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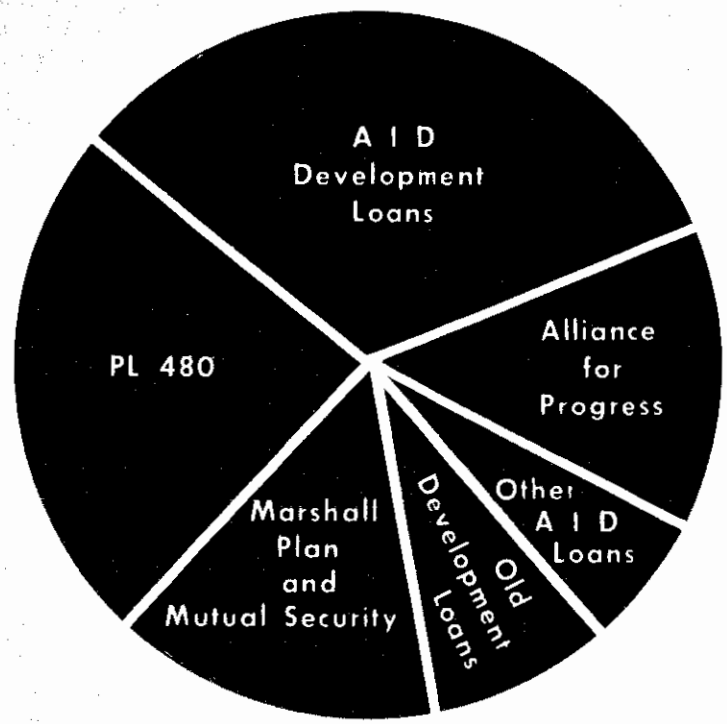
W-224

AS OF SEPTEMBER 30, 1977

STATUS OF LOAN AGREEMENTS

Agency for International Development



Office of Financial Management, A.I.D.

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F O R E W O R D

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE VI) BY REGIONAL AREA (PAGE VII) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS, PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (W/MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE (W/O MOV)

IN ADDITION, LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480, THE SO-CALLED "COOLEY LOANS", HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE, THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN CONVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT, SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL. LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOCAL AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

AS OF JUNE 30, 1974, THE STATUS OF LOANS BY COUNTRY WAS EXPANDED TO SHOW, IN DETAIL, THE MATURITIES RESCHEDULED, NEGOTIATED, EXCHANGED FOR ASSETS OTHER THAN CASH, AND SOLD, IN ADDITION TO THE PRINCIPAL REPAYMENTS, WRITE-OFFS, AND EXCHANGE RATE ADJUSTMENTS.

DISBURSEMENTS AND COLLECTIONS ARE THOSE RECEIVED BY AID/W AS OF THE CUT-OFF DATE FOR PREPARATION OF THIS REPORT.

LOANS ARE NUMBERED PURSUANT TO THE NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4 AS SHOWN BELOW. IN ADDITION, THE FORMER LOAN NUMBER ASSIGNED BY AID AND PREDECESSOR AGENCIES ARE SHOWN.

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER	SUFFIX
000	A	000	A

A. FIRST SEGMENT, THE REGION AND COUNTRY CODE, IS ASSIGNED IN ACCORDANCE WITH THE A.I.D. GEOGRAPHIC CODE BOOK.

B. SECOND SEGMENT, THE TYPE OF LOAN INDICATOR, IS ASSIGNED AS FOLLOWS:

A.I.D. LOANS

TYPE	AUTHORIZATION
F	DISASTER RELIEF AND REHABILITATION - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED. (LIQUIDATION ACCOUNT)
J	MIDDLE EAST SPECIAL REQUIREMENTS FUND - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
K	AI.D. SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).

A.I.D. LOANS - (Cont'd)

TYPE	AUTHORIZATION
L	ALLIANCE FOR PROGRESS LOANS (LIQUIDATION ACCOUNT)
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5 - CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3 - INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED).
T	FOOD AND NUTRITION, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
U	POPULATION PLANNING AND HEALTH, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
V	EDUCATION AND HUMAN RESOURCES DEVELOPMENT, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
W	SELECTED DEVELOPMENT PROBLEMS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
X	SELECTED COUNTRIES AND ORGANIZATIONS, DEVELOPMENT ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.
Z	ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES - FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED.

PUBLIC LAW 480 LOANS

TYPE	AUTHORIZATION
C	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104(C), COMMON DEFENSE
D	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104(G), TRIANGULAR TRADE
E	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104(E), COOLEY
G	LOANS AUTHORIZED UNDER P.L. 480, SECTION 104(F), ECONOMIC DEVELOPMENT

PREDECESSOR AGENCY LOANS

TYPE	AUTHORIZATION
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS)

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

C. THIRD SEGMENT, THE LOAN SERIAL NUMBER, IS ASSIGNED IN SEPARATE SERIES FOR EACH COUNTRY, BEGINNING WITH 001 THROUGH 599.

D. FOURTH SEGMENT, AN ALPHABETIC SUFFIX, IS ASSIGNED TO DENOTE THE FOLLOWING:

SUFFIX		
A, B, C, D OR E	=	AN AMENDMENT TO AN EXISTING LOAN OR A SPLIT LOAN.
N	=	PURCHASED OR ASSUMED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.
R	=	RESCHEDULED MATURITIES TRANSFERRED FROM AN EXISTING LOAN.

2. CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO THE TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" - LOANS TO FOREIGN GOVERNMENTS

"P" - LOANS TO PRIVATE ENTITIES

"M" - EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

3. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U. S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. THE U. S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED, PRINCIPALLY, FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE CUMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSTANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXCHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U. S. FIRMS. IT ALSO PERMITS LOANS TO NON-U. S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U. S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

CAPITALIZED INTEREST

CAPITALIZED INTEREST IS DEFINED AS ANY FORMAL DEFERRAL OF INTEREST PAYMENT 90 DAYS OR MORE OR CAPITALIZATION, AS PROVIDED BY THE TERMS OF THE LOAN AGREEMENT, AND IS SHOWN AS AN INCREASE IN THE LOAN AGREEMENT AND LOAN UTILIZED COLUMNS OF THE STATUS OF LOANS BY COUNTRY. EVEN THOUGH

THE CAPITALIZED INTEREST IS SHOWN AS AN INCREASE TO THE LOAN AGREEMENT IN THIS REPORT, IT IS NOT CONSIDERED AS AN OBLIGATION FOR BUDGETARY PURPC PRIOR TO JULY 1, 1973, THAT INTEREST WHICH WAS CAPITALIZED UNDER THE A, H AND L LOANS WAS TREATED AS AN OBLIGATION FOR BUDGETARY PURPOSES.

RESCHEDULING

A POSTPONEMENT OF ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE OR A NUMBER OF LOANS WITH NEW REPAYMENT TERMS. RESCHEDULED MATURITIES ARE ESTABLISHED AS A NEW LOAN RECORD WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX R; I.E., 386-H-216R.

NEGOTIATED

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS, ASSUMED OR PURCHASED BY A NEW BORROWER. THESE ASSUMED MATURITIES ARE ESTABLISHED UNDER A NEW LOAN WHICH IS IDENTIFIED BY A NEW LOAN NUMBER WITH A SUFFIX N; I.E., 386-H-070N.

EXCHANGED FOR OTHER ASSETS

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN, OR A NUMBER OF LOANS REPAID BY THE BORROWER IN PROPERTY OTHER THAN CASH, SUCH AS STOCKS, DEBENTURES, ETC. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE MATURITIES.

SOLD

ONE OR MORE PRINCIPAL MATURITIES OF A SINGLE LOAN OR A NUMBER OF LOANS SOLD BY A.I.D. TO A FOREIGN GOVERNMENT OR OTHERS. THE OUTSTANDING PRINCIPAL BALANCE IS REDUCED BY THESE SOLD MATURITIES.

4. TWO-STEP LOANS

THERE ARE THREE TYPES OF DUAL-TERM ARRANGEMENT LOANS, REFERRED TO AS "TWO-STEP" LOANS, DEFINED AS FOLLOWS:

A. TYPE I, DIRECT LOAN TO THE FOREIGN GOVERNMENT, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT OF THE COUNTRY IN WHICH THE REVENUE-PRODUCING ENTERPRISE IS LOCATED, UPON CONDITIONS THAT THE PROCEEDS OF THE LOAN WOULD BE RELENT TO THE ENTERPRISE ON TERMS AND CONDITIONS AGREED UPON WITH A.I.D.

B. TYPE II, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO AN AGREEMENT WITH THE ENTERPRISE, WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS DIRECTLY TO A.I.D. IN DOLLARS ON COMMERCIAL TERMS, WITH A PROVISION UNDER WHICH THE GOVERNMENT, WITHIN A STIPULATED PERIOD, MAY EXERCISE AN OPTION UNDER WHICH SUCH PAYMENTS BE MADE IN LOCAL CURRENCY TO THE GOVERNMENT, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS. IF THE GOVERNMENT EXERCISES ITS OPTION, A SEPARATE PAYMENT AGREEMENT IS ENTERED INTO BETWEEN A.I.D. AND THE GOVERNMENT.

C. TYPE III, DIRECT LOAN TO THE ENTERPRISE, UNDER WHICH A.I.D. ENTERS INTO A SINGLE AGREEMENT WITH BOTH THE ENTERPRISE AND THE GOVERNMENT WHICH PROVIDES FOR THE ENTERPRISE TO SERVICE THE LOAN BY MAKING PAYMENTS TO THE GOVERNMENT IN LOCAL CURRENCY ON COMMERCIAL TERMS, AND THE GOVERNMENT, IN TURN, MAKES PAYMENTS TO A.I.D. IN DOLLARS ON SOFTER TERMS.

A.I.D. MAY OBTAIN THE GUARANTEE OF THE GOVERNMENT TO ANY LOAN THAT A.I.D. MAKES DIRECTLY TO THE ENTERPRISE UNDER TYPES II AND III "TWO-STEP" LOANS. THE GUARANTEE MAY BE FOR TOTAL INDEBTEDNESS OR AS IN SEVERAL TYPE II LOANS, FOR AN AMOUNT LIMITED TO THE PRINCIPAL REPAYMENTS RECEIVED FROM THE ENTERPRISE.

THE GOVERNMENT IS SHOWN AS THE BORROWER UNDER TYPES II AND III "TWO-STEP" LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THIS REPORT, BASED ON THE ASSUMPTION THAT THE ENTERPRISE WILL MEET ITS OBLIGATION TO ITS GOVERNMENT, OR THAT THE GOVERNMENT WILL GUARANTEE THE INDEBTEDNESS TO A.I.D.

THE STATUS OF TWO-STEP LOANS REPORT REFLECTS LOAN TERMS AND STATUS OF BOTH BORROWERS, THE ENTERPRISE (FIRST-STEP BORROWER) AND THE GOVERNMENT (SECOND-STEP BORROWER) UNDER TYPES II AND III "TWO-STEP" LOANS.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF SEPTEMBER 30, 1977

	NUMBER	AGREEMENT AMOUNT 1/	AMOUNTS UTILIZED 1/	PRINCIPAL REPAYMENTS 1/	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING 1/	INTEREST COLLECTIONS 1/
A.I.D. LOANS REPAYABLE IN DOLLARS							
FOOD AND NUTRITION	101	$949,022,744.54	$331,503,066.45			$331,503,066.45	$6,785,023.72
POPULATION PLANNING AND HEALTH	19	$174,819,193.56	$49,935,612.56			$49,935,612.56	$804,770.96
EDUCATION & HUMAN RESOURCES	14	$86,429,606.48	$11,278,812.63			$11,278,812.63	$302,602.83
SELECTED DEVELOPMENT PROBLEMS	28	$158,852,404.08	$49,824,849.08			$49,824,849.08	$927,722.51
SELECTED COUNTRIES & ORGANIZATIONS	2	$66,158,619.01	$66,158,619.01			$66,158,619.01	$1,147,489.94
DISASTER RELIEF	2	$33,000,000.00	$21,530,517.39			$21,530,517.39	$985,282.58
DEVELOPMENT LOANS (LIQUIDATION)	481	$7,038,570,535.14	$6,985,427,878.89	$352,812,767.79		$6,632,615,111.10	$777,643,547.55
ALLIANCE FOR PROGRESS (LIQUIDATION)	382	$3,629,149,857.97	$3,539,336,445.69	$197,197,642.63	109,362.56	$3,342,029,440.50	$363,970,502.22
A.I.D. LOANS - OTHER							
REPAYABLE IN DOLLARS	120	$3,066,483,627.30	$1,215,103,717.95	$178,936,623.29	1,410,149.06	$1,034,756,945.60	$131,318,499.45
REPAYABLE IN LOCAL CURRENCY W/MDV	4	$58,137,941.37	$58,137,941.37	$9,323,615.27		$48,814,326.10	$23,342,680.06
REPAYABLE IN LOCAL CURRENCY WO/MDV	2	$7,265,761.44	$7,265,761.44	$214,479.39	3,335,065.84CR	$3,716,216.21	$379,539.72
TOTAL - A.I.D. LOANS	1155	$15,267,850,290.89	$12,335,503,222.46	$738,485,128.37	1,519,511.62 3,335,065.84CR	$11,592,163,516.63	$1,307,607,661.54
PUBLIC LAW 480							
SEC. 104 (C), (D) AND (F)							
REPAYABLE IN DOLLARS	27	$170,187,647.35	$170,187,647.35	$115,867,429.19	29,946,960.94	$24,373,257.22	$23,651,407.38
REPAYABLE IN LOCAL CURRENCY W/MDV	61	$977,524,779.23	$976,482,904.76	$608,719,042.16 2/	24,915,447.20 12/	$342,848,415.40	$472,478,032.22 2/
REPAYABLE IN LOCAL CURRENCY WO/MDV	228	$4,028,622,564.09	$4,028,030,289.98	$1,858,683,536.17 3/	1,375,968,805.32CR	$793,377,948.49	$754,071,372.02 3/
SEC. 104 (E) - COOLEY LOANS							
REPAYABLE IN LOCAL CURRENCY W/O MDV	422	$422,545,404.94	$422,593,198.01	$243,947,319.13 4/	5,853,024.42 91,767,693.09CR	$81,025,161.37	$144,603,007.45 4/
TOTAL - PUBLIC LAW 480	738	$5,598,880,395.61	$5,597,294,040.10	$2,827,217,326.65	60,715,432.56 1,467,736,498.41CR	$1,241,624,782.48	$1,394,803,819.07
PREDECESSOR AGENCIES							
DEVELOPMENT LOAN FUND (LIQUIDATION ACCOUNT)							
REPAYABLE IN DOLLARS	63	$390,368,375.85	$390,368,375.85	$265,691,825.71 5/	6,636,939.69	$118,039,610.45	$137,609,602.92 5/
REPAYABLE IN LOCAL CURRENCY W/MDV	162	$1,465,790,636.88	$1,465,790,636.88	$1,145,293,257.64 6/	2,090,805.60	$318,406,573.64	$555,125,354.88 6/
REPAYABLE IN LOCAL CURRENCY W/O MDV	5	$7,794,312.12	$7,794,312.12	$1,896,587.32	751,569.59CR	$5,146,155.21	$1,398,731.17
OTHER							
REPAYABLE IN DOLLARS	102	$1,999,571,927.31	$1,999,571,927.31	$1,328,352,099.02	31,250,000.00	$639,969,828.29	$827,573,769.22
REPAYABLE IN LOCAL CURRENCY W/MDV	53	$711,335,055.60	$711,335,055.60	$289,557,406.25 7/		$421,777,649.35	$414,024,225.29 7/
REPAYABLE IN LOCAL CURRENCY W/O MDV	17	$139,935,981.86	$139,180,645.57	$78,389,569.48	27,275,356.01CR	$33,515,720.08	$38,354,248.87
TOTAL - PREDECESSOR AGENCIES	402	$4,714,796,289.62	$4,714,040,953.33	$3,109,180,745.42	39,977,745.29 28,026,925.60CR	$1,536,855,537.02	$1,974,085,932.35
GRAND TOTAL -	2295*	$25,581,566,976.12	$22,646,838,215.89	$6,674,883,200.44	102,212,689.47 1,499,098,489.85CR	$14,370,643,836.13	$4,676,497,412.96

For Footnotes see page 426.

*Includes Loans requiring more than one billing.

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
AFRICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.C. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
15	103,637	11,745	39,887					39,887	592	759
POPULATION PLANNING AND HEALTH DOLLARS REPAYABLE										
1	7,200	2,675	3,374					3,374	41	45
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
10	51,042	11,155	23,634					23,634	300	380
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
155	610,216	25,353	595,155	7,032	35,249			559,906	10,145	68,383
OTHER AID LOANS DOLLARS REPAYABLE										
15	141,829	13,173	106,241	238	8,159	571	1,410	96,672	1,590	14,014
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY L/C W/MOV REPAYABLE										
1	22,675		21,633	1,272	2,891			18,742	785	2,698

AGENCY FOR INTERNATICNAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
AFRICA

LCAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
L/C WO/MOV REPAYABLE										
18	54,835		54,412	1,046	6,640		20,900CR	26,872	1,201	10,820
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
4	4,755		4,755	21	1,158		451 367CR	2,780	19	1,069
PRECESSOR AGENCIES										
DEVELCPMENT LOAN FUNC - LIQUIDATING										
DOLLARS REPAYABLE										
7	37,327		37,327	1,909	13,397		6,290	17,640	936	13,697
L/C W/MOV REPAYABLE										
8	31,953		31,953	1,588	22,966		21	8,966	303	11,512
REGICN TOTALS										
234	1,065,468	64,102	918,371	13,106	90,460	571	8,172 21,267CR	798,473	15,912	123,376

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
34	460,924	58,934	200,925					200,925	3,153	4,697
POPULATION PLANNING AND HEALTH DOLLARS REPAYABLE										
10	114,177	10,132	30,376					30,376	448	525
EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE										
2	10,000	473	478					478	3	3
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
6	35,211	931	4,673					4,673	79	178
SELECTED COUNTRIES AND ORGANIZATIONS DOLLARS REPAYABLE										
2	66,159	73	66,159					66,159	452	1,147
DISASTER RELIEF AND REHABILATION DOLLARS REPAYABLE										
1	18,000		18,000					18,000	360	940

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
198	5,120,167	37,032	5,088,011	60,057	182,924			4,905,087	82,507	555,468
OTHER AID LOANS DOLLARS REPAYABLE										
13	122,597	10,000	122,597	3,553	13,561			109,036	2,225	22,710
L/C WO/MOV REPAYABLE										
1	7,051		7,051				3,335CR	3,716	19	380
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
1	5,189		5,189	173	1,902			3,286	102	1,413
L/C W/MOV REPAYABLE										
21	600,300		600,300	3,095	482,371		24,915	93,014	3,877	273,469
L/C WO/MOV REPAYABLE										
53	2,336,258		2,336,258	4,521	1,548,107		607,420CR	180,731	4,142	336,862

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
191	269,805	47	269,852	14,239	140,065		3,633 61,167CR	64,989	5,091	90,958
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
11	45,856	90	45,856	899	24,185		50	21,621	565	11,026
L/C W/MOV REPAYABLE										
83	915,350		915,350	14,701	759,294			156,056	5,400	308,889
L/C WO/MOV REPAYABLE										
2	5,509	2,359	5,509	131	131		336CR	5,041	124	637
PRECECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
3	281,307	73	281,307	9,353	51,248			230,058	3,086	115,768
L/C W/MOV REPAYABLE										
22	396,514		396,514	5,113	218,317			178,197	6,387	228,360

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
ASIA

LOAN PROGRAM AGREEMENTS NUMBER L/C WO/MCV	AMOUNT REPAYABLE	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
3	50,074		50,074		50,074					814
REGION TOTALS										
657	10,860,446	119,998	10,444,478	115,836	3,472,180		28,598	6,271,442	118,019	1,954,244
							672,258CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS		AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE	INTEREST COLLECTIONS	
NUMBER	AMOUNT	FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE	OUTSTANDING	FY	CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
47	347,805	46,026	73,626					73,626	906	1,077
POPULATION PLANNING AND HEALTH DOLLARS REPAYABLE										
7	52,092	8,699	15,772					15,772	226	235
EDUCATION AND HUMAN RESOURCE DEVELOPMANT DOLLARS REPAYABLE										
12	76,430	2,653	10,801					10,801	179	299
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
9	60,200	7,670	9,744					9,744	92	114
DISASTER RELIEF AND REHABILATION DOLLARS REPAYABLE										
1	15,000	2,831	3,531					3,531	40	45
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
4	6,501		6,501	234	807			5,695	132	773

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	CUMULATIVE	PRINCIPAL REPAYMENTS FY	CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	CUMULATIVE
ALLIANCE FOR PROGRESS COLLARS REPAYABLE										
382	3,629,150	94,755	3,539,336	64,421	197,198		109	3,342,029	59,528	363,971
OTHER AIC LOANS DOLLARS REPAYABLE										
34	385,249		385,249	19,218	118,563			266,685	5,091	64,467
L/C WO/MOV REPAYABLE										
1	214		214		214					
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
4	21,599		21,599	1,681	14,211			7,388	389	8,045
L/C W/MOV REPAYABLE										
10	41,175		41,175	1,879	22,020			19,156	791	19,602
L/C WO/MOV REPAYABLE										
56	322,273	243	322,103	2,194	23,312		271,008CR	27,783	983	36,504

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PL 480 - COOLEY										
L/C WO/MOV REPAYABLE										
83	27,742		27,742	93	19,336	722	722 6,959CR	725	37	7,663
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING										
DOLLARS REPAYABLE										
31	124,302		124,302	5,290	78,189		297	45,816	1,367	40,486
L/C W/MOV REPAYABLE										
30	78,752		78,752	5,642	56,795		2,070	19,887	1,208	34,221
L/C WO/MOV REPAYABLE										
2	1,619		1,619	94	1,202		312CR	105	7	606
PRECECESSOR AGENCY LOANS										
DOLLARS REPAYABLE										
8	43,507		43,507	775	42,098			1,409	76	12,606
L/C W/MOV REPAYABLE										
6	9,513		9,513	690	8,467			1,046	48	2,757

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
LATIN AMERICA

LOAN PROGRAM AGREEMENTS		AMOUNTS UTILIZED		PRINCIPAL REPAYMENTS		OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS		BALANCE	INTEREST COLLECTIONS	
NUMBER	AMOUNT	FY	CUMULATIVE	FY	CUMULATIVE	FY	CUMULATIVE	OUTSTANDING	FY	CUMULATIVE
REGION TOTALS										
727	5,243,122	162,391	4,715,086	102,211	582,412	722	3,198	3,851,197	71,099	593,471
							278,279CR			

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
A.I.D. LOANS										
FOOD AND NUTRITION DOLLARS REPAYABLE										
5	36,657	8,821	17,065					17,065	232	252
POPULATION PLANNING AND HEALTH DOLLARS REPAYABLE										
1	1,350	413	413					413		
SELECTED DEVELOPMENT PROGRAMS DOLLARS REPAYABLE										
3	12,400	3,117	11,775					11,775	141	256
DEVELOPMENT LOAN FUND DOLLARS REPAYABLE										
124	1,301,686	11,002	1,295,760	26,301	133,833			1,161,928	20,485	153,020
OTHER AID LOANS DOLLARS REPAYABLE										
58	2,416,809	440,062	601,017	7,372	38,652			562,364	5,176	30,127
L/C W/MOV REPAYABLE										
4	58,138		58,138	1,078	9,324			48,814	1,732	23,343

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PUBLIC LAW 480										
PL 480 OTHER THAN COOLEY DOLLARS REPAYABLE										
22	143,400		143,400	362	99,754		29,947	13,699	419	14,194
L/C W/MOV REPAYABLE										
29	313,375		313,375	26,085	101,438			211,937	8,051	176,709
L/C WO/MOV REPAYABLE										
101	1,315,257	265	1,315,257	42,880	280,624		476,641CR	557,992	19,399	369,885
PL 480 - COOLEY L/C WO/MOV REPAYABLE										
144	120,243	797	120,243	1,272	83,388		1,048 23,275CR	12,531	1,114	44,913
PRECESSOR AGENCIES										
DEVELOPMENT LOAN FUND - LIQUIDATING DOLLARS REPAYABLE										
14	182,884		182,884	10,522	149,921			32,963	1,938	72,402
L/C W/MOV REPAYABLE										
41	439,735		439,735	18,477	306,238			133,497	6,978	200,504

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
NEAR EAST

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
1	667		667		563		103CR			156
PREDECESSOR AGENCY LOANS DOLLARS REPAYABLE										
89	1,674,086		1,674,086	55,966	1,234,333		31,250	408,503	12,433	698,954
L/C W/MOV REPAYABLE										
25	305,308		305,308	6,531	62,773			242,535	9,122	182,907
L/C WO/MOV REPAYABLE										
9	62,928		62,173	549	7,034		23,292CR	31,847	1,285	22,902
REGION TOTALS										
670	8,384,925	464,477	6-541,297	197,394	2,507,877		62,245 523,312CR	3,447,863	88,506	1,990,523

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS
NON REGIONAL

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
PRECESSOR AGENCIES										
PRECECESSOR AGENCY LOANS DOLLARS REPAYABLE										
2	672		672		672					245
L/C WO/MOV REPAYABLE										
5	26,934		26,934	558	21,282		3,984CR	1,669	66	14,638
REGICN TOTALS										
7	27,6C6		27,606	558	21,954		3,984CR	1,669	66	14,883

AGENCY FOR INTERNATIONAL DEVELOPMENT
REGIONAL SUMMARY BY LOAN PROGRAM
FISCAL YEAR AND CUMULATIVE TO DATE
AS OF SEPTEMBER 30, 1977
IN THOUSANDS OF DOLLARS

LOAN PROGRAM AGREEMENTS NUMBER	AMOUNT	AMOUNTS UTILIZED FY	AMOUNTS UTILIZED CUMULATIVE	PRINCIPAL REPAYMENTS FY	PRINCIPAL REPAYMENTS CUMULATIVE	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS FY	OTHER REDUCTIONS/ EXCHANGE RATE ADJUSTMENTS CUMULATIVE	BALANCE OUTSTANDING	INTEREST COLLECTIONS FY	INTEREST COLLECTIONS CUMULATIVE
L/C WO/MOV REPAYABLE										
PREDECESSOR AGENCY LOANS										
GRAND TOTAL										
2295	25,581,567	810,969	22,646,838	429,105	6,674,883	1,292	102,213	14,370,644	293,602	4,676,497
							1,499,098CR			

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: AFRICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	BENIN							
	LOANS REPAYABLE IN DOLLARS							
680-H-002	THE REPUBLIC OF BENIN G RURAL WATER SUPPLY 1.000%120 MOS/ 2.500% 30 YR 0 MO	022167 051967 100779	$ 841151 10	$ 841151 10			$ 841151 10	$ 48535 26
	TOTAL COUNTRY TOTAL BENIN DOLLARS AND DOLLARS EQUIVALENTS		$ 841151 10 $ 841151 10	$ 841151 10 $ 841151 10		$ $	$ 841151 10 $ 841151 10	$ 48535 26 $ 48535 26
	CAMEROON							
	LOANS REPAYABLE IN DOLLARS							
631-H-001 AID 56	GOVERNMENT OF CAMEROON G TRANSCAMEROONIAN RAILROAD .750%120 MOS/ .750% 30 YR 0 MO	062962 082763 091774	$ 9195468 18	$ 9195468 18	904472 28		$ 8290995 90	$ 706830 62
631-H-002	GOVERNMENT OF CAMEROON G CAMEROON: MILE 47 MAMFE ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	042665 022266 091279	$ 3397115 42	$ 3397115 42			$ 3397115 42	$ 238752 94
	TOTAL COUNTRY TOTAL CAMEROON DOLLARS AND DOLLARS EQUIVALENTS		$ 12592583 60 $ 12592583 60	$ 12592583 60 $ 12592583 60	904472 28 904472 28	$ $	$ 11688111 32 $ 11688111 32	$ 945583 56 $ 945583 56
	CAPE VERDE ISLANDS							
	LOANS REPAYABLE IN DOLLARS							
655-Z-001	GOVT OF CAPE VERDE ISLANDS G AGRICULTURE SECTOR SUPPORT .000%120 MOS/ .000% 30 YR 0 MO	062775 063075 111885	$ 300000 00	$ 141014 90			$ 141014 90	
	LESS WRITTEN OFF NET TOTAL		300000 00	141014 90		141014 90 141014 90		

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	CAPE VERDE ISLANDS							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 3000000000	$ 1410149006		$ 1410149006		$
	COUNTRY TOTAL CAPE VERDE ISLANDS DOLLARS AND DOLLARS EQUIVALENTS		$ 3000000000	$ 1410149006		$ 1410149006		$
	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-007	GOVERNMENT OF ETHIOPIA G ETHIOPIA THIRD HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR 0 MO	041063 120263 110375	$ 4000000000	$ 4000000000	262295 08	$ 3737704 92	$ 28487888	
663-H-009	GOVERNMENT OF ETHIOPIA G ETHIOPIA BRIDGING .750%120 MOS/ 2.000% 30 YR 0 MO	052864 033065 012077	$ 700000000	$ 700000000	1685305	$ 683146 95	$ 5807392	
663-H-009A	GOVERNMENT OF ETHIOPIA G BRIDGING AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	062366 080266 111477	$ 188972 01	$ 188972 01		$ 188972 01	$ 17896 95	
663-H-011	GOVERNMENT OF ETHIOPIA P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	062066 063066 022678	$ 1147703 05	$ 1147703 05		$ 1147703 05	$ 10241448	
663-H-012	GOVERNMENT OF ETHIOPIA P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 081767 082078	$ 5614882 94	$ 5614882 94		$ 5614882 94	$ 3777791 8	
663-H-013 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	053167 102367 082378	$ 5800000000	$ 5800000000		$ 5800000000	$ 4874088 0	
663-H-013A 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 112069 121580	$ 3000000000	$ 3000000000		$ 3000000000	$ 3486889 9	

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: AFRICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-013B 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADRIATION 2.000%120 MOS/ 3.000% 30 YR C MO	04 30 71 060971 12 16 81	$ 4900000000	$ 4900000000			$ 4900000000	$ 4129559 3
663-H-013C 663H013	GOVERNMENT OF ETHIOPIA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR C MO	05 08 73 051273 12 27 83	$ 3251642 61	$ 3251642 61			$ 3251642 61	$ 1707697 8
663-H-014	GOVERNMENT OF ETHIOPIA G HAILE SELASSIE I UNIVERSITY 2.000%120 MOS/ 2.500% 30 YR C MO	06 17 68 061769 03 12 81	$ 938773 15	$ 938773 15			$ 938773 15	$ 97876 58
663-H-015	GOVERNMENT OF ETHIOPIA G CIVIL AVIATION IMPROVEMENTS 2.000%120 MOS/ 3.000% 30 YR C MO	06 27 69 092469 06 17 80	$ 8180647 37	$ 8180647 37			$ 8180647 37	$ 937465 58
663-H-016	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR C MO	12 31 69 031370 12 17 80	$ 4999990 40	$ 4999990 40			$ 4999990 40	$ 602563 19
663-H-017 663H017	GOVERNMENT OF ETHIOPIA G HIGHWAY EQUIP REPAIR FACIL. 2.000%120 MOS/ 3.000% 30 YR C MO	11 18 69 032470 01 06 81	$ 3448105 54	$ 3448105 54			$ 3448105 54	$ 343582 68
663-H-017A 663H017	GOVERNMENT OF ETHIOPIA G HIGHWAY EQUIP.REPAIR FACILIT. 2.000%120 MOS/ 3.000% 30 YR C MO	11 18 69 C32470 07 15 84	$ 799167 57	$ 799167 57			$ 799167 57	$ 331810 9
663-H-019 663H019	GOVERNMENT OF ETHIOPIA G CONSTRUCT DORMITORIES 2.000%120 MOS/ 3.000% 30 YR C MO	05 27 71 060971 06 13 82	$ 3671392 79	$ 3671392 79			$ 3671392 79	$ 299436 52
663-H-019A 663H019	GOVERNMENT OF ETHIOPIA G HAILE SELASSIE UNIVERSITY 2.000%120 MOS/ 3.000% 30 YR C MO	05 18 72 060572 06 12 84	$ 1200000 00	$ 1200000 00			$ 1200000 00	$ 597305 3

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ETHIOPIA							
	LOANS REPAYABLE IN DOLLARS							
663-H-020	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR I 2.000%120 MOS/ 3.000% 30 YR C MO	06 17 71 07 05 71 10 01 81	$ 50,000,000.00	$ 50,000,000.00			$ 50,000,000.00	$ 5,183,653.38
663-H-021	GOVERNMENT OF ETHIOPIA G ADA AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	06 28 71 11 08 71 04 01 84	$ 5,678,820.09	$ 5,678,820.09			$ 5,678,820.09	$ 251,866.44
663-H-022	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR III 2.000%120 MOS/ 3.000% 30 YR C MO	04 27 72 06 29 72 04 25 83	$ 15,000,000.00	$ 15,000,000.00			$ 15,000,000.00	$ 881,793.95
663-H-023	GOVERNMENT OF ETHIOPIA G FIFTH HIGHWAY PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	06 23 72 01 31 73 10 29 83	$ 9,300,000.00	$ 9,191,115.89			$ 9,191,115.89	$ 235,129.54
663-K-010	GOVERNMENT OF ETHIOPIA G PROGRAM ASSISTANCE 3.500% 24 MOS/ 3.500% 18 YR C MO	06 18 65 06 25 65 12 21 67	$ 3,000,000.00	$ 3,000,000.00	1,382,460.48		$ 1,617,539.52	$ 917,063.90
663-T-024	GOVERNMENT OF ETHIOPIA G AGRICULTURAL SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR C MO	06 28 74 04 25 75 08 07 85	$ 15,000,000.00	$ 15,000,000.00			$ 15,000,000.00	$ 415,237.84
663-U-025	GOVERNMENT OF ETHIOPIA G ETHIOPIA MALARIA LOAN V 2.000%120 MOS/ 3.000% 30 YR C MO	05 31 75 09 26 75 03 03 86	$ 7,200,000.00	$ 3,374,185.49			$ 3,374,185.49	$ 45,125.91
	TOTAL		$ 106,909,159.52	$ 102,974,460.90	$ 1,661,608.61		$ 101,312,852.29	$ 7,672,606.34
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
663-A-001 DLF 88	SUILUPPO AGRICOLO INDUSTRIALE P S.A.I.D.E. TEXTILE MILL 5.750% 24 MOS/ 5.750% 8 YR C MO	05 01 59 08 06 59 08 01 61	$ 4,999,999.94	$ 4,999,999.94	4,999,999.94			$ 144,940.44

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	ETHIOPIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
663-A-002 DLF 165	ETHIOPIAN DEVELOPMENT CORP. G DEVELOPMENT BANK PROJECT 4.000% 12 MOS/ 4.000% 14 YR 0 MO	110860 $ 062061 101562	198681644 $	198681644 $	198681644		$	46769046 $
663-A-003 DLF 184	ATLAS ENG. & CONTRACTING CO SA P FORESTRY DEVELOPMENT 5.750% 18 MOS/ 5.750% 6 YR 6 MO	022161 $ 063061 030162	2096537 $	2096537 $			$ 2096537 $	
	LESS WRITTEN OFF					2096537		
	NET TOTAL		2096537	2096537		2096537		
663-A-004 DLF 179	GOVERNMENT OF ETHIOPIA G AIRPORT DEVELOPMENT PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	062861 $ 071761 110162	1999957671 $	1999957671 $	1340642849		$ 659314822 $	771972440
663-A-005 DLF 180	GOVERNMENT OF ETHIOPIA G AVIATION JET FACILITIES 3.500% 12 MOS/ 3.500% 19 YR 0 MO	122860 $ 071761 082363	2638512222 $	2638512222 $	1764444405		$ 874068817 $	93264297
663-A-006 DLF 193	GOVERNMENT OF ETHIOPIA G ROAD MAINTENANCE 3.500% 12 MOS/ 3.500% 11 YR 0 MO	032061 $ 081561 112163	3809500095 $	3809500095 $	3809500095		$	74101223 $
	TOTAL		$ 28455371163 $	28455371163 $	20967189387 $	2096537 $	7467216139 $	1000601050
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ETHIOPIAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
663-G-008	GOVERNMENT OF ETHIOPIA G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	080563 102065 $ 120268	116812766 47080827 $	116812766 47080827 $	28035064 12588185 $	 8729218 $	88777702 43221860 $	8641458 3784944 $
	TOTAL ETHIOPIAN DOLLARS		116812766	116812766	28035064		88777702	8641458
	TOTAL U.S. DOLLARS EQUIVALENT		$ 47080827 $	47080827 $	12588185 $		$ 43221860 $	3784944

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	ETHIOPIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ETHIOPIAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	EXCHANGE RATE ADJUSTMENTS					$ 8729218		
	COUNTRY TOTAL ETHIOPIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1358353394 2	$ 1319006408 0	$ 2275468033	$ 2096537	$ 1092128728	$ 1771646628
	EXCHANGE RATE ADJUSTMENTS					$ 8729218		
	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-A-001 DLF 187	VOLTA RIVER AUTHORITY G VOLTA RIVER PROJECT 3.500% 12 MOS/ 3.500% 29 YR C MO	050861 020862 020764	$ 1998408300	$ 1998408300	$ 568151382		$ 1430256918	$ 772756290
641-H-002 DLF 187	GOVERNMENT OF GHANA G VOLTA RIVER PROJECT 3.500% 12 MOS/ 3.500% 29 YR C MO	090161 020862 020772	$ 292293759	$ 292293759	$ 61025153		$ 231268606	$ 86614664
641-H-003 AID 31	VOLTA ALUMINUM CO., LTD. G CONSTR. OF SMELTER PROJECT 5.750% 48 MOS/ 5.750% 20 YR C MO	062861 020862 080269	$ 4330000000	$ 4330000000	$ 2471373124		$ 1858626876	$ 1941312546
	ADC CAPITALIZED INTEREST		691775383	691775383				691775383
	NET TOTAL		5021775383	5021775383	2471373124		2550402259	2633087929
641-H-005	GOVERNMENT OF GHANA G PROGRAM ASSISTANCE LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	051367 061967 051078	$ 1973908253	$ 1973908253			$ 1973908253	$ 156440615
641-H-006	GOVERNMENT OF GHANA G SECTOR STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	052967 081567 020679	$ 151263896	$ 151263896			$ 151263896	$ 10793202
641-H-009	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	041968 071868 090479	$ 1493696627	$ 1493696627			$ 1493696627	$ 211591320

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	GHANA							
	LOANS REPAYABLE IN DOLLARS							
641-H-013	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020670 120770 050381	$ 1493752527	$ 1493752527	$		$ 1493752527	$ 145760206
641-H-016	GOVERNMENT OF GHANA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052171 090471 050882	$ 1590408881	$ 1590408881	$		$ 1590408881	$ 135918573
641-H-017	GOVERNMENT OF GHANA G BALANCE OF PAYMENT SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062973 111474 062485	$ 1900000000	$ 1711847045	$		$ 1711847045	$ 28021037
	TOTAL		$ 15915507626	$ 15727354671	$ 3100549659		$ 12626805012	$ 418098383 6
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-007	GOVERNMENT OF CHANA G ECONOMIC DEVELOPMENT 4.750% 48 MOS/ 4.750% 36 YR 0 MO	042666 042666 050871	397506030 $ 4342580 89	397506030 $ 4342580 89	70788744 $ 623088 20	$ 843460 25CR	326717286 $ 2876032 44	167425147 $ 153421225
641-G-008	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT 4.500% 48 MOS/ 4.500% 36 YR 0 MO	052267 052267 042272	281170577 $ 232752150	281170577 $ 232752150	46219823 $ 39941822	$ 140125 18	234950754 $ 206822846	109171065 $ 97215213
641-G-008A	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	030367 052267 042272	146764300 $ 143775258	146764300 $ 143775258	24125639 $ 20848671	$ 1497002 0CR	122638661 $ 107956567	62293619 $ 56023470
641-G-011	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	102868 112668 060473	159910996 $ 156163082	159910996 $ 156163082	19715058 $ 17339553	$ 1541161 2CR	140195938 $ 123411917	65104041 $ 58585253
641-G-012	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT 5.250% 48 MOS/ 5.250% 36 YR 0 MO	102868 112668 060373	477238598 $ 466501101	477238598 $ 466501101	58837635 $ 51748187	$ 4644220 8CR	418400963 $ 368310706	187127291 $ 167823169

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	GHANA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-014	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT PROJECTS 7.125% 48 MOS/ 7.125% 36 YR 0 MO	052870 061170 051475	251621322 $ 246687570	251621322 $ 246687570	17234335 $ 15168407	$ 25192590CR	234386987 $ 206326573	106408128 $ 92637256
641-G-015	GOVERNMENT OF GHANA G ECONOMIC DEVELOPMENT PROJECTS 7.125% 48 MOS/ 7.125% 36 YR C MO	052870 061170 051475	372229373 $ 348118577	372229373 $ 348118577	25495163 $ 22438989	$ 20455812CR	346734210 $ 305223776	151837758 $ 132133287
	TOTAL NEW GHANAIAN CEDIS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		2086441196 $ 2028255827	2086441196 $ 2028255827	262416397 $ 229794449	$ 19280574 9CR	1824024799 $ 1605655629	849367049 $ 757838873
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-010	PIONEER FARMS %GHANA< LTD. P AG PROD-MARKETING-OP 8.500% 48 MOS/ 8.500% 16 YR C MO	071268 031069 052973	215700000 $ 203710649	215700000 $ 203710649			215700000 $ 189876760	6573333 $ 6482576
	ADD CAPITALIZED INTEREST		25733750 $ 22613137	25733750 $ 22613137				25733750 $ 22613137
	LESS RESCHEDULED UNDER R LOAN		241433750 $ 212156195	241433750 $ 212156195				
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		14167591	14167591		$ 14167591CR		32307083 29095713
641-E-010R	EJURA FARMS GHANA LTD. P RESCHEDULED LOAN 6.000% 24 MOS/ 6.000% 21 YR 0 MO	063074 063074 063076	215700000 $ 189543057	215700000 $ 189543057			215700000 $ 189876760	
	ADD CAPITALIZED INTEREST		38612650 $ 33930272	38612650 $ 33930272				38612650 $ 33930272
	LESS RESCHEDULED UNDER R LOAN		38612650 $ 33930272	38612650 $ 33930272				
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		215700000 189543057	215700000 189543057		$ 333703	215700000 189876760	38612650 33930272

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	GHANA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW GHANAIAN CEDIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-018R	EJURA FARMS GHANA LTD. P	063074	64346400	64346400			64346400	
	RESCHEDULED LOAN-SEE 010 6010R	063074	$ 56543409	$ 56543409			$ 56642957	
	.000% 24 MOS/ .000% 21 YR C MO	063076				$ 99548		
	TOTAL NEW GHANAIAN CEDIS		280046400	280046400			280046400	70919733
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2602540 57	$ 2602540 57		$	$ 2465197 17	$ 63025985
	EXCHANGE RATE ADJUSTMENTS					$ 13734340 CR		
	COUNTRY TOTAL GHANA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 18204017510	$ 18015864555	$ 3330344108	$	$ 14478930358	$ 5001848694
	EXCHANGE RATE ADJUSTMENTS					$ 2065400 89 CR		
	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-H-005	GOVERNMENT OF GUINEA G	093064	$ 111587 00	$ 111587 00	$ 542710		$ 10615990	$ 1152539
	CIVIL AVIATION	042365						
	.750%120 MOS/ 2.000% 30 YR C MO	072375						
675-H-007	GOVERNMENT OF GUINEA G	120964	$ 1395000 00	$ 1395000 00	$ 7886445		$ 13161355 5	$ 2062894 6
	CONAKRY POWER	120964						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	030575						
675-H-009	GOVERNMENT OF GUINEA G	010466	$ 2999981 11	$ 2999981 11	$ 6657863		$ 2933402 48	$ 3305711 9
	SOMOVA VEHICLE ASSEMBLY PLANT	02 0466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	110176						
675-K-004	GOVERNMENT OF GUINEA G	051763	$ 1039737 78	$ 1039737 78	$ 32295331		$ 7167844 7	$ 2683636 5
675K006	CIVIL AVIATION	042365						
	4.000% 24 MOS/ 4.000% 8 YR C MO	042367						
	ADD CAPITALIZED INTEREST		372428 7	372428 7				372428 7
	NET TOTAL		1076980 65	1076980 65	32295331		7540273 4	3056065 2

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	GUINEA							
	LOANS REPAYABLE IN DOLLARS							
675-K-008	GOVERNMENT OF GUINEA G ELECTRIFICATION OF FOUR TOWNS 1.000%120 MOS/ 2.500% 30 YR C MO	062465 063065 070176	$ 199393972	$ 199393972	$ 6679303		$ 192714669	$ 22612208
	TOTAL		$ 757748848	$ 757748848	$ 54061652		$ 703687196	$ 108011464
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
675-G-014	GOVERNMENT OF GUINEA G BOKE INFRASTRUCTURE CONSTRUCT. 2.500% 60 MOS/ 2.500% 25 YR C MO	091868 091868 040774	$ 226750048	$ 216331260 1	$ 28909392 9		$ 187421867 2	$ 26979427
	TOTAL		$ 226750048	$ 216331260 1	$ 28909392 9		$ 187421867 2	$ 26979427
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-G-001 AID 675-1	GOVERNMENT OF GUINEA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	060162 062562 090170	516250000 $ 20943204	516250000 $ 20943204	37879978 $ 1778393	$ 3346719	478370022 $ 22511530	210901766 $ 9319135
	TOTAL GUINEA SYLI TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		516250000 $ 20943204	516250000 $ 20943204	37879978 $ 1778393	$ 3346719	478370022 $ 22511530	210901766 $ 9319135
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-E-013	HARVEY ALUMINUM INCORP P HARVEY ALUMINUM INC. 6.000% 24 MOS/ 6.000% 3 YR 0 MO	081167 110167 121369	2465000000 $ 100000000	2465000000 $ 100000000	2465000000 99999997	$ 3CR		270533495 $ 10967644
	TOTAL GUINEA SYLI		2465000000	2465000000	2465000000			270533495

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	GUINEA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEA SYLI		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 100000000	$ 100000000	$ 99999997	$	$	$ 10967644
	EXCHANGE RATE ADJUSTMENTS					$ 3CR		
	COUNTRY TOTAL GUINEA DOLLARS AND DOLLARS EQUIVALENTS		$ 314619210 0	$ 304200465 3	$ 444933971	$	$ 260041739 8	$ 398092470
	EXCHANGE RATE ADJUSTMENTS					$ 3346716		
	IVORY COAST							
	LOANS REPAYABLE IN DOLLARS							
681-H-001	GOVERNMENT OF IVORY COAST G HIGHWAY EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	062963 112963 100175	$ 169350043	$ 169350043	$ 9959744		$ 159390299	$ 14224393
681-H-003	GOVT OF THE REP OF IVORY COAST P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	061564 021165 053178	$ 499777421	$ 499777421	$		$ 499777421	$ 27164613
681-K-004 681N004	GOVERNMENT OF IVORY COAST G INTERNAL SECUR COMMODITY LOAN 3.500% 24 MOS/ 3.500% 18 YR 0 MO	052967 083167 070270	$ 23540929	$ 23540929	$ 8952561		$ 14588368	$ 5252413
	TOTAL		$ 692668393	$ 692668393	$ 18912305		$ 673756088	$ 46641419
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
681-G-002	GOVERNMENT OF IVORY COAST G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR 0 MO	050264 061064 040268	38260732900 $ 152081621	38260732900 $ 152081621	10261156152 $ 42065622	$ 4174770	27999576748 $ 114190769	25295095 19 $ 10363223
	TOTAL C.F.A. FRANCS		38260732900	38260732900	10261156152		27999576748	25295095 19
	TOTAL U.S. DOLLARS EQUIVALENT		$ 152081621	$ 152081621	$ 42065622		$ 114190769	$ 10363223

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	IVORY COAST							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	EXCHANGE RATE ADJUSTMENTS					$ 4174770		
	COUNTRY TOTAL IVORY COAST DOLLARS AND DOLLARS EQUIVALENTS		$ 844750014	$ 844750014	$ 60977927	$	$ 787946857	$ 57004642
	EXCHANGE RATE ADJUSTMENTS					$ 4174770		
	KENYA							
	LOANS REPAYABLE IN DOLLARS							
615-H-002	GOVERNMENT OF KENYA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	052463 122864 123075	$ 220000000	$ 220000000	$ 12878631		$ 207121369	$ 15812684
615-H-003	GOVERNMENT OF KENYA G KENYA POLYTECHNIC INSTITUTE 1.000%120 MOS/ 2.500% 30 YR C MO	062465 082465 021876	$ 47247306	$ 47247306	$ 2123498		$ 45123808	$ 5684951
615-H-004	GOVERNMENT OF KENYA G TWO ROADS ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR C MO	053166 062966 113076	$ 13520000	$ 13520000	$ 300050		$ 13219950	$ 1510680
615-H-005	GOVERNMENT OF KENYA G KENYA NATIONAL YOUTH SERVICE 2.000%120 MOS/ 3.000% 30 YR C MO	060570 081170 051781	$ 322210727	$ 322210727	$		$ 322210727	$ 36497182
615-H-007	GOVERNMENT OF KENYA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR C MO	020673 032973 081284	$ 999999910	$ 999999910	$		$ 999999910	$ 52159032
615-T-008	GOVERNMENT OF KENYA G LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	051074 091174 010785	$ 960000000	$ 403763055	$		$ 403763055	$ 6203871
615-T-008A	REPUBLIC OF KENYA G LIVESTOCK DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	032677 072077 000000	$ 325000000	$	$		$	$

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	KENYA							
	LOANS REPAYABLE IN DOLLARS							
615-T-009	GOVERNMENT OF KENYA G AGRICULTURE SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 30 75 111075 04 06 86	$ 13500000000	$ 8213349976			$ 8213349976	$ 7914735
615-T-010	GOVERNMENT OF KENYA G ROADS GRAVELLING PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	03 08 77 070177 00 00 00	$ 7700000000		$		$	$
615-T-011	GOVERNMENT OF KENYA G RURAL ROADS SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	09 28 77 093077 00 00 00	$ 13000000000		$		$	$
	TOTAL COUNTRY TOTAL KENYA DOLLARS AND DOLLARS EQUIVALENTS		$ 63079779943	$ 28280759974	$ 153021179		$ 28127737795	$ 1257831 35
	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-A-001 DLF 27	LIB-AMER AGRICULT. & INDUS. CO P SAWMILL PROJECT 5.250% 4 MOS/ 5.250% 4 YR 8 MO	08 22 58 121658 12 01 59	$ 16403961	$ 16403961	$ 600000		$ 15803961	$ 862143
	LESS WRITTEN OFF NET TOTAL		16403961	16403961	600000	15803961 15803961		862143
669-A-002 DLF 43	GOVERNMENT OF LIBERIA G TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 24 YR 6 MO	10 06 58 013059 01 01 60	$ 15000000	$ 15000000	$ 15000000		$	$ 976260
669-H-004A	GOVERNMENT OF LIBERIA G NATIONAL MEDICAL CENTER .750%120 MOS/ .750% 30 YR 0 MO	01 23 63 120563 03 11 76	$ 53000000000	$ 53000000000	$ 311701337		$ 49882986 3	$ 39008021

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-004B	GOVERNMENT OF LIBERIA G NATIONAL MEDICAL CENTER 1.000%120 MOS/ 2.500% 30 YR 0 MO	061165 061765 102179	$ 1473843 65	$ 1473843 65			$ 1473843 65	$ 862999 68
669-H-005	GOVERNMENT OF LIBERIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	050763 092663 031074	$ 24261367 49	$ 24261367 49	2877929 92		$ 21383437 57	$ 2088962 49
669-H-006A	GOVERNMENT OF LIBERIA G MONROVIA JR-SR HIGH SCHOOL .750%120 MOS/ .750% 30 YR 0 MO	062763 102863 031176	$ 17000000 00	$ 17000000 00	999979 69		$ 16000203 1	$ 1294321 4
669-H-006B	GOVERNMENT OF LIBERIA G MONROVIA JR-SR HIGH SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO	061165 061765 091178	$ 1881144 1	$ 1881144 1			$ 1881144 1	$ 148574 3
669-H-007A	GOVERNMENT OF LIBERIA G MONROVIA ELEMENTARY SCHOOL .750%120 MOS/ 2.000% 30 YR 0 MO	032064 073164 031176	$ 3500000 00	$ 3500000 00	170224 2		$ 3329775 8	$ 336614 9
669-H-007B	GOVERNMENT OF LIBERIA G MONROVIA ELEMENTARY SCHOOL 1.000%120 MOS/ 2.500% 30 YR 0 MO	032064 073164 100277	$ 1098791 6	$ 1098791 6	18013 0		$ 1080778 6	$ 105062 2
669-H-008	GOVERNMENT OF LIBERIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	061264 082764 110475	$ 6994565 25	$ 6994565 25	3401841 6		$ 6654381 09	$ 6206229 1
669-H-009	GOVERNMENT OF LIBERIA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	061765 100865 112376	$ 7197967 02	$ 7197967 02	1665856 7		$ 7031381 35	$ 601359 42
669-H-010	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR 0 MO	012466 021866 060776	$ 1154984 70	$ 1154984 70	386896 9		$ 1116295 01	$ 1424681 9

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-011	GOVERNMENT OF LIBERIA G BY-PASS ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	021167 042567 110177	$ 9000000	$ 9000000			$ 9000000	$ 839027
669-H-012	GOVERNMENT OF LIBERIA G TECHNICAL ASSIST PROG 1.000%120 MOS/ 2.500% 30 YR 0 MO	030767 042567 082377	$ 43794076	$ 43794076	482943		$ 43311133	$ 4330926
669-H-013	GOVERNMENT OF LIBERIA G AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	022867 042567 112678	$ 25006134	$ 25006134			$ 25006134	$ 2036810
669-H-014	GOVERNMENT OF LIBERIA G MINERAL RESOURCE SUREY 1.000%120 MOS/ 2.500% 30 YR 0 MO	052967 081067 122277	$ 71794438	$ 71794438			$ 71794438	$ 6203363
669-H-015	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE PROJECT 2.000%120 MOS/ 2.500% 30 YR 0 MO	030468 052368 070279	$ 40124184	$ 40124184			$ 40124184	$ 5870220
669-H-016	GOVERNMENT OF LIBERIA G CONSTRUCT ACCESS ROAD 2.000%120 MOS/ 2.500% 30 YR 0 MO	071268 111869 121680	$ 97500000	$ 97500000			$ 97500000	$ 10302519
669-H-017 669H017	GOVERNMENT OF LIBERIA G IMPROV ROBERTS INTL AIRPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061969 121869 021281	$ 400000000	$ 400000000			$ 400000000	$ 42363839
669-H-017A 669H017	GOVERNMENT OF LIBERIA G IMPROVE. TO ROBTS. INT'L AIR. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062372 082172 052383	$ 350000000	$ 314202806			$ 314202806	$ 11842110
669-H-018	GOVERNMENT OF LIBERIA G TECHNICAL ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 012370 122981	$ 57996155	$ 57996155			$ 57996155	$ 5754889

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	LIBERIA							
	LOANS REPAYABLE IN DOLLARS							
669-H-019	GOVERNMENT OF LIBERIA G RURAL ACCESS ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR C MO	06 23 72 082172 03 01 86	$ 3 400 000 00	$ 1 894 968 16			$ 1 894 968 16	$ 40 694 02
669-H-020	GOVERNMENT OF LIBERIA G HIGHWAY MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	02 16 73 022673 04 26 84	$ 3 967 368 02	$ 3 967 368 02			$ 3 967 368 02	$ 98 786 21
669-H-021	GOVERNMENT OF LIBERIA - G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	06 15 73 062773 08 07 84	$ 9 500 000 00	$ 5 244 084 43			$ 5 244 084 43	$ 99 249 08
669-T-022	GOVERNMENT OF LIBERIA G UPPER LOFA COUNTY RURAL DEVEL. 2.000%120 MOS/ 3.000% 30 YR C MO	06 25 75 111075 12 03 86	$ 5 000 000 00	$ 117 634 83			$ 117 634 83	$ 26 066
669-T-024	GOVERNMENT OF LIBERIA G RURAL ACCESS ROADS,PHASE III 2.000%120 MOS/ 3.000% 30 YR C MO	07 29 77 090977 00 00 00	$ 5 200 000 00	$	$		$	$
669-W-023	GOVERNMENT OF LIBERIA G ROAD MAINTENANCE EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	06 25 75 082975 12 10 85	$ 4 000 000 00	$ 3 008 339 16			$ 3 008 339 16	$ 58 268 75
	TOTAL COUNTRY TOTAL LIBERIA DOLLARS AND DOLLARS EQUIVALENTS		$ 90 064 279 18 $ 90 064 279 18	$ 73 871 333 82 $ 73 871 333 82	$ 40 147 236 55 $ 40 147 236 55	$ 1 580 396 1 $ 1 580 396 1	$ 69 698 570 56 $ 69 698 570 56	$ 5 329 329 96 $ 5 329 329 96
	MALAGASY							
	LOANS REPAYABLE IN DOLLARS							
687-H-001 687H001	GOVT OF THE MAL AGASY REPUBLIC P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	06 17 65 010766 01 30 77	$ 2 695 061 41	$ 2 695 061 41	59 811 54		$ 2 635 249 87	$ 18 373 032

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	MALAGASY							
	LOANS REPAYABLE IN DOLLARS							
687-H-001A 687H001	GOVT OF THE MALAGASY REPUBLIC P TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	061069 031070 072484	$ 30000000	$ 30000000			$ 30000000	$ 1362244
687-H-002	GOVT OF THE MALAGASYREPUBLIC G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	022467 063067 100178	$ 199991746	$ 199991746			$ 199991746	$ 16197919
	TOTAL COUNTRY TOTAL MALAGASY		$ 499497887	$ 499497887	$ 5981154		$ 493516733	$ 35933195
	DOLLARS AND DOLLARS EQUIVALENTS		$ 499497887	$ 499497887	$ 5981154		$ 493516733	$ 35933195
	MALAWI							
	LOANS REPAYABLE IN DOLLARS							
612-H-001	GOVERNMENT OF MALAWI G ENGINEERING SERVICES 1.000%120 MOS/ 2.500% 30 YR O MO	063066 081866 102777	$ 20000000	$ 20000000			$ 20000000	$ 1841396
612-H-002	GOVERNMENT OF MALAWI G LAKESHORE ROAD PHASE II 2.000%120 MOS/ 2.500% 30 YR O MO	060768 071769 031780	$ 664774547	$ 664774547			$ 664774547	$ 82951733
612-H-002A	GOVERNMENT OF MALAWI G LAKE SHORE ROAD 2.000%120 MOS/ 3.000% 30 YR C MO	062672 082572 101083	$ 120000000	$ 120000000			$ 120000000	$ 8028745
612-H-003	GOVERNMENT OF MALAWI G MALAWI UNIVERSITY DORMITORIES 2.000%120 MOS/ 3.000% 30 YR O MO	062672 082572 071083	$ 119967238	$ 119967238			$ 119967238	$ 7106043
	TOTAL		$ 924741785	$ 924741785		$	$ 924741785	$ 99928417

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	MALAWI							
	LOANS REPAYABLE IN DOLLARS							
	COUNTRY TOTAL MALAWI DOLLARS AND DOLLARS EQUIVALENTS		$ 92474178 5	$ 92474178 5		$	$ 92474178 5	$ 9992841 7
	MALI							
	LOANS REPAYABLE IN DOLLARS							
688-H-002	GOVERNMENT OF MALI G TEACHERS TRAINING COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	062463 120463 010575	$ 122369506	$ 122369506	15826672	$	$ 106542834	$ 4080334
688-H-003	GOVERNMENT OF MALI G CENTRAL VETERINARY LABORATORY .750%120 MOS/ .750% 30 YR 0 MO	112363 120463 010575	$ 110000000	$ 110000000	9740414	$	$ 100259586	$ 6342434
688-H-003A 688H003	GOVERNMENT OF MALI G CENTRAL VET LAB AT BAMAKO 2.000%120 MOS/ 2.500% 30 YR 0 MO	041268 072468 050581	$ 85500000	$ 78358073		$	$ 78358073	$ 4951413
	TOTAL		$ 317869506	$ 310727579	25567086	$	$ 285160493	$ 15374181
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MALIAN FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
688-G-004	GOVERNMENT OF MALI G ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 37 YR 0 MO	121565 123066 032072	929367890 0 $ 17873451	929367890 0 $ 17873451	136788340 2 $ 3241490	$ 1533234	$ 16165195	792579549 8 $ 6558745
	TOTAL MALIAN FRANCS		929367890 0	929367890 0	136788340 2			792579549 8
	TOTAL U.S. DOLLARS EQUIVALENT		$ 17873451	$ 17873451	$ 3241490		$ 16165195	$ 6558745
	EXCHANGE RATE ADJUSTMENTS					$ 1533234		
	COUNTRY TOTAL MALI DOLLARS AND DOLLARS EQUIVALENTS		$ 335742957	$ 328601030	$ 28808576		$ 301325688	$ 2193292 6
	EXCHANGE RATE ADJUSTMENTS					$ 1533234		

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	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-001 AIC 54	GOVERNMENT OF NIGER DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	G	080162 121463 032476	$ 35871340	$ 35871340	9054389		$ 26816951	$ 2427220
683-H-002	GOVERNMENT OF NIGER NIGER RIVER BRIDGE .750%120 MOS/ 2.000% 30 YR 0 MO	G	052864 112664 022176	$ 180000000	$ 180000000	8754390		$ 171245610	$ 14384216
683-H-002A 683H002	GOVERNMENT OF NIGER NIGER RIVER BRIDGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	092667 102367 102880	$ 84300883	$ 84300883			$ 84300883	$ 4123215
	TOTAL COUNTRY TOTAL NIGER DOLLARS AND DOLLARS EQUIVALENTS			$ 300172223	$ 300172223	17808779		$ 282363444	$ 20934651
				$ 300172223	$ 300172223	17808779		$ 282363444	$ 20934651
	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-A-001 DLF 75	NIGERIAN PORTS AUTHORITY WAREHOUSE CONSTRUCTION 5.750% 10 MOS/ 5.750% 11 YR 2 MO	G	032059 123059 070161	$ 66360000	$ 66360000	66360000			$ 2773730
620-A-002 DLF 161	NIGERIAN RAILWAY CORPORATION NIGERIA TRACK RELAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	G	051161 083161 120174	$ 149859911	$ 149859911	55311049		$ 94548862	$ 1337324
620-H-004 620H004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	G	043063 120463 080474	$ 1209999400	$ 1209999400	125237033		$ 1084762367	$ 9120926

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-004A 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 1.000%120 MOS/ 2.500% 30 YR C MO	082367 041168 020479	$ 460000000	$ 460000000			$ 460000000	$ 42168846
620-H-004B 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 2.000%120 MOS/ 2.500% 30 YR C MO	061368 021869 020381	$ 509894093	$ 509894093			$ 509894093	$ 60106185
620-H-004C 620H004	GOVERNMENT OF NIGERIA G IBADAN WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR C MO	043063 120463 091681	$ 249775153	$ 249775153			$ 249775153	$ 21257796
620-H-005	GOVERNMENT OF NIGERIA G CALABAR - IKOM ROAD .750%120 MOS/ .750% 30 YR C MO	083063 120463 051874	$ 860000000	$ 860000000	89011462		$ 770988538	$ 56593925
620-H-005A 620H005	GOVERNMENT OF NIGERIA G CALABAR-IKOM ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	123066 111469 062280	$ 600000000	$ 600000000			$ 600000000	$ 36557486
620-H-005B 620H005	GOVERNMENT OF NIGERIA G CALABAR-IKOM ROAD 2.000%120 MOS/ 3.000% 30 YR C MO	062769 111469 060582	$ 279142369	$ 279142369			$ 279142369	$ 24650257
620-H-006	GOVERNMENT OF NIGERIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	033164 061664 072175	$ 166231030	$ 166231030	10156691		$ 156074339	$ 17595654
620-H-007	GOVERNMENT OF NIGERIA G PORT HARCOURT SCHOOL .750%120 MOS/ 2.000% 30 YR C MO	041464 122964 091575	$ 10905423	$ 10905423	666318		$ 10239105	$ 1076254
620-H-008	GOVERNMENT OF NIGERIA G TELECOMM. ENGINEERING SERVICES .750%120 MOS/ 2.000% 30 YR C MO	062364 122964 061875	$ 320000000	$ 320000000	19551955		$ 300448045	$ 32319823

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-H-008A	GOVERNMENT OF NIGERIA G EXPAND TELECOM SYSTEM 2.000%120 MOS/ 3.000% 30 YR C MO	120568 051369 121879	$ 2143753552	$ 2143753552			$ 2143753552	$ 27403365
620-H-009 620H009	GOVERNMENT OF NIGERIA G NIGERIA TEACHER TRNG. SCHOOLS .750%120 MOS/ 2.000% 30 YR C MO	062364 083165 031280	$ 3704978552	$ 3704978552			$ 3704978552	$ 16645253
620-H-009A 620H009	GOVERNMENT OF NIGERIA G NORTHERN TEACHER TRAINING SCH. 2.000%120 MOS/ 3.000% 30 YR O MO	062364 121970 072681	$ 1128629770	$ 1128629770			$ 1128629770	$ 8161333
620-H-010	GOVERNMENT OF NIGERIA G PORT HARCOURT UMUEZEALA ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	022565 083165 061576	$ 37923944	$ 37923944	1270377		$ 36653567	$ 4510338
620-H-011	GOVERNMENT OF NIGERIA G AGRIC RESEARCH & TRNG STATION 1.000%120 MOS/ 2.500% 30 YR C MO	033165 083165 012377	$ 4092305	$ 4092305	90820		$ 4001485	$ 430512
620-H-012	GOVERNMENT OF NIGERIA G TELEPHONE INSTRUMENTS 1.000%120 MOS/ 2.500% 30 YR C MO	080665 021166 121276	$ 11905118 6	$ 11905118 6	2642105		$ 11640908 1	$ 11896479
620-H-013	GOVERNMENT OF NIGERIA G WESTERN AVENUE AGEGE ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	062866 062568 123179	$ 22184099	$ 22184099			$ 22184099	$ 13596 03
620-H-015	GOVERNMENT OF NIGERIA G NIGERIA RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	081071 092871 010482	$ 60000000 00	$ 60000000 00			$ 60000000 00	$ 63857095
620-K-015	GOVERNMENT OF NIGERIA G FINANCE COMMODITIES 2.000%120 MOS/ 3.000% 30 YR O MO	120470 052771 091581	$ 150000000 00	$ 150000000 00			$ 150000000 00	$ 17492723 6

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	NIGERIA							
	LOANS REPAYABLE IN DOLLARS							
620-K-016	GOVERNMENT OF NIGERIA G POLICE STAFF COLLEGE 2.000%120 MOS/ 3.000% 30 YR C MO	01 20 72 031772 12 05 84	$ 3297357 72	$ 3297357 72			$ 3297357 72	$ 13067805
	TOTAL		$ 81928908 59	$ 81928908 59	$ 37029781 0		$ 78225930 49	$ 74681028 5
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
620-A-002A DLF 161	NIGERIAN RAILWAY CORPORATION G TRACK RELAYING 3.500% 12 MOS/ 3.500% 19 YR C MO	05 11 61 083161 12 01 62	$ 14985991 0	$ 14985991 0	$ 14985991 0		$	$ 10557473 0
	TOTAL COUNTRY TOTAL NIGERIA DOLLARS AND DOLLARS EQUIVALENTS		$ 14985991 0 $ 83427507 69	$ 14985991 0 $ 83427507 69	$ 14985991 0 $ 52015772 0		$ $ 78225930 49	$ 10557473 0 $ 85238501 5
	SENEGAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV C.F.A. FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
685-G-001	GOVERNMENT OF SENEGAL G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 37 YR O MO	080563 041765 041270	4033379940 0 $ 16298202 7	2996062360 0 $ 12067706 9	7147417206 $ 2918660 1	$ 1548709	2281320639 4 $ 9303917 7	1729079025 $ 695123 1
	TOTAL C.F.A. FRANCS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL SENEGAL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		4033379940 0 $ 16298202 7 $ 16298202 7	2996062360 0 $ 12067706 9 $ 12067706 9	7147417206 $ 2918660 1 $ 2918660 1	$ 1548709 $ 1548709	2281320639 4 $ 9303917 7 $ 9303917 7	1729079025 $ 695123 1 $ 695123 1
	SOMALIA							
	LOANS REPAYABLE IN DOLLARS							
649-H-002	GOVERNMENT OF SOMALIA G CHISIMAIO PORT .750%120 MOS/ .750% 30 YR O MO	052163 120463 121877	$ 36000000 0	$ 36000000 0			$ 36000000 0	$ 2436502 2

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	SOMALIA							
	LOANS REPAYABLE IN DOLLARS							
649-H-002A	GOVERNMENT OF SOMALIA G CHISIMAIO PORT-AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	052163 120463 121878	$ 23847137 1	$ 23847137 1			$ 23847137 1	$ 1815340 3
649-H-003	SOMALI AMERICAN FISHING CO P FISHING OPERATION 5.500% 29 MOS/ 5.500% 10 YR 7 MO	111464 022765 123167	$ 8294392 4	$ 8294392 4			$ 8294392 4	$ 328801 3
649-H-004	GOVT OF SOMALI P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	061367 091867 031280	$ 5969269	$ 5969269			$ 5969269	$ 46033
649-H-005	GOVERNMENT OF SOMALIA P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	061967 010768 012079	$ 71500931 0	$ 71500931 0			$ 71500931 0	$ 4025205 8
	TOTAL		$ 140239387 4	$ 140239387 4			$ 140239387 4	$ 8650452 9
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
649-A-001 DLF 35	SOMALI DEVELOP BANK G CREDITO SOMALO 4.000% 12 MOS/ 4.000% 14 YR 6 MO	091858 033159 061561	$ 19987506 2	$ 19987506 2	$ 5000000 0		$ 14987506 2	$ 4499660 5
	TOTAL COUNTRY TOTAL SOMALIA DOLLARS AND DOLLARS EQUIVALENTS		$ 160226893 6	$ 160226893 6	$ 50000000		$ 155226893 6	$ 13150113 4
	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001 9/ DLF 37	SUDAN-AMERICAN TEXTILE INDUS. P SUDAN TEXTILE INDUSTRY 5.500% 48 MOS/ 5.500% 11 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) LESS WRITTEN OFF NET TOTAL	091858 052259 100164	$ 99781337 0 277874192 662502146 613185416	$ 99781337 0 277874192 662502146 613185416		613185416 613185416	$ 99781337 0	$ 8342672 2 277874192 3613009 14

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	SUDAN							
	LOANS REPAYABLE IN DOLLARS							
650-A-001N	ARABIAN TEXTILE COMPANY W.L.L. P	121567	$ 662502146	$ 662502146	$ 502603548		$ 159898598	$ 106029017
	NEGOTIATED	121567						
	5.500% 18 MOS/ 5.500% 8 YR 6 MO	012574						
	ADD CAPITALIZED INTEREST		21104588	21104588				21104588
	NET TOTAL		683606734	683606734	502603548		181003186	127133605
650-H-003	GOVERNMENT OF SUDAN G	121861	$ 20192268	$ 20192268	$ 581003		$ 19611265	$ 1494784
AIC 20	TWO STEP LOAN, SEE APPENDIX II	071463						
	.750%120 MOS/ .750% 15 YR C MO	041477						
650-H-006	GOVERNMENT OF SUDAN G	040563	$ 31152645	$ 31152645	$ 2126193		$ 29026452	$ 2588947
	KHARTOUM NORTH SEWERAGE SYSTEM	120763						
	.750%120 MOS/ .750% 30 YR C MO	091375						
650-H-017	GOVERNMENT OF SUDAN G	021673	$ 1100000000	$ 959700670			$ 959700670	$ 29997746
	SUDAN-RAHAD PROJECT	022673						
	2.000%120 MOS/ 3.000% 30 YR C MO	031584						
	TOTAL		$ 2448187063	$ 2307837733	$ 505310744	$ 613185416	$ 1189341573	$ 52251596
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-G-002	GOVERNMENT OF SUDAN G	011962	51671600	51671600	5996571		45675029	23831973
AIC 650-1	PROJECT ASSISTANCE	030962	$ 148780881	$ 148780881	15560470		$ 114761379	$ 65372056
	4.000% 48 MOS/ 4.000% 25 YR C MO	060169				$ 18459032CP		
650-G-005	GOVERNMENT OF SUDAN G	041763	67460297	67460297	8122500		59337797	5693886
	ECONOMIC DEVELOPMENT	041763	$ 194242145	$ 194242145	21228558		$ 149089942	$ 15612453
	.750% 36 MOS/ .750% 26 YR C MO	110268				$ 23923645CR		
650-G-008	GOVERNMENT OF SUDAN G	051564	130868103	130868103	42829560		88038543	10216571
	ECONOMIC DEVELOPMENT	052264	$ 376815730	$ 376815730	115154441		$ 221202369	$ 28142089
	.750% 36 MOS/ .750% 27 YR C MO	110268				$ 40458920CP		

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	SUDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL SUDANESE POUNDS		250000000	250000000	56948631		193051369	39747430
	TOTAL U.S. DOLLARS EQUIVALENT		$ 7198387566	$ 7198387566	$ 1519434669	$	$ 4950536900	$ 1091265988
	EXCHANGE RATE ADJUSTMENTS					$ 82841597CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SUDANESE POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-E-007	SUDANESE CHEMICAL INDUSTRIES P	102263	15679400	15679400			15679400	120280
	ADDITIONAL WORKING CAPITAL	022464	$ 452769280	$ 452769280			$ 39395477	$ 347329
	7.000% 36 MOS/ 7.000% 2 YR 0 MO	022467						
	LESS WRITTEN OFF					15679400		
						$ 45055747		
	NET TOTAL		15679400	15679400		15679400		120280
	NET TOTAL-US DOLLARS EQUIVALENT		452769280	452769280		45055747		347329
						$ 2211810CR		
	TOTAL SUDANESE POUNDS		15679400	15679400		15679400		120280
	TOTAL U.S. DOLLARS EQUIVALENT		$ 452769280	$ 452769280		$ 45055747	$	$ 347329
	EXCHANGE RATE ADJUSTMENTS					$ 2211810CR		
	COUNTRY TOTAL SUDAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3213252747	$ 3072953417	$ 657254213	$ 658241163	$ 1674395263	$ 631989923
	EXCHANGE RATE ADJUSTMENTS					$ 8306277 8CR		
	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-A-001 DLF 158	GOVERNMENT OF TANZANIA G	082960	$ 189840000	$ 189840000	$ 131695921		$ 58144079	$ 65512779
	MWANZA-MUSOMA TRUNK ROAD	011861						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	101562						
621-H-002 616H002	GOVERNMENT OF TANZANIA G	120162	$ 214922959	$ 214922959	$ 24663289		$ 190259670	$ 18934954
	DAR ES SALAAM WATER SUPPLY	052063						
	.750%120 MOS/ .750% 30 YR 0 MO	072074						

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-003 616H003	GOVERNMENT OF TANZANIA G REGIONAL URBAN WATER SUPPLIES .750%120 MOS/ .750% 30 YR C MO	04 22 63 120463 04 26 75	$ 8404198 4	$ 8404198 4	6189908	$	$ 7785207 6	6662627
621-H-004 616H004	GOVERNMENT OF TANZANIA G TANGANYIKA UNIV. COLLEGE .750%120 MOS/ .750% 30 YR C MO	05 15 63 100963 06 12 74	$ 7889880 0	$ 7889880 0	8166161	$	$ 7073263 9	7000656
621-H-005 616H005	GOVERNMENT OF TANZANIA G TEACHER TRAINING COLLEGE .750%120 MOS/ .750% 30 YR C MO	05 28 63 120463 07 20 74	$ 7953860 0	$ 7953860 0	8232384	$	$ 7130621 6	7099081
621-H-006 616H006	GOVERNMENT OF TANZANIA G COMMUNITY DEV TRAINING CENTER .750%120 MOS/ .750% 30 YR C MO	06 14 63 120463 07 20 74	$ 2376080 0	$ 2376080 0	2459287	$	$ 2130151 3	2188406
621-H-007 616H007	GOVERNMENT OF TANZANIA G AGRICULTURAL COLLEGE .750%120 MOS/ .750% 30 YR 0 MO	06 26 63 120463 06 15 75	$ 10712566 1	$ 10712566 1	7890083	$	$ 9923557 8	8542085
621-H-008 616H008	GOVERNMENT OF TANZANIA G PROGRAM LOAN .750%120 MOS/ .750% 28 YR 6 MO	07 18 63 120663 05 12 75	$ 9301290 1	$ 9301290 1	6924618	$	$ 8608823 3	6728440
621-H-010 616H010	GOVERNMENT OF TANZANIA G EQUIPMENT LOAN - CULVERTING .750%120 MOS/ 2.000% 30 YR C MO	02 05 64 031364 10 12 74	$ 9052115 4	$ 9052115 4	6670399	$	$ 8385075 5	1091470 0
621-H-011 616H011	GOVERNMENT OF TANZANIA G BUNDA-NANSIO ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	02 28 64 082864 03 01 76	$ 14554607 7	$ 14554607 7	7078706	$	$ 13846737 1	1349213 3
621-H-012 616H012	GOVERNMENT OF TANZANIA G COMMUNITY DEV TRNG CENTER 1.000%120 MOS/ 2.500% 30 YR C MO	09 17 65 122165 05 06 77	$ 1115845 0	$ 1115845 0	182925	$	$ 1097552 5	1090381

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	TANZANIA							
	LOANS REPAYABLE IN DOLLARS							
621-H-014	GOVERNMENT OF TANZANIA G TANZANIA NATIONAL PARKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	06/27/67 020868 05/28/79	$ 898,518.48	$ 898,518.48			$ 898,518.48	$ 65,807.96
621-H-015	GOVERNMENT OF TANZANIA G AGRICULTURAL POJECTS SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/26/70 020871 06/20/83	$ 973,728.22	$ 973,728.22			$ 973,728.22	$ 61,964.41
621-H-016	GOVERNMENT OF TANZANIA G TSETSE FLY ERADICATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	02/08/71 052571 07/14/82	$ 778,325.67	$ 778,325.67			$ 778,325.67	$ 57,963.53
621-H-017	GOVERNMENT OF TANZANIA G AGRICULTURAL PROJECTS SUPPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06/29/73 063073 08/23/84	$ 2,600,000.00	$ 2,321,925.96			$ 2,321,925.96	$ 66,510.09
621-T-018	GOVERNMENT OF TANZANIA G AGRICULTURAL SECTOR LOAN I 2.000%120 MOS/ 3.000% 30 YR 0 MO	05/24/75 062175 10/10/85	$ 12,000,000.00	$ 12,000,000.00			$ 12,000,000.00	$ 1,862,207
	TOTAL COUNTRY TOTAL TANZANIA DOLLARS AND DOLLARS EQUIVALENTS		$ 28,434,246.23 $ 28,434,246.23	$ 28,156,172.19 $ 28,156,172.19	$ 2,101,536.81 $ 2,101,536.81		$ 26,054,635.38 $ 26,054,635.38	$ 1,920,130.48 $ 1,920,130.48
	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-001 AID 59	GOVERNMENT OF UGANDA P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	07/27/62 100463 09/03/74	$ 1,996,358.00	$ 1,996,358.00	193,195.29		$ 1,803,162.71	$ 141,257.40
617-H-002	GOVERNMENT OF UGANDA G UGANDA SECONDARY SCHOOLS .750%120 MOS/ .750% 30 YR 0 MO	06/29/63 101163 02/19/75	$ 2,400,000.00	$ 2,400,000.00	212,518.12		$ 2,187,481.88	$ 212,341.26

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	UGANDA							
	LOANS REPAYABLE IN DOLLARS							
617-H-003	GOVERNMENT OF UGANDA G KYAMBOGO TEACHER TRNG COLLEGE .750%120 MOS/ 2.000% 30 YR 0 MO	062364 101964 042276	$ 40000000	$ 40000000	1451781		$ 38548219	$ 3658672
617-H-004	GOVERNMENT OF UGANDA G ANKOLE/MASAKA RANCHING SCHEME 1.000%120 MOS/ 2.500% 30 YR C MO	020466 040266 011777	$ 6484892	$ 6484892	1439104		$ 6340578	$ 6819720
617-H-005	GOVERNMENT OF UGANDA G PRIMARY TEACHER TRAINING 1.000%120 MOS/ 2.500% 30 YR C MO	062367 021968 050679	$ 2404396	$ 2404396			$ 2404396	$ 1838497
617-H-006	GOVERNMENT OF UGANDA G LIVESTOCK DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	062967 020368 052179	$ 46879743	$ 46879743			$ 46879743	$ 3007984
	TOTAL COUNTRY TOTAL UGANDA DOLLARS AND DOLLARS EQUIVALENTS		$ 1037322093 $ 1037322093	$ 1037322093 $ 1037322093	43462226 43462226		$ 993859867 $ 993859867	$ 77756602 $ 77756602
	ZAIRE REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
660-H-008	GOVT OF THE REPUBLIC OF ZAIRE P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 111568 040681	$ 250000000	$ 250000000			$ 250000000	$ 13388215
660-H-011	GOVT OF THE REPUBLIC OF ZAIRE G TRANSPORT SECTOR-WATER 2.000% 60 MOS/ 3.000% 25 YR C MO	063070 113070 030878	$ 999999968	$ 949030597			$ 949030597	$ 18768524
660-H-012	GOVT OF THE REPUBLIC OF ZAIRE G TRANSPORT SECTOR-ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	033171 062171 032782	$ 916790306	$ 916790306			$ 916790306	$ 51214881

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	ZAIRE REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE G CIVIL AVIATION 2.000%120 MOS/ 3.000% 30 YR C MO	011073 052573 070583	$ 18981677 4	$ 18981677 4	$		$ 18981677 4	$ 8810924
660-K-002	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	040865 051265 083170	$ 14848059 62	$ 14848059 62	$ 218944497		$ 12658614 65	$ 261333418
660-K-003	GOVT OF THE REPUBLIC OF ZAIRE G PROGRAM LOAN COMMODITY IMPORTS 3.500% 60 MOS/ 3.500% 25 YR C MO	122065 031866 071171	$ 18422457 06	$ 18422457 06	$ 218914618		$ 16233310 88	$ 301382815
660-K-006	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR C MO	062267 062867 011776	$ 16852627 77	$ 16852627 77	$ 135893896		$ 15493688 81	$ 1972839 77
660-K-009	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY PROCUREMENT 3.500% 60 MOS/ 3.500% 25 YR C MO	062068 062868 100774	$ 14912783 16	$ 14912783 16	$ 56009043		$ 14352692 73	$ 270620469
660-K-010	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 3.500% 60 MOS/ 3.500% 25 YR 0 MO	062569 062669 070677	$ 2589059 03	$ 2589059 03	$		$ 2589059 03	$ 32762801
660-K-015	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	061676 062976 042987	$ 10000000 00	$ 40537410 6	$		$ 40537410 6	$
660-K-017	GOVT OF THE REPUBLIC OF ZAIRE G COMMODITY FINANCING STAND PROC 2.000%120 MOS/ 3.000% 30 YR 0 MO	051077 072677 000000	$ 16600000 00	$	$		$	$
660-T-014	GOVT OF THE REPUBLIC OF ZAIRE G WATER TRANSPORT IMPROVEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	112674 062375 051187	$ 6370000 0	$ 1000	$		$ 1000	$

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	ZAIRE REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
660-T-016	GOVERNMENT OF ZAIRE G	093076	$ 35000000	$	$		$	$
	NORTH SHABA MAIZE PRODUCTION	012777						
	2.000%120 MOS/ 3.000% 30 YR C MO	000000						
	TOTAL		$ 121928057 12	$ 94735114 47	$ 62976205 4		$ 884374939 3	$ 115606602 4
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-G-001	GOVT OF THE REPUBLIC OF ZAIRE G	022665	175355518	175355518	44423398		130932120	13491456
	PROJECT ASSISTANCE	022665	$ 113326411 2	$ 113326411 2	$ 83797171		$ 155760314	$ 29189208
	.750% 36 MOS/ .750% 37 YR O MO	080468				$ 85370662 7 CR		
660-G-004	GOVT OF THE REPUBLIC OF ZAIRE G	011866	152496115	152496115	49311673		103184442	56693086
	ECONOMIC DEVELOPMENT	011866	$ 98553143 0	$ 98553143 0	$ 92696770		$ 122750942	$ 120056162
	4.125% 24 MOS/ 4.125% 28 YR C MO	120868				$ 77008371 8 CR		
660-G-005	GOVT OF THE REPUBLIC OF ZAIRE G	021667	33366815	33366815	9100035		24266780	14148603
	ECONOMIC DEVELOPMENT	021667	$ 21563857 5	$ 21563857 5	$ 16874135		$ 28868403	$ 28823115
	4.750% 36 MOS/ 4.750% 27 YR C MO	051270				$ 16989603 7 CR		
	TOTAL ZAIRIAN ZAIRES		361218448	361218448	102835106		258383342	84333145
	TOTAL U.S. DOLLARS EQUIVALENT		$ 233443411 7	$ 233443411 7	$ 193368076		$ 307379659	$ 178068485
	EXCHANGE RATE ADJUSTMENTS					$ 18336863 8 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-E-007	INTERCONTINENTAL HOTELS CORP. P	062967	35000000	35000000	8538084		26461916	16761124
	INTERCONT'L HOTELS CORP. LTD.	062668	$ 70000000	$ 70000000	$ 15808566		$ 31479795	$ 32521865
	6.000% 48 MOS/ 6.000% 16 YR C MO	071472				$ 22711639 CR		
	TOTAL ZAIRIAN ZAIRES		35000000	35000000	8538084		26461916	16761124

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	ZAIRE REPUBLIC							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	ZAIRIAN ZAIRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 70000000	$ 70000000	$ 15808566	$	$ 31479795	$ 32521865
	EXCHANGE RATE ADJUSTMENTS					$ 22711639 CR		
	COUNTRY TOTAL ZAIRE REPUBLIC							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 145972398 29	$ 118779455 64	$ 83893869 6	$	$ 91826088 47	$ 13666563 74
	EXCHANGE RATE ADJUSTMENTS					$ 18563980 21 CR		
	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
698-H-002	DEVELOPMENT CORP. WEST AFRICA G DEVELOPMENT BANK 4.000% 60 MOS/ 4.000% 15 YR C MO	123066 052967 042975	$ 12774073 1	$ 12774073 1	$ 1568609 3		$ 11205463 8	$ 3086602 2
698-H-003	GOVERNMENT OF TANZANIA G GREAT NORTH ROAD 1.000%120 MOS/ 2.500% 30 YR 0 MO	032067 040167 081177	$ 15998239 8	$ 15998239 8	$ 176421 9		$ 15821817 9	$ 1518152 2
698-H-004	GOVERNMENT OF KENYA G ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	052967 C9C867 030878	$ 34521141 7	$ 34521141 7	$		$ 34521141 7	$ 2744532 2
698-H-005 698H005	GOVERNMENT OF TANZANIA G NORTH ROAD 2.000%120 MOS/ 2.500% 30 YR C MO	062868 072068 081678	$ 12902936 18	$ 12902936 18	$		$ 12902936 18	$ 1980902 54
698-H-005A 698H005	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY - PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	050771 052571 110281	$ 37858246 3	$ 37858246 3	$		$ 37858246 3	$ 3971041 2
698-H-005B 698H005	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY - PHASE II 2.000%120 MOS/ 3.000% 30 YR 0 MO	053072 08C572 062482	$ 35896105	$ 35896105	$		$ 35896105	$ 297798 5

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	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
698-H-006 698H006	FEDERAL REPUBLIC OF CAMEROON G TRANSCAMEROON RAILROAD 2.000%120 MOS/ 2.500% 30 YR C MO	071268 052469 042780	$ 999885274	$ 999885274			$ 999885274	$ 121250819
698-H-006A 698H006	FEDERAL REPUBLIC OF CAMEROON G TRANSCAMEROON RAILROAD PHASE II 2.000%120 MOS/ 3.000% 30 YR C MO	021270 063070 053083	$ 200000000	$ 200000000			$ 200000000	$ 17706739
698-H-007 698H007	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY 2.000%120 MOS/ 3.000% 30 YR C MO	063069 010770 081480	$ 746064683	$ 746064683			$ 746064683	$ 82029863
698-H-007A 698H007	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY - PHASE III 2.000%120 MOS/ 3.000% 30 YR C MO	062670 082870 010581	$ 216985227	$ 216985227			$ 216985227	$ 20273247
698-H-007B 698H007	GOVERNMENT OF TANZANIA G TAN ZAM HIGHWAY - PHASE III 2.000%120 MOS/ 3.000% 30 YR C MO	052672 080572 070984	$ 345019366	$ 345019366			$ 345019366	$ 13388853
698-H-009 698H009	GOVERNMENT OF BOTSWANA G SHASHE PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	071070 063071 052382	$ 639267687	$ 639267687			$ 639267687	$ 32964288
	ADD CAPITALIZED INTEREST		22637315	22637315				22637315
	NET TOTAL		661905002	661905002			661905002	55601603
698-H-010	GOVERNMENT OF SWAZILAND G AGRICULTURAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	021971 101371 042682	$ 219999999	$ 219999999			$ 219999999	$ 20353651
698-H-011	ENTENTE STATES G LIVESTOCK SECTOR 2.000%120 MOS/ 3.000% 30 YR C MO	022571 051271 031484	$ 564431584	$ 564431584			$ 564431584	$ 22907367

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	AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
698-W-016 687H004 A	GOVT OF THE MALAGASY REPUBLIC G TWC STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR 0 MO	072073 072573 080284	$ 110170408	$ 110170408			$ 110170408	$ 5201963
698-W-018 698H006	FEDERAL REPUBLIC OF CAMEROON G TRANSCAMEROON RAILROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	122374 021075 041185	$ 77000000	$ 77000000			$ 77000000	$ 3083295
698-W-019	UNITED REPUBLIC OF TANZANIA G TANZAM HIGHWAY (CONTRUCTION) 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 081176 021487	$ 387000000	$ 387000000			$ 387000000	$ 7775229
	TOTAL		$ 686616827 5	$ 686616827 5	$ 17450312		$ 684871796 3	$ 68384414 6
	COUNTRY TOTAL AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		$ 686616827 5	$ 686616827 5	$ 17450312		$ 684871796 3	$ 68384414 6
	CWAORA							
	LOANS REPAYABLE IN DOLLARS							
625-H-002	THE REPUBLIC OF BENIN G PARAKOU-MALANVILLE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	053172 072872 070984	$ 800000000	$ 754179062			$ 754179062	$ 22654300
625-H-004	MALGF - COUNCIL ENTENTE STATES G GRAIN STORAGE & CEREALS MARKET 2.000%120 MOS/ 3.000% 30 YR C MO	062372 111472 041283	$ 179740863	$ 179740863			$ 179740863	$ 11296865
625-H-005	REPUBLIC OF NIGER G BRIDGE& RIVER PORT CONSTR 2.000%120 MOS/ 3.000% 30 YR C MO	062372 010473 101085	$ 52500000	$ 25925984			$ 25925984	$ 247631
625-H-006	MALGF - COUNCIL ENTENTE STATES G AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062772 030973 021284	$ 750000000	$ 749512970			$ 749512970	$ 37419426

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	CWAORA								
	LOANS REPAYABLE IN DOLLARS								
625-H-007	GOVERNMENT OF MALI MALI HIGHWAY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	G	022773 061173 000000	$ 325000000	$	$	$	$	$
625-T-011	MALGF- COUNCIL ENTENTE STATES AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR C MO	G	062875 032976 000000	$ 200000000	$	$	$	$	$
625-T-014	ENTENTE FUND LIVESTOCK SECTOR II 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	052976 031777 000000	$ 450000000	$	$	$	$	$
625-T-015	ENTENTE FUND ENTENTE FOOD PRODUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	M	063076 031777 000000	$ 800000000	$	$	$	$	$
625-W-008	THE REPUBLIC OF BENIN PARAKOU-MALANVILLE ROAD 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	030474 032274 082585	$ 400000000	$ 318593123	$	$	$ 318593123	$ 6605906
625-W-009	THE REPUBLIC OF BENIN DAHOMEY-COTONOU BRIDGE X DAM 2.000%120 MOS/ 3.000% 30 YR C MO	G	062774 091274 070686	$ 1090000000	$ 416279414	$	$	$ 416279414	$ 704024
625-W-012	MALGF- COUNCIL ENTENTE STATES AFRICAN ENTERPRISES PROMOTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	G	062875 032976 041287	$ 800000000	$ 212919551	$	$	$ 212919551	$
625-W-013	GOVERNMENT OF GABON GABON - ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR C MO	G	063075 022176 000000	$ 500000000	$	$	$	$	$
	TOTAL			$ 6347240863	$ 2657150967	$	$	$ 2657150967	$ 7892815 2

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	CWAORA							
	LOANS REPAYABLE IN DOLLARS							
	COUNTRY TOTAL CWAORA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 6347240863	$ 2657150967		$	$ 2657150967	$ 78928152
	EAST AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
618-H-001	UNIVERSITY OF EAST AFRICA G UNIV COLLEGE DAR ES SALAAM .750%120 MOS/ 2.000% 30 YR 0 MO	062664 071465 020976	$ 132340129	$ 132340129	6436429		$ 125903700	$ 13591580
618-H-002	UNIVERSITY OF EAST AFRICA G UNIVERSITY COLLEGE NAIROBI 1.000%120 MOS/ 2.500% 30 YR 0 MO	051666 081166 082377	$ 71840841	$ 71840841	792230		$ 71048611	$ 6743810
618-H-003	UNIVERSITY OF EAST AFRICA G UNIVERSITY COLLEGE 1.000%120 MOS/ 2.500% 30 YR 0 MO	062766 092466 042177	$ 55998123	$ 55998123	617524		$ 55380599	$ 5200916
618-H-004	UNIVERSITY OF EAST AFRICA G MAKERERE COLLEGE (ENGR) 1.000%120 MOS/ 2.500% 30 YR 0 MO	060967 100467 112278	$ 12420878	$ 12420878			$ 12420878	$ 974071
618-H-005	GOVERNMENT OF UGANDA G PRIMARY TEACHER TRNG COLLEGES 2.000%120 MOS/ 2.500% 30 YR 0 MO	062768 040269 120379	$ 59604414	$ 59604414			$ 59604414	$ 7177390
618-H-006	GOVERNMENT OF UGANDA G MAKERERE UNIV. COLLEGE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 011570 112080	$ 31213938	$ 31213938			$ 31213938	$ 3117398
	TOTAL COUNTRY TOTAL EAST AFRICA REGIONAL		$ 3634183823	$ 3634183823	7846183		$ 3555721400	$ 36805165
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3634183823	$ 3634183823	7846183		$ 3555721400	$ 36805165

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	SOUTH AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
690-H-001 690H001	GOVERNMENT OF BOTSWANA G BOTSWANA-ZAMBIA ROAD 2.000%120 MOS/ 3.000% 30 YR C MO	042872 083172 082983	$ 1260000000	$ 1222787504			$ 1222787504	$ 59023555
690-H-001A 690H001	GOVERNMENT OF BOTSWANA G BOTSWANA-ZAMBIA ROAD 2.000%120 MOS/ 3.000% 30 YR C MO	061173 061373 012186	$ 400000000	$ 266167426			$ 266167426	$ 4382759
690-H-002	GOVERNMENT OF MALAWI G MALAWI ROADS-PHASE I 2.000%120 MOS/ 3.000% 30 YR C MO	053173 062173 121383	$ 830000000	$ 830000000			$ 830000000	$ 26280797
690-H-004	REPUBLIC OF ZAMBIA G BALANCE OF PAYMENTS SUPPORT 2.000%120 MOS/ 3.000% 30 YR C MO	062873 063073 110184	$ 469298702	$ 469298702			$ 469298702	$ 13195004
690-K-009	REPUBLIC OF ZAMBIA G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR C MO	120176 120376 051697	$ 2000000000	$ 854879637			$ 854879637	
690-T-005	GOVERNMENT OF SWAZILAND G SMALL FARMER AGRICULTURAL 2.000%120 MOS/ 3.000% 30 YR C MO	030474 052174 031085	$ 75000000	$ 51826301			$ 51826301	$ 1600942
690-W-006	GOVERNMENT OF MALAWI G MALAWI ROADS PHASE II 2.000%120 MOS/ 3.000% 30 YR C MO	062674 073174 080685	$ 1140000000	$ 356431242			$ 356431242	$ 6082660
690-W-007	GOVERNMENT OF MALAWI G MALAWI ROADS PHASE I 2.000%120 MOS/ 3.000% 30 YR C MO	062874 073174 121384	$ 200000000	$ 184145993			$ 184145993	$ 2728466

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	SOUTH AFRICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 6374298702	$ 4235536805	$	$	$ 4235536805	$ 113294183
	COUNTRY TOTAL SOUTH AFRICA REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 6374298702	$ 4235536805	$	$	$ 4235536805	$ 113294183
	GRAND TOTAL AFRICA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 106546794936	$ 91837103396	$ 9045993952	$ 817156567	$ 79847284636	$ 12337574609
	EXCHANGE RATE ADJUSTMENTS					$ 2126668241	CR	

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	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-A-008N	REPUBLIC OF BANGLADESH G	030376	$ 16300000	$ 16300000			$ 16300000	$
	ASSUMED LIABILITY	030376						
	1.600% 0 MOS/ 1.600% 40 YR C MO	070189						
	ADD CAPITALIZED INTEREST		930130	930130				930130
	NET TOTAL		17230130	17230130			17230130	930130
388-H-009N	REPUBLIC OF BANGLADESH G	030376	$ 849382363 6	$ 849382363 6			$ 849382363 6	$
	ASSUMED LIABILITY	030376						
	1.600% 0 MOS/ 1.600% 40 YR C MO	070189						
	ADD CAPITALIZED INTEREST		443864364	443864364				443864364
	NET TOTAL		893768800 0	893768800 0			893768800 0	443864364
388-T-001	REPUBLIC OF BANGLADESH G	061974	$ 2500000000	$ 2500000000			$ 2500000000	$ 113891060
	AGRICULTURAL ASSISTANCE	091974						
	2.000%120 MOS/ 3.000% 30 YR C MO	010985						
388-T-002	REPUBLIC OF BANGLADESH G	123174	$ 2975630804	$ 2974797104			$ 2974797104	$ 98433405
	AGRICULTURAL INPUT II	011575						
	2.000%120 MOS/ 3.000% 30 YR C MO	072385						
388-T-003	REPUBLIC OF BANGLADESH G	012975	$ 3000000000	$ 872491478			$ 872491478	$ 24125467
	ASHUGANT FERTILIZER PLANT	021275						
	2.000%120 MOS/ 3.000% 30 YR C MO	102985						
388-T-006	REPUBLIC OF BANGLADESH G	122375	$ 4000000000	$ 353535			$ 353535	$ 3564
	AGRICULTURAL RESEARCH LOAN	032976						
	2.000%120 MOS/ 3.000% 30 YR C MO	031487						
388-T-010	REPUBLIC OF BANGLADESH G	062976	$ 1400000000	$	$		$	$
	SMALL SCALE IRRIGATION I	092976						
	2.000%120 MOS/ 3.000% 30 YR C MO	000000						
388-T-011	REPUBLIC OF BANGLADESH G	091476	$ 525000000	$ 108600000			$ 108600000	$
	BANGLADESH FERTILIZER STORAGE	120876						
	2.000%120 MOS/ 3.000% 30 YR C MO	052487						

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	BANGLADESH							
	LOANS REPAYABLE IN DOLLARS							
388-W-007	REPUBLIC OF BANGLADESH G KARNAPHULI THIRD UNIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	022576 052876 122886	$ 250000000	$ 174844000			$ 174844000	$ 30255
	TOTAL		$ 200055489345	$ 153309046475		$	$ 153309046475	$ 681278245
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV BANGLADESH TAKA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
388-E-030N	BANGLADESH FABRICS CO. LTD. P WORK CAP & JUTE BAGGING PLANT 6.220% 0 MOS/ 6.220% 3 YR 6 MO	021274 021274 080174	282122725 $ 284972440	282122725 $ 284972440	17475938 $ 1134801	 $ 9908631CR	299598663 $ 197234140	114504404 $ 7435350
388-E-075N	BANGLADESH SERVICES LTD P DACCA INTERCONTINENTAL HOTEL 6.000% 0 MOS/ 6.000% 10 YR 5 MO	021274 021274 031574	373083400 $ 376851910	373083400 $ 376851910		 $ 1312407 2CR	373083400 $ 245611190	102615808 $ 6663364
388-E-146N	SQUIBB OF BANGLADESH P PHARMACEUTICAL PLANT CONST. 9.000% 0 MOS/ 9.000% 4 YR 4 MO ADD CAPITALIZED INTEREST	021274 021274 120175	343196000 $ 346662620 97176119 $ 129051950	343196000 $ 346662620 97176119 $ 129051950	110093028 $ 7419973		233102972 $ 153458170	131285939 $ 9086461 97176119 $ 129051950
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		440372119 47571457	440372119 47571457	110093028 7419973	 $ 1840829 2CR	330279091 21743192	228462058 21991656
	TOTAL BANGLADESH TAKA TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL BANGLADESH DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		1095578244 $ 113753892 $ 201193028 26 	1095578244 $ 113753892 $ 154446585 39 	92617090 $ 6285172 $ 6285172 	 $ 4144095 5CR $ 4144095 5CR	1002961154 $ 66027725 $ 153969323 72 	445582270 $ 36090370 $ 7173686 15
	BURMA							
	LOANS REPAYABLE IN DOLLARS							
482-G-006	GOVERNMENT OF BURMA G CONSTRUCTION PROGRAM 3.000% 12 MOS/ 3.000% 29 YR 0 MO	060166 060166 060167	$ 518857000	$ 518857000	190247573		$ 328609427	$ 141251356

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	BURMA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 518857000	$ 518857000	$ 190247573		$ 328609427	$ 141251356
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
482-B-002 ICAX 82-2	GOVERNMENT OF BURMA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	032057 032157 060162	$ 2483373624	$ 2483373624	362229275		$ 2121144349	$ 1201336068
482-B-003 ICAX 82-3	GOVERNMENT OF BURMA G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	052958 052958 120162	$ 865844512	$ 865844512	96103213		$ 769741299	$ 418590862
482-G-001 ICAX 82-1	GOVERNMENT OF BURMA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	011957 032157 080163	$ 1350415894	$ 1350415894	184786346		$ 1165629548	$ 617323778
	TOTAL		$ 4699634030	$ 4699634030	$ 643118834		$ 4056515196	$ 2237250708
	COUNTRY TOTAL BURMA DOLLARS AND DOLLARS EQUIVALENTS		$ 5218491030	$ 5218491030	$ 833366407		$ 4385124623	$ 2378502064
	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
484-A-007 DLF 48	INGALLS-TAIWAN SHIPBUILDING CO P EXPANSION OF SHIPYARD 5.500% 30 MOS/ 5.500% 6 YR 6 MO	012158 012259 040162	$ 21298131	$ 21298131	16281857		$ 5016274	$ 5496852
	LESS WRITTEN OFF					5016274		
	NET TOTAL		21298131	21298131	16281857	5016274		5496852
484-H-026 AID 12	REPUBLIC OF CHINA G TAIWAN TELECOMMUNICATIONS .750%126 MOS/ .750% 29 YR 6 MO	020962 062962 061274	$ 387095879	$ 387095879	45417807		$ 341678072	$ 33003149

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
484-H-029 AID 42	REPUBLIC OF CHINA G NON-PROJECT INDUSTRIAL IMPORTS .750%126 MOS/ .750% 29 YR 6 MO	061262 071962 032673	$ 19750354 62	$ 19750354 62	329172580		$ 18459528 82	$ 2050159 68
484-H-039	TAIWAN POWER COMPANY G SHEN AO THERMAL POWER PLANT 3 3.500% 48 MOS/ 3.500% 16 YR 0 MO	061463 101263 051968	$ 17809873 34	$ 17809873 34	914081555		$ 8669057 79	$ 6036513 24
484-H-040	REPUBLIC OF CHINA G SECOND PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062863 121063 040169	$ 10837227 47	$ 10837227 47	557695396		$ 5260273 51	$ 4040750 63
	TOTAL		$ 52481395 53	$ 52481395 53	18626491 95	501627 4	$ 33804740 84	$ 12512423 56
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-004 DLF 7	ASIA CEMENT CORPORATION P CEMENT PLANT 5.500% 12 MOS/ 5.500% 9 YR 0 MO	040458 072558 071559	$ 2992220 97	$ 2992220 97	2992220 97		$	$ 815055 25
484-A-005 DLF 17	REPUBLIC OF CHINA G SHIHMENDAM PROJECT 3.500% 6 MOS/ 3.500% 34 YR 6 MO	063058 111058 110159	$ 21485402 49	$ 21485402 49	6862089 13		$ 14623313 36	$ 10430849 79
484-A-006 DLF 18	REPUBLIC OF CHINA G TAIWAN RAILWAY 3.500% 1 MOS/ 3.500% 10 YR11 MO	040458 111258 110159	$ 3026024 34	$ 3026024 34	3026024 34		$	$ 459994 07
484-A-008 DLF 49	PIONEER CHEMICAL CORPORATION P BY-PRODUCT COKE OVEN PROJECT 5.500% 83 MOS/ 5.500% 8 YR 0 MO	102058 021959 123165	$ 1000000 00	$ 1000000 00	1126114 63		$ 126114 63	$ 461540 39
	ADD CAPITALIZED INTEREST		126114 63	126114 63				126114 63
	NET TOTAL		1126114 63	1126114 63	1126114 63			587655 02

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-009 DLF 26	LAND BANK OF TAIWAN G IMPROVEMENT OF FISHING 5.000% 6 MOS/ 5.000% 4 YR 6 MO	050958 031859 100160	$ 68337465	$ 68337465	68337465	$	$ 6723591	
484-A-010 DLF 55	TAIWAN ALUMINUM CORPORATION G PRODUCTION OF ALUMINUM 5.500% 12 MOS/ 5.500% 4 YR 0 MO	103158 062559 063061	$ 134255952	$ 134255952	134255952	$	$ 21794827	
484-A-012 DLF 47	1ST COMMERCIAL BANK OF TAIWAN G SMALL INDUSTRY LOAN FUND 5.500% 12 MOS/ 5.500% 4 YR 0 MO	103158 121559 063061	$ 248318211	$ 248318211	248318211	$	$ 31334600	
484-A-014 DLF 110	REPUBLIC OF CHINA G SECOND RAILWAY ADMINISTRATION 3.500% 12 MOS/ 3.500% 10 YR 0 MO	121759 021860 022762	$ 589641399	$ 589641399	589641399	$	$ 137463969	
484-A-015 DLF 113	CHINA DEVELOPMENT CORPORATION G CHINA DEVELOPMENT CORPORATION 5.750% 12 MOS/ 5.750% 9 YR 0 MO	012960 032460 012462	$ 877981293	$ 877981293	877981293	$	$ 181833435	
484-A-016 DLF 114	TAIWAN TELECOMMUNICATIONS ADM. G TELECOMMUNICATION PROJECT 3.500% 12 MOS/ 3.500% 10 YR 0 MO	022660 061660 101362	$ 197887673	$ 197887673	197887673	$	$ 37896587	
484-A-020 DLF 133	TAIWAN POWER COMPANY G NANPU THERMAL POWER EXPANSION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	052760 093060 052262	$ 1439938954	$ 1439938954	1089662299	$	$ 350276655	$ 467742385
484-A-022 DLF 148	HSINCHU WINDOW GLASS WORKS P GLASS FACTORY 5.750% 36 MOS/ 3.750% 9 YR 0 MO	052760 051261 123165	$ 151560403	$ 151560403	151560403	$	$ 30284520	
484-A-024 DLF 178	TAIWAN POWER COMPANY G TACHIEN RESERVOIR 3.500% 12 MOS/ 3.500% 29 YR 0 MO	120960 062161 010163	$ 23441794	$ 23441794	23441794	$	$ 1323004	

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
484-A-044	TAIWAN POWER-CO. G LOWER TACHIEN HYDROELECTRIC 3.500% 12 MOS/ 3.500% 29 YR C MO	06 09 64 062964 09 23 66	$ 7150255501	$ 7150255501	$ 2374887 55		$ 4775367 46	$ 2052879 61
484-A-045	TAIWAN POWER-CO. G LINKOU THERMAL POWER PLANT 3.500% 12 MOS/ 3.500% 29 YR C MO	06 09 64 062964 07 19 66	$ 25999527 47	$ 25999527 47	$ 6235817 28		$ 19763710 19	$ 8318882 41
484-B-001 ICAX 84-1	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	07 28 55 080455 06 30 59	$ 20000000 00	$ 20000000 00	$ 4242506 40		$ 15757493 60	$ 12926835 75
484-B-002 ICAX 84-2	REPUBLIC OF CHINA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	09 06 56 091456 12 01 60	$ 20000000 00	$ 20000000 00	$ 3532815 00		$ 16467185 00	$ 11913448 51
484-B-003 ICAX 84-3	REPUBLIC OF CHINA G COMMODITIES ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	06 28 57 062857 09 01 61	$ 20000000 00	$ 20000000 00	$ 6212030 28		$ 13787969 72	$ 10345823 02
	TOTAL		$ 159093176 35	$ 159093176 35	$ 70415370 47		$ 88677805 88	$ 67015392 61
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-011 ICAX 84-4	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	080659 11 10 59 01 01 65	3777725027 $ 946998 11	3777725027 $ 946998 11	490922472 $ 126508 30	$ 4559781	3286802555 $ 866087 62	2394817510 $ 607325 71
484-G-023 ICAX 84-5	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	052661 06 20 61 06 01 66	7765820000 $ 1946731 65	7765820000 $ 1946731 65	793547059 $ 205092 25	$ 9559667	6972272941 $ 1837226 07	4523358688 $ 1148947 31
484-G-025 ICAX 84-6	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	092161 10 02 61 06 01 66	14494863000 $ 3633564 60	14494863000 $ 3633564 60	1481148583 $ 382802 97	$ 17841212	13013714417 $ 3429173 75	8220601322 $ 2088918 89

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	CHINA, REPUBLIC OF							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-034	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	021264 031263 090167	7005067509 $ 1756026626	7005067509 $ 1756026626	599100828 $ 15559385	$ 8756899	6405966681 $ 1698001769	3806643059 $ 96995843
484-G-035	REPUBLIC OF CHINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	031263 031263 010168	3722800000 $ 933229546	3722800000 $ 933229546	289443849 $ 7506712	$ 4654275	3433356151 $ 904705179	1967565365 $ 50070554
484-G-036	REPUBLIC OF CHINA G PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	031263 031263 020167	14626432724 $ 3666546426	14626432724 $ 3666546426	2558536702 $ 66187797	$ 17527780	12067896022 $ 3179946259	1384409936 $ 35213686
484-G-041	REPUBLIC OF CHINA G ECONOMIC DEVELOPMENT PROJECTS .750% 36 MOS/ .750% 27 YR 0 MO	100263 100463 090167	53778400000 $ 13481140089	53778400000 $ 13481140089	2053357094 7 $ 526645991	$ 54548477	3324432905 3 $ 8760165759	4216863952 $ 1074095338
484-G-047	REPUBLIC OF CHINA G ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR 0 MO	050565 050565 080368	11977843427 $ 3002599946	11977843427 $ 3002599946	5057311668 $ 1296864 35	$ 11785692	6920531759 $ 1823592039	4836099855 $ 1229358 86
484-G-048	REPUBLIC OF CHINA G ECONOMIC DEVELOPMENT PROJECTS 4.000% 36 MOS/ 4.000% 22 YR 0 MO	052465 052465 080368	16042819514 $ 4021605552	16042819514 $ 4021605552	6773634901 $ 173698722	$ 15785458	9269184613 $ 2442472888	6472456597 $ 1645348 27
	TOTAL NEW TAIWAN DOLLARS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		133191771201 $ 33388442281	133191771201 $ 33388442281	38577217009 $ 990725394	$ 145018241	94614554192 $ 2493137128	37822816284 $ 961678525
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-013 C-84-3	FOREMOST DAIRIES TAIWAN, LTD. P WORKING CAPITAL 12.000%120 MOS/12.000% 1 YR72 MO	121559 121559 000000	300000000 $ 7524671	300000000 $ 7524671	300000000 $ 7500000	$ 24671CR		9352603 0 $ 2338151

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-017 C-84-4	LIENCHEN AUTOMOTIVE CO. P AUTO REPAIR & SALES FACILITIES 12.000% C MOS/12.000% 7 YR 0 MO	030160 081560 081562	500000000 $ 12541119	500000000 $ 12541119	500000000 12500000	$ 41119CR		1257364 10 $ 31434 10
484-E-018 C-84-5	MOBIL PETROLEUM CO., INC. P WORKING CAPITAL 12.000% 0 MOS/12.000% 3 YR 0 MO	050560 081660 061561	250000000 $ 6270560	250000000 $ 6270560	250000000 6250000	$ 20560CR		41480550 $ 1037014
484-E-019 C-84-6	FOREMOST DAIRIES TAIWAN, LTD. P WORKING CAPITAL 12.000% 0 MOS/12.000% 5 YR 0 MO	080260 090660 051561	300000000 $ 7524671	300000000 $ 7524671	300000000 7500000	$ 24671CR		103487670 $ 2587192
484-E-021 C-84-8	CYANAMID TAIWAN CORP. P PHARM. & ANIMAL FEED SUPPL. PL 12.000% 28 MOS/12.000% 9 YR 6 MO	090960 111160 031563	1900000000 $ 47656252	1900000000 $ 47656252	1900000000 47500000	$ 156252CR		1526884930 $ 37459623
484-E-027 C-84-7	DAH HUA INDUSTRIAL FACTORY P WORK CAP WAREHOUSE FACILITIES 12.000% 4 MOS/12.000% 5 YR 8 MO	090860 122561 021564	600000000 $ 15049343	600000000 $ 15049343	600000000 15000000	$ 49343CR		219501370 $ 5487534
484-E-028 C-84-9	PFIZER PHARM. CO. TAIWAN, LTD. P PHARM. PLANT CONSTRUCTION 12.000% 12 MOS/12.000% 7 YR 0 MO	102661 082562 120163	1500000000 $ 37623357	1500000000 $ 37623357	1500000000 37500000	$ 123357CR		718475507 $ 17961887
484-E-031 C-84-11	PROCTER & GAMBLE TAIWAN CORP. P WORKING CAPITAL 12.000% 0 MOS/12.000% 4 YR 0 MO	050762 100962 120763	340000000 $ 8527961	340000000 $ 8527961	340000000 8500000	$ 27961CR		112200000 $ 2805000
484-E-032 C-84-12	CHINA MAN MADE FIBER CORP P WORKING CAPITAL 12.000% 6 MOS/12.000% 2 YR 6 MO	070962 041163 081364	594000000 $ 14898849	594000000 $ 14898849	594000000 14850000	$ 48849CR		160380000 $ 4009500
484-E-033 C-84-13	ATLAS TAIWAN CORP. P WORKING CAPITAL 12.000% 0 MOS/12.000% 7 YR 0 MO	062962 122862 051065	2400000000 $ 60197371	2400000000 $ 60197371	2400000000 60000000	$ 197371CR		722042466 $ 18061061

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-037	JOYA INTER-ASSOCIATES P WAREHOUSE CONSTRUCTION 12.000% 12 MOS/12.000% 2 YR 6 MO	052063 111563$ 120164	30000000 752467$	30000000 752467$	30000000 750000	$ 2467CR		8007353 $ 200134
484-E-038	PROCTER & GAMBLE TAIWAN CORP. P WORKING CAPITAL 9.000% 30 MOS/ 9.000% 6 YR 6 MO	112163 011864$ 072466	2480000000 62203950$	2480000000 62203950$	2480000000 62000000	$ 203950CR		851563972 $ 21289098
484-E-042	WINCHESTER LTD. P CONSTR. DRY CELL BATTERY PLT. 9.000% 24 MOS/ 9.000% 7 YR 0 MO	122363 030264$ 030166	1400000000 35115133$	1400000000 35115133$	1400000000 35000000	$ 115133CR		531625313 $ 13290630
484-E-043	SINGER INDUSTRIES TAIWAN LTD P ASSETS AND WORKING CAPITAL 9.000% 48 MOS/ 9.000% 6 YR 6 MO	042464 103064$ 010169	3000000000 75246714$	3000000000 75246714$	3000000000 74999995	$ 246719CR		1482196613 $ 37054924
484-E-050	USI FAR EAST CORP P PLANT CONSTRUCTION 9.000% 36 MOS/ 9.000% 5 YR 0 MO	010766 030966$ 080169	24000000000 601973713$	24000000000 601973713$	24000000000 605536842	$ 3563129		10055073185 $ 251623927
484-E-051	MILBERN-HELLER WOODCRAFT CO, L P FINANCE PLANT CONSTRUCT 9.000% 24 MOS/ 9.000% 8 YR 0 MO	042566 062466$ 081568	320000000 80263316$	320000000 80263316$	320000000 81179249	$ 152933		171024142 $ 4307794
484-E-052	ELI LILLY AND COMPANY INC P DRUG PLANT CONSTRUCTION 9.000% 24 MOS/ 9.000% 8 YR 0 MO	090866 012567$ 050569	1300000000 326069103$	1300000000 326069103$	1300000000 336011117	$ 994207		749958127 $ 19012874
484-E-054	PARKE DAVIS CORPORATION LTD P CONSTRUCT DRUG PLANT 9.000% 12 MOS/ 9.000% 4 YR 0 MO	091267 122967$ 011170	400000000 100000000$	400000000 100000000$	400000000 10148902	$ 148902		112093150 $ 2812555
	TOTAL NEW TAIWAN DOLLARS		41614000000	41614000000	41614000000			17785256788

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	CHINA, REPUBLIC OF							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV							
	NEW TAIWAN DOLLARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1043739357	$ 1043739357	$ 1047316105	$	$	$ 444472358
	EXCHANGE RATE ADJUSTMENTS					$ 3576748		
	COUNTRY TOTAL CHINA, REPUBLIC OF							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 25540040826	$ 25540040826	$ 10942227741	$ 5016274	$ 14741391800	$ 9358932500
	EXCHANGE RATE ADJUSTMENTS					$ 148594989		
	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-B-001	GOVERNMENT OF INDIA G	061551	$ 18965642078	$ 18965642078	$ 3584597399		$ 15381044679	$ 4688631544
ECAX 86-1	COMMODITY ASSISTANCE	061551						
	2.500% 60 MOS/ 2.500% 40 YR C MO	063057						
	ADD CAPITALIZED INTEREST		5406982647	5406982647				5406982647
	LESS RESCHEDULED UNDER R LOAN		1498711578	1498711578				
	NET TOTAL		22873913147	22873913147	3584597399		19289315748	10095614191
386-B-001R	GOVERNMENT OF INDIA G	033073	$ 499570526	$ 499570526			$ 499570526	$ 10838072
	RESCHEDULED LOAN	033073						
	.498%108 MOS/ .498% 20 YR C MO	040183						
386-B-219R	GOVERNMENT OF INDIA G	040174	$ 499570526	$ 499570526			$ 499570526	$ 40600580
	RESCHEDULED LOAN	040174						
	2.500% 84 MOS/ 2.500% 19 YR C MO	040181						
386-B-221R	GOVERNMENT OF INDIA G	040175	$ 499570526	$ 499570526			$ 499570526	$ 28103099
	RESCHEDULED LOAN	040175						
	2.500% 84 MOS/ 2.500% 18 YR C MO	040182						
386-H-052	GOVERNMENT OF INDIA G	011962	$ 3310378758	$ 3310378758	$ 489050352		$ 2821328406	$ 312722807
DLF 215	CAMBAY THERMAL POWER	022662						
	.750%120 MOS/ .750% 30 YR C MO	040672						
	ADD CAPITALIZED INTEREST		23201842	23201842				23201842
	LESS RESCHEDULED UNDER R LOAN		131879698	131879698				
	NET TOTAL		3201700902	3201700902	489050352		2712650550	335924649

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-055	GOVERNMENT OF INDIA G	032362	$ 199725846 75	$ 199725846 75	229193594 7		$ 176806487 28	$ 185242060 4
DLF 217	NON-PROJECT IMPORTS	062162						
	.750%120 MOS/ .750% 30 YR C MO	082872						
	ADD CAPITALIZED INTEREST		236395443	236395443				236395443
	LESS RESCHEDULED UNDER R LOAN		1546073127	1546073127				
	NET TOTAL		1866290699 1	1866290699 1	229193594 7		1637097104 4	2088816047
386-H-056	GOVERNMENT OF INDIA G	113061	$ 373950215 4	$ 373950215 4	551709659		$ 318779249 5	$ 341129864
AID 14	BANCEL THERMAL POWER	062162						
	.750%120 MOS/ .750% 30 YR C MO	100172						
	ADD CAPITALIZED INTEREST		13102497	13102497				13102497
	LESS RESCHEDULED UNDER R LOAN		74401698	74401698				
	NET TOTAL		367820295 3	367820295 3	551709659		312649329 4	354232361
386-H-057	GOVERNMENT OF INDIA G	012462	$ 39714145 0	$ 39714145 0	45573612		$ 35156783 8	$ 3573100 4
	PATHERDIH COAL WASHERY	062162						
	.750%120 MOS/ .750% 30 YR C MO	110172						
	ADD CAPITALIZED INTEREST		4321355	4321355				4321355
	LESS RESCHEDULED UNDER R LOAN		23852903	23852903				
	NET TOTAL		37760990 2	37760990 2	45573612		33203629 0	4005235 9
386-H-058	GOVERNMENT OF INDIA G	012462	$ 429356670 0	$ 429356670 0	422362926		$ 387120377 4	$ 37538582 2
AID 35	FOURTH RAILWAY	062162						
	.750%120 MOS/ .750% 30 YR C MO	031873						
	ADD CAPITALIZED INTEREST		62027709	62027709				62027709
	LESS RESCHEDULED UNDER R LOAN		34360299 3	34360299 3				
	NET TOTAL		401199141 6	401199141 6	422362926		358962849 0	43741353 1
386-H-059	GOVERNMENT OF INDIA P	121861	$ 287361992	$ 287361992	28340792		$ 259021200	$ 2351892 0
AID 30	TWO STEP LOAN, SEE APPENDIX II	062862						
	.750%120 MOS/ .750% 30 YR C MO	120373						
	ADD CAPITALIZED INTEREST		3894404	3894404				3894404
	LESS RESCHEDULED UNDER R LOAN		13316108	13316108				
	NET TOTAL		277940288	277940288	28340792		249599496	2741332 4

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-060	GOVERNMENT OF INDIA P	032862	$ 800644655	$ 800644655	91877254		$ 708767401	$ 68222326
AID 33	TWO STEP LOAN, SEE APPENDIX II	062862						
	.750%120 MOS/ .750% 30 YR 0 MO	071573						
	ADD CAPITALIZED INTEREST		8810372	8810372				8810372
	LESS RESCHEDULED UNDER R LOAN		35061016	35061016				
	NET TOTAL		774394011	774394011	91877254		682516757	77032698
386-H-061	GOVERNMENT OF INDIA G	032362	$ 1803725545	$ 1803725545	208407348		$ 1595318197	$ 147916913
AID 34	PAMBA-KAKKI HYDROELECTRIC	062862						
	.750%120 MOS/ .750% 30 YR C MO	080973						
	ADD CAPITALIZED INTEREST		19848723	19848723				19848723
	LESS RESCHEDULED UNDER R LOAN		79399931	79399931				
	NET TOTAL		1744174337	1744174337	208407348		1535766989	167765636
386-H-062	GOVERNMENT OF INDIA P	032362	$ 1716258452	$ 1716258452	169431335		$ 1546827117	$ 112220001
AID 36	TWO STEP LOAN, SEE APPENDIX II	062862						
	.750%120 MOS/ .750% 30 YR 0 MO	061974						
	ADD CAPITALIZED INTEREST		19202808	19202808				19202808
	LESS RESCHEDULED UNDER R LOAN		47338192	47338192				
	NET TOTAL		1688123068	1688123068	169431335		1518691733	131422809
386-H-063	GOVERNMENT OF INDIA P	052962	$ 1771550201	$ 1771550201	203292649		$ 1568257552	$ 151343191
AID 37	TWO STEP LOAN, SEE APPENDIX II	062862						
	.750%120 MOS/ .750% 30 YR C MO	010273						
	ADD CAPITALIZED INTEREST		19276499	19276499				19276499
	LESS RESCHEDULED UNDER R LOAN		106401920	106401920				
	NET TOTAL		1684424780	1684424780	203292649		1481132131	170619690
386-H-066	GOVERNMENT OF INDIA P	062662	$ 1558232593	$ 1558232593	176466752		$ 1391765841	$ 125033716
AID 46	TWO STEP LOAN, SEE APPENDIX II	110862						
	.750%120 MOS/ .750% 30 YR C MO	082373						
	ADD CAPITALIZED INTEREST		17148879	17148879				17148879
	LESS RESCHEDULED UNDER R LOAN		68238473	68238473				
	NET TOTAL		1507142999	1507142999	176466752		1330676247	142182595

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-067	GOVERNMENT OF INDIA P	062662	$ 13622346645	$ 13622346645	133980290		$ 1228254355	$ 115279450
AID 48	TWO STEP LOAN, SEE APPENDIX II	092562						
	.750%120 MOS/ .750% 30 YR C MO	032873						
	ADD CAPITALIZED INTEREST		19679825	19679825				19679825
	LESS RESCHEDULED UNDER R LOAN		109006685	109006685				
	NET TOTAL		1272907785	1272907785	133980290		1138927495	134959275
386-H-068	GOVERNMENT OF INDIA G	062962	$ 760705987	$ 760705987	62354525		$ 698351462	$ 47199565
AID 49	RAMAGUNDUM THERMAL POWER	052163						
	.750%120 MOS/ .750% 30 YR C MO	061875						
	ADD CAPITALIZED INTEREST		8511856	8511856				8511856
	LESS RESCHEDULED UNDER R LOAN		8511856	8511856				
	NET TOTAL		760705987	760705987	62354525		698351462	55711421
386-H-069	GOVERNMENT OF INDIA G	062962	$ 1381442976	$ 1381442976	113486950		$ 1267956026	$ 99033644
AID 50	DELHI C THERMAL POWER EXTEN	030863						
	.750%120 MOS/ .750% 30 YR C MO	012175						
	ADD CAPITALIZED INTEREST		15541233	15541233				15541233
	LESS RESCHEDULED UNDER R LOAN		38238623	38238623				
	NET TOTAL		1358745586	1358745586	113486950		1245258636	114574877
386-H-070	GOVERNMENT OF INDIA P	062962	$ 230000000	$ 230000000			$ 230000000	$ 3072740
AID 51	TWO STEP LOAN, SEE APPENDIX II	072762						
	.750%120 MOS/ .750% 30 YR C MO	082173						
	ADD CAPITALIZED INTEREST		12277036	12277036				12277036
	LESS NEGOTIATED FOR N LOAN (NOTE)		242277036	242277036				
	NET TOTAL							15349776
386-H-070N	NAPCO INDUSTRIES, INC. G	122475	$ 242277036	$ 242277036	45000000		$ 197277036	$
	NEGOTIATED	122475						
	4.000%120 MOS/ 4.000% 5 YR C MO	080572						
	ADD CAPITALIZED INTEREST		57722964	57722964				57722964
	NET TOTAL		300000000	300000000	45000000		255000000	57722964

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-077	GOVERNMENT OF INDIA G	101762	$ 191162337 7	$ 191162337 7	156754835		$ 1754868542	$ 144946561
-	SATPURA THERMAL POWER	030863						
	.750%120 MOS/ .750% 30 YR 0 MO	103074						
	ADC CAPITALIZED INTEREST		14337176	14337176				14337176
	LESS RESCHEDULED UNDER R LOAN		45688143	45688143				
	NET TOTAL		1880272410	1880272410	156754835		1723517575	159283737
386-H-081	GOVERNMENT OF INDIA G	122862	$ 742936711	$ 742936711	73075740		$ 669860971	$ 55083562
	CENTRAL ROPEWAY F PROJECT	102163						
	.750%120 MOS/ .750% 30 YR 0 MO	052774						
	ADC CAPITALIZED INTEREST		8312366	8312366				8312366
	LESS RESCHEDULED UNDER R LOAN		20491656	20491656				
	NET.TOTAL		730757421	730757421	73075740		657681681	63395928
386-H-082	GOVERNMENT OF INDIA G	011163	$ 2383961025 9	$ 2383961025 9	2735692981		$ 2110391727 8	$ 204959935 1
-	SECOND NON-PROJECT LOAN	022563						
	.750%120 MOS/ .750% 30 YR 0 MO	050673						
	ADC CAPITALIZED INTEREST		262333415	262333415				262333415
	LESS RESCHEDULED UNDER R LOAN		1043959981	1043959981				
	NET TOTAL		2305798369 3	2305798369 3	2735692981		2032229071 2	231193276 6
386-H-084	GOVERNMENT OF INDIA G	031163	$ 1187639332	$ 1187639332	97388870		$ 1090250462	$ 85886442
	CHANDRAPURA ELECTRIC THERM POW	102163						
	.750%120 MOS/ .750% 30 YR 0 MO	011875						
	ADC CAPITALIZED INTEREST		13364373	13364373				13364373
	LESS RESCHEDULED UNDER R LOAN		32842147	32842147				
	NET TOTAL		1168161558	1168161558	97388870		1070772688	99250815
386-H-086	GOVERNMENT OF INDIA G	033063	$ 1571763411	$ 1571763411	128998120		$ 1442765291	$ 122576173
	FIFTH RAILWAY	102163						
	.750%120 MOS/ .750% 30 YR 0 MO	010675						
	ADC CAPITALIZED INTEREST		17682339	17682339				17682339
	LESS RESCHEDULED UNDER R LOAN		43481963	43481963				
	NET TOTAL		1545963787	1545963787	128998120		1416965667	140258512

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-087	GOVERNMENT OF INDIA G	050663	$ 499688378	$ 499688378	49149678		$ 450538700	$ 38919754
	CUCCA COAL WASHERY PLANT TWO	112963						
	.750%120 MOS/ .750% 30 YR C MO	060274						
	ADC CAPITALIZED INTEREST		5590774	5590774				5590774
	LESS RESCHEDULED UNDER R LOAN		13782387	13782387				
	NET TOTAL		491496765	491496765	49149678		442347087	44510528
386-H-091	GOVERNMENT OF INDIA G	062863	$ 717698455	$ 717698455	707321544		$ 646966341 1	$ 48907114 6
	TARAPUR NUCLEAR POWER	120763						
	.750%120 MOS/ .750% 30 YR C MO	062474						
	ADC CAPITALIZED INTEREST		80349827	80349827				80349827
	LESS RESCHEDULED UNDER R LOAN		198236751	198236751				
	NET TOTAL		705909803 1	705909803 1	707321544		635177648 7	569420973
386-H-101	GOVERNMENT OF INDIA P	011064	$ 424630974	$ 424630974	10223325		$ 414407649	$ 30330891
	TWO STEP LOAN, SEE APPENDIX II	072164						
	.750%120 MOS/ 2.000% 30 YR C MO	101476						
	ADC CAPITALIZED INTEREST		3184732	3184732				3184732
	LESS RESCHEDULED UNDER R LOAN		3184732	3184732				
	NET TOTAL		424630974	424630974	10223325		414407649	33515623
386-H-103	GOVERNMENT OF INDIA G	013064	$ 224464891 10	$ 224464891 10	1667965494		$ 2077852361 6	$ 245264625 9
	COMMODITY IMPORTS	022464						
	.750%120 MOS/ 2.000% 30 YR C MO	081074						
	ADC CAPITALIZED INTEREST		390127519	390127519				390127519
	LESS RESCHEDULED UNDER R LOAN		661689635	661689635				
	NET TOTAL		2217492699 4	2217492699 4	1667965494		2050696150 0	284277377 8
386-H-104	GOVERNMENT OF INDIA G	013164	$ 683538252	$ 683538252	43674680		$ 639863572	$ 72368781
	TROMBAY & FERTIL.& METHANOL	061964						
	.750%120 MOS/ 2.000% 30 YR C MO	090974						
	ADC CAPITALIZED INTEREST		14443312	14443312				14443312
	LESS RESCHEDULED UNDER R LOAN		309000 33	309000 33				
	NET TOTAL		667081531	667081531	43674680		623406851	86812093

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-109	GOVERNMENT OF INDIA G SHARAVATHI HYDROELECTRIC POWER .750%120 MOS/ 2.000% 30 YR 0 MO	041564 113064 092776	$ 182068475	$ 182068475	6608094		$ 175460381	$ 13750961
	ADD CAPITALIZED INTEREST		2731028	2731028				2731028
	LESS RESCHEDULED UNDER R LOAN		2731028	2731028				
	NET TOTAL		182068475	182068475	6608094		175460381	16481989
386-H-111	GOVERNMENT OF INDIA G COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR 0 MO	042264 113064 041375	$ 490426304 3	$ 490426304 3	299649769		$ 460461327 4	$ 505990194
	ADD CAPITALIZED INTEREST		36724536	36724536				36724536
	LESS RESCHEDULED UNDER R LOAN		36724536	36724536				
	NET TOTAL		490426304 3	490426304 3	299649769		460461327 4	542714730
386-H-115	GOVERNMENT OF INDIA G CONSULTING SERVICES .750%120 MOS/ 2.000% 30 YR 0 MO	062664 033165 101975	$ 5149158 2	$ 5149158 2	2504318		$ 4998726 4	$ 418093 6
	ADD CAPITALIZED INTEREST		386186	386186				386186
	LESS RESCHEDULED UNDER R LOAN		386186	386186				
	NET TOTAL		5149158 2	5149158 2	2504318		4998726 4	456712 2
386-H-118	GOVERNMENT OF INDIA P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	061564 050365 041876	$ 2202030316	$ 2202030316	79528956		$ 2122501360	$ 147060326
	ADD CAPITALIZED INTEREST		16519550	16519550				16519550
	LESS RESCHEDULED UNDER R LOAN		16519550	16519550				
	NET TOTAL		2202030316	2202030316	79528956		2122501360	163579876
386-H-119	GOVERNMENT OF INDIA P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	061564 050365 011276	$ 277159943	$ 277159943	13366700		$ 263793243	$ 17740627
	ADD CAPITALIZED INTEREST		3118147	3118147				3118147
	LESS RESCHEDULED UNDER R LOAN		3118147	3118147				
	NET TOTAL		277159943	277159943	13366700		263793243	20858774

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-120	GOVERNMENT OF INDIA P	061564	$ 117638493 2	$ 117638493 2	71896351		$ 1104488631	$ 108001830
	TWC STEP LOAN, SEE APPENDIX II	123164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	061075						
	ADD CAPITALIZED INTEREST		13234331	13234331				13234331
	LESS RESCHEDULED UNDER R LOAN		13234331	13234331				
	NET TOTAL		1176384932	1176384932	71896351		1104488631	121236161
386-H-121	GOVERNMENT OF INDIA G	062964	$ 713376115	$ 713376115	43587179		$ 669788936	$ 71359355
	SIXTH RAILWAY	113064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062875						
	ADD CAPITALIZED INTEREST		8025480	8025480				8025480
	LESS RESCHEDULED UNDER R LOAN		8025480	8025480				
	NET TOTAL		713376115	713376115	43587179		669788936	79384835
386-H-137	GOVERNMENT OF INDIA G	022665	$ 379927660	$ 379927660	4190482		$ 375737178	$ 31766332
	SEVENTH RAILWAY LOAN	061765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	051777						
	ADD CAPITALIZED INTEREST		5698914	5698914				5698914
	LESS RESCHEDULED UNDER R LOAN		5698914	5698914				
	NET TOTAL		379927660	379927660	4190482		375737178	37465246
386-H-138	GOVERNMENT OF INDIA G	031365	$ 1887816009 5	$ 1887816009 5	1067252423		$ 1781090767 2	$ 2240357397
	COMMODITY ASSISTANCE	061765						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	092875						
	ADD CAPITALIZED INTEREST		37778584 4	37778584 4				37778584 4
	LESS RESCHEDULED UNDER R LOAN		37778584 4	37778584 4				
	NET TOTAL		1887816009 5	1887816009 5	1067252423		1781090767 2	2618143241
386-H-141	GOVERNMENT OF INDIA G	061465	$ 332531687	$ 332531687			$ 332531687	$ 20699361
	OPERATION HAROROCK	052566						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	031378						
	ADD CAPITALIZED INTEREST		6650632	6650632				6650632
	LESS RESCHEDULED UNDER R LOAN		6650632	6650632				
	NET TOTAL		332531687	332531687			332531687	27349993

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-143	GOVERNMENT OF INDIA G	062665	$ 1747321215	$ 1747321215			$ 1747321215	$ 89567722
	CAMBAY (DHUVARAN) THERMAL POW.	060166						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	010878						
	ADC CAPITALIZED INTEREST		25603925	25603925				25603925
	LESS RESCHEDULED UNDER R LOAN		25603925	25603925				
	NET TOTAL		1747321215	1747321215			1747321215	115171647
386-H-152	GOVERNMENT OF INDIA G	122765	$ 4996712629	$ 4996712629	224691187		$ 4772021442	$ 583460423
	FERTILIZER COMMODITY LOAN	010466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	022576						
	ADC CAPITALIZED INTEREST		74950689	74950689				74950689
	LESS RESCHEDULED UNDER R LOAN		74950689	74950689				
	NET TOTAL		4996712629	4996712629	224691187		4772021442	658411112
386-H-155	GOVERNMENT OF INDIA G	032866	$ 9669859806	$ 9669859806	323921073		$ 9345938733	$ 990230409
	COMMODITY ASSISTANCE	051366						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080576						
	ADC CAPITALIZED INTEREST		145194169	145194169				145194169
	LESS RESCHEDULED UNDER R LOAN		145194169	145194169				
	NET TOTAL		9669859806	9669859806	323921073		9345938733	1135424578
386-H-160	GOVERNMENT OF INDIA G	062466	$ 14943268039	$ 14943268039	331737942		$ 14611530097	$ 1321259672
	COMMODITY ASSISTANCE	070866						
	1.000%120 MOS/ 2.500% 30 YR C MO	011877						
	ADC CAPITALIZED INTEREST		224178696	224178696				224178696
	LESS RESCHEDULED UNDER R LOAN		224178696	224178696				
	NET TOTAL		14943268039	14943268039	331737942		14611530097	1545438368
386-H-164	GOVERNMENT OF INDIA G	010467	$ 730450716	$ 730450716			$ 730450716	$ 41768444
	HIGHER EDUCATION	060267						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	121678						
	ADC CAPITALIZED INTEREST		10961047	10961047				10961047
	LESS RESCHEDULED UNDER R LOAN		10961047	10961047				
	NET TOTAL		730450716	730450716			730450716	52729491

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-168	GOVERNMENT OF INDIA G	032067	$ 13145983066	$ 13145983066			$ 13145983066	$ 972079473
	COMMODITY PROGRAM ASSISTANCE	051067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	120477						
	ADD CAPITALIZED INTEREST		1973035515	1973035515				1973035515
	LESS RESCHEDULED UNDER R LOAN		1973035515	1973035515				
	NET TOTAL		13145983066	13145983066			13145983066	1169382988
386-H-176	GOVERNMENT OF INDIA G	062167	$ 4989029088	$ 4989029088			$ 4989029088	$ 397173261
	COMMODITY PROGRAM ASSISTANCE	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	040278						
	ADD CAPITALIZED INTEREST		24947423	24947423				24947423
	LESS RESCHEDULED UNDER R LOAN		24947423	24947423				
	NET TOTAL		4989029088	4989029088			4989029088	422120684
386-H-184	GOVERNMENT OF INDIA G	050968	$ 22371585880	$ 22371585880			$ 22371585880	$ 2949632412
	PRODUCTION LOAN	051268						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	081678						
	ADD CAPITALIZED INTEREST		671871332	671871332				671871332
	LESS RESCHEDULED UNDER R LOAN		671871332	671871332				
	NET TOTAL		22371585880	22371585880			22371585880	3621503744
386-H-188	GOVERNMENT OF INDIA G	062868	$ 2300000000	$ 2300000000			$ 2300000000	$ 299885022
	FERTILIZER COMMODITY LOAN	071969						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	020579						
	ADD CAPITALIZED INTEREST		69000000	69000000				69000000
	LESS RESCHEDULED UNDER R LOAN		69000000	69000000				
	NET TOTAL		2300000000	2300000000			2300000000	368885022
386-H-196	GOVERNMENT OF INDIA G	112768	$ 19328060409	$ 19328060409			$ 19328060409	$ 2105594437
	COMMODITIES ASSISTANCE	122668						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	062479						
	ADD CAPITALIZED INTEREST		580472720	580472720				580472720
	LESS RESCHEDULED UNDER R LOAN		580472720	580472720				
	NET TOTAL		19328060409	19328060409			19328060409	2686067157

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-200	GOVERNMENT OF INDIA G	070369	$ 1936823368	$ 1936823368			$ 1936823368	$ 147996909
	COMMODITY FINANCING	101669						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	080380						
	ADD CAPITALIZED INTEREST		43140601	43140601				43140601
	LESS RESCHEDULED UNDER R LOAN		43140601	43140601				
	NET TOTAL		1936823368	1936823368			1936823368	191137510
386-H-201	GOVERNMENT OF INDIA - G	070369	$ 1966254569	$ 1966254569			$ 1966254569	$ 138131563
	TWO STEP LOAN, SEE APPENDIX II	061871						
	2.000%120 MOS/ 3.000% 30 YR C MO	071381						
	ADD CAPITALIZED INTEREST		47460451	47460451				47460451
	LESS RESCHEDULED UNDER R LOAN		47460451	47460451				
	NET TOTAL		1966254569	1966254569			1966254569	185592014
386-H-207	GOVERNMENT OF INDIA G	052070	$ 1563780580 8	$ 1563780580 8			$ 1563780580 8	$ 132200554 6
	COMMODITIES ASSISTANCE	062370						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	091480						
	ADD CAPITALIZED INTEREST		607579909	607579909				607579909
	LESS RESCHEDULED UNDER R LOAN		607579909	607579909				
	NET TOTAL		1563780580 8	1563780580 8			1563780580 8	1929585455
386-H-212	GOVERNMENT OF INDIA G	030371	$ 1737358137 0	$ 1737358137 0			$ 1737358137 0	$ 121957826 8
	PRODUCTION LOAN	031371						
	2.000%120 MOS/ 3.000% 30 YR C MO	061781						
	ADD CAPITALIZED INTEREST		37963256 0	37963256 0				37963256 0
	LESS RESCHEDULED UNDER R LOAN		37963256 0	37963256 0				
	NET TOTAL		1737358137 0	1737358137 0			1737358137 0	159921082 8
386-H-216R	GOVERNMENT OF INDIA G	033073	$ 185794147 3	$ 185794147 3			$ 185794147 3	$ 148646568
	RESCHEDULED LOAN	033073						
	1.921%108 MOS/ 1.921% 20 YR 0 MO	040183						
386-H-220R	GOVERNMENT OF INDIA G	060774	$ 243438138 9	$ 243438138 9			$ 243438138 9	$ 130008759
	RESCHEDULED LOAN	060774						
	1.673% 84 MOS/ 1.673% 19 YR C MO	040181						

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	INDIA							
	LOANS REPAYABLE IN DOLLARS							
386-H-222R	GOVERNMENT OF INDIA G RESCHEDULED LOAN 1.622% 84 MOS/ 1.622% 18 YR C MO	050275 040175 040182	$ 40004294 74	$ 40004294 74			$ 40004294 74	$ 1462361 67
386-K-185	GOVERNMENT OF INDIA G FAMILY PLANNING 2.000%120 MOS/ 2.500% 30 YR C MO	062668 062968 022281	$ 1948557 70	$ 1948557 70			$ 1948557 70	$ 187962 06
	ADD CAPITALIZED INTEREST		1293557	1293557				1293557
	LESS RESCHEDULED UNDER R LOAN		1293557	1293557				
	NET TOTAL		194855770	194855770			194855770	2008976 3
386-K-185R	GOVERNMENT OF INDIA G RESCHEDULED LOAN 2.500%108 MOS/ 2.500% 20 YR C MO	033073 033073 040183	$ 1293557	$ 1293557			$ 1293557	$ 132742
	TOTAL		$ 2935970004 18	$ 2935970004 18	$ 1675704753 1		$ 2768399528 87	$ 4063506127 1
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-006 DLF 2	GOVERNMENT OF INDIA G RAILWAY MODERN & EXPANSION 3.500% 4 MOS/ 3.500% 19 YR 8 MO	022858 062358 063059	$ 2997305166	$ 2997305166	$ 2997305166		$	$ 908907947
386-A-007 DLF 3	GOVERNMENT OF INDIA G ROADS,CEMENT AND JUTE PROJECTS 5.250% 6 MOS/ 5.250% 14 YR 6 MO	022858 062358 123159	$ 3491172923	$ 3491172923	$ 3491172923		$	$ 1182575776
386-A-010 DLF 12	GOVERNMENT OF INDIA G SECOND RAILWAY LOAN 3.500% 8 MOS/ 3.500% 19 YR 4 MO	091858 122458 101559	$ 3498753196	$ 3498753196	$ 3498753196		$	$ 1275436054
386-A-011 DLF 13A	GOVERNMENT OF INDIA G STEEL LOAN 3.500% 6 MOS/ 3.500% 14 YR 6 MO	100658 122458 011560	$ 1764792184	$ 1764792184	$ 1764792184		$	$ 474038697

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-012 DLF 138	GOVERNMENT OF INDIA G STEEL LOAN 5.500% 5 MOS/ 5.500% 14 YR 7 MO	10 06 58 122458 01 15 60	$ 21675608 55	$ 21675608 55	$ 21675608 55		$	$ 9775403 14
386-A-013 DLF 21	GOVERNMENT OF INDIA G POWER DEVELOPMENT LOAN 3.500% 4 MOS/ 3.500% 18 YR 8 MO	10 20 58 122458 06 01 60	$ 9545492 25	$ 9545492 25	$ 9545492 25		$	$ 3070423 69
386-A-014 DLF 40	GOVERNMENT OF INDIA G CAPITAL EQUIPMENT-PRIVATE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	11 28 58 122458 01 15 60	$ 14864959 61	$ 14864959 61	$ 14864959 61		$	$ 4625659 57
386-A-016 DLF 78	GOVERNMENT OF INDIA G SECOND STEEL PROJECT 5.750% 11 MOS/ 5.750% 14 YR 7 MO	06 10 59 120759 07 01 61	$ 19490395 74	$ 19490395 74	$ 19490395 74		$	$ 9691774 82
386-A-018 DLF 120	GOVERNMENT OF INDIA G SHARAVATHI HYDROELECTRIC POWER 3.500% 18 MOS/ 3.500% 18 YR 6 MO	04 08 60 063060 11 22 62	$ 6902486 54	$ 6902486 54	$ 6902486 54		$	$ 1792982 95
386-A-019 DLF 121	AHMEDABAD ELECTRICITY COMPANY G AHMEDABAD THERMAL POWER 3.500% 36 MOS/ 3.500% 11 YR 0 MO	04 26 60 063060 08 30 64	$ 3721083 77	$ 3721083 77	$ 3721083 77		$	$ 1128386 66
386-A-020 DLF 122	GOVERNMENT OF INDIA G BARAUNI THERMAL POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR 0 MO	04 26 60 063060 08 13 63	$ 3511701 70	$ 3511701 70	$ 3511701 70		$	$ 1128270 84
386-A-021 DLF 125	GOVERNMENT OF INDIA G CHANDRAPURA THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	04 08 60 063060 03 02 63	$ 2782068648	$ 2782068648	$ 2782068648		$	$ 817384926
386-A-022 DLF 130	GOVERNMENT OF INDIA G DURGAPUR THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR 0 MO	05 16 60 063060 06 12 63	$ 1843802670	$ 1843802670	$ 1843802670		$	$ 532580192

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-023 DLF 131	GOVERNMENT OF INDIA G ROAD TRANSPORT 5.750% 12 MOS/ 5.750% 4 YR 0 MO	04 26 60 06 30 60 03 31 62	$ 13 044 752 83	$ 13 044 752 83	$ 13 044 752 83		$	$ 1 940 688 71
386-A-029 DLF 140	GOVERNMENT OF INDIA G KANPUR THERMAL POWER. 3.500% 12 MOS/ 3.500% 19 YR 0 MO	06 29 60 12 05 60 02 15 63	$ 1 530 056 95	$ 1 530 056 95	$ 1 530 056 95		$	$ 444 206 84
386-A-030 DLF 141	GOVERNMENT OF INDIA G BARAPANI HYDROELECTRIC POWER 3.500% 12 MOS/ 3.500% 15 YR 0 MO	06 29 60 12 05 60 05 07 63	$ 1 733 018 05	$ 1 733 018 05	$ 1 733 018 05		$	$ 359 723 95
386-A-031 DLF 151	GOVERNMENT OF INDIA G THIRD RAILWAY 3.500% 12 MOS/ 3.500% 19 YR 0 MO	07 29 60 12 05 60 10 01 62	$ 49 569 247 82	$ 49 569 247 82	$ 49 569 247 82		$	$ 15 603 470 81
386-A-032 DLF 157	GOVERNMENT OF INDIA G CAPITAL EQUIPMENT 5.750% 12 MOS/ 5.750% 9 YR 0 MO	09 22 60 12 05 60 07 15 62	$ 24 588 510 79	$ 24 588 510 79	$ 24 588 510 79		$	$ 6 477 363 80
386-A-033 DLF 159	GOVERNMENT OF INDIA G STEEL IMPORTS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	10 07 60 12 05 60 06 01 62	$ 24 994 226 64	$ 24 994 226 64	$ 24 994 226 64		$	$ 11 656 121 27
386-A-034 DLF 118	INDUSTRIAL FINANCE CORPORATION G INDUSTRIAL FINANCE CORPORATION 5.000% 24 MOS/ 5.000% 13 YR 0 MO	04 08 60 12 07 60 01 30 63	$ 9 490 030 46	$ 9 490 030 46	$ 9 490 030 46		$	$ 3 118 526 36
386-A-035 DLF 162	HINDUSTAN CHEM & FERTILIZER CO G TROMBAY FERTILIZER PROJECT 5.750% 12 MOS/ 5.750% 14 YR 0 MO	08 29 60 12 29 60 06 15 62	$ 29 354 043 67	$ 29 354 043 67	$ 29 354 043 67		$	$ 13 339 758 50
386-A-037 DLF 155	INDUSTRIAL CREDIT & INVEST. CO P SUB LOANS 5.000% 12 MOS/ 5.000% 14 YR 0 MO	08 29 60 03 23 61 12 11 63	$ 4 475 230 04	$ 4 475 230 04	$ 4 447 343 54		$ 27 886 50	$ 1 303 140 05

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-A-039 DLF 144	NATIONAL SMALL INDUSTRY CORP. G SUB LOANS 5.000% 12 MOS/ 5.000% 9 YR C MO	052760 041061 041063	$ 8540641 22	$ 8540641 22	8540641 22		$	$ 2105039 97
386-A-044 DLF 190	GOVERNMENT OF INDIA G TALCHER THERMAL POWER 3.500% 12 MOS/ 3.500% 19 YR C MO	033061 081661 011064	$ 28427871 46	$ 28427871 46	28427871 46		$	$ 6877305 73
386-A-045 DLF 191	GOVERNMENT OF INDIA G BIRSINGHPUR POWER 3.500% 12 MOS/ 3.500% 19 YR C MO	033061 081661 111463	$ 7595727 65	$ 7595727 65	7595727 65		$	$ 1894456 76
386-A-046 DLF 197	GOVERNMENT OF INDIA G SHARAVATHI HYDROELECTRIC 3.500% 6 MOS/ 3.500% 19 YR 6 MO	041861 081661 111964	$ 14008545 85	$ 14008545 85	14008545 85		$	$ 3482145 41
386-A-047 DLF 176	PREMIER AUTOMOBILES LTD P PREMIER AUTOMOBILES PROJECT 5.750% 24 MOS/ 5.750% 13 YR C MO	122260 082161 082164	$ 7045267 77	$ 7045267 77	6339193 34		$ 706074 43	$ 4021379 85
386-A-050 DLF 206	GOVERNMENT OF INDIA G NON-FERROUS METALS IMPORTS 3.500% 12 MOS/ 3.500% 14 YR C MO	052661 102661 071863	$ 19988066 57	$ 19988066 57	19988066 57		$	$ 5755281 73
386-A-126	GOVERNMENT OF INDIA G BEAS DAM PROJECT 3.500%120 MOS/ 3.500% 20 YR C MO	083164 061666 120176	$ 14437141 87	$ 14437141 87	14437141 87		$	$ 2410941 09
386-B-002 FCAX 86-2	GOVERNMENT OF INDIA G COMM. & PROJ. ASSISTANCE 4.000% 36 MOS/ 4.000% 37 YR C MO	030455 032255 033159	$ 45000000 00	$ 45000000 00	45000000 00		$	$ 2749050 130
386-B-003 ICAX 86-3	GOVERNMENT OF INDIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	060856 071056 030162	$ 37299198 99	$ 37299198 99	37299198 99		$	$ 1885010 88

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
386-B-005	GOVERNMENT OF INDIA G	062657	$ 475000000	$ 475000000	475000000		$	$ 237986840
ICAX 86-5	COMM. & PROJ. ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR C MO	030162						
386-B-008	GOVERNMENT OF INDIA G	062658	$ 183152475 8	$ 183152475 8	183152475 8		$	$ 53429310 2
ICAX 86-6	COMMODITY ASSISTANCE	063058						
	3.500% 36 MOS/ 3.500% 15 YR C MO	040164						
386-G-004A	GOVERNMENT OF INDIA G	051557	$ 100000000 0	$ 100000000 0	100000000 0		$	$ 467683623 8
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR C MO	030163						
386-G-004B	GOVERNMENT OF INDIA G	051557	$ 100000000 0	$ 100000000 0	100000000 0		$	$ 408341211
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR C MO	100164						
386-G-004C	GOVERNMENT OF INDIA G	051557	$ 220215122 6	$ 220215122 6	220215122 6		$	$ 70223234 0
	PROJECT ASSISTANCE	062857						
	4.000% 48 MOS/ 4.000% 36 YR C MO	020167						
386-G-009	GOVERNMENT OF INDIA G	082758	$ 320181004 8	$ 320181004 8	320181004 8		$	$ 188176147 8
ICAX 86-7	PROJECT ASSISTANCE	110358						
	5.000% 48 MOS/ 5.000% 35 YR C MO	050165						
386-G-015	GOVERNMENT OF INDIA G	040359	$ 1130515164 7	$ 1130515164 7	1130515164 7		$	$ 417909339 0
ICAX 86-8	ROJECT ASSISTANCE	042759						
	3.500% 48 MOS/ 3.500% 36 YR C MO	050165						
	TOTAL		$ 10175186314 5	$ 10175186314 5	$ 10167846705 2		$ 7339609 3	$ 39362756049
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-017	GOVERNMENT OF INDIA G	120259	45387952081	45387952081	45387952081			211524859 25
ICAX 86-9	COMMODITY ASSISTANCE	041560	$ 7327103884	$ 7327103884	5513088370			$ 31846188 42
	4.000% 48 MOS/ 4.000% 35 YR O MO	110165				$ 1814015514 CR		

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-053A	GOVERNMENT OF INDIA G	121361	64190125000	64190125000	64190125000			27492015543
	PROJECT ASSISTANCE	032662	$ 103623858 36	$ 103623858 36	$ 77827201 90			$ 40278676 87
	4.000% 48 MOS/ 4.000% 36 YR C MO	100166				$ 2579665646	CR	
386-G-053B	GOVERNMENT OF INDIA G	121361	64190125000	64190125000	64190125000			24961126391
	PROJECT ASSISTANCE	032662	$ 103623858 36	$ 103623858 36	$ 77747340 59			$ 36549857 24
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	020168				$ 2587651777	CR	
386-G-053C	GOVERNMENT OF INDIA G	121361	64190125000	64190125000	64190125000			23359073114
	PROJECT ASSISTANCE	032662	$ 103623858 36	$ 103623858 36	$ 77712839 28			$ 33983770 60
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	080168				$ 2591101908	CR	
386-G-053D	GOVERNMENT OF INDIA G	121361	39112935413	39112935413	39112935413			13313003437
	PROJECT ASSISTANCE	032662	$ 63141264 18	$ 63141264 18	$ 47318128 50			$ 19021368 93
	4.000% 48 MOS/ 4.000% 36 YR C MO	040169				$ 1582313568	CR	
386-G-054	GOVERNMENT OF INDIA G	033062	18991200000	18991200000	18991200000			7395701537
AID 86-12	PROJECT ASSISTANCE	060162	$ 30658024 63	$ 30658024 63	$ 22992372 37			$ 10830754 27
	4.000% 48 MOS/ 4.000% 36 YR C MO	050168				$ 7665652 26	CR	
386-G-073	GOVERNMENT OF INDIA G	121262	16132487418	16132487418	16132487418			10473289 88
	ECONOMIC DEVELOPMENT	093064	$ 26043125 03	$ 26043125 03	$ 19530324 18			$ 1508820 87
	.750% 36 MOS/ .750% 37 YR 0 MO	060168				$ 6512800 85	CR	
386-G-125	GOVERNMENT OF INDIA G	093064	153186180000	153186180000	153186180000			79634700 71
	ECONOMIC DEVELOPMENT	093064	$ 247292729 11	$ 247292729 11	$ 185357682 07			$ 10931043 49
	.750% 36 MOS/ .750% 37 YR 0 MO	032569				$ 6193504704	CR	
386-G-132	GOVERNMENT OF INDIA G	011365	40440127905	40440127905	40440127905			24017918 49
	ECONOMIC DEVELOPMENT	042965	$ 65283628 03	$ 65283628 03	$ 48939097 64			$ 3404571 19
	.750% 36 MOS/ .750% 37 YR C MO	120668				$ 1634453039	CR	
386-G-134	GOVERNMENT OF INDIA G	011865	2067800000	2067800000	2067800000			1264947 19
	ECONOMIC DEVELOPMENT	042965	$ 3338107 32	$ 3338107 32	$ 2502211 25			$ 180308 01
	.750% 36 MOS/ .750% 37 YR 0 MO	120668				$ 835896 07	CR	

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-148	GOVERNMENT OF INDIA G	090165	32073600000	32073600000	32073600000			22155269 00
	ECONOMIC DEVELOPMENT	052366	$ 51777308 35	$ 51777308 35	$ 38784900 10			$ 3031960 79
	1.000% 36 MOS/ 1.000% 37 YR 0 MO	031470				$ 1299240825	CR	
386-G-163	GOVERNMENT OF INDIA G	022867	28844360000	28844360000	28844360000			18643878309
	ECONOMIC DEVELOPMENT	031467	$ 46564256017	$ 46564256017	$ 34836183575			$ 2512315154
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032777				$ 1172807244 2	CR	
386-G-174	GOVERNMENT OF INDIA G	022168	65812500000	65812500000	65812500000			7769531250
	ECONOMIC DEVELOPMENT	030868	$ 10624295700	$ 10624295700	$ 7948369565			$ 1021120139
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 2675926135	CR	
386-G-178	GOVERNMENT OF INDIA G	092667	24216142095	24216142095	24216142095			1217218104
	ECONOMIC DEVELOPMENT	030868	$ 3284438468	$ 3284438468	$ 2924654842			$ 159941963
	1.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 359783626	CR	
386-G-182	GOVERNMENT OF INDIA G	022168	21209705000 0	21209705000 0	21209705000 0			2178437604 5
	ECONOMIC DEVELOPMENT	030868	$ 2958065790 3	$ 2958065790 3	$ 2561557971 0			$ 2862538902
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032378				$ 3965078193	CR	
386-G-197	GOVERNMENT OF INDIA G	021769	46722300000	46722300000	46722300000			3633181183
	ASSIT FINANICIG ECON DEV PROJ	031069	$ 6147671052	$ 6147671052	$ 5642789855			$ 477319943
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032780				$ 504881197	CR	
386-G-205	GOVERNMENT OF INDIA G	111469	13953100000	13953100000	13953100000			959915278
	ECONOMIC DEVELOPMENT PROJECTS	011470	$ 1835934208	$ 1835934208	$ 1685157005			$ 126089969
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032780				$ 150777203	CR	
386-G-211	GOVERNMENT OF INDIA G	120370	48486978000	48486978000	48486978000			2679683511
	ECONOMIC DEVELOPMENT PROJECTS	120370	$ 6379865526	$ 6379865526	$ 5855915217			$ 351562360
	2.000%120 MOS/ 3.000% 30 YR 0 MO	032581				$ 523950309	CR	
386-G-214	GOVERNMENT OF INDIA G	011772	7878222000	7878222000	7878222000			209210562
	ECOMONIC DEVELOPMENT	011772	$ 1036608157	$ 1036608157	$ 951476087			$ 26594378
	2.000%120 MOS/ 3.000% 30 YR 0 MO	102082				$ 85132070	CR	

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	INDIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL INDIAN RUPEES		12475725499 12	12475725499 12	2475725499 12			1883250127 16
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1926214070 88	$ 1926214070 88	$ 1508442401 4		$	$ 266942148 81
	EXCHANGE RATE ADJUSTMENTS					$ 41776983074 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-024 C-86-4	HINDUSTAN ALUM. CORP. LTD. P CONSTR. OF ALUMINUM PLANT 6.000% 54 MOS/ 6.000% 9 YR 6 MO	010760 092260 063066	1000000000 $ 179058409	1000000000 $ 179058409	1000000000 $ 135933996	$ 43124413 CR		561073978 $ 95573182
386-E-025 C-86-5	MYSORE CEMENTS LIMITED P CONSTR. OF CEMENT PLANT 6.000% 27 MOS/ 6.000% 7 YR 6 MO ADD CAPITALIZED INTEREST	021160 092260 071563	550000000 $ 96580149 60592512 $ 12751575	550000000 $ 96580149 60592512 $ 12751575	610592512 $ 86624656		60592512 $ 6996825	207007505 $ 29312195 60592512 $ 12751575
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		610592512 109331724	610592512 109331724	610592512 86624656	$ 22707068 CR		267600017 42063770
386-E-026 C-86-1	OTIS ELEV CO INDIA PRIVATE LTD P WORKING CAPITAL 6.000% 4 MOS/ 6.000% 5 YR 8 MO	052959 110160 030161	100000000 $ 17905841	100000000 $ 17905841	100000000 $ 16220359			17457207 $ 2883224
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		100000000 17905841	100000000 17905841	100000000 16220359	$ 1685482 CR		17457207 2883224
386-E-028 C-86-7	EX-CEL-O INDIA PRIVATE, LTD. P MACH. TOOLS & PARTS FACILITIES 6.000% 24 MOS/ 6.000% 6 YR 0 MO	071960 111760 111562	200000000 $ 35811682	200000000 $ 35811682	200000000 $ 30909483	$ 4902199 CR		68519179 $ 11190460
386-E-036 C-86-2	GOODYEAR INDIA LTD. P RUBBER PRODS. FACILITIES 6.000% 20 MOS/ 6.000% 9 YR 4 MO	011260 123060 021563	2250000000 $ 402881420	2250000000 $ 402881420	2250000000 $ 338161512	$ 64719908 CR		765986343 $ 122983284

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-038	PREMIER TYRES LIMITED P	040761	300000000	300000000	300000000			50669592
C-86-8	RUBBER PRODS. FACILITIES	040761	$ 537175230	$ 537175230	$ 486610770			$ 8368566
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	091562				$ 5056446 CR		
386-E-040	GABRIEL INDIA LIMITED P	041461	50000000	50000000	50000000			15462762
C-86-11	ABSORBERS FACILITIES	050261	$ 8952920	$ 8952920	$ 7803921			$ 2540392
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	093062				$ 1148999 CR		
386-E-041	CYANIMID INDIA, LIMITED P	110360	250000000	250000000	250000000			77360017
C-86-10	ANTIBIOTICS FACILITIES	072161	$ 44764602	$ 44764602	$ 38636857			$ 12606123
	6.500% 12 MOS/ 6.500% 7 YR 0 MO	101562				$ 6127745 CR		
386-E-043	SYNTHETICS & CHEMICALS LTD. P	020960	3920000000	3920000000	3920000000			1448085101
C-86-3	SYNTHETIC RUBBER MFG. PLANT	072061	$ 70190896 2	$ 70190896 2	$ 58376540 7			$ 2313055 15
	6.000% 22 MOS/ 6.000% 8 YR 6 MO	063063				$ 11814355 CR		
386-E-049	SESHASAYEE PAPER & BOARD CO., P	102060	2000000000	2000000000	2000000000			916097450
C86-9	WORKING CAPITAL	100361	$ 3581168 17	$ 3581168 17	$ 2848449 78			$ 1428687 03
	6.000% 29 MOS/ 6.000% 9 YR 6 MO	040164				$ 7327183 9 CR		
386-E-051	WYETH LABORATORIES LTD. P	071861	170000000	170000000	170000000			48012626
C-86-15	PHARMACEUTICAL FACILITIES	120461	$ 3043992 9	$ 3043992 9	$ 2562228 7			$ 7686133
	6.500% 7 MOS/ 6.500% 7 YR 6 MO	101563				$ 4817642 CR		
386-E-064	THE EAST INDIA HOTELS LTD. P	071361	7619000000	7619000000	5079344 00		253965600	467245127
C-86-14	HOTEL CONSTRUCTION	021962	$ 13642460 2	$ 13642460 2	$ 6549292 6		$ 2932628 1	$ 6619190 2
	6.500% 24 MOS/ 6.500% 17 YR 6 MO	020166				$ 4160539 5 CR		
386-E-065	MADRAS RUBBER FACTORY, LTD. P	111661	250000000	250000000	250000000			71566959
C-86-16	RUBBER TIRE FACTORY	052362	$ 44764602	$ 44764602	$ 3785592 9			$ 1164529 5
	6.500% 15 MOS/ 6.500% 5 YR 9 MO	040164				$ 6908673 CR		
386-E-071	SYNTHETICS AND CHEMICALS LTD. P	030262	2580000000	2580000000	2580000000			1303373939
C-86-17	SYNTHETIC RUBBER MFG. PLANT	082062	$ 46197069 5	$ 46197069 5	$ 3413450 05			$ 2004256 43
	6.500% 70 MOS/ 6.500% 3 YR 6 MO	063068				$ 12062569 0 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-072	VICTOR GASKET INDIA PRIV. LTD P	072762	75000000	75000000	75000000			26528927
	AUTO GASKETS MFG. FACILITIES	120662	$ 13429381	$ 13429381	$ 10787155			$ 4146452
	6.500% 24 MOS/ 6.500% 7 YR 0 MO	080665				$ 2642226	CR	
386-E-074	WYMAN GORDON INDIA LTD. P	020563	250000000	250000000	250000000			112532799
	EXPANSION OF STEEL FORGE PLANT	020563	$ 44764602	$ 44764602	$ 35332904			$ 17326695
	6.500% 28 MOS/ 6.500% 9 YR 6 MO	060165				$ 9431698	CR	
386-E-075	PRECISION ROLLER BEARING LTD. P	062562	300000000	300000000	300000000			130294973
	ROLLER BEARING PLANT	051763	$ 53717523	$ 53717523	$ 39354602			$ 21913619
	6.500% 48 MOS/ 6.500% 5 YR 6 MO	052768				$ 14362921	CR	
386-E-078	HARIG-MALIK MANUFACTURING CO., P	120662	28500000	28500000	28500000			9677867
	MFG. TOOLS, DIES, FIXT. & GAGE	120662	$ 5103165	$ 5103165	$ 4209366			$ 1524681
	6.500% 9 MOS/ 6.500% 9 YR 0 MO	100163				$ 893799	CR	
386-E-079	MYSORE CEMENTS LTD P	110262	825000000	825000000	945404520		120404520	331301112
	EXPAND CAPACITY OF PLANT	081164	$ 148783187	$ 148783187	$ 124230429		$ 13903524	$ 44913330
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	092667						
	ADD CAPITALIZED INTEREST		120404520	120404520				120404520
			$ 20502137	$ 20502137				$ 20502137
	NET TOTAL		945404520	945404520	945404520			451705632
	NET TOTAL-US DOLLARS EQUIVALENT		169285324	169285324	124230429			65415467
						$ 45054895	CR	
386-E-080	MCNALLY-BIRD ENGINEERING CO. P	112662	500000000	500000000	500000000			275446850
	PLANT FOR MFG. COAL WASHERIES	120462	$ 89529204	$ 89529204	$ 65776151			$ 41560192
	6.500% 60 MOS/ 6.500% 7 YR 0 MO	051868				$ 23753053	CR	
386-E-083	UNION CARBIDE INDIA LIMITED P	112662	2160000000	2160000000	2160000000			1073743662
	EXPANSION OF CHEMICAL PLANTS	081663	$ 386766163	$ 386766163	$ 285237828			$ 156878725
	7.000% 39 MOS/ 7.000% 9 YR 6 MO	063067				$ 101528335	CR	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-085	ARBOR ACRES FARM INDIA, LTD. P POULTRY BREEDING FARMS 7.000% 18 MOS/ 7.000% 5 YR 0 MO	102362 080863 032365	125000000 $ 22382301	125000000 $ 22382301	49440000 6345603	$ 7311525 CR	75560000 $ 8725173	100846056 $ 14136332
386-E-088	MANDYA NATIONAL PAPER MILLS LT P EXPANSION PAPER MILL PLANT 7.000% 36 MOS/ 7.000% 9 YR 0 MO	012963 080263 080966	1170000000 $ 209498338	1170000000 $ 209498338	225000000 28230865		945000000 $ 109122401	31227191 $ 5157468
	LESS WRITTEN OFF					945000000 $ 123446308		
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		1170000000 209498338	1170000000 209498338	225000000 28230865	945000000 $ 123446308 $ 57921165 CR		31227191 5157468
386-E-089	KIRLOSKAR CUMMINS LIMITED P CONSTR DIESEL ENGINE MFG PLANT 7.000% 42 MOS/ 7.000% 7 YR 6 MO	051563 081663 032567	1250000000 $ 223823011	1250000000 $ 223823011	1250000000 170441824	$ 53381187 CR		605404833 $ 91216933
386-E-090	NAPCO REVEL GEAR OF INDIA, LTD P MFG PRECISION GEARS ETC 7.000% 33 MOS/ 7.000% 2 YR 6 MO	051463 073163 112666	400000000 $ 71623363	400000000 71623363			400000000 $ 46139376	
	LESS WRITTEN OFF					400000000 $ 52631578		
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		400000000 71623363	400000000 71623363		400000000 52631578 $ 18991785 CR		
386-E-092	ELPRO INTERNATIONAL LTD. P CONSTR PLANT TO MFG ELEC EQUIP 7.000% 12 MOS/ 7.000% 8 YR 6 MO	062763 020764 030465	400000000 $ 71623364	400000000 $ 71623364	400000000 57548737	$ 14074577 CR		147215100 $ 22602900
386-E-093	HINDUSTAN ALUMINUM CORP. LTD. P ALUMINUM FABRICATION PLANT 7.000% 42 MOS/ 7.000% 9 YR 6 MO	062163 011564 112167	1000000000 $ 179058409	1000000000 $ 179058409	1000000000 129926349	$ 49132060 CR		549955554 $ 80244660

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-094	GABRIEL INDIA LTD. P	062763	140000000	140000000	140000000			46571818
	CAPACITY EXPANSION	112763	$ 25068177	$ 25068177	$ 19821265			$ 7017855
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	010466				$ 5246912CR		
386-E-096	FRICK INDIA LTD. P	062163	250000000	250000000	250000000			102370838
	MFG. ELECTRICAL EQUIPMENT	020464	$ 44764602	$ 44764602	$ 34002645			$ 15263527
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	071067				$ 10761957CR		
386-E-097	MADRAS RUBBER FACTORY, LTD. P	111563	500000000	500000000	500000000			157629331
	CONSTR & EXPANSION OF FACTORY	062964	$ 89529204	$ 89529204	$ 72107906			$ 24284163
	7.000% 12 MOS/ 7.000% 7 YR 0 MO	082865				$ 17421298CR		
386-E-098	COROMANDEL FERTILIZERS LTD P	092563	8379660000	8379660000	2374237000		6005423000	612541670 2
	INCREASE FERTILIZER PRODUCTION	041664	$ 1500448586	$ 1500448586	289322678	$	693466859	$ 82633346
	7.000% 67 MOS/ 7.000% 13 YR 6 MO	063071				$ 517659049CR		
386-E-099	BHARAT STEEL TUBES LTD P	092563	250000000	250000000	250000000			81986294
	ESTAB. PLANT MFG TUBES & PIPES	092464	$ 44764602	$ 44764602	$ 32894735			$ 12389646
	7.000% 20 MOS/ 7.000% 4 YR 0 MO	122066				$ 11869867CR		
386-E-100	EVEREST REFRIGERANTS LTD P	102563	600000000	600000000	131875000		468125000	206156250
	CONSTR PLANT TO MFG REFR GASES	082464	$ 107435045	$ 107435045	16360377	$	540560004	$ 28252463
	7.000% 24 MOS/ 7.000% 7 YR 6 MO	021967						
	ADD CAPITALIZED INTEREST		263281250	263281250				263281250
			$ 32746424	$ 32746424				$ 32746424
	NET TOTAL		863281250	863281250	131875000		731406250	469437500
	NET TOTAL-US DOLLARS EQUIVALENT		140181469	140181469	16360377	$ 39363096CR	84457996	60998887
386-E-102	I. A. & I. C. PRIVATE LTD. P	012564	50000000	50000000	50000000			10373465
	SULPHUR GRINDING PLANT	052964	$ 8952920	$ 8952920	7650808			$ 1680505
	6.500% 36 MOS/ 6.500% 4 YR 0 MO	062665				$ 1302112CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-105	BOROSIL GLASS WORKS LIMITED P	012864	714300000	714300000	867139977		152839977	319080612
	EXPANSION OF PROD. FACILITIES	052764	$ 128271548	$ 128271548	$ 111433106		$ 17648958	$ 42780403
	7.000% 12 MOS/ 7.000% 7 YR C MO	101265						
	ADD CAPITALIZED INTEREST		152839977	152839977				152839977
			$ 21994922	$ 21994922				$ 21994922
	NET TOTAL		867139977	867139977	867139977			471920589
	NET TOTAL-US DOLLARS EQUIVALENT		150266470	150266470	111433106			64775325
						$ 38833364 CR		
386-E-106	CHEMICALS AND PLASTICS LTD P	030264	326060000	326060000	179333000		146727000	204877161
	CONSTRUCT CHEMICAL PLANT	022565	$ 58383785	$ 58383785	22061703		$ 16943071	$ 27210723
	7.000% 36 MOS/ 7.000% 10 YR C MO	020168				$ 19379011 CR		
386-E-107	GRAPHITE INDIA LTD P	032664	690000000	690000000	633293730		56706270	316788784
	ESTAB GRAPHITE PRODUCTS PLANT	082464	$ 123550302	$ 123550302	80297122		$ 6548068	$ 43581756
	7.000% 24 MOS/ 7.000% 10 YR C MO	071368				$ 36705112 CR		
386-E-108	SYNBIOTICS LTD P	032664	1344000000	1344000000	1344000000			561729096
	CONSTRUCT PHARMACEUTICAL PLANT	070264	$ 240654501	$ 240654501	182889338			$ 83308338
	7.000% 36 MOS/ 7.000% 6 YR C MO	101967				$ 57765163 CR		
386-E-112	INDABRATOR LTD P	052164	142800000	142800000	142800000			53808947
	PLANT CONSTRUCTION	101264	$ 25569541	$ 25569541	19547275			$ 8006288
	7.000% 24 MOS/ 7.000% 7 YR C MO	042667				$ 6022266 CR		
386-E-113	OTIS ELEVATOR CO INDIA LTD P	052164	100000000	100000000	100000000			27385501
	WORK CAPITAL TO INC PRODUCTION	040665	$ 17905841	$ 17905841	14032882			$ 4106277
	7.000% 12 MOS/ 7.000% 6 YR C MO	071666				$ 3872959 CR		
386-E-114	AMER UNIVERSAL ELEC LTD P	060564	210000000	210000000	210000000			95039285
	PLANT CONSTRUCTION	081064	$ 37602266	$ 37602266	28606918			$ 13983255
	7.000% 24 MOS/ 7.000% 10 YR C MO	091466				$ 8995348 CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-116	SHAMA FORGE CO LTD P STEEL FORGING MFG PLANT 7.000% 24 MOS/ 7.000% 10 YR C MO	061264 102864 $ 092768	475000000 85052744 $	475000000 85052744		$ 30202860 CP	475000000 $ 54949884	89980868 $ 13181777
386-E-117	SYLVANIA LAXMAN LTD P PLANT CONSTRUCTION 7.000% 42 MOS/ 7.000% 10 YR 0 MO	061864 081164 $ 022469	500000000 89529204 $	500000000 89529204 $	300000000 39157663	$ 27276853 CR	200000000 $ 23094688	257953400 $ 35801778
386-E-122	RAYMON ENG WORKS LTD P PLANT EXPANSION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	081464 050565 $ 072268	1580000000 282912286 $	1580000000 282912286 $	226000000 25000000	$ 101561247 CR	1354000000 $ 156351039	42345205 $ 6993714
386-E-123	RENUSAGAR POWER CO LTD P ESTAB THERMAL POWER PLANT 7.000% 66 MOS/ 7.000% 7 YR 6 MO ADD CAPITALIZED INTEREST NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	081464 060465 $ 120171	3000000000 546386032 $ 200190543 $ 26634994 3200190543 573021026	3000000000 546386032 $ 200190543 $ 26634994 3200190543 573021026	1280076218 148050595 1280076218 148050595	$ 203248223 CP	1719923782 $ 198605517 1920114325 221722208	2132188639 $ 289719680 200190543 $ 26634994 2323379182 316354674
386-E-123A	RENUSAGAR POWER COMPAY LTD P POWER PLANT CONSTRUCTION 8.000% 66 MOS/ 8.000% 16 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	010566 022166 $ 120171	1500000000 273042121 $ 114433043 $ 15056980 1614433043 288099101	1500000000 273042121 $ 114433043 $ 15056980 1614433043 288099101	645773219 74620380 645773219 74620380	$ 101624238 CR	854226781 $ 98640505 968659824 111854483	1099938831 $ 124372408 114433043 $ 15056980 1214371874 139429388
386-E-124	NAFCO BEUEL GEHR OF INDIA LTD P MFG PRECISION GEARS ETC 7.000% 12 MOS/ 7.000% 1 YR12 MO LESS WRITTEN OFF NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	070164 082764 $ 101965	400000000 71623364 $ 400000000 71623364	400000000 71623364 400000000 71623364		400000000 $ 52631578 400000000 52631578 $ 189917386 CP	400000000 $ 46189376	

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-127	RALLI MACHINE CO P	091464	169000000	169000000	70000000		99000000	98391884
	CONSTR MACHINE TOOL PLANT	012865	$ 30260871	$ 30260871	8364878		$ 11431870	$ 12961558
	7.000% 24 MOS/ 7.000% 8 YR 0 MO	080267						
	ADC CAPITALIZED INTEREST			41388800				41388800
			$ 49159	$ 4730148				$ 4730148
	NET TOTAL		169000000	210388800	70000000		140388800	139780684
	NET TOTAL-US DOLLARS EQUIVALENT		30211712	34991019	8364878		16211177	17691706
						$ 10414964CR		
386-E-129	INDOFIL CHEMICALS LTD P	102664	297500000	297500000	297500000			131031917
	PLANT CONSTRUCTION	123064	$ 53269877	$ 53269877	39335372			$ 19124859
	7.000% 36 MOS/ 7.000% 7 YR 0 MO	052568				$ 13934505CR		
386-E-130	HERDILLIA CHEMICALS LTD P	100264	2648400000	2648400000	1655250000		993150000	1602211347
	CONSTR CHEMICAL PLANT	051166	$ 474218290	$ 474218290	202186863		$ 114682448	$ 212164326
	7.000% 70 MOS/ 7.000% 7 YR 2 MO	101572				$ 157348979CR		
386-E-133	UNITED CARBON INDIA LTD P	121764	1410100000	1410100000	1410100000			404961460
	CARBON BLACK PLANT CONSTR	040965	$ 252490262	$ 252490262	196337719			$ 60667320
	7.000% 24 MOS/ 7.000% 5 YR 0 MO	043067				$ 56152543CR		
386-E-135	MCNALL-BIRD ENGINEERING CO. LT P	020265	500000000	500000000	500000000			157826029
	PLANT EXPANSION	081865	$ 89529204	$ 89529204	66134562			$ 22232653
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	091669				$ 23394642CR		
386-E-139	TRACTOR ENGINEERS LTD. P	030865	600000000	600000000	540000000		60000000	302973319
	TRACTOR MFG. PLANT	113065	$ 107435045	$ 107435045	68223592		$ 6928406	$ 42193896
	7.000% 32 MOS/ 7.000% 9 YR 7 MO	100168				$ 32283047CR		
386-E-140	SEMICONDUCTORS LTD. P	041965	135000000	135000000	135000000			48304692
	EXPAND PRODUCTION	112465	$ 24172885	$ 24172885	17671546			$ 6818296
	7.000% 24 MOS/ 7.000% 6 YR 0 MO	101368				$ 6501339CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-142	GOODYEAR INDIA LTD. P	061165	1500000000	1500000000	1058823600		441176400	787532628
	PLANT EXPANSION	011966	$ 197368421	$ 197368421	131027389		$ 50944157	$ 100992396
	8.000% 36 MOS/ 8.000% 8 YR 0 MO	012072				$ 15396875CR		
386-E-146	YORK INDIA LIMITED P	072665	150000000	150000000	135000000		15000000	75694162
	MFG COMP FOR REFRIG	120266	$ 26858761	$ 26858761	16690058		$ 1732101	$ 10134443
	7.000% 36 MOS/ 7.000% 4 YR 6 MO	030470				$ 8436602CR		
386-E-147	RICHARDSON HINDUSTAN LTD. P	071965	625000000	625000000	625000000			323930369
	MFG PHARMACEUTICAL PRODUCTS	072865	$ 111911506	$ 111911506	80672590			$ 46265285
	8.000% 30 MOS/ 8.000% 8 YR 0 MO	090168				$ 31238916CR		
386-E-149	PRECISION BEARINGS LTD. P	081865	150000000	150000000	135000000		15000000	91615464
	WORKING CAPITAL	120865	$ 26858761	$ 26858761	17023141		$ 1732101	$ 12668643
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	010169				$ 8103519CR		
386-E-153	FERRO COATING AND COLOURS LTD P	022566	250000000	250000000	90000000		160000000	181752876
	PLANT CONSTRUCTION	111766	$ 32894736	$ 32894736	10193127		$ 18475750	$ 22944996
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	051071				$ 4225859CR		
386-E-154	LAL-ROE MEASURING TOOLS PRIV. P	020466	130000000	130000000	91886374		38113626	83982817
	PLANT CONSTRUCTION	091566	$ 23277593	$ 23277593	11614771		$ 4401111	$ 10938807
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	100667				$ 7261711CR		
386-E-156	CORN PRODUCTS CO. INDIA PVT LT P	033066	238800000	238800000	238800000			84770858
	PLANT RELOCATION	072266	$ 42759148	$ 42759148	32271822			$ 12059555
	8.000% 12 MOS/ 8.000% 7 YR 0 MO	092767				$ 10487326CR		
386-E-159	HINDUSTAN ALUMINUM CORP LTD. P	062966	3000000000	3000000000	2400000000		600000000	1764641722
	PLANT EXPANSION	071566	$ 537175227	$ 537175227	304903651		$ 69284064	$ 240540597
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	092669				$ 16298751 2CR		
386-E-161	GRAPHITE INDIA LIMITED P	091666	310000000	310000000	265714200		44285800	153293890
	GRAPHITE PLANT CONSTRUCT.	111467	$ 55508107	$ 55508107	33708047		$ 5113833	$ 19812844
	8.000% 24 MOS/ 8.000% 10 YR 0 MO	030470				$ 16686227CR		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-162	CUTLER-HAMMER INDIA LTD P	102666	300000000	300000000	300000000			131321461
	CONSTRUCT MFT FACILITIES	042167	$ 53717523	$ 53717523	$ 38327097			$ 17429127
	8.000% 24 MOS/ 8.000% 8 YR 6 MO	111369				$ 15390426		
386-E-165	SHAVO NORGREN INDIA PRT.LTD. P	121666	80000000	80000000	80000000			35463289
	PLANT CONSTRUCTION	060167	$ 13992316	$ 13992316	$ 10051618			$ 4599189
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	122169				$ 3940698		
386-E-166	VICKERS SPERRY INDIA LTD P	011867	181800000	181800000	167878100		13921900	47772130
	MFT HYDRAULIC MECHANCISM	051570	$ 23921051	$ 23921051	$ 20783063		$ 1607609	$ 6055593
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	072171				$ 1530379		
386-E-169	MCDIPON LIMITED P	032767	1820000000	1820000000	1820000000			743928640
	NYLON PRODUCING PLANT	052367	$ 325886304	$ 325886304	$ 233003123			$ 100814688
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	053169				$ 92883181		
386-E-170	UNITED CARBON INDIA LTD. P	032967	600000000	600000000	600000000			132277474
	CONSTRUCT CARBON FACILITIES	051667	$ 107435045	$ 107435045	$ 78947364			$ 18217486
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	020969				$ 28487681		
386-E-171	WARNER HINDUSTAN LIMITED P	050167	875000000	875000000	875000000			378099212
	CONSTRUCT CHEMICAL MFT PLANT	041868	$ 142432269	$ 142432269	$ 111063274			$ 49432397
	8.000% 36 MOS/ 8.000% 5 YR 0 MO	062271				$ 31363995		
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD P	050867	150000000	150000000	150000000			44178450
	PLANT MANFT CONTROL INSTRUMEN	071367	$ 26858761	$ 26858761	$ 19633679			$ 6000893
	8.000% 24 MOS/ 8.000% 5 YR 6 MO	112269				$ 7225082		
386-E-173	COROMANDEL FERTILISERS LTD P	052567	3913050000	3913050000	2201091500		1711958500	2634766024
	PLANT EXPANSION	072767	$ 700664507	$ 700664507	$ 268151128		$ 1976857379	$ 343503723
	8.000% 70 MOS/ 8.000% 7 YR 6 MO	063073				$ 23482764		
386-E-175	AGRICULTURAL ASSOCIATION LTD P	061467	100000000	100000000	18000000		82000000	6734708
	CONSTRUCT HYBRID SEED PLANTS	122767	$ 16956251	$ 16956251	$ 2384105		$ 9468822	$ 886145
	8.000% 48 MOS/ 8.000% 6 YR 0 MO	050772						
	LESS WRITTEN OFF					82000000		
						$ 10773789		
	NET TOTAL		100000000	100000000	18000000	82000000		6734708
	NET TOTAL-US DOLLARS EQUIVALENT		16956251	16956251	2384105	10773789		886145
						$ 3798367		

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-179	PIBCO LIMITED P MANFACTURE THERMAL INSULATION 8.000% 30 MOS/ 8.000% 7 YR 6 MO	090667 040368 011671	400000000 $ 52631577	400000000 $ 52631577		$ 6442301 CR	400000000 $ 46189376	39298629 $ 5170871
386-E-180	MYSORE CEMENTS LIMITED P EXPAND CEMENT PLANT 8.000% 36 MOS/ 8.000% 7 YR 0 MO	092867 122967 020371	2050000000 $ 317216301	2050000000 $ 317216301	1913333767 $ 238269823	$ 63165158 CR	136666233 $ 15781320	989924277 $ 128004819
386-E-181	VAZIR GLASS WORKS LIMITED P MANFACT GLASS BOTTLES AND VIAL 8.000% 7 MOS/ 8.000% 9 YR 5 MO	010868 110668 123169	250000000 $ 32894736	250000000 $ 32894736	200000000 $ 25181685	$ 1939379 CR	50000000 $ 5773672	99381952 $ 12726071
386-E-183	LUBE INDIA LIMITED P CONSTRUCT OIL REFINERY PLANT 8.000% 29 MOS/ 8.000% 6 YR 1 MO	032968 111368 063071	6434500000 $ 846644714	6434500000 $ 846644714	6434500000 $ 805296080	$ 41348634 CR		2450785065 $ 317377061
386-E-186	MYSORE LAMP WORK LTD P EXPAND LAMP PLANT 8.000% 30 MOS/ 8.000% 7 YR 6 MO	062168 091768 063071	300000000 $ 39473683	300000000 $ 39473683	220000000 $ 27933036	$ 2702772 CR	80000000 $ 9237875	125490297 $ 16061990
386-E-189	SEARLE INDIA LIMITED P PRODUCE PHARMACUETICAL CHEM 8.000% 24 MOS/ 8.000% 9 YR 6 MO	070368 012169 050971	800000000 $ 105263157	800000000 $ 105263157	520000000 $ 64649002	$ 8281592 CR	280000000 $ 32332563	388400993 $ 49515796
386-E-190	FIRST NATIONAL CITY BANK P DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	070368 090869 063070	5998878551 $ 793614969	5998878551 $ 793614969	4669512085 $ 582300352	$ 57808097 CR	1329366466 $ 153506520	1067052336 $ 136432887
386-E-191	BANK OF AMERICA P DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	070368 071569 063070	5980124000 $ 785783895	5980124000 $ 785783895	4364251000 $ 524152183	$ 75041297 CR	1615873000 $ 186590415	904687927 $ 112658212
386-E-192	AMERICAN EXPRESS INTERNAT BK P DEVELOPMENT LOAN 4.000% 0 MOS/ 4.000% 15 YR 0 MO	070368 060469 063070	6000000000 $ 796738413	6000000000 $ 796738413	1064508700 $ 125629029	$ 101191221 CR	4935491300 $ 569918163	1444519400 $ 180064152

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-193	HARIG INDIA PRIVATE LIMITED P	083068	120000000	120000000	80000000		40000000	48503768
	MODERNIZATION AND EXPANSION	121168	$ 15789462	$ 15789462	$ 9916474		$ 4618937	$ 6184448
	8.000% 36 MOS/ 8.000% 7 YR 0 MO	052072				$ 1254051	CR	
386-E-194	MADRAS RUBBER FACTORY LTD P	092668	750000000	750000000	589286500		160713500	362465591
	EXPAND RUBBER PLANT CAPACITY	012169	$ 98684210	$ 98684210	$ 73178329		$ 18558140	$ 46718523
	8.000% 36 MOS/ 8.000% 6 YR 6 MO	031872				$ 6947741	CR	
386-E-195	WYMAN-GORDON INDIA LIMITED P	110868	300000000	300000000	195000000		105000000	122008760
	EXPAND FORGING PLANT	010869	$ 39473684	$ 39473684	$ 24804630		$ 12124711	$ 15719320
	8.000% 24 MOS/ 8.000% 9 YR 6 MO	050971				$ 2544343	CR	
386-E-198	ZUARI AGRO CHEMICALS LIMITED P	032869	14130000000	14130000000	5652000000		8478000000	4970662028
	CHEMICAL PLANT EXPANSION	032869	$ 1859228170	$ 1859228170	$ 676308026		$ 9789383833	$ 614220435
	8.000% 57 MOS/ 8.000% 10 YR 0 MO	123173				$ 203936311	CR	
386-E-199	ZUARI AGRO CHEMICALS LIMITED P	032869	7530000000	7530000000			7530000000	2296052766
	CHEMICAL PLANT EXPANSION	032869	$ 1001450158	$ 1001450158			$ 8695150111	$ 281461846
	8.000% 0 MOS/ 8.000% 17 YR 4 MO	123174				$ 131935147	CR	
386-E-202	KUMARDHUBI FIRECLAY & SILICA P	082069	600000000	600000000	390000000		210000000	244923957
	REFRACTORY PLANT EXPANSION	121969	$ 78947368	$ 78947368	$ 48466220		$ 24249422	$ 30946754
	8.000% 36 MOS/ 8.000% 9 YR 6 MO	042073				$ 6231726	CR	
386-E-203	OTIS ELEVATOR-INDIA-LIMITED P	071169	500000000	500000000	315789400		184210600	175311368
	PLANT IMPROVEMENT	051570	$ 65789473	$ 65789473	$ 39222321		$ 21271431	$ 22100399
	8.000% 12 MOS/ 8.000% 9 YR 0 MO	122471				$ 5295721	CR	
386-E-204	ESCORTS TRACTORS LIMITED P	073169	900000000	900000000	260000000		640000000	253727122
	TRACTOR PRODUCTION	050472	$ 117199365	$ 117199365	$ 31231191		$ 73903002	$ 30783891
	8.000% 36 MOS/ 8.000% 10 YR 0 MO	092073				$ 1206517	CP	
386-E-206	WHEELABRATOR ALLOY CASTING LTD P	041770	656250000	656250000			656250000	44966027
	PIG IRON PLANT REACTIVAION	122870	$ 86647218	$ 86647218			$ 75779445	$ 5916581
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	051473						
	ADC CAPITALIZED INTEREST		109237600	109237600				109237600
			$ 13586766	$ 13586766				$ 13586766
	NET TOTAL		765487600	765487600			765487600	154203627
	NET TOTAL-US DOLLARS EQUIVALENT		100233984	100233984		$ 11840497	CR 88393487	19503347

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	INDIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV INDIAN RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-208	FRICK INDIA LIMITED P	052870	200000000	200000000	126315780		73684220	72639998
	REFRIGERATION EQUIP. MFG.	100570	$ 26315788	$ 26315788	$ 15674885		$ 8508570	$ 9172317
	8.000% 12 MOS/ 8.000% 9 YR 6 MO	120771				$ 21323330 CR		
386-E-209	EAST INDIA HOTELS LTD. P	100170	4350000000	4350000000	943750000		3406250000	1708357867
	CONSTRUCTION 400 ROOM HOTEL	110370	$ 568869283	$ 568869283	$ 108059607		$ 393331408	$ 209136316
	8.000% 0 MOS/ 8.000% 18 YR 0 MO	040674				$ 67478268 CR		
386-E-213	SHREE SYNTHETICS LIMITED P	081771	1000000000	1000000000			1000000000	239999987
	PRODUCTION OF YARN	021472	$ 124069478	$ 124069478			$ 115473441	$ 28296112
	8.000% 48 MOS/ 8.000% 9 YR 6 MO	042878				$ 8596037 CR		
386-E-215	MADRAS RUBBER FACTORY LTD P	032072	1000000000	1000000000	533333600		466666400	293572083
	RUBBER PLANT EXPANSION	072672	$ 130170356	$ 130170356	$ 64264352		$ 53887575	$ 35894781
	8.500% 12 MOS/ 8.500% 7 YR 0 MO	101173				$ 12018429 CR		
	TOTAL INDIAN RUPEES		12542160196	12546299079 6	7532802418 2	182700000 0	4830796661 4	5119625100 1
	TOTAL U.S. DOLLARS EQUIVALENT		$ 195188196 53	$ 195235989 60	$ 97200034 56	$ 2394832 53	$ 55782871 18	$ 68975137 49
	EXCHANGE RATE ADJUSTMENTS					$ 398582513 3 CR		
	COUNTRY TOTAL INDIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 607489090 304	$ 607493869 611	$ 278999942 053	$ 2394832 53	$ 282491636 098	$ 113589545 950
	EXCHANGE RATE ADJUSTMENTS					$ 457628082 07 CR		
	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-B-001	GOVERNMENT OF INDONESIA G	102748	$ 172000000 0	$ 172000000 0	$ 99988598 0		$ 72011402 0	$ 46776869 3
ECAX 87-1&	COMMODITY ASSISTANCE	102848						
	2.500% 92 MOS/ 2.500% 24 YR 6 MO	063056						
	ADD CAPITALIZED INTEREST		21280253 6	21280253 6				21280253 6
	NET TOTAL		193280253 6	193280253 6	99988598 0		93291655 6	68057122 9

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-H-015	GOVERNMENT OF INDONESIA G DEVELOPMENT LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	101867 102067 010978	$ 700132546	$ 700132546			$ 700132546	$ 60924403
497-H-016	GOVERNMENT OF INDONESIA G DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR 0 MO	020168 021368 051378	$ 1163491877	$ 1163491877			$ 1163491877	$ 183927675
497-H-017	GOVERNMENT OF INDONESIA G DEVELOPMENT LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	041569 050269 082579	$ 412020753 5	$ 412020753 5			$ 412020753 5	$ 578497935
497-H-018	GOVERNMENT OF INDONESIA G PN. SEMEN GRESIK; CEMENT PLANT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061969 072569 100280	$ 579151306	$ 579151306			$ 579151306	$ 63789330
497-H-019	GOVERNMENT OF INDONESIA G CENTRAL JAVA POWER REHABIL 2.000%120 MOS/ 3.000% 30 YR 0 MO	041770 052270 121781	$ 267570266 8	$ 267570266 8			$ 267570266 8	$ 122638262
497-H-020	GOVERNMENT OF INDONESIA G PUSRI FERTILIZER PLANT EXPAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052670 C7C270 030982	$ 239673782 7	$ 239673782 7			$ 239673782 7	$ 192526624
497-H-021	GOVERNMENT OF INDONESIA G JAGORAWI HIGHWAY DESIGN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052570 082070 120181	$ 75139641	$ 75139641			$ 75139641	$ 7088103
497-H-022	GOVERNMENT OF INDONESIA G MEDAN POWER REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062670 091970 010782	$ 1365838699	$ 1361674045			$ 1361674045	$ 56627087
497-H-023	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	070270 07C670 100680	$ 296057275 7	$ 296057275 7			$ 296057275 7	$ 335733348

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-H-024	GOVERNMENT OF INDONESIA G SEMARANG STEAM POWER STATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 110371 061983	$ 1970000000	$ 1734211874			$ 1734211874	$ 50094501
497-H-025	GOVERNMENT OF INDONESIA G KETENGER T&D REHABILITATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 110371 021583	$ 2100000000	$ 1919978811			$ 1919978811	$ 64851655
497-H-026	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	071371 082671 112481	$ 7429701256	$ 7429701256			$ 7429701256	$ 640251091
497-H-027	GOVERNMENT OF INDONESIA G PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	071571 110371 122882	$ 416482113	$ 416482113			$ 416482113	$ 11354554
497-H-028	GOVERNMENT OF INDONESIA G WEST JAVA T&D PHASE I 2.000%120 MOS/ 3.000% 30 YR 0 MO	062672 040973 092684	$ 1720000000	$ 1351716114			$ 1351716114	$ 4001296
497-H-029	GOVERNMENT OF INDONESIA G COMMODITIES IMPORT 2.000%120 MOS/ 3.000% 30 YR 0 MO	122172 043073 062583	$ 7468005465	$ 7468005465			$ 7468005465	$ 515463699
497-H-030 497H030	GOVERNMENT OF INDONESIA G WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	022873 012474 122684	$ 583060000	$ 577525239			$ 577525239	$ 22796833
497-H-031	GOVERNMENT OF INDONESIA G JAGORAWI HIGHWAY CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	022873 012474 112284	$ 2600000000	$ 1732748102			$ 1732748102	$ 58596895
497-K-013	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 3.500% 84 MOS/ 3.500% 29 YR 6 MO	011463 030763 061170	$ 1481647804	$ 1481647804	655993250		$ 925654554	$ 446583836
	ADD CAPITALIZED INTEREST		194870450	194870450				194870450
	NET TOTAL		1676518254	1676518254	655993250		1020525004	641454286

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-K-014	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 3.000% 86 MOS/ 3.000% 18 YR C MO	061367 041467 010175	$ 1261595929	$ 1261595929	$ 204583122		$ 1057012807	$ 341644064
497-N-014	GOVERNMENT OF INDONESIA G OMMODITY ASSISTANCE 3.000% 90 MOS/ 3.000% 18 YR C MO	032567 041467 010175	$ 1604295299	$ 1604295299	$ 260155992		$ 1344139307	$ 433934191
497-N-016	GOVERNMENT OF INDONESIA G COMMODITY ASSISTANCE 2.000%120 MOS/ 2.500% 30 YR O MO	020168 021368 052379	$ 1225641224	$ 1225641224			$ 1225641224	$ 181421227
497-T-035	GOVERNMENT OF INDONESIA G RURAL WORKS 2.000%120 MOS/ 3.000% 30 YR C MO	061874 051075 081386	$ 680000000	$ 63958747			$ 63958747	$ 793001
497-T-036	GOVERNMENT OF INDONESIA G ACEH ROAD BETTERMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	062874 051075 080886	$ 1030000000	$ 113447761			$ 113447761	$ 551946
497-T-037	GOVERNMENT OF INDONESIA G SEDERHANA IRRIGATION AND DEVEL 2.000%120 MOS/ 3.000% 30 YR C MO	022875 063075 110886	$ 2370000000	$ 122752924			$ 122752924	$ 217971
497-T-038	GOVERNMENT OF INDONESIA G LUWU AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	062675 102375 072986	$ 1500000000	$ 7411901			$ 7411901	$ 15684
497-T-039	GOVERNMENT OF INDONESIA G CITANDUY BASIN DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR O MO	123175 102876 091387	$ 1250000000	$ 21948264			$ 21948264	
497-T-040	GOVERNMENT OF INDONESIA G TECH ASST/CONSULTING SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	123175 072876 061487	$ 500000000	$ 21251074			$ 21251074	

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
497-T-041	GOVERNMENT OF INDONESIA G AGRI EDUCATION AND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	030876 072876 000000	$ 550000000	$	$		$	$
497-U-034	GOVERNMENT OF INDONESIA G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR C MO	061874 020775 051585	$ 2470000000	$ 1220911425	$		$ 1220911425	$ 23312353
497-U-043	GOVERNMENT OF INDONESIA G RURAL SANITATION MANPOWER DEV. 2.000%120 MOS/ 3.000% 30 YR C MO	063076 102876 000000	$ 680000000	$	$		$	$
497-U-044	GOVERNMENT OF INDONESIA G SURAKARTA POTABLE WATER 2.000%120 MOS/ 3.000% 30 YR C MO	093076 012477 000000	$ 680000000	$	$		$	$
497-U-045	GOVERNMENT OF INDONESIA G FAMILY PLANNING LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	093076 012477 000000	$ 730000000	$	$		$	$
497-V-042	GOVERNMENT OF INDONESIA G HIGHER ED DEVELOPMENT TRAINING 2.000%120 MOS/ 3.000% 30 YR C MO	063076 102876 000000	$ 500000000	$	$		$	$
497-W-032 497H032	GOVERNMENT OF INDONESIA G WEST JAVA T&D PHASE II 2.000%120 MOS/ 3.000% 30 YR C MO	080673 032974 092585	$ 1970000000	$ 501129730	$		$ 501129730	$ 646599
497-W-033 497H030	GOVERNMENT OF INDONESIA G WEST JAVA INTERIM GENERATION 2.000%120 MOS/ 3.000% 30 YR C MO	111973 032974 031085	$ 550000000	$ 366384787	$		$ 366384787	$ 17053448
	TOTAL		$ 6348507693 2	$ 4713556777 4	$ 2120618334 4		$ 4501494943 0	$ 5290579295

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	INDONESIA							
	LOANS REPAYABLE IN DOLLARS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
497-A-006 DLF 42	GOVERNMENT OF INDONESIA G RAILWAY REHABILITATION 3.500% 6 MOS/ 3.500% 14 YR C MO	112858 062659 010161	$ 269463651	$ 269463651	$ 269463651		$	$ 67352449
497-A-007 DLF 80	GOVERNMENT OF INDONESIA G HARBOR DEVELOP & REHABILITAT. 3.500% 7 MOS/ 3.500% 19 YR 5 MO	013059 062659 010161	$ 58583568	$ 58583568	$ 58583568		$	$ 13143905
497-A-009 DLF 109	N.V. INDONESIAN SERVICE CO. P N.V. INDONESIAN SERVICE COMP. 5.750% 24 MOS/ 5.750% 8 YR C MO	121759 053160 080162	$ 246948680	$ 246948680	$ 246948680		$	$ 76176232
497-B-002 ICAX 87-3	GOVERNMENT OF INDONESIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	052357 043057 040162	$ 142592164 0	$ 142592164 0	$ 142592164 0		$	$ 60838482 0
497-D-003 ICAX 87-4	GOVERNMENT OF INDONESIA G PURCHASE OF SHIPS 4.000% 36 MOS/ 4.000% 13 YR C MO	080757 090657 090161	$ 170846400	$ 170846400	$ 170846400		$	$ 47826963
497-D-005 ICAX87-6	GOVERNMENT OF INDONESIA G COMMODIYT ASSISTANCE 3.000% 24 MOS/ 4.000% 8 YR C MO	061459 061559 020163	$ 44616774	$ 44616774	$ 44616774		$	$ 7703917
497-G-004 ICAX 87-5	GOVERNMENT OF INDONESIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	081458 031859 080165	$ 118923395 4	$ 118923395 4	$ 118923395 4		$	$ 35896130 9
	TOTAL		$ 393286646 7	$ 393286646 7	$ 393286646 7		$	$ 129784519 5
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDONESIAN RUPIAHS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
497-G-008 ICAX 87-7	GOVERNMENT OF INDONESIA G PROJECT ASSISTANCE 4.000% 0 MOS/ 4.000% 35 YR C MO	032260 032260 100165	63850000 $ 127163170 5	63850000 $ 127163170 5	63850000 577723	$ 127105398 2CR		12474205 $ 62467283

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	INDONESIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV INDONESIAN RUPIAHS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
497-G-010	GOVERNMENT OF INDONESIA G	122760	14000000	14000000	14000000			2662590
ICAX 87-8	PROJECT ASSISTANCE	122760	$ 2788229 27	$ 2788229 27	$ 1266 74			$ 133334 96
	4.000% 54 MOS/ 4.000% 30 YR 6 MO	090166				$ 2786962 53 CR		
	TOTAL INDONESIAN RUPIAHS		77850000	77850000	77850000			15136795
	TOTAL U.S. DOLLARS EQUIVALENT		$ 15504546 32	$ 15504546 32	$ 7043 97	$		$ 758007 79
	EXCHANGE RATE ADJUSTMENTS					$ 15497502 35 CR		
	COUNTRY TOTAL INDONESIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 689683980 31	$ 526188888 73	$ 605418920 8	$	$ 450149494 30	$ 666422526 9
	EXCHANGE RATE ADJUSTMENTS					$ 15497502 35 CR		
	JAPAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
488-G-001 12/	GOVERNMENT OF JAPAN G	063055	$ 583753689 6	$ 583753689 6	$ 447512232 5		$ 136241457 1	$ 250781317 5
FCAX 88-1	PROJECT ASSISTANCE	070655						
	4.000% 52 MOS/ 4.000% 35 YR 8 MO	063059						
	LESS WRITTEN OFF					136241457 1		
	NET TOTAL		583753689 6	583753689 6	447512232 5	136241457 1		250781317 5
488-G-002 12/	GOVERNMENT OF JAPAN G	071056	$ 471626960 1	$ 471626960 1	$ 358711394 52		$ 112913014 9	$ 192996408 2
ICAX 88-2	PROJECT ASSISTANCE	081056						
	4.000% 48 MOS/ 4.000% 36 YR 0 MO	040160						
	LESS WRITTEN OFF					112913014 9		
	NET TOTAL		471626960 1	471626960 1	358711394 52	112913014 9		192996408 2
	TOTAL		$ 1055380649 7	$ 1055380649 7	$ 806226177 7	$ 249154472 0	$	$ 443777725 7
	COUNTRY TOTAL JAPAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1055380649 7	$ 1055380649 7	$ 806226177 7	$ 249154472 0	$	$ 443777725 7
	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-A-004	REPUBLIC OF KOREA P	062459	$ 488885379	$ 488885379	$ 32058056		$ 456327323	$ 56828654
DLF 93	TWO STEP LOAN, SEE APPENDIX II	121159						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	111875						

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-A-007 DLF 94	REPUBLIC OF KOREA G TWO STEP LOAN, SEE APPENDIX II .750%126 MOS/ .750% 29 YR 6 MO	06 17 59 041260 04 01 74	$ 4997871 46	$ 4997871 46	66694691		$ 4330924 55	$ 406204 27
489-H-014 AID 5	REPUBLIC OF KOREA G PUSAN THERMAL POWER .750%126 MOS/ .750% 29 YR 6 MO	12 18 61 040462 03 27 73	$ 19022336 26	$ 19022336 26	3190566 40		$ 15831769 86	$ 2025960 43
489-H-015 AID 13	REPUBLIC OF KOREA P TWO STEP LOAN, SEE APPENDIX II .750%126 MOS/ .750% 29 YR 6 MO	07 13 62 071362 08 11 73	$ 3986847 23	$ 3986847 23	598027 05		$ 3388820 18	$ 383549 86
489-H-016	REPUBLIC OF KOREA G DIESEL LOCOMOTIVES .750%126 MOS/ .750% 29 YR 6 MO	08 29 62 102962 02 28 74	$ 6388391 10	$ 6388391 10	851798 96		$ 5536592 14	$ 653432 00
489-H-018	REPUBLIC OF KOREA G CHANGSONG COAL MINE DISTRICT .750%126 MOS/ .750% 29 YR 6 MO	05 29 63 120763 05 12 75	$ 9061123 78	$ 9061123 78	755103 60		$ 8306020 18	$ 686741 85
489-H-019	REPUBLIC OF KOREA G KUNSAN THERMAL POWER PLANT .750%126 MOS/ .750% 29 YR 6 MO	06 27 63 030964 09 29 75	$ 12786112 61	$ 12786112 61	1065509 40		$ 11720603 21	$ 934112 69
489-H-021	REPUBLIC OF KOREA G TAEGO WATERWORKS .750%120 MOS/ 2.000% 30 YR 0 MO	05 05 64 112764 11 15 75	$ 1759030 46	$ 1759030 46	115350 80		$ 1643679 66	$ 152279 12
489-H-022	REPUBLIC OF KOREA G LOAN II - DIESEL LOCOMOTIVES .750%120 MOS/ 2.000% 30 YR 0 MO	03 05 64 031265 11 24 75	$ 10711923 28	$ 10711923 28	702421 64		$ 10009501 64	$ 1045155 00
489-H-023	REPUBLIC OF KOREA G TRANSMISSION &DISTRIB PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	06 09 64 121464 09 14 75	$ 7382436 87	$ 7382436 87	605921 90		$ 6776514 97	$ 709640 61

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-024	REPUBLIC OF KOREA G TELECOMMUNICATIONS PROJECT .750%120 MOS/ 2.000% 30 YR 0 MO	062964 120864 113076	$ 77918130.4	$ 77918130.4	$ 2554713.2		$ 75363417.2	$ 6360721.4
489-H-026	REPUBLIC OF KOREA G CHINHAE FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	061165 061165 011976	$ 246000000.0	$ 246000000.0	$ 16131147.6		$ 229868852.4	$ 31293994.7
489-H-027	REPUBLIC OF KOREA G YONG-NAM FERTILIZER PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	061165 062465 032276	$ 242000000.0	$ 242000000.0	$ 15868852.4		$ 226131147.6	$ 31484733.5
489-H-030	REPUBLIC OF KOREA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	090865 090965 081776	$ 19756370.2	$ 19756370.2	$ 971624.7		$ 18784745.5	$ 1680544.6
489-H-031	REPUBLIC OF KOREA G PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR 0 MO	120665 121465 031676	$ 99302187.2	$ 99302187.2	$ 6499100.8		$ 92803086.4	$ 12733398.5
489-H-032	REPUBLIC OF KOREA G HYUN DAI CEMENT PLANT EXPAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	122965 041366 101076	$ 29772953.0	$ 29772953.0	$ 976162.4		$ 29796706.6	$ 2821314.9
489-H-033	REPUBLIC OF KOREA G SEOUL THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR 0 MO	122965 020566 051977	$ 206680832.3	$ 206680832.3	$ 3382104		$ 203292621.9	$ 16105780.2
489-H-034	REPUBLIC OF KOREA G SEOUL WATERWORKS 1.000%120 MOS/ 2.500% 30 YR 0 MO	122965 060266 112978	$ 28530948.6	$ 28530948.6			$ 28530948.6	$ 1968360.8
489-H-035	REPUBLIC OF KOREA G POLYESTER FIBER PLANT PROJECT 1.000%120 MOS/ 2.500% 30 YR 0 MO	042266 051466 051977	$ 165000000.0	$ 165000000.0	$ 3000000		$ 162000000.0	$ 15669243

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-036	REPUBLIC OF KOREA G EXPAN. OF NYLON FILAMENT PLANT 1.000%120 MOS/ 2.500% 30 YR C MO	051166 061566 042677	$ 581000000	$ 581000000	$ 6407027		$ 574592973	$ 55112010
489-H-037	REPUBLIC OF KOREA G DIESEL LOAN NUMBER THREE 1.000%120 MOS/ 2.500% 30 YR C MO	060866 062966 061677	$ 1850999530	$ 1850999530	$ 20412054		$ 1830587476	$ 179667991
489-H-038	REPUBLIC OF KOREA G CHONG GYE CHUN SEWAGE TREAT. 1.000%120 MOS/ 2.500% 30 YR C MO	060966 071366 100778	$ 322041002	$ 322041002			$ 322041002	$ 6674964
489-H-039	REPUBLIC OF KOREA G AIR NAVIGATION DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	060966 062266 111576	$ 379389562	$ 379388562	$ 8419776		$ 370968786	$ 31383131
489-H-040	REPUBLIC OF KOREA G THE MEDIUM INDUSTRIAL BANK 1.000%120 MOS/ 2.500% 5 YR C MO	061366 081166 110376	$ 692146837	$ 692146837	$ 15360824		$ 676786013	$ 58326916
489-H-041	REPUBLIC OF KOREA G SECOND PROGRAM LOAN AGREEMENT 1.000%120 MOS/ 2.500% 30 YR C MO	070166 073066 011177	$ 1197365642	$ 1197365642	$ 26795618		$ 1170570024	$ 1239277 49
489-H-042	REPUBLIC OF KOREA G THE KOREAN DEVELOPMENT BANK 1.000%120 MOS/ 2.500% 30 YR C MO	081966 110966 090578	$ 1137420291	$ 1137420291			$ 1137420291	$ 86381330
489-H-046	REPUBLIC OF KOREA G YONGNAM THERMAL POWER PLANT 1.000%120 MOS/ 2.500% 30 YR C MO	052667 062967 031278	$ 1570258228	$ 1570258228			$ 1570258228	$ 108751381
489-H-047	REPUBLIC OF KOREA G SECOND TRANS & DISTRIB PROJECT 1.000%120 MOS/ 2.500% 30 YR C MO	050967 061767 101578	$ 1063730701	$ 1049295771			$ 1049295771	$ 50792323

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-048	REPUBLIC OF KOREA G INCHON CITY WATERWORKS 1.000%120 MOS/ 2.500% 30 YR O MO	052367 063067 120278	$ 171655320	$ 171655320			$ 171655320	$ 11686064
489-H-049	REPUBLIC OF KOREA G THIRD PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 2.500% 30 YR O MO	120267 022468 082978	$ 992918358	$ 992918358			$ 992918358	$ 157389665
489-H-051	REPUBLIC OF KOREA G KOREA DEVELOPMENT FINANCE CORP 2.000%120 MOS/ 2.500% 30 YR O MO	120167 013168 071779	$ 289164454	$ 289164454			$ 289164454	$ 37004794
489-H-052	REPUBLIC OF KOREA G THE KOREAN DEVELOPMENT BANK 2.000%120 MOS/ 2.500% 30 YR O MO	051768 062668 061680	$ 1100019512	$ 1100019512			$ 1100019512	$ 120874337
489-H-054	REPUBLIC OF KOREA G KOREA INSTITUTE FOR SCI.& TECH 2.000%120 MOS/ 2.500% 30 YR O MO	062668 110768 100979	$ 185567258	$ 185567258			$ 185567258	$ 23752378
489-H-060	REPUBLIC OF KOREA G FINANCING IMPORTS 2.000%120 MOS/ 3.000% 30 YR O MO	041069 060569 120979	$ 962617668	$ 962617668			$ 962617668	$ 128521385
489-H-065	REPUBLIC OF KOREA G CHUNGJV AMMONIA UREA PLANT 2.000%120 MOS/ 3.000% 30 YR O MO	061869 092569 072180	$ 495396614	$ 495396614			$ 495396614	$ 51703479
489-H-066	REPUBLIC OF KOREA G TONG SEH PETROCHEMICAL CORP. 2.000%120 MOS/ 3.000% 30 YR O MO	062069 102069 081880	$ 499895867	$ 499895867			$ 499895867	$ 59004084
489-H-073	REPUBLIC OF KOREA G FIFTH PROGRAM LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR O MO	041570 060370 031581	$ 867258723	$ 867258723			$ 867258723	$ 97809464

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-H-079	REPUBLIC OF KOREA G RICE LOAN AGREEMENT 2.000%120 MOS/ 3.000% 30 YR C MO	012971 031671 052881	$ 31837873 00	$ 31837873 00			$ 31837873 00	$ 375483562
489-H-080	REPUBLIC OF KOREA G AGRICULTURAL CREDIT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	052871 062471 022882	$ 140000000 00	$ 140000000 00			$ 140000000 00	$ 151804998
489-H-081	REPUBLIC OF KOREA G KOREA ADVANCED INST OF SCIENCE 2.000%120 MOS/ 3.000% 30 YR C MO	062571 083171 042482	$ 59999936 1	$ 56612895 9			$ 56612895 9	$ 17976197
489-H-083	REPUBLIC OF KOREA G SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR C MO	112271 012072 091783	$ 18456864 5	$ 18456864 5			$ 18456864 5	$ 7994121
489-H-084	REPUBLIC OF KOREA G RICE LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	012772 031672 021283	$ 170000000 00	$ 170000000 00			$ 170000000 00	$ 151439404
489-H-085	REPUBLIC OF KOREA G ELEM MIDDLE SCHOOL PILOT PROJ. 2.000%120 MOS/ 3.000% 30 YR C MO	041372 091372 061483	$ 24506241 5	$ 22498648 3			$ 22498648 3	$ 7986687
489-H-086	REPUBLIC OF KOREA G TALLOW LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062272 062772 121982	$ 48270993 2	$ 48270993 2			$ 48270993 2	$ 41385918
489-H-087	REPUBLIC OF KOREA G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MO	022673 022873 083083	$ 241498557 3	$ 241498557 3			$ 241498557 3	$ 166169304
489-T-088 489H088	REPUBLIC OF KOREA G AGRICULTURAL RESEARCH PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	121173 012874 123184	$ 50000000 00	$ 11947540 4			$ 11947540 4	$ 1832071

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	KOREA							
	LOANS REPAYABLE IN DOLLARS							
489-T-090	REPUBLIC OF KOREA G IRRIGATION CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	05 31 74 091174 03 21 85	$ 25700000000	$ 23976000000			$ 23976000000	$ 63082677
489-U-089	REPUBLIC OF KOREA G CHONG GYE CHUN SEWAGE TREATMT. 2.000%120 MOS/ 3.000% 30 YR C MO	03 01 74 041974 09 23 84	$ 2577431560	$ 2323878880			$ 2323878880	$ 6672009
489-U-092	REPUBLIC OF KOREA G HEALTH DEMONSTRATION PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	06 20 75 091375 08 24 86	$ 5000000000	$ 264465150			$ 264465150	$ 34328
489-V-091	REPUBLIC OF KOREA G SNU GRADUATE PROGRAM 2.000%120 MOS/ 3.000% 30 YR C MO	05 10 75 091375 07 07 86	$ 5000000000	$ 477831580			$ 477831580	$ 323871
489-W-093	REPUBLIC OF KOREA G KOREA STDS RES INSTITUTE PROJ 2.000%120 MOS/ 3.000% 30 YR C MO	09 18 75 091975 10 21 86	$ 5000000000	$ 322303980			$ 322303980	$ 28327
	TOTAL		$ 47160807750	$ 45120606785	$ 14315161136		$ 43689090649	$ 41976208885
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. P CEMENT PLANT 5.250% 4 MOS/ 5.250% 7 YR 8 MO	06 30 58 012059 06 30 61	$ 2139599993	$ 2139599993	$ 2139599993		$	$ 36624070
489-A-002 DLF 32	REPUBLIC OF KOREA G KOREA TELECOMMUNICATIONS 3.500% 6 MOS/ 3.500% 20 YR C MO	06 27 58 040859 06 01 61	$ 3491279699	$ 3491279699	$ 2884667344		$ 606612355	$ 115190000
489-A-003 DLF 61	KOREA ELECTRIC POWER CO. P CHUNG JU POWER 3.500% 12 MOS/ 3.500% 9 YR C MO	12 23 58 052659 03 01 60	$ 1114631444	$ 1114631444	$ 1114631444		$	$ 19430943

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	KOREA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
489-A-004A DLF 93	ORIENTAL CHEMICAL INDUSTRY P SODA ASH PLANT 5.750% 36 MOS/ 5.750% 12 YR 0 MO	062459 121159 111868	$ 28915000	$ 28915000	$ 28915000		$	$ 11569012
489-A-007A DLF 94	KOREA DEVELOPMENT BANK G DEVELOPMENT BANK .750%120 MOS/ .750% 30 YR 0 MO	000000 041260 000000	$ 200000	$ 200000	$ 200000		$	$ 1911681
489-A-012 DLF 153	KOREA NYLON CO., LTD. P KOREA NYLON COMPANY PROJECT 5.750% 24 MOS/ 5.750% 8 YR 0 MO	081660 020661 070164	$ 313046465	$ 313046465	$ 313046465		$	$ 96389929
	TOTAL		$ 1016712571	$ 1016712571	$ 956051336		$ 60661235	$ 281115635
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-005 C-89-1	ORIENTAL BREWERY CO., LTD. P STORAGE VATS FOR BREWERY 8.000% 0 MOS/ 8.000% 3 YR 0 MO	072359 121559 071560	1000000000 $ 6645903	1000000000 $ 6645903	1000000000 5352180	$ 1293723CR	$	143293140 $ 744190
489-E-006 C-89-2	CHON NAM SPINNING CO. P WORK CAP MFG. COTTEN TEXTILES 8.000% 0 MOS/ 8.000% 2 YR 0 MO	030860 032960 091561	2000000000 $ 13291806	2000000000 $ 13291806	2000000000 10704361	$ 2587445CR	$	311101350 $ 1615698
489-E-009 C-89-3	HAI TAI INDUSTRIAL CO., LTD. P BREAD & BISCUIT FACTORIES 8.000% 0 MOS/ 8.000% 4 YR 0 MO	102060 011261 111562	1000000000 $ 6645903	1000000000 $ 6645903	1000000000 5352180	$ 1293723CR	$	274641090 $ 1426343
489-E-010 C-89-4	AEKYUNG FATS & OILS PROCESS CO P DISTILL AND SOAP FACILITIES 8.000% 0 MOS/ 8.000% 4 YR 0 MO	112360 020361 111562	2200000000 $ 14620986	2200000000 $ 14620986	2200000000 11774797	$ 2846189CR	$	447331510 $ 2323207
489-E-011 C-89-5	LUCKY CHEMICAL COMPANY P CONSTR. & INSTALL. OF MACH. 8.000% 0 MOS/ 8.000% 5 YR 0 MO	112360 020361 011562	2730000000 $ 18143315	2730000000 $ 18143315	2730000000 14611452	$ 3531863CR	$	655499170 $ 3404321

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-013	MAM SUNG GLUCOSE INDUSTRIAL CO P	020961	990000000	990000000	990000000			260003830
C-89-6	NOODLE FACTORY EXPANSION	041361	$ 6579444	$ 6579444	$ 5298659			$ 1350325
	8.000% 0 MOS/ 8.000% 6 YR 0 MO	021562				$ 1280785CR		
489-E-017	SHINHAN FLOUR MILLS CO., LTD. P	090762	2000000000	2000000000	2000000000			509260300
	WORKING CAPITAL	121362	$ 13291806	$ 13291806	$ 10704361			$ 2644933
	8.000% 11 MOS/ 8.000% 4 YR 1 MO	121563				$ 2587445CR		
489-E-020	SAIM PYO SOY BREWERY P	070263	1000000000	1000000000	1000000000			114388800
	CONSTR-ADDNL PROD FACILITIES	090963	$ 6645903	$ 6645903	$ 5352180			$ 594076
	8.000% 12 MOS/ 8.000% 5 YR 0 MO	101564				$ 1293723CR		
489-E-025	KOCKDONG MINK CO LTD P	021065	2347000000	2347000000	2347000000			551705800
	MINK RANCH PROJECT	021065	$ 15597934	$ 15597934	$ 12561567			$ 2865273
	8.000% 36 MOS/ 8.000% 4 YR 5 MO	022668				$ 3036367CR		
489-E-028	VITAMIN HEADQUARTERS, LTD P	062965	1275000000	1275000000	1275000000			382500000
	VITAMIN HEAD QUARTERS LTD.	080265	$ 8473526	$ 8473526	$ 5002868			$ 1737545
	8.000% 18 MOS/ 8.000% 5 YR 0 MO	022667				$ 3470658CR		
489-E-029	PUMYANG INDUSTRIAL CO., LTD. P	082765	3000000000	3000000000	3000000000			1019341400
	WORKING CAPITAL	100765	$ 19937709	$ 19937709	$ 11062576			$ 4471626
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	061267				$ 8875133CR		
489-E-043	KANAAN POULTRY CORP P	111566	500000000	500000000	500000000			92544155
	ESTABLISH POULTRY FARM	122366	$ 3322951	$ 3322951	$ 1761316			$ 370737
	10.000% 12 MOS/10.000% 3 YR 0 MO	102668				$ 1561635CR		
489-E-044	SIGNETICS KOREA COMPANY P	122766	12150000000	12150000000	12150000000			7113280941
	ESTABLISH CIRCUIT MANFT PLANT	011967	$ 80747721	$ 80747721	$ 32135810			$ 23642741
	10.000% 24 MOS/10.000% 8 YR 0 MO	040769				$ 48561911CR		
489-E-045	SAM YANG FOODS CO. LTD P	050267	2000000000	2000000000	2000000000			650593527
	CONSTRUCT FOOD PRODUCTION PLAN	052567	$ 13291806	$ 13291806	$ 6466678			$ 2598229
	10.000% 24 MOS/10.000% 2 YR 6 MO	060169				$ 6825128CR		

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-050	KOREA COTTON STORAG CO LTD P CONSTRUCT WAREHOUSE FOR COTTON 10.000% 24 MOS/10.000% 15 YR 0 MO	111667 121267 $ 022070	6000000000 398754 17 $	6000000000 398754 17 $	3200000000 8047932	$ 2601483 9CR	2800000000 $ 5812746	4466712347 $ 1244174 1
489-E-053	SAM YANG FOODS COMPANY P FOODSTUFFS PROD FACILITIES 12.000% 24 MOS/12.000% 2 YR 6 MO	072768 073168 $ 091070	5000000000 182615 04 $	5000000000 182615 04 $	5000000000 14085306	$ 417619 8CR		1949999923 $ 6214910
489-E-055	KOREA CARGILL COMPANY LTD P POULTRY FEED MANFACT PLANT 12.000% 12 MOS/12.000% 8 YR 0 MO	111268 013169 $ 062470	13500000000 477243 26 $	13500000000 477243 26 $	112500001 16 28154511	$ 1489835 9CR	2249999884 $ 4670956	7996257622 $ 2198156 4
489-E-056	SEOUL FOOD MANUFACTURING CO P PROD AND DIST OF BAKERY PRODS 12.000% 24 MOS/12.000% 4 YR 6 MO	021469 021969 $ 032671	5000000000 178126 11 $	5000000000 178126 11 $	5000000000 12693351	$ 511926 0CR		2550000000 $ 7440985
489-E-057	CHEIL FEED MILLS LTD P FEED MFG PLANT EXPANSION 12.000% 24 MOS/12.000% 4 YR 6 MO	050269 050669 $ 090271	5000000000 176304 65 $	5000000000 176304 65 $	5000000000 12137247	$ 549321 8CR		2532493247 $ 7072035
489-E-058	LOTTE INDUSTRY COMPANY LTD. P FOODSTUFFS PRODUCTION FACILITY 12.000% 24 MOS/12.000% 3 YR 0 MO	052069 052669 $ 082371	10000000000 352609 30 $	10000000000 352609 30 $	10000000000 25862614	$ 939831 6CR		3904931737 $ 1136211 6
489-E-059	SAM-LIP FOODS INDUSTRIAL CO P FOODSTUFFS PROD. FACILITIES 12.000% 24 MOS/12.000% 4 YR 0 MO	050269 050869 $ 082371	6000000000 211565 58 $	6000000000 211565 58 $	6000000000 15092226	$ 606433 2CR		2702959000 $ 7709133
489-E-061	DONG SHIN INDUSTRIAL COMPANY P FACILITY EXPANSION 12.000% 24 MOS/12.000% 3 YR 0 MO	061869 062669 $ 100271	3000000000 104821 80 $	3000000000 104821 80 $	3000000000 8127878	$ 235430 2CR		754117070 $ 2362834
489-E-062	YOUNG YOOK POULTRY FARM P POULTRY PROCESSING PLANT 12.000% 24 MOS/12.000% 8 YR 0 MO	062369 062769 $ 091971	10000000000 353549 24 $	10000000000 353549 24 $	7647058853 17941846	$ 1252841 8CR	2352941147 $ 4884660	6607282150 $ 1728431 0

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-063	KOREA FURNITURE MFG.CO,LTD. P FACILITY EXPANSION 12.000% 36 MOS/12.000% 5 YR 0 MO	060569 061169$ 090272	4800000000 173250 13$	4800000000 173250 13$	4800000000 11042998	$ 628201 5CR		3052431900 $ 8222708
489-E-064	SIGNETICS KOREA COMPANY, LTD. P ELECTRONIC DEVICES MFG.PLANT 12.000% 24 MOS/12.000% 8 YR 0 MO	062369 063069$ 082871	8400000000 295775 38$	8400000000 295775 38$	6825000000 16013097	$ 10294772CR	1575000000 $ 3269669	5585071300 $ 14803634
489-E-067	SAM YANG OILS & FATS CO. LTD P FOC FAT PROCESSING PLANT 12.000% 24 MOS/12.000% 4 YR 6 MO	081169 081469$ 090971	10000000000 352609 30$	10000000000 352609 30$	10000000000 24274497	$ 10986433CR		5095068500 $ 14206512
489-E-068	CHEIL POULTRY ENTERPRISE CO P OPER OF POULTRY FARM 12.000% 24 MOS/12.000% 2 YR 6 MO	090369 091969$ 012072	3000000000 9904258$	3000000000 9904258$	3000000000 9874918	$ 29340CR		157308200 $ 556446
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL P FACILITY INSTALLATION 12.000% 12 MOS/12.000% 7 YR 0 MO	122769 012270$ 052071	7000000000 244584 20$	7000000000 244584 20$	6066666751 14690249	$ 7830590CR	933333249 $ 1937581	3701599862 $ 9689045
489-E-070	KOREA HIGH PROTEIN FOODS INC. P MULTI-PURPOSE FOOD PLANT 12.000% 30 MOS/12.000% 6 YR 6 MO	012170 020370$ 090272	5680000000 187520 63$	5680000000 187520 63$	5680000000 15026455	$ 3725608CR		1501388600 $ 4369523
489-E-071	HONAM OIL REFINERY CO., LTD. P PETROLEUM GAS FACILITIES 12.000% 12 MOS/12.000% 2 YR 6 MO	042170 042370$ 071371	7660000000 248862 89$	7660000000 248862 89$	7660000000 19791223	$ 5095066CR		1820889640 $ 5033693
489-E-072	YUHAN-KIMBERLY, LTD. P PAPER PRODUCTS PLANT 12.000% 24 MOS/12.000% 4 YR 0 MO	052870 070270$ 101672	10339500000 331685 70$	10339500000 331685 70$	10339500000 24022151	$ 9146419CR		4941174901 $ 12713063
489-E-075	FIRST NATIONAL CITY BANK,SEOUL P BUSINESS DEVELOPMENT PROMOTION 8.000%120 MOS/ 8.000% 1 YR12 MO	072870 073170$ 010871	64290000000 1857899 76$	64290000000 1857899 76$	61245000000 137397971	$ 4207064 4CR	3045000000 $ 6321361	1839071634 5 $ 6481013 7

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	KOREA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV KOREAN WON		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. P	062970	8000000000	8000000000	8000000000			4058301400
	FEED MFG. FACILITIES	07C270	$ 256739 40	$ 256739 40	$ 183884 72			$ 10343357
	12.000% 24 MOS/12.000% 5 YR C MO	102772				$ 7285468 CR		
489-E-077	BANK OF AMERICA, SEOUL P	073170	68210000000	68210000000	49204200000		19005800000	2531488770 0
	BUSINESS DEVELOPMENT PROMOTION	08057C	$ 2008478 62	$ 2008478 62	$ 1108177 96		$ 394556 77	$ 61250851
	8.000% 24 MOS/ 8.000% 8 YR C MO	091770				$ 5057438 9CR		
489-E-078	CHASE MANHATTAN BANK, SEOUL P	093070	68360000000	68360000000	55879446200		12480553800	2145700202 7
	PROMOTE BUSINESS DEVELOPMENT	100570	$ 2006380 74	$ 2006380 74	$ 1285593 34		$ 259093 91	$ 51922142
	8.000%120 MOS/ 8.000% 1 YR12 MO	C12771				$ 4616934 9CR		
489-E-082	PURINA KOREA INC P	051271	11377945100	11377945100	7964561607		3413383493	5395016405
	FINANCIAL ASSISTANCE	022472	$ 301003 83	$ 301003 83	$ 175534 77		$ 708611 8	$ 12690117
	12.000% 24 MOS/12.000% 10 YR C MO	042874				$ 5460788 CR		
	TOTAL KOREAN WON		374809445100	374809445100	326953433527		47856011573	1464615948 89
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1307178944	$ 1307178944	$ 827786434		$ 993481 59	$ 39427000 0
	EXCHANGE RATE ADJUSTMENTS					$ 3800443 51CR		
	COUNTRY TOTAL KOREA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 4948469926 5	$ 4744449830 0	$ 3215353906		$ 4384910004 3	$ 4873006520
	EXCHANGE RATE ADJUSTMENTS					$ 3800443 51CR		
	MALAYSIA							
	LOANS REPAYABLE IN DOLLARS							
494-A-001 DLF 46	FEDERATION OF MALAYA G	071158	$ 10000000000	$ 10000000000	4275259 03		$ 5724740 97	$ 41100584 0
	NORTH KLANG STRAITS	031859						
	3.500% 5 MOS/ 3.500% 29 YR 7 MO	010161						
494-A-002 DLF 54	FEDERATION OF MALAYA G	011659	$ 10000000000	$ 10000000000	10000000000		$	$ 12253432
	ROADS AND BRIDGES	C31859						
	3.500% 12 MOS/ 3.500% 9 YR C MO	041561						

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	MALAYSIA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 2000000000	$ 2000000000	$ 1427525903	$	$ 572474097	$ 533540172
	COUNTRY TOTAL MALAYSIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2000000000	$ 2000000000	$ 1427525903	$	$ 572474097	$ 533540172
	NEPAL							
	LOANS REPAYABLE IN DOLLARS							
367-H-003	GOVERNMENT OF NEPAL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	092663 120863 090875	$ 15010967	$ 15010967	$ 1063826	$	$ 13947141	$ 1290356
	TOTAL		$ 15010967	$ 15010967	$ 1063826	$	$ 13947141	$ 1290356
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
367-A-002 DLF 152	NEPAL INDUSTRIAL DEV CORP G DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 14 YR 0 MO	081660 082061 030564	$ 26904797	$ 26904797	$ 25600726	$	$ 1304071	$ 10047051
367-D-001 ICAX 67-1	GOVERNMENT OF NEPAL G COMMODITY ASSISTANCE 4.000% 36 MOS/ 4.000% 12 YR 0 MO	072860 072960 070165	$ 99990859	$ 99990859	$ 99990859	$	$	$ 37712064
	TOTAL		$ 126895656	$ 126895656	$ 125591585	$	$ 1304071	$ 47759115
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEPALESE RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
367-D-004	GOVERNMENT OF NEPAL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	112963 120863 122474	758013756 $ 97669632	758013756 $ 97669632	495088854 $ 4191755	$ 36569853CR	708504902 $ 56908024	69096271 $ 6851865
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP G ECONOMIC DEVELOPMENT 4.125%118 MOS/ 4.125% 5 YR 2 MO	041466 041466 063076	1907353518 $ 200000000	1907353518 $ 200000000	938042270 $ 7534479	$ 46798915CR	1813549248 $ 145666606	590896289 $ 54364091

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	NEPAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV NEPALESE RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL NEPALESE RUPEES		2665367274	2665367274	143313124		2522054150	559992560
	TOTAL U.S. DOLLARS EQUIVALENT		$ 297669632	$ 297669632	$ 11726234	$	$ 202574630	$ 61215956
	EXCHANGE RATE ADJUSTMENTS					$ 83368769CR		
	COUNTRY TOTAL NEPAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 439576255	$ 439576255	$ 138381645	$	$ 217825842	$ 110265427
	EXCHANGE RATE ADJUSTMENTS					$ 83368769CR		
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-032	GOVERNMENT OF PAKISTAN G	041366	$ 372889281	$ 372889281			$ 372889281	$ 9839112
DLF 194	TWO STEP LOAN, SEE APPENDIX II	061766						
	1.000%120 MOS/ 2.500% 30 YR C MO	010676						
	ADD CAPITALIZED INTEREST		31458609	31458609				31458609
	LESS NEGOTIATED FOR N LOAN (NOTE)		16300000	16300000				
	LESS RESCHEDULED UNDER R LOAN		47485270	47485270				
	NET TOTAL		340562620	340562620			340562620	41297721
391-A-032R	P.I.C.I.C P	092072	$ 7513903	$ 7513903			$ 7513903	
	RESCHEDULED LOAN	092072						
	.010% 18 MOS/ 1.000% 2 YR 6 MO	070674						
	ADD CAPITALIZED INTEREST		206822	206822				206822
	LESS RESCHEDULED UNDER R LOAN		7720725	7720725				
	NET TOTAL							206822
391-A-167R	GOVERNMENT OF PAKISTAN G	030476	$ 3813542	$ 3813542			$ 3813542	
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		209729	209729				209729
	LESS RESCHEDULED UNDER R LOAN		2736853	2736853				
	NET TOTAL		1286418	1286418			1286418	209729

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-A-170R	GOVERNMENT OF PAKISTAN G LONG TERM RESCHEDULING 2.150%120 MOS/ 2.150% 20 YR 0 MO	070174 070174 010185	$ 46615403	$ 46615403			$ 46615403	$ 1069959
391-B-001 TCA-1	GOVERNMENT OF PAKISTAN G COMMODITY ASSISTANCE 2.500% 36 MOS/ 2.500% 42 YR 0 MO	091152 091752 091559	$ 1500000000	$ 1500000000	$ 467730004		$ 1032269996	$ 390294968
	ADD CAPITALIZED INTEREST		325229785	325229785				325229785
	LESS RESCHEDULED UNDER R LOAN		72635906	72635906				
	NET TOTAL		1752593879	1752593879	467730004		1284863875	715524753
391-B-001R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 2.500% 18 MOS/ 2.500% 2 YR 6 MO	092072 092072 091574	$ 72635906	$ 72635906	$ 72635906		$	$ 5543533
391-F-155	GOVERNMENT OF PAKISTAN G AGRICULTURAL PRODUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	092073 111573 021184	$ 1800000000	$ 1800000000			$ 1800000000	$ 93998944
391-H-039 AID 7	GOVERNMENT OF PAKISTAN G IRON AND STEEL IMPORTS .750%120 MOS/ .750% 30 YR 0 MO	041862 051162 061472	$ 8814245738	$ 8814245738			$ 8814245738	$ 515004424
	ADD CAPITALIZED INTEREST		403431650	403431650				403431650
	LESS RESCHEDULED UNDER R LOAN		1995080211	1995080211				
	NET TOTAL		7222597177	7222597177			7222597177	918436074
391-H-039R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	092072 092072 121474	$ 600125098	$ 600125098	$ 600125098		$ 600125098	$
	ADD CAPITALIZED INTEREST		12386019	12386019				12386019
	LESS RESCHEDULED UNDER R LOAN		612511117	612511117				
	NET TOTAL							12386019
391-H-042 AID 21	GOVERNMENT OF PAKISTAN G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	041862 110262 050173	$ 1809344280	$ 1809344280	$ 231697636		$ 1577646644	$ 132153142
	ADD CAPITALIZED INTEREST		34103599	34103599				34103599
	LESS RESCHEDULED UNDER R LOAN		63764981	63764981				
	NET TOTAL		1779682898	1779682898	231697636		1547985262	166256741

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-042R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	092072 092072 110174	$ 63764981	$ 63764981	$ 63764981		$	$ 1437006
391-H-043 AID 22	GOVERNMENT OF PAKISTAN G EP. POWER DISTRIBUTION .750%120 MOS/ .750% 30 YR 0 MO	011962 102262 041173	$ 633340762	$ 633340762	$ 633340762		$ 633340762	$ 21907512
	ADD CAPITALIZED INTEREST		14234810	14234810				14234810
	LESS NEGOTIATED FOR N LOAN (NOTE)		602192857	602192857				
	LESS RESCHEDULED UNDER R LOAN		45382715	45382715				
	NET TOTAL							36142322
391-H-043R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	092072 092072 101174	$ 19936498	$ 19936498	$ 19936498		$ 19936498	$
	ADD CAPITALIZED INTEREST		411471	411471				411471
	LESS RESCHEDULED UNDER R LOAN		20347969	20347969				
	NET TOTAL							411471
391-H-045 AID 45	GOVERNMENT OF PAKISTAN G RAILWAY IV RW/BD - E/W .750%120 MOS/ .750% 30 YR 0 MO	062662 091062 101872	$ 3027688018	$ 3027688018	$ 3027688018		$ 3027688018	$ 171130260
	ADD CAPITALIZED INTEREST		112051814	112051814				112051814
	LESS NEGOTIATED FOR N LOAN (NOTE)		799800000	799800000				
	LESS RESCHEDULED UNDER R LOAN		485876393	485876393				
	NET TOTAL		1854063439	1854063439			1854063439	283182074
391-H-045R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ .750% 2 YR 6 MO	092072 092072 101874	$ 134372578	$ 134372578	$ 134372578		$ 134372578	$
	ADD CAPITALIZED INTEREST		2773324	2773324				2773324
	LESS RESCHEDULED UNDER R LOAN		137145902	137145902				
	NET TOTAL							2773324

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-046 AID 53	GOVERNMENT OF PAKISTAN G	062962	$ 406760363 2	$ 406760363 2			$ 406760363 2	$ 239718687
	GENERAL COMMODITIES	083162						
	.750%120 MOS/ .750% 30 YR C MO	102972						
	ADD CAPITALIZED INTEREST		173746894	173746894				173746894
	LESS RESCHEDULED UNDER R LOAN		779222367	779222367				
	NET TOTAL		3462128159	3462128159			3462128159	413465581
391-H-046R	GOVERNMENT OF PAKISTAN G	092072	$ 180521538	$ 180521538			$ 180521538	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102974						
	ADD CAPITALIZED INTEREST		3725801	3725801				3725801
	LESS RESCHEDULED UNDER R LOAN		184247339	184247339				
	NET TOTAL							3725801
391-H-052	GOVERNMENT OF PAKISTAN G	120162	$ 16962640	$ 16962640			$ 16962640	$ 805537
	EAST PAKISTAN FOREST IND FIOC	102363						
	.750%120 MOS/ .750% 30 YR C MO	051574						
	ADD CAPITALIZED INTEREST		807662	807662				807662
	LESS RESCHEDULED UNDER R LOAN		2754194	2754194				
	NET TOTAL		15016108	15016108			15016108	1613199
391-H-052R	GOVERNMENT OF PAKISTAN G	092072	$ 320444	$ 320444			$ 320444	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	111574						
	ADD CAPITALIZED INTEREST		6616	6616				6616
	LESS RESCHEDULED UNDER R LOAN		327060	327060				
	NET TOTAL							6616
391-H-053	GOVERNMENT OF PAKISTAN G	120362	$ 255484802	$ 255484802			$ 255484802	$ 13187559
	MALARIA ERADICATION PROGRAM	022863						
	.750%120 MOS/ .750% 30 YR C MO	062873						
	ADD CAPITALIZED INTEREST		9071284	9071284				9071284
	LESS NEGOTIATED FOR N LOAN (NOTE)		133463100	133463100				
	LESS RESCHEDULED UNDER R LOAN		32959236	32959236				
	NET TOTAL		98133750	98133750			98133750	22258843

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-053R	GOVERNMENT OF PAKISTAN G	092072	$ 9014678	$ 9014678			$ 9014678	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	122874						
	ADD CAPITALIZED INTEREST		186055	186055				186055
	LESS RESCHEDULED UNDER R LOAN		9200733	9200733				
	NET TOTAL							186055
391-H-054	GOVERNMENT OF PAKISTAN G	021663	$ 178057940	$ 178057940			$ 178057940	$ 6350997
	AIRPORT AND AIRWAYS EQUIPMENT	032263						
	.750%120 MOS/ .750% 30 YR C MO	080574						
	ADD CAPITALIZED INTEREST		6822946	6822946				6822946
	LESS NEGOTIATED FOR N LOAN (NOTE)		65910585	65910585				
	LESS RESCHEDULED UNDER R LOAN		19692313	19692313				
	NET TOTAL		99277988	99277988			99277988	13173943
391-H-054R	GOVERNMENT OF PAKISTAN G	092072	$ 2685920	$ 2685920			$ 2685920	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	080574						
	ADD CAPITALIZED INTEREST		55434	55434				55434
	LESS RESCHEDULED UNDER R LOAN		2741354	2741354				
	NET TOTAL							55434
391-H-055	GOVERNMENT OF PAKISTAN G	021663	$ 936092969	$ 936092969	107420502		$ 829672467	$ 56693783
	SALIN CONT & RECLAM PROJ NO 2	032263						
	.750%120 MOS/ .750% 30 YR C MO	032374						
	ADD CAPITALIZED INTEREST		21154437	21154437				21154437
	LESS RESCHEDULED UNDER R LOAN		36500223	36500223				
	NET TOTAL		920747183	920747183	107420502		813326681	77848220
391-H-055R	GOVERNMENT OF PAKISTAN G	092072	$ 14120577	$ 14120577	14120577		$	$ 215742
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092374						
	ADD CAPITALIZED INTEREST		106103	106103				106103
	LESS RESCHEDULED UNDER R LOAN		106103	106103				
	NET TOTAL		14120577	14120577	14120577			321845

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-056	GOVERNMENT OF PAKISTAN G	021163	$ 293876831 7	$ 293876831 7			$ 293876831 7	$ 150163617
	GENERAL COMMODITIES (SECOND)	032763						
	.750%120 MOS/ .750% 30 YR C MO	052773						
	ADD CAPITALIZED INTEREST		137374527	137374527				137374527
	LESS RESCHEDULED UNDER R LOAN		572819911	572819911				
	NET TOTAL		2503322933	2503322933			2503322933	287538144
391-H-056R	GOVERNMENT OF PAKISTAN G	092072	$ 103950868	$ 103950868			$ 103950868	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112774						
	ADD CAPITALIZED INTEREST		2145449	2145449				2145449
	LESS RESCHEDULED UNDER R LOAN		106096317	106096317				
	NET TOTAL							2145449
391-H-057	GOVERNMENT OF PAKISTAN G	021163	$ 233679925	$ 233679925			$ 233679925	$ 5691267
	CHAINA ANCHORAGE PROJECT	032263						
	.750%120 MOS/ .750% 30 YR 0 MO	093074						
	ADD CAPITALIZED INTEREST		5280006	5280006				5280006
	LESS NEGOTIATED FOR N LOAN (NOTE)		233679925	233679925				
	LESS RESCHEDULED UNDER R LOAN		5280006	5280006				
	NET TOTAL							10971273
391-H-057R	GOVERNMENT OF PAKISTAN G	092072	$ 3524120	$ 3524120			$ 3524120	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	093074						
	ADD CAPITALIZED INTEREST		72734	72734				72734
	LESS RESCHEDULED UNDER R LOAN		3596854	3596854				
	NET TOTAL							72734
391-H-058	GOVERNMENT OF PAKISTAN G	022263	$ 121563583	$ 121563583			$ 121563583	$ 3429805
	FEASIBILITY STUDIES	032763						
	.750%120 MOS/ .750% 30 YR 0 MO	061574						
	ADD CAPITALIZED INTEREST		3806089	3806089				3806089
	LESS NEGOTIATED FOR N LOAN (NOTE)		91921900	91921900				
	LESS RESCHEDULED UNDER R LOAN		8563819	8563819				
	NET TOTAL		24883953	24883953			24883953	7235894

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-058R	GOVERNMENT OF PAKISTAN G	092072	$ 2296475	$ 2296475			$ 2296475	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	121574						
	ADD CAPITALIZED INTEREST		47398	47398				47398
	LESS RESCHEDULED UNDER R LOAN		2343873	2343873				
	NET TOTAL							47398
391-H-059	GOVERNMENT OF PAKISTAN G	031463	$ 424136477	$ 424136477			$ 424136477	$ 11575675
	COASTAL EMBANKMENT PROJECT	081563						
	.750%120 MOS/ .750% 30 YR 0 MO	042174						
	ADD CAPITALIZED INTEREST		9575361	9575361				9575361
	LESS NEGOTIATED FOR N LOAN (NOTE)		417183420	417183420				
	LESS RESCHEDULED UNDER R LOAN		16528418	16528418				
	NET TOTAL							21151036
391-H-059R	GOVERNMENT OF PAKISTAN G	092072	$ 6387937	$ 6387937			$ 6387937	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102174						
	ADD CAPITALIZED INTEREST		131842	131842				131842
	LESS RESCHEDULED UNDER R LOAN		6519779	6519779				
	NET TOTAL							131842
391-H-060	GOVERNMENT OF PAKISTAN G	040163	$ 57646521	$ 57646521	$ 4725125		$ 52921396	$ 3261995
	OPER & MAINT - RECHNA DOAB PRC	013164						
	.750%120 MOS/ .750% 30 YR 0 MO	092375						
	ADD CAPITALIZED INTEREST		1302733	1302733				1302733
	LESS RESCHEDULED UNDER R LOAN		1302733	1302733				
	NET TOTAL		57646521	57646521	4725125		52921396	4564728
391-H-060R	GOVERNMENT OF PAKISTAN G	092072	$ 869573	$ 869573	$ 869573		$	$ 13305
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092374						
	ADD CAPITALIZED INTEREST		6534	6534				6534
	LESS RESCHEDULED UNDER R LOAN		6534	6534				
	NET TOTAL		869573	869573	869573			19839

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-062	GOVERNMENT OF PAKISTAN G	032563	$ 4329096 18	$ 4329096 18			$ 4329096 18	$ 188298 18
	GENERAL CONSULTANTS	081563						
	.750%120 MOS/ .750% 30 YR 0 MO	102674						
	ADD CAPITALIZED INTEREST		97831 74	97831 74				97831 74
	LESS NEGOTIATED FOR N LOAN (NOTE)		4329096 18	4329096 18				
	LESS RESCHEDULED UNDER R LOAN		97831 74	97831 74				
	NET TOTAL							286129 92
391-H-062R	GOVERNMENT OF PAKISTAN G	092072	$ 65302 62	$ 65302 62			$ 65302 62	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	102674						
	ADD CAPITALIZED INTEREST		1347 78	1347 78				1347 73
	LESS RESCHEDULED UNDER R LOAN		66650 40	66650 40				
	NET TOTAL							1347 78
391-H-066	GOVERNMENT OF PAKISTAN G	061763	$ 6724292 339	$ 6724292 339			$ 6724292 339	$ 3330856 97
	GENERAL COMMODITIES THREE	092863						
	.750%120 MOS/ .750% 30 YR 0 MO	120273						
	ADD CAPITALIZED INTEREST		3175763 41	3175763 41				3175763 41
	LESS RESCHEDULED UNDER R LOAN		1211760 391	1211760 391				
	NET TOTAL		5830108 289	5830108 289			5830108 289	6506620 38
391-H-066R	GOVERNMENT OF PAKISTAN G	092072	$ 1270296 35	$ 1270296 35			$ 1270296 35	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	120274						
	ADD CAPITALIZED INTEREST		26217 72	26217 72				26217 72
	LESS RESCHEDULED UNDER R LOAN		1296514 07	1296514 07				
	NET TOTAL							26217 72
391-H-068	GOVERNMENT OF PAKISTAN G	062863	$ 1486661 69	$ 1486661 69			$ 1486661 69	$ 49630 29
	GEN ADV SERV IN PUB HEALTH ENG	120963						
	.750%120 MOS/ .750% 30 YR 0 MO	081174						
	ADD CAPITALIZED INTEREST		33596 53	33596 53				33596 53
	LESS NEGOTIATED FOR N LOAN (NOTE)		1486661 69	1486661 69				
	LESS RESCHEDULED UNDER R LOAN		33596 53	33596 53				
	NET TOTAL							83226 82

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-068R	GOVERNMENT OF PAKISTAN G	092072	$ 2242567	$ 2242567			$ 2242567	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	081174						
	ADD CAPITALIZED INTEREST		46286	46286				46286
	LESS RESCHEDULED UNDER R LOAN		2288853	2288853				
	NET TOTAL							46286
391-H-069	GOVERNMENT OF PAKISTAN G	062863	$ 558315665	$ 558315665	64069012		$ 494246653	$ 37331824
	GEN INVESTIGATIONS & CONS SERV	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	092874						
	ADD CAPITALIZED INTEREST		126171181	126171181				126171181
	LESS RESCHEDULED UNDER R LOAN		126171181	126171181				
	NET TOTAL		558315665	558315665	64069012		494246653	499490005
391-H-069R	GOVERNMENT OF PAKISTAN G	092072	$ 8421961	$ 8421961	8421961		$	$ 128673
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092874						
	ADD CAPITALIZED INTEREST		63282	63282				63282
	LESS RESCHEDULED UNDER R LOAN		63282	63282				
	NET TOTAL		8421961	8421961	8421961			191955
391-H-070	GOVERNMENT OF PAKISTAN G	062963	$ 13904789014	$ 13904789014	136822644		$ 1253656270	$ 83649253
	RAILWAY FIVE	112063						
	.750%120 MOS/ .750% 30 YR 0 MO	112574						
	ADD CAPITALIZED INTEREST		367158997	367158997				367158997
	LESS RESCHEDULED UNDER R LOAN		367158997	367158997				
	NET TOTAL		13904789014	13904789014	136822644		1253656270	1203651150
391-H-070R	GOVERNMENT OF PAKISTAN G	092072	$ 26267751	$ 26267751	26267751		$	$ 389627
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112574						
	ADD CAPITALIZED INTEREST		197377	197377				197377
	LESS RESCHEDULED UNDER R LOAN		197377	197377				
	NET TOTAL		26267751	26267751	26267751			587004

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-071	GOVERNMENT OF PAKISTAN G	062963	$ 45907646 8	$ 45907646 8			$ 45907646 8	$ 6007251
	TELECOMMUNICATIONS FACIL T&T	102363						
	.750%120 MOS/ .750% 30 YR C MC	052475						
	ADC CAPITALIZED INTEREST		14213429	14213429				14213429
	LESS NEGOTIATED FOR N LOAN (NOTE)		327873377	327873377				
	LESS RESCHEDULED UNDER R LOAN		24967779	24967779				
	NET TOTAL		120448741	120448741			120448741	20220680
391-H-071R	GOVERNMENT OF PAKISTAN G	092072	$ 81212196	$ 81212196			$ 81212196	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	112474						
	ADC CAPITALIZED INTEREST		167616	167616				167616
	LESS RESCHEDULED UNDER R LOAN		8288912	8288912				
	NET TOTAL							167616
391-H-072	GOVERNMENT OF PAKISTAN G	062963	$ 467302201	$ 467302201	45964152		$ 421338049	$ 31235324
	MACHINERY POOL ORGAN WAPDA	120963						
	.750%120 MOS/ .750% 30 YR C MC	040275						
	ADC CAPITALIZED INTEREST		10560348	10560348				10560348
	LESS RESCHEDULED UNDER R LOAN		10560348	10560348				
	NET TOTAL		467302201	467302201	45964152		421338049	41795672
391-H-072R	GOVERNMENT OF PAKISTAN G	092072	$ 7049010	$ 7049010	7049010		$	$ 107267
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	100274						
	ADC CAPITALIZED INTEREST		52967	52967				52967
	LESS RESCHEDULED UNDER R LOAN		52967	52967				
	NET TOTAL		7049010	7049010	7049010			160234
391-H-073	GOVERNMENT OF PAKISTAN G	062963	$ 129749337	$ 129749337			$ 129749337	$ 3005009
	MECHANICAL EQUIPMENT	112063						
	.750%120 MOS/ .750% 30 YR C MC	080575						
	ADC CAPITALIZED INTEREST		2932196	2932196				2932196
	LESS NEGOTIATED FOR N LOAN (NOTE)		129749337	129749337				
	LESS RESCHEDULED UNDER R LOAN		2932196	2932196				
	NET TOTAL							5937205

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-073R	GOVERNMENT OF PAKISTAN G	092072	$ 1957252	$ 1957252			$ 1957252	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	080574						
	ADD CAPITALIZED INTEREST		40398	40398				40398
	LESS RESCHEDULED UNDER R LOAN		1997650	1997650				
	NET TOTAL							40398
391-H-078	GOVERNMENT OF PAKISTAN G	032364	$ 264194692	$ 264194692	19096951		$ 245097741	$ 23860435
	TWO STEP LOAN, SEE APPENDIX II	071664						
	.750%120 MOS/ 2.000% 30 YR 0 MO	012575						
	ADD CAPITALIZED INTEREST		5970441	5970441				5970441
	LESS RESCHEDULED UNDER R LOAN		5970441	5970441				
	NET TOTAL		264194692	264194692	19096951		245097741	29830876
391-H-078R	GOVERNMENT OF PAKISTAN G	092072	$ 3985267	$ 3985267	3985267		$	$ 120951
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	072574						
	ADD CAPITALIZED INTEREST		29946	29946				29946
	LESS RESCHEDULED UNDER R LOAN		29946	29946				
	NET TOTAL		3985267	3985267	3985267			150897
391-H-079	GOVERNMENT OF PAKISTAN G	033164	$ 171442334	$ 171442334	8338183		$ 163104151	$ 10427759
	WATER & SEWAGE SYSTEM	091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122875						
	ADD CAPITALIZED INTEREST		4526974	4526974				4526974
	LESS RESCHEDULED UNDER R LOAN		4526974	4526974				
	NET TOTAL		171442334	171442334	8338183		163104151	14954733
391-H-079R	GOVERNMENT OF PAKISTAN G	092072	$ 3238745	$ 3238745	3238745		$	$ 67430
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122874						
	ADD CAPITALIZED INTEREST		24336	24336				24336
	LESS RESCHEDULED UNDER R LOAN		24336	24336				
	NET TOTAL		3238745	3238745	3238745			91766

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-080	GOVERNMENT OF PAKISTAN G	033164	$ 99195807 61	$ 99195807 61			$ 99195807 61	$ 465756655
	GENERAL COMMODITIES	071364						
	.750%120 MOS/ 2.000% 30 YR 0 MO	073174						
	ADD CAPITALIZED INTEREST		831175843	831175843				831175843
	LESS RESCHEDULED UNDER R LOAN		1689599148	1689599148				
	NET TOTAL		9061157456	9061157456			9061157456	1296932498
391-H-080R	GOVERNMENT OF PAKISTAN G	092072	$ 149675567	$ 149675567			$ 149675567	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	073174						
	ADD CAPITALIZED INTEREST		5427844	5427844				5427844
	LESS RESCHEDULED UNDER R LOAN		1551034 11	1551034 11				
	NET TOTAL							5427844
391-H-081	GOVERNMENT OF PAKISTAN G	042264	$ 380000000	$ 380000000			$ 380000000	$ 324736
	KARNAFUIT THIRD UNIT	090464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011578						
	ADD CAPITALIZED INTEREST		8204904	8204904				8204904
	LESS NEGOTIATED FOR N LOAN (NOTE)		380000000	380000000				
	LESS RESCHEDULED UNDER R LOAN		8204904	8204904				
	NET TOTAL							3529640
391-H-081A 391H081	GOVERNMENT OF PAKISTAN G	062267	$ 104956041	$ 104956041			$ 104956041	
	KARNAFULI THRID UNIT	120167						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	100881						
	ADD CAPITALIZED INTEREST		890298	890299				890298
	LESS NEGOTIATED FOR N LOAN (NOTE)		104956041	104956041				
	LESS RESCHEDULED UNDER R LOAN		890298	890299				
	NET TOTAL							890298
391-H-081R	GOVERNMENT OF PAKISTAN G	092072	$ 5349560	$ 5349560			$ 5349560	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	071574						
	ADD CAPITALIZED INTEREST		110409	110409				110409
	LESS RESCHEDULED UNDER R LOAN		5459969	5459969				
	NET TOTAL							110409

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-082	GOVERNMENT OF PAKISTAN G	042264	$ 81664740 5	$ 81664740 5	$		$ 81664740 5	$ 15021963
	SIDDHIRGANJ THERMAL PLANT	082864						
	.750%120 MOS/ 2.000% 30 YR 0 MO	042176						
	ADD CAPITALIZED INTEREST		18283978	18233978				18283978
	LESS NEGOTIATED FOR N LOAN (NOTE)		81664740 5	81664740 5				
	LESS RESCHEDULED UNDER R LOAN		18283978	18283978				
	NET TOTAL							33305941
391-H-082R	GOVERNMENT OF PAKISTAN G	092072	$ 12162448	$ 12162448	$		$ 12162448	$
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	102174						
	ADD CAPITALIZED INTEREST		289028	289028				289028
	LESS RESCHEDULED UNDER R LOAN		12451476	12451476				
	NET TOTAL							289028
391-H-083	GOVERNMENT OF PAKISTAN G	042264	$ 16045548 19	$ 16045548 19	$ 1182378 16		$ 14863170 03	$ 14290978 2
	LYALLPUR THERMAL GEN FACIL	071064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	031775						
	ADD CAPITALIZED INTEREST		362917 14	362917 14				362917 14
	LESS RESCHEDULED UNDER R LOAN		362917 14	362917 14				
	NET TOTAL		16045548 19	16045548 19	1182378 16		14863170 03	17920149 6
391-H-083R	GOVERNMENT OF PAKISTAN G	092072	$ 242380 12	$ 242380 12	$ 242380 12		$	$ 68879 2
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	091774						
	ADD CAPITALIZED INTEREST		182127	182127				182127
	LESS RESCHEDULED UNDER R LOAN		182127	182127				
	NET TOTAL		242380 12	242380 12	242380 12			870919
391-H-084	GOVERNMENT OF PAKISTAN G	042264	$ 9872395 38	$ 9872395 38	$		$ 9872395 38	$ 3392238 3
	MALARIA ERADICATION PROGRAM	022565						
	.750%120 MOS/ 2.000% 30 YR 0 MO	060975						
	ADD CAPITALIZED INTEREST		440333 87	440333 87				440333 87
	LESS NEGOTIATED FOR N LOAN (NOTE)		5990576 00	5990576 00				
	LESS RESCHEDULED UNDER R LOAN		6794785 3	6794785 3				
	NET TOTAL		3642674 72	3642674 72			3642674 72	7795577 0

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-084R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 120974	$ 18650095	$ 18650095	$		$ 18650095	$
	ADD CAPITALIZED INTEREST		501484	501484				501484
	LESS RESCHEDULED UNDER R LOAN		19151579	19151579				
	NET TOTAL							501484
391-H-085	GOVERNMENT OF PAKISTAN G PAKISTAN WESTERN RAILWAY I .750%120 MOS/ 2.000% 30 YR 0 MO	052864 042365 042076	$ 744705927	$ 744705927	$ 27028768		$ 717677159	$ 42708316
	ADD CAPITALIZED INTEREST		16878583	16878583				16878583
	LESS RESCHEDULED UNDER R LOAN		16878583	16878583				
	NET TOTAL		744705927	744705927	27028768		717677159	59586399
391-H-085R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 102074	$ 11282818	$ 11282818	$ 11282818		$	$ 204543
	ADD CAPITALIZED INTEREST		84781	84781				84781
	LESS RESCHEDULED UNDER R LOAN		84781	84781				
	NET TOTAL		11282818	11282818	11282818			289324
391-H-086	GOVERNMENT OF PAKISTAN G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	052864 101664 051075	$ 437854672	$ 437854672	$ 26354373		$ 411500299	$ 33636826
	ADD CAPITALIZED INTEREST		11561647	11561647				11561647
	LESS RESCHEDULED UNDER R LOAN		11561647	11561647				
	NET TOTAL		437854672	437854672	26354373		411500299	45198473
391-H-086R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 3.500% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 111074	$ 8271579	$ 8271579	$ 8271579		$	$ 224354
	ADD CAPITALIZED INTEREST		62152	62152				62152
	LESS RESCHEDULED UNDER R LOAN		62152	62152				
	NET TOTAL		8271579	8271579	8271579			286506

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-087	GOVERNMENT OF PAKISTAN G	052964	$ 111848614 8	$ 111848614 8			$ 111848614 8	$ 36056803
	IRRIGATION PROJECT CHAJ DOAB	123066						
	.750%120 MOS/ 2.000% 30 YR 0 MO	032578						
	ADD CAPITALIZED INTEREST		22931615	22931615				22931615
	LESS RESCHEDULED UNDER R LOAN		22931615	22931615				
	NET TOTAL		111848614 8	111848614 8			111848614 8	58988418
391-H-087R	GOVERNMENT OF PAKISTAN G	092072	$ 15102652	$ 15102652	15102652		$	$ 229159
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	092574						
	ADD CAPITALIZED INTEREST		113482	113482				113482
	LESS RESCHEDULED UNDER R LOAN		113482	113482				
	NET TOTAL		15102652	15102652	15102652			342641
391-H-088	GOVERNMENT OF PAKISTAN G	061564	$ 592763018	$ 592763018	21514067		$ 571248951	$ 37319161
	MACHINERY POOL ORG II	120964						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062376						
	ADD CAPITALIZED INTEREST		15652035	15652035				15652035
	LESS RESCHEDULED UNDER R LOAN		15652035	15652035				
	NET TOTAL		592763018	592763018	21514067		571248951	52971196
391-H-088R	GOVERNMENT OF PAKISTAN G	092072	$ 11197976	$ 11197976	11197976		$	$ 198290
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122374						
	ADD CAPITALIZED INTEREST		84141	84141				84141
	LESS RESCHEDULED UNDER R LOAN		84141	84141				
	NET TOTAL		11197976	11197976	11197976			282431
391-H-089	GOVERNMENT OF PAKISTAN G	061564	$ 818428371	$ 818428371			$ 818428371	$ 23805403
	PAKISTAN EASTERN RAILWAY I	041665						
	.750%120 MOS/ 2.000% 30 YR 0 MO	100575						
	ADD CAPITALIZED INTEREST		18495375	18495375				18495375
	LESS NEGOTIATED FOR N LOAN (NCTE)		818428371	818428371				
	LESS RESCHEDULED UNDER R LOAN		18495375	18495375				
	NET TOTAL							42300778

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-089R	GOVERNMENT OF PAKISTAN G	092072	$ 12345653	$ 12345653			$ 12345653	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	100574						
	ADD CAPITALIZED INTEREST		293382	293382				293382
	LESS RESCHEDULED UNDER R LOAN		12639035	12639035				
	NET TOTAL							293382
391-H-090	GOVERNMENT OF PAKISTAN G	062464	$ 1222001930	$ 1222001930	59432673		$ 1162569257	69236217
	WPWAPDA POWER DISTRIBUTION	123064						
	.750%120 MOS/ 2.000% 30 YR 0 MO	122075						
	ADD CAPITALIZED INTEREST		32334951	32334951				32334951
	LESS RESCHEDULED UNDER R LOAN		32334951	32334951				
	NET TOTAL		1222001930	1222001930	59432673		1162569257	101571168
391-H-090R	GOVERNMENT OF PAKISTAN G	092072	$ 23152753	$ 23152753	23152753		$	$ 479607
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122074						
	ADD CAPITALIZED INTEREST		173972	173972				173972
	LESS RESCHEDULED UNDER R LOAN		173972	173972				
	NET TOTAL		23152753	23152753	23152753			653579
391-H-091	GOVERNMENT OF PAKISTAN G	062564	$ 2278131344	$ 2278131344			$ 2278131344	497417
	EP- TWO TRANSMISSION LINES	091764						
	.750%120 MOS/ 2.000% 30 YR 0 MO	010879						
	ADD CAPITALIZED INTEREST		4787892	4787892				4787892
	LESS NEGOTIATED FOR N LOAN (NOTE)		2278131344	2278131344				
	LESS RESCHEDULED UNDER R LOAN		4787892	4787892				
	NET TOTAL							5285309
391-H-091R	GOVERNMENT OF PAKISTAN G	092072	$ 3078118	$ 3078118			$ 3078118	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	070874						
	ADD CAPITALIZED INTEREST		63529	63529				63529
	LESS RESCHEDULED UNDER R LOAN		3141647	3141647				
	NET TOTAL							63529

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-092	GOVERNMENT OF PAKISTAN G	062764	$ 104684146 8	$ 104684146 8			$ 104684146 8	$ 9491239
	DACCA-ARICHA ROAD	011165						
	.750%120 MOS/ 2.000% 30 YR 0 MO	062275						
	ADD CAPITALIZED INTEREST		27220355	27220355				27220355
	LESS NEGOTIATED FOR N LOAN (NOTE)		104684146 8	104684146 8				
	LESS RESCHEDULED UNDER R LOAN		27220355	27220355				
	NET TOTAL							36711594
391-H-092R	GOVERNMENT OF PAKISTAN G	092072	$ 19354324	$ 19354324			$ 19354324	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ 2.000% 2 YR 6 MO	122274						
	ADD CAPITALIZED INTEREST		520421	520421				520421
	LESS RESCHEDULED UNDER R LOAN		19874745	19874745				
	NET TOTAL							520421
391-H-094	GOVERNMENT OF PAKISTAN G	062964	$ 241377815	$ 241377815			$ 241377815	$ 671432
	CHITTAGONG PORT	101464						
	.750%120 MOS/ 2.000% 30 YR 0 MO	012776						
	ADD CAPITALIZED INTEREST		5233408	5233408				5233408
	LESS NEGOTIATED FOR N LOAN (NOTE)		241377815	241377815				
	LESS RESCHEDULED UNDER R LOAN		5233408	5233408				
	NET TOTAL							5904840
391-H-094R	GOVERNMENT OF PAKISTAN G	092072	$ 3488456	$ 3488456			$ 3488456	
	RESCHEDULED LOAN	092072						
	.750% 18 MOS/ .750% 2 YR 6 MO	072774						
	ADD CAPITALIZED INTEREST		71999	71999				71999
	LESS RESCHEDULED UNDER R LOAN		3560455	3560455				
	NET TOTAL							71999
391-H-096	GOVERNMENT OF PAKISTAN G	093064	$ 13767219752	$ 13767219752			$ 13767219752	$ 5392877 14
	IRON & STEEL COMMODITY LOAN	122164						
	.750%120 MOS/ 2.000% 30 YR 0 MO	011475						
	ADD CAPITALIZED INTEREST		1077480887	1077480887				1077480887
	LESS RESCHEDULED UNDER R LOAN		2102761592	2102761592				
	NET TOTAL		12741939047	12741939047			12741939047	1615768601

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-096R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN .750% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 071474	$ 307750622	$ 207750622			$ 207750622	$
	ADD CAPITALIZED INTEREST		6451847	6451847				6451847
	LESS RESCHEDULED UNDER R LOAN		214202469	214202469				
	NET TOTAL							6451847
391-H-102	GOVERNMENT OF PAKISTAN G MANGLA DAM TRANSMISSION LINES 1.000%120 MOS/ 2.500% 30 YR C MO	061465 011966 120676	$ 700466005	$ 700466005	$ 15576460		$ 684889545	$ 45361527
	ADD CAPITALIZED INTEREST		24739395	24739395				24739395
	LESS RESCHEDULED UNDER R LOAN		24739395	24739395				
	NET TOTAL		700466005	700466005	15576460		684889545	70100922
391-H-102R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	092072 092072 120674	$ 17717222	$ 17717222	$ 17717222		$	$ 345589
	ADD CAPITALIZED INTEREST		177615	177615				177615
	LESS RESCHEDULED UNDER R LOAN		177615	177615				
	NET TOTAL		17717222	17717222	17717222			523204
391-H-103	GOVERNMENT OF PAKISTAN G LAHORE-MULTAN ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	061065 050466 012478	$ 55329464	$ 55329464			$ 55329464	$ 3293300
	ADD CAPITALIZED INTEREST		1669593	1669593				1669593
	LESS RESCHEDULED UNDER R LOAN		1669593	1669593				
	NET TOTAL		55329464	55329464			55329464	4962893
391-H-103R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	092072 092072 072474	$ 1114915	$ 1114915	$ 1114915		$	$ 23761
	ADD CAPITALIZED INTEREST		11177	11177				11177
	LESS RESCHEDULED UNDER R LOAN		11177	11177				
	NET TOTAL		1114915	1114915	1114915			34938

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-104	GOVERNMENT OF PAKISTAN G SUIGAS TRANSMISSION (4TH) 1.000%120 MOS/ 2.500% 30 YR C MO	061465 022166 091376	$ 2637331 54	$ 2637331 54	$ 8834536		$ 2548986 18	$ 22430169
	ADD CAPITALIZED INTEREST		7958279	7958279				7958279
	LESS RESCHEDULED UNDER R LOAN		7958279	7958279				
	NET TOTAL		2637331 54	2637331 54	8834536		2548986 18	30388448
391-H-104R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	092072 092072 091374	$ 5314354	$ 5314354	$ 5314354		$	$ 109648
	ADD CAPITALIZED INTEREST		53277	53277				53277
	LESS RESCHEDULED UNDER R LOAN		53277	53277				
	NET TOTAL		5314354	5314354	5314354			162925
391-H-106	GOVERNMENT OF PAKISTAN G PWR LOCOMOTIVES 1.000%120 MOS/ 2.500% 30 YR C MO	061465 012266 031377	$ 4799286 85	$ 4799286 85	$ 10651064		$ 4692776 21	$ 39350471
	ADD CAPITALIZED INTEREST		14482085	14482085				14482085
	LESS RESCHEDULED UNDER R LOAN		14482085	14482085				
	NET TOTAL		4799286 85	4799286 85	10651064		4692776 21	53832556
391-H-106R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 1.000% 18 MOS/ 1.000% 2 YR 6 MO	092072 092072 091374	$ 9670801	$ 9670801	$ 9670801		$	$ 199395
	ADD CAPITALIZED INTEREST		96950	96950				96950
	LESS RESCHEDULED UNDER R LOAN		96950	96950				
	NET TOTAL		9670801	9670801	9670801			296345
391-H-107	GOVERNMENT OF PAKISTAN G GEN INVESTGATION & CONSULTING 1.000%120 MOS/ 2.500% 30 YR C MO	060660 062766 032077	$ 5931829 77	$ 5931829 77	$ 13164519		$ 5800184 58	$ 39380901
	ADD CAPITALIZED INTEREST		17899585	17899585				17899585
	LESS RESCHEDULED UNDER R LOAN		17899585	17899585				
	NET TOTAL		5931829 77	5931829 77	13164519		5800184 58	57280486

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-107R	GOVERNMENT OF PAKISTAN G	092072	$ 11952927	$ 11952927	11952927		$	$ 244762
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	092074						
	ADD CAPITALIZED INTEREST		119829	119829				119829
	LESS RESCHEDULED UNDER R LOAN		119829	119829				
	NET TOTAL		11952927	11952927	11952927			364591
391-H-115	GOVERNMENT OF PAKISTAN G	032866	$ 4905540003	$ 4905540003			$ 4905540003	$ 1890997 47
	PROGRAM LOAN-COMMODITY IMPORTS	050466						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	080576						
	ADD CAPITALIZED INTEREST		391442395	391442395				391442395
	LESS RESCHEDULED UNDER R LOAN		556564544	556564544				
	NET TOTAL		4740417854	4740417854			4740417854	5805421 42
391-H-115R	GOVERNMENT OF PAKISTAN G	092072	$ 99034290	$ 99034290			$ 99034290	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 2.500% 2 YR 6 MO	080574						
	ADD CAPITALIZED INTEREST		2849710	2849710				2849710
	LESS RESCHEDULED UNDER R LOAN		101884000	101884000				2849710
	NET TOTAL							
391-H-117	GOVERNMENT OF PAKISTAN G	062366	$ 6994088407	$ 6994088407			$ 6994088407	$ 2447555 51
	PROGRAM LOAN-COMMODITY IMPORTS	081766						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	111576						
	ADD CAPITALIZED INTEREST		508039706	508039706				508039706
	LESS RESCHEDULED UNDER R LOAN		663390804	663390804				
	NET TOTAL		6838737309	6838737309			6838737309	7527952 57
391-H-117R	GOVERNMENT OF PAKISTAN G	092072	$ 176610567	$ 176610567			$ 176610567	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	111574						
	ADD CAPITALIZED INTEREST		4760704	4760704				4760704
	LESS RESCHEDULED UNDER R LOAN		181371271	181371271				
	NET TOTAL							4760704

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-121	GOVERNMENT OF PAKISTAN G	021767	$ 69865525 18	$ 69865525 18			$ 69865525 18	$ 192517595
	COMMODITY IMPORTS	030967						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	082877						
	ADC CAPITALIZED INTEREST		49031940 2	45538663 9				45538663 9
	LESS RESCHEDULED UNDER R LOAN		53255682 0	53255682 0				
	NET TOTAL		69443151 00	69093823 37			69093823 37	64790423 4
391-H-121R	GOVERNMENT OF PAKISTAN G	092072	$ 14081874 1	$ 14081874 1			$ 14081874 1	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	082874						
	ADC CAPITALIZED INTEREST		387603 7	387603 7				387603 7
	LESS RESCHEDULED UNDER R LOAN		14469477 8	14469477 8				
	NET TOTAL							387603 7
391-H-124	GOVERNMENT OF PAKISTAN G	062167	$ 10540792 8	$ 10540792 8			$ 10540792 8	$ 159848 0
	WAPDA CONSULTANTS	020868						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	062778						
	ADC CAPITALIZED INTEREST		327810 8	327810 8				327810 8
	LESS NEGOTIATED FOR N LOAN (NOTE)		10540792 8	10540792 8				
	LESS RESCHEDULED UNDER R LOAN		327810 8	327810 8				
	NET TOTAL							487653 8
391-H-124R	GOVERNMENT OF PAKISTAN G	092072	$ 2222199	$ 2222199			$ 2222199	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	122774						
	ADC CAPITALIZED INTEREST		6116 8	6116 8				6116 8
	LESS RESCHEDULED UNDER R LOAN		228336 7	228336 7				
	NET TOTAL							6116 8
391-H-126	GOVERNMENT OF PAKISTAN G	062267	$ 32778697 4	$ 32778697 4			$ 32778697 4	$ 14192570
	MANGLA TRANSMISSION II	020968						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	012779						
	ADC CAPITALIZED INTEREST		950255 4	950255 4				950255 4
	LESS RESCHEDULED UNDER R LOAN		950255 4	950255 4				
	NET TOTAL		32778697 4	32778697 4			32778697 4	23695124

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-126R	GOVERNMENT OF PAKISTAN G	092072	$ 6203997	$ 6203997	6203997		$	$ 131337
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	072774						
	ADC CAPITALIZED INTEREST		62195	62195				62195
	LESS RESCHEDULED UNDER R LOAN		62195	62195				
	NET TOTAL		6203997	6203997	6203997			193532
391-H-127	GOVERNMENT OF PAKISTAN G	062867	$ 2370914771	$ 2370914771			$ 2370914771	$ 46764619
	COMMODITY IMPORTS	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	083078						
	ADC CAPITALIZED INTEREST		154555619	154555619				154555619
	LESS RESCHEDULED UNDER R LOAN		154555619	154555619				
	NET TOTAL		2370914771	2370914771			2370914771	201320238
391-H-127R	GOVERNMENT OF PAKISTAN G	092072	$ 47791080	$ 47791080			$ 47791080	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	082874						
	ADC CAPITALIZED INTEREST		1315450	1315450				1315450
	LESS RESCHEDULED UNDER R LOAN		49106530	49106530				
	NET TOTAL							1315450
391-H-128	GOVERNMENT OF PAKISTAN G	062667	$ 333496524	$ 333496524			$ 333496524	$ 6771328
	MALARIA ERADICATION	102067						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061878						
	ADC CAPITALIZED INTEREST		14068581	14068581				14068581
	LESS NEGOTIATED FOR N LOAN (NOTE)		256694049	256694049				
	LESS RESCHEDULED UNDER R LOAN		14068581	14068581				
	NET TOTAL		76802475	76802475			76802475	20839909
391-H-128R	GOVERNMENT OF PAKISTAN G	092072	$ 8421207	$ 8421207			$ 8421207	$
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	121874						
	ADC CAPITALIZED INTEREST		231793	231793				231793
	LESS RESCHEDULED UNDER R LOAN		8653000	8653000				
	NET TOTAL							231793

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-129	GOVERNMENT OF PAKISTAN G	062967	$ 1509466152	$ 1509466152			$ 1509466152	$ 47317010
	PAKISTAN W.RWY. DIESEL LOCOMO.	012568						
	1.000%120 MOS/ 2.500% 30 YR 0 MO	061780						
	ADD CAPITALIZED INTEREST		51839473	51839473				51839473
	LESS RESCHEDULED UNDER R LOAN		51839473	51839473				
	NET TOTAL		1509466152	1509466152			1509466152	99156483
391-H-129R	GOVERNMENT OF PAKISTAN G	092072	$ 36707075	$ 36707075	36707075		$	$ 715758
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	121774						
	ADD CAPITALIZED INTEREST		367988	367988				367988
	LESS RESCHEDULED UNDER R LOAN		367988	367988				
	NET TOTAL		36707075	36707075	36707075			1083746
391-H-131	GOVERNMENT OF PAKISTAN G	030168	$ 11328129291	$ 11328129291			$ 11328129291	$ 384206520
	COMMODITIES IMPORT	032669						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	071778						
	ADD CAPITALIZED INTEREST		1480860108	1480860108				1480860108
	LESS RESCHEDULED UNDER R LOAN		1480860108	1480860108				
	NET TOTAL		11328129291	11328129291			11328129291	1865066628
391-H-131R	GOVERNMENT OF PAKISTAN G	092072	$ 460136780	$ 460136780			$ 460136780	$
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	071774						
	ADD CAPITALIZED INTEREST		25353537	25353537				25353537
	LESS RESCHEDULED UNDER R LOAN		485490317	485490317				
	NET TOTAL							25353537
391-H-135	GOVERNMENT OF PAKISTAN G	060768	$ 534632466	$ 534632466			$ 534632466	$ 14552883
	MALARIA ERADICATION	062968						
	2.000%120 MOS/ 2.500% 30 YR 0 MO	032879						
	ADD CAPITALIZED INTEREST		46665903	46665903				46665903
	LESS NEGOTIATED FOR N LOAN (NOTE)		3308713000	3308713000				
	LESS RESCHEDULED UNDER R LOAN		46665903	46665903				
	NET TOTAL		2037611166	2037611166			2037611166	612218786

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-135R	GOVERNMENT OF PAKISTAN G	092072	$ 21656506	$ 21656506			$ 21656506	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	092874						
	ADC CAPITALIZED INTEREST		1193274	1193274				1193274
	LESS RESCHEDULED UNDER R LOAN		22849780	22849780				
	NET TOTAL							1193274
391-H-136	GOVERNMENT OF PAKISTAN G	060768	$ 93964644	$ 93964644			$ 93964644	2400677
	PUBLIC HEALTH ENGINEERING	062968						
	2.000%120 MOS/ 2.500% 30 YR C MO	010879						
	ADC CAPITALIZED INTEREST		5703974	5703974				5703974
	LESS NEGOTIATED FOR N LOAN (NOTE)		93964644	93964644				
	LESS RESCHEDULED UNDER R LOAN		5703974	5703974				
	NET TOTAL							8104651
391-H-136R	GOVERNMENT OF PAKISTAN G	092072	$ 3815286	$ 3815286			$ 3815286	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	070874						
	ADC CAPITALIZED INTEREST		210223	210223				210223
	LESS RESCHEDULED UNDER R LOAN		4025509	4025509				
	NET TOTAL							210223
391-H-139	GOVERNMENT OF PAKISTAN G	062668	$ 2672808	$ 2672808			$ 2672808	30068
	E.P. SEED POTATO MULTI & STOR	081068						
	2.000%120 MOS/ 2.500% 30 YR C MO	022080						
	ADC CAPITALIZED INTEREST		129488	129488				129488
	LESS NEGOTIATED FOR N LOAN (NOTE)		2672808	2672808				
	LESS RESCHEDULED UNDER R LOAN		129488	129488				
	NET TOTAL							159556
391-H-139R	GOVERNMENT OF PAKISTAN G	092072	$ 86613	$ 86613			$ 86613	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	082074						
	ADC CAPITALIZED INTEREST		4773	4773				4773
	LESS RESCHEDULED UNDER R LOAN		91386	91386				
	NET TOTAL							4773

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-140	GOVERNMENT OF PAKISTAN G	120568	$ 6574656230	$ 6574656230			$ 6574656230	$ 133417484
	COMMODITIES IMPORT	031169						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	090879						
	ADD CAPITALIZED INTEREST		869160362	869160362				869160362
	LESS RESCHEDULED UNDER R LOAN		869160362	869160362				
	NET TOTAL		6574656230	6574656230			6574656230	1002577846
391-H-140R	GOVERNMENT OF PAKISTAN G	092072	$ 270658079	$ 270658079			$ 270658079	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	090874						
	ADD CAPITALIZED INTEREST		14913261	14913261				14913261
	LESS RESCHEDULED UNDER R LOAN		285571340	285571340				
	NET TOTAL							14913261
391-H-141A	GOVERNMENT OF PAKISTAN G	031472	$ 175000000	$ 175000000			$ 175000000	$ 14176759
	INDUS BASIN DEVELOPMENT FUND	033072						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	042082						
	ADD CAPITALIZED INTEREST		3517500	3517500				3517500
	LESS RESCHEDULED UNDER R LOAN		3517500	3517500				
	NET TOTAL		175000000	175000000			175000000	17694259
391-H-141B	GOVERNMENT OF PAKISTAN G	022673	$ 429057100	$ 429057100			$ 429057100	$ 34641577
	INDUS BASIN DEVELOPMENT FUNE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	051083						
391-H-142	GOVERNMENT OF PAKISTAN G	062769	$ 173181583	$ 173181583			$ 173181583	$ 67967
	CONSULTING SERVICES	080569						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061580						
	ADD CAPITALIZED INTEREST		13583104	13583104				13583104
	LESS NEGOTIATED FOR N LOAN (NOTE)		72117078	72117078				
	LESS RESCHEDULED UNDER R LOAN		13583104	13583104				
	NET TOTAL		101064505	101064505			101064505	13651071
391-H-142R	GOVERNMENT OF PAKISTAN G	092072	$ 5587211	$ 5587211			$ 5587211	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	121574						
	ADD CAPITALIZED INTEREST		307855	307855				307855
	LESS RESCHEDULED UNDER R LOAN		5895066	5895066				
	NET TOTAL							307855

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-143	GOVERNMENT OF PAKISTAN G	062769	$ 13623707	$ 13623707			$ 13623707	174
	GROUND WATER SURVEY	100269						
	2.000%120 MOS/ 3.000% 30 YR C MO	091980						
	ADD CAPITALIZED INTEREST		627828	627828				627828
	LESS NEGOTIATED FOR N LOAN (NOTE)		13623707	13623707				
	LESS RESCHEDULED UNDER R LOAN		627828	627828				
	NET TOTAL							628002
391-H-143R	GOVERNMENT OF PAKISTAN G	092072	$ 353991	$ 353991			$ 353991	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	091974						
	ADD CAPITALIZED INTEREST		19505	19505				19505
	LESS RESCHEDULED UNDER R LOAN		373496	373496				
	NET TOTAL							19505
391-H-144	GOVERNMENT OF PAKISTAN G	063069	$ 19941564600	$ 19941564600			$ 19941564600	23919785
	COMMODITIES IMPORT	111969						
	2.000%120 MOS/ 3.000% 30 YR C MO	041780						
	ADD CAPITALIZED INTEREST		2311192646	2311192646				2311192646
	LESS RESCHEDULED UNDER R LOAN		2311192646	2311192646				
	NET TOTAL		19941564600	19941564600			19941564600	25511243 1
391-H-144R	GOVERNMENT OF PAKISTAN G	092072	$ 7146071 0	$ 7146071 0			$ 7146071 0	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	101774						
	ADD CAPITALIZED INTEREST		3937485	3937485				3937485
	LESS RESCHEDULED UNDER R LOAN		75398195	75398195				
	NET TOTAL							3937485
391-H-148	GOVERNMENT OF PAKISTAN G	040670	$ 98563527 35	$ 98563527 35			$ 98563527 35	12212280
	COMMODITIES IMPORT	041370						
	2.000%120 MOS/ 3.000% 30 YR C MO	101980						
	ADD CAPITALIZED INTEREST		1122901156	1122901156				1122901156
	LESS RESCHEDULED UNDER R LOAN		1122901156	1122901156				
	NET TOTAL		98563527 35	98563527 35			98563527 35	11351134 36

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-148R	GOVERNMENT OF PAKISTAN G	092072	$ 332221090	$ 332221090			$ 332221090	
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	101974						
	ADD CAPITALIZED INTEREST		18305382	18305382				18305382
	LESS RESCHEDULED UNDER R LOAN		350526472	350526472				
	NET TOTAL							18305382
391-H-152	GOVERNMENT OF PAKISTAN G	062972	$ 598494813 2	$ 598494813 2			$ 598494813 2	$ 92081471
	COMMODITY ASSISTANCE	092572						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	110382						
	ADD CAPITALIZED INTEREST		350530911	350530911				350530911
	LESS RESCHEDULED UNDER R LOAN		350530911	350530911				
	NET TOTAL		598494813 2	598494813 2			598494813 2	442612382
391-H-153	GOVERNMENT OF PAKISTAN G	022373	$ 399905421 7	$ 399905421 7			$ 399905421 7	$ 9335533
	COMMODITY ASSISTANCE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052283						
	ADD CAPITALIZED INTEREST		211452272	211452272				211452272
	LESS RESCHEDULED UNDER R LOAN		211452272	211452272				
	NET TOTAL		399905421 7	399905421 7			399905421 7	220787805
391-H-154	GOVERNMENT OF PAKISTAN G	022373	$ 200000000 0	$ 200000000 0			$ 200000000 0	
	COMMODITY ASSISTANCE	022873						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	052183						
	ADD CAPITALIZED INTEREST		146924464	146924464				146924464
	LESS RESCHEDULED UNDER R LOAN		146924464	146924464				
	NET TOTAL		200000000 0	200000000 0			200000000 0	146924464
391-H-158R	GOVERNMENT OF PAKISTAN G	092072	$ 449698	$ 449698			$ 449698	
	RESCHEDULED LOAN	092072						
	1.000% 18 MOS/ 1.000% 2 YR 6 MO	100874						
	ADD CAPITALIZED INTEREST		12376	12376				12376
	LESS RESCHEDULED UNDER R LOAN		462074	462074				
	NET TOTAL							12376

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-H-159R	GOVERNMENT OF PAKISTAN G	092072	$ 35175000	$ 35175000	35175000		$	$ 214602
	RESCHEDULED LOAN	092072						
	2.000% 18 MOS/ 2.000% 2 YR 6 MO	102074						
391-H-168R	GOVERNMENT OF PAKISTAN G	030476	$ 2178107847	$ 2178107847			$ 2178107847	$
	FY74 RESCH OF ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		102645923	102645923				102645923
	LESS RESCHEDULED UNDER R LOAN		1551495971	1551495971				
	NET TOTAL		729257799	729257799			729257799	102645923
391-H-169R	GOVERNMENT OF PAKISTAN G	030476	$ 128125572	$ 128125572	85686316		$ 42439256	$ 5646691
	FY74 RESCH NON ANNEX B LOANS	030476						
	1.700% 0 MOS/ 1.700% 4 YR 0 MO	123175						
	ADD CAPITALIZED INTEREST		403903	403903				403903
	NET TOTAL		128529475	128529475	85686316		42843159	6050594
391-H-171R	GOVERNMENT OF PAKISTAN G	070174	$ 15053957864	$ 15053957864			$ 15053957864	$ 415806835
	LONG TERM RESCHEDULING	070174						
	2.150%120 MOS/ 2.150% 20 YR 0 MO	010185						
391-P-141	GOVERNMENT OF PAKISTAN G	050269	$ 1200000000	$ 1200000000			$ 1200000000	$ 162559709
	INDUS BASIN DEVELOPMENT FUND	052869						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	063079						
	ADD CAPITALIZED INTEREST		24120000	24120000				24120000
	LESS RESCHEDULED UNDER R LOAN		24120000	24120000				
	NET TOTAL		1200000000	1200000000			1200000000	186679709
391-P-141A	GOVERNMENT OF PAKISTAN G	040771	$ 1396000000	$ 1396000000			$ 1396000000	$ 132757529
	INDUS BASIN PROJECT	052771						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	061881						
	ADD CAPITALIZED INTEREST		28059555	28059555				28059555
	LESS RESCHEDULED UNDER R LOAN		28059555	28059555				
	NET TOTAL		1396000000	1396000000			1396000000	160817084

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-P-141B	GOVERNMENT OF PAKISTAN G INDUS BASIN DEVELOPMENT FUND 2.000%120 MOS/ 3.000% 30 YR C MO	031472 033072 042082	$ 502000000	$ 502000000			$ 502000000	$ 40667045
	ADD CAPITALIZED INTEREST		10090200	10090200				10090200
	LESS RESCHEDULED UNDER R LOAN		10090200	10090200				
	NET TOTAL		502000000	502000000			502000000	50757245
391-P-141C	GOVERNMENT OF PAKISTAN G INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	081672 091272 101182	$ 556172200	$ 556172200			$ 556172200	$ 50602022
391-P-141D	GOVERNMENT OF PAKISTAN G INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	121272 011073 031583	$ 643827800	$ 643827800			$ 643827800	$ 58650586
391-P-141E	GOVERNMENT OF PAKISTAN G INDUS BASIN PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	020674 022574 050984	$ 219942900	$ 219942900			$ 219942900	$ 12825967
391-P-141F	GOVERNMENT OF PAKISTAN G TARBELA DAM REPAIRS 2.000%120 MOS/ 3.000% 30 YR O MO	083176 092276 111986	$ 1000000000	$ 1000000000			$ 1000000000	$ 9917808
391-P-141R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 123074	$ 24120000	$ 24120000	24120000		$	$ 1434541
391-P-160R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 121874	$ 28059555	$ 28059555	28059555		$	$ 1675696
391-P-161R	GOVERNMENT OF PAKISTAN G RESCHEDULED LOAN 2.000% 18 MOS/ 2.000% 2 YR 6 MO	092072 092072 102074	$ 10090200	$ 10090200	10090200		$	$ 615533

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
391-T-156	GOVERNMENT OF PAKISTAN G AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	040274 043074 051387	$ 760000000	$ 91365421			$ 91365421	$
391-T-164	GOVERNMENT OF PAKISTAN G FAUJI-AGRICO FERTILIZER PROJ. 2.000%120 MOS/ 3.000% 30 YR C MO	063075 040177 000000	$ 4000000000	$	$		$	$
391-T-166	GOVERNMENT OF PAKISTAN G AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR C MO	123175 030976 060186	$ 6500000000	$ 6406823516			$ 6406823516	$ 74752261
391-T-172	GOVERNMENT OF PAKISTAN G ON FARM WATER MANAGEMENT 2.000%120 MOS/ 3.000% 30 YR C MO	062976 102776 000000	$ 750000000	$	$		$	$
391-U-163	GOVERNMENT OF PAKISTAN G MALARIA CONTROL 2.000%120 MOS/ 3.000% 30 YR C MO	063075 101075 092886	$ 2000000000	$ 782221702			$ 782221702	$ 15580142
391-U-173	GOVERNMENT OF PAKISTAN G BASIC HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	121776 040277 000000	$ 600000000	$	$		$	$
391-W-165	GOVERNMENT OF PAKISTAN G TECHNICAL SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	120575 040876 000000	$ 250000000	$	$		$	$
391-X-157	GOVERNMENT OF PAKISTAN G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MO	061274 082374 010985	$ 2499741038	$ 2499741038			$ 2499741038	$ 96284203
	TOTAL		$ 16545337693	$ 15775658669	$ 1920412908		$ 15583617378	$ 16835123156

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	PAKISTAN							
	LOANS REPAYABLE IN DOLLARS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-006 DLF6	GOVERNMENT OF PAKISTAN G WATER SUPPLY &SEWAGE DISPOSAL 3.500% 11 MOS/ 3.500% 29 YR 1 MO	040458 063058 060160	$ 369939446	$ 369939446	176404339		$ 193535107	$ 156564778
391-A-008 DLF 15	PAKISTAN INDUS CRED & INVEST P DEVELOPMENT BANK 5.000% 3 MOS/ 5.000% 4 YR 9 MO	040458 120458 081559	$ 420000000	$ 420000000	420000000		$	$ 31770433
391-A-010 DLF 20	GOVERNMENT OF PAKISTAN G RAILWAY I 3.500% 5 MOS/ 3.500% 19 YR 7 MO	060658 021859 010160	$ 901926337	$ 901926337	778322867		$ 123603470	$ 315671319
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN G KARNAFULI MULTIPURPOSE DAM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	102957 021859 120159	$ 179415451 9	$ 179415451 9	85931457 7		$ 93483994 2	$ 81631649 1
391-A-012 DLF 25	WEST PAKISTAN WATER & POWER G SALINITY CONTROL 3.500% 4 MOS/ 3.500% 19 YR 8 MO	080858 021859 010160	$ 149631258 8	$ 149631258 8	129239571 5		$ 20391687 3	$ 52105713 9
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER G POWER TRANSMISSION LINES 3.500% 2 MOS/ 3.500% 24 YR10 MO	080858 021859 010160	$ 118382058 6	$ 118382058 6	71802797 3		$ 46579261 3	$ 47890493 0
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN G SECONDARY TRANSMISSION GRID 3.500% 12 MOS/ 3.500% 24 YR 0 MO	052159 062959 100160	$ 216813284 4	$ 216813284 4	116996906 8		$ 99816377 6	$ 82849041 5
391-A-016 DLF 68	GOVERNMENT OF PAKISTAN G PORT OF CHITTAGONG 3.500% 12 MOS/ 3.500% 19 YR 0 MO	061358 071059 100163	$ 18907594 5	$ 18907594 5	11679526 9		$ 7228067 6	$ 5887166 7

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-017 DLF 83	GOVERNMENT OF PAKISTAN G INLAND WATERWAYS 3.500% 12 MOS/ 3.500% 11 YR 0 MO	06 10 59 091259 04 01 62	$ 1 719 994 27	$ 1 719 994 27	1 719 994 27		$	$ 370 218 95
391-A-018 DLF 86	GOVERNMENT OF PAKISTAN G KARACHI JET RUNWAYS 3.500% 9 MOS/ 3.500% 14 YR 3 MO	06 26 59 110359 01 01 61	$ 3 045 130 30	$ 3 045 130 30	3 045 130 30		$	$ 901 423 04
391-A-019 DLF 100	PICIC SECOND P DEVELOPMENT BANK 5.500% 6 MOS/ 5.500% 4 YR 6 MO	08 11 59 011560 03 01 61	$ 9 903 279 11	$ 9 903 279 11	9 903 279 11		$	$ 588 709 41
391-A-020 DLF 105	GOVERNMENT OF PAKISTAN G RAILWAY II 3.500% 12 MOS/ 3.500% 19 YR 0 MO	11 10 59 011660 10 07 61	$ 21 870 695 39	$ 21 870 695 39	17 243 019 57		$ 4 627 675 82	$ 8 120 106 79
391-A-022 DLF 74	SUI GAS TRANSMISSION CO P EXPANSION GAS TREATING PLANT 5.750% 18 MOS/ 5.750% 10 YR 6 MO	03 20 59 021960 07 01 61	$ 1 987 639 14	$ 1 987 639 14	1 987 639 14		$	$ 785 887 98
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN G INDUS WATER SYSTEM 3.500% 12 MOS/ 3.500% 29 YR 0 MO	05 19 60 091960 04 03 62	$ 70 000 000 00	$ 70 000 000 00	16 295 854 95		$ 53 704 145 05	$ 33 369 517 15
391-A-032A DLF 194	P I C I C THIRD P DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 6 YR 6 MO	04 18 60 051261 01 06 76	$ 3 601 992 32	$ 3 601 992 32	3 601 992 32		$	$ 376 902 48
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN G DREDGER FLEET 3.500% 12 MOS/ 3.500% 14 YR 0 MO	11 29 60 061461 08 07 64	$ 2 214 866 18	$ 2 214 866 18	1 993 520 37		$ 221 345 81	$ 58 287 238
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN G QUETTA THERMAL POWER 3.500% 12 MOS/ 3.500% 13 YR 0 MO	12 22 60 061461 01 15 63	$ 5 322 117 53	$ 5 322 117 53	5 322 117 53		$	$ 1 254 702 90

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN G RAILWAY III 3.500% 12 MOS/ 3.500% 14 YR 0 MO	03 30 61 06 14 61 12 01 62	$ 649936957	$ 649936957	$ 649936957		$	$ 196890229
391-A-038 DLF 170	GOVERNMENT OF PAKISTAN G WAH FACTORIES PROJECT 5.750% 12 MOS/ 5.750% 14 YR C MO	11 29 60 04 24 62 11 13 63	$ 471962090	$ 471962090	$ 443093529		$ 28868561	$ 228503672
391-B-002 FCAX 91-2	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	03 16 55 03 16 55 03 31 59	$ 2000000000	$ 2000000000	$ 391826200		$ 1608173800	$ 1432400856
391-B-003 ICAX 91-3	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 36 YR 6 MO	05 25 56 07 03 56 02 01 60	$ 2600000000	$ 2600000000	$ 519866394		$ 2080133606	$ 1797153897
391-B-004 ICAX 91-4	GOVERNMENT OF PAKISTAN G COMM. & PROJ. ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	06 28 57 06 28 57 01 01 62	$ 4200000000	$ 4200000000	$ 1304526372		$ 2895473628	$ 2401461515
391-G-005 ICAX 91-5	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 50 MOS/ 4.000% 34 YR1C MO	01 08 58 03 06 58 06 01 63	$ 2182090904	$ 2182090904	$ 296699433		$ 1885391471	$ 1260240783
391-G-007 ICAX 91-6	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 36 YR C MO	01 17 58 10 28 58 08 01 63	$ 2579662109	$ 2579662109	$ 295129055		$ 2284533054	$ 2326769961
391-G-009 ICAX 91-7	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	01 15 59 02 12 59 06 01 64	$ 3470000000	$ 3470000000	$ 357233635		$ 3112766365	$ 1962058868
	TOTAL		$ 38643585799	$ 38643585799	$ 15900596189		$ 22742989610	$ 19448761061

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-023 ICAX 91-8	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	112359 031460$ 020166	744120000 1556299931$	744120000 1556299931$	56577463 7370068	$ 788111122CR	697542537 $ 694487741	453109900 $ 77327563
391-G-026 ICAX 91-10	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	060260 080360$ 050165	12099725000 2530612493$	12099725000 2530612493$	1455902700 197502916	$ 1257976012CR	1064382230 $ 1075133565	720679594 $ 1239112189
391-G-028 ICAX 91-9	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	031760 011861$ 020166	2767159014 578741019$	2767159014 578741019$	307348258 40774669	$ 289500618CR	2459810756 $ 248465732	157995537 $ 267113695
391-G-040 ICAX 91-12	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	081061 051862$ 100166	7988160900 1670694150$	7988160900 1670694150$	748243151 100656255	$ 838733072CR	7239917749 $ 731304823	447993180 $ 774617473
391-G-047 91-13	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	091462 103162$ 040167	10707200000 2239371067$	10707200000 2239371067$	915721267 120927050	$ 1129405762CR	9791478733 $ 989038255	584841893 $ 1004279637
391-G-065A	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	062563 062763$ 111366	16237660000 3396046213$	16237660000 3396046213$	6495064278 999300600	$ 1412645036CR	9742595722 $ 984100577	135346130 $ 228556649
391-G-065B	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	062563 062763$ 041268	16237660000 3396046213$	16237660000 3396046213$	5609373644 849490451	$ 1472991484CR	10628286356 $ 1073554278	1245589005 $ 208397486
391-G-065C	GOVERNMENT OF PAKISTAN G PROJECT ASSISTANCE .750% 36 MOS/ .750% 27 YR 0 MO	062563 062763$ 010169	6984915012 1460869002$	6984915012 1460869002$	2285972183 323871339	$ 662356974CR	4698942829 $ 474640689	515422350 $ 82225097

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	PAKISTAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-112	PAK INDUS CR AND INV CORP LTD G ECONOMIC DEVELOPMENT .750%117 MOS/ .750% 10 YR 3 MC	120766 120766 123076	3000000000 $ 625509915	3000000000 $ 625509915	285714286 $ 28860028	$ 3224796130P	2714285714 $ 2741702274	204362325 $ 30520675
391-G-120	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MC	122866 022867 030677	37467796518 $ 7836161183	37467796518 $ 7836161183	831523335 $ 83992255	$ 4051535274CR	36636273183 $ 3700633654	410686771 0 $ 60317185 9
391-G-122	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR 0 MC	062367 063067 020978	10229975600 $ 2139465668	10229975600 $ 2139465668		$ 1106134900CR	10229975600 $ 1033330868	957725656 $ 139169604
391-G-132	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MC	040268 061868 062778	23069701280 $ 4807374148	23069701280 $ 4807374148		$ 2477101292CR	23069701280 $ 2330272856	3966835355 $ 582150365
391-G-133	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR 0 MC	040268 050668 062778	7698661994 $ 1605792911	7698661994 $ 1605792911		$ 928150286CR	7698661994 $ 777642625	1315268467 $ 192301670
391-G-137	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT PROJECTS 2.000%120 MOS/ 2.500% 30 YR 0 MC	061168 061468 052379	3334800326 $ 692683868	3334800326 $ 692683868		$ 355835351CR	3334800326 $ 336848517	531101930 $ 71609147
391-G-147	GOVERNMENT OF PAKISTAN G ECONOMIC DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MC	032570 032570 050180	6209736282 $ 1297254531	6209736282 $ 1297254531		$ 670008442CR	6209736282 $ 627246089	832387012 $ 99345499
	TOTAL PAKISTANI RUPEES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		16477727192 6 $ 3443225231 2	16477727192 6 $ 3443225231 2	18991440565 $ 2752745631	$ 1695366513 8CR	14578583136 1 $ 1472584154 3	3459723313 6 $ 559888608
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-014 C-91-1	WARNER-LAMBERT PAKISTAN LTD. P PHARM. PROD. FACILITIES 5.000% 0 MOS/ 5.000% 6 YR 0 MC	123158 041759 061561	100000000 $ 20905449	100000000 $ 20905449	100000000 21001733	$ 86284		14705912 $ 3142537

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-021 C-91-4	ABBOTT LABS. PAKISTAN LTD. P PHARM. PLANT FACILITIES 6.000% 12 MOS/ 6.000% 5 YR 0 MO	100159 021860 $ 011562	199964000 418033372 $	199964000 418033372 $	199964000 417678889	$ 35483 CR		57081237 $ 11911487
391-E-024 C-91-2	PFIZER LABORATORIES, LTD. P PHARM. PLANT 6.000% 0 MOS/ 6.000% 5 YR 0 MO	100159 040460 $ 111561	200000000 418108898 $	200000000 418108898 $	200000000 417754 08	$ 35490 CR		40956613 $ 8546664
391-E-025 C-91-3	LEDERLE LABS. PAKISTAN LTD. P WORKING CAPITAL PHARM. PLANT 6.000% 12 MOS/ 6.000% 5 YR 0 MO	111259 071560 $ 011561	100000000 209054 49 $	100000000 209054 49 $	100000000 208877 04	$ 17745 CR		16579954 $ 3459839
391-E-030 C-91-7	PAKISTAN FABRICS CO., LTD. P WORK CAP & JUTE BAGGING PLANT 6.220% 89 MOS/ 6.220% 9 YR 0 MO ADD CAPITALIZED INTEREST LESS NEGOTIATED FOR N LOAN (NOTE) NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	011961 030761 $ 080168	520000000 1752080 79 $ 34567600 $ 7182482 $ 2821227 25 $ 2849724 4 $ 2724448 75 153893317	520000000 1752080 79 $ 34567600 7182482 $ 2821227 25 2849724 4 $ 2724448 75 153893317	272444875 57604404	$ 962888 13 CR	247555125 $ 25005568 $	213913604 $ 44373687 34567600 $ 7182482 2484812 04 51556169
391-E-031 C-91-5	INTERCONTINENTAL HOTELS CORP P HOTEL CONSTR. & EQUIP. 6.000% 74 MOS/ 6.000% 5 YR1C MO ADD CAPITALIZED INTEREST NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	090260 032761 $ 050167	465398200 308920 56 $ 58411400 $ 12156978 $ 523809600 430490 34	465398200 308920 56 $ 58411400 12156978 $ 523809600 430490 34	523809600 810162 03	$ 37967169	58411400 $ 5900141 $	216961300 $ 41871411 58411400 $ 12156978 275372700 540283 89
391-E-036 C-91-6	WYETH LABS. PAKISTAN LTD. P MACH. & EQUIP. - PHARM. PLANT 6.000% 12 MOS/ 6.000% 7 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT	012661 091461 $ 051563	180000000 376314 95 $ 3347260 $ 698073 $ 183347260 383295 68	180000000 376314 95 $ 3347260 698073 $ 183347260 383295 68	183347260 385164 76	$ 186908	3347260 $ 338107 $	46439673 $ 9711668 3347260 $ 698073 49786933 10409741

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-037	PARKE, DAVIS & CO., LTD. P	072061	207536000	207536000	207536000			60115521
C-91-8	PHARM. PLANT CONSTRUCTION	101161	$ 43386332	$ 43386332	$ 43287621			$ 12542351
	6.000% 12 MOS/ 6.000% 4 YR 0 MO	080165				$ 98711CR		
391-E-048	PAKISTAN SERVICES LTD. P	122061	574370000	574370000	390830200		183539800	299322400
C-91-9	CONSTR. & EQUIPPING OF HOTEL	071662	$ 120074627	$ 120074627	$ 63983573		$ 185393 73	$ 54149219
	6.000% 13 MOS/ 6.000% 18 YR 0 MO	050165						
	ADD CAPITALIZED INTEREST		21060200	21060200				21060200
			$ 2127292	$ 2127292				$ 2127292
	NET TOTAL		595430200	595430200	390830200		204600000	320382600
	NET TOTAL-US DOLLARS EQUIVALENT		122201919	122201919	63983573		20666666	56276511
						$ 37551680CR		
391-E-049	GENERAL TIRE & RUBBER CO. P	022762	711300000	711300000	711300000			273939928
C-91-10	WORKING CAPITAL-TIRE MFG PLANT	041863	$ 148700458	$ 148700458	$ 139159743			$ 57204081
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	070165				$ 9541715CR		
391-E-050	SINGER SEWING MACHINE CO. P	060962	500000000	500000000	500000000			284100987
C-91-11	WORKING CAPITAL	092962	$ 104527244	$ 104527244	73761160			$ 52335581
	6.000% 72 MOS/ 6.000% 6 YR 0 MO	120569				$ 30766084CR		
391-E-064	MERCK, SHARP & DOHME LTD P	042463	150000000	150000000	150000000			78052400
	EXPANSION OF PHARM PLANT	081263	$ 31358173	$ 31358173	24071232			$ 14852634
	6.500% 24 MOS/ 6.500% 12 YR 0 MO	090265				$ 7286941CR		
391-E-074	INTERCONTINENTAL HOTELS CORP. P	092963	350000000	350000000	383144167		33144167	156372893
	ERECT HOTEL	112663	$ 73200701	$ 73200701	55539624		$ 3347895	$ 30847751
	6.500% 45 MOS/ 6.500% 11 YR 6 MO	091567						
	ADD CAPITALIZED INTEREST		33144167	33144167				33144167
			$ 6897307	$ 6897307				$ 6897307
	NET TOTAL		383144167	383144167	383144167			189517060
	NET TOTAL-US DOLLARS EQUIVALENT		80098008	80098008	55539624			37745058
						$ 24508384CR		

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-075	PAKISTAN SERVICES LTD. P CONSTR. HOTEL 6.000% 42 MOS/ 6.000% 15 YR 6 MO	030663 082464 $ 031569	447700000 93593694 $	447700000 93593694 $	74616600 15576342		373083400 37685191 $	152860908 31887412
	LESS NEGOTIATED FOR N LOAN (NOTE)		373083400 37685191 $	373083400 37685191				
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		74616600 55908503	74616600 55908503	74616600 15576342	$ 40332161 CR		152860908 31887412
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD P TERMINAL ERECTION 6.500% 24 MOS/ 6.500% 9 YR 6 MO	112662 020464 $ 090466	47518000 9933851 $	47518000 9933851 $	47518000 7824504	$ 2109347 CR		20837552 $ 4036299
391-E-077	PAKISTAN SERVICES LIMITED P CONSTR. HOTEL 6.000% 39 MOS/ 6.000% 15 YR 3 MO	092063 111065 $ 060170	390300000 81593967 $	390300000 81593967 $	172893800 22205022		217406200 21960222 $	184189961 29208982
	ADD CAPITALIZED INTEREST		26883800 2715535 $	26883800 2715535 $				26883800 $ 2715535
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		417183800 84309502	417183800 84309502	172893800 22205022	$ 37428723 CR	244290000 24675757	211073761 31924517
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD P ESTAB PHARMACENTICAL PLANT 6.500% 24 MOS/ 6.500% 8 YR 0 MO	062664 100164 $ 110266	100000000 20905449 $	100000000 20905449 $	100000000 17804394	$ 3101055 CR		37577779 $ 7493309
391-E-095	SHEZAN INTERNATIONAL LTD P CONSTR BEVERAGE PLANT 6.500% 39 MOS/ 6.500% 6 YR 9 MO	100164 120464 $ 033168	237500000 49650441 $	237500000 49650441 $	174514000 21432805	$ 21855414 CR	62986000 6362222 $	152200398 26086389
391-E-097	PAKISTAN SERVICES LIMITED P HOTEL CONSTR-RAWALPINDI 6.000% 42 MOS/ 6.000% 15 YR 0 MO	101964 032366 $ 070170	344900000 72102893 $	344900000 72102893 $	156150000 18860967		188750000 19065656 $	170406400 26673979
	ADD CAPITALIZED INTEREST		15242200 1539616 $	15242200 1539616				15242200 $ 1539616
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		360142200 73642509	360142200 73642509	156150000 18860967	$ 34176270 CR	203992200 20605272	185648600 23213595

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MGV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-099	ARBOR ACRES PAKISTAN PVT LTD P POULTRY BREEDING FARM 6.500% 24 MOS/ 6.500% 4 YR 0 MO	112564 020565 $ 063072	87500000 18292268 $	87500000 18292268 $	61707000 6505690	$ 9181225 CR	25793000 2405353 $	59114400 10160610 $
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD P PLANT EXP & WORKING CAPITAL 6.500% 36 MOS/ 6.500% 5 YR 0 MO	031765 060465 $ 062167	500000000 104527244 $	500000000 104527244 $	500000000 105717543	$ 1190299		88157777 18417135 $
391-E-105	SINGER INDUSTRIES LTD. P WORKING CAPITAL 6.500% 24 MOS/ 6.500% 10 YR 0 MO	061765 011766 $ 012268	225000000 47037260 $	225000000 47037260 $	225000000 27683636	$ 19353624 CR		125232978 21214948 $
391-E-113	SUNSHINE FARMS LIMITED P DIARY FARM 6.500% 24 MOS/ 6.500% 5 YR 0 MO	121665 032466 $ 061068	60000000 12543269 $	60000000 12543269			60000000 60606060 $	3900001 813837 $
	LESS WRITTEN OFF					60000000 $ 5454545		
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		60000000 12543269	60000000 12543269		60000000 5454545 $ 7088724 CR		3900001 813837
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD. P PLANT CONSTRUCTION 6.500% 36 MOS/ 6.500% 7 YR 0 MO	122865 032866 $ 060269	180000000 37629808 $	180000000 37629808 $	180000000 26029932	$ 11599876 CR		731178875 134332 16 $
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD P EXPAND MEDICAL SURGICAL PLANT 7.000% 36 MOS/ 7.000% 7 YR 0 MO	072667 121567 $ 011671	90000000 18787500 $	90000000 18787500 $	90000000 11121785	$ 7665715 CR		36617095 6062912 $
391-E-116	SEARLE PAKISTAN LIMITED P FINANCE PHARMACEUTICAL PLANT 7.000% 24 MOS/ 7.000% 3 YR 6 MO	033066 021067 $ 032069	80000000 16724359 $	80000000 16724359 $	80000000 12174491	$ 4549868 CR		26019743 5042369 $

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-118	SINGER SEWING MACHINE CO P PLANT IMPROVEMENT 7.000% 24 MOS/ 7.000% 8 YR 6 MO	122066 070367 082169	500000000 $ 1042056191	500000000 $ 1042056191	369140000 47247059	$ 43740379CR	130960000 $ 133181181	180508717 $ 235613185
391-E-130	DAWOOD HERCULES CHEMICALS LTD P CONSTRUCT FERTILISER PLANT 7.000% 48 MOS/ 7.000% 6 YR 6 MO	122967 102468 110773	6760000000 $ 14259644531	6760000000 $ 14259644531	3862856800 $ 3901875521	$ 7431361740CR	2897143200 $ 2926407271	2531554100 $ 2958843921
391-E-134	ESSO PAKISTAN FERTILIZER CORP P CONSTRUCT FERTILIZER PLANT 7.000% 24 MOS/ 7.000% 4 YR 6 MO	052068 072368 080270	3750000000 $ 7788161991	3750000000 $ 7788161991	3750000000 $ 5377110411	$ 2411051580P		1149144560 $ 2084826101
391-E-145	UNION CARBIDE PAKISTAN, LTD. P PLANT EXPANSION 7.000% 36 MOS/ 7.000% 7 YR 0 MO	110669 061270 061273	714000000 $ 1504884481	714000000 $ 1504884481	714000000 $ 721212111	$ 783672371CR		183310140 $ 197870631
391-E-146	SQUIBB OF PAKISTAN LIMITED P PHARMACEUTICAL PLANT CONST. 9.000% 32 MOS/ 9.000% 6 YR 6 MO LESS NEGOTIATED FOR N LOAN (NOTE)	103169 020770 120172	343196000 $ 713690231 343196000 $ 346662621	343196000 $ 713690231 343196000 $ 346662621			343196000 $ 346662621	115734000 $ 241363811
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		36702761	36702761		$ 36702761CR		115734000 2413638
391-E-167	PREMIER TOBACCO INDUSTRIES LTD M TOBACCO PRODUCTION 9.500% 0 MOS/ 9.500% 11 YR 3 MO	122375 122375 063077	1191720000 $ 1203757571	1191720000 $ 1203757571	59586000 6018787	$ 1CR	1132134000 $ 1143569691	139629900 $ 141040291
391-E-168	RAFHAN MAIZE PRODUCTS CO. LTD. M MAIZE AND DEXTROSE PRODUCTION 9.500% 0 MOS/ 9.500% 8 YR 7 MO	022076 022076 123177	1990000000 $ 2010101001	1990000000 $ 2010101001		$ 1	1990000000 $ 2010101011	209005277 $ 211116421

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	PAKISTAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PAKISTANI RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL PAKISTANI RUPEES		2149215670 2	2149215670 2	1454035830 2	60000000	689179840 0	748615801 0
	TOTAL U.S. DOLLARS EQUIVALENT		$ 42584245 21	$ 42584245 21	$ 20486445 31	$ 5454545	$ 6961412 48	$ 11641423 99
	EXCHANGE RATE ADJUSTMENTS					$ 150918419 7CR		
	COUNTRY TOTAL PAKISTAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2427876003 25	$ 2350908493 22	$ 2262239925 9	$ 5454545	$ 1940011461 83	$ 4304692522 4
	EXCHANGE RATE ADJUSTMENTS					$ 184618493 35CR		
	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-A-004 DLF-59	CENTRAL BANK OF PHILIPPINES G SMALL INDUSTRY LOAN FUND 5.250% 12 MOS/ 5.250% 6 YR 0 MO	011659 050659 050161	$ 2588055 96	$ 2588055 96	$ 2588055 96		$	$ 162321 56
492-A-006 10/ DLF 81	BATAAN PULP AND PAPER MILL P PULP AND PAPER MILL PROJECT 8.250% 38 MOS/ 8.250% 16 YR 10 MO	050159 071059 010161	$ 2150421 27	$ 2150421 27	$ 3169578 74		$ 1019157 47	$ 231278 32
	ADD CAPITALIZED INTEREST		1019157 47	1019157 47				1019157 47
	NET TOTAL		3169578 74	3169578 74	3169578 74			1250435 79
492-A-007 DLF 92	MINDANAO PORTLAND CEMENT CORP. G MINDANAO CEMENT PROJECT 4.500%100 MOS/ 4.500% 19 YR 8 MO	063059 102659 070168	$ 3579582 32	$ 3579582 32	$ 1920965 34		$ 1658616 98	$ 1380291 45
	ADD CAPITALIZED INTEREST		1281286 86	1281286 86				1281286 86
	NET TOTAL		4860869 18	4860869 18	1920965 34		2939903 84	2661578 31
492-A-009 DLF 154	ORVAL CHEMICAL CO., INC. P INDUSTRIAL EXPLOSIVE PLANT 5.750% 48 MOS/ 5.750% 7 YR 0 MO	081660 021561 031163	$ 330567 75	$ 330567 75	$ 330567 75		$	$ 20242 05
492-H-012 10/ DLF 81	BATAAN PULP & PAPER MILL G PULP AND PAPER MILL PROJECT 5.750% 38 MOS/ 5.750% 16 YR 10 MO	092961 120861 070169	$ 9559642	$ 9559642	$ 9559642		$	$ 467096 0
	NET TOTAL		9559642	9559642	9559642			467096 0

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-H-023	REPUBLIC OF THE PHILIPPINES G FEASIBILITY STUDIES 3.500% 60 MOS/ 3.500% 20 YR C MO	062167 091467 072573	$ 162851510	$ 162851510	26085897		$ 136765613	$ 29217097
492-H-024	REPUBLIC OF THE PHILIPPINES G IRRIGATION EQUIPMENT LOAN. 3.500% 60 MOS/ 3.500% 20 YR O MO	062667 091467 052174	$ 451972181	$ 451972181	56297698		$ 395674483	$ 117166918
492-H-025	DEVELOPMENT BANK PHILIPPINES G VICTORIAS RURAL ELEC.SER. COOP 3.500% 60 MOS/ 3.500% 20 YR C MO	062768 083168 090374	$ 211590433	$ 211590433	26351672		$ 185238761	$ 46439398
492-H-026	DEVELOPMENT BANK PHILIPPINES G MISAMIS ORIENT RURAL ELEC SERV 3.500% 60 MOS/ 3.500% 20 YR C MO	062768 083168 090374	$ 130220204	$ 130220204	16221067		$ 113999137	$ 27967315
492-H-027	REPUBLIC OF THE PHILIPPINES G RURAL ELECTRIFIC. CONSULT. SER 2.000%120 MOS/ 3.000% 30 YR O MO	101371 111571 091582	$ 59518696	$ 59518696			$ 59518696	$ 4254463
492-H-028	REPUBLIC OF THE PHILIPPINES G RURAL ELECTRIFICATION LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	041472 050272 013183	$ 1912987061	$ 1912987061			$ 1912987061	$ 92436998
492-H-029	REPUBLIC OF THE PHILIPPINES G PHILIPPINE PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR O MO	020673 022673 080883	$ 1972442826	$ 1972442826			$ 1972442826	$ 149758253
492-H-030	REPUBLIC OF THE PHILIPPINES G SECOND FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR C MO	051873 063073 061984	$ 191293637	$ 191293637			$ 191293637	$ 5594835
492-H-032	REPUBLIC OF THE PHILIPPINES G TIWI GEOTHERMAL PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	062873 082273 031785	$ 307270626	$ 300361838			$ 300361838	$ 10008686

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-034	REPUBLIC OF THE PHILIPPINES G RURAL ELECTRIFICATION II 2.000%120 MOS/ 3.000% 30 YR C MO	062874 080774 050285	$ 18000000000	$ 17348896565			$ 17348896565	$ 493714006
492-T-035	REPUBLIC OF THE PHILIPPINES G RURAL ROADS PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	121374 032475 053187	$ 15000000000	$ 2028813895			$ 2028813895	$
492-T-036	REPUBLIC OF THE PHILIPPINES G RURAL ELECTRIFICATION III 2.000%120 MOS/ 3.000% 30 YR C MO	123074 032475 032486	$ 20000000000	$ 14777103535			$ 14777103535	$ 257288867
492-T-037	REPUBLIC OF THE PHILIPPINES G LIBMANAN/CABUSAO AREA DEVELOP. 2.000%120 MOS/ 3.000% 30 YR C MO	063075 072975 022287	$ 3500000000	$ 3374391			$ 3374391	$ 9787
492-T-038	REPUBLIC OF THE PHILIPPINES G SMALL SCALE IRRIGATION LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	063075 072975 061886	$ 6500000000	$ 137000100			$ 137000100	$ 158400
492-T-039	REPUBLIC OF THE PHILIPPINES G AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	102275 122375 000000	$ 5000000000	$			$	$
492-T-040	REPUBLIC OF THE PHILIPPINES G THIRD FEASIBILITY STUDIES LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	123175 031176 120886	$ 2000000000	$ 52488482			$ 52488482	$ 141661
492-T-041	GOVERNMENT OF PHILIPPINES G BICOL RIVER BASIN ROAD PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	123175 042876 042587	$ 1000000000	$ 171600			$ 171600	$
492-T-043	REPUBLIC OF THE PHILIPPINES G RURAL ELECTRIFICATION IV 2.000%120 MOS/ 3.000% 30 YR C MO	063076 080676 070687	$ 2000000000	$ 2269465535			$ 2269465535	$

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	PHILIPPINES							
	LOANS REPAYABLE IN DOLLARS							
492-T-044	GOVERNMENT OF PHILIPPINES G INTEGRATED AGRICULTURE 2.000%120 MOS/ 3.000% 30 YR 0 MO	020877 082777 000000	$ 300000000	$	$		$	$
492-U-033	REPUBLIC OF THE PHILIPPINES G PROVINCIAL WATERWORKS PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	042774 052374 071785	$ 1500000000	$ 740376637	$		$ 740376637	$ 6891668
492-U-042	REPUBLIC OF THE PHILIPPINES G LOCAL WATER DEVELOPMENT I 2.000%120 MOS/ 3.000% 30 YR 0 MO	063076 080676 041387	$ 2000000000	$ 352994671	$		$ 352994671	$
	TOTAL		$ 2030461397 9	$ 1098554372 9	$ 935432755	$	$ 1005011097 4	$ 97927448 3
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
492-A-005 DLF-67	REPUBLIC OF THE PHILIPPINES G PUBLIC WORKS 3.500% 6 MOS/ 3.500% 11 YR 6 MO	013059 062959 060161	$ 1475913842	$ 1475913842	$ 1475913842		$	$ 148102922
492-B-001 ICAX 92-1	REPUBLIC OF THE PHILIPPINES G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	062856 072456 030161	$ 1000000000	$ 1000000000	$ 176640750		$ 823359250	$ 572002105
492-B-002 ICAX 92-2	REPUBLIC OF THE PHILIPPINES G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	061157 071557 050162	$ 1000000000	$ 1000000000	$ 298490333		$ 701509667	$ 486904966
492-G-003 ICAX 92-3	REPUBLIC OF THE PHILIPPINES G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	080758 092958 090163	$ 496721400	$ 496721400	$ 378127826		$ 118593574	$ 196467228
	TOTAL		$ 3972635242	$ 3972635242	$ 2329172751	$	$ 1643462491	$ 1403477221

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	PHILIPPINES							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-A-006A	BATAAN PULP AND PAPER MILL P	050159	2047226175	2047226175			2047226175	448726833
	PULP AND PAPER MILL	071059	$ 314957873	$ 314957873			$ 276652185	$ 63668333
	4.500% 0 MOS/ 4.500% 20 YR 0 MO	123191				$ 38305688	CR	
492-A-006B	P	122776	1780854600	1780854600	97575125		1683279475	
	PULP AND PAPER MILL	122776	$ 235923147	$ 235923147	$ 13145213		$ 227470199	
	.000% 2 MOS/ .000% 4 YR 4 MO	040477				$ 4692265		
492-G-013	REPUBLIC OF THE PHILIPPINES G	031864	1012200000	1012200000	320530000		691670000	83012430
	ECONOMIC DEVELOPMENT	031864	$ 259718202	$ 259718202	$ 54144377		$ 93468918	$ 16150004
	.750% 42 MOS/ .750% 29 YR 6 MO	081968				$ 112104907	CR	
492-G-019	REPUBLIC OF THE PHILIPPINES G	122364	1216500000	1216500000	402406561		814093439	87650089
	ECONOMIC DEVELOPMENT	122364	$ 312139095	$ 312139095	$ 71683127		$ 110012626	$ 17297940
	.750% 36 MOS/ .750% 27 YR 0 MO	062268				$ 130443342	CR	
492-G-022	REPUBLIC OF THE PHILIPPINES G	111665	1158606265	1158606265	358114662		800491603	463051362
	ECON DEV PROJECTS	111665	$ 297282772	$ 297282772	$ 56849978		$ 108174540	$ 84691100
	4.250% 36 MOS/ 4.250% 27 YR 0 MO	092369				$ 132258254	CR	
492-K-014	PHILIPPINE DEVELOPMENT CORP P	020463	2750000000	2750000000			2750000000	192575342
	ASSIST PRIV PROD ENTERPRISES	021563	$ 705128205	$ 705128205			$ 371621621	$ 37953972
	.500%186 MOS/ .500% 14 YR 6 MO	011379				$ 333506584	CR	
	TOTAL PHILIPPINE PESOS		9965387040	9965387040	1178626348		8786760692	1275016056
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2125149294	$ 2125149294	$ 195822695		$ 1187400089	$ 219761349
	EXCHANGE RATE ADJUSTMENTS					$ 741926510	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-010	ARGO REFINING COMPANY, INC. P	063060	150000000	150000000	150000000			59307460
C-92-3	CASSAVA STARCH FACILITIES	021761	$ 41259274	$ 41259274	$ 38392156			$ 15357390
	7.000% 7 MOS/ 7.000% 7 YR 5 MO	101562				$ 2867118	CR	

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-011	A.T. SUACO & COMPANY, INC. P	063060	37500000	37500000	37500000			14903908
C-92-2	PHARM. PLANT FACILITIES	110661	$ 10314819	$ 10314819	$ 9135723			$ 3830868
	7.000% 23 MOS/ 7.000% 7 YR 6 MO	111563				$ 1179096CR		
492-E-015	WHITE ROSE PACKING CO P	022663	700000000	700000000	346229125		353770875	93187333
	SARDINE CANNERY	022663	$ 192543280	$ 192543280	$ 49705041		$ 47806875	$ 18054917
	7.750% 42 MOS/ 7.000% 6 YR 0 MO	090167				227833333		
	LESS WRITTEN OFF					$ 33653372		
	NET TOTAL		700000000	700000000	346229125	227833333	125937542	93187333
	NET TOTAL-US DOLLARS EQUIVALENT		192543280	192543280	49705041	33653372	17018586	18054917
						$ 9216623 1CR		
492-E-016	GENERAL MILK CO (PHIL) INC P	082663	250000000	250000000	250000000			65625104
	CONST FACILITIES & WORKING CAP	051864	$ 68765457	$ 68765457	$ 61354513			$ 16848039
	7.500% 18 MOS/ 7.500% 3 YR 0 MO	080866				$ 7410944CR		
492-E-017	WYETH-SUACO LABORATORIES INC. P	092063	300000000	300000000	300000000			95002113
	ESTAB. LAB. & PLANT FACILITIES	010264	$ 82518549	$ 82518549	$ 71203753			$ 24240831
	7.500% 24 MOS/ 7.500% 4 YR 6 MO	030166				$ 11314796CR		
492-E-018	FILMAG PHILIPPINES INC P	101664	150000000	150000000	150000000			39083229
	ESTAB IRON SANDS MINING OPER	120764	$ 41259274	$ 41259274	$ 35460659			$ 9921510
	7.500% 18 MOS/ 7.500% 58 YR 6 MO	070866				$ 5798615CR		
492-E-020	ARBOR ACRES PHILIPRINES CO., I P	022665	160000000	160000000	160000000			68671042
	POULTRY BREEDING FARM	051165	$ 44009893	$ 44009893	$ 26770526			$ 13904150
	8.000% 30 MOS/ 8.000% 57 YR 6 MO	070168				$ 17239367CR		
492-E-021 10/	BATAAN PULP AND PAPER MILL P	042766	400000000	400000000			400000000	153038 90
	PLANT REHABILITATION	042866	$ 110024732	$ 110024732			$ 54054054	$ 3965104
	8.000% 36 MOS/ 8.000% 9 YR 0 MO	050569						
	ADD CAPITALIZED INTEREST		146577463	146577463				146577463
			$ 22704067	$ 22704067				$ 22704067
	LESS EXCHANGED FOR OTHER ASSETS					546577463		
						$ 84661935		
	NET TOTAL		546577463	546577463		546577463		161881353
	NET TOTAL-US DOLLARS EQUIVALENT		132728799	132728799		84661935		26669171
						$ 48066864CR		

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	PHILIPPINES							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PHILIPPINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL PHILIPPINE PESOS		2294077463	2294077463	1393729125	774410796	125937542	597661542
	TOTAL U.S. DOLLARS EQUIVALENT		$ 613399345	$ 613399345	$ 492022371	$ 118315307	$ 17018586	$ 128826886
	EXCHANGE RATE ADJUSTMENTS					$ 186043081 CR		
	COUNTRY TOTAL PHILIPPINES							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 27015797860	$ 17696727610	$ 3752450572	$ 118315307	$ 12897992140	$ 2731339939
	EXCHANGE RATE ADJUSTMENTS					$ 92769591 CR		
	REPUBLIC OF SRI LANKA							
	LOANS REPAYABLE IN DOLLARS							
383-H-012	GOVERNMENT OF SRI LANKA G PROGRAM LOAN 3.500% 60 MOS/ 3.500% 20 YR C MO	02 24 67 040867 07 19 72	$ 734292263	$ 734292263	$ 149901165		$ 584391098	$ 228216224
383-H-014	GOVERNMENT OF SRI LANKA G COMMODITY IMPORT FINANCING 2.000%120 MOS/ 3.000% 30 YR 0 MO	05 22 69 080869 04 09 80	$ 431466458	$ 431466458	$		$ 431466458	$ 55119932
383-N-010	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 1.000% 60 MOS/ 2.500% 20 YR C MO	11 12 65 021566 01 26 72	$ 715314715	$ 715314715	$ 173144499		$ 542170216	$ 118364736
383-T-015	GOVERNMENT OF SRI LANKA G AGRICULTURAL INPUTS 2.000%120 MOS/ 3.000% 30 YR C MO	02 06 75 032575 11 19 85	$ 721724030	$ 721724030			$ 721724030	$ 16555659
383-T-016	GOVERNMENT OF SRI LANKA G RICE RESEARCH 2.000%120 MOS/ 3.000% 30 YR C MO	06 29 76 012577 00 00 00	$ 380000000		$		$	$
	TOTAL		$ 2982797456	$ 2602797456	$ 3230456644		$ 2279751802	$ 418256551

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	REPUBLIC OF SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-002 DLF 4	GOVERNMENT OF SRI LANKA G IRRIGATION & LAND DEVELOPMENT 3.500% 2 MOS/ 3.500% 19 YR1C MO	040458 062458 060159	$ 147594229	$ 147594229	121697259		$ 25896970	$ 45679059
	ADC CAPITALIZED INTEREST		7693026	7693026				7693026
	LESS RESCHEDULED UNDER R LOAN		29559662	29559662				
	NET TOTAL		125727593	125727593	121697259		4030334	53372085
383-A-002R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR C MO	062874 062874 120174	$ 29559662	$ 29559662	25336854		$ 4222808	$ 1911656
	NET TOTAL		29559662	29559662	25336854		4222808	1911656
383-A-003 DLF 8	GOVERNMENT OF SRI LANKA G HIGHWAY DEVELOPMENT 3.500% 4 MOS/ 3.500% 9 YR 8 MO	040458 072858 060160	$ 89449525	$ 89449525	89449525		$	$ 15186467
383-A-004 DLF 9	GOVERNMENT OF SRI LANKA G REHABILITATION OF HIGHWAYS 3.500% 5 MOS/ 3.500% 19 YR 7 MO	040458 090358 070162	$ 72600000	$ 72600000	44620068		$ 27979932	$ 23398029
	ADC CAPITALIZED INTEREST		4014231	4014231				4014231
	LESS RESCHEDULED UNDER R LOAN		11012438	11012438				
	NET TOTAL		65601793	65601793	44620068		20981725	27412260
383-A-004R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	062874 062874 120174	$ 11012438	$ 11012438	8565229		$ 2447209	$ 706631
383-A-007 DLF 156	GOVERNMENT OF SRI LANKA G AIRPORT CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	072960 013061 041363	$ 9300239	$ 9300239	7186485		$ 2113754	$ 1675606
	ADC CAPITALIZED INTEREST		337485	337485				337485
	LESS RESCHEDULED UNDER R LOAN		914169	914169				
	NET TOTAL		8723555	8723555	7186485		1537070	2013091

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	REPUBLIC OF SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
383-A-007R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	062874 062874 120174	$ 914169	$ 914169	$ 609446		$ 304723	$ 62402
383-B-001 ICAX 83-1	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR C MO	042657 051457 070161	$ 250000000	$ 250000000	$ 35119885		$ 214880115	$ 142566482
	ADC CAPITALIZED INTEREST		20606612	20606612				20606612
	LESS RESCHEDULED UNDER R LOAN		26901443	26901443				
	NET TOTAL		243705169	243705169	35119885		208585284	163173094
383-B-001R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 4.000% 6 MOS/ 4.000% 3 YR 6 MO	062874 062874 070274	$ 26901443	$ 26901443	$ 20923344		$ 5978099	$ 1972773
383-G-005 ICAX 83-2	GOVERNMENT OF SRI LANKA G COMMODITY ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 4 MO	072858 032559 010164	$ 219028549	$ 219028549	$ 44289858		$ 174738691	$ 128702399
	ADC CAPITALIZED INTEREST		22952817	22952817				22952817
	LESS RESCHEDULED UNDER R LOAN		31040299	31040299				
	NET TOTAL		210941067	210941067	44289858		166651209	151655216
383-G-005R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 5.000% 6 MOS/ 5.000% 3 YR 6 MO	062874 062874 070274	$ 31040299	$ 31040299	$ 24142454		$ 6897845	$ 2845359
383-G-006 ICAX 83-3	GOVERNMENT OF SRI LANKA G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	082059 092359 090164	$ 543685586	$ 543685586	$ 112510688		$ 431174898	$ 220789374
	ADC CAPITALIZED INTEREST		39261170	39261170				39261170
	LESS RESCHEDULED UNDER R LOAN		60630836	60630836				
	NET TOTAL		522315920	522315920	112510688		409805232	260050544
383-G-006R	GOVERNMENT OF SRI LANKA G RESCHEDULED LOAN 3.500% 6 MOS/ 3.500% 3 YR 6 MO	062874 062874 090174	$ 60630836	$ 60630836	$ 47157318		$ 13473518	$ 4244158

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	REPUBLIC OF SRI LANKA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 14265234699	$ 14265234699	$ 5816084133		$ 8449150566	$ 6846057366
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-008 ICAX 83-4	GOVERNMENT OF SRI LANKA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	010461 092261 070170	5327458299 $ 11196843838	5327458299 $ 11196843838	446746955 $ 63748255	 $ 407164190CR	4880711344 $ 6487719448	2302385212 $ 3705679696
383-G-009	GOVERNMENT OF SRI LANKA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	081562 083162 063070	7012527212 $ 14738392668	7012527212 $ 14738392668	588000000 $ 85212888	 $ 534641640CR	6424527212 $ 8539847478	3030631888 $ 4910052588
383-G-011	GOVERNMENT OF SRI LANKA G ECONOMIC DEVELOPMENT 4.625% 48 MOS/ 4.625% 36 YR 0 MO	050966 080366 021773	15168149966 $ 25665228338	15168149966 $ 25665228338	904734900 $ 128032200	 $ 542516280CR	14263415066 $ 18959743358	5872824900 $ 901210648
	TOTAL SRI LANKA RUPEES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		27508135466 $ 51600446478	27508135466 $ 51600446478	1939481858 $ 2769933338	 $ 1484322110CR	25568653618 $ 33987310338	11205841998 $ 17627838858
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SRI LANKA RUPEES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-E-013	INTERCONTINENTAL HOTELS CORP P HOTEL CONSTUCTION 7.000% 24 MOS/ 7.000% 10 YR 0 MO	042469 031371 060175	42178780000 $ 7018683898	42178780000 $ 7018683898	1054469500 $ 135157928	 $ 146212200CR	31634085000 $ 4204982778	1532192340 $ 218862978
	TOTAL SRI LANKA RUPEES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL REPUBLIC OF SRI LANKA DOLLARS AND DOLLARS EQUIVALENTS		42178780000 $ 7018683898 $ 49955124218	42178780000 $ 7018683898 $ 46155124218	1054469500 $ 135157928 $ 9458692028	 $ 146212200CR	31634085000 $ 4204982778 $ 35065897888	1532192340 $ 218862978 $ 13010269698

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	REPUBLIC OF SRI LANKA							
	EXCHANGE RATE ADJUSTMENTS					$ 163053431CR		
	THAILAND							
	LOANS REPAYABLE IN DOLLARS							
493-A-007 DLF 77	LIVESTOCK TRADING CORP. P CONSTRUCT SLAUGHTERHOUSE 5.750% 6 MOS/ 5.750% 9 YR 6 MO	052159 071659 070161	$ 75000000	$ 75000000	$ 75000000		$	$ 12923989
493-H-010 AID 29	GOVERNMENT OF THAILAND G IRRIGATION PROJECTS 3.000% 66 MOS/ 3.000% 24 YR 6 MO	061962 083162 110669	$ 1024512620	$ 1024512620	$ 254201062		$ 770311558	$ 31415957 4
493-H-011	GOVERNMENT OF THAILAND G LOMSAK SARABURI HWY 3.500% 60 MOS/ 3.500% 20 YR 0 MO	052465 063065 050267	$ 35308349	$ 35308349	$ 35308349		$	$ 1445432
493-H-013	GOVERNMENT OF THAILAND G LAM NAM OON IRRIGATION 3.500% 60 MOS/ 3.500% 20 YR 0 MO	062167 091167 022574	$ 330609271	$ 330609271	$ 48068147		$ 282541124	$ 69192171
493-H-014	GOVERNMENT OF THAILAND G PROJECT DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	021673 032274 090885	$ 174749262	$ 86662667	$		$ 86662667	$ 861918
493-H-015	GOVERNMENT OF THAILAND G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062973 071974 122885	$ 500000000	$ 360355698	$		$ 360355698	$ 5899921
493-T-017	GOVERNMENT OF THAILAND G SEED DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	082975 121175 000000	$ 370000000	$	$		$	$
493-T-018	GOVERNMENT OF THAILAND G SERICULTURE/SETTLEMENTS 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 090876 072787	$ 260000000	$ 16332401	$		$ 16332401	$

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	THAILAND							
	LOANS REPAYABLE IN DOLLARS							
493-T-019	GOVERNMENT OF THAILAND G AGRICULTURAL EXTENSION 2.000%120 MOS/ 3.000% 30 YR 0 MO	032577 053177 000000	$ 300000000	$	$		$	$
	TOTAL		$ 3070179502	$ 1928781006	$ 412977558	$	$ 1516203448	$ 404483005
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORTY G ELECTRIC POWER EXPANSION 5.500% 12 MOS/ 5.500% 19 YR 0 MO	100658 030659 120160	$ 1981235367	$ 1981235367	$ 1451152606		$ 530082761	$ 120269118 9
493-A-006 DLF 30	GOVERNMENT OF THAILAND G PORT OF THAILAND AUTH. DREDGE 5.000% 6 MOS/ 5.000% 14 YR 6 MO	050958 041059 110161	$ 175000000	$ 175000000	$ 175000000		$	$ 78759434
493-B-001 ICAX 93-1	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	042656 050156 090160	$ 1000000000	$ 1000000000	$ 188045610		$ 811954390	$ 524492109
493-B-003 ICAX 93-3	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	062157 062857 030162	$ 981910349	$ 981910349	$ 310601368		$ 671308981	$ 417411798
493-B-004 ICAX 93-4	GOVERNMENT OF THAILAND G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR 0 MO	062658 062758 020164	$ 689710371	$ 689710371	$ 168818083		$ 520892288	$ 335173494
493-D-009 ICAX 93-6	GOVERNMENT OF THAILAND G RAILROAD EQUIPMENT 4.000% 24 MOS/ 4.000% 18 YR 0 MO	033061 040761 110163	$ 189629007	$ 189629007	$ 109985400		$ 79643607	$ 9590916 4
493-G-002 ICAX 93-2	GOVERNMENT OF THAILAND G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042557 052057 080164	$ 99526066	$ 99526066	$ 64878335		$ 34647731	$ 3367593 5

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	THAILAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
493-G-008 ICAX 93-5	GOVERNMENT OF THAILAND G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR C MC	070760 072160 020165	$ 693780 14	$ 693780 14	46051200		$ 233268 14	$ 223491 79
	TOTAL		$ 51863891 74	$ 51863891 74	25145326 02		$ 26718565 72	$ 27104623 02
	COUNTRY TOTAL THAILAND DOLLARS AND DOLLARS EQUIVALENTS		$ 82565686 76	$ 71151701 80	$ 29271101 60		$ 41880600 20	$ 31149453 07
	VIETNAM							
	LOANS REPAYABLE IN DOLLARS							
730-X-008	GOVERNMENT OF VIETNAM G PROGRAM ASSISTANCE LOAN 2.000%120 MOS/ 3.000% 30 YR C MC	071973 080173 112883	$ 41161208 63	$ 41161208 63			$ 41161208 63	$ 184647 91
	TOTAL		$ 41161208 63	$ 41161208 63		$	$ 41161208 63	$ 184647 91
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
730-A-004 DLF 129	VIETNAM RAILWAY SYSTEM G VIET NAM RAILWAY SYSTEM 3.500% 30 MOS/ 3.500% 12 YR 6 MO	051660 081060 100763	$ 7615990 37	$ 7615990 37	676947 96		$ 846512 41	$ 2119848 91
730-A-005 DLF 62	GOVERNMENT OF VIETNAM G WATER DISTRIBUTION SYSTEM 3.500% 6 MOS/ 3.500% 29 YR 6 MO	013059 110260 120161	$ 17457472 62	$ 17457472 62	6029748 87		$ 11427723 75	$ 5110533 81
730-A-006 DLF 163	GOVERNMENT OF VIETNAM G SAIGON ELECTRIC POWER PROJECT 3.500% 12 MOS/ 3.500% 19 YR C MO	110860 010661 061263	$ 11662160 93	$ 11662160 93	6298148 53		$ 5364012 40	$ 3273744 64
730-B-001 ICAX 30-1	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 3.000% 6 MOS/ 3.000% 39 YR 6 MO	071256 071256 050160	$ 701311 25	$ 701311 25	701311 25		$	$ 7440443 52

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	VIETNAM							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
730-B-002 ICAX 30-2	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 3.000% 48 MOS/ 3.000% 36 YR C MO	061957 061957 090161	$ 248881205	$ 248881205	$ 248881205		$	$ 623505737
730-B-003 ICAX 30-3	GOVERNMENT OF VIETNAM G TELECON. PROJECT 3.500% 96 MOS/ 3.500% 2 YR C MO	062858 062858 090164	$ 36009959	$ 36009959	$ 36009959		$	$ 40578448
	TOTAL		$ 399617568 1	$ 399617568 1	$ 223235082 5		$ 176382485 6	$ 245850487 3
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-001A	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 4.000% 89 MOS/ 4.000% 1 YR89 MO	071256 071256 040167	19438951000 0 $ 2429868875	19438951000 0 $ 2429868875	19438951000 0 $ 2429868875			38087203 65 $ 4760900 5
730-B-002A	GOVERNMENT OF VIETNAM G DEFENSE & BUDGET SUPPORT 4.000%115 MOS/ 4.000% 1 YR15 MO	040157 061957 040167	18008950360 0 $ 2251118796	18008950360 0 $ 2251118796	18008950360 0 $ 2251118796			24011933 35 $ 3001491 7
730-B-003A	GOVERNMENT OF VIETNAM G TELECON PROJECT 3.500%105 MOS/ 3.500% 1 YR 3 MO	040157 062858 040167	2611192320 0 $ 326399040	2611192320 0 $ 326399040	2611192320 0 $ 326399040			3046391 00 $ 380798 9
	TOTAL VIET-NAMESE PIASTRES TOTAL U.S. DOLLARS EQUIVALENT		40059093680 0 $ 5007386711	40059093680 0 $ 5007386711	40059093680 0 $ 5007386711		$	65145528 00 $ 8143191 1
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-E-007	FOREMOST DAIRIES VIETNAM SARL P MFG. TINNED CONDENSED MILK 6.000% 6 MOS/ 6.000% 5 YR 6 MO	061163 102563 072864	4000000000 $ 549677707	4000000000 $ 549677707	4000000000 $ 508817 68	$ 40859 39CR		6463415 74 $ 856764 2

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	VIETNAM							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL VIET-NAMESE PIASTRES		4000000000	4000000000	4000000000			646341574
	TOTAL U.S. DOLLARS EQUIVALENT		$ 54967707	$ 54967707	$ 50881768	$	$	$ 8567642
	EXCHANGE RATE ADJUSTMENTS					$ 4085939CR		
	COUNTRY TOTAL VIETNAM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 13174650962	$ 13174650962	$ 7290619304	$	$ 5879945719	$ 2566969217
	EXCHANGE RATE ADJUSTMENTS					$ 4085939CR		
	ASIA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
498-W-001	GOVERNMENT OF LAOS G NAM NGUM 11-HYDROELECTRC POWER 2.000%120 MOS/ 3.000% 30 YR 0 MO	060574 062874 122384	$ 1070000	$ 1070000	$	$	$ 1070000	$
	TOTAL		$ 1070000	$ 1070000	$	$	$ 1070000	$
	COUNTRY TOTAL ASIA REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1070000	$ 1070000	$	$	$ 1070000	$
	GRAND TOTAL ASIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$10860446052 78	$10444478104 26	$3472179823 09	$ 2959814099	$ 6271442381 55	$1954243704 30
	EXCHANGE RATE ADJUSTMENTS					$ 6722517586 3CR		

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-A-003 DLF 60	BANCO CENT DE LA REP ARGENTINA G ECONOMIC DEVELOPMENT 5.500% 6 MOS/ 5.500% 12 YR 6 MO	122358 031859 060160	$ 246128288 38	$ 246128288 38	$ 246128288 38		$	$ 847400085
510-A-004 DLF 192	GOVERNMENT OF ARGENTINA G HIGHWAY CONSTRUCTION 3.500% 66 MOS/ 3.500% 14 YR 6 MO	033061 052661 062068	$ 54574702	$ 54574702	$ 31207436		$ 23367266	$ 13514431
510-K-009	GOVERNMENT OF ARGENTINA G BUDGET SUPPORT 3.500% 60 MOS/ 3.500% 10 YR 0 MO	051163 060363 031369	$ 199462499 3	$ 199462499 3	$ 170975939 2		$ 28486560 1	$ 61455542 1
510-L-005 AID 9	GOVERNMENT OF ARGENTINA G PROCUREMENT OF IMPORTS 3.500% 60 MOS/ 3.500% 10 YR 0 MO	021762 031462 091267	$ 199620561 0	$ 199620561 0	$ 199620561 0		$	$ 69873479 9
510-L-007	GOVERNMENT OF ARGENTINA G ROUTE 12 ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	073162 012163 082075	$ 670000000	$ 670000000	$ 54918035		$ 615081965	$ 43999150
510-L-008	GOVERNMENT OF ARGENTINA G ROAD PROGRAM LOAN .750%120 MOS/ .750% 30 YR 0 MO	012663 031863 012874	$ 297066559 9	$ 297066559 9	$ 39074431 3		$ 257992124 6	$ 23504282 9
510-L-010	GOVERNMENT OF ARGENTINA G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	050463 060363 090274	$ 200000000 0	$ 200000000	$ 22950821		$ 177049179	$ 13644418
510-L-010A 510L010	GOVERNMENT OF ARGENTINA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	082567 101067 092380	$ 82459827	$ 82459827			$ 82459827	$ 3767494
510-L-011	GOVERNMENT OF ARGENTIN G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	050763 101063 101476	$ 861937655	$ 861937655			$ 861937655	$ 22376609

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
510-L-012	GOVERNMENT OF ARGENTINA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	052463 091663 052074	$ 199999971	$ 199999971	12431143		$ 187568828	$ 16799201
510-L-013	GOVERNMENT OF ARGENTINA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	122663 052466 020978	$ 139553433	$ 139553433			$ 139553433	$ 5701744
	TOTAL		$ 116313045888	$ 116313045888	66794995883		$ 49518050000	$ 2515536181
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
510-A-004A DLF 192	GOVERNMENT OF ARGENTINA G ROUTES 18 AND 126 3.500% 12 MOS/ 3.500% 4 YR 0 MO	033061 052661 122063	$ 12140236	$ 12140236	12140236			$ 9926444
	TOTAL		$ 12140236	$ 12140236	12140236			$ 9926444
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ARGENTINE PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
510-G-001 1CAX 05-1	GOVERNMENT OF ARGENTINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	042458 042558 102967	31532428 $ 1389621557	31532428 $ 1389621557	4620000 325847	$ 1385769001CR	26912428 $ 59409	15542052 $ 2037610
510-G-002 1CAX 05-2	GOVERNMENT OF ARGENTINA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	121858 121858 100163	286899290 $ 1264353778	286899290 $ 1264353778	81398447 6767305	$ 1257132829CR	205500843 $ 453644	150274288 $ 2234695 3
	TOTAL ARGENTINE PESOS		318431718	318431718	86018447		2324132 71	165816340
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1403315935	$ 1403315935	$ 7093152		$ 513053	$ 2438456 3
	EXCHANGE RATE ADJUSTMENTS					$ 1395709730CR		
	COUNTRY TOTAL ARGENTINA							

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	ARGENTINA							
	LOANS REPAYABLE IN DOLLARS							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 13046760759	$ 13046760759	$ 6698732976	$	$ 4952318053	$ 2549847188
	EXCHANGE RATE ADJUSTMENTS					$ 1395709730CR		
	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-A-002 DLF 82	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT PROJECT .750%120 MOS/ .750% 30 YR C MO	061759 102259 010271	$ 150000000	$ 150000000	$ 34426225		$ 1155737775	$ 15692697
511-A-008 AID 26	GOVERNMENT OF BOLIVIA G HIGHWAY MAINTENANCE EQUIPMENT .750%120 MOS/ .750% 30 YR C MO	020862 050762 080273	$ 199912618	$ 199912618	$ 26703367		$ 173209251	$ 19417436
511-B-003 ICA 11-1	GOVERNMENT OF BOLIVIA G TIN PRODUCTION 4.000% 35 MOS/ 4.000% 7 YR 1 MO	032461 032461 092464	$ 349690298	$ 349690298	$ 349690298		$	$ 77304867
511-K-037	GOVERNMENT OF BOLIVIA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	051769 062868 032479	$ 450000000	$ 450000000			$ 450000000	$ 67598843
511-L-005	SOC. IND. AZUC. LA ESP., S. A. P LA ESPERANZA SUGAR MILL PROJ. 5.750% 24 MOS/ 5.750% 6 YR 0 MO	081763 110263 010866	$ 12433031	$ 12433031	$ 1496775		$ 10936256	$ 738468
	LESS WRITTEN OFF					10936256		
	NET TOTAL		12433031	12433031	1496775	10936256		738468
511-L-009 AID 26	GOVERNMENT OF BOLIVIA G HIGHWAY MAINTENANCE EQUIPMENT .750% 87 MOS/ .750% 32 YR 9 MO	020862 050762 080273	$ 3495779	$ 3495779	$ 466949		$ 3028830	$ 279235
511-L-010 AID 44	GOVERNMENT OF BOLIVIA G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR C MO	060862 062862 112672	$ 591685974	$ 591685974	$ 96997700		$ 494688274	$ 53605560

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-011 DLF 82-AME	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT .750% 89 MOS/ .750% 32 YR 7 MO	053162 090562 010271	$ 120000000	$ 120000000	27540982		$ 92459018	$ 11491419
511-L-011A	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT .750% 91 MOS/ 2.000% 32 YR 5 MO	022564 031664 010271	$ 59374442	$ 59374442	13628097		$ 45746345	$ 10093102
511-L-011B	GOVERNMENT OF BOLIVIA G EL ALTO AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	051965 083165 070276	$ 48795777	$ 48795777	2399793		$ 46395984	$ 519475 5
511-L-014	GOVERNMENT OF BOLIVIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	021163 030463 050173	$ 499860486	$ 499860486	73749906		$ 426110580	$ 59584102
511-L-015A 511L015	GOVERNMENT OF BOLIVIA G ROAD CONSTRUCTION .750%120 MOS/ .750% 30 YR 0 MO	062863 080163 013074	$ 718911595	$ 718911595	85212676		$ 633699919	$ 59002071
511-L-015B 511L015	GOVERNMENT OF BOLIVIA G ROAD CONSTRUCTION 2.000%120 MOS/ 2.500% 30 YR 0 MO	062863 080163 122181	$ 237198527	$ 237198527			$ 237198527	$ 13785421
511-L-017	GOVERNMENT OF BOLIVIA G EL ALTO CUSTOMS CENTER .750%120 MOS/ .750% 30 YR 0 MO	062963 081763 092376	$ 220000000	$ 220000000	7213114		$ 212786886	$ 14004916
511-L-018	BANCO INDUSTRIAL, S.A. P ASSIST IN FINANCING SUB LOANS 3.000% 60 MOS/ 3.000% 15 YR 0 MO	072663 082863 042969	$ 226547342	$ 226547342	124887651		$ 101659691	$ 69125517
511-L-019	GOVERNMENT OF BOLIVIA G AGRICULTURAL BANK .750%120 MOS/ .750% 30 YR 0 MO	080763 081763 011674	$ 370000000	$ 370000000	48524592		$ 321475408	$ 35094446

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-021	GOVERNMENT OF BOLIVIA G HIGHWAYS 1 AND 4 .750%120 MOS/ 2.000% 30 YR 0 MO	052864 091664 072275	$ 33199999999	$ 33199999999	202851524		$ 31171484475	$ 303634672
511-L-021A 511L021	GOVERNMENT OF BOLIVIA G HIGHWAYS 1 AND 4 1.000%120 MOS/ 2.500% 30 YR 0 MO	020967 080267 072275	$ 937363679	$ 937363679	52992646		$ 8943710333	$ 82476546
511-L-026	GOVERNMENT OF BOLIVIA G NATIONAL ROAD SERVICE 1.000%120 MOS/ 2.500% 30 YR 0 MO	010566 041966 111476	$ 4995207221	$ 4995207221	16377728		$ 4931429933	$ 48450303
511-L-027	MINING BANK OF BOLIVIA G MINING BANK OF BOLIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MO	010566 032266 020277	$ 99253535	$ 99253535	3254214		$ 95999321	$ 9211032
511-L-028	BANCO AGRICOLA DE BOLIVIA G AGRICULTURAL BANK OF BOLIVIA 1.000%120 MOS/ 2.500% 30 YR 0 MO	012166 032266 050477	$ 20728582 4	$ 20728582 4	3398128		$ 20388769 6	$ 15224675
511-L-029	GOVERNMENT OF BOLIVIA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	031666 041966 051978	$ 109307060	$ 109307060			$ 109307060	$ 7672392
511-L-031	GOVERNMENT OF BOLIVIA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 092466 030878	$ 475000000	$ 475000000			$ 475000000	$ 35139601
511-L-032	GOVERNMENT OF BOLIVIA G THE EL ALTO-ORURO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR 0 MO	063066 110466 070677	$ 475000000	$ 475000000	5238103		$ 469761897	$ 37582924
511-L-035	GOVERNMENT OF BOLIVIA G SECOND FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	061367 032268 072780	$ 149802086	$ 149802086			$ 149802086	$ 8997841

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-038	GOVERNMENT OF BOLIVIA G COMMUNITY DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR C MO	07/25/68 082470 07/07/81	$ 874383 86	$ 874383 86			$ 874383 86	$ 93081 69
511-L-039	GOVERNMENT OF BOLIVIA G AIRPORT IMPROVEMENT PROJECTS 2.000%120 MOS/ 3.000% 30 YR C MO	10/31/68 122068 06/30/79	$ 1878358 15	$ 1878358 15			$ 1878358 15	$ 16024788
511-L-040	GOVERNMENT OF BOLIVIA G IMPROVE CIVIL AIR TRANSPORT. 2.000%120 MOS/ 3.000% 30 YR C MO	10/31/69 122068 06/30/80	$ 100000000	$ 100000000			$ 100000000	$ 11375746
511-L-041	GOVERNMENT OF BOLIVIA G PUBLIC WORKS ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MO	10/05/71 101871 11/17/81	$ 120000000 00	$ 120000000 00			$ 120000000 00	$ 12092069 96
511-L-042	GOVERNMENT OF BOLIVIA G AGRIC. MARKETING AND PROD. 2.000%120 MOS/ 3.000% 30 YR C MO	11/02/71 111271 05/15/82	$ 79660858 1	$ 79660858 1			$ 79660858 1	$ 5262746 3
511-L-043	GOVERNMENT OF BOLIVIA G INDUSTRIAL REFINANCING FUND 2.000%120 MOS/ 3.000% 30 YR C MO	05/09/72 091572 03/29/83	$ 70000000 0	$ 70000000 0			$ 70000000 0	$ 4062545 4
511-L-044	GOVERNMENT OF BOLIVIA G RURAL COMMUNITY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	06/23/72 091572 11/15/82	$ 29808263 0	$ 29808263 0			$ 29808263 0	$ 1570059 3
511-L-045	GOVERNMENT OF BOLIVIA G L/C COST PUBLIC WORKS INVEST. 2.000%120 MOS/ 3.000% 30 YR C MO	06/29/72 091572 10/31/82	$ 200000000 0	$ 200000000 0			$ 200000000 0	$ 18026358 5
511-L-046 511L046	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR C MO	02/27/73 102373 09/04/84	$ 41000000 0	$ 16312137 5			$ 16312137 5	$ 356577 4

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-L-047	GOVERNMENT OF BOLIVIA G NATL. URBAN DEVELOPMENT SERV. 2.000%120 MOS/ 3.000% 30 YR C MO	060573 072373 122183	$ 300000000	$ 139890021			$ 139890021	$ 2706503
511-L-048	CAJA CEN AHORROS Y PRESTAMOS V P SAVINGS & LOAN DEVELOP. PROG. 2.000%120 MOS/ 4.000% 20 YR C MO	062973 072373 062684	$ 599362873	$ 599362873			$ 599362873	$ 21271746
511-T-046 511L046	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION I 2.000%120 MOS/ 3.000% 30 YR C MO	022773 102373 020586	$ 770000000	$ 512697112			$ 512697112	$ 6733116
511-T-049 511L049	GOVERNMENT OF BOLIVIA G RURAL ELECTRIFICATION II 2.000%120 MOS/ 3.000% 30 YR C MO	112773 091274 091785	$ 950000000	$ 363496528			$ 363496528	$ 920757
511-T-050	GOVERNMENT OF BOLIVIA G SUB-TROPICAL LANDS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	061474 091974 022885	$ 970000000	$ 175278493			$ 175278493	$ 2300088
511-T-052	GOVERNMENT OF BOLIVIA G BASIC FOODS PRODUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	123174 042475 020686	$ 800000000	$ 231701105			$ 231701105	$ 3702548
511-T-053	GOVERNMENT OF BOLIVIA G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	123174 042475 031886	$ 920000000	$ 152494033			$ 152494033	$ 541090
511-T-055	GOVERNMENT OF BOLIVIA G SMALL FARMER ORGANIZATIONS 2.000%120 MOS/ 3.000% 30 YR C MO	123175 032476 090786	$ 750000000	$ 60890684			$ 60890684	$ 298526
511-T-056	GOVERNMENT OF BOLIVIA G RURAL ACCESS ROADS 2.000%120 MOS/ 3.000% 30 YR C MO	063076 092076 000000	$ 850000000	$			$	$

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	BOLIVIA							
	LOANS REPAYABLE IN DOLLARS							
511-U-058	REPUBLIC OF BOLIVIA G RURAL SANITATION 2.000%120 MOS/ 3.000% 30 YR C MO	052577 091677 000000	$ 400000000	$	$	$	$	$
511-V-051	GOVERNMENT OF BOLIVIA G EDUCATIONAL MGT & INSTR DVLMT 2.000%120 MOS/ 3.000% 30 YR C MO	062074 081674 071185	$ 965000000	$ 112287531	$		$ 112287531	$ 1243319
511-V-054	GOVERNMENT OF BOLIVIA G RURAL EDUCATION I 2.000%120 MOS/ 3.000% 30 YR C MO	093075 122975 062586	$ 492400000	$ 190481461	$		$ 190481461	$ 251701
511-V-057	GOVERNMENT OF BOLIVIA G RURAL EDUCATION II TEACHER TRN 2.000%120 MOS/ 3.000% 30 YR C MO	083077 090877 000000	$ 1000000000	$	$		$	$
	TOTAL		$ 26077167058	$ 18430672036	$ 11770504681	$ 109362561	$ 17242685362	$ 1550784503
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
511-A-001 DLF 39	GASSER & CIA IND. LA BELGICA P LA BELGICA SUGAR MILL 5.500% 29 MOS/ 5.500% 9 YR 7 MO	103158 020559 020160	$ 249814917	$ 249814917	$ 92544914		$ 157270003	$ 175054389
	ADD CAPITALIZED INTEREST		49374552	49374552				49374552
	LESS RESCHEDULED UNDER R LOAN		206644555	206644555				
	NET TOTAL		92544914	92544914	92544914			224428941
511-A-001R	LA BELGICA SUGAR MILL P RESCHEDULED LOAN 5.500% 6 MOS/ 5.500% 3 YR 6 MO	123175 123175 063076	$ 206644555	$ 206644555	$ 69644555		$ 137000000	$ 15233521
511-A-005 DLF 185	SOC. IND. AZUC. LA ESP., S.A. P LA ESPERANZA SUGAR MILL PROJ. 5.750% 50 MOS/ 5.750% 3 YR10 MO	022161 061261 010866	$ 175000000	$ 175000000			$ 175000000	
	ADD CAPITALIZED INTEREST		8303069	8303069				8303069
	LESS WRITTEN OFF					183303069		
	NET TOTAL		183303069	183303069		183303069		8303069

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	BOLIVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 482492538	$ 482492538	$ 162189469	$ 183303069	$ 137000000	$ 247965531
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-G-004	GOVERNMENT OF BOLIVIA G	051861	2897857428	2897857428	1427939460		1469917968	1513111605
ICAX 11-2	PROJECT ASSISTANCE	060661	$ 242678192	$ 242678192	87021903		$ 721255513	$ 112855678
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	080166				$ 835307760	CR	
511-G-006	GOVERNMENT OF BOLIVIA G	042662	3106137010	3106137010	3106137010			1022219930
AID 11-3	PROJECT ASSISTANCE	050762	$ 260120360	$ 260120360	24553462			$ 85221410
	4.000% 48 MOS/ 4.000% 6 YR 0 MO	020167				$ 1458574	CR	
511-G-007	GOVERNMENT OF BOLIVIA G	042662	3401160000	3401160000	1533856470		1867303530	1747307403
AID 11-4	PROJECT ASSISTANCE	050762	$ 284826766	$ 284826766	92255353		$ 916243140	$ 129372670
	4.000% 48 MOS/ 4.000% 16 YR 0 MO	010167				$ 100947099	CR	
511-G-012	GOVERNMENT OF BOLIVIA G	011863	3520661451	3520661451	1181205316		2339456135	305926968
	ECONOMIC DEVELOPMENT	040463	$ 294834296	$ 294834296	72792065		$ 114791763	$ 22361915
	.750% 36 MOS/ .750% 17 YR 0 MO	050766				$ 107250468	CR	
511-G-013	GOVERNMENT OF BOLIVIA G	040963	6168263905	6168263905	1675800000		4492463905	450161344
	ECONOMIC DEVELOPMENT	051363	$ 516471971	$ 516471971	95209048		$ 220434931	$ 30917826
	.750% 36 MOS/ .750% 17 YR 0 MO	011269				$ 200827992	CR	
511-G-020	GOVERNMENT OF BOLIVIA G	052264	6106779091	6106779091	2995378048		3111401043	297042831
	ECONOMIC DEVELOPMENT	071664	$ 509313626	$ 509313626	191711683		$ 152669334	$ 19663430
	.750% 36 MOS/ .750% 17 YR 0 MO	102569				$ 164932609	CR	
511-G-024	GOVERNMENT OF BOLIVIA G	100865	3251250420	3251250420	136894754		3114355666	1138729642
	ECONOMIC DEVELOPMENT	101565	$ 271107830	$ 271107830	7606018		$ 152814311	$ 75239068
	4.125% 36 MOS/ 4.125% 37 YR 0 MO	062770				$ 110687501	CR	
511-G-033	GOVERNMENT OF BOLIVIA G	092866	5310805418	5310805418	475243687		4835561731	1925055175
	ECONOMIC DEVELOPMENT	123066	$ 443941939	$ 443941939	28389152		$ 237269957	$ 120442209
	4.750% 36 MOS/ 4.750% 37 YR 0 MO	100970				$ 178282830	CR	

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	BOLIVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL BOLIVIAN PESOS		3096739141 4	3096739141 4	9736931436		21330459978	7479556961
	TOTAL U.S. DOLLARS EQUIVALENT		$ 258918665 6	$ 258918665 6	$ 59953868 4		$ 1041730123	$ 519374937
	EXCHANGE RATE ADJUSTMENTS					$ 94791784 9 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT FACTORY IMPROVEMENT 12.000% 12 MOS/12.000% 5 YR 0 MO	020465 090165 120266	137362875 $ 11464629	137362875 $ 11464629	137362875 11454601	$ 10028 CR		39237006 $ 3268181
511-E-025	HOGARES BOLIVIANOS S A P HOUSING CONSTRUCTION 5.000% 24 MOS/ 5.000% 18 YR 0 MO	092865 030166 010168	1200000000 $ 99980064	1200000000 $ 99980064	606577040 37744179	$ 33117978 CR	593422960 $ 29117907	445409880 $ 30766577
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 5 YR 0 MO	051967 010468 092369	456200000 $ 37859218	456200000 $ 37859218	456200000 $ 32437739	$ 5421479 CR		169832961 $ 13350897
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO P CEMENT PLANT EXPANSION 12.000% 12 MOS/12.000% 4 YR 0 MO	101569 101569 011971	53700000 $ 4520202	53700000 $ 4520202	53700000 3500641	$ 1019561 CR		19430083 $ 1452006
511-E-036	HOGARES BOLIVIANOS S A P SAN MIGUEL HOUSING PROJECT 5.000% 24 MOS/ 5.000% 18 YR 0 MO	062667 092167 010171	831487967 $ 69512793	831487967 $ 69512793	290248356 16872124	$ 26083279 CR	541239611 $ 26557390	263671273 $ 14996294
	TOTAL BOLIVIAN PESOS		2678750842	2678750842	1544088271		1134662571	937581203
	TOTAL U.S. DOLLARS EQUIVALENT		$ 223336906	$ 223336906	$ 102009284		$ 55675297	$ 63833955
	EXCHANGE RATE ADJUSTMENTS					$ 65652325 CR		
	COUNTRY TOTAL BOLIVIA DOLLARS AND DOLLARS EQUIVALENTS		$ 2937218315 8	$ 2172568813 6	$ 2040787905	$ 194239325	$ 1847709078 3	$ 2381958926

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	BOLIVIA							
	EXCHANGE RATE ADJUSTMENTS					$ 101357017 CR		
	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-H-029	GOVERNMENT OF BRAZIL G AIR NAVIGATION AIDS .750%120 MOS/ 2.000% 30 YR C MO	063064 090464 090875	$ 257567267	$ 257567267	21112070		$ 236455197	$ 22101818
512-K-010	BANCO DO BRAZIL, S.A G EMERGENCY STOP-GAP LOAN .750%120 MOS/ .750% 30 YR C MO	042363 042463 050673	$ 2550000000	$ 2550000000	376229511		$ 2173770489	$ 262289950
512-K-024	BANCO DO BRASIL S. A. G NON-PROJECT LOAN .750%120 MOS/ 2.000% 30 YR C MO	061764 062364 082674	$ 5000000000	$ 5000000000	573770491		$ 4426229509	$ 657889626
512-L-004 AID 1	BANCO DO BRASIL S A G NON-PROJECT LOAN .750%120 MOS/ .750% 30 YR C MO	022961 112061 120171	$ 7450000000	$ 7450000000	1465573773		$ 5984426227	$ 830674341
512-L-007	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	091762 092462 112972	$ 298266995	$ 298266995	79650666		$ 218616329	$ 62101277
	ADD CAPITALIZED INTEREST		50699772	50699772				50699772
	NET TOTAL		348966767	348966767	79650666		269316101	112801049
512-L-008	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	091762 030663 100974	$ 400000000	$ 400000000	16222740		$ 383777260	$ 33754741
512-L-009	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	010363 031163 070175	$ 191500170	$ 191500170	15696735		$ 175803435	$ 27644627

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-011	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	042063 091063 072174	$ 1530005515	$ 1530005515	100669607		$ 1429335908	$ 236489258
	ADD CAPITALIZED INTEREST		98124921	98124921				98124921
	NET TOTAL		1628130436	1628130436	100669607		1527460829	334614179
512-L-014	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	072663 101663 012075	$ 507249502	$ 507249502	25018639		$ 482230863	$ 77586229
512-L-015	SUDENE G COMBINED HIGHWAY PROJECT .750%120 MOS/ .750% 30 YR C MO	062963 060664 030776	$ 1098856226	$ 1098856226	72056146		$ 1026800080	$ 72640503
512-L-015A	SUDENE G COMBINED HIGHWAY PROJECT .750%120 MOS/ 2.000% 30 YR C MO	021764 060664 030776	$ 216005523	$ 216005523	14164296		$ 201841227	$ 15803790
512-L-016	SUDENE G FORTALEZA EMERGENCY POWER .750%120 MOS/ .750% 30 YR C MO	070963 102963 051274	$ 231487949	$ 231487949	26564188		$ 204923761	$ 22157490
512-L-018	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	022864 052264 081375	$ 549268232	$ 549268232	40997861		$ 508270371	$ 59204035
512-L-019	GOVERNMENT OF BRAZIL G HIGHWAY MAINTENANCE EQUIPMENT .750%120 MOS/ 2.000% 30 YR C MO	021864 111864 062475	$ 1483229692	$ 1483229692	121576205		$ 1361653487	$ 151582699
512-L-020	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	021864 061065 101876	$ 109734368	$ 109734368	3597848		$ 106136520	$ 11644136

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-021	GOVERNMENT OF BRAZIL G MALARIA ERADICATION .750%120 MOS/ 2.000% 30 YR 0 MO	03 05 64 051164 06 09 75	$ 6333099 42	$ 6333099 42	51910650		$ 5813992 92	$ 601732 04
512-L-022	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO ADD CAPITALIZED INTEREST NET TOTAL	05 07 64 060564 06 22 75	$ 4174602 72 298751 67 4473354 39	$ 4174602 72 298751 67 4473354 39	$ 878923 28 878923 28		$ 3295679 44 3594431 11	$ 1121369 74 298751 67 1420121 41
512-L-023	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO ADD CAPITALIZED INTEREST NET TOTAL	05 18 64 100264 12 02 75	$ 16695818 59 1111554 02 17807372 61	$ 16695818 59 1111554 02 17807372 61	$ 454958 02 454958 02		$ 16240860 57 17352414 59	$ 1488871 59 1111554 02 2600425 61
512-L-025	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	06 26 64 122364 11 15 76	$ 748894 02	$ 748894 02	24553 90		$ 72434 012	$ 60893 32
512-L-026	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	06 27 64 112764 05 17 75	$ 17708694 81	$ 17708694 81	732071 49		$ 16976623 32	$ 1764874 52
512-L-027	GOVERNMENT OF BRAZIL P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO ADD CAPITALIZED INTEREST NET TOTAL	06 27 64 100964 09 28 75	$ 6375500 23 180673 24 6556173 47	$ 6375500 23 180673 24 6556173 47	53246 12 53246 12		$ 6322254 11 6502927 35	$ 618573 99 180673 24 799247 23
512-L-028	GOVERNMENT OF BRAZIL G FERTILIZER PROJECT .750%120 MOS/ 2.000% 30 YR C MO	06 29 64 082164 12 23 74	$ 14503540 70	$ 14503540 70	1429818 84		$ 13073721 86	$ 1669129 41

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-032	D.N.E.R. DNER HIGHWAY ENGINEERING SERV. 1.000%120 MOS/ 2.500% 30 YR C MO	G	12 21 64 032665 11 29 75	$ 984 220 23	$ 984 220 23	64 539 04		$ 919 681 19	$ 125 053 08
512-L-033	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	P	03 22 65 080365 03 12 77	$ 788 126 54	$ 788 126 54	25 840 22		$ 762 286 32	$ 8 740 907
512-L-034	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	G	12 08 64 121464 01 11 75	$ 1499 109 633 35	$ 1499 109 633 35	14 754 098 34		$ 1351 556 865 01	$ 22 565 786 42
512-L-038	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	P	06 01 65 051265 12 14 76	$ 1960 000 00	$ 1960 000 00	64 262 30		$ 1895 737 70	$ 214 256 83
512-L-041	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	G	03 27 65 060965 04 22 76	$ 11 399 172 08	$ 11 399 172 08	164 389 05		$ 11 234 783 03	$ 1 167 232 32
512-L-047	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	G	05 28 65 072265 08 28 76	$ 12 871 571 88	$ 12 871 571 88	289 833 88		$ 12 581 738 00	$ 1 413 190 54
512-L-050	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	P	06 23 65 101165 07 28 76	$ 24 997 716 05	$ 24 997 716 05	635 428 67		$ 24 362 287 38	$ 2 786 628 75
512-L-051	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	G	06 23 65 101165 07 28 76	$ 14 997 994 02	$ 14 997 994 02	381 244 67		$ 14 616 749 35	$ 1 681 796 25
512-L-053	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	G	10 20 65 120165 06 13 76	$ 10 628 027 37	$ 10 628 027 37	89 948 29		$ 10 538 079 08	$ 1 120 108 40

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-054	GOVERNMENT OF BRAZIL FEASIBILITY STUDY FUND 1.000%120 MOS/ 2.500% 30 YR O MO	G	102865 060366 110977	$ 8364835 27	$ 8364835 27			$ 9364835 27	$ 5824555 3
512-L-055	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAN LOAN 1966 1.000%120 MOS/ 2.500% 30 YR O MO	G	011966 021066 061476	$ 149519582 95	$ 149519582 95	7377049 17		$ 143142533 78	$ 17242306 83
512-L-057	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	G	061366 081866 082377	$ 2163827 68	$ 2163827 68	1125161		$ 2152576 07	$ 1730546 2
512-L-058	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	G	061366 081866 070377	$ 2923449 29	$ 2923449 29	1515786		$ 2908291 43	$ 2267253 4
512-L-059	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	G	062966 081866 041978	$ 8572931 49	$ 8572931 49			$ 8572931 49	$ 5447087 8
512-L-060	GOVERNMENT OF BRAZIL HIWAY ENGIN. TRAINING SERVCIES 1.000%120 MOS/ 2.500% 30 YR O MO	G	062766 032868 080680	$ 391972 46	$ 391972 46			$ 391972 46	$ 200243 0
512-L-061	GOVERNMENT OF BRAZIL SECONC FOOD PRODUCTION LOAN 1.000%120 MOS/ 2.500% 30 YR O MO	G	062966 092966 010878	$ 969164 65	$ 969164 65			$ 969164 65	$ 720116 2
512-L-062	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	G	062966 081866 092177	$ 12307832 94	$ 12307832 94	2643807		$ 12281394 87	$ 6832446 9
512-L-063	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO ADD CAPITALIZED INTEREST NET TOTAL	P	101266 112166 013078	$ 14799873 00 3052475 14830397 75	$ 14799873 00 3052475 14830397 75	3052475 3052475		$ 14769348 25 14799873 00	$ 10979154 7 3052475 11284402 2

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-064	GOVERNMENT OF BRAZIL G DEVELOPMENT PROGRAM LOAN-1967 1.000%120 MOS/ 2.500% 30 YR 0 MO	030167 031167 102777	$ 994273107 4	$ 994273107 4			$ 994273107 4	$ 83883422 2
512-L-065	GOVERNMENT OF BRAZIL G MINERALS & WATER RES PROGRAM 1.000%120 MOS/ 2.500% 30 YR C MO	052567 112967 072478	$ 533150486	$ 533150486			$ 533150486	$ 26648760
512-L-066	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	062267 101367 092673	$ 346309195 3	$ 346309195 3			$ 346309195 3	$ 22768563 8
	ADC CAPITALIZED INTEREST		489408928	489408928				489408928
	NET TOTAL		395250088 1	395250088 1			395250088 1	71709456 6
512-L-069	GOVERNMENT OF BRAZIL - G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	062267 122170 051881	$ 500527991	$ 500527991			$ 500527991	$ 15673221
512-L-070	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	102367 102367 120678	$ 70239938	$ 70239938			$ 70239938	$ 4975927
512-L-072	GOVERNMENT OF BRAZIL G MALARIA ERADICATION 2.000%120 MOS/ 2.500% 30 YR C MO	031168 052168 040979	$ 1025069551	$ 1025069551			$ 1025069551	$ 101038377
512-L-073	GOVERNMENT OF BRAZIL G DEVELOPMENT PROGRAM LOAN 1968 2.000%120 MOS/ 2.500% 30 YR 0 MO	032968 052368 042979	$ 725643819 0	$ 725643819 0			$ 725643819 0	$ 97586296 3
512-L-074	GOVERNMENT OF BRAZIL G HEALTH SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	052968 011570 112780	$ 152463745 4	$ 152463745 4			$ 152463745 4	$ 17059835 2

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-075	GOVERNMENT OF BRAZIL - G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 2.500% 30 YR C MO	06 26 68 06 30 69 02 26 75	$ 261565215 0	$ 261565215 0			$ 261565215 0	$ 20657325
512-L-076	GOVERNMENT OF BRAZIL G STATISTICAL DEVELOPMENT PROG. 2.000%120 MOS/ 2.500% 30 YR C MO	06 28 68 08 13 69 11 15 80	$ 3046209 49	$ 2676466 20			$ 2676466 20	$ 1242920 7
512-L-077	GOVERNMENT OF BRAZIL G AGRICULTURAL RESEARCH LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	06 28 68 03 09 71 07 14 82	$ 10988589 71	$ 9383251 32			$ 9383251 32	$ 3268267 1
512-L-078	GOVERNMENT OF BRAZIL G SECONDARY EDUCATION 2.000%120 MOS/ 2.500% 30 YR C MO	06 29 68 11 13 69 08 26 80	$ 32000000 00	$ 32000000 00			$ 32000000 00	$ 30252147 7
512-L-080	GOVERNMENT OF BRAZIL G URBAN SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	05 15 70 04 02 71 07 24 83	$ 24991087 75	$ 24991087 75			$ 24991087 75	$ 14033729 3
512-L-081	GOVERNMENT OF BRAZIL G FUNDAMENTAL & SECONDARY EDUC. 2.000%120 MOS/ 3.000% 30 YR C MO	06 29 70 06 17 71 04 12 83	$ 50000000 00	$ 50000000 00			$ 50000000 00	$ 10527545 1
512-L-082	GOVERNMENT OF BRAZIL - G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	02 26 71 11 03 71 08 06 83	$ 25000000 00	$ 25000000 00			$ 25000000 00	$ 12690488 3
512-L-083	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	02 26 71 11 08 71 05 29 83	$ 12727847 67	$ 12727847 67			$ 12727847 67	$ 7149275 3
512-L-084	GOVERNMENT OF BRAZIL G N.E. AGRICULTURAL MARKETING TA 2.000%120 MOS/ 3.000% 30 YR C MO	02 26 71 11 08 71 10 18 82	$ 9094838 7	$ 9094838 7			$ 9094838 7	$ 303320 4

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	BRAZIL							
	LOANS REPAYABLE IN DOLLARS							
512-L-085	GOVERNMENT OF BRAZIL G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	031271 102971 041382	$ 209438452	$ 209438452			$ 209438452	$ 9898437
512-L-086	GOVERNMENT OF BRAZIL G CAPITAL MARKETS DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	062471 091472 062784	$ 348162500	$ 327647489			$ 327647489	$ 10161616
512-L-087	GOVERNMENT OF BRAZIL - G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	062971 022873 110683	$ 1000000000	$ 1000000000			$ 1000000000	$ 47241481
512-L-088	GOVERNMENT OF BRAZIL - G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	022773 053073 022684	$ 1500000000	$ 478405983			$ 478405983	$ 13896409
512-L-089	GOVERNMENT OF BRAZIL G INTEGRATED HEALTH DELIVERY SYS 2.000%120 MOS/ 3.000% 30 YR C MO	022773 082073 082085	$ 406426574	$ 283073076			$ 283073076	$ 4222451
512-L-090	GOVERNMENT OF BRAZIL G HIGHER AGRICULTURAL EDUCATION 2.000%120 MOS/ 3.000% 30 YR C MO	062973 013074 082084	$ 760000000	$ 315538528			$ 315538528	$ 4491885
	TOTAL		$ 11930458476 4	$ 11749715259 8	$ 5755169183		$ 11117419834 15	$ 12709348857
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-A-003 DLF-45	COOP AGRO-PECUARIA BATAVO LTD. P RESETTLEMENT PROJECT 8.000% 10 MOS/ 8.000% 13 YR 2 MO	080858 030459 011560	3400000 $ 21026636	3400000 $ 21026636	4008363 2748327		608363 $ 41272	1189025 $ 3017923
	ADC CAPITALIZED INTEREST		608363	608363				608363
			$ 1718540	$ 1718540				$ 1718540
	NET TOTAL		4008363	4008363	4008363			1797388
	NET TOTAL-US DOLLARS EQUIVALENT		22745176	22745176	2748327	$ 19996849CR		4736463

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-001 ICAX 12-1	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 5.000% 46 MOS/ 5.000% 35 YR 2 MO	090756 091756 123160	151081515 $ 1983294755	151081515 $ 1983294755	25058500 4945655	$ 1848340910CR	126023015 $ 8549729	133382851 $ 6789443 7
512-G-002A	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	123156 123156 020163	312647606 $ 4104122388	312647606 $ 4104122388	38477065 7064224	$ 3847475710CR	274170541 $ 18600443	186791225 $ 7899171 9
512-G-002B	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	123156 123156 020165	508221956 $ 6671425168	508221956 $ 6671425168	45864198 7779188	$ 6279957740CR	462357758 $ 31367554	267135914 $ 10123526 9
512-G-002C	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 4.000% 12 MOS/ 4.000% 36 YR C MO	123156 123156 010170	1341366831 $ 1760811038	1341366831 $ 1760811038	4369219 582787	$ 1666945540CR	129767462 $ 8803762	45181526 $ 876551 6
512-G-005 AID 12-3	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	082362 082362 090167	1170557451 $ 1536627728	1170557451 $ 1536627728	100110615 14908332	$ 1449097494CR	1070446836 $ 72621902	598613097 $ 2132100 38
512-G-006 AID 12-4	GOVERNMENT OF BRAZIL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	100462 100462 100168	682156967 $ 895488991	682156967 $ 895488991	47985869 6763435	$ 845701737CR	634171098 $ 43023819	329218060 $ 1066734 14
512-G-012	GOVERNMENT OF BRAZIL G ECONOMIC DEVELOPMENT .750%120 MOS/ .750% 30 YR C MO	011963 050363 100173	1728059200 $ 1856551494	1728059200 $ 1856551494	32898008 3619110	$ 1737928233CR	1695161192 $ 115904151	141966234 $ 4379809 5
512-G-017	GOVT., STATE OF GOIAS, BRAZIL G CONSTRUCTION OF SCHOOLS .750%120 MOS/ .750% 30 YR C MO	121763 121763 020174	130000000 $ 170655105	130000000 $ 170655105	2474881 240110	$ 161763359CR	127525119 $ 8651636	12559604 $ 431992 3
512-G-030	CENTR. ELETR. MATOGROSSENSES G EXPANSION OF ELEC POWER SYSTEM 5.500% 36 MOS/ 5.500% 22 YR 0 MO	073164 082264 031968	770000000 $ 738601672	770000000 $ 738601672	361399602 61557009		408600398 $ 27720515	329077132 $ 7608038 1
	ADD CAPITALIZED INTEREST		44783442 $ 13994825	44783442 $ 13994825				44783442 $ 13994825
	NET TOTAL		814783442	814783442	361399602		453383840	373860574
	NET TOTAL-US DOLLARS EQUIVALENT		752596497	752596497	61557009	$ 660280748CR	30758740	90075206

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL G FINANCING ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	09 20 64 09 20 64 $ 02 18 68	10000000000 131273157 77 $	10000000000 131273157 77 $	266666660 48976769	$ 121400356 4 CR	733333340 $ 49751244	180598663 $ 42560640
512-G-035	BANCO NAC. DO DESEN. ECONOMICO G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	11 26 64 11 26 64 $ 03 01 69	27497100 42 360963119 9 $	27497100 42 360963119 9 $	174083826 23895906	$ 341099810 1 CR	257562621 6 $ 174737192	128876172 8 $ 39574109 0
512-G-036	GOVERNMENT OF BRAZIL G HIGHWAY CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	11 13 64 11 13 64 $ 05 29 68	141000000 00 185095152 3 $	141000000 00 185095152 3 $	357200000 65534527	$ 171399230 2 CR	105280000 0 $ 71424694	252917212 $ 64837276
512-G-037	GOVERNMENT OF BRAZIL G ESTABLISH HIGHWAY MAINTENANCE .750%120 MOS/ 2.000% 30 YR 0 MO	11 13 64 11 18 64 $ 11 04 75	45000000 00 594777545 $	45000000 00 594777545 $	29508196 2824609	$ 56342567 7 CR	420491804 $ 28527259	45883864 $ 12184269
512-G-039	CAIXA ECON DO ESTADO DE MINAS P CONSTRUCTION LOW COST HOUSING .750% 36 MOS/ 2.000% 37 YR 0 MO	12 23 64 12 23 64 $ 01 13 68	50000000 00 656365788 $	50000000 00 656365788 $	133333335 24582160	$ 60690800 7 CR	366666665 $ 24875621	93652377 $ 24110576
512-G-040	D.E.R. DO ESTADO DO PARANA G PARANA ROAD CONSTRUCTION .750% 36 MOS/ 2.000% 37 YR 0 MO	02 19 65 02 19 65 $ 03 12 68	10000000 00 131273157 77 $	10000000 00 131273157 77 $	253333327 47424747	$ 121465101 8 CR	746666673 $ 50655812	178991987 $ 46425275
512-G-042	NATIOAL HOUSING BANK G CONST. OF WATER SUPPLY SYSTEM .750% 36 MOS/ 2.000% 37 YR 0 MO	04 26 65 04 26 65 $ 08 20 68	8000000 00 105018526 1 $	8000000 00 105018526 1 $	202666665 35308609	$ 97435200 3 CR	597333335 $ 40524649	141083992 $ 32619368
512-G-043	DEPARTAMENTO DE ESTRADAS DE RC G HIGHWAY MAINTENANCE EQUIP. 3.500% 36 MOS/ 3.500% 17 YR 0 MO	04 02 65 07 22 65 $ 04 30 68	9000000 00 118145841 9 $	9000000 00 118145841 9 $	488571425 89791130	$ 106375490 3 CR	411428575 $ 27912386	301429649 $ 11651848 8
512-G-044	CENTRALIS ELERICAS DE MINAS GE G TRANSMISSION LINES 5.500% 36 MOS/ 5.500% 17 YR 0 MO	06 15 65 06 15 65 $ 06 29 68	4000000 00 525092631 $	4000000 00 525092631 $	217142856 39526820	$ 47316030 6 CR	182857144 $ 12405505	194485938 $ 6786748 4

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-045	COPERBO P WORKING CAPITAL 12.000% 18 MOS/12.000% 2 YR 6 MO	051465 051465 121166	200000000 $ 283760673	200000000 $ 283760673	224719995 72899315		24719995 $ 1677068	59902383 $ 47163103
	ADC CAPITALIZED INTEREST		24719995 $ 11236361	24719995 $ 11236361				24719995 $ 11236361
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		224719995 294997034	224719995 294997034	224719995 72899315	$ 222097719 CR		84622378 58399464
512-G-046	DEPT. DE ESTRACAS DE RODAGEM P G HIGHWAY MAINT EQUIP 3.500% 60 MOS/ 3.500% 15 YR C MC	070265 070265 022566	100000000 $ 131273158	100000000 $ 131273158	58536584 12565064	$ 115895108 CR	41463416 $ 2812986	30263838 $ 10979068
512-G-048	C.O.P.E.L. G ELECTRIC POWER SYSTEM 5.500% 60 MOS/ 5.500% 20 YR O MC	060965 060965 020771	400000000 $ 525092631	400000000 $ 525092631	175840308 25420914		224159692 $ 15207577	152743709 $ 21988546
	ADC CAPITALIZED INTEREST		114960910 $ 24493761	114960910 $ 24493761				114960910 $ 24493761
	NET TOTAL NET TOTAL-US DOLLARS EQUIVALENT		514960910 549586392	514960910 549586392	175840308 25420914	$ 501158653 CR	339120602 23006825	267704619 46482307
512-G-049	GOVERNMENT OF BRAZIL G REHAB FLOAT DRY DOCKS .750% 36 MOS/ 2.000% 27 YR C MO	092964 061165 120368	30000000 $ 39381947	30000000 $ 39381947	9815955 1668512	$ 36344097 CR	20184045 $ 1369338	4882985 $ 1161579
512-G-052	BANCO NACIONAL DE HABITACAO P LOW COST HOUSING CO-OP .750% 36 MOS/ 2.000% 37 YR C MC	073065 082765 112971	500000000 $ 133966942	500000000 $ 133966942	80000001 11229592	$ 94243456 CR	419999999 $ 28493894	60905679 $ 9295013
512-G-056	GOVERNMENT OF BRAZIL G ECONOMIC DEVELOPMENT 1.000% 36 MOS/ 2.000% 37 YR C MO	042666 042666 060769	279698944 $ 367169636	279698944 $ 367169636	105351687 17332146	$ 338009318 CR	174347257 $ 11828172	45041375 $ 11436817

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	BRAZIL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-071	COOPERA GEN DOS CAFE DA MOG G ECONOMIC DEVELOPMENT 5.250% 60 MOS/ 5.250% 15 YR 0 MO	082767 111067 120172	488024182 $ 1608700015	238587214 $ 1439475662	279395128 $ 48088662		40907914 $ 2768515	
	ADD CAPITALIZED INTEREST		40807914 $ 11315101	40807914 $ 11315101				40807914 $ 11315101
	NET TOTAL		528832096	279395128	279395128			40807914
	NET TOTAL-US DOLLARS EQUIVALENT		172185116	155262663	48088662	$ 107174001 CR		11315101
	TOTAL BRAZILIAN CRUZEIROS		170235175168	167741382000	37188122268		13055325932	5302545171
	TOTAL U.S. DOLLARS EQUIVALENT		$ 2046911606 8	$ 2045219361 5	$ 677277659	$	$ 885707313	$ 1671633895
	EXCHANGE RATE ADJUSTMENTS					$ 188892086 43 CR		
	COUNTRY TOTAL BRAZIL DOLLARS AND DOLLARS EQUIVALENTS		$ 1397737008 32	$ 1379493462 13	$ 643244684 2		$ 1126276907 28	$ 1438098275 2
	EXCHANGE RATE ADJUSTMENTS					$ 188892086 43 CR		
	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-009 DLF 199	CAJA CENT DE AHORRDS PRESTAMOS G CENTRAL HOUSING BANK PROGRAM 4.000% 0 MOS/ 4.000% 20 YR 6 MO	051161 061461 071278	$ 250000000	$ 250000000			$ 250000000	$ 109184547
	ADD CAPITALIZED INTEREST		31018120	31018120				31018120
	LESS RESCHEDULED UNDER R LOAN		31018120	31018120				
	NET TOTAL		250000000	250000000			250000000	140202667
513-A-010 DLF 188	GOVERNMENT OF CHILE G CONCEPCION AIRPORT CONSTRUCT. 3.500% 12 MOS/ 3.500% 19 YR 0 MO	041761 062161 091679	$ 153928991	$ 153928991			$ 153928991	$ 34444997
	ADD CAPITALIZED INTEREST		16592613	16592613				16592613
	LESS RESCHEDULED UNDER R LOAN		16592613	16592613				
	NET TOTAL		153928991	153928991			153928991	51037610

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-A-047R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR C MO	020674 020674 010175	$ 18636398	$ 18636398	8601414		$ 10034984	$ 3172392
513-A-052R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	$ 9898578	$ 9898578	9519138		$ 379440	$ 785038
513-A-057R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 35 MOS/ 6.000% 6 YR 7 MO	061274 070174 010177	$ 173750195	$ 173750195	24821456		$ 148928739	$ 3172857 7
513-A-062R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 1 MOS/ 6.000% 2 YR11 MO	061274 070174 051574	$ 43437548	$ 43437548	43437548		$	$ 5707677
513-A-072R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 9 YR 0 MO	011675 011675 010178	$ 37272794	$ 37272794			$ 37272794	$ 2469195
513-A-077R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 3 YR 0 MO	011675 011675 123175	$ 15974054	$ 15974054	10649370		$ 5324684	$ 224668
513-B-004 ICAX 13-4	GOVERNMENT OF CHILE G COMMODITY ASSISTANCE 5.000% 75 MOS/ 5.000% 11 YR 1 MO	062658 062758 101564	$ 1000000000	$ 1000000000	942864080		$ 57135920	$ 483496253
	ADD CAPITALIZED INTEREST		7716693	7716693				7716693
	LESS RESCHEDULED UNDER R LOAN		64852613	64852613				
	NET TOTAL		942864080	942864080	942864080			491212946
513-B-045R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 12 MOS/ 6.000% 6 YR C MO	020674 020674 010175	$ 2285017	$ 2285017	1054625		$ 1230392	$ 38854

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-B-050R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	$ 66021135	$ 66021135	63490320		$ 2530815	$ 5236018
513-B-055R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 32 MOS/ 6.000% 6 YR 6 MO	061274 070174 010177	$ 10976802	$ 10976802	1568114		$ 9408688	$ 1964566
513-B-060R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 1 MOS/ 6.000% 2 YR11 MO	061274 070174 051574	$ 2744201	$ 2744201	2744201		$	$ 219513
513-B-070R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 9 MO	043075 043075 010178	$ 4570034	$ 4570034			$ 4570034	$ 263122
513-B-075R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 8 MO	043075 043075 123175	$ 1958586	$ 1958586	1305724		$ 652862	$ 10035
513-G-001 FOAX 13-1	GOVERNMENT OF CHILE G PROJECT ASSISTANCE 3.000% 42 MOS/ 3.000% 4 YR 6 MO	021656 021656 012760	$ 392653848	$ 392653848	392653848		$	$ 49787656
513-G-046R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR C MO	020674 020674 010175	$ 48990648	$ 48990648	22611066		$ 26379582	$ 8337919
513-G-051R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	$ 25671930	$ 25671930	24687835		$ 984095	$ 2035997
513-G-056R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 35 MOS/ 6.000% 6 YR 6 MO	061274 070174 010177	$ 262813323	$ 262813323	37544760		$ 225268563	$ 47993102

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-G-061R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 1 MOS/ 6.000% 2 YR11 MO	061274 070174 051574	$ 657033330	$ 657033330	$ 657033330		$	$ 8822687
513-G-071R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 9 YR 0 MO	013175 013175 010178	$ 1043914454	$ 1043914454	$ 1043914454		$ 1043914454	$ 6782540
513-G-076R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR11 MO	013175 013175 123175	$ 447391194	$ 447391194	$ 298261130		$ 149130064	$ 561623
513-L-017 AID 55	CORP DE LA FOMENTO DE LA PROD. G CHILE DEVELOPMENT CORPORATION .750%120 MOS/ .750% 30 YR 0 MO	062662 081562 082872	$ 3996117100	$ 3996117100	$ 2622988820		$ 3733818230	$ 3145569 52
	ADD CAPITALIZED INTEREST		1166439 11	1166439 11				1166439 11
	LESS RESCHEDULED UNDER R LOAN		5756598 46	5756598 46				
	NET TOTAL		3537101165	3537101165	2622988820		3274802345	4312008 63
513-L-018	GOVERNMENT OF CHILE G DEVELOPMENT PROGRAM LOAN .750%120 MOS/ .750% 30 YR 0 MO	010863 013163 042473	$ 3499400413	$ 3499400413	$ 1721311 47		$ 3327269266	$ 2519016 17
	ADD CAPITALIZED INTEREST		1028315 64	1028315 64				1028315 64
	LESS RESCHEDULED UNDER R LOAN		4470938 58	4470938 58				
	NET TOTAL		3155138119	3155138119	1721311 47		2983006972	3547331 81
513-L-019	GOVERNMENT OF CHILE G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR 0 MO	080863 030664 071575	$ 198035162	$ 198035162	$ 1298591 2		$ 185049250	$ 8211049
	ADD CAPITALIZED INTEREST		5217768	5217768				5217768
	LESS RESCHEDULED UNDER R LOAN		8464246	8464246				
	NET TOTAL		194788684	194788684	1298591 2		181802772	1342831 7
513-L-020	GOVERNMENT OF CHILE G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	102863 051164 111575	$ 638500000	$ 602208723	$ 1410421 4		$ 588104509	$ 1187148 5
	ADD CAPITALIZED INTEREST		4076576	4076576				4076576
	LESS RESCHEDULED UNDER R LOAN		8523517	8523517				
	NET TOTAL		634053059	597761782	1410421 4		583657568	1594806 1

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-021	GOVERNMENT OF CHILE G	012464	$ 169823551	$ 169823551	11135972		$ 158687579	$ 12983851
	CONST. OF PRIMARY SCHOOLS	062264						
	.750%120 MOS/ 2.000% 30 YR C MO	011876						
	ADD CAPITALIZED INTEREST		4474415	4474415				4474415
	LESS RESCHEDULED UNDER R LOAN		4474415	4474415				
	NET TOTAL		169823551	169823551	11135972		158687579	17458266
513-L-022	GOVERNMENT OF CHILE G	022764	$ 869819000	$ 869819000	57037312		$ 812781688	$ 73569641
	TWO STEP LOAN, SEE APPENDIX II	031864						
	.750%120 MOS/ 2.000% 30 YR C MO	081274						
	ADD CAPITALIZED INTEREST		33487342	33487342				33487342
	LESS RESCHEDULED UNDER R LOAN		76265326	76265326				
	NET TOTAL		827041016	827041016	57037312		770003704	107056983
513-L-023	GOVERNMENT OF CHILE G	031264	$ 5478086794	$ 5478086794	269543325		$ 5208543469	$ 447776487
	DEVELOPMENT PROGRAM LOAN	040364						
	.750%120 MOS/ 2.000% 30 YR C MO	051174						
	ADD CAPITALIZED INTEREST		262489707	262489707				262489707
	LESS RESCHEDULED UNDER R LOAN		621880807	621880807				
	NET TOTAL		5118695694	5118695694	269543325		4849152369	710266194
513-L-024	CORP DE FOMENTO DE LA PROD G	092264	$ 327381246	$ 327381246	21467624		$ 305913622	$ 19693546
	RURAL ELECTRIC COOPERATIVE	030565						
	.750%120 MOS/ 2.000% 30 YR O MO	031176						
	ADD CAPITALIZED INTEREST		9864662	9864662				9864662
	LESS RESCHEDULED UNDER R LOAN		9864662	9864662				
	NET TOTAL		327381246	327381246	21467624		305913622	29558208
513-L-025	GOVERNMENT OF CHILE G	120264	$ 7857034354	$ 7857034354	515215368		$ 7341818986	$ 820076630
	DEVELOPMENT PROGRAM LOAN	011565						
	1.000%120 MOS/ 2.500% 30 YR O MO	022575						
	ADD CAPITALIZED INTEREST		373451820	373451820				373451820
	LESS RESCHEDULED UNDER R LOAN		631059504	631059504				
	NET TOTAL		7599426670	7599426670	515215368		7084211302	1193528450

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-026	INSTITUTO DE FINANCIAMIENTO CO G	062665	$ 364999500	$ 364999500	23548354		$ 341451146	$ 20259759
	COOPERATIVE DEVELOPMENT BANK	041366						
	1.000%120 MOS/ 2.500% 15 YR 0 MO	110976						
	ADD CAPITALIZED INTEREST		14891360	14891360				14891360
	LESS RESCHEDULED UNDER R LOAN		14891360	14891360				
	NET TOTAL		364999500	364999500	23548354		341451146	35151119
513-L-028	EMPRESA DE COMERCIO AGRICOLA G	062965	$ 333887224	$ 333887224	16420683		$ 317466541	$ 26947446
	FERTILIZER IMPORT LOAN	011166						
	1.000%120 MOS/ 2.500% 30 YR C MO	031576						
	ADD CAPITALIZED INTEREST		13433413	13433413				13433413
	LESS RESCHEDULED UNDER R LOAN		13433413	13433413				
	NET TOTAL		333887224	333887224	16420683		317466541	40380859
513-L-030	GOVERNMENT OF CHILE G	012766	$ 7637619353	$ 7637619353	375620625		$ 7261998728	$ 55088419 4
	COMMODITY IMPORTS	021566						
	1.000%120 MOS/ 2.500% 30 YR C MO	042176						
	ADD CAPITALIZED INTEREST		307153097	307153097				307153097
	LESS RESCHEDULED UNDER R LOAN		307153097	307153097				
	NET TOTAL		7637619353	7637619353	375620625		7261998728	858037291
513-L-031	CENTRAL BANK OF CHILE G	031866	$ 981839812	$ 981839812	32191470		$ 949648342	$ 68357932
	PRIVATE SECTOR CAPITAL GOODS	060266						
	1.000%120 MOS/ 2.500% 30 YR C MO	011277						
	ADD CAPITALIZED INTEREST		34511754	34511754				34511754
	LESS RESCHEDULED UNDER R LOAN		34511754	34511754				
	NET TOTAL		981839812	981839812	32191470		949648342	102869686
513-L-033	GOVERNMENT OF CHILE G	061367	$ 203680000	$ 182253284			$ 182253284	$ 944933
	PREINVEST. & FEASIBILITY STUD.	071968						
	1.000%120 MOS/ 2.500% 30 YR C MO	030481						
	ADD CAPITALIZED INTEREST		391107	391107				391107
	LESS RESCHEDULED UNDER R LOAN		391107	391107				
	NET TOTAL		203680000	182253284			182253284	1336040

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-034	GOVERNMENT OF CHILE G EDUCATIONAL SECTOR 1.000%120 MOS/ 2.500% 30 YR 0 MO	062967 091467 040978	$ 939565847	$ 939565847			$ 939565847	$ 32251065
	ADD CAPITALIZED INTEREST		37691227	37691227				37691227
	LESS RESCHEDULED UNDER R LOAN		37691227	37691227				
	NET TOTAL		939565847	939565847			939565847	69942292
513-L-036	GOVERNMENT OF CHILE G PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR 0 MO	101867 102367 021678	$ 1492480157	$ 1492480157			$ 1492480157	$ 65193741
	ADD CAPITALIZED INTEREST		60080607	60080607				60080607
	LESS RESCHEDULED UNDER R LOAN		60080607	60080607				
	NET TOTAL		1492480157	1492480157			1492480157	125274348
513-L-037	GOVERNMENT OF CHILE G AGRICULTURAL SECTOR 1.000%120 MOS/ 2.500% 30 YR 0 MO	101867 102367 021978	$ 2223802325	$ 2223802325			$ 2223802325	$ 92848955
	ADD CAPITALIZED INTEREST		83738255	83738255				83738255
	LESS RESCHEDULED UNDER R LOAN		83738255	83738255				
	NET TOTAL		2223802325	2223802325			2223802325	176587210
513-L-040	GOVERNMENT OF CHILE G EDUCATION SECTOR 2.000%120 MOS/ 2.500% 30 YR 0 MO	062968 100368 080779	$ 1117967539	$ 1117967539			$ 1117967539	$ 67858700
	ADD CAPITALIZED INTEREST		88800988	88800988				88800988
	LESS RESCHEDULED UNDER R LOAN		88800988	88800988				
	NET TOTAL		1117967539	1117967539			1117967539	156659688
513-L-041	GOVERNMENT OF CHILE G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR 0 MO	083068 091068 111978	$ 1987208207	$ 1987208207			$ 1987208207	$ 181249170
	ADD CAPITALIZED INTEREST		158875931	158875931				158875931
	LESS RESCHEDULED UNDER R LOAN		158875931	158875931				
	NET TOTAL		1987208207	1987208207			1987208207	290125101

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-L-048R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 12 MOS/ 6.000% 6 YR C MO	020674 020674 010175	$ 36623050	$ 36623050	16902960		$ 19720090	$ 6234190
513-L-053R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	$ 4463618500	$ 4463618500	4292513180		$ 1711053200	$ 354001630
513-L-058R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 38 MOS/ 6.000% 6 YR 6 MO	061274 070174 010177	$ 11969785420	$ 11969785420	1709969340		$ 10259816080	$ 2138207580
513-L-063R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 6.000% 6 MOS/ 6.000% 2 YR 8 MO	061274 070174 051574	$ 2992446350	$ 2992446350	2992446350		$	$ 298140260
513-L-073R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 9 YR C MO	011175 011175 010178	$ 8656246140	$ 8656246140			$ 8656246140	$ 519799580
513-L-078R	GOVERNMENT OF CHILE G RESCHEDULED LOANS 3.000% 0 MOS/ 3.000% 3 YR C MO	011175 011175 123175	$ 3709819740	$ 3709819740	2473213160		$ 1236606580	$ 32925140
513-M-011 ICA 13-7	GOVERNMENT OF CHILE G EARTHQUAKE RECONSTRUCTION .750%120 MOS/ .750% 30 YR C MO	080361 080361 090171	$ 10000000000	$ 10000000000	9204930880		$ 9079506912	$ 7992115590
	ADD CAPITALIZED INTEREST		299291586	299291586				299291586
	LESS RESCHEDULED UNDER R LOAN		1515772713	1515772713				
	NET TOTAL		8783518873	8783518873	9204930880		7863025785	1098503145
513-M-049R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 12 MOS/ 6.000% 6 YR C MO	020674 020674 010175	$ 261614630	$ 261614630	1207452120		$ 140869418	$ 44718527

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
513-M-054R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 3 MOS/ 6.000% 3 YR 9 MO	020674 020674 033074	$ 133713262	$ 133713262	128587586		$ 5125676	$ 1060793
513-M-059R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 40 MOS/ 6.000% 6 YR 6 MO	061274 070174 010177	$ 597570572	$ 597570572	85367224		$ 512203348	$ 105692810
513-M-064R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 6.000% 6 MOS/ 6.000% 2 YR 10 MO	061274 070174 051574	$ 149392644	$ 149392644	149392644		$	$ 24875304
513-M-074R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 8 YR 5 MO	083175 083175 010178	$ 261437123	$ 261437123			$ 261437123	$ 14386205
513-M-079R	GOVERNMENT OF CHILE G RESCHEDULED LOAN 3.000% 0 MOS/ 3.000% 2 YR 4 MO	083175 083175 123175	$ 112044482	$ 112044482	74696322		$ 37348160	$ 521851
513-T-065	GOVERNMENT OF CHILE - P TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 043075 120385	$ 150000000	$ 124936493			$ 124936493	$ 1434104
513-T-066	GOVERNMENT OF CHILE G NUTRITIONAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	052375 102375 092886	$ 50000000	$ 9978610			$ 9978610	$ 773555
513-T-067	GOVERNMENT OF CHILE G AGRICULTURAL PRODUCTION CREDIT 2.000%120 MOS/ 3.000% 30 YR 0 MO	032976 072676 102286	$ 140000000	$ 5358179			$ 5358179	$ 11676
	TOTAL		$ 5840792681	$ 5630471803	$ 609457036		$ 5021014767	$ 7237849944

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	CHILE							
	LOANS REPAYABLE IN DOLLARS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
513-A-005	GOVERNMENT OF CHILE G	122358	$ 10323700	$ 10323700	$ 10323700		$	$ 569298
DLF 57	AIRPORT DESIGN	052059						
	3.500% 12 MOS/ 3.500% 2 YR C MO	030162						
513-A-006	GOVERNMENT OF CHILE G	062960	$ 713482312	$ 713482312	$ 315065941		$ 398416371	$ 147803747
DLF 134	AIRPORT CONSTRUCTION PUDAHUEL	071960						
	3.500% 12 MOS/ 3.500% 19 YR O MO	011764						
	ADD CAPITALIZED INTEREST		55139597	55139597				55139597
	LESS RESCHEDULED UNDER R LOAN		189252141	189252141				
	NET TOTAL		579369768	579369768	315065941		264303827	202943344
513-A-009A	CAJA CENT DE AHORRDS PRESTAMOS G	051161	$ 250000000	$ 250000000	201250000		$ 48750000	$ 105913430
DLF 199	CENTRAL HOUSING BANK PROGRAM	061461						
	4.000% 18 MOS/ 4.000% 14 YR 6 MO	011264						
	ADD CAPITALIZED INTEREST		3175000	3175000				3175000
	LESS RESCHEDULED UNDER R LOAN		13175000	13175000				
	NET TOTAL		240000000	240000000	201250000		38750000	109088430
513-A-010A	GOVERNMENT OF CHILE G	033061	$ 160000000	$ 160000000	93315552		$ 66684448	$ 27955751
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	062161						
	3.500% 12 MOS/ 3.500% 11 YR 6 MO	091667						
	ADD CAPITALIZED INTEREST		10015130	10015130				10015130
	LESS RESCHEDULED UNDER R LOAN		48931693	48931693				
	NET TOTAL		121083437	121083437	93315552		27767885	37970881
513-B-002	GOVERNMENT OF CHILE G	042657	$ 83652500	$ 83652500	61345016		$ 22307484	$ 24297587
ICAX 13-2	PROJECT ASSISTANCE	042957						
	4.000% 48 MOS/ 4.000% 16 YR C MO	110161						
	ADD CAPITALIZED INTEREST		3284163	3284163				3284163
	LESS RESCHEDULED UNDER R LOAN		23703162	23703162				
	NET TOTAL		63233501	63233501	61345016		1888485	27581750

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	CHILE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
513-G-003	GOVERNMENT OF CHILE G	121566	$ 2544286386	$ 2544286386	$ 766452481		$ 1777833905	$ 985531619
ICAX 13-3	PROJECT ASSISTANCE	122757						
	4.000% 48 MOS/ 4.000% 25 YR C MO	080162						
	ADD CAPITALIZED INTEREST		240468668	240468668				240468668
	LESS RESCHEDULED UNDER R LOAN		552309879	552309879				
	NET TOTAL		2232445175	2232445175	766452481		1465992694	1226000287
	TOTAL		$ 3246455581	$ 3246455581	$ 1447752690	$	$ 1798702891	$ 1604153990
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-006	GOVERNMENT OF CHILE G	062960	1826627	1826627	1826627			627620
	AIRPORT CONSTRUCTION	061366	$ 678888558	$ 678888558	$ 39721996			$ 44708289
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	020969				$ 639166562	CF	
513-G-007	GOVERNMENT OF CHILE G	122960	138739	138739	138739			68381
ICAX 13-5	PROJECT ASSISTANCE	123060	$ 53487160	$ 53487160	$ 1933995			$ 9027260
	4.000% 49 MOS/ 4.000% 15 YR11 MO	070166				$ 51553165	CR	
513-G-008	GOVERNMENT OF CHILE G	011668	2139562	2139562	2139562			1010604
ICAX 13-6	PROJECT ASSISTANCE	051261	$ 824918398	$ 824918398	$ 32980903			$ 129557819
	4.000% 48 MOS/ 4.000% 16 YR C MO	020166				$ 791937495	CR	
513-G-029	GOVERNMENT OF CHILE G	051066	2146100	2146100	2146100			655967
	PROJECT ASSISTANCE	061366	$ 266958511	$ 266958511	$ 6462507			$ 17071811
	4.750% 36 MOS/ 4.750% 17 YR C MO	020171				$ 260496004	CR	
	TOTAL CHILEAN PESO		6251028	6251028	6251028			2362572
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1824252627	$ 1824252627	$ 81099401	$	$	$ 200365179
	EXCHANGE RATE ADJUSTMENTS					$ 1743153226	CP	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD P	072561	15000	15000	15000			6300
C-13-4	CONSTR. OF HOUSES	092761	$ 3949806	$ 3949806	$ 3900143			$ 1975839
	10.000% 24 MOS/10.000% 3 YR 0 MO	102163				$ 49663	CR	

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	CHILE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CHILEAN PESO		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-013	CORN PRODUCTS DECHILE, S.A. P	101161	12500	12500	12500			7000
C-13-2	CORN PROC. MFG. FACILITIES	101161	$ 3291505	$ 3291505	$ 2481894			$ 2023937
	10.000% 24 MOS/10.000% 6 YR 0 MO	102463				$ 809611CR		
513-E-014	THE SYDNEY ROSS CO. P	101161	22500	22500	22500			12468
C-13-5	PHARM. FACILITIES	101161	$ 5924708	$ 5924708	$ 4467603			$ 3602382
	10.000% 24 MOS/10.000% 6 YR 0 MO	101163				$ 1457105CR		
513-E-015	CORPORACION DE RADIO DE CHILE P	072561	12500	12500	12500			3994
C-13-3	RADIO PLANT FACILITIES	101361	$ 3291505	$ 3291505	$ 3250118			$ 1252564
	10.000% 12 MOS/10.000% 4 YR 0 MO	103062				$ 41387CR		
513-E-016	TEJIDOS CAUPOLICAN, S.A. P	072561	12500	12500	12500			4679
C-13-1	CHIGUAYANTE MILL CONSTR.	120761	$ 3291505	$ 3291505	$ 2994763			$ 1441156
	10.000% 12 MOS/10.000% 6 YR 0 MO	120762				$ 296742CR		
513-E-032	LIQUID CARBONIC DE CHILE LTD P	032967	32358	32358	32358			12396
	EXPAND MANFACTURING FACILITIES	060267	$ 8520415	$ 8520415	$ 2810973			$ 1782372
	15.000% 12 MOS/15.000% 3 YR 6 MO	080968				$ 5709442CR		
513-E-035	ALIMENTOS PURINA DE CHILE S.A. P	062967	370000	370000	370000			255867
	EXPAND POULTRY FACILITIES	010468	$ 97428538	$ 97428538	$ 16482096			$ 17430380
	18.000% 12 MOS/18.000% 5 YR 0 MO	041369				$ 80946442CR		
	TOTAL CHILEAN PESO		477358	477358	477358			302704
	TOTAL U.S. DOLLARS EQUIVALENT		$ 125697982	$ 125697982	$ 36387590		$	$ 29508630
	EXCHANGE RATE ADJUSTMENTS					$ 89310392CR		
	COUNTRY TOTAL CHILE DOLLARS AND DOLLARS EQUIVALENTS		$ 63604333004	$ 61501124224	$ 76598100041		$ 52008850565	$ 907187774 3
	EXCHANGE RATE ADJUSTMENTS					$ 1832463618CR		
	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-A-015	GOVERNMENT OF COLOMBIA G	082960	$ 120000000	$ 120000000	$ 743969962		$ 456030038	$ 553666902
DLF-207	SELF-HELP HOUSING PROGRAM	080261						
	4.000% 12 MOS/ 4.000% 19 YR 0 MO	111562						

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-A-016 DLF-208	GOVERNMENT OF COLOMBIA G AGRICULTURAL SETTLEMENT PROG. 4.000% 6 MOS/ 4.000% 19 YR 6 MO	082960 080261 011563	$ 8000000000	$ 8000000000	4520000000		$ 3480000000	$ 368976516
514-K-017 AID-23	GOVERNMENT OF COLOMBIA G COMMODITY ASSISTANCE 3.500% 60 MOS/ 3.500% 10 YR C MO	021562 041262 061267	$ 3000000000	$ 3000000000	3000000000		$	$ 105095764
514-L-024	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM .750%120 MOS/ .750% 30 YR C MO	120662 121862 012273	$ 5978896215	$ 5978896215	982813880		$ 4996082335	$ 610224106
514-L-025	GOVERNMENT OF COLOMBIA G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR C MO	051363 062663 021275	$ 261124554	$ 261124554	25684380		$ 235440174	$ 15413018
514-L-026	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	053163 062663 121173	$ 7500000000	$ 7500000000	14863186		$ 7351368814	$ 72126379
514-L-027	COLOMBIAN INST AGRARIAN REFORM G SUPERVISED AG. CREDIT .750%120 MOS/ .750% 30 YR C MO	052863 062663 030674	$ 999785450	$ 999785450	131097761		$ 868687689	$ 91810396
514-L-029	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	062963 092063 060975	$ 367410380	$ 367410380	7734074		$ 359676306	$ 22701959
514-L-030	GOVERNMENT OF COLOMBIA G MINERAL RESOURCES SURVEY .750%120 MOS/ .750% 30 YR C MO	062963 091863 022475	$ 188923300	$ 188923300	18582618		$ 170340682	$ 1272272 8
514-L-032	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM .750%120 MOS/ 2.000% 30 YR C MO	013064 031164 112074	$ 1499590088	$ 1499590088	147500664		$ 1352089424	$ 183523364

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-035	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	040764 051164 071176	$ 123826356	$ 123826356	241493		$ 123584863	$ 9723587
514-L-036	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	051564 071864 071176	$ 19353547	$ 19353547	951813		$ 18401734	$ 1642634
514-L-037	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	051564 071864 040377	$ 43488936	$ 43488936	712933		$ 42776003	$ 2599821
514-L-038	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	052264 071864 020375	$ 399960820	$ 399960820	17047163		$ 382913657	$ 48090281
514-L-039	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM LOAN .750%120 MOS/ 2.000% 30 YR C MO	051464 071364 123174	$ 349845118 8	$ 349845118 8	344262294		$ 315418889 4	$ 417823769
514-L-040	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	061364 122364 012076	$ 952719142	$ 952719142	62473388		$ 890245754	$ 85459659
514-L-044	GOVERNMENT OF COLOMBIA G PROGRAM LOAN-COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR C MO	110965 122065 122775	$ 6371567597	$ 6371567597	417807712		$ 5953759885	$ 821695443
514-L-046	GOVERNMENT OF COLOMBIA G SUPERVISED AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR C MO	022466 031666 050376	$ 849196471	$ 849196471	41763762		$ 807432709	$ 102630625
514-L-048	GOVERNMENT OF COLOMBIA G LIVESTOCK BANK 1.000%120 MOS/ 2.500% 30 YR C MO	051366 072566 091276	$ 798529904	$ 798529904	39271962		$ 759257942	$ 95686214

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-049	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM 1.000%120 MOS/ 2.500% 30 YR C MO	050267 052767 070377	$ 97953486.82	$ 97953486.82	16057943.7		$ 96347691.95	$ 9068486.27
514-L-051	GOVERNMENT OF COLOMBIA G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	062768 071568 111878	$ 14857759.50	$ 14857759.50			$ 14857759.50	$ 2261400.16
514-L-052	GOVERNMENT OF COLOMBIA G PROGRAM DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR C MO	062768 071568 093078	$ 56977116.74	$ 56977116.74			$ 56977116.74	$ 9812791.10
514-L-053	GOVERNMENT OF COLOMBIA G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	042569 051969 102779	$ 14854272.42	$ 14854272.42			$ 14854272.42	$ 2007130.36
514-L-054	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	042569 051969 111379	$ 9334026.11	$ 9334026.11			$ 9334026.11	$ 1212707.84
514-L-055	GOVERNMENT OF COLOMBIA G PROGRAM DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	042569 051969 090879	$ 59282818.70	$ 59282818.70			$ 59282818.70	$ 8458188.38
514-L-056	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	063069 061170 080581	$ 14489189.96	$ 14489189.96			$ 14489189.96	$ 1139939.99
514-L-057	GOVERNMENT OF COLOMBIA G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	063069 122269 102380	$ 8279499.47	$ 8279499.47			$ 8279499.47	$ 808683.33
514-L-058	GOVERNMENT OF COLOMBIA G MINERAL RESOURCES SURVEY 2.000%120 MOS/ 3.000% 30 YR C MO	060470 042871 100581	$ 1416450.10	$ 1416450.10			$ 1416450.10	$ 946459.1

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-059	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870 061170 111880	$ 143098204.9	$ 143098204.9			$ 143098204.9	$ 16529203.6
514-L-060	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870 061170 120980	$ 144355227.2	$ 144355227.2			$ 144355227.2	$ 16316457.7
514-L-061	GOVERNMENT OF COLOMBIA G DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052870 061170 092880	$ 376932640.5	$ 376932640.5			$ 376932640.5	$ 46086891.4
514-L-062	GOVERNMENT OF COLOMBIA G CADASTRAL PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	031671 110471 091582	$ 28323995.5	$ 28323995.5			$ 28323995.5	$ 1465060.9
514-L-063	GOVERNMENT OF COLOMBIA G URBAN REGIONAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 081971 092181	$ 276204200.4	$ 276204200.4			$ 276204200.4	$ 28050932.1
514-L-064	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	061771 081971 092181	$ 265472982.2	$ 265472982.2			$ 265472982.2	$ 26577178.9
514-L-065	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	061771 081971 092181	$ 193038732.1	$ 193038732.1			$ 193038732.1	$ 19155104.8
514-L-066	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN IV 2.000%120 MOS/ 3.000% 30 YR 0 MO	052572 071372 090583	$ 161110390.0	$ 161110390.0			$ 161110390.0	$ 10827653.9
514-L-067	GOVERNMENT OF COLOMBIA G AGRICULTURE SECTOR LOAN V 2.000%120 MOS/ 3.000% 30 YR 0 MO	052572 071372 033083	$ 271494772.9	$ 271494772.9			$ 271494772.9	$ 20524394.4

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-L-068	GOVERNMENT OF COLOMBIA G URBAN/REGIONAL SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	062072 071372 032283	$ 32947815 32	$ 32947815 32			$ 32947815 32	$ 241207321
514-L-069	GOVERNMENT OF COLOMBIA G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	022773 022873 041383	$ 18810632 14	$ 18810632 14			$ 18810632 14	$ 104657472
514-T-077	GOVERNMENT OF COLOMBIA G RURAL COOPERATIVES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	060575 042876 000000	$ 500000000		$		$	$
514-T-078	GOVERNMENT OF COLOMBIA G FISHERIES RESEARCH LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	060975 122475 093086	$ 220000000	$ 3287905			$ 3287905	$ 1934
514-T-079	FONDO NAC DE CAMINOS VECINALES G SMALL FARMER MARKET ACCESS 2.000%120 MOS/ 3.000% 30 YR 0 MO	101475 031276 101886	$ 500000000	$ 119169509			$ 119169509	$ 5365
514-T-080	INST. COLOMBIANO AGROPECUARIO G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123075 061476 011887	$ 340000000	$ 18996701			$ 18996701	$
514-T-081A	ACCION CULTURAL POPULAR G SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	062576 101976 000000	$ 200000000		$		$	$
514-T-081B	SERVICIO NACIONAL APRENDIZAJE G SMALL FARMER TRAINING 2.000%120 MOS/ 3.000% 30 YR 0 MO	062576 112976 000000	$ 200000000		$		$	$
514-T-082	GOVERNMENT OF COLOMBIA G FOOD AND NUTRITION 2.000%120 MOS/ 3.000% 30 YR 0 MO	070176 091476 000000	$ 600000000		$		$	$

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	COLOMBIA							
	LOANS REPAYABLE IN DOLLARS							
514-U-075	GOVERNMENT OF COLOMBIA G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062874 022875 111085	$ 152917620 0	$ 998936302			$ 998936302	$ 14462981
514-U-076	GOVERNMENT OF COLOMBIA G ENVIRONMENTAL SANITATION LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062874 121774 042986	$ 750000000	$ 258244463			$ 258244463	$ 4920810
514-V-073 514L072	GOVERNMENT OF COLOMBIA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	073073 072674 073185	$ 660394795	$ 660394795			$ 660394795	$ 23669086
514-W-074	GOVERNMENT OF COLOMBIA G SMALL AND MED IND DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	123174 042475 072086	$ 500000000	$ 66298289			$ 66298289	$ 1001331
	TOTAL		$ 8431898602 8	$ 8044474299 7	$ 6609358532		$ 7393534465	$ 10146537877
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-001 ICAX 14-1	GOVERNMENT OF COLOMBIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	082063 082063 110161	2254868436 $ 330467601	2254868436 $ 330467601	1185330149 $ 54946795	$ 246449366 CR	1069539287 $ 29071440	1254369971 $ 83854200
514-G-002 ICAX 14-2	GOVERNMENT OF COLOMBIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	122357 082063 050162	7189991135 $ 1053746233	7189991135 $ 1053746233	3531523809 $ 162094653	$ 792209685 CR	3658467326 $ 99441895	3920352271 $ 257932237
514-G-011 ICAX 14-3	GOVERNMENT OF COLOMBIA G PROJECT ASSISTANCE 4.000% 50 MOS/ 4.000% 21 YR 4 MO	082063 082063 010164	1944265103 $ 284946391	1944265103 $ 284946391	746536894 $ 32326092	$ 220064491 CR	1197728209 $ 32555808	1205906243 $ 79824296
514-G-014 ICAX 14-4	GOVERNMENT OF COLOMBIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	111259 111659 020165	8290104741 $ 1214975996	8290104741 $ 1214975996	3092934573 $ 132368020	$ 941342139 CR	5197170168 $ 141265837	4592509798 $ 28671520 5

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	COLOMBIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-042	GOVERNMENT OF COLOMBIA G ECONOMIC DEVELOPMENT 5.000% 36 MOS/ 5.000% 12 YR 6 MO	121065 042066 071469	2131807400 $ 312432098	2131807400 $ 312432098	1449629032 $ 61145523	$ 232744081CR	6821783 68 $ 185424 94	884391607 $ 47986840
	TOTAL COLOMBIAN PESOS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		21811036815 $ 319656831 9	21811036815 $ 319656831 9	10005954457 $ 442881083	$ 243280976 2CR	11805082358 $ 320877474	11857529890 $ 756312778
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-003 C-14-4	CARBOQUIMICA, S.A. P CHEMICAL PROD. FACILITIES 8.000% 24 MOS/ 8.000% 1 YR 6 MO	011559 011659 020161	600000000 $ 6230869	600000000 $ 6230869	600000000 $ 4864818	$ 1366051CR		19080000 $ 1656234
514-E-004 C-14-10	PURINA LIMITADA P ANIMAL FEEDS FACILITIES 8.000% 24 MOS/ 8.000% 3 YR 0 MO	011559 012359 020161	800000000 $ 8307825	800000000 $ 8307825	800000000 $ 6486424	$ 1821401CR		25457778 $ 2209856
514-E-005 C-14-3	ALUMINIO DE COLOMBIA REYNOLDS, P ALUMINUM PROD. FACILITIES 8.000% 16 MOS/ 8.000% 3 YR 8 MO	011559 012959 080161	2000000000 $ 20769562	2000000000 $ 20769562	2000000000 $ 16215059	$ 4553503CR		59020972 $ 5123300
514-E-006 C-14-5	CARTON DE COLOMBIA, S.A. P PAPERBOARD PROD. FACILITIES 8.000% 18 MOS/ 8.000% 3 YR 6 MO	011559 013059 020161	900000000 $ 9346303	900000000 $ 9346303	900000000 $ 7297227	$ 2049076CR		27311944 $ 2370806
514-E-007 C-14-8	PARKE DAVIS CORP. LTD. P PHARM. FACILITIES 8.000% 17 MOS/ 8.000% 3 YR 7 MO	020359 020359 020161	2400000000 $ 24923474	2400000000 $ 24923474	2400000000 $ 19459271	$ 5464203CR		71724799 $ 6226053
514-E-008 C-14-7	CONFECCIONES DE PAPEL SHELLMAR P CONTAINER PROD. FACILITIES 8.000% 13 MOS/ 8.000% 3 YR11 MO	011559 021659 020161	400000000 $ 4153912	400000000 $ 4153912	400000000 $ 3243212	$ 910700CR		11022222 $ 956781

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-009	MAIZENA, S.A. P	011559	590000000	590000000	590000000			170458785
C-14-2	STARCH PROD. FACILITIES	021859	$ 61270207	$ 61270207	$ 47837375			$ 14796631
	8.000% 15 MOS/ 8.000% 3 YR 9 MO	020161				$ 13432832	CR	
514-E-010	PFIZER CORPORATION P	011559	170000000	170000000	170000000			49495044
C-14-9	CHEMICAL PROD. FACILITIES	050459	$ 17654128	$ 17654128	$ 13783651			$ 4296404
	8.000% 5 MOS/ 8.000% 4 YR 7 MO	020161				$ 3870477	CR	
514-E-012	CIA. HOTEL DEL PRADO, S.A. P	011559	90000000	90000000	90000000			28635784
C-14-6	REHAB. & MOD. OF HOTEL	053059	$ 9346303	$ 9346303	$ 7297227			$ 2485722
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				$ 2049076	CR	
514-E-013	ABBOTT LABS. DE COLOMBIA SRL P	011559	770000000	770000000	770000000			240252173
C-14-1	PHARM. FACILITIES	062559	$ 79962813	$ 79962813	$ 62431829			$ 18468473
	8.000% 2 MOS/ 8.000% 4 YR10 MO	020161				$ 17530984	CR	
514-E-018	HOGARES COLOMBIANOS, S.A. P	041262	500000000	500000000	500234209		234209	147016408
C-14-11	HOUSING CONSTRUCTION	041762	$ 51985549	$ 51985549	$ 29035446		$ 6366	$ 12366656
	4.000% 10 MOS/ 4.000% 14 YR 2 MO	061563						
	ADC CAPITALIZED INTEREST		16900867	16900867				16900867
			$ 1693474	$ 1693474				$ 1693474
	NET TOTAL		516900867	516900867	500234209		16666658	163917275
	NET TOTAL-US DOLLARS EQUIVALENT		53679023	53679023	29035446		453021	14060130
						$ 24190556	CP	
514-E-019	PRODUCTORA DE PAPELES, S.A. P	041262	600000000	600000000	600000000			181138657
C-14-12	PAPER AND PULP PLANT	112962	$ 62308685	$ 62308685	$ 47541449			$ 15658965
	9.000% 10 MOS/ 9.000% 4 YR 2 MO	121563				$ 14767236	CR	
514-E-020	GOODYEAR TIRE & RUBBER CO. P	041262	200000000	200000000	200000000			54215170
	MFG TIRES & TUBES	042663	$ 20769562	$ 20769562	$ 15847149			$ 4684557
	9.000% 8 MOS/ 9.000% 4 YR 4 MO	121563				$ 4922413	CP	

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	COLOMBIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/C MCV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-021	GILLETTE DE COLOMBIA P	041262	400000000	400000000	400000000			116024874
C-14-14	SAFETY RAZORS & BLADES	020763	$ 415391 24	$ 415391 24	316942 99			$ 100283 56
	9.000% 12 MOS/ 9.000% 4 YR 0 MO	121563				$ 9844825CR		
514-E-022	CRISTALERIA PELDAR, S.A. P	041262	450000000	450000000	450000000			133789961
C-14-15	GLASS MANUFACTURING PLANT	010263	$ 467315 14	$ 467315 14	335181 97			$ 112822 72
	9.000% 1 MOS/ 9.000% 4 YR11 MO	061565				$ 1321331 7CR		
514-E-023	GENERAL ELECTRIC OF COLOMBIA P	111662	500000000	500000000	500000000			137398435
	CONSTR OF ELECT PRODUCTS PLANT	051563	$ 519239 05	$ 519239 05	386688 24			$ 117671 36
	9.000% 6 MOS/ 9.000% 4 YR 6 MO	031564				$ 1325508 1CR		
514-E-028	PRODUCTOS QUAKER, S. A. P	062663	280000000	280000000	280000000			90932778
	EXPAND OPERATIONS	012864	$ 290773 87	$ 290773 87	202156 82			$ 74913 72
	9.000% 7 MOS/ 9.000% 6 YR 5 MO	120164				$ 886170 5CR		
514-E-031	ENVASES COLOMBIANOS, S. A. P	011664	147600000	147600000	147600000			37810987
	EXPANDING OPERATIONS	092364	$ 153279 37	$ 153279 37	106156 48			$ 31311 38
	9.000% 24 MOS/ 9.000% 3 YR 0 MO	070166				$ 471228 9CR		
514-E-033	MANUFACTURAS DE CERAMICA,S. A. P	030964	400000000	400000000	400000000			170389708
	PLANT CONSTRUCTION	091564	$ 415391 23	$ 415391 23	252863 78			$ 134491 05
	9.000% 36 MOS/ 9.000% 4 YR 0 MO	093067				$ 1625274 5CR		
514-E-034	MAIZENA, S. A. P	040864	202000000	202000000	202000000			42256237
	PLANT EXPANSION	083164	$ 209772 57	$ 209772 57	163782 20			$ 36680 42
	9.000% 18 MOS/ 9.000% 2 YR 6 MO	070166				$ 459903 7CR		
514-E-041	FACOMEC P	011865	270864118	270864118	270864118			144819249
	EXP FACTORY AND WHSE	042265	$ 281286 45	$ 281286 45	142036 32			$ 96864 92
	9.000% 24 MOS/ 9.000% 8 YR 0 MO	070767				$ 1392501 3CR		
514-E-043	HUEVOS ORO LTDA P	100665	70000000	70000000	70000000			24319026
	WORKING CAPITAL	021866	$ 72693 47	$ 72693 47	45819 02			$ 18970 45
	12.000% 18 MOS/12.000% 2 YR 6 MO	090867				$ 268744 5CR		

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	COLOMBIA							
	COCLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV COLOMBIAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-045	PAULEY & REY DE COLOMBIA S A P	122265	250000000	250000000	250000000			75512802
	WORKING CAPITAL	012466	$ 25961952	$ 25961952	$ 9977376			$ 5695095
	12.000% 18 MOS/12.000% 38 YR 6 MO	090467						
	NET TOTAL		250000000	250000000	250000000			75512802
	NET TOTAL-US DOLLARS EQUIVALENT		25961952	25961952	9977376	$ 15984576 CR		5695095
514-E-047	SINGER SEWING MACHINE COMPANY P	050266	640000000	640000000	640000000			269723890
	PLANT CONSTRUCTION	082266	$ 66462598	$ 66462598	$ 37562223			$ 18605276
	12.000% 12 MOS/12.000% 5 YR 0 MO	111867				$ 28900375 CR		
514-E-050	AMERICAN PIPE AND CONSTRUCTION P	021568	400000000	400000000	400000000			213631029
	CONSTRUCT PIPE FACTORY	071568	$ 22933843	$ 22933843	$ 16463155			$ 10071420
	14.000% 24 MOS/14.000% 5 YR 0 MO	042171				$ 6470688 CR		
	TOTAL COLOMBIAN PESOS		7657364985	7657364985	7640698327		16666658	2558339579
	TOTAL U.S. DOLLARS EQUIVALENT		$ 776595298	$ 776595298	$ 540506673		$ 453021	$ 199766661
	EXCHANGE RATE ADJUSTMENTS					$ 235635604 CR		
	COUNTRY TOTAL COLOMBIA DOLLARS AND DOLLARS EQUIVALENTS		$ 882921496 45	$ 844179066 14	$ 759274628 8		$ 741567149 60	$ 111026173 16
	EXCHANGE RATE ADJUSTMENTS					$ 266844536 6 CR		
	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-A-002 DLF 38	SOC. ITAL. DE COLIZZ. AGRICOLE P	100658	$ 299883 18	$ 299883 18	$ 300000		$ 296883 18	$ 242161 11
	RESETTLEMENT PROJECT	011359						
	1.000% 7 MOS/ 5.500% 15 YR 5 MO	010160						
	LESS WRITTEN OFF					296883 18		
	NET TOTAL		299883 18	299883 18	300000	296883 18		242161 11
515-L-005	REPUBLIC OF COSTA RICA G	041763	$ 500000000	$ 500000000	$ 319843 36		$ 468015664	$ 452903 54
	TWO STEP LOAN, SEE APPENDIX II	072363						
	.750%120 MOS/ .750% 30 YR 0 MO	052274						

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-006	REPUBLIC OF COSTA RICA G SLUM REPLACEMENT HOUSING .750%120 MOS/ .750% 30 YR C MO	06 18 63 072363 10 27 74	$ 1869190 07	$ 1869190 07	183854 76	$	$ 1685335 31	$ 155282 37
515-L-007	REPUBLIC OF COSTA RICA G CACHI HYDROELECTRIC PROJECT .750%120 MOS/ .750% 30 YR C MO	06 18 63 072363 05 22 74	$ 1500000 00	$ 1500000 00	172082 10	$	$ 1327917 90	$ 142674 22
515-L-008	REPUBLIC OF COSTA RICA G METRO EMERGENCY WATER SUPPLY .750%120 MOS/ .750% 30 YR 0 MO	07 01 63 072363 12 10 74	$ 1327920 56	$ 1327920 56	130615 14	$	$ 1197305 42	$ 107298 34
515-L-009	REPUBLIC OF COSTA RICA G IBRD/AIC HIGHWAY PROGRAM .750%120 MOS/ .750% 30 YR C MO	06 29 63 072363 11 04 74	$ 2100000 00	$ 2100000 00	206557 38	$	$ 1893442 62	$ 177888 93
515-L-010	REPUBLIC OF COSTA RICA P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	11 18 63 122363 09 14 74	$ 4993903 64	$ 4993903 64	573070 89	$	$ 4420832 75	$ 617701 74
515-L-011	REPUBLIC OF COSTA RICA G CADASTRAL SURVEY .750%120 MOS/ 2.000% 30 YR 0 MO	04 23 64 1 C1964 06 16 75	$ 1451681 19	$ 1451681 19	118990 25	$	$ 1332690 94	$ 140665 98
515-L-012	REPUBLIC OF COSTA RICA G IRAZU O & M 1.000%120 MOS/ 2.500% 30 YR C MO	11 20 64 012565 03 18 76	$ 1253047 64	$ 1253047 64	82101 27	$	$ 1170946 37	$ 164109 82
515-L-015	INFOCOOP G RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR C MO	06 24 65 102765 06 08 76	$ 3297134 00	$ 3297134 00	162154 14	$	$ 3134979 86	$ 344089 66
515-L-016	REPUBLIC OF COSTA RICA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	06 29 66 071566 03 27 77	$ 500000 00	$ 500000 00	8196 72	$	$ 491803 28	$ 44583 67

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-L-016A	REPUBLIC OF COSTA RICA G MALERIA ERADICATION 2.000% 93 MOS/ 2.500% 32 YR 3 MO	05 31 68 10 11 68 03 27 77	$ 4900000 00	$ 4900000 00	8032 79		$ 4819672 1	$ 69131 51
515-L-017	NATIONAL BANK OF COSTA RICA G AGRICULTURAL CREDIT 1.000%120 MOS/ 2.500% 30 YR C MO	04 26 67 05 17 67 07 23 78	$ 49999998 0	$ 49999998 0			$ 49999998 0	$ 4027292 0
515-L-018	REPUBLIC OF COSTA RICA G PROGRAM LOAN 2.000%120 MOS/ 2.500% 30 YR C MO	12 01 67 01 04 68 10 25 78	$ 1058587 40	$ 1058587 40			$ 1058587 40	$ 1683040 1
515-L-019	REPUBLIC OF COSTA RICA P TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 2.500% 30 YR C MO	07 03 68 05 08 69 01 09 80	$ 4993981 08	$ 4993981 08			$ 4993981 08	$ 6163306 8
515-L-020	REPUBLIC OF COSTA RICA G HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR C MO	06 27 69 07 31 69 12 08 80	$ 6872633 87	$ 6872633 87			$ 6872633 87	$ 4484490 1
515-L-021	BANCO CREDITO AGRICOLA CARTAGO G SAVINGS AND LOAN SYSTEM 2.000%120 MOS/ 3.000% 30 YR C MO	07 03 69 11 17 69 09 01 80	$ 999999 33	$ 999999 33			$ 999999 33	$ 1023804 5
515-L-022	REPUBLIC OF COSTA RICA G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	06 30 70 08 11 70 05 03 81	$ 15926443 08	$ 15860621 36			$ 15860621 36	$ 10711969 7
515-L-023	REPUBLIC OF COSTA RICA G MUNICIPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	08 12 70 10 13 70 04 18 82	$ 3574067 98	$ 3574067 98			$ 3574067 98	$ 2218979 6
515-L-024	REPUBLIC OF COSTA RICA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR C MO	04 12 71 06 15 71 11 10 81	$ 6100000 00	$ 6100000 00			$ 6100000 00	$ 594258+

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	COSTA RICA							
	LOANS REPAYABLE IN DOLLARS							
515-T-025	REPUBLIC OF COSTA RICA G RURAL DEVELOPMENT PROGRAM 2.000%120 MOS/ 3.000% 30 YR C MO	061274 112974 102185	$ 7900000000	$ 1664346900			$ 1664346900	$ 1755394
515-T-026	REPUBLIC OF COSTA RICA G NUTRITION PROGRAM 2.000%120 MOS/ 3.000% 30 YR C MO	123175 042676 080587	$ 6000000000	$ 128805620			$ 128805620	
	TOTAL		$ 7701847282	$ 6484580362	$ 1968498800	$ 2968831800	$ 6258042164	$ 5767258950
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
515-A-003 DLF 205	BANCO NACIONAL DE COSTA RICA G RURAL AGRICULTURAL DEVELOPMENT 3.500% 12 MOS/ 3.500% 19 YR C MO	061261 092161 011563	$ 5000000000	$ 5000000000	$ 3303409660		$ 1696590340	$ 1995137070
515-A-004 DLF 203	NATL WATER SUPPLY & SEWERAGE G METROPOLITAN WATER SUPPLY 3.500% 12 MOS/ 3.500% 19 YR C MO	061261 122261 032467	$ 3496884300	$ 3496884300	$ 1436716760		$ 2060167540	$ 770057690
515-B-001 ICAX 15-1	REPUBLIC OF COSTA RICA G PROJECT ASSISTANCE 4.000% 49 MOS/ 4.000% 15 YR11 MO	042557 042957 060164	$ 2000000000	$ 2000000000	$ 1559705140		$ 440294860	$ 547471140
	TOTAL COUNTRY TOTAL COSTA RICA DOLLARS AND DOLLARS EQUIVALENTS		$ 10496884300 $ 8751535712	$ 10496884300 $ 7534268792	$ 6299831560 $ 8268330360	$ 2968831800	$ 4197052740 $ 6677747438	$ 3312665900 $ 9079924850
	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-001 AID 8	GOVT OF DOMINICAN REPUBLIC G BUDGET & DEVELOPMENT PROGRAM .750% 60 MOS/ .750% 15 YR C MO	021462 021662 022467	$ 2471955003	$ 2471955003	$ 1754290647		$ 717664356	$ 2098085130

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-K-003	GOVT OF DOMINICAN REPUBLIC G FINANCIAL STABILIZATION PROG. 3.500% 60 MOS/ 3.500% 15 YR O MO	080564 081864 102769	$ 400000000	$ 400000000	206451615		$ 193548385	$ 148648462
517-K-006	GOVT OF DOMINICAN REPUBLIC G FINANCIAL STABILIZATION PROG. 3.500% 84 MOS/ 3.500% 13 YR C MO	012365 020965 021572	$ 400000000	$ 400000000	177777779		$ 222222221	$ 158881779
517-K-009	GOVT OF DOMINICAN REPUBLIC G BUDGETARY SUPPORT 1.000%120 MOS/ 2.500% 30 YR C MO	052466 052566 061076	$ 997103295	$ 997103295	49037868		$ 948065427	$ 119611131
517-K-011	GOVT OF DOMINICAN REPUBLIC G SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR O MO	062866 063066 081276	$ 1498845054	$ 1498845054	73713690		$ 1425131364	$ 178934009
517-K-012	GOVT OF DOMINICAN REPUBLIC G SUPPORTING ASSISTANCE 1.000%120 MOS/ 2.500% 30 YR O MO	113066 120966 021277	$ 2496867745	$ 2496867745	81863986		$ 2415003759	$ 268706993
517-K-019	GOVT OF DOMINICAN REPUBLIC G BUDGETARY SUPPORT 2.000%120 MOS/ 2.500% 30 YR O MO	031968 040168 060378	$ 1603527551	$ 1603527551			$ 1603527551	$ 244618903
517-L-002	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	110262 010263 082273	$ 209679689	$ 209679689	30936348		$ 178743341	$ 19245327
517-L-004	GOVT OF DOMINICAN REPUBLIC G OPER.-MAIN. IRRIGATION SYSTEMS 1.000%120 MOS/ 2.500% 30 YR C MO	111864 113064 032376	$ 147507278	$ 147507273	7254456		$ 140252822	$ 16561800
517-L-005	GOVT OF DOMINICAN REPUBLIC G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	010565 021665 091976	$ 98243093	$ 98243093	3221086		$ 95022007	$ 9709717

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-L-007	GOVT OF DOMINICAN REPUBLIC G INVESTMENT FUND FOR ECON. DEV. 1.000%120 MOS/ 2.500% 30 YR C MO	033165 041265 112376	$ 49254456 4	$ 49254456 4	16149002		$ 47639556 2	$ 49388440
517-L-008	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	012166 032966 081776	$ 49660606 6	$ 49660606 6	24423249		$ 47218281 7	$ 56064912
517-L-010	GOVT OF DOMINICAN REPUBLIC G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	050466 100566 022877	$ 94658601 3	$ 94658601 3	31053795		$ 91553221 8	$ 92981532
517-L-014	GOVT OF DOMINICAN REPUBLIC G COMMUNITY DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	030867 042667 070777	$ 86993972 5	$ 86993972 5	9593333		$ 86034639 2	$ 68309507
517-L-016	GOVT OF DOMINICAN REPUBLIC G PREFEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	061367 011068 110878	$ 15359592 5	$ 15359592 5			$ 15359592 5	$ 9177173
517-L-017	FOUNDATION FOR EDUC. CREDIT G EDUCATIONAL CREDIT 1.000%120 MOS/ 2.500% 30 YR O MO	062167 011068 051478	$ 14000000 0	$ 14000000 0			$ 14000000 0	$ 11099408
517-L-018	GOVT OF DOMINICAN REPUBLIC P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	062167 052868 010279	$ 49718427 4	$ 49718427 4			$ 49718427 4	$ 33444751
517-L-020	GOVT OF DOMINICAN REPUBLIC G COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR C MO	062568 032869 062580	$ 26459704 2	$ 26459704 2			$ 26459704 2	$ 24241387
517-L-021	GOVT OF DOMINICAN REPUBLIC G MATERNAL AND INFANT CARE 2.000%120 MOS/ 2.500% 30 YR C MO	062568 041569 012780	$ 70148694 8	$ 70148694 8			$ 70148694 8	$ 52881027

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
517-L-023	GOVT OF DOMINICAN REPUBLIC G PRIVATE INVESTMENT FUND 2.000%120 MOS/ 3.000% 30 YR C MO	062769 112569 122980	$ 7869529 35	$ 7869529 35			$ 7869529 35	$ 564272 47
517-L-024	FOUNDATION FOR EDUCATIONAL CR. G EDUCATIONAL CREDIT 2.000%120 MOS/ 3.000% 30 YR C MO	062670 021271 051181	$ 1749999 28	$ 1749999 28			$ 1749999 28	$ 148135 42
517-L-026	GOVT OF DOMINICAN REPU - P TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 1 YR84 MO	053172 110772 050183	$ 5001452 42	$ 5001452 42			$ 5001452 42	$ 223481 22
517-N-015	GOVT OF DOMINICAN REPUBLIC G URBAN IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR C MO	052467 061467 110677	$ 4999995 18	$ 4999995 18			$ 4999995 18	$ 398864 47
517-T-027	GOVT OF DOMINICAN REPUBLIC G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062674 101674 020585	$ 12000000 00	$ 9864286 09			$ 9854286 09	$ 240763 07
517-T-029	GOVT OF DOMINICAN REPUBLIC G AGRICULTURE SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR C MO	063076 093076 031187	$ 15000000 00	$ 584389 37			$ 584389 37	
517-U-028	GOVT OF DOMINICAN REPUBLIC G HEALTH SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	053075 100175 041586	$ 4800000 00	$ 854543 89			$ 854543 89	$ 6385 74
	TOTAL		$ 200283668 88	$ 179786888 23	$ 24657668 54		$ 155129219 69	$ 19305050 10
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV DOMINICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
517-N-013	CORPORACION DOMINICANA DE ELEC P EMERGENCY DISASTER RELIEF 12.000% 10 MOS/12.000% 1 YR 2 MO	082466 082466 090166	21447939 $ 21447939	21447939 $ 21447939	21447939 21447939			

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	DOMINICAN REPUBLIC							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV DOMINICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL DOMINICAN PESOS		21447939	21447939	21447939			
	TOTAL U.S. DOLLARS EQUIVALENT		$ 21447939	$ 21447939	$ 21447939		$	$
	COUNTRY TOTAL DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS		$ 200498148 27	$ 180001367 62	$ 248721479 93		$ 155129219 69	$ 19305050 10
	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-A-006 DLF 44	GOVERNMENT OF ECUADOR G PAN-AM. HIGHWAY CONSTRUCTION 3.500%120 MOS/ 3.500% 10 YR 0 MO	112858 032359 090170	$ 20613399 90	$ 20613399 90	$ 15645344 5		$ 4968054 5	$ 7231740 3
518-A-011 DLF 195	GOVERNMENT OF ECUADOR G AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 6 MOS/ 3.500% 15 YR 6 MO	041861 101961 041979	$ 4152499	$ 4152499			$ 4152499	$ 1087098 2
518-A-012 DLF 213	BANCO ECUATORIANO DE VIVIENDA G CENTRAL HOUSING BANK 4.000% 12 MOS/ 4.000% 24 YR 0 MO	062861 103161 111463	$ 49999999 9	$ 49999999 9	$ 14625000 0		$ 35374999 9	$ 22360077 8
518-B-004 ICAX 18-5	GOVERNMENT OF ECUADOR G SPECIAL ASSIST.-INTERAM. CONF. 3.500% 18 MOS/ 3.500% 20 YR 6 MO	092558 062758 071560	$ 23000000 0	$ 23000000 0	$ 19481082		$ 3511891 8	$ 8790111 9
518-H-025	INST. ECUAT. DE ELECTRIFICACIO G ELECTRIC POWER .750%120 MOS/ 2.000% 30 YR 0 MO	063064 082464 090175	$ 6963467 6	$ 6963467 6	$ 570776 0		$ 6392691 6	$ 636630 7
518-K-013 AID 3	GOVERNMENT OF ECUADOR G BUDGETARY SUPPORT .750% 60 MOS/ .750% 35 YR 0 MO	120561 121461 122866	$ 80000000 0	$ 80000000 0	$ 22556598 0		$ 57443402 0	$ 8398364

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-K-015	GOVERNMENT OF ECUADOR G BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 10 YR C MO	09 11 62 092462 11 19 67	$ 6985126 07	$ 6985126 07	6652501 03		$ 332625 04	$ 2355619 04
518-L-014 AID 58	GOVERNMENT OF ECUADOR G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR O MO	02 09 62 072062 02 11 74	$ 5000000 00	$ 5000000 00	655737 68		$ 4344262 32	$ 390993 99
518-L-016	GOVERNMENT OF ECUADOR G QUITO - QUEVEDO ROAD .750%120 MOS/ .750% 30 YR C MO	12 31 62 09C163 01 28 74	$ 2700000 00	$ 2700000 00	354098 37		$ 2345901 63	$ 247507 40
518-L-017	GOVERNMENT OF ECUADOR G FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR O MO	02 28 63 09C463 02 19 75	$ 1990749 50	$ 1990749 50	195811 44		$ 1794938 06	$ 154446 92
518-L-022	GOVERNMENT OF ECUADOR G CONSORTIUM ROADS .750%120 MOS/ 2.000% 30 YR C MO	04 22 64 052664 08 13 75	$ 13228552 13	$ 13228552 13	1082807 95		$ 12145744 18	$ 1105666 11
518-L-023	INST. ECUAT. DE ELECTRIFICACIC G RURAL ELECTRIC COOP .750%120 MOS/ 2.000% 30 YR O MO	05 28 64 083064 10 12 75	$ 645062 73	$ 645062 73	42299 20		$ 602763 53	$ 54262 67
518-L-024	BANCO DE COOP DEL ECUADOR G COOPERATIVE BANK .750%120 MOS/ 2.000% 15 YR O MO	06 12 64 020865 10 19 75	$ 1200000 00	$ 1200000 00	154838 72		$ 1045161 28	$ 107141 21
518-L-026	ECUATORIANA DE DESARROLLO SA P PRIVATE ENTERPRISE EXPANSION 2.500% 60 MOS/ 2.500% 15 YR C MO	06 26 65 013166 06 14 71	$ 2915084 53	$ 2915084 53	1222451 19		$ 1692633 34	$ 613505 32
518-L-027	GOVERNMENT OF ECUADOR G PRIMARY EDUCATION IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR C MO	06 29 65 021166 04 19 76	$ 5299028 04	$ 5299028 04	260607 93		$ 5038420 11	$ 382341 07

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-L-029	GOVERNMENT OF ECUADOR G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	063066 053067 011978	$ 200000000	$ 200000000			$ 200000000	$ 15559154
518-L-029A 518L029	GOVERNMENT OF ECUADOR G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR O MO	063066 053067 011978	$ 73052615	$ 73052615			$ 73052615	$ 7095080
518-L-030	GOVERNMENT OF ECUADOR G FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR C MO	063069 042470 051483	$ 120822253	$ 120822253			$ 120822253	$ 4104493
518-L-031	COOPERATIVE BANK OF ECUADOR G COOPERATIVE BANK LOAN 2.000%120 MOS/ 3.000% 15 YR O MO	063069 012070 031782	$ 118762701	$ 118762701			$ 118762701	$ 7772228
518-L-032	GOVERNMENT OF ECUADOR G LAND SALE GUARANTY 2.000%120 MOS/ 3.000% 30 YR O MO	101669 112370 102881	$ 284108047	$ 284108047			$ 284108047	$ 17600384
518-L-033	GOVERNMENT OF ECUADOR G AGRI DEVELOP & DIVERSIFICATION 2.000%120 MOS/ 5.000% 30 YR C MO	062670 051672 052283	$ 720000000	$ 680453621			$ 680453621	$ 12679843
518-L-034	GOVERNMENT OF ECUADOR G SMALL ENTERPRISE ASSISTANCE 2.000%120 MOS/ 5.000% 30 YR C MO	062970 051672 011683	$ 445000000	$ 445000000			$ 445000000	$ 11744378
518-L-035	GOVERNMENT OF ECUADOR G RURAL ELECTRIFICATION ASSIST 2.000%120 MOS/ 3.000% 30 YR O MO	062970 051672 061883	$ 341265487	$ 341265487			$ 341265487	$ 12489219
518-M-019 518-L-019	GOVERNMENT OF ECUADOR G ADMINISTRATIVE & FISCAL REFORM .750% 12 MOS/ .750% 39 YR C MO	041763 090263 070165	$ 1299307399	$ 1299307399	26673074		$ 1032576659	$ 10475857

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	ECUADOR							
	LOANS REPAYABLE IN DOLLARS							
518-N-028	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062866 063066 081171	$ 70000000	$ 70000000	$ 29354838 5		$ 40645161 5	$ 2290674 32
	TOTAL		$ 897659574 6	$ 893704936 7	$ 211119507 7		$ 682585429 0	$ 135477719 4
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
518-A-006A DLF 44	GOVERNMENT OF ECUADOR G HIGHWAY CONSTRUCTION 3.500% 6 MOS/ 3.500% 10 YR 6 MO	012858 032359 030160	$ 206133990	$ 206133990	$ 206133990		$	$ 4589541 8
518-A-007A DLF 102A	GOVERNMENT OF ECUADOR G NATIONAL HIGHWAY-IBRD PROGRAM 3.500% 12 MOS/ 3.500% 17 YR 0 MO	100959 110659 051561	$ 390861651	$ 390861651	$ 357460490		$ 33401161	$ 150910840
518-A-011A DLF 195	GOVERNMENT OF ECUADOR G AERIAL PHOTOGRAMMETRIC MAPPING 3.500% 12 MOS/ 3.500% 15 YR C MO	041861 101961 101963	$ 135000000	$ 135000000	$ 118541023		$ 16458977	$ 3076665 4
518-B-003 ICAX 18-3	GOVERNMENT OF ECUADOR G ECONOMIC ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042657 043057 120161	$ 88358289	$ 88358289	$ 85690375		$ 2667914	$ 2036924 5
518-G-001 ICAX 18-1	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR C MO	012056 012056 090160	$ 252536728	$ 252536728	$ 252536728		$	$ 6431386 6
518-G-002 ICAX 18-2	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 11 YR 0 MO	041857 041957 020162	$ 240428823	$ 240428823	$ 240428823		$	$ 6136400 6
518-G-005 ICAX 18-4	GOVERNMENT OF ECUADOR G ECONOMIC DEVELOPMENT 5.000% 48 MOS/ 5.000% 11 YR 0 MO	082758 111258 090163	$ 69232697	$ 69232697	$ 69232697		$	$ 2748367 7

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	ECUADOR							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 13825521 78	$ 13825521 78	$ 13300241 26	$	$ 525280 52	$ 40110370 6
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-A-007B	GOVERNMENT OF ECUADOR G	100959	3003023866	3003023866	2729048056		273975810	1191016258
DLF 102-B	NATIONAL HIGHWAYS-IBRD PROGRAM	110659 $	13913834 9 $	13913834 9 $	11742039 7	$	1049313 7 $	5588563 5
	4.000% 43 MOS/ 4.000% 14 YR 5 MO	111564			$ 1122481 5 CR			
518-G-009	GOVERNMENT OF ECUADOR G	010561	6775164 09	6775164 09	6775164 09			3083319 26
ICAX 18-6	ECONOMIC DEVELOPMENT	030161 $	3144712 9 $	3144712 9 $	2694045 7			$ 1434588 6
	4.000% 48 MOS/ 4.000% 11 YR 0 MO	080166			$ 450667 2 CR			
518-G-010	GOVERNMENT OF ECUADOR G	082161	1953060759	1953060759	1790401732		162659027	828363435
ICAX 18-7	ECONOMIC DEVELOPMENT	082161 $	906519 07 $	906519 07 $	714114 40	$	62297 59 $	381279 64
	4.000% 48 MOS/ 4.000% 11 YR 0 MO	100166			$ 1301070 8 CR			
	TOTAL ECUADOREAN SUCRES		5633601034	5633601034	5196966197		436634837	2327711619
	TOTAL U.S. DOLLARS EQUIVALENT		$ 26123738 5	$ 26123738 5 $	2157722 94 $	$	167228 96 $	10835948 5
	EXCHANGE RATE ADJUSTMENTS				$ 287421 95 CR			
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-008	EMPRESA ELECT. DEL ECUADOR INC P	063060	400000000	400000000	400000000			188537748
C-18-1	ELEC. DISTR. FACILITIES	101060 $	21866301 $	21866301 $	1938704 9			$ 954801 0
	8.000% 14 MOS/ 8.000% 9 YR10 MO	050162			$ 247925 2 CR			
518-E-018	IND CARTONERA ECUATORIANA P	092063	735963112	735963112	735963112			173451217
	PLANT EXPANSION	042264 $	4023197 7 $	4023197 7 $	3656624 7			$ 883025 3
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	110164			$ 366573 0 CR			
518-E-021	GEN. TEL. & ELECTRONICS INT. P	042663	850000000	850000000	850000000			365962762
	CONSTR TELEPHONE SYSTEMS	071063 $	4646588 9 $	4646588 9 $	3878249 4			$ 1761898 1
	9.000% 12 MOS/ 9.000% 9 YR 0 MO	090164			$ 768339 5 CR			

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	ECUADOR							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ECUADOREAN SUCRES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL ECUADOREAN SUCRES		1985963112	1985963112	1985963112			727951727
	TOTAL U.S. DOLLARS EQUIVALENT		$ 108564167	$ 108564167	$ 94735790	$	$	$ 35997244
	EXCHANGE RATE ADJUSTMENTS					$ 13828377CR		
	COUNTRY TOTAL ECUADOR DOLLARS AND DOLLARS EQUIVALENTS		$ 10728949476	$ 10689403097	$ 3751727287	$	$ 6895105238	$ 1900237629
	EXCHANGE RATE ADJUSTMENTS					$ 42570572CR		
	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-L-002 202	REPUBLIC OF EL SALVADOR G SAN SALVADOR AIRPORT 3.500% 12 MOS/ 3.500% 19 YR O MO	121462 021263 101664	$ 75361629	$ 75361629	$ 50848491		$ 24513138	$ 2165207 4
519-L-003	REPUBLIC OF EL SALVADOR G PRIMARY SCHOOL CONSTRUCTION .750%120 MOS/ .750% 30 YR C MO	061263 091863 040274	$ 240000000	$ 240000000	$ 27540982		$ 212459018	$ 20409333
519-L-004	REPUBLIC OF EL SALVADOR G AGRICULTURAL LOAN PROGRAM .750%120 MOS/ .750% 30 YR O MO	061863 091863 031774	$ 889285994	$ 889285994	$ 116627672		$ 772658322	$ 8017 7136
519-L-005	REPUBLIC OF EL SALVADOR G INSAFI .750%120 MOS/ .750% 30 YR C MO	062863 091863 060274	$ 443245139	$ 443245139	$ 50864198		$ 392380941	$ 36097020
519-L-006	FINANC DE DESAR E INVERSION SA P PRIV INDUST ENTERPR EXPANSION 2.000% 60 MOS/ 2.000% 15 YR O MO	052864 081764 092770	$ 518938811	$ 518938811	$ 234378848		$ 284559963	$ 8719154 4
519-L-007	REPUBLIC OF EL SALVADOR G RURAL HEALTH UNITS AND POSTS .750%120 MOS/ 2.000% 30 YR C MO	063064 040265 010477	$ 69726971	$ 69726971	$ 2286130		$ 67440841	$ 5275425

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-L-008	NATIONAL HOUSING FINANCE AGCY G NATIONAL HOUSING FINANCE .750%120 MOS/ 2.000% 30 YR C MO	06 30 64 052165 12 13 75	$ 3100000000	$ 3100000000	20327868		$ 2896721 32	$ 30362327
519-L-010	REPUBLIC OF EL SALVADOR G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	05 09 66 102966 04 21 77	$ 1635000000	$ 1635000000	2680328		$ 1608196 72	$ 14672707
519-L-010A 519L010	REPUBLIC OF EL SALVADOR G MALARIA ERADICATION 2.000%120 MOS/ 2.500% 30 YR 0 MO	05 09 66 102966 04 21 77	$ 1030000000	$ 1030000000	1688525		$ 1013114 75	$ 14440396
519-L-011	AMERICAN SCHOOL P THE AMERICAN SCHOOL 2.000% 60 MOS/ 3.500% 20 YR C MO	05 29 67 092967 09 11 73	$ 400000000	$ 400000000	6520665		$ 3347933 5	$ 8454539
519-L-012	FINANCIERA NAC DE LA VIVIENDA G NATIONAL HOUSING FINANCE AGEN. 3.000% 96 MOS/ 4.000% 22 YR 0 MO	03 06 68 071768 08 11 77	$ 3000000000	$ 3000000000	4172885		$ 2958271 15	$ 68363013
519-L-013	REPUBLIC OF EL SALVADOR G EDUCATIONAL REFORM PROGRAM 2.000%120 MOS/ 2.500% 30 YR C MO	06 28 68 112869 08 1081	$ 1740976 18	$ 1740976 18			$ 1740976 18	$ 13265444
519-L-014	REPUBLIC OF EL SALVADOR G EDUCATION REFORM-ITV-EXPANSION 2.000%120 MOS/ 3.000% 30 YR C MO	06 30 69 021671 01 05 82	$ 802542756	$ 802542756			$ 802542756	$ 65405309
519-L-015	INSAFI G SUBLOANS FOR PROD ENTERPRISE 5.000% 84 MOS/ 5.000% 18 YR C MO	07 03 69 102970 03 01 80	$ 3428852 94	$ 3428852 94			$ 3428852 94	$ 54856887
519-L-016	FEDECACES P CREDIT UNION DEVELOPMENT 2.000% 84 MOS/ 3.000% 18 YR C MO	06 16 70 101570 09 07 78	$ 2000000000	$ 2000000000			$ 2000000000	$ 16231221

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	EL SALVADOR							
	LOANS REPAYABLE IN DOLLARS							
519-L-018	REPUBLIC OF EL SALVADOR G AGR. DEVE.-RESEARCH,EDUC.&EXT. 2.000%120 MOS/ 3.000% 30 YR C MO	062372 113072 022084	$ 37693910 0	$ 35653082 2			$ 35653082 2	$ 7996546
519-T-019 519L019	REPUBLIC OF EL SALVADOR G AGRICULT DEV-GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR C MO	080873 112173 060384	$ 65000000 0	$ 12701347 9			$ 12701347 9	$ 1722816
	TOTAL		$ 569952331 2	$ 515612851 3	$ 517936592		$ 463819192 1	$ 54658378 7
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
519-A-001 DLF 202	REPUBLIC OF EL SALVADOR G SAN SALVADOR AIRPORT PROJECT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	052661 08C161 101663	$ 160000000	$ 160000000	10346255 2		$ 56537448	$ 5361746 2
	TOTAL		$ 160000000	$ 160000000	$ 10346255 2		$ 56537448	$ 5361746 2
	COUNTRY TOTAL EL SALVADOR COLLARS AND DOLLARS EQUIVALENTS		$ 585952331 2	$ 531612851 3	$ 621399144		$ 469472936 9	$ 60020124 9
	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-A-001 DLF 73	PRODUCTOS DE KENAF P KENAF BAG FACTORY 5.750% 24 MOS/ 5.750% 3 YR 0 MO	021359 060359 061561	$ 39921715	$ 39921715	4328508 4		$ 3363369	$ 6823344
	ADC CAPITALIZED INTEREST		3363369	3363369				3363369
	NET TOTAL		43285084	43285084	43285084			10186713
520-A-002 DLF 63	BANCO DE GUATEMALA G RUBBER PRODUCTION 5.000% 12 MOS/ 5.000% 14 YR C MO	011659 081759 061163	$ 195000000	$ 195000000	195000000		$	$ 8971778 8

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-A-002A	BANCO DE GUATEMALA G RUBBER PRODUCTION 3.000% 64 MOS/ 3.000% 4 YR 8 MO	011659 081759 121171	$ 10500000	$ 10500000	93000000	$	$ 12000000	$ 18013521
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA G EL MOLINO-RIO DE PAZ HIGHWAY 3.500% 12 MOS/ 3.500% 15 YR C MO	082960 012461 052363	$ 202372999	$ 202372999	199858608	$	$ 2514391	$ 50164588
520-B-003 ICAX 20-1	GOVERNMENT OF GUATEMALA G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 11 YR C MO	062360 062960 100164	$ 35000000	$ 35000000	35000000	$	$	$ 11461311
520-L-008	GOVERNMENT OF GUATEMALA G GEN. SURVEYS & FEASIBILITY .750%120 MOS/ 2.000% 30 YR C MO	042764 090165 062377	$ 19673545	$ 19673545	3225171	$	$ 19351028	$ 1050464
520-L-009	GOVERNMENT OF GUATEMALA G CUSTOMS SERVICE MODERNIZATION .750%120 MOS/ 2.000% 30 YR C MO	063064 081765 020777	$ 7000000	$ 7000000	2295032	$	$ 6770491	$ 3946243
520-L-011	GOVERNMENT OF GUATEMALA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	120265 081766 032177	$ 15500000	$ 15500000	5081968	$	$ 14991803	$ 1551312
520-L-011A	GOVERNMENT OF GUATEMALA G MALARIA ERADICATION 2.000%120 MOS/ 3.000% 30 YR C MO	050969 073069 032177	$ 6300000	$ 6300000	2065574	$	$ 6093442	$ 924815
520-L-012	GOVERNMENT OF GUATEMALA G RIO HONDO HIGHWAY 1.000%120 MOS/ 2.500% 30 YR C MO	093066 101466 040379	$ 7580000	$ 7580000		$	$ 7580000	$ 617373
520-L-013	F.I.A.S.A. G PRIVATE DEVELOPMENT BANK 1.500% 60 MOS/ 2.500% 15 YR C MO	062367 092667 081874	$ 49653015	$ 49653015	9610456	$	$ 40042555	$ 55196406

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-L-014	GOVERNMENT OF GUATEMALA G PROPERTY TAX DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	060967 071067 070279	$ 21999781.9	$ 21999781.9			$ 21999781.9	$ 1375568.0
520-L-015	GOVERNMENT OF GUATEMALA G PRIMARY SCHOOL SYS. IMPROVE. 2.000%120 MOS/ 2.500% 30 YR C MO	062868 111468 072381	$ 8365825.83	$ 8365825.83			$ 9365825.83	$ 5274077.9
520-L-016	GOVERNMENT OF GUATEMALA G STUDIES AND SURVEYS 2.000%120 MOS/ 3.000% 30 YR C MO	063069 020571 101783	$ 12371636.0	$ 12371636.0			$ 12371636.0	$ 553179.9
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL G MUNICIPAL DEVELOPMENT INST. 2.000%120 MOS/ 3.000% 30 YR C MO	070369 120370 082882	$ 21000000.0	$ 21000000.0			$ 21000000.0	$ 1071038.8
520-L-018	GOVERNMENT OF GUATEMALA G RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	022370 071770 042181	$ 22846503.60	$ 22846503.60			$ 22846503.60	$ 1428187.9
520-L-019	GOVERNMENT OF GUATEMALA G NATL ELECTRIFICATION INSTITUTE 2.000%120 MOS/ 3.000% 30 YR C MO	062171 082071 081182	$ 6991894.01	$ 6991894.01			$ 6991894.01	$ 427589.34
520-L-020	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	062471 111971 091882	$ 2339243.00	$ 2339243.00			$ 2339243.00	$ 113386.63
520-L-021	GOVERNMENT OF GUATEMALA G RURAL HEALTH SERVICES II 2.000%120 MOS/ 3.000% 30 YR C MO	062972 021473 060484	$ 3400000.00	$ 1609698.09			$ 1609698.09	$ 29970.11
520-L-022	FINANCIERA INDUST AND AGROPEC. P PRIVATE DEVELOPMENT BANK (II) 4.000% 60 MOS/ 4.000% 15 YR C MO	062972 112972 092078	$ 4463554.36	$ 4463554.36			$ 4463554.36	$ 547444.20

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	GUATEMALA							
	LOANS REPAYABLE IN DOLLARS							
520-L-023	GOVERNMENT OF GUATEMALA G PROPERTY TAX DEVELOPMENT II 2.000%120 MOS/ 3.000% 30 YR C MO	021673 022873 080984	$ 1250000000	$ 1233710056			$ 1233710056	$ 4377765
520-L-024	GOVERNMENT OF GUATEMALA G RURAL CR.ANC COOPERATIVE DEVL. 2.000%120 MOS/ 3.000% 30 YR C MO	022773 043074 042285	$ 4500000000	$ 4500000000			$ 4500000000	$ 12149821
520-M-007	AMERICAN SCHOOL OF GUATEMALA P AMERICAN SCHOOL 2.000% 6 MOS/ 2.000% 29 YR 6 MO	060863 112763 072064	$ 700000000	$ 700000000	$ 19960000		$ 50040000	$ 14407569
520-T-026	GOVERNMENT OF GUATEMALA G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	123175 040876 000000	$ 13000000000	$	$		$	$
520-V-025	GOVERNMENT OF GUATEMALA G RURAL PRIMARY ECUCATION 2.000%120 MOS/ 3.000% 30 YR C MO	060475 110375 000000	$ 7000000000	$	$		$	$
520-V-029	GOVERNMENT OF GUATEMALA G PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	032977 091477 000000	$ 5200000000	$	$		$	$
520-W-027	GOVERNMENT OF GUATEMALA G MUNICIPAL EARTHQUAKE RECOVERY 2.000%120 MOS/ 3.000% 30 YR C MO	063076 092076 000000	$ 8000000000	$	$		$	$
	TOTAL		$ 113121399912	$ 78114807777	$ 10098760477		$ 68016047330	$ 7516078770
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
520-A-005 DLF 174	GOVERNMENT OF GUATEMALA G RIC HONDO HIGHWAY PROJECT 3.500% 12 MOS/ 3.500% 14 YR C MO	112960 012461 052363	$ 5399999900	$ 5399999900	$ 5399999900		$	$ 13669875

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	GUATEMALA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 5399999 00	$ 5399999 00	$ 5399999 00		$	$ 1366983 75
	COUNTRY TOTAL GUATEMALA DOLLARS AND DOLLARS EQUIVALENTS		$ 118521398 12	$ 83514806 77	$ 15498759 47		$ 69016047 30	$ 8883062 45
	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-K-006	GOVERNMENT OF GUYANA G CIVIL WORKS PROJECT 3.500% 60 MOS/ 3.500% 25 YR C MO	06 28 68 06 29 68 09 30 73	$ 2438200 00	$ 2438200 00	$ 289657 88		$ 2149542 12	$ 722881 89
504-L-001	GOVERNMENT OF GUYANA G ATKINSON-FIELD-MACKENZIE ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	06 30 65 10 29 65 03 04 76	$ 7491743 20	$ 7491743 20	$ 491261 84		$ 7000481 36	$ 877942 51
504-L-002	GOVERNMENT OF GUYANA G PRIVATE INVESTMENT FUND 1.000%120 MOS/ 2.500% 30 YR C MO	01 05 66 05 21 66 03 27 77	$ 1717114 51	$ 1717114 51	$ 56298 84		$ 1660815 67	$ 143697 47
504-L-003	GOVERNMENT OF GUYANA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	10 19 66 11 03 66 06 15 77	$ 1600000 00	$ 1600000 00	$ 17644 14		$ 1583355 86	$ 124955 32
504-L-004	GOVERNMENT OF GUYANA G CORENTYNE AND W. DEMERARA RDS. 1.000%120 MOS/ 2.500% 30 YR C MO	06 23 67 10 07 67 04 25 78	$ 7151913 98	$ 7151913 98			$ 7151913 98	$ 502636 11
504-L-005	GOVERNMENT OF GUYANA G ATKINSON AIRPORT IMPROVEMENT 2.000%120 MOS/ 2.500% 30 YR C MO	01 20 68 02 29 68 08 23 78	$ 1095553 80	$ 1095553 80			$ 1095553 80	$ 183780 89
504-L-007	GOVERNMENT OF GUYANA G WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 2.500% 30 YR C MO	06 28 68 08 24 68 12 09 78	$ 2600000 00	$ 2600000 00			$ 2600000 00	$ 300554 95

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	GUYANA							
	LOANS REPAYABLE IN DOLLARS							
504-L-007A 504L007	GOVERNMENT OF GUYANA G WATER SUPPLY IMPROVEMENT PROJ. 2.000%120 MOS/ 3.000% 30 YR 0 MO	090168 100372 120978	$ 240000000	$ 240000000	$		$ 240000000	$ 10863991
504-L-008	GOVERNMENT OF GUYANA G RICE MODERNIZATION PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	112768 031169 031380	$ 1290000000	$ 1222427553	$		$ 1222427553	$ 99649734
504-L-009	GOVERNMENT OF GUYANA G FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	063069 081669 010482	$ 246468935	$ 237703881	$		$ 237703881	$ 11857406
504-L-010	GOVERNMENT OF GUYANA G IMPROVE GEORGETOWN STREETS 2.000%120 MOS/ 3.000% 30 YR 0 MO	093071 110971 103182	$ 620000000	$ 338692608	$		$ 338692608	$ 8544475
504-L-011	GOVERNMENT OF GUYANA G CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	053172 091472 062083	$ 300000000	$ 242760422	$		$ 242760422	$ 1977919
504-V-012	GOVERNMENT OF GUYANA G PUBLIC SECTOR MANPOWER TRAIN. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062775 071377 000000	$ 100000000	$	$		$	$
504-W-011 504L011	GOVERNMENT OF GUYANA G CONSTRUCTION BRIDGE AND ROADS 2.000%120 MOS/ 3.000% 30 YR 0 MO	093075 110675 000000	$ 180000000	$	$		$	$
	TOTAL COUNTRY TOTAL GUYANA DOLLARS AND DOLLARS EQUIVALENTS		$ 5385921484 $ 5385921484	$ 4691037013 $ 4691037013	$ 85486270 $ 85486270	$	$ 4605550743 $ 4605550743	$ 418538439 $ 418538439
	HAITI							
	LOANS REPAYABLE IN DOLLARS							
521-L-005	GOVERNMENT OF HAITI G HIGHWAY MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR 0 MO	022673 022873 081384	$ 315000000	$ 309302267	$		$ 309302267	$ 7924416

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	HAITI							
	LOANS REPAYABLE IN DOLLARS							
521-T-006	GOVERNMENT OF HAITI G SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR C MO	052474 073074 031185	$ 600000000	$ 106376064			$ 106376064	$ 2227529
521-T-007	GOVERNMENT OF HAITI G AGRICULTURAL FEEDER ROADS 2.000%120 MOS/ 3.000% 30 YR C MO	033176 062976 072987	$ 500000000	$ 4000000			$ 4000000	$
521-T-008	GOVERNMENT OF HAITI G INTEG AGRICULTURAL DEV 2.000%120 MOS/ 3.000% 30 YR C MO	092976 042777 000000	$ 800000000	$			$	$
	TOTAL		$ 2215000000	$ 419678331		$	$ 419678331	$ 10151945
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
521-A-001 DLF 58	GOVERNMENT OF HAITI G IRRIGATION & DRAINAGE CONST. 3.500% 6 MOS/ 3.500% 39 YR 6 MO	050159 052859 110171	$ 425167523	$ 425167523	$ 71962369		$ 353205154	$ 175066620
	ADD CAPITALIZED INTEREST		88203772	88203772				88203772
	NET TOTAL		513371295	513371295	71962369		441408926	263270392
521-A-002 DLF 104	GOVERNMENT OF HAITI G HIGHWAY ENGINEERING 3.500% 12 MOS/ 3.500% 2 YR C MO	090159 012160 012462	$ 29872000	$ 29872000	$ 31182801		$ 1310801	$ 3048317
	ADD CAPITALIZED INTEREST		1310801	1310801				1310801
	NET TOTAL		31182801	31182801	31182801			4359118
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP. P SISAL PLANTATION PROJECT 5.750% 42 MOS/ 5.750% 6 YR 6 MO	022861 082561 020767	$ 23764009	$ 23764009	$ 83055		$ 23680954	$ 6586437
	LESS WRITTEN OFF					23680954		
	NET TOTAL		23764009	23764009	83055	23680954		6586437

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	HAITI							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 568318105	$ 568318105	$ 103228225	$ 23680954	$ 441408926	$ 274215947
	COUNTRY TOTAL HAITI							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2783318105	$ 987996436	$ 103228225	$ 23680954	$ 861087257	$ 284367892
	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-8-004 ICA SF-I	STANDARD FRUIT P WORKING CAPITAL 5.750% 21 MOS/ 5.750% 3 YR 3 MO	031461 031461 121462	$ 125000000	$ 125000000	125000000		$	$ 16602142
522-H-011	FEHCOVIL G COOPERATIVE HOUSING .750%120 MOS/ 2.000% 30 YR C MO	063064 031565 100875	$ 192942069	$ 192942069	12651940		$ 180290129	$ 16242086
522-K-007	GOVERNMENT OF HONDURAS P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	081662 012663 072673	$ 39827436	$ 39827436	5876181		$ 33951255	$ 3783461
522-L-010	GOVERNMENT OF HONDURAS P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	052864 080664 101674	$ 495900920	$ 495900920	21451098		$ 474449822	$ 57059173
522-L-012	GOVERNMENT OF HONDURAS G FOREST FIRE ACCESS ROAD 1.000%120 MOS/ 2.500% 30 YR C MO	112764 121464 032675	$ 48218840	$ 48218840	4742838		$ 43476002	$ 7408166
522-L-013	GOVERNMENT OF HONDURAS G FARM TO MARKET ACCESS ROADS 1.000%120 MOS/ 2.500% 30 YR 0 MO	092365 112565 052677	$ 502671415	$ 502671415	8240515		$ 494430900	$ 29312155
522-L-014	GOVERNMENT OF HONDURAS G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR 0 MO	120265 011266 072776	$ 117000000	$ 117000000	5754099		$ 111245901	$ 13143448

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-L-014A	GOVERNMENT OF HONDURAS G MALARIA ERADICATION AMEND 2.000%120 MOS/ 2.500% 30 YR C MO	090568 090568 072776	$ 148000000	$ 148000000	7278689		$ 140721311	$ 23828508
522-L-015	GOVERNMENT OF HONDURAS G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	021266 022566 022678	$ 43970862	$ 43970862			$ 43970862	$ 3495186
522-L-016	GOVERNMENT OF HONDURAS P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	053166 082166 060177	$ 295087451	$ 295087451	1560483		$ 293526968	$ 25340143
522-L-017	GOVERNMENT OF HONDURAS G SECONDARY EDUCATION 1.000%120 MOS/ 2.500% 30 YR C MO	062767 091967 011679	$ 69999413 3	$ 69999413 3			$ 69999413 3	$ 30151076
522-L-018	GOVERNMENT OF HONDURAS G AGRICULTURAL CREDIT & STORAGE 2.000%120 MOS/ 2.500% 30 YR C MO	062868 041669 060980	$ 948765635	$ 948765635			$ 948765635	$ 107927720
522-L-020	GOVERNMENT OF HONDURAS G EDUCREDITO- STUDENT LOAN FUND 2.000%120 MOS/ 3.000% 30 YR C MO	061171 110471 041882	$ 199999999	$ 199999999			$ 199999999	$ 12442515
522-L-021	GOVERNMENT OF HONDURAS G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR C MO	122972 022173 031984	$ 197698576	$ 197698576			$ 197698576	$ 10368415
522-M-005 AIC 47	GOVERNMENT OF HONDURAS G SCHOOL CONSTRUCTION .750% 6 MOS/ .750% 39 YR 6 MO	062962 070362 102864	$ 60000000	$ 60000000	19500000		$ 40500000	$ 4539163
522-M-008	GOVERNMENT OF HONDURAS G SMALL WATER SUPPLY SYSTEM .750% 6 MOS/ .750% 39 YR 6 MO	061263 082263 071165	$ 105000000	$ 105000000	13333335		$ 91666665	$ 8069244

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-T-024	GOVERNMENT OF HONDURAS G NATIONAL CADASTER 2.000%120 MOS/ 3.000% 30 YR 0 MO	062674 123174 021386	$ 6000000000	$ 190495287			$ 190495287	$ 2540268
522-T-025	GOVERNMENT OF HONDURAS G AGRICULTURE SECTOR PROGRAM 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874 123174 041586	$ 1200000000	$ 166600454			$ 166600454	$ 973366
522-T-026	GOVERNMENT OF HONDURAS G FARM CREDIT & GRAIN MARKETING 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 021975 071485	$ 1205470454	$ 1205470454			$ 1205470454	$ 27989687
522-T-029	GOVERNMENT OF HONDURAS G NUTRITION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 000000	$ 3500000000		$		$	$
522-T-030	GOVERNMENT OF HONDURAS G RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 000000	$ 7500000000		$		$	$
522-V-027	GOVERNMENT OF HONDURAS G PRIMARY SCHOOL RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 021975 071185	$ 1451658853	$ 1451658853			$ 1451658853	$ 4140471
522-V-031	GOVERNMENT OF HONDURAS G RURAL RECOVERY 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 110276 000000	$ 2000000000		$		$	$
522-W-022	GOVERNMENT OF HONDURAS G MUNICIPAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	052474 071074 100985	$ 4100000000	$ 620132499			$ 620132499	$ 314990
522-W-023	GOVERNMENT OF HONDURAS G HOUSING BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	082174 031975 052787	$ 4000000000	$ 769007665			$ 769007665	

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	HONDURAS							
	LOANS REPAYABLE IN DOLLARS							
522-W-028	GOVERNMENT OF HONDURAS G RURAL SHELTER RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	123174 021975 080785	$ 100000000	$ 37457527	$		$ 37457527	$ 971713
	TOTAL		$ 958071364 3	$ 610418092 5	$ 225389178		$ 587879174 7	$ 40664309 6
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
522-A-002 DLF 1	GOVERNMENT OF HONDURAS G HONDURAS HIGHWAY DEVELOPMENT 3.500% 8 MOS/ 3.500% 19 YR 4 MO	040458 051658 111559	$ 500000000	$ 500000000	42702929 9		$ 72970701	$ 17088995 8
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. G CANAVERAL HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR C MO	062060 090960 030863	$ 280000000	$ 280000000	125399271		$ 154600729	$ 11898690 1
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 16 YR C MO	052357 053157 080162	$ 299896766	$ 299896766	277326589		$ 22570177	$ 86608415
	TOTAL		$ 1079896766	$ 1079896766	829755159		$ 250141607	$ 376485274
	COUNTRY TOTAL HONDURAS DOLLARS AND DOLLARS EQUIVALENTS		$ 1066061040 9	$ 718407769 1	$ 1055144337		$ 612893335 4	$ 78312837 0
	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-H-004	GOVERNMENT OF JAMAICA G FEASIBILITY STUDIES 3.500% 60 MOS/ 3.500% 20 YR C MO	063064 111864 091671	$ 130000000	$ 130000000	41205832		$ 88794168	$ 32553296
532-L-001	GOVERNMENT OF JAMAICA G COMMUNITY WATER SUPPLY PROJECT .750% 9 MOS/ .750% 39 YR 3 MO	062962 062962 121567	$ 150000000	$ 150000000	23500000		$ 126500000	$ 8514228

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	JAMAICA							
	LOANS REPAYABLE IN DOLLARS							
532-L-005	GOVERNMENT OF JAMAICA G DAIRY DEVELOPMENT 1.000% 36 MOS/ 3.500% 22 YR 0 MO	06/29/65 092065 06/17/69	$ 2459917.71	$ 2459917.71	976022.01		$ 1483895.70	$ 497876.27
532-L-006	GOVERNMENT OF JAMAICA G RURAL FEEDER ROADS 2.000% 60 MOS/ 3.000% 25 YR C MO	06/21/71 081671 10/06/77	$ 9988849.58	$ 9988849.58			$ 9988849.58	$ 3922743.6
532-L-007	JAMAICA MORTGAGE BANK P MORTGAGE BANK 2.000% 60 MOS/ 3.000% 25 YR 0 MO	06/21/71 102171 09/25/77	$ 10000000.00	$ 10000000.00	1319468.9		$ 9868053.11	$ 612163.21
532-L-008	GOVERNMENT OF JAMAICA G FORESTRY DEVELOPMENT 2.000% 60 MOS/ 3.000% 25 YR C MO	06/28/73 121473 09/20/79	$ 4400000.00	$ 4267344.95			$ 4267344.95	$ 139402.81
532-M-001 AID 57	GOVERNMENT OF JAMAICA G COMMUNITY WATER SUPPLY PROJECT .750% 12 MOS/ .750% 39 YR C MO	06/29/62 083162 12/15/65	$ 2200000.00	$ 2200000.00	395541.65		$ 1804458.35	$ 166611.13
532-M-002 532-L-002	GOVERNMENT OF JAMAICA G LOW-COST HOUSING & REDEVELOP. 2.000% 12 MOS/ 2.000% 29 YR C MO	03/30/63 050163 11/27/65	$ 2800000.00	$ 2800000.00	1075925.90		$ 1724074.10	$ 457595.06
532-V-009	GOVERNMENT OF JAMAICA G RURAL EDUCATION 2.000% 60 MOS/ 3.000% 25 YR C MO	06/28/74 111375 11/10/81	$ 9100000.00	$ 1250058.4			$ 1250058.4	$ 8.14
	TOTAL COUNTRY TOTAL JAMAICA DOLLARS AND DOLLARS EQUIVALENTS		$ 43748767.29	$ 34641118.08	3226494.77		$ 31414623.31	$ 2676682.22
	MEXICO							
	LOANS REPAYABLE IN DOLLARS							
523-G-001 ICAX 23-1	NACIONAL FINANCIERA S.A. G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR C MO	12/19/57 123057 09/01/64	$ 10333751.72	$ 10333751.72	6664832.03		$ 3668919.69	$ 584529.32

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	MEXICO							
	LOANS REPAYABLE IN DOLLARS							
523-G-021	NACIONAL FINANCIERA S.A. G ABC HOSPITAL (EQUIPMENT) 4.000% 24 MOS/ 4.000% 8 YR 0 MO	100363 101863 120165	$ 50040032	$ 50040032	$ 50040032		$	$ 11299433
523-L-020 AID 43	NACIONAL FINANCIERA S.A. G SUPERVISED AGRICULTURAL CREDIT .750%120 MOS/ .750% 30 YR 0 MO	062062 063062 061973	$ 200000000	$ 200000000	$ 29508196 5		$ 170491803 5	$ 18272659 7
523-L-020A	NACIONAL FINANCIERA S.A. G SUPERVISED AGRICULTURAL CREDIT 3.500% 60 MOS/ 3.500% 20 YR 0 MO	052865 082065 041271	$ 200000000	$ 200000000	$ 68170572 8		$ 131329427 2	$ 57432673 7
	ADD CAPITALIZED INTEREST		150000000	150000000				150000000
	NET TOTAL		215000000	215000000	68170572 8		146829427 2	72432673 7
523-L-022	NACIONAL FINANCIERA S.A. G HOUSING PROGRAM LOAN 2.000% 24 MOS/ 2.000% 28 YR 0 MO	072663 022864 122466	$ 200000000	$ 200000000	$ 36078906 8		$ 163921093 2	$ 37609620 8
523-L-023	NACIONAL FINANCIERA, S. A. G NATIONAL AGRICULTURAL CENTER 3.500% 24 MOS/ 3.500% 18 YR 0 MO	050464 092264 112868	$ 189989930	$ 189989930	$ 92432435		$ 97557495	$ 51884450
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA P AUTONOMOUS UNIV. GUADALAJARA 3.500% 60 MOS/ 3.500% 15 YR 0 MO	062965 072666 100173	$ 26000000 0	$ 26000000 0	$ 8709677 1		$ 17290322 9	$ 38402142
	ADD CAPITALIZED INTEREST		40000000	40000000				40000000
	NET TOTAL		30000000 0	30000000 0	8709677 1		21290322 9	78402142
	TOTAL		$ 772340513 4	$ 772340513 4	$ 223362920 2		$ 548977593 2	$ 200926459 9
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-002 C-23-3	SEARS, ROEBUCK DE MEXICO S.A. P RETAIL MERCHANDISING FACILITY 10.000% 18 MOS/10.000% 3 YR 6 MO	061958 072158 020160	608271542 $ 48700684	608271542 $ 48700684	608271542 $ 48700684			161538853 $ 12933455

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-003	LA CONCORDIA TEXTIL, S.A. P	061958	299047108	299047108	299047108			143586879
C-23-10	SYNTHETIC FABRICS	072158	$ 23942923	$ 23942923	$ 23942923			$ 11496147
	10.000% 24 MOS/10.000% 3 YR 0 MO	080160						
523-E-004	GRACE Y CIA MEXICO, S.A. P	061958	490000000	490000000	490000000			175015345
C-23-7	FOLDING BOX FACILITIES	072958	$ 39231385	$ 39231385	$ 39231385			$ 14012438
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-005	INTERNATIONAL HARVESTER CO. P	061958	161000000	161000000	161000000			42579725
C-23-4	FARM IMPL. & TRUCK PARTS	073058	$ 12890312	$ 12890312	$ 12890312			$ 3409105
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-006	GENERAL ELECTRIC OF MEXICO P	061958	407000000	407000000	407000000			166146654
C-23-6	FLUOR. LAMP PROD. FACILITIES	073058	$ 32586069	$ 32586069	$ 32586069			$ 13302374
	10.000% 24 MOS/10.000% 3 YR 0 MO	080160						
523-E-007	JOHN DEERE DE MEXICO, S.A. P	061958	500000000	500000000	500000000			165821918
C-23-5	TRACTOR & IMPLEMENT FACTORY	080658	$ 40032026	$ 40032026	$ 40032026			$ 13276375
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-008	WYATT DE MEXICO, S.A. P	062058	362000000	362000000	362000000			144776349
C-23-1	METAL & BOILERWORKS FACILITIES	080558	$ 28983186	$ 28983186	$ 28983186			$ 11591381
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-009	PHILCO, S.A. P	061958	163500000	163500000	163500000			49886956
C-23-8	RADIO PROD. FACILITIES	081558	$ 13090472	$ 13090472	$ 13090472			$ 3994152
	10.000% 18 MOS/10.000% 3 YR 6 MO	020160						
523-E-010	CIA. MEXICANA DE REFRACTORIOS P	061958	850000000	850000000	850000000			298072470
C-23-2	REFRACTORIES FACILITIES	082058	$ 68054444	$ 68054444	$ 68054444			$ 23864890
	10.000% 23 MOS/10.000% 3 YR 1 MO	080160						
523-E-011	BENEFICIADORA Y INDUSTRIAL P	061958	57200000	57200000	57200000			20328722
C-23-11	STEROID HORMONES PROD.	090458	$ 4579664	$ 4579664	$ 4579664			$ 1627600
	10.000% 17 MOS/10.000% 3 YR 7 MO	020160						

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-012 C-23-14	CIA. INDUST DE SAN CRISTOBAL P PAPER AND PULP PROD. 10.000% 22 MOS/10.000% 3 YR 2 MO	082758 092958 080160	415000000 $ 33226581	415000000 $ 33226581	415000000 33226581			163396302 $ 13082170
523-E-013 C-23-12	MONSANTO MEXICANA, S.A. P CHEMICALS PROD. 10.000% 15 MOS/10.000% 3 YR 9 MO	081458 103058 020160	600000000 $ 48038431	600000000 $ 48038431	600000000 48038431			181073398 $ 14497470
523-E-014 C-23-15	INDUSTRIA ELECTRICA DE MEXICO, P AIR COND. FACILITIES 10.000% 15 MOS/10.000% 3 YR 9 MO	101658 103058 020160	800000000 $ 64051241	800000000 $ 64051241	800000000 64051241			218816438 $ 17519331
523-E-015 C-23-9	LOVABLE DE MEXICO, S.A. P WOMENS APPAREL PROD. 10.000% 20 MOS/10.000% 3 YR 4 MO	061958 112058 080160	60000000 $ 4803843	60000000 $ 4803843	60000000 4803843			20524534 $ 1643277
523-E-016 C-23-17	RALSTON PURINA DE MEXICO S.A. P ANIMAL FEED & SESAME SOLVENT P 10.000% 19 MOS/10.000% 3 YR 5 MO	121158 122958 080160	1000000000 $ 80064051	1000000000 $ 80064051	1000000000 80064051			352500383 $ 28222609
523-E-017 C-23-16	FERROLEACIONES DE MEXICO P FERROMANGANESE PROD. 10.000% 16 MOS/10.000% 3 YR 8 MO	121158 011759 080160	350000000 $ 28022418	350000000 $ 28022418	350000000 28022418			116528317 $ 9329729
523-E-018 C-23-19	TEXTILES MORELOS, S.A. P TEXTILE PROD. FACILITIES 10.000% 36 MOS/10.000% 2 YR 0 MO	012259 020359 020162	323336253 $ 25887610	323336253 $ 25887610	323336253 25887610			91712699 $ 7342890
523-E-019 C-23-18	INDUSTRIAL PECUARIA, S.A. P ANIMAL FEEDS PROD. FACILITIES 10.000% 24 MOS/10.000% 3 YR 0 MO	121158 020959 020161	1000000000 $ 80064051	1000000000 $ 80064051	1000000000 80064051			346193869 $ 27717684
	TOTAL MEXICAN PESOS		8446354903	8446354903	8446354903			2858499811

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	MEXICO							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	MEXICAN PESOS							
	TOTAL U.S. DOLLARS EQUIVALENT		$ 676249391	$ 676249391	$ 676249391		$	$ 228863077
	COUNTRY TOTAL MEXICO							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 839965452 5	$ 839965452 5	$ 290987859 3		$ 548977593 2	$ 223812767 6
	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-A-001 DLF 64	MUNICIPALITY OF METAGALPA G MATAGALPA PUBLIC UTILITIES 3.500% 5 MOS/ 3.500% 24 YR 7 MO	013059 050759 060160	$ 58527811	$ 58527811	$ 37195228		$ 21332583	$ 22451796
524-A-005	GOVERNMENT OF NICARAGUA G ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	020961 112162 021975	$ 280000000	$ 280000000	$ 27540984		$ 252459016	$ 24072631
524-F-030	BANCO DE LA VIVIENDA NICARAGUA G EARTHQ RECOV LOW COST HOUSING 2.000%120 MOS/ 3.000% 30 YR 0 MO	072574 073174 082485	$ 150000000	$ 353051739			$ 353051739	$ 4529314
524-L-005	GOVERNMENT OF NICARAGUA G SECOND ROAD PROJECT .750%120 MOS/ .750% 30 YR 0 MO	020962 112162 081976	$ 89512198	$ 89512198	$ 4402239		$ 85109959	$ 6719621
524-L-006	GOVERNMENT OF NICARAGUA G LAS MERCEDES AIRPORT .750%120 MOS/ .750% 30 YR 0 MO	062763 072563 032876	$ 100000000	$ 100000000	$ 10491804		$ 89508196	$ 8412147
524-L-006A	GOVERNMENT OF NICARAGUA G LAS MERCEDES AIRPORT 1.000%120 MOS/ 2.500% 30 YR 0 MO	060765 081765 032876	$ 60000000	$ 60000000			$ 60000000	$ 7747595
524-L-007	COOPERATIVE DE ABASTECIMETO G RURAL ELECTRIC COOPERATIVE 2.000% 60 MOS/ 2.000% 25 YR 6 MO	112963 051164 071270	$ 40000000	$ 40000000	$ 11765128		$ 28234872	$ 7807723

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-008	GOVERNMENT OF NICARAGUA P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	062264 111464 052575	$ 70000000	$ 70000000	2798097		$ 67201903	$ 7443081
524-L-009	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR 0 MO	092964 122364 050375	$ 396958824	$ 396958824	3220590		$ 393738234	$ 39067069
524-L-010	GOVERNMENT OF NICARAGUA P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	041765 052565 010376	$ 297986143	$ 297986143	2521300		$ 295464843	$ 37717881
524-L-011	GOVERNMENT OF NICARAGUA G FEASIBILITY STUDIES 1.000%120 MOS/ 2.500% 30 YR 0 MO	061665 021866 022678	$ 130000000	$ 130000000			$ 130000000	$ 8991904
524-L-012	GOVERNMENT OF NICARAGUA G TAX IMPR. & NAT. RES. SURVEY 1.000%120 MOS/ 2.500% 30 YR C MO	062965 022866 111576	$ 539719618	$ 539719618	17695726		$ 522023892	$ 45891275
524-L-013	GOVERNMENT OF NICARAGUA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	120265 041566 092276	$ 207000000	$ 207000000	10180329		$ 196819671	$ 22063947
524-L-013A	GOVERNMENT OF NICARAGUA G MALARIA ERADICATION AMEND 2.000% 90 MOS/ 2.500% 32 YR 6 MO	053168 082368 092276	$ 186400000	$ 186400000	9167214		$ 177232786	$ 28953735
524-L-014	GOVERNMENT OF NICARAGUA G SELF-HELP URBAN SCHOOL CONST. 1.000%120 MOS/ 2.500% 30 YR 0 MO	052866 120666 010878	$ 149684733	$ 149684733			$ 149684733	$ 11621806
524-L-015	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR 0 MO	052866 112966 040677	$ 100000000	$ 100000000	1639344		$ 98360656	$ 8687110

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-016	GOVERNMENT OF NICARAGUA P TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	062966 092766 081877	$ 498428679	$ 498428679	$ 2644 10		$ 4981642 69	$ 377031 87
524-L-017	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	063066 031667 110977	$ 3700000000	$ 3700000000			$ 3700000000	$ 27859393
524-L-018	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR O MO	062067 102367 111378	$ 4775263 83	$ 4775263 83			$ 4775263 83	$ 27936281
524-L-019	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	061967 102367 080778	$ 2000000000	$ 2000000000			$ 2000000000	$ 15149906
524-L-021	GOVERNMENT OF NICARAGUA G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 2.500% 30 YR O MO	062868 082368 051579	$ 10199548 56	$ 10199548 56			$ 10199548 56	$ 13202728 8
524-L-022	GOVERNMENT OF NICARAGUA G BASIC CROP PRODUCTION 2.000%120 MOS/ 2.500% 30 YR C MO	062568 C82368 061079	$ 9159943 64	$ 9159943 64			$ 9159943 64	$ 94212753
524-L-023	GOVERNMENT OF NICARAGUA G HEALTH CENTERS RURAL MOBILE 2.000%120 MOS/ 2.500% 30 YR O MO	062468 082368 121278	$ 2200000000	$ 2200000000			$ 2200000000	$ 2585861
524-L-024	GOVERNMENT OF NICARAGUA G FEASIBILITY STUDIES & SURVEYS 2.000%120 MOS/ 3.000% 30 YR O MO	080771 092171 061482	$ 2622874 65	$ 2622874 65			$ 2622874 65	$ 9832433
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA G RURAL ELEC. COOPERATIVE III 2.000%120 MOS/ 3.000% 30 YR C MO	061471 092171 120782	$ 4298929 21	$ 4298929 21			$ 4298929 21	$ 24928778

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	NICARAGUA							
	LOANS REPAYABLE IN DOLLARS							
524-L-026	GOVERNMENT OF NICARAGUA G FEEDER ROADS BETTERMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	061571 092171 091982	$ 26956221 1	$ 26956221 1			$ 26956221 1	$ 14577947
524-L-027	GOVERNMENT OF NICARAGUA G EDUCATION SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	080272 022873 092183	$ 50259757 0	$ 50259757 0			$ 50259757 0	$ 2386082 2
524-L-028	GOVERNMENT OF NICARAGUA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	020273 020973 050483	$ 149614883 0	$ 149614883 0			$ 149614883 0	$ 83849460
524-M-004 AID 16	GOVERNMENT OF NICARAGUA G SELF HELP SCHOOLS .750% 6 MOS/ .750% 19 YR 6 MO	090061 050562 062963	$ 53862331	$ 53862331	38406384		$ 15455947	$ 3658300
524-T-031	GOVERNMENT OF NICARAGUA G RURAL DEVELOPMENT SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	063075 092775 063086	$ 140000000 0	$ 253871564			$ 253871564	$ 138282 4
524-U-029 524W029	GOVERNMENT OF NICARAGUA G MANAGUA URBAN RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	082575 101475 033076	$ 60000000 0	$ 16716576 0			$ 16716576 0	$ 34493 2 0
524-U-032	GOVERNMENT OF NICARAGUA G RURAL HEALTH SERVICES 2.000%120 MOS/ 3.000% 30 YR 0 MO	062876 081776 051767	$ 50000000 0	$ 1530774			$ 1530774	
524-W-029	GOVERNMENT OF NICARAGUA G MANAGUA URBAN RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062874 112574 030586	$ 240000000 0	$ 24665798 5			$ 24665798 5	$ 3197007
	TOTAL		$ 1582204493 7	$ 1044432275 9	$ 1772887 77		$ 1026703399 2	$ 82149019 5

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	NICARAGUA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
524-A-002 DLF 132	EMPRESA NAC DE LUZT FUERZA G RIO TUMA HYDROELECTRIC 3.500% 12 MOS/ 3.500% 24 YR 0 MO	052760 063060 051062	$ 2500000000	$ 2500000000	$ 1184089444		$ 1315910556	$ 1008317709
524-A-003 DLF 209	GOVERNMENT OF NICARAGUA G ROAD PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MO	052661 092561 042463	$ 4300000000	$ 4300000000	$ 4300000000		$	$ 1279364466
	TOTAL		$ 6800000000	$ 6800000000	$ 5484089444		$ 1315910556	$ 2287681175
	COUNTRY TOTAL NICARAGUA DOLLARS AND DOLLARS EQUIVALENTS		$ 16502044937	$ 11124322759	$ 7256977721		$ 10398625038	$ 10502583370
	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-A-002 DLF 149	GOVERNMENT OF PANAMA G FEEDER ROADS PROJECT 3.500% 12 MOS/ 3.500% 14 YR 0 MO	081660 111060 022663	$ 5300000000	$ 5300000000	$ 5300000000		$	$ 1561614460
525-A-004 DLF 198	CAJA DE AHORROS G HOUSING MORTGAGE BANK 4.000% 12 MOS/ 4.000% 21 YR 0 MO	052661 020962 061264	$ 2477969996	$ 2477969996	$ 1540000000		$ 937969996	$ 792613004
525-B-001 ICAX 25-1	GOVERNMENT OF PANAMA G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 16 YR 0 MO	042657 042957 100162	$ 1981996625	$ 1981996625	$ 1774936682		$ 207059943	$ 54915908
525-B-003 ICAX 25-2	GOVERNMENT OF PANAMA G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 15 YR 0 MO	112960 113060 010165	$ 5000000000	$ 5000000000	$ 4333333334		$ 666666666	$ 1942111111

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-K-009	GOVERNMENT OF PANAMA FISCAL SUPPORT/BUDGET REFORM 4.500% 36 MOS/ 4.500% 7 YR 0 MO	G	091864 110764 010568	$ 3499151 81	$ 3499151 81	3499151 81		$	$ 988835 26
525-L-005	GOVERNMENT OF PANAMA TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR 0 MO	G	123162 020663 020573	$ 5965322 85	$ 5965322 85	977921 80		$ 4987401 05	$ 4933613 9
525-L-006	TWO STEP LOAN, SEE APPENDIX II 3.000% 0 MOS/ 3.000% 40 YR 0 MO	P	111863 122363 040977	$ 5099475 62	$ 5099475 62	2305874 92		$ 2793600 70	$ 9152845 7
525-L-007	GOVERNMENT OF PANAMA CADASTRAL SUR. & NAT. RESOURCE .750%120 MOS/ 2.000% 30 YR 0 MO	G	062664 080664 020875	$ 2400000 00	$ 2400000 00	236065 56		$ 2163934 44	$ 2663526 0
525-L-007A	GOVERNMENT OF PANAMA CADASTRAL SUR. & NAT. RESOURCE 2.000% 51 MOS/ 2.500% 35 YR 9 MO	G	052868 092668 020875	$ 227517 13	$ 227517 13	22378 74		$ 205138 39	$ 37762 01
525-L-008	GOVERNMENT OF PANAMA FEASIBILITY STUDIES .750%120 MOS/ 2.000% 30 YR 0 MO	G	091464 110264 051676	$ 9563899 4	$ 9563399 4	47035 56		$ 9093548 8	$ 84662 41
525-L-010	GOVERNMENT OF PANAMA AGRICULTURAL DEVELOPMENT .750%120 MOS/ 2.000% 30 YR 0 MO	G	092964 110264 041275	$ 2400000 00	$ 2400000 00	196721 30		$ 2203278 70	$ 2468194 7
525-L-011	INST DE ACUED Y ALCANTARIL NAC COLON SEWERAGE 3.500% 36 MOS/ 3.500% 27 YR 0 MO	G	060765 071665 041571	$ 399995 00	$ 399995 00	94544 46		$ 305450 54	$ 76115 48
525-L-013	GOVERNMENT OF PANAMA SELF HELP SCHOOL CONSTRUCTION 1.000%120 MOS/ 2.500% 30 YR 0 MO	G	092365 102765 081876	$ 1674932 24	$ 1674932 24	83606 55		$ 1591325 69	$ 186083 67

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-014	P TWO STEP LOAN, SEE APPENDIX II 2.000% C MOS/ 3.000% 40 YR C MO	061766 101966 070377	$ 39488991 1	$ 39488991 1	11506514 1		$ 27982477 0	$ 7754594 6
525-L-015	GOVERNMENT OF PANAMA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	062766 091266 110777	$ 209999950	$ 209999950			$ 209999950	$ 1519978 6
525-L-017	GOVERNMENT OF PANAMA G PANAMA CITY BRIDGES & CULVERTS 1.000%120 MOS/ 2.500% 30 YR C MO	110466 010467 071477	$ 107525344	$ 107525344	1187640		$ 106337704	$ 896870 9
525-L-018	GOVERNMENT OF PANAMA G ROAD IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR C MO	110466 010467 102377	$ 300000000	$ 300000000			$ 300000000	$ 2079119 7
525-L-019	GOVERNMENT OF PANAMA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	110466 010467 121277	$ 296712641	$ 296712641			$ 296712641	$ 2461238 5
525-L-023	GOVERNMENT OF PANAMA G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 15 YR C MO	052967 022968 041679	$ 142100999	$ 142100999			$ 142100999	$ 904934 2
525-L-024	GOVERNMENT OF PANAMA G CAM HIGHWAY PROJECT 1.000%120 MOS/ 2.500% 30 YR C MO	061467 070767 040378	$ 109290362	$ 109290362			$ 109290362	$ 752390 8
525-L-025	GOVERNMENT OF PANAMA G PANAMA CITY STREETS-SPEC. PROG 1.000%120 MOS/ 2.500% 30 YR C MO	061467 070767 050878	$ 199847502	$ 199847502			$ 199847502	$ 1394395 9
525-L-026	GOVERNMENT OF PANAMA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	061467 070767 110778	$ 660000000	$ 660000000			$ 660000000	$ 3626195 1

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-027	INSTITUTO DE VIVIANDA URBANISM G COOPERATIVE HOUSING SYSTEM 1.000%120 MOS/ 2.500% 30 YR 0 MO	060867 092167 062078	$ 348781982	$ 348781982			$ 348781982	$ 21457065
525-L-028	G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 2.500% 30 YR 0 MO	061868 050669 080480	$ 2000000000	$ 2000000000	492886 16		$ 1950711384	$ 132637744
	ADD CAPITALIZED INTEREST		84663618	84663618				84663618
	NET TOTAL		2084663618	2084663618	492886 16		2035375002	217301362
525-L-029	GOVERNMENT OF PANAMA G RURAL HEALTH 2.000%120 MOS/ 2.500% 30 YR 0 MO	062568 042970 051881	$ 45073273	$ 45073273			$ 45073273	$ 4018610
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA G BUILDING CONSTRUCTION 2.000% 60 MOS/ 3.000% 25 YR 0 MO	042569 052369 090375	$ 100000000	$ 100000000	5604479		$ 94395521	$ 7587703
525-L-034	GOVERNMENT OF PANAMA G SMALL FARMER IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	062769 112569 050580	$ 350000000	$ 350000000			$ 350000000	$ 38095202
525-L-036	GOVERNMENT OF PANAMA G DEV OF NATL PLAN FOR EDUCATION 2.000%120 MOS/ 3.000% 30 YR 0 MO	062570 011971 072081	$ 850000000	$ 850000000			$ 850000000	$ 57841944
525-L-037	PANAMA FEDERATION OF CREDIT UN P EXPAND CREDIT UNION OPERATION 2.000% 84 MOS/ 3.000% 18 YR 0 MO	043071 062671 082478	$ 190000000	$ 190000000			$ 190000000	$ 20134123
525-L-038	GOVERNMENT OF PANAMA G TWO STEP LOAN, SEE APPENDIX II 2.000%120 MOS/ 3.000% 30 YR 0 MO	101871 111271 061379	$ 410000000	$ 160193087			$ 160193087	$ 4283850

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-L-039	GOVERNMENT OF PANAMA G HOUSING AND SANITARY SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	05 31 72 063073 11 13 84	$ 15000000000	$ 12898895 26			$ 12898895 26	$ 20171713
525-L-040	GOVERNMENT OF PANAMA G RURAL COMMUNITY HEALTH & NUTRI 2.000%120 MOS/ 3.000% 30 YR C MO	10 06 72 012573 09 26 83	$ 3800000000	$ 3800000000			$ 3800000000	$ 18132174
525-N-012 525K012	GOVERNMENT OF PANAMA G FISCAL SUPPORT/SECOND 4.500% 36 MOS/ 4.500% 7 YR C MO	09 24 65 120965 02 03 69	$ 3499197 08	$ 3499197 08	$ 3499197 08		$	$ 1025736 70
525-N-016	GOVERNMENT OF PANAMA G URBAN IMPROVEMENT 3.500% 60 MOS/ 3.500% 25 YR C MO	07 01 66 070166 09 01 71	$ 2876032 30	$ 2876032 30	733106 27		$ 2142926 03	$ 847470 59
525-N-020	GOVERNMENT OF PANAMA G ECONOMIC DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR C MO	11 23 66 010467 06 13 72	$ 489220 77	$ 489220 77	72314 18		$ 416906 59	$ 14495 729
525-N-021	GOVERNMENT OF PANAMA G NATIONAL COMMUNITY DEVELOPMENT 3.500% 60 MOS/ 3.500% 25 YR 0 MO	11 23 66 010467 12 2772	$ 1789416 52	$ 1789416 52	238790 75		$ 1550625 77	$ 3864 9461
525-N-022	GOVERNMENT OF PANAMA G BUDGETARY SUPPORT 3.500% 60 MOS/ 3.500% 25 YR C MO	11 29 66 011667 07 26 72	$ 296114 29	$ 296114 29	43770 08		$ 252344 21	$ 9775 578
525-T-041	GOVERNMENT OF PANAMA G RURAL COOPERATIVE DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 28 74 111374 02 25 85	$ 8100000 00	$ 1899233 32			$ 1899233 32	$ 5452 292
525-T-042	GOVERNMENT OF PANAMA G GRAINS & PERISHABLES MARKETING 2.000%120 MOS/ 3.000% 30 YR C MO	06 30 75 091075 08 12 86	$ 6200000 00	$ 453288 91			$ 453288 91	$ 307 187

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	PANAMA							
	LOANS REPAYABLE IN DOLLARS							
525-T-044	GOVERNMENT OF PANAMA G RURAL MUNICIPAL DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	100975 112875 042886	$ 40000000	$ 8209634			$ 8209634	$ 131128
525-U-045	GOVERNMENT OF PANAMA G RURAL HEALTH DELIVERY SYSTEM 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 101476 032087	$ 95000000	$ 6586000			$ 6586000	$ 2315
525-V-043	GOVERNMENT OF PANAMA G EDUCATION SECTOR LOAN II 2.000%120 MOS/ 3.000% 30 YR 0 MO	090275 111975 083086	$ 110000000	$ 9728343			$ 9728343	$ 62342
	TOTAL		$ 171921587	$ 133327333	$ 267102079		$ 1066171256	$ 169493639
	COUNTRY TOTAL PANAMA DOLLARS AND DOLLARS EQUIVALENTS		$ 171921587	$ 133327333	$ 267102079		$ 1066171256	$ 169493639
	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-A-004 DLF 14	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	040458 102958 080160	$ 129680471	$ 129680471	$ 129680471			$ 16235365
526-A-005 DLF 16	INTERNATIONAL PRODUCTS CORP. P MODERNIZATION OF OPERATIONS 5.250% 12 MOS/ 5.250% 11 YR 0 MO	072458 110658 110159	$ 257441037	$ 257441037	$ 270602184		$ 13161147	$ 74519015
	ADD CAPITALIZED INTEREST		13161147	13161147				13161147
	NET TOTAL		270602184	270602184	270602184			87680162
526-A-006 DLF 91	GOVERNMENT OF PARAGUAY G TELECOMMUNICATIONS 3.500% 12 MOS/ 3.500% 11 YR 0 MO	062459 052561 041164	$ 51789344	$ 51789344	$ 52602957		$ 813613	$ 12067740
	ADD CAPITALIZED INTEREST		813613	813613				813613
	NET TOTAL		52602957	52602957	52602957			12881353

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	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 12 MOS/ 3.500% 6 YR C MO	062861 102361 120775	$ 35278113 1	$ 35278113 1	68555347		$ 28422578 4	$ 17750396
526-L-012	NATL DEV BANK OF PARAGUAY G ASSIST FINANC AGRI PROD INCR .750%120 MOS/ 2.000% 30 YR C MO	052864 092564 010576	$ 29997533 9	$ 29997533 9	19670515		$ 28030482 4	$ 26807881
526-L-012A 526L012	NATL DEV BANK OF PARAGUAY G SUB LOANS 2.000%120 MOS/ 2.500% 30 YR C MO	062168 100468 010579	$ 9905622 4	$ 9905622 4			$ 9905622 4	$ 1273207 4
526-L-012B 526L012	NATL DEV BANK OF PARAGUAY G AGRICULTURAL CREDIT LOAN 4.500% 60 MOS/ 4.500% 20 YR C MO	062069 091969 031775	$ 47958192 9	$ 47958192 9	41220497		$ 43836143 2	$ 8850137 4
526-L-015	GOVERNMENT OF PARAGUAY G ROAD REHABILITATION 1.000%120 MOS/ 2.500% 30 YR C MO	063066 010667 071779	$ 46675635 1	$ 46675635 1			$ 46675635 1	$ 1198636 0
526-L-016	GOVERNMENT OF PARAGUAY G AIRPORT REHABILITATION 1.000%120 MOS/ 2.500% 30 YR C MO	063066 041067 110977	$ 46627544 8	$ 46627544 8			$ 46627544 8	$ 3651971 1
526-L-018	GOVERNMENT OF PARAGUAY G MALARIA ERADICATION 1.000%120 MOS/ 2.500% 30 YR C MO	050167 012968 082178	$ 19000000 0	$ 19000000 0			$ 19000000 0	$ 1212011 2
526-L-019	COMDESA P PRIVATE DEVELOPMENT BANK 2.000% 60 MOS/ 3.000% 15 YR C MO	061669 082870 052476	$ 25556610 0	$ 25556610 0	19903344		$ 23566275 6	$ 2522809 0
526-L-020	ADM. NACIONAL DE ELECTRICIDAD G ELECTRIFICATION PROJECT 5.000% 60 MOS/ 5.000% 20 YR C MO	071069 092269 060876	$ 3904170 0	$ 3904170 0	1715694		$ 3732600 6	$ 1027991 3

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	PARAGUAY							
	LOANS REPAYABLE IN DOLLARS							
526-L-021	GOVERNMENT OF PARAGUAY G EDUCATIONAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062670 100170 082081	$ 41898643.0	$ 41898643.0			$ 41898643.0	$ 2140587.2
526-L-022	GOVERNMENT OF PARAGUAY G MUNICIPAL DEVELOPMENT PROJECT 2.000%120 MOS/ 3.000% 30 YR 0 MO	031771 020673 022084	$ 200000000.0	$ 172029193.0			$ 172029193.0	$ 601692.0
526-L-023 526L023	GOVERNMENT OF PARAGUAY G FINANCE NATL SAVING & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052871 100972 122683	$ 200000000.0	$ 200000000.0			$ 200000000.0	$ 11109889
526-L-024 526L023	GOVERNMENT OF PARAGUAY G FINANCE NATL SAVINGS & LOAN SM 2.000%120 MOS/ 3.000% 30 YR 0 MO	052871 090371 111582	$ 9662700	$ 9662700			$ 9662700	$ 550930
526-L-025	COMDESA P COMDESA (II) 3.000% 60 MOS/ 4.000% 15 YR C MO	060873 080773 111978	$ 300000000	$ 284379354			$ 284379354	$ 18728296
526-T-027	GOVERNMENT OF PARAGUAY G SMALL FARMER DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR 0 MO	123174 063075 120686	$ 300000000	$ 143636998			$ 143636998	$ 481291
526-T-028	CENTRAL BANK OF PARAGUAY G RURAL ENTERPRISES 2.000%120 MOS/ 3.000% 30 YR C MO	062976 110976 000000	$ 250000000	$			$	$
526-W-026	GOVERNMENT OF PARAGUAY G CADASTRAL SURVEY AND PROP TAX 2.000%120 MOS/ 3.000% 30 YR C MO	020774 052374 120984	$ 230000000	$ 106087819			$ 106087819	$ 2434190
	TOTAL		$ 501056896.4	$ 443670232.8	$ 60395100.9		$ 383275131.9	$ 41945017.9

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
526-A-003 DLF 10	CORPORCION DE OBRAS SANITARIAS G WATER SUPPLY SYSTEM 3.500% 7 MOS/ 3.500% 19 YR 5 MO	06 20 58 09 05 58 08 15 59	$ 100000000	$ 100000000	89518550		$ 10481450	$ 41181500
526-A-004A DLF 14	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 10 MOS/ 3.500% 14 YR 2 MO	04 04 58 10 29 58 08 01 60	$ 120313194	$ 120313194	120313194		$	$ 6194827
526-A-006A DLF 91	GOVERNMENT OF PARAGUAY G TELE COMMUNICATIONS 3.500% 12 MOS/ 3.500% 9 YR 0 MO ADC CAPITALIZED INTEREST NET TOTAL	06 24 59 05 25 61 04 11 64	$ 48210647 648492 48859139	$ 48210647 648492 48859139	48859139 48859139		$ 648492	$ 7975431 648492 8623923
526-A-008A DLF 216	GOVERNMENT OF PARAGUAY G ROAD IMPROVEMENT 3.500% 6 MOS/ 3.500% 19 YR 6 MO	06 28 61 10 23 61 06 07 63	$ 352781130	$ 352781130	352781130		$	$ 2349509 07
526-B-002 ICAX 26-2	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 6 MO	04 29 57 04 29 57 01 01 64	$ 99795938	$ 99795938	81519178		$ 18276760	$ 2858738 2
526-G-001 ICAX 26-1	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 43 MOS/ 4.000% 21 YR 5 MO	02 21 57 03 08 57 12 01 61	$ 205573502	$ 205573502	118277109		$ 87296393	$ 33376152
	TOTAL		$ 927322903	$ 927322903	811268300		$ 116054603	$ 46866804 1
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-007 ICAX 26-3	GOVERNMENT OF PARAGUAY G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR 0 MO	08 24 61 08 24 61 11 01 66	30106661653 $ 238941759	30106661653 $ 238941759	8051781072 62794843	$ 7144000CP	22054880581 $ 169002916	15990979095 $ 126108569

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	PARAGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-009	GOVERNMENT OF PARAGUAY G	011863	11483431798	11483431798	2169240255		9314191543	899707887
	PROJECT ASSISTANCE	022663	$ 911383347	$ 911383347	$ 16775621	$	$ 71373115	$ 7049582
	.750% 36 MOS/ .750% 22 YR 0 MO	092368				$ 2989611 CR		
526-G-011	GOVERNMENT OF PARAGUAY G	060864	6013140575	6013140575	528691588		5484448987	385027577
	ECONOMIC DEVELOPMENT	071464	$ 477233337	$ 477233337	$ 4065532	$	$ 42026429	$ 2942964
	.750% 36 MOS/ .750% 22 YR 0 MO	042371				$ 1631376 CR		
526-G-014	GOVERNMENT OF PARAGUAY G	010465	15477955974	15477955974	6730206873		8747749101	879212699
	ECONOMIC DEVELOPMENT	011465	$ 1228409908	$ 1228409908	$ 52774503	$	$ 67032560	$ 6982207
	.750% 36 MOS/ .750% 22 YR 0 MO	040968				$ 3033845 CR		
	TOTAL PARAGUAYAN GUARANIS		63081190000	63081190000	17479919788		45601270212	1815492725 8
	TOTAL U.S. DOLLARS EQUIVALENT		$ 5006443 51	$ 5006443 51	$ 1364104 99	$	$ 3494350 20	$ 143083322
	EXCHANGE RATE ADJUSTMENTS					$ 1479883 2 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-E-010	PAN WESTERN ENTERPRISES INC P	050863	9669733292	9669733292			9669733292	1283193219
	CATTLE RANCH	050863	$ 76743915	$ 76743915			$ 74097573	$ 10184073
	9.000% 36 MOS/ 9.000% 7 YR 0 MO	052066						
	LESS WRITTEN OFF					9669733292		
						$ 72162188		
	NET TOTAL		9669733292	9669733292		9669733292		1283193219
	NET TOTAL-US DOLLARS EQUIVALENT		76743915	76743915		72162188		10184073
						$ 458172 7 CR		
526-E-013	INTERNATIONAL PRODUCTS CORP P	052264	5500000000	5500000000	5500000000			2266966397
	BUY CATTLE AND IMPROVE RANCH	051165	$ 43650793	$ 43650793	$ 43650789			$ 17991794
	9.000% 42 MOS/ 9.000% 3 YR 0 MO	021069				$ 4 CR		
	TOTAL PARAGUAYAN GUARANIS		15169733292	15169733292	5500000000	9669733292		3550159616

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	PARAGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV							
	PARAGUAYAN GUARANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 120394708	$ 120394708	$ 43650789	$ 72162188	$	$ 28175367
	EXCHANGE RATE ADJUSTMENTS					$ 4581731CR		
	COUNTRY TOTAL PARAGUAY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 6558930926	$ 5985064290	$ 1595280597	$ 72162188	$ 4298240942	$ 1059377409
	EXCHANGE RATE ADJUSTMENTS					$ 19380563CR		
	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-A-018 DLF 201	GOVERNMENT OF PERU G HOME SAVINGS PROGRAMS 4.000%126 MOS/ 4.000% 9 YR 6 MO	072560 072761 060579	$ 375000000	$ 375000000			$ 375000000	
527-A-019 DLF 200	GOVERNMENT OF PERU G PENETRATION ROADS 3.500% 95 MOS/ 3.500% 12 YR 1 MO	072560 090861 022875	$ 67390614	$ 67390614	$ 22789064		$ 44601550	$ 24362624
527-A-020 DLF 204	GOVERNMENT OF PERU G AGRICULTURAL SETTLEMENT 3.500%126 MOS/ 3.500% 9 YR 6 MO	061261 090861 011079	$ 449999959	$ 449999959			$ 449999959	
527-B-001 DCX 1	GOVERNMENT OF PERU G MILITARY ASSISTANCE 3.000% 12 MOS/ 3.000% 8 YR C MO	080155 080155 080156	$ 1566374400	$ 1566374400	$ 1566374400		$	$ 215775821
527-G-002 FCAX 27-1	GOVERNMENT OF PERU G PROJECT ASSISTANCE 3.500% 42 MOS/ 3.500% 16 YR 6 MO	021055 080155 081070	$ 131500000	$ 131500000	$ 131500000		$	$ 84321040
527-K-021 AID 4	GOVERNMENT OF PERU G PUNO EMERGENCY RELIEF .750% 60 MOS/ .750% 35 YR C MO	120561 020862 032867	$ 116772006	$ 116772006	$ 32924777		$ 83847229	$ 12021677

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-022	GOVERNMENT OF PERU LIMA WATER & SEWERAGE SYSTEM .750%120 MOS/ .750% 30 YR C MO	G	020962 032663 040875	$ 85974299 4	$ 85974299 4	70470735		$ 789272259	$ 62458718
527-L-023	GOVERNMENT OF PERU FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR C MO	G	060862 031563 042474	$ 297964596	$ 297964596	34192659		$ 263771937	$ 26093023
527-L-024	GOVERNMENT OF PERU TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	P	022663 031264 102774	$ 220000000	$ 220000000	18136490		$ 201863510	$ 18659859
527-L-025	GOVERNMENT OF PERU TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MO	P	121363 101664 051175	$ 200000000	$ 200000000	14364676		$ 185635324	$ 15436819
	ADD CAPITALIZED INTEREST			18041641	18041641				18041641
	NET TOTAL			218041641	218041641	14364676		203676965	33478460
527-L-027	GOVERNMENT OF PERU ROAD CONSTRUCTION .750%120 MOS/ 2.000% 30 YR C MO	G	012764 042164 062875	$ 188003409	$ 188003409	15410115		$ 172593294	$ 18888580
527-L-028	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION .750%120 MOS/ 2.000% 30 YR C MO	G	030364 051964 122875	$ 1210000000	$ 1124294909	42182720		$ 1082112188	$ 38518491
527-L-029	GOVERNMENT OF PERU AGRICULTURAL DEVELOPMENT LOAN .750%120 MOS/ 2.000% 30 YR C MO	G	030564 070864 101474	$ 659999994	$ 659999994	64918032		$ 595081962	$ 74171456
527-L-034	GOVERNMENT OF PERU COOPERATIVE HOUSING .750%120 MOS/ 2.000% 30 YR C MO	G	061564 021565 122875	$ 600000000	$ 600000000	39344264		$ 560655736	$ 52476768

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-042	GOVERNMENT OF PERU G AGRARIAN UNIVERSITY LA MOLINA 1.000%120 MOS/ 2.500% 30 YR C MO	031065 082465 091976	$ 20000000	$ 20000000	6557378	$	$ 13442622	1765531
527-L-045	GOVERNMENT OF PERU G REVOLVING FUND-SUB LOAN 1.000%120 MOS/ 2.500% 30 YR O MO	053166 092066 020677	$ 5886377	$ 5886377	1929960	$	$ 6933811	5251667
527-L-046	GOVERNMENT OF PERU G RURAL ELECTRIFICATION 1.000%120 MOS/ 2.500% 30 YR C MO	062166 012667 060877	$ 159413927	$ 159413927	2613343	$	$ 156800584	13333170
527-L-047	GOVERNMENT OF PERU G TWO-STEP LOAN 11 1.000%120 MOS/ 2.500% 30 YR C MO	063066 112366 041877	$ 757105562	$ 757105562	8356121	$	$ 748749441	6480036
527-L-048 527L048	GOVERNMENT OF PERU G PRE FEAS STUDIES 1.000%120 MOS/ 2.500% 30 YR O MO	030267 062867 012478	$ 17969354 6	$ 17969354 6		$	$ 17969354 6	1169039
527-L-048B 527L048	GOVERNMENT OF PERU G FEAS & PRE-FEAS STUDIES 1.000%120 MOS/ 2.500% 30 YR C MO	030267 020568 032578	$ 4169640 0	$ 4169640 0		$	$ 4169640 0	2503749
527-L-049	GOVERNMENT OF PERU G FOOD MARKETING 1.000%120 MOS/ 2.500% 30 YR C MO	042667 072268 062682	$ 38535177	$ 38535177		$	$ 38535177	1009873
527-L-051	GOVERNMENT OF PERU G PRIVATE INVESTMENT FUND 1.000%120 MOS/ 2.500% 30 YR C MO	061967 042568 092579	$ 149964671	$ 149964671		$	$ 149964671	5544444
527-L-052	GOVERNMENT OF PERU G COMMUNITY DEV & RECONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	062971 111271 081882	$ 300000000	$ 300000000		$	$ 300000000	1760602 5

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	PERU							
	LOANS REPAYABLE IN DOLLARS							
527-L-053	GOVERNMENT OF PERU G RECON AND DEVELOP SMALL BUS. 2.000%120 MOS/ 3.000% 30 YR 0 MO	053172 072572 122882	$ 2279400013	$ 2279400013			$ 2279400013	$ 16188993
527-L-054	GOVERNMENT OF PERU G SUPERVISED AGRIC CREDIT PROG. 2.000%120 MOS/ 3.000% 30 YR C MO	053172 072572 031983	$ 5000000000	$ 5000000000			$ 5000000000	$ 29498634
527-L-055	HOUSING BANK OF PERU P LC COST OF HOUSING UTILIT ETC. 2.000%120 MOS/ 3.000% 30 YR 0 MO	060872 072572 121783	$ 1500000000	$ 829695980			$ 829695980	$ 18530992
527-L-056	GOVERNMENT OF PERU G SUPERVISED AGRIC CREDIT PROG 2.000%120 MOS/ 3.000% 30 YR C MO	061572 072572 031983	$ 5100000000	$ 5100000000			$ 5100000000	$ 39492726
527-T-058	GOVERNMENT OF PERU G AGRI. COOPERATIVE FEDERATIONS 2.000%120 MOS/ 3.000% 30 YR C MO	063075 092976 051987	$ 7000000000	$ 1041747			$ 1041747	$
527-T-059	GOVERNMENT OF PERU G SIERRA WATER AND LAND USE IMP 2.000%120 MOS/ 3.000% 30 YR C MO	123175 092976 051987	$ 11000000000	$ 100000000			$ 100000000	$
527-W-057	GOVERNMENT OF PERU G RURAL ENTERPRISES DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	062874 112574 072885	$ 1000000000	$ 3789512411			$ 3789512411	$ 3510164
	TOTAL		$ 14384002680	$ 11217986556	$ 2072064734		$ 9145921822	$ 90784286
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-A-017 DLF 111	GOVERNMENT OF PERU G HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 14 YR C MO	102359 121960 082562	$ 450000000	$ 450000000	450000000		$	$ 105062322

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
527-A-018A DLF 201	GOVERNMENT OF PERU G HOME SAVINGS PROGRAM 4.000% 6 MOS/ 4.000% 16 YR 6 MO	07/25/60 072761 12/05/63	$ 3750000000	$ 3750000000	2381250000		$ 1368750000	$ 352092811
527-A-019A DLF 200	GOVERNMENT OF PERU G PENETRATION ROADS 3.500% 12 MOS/ 3.500% 11 YR 6 MO	07/25/60 09C861 08/28/63	$ 673906113	$ 673906113	673906113		$	$ 21997454
527-A-020A DLF 204	GOVERNMENT OF PERU G AGRICULTURAL SETTLEMENT 3.500% 12 MOS/ 3.500% 19 YR C MO	07/25/60 09C861 01/10/64	$ 4499999590	$ 4499999590	3695250000		$ 804749590	$ 338701946
527-B-004 ICAX 27-3	GOVERNMENT OF PERU G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR C MO	04/26/57 042657 08/01/62	$ 2000000000	$ 2000000000	1848643187		$ 151356813	$ 57806814
527-G-002A FOAX 27-1	GOVERNMENT OF PERU G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 16 YR C MO	02/10/55 08C155 08/10/70	$ 1315000000	$ 1315000000	1315000000		$	$ 25885002
527-G-003 ICAX 27-2	GOVERNMENT OF PERU G PROJECT ASSISTANCE 4.000% 36 MOS/ 4.000% 17 YR 0 MO	02/02/56 03C656 11/01/60	$ 2736000000	$ 2736000000	2736000000		$	$ 98013994
527-G-005 ICAX 27-4	GOVERNMENT OF PERU G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR C MO	08/01/57 08C757 03/01/62	$ 1825136337	$ 1825136337	971214144		$ 853922223	$ 75536032
527-G-006 ICAX 27-5	GOVERNMENT OF PERU G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 21 YR C MO	04/24/58 050158 09/01/62	$ 2187323361	$ 2187323361	1148763366		$ 1038559995	$ 87434374
527-G-007 ICAX 27-6	GOVERNMENT OF PERU G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 21 YR 0 MO	07/17/58 08C758 11/01/62	$ 3109787100	$ 3109787100	1379603500		$ 1730183600	$ 200746947

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	PERU							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 26597152 80	$ 26597152 80	$ 20649631 30	$	$ 5947521 50	$ 13632776 96
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-015 DLF 119-B	ACOC DE CRED PARA VIVIEND PERU P SAVINGS AND LOAN ASSOCIATION 5.750% 12 MOS/ 5.750% 19 YR 0 MC	071360 071360 030763	2680000000 $ 94967275	2680000000 $ 94967275	1913395300 $ 42340346	$ 43148632 CR	766604700 $ 9478297	1669323461 $ 45516952
527-G-016 ICAX 27-7	GOVERNMENT OF PERU G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 16 YR 0 MO	041360 092860 040168	13601131576 $ 46301797 70	13601131576 $ 46301797 70	5065989000 $ 11192116 5	$ 24554933 6CR	8535142576 $ 10552846 9	5233324039 $ 12923818 1
527-G-030	GOVERNMENT OF PERU G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 17 YR 0 MC	021364 021364 040968	10547529006 $ 33274006 6	10547529006 $ 33274006 6	5859456466 $ 13069795 0	$ 14407880 6CR	4688072540 $ 5796331 0	565114327 $ 1342272 7
	TOTAL PERUVEAN SOLES TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		26828660582 $ 89072531 1	26828660582 $ 89072531 1	12838840766 $ 28495946 1	$ 43279577 4CR	13989819816 $ 17297007 6	7467761827 $ 18817786 0
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-008 C-27-5	ALCALIS PERUANOS, S.A. P ELECTROLYTIC CAUSTIC SODA 8.000% 12 MOS/ 8.000% 4 YR 0 MO	030559 030559 122960	1200000000 $ 44869343	1200000000 $ 44869343	1200000000 43164829	$ 1704514 CR		361519997 $ 1284401 7
527-E-009 C-27-1	SEARS, ROEBUCK DEL PERU, S.A. P RETAIL MERCH. FACILITIES 8.000% 30 MOS/ 8.000% 1 YR 6 MC	051159 051159 051161	700000000 $ 26173783	700000000 $ 26173783	700000000 25179484	$ 994299 CR		184800000 $ 656554 1
527-E-010 C-27-4	FABRICA NACIONAL DE CALZADO P FOOTWEAR PROD. 8.000% 24 MOS/ 8.000% 3 YR 0 MC	043059 060359 060461	220000000 $ 8226046	220000000 $ 8226046	220000000 7913552	$ 312494 CR		75934222 $ 2697777

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	PERU							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-011	LECHE GLORIA, S.A. P	020559	413000000	413000000	413000000			142567600
C-27-2	EVAPORATED MILK PROD.	061059	$ 15442532	$ 15442532	14855895			$ 5065116
	8.000% 24 MOS/ 8.000% 3 YR C MO	073161				$ 586637		
527-E-012	MALTERIA LIMA, S.A. P	043059	1565000000	1565000000	1565000000			540129109
C-27-3	MATTING PLANT FACILITIES	062359	$ 58517101	$ 58517101	56294131			$ 19189609
	8.000% 24 MOS/ 8.000% 3 YR C MO	062361				$ 2222970		
527-E-013	HOGARIS PERUANAS, S.A. P	090359	400000000	400000000	400000000			173233340
C-27-6	HOUSING CONSTRUCTION	042060	$ 14956448	$ 14956448	13135714			$ 6160303
	8.000% 7 MOS/ 8.000% 9 YR 5 MO	061761				$ 1820734		
527-E-026	HOGARES CHAVARRIA, S. A. P	110163	2600000000	2600000000	1975111566		624888434	1357554981
	CONSTR. FAMILY HOUSING	030664	$ 97216909	$ 97216909	46911417		$ 77261118	$ 36333337
	6.000% 12 MOS/ 6.000% 14 YR 6 MO	070665				$ 4257937		
527-E-038	LABORATORIOS WYETH INC P	102264	300000000	300000000	300000000			138076027
	EXPANSION OF FACILI	020365	$ 11217336	$ 11217336	7642505			$ 4054090
	8.000% 24 MOS/ 8.000% 9 YR C MO	052567				$ 3574831		
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L. P	102964	768500000	768500000	768500000			248547115
	PLTRY BREED FARM AND HATCHERY	011866	$ 28735075	$ 28735075	18037876			$ 7113278
	8.000% 24 MOS/ 8.000% 4 YR C MO	051368				$ 10697199		
527-E-040	ARMCO PERUANA S. A. P	111264	550000000	550000000	550000000			219728196
	PLANT CONSTRUCTION	030165	$ 20565115	$ 20565115	14094486			$ 6654483
	8.000% 36 MOS/ 8.000% 5 YR C MO	060368				$ 6470629		
527-E-041	INDUS. YUTERAS SUD A MER. S.A. P	020465	700000000	700000000			700000000	123963681
	EST PLANT TO MFG JUTE PROD	042066	$ 26173783	$ 26173783			$ 8654797	$ 3893381
	8.000% 24 MOS/ 8.000% 5 YR 5 MO	051168				$ 17518986		
527-E-043	QUIMICA DEL PACIFICO S.A. P	052865	1000000000	1000000000	1000000000			382933463
	SOLAR SALT MFG PLANT	091869	$ 22988505	$ 22988505	23052092			$ 8882654
	11.000% 24 MOS/11.000% 3 YR C MO	092571				$ 63587		

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	PERU							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV PERUVEAN SOLES		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-044	PURINA PERU, S.A. P	050966	938700000	938700000	938700000			200580449
	ANIMAL FEED PLANT	080266	$ 350990430	$ 350990430	$ 243366250			$ 59822020
	8.000% 12 MOS/ 8.000% 4 YR 0 MO	101167				$ 107624180 CR		
	TOTAL PERUVEAN SOLES		1135520000 0	1135520000 0	1003031156 6		1324888434	4149568180
	TOTAL U.S. DOLLARS EQUIVALENT		$ 410181019	$ 410181019	$ 294618606	$	$ 163809150	$ 125390788
	EXCHANGE RATE ADJUSTMENTS					$ 99181498 CR		
	COUNTRY TOTAL PERU							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1834462429 0	$ 1517860816 6	$ 471660593 1	$	$ 993002496 3	$ 258468920 4
	EXCHANGE RATE ADJUSTMENTS					$ 53197727 2 CR		
	SURINAM							
	LOANS REPAYABLE IN DOLLARS							
508-K-001	GOVERNMENT OF SURINAM G	072864	$ 100000000	$ 100000000	$ 48385730		$ 51614270	$ 35647618
	ECONOMIC DEVELOPMENT	111764						
	3.500% 60 MOS/ 3.500% 15 YR C MO	080470						
	TOTAL		$ 100000000	$ 100000000	$ 48385730	$	$ 51614270	$ 35647618
	COUNTRY TOTAL SURINAM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 100000000	$ 100000000	$ 48385730	$	$ 51614270	$ 35647618
	URUGUAY							
	LOANS REPAYABLE IN DOLLARS							
528-A-002 DLF 72	GOVERNMENT OF URUGUAY G	032059	$ 723814960	$ 723814960	$ 495896839		$ 327918121	$ 166530861
	TELEPHONE SYSTEM	090359						
	3.500% 90 MOS/ 3.500% 12 YR 6 MO	031368						
528-L-015	GOVERNMENT OF URUGUAY G	112862	$ 600000000	$ 600000000	$ 88524594		$ 511475406	$ 61721320
	TWO STEP LOAN, SEE APPENDIX II	022863						
	.750%120 MOS/ .750% 30 YR 0 MO	052473						

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: LATIN AMERICA

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	URUGUAY							
	LOANS REPAYABLE IN DOLLARS							
528-L-019	BANK-ORIENTAL REP.OF URUGUAY G FERTILIZER & AGRI. IMPORTS 1.000%120 MOS/ 2.500% 30 YR C MO	05 26 66 103166 05 23 78	$ 4863050 91	$ 4863050 91	$	$	$ 4863050 91	$ 384492 75
528-L-020 528L020	BANK-ORIENTAL REP.OF URUGUAY G CARRASCO INTL AIRPORT 1.000%120 MOS/ 2.500% 30 YR C MO	02 16 67 020268 02 13 79	$ 775000 00	$ 775000 00	$	$	$ 775000 00	$ 43506 51
528-L-020A 528L020	BANK-ORIENTAL REP. OF URUGUAY G CARRASCO INTERNAT'L AIRPORT 2.000%120 MOS/ 3.000% 30 YR C MO	05 19 70 062370 08 04 81	$ 364425 10	$ 364425 10	$	$	$ 364425 10	$ 36351 08
528-L-021	GOVERNMENT OF URUGUAY G AGRICULTURAL DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR C MO	02 22 68 032768 07 12 78	$ 14469474 89	$ 14469474 89	$	$	$ 14469474 89	$ 2183745 49
528-L-022	GOVERNMENT OF URUGUAY G CAPITAL GOODS FINANCING 2.000%120 MOS/ 3.000% 30 YR C MO	07 15 69 101769 10 26 80	$ 13892584 86	$ 13892584 86	$	$	$ 13892584 86	$ 1276503 40
528-T-024	GOVERNMENT OF URUGUAY G AGRIC.RESEARCH/TECH ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MO	05 13 75 120575 06 24 86	$ 4850000 00	$ 383306 99	$	$	$ 383306 99	$ 23973 2
528-T-025	G TWO STEP LOAN, SEE APPENDIX II 2.000% 0 MOS/ 3.000% 40 YR C MO	06 17 75 090375 04 21 86	$ 2000000 00	$ 973236 77	$	$	$ 973236 77	$ 11092 27
528-T-026	GOVERNMENT OF URUGUAY G AGRI-INDUSTRY DEVELOPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	06 30 75 090375 03 01 87	$ 5000000 00	$ 5680000	$	$	$ 5680000	$ 23893
	TOTAL		$ 59452685 36	$ 49016029 12	$ 5844214 33	$	$ 43171814 79	$ 6220849 56

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: LATIN AMERICA

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	URUGUAY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
528-A-002A	ADMINISTRACION GENERAL G	032059	$ 154548165	$ 154548165	$ 145061639		$ 9486526	$ 160846565
DLF 72	TELEPHONE SYSTEM	090359						
	3.500% 12 MOS/ 3.500% 19 YR 0 MO	091361						
	ADC CAPITALIZED INTEREST		934362	934362				934362
	NET TOTAL		155482527	155482527	145061639		10420888	161780927
	TOTAL		$ 155482527	$ 155482527	$ 145061639		$ 10420888	$ 161780927
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-001	GOVERNMENT OF URUGUAY G	021759	2589300	2589300	1111264		1478036	1570099
ICAX 28-3	PROJECT ASSISTANCE	022759	$ 489067145	$ 489067145	3311187		$ 293844	$ 44741352
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	030164				$ 485462114	CR	
528-G-006	GOVERNMENT OF URUGUAY G	042960	3290451	3290451	1042983		2247468	1859743
ICAX 28-4	PROJECT ASSISTANCE	050660	$ 621500669	$ 621500669	2522460		$ 446912	$ 44322056
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040165				$ 618531397	CR	
528-G-013	GOVERNMENT OF URUGUAY G	020764	759891	759891	239269		520622	349938
	ECONOMIC DEVELOPMENT	021464	$ 143528274	$ 143528274	548691		$ 103503	$ 10289568
	4.000% 48 MOS/ 4.000% 21 YR 0 MO	040168				$ 142876080	CR	
	TOTAL URUGUAYAN PESOS		6639642	6639642	2393516		4246126	3779780
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1254096088	$ 1254096088	$ 638233 8		$ 844159	$ 99352976
	EXCHANGE RATE ADJUSTMENTS					$ 1246869591	CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-003	TEM, SOCIEDAD ANONIMA P	121159	266700	266700	266700			63932
C-28-1	MFG. OF ELEC. APPLIANCES	010560	$ 22834303	$ 22834303	10976027			$ 3657602
	6.500% 23 MOS/ 6.500% 4 YR 1 MO	121561				$ 11858276	CR	

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	URUGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-004	SUCAMTEX DE URUGUAY, S.A. P	030160	500000	500000	500000			83147
C-28-2	COTTON TEXTILE PROD.	031660	$ 428089 68	$ 428089 68	205774 78			$ 5042911
	6.500% 12 MOS/ 6.500% 3 YR 0 MO	041561				$ 2223149 0CR		
528-E-005	GENERAL ELECTRIC, S.A. P	031160	600000	600000	600000			131001
C-28-3	ELECTRICAL PROD. FACILITIES	042560	$ 513707 62	$ 513707 62	246929 73			$ 7495212
	6.500% 24 MOS/ 6.500% 4 YR 0 MO	041562				$ 2667778 9CR		
528-E-007	INTERNATIONAL HARVESTER CO. P	071460	250000	250000	250000			38979
C-28-4	EXPANSION OF FACILITIES	072960	$ 214044 84	$ 214044 84	102887 39			$ 2230038
	6.500% 13 MOS/ 6.500% 3 YR11 MO	091561				$ 1111574 5CR		
528-E-008	ARMCO URUGUAYA, S.A. P	092260	500000	500000	500000			151667
C-28-5	SHEET GALV. & WIRE PLANT	103160	$ 428089 68	$ 428089 68	205774 78			$ 8676933
	6.500% 44 MOS/ 6.500% 1 YR 4 MO	081563				$ 2223149 0CR		
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR P	102060	600000	600000	600000			206272
C-28-6	TEXTILE MILL EXPANSION	112960	$ 513707 61	$ 513707 61	167331 21			$ 10689396
	6.500% 24 MOS/ 6.500% 5 YR 0 MO	010164				$ 3463764 0CR		
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A P	102060	500000	500000	500000			176563
C-28-7	CORN PROC. PLANT EXPANSION	121360	$ 428089 68	$ 428089 68	158015 10			$ 9656659
	6.500% 22 MOS/ 6.500% 5 YR 2 MO	010163				$ 2700745 8CR		
528-E-011	ABAL HERMANOS, S.A. P	050161	85000	85000	85000			26742
C-28-8	TOBACCO MFG. PLANT CONSTR.	052661	$ 72775 25	$ 72775 25	32726 36			$ 1517807
	7.500% 12 MOS/ 7.500% 6 YR 0 MO	060162				$ 400438 9CR		
528-E-014	SERRATOSA & CASTELLS, S.A. P	050461	199800	199800	199800			55121
C-28-9	ELEC. EQUIP. PLANT CONSTR.	071662	$ 171064 63	$ 171064 63	65157 15			$ 2970559
	7.500% 10 MOS/ 7.500% 6 YR 2 MO	120163				$ 1059074 8CR		
528-E-016	COMPANIA BAO. S. A. P	111563	390000	390000	390000			50086
	HYDROGENIZE VEG. OILS EQUIP.	051564	$ 333909 95	$ 333909 95	160504 33			$ 2865425
	7.500% 12 MOS/ 7.500% 3 YR 0 MO	120164				$ 1734056 2CR		

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	URUGUAY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV URUGUAYAN PESOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL URUGUAYAN PESOS		3891500	3891500	3891500			988510
	TOTAL U.S. DOLLARS EQUIVALENT		$ 3331821 97	$ 3331821 97	$ 1454861 10	$	$	$ 548025 42
	EXCHANGE RATE ADJUSTMENTS					$ 1876960 87 CR		
	COUNTRY TOTAL URUGUAY DOLLARS AND DOLLARS EQUIVALENTS		$ 7688029348	$ 6644363724	$ 8813515 20	$	$ 4328446526	$ 938021401
	EXCHANGE RATE ADJUSTMENTS					$ 14345656 78 CR		
	VENEZUELA							
	LOANS REPAYABLE IN DOLLARS							
529-A-001 DLF 175	FUNDACION DE LA VIVIENDA G HOUSING PROJECT 5.000% 12 MOS/ 5.000% 14 YR C MO	120860 031561 040162	$ 5000000000	$ 5000000000	$ 5000000000		$	$ 264694213
529-A-002 DLF 212	BANCO OBRERO G CENTRAL HOME SAVINGS 4.000% 12 MOS/ 4.000% 19 YR 0 MO	062861 121761 032564	$ 10000000000	$ 10000000000	$ 4225000000		$ 5775000000	$ 462983878
529-L-003 AID 25	BANCO AGRICOLA Y PECUARIO G SUPERVISED AGRICULTURAL CREDIT .750% 60 MOS/ .750% 15 YR 0 MO	041062 091462 042968	$ 10000000000	$ 10000000000	$ 10000000000		$	$ 66618720
529-L-004	FOUND FOR COM DEV & MUNIC IMPR G MUNICIPAL DEVELOPMENT .750%120 MOS/ .750% 15 YR C MO	091762 113062 042973	$ 30000000000	$ 30000000000	$ 8709677743		$ 21290322257	$ 231304530
	TOTAL COUNTRY TOTAL VENEZUELA DOLLARS AND DOLLARS EQUIVALENTS		$ 55000000000	$ 55000000000	$ 27934677743	$	$ 27065322257	$ 1025601341
			$ 55000000000	$ 55000000000	$ 27934677743	$	$ 27065322257	$ 1025601341
	LATIN AMERICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
598-A-001 DLF 210	BANCO CENTRO AMERICANO P SUB-LOANS FOR AGRIC. & INDUST. 4.000% 12 MOS/ 4.000% 16 YR 0 MO	062861 081662 021165	$ 5000000000	$ 5000000000	$ 4267339 72		$ 7326602 8	$ 160415587

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	LATIN AMERICA REGIONAL							
	LOANS REPAYABLE IN DOLLARS							
598-L-002	PAN AMERICAN DEVELOP FOUNDAT P NATIONAL DEVELOPMENT 2.000%120 MOS/ 2.500% 20 YR 0 MO	040368 060468 031680	$ 32500000	$ 32500000			$ 32500000	$ 475265
598-L-004	ANDEAN DEVELOPMENT CORPORATION P SUBLENDING FEASIBILITY STUDIES 2.000%120 MOS/ 3.000% 30 YR 0 MO	062572 101072 112784	$ 150000000	$ 429528571			$ 429528571	$ 8589362
598-T-005	COLAC P COLAC 2.000%120 MOS/ 3.000% 20 YR 0 MO	122375 041976 052487	$ 400000000	$ 500000000			$ 500000000	
	TOTAL COUNTRY TOTAL LATIN AMERICA REGIONAL DOLLARS AND DOLLARS EQUIVALENTS		$ 2432500000 $ 2432500000	$ 1012028571 $ 1012028571	$ 426733972 $ 426733972		$ 585294599 $ 585294599	$ 173757599 $ 173757599
	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-L-001	CARIBBEAN DEVELOPMENT BANK P ASSIST FINANCING DEV LENDING 2.000%120 MOS/ 3.000% 30 YR 0 MO	063070 121870 120882	$ 1000000000	$ 829482593			$ 929482593	$ 31245843
538-L-002	CARIBBEAN DEVELOPMENT BANK P HOUSING AND HOME MORTGAGES 2.000%120 MOS/ 3.000% 30 YR 0 MO	080272 111772 102683	$ 840000000	$ 418668448			$ 418668448	$ 6693836
538-L-003	CARIBBEAN DEVELOPMENT BANK P CARIBBEAN DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR 0 MO	022373 052473 110784	$ 1200000000	$ 474966462			$ 474966462	$ 10573276
538-T-005	C.A. AGRIBUS. DEVELOPMENT CORP P REGIONAL AGRIBUSINESS DEVELPMT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	123175 022776 020182	$ 600000000	$ 950000000			$ 950000000	$ 185959

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	EAST CARIBBEAN REGION							
	LOANS REPAYABLE IN DOLLARS							
538-T-006	CARIBBEAN DEVELOPMENT BANK P INTEGRATED AGRICULTURAL DEVLPT 2.000%120 MOS/ 3.000% 30 YR C MO	033176 063076 000000	$ 100000000	$		$	$	$
538-V-004	UNIVERSITY OF WEST INDIES G INTEGRATED REGIONAL DEVELOP. 2.000%120 MOS/ 3.000% 30 YR C MO	063075 093075 051987	$ 85000000	$ 33417764	$		$ 33417764	$
	TOTAL COUNTRY TOTAL EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENTS		$ 549000000 $ 549000000	$ 185153526 $ 185153526	$	$	$ 185153526 $ 185153526	$ 48698914 $ 48698914
	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-002	C. A. BANK FOR ECON. INTEGR. P FEASIBILITY STUDIES .750%120 MOS/ .750% 30 YR O MO	053163 112963 122274	$ 25000000	$ 25000000	$ 24590166		$ 22540984	$ 16689873
596-L-003	C.A.BANK FOR ECONOMIC INTEGR. P HOME LOAN DEPARTMENT .750%120 MOS/ .750% 30 YR C MO	111863 112963 031175	$ 999694764	$ 999694764	$ 98330634		$ 901364130	$ 85130204
596-L-004	C.A.BANK FOR ECONOMIC INTEGR. P SECOND INDUSTRIAL DEVEL LOAN .750%120 MOS/ 2.000% 30 YR O MO	050464 051164 092376	$ 999836447	$ 999836447	$ 49172283		$ 950664164	$ 81635098
596-L-006	C.A.BANK FOR ECONOMIC INTEGR. P ECONOMIC INTEGRATION 1.000%120 MOS/ 2.500% 30 YR O MO	052865 072965 051777	$ 349547843	$ 349547843	$ 57302866		$ 343817197	$ 24614743 9
596-L-007	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 1.000%120 MOS/ 2.500% 30 YR C MO	063067 012368 052080	$ 200000000	$ 200000000			$ 200000000	$ 99413905

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	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
596-L-008	C.A.BANK FOR ECONOMIC INTEGR. P REGIONAL INTEGRATION 2.000%120 MOS/ 2.500% 30 YR C MO	070568 042569 041281	$ 3000000000	$ 3000000000			$ 3000000000	$ 212238023
596-L-009	CENTRAL AMERICA BANKS P MONETARY STABILIZATION FUND 2.000% 60 MOS/ 3.000% 20 YR C MO	062570 082770 070180	$ 1000000000	$ 1000000000			$ 1000000000	$ 34191781
596-L-010	C.A.BANK FOR ECONOMIC INTEGR. P EXPORT INDUSTRIES TOURISM 2.000%120 MOS/ 3.000% 30 YR C MO	061970 090970 071381	$ 2998434647	$ 2998434647			$ 2998434647	$ 129439905
596-L-011	L.A.A.D.CORP.S.A. P DEVELOP AGRIBUSINESS PROJECTS 3.000% 60 MOS/ 3.000% 15 YR C MO	081171 102671 080777	$ 600000000	$ 600000000	15344577		$ 584655423	$ 64796000
596-L-012	IN.CENTROAM. ADMIN.DE.EMPRESAS G CEN.AM.SCHOOL OF BUS.ADM. 2.000%120 MOS/ 3.000% 30 YR C MO	032272 042572 090182	$ 389980531	$ 389980531			$ 389980531	$ 18623701
596-L-013	C.A.BANK FOR ECONOMIC INTEGR. P TOURISM INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR C MO	022373 022873 000000	$ 1335000000		$		$	$
596-L-014	C.A.BANK FOR ECONOMIC INTEGR. P HIGHWAY INFRASTRUCTURE 2.000%120 MOS/ 3.000% 30 YR C MO	022373 022873 120594	$ 2500000000	$ 1453713086			$ 1453713086	$ 35149201
596-T-015	L.A.A.D.CORP.S.A. P LAAD AGRIBUSINESS DEVELOPMENT 4.000% 60 MOS/ 4.000% 15 YR C MO	060375 072375 040781	$ 500000000	$ 333700000			$ 333700000	$ 6309260
596-T-016	C.A. BANK FOR ECON.INTEG. P CABEI-REGIONAL RURAL AGRIBUS. 2.000%120 MOS/ 3.000% 20 YR C MO	092976 020277 000000	$ 1500000000		$		$	$

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	ROCAP							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 215684212.32	$ 175208343.18	$ 2447405.26		$ 172760937.92	$ 10297643.90
	COUNTRY TOTAL ROCAP							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 215684212.32	$ 175208343.18	$ 2447405.26		$ 172760937.92	$ 10297643.90
	GRAND TOTAL LATIN AMERICA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 5243121812.80	$ 4715086117.71	$ 58241245.69	$ 3197707.85	$ 3851197036.71	$ 59347109.78
	EXCHANGE RATE ADJUSTMENTS					$ 2782789.16 CR		

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN G COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 28 YR 2 MO	01 07 53 01 08 53 01 15 59	$ 14339331 9	$ 14339331 9	8369943 1	$	$ 5969388 8	$ 6659411 1
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	06 26 56 06 29 56 12 01 61	$ 50000000 0	$ 50000000 0	7753494 5	$	$ 42246505 5	$ 23599423 5
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR 0 MO	06 27 57 06 28 57 04 01 62	$ 57500000 0	$ 57500000 0	8331273 7	$	$ 49168726 3	$ 26414545 5
306-H-004	GOVERNMENT OF AFGHANISTAN G ARIANA AIRLINE .750%120 MOS/ .750% 30 YR 0 MO	12 28 62 03 23 63 09 19 73	$ 25193990 6	$ 25193990 6	3717145 8	$	$ 21476844 8	$ 2274058 9
306-H-005	GOVERNMENT OF AFGHANISTAN G TRANSPORT EQUIPMENT .750%120 MOS/ .750% 30 YR 0 MO	10 04 63 12 03 63 06 08 75	$ 19305320 6	$ 19305320 6	1582403 5	$	$ 17722917 1	$ 1706790 7
306-H-006	GOVERNMENT OF AFGHANISTAN G HERAT ISLAM QALA ROAD .750%120 MOS/ 2.000% 30 YR 0 MO	06 29 64 01 12 65 10 17 76	$ 76830911 3	$ 76830911 3	1849764 6	$	$ 74981146 7	$ 6183620 8
306-H-006A	GOVERNMENT OF AFGHANISTAN G HERAT ISLAM ROAD AMEND. 1.000%120 MOS/ 2.500% 30 YR 0 MO	10 05 67 10 28 67 12 29 77	$ 71100000 0	$ 71100000 0		$	$ 71100000 0	$ 675547 4
306-H-007	GOVERNMENT OF AFGHANISTAN G TRANSPORT. MAINT. AND EQUIP. .750%120 MOS/ 2.000% 30 YR 0 MO	09 14 64 11 07 64 06 23 75	$ 27622466 6	$ 27622466 6	1687731	$	$ 25934735 5	$ 2951679
306-H-009	GOVERNMENT OF AFGHANISTAN G KANDAHAR DIESL ELEC GENERATORS 1.000%120 MOS/ 2.500% 30 YR 0 MO	02 21 66 11 05 66 04 16 80	$ 79997231 9	$ 79997231 9		$	$ 79997231 9	$ 4562158

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-H-010	GOVERNMENT OF AFGHANISTAN G AGRICULTURAL COMMODITIES 1.000%120 MOS/ 2.500% 30 YR C MO	011766 062266 061278	$ 124360441	$ 124360441			$ 124360441	$ 10887738
306-H-012	GOVERNMENT OF AFGHANISTAN G HAVA/HACU EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	062167 051368 010581	$ 388661006	$ 388661006			$ 388661006	$ 16678273
306-H-013 306H013	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 1.000%120 MOS/ 2.500% 30 YR C MO	062167 051368 022680	$ 1199781329	$ 1155220243			$ 1155220243	$ 49008560
306-H-013A 306H013	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR C MO	062772 111172 030184	$ 300000000	$ 285618186			$ 285618186	$ 11311464
306-H-014	GOVERNMENT OF AFGHANISTAN G LAND INVENTORY 1.000%120 MOS/ 2.500% 30 YR C MO	062967 061768 093081	$ 36423854	$ 36423854			$ 36423854	$ 1985191
306-H-016	GOVERNMENT OF AFGHANISTAN G DIAMONIUM PHOSPHATE 2.000%120 MOS/ 3.000% 30 YR C MO	022569 042169 012980	$ 119097025	$ 119097025			$ 119097025	$ 17857146
306-H-017	GOVERNMENT OF AFGHANISTAN G FERTILIZER DISTRIBUTION 2.000%120 MOS/ 3.000% 20 YR 0 MO	101372 110172 040678	$ 1944159709	$ 1944159709			$ 1944159709	$ 122465337
306-T-019	GOVERNMENT OF AFGHANISTAN G AGRICULTURAL INPUTS LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	062675 081375 122285	$ 795749166	$ 795749166			$ 795749166	$ 14562594
306-W-018	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR C MO	051074 062974 011385	$ 750000000	$ 750000000			$ 750000000	$ 17107176

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	AFGHANISTAN							
	LOANS REPAYABLE IN DOLLARS							
306-W-018A	GOVERNMENT OF AFGHANISTAN G KAJAKAI HYDROELEC POWER PLANT 2.000%120 MOS/ 3.000% 30 YR C MC	122774 012875 082685	$ 200000000	$ 137461828	$ 137461828	$ 137461828	$ 2888779
	TOTAL		$ 846864771	$ 834716669	$ 317727983		$ 802943871	$ 94750079
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV AFGHAN AFGHANIS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-C-011*	GOVERNMENT OF AFGHANISTAN G ECONOMIC DEVELOPMENT 4.500% 24 MOS/ 4.500% 10 YR C MC	051067 052767 031270	550000000 $ 116642134	550000000 $ 116642134	419833951 56528287	$ 46965762CR	130166049 $ 13148085	102456337 $ 13222559
306-D-015*	GOVERNMENT OF AFGHANISTAN G ECONOMIC DEVELOPMENT 2.000%120 MOS/ 2.500% 30 YR C MC	121567 061768 020881	547940698 $ 114310516	547940698 $ 114310516		$ 58962971CR	547940698 $ 55347545	64689204 $ 7437452
306-G-008	GOVERNMENT OF AFGHANISTAN G ECONOMIC DEVELOPMENT 4.125% 36 MOS/ 4.125% 27 YR C MC	062965 072165 082073	4879895400 $ 59876017	4879895400 $ 59876017	142594345 $ 2734911	$ 48720370	4737301055 $ 10586147 6	1401214771 $ 2244990 6
	TOTAL AFGHAN AFGHANIS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL AFGHANISTAN DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		5977836098 $ 290828667 $ 875947643 8	5977836098 $ 290828667 $ 863799536 6	562428296 $ 59263198 $ 376991181	$ 57208363CR $ 57208363CR	541540780 2 $ 174357106 $ 820379582 2	1568360312 $ 43109917 $ 990609996
	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-014 AID 17	GOVT OF ARAB REPUBLIC OF EGYPT G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ .750% 30 YR C MC ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL	042662 042662 121272	$ 289957002 10739238 10739238 289957002	$ 289957002 10739238 10739238 289957002	$ 47518088 47518088		$ 242438914 242438914	$ 17258366 10739238 27997604

* Disbursed in Pakistan Rupees

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-H-014R	GOVT OF ARAB REPUBLIC OF EGYPT G	122071	$ 107392 38	$ 107392 38	5369620		$ 5369618	$ 3126220
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-015	GOVT OF ARAB REPUBLIC OF EGYPT G	020962	$ 1109430 70	$ 1109430 70	20006137		$ 90936933	$ 7300453
AID 18	GRAIN STORAGE PROGRAM	042662						
	.750%120 MOS/ .750% 30 YR 0 MO	092772						
	ADD CAPITALIZED INTEREST		4461133	4461133				4461133
	LESS RESCHEDULED UNDER R LOAN		4461133	4461133				
	NET TOTAL		1109430 70	1109430 70	20006137		90936933	11761586
263-H-015R	GOVT OF ARAB REPUBLIC OF EGYPT G	122071	$ 4461133	$ 4461133	2230565		$ 2230568	$ 1299722
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-020	GOVT OF ARAB REPUBLIC OF EGYPT G	121362	$ 3027595418	$ 3027595418	443188763		$ 2584406655	$ 175518360
	CAIRO WEST POWER PLANT	022063						
	.750%120 MOS/ .750% 30 YR C MO	070173						
	ADD CAPITALIZED INTEREST		1145372 97	1145372 97				1145372 97
	LESS RESCHEDULED UNDER R LOAN		1145372 97	1145372 97				
	NET TOTAL		3027595418	3027595418	443188763		2584406655	290055657
263-H-020R	GOVT OF ARAB REPUBLIC OF EGYPT G	122071	$ 1145372 97	$ 1145372 97	5726864 8		$ 5726864 9	$ 3339541 3
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						
263-H-022	GOVT OF ARAB REPUBLIC OF EGYPT G	061863	$ 5339974 18	$ 5339974 18	6118963 0		$ 4728077 88	$ 2695879 1
	TWO STEP LOAN, SEE APPENDIX II	111263						
	.750%120 MOS/ .750% 30 YR C MO	090874						
	ADD CAPITALIZED INTEREST		2158562 4	2158562 4				2158562 4
	LESS RESCHEDULED UNDER R LOAN		2158562 4	2158562 4				
	NET TOTAL		5339974 18	5339974 18	6118963 0		4728077 88	4854441 5
263-H-022R	GOVT OF ARAB REPUBLIC OF EGYPT G	122071	$ 2158562 4	$ 2158562 4	1078923 1		$ 1079639 3	$ 6342695
	RESCHEDULED LOAN	122071						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	040174						

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	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-016	GOVT OF ARAB REPUBLIC OF EGYPT G	06 01 62 $	19924843 86 $	19924843 86 $	6654140 36		$ 13270703 50 $	1511322 95
AIC 27-A	ECONOMIC STABILIZATION	06 01 62						
	2.500% 36 MOS/ 2.500% 7 YR 0 MO	08 15 65						
	ADD CAPITALIZED INTEREST		227833 809	227833 809				227833 809
	LESS RESCHEDULED UNDER R LOAN		15549041 59	15549041 59				
	NET TOTAL		6654140 36	6654140 36	6654140 36			3789661 04
263-K-016R	GOVT OF ARAB REPUBLIC OF EGYPT G	12 20 71 $	15549041 59 $	15549041 59 $	7774520 80		$ 7774520 79 $	4528285 61
	RESCHEDULED LOAN	12 20 71						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	04 01 74						
263-K-019	GOVT OF ARAB REPUBLIC OF EGYPT G	06 01 62 $	97321658 7 $	97321658 7 $	3288693 77		$ 6443472 10 $	640603 64
AIC 27-B	ECONOMIC STABILIZATION	06 01 62						
	2.500% 36 MOS/ 2.500% 7 YR 0 MO	08 15 65						
	ADD CAPITALIZED INTEREST		11153134 9	11153134 9				11153134 9
	LESS RESCHEDULED UNDER R LOAN		7558785 9	7558785 9				
	NET TOTAL		3288693 77	3288693 77	3288693 77			1759917 13
263-K-019R	GOVT OF ARAB REPUBLIC OF EGYPT G	12 20 71 $	7558785 59 $	7558785 59 $	3779392 79		$ 3779392 80 $	2201314 03
	RESCHEDULED LOAN	12 20 71						
	6.000% 27 MOS/ 6.000% 4 YR 6 MO	04 01 74						
263-K-026	GOVT OF ARAB REPUBLIC OF EGYPT G	01 14 75 $	79999987 78 $	65848345 17 $			$ 6584834517 $	1003704 21
	BASIC IMPORT & PROD. LOAN I	02 13 75						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	10 25 85						
263-K-027	GOVT OF ARAB REPUBLIC OF EGYPT G	06 27 75 $	69999448 14 $	45905864 37 $			$ 4590586437 $	701802 22
	BASIC IMPORT & PROD. LOAN II	06 30 75						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	12 30 85						
263-K-028	GOVT OF ARAB REPUBLIC OF EGYPT G	06 27 75 $	44275000 00 $	2403876 0 $			$ 2403876 0 $	
	GRAIN STORAGE LOAN	06 29 75						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	08 22 87						

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	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-029	GOVT OF ARAB REPUBLIC OF EGYPT G BASIC IMPORT & PROD. LOAN III 2.000%120 MOS/ 3.000% 30 YR C MO	121075 121875 101286	$ 100000000000	$ 308670700 03			$ 308670700 03	$ 8269196
263-K-030	GOVT OF ARAB REPUBLIC OF EGYPT G BASIC IMPORT & PROD. LOAN IV 2.000%120 MOS/ 3.000% 30 YR C MO	051076 052276 033087	$ 150000000000	$ 244575966 9			$ 244575966 9	$ 1822909
263-K-031	GOVT OF ARAB REPUBLIC OF EGYPT G ALEXANDRIA PORT EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	062876 072976 000000	$ 310000000 00		$		$	$
263-K-032	GOVT OF ARAB REPUBLIC OF EGYPT G HELWAN AND TALKA GAS TURBINE 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 073176 041387	$ 690000000 00	$ 12256426			$ 12256426	$
263-K-033	GOVT OF ARAB REPUBLIC OF EGYPT G MEHALLA TEXTILE PLANT REHAB. 2.000%120 MOS/ 3.000% 30 YR 0 MO	062976 090476 051787	$ 960000000 00	$ 18491144			$ 18491144	$
263-K-034	GOVT OF ARAB REPUBLIC OF EGYPT G PVC PIPE DRAINAGE 2.000%120 MOS/ 3.000% 30 YR C MO	062976 072976 000000	$ 310000000 00	$	$		$	$
263-K-035	GOVT OF ARAB REPUBLIC OF EGYPT G INDUSTRIAL DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR C MO	063076 072976 000000	$ 320000000 00	$	$		$	$
263-K-036	GOVT OF ARAB REPUBLIC OF EGYPT G BASIC IMPORT & PROD. LOAN V 2.000%120 MOS/ 3.000% 30 YR C MO	092876 093076 080287	$ 650000000 00	$ 26678622			$ 26678622	$
263-K-037	GOVT OF ARAB REPUBLIC OF EGYPT G NATIONAL ENERGY CONTROL CENTER 2.000%120 MOS/ 3.000% 30 YR C MO	092976 093076 000000	$ 240000000 00		$		$	$

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	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN DOLLARS							
263-K-038	GOVT OF ARAB REPUBLIC OF EGYPT G BASIC IMPORT & PROD LOAN VI 2.000%120 MOS/ 3.000% 30 YR C MO	030377 030677 061587	$ 440000000 00	$ 484728466 9	$		$ 484728466 9	$
263-K-039	GOVT OF ARAB REPUBLIC OF EGYPT G IRRIGATION PUMPS 2.000%120 MOS/ 3.000% 30 YR C MO	092677 092777 000000	$ 110000000 00	$	$		$	$
263-K-040	GOVT OF ARAB REPUBLIC OF EGYPT G CANAL MAINTENANCE 2.000%120 MOS/ 3.000% 30 YR C MO	092677 092777 000000	$ 260000000 00	$	$		$	$
263-K-041	GOVT OF ARAB REPUBLIC OF EGYPT G GRAIN TALLOW OIL AND FATS 2.000%120 MOS/ 3.000% 30 YR C MO	092777 092877 000000	$ 420000000 00	$	$		$	$
263-K-042	GOVT OF ARAB REPUBLIC OF EGYPT G CAIRO WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR C MO	092777 092977 000000	$ 300000000 00	$	$		$	$
263-K-043	GOVT OF ARAB REPUBLIC OF EGYPT G URBAN ELECTRIC DISTRIBUTION 2.000%120 MOS/ 3.000% 30 YR C MO	092877 093077 000000	$ 170120000 00	$	$		$	$
263-K-044	GOVT OF ARAB REPUBLIC OF EGYPT G ALEXANDRIA SEWAGE 2.000%120 MOS/ 3.000% 30 YR C MO	092877 092977 000000	$ 150000000 00	$	$		$	$
	TOTAL		$ 1447475259 23	$ 2905546957 8	$ 2797235454		$ 2625823412 4	$ 1830683841
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
263-A-006 DLF 123	INDUSTRIAL DEVELOPMENT BANK G DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 9 YR 0 MO	032360 083060 050364	$ 235726985	$ 235726985	$ 235726985		$	$ 23768274

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	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
263-A-007	ACFINA EXPORT FAB PROD AGRIC P	010560	$ 197050 81	$ 197050 81	197050 81		$	$ 109016 90
DLF 115	CANNING AND FREEZING PLANT	100760						
	5.750% 18 MOS/ 5.750% 8 YR C MO	061564						
263-A-009	AL NASR COMPANY P	022660	$ 669997567	$ 669997567	669997567		$	$ 274796450
DLF 116	BAGASSE PULP MILL	100760						
	5.750% 30 MOS/ 5.750% 10 YR 6 MO	020164						
263-B-001	GOVT OF ARAB REPUBLIC OF EGYPT G	020455	$ 750000000	$ 750000000	146934823		$ 603065177	$ 539156721
FCAX 62-1	COMMODITY ASSISTANCE	021755						
	4.000% 30 MOS/ 4.000% 37 YR 6 MO	033159						
	TOTAL		$ 1675429633	$ 1675429633	$ 1072364456		$ 603065177	$ 848623135
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-002	GOVT OF ARAB REPUBLIC OF EGYPT G	051959	461274232	461274232	135522800		325751432	294668491
ICAX 62-2	ECONOMIC DEVELOPMENT	052259	$ 1072823810	$ 1072823810	241091265		$ 465359188	$ 573434423
	4.000% 48 MOS/ 4.000% 26 YR C MO	030164				$ 366373357	CR	
263-G-003	GOVT OF ARAB REPUBLIC OF EGYPT G	051959	474665611	474665611	105322954		369342657	306315840
ICAX 62-3	ECONOMIC DEVELOPMENT	052259	$ 1103969253	$ 1103969253	186857254		$ 927632367	$ 597116969
	4.000% 48 MOS/ 4.000% 26 YR C MO	070164				$ 389479632	CR	
263-G-004	GOVT OF ARAB REPUBLIC OF EGYPT G	110959	112385730 2	112385730 2	206873908		916983394	684377242
ICAX 62-4	ECONOMIC DEVELOPMENT	112559	$ 2613848313	$ 2613848313	366495173		$ 1309976277	$ 1322017001
	4.000% 48 MOS/ 4.000% 26 YR C MO	050165				$ 937376863	CR	
263-G-005	GOVT OF ARAB REPUBLIC OF EGYPT G	042260	366372700	366372700	93366000		273006700	230790449
ICAX 62-6	ECONOMIC DEVELOPMENT	052460	$ 852103432	$ 852103432	165766768		$ 390009571	$ 446791904
	4.000% 48 MOS/ 4.000% 26 YR C MO	020165				$ 296327093	CR	
263-G-008	GOVT OF ARAB REPUBLIC OF EGYPT G	111460	519575566	519575566	119047501		400528065	317591802
ICAX 62-7	ECONOMIC DEVELOPMENT	111460	$ 1208420067	$ 1208420067	211242794		$ 572182950	$ 615473889
	4.000% 48 MOS/ 4.000% 26 YR C MO	050165				$ 424994323	CR	

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	ARAB REPUBLIC OF EGYPT							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-010 ICAX 62-8	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	110260 122760$ 09C165	1453107016 3379611731$	1453107016 3379611731$	351292500 622980550	$ 1182610444CR	1101814516 $ 1574020737	872209446 $ 1676494754
263-G-013 AID 62-11	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	121861 020962$ 050166	2045428394 4757222778$	2045428394 4757222778$	431995201 764803121	$ 1687515096CR	1613433193 $ 2304904561	1160975411 $ 2224026596
263-G-018 AID 62-12	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	071462 071162$ 10C166	2344814336 5453529540$	2344814336 5453529540$	441232000 794510654	$ 1939615549CR	1903582336 $ 2719403337	1299762425 $ 2491522699
263-G-021A	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	041263 042263$ 042266	3609761500 8395522268$	3609761500 8395522268$	1509536000 2710638696	$ 2684561430CR	2100225500 $ 3000322142	318974443 $ 617786538
263-G-021B	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	041263 042263$ 031767	5226517300 12155745524$	5226517300 12155745524$	2090605000 3744943389	$ 3930927421CR	3135912300 $ 4479874714	453099733 $ 873699935
263-G-021C	GOVT OF ARAB REPUBLIC OF EGYPT G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR 0 MO	041263 042263$ 032368	2062248784 4796343407$	2062248784 4796343407$	749908642 1339245201	$ 1582326575CR	1312340142 $ 1874771631	169130448 $ 322613770
	TOTAL EGYPTIAN POUNDS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		19687622741 $ 45789140123$	19687622741 45789140123$	6234702506 11148574865$	$ 1542210778 3CR	13452920235 $ 19218457475	6107895730 $ 11760978478
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-011 C-62-1	NATL BOTTLING CO OF EGYPT SAE P EXPANSION OF BUSINESS 5.500% 66 MOS/ 5.500% 1 YR18 MO	112360 010761$ 061562	35000000 7895239 0$	35000000 7895239 0$	35000000 7802462 2	$ 927758CR		6609090 $ 1493688 2

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ARAB REPUBLIC OF EGYPT							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-017	PFIZER, EGYPT S.A.A. P	042062	10740000	10740000	10740000			2983037
C-62-2	PHARMACEUTICAL PLANT CONSTR.	081762	$ 242271 05	$ 242271 05	$ 216364 30			$ 6558324
	5.500% 12 MOS/ 5.500% 9 YR 6 MO	122763				$ 2590675 CR		
	TOTAL EGYPTIAN POUNDS		45740000	45740000	45740000			9592127
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1031794 95	$ 1031794 95	$ 996610 52		$	$ 2149520 6
	EXCHANGE RATE ADJUSTMENTS					$ 35184 43 CR		
	COUNTRY TOTAL ARAB REPUBLIC OF EGYPT							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 192315275174	$ 766232188 29	$ 151178358 27		$ 460797567 76	$ 144617806 60
	EXCHANGE RATE ADJUSTMENTS					$ 154256262 26 CR		
	CYPRUS							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRIOT POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-G-002	GOVERNMENT OF CYPRUS G	060663	33347558	33347558	11565366		21782192	2221968
	ECONOMIC DEVELOPMENT	061863	$ 931592 42	$ 931592 42	$ 296732 78		$ 539965 09	$ 573950 9
	.750% 36 MOS/ .750% 27 YR 0 MO	041968				$ 9489455 CR		
	TOTAL CYPRIOT POUNDS		33347558	33347558	11565366		21782192	2221968
	TOTAL U.S. DOLLARS EQUIVALENT		$ 931592 42	$ 931592 42	$ 296732 78		$ 539965 09	$ 573950 9
	EXCHANGE RATE ADJUSTMENTS					$ 9489455 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRIOT POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-E-003	OLIVE SEED OILS, LTD P	011466	7500000	7500000	750000		6750000	1348853
	PLANT CONSTRUCTION	031766	$ 209950 24	$ 209950 24	$ 180136 6		$ 167327 71	$ 336850 9
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	102568						
	LESS WRITTEN OFF					6750000		
						$ 1771653 5		
	NET TOTAL		7500000	7500000	750000	6750000		1348853
	NET TOTAL-US DOLLARS EQUIVALENT		209950 24	209950 24	180136 6	1771653 5		336850 8
						$ 147712 3 CR		

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	CYPRUS							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV CYPRIOT POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL CYPRIOT POUNDS		7500000	7500000	750000	6750000		1348853
	TOTAL U.S. DOLLARS EQUIVALENT		$ 20995024	$ 20995024	$ 1801366	$ 17716535	$	$ 3368508
	EXCHANGE RATE ADJUSTMENTS					$ 1477123 CP		
	COUNTRY TOTAL CYPRUS DOLLARS AND DOLLARS EQUIVALENTS		$ 114154266	$ 114154266	$ 31474644	$ 17716535	$ 53996509	$ 9108017
	EXCHANGE RATE ADJUSTMENTS					$ 10966578 CP		
	GREECE							
	LOANS REPAYABLE IN DOLLARS							
240-H-022 AID-39	GOVERNMENT OF GREECE G ECO.DEVELOPMENT FINANCING ORG. 4.500% 60 MOS/ 4.500% 10 YR C MO	053162 110562 092169	$ 82682050	$ 82682050	$ 66933080		$ 15748970	$ 36323344
240-H-028	GOVERNMENT OF GREECE G PROGRAM LOAN 2.000% 60 MOS/ 2.000% 15 YR C MO	042563 070363 122368	$ 999976178	$ 999976178	$ 580645158		$ 419331020	$ 209246016
240-H-029	PUBLIC POWER CORPORATION G KASTRAKI DAM AND HYDRO PROJECT 3.500% 60 MOS/ 3.500% 20 YR C MO	062963 082663 013169	$ 321267700	$ 321267700	$ 141044357		$ 180223343	$ 101053497
240-H-030	PUB POWER CORP OF GREECE G KREMASTA HYDROELECTRIC PROJECT 3.500% 60 MOS/ 3.500% 20 YR O MO	052864 122164 060270	$ 769938125	$ 769938125	$ 220761604		$ 549176521	$ 245438416
240-K-038	GOVERNMENT OF GREECE G BASIC IMPORT AND PRODUCTION 5.000% 60 MOS/ 5.000% 20 YR C MO	063076 092276 092382	$ 65000000000	$ 24253958			$ 24253958	$
	TOTAL		$ 859945020 8	$ 2123704166	$ 949144427		$ 1174559739	$ 559370263

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-A-008 DLF 41	GOVERNMENT OF GREECE G FERTILIZER PLANT 5.250% 2 MOS/ 5.250% 11 YR 1C MO	06 13 58 012859 09 01 59	$ 11977518 41	$ 11977518 41	11977518 41		$	$ 43272947 0
240-A-011 DLF 107	PUBLIC POWER CORPORATION G KREMASTA HYDROELECTRIC PROJECT 3.500% 12 MOS/ 3.500% 24 YR 0 MO	12 04 59 012960 11 09 61	$ 30997199 62	$ 30997199 62	15520125 17		$ 15477074 45	$ 10989244 03
240-B-001 FCAX 40-1	GOVERNMENT OF GREECE G COMMODITY ASSISTANCE 4.000% 45 MOS/ 4.000% 36 YR 3 MO	03 17 55 040455 03 31 59	$ 10000000 00	$ 10000000 00	19591310 0		$ 80408690 0	$ 71614532 9
240-B-002 ICAX 40-2	GOVERNMENT OF GREECE G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	02 28 56 030156 05 01 60	$ 15000000 00	$ 15000000 00	28206841 5		$ 12179315 85	$ 10190978 34
240-B-005 ICAX 40-5	GOVERNMENT OF GREECE G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	06 27 57 062857 03 01 62	$ 10000000 00	$ 10000000 00	3106013 68		$ 6893986 32	$ 5523085 19
240-G-003 ICAX 40-3	GOVERNMENT OF GREECE G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR C MO	07 19 56 072456 03 01 62	$ 42000000 00	$ 42000000 00	1380255 05		$ 2819744 95	$ 2499151 16
240-G-004 ICAX 40-4	GOVERNMENT OF GREECE G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 36 YR C MO	03 01 57 030157 03 01 62	$ 43000000 00	$ 43000000 00	6668005 4		$ 3633199 46	$ 2706186 85
240-G-006 ICAX 40-6	GOVERNMENT OF GREECE G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 36 YR C MO	07 16 57 071657 03 01 62	$ 17939228 98	$ 17939228 98	2791258 02		$ 15147970 96	$ 11124679 16

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	GREECE							
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-010	PIRAIKI-PATRAIKI IND DE COTTON P	073059	1500000000	1500000000	1500000000			237708400
C-40-2	WORKING CAPITAL	092859	$ 50002636	$ 50002636	$ 50005130			$ 7925167
	7.000% 6 MOS/ 7.000% 1 YR 6 MO	073160				$ 2494		
240-E-012	SINGER SEWING MACHINE CO P	110359	1100000000	1100000000	1100000000			349963600
C-40-3	WORKING CAPITAL	030260	$ 36668600	$ 36668600	$ 36670428			$ 11667741
	7.000% 24 MOS/ 7.000% 4 YR 0 MO	021062				$ 1828		
240-E-014	PIRAIKI-PATRAIKI IND DE COTTON P	092260	1500000000	1500000000	1500000000			247500000
C-40-4	WORKING CAPITAL	102460	$ 50002636	$ 50002636	$ 50005130			$ 8251618
	6.000% 12 MOS/ 6.000% 3 YR 0 MO	111761				$ 2494		
240-E-015	PROCTER & GAMBLE HELLAS S.A. P	112360	150000000	150000000	150000000			20250000
C-40-5	WORKING CAPITAL	043061	$ 5000264	$ 5000264	$ 5000513			$ 675132
	6.000% 12 MOS/ 6.000% 2 YR 0 MO	043062				$ 249		
240-E-017	MOBIL OIL HELLAS A.E. P	063061	2200000000	2200000000	2200000000			759000000
C-40-6	SERV. STAT., EQUIP. & STORAGE	063061	$ 73337200	$ 73337200	$ 73338034			$ 25304395
	6.000% 24 MOS/ 6.000% 6 YR 0 MO	081463				$ 834		
240-E-018	S. RESTIS S.A. P	060161	400000000	400000000	400000000			94602600
C-40-8	SERVICE STATION CONSTRUCTION	071861	$ 13334036	$ 13334036	$ 13334701			$ 3154038
	6.000% 12 MOS/ 6.000% 6 YR 0 MO	122162				$ 665		
240-E-019	RHEEM OVERSEAS, S.A. ROSA P	090561	3000000000	3000000000	3000000000			1251408761
C-40-7	APPLIANCES MFG. FACILITIES	090561	$ 100005273	$ 100005273	$ 100005123			$ 41720387
	6.000% 42 MOS/ 6.000% 6 YR 6 MO	032065				$ 150CR		
240-E-023	DOW HELLENIC CHEMICAL IND. LTD P	080362	2000000000	2000000000	2000000000			689993400
	CONSTR POLYSTY. PLASTICS PLANT	022863	$ 66670182	$ 66670182	$ 66669513			$ 23003375
	6.000% 36 MOS/ 6.000% 5 YR 6 MO	050366				$ 669CR		
240-E-024	WOOD INDUSTRY XELOPAN P	062862	1170472400	1170472400	1170472400			357613800
C-40-9	FIBRE BOARD PLANT	091962	$ 39017804	$ 39017804	$ 39017171			$ 11922055
	6.000% 14 MOS/ 6.000% 6 YR 6 MO	123164				$ 633CR		

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	GREECE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
240-G-007	GOVERNMENT OF GREECE G	013058	$ 9873137794	$ 9873137794	$ 1245802 43		$ 8627335 51	$ 8353522 75
ICAX 40-7	ECONOMIC DEVELOPMENT	091958						
	5.000% 48 MOS/ 5.000% 36 YR C MO	050163						
	TOTAL		$ 114287084 95	$ 114287084 95	$ 41467588 45		$ 72819496 50	$ 62875600 47
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-013	GOVERNMENT OF GREECE G	030360	7989384485	7989384485	1814507500		6174876985	4815538473
ICAX 40-8	ECONOMIC DEVELOPMENT	032460	$ 2657285 38	$ 2657285 38	$ 57508769		$ 1682527 78	$ 157665 293
	4.000% 48 MOS/ 4.000% 26 YR C MO	080165				$ 3996691 CR		
240-G-016	GOVERNMENT OF GREECE G	042861	21142130715	21142130715	4432312513		16709818202	12348935441
ICAX 40-9	ECONOMIC DEVELOPMENT	042861	$ 7031915 30	$ 7031915 30	$ 1405835 87		$ 4553083 97	$ 4042013 13
	4.000% 48 MOS/ 4.000% 26 YR C MO	120165				$ 10729954 6CR		
240-G-020	GOVERNMENT OF GREECE G	050262	10221833115	10221833115	1807214391		8414618724	5675663412
AID 40-10	ECONOMIC DEVELOPMENT	060562	$ 3399802 30	$ 3399802 30	$ 570829 07		$ 2292811 64	$ 1854662 96
	4.000% 50 MOS/ 4.000% 25 YR10 MO	120166				$ 5361615 9CR		
240-G-031	GOVERNMENT OF GREECE G	022365	12331350000	12331350000	1225127623		11106222377	5264159110
	ECONOMIC DEVELOPMENT	071465	$ 4101431 87	$ 4101431 87	$ 381506 17		$ 3026218 63	$ 1706199 90
	4.000% 36 MOS/ 4.000% 27 YR C MO	063069				$ 6937070 7CR		
240-G-032	GOVERNMENT OF GREECE G	022365	2406405725	2406405725	2390778 00		2167327925	1065608065
	ECONOMIC DEVELOPMENT	071465	$ 800375 29	$ 800375 39	$ 741373 3		$ 590552 56	$ 345062 52
	4.125% 36 MOS/ 4.125% 27 YR C MO	080869				$ 1356855 0CR		
	TOTAL GREEK DRACHMAS		54091104040	54091104040	9518239827		44572864213	29169904501
	TOTAL U.S. DOLLARS EQUIVALENT		$ 17990810 24	$ 17990810 24	$ 3007396 13		$ 12145194 58	$ 9524591 44
	EXCHANGE RATE ADJUSTMENTS					$ 2838219 53CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-009	MOBIL OIL HELLAS A.E. P	062259	15000000000	15000000000	15000000000			341250000
C-40-1	PETROLEUM STORAGE FACILITIES	062259	$ 50002 36	$ 50002 36	$ 50005 130			$ 113772 30
	7.000% 84 MOS/ 7.000% 1 YR60 MO	103061				$ 2494		

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	GREECE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV GREEK DRACHMAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-025 C-40-10	MOBIL OIL HELLAS A.E. P SERVICE STATION CONSTRUCTION 6.000% 24 MOS/ 6.000% 7 YR 6 MO	120562 120562$ 042665	1750000000 583364090$	1750000000 583364090$	1750000000 583359490	 $ 460CR		584427100 $ 194837550
240-E-026	VOKTAS FEEDS, INCORPORATED P POULTRY RAISING FACILITIES 6.000% 18 MOS/ 6.000% 5 YR 6 MO	011763 011763$ 071764	1000000000 333350910$	1000000000 333350910$	1000000000 333367530	 $ 1662		108870700 $ 36297350
240-E-027	ISOLA, S.A. P WORKING CAPITAL 6.000% 60 MOS/ 6.000% 7 YR 0 MO	103162 091163$ 110669	2000000000 666701820$	2000000000 666701820$	2000000000 662262020	 $ 443980CR		995717900 $ 331807260
240-E-033	TITAN CEMENT COMPANY S.A. P PLANT CONSTRUCTION 6.000% 27 MOS/ 6.000% 9 YR 6 MO	021566 033166$ 063069	6000000000 200010545$	6000000000 200010545$	4650000000 145416775	 $ 1780902 9CR	1350000000 $ 36784741	2792840590 $ 91586765
240-E-035	PFIZER HELLAS A E P PLANT CONSTRUCTION 6.000% 18 MOS/ 6.000% 5 YR 0 MO	011966 121466$ 111267	410000000 136673870$	410000000 136673870$	410000000 136680690	 $ 682		290043000 $ 967000
240-E-036	ITT HELLAS S.A. P CONSTR TELECOM PLANT 6.000% 24 MOS/ 6.000% 6 YR 0 MO	033066 111066$ 060569	1200000000 400016030$	1200000000 400016030$	1200000000 399999920	 $ 1611CR		322483000 $ 107496750
240-E-037	IDEAL STANDARD S A I P CONSTR.MFT.PLANT FOR CHINA,PLA 7.000% 24 MOS/ 7.000% 5 YR 0 MO	091566 123066$ 090669	2000000000 666701820$	2000000000 666701820$	2000000000 669856440	 $ 315462		613151200 $ 204608590
	TOTAL GREEK DRACHMAS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL GREECE	 $	28880472400 9627326660$	28880472400 9627326660$	27530472400 9080202570$	 $ 17927668CR	1350000000 $ 36784741	9795785351 $ 3250596530

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	GREECE								
	COLLARS AND DOLLARS EQUIVALENTS			$ 227899723.93	$ 163142263.51	$ 63046631.42		$ 97078135.88	$ 8124449.07
	EXCHANGE RATE ADJUSTMENTS						$ 3017496.21CR		
	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-A-005 DLF 34	PLAN ORGANIZATION ECONOMIC DEVELOPMENT 3.500% 10 MOS/ 3.500% 11 YR 2 MO	P	06/30/58 010759 01/15/60	$ 45912478.24	$ 45912478.24	$ 45912478.24		$	$ 13256641.07
265-A-006 DLF 97 A&B	PLAN ORGANIZATION HIGHWAY CONSTRUCTION 3.500% 12 MOS/ 3.500% 16 YR C MO	G	06/24/59 100759 06/17/61	$ 63200000.00	$ 63200000.00	$ 63200000.00		$	$ 20673860.63
265-A-007 DLF 89	INC-MINING DEVEL BANK OF IRAN DEVELOPMENT BANK PROJECT 5.750% 10 MOS/ 5.750% 14 YR 2 MO	G	05/21/59 111959 12/01/61	$ 3481900.18	$ 3481900.18	$ 3481900.18		$	$ 1268451.63
265-B-001 FOAX 65-1	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 40 MOS/ 3.000% 21 YR 8 MO	G	03/18/55 033155 09/30/58	$ 32000000.00	$ 32000000.00	$ 27289955.46		$ 4710044.54	$ 11710947.90
265-B-002 ICAX 65-2	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 42 MOS/ 3.000% 21 YR 6 MO	G	02/17/56 021756 10/01/59	$ 10000000.00	$ 10000000.00	$ 7682312.32		$ 2317687.68	$ 3569178.50
265-B-003 ICAX 65-4	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 21 YR C MO	G	05/24/57 060557 01/01/62	$ 23000000.00	$ 23000000.00	$ 15651438.45		$ 7348561.55	$ 8044436.50
265-G-004 ICAX 65-3	GOVERNMENT OF IRAN COMMODITY ASSISTANCE 3.000% 48 MOS/ 3.000% 26 YR C MO	G	09/04/58 101058 08/01/63	$ 2393439.81	$ 2393439.81	$ 666080.19		$ 1727359.62	$ 996134.42

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	IRAN							
	LOANS REPAYABLE IN DOLLARS							
265-H-011 DLF 97 C	GOVERNMENT OF IRAN G HIGHWAY CONSTRUCTION 3.500% 60 MOS/ 3.500% 10 YR C MO	103161 022062 121767	$ 600000000	$ 600000000	$ 600000000		$	$ 148714703
265-H-016	GOVERNMENT OF IRAN G MASTER ELECTRIFICATION PLANS .750% 60 MOS/ .750% 25 YR C MO	112062 062663 010369	$ 79921147	$ 79921147	$ 28207278		$ 51713869	$ 6538899
265-H-017	GOVERNMENT OF IRAN G BANDAR ABBAS PORT 3.000% 84 MOS/ 3.000% 23 YR C MO	011163 062663 102171	$ 135316433 0	$ 135816433 0	$ 34676535 8		$ 101139897 2	$ 40025407 0
265-H-022	GOVERNMENT OF IRAN G IRAN NATIONAL AIRLINES PAN AM 3.500% 36 MOS/ 3.500% 17 YR C MO	062464 120164 082068	$ 149982896	$ 149982896	$ 81212595		$ 68770301	$ 41933369
265-H-025	GOVERNMENT OF IRAN G MGT & ASST FOR DEVL ELEC POWER 3.500% 60 MOS/ 3.500% 20 YR C MO	061066 011667 050472	$ 551220176	$ 551220176	$ 114841462		$ 436378714	$ 115430274
265-K-012 AID-6	GOVERNMENT OF IRAN G PLAN ORGANIZATION STABILIZATN 3.500% 24 MOS/ 3.500% 15 YR C MO	020862 022062 032064	$ 140000000 0	$ 140000000 0	$ 126451612 0		$ 135483380	$ 46124879 6
	TOTAL		$ 2213807037 2	$ 2213807037 2	$ 1882395929 7		$ 331411107 5	$ 712608517 6
	LOANS REPAYABLE IN LOCAL CURRENCY W/O NOV IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-C-013 AID 65-8	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	062962 062962 060167	34906562600 $ 461210308	34906562600 $ 461210308	56348119 52 $ 79536004	$ 33527832	29371750648 $ 415202136	18497331189 $ 25317518 7
265-G-008 ICAX 65-5	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR 0 MO	111060 042761 080165	12699000000 $ 167758806	12699000000 $ 167758806	28841150 00 $ 40356862	$ 11816282	98148850 00 $ 139218226	76660837 98 $ 10422794 5

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	IRAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-G-009 ICAX 65-6	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR C MO	031661 042761 080165	79182543460 $ 10460326674	79182543460 $ 10460326674	19879567500 $ 2782915103	$ 73435792	59302975960 $ 8411769631	45113035080 $ 6140367236
265-G-015	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR C MO	112062 022763 100167	30994447800 $ 4094488971	30994447800 $ 4094488971	11270708191 $ 1560195631	$ 26340122	19723739609 $ 2797693561	25017113600 $ 3417437331
265-G-020	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT .750% 36 MOS/ .750% 27 YR C MO	122453 123163 120369	26877176500 $ 3550581181	26877176500 $ 3550581181	7818814828 $ 1093382631	$ 24611516	19058361672 $ 2703313711	18862675133 $ 2597177741
265-G-023	GOVERNMENT OF IRAN G ECONOMIC DEVELOPMENT 3.500% 36 MOS/ 3.500% 27 YR C MO	121164 010865 020670	26734619050 $ 3532977641	26734619050 $ 3532977641	2360979420 $ 338476511	$ 26275271	24373639630 $ 3457253841	9184000436 $ 1269271031
	TOTAL IRANIAN RIALS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		211394349410 $ 27928065671	211394349410 $ 27928065671	49848996891 $ 6973899461	$ 196006815	161545352519 $ 22914234361	84848429376 $ 11585436181
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-014 C-65-1	INTERNATIONAL DAIRY ENGINEERIN P WORKING CAPITAL 8.000% 24 MOS/ 8.000% 2 YR 0 MO	070262 082962 070164	750000000 $ 9998158	750000000 $ 9998158	750000000 $ 10000000	$ 1942		151772708 $ 2023605
265-E-018	PARS COTTON GINNING & OIL MILL P BULK STORAGE FACILITIES 5.000% 2 MOS/ 5.000% 6 YR 1 MO	062763 101663 031164	2500000000 $ 33327193	2500000000 $ 33327193	2500000000 $ 33293661	$ 33532CR		41305135 $ 550690
265-E-019	THE GENERAL TIRE & RUBBER CO P CONSTRUCT TIRE PLANT 8.000% 32 MOS/ 8.000% 6 YR 7 MO	092563 070164 010168	15200000000 $ 202629334	15200000000 $ 202629334	15200000000 $ 200530831	$ 2098503CR		672751957 $ 8940218

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	IRAN							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV IRANIAN RIALS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-021	IRAN AMERICAN POULTRY S A P	062664	1950000000	1950000000	1500000000		450000000	224975345
	ESTAB PLTRY FARM AND HATCHERY	073164	$ 25995211	$ 25995211	$ 20023855		$ 5332978	$ 2999627
	8.000% 75 MOS/ 8.000% 5 YR 9 MO	012370						
	LESS WRITTEN OFF					450000000		
						$ 6000000		
	NET TOTAL		1950000000	1950000000	1500000000	450000000		224975345
	NET TOTAL-US DOLLARS EQUIVALENT		25995211	25995211	20023855	6000000		2999627
						$ 28644		
265-E-024	SHERAT SEHAMI PFIZER LABORATOR P	010566	4600000000	4600000000	4600000000			498893125
	PLANT CONSTRUCTION	080966	$ 61322035	$ 61322035	$ 61333333			$ 6651809
	8.000% 18 MOS/ 8.000% 10 YR 0 MO	031068				$ 11298		
	TOTAL IRANIAN RIALS		2500000000	2500000000	2455000000	450000000		901621223
	TOTAL U.S. DOLLARS EQUIVALENT		$ 33327193	$ 33327193	$ 32518168	$ 6000000		$ 10658413
	EXCHANGE RATE ADJUSTMENTS					$ 2090251CR		
	COUNTRY TOTAL IRAN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2526414887	$ 2526414887	$ 1984653092	$ 60000000	$ 560553451	$ 839121292
	EXCHANGE RATE ADJUSTMENTS					$ 193916564		
	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-062	WEIZMANN INSTITUTE P	031062	$ 250000000	$ 250000000	51210344		$ 198789656	$ 87136027
AID 71-18	BUILDING PROGRAM	031262						
	4.000% 24 MOS/ 4.000% 18 YR 0 MO	050164						
	LESS WRITTEN OFF					198789656		
	NET TOTAL		250000000	250000000	51210344	198789656		87136027
271-G-072	HEBREW UNIV OF JERUSALEM P	121762	$ 50000000	$ 50000000	16691217		$ 33308783	$ 4294383
	ECONOMIC RESEARCH	121762						
	.750% 36 MOS/ .750% 17 YR 0 MO	031966						
	LESS WRITTEN OFF					33308783		
	NET TOTAL		50000000	50000000	16691217	33308783		4294383

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-084	WEIZMANN INSTITUTE OF SCIENCE P BUILDING CONSTRUCTION 2.000% 24 MOS/ 2.000% 18 YR C MO	072963 080763 082865	$ 32000000	$ 32000000	4506358		$ 274936420	$ 48689780
	LESS WRITTEN OFF					274936420		
	NET TOTAL		32000000	32000000	4506358	274936420		48689780
271-G-090	WEIZMANN INSTITUTE P BUILDING PROGRAM 2.000% 24 MOS/ 2.000% 18 YR C MO	121263 121263 010166	$ 35000000	$ 35000000	4281481		$ 307185185	$ 50558190
	LESS WRITTEN OFF					307185185		
	NET TOTAL		35000000	35000000	4281481	307185185		50558190
271-G-099	TEL AVIV UNIVERSITY P BLDG CONSTRUCTION ON CAMPUS 2.000% 24 MOS/ 2.000% 18 YR C MO	062264 062364 073166	$ 20000000	$ 20000000	8648684		$ 113513516	$ 27428383
	LESS WRITTEN OFF					113513516		
	NET TOTAL		20000000	20000000	8648684	113513516		27428383
271-G-100	WEIZMANN INSTITUTE OF SCIENCE P EXPANSION FACILITIES 2.000% 24 MOS/ 2.000% 18 YR C MO	073164 073164 090466	$ 58000000	$ 58000000	6105240		$ 518947600	$ 73451324
	LESS WRITTEN OFF					518947600		
	NET TOTAL		58000000	58000000	6105240	518947600		73451324
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY P EXPANSION OF FACILITIES 2.000% 24 MOS/ 2.000% 18 YR C MO	101564 101564 120766	$ 20000000	$ 20000000	2496480		$ 175035200	$ 31337778
	LESS WRITTEN OFF					175035200		
	NET TOTAL		20000000	20000000	2496480	175035200		31337778
271-G-114	AMERICA- ISRAELI CULTURAL FDN P ECONOMIC DEVELOPMENT 2.000% 24 MOS/ 2.000% 18 YR C MO	032066 032266 060168	$ 66666667	$ 66666667	9009010		$ 57657657	$ 9761281
	LESS WRITTEN OFF					57657657		
	NET TOTAL		66666667	66666667	9009010	57657657		9761281

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-115	WEIZMANN INSTITUTE OF SCIENCE P EXPANSION FACILITIES 2.000% 24 MOS/ 2.000% 18 YR C MO LESS WRITTEN OFF NET TOTAL	120165 120365 122067	$ 30000000	$ 30000000	17068000	282932000 282932000	$ 28293200	$ 32487435 32487435
271-G-118	WEIZMAN INSTITUTE OF SCIENCE P BUILDING PROGRAM 2.000% 24 MOS/ 2.000% 18 YR C MO LESS WRITTEN OFF NET TOTAL	060766 060766 070168	$ 40000000	$ 40000000	20483641	379516359 379516359	$ 37951635	$ 35985659 35985659
271-G-121	BAR ILAN UNIVERSITY P CONSTRUCTION PROGRAM 2.000% 24 MOS/ 2.000% 18 YR C MO LESS WRITTEN OFF NET TOTAL	060066 071566 081268	$ 10000000	$ 10000000	9935571	90064429 90064429	$ 9006442	$ 6590250 6590250
271-G-124	ISRAEL PROG SCIENTIFIC TRANS P HISTORICAL RESEARCH 2.000% 96 MOS/ 2.000% 15 YR C MO LESS WRITTEN OFF NET TOTAL	030167 030167 041475	$ 183333333	$ 183333333		183333333 183333333	$ 18333333	$ 17171947 17171947
271-G-125	KEREN HANEGEV P FINANCE TEACHING FACILITIES 2.000% 24 MOS/ 2.000% 18 YR C MO LESS WRITTEN OFF NET TOTAL	071067 071467 090669	$ 46666667	$ 46666667	11321354	35345313 35345313	$ 3534531	$ 5554097 5554097
271-G-127	TEL AVIV UNIVERSITY P BUILDING CONSTRUCTION 2.000% 24 MOS/ 2.000% 18 YR C MO LESS WRITTEN OFF NET TOTAL	042067 042067 050969	$ 10000000	$ 10000000	23506550	76493450 76493450	$ 7649345	$ 11422965 11422965

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-G-128	WEIZMANN INSTITUTE OF SCIENCE P CONSTRUCTION PROGRAM 2.000% 24 MOS/ 2.000% 18 YR 0 MO	08 14 67 081567 10 03 69	$ 28 09 52 38 2	$ 28 09 52 38 2	327 30 645		$ 248 221 737	$ 205 54 119
	LESS WRITTEN OFF					248 221 737		
	NET TOTAL		28 09 52 38 2	28 09 52 38 2	327 30 645	248 221 737		205 54 119
271-G-136	MIZRACHI WOMENS ORGAN OF AMER P SCHOOL IMPROVEMENT 2.000% 24 MOS/ 2.000% 18 YR C MO	08 26 68 091969 12 12 70	$ 136 60 000	$ 136 60 000	6 63 052		$ 129 96 948	$ 13 039 27
	LESS WRITTEN OFF					129 96 948		
	NET TOTAL		136 60 000	136 60 000	6 63 052	129 96 948		13 039 27
271-G-137	MIZRACHI WOMENS ORG OF AMERICA P SCHOOL IMPROVEMENT 2.000% 24 MOS/ 2.000% 18 YR C MO	08 26 68 091969 05 06 71	$ 65 88 000	$ 65 88 000	1 69 492		$ 64 185 08	$ 5 903 00
	LESS WRITTEN OFF					64 185 08		
	NET TOTAL		65 88 000	65 88 000	1 69 492	64 185 08		5 903 00
271-H-063 DLF 214	GOVERNMENT OF ISRAEL G PROGRAM LOAN I .750% 60 MOS/ .750% 15 YR C MO	07 28 61 032162 05 10 67	$ 99 91 714 96	$ 99 91 714 96	67 68 581 08		$ 32 23 133 88	$ 8 62 112 47
271-H-071 AID 28	GOVERNMENT OF ISRAEL G PROGRAM LOAN II .750% 60 MOS/ .750% 15 YR C MO	03 23 62 080362 09 26 67	$ 346 22 892 07	$ 346 22 892 07	234 76 796 01		$ 111 46 096 06	$ 2 88 590 24
271-H-080	GOVERNMENT OF ISRAEL G COMBINED DESALINATION POWER PL 2.000% 60 MOS/ 2.000% 15 YR C MO	04 23 63 073063 02 26 69	$ 21 30 858 96	$ 21 30 858 96	1 23 727 295		$ 9 93 536 01	$ 4 58 399 01
271-H-081	GOVERNMENT OF ISRAEL G TIMNA COPPER PROJECT 2.000% 60 MOS/ 2.000% 15 YR C MO	05 21 63 062965 12 15 70	$ 43 99 606 90	$ 43 99 606 90	19 86 919 22		$ 24 12 687 68	$ 7 55 342 96

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-H-082	GOVERNMENT OF ISRAEL G HAIFA E STATION EXPANSION 2.000% 60 MOS/ 2.000% 15 YR C MO	061763 081463 081769	$ 11333709.44	$ 11333709.44	62165165.4		$ 5117192.90	$ 2197765.49
271-H-083	GOVERNMENT OF ISRAEL G PROGRAM LOAN III 2.000% 60 MOS/ 2.000% 15 YR C MO	062963 073063 112668	$ 21180740.96	$ 21180740.96	12298504.44		$ 8882236.52	$ 4524402.25
271-H-095	GOVERNMENT OF ISRAEL G AGRICULTURAL DEVELOPMENT I 3.500% 60 MOS/ 3.500% 15 YR C MO	052764 102264 051870	$ 11845892.82	$ 11845892.82	4949401.75		$ 6896491.07	$ 4307297.20
271-H-096	GOVERNMENT OF ISRAEL G PROGRAM LOAN IV 3.500% 60 MOS/ 3.500% 15 YR C MO	052564 102264 072070	$ 7936483.03	$ 7936483.03	3332847.18		$ 4653635.85	$ 2936151.94
271-H-110	GOVERNMENT OF ISRAEL G DEVELOPMENT-PROGRAM LOAN 3.500% 60 MOS/ 3.500% 15 YR C MO	052865 122865 030371	$ 6953026.91	$ 6953026.91	2683757.61		$ 4269269.30	$ 2298818.08
271-H-111	GOVERNMENT OF ISRAEL G PROGRAM LOAN V 3.500% 60 MOS/ 3.500% 15 YR C MO	052865 122865 030371	$ 3985714.13	$ 3985714.13	3468342.48		$ 5517371.65	$ 3067018.25
271-H-112	GOVERNMENT OF ISRAEL G IMPORTS-TELEPHONE EQUIP. 3.500% 60 MOS/ 3.500% 15 YR C MO	062665 122865 030371	$ 3993050.87	$ 3993050.87	1541254.07		$ 2451796.80	$ 1133631.28
271-H-120	GOVERNMENT OF ISRAEL G NON-PROJECT LOAN 3.500% 60 MOS/ 3.500% 15 YR O MO	062366 012067 081672	$ 9673865.42	$ 9673865.42	2952053.70		$ 6721811.72	$ 2916398.93
271-H-129	GOVERNMENT OF ISRAEL G TEL AVIV POWER STATION 3.500% 60 MOS/ 3.500% 15 YR C MO	062667 013168 050973	$ 55000000.00	$ 55000000.00	1304922.16		$ 41950778.4	$ 1580822.49

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	ISRAEL							
	LOANS REPAYABLE IN DOLLARS							
271-K-141	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR 0 MO	06 28 76 06 30 76 10 14 86	$ 225,000,000.00	$ 225,000,000.00			$ 225,000,000.00	$ 1,289,370.82
271-K-142	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	09 21 76 09 22 76 04 13 87	$ 25,000,000.00	$ 24,895,967.38			$ 24,895,967.38	$
271-K-143	GOVERNMENT OF ISRAEL G COMMODITY IMPORT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	11 23 76 11 23 76 08 02 87	$ 245,000,000.00	$ 8,222,754.03			$ 8,222,754.03	$
	TOTAL		$ 663,076,226.96	$ 431,194,948.37	$ 76,748,878.74	$ 29,946,960.94	$ 324,499,108.69	$ 35,856,611.86
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-A-011 DLF 5	GOVERNMENT OF ISRAEL G ECONOMIC DEVELOPMENT 5.250% 11 MOS/ 5.250% 14 YR 1 MO	04 04 58 06 25 58 06 01 59	$ 15,000,000.00	$ 15,000,000.00	$ 15,000,000.00			$ 6,501,106.67
271-A-024 DLF 66	INDUST DEVELOP BANK OF ISRAEL P DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 10 YR C MO	01 20 59 05 12 59 04 25 61	$ 9,991,929.51	$ 9,991,929.51	$ 9,991,929.51			$ 2,640,870.58
271-A-042 DLF 126	GOVERNMENT OF ISRAEL G AGRICULTURE AND IRRIGATION 3.500% 12 MOS/ 3.500% 19 YR C MO	04 26 59 06 30 60 09 19 61	$ 15,000,000.00	$ 15,000,000.00	$ 11,783,078.73		$ 3,216,921.27	$ 5,849,403.76
271-A-052 DLF 166	GOVERNMENT OF ISRAEL G TELEPHONE DEVELOPMENT 3.500% 12 MOS/ 3.500% 9 YR C MO	10 07 60 02 20 61 08 15 62	$ 5,975,634.80	$ 5,975,634.80	$ 5,975,634.80			$ 1,263,615.23
271-A-060 DLF 183	INDUSTRIAL DEV. BK. P SUBLOANS 5.000% 12 MOS/ 5.000% 9 YR C MO	12 28 60 09 07 61 08 13 63	$ 9,780,701.76	$ 9,780,701.76	$ 9,780,701.76			$ 2,477,192.60

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-B-001 FCAX 71-1	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	020355 020955 033159	$ 15000000000	$ 15000000000	2938696 50		$ 12061303 50	$ 10742137 49
271-B-002 FCAX 71-2	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	042755 052555 033159	$ 5000000000	$ 5000000000	979565 50		$ 4021434 50	$ 3580729 12
271-B-005 ICAX 71-5	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	062156 062956 070161	$ 10000000000	$ 10000000000	1656508 90		$ 8343491 10	$ 6110244 65
271-B-008 ICAX 71-8	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	042657 042957 100161	$ 9993720 16	$ 9993720 16	3106013 68		$ 6887706 48	$ 5415118 27
271-D-006 ICAX 71-6	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR C MO	063056 073156 020161	$ 2498460 91	$ 2498460 91	1952686 10		$ 545774 81	$ 1548114 96
271-G-003 ICAX 71-3	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 42 MOS/ 4.000% 26 YR 6 MO	080555 080555 061559	$ 7096519 62	$ 7096519 62	3628386 30		$ 3468133 32	$ 4450582 31
271-G-004 ICAX 71-4	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MO	032656 040656 070160	$ 11740000 00	$ 11740000 00	5661947 28		$ 6079052 72	$ 7111008 64
271-G-007 ICAX 71-7	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	081556 082356 070161	$ 9342031 24	$ 9342031 24	4822646 07		$ 4519385 17	$ 5386652 75
271-G-009 ICAX 71-9	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MO	070957 071657 110161	$ 7838426 96	$ 7838426 96	4075186 68		$ 3763240 28	$ 4416979 05

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
271-G-010 ICAX 71-10	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR C MO	101757 010958 080162	$ 21000000000	$ 21000000000	$ 12135859 25		$ 8864140 75	$ 17595253 20
271-G-012 ICAX 71-11	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR C MO	070558 082558 070163	$ 2114425 32	$ 2114425 32	$ 1288996 45		$ 825428 87	$ 1578847 33
271-G-013 ICAX 71-12	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR C MO	100258 100758 120162	$ 11111111100	$ 11111111100	$ 11111111100		$	$ 7194983 99
271-G-015 ICAX 71-13	GOVERNMENT OF ISRAEL G ECONOMIC DEVELOPMENT 3.500% 48 MOS/ 3.500% 26 YR C MO	112659 121758 030164	$ 16697816 67	$ 16697816 67	$ 10394947 91		$ 6302868 76	$ 9017707 74
271-G-026 ICAX 71-14	GOVERNMENT OF ISRAEL G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 26 YR C MO	071059 080359 030164	$ 283000 00	$ 283000 00	$ 176176 92		$ 106823 08	$ 161988 15
	TOTAL		$ 185463777 95	$ 185463777 95	$ 116460073 34		$ 69003704 61	$ 103042588 50
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-A-056 DLF 172	GOVERNMENT OF ISRAEL G AIRPORT CONSTRUCTION 4.000% 12 MOS/ 4.000% 9 YR C MO	052661 052661 092764	200000000 $ 66666667	200000000 $ 66666667	200000000 $ 56344795	$ 10321872 CR		50213396 $ 15582686
271-G-043 ICAX 71-15	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MO	071960 071960 030165	2520000000 $ 887724505	2520000000 $ 887724505	2520000000 $ 430876638	$ 456847867 CR		1333373384 $ 371893116
271-G-046 ICAX 71-16	GOVERNMENT OF ISRAEL G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MO	012166 101260 040166	702632610 $ 247517534	702632610 $ 247517534	702632610 $ 122287504	$ 125230030 CR		358994723 $ 100727350

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-G-058	GOVERNMENT OF ISRAEL G	063065	1677829258	1677829258	1677829258			819079525
ICAX 71-17	COMMODITY ASSISTANCE	071461	$ 591051646	$ 591051646	$ 292866990			$ 227260507
	4.000% 48 MOS/ 4.000% 26 YR C MO	020166				$ 298184656	CR	
271-G-064	GOVERNMENT OF ISRAEL G	062962	1000000000	1000000000	1000000000			514053320
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK	043062	$ 352271629	$ 352271629	$ 152130556			$ 138590183
	4.000% 48 MOS/ 4.000% 16 YR C MO	010167				$ 200141073	CR	
271-G-065	GOVERNMENT OF ISRAEL G	051562	4008659845	4008659845	4008659845			1805600308
AID 71-20	ECONOMIC DEVELOPMENT	062962	$ 1412137134	$ 1412137134	$ 701654782			$ 492750277
	4.000% 48 MOS/ 4.000% 26 YR C MO	030167				$ 710482352	CR	
271-G-073A	GOVERNMENT OF ISRAEL G	020763	3885000000	3885000000	3885000000			274245888
	PROJECT ASSISTANCE	022763	$ 1368575279	$ 1368575279	$ 746484173			$ 74304685
	.750% 36 MOS/ .750% 27 YR C MO	031167				$ 622091106	CR	
271-G-073B	GOVERNMENT OF ISRAEL G	020763	3885000000	3885000000	3885000000			264406144
	PROJECT ASSISTANCE	022763	$ 1368575279	$ 1368575279	$ 745059084			$ 72285226
	.750% 36 MOS/ .750% 27 YR C MO	122967				$ 623516195	CR	
271-G-073C	GOVERNMENT OF ISRAEL G	000000	2126206497	2126206497	2126206497			133116464
	PROJECT ASSISTANCE	022763	$ 749002226	$ 749002226	$ 398543543			$ 35346166
	.750% 36 MOS/ .750% 27 YR C MO	122268				$ 350458683	CR	
271-G-097	GOVERNMENT OF ISRAEL G	052564	6000000000	6000000000	6000000000			284706277
	INDUSTRIAL DEVELOPMENT BANK.	052564	$ 211362977	$ 211362977	$ 83302442			$ 74014878
	4.000% 48 MOS/ 4.000% 16 YR C MO	072068				$ 128060535	CR	
8/ 271-G-103	INDUSTRIAL DEV BANK OF ISRAEL G	092564	4000000000	4000000000	1777777774		2222222226	1268035355
	ECONOMIC DEVELOPMENT	092564	$ 1409086516	$ 1409086516	$ 411097025		$ 214293367	$ 32176033
	3.500% 36 MOS/ 3.500% 22 YR C MO	103067				$ 783696124	CR	
271-G-106	GOVERNMENT OF ISRAEL G	021165	3243565257	3243565257	3243565257			1152125840
	ECONOMIC DEVELOPMENT	040165	$ 1142616017	$ 1142616017	$ 598365548			$ 30352279
	4.125% 36 MOS/ 4.125% 27 YR C MO	092068				$ 544250469	CR	

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	ISRAEL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-G-119	GOVERNMENT OF ISRAEL G	061466	4932408525	4932408525	4932408525			1657967249
	ECONOMIC DEVELOPMENT	061766	$ 173754758 7	$ 173754758 7	940402409			$ 42704382 9
	4.625% 36 MOS/ 4.625% 27 YR C MO	120769				$ 797145178 CR		
271-G-130	GOVERNMENT OF ISRAEL G	081067	2989162632	2989162632	2989162632			341109440
	FINANCE ECON DEV	081467	$ 747290655	$ 747290655	607377100			$ 72231991
	4.750% 36 MOS/ 4.750% 27 YR C MO	011474				$ 139913555 CR		
	TOTAL ISRAEL POUNDS		35770464624	35770464624	33548242398		2222222226	1025702781 3
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1229142565 1	$ 1229142565 1	$ 628679258 9		$ 214293367	$ 272731401 4
	EXCHANGE RATE ADJUSTMENTS					$ 579033969 5 CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-014	ISRAEL BANK OF AGRICULTURE LTD P	121158	372000000	372000000	372000000			112969646
C-71-1	GRAIN STORAGE FACILITIES	121558	$ 154093708	$ 154093708	117553553			$ 37094402
	5.500% 32 MOS/ 5.500% 6 YR 2 MO	050161				$ 36540155 CR		
271-E-016	ALLIANCE TIRE & RUBBER CO. LTD P	121158	77500000	77500000	77500000			32303763
C-71-5	TIRE & TUBE PLANT FACILITIES	121158	$ 32102856	$ 32102856	25608548			$ 11324892
	7.500% 24 MOS/ 7.500% 6 YR C MO	050161				$ 6494308 CR		
271-E-017	SAMSON TIRE & RUBBER CO., LTD. P	121158	37000000	37000000	37000000			15116499
C-71-4	TIRE & TUBE PLANT FACILITIES	022759	$ 15326525	$ 15326525	12225988			$ 5299320
	7.500% 24 MOS/ 7.500% 6 YR C MO	050161				$ 3100537 CR		
271-E-018	DAGON BATEY-MAMGUROTH LTD. P	121158	155000000	155000000	155000000			43516820
C-71-2	GRAIN STORAGE FACILITIES	031059	$ 64205711	$ 64205711	51216977			$ 15252342
	5.500% 24 MOS/ 5.500% 6 YR C MO	050161				$ 12988734 CR		
271-E-019	UNITED SARAN PLASTIC CORP. LTD P	031759	5000000	5000000	3438500		1561500	1871452
C-71-6	PLASTIC PRODUCTS FACILITIES	031759	$ 2071152	$ 2071152	1146442		$ 150578	$ 656968
	7.500% 22 MOS/ 7.500% 7 YR 6 MO	050161						
	LESS WRITTEN OFF					1561500		
						$ 446142		
	NET TOTAL		5000000	5000000	3438500	1561500		1871452
	NET TOTAL-US DOLLARS EQUIVALENT		2071152	2071152	1146442	446142		656968
						$ 478568 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-020	SILOS & WAREHOUSES CO., LTD. P	121158	36000000	36000000	36000000			13422323
C-71-3	GRAIN STORAGE FACILITIES	032659	$ 149122944	$ 149122944	11659445			$ 4683483
	5.500% 41 MOS/ 5.500% 4 YR 7 MO	110162				$ 3252849CR		
271-E-021	MOLLER TEXTILE CORP. P	020559	150000000	150000000	150000000			39832308
C-71-17	TEXTILE PLANT FACILITIES	040559	$ 62134559	$ 62134559	49564816			$ 13959683
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 12569743CR		
271-E-022	PARADISE MATTRESS & COUCH CO., P	121159	5000000	5000000	5000000			1553156
C-71-10	MATTRESS & FURN. FACILITIES	050359	$ 2071152	$ 2071152	1652161			$ 544453
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 418991CR		
271-E-023	SONOL ISRAEL LTD. P	121158	110000000	110000000	110000000			32685939
C-71-13	PETROLEUM DISTR. FACILITIES	050659	$ 45565344	$ 45565344	36347533			$ 11457192
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 9217811CR		
271-E-025	MECHANICO LTD. P	121158	19000000	19000000	19000000			4339667
C-71-11	REBUILD AUTO PARTS FACILITIES	060959	$ 7870378	$ 7870378	6334853			$ 1523427
	5.500% 23 MOS/ 5.500% 6 YR 1 MO	050161				$ 1535525CR		
271-E-027	SULIATAN LTD. P	121158	6000000	6000000	6000000			2261016
C-71-8	SOLES & HEELS PROD. FACILITIES	081159	$ 2485382	$ 2485382	1982593			$ 792542
	7.500% 18 MOS/ 7.500% 8 YR 6 MO	050161				$ 502789CR		
271-E-028	SERAFON RESINOUS CHEMICALS LTD P	121158	12500000	12500000	12500000			4870134
C-71-9	PLASTICS & CHEMICALS FACILITIE	081159	$ 5177880	$ 5177880	4130461			$ 1707189
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	050161				$ 1047419CR		
271-E-029	PALESTINE MILLING & TRADING CO P	121158	20000000	20000000	20000000			5657785
C-71-12	GRAIN STORAGE FACILITIES	090759	$ 8284608	$ 8284608	6608642			$ 1983038
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050161				$ 1675966CR		
271-E-030	SEFEN, LTD. P	072359	72000000	72000000	72000000			20887897
C-71-18	SOFT & HARD BOARD PROD. FACILI	102659	$ 29824589	$ 29824589	23576466			$ 7304520
	5.500% 22 MOS/ 5.500% 6 YR 2 MO	110161				$ 6248123CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-031 C-71-20	AMER. ISRAELI PAPER MILLS LTD. P PAPER MILL FACILITIES 5.500% 18 MOS/ 5.500% 6 YR 6 MC	092459 122459$ 110161	200000000 82846079$	200000000 82846079$	200000000 65490184	$ 17355895CR		60664619 $ 21213039
271-E-032 C-71-21	THE ASHDAD COMPANY, LTD. P INDUST. PROJ. & CONSTRUCTIONS 5.500% 18 MOS/ 5.500% 6 YR 6 MC	111259 010660$ 110161	123800000 51281723$	123800000 51281723$	123800000 40513382	$ 10768341CR		27436104 $ 9591386
271-E-034 C-71-19	DAWE-ABIC LTD. P ANIMAL FEEDS & MED. FACILITIES 5.500% 19 MOS/ 5.500% 7 YR 5 MC	092459 010860$ 110161	18500000 7663262$	18500000 7663262$	18500000 6057961	$ 1605301CR		10810159 $ 3424502
271-E-035 C-71-22	SILOS & WAREHOUSES CO., LTD. P GRAIN STORAGE FACILITIES 5.500% 31 MOS/ 5.500% 5 YR 5 MC	121159 121159$ 050162	30000000 12426912$	30000000 12426912$	30000000 9716204	$ 2710708CR		9839518 $ 3430482
271-E-036 C-71-16	ISRAEL FINE COTTON SPINNING P COTTON SPIN MILL FACILITIES 5.500% 18 MOS/ 5.500% 6 YR 6 MC	121158 020760$ 050161	50000000 20711520$	50000000 20711520$	50000000 16670665	$ 4040855CR		9021527 $ 3166980
271-E-037 C-71-24	RASTROM, LTD. P PRECAST CONCRETE PROD. FACILIT 5.500% 22 MOS/ 5.500% 6 YR 2 MC	123159 021760$ 110161	20000000 8284608$	20000000 8284608$	20000000 6549018	$ 1735590CR		5085785 $ 1777539
271-E-038 C-71-15	KACIMAF CHEMICAL CORP. P CHEMICAL PLANT FACILITIES 5.500% 29 MOS/ 5.500% 5 YR 7 MC	121158 022360$ 050161	77500000 32102856$	77500000 32102856$	77500000 25603667	$ 6494189CR		18+58717 $ 6467833
271-E-039 C-71-25	AMCOR, LTD. P COMPRESSORS PROD. FACILITIES 5.500% 10 MOS/ 5.500% 9 YR 2 MC	010560 030260$ 050162	118000000 48879187$	118000000 48879187$	118000000 38287427	$ 10591760CR		35172470 $ 12265172
271-E-040 C-71-23	HAIFA SILOS LTD. P GRAIN STORAGE FACILITIES 5.500% 28 MOS/ 5.500% 7 YR 6 MC	032863 033060$ 110162	98500000 40801694$	98500000 40801694$	98500000 31120901	$ 9680793CR		30529352 $ 10472352

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-041	THE UNITED SARAN PLASTIC CORP. P	032460	12000000	12000000	12000000			3428635
C-71-27	ZINC OXIDE MFG. PLANT	051260	$ 4970765	$ 4970765	$ 4000960			$ 1203612
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	050162				$ 969805CR		
271-E-044	PALESTINE MILLING & TRADING CO P	030460	10000000	10000000	10000000			2944803
C-71-26	GRAIN STORAGE FACILITIES	071960	$ 4142304	$ 4142304	$ 3244696			$ 1026372
	5.500% 19 MOS/ 5.500% 6 YR 5 MO	050162				$ 897608CR		
271-E-045	SAMSON TIRE & RUBBER CO., LTD. P	032460	100000000	100000000	100000000			29017566
C-71-28	TIRE & RUBBER PLANT FACILITIES	080260	$ 41423040	$ 41423040	$ 31999794			$ 10075667
	5.500% 16 MOS/ 5.500% 6 YR 8 MO	050162				$ 9423246CR		
271-E-047	RASSCO RURAL & SUBURBAN SETTLE P	051960	100000000	100000000	100000000			26348262
C-71-30	LIGHT IND. CENTERS & COSMETIC	101660	$ 41423040	$ 41423040	$ 32446973			$ 9175568
	5.500% 13 MOS/ 5.500% 6 YR11 MO	050162				$ 8976067CR		
271-E-048	NEAR EAST FINANCIAL & TRUST CO P	050560	45000000	45000000	45000000			12742125
C-71-29	SMALL INDUSTRY FACILITIES	102160	$ 18640368	$ 18640368	$ 14466983			$ 4419071
	5.500% 15 MOS/ 5.500% 6 YR 9 MO	110162				$ 4173385CR		
271-E-049	ASSAMIN - 1954 - LTD. P	021764	15000000	15000000	15000000			4420853
C-71-31	PLANT MFG. MACARONI	123060	$ 6213456	$ 6213456	$ 4733319			$ 1515044
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	110163				$ 1480137CR		
271-E-050	SILOS & WAREHOUSES LTD. P	102760	34000000	34000000	34000000			10241712
C-71-36	GRAIN STORAGE FACILITIES	121360	$ 14083833	$ 14083833	$ 10930608			$ 3554511
	5.500% 20 MOS/ 5.500% 6 YR 4 MO	110162				$ 3153225CR		
271-E-051	BINET JERUSALEM CHEM INDUS LTD P	102760	6500000	6500000	6500000			1912086
C-71-33	PLASTIC MFG. PLANT FACILITIES	010461	$ 2692498	$ 2692498	$ 2089913			$ 663451
	5.500% 18 MOS/ 5.500% 6 YR 6 MO	110162				$ 602585CR		
271-E-053	SAN KOL CHAY CENTRAL FEED MILL P	102760	150000000	150000000	150000000			43043413
C-71-35	GRAIN STORAGE FACILITIES	042761	$ 62134559	$ 62134559	$ 47776101			$ 14844329
	5.500% 23 MOS/ 5.500% 7 YR 6 MO	050163				$ 14358458CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD. P	051461	54000000	54000000	54000000			12595794
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	051461	$ 223684411	$ 223684411	16716711			$ 4240977
	5.500% 9 MOS/ 5.500% 7 YR 3 MO	050164				$ 5651730	CR	
271-E-055	AVIA HOTELS, LTD. P	020961	45000000	45000000	45000000			11623349
C-71-40	HOTEL FACILITIES	051661	$ 186403681	$ 186403681	14824727			$ 4072292
	5.500% 24 MOS/ 5.500% 4 YR 0 MO	061563				$ 3815641	CR	
271-E-057	SZEKELY-HOFFMAN & CO., LTD. P	051261	14200000	14200000	14200000			4573427
C-71-42	ELEC. CONTROL MFG. FACILITIES	071061	$ 58820721	$ 58820721	4480469			$ 1570517
	5.500% 26 MOS/ 5.500% 5 YR10 MO	110163				$ 1401603	CR	
271-E-059	DAN HOTEL CORP. P	072561	250000000	250000000	250000000			71590425
C-71-39	HOTEL CONSTRUCTION	072561	$ 1035575991	$ 1035575991	82155949			$ 25139752
	5.500% 5 MOS/ 5.500% 9 YR 7 MO	051562				$ 2140175	CR	
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE P	121161	180000000	180000000	180000000			55027345
C-71-43	GRAIN STORAGE FACILITIES	121161	$ 745614711	$ 745614711	56794707			$ 18873909
	5.500% 22 MOS/ 5.500% 7 YR 8 MO	110163				$ 1776676	CR	
271-E-075	DAGON BATEY-MAMGUROTH LTD P	050363	80000000	80000000	80000000			33231640
	STORAGE FACILITIES	071663	$ 331384321	$ 331384321	24050414			$ 11047790
	8.000% 17 MOS/ 8.000% 7 YR 7 MO	020165				$ 9088018	CR	
271-E-076	GADOT CHEMICAL LTD. P	040863	50000000	50000000	50000000			20268557
	EXPANSION - STORAGE FACILITIES	062563	$ 207115201	$ 207115201	14882699			$ 6703483
	8.000% 16 MOS/ 8.000% 7 YR 8 MO	050165				$ 5829821	CR	
271-E-077	SEFEN, LTD. P	040863	71000000	71000000	71000000			29381176
	PLASTICS FACILITIES	061863	$ 294103581	$ 294103581	21133434			$ 9729516
	8.000% 18 MOS/ 8.000% 7 YR 6 MO	050165				$ 8276924	CR	
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD. P	050363	45000000	45000000	45000000			20035548
	WIRE PRODUCTION FACILITIES	061063	$ 186403681	$ 186403681	13149414			$ 6637910
	8.000% 20 MOS/ 8.000% 7 YR 6 MO	050165				$ 5490954	CR	

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT.	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-085	KLIL NON-FERROUS P	062763	200000000	200000000	200000000			126564449
	PRODUCTS FABRICATION	101963	$ 82846079	$ 82846079	$ 52861134			$ 39076913
	10.000% 24 MOS/10.000% 9 YR 6 MO	050166				$ 29984945CR		
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD P	071963	100000000	100000000	100000000			36018977
	ERECTION OF CHEMICAL PLANTS	072963	$ 41423040	$ 41423040	$ 30361139			$ 12305473
	8.000% 12 MOS/ 8.000% 8 YR 0 MO	110164				$ 11061901CR		
271-E-087	ELRON ELECTRONC INDUSTRIES LTD P	080763	25000000	25000000	25000000			12678200
	EXPAND PRODUCTION FACILITIES	083063	$ 10355760	$ 10355760	$ 7143475			$ 4131075
	8.000% 19 MOS/ 8.000% 8 YR 5 MO	050164				$ 3212285CR		
271-E-088	MILCUBAR CENTRAL FEED MILL P	092363	82500000	82500000	82500000			36465015
	EXPANSION CENTRAL FEED MILL	103063	$ 34174008	$ 34174008	$ 24064970			$ 11945494
	8.000% 22 MOS/ 8.000% 7 YR 6 MO	110165				$ 10109038CR		
271-E-089	CARGAL LTD. P	112063	54500000	54500000	54500000			21544896
	BUSINESS EXPANSION	042764	$ 22575557	$ 22575557	$ 15897462			$ 6998093
	8.000% 15 MOS/ 8.000% 7 YR 6 MO	110165				$ 6678095CR		
271-E-091	STORAGE, REF AND SUPPLY CO LTD P	022164	25000000	25000000	25000000			7422145
	CONSTRUCT NEW GRAIN SILO	030364	$ 10355760	$ 10355760	$ 7826961			$ 3350177
	8.000% 6 MOS/ 8.000% 6 YR 6 MO	110164				$ 2528899CR		
271-E-092	KATZ BAKERY LTD. P	022664	21500000	21500000	21500000			7748853
	CONSTRUCT NEW BAKERY	032364	$ 8905954	$ 8905954	$ 6484367			$ 2581865
	8.000% 23 MOS/ 8.000% 5 YR 6 MO	050166				$ 2421087CR		
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD P	031764	750000000	750000000	750000000			390543594
	CONSTRUCT POLYETHYLENE PLANT	070864	$ 310672797	$ 310672797	$ 212318267			$ 124839822
	10.000% 16 MOS/10.000% 8 YR 8 MO	010166				$ 98354530CR		
271-E-094	SILOS & WAREHOUSES LTD P	042264	60000000	60000000	60000000			24852079
	CONSTR ADD STORAGE SPACE	050564	$ 24853824	$ 24853824	$ 17393933			$ 8150199
	8.000% 36 MOS/ 8.000% 5 YR 6 MO	050167				$ 7459991CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-098	ASHBAR LTD P	060864	70000000	70000000	70000000			28851851
	CONSTRUCT GRAIN SILOS	070764	$ 28996128	$ 28996128	20001782			$ 9165306
	8.000% 11 MOS/ 8.000% 8 YR 6 MO	110165				$ 8994346CR		
271-E-101	MATA FACTORY OF FOOD STUFFS LT P	072164	55000000	55000000	55000000			23118927
	PLANT CONSTRUCTION	073064	$ 22782672	$ 22782672	15715654			$ 7412785
	8.000% 19 MOS/ 8.000% 7 YR 5 MO	050166				$ 7067018CR		
271-E-102	UNITED SARAN ENTERPRISES LTD. P	070964	290000000	290000000	290000000			60572821
	PLANT EXPANSION	101364	$ 120126815	$ 120126815	96689356			$ 21263906
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	110166				$ 23436959CR		
271-E-105	MATMOR LIMITED P	070765	220000000	220000000	220000000			95695068
	ERECT CENTRAL FODDER MILL	081265	$ 91130687	$ 91130687	57097873			$ 28478984
	8.000% 16 MOS/ 8.000% 7 YR 6 MO	050167				$ 34032814CR		
271-E-107	CARGAL LIMITED P	030165	250000000	250000000	250000000			145158334
	OPERATE PLANT	061666	$ 103557599	$ 103557599	57285765			$ 42324636
	10.000% 24 MOS/10.000% 7 YR 9 MO	021369				$ 46271834CR		
271-E-108	PALESTINE MILLING & TRADING CO P	032465	24000000	24000000	24000000			6921532
	CONSTR. RICE SILO	042965	$ 9941529	$ 9941529	7184508			$ 2254549
	8.000% 5 MOS/ 8.000% 6 YR 7 MO	110165				$ 2757021CR		
271-E-109	KAISER-ILIN INDUSTRIES LTD P	051265	100000000	100000000	100000000			27376639
	KAISER JEEP SALES	051365	$ 41423039	$ 41423039	30002398			$ 9190685
	8.000% 11 MOS/ 8.000% 4 YR 6 MO	050166				$ 11420641CR		
271-E-113	LAGEEN BOX AND CAN FACTORY LTD P	072865	60000000	60000000	60000000			25428372
	EXPANSION OF FACILI	081265	$ 24853824	$ 24853824	15264597			$ 7431279
	8.000% 8 MOS/ 8.000% 9 YR 6 MO	110166				$ 9589227CR		
271-E-116	MATA FACTORY OF FOODSTUFFS LTD P	041566	25000000	25000000	25000000			6190710
	WORKING CAPITAL	051966	$ 10355760	$ 10355760	7381549			$ 1989157
	8.000% 10 MOS/ 8.000% 4 YR 6 MO	050167				$ 2974211CR		

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	ISRAEL							
	COCLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-117	AMERICA HOUSE P	031066	150000000	150000000	127000000		23000000	67968397
	CONSTR BLDG TO HOUSE CHAMB COM	062066	$ 428095 19	$ 428095 19	235301 78		$ 221793 6	$ 157953 84
	8.000% 17 MOS/ 8.000% 8 YR 0 MO	050170				$ 1706140 5 CR		
271-E-123	AMERICAN-ISRAELI PAPER MILLS L P	091966	100000000	100000000	100000000			37488038
	CONSTRUCT PLANT EXPANSION FACI	110866	$ 414230 39	$ 414230 39	241081 39			$ 109321 86
	8.000% 11 MOS/ 8.000% 7 YR 6 MO	110167				$ 1731490 0 CR		
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD P	022467	250000000	250000000	250000000			133275917
	ESTABLISH RENT-A-CAR FLEET	040467	$ 1035575 99	$ 1035575 99	505959 36			$ 34998262
	8.000% 48 MOS/ 8.000% 6 YR 0 MO	041971				$ 5296166 3 CR		
271-E-131	CENTRAL BOTTLING CO.LTD. P	110867	375000000	375000000	348214100		26785900	163472542
	ESTABLISH BOTTLING PLANT	122867	$ 1553363 98	$ 1553363 98	704728 74		$ 258301 8	$ 40872384
	7.000% 36 MOS/ 7.000% 6 YR 6 MO	041471				$ 9228050 6 CR		
271-E-132	LAGEEN BOX AND CAN FACTORY LTD P	101367	78400000	78400000	78400000			22910987
	EXPAND PLANT FACILITIES	020768	$ 324756 63	$ 324756 63	169972 84			$ 59460 96
	7.000% 5 MOS/ 7.000% 7 YR 6 MO	110168				$ 1547837 9 CR		
271-E-133	DAGON BATEY MAMGUROTH LTD P	101667	160000000	160000000	150000000		10000000	49311659
	CONSTRUCT GRAIN SILOS	081968	$ 457142 84	$ 457142 84	323753 90		$ 96432 0	$ 11968362
	7.000% 12 MOS/ 7.000% 7 YR 6 MO	031470				$ 1237457 4 CR		
271-E-134	SONOL ISRAEL LTD P	030668	174100000	174100000	161660000		12440000	56882061
	SERVICE STATION CONSTRUCTION	022569	$ 497428 56	$ 497428 56	315093 64		$ 119961 4	$ 13261603
	7.000% 24 MOS/ 7.000% 6 YR 6 MO	072871				$ 1703387 8 CR		
271-E-135	BRINKS ISRAEL LIMITED P	050768	25000000	25000000	25000000			7454918
	EXPAND SECURITY FACIL	071768	$ 71428 57	$ 71428 57	60119 02			$ 19727 96
	7.000% 24 MOS/ 7.000% 4 YR 6 MO	102870				$ 1130955 CR		
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO P	060569	275000000	275000000	253840000		21160000	73892517
	CATERPILLAR PLANT	012770	$ 770952 35	$ 770952 35	475607 21		$ 204050 1	$ 15875716
	7.000% 12 MOS/ 7.000% 6 YR 6 MO	090771				$ 2749401 3 CR		

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	ISRAEL							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ISRAEL POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-139	GT&EI SYSTEMS LTD.ISRAEL P ELECTRONIC SYSTEMS 7.000% 12 MOS/ 7.000% 5 YR C MO	032571 092371 110372	55300000 $ 13166666	55300000 $ 13166666	55300000 $ 10796664	 $ 2370002CR		10660632 $ 2385676
	TOTAL ISRAEL POUNDS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL ISRAEL DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		7130300000 $ 28415534199 $ 100486979561 	7130300000 $ 28415534199 $ 76798851702 	7035352600 $ 19844352009 $ 27592122997 	1561500 $ 446142 $ 8476666688CR $ 2995142236 $ 6638006383CR	93385900 $ 9005389 $ 39573580086 	26372088802 $ 8164803775 $ 17433714425
	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-H-003	GOVERNMENT OF JORDAN G CAMINA JUNCTION NO. SHOUNA RD. 1.000%120 MOS/ 2.500% 30 YR C MO	062965 093065 072176	$ 125427489	$ 125427489	4670757		$ 120756732	$ 13595077
278-H-005	GOVERNMENT OF JORDAN G BETHLEHAM-JERUSALEM 1.000%120 MOS/ 2.500% 30 YR C MO	062466 062966 111776	$ 114927182	$ 114927182	2550580		$ 112376602	$ 11072924
278-H-006	GOVERNMENT OF JORDAN G TELE SYSTEMS IMPR 1.000%120 MOS/ 2.500% 30 YR C MO	052566 071466 111677	$ 62381767 3	$ 62381767 3			$ 62381767 3	$ 2770806 8
278-H-008	GOVERNMENT OF JORDAN G AIRPORT IMPROVEMENT 1.000%120 MOS/ 2.500% 30 YR C MO	112866 011767 051577	$ 108251899	$ 108251899	1193757		$ 107058142	$ 10286092
278-H-009	GOVERNMENT OF JORDAN G EAST GHOR CANAL EXT. PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	020973 022273 040785	$ 1000000000	$ 586306532			$ 586306532	$ 11174313

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-J-012	GOVERNMENT OF JORDAN G MA'AN QUWARIA HIGHWAY LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062175 062875 060286	$ 100000000	$ 41995108			$ 41995108	$ 2801872
278-K-010A	GOVERNMENT OF JORDAN G YARMOUK DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR C MO	041577 060977 081787	$ 100000000	$ 74902169			$ 74902169	
278-K-013	GOVERNMENT OF JORDAN G VILLAGE DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	062675 062875 052587	$ 865000000	$ 231908773			$ 231908773	
278-K-013A	GOVERNMENT OF JORDAN G VALLEY DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	042877 060977 000000	$ 550000000		$			$
278-K-014	GOVERNMENT OF JORDAN G MAGARIN DAM FEASIBILITY STUDY 2.000%120 MOS/ 3.000% 30 YR 0 MO	112875 030276 081686	$ 100000000	$ 80745471			$ 80745471	$ 587297
278-K-015	GOVERNMENT OF JORDAN G POTASH PROC FEASIBILITY STUDY 2.000%120 MOS/ 3.000% 30 YR 0 MO	012976 022876 101486	$ 600000000	$ 384838608			$ 384838608	$ 1988410
278-K-016	GOVERNMENT OF JORDAN G SCHOOL CONSTRUCTION 2.000%120 MOS/ 3.000% 30 YR C MO	062576 072276 042087	$ 700000000	$ 72909091			$ 72909091	
278-K-017	GOVERNMENT OF JORDAN G ROADS IMPROVEMENT 2.000%120 MOS/ 3.000% 30 YR C MO	062576 072276 111786	$ 400000000	$ 144277509			$ 144277509	$ 515286
278-K-018	GOVERNMENT OF JORDAN G SPRINKLER IRRIGATION EQUIPMENT 2.000%120 MOS/ 3.000% 30 YR C MO	092776 093076 092287	$ 450000000	$ 7621700			$ 7621700	

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	JORDAN							
	LOANS REPAYABLE IN DOLLARS							
278-K-019	GOVERNMENT OF JORDAN G MAGARIN DAM AND JORDAN V IRRIG 2.000%120 MOS/ 3.000% 30 YR C MC	091977 092177 000000	$ 5000000000	$	$		$	$
278-K-020	GOVERNMENT OF JORDAN G RURAL & URBAN ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR C MC	091977 092177 000000	$ 9000000000	$	$		$	$
278-T-011	GOVERNMENT OF JORDAN G ZARCA TRIANGLE IRRIGATION PROJ 2.000%120 MOS/ 3.000% 30 YR C MC	061874 070474 032636	$ 4500000000	$ 2550998894	$		$ 2550998894	$ 59039986
278-W-010	GOVERNMENT OF JORDAN G YARMOUK-DEAD SEA ROAD 2.000%120 MOS/ 3.000% 30 YR C MC	061274 070174 051485	$ 2900000000	$ 2900000000	$		$ 2900000000	$ 5579854
	TOTAL		$ 88774242 43	$ 35209850 78	$ 84150 94		$ 35125699 84	$ 912131 79
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
278-A-001 DLF 56	TRANSJORDAN ELECTRIC POWER COM G ELECTRIC POWER PROJECT 5.750% 12 MOS/ 5.750% 10 YR C MC	013059 060559 100161	$ 1198090 97	$ 1198090 97	$ 1198090 97		$	$ 30885414
278-A-002 DLF 76	JORDAN PHOSPHATE MINES P PHOSPHATE MINE EXPANSION 5.750% 36 MOS/ 5.750% 10 YR C MC	032059 102659 070163	$ 1269026 36	$ 1269026 36	$ 1269026 36		$	$ 20041968
	TOTAL		$ 2467117 33	$ 2467117 33	$ 2467117 33		$	$ 50927382
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV JORDANIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-004	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR C MC	050366 050966 121569	21420000 $ 60034235	21420000 $ 60034235	3759625 $ 11187905	$ 4832621	17660375 $ 53678951	9623572 $ 28135995

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	JORDAN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV JORDANIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-007	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT 4.625% 36 MOS/ 4.625% 27 YR C MO	101966 101966 042770	23118900 $ 64783410	23118900 $ 64783410	3758418 $ 11185594	$ 5248633	19360482 $ 58946449	8713547 $ 25611737
278-G-007A	GOVERNMENT OF JORDAN G ECONOMIC DEVELOPMENT PROJECTS 4.625% 26 MOS/ 4.625% 27 YR C MO	101966 101966 040272	86837100 $ 243250211	86837100 $ 243250211	9867466 $ 29943788	$ 20643832	76969634 $ 233950255	23702165 $ 71182775
	TOTAL JORDANIAN DINARS TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL JORDAN DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		131376000 $ 368067856 $ 949220383 2	131376000 $ 368067856 $ 413576466 7	17385509 $ 52317287 $ 307444114	$ 30725086 $ 30725086	113990491 $ 346475655 $ 385904563 9	42049284 $ 124930507 $ 267071068
	LEBANON							
	LOANS REPAYABLE IN DOLLARS							
268-A-002 DLF 99	BANQUE DE CREDIT AGRICOLE G DEVELOPMENT BANK 4.500% 30 MOS/ 4.500% 12 YR 6 MO	072059 050460 050163	$ 452219070	$ 452219070	$ 452219070			$ 140951743
268-A-003 DLF 138	SOC POUR L INDUSTRIES DE METAL P ALUMINUM PLANT 5.750% 32 MOS/ 5.750% 7 YR 4 MO	062960 110860 120163	$ 36959005	$ 36959005	$ 36959005			$ 13869597
	TOTAL COUNTRY TOTAL LEBANON DOLLARS AND DOLLARS EQUIVALENTS		$ 489178075 $ 489178075	$ 489178075 $ 489178075	$ 489178075 $ 489178075			$ 154321342 $ 154921342
	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
670-B-002 ICAX 70-1	GOVERNMENT OF LIBYA G LECTRIC POWER PLANT 3.000% 48 MOS/ 3.000% 16 YR C MO	062857 062857 040162	$ 212348122	$ 212348122	$ 212348122			$ 34287906

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	LIBYA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 2123481 22	$ 2123481 22	$ 2123481 22	$	$	$ 342879 06
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
670-A-001 DLF 24	GOVERNMENT OF LIBYA G TRIPOLI POWER 3.500% 7 MOS/ 3.500% 24 YR 5 MO	05 09 58 062559 11 01 60	$ 4890873 99	$ 4890873 99	$ 4890873 99		$	$ 998292 14
	TOTAL		$ 4890873 99	$ 4890873 99	$ 4890873 99	$	$	$ 998292 14
	COUNTRY TOTAL LIBYA DOLLARS AND DOLLARS EQUIVALENTS		$ 7014355 21	$ 7014355 21	$ 7014355 21	$	$	$ 1341171 20
	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-B-004	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 37 YR 0 MO	06 29 59 063059 09 01 63	$ 15000000 00	$ 15000000 00	$ 1910519 18		$ 13089480 82	$ 9405272 04
608-B-009 ICAX 08-8	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	03 14 60 032160 06 01 64	$ 15000000 00	$ 15000000 00	$ 1650961 91		$ 13349038 09	$ 8686521 10
608-B-012 ICAX 08-11	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR 0 MO	05 22 61 052661 08 01 65	$ 20000000 00	$ 20000000 00	$ 2588950 00		$ 17411050 00	$ 10837618 95
608-H-020	GOVERNMENT OF MOROCCO G NOUASSEUR AIRBASE CONVERSION .750%120 MOS/ 2.000% 30 YR 0 MO	05 27 64 041966 06 13 76	$ 2286818 89	$ 2286818 89	$ 83477 46		$ 2203341 43	$ 184556 98
608-H-020A	GOVERNMENT OF MOROCCO G AIR BASE CONVERSION 1.000%120 MOS/ 2.500% 30 YR 0 MO	01 03 66 041966 05 14 79	$ 3367648 65	$ 3367648 65			$ 3367648 65	$ 250451 20

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-H-028	GOVERNMENT OF MOROCCO G NOUASSEUR AIRLINE SERV FAC 1.000%120 MOS/ 2.500% 30 YR C MO	03 03 67 072767 12 29 79	$ 13000000 00	$ 13000000 00			$ 13000000 00	$ 9422149
608-H-031	GOVERNMENT OF MOROCCO G LOWER MOULOUYA IRRIGATION II 2.000%120 MOS/ 2.500% 30 YR C MO	03 29 68 062868 10 30 79	$ 50000000 00	$ 50000000 00			$ 50000000 00	$ 3662957
608-H-032	GOVERNMENT OF MOROCCO G COMMODITY PROCUREMENT 2.000%120 MOS/ 2.500% 30 YR C MO	06 21 68 062968 01 09 79	$ 79161547 8	$ 79161547 8			$ 79161547 8	$ 12205594 0
608-H-036	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR C MO	04 30 69 071469 04 23 80	$ 49293783 0	$ 49293783 0			$ 49293783 0	$ 6485631 9
608-H-038	GOVERNMENT OF MOROCCO G DEVELOPMENT BANK 2.000%120 MOS/ 3.000% 30 YR C MO	06 27 69 012370 03 05 83	$ 21531912 6	$ 21531912 6			$ 21531912 6	$ 1884407 6
608-H-039	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR 2.000%120 MOS/ 3.000% 30 YR C MO	03 31 70 071570 03 19 81	$ 78467932 0	$ 78467932 0			$ 78467932 0	$ 9612465 4
608-H-040	GOVERNMENT OF MOROCCO G ENGINEERING SERVICES 2.000%120 MOS/ 3.000% 30 YR C MO	07 10 70 012771 05 10 82	$ 7959912 2	$ 7959912 2			$ 7959912 2	$ 7192372
608-H-041	GOVERNMENT OF MOROCCO G AGRICULTURE SUPPORT 2.000%120 MOS/ 3.000% 30 YR C MO	04 30 71 041972 08 16 82	$ 91421307 4	$ 91421307 4			$ 91421307 4	$ 7759580 4
608-H-042	GOVERNMENT OF MOROCCO G AGRICULTURAL SECTOR LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	06 29 73 092573 04 23 84	$ 99029273 9	$ 99029273 9			$ 99029273 9	$ 4802426 3

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

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	MOROCCO							
	LOANS REPAYABLE IN DOLLARS							
608-K-013 AID 24-A	GOVERNMENT OF MOROCCO G BUDGET SUPPORT 3.500% 48 MOS/ 3.500% 36 YR C MO	042562 053162 070666	$ 1500000000	$ 1500000000	$ 329025951		$ 1170974049	$ 725353616
608-T-043	GOVERNMENT OF MOROCCO G TRIFFA HIGH SERVICE IRRIGATION 2.000%120 MOS/ 3.000% 30 YR C MO	061175 110775 092285	$ 800000000	$ 655648588	$		$ 655648588	$ 4761293
608-T-044	GOVERNMENT OF MOROCCO G DOUKKALA IRRIGATION PROJECT 2.000%120 MOS/ 3.000% 30 YR C MO	052876 061476 000000	$ 1300000000	$	$		$	$
	TOTAL		$ 14064103443	$ 12619752031	$ 952416806	$	$ 11667335225	$ 4147302589
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
608-A-001 DLF 106	GOVERNMENT OF MOROCCO G IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 27 YR C MO	120459 031660 042063	$ 2291153727	$ 2291153727	$ 897703880		$ 1393449847	$ 774622741
608-B-002 ICAX 08-1	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 37 YR C MO	062657 062857 010162	$ 1997686525	$ 1997686525	$ 609206408		$ 1388480117	$ 1109668327
608-B-003 ICAX 08-2	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	070758 071058 010163	$ 2957288068	$ 2957288068	$ 380830159		$ 2576457909	$ 1739617742
608-B-005 ICAX 08-4	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 35 YR C MO	062959 063059 010164	$ 1389914642	$ 1389914642	$ 165096191		$ 1224818451	$ 785706299
608-B-008 ICAX 08-7	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	031460 032160 100164	$ 1950270346	$ 1950270346	$ 188423818		$ 1761846528	$ 1025342554

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
608-B-011 ICAX 08-10	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	060261 060261 110165	$ 1184445004	$ 1184445004	138691800		$ 1045753204	$ 562044936
608-K-014 AID 24-8	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 38 YR C MO	042562 053162 100966	$ 1483721790	$ 1483721790	268357739		$ 1220364051	$ 634873286
608-K-018	GOVERNMENT OF MOROCCO G NON PROJECT IMPORTS 3.500% 48 MOS/ 3.500% 36 YR O MO	053163 053163 100867	$ 1955624585	$ 1955624585	313964201		$ 1641653384	$ 804076926
608-K-019	GOVERNMENT OF MOROCCO G COMMODITY PROCUREMENT 3.500% 48 MOS/ 3.500% 36 YR C MO	091763 102963 052568	$ 1447443672	$ 1447443672	235483611		$ 1211960061	$ 566073147
608-K-021	GOVERNMENT OF MOROCCO G COMMODITY PROCUREMENT 3.500% 48 MOS/ 3.500% 36 YR C MO	072964 011865 100569	$ 922004090	$ 922004090	114555976		$ 807449114	$ 329244647
	TOTAL		$ 17584552449	$ 17584552449	3312313783		$ 14272238666	$ 8331270605
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-006 ICAX 08-5	GOVERNMENT OF MOROCCO G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	062959 063059 010165	5013548374 $ 9984586633	5013548374 $ 9984586633	448562707 99127880	$ 104845592	4564985667 $ 10041763345	3069199525 $ 644476385
608-B-007 ICAX 08-6	GOVERNMENT OF MOROCCO G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	031460 032160 040166	2522943088 $ 5024493877	2522943088 $ 5024493877	191301300 42647496	$ 53097764	2331641788 $ 5128896645	1487037501 $ 313983418
608-B-010 ICAX 08-9	GOVERNMENT OF MOROCCO G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	052261 052661 020167	3780650637 $ 7529244774	3780650637 $ 7529244774	356320800 79395838	$ 79733536	3424329837 $ 7530621172	2053924660 $ 434142789

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-G-015	GOVERNMENT OF MOROCCO G	060162	3984871368	3984871368	274599000		3710272368	1882729729
ICAX 08-12	PROJECT ASSISTANCE	081362	$ 792645136	$ 792645136	62667841	$ 8161619	$ 81	$ 40201997
	4.000% 48 MOS/ 4.000% 36 YR C MC	063069				$ 86184686		
608-G-016	GOVERNMENT OF MOROCCO G	111662	2672582198	2672582198	216150000		2456432198	235611971
	PROJECT ASSISTANCE	010463	$ 531612964	$ 531612964	48636471	$	$ 540350241	$ 50228682
	.750% 36 MOS/ .750% 37 YR C MC	062168				$ 57373748		
608-G-022	GOVERNMENT OF MOROCCO G	082565	2235432412	2235432412	494208000		1741224412	886595863
	PROJECT ASSISTANCE	022566	$ 444657924	$ 444657924	110358863	$	$ 33302340	$ 19161400
	4.125% 36 MOS/ 4.125% 37 YR C MC	031770				$ 48724346		
608-G-023	GOVERNMENT OF MOROCCO G	090365	3125729885	3125729885	698961788		2426768097	1084542694
	PROJECT ASSISTANCE	022566	$ 620541492	$ 620541492	156071490	$	$ 533824922	$ 237069162
	4.125% 36 MOS/ 4.125% 37 YR C MC	031770				$ 69354920		
608-G-027	GOVERNMENT OF MOROCCO G	121466	3113125848	3113125848	573470548		2539655300	1127259320
	ECONOMIC DEVELOPMENT	121466	$ 614826902	$ 614826902	129594416	$	$ 558657127	$ 247771380
	4.750% 36 MOS/ 4.750% 18 YR 6 MC	062771				$ 73424641		
608-G-029	GOVERNMENT OF MOROCCO G	091467	1904725748	1904725748	350870584		1553855214	726664441
	ECONOMIC DEVELOPMENT	091467	$ 378458656	$ 378458656	79290666	$	$ 341807130	$ 158129656
	4.750% 36 MOS/ 4.750% 19 YR C MC	052971				$ 42639140		
608-G-030	GOVERNMENT OF MOROCCO G	122867	4127953943	4127953943	693955500		3433998443	1676107252
	ECONOMIC DEVELOPMENT	041068	$ 817149872	$ 817149872	157460274	$	$ 755389010	$ 369994159
	5.500% 36 MOS/ 5.500% 18 YR 6 MC	122771				$ 95699412		
608-G-034	GOVERNMENT OF MOROCCO G	110168	1089592051	1089592051	147242169		942349882	387261122
	ECONOMIC DEVELOPMENT PROJECTS	121268	$ 216156282	$ 216156282	34635400	$	$ 207292098	$ 87626993
	5.250% 30 MOS/ 5.250% 37 YR 6 MC	032373				$ 25771216		
	TOTAL MOROCCAN DIRHAMS		33571155552	33571155552	4445642346		29125513206	14616934083

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	MOROCCO							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 6669881722	$ 6669881722	$ 999886635	$	$ 6406844078	$ 3137066611
	EXCHANGE RATE ADJUSTMENTS					$ 736848991		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	MOROCCAN DIRHAMS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-E-033	SOCIETE DE VALORISATION AGRIC P	070568	329000000	329000000			329000000	9743738
	CEREAL SEED PRODUCTION	092468	$ 64821111	$ 64821111			$ 72371315	$ 1918058
	6.500% 30 MOS/ 6.500% 7 YR 6 MO	092571						
	LESS WRITTEN OFF					329000000		
						$ 70449678		
	NET TOTAL		329000000	329000000		329000000		9743738
	NET TOTAL-US DOLLARS EQUIVALENT		64821111	64821111		70449678		1918058
						$ 5628567		
608-E-035	SOMATELSAT P	120668	402768940	402768940	402768940			84401791
	CONSTRUCT EARTH STATION	051969	$ 79957358	$ 79957358	$ 89375383			$ 17718881
	6.500% 58 MOS/ 6.500% 7 YR 6 MO	123070				$ 9418025		
608-E-037	RANCH ADDROUCH, S.A. P	060969	772500000	772500000	193125000		579375000	262753477
	CATTLE RANCH	090369	$ 164662122	$ 164662122	$ 44693659		$ 127447206	$ 60893973
	6.500% 36 MOS/ 6.500% 7 YR 0 MO	060275				$ 7478743		
	TOTAL MOROCCAN DIRHAMS		1504268940	1504268940	595893940	329000000	579375000	356899006
	TOTAL U.S. DOLLARS EQUIVALENT		$ 309440591	$ 309440591	$ 134069042	$ 70449678	$ 127447206	$ 80530912
	EXCHANGE RATE ADJUSTMENTS					$ 22525335		
	COUNTRY TOTAL MOROCCO							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 38627978205	$ 37183626793	$ 5398686266	$ 70449678	$ 32473865175	$ 15696170717
	EXCHANGE RATE ADJUSTMENTS					$ 759374326		
	SYRIAN ARAB REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
276-A-001	MODERN INDUSTRIES CORPORATION P	061059	$ 69999700	$ 69999700	$ 69999700		$	$ 29242785
DLF 90	TEXTILE MILL	110559						
	5.750% 24 MOS/ 5.750% 8 YR 0 MO	010162						

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	SYRIAN ARAB REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
276-H-008 AID 52	GOVT OF SYRIAN ARAB REPUBLIC G GRAIN STORAGE PROJECT .750%120 MOS/ .750% 30 YR C MC	06 29 62 121962 07 15 74	$ 427000000	$ 427000000	$ 4894392		$ 37905608	$ 4144271
276-J-007	GOVT OF SYRIAN ARAB REPUBLIC G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MC	02 25 75 022775 08 03 86	$ 300000000	$ 242019995	$		$ 242019995	$ 1592510
276-J-008	GOVT OF SYRIAN ARAB REPUBLIC G DAMASCUS WATER SUPPLY 2.000%120 MOS/ 3.000% 30 YR C MC	06 27 75 063075 09 23 87	$ 43000000	$ 4316729	$		$ 4316729	$
276-K-010	GOVT OF SYRIAN ARAB REPUBLIC G DAMASCUS WATER SUPPLY II 2.000%120 MOS/ 3.000% 30 YR C MC	05 28 76 062876 00 00 00	$ 14500000000	$	$		$	$
276-K-011	GOVT OF SYRIAN ARAB REPUBLIC G EUPHRATES BASIN IRRIGATION 2.000%120 MOS/ 3.000% 30 YR C MC	06 28 76 072276 00 00 00	$ 17600000000	$	$		$	$
276-K-012	GOVT OF SYRIAN ARAB REPUBLIC G DAMASCUS - CERAA HIGHWAY 2.000%120 MOS/ 3.000% 30 YR C MC	06 28 76 072276 00 00 00	$ 45900000000	$	$		$	$
276-K-013	GOVT OF SYRIAN ARAB REPUBLIC G COMMODITY ASSISTANCE 2.000%120 MOS/ 3.000% 30 YR C MC	09 29 76 093076 00 00 00	$ 15000000000	$	$		$	$
276-K-015	GOVT OF SYRIAN ARAB REPUBLIC G COMMODITY FINANCING 2.000%120 MOS/ 3.000% 30 YR C MC	08 29 77 092077 00 00 00	$ 40000000000	$	$		$	$
276-K-016	GOVT OF SYRIAN ARAB REPUBLIC G RURAL ELECTRIFICATION 2.000%120 MOS/ 3.000% 30 YR C MC	09 23 77 092777 00 00 00	$ 34700000000	$	$		$	$

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	SYRIAN ARAB REPUBLIC							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 246826997.00	$ 253721595.3	$ 7489409.2	$	$ 246232186.1	$ 3497956.6
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
276-A-003 DLF 124	INDUSTRIAL DEVELOPMENT BANK M DEVELOPMENT BANK 5.000% 12 MOS/ 5.000% 9 YR C MO	032360 081560 082763	$ 25990208	$ 25990208	$ 25990208	$	$	$ 757183.5
276-A-004 DLF 143	POSTS, TELEGRAPHS AND TELEPHON G TELECOMMUNICATIONS NETWORK 3.500% 12 MOS/ 3.500% 12 YR C MO	052760 100360 102562	$ 182759361	$ 182759361	$ 182759361	$	$	$ 3205765.2
	TOTAL		$ 208749569	$ 208749569	$ 208749569	$	$	$ 3962948.7
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SYRIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-002 ICAX 62-5	GOVT OF SYRIAN ARAB REPUBLIC G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR C MO ADD CAPITALIZED INTEREST	012160 021660 010165	1574084405 $ 39478938.2	1574084405 $ 39478938.2	135882500 $ 3515928.6		1438201905 $ 36952772.4	76133915.3 $ 20150831.9
			120829224	120829224				120829224
			$ 3316750.6	$ 3316750.6				$ 3316750.6
	LESS RESCHEDULED UNDER R LOAN		407024224	407024224				
			$ 11172775.9	$ 11172775.9				
	NET TOTAL		1287889405	1287889405	135882500		1152006905	98216837.7
	NET TOTAL-US DOLLARS EQUIVALENT		316229129	316229129	3515928.6	$ 1492370.9	29599355.2	23467582.5
276-G-002R	GOVT OF SYRIAN ARAB REPUBLIC G RESCHEDULED LOAN 4.000% 12 MOS/ 4.000% 1 YR12 MO	070175 070175 070176	286195000 $ 7856025.3	286195000 $ 7856025.3	286195000 $ 7353417.2	$ 502608.1CR		1144780.0 $ 304188.8
276-G-005 ICAX 62-9	GOVT OF SYRIAN ARAB REPUBLIC G ECONOMIC DEVELOPMENT 4.000% 48 MOS/ 4.000% 26 YR C MO ADD CAPITALIZED INTEREST	120860 122760 060168	1111982520 $ 27889158.4	1111982520 $ 27889158.4			1111982520 $ 28570979.4	82568.4.04 $ 2065672
			430432804	430432804				430432804
			$ 11749835.2	$ 11749835.2				$ 11749835.2
	LESS RESCHEDULED UNDER R LOAN		609935281	609935281				
			$ 16677160.9	$ 16677160.9				
	NET TOTAL		932480043	932480043			932480043	513001208
	NET TOTAL-US DOLLARS EQUIVALENT		229618327	229618327		$ 997058.4	23958891.1	13815512.4

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	SYRIAN ARAB REPUBLIC							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SYRIAN POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-005R	GOVT OF SYRIAN ARAB REPUBLIC G	060175	179502477	179502477			179502477	
	RESCHEDULED LOAN	060175	$ 49273257	$ 49273257			$ 46120883	
	4.000% 37 MOS/ 4.000% 1 YR12 MO	07C178				$ 3152374 CR		
276-G-006	GOVT OF SYRIAN ARAB REPUBLIC G	112261	1903440085	1903440085			1903440085	111184394
1CAX 276-1	ECONOMIC DEVELOPMENT	112461	$ 477393673	$ 477393673			$ 489064770	$ 27815853
	4.000% 48 MOS/ 4.000% 25 YR C MC	12C168						
	ADC CAPITALIZED INTEREST		703244150	703244150				703244150
			$ 191878906	$ 191878906				$ 191878906
	LESS RESCHEDULED UNDER R LOAN		954032750	954032750				
			$ 260720136	$ 260720136				
	NET TOTAL		1652651485	1652651485			1652651485	814423544
	NET TOTAL-US DOLLARS EQUIVALENT		408552443	408552443		$ 160753779	424627822	219694759
276-G-006R	GOVT OF SYRIAN ARAB REPUBLIC G	060175	250788600	250788600	250788600			20899047
	RESCHEDULED LOAN	060175	$ 68841230	$ 68841230	$ 64436947			$ 5369744
	4.000% 25 MOS/ 4.000% 1 YR12 MO	07C177				$ 4404283 CR		
276-G-009R	GOVT OF SYRIAN ARAB REPUBLIC G	060175	1254506178	1254506178	830135362		424370816	
	RESCHEDULED LOAN	060175	$ 34254476 4	$ 34254476 4	213292744		$ 109036694	
	1.000% 13 MOS/ 1.000% 2 YR C MC	07C176				$ 20215326 CR		
	TOTAL SYRIAN POUNDS		5844013188	5844013188	1503001462		4341011726	2241944976
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1493619403	$ 1493619403	$ 386423149		$ 1115357862	$ 600937340
	EXCHANGE RATE ADJUSTMENTS					$ 8171608		
	COUNTRY TOTAL SYRIAN ARAB REPUBLIC DOLLARS AND DOLLARS EQUIVALENTS		$ 2638506867 2	$ 4239584925	$ 670066810		$ 3577689723	$ 675546393
	EXCHANGE RATE ADJUSTMENTS					$ 8171608		
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-A-003	GOVERNMENT OF TUNISIA G	112858	$ 591340587	$ 591340587	$ 140522228		$ 450818359	$ 139577933
DLF 36	PULP FACTORY	051359						
	2.500% 57 MOS/ 2.500% 20 YR 3 MC	11C172						
	ADC CAPITALIZED INTEREST		204326764	204326764				204326764
	NET TOTAL		795667351	795667351	140522228		655145123	343904697

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-011 AID 32	GOVERNMENT OF TUNISIA G TUNISIAN NON-PROJECT LOAN .750%120 MOS/ .750% 15 YR C MO	05/03/52 112762 10/14/73	$ 9,929,646.99	$ 9,929,646.99	1,172,707.43		$ 8,756,939.56	$ 949,911.83
664-H-012 AID 2	GOVERNMENT OF TUNISIA G TUNIS WATER SUPPLY .750%120 MOS/ .750% 30 YR C MO	12/18/61 021563 03/17/74	$ 2,085,649.23	$ 2,085,649.23	247,170.93		$ 1,838,478.30	$ 146,875.69
664-H-012A	GOVERNMENT OF TUNISIA G TUNIS WATER SUPPLY 2.000%120 MOS/ 2.500% 30 YR C MO	06/20/68 121268 01/11/81	$ 110,978.54	$ 110,978.54			$ 110,978.54	$ 13,095.93
664-H-014	GOVERNMENT OF TUNISIA G COMMODITY PROCUREMENT .750%120 MOS/ .750% 30 YR C MO	05/13/63 062063 06/17/74	$ 14,947,215.89	$ 14,947,215.89	1,743,197.82		$ 13,207,018.07	$ 1,373,401.28
664-H-015	GOVERNMENT OF TUNISIA G UNIVERSITY OF TUNIS .750%120 MOS/ .750% 30 YR C MO	06/28/63 103163 01/03/77	$ 1,794,625.73	$ 1,794,625.73	52,732.31		$ 1,741,893.42	$ 120,826.32
664-H-015A 664H015	GOVERNMENT OF TUNISIA G UNIVERSITY OF TUNIS AMEND 1.000%120 MOS/ 2.500% 30 YR O MO	06/28/67 072767 04/08/79	$ 129,263.43	$ 129,263.43			$ 129,263.43	$ 3,816.33
664-H-016	GOVERNMENT OF TUNISIA G AGRICULTURAL EQUIPMENT .750%120 MOS/ .750% 30 YR C MO	06/28/63 103163 05/26/75	$ 5,255,695.12	$ 5,255,695.12	387,095.47		$ 4,868,599.65	$ 419,264.46
664-H-017	SOC NAT TUNISIENNE DE CELLULOS G PULP FACTORY 2.500% 36 MOS/ 2.500% 22 YR C MO	12/13/63 012865 11/01/72	$ 454,099.92	$ 454,099.92	101,357.39		$ 352,742.53	$ 101,994.59
	ADC CAPITALIZED INTEREST		119,807.74	119,807.74				119,807.74
	NET TOTAL		573,907.66	573,907.66	101,357.39		472,550.27	221,802.33

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-019	GOVERNMENT OF TUNISIA G COMMODITY IMPORTS .750%120 MOS/ 2.000% 30 YR C MO	04 22 64 07 22 64 10 30 74	$ 9944252 34	$ 9944252 34	733407 80		$ 9210844 54	$ 1190329 80
664-H-020	GOVERNMENT OF TUNISIA G CHOTT MARIA AGR SCHOOL .750%120 MOS/ 2.000% 30 YR C MO	04 20 64 09 02 64 01 03 77	$ 1993256 16	$ 1993256 16	48137 47		$ 1945118 69	$ 146134 88
664-H-020A 664H020	GOVERNMENT OF TUNISIA G CHOTT MARIA AGRI AMEND 1.000%120 MOS/ 2.500% 30 YR C MO	06 28 67 07 27 67 07 03 79	$ 206446 86	$ 206446 86			$ 206446 86	$ 10409 31
664-H-021	GOVERNMENT OF TUNISIA G TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	04 22 64 09 02 64 11 02 75	$ 7301660 62	$ 7301660 62	355119 91		$ 6946540 71	$ 704474 32
664-H-024	GOVERNMENT OF TUNISIA G PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	06 18 65 07 02 65 11 15 75	$ 9890635 92	$ 9890635 92	445564 16		$ 9445071 76	$ 1326809 24
664-H-025	GOVERNMENT OF TUNISIA G HIGHWAY EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	06 24 65 09 29 65 09 27 76	$ 5602369 05	$ 5602369 05	124333 45		$ 5478035 60	$ 532710 67
664-H-026	GOVERNMENT OF TUNISIA G PROGRAM LOAN COMMODITY IMPORTS 1.000%120 MOS/ 2.500% 30 YR C MO	04 14 66 05 05 66 09 26 76	$ 14720150 79	$ 14720150 79	326946 37		$ 14393204 42	$ 1546589 56
664-H-027	GOVERNMENT OF TUNISIA G TERMINAL ENGINEERING 1.000%120 MOS/ 2.500% 30 YR C MO	12 30 66 04 18 67 10 02 78	$ 470030 45	$ 470030 45			$ 470030 45	$ 41128 23
664-H-028	GOVERNMENT OF TUNISIA G FIRE CRASH EQUIPT 1.000%120 MOS/ 2.500% 30 YR C MO	01 27 67 03 28 67 09 15 77	$ 193201 90	$ 193201 90	213055		$ 191071 35	$ 17954 56

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	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
664-H-033	GOVERNMENT OF TUNISIA G PROGRAM LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	032267 052667 121477	$ 14329233 13	$ 14329233 13			$ 14329233 13	$ 1174979 77
664-H-034	GOVERNMENT OF TUNISIA G TWO STEP LOAN, SEE APPENDIX II 1.000%120 MOS/ 2.500% 30 YR C MO	062767 100367 041079	$ 6163700 45	$ 6163700 45			$ 6163700 45	$ 446928 82
664-H-035	GOVERNMENT OF TUNISIA G GROUND WATER DEVELOPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	062967 121167 120479	$ 323942 01	$ 323942 01			$ 323942 01	$ 25357 40
664-H-038	GOVERNMENT OF TUNISIA G COMMODITY IMPORTS 2.000%120 MOS/ 2.500% 30 YR C MO	060369 061868 042379	$ 9802501 56	$ 9802501 56			$ 9802501 56	$ 1346700 44
664-H-043	GOVERNMENT OF TUNISIA G CARTHAGE INTERNATL AIRPORT 2.000%120 MOS/ 3.000% 30 YR C MO	030769 050669 031380	$ 6191149 40	$ 6191149 40			$ 6191149 40	$ 725596 99
664-H-045	GOVERNMENT OF TUNISIA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	081569 112669 100980	$ 9668725 65	$ 9668725 65			$ 9668725 65	$ 1113466 45
664-H-047	GOVERNMENT OF TUNISIA G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	093070 121170 121081	$ 9434311 07	$ 9434311 07			$ 9434311 07	$ 867629 77
664-H-050	GOVERNMENT OF TUNISIA G AGRICULTURAL DEVELOPMENT LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	033172 011673 121883	$ 10550936 70	$ 10550936 70			$ 10550936 70	$ 520230 22
664-T-052	GOVERNMENT OF TUNISIA G RURAL DEVELOPMENT 2.000%120 MOS/ 3.000% 20 YR C MO	071177 093077 000000	$ 3200000 00		$		$	$

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	TUNISIA							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 162770160.16	$ 159570160.16	$ 7142123.34		$ 152428036.82	$ 18424471.62
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
664-A-003A	SOC.NAT.TUNISIENNE DE CELL. P PULP FACTORY 5.750% 57 MOS/ 5.750% 6 YR 3 MO	112858 051359 050170	$ 19844283	$ 19844283	$ 19844233		$	$ 36333093
664-A-004 DLF 33	SOC NAT DES CHEMIOS DE FER G NATIONAL RAILWAYS 3.500% 3 MOS/ 3.500% 19 YR 9 MO	091159 052759 120160	$ 27499968	$ 27499968	$ 21392813		$ 6107015.55	$ 10029936
664-A-005 DLF 136	GOVERNMENT OF TUNISIA G IRRIGATION PROJECT 3.500% 12 MOS/ 3.500% 29 YR 0 MO	062960 101160 080462	$ 162351150.4	$ 162351150.4	$ 61073526.1		$ 101277624.3	$ 53966785.3
664-A-006 DLF 147	GOVERNMENT OF TUNISIA G AIRPORS CONSTRUCTION 3.500% 12 MOS/ 3.500% 19 YR 0 MO	062960 012761 011563	$ 48518563.0	$ 48518563.0	$ 32570987.7		$ 15947575.3	$ 1556710.38
664-A-007 DLF 167	BANQUE NATIONALE AGRICOLE M NATIONAL BANK OF TUNISIA 4.000% 12 MOS/ 4.000% 14 YR 0 MO	102160 062761 080263	$ 46558717.3	$ 46558717.3	$ 46558717.3		$	$ 14673976.9
664-A-008 DLF 196	SOCIETE TUNISIENNE DE BANQUE G DEVELOPMENT BANK 4.000% 12 MOS/ 4.000% 14 YR 0 MO	041861 062761 040163	$ 46747672.4	$ 46747672.4	$ 46747672.4		$	$ 13757127.3
664-B-001 ICAX 64-1	GOVERNMENT OF TUNISIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	061157 061157 040162	$ 250000000	$ 250000000	$ 74622618		$ 175377382	$ 13938910.7
664-B-002 ICAX 64-2	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR 0 MO	062458 063059 100162	$ 100000000	$ 100000000	$ 12905363		$ 87094637	$ 5676374.3

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 36866052824	$ 36866052824	$ 21908111124		$ 14957941700	$ 1312435217
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-009 ICAX 64-3	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MC	082461 090161 070166	1194363 15 $ 2423122 02	1194363 15 $ 2423122 02	247848 00 $ 554127 34	$ 350787 56	946515 15 $ 2219782 24	67713910 $ 141263640
664-G-010 ICAX 64-4	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR C MC	052262 061462 010167	1889697 45 $ 3833815 11	1889697 45 $ 3833815 11	360019 00 $ 808680 31	$ 562291 20	1529678 45 $ 3587426 00	98397278 $ 2063850 46
664-G-013	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR C MC	111462 121962 071166	4266611 70 $ 8656094 87	4266611 70 $ 8656094 87	446179 86 $ 1002270 68	$ 1305912 77	3820431 94 $ 8959736 96	384577 52 $ 817357 71
664-G-018	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE .750% 36 MOS/ .750% 37 YR C MC	050465 060965 121468	893509 96 $ 1812751 55	893509 96 $ 1812751 55	214442 40 $ 465854 64	$ 245663 03	679067 56 $ 1592559 94	69976 39 $ 1430026 3
664-G-023	GOVERNMENT OF TUNISIA G PROJECT ASSISTANCE 4.125% 36 MOS/ 4.125% 37 YR C MC	050465 060965 121469	5347350 74 $ 10835665 18	5347350 74 $ 10835665 18	1284308 42 $ 2790229 41	$ 1483275 11	4063042 32 $ 9528710 38	2099754 41 $ 4468878 07
664-G-031	GOVERNMENT OF TUNISIA G ECONOMIC DEVELOPMENT PROJECTS 4.750% 36 MOS/ 4.750% 37 YR C MC	122866 122866 031670	4611664 79 $ 9124390 32	4611664 79 $ 9124390 32	984789 16 $ 2191984 03	$ 1573399 59	3626875 63 $ 8505305 98	2022237 45 $ 4363108 72
664-G-036	GOVERNMENT OF TUNISIA G ECONOMIC DEVELOPMENT 4.875% 36 MOS/ 4.875% 19 YR C MC	101767 102667 111170	3710891 04 $ 7728361 20	3710891 04 $ 7728361 20	683585 19 $ 1510758 23	$ 882092 41	3027305 85 $ 7099685 38	1558107 92 $ 3358555 56
664-G-039	GOVERNMENT OF TUNISIA G ECONOMIC DEVELOPMENT 5.375% 36 MOS/ 5.375% 38 YR C MC	061168 061168 080171	3862756 51 $ 7389972 70	3862756 51 $ 7389972 70	755263 17 $ 1743544 35	$ 1643114 00	3107493 34 $ 7287742 35	1653117 70 $ 3628894 46

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	TUNISIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-041	GOVERNMENT OF TUNISIA G	030269	85575000	85575000	20884668		64690332	21739896
	IRRIGATION PROJECT	030369	$ 1629999999	$ 1629999999	$ 47708883		$ 1517112786	$ 47651660
	3.500% 24 MOS/ 3.500% 20 YR 5 MO	050271				$ 36421670		
664-G-044	GOVERNMENT OF TUNISIA G	082169	307334540	307334540	43944545		263389995	111847384
	ECONOMIC DEVELOPMENT PROJECTS	082169	$ 5852392500	$ 5852392500	$ 1023493269		$ 6177063367	$ 2498083466
	5.375% 36 MOS/ 5.375% 37 YR 0 MO	121572				$ 134816443		
664-G-046	GOVERNMENT OF TUNISIA G	101669	149965150	149965150	19733936		130231214	35790496
	IRRIGATION-AIRPORT	101669	$ 2856399991	$ 2856399991	$ 460920666		$ 3054202995	$ 809011108
	3.500% 36 MOS/ 3.500% 38 YR 0 MO	021673				$ 659723370		
664-G-048	GOVERNMENT OF TUNISIA G	102070	136682954	136682954	14387680		122295274	27406855
	FINANCE GOODS X SERVICES	123070	$ 2603484882	$ 2603484882	$ 345557587		$ 2968088303	$ 633599961
	3.500% 36 MOS/ 3.500% 37 YR 0 MO	052474				$ 61017908		
664-G-049	GOVERNMENT OF TUNISIA G	012773	143600000	143600000	7557894		136042106	17122825
	CARTHAGE AIRPORT	012773	$ 3413358699	$ 3413358699	$ 177922411		$ 3190480090	$ 409067211
	3.000% 30 MOS/ 3.000% 37 YR 6 MO	062976				$ 44955380P		
664-G-051	GOVERNMENT OF TUNISIA G	040874	74300000	74300000			74300000	5572500
	TUNIS/CARTHAGE AIRPORT	040874	$ 1735981300	$ 1735981300			$ 1742495300	$ 135908833
	3.000% 36 MOS/ 3.000% 18 YR 6 MO	092477				$ 651400		
	TOTAL TUNISIAN DINARS		3475142178	3475142178	604152243		2870989935	1164368283
	TOTAL U.S. DOLLARS EQUIVALENT		$ 6989579016	$ 6989579016	$ 1355245002		$ 6733090934	$ 2522347200
	EXCHANGE RATE ADJUSTMENTS					$ 1098756820		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-022	TUNISIAN-AMER CORP SOTAD P	031165	2967190	2967190	2771924		195266	898391
	WORKING CAPITAL	041665	$ 5694206	$ 5694206	$ 5877494		$ 457940	$ 1797140
	5.000% 24 MOS/ 5.000% 8 YR 0 MO	051867						
	LESS WRITTEN OFF					195266		
	NET TOTAL		2967190	2967190	2771924	$ 195266		898391
	NET TOTAL-US DOLLARS EQUIVALENT		5694206	5694206	5877494	$ 183288		1797140

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	TUNISIA							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV TUNISIAN DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-030	MENDUSTRIE S A P	120366	5500000	5500000	135000		5365000	562808
	MENDUSTRIE, S. A.	010567	$ 10526221	$ 10526221	$ 257143		$ 12582082	$ 1072358
	6.000% 36 MOS/ 6.000% 7 YR 0 MO	020670						
	LESS WRITTEN OFF					$ 5365000 / 10219047		
	NET TOTAL		5500000	5500000	135000	5365000		562808
	NET TOTAL-US DOLLARS EQUIVALENT		10526221	10526221	257143	10219047		1072358
						$ 500310R		
664-E-032	MAISONS TUNISIENNES CARNOY P	010367	15750000	15750000	15750000			2277169
	HOUSING CONSTRUCTION	020967	$ 30225143	$ 30225143	$ 30000000			$ 4340269
	6.250% 48 MOS/ 6.250% 16 YR 0 MO	110867				$ 225143CR		
664-E-040	WATKINS SALT COMPANY INC P	070369	25000000	25000000	19444444		5555556	9044360
	WATKINS SALT COMPANY	121668	$ 47619046	$ 47619046	$ 43727987		$ 13028977	$ 19464728
	7.000% 18 MOS/ 7.000% 8 YR 6 MO	110870				$ 9137918		
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A P	030669	50000000	50000000	17126985		3287301 5	18833452
	ITT HOTEL CORPORATION	062270	$ 95238095	$ 95238095	$ 40923273		$ 77094312	$ 43628484
	7.000% 24 MOS/ 7.000% 10 YR 0 MO	051173				$ 22779490		
	TOTAL TUNISIAN DINARS		99217190	99217190	55228353	5560266	38428571	31616180
	TOTAL U.S. DOLLARS EQUIVALENT		$ 189302711	$ 189302711	$ 120785897	$ 10219047	$ 90123289	$ 70302979
	EXCHANGE RATE ADJUSTMENTS					$ 31825522		
	COUNTRY TOTAL TUNISIA DOLLARS AND DOLLARS EQUIVALENTS		$ 2714250302 5	$ 2682250302 5	$ 438105434 5	$ 10219047	$ 2356181197 5	$ 5747532558
	EXCHANGE RATE ADJUSTMENTS					$ 1130582342		
	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-A-020 DLF 169	EREGLI STEEL MILL PROJECT G	110860	$ 3099637232	$ 3099637232	$ 1102544659		$ 1997092573	$ 2141297651
	EREGLI STEEL MILL PROJECT	010961						
	5.750%100 MOS/ 5.750% 9 YR 2 MO	100274						
	ADD CAPITALIZED INTEREST		51544425	51544425				51544425
	NET TOTAL		3151181657	3151181657	1102544659		2048636998	2192842076

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-B-001	GOVERNMENT OF TURKEY G	110148	$ 38000000000	$ 38000000000	$ 15572000000		$ 22428000000	$ 8818951137
ECAX 77-1&	COMMODITY ASSISTANCE	110248						
	2.500%126 MOS/ 2.500% 32 YR 6 MO	063069						
	ADC CAPITALIZED INTEREST		788500000	788500000				788500000
	NET TOTAL		45885000000	45885000000	15572000000		30313000000	16703951137
277-B-002	GOVERNMENT OF TURKEY G	080850	$ 35806686610	$ 35806686610	$ 15127660400		$ 20679025700	$ 9083017490
ECAX 77-3	COMMODITY ASSISTANCE	102750						
	2.500% 42 MOS/ 2.500% 38 YR 6 MO	063069						
	ADC CAPITALIZED INTEREST		780410830	780410830				780410830
	NET TOTAL		43610794400	43610794400	15127660400		28483134000	16887125790
277-B-003	GOVERNMENT OF TURKEY G	031152	$ 11200000000	$ 11200000000	$ 4368752410		$ 6831247590	$ 2275786180
MSAX 77-4	COMMODITY ASSISTANCE	061352						
	2.500%120 MOS/ 2.500% 31 YR C MO	063069						
	ADC CAPITALIZED INTEREST		253712644	253712644				253712644
	NET TOTAL		13737126440	13737126440	4368752410		9368374030	4812912620
277-H-033	GOVERNMENT OF TURKEY G	020962	$ 9988327890	$ 9988327890	$ 982458480		$ 9005869410	$ 895133340
AID 11	DIESEL LOCOMOTIVES	112362						
	.750%120 MOS/ .750% 30 YR C MO	022475						
277-H-035	GOVERNMENT OF TURKEY G	082062	$ 24427336600	$ 24427336600	$ 3204266080		$ 21223070520	$ 2004587300
	NW ANATOLIA POWER GENERATION	120762						
	.750%120 MOS/ .750% 30 YR C MO	093073						
277-H-036	GOVERNMENT OF TURKEY G	121162	$ 3139814000	$ 3139814000	$ 36030670		$ 2779507300	$ 299949800
	KEBAN & CICEROZ FEASIB STUDIES	071563						
	.750%120 MOS/ .750% 30 YR C MO	041674						
277-H-042	GOVERNMENT OF TURKEY G	062763	$ 27389278200	$ 27389278200	$ 3143032200		$ 24246246000	$ 2464376100
	FEASIBILITY STUDIES AND CONS	101563						
	.750%120 MOS/ .750% 30 YR C MO	092174						

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-043	GOVERNMENT OF TURKEY G GENERAL COMMODITIES (FIRST) .750%120 MOS/ .750% 30 YR C MO	06 29 63 091163 10 25 73	$ 34213514 24	$ 34213514 24	$ 4576076 16		$ 29637438 08	$ 3311771 65
277-H-044	GOVERNMENT OF TURKEY G HIGHWAY EQUIP. AND CONSULTANTS .750%120 MOS/ .750% 30 YR C MO	10 17 63 011364 02 01 75	$ 18054467 23	$ 18054467 23	$ 1775849 22		$ 16278618 01	$ 1476127 26
277-H-048	GOVERNMENT OF TURKEY G SECOND PROGRAM.ASSISTANCE LOAN .750%120 MOS/ 2.000% 30 YR C MO	02 28 64 040864 06 12 74	$ 69500174 02	$ 69500174 02	$ 6028364 64		$ 63471809 38	$ 8888271 24
277-H-049	GOVERNMENT OF TURKEY P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR C MO	05 27 64 111864 12 01 75	$ 4969642 85	$ 4969642 85	$ 241701 06		$ 4727941 79	$ 490619 29
277-H-050	GOVERNMENT OF TURKEY P TWO STEP LOAN, SEE APPENDIX II .750%120 MOS/ 2.000% 30 YR O MO	05 28 64 101564 06 30 75	$ 25000000 00	$ 25000000 00	$ 1527496 4		$ 23472503 6	$ 293116 67
277-H-051	GOVERNMENT OF TURKEY G TUNCBILEK COAL MINES EXPANSION .750%120 MOS/ 2.000% 30 YR O MO	05 28 64 120264 04 27 76	$ 9145851 7	$ 9145851 7	$ 331944 7		$ 8813907 0	$ 83646 34
277-H-052	GOVERNMENT OF TURKEY G AERIAL MINERAL SURVEY .750%120 MOS/ 2.000% 30 YR O MO	05 28 64 112464 01 28 76	$ 3123559 3	$ 3123559 3	$ 151915 8		$ 2971643 5	$ 27508 72
277-H-053	GOVERNMENT OF TURKEY G GOKCEKAYA HYDRO & TRANS LINES .750%120 MOS/ 2.000% 30 YR C MO	06 15 64 120264 11 22 75	$ 15258796 40	$ 15258796 40	$ 7421188 8		$ 14516677 52	$ 1080178 64
277-H-054	GOVERNMENT OF TURKEY G RR TRAFFIC CONT.& COMMUNICATIO .750%120 MOS/ 2.000% 30 YR C MO	06 25 64 112464 06 30 75	$ 3474103 41	$ 3474103 41	$ 212680 50		$ 3261422 91	$ 353905 22

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-056	GOVERNMENT OF TURKEY G DSI-OPERAT. & MAIN. EQUIPMENT 1.000%120 MOS/ 2.500% 30 YR C MO	102764 032265 052376	$ 4244667190	$ 4244667190	14749183		$ 4097175736	$ 49501510
277-H-058	GOVERNMENT OF TURKEY G THRID PROGRAM ASSISTANCE LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	123164 011465 040775	$ 7871791789	$ 7871791789	4495200 17		$ 7422271772	$ 111409036 6
277-H-059	GOVERNMENT OF TURKEY G 32 LOAD CENTERS-POWER TRANS. 1.000%120 MOS/ 2.500% 15 YR C MO	043065 080665 110376	$ 243924498	$ 243924498	5414309		$ 238510189	$ 23297563
277-H-060	GOVERNMENT OF TURKEY G GOKCEKAYA TRANSMISSION LINES 1.000%120 MOS/ 2.500% 30 YR C MO	052865 082765 032477	$ 456148459	$ 456148459	10123308		$ 446025151	$ 38505281
277-H-061	GOVERNMENT OF TURKEY G DEMIRKOY-AYANCIK SAWMILLS 1.000%120 MOS/ 2.500% 30 YR C MO	062465 081265 101170	$ 900000	$ 900000	900000		$	$ 32159
277-H-062	GOVERNMENT OF TURKEY G ENGINEERING AND ECONOMIC STD 1.000%120 MOS/ 2.500% 30 YR C MO	062665 092065 072876	$ 253903179	$ 253903179	8505252		$ 245397927	$ 26313541
277-H-063	GOVERNMENT OF TURKEY G KEBAN HYDRO & TRANS. LINES 1.000%120 MOS/ 2.500% 30 YR C MO	062965 083166 032277	$ 3101194331	$ 3101194331	68824849		$ 3032369482	$ 262140394
277-H-066	GOVERNMENT OF TURKEY G FOURTH PROGRAMASSISTANCE LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	022566 031566 070676	$ 6859510556	$ 6859510556	234466546		$ 6625044010	$ 822288406
277-H-068	GOVERNMENT OF TURKEY G FAMILY PLAN. RURAL HEALTH SERV 1.000%120 MOS/ 2.500% 30 YR C MO	060766 100466 042379	$ 205885826	$ 205885826			$ 205885826	$ 11536096

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-069	GOVERNMENT OF TURKEY G AMBARLI THIRD UNIT 1.000%120 MOS/ 2.500% 30 YR C MO	06 24 66 091766 08 07 77	$ 11962351 76	$ 11962351 76	13191887		$ 11830432 89	$ 994011 52
277-H-070	GOVERNMENT OF TURKEY G TURKISH COAL INDUSTRY 1.000%120 MOS/ 2.500% 30 YR C MO	06 24 66 040467 12 18 77	$ 26502444 66	$ 26502444 66			$ 26502444 66	$ 1557236 69
277-H-071	GOVERNMENT OF TURKEY G SECOND HIGHWAY EQUIPMENT LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	06 24 66 100466 09 19 77	$ 14884444 06	$ 14884444 06	1641394 7		$ 14720304 59	$ 1282077 99
277-H-074	GOVERNMENT OF TURKEY G PROGRAM LOAN V 1.000%120 MOS/ 2.500% 30 YR C MO	03 09 67 032067 05 08 77	$ 64541243 17	$ 64541243 17	7170878 2		$ 63824155 35	$ 6039403 41
277-H-076	GOVERNMENT OF TURKEY G BLACK SEA COPPER WORKS 1.000%120 MOS/ 2.500% 30 YR C MO	05 17 67 053168 03 12 79	$ 29751774 48	$ 29751774 48			$ 29751774 48	$ 1954740 73
277-H-077	GOVERNMENT OF TURKEY G ATATURK UNIV. MEDICAL SCHOOL 1.000%120 MOS/ 2.500% 30 YR C MO	06 22 67 102367 09 26 78	$ 1988744 17	$ 1988744 17			$ 1988744 17	$ 150806 82
277-H-078	GOVERNMENT OF TURKEY G EREGLI STEEL EXPANSION LOAN 1.000%120 MOS/ 2.500% 30 YR C MO	06 29 67 051568 09 16 78	$ 11250343 95	$ 11250343 95			$ 11250343 95	$ 802456 93
277-H-080	GOVERNMENT OF TURKEY G MIDDLE EAST TECHNICAL UNIV. 1.000%120 MOS/ 2.500% 30 YR C MO	06 29 67 102367 05 22 80	$ 3986790 62	$ 3986790 62			$ 3986790 62	$ 147694 63
277-H-081	GOVERNMENT OF TURKEY G MINERAL RESEARCH & EXPLOR.INST 1.000%120 MOS/ 2.500% 30 YR C MO	06 23 67 102367 06 10 78	$ 2316780 64	$ 2316780 64			$ 2316780 64	$ 163721 82

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-082	GOVERNMENT OF TURKEY G AGRICULTURAL LOAN (WHEAT) 1.000%120 MOS/ 2.500% 30 YR C MO	062967 051468 011779	$ 33348042 9	$ 33348042 9			$ 33348042 9	$ 2614954 5
277-H-083	GOVERNMENT OF TURKEY G HACETTEPE UNIVERSITY 1.000%120 MOS/ 2.500% 30 YR C MO	062967 102367 070979	$ 43903903 9	$ 43903903 9			$ 43903903 9	$ 2543421 7
277-H-084	GOVERNMENT OF TURKEY G INDUSTRIAL DEV. BANK OF TURKEY 1.000%120 MOS/ 2.500% 30 YR C MO	071967 051868 061679	$ 74477897 7	$ 74477897 7			$ 74477897 7	$ 3964433 8
277-H-085	GOVERNMENT OF TURKEY G PROGRAM LOAN VI 2.000%120 MOS/ 2.500% 30 YR C MO	022768 051868 070578	$ 39526192 34	$ 39526192 34			$ 39526192 34	$ 6741415 44
277-H-086	GOVERNMENT OF TURKEY G AGRICULTURAL DEVELOP.& CONTROL 2.000%120 MOS/ 2.500% 30 YR C MO	062568 090668 111779	$ 26858957 3	$ 26858957 3			$ 26858957 3	$ 2791724 5
277-H-087	GOVERNMENT OF TURKEY G SINAI YATIRIM VE KREDI BANKASI 2.000%120 MOS/ 2.500% 30 YR C MO	062468 091769 010681	$ 49827322 7	$ 49827322 7			$ 49827322 7	$ 3875924 5
277-H-088	GOVERNMENT OF TURKEY G EREGHLI STEEL SINTERING PLANT 2.000%120 MOS/ 2.500% 30 YR C MO	062668 112768 011980	$ 11975390 71	$ 11975390 71			$ 11975390 71	$ 1400516 18
277-H-089	GOVERNMENT OF TURKEY G PROGRAM LOAN VII 2.000%120 MOS/ 3.000% 30 YR C MO	122768 030569 071179	$ 38724728 70	$ 38724728 70			$ 38724728 70	$ 5668392 94
277-H-091	GOVERNMENT OF TURKEY G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	061270 071070 101980	$ 57835214 94	$ 57835214 94			$ 57835214 94	$ 6604031 93

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	TURKEY							
	LOANS REPAYABLE IN DOLLARS							
277-H-092	GOVERNMENT OF TURKEY G PROGRAM LOAN 2.000%120 MOS/ 3.000% 30 YR C MO	060171 072671 022882	$ 241804781 0	$ 241804781 0			$ 241804781 0	$ 236844803
277-H-093	GOVERNMENT OF TURKEY G EREGLI STEEL MILL STAGE 1 EXP. 2.000%120 MOS/ 3.000% 30 YR 0 MO	071471 042872 051883	$ 400000000 0	$ 388330892 6			$ 388330892 6	$ 125743542
277-H-094	GOVERNMENT OF TURKEY G SINAI YATKIRIM VE KREDI BANKAS 2.000%120 MOS/ 3.000% 30 YR C MO	062973 091973 070284	$ 900000000	$ 896782830			$ 896782830	$ 30865729
	TOTAL		$ 926856738 69	$ 925657656 25	$ 733470248 0		$ 852310631 45	$ 142010915 63
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-007 DLF 11	INDUSTRIAL DEVEL.BK. OF TURKEY P DEVELOPMENT BANK 5.000% 6 MOS/ 5.000% 9 YR 6 MO	050958 091258 121559	$ 965932572	$ 965932572	$ 965932572			$ 148864185
277-A-008 DLF 53	MADEN TETKIK VE ARMA ENSTITUD G AERIAL MINERAL SURVEY 3.500% 12 MOS/ 3.500% 4 YR C MO	100658 043059 101560	$ 54397416	$ 54397416	$ 54397416			$ 1694851
277-A-009 DLF 70	TURKIYE KOMUR ISLEMELIRI KORUM G ZONGULDAK COAL MINES 5.750% 12 MOS/ 5.750% 12 YR C MO	021359 043059 040662	$ 1438302287	$ 1438302287	$ 1438302287			$ 457323099
277-A-015 DLF 98	E T I BANK G ELECTRIC POWER DISTRIBUTION 3.500% 12 MOS/ 3.500% 11 YR C MO	061059 012160 051662	$ 604653265	$ 604653265	$ 604653265			$ 107380679
277-A-019 DLF 139	GOVERNMENT OF TURKEY G MUS-TATVAN RAILWAY EXTEN 3.500% 12 MOS/ 3.500% 19 YR C MO	062060 121360 051064	$ 396339707	$ 396339707	$ 238385283		$ 157954424	$ 142009400

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
277-A-020A	EREGLI IRON AND STEEL WORKS G	110860	$ 9860000000	$ 9860000000	4232507018		$ 5627492982	$ 6937409666
DLF 169	EREGLI STEEL MILL PROJECT	010961						
	5.750%102 MOS/ 5.750% 16 YR 6 MC	040170						
	ADC CAPITALIZED INTEREST		1870500600	1870500600				1870500600
	NET TOTAL		11730500600	11730500600	4232507018		7497993582	8807910266
277-A-021	KORUMA TARIM ILACLARI P	061759	$ 279785582	$ 279785582	325298333		$ 45512751	$ 121657793
DLF 87	CHLOR-ALKALI & PESTICIDES MFG.	011961						
	5.750% 69 MOS/ 5.750% 4 YR 3 MC	040169						
	ADC CAPITALIZED INTEREST		45512751	45512751				45512751
	NET TOTAL		325298333	325298333	325298333			167170549
277-B-004	GOVERNMENT OF TURKEY G	042055	$ 2000000000	$ 2000000000	391826200		$ 1608173800	$ 1432300824
FOAX 77-5	COMMODITY ASSISTANCE	042055						
	4.000% 42 MOS/ 4.000% 36 YR 6 MC	033159						
277-B-005	GOVERNMENT OF TURKEY G	032056	$ 2500000000	$ 2500000000	441601875		$ 2058398125	$ 1657322711
ICAX 77-6	COMM. & PROJ. ASSISTANCE	032056						
	4.000% 48 MOS/ 4.000% 36 YR C MC	110160						
277-B-006	GOVERNMENT OF TURKEY G	062657	$ 2500000000	$ 2500000000	776503791		$ 1723496209	$ 1429044518
ICAX 77-7	COMMODITY ASSISTANCE	062857						
	4.000% 51 MOS/ 4.000% 35 YR 9 MC	010162						
	TOTAL		$ 22515424180	$ 22515424180	9469408040		$ 13046016140	$ 14351021082
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-012	GOVERNMENT OF TURKEY G	072668	15126938960	15126938960	3072166909		12054772051	9321122468
ICAX 77-8	PROJECT ASSISTANCE	090159	$ 1688849366	$ 1688849366	232254475		$ 626221924	$ 863003923
	4.000% 48 MOS/ 4.000% 26 YR C MC	110164				$ 830372967CR		
277-G-017	GOVERNMENT OF TURKEY G	093068	8712090614	8712090614	2060153890		6651931724	5187247239
ICAX 77-9	COMMODITY ASSISTANCE	051760	$ 972769775	$ 972769775	158401304		$ 345554894	$ 478613084
	4.000% 48 MOS/ 4.000% 26 YR C MC	090165				$ 468813577CR		

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-023	GOVERNMENT OF TURKEY G	042061	10047671221	10047671221	2218590000		7829081221	5803199419
ICAX 77-10	PROJECT ASSISTANCE	050561	$ 1121842409	$ 1121842409	$ 169230610		$ 406705517	$ 539325233
	4.000% 50 MOS/ 4.000% 25 YR1C MO	120165				$ 545906282	CR	
277-G-024	GOVERNMENT OF TURKEY G	053161	1374664900	1374664900	320338525		1054326375	828518115
ICAX 77-11	PROJECT ASSISTANCE	053161	$ 153491570	$ 153491570	$ 24038667		$ 54770201	$ 76498897
	4.000% 48 MOS/ 4.000% 26 YR C MO	090165				$ 74682702	CR	
277-G-028	GOVERNMENT OF TURKEY G	121361	7706340000	7706340000	1486339062		6220000938	4405721938
AID 77-12	PROJECT ASSISTANCE	020862	$ 860470232	$ 860470232	$ 112064661		$ 323116931	$ 407039404
	4.000% 48 MOS/ 4.000% 26 YR C MO	060166				$ 425288640	CR	
277-G-029	GOVERNMENT OF TURKEY G	031762	31666545000	31666545000	6107604000		25558941000	17190489822
AID 77-13	PROJECT ASSISTANCE	032962	$ 3535805494	$ 3535805494	$ 442968393		$ 1327737194	$ 1532335762
	4.000% 48 MOS/ 4.000% 26 YR C MO	080166				$ 1765099407	CR	
277-G-031	GOVERNMENT OF TURKEY G	040268	7240494349	7240494349	952284100		6288210249	3748346444
AID 77-14	PROJECT ASSISTANCE	072362	$ 808445912	$ 808445912	$ 67685029		$ 326660272	$ 334739560
	4.000% 48 MOS/ 4.000% 26 YR C MO	010168				$ 414100611	CR	
277-G-041A	GOVERNMENT OF TURKEY G	040463	25186707000	25186707000	10074682794		15112024206	2123948047
	ECONOMIC DEVELOPMENT	051363	$ 2798523000	$ 2798523000	$ 848058180		$ 785040218	$ 194930411
	.750% 36 MOS/ .750% 27 YR C MO	122766				$ 1165424602	CR	
277-G-041B	GOVERNMENT OF TURKEY G	051363	33278364000	33278364000	12706284434		20572079566	2583175878
	ECONOMIC DEVELOPMENT	051363	$ 3697596000	$ 3697596000	$ 1049309867		$ 1068679457	$ 230693214
	.750% 36 MOS/ .750% 27 YR C MO	072067				$ 1579606676	CR	
277-G-041C	GOVERNMENT OF TURKEY G	051363	3045561721	3045561721	885981591		2159580130	198163936
	ECONOMIC DEVELOPMENT	051363	$ 338395746	$ 338395746	$ 65630787		$ 112185980	$ 16312983
	.750% 36 MOS/ .750% 27 YR C MO	102769				$ 160578979	CR	
277-G-072	GOVERNMENT OF TURKEY G	061666	7797005039	7797005039	746829420		7050175619	3306042810
	ECONOMIC DEVELOPMENT	032869	$ 866333892	$ 866333892	$ 50633589		$ 366242889	$ 228870760
	5.875% 36 MOS/ 5.875% 27 YR C MO	090272				$ 449457414	CR	

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	TURKEY							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL TURKISH LIRAS		151182382804	151182382804	40631259725		110551123079	5469597616
	TOTAL U.S. DOLLARS EQUIVALENT		$ 16842523396	$ 16842523396	$ 3220276062	$	$ 5742915477	$ 4902363181
	EXCHANGE RATE ADJUSTMENTS					$ 787933195 7CR		
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-010 C-77-1	WILLIAMS BROTHERS CO. P WORKING CAPITAL 7.000% 6 MOS/ 7.000% 1 YR 6 MO	062459 062459 122460	900000000 $ 100000000	900000000 $ 100000000	900000000 $ 100000000			110700531 $ 12300059
277-E-011 C-77-4	PFIZER ILACLARI P PHARM. PROD. FACILITIES 8.000% 24 MOS/ 8.000% 8 YR C MO	061859 082759 101561	700000000 $ 77777778	700000000 $ 77777778	700000000 $ 77777776	$ 2CR		279567057 $ 3106305
277-E-013 C-77-2	ABBOT UNIVERSAL LTD. P WORKING CAPITAL 7.000% 24 MOS/ 7.000% 1 YR C MO	090859 090859 013161	461600000 $ 51288889	461600000 $ 51288889	461600000 $ 51288889			146032282 $ 16225809
277-E-014 C-77-3	SINGER SANAYI, A.S. P SEWING MACH. PROD. FACILITIES 7.000% 18 MOS/ 7.000% 3 YR 6 MO	061859 102659 103060	165000000 $ 18333333	165000000 $ 18333333	165000000 $ 18333333			45763653 $ 5084850
277-E-016 C-77-5	MINNEAP-MOLINE TRAKTOR, A.S. P WORKING CAPITAL 7.000% 36 MOS/ 7.000% 2 YR C MO	011260 020460 100161	700000000 $ 77777778	700000000 $ 77777778	700000000 $ 77777778			181027775 $ 20114197
277-E-018 C-77-6	TURKIYE YAG VE MAMULATI A.S. P VEG. OIL & SOAP MFG FACILITIES 7.000% 12 MOS/ 8.000% 3 YR C MO	061960 092060 092063	448384400 $ 49820489	448384400 $ 49820489	448384400 $ 49820489			88656117 $ 9850680
277-E-022 C-77-7	SINGER SANAYI, A.S. P SEWING MACH. FACILITIES 7.000% 24 MOS/ 7.000% 4 YR C MO	011261 032961 043063	750000000 $ 83333333	750000000 $ 83333333	750000000 $ 83333333			228707161 $ 25411907

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LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-025	TURK MAADIN SIRKETI A.S. P	060161	300000000	300000000	300000000			107223951
C-77-8	CHROME ORE FACILITIES	091361	$ 333333333	$ 333333333	333333332			$ 119137711
	7.000% 14 MOS/ 7.000% 6 YR10 MO	013163				$ 1CP		
277-E-026	TURK WILLYS-OVERLAND FABRIKA L P	091961	1500000000	1500000000	1500000000			337895782
C-77-9	JEEP AUTO FACILITIES	120761	$ 166666667	$ 166666667	166666667			$ 37543976
	7.000% 6 MOS/ 7.000% 4 YR 6 MO	100162						
277-E-027	GOODYEAR LASTIKLERI T.A.S. P	101261	5000000000	5000000000	5000000000			2135024781
C-77-10	MFG. RUBBER TIRES & TUBES	121361	$ 555555556	$ 555555556	5021119407			$ 231951704
	7.000% 22 MOS/ 7.000% 6 YR 2 MO	120164				$ 53436149CR		
277-E-030	U.S. ROYAL LASTIK TURK ANONIM P	041662	4835000000	4835000000	4835000000			1347091500
C-77-11	MFG. RUBBER TIRES & TUBES	060662	$ 537222223	$ 537222223	537222223			$ 149676833
	7.000% 18 MOS/ 7.000% 8 YR 6 MO	120163						
277-E-032	U S ROYAL LASTIK P	052962	1115000000	1115000000	1115000000			209480537
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	040663	$ 123888889	$ 123888889	123888889			$ 23275615
	8.000% 18 MOS/ 8.000% 5 YR 6 MO	120165						
277-E-034	WYETH LABORATUVARLARI, A.S. P	072762	1060000000	1060000000	1443455717		383455717	365515955
	PHARMACEUTICAL MFG. FACILITIES	102262	$ 117777778	$ 117777778	102630545	$	$ 199197777	$ 36386989
	7.000% 77 MOS/ 7.000% 1 YR 7 MO	042269						
	ADC CAPITALIZED INTEREST		383455717	383455717				383455717
			$ 42606191	$ 42606191				$ 42606191
	NET TOTAL		1443455717	1443455717	1443455717			748971672
	NET TOTAL-US DOLLARS EQUIVALENT		160383969	160383969	102630545			78993180
						$ 57753424CP		
277-E-038	TURK MAADIN SIRKETI, A.S. P	022663	700000000	700000000	700000000			173560496
	PRODUCE CHROME ORE & ORE CONCE	022663	$ 77777778	$ 77777778	77777776			$ 19328943
	7.000% 18 MOS/ 7.000% 3 YR 6 MO	032365				$ 2CP		

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI P	110262	338647000	338647000	338647000			1534721652
	CHRYSLER SANAYI ANONIM SIRKETI	061863	$ 37627444	$ 37627444	$ 29826552			$ 157639968
	7.000% 36 MOS/ 7.000% 9 YR 0 MO	070166				$ 78009916	CR	
277-E-040	YARIMCA NISASTA VE GLIKOZ FABR P	011163	300000000	300000000	300000000			105988206
	CORN PRODUCTS PLANT	060563	$ 33333333	$ 33333333	$ 30050503			$ 11603587
	7.000% 30 MOS/ 7.000% 4 YR 0 MO	122165				$ 3282830	CR	
277-E-045	AMEF TURK TICARET BANKASI A S P	102763	2000000000	2000000000	909090862		1090909138	1401494279
	AM. TURKISH FOREIGN TRADE BANK	102064	$ 222222222	$ 222222222	$ 57880749		$ 56670604	$ 119925248
	6.000%120 MOS/ 6.000% 5 YR 0 MO	070375				$ 107670869	CR	
277-E-046	ALKIM ALKALI KIMYA, A.S. P	011464	351900000	351900000	254561452		97338548	211821778
	EXPANSION SODIUM SULFATE PROD.	030564	$ 39100000	$ 39100000	$ 17192583		$ 5056547	$ 14846356
	8.000% 42 MOS/ 8.000% 6 YR 6 MO	100172						
	ADD CAPITALIZED INTEREST		166783404	166783404				166783404
			$ 13836053	$ 13836053				$ 13836053
	NET TOTAL		5186834 04	5186834 04	254561452		2641219 52	3786051 82
	NET TOTAL-US DOLLARS EQUIVALENT		52936053	52936053	17192583		13720620	23682409
						$ 22022850	CR	
277-E-047	EREGLI IRON AND STEEL WORKS P	012864	1500000000	1500000000	536857324 0		963142676 0	726359064 9
	STEEL MILL CONSTR.	040264	$ 166666667	$ 166666667	$ 54768028 9		$ 50033385 7	$ 74402225 5
	8.000% 72 MOS/ 8.000% 16 YR 6 MO	040170						
	ADD CAPITALIZED INTEREST		754162089 7	754162089 7				754162089 7
			$ 58317132 0	$ 58317132 0				$ 58317132 0
	NET TOTAL		2254162089 7	2254162089 7	536857324 0		1717304765 7	1481021154 6
	NET TOTAL-US DOLLARS EQUIVALENT		224983797	224983797	54768028 9		89210637 1	132719357 5
						$ 81005132 7	CR	
277-E-055	GOODYEAR LASTIKLERI T. A. S. P	052864	1980000000	1980000000	1980000000			862701816
	INCREASE ANNUAL CAPACITY	101564	$ 220000000	$ 220000000	$ 172751159			$ 85314387
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	050367				$ 47243841	CR	

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	TURKEY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV							
	TURKISH LIRAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-057	TURKKABLO ANONIM ORTAKLIGI P	112364	720000000	720000000	720000000			330738086
	NEW ALUM CABLE AND EXTR PLANT	021766	$ 80000000	$ 80000000	$ 59795611			$ 31789557
	8.000% 24 MOS/ 8.000% 7 YR 6 MO	041368				$ 20204389	CR	
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI P	081865	1500000000	1500000000	1500000000			453289384
	PRODUCE REFRIGERATION SYSTEMS	050366	$ 166666666	$ 166666666	$ 124385213			$ 45402755
	8.000% 24 MOS/ 8.000% 6 YR 0 MO	090168				$ 41781453	CR	
277-E-067	IDEAL-STANDARD ISI SANAYII, AS P	051166	2180000000	2180000000	1654927200		525072800	1307143258
	EXPAND PLANT FACILITIES	101066	$ 242222223	$ 242222223	$ 132699486		$ 27276509	$ 115341216
	8.000% 24 MOS/ 8.000% 4 YR 6 MO	101768				$ 82246228	CR	
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD P	092366	962000000	962000000	962000000			254410783
	INCREASE PRODUCTION AND REFINN	110966	$ 106888889	$ 106888889	$ 73202689			$ 26920415
	8.000% 24 MOS/ 8.000% 8 YR 0 MO	032969				$ 33686200	CR	
	TOTAL TURKISH LIRAS		55107214418	55107214418	36054062871		19053151547	27579407487
	TOTAL U.S. DOLLARS EQUIVALENT		$ 5863541833	$ 5863541833	$ 3516374248	$	$ 989774104	$ 2622547646
	EXCHANGE RATE ADJUSTMENTS					$ 1357393481	CR	
	COUNTRY TOTAL TURKEY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 137907163278	$ 137787255034	$ 23540760830	$	$ 105009768866	$ 36077023472
	EXCHANGE RATE ADJUSTMENTS					$ 9236725338	CR	
	YEMEN							
	LOANS REPAYABLE IN DOLLARS							
279-U-001	GOVT. OF YEMEN ARAB REPUBLIC G	062675	$ 135000000	$ 41307393	$		$ 41307393	$
	TAIZ WATER & SEWERAGE-DESIGN	071775						
	2.000%120 MOS/ 3.000% 30 YR 0 MO	120186						
	TOTAL		$ 135000000	$ 41307393	$	$	$ 41307393	$

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	YEMEN							
	COUNTRY TOTAL YEMEN COLLARS AND DOLLARS EQUIVALENTS		$ 135000000	$ 41307393	$	$	$ 41307393	$
	CENTO							
	LOANS REPAYABLE IN DOLLARS							
290-K-001	GOVERNMENT OF IRAN G CENTO RAILROAD 3.500% 60 MOS/ 3.500% 30 YR C MO	031064 053164 111771	$ 55536700 9	$ 55536700 9	$ 709497 37		$ 484417272	$ 143430282
290-K-002	GOVERNMENT OF TURKEY G CENTO RAILROAD .750%120 MOS/ 2.000% 30 YR C MO	031064 061864 032476	$ 103252262 3	$ 103252262 3	$ 51067270		$ 981455353	$ 91838525
	TOTAL COUNTRY TOTAL CENTO COLLARS AND DOLLARS EQUIVALENTS		$ 158788963 2 $ 158788963 2	$ 158788963 2 $ 158788963 2	$ 122017007 $ 122017007		$ 146587262 5 $ 146587262 5	$ 235268807 $ 235268807
	AUSTRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
131-G-001 ICAX 31-1	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 4.000% 18 MOS/ 4.000% 17 YR 6 MO	122255 020956 061459	$ 152775193	$ 152775193	$ 152775193		$	$ 54081267
131-G-002 ICAX 31-2	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	092756 092856 090161	$ 144999870	$ 144999870	$ 240193791		$ 120980479	$ 70035404
131-G-003 ICAX 31-3	GOVERNMENT OF AUSTRIA G PROJECT ASSISTANCE 3.000% 48 MOS/ 4.000% 36 YR C MO	041059 061959 080163	$ 94727696 7	$ 94727696 7	$ 129491703		$ 81773526 4	$ 40770985 7

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	AUSTRIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 25500509 30	$ 25500509 30	$ 5224606 87		$ 20275902 43	$ 11621451 64
	COUNTRY TOTAL AUSTRIA DOLLARS AND DOLLARS EQUIVALENTS		$ 25500509 30	$ 25500509 30	$ 5224606 87		$ 20275902 43	$ 11621451 64
	BELGIUM							
	LOANS REPAYABLE IN DOLLARS							
132-B-001 ECAX 32-1	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 27 YR 7 MO	112448 $ 063056	47900000 00 $	47900000 00 $	34105000 00		$ 13795000 00 $	22365938 21
	LESS SOLD					3165000 00		
	NET TOTAL		47900000 00	47900000 00	34105000 00	3165000 00	10630000 00	22365938 21
132-B-002 ECAX 32-3	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 2.500% 30 MOS/ 2.500% 15 YR 6 MO	062950 $ 123152	16066075 0 $	16066075 0 $	16066075 0		$	$ 3149391 1
132-B-003 ECAX 32-4	GOVERNMENT OF BELGIUM G COMMODITY ASSISTANCE 3.250% 60 MOS/ 3.250% 19 YR 6 MO	061451 $ 061851 123156	154938710 5 $	154938710 5 $	154938710 5		$	$ 7571632 97
	TOTAL		$ 65000478 55 $	65000478 55 $	51205478 55 $	3165000 00 $	10630000 00 $	30252510 29
	COUNTRY TOTAL BELGIUM DOLLARS AND DOLLARS EQUIVALENTS		$ 65000478 55 $	65000478 55 $	51205478 55 $	3165000 00 $	10630000 00 $	30252510 29
	DENMARK							
	LOANS REPAYABLE IN DOLLARS							
136-B-001 ECAX 36-1&	GOVERNMENT OF DENMARK G COMMODITY ASSISTANCE 2.500% 92 MOS/ 2.500% 27 YR 4 MO	102648 $ 063056	31000000 00 $	31000000 00 $	15764000 00		$ 15236000 00 $	16427363 94
	LESS SOLD					5413483 88		
	NET TOTAL		31000000 00	31000000 00	15764000 00	5413483 88	9822516 12	16427363 94

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	DENMARK							
	LOANS REPAYABLE IN DOLLARS							
136-B-002 MSAX 36-3	GOVERNMENT OF DENMARK G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	052152 061052 063060	$ 23000000 00	$ 23000000 00	$ 14907550 0	$	$ 8092450 0	$ 8909909
	TOTAL		$ 33300000 00	$ 33300000 00	$ 17254755 00	$ 5413483 88	$ 10631761 12	$ 17318354 03
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
136-B-003 ICAX 36-4	GOVERNMENT OF DENMARK G CEMENT MILL 3.000% 39 MOS/ 3.000% 11 YR 9 MO	030756 030756 063059	$ 2316443 57	$ 2316443 57	$ 2316443 57	$	$	$ 434408 85
	TOTAL		$ 2316443 57	$ 2316443 57	$ 2316443 57	$	$	$ 434408 85
	COUNTRY TOTAL DENMARK DOLLARS AND DOLLARS EQUIVALENTS		$ 35616443 57	$ 35616443 57	$ 19571198 57	$ 5413483 88	$ 10631761 12	$ 17752762 88
	FINLAND							
	LOANS REPAYABLE IN DOLLARS							
137-G-001 ICAX 37-1	GOVERNMENT OF FINLAND G POWER CONSTRUCTION 3.000% 48 MOS/ 3.000% 36 YR 0 MO	021758 021758 050162	$ 14000000 00	$ 14000000 00	$ 2028483 94	$	$ 11971516 06	$ 6432518 45
	TOTAL		$ 14000000 00	$ 14000000 00	$ 2028483 94	$	$ 11971516 06	$ 6432518 45
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
137-G-003 ICAX 37-2	GOVERNMENT OF FINLAND P SHIP CONSTRUCTION 5.000% 50 MOS/ 5.000% 25 YR10 MO	052159 052259 010164	$ 4708849 28	$ 4708849 28	$ 1174896 77	$	$ 3533952 51	$ 3674763 11
	TOTAL		$ 4708849 28	$ 4708849 28	$ 1174896 77	$	$ 3533952 51	$ 3674763 11

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	FINLAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-G-010	SUOMEN VIENTILUOTTO OY P SALE OF HOSPITAL HOUSING 4.750% 6 MOS/ 4.750% 10 YR C MO	072066 101066 122267	118422678 $ 36903296	118422678 $ 36903296	118422678 29764514	$ 7138782CR		29549505 $ 7246622
	TOTAL FINNISH MARKKAA TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS		118422678 $ 36903296	118422678 $ 36903296	118422678 29764514	$ 7138782CR		29549505 $ 7246622
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-E-002 C-37-1	OY ESSO AB P PETROLEUM DISTR. FACILITIES 7.250% 24 MOS/ 7.250% 10 YR C MO	052059 052059 080162	340000000 $ 106206635	340000000 $ 106206635	340000000 93687814	$ 12518821CR		18282116+ $ 5439291 3
137-E-004 C-37-3	OY KUTOMOTUOTE AB P COTTON TEXTILES FACILITIES 7.000% 12 MOS/ 7.000% 9 YR 6 MO	091960 091960 093061	50000000 $ 15618623	50000000 $ 15618623	50000000 14079499	$ 1539124CR		20250616 $ 6084036
137-E-005 C-37-2	SINGER SEWING MACHINE CO P WORKING CAPITAL 7.000% 24 MOS/ 7.000% 4 YR C MO	100460 100460 061562	50000000 $ 15618623	50000000 $ 15618623	50000000 14977660	$ 640963CR		15559816 $ 4769338
137-E-006 C-37-5	OY ESSO AB P PETROLEUM DISTR. FACILITIES 6.000% 35 MOS/ 6.000% 9 YR 6 MO	072461 072461 080164	320000000 $ 99959186	320000000 $ 99959186	320000000 85200339	$ 14758847CR		146669589 $ 42500448
137-E-007 C-37-4	OY GULF OIL AB P PETROLEUM DISTR. FACILITIES 6.000% 21 MOS/ 6.000% 7 YR 6 MO	020861 060661 060163	64000000 $ 19991837	64000000 $ 19991837	64000000 17972397	$ 2019440CR		21443507 $ 6452862

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	FINLAND							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV FINNISH MARKKAA		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-E-008	OY ESSO AB P	102965	320900000	320900000	320900000			123546499
	PLANT EXPANSION	113065	$ 100240322	$ 100240322	$ 82418879			$ 32925260
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	030268				$ 17821443	CR	
137-E-009	STD, ELECTRIC PUHELINTEOLLISUU P	101565	102688000	102688000	102688000			38599853
	WORKING CAPITAL	032566	$ 32076903	$ 32076903	$ 26504324			$ 10262252
	7.000% 24 MOS/ 7.000% 7 YR 0 MO	061468				$ 5572579	CR	
	TOTAL FINNISH MARKKAA		1247588000	1247588000	1247588000			548891044
	TOTAL U.S. DOLLARS EQUIVALENT		$ 389712129	$ 389712129	$ 334840912		$	$ 157387609
	EXCHANGE RATE ADJUSTMENTS					$ 54871217	CR	
	COUNTRY TOTAL FINLAND							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2297500353	$ 2297500353	$ 684943497		$ 1550546857	$ 1175362387
	EXCHANGE RATE ADJUSTMENTS					$ 62009999	CR	
	FRANCE							
	LOANS REPAYABLE IN DOLLARS							
138-B-001 ECAX 38-18	GOVERNMENT OF FRANCE G	102948	$ 17200000000	$ 17200000000	$ 17200000000		$	$ 4214702052
	COMMODITY ASSISTANCE	102948						
	2.500% 72 MOS/ 2.500% 29 YR 0 MO	063056						
138-B-002 ECAX 38-3	GOVERNMENT OF FRANCE G	121850	$ 10400000000	$ 10400000000	$ 10400000000		$	$ 2548459962
	COMMODITY ASSISTANCE	121850						
	2.500% 66 MOS/ 2.500% 29 YR 6 MO	063056						
138-B-003 MSAX 38-4	GOVERNMENT OF FRANCE G	041852	$ 4320000000	$ 4320000000	$ 4320000000		$	$ 850258904
	COMMODITY ASSISTANCE	041852						
	2.500% 90 MOS/ 2.500% 27 YR 6 MO	063060						
	TOTAL		$ 22560000000	$ 22560000000	$ 22560000000		$	$ 5119806918

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	FRANCE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
138-E-004	SOCIETE FRANCAISE CASE DE MAT. P	080163	600000000	600000000	600000000			59218750
C-38-8	AGRIC. & IND. MACH. FACILITIES	010959	$ 142759169	$ 142759169	118574517			$ 12401438
	8.000% 24 MOS/ 8.000% 8 YR 6 MO	020164				$ 24184652CR		
138-E-005	COMPAGNIE INTERNACIONALE P	011259	800000000	800000000	800000000			344937499
C-38-1	AGRIC. EQUIP. FACILITIES	011259	$ 190345559	$ 190345559	163003991			$ 72220359
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020161				$ 27341568CR		
138-E-006	BENDIX, S.A. P	011559	630000000	630000000	630000000			215971874
C-38-7	AUTOMOTIVE PARTS FACILITIES	011559	$ 149897127	$ 149897127	128472649			$ 45223274
	7.500% 18 MOS/ 7.500% 6 YR 6 MO	020160				$ 21424478CR		
138-E-007	WORTHINGTON, S.A. P	020959	200000000	200000000	200000000			63653333
C-38-5	REFRIGERATION FACILITIES	020959	$ 47586390	$ 47586390	40784968			$ 13381164
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 6801422CR		
138-E-008	DEWALCO, S.A.R.L. P	052059	185000000	185000000	185000000			37431668
C-38-6	PLASTIC PKG. MAT. FACILITIES	052059	$ 44017410	$ 44017410	37726095			$ 7838844
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 6291315CR		
138-E-009	ABBOTT, S.A. P	052659	95000000	95000000	95000000			20136042
C-38-4	PHARMACEUTICALS FACILITIES	052659	$ 22603535	$ 22603535	19372860			$ 4216833
	7.500% 18 MOS/ 7.500% 3 YR 6 MO	020161				$ 3230675CR		
138-E-010	LANAT. CAISSE ENREGISTREUSE SA P	082059	200000000	200000000	200000000			45193056
C-38-9	BUS. MACH. ASSEMBLY PLANT	082059	$ 47586390	$ 47586390	40784968			$ 9464214
	7.500% 18 MOS/ 7.500% 5 YR 6 MO	020162				$ 6801422CR		
	TOTAL FRENCH FRANCS		2710000000	2710000000	2710000000			786547222
	TOTAL U.S. DOLLARS EQUIVALENT		$ 644795580	$ 644795580	$ 548720048	$		$ 164701131

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	FRANCE							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	EXCHANGE RATE ADJUSTMENTS					$ 960755320CR		
	COUNTRY TOTAL FRANCE							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 232047955800	$ 232047955800	$ 231087200480	$	$	$ 52345080490
	EXCHANGE RATE ADJUSTMENTS					$ 960755320CR		
	GERMANY							
	LOANS REPAYABLE IN DOLLARS							
109-B-001 MSAX 09-1	GOVERNMENT OF GERMANY G COMMODITY ASSISTANCE 2.500% 97 MOS/ 2.500% 26 YR11 MO	031552 050752 063060	$ 1690000000	$ 1690000000	$ 1690000000		$	$ 523835918
	TOTAL		$ 1690000000	$ 1690000000	$ 1690000000	$	$	$ 523835918
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV							
	DEUTSCHE MARKS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
109-B-002	V.A.W. P EXP BASIC MINING FACILITIES 6.500% 18 MOS/ 6.500% 9 YR 0 MO	062953 062953 062955	1000000000 $ 238095237	1000000000 $ 238095237	1000000000 $ 238095237			2612187448 $ 62194940
	TOTAL DEUTSCHE MARKS		1000000000	1000000000	1000000000			2612187448
	TOTAL U.S. DOLLARS EQUIVALENT		$ 238095237	$ 238095237	$ 238095237	$	$	$ 62194940
	COUNTRY TOTAL GERMANY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1928095237	$ 1928095237	$ 1928095237	$	$	$ 586030858
	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-001 ECAX 43-18	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	061648 072248 063056	$ 2300000000	$ 2300000000	$ 176605387	$ 533946130	$	$ 97430476

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	ICELAND							
	LOANS REPAYABLE IN DOLLARS							
143-B-002 ECAX 43-3	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 64 MOS/ 2.500% 27 YR 8 MO	062950 071450 063056	$ 2000000000	$ 2000000000	1548000000		$ 452000000	$ 84401412
143-B-003 MSAX 43-4	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR 0 MO	050852 062452 063060	$ 1000000000	$ 1000000000	648165000		$ 351835000	$ 38736702
143-B-006 ICAX 43-7	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 3.000% 36 MOS/ 3.000% 17 YR 1 MO	050957 051057 011661	$ 4455806628	$ 4455806628	$ 4455806628		$	$ 13983124 3
143-B-007 ICAX 43-8	ICELAND BANK OF DEVELOPMENT G NON-PROJECT ASSISTANCE 4.000% 24 MOS/ 4.000% 18 YR 0 MO	122357 122757 100160	$ 4999926634	$ 4999926634	4626183444		$ 373742900	$ 23306881 1
143-B-010 ICAX 43-11	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	080659 062359 030161	$ 2999302399	$ 2999302399	2913629117		$ 85673282	$ 96766901
143-B-011 ICAX 43-12	GOVERNMENT OF ICELAND G COMMODITY ASSISTANCE 3.500% 12 MOS/ 3.500% 17 YR 0 MO	012860 012960 080161	$ 2973815591	$ 2973815591	2649034222		$ 324781369	$ 12343515 6
	TOTAL		$ 20728850992	$ 20728850992	18660871198		$ 2121979794	$ 91366070 1
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-B-004 ICAX 43-5	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 24 MOS/ 4.000% 21 YR 0 MO	122856 122856 070159	$ 3999801991	$ 3999801991	3462235986		$ 537566605	$ 16153845 2
143-G-005 ICAX 43-6	GOVERNMENT OF ICELAND G DEVELOPMENT BANK 4.000% 48 MOS/ 4.000% 16 YR 0 MO	042657 043057 120161	$ 1885783345	$ 1885783345	1765322246		$ 120460999	$ 6718981 1

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	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
143-G-008	ICELAND BANK OF DEVELOPMENT G	080759	$ 1428109 77	$ 1428109 77	1159182 34		$ 269927 43	$ 84143 58
ICAX 43-9	ECONOMIC DEVELOPMENT PURPOSES	080758						
	4.000% 48 MOS/ 5.000% 16 YR C MO	020163						
143-G-009	GOVERNMENT OF ICELAND G	040959	$ 1440089 04	$ 1440089 04	1009789 08		$ 430299 96	$ 69953 41
ICAX 43-10	DEVELOPMENT BANK	041059						
	3.500% 48 MOS/ 3.500% 16 YR C MO	010164						
143-G-017	ICELAND BANK OF DEVELOPMENT G	120862	$ 276131 03	$ 276131 03	131490 75		$ 144640 28	$ 2825 07
	COMMODITY ASSISTANCE	122162						
	.750% 36 MOS/ .750% 17 YR C MO	122865						
	TOTAL		$ 9029915 20	$ 9029915 20	7528020 49		$ 1501894 71	$ 385450 69
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ICELANDIC KRONUR		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-012	ICELAND BANK OF DEVELOPMENT G	060960	852017687	852017687	384243267		467774420	438515323
ICAX 43-13	COMMODITY ASSISTANCE	060960	$ 20103247	$ 20103247	3639440	$ 2899644		$ 6796569
	4.000% 48 MOS/ 4.000% 16 YR U MO	100166				$ 14174163	CR	
143-G-013	ICELAND BANK OF DEVELOPMENT G	020761	4996958170	4996958170	2894851517		2102106653	2640576199
ICAX 43-14	PROJECT ASSISTANCE	020861	$ 117902578	$ 117902578	28193677	$ 10289313		$ 4195405 7
	4.000% 48 MOS/ 4.000% 16 YR C MO	090165				$ 79419588	CR	
143-G-014	ICELAND BANK OF DEVELOPMENT G	061561	5169193713	5169193713	2331204986		2937938727	2589148630
ICAX 43-15	COMMODITY ASSISTANCE	062761	$ 121966453	$ 121966453	2153412 5	$ 13891231		$ 3847769 0
	4.000% 48 MOS/ 4.000% 16 YR C MO	010167				$ 86541047	CR	
143-G-015	ICELAND BANK OF DEVELOPMENT G	050962	311206247	311206247	132981417		178224830	156386920
AID 43-16	PROJECT ASSISTANCE	052962	$ 7342871	$ 7342871	121380 6	$ 87236 8		$ 233484 3
	4.000% 48 MOS/ 4.000% 16 YR C MO	050167				$ 52566 97	CR	
143-G-016	ICELAND BANK OF DEVELOPMENT G	050962	5084292985	5084292985	2320487400		2763805585	2487931087
AID 43-17	PROJECT ASSISTANCE	052962	$ 119963232	$ 119963232	2118054 2	$ 13528172		$ 3692457 3
	4.000% 48 MOS/ 4.000% 15 YR 6 MO	060167				$ 85254518	CR	

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	ICELAND							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV ICELANDIC KRONUR		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-018	ICELAND BANK OF DEVELOPMENT G PROJECT ASSISTANCE 4.000% 36 MOS/ 4.000% 16 YR 6 MO	022463 031463 112766	5760660752 $ 1359220041	5760660752 $ 1359220041	2451190500 22917224	$ 96805746CR	3309470252 $ 161999071	2706178472 $ 39137807
143-G-019	ICELAND BANK OF DEVELOPMENT G ECONOMIC DEVELOPMENT 4.000% 36 MOS/ 4.000% 17 YR 0 MO	032664 041564 120767	2730593728 $ 64428004	2730593723 $ 64428004	910197915 $ 8114877	$ 47402722CR	1820395813 $ 8910405	1191013842 $ 15853057
143-G-020	GOVERNMENT OF ICELAND G ECONOMIC DEVELOPMENT PROJECTS 4.125% 36 MOS/ 4.125% 17 YR 0 MO	080965 080965 010469	2513959312 $ 59316543	2513959312 $ 59316543	682360385 $ 5781148	$ 44570154CR	1831598927 $ 8965241	1088958972 $ 13425732
	TOTAL ICELANDIC KRONUR TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL ICELAND DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		2741888259 4 $ 646944969	2741888259 4 $ 646944969	1210751738 7 $ 112574839	$ 45942463 5CR	1531136520 7 $ 74945495	1329870944 5 $ 19490432 8
			$ 3622821581	$ 3622821581	$ 2726064086	$ 45942463 5CR	$ 43733286 0	$ 1394015298
	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
144-B-001 ECAX 44-16	GOVERNMENT OF IRELAND G COMMODITY ASSISTANCE 2.500% 86 MOS/ 2.500% 27 YR 10 MO LESS SOLD NET TOTAL	102248 102848 063056	$ 8630000000	$ 8630000000	$ 4903080942	1458642782 1458642782	$ 3726919058	$ 4354365677
			8630000000	8630000000	4903080942		2263276276	4354365677
144-B-002 ECAX 44-3	GOVERNMENT OF IRELAND G COMMODITY ASSISTANCE 2.500% 70 MOS/ 2.500% 27 YR 2 MO LESS SOLD NET TOTAL	061550 063050 063056	$ 4190000000	$ 4190000000	$ 2380900000	432400000 432400000	$ 1809100000	$ 2149435586
			4190000000	4190000000	2380900000		1376700000	2149435586

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	IRELAND, REPUBLIC OF							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 128200000000	$ 128200000000	$ 72839809427	$ 18910427827	$ 36449762276	$ 6503801263
	COUNTRY TOTAL IRELAND, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENTS		$ 128200000000	$ 128200000000	$ 72839809427	$ 18910427827	$ 36449762276	$ 6503801263
	ITALY							
	LOANS REPAYABLE IN DOLLARS							
145-B-001 ECAX 45-1	GOVERNMENT OF ITALY G COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR C MO	102948 102948 063056	$ 67000000000	$ 67000000000	$ 67000000000		$	$ 1525052055
145-B-002 ECAX 45-3	GOVERNMENT OF ITALY G COMMODITY ASSISTANCE 2.500% 72 MOS/ 2.500% 14 YR C MO	091350 091350 063056	$ 60000000000	$ 60000000000	$ 60000000000		$	$ 145542875
145-B-003 MSAX 45-4	GOVERNMENT OF ITALY G COMMODITY ASSISTANCE 2.500% 84 MOS/ 2.500% 1 YR66 MO	062752 062752 063060	$ 22600000000	$ 22600000000	$ 22600000000		$	$ 3382479 76
145-G-004 ICAX 45-5	GOVERNMENT OF ITALY G PROJECT ASSISTANCE 3.000% 66 MOS/ 3.000% 34 YR 6 MO	062857 062857 020162	$ 30000000000	$ 30000000000	$ 30000000000		$	$ 1322394 31
145-G-005 ICAX 45-6	GOVERNMENT OF ITALY G PROJECT ASSISTANCE 3.000% 48 MOS/ 3.000% 36 YR C MO	051658 051658 120162	$ 55454132 54	$ 55454132 54	$ 55454132 54		$	$ 785023 80
145-G-009 ICAX 45-8	GOVERNMENT OF ITALY G PROJECT ASSISTANCE 4.000% 12 MOS/ 4.000% 29 YR C MO	030361 030361 070162	$ 7074045 20	$ 7074045 20	$ 7074045 20		$	$ 14934 10
	TOTAL		$ 188128177 74	$ 188128177 74	$ 188128177 74		$	$ 2321078127

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	ITALY							
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV ITALIAN LIRE		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
145-E-006 C-45-1	SUPERMARKETS ITALIANI S.P.A. P CONSTR. OF SUPERMARKETS 7.000% 30 MOS/ 7.000% 3 YR 6 MO	080159 080159 020162	62500000000 $ 100497858	62500000000 $ 100497858	62500000000 $ 100292435	$ 205423CR		229469750000 $ 36881396
145-E-007 C-45-3	FACE STANDARD, S.P.A. P TELECOMMUNICATIONS 7.000% 6 MOS/ 7.000% 5 YR 6 MO	080159 080159 080161	60000000000 $ 96477944	60000000000 $ 96477944	60000000000 $ 96277662	$ 200282CR		199758906000 $ 32106497
145-E-008 C-45-2	CABOT ITALIANA S.P.A. P CARBON BLACK PROD. FACILITIES 7.000% 24 MOS/ 7.000% 4 YR 0 MO	100159 100159 020162	60000000000 $ 96477944	60000000000 $ 96477944	60000000000 $ 96277662	$ 200282CR		165301644000 $ 26563311
145-E-010 C-45-6	MAGRINI S.P.A. P ELEC. SWITCH GEAR MFG. PLANT 6.750% 22 MOS/ 6.750% 6 YR 2 MO	120860 032861 013163	45000000000 $ 72358458	45000000000 $ 72358458	45000000000 $ 72086027	$ 272431CR		170027184000 $ 27315104
	TOTAL ITALIAN LIRE TOTAL U.S. DOLLARS EQUIVALENT EXCHANGE RATE ADJUSTMENTS COUNTRY TOTAL ITALY DOLLARS AND DOLLARS EQUIVALENTS EXCHANGE RATE ADJUSTMENTS		227500000000 $ 3658122204	227500000000 $ 3658122204	227500000000 $ 3649337866	$ 878418CR		764557484000 $ 122871308
			$ 19178629978	$ 19178629973	$ 19177751560	$ 878418CR	$	$ 24439+9435
	LUXEMBOURG							
	LOANS REPAYABLE IN DOLLARS							
146-B-001 ECAX 46-1	GOVERNMENT OF LUXEMBOURG G COMMODITY ASSISTANCE 2.500% 83 MOS/ 2.500% 28 YR 1 MO	111648 111648 063056	$ 300000000	$ 300000000	$ 217810000		$ 82190000	$ 141752662

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	LUXEMBOURG							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 300000000	$ 300000000	$ 217810000		$ 82190000	$ 141752662
	COUNTRY TOTAL LUXEMBOURG DOLLARS AND DOLLARS EQUIVALENTS		$ 300000000	$ 300000000	$ 217810000		$ 82190000	$ 141752662
	MALTA							
	LOANS REPAYABLE IN DOLLARS							
134-K-001	GOVERNMENT OF MALTA G PURCHASE COMMODITIES & SERVICE 2.000%120 MOS/ 3.000% 30 YR C MO	020173 061573 111385	$ 499315429	$ 499315429			$ 499315429	$ 11675569
	TOTAL		$ 499315429	$ 499315429		$	$ 499315429	$ 11675569
	COUNTRY TOTAL MALTA DOLLARS AND DOLLARS EQUIVALENTS		$ 499315429	$ 499315429		$	$ 499315429	$ 11675569
	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
147-A-004 DLF 28	GOVERNMENT OF NETHERLANDS G EMIGRANT RESETTLEMENT 4.500% 12 MOS/ 4.250% 20 YR C MO	060658 012159 040461	$ 300000000	$ 300000000	300000000		$	$ 14176723
147-B-001 ECAX 47-1&	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 31 YR C MO	102748 102848 063056	$ 12950000000	$ 12950000000	12950000000		$	$ 4352371424
147-B-002 ECAX 47-3	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 60 MOS/ 2.500% 30 YR C MO	100650 100650 063056	$ 400000000	$ 400000000	400000000		$	$ 87160116
147-B-003 MSAX 47-4	GOVERNMENT OF NETHERLANDS G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 27 YR C MO	041052 041052 063060	$ 1600000000	$ 1600000000	1600000000		$	$ 194803082

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	NETHERLANDS							
	LOANS REPAYABLE IN DOLLARS							
	TOTAL		$ 152500000000	$ 152500000000	$ 152500000000	$	$	$ 46485113 45
	COUNTRY TOTAL NETHERLANDS							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 152500000000	$ 152500000000	$ 152500000000	$	$	$ 46485113 45
	NORWAY							
	LOANS REPAYABLE IN DOLLARS							
148-B-001 ECAX 48-1	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 89 MOS/ 2.500% 26 YR 7 MO	102848 102948 063056	$ 35000000000	$ 35000000000	$ 26874999994	$	$ 8125000006	$ 14589865 57
	LESS SOLD					187500000		
	NET TOTAL		35000000000	35000000000	26874999994	1875000000	6250000006	14589865 57
148-B-002 MSAX 48-2	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 96 MOS/ 2.500% 26 YR 6 MO	042452 052352 063060	$ 2400000000	$ 2400000000	$ 1555557500	$	$ 344425000	$ 92971151
148-B-003 MSAX 48-3	GOVERNMENT OF NORWAY G COMMODITY ASSISTANCE 2.500% 36 MOS/ 2.500% 10 YR 0 MO	063052 063052 063056	$ 1800000000	$ 1800000000	$ 1800000000	$	$	$ 326163 70
	TOTAL		$ 39200000000	$ 39200000000	$ 30230574994	$ 1875000000	$ 7094425006	$ 15845740 78
	COUNTRY TOTAL NORWAY							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 39200000000	$ 39200000000	$ 30230574994	$ 1875000000	$ 7094425006	$ 15845740 78
	POLAND							
	LOANS REPAYABLE IN DOLLARS							
180-B-001 SPF-1	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR 0 MO	060757 060757 091562	$ 2999999892	$ 2999999892	$ 2076217554	$	$ 923782338	$ 201107582 5

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	POLAND							
	LOANS REPAYABLE IN DOLLARS							
180-B-002 SPF-2	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 51 MOS/ 4.500% 20 YR 9 MO	021558 021558 051563	$ 25000000000	$ 25000000000	1579047523		$ 9209524777	$ 1576985802
180-B-003 SPF-3	GOVERNMENT OF POLAND G COMMODITY ASSISTANCE 4.500% 60 MOS/ 4.500% 20 YR C MO	061059 061059 091564	$ 5999994555	$ 5999994555	3444438698		$ 2555555857	$ 3605123833
	TOTAL		$ 60999944447	$ 60999944447	39997037775	$	$ 21002906672	$ 39485854660
	COUNTRY TOTAL POLAND DOLLARS AND DOLLARS EQUIVALENTS		$ 60999944447	$ 60999944447	39997037775	$	$ 21002906672	$ 39485854660
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL G COMMODITY ASSISTANCE 2.500% 73 MOS/ 2.500% 27 YR 5 MO	051250 051550 063056	$ 27500000000	$ 27500000000	19318539990		$ 8181460010	$ 12338875331
	LESS SOLD					188608830		
	NET TOTAL		27500000000	27500000000	19318539990	188608830	6295371180	12338875331
150-B-002 ECAX 50-3	GOVERNMENT OF PORTUGAL G COMMODITY ASSISTANCE 2.500% 48 MOS/ 2.500% 27 YR 6 MO	081051 122851 063056	$ 8551000000	$ 8551000000	6007012 04		$ 2543987966	$ 3807706656
150-K-006	GOVERNMENT OF PORTUGAL G SCHOOL CONSTRUCTION 5.000% 60 MOS/ 5.000% 20 YR C MO	063076 081376 000000	$ 11000000000	$	$		$	$
150-K-007	GOVERNMENT OF PORTUGAL G BASIC SANITATION 5.000% 60 MOS/ 5.000% 20 YR C MO	062576 081376 000000	$ 8000000000	$	$		$	$

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
150-K-008	GOVERNMENT OF PORTUGAL G LOW-INCOME FAMILIES HOUSING 5.000% 60 MOS/ 5.000% 20 YR 0 MO	092976 030477 000000	$ 10000000000	$	$	$	$	$
150-K-009	GOVERNMENT OF PORTUGAL G SCHOOL CONSTRUCTION II 5.000% 60 MOS/ 5.000% 20 YR 0 MO	091677 093077 000000	$ 15000000000	$	$	$	$	$
150-K-010	GOVERNMENT OF PORTUGAL G BASIC SANITATION II 5.000% 0 MOS/ 5.000% 25 YR 0 MO	092677 093077 000000	$ 12000000000	$	$	$	$	$
150-K-011	GOVERNMENT OF PORTUGAL G HEALTH SECTOR SUPPORT 5.000% 60 MOS/ 5.000% 20 YR 0 MO	092677 093077 000000	$ 17000000000	$	$	$	$	$
150-K-012	GOVERNMENT OF PORTUGAL G RURAL VOCATIONAL EDUCATION 5.000% 60 MOS/ 5.000% 20 YR 0 MO	092177 093077 000000	$ 6000000000	$	$	$	$	$
150-Z-004	GOVERNMENT OF PORTUGAL G CONSULTING SERVICES LOAN 5.000% 60 MOS/ 5.000% 20 YR 0 MO	022675 022875 000000	$ 1000000000	$	$	$	$	$
150-Z-005	GOVERNMENT OF PORTUGAL G HOUSING FOR LOW-INC.FAMILIES 5.000% 60 MOS/ 5.000% 20 YR 0 MO	022875 063075 022681	$ 13250000000	$ 4950000000	$	$	$ 4950000000	$ 3454950000
	TOTAL		$ 129301000000	$ 41001000000	$ 25325551194	$ 1986038800	$ 13789359976	$ 1649207687
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
150-G-003 ICAX 50-4	GOVERNMENT OF PORTUGAL G FOOD STORAGE FACILITIES 4.000% 49 MOS/ 4.000% 35 YR11 MO	101256 013157 120161	$ 3400000000	$ 3400000000	$ 149041106		$ 1909588894	$ 133653767

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	PORTUGAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
	TOTAL		$ 3400000000	$ 3400000000	$ 1490411106		$ 1909589894	$ 1336537767
	COUNTRY TOTAL PORTUGAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 13270100000	$ 4440100000	$ 2681596300	$ 1886088830	$ 1569894870	$ 1782961454
	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-A-046 DLF 51	SPANISH NATL RAILWAYS G RAILWAY REHABILITATION 3.500% 56 MOS/ 3.500% 15 YR 4 MO	121258 060559 090164	$ 342007549	$ 342007549	$ 285940986		$ 56066563	$ 94277050
152-B-001 ECAX 52-1	BANCO DE ESPANA G COTTON 3.000% 58 MOS/ 3.000% 15 YR 2 MO	020851 061451 060556	$ 499975005	$ 499975005	$ 499975005			$ 217403524
152-B-002 ECAX 52-2	BANCO DE ESPANA G FERTILIZER 3.000% 58 MOS/ 3.000% 20 YR 2 MO	020851 060751 053056	$ 349958338	$ 349958338	$ 349958338			$ 152151087
152-B-003 ECAX 52-3	BANCO DE ESPANA G TRACTOR AND SPARE PARTS 3.000% 60 MOS/ 3.000% 20 YR 0 MO	020851 061451 060256	$ 344492898	$ 344492898	$ 344492898			$ 142889465
152-B-004 ECAX 52-4	SOCIEDAD IBERICA DEL NOTROGENO G EQUIP. MACH. FOR MFG. FERTILIZ 3.000% 48 MOS/ 3.000% 21 YR 0 MO	020851 060151 052956	$ 69857935	$ 69857935	$ 69857935			$ 26602643
152-B-005 ECAX 52-5	BANCO DE ESPANA G WHEAT 3.000% 58 MOS/ 3.000% 20 YR 2 MO	051551 052951 050156	$ 722177695	$ 722177695	$ 722177695			$ 313574822
152-B-006 ECAX 52-6	CENTRAL SIDERURGICA S.A. ET AL G COAL 3.000% 60 MOS/ 3.000% 20 YR 0 MO	062951 100951 100556	$ 349545060	$ 349545060	$ 349545060			$ 148081484

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-007 ECAX 52-8	REC NAC DE LOS FERROCARRILES G RAILWAY EQUIPMENT 3.000% 54 MOS/ 3.000% 19 YR 6 MO	071851 081751 072956	$ 8262894 20	$ 8262894 20	8262894 20		$	$ 3263683 06
152-B-008 ECAX 52-9A	COMPANIA ESPANOLA DE MINAS G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	072651 032852 032157	$ 199131 14	$ 199131 14	199131 14		$	$ 79644 75
152-B-009 ECAX 52-9B	BANCO DE ESPANA G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	050852 050852 031557	$ 1136628 97	$ 1136628 97	1136628 97		$	$ 457092 83
152-B-010 ECAX 52-9C	CIA, MINERA MONTANAS DEL SUR S G MINING EQUIPMENT 3.000% 56 MOS/ 3.000% 20 YR 4 MO	032852 032852 110956	$ 221961 38	$ 221961 38	221961 38		$	$ 80514 05
152-B-011 ECAX 52-9D	AGROMAN EMPRESA CONSTRUCTORS G MINING EQUIPMENT 3.000% 50 MOS/ 3.000% 19 YR 6 MO	032852 032852 021057	$ 163374 02	$ 163374 02	163374 02		$	$ 65398 55
152-B-012 ECAX 52-9E	BANCO DE ESPANA G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	072651 032852 021057	$ 1416763 80	$ 1416763 80	1416763 80		$	$ 531137 63
152-B-013 ECAX 52-10	UNION ELECTRICA MADRILENA G ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	080151 081751 080956	$ 2337908 74	$ 2337908 74	2337908 74		$	$ 899999 35
152-B-014 ECAX 52-11	ALTOS HORNOS DE VIZCAYA S.A. G EQUIP FOR FERTIL & STEEL PLANT 3.000% 39 MOS/ 3.000% 21 YR 9 MO	080651 062352 091556	$ 37996544 5	$ 37996544 5	37996544 5		$	$ 1154420 43
152-B-015 ECAX 52-13	EMPRESA NACIONAL DE ELECTRICID G FLOATING POWER PLANTS 3.000% 59 MOS/ 3.000% 19 YR 7 MO	080951 090651 082856	$ 727911 88	$ 727911 88	727911 88		$	$ 290858 77

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-016 ECAX 52-14	EMPRESA NACIONAL DE ELECTRICID G EQUIP. FOR STEAM PLANT 3.000% 59 MOS/ 3.000% 19 YR 7 MO	080951 090651 082856	$ 1032452 40	$ 1032452 40	$ 1032452 40		$	$ 42434409
152-B-017 ECAX 52-15	POTASAS ESPANOLES S.A. ET AL G MINING EQUIPMENT 3.000% 54 MOS/ 3.000% 20 YR 6 MO	082151 032752 020257	$ 1499088 83	$ 1499088 83	$ 1499088 83		$	$ 56195661
152-B-018 ECAX 52-15	CONSEJO DE ADMIN DE LAS MINAS G MINING EQUIPMENT 3.000% 60 MOS/ 3.000% 15 YR 0 MO	032852 032852 031057	$ 86 55492	$ 86 55492	$ 86 55492		$	$ 34 27547
152-B-019 ECAX 52-16	EMPRESA NACIONAL CALVO SOTELO G EQUIP. FOR POWER PLANT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	112851 051652 050357	$ 629 74083	$ 629 74083	$ 629 74083		$	$ 24049913
152-B-020 ECAX 52-17	UNIDAD ELECTRICA S.A. ET AL G ELECTRICAL EQUIPMENT 3.000% 60 MOS/ 3.000% 20 YR 0 MO	120551 082552 042157	$ 1970970 75	$ 1970970 75	$ 1970970 75		$	$ 73623838
152-B-021 MSA-X-52-1	BANCO DE ESPANA G OAK STAVES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	011552 063052 042057	$ 474 15486	$ 474 15486	$ 474 15486		$	$ 20082273
152-B-022 ECAX 52-19	BANCO DE ESPANA G TIN PLATE 3.000% 51 MOS/ 3.000% 20 YR 9 MO	012252 040252 032257	$ 1995759 14	$ 1995759 14	$ 1995759 14		$	$ 81496516
152-B-023 ECAX 52-20	EMPRESA NACIONAL CALVO SOTELO G EQUIP FOR POWER PLANT & MINING 3.000% 60 MOS/ 3.000% 20 YR 0 MO	013152 051652 050357	$ 1663268 73	$ 1663268 73	$ 1663268 73		$	$ 65816514
152-B-024 MSAX 52-22	CIA. ESPANOLA DE PETROLEOS S.A G STEEL PLATES FOR TANKER 3.000% 60 MOS/ 3.000% 15 YR 0 MO	071752 111052 090157	$ 34348193	$ 34348193	$ 34348193		$	$ 13822046

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-025 MSAX 52-23	BANCO DE ESPANA G FARM MACH, SEED PROCESSING EQU 3.000% 55 MOS/ 3.000% 20 YR 5 MO	072552 112652 120167	$ 29903122 8	$ 29903122 8	29903122 8	$	$	$ 12529566
152-B-026 MSAX 52-24	HIDRO NITRO ESPANOLA S.A. G AMMONIUM SULPHATE PROJECT 3.000% 39 MOS/ 3.000% 19 YR 9 MO	072552 112652 013168	$ 183675606	$ 183675606	183675606	$	$	$ 58830540
152-B-027 MSAX 52-25	ARAZABAL S.A. DE VITORIA G AGRICULTURAL SHOP MACH. 3.000% 60 MOS/ 3.000% 20 YR 0 MO	081952 013156 100167	$ 15900000	$ 15900000	15900000	$	$	$ 6005852
152-B-028 MSAX 52-26	ANONIMA HULLENAS DEITURON G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	123152 123053 121558	$ 47400000	$ 47400000	45030000	$	$ 2370000	$ 18468436
152-B-029 MSAX 52-27	FABRICA DE MIERIES S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 60 MOS/ 3.000% 20 YR 0 MO	123152 041053 040158	$ 85031679	$ 85031679	85031679	$	$	$ 3189234
152-B-030 MSAX 52-28	CARBONES DE LANGREO, S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 19 YR 0 MO	123152 061253 060158	$ 12951693	$ 12951693	12951693	$	$	$ 4682748
152-B-031 MSAX 52-29	SOC. MET. DURO FELGUERA G GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 19 YR 2 MO	123152 071553 071558	$ 72294608	$ 72294608	70492500	$	$ 1802108	$ 27849752
152-B-032 MSAX 52-30	MINAS DE FIGAREDO, S.A. G GEN DEV & ENLARG OF COAL MINES 3.000% 52 MOS/ 3.000% 20 YR 8 MO	123152 110253 110158	$ 36754182	$ 36754182	35502400	$	$ 1251782	$ 14368794
152-B-033 MSAX 52-31	EMPRESA NACIONAL SIDERURGICA G GEN DEV & ENLARG OF COAL MINES 3.000% 48 MOS/ 3.000% 21 YR 0 MO	123152 070153 071558	$ 44011711	$ 44011711	43114500	$	$ 897211	$ 16503158

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	SPAIN							
	LOANS REPAYABLE IN DOLLARS							
152-B-034 MSAX 52-33	FRUTUS ESPAOLES, S.A. G ENLARGING FOOD PROCESS. PLANT 3.000% 60 MOS/ 3.000% 20 YR C MO	12 31 52 123152 04 15 58	$ 1740384 7	$ 1740384 7	170384 60		$ 36537	$ 739068 6
152-B-035 MSAX 52-34	EMPRESA NACIONAL ELCANO G STEEL FOR CONSTR. OF TANKER 3.000% 53 MOS/ 3.000% 20 YR 7 MO	12 31 52 072853 07 15 58	$ 4998233	$ 4998233	4875000		$ 124823 3	$ 2081480
152-B-036 FCAX 52-35	FLUORUROS, S.A. G FLUORSPAR MINING 3.000% 52 MOS/ 3.000% 20 YR 8 MO	10 06 53 021854 11 01 58	$ 3991484 0	$ 3991484 0	3797996 0		$ 193488 0	$ 1622153 7
152-B-037 FCXX 52-36	CENTRAL SIDERURGICA S.A. G COAL & COKING COAL 3.000% 52 MOS/ 3.000% 20 YR 8 MO	10 06 53 031654 11 01 58	$ 1796620 58	$ 1796620 58	1709204 84		$ 87415 74	$ 747457 65
152-B-038 ICAX 52-37	INDUS. SUBSID. DE AVIACION S.A G AUTOMOBILE INDUSTRY 3.000% 60 MOS/ 3.000% 20 YR C MO	05 14 57 051457 04 01 62	$ 1036419 4	$ 1036419 4	837732 8		$ 198866 6	$ 42208 05
	TOTAL		$ 6568578 456	$ 6568578 456	6491913 852		$ 7666460 4	$ 2585554 503
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
152-A-046A OLF 51	SPANISH NATL. RAILWAYS G RAILWAY REHABILITATION 3.500% 12 MOS/ 3.500% 19 YR C MO	12 12 58 060559 03 01 60	$ 1134265822	$ 1134265822	993168551		$ 141097271	$ 3451913 88
152-A-047 OLF 112	UNION ELECTRICA MADRILENA P HYDROELECTRIC PLANT 5.750% 32 MOS/ 5.750% 2 YR 4 MO	12 17 59 032360 05 01 63	$ 167935928	$ 167935928	167935928			$ 45535382
152-A-048 OLF 128	ISODEL SPRECHER, S. A. P ELECTRIC SWITCHGEAR 5.750% 32 MOS/ 5.750% 10 YR 4 MO	05 06 60 061460 09 01 63	$ 34027444	$ 34027444	34027444			$ 15111025

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	SPAIN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
152-B-039 ICAX 52-10	GOVERNMENT OF SPAIN G COMMODITY ASSISTANCE 4.000% 39 MOS/ 4.000% 34 YR 9 MO	082255 120655 033159	$ 200000000	$ 200000000	424254640	$ 157574536	$ 116730760	$ 8
152-G-040 ICAX 52-10	GOVERNMENT OF SPAIN G COMMODITY ASSISTANCE 4.000% 12 MOS/ 4.000% 39 YR 0 MO	082555 096155 042059	$ 964861272	$ 964861272	222047202	$ 742814070	$ 561928567	
152-G-041 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR 0 MO	110558 110558 050163	$ 743432435 2	$ 743432435 2	934644008	$ 649969034 4	$ 328388308 5	
152-G-042 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	042458 110558 060164	$ 193863098 8	$ 193863098 8	421065549	$ 151756543 9	$ 126259284 7	
152-G-043 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 5.000% 48 MOS/ 5.000% 26 YR 0 MO	091158 110558 040165	$ 871428693	$ 871428693	160408143	$ 711020550	$ 535998316	
152-G-044 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 4.000% 48 MOS/ 5.000% 26 YR 0 MO	110558 041059 080165	$ 363200874	$ 363200874	66856248	$ 296344626	$ 217365590	
152-G-045 ICAX 52-10	GOVERNMENT OF SPAIN G PROJECT ASSISTANCE 3.500% 48 MOS/ 3.500% 21 YR 0 MO	030559 042859 050165	$ 329766809 1	$ 329766809 1	100997300 3	$ 228769508 8	$ 160244954 9	
	TOTAL		$ 1820634346 4	$ 1820634346 4	4434380716	$ 1377196274 8	$ 904231115 7	
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV SPANISH PESETAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-049 ICAX 52-10	GOVERNMENT OF SPAIN G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 26 YR 0 MO	071560 072060 110166	180632680428 $ 301871210 2	180632680428 $ 301871210 2	340303469 00 537924519	$ 743893110 CR	146602333528 $ 173699447 3	969151181 69 $ 153769113 8

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	SPAIN							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SPANISH PESETAS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-050	GOVERNMENT OF SPAIN G	052261	13979018618 4	13979018618 4	2399314400 4		11579704218 0	6855032205 0
ICAX 52-1C	PROJECT ASSISTANCE	081161	$ 2336157143	$ 2336157143	$ 380543797		$ 1372002369	$ 1081297238
	4.000% 48 MOS/ 4.000% 26 YR C MC	090167				$ 5836134 77CR		
	TOTAL SPANISH PESETAS		3204223666 12	3204223666 12	5802349090 4		2623993757 08	1554654402 19
	TOTAL U.S. DOLLARS EQUIVALENT		$ 5354869245	$ 5354869245	$ 918365316		$ 3103997342	$ 2618938376
	EXCHANGE RATE ADJUSTMENTS					$ 1327506587CR		
	COUNTRY TOTAL SPAIN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3012979116 5	$ 3012979116 5	$ 1184465988 4		$ 1695762469 4	$ 1424685403 6
	EXCHANGE RATE ADJUSTMENTS					$ 1327506587CR		
	SWEDEN							
	LOANS REPAYABLE IN DOLLARS							
153-B-001	GOVERNMENT OF SWEDEN G	102848	$ 2040000000	$ 2040000000	$ 2040000000			$ 474430000
ECAX 53-1	COMMODITY ASSISTANCE	102848						
	2.500% 12 MOS/ 2.500% 34 YR C MC	063056						
	TOTAL		$ 2040000000	$ 2040000000	$ 2040000000			$ 474430000
	COUNTRY TOTAL SWEDEN							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2040000000	$ 2040000000	$ 2040000000			$ 474430000
	UNITED KINGDOM							
	LOANS REPAYABLE IN DOLLARS							
157-B-001	GOVT OF THE UNITED KINGDOM G	102648	$ 3227000000	$ 3227000000	$ 1952335000		$ 1274665000	$ 1671931084 6
ECAX 57-1&	COMMODITY ASSISTANCE	102648						
	2.500% 90 MOS/ 2.500% 27 YR 6 MC	063056						
157-B-002	GOVT OF THE UNITED KINGDOM G	021750	$ 1420000000	$ 1420000000	$ 859100000		$ 560900000	$ 735711849
ECAX 57-3	COMMODITY ASSISTANCE	092050						
	2.500% 68 MOS/ 2.500% 29 YR 4 MC	063056						

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	UNITED KINGDOM							
	LOANS REPAYABLE IN DOLLARS							
157-B-003 MSAX 57-4	GOVT OF THE UNITED KINGDOM G COMMODITY ASSISTANCE 2.500% 99 MOS/ 2.500% 26 YR 9 MO	041152 032752 063060	$ 47900000000	$ 47900000000	19399500000		$ 29500500000	$ 22367233309
	TOTAL COUNTRY TOTAL UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENTS		$ 38480000000 $ 38480000000	$ 38480000000 $ 38480000000	$ 22322400000 $ 22322400000		$ 16157600000 $ 16157600000	$ 19691746004 $ 19691746004
	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
158-A-008 DLF 31	GOVERNMENT OF YUGOSLAVIA G PANCEVO FERTILIZER PLANT 5.500% 7 MOS/ 5.500% 19 YR 5 MO	091858 010859 120159	$ 55879533 30	$ 55979533 30	43841992 5		$ 12037540 5	$ 29531206 1
	ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL		22429294 7086803 5 51035658 9	22429294 7086803 5 51035658 9	43841992 5		7193666 4	22429294 31774135 5
158-A-008R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 101871 123173	$ 7086803 5	$ 7086803 5	2379141 0		$ 4707662 5	$ 1399643 9
158-A-013 DLF 85	GOVERNMENT OF YUGOSLAVIA G TREBISNJICA HYDROELEC POWER 3.500% 12 MOS/ 3.500% 24 YR 0 MO	062459 121759 012762	$ 31695909 3	$ 31695909 3			$ 31695909 3	$ 13158032 4
	ADD CAPITALIZED INTEREST LESS RESCHEDULED UNDER R LOAN NET TOTAL		1265269 1 1265269 1 31695909 3	1265269 1 1265269 1 31695909 3			31695909 3	1265269 1 14423301 5
158-A-013R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 101871 123173	$ 1265269 1	$ 1265269 1	4259834		$ 839280 7	$ 25031 7 4

STATUS OF LOANS BY COUNTRY AS OF 09-30-77 REGION: NEAR EAST

LOAN NUMBER / NEW / OLD	NAME OF BORROWER/CODE / TITLE OF LOAN / INTEREST-GRACE % & PERIOD/AMORTIZATION % & PERIOD	AUTH. DATE / AGREE. DATE / INITIAL AMORT. DT	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL REPAYMENTS	OTHER PRINCIPAL REDUCTIONS EXCHANGE RATE ADJ.	BALANCE OUTSTANDING	INTEREST COLLECTION
	YUGOSLAVIA							
	LOANS REPAYABLE IN DOLLARS							
158-A-014 DLF 117	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 2ND 3.500% 6 MOS/ 3.500% 14 YR 6 MO	040860 062360 061961	$ 368713822	$ 368713822	$ 326012601		$ 42701221	$ 109344970
	ADD CAPITALIZED INTEREST		6382327	6382327				6382327
	LESS RESCHEDULED UNDER R LOAN		49083548	49083548				
	NET TOTAL		326012601	326012601	326012601			115727297
158-A-014R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 101871 123173	$ 49083548	$ 49083548	$ 16478049		$ 32605499	$ 9694000
158-A-018 DLF 135	GOVERNMENT OF YUGOSLAVIA G ZAGREB PLASTICS-CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR 0 MO	051660 091660 020862	$ 574809429	$ 574809429	$ 505470290		$ 69339139	$ 249201984
	ADD CAPITALIZED INTEREST		20215585	20215585				20215585
	LESS RESCHEDULED UNDER R LOAN		89554724	89554724				
	NET TOTAL		505470290	505470290	505470290			269417569
158-A-018R	GOVERNMENT OF YUGOSLAVIA G RESCHEDULED LOAN 5.000% 25 MOS/ 5.000% 9 YR11 MO	101871 101871 123173	$ 89554724	$ 89554724	$ 30064799		$ 59489925	$ 17687035
	TOTAL		$ 1880957571	$ 1880957571	$ 1344496958		$ 536460613	$ 390999884
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-A-008A DLF 31	GOVERNMENT OF YUGOSLAVIA G PANCEVO FERTILIZER PLANT 5.500% 7 MOS/ 5.500% 19 YR 5 MO	091858 010859 120159	$ 167638599	$ 167638599	$ 146057265		$ 21581334	$ 95448623
158-A-011 DLF 65	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 1ST 3.500% 6 MOS/ 3.500% 15 YR 0 MO	011659 061259 060150	$ 49922503	$ 49922503	$ 49922503			$ 15052698

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-A-012 DLF 84	GOVERNMENT OF YUGOSLAVIA G KOSOVO ELECTRIC POWER 1ST 3.500% 12 MOS/ 3.500% 19 YR C MO	061059 093059 080160	$ 8733916566	$ 8733916566	748277212	$	$ 1251144444	304029629
158-A-013A DLF 85	GOVERNMENT OF YUGOSLAVIA G TREBISNJICA HYDROELEC POWER 3.500% 12 MOS/ 3.500% 24 YR C MO	062459 121759 012762	$ 11250000000	$ 11250000000	790638917	$	$ 3343610833	$ 388497400
158-A-014A DLF 117	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 2ND 3.500% 6 MOS/ 3.500% 14 YR 6 MO	040860 062360 061961	$ 11061414666	$ 11061414666	11061414666	$	$	$ 347563390
158-A-018A DLF 135	GOVERNMENT OF YUGOSLAVIA G ZAGREB PLASTICS CHEMICALS 5.750% 12 MOS/ 5.750% 14 YR C MO	051660 091660 020862	$ 17244282822	$ 17244282822	17244282822	$	$	$ 811101617
158-A-020 DLF 164	GOVERNMENT OF YUGOSLAVIA G SISAK IRON WORKS 5.750% 12 MOS/ 5.750% 14 YR C MO	102160 032161 071562	$ 8499738222	$ 8499738222	8499738222	$	$	$ 418156968
158-A-021 DLF 168	GOVERNMENT OF YUGOSLAVIA G DIESEL LOCOMOTIVES 3RD 3.500% 12 MOS/ 3.500% 14 YR C MO	120960 032161 091562	$ 5174639110	$ 5174639110	5174639110	$	$	$ 164245556
158-A-022 DLF 173	GOVERNMENT OF YUGOSLAVIA G KOSOVO ELECTRIC POWER 2ND 3.500% 12 MOS/ 3.500% 19 YR C MO	120660 032161 081562	$ 13798325557	$ 13798325557	9986227330	$	$ 3812098227	$ 477952530
158-B-007 ICAX 58-7	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	052458 052958 120162	$ 2463201448	$ 2463201448	340825560	$	$ 2122375888	$ 154997274
158-B-010 ICAX 58-9	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 3.500% 49 MOS/ 3.500% 35 YR11 MO	040659 041459 070163	$ 5024390830	$ 5024390830	630662275	$	$ 4393728805	$ 302091316

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV							
158-B-015 ICAX 58-10	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	07 13 60 072960 10 01 64	$ 3000000000	$ 3000000000	285000083		$ 2714999917	$ 1668288884
158-B-019 ICAX 58-13	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 11 YR C MO	03 21 61 032161 08 01 65	$ 1771435635	$ 1771435635	166243097		$ 1605192538	$ 945759651
	TOTAL		$ 12572037581	$ 12572037581	8987236039		$ 3584801542	$ 5586247490
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-B-001 ICAX 58-1	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 2 YR C MO	111456 120356 10 01 62	7125000000 $ 1489735645	7125000000 $ 1489735645	962661614 67034185	$ 1082240776 CR	6162338386 $ 340460684	4239362556 $ 360678095
158-B-003 ICAX 58-3	GOVERNMENT OF YUGOSLAVIA G COMMODITY ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	071057 111257 10 01 62	6337087513 $ 1324994458	6337087513 $ 1324994458	1837555857 143804525	$ 932597024 CR	4499531656 $ 248592909	3437112619 $ 296660145
158-B-007A JCAX58-7	GOVERNMENT OF YUGOSLOVIA G COMMODITY ASSISTANCE 3.500% 24 MOS/ 3.500% 36 YR C MO	052958 052958 12 01 62	2374206584 $ 496412657	2374206584 $ 496412657	328511845 22721519	$ 360669330 CR	2045694739 $ 113021808	1304571399 $ 112488385
158-B-010A	GOVERNMENT OF YUGOSLOVIA G COMMODITY ASSISTANCE 3.500% 48 MOS/ 3.500% 36 YR C MO	043067 043067 07 01 67	1225928946 $ 256324217	1225928946 $ 256324217	153878023 10526603	$ 196569282 CR	1072050923 $ 59229332	680767811 $ 58641169
158-B-029 1588019	GOVERNMENT OF YUGOSLAVIA G PROJECT LOAN 3.500% 42 MOS/ 3.500% 36 YR 6 MO	000000 123074 11 30 79	4137882405 $ 233394678	2770723715 $ 157861049		$ 4782391 CR	2770723715 $ 153078658	1247636200 $ 69235883
158-G-002 ICAX 58-2	GOVERNMENT OF YUGOSLAVIA G PROJECT ASSISTANCE 4.000% 48 MOS/ 4.000% 36 YR C MO	112156 120356 01 01 63	4275000000 $ 565471243	4275000000 $ 565471243	577596959 38777392	$ 322416940 CR	3697403041 $ 204276411	2543785900 $ 209411594

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-004	GOVERNMENT OF YUGOSLAVIA G	100357	3538292197 3	3538292197 3	477585796 1		3060706401 2	2085639821 1
ICAX 58-4	PROJECT ASSISTANCE	111257	$ 4680239738	$ 4680239738	320515552	$	$ 1690998011	$ 1704532714
	4.000% 48 MOS/ 4.000% 36 YR C MC	010163				$ 2668726175	CR	
158-G-005	GOVERNMENT OF YUGOSLAVIA G	050158	2707500000	2707500000	333208447		2374291553	2428540397
ICAX 58-5	PROJECT ASSISTANCE	052258	$ 3581317888	$ 3581317888	22298707	$	$ 1311763129	$ 2073594 25
	5.000% 48 MOS/ 5.000% 36 YR C MC	010163				$ 2046567 53	CR	
158-G-006	GOVERNMENT OF YUGOSLAVIA G	050153	2104299071 8	2104299071 8	608324453 0		1495974613 8	1632029966 9
ICAX 58-6	PROJECT ASSISTANCE	052258	$ 2783440030	$ 2783440030	407398097	$	$ 826505314	$ 1379625627
	5.000% 48 MOS/ 5.000% 26 YR C MC	010163				$ 1549836619	CR	
158-G-009	GOVERNMENT OF YUGOSLAVIA G	022759	3303309255 8	3303309255 3	748053965 3		2555255290 5	1745490210 9
ICAX 58-8	PROJECT ASSISTANCE	031059	$ 4369418461	$ 4369418461	485290900	$	$ 1411743254	$ 1436286026
	3.500% 60 MOS/ 3.500% 25 YR C MC	020165				$ 2472384307	CR	
158-G-016	GOVERNMENT OF YUGOSLAVIA G	082960	168630000	168630000	20150476		148479524	8204104 6
ICAX 58-11	PROJECT ASSISTANCE	082960	$ 2230536 1	$ 2230536 1	1226950	$	$ 830328 8	$ 619250 7
	4.000% 48 MOS/ 4.000% 26 YR C MC	030169				$ 1287512 3	CR	
158-G-017	GOVERNMENT OF YUGOSLAVIA G	080860	4203914590	4203914590	637154068		3566760522	2146865100
ICAX 58-12	PROJECT ASSISTANCE	082960	$ 5560684 94	$ 5560684 94	3985706 9	$	$ 1970585 92	$ 1681903 33
	4.000% 48 MOS/ 4.000% 26 YR C MC	120167				$ 3193528 33	CR	
158-G-023	GOVERNMENT OF YUGOSLAVIA G	090761	2056827474 2	2056827474 2	316981139 9		1739846334 3	1003869259 8
ICAX 58-14	PROJECT ASSISTANCE	090761	$ 2720647460	$ 2720647460	197292520	$	$ 961241068	$ 775120545
	4.000% 48 MOS/ 4.000% 26 YR C MC	110167				$ 1562113872	CR	
158-G-024	GOVERNMENT OF YUGOSLAVIA G	081362	3803155859 7	3803155859 7	479929248 4		3323226611 3	1741243664 2
ICAX 58-15	PROJECT ASSISTANCE	081362	$ 5030585433	$ 5030585433	294999518	$	$ 1836036801	$ 1310859135
	4.000% 48 MOS/ 4.000% 26 YR O MO	100168				$ 2899549114	CR	
158-G-026	GOVERNMENT OF YUGOSLAVIA G	020163	5961173609 6	5961173609 6	617638050 0		5343535559 6	4497301175
	PROJECT ASSISTANCE	030563	$ 7798777893	$ 7798777893	373994054	$	$ 2952229590	$ 318836928
	.750% 36 MOS/ .750% 27 YR O MO	061669				$ 4472554249	CR	

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	YUGOSLAVIA							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	YUGOSLAV DINARS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-027	GOVERNMENT OF YUGOSLAVIA G	100865	10918091355	10918091355	2977661273		7940430082	723529658
	ECONOMIC DEVELOPMENT	110565	$ 1444179344	$ 1444179344	$ 187134955		$ 438697794	$ 50423314
	.750% 36 MOS/ .750% 27 YR C MO	060870				$ 818346595 CR		
158-G-028	GOVERNMENT OF YUGOSLAVIA G	122165	18750000000	18750000000	5796273594		12953726406	1094110821
	ECONOMIC DEVELOPMENT	122765	$ 2058138442	$ 2058138442	$ 374382502		$ 715675492	$ 73904578
	.750% 36 MOS/ .750% 27 YR C MO	070769				$ 968080448 CR		
	TOTAL YUGOSLAV DINARS		269893816077	268526657387	46109778683		222416878704	105385481831
	TOTAL U.S. DOLLARS EQUIVALENT		$ 36188265342	$ 36112731713	$ 2986755548		$ 12288225334	$ 8475134708
	EXCHANGE RATE ADJUSTMENTS					$ 20837750831 CR		
	COUNTRY TOTAL YUGOSLAVIA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 50641260494	$ 50565726865	$ 13318488545		$ 16409487489	$ 14952382082
	EXCHANGE RATE ADJUSTMENTS					$ 20837750831 CR		
	EUROPEAN COAL & STEEL COMMUNITY							
	LOANS REPAYABLE IN DOLLARS							
198-B-001	EUROPEAN COAL & STEEL COMMUNIT G	042354	$ 10000000000	$ 10000000000	$ 8700000000		$ 1300000000	$ 5820206084
ECSC-1	PRODUCTION OF RAW MATERIALS	042354						
	3.875% 40 MOS/ 3.875% 21 YR C MO	050158						
	TOTAL		$ 10000000000	$ 10000000000	$ 8700000000		$ 1300000000	$ 5820206084
	COUNTRY TOTAL EUROPEAN COAL & STEEL C							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 10000000000	$ 10000000000	$ 8700000000		$ 1300000000	$ 5820206084
	GRAND TOTAL NEAR EAST							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 838492474348	$ 654129554226	$ 250787661449	$ 6224527496	$ 344786306696	$ 199052345151
	EXCHANGE RATE ADJUSTMENTS					$ 52331158585 CR		

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	FRANCE							
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MDV FRENCH FRANCS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-017	GOVERNMENT OF FRANCE G	062953	2637264271	2637264271	2518089000		119175271	1811662228
	EXP BASIC MINING FACILITIES	062953	$ 753506187	$ 753506187	$ 530698240	$	$ 243066 02	$ 406794276
	5.000% 48 MOS/ 5.000% 18 YR C MC	063057				$ 198501345CR		
682-B-001	GOVERNMENT OF FRANCE G	062954	496413228	496413228	496413228			440178555
	EXP BASIC MINING FACILITIES	062954	$ 141830243	$ 141830243	$ 115444953			$ 102367106
	5.000% 66 MOS/ 5.000% 4 YR 6 MO	063071				$ 26385290CR		
	TOTAL FRENCH FRANCS		3133677499	3133677499	3014502228		119175271	2251840784
	TOTAL U.S. DOLLARS EQUIVALENT		$ 895336430	$ 895336430	$ 646143193	$	$ 243066 02	$ 509161382
	EXCHANGE RATE ADJUSTMENTS					$ 224886635CR		
	COUNTRY TOTAL FRANCE							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 895336430	$ 895336430	$ 646143193	$	$ 243066 02	$ 509161382
	EXCHANGE RATE ADJUSTMENTS					$ 224886635CR		
	PORTUGAL							
	LOANS REPAYABLE IN DOLLARS							
659-B-002	GOVERNMENT OF PORTUGAL G	101350	$ 64219681	$ 64219681	$ 64219681		$	$ 24547266
	DEVELOPMENT OF PORT OF BEIRA	101350						
	2.500% 12 MOS/ 2.500% 9 YR C MC	090161						
	TOTAL		$ 64219681	$ 64219681	$ 64219681	$	$	$ 24547266
	LOANS REPAYABLE IN LOCAL CURRENCY W/C MDV PORTUGESE ESCUDOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
659-B-001	GOVERNMENT OF PORTUGAL G	050950	500000000	500000000	500000000			60431286
	DEVELOPMENT OF PORT OF BEIRA	101350	$ 131578947	$ 131578947	$ 131578947			$ 15902970
	2.500% 48 MOS/ 2.500% 5 YR C MC	123062						
	TOTAL PORTUGESE ESCUDOS		500000000	500000000	500000000			60431286

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	PORTUGAL							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	PORTUGESE ESCUDOS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S. DOLLARS EQUIVALENT		$ 131578947	$ 131578947	$ 131578947	$	$	$ 15902970
	COUNTRY TOTAL PORTUGAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 195798628	$ 195798628	$ 195798628	$	$	$ 40450236
	UNITED KINGDOM							
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV							
	BRITISH POUNDS		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
614-B-001	FED. OF RHODESIA & NYASALAND G	062954	357142857	357142857	285714085		71428772	188274157
	DEVELOP OF RHODESIA RAILWAY	062954	$ 997237616	$ 997237616	762735462		$ 124440369	$ 51899748 8
	4.750% 36 MOS/ 4.750% 17 YR 0 MO	068057				$ 1100617850P		
615-B-001	GOVT OF THE UNITED KINGDOM G	062653	239000000	239000000	228608600		10391400	154960371
	DEVEL OF MOMBASA & TANGA PORTS	062653	$ 669269096	$ 669269096	587759352		$ 18103484	$ 41973222 2
	5.000% 12 MOS/ 5.000% 12 YR 0 MO	068056				$ 6340652600P		
	TOTAL BRITISH POUNDS		596142857	596142857	514322685		81820172	343234528
	TOTAL U.S. DOLLARS EQUIVALENT		$ 1666506712	$ 1666506712	$ 1350494814		$ 142543853	$ 93372971 0
	EXCHANGE RATE ADJUSTMENTS					$ 1734680450P		
	COUNTRY TOTAL UNITED KINGDOM							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 1666506712	$ 1666506712	$ 1350494814		$ 142543853	$ 93372971 0
	EXCHANGE RATE ADJUSTMENTS					$ 1734680450P		
	PEOPLE TO PEOPLE FOUNDATION							
	LOANS REPAYABLE IN DOLLARS							
099-B-001 ICA H-1	PEOPLE TO PEOPLE FOUNDATION P	122960	$ 3000000	$ 3000000	$ 3000000		$	$
	OPERATING HOSPITAL SHIP	122960						
	1.000% 6 MOS/ 1.000% 4 YR 6 MO	122961						
	TOTAL		$ 3000000	$ 3000000	$ 3000000		$	$

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	PEOPLE TO PEOPLE FOUNDATION							
	LOANS REPAYABLE IN DOLLARS							
	COUNTRY TOTAL PEOPLE TO PEOPLE FOUNDA							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 3000000	$ 3000000	$ 3000000	$	$	$
	GRAND TOTAL NON-REGIONAL							
	DOLLARS AND DOLLARS EQUIVALENTS		$ 2760641770	$ 2760641770	$ 2195436635	$	$ 1668504555	$ 1438341328
	EXCHANGE RATE ADJUSTMENTS					$ 398354680CP		

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

AFRICA

ETHIOPIA

663-H-011

FIRST STEP BORROWER

NAME OF BORROWER	ETHIOPIA ELEC POWER AUTH	AGREEMENT AMOUNT	1,147,703.05
TITLE OF LOAN	FINCHAA DAM	DISBURSEMENTS	1,147,703.05
AGREEMENT DATE	06-30-66	PRINCIPAL PAID TO GOVT	191,883.03
INITIAL AMORTIZATION DATE	02-26-74	PRIN BALANCE OUTSTANDING	955,820.02
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO AID	5,738.52
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 072 MONTHS	INTEREST PAID TO GOVERNMENT	319,379.48

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF ETHIOPIA	PRIN RECD FROM 1ST BORR	191,883.03
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	191,883.03
INITIAL AMORTIZATION DATE	02-26-78	INTEREST PAID TO AID	96,675.96
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	414,586.55

663-H-012

FIRST STEP BORROWER

NAME OF BORROWER	ETHIOPIAN DEVELOPMENT CORP.	AGREEMENT AMOUNT	5,614,882.94
TITLE OF LOAN	FINANCE IND & AGRIC. PROJECTS	DISBURSEMENTS	5,614,882.94
AGREEMENT DATE	08-17-67	PRINCIPAL PAID TO GOVT	1,463,002.71
INITIAL AMORTIZATION DATE	08-20-73	PRIN BALANCE OUTSTANDING	4,151,880.23
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	1,032,488.23
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF ETHIOPIA	PRIN RECD FROM 1ST BORR	1,463,002.71
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,463,002.71
INITIAL AMORTIZATION DATE	08-20-78	INTEREST PAID TO AID	377,779.18
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,117,711.76

IVORY COAST

681-H-003

FIRST STEP BORROWER

NAME OF BORROWER	THE BANQUE IVOIRIENNE DE DEVEL	AGREEMENT AMOUNT	4,997,774.21
TITLE OF LOAN	DEVELOPMENT BANK	DISBURSEMENTS	4,997,774.21
AGREEMENT DATE	02-11-65	PRINCIPAL PAID TO GOVT	1,295,827.11

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INITIAL AMORTIZATION DATE	05-31-73	PRIN BALANCE OUTSTANDING	3,701,947.10
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	862,326.43
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE REP OF IVORY COAST	PRIN RECD FROM 1ST BORR	1,295,827.11
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,295,827.11
INITIAL AMORTIZATION DATE	05-31-78	INTEREST PAID TO AID	271,646.13
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,886,507.41

KENYA

615-H-002

FIRST STEP BORROWER

NAME OF BORROWER	CITY COUNCIL OF NAIROBI	AGREEMENT AMOUNT	2,200,000.00
TITLE OF LOAN	WATER SUPP	DISBURSEMENTS	2,200,000.00
AGREEMENT DATE	12-28-64	PRINCIPAL PAID TO GOVT	681,644.39
INITIAL AMORTIZATION DATE	12-31-68	PRIN BALANCE OUTSTANDING	1,518,355.61
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	646,217.16
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 033 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF KENYA	PRIN RECD FROM 1ST BORR	681,644.39
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	128,786.31
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	552,858.08
INITIAL AMORTIZATION DATE	12-30-75	INTEREST PAID TO AID	158,126.84
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,040,948.40

LIBERIA

669-H-005

FIRST STEP BORROWER

NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	24,261,367.49
TITLE OF LOAN	MT COFFEE HYDROELECTRIC PROJ	DISBURSEMENTS	24,261,367.49
AGREEMENT DATE	09-26-63	PRINCIPAL PAID TO GOVT	24,261,367.49
INITIAL AMORTIZATION DATE	03-10-74	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3/8% GRACE 3/8% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	24,261,367.49
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	2,877,929.92
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	21,383,437.57
INITIAL AMORTIZATION DATE	03-10-74	INTEREST PAID TO AID	2,088,962.49
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

		EXCESS 2D STP PYMT TO AID	19,294,475.08
669-H-008			
FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	6,994,565.25
TITLE OF LOAN	MONROVIA WATER SUPPLY	DISBURSEMENTS	6,994,565.25
AGREEMENT DATE	08-27-64	PRINCIPAL PAID TO GOVT	6,994,565.25
INITIAL AMORTIZATION DATE	11-04-70	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	594,952.03
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	6,994,565.25
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	340,184.16
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	6,654,381.09
INITIAL AMORTIZATION DATE	11-04-75	INTEREST PAID TO AID	620,622.91
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	6,628,710.21
669-H-009			
FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	7,197,967.02
TITLE OF LOAN	MONROVIA SEWERAGE	DISBURSEMENTS	7,197,967.02
AGREEMENT DATE	10-08-65	PRINCIPAL PAID TO GOVT	7,197,967.02
INITIAL AMORTIZATION DATE	11-23-76	PRIN BALANCE OUTSTANDING	
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	7,197,967.02
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	166,585.67
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	7,031,381.35
INITIAL AMORTIZATION DATE	11-23-76	INTEREST PAID TO AID	601,359.42
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	6,430,021.93
669-H-021			
FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	8,500,000.00
TITLE OF LOAN	TELECOMMUNICATIONS EXPANSION	DISBURSEMENTS	5,244,084.43
AGREEMENT DATE	06-27-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-07-84	PRIN BALANCE OUTSTANDING	5,244,084.43
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-07-84	INTEREST PAID TO AID	99,249.08

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-99,249.08

MALAGASY

687-H-001

FIRST STEP BORROWER

NAME OF BORROWER	MALAGASY RAILROAD AUTHORITY	AGREEMENT AMOUNT	2,695,061.41
TITLE OF LOAN	RAILROAD IMPROVEMENT	DISBURSEMENTS	2,695,061.41
AGREEMENT DATE	01-07-66	PRINCIPAL PAID TO GOVT	954,366.77
INITIAL AMORTIZATION DATE	01-30-72	PRIN BALANCE OUTSTANDING	1,740,694.64
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	461,786.49
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE MAL AGASY REPUBLIC	PRIN RECD FROM 1ST BORR	954,366.77
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	59,811.54
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	894,555.23
INITIAL AMORTIZATION DATE	01-30-77	INTEREST PAID TO AID	183,730.32
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,172,611.40

687-H-001A

FIRST STEP BORROWER

NAME OF BORROWER	MALAGASY RAILROAD AUTHORITY	AGREEMENT AMOUNT	300,000.00
TITLE OF LOAN	RAILROAD & BRIDGE CONSTRUCTION	DISBURSEMENTS	300,000.00
AGREEMENT DATE	03-10-70	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	07-24-79	PRIN BALANCE OUTSTANDING	300,000.00
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	13,390.29
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE MALAGASY REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	07-24-84	INTEREST PAID TO AID	13,622.44
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-232.15

687-H-002

FIRST STEP BORROWER

NAME OF BORROWER	DIR. GEN. DES POSTES ET TELE.	AGREEMENT AMOUNT	1,999,917.46
TITLE OF LOAN	MALAGASY REPUB TELECOMMUN	DISBURSEMENTS	1,999,917.46
AGREEMENT DATE	06-30-67	PRINCIPAL PAID TO GOVT	337,484.52
INITIAL AMORTIZATION DATE	10-01-73	PRIN BALANCE OUTSTANDING	1,662,432.94
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	561,670.78
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

NAME OF BORROWER	GOVT OF THE MALAGASYREPUBLIC	PRIN RECD FROM 1ST BORR	337,484.52
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	337,484.52
INITIAL AMORTIZATION DATE	10-01-78	INTEREST PAID TO AID	161,979.19
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	737,176.11

NIGERIA

620-H-006

FIRST STEP BORROWER

NAME OF BORROWER	NIGER DAMS AUTHORITY	AGREEMENT AMOUNT	1,662,310.30
TITLE OF LOAN	NIGER DAM	DISBURSEMENTS	1,662,310.30
AGREEMENT DATE	06-16-64	PRINCIPAL PAID TO GOVT	408,764.85
INITIAL AMORTIZATION DATE	07-21-70	PRIN BALANCE OUTSTANDING	1,253,545.45
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	607,015.76
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NIGERIA	PRIN RECD FROM 1ST BORR	408,764.85
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	101,566.91
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	307,197.94
INITIAL AMORTIZATION DATE	07-21-75	INTEREST PAID TO AID	175,956.54
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	738,257.16

SOMALIA

649-H-004

FIRST STEP BORROWER

NAME OF BORROWER	SOMALIA DEVELOPMENT BANK	AGREEMENT AMOUNT	59,692.69
TITLE OF LOAN	DEVELOPMENT BANK	DISBURSEMENTS	59,692.69
AGREEMENT DATE	09-18-67	PRINCIPAL PAID TO GOVT	9,627.85
INITIAL AMORTIZATION DATE	03-12-75	PRIN BALANCE OUTSTANDING	50,064.84
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO AID	298.46
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	16,261.03

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF SOMALI	PRIN RECD FROM 1ST BORR	9,627.85
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	9,627.85
INITIAL AMORTIZATION DATE	03-12-80	INTEREST PAID TO AID	4,161.87
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	21,727.01

649-H-005

FIRST STEP BORROWER

NAME OF BORROWER	MOGADISCIO WATER AGENCY	AGREEMENT AMOUNT	7,150,093.10

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

TITLE OF LOAN	WATER SUPPLY PROJECT	DISBURSEMENTS	7,150,093.10
AGREEMENT DATE	01-07-68	PRINCIPAL PAID TO GOVT	359,964.00
INITIAL AMORTIZATION DATE	01-20-74	PRIN BALANCE OUTSTANDING	6,790,129.10
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	124,429.55
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF SOMALIA	PRIN RECD FROM 1ST BORR	359,964.00
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	359,964.00
INITIAL AMORTIZATION DATE	01-20-79	INTEREST PAID TO AID	402,520.58
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	81,872.97

SUDAN

650-H-003

FIRST STEP BORROWER			
NAME OF BORROWER	INDUSTRIAL BANK OF SUDAN	AGREEMENT AMOUNT	201,922.68
TITLE OF LOAN	DEVELOPMENT OF BANK LOANS	DISBURSEMENTS	201,922.68
AGREEMENT DATE	07-14-63	PRINCIPAL PAID TO GOVT	92,551.52
INITIAL AMORTIZATION DATE	04-14-70	PRIN BALANCE OUTSTANDING	109,371.16
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	61,946.97
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF SUDAN	PRIN RECD FROM 1ST BORR	92,551.52
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	5,810.03
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	86,741.49
INITIAL AMORTIZATION DATE	04-14-77	INTEREST PAID TO AID	14,947.84
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	133,740.62

UGANDA

617-H-001

FIRST STEP BORROWER			
NAME OF BORROWER	UGANDA DEVELOP CORP	AGREEMENT AMOUNT	1,996,358.00
TITLE OF LOAN	UGANDA DEVELOPMENT CORP.	DISBURSEMENTS	1,996,358.00
AGREEMENT DATE	10-04-63	PRINCIPAL PAID TO GOVT	769,230.75
INITIAL AMORTIZATION DATE	09-03-67	PRIN BALANCE OUTSTANDING	1,227,127.25
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	307,707.30
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF UGANDA	PRIN RECD FROM 1ST BORR	769,230.75
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	193,195.29
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	576,035.46
INITIAL AMORTIZATION DATE	09-03-74	INTEREST PAID TO AID	141,257.40

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	742,485.36

ZAIRE REPUBLIC

660-H-008

FIRST STEP BORROWER

NAME OF BORROWER	GRANDS HOTEL DU CONGO	AGREEMENT AMOUNT	2,500,000.00
TITLE OF LOAN	GRANDS HOTELS DU CONGO	DISBURSEMENTS	2,500,000.00
AGREEMENT DATE	11-15-68	PRINCIPAL PAID TO GOVT	302,739.98
INITIAL AMORTIZATION DATE	04-06-75	PRIN BALANCE OUTSTANDING	2,197,260.02
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	713,393.22
LIFE & GRACE PERIOD	22 YEARS 00 MONTHS 048 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE REPUBLIC OF ZAIRE	PRIN RECD FROM 1ST BORR	302,739.98
SPECIAL PAYMENT AGMT DATE	12-17-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	302,739.98
INITIAL AMORTIZATION DATE	04-06-81	INTEREST PAID TO AID	138,882.15
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	877,251.05

AFRICA REGIONAL

698-W-016

FIRST STEP BORROWER

NAME OF BORROWER	TELECOM OF MALAGASY REPUBLIC	AGREEMENT AMOUNT	1,101,704.08
TITLE OF LOAN	TELECOMMUNICATIONS- PHASE II	DISBURSEMENTS	1,101,704.08
AGREEMENT DATE	07-25-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-02-79	PRIN BALANCE OUTSTANDING	1,101,704.08
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	52,682.55
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE MALAGASY REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-02-84	INTEREST PAID TO AID	52,019.63
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	662.92

ASIA

INDIA

386-H-059

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

FIRST STEP BORROWER

NAME OF BORROWER	PREMIER AUTOMOBILES LTD	AGREEMENT AMOUNT	2,873,619.92
TITLE OF LOAN	SECOND PREMIER AUTOMOBILES	DISBURSEMENTS	2,873,619.92
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	1,181,237.89
INITIAL AMORTIZATION DATE	12-03-65	PRIN BALANCE OUTSTANDING	1,692,382.03
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,574,830.53
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	38,944.04
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	38,944.04
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,181,237.89
INITIAL AMORTIZATION DATE	12-03-73	PRINCIPAL PAID TO AID	283,407.92
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	133,161.08
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	803,612.93
		INTEREST PAID TO AID	235,189.20
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,237,471.30

386-H-060

FIRST STEP BORROWER

NAME OF BORROWER	DELHI CLOTH & GENERAL MILLS CO	AGREEMENT AMOUNT	8,006,446.55
TITLE OF LOAN	RAYON TIRE	DISBURSEMENTS	8,006,446.55
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	8,006,446.55
INITIAL AMORTIZATION DATE	01-15-66	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	2,909,831.99
LIFE & GRACE PERIOD	12 YEARS 05 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	88,103.72
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	88,103.72
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	8,006,446.55
INITIAL AMORTIZATION DATE	07-15-73	PRINCIPAL PAID TO AID	918,772.54
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	350,610.16
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	6,825,167.57
		INTEREST PAID TO AID	682,223.26
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	9,315,282.74

386-H-062

FIRST STEP BORROWER

NAME OF BORROWER	INDUSTRIAL FINANCE CORP	AGREEMENT AMOUNT	17,162,584.52
TITLE OF LOAN	SUB LOANS PRIVATE SECTOR	DISBURSEMENTS	17,162,584.52
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	14,293,057.59
INITIAL AMORTIZATION DATE	06-19-65	PRIN BALANCE OUTSTANDING	2,869,526.93
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	4,313,842.65
LIFE & GRACE PERIOD	16 YEARS 00 MONTHS 012 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	192,028.08

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	192,028.08
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN RECD FROM 1ST BORR	14,293,057.59
INITIAL AMORTIZATION DATE	06-19-74	PRINCIPAL PAID TO AID	1,694,313.35
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	473,381.92
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	12,317,390.40
		INTEREST PAID TO AID	1,122,200.01
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	15,790,386.88

386-H-063

FIRST STEP BORROWER

NAME OF BORROWER	TATA HYDROELEC AGENCIES LTD	AGREEMENT AMOUNT	17,715,502.01
TITLE OF LOAN	THERMAL PLANT	DISBURSEMENTS	17,715,502.01
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	13,978,497.27
INITIAL AMORTIZATION DATE	01-02-65	PRIN BALANCE OUTSTANDING	3,737,004.74
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	5,118,264.49
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	192,764.99
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	192,764.99
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	13,978,497.27
INITIAL AMORTIZATION DATE	01-02-73	PRINCIPAL PAID TO AID	2,032,926.49
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	1,064,019.20
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	11,074,316.57
		INTEREST PAID TO AID	1,513,431.91
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	15,550,403.36

386-H-066

FIRST STEP BORROWER

NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	15,582,325.93
TITLE OF LOAN	HINDUSTAN MOTORS LOAN	DISBURSEMENTS	15,582,325.93
AGREEMENT DATE	11-08-62	PRINCIPAL PAID TO GOVT	11,219,091.35
INITIAL AMORTIZATION DATE	08-23-65	PRIN BALANCE OUTSTANDING	4,363,234.58
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	5,271,893.82
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	171,488.79
SPECIAL PAYMENT AGMT DATE	01-16-63	CAPITALIZED INTEREST	171,488.79
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	11,219,091.35
INITIAL AMORTIZATION DATE	08-23-73	PRINCIPAL PAID TO AID	1,764,667.52
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	682,384.73
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	8,943,527.89
		INTEREST PAID TO AID	1,250,337.16
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	13,475,980.49

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

386-H-067

FIRST STEP BORROWER

NAME OF BORROWER	TATA ENGINEERING AND LOCO CO	AGREEMENT AMOUNT	13,622,346.45
TITLE OF LOAN	TELCO TRUCK PLANT EXPANSION	DISBURSEMENTS	13,622,346.45
AGREEMENT DATE	09-25-62	PRINCIPAL PAID TO GOVT	13,622,346.45
INITIAL AMORTIZATION DATE	03-28-65	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	3,964,911.59
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	196,798.25
SPECIAL PAYMENT AGMT DATE	11-29-62	CAPITALIZED INTEREST	196,798.25
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	13,622,346.45
INITIAL AMORTIZATION DATE	03-28-73	PRINCIPAL PAID TO AID	1,339,802.90
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	1,090,066.85
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	11,389,274.95
		INTEREST PAID TO AID	1,152,794.50
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	15,094,660.64

386-H-070

FIRST STEP BORROWER

NAME OF BORROWER	NAPCO BEVEL GEAR OF INDIA	AGREEMENT AMOUNT	2,300,000.00
TITLE OF LOAN	NAPCO BEVEL GEAR OF INDIA	CAPITALIZED INT OBLIG	122,770.36
AGREEMENT DATE	07-27-62	DISBURSEMENTS	2,300,000.00
INITIAL AMORTIZATION DATE	08-21-65	CAPITALIZED INTEREST	122,770.36
INTEREST RATES	5 3/4% GRACE 4 % AMORT	PRINCIPAL PAID TO GOVT	
LIFE & GRACE PERIOD	09 YEARS 00 MONTHS 024 MONTHS	PRINCIPAL NEGOTIATED	2,422,770.36
		PRIN BALANCE OUTSTANDING	
		INTEREST PAID TO GOVERNMENT	61,867.04

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-21-73	INTEREST PAID TO AID	30,727.40
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	31,139.64

386-H-101

FIRST STEP BORROWER

NAME OF BORROWER	NATL ENGINEERING INDUSTRIES	AGREEMENT AMOUNT	4,246,309.74
TITLE OF LOAN	NATIONAL ENGINEERING INDUST	DISBURSEMENTS	4,246,309.74
AGREEMENT DATE	07-21-64	PRINCIPAL PAID TO GOVT	4,246,309.74
INITIAL AMORTIZATION DATE	10-14-68	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,243,920.07
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	31,847.32
SPECIAL PAYMENT AGMT DATE	05-29-65	CAPITALIZED INTEREST	31,847.32
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN RECD FROM 1ST BORR	4,246,309.74
INITIAL AMORTIZATION DATE	10-14-76	PRINCIPAL PAID TO AID	102,233.25
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	31,847.32
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	4,144,076.49
		INTEREST PAID TO AID	303,308.91
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,084,687.65

386-H-118

FIRST STEP BORROWER

NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	22,020,303.16
TITLE OF LOAN	MFG PLANT	DISBURSEMENTS	22,020,303.16
AGREEMENT DATE	05-03-65	PRINCIPAL PAID TO GOVT	8,249,740.03
INITIAL AMORTIZATION DATE	04-18-68	PRIN BALANCE OUTSTANDING	13,770,563.13
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	7,044,358.39
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	165,195.50
SPECIAL PAYMENT AGMT DATE	05-29-65	CAPITALIZED INTEREST	165,195.50
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	8,249,740.03
INITIAL AMORTIZATION DATE	04-18-76	PRINCIPAL PAID TO AID	795,289.56
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	165,195.50
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	7,454,450.47
		INTEREST PAID TO AID	1,470,603.26
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	13,028,205.60

386-H-119

FIRST STEP BORROWER

NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	2,771,599.43
TITLE OF LOAN	SHOVEL PROJECT	DISBURSEMENTS	2,771,599.43
AGREEMENT DATE	05-03-65	PRINCIPAL PAID TO GOVT	1,200,703.32
INITIAL AMORTIZATION DATE	01-12-68	PRIN BALANCE OUTSTANDING	1,570,896.11
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	760,490.76
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	31,181.47
SPECIAL PAYMENT AGMT DATE	05-29-65	CAPITALIZED INTEREST	31,181.47
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,200,703.32
INITIAL AMORTIZATION DATE	01-12-76	PRINCIPAL PAID TO AID	133,667.00
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	31,181.47
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,067,036.32
		INTEREST PAID TO AID	177,406.27
		1ST STEP PYMT TO GOVT IN	

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

		EXCESS 2D STP PYMT TO AID	1,650,120.81
386-H-120			
FIRST STEP BORROWER			
NAME OF BORROWER	TATA ENGINEERING AND LOCO CO	AGREEMENT AMOUNT	11,763,849.82
TITLE OF LOAN	TELCO TRUCK PLANT EXPANSION	DISBURSEMENTS	11,763,849.82
AGREEMENT DATE	12-31-64	PRINCIPAL PAID TO GOVT	11,763,849.82
INITIAL AMORTIZATION DATE	06-10-67	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,953,157.22
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	132,343.31
SPECIAL PAYMENT AGMT DATE	04-07-65	CAPITALIZED INTEREST	132,343.31
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	11,763,849.82
INITIAL AMORTIZATION DATE	06-10-75	PRINCIPAL PAID TO AID	718,963.51
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	132,343.31
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	11,044,886.31
		INTEREST PAID TO AID	1,080,018.30
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	12,918,025.23
386-H-201			
FIRST STEP BORROWER			
NAME OF BORROWER	INDIAN FARMERS FERTILIZER COOP	AGREEMENT AMOUNT	19,662,545.69
TITLE OF LOAN	IFFCO FERTILIZER PROJECT	DISBURSEMENTS	19,662,545.69
AGREEMENT DATE	06-18-71	PRINCIPAL PAID TO GOVT	1,873,640.78
INITIAL AMORTIZATION DATE	07-13-76	PRIN BALANCE OUTSTANDING	17,788,904.91
INTEREST RATES	8 1/2% GRACE 8 1/2% AMORT	INTEREST PAID TO GOVERNMENT	7,808,497.47
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 054 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA -	CAPITALIZED INT OBLIG	474,604.51
SPECIAL PAYMENT AGMT DATE	06-18-71	CAPITALIZED INTEREST	474,604.51
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,873,640.78
INITIAL AMORTIZATION DATE	07-13-81	PRINCIPAL PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT	PRINCIPAL RESCHEDULED	474,604.51
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,873,640.78
		INTEREST PAID TO AID	1,381,315.63
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,300,822.62
KOREA			
489-A-004			
FIRST STEP BORROWER			
NAME OF BORROWER	ORIENTAL CHEMICAL INDUSTRY	AGREEMENT AMOUNT	4,888,853.79
TITLE OF LOAN	SODA ASH PROJECT	DISBURSEMENTS	4,888,853.79
AGREEMENT DATE	12-11-59	PRINCIPAL PAID TO GOVT	2,138,884.34
INITIAL AMORTIZATION DATE	11-18-73	PRIN BALANCE OUTSTANDING	2,749,969.45

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	2,382,165.81
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 048 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	2,138,884.34
SPECIAL PAYMENT AGMT DATE	06-03-65	PRINCIPAL PAID TO AID	320,580.56
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,818,303.78
INITIAL AMORTIZATION DATE	11-18-75	INTEREST PAID TO AID	568,286.54
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,632,183.05
489-A-007			
FIRST STEP BORROWER			
NAME OF BORROWER	KOREAN RECONSTRUCTION BANK	AGREEMENT AMOUNT	4,997,871.46
TITLE OF LOAN	DEVELOPMENT BANK	DISBURSEMENTS	4,997,871.46
AGREEMENT DATE	04-12-60	PRINCIPAL PAID TO GOVT	4,965,503.15
INITIAL AMORTIZATION DATE	10-01-63	PRIN BALANCE OUTSTANDING	32,368.31
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	1,120,800.24
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 012 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	4,965,503.15
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	666,946.91
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	4,298,556.24
INITIAL AMORTIZATION DATE	04-01-74	INTEREST PAID TO AID	406,204.27
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 126 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,013,152.21
489-H-015			
FIRST STEP BORROWER			
NAME OF BORROWER	HYUN DAI CEMENT COMPANY, LTD.	AGREEMENT AMOUNT	3,986,847.23
TITLE OF LOAN	HYUN DAI CEMENT PROJECT	DISBURSEMENTS	3,986,847.23
AGREEMENT DATE	07-13-62	PRINCIPAL PAID TO GOVT	3,986,847.23
INITIAL AMORTIZATION DATE	08-11-65	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,449,281.07
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 030 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	3,986,847.23
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	598,027.05
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	3,388,820.18
INITIAL AMORTIZATION DATE	08-11-73	INTEREST PAID TO AID	383,549.86
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 126 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,454,551.39

NEPAL

367-D-004

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

FIRST STEP BORROWER

NAME OF BORROWER	NEPAL INDUSTRIAL DEVELOP CORP	AGREEMENT AMOUNT	7,580,137.56
TITLE OF LOAN	ECONOMIC DEVELOPMENT	DISBURSEMENTS	7,580,137.56
AGREEMENT DATE	12-08-63	PRINCIPAL PAID TO GOVT	6,064,110.04
INITIAL AMORTIZATION DATE	12-24-67	PRIN BALANCE OUTSTANDING	1,516,027.52
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	3,205,980.51
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NEPAL	PRIN RECD FROM 1ST BORR	6,064,110.04
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	495,088.54
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	5,569,021.50
INITIAL AMORTIZATION DATE	12-24-74	INTEREST PAID TO AID	690,962.71
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,084,039.30

367-H-003

FIRST STEP BORROWER

NAME OF BORROWER	NEPAL INDUSTRIAL DEVEL CORP	AGREEMENT AMOUNT	150,109.67
TITLE OF LOAN	SUB LOANS	DISBURSEMENTS	150,109.67
AGREEMENT DATE	12-08-63	PRINCIPAL PAID TO GOVT	134,507.97
INITIAL AMORTIZATION DATE	09-08-68	PRIN BALANCE OUTSTANDING	15,601.70
INTEREST RATES	5 % GRACE 3/4% AMORT	INTEREST PAID TO GOVERNMENT	33,105.34
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NEPAL	PRIN RECD FROM 1ST BORR	134,507.97
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	10,638.26
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	123,869.71
INITIAL AMORTIZATION DATE	09-08-75	INTEREST PAID TO AID	12,903.56
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	144,071.49

PAKISTAN

391-A-032

FIRST STEP BORROWER

NAME OF BORROWER	P.I.C.I.C.	AGREEMENT AMOUNT	3,728,892.81
TITLE OF LOAN	DEVELOPMENT BANK	DISBURSEMENTS	3,728,892.81
AGREEMENT DATE	06-17-66	PRINCIPAL PAID TO GOVT	3,698,017.30
INITIAL AMORTIZATION DATE	01-06-76	PRIN BALANCE OUTSTANDING	30,875.51
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,021,071.77
LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 006 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	314,586.09
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	314,586.09
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	3,698,017.30
INITIAL AMORTIZATION DATE	01-06-76	PRINCIPAL PAID TO AID	
INTEREST RATES	1 % GRACE 2 1/2% AMORT	PRINCIPAL NEGOTIATED	163,000.00

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRINCIPAL RESCHEDULED	474,852.70
		PRIN BALANCE OUTSTANDING	3,374,750.69
		INTEREST PAID TO AID	98,391.12
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,620,697.95

391-H-042

FIRST STEP BORROWER

NAME OF BORROWER	KARACHI ELECTRIC SUPPLY CORP	AGREEMENT AMOUNT	18,093,442.80
TITLE OF LOAN	ELEC CORP	DISBURSEMENTS	18,093,442.80
AGREEMENT CATE	11-02-62	PRINCIPAL PAID TO GOVT	7,238,292.56
INITIAL AMORTIZATION DATE	05-01-67	PRIN BALANCE OUTSTANDING	10,855,150.24
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	6,682,773.20
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 048 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	341,035.99
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	341,035.99
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	7,238,292.56
INITIAL AMORTIZATION DATE	05-01-73	PRINCIPAL PAID TO AID	2,316,976.36
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	637,649.81
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	4,624,702.38
		INTEREST PAID TO AID	1,321,531.42
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	10,282,557.98

391-H-078

FIRST STEP BORROWER

NAME OF BORROWER	SUI GAS TRANSMISSION CO., LTD.	AGREEMENT AMOUNT	2,641,946.92
TITLE OF LOAN	SUI GAS TRANSMISSION 3RD	DISBURSEMENTS	2,641,946.92
AGREEMENT CATE	07-16-64	PRINCIPAL PAID TO GOVT	2,641,946.92
INITIAL AMORTIZATION DATE	01-25-67	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	923,084.81
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	59,704.41
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	59,704.41
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	2,641,946.92
INITIAL AMORTIZATION DATE	01-25-75	PRINCIPAL PAID TO AID	190,969.51
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	59,704.41
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	2,450,977.41
		INTEREST PAID TO AID	238,604.35
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,135,457.87

391-H-086

FIRST STEP BORROWER

NAME OF BORROWER	KARACHI ELEC SUPPLY CORP LTD	AGREEMENT AMOUNT	4,378,546.72

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

TITLE OF LOAN	EXPANSION OF ELEC DIST SYSTEM	DISBURSEMENTS	4,378,546.72
AGREEMENT DATE	10-16-64	PRINCIPAL PAID TO GOVT	1,354,914.52
INITIAL AMORTIZATION DATE	05-10-69	PRIN BALANCE OUTSTANDING	3,023,632.20
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,435,991.87
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 048 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	115,616.47
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	115,616.47
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,354,914.52
INITIAL AMORTIZATION DATE	05-10-75	PRINCIPAL PAID TO AID	263,543.73
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	115,616.47
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,091,370.79
		INTEREST PAID TO AID	336,368.26
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,190,994.40

LATIN AMERICA

ARGENTINA

510-L-011

FIRST STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF ARGETINA	AGREEMENT AMOUNT	8,619,376.55
TITLE OF LOAN	GRAIN STORAGE	DISBURSEMENTS	8,619,376.55
AGREEMENT DATE	10-10-63	PRINCIPAL PAID TO GOVT	8,619,376.55
INITIAL AMORTIZATION DATE	10-14-76	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,229,217.57
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF ARGENTIN	PRIN RECD FROM 1ST BORR	8,619,376.55
SPECIAL PAYMENT AGMT DATE	10-10-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	8,619,376.55
INITIAL AMORTIZATION DATE	10-14-76	INTEREST PAID TO AID	223,766.09
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	9,624,828.03

510-L-012

FIRST STEP BORROWER			
NAME OF BORROWER	PROVINCE OF BUENCS AIRES	AGREEMENT AMOUNT	1,999,999.71
TITLE OF LOAN	SELF HELP HOUSING	DISBURSEMENTS	1,999,999.71
AGREEMENT DATE	09-16-63	PRINCIPAL PAID TO GOVT	1,999,999.71
INITIAL AMORTIZATION DATE	05-20-66	PRIN BALANCE OUTSTANDING	
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	316,725.40
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 024 MONTHS		

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SECCND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF ARGENTINA	PRIN RECD FROM 1ST BORR	1,999,999.71
SPECIAL PAYMENT AGMT DATE	09-16-63	PRINCIPAL PAID TO AID	124,311.43
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,875,688.28
INITIAL AMORTIZATION DATE	05-20-74	INTEREST PAID TO AID	167,992.01
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,024,421.67
510-L-013			
FIRST STEP BORROWER			
NAME OF BORROWER	INSTITUTO NAC DE TECH AGROPECU	AGREEMENT AMOUNT	1,395,534.33
TITLE OF LOAN	TECH LAB	DISBURSEMENTS	1,395,534.33
AGREEMENT CATE	05-24-66	PRINCIPAL PAID TO GOVT	1,395,534.33
INITIAL AMORTIZATION DATE	02-09-73	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	162,090.95
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECCND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF ARGENTINA	PRIN RECD FROM 1ST BORR	1,395,534.33
SPECIAL PAYMENT AGMT DATE	05-24-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,395,534.33
INITIAL AMORTIZATION DATE	02-09-78	INTEREST PAID TO AID	57,017.44
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,500,607.84
BOLIVIA			
511-L-014			
FIRST STEP BORROWER			
NAME OF BORROWER	CORPORACION MINERA DE BOLIVIA	AGREEMENT AMOUNT	4,998,604.86
TITLE OF LOAN	COMIBOL REHABILITATION	DISBURSEMENTS	4,998,604.86
AGREEMENT CATE	03-04-63	PRINCIPAL PAID TO GOVT	4,998,604.86
INITIAL AMORTIZATION DATE	05-01-66	PRIN BALANCE OUTSTANDING	
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO AID	147,394.62
LIFE & GRACE PERIOD	09 YEARS 00 MONTHS 036 MONTHS	INTEREST PAID TO GOVERNMENT	894,519.82
SECCND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BOLIVIA	PRIN RECD FROM 1ST BORR	4,998,604.86
SPECIAL PAYMENT AGMT DATE	04-24-63	PRINCIPAL PAID TO AID	737,499.06
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	4,261,105.80
INITIAL AMORTIZATION DATE	05-01-73	INTEREST PAID TO AID	448,446.40
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,707,179.22
511-L-029			
FIRST STEP BORROWER			
NAME OF BORROWER	CORPORACION MINERA DE BOLIVIA	AGREEMENT AMOUNT	1,093,070.60

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

TITLE OF LOAN	COMIBOL TRIANGULAR PLAN	DISBURSEMENTS	1,093,070.60
AGREEMENT DATE	04-19-66	PRINCIPAL PAID TO GOVT	676,662.74
INITIAL AMORTIZATION DATE	05-19-71	PRIN BALANCE OUTSTANDING	416,407.86
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO AID	910.68
LIFE & GRACE PERIOD	13 YEARS 00 MONTHS 036 MONTHS	INTEREST PAID TO GOVERNMENT	242,612.43
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BOLIVIA	PRIN RECD FROM 1ST BORR	676,662.74
SPECIAL PAYMENT AGMT DATE	03-27-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	676,662.74
INITIAL AMORTIZATION DATE	05-19-78	INTEREST PAID TO AID	75,813.24
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	843,461.93
511-L-031			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESA NAC. DE ELECTRICIDAD	AGREEMENT AMOUNT	4,750,000.00
TITLE OF LOAN	SANTA CRUZ ELECTRIC POWER	DISBURSEMENTS	4,750,000.00
AGREEMENT DATE	09-24-66	PRINCIPAL PAID TO GOVT	704,664.89
INITIAL AMORTIZATION DATE	09-08-72	PRIN BALANCE OUTSTANDING	4,045,335.11
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO AID	132.35
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	605,840.37
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BOLIVIA	PRIN RECD FROM 1ST BORR	704,664.89
SPECIAL PAYMENT AGMT DATE	07-19-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	704,664.89
INITIAL AMORTIZATION DATE	03-08-78	INTEREST PAID TO AID	351,263.66
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	959,241.60
BRAZIL			
512-L-007			
FIRST STEP BORROWER			
NAME OF BORROWER	CIA. PERNAMBUCANA DE BORRACHA	AGREEMENT AMOUNT	2,982,669.95
TITLE OF LOAN	COPERBO-SYNTHETIC RUBBER PLANT	CAPITALIZED INT OBLIG	506,997.72
AGREEMENT DATE	09-24-62	DISBURSEMENTS	2,982,669.95
INITIAL AMORTIZATION DATE	11-29-66	CAPITALIZED INTEREST	506,997.72
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO AID	268,435.86
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 048 MONTHS	PRINCIPAL PAID TO GOVT	3,221,231.81
		PRIN BALANCE OUTSTANDING	
		INTEREST PAID TO AID	101,152.51
		INTEREST PAID TO GOVERNMENT	614,214.03
SECOND STEP BORROWER			

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,221,231.81
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	528,070.80
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,693,161.01
INITIAL AMORTIZATION DATE	11-29-72	INTEREST PAID TO AID	519,860.26
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,787,514.78

512-L-008

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE INVESTIMENTOS COPEG	AGREEMENT AMOUNT	4,000,000.00
TITLE OF LOAN	COPEG-DEVELOPMENT BANK	DISBURSEMENTS	4,000,000.00
AGREEMENT DATE	03-06-63	PRINCIPAL PAID TO GOVT	2,064,516.10
INITIAL AMORTIZATION DATE	10-09-69	PRIN BALANCE OUTSTANDING	1,935,483.90
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	1,497,644.22
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	2,064,516.10
SPECIAL PAYMENT AGMT DATE	04-16-64	PRINCIPAL PAID TO AID	162,227.40
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,902,288.70
INITIAL AMORTIZATION DATE	10-09-74	INTEREST PAID TO AID	337,547.41
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,062,385.51

512-L-009

FIRST STEP BORROWER

NAME OF BORROWER	CIA DE CARBONOS COLOIDAIS	AGREEMENT AMOUNT	1,915,001.70
TITLE OF LOAN	CARBON BLACK PLANT (CCC)	DISBURSEMENTS	1,915,001.70
AGREEMENT DATE	03-11-63	PRINCIPAL PAID TO GOVT	1,915,001.70
INITIAL AMORTIZATION DATE	01-01-69	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	24,451.30
LIFE & GRACE PERIOD	08 YEARS 06 MONTHS 042 MONTHS	INTEREST PAID TO GOVERNMENT	454,546.52

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,915,001.70
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	156,967.35
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,758,034.35
INITIAL AMORTIZATION DATE	07-01-75	INTEREST PAID TO AID	251,994.97
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,960,585.90

512-L-011

FIRST STEP BORROWER

NAME OF BORROWER	FURNAS-CENTRAIS ELECTRICAS SA	AGREEMENT AMOUNT	15,300,055.15
TITLE OF LOAN	SANTA CRUZ THERMAL PLANT	CAPITALIZED INT OBLIG	981,249.21
AGREEMENT DATE	09-10-63	DISBURSEMENTS	15,300,055.15
INITIAL AMORTIZATION DATE	01-21-67	CAPITALIZED INTEREST	981,249.21
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO GOVT	10,265,744.89

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 030 MONTHS	PRIN BALANCE OUTSTANDING	6,015,559.47
		INTEREST PAID TO GOVERNMENT	6,473,544.48
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	10,265,744.89
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	1,006,696.07
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	9,259,048.82
INITIAL AMORTIZATION DATE	07-21-74	INTEREST PAID TO AID	2,364,892.58
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	13,367,700.72
512-L-014			
FIRST STEP BORROWER			
NAME OF BORROWER	CENT. ELETR. DE MINAS GERAIS	AGREEMENT AMOUNT	5,072,495.02
TITLE OF LOAN	CEMIG-POWER EXPANSION PROGRAM	DISBURSEMENTS	5,072,495.02
AGREEMENT DATE	10-16-63	PRINCIPAL PAID TO GOVT	2,922,944.10
INITIAL AMORTIZATION DATE	01-20-68	PRIN BALANCE OUTSTANDING	2,149,550.92
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	79,591.32
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS	INTEREST PAID TO GOVERNMENT	2,140,479.71
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	2,922,944.10
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	250,186.39
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	2,672,757.71
INITIAL AMORTIZATION DATE	01-20-75	INTEREST PAID TO AID	696,270.97
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,116,966.45
512-L-018			
FIRST STEP BORROWER			
NAME OF BORROWER	COMPANHIA SIDERURGICA NACIONAL	AGREEMENT AMOUNT	5,492,682.32
TITLE OF LOAN	BRAZIL-NATIONAL STEEL	DISBURSEMENTS	5,492,682.32
AGREEMENT DATE	05-22-64	PRINCIPAL PAID TO GOVT	5,492,682.32
INITIAL AMORTIZATION DATE	08-13-67	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,879,115.83
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	5,492,682.32
SPECIAL PAYMENT AGMT DATE	09-16-64	PRINCIPAL PAID TO AID	409,978.61
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	5,082,703.71
INITIAL AMORTIZATION DATE	08-13-75	INTEREST PAID TO AID	592,040.35
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	6,369,779.19
512-L-020			

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

FIRST STEP BORROWER

NAME OF BORROWER	COMPANHIA METALURGICA BARBARA	AGREEMENT AMOUNT	1,097,343.68
TITLE OF LOAN	BARBARA CAST PIPE EXPANSION	DISBURSEMENTS	1,097,343.68
AGREEMENT DATE	06-10-65	PRINCIPAL PAID TO GOVT	1,097,343.68
INITIAL AMORTIZATION DATE	10-18-68	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	234,030.49
LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,097,343.68
SPECIAL PAYMENT AGMT DATE	09-01-65	PRINCIPAL PAID TO AID	35,978.48
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,061,365.20
INITIAL AMORTIZATION DATE	10-18-76	INTEREST PAID TO AID	116,441.36
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,178,954.33

512-L-022

FIRST STEP BORROWER

NAME OF BORROWER	CENT. ELECT. MAT.	AGREEMENT AMOUNT	4,174,602.72
TITLE OF LOAN	CEMAT POWER EXPANSION PROGRAM	CAPITALIZED INT OBLIG	298,751.67
AGREEMENT DATE	06-05-64	DISBURSEMENTS	4,174,602.72
INITIAL AMORTIZATION DATE	06-22-68	CAPITALIZED INTEREST	298,751.67
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	PRINCIPAL PAID TO AID	804,434.97
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 036 MONTHS	PRINCIPAL PAID TO GOVT	1,099,802.22
		PRIN BALANCE OUTSTANDING	2,569,117.20
		INTEREST PAID TO AID	867,929.87
		INTEREST PAID TO GOVERNMENT	866,265.44

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,099,802.22
SPECIAL PAYMENT AGMT DATE	08-22-64	PRINCIPAL PAID TO AID	74,488.31
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,025,313.91
INITIAL AMORTIZATION DATE	06-22-75	INTEREST PAID TO AID	253,439.87
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,638,139.48

512-L-023

FIRST STEP BORROWER

NAME OF BORROWER	FURNAS-CENTRAIS ELECTRICAS SA	AGREEMENT AMOUNT	16,695,818.59
TITLE OF LOAN	FURNAS TRANSMISSION EXPANSION	CAPITALIZED INT OBLIG	1,111,554.02
AGREEMENT DATE	10-02-64	DISBURSEMENTS	16,695,818.59
INITIAL AMORTIZATION DATE	06-02-68	CAPITALIZED INTEREST	1,111,554.02
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	PRINCIPAL PAID TO GOVT	7,515,117.43
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 030 MONTHS	PRIN BALANCE OUTSTANDING	10,292,255.18
		INTEREST PAID TO GOVERNMENT	6,659,679.45

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	7,515,117.43

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SPECIAL PAYMENT AGMT DATE	10-16-64	PRINCIPAL PAID TO AID	454,958.02
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	7,060,159.41
INITIAL AMORTIZATION DATE	12-02-75	INTEREST PAID TO AID	1,488,871.59
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	12,230,967.27

512-L-025

FIRST STEP BORROWER

NAME OF BORROWER	OLINKRAFT CELULOSE E PAPEL LT.	AGREEMENT AMOUNT	748,894.02
TITLE OF LOAN	OLINKRAFT	DISBURSEMENTS	748,894.02
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	748,894.02
INITIAL AMORTIZATION DATE	11-15-68	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	120,563.85
LIFE & GRACE PERIOD	05 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	748,894.02
SPECIAL PAYMENT AGMT DATE	08-22-66	PRINCIPAL PAID TO AID	24,553.90
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	724,340.12
INITIAL AMORTIZATION DATE	11-15-76	INTEREST PAID TO AID	60,893.32
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	784,010.65

512-L-026

FIRST STEP BORROWER

NAME OF BORROWER	FURNAS-CENTRAIS ELECTRICAS SA	AGREEMENT AMOUNT	17,708,694.81
TITLE OF LOAN	PEIXOTO POWER	DISBURSEMENTS	17,708,694.81
AGREEMENT DATE	11-27-64	PRINCIPAL PAID TO GOVT	10,039,168.33
INITIAL AMORTIZATION DATE	05-17-68	PRIN BALANCE OUTSTANDING	7,669,526.48
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	7,184,948.56
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	10,039,168.33
SPECIAL PAYMENT AGMT DATE	11-27-64	PRINCIPAL PAID TO AID	732,071.49
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	9,307,096.84
INITIAL AMORTIZATION DATE	05-17-75	INTEREST PAID TO AID	1,764,874.52
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	14,727,170.88

512-L-027

FIRST STEP BORROWER

NAME OF BORROWER	CHESF-CIA HIDROEL DO SAO FRANC	AGREEMENT AMOUNT	6,375,500.23
TITLE OF LOAN	FORTALEZA TRANSMISSION LINE	CAPITALIZED INT OBLIG	180,673.24
AGREEMENT DATE	10-09-64	DISBURSEMENTS	6,375,500.23
INITIAL AMORTIZATION DATE	09-28-75	CAPITALIZED INTEREST	180,673.24
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	PRINCIPAL PAID TO GOVT	845,957.87
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	5,710,215.60
		INTEREST PAID TO GOVERNMENT	1,987,790.38

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	845,957.87
SPECIAL PAYMENT AGMT DATE	01-15-65	PRINCIPAL PAID TO AID	53,246.12
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	792,711.75
INITIAL AMORTIZATION DATE	09-28-75	INTEREST PAID TO AID	618,573.99
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,161,928.14

512-L-033

FIRST STEP BORROWER			
NAME OF BORROWER	COMPANHIA DE CIMENTO	AGREEMENT AMOUNT	788,126.54
TITLE OF LOAN	TUPI	DISBURSEMENTS	788,126.54
AGREEMENT DATE	08-03-65	PRINCIPAL PAID TO GOVT	788,126.54
INITIAL AMORTIZATION DATE	03-12-69	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	188,619.24
LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	788,126.54
SPECIAL PAYMENT AGMT DATE	10-14-65	PRINCIPAL PAID TO AID	25,840.22
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	762,286.32
INITIAL AMORTIZATION DATE	03-12-77	INTEREST PAID TO AID	87,409.07
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	863,496.49

512-L-038

FIRST STEP BORROWER			
NAME OF BORROWER	EUCATEX S/A-INDUSTRIA COMERCIO	AGREEMENT AMOUNT	1,960,000.00
TITLE OF LOAN	EUCATEX	DISBURSEMENTS	1,960,000.00
AGREEMENT DATE	05-12-65	PRINCIPAL PAID TO GOVT	1,960,000.00
INITIAL AMORTIZATION DATE	12-14-69	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	560,771.61
LIFE & GRACE PERIOD	08 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,960,000.00
SPECIAL PAYMENT AGMT DATE	06-21-65	PRINCIPAL PAID TO AID	64,262.30
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,895,737.70
INITIAL AMORTIZATION DATE	12-14-76	INTEREST PAID TO AID	214,256.83
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,242,252.49

512-L-041

FIRST STEP BORROWER			
NAME OF BORROWER	CO PARANAENSE DE ENERGIA ELETR	AGREEMENT AMOUNT	11,399,172.08
TITLE OF LOAN	COPEL ELECTRIC POWER SYSTEM	DISBURSEMENTS	11,399,172.08
AGREEMENT DATE	06-09-65	PRINCIPAL PAID TO GOVT	3,614,374.95

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INITIAL AMORTIZATION DATE	04-22-71	PRIN BALANCE OUTSTANDING	7,784,797.13
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	3,664,379.77
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,614,374.95
SPECIAL PAYMENT AGMT DATE	06-21-65	PRINCIPAL PAID TO AID	164,389.05
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	3,449,985.90
INITIAL AMORTIZATION DATE	04-22-76	INTEREST PAID TO AID	1,167,232.32
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,947,133.35
512-L-047			
FIRST STEP BORROWER			
NAME OF BORROWER	STATE HGWY DEPT OF MINAS GERAS	AGREEMENT AMOUNT	12,871,571.88
TITLE OF LOAN	MINAS GERAIS HIGHWAY DEPART.	DISBURSEMENTS	12,871,571.88
AGREEMENT DATE	07-22-65	PRINCIPAL PAID TO GOVT	6,252,759.95
INITIAL AMORTIZATION DATE	03-28-69	PRIN BALANCE OUTSTANDING	6,618,811.93
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	3,409,310.37
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	6,252,759.95
SPECIAL PAYMENT AGMT DATE	10-14-65	PRINCIPAL PAID TO AID	289,833.88
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	5,962,926.07
INITIAL AMORTIZATION DATE	08-28-76	INTEREST PAID TO AID	1,413,190.54
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	7,959,045.90
512-L-050			
FIRST STEP BORROWER			
NAME OF BORROWER	RIO LIGHT SA	AGREEMENT AMOUNT	24,997,716.05
TITLE OF LOAN	RIO DISTRIBUTION	DISBURSEMENTS	24,997,716.05
AGREEMENT DATE	10-11-65	PRINCIPAL PAID TO GOVT	13,708,672.48
INITIAL AMORTIZATION DATE	07-28-69	PRIN BALANCE OUTSTANDING	11,289,043.57
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	10,280,420.10
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	13,708,672.48
SPECIAL PAYMENT AGMT DATE	10-11-65	PRINCIPAL PAID TO AID	635,428.67
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	13,073,243.81
INITIAL AMORTIZATION DATE	07-28-76	INTEREST PAID TO AID	2,786,628.75
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	20,567,035.16
512-L-051			
FIRST STEP BORROWER			
NAME OF BORROWER	SAO PAULO LIGHT SA	AGREEMENT AMOUNT	14,997,994.02

STATUS OF 2 STEP LOANS

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TITLE OF LOAN	SAO PAULO DISTRIBUTION	DISBURSEMENTS	14,997,994.02
AGREEMENT DATE	10-11-65	PRINCIPAL PAID TO GOVT	8,224,923.85
INITIAL AMORTIZATION DATE	07-28-69	PRIN BALANCE OUTSTANDING	6,773,070.17
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	6,223,087.98
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	8,224,923.85
SPECIAL PAYMENT AGMT DATE	10-11-65	PRINCIPAL PAID TO AID	381,244.67
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	7,843,679.18
INITIAL AMORTIZATION DATE	07-28-76	INTEREST PAID TO AID	1,681,796.25
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	12,384,970.91
512-L-053			
FIRST STEP BORROWER			
NAME OF BORROWER	CENTRAIS ELETRICAS BRASILEIRAS	AGREEMENT AMOUNT	10,628,027.37
TITLE OF LOAN	COHEBE BOS ESPERANCA HYDROELEC	DISBURSEMENTS	10,628,027.37
AGREEMENT DATE	12-01-65	PRINCIPAL PAID TO GOVT	2,125,604.89
INITIAL AMORTIZATION DATE	06-13-72	PRIN BALANCE OUTSTANDING	8,502,422.48
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,187,117.58
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 096 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	2,125,604.89
SPECIAL PAYMENT AGMT DATE	12-28-65	PRINCIPAL PAID TO AID	89,948.29
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	2,035,656.60
INITIAL AMORTIZATION DATE	06-13-76	INTEREST PAID TO AID	1,120,108.40
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,102,665.78
512-L-057			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESA SANEAMENTO DA GUANABAR	AGREEMENT AMOUNT	2,163,827.68
TITLE OF LOAN	SURSAN (GUANABARA SEWERAGE)	DISBURSEMENTS	2,163,827.68
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	686,348.08
INITIAL AMORTIZATION DATE	08-23-70	PRIN BALANCE OUTSTANDING	1,477,479.60
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	822,693.27
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	686,348.08
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	11,251.61
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	675,096.47
INITIAL AMORTIZATION DATE	08-23-77	INTEREST PAID TO AID	173,054.62
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,324,735.12
512-L-058			

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

FIRST STEP BORROWER

NAME OF BORROWER	GUANABARA WATER CO	AGREEMENT AMOUNT	2,923,449.29
TITLE OF LOAN	CEDAG MAINTENANCE EQUIP. PROJ.	DISBURSEMENTS	2,923,449.29
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	926,615.28
INITIAL AMORTIZATION DATE	07-03-70	PRIN BALANCE OUTSTANDING	1,996,834.01
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,072,602.60
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	926,615.28
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	15,157.86
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	911,457.42
INITIAL AMORTIZATION DATE	07-03-77	INTEREST PAID TO AID	226,725.34
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,757,334.68

512-L-059

FIRST STEP BORROWER

NAME OF BORROWER	DEPT.DE ESTRADAS-SAO PAULO	AGREEMENT AMOUNT	8,572,931.49
TITLE OF LOAN	SAO PAULO HIGHWAY MAINTENANCE	DISBURSEMENTS	8,572,931.49
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	3,044,995.20
INITIAL AMORTIZATION DATE	04-19-71	PRIN BALANCE OUTSTANDING	5,527,936.29
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,618,289.62
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,044,995.20
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	3,044,995.20
INITIAL AMORTIZATION DATE	04-19-78	INTEREST PAID TO AID	544,708.78
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,118,576.04

512-L-062

FIRST STEP BORROWER

NAME OF BORROWER	ESPIRITO SANTO CENTRAIS ELECTR	AGREEMENT AMOUNT	12,307,832.94
TITLE OF LOAN	CCFBE MASCARENHAS HYDROELECTRI	DISBURSEMENTS	12,307,832.94
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	1,612,722.34
INITIAL AMORTIZATION DATE	09-21-74	PRIN BALANCE OUTSTANDING	10,695,110.60
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	3,629,745.17
LIFE & GRACE PERIOD	24 YEARS 00 MONTHS 084 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,612,722.34
SPECIAL PAYMENT AGMT DATE	08-18-66	PRINCIPAL PAID TO AID	26,438.07
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,586,284.27
INITIAL AMORTIZATION DATE	09-21-77	INTEREST PAID TO AID	683,244.69
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,532,784.75

STATUS OF 2 STEP LOANS

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512-L-063

FIRST STEP BORROWER

NAME OF BORROWER	ULTRAFERTIL S.A.	AGREEMENT AMOUNT	14,799,873.00
TITLE OF LOAN	ULTRAFERTIL FERTILIZER PLANT	DISBURSEMENTS	14,799,873.00
AGREEMENT DATE	11-21-66	PRINCIPAL PAID TO GOVT	6,007,755.80
INITIAL AMORTIZATION DATE	01-30-73	PRIN BALANCE OUTSTANDING	8,792,117.20
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	5,643,002.46
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	CAPITALIZED INT OBLIG	30,524.75
SPECIAL PAYMENT AGMT DATE	11-21-66	CAPITALIZED INTEREST	30,524.75
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	6,007,755.80
INITIAL AMORTIZATION DATE	01-30-78	PRINCIPAL PAID TO AID	30,524.75
INTEREST RATES	1 % GRACE 2 1/2% AMORT	PRIN BALANCE OUTSTANDING	6,007,755.80
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	INTEREST PAID TO AID	1,097,915.47
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	11,522,318.04

512-L-066

FIRST STEP BORROWER

NAME OF BORROWER	FURNAS-CENTRAIS ELECTRICAS SA	AGREEMENT AMOUNT	34,630,919.53
TITLE OF LOAN	SANTA CRUZ THERMAL PLANT EXPAN	CAPITALIZED INT OBLIG	4,894,089.28
AGREEMENT DATE	10-13-67	DISBURSEMENTS	34,630,919.53
INITIAL AMORTIZATION DATE	09-26-73	CAPITALIZED INTEREST	4,894,089.28
INTEREST RATES	6 % GRACE 6 % AMORT	PRINCIPAL PAID TO GOVT	9,745,123.18
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	PRIN BALANCE OUTSTANDING	29,779,885.63
		INTEREST PAID TO GOVERNMENT	6,969,474.66

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	9,745,123.18
SPECIAL PAYMENT AGMT DATE	10-13-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	9,745,123.18
INITIAL AMORTIZATION DATE	09-26-73	INTEREST PAID TO AID	2,276,856.38
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	14,437,741.46

512-L-069

FIRST STEP BORROWER

NAME OF BORROWER	HGWY DEPT.STATE OF RIO GRANDE	AGREEMENT AMOUNT	5,005,279.91
TITLE OF LOAN	RIO GRANDE DO SUL HIWAY MAIN.	DISBURSEMENTS	5,005,279.91
AGREEMENT DATE	12-21-70	PRINCIPAL PAID TO GOVT	1,017,577.72
INITIAL AMORTIZATION DATE	05-18-74	PRIN BALANCE OUTSTANDING	3,987,702.19
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	504,363.56
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL -	PRIN RECD FROM 1ST BORR	1,017,577.72

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SPECIAL PAYMENT AGMT DATE	03-09-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,017,577.72
INITIAL AMORTIZATION DATE	05-18-81	INTEREST PAID TO AID	156,732.21
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,365,209.07

512-L-070

FIRST STEP BORROWER

NAME OF BORROWER	ELETROBRAS	AGREEMENT AMOUNT	702,399.38
TITLE OF LOAN	POWER TRAINING AND TECH ASST	DISBURSEMENTS	702,399.38
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	124,912.76
INITIAL AMORTIZATION DATE	12-06-73	PRIN BALANCE OUTSTANDING	577,486.62
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	285,899.44
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	124,912.76
SPECIAL PAYMENT AGMT DATE	01-08-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	124,912.76
INITIAL AMORTIZATION DATE	12-06-78	INTEREST PAID TO AID	49,759.27
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	361,052.93

512-L-075

FIRST STEP BORROWER

NAME OF BORROWER	COMP ESTA ENERGIA ELECTRICA	AGREEMENT AMOUNT	26,156,521.50
TITLE OF LOAN	PASSO REAL HYDROELECTRIC PROJ.	DISBURSEMENTS	26,156,521.50
AGREEMENT DATE	06-30-69	PRINCIPAL PAID TO GOVT	1,944,594.57
INITIAL AMORTIZATION DATE	02-26-75	PRIN BALANCE OUTSTANDING	24,211,926.93
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	6,065,996.25
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL -	PRIN RECD FROM 1ST BORR	1,944,594.57
SPECIAL PAYMENT AGMT DATE	06-30-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,944,594.57
INITIAL AMORTIZATION DATE	02-26-75	INTEREST PAID TO AID	2,065,573.25
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,945,017.57

512-L-082

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE DESENVOLV EC	AGREEMENT AMOUNT	25,000,000.00
TITLE OF LOAN	RURAL ROAD CONSTRUCTION	DISBURSEMENTS	25,000,000.00
AGREEMENT DATE	11-03-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-06-78	PRIN BALANCE OUTSTANDING	25,000,000.00
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO AID	165,902.79
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	1,269,048.93

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-03-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-06-83	INTEREST PAID TO AID	1,103,146.04
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	165,902.79
512-L-083			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO NACIONAL DE DESENVOLV EC	AGREEMENT AMOUNT	12,727,847.67
TITLE OF LOAN	N.E. AGRICULTURAL MARKETING	DISBURSEMENTS	12,727,847.67
AGREEMENT DATE	11-08-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-29-78	PRIN BALANCE OUTSTANDING	12,727,847.67
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	714,683.77
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-08-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-29-83	INTEREST PAID TO AID	714,927.53
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-243.76
512-L-085			
FIRST STEP BORROWER			
NAME OF BORROWER	CENTRAIS ELECTRICAS BRAS	AGREEMENT AMOUNT	2,094,384.52
TITLE OF LOAN	ELEC. POWER TRAINING & TECH AS	DISBURSEMENTS	2,094,384.52
AGREEMENT DATE	10-29-71	PRINCIPAL PAID TO GOVT	41,885.44
INITIAL AMORTIZATION DATE	04-13-77	PRIN BALANCE OUTSTANDING	2,052,499.08
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	296,953.03
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	41,885.44
SPECIAL PAYMENT AGMT DATE	10-29-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	41,885.44
INITIAL AMORTIZATION DATE	04-13-82	INTEREST PAID TO AID	98,984.37
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	239,954.10
512-L-087			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO DO NORDESTE DO BRASIL SA	AGREEMENT AMOUNT	10,000,000.00
TITLE OF LOAN	NORTHEAST & MEDIUM IND DEVELOP	DISBURSEMENTS	10,000,000.00
AGREEMENT DATE	02-28-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-06-83	PRIN BALANCE OUTSTANDING	10,000,000.00

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	472,414.81
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	02-28-73	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-06-83	INTEREST PAID TO AID	472,414.81
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	
512-L-088			
FIRST STEP BORROWER			
NAME OF BORROWER	STATE OF SAO PAULO	AGREEMENT AMOUNT	15,000,000.00
TITLE OF LOAN	SCIENCE & TECHNOLOGY FOR DEVE.	DISBURSEMENTS	4,784,059.83
AGREEMENT DATE	05-30-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	02-26-84	PRIN BALANCE OUTSTANDING	4,784,059.83
INTEREST RATES	2 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	138,964.09
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF BRAZIL -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	06-12-73	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	02-26-84	INTEREST PAID TO AID	138,964.09
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	
CHILE			
513-L-020			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESA PORTUARIA DE CHILE	AGREEMENT AMOUNT	6,385,000.00
TITLE OF LOAN	SAN VICENTE PORT	DISBURSEMENTS	6,022,087.23
AGREEMENT DATE	05-11-64	PRINCIPAL PAID TO GOVT	2,751,366.04
INITIAL AMORTIZATION DATE	11-15-70	PRIN BALANCE OUTSTANDING	3,270,721.19
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO AID	25,924.36
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	267,125.36
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF CHILE	CAPITALIZED INT OBLIG	40,765.76
SPECIAL PAYMENT AGMT DATE	07-22-65	CAPITALIZED INTEREST	40,765.76
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	2,751,366.04
INITIAL AMORTIZATION DATE	11-15-75	PRINCIPAL PAID TO AID	141,042.14
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	85,235.17
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	2,565,854.49
		INTEREST PAID TO AID	92,790.49

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,784,658.77
513-L-022			
FIRST STEP BORROWER			
NAME OF BORROWER	CAJA CENT DAHCRROS Y PRESTAMO	AGREEMENT AMOUNT	8,698,190.00
TITLE OF LOAN	FINANCIAL ASSIST S&L ASSNS	DISBURSEMENTS	8,698,190.00
AGREEMENT DATE	03-18-64	PRINCIPAL PAID TO GOVT	4,769,975.94
INITIAL AMORTIZATION DATE	08-12-69	PRIN BALANCE OUTSTANDING	3,928,214.06
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	3,171,963.31
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECCND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF CHILE	CAPITALIZED INT OBLIG	334,873.42
SPECIAL PAYMENT AGMT DATE	02-09-65	CAPITALIZED INTEREST	334,873.42
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	4,769,975.94
INITIAL AMORTIZATION CATE	08-12-74	PRINCIPAL PAID TO AID	570,373.12
INTEREST RATES	3/4% GRACE 2 % AMORT	PRINCIPAL RESCHEDULED	762,653.26
LIFE & CRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	3,771,822.98
		INTEREST PAID TO AID	735,696.41
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	6,635,869.72
513-T-065			
FIRST STEP BORROWER			
NAME OF BORROWER	IFICOOP	AGREEMENT AMOUNT	15,000,000.00
TITLE CF LOAN	AGRICULTURAL COOP DEVELOPMENT	DISBURSEMENTS	12,493,649.32
AGREEMENT DATE	04-30-75	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	12-03-85	PRIN BALANCE OUTSTANDING	12,493,649.32
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	143,406.77
LIFE & CRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF CHILE -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	12-03-85	INTEREST PAID TO AID	143,410.40
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-3.63
COLOMBIA			
514-L-026			
FIRST STEP BORROWER			
NAME OF BORROWER	NATL HOUSING INSTITUTE OF COL.	AGREEMENT AMOUNT	7,500,000.00
TITLE CF LOAN	HOUSING	DISBURSEMENTS	7,500,000.00
AGREEMENT DATE	06-26-63	PRINCIPAL PAID TO GOVT	1,935,483.85
INITIAL AMORTIZATION DATE	12-11-73	PRIN BALANCE OUTSTANDING	5,564,516.15
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO AID	66,017.33
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS	INTEREST PAID TO GOVERNMENT	1,619,772.46

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	1,935,483.85
SPECIAL PAYMENT AGMT DATE	06-26-63	PRINCIPAL PAID TO AID	148,631.86
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,786,851.99
INITIAL AMORTIZATION DATE	12-11-73	INTEREST PAID TO AID	655,246.46
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,751,377.99

514-L-029

FIRST STEP BORROWER

NAME OF BORROWER	EMPRESAS MUNICIPALES DE CALI	AGREEMENT AMOUNT	3,674,103.80
TITLE OF LOAN	IMPROVED SEWERAGE SYSTEM	DISBURSEMENTS	3,674,103.80
AGREEMENT DATE	09-20-63	PRINCIPAL PAID TO GOVT	1,082,605.65
INITIAL AMORTIZATION DATE	06-09-70	PRIN BALANCE OUTSTANDING	2,591,498.15
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	930,091.61
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	1,082,605.65
SPECIAL PAYMENT AGMT DATE	09-20-63	PRINCIPAL PAID TO AID	77,340.74
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,005,264.91
INITIAL AMORTIZATION DATE	06-09-75	INTEREST PAID TO AID	227,019.59
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,708,336.93

514-L-035

FIRST STEP BORROWER

NAME OF BORROWER	AGUAS Y FOMENTO ELECTRICO	AGREEMENT AMOUNT	1,238,263.56
TITLE OF LOAN	ELEC COOP	DISBURSEMENTS	1,238,263.56
AGREEMENT DATE	05-11-64	PRINCIPAL PAID TO GOVT	24,279.68
INITIAL AMORTIZATION DATE	07-11-76	PRIN BALANCE OUTSTANDING	1,213,983.88
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	193,037.65
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	24,279.68
SPECIAL PAYMENT AGMT DATE	05-11-64	PRINCIPAL PAID TO AID	2,414.93
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	21,864.75
INITIAL AMORTIZATION DATE	07-11-76	INTEREST PAID TO AID	97,235.87
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	117,666.53

514-L-036

FIRST STEP BORROWER

NAME OF BORROWER	EMPRESAS PUBLICAS DE MEDELLIN	AGREEMENT AMOUNT	193,535.47
TITLE OF LOAN	ENGR SERV	DISBURSEMENTS	193,535.47
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	193,535.47

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INITIAL AMORTIZATION DATE	07-01-71	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	42,129.82
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	193,535.47
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	9,518.13
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	184,017.34
INITIAL AMORTIZATION DATE	07-01-76	INTEREST PAID TO AID	16,426.34
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	209,720.82
514-L-037			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESA DE ACUEDUCTO	AGREEMENT AMOUNT	434,889.36
TITLE OF LOAN	CONSULTING ENGR SERV	DISBURSEMENTS	434,889.36
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	434,889.36
INITIAL AMORTIZATION DATE	04-03-72	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	83,200.10
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	434,889.36
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	7,129.33
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	427,760.03
INITIAL AMORTIZATION DATE	04-03-77	INTEREST PAID TO AID	25,998.21
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	484,961.92
514-L-038			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO GANADERO	AGREEMENT AMOUNT	3,999,608.20
TITLE OF LOAN	LIVESTOCK IMPROVEMENT	DISBURSEMENTS	3,999,608.20
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	2,064,315.74
INITIAL AMORTIZATION DATE	02-03-70	PRIN BALANCE OUTSTANDING	1,935,292.46
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	796,273.69
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	2,064,315.74
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	170,471.63
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,893,844.11
INITIAL AMORTIZATION DATE	02-03-75	INTEREST PAID TO AID	480,902.81
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,209,214.99
514-L-040			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO DE LA REPUBLICA	AGREEMENT AMOUNT	9,527,191.42

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

TITLE OF LOAN	PRIV INV	DISBURSEMENTS	9,527,191.42
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	6,354,146.67
INITIAL AMORTIZATION DATE	01-20-71	PRIN BALANCE OUTSTANDING	3,173,044.75
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	3,875,192.43
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	6,354,146.67
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	624,733.88
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	5,729,412.79
INITIAL AMORTIZATION DATE	01-20-76	INTEREST PAID TO AID	854,596.59
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,750,008.63
514-L-056			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO GANADERO	AGREEMENT AMOUNT	1,448,918.96
TITLE OF LOAN	SLAUGHTERHOUSE EXPANSION	DISBURSEMENTS	1,448,918.96
AGREEMENT DATE	06-11-70	PRINCIPAL PAID TO GOVT	131,177.31
INITIAL AMORTIZATION DATE	08-05-76	PRIN BALANCE OUTSTANDING	1,317,741.65
INTEREST RATES	9 1/2% GRACE 9 1/2% AMORT	INTEREST PAID TO GOVERNMENT	535,433.20
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	131,177.31
SPECIAL PAYMENT AGMT DATE	06-11-70	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	131,177.31
INITIAL AMORTIZATION DATE	08-05-81	INTEREST PAID TO AID	113,993.99
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	552,616.52
514-L-057			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO DE LA REPUBLICA	AGREEMENT AMOUNT	8,279,499.47
TITLE OF LOAN	PRIVATE INVESTMENT FUND	DISBURSEMENTS	8,279,499.47
AGREEMENT DATE	12-22-69	PRINCIPAL PAID TO GOVT	1,239,226.10
INITIAL AMORTIZATION DATE	10-23-75	PRIN BALANCE OUTSTANDING	7,040,273.37
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,167,975.52
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF COLOMBIA	PRIN RECD FROM 1ST BORR	1,239,226.10
SPECIAL PAYMENT AGMT DATE	12-22-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,239,226.10
INITIAL AMORTIZATION DATE	10-23-80	INTEREST PAID TO AID	808,683.33
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,598,518.29

COSTA RICA

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

515-L-005

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE COSTA RICA	AGREEMENT AMOUNT	5,000,000.00
TITLE OF LOAN	AGRICULTURAL DEVELOPMENT	DISBURSEMENTS	5,000,000.00
AGREEMENT DATE	07-23-63	PRINCIPAL PAID TO GOVT	3,205,128.11
INITIAL AMORTIZATION DATE	05-22-65	PRIN BALANCE OUTSTANDING	1,794,871.89
INTEREST RATES	3 1/4% GRACE 3 1/4% AMORT	INTEREST PAID TO GOVERNMENT	1,351,264.49
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 012 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COSTA RICA	PRIN RECD FROM 1ST BORR	3,205,128.11
SPECIAL PAYMENT AGMT DATE	07-23-63	PRINCIPAL PAID TO AID	319,843.36
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,885,284.75
INITIAL AMORTIZATION DATE	05-22-74	INTEREST PAID TO AID	452,903.54
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,783,645.70

515-L-010

FIRST STEP BORROWER

NAME OF BORROWER	CORP COSTAR DE FINANC INDUSTL	AGREEMENT AMOUNT	4,993,903.64
TITLE OF LOAN	INDUSTRIAL DEVELOPMENT	DISBURSEMENTS	4,993,903.64
AGREEMENT DATE	12-23-63	PRINCIPAL PAID TO GOVT	2,738,684.08
INITIAL AMORTIZATION DATE	09-14-69	PRIN BALANCE OUTSTANDING	2,255,219.56
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO AID	305,553.45
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	629,945.34

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COSTA RICA	PRIN RECD FROM 1ST BORR	2,738,684.08
SPECIAL PAYMENT AGMT DATE	11-03-67	PRINCIPAL PAID TO AID	573,070.89
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,165,613.19
INITIAL AMORTIZATION DATE	09-14-74	INTEREST PAID TO AID	312,148.29
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,483,410.24

515-L-019

FIRST STEP BORROWER

NAME OF BORROWER	COPR COSTAR DE FINANC INDUSTL	AGREEMENT AMOUNT	4,993,981.08
TITLE OF LOAN	DEVELOPMENT LOAN	DISBURSEMENTS	4,993,981.08
AGREEMENT DATE	05-08-69	PRINCIPAL PAID TO GOVT	966,576.97
INITIAL AMORTIZATION DATE	01-09-75	PRIN BALANCE OUTSTANDING	4,027,404.11
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO AID	36,042.43
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	1,240,118.16

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COSTA RICA	PRIN RECD FROM 1ST BORR	966,576.97
SPECIAL PAYMENT AGMT DATE	08-31-70	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	966,576.97

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INITIAL AMORTIZATION DATE	01-09-80	INTEREST PAID TO AID	580,288.25
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,626,406.88

DOMINICAN REPUBLIC

517-L-002

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACL DE LA VIVIENDA	AGREEMENT AMOUNT	2,096,796.89
TITLE OF LOAN	HOUSING	DISBURSEMENTS	2,096,796.89
AGREEMENT DATE	01-02-63	PRINCIPAL PAID TO GOVT	971,686.32
INITIAL AMORTIZATION DATE	08-22-68	PRIN BALANCE OUTSTANDING	1,125,110.57
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	875,896.84
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	971,686.32
SPECIAL PAYMENT AGMT DATE	01-02-63	PRINCIPAL PAID TO AID	309,363.48
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	662,322.84
INITIAL AMORTIZATION DATE	08-22-73	INTEREST PAID TO AID	192,453.27
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,345,766.41

517-L-008

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE LA VIVIENDA	AGREEMENT AMOUNT	4,966,060.66
TITLE OF LOAN	NATIONAL HOUSING BANK	DISBURSEMENTS	4,966,060.66
AGREEMENT DATE	03-29-66	PRINCIPAL PAID TO GOVT	1,574,604.59
INITIAL AMORTIZATION DATE	08-17-71	PRIN BALANCE OUTSTANDING	3,391,456.07
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	820,196.05
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	1,574,604.59
SPECIAL PAYMENT AGMT DATE	03-29-66	PRINCIPAL PAID TO AID	244,232.49
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,330,372.10
INITIAL AMORTIZATION DATE	08-17-76	INTEREST PAID TO AID	560,649.12
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,589,919.03

517-L-010

FIRST STEP BORROWER

NAME OF BORROWER	BANCO AGRICOLA REP DOMINICANA	AGREEMENT AMOUNT	9,465,860.13
TITLE OF LOAN	MANAGED CREDIT PROGRAM	DISBURSEMENTS	9,465,860.13
AGREEMENT DATE	10-05-66	PRINCIPAL PAID TO GOVT	611,052.48
INITIAL AMORTIZATION DATE	02-28-77	PRIN BALANCE OUTSTANDING	8,854,807.65
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,140,005.88
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	611,052.48
SPECIAL PAYMENT AGMT DATE	10-05-66	PRINCIPAL PAID TO AID	310,537.95
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	300,514.53
INITIAL AMORTIZATION DATE	02-28-77	INTEREST PAID TO AID	929,815.32
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,510,705.09

517-L-018

FIRST STEP BORROWER

NAME OF BORROWER	CIA FINANCIERA DOMINICANA SA	AGREEMENT AMOUNT	4,971,842.74
TITLE OF LOAN	PRIVATE DEVELOP FINANCE CO	DISBURSEMENTS	4,971,842.74
AGREEMENT DATE	05-28-68	PRINCIPAL PAID TO GOVT	1,106,528.60
INITIAL AMORTIZATION DATE	01-02-74	PRIN BALANCE OUTSTANDING	3,865,314.14
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	787,052.53
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	1,106,528.60
SPECIAL PAYMENT AGMT DATE	05-28-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,106,528.60
INITIAL AMORTIZATION DATE	01-02-79	INTEREST PAID TO AID	334,447.51
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,559,133.62

517-L-026

FIRST STEP BORROWER

NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	AGREEMENT AMOUNT	5,001,452.42
TITLE OF LOAN	PRIV. DEVELOP. FINANCE CO. II	DISBURSEMENTS	5,001,452.42
AGREEMENT DATE	11-07-72	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-01-78	PRIN BALANCE OUTSTANDING	5,001,452.42
INTEREST RATES	3 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	333,222.41
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF DOMINICAN REPU -	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-07-72	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-01-83	INTEREST PAID TO AID	223,481.22
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	04 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	109,741.19

ECUADOR

518-L-014

FIRST STEP BORROWER

NAME OF BORROWER	NATIONAL SECURITIES COMMISSION	AGREEMENT AMOUNT	5,000,000.00
TITLE OF LOAN	INDUSTL CR	DISBURSEMENTS	5,000,000.00
AGREEMENT DATE	07-20-62	PRINCIPAL PAID TO GOVT	5,000,000.00
INITIAL AMORTIZATION DATE	02-11-69	PRIN BALANCE OUTSTANDING	

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	9,999.99
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	67,333.29
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF ECUADOR	PRIN RECD FROM 1ST BORR	5,000,000.00
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	655,737.68
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	4,344,262.32
INITIAL AMORTIZATION DATE	02-11-74	INTEREST PAID TO AID	380,994.00
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,030,601.61

HONDURAS

522-K-007

FIRST STEP BORROWER			
NAME OF BORROWER	TELA RAILROAD LABOR SYNDICATE	AGREEMENT AMOUNT	398,274.36
TITLE OF LOAN	TELA UNION HOUSING PROJECT	DISBURSEMENTS	398,274.36
AGREEMENT DATE	01-26-63	PRINCIPAL PAID TO GOVT	203,581.62
INITIAL AMORTIZATION DATE	07-26-66	PRIN BALANCE OUTSTANDING	194,692.74
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	80,814.23
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF HONDURAS	PRIN RECD FROM 1ST BORR	203,581.62
SPECIAL PAYMENT AGMT DATE	04-26-63	PRINCIPAL PAID TO AID	58,761.81
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	144,819.81
INITIAL AMORTIZATION DATE	07-26-73	INTEREST PAID TO AID	37,834.61
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	187,799.43

522-L-010

FIRST STEP BORROWER			
NAME OF BORROWER	FINANCIERA HONDURENA SA	AGREEMENT AMOUNT	4,959,009.20
TITLE OF LOAN	FINANCIERA HONDURENA	DISBURSEMENTS	4,959,009.20
AGREEMENT DATE	08-06-64	PRINCIPAL PAID TO GOVT	2,563,968.84
INITIAL AMORTIZATION DATE	10-16-69	PRIN BALANCE OUTSTANDING	2,395,040.36
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	928,965.73
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF HONDURAS	PRIN RECD FROM 1ST BORR	2,563,968.84
SPECIAL PAYMENT AGMT DATE	03-11-65	PRINCIPAL PAID TO AID	214,510.98
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,349,457.86
INITIAL AMORTIZATION DATE	10-16-74	INTEREST PAID TO AID	570,591.73
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,707,831.86

522-L-016

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

FIRST STEP BORROWER		AGREEMENT AMOUNT	2,950,874.51
NAME OF BORROWER	FINANCIERA HONDURENA SA	DISBURSEMENTS	2,950,874.51
TITLE OF LOAN	FINANCIERA HONDURENA 2ND LOAN	PRINCIPAL PAID TO GOVT	1,047,084.50
AGREEMENT DATE	08-21-66	PRIN BALANCE OUTSTANDING	1,903,790.01
INITIAL AMORTIZATION DATE	06-01-72	INTEREST PAID TO GOVERNMENT	908,859.21
INTEREST RATES	4 % GRACE 4 % AMORT		
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER		PRIN RECD FROM 1ST BORR	1,047,084.50
NAME OF BORROWER	GOVERNMENT OF HONDURAS	PRINCIPAL PAID TO AID	15,604.83
SPECIAL PAYMENT AGMT DATE	09-13-66	PRIN BALANCE OUTSTANDING	1,031,479.67
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	INTEREST PAID TO AID	253,401.43
INITIAL AMORTIZATION DATE	06-01-77		
INTEREST RATES	1 % GRACE 2 1/2% AMORT	1ST STEP PYMT TO GOVT IN	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	EXCESS 2D STP PYMT TO AID	1,686,937.45
522-L-021			
FIRST STEP BORROWER		AGREEMENT AMOUNT	1,976,985.76
NAME OF BORROWER	BANCO NACIONAL DE FOMENTO	DISBURSEMENTS	1,976,985.76
TITLE OF LOAN	GRAIN MARKETING PROGRAM	PRINCIPAL PAID TO GOVT	
AGREEMENT DATE	02-21-73	PRIN BALANCE OUTSTANDING	1,976,985.76
INITIAL AMORTIZATION DATE	03-19-79	INTEREST PAID TO GOVERNMENT	207,368.32
INTEREST RATES	4 % GRACE 4 % AMORT		
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER		PRIN RECD FROM 1ST BORR	
NAME OF BORROWER	GOVERNMENT OF HONDURAS	PRINCIPAL PAID TO AID	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRIN BALANCE OUTSTANDING	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	INTEREST PAID TO AID	103,684.15
INITIAL AMORTIZATION DATE	03-19-84		
INTEREST RATES	2 % GRACE 3 % AMORT	1ST STEP PYMT TO GOVT IN	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	EXCESS 2D STP PYMT TO AID	103,684.17
NICARAGUA			
524-L-008			
FIRST STEP BORROWER		AGREEMENT AMOUNT	700,000.00
NAME OF BORROWER	CENTRAL AMER UNIV OF MANAGUA	DISBURSEMENTS	700,000.00
TITLE OF LOAN	CENTRAL AMER UNIV OF MANAGUA	PRINCIPAL PAID TO GOVT	380,000.00
AGREEMENT DATE	11-14-64	PRIN BALANCE OUTSTANDING	320,000.00
INITIAL AMORTIZATION DATE	05-25-68	INTEREST PAID TO GOVERNMENT	124,979.78
INTEREST RATES	2 % GRACE 2 % AMORT		
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER		PRIN RECD FROM 1ST BORR	380,000.00
NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRINCIPAL PAID TO AID	27,980.97
SPECIAL PAYMENT AGMT DATE	11-24-65	PRIN BALANCE OUTSTANDING	352,019.03
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	INTEREST PAID TO AID	74,430.81
INITIAL AMORTIZATION DATE	05-25-75		
INTEREST RATES	3/4% GRACE 2 % AMORT		

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	402,568.00

524-L-009

FIRST STEP BORROWER

NAME OF BORROWER	INSTITUTO DE FOMENTO NACIONAL	AGREEMENT AMOUNT	3,969,588.24
TITLE OF LOAN	INFONAC	DISBURSEMENTS	3,969,588.24
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	640,256.15
INITIAL AMORTIZATION DATE	05-03-75	PRIN BALANCE OUTSTANDING	3,329,332.09
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	764,959.18
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	640,256.15
SPECIAL PAYMENT AGMT DATE	08-28-65	PRINCIPAL PAID TO AID	32,205.90
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	608,050.25
INITIAL AMORTIZATION DATE	05-03-75	INTEREST PAID TO AID	390,670.69
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	982,338.74

524-L-010

FIRST STEP BORROWER

NAME OF BORROWER	CORP. NICARAGUENSE INVERSIONES	AGREEMENT AMOUNT	2,979,861.43
TITLE OF LOAN	CNI	DISBURSEMENTS	2,979,861.43
AGREEMENT DATE	05-25-65	PRINCIPAL PAID TO GOVT	384,498.24
INITIAL AMORTIZATION DATE	01-03-71	PRIN BALANCE OUTSTANDING	2,595,363.19
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO AID	3,550.68
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	619,643.52

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	384,498.24
SPECIAL PAYMENT AGMT DATE	11-21-66	PRINCIPAL PAID TO AID	25,213.00
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	359,285.24
INITIAL AMORTIZATION DATE	01-03-76	INTEREST PAID TO AID	373,628.13
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	605,300.63

524-L-015

FIRST STEP BORROWER

NAME OF BORROWER	AGRARIAN REFORM INSTITUTE	AGREEMENT AMOUNT	1,000,000.00
TITLE OF LOAN	SUPERVISED AGRICULTURAL CREDIT	DISBURSEMENTS	1,000,000.00
AGREEMENT DATE	11-29-66	PRINCIPAL PAID TO GOVT	32,258.06
INITIAL AMORTIZATION DATE	04-06-77	PRIN BALANCE OUTSTANDING	967,741.94
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	86,860.35
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	32,258.06
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	16,393.44

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	15,864.62
INITIAL AMORTIZATION DATE	04-06-77	INTEREST PAID TO AID	86,871.10
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	15,853.87

524-L-016

FIRST STEP BORROWER

NAME OF BORROWER	CORP NICARAGUENSE INVERSIONES	AGREEMENT AMOUNT	4,984,286.79
TITLE OF LOAN	C.N.I. SECOND LOAN	DISBURSEMENTS	4,984,286.79
AGREEMENT DATE	09-27-66	PRINCIPAL PAID TO GOVT	161,290.32
INITIAL AMORTIZATION DATE	08-18-72	PRIN BALANCE OUTSTANDING	4,822,996.47
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,683,422.80
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	161,290.32
SPECIAL PAYMENT AGMT DATE	07-14-67	PRINCIPAL PAID TO AID	2,644.10
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	158,646.22
INITIAL AMORTIZATION DATE	08-18-77	INTEREST PAID TO AID	377,031.87
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,465,037.15

524-L-017

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE LA VIVIENDA	AGREEMENT AMOUNT	3,700,000.00
TITLE OF LOAN	HOUSING SAVINGS & LOAN SYSTEM	DISBURSEMENTS	3,700,000.00
AGREEMENT DATE	03-16-67	PRINCIPAL PAID TO GOVT	246,666.66
INITIAL AMORTIZATION DATE	11-09-75	PRIN BALANCE OUTSTANDING	3,453,333.34
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	591,168.63
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 096 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	246,666.66
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	246,666.66
INITIAL AMORTIZATION DATE	11-09-77	INTEREST PAID TO AID	278,593.93
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	559,241.36

524-L-018

FIRST STEP BORROWER

NAME OF BORROWER	INSTITUTO DE FOMENTO NACIONAL	AGREEMENT AMOUNT	4,775,263.83
TITLE OF LOAN	INDUSTRIAL DEVELOPMENT/INFONAC	DISBURSEMENTS	4,775,263.83
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-13-78	PRIN BALANCE OUTSTANDING	4,775,263.83
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	279,355.07
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-13-78	INTEREST PAID TO AID	279,362.81
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	-7.74

524-L-019

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE NICARAGUA	AGREEMENT AMOUNT	2,000,000.00
TITLE OF LOAN	SMALL ENTERPRIES (BNN)	DISBURSEMENTS	2,000,000.00
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-07-78	PRIN BALANCE OUTSTANDING	2,000,000.00
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	353,661.09
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-07-78	INTEREST PAID TO AID	151,499.06
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	202,162.03

524-L-021

FIRST STEP BORROWER

NAME OF BORROWER	EMPRESA NAC DE LUZ Y FUERZA	AGREEMENT AMOUNT	10,199,548.56
TITLE OF LOAN	RURAL ELECTRIC COOPERATIVES II	DISBURSEMENTS	10,199,548.56
AGREEMENT DATE	08-23-68	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-15-79	PRIN BALANCE OUTSTANDING	10,199,548.56
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,649,744.13
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-15-79	INTEREST PAID TO AID	1,320,272.88
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	329,471.25

PANAMA

525-L-005

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCANTARIL NAC	AGREEMENT AMOUNT	5,965,322.85
TITLE OF LOAN	WATER SUPPLY & SEWERAGE SYST	DISBURSEMENTS	5,965,322.85
AGREEMENT DATE	02-06-63	PRINCIPAL PAID TO GOVT	1,560,000.00
INITIAL AMORTIZATION DATE	02-05-67	PRIN BALANCE OUTSTANDING	4,405,322.85

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,133,947.23
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 036 MONTHS		
SECCND STEP BORROWER		PRIN RECD FROM 1ST BORR	1,560,000.00
NAME OF BORROWER	GOVERNMENT OF PANAMA	PRINCIPAL PAID TO AID	977,921.80
SPECIAL PAYMENT AGMT DATE	02-06-63	PRIN BALANCE OUTSTANDING	582,078.20
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	INTEREST PAID TO AID	493,361.39
INITIAL AMORTIZATION DATE	02-05-73		
INTEREST RATES	3/4% GRACE 3/4% AMORT	1ST STEP PYMT TO GOVT IN	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	EXCESS 2D STP PYMT TO AID	2,222,664.04
525-L-006			
FIRST STEP BORROWER		AGREEMENT AMOUNT	5,099,475.62
NAME OF BORROWER	DESARRCLLC INDUSTRIAL S. A.	DISBURSEMENTS	5,099,475.62
TITLE CF LOAN	DISA	PRINCIPAL PAID TO AID	2,302,988.97
AGREEMENT CATE	12-23-63	PRINCIPAL PAID TO GOVT	164,499.21
INITIAL AMORTIZATION DATE	04-09-70	PRIN BALANCE OUTSTANDING	2,631,987.44
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO AID	887,319.70
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	27,964.87
SECOND STEP BORROWER		PRIN RECD FROM 1ST BORR	164,499.21
NAME OF BORROWER		PRINCIPAL PAID TO AID	2,885.95
SPECIAL PAYMENT AGMT DATE	12-30-76	PRIN BALANCE OUTSTANDING	161,613.26
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	INTEREST PAID TO AID	27,964.87
INITIAL AMORTIZATION DATE	04-09-77		
INTEREST RATES	3 % GRACE 3 % AMORT	1ST STEP PYMT TO GOVT IN	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 000 MONTHS	EXCESS 2D STP PYMT TO AID	161,613.26
525-L-014			
FIRST STEP BORROWER		AGREEMENT AMOUNT	3,948,899.11
NAME OF BORROWER	DESARRCLLC INDUSTRIAL, S. A.	DISBURSEMENTS	3,948,899.11
TITLE CF LOAN	PRIVATE INDUSTRIAL DEVE. BANK	PRINCIPAL PAID TO AID	1,146,474.92
AGREEMENT CATE	10-19-66	PRINCIPAL PAID TO GOVT	254,765.84
INITIAL AMORTIZATION DATE	07-03-72	PRIN BALANCE OUTSTANDING	2,547,658.35
INTEREST RATES	3 % GRACE 3 % AMORT	INTEREST PAID TO AID	719,410.98
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	82,161.99
SECOND STEP BORROWER		PRIN RECD FROM 1ST BORR	254,765.84
NAME OF BORROWER		PRINCIPAL PAID TO AID	4,176.49
SPECIAL PAYMENT AGMT DATE	12-30-76	PRIN BALANCE OUTSTANDING	250,589.35
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	INTEREST PAID TO AID	56,048.48
INITIAL AMORTIZATION DATE	07-03-77		
INTEREST RATES	2 % GRACE 3 % AMORT	1ST STEP PYMT TO GOVT IN	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 000 MCNTHS	EXCESS 2D STP PYMT TO AID	276,702.86

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

525-L-015

FIRST STEP BORROWER

NAME OF BORROWER	INST DE FOM DE HIP ASEGURADAS	AGREEMENT AMOUNT	2,099,999.50
TITLE OF LOAN	SAVINGS & LOAN SYSTEM	DISBURSEMENTS	2,099,999.50
AGREEMENT DATE	09-12-66	PRINCIPAL PAID TO GOVT	418,222.55
INITIAL AMORTIZATION DATE	11-07-72	PRIN BALANCE OUTSTANDING	1,681,776.95
INTEREST RATES	2 % GRACE 2 1/2% AMORT	INTEREST PAID TO AID	1,117.55
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	324,826.19

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PANAMA	PRIN RECD FROM 1ST BORR	418,222.55
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	418,222.55
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	150,880.31
INITIAL AMORTIZATION DATE	11-07-77	INTEREST PAID TO AID	
INTEREST RATES	1 % GRACE 2 1/2% AMORT	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	592,168.43
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		

525-L-019

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCAN NAC	AGREEMENT AMOUNT	2,967,126.41
TITLE OF LOAN	PANAMA CITY WATER & SEWER	DISBURSEMENTS	2,967,126.41
AGREEMENT DATE	01-04-67	PRINCIPAL PAID TO GOVT	395,166.56
INITIAL AMORTIZATION DATE	12-12-72	PRIN BALANCE OUTSTANDING	2,571,959.85
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	831,128.59
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PANAMA	PRIN RECD FROM 1ST BORR	395,166.56
SPECIAL PAYMENT AGMT DATE	01-04-67	PRINCIPAL PAID TO AID	395,166.56
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	246,123.85
INITIAL AMORTIZATION DATE	12-12-77	INTEREST PAID TO AID	
INTEREST RATES	1 % GRACE 2 1/2% AMORT	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	980,171.30
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		

525-L-026

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCAN NAC	AGREEMENT AMOUNT	6,600,000.00
TITLE OF LOAN	PANAMA CITY WATER & SEWER	DISBURSEMENTS	6,600,000.00
AGREEMENT DATE	07-07-67	PRINCIPAL PAID TO GOVT	690,792.58
INITIAL AMORTIZATION DATE	11-07-73	PRIN BALANCE OUTSTANDING	5,909,207.42
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,229,191.22
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PANAMA	PRIN RECD FROM 1ST BORR	690,792.58
SPECIAL PAYMENT AGMT DATE	07-07-67	PRINCIPAL PAID TO AID	690,792.58
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	362,619.51
INITIAL AMORTIZATION DATE	11-07-78	INTEREST PAID TO AID	

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,557,364.29
525-L-028			
FIRST STEP BORROWER			
NAME OF BORROWER	INST DE ACUED Y ALCANTAR NAC	AGREEMENT AMOUNT	20,000,000.00
TITLE OF LOAN	PANAMA WATER SUPPLY	CAPITALIZED INT OBLIG	846,636.18
AGREEMENT DATE	05-06-69	DISBURSEMENTS	20,000,000.00
INITIAL AMORTIZATION DATE	08-04-75	CAPITALIZED INTEREST	846,636.19
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	PRINCIPAL PAID TO AID	492,886.16
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS	PRINCIPAL PAID TO GOVT	811,574.21
		PRIN BALANCE OUTSTANDING	19,542,175.81
		INTEREST PAID TO AID	714,158.26
		INTEREST PAID TO GOVERNMENT	1,056,547.34
SECOND STEP BORROWER			
NAME OF BORROWER		PRIN RECD FROM 1ST BORR	811,574.21
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	811,574.21
INITIAL AMORTIZATION DATE	08-04-80	INTEREST PAID TO AID	612,219.18
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,255,902.37
525-L-038			
FIRST STEP BORROWER			
NAME OF BORROWER	INSTITUTO PANAMENO DE TURISMO	AGREEMENT AMOUNT	4,100,000.00
TITLE OF LOAN	TOURIST DEVELOPMENT	DISBURSEMENTS	1,601,930.87
AGREEMENT DATE	11-12-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	06-13-79	PRIN BALANCE OUTSTANDING	1,601,930.87
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	42,803.36
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 084 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PANAMA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-15-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	06-13-79	INTEREST PAID TO AID	42,838.50
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-35.14
PERU			
527-L-024			
FIRST STEP BORROWER			
NAME OF BORROWER	CORPORACION PERUANA DEL SANTA	AGREEMENT AMOUNT	2,200,000.00
TITLE OF LOAN	HYDROELECTRIC PROJECT	DISBURSEMENTS	2,200,000.00
AGREEMENT DATE	03-12-64	PRINCIPAL PAID TO GOVT	2,095,238.10
INITIAL AMORTIZATION DATE	10-27-67	PRIN BALANCE OUTSTANDING	104,761.90

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	869,876.63
LIFE & GRACE PERIOD	13 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PERU	PRIN RECD FROM 1ST BORR	2,095,238.10
SPECIAL PAYMENT AGMT DATE	03-12-64	PRINCIPAL PAID TO AID	181,364.90
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,913,873.20
INITIAL AMORTIZATION DATE	10-27-74	INTEREST PAID TO AID	186,598.59
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,597,151.24
527-L-025			
FIRST STEP BORROWER			
NAME OF BORROWER	ENERGIA HIDROELECTRICA ANDIANA	AGREEMENT AMOUNT	2,000,000.00
TITLE OF LOAN	HYDROELECTRIC CONSTRUCTION	CAPITALIZED INT OBLIG	180,416.41
AGREEMENT DATE	10-16-64	DISBURSEMENTS	2,000,000.00
INITIAL AMORTIZATION DATE	05-11-68	CAPITALIZED INTEREST	180,416.41
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO GOVT	1,972,757.70
LIFE & GRACE PERIOD	14 YEARS 00 MONTHS 036 MONTHS	PRIN BALANCE OUTSTANDING	207,658.71
		INTEREST PAID TO GOVERNMENT	682,643.71
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PERU	PRIN RECD FROM 1ST BORR	1,972,757.70
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	143,646.76
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,829,110.94
INITIAL AMORTIZATION DATE	05-11-75	INTEREST PAID TO AID	154,368.19
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,357,386.46
URUGUAY			
528-L-015			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO HIPOTECARIO DEL URUGUAY	AGREEMENT AMOUNT	6,000,000.00
TITLE OF LOAN	HOME CONST	DISBURSEMENTS	6,000,000.00
AGREEMENT DATE	02-28-63	PRINCIPAL PAID TO GOVT	6,000,000.00
INITIAL AMORTIZATION DATE	05-24-70	PRIN BALANCE OUTSTANDING	
INTEREST RATES	2 % GRACE 3/4% AMORT	INTEREST PAID TO GOVERNMENT	60,349.00
LIFE & GRACE PERIOD	22 YEARS 00 MONTHS 064 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF URUGUAY	PRIN RECD FROM 1ST BORR	6,000,000.00
SPECIAL PAYMENT AGMT DATE	05-16-63	PRINCIPAL PAID TO AID	885,245.94
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	5,114,754.06
INITIAL AMORTIZATION DATE	05-24-73	INTEREST PAID TO AID	617,213.20
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,557,889.86

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

528-T-025

FIRST STEP BORROWER

NAME OF BORROWER	CALFORU	AGREEMENT AMOUNT	2,000,000.00
TITLE OF LOAN	FOOD AND NUTRITION	DISBURSEMENTS	973,236.77
AGREEMENT DATE	09-03-75	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	04-21-83	PRIN BALANCE OUTSTANDING	973,236.77
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	27,730.70
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 084 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER		PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	09-03-75	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	04-21-86	INTEREST PAID TO AID	11,092.27
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 000 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	16,638.43

NEAR EAST

ARAB REPUBLIC OF EGYPT

263-H-014

FIRST STEP BORROWER

NAME OF BORROWER	SOCIETE MISR POUR LA RAYONNE	AGREEMENT AMOUNT	2,899,570.02
TITLE OF LOAN	CELLOPHANE PLANT	DISBURSEMENTS	2,899,570.02
AGREEMENT DATE	04-26-62	PRINCIPAL PAID TO GOVT	2,899,570.02
INITIAL AMORTIZATION DATE	12-12-72	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	723,418.61
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF ARAB REPUBLIC OF EGYPT	CAPITALIZED INT OBLIG	107,392.38
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	107,392.38
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	2,899,570.02
INITIAL AMORTIZATION DATE	12-12-72	PRINCIPAL PAID TO AID	475,180.88
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	107,392.38
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	2,424,389.14
		INTEREST PAID TO AID	172,583.66
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,975,224.09

263-H-022

FIRST STEP BORROWER

NAME OF BORROWER	SOC.GEN.DE L'IND.DU PAPIER	AGREEMENT AMOUNT	5,339,974.18
TITLE OF LOAN	CARDBOARD PLANT	DISBURSEMENTS	5,339,974.18
AGREEMENT DATE	11-12-63	PRINCIPAL PAID TO GOVT	5,332,623.18

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INITIAL AMORTIZATION DATE	09-08-67	PRIN BALANCE OUTSTANDING	7,351.00
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	39,994.68
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 036 MONTHS	INTEREST PAID TO GOVERNMENT	637,904.58
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF ARAB REPUBLIC OF EGYPT	CAPITALIZED INT OBLIG	215,856.24
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	215,856.24
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	5,332,623.18
INITIAL AMORTIZATION DATE	09-08-74	PRINCIPAL PAID TO AID	611,896.30
INTEREST RATES	3/4% GRACE 3/4% AMORT	PRINCIPAL RESCHEDULED	215,856.24
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	4,720,726.88
		INTEREST PAID TO AID	229,593.23
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,129,038.23

TUNISIA

664-H-021

FIRST STEP BORROWER			
NAME OF BORROWER	SOC. TUNIS. L'ELEC. ET DU GAZ	AGREEMENT AMOUNT	7,301,660.62
TITLE OF LOAN	ELECTRICAL EQUIPMENT	DISBURSEMENTS	7,301,660.62
AGREEMENT DATE	09-02-64	PRINCIPAL PAID TO GOVT	1,246,624.96
INITIAL AMORTIZATION DATE	11-02-70	PRIN BALANCE OUTSTANDING	6,055,035.66
INTEREST RATES	4 1/2% GRACE 4 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,066,602.76
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF TUNISIA	PRIN RECD FROM 1ST BORR	1,246,624.96
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	355,119.91
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	891,505.05
INITIAL AMORTIZATION DATE	11-02-75	INTEREST PAID TO AID	704,474.32
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,253,633.49

664-H-034

FIRST STEP BORROWER			
NAME OF BORROWER	SOC. TUNIS. L'ELEC. ET DU GAZ	AGREEMENT AMOUNT	6,163,700.45
TITLE OF LOAN	ELECTRICAL EQUIPMENT II	DISBURSEMENTS	6,163,700.45
AGREEMENT DATE	10-03-67	PRINCIPAL PAID TO GOVT	151,219.61
INITIAL AMORTIZATION DATE	04-10-74	PRIN BALANCE OUTSTANDING	6,012,480.84
INTEREST RATES	4 1/2% GRACE 4 1/2% AMORT	INTEREST PAID TO GOVERNMENT	914,116.87
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF TUNISIA	PRIN RECD FROM 1ST BORR	151,219.61
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	151,219.61
INITIAL AMORTIZATION DATE	04-10-79	INTEREST PAID TO AID	446,928.82

STATUS OF 2 STEP LOANS

AS OF SEPTEMBER 30, 1977

INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	618,407.66

TURKEY

277-H-049

FIRST STEP BORROWER

NAME OF BORROWER	TURKIYE SINAI KALKINMA BANKASI	AGREEMENT AMOUNT	4,969,642.85
TITLE OF LOAN	IND. DEVELOPMENT BK OF TURKEY	DISBURSEMENTS	4,969,642.85
AGREEMENT DATE	11-18-64	PRINCIPAL PAID TO GOVT	4,969,642.85
INITIAL AMORTIZATION DATE	06-01-66	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,361,598.51
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 008 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF TURKEY	PRIN RECD FROM 1ST BORR	4,969,642.85
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	241,701.06
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	4,727,941.79
INITIAL AMORTIZATION DATE	12-01-75	INTEREST PAID TO AID	490,619.29
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,598,921.01

277-H-050

FIRST STEP BORROWER

NAME OF BORROWER	GOODYEAR LASTIKLERI	AGREEMENT AMOUNT	2,500,000.00
TITLE OF LOAN	EXPANSION TIRE PRODUCTION FAC.	DISBURSEMENTS	2,500,000.00
AGREEMENT DATE	10-15-64	PRINCIPAL PAID TO GOVT	2,500,000.00
INITIAL AMORTIZATION DATE	12-15-66	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	726,690.87
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 021 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF TURKEY	PRIN RECD FROM 1ST BORR	2,500,000.00
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	152,749.64
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	2,347,250.36
INITIAL AMORTIZATION DATE	06-30-75	INTEREST PAID TO AID	293,116.67
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,780,824.56

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	CAPE VERDE ISLANDS				
	REPAYABLE IN DOLLARS				
655-Z-001				1,410,149.06	
				1,410,149.06	
	GRAND TOTAL FOR CAPE VERDE ISLANDS				
	DOLLARS AND $ EQUIV			1,410,149.06	
	ETHIOPIA				
	REPAYABLE IN L.C. W/MOV				
663-A-003				20,965.37	3,320.94
				20,965.37	3,320.94
	GRAND TOTAL FOR ETHIOPIA				
	DOLLARS AND $ EQUIV			20,965.37	3,320.94
	GHANA				
	REPAYABLE IN DOLLARS				
641-H-003		6,917,753.83	6,917,753.83		
		6,917,753.83	6,917,753.83		
	REPAYABLE IN L.C. W/O MOV				
641-E-010		257,337.50	257,337.50		
641-E-010R		386,126.50	386,126.50		
TOTAL DOLLARS EQUIVALENT		565,434.09	565,434.09		
	GRAND TOTAL FOR GHANA				
	DOLLARS AND $ EQUIV	7,483,187.92	7,483,187.92		
	GUINEA				
	REPAYABLE IN DOLLARS				
675-K-004		37,242.87	37,242.87		
		37,242.87	37,242.87		
	GRAND TOTAL FOR GUINEA				
	DOLLARS AND $ EQUIV	37,242.87	37,242.87		
	LIBERIA				
	REPAYABLE IN DOLLARS				
669-A-001				158,039.61	106,359.92
				158,039.61	106,359.92
	GRAND TOTAL FOR LIBERIA				
	DOLLARS AND $ EQUIV			158,039.61	106,359.92
	SUDAN				
	REPAYABLE IN DOLLARS				
650-A-001		2,778,741.92	2,778,741.92	6,131,854.16	670,784.55

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
		211,045.88	211,045.88		
650-A-001N		2,989,787.80	2,989,787.80	6,131,854.16	670,784.55
	REPAYABLE IN L.C. W/O MOV			156,794.00	52,197.87
650-E-007					152,180.37
				450,557.47	152,180.37
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR SUDAN DOLLARS AND $ EQUIV	2,989,787.80	2,989,787.80	6,582,411.63	822,964.92
	AFRICA REGIONAL				
	REPAYABLE IN DOLLARS				
698-H-009		226,373.15	226,373.15		
TOTAL		226,373.15	226,373.15		
	GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND $ EQUIV	226,373.15	226,373.15		
	GRAND TOTAL FOR AFRICA	10,736,591.74	10,736,591.74	8,171,565.67	932,645.78

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	BANGLADESH				
	REPAYABLE IN DOLLARS				
388-A-008N		9,301.30	9,301.30		
388-H-009N		4,438,643.64	4,438,643.64		
		4,447,944.94	4,447,944.94		
	REPAYABLE IN L.C. W/C MOV				
388-E-146N		971,761.19	971,761.19		
TOTAL DOLLARS EQUIVALENT		129,051.95	129,051.95		
	GRAND TOTAL FOR BANGLADESH DOLLARS AND $ EQUIV	4,576,996.89	4,576,996.89		
	CHINA, REPUBLIC OF				
	REPAYABLE IN DOLLARS				
484-A-007				50,162.74	22,399.31
				50,162.74	22,399.31
	REPAYABLE IN L.C. W/MOV				
484-A-008		126,114.63	126,114.63		
		126,114.63	126,114.63		
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND $ EQUIV	126,114.63	126,114.63	50,162.74	22,399.31
	INDIA				
	REPAYABLE IN DOLLARS				
386-B-001		54,069,826.47	54,069,826.47		
386-H-052		232,018.42	232,018.42		
386-H-055		2,363,954.43	2,363,954.43		
386-H-056		131,024.97	131,024.97		
386-H-057		43,213.55	43,213.55		
386-H-058		620,277.09	620,277.09		
386-H-059		38,944.04	38,944.04		
386-H-060		88,103.72	88,103.72		
386-H-061		198,487.23	198,487.23		
386-H-062		192,028.08	192,028.08		
386-H-063		192,764.99	192,764.99		
386-H-066		171,488.79	171,488.79		
386-H-067		196,798.25	196,798.25		
386-H-068		85,118.56	85,118.56		
386-H-069		155,412.33	155,412.33		
386-H-070N		577,229.64	577,229.64		
386-H-070		122,770.36	122,770.36		
386-H-077		143,371.76	143,371.76		
386-H-081		83,123.66	83,123.66		
386-H-082		2,623,334.15	2,623,334.15		
386-H-084		133,643.73	133,643.73		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
386-H-086	176,823.39	176,823.39		
386-H-087	55,907.74	55,907.74		
386-H-091	803,498.27	803,498.27		
386-H-101	31,847.32	31,847.32		
386-H-103	3,901,275.19	3,901,275.19		
386-H-104	144,433.12	144,433.12		
386-H-109	27,310.28	27,310.28		
386-H-111	367,245.36	367,245.36		
386-H-115	3,861.86	3,861.86		
386-H-118	165,195.50	165,195.50		
386-H-119	31,181.47	31,181.47		
386-H-120	132,343.31	132,343.31		
386-H-121	80,254.80	80,254.80		
386-H-137	56,989.14	56,989.14		
386-H-138	3,777,858.44	3,777,858.44		
386-H-141	66,506.32	66,506.32		
386-H-143	256,039.25	256,039.25		
386-H-152	749,506.89	749,506.89		
386-H-155	1,451,941.69	1,451,941.69		
386-H-160	2,241,786.96	2,241,786.96		
386-H-164	109,610.47	109,610.47		
386-H-168	1,973,035.15	1,973,035.15		
386-H-176	249,474.23	249,474.23		
386-H-184	6,718,713.32	6,718,713.32		
386-H-188	690,000.00	690,000.00		
386-H-196	5,804,727.20	5,804,727.20		
386-H-200	431,406.01	431,406.01		
386-H-201	474,604.51	474,604.51		
386-H-207	6,075,799.09	6,075,799.09		
386-H-212	3,796,325.60	3,796,325.60		
386-K-185	12,935.57	12,935.57		
	103,321,371.67	103,321,371.67		
REPAYABLE IN L.C. W/O MOV				
386-E-025	605,925.12	605,925.12		
386-E-026				
386-E-079	1,204,045.20	1,204,045.20		
386-E-088			9,450,000.00	7,760,176.01
386-E-090			4,000,000.00	2,356,506.85
386-E-100	2,632,812.50	2,632,812.50		
386-E-105	1,528,399.77	1,528,399.77		
386-E-123	2,001,905.43	2,001,905.43		
386-E-123A	1,144,330.43	1,144,330.43		
386-E-124			4,000,000.00	2,171,143.01
386-E-127		413,888.00		
386-E-175			820,000.00	279,560.31
386-E-206	1,092,376.00	1,092,376.00		
				1,660,365.53
TOTAL DOLLARS EQUIVALENT	1,432,246.39	1,480,039.46	2,394,832.53	1,660,365.53
GRAND TOTAL FOR INDIA DOLLARS AND $ EQUIV	104,753,618.06	104,801,411.13	2,394,832.53	1,660,365.53

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	INDONESIA				
	REPAYABLE IN DOLLARS				
497-B-001		2,128,025.36	2,128,025.36		
497-K-013		1,948,704.50	1,948,704.50		
		4,076,729.86	4,076,729.86		
	GRAND TOTAL FOR INDONESIA DOLLARS AND $ EQUIV	4,076,729.86	4,076,729.86		
	JAPAN				
	REPAYABLE IN L.C. W/MOV				
488-G-001				13,624,145.71	
488-G-002				11,291,301.49	
				24,915,447.20	
	GRAND TOTAL FOR JAPAN DOLLARS AND $ EQUIV			24,915,447.20	
	PAKISTAN				
	REPAYABLE IN DOLLARS				
391-A-032R		2,068.22	2,068.22		
391-A-032		314,586.09	314,586.09		
391-A-167R		2,097.29	2,097.29		
391-B-001		3,252,297.85	3,252,297.85		
391-H-039		4,034,316.50	4,034,316.50		
391-H-039R		123,860.19	123,860.19		
391-H-042		341,035.99	341,035.99		
391-H-043		142,348.10	142,348.10		
391-H-043R		4,114.71	4,114.71		
391-H-045		1,120,518.14	1,120,518.14		
391-H-045R		27,733.24	27,733.24		
391-H-046		1,737,468.94	1,737,468.94		
391-H-046R		37,258.01	37,258.01		
391-H-052		8,076.62	8,076.62		
391-H-052R		66.16	66.16		
391-H-053		90,712.84	90,712.84		
391-H-053R		1,860.55	1,860.55		
391-H-054		68,229.46	68,229.46		
391-H-054R		554.34	554.34		
391-H-055		211,544.37	211,544.37		
391-H-055R		1,061.03	1,061.03		
391-H-056		1,373,745.27	1,373,745.27		
391-H-056R		21,454.49	21,454.49		
391-H-057		52,800.06	52,800.06		
391-H-057R		727.34	727.34		
391-H-058		38,060.89	38,060.89		
391-H-058R		473.98	473.98		
391-H-059		95,753.61	95,753.61		
391-H-059R		1,318.42	1,318.42		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-060	13,027.33	13,027.33		
391-H-060R	65.34	65.34		
391-H-062	97,831.74	97,831.74		
391-H-062R	1,347.78	1,347.78		
391-H-066	3,175,763.41	3,175,763.41		
391-H-066R	26,217.72	26,217.72		
391-H-068	33,596.53	33,596.53		
391-H-068R	462.86	462.86		
391-H-069	126,171.81	126,171.81		
391-H-069R	632.82	632.82		
391-H-070	367,158.97	367,158.97		
391-H-070R	1,973.77	1,973.77		
391-H-071	142,134.29	142,134.29		
391-H-071R	1,676.16	1,676.16		
391-H-072	105,603.48	105,603.48		
391-H-072R	529.67	529.67		
391-H-073	29,321.96	29,321.96		
391-H-073R	403.98	403.98		
391-H-078R	299.46	299.46		
391-H-078	59,704.41	59,704.41		
391-H-079	45,269.74	45,269.74		
391-H-079R	243.36	243.36		
391-H-080	8,311,758.43	8,311,758.43		
391-H-080R	54,278.44	54,278.44		
391-H-081	82,049.04	82,049.04		
391-H-081A	8,902.98	8,902.98		
391-H-081R	1,104.09	1,104.09		
391-H-082	182,839.78	182,839.78		
391-H-082R	2,890.28	2,890.28		
391-H-083	362,917.14	362,917.14		
391-H-083R	1,821.27	1,821.27		
391-H-084	440,333.87	440,333.87		
391-H-084R	5,014.84	5,014.84		
391-H-085	168,785.83	168,785.83		
391-H-085R	847.81	847.81		
391-H-086R	621.52	621.52		
391-H-086	115,616.47	115,616.47		
391-H-087	229,316.15	229,316.15		
391-H-087R	1,134.82	1,134.82		
391-H-088	156,520.35	156,520.35		
391-H-088R	841.41	841.41		
391-H-089	184,953.75	184,953.75		
391-H-089R	2,933.82	2,933.82		
391-H-090	323,349.51	323,349.51		
391-H-090R	1,739.72	1,739.72		
391-H-091	47,878.92	47,878.92		
391-H-091R	635.29	635.29		
391-H-092	272,203.55	272,203.55		
391-H-092R	5,204.21	5,204.21		
391-H-094	52,334.08	52,334.08		
391-H-094R	719.99	719.99		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
391-H-096	10,774,808.87	10,774,808.87		
391-H-096R	64,518.47	64,518.47		
391-H-102	247,393.95	247,393.95		
391-H-102R	1,776.15	1,776.15		
391-H-103	16,695.93	16,695.93		
391-H-103R	111.77	111.77		
391-H-104	79,582.79	79,582.79		
391-H-104R	532.77	532.77		
391-H-106	144,820.85	144,820.85		
391-H-106R	969.50	969.50		
391-H-107	178,995.85	178,995.85		
391-H-107R	1,198.29	1,198.29		
391-H-115	3,914,423.95	3,914,423.95		
391-H-115R	28,497.10	28,497.10		
391-H-117	5,080,397.06	5,080,397.06		
391-H-117R	47,607.04	47,607.04		
391-H-121	4,903,194.02	4,553,866.39		
391-H-121R	38,760.37	38,760.37		
391-H-124	32,781.08	32,781.08		
391-H-124R	611.68	611.68		
391-H-126	95,025.54	95,025.54		
391-H-126R	621.95	621.95		
391-H-127	1,545,556.19	1,545,556.19		
391-H-127R	13,154.50	13,154.50		
391-H-128	140,685.81	140,685.81		
391-H-128R	2,317.93	2,317.93		
391-H-129	518,394.73	518,394.73		
391-H-129R	3,679.88	3,679.88		
391-H-131	14,808,601.08	14,808,601.08		
391-H-131R	253,535.37	253,535.37		
391-H-135	466,659.03	466,659.03		
391-H-135R	11,932.74	11,932.74		
391-H-136	57,039.74	57,039.74		
391-H-136R	2,102.23	2,102.23		
391-H-139	1,294.88	1,294.88		
391-H-139R	47.73	47.73		
391-H-140	8,691,603.62	8,691,603.62		
391-H-140R	149,132.61	149,132.61		
391-H-141A	35,175.00	35,175.00		
391-H-142	135,831.04	135,831.04		
391-H-142R	3,078.55	3,078.55		
391-H-143	6,278.28	6,278.28		
391-H-143R	195.05	195.05		
391-H-144	2,311,926.46	2,311,926.46		
391-H-144R	39,374.85	39,374.85		
391-H-148	11,229,011.56	11,229,011.56		
391-H-148R	183,053.82	183,053.82		
391-H-152	3,505,309.11	3,505,309.11		
391-H-153	2,114,522.72	2,114,522.72		
391-H-154	1,469,244.64	1,469,244.64		
391-H-158R	123.76	123.76		

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE: AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE: AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE: INTEREST WRITTEN OFF
391-H-168R	1,026,459.23	1,026,459.23		
391-H-169R	4,039.03	4,039.03		
391-P-141	241,200.00	241,200.00		
391-P-141A	280,595.55	280,595.55		
391-P-141B	100,902.00	100,902.00		
	103,360,510.35	103,011,182.72		
REPAYABLE IN L.C. W/O MOV				
391-E-030	345,676.00	345,676.00		
391-E-031	584,114.00	584,114.00		
391-E-036	33,472.60	33,472.60		
391-E-048	210,602.00	210,602.00		
391-E-074	331,441.67	331,441.67		
391-E-077	268,838.00	268,838.00		
391-E-097	152,422.00	152,422.00		
391-E-098			600,000.00	249,637.29
391-E-113				22,694.29
TOTAL DOLLARS EQUIVALENT	333,172.83	333,172.83	54,545.45	22,694.29
GRAND TOTAL FOR PAKISTAN DOLLARS AND $ EQUIV	103,693,683.18	103,344,355.55	54,545.45	22,694.29
PHILIPPINES				
REPAYABLE IN DOLLARS				
492-A-006	1,019,157.47	1,019,157.47		2,294,707.47
492-A-007	1,281,286.86	1,281,286.86		
492-H-012	2,300,444.33	2,300,444.33		2,294,707.47
REPAYABLE IN L.C. W/O MOV			2,278,333.33	4,019,180.40
492-E-015	1,465,774.63	1,465,774.63		593,675.09
492-E-021	227,040.67	227,040.67	336,533.72	593,675.09
TOTAL DOLLARS EQUIVALENT			336,533.72	2,888,382.56
GRAND TOTAL FOR PHILIPPINES DOLLARS AND $ EQUIV	2,527,485.00	2,527,485.00		
REPUBLIC OF SRI LANKA				
REPAYABLE IN L.C. W/MOV				
383-A-002	76,930.26	76,930.26		
383-A-002R	40,142.31	40,142.31		
383-A-004	3,374.85	3,374.85		
383-A-007	206,066.12	206,066.12		
383-B-001	229,528.17	229,528.17		
383-G-005	392,611.70	392,611.70		
383-G-006	948,653.41	948,653.41		
TOTAL				
GRAND TOTAL FOR REPUBLIC OF SRI LANKA DOLLARS AND $ EQUIV	948,653.41	948,653.41		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	GRAND TOTAL FOR ASIA	220,703,281.03	220,401,746.47	27,751,521.64	4,593,841.69

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	BOLIVIA				
	REPAYABLE IN DOLLARS				
511-L-005				109,362.56	
				109,362.56	
	REPAYABLE IN L.C. W/MOV				
511-A-001		493,745.52	493,745.52		
511-A-005		83,030.69	83,030.69	1,833,030.69	131,819.34
		576,776.21	576,776.21	1,833,030.69	131,819.34
	GRAND TOTAL FOR BOLIVIA DOLLARS AND $ EQUIV	576,776.21	576,776.21	1,942,393.25	131,819.34
	BRAZIL				
	REPAYABLE IN DOLLARS				
512-L-007		506,997.72	506,997.72		
512-L-011		981,249.21	981,249.21		
512-L-022		298,751.67	298,751.67		
512-L-023		1,111,554.02	1,111,554.02		
512-L-027		180,673.24	180,673.24		
512-L-063		30,524.75	30,524.75		
512-L-066		4,894,089.28	4,894,089.28		
		8,003,839.89	8,003,839.89		
	REPAYABLE IN L.C. W/C MOV				
512-A-003		6,083.63	6,083.63		
512-G-030		447,834.42	447,834.42		
512-G-045		247,199.95	247,199.95		
512-G-048		1,149,609.10	1,149,609.10		
512-G-071		408,079.14	408,079.14		
TOTAL DOLLARS EQUIVALENT		627,585.88	627,585.88		
	GRAND TOTAL FOR BRAZIL DOLLARS AND $ EQUIV	8,631,425.77	8,631,425.77		
	CHILE				
	REPAYABLE IN DOLLARS				
513-A-009		310,181.20	310,181.20		
513-A-010		165,926.13	165,926.13		
513-B-004		77,166.93	77,166.93		
513-L-017		1,166,439.11	1,166,439.11		
513-L-018		1,028,315.64	1,028,315.64		
513-L-019		52,177.68	52,177.68		
513-L-020		40,765.76	40,765.76		
513-L-021		44,744.15	44,744.15		
513-L-022		334,873.42	334,873.42		
513-L-023		2,624,897.07	2,624,897.07		
513-L-024		98,646.62	98,646.62		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
513-L-025		3,734,518.20	3,734,518.20		
513-L-026		148,913.60	148,913.60		
513-L-028		134,334.13	134,334.13		
513-L-030		3,071,530.97	3,071,530.97		
513-L-031		345,117.54	345,117.54		
513-L-033		3,911.07	3,911.07		
513-L-034		376,912.27	376,912.27		
513-L-036		600,806.07	600,806.07		
513-L-037		837,382.55	837,382.55		
513-L-040		888,009.88	888,009.88		
513-L-041		1,588,759.31	1,588,759.31		
513-M-011		2,992,915.86	2,992,915.86		
		20,667,245.16	20,667,245.16		
	REPAYABLE IN L.C. W/MOV				
513-A-006		551,395.97	551,395.97		
513-A-009A		31,750.00	31,750.00		
513-A-010A		100,151.30	100,151.30		
513-B-002		32,841.63	32,841.63		
513-G-003		2,404,686.68	2,404,686.68		
		3,120,825.58	3,120,825.58		
	GRAND TOTAL FOR CHILE DOLLARS AND $ EQUIV	23,788,070.74	23,788,070.74		
	COLOMBIA				
	REPAYABLE IN L.C. W/O MOV				
514-E-018		169,008.67	169,008.67		
514-E-045					1,444,692.13
					62,922.13
TOTAL DOLLARS EQUIVALENT		16,934.74	16,934.74		62,922.13
	GRAND TOTAL FOR COLOMBIA DOLLARS AND $ EQUIV	16,934.74	16,934.74		62,922.13
	COSTA RICA				
	REPAYABLE IN DOLLARS				
515-A-002				296,883.18	71,913.58
				296,883.18	71,913.58
	GRAND TOTAL FOR COSTA RICA DOLLARS AND $ EQUIV			296,883.18	71,913.58
	GUATEMALA				
	REPAYABLE IN DOLLARS				
520-A-001		33,633.69	33,633.69		
		33,633.69	33,633.69		
	GRAND TOTAL FOR GUATEMALA DOLLARS AND $ EQUIV	33,633.69	33,633.69		
	HAITI				
	REPAYABLE IN L.C. W/MOV				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
521-A-001		882,037.72	882,037.72		
521-A-002		13,108.01	13,108.01		
521-A-003				236,809.54	
		895,145.73	895,145.73	236,809.54	
	GRAND TOTAL FOR HAITI DOLLARS AND $ EQUIV	895,145.73	895,145.73	236,809.54	
	MEXICO				
	REPAYABLE IN DOLLARS				
523-L-020A		1,500,000.00	1,500,000.00		
523-L-024		400,000.00	400,000.00		
		1,900,000.00	1,900,000.00		
	GRAND TOTAL FOR MEXICO DOLLARS AND $ EQUIV	1,900,000.00	1,900,000.00		
	PANAMA				
	REPAYABLE IN DOLLARS				
525-L-028		846,636.18	846,636.18		
		846,636.18	846,636.18		
	GRAND TOTAL FOR PANAMA DOLLARS AND $ EQUIV	846,636.18	846,636.18		
	PARAGUAY				
	REPAYABLE IN DOLLARS				
526-A-005		131,611.47	131,611.47		
526-A-006		8,136.13	8,136.13		
		139,747.60	139,747.60		
	REPAYABLE IN L.C. W/MOV				
526-A-006A		6,484.92	6,484.92		
		6,484.92	6,484.92		
	REPAYABLE IN L.C. W/O MOV				
526-E-010				96,697,332.92	48,704,287.30
					363,464.83
TOTAL DOLLARS EQUIVALENT				721,621.88	363,464.83
	GRAND TOTAL FOR PARAGUAY DOLLARS AND $ EQUIV	146,232.52	146,232.52	721,621.88	363,464.83
	PERU				
	REPAYABLE IN DOLLARS				
527-L-025		180,416.41	180,416.41		
		180,416.41	180,416.41		
	GRAND TOTAL FOR PERU DOLLARS AND $ EQUIV	180,416.41	180,416.41		
	URUGUAY				
	REPAYABLE IN L.C. W/MOV				

LOAN NUMBER	CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
	AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
528-A-002A	9,343.62	9,343.62		
TOTAL	9,343.62	9,343.62		
GRAND TOTAL FOR URUGUAY	9,343.62	9,343.62		
DOLLARS AND $ EQUIV				
GRAND TOTAL FOR LATIN AMERICA	37,024,615.61	37,024,615.61	3,197,707.85	630,119.88

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
	ARAB REPUBLIC OF EGYPT				
	REPAYABLE IN DOLLARS				
263-H-014		107,392.38	107,392.38		
263-H-015		44,611.33	44,611.33		
263-H-020		1,145,372.97	1,145,372.97		
263-H-022		215,856.24	215,856.24		
263-K-016		2,278,338.09	2,278,338.09		
263-K-019		1,115,313.49	1,115,313.49		
		4,906,884.50	4,906,884.50		
	GRAND TOTAL FOR ARAB REPUBLIC OF EGYPT DOLLARS AND $ EQUIV	4,906,884.50	4,906,884.50		
	CYPRUS				
	REPAYABLE IN L.C. W/O MOV			67,500.00	13,627.43
233-E-003					35,767.52
				177,165.35	35,767.52
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR CYPRUS DOLLARS AND $ EQUIV			177,165.35	35,767.52
	IRAN				
	REPAYABLE IN L.C. W/O MOV			4,500,000.00	5,295,452.02
265-E-021					70,606.02
				60,000.00	70,606.02
TOTAL DOLLARS EQUIVALENT					
	GRAND TOTAL FOR IRAN DOLLARS AND $ EQUIV			60,000.00	70,606.02
	ISRAEL				
	REPAYABLE IN DOLLARS			1,987,896.56	350,452.37
271-G-062				333,087.83	1,965.17
271-G-072				2,749,364.20	254,808.74
271-G-084				3,071,851.85	299,210.25
271-G-090				1,135,135.16	54,890.77
271-G-099				5,189,476.00	485,772.17
271-G-100				1,750,352.00	89,819.43
271-G-104				576,576.57	24,010.88
271-G-114				2,829,320.00	274,655.60
271-G-115				3,795,163.59	371,778.12
271-G-118				900,644.25	96,426.71
271-G-121				1,833,333.33	136,168.93
271-G-124				353,453.13	16,375.05
271-G-125				764,934.50	40,468.19
271-G-127				2,482,217.37	222,525.93
271-G-128				129,969.48	5,334.07
271-G-136					

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
271-G-137				64,185.08	2,764.35
				29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/O MOV				
271-E-019				15,615.00	5,718.97
					1,633.99
TOTAL DOLLARS EQUIVALENT				4,461.42	1,633.99
	GRAND TOTAL FOR ISRAEL DOLLARS AND $ EQUIV			29,951,422.36	2,729,060.72
	MOROCCO				
	REPAYABLE IN L.C. W/O MOV				
608-E-033				3,290,000.00	570,523.42
					122,167.75
TOTAL DOLLARS EQUIVALENT				704,496.78	122,167.75
	GRAND TOTAL FOR MOROCCO DOLLARS AND $ EQUIV			704,496.78	122,167.75
	SYRIAN ARAB REPUBLIC				
	REPAYABLE IN L.C. W/O MOV				
276-G-002		1,208,292.24	1,208,292.24		
276-G-005		4,304,328.04	4,304,328.04		
276-G-006		7,032,441.50	7,032,441.50		
TOTAL DOLLARS EQUIVALENT		3,425,447.64	3,425,447.64		
	GRAND TOTAL FOR SYRIAN ARAB REPUBLIC DOLLARS AND $ EQUIV	3,425,447.64	3,425,447.64		
	TUNISIA				
	REPAYABLE IN DOLLARS				
664-A-003		2,043,267.64	2,043,267.64		
664-H-017		119,807.74	119,807.74		
		2,163,075.38	2,163,075.38		
	REPAYABLE IN L.C. W/O MOV				
664-E-022				1,952.66	
664-E-030				53,650.00	
TOTAL DOLLARS EQUIVALENT				102,190.47	
	GRAND TOTAL FOR TUNISIA DOLLARS AND $ EQUIV	2,163,075.38	2,163,075.38	102,190.47	
	TURKEY				
	REPAYABLE IN DOLLARS				
277-A-020		515,444.25	515,444.25		
277-B-001		7,885,000.00	7,885,000.00		
277-B-002		7,804,108.30	7,804,108.30		

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE AMOUNT OBLIGATED	CAPITALIZED INTEREST SCHEDULE AMOUNT CAPITALIZED	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE PRINCIPAL WRITTEN OFF	PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE INTEREST WRITTEN OFF
277-B-003		2,537,126.44	2,537,126.44		
		18,741,678.99	18,741,678.99		
	REPAYABLE IN L.C. W/MOV				
277-A-020A		18,705,006.00	18,705,006.00		
277-A-021		455,127.51	455,127.51		
		19,160,133.51	19,160,133.51		
	REPAYABLE IN L.C. W/O MOV				
277-E-034		3,834,557.17	3,834,557.17		
277-E-046		1,667,834.04	1,667,834.04		
277-E-047		75,416,208.97	75,416,208.97		
TOTAL DOLLARS EQUIVALENT		6,396,135.64	6,396,135.64		
	GRAND TOTAL FOR TURKEY DOLLARS AND $ EQUIV	44,297,948.14	44,297,948.14		
	YUGOSLAVIA				
	REPAYABLE IN DOLLARS				
158-A-008		224,292.94	224,292.94		
158-A-013		126,526.91	126,526.91		
158-A-014		63,823.27	63,823.27		
158-A-018		202,155.85	202,155.85		
		616,798.97	616,798.97		
	GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND $ EQUIV	616,798.97	616,798.97		
	GRAND TOTAL FOR NEAR EAST	55,410,154.63	55,410,154.63	30,995,274.96	2,957,602.01

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
	ALLIANCE FOR PROGRESS				
	REPAYABLE IN DOLLARS				
		28,051,947.52	28,051,947.52	109,362.56	
	TOTAL	28,051,947.52	28,051,947.52	109,362.56	
	DEVELOPMENT LOAN FUND				
	REPAYABLE IN DOLLARS				
		161,621,184.26	161,271,856.63		
	TOTAL	161,621,184.26	161,271,856.63		
	OTHER AID LOANS				
	REPAYABLE IN DOLLARS				
		9,008,147.93	9,008,147.93	1,410,149.06	
	TOTAL	9,008,147.93	9,008,147.93	1,410,149.06	
	PL 480 - OTHER THAN COOLEY				
	REPAYABLE IN DOLLARS				
				29,946,960.94	2,727,426.73
	REPAYABLE IN L.C. W/MOV				
		3,026,826.55	3,026,826.55	24,915,447.20	
	REPAYABLE IN L.C. W/O MOV				
		4,035,848.12	4,035,848.12		
	TOTAL	7,062,674.67	7,062,674.67	54,862,408.14	2,727,426.73
	PL 480 - COOLEY				
	REPAYABLE IN L.C. W/O MOV				
		9,100,016.31	9,147,809.38	5,006,405.07	
	TOTAL	9,100,016.31	9,147,809.38	5,006,405.07	
	DEVELOPMENT LOAN FUND - LIQUIDATING				
	REPAYABLE IN DOLLARS				
		9,443,284.51	9,443,284.51	6,636,939.69	3,166,164.83
	REPAYABLE IN L.C. W/MOV				
		21,577,743.31	21,577,743.31	2,090,805.60	135,140.28
	REPAYABLE IN L.C. W/O MOV				

LOAN NUMBER		CAPITALIZED INTEREST SCHEDULE		PRINCIPAL/INTEREST WRITTEN OFF SCHEDULE	
		AMOUNT OBLIGATED	AMOUNT CAPITALIZED	PRINCIPAL WRITTEN OFF	INTEREST WRITTEN OFF
		17,185.40	17,185.40		
	TOTAL	31,038,213.22	31,038,213.22	8,727,745.29	3,301,305.11
	PREDECESSOR AGENCY LOANS				
	REPAYABLE IN DOLLARS	77,753,551.35	77,753,551.35		
	REPAYABLE IN L.C. W/MOV	238,907.75	238,907.75		
	TOTAL	77,992,459.10	77,992,459.10		
	GRAND TOTAL	323,874,643.01	323,573,108.45	70,116,070.12	6,028,731.84

LEGISLATIVE HISTORY

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA. INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. IN ADDITION, THE FAA FOR 1961 INCLUDED FUNDS APPROPRIATED FOR DEVELOPMENT LOANS (H LOANS), ALLIANCE FOR PROGRESS (L LOANS), SUPPORTING ASSISTANCE (K LOANS) AND CONTINGENCY FUND (N LOANS).

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962) *

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DID NOT CARRY THIS RESTRICTION. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITIAL INSTALLMENTS OF PRINCIPAL REPAYMENT WERE ESTABLISHED ON A CASE-BY-CASE BASIS, DEPENDING ON THE BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565, FOREIGN ASSISTANCE ACT OF 1962 (FY 1963) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961. LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975 MILLION FOR DEVELOPMENT LOANS AND $425 MILLION FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS FROM LATIN AMERICAN BORROWERS WERE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATURE OF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THIS LEGISLATION PROVIDED FOR $687,300,000 FOR DEVELOPMENT LOANS AND $375 MILLION FOR ALLIANCE FOR PROGRESS LOANS. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2% PER ANNUM, THEREAFTER.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. THE PUBLIC LAW APPROPRIATED $773,727,600 FOR DEVELOPMENT LOANS AND $425 MILLION FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD AND 2-1/2% PER ANNUM, THEREAFTER.

P.L. 89-171, FOREIGN ASSISTANCE ACT OF 1965 (FY 1966) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $618,225,000 FOR DEVELOPMENT LOANS AND $435,125,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE LOANS FOR FY 1965.

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $500 MILLION FOR DEVELOPMENT LOANS AND $420,300,000 FOR ALLIANCE FOR PROGRESS LOANS. IN GENERAL, LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 90-137, FOREIGN ASSISTANCE ACT OF 1967 (FY 1968) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING $435 MILLION FOR DEVELOPMENT LOANS AND $389 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL, LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969) *

THIS ACT AMENDED P.L. 87-195, AS AMENDED, AUTHORIZING $300 MILLION FOR DEVELOPMENT LOANS AND $255 MILLION FOR ALLIANCE FOR PROGRESS LOANS. SECTION 201 (D) WAS AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL, LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175, FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350 MILLION FOR THE FISCAL YEAR 1970 AND $350 MILLION FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WAS $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 WERE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION; (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS); AND (3) TO PAY IN AS CAPITAL FOR THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20 MILLION FOR FISCAL YEAR 1970 AND $20 MILLION FOR FISCAL YEAR 1971.

P.L. 92-226, FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250 MILLION AND FOR ALLIANCE FOR PROGRESS $295 MILLION FOR FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

P.L. 93-189, FOREIGN ASSISTANCE ACT OF 1973 (FY 1974 AND FY 1975) *

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TOTALLING $618 MILLION, UNDER THE FOLLOWING FUNCTIONAL CATEGORIES FOR EACH OF THE FISCAL YEARS 1974 AND 1975:

SECTION 103 - FOOD AND NUTRITION	-	$291 MILLION
SECTION 104 - POPULATION AND PLANNING	-	145 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	90 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUNTRIES AND ORGANIZATIONS	-	39 MILLION
		$618 MILLION

UNDER THESE SECTIONS, FY 1974 APPROPRIATIONS ACT LIMITED THE GRANTS TO NOT MORE THAN $300 MILLION. THIS ACT DID NOT PROVIDE FOR SEPARATE AUTHORIZATIONS UNDER SECTIONS 202 AND 252 FOR DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS DEVELOPMENT LOANS AS IN THE PREVIOUS YEARS. SECTION 203 OF THE ACT WAS AMENDED TO READ: "NOT MORE THAN 50 PER CENT OF DOLLAR RECIPTS SCHEDULED TO BE PAID DURING EACH OF FY 1974 AND FY 1975 FROM LOANS MADE PURSUANT TO THIS PART AND FROM LOANS UNDER PREDECESSOR FOREIGN ASSISTANCE LEGISLATION ARE AUTHORIZED TO BE MADE AVAILABLE FOR SUCH PURPOSES OF MAKING LOANS UNDER THE ABOVE FUNCTIONAL CODES." UNDER THIS SECTION, REFLOW AMOUNTS AVAILABLE TO AID FOR NEW LOANS ARE $167,884,500 IN FY 1974 AND $197,194,000 IN FY 1975.

P.L. 93-559, FOREIGN ASSISTANCE ACT OF 1974 (FY 1975) *

THIS ACT AMENDED PL 87-195, FAA OF 1961, AS AMENDED, REVISING THE FISCAL YEAR 1975 AUTHORIZATIONS FOR DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS TO $849 MILLION AS FOLLOWS:

SECTION 103 - FOOD AND NUTRITION	-	$500 MILLION
SECTION 104 - POPULATION AND PLANNING	-	165 MILLION
SECTION 105 - EDUCATION AND HUMAN RESOURCES	-	92 MILLION
SECTION 106 - SELECTED DEVELOPMENT PROBLEMS	-	53 MILLION
SECTION 107 - SELECTED COUNTRIES AND ORGANIZATIONS	-	39 MILLION
		$849 MILLION

FY 1975 APPROPRIATIONS ACT PROVIDED FOR NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $175 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTIONS 103 - 107. IN ADDITION, LOANS TOTALLING $17.25 MILLION WERE AUTHORIZED FOR ASSISTANCE TO PORTUGAL AND PORTUGUESE COLONIES UNDER SECTION 53 AND LOANS TOTALLING $88 MILLION WERE AUTHORIZED FOR MIDDLE EAST SPECIAL REQUIREMENTS FUND UNDER SECTION 903.

SECTION 203 OF THE ACT WAS AMENDED TO READ, "ON AND AFTER JULY 1, 1975, NONE OF THE DOLLAR RECEIPTS PAID DURING ANY FISCAL YEAR ARE AUTHORIZED TO BE MADE AVAILABLE FOR THE PURPOSE OF MAKING LOANS. ALL SUCH RECEIPTS SHALL BE DEPOSITED TO THE TREASURY AS MISCELLANEOUS RECEIPTS".

P.L. 94-161, INTERNATIONAL DEVELOPMENT AND FOOD ASSISTANCE ACT OF 1975 (FY 1976 AND FY 1977)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED, AUTHORIZING DEVELOPMENT ASSISTANCE FOR BOTH LOANS AND GRANTS, UNDER THE FOLLOWING FUNCTIONAL CATAGORIES FOR EACH OF THE FISCAL YEARS 1976 AND 1977:

	FY 1976	FY 1977
SECTION 103 - FOOD AND NUTRITION	618.8	745.0
SECTION 104 - POPULATION PLANNING AND HEALTH	243.1	275.6
SECTION 105 - EDUCATION AND HUMAN RESOURCES	89.2	101.8
SECTION 106 - TECHNICAL ASSISTANCE AND SELECTED DEVELOPMENT PROBLEMS	99.6	104.5

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976 *

THIS ACT PROVIDED FUNDS FOR ECONOMIC ASSISTANCE, LOANS AND GRANTS, UNDER THE FOLLOWING SECTIONS OF THE FAA, 1961:

SECTION/CATEGORY	FY 1976 6/30/76	TRANSITIONAL QUARTER ENDING 9/30/76
103 - FOOD AND NUTRITION	$426.6	$112.50
104 - POPULATION & PLANNING	146.4	33.45
105 - EDUCATION AND HUMAN RESOURCES	60.8	8.80
106 - SELECTED DEVELOPMENT PROBLEMS	57.4	11.10
TOTAL	$691.2 MILLION	$165.85 MILLION

THIS APPROPRIATION ACT PROVIDED NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS FOR THE FISCAL YEAR 1976 AND NOT LESS THAN $75 MILLION FOR LOANS DURING THE PERIOD JULY 1, 1976 THRU SEPTEMBER 30, 1976. IN ADDITION, $10,000,000 WAS AUTHORIZED FOR INDUS BASIN DEVELOPMENT FUND LOANS.

P.L. 94-330, FOREIGN ASSISTANCE ACT 1976 AND THE PERIOD ENDED SEPTEMBER 30, 1976* - (Cont'd)

THE ACT WAIVED AND FORGAVE ALL AMOUNTS DUE AND OWING MADE FOR THE BENEFIT OF CERTAIN ISRAELI BORROWERS FROM FUNDS MADE AVAILABLE UNDER TITLE I OF THE AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT AS OF 1954 (P.L. 480).

IN ADDITION, THE ACT PROVIDED THAT AS OF SEPTEMBER 30, 1976, NO PART OF ANY APPROPRIATION CONTAINED IN THE ACT WOULD BE USED TO FURNISH ASSISTANCE TO ANY COUNTRY WHICH WAS IN DEFAULT DURING A PERIOD IN EXCESS OF ONE CALENDAR YEAR IN PAYMENT TO THE UNITED STATES OF PRINCIPAL OR INTEREST ON ANY LOAN MADE TO SUCH COUNTRY BY THE UNITED STATES PURSUANT TO A PROGRAM FOR WHICH FUNDS ARE APPROPRIATED UNDER THIS ACT UNLESS (1) SUCH DEBT HAS BEEN DISPUTED BY SUCH COUNTRY PRIOR TO THE ENACTMENT OF THIS ACT OR (2) SUCH COUNTRY HAS EITHER ARRANGED TO MAKE PAYMENT OF THE AMOUNT IN ARREARS OR OTHERWISE TAKEN APPROPRIATE STEPS, WHICH MAY INCLUDE RENEGOTIATION, TO CURE THE EXISTING DEFAULT.

P.L. 94-441, FOREIGN ASSISTANCE ACT OF 1976 (FY 1977)

FISCAL YEAR 1977 APPROPRIATIONS ACT PROVIDES NEW OBLIGATIONAL AUTHORITY OF NOT LESS THAN $300 MILLION FOR LOANS TO CARRY OUT THE PROVISIONS OF SECTIONS 103 - 106, PROVIDED THAT THE AMOUNTS PROVIDED FOR LOANS UNDER THESE SECTIONS SHALL REMAIN AVAILABLE UNTIL EXPENDED AND PROVIDED FURTHER THAT NOT MORE THAN $210 MILLION SHALL BE AVAILABLE FOR LOANS REPAYABLE WITHIN FORTY YEARS FOLLOWING THE DATE ON WHICH THE FUNDS WERE INITIALLY MADE AVAILABLE AND NOT TO EXCEED $60 MILLION REPAYABLE WITHIN THIRTY YEARS AND $30 MILLION REPAYABLE WITHIN TWENTY YEARS.

* INCLUDES SUPPORTING ASSISTANCE AND CONTINGENCY FUNDING.

LEGISLATIVE HISTORY

(CONTINUED)

PUBLIC LAW 480 . . . INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FOREWORD OF THIS REPORT.

P.L. 480, AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (C, F AND G) LOANS TO GOVERNMENTS AND SECTION 104 (E), "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS AND, HENCE, ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF, AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480, AS AMENDED.

FOLLOWING IS A BRIEF RESUME OF THE LEGISLATIVE HISTORY REGARDING PUBLIC LAWS AFFECTING PREDECESSOR AGENCIES.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWORD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U. S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS

THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U. S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U. S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U. S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS, RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U. S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA, AND PROVIDED THAT THE UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951, BE USED FOR THIS PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OF $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U. S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL WAS REPAYABLE IN U. S. DOLLARS, IN GRADUATED AMOUNTS COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED P.L. 83-118 WERE UTILIZED TO FINANCE A LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUBMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL WAS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% to 6.6% PER INSTALLMENT. INTEREST ACCRUED AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF DOLLAR REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT WAS $210,163,744 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT IN THE AMOUNT OF $15,663,744. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS WERE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U. S. DOLLARS, WITH INTEREST AT 3% PER ANNUM OR, IF IN THE CURRENCY OF THE BORROWER, INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U. S. DOLLARS AND GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRTY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT, BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR INTEREST AND INITIAL REPAYMENT OF PRINCIPAL WERE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY. HOWEVER, THE BASIC DATE FOR THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE

FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY BORROWERS TO MAKE PAYMENTS IN U. S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY BORROWERS COULD EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL HAD TO BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402, LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS: ONE OF WHICH WAS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY-FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1965 MSP LOAN AGREEMENTS. HOWEVER, THE ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE LIMITATIONS ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402, SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION WAS THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUIDATION ACCOUNT) WHICH WAS OPERATED AS A U. S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961, AT WHICH TIME, THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON-GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN-BY-LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION WOULD BE AVAILABLE ONLY FOR ASSISTANCE FURNISHED ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED TO ONE YEAR. INTEREST ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISCURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMI-ANNUALLY, THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH HAS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE. DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANNUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

LEGISLATIVE HISTORY

(CONTINUED)

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-1/2%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE-TO-PEOPLE FOUNDATION, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

F O O T N O T E S

1/ INCLUDES CAPITALIZED INTEREST.

2/ PAGE VI: INCLUDES $137,610,068.46 PRINCIPAL REPAYMENTS AND $127,116,070.14 INTEREST COLLECTIONS IN U.S.DOLLARS.

3/ PAGE VI: INCLUDES 2,105,034.07 PRINCIPAL REPAYMENTS AND 1,704,708.45 INTEREST COLLECTIONS IN U.S.DOLLARS.

4/ PAGE VI: INCLUDES 1,588,119.84 PRINCIPAL REPAYMENTS AND 220,248.17 INTEREST COLLECTIONS IN U.S.DOLLARS.

5/ PAGE VI: INCLUDES 612,319.23 PRINCIPAL REPAYMENTS AND 317,431.63 INTEREST COLLECTIONS IN LOCAL CURRENCY.

6/ PAGE VI: INCLUDES 37,703,225.43 PRINCIPAL REPAYMENTS AND 14,885,475.88 INTEREST COLLECTIONS IN U.S.DOLLARS.

7/ PAGE VI: INCLUDES 31,827,433.15 PRINCIPAL REPAYMENTS AND 38,112,521.84 INTEREST COLLECTIONS IN U.S.DOLLARS.

8/ 271-G-103: 50% REPAYABLE IN U.S.DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLARS PRINCIPAL $2,073,650.48 AND INTEREST $1,613,589.02.

9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE, LTD. FOR CASH AND PROMISORY NOTES TOTALING $6,625,021.46.

10/ (A) A.I.D. SIGNED A REORGANIZATION AGREEMENT WITH BATAAN PULP AND PAPER MILLS UNDER WHICH PREFERRED STOCK CLASS B WAS ACCEPTED FOR BALANCE OUTSTANDING OF LOAN 492-E-021. SUBSEQUENTLY, HOWEVER, THIS PREFERRED STOCK WAS WRITTEN OFF. (B) LOAN 492-H-012 WAS REPAID. (C) LOAN 492-A-006 WAS CONVERTED TO A LOCAL CURRENCY LOAN (492-A-006A), FOR 20,472,261 PESOS PLUS PREFERRED STOCK CLASS A VALUED AT 17,800,552.50 PESOS (CONVERTIBLE TO LOCAL CURRENCY CAPITAL STOCK BUT HAVING NO RIGHT TO DIVIDENDS). THIS PREFERRED STOCK WAS CONVERTED INTO LOAN 492-A-006B ON DEC. 26, 1976. THE NET RESULT OF THIS CONVERSION IS A WRITE-OFF OF $2,294,707.47 IN INTEREST AND $409,802.46 IN PRINCIPAL.

11/ MATURITIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:

BELGIUM	132-B-001	$ 3,165,000.00
DENMARK	136-B-001	5,413,483.88
IRELAND	144-B-001	14,586,427.82
IRELAND	144-B-002	4,324,000.00
NORWAY	148-B-001	1,875,000.00
PORTUGAL	150-B-001	1,886,088.30
	TOTAL AMOUNT SOLD	$ 31,250,000.00

A.I.D. AS AGENT FOR THE PURCHASER, WILL COLLECT AND REMIT TO THE PURCHASER AMOUNTS DUE IN ACCORDANCE WITH PURCHASE AGREEMENT.

12/ AMOUNT DOES NOT REPRESENT ACTUAL WRITE-OFF OF UNCOLLECTABLE DEBT: IT REPRESENTS DISCOUNT GRANTED THE EMPIRE OF JAPAN FOR PREPAYMENT OF THEIR LOANS.