236 |
| | 8.000% 17 MOS/ 8.000% 8 YR 0 MO | 050170 | | | | $ 17460497CR | | |
| 271-E-123 | AMERICAN-ISRAELI PAPER MILLS L P | 091966 | 100000000 | 100000000 | 100000000 | | 000 | 37488038 |
| | CONSTRUCT PLANT EXPANSION FACI | 110866$ | 41423039$ | 41423039$ | 24108139 | | | $ 10932186 |
| | 8.000% 11 MOS/ 8.000% 7 YR 6 MO | 110167 | | | | $ 17314900CR | | |
| 271-E-126 | HERTZ RENT-A-CAR ISRAEL LTD P | 022467 | 250000000 | 250000000 | 250000000 | | 000 | 133275917 |
| | ESTABLISH RENT-A-CAR FLEET | 040467$ | 103557599$ | 103557599$ | 50595936 | | | $ 34998262 |
| | 8.000% 48 MOS/ 8.000% 6 YR 0 MO | 041971 | | | | $ 52961663CR | | |
| 271-E-131 | CENTRAL BOTTLING CO.LTD. P | 110867 | 375000000 | 375000000 | 375000000 | | 000 | 164437861 |
| | ESTABLISH BOTTLING PLANT | 122867$ | 155336398$ | 155336398$ | 73055892 | | | $ 40965471 |
| | 7.000% 36 MOS/ 7.000% 6 YR 6 MO | 041471 | | | | $ 82280506CR | | |
| 271-E-132 | LAGEEN BOX AND CAN FACTORY LTD P | 101367 | 78400000 | 78400000 | 78400000 | | 000 | 22910987 |
| | EXPAND PLANT FACILITIES | 020768$ | 32475663$ | 32475663$ | 16997284 | | | $ 5946096 |
| | 7.000% 5 MOS/ 7.000% 7 YR 6 MO | 110168 | | | | $ 15478379CR | | |
| 271-E-133 | DAGON BATEY MAMGUROTH LTD P | 101667 | 160000000 | 160000000 | 160000000 | | 000 | 49664495 |
| | CONSTRUCT GRAIN SILOS | 081968$ | 45714284$ | 45714284$ | 33339710 | | | $ 12002386 |
| | 7.000% 12 MOS/ 7.000% 7 YR 6 MO | 031470 | | | | $ 12374574CR | | |
| 271-E-134 | SONOL ISRAEL LTD P | 030668 | 174100000 | 174100000 | 174100000 | | 000 | 57356326 |
| | SERVICE STATION CONSTRUCTION | 022569$ | 49742856$ | 49742856$ | 32325636 | | | $ 13292722 |
| | 7.000% 24 MOS/ 7.000% 6 YR 6 MO | 072871 | | | | $ 17417220CR | | |
| 271-E-135 | BRINKS ISRAEL LIMITED P | 050768 | 25000000 | 25000000 | 25000000 | | 000 | 7454918 |
| | EXPAND SECURITY FACIL | 071768$ | 7142857$ | 7142857$ | 6011902 | | | $ 1972796 |
| | 7.000% 24 MOS/ 7.000% 4 YR 6 MO | 102870 | | | | $ 1130955CR | | |
| 271-E-138 | ISRAEL TRACTORS & EQUIPMENT CO P | 060569 | 275000000 | 275000000 | 275000000 | | 000 | 74627027 |
| | CATERPILLAR PLANT | 012770$ | 77095235$ | 77095235$ | 48741002 | | | $ 15909220 |
| | 7.000% 12 MOS/ 7.000% 6 YR 6 MO | 090771 | | | | $ 28354233CR | | |
| 271-E-139 | GT&EI SYSTEMS LTD.ISRAEL P | 032571 | 55300000 | 55300000 | 55300000 | | 000 | 10660632 |
| | ELECTRONIC SYSTEMS | 092371$ | 13166666$ | 13166666$ | 10796664 | | | $ 2385676 |
| | 7.000% 12 MOS/ 7.000% 5 YR 0 MO | 110372 | | | | $ 2370002CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ISRAEL | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ISRAEL POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL ISRAEL POUNDS 14/ | | 7130300000 | 7130300000 | 7128738500 | 1561500 | 000 | 2641172955 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 284155341 9 | $ 284155341 9 | $ 199179793 5 | $ 446142 | $ 000 | $ 81679396 1 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 84930934 2CR | | |
| | COUNTRY TOTAL ISRAEL | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 178486979561 | $ 178486979561 | $ 327427251 53 | $ 299514223 6 | $ 135968463764 | $ 241432455 76 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 67806484 08CR | | |
| | JORDAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 278-H-003 | GOVERNMENT OF JORDAN G<br>DAMINA JUNCTION NO. SHOUNA RD.<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062965<br>093065<br>072176 | $ 125427489 | $ 125427489 | 16270566 | | $ 109156923 | $ 23740477 |
| 278-H-005 | GOVERNMENT OF JORDAN G<br>BETHLEHAM-JERUSALEM<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062466<br>062966<br>111776 | $ 114927182 | $ 114927182 | 11993588 | | $ 102933594 | $ 20557628 |
| 278-H-006 | GOVERNMENT OF JORDAN G<br>TELE SYSTEMS IMPR<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 052566<br>071466<br>111677 | $ 623817673 | $ 623817673 | 49998301 | | $ 573819372 | $ 75769598 |
| 278-H-008 | GOVERNMENT OF JORDAN G<br>AIRPORT IMPROVEMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 112866<br>011767<br>051577 | $ 108251899 | $ 108251899 | 9978483 | | $ 98273416 | $ 19329708 |
| 278-H-009 | GOVERNMENT OF JORDAN G<br>EAST GHOR CANAL EXT. PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 020973<br>022273<br>040785 | $ 1000000000 | $ 1000000000 | 000 | | $ 1000000000 | $ 69896346 |
| 278-J-012 | GOVERNMENT OF JORDAN G<br>MA'AN QUWARIA HIGHWAY LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062775<br>062875<br>060286 | $ 1000000000 | $ 941927519 | 000 | | $ 941927519 | $ 55156246 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | JORDAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 278-K-010A | GOVERNMENT OF JORDAN G<br>YARMOUK DEAD SEA ROAD<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 041577<br>060977<br>051485 | $ 10000000 00 | $ 10000000 00 | $ 000 | | $ 10000000 00 | $ 6404301 |
| 278-K-013 | GOVERNMENT OF JORDAN G<br>VILLAGE DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062675<br>062875<br>052587 | $ 8650000 00 | $ 8650000 00 | $ 000 | | $ 8650000 00 | $ 47713293 |
| 278-K-013A | GOVERNMENT OF JORDAN G<br>VILLAGE DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 042877<br>060977<br>052587 | $ 5500000 00 | $ 5500000 00 | $ 000 | | $ 5500000 00 | $ 13649305 |
| 278-K-014 | GOVERNMENT OF JORDAN G<br>MAQARIN DAM FEASIBILITY STUDY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 112875<br>030276<br>081686 | $ 10000000 00 | $ 10000000 00 | $ 000 | | $ 10000000 00 | $ 7529730 |
| 278-K-015 | GOVERNMENT OF JORDAN G<br>POTASH PROD FEASIBILITY STUDY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012976<br>022876<br>101486 | $ 6000000 00 | $ 6000000 00 | $ 000 | | $ 6000000 00 | $ 39509638 |
| 278-K-016 | GOVERNMENT OF JORDAN G<br>SCHOOL CONSTRUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062576<br>072276<br>042087 | $ 7000000 00 | $ 7000000 00 | $ 000 | | $ 7000000 00 | $ 27541845 |
| 278-K-017 | GOVERNMENT OF JORDAN G<br>ROADS IMPROVEMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062576<br>072276<br>111786 | $ 4000000 00 | $ 4000000 00 | $ 000 | | $ 4000000 00 | $ 21455019 |
| 278-K-018 | GOVERNMENT OF JORDAN G<br>SPRINKLER IRRIGATION EQUIPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092776<br>093076<br>092287 | $ 4489923 49 | $ 4486180 92 | $ 000 | | $ 4486180 92 | $ 26879466 |
| 278-K-019 | GOVERNMENT OF JORDAN G<br>MAGARIN DAM AND JORDAN V IRRIG<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 091977<br>092177<br>020388 | $ 5000000 00 | $ 5000000 00 | $ 000 | | $ 5000000 00 | $ 21429525 |
| 278-K-020 | GOVERNMENT OF JORDAN G<br>RURAL & URBAN ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 091977<br>092177<br>052090 | $ 9000000 00 | $ 3282969 44 | $ 000 | | $ 3282969 44 | $ 781357 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | JORDAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 278-K-021 | GOVERNMENT OF JORDAN G<br>POTASH PRODUCTION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 080878<br>082878<br>050789 | $ 500000000 | $ 500000000 | $ 000 | | $ 500000000 | $ 15041096 |
| 278-K-021A | GOVERNMENT OF JORDAN G<br>POTASH PIANT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 012079<br>012579<br>121289 | $ 3300000000 | $ 1313280970 | $ 000 | | $ 1313280970 | $ 14995693 |
| 278-K-022 | GOVERNMENT OF JORDAN G<br>RIFT VALLEY WATER RESOURCES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082578<br>082878<br>062289 | $ 500000000 | $ 148194543 | $ 000 | | $ 148194543 | $ 1256752 |
| 278-K-023A | GOVERNMENT OF JORDAN G<br>AMMAN WATER AND SEWERAGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081878<br>082878<br>070990 | $ 1900000000 | $ 228141649 | $ 000 | | $ 228141649 | $ 1326034 |
| 278-K-023B | GOVERNMENT OF JORDAN G<br>AMMAN WATER AND SEWERAGE<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 081878<br>082878<br>000000 | $ 950000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 278-K-023C | GOVERNMENT OF JORDAN G<br>AMMAN WATER & SEWERAGE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092579<br>092779<br>000000 | $ 1050000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 278-K-024 | GOVERNMENT OF JORDAN G<br>VILLAGE DEVELOPMENT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092678<br>093078<br>082790 | $ 800000000 | $ 274282327 | $ 000 | | $ 274282327 | $ 785617 |
| 278-K-025 | GOVERNMENT OF JORDAN G<br>JORDAN VALLEY FARMERS ASSOC<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 091478<br>093078<br>040989 | $ 150000000 | $ 150000000 | $ 000 | | $ 150000000 | $ 1463354 |
| 278-K-026 | GOVERNMENT OF JORDAN G<br>AQABA WASTEWATER<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082279<br>083079<br>000000 | $ 750000000 | $ 000 | $ 000 | | $ 000 | $ 000 |
| 278-K-027 | GOVERNMENT OF JORDAN G<br>VILLAGE DEVEL 111<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 091479<br>092079<br>000000 | $ 700000000 | $ 000 | $ 000 | | $ 000 | $ 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | JORDAN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 278-K-028 | GOVERNMENT OF JORDAN G | 082780 | $ 21000000 00 | $ 000 | 000 | | $ 000 | $ 000 |
| | IRBID WATER AND SEWERAGE | 082880 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 000000 | | | | | | |
| 278-K-029 | GOVERNMENT OF JORDAN G | 092680 | $ 9000000 00 | $ 000 | 000 | | $ 000 | $ 000 |
| | MAGARIN DAM P OJECT | 093080 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 000000 | | | | | | |
| 278-T-011 | GOVERNMENT OF JORDAN G | 061874 | $ 4500000 00 | $ 4500000 00 | 000 | | $ 4500000 00 | $ 33086977 |
| | ZARQA TRIANGLE IRRIGATION PROJ | 070474 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 032686 | | | | | | |
| 278-W-010 | GOVERNMENT OF JORDAN G | 061274 | $ 2900000 00 | $ 2900000 00 | 000 | | $ 2900000 00 | $ 25802266 |
| | YARMOUK-DEAD SEA ROAD | 070174 | | | | | | |
| | 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 051485 | | | | | | |
| | TOTAL | | $ 224764165 92 | $ 108601662 37 | $ 88240938 | 000 | $ 107719253 49 | $ 57130127 1 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 278-A-001 DLF 56 | TRANSJORDAN ELECTRIC POWER COM G | 013059 | $ 1198090 97 | $ 1198090 97 | $ 1198090 97 | | $ 000 | $ 30885414 |
| | ELECTRIC POWER PROJECT | 060559 | | | | | | |
| | 5.750% 12 MOS/ 5.750% 10 YR 0 MO | 100161 | | | | | | |
| 278-A-002 DLF 76 | JORDAN PHOSPHATE MINES P | 032059 | $ 1269026 36 | $ 1269026 36 | $ 1269026 36 | | $ 000 | $ 20041968 |
| | PHOSPHATE MINE EXPANSION | 102659 | | | | | | |
| | 5.750% 36 MOS/ 5.750% 10 YR 0 MO | 070163 | | | | | | |
| | TOTAL | | $ 2467117 33 | $ 2467117 33 | $ 2467117 33 | 000 | $ 000 | $ 50927382 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | JORDANIAN DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 278-G-004 | GOVERNMENT OF JORDAN G | 050366 | 21420000 | 21420000 | 5889463 | | 15530537 | 12347770 |
| | ECONOMIC DEVELOPMENT | 050966 | $ 600342 35 | $ 600342 35 | $ 182117 06 | | $ 482314 81 | $ 370727 18 |
| | 4.625% 36 MOS/ 4.625% 27 YR 0 MO | 121569 | | | | $ 6408952 | | |
| 278-G-007 | GOVERNMENT OF JORDAN G | 101966 | 23118900 | 23118900 | 6005225 | | 17113675 | 11700189 |
| | ECONOMIC DEVELOPMENT | 101966 | $ 647834 10 | $ 647834 10 | $ 185979 38 | | $ 531480 59 | $ 354247 38 |
| | 4.625% 36 MOS/ 4.625% 27 YR 0 MO | 042770 | | | | $ 6962587 | | |

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|---|---|---|---|---|---|---|---|---|
| | JORDAN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/D MDV<br>JORDANIAN DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 278-G-007A | GOVERNMENT OF JORDAN G<br>ECONOMIC DEVELOPMENT PROJECTS<br>4.625% 26 MOS/ 4.625% 27 YR10 MO | 101966<br>040272 | 86837100<br>$ 243250211 | 86837100<br>$ 243250211 | 17569208<br>55352285 | $ 27219751 | 69267892<br>$ 2151176775 | 35643209<br>$ 110488814 |
| | TOTAL JORDANIAN DINARS | | 131376000 | 131376000 | 29463896 | 000 | 101912104 | 59691168 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 368067856 | $ 368067856 | $ 92161929 | $ 000 | $ 316497217 | $ 182986270 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 40591290 | | |
| | COUNTRY TOTAL JORDAN<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 2309119613 | $ 11474945876 | $ 427114600 | $ 000 | $ 11088422566 | $ 805214923 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 40591290 | | |
| | LEBANON | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 268-A-002<br>DLF 99 | BANQUE DE CREDIT AGRICOLE G<br>DEVELOPMENT BANK<br>4.500% 30 MOS/ 4.500% 12 YR 6 MO | 072059<br>050460<br>050163 | $ 452219070 | $ 452219070 | 452219070 | $ 000 | $ 140951745 | |
| 268-A-003<br>DLF 138 | SOC POUR L INDUSTRIES DE METAU P<br>ALUMINUM PLANT<br>5.750% 32 MOS/ 5.750% 7 YR 4 MO | 062960<br>110860<br>120163 | $ 36959005 | $ 36959005 | 36959005 | $ 000 | $ 13869597 | |
| | TOTAL | | $ 489178075 | $ 489178075 | $ 489178075 | $ 000 | $ 000 | $ 154821342 |
| | COUNTRY TOTAL LEBANON<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 489178075 | $ 489178075 | $ 489178075 | $ 000 | $ 000 | $ 154821342 |
| | LIBYA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 670-B-002<br>ICAX 70-1 | GOVERNMENT OF LIBYA G<br>LECTRIC POWER PLANT<br>3.000% 48 MOS/ 3.000% 16 YR 0 MO | 062857<br>062857<br>040162 | $ 212348122 | $ 212348122 | 212348122 | $ 000 | $ 342879 | 06 |

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|---|---|---|---|---|---|---|---|---|
| | LIBYA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 212348122$ | 212348122$ | 212348122$ | 000$ | 000$ | 34287906 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 670-A-001 DLF 24 | GOVERNMENT OF LIBYA G<br>TRIPOLI POWER<br>3.500% 7 MOS/ 3.500% 24 YR 5 MO | 050958<br>062559<br>110160 | 4890873999$ | 4890873999$ | 489087399 | $ | 000$ | 99829214 |
| | TOTAL | | $ 4890873999$ | 4890873999$ | 4890873999$ | 000$ | 000$ | 99829214 |
| | COUNTRY TOTAL LIBYA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 7014355521$ | 7014355521$ | 7014355521$ | 000$ | 000$ | 134117120 |
| | MOROCCO | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 608-B-004 | GOVERNMENT OF MOROCCO G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 37 YR 0 MO | 062959<br>063059<br>090163 | 15000000000$ | 15000000000$ | 282759012 | $ | 12172409888$ | 10749231135 |
| 608-B-009 ICAX 08-8 | GOVERNMENT OF MOROCCO G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 031460<br>032160<br>060164 | 15000000000$ | 15000000000$ | 249803072 | $ | 12501969288$ | 10060127883 |
| 608-B-012 ICAX 08-11 | GOVERNMENT OF MOROCCO G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 052261<br>052661<br>080165 | 20000000000$ | 20000000000$ | 386920000 | $ | 16130800000$ | 12622961195 |
| 608-H-020 | GOVERNMENT OF MOROCCO G<br>NOUASSEUR AIRBASE CONVERSION<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 052764<br>041966<br>061376 | 2286818889$ | 2286818889$ | 28822777 | $ | 1998591128$ | 33272986 |
| 608-H-020A | GOVERNMENT OF MOROCCO G<br>AIR BASE CONVERSION<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 010366<br>041966<br>051479 | 3367648865$ | 3367648865$ | 15135668 | $ | 3216291978$ | 44128243 |

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|---|---|---|---|---|---|---|---|---|
| | MOROCCO | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 608-H-028 | GOVERNMENT OF MOROCCO G<br>NOUASSEUR AIRLINE SERV FAC<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 030367<br>072767<br>122979 | $ 130000000 | $ 130000000 | 4354742 | | $ 125645258 | 15868165 |
| 608-H-031 | GOVERNMENT OF MOROCCO G<br>LOWER MOULOUYA IRRIGATION II<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 032968<br>062868<br>103079 | $ 500000000 | $ 500000000 | 16749004 | | $ 483250996 | 73921948 |
| 608-H-032 | GOVERNMENT OF MOROCCO G<br>COMMODITY PROCUREMENT<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062168<br>062968<br>010979 | $ 791615478 | $ 791615478 | 44752960 | | $ 746862518 | 18423025 2 |
| 608-H-036 | GOVERNMENT OF MOROCCO G<br>AGRICULTURAL SECTOR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 043069<br>071469<br>042380 | $ 492937830 | $ 492937830 | 10067911 | | $ 482869919 | 10175220 7 |
| 608-H-038 | GOVERNMENT OF MOROCCO G<br>DEVELOPMENT BANK<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062769<br>012370<br>030583 | $ 215319126 | $ 215319126 | 000 | | $ 215319126 | 33916413 |
| 608-H-039 | GOVERNMENT OF MOROCCO G<br>AGRICULTURAL SECTOR<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 033170<br>071570<br>031981 | $ 784679320 | $ 784679320 | 7953540 | | $ 776725780 | 15105220 5 |
| 608-H-040 | GOVERNMENT OF MOROCCO G<br>ENGINEERING SERVICES<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071070<br>012771<br>051082 | $ 79599122 | $ 79599122 | 000 | | $ 79599122 | 12764309 |
| 608-H-041 | GOVERNMENT OF MOROCCO G<br>AGRICULTURE SUPPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 043071<br>041972<br>081682 | $ 914213074 | $ 914213074 | 000 | | $ 914213074 | 14159072 1 |
| 608-H-042 | GOVERNMENT OF MOROCCO G<br>AGRICULTURAL SECTOR LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062973<br>092573<br>042384 | $ 990292739 | $ 990292739 | 000 | | $ 990292739 | 11734475 2 |
| 608-K-013<br>AID 24-A | GOVERNMENT OF MOROCCO G<br>BUDGET SUPPORT<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 042562<br>053162<br>070666 | $ 1500000000 | $ 1500000000 | 428225658 | | $ 1071774342 | 86366956 5 |

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|---|---|---|---|---|---|---|---|---|
| | MOROCCO | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 608-T-043 | GOVERNMENT OF MOROCCO G<br>TRIFFA HIGH SERVICE IRRIGATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 061175<br>110775<br>092286 | $ 80000000 | $ 80000000 | $ 000 | | $ 80000000 | $ 57418285 |
| 608-T-044 | GOVERNMENT OF MOROCCO G<br>DOUKKALA IRRIGATION PROJECT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052876<br>061476<br>110387 | $ 130000000 | $ 95219224 1 | $ 000 | | $ 95219224 1 | $ 21989704 |
| | TOTAL | | $ 140641034 43 | $ 137162956 84 | $ 14755443 44 | 000 | $ 122407513 40 | $ 51962018 68 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 608-A-001<br>DLF 106 | GOVERNMENT OF MOROCCO G<br>IRRIGATION PROJECT<br>3.500% 12 MOS/ 3.500% 27 YR 0 MO | 120459<br>031660<br>042063 | $ 229115372 7 | $ 229115372 7 | 116632925 2 | | $ 112482447 5 | $ 91174867 1 |
| 608-B-002<br>ICAX 08-1 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 37 YR 0 MO | 062657<br>062857<br>010162 | $ 199768652 5 | $ 199768652 5 | 81210997 9 | | $ 118557654 6 | $ 131995073 6 |
| 608-B-003<br>ICAX 08-2 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 070758<br>071058<br>010163 | $ 295728806 8 | $ 295728806 8 | 63430571 4 | | $ 232298235 4 | $ 208785680 7 |
| 608-B-005<br>ICAX 08-4 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 35 YR 0 MO | 062959<br>063059<br>010164 | $ 138991464 2 | $ 138991464 2 | 28275901 2 | | $ 110715563 0 | $ 95141191 4 |
| 608-B-008<br>ICAX 08-7 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 031460<br>032160<br>100164 | $ 195027034 6 | $ 195027034 6 | 33307076 3 | | $ 161719958 3 | $ 126493313 1 |
| 608-B-011<br>ICAX 08-10 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 36 YR 0 MO | 060261<br>060261<br>110165 | $ 118445004 | $ 118445004 | 24182160 0 | | $ 94262340 4 | $ 70334723 7 |
| 608-K-014<br>AID 24-8 | GOVERNMENT OF MOROCCO G<br>COMMODITY ASSISTANCE<br>3.500% 48 MOS/ 3.500% 38 YR 0 MO | 042562<br>053162<br>100966 | $ 148872179 0 | $ 148872179 0 | 39401525 6 | | $ 109470653 4 | $ 77795992 1 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | MOROCCO | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 608-K-018 | GOVERNMENT OF MOROCCO G | 053163 | $ 195562458 35 | $ 195562458 35 | 472091561 | | $ 148353302 4 | $ 99711655 0 |
| | NON PROJECT IMPORTS | 053163 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 100867 | | | | | | |
| 608-K-019 | GOVERNMENT OF MOROCCO G | 091763 | $ 144744367 2 | $ 144744367 2 | 321514267 | | $ 112592940 5 | $ 71009068 7 |
| | COMMODITY PROCUREMENT | 102963 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 052568 | | | | | | |
| 608-K-021 | GOVERNMENT OF MOROCCO G | 072964 | $ 92200409 0 | $ 92200409 0 | 184138714 | | $ 73786537 6 | $ 42460863 9 |
| | COMMODITY PROCUREMENT | 011865 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 100569 | | | | | | |
| | TOTAL | | $ 1758455244 9 | $ 1758455244 9 | $ 4842156118 | $ 000 | $ 1274239633 1 | $ 1014902429 3 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | MOROCCAN DIRHAMS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 608-B-006 | GOVERNMENT OF MOROCCO G | 062959 | 501354837 4 | 501354837 4 | 799048948 | | 421449942 6 | 378007453 6 |
| ICAX 08-5 | PROJECT ASSISTANCE | 063059 | $ 998458633 | $ 998458633 | 184725621 | | $ 873109472 | $ 817557668 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 010165 | | | | $ 59376460 | | |
| 608-B-007 | GOVERNMENT OF MOROCCO G | 031460 | 252294308 8 | 252294308 8 | 307220900 | | 221572218 8 | 176248439 7 |
| ICAX 08-6 | PROJECT ASSISTANCE | 032160 | $ 502449387 | $ 502449387 | 71468596 | | $ 459026763 | $ 382100003 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 040166 | | | | $ 28045972 | | |
| 608-B-010 | GOVERNMENT OF MOROCCO G | 052261 | 378065063 7 | 378065063 7 | 647856000 | | 313279463 7 | 258540508 0 |
| ICAX 08-9 | COMMODITY ASSISTANCE | 052661 | $ 752924474 | $ 752924474 | 150576270 | | $ 649014840 | $ 563536634 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 020167 | | | | $ 46666636 | | |
| 608-G-015 | GOVERNMENT OF MOROCCO G | 060162 | 398487136 8 | 398487136 8 | 475971600 | | 350889976 8 | 239057367 8 |
| ICAX 08-12 | PROJECT ASSISTANCE | 081362 | $ 792645136 | $ 792645136 | 113320918 | | $ 726931793 | $ 527739581 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 063069 | | | | $ 47607575 | | |
| 608-G-016 | GOVERNMENT OF MOROCCO G | 111662 | 267258219 8 | 267258219 8 | 357630000 | | 231495219 8 | 29856061 5 |
| | PROJECT ASSISTANCE | 010463 | $ 531612964 | $ 531612964 | 84246229 | | $ 479584047 | $ 65816533 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 062168 | | | | $ 32217312 | | |
| 608-G-022 | GOVERNMENT OF MOROCCO G | 082565 | 223543241 2 | 223543241 2 | 741312000 | | 149412041 2 | 112269557 9 |
| | PROJECT ASSISTANCE | 022566 | $ 444657924 | $ 444657924 | 170555060 | | $ 309533957 | $ 249532183 |
| | 4.125% 36 MOS/ 4.125% 37 YR 0 MO | 031770 | | | | $ 35431093 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | MOROCCO | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 608-G-023 | GOVERNMENT OF MOROCCO G | 090365 | 3125729885 | 3125729885 | 1048442684 | | 2077287201 | 1413283206 |
| | PROJECT ASSISTANCE | 022566$ | 6205414922$ | 6205414922$ | 241207387 | $ | 4303474662$ | 317711522 |
| | 4.125% 36 MOS/ 4.125% 37 YR 0 MO | 031770 | | | | $ 51013357 | | |
| 608-G-027 | GOVERNMENT OF MOROCCO G | 121466 | 3113125848 | 3113125848 | 819243640 | | 2293882208 | 1531965679 |
| | ECOMOMIC DEVELOPMENT | 121466$ | 6148269022$ | 6148269022$ | 191215001 | $ | 4752190219$ | 347878790 |
| | 4.750% 36 MOS/ 4.750% 18 YR 6 MO | 062771 | | | | $ 51607118 | | |
| 608-G-029 | GOVERNMENT OF MOROCCO G | 091467 | 1904725748 | 1904725748 | 501243620 | | 1403482128 | 974278786 |
| | ECONOMIC DEVELOPMENT | 091467$ | 3784586565$ | 3784586565$ | 117023475 | $ | 2907566604$ | 219400465 |
| | 4.750% 36 MOS/ 4.750% 19 YR 0 MO | 052971 | | | | $ 29321423 | | |
| 608-G-030 | GOVERNMENT OF MOROCCO G | 122867 | 4127953943 | 4127953943 | 1156592500 | | 2971361443 | 2298984400 |
| | ECOMOMIC DEVELOPMENT | 041068$ | 8171498972$ | 8171498972$ | 271072751 | $ | 6155710446$ | 524023468 |
| | 5.500% 36 MOS/ 5.500% 18 YR 6 MO | 122771 | | | | $ 69493925 | | |
| 608-G-034 | GOVERNMENT OF MOROCCO G | 110168 | 1089592051 | 1089592051 | 265035905 | | 824556146 | 551141657 |
| | ECONOMIC DEVELOPMENT PROJECTS | 121268$ | 2161562282$ | 2161562282$ | 633307145 | $ | 1708216658$ | 127835877 |
| | 5.250% 30 MOS/ 5.250% 37 YR 6 MO | 032373 | | | | $ 17996121 | | |
| | TOTAL MOROCCAN DIRHAMS | | 33571155552 | 33571155552 | 7119597797 | 000 | 26451557755 | 18709447613 |
| | TOTAL U.S. DOLLARS EQUIVALENT | $ | 6669881722$ | 6669881722$ | 1658742053$ | 000$ | 5479916661$ | 4143132724 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 468776992 | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MOROCCAN DIRHAMS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 608-E-033 | SOCIETE DE VALORISATION AGRIC P | 070568 | 329000000 | 329000000 | 000 | | 329000000 | 9743738 |
| | CEREAL SEED PRODUCTION | 092468$ | 64821111$ | 64821111 | | $ | 68158276$ | 1918058 |
| | 6.500% 30 MOS/ 6.500% 7 YR 6 MO | 092571 | | | | | | |
| | LESS WRITTEN OFF | | | | | 329000000 | | |
| | | | | | | $ 70449678 | | |
| | NET TOTAL | | 329000000 | 329000000 | 000 | 329000000 | 000 | 9743738 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 64821111 | 64821111 | 000 | 70449678 | 000 | 1918058 |
| | | | | | | $ 5628567 | | |
| 608-E-035 | SOMATELSAT P | 120668 | 402768940 | 402768940 | 402768940 | | 000 | 84401791 |
| | CONSTRUCT EARTH STATION | 051969$ | 79957358$ | 79957358$ | 8937538 3 | | $ | 17718881 |
| | 6.500% 58 MOS/ 6.500% 7 YR 6 MO | 123070 | | | | $ 9418025 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | MOROCCO | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>MOROCCAN DIRHAMS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 608-E-037 | RANCH ADOROUCH, S.A. P<br>CATTLE RANCH<br>6.500% 36 MOS/ 6.500% 7 YR 0 MO | 060969<br>090369$<br>060275 | 772500000<br>1646621 22$ | 772500000<br>1646621 22$ | 424875000<br>102200606 | $ 9555264 | 347625000<br>$ 72016780$ | 361329926<br>$ 85167027 |
| | TOTAL MOROCCAN DIRHAMS<br>TOTAL U.S. DOLLARS EQUIVALENT<br>EXCHANGE RATE ADJUSTMENTS | | 1504268940<br>$ 309440591$ | 1504268940<br>309440591$ | 827643940<br>191575989$ | 329000000<br>$ 70449678$<br>$ 24601856 | 347625000<br>$ 72016780$ | 455475455<br>$ 104803966 |
| | COUNTRY TOTAL MOROCCO<br>DOLLARS AND DOLLARS EQUIVALENTS<br>EXCHANGE RATE ADJUSTMENTS | | $ 386279782 05$ | 382801704 46$ | 816801850 4$ | $ 70449678$<br>$ 49337884 8 | 305350811 12$ | 195931628 51 |
| | SYRIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 276-A-001<br>DLF 90 | MODERN INDUSTRIES CORPORATION P<br>TEXTILE MILL<br>5.750% 24 MOS/ 5.750% 8 YR 0 MO | 061059$<br>110559<br>010162 | 699997 00$ | 699997 00$ | 699997 00 | | $ 000$ | 292427 85 |
| 276-H-008<br>AID 52 | GOVERNMENT OF SYRIA G<br>GRAIN STORAGE PROJECT<br>.750%120 MOS/ .750% 30 YR 0 MO | 062962$<br>121962<br>071574 | 427000 00$ | 427000 00$ | 98000 00 | | $ 329000 00$ | 50768 89 |
| 276-J-007 | GOVERNMENT OF SYRIA G<br>COMMODITY ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 022575$<br>022775<br>080386 | 2997675813$ | 2997675813$ | 000 | | $ 2997675813$ | 205476 11 |
| 276-J-008 | GOVERNMENT OF SYRIA G<br>DAMASCUS WATER SUPPLY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062775$<br>063075<br>092387 | 4800000000$ | 220001 39$ | 000 | | $ 220001 39$ | 12902 59 |
| 276-K-010 | GOVERNMENT OF SYRIA G<br>DAMASCUS WATER SUPPLY II<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 052876$<br>062876<br>062189 | 1450000000$ | 225053 66$ | 000 | | $ 225053 66$ | 3344 33 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SYRIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 276-K-011 | GOVERNMENT OF SYRIA G<br>EUPHRATES BASIN IRRIGATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062876<br>072276<br>050188 | $ 17600000000 | $ 2930159400 | 000 | | $ 2930159400 | 2790662 |
| 276-K-012 | GOVERNMENT OF SYRIA G<br>DAMASCUS - DERAA HIGHWAY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062876<br>072276<br>082288 | $ 45900000000 | $ 1156391885 | 000 | | $ 1156391885 | 2528945 |
| 276-K-013 | GOVERNMENT OF SYRIA G<br>COMMODITY ASSISTANCE<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092976<br>093076<br>013088 | $ 15000000000 | $ 1472362487 | 000 | | $ 1472362487 | 58323842 |
| 276-K-015 | GOVERNMENT OF SYRIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082977<br>092077<br>022289 | $ 40000000000 | $ 3970905804 | 000 | | $ 3970905804 | 127831377 |
| 276-K-016 | GOVERNMENT OF SYRIA G<br>RURAL ELECTRIFICATION<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092377<br>092777<br>033190 | $ 34700000000 | $ 1122492261 | 000 | | $ 1122492261 | 1139462 |
| 276-K-017A | GOVERNMENT OF SYRIA G<br>DEVELOPMENT IMPORTS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081178<br>082178<br>090489 | $ 11000000000 | $ 1060859396 | 000 | | $ 1060859396 | 25317940 |
| 276-K-017B | GOVERNMENT OF SYRIA G<br>DEVELOPMENT IMPORTS<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 081178<br>082178<br>110589 | $ 9000000000 | $ 869921535 | 000 | | $ 869921535 | 15040889 |
| 276-K-018 | GOVERNMENT OF SYRIA G<br>LATTAKIA-TARTOUS HIGHWAY<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 092778<br>092878<br>080289 | $ 60000000000 | $ 1875692216 | 000 | | $ 1875692216 | 1979127 |
| 276-K-019 | GOVERNMENT OF SYRIA G<br>COMMODITY FINANCING<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 011679<br>012479<br>011090 | $ 20000000000 | $ 7712436997 | 000 | | $ 7712436997 | 9606449 |
| 276-K-020 | GOVERNMENT OF SYRIA G<br>PROVINCIAL WATER SUPPLY SYSTEM<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071779<br>091279<br>021791 | $ 17600000000 | $ 3014376000 | 000 | | $ 3014376000 | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SYRIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 276-K-021 | GOVERNMENT OF SYRIA G<br>RURAL ROADS<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 071779<br>091279<br>000000 | $ 264000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 276-K-022 | GOVERNMENT OF SYRIA G<br>RURAL SCHOOL<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 082179<br>092779<br>021791 | $ 110000000 | $ 24882200 | 000 | | $ 24882200 | $ 000 |
| | TOTAL | | $ 401803755 | $ 123349673 | $ 79799700 | $ 000 | $ 122551676 | $ 48597997 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 276-A-003<br>DLF 124 | INDUSTRIAL DEVELOPMENT BANK M<br>DEVELOPMENT BANK<br>5.000% 12 MOS/ 5.000% 9 YR 0 MO | 032360<br>081560<br>082753 | $ 25990208 | $ 25990208 | 25990208 | | $ 000 | $ 7571835 |
| 276-A-004<br>DLF 143 | POSTS, TELEGRAPHS AND TELEPHON G<br>TELECOMMUNICATIONS NETWORK<br>3.500% 12 MOS/ 3.500% 12 YR 0 MO | 052760<br>100360<br>102562 | $ 182759361 | $ 182759361 | 182759361 | | $ 000 | $ 32057652 |
| | TOTAL | | $ 208749569 | $ 208749569 | $ 208749569 | $ 000 | $ 000 | $ 39629487 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>SYRIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 276-G-002<br>ICAX 62-5 | GOVERNMENT OF SYRIA G<br>ECONOMIC DEVELOPMENT<br>4.000% 48 MOS/ 4.000% 26 YR 0 MO | 012160<br>021660<br>010165 | 1574084405<br>$ 394789382 | 1574084405<br>$ 394789382 | 388407500<br>100042377 | | 1185676905<br>$ 304644631 | 908028984<br>$ 239198406 |
| | ADD CAPITALIZED INTEREST | | 120829224<br>$ 33167506 | 120829224<br>33167506 | | | | 120829224<br>$ 33167506 |
| | LESS RESCHEDULED UNDER R LOAN | | 407024224<br>$ 111727759 | 407024224<br>111727759 | | | | |
| | NET TOTAL<br>NET TOTAL-US DOLLARS EQUIVALENT | | 1287889405<br>316229129 | 1287889405<br>316229129 | 388407500<br>100042377 | 000<br>000<br>$ 14923706 | 899481905<br>231110458 | 1028858208<br>272365912 |
| 276-G-002R | GOVERNMENT OF SYRIA G<br>RESCHEDULED LOAN<br>4.000% 12 MOS/ 4.000% 1 YR12 MO | 070175<br>070175<br>070176 | 286195000<br>$ 78560253 | 286195000<br>$ 78560253 | 286195000<br>73534172 | $ 5026081CR | 000 | 11447800<br>$ 3041888 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | SYRIA | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV<br>SYRIAN POUNDS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 276-G-005 | GOVERNMENT OF SYRIA | G | 120860 | 1111982520 | 1111982520 | 932480 40 | | 1018734480 | 172241900 |
| ICAX 62-9 | ECONOMIC DEVELOPMENT | | 122760 | $ 2788915 84 | $ 2788915 84 | $ 239588 99 | | $ 2617508 94 | $ 43697237 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | | 060168 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 467732006 | 467732006 | | | | 467732006 |
| | | | | $ 127081908 | $ 127081908 | | | | $ 127081908 |
| | LESS RESCHEDULED UNDER R LOAN | | | 647234483 | 647234483 | | | | |
| | | | | $ 176355165 | $ 176355165 | | | | |
| | NET TOTAL | | | 932480043 | 932480043 | 932480 40 | 000 | 839232003 | 639973906 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 229618327 | 229618327 | 239588 99 | 000 | 215630011 | 170779145 |
| | | | | | | | $ 9970583 | | |
| 276-G-005R | GOVERNMENT OF SYRIA | G | 060175 | 1795024 77 | 1795024 77 | 1795024 77 | | 000 | 22138639 |
| | RESCHEDULED LOAN | | 060175 | $ 492732 57 | $ 492732 57 | $ 461208 83 | | | $ 5688241 |
| | 4.000% 37 MOS/ 4.000% 1 YR12 MO | | 070178 | | | | $ 315237 4CR | | |
| 276-G-006 | GOVERNMENT OF SYRIA | G | 112261 | 1903440085 | 1903440085 | 2258564 00 | | 1677583685 | 329859574 |
| ICAX 276-1 | ECONOMIC DEVELOPMENT | | 112461 | $ 477393673 | $ 477393673 | $ 580309 32 | | $ 431033834 | $ 84001661 |
| | 4.000% 48 MOS/ 4.000% 25 YR 0 MO | | 120168 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 703244150 | 703244150 | | | | 703244150 |
| | | | | $ 191878906 | $ 191878906 | | | | $ 191878906 |
| | LESS RESCHEDULED UNDER R LOAN | | | 954032750 | 954032750 | | | | |
| | | | | $ 260720136 | $ 260720136 | | | | |
| | NET TOTAL | | | 1652651485 | 1652651485 | 2258564 00 | 000 | 1426795085 | 1033103724 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 408552443 | 408552443 | 580309 32 | 000 | 366596887 | 275880567 |
| | | | | | | | $ 16075376 | | |
| 276-G-006R | GOVERNMENT OF SYRIA | G | 060175 | 250788600 | 250788600 | 250788600 | | 000 | 20899047 |
| | RESCHEDULED LOAN | | 060175 | $ 68841230 | $ 68841230 | $ 64436947 | | | $ 5369744 |
| | 4.000% 25 MOS/ 4.000% 1 YR12 MO | | 070177 | | | | $ 440428 3CR | | |
| 276-G-009R | GOVERNMENT OF SYRIA | G | 060175 | 1291805380 | 1291805380 | 1291805380 | | 000 | 000 |
| | RESCHEDULED LOAN | | 060175 | $ 352128320 | $ 352128320 | $ 331912994 | | | |
| | .000% 13 MOS/ .000% 2 YR 0 MO | | 070176 | | | | $ 2021532 6CR | | |
| 276-G-014 | GOVERNMENT OF SYRIA | G | 052777 | 1049000000 | 750000000 | 000 | | 750000000 | 67080001 |
| | DAMASCUS WATER SUPPLY SYSTEM | | 052977 | $ 269527233 | $ 192702979 | | | $ 192702980 | $ 17235354 |
| | 7.800% 48 MOS/ 7.800% 20 YR 0 MO | | 042583 | | | | $ 1 | | |

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|---|---|---|---|---|---|---|---|---|
| | SYRIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SYRIAN POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL SYRIAN POUNDS | | 6930312390 | 6631312390 | 2715803397 | 000 | 3915508993 | 2823501325 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 1772730192 | $ 1695905938 | $ 698037204 | $ 000 | $ 1006040336 | $ 750360851 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 8171602 | | |
| | COUNTRY TOTAL SYRIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 4216185527 | $ 1423962284 | $ 986586473 | $ 000 | $ 1326120797 | $ 1275970308 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 8171602 | | |
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 664-A-003 DLF 36 | GOVERNMENT OF TUNISIA G<br>PULP FACTORY<br>2.500% 57 MOS/ 2.500% 20 YR 3 MO | 112858 $<br>051359<br>110172 | 591340587 $ | 591340587 $ | 249806698 | | $ 341533889 $ | 192919607 |
| | ADD CAPITALIZED INTEREST | | 204326764 | 204326764 | | | | 204326764 |
| | NET TOTAL | | 795667351 | 795667351 | 249806698 | 000 | 545860653 | 397246371 |
| 664-H-011 AID 32 | GOVERNMENT OF TUNISIA G<br>TUNISIAN NON-PROJECT LOAN<br>.750%120 MOS/ .750% 15 YR 0 MO | 050362 $<br>112762<br>101473 | 992964699 $ | 992964699 $ | 236353748 | | $ 756610951 $ | 116546807 |
| 664-H-012 AID 2 | GOVERNMENT OF TUNISIA G<br>TUNIS WATER SUPPLY<br>.750%120 MOS/ .750% 30 YR 0 MO | 121861 $<br>021563<br>031774 | 208564923 $ | 208564923 $ | 46960093 | | $ 161604830 $ | 19264589 |
| 664-H-012A | GOVERNMENT OF TUNISIA G<br>TUNIS WATER SUPPLY<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 062068 $<br>121268<br>011181 | 11097854 $ | 11097854 $ | 000 | | $ 11097854 $ | 2086811 |
| 664-H-014 | GOVERNMENT OF TUNISIA G<br>COMMODITY PROCUREMENT<br>.750%120 MOS/ .750% 30 YR 0 MO | 051363 $<br>062063<br>061774 | 1494721589 $ | 1494721589 $ | 307959059 | | $ 1186762530 $ | 170506736 |
| 664-H-015 | GOVERNMENT OF TUNISIA G<br>UNIVERSITY OF TUNIS<br>.750%120 MOS/ .750% 30 YR 0 MO | 062863 $<br>103163<br>010377 | 179462573 $ | 179462573 $ | 24043533 | | $ 155419040 $ | 16448191 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 664-H-015A<br>664H015 | GOVERNMENT OF TUNISIA G<br>UNIVERSITY OF TUNIS AMEND<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062867<br>072767<br>040879 | $ 12926343 | $ 12926343 | 580968 | | $ 12345375 | $ 1114665 |
| 664-H-016 | GOVERNMENT OF TUNISIA G<br>AGRICULTURAL EQUIPMENT<br>.750%120 MOS/ .750% 30 YR 0 MO | 062863<br>103163<br>052675 | $ 52556951 2 | $ 52556951 2 | 94134530 | | $ 43143498 2 | $ 54086101 |
| 664-H-017 | SOC NAT TUNISIENNE DE CELLULOS G<br>PULP FACTORY<br>2.500% 36 MOS/ 2.500% 22 YR 0 MO<br>ADD CAPITALIZED INTEREST<br>NET TOTAL | 121363<br>012865<br>110172 | $ 45409992<br>11980774<br>57390766 | $ 45409992<br>11980774<br>57390766 | 18018325<br>18018325 | 000 | $ 27391667<br>39372441 | $ 14043572<br>11980774<br>26024346 |
| 664-H-019 | GOVERNMENT OF TUNISIA G<br>COMMODITY IMPORTS<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 042264<br>072264<br>103074 | $ 99442523 4 | $ 99442523 4 | 164626854 | | $ 82979838 0 | $ 18080355 0 |
| 664-H-020 | GOVERNMENT OF TUNISIA G<br>CHOTT MARIA AGR SCHOOL<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 042064<br>090264<br>010377 | $ 19932561 6 | $ 19932561 6 | 22436679 | | $ 17688893 7 | $ 27704743 |
| 664-H-020A<br>664H020 | GOVERNMENT OF TUNISIA G<br>CHOTT MARIA AGRI AMEND<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062867<br>072767<br>070379 | $ 20644686 | $ 20644686 | 927863 | | $ 19716823 | $ 2210841 |
| 664-H-021 | GOVERNMENT OF TUNISIA G<br>TWO STEP LOAN<br>ELECTRICAL EQUIPMENT<br>.750%120 MOS/ 2.000% 30 YR 0 MO | 042264<br>090264<br>110275 | $ 73016602 2 | $ 73016602 2 | 101162744 | | $ 62900331 8 | $ 11712982 4 |
| 664-H-024 | GOVERNMENT OF TUNISIA G<br>PROGRAM LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 061865<br>070265<br>111575 | $ 98906359 2 | $ 98906359 2 | 128061537 | | $ 86100205 5 | $ 21224572 2 |
| 664-H-025 | GOVERNMENT OF TUNISIA G<br>HIGHWAY EQUIPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062465<br>092965<br>092776 | $ 56023690 5 | $ 56023690 5 | 65374166 | | $ 49486273 9 | $ 10577523 1 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 664-H-026 | GOVERNMENT OF TUNISIA G<br>PROGRAM LOAN COMMODITY IMPORTS<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 041466$<br>050566<br>092676 | 14720150 79$ | 14720150 79$ | 171907452 | | $ 13001076 27$ | 29268728 8 |
| 664-H-027 | GOVERNMENT OF TUNISIA G<br>TERMINAL ENGINEERING<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 123066$<br>041867<br>100278 | 4700304 5$ | 4700304 5$ | 2657255 | | $ 4434579 0$ | 6867405 |
| 664-H-028 | GOVERNMENT OF TUNISIA G<br>FIRE CRASH EQUIPT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 012767$<br>032867<br>091577 | 19320190$ | 19320190$ | 1780900 | | $ 1753929 0$ | 3409511 |
| 664-H-033 | GOVERNMENT OF TUNISIA G<br>PROGRAM LOAN<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 032267$<br>052667<br>121477 | 14329233 13$ | 14329233 13$ | 114847227 | | $ 13180760 86$ | 22789639 5 |
| 664-H-034 | GOVERNMENT OF TUNISIA G<br>TWO STEP LOAN<br>ELECTRICAL EQUIPMENT II<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062767$<br>100367<br>041079 | 6163700 45$ | 6163700 45$ | 27702331 | | $ 5886677 14$ | 7963071 1 |
| 664-H-035 | GOVERNMENT OF TUNISIA G<br>GROUND WATER DEVELOPMENT<br>1.000%120 MOS/ 2.500% 30 YR 0 MO | 062967$<br>121167<br>120478 | 3239420 1$ | 3239420 1$ | 1931134 | | $ 3046306 7$ | 459368 4 |
| 664-H-038 | GOVERNMENT OF TUNISIA G<br>COMMODITY IMPORTS<br>2.000%120 MOS/ 2.500% 30 YR 0 MO | 060368$<br>061868<br>042379 | 98025015 6$ | 98025015 6$ | 44056677 | | $ 9361934 79$ | 20982192 2 |
| 664-H-043 | GOVERNMENT OF TUNISIA G<br>CARTHAGE INTERNATL AIRPORT<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 030769$<br>050669<br>031380 | 61911494 0$ | 61911494 0$ | 19109922 | | $ 6000050 18$ | 12181594 4 |
| 664-H-045 | GOVERNMENT OF TUNISIA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 081569$<br>112669<br>100980 | 96687256 5$ | 96687256 5$ | 15877145 | | $ 9509954 20$ | 17903673 4 |
| 664-H-047 | GOVERNMENT OF TUNISIA G<br>PROGRAM LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 093070$<br>121170<br>121081 | 94343110 7$ | 94343110 7$ | 000 | | $ 9434311 07$ | 15280315 4 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 664-H-050 | GOVERNMENT OF TUNISIA G<br>AGRICULTURAL DEVELOPMENT LOAN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 03 31 72<br>011673<br>12 18 83 | $ 10550936700 | $ 10550936700 | 000 | | $ 10550936700 | $ 12587958 1 |
| 664-T-052 | GOVERNMENT OF TUNISIA G<br>RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 07 11 77<br>093077<br>07 05 89 | $ 3200000000 | $ 2198280000 | 000 | | $ 2198280000 | $ 2129427 |
| 664-T-054 | GOVERNMENT OF TUNISIA G<br>SMALL FARMER SUPERVISED CREDIT<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 03 17 78<br>032478<br>10 23 88 | $ 6000000000 | $ 6000000000 | 000 | | $ 6000000000 | $ 8360000 |
| 664-T-054A | GOVERNMENT OF TUNISIA G<br>SMALL FARMER SUPERVISED CREDIT<br>.000% 0 MOS/ .000% 1 YR12 MO | 12 19 80<br>123080<br>00 00 00 | $ 11300000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 664-T-056 | GOVERNMENT OF TUNISIA G<br>SMALL HOLDER IRRIGATION<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 03 28 79<br>051879<br>09 23 90 | $ 2500000000 | $ 755667500 | 000 | | $ 755667500 | $ 749457 |
| 664-T-056A | GOVERNMENT OF TUNISIA G<br>SMALL HOLDER IRRIGATION<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 09 26 79<br>092779<br>00 00 00 | $ 1900000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 664-T-060 | GOVERNMENT OF TUNISIA G<br>RURAL EXTENSI3N & OUTREACH<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 08 20 80<br>083080<br>00 00 00 | $ 2805000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 664-T-061 | GOVERNMENT OF TUNISIE G<br>DRYLAND FARMING SYSTEMS<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 07 29 80<br>073180<br>00 00 00 | $ 350000000 | $ 000 | 000 | | $ 000 | $ 000 |
| 664-U-053 | GOVERNMENT OF TUNISIA G<br>RURAL COMMUNITY HEALTH<br>2.000%120 MOS/ 3.000% 20 YR 0 MO | 09 22 77<br>122977<br>03 21 90 | $ 3000000000 | $ 571803000 | 000 | | $ 571803000 | $ 1148306 |
| 664-U-055 | GOVERNMENT OF TUNISIA G<br>SILIANA RURAL CENTERS<br>2.000%120 MOS/ 3.000% 10 YR 0 MO | 07 26 78<br>073178<br>03 27 90 | $ 3500000000 | $ 513279450 | 000 | | $ 513279450 | $ 517498 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 664-U-057 | GOVERNMENT OF TUNISIA G<br>RUPAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 15 YR 0 MO | 090179<br>092179<br>122290 | $ 75000000 | $ 156100000 | 000 | | $ 156100000 | $ 000 |
| 664-U-059 | GOVERNMENT OF TUNISIA G<br>RURAL DEVELOPMENT<br>2.000%120 MOS/ 3.000% 1 YR32 MO | 062780<br>071080<br>000000 | $ 150000000 | $ 000 | 000 | | $ 000 | $ 000 |
| | TOTAL | | $ 196375160 16 | $ 169765290 11 | $ 18603168 40 | 000 | $ 151162121 71 | $ 28665415 45 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 664-A-003A | SOC NAT TUNISIENNE DE CELLULOS P<br>PULP FACTORY<br>5.750% 57 MOS/ 5.750% 6 YR 3 MO | 112858<br>051359<br>050170 | $ 19844283 | $ 19844283 | 19844283 | | $ 000 | $ 36333093 |
| 664-A-004<br>DLF 33 | SOC NAT DES CHEMIUS DE FER G<br>NATIONAL RAILWAYS<br>3.500% 3 MOS/ 3.500% 19 YR 9 MO | 091158<br>052759<br>120160 | $ 274999968 | $ 274999968 | 274999968 | | $ 000 | $ 103524497 |
| 664-A-005<br>DLF 136 | GOVERNMENT OF TUNISIA G<br>IRRIGATION PROJECT<br>3.500% 12 MOS/ 3.500% 29 YR 0 MO | 062960<br>101160<br>080462 | $ 162351150 4 | $ 162351150 4 | 819835140 | | $ 803676364 | $ 653009072 |
| 664-A-006<br>DLF 147 | GOVERNMENT OF TUNISIA G<br>AIRPORS CONSTRUCTION<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 062960<br>012761<br>011563 | $ 485185630 | $ 485185630 | 447564371 | | $ 37621259 | $ 168957401 |
| 664-A-007<br>DLF 167 | BANQUE NATIONALE AGRICOLE M<br>NATIONAL BANK OF TUNISIA<br>4.000% 12 MOS/ 4.000% 14 YR 0 MO | 102160<br>062761<br>080263 | $ 465587173 | $ 465587173 | 465587173 | | $ 000 | $ 146739769 |
| 664-A-008<br>DLF 196 | SOCIETE TUNISIENNE DE BANQUE G<br>DEVELOPMENT BANK<br>4.000% 12 MOS/ 4.000% 14 YR 0 MO | 041861<br>062761<br>040163 | $ 467476724 | $ 467476724 | 467476724 | | $ 000 | $ 137571273 |
| 664-B-001<br>ICAX 64-1 | GOVERNMENT OF TUNISIA G<br>COMMODITY ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 061157<br>061157<br>040162 | $ 250000000 | $ 250000000 | 96794888 | | $ 153205112 | $ 162638009 |

STATUS OF LOANS BY COUNTY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 664-B-002 | GOVERNMENT OF TUNISIA G | 062458 | $ 100000000 | $ 100000000 | 20400723 | | $ 79599277 | $ 67059737 |
| ICAX 64-2 | PROJECT ASSISTANCE | 063058 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 100162 | | | | | | |
| | TOTAL | | $ 368660528 | $ 368660528 | $ 261250327 | $ 000 | $ 107410201 | $ 147583285 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 664-G-009 | GOVERNMENT OF TUNISIA G | 082461 | 119436315 | 119436315 | 41757000 | | 77679315 | 79997076 |
| ICAX 64-3 | PROJECT ASSISTANCE | 090161 | $ 242312202 | $ 242312202 | 76891971 | | $ 179397956 | $ 171222908 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 070166 | | | | $ 33977725 | | |
| 664-G-010 | GOVERNMENT OF TUNISIA G | 052262 | 188969745 | 188969745 | 61900500 | | 127069245 | 118338549 |
| ICAX 64-4 | PROJECT ASSISTANCE | 061462 | $ 383381511 | $ 383381511 | 144165798 | | $ 293462459 | $ 255025338 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 010167 | | | | $ 54246746 | | |
| 664-G-013 | GOVERNMENT OF TUNISIA G | 111462 | 426661170 | 426661170 | 75171586 | | 351489584 | 48159632 |
| | PROJECT ASSISTANCE | 121962 | $ 865609487 | $ 865609487 | 175095335 | | $ 811754235 | $ 105470126 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 071166 | | | | $ 121240083 | | |
| 664-G-018 | GOVERNMENT OF TUNISIA G | 050465 | 89350996 | 89350996 | 29783669 | | 59567327 | 8686370 |
| | PROJECT ASSISTANCE | 060965 | $ 181275155 | $ 181275155 | 64495277 | | $ 137568884 | $ 18404120 |
| | .750% 36 MOS/ .750% 37 YR 0 MO | 121468 | | | | $ 20789006 | | |
| 664-G-023 | GOVERNMENT OF TUNISIA G | 050465 | 534735074 | 534735074 | 178433875 | | 356301199 | 265541643 |
| | PROJECT ASSISTANCE | 060965 | $ 1083566518 | $ 1083566518 | 386409805 | | $ 822866510 | $ 565467915 |
| | 4.125% 36 MOS/ 4.125% 37 YR 0 MO | 121468 | | | | $ 125709797 | | |
| 664-G-031 | GOVERNMENT OF TUNISIA G | 122866 | 461166479 | 461166479 | 134886796 | | 326279683 | 251312664 |
| | ECONOMIC DEVELOPMENT PROJECTS | 122866 | $ 912439032 | $ 912439032 | 308393353 | | $ 753532755 | $ 556426951 |
| | 4.750% 36 MOS/ 4.750% 37 YR 0 MO | 031670 | | | | $ 149487076 | | |
| 664-G-036 | GOVERNMENT OF TUNISIA G | 101767 | 371089104 | 371089104 | 107420531 | | 263668573 | 204607790 |
| | ECONOMIC DEVELOPMENT | 102667 | $ 772836120 | $ 772836120 | 246543123 | | $ 608934348 | $ 440184136 |
| | 4.875% 36 MOS/ 4.875% 19 YR 0 MO | 111170 | | | | $ 82641351 | | |
| 664-G-039 | GOVERNMENT OF TUNISIA G | 061168 | 386275651 | 386275651 | 107894739 | | 278380912 | 221161783 |
| | ECONOMIC DEVELOPMENT | 061168 | $ 738997270 | $ 738997270 | 253576263 | | $ 642912036 | $ 499487472 |
| | 5.375% 36 MOS/ 5.375% 38 YR 0 MO | 080171 | | | | $ 157491029 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV | | | | | | | | |
| | TUNISIAN DINARS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 664-G-041 | GOVERNMENT OF TUNISIA | G | 030269 | 85575000 | 85575000 | 34240571 | | 51334429 | 28977667 |
| | IRRIGATION PROJECT | | 030369$ | 1629999999$ | 1629999999$ | 765613182 | $ | 1185552263$ | 630297443 |
| | 3.500% 24 MOS/ 3.500% 20 YR 5 MO | | 050271 | | | | $ 32116646 | | |
| 664-G-044 | GOVERNMENT OF TUNISIA | G | 082169 | 3073345400 | 3073345400 | 758706005 | | 2314639395 | 1587235888 |
| | ECONOMIC DEVELOPMENT PROJECTS | | 082169$ | 5852392500$ | 5852392500$ | 1803764006 | $ | 5345587411$ | 3500243446 |
| | 5.375% 36 MOS/ 5.375% 37 YR 0 MO | | 121572 | | | | $ 129695897 | | |
| 664-G-046 | GOVERNMENT OF TUNISIA | G | 101669 | 149965150 | 149965150 | 35519536 | | 114445614 | 50915074 |
| | IRRIGATION-AIRPORT | | 101669$ | 2856399991$ | 2856399991$ | 84722054 | $ | 2643085577$ | 1178955528 |
| | 3.500% 36 MOS/ 3.500% 38 YR 0 MO | | 021673 | | | | $ 63390640 | | |
| 664-G-048 | GOVERNMENT OF TUNISIA | G | 102070 | 136682954 | 136682954 | 25178440 | | 111504514 | 41821510 |
| | FINANCE GOODS X SERVICES | | 123070$ | 2603484832$ | 2603484832$ | 534675385 | $ | 2575161198$ | 941185537 |
| | 3.500% 36 MOS/ 3.500% 37 YR 0 MO | | 052474 | | | | $ 50635301 | | |
| 664-G-049 | GOVERNMENT OF TUNISIA | G | 012773 | 143600000 | 143600000 | 18894735 | | 124705265 | 30906985 |
| | CARTHAGE AIRPORT | | 012773$ | 3413358669$ | 3413358669$ | 45775528 | $ | 2880029211$ | 747773370 |
| | 3.000% 30 MOS/ 3.000% 37 YR 6 MO | | 062976 | | | | $ 7557420CR | | |
| 664-G-051 | GOVERNMENT OF TUNISIA | G | 040874 | 74300000 | 74300000 | 7821052 | | 66478948 | 13022052 |
| | TUNIS/CARTHAGE AIRPORT | | 040874$ | 1735981300$ | 1735981300$ | 189571577 | $ | 1535310577$ | 317168009 |
| | 3.000% 36 MOS/ 3.000% 18 YR 6 MO | | 092477 | | | | $ 1109916CR | | |
| | TOTAL TUNISIAN DINARS | | | 3475142178 | 3475142178 | 934773635 | 000 | 2540368543 | 1522172383 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ | 6989579016$ | 6989579016$ | 2135431037$ | 000$ | 5866901940$ | 3343251299 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | | $ 1012753961 | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | | |
| | TUNISIAN DINARS | | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 664-E-022 | TUNISIAN-AMER CORP SOTAD | P | 033165 | 2967190 | 2967190 | 2771924 | | 195266 | 898391 |
| | WORKING CAPITAL | | 041665$ | 5694206$ | 5694206$ | 5877494 | $ | 450960$ | 1797140 |
| | 5.000% 24 MOS/ 5.000% 8 YR 0 MO | | 051867 | | | | | | |
| | LESS WRITTEN OFF | | | | | | 195266 | | |
| | | | | | | | $ 000 | | |
| | NET TOTAL | | | 2967190 | 2967190 | 2771924 | 195266 | 000 | 898391 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | | 5694206 | 5694206 | 5877494 | 000 | 000 | 1797140 |
| | | | | | | | $ 183288 | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TUNISIA | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 664-E-030 | MENDUSTRIE S A P | 120366 | 5500000 | 5500000 | 135000 | | 5365000 | 562808 |
| | MENDUSTRIE, S. A. | 010567 | $ 10526221 | $ 10526221 | 257143 | | $ 12390300 | $ 1072358 |
| | 6.000% 36 MOS/ 6.000% 7 YR 0 MO | 020670 | | | | | | |
| | LESS WRITTEN OFF | | | | | 5365000 | | |
| | | | | | | $ 10219047 | | |
| | NET TOTAL | | 5500000 | 5500000 | 135000 | 5365000 | 000 | 562808 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 10526221 | 10526221 | 257143 | 10219047 | 000 | 1072358 |
| | | | | | | $ 50031CR | | |
| 664-E-032 | MAISONS TUNISIENNES CARNOY P | 010367 | 15750000 | 15750000 | 15750000 | | 000 | 2277169 |
| | HOUSING CONSTRUCTION | 020967 | $ 30225143 | $ 30225143 | 30000000 | | $ | 4340269 |
| | 6.250% 48 MOS/ 6.250% 16 YR 0 MO | 110867 | | | | $ 225143CR | | |
| 664-E-040 | WATKINS SALT COMPANY INC P | 070368 | 25000000 | 25000000 | 25000000 | | 000 | 9530471 |
| | WATKINS SALT COMPANY | 121668 | $ 47619046 | $ 47619046 | $ 57201990 | | $ | 20633555 |
| | 7.000% 18 MOS/ 7.000% 8 YR 6 MO | 110870 | | | | $ 9582944 | | |
| 664-E-042 | ITT HOTEL CORP.OF TUNESIA.A.A P | 030669 | 50000000 | 50000000 | 34640562 | | 15359438 | 25132683 |
| | ITT HOTEL CORPORATION | 062270 | $ 95238095 | $ 95238095 | $ 84087189 | | $ 35472143 | $ 59068907 |
| | 7.000% 24 MOS/ 7.000% 10 YR 0 MO | 051173 | | | | $ 24321237 | | |
| | TOTAL TUNISIAN DINARS | | 99217190 | 99217190 | 78297486 | 5560266 | 15359438 | 38401522 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 189302711 | $ 189302711 | $ 177423816 | $ 10219047 | $ 35472143 | $ 86912229 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 33812295 | | |
| | COUNTRY TOTAL TUNISIA | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 30503003025 | $ 27842016020 | $ 67856749963 | $ 10219047 | $ 22092688266 | $ 7772537924 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1046566256 | | |
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-A-020 | EREGLI IRON AND STEEL WORKS G | 110860 | $ 309963723 2 | $ 309963723 2 | $ 1513740985 | | $ 1585896247 | $ 2253267097 |
| DLF 169 | EREGLI STEEL MILL PROJECT | 010961 | | | | | | |
| | 5.750%100 MOS/ 5.750% 9 YR 2 MO | 100274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 202133426 | 202133426 | | | | 202133426 |
| | LESS RESCHEDULED UNDER R LOAN | | 1046331556 | 1046331556 | | | | |
| | NET TOTAL | | 2255439102 | 2255439102 | 1513740985 | 000 | 741698117 | 2455400523 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-A-096R | GOVERNMENT OF TURKEY G | 040178 | $ 418532622 | $ 418532622 | 000 | | $ 418532622 | $ 24207567 |
| | RESCHEDULED LOAN | 120578 | | | | | | |
| | 5.750% 0 MOS/ 5.750% 8 YR 0 MO | 063081 | | | | | | |
| | NET TOTAL | | 418532622 | 418532622 | 000 | 000 | 418532622 | 24207567 |
| 277-A-097R | GOVERNMENT OF TURKEY G | 040178 | $ 104633156 | $ 104633156 | 78474867 | | $ 26158289 | $ 4526169 |
| | RESCHEDULED LOAN | 120578 | | | | | | |
| | 5.750% 0 MOS/ 5.750% 2 YR 0 MO | 123178 | | | | | | |
| | NET TOTAL | | 104633156 | 104633156 | 78474867 | 000 | 26158289 | 4526169 |
| 277-A-106R | GOVERNMENT OF TURKEY G | 091579 | $ 444690912 | $ 444690912 | 000 | | $ 444690912 | $ 000 |
| | RESCHEDULED LOAN | 042280 | | | | | | |
| | 5.750% 0 MOS/ 5.750% 8 YR 0 MO | 070183 | | | | | | |
| | NET TOTAL | | 444690912 | 444690912 | 000 | 000 | 444690912 | 000 |
| 277-A-107R | GOVERNMENT OF TURKEY G | 091579 | $ 78474866 | $ 78474866 | 000 | | $ 78474866 | $ 000 |
| | RESCHEDULED LOAN | 042280 | | | | | | |
| | 5.750% 0 MOS/ 5.750% 2 YR 0 MO | 100279 | | | | | | |
| | NET TOTAL | | 78474866 | 78474866 | 000 | 000 | 78474866 | 000 |
| 277-B-001 | GOVERNMENT OF TURKEY G | 110148 | $ 3800000000 | $ 3800000000 | 1632000000 | | $ 2168000000 | $ 892930137 |
| ECAX 77-16 | COMMODITY ASSISTANCE | 110248 | | | | | | |
| | 2.500%126 MOS/ 2.500% 32 YR 6 MO | 063069 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 830300000 | 830300000 | | | | 830300000 |
| | LESS RESCHEDULED UNDER R LOAN | | 381800000 | 381800000 | | | | |
| | NET TOTAL | | 4248500000 | 4248500000 | 1632000000 | 000 | 2616500000 | 1723230137 |
| 277-B-002 | GOVERNMENT OF TURKEY G | 080850 | $ 3580668610 | $ 3580668610 | 1595111025 | | $ 1985557585 | $ 921522428 |
| ECAX 77-3 | COMMODITY ASSISTANCE | 102750 | | | | | | |
| | 2.500% 42 MOS/ 2.500% 38 YR 6 MO | 063069 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 831578361 | 831578361 | | | | 831578361 |
| | LESS RESCHEDULED UNDER R LOAN | | 447664758 | 447664758 | | | | |
| | NET TOTAL | | 3964582203 | 3964582203 | 1595111025 | 000 | 2369471178 | 1753100789 |
| 277-B-003 | GOVERNMENT OF TURKEY G | 031152 | $ 1120000000 | $ 1120000000 | 460655841 | | $ 659344159 | $ 233821842 |
| MSAX 77-4 | COMMODITY ASSISTANCE | 061352 | | | | | | |
| | 2.500%120 MOS/ 2.500% 31 YR 0 MO | 063069 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 280615401 | 280615401 | | | | 280615401 |
| | LESS RESCHEDULED UNDER R LOAN | | 141408120 | 141408120 | | | | |
| | NET TOTAL | | 1259207281 | 1259207281 | 460655841 | 000 | 798551440 | 514437243 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 277-B-098R | GOVERNMENT OF TURKEY | G | 040178 | $ 468154989 | $ 468154989 | 000 | | $ 468154989 | $ 11796539 |
| | RESCHEDULED LOAN | | 120578 | | | | | | |
| | 2.500% 0 MOS/ 2.500% 8 YR 0 MO | | 063081 | | | | | | |
| | NET TOTAL | | | 468154989 | 468154989 | 000 | 000 | 468154989 | 11796539 |
| 277-B-099R | GOVERNMENT OF TURKEY | G | 040178 | $ 117038745 | $ 117038745 | 87779059 | | $ 29259686 | $ 2213069 |
| | RESCHEDULED LOAN | | 120578 | | | | | | |
| | 2.500% 0 MOS/ 2.500% 2 YR 0 MO | | 123178 | | | | | | |
| | NET TOTAL | | | 117038745 | 117038745 | 87779059 | 000 | 29259686 | 2213069 |
| 277-B-108R | GOVERNMENT OF TURKEY | G | 113079 | $ 327827280 | $ 327827280 | 000 | | $ 327827280 | $ 000 |
| | RESCHEDULED LOAN | | 042280 | | | | | | |
| | 2.500% 0 MOS/ 2.500% 8 YR 0 MO | | 070183 | | | | | | |
| | NET TOTAL | | | 327827280 | 327827280 | 000 | 000 | 327827280 | 000 |
| 277-B-109R | GOVERNMENT OF TURKEY | G | 113079 | $ 57851874 | $ 57851874 | 000 | | $ 57851874 | $ 000 |
| | RESCHEDULED LOAN | | 042280 | | | | | | |
| | 2.500% 0 MOS/ 2.500% 2 YR 0 MO | | 123079 | | | | | | |
| | NET TOTAL | | | 57851874 | 57851874 | 000 | 000 | 57851874 | 000 |
| 277-H-033 | GOVERNMENT OF TURKEY | G | 020962 | $ 998832789 | $ 998832789 | 114620156 | | $ 884212633 | $ 92890535 |
| AID 11 | DIESEL LOCOMOTIVES | | 112362 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 022475 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 12894767 | 12894767 | | | | 12894767 |
| | LESS RESCHEDULED UNDER R LOAN | | | 78391999 | 78391999 | | | | |
| | NET TOTAL | | | 933335557 | 933335557 | 114620156 | 000 | 818715401 | 105785302 |
| 277-H-035 | GOVERNMENT OF TURKEY | G | 082062 | $ 244273360 | $ 244273360 | 400533260 | | $ 204220040 | $ 216225832 |
| | NW ANATOLIA POWER GENERATION | | 120762 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 093073 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 29731806 | 29731806 | | | | 29731806 |
| | LESS RESCHEDULED UNDER R LOAN | | | 189945110 | 189945110 | | | | |
| | NET TOTAL | | | 2282520356 | 2282520356 | 400533260 | 000 | 1881987096 | 245957638 |
| 277-H-036 | GOVERNMENT OF TURKEY | G | 121162 | $ 31398140 | $ 31398140 | 4632515 | | $ 26765625 | $ 3206032 |
| | KEBAN & CICEROZ FEASIB STUDIES | | 071563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | | 041674 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 389903 | 389903 | | | | 389903 |
| | LESS RESCHEDULED UNDER R LOAN | | | 2448799 | 2448799 | | | | |
| | NET TOTAL | | | 29339244 | 29339244 | 4632515 | 000 | 24706729 | 3595935 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-042 | GOVERNMENT OF TURKEY G | 062763$ | 273892782$ | 273892782$ | 35920368 | | $ 237972414$ | 25552995 |
| | FEASIBILITY STUDIES AND CONS | 101563 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 092174 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3468561 | 3468561 | | | | 3468561 |
| | LESS RESCHEDULED UNDER R LOAN | | 21428745 | 21428745 | | | | |
| | NET TOTAL | | 255932598 | 255932598 | 35920368 | 000 | 220012230 | 29021556 |
| 277-H-043 | GOVERNMENT OF TURKEY G | 062963$ | 342135142 4$ | 342135142 4$ | 514808568 | | $ 2906542856$ | 34229120 4 |
| | GENERAL COMMODITIES (FIRST) | 091163 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 102573 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 52138139 | 52138139 | | | | 52138139 |
| | LESS RESCHEDULED UNDER R LOAN | | 338142900 | 338142900 | | | | |
| | NET TOTAL | | 3135346663 | 3135346663 | 514808568 | 000 | 2620538095 | 39442934 3 |
| 277-H-044 | GOVERNMENT OF TURKEY G | 101763$ | 1805446723$ | 1805446723$ | 207182409 | | $ 1598264314$ | 153717207 |
| | HIGHWAY EQUIP. AND CONSULTANTS | 011364 | | | | | | |
| | .750%120 MOS/ .750% 30 YR 0 MO | 020175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 23319938 | 23319938 | | | | 23319938 |
| | LESS RESCHEDULED UNDER R LOAN | | 141709887 | 141709887 | | | | |
| | NET TOTAL | | 1687056774 | 1687056774 | 207182409 | 000 | 1479874365 | 177037145 |
| 277-H-048 | GOVERNMENT OF TURKEY G | 022864$ | 695001740 2$ | 695001740 2$ | 692435013 | | $ 625758238 9$ | 952298934 |
| | SECOND PROGRAM.ASSISTANCE LOAN | 040864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 061274 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 303738719 | 303738719 | | | | 303738719 |
| | LESS RESCHEDULED UNDER R LOAN | | 765351790 | 765351790 | | | | |
| | NET TOTAL | | 6488404331 | 6488404331 | 692435013 | 000 | 5795969318 | 1256037653 |
| 277-H-049 | GOVERNMENT OF TURKEY P | 052764$ | 496964285$ | 496964285$ | 30364447 | | $ 466599838$ | 53789871 |
| | TWO STEP LOAN | | | | | | | |
| | IND. DEVELOPMENT BK OF TURKEY | 111864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 120175 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 22698076 | 22698076 | | | | 22698076 |
| | LESS RESCHEDULED UNDER R LOAN | | 54611416 | 54611416 | | | | |
| | NET TOTAL | | 465050945 | 465050945 | 30364447 | 000 | 434686498 | 76487947 |
| 277-H-050 | GOVERNMENT OF TURKEY P | 052864$ | 250000000$ | 250000000$ | 18422215 | | $ 231577785$ | 31658917 |
| | TWO STEP LOAN | | | | | | | |
| | EXPANSION TIRE PRODUCTION FAC. | 101564 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 063075 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 11257821 | 11257821 | | | | 11257821 |
| | LESS RESCHEDULED UNDER R LOAN | | 27472503 | 27472503 | | | | |
| | NET TOTAL | | 233785318 | 233785318 | 18422215 | 000 | 215363103 | 42916738 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-051 | GOVERNMENT OF TURKEY G | 052864 | $ 91458517 | $ 91458517 | 5588104 | | $ 85870413 | $ 10116129 |
| | TUNCBILEK COAL MINES EXPANSION | 120264 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 042776 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 3365272 | 3365272 | | | | 3365272 |
| | LESS RESCHEDULED UNDER R LOAN | | 8040304 | 8040304 | | | | |
| | NET TOTAL | | 86783485 | 86783485 | 5588104 | 000 | 81195381 | 13481401 |
| 277-H-052 | GOVERNMENT OF TURKEY G | 052864 | $ 31235593 | $ 31235593 | 1908490 | | $ 29327103 | $ 3048036 |
| | AERIAL MINERAL SURVEY | 112464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 012876 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1149333 | 1149333 | | | | 1149333 |
| | LESS RESCHEDULED UNDER R LOAN | | 2745984 | 2745984 | | | | |
| | NET TOTAL | | 29638942 | 29638942 | 1908490 | 000 | 27730452 | 4197369 |
| 277-H-053 | GOVERNMENT OF TURKEY G | 061564 | $ 1525879640 | $ 1525879640 | 93230999 | | $ 1432648641 | $ 122534542 |
| | GOKCEKAYA HYDRO & TRANS LINES | 120264 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 112275 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 69692194 | 69692194 | | | | 69692194 |
| | LESS RESCHEDULED UNDER R LOAN | | 167678942 | 167678942 | | | | |
| | NET TOTAL | | 1427892892 | 1427892892 | 93230999 | 000 | 1334661893 | 192226736 |
| 277-H-054 | GOVERNMENT OF TURKEY G | 062564 | $ 347410341 | $ 347410341 | 25650115 | | $ 321760226 | $ 38651945 |
| | RR TRAFFIC CONT.& COMMUNICATIO | 112464 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | 063075 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 15640975 | 15640975 | | | | 15640975 |
| | LESS RESCHEDULED UNDER R LOAN | | 38217438 | 38217438 | | | | |
| | NET TOTAL | | 324833878 | 324833878 | 25650115 | 000 | 299183763 | 54292920 |
| 277-H-056 | GOVERNMENT OF TURKEY G | 102764 | $ 424466719 | $ 424466719 | 19788996 | | $ 404677723 | $ 54622979 |
| | DSI-OPERAT. & MAIN. EQUIPMENT | 032265 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 052376 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 24646482 | 24646482 | | | | 24646482 |
| | LESS RESCHEDULED UNDER R LOAN | | 508064 10 | 508064 10 | | | | |
| | NET TOTAL | | 398306791 | 398306791 | 19788996 | 000 | 378517795 | 79269461 |
| 277-H-058 | GOVERNMENT OF TURKEY G | 123164 | $ 787179178 9 | $ 787179178 9 | 637292953 | | $ 723449883 6 | $ 1298480868 |
| | THRID PROGRAM ASSISTANCE LOAN | 011465 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 040775 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 354491186 | 354491186 | | | | 354491186 |
| | LESS RESCHEDULED UNDER R LOAN | | 744326877 | 744326877 | | | | |
| | NET TOTAL | | 748195609 8 | 748195609 8 | 637292953 | 000 | 684466314 5 | 1652972054 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-059 | GOVERNMENT OF TURKEY G | 043065$ | 243924498$ | 243924498$ | 10964822 | | $ 232959676$ | 29225842 |
| | 32 LOAD CENTERS-POWER TRANS. | 080665 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 110376 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 11434156 | 11434156 | | | | 11434156 |
| | LESS RESCHEDULED UNDER R LOAN | | 22957585 | 22957585 | | | | |
| | NET TOTAL | | 232401069 | 232401069 | 10964822 | 000 | 221436247 | 40659998 |
| 277-H-060 | GOVERNMENT OF TURKEY G | 052865$ | 456148459$ | 456148459$ | 15280065 | | $ 440868394$ | 44080595 |
| | GOKCEKAYA TRANSMISSION LINES | 082765 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 032477 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 21648556 | 21648556 | | | | 21648556 |
| | LESS RESCHEDULED UNDER R LOAN | | 42928285 | 42928285 | | | | |
| | NET TOTAL | | 434868730 | 434868730 | 15280065 | 000 | 419588665 | 65729151 |
| 277-H-061 | GOVERNMENT OF TURKEY G | 062465$ | 900000$ | 900000$ | 900000 | | $ 000$ | 32159 |
| | DEMIRKOY-AYANCIK SAWMILLS | 081265 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 101170 | | | | | | |
| 277-H-062 | GOVERNMENT OF TURKEY G | 062665$ | 253903179$ | 253903179$ | 11411507 | | $ 242491672$ | 29381015 |
| | ENGINEERING AND ECONOMIC STD | 092065 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 072876 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 11902046 | 11902046 | | | | 11902046 |
| | LESS RESCHEDULED UNDER R LOAN | | 23894915 | 23894915 | | | | |
| | NET TOTAL | | 241910310 | 241910310 | 11411507 | 000 | 230498803 | 41283061 |
| 277-H-063 | GOVERNMENT OF TURKEY G | 062965$ | 310119433 1$ | 310119433 1$ | 103883842 | | $ 299731043 9$ | 30004501 3 |
| | KEBAN HYDRO & TRANS. LINES | 083166 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 032277 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 147180977 | 147180977 | | | | 147180977 |
| | LESS RESCHEDULED UNDER R LOAN | | 291854447 | 291854447 | | | | |
| | NET TOTAL | | 2956520861 | 2956520861 | 103883842 | 000 | 2852637019 | 447225990 |
| 277-H-066 | GOVERNMENT OF TURKEY G | 022566$ | 685951055 6$ | 685951055 6$ | 314584040 | | $ 654492651 6$ | 905101456 |
| | FOURTH PROGRAMASSISTANCE LOAN | 031566 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 070676 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 321320650 | 321320650 | | | | 321320650 |
| | LESS RESCHEDULED UNDER R LOAN | | 651931278 | 651931278 | | | | |
| | NET TOTAL | | 652889928 | 652889928 | 314584040 | 000 | 621431588 8 | 1226422106 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-068 | GOVERNMENT OF TURKEY G | 060766$ | 205885826$ | 205885826$ | 000 | | $ 205885826$ | 13594954 |
| | FAMILY PLAN. RURAL HEALTH SERV | 100466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 042379 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 7120509 | 7120509 | | | | 7120509 |
| | LESS RESCHEDULED UNDER R LOAN | | 14017273 | 14017273 | | | | |
| | NET TOTAL | | 198989062 | 198989062 | 000 | 000 | 198989062 | 20715463 |
| 277-H-069 | GOVERNMENT OF TURKEY G | 062466$ | 1196235176$ | 1196235176$ | 26548673 | | $ 1169686503$ | 114189193 |
| | AMBARLI THIRD UNIT | 091766 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 080777 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 57461552 | 57461552 | | | | 57461552 |
| | LESS RESCHEDULED UNDER R LOAN | | 112579292 | 112579292 | | | | |
| | NET TOTAL | | 1141117436 | 1141117436 | 26548673 | 000 | 1114568763 | 171650745 |
| 277-H-070 | GOVERNMENT OF TURKEY G | 062466$ | 2650244466$ | 2650244466$ | 29225795 | | $ 2621018671$ | 168974891 |
| | TURKISH COAL INDUSTRY | 040467 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 121877 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 160104165 | 160104165 | | | | 160104165 |
| | LESS RESCHEDULED UNDER R LOAN | | 311805169 | 311805169 | | | | |
| | NET TOTAL | | 2498543462 | 2498543462 | 29225795 | 000 | 2469317667 | 329079056 |
| 277-H-071 | GOVERNMENT OF TURKEY G | 062466$ | 1488167024$ | 1488167024$ | 33033068 | | $ 1455133956$ | 146608180 |
| | SECOND HIGHWAY EQUIPMENT LOAN | 100466 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 091977 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 71483859 | 71483859 | | | | 71483859 |
| | LESS RESCHEDULED UNDER R LOAN | | 140063856 | 140063856 | | | | |
| | NET TOTAL | | 1419587027 | 1419587027 | 33033068 | 000 | 1386553959 | 218092039 |
| 277-H-074 | GOVERNMENT OF TURKEY G | 030967$ | 6454124317$ | 6454124317$ | 144313924 | | $ 6309810393$ | 683720535 |
| | PROGRAM LOAN V | 032067 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 050877 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 385058478 | 385058478 | | | | 385058478 |
| | LESS RESCHEDULED UNDER R LOAN | | 761926681 | 761926681 | | | | |
| | NET TOTAL | | 6077256114 | 6077256114 | 144313924 | 000 | 5932942190 | 1068779013 |
| 277-H-076 | GOVERNMENT OF TURKEY G | 051767$ | 2975177448$ | 2975177448$ | 000 | | $ 2975177448$ | 210349960 |
| | BLACK SEA COPPER WORKS | 053168 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 031279 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 102895745 | 102895745 | | | | 102895745 |
| | LESS RESCHEDULED UNDER R LOAN | | 202558274 | 202558274 | | | | |
| | NET TOTAL | | 2875514919 | 2875514919 | 000 | 000 | 2875514919 | 313245705 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-077 | GOVERNMENT OF TURKEY G | 062267$ | 198874417$ | 198874417$ | 000 | | $ 198874417$ | 16075054 |
| | ATATURK UNIV. MEDICAL SCHOOL | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 092678 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 8286303 | 8286303 | | | | 8286303 |
| | LESS RESCHEDULED UNDER R LOAN | | 17224581 | 17224581 | | | | |
| | NET TOTAL | | 189936139 | 189936139 | 000 | 000 | 189936139 | 24361357 |
| 277-H-078 | GOVERNMENT OF TURKEY G | 062967$ | 1125034395$ | 1125034395$ | 000 | | $ 1125034395$ | 85870865 |
| | EREGLI STEEL EXPANSION LOAN | 051568 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 091678 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 46370517 | 46370517 | | | | 46370517 |
| | LESS RESCHEDULED UNDER R LOAN | | 120154220 | 120154220 | | | | |
| | NET TOTAL | | 1051250692 | 1051250692 | 000 | 000 | 1051250692 | 132241382 |
| 277-H-080 | GOVERNMENT OF TURKEY G | 062967$ | 398679062$ | 398679062$ | 000 | | $ 398679062$ | 16762858 |
| | MIDDLE EAST TECHNICAL UNIV. | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 052280 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 9966975 | 9966975 | | | | 9966975 |
| | LESS RESCHEDULED UNDER R LOAN | | 14363442 | 14363442 | | | | |
| | NET TOTAL | | 394282595 | 394282595 | 000 | 000 | 394282595 | 26729833 |
| 277-H-081 | GOVERNMENT OF TURKEY G | 062367$ | 231678064$ | 231678064$ | 000 | | $ 231678064$ | 17530572 |
| | MINERAL RESEARCH & EXPLOR.INST | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 061078 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 12418919 | 12418919 | | | | 12418919 |
| | LESS RESCHEDULED UNDER R LOAN | | 25516539 | 25516539 | | | | |
| | NET TOTAL | | 218580444 | 218580444 | 000 | 000 | 218580444 | 29949491 |
| 277-H-082 | GOVERNMENT OF TURKEY G | 062967$ | 333480429$ | 333480429$ | 000 | | $ 333480429$ | 27816947 |
| | AGRICULTURAL LOAN (WHEAT) | 051468 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 011779 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 11534457 | 11534457 | | | | 11534457 |
| | LESS RESCHEDULED UNDER R LOAN | | 22725398 | 22725398 | | | | |
| | NET TOTAL | | 322289488 | 322289488 | 000 | 000 | 322289488 | 39351404 |
| 277-H-083 | GOVERNMENT OF TURKEY G | 062967$ | 439039039$ | 439039039$ | 000 | | $ 439039039$ | 27629412 |
| | HACETTEPE UNIVERSITY | 102367 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | 070979 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 12013922 | 12013922 | | | | 12013922 |
| | LESS RESCHEDULED UNDER R LOAN | | 21757791 | 21757791 | | | | |
| | NET TOTAL | | 429295170 | 429295170 | 000 | 000 | 429295170 | 39643334 |

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 277-H-084 | GOVERNMENT OF TURKEY | G | 071967$ | 744778977$ | 744778977$ | 000 | | $ 744778977$ | 43368233 |
| | INDUSTRIAL DEV. BANK OF TURKEY | | 051868 | | | | | | |
| | 1.000%120 MOS/ 2.500% 30 YR 0 MO | | 061679 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 29483310 | 29483310 | | | | 29483310 |
| | LESS RESCHEDULED UNDER R LOAN | | | 54431924 | 54431924 | | | | |
| | NET TOTAL | | | 719830363 | 719830363 | 000 | 000 | 719830363 | 72851543 |
| 277-H-085 | GOVERNMENT OF TURKEY | G | 022768$ | 395261923 4$ | 395261923 4$ | 000 | | $ 395261923 4$ | 71367999 |
| | PROGRAM LOAN VI | | 051868 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 070578 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 184494148 | 184494148 | | | | 184494148 |
| | LESS RESCHEDULED UNDER R LOAN | | | 362141936 | 362141936 | | | | |
| | NET TOTAL | | | 3774971446 | 3774971446 | 000 | 000 | 3774971446 | 898162147 |
| 277-H-086 | GOVERNMENT OF TURKEY | G | 062568$ | 268589573$ | 268589573$ | 000 | | $ 268589573$ | 33288902 |
| | AGRICULTURAL DEVELOP.& CONTROL | | 090668 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 111779 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 11377830 | 11377830 | | | | 11377830 |
| | LESS RESCHEDULED UNDER R LOAN | | | 17371454 | 17371454 | | | | |
| | NET TOTAL | | | 2625959 49 | 2625959 49 | 000 | 000 | 2625959 49 | 44666732 |
| 277-H-087 | GOVERNMENT OF TURKEY | G | 062468$ | 498273227$ | 498273227$ | 000 | | $ 498273227$ | 43741977 |
| | SINAI YATIRIM VE KREDI BANKASI | | 091769 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 010681 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 19935843 | 19935843 | | | | 19935843 |
| | LESS RESCHEDULED UNDER R LOAN | | | 19935843 | 19935843 | | | | |
| | NET TOTAL | | | 498273227 | 498273227 | 000 | 000 | 498273227 | 63677820 |
| 277-H-088 | GOVERNMENT OF TURKEY | G | 062668$ | 1197539071$ | 1197539071$ | 000 | | $ 1197539071$ | 152027009 |
| | EREGHLI STEEL SINTERING PLANT | | 112768 | | | | | | |
| | 2.000%120 MOS/ 2.500% 30 YR 0 MO | | 011980 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 47919937 | 47919937 | | | | 47919937 |
| | LESS RESCHEDULED UNDER R LOAN | | | 67632766 | 67632766 | | | | |
| | NET TOTAL | | | 1177826242 | 1177826242 | 000 | 000 | 1177826242 | 199946946 |
| 277-H-089 | GOVERNMENT OF TURKEY | G | 122768$ | 387247287 0$ | 387247287 0$ | 000 | | $ 387247287 0$ | 60564253 3 |
| | PROGRAM LOAN VII | | 030569 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | | 071179 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 173747981 | 173747981 | | | | 173747981 |
| | LESS RESCHEDULED UNDER R LOAN | | | 252983423 | 252983423 | | | | |
| | NET TOTAL | | | 3793237428 | 3793237428 | 000 | 000 | 3793237428 | 779390514 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-H-091 | GOVERNMENT OF TURKEY G | 061270 | $ 57835214 94 | $ 57835214 94 | 000 | | $ 57835214 94 | $ 776079 23 |
| | PROGRAM LOAN | 071070 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 101980 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 231401072 | 231401072 | | | | 231401072 |
| | LESS RESCHEDULED UNDER R LOAN | | 231401073 | 231401073 | | | | |
| | NET TOTAL | | 57835214 93 | 57835214 93 | 000 | 000 | 57835214 93 | 1007480695 |
| 277-H-092 | GOVERNMENT OF TURKEY G | 060171 | $ 2417963100 | $ 2417963100 | 000 | | $ 2417963100 | $ 261025125 |
| | PROGRAM LOAN | 072671 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 022882 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 96717521 | 96717521 | | | | 96717521 |
| | LESS RESCHEDULED UNDER R LOAN | | 96717521 | 96717521 | | | | |
| | NET TOTAL | | 2417963100 | 2417963100 | 000 | 000 | 2417963100 | 357742646 |
| 277-H-093 | GOVERNMENT OF TURKEY G | 071471 | $ 4000000000 | $ 4000000000 | 000 | | $ 4000000000 | $ 164133974 |
| | EREGLI STEEL MILL STAGE 1 EXP. | 042872 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 051883 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 199473748 | 199473748 | | | | 199473748 |
| | LESS RESCHEDULED UNDER R LOAN | | 199473748 | 199473748 | | | | |
| | NET TOTAL | | 4000000000 | 4000000000 | 000 | 000 | 4000000000 | 363607722 |
| 277-H-094 | GOVERNMENT OF TURKEY G | 062973 | $ 897160212 | $ 897160212 | 000 | | $ 897160212 | $ 68814813 |
| | SINAI YATRIRIM VE KREDI BANKAS | 091973 | | | | | | |
| | 2.000%120 MOS/ 3.000% 30 YR 0 MO | 070284 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 35897265 | 35897265 | | | | 35897265 |
| | LESS RESCHEDULED UNDER R LOAN | | 35897265 | 35897265 | | | | |
| | NET TOTAL | | 897160212 | 897160212 | 000 | 000 | 897160212 | 84712078 |
| 277-H-100R | GOVERNMENT OF TURKEY G | 040478 | $ 2820480290 | $ 2820480290 | 000 | | $ 2820480290 | $ 50827658 |
| | RESCHEDULED LOAN | 120578 | | | | | | |
| | 2.250% 0 MOS/ 2.250% 8 YR 0 MO | 063081 | | | | | | |
| | NET TOTAL | | 2820480290 | 2820480290 | 000 | 000 | 2820480290 | 50827658 |
| 277-H-101R | GOVERNMENT OF TURKEY G | 040178 | $ 705120076 | $ 705120076 | 352567358 | | $ 352552718 | $ 7410467 |
| | RESCHEDULED LOAN | 120578 | | | | | | |
| | 2.250% 0 MOS/ 2.250% 2 YR 0 MO | 123178 | | | | | | |
| | NET TOTAL | | 705120076 | 705120076 | 352567358 | 000 | 352552718 | 7410467 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 277-H-110R | GOVERNMENT OF TURKEY | G | 061079 | $ 27556700 14 | $ 27556700 14 | 000 | | $ 27556700 14 | $ 000 |
| | RESCHEDULED LOAN | | 042280 | | | | | | |
| | 2.330% 0 MOS/ 2.330% 8 YR 0 MO | | 070183 | | | | | | |
| | NET TOTAL | | | 27556700 14 | 27556700 14 | 000 | 000 | 27556700 14 | 000 |
| 277-H-111R | GOVERNMENT OF TURKEY | G | 061079 | $ 486294703 | $ 486294703 | 000 | | $ 486294703 | $ 000 |
| | RESCHEDULED LOAN | | 042280 | | | | | | |
| | 2.330% 0 MOS/ 2.330% 8 YR 0 MO | | 072879 | | | | | | |
| | NET TOTAL | | | 486294703 | 486294703 | 000 | 000 | 486294703 | 000 |
| 277-K-095 | GOVERNMENT OF TURKEY | G | 031064 | $ 1032522623 | $ 1032522623 | 64154846 | | $ 968367777 | $ 101653078 |
| 290K002 | CENTO RAILROAD | | 061864 | | | | | | |
| | .750%120 MOS/ 2.000% 30 YR 0 MO | | 032476 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 37936305 | 37936305 | | | | 37936305 |
| | LESS RESCHEDULED UNDER R LOAN | | | 91608518 | 91608518 | | | | |
| | NET TOTAL | | | 9788504 10 | 9788504 10 | 64154846 | 000 | 914695564 | 1395893 83 |
| 277-K-102R | GOVERNMENT OF TURKEY | G | 040178 | $ 36643406 | $ 36643406 | 000 | | $ 36643406 | $ 749237 |
| | RESCHEDULED LOAN | | 120578 | | | | | | |
| | 2.000% 0 MOS/ 2.000% 8 YR 0 MO | | 063081 | | | | | | |
| | NET TOTAL | | | 36643406 | 36643406 | 000 | 000 | 36643406 | 749237 |
| 277-K-103R | GOVERNMENT OF TURKEY | G | 040178 | $ 916085 4 | $ 916085 4 | 6870641 | | $ 2290213 | $ 141275 |
| | RESCHEDULED LOAN | | 120578 | | | | | | |
| | 2.000% 0 MOS/ 2.000% 4 YR 0 MO | | 123178 | | | | | | |
| | NET TOTAL | | | 916085 4 | 916085 4 | 6870641 | 000 | 2290213 | 141275 |
| 277-K-104 | GOVERNMENT OF TURKEY | G | 112078 | $ 50000000 00 | $ 50000000 00 | 000 | | $ 50000000 00 | $ 217447945 |
| | CASH TRANSFER | | 120578 | | | | | | |
| | 8.770% 36 MOS/ 8.770% 7 YR 0 MO | | 010582 | | | | | | |
| | NET TOTAL | | | 5000000 00 | 5000000 00 | 000 | 000 | 5000000 00 | 217447945 |
| 277-K-105 | GOVERNMENT OF TURKEY | G | 103079 | $ 60000000 00 | $ 60000000 00 | 000 | | $ 60000000 00 | $ 000 |
| | CASH TRANSFER | | 110179 | | | | | | |
| | 5.000% 60 MOS/ 5.000% 15 YR 0 MO | | 110884 | | | | | | |
| | NET TOTAL | | | 60000000 00 | 60000000 00 | 000 | 000 | 60000000 00 | 000 |
| 277-K-112R | GOVERNMENT OF TURKEY | G | 091079 | $ 389336 19 | $ 389336 19 | 000 | | $ 389336 19 | $ 000 |
| | RESCHEDULED LOAN | | 042280 | | | | | | |
| | 2.000% 0 MOS/ 2.000% 8 YR 0 MO | | 070183 | | | | | | |
| | NET TOTAL | | | 38933619 | 38933619 | 000 | 000 | 38933619 | 000 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 277-K-113R | GOVERNMENT OF TURKEY G<br>RESCHEDULED LOAN<br>2.000% 0 MOS/ 2.000% 2 YR 0 MO | 090179<br>042280<br>092479 | $ 6870639 | $ 6870639 | 000 | | $ 6870639 | $ 000 |
| | NET TOTAL | | 6870639 | 6870639 | 000 | 000 | 6870639 | 000 |
| 277-K-114 | GOVERNMENT OF TURKEY G<br>CASH TRANSFER<br>5.000% 60 MOS/ 5.000% 15 YR 0 MO | 011580<br>012880<br>012885 | $ 6300000000 | $ 6300000000 | 000 | | $ 6300000000 | $ 317094737 |
| 277-K-115 | GOVERNMENT OF TURKEY G<br>CASH TRANSFER<br>.000% 60 MOS/ 5.000% 15 YR 0 MO | 120280<br>120480<br>120585 | $ 6600000000 | $ 6600000000 | 000 | | $ 6600000000 | $ 000 |
| | TOTAL | | $ 12128066381 9 | $ 12128066381 9 | $ 9283878966 | 000 | $ 11199678485 3 | $ 1965731206 6 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 277-A-007<br>DLF 11 | INDUSTRIAL DEVEL.BK. OF TURKEY P<br>DEVELOPMENT BANK<br>5.000% 6 MOS/ 5.000% 9 YR 6 MO | 050958<br>091258<br>121559 | $ 965932572 | $ 965932572 | 965932572 | | $ 000 | $ 148864185 |
| 277-A-008<br>DLF 53 | MADEN TETKIK VE ARMA ENSTITUD G<br>AERIAL MINERAL SURVEY<br>3.500% 12 MOS/ 3.500% 4 YR 0 MO | 100658<br>043059<br>101560 | $ 54397416 | $ 54397416 | 54397416 | | $ 000 | $ 1694851 |
| 277-A-009<br>DLF 70 | TURKIYE KOMUR ISLEMELIRI KORUM G<br>ZONGULDAK COAL MINES<br>5.750% 12 MOS/ 5.750% 12 YR 0 MO | 021359<br>043059<br>040662 | $ 1438302287 | $ 1438302287 | 1438302287 | | $ 000 | $ 457323099 |
| 277-A-015<br>DLF 98 | E T I BANK G<br>ELECTRIC POWER DISTRIBUTION<br>3.500% 12 MOS/ 3.500% 11 YR 0 MO | 061059<br>012160<br>051662 | $ 604653265 | $ 604653265 | 604653265 | | $ 000 | $ 107380679 |
| 277-A-019<br>DLF 139 | GOVERNMENT OF TURKEY G<br>MUS-TATVAN RAILWAY EXTEN<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 062060<br>121360<br>051064 | $ 3963397077 | $ 3963397077 | 3265095 25 | | $ 6983018 2 | $ 156839286 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 277-A-020A | EREGLI IRON AND STEEL WORKS G | 110860$ | 98600000000$ | 98600000000$ | 69949256998 | | $ 28650743002$ | 80278422232 |
| DLF 169 | EREGLI STEEL MILL PROJECT | 010961 | | | | | | |
| | 5.750%102 MOS/ 5.750% 16 YR 6 MO | 040170 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 1870500600 | 1870500600 | | | | 1870500600 |
| | NET TOTAL | | 117305000600 | 117305000600 | 69949256998 | 000 | 47355749002 | 98983422832 |
| 277-A-021 | KORUMA TARIM ILACLARI P | 061759$ | 2797855582$ | 2797855582$ | 3252983333 | | $ 455127751$ | 1216577998 |
| DLF 87 | CHLOR-ALKALI & PESTICIDES MFG. | 011961 | | | | | | |
| | 5.750% 69 MOS/ 5.750% 4 YR 3 MO | 040169 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 45512751 | 45512751 | | | | 45512751 |
| | NET TOTAL | | 3252983333 | 3252983333 | 3252983333 | 000 | 000 | 1671705499 |
| 277-B-004 | GOVERNMENT OF TURKEY G | 042055$ | 20000000000$ | 20000000000$ | 5816894000 | | $ 14183106000$ | 16465938337 |
| FOAX 77-5 | COMMODITY ASSISTANCE | 042055 | | | | | | |
| | 4.000% 42 MOS/ 4.000% 36 YR 6 MO | 033159 | | | | | | |
| 277-B-005 | GOVERNMENT OF TURKEY G | 032056$ | 25000000000$ | 25000000000$ | 6638623500 | | $ 18361376500$ | 19327750499 |
| ICAX 77-6 | COMM. & PROJ. ASSISTANCE | 032056 | | | | | | |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 110160 | | | | | | |
| 277-B-006 | GOVERNMENT OF TURKEY G | 062657$ | 25000000000$ | 25000000000$ | 10015523333 | | $ 14984476667$ | 16570990777 |
| ICAX 77-7 | COMMODITY ASSISTANCE | 062857 | | | | | | |
| | 4.000% 51 MOS/ 4.000% 35 YR 9 MO | 010162 | | | | | | |
| | TOTAL | $ | 225154241800$ | 225154241800$ | 129571231799$ | 000$ | 95583010001$ | 161740834444 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-G-012 | GOVERNMENT OF TURKEY G | 072668 | 15126938960 | 15126938960 | 5166887326 | | 9960051634 | 10890505749 |
| ICAX 77-8 | PROJECT ASSISTANCE | 090159$ | 16888493366$ | 16888493366$ | 2988440 11 | | $ 10388046 02$ | 9162435 61 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 110164 | | | | $ 1286200753CR | | |
| 277-G-017 | GOVERNMENT OF TURKEY G | 093068 | 8712090614 | 8712090614 | 3281082090 | | 5431008524 | 6048882895 |
| ICAX 77-9 | COMMODITY ASSISTANCE | 051760$ | 9727697775$ | 9727697775$ | 1936019 49 | | $ 566024 85$ | 5049917 14 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 090165 | | | | $ 722565341CR | | |
| 277-G-023 | GOVERNMENT OF TURKEY G | 042061 | 10047671221 | 10047671221 | 3668068800 | | 6379602421 | 6816443563 |
| ICAX 77-10 | PROJECT ASSISTANCE | 050561$ | 11218424 09$ | 11218424 09$ | 2117950 94 | | $ 664888 21$ | 5710378 45 |
| | 4.000% 50 MOS/ 4.000% 25 YR10 MO | 120165 | | | | $ 843558494CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-G-024 | GOVERNMENT OF TURKEY G | 053161 | 1374664900 | 1374664900 | 520426896 | | 854238004 | 964712704 |
| ICAX 77-11 | PROJECT ASSISTANCE | 053161$ | 153491570$ | 153491570$ | 29807445 | $ | 89029449$ | 80672409 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 090165 | | | | $ 114781176CR | | |
| 277-G-028 | GOVERNMENT OF TURKEY G | 121361 | 7706340000 | 7706340000 | 2504157398 | | 5202182602 | 5218468874 |
| AID 77-12 | PROJECT ASSISTANCE | 020862$ | 860470232$ | 860470232$ | 141912414 | $ | 54217640$ | 43239036 9 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 060166 | | | | $ 664340178CR | | |
| 277-G-029 | GOVERNMENT OF TURKEY G | 031762 | 31666545000 | 31666545000 | 10288487604 | | 21378057396 | 20531687418 |
| AID 77-13 | PROJECT ASSISTANCE | 032962$ | 353580549 4$ | 353580549 4$ | 55336748 6 | $ | 22280414 1$ | 16264094 80 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 080166 | | | | $ 2759633867CR | | |
| 277-G-031 | GOVERNMENT OF TURKEY G | 040268 | 7240494349 | 7240494349 | 1790706300 | | 5449788049 | 4581439344 |
| AID 77-14 | PROJECT ASSISTANCE | 072362$ | 808445912$ | 808445912$ | 91787730 | $ | 56798207$ | 36037428 1 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 010168 | | | | $ 659859975CR | | |
| 277-G-041A | GOVERNMENT OF TURKEY G | 040463 | 25186707000 | 25186707000 | 13280263685 | | 11906443315 | 2484575656 |
| | ECONOMIC DEVELOPMENT | 051363$ | 279852300 0$ | 279852300 0$ | 94507240 1 | $ | 12409008 1$ | 20621598 8 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 122766 | | | | $ 1729360518CR | | |
| 277-G-041B | GOVERNMENT OF TURKEY G | 051363 | 33278364000 | 33278364000 | 16941712582 | | 16336651418 | 3075544517 |
| | ECONOMIC DEVELOPMENT | 051363$ | 369759600 0$ | 369759600 0$ | 11656257 34 | $ | 17026213 0$ | 24467056 3 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 072067 | | | | $ 2361708136CR | | |
| 277-G-041C | GOVERNMENT OF TURKEY G | 051363 | 3045561721 | 3045561721 | 1273598537 | | 1771963184 | 250491990 |
| | ECONOMIC DEVELOPMENT | 051363$ | 338395746 $ | 338395746 $ | 78472713 | $ | 18467568$ | 18090745 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 102769 | | | | $ 241455465CR | | |
| 277-G-072 | GOVERNMENT OF TURKEY G | 061666 | 7797005039 | 7797005039 | 1362004209 | | 6435000830 | 4703614321 |
| | ECONOMIC DEVELOPMENT | 032869$ | 866338892$ | 866338892$ | 68467856 | $ | 67066138$ | 27105733 6 |
| | 5.875% 36 MOS/ 5.875% 27 YR 0 MO | 090272 | | | | $ 730799848CR | | |
| | TOTAL TURKISH LIRAS | | 151182382804 | 151182382804 | 60077395427 | 000 | 91104987377 | 6556636703 1 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 168425233 96$ | 168425233 96$ | 37787548 33$ | 000$ | 94950481 2$ | 5232154291 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 12114263751CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-E-010 | WILLIAMS BROTHERS CO. P | 062459 | 900000000 | 900000000 | 900000000 | | 000 | 110700531 |
| C-77-1 | WORKING CAPITAL | 062459$ | 100000000$ | 100000000$ | 100000000 | | | $ 12300059 |
| | 7.000% 6 MOS/ 7.000% 1 YR 6 MO | 122460 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-E-011 | PFIZER ILACLARI P | 061859 | 700000000 | 700000000 | 700000000 | | 000 | 279567057 |
| C-77-4 | PHARM. PROD. FACILITIES | 082759$ | 777777778$ | 777777778$ | 777777776 | | | $ 31063005 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 101561 | | | | $ 2CR | | |
| 277-E-013 | ABBOT UNIVERSAL LTD. P | 090859 | 461600000 | 461600000 | 461600000 | | 000 | 146032282 |
| C-77-2 | WORKING CAPITAL | 090859$ | 512888889$ | 512888889$ | 512888889 | | | $ 16225809 |
| | 7.000% 24 MOS/ 7.000% 1 YR 0 MO | 013161 | | | | | | |
| 277-E-014 | SINGER SANAYI, A.S. P | 061859 | 165000000 | 165000000 | 165000000 | | 000 | 45763653 |
| C-77-3 | SEWING MACH. PROD. FACILITIES | 102659$ | 183333333$ | 183333333$ | 183333333 | | | $ 5084850 |
| | 7.000% 18 MOS/ 7.000% 3 YR 6 MO | 103060 | | | | | | |
| 277-E-016 | MINNEAP-MOLINE TRAKTOR, A.S. P | 011260 | 700000000 | 700000000 | 700000000 | | 000 | 181027775 |
| C-77-5 | WORKING CAPITAL | 020460$ | 777777778$ | 777777778$ | 777777778 | | | $ 20114197 |
| | 7.000% 36 MOS/ 7.000% 2 YR 0 MO | 100161 | | | | | | |
| 277-E-018 | TURKIYE YAG VE MAMULATI A.S. P | 061960 | 448384400 | 448384400 | 448384400 | | 000 | 88656117 |
| C-77-6 | VEG. OIL & SOAP MFG FACILITIES | 092060$ | 498204889$ | 498204889$ | 498204889 | | | $ 9850680 |
| | 7.000% 12 MOS/ 8.000% 3 YR 0 MO | 092063 | | | | | | |
| 277-E-022 | SINGER SANAYI, A.S. P | 011261 | 750000000 | 750000000 | 750000000 | | 000 | 228707161 |
| C-77-7 | SEWING MACH. FACILITIES | 032961$ | 833333333$ | 833333333$ | 833333333 | | | $ 25411907 |
| | 7.000% 24 MOS/ 7.000% 4 YR 0 MO | 043063 | | | | | | |
| 277-E-025 | TURK MAADIN SIRKETI A.S. P | 060161 | 300000000 | 300000000 | 300000000 | | 000 | 107223951 |
| C-77-8 | CHROME ORE FACILITIES | 091361$ | 333333333$ | 333333333$ | 333333332 | | | $ 11913771 |
| | 7.000% 14 MOS/ 7.000% 6 YR10 MO | 013163 | | | | $ 1CR | | |
| 277-E-026 | TURK WILLYS-OVERLAND FABRIKA L P | 091961 | 1500000000 | 1500000000 | 1500000000 | | 000 | 337895782 |
| C-77-9 | JEEP AUTO FACILITIES | 120761$ | 1666666667$ | 1666666667$ | 1666666667 | | | $ 37543976 |
| | 7.000% 6 MOS/ 7.000% 4 YR 6 MO | 100162 | | | | | | |
| 277-E-027 | GOODYEAR LASTIKLERI T.A.S. P | 101261 | 5000000000 | 5000000000 | 5000000000 | | 000 | 2135024781 |
| C-77-10 | MFG. RUBBER TIRES & TUBES | 121361$ | 5555555556$ | 5555555556$ | 5021119407 | | | $ 231951704 |
| | 7.000% 22 MOS/ 7.000% 6 YR 2 MO | 120164 | | | | $ 53436149CR | | |
| 277-E-030 | U.S. ROYAL LASTIK TURK ANONIM P | 041662 | 4835000000 | 4835000000 | 4835000000 | | 000 | 1347091500 |
| C-77-11 | MFG. RUBBER TIRES & TUBES | 060662$ | 5372222223$ | 5372222223$ | 5372222223 | | | $ 149676833 |
| | 7.000% 18 MOS/ 7.000% 8 YR 6 MO | 120163 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-E-032 | U S ROYAL LASTIK P | 052962 | 1115000000 | 1115000000 | 1115000000 | | 000 | 209480537 |
| C-77-12 | U.S. ROYAL LASTIK TURK ANONIM | 040663$ | 1238888889$ | 1238888889$ | 1238888889 | | | $ 23275615 |
| | 8.000% 18 MOS/ 8.000% 5 YR 6 MO | 120165 | | | | | | |
| 277-E-034 | WYETH LABORATUVARLARI, A.S. P | 072762 | 1060000000 | 1060000000 | 1443455717 | | 383455717 | 365515955 |
| | PHARMACEUTICAL MFG. FACILITIES | 102262$ | 1177777778$ | 1177777778$ | 1026305 45 | $ | 3996411$ | 36386989 |
| | 7.000% 77 MOS/ 7.000% 1 YR 7 MO | 042269 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 383455717 | 383455717 | | | | 383455717 |
| | | | $ 42606191$ | 42606191 | | | | $ 42606191 |
| | NET TOTAL | | 1443455717 | 1443455717 | 1443455717 | 000 | 000 | 748971672 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 160383969 | 160383969 | 102630545 | 000 | 000 | 78993180 |
| | | | | | | $ 57753424CR | | |
| 277-E-038 | TURK MAADIN SIRKETI, A.S. P | 022663 | 700000000 | 700000000 | 700000000 | | 000 | 173960496 |
| | PRODUCE CHROME ORE & ORE CONCE | 022663$ | 77777778$ | 77777778$ | 77777776 | | | $ 19328943 |
| | 7.000% 18 MOS/ 7.000% 3 YR 6 MO | 032365 | | | | $ 2CR | | |
| 277-E-039 | CHRYSLER SANAYI ANONIM SIRKETI P | 110262 | 3386470000 | 3386470000 | 3386470000 | | 000 | 1534721652 |
| | CHRYSLER SANAYI ANONIM SIRKETI | 061863$ | 3762744445$ | 3762744445$ | 2982655 29 | | | $ 157639968 |
| | 7.000% 36 MOS/ 7.000% 9 YR 0 MO | 070166 | | | | $ 78008916CR | | |
| 277-E-040 | YARIMCA NISASTA VE GLIKOZ FABR P | 011163 | 300000000 | 300000000 | 300000000 | | 000 | 105988206 |
| | CORN PRODUCTS PLANT | 060563$ | 33333333$ | 33333333$ | 30050503 | | | $ 11603587 |
| | 7.000% 30 MOS/ 7.000% 4 YR 0 MO | 122165 | | | | $ 3282830CR | | |
| 277-E-045 | AMER TURK TICARET BANKASI A S P | 102763 | 2000000000 | 2000000000 | 2000000000 | | 000 | 1516039736 |
| | AM. TURKISH FOREIGN TRADE BANK | 102064$ | 2222222222$ | 2222222222$ | 95059627 | | | $ 124512122 |
| | 6.000%120 MOS/ 6.000% 5 YR 0 MO | 070375 | | | | $ 12716259 5CR | | |
| 277-E-046 | ALKIM ALKALI KIMYA, A.S. P | 011464 | 351900000 | 351900000 | 502450389 | | 150550389 | 259646096 |
| | EXPANSION SODIUM SULFATE PROD. | 030564$ | 39100000$ | 39100000$ | 25110028 | $ | 1569050$ | 16757200 |
| | 8.000% 42 MOS/ 8.000% 6 YR 6 MO | 100172 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 166783404 | 166783404 | | | | 166783404 |
| | | | $ 13836053$ | 13836053 | | | | $ 13836053 |
| | NET TOTAL | | 518683404 | 518683404 | 502450389 | 000 | 16233015 | 426429500 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 52936053 | 52936053 | 25110028 | 000 | 169132 | 30593253 |
| | | | | | | $ 27656843CR | | |

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|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 277-E-047 | EREGLI IRON AND STEEL WORKS P | 012864 | 150000000000 | 150000000000 | 113218964 26 | | 36781035 74 | 1084156319 2 |
| | STEEL MILL CONSTR. | 040264 | $ 16666666 67 | $ 16666666 67 | 72624544 2 | | $ 38333544 | $ 85636886 5 |
| | 8.000% 72 MOS/ 8.000% 16 YR 6 MO | 040170 | | | | | | |
| | ADD CAPITALIZED INTEREST | | 82285428 03 | 82285428 03 | | | | 82285428 03 |
| | | | $ 61885557 4 | $ 61885557 4 | | | | $ 61885557 4 |
| | NET TOTAL | | 2322854280 3 | 2322854280 3 | 1132189642 6 | 000 | 1190664637 7 | 1907010599 5 |
| | NET TOTAL-US DOLLARS EQUIVALENT | | 22855 22241 | 22855 22241 | 7262454 42 | 000 | 1240921 97 | 14752244 39 |
| | | | | | | $ 1435184602 CR | | |
| 277-E-055 | GOODYEAR LASTIKLERI T. A. S. P | 052864 | 1980000000 | 1980000000 | 1980000000 | | 000 | 86270181 6 |
| | INCREASE ANNUAL CAPACITY | 101564 | $ 2200000000 | $ 2200000000 | 17275115 9 | | | $ 85314387 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 050367 | | | | $ 47248841 CR | | |
| 277-E-057 | TURKKABLO ANONIM ORTAKLIGI P | 112364 | 720000000 | 720000000 | 720000000 | | 000 | 33073808 6 |
| | NEW ALUM CABLE AND EXTR PLANT | 021766 | $ 80000000 | $ 80000000 | 59795611 | | | $ 31789557 |
| | 8.000% 24 MOS/ 8.000% 7 YR 6 MO | 041368 | | | | $ 20204389 CR | | |
| 277-E-064 | TURK GENERAL ELEKTRIK ENDUSTRI P | 081865 | 1500000000 | 1500000000 | 1500000000 | | 000 | 45328938 4 |
| | PRODUCE REFRIGERATION SYSTEMS | 050366 | $ 16666666 6 | $ 16666666 6 | 12488521 3 | | | $ 45402755 |
| | 8.000% 24 MOS/ 8.000% 6 YR 0 MO | 090168 | | | | $ 41781453 CR | | |
| 277-E-067 | IDEAL-STANDARD ISI SANAYII, AS P | 051166 | 2180000000 | 2180000000 | 2180000000 | | 000 | 135218801 9 |
| | EXPAND PLANT FACILITIES | 101066 | $ 24222222 3 | $ 24222222 3 | 15782491 0 | | | $ 11758255 3 |
| | 8.000% 24 MOS/ 8.000% 4 YR 6 MO | 101768 | | | | $ 84397313 CR | | |
| 277-E-073 | COMAG CONTINENTAL MAGNEZIT LTD P | 092366 | 962000000 | 962000000 | 962000000 | | 000 | 25441078 3 |
| | INCREASE PRODUCTION AND REFINN | 110966 | $ 10688888 9 | $ 10688888 9 | 7320268 9 | | | $ 26920415 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 032969 | | | | $ 33686200 CR | | |
| | TOTAL TURKISH LIRAS | | 5579413632 4 | 5579413632 4 | 4387125693 2 | 000 | 1192287939 2 | 3204671647 2 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 58992260 87 | $ 58992260 87 | 37651611 48 | $ 000 | $ 12426137 9 | $ 27793175 65 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2009803560 CR | | |
| | COUNTRY TOTAL TURKEY | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 1665378374 82 | $ 1665378374 82 | 2978491812 6 | $ 000 | $ 1226288520 45 | $ 4384286736 6 |

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|---|---|---|---|---|---|---|---|---|
| | TURKEY | | | | | | | |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 141240673 11CR | | |
| | YEMEN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 279-U-001 | GOVT. OF YEMEN ARAB REPUBLIC G<br>TAIZ WATER & SEWERAGE-DESIGN<br>2.000%120 MOS/ 3.000% 30 YR 0 MO | 062675<br>071775<br>120186 | $ 134903748 | $ 134903748 | $ 000 | | $ 134903748 | $ 8070886 |
| | TOTAL | | $ 134903748 | $ 134903748 | $ 000 | $ 000 | $ 134903748 | $ 8070886 |
| | COUNTRY TOTAL YEMEN<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 134903748 | $ 134903748 | $ 000 | $ 000 | $ 134903748 | $ 8070886 |
| | AUSTRIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 131-G-001<br>ICAX 31-1 | GOVERNMENT OF AUSTRIA G<br>PROJECT ASSISTANCE<br>4.000% 18 MOS/ 4.000% 17 YR 6 MO | 122255<br>020956<br>061459 | $ 152775193 | $ 152775193 | $ 152775193 | | $ 000 | $ 54081267 |
| 131-G-002<br>ICAX 31-2 | GOVERNMENT OF AUSTRIA G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 092756<br>092856<br>090161 | $ 1449998770 | $ 1449998770 | $ 364698274 | | $ 1085300496 | $ 822043246 |
| 131-G-003<br>ICAX 31-3 | GOVERNMENT OF AUSTRIA G<br>PROJECT ASSISTANCE<br>3.000% 48 MOS/ 4.000% 36 YR 0 MO | 041058<br>061958<br>080163 | $ 947276967 | $ 947276967 | $ 205867840 | | $ 741409127 | $ 490315991 |
| | TOTAL | | $ 2550050930 | $ 2550050930 | $ 723341307 | $ 000 | $ 1826709623 | $ 1366440504 |
| | COUNTRY TOTAL AUSTRIA<br>DOLLARS AND DOLLARS EQUIVALENTS | | $ 2550050930 | $ 2550050930 | $ 723341307 | $ 000 | $ 1826709623 | $ 1366440504 |
| | BELGIUM | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 132-B-001<br>ECAX 32-1 | GOVERNMENT OF BELGIUM G<br>COMMODITY ASSISTANCE<br>2.500% 83 MOS/ 2.500% 27 YR 7 MO | 112448<br>112448<br>063056 | $ 4790000000 | $ 4790000000 | $ 3938000000 | | $ 852000000 | $ 2303231321 |
| | LESS SOLD | | | | | 316500000 | | |
| | NET TOTAL | | 4790000000 | 4790000000 | 3938000000 | 316500000 | 535500000 | 2303231321 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | BELGIUM | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 132-B-002 | GOVERNMENT OF BELGIUM | G | 062950 | $ 160660750 | $ 160660750 | 160660750 | | $ 000 | $ 31493911 |
| ECAX 32-3 | COMMODITY ASSISTANCE | | 062950 | | | | | | |
| | 2.500% 30 MOS/ 2.500% 15 YR 6 MO | | 123152 | | | | | | |
| 132-B-003 | GOVERNMENT OF BELGIUM | G | 061451 | $ 1549387105 | $ 1549387105 | 1549387105 | | $ 000 | $ 757163297 |
| ECAX 32-4 | COMMODITY ASSISTANCE | | 061851 | | | | | | |
| | 3.250% 60 MOS/ 3.250% 19 YR 6 MO | | 123156 | | | | | | |
| | TOTAL | | | $ 6500047855 | $ 6500047855 | $ 5648047855 | $ 316500000 | $ 535500000 | $ 3091888529 |
| | COUNTRY TOTAL BELGIUM DOLLARS AND DOLLARS EQUIVALENTS | | | $ 6500047855 | $ 6500047855 | $ 5648047855 | $ 316500000 | $ 535500000 | $ 3091888529 |
| | DENMARK | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 136-B-001 11/ | GOVERNMENT OF DENMARK | G | 102648 | $ 3100000000 | $ 3100000000 | 2045200000 | | $ 1054800000 | $ 1702313409 |
| ECAX 36-1& | COMMODITY ASSISTANCE | | 102848 | | | | | | |
| | 2.500% 92 MOS/ 2.500% 27 YR 4 MO | | 063056 | | | | | | |
| | LESS SOLD | | | | | | 541348388 | | |
| | NET TOTAL | | | 3100000000 | 3100000000 | 2045200000 | 541348388 | 513451612 | 1702313409 |
| 136-B-002 | GOVERNMENT OF DENMARK | G | 052152 | $ 2300000000 | $ 2300000000 | 178890600 | | $ 51109400 | $ 95061839 |
| MSAX 36-3 | COMMODITY ASSISTANCE | | 061052 | | | | | | |
| | 2.500% 96 MOS/ 2.500% 27 YR 0 MO | | 063060 | | | | | | |
| | TOTAL | | | $ 3330000000 | $ 3330000000 | $ 2224090600 | $ 541348388 | $ 564561012 | $ 1797375248 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | | |
| 136-B-003 | GOVERNMENT OF DENMARK | G | 030756 | $ 231644357 | $ 231644357 | 231644357 | | $ 000 | $ 43440885 |
| ICAX 36-4 | CEMENT MILL | | 030756 | | | | | | |
| | 3.000% 39 MOS/ 3.000% 11 YR 9 MO | | 063059 | | | | | | |
| | TOTAL | | | $ 231644357 | $ 231644357 | $ 231644357 | $ 000 | $ 000 | $ 43440885 |
| | COUNTRY TOTAL DENMARK | | | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | DENMARK | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 35616443 57 | $ 35616443 57 | $ 24557349 57 | $ 5413483 88 | $ 5645610 12 | $ 1840816 133 |
| | FINLAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 137-G-001 | GOVERNMENT OF FINLAND G | 021758 | $ 1400000000 | $ 1400000000 | 3147380 60 | | $ 1085261940 | $ 764163631 |
| ICAX 37-1 | POWER CONSTRUCTION | 021758 | | | | | | |
| | 3.000% 48 MOS/ 3.000% 36 YR 0 MO | 050162 | | | | | | |
| | TOTAL | | $ 1400000000 | $ 1400000000 | $ 3147380 60 | 000 | $ 1085261940 | $ 764163631 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 137-G-003 | GOVERNMENT OF FINLAND P | 052159 | $ 470884928 | $ 470884928 | 191904416 | | $ 278980512 | $ 422598064 |
| ICAX 37-2 | SHIP CONSTRUCTION | 052259 | | | | | | |
| | 5.000% 50 MOS/ 5.000% 25 YR10 MO | 010164 | | | | | | |
| | TOTAL | | $ 470884928 | $ 470884928 | $ 191904416 | 000 | $ 278980512 | $ 422598064 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | FINNISH MARKKAA | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 137-G-010 | SUOMEN VIENTILUOTTO OY P | 072066 | 118422678 | 118422678 | 118422678 | | 000 | 29549505 |
| | SALE OF HOSPITAL HOUSING | 101066 | $ 36903296 | $ 36903296 | 29764514 | | | $ 7246622 |
| | 4.750% 6 MOS/ 4.750% 10 YR 0 MO | 122267 | | | | $ 7138782CR | | |
| | TOTAL FINNISH MARKKAA | | 118422678 | 118422678 | 118422678 | 000 | 000 | 29549505 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 36903296 | $ 36903296 | $ 29764514 | $ 000 | $ 000 | $ 7246622 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 7138782CR | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | FINNISH MARKKAA | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 137-E-002 | OY ESSO AB P | 052059 | 340000000 | 340000000 | 340000000 | | 000 | 182821164 |
| C-37-1 | PETROLEUM DISTR. FACILITIES | 052059 | $ 106206635 | $ 106206635 | 93687814 | | | $ 54392913 |
| | 7.250% 24 MOS/ 7.250% 10 YR 0 MO | 080162 | | | | $ 12518821CR | | |
| 137-E-004 | OY KUTOMOTUOTE AB P | 091960 | 50000000 | 50000000 | 50000000 | | 000 | 20250616 |
| C-37-3 | COTTON TEXTILES FACILITIES | 091960 | $ 15618623 | $ 15618623 | 14079499 | | | $ 6084036 |
| | 7.000% 12 MOS/ 7.000% 9 YR 6 MO | 093061 | | | | $ 1539124CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | FINLAND | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FINNISH MARKKAA | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 137-E-005 | SINGER SEWING MACHINE CO P | 100460 | 50000000 | 50000000 | 50000000 | | 000 | 15559816 |
| C-37-2 | WORKING CAPITAL | 100460$ | 156186230$ | 156186230$ | 149776600 | | | $ 4769838 |
| | 7.000% 24 MOS/ 7.000% 4 YR 0 MO | 061562 | | | | $ 640963CR | | |
| 137-E-006 | OY ESSO AB P | 072461 | 320000000 | 320000000 | 320000000 | | 000 | 146669589 |
| C-37-5 | PETROLEUM DISTR. FACILITIES | 072461$ | 999591860$ | 999591860$ | 852003390 | | | $ 42500448 |
| | 6.000% 35 MOS/ 6.000% 9 YR 6 MO | 080164 | | | | $ 1475884 7CR | | |
| 137-E-007 | OY GULF OIL AB P | 020861 | 64000000 | 64000000 | 64000000 | | 000 | 21443507 |
| C-37-4 | PETROLEUM DISTR. FACILITIES | 060661$ | 199918370$ | 199918370$ | 179723970 | | | $ 6452862 |
| | 6.000% 21 MOS/ 6.000% 7 YR 6 MO | 060163 | | | | $ 2019440CR | | |
| 137-E-008 | OY ESSO AB P | 102965 | 320900000 | 320900000 | 320900000 | | 000 | 123546499 |
| | PLANT EXPANSION | 113065$ | 100240322$ | 100240322$ | 824188790 | | | $ 32925260 |
| | 7.000% 24 MOS/ 7.000% 7 YR 0 MO | 030268 | | | | $ 1782144 3CR | | |
| 137-E-009 | STD, ELECTRIC PUHELINTEOLLISUU P | 101565 | 102688000 | 102688000 | 102688000 | | 000 | 38599853 |
| | WORKING CAPITAL | 032566$ | 320769030$ | 320769030$ | 265043240 | | | $ 10262252 |
| | 7.000% 24 MOS/ 7.000% 7 YR 0 MO | 061468 | | | | $ 5572579CR | | |
| | TOTAL FINNISH MARKKAA | | 1247588000 | 1247588000 | 1247588000 | 000 | 000 | 548891044 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 3897121290$ | 3897121290$ | 3348409120$ | 000$ | 000$ | 157387609 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 5487121 7CR | | |
| | COUNTRY TOTAL FINLAND | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 2297500353$ | 2297500353$ | 8712479020$ | 000$ | 13642424520$ | 1351395926 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 6200999 9CR | | |
| | FRANCE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 138-B-001 | GOVERNMENT OF FRANCE G | 102948$ | 172000000000$ | 172000000000$ | 172000000000 | $ | 000$ | 421470205 2 |
| ECAX 38-16 | COMMODITY ASSISTANCE | 102948 | | | | | | |
| | 2.500% 72 MOS/ 2.500% 29 YR 0 MO | 063056 | | | | | | |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | FRANCE | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 138-B-002 | GOVERNMENT OF FRANCE G | 121850 | $ 104000000 | $ 104000000 | 104000000 | | $ 000 | $ 254845962 |
| ECAX 38-3 | COMMODITY ASSISTANCE | 121850 | | | | | | |
| | 2.500% 66 MOS/ 2.500% 29 YR 6 MO | 063056 | | | | | | |
| 138-B-003 | GOVERNMENT OF FRANCE G | 041852 | $ 432000000 | $ 432000000 | 432000000 | | $ 000 | $ 650258904 |
| MSAX 38-4 | COMMODITY ASSISTANCE | 041852 | | | | | | |
| | 2.500% 90 MOS/ 2.500% 27 YR 6 MO | 063060 | | | | | | |
| | TOTAL | | $ 2256000000 | $ 2256000000 | $ 2256000000 | $ 000 | $ 000 | $ 5119806918 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 138-E-004 | SOCIETE FRANCAISE CASE DE MAT. P | 080163 | 600000000 | 600000000 | 600000000 | | 000 | 592187500 |
| C-38-8 | AGRIC. & IND. MACH. FACILITIES | 010959 | $ 1427591699 | $ 1427591699 | 1185745517 | | | $ 124014380 |
| | 8.000% 24 MOS/ 8.000% 8 YR 0 MO | 020164 | | | | $ 24184652CR | | |
| 138-E-005 | COMPAGNIE INTERNACIONALE P | 011259 | 800000000 | 800000000 | 800000000 | | 000 | 344937499 |
| C-38-1 | AGRIC. EQUIP. FACILITIES | 011259 | $ 1903455599 | $ 1903455599 | 1630039991 | | | $ 722203599 |
| | 7.500% 18 MOS/ 7.500% 6 YR 6 MO | 020161 | | | | $ 27341568CR | | |
| 138-E-006 | BENDIX, S.A. P | 011559 | 630000000 | 630000000 | 630000000 | | 000 | 215971874 |
| C-38-7 | AUTOMOTIVE PARTS FACILITIES | 011559 | $ 1498971279 | $ 1498971279 | 1284726499 | | | $ 45228274 |
| | 7.500% 18 MOS/ 7.500% 6 YR 6 MO | 020160 | | | | $ 21424478CR | | |
| 138-E-007 | WORTHINGTON, S.A. P | 020959 | 200000000 | 200000000 | 200000000 | | 000 | 636583333 |
| C-38-5 | REFRIGERATION FACILITIES | 020959 | $ 47586390 | $ 47586390 | 40784968 | | | $ 13331164 |
| | 7.500% 18 MOS/ 7.500% 3 YR 6 MO | 020161 | | | | $ 6801422CR | | |
| 138-E-008 | DEWALCO, S.A.R.L. P | 052059 | 185000000 | 185000000 | 185000000 | | 000 | 374316668 |
| C-38-6 | PLASTIC PKG. MAT. FACILITIES | 052059 | $ 44017410 | $ 44017410 | 37726095 | | | $ 7838844 |
| | 7.500% 18 MOS/ 7.500% 3 YR 6 MO | 020161 | | | | $ 6291315CR | | |
| 138-E-009 | ABBOTT, S.A. P | 052659 | 95000000 | 95000000 | 95000000 | | 000 | 201360042 |
| C-38-4 | PHARMACEUTICALS FACILITIES | 052659 | $ 22603535 | $ 22603535 | 19372860 | | | $ 4216838 |
| | 7.500% 18 MOS/ 7.500% 3 YR 6 MO | 020161 | | | | $ 3230675CR | | |
| 138-E-010 | LANAT. CAISSE ENREGISTREUSE SA P | 082059 | 200000000 | 200000000 | 200000000 | | 000 | 451930056 |
| C-38-9 | BUS. MACH. ASSEMBLY PLANT | 082059 | $ 47586390 | $ 47586390 | 40784968 | | | $ 9464214 |
| | 7.500% 18 MOS/ 7.500% 5 YR 6 MO | 020162 | | | | $ 6801422CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | FRANCE | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL FRENCH FRANCS | | 2710000000 | 2710000000 | 2710000000 | 000 | 000 | 786547222 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 644795580 | $ 644795580 | $ 548720048 | $ 000 | $ 000 | $ 164701131 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 96075532CR | | |
| | COUNTRY TOTAL FRANCE DOLLARS AND DOLLARS EQUIVALENTS | | $ 2320479558 0 | $ 2320479558 0 | $ 2310872004 8 | $ 000 | $ 000 | $ 5284508049 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 96075532CR | | |
| | GERMANY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 109-B-001 MSAX 09-1 | GOVERNMENT OF GERMANY G COMMODITY ASSISTANCE 2.500% 97 MOS/ 2.500% 26 YR11 MO | 031552 050752 063060 | $ 1690000000 | $ 1690000000 | $ 1690000000 | $ | $ 000 | $ 523835918 |
| | TOTAL | | $ 1690000000 | $ 1690000000 | $ 1690000000 | $ 000 | $ 000 | $ 523835918 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DEUTSCHE MARKS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 109-B-002 | V.A.W. P EXP BASIC MINING FACILITIES 6.500% 18 MOS/ 6.500% 9 YR 0 MO | 062953 062953 062955 | 1000000000 $ 238095237 | 1000000000 $ 238095237 | 1000000000 $ 238095237 | | 000 | 261218748 $ 62194940 |
| | TOTAL DEUTSCHE MARKS | | 1000000000 | 1000000000 | 1000000000 | 000 | 000 | 261218748 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 238095237 | $ 238095237 | $ 238095237 | $ 000 | $ 000 | $ 62194940 |
| | COUNTRY TOTAL GERMANY DOLLARS AND DOLLARS EQUIVALENTS | | $ 1928095237 | $ 1928095237 | $ 1928095237 | $ 000 | $ 000 | $ 586030858 |
| | ICELAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 143-B-001 ECAX 43-1& | GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO | 061648 072248 063056 | $ 230000000 | $ 230000000 | 205355087 | $ | $ 24644913 | $ 101024391 |

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|---|---|---|---|---|---|---|---|---|
| | ICELAND | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 143-B-002 ECAX 43-3 | GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 64 MOS/ 2.500% 27 YR 8 MO | 062950 071450 063056 | $ 200000000 | $ 200000000 | 180000000 | | $ 200000000 | $ 87411412 |
| 143-B-003 MSAX 43-4 | GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO | 050852 062452 063060 | $ 100000000 | $ 100000000 | 77779800 | | $ 22220200 | $ 41329135 |
| 143-B-006 ICAX 43-7 | GOVERNMENT OF ICELAND G DEVELOPMENT BANK 3.000% 36 MOS/ 3.000% 17 YR 1 MO | 050957 051057 011661 | $ 44558062 8 | $ 44558062 8 | 44558062 8 | | $ 000 | $ 13983124 3 |
| 143-B-007 ICAX 43-8 | ICELAND BANK OF DEVELOPMENT G NON-PROJECT ASSISTANCE 4.000% 24 MOS/ 4.000% 18 YR 0 MO | 122357 122757 100160 | $ 49992634 | $ 49992634 | 49992634 | | $ 000 | $ 23419366 8 |
| 143-B-010 ICAX 43-11 | GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO | 080659 062359 030161 | $ 29993023 9 | $ 29993023 9 | 29993023 9 | | $ 000 | $ 9690682 9 |
| 143-B-011 ICAX 43-12 | GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO | 012860 012960 080161 | $ 29738159 1 | $ 29738159 1 | 29738159 1 | | $ 000 | $ 12429182 7 |
| | TOTAL | | $ 207288509 2 | $ 207288509 2 | 200601997 9 | 000 | $ 66865113 | $ 82498850 5 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 143-B-004 ICAX 43-5 | GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 24 MOS/ 4.000% 21 YR 0 MO | 122856 122856 070159 | $ 39998019 1 | $ 39998019 1 | 39998019 1 | | $ 000 | $ 16397301 9 |
| 143-G-005 ICAX 43-6 | GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 042657 043057 120161 | $ 188578345 | $ 188578345 | 188578345 | | $ 000 | $ 6738305 5 |
| 143-G-008 ICAX 43-9 | ICELAND BANK OF DEVELOPMENT G ECONOMIC DEVELOPMENT PURPOSES 4.000% 48 MOS/ 5.000% 16 YR 0 MO | 080758 080758 020163 | $ 142810977 | $ 142810977 | 142810977 | | $ 000 | $ 8523155 1 |

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|---|---|---|---|---|---|---|---|---|
| | ICELAND | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 143-G-009 | GOVERNMENT OF ICELAND G | 040959$ | 144008904$ | 144008904$ | 144008904 | | $ 000$ | 72274898 |
| ICAX 43-10 | DEVELOPMENT BANK | 041059 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 16 YR 0 MO | 010164 | | | | | | |
| 143-G-017 | ICELAND BANK OF DEVELOPMENT G | 120862$ | 276131103$ | 276131103$ | 217398 31 | | $ 5873272$ | 2913145 |
| | COMMODITY ASSISTANCE | 122162 | | | | | | |
| | .750% 36 MOS/ .750% 17 YR 0 MO | 122865 | | | | | | |
| | TOTAL | | $ 902991520$ | 902991520$ | 897118248$ | | 000$ 5873272$ | 391775668 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ICELANDIC KRONUR | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 143-G-012 | ICELAND BANK OF DEVELOPMENT G | 060960 | 852017687 | 852017687 | 660655424 | | 191362263 | 488266466 |
| ICAX 43-13 | COMMODITY ASSISTANCE | 060960$ | 20103247$ | 20103247$ | 4500636 | | $ 290735$ | 6964465 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 100166 | | | | $ 15311876CR | | |
| 143-G-013 | ICELAND BANK OF DEVELOPMENT G | 020761 | 4996958170 | 4996958170 | 4703020019 | | 293938151 | 2831368378 |
| ICAX 43-14 | PROJECT ASSISTANCE | 020861$ | 117902578$ | 117902578$ | 33283430 | | $ 446578$ | 42555431 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 090165 | | | | $ 84172570CR | | |
| 143-G-014 | ICELAND BANK OF DEVELOPMENT G | 061561 | 5169193713 | 5169193713 | 4008198304 | | 1160995409 | 2891007606 |
| ICAX 43-15 | COMMODITY ASSISTANCE | 062761$ | 121966453$ | 121966453$ | 26443706 | | $ 1763894$ | 39447874 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 010167 | | | | $ 93758853CR | | |
| 143-G-015 | ICELAND BANK OF DEVELOPMENT G | 050962 | 311206247 | 311206247 | 233723317 | | 77482930 | 175616820 |
| AID 43-16 | PROJECT ASSISTANCE | 052962$ | 7342871$ | 7342871$ | 1527404 | | $ 117719$ | 2399522 |
| | 4.000% 48 MOS/ 4.000% 16 YR 0 MO | 050167 | | | | $ 5697748CR | | |
| 143-G-016 | ICELAND BANK OF DEVELOPMENT G | 050962 | 5084292985 | 5084292985 | 4078432400 | | 1005860585 | 2775012499 |
| AID 43-17 | PROJECT ASSISTANCE | 052962$ | 119963232$ | 119963232$ | 26587077 | | $ 1528199$ | 37891374 |
| | 4.000% 48 MOS/ 4.000% 15 YR 6 MO | 060167 | | | | $ 91847956CR | | |
| 143-G-018 | ICELAND BANK OF DEVELOPMENT G | 022463 | 5760660752 | 5760660752 | 4214497500 | | 1546163252 | 3068759881 |
| | PROJECT ASSISTANCE | 031463$ | 135922041$ | 135922041$ | 28411033 | | $ 2349078$ | 40353232 |
| | 4.000% 36 MOS/ 4.000% 16 YR 6 MO | 112766 | | | | $ 105161930CR | | |
| 143-G-019 | ICELAND BANK OF DEVELOPMENT G | 032664 | 2730593728 | 2730593728 | 1638356240 | | 1092237488 | 1404606908 |
| | ECONOMIC DEVELOPMENT | 041564$ | 64428004$ | 64428004$ | 10352088 | | $ 165943 1$ | 16551625 |
| | 4.000% 36 MOS/ 4.000% 17 YR 0 MO | 120767 | | | | $ 52416485CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ICELAND | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ICELANDIC KRONUR | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 143-G-020 | GOVERNMENT OF ICELAND G | 080965 | 2513959312 | 2513959312 | 1296883773 | | 1217075539 | 1317676913 |
| | ECONOMIC DEVELOPMENT PROJECTS | 080965 | $ 59316543 | $ 59316543 | $ 7589969 | | $ 1849096 | $ 14136488 |
| | 4.125% 36 MOS/ 4.125% 17 YR 0 MO | 010469 | | | | $ 49877478 | CR | |
| | TOTAL ICELANDIC KRONUR 15/ | | 27418882594 | 27418882594 | 20833766977 | 000 | 6585115617 | 14952315471 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 646944969 | $ 646944969 | $ 138695343 | $ 000 | $ 10004730 | $ 200300011 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 498244896 | CR | |
| | COUNTRY TOTAL ICELAND | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 3622821581 | $ 3622821581 | $ 3041833570 | $ 000 | $ 82743115 | $ 1417064184 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 498244896 | CR | |
| | IRELAND, REPUBLIC OF | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 144-B-001 11/ | GOVERNMENT OF IRELAND G | 102248 | $ 8630000000 | $ 8630000000 | $ 5926668586 | | $ 2703331414 | $ 4495461620 |
| ECAX 44-1& | COMMODITY ASSISTANCE | 102848 | | | | | | |
| | 2.500% 86 MOS/ 2.500% 27 YR10 MO | 063056 | | | | | | |
| | LESS SOLD | | | | | 1458642782 | | |
| | NET TOTAL | | 8630000000 | 8630000000 | 5926668586 | 1458642782 | 1244688632 | 4495461620 |
| 144-B-002 | GOVERNMENT OF IRELAND G | 061550 | $ 4190000000 | $ 4190000000 | $ 3006000000 | | $ 1184000000 | $ 2238835585 |
| ECAX 44-3 | COMMODITY ASSISTANCE | 063050 | | | | | | |
| | 2.500% 70 MOS/ 2.500% 27 YR 2 MO | 063056 | | | | | | |
| | LESS SOLD | | | | | 432400000 | | |
| | NET TOTAL | | 4190000000 | 4190000000 | 3006000000 | 432400000 | 751600000 | 2238835585 |
| | TOTAL | | $ 12820000000 | $ 12820000000 | $ 8932668586 | $ 1891042782 | $ 1996288632 | $ 6734297205 |
| | COUNTRY TOTAL IRELAND, REPUBLIC OF | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 12820000000 | $ 12820000000 | $ 8932668586 | $ 1891042782 | $ 1996288632 | $ 6734297205 |
| | ITALY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 145-B-001 | GOVERNMENT OF ITALY G | 102948 | $ 6700000000 | $ 6700000000 | $ 6700000000 | | $ 000 | $ 1625052055 |
| ECAX 45-1& | COMMODITY ASSISTANCE | 102948 | | | | | | |
| | 2.500% 48 MOS/ 2.500% 31 YR 0 MO | 063056 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ITALY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 145-B-002 | GOVERNMENT OF ITALY G | 091350 | $ 600000000 | $ 600000000 | $ 600000000 | | $ 000 | $ 145542875 |
| ECAX 45-3 | COMMODITY ASSISTANCE | 091350 | | | | | | |
| | 2.500% 72 MOS/ 2.500% 14 YR 0 MO | 063056 | | | | | | |
| 145-B-003 | GOVERNMENT OF ITALY G | 062752 | $ 2260000000 | $ 2260000000 | $ 2260000000 | | $ 000 | $ 338247976 |
| MSAX 45-4 | COMMODITY ASSISTANCE | 062752 | | | | | | |
| | 2.500% 84 MOS/ 2.500% 1 YR66 MO | 063060 | | | | | | |
| 145-G-004 | GOVERNMENT OF ITALY G | 062857 | $ 3000000000 | $ 3000000000 | $ 3000000000 | | $ 000 | $ 132239431 |
| ICAX 45-5 | PROJECT ASSISTANCE | 062857 | | | | | | |
| | 3.000% 66 MOS/ 3.000% 34 YR 6 MO | 020162 | | | | | | |
| 145-G-005 | GOVERNMENT OF ITALY G | 051658 | $ 5545413254 | $ 5545413254 | $ 5545413254 | | $ 000 | $ 78502360 |
| ICAX 45-6 | PROJECT ASSISTANCE | 051658 | | | | | | |
| | 3.000% 48 MOS/ 3.000% 36 YR 0 MO | 120162 | | | | | | |
| 145-G-009 | GOVERNMENT OF ITALY G | 030361 | $ 7074045 20 | $ 7074045 20 | $ 7074045 20 | | $ 000 | $ 14[illegible]3410 |
| ICAX 45-8 | PROJECT ASSISTANCE | 030361 | | | | | | |
| | 4.000% 12 MOS/ 4.000% 29 YR 0 MO | 070162 | | | | | | |
| | TOTAL | | $ 188128177 74 | $ 188128177 74 | $ 188128177 74 | $ 000 | $ 000 | $ 232107812 7 |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ITALIAN LIRE | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 145-E-006 | SUPERMARKETS ITALIANI S.P.A. P | 080159 | 62500000000 | 62500000000 | 62500000000 | | 000 | 22946975000 |
| C-45-1 | CONSTR. OF SUPERMARKETS | 080159 | $ 100497858 | $ 100497858 | $ 100292435 | | | $ 36881396 |
| | 7.000% 30 MOS/ 7.000% 3 YR 6 MO | 020162 | | | | $ 205423CR | | |
| 145-E-007 | FACE STANDARD, S.P.A. P | 080159 | 60000000000 | 60000000000 | 60000000000 | | 000 | 19975890600 |
| C-45-3 | TELECOMMUNICATIONS | 080159 | $ 96477944 | $ 96477944 | $ 96277662 | | | $ 32106497 |
| | 7.000% 6 MOS/ 7.000% 5 YR 6 MO | 080161 | | | | $ 200282CR | | |
| 145-E-008 | CABOT ITALIANA S.P.A. P | 100159 | 60000000000 | 60000000000 | 60000000000 | | 000 | 16530164400 |
| C-45-2 | CARBON BLACK PROD. FACILITIES | 100159 | $ 96477944 | $ 96477944 | $ 96277662 | | | $ 26568311 |
| | 7.000% 24 MOS/ 7.000% 4 YR 0 MO | 020162 | | | | $ 200282CR | | |
| 145-E-010 | MAGRINI S.P.A. P | 120860 | 45000000000 | 45000000000 | 45000000000 | | 000 | 17002718400 |
| C-45-6 | ELEC. SWITCH GEAR MFG. PLANT | 032861 | $ 72358458 | $ 72358458 | $ 72086027 | | | $ 27315104 |
| | 6.750% 22 MOS/ 6.750% 6 YR 2 MO | 013163 | | | | $ 272431CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | ITALY | | | | | | | |
| | COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | ITALIAN LIRE | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| | TOTAL ITALIAN LIRE | | 227500000000 | 227500000000 | 227500000000 | 000 | 000 | 764557484 00 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 3658122 04 | $ 3658122 04 | $ 3649337 86 | $ 000 | $ 000 | $ 12287130 8 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 878418CR | | |
| | COUNTRY TOTAL ITALY | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 191786299 78 | $ 191786299 78 | $ 191777515 60 | $ 000 | $ 000 | $ 24439494 35 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 878418CR | | |
| | LUXEMBOURG | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 146-B-001 ECAX 46-1 | GOVERNMENT OF LUXEMBOURG G COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 28 YR 1 MO | 111648 111648 063056 | $ 300000000 | $ 300000000 | 265025000 | $ 349750000 | $ 14718471 2 | |
| | TOTAL | | $ 300000000 | $ 300000000 | $ 265025000 | $ 000 | $ 349750000 | $ 14718471 2 |
| | COUNTRY TOTAL LUXEMBOURG DOLLARS AND DOLLARS EQUIVALENTS | | $ 300000000 | $ 300000000 | $ 265025000 | $ 000 | $ 349750000 | $ 14718471 2 |
| | MALTA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 134-K-001 | GOVERNMENT OF MALTA G PURCHASE COMMODITIES & SERVICE 2.000% 120 MOS/ 3.000% 30 YR 0 MO | 020173 061573 111385 | $ 499315429 | $ 499315429 | 000 | $ 499315429 | $ 46627647 | |
| | TOTAL | | $ 499315429 | $ 499315429 | $ 000 | $ 000 | $ 499315429 | $ 46627647 |
| | COUNTRY TOTAL MALTA DOLLARS AND DOLLARS EQUIVALENTS | | $ 499315429 | $ 499315429 | $ 000 | $ 000 | $ 499315429 | $ 46627647 |
| | NETHERLANDS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 147-A-004 DLF 28 | GOVERNMENT OF NETHERLANDS G EMIGRANT RESETTLEMENT 4.500% 12 MOS/ 4.250% 20 YR 0 MO | 060658 012159 040461 | $ 300000000 | $ 300000000 | 300000000 | $ 000 | $ 14176723 | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | NETHERLANDS | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 147-B-001 | GOVERNMENT OF NETHERLANDS G | 102748 | $ 129500000 00 | $ 129500000 00 | $ 129500000 00 | | $ 000 | $ 43523714 24 |
| ECAX 47-1& | COMMODITY ASSISTANCE | 102848 | | | | | | |
| | 2.500% 48 MOS/ 2.500% 31 YR 0 MO | 063056 | | | | | | |
| 147-B-002 | GOVERNMENT OF NETHERLANDS G | 100650 | $ 400000000 | $ 400000000 | $ 400000000 | | $ 000 | $ 87160116 |
| ECAX 47-3 | COMMODITY ASSISTANCE | 100650 | | | | | | |
| | 2.500% 60 MOS/ 2.500% 30 YR 0 MO | 063056 | | | | | | |
| 147-B-003 | GOVERNMENT OF NETHERLANDS G | 041052 | $ 1600000000 | $ 1600000000 | $ 1600000000 | | $ 000 | $ 1948030 82 |
| MSAX 47-4 | COMMODITY ASSISTANCE | 041052 | | | | | | |
| | 2.500% 96 MOS/ 2.500% 27 YR 0 MO | 063060 | | | | | | |
| | TOTAL | | $ 152500000 00 | $ 152500000 00 | $ 152500000 00 | $ 000 | $ 000 | $ 46485113 45 |
| | COUNTRY TOTAL NETHERLANDS DOLLARS AND DOLLARS EQUIVALENTS | | $ 152500000 00 | $ 152500000 00 | $ 152500000 00 | $ 000 | $ 000 | $ 46485113 45 |
| | NORWAY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 148-B-001 | GOVERNMENT OF NORWAY G | 102848 | $ 3500000000 | $ 3500000000 | $ 2999999994 | | $ 5000000 06 | $ 1498049 057 |
| ECAX 48-1 | COMMODITY ASSISTANCE | 102948 | | | | | | |
| | 2.500% 89 MOS/ 2.500% 26 YR 7 MO | 063056 | | | | | | |
| | LESS SOLD | | | | | 187500000 | | |
| | NET TOTAL | | 3500000000 | 3500000000 | 2999999994 | 187500000 | 3125000 06 | 1498049 057 |
| 148-B-002 | GOVERNMENT OF NORWAY G | 042452 | $ 2400000000 | $ 2400000000 | $ 1866690 00 | | $ 533310 00 | $ 99193191 |
| MSAX 48-2 | COMMODITY ASSISTANCE | 052352 | | | | | | |
| | 2.500% 96 MOS/ 2.500% 26 YR 6 MO | 063060 | | | | | | |
| 148-B-003 | GOVERNMENT OF NORWAY G | 063052 | $ 1800000000 | $ 1800000000 | $ 1800000000 | | $ 000 | $ 326163 70 |
| MSAX 48-3 | COMMODITY ASSISTANCE | 063052 | | | | | | |
| | 2.500% 36 MOS/ 2.500% 10 YR 0 MO | 063056 | | | | | | |
| | TOTAL | | $ 3920000000 | $ 3920000000 | $ 3366668994 | $ 187500000 | $ 3658310 06 | $ 1629858618 |
| | COUNTRY TOTAL NORWAY | | | | | | | |

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|---|---|---|---|---|---|---|---|---|---|
| | NORWAY | | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | | $ 39200000000 | $ 39200000000 | $ 33666689994 | $ 1875000000 | $ 3658310006 | $ 1629858618 |
| | POLAND | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 180-B-001 SPF-1 | GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO | G | 060757 060757 091562 | $ 29999998892 | $ 29999998892 | 27784412206 | | $ 2215586686 | $ 2110577111 |
| 180-B-002 SPF-2 | GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 51 MOS/ 4.500% 20 YR 9 MO | G | 021558 021558 051563 | $ 25000000000 | $ 25000000000 | 21387619939 | | $ 3612380061 | $ 1685375501 |
| 180-B-003 SPF-3 | GOVERNMENT OF POLAND COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO | G | 061059 061059 091564 | $ 5999945555 | $ 5999945555 | 4729509972 | | $ 1270435583 | $ 392356548 |
| | TOTAL | | | $ 60999944447 | $ 60999944447 | $ 53901541117 | $ 000 | $ 7098403330 | $ 4188309160 |
| | COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS | | | $ 60999944447 | $ 60999944447 | $ 53901541117 | $ 000 | $ 7098403330 | $ 4188309160 |
| | PORTUGAL | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 150-B-001 ECAX 50-1 | GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 73 MOS/ 2.500% 27 YR 5 MO | G | 051250 051550 063056 | $ 27500000000 | $ 27500000000 | 22309945 63 | | $ 5190054 37 | $ 1274107900 |
| | LESS SOLD | | | | | | 188608830 | | |
| | NET TOTAL | | | 27500000000 | 27500000000 | 22309945 63 | 188608830 | 3303966 07 | 1274107900 |
| 150-B-002 ECAX 50-3 | GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO | G | 081051 122851 063056 | $ 8551000000 | $ 8551000000 | 7325722298 | | $ 1225277702 | $ 398167282 |
| 150-K-006 | GOVERNMENT OF PORTUGAL SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR 0 MO | G | 063076 081376 102782 | $ 10466302388 | $ 10466302388 | 000 | | $ 10466302388 | $ 105161359 |

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|---|---|---|---|---|---|---|---|---|
| | PORTUGAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 150-K-007 | GOVERNMENT OF PORTUGAL G<br>BASIC SANITATION<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 062576<br>081376<br>021683 | $ 8000000000 | $ 5936607711 | 000 | | $ 5936607711 | $ 544746 50 |
| 150-K-008 | GOVERNMENT OF PORTUGAL G<br>LOW-INCOME FAMILIES HOUSING<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 092976<br>030477<br>032983 | $ 9876797000 | $ 9876797000 | 000 | | $ 9876797000 | $ 794821 38 |
| 150-K-009 | GOVERNMENT OF PORTUGAL G<br>SCHOOL CONSTRUCTION II<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 091677<br>093077<br>031484 | $ 15000000000 | $ 8755319631 | 000 | | $ 8755319631 | $ 620450 23 |
| 150-K-010 | GOVERNMENT OF PORTUGAL G<br>BASIC SANITATION II<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 092677<br>093077<br>022684 | $ 12000000000 | $ 3533616422 | 000 | | $ 3533616422 | $ 181084 63 |
| 150-K-011 | GOVERNMENT OF PORTUGAL G<br>HEALTH SECTOR SUPPORT<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 092677<br>093077<br>032184 | $ 17000000000 | $ 5824266522 | 000 | | $ 5824266522 | $ 236028 43 |
| 150-K-012 | GOVERNMENT OF PORTUGAL G<br>RURAL VOCATIONAL EDUCATION<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 092177<br>093077<br>020584 | $ 6000000000 | $ 1873112214 | 000 | | $ 1873112214 | $ 112825 34 |
| 150-K-013 | BANK OF PORTUGAL G<br>SECURITY SUPPORTING ASSISTANCE<br>8.150% 36 MOS/ 8.150% 7 YR 0 MO | 110777<br>030178<br>051281 | $ 300000000000 | $ 300000000000 | 000 | | $ 300000000000 | $ 580659 5660 |
| 150-Z-004 | GOVERNMENT OF PORTUGAL G<br>CONSULTING SERVICES LOAN<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 022675<br>022875<br>120783 | $ 1000000000 | $ 522538161 | 000 | | $ 522538161 | $ 34653 33 |
| 150-Z-005 | GOVERNMENT OF PORTUGAL G<br>HOUSING FOR LOW-INC.FAMILIES<br>5.000% 60 MOS/ 5.000% 20 YR 0 MO | 022875<br>063075<br>022681 | $ 13250000000 | $ 13250000000 | 189049 09 | | $ 13060950911 | $ 235595 317 |
| | TOTAL | | $ 428644099888 | $ 396089560466 | $ 29824717700 | $ 1886088300 | $ 364378754466 | $ 807208850 2 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 150-G-003<br>ICAX 50-4 | GOVERNMENT OF PORTUGAL G<br>FOOD STORAGE FACILITIES<br>4.000% 49 MOS/ 4.000% 35 YR11 MO | 101256<br>013157<br>120161 | $ 3400000000 | $ 3400000000 | 181643844 | | $ 1583561566 | $ 152241 601 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

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|---|---|---|---|---|---|---|---|---|
| | PORTUGAL | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| | TOTAL | | $ 340000000 | $ 340000000 | $ 181643844 | 000 | $ 158356156 | $ 152241601 |
| | COUNTRY TOTAL PORTUGAL DOLLARS AND DOLLARS EQUIVALENTS | | $ 432044099 88 | $ 399489560 46 | $ 316411561 4 | 188608830 | $ 365962316 02 | $ 822433010 3 |
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 152-A-046 DLF 51 | SPANISH NATL RAILWAYS G RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO | 121258 060559 090164 | $ 342007549 | $ 342007549 | $ 342007549 | | $ 000 | $ 96751217 |
| 152-B-001 ECAX 52-1 | BANCO DE ESPANA G COTTON 3.000% 58 MOS/ 3.000% 15 YR 2 MO | 020851 061451 060556 | $ 499975005 | $ 499975005 | $ 499975005 | | $ 000 | $ 21740352 4 |
| 152-B-002 ECAX 52-2 | BANCO DE ESPANA G FERTILIZER 3.000% 58 MOS/ 3.000% 20 YR 2 MO | 020851 060751 053056 | $ 349958338 | $ 349958338 | $ 349958338 | | $ 000 | $ 15215108 7 |
| 152-B-003 ECAX 52-3 | BANCO DE ESPANA G TRACTOR AND SPARE PARTS 3.000% 60 MOS/ 3.000% 20 YR 0 MO | 020851 061451 060256 | $ 344492898 | $ 344492898 | $ 344492898 | | $ 000 | $ 14288946 5 |
| 152-B-004 ECAX 52-4 | SOCIEDAD IBERICA DEL NOTROGENO G EQUIP. MACH. FOR MFG. FERTILIZ 3.000% 48 MOS/ 3.000% 21 YR 0 MO | 020851 060151 052956 | $ 69857935 | $ 69857935 | $ 69857935 | | $ 000 | $ 2660264 3 |
| 152-B-005 ECAX 52-5 | BANCO DE ESPANA G WHEAT 3.000% 58 MOS/ 3.000% 20 YR 2 MO | 051551 052951 050156 | $ 722177695 | $ 722177695 | $ 722177695 | | $ 000 | $ 31357482 2 |
| 152-B-006 ECAX 52-6 | CENTRAL SIDERURGICA S.A. ET AL G COAL 3.000% 60 MOS/ 3.000% 20 YR 0 MO | 062951 100951 100556 | $ 349545060 | $ 349545060 | $ 349545060 | | $ 000 | $ 14808148 4 |

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 152-B-007<br>ECAX 52-8 | RED NAC DE LOS FERROCARRILES G<br>RAILWAY EQUIPMENT<br>3.000% 54 MOS/ 3.000% 19 YR 6 MO | 071851<br>081751<br>072956 | $ 8262894 20 | $ 8262894 20 | $ 8262894 20 | | $ 000 | $ 3263683 06 |
| 152-B-008<br>ECAX 52-9A | COMPANIA ESPANOLA DE MINAS G<br>MINING EQUIPMENT<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 072651<br>032852<br>032157 | $ 199131 14 | $ 199131 14 | $ 199131 14 | | $ 000 | $ 79644 75 |
| 152-B-009<br>ECAX 52-9B | BANCO DE ESPANA G<br>MINING EQUIPMENT<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 050852<br>050852<br>031557 | $ 1136628 97 | $ 1136628 97 | $ 1136628 97 | | $ 000 | $ 457092 88 |
| 152-B-010<br>ECAX 52-9C | CIA, MINERA MONTANAS DEL SUR S G<br>MINING EQUIPMENT<br>3.000% 56 MOS/ 3.000% 20 YR 4 MO | 032852<br>032852<br>110956 | $ 221961 38 | $ 221961 38 | $ 221961 38 | | $ 000 | $ 80514 05 |
| 152-B-011<br>ECAX 52-9D | AGROMAN EMPRESA CONSTRUCTORS G<br>MINING EQUIPMENT<br>3.000% 50 MOS/ 3.000% 19 YR 6 MO | 032852<br>032852<br>021057 | $ 163374 02 | $ 163374 02 | $ 163374 02 | | $ 000 | $ 65898 55 |
| 152-B-012<br>ECAX 52-9E | BANCO DE ESPANA G<br>MINING EQUIPMENT<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 072651<br>032852<br>021057 | $ 1416763 80 | $ 1416763 80 | $ 1416763 80 | | $ 000 | $ 5311876 8 |
| 152-B-013<br>ECAX 52-10 | UNION ELECTRICA MADRILENA G<br>ELECTRICAL EQUIPMENT<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 080151<br>081751<br>080956 | $ 2337908 74 | $ 2337908 74 | $ 2337908 74 | | $ 000 | $ 8999993 5 |
| 152-B-014<br>ECAX 52-11 | ALTOS HORNOS DE VIZCAYA S.A. G<br>EQUIP FOR FERTIL & STEEL PLANT<br>3.000% 39 MOS/ 3.000% 21 YR 9 MO | 080651<br>062352<br>091556 | $ 3799654 45 | $ 3799654 45 | $ 3799654 45 | | $ 000 | $ 11544204 8 |
| 152-B-015<br>ECAX 52-13 | EMPRESA NACIONAL DE ELECTRICID G<br>FLOATING POWER PLANTS<br>3.000% 59 MOS/ 3.000% 19 YR 7 MO | 080951<br>090651<br>082856 | $ 727911 88 | $ 727911 88 | $ 727911 88 | | $ 000 | $ 2908587 7 |
| 152-B-016<br>ECAX 52-14 | EMPRESA NACIONAL DE ELECTRICID G<br>EQUIP. FOR STEAM PLANT<br>3.000% 59 MOS/ 3.000% 19 YR 7 MO | 080951<br>090651<br>082856 | $ 1032452 40 | $ 1032452 40 | $ 1032452 40 | | $ 000 | $ 4243440 9 |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 152-B-017 | POTASAS ESPANOLES S.A. ET AL G | 082151 | 1499088 83$ | 1499088 83$ | 1499088 83 | | $ 000$ | 561956 61 |
| ECAX 52-15 | MINING EQUIPMENT | 032752 | | | | | | |
| | 3.000% 54 MOS/ 3.000% 20 YR 6 MO | 020257 | | | | | | |
| 152-B-018 | CONSEJO DE ADMIN DE LAS MINAS G | 032852 | 865549 2$ | 865549 2$ | 865549 2 | | $ 000$ | 342754 7 |
| ECAX 52-15 | MINING EQUIPMENT | 032852 | | | | | | |
| | 3.000% 60 MOS/ 3.000% 15 YR 0 MO | 031057 | | | | | | |
| 152-B-019 | EMPRESA NACIONAL CALVO SOTELO G | 112851 | 629740 83$ | 629740 83$ | 629740 83 | | $ 000$ | 240499 13 |
| ECAX 52-16 | EQUIP. FOR POWER PLANT | 051652 | | | | | | |
| | 3.000% 60 MOS/ 3.000% 20 YR 0 MO | 050357 | | | | | | |
| 152-B-020 | UNIDAD ELECTRICA S.A. ET AL G | 120551 | 1970970 75$ | 1970970 75$ | 1970970 75 | | $ 000$ | 736288 58 |
| ECAX 52-17 | ELECTRICAL EQUIPMENT | 082552 | | | | | | |
| | 3.000% 60 MOS/ 3.000% 20 YR 0 MO | 042157 | | | | | | |
| 152-B-021 | BANCO DE ESPANA G | 011552 | 474154 86$ | 474154 86$ | 474154 86 | | $ 000$ | 200822 78 |
| MSA-X-52-1 | OAK STAVES | 063052 | | | | | | |
| | 3.000% 52 MOS/ 3.000% 20 YR 8 MO | 042057 | | | | | | |
| 152-B-022 | BANCO DE ESPANA G | 012252 | 1995759 14$ | 1995759 14$ | 1995759 14 | | $ 000$ | 814965 16 |
| ECAX 52-19 | TIN PLATE | 040252 | | | | | | |
| | 3.000% 51 MOS/ 3.000% 20 YR 9 MO | 032257 | | | | | | |
| 152-B-023 | EMPRESA NACIONAL CALVO SOTELO G | 013152 | 1663268 73$ | 1663268 73$ | 1663268 73 | | $ 000$ | 658165 14 |
| ECAX 52-20 | EQUIP FOR POWER PLANT & MINING | 051652 | | | | | | |
| | 3.000% 60 MOS/ 3.000% 20 YR 0 MO | 050357 | | | | | | |
| 152-B-024 | CIA. ESPANOLA DE PETROLEOS S.A G | 071752 | 343481 93$ | 343481 93$ | 343481 93 | | $ 000$ | 138220 46 |
| MSAX 52-22 | STEEL PLATES FOR TANKER | 111052 | | | | | | |
| | 3.000% 60 MOS/ 3.000% 15 YR 0 MO | 090157 | | | | | | |
| 152-B-025 | BANCO DE ESPANA G | 072552 | 2990312 28$ | 2990312 28$ | 2990312 28 | | $ 000$ | 1252956 56 |
| MSAX 52-23 | FARM MACH, SEED PROCESSING EQU | 112652 | | | | | | |
| | 3.000% 55 MOS/ 3.000% 20 YR 5 MO | 120157 | | | | | | |
| 152-B-026 | HIDRO NITRO ESPANOLA S.A. G | 072552 | 1836756 06$ | 1836756 06$ | 1836756 06 | | $ 000$ | 588305 40 |
| MSAX 52-24 | AMMONIUM SULPHATE PROJECT | 112652 | | | | | | |
| | 3.000% 39 MOS/ 3.000% 19 YR 9 MO | 013158 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 152-B-027<br>MSAX 52-25 | ARAZABAL S.A. DE VITORIA G<br>AGRICULTURAL SHOP MACH.<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 081952<br>013156<br>100157 | $ 15900000 | $ 15900000 | 15900000 | | $ 000 | $ 6005852 |
| 152-B-028<br>MSAX 52-26 | ANGNIMA HULLENAS DEITURON G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 48 MOS/ 3.000% 21 YR 0 MO | 123152<br>123053<br>121558 | $ 47400000 | $ 47400000 | 47400000 | | $ 000 | $ 18521761 |
| 152-B-029<br>MSAX 52-27 | FABRICA DE MIERIES S.A. G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 123152<br>041053<br>040158 | $ 85031679 | $ 85031679 | 85031679 | | $ 000 | $ 31892134 |
| 152-B-030<br>MSAX 52-28 | CARBONES DE LANGREO, S.A. G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 48 MOS/ 3.000% 19 YR 0 MO | 123152<br>061253<br>060158 | $ 12951693 | $ 12951693 | 12951693 | | $ 000 | $ 4682748 |
| 152-B-031<br>MSAX 52-29 | SOC. MET. DURO FELGUERA G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 52 MOS/ 3.000% 19 YR 2 MO | 123152<br>071553<br>071558 | $ 72294608 | $ 72294608 | 72294608 | | $ 000 | $ 27876783 |
| 152-B-032<br>MSAX 52-30 | MINAS DE FIGAREDO, S.A. G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 52 MOS/ 3.000% 20 YR 8 MO | 123152<br>110253<br>110158 | $ 36754182 | $ 36754182 | 36754182 | | $ 000 | $ 14392258 |
| 152-B-033<br>MSAX 52-31 | EMPRESA NACIONAL SIDERURGICA G<br>GEN DEV & ENLARG OF COAL MINES<br>3.000% 48 MOS/ 3.000% 21 YR 0 MO | 123152<br>070153<br>071558 | $ 44011711 | $ 44011711 | 44011711 | | $ 000 | $ 16516616 |
| 152-B-034<br>MSAX 52-33 | FRUTUS ESPAOLES, S.A. G<br>ENLARGING FOOD PROCESS. PLANT<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 123152<br>123152<br>041558 | $ 17403847 | $ 17403847 | 17403847 | | $ 000 | $ 7396166 |
| 152-B-035<br>MSAX 52-34 | EMPRESA NACIONAL ELCANO G<br>STEEL FOR CONSTR. OF TANKER<br>3.000% 53 MOS/ 3.000% 20 YR 7 MO | 123152<br>072853<br>071558 | $ 49998233 | $ 49998233 | 49998233 | | $ 000 | $ 20833603 |
| 152-B-036<br>FOAX 52-35 | FLUORUROS, S.A. G<br>FLUORSPAR MINING<br>3.000% 52 MOS/ 3.000% 20 YR 8 MO | 100653<br>021854<br>110158 | $ 39914840 | $ 39914840 | 39914840 | | $ 000 | $ 16264583 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 152-B-037<br>FOXX 52-36 | CENTRAL SIDERURGICA S.A. G<br>COAL & COKING COAL<br>3.000% 52 MOS/ 3.000% 20 YR 8 MO | 100653<br>031654<br>110158 | $ 179662058 | $ 179662058 | $ 179662058 | | $ 000 | $ 74940513 |
| 152-B-038<br>ICAX 52-37 | INDUS. SUBSID. DE AVIACION S.A G<br>AUTOMOBILE INDUSTRY<br>3.000% 60 MOS/ 3.000% 20 YR 0 MO | 051457<br>051457<br>040162 | $ 10364194 | $ 10364194 | $ 9952328 | | $ 411866 | $ 4340557 |
| | TOTAL | | $ 656857845 6 | $ 656857845 6 | $ 656816659 0 | 000 | $ 411866 | $ 2588527691 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 152-A-046A<br>DLF 51 | SPANISH NATL. RAILWAYS G<br>RAILWAY REHABILITATION<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 121258<br>060559<br>030160 | $ 1134265822 | $ 1134265822 | $ 1134265822 | | $ 000 | $ 351417937 |
| 152-A-047<br>DLF 112 | UNION ELECTRICA MADRILENA P<br>HYDROELECTRIC PLANT<br>5.750% 32 MOS/ 5.750% 2 YR 4 MO | 121759<br>032360<br>050163 | $ 167935928 | $ 167935928 | $ 167935928 | | $ 000 | $ 45535382 |
| 152-A-048<br>DLF 128 | ISODEL SPRECHER, S. A. P<br>ELECTRIC SWITCHGEAR<br>5.750% 32 MOS/ 5.750% 10 YR 4 MO | 050660<br>061460<br>090163 | $ 34027444 | $ 34027444 | $ 34027444 | | $ 000 | $ 15111025 |
| 152-B-039<br>ICAX 52-10 | GOVERNMENT OF SPAIN G<br>COMMODITY ASSISTANCE<br>4.000% 39 MOS/ 4.000% 34 YR 9 MO | 082255<br>120655<br>033159 | $ 2000000000 | $ 2000000000 | $ 620849700 | | $ 1379150300 | $ 1324522637 |
| 152-G-040<br>ICAX 52-10 | GOVERNMENT OF SPAIN G<br>COMMODITY ASSISTANCE<br>4.000% 12 MOS/ 4.000% 39 YR 0 MO | 082555<br>096155<br>042059 | $ 964861272 | $ 964861272 | $ 325259611 | | $ 639601661 | $ 635683932 |
| 152-G-041<br>ICAX 52-10 | GOVERNMENT OF SPAIN G<br>PROJECT ASSISTANCE<br>4.000% 48 MOS/ 4.000% 36 YR 0 MO | 110558<br>110558<br>050163 | $ 7434324352 | $ 7434324352 | $ 1485910980 | | $ 5948413372 | $ 3948781278 |
| 152-G-042<br>ICAX 52-10 | GOVERNMENT OF SPAIN G<br>PROJECT ASSISTANCE<br>5.000% 48 MOS/ 5.000% 26 YR 0 MO | 042458<br>110558<br>060164 | $ 1938630988 | $ 1938630988 | $ 697548473 | | $ 1241082515 | $ 1459847911 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | SPAIN | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 152-G-043 | GOVERNMENT OF SPAIN G | 091158 | $ 8714286930 | $ 8714286930 | 2741791720 | | $ 5972495210 | $ 6294942130 |
| ICAX 52-10 | PROJECT ASSISTANCE | 110558 | | | | | | |
| | 5.000% 48 MOS/ 5.000% 26 YR 0 MO | 040165 | | | | | | |
| 152-G-044 | GOVERNMENT OF SPAIN G | 110558 | $ 3632008740 | $ 3632008740 | 1142746280 | | $ 2489262460 | $ 2562742260 |
| ICAX 52-10 | PROJECT ASSISTANCE | 041059 | | | | | | |
| | 4.000% 48 MOS/ 5.000% 26 YR 0 MO | 080165 | | | | | | |
| 152-G-045 | GOVERNMENT OF SPAIN G | 030559 | $ 3297668091 | $ 3297668091 | 1714596961 | | $ 1583071130 | $ 1848013087 |
| ICAX 52-10 | PROJECT ASSISTANCE | 042859 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 21 YR 0 MO | 050165 | | | | | | |
| | TOTAL | | $ 18206343464 | $ 18206343464 | $ 6568848719 | 000 | $ 11637494745 | $ 10514681628 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | SPANISH PESETAS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 152-G-049 | GOVERNMENT OF SPAIN G | 071560 | 18063268042 8 | 18063268042 8 | 5851067550 0 | | 12212200492 8 | 11605204696 9 |
| ICAX 52-10 | COMMODITY ASSISTANCE | 072060 | $ 3018712102 | $ 3018712102 | 875882157 | | $ 1397916723 | $ 1799811357 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 110166 | | | | $ 744913222CR | | |
| 152-G-050 | GOVERNMENT OF SPAIN G | 052261 | 13979018618 4 | 13979018618 4 | 3928599500 4 | | 10050419118 0 | 8172164305 0 |
| ICAX 52-10 | PROJECT ASSISTANCE | 081161 | $ 2336157143 | $ 2336157143 | 587010357 | | $ 1150460063 | $ 1256268942 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 090167 | | | | $ 598686723CR | | |
| | TOTAL SPANISH PESETAS | | 32042286661 2 | 32042286661 2 | 9779667050 4 | 000 | 22262619610 8 | 19777369001 9 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 5354869245 | $ 5354869245 | $ 1462892514 | $ 000 | $ 2548376786 | $ 3056080299 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1343599945CR | | |
| | COUNTRY TOTAL SPAIN | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 30129791165 | $ 30129791165 | $ 14599907823 | $ 000 | $ 14186283397 | $ 16159289618 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 1343599945CR | | |
| | SWEDEN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 153-B-001 | GOVERNMENT OF SWEDEN G | 102848 | $ 20400000000 | $ 20400000000 | 20400000000 | | $ | 000 $ 47443000 0 |
| ECAX 53-1 | COMMODITY ASSISTANCE | 102848 | | | | | | |
| | 2.500% 12 MOS/ 2.500% 34 YR 0 MO | 063056 | | | | | | |

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|---|---|---|---|---|---|---|---|---|
| | SWEDEN | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 204000000 | $ 204000000 | $ 204000000 | $ 000 | $ 000 | $ 47443000 |
| | COUNTRY TOTAL SWEDEN DOLLARS AND DOLLARS EQUIVALENTS | | $ 204000000 | $ 204000000 | $ 204000000 | $ 000 | $ 000 | $ 47443000 |
| | UNITED KINGDOM | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 157-B-001 ECAX 57-1& | GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 90 MOS/ 2.500% 27 YR 6 MO | 102648 $ 063056 | $ 3227000000 | $ 3227000000 | 2621937500 | $ | $ 605062500 | $ 1759060046 |
| 157-B-002 ECAX 57-3 | GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 68 MOS/ 2.500% 29 YR 4 MO | 021750 $ 092050 063056 | $ 1420000000 | $ 1420000000 | 1153750000 | $ | $ 266250000 | $ 77405148 |
| 157-B-003 MSAX 57-4 | GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 99 MOS/ 2.500% 26 YR 9 MO | 041152 $ 032752 063060 | $ 4790000000 | $ 4790000000 | 2766225000 | $ | $ 202377500 | $ 245616518 4 |
| | TOTAL | | $ 3843000000 | $ 3843000000 | 3013935000 | $ 000 | $ 834065000 | $ 2082081787 8 |
| | COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS | | $ 3843000000 | $ 3843000000 | 3013935000 | $ 000 | $ 834065000 | $ 2082081787 8 |
| | YUGOSLAVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 158-A-008 DLF 31 | GOVERNMENT OF YUGOSLAVIA G PANCEVO FERTILIZER PLANT 5.500% 7 MOS/ 5.500% 19 YR 5 MO | 091858 $ 010859 120159 | $ 5587953300 | $ 5587953300 | 510356589 | $ | $ 484387415 | $ 299304322 |
| | ADD CAPITALIZED INTEREST | | 22429294 | 22429294 | | | | 22429294 |
| | LESS RESCHEDULED UNDER R LOAN | | 70868035 | 70868035 | | | | |
| | NET TOTAL | | 510356589 | 510356589 | 510356589 | 000 | 000 | 321733616 |

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| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|---|
| | YUGOSLAVIA | | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | | |
| 158-A-008R | GOVERNMENT OF YUGOSLAVIA | G | 101871 | $ 70868035 | $ 70868035 | 52138622 | | $ 18729413 | $ 21285723 |
| | RESCHEDULED LOAN | | 101871 | | | | | | |
| | 5.000% 25 MOS/ 5.000% 9 YR11 | MO | 123173 | | | | | | |
| 158-A-013 | GOVERNMENT OF YUGOSLAVIA | G | 062459 | $ 316959093 | $ 316959093 | 000 | | $ 316959093 | $ 170407812 |
| DLF 85 | TREBISNJICA HYDROELEC POWER | | 121759 | | | | | | |
| | 3.500% 12 MOS/ 3.500% 24 YR 0 | MO | 012762 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 12652691 | 12652691 | | | | 12652691 |
| | LESS RESCHEDULED UNDER R LOAN | | | 12652691 | 12652691 | | | | |
| | NET TOTAL | | | 316959093 | 316959093 | 000 | 000 | 316959093 | 183060503 |
| 158-A-013R | GOVERNMENT OF YUGOSLAVIA | G | 101871 | $ 12652691 | $ 12652691 | 9320960 | | $ 3331731 | $ 3602156 |
| | RESCHEDULED LOAN | | 101871 | | | | | | |
| | 5.000% 25 MOS/ 5.000% 9 YR11 | MO | 123173 | | | | | | |
| 158-A-014 | GOVERNMENT OF YUGOSLAVIA | G | 040860 | $ 368713822 | $ 368713822 | 326012601 | | $ 42701221 | $ 109344970 |
| DLF 117 | DIESEL LOCOMOTIVES 2ND | | 062360 | | | | | | |
| | 3.500% 6 MOS/ 3.500% 14 YR 6 | MO | 061961 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 6382327 | 6382327 | | | | 6382327 |
| | LESS RESCHEDULED UNDER R LOAN | | | 49083548 | 49083548 | | | | |
| | NET TOTAL | | | 326012601 | 326012601 | 326012601 | 000 | 000 | 115727297 |
| 158-A-014R | GOVERNMENT OF YUGOSLAVIA | G | 101871 | $ 49083548 | $ 49083548 | 36111468 | | $ 12972080 | $ 14742592 |
| | RESCHEDULED LOAN | | 101871 | | | | | | |
| | 5.000% 25 MOS/ 5.000% 9 YR11 | MO | 123173 | | | | | | |
| 158-A-018 | GOVERNMENT OF YUGOSLAVIA | G | 051660 | $ 574809429 | $ 574809429 | 505470290 | | $ 69339139 | $ 249201984 |
| DLF 135 | ZAGREB PLASTICS-CHEMICALS | | 091660 | | | | | | |
| | 5.750% 12 MOS/ 5.750% 14 YR 0 | MO | 020862 | | | | | | |
| | ADD CAPITALIZED INTEREST | | | 20215585 | 20215585 | | | | 20215585 |
| | LESS RESCHEDULED UNDER R LOAN | | | 89554724 | 89554724 | | | | |
| | NET TOTAL | | | 505470290 | 505470290 | 505470290 | 000 | 000 | 269417569 |
| 158-A-018R | GOVERNMENT OF YUGOSLAVIA | G | 101871 | $ 89554724 | $ 89554724 | 65886687 | | $ 23668037 | $ 26898377 |
| | RESCHEDULED LOAN | | 101871 | | | | | | |
| | 5.000% 25 MOS/ 5.000% 9 YR11 | MO | 123173 | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | YUGOSLAVIA | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| | TOTAL | | $ 1880957571$ | 1880957571$ | 1505297217$ | 000$ | 375660354$ | 95666783 3 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 158-A-008A DLF 31 | GOVERNMENT OF YUGOSLAVIA G<br>PANCEVO FERTILIZER PLANT<br>5.500% 7 MOS/ 5.500% 19 YR 5 MO | 091858$<br>010859<br>120159 | 167638599 1$ | 167638599 1$ | 167638599 1 | $ 000$ | 96646329 5 | |
| 158-A-011 DLF 65 | GOVERNMENT OF YUGOSLAVIA G<br>DIESEL LOCOMOTIVES 1ST<br>3.500% 6 MOS/ 3.500% 15 YR 0 MO | 011659$<br>061259<br>060160 | 499225034$ | 499225034$ | 499225034 | $ 000$ | 150526986 | |
| 158-A-012 DLF 84 | GOVERNMENT OF YUGOSLAVIA G<br>KOSOVO ELECTRIC POWER 1ST<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 061059$<br>093059<br>080160 | 873391656$ | 873391656$ | 873391656 | $ 000$ | 309550863 | |
| 158-A-013A DLF 85 | GOVERNMENT OF YUGOSLAVIA G<br>TREBISNJICA HYDROELEC POWER<br>3.500% 12 MOS/ 3.500% 24 YR 0 MO | 062459$<br>121759<br>012762 | 1125000000$ | 1125000000$ | 1053509011 | $ 71490989$ | 41597510 5 | |
| 158-A-014A DLF 117 | GOVERNMENT OF YUGOSLAVIA G<br>DIESEL LOCOMOTIVES 2ND<br>3.500% 6 MOS/ 3.500% 14 YR 6 MO | 040860$<br>062360<br>061961 | 110614146 6$ | 110614146 6$ | 110614146 6 | $ 000$ | 34756339 0 | |
| 158-A-018A DLF 135 | GOVERNMENT OF YUGOSLAVIA G<br>ZAGREB PLASTICS CHEMICALS<br>5.750% 12 MOS/ 5.750% 14 YR 0 MO | 051660$<br>091660<br>020862 | 172442828 2$ | 172442828 2$ | 172442828 2 | $ 000$ | 81110161 7 | |
| 158-A-020 DLF 164 | GOVERNMENT OF YUGOSLAVIA G<br>SISAK IRON WORKS<br>5.750% 12 MOS/ 5.750% 14 YR 0 MO | 102160$<br>032161<br>071562 | 849973822$ | 849973822$ | 849973822 | $ 000$ | 41816696 8 | |
| 158-A-021 DLF 168 | GOVERNMENT OF YUGOSLAVIA G<br>DIESEL LOCOMOTIVES 3RD<br>3.500% 12 MOS/ 3.500% 14 YR 0 MO | 120960$<br>032161<br>091562 | 517463910$ | 517463910$ | 517463910 | $ 000$ | 16424555 6 | |
| 158-A-022 DLF 173 | GOVERNMENT OF YUGOSLAVIA G<br>KOSOVO ELECTRIC POWER 2ND<br>3.500% 12 MOS/ 3.500% 19 YR 0 MO | 120660$<br>032161<br>081562 | 1379832557$ | 1379832557$ | 1329238268 | $ 50594289$ | 50769486 8 | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 **REGION:** NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | YUGOSLAVIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/MOV | | | | | | | |
| 158-B-007 | GOVERNMENT OF YUGOSLAVIA G | 052458 | $ 2463201 48 | $ 2463201 48 | $ 53877509 | | $ 1924426 39 | $ 180013828 |
| ICAX 58-7 | COMMODITY ASSISTANCE | 052958 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 120162 | | | | | | |
| 158-B-010 | GOVERNMENT OF YUGOSLAVIA G | 040659 | $ 5024390 80 | $ 5024390 80 | $ 100948679 | | $ 4014904 01 | $ 354031091 |
| ICAX 58-9 | COMMODITY ASSISTANCE | 041459 | | | | | | |
| | 3.500% 49 MOS/ 3.500% 35 YR11 MO | 070163 | | | | | | |
| 158-B-015 | GOVERNMENT OF YUGOSLAVIA G | 071360 | $ 3000000 00 | $ 3000000 00 | $ 47605554 | | $ 2523944 46 | $ 199147417 |
| ICAX 58-10 | COMMODITY ASSISTANCE | 072960 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 100164 | | | | | | |
| 158-B-019 | GOVERNMENT OF YUGOSLAVIA G | 032161 | $ 17714356 35 | $ 17714356 35 | $ 2737857 87 | | $ 14976498 48 | $ 113707969 7 |
| ICAX 58-13 | COMMODITY ASSISTANCE | 032161 | | | | | | |
| | 3.500% 48 MOS/ 3.500% 11 YR 0 MO | 080165 | | | | | | |
| | TOTAL | | $ 125720375 81 | $ 125720375 81 | $ 101059749 69 | $ 000 | $ 24660626 12 | $ 596156068 1 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV | | | | | | | |
| | YUGOSLAV DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 158-B-001 | GOVERNMENT OF YUGOSLAVIA G | 111456 | 7125000000 | 7125000000 | 1511392921 | | 5613607079 | 5071148126 |
| ICAX 58-1 | COMMODITY ASSISTANCE | 120356 | $ 14897356 45 | $ 14897356 45 | $ 95979456 | | $ 1811425 32 | $ 403446729 |
| | 4.000% 48 MOS/ 4.000% 2 YR 0 MO | 100162 | | | | $ 1212613657 | CR | |
| 158-B-003 | GOVERNMENT OF YUGOSLAVIA G | 071057 | 6337087513 | 6337087513 | 2397869881 | | 3939217632 | 4034295503 |
| ICAX 58-3 | COMMODITY ASSISTANCE | 111257 | $ 13249944 58 | $ 13249944 58 | $ 173415033 | | $ 1271125 40 | $ 328304984 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 100162 | | | | $ 1024466885 | CR | |
| 158-B-007A | GOVERNMENT OF YUGOSLOVIA G | 052958 | 2374206584 | 2374206584 | 519309549 | | 1854897035 | 1545698483 |
| JCAX58-7 | COMMODITY ASSISTANCE | 052958 | $ 4964126 57 | $ 4964126 57 | $ 32329233 | | $ 5985469 6 | $ 12476164 7 |
| | 3.500% 24 MOS/ 3.500% 36 YR 0 MO | 120162 | | | | $ 404228728 | CR | |
| 158-B-010A | GOVERNMENT OF YUGOSLOVIA G | 043067 | 1225928946 | 1225928946 | 246308878 | | 979620068 | 807498682 |
| | COMMODITY ASSISTANCE | 043067 | $ 2563242 17 | $ 2563242 17 | $ 14981010 | | $ 3161084 4 | $ 6483573 5 |
| | 3.500% 48 MOS/ 3.500% 36 YR 0 MO | 070167 | | | | $ 209732363 | CR | |
| 158-B-029 | GOVERNMENT OF YUGOSLAVIA G | 000000 | 4137882405 | 4137882405 | 86751257 | | 4051131148 | 610095633 |
| 158B019 | PROJECT LOAN | 123074 | $ 2333949 03 | $ 2333949 03 | $ 3964733 | | $ 1307238 18 | $ 3148465 2 |
| | 3.500% 42 MOS/ 3.500% 36 YR 6 MO | 113079 | | | | $ 98706352 | CR | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | YUGOSLAVIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV<br>YUGOSLAV DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 158-G-002 | GOVERNMENT OF YUGOSLAVIA G | 112156 | 4275000000 | 4275000000 | 906835742 | | 3368164258 | 3042654381 |
| ICAX 58-2 | PROJECT ASSISTANCE | 120356$ | 5654712430$ | 5654712430$ | 546546470 | $ | 1086855190$ | 232798990 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 010163 | | | | $ 402131077CR | | |
| 158-G-004 | GOVERNMENT OF YUGOSLAVIA G | 100357 | 35382921973 | 35382921973 | 7501293177 | | 27881628796 | 24986026321 |
| ICAX 58-4 | PROJECT ASSISTANCE | 111257$ | 4680239738$ | 4680239738$ | 451943195 | $ | 8996976050$ | 190641139 5 |
| | 4.000% 48 MOS/ 4.000% 36 YR 0 MO | 010163 | | | | $ 332859893 8CR | | |
| 158-G-005 | GOVERNMENT OF YUGOSLAVIA G | 050158 | 2707500000 | 2707500000 | 530434730 | | 2177065270 | 2830046141 |
| ICAX 58-5 | PROJECT ASSISTANCE | 052258$ | 3581317880$ | 3581317880$ | 31801715 | $ | 702505730$ | 226982354 |
| | 5.000% 48 MOS/ 5.000% 36 YR 0 MO | 010163 | | | | $ 256079500CR | | |
| 158-G-006 | GOVERNMENT OF YUGOSLAVIA G | 050158 | 21042990718 | 21042990718 | 9683921149 | | 11359069569 | 18682740336 |
| ICAX 58-6 | PROJECT ASSISTANCE | 052258$ | 2783440030$ | 2783440030$ | 580590550 | $ | 3665398370$ | 149587794 8 |
| | 5.000% 48 MOS/ 5.000% 26 YR 0 MO | 010163 | | | | $ 183630964 3CR | | |
| 158-G-009 | GOVERNMENT OF YOGOSLAVIA G | 022759 | 33033092558 | 33033092558 | 12495235346 | | 20537857212 | 20336810235 |
| ICAX 58-8 | PROJECT ASSISTANCE | 031059$ | 4369418461$ | 4369418461$ | 724602748 | $ | 6627253050$ | 157674130 4 |
| | 3.500% 60 MOS/ 3.500% 25 YR 0 MO | 020165 | | | | $ 298209040 8CR | | |
| 158-G-016 | GOVERNMENT OF YUGOSLAVIA G | 082960 | 168630000 | 168630000 | 38297974 | | 130332026 | 101805283 |
| ICAX 58-11 | PROJECT ASSISTANCE | 082960$ | 22305361$ | 22305361$ | 2092367 | $ | 420561 5$ | 7152463 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 030169 | | | | $ 16007379CR | | |
| 158-G-017 | GOVERNMENT OF YUGOSLAVIA G | 080860 | 4203914590 | 4203914590 | 1146877324 | | 3057037266 | 2617408849 |
| ICAX 58-12 | PROJECT ASSISTANCE | 082960$ | 5560684494$ | 5560684494$ | 65311984 | $ | 986459260$ | 192178890 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 120167 | | | | $ 392110584CR | | |
| 158-G-023 | GOVERNMENT OF YUGOSLAVIA G | 090761 | 20568274742 | 20568274742 | 5705660519 | | 14862614223 | 12330779368 |
| ICAX 58-14 | PROJECT ASSISTANCE | 090761$ | 2720647460$ | 2720647460$ | 324923438 | $ | 4795938760$ | 8919808 82 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 110167 | | | | $ 191613014 6CR | | |
| 158-G-024 | GOVERNMENT OF YUGOSLAVIA G | 081362 | 38031558597 | 38031558597 | 9121462336 | | 28910096261 | 21822812605 |
| ICAX 58-15 | PROJECT ASSISTANCE | 081362$ | 5030585433$ | 5030585433$ | 522846416 | $ | 9328846680$ | 154457891 3 |
| | 4.000% 48 MOS/ 4.000% 26 YR 0 MO | 100168 | | | | $ 357485433 7CR | | |
| 158-G-026 | GOVERNMENT OF YUGOSLAVIA G | 020163 | 59611736096 | 59611736096 | 12110550000 | | 47501186096 | 5837458560 |
| | PROJECT ASSISTANCE | 030563$ | 7798777893$ | 7798777893$ | 672302782 | $ | 1532790774$ | 387087972 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 061669 | | | | $ 559368433 7CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NEAR EAST

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | YUGOSLAVIA | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV YUGOSLAV DINARS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 158-G-027 | GOVERNMENT OF YUGOSLAVIA G | 100865 | 10918091355 | 10918091355 | 4367236537 | | 6550854818 | 916431125 |
| | ECONOMIC DEVELOPMENT | 110565 | $ 14441793444 | $ 14441793444 | $ 2576662993 | | $ 2113860864 | $ 60267908 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 060870 | | | | $ 975126965CR | | |
| 158-G-028 | GOVERNMENT OF YUGOSLAVIA G | 122165 | 18750000000 | 18750000000 | 8182637224 | | 10567362776 | 1407530720 |
| | ECONOMIC DEVELOPMENT | 122765 | $ 20581384442 | $ 20581384442 | $ 4896855547 | | $ 3409926675 | $ 891731181 |
| | .750% 36 MOS/ .750% 27 YR 0 MO | 070769 | | | | $ 1227460228CR | | |
| | TOTAL YUGOSLAV DINARS | | 269893816077 | 269893816077 | 765520745 44 | 000 | 193341741533 | 126981240351 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 361882655567 | $ 361882655567 | $ 44990911147 | $ 000 | $ 623884289 3 | $ 95640659 47 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2545033152 7CR | | |
| | COUNTRY TOTAL YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENTS | | $ 506412607 19 | $ 506412607 19 | $ 161103633 33 | $ 000 | $ 908056585 9 | $ 164822944 61 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 2545033152 7CR | | |
| | EUROPEAN COAL & STEEL COMMUNITY | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 198-B-001 ECSC-1 | EUROPEAN COAL & STEEL COMMUNIT G | 042354 | $ 100000000000 | $ 100000000000 | 100000000000 | | $ 000 | $ 589615608 4 |
| | PRODUCTION OF RAW MATERIALS | 042354 | | | | | | |
| | 3.875% 40 MOS/ 3.875% 21 YR 0 MO | 050158 | | | | | | |
| | TOTAL | | $ 100000000000 | $ 100000000000 | $ 100000000000 | $ 000 | $ 000 | $ 589615608 4 |
| | COUNTRY TOTAL EUROPEAN COAL & STEEL C DOLLARS AND DOLLARS EQUIVALENTS | | $ 100000000000 | $ 100000000000 | $ 100000000000 | $ 000 | $ 000 | $ 589615608 4 |
| | GRAND TOTAL NEAR EAST DOLLARS AND DOLLARS EQUIVALENTS | | $ 1121469950538 | $ 995720569150 | $ 297076167540 | $ 622452749 6 | $ 629755180129 | $ 243341340650 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 6266469398 5CR | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NON-REGIONAL

| LOAN NUMBER NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT. | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | FRANCE | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 608-B-017 | GOVERNMENT OF FRANCE G | 062953 | 2637264271 | 2637264271 | 2637264271 | | 000 | 1817620992 |
| | EXP BASIC MINING FACILITIES | 062953 | $ 753506187 | $ 753506187 | 556471438 | | | $ 408082936 |
| | 5.000% 48 MOS/ 5.000% 18 YR 0 MO | 063057 | | | | $ 197034749CR | | |
| 682-B-001 | GOVERNMENT OF FRANCE G | 062954 | 496413228 | 496413228 | 496413228 | | 000 | 440178556 |
| | EXP BASIC MINING FACILITIES | 062954 | $ 141830243 | $ 141830243 | 115444953 | | | $ 102367106 |
| | 5.000% 66 MOS/ 5.000% 4 YR 6 MO | 063071 | | | | $ 26385290CR | | |
| | TOTAL FRENCH FRANCS | | 3133677499 | 3133677499 | 3133677499 | 000 | 000 | 2257799548 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 895336430 | $ 895336430 | $ 671916391 | $ 000 | $ 000 | $ 510450042 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 223420039CR | | |
| | COUNTRY TOTAL FRANCE | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 895336430 | $ 895336430 | $ 671916391 | $ 000 | $ 000 | $ 510450042 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 223420039CR | | |
| | PORTUGAL | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 659-B-002 | GOVERNMENT OF PORTUGAL G | 101350 | $ 64219681 | $ 64219681 | $ 64219681 | $ | $ 000 | $ 24547266 |
| | DEVELOPMENT OF PORT OF BEIRA | 101350 | | | | | | |
| | 2.500% 12 MOS/ 2.500% 9 YR 0 MO | 090161 | | | | | | |
| | TOTAL | | $ 64219681 | $ 64219681 | $ 64219681 | $ 000 | $ 000 | $ 24547266 |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PORTUGESE ESCUDOS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 659-B-001 | GOVERNMENT OF PORTUGAL G | 050950 | 500000000 | 500000000 | 500000000 | | 000 | 60431286 |
| | DEVELOPMENT OF PORT OF BEIRA | 101350 | $ 131578947 | $ 131578947 | 131578947 | | | $ 15902970 |
| | 2.500% 48 MOS/ 2.500% 5 YR 0 MO | 123062 | | | | | | |
| | TOTAL PORTUGESE ESCUDOS | | 500000000 | 500000000 | 500000000 | 000 | 000 | 60431286 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 131578947 | $ 131578947 | $ 131578947 | $ 000 | $ 000 | $ 15902970 |
| | COUNTRY TOTAL PORTUGAL | | | | | | | |

STATUS OF LOANS BY COUNTRY AS OF 03-31-81 REGION: NON-REGIONAL

| LOAN NUMBER / NEW / OLD | NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD | AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT | AGREEMENT AMOUNT | AMOUNT UTILIZED | PRINCIPAL REPAYMENTS | OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ. | BALANCE OUTSTANDING | INTEREST COLLECTION |
|---|---|---|---|---|---|---|---|---|
| | PORTUGAL | | | | | | | |
| | DOLLARS AND DOLLARS EQUIVALENTS | | $ 195798628 | $ 195798628 | $ 195798628 | $ 000 | $ 000 | $ 40450236 |
| | UNITED KINGDOM | | | | | | | |
| | LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRITISH POUNDS | | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS | L/C UNITS |
| 614-B-001 | FED. OF RHODESIA & NYASALAND G | 062954 | 357142857 | 357142857 | 285714085 | | 71428772 | 188274157 |
| | DEVELOP OF RHODESIA RAILWAY | 062954 | $ 9972376165 | $ 9972376165 | 762735462 | | $ 1592969935 | $ 518997488 |
| | 4.750% 36 MOS/ 4.750% 17 YR 0 MO | 063057 | | | | $ 75205161CR | | |
| 615-B-001 | GOVT OF THE UNITED KINGDOM G | 062653 | 239000000 | 239000000 | 239000000 | | 000 | 155479941 |
| | DEVEL OF MOMBASA & TANGA PORTS | 062653 | $ 6692690965 | $ 6692690965 | 606694118 | | | $ 420678960 |
| | 5.000% 12 MOS/ 5.000% 12 YR 0 MO | 063056 | | | | $ 62574978CR | | |
| | TOTAL BRITISH POUNDS | | 596142857 | 596142857 | 524714085 | 000 | 71428772 | 343754098 |
| | TOTAL U.S. DOLLARS EQUIVALENT | | $ 1666506712 | $ 1666506712 | $ 1369429580 | $ 000 | $ 1592969935 | $ 939676448 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 137780139CR | | |
| | COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS | | $ 1666506712 | $ 1666506712 | $ 1369429580 | $ 000 | $ 1592969935 | $ 939676448 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 137780139CR | | |
| | INTERREGIONAL ACTIVITIES | | | | | | | |
| | LOANS REPAYABLE IN DOLLARS | | | | | | | |
| 099-B-001 ICA H-1 | PEOPLE TO PEOPLE FOUNDATION P | 122960 | $ 3000000 | $ 3000000 | $ 3000000 | | $ 000 | $ 000 |
| | OPERATING HOSPITAL SHIP | 122960 | | | | | | |
| | 1.000% 6 MOS/ 1.000% 4 YR 6 MO | 122961 | | | | | | |
| | TOTAL | | $ 3000000 | $ 3000000 | $ 3000000 | $ 000 | $ 000 | $ 000 |
| | COUNTRY TOTAL INTERREGIONAL ACTIVITIE DOLLARS AND DOLLARS EQUIVALENTS | | $ 3000000 | $ 3000000 | $ 3000000 | $ 000 | $ 000 | $ 000 |
| | GRAND TOTAL - NON REGIONAL DOLLARS AND DOLLARS EQUIVALENTS | | $ 2760641770 | $ 2760641770 | $ 2240144599 | $ 000 | $ 1592969935 | $ 1490576726 |
| | EXCHANGE RATE ADJUSTMENTS | | | | | $ 361200178CR | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | BOTSWANA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 633-H-001 | | 226,373.15 | 226,373.15 | | |
| | | 226,373.15 | 226,373.15 | | |
| | GRAND TOTAL FOR BOTSWANA DOLLARS AND $ EQUIV | 226,373.15 | 226,373.15 | | |
| | CAPE VERDE ISLANDS | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 655-Z-001 | | | | 3,000,000.00 | |
| | | | | 3,000,000.00 | |
| | GRAND TOTAL FOR CAPE VERDE ISLANDS DOLLARS AND $ EQUIV | | | 3,000,000.00 | |
| | ETHIOPIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 663-H-011 | | | | | |
| 663-H-012 | | | | | |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 663-A-003 | | | | 20,965.37 | 3,320.94 |
| | | | | 20,965.37 | 3,320.94 |
| | GRAND TOTAL FOR ETHIOPIA DOLLARS AND $ EQUIV | | | 20,965.37 | 3,320.94 |
| | GHANA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 641-H-003 | | 6,917,753.83 | 6,917,753.83 | | |
| | | 6,917,753.83 | 6,917,753.83 | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 641-E-010 | | 257,337.50 | 257,337.50 | | |
| 641-E-010R | | 386,126.50 | 386,126.50 | | 381,429.50 |
| 641-E-018R | | | | 643,464.00 | |
| | | | | 566,429.57 | 335,765.40 |
| TOTAL DOLLARS EQUIVALENT | | 565,434.09 | 565,434.09 | 566,429.57 | 335,765.40 |
| | GRAND TOTAL FOR GHANA DOLLARS AND $ EQUIV | 7,483,187.92 | 7,483,187.92 | 566,429.57 | 335,765.40 |
| | GUINEA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 675-K-004 | | 37,242.87 | 37,242.87 | 754,027.34 | 176,823.62 |
| | | 37,242.87 | 37,242.87 | 754,027.34 | 176,823.62 |
| | GRAND TOTAL FOR GUINEA | | | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | DOLLARS AND $ EQUIV | 37,242.87 | 37,242.87 | 754,027.34 | 176,823.62 |
| | IVORY COAST | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 681-H-003 | | | | | |
| | GRAND TOTAL FOR IVORY COAST DOLLARS AND $ EQUIV | | | | |
| | KENYA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 615-H-002 | | | | | |
| | GRAND TOTAL FOR KENYA DOLLARS AND $ EQUIV | | | | |
| | LIBERIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 669-A-001 | | | | 158,039.61 | 106,359.92 |
| 669-H-005 | | | | | |
| 669-H-008 | | | | | |
| 669-H-009 | | | | | |
| 669-H-021 | | | | | |
| | | | | 158,039.61 | 106,359.92 |
| | GRAND TOTAL FOR LIBERIA DOLLARS AND $ EQUIV | | | 158,039.61 | 106,359.92 |
| | MADAGASCAR | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 687-H-001 | | | | | |
| 687-H-001A | | | | | |
| 687-H-002 | | | | | |
| 687-W-005 | | | | | |
| | GRAND TOTAL FOR MADAGASCAR DOLLARS AND $ EQUIV | | | | |
| | NIGERIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 620-H-006 | | | | | |
| | GRAND TOTAL FOR NIGERIA DOLLARS AND $ EQUIV | | | | |
| | SOMALIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| 649-H-004 | | | | | |
| 649-H-005 | | | | | |
| | GRAND TOTAL FOR SOMALIA DOLLARS AND $ EQUIV | | | | |
| | SUDAN | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 650-A-001 | | 2,778,741.92 | 2,778,741.92 | 6,131,854.16 | 670,784.55 |
| 650-A-001N | | 211,045.88 | 211,045.88 | | |
| 650-H-003 | | | | | |
| | | 2,989,787.80 | 2,989,787.80 | 6,131,854.16 | 670,784.55 |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 650-E-007 | | | | 156,794.00 | 52,197.87 |
| | | | | 450,557.47 | 152,180.37 |
| TOTAL DOLLARS EQUIVALENT | | | | 450,557.47 | 152,180.37 |
| | GRAND TOTAL FOR SUDAN DOLLARS AND $ EQUIV | 2,989,787.80 | 2,989,787.80 | 6,582,411.63 | 822,964.92 |
| | UGANDA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 617-H-001 | | | | | |
| | GRAND TOTAL FOR UGANDA DOLLARS AND $ EQUIV | | | | |
| | ZAIRE | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 660-H-008 | | | | | |
| 660-H-012 | | 185,782.78 | 185,782.78 | | |
| 660-K-002 | | 1,128,097.17 | 1,128,097.17 | | |
| 660-K-003 | | 1,168,275.71 | 1,168,275.71 | | |
| 660-K-006 | | 1,114,293.11 | 1,114,293.11 | | |
| 660-K-009 | | 774,371.17 | 774,371.17 | | |
| | | 4,370,819.94 | 4,370,819.94 | | |
| | GRAND TOTAL FOR ZAIRE DOLLARS AND $ EQUIV | 4,370,819.94 | 4,370,819.94 | | |
| | AFRICA REGIONAL | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 698-H-009 | | | | | |
| 698-W-016 | | | | | |
| TOTAL | | | | | |
| | GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND $ EQUIV | | | | |
| | GRAND TOTAL FOR AFRICA | | | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE | | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE | |
|---|---|---|---|---|
| | AMOUNT OBLIGATED | AMOUNT CAPITALIZED | PRINCIPAL WRITTEN OFF | INTEREST WRITTEN OFF |
| | 15,107,411.68 | 15,107,411.68 | 11,081,873.52 | 1,445,234.80 |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | BANGLADESH | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 388-A-008N | | 19,184.86 | 19,184.86 | | |
| 388-H-009N | | 9,565,485.95 | 9,565,485.95 | | |
| | | 9,584,670.81 | 9,584,670.81 | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 388-E-146N | | 971,761.19 | 971,761.19 | | |
| TOTAL DOLLARS EQUIVALENT | | 129,051.95 | 129,051.95 | | |
| | GRAND TOTAL FOR BANGLADESH DOLLARS AND $ EQUIV | 9,713,722.76 | 9,713,722.76 | | |
| | CHINA, REPUBLIC OF | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 484-A-007 | | | | 50,162.74 | 22,399.31 |
| | | | | 50,162.74 | 22,399.31 |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 484-A-008 | | 126,114.63 | 126,114.63 | | |
| | | 126,114.63 | 126,114.63 | | |
| | GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND $ EQUIV | 126,114.63 | 126,114.63 | 50,162.74 | 22,399.31 |
| | INDIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 386-B-001 | | 54,069,826.47 | 54,069,826.47 | | |
| 386-H-052 | | 232,018.42 | 232,018.42 | | |
| 386-H-055 | | 2,363,954.43 | 2,363,954.43 | | |
| 386-H-056 | | 131,024.97 | 131,024.97 | | |
| 386-H-057 | | 43,213.55 | 43,213.55 | | |
| 386-H-058 | | 620,277.09 | 620,277.09 | | |
| 386-H-059 | | | | | |
| 386-H-059 | | 38,944.04 | 38,944.04 | | |
| 386-H-060 | | | | | |
| 386-H-060 | | 88,103.72 | 88,103.72 | | |
| 386-H-061 | | 198,487.23 | 198,487.23 | | |
| 386-H-062 | | | | | |
| 386-H-062 | | 192,028.08 | 192,028.08 | | |
| 386-H-063 | | | | | |
| 386-H-063 | | 192,764.99 | 192,764.99 | | |
| 386-H-066 | | | | | |
| 386-H-066 | | 171,488.79 | 171,488.79 | | |
| 386-H-067 | | | | | |
| 386-H-067 | | 196,798.25 | 196,798.25 | | |
| 386-H-068 | | 85,118.56 | 85,118.56 | | |
| 386-H-069 | | 155,412.33 | 155,412.33 | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 386-H-070N | 577,229.64 | 577,229.64 | | |
| 386-H-070 | | | | |
| 386-H-070 | 122,770.36 | 122,770.36 | | |
| 386-H-077 | 143,371.76 | 143,371.76 | | |
| 386-H-081 | 83,123.66 | 83,123.66 | | |
| 386-H-082 | 2,623,334.15 | 2,623,334.15 | | |
| 386-H-084 | 133,643.73 | 133,643.73 | | |
| 386-H-086 | 176,823.39 | 176,823.39 | | |
| 386-H-087 | 55,907.74 | 55,907.74 | | |
| 386-H-091 | 803,498.27 | 803,498.27 | | |
| 386-H-101 | | | | |
| 386-H-101 | 31,847.32 | 31,847.32 | | |
| 386-H-103 | 3,901,275.19 | 3,901,275.19 | | |
| 386-H-104 | 144,433.12 | 144,433.12 | | |
| 386-H-109 | 27,310.28 | 27,310.28 | | |
| 386-H-111 | 367,245.36 | 367,245.36 | | |
| 386-H-115 | 3,861.86 | 3,861.86 | | |
| 386-H-118 | | | | |
| 386-H-118 | 165,195.50 | 165,195.50 | | |
| 386-H-119 | | | | |
| 386-H-119 | 31,181.47 | 31,181.47 | | |
| 386-H-120 | | | | |
| 386-H-120 | 132,343.31 | 132,343.31 | | |
| 386-H-121 | 80,254.80 | 80,254.80 | | |
| 386-H-137 | 56,989.14 | 56,989.14 | | |
| 386-H-138 | 3,777,858.44 | 3,777,858.44 | | |
| 386-H-141 | 66,506.32 | 66,506.32 | | |
| 386-H-143 | 256,039.25 | 256,039.25 | | |
| 386-H-152 | 749,506.89 | 749,506.89 | | |
| 386-H-155 | 1,451,941.69 | 1,451,941.69 | | |
| 386-H-160 | 2,241,786.96 | 2,241,786.96 | | |
| 386-H-164 | 109,610.47 | 109,610.47 | | |
| 386-H-168 | 1,973,035.15 | 1,973,035.15 | | |
| 386-H-176 | 249,474.23 | 249,474.23 | | |
| 386-H-184 | 6,718,713.32 | 6,718,713.32 | | |
| 386-H-188 | 690,000.00 | 690,000.00 | | |
| 386-H-196 | 5,804,727.20 | 5,804,727.20 | | |
| 386-H-200 | 431,406.01 | 431,406.01 | | |
| 386-H-201 | | | | |
| 386-H-201 | 474,604.51 | 474,604.51 | | |
| 386-H-207 | 6,075,799.09 | 6,075,799.09 | | |
| 386-H-212 | 3,796,325.60 | 3,796,325.60 | | |
| 386-K-185 | 12,935.57 | 12,935.57 | | |
| | 103,321,371.67 | 103,321,371.67 | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 386-E-025 | 605,925.12 | 605,925.12 | | |
| 386-E-026 | | | | |
| 386-E-079 | 1,204,045.20 | 1,204,045.20 | | |
| 386-E-088 | | | 9,450,000.00 | 7,760,176.01 |
| 386-E-090 | | | 4,000,000.00 | 2,356,506.65 |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 386-E-100 | 2,632,812.50 | 2,632,812.50 | | |
| 386-E-105 | 1,528,399.77 | 1,528,399.77 | | |
| 386-E-123 | 2,001,905.43 | 2,001,905.43 | | |
| 386-E-123A | 1,144,330.43 | 1,144,330.43 | | |
| 386-E-124 | | | 4,000,000.00 | 2,171,143.01 |
| 386-E-127 | 413,888.00 | 413,888.00 | | |
| 386-E-175 | | | 820,000.00 | 279,560.31 |
| 386-E-179 | | | | 3,008,736.86 |
| 386-E-206 | 1,092,376.00 | 1,092,376.00 | | |
| | | | 2,394,832.53 | 2,032,273.67 |
| TOTAL DOLLARS EQUIVALENT | 1,482,010.36 | 1,482,010.36 | 2,394,832.53 | 2,032,273.67 |
| GRAND TOTAL FOR INDIA DOLLARS AND $ EQUIV | 104,803,382.03 | 104,803,382.03 | 2,394,832.53 | 2,032,273.67 |
| INDONESIA | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 497-B-001 | 2,204,088.49 | 2,204,088.49 | | |
| 497-K-013 | 1,948,704.50 | 1,948,704.50 | | |
| | 4,152,792.99 | 4,152,792.99 | | |
| GRAND TOTAL FOR INDONESIA DOLLARS AND $ EQUIV | 4,152,792.99 | 4,152,792.99 | | |
| JAPAN | | | | |
| REPAYABLE IN L.C. W/MOV | | | | |
| 488-G-001 | | | 13,624,145.71 | |
| 488-G-002 | | | 11,291,301.49 | |
| | | | 24,915,447.20 | |
| GRAND TOTAL FOR JAPAN DOLLARS AND $ EQUIV | | | 24,915,447.20 | |
| KOREA | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 469-A-004 | | | | |
| 469-A-007 | | | | |
| 469-H-015 | | | | |
| GRAND TOTAL FOR KOREA DOLLARS AND $ EQUIV | | | | |
| NEPAL | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 367-H-003 | | | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 367-D-004 | | | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| TOTAL DOLLARS EQUIVALENT | | | | |
| GRAND TOTAL FOR NEPAL DOLLARS AND $ EQUIV | | | | |
| PAKISTAN | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 391-A-032 | | | | |
| 391-A-032R | 2,068.22 | 2,068.22 | | |
| 391-A-032 | 399,210.16 | 399,210.16 | | |
| 391-A-167R | 2,261.31 | 2,261.31 | | |
| 391-B-001 | 3,252,297.85 | 3,252,297.85 | | |
| 391-H-039 | 4,830,563.41 | 4,830,563.41 | | |
| 391-H-039R | 123,860.19 | 123,860.19 | | |
| 391-H-042 | | | | |
| 391-H-042 | 341,035.99 | 341,035.99 | | |
| 391-H-043 | 142,348.10 | 142,348.10 | | |
| 391-H-043R | 4,114.71 | 4,114.71 | | |
| 391-H-045 | 1,325,642.13 | 1,325,642.13 | | |
| 391-H-045R | 27,733.24 | 27,733.24 | | |
| 391-H-046 | 2,119,992.01 | 2,119,992.01 | | |
| 391-H-046R | 37,258.01 | 37,258.01 | | |
| 391-H-052 | 9,734.64 | 9,734.64 | | |
| 391-H-052R | 66.16 | 66.16 | | |
| 391-H-053 | 101,540.60 | 101,540.60 | | |
| 391-H-053R | 1,860.55 | 1,860.55 | | |
| 391-H-054 | 75,606.37 | 75,606.37 | | |
| 391-H-054R | 554.34 | 554.34 | | |
| 391-H-055 | 211,544.37 | 211,544.37 | | |
| 391-H-055R | 1,061.03 | 1,061.03 | | |
| 391-H-056 | 1,649,919.26 | 1,649,919.26 | | |
| 391-H-056R | 21,454.49 | 21,454.49 | | |
| 391-H-057 | 52,800.06 | 52,800.06 | | |
| 391-H-057R | 727.34 | 727.34 | | |
| 391-H-058 | 40,808.49 | 40,808.49 | | |
| 391-H-058R | 473.98 | 473.98 | | |
| 391-H-059 | 95,753.61 | 95,753.61 | | |
| 391-H-059R | 1,318.42 | 1,318.42 | | |
| 391-H-060 | 13,027.33 | 13,027.33 | | |
| 391-H-060R | 65.34 | 65.34 | | |
| 391-H-062 | 97,831.74 | 97,831.74 | | |
| 391-H-062R | 1,347.76 | 1,347.76 | | |
| 391-H-066 | 3,819,018.43 | 3,819,018.43 | | |
| 391-H-066R | 26,217.72 | 26,217.72 | | |
| 391-H-068 | 33,596.53 | 33,596.53 | | |
| 391-H-068R | 462.86 | 462.86 | | |
| 391-H-069 | 126,171.81 | 126,171.81 | | |
| 391-H-069R | 632.82 | 632.82 | | |
| 391-H-070 | 367,158.97 | 367,158.97 | | |
| 391-H-070R | 1,973.77 | 1,973.77 | | |
| 391-H-071 | 155,442.81 | 155,442.81 | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 391-H-071R | 1,676.16 | 1,676.16 | | |
| 391-H-072 | 105,603.48 | 105,603.48 | | |
| 391-H-072R | 529.67 | 529.67 | | |
| 391-H-073 | 29,321.96 | 29,321.96 | | |
| 391-H-073R | 403.98 | 403.98 | | |
| 391-H-078 | | | | |
| 391-H-078R | 299.46 | 299.46 | | |
| 391-H-078 | 59,704.41 | 59,704.41 | | |
| 391-H-079 | 45,269.74 | 45,269.74 | | |
| 391-H-079R | 243.36 | 243.36 | | |
| 391-H-080 | 10,991,702.28 | 10,991,702.28 | | |
| 391-H-080R | 54,278.44 | 54,278.44 | | |
| 391-H-081 | 82,049.04 | 82,049.04 | | |
| 391-H-081A | 8,902.98 | 8,902.98 | | |
| 391-H-081R | 1,104.09 | 1,104.09 | | |
| 391-H-082 | 182,839.78 | 182,839.78 | | |
| 391-H-082R | 2,890.28 | 2,890.28 | | |
| 391-H-083 | 362,917.14 | 362,917.14 | | |
| 391-H-083R | 1,821.27 | 1,821.27 | | |
| 391-H-084 | 548,130.99 | 548,130.99 | | |
| 391-H-084R | 5,014.84 | 5,014.84 | | |
| 391-H-085 | 168,785.83 | 168,785.83 | | |
| 391-H-085R | 847.81 | 847.81 | | |
| 391-H-086 | | | | |
| 391-H-086R | 621.52 | 621.52 | | |
| 391-H-086 | 115,616.47 | 115,616.47 | | |
| 391-H-087 | 229,316.15 | 229,316.15 | | |
| 391-H-087R | 1,134.82 | 1,134.82 | | |
| 391-H-088 | 156,520.35 | 156,520.35 | | |
| 391-H-088R | 841.41 | 841.41 | | |
| 391-H-089 | 184,953.75 | 184,953.75 | | |
| 391-H-089R | 2,933.82 | 2,933.82 | | |
| 391-H-090 | 323,349.51 | 323,349.51 | | |
| 391-H-090R | 1,739.72 | 1,739.72 | | |
| 391-H-091 | 47,878.92 | 47,878.92 | | |
| 391-H-091R | 635.29 | 635.29 | | |
| 391-H-092 | 272,203.55 | 272,203.55 | | |
| 391-H-092R | 5,204.21 | 5,204.21 | | |
| 391-H-094 | 52,334.08 | 52,334.08 | | |
| 391-H-094R | 719.99 | 719.99 | | |
| 391-H-096 | 14,544,140.52 | 14,544,140.52 | | |
| 391-H-096R | 64,518.47 | 64,518.47 | | |
| 391-H-102 | 247,393.95 | 247,393.95 | | |
| 391-H-102R | 1,776.15 | 1,776.15 | | |
| 391-H-103 | 16,695.93 | 16,695.93 | | |
| 391-H-103R | 111.77 | 111.77 | | |
| 391-H-104 | 79,582.79 | 79,582.79 | | |
| 391-H-104R | 532.77 | 532.77 | | |
| 391-H-106 | 144,820.85 | 144,820.85 | | |
| 391-H-106R | 969.50 | 969.50 | | |
| 391-H-107 | 178,995.85 | 178,995.85 | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 391-H-107R | 1,198.29 | 1,198.29 | | |
| 391-H-115 | 5,092,475.59 | 5,092,475.59 | | |
| 391-H-115R | 28,497.10 | 28,497.10 | | |
| 391-H-117 | 7,615,124.28 | 7,615,124.28 | | |
| 391-H-117R | 47,607.04 | 47,607.04 | | |
| 391-H-121 | 6,271,445.12 | 6,271,445.12 | | |
| 391-H-121R | 38,760.37 | 38,760.37 | | |
| 391-H-124 | 32,781.08 | 32,781.08 | | |
| 391-H-124R | 611.68 | 611.68 | | |
| 391-H-126 | 95,025.54 | 95,025.54 | | |
| 391-H-126R | 621.95 | 621.95 | | |
| 391-H-127 | 1,782,647.67 | 1,782,647.67 | | |
| 391-H-127R | 13,154.50 | 13,154.50 | | |
| 391-H-128 | 157,860.49 | 157,860.49 | | |
| 391-H-128R | 2,317.93 | 2,317.93 | | |
| 391-H-129 | 518,394.73 | 518,394.73 | | |
| 391-H-129R | 3,679.88 | 3,679.88 | | |
| 391-H-131 | 17,132,805.04 | 17,132,805.04 | | |
| 391-H-131R | 253,535.37 | 253,535.37 | | |
| 391-H-135 | 507,411.27 | 507,411.27 | | |
| 391-H-135R | 11,932.74 | 11,932.74 | | |
| 391-H-136 | 57,039.74 | 57,039.74 | | |
| 391-H-136R | 2,102.23 | 2,102.23 | | |
| 391-H-139 | 1,294.88 | 1,294.88 | | |
| 391-H-139R | 47.73 | 47.73 | | |
| 391-H-140 | 10,006,534.86 | 10,006,534.86 | | |
| 391-H-140R | 149,132.61 | 149,132.61 | | |
| 391-H-141A | 35,175.00 | 35,175.00 | | |
| 391-H-142 | 166,150.39 | 166,150.39 | | |
| 391-H-142R | 3,078.55 | 3,078.55 | | |
| 391-H-143 | 6,278.28 | 6,278.28 | | |
| 391-H-143R | 195.05 | 195.05 | | |
| 391-H-144 | 2,910,173.41 | 2,910,173.41 | | |
| 391-H-144R | 39,374.85 | 39,374.85 | | |
| 391-H-148 | 14,185,917.37 | 14,185,917.37 | | |
| 391-H-148R | 183,053.82 | 183,053.82 | | |
| 391-H-152 | 5,300,793.54 | 5,300,793.54 | | |
| 391-H-153 | 3,314,238.98 | 3,314,238.98 | | |
| 391-H-154 | 2,069,244.64 | 2,069,244.64 | | |
| 391-H-158R | 123.76 | 123.76 | | |
| 391-H-168R | 1,119,439.59 | 1,119,439.59 | | |
| 391-H-169R | 4,039.03 | 4,039.03 | | |
| 391-P-141 | 241,200.00 | 241,200.00 | | |
| 391-P-141A | 280,595.55 | 280,595.55 | | |
| 391-P-141B | 100,902.00 | 100,902.00 | | |
| | 128,630,449.57 | 128,630,449.57 | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 391-E-030 | 345,676.00 | 345,676.00 | | |
| 391-E-031 | 584,114.00 | 584,114.00 | | |
| 391-E-036 | 33,472.60 | 33,472.60 | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 391-E-048 | 210,602.00 | 210,602.00 | | |
| 391-E-074 | 331,441.67 | 331,441.67 | | |
| 391-E-077 | 268,838.00 | 268,838.00 | | |
| 391-E-097 | 152,422.00 | 152,422.00 | | |
| 391-E-098 | | | | |
| 391-E-113 | | | 600,000.00 | 249,637.29 |
| | | | 54,545.45 | 22,694.29 |
| TOTAL DOLLARS EQUIVALENT | 333,172.83 | 333,172.83 | 54,545.45 | 22,694.29 |
| GRAND TOTAL FOR PAKISTAN DOLLARS AND $ EQUIV | 128,963,622.40 | 128,963,622.40 | 54,545.45 | 22,694.29 |
| PHILIPPINES | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 492-A-006 | 1,019,157.47 | 1,019,157.47 | | 2,294,707.47 |
| 492-A-007 | 1,281,286.86 | 1,281,286.86 | | |
| 492-H-012 | | | | |
| | 2,300,444.33 | 2,300,444.33 | | 2,294,707.47 |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 492-E-015 | | | 2,278,333.33 | 4,019,180.40 |
| 492-E-021 | 1,465,774.63 | 1,465,774.63 | | |
| | | | 336,533.72 | 593,675.09 |
| TOTAL DOLLARS EQUIVALENT | 227,040.67 | 227,040.67 | 336,533.72 | 593,675.09 |
| GRAND TOTAL FOR PHILIPPINES DOLLARS AND $ EQUIV | 2,527,485.00 | 2,527,485.00 | 336,533.72 | 2,888,382.56 |
| SRI LANKA | | | | |
| REPAYABLE IN L.C. W/MOV | | | | |
| 383-A-002 | 76,930.26 | 76,930.26 | | 1.92 |
| 383-A-002R | | | | |
| 383-A-004 | 40,142.31 | 40,142.31 | | |
| 383-A-007 | 3,374.85 | 3,374.85 | | |
| 383-B-001 | 206,066.12 | 206,066.12 | | |
| 383-G-005 | 229,528.17 | 229,528.17 | | |
| 383-G-006 | 392,611.70 | 392,611.70 | | |
| TOTAL | 948,653.41 | 948,653.41 | | 1.92 |
| GRAND TOTAL FOR SRI LANKA DOLLARS AND $ EQUIV | 948,653.41 | 948,653.41 | | 1.92 |
| GRAND TOTAL FOR ASIA | 251,235,773.22 | 251,235,773.22 | 27,751,521.64 | 4,965,751.75 |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | ARGENTINA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 510-L-011 | | | | | |
| 510-L-012 | | | | | |
| 510-L-013 | | | | | |
| | GRAND TOTAL FOR ARGENTINA DOLLARS AND $ EQUIV | | | | |
| | BOLIVIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 511-L-005 | | | | 109,362.56 | |
| 511-L-014 | | | | | |
| 511-L-029 | | | | | |
| 511-L-031 | | | | | |
| | | | | 109,362.56 | |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 511-A-001 | | 493,745.52 | 493,745.52 | | |
| 511-A-005 | | 83,030.69 | 83,030.69 | 1,833,030.69 | 131,819.34 |
| | | 576,776.21 | 576,776.21 | 1,833,030.69 | 131,819.34 |
| | GRAND TOTAL FOR BOLIVIA DOLLARS AND $ EQUIV | 576,776.21 | 576,776.21 | 1,942,393.25 | 131,819.34 |
| | BRAZIL | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 512-L-007 | | 506,997.72 | 506,997.72 | | |
| 512-L-007 | | | | | |
| 512-L-008 | | | | | |
| 512-L-009 | | | | | |
| 512-L-011 | | 981,249.21 | 981,249.21 | | |
| 512-L-011 | | | | | |
| 512-L-014 | | | | | |
| 512-L-018 | | | | | |
| 512-L-020 | | | | | |
| 512-L-022 | | 298,751.67 | 298,751.67 | | |
| 512-L-022 | | | | | |
| 512-L-023 | | 1,111,554.02 | 1,111,554.02 | | |
| 512-L-023 | | | | | |
| 512-L-025 | | | | | |
| 512-L-026 | | | | | |
| 512-L-027 | | 180,673.24 | 180,673.24 | | |
| 512-L-027 | | | | | |
| 512-L-033 | | | | | |
| 512-L-038 | | | | | |
| 512-L-041 | | | | | |
| 512-L-047 | | | | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 512-L-050 | | | | |
| 512-L-051 | | | | |
| 512-L-053 | | | | |
| 512-L-057 | | | | |
| 512-L-058 | | | | |
| 512-L-059 | | | | |
| 512-L-062 | | | | |
| 512-L-063 | | | | |
| 512-L-063 | 30,524.75 | 30,524.75 | | |
| 512-L-066 | 4,894,089.28 | 4,894,089.28 | | |
| 512-L-066 | | | | |
| 512-L-069 | | | | |
| 512-L-070 | | | | |
| 512-L-075 | | | | |
| 512-L-082 | | | | |
| 512-L-083 | | | | |
| 512-L-085 | | | | |
| 512-L-087 | | | | |
| 512-L-088 | | | | |
| | 8,003,839.89 | 8,003,839.89 | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 512-A-003 | 6,083.63 | 6,083.63 | | |
| 512-G-030 | 447,834.42 | 447,834.42 | | |
| 512-G-045 | 247,199.95 | 247,199.95 | | |
| 512-G-048 | 1,149,609.10 | 1,149,609.10 | | |
| 512-G-071 | 408,079.14 | 408,079.14 | | |
| TOTAL DOLLARS EQUIVALENT | 627,585.88 | 627,585.88 | | |
| GRAND TOTAL FOR BRAZIL DOLLARS AND $ EQUIV | 8,631,425.77 | 8,631,425.77 | | |
| CHILE | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 513-A-009 | 310,181.20 | 310,181.20 | | |
| 513-A-010 | 165,926.13 | 165,926.13 | | |
| 513-B-004 | 77,166.93 | 77,166.93 | | |
| 513-L-017 | 1,166,439.11 | 1,166,439.11 | | |
| 513-L-018 | 1,028,315.64 | 1,028,315.64 | | |
| 513-L-019 | 52,177.68 | 52,177.68 | | |
| 513-L-020 | | | | |
| 513-L-020 | 40,765.76 | 40,765.76 | | |
| 513-L-021 | 44,744.15 | 44,744.15 | | |
| 513-L-022 | | | | |
| 513-L-022 | 334,873.42 | 334,873.42 | | |
| 513-L-023 | 2,624,897.07 | 2,624,897.07 | | |
| 513-L-024 | 98,646.62 | 98,646.62 | | |
| 513-L-025 | 3,734,518.20 | 3,734,518.20 | | |
| 513-L-026 | 148,913.60 | 148,913.60 | | |
| 513-L-028 | 134,334.13 | 134,334.13 | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 513-L-030 | 3,071,530.97 | 3,071,530.97 | | |
| 513-L-031 | 345,117.54 | 345,117.54 | | |
| 513-L-033 | 3,911.07 | 3,911.07 | | |
| 513-L-034 | 376,912.27 | 376,912.27 | | |
| 513-L-036 | 600,806.07 | 600,806.07 | | |
| 513-L-037 | 837,382.55 | 837,382.55 | | |
| 513-L-040 | 888,009.88 | 888,009.88 | | |
| 513-L-041 | 1,588,759.31 | 1,588,759.31 | | |
| 513-M-011 | 2,992,915.86 | 2,992,915.86 | | |
| 513-T-065 | | | | |
| | 20,667,245.16 | 20,667,245.16 | | |
| REPAYABLE IN L.C. W/MOV | | | | |
| 513-A-006 | 551,395.97 | 551,395.97 | | |
| 513-A-009A | 31,750.00 | 31,750.00 | | |
| 513-A-010A | 100,151.30 | 100,151.30 | | |
| 513-B-002 | 32,841.63 | 32,841.63 | | |
| 513-G-003 | 2,404,686.68 | 2,404,686.68 | | |
| | 3,120,825.58 | 3,120,825.58 | | |
| GRAND TOTAL FOR CHILE DOLLARS AND $ EQUIV | 23,788,070.74 | 23,788,070.74 | | |
| COLOMBIA | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 514-L-026 | | | | |
| 514-L-029 | | | | |
| 514-L-035 | | | | |
| 514-L-036 | | | | |
| 514-L-037 | | | | |
| 514-L-038 | | | | |
| 514-L-040 | | | | |
| 514-L-056 | | | | |
| 514-L-057 | | | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 514-E-018 | 169,008.67 | 169,008.67 | | 1,444,692.13 |
| 514-E-045 | | | | 62,922.13 |
| TOTAL DOLLARS EQUIVALENT | 16,934.74 | 16,934.74 | | 62,922.13 |
| GRAND TOTAL FOR COLOMBIA DOLLARS AND $ EQUIV | 16,934.74 | 16,934.74 | | 62,922.13 |
| COSTA RICA | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 515-A-002 | | | 296,883.18 | 71,913.58 |
| 515-L-005 | | | | |
| 515-L-010 | | | | |
| 515-L-019 | | | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | | | | 296,883.18 | 71,913.58 |
| | GRAND TOTAL FOR COSTA RICA DOLLARS AND $ EQUIV | | | 296,883.18 | 71,913.58 |
| | DOMINICAN REPUBLIC | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 517-L-002 | | | | | |
| 517-L-008 | | | | | |
| 517-L-010 | | | | | |
| 517-L-018 | | | | | |
| 517-L-026 | | | | | |
| | GRAND TOTAL FOR DOMINICAN REPUBLIC DOLLARS AND $ EQUIV | | | | |
| | ECUADOR | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 518-L-014 | | | | | |
| | GRAND TOTAL FOR ECUADOR DOLLARS AND $ EQUIV | | | | |
| | GUATEMALA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 520-A-001 | | 33,633.69 | 33,633.69 | | |
| | | 33,633.69 | 33,633.69 | | |
| | GRAND TOTAL FOR GUATEMALA DOLLARS AND $ EQUIV | 33,633.69 | 33,633.69 | | |
| | HAITI | | | | |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 521-A-001 | | 882,037.72 | 882,037.72 | | |
| 521-A-002 | | 13,108.01 | 13,108.01 | | |
| 521-A-003 | | | | 236,809.54 | |
| | | 895,145.73 | 895,145.73 | 236,809.54 | |
| | GRAND TOTAL FOR HAITI DOLLARS AND $ EQUIV | 895,145.73 | 895,145.73 | 236,809.54 | |
| | HONDURAS | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 522-K-007 | | | | | |
| 522-L-010 | | | | | |
| 522-L-016 | | | | | |
| 522-L-021 | | | | | |
| 522-T-033 | | | | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | GRAND TOTAL FOR HONDURAS DOLLARS AND $ EQUIV | | | | |
| | MEXICO | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 523-L-020A | | 1,500,000.00 | 1,500,000.00 | | |
| 523-L-024 | | 400,000.00 | 400,000.00 | | |
| | | 1,900,000.00 | 1,900,000.00 | | |
| | GRAND TOTAL FOR MEXICO DOLLARS AND $ EQUIV | 1,900,000.00 | 1,900,000.00 | | |
| | NICARAGUA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 524-L-008 | | | | | |
| 524-L-009 | | | | | |
| 524-L-010 | | | | | |
| 524-L-015 | | | | | |
| 524-L-016 | | | | | |
| 524-L-017 | | | | | |
| 524-L-018 | | | | | |
| 524-L-019 | | | | | |
| 524-L-021 | | | | | |
| | GRAND TOTAL FOR NICARAGUA DOLLARS AND $ EQUIV | | | | |
| | PANAMA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 525-L-005 | | | | | |
| 525-L-006 | | | | | |
| 525-L-014 | | | | | |
| 525-L-015 | | | | | |
| 525-L-019 | | | | | |
| 525-L-026 | | | | | |
| 525-L-028 | | 846,636.18 | 846,636.18 | | |
| 525-L-028 | | | | | |
| 525-L-038 | | | | | |
| | | 846,636.18 | 846,636.18 | | |
| | GRAND TOTAL FOR PANAMA DOLLARS AND $ EQUIV | 846,636.18 | 846,636.18 | | |
| | PARAGUAY | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 526-A-005 | | 131,611.47 | 131,611.47 | | |
| 526-A-006 | | 8,136.13 | 8,136.13 | | |
| | | 139,747.60 | 139,747.60 | | |
| | REPAYABLE IN L.C. W/MOV | | | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| 526-A-006A | | 6,484.92 | 6,484.92 | | |
| | | 6,484.92 | 6,484.92 | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 526-E-010 | | | | 96,697,332.92 | 48,704,287.30 |
| | | | | 721,621.88 | 363,464.83 |
| TOTAL DOLLARS EQUIVALENT | | | | 721,621.88 | 363,464.83 |
| | GRAND TOTAL FOR PARAGUAY DOLLARS AND $ EQUIV | 146,232.52 | 146,232.52 | 721,621.88 | 363,464.83 |
| | PERU | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 527-L-022 | | 55,495.71 | 55,495.71 | | |
| 527-L-023 | | 18,500.67 | 18,500.67 | | |
| 527-L-024 | | | | | |
| 527-L-024 | | 14,176.32 | 14,176.32 | | |
| 527-L-025 | | 180,416.41 | 180,416.41 | | |
| 527-L-025 | | 14,334.31 | 14,334.31 | | |
| 527-L-027 | | 32,361.24 | 32,361.24 | | |
| 527-L-028 | | 97,509.13 | 97,509.13 | | |
| | | 412,793.79 | 412,793.79 | | |
| | GRAND TOTAL FOR PERU DOLLARS AND $ EQUIV | 412,793.79 | 412,793.79 | | |
| | URUGUAY | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 528-L-015 | | | | | |
| 528-T-025 | | | | | |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 528-A-002A | | 9,343.62 | 9,343.62 | | |
| TOTAL | | 9,343.62 | 9,343.62 | | |
| | GRAND TOTAL FOR URUGUAY DOLLARS AND $ EQUIV | 9,343.62 | 9,343.62 | | |
| | GRAND TOTAL FOR LATIN AMERICA | 37,256,992.99 | 37,256,992.99 | 3,197,707.85 | 630,119.88 |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| | EGYPT | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 263-H-014 | | | | | |
| 263-H-014 | | 107,392.38 | 107,392.38 | | |
| 263-H-015 | | 44,611.33 | 44,611.33 | | |
| 263-H-020 | | 1,145,372.97 | 1,145,372.97 | | |
| 263-H-022 | | | | | |
| 263-H-022 | | 215,856.24 | 215,856.24 | | |
| 263-K-016 | | 2,278,338.09 | 2,278,338.09 | | |
| 263-K-019 | | 1,115,313.49 | 1,115,313.49 | | |
| | | 4,906,884.50 | 4,906,884.50 | | |
| | GRAND TOTAL FOR EGYPT | | | | |
| | DOLLARS AND $ EQUIV | 4,906,884.50 | 4,906,884.50 | | |
| | CYPRUS | | | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 233-E-003 | | | | 67,500.00 | 13,627.43 |
| | | | | 177,165.35 | 35,767.52 |
| TOTAL DOLLARS EQUIVALENT | | | | 177,165.35 | 35,767.52 |
| | GRAND TOTAL FOR CYPRUS | | | | |
| | DOLLARS AND $ EQUIV | | | 177,165.35 | 35,767.52 |
| | IRAN | | | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 265-E-021 | | | | 4,500,000.00 | 5,295,452.02 |
| | | | | 60,000.00 | 70,606.02 |
| TOTAL DOLLARS EQUIVALENT | | | | 60,000.00 | 70,606.02 |
| | GRAND TOTAL FOR IRAN | | | | |
| | DOLLARS AND $ EQUIV | | | 60,000.00 | 70,606.02 |
| | ISRAEL | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 271-G-062 | | | | 1,987,896.56 | 350,452.37 |
| 271-G-072 | | | | 333,087.83 | 1,965.17 |
| 271-G-084 | | | | 2,749,364.20 | 254,808.74 |
| 271-G-090 | | | | 3,071,851.85 | 299,210.25 |
| 271-G-099 | | | | 1,135,135.16 | 54,890.77 |
| 271-G-100 | | | | 5,189,476.00 | 485,772.17 |
| 271-G-104 | | | | 1,750,352.00 | 69,819.43 |
| 271-G-114 | | | | 576,576.57 | 24,010.88 |
| 271-G-115 | | | | 2,829,320.00 | 274,655.60 |
| 271-G-118 | | | | 3,795,163.59 | 371,778.12 |
| 271-G-121 | | | | 900,644.29 | 96,426.71 |
| 271-G-124 | | | | 1,833,333.33 | 136,166.93 |
| 271-G-125 | | | | 353,453.13 | 16,375.05 |
| 271-G-127 | | | | 764,934.50 | 40,468.19 |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 271-G-126 | | | 2,482,217.37 | 222,525.93 |
| 271-G-136 | | | 129,969.48 | 5,334.07 |
| 271-G-137 | | | 64,185.08 | 2,764.35 |
| | | | 29,946,960.94 | 2,727,426.73 |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 271-E-019 | | | 15,615.00 | 5,718.97 |
| | | | 4,461.42 | 1,633.99 |
| TOTAL DOLLARS EQUIVALENT | | | 4,461.42 | 1,633.99 |
| GRAND TOTAL FOR ISRAEL DOLLARS AND $ EQUIV | | | 29,951,422.36 | 2,729,060.72 |
| MOROCCO | | | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 608-E-035 | | | 3,290,000.00 | 570,523.42 |
| | | | 704,496.78 | 122,167.75 |
| TOTAL DOLLARS EQUIVALENT | | | 704,496.78 | 122,167.75 |
| GRAND TOTAL FOR MOROCCO DOLLARS AND $ EQUIV | | | 704,496.78 | 122,167.75 |
| SYRIA | | | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 276-G-002 | 1,208,292.24 | 1,208,292.24 | | |
| 276-G-005 | 4,677,320.06 | 4,677,320.06 | | |
| 276-G-006 | 7,032,441.50 | 7,032,441.50 | | |
| TOTAL DOLLARS EQUIVALENT | 3,521,283.20 | 3,521,283.20 | | |
| GRAND TOTAL FOR SYRIA DOLLARS AND $ EQUIV | 3,521,283.20 | 3,521,283.20 | | |
| TUNISIA | | | | |
| REPAYABLE IN DOLLARS | | | | |
| 664-A-005 | 2,043,267.64 | 2,043,267.64 | | |
| 664-H-017 | 119,807.74 | 119,807.74 | | |
| 664-H-021 | | | | |
| 664-H-034 | | | | |
| | 2,163,075.38 | 2,163,075.38 | | |
| REPAYABLE IN L.C. W/O MOV | | | | |
| 664-E-022 | | | 1,952.66 | |
| 664-E-030 | | | 53,650.00 | |
| | | | 102,190.47 | |
| TOTAL DOLLARS EQUIVALENT | | | 102,190.47 | |
| GRAND TOTAL FOR TUNISIA DOLLARS AND $ EQUIV | 2,163,075.38 | 2,163,075.38 | 102,190.47 | |
| TURKEY | | | | |
| REPAYABLE IN DOLLARS | | | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|
| 277-A-020 | 2,021,334.26 | 2,021,334.26 | | |
| 277-A-096R | | | | |
| 277-A-097R | | | | |
| 277-A-106R | | | | |
| 277-A-107R | | | | |
| 277-B-001 | 8,303,000.00 | 8,303,000.00 | | |
| 277-B-002 | 8,315,783.61 | 8,315,783.61 | | |
| 277-B-003 | 2,806,154.01 | 2,806,154.01 | | |
| 277-B-098R | | | | |
| 277-B-099R | | | | |
| 277-B-108R | | | | |
| 277-B-109R | | | | |
| 277-H-033 | 128,947.67 | 128,947.67 | | |
| 277-H-035 | 297,318.06 | 297,318.06 | | |
| 277-H-036 | 3,899.03 | 3,899.03 | | |
| 277-H-042 | 34,685.61 | 34,685.61 | | |
| 277-H-043 | 521,381.39 | 521,381.39 | | |
| 277-H-044 | 233,199.38 | 233,199.38 | | |
| 277-H-048 | 3,037,387.19 | 3,037,387.19 | | |
| 277-H-049 | | | | |
| 277-H-049 | 226,980.76 | 226,980.76 | | |
| 277-H-050 | | | | |
| 277-H-050 | 112,578.21 | 112,578.21 | | |
| 277-H-051 | 33,652.72 | 33,652.72 | | |
| 277-H-052 | 11,493.33 | 11,493.33 | | |
| 277-H-053 | 696,921.94 | 696,921.94 | | |
| 277-H-054 | 156,409.75 | 156,409.75 | | |
| 277-H-056 | 246,464.82 | 246,464.82 | | |
| 277-H-058 | 3,544,911.86 | 3,544,911.86 | | |
| 277-H-059 | 114,341.56 | 114,341.56 | | |
| 277-H-060 | 216,485.56 | 216,485.56 | | |
| 277-H-062 | 119,020.46 | 119,020.46 | | |
| 277-H-063 | 1,471,809.77 | 1,471,809.77 | | |
| 277-H-066 | 3,213,206.50 | 3,213,206.50 | | |
| 277-H-068 | 71,205.09 | 71,205.09 | | |
| 277-H-069 | 574,615.52 | 574,615.52 | | |
| 277-H-070 | 1,601,041.65 | 1,601,041.65 | | |
| 277-H-071 | 714,838.59 | 714,838.59 | | |
| 277-H-074 | 3,850,584.78 | 3,850,584.78 | | |
| 277-H-076 | 1,028,957.45 | 1,028,957.45 | | |
| 277-H-077 | 82,863.03 | 82,863.03 | | |
| 277-H-078 | 463,705.17 | 463,705.17 | | |
| 277-H-080 | 99,669.75 | 99,669.75 | | |
| 277-H-081 | 124,189.19 | 124,189.19 | | |
| 277-H-082 | 115,344.57 | 115,344.57 | | |
| 277-H-083 | 120,139.22 | 120,139.22 | | |
| 277-H-084 | 294,833.10 | 294,833.10 | | |
| 277-H-085 | 1,844,941.48 | 1,844,941.48 | | |
| 277-H-086 | 113,778.30 | 113,778.30 | | |
| 277-H-087 | 199,358.43 | 199,358.43 | | |
| 277-H-088 | 479,199.37 | 479,199.37 | | |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED | CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF |
|---|---|---|---|---|---|
| 277-H-089 | | 1,737,479.81 | 1,737,479.81 | | |
| 277-H-091 | | 2,314,010.72 | 2,314,010.72 | | |
| 277-H-092 | | 967,175.21 | 967,175.21 | | |
| 277-H-093 | | 1,994,737.48 | 1,994,737.48 | | |
| 277-H-094 | | 358,972.65 | 358,972.65 | | |
| 277-H-100R | | | | | |
| 277-H-101R | | | | | |
| 277-H-110R | | | | | |
| 277-H-111R | | | | | |
| 277-K-095 | | 379,363.05 | 379,363.05 | | |
| 277-K-102R | | | | | |
| 277-K-103R | | | | | |
| 277-K-104 | | | | | |
| 277-K-105 | | | | | |
| 277-K-112R | | | | | |
| 277-K-113R | | | | | |
| | | 55,398,371.06 | 55,398,371.06 | | |
| | REPAYABLE IN L.C. W/MOV | | | | |
| 277-A-020A | | 18,705,006.00 | 18,705,006.00 | | |
| 277-A-021 | | 455,127.51 | 455,127.51 | | |
| | | 19,160,133.51 | 19,160,133.51 | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| 277-E-034 | | 3,834,557.17 | 3,834,557.17 | | |
| 277-E-046 | | 1,667,834.04 | 1,667,834.04 | | |
| 277-E-047 | | 82,285,428.03 | 82,285,428.03 | | |
| TOTAL DOLLARS EQUIVALENT | | 6,752,978.18 | 6,752,978.18 | | |
| | GRAND TOTAL FOR TURKEY DOLLARS AND $ EQUIV | 81,311,482.75 | 81,311,482.75 | | |
| | YUGOSLAVIA | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| 158-A-008 | | 224,292.94 | 224,292.94 | | |
| 158-A-013 | | 126,526.91 | 126,526.91 | | |
| 158-A-014 | | 63,823.27 | 63,823.27 | | |
| 158-A-018 | | 202,155.85 | 202,155.85 | | |
| | | 616,798.97 | 616,798.97 | | |
| | GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND $ EQUIV | 616,798.97 | 616,798.97 | | |
| | GRAND TOTAL FOR NEAR EAST | 92,519,524.60 | 92,519,524.80 | 30,995,274.96 | 2,957,602.01 |

| LOAN NUMBER | | CAPITALIZED INTEREST SCHEDULE | | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE | |
|---|---|---|---|---|---|
| | | AMOUNT OBLIGATED | AMOUNT CAPITALIZED | PRINCIPAL WRITTEN OFF | INTEREST WRITTEN OFF |
| | ALLIANCE FOR PROGRESS | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| | | 28,284,324.90 | 28,284,324.90 | 109,362.56 | |
| | TOTAL | 28,284,324.90 | 28,284,324.90 | 109,362.56 | |
| | DEVELOPMENT LOAN FUND | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| | | 225,691,696.61 | 225,691,696.61 | | |
| | TOTAL | 225,691,696.61 | 225,691,696.61 | | |
| | OTHER AID LOANS | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| | | 13,572,548.14 | 13,572,548.14 | 3,754,027.34 | 176,823.62 |
| | TOTAL | 13,572,548.14 | 13,572,548.14 | 3,754,027.34 | 176,823.62 |
| | PL 480 - OTHER THAN COOLEY | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| | | | | 29,946,960.94 | 2,727,426.73 |
| | REPAYABLE IN L.C. W/MOV | | | | |
| | | 3,026,826.55 | 3,026,826.55 | 24,915,447.20 | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| | | 4,131,683.68 | 4,131,683.68 | | |
| | TOTAL | 7,158,510.23 | 7,158,510.23 | 54,862,408.14 | 2,727,426.73 |
| | PL 480 - COOLEY | | | | |
| | REPAYABLE IN L.C. W/O MOV | | | | |
| | | 9,506,622.82 | 9,506,622.82 | 5,572,834.64 | |
| | TOTAL | 9,506,622.82 | 9,506,622.82 | 5,572,834.64 | |
| | DEVELOPMENT LOAN FUND - LIQUIDATING | | | | |
| | REPAYABLE IN DOLLARS | | | | |
| | | 11,043,846.17 | 11,043,846.17 | 6,636,939.69 | 3,166,164.83 |
| | REPAYABLE IN L.C. W/MOV | | | | |
| | | 21,577,743.31 | 21,577,743.31 | 2,090,805.60 | 135,142.20 |
| | REPAYABLE IN L.C. W/O MOV | | | | |

| LOAN NUMBER | CAPITALIZED INTEREST SCHEDULE | | PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE | |
|---|---|---|---|---|
| | AMOUNT OBLIGATED | AMOUNT CAPITALIZED | PRINCIPAL WRITTEN OFF | INTEREST WRITTEN OFF |
| | 17,185.40 | 17,185.40 | | |
| TOTAL | 32,638,774.88 | 32,638,774.88 | 8,727,745.29 | 3,301,307.03 |
| PREDECESSOR AGENCY LOANS | | | | |
| REPAYABLE IN DOLLARS | 79,028,317.36 | 79,028,317.36 | | |
| REPAYABLE IN L.C. W/MOV | 238,907.75 | 238,907.75 | | |
| TOTAL | 79,267,225.11 | 79,267,225.11 | | |
| GRAND TOTAL | 396,119,702.69 | 396,119,702.69 | 73,026,377.97 | 6,205,557.38 |

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPPIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962) *

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975 MILLION FOR DEVELOPMENT LOANS AND $425 MILLION FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR $687,300,000 FOR DEVELOPMENT LOANS AND $375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED $773,727,600 FOR DEVELOPMENT LOANS AND $425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $618,225,000 FOR DEVELOPMENT LOANS AND $435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $500 MILLION FOR DEVELOPMENT LOANS AND $420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $435 MILLION FOR DEVELOPMENT LOANS AND $389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969) *

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING $300 MILLION FOR DEVELOPMENT LOANS AND $255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350 MILLION FOR THE FISCAL YEAR 1970 AND $350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20 MILLION FOR FISCAL YEAR 1970 AND $20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250 MILLION AND FOR ALLIANCE FOR PROGRESS $295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING $618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

| | | |
|---|---|---|
| SECTION 103 - FOOD AND NUTRITION | - | $291 MILLION |
| SECTION 104 - POPULATION AND PLANNING | - | 145 MILLION |
| SECTION 105 - EDUCATION AND HUMAN RESOURCES | - | 90 MILLION |
| SECTION 106 - SELECTED DEVELOPMENT PROBLEMS | - | 53 MILLION |
| SECTION 107 - SELECTED COUNTRIES AND ORGANIZATIONS | - | 39 MILLION |
| | | $618 MILLION |

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN $300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE $167,884,500 IN FY 1974 AND $197,194,000 IN FY 1975.

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATION, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTIONS 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN $210 MILLION SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED $60 MILLION REPAYABLE WITHIN THIRTY YEARS AND $30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING **AGENCY** FOR SECTION 104 **(C, F AND G) LOANS** TO GOVERNMENTS AND SECTION 104 (E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED.

**FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.**

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U. S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U. S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U. S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U. S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U. S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOR THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISCURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OF $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U. S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U. S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% to 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS $210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF $15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U. S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OR, IF IN THE CURRENCY OF THE BORROWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U. S. DOLLARS AND GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE

FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U. S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1965 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U. S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

LEGISLATIVE HISTORY

(CONTINUED)

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-½%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATIONS, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMINANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

# F O O T N O T E S

1/ INCLUDES CAPITALIZED INTEREST.

2/ PAGE V : INCLUDES $165,143,327.63 PRINCIPAL REPAYMENTS AND $143,257,587.02 INTEREST COLLECTIONS IN U.S.DOLLARS.

3/ PAGE V : INCLUDES 2,248,527.22 PRINCIPAL REPAYMENTS AND 1,763,973.62 INTEREST COLLECTIONS IN U.S.DOLLARS.

4/ PAGE V : INCLUDES 1,588,119.84 PRINCIPAL REPAYMENTS AND 260,248.17 INTEREST COLLECTIONS IN U.S.DOLLARS.

5/ PAGE V : INCLUDES 612,319.23 PRINCIPAL REPAYMENTS AND 317,431.63 INTEREST COLLECTIONS IN LOCAL CURRENCY.

6/ PAGE V : INCLUDES 44,447,469.08 PRINCIPAL REPAYMENTS AND 16,531,942.46 INTEREST COLLECTIONS IN U.S.DOLLARS.

7/ PAGE V : INCLUDES 44,266,573.71 PRINCIPAL REPAYMENTS AND 47,226,967.68 INTEREST COLLECTIONS IN U.S.DOLLARS.

8/ 271-G-103: 50% REPAYABLE IN U.S.DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLAR PRINICIPAL 2,217,143.63 AND INTEREST $1,672,854.19.

9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE, LTD. FOR CASH AND PROMISORY NOTES TOTALING $6,625,021.46.

10/ (A) A.I.D. SIGNED A REORGANIZATION AGREEMENT WITH BATAAN PULP AND PAPER MILLS UNDER WHICH PREFERRED STOCK CLASS B WAS ACCEPTED FOR BALANCE OUTSTANDING OF LOAN 492-E-021. SUBSEQUENTLY, HOWEVER, THIS PREFERRED STOCK WAS WRITTEN OFF. (B) LOAN 492-H-012 WAS REPAID. (C) LOAN 492-A-006 WAS CONVERTED TO AL LOCAL CURRENCY LOAN (492-A-006A), FOR 20,472,261 PESOS PLUS PREFERRED STOCK CLASS A VALUED AT 17,800,552.50 PESOS (CONVERTIBLE TO LOCAL CURRENCY CAPITAL STOCK BUT HAVING NO RIGHT TO DIVIDENDS). THIS PREFERRED STOCK WAS CONVERTED INTO LOAN 492-A-006B ON DEC. 26, 1976. THE NET RESULT OF THIS CONVERSOIN IS A WRITE-OFF OF $2,294,707.47 IN INTEREST AND $409,802.46 IN PRINCIPAL.

11/ MATURITIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:

| | | |
|---|---|---|
| BELGIUM | 132-B-001 | $ 3,165,000.00 |
| DENMARK | 136-B-001 | 5,413,483.88 |
| IRELAND | 144-B-001 | 14,586,427.82 |
| IRELAND | 144-B-002 | 4,324,000.00 |
| NORWAY | 148-B-001 | 1,875,000.00 |
| PORTUGAL | 150-B-001 | 1,886,088.30 |
| | TOTAL AMOUNT SOLD | $ 31,250,000.00 |

A.I.D. AS AGENT FOR THE PURCHASER, WILL COLLECT AND REMIT TO THE PURCHASER AMOUNTS DUE IN ACCORDANCE WITH PURCHASE AGREEMENT.

12/ AMOUNT DOES NOT REPRESENT ACTUAL WRITE-OFF OF UNCOLLECTIBLE DEBT: IT REPRESENTS DISCOUNT GRANTED THE GOVERNMENT OF JAPAN FOR PREPAYMENT OF THEIR LOANS.

13/ REPAYMENT WAIVED BY CONGRESSIONAL ACTION.

# F O O T N O T E S

CONTINUED

14/ ISRAEL - THE ISRAELI POUND WAS CHANGED TO THE ISRAELI SHEKEL AS OF 03-31-80. TEN POUNDS WERE EXCHANGED TO EQUAL ONE SHEKEL. HOWEVER, THE ISRAEL CURRENCY UNITS SHOWN ON THIS REPORT ARE POUNDS. THE U.S. DOLLAR VALUES REPORTED ARE CORRECT. THE CURRENCY WILL BE CHANGED ON 04-01-81 FROM THE POUND TO THE SHEKEL.

15/ ICELAND - THE ICELANDIC KRONA WAS CHANGED TO THE NEW KRONA AS OF 01-01-81. ONE HUNDRED KRONAS WERE EXCHANGED FOR ONE NEW KRONA. HOWEVER, THE LOCAL CURRENCY UNITS SHOWN ON THIS REPORT ARE THE OLD KRONAS. THE CURRENCY WILL BE CHANGED ON 04-01-81 FROM THE KRONA TO THE NEW KRONA.