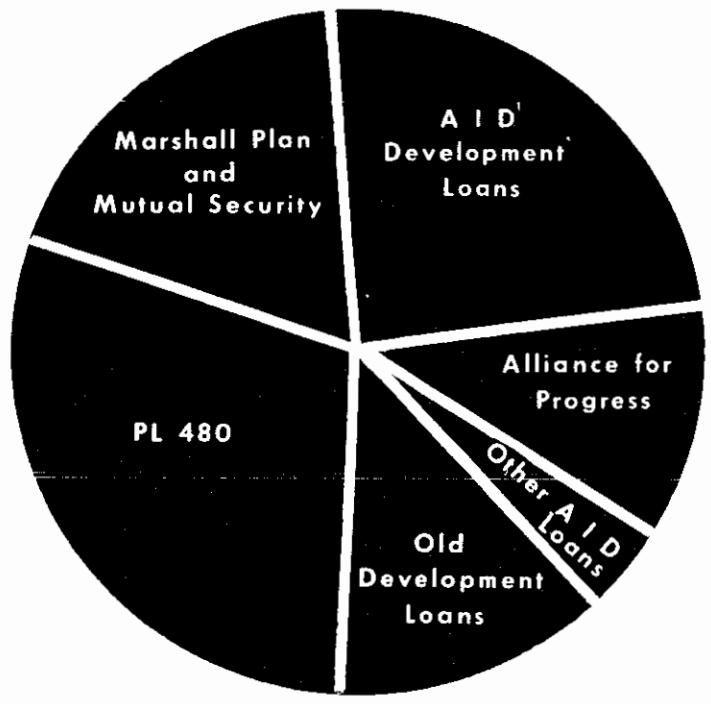
PD-ACB-090

W-224

AS OF DECEMBER 31, 1973

STATUS OF LOAN AGREEMENTS

Agency for International Development



Office of Financial Management, A.I.D.

STATUS OF LOAN AGREEMENTS

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F O R E W O R D

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE IV. BY REGIONAL AREA (PAGE V) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENENACE OF VALUE (W/O MOV)

IN ADDITION LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480 THE SO CALLED "COOLEY LOANS" HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN COVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL.

LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOAN AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

PREDECESSOR AGENCIES USED DIFFERENT LOAN NUMBER CODES. THE LOANS IN THIS REPORT HAVE BEEN RECODED TO CONFORM WITH THE CURRENT NUMBERING SYSTEM FOR UNIFORMITY OF PRESENTATION. HOWEVER, IN ADDITION TO THE NEW NUMBER THE FORMER LOAN NUMBER IS SHOWN IN PARENTHESES. LOANS ARE NUMBERED PURSUANT TO THE PRESENT NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4, AS FOLLOWS:

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER
000	A	000

A.I.D. LOANS

TYPE	AUTHORIZATION
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED)
K	A.I.D SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).
L	ALLIANCE FOR PROGRESS LOANS
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5- CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3- INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).

F O R E W O R D

(CONTINUED)

PUBLIC LAW 480 LOANS

TYPE	
C	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(C) COMMON DEFENSE
D	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(G) TRIANGULAR TRADE
E	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(E) COOLEY
G	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(F) ECONOMIC DEVELOPMENT

PREDECESSOR AGENCY LOANS	AUTHORIZATION
TYPE	
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS)

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

2. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U.S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS, THE U.S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED PRINCIPALLY FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE COMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXBHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U.S. FIRMS. IT ALSO PERMITS LOANS TO NON-U.S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U.S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

F O R E W O R D

(CONTINUED)

CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" LOANS TO FOREIGN GOVERNMENTS

"P" LOANS TO PRIVATE ENTITIES

"M" EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

CAPITALIZED INTEREST SCHEDULE - APPENDIX I

REPRESENTS THE AMOUNT OF INTEREST CAPITALIZED BY LOAN REFLECTED IN THE STATUS OF LOANS BY COUNTRY & SUMMARY PORTIONS OF THE REPORT.

STATUS OF 2-STEP LOANS- APPENDIX II

REPRESENTS THE FIRST STEP BORROWERS AND SECOND STEP BORROWERS ACTIVITY BY LOAN UNDER TYPES II AND III 2-STEP LOANS. THE COUNTRY GOVERNMENT IS SHOWN AS THE BORROWER UNDER ALL 2-STEP LOANS IN THE STATUS OF LOANS BY COUNTRY PORTION OF THE REPORT AS 2-STEP LOANS ARE REPAYABLE BY THE COUNTRY GOVERNMENT TO A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF DECEMBER 31, 1973

LOAN PROGRAM AND TYPE OF CURRENCY OF REPAYMENT	NUMBER	AGREEMENT AMOUNT 1/	AMOUNTS UTILIZED 1/	PRINCIPAL 1/ REPAYMENTS PRINCIPAL WRITTEN OFF	EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING 1/	INTEREST 1/ COLLECTIONS INTEREST WRITTEN OFF
A.I.D. LOANS							
ALLIANCE FOR PROGRESS LOANS							
REPAYABLE IN DOLLARS	360	$3,699,188,882.63	$2,906,920,720.04	$37,401,587.62 $109,362.56		$2,869,409,769.86	$170,307,389.86
NEW DEVELOPMENT LOAN ACCOUNT	451	$7,005,284,509.92	$6,288,660,274.86	$95,190,090.55		$6,193,470,184.31	$390,453,675.59
REPAYABLE IN DOLLARS							
OTHER							
REPAYABLE IN DOLLARS	63	$659,194,737.61	$655,849,877.06	$90,463,806.34		$568,386,070.72	$80,628,831.66
REPAYABLE IN LOCAL CURRENCY W/MOV	4	$58,137,941.37	$58,137,941.37	$5,957,506.80		$52,180,434.57	$17,122,959.67
REPAYABLE IN LOCAL CURRENCY W/O MOV	2	$7,265,761.44	$7,265,761.44	$214,479.39	2,977,207.98CR	$4,074,074.07	$302,709.09
TOTAL A.I.D. LOANS	880	$11,439,071,892.97	$9,919,834,574.77	$229,227,470.70 $109,362.56	2,977,207.98CR	$9,687,520,533.53	$658,815,565.87
PUBLIC LAW 480							
SEC. 104(C) (D) AND (F)							
REPAYABLE IN DOLLARS	26	$164,664,548.56	$164,664,548.56	$108,659,937.30 $1,813,999.47		$54,190,621.79	$20,015,319.85 $1,016,359.36
REPAYABLE IN LOCAL CURRENCY W/MOV	61	$978,883,977.24	$975,350,202.53	$193,375,880.89 2/ $24,915,447.20		$757,058,874.44	$413,483,878.75 2/
REPAYABLE IN LOCAL CURRENCY W/O MOV	208	$4,046,230,374.88	$4,022,742,216.22	$177,745,735.63 3/	1,150,089,107.64CR	$2,694,907,372.95	$630,865,300.24 3/
SEC 104(E) COOLEY LOANS	418	$415,007,771.46	$413,138,087.62	$185,294,216.60 4/ $3,050,320.11	77,885,872.08CR	$146,907,678.83	$114,176,474.65 4/ $1,694,174.81
REPAYABLE IN LOCAL CURRENCY W/O MOV							
TOTAL PUBLIC LAW 480	713	$5,604,386,672.14	$5,575,895,054.93	$665,075,760.42 $29,779,766.78	1,227,974,979.72CR	$3,653,064,548.01	$1,178,540,965.49 $2,710,534.17
PREDECESSOR AGENCIES							
DEVELOPMENT LOAN FUND (LIQUIDATION ACCOUN							
REPAYABLE IN DOLLARS	41	$387,249,883.13	$387,249,883.13	$197,422,236.82 5/ $6,182,016.90		$183,645,629.41	$116,586,435.63 5/ $2,987,891.33
REPAYABLE IN LOCAL CURRENCY W/MOV	162	$1,468,654,525.45	$1,467,447,933.19	$822,871,067.00 6/ $1,770,965.37		$642,805,900.82	$487,233,124.40 6/ $135,140.28
REPAYABLE IN LOCAL CURRENCY W/O MOV	2	$5,435,080.65	$5,435,080.65	$1,428,523.01	507,321.38CR	$3,499,236.26	$841,961.00
OTHER							
REPAYABLE IN DOLLARS	102	$1,995,416,772.19	$1,995,416,772.19	$1,091,596,064.94		$903,820,707.25	$761,905,867.05
REPAYABLE IN LOCAL CURRENCY W/MOV	53	$711,439,316.54	$710,534,186.49	$114,297,583.42 7/		$596,236,603.07	$350,638,047.00 7/
REPAYABLE IN LOCAL CURRENCY W/O MOV	11	$137,602,035.08	$137,602,035.08	$72,769,280.02	22,618,865.03CR	$42,213,890.03	$31,660,961.55
TOTAL PREDECESSOR AGENCIES	371	$4,705,837,613.07	$4,703,685,890.73	$2,300,384,755.21 $7,952,982.27	23,126,186.41CR	$2,372,221,966.84	$1,748,865,896.63 $3,123,031.61
GRAND TOTAL	1964 13/	$21,749,766,178.18	$20,199,415,520.43	$3,194,687,986.23 $37,842,111.61	1,254,078,374.11CR	$15,712,807,048.38	$3,586,222,427.99 $5,833,565.78

AGENCY FOR INTERNATIONAL DEVELOPMENT

STATUS OF LOAN PROGRAMS BY REGION

AS OF DECEMBER 31, 1973

LOAN PROGRAM AND TYPE OF CURRENCY OF REPAYMENT	NUMBER	AGREEMENT AMOUNT	AMOUNTS UTILIZED	PRINCIPAL REPAYMENTS/ PRINCIPAL WRITTEN OFF	EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING	INTEREST COLLECTIONS INTEREST WRITTEN OFF
LATIN AMERICA							
REPAYABLE IN DOLLARS	428	$4,254,347,495.21	$3,476,364,804.07	$200,968,321.43 $309,362.56		$3,275,287,120.08	$267,366,823.99
REPAYABLE IN LOCAL CURRENCY W/MOV	46	$134,593,537.61	$134,593,537.61	$59,392,090.31 $1,750,000.00		$73,451,447.30	$45,671,934.78 $131,819.34
REPAYABLE IN LOCAL CURRENCY W/O MOV	56	$325,294,543.06	$324,172,980.19	$16,076,404.19	253,574,246.00CR	$54,522,330.00	$32,294,941.93
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	82	$27,742,016.63	$27,742,016.68	$18,630,309.94	6,699,636.83CR	$2,411,469.91	$7,408,855.96 $62,922.13
TOTAL	612	$4,754,477,592.58	$3,962,873,339.55	$295,067,725.87 $1,859,362.56	260,273,882.83CR	$3,405,672,367.29	$352,742,556.66 $194,741.47
ASIA							
REPAYABLE IN DOLLARS	306	$6,770,233,259.24	$6,335,253,205.29	$264,911,367.49 $50,162.74		$6,070,291,675.06	$570,523,784.66 $2,317,106.78
REPAYABLE IN LOCAL CURRENCY W/MOV	137	$3,179,534,744.78	$3,176,777,696.50	$797,684,545.71 $24,015,447.20		$1,354,377,693.59	$861,031,357.39
REPAYABLE IN LOCAL CURRENCY W/O MOV	81	$3,355,358,042.55	$3,034,065,102.01	$90,524,177.77	707,202,517.00CR	$2,236,338,407.24	$460,806,881.40
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	236	$335,120,035.60	$333,250,351.76	$133,783,125.64 $1,788,613.97	52,565,058.95CR	$135,113,553.20	$93,311,838.58 $1,355,270.57
TOTAL	760	$12,350,606,033.13	$11,879,346,345.56	$1,286,703,216.61 $26,754,223.91	769,767,575.95CR	$9,796,121,329.09	$1,985,673,862.03 $3,672,377.35
SUPPORTING ASSISTANCE							
REPAYABLE IN DOLLARS	79	$324,335,336.31	$263,283,264.61	$102,259,967.57 $1,813,999.47		$159,209,297.57	$54,799,530.21 $1,016,359.36
REPAYABLE IN LOCAL CURRENCY W/MOV	45	$461,819,978.47	$461,819,978.47	$145,617,743.26		$315,202,235.21	$210,084,988.64
REPAYABLE IN LOCAL CURRENCY W/O MOV	16	$230,217,434.63	$230,217,434.63	$96,296,397.26	33,837,364.72CR	$100,083,732.65	$44,751,359.43
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	70	$28,965,211.26	$28,965,211.26	$19,414,055.84 $4,461.42	7,666,299.68CR	$2,880,391.32	$7,922,205.48 $1,633.99
TOTAL	210	$1,049,334,871.27	$994,265,848.97	$363,588,166.93 $1,818,460.89	41,503,664.40CR	$577,375,656.75	$317,558,083.76 $1,017,993.35
AFRICA							
REPAYABLE IN DOLLARS	185	$1,036,332,137.44	$818,570,577.67	$33,712,291.05 $6,131,854.16		$778,726,432.46	$91,925,277.91 $670,784.55
REPAYABLE IN LOCAL CURRENCY W/MOV	28	$370,441,405.61	$267,602,567.84	$56,483,927.42 $20,965.37		$211,098,075.05	$86,109,800.35 $3,320.94
REPAYABLE IN LOCAL CURRENCY W/O MOV	41	$139,353,819.23	$188,887,154.01	$13,094,105.49	7,504,464.66	$183,297,512.18	$40,907,067.69
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	12	$4,177,338.79	$5,177,308.79	$2,309,374.03 $1,257,244.72	563,411.60	$6,179,101.64	$1,105,029.48 $274,348.12
TOTAL	266	$1,505,311,712.11	$1,284,238,008.31	$105,599,698.99 $7,410,064.25	8,072,876.26	$1,179,301,121.33	$220,047,175.43 $948,453.61
EUROPE							
REPAYABLE IN DOLLARS	43	$1,507,618,027.39	$1,507,618,027.39	$1,018,209,569.22		$489,408,458.17	$555,036,130.21
REPAYABLE IN LOCAL CURRENCY W/MOV	24	$170,676,093.16	$170,676,093.16	$76,523,731.41		$94,152,361.75	$65,579,920.66
REPAYABLE IN LOCAL CURRENCY W/O MOV	24	$368,758,141.66	$368,758,141.66	$18,538,664.83	185,756,037.95CR	$164,473,388.88	$71,692,620.82
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	18	$14,003,199.13	$14,003,199.13	$12,156,748.15	1,523,289.22CR	$323,162.76	$4,428,545.15
TOTAL	109	$2,061,105,461.34	$2,061,065,461.34	$1,125,428,713.61	187,279,375.17CR	$748,357,371.56	$696,737,216.84
NON-REGIONAL							
REPAYABLE IN DOLLARS	2	$672,196.81	$672,196.81	$672,196.81			$245,472.66
REPAYABLE IN LOCAL CURRENCY W/O MOV	5	$26,934,220.89	$26,934,220.89	$17,628,267.51	3,326,751.02CR	$5,979,202.36	$13,218,060.61
TOTAL	7	$27,606,417.70	$27,606,417.70	$18,300,464.32	3,326,751.02CR	$5,979,202.36	$13,463,533.27
REPAYABLE IN DOLLARS	1043	$23,920,999,344.04	$12,401,762,075.84	$1,620,733,713.57 $3,105,378.93		$10,772,922,983.34	$1,539,897,019.64 $4,004,250.69
REPAYABLE IN LOCAL CURRENCY W/MOV	280	$3,217,125,760.42	$3,211,470,263.53	$1,136,502,038.11 $26,686,412.57		$2,048,281,812.90	$1,268,478,001.82 $135,140.28
REPAYABLE IN LOCAL CURRENCY W/O MOV	223	$4,135,633,252.09	$4,173,045,093.39	$252,158,018.05	1,176,132,502.03CR	$2,744,694,573.31	$663,670,931.88
COOLEY LOANS-REPAYABLE IN LOCAL CURRENCY W/O MOV	418	$415,037,771.45	$413,139,037.62	$135,294,216.60 $3,050,329.11	77,885,872.08CR	$146,907,678.83	$114,176,474.65 $1,694,174.81
GRAND TOTAL	1964	$31,688,765,178.23	$20,196,416,520.43	$3,194,687,985.33 $37,842,111.51	1,254,078,374.11CR	$15,712,807,048.38	$3,586,222,427.99 $5,833,565.78

STATUS OF LOANS BY COUNTRY

REGION LATIN AMERICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. POWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-A-003	BANCO CENT DE LA REP ARGENTINA	031859	5 1/2	13	$ 2461282838	$ 2461282838	$ 2461282838	$	$ 847400085
DLF 60	ECONOMIC DEVELOPMENT	060160	5 1/2	G					
510-A-004	GOVERNMENT OF ARGENTINA	052661	3 1/2	20	54574702	54574702	18498432	36076270	9746881
DLF 192	HIGHWAY CONSTRUCTION	062068	3 1/2	G					
510-K-009	GOVERNMENT OF ARGENTINA	060363	3 1/2	15	1994624993	1994624993	950117790	1044507203	514852461
	BUDGET SUPPORT	031369	3 1/2	G					
510-L-005	GOVERNMENT OF ARGENTINA	031462	3 1/2	15	1996205610	1996205610	1238095235	758110375	639255605
AID 9	PROCUREMENT OF IMPORTS	091267	3 1/2	G					
510-L-007	GOVERNMENT OF ARGENTINA	012163	3/4	40	670000000	670000000		670000000	24311038
	ROUTE 12 ROAD PROJECT	082075	3/4	G					
510-L-008	GOVERNMENT OF ARGENTINA	031863	3/4	40	2970665559	2970665559		2970665559	150995359
	ROAD PROGRAM LOAN	012874	3/4	G					
510-L-010	THE REPUBLIC OF ARGENTINA	060363	3/4	40	200000000	200000000		200000000	8207517
	FEASIBILITY STUDIES	090274	3/4	G					
510-L-010A	THE REPUBLIC OF ARGENTINA	101067	1	40	100000000	56857882		56857882	588495
	FEASIBILITY STUDIES	092380	2 1/2	G					
510-L-011	REPUBLIC OF ARGENTINA	101063	3/4	40	1000000000	325929311		325929311	2139432
	TWO STEP LOAN, SEE APPENDIX I	100481	3/4	G					
510-L-012	REPUBLIC OF ARGENTINA	091663	3/4	40	199999971	199999971		199999971	11643299
	TWO STEP LOAN, SEE APPENDIX I	052074	3/4	G					
510-L-013	REPUBLIC OF ARGENTINA	052466	3/4	40	140000000	135167665		135167665	1530983
	TWO STEP LOAN, SEE APPENDIX I	020978	3/4	P					
	TOTAL				$ 11737353673	$ 11065308531	$ 4667994295	$ 6397314236	$ 2210671155
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
510-A-004A	GOVERNMENT OF ARGENTINA	052661	3 1/2	05	$ 12140236	$ 12140236	$ 12140236	$	$ 9926444
DLF 192	ROUTES 18 AND 126	122063	3 1/2	G					
	TOTAL				$ 12140236	$ 12140236	$ 12140236	$	$ 9926444
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	ARGENTINE PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
510-G-001	GOVERNMENT OF ARGENTINA	042558	4	30	31532428	31532428	2002000	29530428	10956953
ICAX 05-1	PROJECT ASSISTANCE	102967	4	G	$ 138962157	$ 138962157	$ 227833	$ 2973859	$ 1805943
							$	$ 135760465CR	$

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	ARGENTINA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ARGENTINE PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
510-G-002	GOVERNMENT OF ARGENTINA	121858	4	30	286899290	286899290	42102676	244796614	114280864
ICAX 05-2	PROJECT ASSISTANCE	100163	4	G	$ 1264353778	$ 1264353778	$ 4977802	$ 24652226	$ 20530988
							$	$ 1234723750CR	$
	TOTAL ARGENTINE PESOS				318431718	318431718	44104676	274327042	125237817
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1403315935	$ 1403315935	$ 5205635	$ 27626085	$ 22336931
							$	$ 1370484215CR	$
	GRAND TOTAL FOR ARGENTINA DOLLARS AND DOLLARS EQUIVALENT				$ 13202809344	$ 12480764702	$ 4685340166	$ 6424940321	$ 2242934530
							$	$ 1370484215CR	$
	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-A-002	GOVERNMENT OF BOLIVIA	102259	3/4	40	$ 150000000	$ 150000000	$ 14754096	$ 135245904	$ 11867942
OLF 82	EL ALTO AIRPORT PROJECT	010271	3/4	G					
511-A-008	GOVERNMENT OF BOLIVIA	050762	3/4	40	199912618	199912618	3277256	196635362	13800526
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	080273	3/4	G					
511-B-003	GOVERNMENT OF BOLIVIA	032461	4	10	349690298	349690298	349690298		77304867
ICA 11-1	TIN PRODUCTION	092464	4	G					
511-K-037	GOVERNMENT OF BOLIVIA	062868	2	40	450000000	450000000		450000000	31545491
	PROGRAM LOAN	032479	2 1/2	G					
511-L-005	SOC. IND. AZUC. LA ESP., S. A.	110263	5 3/4	08	12433031	12433031	1496775		738468
	LA ESPERANZA SUGAR MILL PROJ.	010866	5 3/4	P			10936256		
511-L-009	GOVERNMENT OF BOLIVIA	050762	3/4	40	3495779	3495779	57308	3438471	181018
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	080273	3/4	G					
511-L-010	GOVERNMENT OF BOLIVIA	062862	3/4	40	591685974	591685974	19397498	572288476	37394073
AID 44	FEASIBILITY STUDIES	112672	3/4	G					
511-L-011	GOVERNMENT OF BOLIVIA	090562	3/4	40	120000000	120000000	11803278	108196722	8431661
OLF 82-AMEN	EL ALTO AIRPORT	010271	3/4	G					
511-L-011A	GOVERNMENT OF BOLIVIA	031664	3/4	40	59374442	59374442	5841268	53533174	6049333
	EL ALTO AIRPORT	010271	2	G					

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-011B	GOVERNMENT OF BOLIVIA EL ALTO AIRPORT	083165 070276	1 2 1/2	40 G	48795777	48795777		48795777	2530678
511-L-014	GOVT OF REPUBLIC OF BOLIVIA TWO STEP LOAN, SEE APPENDIX I	030463 050173	3/4 3/4	40 M	499860486	499860486	16388868	483471618	47538704
511-L-015A	REPUBLIC OF BOLIVIA ROAD CONSTRUCTION	080163 013074	3/4 3/4	40 G	718911595	718911595		718911595	38510796
511-L-015B	REPUBLIC OF BOLIVIA ROAD CONSTRUCTION	040169 122181	2 2 1/2	40 G	240000000	23487618		23487618	196497
511-L-017	GOVERNMENT OF BOLIVIA EL ALTO CUSTOMS CENTER	081763 092376	3/4 3/4	40 G	320000000	320000000		220000000	7409497
511-L-018	BANCO INDUSTRIAL, S.A. ASSIST IN FINANCING SUB LOANS	032863 042969	3 3	20 P	226547342	226547342	74057806	152489536	55399368
511-L-019	GOVERNMENT OF BOLIVIA AGRICULTURAL BANK	081763 011674	3/4 3/4	40 G	370000000	370000000		370000000	24599264
511-L-021	GOVERNMENT OF BOLIVIA HIGHWAYS 1 AND 4	091664 072275	3/4 2	40 G	3319999999	3319999999		3319999999	124634379
511-L-021A	GOVT OF BOLIVIA HIGHWAYS 1 AND 4	080267 072275	1 2 1/2	40 G	950000000	937363679		937363679	17998727
511-L-025	GOVERNMENT OF BOLIVIA NATIONAL ROAD SERVICE	041966 111476	1 2 1/2	40 G	499520721	499520721		499520721	24795299
511-L-027	MINING BANK OF BOLIVIA MINING BANK OF BOLIVIA	032266 020277	1 2 1/2	40 G	99253535	99253535		99253535	4516336
511-L-028	BANCO AGRICOLA DE BOLIVIA AGRICULTURAL BANK OF BOLIVIA	032266 050477	1 2 1/2	40 P	207285824	207285824		207285824	7969374
511-L-029	GOVT OF REPUBLIC OF BOLIVIA TWO STEP LOAN, SEE APPENDIX I	041966 051978	1 2 1/2	40 P	109307060	109307060		109307060	3295902
511-L-031	GOVT OF REPUBLIC OF BOLIVIA TWO STEP LOAN, SEE APPENDIX I	092466 030878	1 2 1/2	40 M	475000000	468103064		468103064	16160093
511-L-032	GOVERNMENT OF BOLIVIA THE EL ALTO-ORURO HIGHWAY	110466 070677	1 2 1/2	40 G	475000000	475000000		475000000	18557335

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-035	GOVERNMENT OF BOLIVIA	032268	1	40	149877504	149602086		149602086	3053275
	SECOND FEASIBILITY STUDIES	072780	2 1/2	G					
511-L-038	GOVERNMENT OF BOLIVIA	082470	2	40	91500000	90292181		90292181	2111395
	COMMUNITY DEVELOPMENT	070781	2 1/2	G					
511-L-039	GOVERNMENT OF BOLIVIA	122068	2	40	200000000	128428085		128428085	3017413
	AIRPORT IMPROVEMENT PROJECTS	063079	3	G					
511-L-040	REPUBLIC OF BOLIVIA	122068	2	40	100000000	88451404		88451404	3651325
	IMPROVE CIVIL AIR TRANSPORT.	063080	3	P					
511-L-041	GOVERNMENT OF BOLIVIA	101871	2	40	1200000000	1200000000		1200000000	24600235
	PUBLIC WORKS ASSISTANCE	111781	3	G					
511-L-042	GOVERNMENT OF BOLIVIA	111271	2	40	800000000	160335217		160335217	2183196
	AGRIC. MARKETING AND PROD.	051582	3	G					
511-L-043	GOVERNMENT OF BOLIVIA	091572	2	40	700000000	112289934		112289934	504110
	INDUSTRIAL REFINANCING FUND	032983	3	G					
511-L-044	GOVERNMENT OF BOLIVIA	091572	2	40	300000000	58474908		58474908	247945
	RURAL COMMUNITY DEVELOPMENT	111982	3	G					
511-L-045	GOVERNMENT OF BOLIVIA	091572	2	40	2000000000	2000000000		2000000000	20000000
	L/C COST PUBLIC WORKS INVEST.	103082	3	G					
511-L-046	GOVERNMENT OF BOLIVIA	102373	2	40	1080000000				
	RURAL ELECTRIFICATION	000000	3	G					
511-L-047	GOVERNMENT OF BOLIVIA	072373	2	40	300000000				
	NATL. URBAN DEVELOPMENT SERV.	000000	3	G					
511-L-048	GOVERNMENT OF BOLIVIA	072373	2	30	600000000				
	SAVINGS & LOAN DEVELOP. PROG.	000000	4	G					
	TOTAL				$ 17917451985	$ 14148102857	$ 496764451	$ 13640401950	$ 640794522
							$ 10936256		$
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001	GASSER & CIA IND. LA BELGICA	020559	5 1/2	12	$ 299189469	$ 299189469	$ 73676384	$ 225513085	$ 194454493
DLF 39	LA BELGICA SUGAR MILL	020160	5 1/2	P					
511-A-005	SOC. IND. AZUC. LA ESP., S.A.	061261	5 3/4	08	183303069	183303069		8303069	8303069
DLF 185	LA ESPERANZA SUGAR MILL PROJ.	010866	5 3/4	P			175000000		13181934

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	BOLIVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL				$ 482492538	$ 482492538	$ 73676384 $ 175000000	$ 233816154	$ 202757562 $ 13181934
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BOLIVIAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-G-004 ICAX 11-2	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE	060661 080166	4 4	20 G	2897857428 $ 242678192	2897857428 $ 242678192	623352784 $ 47206093	2274504644 $ 113725232 $ 81746867CR	1198506034 $ 97256366
511-G-006 AID 11-3	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE	050762 020167	4 4	10 G	310613701 $ 26012036	310613701 $ 26012036	310613701 $ 24553462	$ 1458574CR	102221993 $ 8522141
511-G-007 AID 11-4	GOVERNMENT OF BOLIVIA PROJECT ASSISTANCE	050762 010167	4 4	20 G	3401160000 $ 284826766	3401160000 $ 284826766	636580747 $ 47855047	2764579253 $ 138228962 $ 98742757CR	1360554040 $ 110198322
511-G-012	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT	040463 050766	3/4 3/4	20 G	3520661451 $ 294834296	3520661451 $ 294834296	464615128 $ 37375189	3056046323 $ 152802316 $ 104656791CR	221759456 $ 18190332
511-G-013	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT	051363 011269	3/4 3/4	20 G	6168263905 $ 516471971	6168263905 $ 516471971	539000000 $ 38972053	5629263905 $ 281463195 $ 196036723CR	294126140 $ 23184729
511-G-020	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT	071664 102569	3/4 3/4	20 G	6106779091 $ 509313627	6093609521 $ 508655149	1437828500 $ 114639967	4655781021 $ 232789051 $ 161226131CR	162321670 $ 12990776
511-G-024	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT	101565 062770	4 1/8 4 1/8	40 G	3251250420 $ 271107830	3251250420 $ 271107830	31942109 $ 2415820	3219308311 $ 160965415 $ 107726555CR	614038107 $ 49247103
511-G-033	GOVERNMENT OF BOLIVIA ECONOMIC DEVELOPMENT	123066 100970	4 3/4 4 3/4	40 G	5310805418 $ 443941939	5310805418 $ 443941939	170302762 $ 13307429	5140502656 $ 257025132 $ 173609378CR	927517374 $ 71112671
	TOTAL BOLIVIAN PESOS				30967391414	30954221844	4214235731	26739986113	4881044814
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2589186657	$ 2588528179	$ 326325060	$ 1336999303 $ 925203816CR	$ 390702440

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	BOLIVIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	BOLIVIAN PESOS								
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO	090165	12	06	137362875	137362875	137362875		39237006
	CEMENT FACTORY IMPROVEMENT	120266	12	P	$ 11464629	$ 11464629	$ 11454601	$	$ 3268181
							$	$ 10028CR	$
511-E-025	HOGARES BOLIVIANOS S A	030166	5	20	1200000000	1200000000	295272109	904727891	292874223
	HOUSING CONSTRUCTION	010168	5	P	$ 99980064	$ 99980064	$ 22296702	$ 45236394	$ 23201969
							$	$ 32446968CR	$
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO	010468	12	06	456200000	456200000	370158116	86041884	162089192
	CEMENT PLANT EXPANSION	092369	12	P	$ 37859218	$ 37859218	$ 28135645	$ 4302094	$ 12963710
							$	$ 5421479CR	$
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO	101569	12	05	53700000	53700000	35800001	17899999	17282083
	CEMENT PLANT EXPANSION	011971	12	G	$ 4520202	$ 4520202	$ 2805642	$ 894999	$ 1344606
							$	$ 1019561CR	$
511-E-036	HOGARES BOLIVIANOS S A	092167	5	20	831487967	831487967	115197860	716290107	92459837
	SAN MIGUEL HOUSING PROJECT	010171	5	P	$ 69512793	$ 69512793	$ 8201200	$ 35814505	$ 6491287
							$	$ 25497088CR	$
	TOTAL BOLIVIAN PESOS				2678750842	2678750842	953790961	1724959881	603942341
	TOTAL U.S.DOLLARS EQUIVALENT				$ 223336906	$ 223336906	$ 72693790	$ 86247992	$ 47269753
							$	$ 64395124CR	$
	GRAND TOTAL FOR BOLIVIA DOLLARS AND DOLLARS EQUIVALENT				$ 212124680865	$ 174424602805	$ 9694596855	$ 15297465399	$ 1281524277
							$ 1859362565	$ 989598940CR	$ 13181934
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-H-029	GOVERNMENT OF BRAZIL	090464	3/4	40	$ 270000000	$ 252760013	$	$ 252760013	$ 8380268
	AIR NAVIGATION AIDS	090875	2 ●	G					
512-K-010	BANCO DO BRAZIL, S.A	042463	3/4	40	2550000000	2550000000	83606558	2466393442	200839128
	EMERGENCY STOP-GAP LOAN	050673	3/4	P					
512-K-024	BANCO DO BRASIL S. A.	062364	3/4	40	5000000000	5000000000		5000000000	337602740
	NON-PROJECT LOAN	082674	2	P					
512-L-004	BANCO DO BRASIL S A	112061	3/4	40	7450000000	7450000000	810655738	6839344262	660759383
AID 1	NON-PROJECT LOAN	120171	3/4	P					

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-007	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	092462 112972	1 2 1/2	40 P	348966767	348966767	42685710	306281057	87387643
512-L-008	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	030663 100974	3/4 3/4	40 P	400000000	400000000		400000000	23389669
512-L-009	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	031163 070175	1 2 1/2	40 P	191500170	191500170		191500170	14628623
512-L-011	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	091063 072174	1 2 1/2	40 P	1629230843	1627668236		1627668236	199625734
512-L-014	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	101063 012075	1 2 1/2	40 G	507249502	507249502		507249502	38987015
512-L-015	SUDENE COMBINED HIGHWAY PROJECT	060664 030776	3/4 3/4	40 G	1098856226	1098856226		1098856226	40076407
512-L-015A	SUDENE COMBINED HIGHWAY PROJECT	060664 030776	3/4 2	40 G	216005523	216005523		216005523	5485253
512-L-016	SUDENE FORTALEZA EMERGENCY POWER	102963 051274	3/4 3/4	40 G	231487949	231487949		231487949	16379350
512-L-018	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	052264 081375	3/4 2	40 P	549268232	549268232		549268232	29766525
512-L-019	GOVT OF BRAZIL HIGHWAY MAINTENANCE EQUIPMENT	111864 062475	3/4 2	40 G	1483229692	1483229692		1483229692	77995386
512-L-020	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	061065 101876	1 2 1/2	40 P	109734368	109734368		109734368	7002911
512-L-021	GOVERNMENT OF BRAZIL MALARIA ERADICATION	051164 060975	3/4 2	40 G	633309942	633309942		633309942	28743781
512-L-022	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	060564 062275	3/4 2	40 M	447935871	447935871	70540700	377395171	14062645
512-L-023	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	100264 120275	3/4 2	40 M	1781155402	1780273152		1780273152	180558126
512-L-025	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	122364 111576	3/4 2	40 G	74889402	74889402		74889402	3667705

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-026	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	112764 051775	3/4 2	40 M	1770869481	1770869481		1770869481	87088196
512-L-027	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	100964 092875	3/4 2	40 P	655617347	655617347		655617347	43934594
512-L-028	GOVERNMENT OF BRAZIL FERTILIZER PROJECT	082164 122374	3/4 2	40 G	1450354070	1450354070		1450354070	87092128
512-L-032	D.N.E.R. OVER HIGHWAY ENGINEERING SERV.	032665 112975	1 2 1/2	40 P	98422023	98422023		98422023	6968052
512-L-033	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	080365 031277	1 2 1/2	40 M	78812654	78812654		78812654	5011928
512-L-034	GOVERNMENT OF BRAZIL DEVELOPMENT PROGRAM LOAN	121464 011175	1 2 1/2	40 G	14991096335	14991096335		14991096335	1140875230
512-L-038	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	051265 121476	1 2 1/2	40 P	196000000	196000000		196000000	13135847
512-L-041	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	060965 042276	1 2 1/2	40 G	1140000000	1139916797		1139916797	59922725
512-L-047	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	072265 082876	1 2 1/2	40 G	1290000000	1262943755		1262943755	71179987
512-L-050	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	101165 072876	1 2 1/2	40 P	2499771605	2499771605		2499771605	141935840
512-L-051	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	101165 072876	1 2 1/2	40 P	1499799402	1499799402		1499799402	86146884
512-L-053	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	120165 061376	1 2 1/2	40 M	1070000000	1062792699		1062792699	58968475
512-L-054	GOVERNMENT OF BRAZIL FEASIBILITY STUDY FUND	060366 110977	1 2 1/2	40 G	8944198000	8105883002		8105883002	29069280
512-L-055	GOVT OF BRAZIL DEVELOPMENT PROGRAN LOAN 1966	021066 061476	1 2 1/2	40 G	14951958295	14951958295		14951958295	985854081
512-L-057	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	081866 082377	1 2 1/2	40 G	2163182768	2163182768		2163182768	8650152

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-053	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	081866 070377	1 2 1/2	40 M	292344929	292344929		292344929	10979014
512-L-059	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	081866 041978	1 2 1/2	40 G	920000000	788274369		788274369	25103040
512-L-060	GOVT OF BRAZIL HIWAY ENGIN. TRAINING SERVCIES	032868 080680	1 2 1/2	40 G	40000000	38007788		38007788	459778
512-L-061	GOVT OF BRAZIL SECOND FOOD PRODUCTION LOAN	092966 010878	1 2 1/2	40 G	96916465	96916465		96916465	3324506
512-L-062	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	081866 092177	1 2 1/2	40 M	1330000000	1073604993		1073604993	20411190
512-L-063	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	112166 010878	1 2 1/2	40 P	1602086253	1602086253		1602086253	162377644
512-L-064	GOVT OF BRAZIL DEVELOPMENT PROGRAM LOAN-1967	031167 102777	1 2 1/2	40 G	9942731074	9942731074		9942731074	490838637
512-L-065	GOVT OF BRAZIL MINERALS & WATER RES PROGRAM	112967 072478	1 2 1/2	40 G	840000000	380163614		380163614	7296529
512-L-066	GOVT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	101367 092678	1 2 1/2	40 M	4487178016	3452664375		3452664375	564822971
512-L-069	FEDERATED REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	122170 051881	1 2 1/2	40 G	550000000	199758681		199758681	1345066
512-L-070	GOV'T. OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	102367 120678	1 2 1/2	40 P	70239938	70239938		70239938	2515765
512-L-072	GOVT OF BRAZIL MALARIA ERADICATION	052168 040979	2 2 1/2	40 G	1030000000	790976983		790976983	32249631
512-L-073	GOVT OF BRAZIL DEVELOPMENT PROGRAM LOAN 1968	052368 042979	2 ● 2 1/2	40 G	7256438190	7256438190		7256438190	467912289
512-L-074	GOVT OF BRAZIL HEALTH SECTOR LOAN	011570 112780	2 2 1/2	40 G	1540000000	1515676341		1515676341	64025551
512-L-075	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	063069 022680	2 2 1/2	40 M	2740000000	1566483829		1566483829	33489953

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-076	GOVERNMENT OF BRAZIL STATISTICAL DEVELOPMENT PROG.	081369 111580	2 2 1/2	40 G	3500000000	879219176		879219176	2410677
512-L-077	GOVT OF BRAZIL AGRICULTURAL RESEARCH LOAN	030971 071482	2 2 1/2	40 G	1193000000	82596937		82596937	129151
512-L-078	GOVT OF BRAZIL SECONDARY EDUCATION	111369 082680	2 2 1/2	40 G	3200000000	1923768960		1923768960	56063152
512-L-080	GOVERNMENT OF BRAZIL URBAN SANITATION LOAN	040271 072483	2 3	40 G	2500000000	184711273		184711273	
512-L-081	GOVERNMENT OF BRAZIL FUNDAMENTAL & SECONDARY EDUC.	061771 041283	2 3	40 G	5000000000	1134596635		1134596635	134252
512-L-082	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	110371 000000	2 3	00 P	2500000000	1519833350		1519833350	
512-L-083	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	110871 000000	2 3	40 P	1400000000	4589588802		4589588802	3901286
512-L-084	GOVERNMENT OF BRAZIL N.E. AGRICULTURAL MARKETING TA	110871 101882	2 3	40 P	100000000	117182270		117182270	107658
512-L-085	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	102971 101382	2 3	40 P	2500000000	499177730		499177730	1040185
512-L-086	GOVERNMENT OF BRAZIL CAPITAL MARKETS DEVELOPMENT	091472 000000	2 3	40 P	1500000000				
512-L-087	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	022873 000000	2 3	40 P	1000000000				
512-L-088	GOVERNMENT OF BRAZIL TWO STEP LOAN, SEE APPENDIX I	053073 000000	2 3	40 P	1500000000				
512-L-089	GOVERNMENT OF BRAZIL INTEGRATED HEALTH DELIVERY SYS	082073 000000	2 3	40 G	760000000				
	TOTAL				$12176725853 4	$ 9976986533 3	$ 807488706	$ 9896237662 7	$ 685270961 6
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-A-003 DLF-45	COOP AGRO-PECUARIA BATAVO LTD. RESETTLEMENT PROJECT	030459 011560	8 8	14 P	4008363 $ 22745176	4008363 $ 22745176	4008363 $ 2748327		1797388 $ 4736463
								$ 19996849CR	

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	BRAZIL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-001	GOVERNMENT OF BRAZIL	091756	5	39	151081515	151081515	13721170	137360345	106845461
ICAX 12-1	PROJECT ASSISTANCE	123160	5	G	$ 198329475	$ 198329475	$ 3595416	$ 22444500	$ 64630732
							$	$ 172289559CR	$
512-G-002A	GOVERNMENT OF BRAZIL	123156	4	40	312647606	312647606	19763451	292884155	141162807
	PROJECT ASSISTANCE	020163	4	G	$ 410412238	$ 410412238	$ 4911105	$ 47856888	$ 73563824
							$	$ 357644245CR	$
512-G-002B	GOVERNMENT OF BRAZIL	123156	4	40	508221956	508221956	21109462	487112494	190811623
	PROJECT ASSISTANCE	020165	4	G	$ 667142516	$ 667142516	$ 4942209	$ 79593544	$ 92164842
							$	$ 582606763CR	$
512-G-002C	GOVERNMENT OF BRAZIL	123156	4	37	134136681	134136681	1094641	133042040	24094253
	PROJECT ASSISTANCE	010170	4	G	$ 176081103	$ 176081103	$ 202477	$ 21738895	$ 6182880
							$	$ 154139731CR	$
512-G-005	GOVERNMENT OF BRAZIL	082362	4	40	1170557451	1170557451	39437515	1131119936	421570098
AID 12-3	PROJECT ASSISTANCE	090167	4	G	$ 1536627728	$ 1536627728	$ 7964219	$ 184823518	$ 192165547
							$	$ 1343839991CR	$
512-G-006	GOVERNMENT OF BRAZIL	100462	4	40	682156967	682156967	16668776	665488191	224742785
AID 12-4	PROJECT ASSISTANCE	100168	4	G	$ 895488991	$ 895488991	$ 3195129	$ 108739900	$ 94261054
							$	$ 783553962CR	$
512-G-012	GOVERNMENT OF BRAZIL	050363	3/4	40	1728059200	1728059200	913834	1727145366	96883926
	ECONOMIC DEVELOPMENT	100173	3/4	G	$ 1856551494	$ 1856551494	$ 150054	$ 282213295	$ 38432537
							$	$ 1574188145CR	$
512-G-017	GOVT., STATE OF GOIAS, BRAZIL	121763	3/4	40	130000000	130000000		130000000	8179632
	CONSTRUCTION OF SCHOOLS	020174	3/4	G	$ 170655105	$ 170655105	$	$ 21241830	$ 3802455
							$	$ 149413275CR	$
512-G-030	CENTR. ELETR. MATOGROSSENSES	082264	5 1/2	25	814783442	814783442	216316770	598466672	255653843
	EXPANSION OF ELEC POWER SYSTEM	031968	5 1/2	P	$ 752596497	$ 752596497	$ 44792784	$ 97788671	$ 76139498
							$	$ 610015042CR	$
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL	092064	3/4	40	1000000000	1000000000	159999996	840000004	116999877
	FINANCING ROAD CONSTRUCTION	021868	2	G	$ 1312731577	$ 1312731577	$ 36430900	$ 137254902	$ 35006895
							$	$ 1139045775CR	$
512-G-035	BANCO NAC. DO DESEN. ECONOMICO	112664	4	40	2749710042	2749710042	55991874	2693718168	865280478
	PROJECT ASSISTANCE	030169	4	G	$ 3609631199	$ 3609631199	$ 10476715	$ 440150027	$ 345440704
							$	$ 3159004457CR	$

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	BRAZIL								
	LOANS REPAYABLE IN LOCAL CURRENCY BRAZILIAN CRUZEIROS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-036	GOVERNMENT OF BRAZIL.	111364	3/4	40	1410000000	1410000000	225600000	1184400000	173911886
	HIGHWAY CONSTRUCTION	052968	2	G	$ 1850961523	$ 1850961523	$ 603446679	$ 193529411	$ 55648732
							$	$ 1607077433CR	$
512-G-037	GOVERNMENT OF BRAZIL	111864	3/4	40	450000000	450000000		450000000	26087367
	ESTABLISH HIGHWAY MAINTENANCE	110475	2	G	$ 594777545	$ 594777545	$	$ 73529411	$ 10110328
							$	$ 521248134CR	$
512-G-039	CAIXA ECON DO ESTADO DE MINAS	122364	3/4	40	500000000	500000000	79999999	420000001	61867977
	CONSTRUCTION LOW COST HOUSING	011368	2	M	$ 656365788	$ 656365788	$ 18215387	$ 68627451	$ 20280787
							$	$ 569522950CR	$
512-G-040	D.E.R. DO ESTADO DO PARANA	021965	3/4	40	1000000000	1000000000	159999996	840000004	122908700
	PARANA ROAD CONSTRUCTION	031268	2	G	$ 1312781577	$ 1312781577	$ 85937328	$ 137254902	$ 39472221
							$	$ 1139539347CR	$
512-G-042	NATIONAL HOUSING BANK	042665	3/4	40	800000000	800000000	117333329	682666671	89451482
	CONST. OF WATER SUPPLY SYSTEM	082068	2	G	$ 1050185261	$ 1050185261	$ 25204774	$ 111546841	$ 26446751
							$	$ 913433646CR	$
512-G-043	DEPARTAMENTO DE ESTRADAS DE RO	040265	3 1/2	20	900000000	900000000	308571423	591428577	238341781
	HIGHWAY MAINTENANCE EQUIP.	043068	3 1/2	G	$ 1181458419	$ 1181458419	$ 68860504	$ 96638656	$ 109011648
							$	$ 1015959259CR	$
512-G-044	CENTRALIS ELERICAS DE MINAS GE	061565	5 1/2	20	400000000	400000000	125714282	274285718	142887544
	TRANSMISSION LINES	062968	5 1/2	G	$ 525092631	$ 525092631	$ 28299158	$ 44817927	$ 61366126
							$	$ 451975546CR	$
512-G-045	COPERBO	051465	12	04	224719995	224719995	224719995		84622378
	WORKING CAPITAL	121166	12	P	$ 294997034	$ 294997034	$ 72899315	$	$ 58399464
							$	$ 222097719CR	$
512-G-046	DEPT. DE ESTRADAS DE RODAGEM P	070265	3 1/2	20	100000000	100000000	39024388	60975612	22902714
	HIGHWAY MAINT EQUIP	022566	3 1/2	G	$ 131273158	$ 131273158	$ 10267782	$ 9963335	$ 10088819
							$	$ 111042041CR	$
512-G-048	C.O.P.E.L.	060965	5 1/2	25	514960910	514960910	75360132	439600778	180649473
	ELECTRIC POWER SYSTEM	020771	5 1/2	G	$ 549586392	$ 549586392	$ 13523628	$ 71830192	$ 35989778
							$	$ 464232572CR	$
512-G-049	GOVERNMENT OF BRAZIL	061165	3/4	30	30000000	30000000	5999997	24000003	3312433
	REHAB FLOAT DRY DOCKS	120368	2	G	$ 39381947	$ 39381947	$ 1231217	$ 3921569	$ 979516
							$	$ 34229161CR	$

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	BRAZIL								
	LOANS REPAYABLE IN LOCAL CURRENCY BRAZILIAN CRUZEIROS		W/O MOV						
512-G-052	BANCO NACIONAL DE HABITACAO	082765	3/4	40	500000000	500000000	33333332	466666668	29658557
	LOW COST HOUSING CO-OP	112971	2	P	$ 133966942	$ 133966942	$ 5720576	$ 76252723	$ 5582227
							$	$ 51993643CR	$
512-G-056	GOVERNMENT OF BRAZIL	042666	1	40	279698944	279698944	67282102	212416842	31594405
	ECONOMIC DEVELOPMENT	060769	2	G	$ 367169636	$ 367169636	$ 12550407	$ 34708634	$ 9928802
							$	$ 319910595CR	$
512-G-071	COOPERA GEN DOS CAFE DA MOG	111067	5 1/4	20	1210407708	548994942	279395128	269599814	60970760
	ECONOMIC DEVELOPMENT	120172	5 1/4	P	$ 287624914	$ 179950933	$ 48088662	$ 44052257	$ 13131573
							$	$ 87410014CR	$
	TOTAL BRAZILIAN CRUZEIROS				17705150780	17043738014	2291359955	14752378059	3723189628
	TOTAL U.S.DOLLARS EQUIVALENT				$ 20584555866	$ 20476481885	$ 510552752	$ 2410519279	$ 1482958203
							$	$ 17555409854CR	$
	GRAND TOTAL FOR BRAZIL DOLLARS AND DOLLARS EQUIVALENT				$ 14235181440	$ 12024634721	$ 1318041458	$ 10137289590	$ 8335867819
							$	$ 17555409854CR	$
	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-A-009	CAJA CENT DE AHORROS PRESTAMOS	061461	4	20	$ 250000000	$ 250000000	$	$ 250000000	$ 79026991
DLF 199	CENTRAL HOUSING BANK PROGRAM	071278	4	G					
513-A-010	GOVERNMENT OF CHILE	062161	3 1/2	20	153928991	153928991		153928991	18238285
DLF 188	CONCEPCION AIRPORT CONSTRUCT.	091679	3 1/2	G					
513-B-004	GOVERNMENT OF CHILE	062758	5	15	1000000000	1000000000	914864070	85135930	481279586
ICAX 13-4	COMMODITY ASSISTANCE	101564	5	G					
513-G-001	GOVERNMENT OF CHILE	021656	3	08	392653848	392653848	392653848		49787656
FOAX 13-1	PROJECT ASSISTANCE	012760	3	G					
513-L-017	CORP DE LA FOMENTO DE LA PROD.	081562	3/4	40	3996117100	3996117100	4000	3996113100	262949470
AID 55	CHILE DEVELOPMENT CORPORATION	022572	3/4	P					
513-L-018	GOVERNMENT OF CHILE	013163	3/4	40	3499400413	3499400413		3499400413	217051605
	DEVELOPMENT PROGRAM LOAN	042473	3/4	G					

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-019	REPUBLIC OF CHILE FEASIBILITY STUDIES	030664 071575	3/4 3/4	40 G	198035162	198035162		198035162	5354575
513-L-020	REP OF CHILE TWO STEP LOAN, SEE APPENDIX I	051164 111575	3/4 3/4	40 G	700000000	271263418		271263418	6718574
513-L-021	GOVERNMENT OF CHILE CONST. OF PRIMARY SCHOOLS	062264 011876	3/4 2	40 G	169823551	169823551		169823551	7392455
513-L-022	REPUBLIC OF CHILE TWO STEP LOAN, SEE APPENDIX I	031864 081274	3/4 2	40 G	869819000	869819000		869819000	38035920
513-L-023	GOVERNMENT OF CHILE DEVELOPMENT PROGRAM LOAN	040364 051174	3/4 2	40 G	5478086794	5478086794		5478086794	296334620
513-L-024	CORP DE FOMENTO DE LA PROD RURAL ELECTRIC COOPERATIVE	030565 031176	3/4 2	40 P	327381246	327381246		327381246	8966444
513-L-025	GOVERNMENT OF CHILE DEVELOPMENT PROGRAM LOAN	011565 022575	1 2 1/2	40 G	7857034354	7857034354		7857034354	449765586
513-L-026	INSTITUTO DE FINANCIAMIENTO CO COOPERATIVE DEVELOPMENT BANK	041366 110976	1 2 1/2	25 G	364999500	364999500		364999500	12194446
513-L-028	EMPRESA DE COMERCIO AGRICOLA FERTILIZER IMPORT LOAN	011166 031576	1 2 1/2	40 P	333887224	333887224		333887224	17120155
513-L-030	GOVERNMENT OF CHILE COMMODITY IMPORTS	021566 042176	1 2 1/2	40 G	7647431770	7638566837		7638566837	326450871
513-L-031	CENTRAL BANK OF CHILE PRIVATE SECTOR CAPITAL GOODS	060266 011277	1 2 1/2	40 P	981839812	981839812		981839812	41558492
513-L-033	GOVERNMENT OF CHILE PREINVEST. & FEASIBILITY STUD.	071968 030481	1 2 1/2	40 G	250000000	10046538		10046538	36394
513-L-034	GOVERNMENT OF CHILE EDUCATIONAL SECTOR	091467 040978	1 2 1/2	40 G	997870050	940981384		940981384	18157578
513-L-036	GOVERNMENT OF CHILE PROGRAM LOAN	102367 021678	1 2 1/2	40 G	1491458989	1491458989		1491458989	35344137
513-L-037	GOVERNMENT OF CHILE AGRICULTURAL SECTOR	102367 021978	1 2 1/2	40 G	2299155662	2085673304		2085673304	49211970

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-040	GOVERNMENT OF CHILE	100368	2	40	1628000663	1117967539		1117967539	23140000
	EDUCATION SECTOR	080779	2 1/2	G					
513-L-041	GOVERNMENT OF CHILE	091068	2	40	1986923507	1956902579		1556902579	71632924
	PROGRAM LOAN	111978	2 1/2	G					
513-M-011	GOVERNMENT OF CHILE	090361	3/4	30	10000000000	10000000000	298481608	9701518392	674259830
ICA 13-7	EARTHQUAKE RECONSTRUCTION	090171	3/4	G					
	TOTAL				$ 52873347636	$ 51385867583	$ 1606003526	$ 49779864057	$ 3190008964
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
513-A-005	GOVERNMENT OF CHILE	052059	3 1/2	03	$ 10323700	$ 10323700	$ 10323700	$	$ 569298
DLF 57	AIRPORT DESIGN	030162	3 1/2	G					
513-A-006	GOVERNMENT OF CHILE	071960	3 1/2	20	713482312	713482312	230792457	482689855	125376527
DLF 134	AIRPORT CONSTRUCTION PUDAHUEL	011764	3 1/2	G					
513-A-009A	CAJA CENT DE AHORROS PRESTAMOS	061461	4	16	250000000	250000000	81250000	168750000	89688430
DLF 199	CENTRAL HOUSING BANK PROGRAM	011264	4	G					
513-A-010A	GOVERNMENT OF CHILE	062161	3 1/2	12	160000000	160000000	41933085	118066915	21701124
DLF 183	CONCEPCION AIRPORT CONSTRUCT.	091667	3 1/2	G					
513-B-002	GOVERNMENT OF CHILE	042957	4	20	83652500	83652500	51921186	31731314	23805455
ICAX 13-2	PROJECT ASSISTANCE	110161	4	G					
513-G-003	GOVERNMENT OF CHILE	122757	4	29	2544286386	2544286386	554240064	1990046322	865565561
ICAX 13-3	PROJECT ASSISTANCE	080162	4	G					
	TOTAL				$ 3761744898	$ 3761744898	$ 970460492	$ 2791284406	$ 1126706395
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	CHILEAN ESCUDOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-006	GOVERNMENT OF CHILE	120766	4 3/4	20	1826626759	1826626759	634853404	1191773355	475074363
	AIRPORT CONSTRUCTION	020969	4 3/4	G	$ 678888558	$ 678888558	$ 39485181	$ 1527914	$ 44620424
							$	$ 637875463CR	$
513-G-007	GOVERNMENT OF CHILE	120060	4	20	138738806	138738806	22504300	116234506	56327714
ICAX 13-5	PROJECT ASSISTANCE	070166	4	G	$ 63487160	$ 63487160	$ 1888559	$ 149018	$ 9020049
							$	$ 51449583CR	$
513-G-008	GOVERNMENT OF CHILE	051261	4	20	2139772364	2139561541	519677812	1619883729	834529755
ICAX 13-6	PROJECT ASSISTANCE	020166	4	G	$ 824918668	$ 824918398	$ 32675274	$ 2076774	$ 129457335
							$	$ 790166350CR	$

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	CHILE								
	LOANS REPAYABLE IN LOCAL CURRENCY CHILEAN ESCUDOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-029	GOVERNMENT OF CHILE	061366	4 3/4	20	2146100000	2146100000	254762325	1891337675	400954032
	PROJECT ASSISTANCE	020171	4 3/4	G	$ 266958511	$ 266958511	$ 6191767	$ 2424791	$ 16931611
								$ 258341953CR	
	TOTAL CHILEAN ESCUDOS				6251237929	6251027106	1431797841	4819229265	1766885864
	TOTAL U.S.DOLLARS EQUIVALENT				$ 182425289 7	$ 182425262 7	$ 80240781	$ 6178497	$ 200029419
							$	$ 173783349CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY CHILEAN ESCUDOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD	092761	10	05	15000000	15000000	15000000		6300001
C-13-4	CONSTR. OF HOUSES	102163	10	P	$ 3949806	$ 3949806	$ 3900143	$	$ 1975839
							$	$ 49663CR	$
513-E-013	CORN PRODUCTS DECHILE, S.A.	101161	10	08	12500000	12500000	12500000		6999998
C-13-2	CORN PROD. MFG. FACILITIES	102463	10	P	$ 3291505	$ 3291505	$ 2481894	$	$ 2023937
							$	$ 809611CR	$
513-E-014	THE SYDNEY ROSS CO.	101161	10	08	22500000	22500000	22500000		12467520
C-13-5	PHARM. FACILITIES	101163	10	P	$ 5924708	$ 5924708	$ 4467603	$	$ 3802382
							$	$ 1457105CR	$
513-E-015	CORPORACION DE RADIO DE CHILE	101361	10	05	12500000	12500000	12500000		3993824
C-13-3	RADIO PLANT FACILITIES	103062	10	P	$ 3291505	$ 3291505	$ 3250118	$	$ 1252564
							$	$ 41387CR	$
513-E-016	TEJIDOS CAUPOLICAN, S.A.	120761	10	07	12500000	12500000	12500000		4678509
C-13-1	CHIGUAYANTE MILL CONSTR.	120762	10	P	$ 3291505	$ 3291505	$ 2994763	$	$ 1441156
							$	$ 296742CR	$
513-E-032	LIQUID CARBONIC DE CHILE LTD	060267	15	04	32357600	32357600	32357600		12396104
	EXPAND MANFACTURING FACILITIES	080968	15	P	$ 852041 5	$ 852041 5	$ 2810973	$	$ 1782352
							$	$ 5709442CR	$
513-E-035	ALIMENTOS PURINA DE CHILE S.A.	010468	18	06	370000000	370000000	336363636	33636364	252838579
	EXPAND POULTRY FACILITIES	041369	18	P	$ 97428538	$ 97428538	$ 16437248	$ 43123	$ 17426344
							$	$ 80948167CR	$
	TOTAL CHILEAN ESCUDOS				477357600	477357600	443721236	33636364	299674535
	TOTAL U.S.DOLLARS EQUIVALENT				$ 125697982	$ 125697982	$ 36342742	$ 43123	$ 29504574
							$	$ 89312117CR	$

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	GRAND TOTAL FOR CHILE								
	DOLLARS AND DOLLARS EQUIVALENT				$ 585855434 13	$ 570975630 90	$ 269304754 1	$ 525773700 83	$ 45462493 52
							$	$ 18271454 66CR	$
	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-A-015	GOVERNMENT OF COLOMBIA	080261	4	20	$ 1200000000	$ 1200000000	$ 441403612	$ 758596388	$ 465204179
DLF-207	SELF-HELP HOUSING PROGRAM	111562	4	G					
514-A-016	GOVERNMENT OF COLOMBIA	080261	4	20	800000000	800000000	252000000	548000000	293497506
DLF-208	AGRICULTURAL SETTLEMENT PROG.	011563	4	G					
514-K-017	GOVERNMENT OF COLOMBIA	041262	3 1/2	15	3000000000	3000000000	2000000001	999999999	981041088
AID-23	COMMODITY ASSISTANCE	061267	3 1/2	G					
514-L-024	GOVERNMENT OF COLOMBIA	121862	3/4	40	5978896215	5978896215	196562776	5782333439	446929189
	DEVELOPMENT PROGRAM	012273	3/4	G					
514-L-025	GOVERNMENT OF COLOMBIA	062663	3/4	40	261124554	261124554		261124554	7817963
	FEASIBILITY STUDIES	021275	3/4	G					
514-L-026	REPUBLIC OF COLOMBIA	062663	3/4	40	750000000	750000000		750000000	47389893
	TWO STEP LOAN, SEE APPENDIX I	121173	3/4	M					
514-L-027	COLOMBIAN INST AGRARIAN REFORM	062663	3/4	40	999785450	999785450		999785450	63380350
	SUPERVISED AG. CREDIT	030674	3/4	G					
514-L-029	REPUBLIC OF COLOMBIA	092063	3/4	40	367410380	367410380		367410380	11714238
	TWO STEP LOAN, SEE APPENDIX I	060975	3/4	G					
514-L-030	GOVERNMENT OF COLOMBIA	091863	3/4	40	188035716	188035716		188035716	7205406
	MINERAL RESOURCES SURVEY	022475	3/4	G					
514-L-032	GOVERNMENT OF COLOMBIA	031164	3/4	40	1499590088	1499590088		1499590088	101012349
	DEVELOPMENT PROGRAM	112074	2	G					
514-L-035	REPUBLIC OF COLOMBIA	051164	3/4	40	123822706	123822706		123822706	4446882
	TWO STEP LOAN, SEE APPENDIX I	071176	2	P					
514-L-036	REPUBLIC OF COLOMBIA	071864	3/4	40	19353547	19353547		19353547	827331
	TWO STEP LOAN, SEE APPENDIX I	070176	2	M					
514-L-037	REPUBLIC OF COLOMBIA	071864	3/4	40	43499536	43499536		43499536	1457702
	TWO STEP LOAN, SEE APPENDIX I	040377	2	G					
514-L-038	REPUBLIC OF COLOMBIA	071864	3/4	40	399960820	399960820		399960820	23922718
	TWO STEP LOAN, SEE APPENDIX I	020375	2	M					

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-039	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM LOAN	C71364 123174	3/4 2	40 G	3499351138	3499351138		3499351138	211930061
514-L-040	REPUBLIC OF COLOMBIA TWO STEP LOAN, SEE APPENDIX I	122364 012076	3/4 2	40 M	952719142	952719142		952719142	39674661
514-L-044	GOVERNMENT OF COLOMBIA PROGRAM LOAN-COMMODITY IMPORTS	122065 122775	1 2 1/2	40 G	6372027597	6372027597		6372027597	462856011
514-L-045	REPUBLIC OF COLOMBIA SUPERVISED AGRICULTURAL CREDIT	031666 050376	1 2 1/2	40 G	849196471	849196471		849196471	60641096
514-L-048	REPUBLIC OF COLOMBIA LIVESTOCK BANK	C72566 091276	1 2 1/2	40 P	798529904	758529904		798529904	52258597
514-L-049	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM	052767 070377	1 2 1/2	40 G	9797278032	9797278032		9797278032	515395064
514-L-051	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN	C71568 111878	2 2 1/2	40 G	1485775950	1485775950		1485775950	122135696
514-L-052	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT	C71568 093078	2 2 1/2	40 G	5698629474	5698629474		5698629474	475885525
514-L-053	GOVERNMENT OF COLOMBIA AGRICULTURAL SECTOR LOAN	051969 102779	2 3	40 G	1486859413	1484290790		1484290790	96837228
514-L-054	GOVERNMENT OF COLOMBIA EDUCATION SECTOR LOAN	051969 111379	2 3	40 G	997527862	856305390		856305390	57732695
514-L-055	GOVERNMENT OF COLOMBIA PROGRAM DEVELOPMENT	051969 090879	2 3	40 G	5943656059	5929423542		5929423542	371705119
514-L-056	REPUBLIC OF COLOMBIA TWO STEP LOAN, SEE APPENDIX I	061170 080581	2 3	40 P	151983500	97026648		97026648	628204
514-L-057	REPUBLIC OF COLOMBIA TWO STEP LOAN, SEE APPENDIX I	122269 102380	2 3	40 P	1000000000	813550745		813550745	22996571
514-L-058	GOVERNMENT OF COLOMBIA MINERAL RESOURCES SURVEY	042871 100581	2 3	40 G	170000000	76407673		76407673	894607
514-L-059	GOVERNMENT OF COLOMBIA EDUCATION SECTOR	C61170 111880	2 3	40 G	1497587872	1376174157		1376174157	66089912

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-060	GOVERNMENT OF COLOMBIA	061170	2	40	1483815085	1376025291		1376025291	63368110
	AGRICULTURE SECTOR LOAN	120980	3	G					
514-L-061	GOVERNMENT OF COLOMBIA	061170	2	40	3990006786	3670162423		3670162423	159768558
	DEVELOPMENT PROGRAM	092880	3	G					
514-L-062	GOVERNMENT OF COLOMBIA	110471	2	40	360000000	18588385		18588385	89550
	CADASTRAL PROGRAM	091582	3	G					
514-L-063	GOVERNMENT OF COLOMBIA	081971	2	40	2762700000	2762042004		2762042004	59496800
	URBAN REGIONAL SECTOR LOAN	092181	3	G					
514-L-064	GOVERNMENT OF COLOMBIA	081971	2	40	2676406141	2591004418		2591004418	54739752
	AGRICULTURE SECTOR LOAN	092181	3	G					
514-L-065	GOVERNMENT OF COLOMBIA	081971	2	40	1932707967	1833951717		1833951717	41115268
	EDUCATION SECTOR LOAN	092181	3	G					
514-L-066	GOVERNMENT OF COLOMBIA	071372	2	40	2050000000	627323464		627323464	
	EDUCATION SECTOR LOAN IV	091383	3	G					
514-L-067	GOVERNMENT OF COLOMBIA	071372	2	40	3080000000	1447356723		1447356723	10744206
	AGRICULTURE SECTOR LOAN V	033083	3	G					
514-L-068	GOVERNMENT OF COLOMBIA	071372	2	40	3770000000	1131138841		1131138841	4981226
	URBAN/REGIONAL SECTOR LOAN II	032283	3	G					
514-L-069	GOVERNMENT OF COLOMBIA	022873	2	40	1940000000	630776862		630776862	1065276
	HEALTH SECTOR LOAN	041383	3	G					
	TOTAL				$ 80383237405	$ 71806535793	$ 2889966389	$ 68916569404	$ 5408876587
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-001	GOVERNMENT OF COLOMBIA	100856	4	25	2264868436	2264868436	702886991	1551981445	1064381090
ICAX-14-1	PROJECT ASSISTANCE	110161	4 *	G	$ 330467601	$ 330467601	$ 39294588	$ 63423843	$ 77536085
								$ 2277491 70CR	
514-G-002	GOVERNMENT OF COLOMBIA	020458	4	25	7189991135	7189991135	2057964519	5132026616	3284988162
ICAX 14-2	PROJECT ASSISTANCE	050162	4	G	$ 1053746233	$ 1053746233	$ 114302662	$ 209727283	$ 236811585
								$ 7297162 88CR	
514-G-011	GOVERNMENT OF COLOMBIA	052959	4	25	1944265103	1944265103	364668832	1579596271	976883825
ICAX 14-3	PROJECT ASSISTANCE	010164	4	G	$ 284946391	$ 284946391	$ 19866636	$ 64552360	$ 72146402
								$ 2005273 95CR	

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	COLOMBIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-G-014	GOVERNMENT OF COLOMBIA	111659	4	25	83738431 73	82901047 41	15136630 56	67766416 85	36099540 70
ICAX 14-4	PROJECT ASSISTANCE	030165	4	G	$ 12183980 81	$ 12144759 96	$ 810899 33	$ 2769285 52	$ 2540024 63
							$	$ 8569575 11CR	$
514-G-042	GOVERNMENT OF COLOMBIA	042066	5	15	21318074 00	21318074 00	7674506 64	13643567 36	6704930 61
	ECONOMIC DEVELOPMENT	071469	5	G	$ 3124320 98	$ 3124320 98	$ 386655 15	$ 557563 03	$ 407553 48
							$	$ 2180102 80CR	$
	TOTAL COLOMBIAN PESOS				2189477 5247	2181103 6815	54066340 62	164044027 53	96063002 08
	TOTAL U.S.DOLLARS EQUIVALENT				$ 31999904 04	$ *31965683 19	$ 2932193 34	$ 6703883 41	$ 6812518 83
							$	$ 22329606 44CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	COLOMBIAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
514-E-003	CARBOQUIMICA, S.A.	011659	8		60000000	60000000	60000000		19080000
C-14-4	CHEMICAL PROD. FACILITIES	020161	8	P	$ 6230869	$ 6230869	$ 4864818	$	$ 1656234
							$	$ 1366051CR	$
514-E-004	PURINA LIMITADA	012359	8	05	80000000	80000000	80000000		25457778
C-14-10	ANIMAL FEEDS FACILITIES	020161	8	P	$ 8307825	$ 8307825	$ 6486424	$	$ 2209856
							$	$ 1821401CR	$
514-E-005	ALUMINIO DE COLOMBIA REYNOLDS,	012959	8	05	200000000	200000000	200000000		59020972
C-14-3	ALUMINUM PROD. FACILITIES	080161	8	P	$ 20769562	$ 20769562	$ 16216059	$	$ 5123300
							$	$ 4553503CR	$
514-E-006	CARTON DE COLOMBIA, S.A.	013059	8	05	90000000	90000000	90000000		27311944
C-14-5	PAPERBOARD PROD. FACILITIES	020161	8	P	$ 9346303	$ 9346303	$ 7297227	$	$ 2370006
							$	$ 2049076CR	$
514-E-007	PARKE DAVIS CORP. LTD.	020359	8	05	240000000	240000000	240000000		71724799
C-14-8	PHARM. FACILITIES	020161	8	P	$ 24923474	$ 24923474	$ 19459271	$	$ 6226053
							$	$ 5464203CR	$
514-E-008	CONFECCIONES DE PAPEL SHELLMAR	021659	8	05	40000000	40000000	40000000		11022222
C-14-7	CONTAINER PROD. FACILITIES	020161	8	P	$ 4153912	$ 4153912	$ 3243212	$	$ 956781
							$	$ 910700CR	$
514-E-009	MAIZENA, S.A.	021859	8	05	590000000	590000000	590000000		170458785
C-14-2	STARCH PROD. FACILITIES	020161	8	P	$ 61270207	$ 61270207	$ 47837375	$	$ 14796631
							$	$ 13432832CR	$

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY / COLOMBIAN PESOS			W/C	MCV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS / L/C	UNITS
514-E-010	PFIZER CORPORATION	050459	8	05	170000000	170000000	170000000		49495044
C-14-9	CHEMICAL PROD. FACILITIES	020161	8	P	$ 17654128	$ 17654128	$ 13783651	$	$ 4296404
							$	$ 3870477CR	$
514-E-012	CIA. HOTEL DEL PRADO, S.A.	053059	8	05	90000000	90000000	90000000		28635784
C-14-6	REHAB. & MOD. OF HOTEL	020161	8	P	$ 9346303	$ 9346303	$ 7297227	$	$ 2485722
							$	$ 2049076CR	$
514-E-013	ABBOTT LABS. DE COLOMBIA SRL	062559	8	05	770000000	770000000	770000000		240252173
C-14-1	PHARM. FACILITIES	020161	8	P	$ 79962813	$ 79962813	$ 62431829	$	$ 18468473
							$	$ 17530984CR	$
514-E-018	HOGARES COLOMBIANOS, S.A.	041762	4	15	516900867	516900867	366900873	149999994	149250597
C-14-11	HOUSING CONSTRUCTION	121563	4	P	$ 53679023	$ 53679023	$ 24507590	$ 6129954	$ 13530900
							$	$ 23041479CR	$
514-E-019	PRODUCTORA DE PAPELES, S.A.	112962	9	05	600000000	600000000	600000000		181138657
C-14-12	PAPER AND PULP PLANT	121563	9	P	$ 62308685	$ 62308685	$ 47541449	$	$ 15658965
							$	$ 14767236CR	$
514-E-020	GOODYEAR TIRE & RUBBER CO.	042663	9	05	200000000	200000000	200000000		54215170
	MFG TIRES & TUBES	121563	9	P	$ 20769562	$ 20769562	$ 15847149	$	$ 4684557
							$	$ 4922413CR	$
514-E-021	GILLETTE DE COLOMBIA	020763	9	05	400000000	400000000	400000000		116024874
C-14-14	SAFETY RAZORS & BLADES	121563	9	P	$ 41539124	$ 41539124	$ 31694299	$	$ 10028356
							$	$ 9844825CR	$
514-E-022	CRISTALERIA PELDAR, S.A.	010263	9	05	450000000	450000000	450000000		133789961
C-14-15	GLASS MANUFACTURING PLANT	061565	9	P	$ 46731514	$ 46731514	$ 33518197	$	$ 11282272
							$	$ 13213317CR	$
514-E-023	GENERAL ELECTRIC DE COLOMBIA	051563	9	05	500000000	500000000	500000000		137398435
	CONSTR OF ELECT PRODUCTS PLANT	031564	9	P	$ 51923905	$ 51923905	$ 38868824	$	$ 11767136
							$	$ 13255081CR	$
514-E-028	PRODUCTOS QUAKER, S. A.	012864	9	07	280000000	280000000	280000000		90932778
	EXPAND OPERATIONS	120164	9	P	$ 29077387	$ 29077387	$ 20215682	$	$ 7491372
							$	$ 8861705CR	$
514-E-031	ENVASES COLOMBIANOS, S. A.	092364	9	05	147600000	147600000	147600000		37810987
	EXPANDING OPERATIONS	070166	9	P	$ 15327937	$ 15327937	$ 10815648	$	$ 3131138
							$	$ 4712289CR	$

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/C	MOV				
	COLOMBIAN PESOS								
514-E-033	MANUFACTURAS DE CERAMICA, S. A.	091564	9	07	400000000	400000000	400000000		170389708
	PLANT CONSTRUCTION	090467	9	P	$ 41539123	$ 41539123	$ 25286378	$	$ 13449105
							$	$ 16252745CR	$
514-E-034	MAIZENA, S. A.	083164	9	04	202000000	202000000	202000000		42256237
	PLANT EXPANSION	070166	9	P	$ 20977257	$ 20977257	$ 16378220	$	$ 3668042
							$	$ 4599037CR	$
514-E-041	FACOMEC	042965	9	10	270864118	270864118	207131382	63732736	138116836
	EXP FACTORY AND WHSE	070767	9	P	$ 28128645	$ 28128645	$ 11765790	$ 2604525	$ 9421832
							$	$ 13758330CR	$
514-E-043	HUEVOS ORO LTDA	021866	12	04	70000000	70000000	70000000		24319026
	WORKING CAPITAL	090867	12	P	$ 7269347	$ 7269347	$ 4581902	$	$ 1897045
							$	$ 2687445CR	$
514-E-045	PAULEY & REY DE COLOMBIA S A	012466	12	40	250000000	250000000	129612520	120387480	60205480
	WORKING CAPITAL	090467	12	P					144469213
					$ 25961952	$ 25961952	$ 6289035	$ 4919798	$ 5226121
							$	$ 14753119CR	$ 6292213
514-E-047	SINGER SEWING MACHINE COMPANY	082266	12	06	640000000	640000000	640000000		269723890
	PLANT CONSTRUCTION	111867	12	P	$ 66462598	$ 66462598	$ 37562223	$	$ 18605276
							$	$ 28900375CR	$
514-E-050	AMERICAN PIPE AND CONSTRUCTION	071568	14	07	400000000	400000000	218181818	181818182	175449212
	CONSTRUCT PIPE FACTORY	042171	14	P	$ 22933843	$ 22933843	$ 10146001	$ 7430248	$ 8675513
							$	$ 5357594CR	$
	TOTAL COLOMBIAN PESOS				7657364985	7657364985	7141426593	515938392	2483481349
									144469213
	TOTAL U.S.DOLLARS EQUIVALENT				$ 776595298	$ 776595298	$ 523535480	$ 21084525	$ 197107890
							$	$ 231975293CR	$ 6292213
	GRAND TOTAL FOR COLOMBIA DOLLARS AND DOLLARS EQUIVALENT				$ 8435982310	$ 7577969941	$ 3706721203	$ 6960804227	$ 6287236360
							$	$ 2464935937CR	$ 6292213

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-A-002	SOC. ITAL. DE COLIZZ. AGRICOLE	011359	1	16	$ 4240000	$ 4240000	$ 300000	$ 4210000	$ 1650850
DLF 38	RESETTLEMENT PROJECT	010160	5 1/2	P					
515-L-005	REPUBLIC OF COSTA RICA	072363	3/4	40	500000000	500000000		500000000	32485934
	TWO STEP LOAN, SEE APPENDIX I	052274	3/4	G					
515-L-006	REPUBLIC OF COSTA RICA	072363	3/4	40	18691907	18691907		18691907	1079517 3
	SLUM REPLACEMENT HOUSING	102774	3/4	G					
515-L-007	REPUBLIC OF COSTA RICA	072363	3/4	40	150000000	150000000		150000000	10522751
	CACHI HYDROELECTRIC PROJECT	052274	3/4	G					
515-L-008	REPUBLIC OF COSTA RICA	072363	3/4	40	132792056	132792056		132792056	7362129
	METRO EMERGENCY WATER SUPPLY	121074	3/4	G					
515-L-009	REPUBLIC OF COSTA RICA	072363	3/4	40	210000000	210000000		210000000	12462216
	IBRD/AID HIGHWAY PROGRAM	110474	3/4	G					
515-L-010	REPUBLIC OF COSTA RICA	122363	3/4	40	499390364	499390364		499390364	47418579
	TWO STEP LOAN, SEE APPENDIX I	091474	3/4	P					
515-L-011	REPUBLIC OF COSTA RICA	101964	3/4	40	145168119	145168119		145168119	6853239
	CADASTRAL SURVEY	061675	2	G					
515-L-012	REPUBLIC OF COSTA RICA	012565	1	40	125304764	125304764		125304764	8726501
	IRAZU O & M	031876	2 1/2	G					
515-L-015	NATL BANK OF COSTA RICA	102765	1	40	329713400	329713400		329713400	18123208
	RURAL ELECTRIFICATION	060876	2 1/2	P					
515-L-016	REPUBLIC OF COSTA RICA	071566	1	40	50000000	50000000		50000000	2708367
	MALARIA ERADICATION	032777	2 1/2	G					
515-L-016A	REPUBLIC OF COSTA RICA	101168	2	40	49000000	49000000		49000000	3483151
	MALERIA ERADICATION	032777	2 1/2	G					
515-L-017	NATIONAL BANK OF COSTA RICA	051767	1	40	499999980	499999980		499999980	20270317
	AGRICULTURAL CREDIT	072378	2 1/2	P					
515-L-018	REPUBLIC OF COSTA RICA	010468	2	40	105919993	105919993		105919993	9416817
	PROGRAM LOAN	102578	2 1/2	G					
515-L-019	REPUBLIC OF COST RICA	050869	2	40	500000000	499398108		499398108	22556773
	TWO STEP LOAN, SEE APPENDIX I	010980	2 1/2	P					

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-020	REPUBLIC OF COSTA RICA HIGHWAY MAINTENANCE	078169 120880	2 3	40 G	7100000000	2962891170		2962891170	6891370
515-L-021	BANCO CREDITO AGRICOLA CARTAGO SAVINGS AND LOAN SYSTEM	111769 090180	2 3	40 P	1000000000	999999409		999999409	2280846
515-L-022	REPUBLIC OF COSTA RICA AGRICULTURAL DEVELOPMENT	081170 050381	2 3	40 G	16400000000	7700370019		7700370019	21008267
515-L-023	REPUBLIC OF COSTA RICA MUNICIPAL DEVELOPMENT	101370 041882	2 3	40 G	3600000000	1701712185		1701712185	1253389
515-L-024	REPUBLIC OF COSTA RICA MALARIA ERADICATION	061571 111081	2 3	40 G	610000000	610000000		610000000	1872049
	TOTAL				$ 63976076 83	$ 4923502674	$ 300000	$ 4923202674	$ 262599926
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
515-A-003 DLF 205	BANCO NACIONAL DE COSTA RICA RURAL AGRICULTURAL DEVELOPMENT	092161 011563	3 1/2 3 1/2	20 M	$ 500000000	$ 500000000	$ 200237351	$ 299762649	$ 165308477
515-A-004 DLF 203	NATL WATER SUPPLY & SEWERAGE METROPOLITAN WATER SUPPLY	122261 032467	3 1/2 3 1/2	20 P	349688430	349688430	79485772	270202658	46772165
515-B-001 ICAX 15-1	REPUBLIC OF COSTA RICA PROJECT ASSISTANCE	042957 060164	4 4	20 G	200000000	200000000	109335355	90664645	47202333
	TOTAL				$ 1049688430	$ 1049688430	$ 389058478	$ 660629952	$ 259282975
	GRAND TOTAL FOR COSTA RICA DOLLARS AND DOLLARS EQUIVALENT				$ 7447296113	$ 5973191104	$ 3893584785	$ 5583832626	$ 521882901
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-001 AID 8	GOVT OF DOMINICAN REPUBLIC BUDGET & DEVELOPMENT PROGRAM	021662 022467	3/4 3/4	20 G	$ 2471955003	$ 2471955003	$ 1116366775	$ 1355588228	$ 176963899
517-K-003	GOVT OF DOMINICAN REPUBLIC FINANCIAL STABILIZATION PROG.	081864 102769	3 1/2 3 1/2	20 G	400000000	400000000	116129033	283870967	118210855

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-006	GOVT OF DOMINICAN REPUBLIC	020965	3 1/2	20	400000000	400000000	59259259	340740741	117643464
	FINANCIAL STABILIZATION PROG.	021572	3 1/2	G					
517-K-009	GOVT OF DOMINICAN REPUBLIC	052566	1	40	996881502	996881502		996881502	65048087
	BUDGETARY SUPPORT	081076	2 1/2	G					
517-K-011	GOVT OF DOMINICAN REPUBLIC	083066	1	40	1499077848	1498845054		1498845054	96994505
	SUPPORTING ASSISTANCE	081276	2 1/2	G					
517-K-012	GOVT OF DOMINICAN REPUBLIC	120966	1	40	2496867745	2496867745		2496867745	150325573
	SUPPORTING ASSISTANCE	010377	2 1/2	G					
517-K-019	GOVT OF DOMINICAN REPUBLIC	040168	2	40	1609762283	1605786209		1605786209	115712706
	BUDGETARY SUPPORT	060378	2 1/2	G					
517-L-002	GOVT OF DOMINICAN REPUBLIC	010263	3/4	40	209679689	209679689	3437372	206242317	13394713
	TWO STEP LOAN, SEE APPENDIX I	082273	3/4	P					
517-L-004	GOVT OF DOMINICAN REPUBLIC	113064	1	40	147507278	147507278		147507278	9228183
	OPER.-MAIN. IRRIGATION SYSTEMS	032376	2 1/2	G					
517-L-005	GOVT OF DOMINICAN REPUBLIC	021665	1	40	98243093	98243093		98243093	5542987
	FEASIBILITY STUDIES	091976	2 1/2	G					
517-L-007	GOVT OF DOMINICAN REPUBLIC	041265	1	40	492721308	492721308		492721308	28556569
	INVESTMENT FUND FOR ECON. DEV.	112376	2 1/2	G					
517-L-008	GOVT OF DOMINICAN REPUBLIC	032966	1	40	496606066	496606066		496606066	28787993
	TWO STEP LOAN, SEE APPENDIX I	081776	2 1/2	P					
517-L-010	GOVT OF DOMINICAN REPUBLIC	100566	1	40	947714296	947714296		947714296	47882745
	TWO STEP LOAN, SEE APPENDIX I	022877	2 1/2	M					
517-L-014	GOVT OF DOMINICAN REPUBLIC	042667	1	40	870000000	870000000		870000000	33420389
	COMMUNITY DEVELOPMENT	070177	2 1/2	G					
517-L-016	GOVT OF DOMINICAN REPUBLIC	011068	1	40	153595925	153595925		153595925	3020729
	PREFEASIBILITY STUDIES	110878	2 1/2	G					
517-L-017	FOUNDATION FOR EDUC. CREDIT	011068	1	40	140000000	140000000		140000000	6198717
	EDUCATIONAL CREDIT	091478	2 1/2	P					
517-L-018	GOVT OF DOMINICAN REPUBLIC	052868	1	40	500000000	497480196		497480196	13504317
	TWO STEP LOAN, SEE APPENDIX I	010279	2 1/2	M					

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-020	GOVT OF DOMINICAN REPUBLIC COOPERATIVE DEVELOPMENT	032869 062580	2 2 1/2	40 G	265000000	256110041		256110041	5650603
517-L-021	GOVT OF DOMINICAN REPUBLIC MATERNAL AND INFANT CARE	041569 012780	2 2 1/2	40 G	710000000	416732112		416732112	4503768
517-L-023	GOVT OF DOMINICAN REPUBLIC PRIVATE INVESTMENT FUND	112569 122980	2 3	40 G	800000000	395602475		395602475	5065423
517-L-024	FOUNDATION FOR EDUCATIONAL CR. EDUCATIONAL CREDIT	021271 051181	2 3	40 P	175000000	150747702		150747702	4602676
517-L-025	GOVT OF THE DOMINICAN REPUBLIC TWO STEP LOAN, SEE APPENDIX I	110772 000000	2 3	04 P	510000000	48607327		48607327	
517-N-015	GOVT OF DOMINICAN REPUBLIC URBAN IMPROVEMENT	061467 110677	1 2 1/2	40 G	499999518	499999518		499999518	19842102
	TOTAL				$ 16890611554	$ 15691682539	$ 1295192439	$ 14896490100	$ 1070100803
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
517-N-013	CORPORACION DOMINICANA DE ELEC EMERGENCY DISASTER RELIEF	082466 090166		02 P	$ 21447939	$ 21447939	$ 21447939 $	$	$ $
	TOTAL DOMINICAN PESOS				21447939	21447939	21447939		
	TOTAL U.S.DOLLARS EQUIVALENT				$ 21447939	$ 21447939	$ 21447939 $	$	$ $
	GRAND TOTAL FOR DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENT				$ 16912059493	$ 15713130478	$ 1316640378 $	$ 14896490100	$ 1070100803 $
	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-A-006 DLF 44	GOVERNMENT OF ECUADOR PAN-AM. HIGHWAY CONSTRUCTION	032359 090170	3 1/2 3 1/2	20 G	$ 206133990	$ 206133990	$ 66861040	$ 139272950	$ 5817[illegible]84
518-A-011 DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING	101961 041979	3 1/2 3 1/2	16 G	41524939	41524939		41524939	5786180

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-A-012	BANCO ECUATORIANO DE VIVIENDA	103161	4	25	499999999	499999999	81250000	418749999	168621168
OLF 213	CENTRAL HOUSING BANK	111463	4	G					
518-B-004	GOVERNMENT OF ECUADOR	062758	3 1/2	22	230000000	230000000	139869219	90130781	78280574
ICAX 18-5	SPECIAL ASSIST.-INTERAM. CONF.	071560	3 1/2	G					
518-H-025	INST. ECUAT. DE ELECTRIFICACIO	082464	3/4	40	69834676	69834676		69834676	2653026
	ELECTRIC POWER	090175	2	P					
518-K-013	GOVERNMENT OF ECUADOR	121461	3/4	40	800000000	800000000	151770397	648229603	67798643
AID 3	BUDGETARY SUPPORT	122866	3/4	G					
518-K-015	GOVERNMENT OF ECUADOR	092462	3 1/2	15	698512607	698512607	432412571	266100036	215309826
	BUDGETARY SUPPORT	111967	3 1/2	G					
518-L-014	REPUBLIC OF ECUADOR	072062	3/4	40	500000000	500000000		500000000	24836699
AID 58	TWO STEP LOAN, SEE APPENDIX I	021174	3/4	G					
518-L-016	GOVERNMENT OF ECUADOR	090163	3/4	40	270000000	270000000		270000000	17117131
	QUITO - QUEVEDO ROAD	012874	4	G					
518-L-017	GOVERNMENT OF ECUADOR	090463	3/4	40	199074950	199074950		199074950	9655748
	FEASIBILITY STUDIES	021975	3/4	G					
518-L-022	GOVERNMENT OF ECUADOR	092864	3/4	40	1330000000	1255259111		1255259111	40497925
	CONSORTIUM ROADS	081375	2	G					
518-L-023	INST. ECUAT. DE ELECTRIFICACIO	083064	3/4	40	64506273	64506273		64506273	2339943
	RURAL ELECTRIC COOP	101275	2	G					
518-L-024	BANCO DE COOP DEL ECUADOR	020865	3/4	25	120000000	120000000		120000000	5547546
	COOPERATIVE BANK	101975	2	P					
518-L-026	ECUATORIANA DE DESARROLLO SA	013166	2 1/2	20	291508453	291508453	56420508	235087945	43219150
	PRIVATE ENTERPRISE EXPANSION	081471	2 1/2	P					
518-L-027	GOVERNMENT OF ECUADOR	021166	1 ●	40	530000000	491092040		491092040	12292459
	PRIMARY EDUCATION IMPROVEMENT	041976	2 1/2	G					
518-L-029	GOVERNMENT OF ECUADOR	053067	1	40	200000000	200000000		200000000	8559154
	MALARIA ERADICATION	011978	2 1/2	G					
518-L-029A	GOVERNMENT OF ECUADOR	053067	2	40	75000000	64783096		64783096	2069631
	MALARIA ERADICATION	011978	3	G					

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-030	GOVERNMENT OF ECUADOR	042470	2	40	200000000	3000000		3000000	30247
	FEASIBILITY STUDIES	051483	3	G					
518-L-031	COOPERATIVE BANK OF ECUADOR	012070	2	25	120000000	23843597		23843597	545861
	COOPERATIVE BANK LOAN	031742	3	P					
518-L-032	GOVERNMENT OF ECUADOR	112370	2	40	360000000	7420505		7420505	2262645
	LAND SALE GUARANTY	102881	3	G					
518-L-033	GOVERNMENT OF ECUADOR	051672	2	40	720000000	30000000		30000000	
	AGRI DEVELOP & DIVERSIFICATION	052243	3	G					
518-L-034	GOVERNMENT OF ECUADOR	051672	2	40	510000000	3000000		3000000	
	SMALL ENTERPRISE ASSISTANCE	011683	3	G					
518-L-035	GOVERNMENT OF ECUADOR	051672	2	40	355000000	14830640		14830640	125938
	RURAL ELECTRIFICATION ASSIST	061843	3	G					
518-M-019	GOVERNMENT OF ECUADOR	090243	3/4	40	129930739	129930739	1360000	116330739	7131430
518-L-019	ADMINISTRATIVE & FISCAL REFORM	070165	3/4	G					
518-N-028	GOVERNMENT OF ECUADOR	063066	3 1/2	20	700000000	700000000	112903225	587096775	157952472
	ECONOMIC DEVELOPMENT	081171	3 1/2	G					
	TOTAL				$ 9220826626	$ 7007840615	$ 1055036960	$ 5952753655	$ 9308021380
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-A-006A	GOVERNMENT OF ECUADOR	032358	3 1/2	11	$ 206133990	$ 206133990	$ 206133990	$	$ 4585418
DLF 44	HIGHWAY CONSTRUCTION	030160	3 1/2	G					
518-A-007A	GOVERNMENT OF ECUADOR	110659	3 1/2	18	390861651	390861651	249274808	141586843	139102157
DLF 102A	NATIONAL HIGHWAY-IBRD PROGRAM	051541	3 1/2	G					
518-A-011A	GOVERNMENT OF ECUADOR	101961	3 1/2	16	13500000	13500000	3339991	10160009	2625681 0
DLF 195	AERIAL PHOTOGRAMMETRIC MAPPING	101963	3 1/2	G					
518-B-003	GOVERNMENT OF ECUADOR	043057	4	20	88358289	88358289	68376744	19981545	19034506
ICAX 18-3	ECONOMIC ASSISTANCE	120161	4	G					
518-G-001	GOVERNMENT OF ECUADOR	012056	4	15	252536728	252536728	252536728		6431386 6
ICAX 18-1	ECONOMIC DEVELOPMENT	090160	4	G					
518-G-002	GOVERNMENT OF ECUADOR	041957	4	15	240428823	240428823	240428823		61364006
ICAX 18-2	ECONOMIC DEVELOPMENT	020162	4	G					

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	ECUADOR								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
518-G-005	GOVERNMENT OF ECUADOR	111258	5	15	69232697	69232697	57857291	11375406	27142765
ICAX 18-4	ECONOMIC DEVELOPMENT	090163	5	G					
	TOTAL				$ 1382552178	$ 1382552178	$ 1157918375	$ 224633803	$ 383109528
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	ECUADORAN SUCRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
518-A-007B	GOVERNMENT OF ECUADOR	110659	4	18	30030238 66	30030238 66	18512416 19	11517822 47	10310495 3
DLF 102-3	NATIONAL HIGHWAYS-13RD PROGRAM	111564	4	G	$ 139138349	$ 139138349	$ 83759179	$ 46630860	$ 51595835
								$ 8748310CR	
518-G-009	GOVERNMENT OF ECUADOR	030161	4	15	67751640 9	67751640 9	25988060 7	41763580 2	26830204 1
ICAX 18-6	ECONOMIC DEVELOPMENT	080166	4	G	$ 31447129	$ 31447129	$ 10964236	$ 16908332	$ 12769809
								$ 3574561CR	
518-G-010	GOVERNMENT OF ECUADOR	082161	4	15	19530607 59	19530607 59	84980822 8	110325253 1	72643201 6
ICAX 18-7	ECONOMIC DEVELOPMENT	100166	4	G	$ 90651907	$ 90651907	$ 35328999	$ 44666094	$ 34128878
								$ 10656814CR	
	TOTAL ECUADORAN SUCRES				56336010 34	56336010 34	296093045 4	267267058 0	207577901 0
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2612387385	$ 2612387385	$ 1300524 14	$ 1082052 86	$ 98494522
								$ 22979685CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	ECUADORAN SUCRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
518-E-008	EMPRESA ELECT. DEL ECUADOR INC	101060	8	11	40000000 0	40000000 0	40000000 0		18853774 8
C-18-1	ELEC. DISTR. FACILITIES	050162	8	P	$ 21866301	$ 21866301	$ 19387049	$	$ 9548010
								$ 2479252CR	
518-E-018	IND CARTONERA ECUATORIANA	042264	9	10	73596311 2	73596311 2	73596311 2		17345121 7
	PLANT EXPANSION	110164	9	P	$ 40231977	$ 40231977	$ 36566247	$	$ 8830253
								$ 3665730CR	
518-E-021	GEN. TEL. & ELECTRONICS INT.	071063	9	10	85000000 0	85000000 0	85000000 0		36580138 3
	CONSTR TELEPHONE SYSTEMS	090164	9	P	$ 46465889	$ 46465889	$ 38782494	$	$ 17612448
								$ 7683395CR	
	TOTAL ECUADORAN SUCRES				19859631 12	19859631 12	19859631 12		72779034 8
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1085641 67	$ 1085641 67	$ 947357 90	$	$ 35590711
								$ 13828377CR	

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	GRAND TOTAL FOR ECUADOR DOLLARS AND DOLLARS EQUIVALENT				$ 109731803565	$ 87601943455	$ 2437793539	$ 6285992744 $ 36808062CR	$ 1448396941
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-002 202	REPUBLIC OF EL SALVADOR SAN SALVADOR AIRPORT	021263 101664	3 1/2 3 1/2	20 G	$ 75361629	$ 75361629	$ 37649109	$ 37712520	$ 17737605
519-L-003	REPUBLIC OF EL SALVADOR PRIMARY SCHOOL CONSTRUCTION	091863 040274	3/4 3/4	40 G	240000000	240000000		240000000	14419167
519-L-004	REPUBLIC OF EL SALVADOR AGRICULTURAL LOAN PROGRAM	091863 031774	3/4 3/4	40 G	889285994	889285994		889285994	55024156
519-L-005	REPUBLIC OF EL SALVADOR INSAFI	091863 060274	3/4 3/4	40 G	443245139	443245139		443245139	25035402
519-L-006	FINANC DE DESAR E INVERSION SA PRIV INDUST ENTERPR EXPANSION	081764 092770	2 2	20 P	518938811	518938811	117207101	401731710	62610700
519-L-007	REPUBLIC OF EL SALVADOR RURAL HEALTH UNITS AND POSTS	040265 010477	3/4 2	40 G	69726971	69726971		69726971	3021012
519-L-008	NATIONAL HOUSING FINANCE AGCY NATIONAL HOUSING FINANCE	052165 121375	3/4 2	40 G	310000000	310000000		310000000	16715157
519-L-010	REPUBLIC OF EL SALVADOR MALARIA ERADICATION	102966 042177	1 2 1/2	40 G	163500000	163500000		163500000	8950207
519-L-010A	REPUBLIC OF EL SALVADOR MALARIA ERADICATION	051669 112179	2 2 1/2	40 G	103000000	103000000		103000000	7230396
519-L-011	AMERICAN SCHOOL THE AMERICAN SCHOOL	092967 091173	2 3 1/2	25 P	40000000	40000000	675268	39324732	3298174
519-L-012	FINANCIERA NAC DE LA VIVIENDA NATIONAL HOUSING FINANCE AGEN.	071768 081177	3 4 ●	30 P	300000000	300000000		300000000	32363013
519-L-013	REPUBLIC OF EL SALVADOR EDUCATIONAL REFORM PROGRAM	112869 081081	2 2 1/2	40 G	190000000	111552673		111552673	1425427
519-L-014	REPUBLIC OF EL SALVADOR EDUCATION REFORM-ITV-EXPANSION	021671 010582	2 3	40 G	820000000	628050878		628050878	13538414
519-L-015	INSAFI SUBLOANS FOR PROD ENTERPRISE	102970 030180	5 5	25 P	480000000	38279279		38279279	901235

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	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-016	FEDECACES	101570	2	25	2000000000	1250000000		1250000000	2489907
	CREDIT UNION DEVELOPMENT	090778	3	M					
519-L-018	GOVERNMENT OF EL SALVADOR	113072	2	40	400000000				
	AGR. DEVE.-RESEARCH,EDUC.&EXT.	000000	3	G					
519-L-019	REPUBLIC OF EL SALVADOR	112173	2	40	6500000000				
	AGRICULT DEV - GRAIN MARKETING	000000	3	G					
	TOTAL				$ 5893058544	$ 4055941374	$ 155531478	$ 3900409896	$ 264759972
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
519-A-001	REPUBLIC OF EL SALVADOR	080161	3 1/2	20	$ 1600000000	$ 1600000000	$ 72712927	$ 87287073	$ 44506213
DLF 202	SAN SALVADOR AIRPORT PROJECT	101663	3 1/2	G					
	TOTAL				$ 1600000000	$ 1600000000	$ 72712927	$ 87287073	$ 44506213
	GRAND TOTAL FOR EL SALVADOR DOLLARS AND DOLLARS EQUIVALENT				$ 6053058544	$ 4215941374	$ 2282444051	$ 3987696969	$ 3092661185
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-A-001	PRODUCTOS DE KENAF	060359	5 3/4	05	$ 43285084	$ 43285084	$ 43285084		$ 10186713
DLF 73	KENAF BAG FACTORY	061561	5 3/4	P					
520-A-002	BANCO DE GUATEMALA	081759	5	15	1950000000	1950000000	1830000000	120000000	89417788
DLF 63	RUBBER PRODUCTION	061163	5	G					
520-A-002A	BANCO DE GUATEMALA	081759	3	10	1050000000	1050000000	210000000	840000000	11881643
	RUBBER PRODUCTION	121171	3	G					
520-A-004	GOVERNMENT OF GUATEMALA	012461	3 1/2	16	2023729999	2023729999	1335881192	687848807	45137188
DLF 150	EL MOLINO-RIO DE PAZ HIGHWAY	052363	3 1/2	G					
520-B-003	GOVERNMENT OF GUATEMALA	062960	3 1/2	15	3500000000	3500000000	2891304032	608695968	111948266
ICAX 20-1	BUDGET SUPPORT	100164	3 1/2	G					
520-L-008	GOVERNMENT OF GUATEMALA	090165	3/4	40	1967354555	1967354555		1967354555	5340326
	GEN. SURVEYS & FEASIBILITY	062377	2	G					

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-L-009	GOVERNMENT OF GUATEMALA CUSTOMS SERVICE MODERNIZATION	C81765 020777	3/4 2	40 G	70000000	70000000		70000000	1420218
520-L-011	GOVERNMENT OF GUATEMALA MALARIA ERADICATION	C81766 032177	1 2 1/2	40 G	155000000	155000000		155000000	8182390
520-L-011A	GOVERNMENT OF GUATEMALA MALARIA ERADICATION	070069 032177	2 3	40 G	63000000	63000000		63000000	3908657
520-L-012	GOVERNMENT OF GUATEMALA RIO HONDO HIGHWAY	101466 040378	1 2 1/2	40 G	75800000	75800000		75800000	3519740
520-L-013	F.I.A.S.A. PRIVATE DEVELOPMENT BANK	092667 081874	1 1/2 2 1/2	20 M	500000000	472938804		472938804	14356126
520-L-014	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT	071067 070279	1 2 1/2	40 G	220000000	219997819		219997819	4969201
520-L-015	GOVERNMENT OF GUATEMALA PRIMARY SCHOOL SYS. IMPROVE.	111468 072381	2 2 1/2	40 G	860000000	311536465		311536465	2014008
520-L-016	GOVERNMENT OF GUATEMALA STUDIES AND SURVEYS	020571 112383	2 3	40 G	200000000	4709020		4709020	
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL MUNICIPAL DEVELOPMENT INST.	120370 083182	2 3	40 P	210000000	21780000		21780000	416836
520-L-018	GOVERNMENT OF GUATEMALA RURAL DEVELOPMENT	071770 042181	2 3	40 G	2300000000	939470575		939470575	20089900
520-L-019	GOVERNMENT OF GUATEMALA NATL ELECTRIFICATION INSTITUTE	C82071 C81182	2 3	40 M	700000000	301092152		301092152	1609757
520-L-020	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES	111971 091882	2 3	40 G	250000000	40154014		40154014	301160
520-L-021	GOVERNMENT OF GUATEMALA RURAL HEALTH SERVICES II	021473 000000	2 3	40 G	340000000				
520-L-022	FINANCIERA INDUST AND AGROPEC. PRIVATE DEVELOPMENT BANK (II)	112972 092078	4 4	20 P	500000000	22237866		22237866	
520-L-023	GOVERNMENT OF GUATEMALA PROPERTY TAX DEVELOPMENT II	022873 000000	2 3	40 G	125000000				

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	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-M-007	AMERICAN SCHOOL OF GUATEMALA	112763	2	30	70000000	70000000	13010000	56990000	11696650
	AMERICAN SCHOOL	072064	2	P					
	TOTAL				$ 7731193538	$ 3860110253	$ 683013708	$ 3177096545	$ 346486567
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
520-A-005	GOVERNMENT OF GUATEMALA	012461	3 1/2	15	$ 539999900	$ 539999900	$ 360353912	$ 179645988	$ 123899005
DLF 174	RIO HONDO HIGHWAY PROJECT	052363	3 1/2	G					
	TOTAL				$ 539999900	$ 539999900	$ 360353912	$ 179645988	$ 123899005
	GRAND TOTAL FOR GUATEMALA DOLLARS AND DOLLARS EQUIVALENT				$ 8271193438	$ 4400110153	$ 1043367620	$ 3356742533	$ 470385572
	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-K-006	GOVERNMENT OF GUYANA	062968	3 1/2	30	$ 243820000	$ 243820000	$ 2996643	$ 240823357	$ 40108956
	CIVIL WORKS PROJECT	090073	3 1/2	G					
504-L-001	GOVERNMENT OF GUYANA	102965	1	40	749174320	749174320		749174320	41891969
	ATKINSON-FIELD-MACKENZIE ROAD	030476	2 1/2	G					
504-L-002	GOVERNMENT OF GUYANA	052166	1	40	171711451	171711451		171711451	6248124
	PRIVATE INVESTMENT FUND	032777	2 1/2	G					
504-L-003	GOVERNMENT OF GUYANA	110366	1	40	160000000	148185643		148185643	6690828
	FEASIBILITY STUDIES	061577	2 1/2	G					
504-L-004	GOVERNMENT OF GUYANA	100767	1	40	715191634	715191398		715191398	25216178
	CORENTYNE AND W. DEMERARA RDS.	042578	2 1/2	G					
504-L-005	GOVERNMENT OF GUYANA	022968	2	40	109555380	109555380		109555380	9612036
	ATKINSON AIRPORT IMPROVEMENT	082378	2 1/2	G					
504-L-007	GOVERNMENT OF GUYANA	082468	2	40	260000000	260000000		260000000	11855495
	WATER SUPPLY IMPROVEMENT PROJ.	120978	2 1/2	G					
504-L-007A	GOVERNMENT OF GUYANA	090168	2	40	240000000	27887357		27887357	308139
	WATER SUPPLY IMPROVEMENT PROJ.	120978	3	G					

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-008	GOVERNMENT OF GUYANA	031169	2	40	1290000000	751550941		751550941	25811068
	RICE MODERNIZATION PROJECT	031380	3	M					
504-L-009	GOVERNMENT OF GUYANA	081669	2	40	250000000	63490647		63490647	786896
	FEASIBILITY STUDIES	010482	3	G					
504-L-010	GOVERNMENT OF GUYANA	110971	2	40	890000000	28776872		28776872	212293
	IMPROVE GEORGETOWN STREETS	103182	3	G					
504-L-011	GOVERNMENT OF GUYANA	091472	2	40	300000000	6472544		6472544	10703
	CONST BRIDGE AND ROADS	062083	3	G					
	TOTAL				$ 5379452785	$ 3275816553	$ 29966643	$ 3272819910	$ 168752685
	GRAND TOTAL FOR GUYANA DOLLARS AND DOLLARS EQUIVALENT				$ 5379452785	$ 3275816553	$ 29966643	$ 3272819910	$ 168752685
	HAITI								
	LOANS REPAYABLE IN DOLLARS								
521-L-005	GOVERNMENT OF HAITI	022873	2	40	$ 315000000	$	$	$	$
	HIGHWAY MAINTENANCE	000000	3	G					
	TOTAL				$ 315000000	$	$	$	$
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
521-A-001 DLF 58	GOVERNMENT OF HAITI	052859	3 1/2	40	$ 513371295	$ 513371295	$ 20034456	$ 493336839	$ 205427796
	IRRIGATION & DRAINAGE CONST.	110171	3 1/2	G					
521-A-002 DLF 104	GOVERNMENT OF HAITI	012160	3 1/2	03	31182801	31182801	31182801		4359118
	HIGHWAY ENGINEERING	012462	3 1/2	G					
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP.	082561	5 3/4	10	23764009	23764009		23764009	5589492
	SISAL PLANTATION PROJECT	020767	5 3/4	P					
	TOTAL				$ 568318105	$ 568318105	$ 51217257	$ 517100848	$ 215376406
	GRAND TOTAL FOR HAITI DOLLARS AND DOLLARS EQUIVALENT				$ 883318105	$ 568318105	$ 51217257	$ 517100848	$ 215376406

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-3-004	STANDARD FRUIT	031461	5 3/4	05	$ 125000000	$ 125000000	$ 125000000	$	$ 16602142
ICA SF-I	WORKING CAPITAL	121462	5 3/4	P					
522-H-011	FEHCOVIL	031565	3/4	40	192942069	192942069		192942069	7737861
	COOPERATIVE HOUSING	100875	2	P					
522-K-007	GOVT OF HONDURAS	012063	3/4	40	39827436	39827436	652909	39174527	2676084
	TWO STEP LOAN, SEE APPENDIX I	072673	3/4	M					
522-L-010	REPUBLIC OF HONDURAS	080664	3/4	40	495900920	495900920		495900920	28990807
	TWO STEP LOAN, SEE APPENDIX I	101674	2	P					
522-L-012	GOVERNMENT OF HONDURAS	121464	1	40	48218840	48218840		48218840	3821801
	FOREST FIRE ACCESS ROAD	032675	2 1/2	G					
522-L-013	GOVERNMENT OF HONDURAS	112565	1	40	520000000	423722138		423722138	12041931
	FARM TO MARKET ACCESS ROADS	052677	2 1/2	G					
522-L-014	GOVERNMENT OF HONDURAS	011266	1	40	117000000	117000000		117000000	6780084
	MALARIA ERADICATION	072776	2 1/2	G					
522-L-014A	GOVT OF HONDURAS	090568	2	40	148000000	148000000		148000000	11338032
	MALARIA ERADICATION AMEND	110878	2 1/2	G					
522-L-015	GOVERNMENT OF HONDURAS	022566	1	40	50000000	36071872		36071872	1789014
	FEASIBILITY STUDIES	022678	2 1/2	G					
522-L-016	REPUBLIC OF HONDURAS	082166	1	40	295087451	295087451		295087451	15012081
	TWO STEP LOAN, SEE APPENDIX I	060177	2 1/2	M					
522-L-017	GOVT OF HONDURAS	094967	1	40	700000000	389402620		389402620	6223258
	SECONDARY EDUCATION	011679	2 1/2	G					
522-L-018	GOVERNMENT OF HONDURAS	041669	2	40	950000000	844872614		844872614	43010571
	AGRICULTURAL CREDIT & STORAGE	060980	2 1/2	G					
522-L-020	GOVERNMENT OF HONDURAS	110471	2	40	200000000	83988968		83988968	1031750
	EDUCREDITO- STUDENT LOAN FUND	041882	3	G					
522-L-021	GOVERNMENT OF HONDURAS	022173	2	40	200000000				
	TWO STEP LOAN, SEE APPENDIX I	000000	3	P					
522-M-005	GOVERNMENT OF HONDURAS	070362	3/4	40	60000000	60000000	14250000	45750000	3398328
AID 47	SCHOOL CONSTRUCTION	102864	3/4	G					

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-M-003	GOVERNMENT OF HONDURAS SMALL WATER SUPPLY SYSTEM	082263 071165	3/4 3/4	40 M	105000000	105000000	36500000	101350000	5119734
	TOTAL				$ 4246976716	$ 3405034928	$ 143552909	$ 3261482019	$ 165573478
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
522-A-002 DLF 1	GOVERNMENT OF HONDURAS HONDURAS HIGHWAY DEVELOPMENT	051658 111559	3 1/2 3 1/2	20 G	$ 500000000	$ 500000000	$ 310904000	$ 189096000	$ 153736706
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. CANAVERAL HYDROELECTRIC	090960 030863	3 1/2 3 1/2	25 G	280000000	280000000	74087451	205912549	9321841
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS PROJECT ASSISTANCE	053157 080162	4 4	19 G	299896766	299896766	193092484	106804282	7805241 6
	TOTAL				$ 1079896766	$ 1079896766	$ 578083935	$ 501812831	$ 32500753 3
	GRAND TOTAL FOR HONDURAS DOLLARS AND DOLLARS EQUIVALENT				$ 5326873482	$ 4484931694	$ 721686844	$ 3763294850	$ 490581011
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-H-004	GOVERNMENT OF JAMAICA FEASIBILITY STUDIES	111864 091671	3 1/2 3 1/2	25 G	$ 130000000	$ 130000000	$ 15853658	$ 114146342	$ 18123948
532-L-001	GOVERNMENT OF JAMAICA COMMUNITY WATER SUPPLY PROJECT	062962 121567	3/4 3/4	40 G	150000000	150000000	10500000	139500000	4967615
532-L-005	GOVERNMENT OF JAMAICA DAIRY DEVELOPMENT	092065 061769	1 3 1/2	25 G	245991771	245991771	60504809	185486962	29013085
532-L-006	GOVERNMENT OF JAMAICA RURAL FEEDER ROADS	081671 100677	2 3	30 G	1000000000	155071297		155071297	347738
532-L-007	JAMAICA MORTGAGE BANK MORTGAGE BANK	102171 092577	2 3	30 P	1000000000	140457480		140457480	983704
532-M-001 AID 57	GOVERNMENT OF JAMAICA COMMUNITY WATER SUPPLY PROJECT	083162 121565	3/4 3/4	40 G	220000000	220000000	20950000	199050000	11601618

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	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-M-002	GOVERNMENT OF JAMAICA	050163	2	30	280000000	280000000	73111108	206888892	32311726
532-L-002	LOW-COST HOUSING & REDEVELOP.	112765	2	G					
	TOTAL				$ 3025991771	$ 1321520548	$ 180919575	$ 1140600973	$ 97349434
	GRAND TOTAL FOR JAMAICA DOLLARS AND DOLLARS EQUIVALENT				$ 3025991771	$ 1321520548	$ 180919575	$ 1140600973	$ 97349434
	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-G-001	GOVERNMENT OF MEXICO	120067	4	20	$ 1033375172	$ 1033375172	$ 316503372	$ 716871800	$ 492273334
ICAX 23-1	PROJECT ASSISTANCE	090164	4	G					
523-G-021	NACIONAL FINANCIERA S.A.	101863	4	10	50040032	50040032	50040032		11299433
	ABC HOSPITAL (EQUIPMENT)	120165	4	G					
523-L-020	NACIONAL FINANCIERA S.A.	060062	3/4	40	2000000000	2000000000	32766352	1967233648	127074661
AID 43	SUPERVISED AGRICULTURAL CREDIT	061973	3/4	P					
523-L-020A	GOVERNMENT OF MEXICO	082065	3 1/2	25	2150000000	2150000000	314634143	1835365857	518411290
	SUPERVISED AGRICULTURAL CREDIT	041271	3 1/2	G					
523-L-022	GOVERNMENT OF MEXICO	022864	2	30	2000000000	2000000000	70000978	1929999022	228977176
	HOUSING PROGRAM LOAN	122466	2	P					
523-L-023	NACIONAL FINANCIERA, S. A.	092264	3 1/2	20	189989930	189989930	51338624	138651306	34990211
	NATIONAL AGRICULTURAL CENTER	112868	3 1/2	P					
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA	072666	3 1/2	20	300000000	300000000		300000000	40000000
	AUTONOMOUS UNIV. GUADALAJARA	100173	3 1/2	P					
	TOTAL				$ 7723405134	$ 7723405134	$ 835283501	$ 6888121633	$ 1453026105
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-002	SEARS, ROEBUCK DE MEXICO S.A.	072168	10	05	608271542	608271542	608271542		161538853
C-23-3	RETAIL MERCHANDISING FACILITY	020160	10	P	$ 48700684	$ 48700684	$ 48700684	$	$ 12933455
523-E-003	LA CONCORDIA TEXTIL, S.A.	072168	10	05	299047108	299047108	299047108		143586879
C-23-10	SYNTHETIC FABRICS	080160	10	P	$ 23942923	$ 23942923	$ 23942923	$	$ 11496147

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	MEXICO								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MEXICAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-004	GRACE Y CIA MEXICO, S.A.	072958	10	05	490000000	490000000	490000000		175015345
C-23-7	FOLDING BOX FACILITIES	020160	10	P	$ 39231385	$ 39231385	$ 39231385	$	$ 14012438
523-E-005	INTERNATIONAL HARVESTER CO.	073058	10	05	161000000	161000000	161000000		42579725
C-23-4	FARM IMPL. & TRUCK PARTS	020160	10	P	$ 12890312	$ 12890312	$ 12890312	$	$ 3409105
523-E-006	GENERAL ELECTRIC OF MEXICO	073058	10	05	407000000	407000000	407000000		166146654
C-23-6	FLUOR. LAMP PROD. FACILITIES	080160	10	P	$ 32586069	$ 32586069	$ 32586069	$	$ 13302374
523-E-007	JOHN DEERE DE MEXICO, S.A.	080658	10	05	500000000	500000000	500000000		165821918
C-23-5	TRACTOR & IMPLEMENT FACTORY	020160	10	P	$ 40032026	$ 40032026	$ 40032026	$	$ 13276375
523-E-008	WYATT DE MEXICO, S.A.	080558	10	05	362000000	362000000	362000000		144776349
C-23-1	METAL & BOILERWORKS FACILITIES	020160	10	P	$ 28983186	$ 28983186	$ 28983186	$	$ 11591381
523-E-009	PHILCO, S.A.	081558	10	05	163500000	163500000	163500000		49886956
C-23-8	RADIO PROD. FACILITIES	020160	10	P	$ 13090472	$ 13090472	$ 13090472	$	$ 3994152
523-E-010	CIA. MEXICANA DE REFRACTORIOS	082058	10	05	850000000	850000000	850000000		298072470
C-23-2	REFRACTORIES FACILITIES	080160	10	P	$ 68054444	$ 68054444	$ 68054444	$	$ 23864890
523-E-011	BENEFICIADORA Y INDUSTRIAL	090458	10	05	57200000	57200000	57200000		20328722
C-23-11	STEROID HORMONES PROD.	020160	10	P	$ 4579664	$ 4579664	$ 4579664	$	$ 1627600
523-E-012	CIA. INDUST DE SAN CRISTOBAL	092958	10	05	415000000	415000000	415000000		163396302
C-23-14	PAPER AND PULP PROD.	080160	10	P	$ 33226581	$ 33226581	$ 33226581	$	$ 13082170
523-E-013	MONSANTO MEXICANA, S.A.	103058	10	05	600000000	600000000	600000000		181073398
C-23-12	CHEMICALS PROD.	020160	10	P	$ 48038431	$ 48038431	$ 48038431	$	$ 14497470
523-E-014	INDUSTRIA ELECTRICA DE MEXICO,	103058	10	05	800000000	800000000	800000000		218816438
C-23-15	AIR COND. FACILITIES	020160	10	P	$ 64051241	$ 64051241	$ 64051241	$	$ 17519331

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	MEXICO								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY MEXICAN PESOS			W/C MCV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-015	LOVABLE DE MEXICO, S.A.	112058	10	05	60000000	60000000	60000000		20524534
C-23-9	WOMENS APPAREL PROD.	080160	10	P	$ 4803843	$ 4803843	$ 4803843	$	$ 1643277
523-E-016	RALSTON PURINA DE MEXICO S.A.	122958	10	05	1000000000	1000000000	1000000000		352500383
C-23-17	ANIMAL FEED & SESAME SOLVENT P	080160	10	P	$ 80064051	$ 80064051	$ 80064051	$	$ 28322609
523-E-017	FERRGOLEACIONES DE MEXICO	011759	10	05	350000000	350000000	350000000		116528317
C-23-16	FERROMANGANESE PROD.	080160	10	P	$ 28022418	$ 28022418	$ 28022418	$	$ 9329729
523-E-018	TEXTILES MORELOS, S.A.	020359	10	05	323336253	323336253	323336253		91712699
C-23-19	TEXTILE PROD. FACILITIES	020162	10	P	$ 25887610	$ 25887610	$ 25887610	$	$ 7342890
523-E-019	INDUSTRIAL PECUARIA, S.A.	020959	10	05	1000000000	1000000000	1000000000		346193869
C-23-18	ANIMAL FEEDS PROD. FACILITIES	020161	10	P	$ 80064051	$ 80064051	$ 80064051	$	$ 27717684
	TOTAL MEXICAN PESOS				8446354903	8446354903	8446354903		2858499811
	TOTAL U.S.DOLLARS EQUIVALENT				$ 676249391	$ 676249391	$ 676249391	$	$ 228863077
	GRAND TOTAL FOR MEXICO DOLLARS AND DOLLARS EQUIVALENT				$ 8399654525	$ 8399654525	$ 15115328925	$ 6888121633	$ 1681889182
	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-A-001	MUNICIPALITY OF METAGALPA	050759	3 1/2	25	$ 58527811	$ 58527811	$ 28987681	$ 29540130	$ 19244399
DLF 64	MATAGALPA PUBLIC UTILITIES	060160	3 1/2	G					
524-A-005	GOVERNMENT OF NICARAGUA	112162	3/4	40	280000000	280000000		280000000	15925964
	ROAD PROJECT	021975	3/4	G					
524-L-005	GOVERNMENT OF NICARAGUA	112162	3/4	40	89512198	89512198		89512198	4050004
	SECOND ROAD PROJECT	081976	3/4	G					
524-L-006	GOVERNMENT OF NICARAGUA	072563	3/4	40	100000000	100000000		100000000	5470963
	LAS MERCEDES AIRPORT	032876	3/4	G					

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-006A	GOVERNMENT OF NICARAGUA LAS MERCEDES AIRPORT	081765 032976	1 2 1/2	40 G	600000000	600000000		600000000	3997381
524-L-007	COOPERATIVE DE ABASTECIMETO RURAL ELECTRIC COOPERATIVE	051164 071270	2 2	30 P	40000000	40000000	5490194	34509806	5268171
524-L-008	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	111464 052575	3/4 2	40 M	700000000	700000000		700000000	3633931
524-L-009	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	122364 050375	3/4 2	40 P	396958824	396958824		396958824	18749067
524-L-010	GOVT OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	052565 010376	1 2 1/2	40 P	297986143	297986143		297986143	19079594
524-L-011	GOVERNMENT OF NICARAGUA FEASIBILITY STUDIES	021866 022678	1 2 1/2	40 G	130000000	130000000		130000000	4441352
524-L-012	GOVERNMENT OF NICARAGUA TAX IMPR. & NAT. RES. SURVEY	022866 111576	1 2 1/2	40 G	539719618	539719618		539719618	23047043
524-L-013	GOVERNMENT OF NICARAGUA MALARIA ERADICATION	041566 092276	1 2 1/2	40 G	207000000	207000000		207000000	10806845
524-L-013A	GOVT OF NICARAGUA MALARIA ERADICATION AMEND	082368 092276	2 2 1/2	40 G	186400000	186400000		186400000	13221305
524-L-014	GOVT OF NICARAGUA SELF-HELP URBAN SCHOOL CONST.	120666 010878	1 2 1/2	40 G	149684733	149684733		149684733	5633870
524-L-015	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	112966 040677	1 2 1/2	40 P	100000000	100000000		100000000	5186529
524-L-016	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	092766 081877	1 2 1/2	40 M	500000000	498428679		498428679	17677508
524-L-017	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	031667 110977	1 2 1/2	40 P	370000000	370000000		370000000	16753206
524-L-018	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	102367 111378	1 2 1/2	40 M	500000000	383750655		383750655	11425316
524-L-019	REPUBLIC OF NICARAGUA TWO STEP LOAN, SEE APPENDIX I	102367 080778	1 2 1/2	40 M	200000000	200000000		200000000	7148153

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-021	REPUBLIC OF NICARAGUA	082368	2	40	1019955356	1019955356		1019955356	60622004
	TWO STEP LOAN, SEE APPENDIX I	051579	2 1/2	M					
524-L-022	GOVT OF NICARAGUA	082368	2	40	940000000	891879148		891879148	29772489
	BASIC CROP PRODUCTION	061079	2 1/2	G					
524-L-023	GOVT OF NICARAGUA	082368	2	40	220000000	190457669		190457669	11110887
	HEALTH CENTERS RURAL MOBILE	121278	2 1/2	G					
524-L-024	GOVERNMENT OF NICARAGUA	092171	2	40	280000000	10000000		10000000	300345
	FEASIBILITY STUDIES & SURVEYS	061482	3	G					
524-L-025	EMPRESA NACIONAL DE LUZ FUERZA	092171	2	40	430000000	60726443		60726443	46810
	RURAL ELEC. COOPERATIVE III	120782	3	P					
524-L-026	GOVERNMENT OF NICARAGUA	092171	2	40	280000000	3054490		3054490	15339
	FEEDER ROADS BETTERMENT	091982	3	G					
524-L-027	GOVERNMENT OF NICARAGUA	022873	2	40	530000000	93766093		93766093	
	EDUCATION SECTOR LOAN	092183	3	G					
524-L-028	GOVERNMENT OF NICARAGUA	020973	2	40	1500000000	374166066		374166066	2696 76
	PROGRAM LOAN	050483	3	G					
524-M-004	GOVERNMENT OF NICARAGUA	050562	3/4	20	53862331	53862331	27926328	25936003	3094825
AID 16	SELF HELP SCHOOLS	062963	3/4	G					
	TOTAL				$ 9529607014	$ 6855836257	$ 62404203	$ 6793432054	$ 315992976
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
524-A-002	EMPRESA NAC DE LUZ FUERZA	063060	3 1/2	25	$ 250000000	$ 250000000	$ 71846700	$ 178153300	$ 78501177
DLF 132	RIO TUMA HYDROELECTRIC	051062	3 1/2	G					
524-A-003	GOVERNMENT OF NICARAGUA	092561	3 1/2	15	430000000	430000000	278800811	151199189	117074225
DLF 209	ROAD PROJECT	042463	3 1/2	G					
	TOTAL				$ 680000000	$ 680000000	$ 350647511	$ 329352489	$ 195575402
	GRAND TOTAL FOR NICARAGUA DOLLARS AND DOLLARS EQUIVALENT				$ 10209607014	$ 7535836257	$ 4130517145	$ 7122784543	$ 511568378

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-A-002 DLF 149	REPUBLIC OF PANAMA FEEDER ROADS PROJECT	111060 022663	3 1/2 3 1/2	15 G	$ 500000000	$ 500000000	$ 374912164	$ 192508736	$ 162452124
525-A-004 DLF 198	CAJA DE AHORROS HOUSING MORTGAGE BANK	020962 061264	4 4	22 P	247796996	247796996	112000000	135796996	62778272
525-B-001 ICAX 25-1	REPUBLIC OF PANAMA PROJECT ASSISTANCE	042957 100162	3 3	20 G	198199625	198199625	128728314	69471311	4970121 2
525-B-003 ICAX 25-2	REPUBLIC OF PANAMA BUDGET SUPPORT	113060 010145	3 1/2 3 1/2	19 G	500000000	500000000	300000001	199999999	174231944
525-K-009	REPUBLIC OF PANAMA FISCAL SUPPORT/BUDGET REFORM	110764 010568	4 1/2 4 1/2	10 G	349915181	349915181	279932144	69983037	9559 2037
525-L-005	GOVT OF THE REP OF PANAMA TWO STEP LOAN, SEE APPENDIX I	020663 020573	3/4 3/4	40 G	596532285	596532285	19558436	576973849	33049420
525-L-006	DESARROLLO INDUSTRIAL S. A. DISA	122363 040970	2 2	20 P	509947562	509947562	131599368	378348164	68508481
525-L-007	REPUBLIC OF PANAMA CADASTRAL SUR. & NAT. RESOURCE	080664 020875	3/4 2	40 G	240000000	240000000		240000000	12519777
525-L-007A	GOVT OF PANAMA CADASTRAL SUR. & NAT. RESOURCE	092668 020875	2 2 1/2	40 G	22751713	22751713		22751713	1740743
525-L-008	REPUBLIC OF PANAMA FEASIBILITY STUDIES	110264 051676	3/4 2	40 G	95638994	95638994		95638994	4804831
525-L-010	REPUBLIC OF PANAMA AGRICULTURAL DEVELOPMENT	110264 041275	3/4 2	40 G	240000000	240000000		240000000	12765446
525-L-011	INST DE ACUED Y ALCANTARIL NAC COLON SEWERAGE	071665 041571	3 1/2 3 1/2	30 P	39999500	39999500	4363605	35635895	3516223
525-L-013	REPUBLIC OF PANAMA SELF HELP SCHOOL CONSTRUCTION	102765 081876	1 2 1/2	40 G	167493224	167493224		167493224	9499785
525-L-014	DESARROLLO INDUSTRIAL, S. A. PRIVATE INDUSTRIAL DEVE. BANK	101966 070372	3 3	20 P	394889911	394889911	38217740	356672171	42720328
525-L-015	REPUBLIC OF PANAMA TWO STEP LOAN, SEE APPENDIX I	091266 110777	1 2 1/2	40 P	209999950	209999950		209999950	7848484

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-017	REPBULIC OF PANAMA PANAMA CITY BRIDGES & CULVERTS	010467 071477	1 2 1/2	40 G	107525344	107525344		107525344	4666743
525-L-018	REPBULIC OF PANAMA ROAD IMPROVEMENT	010467 102377	1 2 1/2	40 G	300000000	300000000		300000000	10291197
525-L-019	REPUBLIC OF PANAMA TWO STEP LOAN, SEE APPENDIX I	010467 121277	1 2 1/2	40 M	296712641	296712641		296712641	12739166
525-L-023	REPBULIC OF PANAMA MALARIA ERADICATION	022968 041679	1 2 1/2	25 G	142100999	142100999		142100999	4075807
525-L-024	REPUBLIC OF PANAMA CAM HIGHWAY PROJECT	070767 040378	1 2 1/2	40 G	109290362	109290362		109290362	3896557
525-L-025	REPUBLIC OF PANAMA PANAMA CITY STREETS-SPEC. PROG	070767 050878	1 2 1/2	40 G	199847502	199847502		199847502	6949293
525-L-026	REPUBLIC OF PANAMA TWO STEP LOAN, SEE APPENDIX I	070767 110778	1 2 1/2	40 M	660000000	660000000		660000000	13157701
525-L-027	INSTITUTO DE VIVIANDA URBANISM COOPERATIVE HOUSING SYSTEM	092167 062078	1 2 1/2	40 G	348781982	348781982		348781982	9249686
525-L-028	INST DE ACUED Y ALCANTAR NAC PANAMA WATER SUPPLY	050669 080475	3 1/2 3 1/2	30 P	2013261186	1204217426		1204217426	13261186
525-L-029	REPBULIC OF PANAMA RURAL HEALTH	042970 051881	2 2 1/2	40 G	50000000	40832942		40832942	1004770
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA BUILDING CONSTRUCTION	052369 090375	2 3	30 P	100000000	23192461		23192461	1112315
525-L-034	REPBULIC OF PANAMA SMALL FARMER IMPROVEMENT	112569 050580	2 3	40 G	350000000	318690968		318690968	13822398
525-L-036	REPUBLIC OF PANAMA DEV OF NATL PLAN FOR EDUCATION	011971 072081	2 3	40 G	850000000	377012004		377012004	2631301
525-L-037	PANAMA FEDERATION OF CREDIT UN EXPAND CREDIT UNION OPERATION	062671 082478	2 3	25 P	190000000	190000000		190000000	4887578
525-L-038	REPUBLIC OF PANAMA TWO STEP LOAN, SEE APPENDIX I	111271 061382	2 3	40 G	410000000	13189500		13189500	240171

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-039	GOVERNMENT OF PANAMA	063073	2	40	1500000000				
	HOUSING AND SANITARY SERVICES	000000	3	G					
525-L-040	GOVERNMENT OF PANAMA	012573	2	40	380000000	37000000		37000000	
	RURAL COMMUNITY HEALTH & NUTRI	092683	3	G					
525-N-012	REPUBLIC OF PANAMA	120965	4 1/2	10	349919708	349919708	283279805	166639903	84589456
525K012	FISCAL SUPPORT/SECOND	020369	4 1/2	M					
525-N-016	REPUBLIC OF PANAMA	070166	3 1/2	30	287603230	287603230	28196395	259406835	51200549
	URBAN IMPROVEMENT	090171	3 1/2	G					
525-N-020	REPUBLIC OF PANAMA	010467	3 1/2	30	48922077	48922077	2471432	46450645	9047210
	ECONOMIC DEVELOPMENT	061372	3 1/2	G					
525-N-021	REPUBLIC OF PANAMA	010467	3 1/2	30	179968259	179968259	4466935	175501324	15412262
	NATIONAL COMMUNITY DEVELOPMENT	122772	3 1/2	G					
525-N-022	REPUBLIC OF PANAMA	011667	3 1/2	30	29611429	29611429	1112137	28499292	5979979
	BUDGETARY SUPPORT	072672	3 1/2	G					
	TOTAL				$ 13246709660	$ 9607583775	$ 1621417576	$ 7986166199	$ 999754432
	GRAND TOTAL FOR PANAMA DOLLARS AND DOLLARS EQUIVALENT				$ 13246709660	$ 9607583775	$ 1621417576	$ 7986166199	$ 999754432
	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-A-004	GOVERNMENT OF PARAGUAY	102958	3 1/2	15	$ 129680471	$ 129680471	$ 94687514	$ 34992957	$ 14422707
DLF 14	ROAD IMPROVEMENT	080160	3 1/2	G					
526-A-005	INTERNATIONAL PRODUCTS CORP.	110658	5 1/4	12	270602184	270602184	270602184		87680162
DLF 16	MODERNIZATION IN OPERATIONS	110159	5 1/4	P					
526-A-006	GOVERNMENT OF PARAGUAY	052561	3 1/2	12	52602957	52602957	40421126	12181831	12309861
DLF 91	TELECOMMUNICATIONS	041164	3 1/2	G					
526-A-008	GOVERNMENT OF PARAGUAY	102361	3 1/2	07	352781131	352781131		352781131	
DLF 216	ROAD IMPROVEMENT	120775	3 1/2	G					
526-L-012	NATL DEV BANK OF PARAGUAY	092564	3/4	40	300000000	299975339		299975339	12479138
	ASSIST FINANC AGRI PROD INCR	010576	2	G					

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	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-L-012A	NACIONAL DEV BANK PARAGUAY	100468	2	40	100000000	97413165		97413165	4872022
	SUB LOANS	010579	2 1/2	G					
526-L-012B	NATL DEV BANK OF PARAGUAY	091969	4 1/2	25	500000000	221049447		221049447	22501960
	AGRICULTURAL CREDIT LOAN	031775	4 1/2	P					
526-L-015	GOVERNMENT OF PARAGUAY	010667	1	40	468000000	171622280		171622280	1222500
	ROAD REHABILITATION	071779	2 1/2	G					
526-L-016	GOVERNMENT OF PARAGUAY	041067	1	40	466275448	466275448		466275448	17823120
	AIRPORT REHABILITATION	110977	2 1/2	G					
526-L-018	GOVERNMENT OF PARAGUAY	012968	1	40	190000000	188897895		188897895	5437832
	MALARIA ERADICATION	082178	2 1/2	G					
526-L-019	COMDESA	082870	2	20	260000000	198601617		198601617	5732391
	PRIVATE DEVELOPMENT BANK	052476	3	P					
526-L-020	ADM. NACIONAL DE ELECTRICIDAD	092269	5	25	39218202	39218202		39218202	3469460
	ELECTRIFICATION PROJECT	060876	5	P					
526-L-021	GOVERNMENT OF PARAGUAY	100170	2	40	420000000	84840393		84840393	632533
	EDUCATIONAL DEVELOPMENT LOAN	082081	3	G					
526-L-022	GOVERNMENT OF PARAGUAY	020673	2	40	200000000				
	MUNICIPAL DEVELOPMENT PROJECT	000000	3	G					
526-L-023	GOVERNMENT OF PARAGUAY	100972	2	40	200000000				
	FINANCE NATL SAVING & LOAN SM	000000	3	G					
526-L-024	GOVERNMENT OF PARAGUAY	090371	2	40	10000000	4976600		4976600	1992
	FINANCE NATL SAVINGS & LOAN SM	111582	3	G					
526-L-025	COMDESA	080773	3	20	300000000				
	COMDESA (II)	000000	4	M					
	TOTAL				$ 4259160393	$ 2578537129	$ 405710824	$ 2172826305	$ 188585678
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-003	CORPORCION DE OBRAS SANITARIAS	090558	3 1/2	20	$ 100000000	$ 100000000	$ 64094174	$ 35905826	$ 37458771
DLF 10	WATER SUPPLY SYSTEM	081559	3 1/2	P					
526-A-004A	GOVERNMENT OF PARAGUAY	102958	3 1/2	15	120313194	120313194	120313194		61866308
DLF 14	ROAD IMPROVEMENT	080160	3 1/2	G					

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	PARAGUAY								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
526-A-006A	GOVERNMENT OF PARAGUAY	052561	3 1/2	10	48859139	48859139	40028762	8830377	8282185
DLF 91	TELE COMMUNICATIONS	041164	3 1/2	G					
526-A-008A	GOVERNMENT OF PARAGUAY	102361	3 1/2	20	352781130	352781130	271550626	81230504	205411254
DLF 216	ROAD IMPROVEMENT	060763	3 1/2	G					
526-B-002	GOVERNMENT OF PARAGUAY	042957	4	20	69765938	69765938	54667679	45128259	24541911
ICAX 26-2	PROJECT ASSISTANCE	010164	4	G					
526-G-001	GOVERNMENT OF PARAGUAY	030857	4	25	205573502	205573502	64400986	141172516	80690439
ICAX 26-1	PROJECT ASSISTANCE	120161	4	G					
	TOTAL				$ 927322903	$ 927322903	$ 615055421	$ 312267482	$ 418200868
	LOANS REPAYABLE IN LOCAL CURRENCY PARAGUAYAN GUARANIES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-007	GOVERNMENT OF PARAGUAY	082461	4	25	30106661653	30106661653	3361647920	26765013733	11973603218
ICAX 26-3	PROJECT ASSISTANCE	110166	4	G	$ 238941759	$ 238941759	$ 265210 09	$ 212420743	$ 95028596
							$	7CR	$
526-G-009	GOVERNMENT OF PARAGUAY	022663	3/4	25	11483431798	11483431798	795300000	10688131798	595959315
	PROJECT ASSISTANCE	092368	3/4	G	$ 91138347	$ 91138347	$ 6311894	$ 84826442	$ 4729831
							$	11CR	$
526-G-011	GOVERNMENT OF PARAGUAY	071464	3/4	25	6013140575	6013140575	122005751	5891134824	234349575
	ECONOMIC DEVELOPMENT	042371	3/4	G	$ 47723337	$ 47723337	$ 968298	$ 46755038	$ 1787337
							$	1CR	$
526-G-014	GOVERNMENT OF PARAGUAY	011465	3/4	25	15477955974	15477955974	4375043655	11102912319	611201116
	ECONOMIC DEVELOPMENT	040968	3/4	G	$ 122840908	$ 122840908	$ 34722564	$ 88118351	$ 4923366
							$	7	$
	TOTAL PARAGUAYAN GUARANIES				63081190000	63081190000	8633997326	54447192674	13415113224
	TOTAL U.S.DOLLARS EQUIVALENT				$ 500644351	$ 500644351	$ 68523765	$ 432120574	$ 106469130
							$	12CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PARAGUAYAN GUARANIES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-E-010	PAN WESTERN ENTERPRISES INC	050863	9	10	9669733292	9669733292		9669733292	1283193219
	CATTLE RANCH	052066	9	P	$ 76743915	$ 76743915	$	$ 76743915	$ 10184073
							$		$

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	PARAGUAY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PARAGUAYAN GUARANIES			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
526-E-013	INTERNATIONAL PRODUCTS CORP	051165	9	06	5500000000	5500000000	5500000000		2266966397
	BUY CATTLE AND IMPROVE RANCH	021069	9	P	$ 436507 93	$ 436507 93	$ 436507 89	$	$ 17991794
							$	$ 4CR	$
	TOTAL PARAGUAYAN GUARANIES				15169733292	15169733292	5500000000	9669733292	3550159616
	TOTAL U.S.DOLLARS EQUIVALENT				$ 120394708	$ 120394708	$ 436507 89	$ 767439 15	$ 281758 67
							$	$ 4CR	$
	GRAND TOTAL FOR PARAGUAY DOLLARS AND DOLLARS EQUIVALENT				$ 5807562355	$ 4126899091	$ 1132940799	$ 2993958276	$ 741431543
							$	$ 16CR	$
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-018	GOVERNMENT OF PERU	072761	4	20	$ 375000000	$ 375000000	$	$ 375000000	$
DLF 201	HOME SAVINGS PROGRAMS	060579	4	G					
527-A-019	GOVERNMENT OF PERU	090861	3 1/2	20	67390614	67390614		67390614	18241794
DLF 200	PENETRATION ROADS	082863	3 1/2	G					
527-A-020	GOVERNMENT OF PERU	090861	3 1/2	20	449999959	449999959		449999959	
DLF 204	AGRICULTURAL SETTLEMENT	011079	3 1/2	G					
527-B-001	GOVERNMENT OF PERU	080155	3	09	1566374400	1566374400	1566374400		215775821
DDX 1	MILITARY ASSISTANCE	080156	3	G					
527-G-002	GOVERNMENT OF PERU	080155	3 1/2	20	131500000	131500000	131500000		84321040
FOAX 27-1	PROJECT ASSISTANCE	081070	3 1/2	G					
527-K-021	GOVERNMENT OF PERU	020862	3/4	40	116772006	116772006	20637322	96134684	9298005
AID 4	PUNO EMERGENCY RELIEF	032867	3/4	G					
527-L-022	REPUBLIC OF PERU	032663	3/4	40	859742994	859742994		859742994	37190168
	LIMA WATER & SEWERAGE SYSTEM	040875	3/4	G					
527-L-023	GOVERNMENT OF PERU	031563	3/4	40	297964596	297964596		297964596	18656117
	FEASIBILITY STUDIES	042474	3/4	G					
527-L-024	GOVT OF PERU	031264	3/4	40	220000000	220000000		220000000	13038544
	TWO STEP LOAN, SEE APPENDIX I	102774	3/4	P					

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-025	GOVT OF PERU TWO STEP LOAN, SEE APPENDIX I	101664 051175	3/4 3/4	40 P	218041641	218041641		218041641	27853171
527-L-027	GOVERNMENT OF PERU ROAD CONSTRUCTION	042164 062875	3/4 2	40 G	190000000	188003409		188003409	8856593
527-L-028	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION	051964 122875	3/4 2	40 G	1210000000	261003107		261003107	11426155
527-L-029	GOVERNMENT OF PERU AGRICULTURAL DEVELOPMENT LOAN	070864 101474	3/4 2	40 G	659999994	659999994		659999994	37844408
527-L-034	GOVERNMENT OF PERU COOPERATIVE HOUSING	021565 122875	3/4 2	40 G	600000000	600000000		600000000	23816933
527-L-042	GOVERNMENT OF PERU AGRARIAN UNIVERSITY LA MOLINA	082465 091976	1 2 1/2	40 G	200000000	200000000		200000000	9196515
527-L-045	GOVERNMENT OF PERU REVOLVING FUND-SUB LOAN	092066 020677	1 2 1/2	40 G	58863771	58863771		58863771	2467699
527-L-046	GOVERNMENT OF PERU RURAL ELECTRIFICATION	012667 060877	1 2 1/2	40 G	160000000	159413927		159413927	7753680
527-L-047	GOVERNMENT OF PERU TWO-STEP LOAN II	112366 041877	1 2 1/2	40 G	757747144	757747144		757747144	38279321
527-L-048	GOVERNMENT OF PERU PRE FEAS STUDIES	062867 012478	1 2 1/2	40 G	180000000	171657723		171657723	4582915
527-L-048B	GOVERNMENT OF PERU FEAS & PRE-FEAS STUDIES	020568 032578	1 2 1/2	40 G	140000000	38232278		38232278	865448
527-L-049	GOVERNMENT OF PERU FOOD MARKETING	072268 062682	1 2 1/2	40 G	550000000	6037591		6037591	81239
527-L-051	GOVERNMENT OF PERU PRIVATE INVESTMENT FUND	042568 092579	1 2 1/2	40 G	750000000	53577519		53577519	1686749
527-L-052	GOVERNMENT OF PERU TECHNICAL ASSISTANCE	111271 081882	2 3	40 G	300000000	69539521		69539521	365047
527-L-053	GOVERNMENT OF PERU RECON AND DEVELOP SMALL BUS.	072572 122882	2 3	40 G	250000000	65409767		65409767	249668

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-054	GOVERNMENT OF PERU	072572	2	40	500000000	179041138		179041138	418979
	SUPERVISED AGRIC CREDIT PROG.	031983	3	G					
527-L-055	HOUSING BANK OF	072572	2	40	1500000000				
	LC COST OF HOUSING UTILIT ETC.	000000	3	P					
527-L-056	GOVERNMENT OF PERU	072572	2	40	510000000	494999997		494999997	3090521
	SUPERVISED AGRIC CREDIT PROG	031983	3	G					
	TOTAL				$ 12819397119	$ 8266313096	$ 1718511722	$ 6547801374	$ 575356530
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
527-A-017	GOVERNMENT OF PERU	121960	3 1/2	15	$ 450000000	$ 450000000	$ 316165674	$ 133834326	$ 96746479
OLF 111	HIGHWAY CONSTRUCTION	082562	3 1/2	G					
527-A-018A	GOVERNMENT OF PERU	072761	4	17	375000000	375000000	88125000	286875000	266630311
OLF 201	HOME SAVINGS PROGRAM	120563	4	G					
527-A-019A	GOVERNMENT OF PERU	090861	3 1/2	12	67390613	67390613	59670230	7720383	19422835
OLF 200	PENETRATION ROADS	082863	3 1/2	G					
527-A-020A	GOVERNMENT OF PERU	090861	3 1/2	20	449999959	449999959	125724010	324275949	245236194
OLF 204	AGRICULTURAL SETTLEMENT	011064	3 1/2	G					
527-B-004	GOVERNMENT OF PERU	042657	4	20	200000000	200000000	128708317	71291683	52139953
ICAX 27-3	PROJECT ASSISTANCE	080162	4	G					
527-G-002A	GOVERNMENT OF PERU	080165	3 1/2	20	131500000	131500000	82389449	49110551	24142800
FDAX 27-1	PROJECT ASSISTANCE	081070	3 1/2	G					
527-G-003	GOVERNMENT OF PERU	030656	4	20	273600000	273600000	178527254	95072746	92853091
ICAX 27-2	PROJECT ASSISTANCE	110160	4	G					
527-G-005	GOVERNMENT OF PERU	080757	4	25	182513637	182513637	54014313	128499324	62233237
ICAX 27-4	PROJECT ASSISTANCE	030162	4	G					
527-G-006	GOVERNMENT OF PERU	050158	4	25	218732361	218732361	64300255	154432106	71386507
ICAX 27-5	PROJECT ASSISTANCE	090162	4	G					
527-G-007	GOVERNMENT OF PERU	080758	5	25	310978710	310978710	77507881	233470829	172724515
ICAX 27-6	PROJECT ASSISTANCE	110162	5	G					
	TOTAL				$ 2659715280	$ 2659715280	$ 1175132383	$ 1484582857	$ 1103515922

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / NON-DOLLAR CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	PERU								
	LOANS REPAYABLE IN LOCAL CURRENCY PERUVEAN SOLES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-G-015	ACOC DE CRED PARA VIVIENO PERU	071360	5 3/4	20	2680000000	2680000000	1231968900	1448031100	1404811253
DLF 119-B	SAVINGS AND LOAN ASSOCIATION	030763	5 3/4	P	$ 94967275	$ 94967275	$ 29516240	$ 33380154	$ 40346036
							$	$ 32070881CR	$
527-G-016	GOVERNMENT OF PERU	092860	4	20	13601195600	13601131576	2079721800	11521409776	3784571363
ICAX 27-7	PROJECT ASSISTANCE	040168	4	G	$ 463019445	$ 463017970	$ 48054376	$ 265592664	$ 97663677
							$	$ 149370930CR	$
527-G-030	GOVERNMENT OF PERU	021364	3/4	20	10547529006	10547529006	3808424728	6739104278	411286947
	ECONOMIC DEVELOPMENT	040968	3/4	G	$ 332740066	$ 332740066	$ 88613918	$ 155350490	$ 10218216
							$	$ 88775658CR	$
	TOTAL PERUVEAN SOLES				26828724606	26828660582	7120115428	19708545154	5600669563
	TOTAL U.S.DOLLARS EQUIVALENT				$ 890726786	$ 890725311	$ 166184534	$ 454323308	$ 148227929
							$	$ 270217469CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PERUVEAN SOLES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
527-E-008	ALCALIS PERUANOS, S.A.	030559	8	05	1200000000	1200000000	1200000000		361519997
C-27-5	ELECTROLYTIC CAUSTIC SODA	122960	8	P	$ 44869343	$ 44869343	$ 43164829	$	$ 12844017
							$	$ 1704514CR	$
527-E-009	SEARS, ROEBUCK DEL PERU, S.A.	051159	8	03	700000000	700000000	700000000		184800000
C-27-1	RETAIL MERCH. FACILITIES	051161	8	P	$ 26173783	$ 26173783	$ 25179484	$	$ 6565541
							$	$ 994299CR	$
527-E-010	FABRICA NACIONAL DE CALZADO	060359	8	05	220000000	220000000	220000000		75934222
C-27-4	FOOTWEAR PROD.	060461	8	P	$ 8226046	$ 8226046	$ 7913552	$	$ 2697777
							$	$ 312494CR	$
527-E-011	LECHE GLORIA, S.A.	061059	8	05	413000000	413000000	413000000		142567600
C-27-2	EVAPORATED MILK PROD.	073161	8	P	$ 15442532	$ 15442532	$ 14855895	$	$ 5065116
							$	$ 586637CR	$
527-E-012	MALTERIA LIMA, S.A.	062359	8	05	1565000000	1565000000	1565000000		540129109
C-27-3	MATTING PLANT FACILITIES	062361	8	P	$ 58517101	$ 58517101	$ 56294131	$	$ 19189609
							$	$ 2222970CR	$
527-E-013	HOGARIS PERUANAS, S.A.	042060	8	10	400000000	400000000	400000000		173233340
C-27-6	HOUSING CONSTRUCTION	061761	8	P	$ 14956448	$ 14956448	$ 13135714	$	$ 6160303
							$	$ 1820734CR	$

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	PERU								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
527-E-026	HOGARES CHAVARRIA, S. A.	030664	6	15	2600000000	2600000000	1149364000	1450636000	1092265193
	CONSTR. FAMILY HOUSING	070665	6	P	$ 97216909	$ 97216909	$ 30140477	$ 33440202	$ 30706477
								$ 33636230CR	$
527-E-038	LABORATORIOS WYETH INC	020365	8	10	300000000	300000000	262500000	37500000	135826027
	EXPANSION OF FACILI	052567	8	P	$ 11217336	$ 11217336	$ 6778053	$ 864453	$ 4002223
								$ 3574830CR	$
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L.	011866	8	06	768500000	768500000	768500000		248547115
	PLTRY BREED FARM AND HATCHERY	051368	8	P	$ 28785075	$ 28735075	$ 18037876	$	$ 7113278
								$ 10697199CR	$
527-E-040	ARMCO PERUANA S. A.	030165	8	08	550000000	550000000	550000000		219728196
	PLANT CONSTRUCTION	060368	8	P	$ 20565115	$ 20565115	$ 14094486	$	$ 6654483
								$ 6470629CR	$
527-E-041	INDUS. YUTERAS SUD A MER. S.A.	042066	8	07	700000000	700000000		700000000	123963681
	EST PLANT TO MFG JUTE PROD	051168	8	P	$ 26173783	$ 26173783	$	$ 16136468	$ 3898381
								$ 10037315CR	$
527-E-043	QUIMICA DEL PACIFICO S.A.	091869	11	05	1000000000	1000000000	714285714	285714286	359469666
	SOLAR SALT MFG PLANT	092571	11	P	$ 22988505	$ 22988505	$ 16465780	$ 6586313	$ 8291765
								$ 63588	$
527-E-044	PURINA PERU, S.A.	080266	8	05	938700000	938700000	938700000		200580449
	ANIMAL FEED PLANT	101167	8	P	$ 85099043	$ 85099043	$ 24336625	$	$ 5982202
								$ 107624 18CR	$
	TOTAL PERUVEAN SOLES				11355200000	11355200000	8881349714	2473850286	3858564595
	TOTAL U.S.DOLLARS EQUIVALENT				$ 410181019	$ 410181019	$ 270396902	$ 57027436	$ 119171172
								$ 82756681CR	$
	GRAND TOTAL FOR PERU DOLLARS AND DOLLARS EQUIVALENT				$ 16780020204	$ 12226934706	$ 3330225541	$ 8543735015	$ 1946271553
							$	$ 3529741 50CR	$
	SURINAM								
	LOANS REPAYABLE IN DOLLARS								
508-K-001	GOVERNMENT OF SURINAM	111764	3 1/2	20	$ 100000000	$ 100000000	$ 22580644	$ 77419356	$ 26384008
	ECONOMIC DEVELOPMENT	080470	3 1/2	G					

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	SURINAM								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 100000000	$ 100000000	$ 22580644	$ 77419356	$ 26384008
	GRAND TOTAL FOR SURINAM DOLLARS AND DOLLARS EQUIVALENT			$	$ 100000000	$ 100000000 $	$ 22580644	$ 77419356 $	$ 26384008
	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-A-002 DLF 72	GOVERNMENT OF URUGUAY TELEPHONE SYSTEM	090359 031368	3 1/2 3 1/2	20 G	$ 723814960	$ 723814960	$ 294042576	$ 429772384	$ 124215294
528-L-015	GOVT OF URUGUAY TWO STEP LOAN, SEE APPENDIX I	022863 052473	3/4 3/4	40 G	600000000	600000000	19672132	580327868	47259272
528-L-019	BANK OF ORIENTAL REP OF URUGUA FERTILIZER & AGRI. IMPORTS	103166 052378	1 2 1/2	40 G	486305091	486305091		486305091	21428600
528-L-020	BANK OF ORIENTAL REP OF URUGUA CARRASCO INTL AIRPORT	020268 021379	1 2 1/2	40 P	85127500	83094218		83094218	1250651
528-L-020A	BANK-ORIENTAL REP. OF URUGUAY CARRASCO INTERNAT'L AIRPORT	062370 080481	2 3	40 P	32372500	23752685		23752685	888102
528-L-021	GOVERNMENT OF URUGUAY AGRICULTURAL DEVELOPMENT	032768 071278	2 2 1/2	40 G	1446947489	1446947489		1446947489	102737770
528-L-022	GOVERNMENT OF URUGUAY CAPITAL GOODS FINANCING	101769 102680	2 3	40 G	1500000000	1241920837		1241920837	32467621
	TOTAL				$ 4874567540	$ 4605835240	$ 313714708	$ 4292120572	$ 330247310
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
528-A-002A DLF 72	ADMINISTRACION GENERAL TELEPHONE SYSTEM	090359 091361	3 1/2 3 1/2	20 G	$ 155482527	$ 155482527	$ 132751720	$ 22730807	$ 159329225
	TOTAL				$ 155482527	$ 155482527	$ 132751720	$ 22730807	$ 159329225
	LOANS REPAYABLE IN LOCAL CURRENCY URUGUAYAN PESOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-001 ICAX 28-3	GOVERNMENT OF URUGUAY PROJECT ASSISTANCE	022759 030164	4 4	25 G	2589300000 $ 489067145	2589300000 $ 489067145	574791056 $ 3082940	2014508944 $ 2177847 $ 483806358CR	1283003496 $ 44607274

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	URUGUAY								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	URUGUAYAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-G-006	GOVERNMENT OF URUGUAY	050660	4	25	3290451422	3290451422	515799000	2774652422	1500703099
ICAX 23-4	PROJECT ASSISTANCE	040165	4	G	$ 621500669	$ 621500669	$ 2306581	$ 2999624	$ 44163598
								$ 616194464CR	$
528-G-013	GOVERNMENT OF URUGUAY	021464	4	25	759391078	759891078	117148368	642742710	266767314
	ECONOMIC DEVELOPMENT	040168	4	G	$ 143528274	$ 143528274	$ 498684	$ 694856	$ 10252864
							$	$ 142334734CR	$
	TOTAL URUGUAYAN PESOS				6639642500	6639642500	1207738424	5431904076	3050473909
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1254096088	$ 1254096088	$ 5888205	$ 5872327	$ 99023736
							$	$ 1242335556CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	URUGUAYAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-003	TEM, SOCIEDAD ANONIMA	010560	6 1/2	06	266700000	266700000	266700000		63932297
C-28-1	MFG. OF ELEC. APPLIANCES	121561	6 1/2	P	$ 22834303	$ 22834303	$ 10976027	$	$ 3657602
							$	$ 11858276CR	$
528-E-004	SUDAMTEX DE URUGUAY, S.A.	031660	6 1/2	04	500000000	500000000	500000000		88146527
C-28-2	COTTON TEXTILE PROD.	041561	6 1/2	P	$ 42808968	$ 42808968	$ 20577478	$	$ 5042911
							$	$ 22231490CR	$
528-E-005	GENERAL ELECTRIC, S.A.	042560	6 1/2	06	600000000	600000000	600000000		131011010
C-28-3	ELECTRICAL PROD. FACILITIES	041562	6 1/2	P	$ 51370762	$ 51370762	$ 24692973	$	$ 7495212
							$	$ 26677789CR	$
528-E-007	INTERNATIONAL HARVESTER CO.	072960	6 1/2	05	250000000	250000000	250000000		38979491
C-28-4	EXPANSION OF FACILITIES	091561	6 1/2	P	$ 21404484	$ 21404484	$ 10288739	$	$ 2280038
							$	$ 11115745CR	$
528-E-008	ARMCO URUGUAYA, S.A.	103160	6 1/2	05	500000000	500000000	500000000		151666665
C-28-5	SHEET GALV. & WIRE PLANT	081563	6 1/2	P	$ 42808968	$ 42808968	$ 20577478	$	$ 8676933
							$	$ 22231490CR	$
528-E-009	S.A. FABRICA URUGUAYA DE ALPAR	112960	6 1/2	07	600000000	600000000	600000000		206272051
C-28-6	TEXTILE MILL EXPANSION	010164	6 1/2	P	$ 51370761	$ 51370761	$ 16733121	$	$ 10689396
							$	$ 34637640CR	$
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A	121360	6 1/2	07	500000000	500000000	500000000		176563203
C-28-7	CORN PROC. PLANT EXPANSION	010163	6 1/2	P	$ 42808968	$ 42808968	$ 15801510	$	$ 9656659
							$	$ 27007458CR	$

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	URUGUAY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	URUGUAYAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-011	ABAL HERMANOS, S.A.	052661	7 1/2	07	85000000	85000000	85000000		26742101
C-28-8	TOBACCO MFG. PLANT CONSTR.	060162	7 1/2	P	$ 7277525	$ 7277525	$ 3272636	$	$ 1517817
							$	$ 4004889CR	$
528-E-014	SERRATOSA & CASTELLS, S.A.	071662	7 1/2	07	199800000	199800000	199800000		55121410
C-28-9	ELEC. EQUIP. PLANT CONSTR.	120163	7 1/2	P	$ 17106463	$ 17106463	$ 6515715	$	$ 2970559
							$	$ 10590748CR	$
528-E-016	COMPANIA BAO. S. A.	051564	7 1/2	04	390000000	390000000	390000000		50085598
	HYDROGENIZE VEG. OILS EQUIP.	120164	7 1/2	P	$ 33390995	$ 33390995	$ 16050433	$	$ 2865425
							$	$ 17340562CR	$
	TOTAL URUGUAYAN PESOS				3891500000	3891500000	3891500000		988520353
	TOTAL U.S.DOLLARS EQUIVALENT				$ 333182197	$ 333182197	$ 145486110	$	$ 54802552
							$	$ 187696087CR	$
	GRAND TOTAL FOR URUGUAY								
	DOLLARS AND DOLLARS EQUIVALENT				$ 6617328352	$ 6348596092	$ 5978407743	$ 4320723706	$ 643402823
							$	$ 1430031643CR	$
	VENEZUELA								
	LOANS REPAYABLE IN DOLLARS								
529-A-001	FUNDACION DE LA VIVIENDA	031561	5	15	$ 500000000	$ 500000000	$ 240000000	$ 260000000	$ 241193768
DLF 175	HOUSING PROJECT	040162	5	P					
529-A-002	BANCO OBRERO	121761	4	20	1000000000	1000000000	162500000	837500000	344146618
DLF 212	CENTRAL HOME SAVINGS	032564	4	P					
529-L-003	BANCO AGRICOLA Y PECUARIO	091462	3/4	20	1000000000	1000000000	387096775	612903225	53302299
AID 25	SUPERVISED AGRICULTURAL CREDIT	042968	3/4	G					
529-L-004	FOUND FOR COM DEV & MUNIC IMPR	113062	3/4	25	3000000000	3000000000	91439288	2908560712	153256077
	MUNICIPAL DEVELOPMENT	042973	3/4	P					
	TOTAL				$ 5500000000	$ 5500000000	$ 881036063	$ 4618963937	$ 791898762
	GRAND TOTAL FOR VENEZUELA								
	DOLLARS AND DOLLARS EQUIVALENT				$ 5500000000	$ 5500000000	$ 881036063	$ 4618963937	$ 791898762
						$			$

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	LATIN AMERICAN REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
598-A-001	BANCO CENTRO AMERICANO	081662	4	17	$ 500000000	$ 500000000	$ 251361823	$ 248638177	$ 182545036
DLF 210	SUB-LOANS FOR AGRIC. & INDUST.	021165	4	P					
598-L-002	PAN AMERICAN DEVELOP FOUNDAT	060468	2	30	32500000	32500000		32500000	2152650
	NATIONAL DEVELOPMENT	031680	2 1/2	P					
598-L-004	ANDEAN DEVELOPMENT CORPORATION	101072	2	40	1500000000				
	SUBLENDING FEASIBILITY STUDIES	000000	3	P					
	TOTAL				$ 2032500000	$ 532500000	$ 251361823	$ 281138177	$ 134697686
	GRAND TOTAL FOR LATIN AMERICAN REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 2032500000	$ 532500000 $	$ 251361823	$ 281138177	$ 134697686 $
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-L-001	CARIBBEAN DEVELOPMENT BANK	121870	2	40	$ 1000000000	$ 43678213	$	$ 43678213	$ 254543
	ASSIST FINANCING DEV LENDING	120882	3	P					
538-L-002	CARIBBEAN DEVELOPMENT BANK	111772	2	40	1030000000	10000000		10000000	
	HOUSING AND HOME MORTGAGES	102683	3	P					
538-L-003	CARIBBEAN DEVELOPMENT BANK	052473	2	40	1200000000				
	CARIBBEAN DEVELOPMENT BANK	000000	3	P					
	TOTAL				$ 3230000000	$ 53678213	$	$ 53678213	$ 254543
	GRAND TOTAL FOR EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENT				$ 3230000000	$ 53678213 $		$ 53678213	$ 254543 $
	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-L-002	C. A. BANK FOR ECON. INTEGR.	112963	3/4	40	$ 250000000	$ 250000000	$	$ 250000000	$ 10356416
	FEASIBILITY STUDIES	122274	3/4	P					
596-L-003	C. A. BANK FOR ECON. INTEGR.	112963	3/4	40	999694764	999694764		999694764	56061224
	HOME LOAN DEPARTMENT	031175	3/4	P					

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	ROCAP								
	LOANS REPAYABLE IN DOLLARS								
596-L-004	C. A. BANK FOR ECON. INTEGR. SECOND INDUSTRIAL DEVEL LOAN	051164 092376	3/4 2	40 P	999836447	999836447		999836447	39633771
596-L-006	C. A. BANK FOR ECONOMIC INTEG. ECONOMIC INTEGRATION	072965 051777	1 2 1/2	40 G	3500000000	3480689259		3480689259	123484833
596-L-007	C.A. BANK FOR ECON. INTEGR. REGIONAL INTEGRATION	012368 052080	1 2 1/2	40 P	2000000000	1657389840		1657389840	81853423
596-L-008	C. A. BANK FOR ECON. INTEGR. REGIONAL INTEGRATION	042569 041381	2 2 1/2	40 P	3000000000	1746261777		1746261777	36180730
596-L-009	CENTRAL AMERICA BANKS MONETARY STABILIZATION FUND	082770 000000	2 3	25 P	1000000000				
596-L-010	C.A. BANK FOR ECONOMIC INTEG. EXPORT INDUSTRIES TOURISM	090970 071381	2 3	40 P	3000000000	610343416		610343416	10240523
596-L-011	L. A. A. D. DEV. CORJ. S. A. DEVELOP AGRIBUSINESS PROJECTS	102671 080777	3 3	20 P	600000000	269392857		269392857	2479037
596-L-012	IN.CENTROAM. ADMIN.DE.EMPRESAS ASST.FINANCING BORROWER'S PROG	042572 090182	2 3	40 P	390000000	82053782		82053782	708523
596-L-013	CENT AM BK FOR ECONOMIC INTEG. TOURISM INFRASTRUCTURE	022873 000000	2 3	40 P	1500000000				
596-L-014	CENT AM BK FOR ECONOMIC INTEG. HIGHWAY INFRASTRUCTURE	022873 000000	2 3	40 P	2500000000				
	TOTAL				$ 1978953121 1	$ 1009566214 2	$	$ 1009566214 2	$ 310998480
	GRAND TOTAL FOR ROCAP DOLLARS AND DOLLARS EQUIVALENT				$ 1978953121 1	$ 1009566214 2	$	$ 1009566214 2	$ 310998480
	GRAND TOTAL FOR LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENT				$ 4756477562 58	$ 3962873338 55	$ 2950677258 7 $ 185936256	$ 3405672367 29 260273882 83CR	$ 3527425566 19474147

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. POWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-B-001	GOVERNMENT OF AFGHANISTAN	010853	2 1/2	34	$ 143393319	$ 143393319	$ 62656406	$ 80736913	$ 59422961
TCA 2	COMMODITY ASSISTANCE	011559	2 1/2	G					
306-B-002	GOVERNMENT OF AFGHANISTAN	062956	3	40	500000000	500000000	45977320	454022680	189663349
ICAX 06-2	PROJECT ASSISTANCE	120161	3	G					
306-B-003	GOVERNMENT OF AFGHANISTAN	062857	3	40	575000000	575000000	48549765	526450235	210389813
ICAX 05-3	PROJECT ASSISTANCE	040162	3	G					
306-H-004 11/	GOVERNMENT OF AFGANISTAN	032363	3/4	40	251939906	251939906	4130378	247809528	15740432
	ARIANA AIRLINE	091973	3/4	P					
306-H-005	GOVERNMENT OF AFGHANISTAN	120363	3/4	40	193053206	193053206		193053206	12118940
	TRANSPORT EQUIPMENT	060875	3/4	G					
306-H-006	GOVT OF AFGHANISTAN	011265	3/4	40	768309113	768309113		768309113	36956889
	HERAT ISLAM QALA ROAD	101776	2	G					
306-H-006A	GOVT OF AFGHANISTAN	102867	1	40	71100000	71100000		71100000	3911474
	HERAT ISLAM ROAD AMEND.	122977	2 1/2	G					
306-H-007	GOVERNMENT OF AFGHANISTAN	110764	3/4	40	27622466	27622466		27622466	1569529
	TRANSPORT, MAINT. AND EQUIP.	062375	2	G					
306-H-008	GOVT OF AFGHANISTAN	110566	1	40	80000000	75556198		75556198	1880999
	KANDAHAR DIESL ELEC GENERATORS	041680	2 1/2	G					
306-H-010	GOVT OF AFGHANISTAN	062266	1	40	124360441	124360441		124360441	6535124
	AGRICULTURAL COMMODITIES	061278	2 1/2	G					
306-H-012	GOVT OF AFGHANISTAN	051368	1	40	482294326	383390477		383390477	1691363
	HAVA/HACU EQUIPMENT LOAN	010581	2 1/2	G					
306-H-013	GOVT OF AFGHANISTAN	051368	1	40	1200000000	889322659		889322659	5800336
	KAJAKAI HYDRO	022680	2 1/2	G					
306-H-013A	GOVERNMENT OF AFGHANISTAN	111172	2	40	300000000				
	KAJAKAI HYDROELEC POWER PLANT	000000	3	G					
306-H-014	GOVERNMENT OF AFGHANISTAN	061768	1	40	36423854	36423854		36423854	528239
	LAND INVENTORY	093081	2 1/2	G					
306-H-016	GOVERNMENT OF AFGHANISTAN	042169	2	40	119097025	119097025		119097025	8328211
	DIAMONIUM PHOSPHATE	012980	3	G					

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	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-H-017	DA AFGHANISTAN BANK	110172	2	40	1650000000	1129602537		1129602537	3161093
	TWO STEP LOAN, SEE APPENDIX I	040683	3	P					
	TOTAL				$ 6472593656	$ 5238171201	$ 161313869	$ 5076857332	$ 557648752
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV AFGHAN AFGHANIS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
306-D-011*	GOVT OF AFGHANISTAN	052767	4 1/2	12	550000000	550000000	191484784	358515216	52615856
	ECONOMIC DEVELOPMENT	031270	4 1/2	G	$ 116642134	$ 116642134	$ 27593981	$ 36213658	$ 7053207
							$	$ 52834495CR	$
306-D-015*	GOVERNMENT OF AFGHANISTAN	061768	2	40	547940698	547940698		547940698	20853948
	ECONOMIC DEVELOPMENT	020881	2 1/2	G	$ 114310516	$ 114310516	$	$ 55347545	$ 1946999
							$	$ 58962971CR	$
306-G-008	GOVERNMENT OF AFGHANISTAN	072165	4 1/8	30	4879895400	4879895400	3168763	4876726637	603887058
	ECONOMIC DEVELOPMENT	082073	4 1/8	G	$ 59876017	$ 59876017	$ 48750	$ 84081493	$ 7594900
							$	$ 24254226	$
	TOTAL AFGHAN AFGHANIS				5977836098	5977836098	194653547	5783182551	677356862
	TOTAL U.S.DOLLARS EQUIVALENT				$ 290828667	$ 290828667	$ 27642731	$ 175642696	$ 16595106
							$	$ 87543240CR	$
	GRAND TOTAL FOR AFGHANISTAN DOLLARS AND DOLLARS EQUIVALENT				$ 6763422323	$ 5528999868	$ 188956600	$ 5252500028	$ 574243858
							$	$ 87543240CR	$
	ARAB, REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-014	REPUBLIC OF UAR EGYPT	042662	3/4	40	$ 300696240	$ 300696240	$ 4753393	$ 295942847	$ 19758893
AID 17	TWO STEP LOAN, SEE APPENDIX I	121272	3/4	P					
263-H-015	GOVERNMENT OF A.R.E.	042662	3/4	40	110943070	110943070		110943070	7369808
AID 18	GRAIN STORAGE PROGRAM	092772	3/4	G					
263-H-015A	GOVT OF THE ARAB REP OF EGYPT	122071	6	06	4461133	4461133		4461133	337605
	CONSOLIDATE & RESCHEDULE ARRER	040174	6	G					
263-H-020	GOVERNMENT OF A.R.E.	022063	3/4	40	3004713541	3004713541		3004713541	194461500
	CAIRO WEST POWER PLANT	070173	3/4	G					
*DISBURSED	IN PAKISTAN RUPEES								

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	ARAB, REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-020A	GOVT OF THE ARAB REP OF EGYPT	122071	6	06	1145337297	1145337297		1145337297	8609651
	CONSOLIDATE & RESCHEDULE ARRER	040174	6	G					
263-H-022	GOVERNMENT OF A.R.E.	111263	3/4	40	554847942	554847942		554847942	32411914
	TWO STEP LOAN, SEE APPENDIX I	090874	3/4	M					
263-K-016	GOVERNMENT OF A.R.E.	060162	2 1/2	10	665414036	665414036	665414036		375108669
AID 27-A	ECONOMIC STABILIZATION	081565	2 1/2	G					
263-K-016A	GOVT OF THE ARAB REP OF EGYPT	122071	6	06	1554904159	1554904159		1554904159	116880543
	CONSOLIDATE & RESCHEDULE ARRER	040174	6	G					
263-K-019	GOVERNMENT OF A.R.E.	060162	2 1/2	10	328869377	328869377	328869377		175114844
AID 27-B	ECONOMIC STABILIZATION	081565	2 1/2	G					
263-K-019A	GOVT OF THE ARAB REP OF EGYPT	122071	6	06	755878559	755878559		755878559	56818611
	CONSOLIDATE & RESCHEDULE ARRER	040174	6	G					
	TOTAL				$ 7395265354	$ 7395265354	$ 999086806	$ 6396228548	$ 986872038
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
263-A-006	INDUSTRIAL DEVELOPMENT BANK	083060	5	10	$ 235726985	$ 235726985	$ 235726985	$	$ 23768274
DLF 123	DEVELOPMENT BANK	050364	5	M					
263-A-007	ADFINA EXPORT FAB PROD AGRIC	100760	5 3/4	09	19705081	19705081	5968124	13736557	4702502
DLF 115	CANNING AND FREEZING PLANT	061564	5 3/4	P					
263-A-009	AL NASR COMPANY	100760	5 3/4	13	669997567	669997567	668785947	1211620	276008070
DLF 116	BAGASSE PULP MILL	020164	5 3/4	P					
263-B-001	GOVERNMENT OF U. A. R.	021755	4	40	750000000	750000000	85720348	664279652	449030008
FOAX 62-1	COMMODITY ASSISTANCE	031159	4	G					
	TOTAL				$ 1675429633	$ 1675429633	$ 996201404	$ 679228229	$ 753508854
	LOANS REPAYABLE IN LOCAL CURRENCY EGYPTIAN POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-002	GOVERNMENT OF U.A.R.	052259	4	30	461274232	461274232	18344082	442930150	233127320
ICAX 62-2	ECONOMIC DEVELOPMENT	030164	4	G	$ 1072823810	$ 1072823810	$ 33653714	$ 797210493	$ 465160422
							$	$ 241959603CR	$
263-G-003	GOVERNMENT OF U.A.R.	052259	4	30	474665611	474665611	11044018	463621593	239102760
ICAX 62-3	ECONOMIC DEVELOPMENT	070164	4	G	$ 1103969253	$ 1103969253	$ 20222064	$ 834452111	$ 478947523
							$	$ 249295078CR	$

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	ARAB, REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN LOCAL CURRENCY EGYPTIAN POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-004	GOVERNMENT OF U.A.R.	112559	4	30	1123857302	1123857302	20338104	1103519198	542693135
ICAX 62-4	ECONOMIC DEVELOPMENT	050165	4	G	$ 261384813	$ 261384813	$ 37172002	$ 198861756 62	$ 107394 3140
							$	$ 590500649CR	$
263-G-005	GOVERNMENT OF U.A.R.	052460	4	30	366372700	366372700	9511214	356861486	173073285
ICAX 62-6	ECONOMIC DEVELOPMENT	020165	4	G	$ 86210343 2	$ 86210343 2	$ 17390756	$ 64229926 0	$ 34500522 5
							$	$ 192413366CR	$
263-G-008	GOVERNMENT OF A.R.E.	111460	4	30	519575566	519575566	13181733	506393833	254090813
ICAX 62-7	ECONOMIC DEVELOPMENT	050165	4	G	$ 120842006 7	$ 120842006 7	$ 24099699	$ 91143598 4	$ 50422324 3
							$	$ 272884364CR	$
263-G-010	GOVERNMENT OF A.R.E.	122760	4	30	1453107016	1453107016	30254690	1422852326	669967144
ICAX 62-8	ECONOMIC DEVELOPMENT	090165	4	G	$ 337961173 1	$ 337961173 1	$ 65190777	$ 256092931 2	$ 132087111 1
							$	$ 763491642CR	$
263-G-013	GOVERNMENT OF A.R.E.	020962	4	30	2045428394	2045428394	32853870	2012574524	906769715
AID 62-11	ECONOMIC DEVELOPMENT	050166	4	G	$ 476722277 8	$ 476722277 8	$ 59772296	$ 362234435 5	$ 177874112 9
							$	$ 1075106127CR	$
263-G-013	GOVERNMENT OF A.R.E.	073162	4	30	2344814336	2344814336	26116395	2318697941	1002920326
AID 62-12	ECONOMIC DEVELOPMENT	100166	4	G	$ 546352954 0	$ 546352954 0	$ 47362340	$ 417332242 8	$ 195724966 8
							$	$ 1232844772CR	$
263-G-021A	GOVERNMENT OF A.R.E.	042263	3/4	30	3609761500	3609761500	393735911	3216025589	250306862
	ECONOMIC DEVELOPMENT	042266	3/4	G	$ 839552226 8	$ 839552226 8	$ 72672735 2	$ 578838298 9	$ 497210343
							$	$ 1880411927CR	$
263-G-021B	GOVERNMENT OF A.R.E.	042263	3/4	30	5226517300	5226517300	380065082	4846452218	335732292
	ECONOMIC DEVELOPMENT	031767	3/4	G	$ 1215574552 4	$ 1215574552 4	$ 70149413 1	$ 872291615 9	$ 666959891
							$	$ 2731335234CR	$
263-G-021C	GOVERNMENT OF A.R.E.	042263	3/4	30	2062248784	2062248784	74997876	1987250908	120593335
	ECONOMIC DEVELOPMENT	032368	3/4	G	$ 479634340 7	$ 479634340 7	$ 13842347 5	$ 357767654 93	$ 237134368
							$	$ 1081154439CR	$
	TOTAL EGYPTIAN POUNDS				19687622741	19687622741	1010442975	18677179766	4728376987
	TOTAL U.S.DOLLARS EQUIVALENT				$ 457891401 2 3	$ 457891401 2 3	$ 186150860 6	$ 336162342 76	$ 93254460 63
							$	$ 1031139724 1CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY EGYPTIAN POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-011	NATL BOTTLING CO OF EGYPT SAE	010761	5 1/2	05	35000000	35000000	35000000		6609090
C-62-1	EXPANSION OF BUSINESS	061562	5 1/2	P	$ 7895239 0	$ 7895239 0	$ 7802462 2		$ 1493688 2
							$	$ 92776 8CR	$

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	ARAB, REPUBLIC OF EGYPT								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	EGYPTIAN POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-017	PFIZER, EGYPT S.A.A.	081762	5 1/2	10	10740000	10740000	10740000		2983037
C-62-2	PHARMACEUTICAL PLANT CONSTR.	122763	5 1/2	P	$ 24227105	$ 24227105	$ 21636430	$	$ 6558324
							$	$ 2590675CR	$
	TOTAL EGYPTIAN POUNDS				45740000	45740000	45740000		9592127
	TOTAL U.S.DOLLARS EQUIVALENT				$ 103179495	$ 103179495	$ 99661052	$	$ 21495206
							$	$ 3518443CR	$
	GRAND TOTAL FOR ARAB, REPUBLIC OF EGYPT								
	DOLLARS AND DOLLARS EQUIVALENT				$ 54963014605	$ 54963014605	$ 39564078685	$ 40691691053	$ 11087322161
							$	$ 10314915684CR	$
	BURMA								
	LOANS REPAYABLE IN DOLLARS								
482-G-006	GOVERNMENT OF THE UNION OF BUR	060166	3	30	$ 518857000	$ 518857000	$ 129714254	$ 389142746	$ 103122829
	CONSTRUCTION PROGRAM	060167	3	G					
	TOTAL				$ 518857000	$ 518857000	$ 129714254	$ 389142746	$ 103122829
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
482-B-002	GOVERNMENT OF BURMA	032157	4	40	$ 2493987336	$ 2403474326	$ 211085925	$ 2192388401	$ 894646229
ICAX 82-2	COMMODITY ASSISTANCE	060162	4	G					
482-B-003	GOVERNMENT OF BURMA	052958	3 1/2	40	865844512	865844512	56846476	808998036	321368847
ICAX 82-3	COMMODITY ASSISTANCE	120162	3 1/2	G					
482-G-001	GOVERNMENT OF BURMA	032157	4	40	1415600000	1346051528	97893617	1248157911	422789820
ICAX 82-1	PROJECT ASSISTANCE	080163	4	G					
	TOTAL				$ 4775431848	$ 4615370366	$ 365826018	$ 4249544348	$ 1638804896
	GRAND TOTAL FOR BURMA								
	DOLLARS AND DOLLARS EQUIVALENT				$ 5294288848	$ 5134227366	$ 495540272	$ 4638687094	$ 1741927725
							$		$

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-A-007	INGALLS-TAIWAN SHIPBUILDING CO	012259	5 1/2	09	$ 21298131	$ 21298131	$ 16281857	$	$ 5496852
DLF 48	EXPANSION OF SHIPYARD	040162	5 1/2	P			5016274		2239931
484-H-025	REPUBLIC OF CHINA	062962	3/4	39	387095879	387095879		387095879	21903698
AID 12	TAIWAN TELECOMMUNICATIONS	061274	3/4	G					
484-H-029	REPUBLIC OF CHINA	071962	3/4	40	1975035462	1975035462	65834516	1909200946	151196254
AID 42	NON-PROJECT INDUSTRIAL IMPORTS	032673	3/4	G					
484-H-039	TAIWAN POWER COMPANY	101263	3 1/2	20	1780987334	1780987334	553478841	1227508493	471775367
	SHEN AO THERMAL POWER PLANT 3	051968	3 1/2	M					
484-H-040	REPUBLIC OF CHINA	121063	3 1/2	20	1083722747	1083722747	288249237	795473510	308783017
	SECOND PROGRAM LOAN	040169	3 1/2	G					
	TOTAL				$ 5248139553	$ 5248139553	$ 923844451 $ 5016274	$ 4319278828	$ 959155188 $ 2239931
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
484-A-004	ASIA CEMENT CORPORATION	072558	5 1/2	10	$ 299222097	$ 299222097	$ 299222097	$	$ 81505525
DLF 7	CEMENT PLANT	071559	5 1/2	P					
484-A-005	REPUBLIC OF CHINA	111058	3 1/2	35	2148540249	2148540249	477936522	1670603727	849117459
DLF 17	SHIHMENDAM PROJECT	110159	3 1/2	G					
484-A-006	REPUBLIC OF CHINA	111258	3 1/2	11	302602434	302602434	302602434		45999407
DLF 18	TAIWAN RAILWAY	110159	3 1/2	G					
484-A-008	PIONEER CHEMICAL CORPORATION	021959	5 1/2	14	112611463	112611463	107055887	5555576	58612723
DLF 49	BY-PRODUCT COKE OVEN PROJECT	123165	5 1/2	P					
484-A-009	LAND BANK OF TAIWAN	031859	5	05	68337465	68337465	68337465		6723591
DLF 26	IMPROVEMENT OF FISHING	100160	5	G					
484-A-010	TAIWAN ALUMINUM CORPORATION	062559	5 1/2	05	134255952	134255952	134255952		21794827
DLF 55	PRODUCTION OF ALUMINUM	063061	5 1/2	G					
484-A-012	1ST COMMERCIAL BANK OF TAIWAN	121559	5 1/2	05	248318211	248318211	248318211		81334600
DLF 47	SMALL INDUSTRY LOAN FUND	063061	5 1/2	G					
484-A-014	REPUBLIC OF CHINA	021860	3 1/2	11	589641399	589641399	589641399		137463969
DLF 110	SECOND RAILWAY ADMINISTRATION	022762	3 1/2	G					
484-A-015	CHINA DEVELOPMENT CORPORATION	032460	5 3/4	10	877981293	877981293	877981293		181883435
DLF 113	CHINA DEVELOPMENT CORPORATION	012462	5 3/4	M					

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-016	TAIWAN TELECOMMUNICATIONS ADM.	061660	3 1/2	11	1978837673	1978837673	1978837673		378896587
DLF 114	TELECOMMUNICATION PROJECT	101362	3 1/2	G					
484-A-020	TAIWAN POWER COMPANY	093060	3 1/2	20	1439938954	1439938954	820614502	619324452	405673500
DLF 133	NANPU THERMAL POWER EXPANSION	052262	3 1/2	P					
484-A-022	HSINCHU WINDOW GLASS WORKS	051261	5 3/4	12	151560403	151560403	151560403		30284520
DLF 148	GLASS FACTORY	123165	3 3/4	P					
484-A-024	TAIWAN POWER COMPANY	062161	3 1/2	30	23441794	23441794	23441794		1323004
DLF 178	TACHIEN RESERVOIR	010163	3 1/2	G					
484-A-044	TAIWAN POWER-CO.	062964	3 1/2	30	715025501	715025501	144423057	570602444	140015886
	LOWER TACHIEN HYDROELECTRIC	092366	3 1/2	M					
484-A-045	TAIWAN POWER, CO	062964	3 1/2	30	2599952747	2599952747	317852074	2282100673	530632941
	LINKOU THERMAL POWER PLANT	071966	3 1/2	M					
484-B-001	REPUBLIC OF CHINA	080455	4	40	2000000000	2000000000	251440200	1748559800	109140815
ICAX 84-1	PROJECT ASSISTANCE	063059	4	G					
484-B-002	REPUBLIC OF CHINA	091456	4	40	2000000000	2000000000	216178960	1783821040	100988736 5
ICAX 84-2	COMMODITY ASSISTANCE	120160	4	G					
484-B-003	REPUBLIC OF CHINA	062857	4	40	2000000000	2000000000	458983217	1541016783	87998054 4
ICAX 84-3	COMMODITIES ASSISTANCE	090161	4	G					
	TOTAL				$ 15909317635	$ 15909317635	$ 5687733140	$ 10221584495	$ 5541438398
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEW TAIWAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-011	REPUBLIC OF CHINA	111059	4	40	3777725027	3777725027	239167383	3588557644	184509623 9
ICAX 84-4	PROJECT ASSISTANCE	010165	4	G	$ 94699811	$ 94699811	$ 6014054	$ 93365637	$ 46239843
								$ 46798 30	$
484-G-023	REPUBLIC OF CHINA	062061	4	40	7765820000	7765820000	391023993	7374796007	351342854 0
ICAX 84-5	PROJECT ASSISTANCE	060166	4	G	$ 194673165	$ 194673165	$ 9899061	$ 194585646	$ 88272390
								$ 98115 42	$
484-G-025	REPUBLIC OF CHINA	100261	4	40	14494863000	14494863000	729841357	13765021643	631557149 5
ICAX 84-6	PROJECT ASSISTANCE	060166	4	G	$ 363356460	$ 363356460	$ 18476478	$ 363193183	$ 159201411
								$ 18313201	$
484-G-034	REPUBLIC OF CHINA	031263	4	40	7005067509	7005067509	236009599	6769057910	274668163 3
	PROJECT ASSISTANCE	090167	4	G	$ 175602662	$ 175602662	$ 5987711	$ 178603111	$ 69055286
								$ 8988160	$

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	NEW TAIWAN DOLLARS								
484-G-035	REPUBLIC OF CHINA	031263	4	40	3722800000	3722800000	107507674	3615292326	1400696349
	PROJECT ASSISTANCE	010168	4	G	$ 93322954	$ 93322954	$ 2710599	$ 95390298	$ 35125797
							$	$ 4777943	$
484-G-036	REPUBLIC OF CHINA	031263	3/4	30	14626432724	14626432724	1061843459	13564589265	995523592
	PROJECT ASSISTANCE	020167	3/4	G	$ 366654642	$ 366654642	$ 26732370	$ 357904729	$ 24961112
							$	$ 17982457	$
484-G-041	REPUBLIC OF CHINA	100463	3/4	30	53778400000	53778400000	12711258227	41067141773	3087517552
	ECONOMIC DEVELOPMENT PROJECTS	090167	3/4	G	$ 1348114089	$ 1348114089	$ 320422474	$ 1083565745	$ 77634065
							$	$ 55874130	$
484-G-047	REPUBLIC OF CHINA	050565	4	25	11977843427	11977843427	2927917284	9049926143	3537169279
	ECONOMIC DEVELOPMENT PROJECTS	080368	4	G	$ 300259946	$ 300259946	$ 73548156	$ 238784320	$ 88690150
							$	$ 12072540	$
484-G-048	REPUBLIC OF CHINA	052465	4	25	16042819514	16042819514	3921578100	12121241414	4732701949
	ECONOMIC DEVELOPMENT PROJECTS	080368	4	G	$ 402160552	$ 402160552	$ 98508535	$ 319821673	$ 118666955
							$	$ 16169656	$
	TOTAL NEW TAIWAN DOLLARS				133191771201	133191771201	22326147076	110865624125	28194536678
	TOTAL U.S.DOLLARS EQUIVALENT				$ 3338844281	$ 3338844281	$ 562299438	$ 2925214352	$ 707847009
							$	$ 148869509	$
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	NEW TAIWAN DOLLARS								
484-E-013	FOREMOST DAIRIES TAIWAN, LTD.	121559	12	05	300000000	300000000	300000000		93526030
C-84-3	WORKING CAPITAL	000000	12	P	$ 7524671	$ 7524671	$ 7500000	$	$ 2338151
							$	$ 24671CR	$
484-E-017	LIENCHEN AUTOMOTIVE CO.	081560	12	07	500000000	500000000	500000000		125736410
C-84-4	AUTO REPAIR & SALES FACILITIES	081562	12	P	$ 12541119	$ 12541119	$ 12500000	$	$ 3143410
							$	$ 41119CR	$
484-E-018	MOBIL PETROLEUM CO., INC.	081660	12	03	250000000	250000000	250000000		41480550
C-84-5	WORKING CAPITAL	061561	12	P	$ 6270560	$ 6270560	$ 6250000	$	$ 1037014
							$	$ 20560CR	$
484-E-019	FOREMOST DAIRIES TAIWAN, LTD.	090660	12	05	300000000	300000000	300000000		103487670
C-84-6	WORKING CAPITAL	051561	12	P	$ 7524671	$ 7524671	$ 7500000	$	$ 2587192
							$	$ 24671CR	$

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	CHINA, REPUBLIC OF								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV								
	NEW TAIWAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-021	CYANAMID TAIWAN CORP.	111160	12	11	1900000000	1900000000	1900000000		1526884930
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL	031563	12	P	$ 47656252	$ 47656252	$ 47500000	$	$ 37459623
							$	$ 156252CR	$
484-E-027	DAH HUA INDUSTRIAL FACTORY	122561	12	06	600000000	600000000	600000000		219501370
C-84-7	WORK CAP WAREHOUSE FACILITIES	021564	12	P	$ 15049343	$ 15049343	$ 15000000	$	$ 5487534
							$	$ 49343CR	$
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD.	082562	12	08	1500000000	1500000000	1500000000		718475507
C-84-9	PHARM. PLANT CONSTRUCTION	120163	12	P	$ 37623357	$ 37623357	$ 37500000	$	$ 17961837
							$	$ 123357CR	$
484-E-031	PROCTER & GAMBLE TAIWAN CORP.	100962	12	04	340000000	340000000	340000000		112200000
C-84-11	WORKING CAPITAL	120763	12	P	$ 8527961	$ 8527961	$ 8500000	$	$ 2805000
							$	$ 27961CR	$
484-E-032	CHINA MAN MADE FIBER CORP	041163	12	03	594000000	594000000	594000000		160380000
C-84-12	WORKING CAPITAL	081364	12	P	$ 14898849	$ 14898849	$ 14850000	$	$ 4009500
							$	$ 48849CR	$
484-E-033	ATLAS TAIWAN CORP.	122862	12	07	2400000000	2400000000	2400000000		722042466
C-84-13	WORKING CAPITAL	051065	12	P	$ 60197371	$ 60197371	$ 60000000	$	$ 18051061
							$	$ 197371CR	$
484-E-037	UOYA INTER-ASSOCIATES	111563	12	03	30000000	30000000	30000000		8007353
	WAREHOUSE CONSTRUCTION	120164	12	P	$ 752467	$ 752467	$ 750000	$	$ 200184
							$	$ 2467CR	$
484-E-038	PROCTER & GAMBLE TAIWAN CORP.	011864	9	09	2480000000	2480000000	2480000000		851563972
	WORKING CAPITAL	072466	9	P	$ 62203950	$ 62203950	$ 62000000	$	$ 21289098
							$	$ 203950CR	$
484-E-042	WINCHESTER LTD.	030264	9	09	1400000000	1400000000	1400000000		531625313
	CONSTR. DRY CELL BATTERY PLT.	030166	9	P	$ 35115133	$ 35115133	$ 35000000	$	$ 13290630
							$	$ 115133CR	$
484-E-043	SINGER INDUSTRIES TAIWAN LTD	103064	9	10	3000000000	3000000000	3000000000		1482196613
	ASSETS AND WORKING CAPITAL	010169	9	P	$ 75246714	$ 75246714	$ 74999995	$	$ 37054924
							$	$ 246719CR	$
484-E-050	USI FAR EAST CORP	030966	9	08	24000000000	24000000000	24000000000		10055073185
	PLANT CONSTRUCTION	080169	9	P	$ 601973713	$ 601973713	$ 605536842	$	$ 251623927
							$	$ 3563129	$

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	CHINA, REPUBLIC OF								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV					
	NEW TAIWAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-051	MILBERN-HELLER WOODCRAFT CO, L	062466	9	10	320000000	320000000	207058829	112941171	153238232
	FINANCE PLANT CONSTRUCT	081568	9	P	$ 8026316	$ 8026316	$ 5201236	$ 2979978	$ 3838688
							$	$ 154898	$
484-E-052	ELI LILLY AND COMPANY INC	012567	9	10	1300000000	1300000000	645657638	654342362	627000483
	DRUG PLANT CONSTRUCTION	050569	9	P	$ 32606910	$ 32606910	$ 16353100	$ 17264969	$ 15770970
							$	$ 1011159	$
484-E-054	PARKE DAVIS CORPORATION LTD	122967	9	05	400000000	400000000	340000000	60000000	109370960
	CONSTRUCT DRUG PLANT	011170	9	P	$ 10000000	$ 10000000	$ 8565789	$ 1583113	$ 2740730
							$	$ 148902	$
	TOTAL NEW TAIWAN DOLLARS				41614000000	41614000000	40786716467	827283533	17641791044
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1043739357	$ 1043739357	$ 1025506962	$ 21828060	$ 440689523
							$	$ 3595665	$
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENT				$ 25540040826	$ 25540040826	$ 8199383991	$ 17487905735	$ 7649130118
							$ 50162	$ 152265174	$ 2239931
	CYPRUS								
	LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV					
	CYPRUS POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-G-002	GOVERNMENT OF CYPRUS	061863	3/4	30	83347558	83347558	7329939	26017619	1586655
	ECONOMIC DEVELOPMENT	041968	3/4	G	$ 93159242	$ 93159242	$ 18556675	$ 73433866	$ 4067739
							$	$ 1168701CR	$
	TOTAL CYPRUS POUNDS				83347558	83347558	7329939	26017619	1586655
	TOTAL U.S.DOLLARS EQUIVALENT				$ 93159242	$ 93159242	$ 18556675	$ 73433866	$ 4067739
							$	$ 1168701CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV					
	CYPRUS POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-E-003	OLIVE SEED OILS, LTD	031766	7	12	7500000	7500000	750000		1348853
	PLANT CONSTRUCTION	102568	7	P			6750000		1362743
					$ 20995024	$ 20995024	$ 1801366		$ 3368508
							$ 17716535	$ 1477123CR	$ 3576752

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	CYPRUS								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV					
	CYPRUS POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL CYPRUS POUNDS				7500000	7500000	750000 6750000		1348853 1362743
	TOTAL U.S.DOLLARS EQUIVALENT				$ 20995024	$ 20995024	$ 1801366 $ 17716535	$ 1477123CR	$ 3368508 $ 3576752
	GRAND TOTAL FOR CYPRUS DOLLARS AND DOLLARS EQUIVALENT				$ 114154266	$ 114154266	$ 20358041 $ 17716535	$ 73433866 $ 2645824CR	$ 7436247 $ 3576752
	GREECE								
	LOANS REPAYABLE IN DOLLARS								
240-H-022 AID-39	GOVERNMENT OF GREECE ECO.DEVELOPMENT FINANCING ORG.	110562 092169	4 1/2 4 1/2	15 P	$ 8268205	$ 8268205	$ 3543516	$ 4724689	$ 3080568
240-H-028	GOVERNMENT OF GREECE PROGRAM LOAN	070363 122368	2 2	20 G	999976178	999976178	354804877	645171301	170893569
240-H-029	PUBLIC POWER CORPORATION KASTRAKI DAM AND HYDRO PROJECT	082663 013169	3 1/2 3 1/2	25 G	321267700	321267700	78357973	242909727	70883009
240-H-030	PUB POWER CORP OF GREECE KREMASTA HYDROELECTRIC PROJECT	122164 060270	3 1/2 3 1/2	25 G	769938125	769938125	110574899	659363226	169985324
	TOTAL				$ 2099450208	$ 2099450208	$ 547281265	$ 1552168943	$ 414792470
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
240-A-003 OLF 41	GOVERNMENT OF GREECE FERTILIZER PLANT	012859 090159	5 1/4 5 1/4	12 G	$ 1197751841	$ 1197751841	$ 1197751841	$	$ 432729470
240-A-011 OLF 107	PUBLIC POWER CORPORATION KREMASTA HYDROELECTRIC PROJECT	012960 110961	3 1/2 3 1/2	25 G	3099719962	3099719962	1036049049	2063670913	872586368
240-B-001 FDAX 40-1	GOVERNMENT OF GREECE COMMODITY ASSISTANCE	040455 033159	4 4	40 G	1000000000	1000000000	123068680	876931320	597510857
240-B-002 ICAX 40-2	GOVERNMENT OF GREECE COMMODITY ASSISTANCE	030156 050160	4 4	40 G	1500000000	1500000000	175072530	1324927470	839691796
240-B-005 ICAX 40-5	GOVERNMENT OF GREECE COMMODITY ASSISTANCE	062857 030162	4 4	40 G	1000000000	1000000000	218579134	781420866	433578914

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	GREECE								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
240-G-003	GOVERNMENT OF GREECE	072456	4	30	420000000	420000000	751538836	3448461164	1988856887
ICAX 40-3	ECONOMIC DEVELOPMENT	030162	4	G					
240-G-004	GOVERNMENT OF GREECE	030157	4	40	430000000	430000000	36306781	393693219	209616768
ICAX 40-4	ECONOMIC DEVELOPMENT	030162	4	G					
240-G-006	GOVERNMENT OF GREECE	071657	4	40	1793922898	1793922898	1519581866	1641941032	858083380
ICAX 40-6	ECONOMIC DEVELOPMENT	030162	4	G					
240-G-007	GOVERNMENT OF GREECE	091958	5	40	987313794	987313794	68902487	918411307	678532553
ICAX 40-7	ECONOMIC DEVELOPMENT	050163	5	G					
	TOTAL				$ 11428708495	$ 11428708495	$ 3082866204	$ 8345842291	$ 5121186993
	LOANS REPAYABLE IN LOCAL CURRENCY GREEK DRACHMAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-013	GOVERNMENT OF GREECE	032460	4	30	7989384485	7989384485	854214300	7135170185	3736441948
ICAX 40-8	ECONOMIC DEVELOPMENT	080165	4	G	$ 265728538	$ 265728538	$ 28473806	$ 250356848	$ 124553288
							$	$ 13102116	$
240-G-015	GOVERNMENT OF GREECE	042861	4	30	21142130715	21142130715	2260479379	18881651336	9827540595
ICAX 40-9	ECONOMIC DEVELOPMENT	120165	4	G	$ 703191530	$ 703191530	$ 75349310	$ 662514081	$ 327598361
							$	$ 34671861	$
240-G-020	GOVERNMENT OF GREECE	060562	4	30	10221833115	10221833115	857176794	9364656321	4417613594
AID 40-10	ECONOMIC DEVELOPMENT	120166	4	G	$ 339980230	$ 339980230	$ 28572555	$ 328584432	$ 147259466
							$	$ 17176757	$
240-G-031	GOVERNMENT OF GREECE	071465	4	30	12331350000	12331350000	360331653	11971018347	3402605700
	ECONOMIC DEVELOPMENT	060069	4	G	$ 410143187	$ 410143187	$ 12011052	$ 420035731	$ 113421981
							$	$ 21903556	$
240-G-032	GOVERNMENT OF GREECE	071465	4 1/8	30	2406405725	2406405725	70317000	2336088725	690982232
	ECONOMIC DEVELOPMENT	080869	4 1/8	G	$ 80037539	$ 80037539	$ 2343897	$ 81968025	$ 23033114
							$	$ 4274383	$
	TOTAL GREEK DRACHMAS				54091104040	54091104040	4402519126	49688584914	22075184069
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1799081024	$ 1799081024	$ 146750620	$ 1743459117	$ 735866210
							$	$ 91128713	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY GREEK DRACHMAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-009	MOBIL OIL HELLAS A.E.	062259	7	03	1500000000	1500000000	1500000000		341250000
C-40-1	PETROLEUM STORAGE FACILITIES	108061	7	P	$ 50002636	$ 50002636	$ 50005130		$ 11377230
							$	$ 2494	$

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	GREECE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY GREEK DRACHMAS			W/C	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-011 C-40-2	PIRAIKI-PATRAIKI IND OF COTTON WORKING CAPITAL	092859 073160	7 7	02 P	1500000000 $ 50002636	1500000000 $ 50002636	1500000000 $ 50005130	$ $ 2494	237708400 $ 7925167
240-E-012 C-40-3	SINGER SEWING MACHINE CO WORKING CAPITAL	030260 021062	7 7	06 P	1100000000 $ 36668600	1100000000 $ 36668600	1100000000 $ 36670428	$ $ 1828	349963600 $ 11667741
240-E-014 C-40-4	PIRAIKI-PATRAIKI IND OF COTTON WORKING CAPITAL	102460 111761	6 6	04 P	1500000000 $ 50002636	1500000000 $ 50002636	1500000000 $ 50005130	$ $ 2454	267500000 $ 8251618
240-E-015 C-40-5	PROCTER & GAMBLE HELLAS S.A. WORKING CAPITAL	043061 043062	6 6	03 P	150000000 $ 5000264	150000000 $ 5000264	150000000 $ 5000513	$ $ 249	20250000 $ 675132
240-E-017 C-40-6	MOBIL OIL HELLAS A.E. SERV. STAT., EQUIP. & STORAGE	063061 081463	6 6	08 P	2200000000 $ 73337200	2200000000 $ 73337200	2200000000 $ 73338034	$ $ 834	759000000 $ 25304395
240-E-018 C-40-8	S. RESTIS S.A. SERVICE STATION CONSTRUCTION	071861 122162	6 6	07 P	400000000 $ 13334036	400000000 $ 13334036	400000000 $ 13334701	$ $ 665	94602600 $ 3154038
240-E-019 C-40-7	RHEEM OVERSEAS, S.A. ROSA APPLIANCES MFG. FACILITIES	090561 032065	6 6	10 P	3000000000 $ 100005273	3000000000 $ 100005273	3000000000 $ 100005123	$ $ 150CR	1251408761 $ 41720337
240-E-023	DOW HELLENIC CHEMICAL IND. LTD CONSTR POLYSTY. PLASTICS PLANT	022863 050366	6 6	08 P	2000000000 $ 66670182	2000000000 $ 66670182	2000000000 $ 66669513	$ $ 669CR	689993400 $ 23003375
240-E-024 C-40-9	WOOD INDUSTRY XELOPAN FIBRE BOARD PLANT	091962 123164	6 6	07 P	1170472400 $ 39017804	1170472400 $ 39017804	1170472400 $ 39017171	$ $ 633CR	357613800 $ 11922055
240-E-025 C-40-10	MOBIL OIL HELLAS A.E. SERVICE STATION CONSTRUCTION	120562 042665	6 6	09 P	1750000000 $ 58336409	1750000000 $ 58336409	1750000000 $ 58335949	$ $ 460CR	584427100 $ 19483755
240-E-026	VOKTAS FEEDS, INCORPORATED POULTRY RAISING FACILITIES	011763 071764	6 6	07 P	1000000000 $ 33335091	1000000000 $ 33335091	1000000000 $ 33336753	$ $ 1662	108870700 $ 3629735

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	GREECE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/C	MDV				
	GREEK DRACHMAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-027	ISOLA, S.A.	091163	6	12	2000000000	2000000000	1466663000	533337000	955317000
	WORKING CAPITAL	110668	6	P	$ 66670182	$ 66670182	$ 48889759	$ 18713578	$ 31847247
							$	$ 932155	$
240-E-033	HELLENIC CEMENT COMPANY S.A.	033166	6	11	6000000000	6000000000	1500000000	4500000000	2009026890
	PLANT CONSTRUCTION	063069	6	P	$ 200010545	$ 200010545	$ 50000000	$ 157894736	$ 66968949
							$	$ 7884151	$
240-E-035	PFIZER HELLAS A E	121466	6	06	410000000	410000000	410000000		29004300
	PLANT CONSTRUCTION	111267	6	P	$ 13667387	$ 13667387	$ 13668069	$	$ 967000
							$	$ 682	$
240-E-036	ITT HELLAS S.A.	111066	6	08	1200000000	1200000000	923100000	276900000	305884200
	CONSTR TELECOM PLANT	060569	6	P	$ 40001603	$ 40001603	$ 30769994	$ 9715789	$ 10196383
							$	$ 484180	$
240-E-037	IDEAL STANDARD S A I	123066	7	07	2000000000	2000000000	1636364000	3636360000	5941127000
	CONSTR.MFT.PLANT FOR CHINA,PLA	090669	7	P	$ 66670182	$ 66670182	$ 54545466	$ 12759157	$ 19804098
							$	$ 634441	$
	TOTAL GREEK DRACHMAS				28880472400	28880472400	23206599400	5673873000	8935933451
	TOTAL U.S.DOLLARS EQUIVALENT				$ 962732666	$ 962732666	$ 773595863	$ 199083260	$ 297898305
							$	$ 9946457	$
	GRAND TOTAL FOR GREECE DOLLARS AND DOLLARS EQUIVALENT				$ 16289972393	$ 16289972393	$ 45504939352	$ 11840553611	$ 6569743978
							$	$ 101075170	$
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-B-001	GOVERNMENT OF INDIA	061551	2 1/2	45	$ 24022532860	$ 24022532860	$ 1308197024	$ 22714335836	$ 8924499545
ECAX 86-1	COMMODITY ASSISTANCE	063057	2 1/2	G					
386-H-052	GOVERNMENT OF INDIA	022662	3/4	40	3310934628	3310934628	217355712	3093578916	258997690
DLF 215	CAMBAY THERMAL POWER	040672	3/4	G					
386-H-055	GOVERNMENT OF INDIA	062162	3/4	40	20046254045	20046254045	654838842	19391415203	1554060921
DLF 217	NON-PROJECT IMPORTS	082872	3/4	G					
386-H-056	GOVERNMENT OF INDIA	062162	3/4	40	3789155854	3789155854	1838974437	3555298417	2657114744
AID 14	BANDEL THERMAL POWER	100172	3/4	G					

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-057	GOVERNEMT OF INDIA	062162	3/4	40	3986830730	3986830730	65110516	3921720214	29212350
	PATHERDIH COAL WASHERY	110172	3/4	G					
386-H-058	GOVERNMENT OF INDIA	062162	3/4	40	4309667575	4309667575	70393821	4239273754	320221512
AID 35	FOURTH RAILWAY	031873	3/4	G					
386-H-059	GOVERNMENT OF INDIA	062862	3/4	40	2891541179	2891541179		2891541179	192377746
AID 30	TWO STEP LOAN, SEE APPENDIX I	120373	3/4	P					
386-H-060	GOVERNMENT OF INDIA	062862	3/4	40	803647072	803647072	13125322	790521750	54785276
AID 33	TWO STEP LOAN, SEE APPENDIX I	071573	3/4	P					
386-H-061	GOVERNMENT OF INDIA	062862	3/4	40	1810796964	1810796964	29775604	1781021360	117683504
AID 34	PAMBA-KAKKI HYDROELECTRIC	080973	3/4	G					
386-H-062	GOVERNMENT OF INDIA	062862	3/4	40	1722694421	1722694421		1722694421	82334628
AID 36	TWO STEP LOAN, SEE APPENDIX I	061974	3/4	P					
386-H-063	GOVERNMENT OF INDIA	062862	3/4	40	1778193514	1778193514	29041807	1749151707	122265082
AID 37	TWO STEP LOAN, SEE APPENDIX I	010273	3/4	P					
386-H-065	GOVERNMENT OF INDIA	110862	3/4	40	1564075515	1564075515	25544797	1538530718	103442245
AID 46	TWO STEP LOAN, SEE APPENDIX I	082373	3/4	P					
386-H-067	GOVERNMENT OF INDIA	092562	3/4	40	1367343026	1367343026	22381715	1345011311	97776933
AID 48	TWO STEP LOAN, SEE APPENDIX I	032873	3/4	P					
386-H-068	GOVERNMENT OF INDIA	052163	3/4	40	768976839	754376839		754376839	33403960
AID 49	RAMAGUNDUM THERMAL POWER	061875	3/4	G					
386-H-069	GOVERNMENT OF INDIA	030863	3/4	40	1386623387	1386623387		1386623387	74408315
AID 50	DELHI C THERMAL POWER EXTEN	012175	3/4	G					
386-H-070	GOVERNMENT OF INDIA	072762	3/4	40	300000000	300000000	6000000	294000000	73072740
AID 51	TWO STEP LOAN, SEE APPENDIX I	083173	3/4	P					66557656
386-H-077	GOVERNMENT OF INDIA	030863	3/4	40	1911623377	1911623377		1911623377	103698527
-	SATPURA THERMAL POWER	103074	3/4	G					
386-H-081	GOVERNMENT OF INDIA	102163	3/4	40	745722724	745722724		745722724	42066945
	CENTRAL ROPEWAY F PROJECT	052774	3/4	G					
386-H-082	GOVERNMENT OF INDIA	022563	3/4	40	23929008797	23929008797	390813283	23538195514	1649584252
-	SECOND NON-PROJECT LOAN	050673	3/4	G					

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-084	GOVERNMENT OF INDIA CHANDRAPURA ELECTRIC THERM POW	102163 011875	3/4 3/4	40 G	11923990 23	11923990 23		11923990 23	647081 14
386-H-086	GOVERNMENT OF INDIA FIFTH RAILWAY	102163 010675	3/4 3/4	40 G	1577657524	1577657524		1577657524	94556840
386-H-097	GOVERNMENT OF INDIA DUGDA COAL WASHERY PLANT TWO	112963 060274	3/4 3/4	40 G	501562209	501562209		501562209	30164969
386-H-091	GOVERNMENT OF INDIA TARAPUR NUCLEAR POWER	120763 062474	3/4 3/4	40 G	7204167214	7204167214		7204167214	363295384
386-H-101	GOVERNMENT OF INDIA TWO STEP LOAN, SEE APPENDIX I	072164 101476	3/4 2	40 P	4246309 74	4246309 74		4246309 74	181173397
386-H-103	GOVERNMENT OF INDIA COMMODITY IMPORTS	022464 081074	3/4 2	40 G	22530666138	22530666138		22530666138	1385049698
386-H-104	GOVT OF INDIA TROMBAY & FERTIL.& METHANOL	061964 090974	3/4 2	40 G	686101520	686101520		686101520	42432207
386-H-109	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC POWER	113064 092776	3/4 2	40 G	182751232	182751232		182751232	8809719
386-H-111	GOVERNMENT OF INDIA COMMODITY IMPORTS	118064 041375	3/4 2	40 G	4904263043	4904263043		4904263043	278471067
386-H-115	GOVERNMENT OF INDIA CONSULTING SERVICES	033165 101975	3/4 2	40 G	51491582	51491582		51491582	2094163
386-H-118	GOVERNMENT OF INDIA TWO STEP LOAN, SEE APPENDIX I	050365 041876	3/4 2	40 P	2202101693	2202101693		2202101693	90207733
386-H-119	GOVERNMENT OF INDIA TWO STEP LOAN, SEE APPENDIX I	050365 011276	3/4 2	40 P	278201606	278201606		278201606	11023573
386-H-120	GOVERNMENT OF INDIA TWO STEP LOAN, SEE APPENDIX I	123164 061075	3/4 2	40 P	1180796425	1180796425		1180796425	57458605
386-H-121	GOVERNMENT OF INDIA SIXTH RAILWAY	113064 062875	3/4 2	40 G	716051275	716051275		716051275	41012220
386-H-137	GOVERNMENT OF INDIA SEVENTH RAILWAY LOAN	061765 051777	1 2 1/2	40 G	381827298	381827298		381827298	22268142

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-138	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	061765 092875	1 2 1/2	40 G	18972773539	18972773539		18972773539	1323021920
386-H-141	GOVERNMENT OF INDIA OPERATION HARVEST	052566 031378	1 2 1/2	40 G	334194345	334194345		334194345	14048729
386-H-143	GOVERNMENT OF INDIA CAMBAY (DHUVARAN) THERMAL POW.	060146 010878	1 2 1/2	40 G	18533384201	17557054216		17557054216	454769652
386-H-152	GOVERNMENT OF INDIA FERTILIZER COMMODITY LOAN	010466 022576	1 2 1/2	40 G	5021696192	5021696192		5021696192	350285923
386-H-155	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	051366 080576	1 2 1/2	40 P	9718356704	9718356704		9718356704	607599097
386-H-160	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	070966 011877	1 2 1/2	40 G	15018107633	15018107633		15018107633	837692979
386-H-164	GOVERNMENT OF INDIA HIGHER EDUCATION	060267 121678	1 2 1/2	40 G	734534571	734534571		734534571	23508942
386-H-168	GOVT OF INDIA COMMODITY PROGRAM ASSISTANCE	051067 120477	1 2 1/2	40 G	13211945321	13211945321		13211945321	643537731
386-H-175	GOVT OF INDIA COMMODITY PROGRAM ASSISTANCE	102067 040278	1 2 1/2	40	4989484569	4989484569		4989484569	247493281
386-H-184	GOVT OF INDIA PRODUCTION LOAN	051268 081678	2 2 1/2	40 G	22600327239	22600327239		22600327239	1831621653
386-H-188	GOVERNMENT OF INDIA FERTILIZER COMMODITY LOAN	071968 092578	2 2 1/2	40 G	2323000000	2323000000		2323000000	184885022
386-H-196	GOVT OF INDIA COMMODITIES ASSISTANCE	122668 062479	2 3	40 G	19530558815	19530558815		19530558815	1139718215
386-H-200	GOVERNMENT OF INDIA COMMODITY FINANCING	101669 080380	2 3	40 G	2012328798	1384874160		1384874160	49933584
386-H-201	GOVERNMENT OF INDIA TWO STEP LOAN, SEE APPENDIX I	061871 073381	2 3	40 M	2113184214	1663584856		1663584856	37864409
386-H-207	GOVERNMENT OF INDIA COMMODITIES ASSISTANCE	062370 091480	2 3	40 G	15768773381	15205015284		15205015284	683055991

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-232	GOVERNMENT OF INDIA	031371	2	40	1749992359 5	1406905617 6		1406905617 6	320482031
	PRODUCTION LOAN	061781	3	G					
386-K-185	GOVT OF INDIA	062968	2	40	271262101	196149327		196149327	4501509
	FAMILY PLANNING	022281	2 1/2	G					
	TOTAL				$2001935805 31	$2849245034 60	$ 2957825880	$2819666825 80	$ 2478192072 4
							$		$ 66557656
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-005	GOVERNMENT OF INDIA	062358	3 1/2	20	$ 2997305166	$ 2997305166	$ 2213217196	$ 784087970	$ 791768839
DLF 2	RAILWAY MODERN & EXPANSION	060059	3 1/2	G					
386-A-007	GOVERNMENT OF INDIA	062358	5 1/4	15	3461172923	3461172923	3383383343	107839580	1179744987
DLF 3	ROADS,CEMENT AND JUTE PROJECTS	123159	5 1/4	G					
386-A-010	GOVERNMENT OF INDIA	122458	3 1/2	20	3498753196	3498753196	2387058833	1111694363	1262004349
DLF 12	SECOND RAILWAY LOAN	101559	3 1/2	G					
386-A-011	GOVERNMENT OF INDIA	122458	3 1/2	15	1764792184	1764792184	1611504560	153287624	471104117
DLF 13A	STEEL LOAN	011560	3 1/2	G					
386-A-012	GOVERNMENT OF INDIA	122458	5 1/2	15	2167560855	2167560855	1955533025	212027830	971159042
DLF 13B	STEEL LOAN	011560	5 1/2	G					
386-A-013	GOVERNMENT OF INDIA	122458	3 1/2	19	954549225	954549225	655840822	298708403	305082564
DLF 21	POWER DEVELOPMENT LOAN	060160	3 1/2	G					
386-A-014	GOVERNMENT OF INDIA	122458	5 3/4	10	1486495961	1486495961	1486495961		462565957
DLF 40	CAPITAL EQUIPMENT-PRIVATE	011560	5 3/4	G					
386-A-016	GOVERNMENT OF INDIA	120759	5 3/4	15	1949039574	1949039574	1485010503	464029071	952990381
DLF 78	SECOND STEEL PROJECT	070161	5 3/4	G					
386-A-018	GOVT OF INDIA	063060	3 1/2	20	690248654	690248654	352063436	338185218	176444568
DLF 120	SHARAVATHI HYDROELECTRIC POWER	112262	3 1/2	G					
386-A-019	AHMEDABAD ELECTRICITY COMPANY	063060	3 1/2	15	372108377	372108377	296782702	75325675	109518458
DLF 121	AHMEDABAD THERMAL POWER	083064	3 1/2	P					
386-A-020	GOVERNMENT OF INDIA	063060	3 1/2	20	351170170	351170170	142991515	208178655	109088911
DLF 122	BARAUNI THERMAL POWER PROJECT	081363	3 1/2	G					
386-A-021	GOVERNMENT OF INDIA	063060	3 1/2	20	2782068648	2782068648	1241691696	1540376952	792422380
DLF 125	CHANDRAPURA THERMAL POWER	030263	3 1/2	G					

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
386-A-022	GOVERNMENT OF INDIA	060860	3 1/2	20	1843802670	1843802670	843233090	1000569580	526055930
DLF 130	DURGAPUR THERMAL POWER	061263	3 1/2	G					
386-A-023	GOVERNMENT OF INDIA	063060	5 3/4	05	1304475283	1304475283	1304475283		194068871
DLF 131	ROAD TRANSPORT	023162	5 3/4	G					
386-A-029	GOVERNMENT OF INDIA	120560	3 1/2	20	153005695	153005695	77318539	75687156	43075497
DLF 140	KANPUR THERMAL POWER.	021563	3 1/2	G					
386-A-030	GOVERNMENT OF INDIA	120560	3 1/2	16	173301805	173301805	128177934	45123871	35526720
DLF 141	BARAPANI HYDROELECTRIC POWER	050763	3 1/2	G					
386-A-031	GOVERNMENT OF INDIA	120560	3 1/2	20	4956924782	4956924782	2351025423	2605899359	1525363775
DLF 151	THIRD RAILWAY	100162	3 1/2	G					
386-A-032	GOVERNMENT OF INDIA	120560	5 3/4	10	2458851079	2458851079	2458851079		647736380
DLF 157	CAPITAL EQUIPMENT	071562	5 3/4	G					
386-A-033	GOVT OF INDIA	120560	5 3/4	15	2499422664	2499422664	1859394865	640027799	1157646850
DLF 159	STEEL IMPORTS	060162	5 3/4	G					
386-A-034	INDUSTRIAL FINANCE CORPORATION	120760	5	15	949003046	949003046	781523455	167479591	299205183
DLF 118	INDUSTRIAL FINANCE CORPORATION	010064	5	M					
386-A-035	HINDUSTAN CHEM & FERTILIZER CO	122960	5 3/4	15	2935404367	2935404367	2055289900	880114467	1243323508
DLF 162	TROMBAY FERTILIZER PROJECT	061562	5 3/4	P					
386-A-037	INDUSTRIAL CREDIT & INVEST. CO	032361	5	15	447523004	447523004	329367354	118155650	120093771
DLF 155	SUB LOANS	121163	5	P					
386-A-039	NATIONAL SMALL INDUSTRY CORP.	041061	5	10	854064122	854064122	854064122		210503997
DLF 144	SUB LOANS	041063	5	G					
386-A-044	GOVERNMENT OF INDIA	081661	3 1/2	20	2842787146	2842787146	1156010941	1686776205	652186641
DLF 190	TALCHER THERMAL POWER	011064	3 1/2	G					
386-A-045	GOVERNMENT OF INDIA	081661	3 1/2	20	759572765	759572765	325076586	434496179	185445930
DLF 191	BIRSINGHPUR POWER	111463	3 1/2	G					
386-A-046	GOVERNMENT OF INDIA	081661	3 1/2	20	1400854585	1400854585	539242091	861612494	340696087
DLF 197	SHARAVATHI HYDRIELECTRIC	111964	3 1/2	G					
386-A-047	PREMIER AUTOMOBILES LTD	082161	5 3/4	15	704526777	704526777	229592086	474934691	326788493
DLF 176	PREMIER AUTOMOBILES PROJECT	082164	5 3/4	P					

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
386-A-050	GOVERNMENT OF INDIA	102661	3 1/2	15	19998066657	19988066657	12961031412	7026752245	561388145
DLF 206	NON-FERROUS METALS IMPORTS	071963	3 1/2	G					
386-A-125	GOVERNMENT OF INDIA	061666	3 1/2	30	1560000000	1438355654		1438355654	230193836
	REAS DAM PROJECT	120176	3 1/2	G					
386-B-002	GOVERNMENT OF INDIA	032255	4	40	4500000000	4500000000	553809060	3946190940	2688798787
FDAX 86-2	COMM. & PROJ. ASSISTANCE	033159	4	G					
386-B-003	GOVERNMENT OF INDIA	071056	4	40	3729919899	3729919899	285122669	3444797230	1820833844
ICAX 86-3	COMMODITY ASSISTANCE	030162	4	G					
386-B-005	GOVERNMENT OF INDIA	062857	4	40	4750000000	4750000000	401063238	4348936762	2299171494
ICAX 86-5	COMM. & PROJ. ASSISTANCE	030162	4	G					
386-B-008	GOVERNMENT OF INDIA	063058	3 1/2	18	1831524758	1831524758	1120000000	711524758	524815987
ICAX 86-6	COMMODITY ASSISTANCE	040164	3 1/2	G					
386-G-004A	PRESIDENT OF INDIA	062857	4	40	10000000000	10000000000	704613200	9295386800	4504355172
	PROJECT ASSISTANCE	030163	4	G					
386-G-004B	PRESIDENT OF INDIA	062857	4	40	10000000000	10000000000	520923600	9479076400	3939148604
	PROJECT ASSISTANCE	100164	4	G					
386-G-004C	PRESIDENT OF INDIA	062857	4	40	2202151226	2202151226	61775721	2140375505	655399257
	PROJECT ASSISTANCE	020167	4	G					
386-G-009	GOVERNMENT OF INDIA	110358	5	39	3201810048	3201810048	145790169	3056015879	1836345627
ICAX 86-7	PROJECT ASSISTANCE	050165	5	G					
386-G-015	GOVERNMENT OF INDIA	042759	3 1/2	40	11305151647	11305151647	498032390	10807119257	4066669330
ICAX 86-8	ROJECT ASSISTANCE	050165	3 1/2	G					
	TOTAL				$10186814895 8	$10174650461 2	$ 3813142779 9	$ 6361507681 3	$ 3821873226 9
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-017	GOVERNMENT OF INDIA	041560	4	39	45387952081	45387952081	2786191200	42601760881	20645998323
ICAX 86-9	COMMODITY ASSISTANCE	110165	4	G	$ 7327103884	$ 7327103884	$ 367948167	$ 5345264853	$ 3123448841
							$	$ 16138908864CR	$
386-G-053A	GOVERNMENT OF INDIA	032662	4	40	64190125000	64190125000	2851837566	61338287434	26558310501
	PROJECT ASSISTANCE	100166	4	G	$ 10362385836	$ 10362385836	$ 374714461	$ 7696146478	$ 3915101377
							$	$ 22915248570R	$

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
	INDIAN RUPEES								
386-G-038	GOVERNMENT OF INDIA	032662	4	40	64190125000	64190125000	1853693400	62336431600	23597234736
	PROJECT ASSISTANCE	020168	4	G	$ 103623385836	$ 103623385836	$ 2460891173	$ 78213841400	$ 34898999933
							$	$ 22949125230CR	$
386-G-038C	GOVERNMENT OF INDIA	032662	4	40	64190125000	64190125000	1568509800	62621615200	21988894217
	PROJECT ASSISTANCE	080168	4	G	$ 103623385836	$ 103623385836	$ 2082035280	$ 78571662730	$ 32325302710
							$	$ 22970160350CR	$
386-G-063D	GOVERNMENT OF INDIA	032662	4	40	39112935413	39112935413	796449500	38316485913	12729741374
	PROJECT ASSISTANCE	040169	4	G	$ 63141266418	$ 63141266418	$ 1042179330	$ 48075891198	$ 18316946140
							$	$ 14023192670CR	$
386-G-054	GOVERNMENT OF INDIA	060162	4	40	18991200000	18991200000	548433600	18442766400	7176437536
AID 86-12	PROJECT ASSISTANCE	050168	4	G	$ 30658024630	$ 30658024630	$ 718499910	$ 23140233870	$ 10565942670
							$	$ 6799290850CR	$
386-G-073	GOVERNMENT OF INDIA	093064	3/4	40	16132487418	16132487418	455660400	15676827018	1022180745
	ECONOMIC DEVELOPMENT	060168	3/4	G	$ 2604312503	$ 2604312503	$ 596958220	$ 1966979550	$ 147844858
							$	$ 5776371310CR	$
386-G-125	GOVERNMENT OF INDIA	093064	3/4	40	15318618000 0	15318618000 0	2956222500	15022995750 0	7515909989
	ECONOMIC DEVELOPMENT	032569	3/4	G	$ 2472927291 1	$ 2472927291 1	$ 3920535330	$ 18849430050	$ 1089051199
							$	$ 5487789328CR	$
386-G-132	GOVERNMENT OF INDIA	042965	3/4	40	40440127905	40440127905	974133600	39465994305	2342592858
	ECONOMIC DEVELOPMENT	120668	3/4	G	$ 6528362803	$ 6528362803	$ 1274853320	$ 4951818607	$ 383307481
							$	$ 1449058864CR	$
386-G-134	GOVERNMENT OF INDIA	042965	3/4	40	2067800000	2067800000	48213000	2019587000	123465338
	ECONOMIC DEVELOPMENT	120668	3/4	G	$ 333810732	$ 333810732	$ 63096530	$ 253398619	$ 17664933
							$	$ 74102460CR	$
386-G-143	GOVERNMENT OF INDIA	052366	1	40	32073600000	32073600000	405140220	31668459780	2080056266
	ECONOMIC DEVELOPMENT	021470	1	G	$ 5177730835	$ 5177730835	$ 537968000	$ 3973457939	$ 286834890
							$	$ 1150476096CR	$
386-G-153	GOVT OF INDIA	031467	1	40	28844360000 0	28844360000 0		28844360000 0	17514140876
	ECONOMIC DEVELOPMENT	032777	2 1/2	G	$ 4656425601 7	$ 4656425601 7	$	$ 3619116687 5	$ 2375873435
							$	$ 1037308914 2CR	$
386-G-174	GOVERNMENT OF INDIA	030868	2	40	65812500000	65812500000		65812500000	7239375000
	ECONOMIC DEVELOPMENT	032378	2 1/2	G	$ 1062429570 0	$ 1062429570 0	$	$ 8257528230	$ 957091606
							$	$ 2366767470CR	$

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES								
386-G-173	GOVERNMENT OF INDIA	030868	1	40	24216142095	24216142095		24216142095	1119680865
	ECONOMIC DEVELOPMENT	032378	2 1/2	G	$ 32844138468	$ 32844138468	$	$ 30384118606	$ 148162103
							$	$ 2460266620CR	$
386-G-182	GOVERNMENT OF INDIA	030868	2	40	212097050000	212097050000		212097050000	20075816476
	ECONOMIC DEVELOPMENT	032378	2 1/2	G	$ 295806857903	$ 295806857903	$	$ 266119259 72	$ 2656191128
							$	$ 2968731931CR	$
386-G-197	THE GOVERNMENT OF INDIA	031069	2	40	47902800000	46722300000		46722300000	3267189833
	ASSIT FINANICIG ECON DEV PROJ	032780	3	G	$ 62957888994	$ 61478871052	$	$ 58622710 16	$ 433118093
							$	$ 2854000 36CR	$
386-G-205	PRESIDENT OF INDIA	011470	2	40	13953100000	13953100000		13953100000	850615995
	ECONOMIC DEVELOPMENT PROJECTS	032780	3	G	$ 18359342 08	$ 18359342 08	$	$ 11507028 34	$ 112889572
							$	$ 85231574CR	$
386-G-211	GOVERNMENT OF INDIA	120370	2	40	50065760000	48486978000		48486978000	2290845055
	ECONOMIC DEVELOPMENT PROJECTS	032581	3	G	$ 65779561 15	$ 63798652 26	$	$ 60836860 72	$ 304561898
							$	$ 2961794 54CR	$
386-G-214	GOVERNMENT OF INDIA	011772	2	40	21204000000	7878222000		7878222000	157564440
	ECONOMIC DEVELOPMENT	102082	3	G	$ 27086003 77	$ 10360081 57	$	$ 9884845 67	$ 20356924
							$	$ 4812359 0CR	$
	TOTAL INDIAN RUPEES				126365760991 2	124757254991 2	15244484786	123232806512 6	178296050423
	TOTAL U.S.DOLLARS EQUIVALENT				$19463960783 9	$19262140708 8	$ 2012364393	$15462083626 6	$ 25482217423
							$	$ 3548820642 9CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES								
386-E-024	HINDUSTAN ALUM. CORP. LTD.	092260	6	14	1000000000	1000000000	750000000	250000000	538536993
C-85-4	CONSTR. OF ALUMINUM PLANT	063066	6	P	$ 17905840 9	$ 17905840 9	$ 10452741 7	$ 3136762 8	$ 92685340
							$	$ 4316336 4CR	$
386-E-025	MYSORE CEMENTS LIMITED	092260	6	09	610592512	610592512	610592512		267600017
C-85-5	CONSTR. OF CEMENT PLANT	071563	6	P	$ 10931172 4	$ 10931172 4	$ 8662465 6	$	$ 42063770
							$	$ 2270706 8CR	$
386-E-026	OTIS ELEV CO INDIA PRIVATE LTD	110160	6	06	100000000	100000000	100000000		17457207
C-85-1	WORKING CAPITAL	030161	6	P	$ 1790584 1	$ 1790584 1	$ 1622035 9	$	$ 2883224
							$	$ 1685482CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY	W/O	MOV						
	INDIAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-028	EX-CEL-O INDIA PRIVATE, LTD.	111760	6	08	200000000	200000000	200000000		68519179
C-86-7	MACH. TOOLS & PARTS FACILITIES	111562	6	P	$ 35811682	$ 35811682	$ 30909483	$	$ 11190460
								$ 4902199CR	
386-E-036	GOODYEAR INDIA LTD.	123060	6	11	2250000000	2250000000	2250000000		765986343
C-86-2	RUBBER PRODS. FACILITIES	021563	6	P	$ 402881420	$ 402881420	$ 338161512	$	$ 122983284
								$ 64719908CR	
386-E-038	PREMIER TYRES LIMITED	040761	6	05	300000000	300000000	300000000		50669592
C-86-8	RUBBER PRODS. FACILITIES	091562	6	P	$ 37317523	$ 37317523	$ 48661077	$	$ 8368566
								$ 5056446CR	
386-E-040	GABRIEL INDIA LIMITED	050261	6 1/2	07	50000000	50000000	50000000		15462762
C-86-11	ABSORBERS FACILITIES	093062	6 1/2	P	$ 8952920	$ 8952920	$ 7803921	$	$ 2540392
								$ 1148999CR	
386-E-041	CYANIMID INDIA, LIMITED	072161	6 1/2	08	250000000	250000000	250000000		77360017
C-86-10	ANTIBIOTICS FACILITIES	101562	6 1/2	P	$ 44764602	$ 44764602	$ 38686857	$	$ 12606123
								$ 6127745CR	
386-E-043	SYNTHETICS & CHEMICALS LTD.	072061	6	10	3920000000	3920000000	3920000000		1448085101
C-86-3	SYNTHETIC RUBBER MFG. PLANT	063063	6	P	$ 701908962	$ 701908962	$ 583765407	$	$ 281305515
								$ 118143555CR	
386-E-049	SESHASAYEE PAPER & BOARD CO.,	100361	6	11	2000000000	2000000000	2000000000		916097450
C86-9	WORKING CAPITAL	040164	6	P	$ 358116817	$ 358116817	$ 284844978	$	$ 142868703
								$ 73271839CR	
386-E-051	WYETH LABORATORIES LTD.	120461	6 1/2	08	170000000	170000000	170000000		48012626
C-86-15	PHARMACEUTICAL FACILITIES	101563	6 1/2	P	$ 30439929	$ 30439929	$ 25622287	$	$ 7686133
								$ 4817642CR	
386-E-064	THE EAST INDIA HOTELS LTD.	121962	6 1/2	19	761900000	761900000	338624000	423276000	376373279
C-86-14	HOTEL CONSTRUCTION	020166	6 1/2	P	$ 136424602	$ 136424602	$ 45469328	$ 53108667	$ 65308069
								$ 37846617CR	
386-E-065	MADRAS RUBBER FACTORY, LTD.	052362	6 1/2	07	250000000	250000000	250000000		71566959
C-86-16	RUBBER TIRE FACTORY	040164	6 1/2	P	$ 44764602	$ 44764602	$ 37855929	$	$ 11645295
								$ 6908673CR	
386-E-071	SYNTHETICS AND CHEMICALS LTD.	082062	6 1/2	09	2580000000	2580000000	2580000000		1303373939
C-86-17	SYNTHETIC RUBBER MFG. PLANT	063068	6 1/2	P	$ 461970695	$ 461970695	$ 341345005	$	$ 200425643
								$ 120625690CR	

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	INDIA								
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/O MDV					
386-E-072	VICTOR GASKET INDIA PRIV. LTD	120662	6 1/2	09	75000000	75000000	75000000		26528927
	AUTO GASKETS MFG. FACILITIES	080665	6 1/2	P	$ 13429381	$ 13429381	$ 10787155	$	$ 4146452
							$	$ 2642226CR	$
386-E-074	WYMAN GORDON INDIA LTD.	020563	6 1/2	11	250000000	250000000	212500000	37500000	110093079
	EXPANSION OF STEEL FORGE PLANT	060165	6 1/2	P	$ 44764602	$ 44764602	$ 30569745	$ 4705144	$ 17013571
							$	$ 9489713CR	$
386-E-075	PRECISION ROLLER BEARING LTD.	051763	6 1/2	09	300000000	300000000	300000000		130294973
	ROLLER BEARING PLANT	052768	6 1/2	P	$ 53717523	$ 53717523	$ 39354602	$	$ 21913619
							$	$ 14362921CR	$
386-E-078	HARIG-MALIK MANUFACTURING CO.,	120662	6 1/2	09	28500000	28500000	28500000		9677867
	MFG. TOOLS, DIES, FIXT. & GAGE	100163	6 1/2	P	$ 5103165	$ 5103165	$ 4209366	$	$ 1524681
							$	$ 893799CR	$
386-E-079	MYSORE CEMENTS LTD	081164	7	12	945457670	945457670	646856520	298601150	415229597
	EXPAND CAPACITY OF PLANT	092667	7	P	$ 169292146	$ 169292146	$ 88503832	$ 37465639	$ 60956262
							$	$ 43322675CR	$
386-E-080	MCNALLY-BIRD ENGINEERING CO.	120462	6 1/2	12	500000000	500000000	420000000	80000000	271557535
	PLANT FOR MFG. COAL WASHERIES	051868	6 1/2	P	$ 89529204	$ 89529204	$ 55838248	$ 10037641	$ 41077243
							$	$ 23653315CR	$
386-E-083	UNION CARBIDE INDIA LIMITED	081663	7	12	2160000000	2160000000	1404000000	756000000	967924381
	EXPANSION OF CHEMICAL PLANTS	063067	7	P	$ 386766163	$ 386766163	$ 193442201	$ 94855708	$ 143620691
							$	$ 98468254CR	$
386-E-085	ARBOR ACRES FARM INDIA, LTD.	080863	7	06	125000000	125000000	38640000	86360000	80821856
	POULTRY BREEDING FARMS	032365	7	P	$ 22382301	$ 22382301	$ 5058486	$ 10835633	$ 11842355
							$	$ 6488182CR	$
386-E-088	MANDYA NATIONAL PAPER MILLS LT	080263	7	12	1170000000	1170000000		1170000000	31227191
	EXPANSION PAPER MILL PLANT	080966	7	P	$ 209498338	$ 209498338	$	$ 146800501	$ 51157468
							$	$ 62697837CR	$
386-E-089	KIRLOSKAR CUMMINS LIMITED	081663	7	11	1250000000	1250000000	1093750000	156250000	598138138
	CONSTR DIESEL ENGINE MFG PLANT	032567	7	P	$ 223823011	$ 223823011	$ 150720013	$ 19604767	$ 90307434
							$	$ 53498231CR	$
386-E-090	NARCO BEVEL GEAR OF INDIA, LTD	073163	7	05	400000000	400000000			
	MFG PRECISION GEARS ETC	112666	7	P			400000000		235650685
					$ 71623363	$ 71623363	$	$	$
							$ 52631578	$ 18991785CR	$ 31006669

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/C MDV					
386-E-092	ELPRO INTERNATIONAL LTD.	020764	7	09	400000000	400000000	400000000		147215100
	CONSTR PLANT TO MFG ELEC EQUIP	020465	7	P	$ 71623364	$ 71623364	$ 57548787	$	$ 22602900
								$ 14074577CR	$
385-E-093	HINDUSTAN ALUMINUM CORP. LTD.	011564	7	13	1000000000	1000000000	650000000	350000000	500998628
	ALUMINUM FABRICATION PLANT	112167	7	P	$ 179058409	$ 179058409	$ 88350627	$ 43914680	$ 74301987
								$ 46793102CR	$
386-E-094	GABRIEL INDIA LTD.	112763	7	08	140000000	140000000	140000000		46571818
	CAPACITY EXPANSION	010466	7	P	$ 25068177	$ 25068177	$ 19821265	$	$ 7017855
								$ 5246912CR	$
386-E-096	FRICK INDIA LTD.	020464	7	10	250000000	250000000	232143600	17856400	101740728
	MFG. ELECTRICAL EQUIPMENT	071067	7	P	$ 44764602	$ 44764602	$ 81762194	$ 2240451	$ 15184467
								$ 10761957CR	$
386-E-097	MADRAS RUBBER FACTORY, LTD.	062964	7	08	500000000	500000000	500000000		157629331
	CONSTR & EXPANSION OF FACTORY	082865	7	P	$ 89529204	$ 89529204	$ 72107906	$	$ 24284163
								$ 17421298CR	$
386-E-098	COROMANDEL FERTILIZERS LTD	041664	7	19	8379660000	8379660000	1746080000	6633580000	4161645349
	INCREASE FERTILIZER PRODUCTION	063071	7	P	$ 1500448586	$ 1500448586	$ 229873478	$ 882318655	$ 588949985
								$ 438256413CR	$
386-E-099	BHARAT STEEL TUBES LTD	092464	7	05	250000000	250000000	250000000		81986294
	ESTAB. PLANT MFG TUBES & PIPES	122066	7	P	$ 44764602	$ 44764602	$ 82894735	$	$ 12389646
								$ 11869867CR	$
386-E-100	EVEREST REFRIGERANTS LTD	082464	7	09	600000000	600000000	21875000	578125000	105250000
	CONSTR PLANT TO MFG REFR GASES	021967	7	P	$ 107435045	$ 107435045	$ 3548204	$ 72587641	$ 16395327
								$ 31349200CR	$
386-E-102	I. A. & I. C. PRIVATE LTD.	052964	6 1/2	07	50000000	50000000	50000000		10373465
	SULPHUR GRINDING PLANT	062665	6 1/2	P	$ 8952920	$ 8952920	$ 7650808	$	$ 1680505
								$ 1302112CR	$
386-E-105	BOROSIL GLASS WORKS LIMITED	052764	7	08	867139977	867139977	515916800	351223177	428912633
	EXPANSION OF PROD. FACILITIES	101265	7	P	$ 150266470	$ 150266470	$ 69402988	$ 44068152	$ 59516697
								$ 36795330CR	$
386-E-106	CHEMICALS AND PLASTICS LTD	022565	7	13	326060000	326060000	48909000	277151000	143195543
	CONSTRUCT CHEMICAL PLANT	020168	7	P	$ 58383785	$ 58383785	$ 6545172	$ 84774278	$ 19811963
								$ 17064335CR	$

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O	MDV				
	INDIAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-107	GRAPHITE INDIA LTD	082464	7	12	690000000	690000000	343489290	346510710	265126327
	ESTAB GRAPHITE PRODUCTS PLANT	071368	7	P	$ 123550302	$ 123550302	$ 45227122	$ 43476877	$ 37329872
							$	$ 34846303CR	$
386-E-108	SYNBIOTICS LTD	070264	7	09	1344000000	1344000000	1344000000		561729096
	CONSTRUCT PHARMACEUTICAL PLANT	101967	7	P	$ 240654501	$ 240654501	$ 182889338	$	$ 83308838
							$	$ 57765163CR	$
386-E-112	INDABRATOR LTD	101264	7	09	142800000	142800000	133280000	9520000	53476660
	PLANT CONSTRUCTION	042667	7	P	$ 25569541	$ 25569541	$ 18366134	$ 11944479	$ 7965062
							$	$ 6008928CR	$
386-E-113	OTIS ELEVATOR CO INDIA LTD	040665	7	07	100000000	100000000	100000000		27385501
	WORK CAPITAL TO INC PRODUCTION	071666	7	P	$ 17905841	$ 17905841	$ 14032882	$	$ 4106277
							$	$ 3872959CR	$
386-E-114	AMER UNIVERSAL ELEC LTD	081064	7	12	210000000	210000000	168000000	42000000	88474628
	PLANT CONSTRUCTION	091466	7	P	$ 37602266	$ 37602266	$ 23532900	$ 5269761	$ 13198380
							$	$ 8799605CR	$
386-E-115	SHAMA FORGE CO LTD	102864	7	12	475000000	475000000		475000000	89980868
	STEEL FORGING MFG PLANT	092768	7	P	$ 85062744	$ 85062744	$	$ 59598494	$ 13181777
							$	$ 25454250CR	$
386-E-117	SYLVANIA LAXMAN LTD	081164	7	13	500000000	500000000	225076712	274923288	223782853
	PLANT CONSTRUCTION	022469	7	P	$ 89529204	$ 89529204	$ 29787465	$ 34494766	$ 31613468
							$	$ 25246573CR	$
386-E-122	RAYMON ENG WORKS LTD	050565	7	10	1580000000	1580000000		1580000000	42345205
	PLANT EXPANSION	072268	7	P	$ 282912236	$ 282912236	$	$ 198243412	$ 6993714
							$	$ 84668874CR	$
386-E-123	RENUSAGAR POWER CO LTD	060465	7	13	3200190543	3200190543	112006669	3088183874	1620538524
	ESTAB THERMAL POWER PLANT	120171	7	P	$ 573021026	$ 573021026	$ 146303370	$ 387476019	$ 231609229
							$	$ 170914637CR	$
386-E-123A	RENUSAGAR POWER COMPAY LTD	022166	8	21	1614433043	1614433043	56505156	1557927887	799900435
	POWER PLANT CONSTRUCTION	120171	8	P	$ 288099101	$ 288099101	$ 73125309	$ 195474013	$ 90101321
							$	$ 85312579CR	$
386-E-124	NAPCO BEUEL GEHR OF INDIA LTD	082764	7	01	400000000	400000000			
	MFG PRECISION GEARS ETC	101965	7	P			400000000		217114301
					$ 71623364	$ 71623364	$	$	$
							$ 52631578	$ 18991786CR	$ 28567671

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV INDIAN RUPEES								
386-E-127	ROCKWELL INDIA LTD	012865	7	10	169000000	169000000	5000000	164000000	52456512
	CONSTR MACHINE TOOL PLANT	080267	7	P	$ 30260871	$ 30260871	$ 629723	$ 20577164	$ 7517079
							$	$ 9053934CR	$
386-E-129	INDOFIL CHEMICALS LTD	123064	7	10	297500000	297500000	238000100	59499900	126878335
	PLANT CONSTRUCTION	052568	7	P	$ 53269877	$ 53269877	$ 31828735	$ 7465483	$ 18604986
							$	$ 13975659CR	$
386-E-130	HERDILLIA CHEMICALS LTD	051166	7	13	2648400000	2648400000	496575000	2151825000	1196675097
	CONSTR CHEMICAL PLANT	101572	7	P	$ 474218290	$ 474218290	$ 64560423	$ 269980589	$ 163567064
							$	$ 139677278CR	$
386-E-133	UNITED CARBON INDIA LTD	040965	7	07	1410100000	1410100000	1410100000		404941460
	CARBON BLACK PLANT CONSTR	043047	7	P	$ 252490262	$ 252490262	$ 196357719	$	$ 60667320
							$	$ 56152543CR	$
386-E-135	MCNALL-BIRD ENGINEERING CO. LT	081865	7	07	500000000	500000000	500000000		157826029
	PLANT EXPANSION	091669	7	P	$ 89529204	$ 89529204	$ 66134562	$	$ 22252653
							$	$ 23394642CR	$
386-E-139	TRACTOR ENGINEERS LTD.	113065	7	12	600000000	600000000	330000000	270000000	258890581
	TRACTOR MFG. PLANT	100168	7	P	$ 107435045	$ 107435045	$ 43278158	$ 53877038	$ 36880721
							$	$ 30275849CR	$
386-E-140	SEMICONDUCTORS LTD.	112465	7	08	135000000	135000000	103866500	31133500	45098823
	EXPAND PRODUCTION	101368	7	P	$ 24172885	$ 24172885	$ 13753984	$ 3908845	$ 6420253
							$	$ 6530106CR	$
386-E-142	GOODYEAR INDIA LTD.	011966	8	11	1500000000	1500000000	352941200	1147058800	519026590
	PLANT EXPANSION	012072	8	P	$ 197368421	$ 197368421	$ 47048615	$ 143922057	$ 68673229
							$	$ 6387749CR	$
386-E-146	YORK INDIA LIMITED	120266	7	07	150000000	150000000	60000000	90000000	54596921
	MFG COMP FOR REFRIG	030470	7		$ 26858761	$ 26858761	$ 7944056	$ 11292346	$ 7542350
							$	$ 7622359CR	$
386-E-147	RICHARDSON HINDUSTAN LTD.	072865	8	10	625000000	625000000	429687500	195312500	300521398
	MFG PHARMACEUTICAL PRODUCTS	090168	8	P	$ 111911506	$ 111911506	$ 56807426	$ 24505559	$ 43374574
							$	$ 30598121CR	$
386-E-149	PRECISION BEARINGS LTD.	120865	8	13	150000000	150000000	75000000	75000000	75895471
	WORKING CAPITAL	010169	8	P	$ 26858761	$ 26858761	$ 9920183	$ 9410288	$ 10779618
							$	$ 7528290CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN INDIAN RUPEES	LOCAL CURRENCY		A/O MOV					
386-E-153	FERRO COATING AND COLOURS LTD	111766	8	09	250000000	250000000		250000000	80000000
	PLANT CONSTRUCTION	051071	8	P	$ 328894736	$ 328894736	$	$ 31367628	$ 10478682
							$	$ 1527108CR	$
386-E-154	LAL-RDE MEASURING TOOLS PRIV.	091566	8	10	130000000	130000000	47588828	82411172	60269528
	PLANT CONSTRUCTION	100667	8	P	$ 23277593	$ 23277593	$ 6288082	$ 10340172	$ 8090878
							$	$ 6649339CR	$
386-E-156	CORN PRODUCTS CO. INDIA PVT LT	072266	8	08	238800000	238800000	206960000	31840000	82865625
	PLANT RELOCATION	092767	8	P	$ 42759148	$ 42759148	$ 28316537	$ 3994581	$ 11822977
							$	$ 10447630CR	$
386-E-159	HINDUSTAN ALUMINUM CORP LTD.	071566	8	12	3000000000	3000000000	1350000000	1650000000	1428920546
	PLANT EXPANSION	092660	8	P	$ 537175227	$ 537175227	$ 178666853	$ 207026348	$ 199643033
							$	$ 151482026CR	$
386-E-161	GRAPHITE INDIA LIMITED	111467	8	12	310000000	310000000	210618400	99381600	117873327
	GRAPHITE PLANT CONSTRUCT.	030470	8	P	$ 55508107	$ 55508107	$ 27814828	$ 12469460	$ 15566108
							$	$ 15223819CR	$
386-E-162	CUTLER-HAMMER INDIA LTD	042167	8	10	300000000	300000000	133333328	166666672	110225567
	CONSTRUCT MFT FACILITIES	111369	8	P	$ 53717523	$ 53717523	$ 17449950	$ 20411753	$ 14752368
							$	$ 15355820CR	$
386-E-145	SHAVO NORGREN INDIA PRT.LTD.	060167	8	09	80000000	80000000	40000000	40000000	28257812
	PLANT CONSTRUCTION	122169	8	P	$ 13992316	$ 13992316	$ 5234980	$ 5018820	$ 3708015
							$	$ 3738516CR	$
386-E-166	VICKERS SPERRY INDIA LTD	051570	8	09	181800000	181800000	56503092	125296908	23280090
	MFT HYDRAULIC MECHANCISM	072171	8		$ 23921051	$ 23921051	$ 7932791	$ 15721067	$ 3093049
							$	$ 667193CR	$
386-E-149	MODIPON LIMITED	052367	8	09	1820000000	1820000000	1137500000	682500000	648316308
	NYLON PRODUCING PLANT	053169	8	P	$ 325886304	$ 325886304	$ 149030141	$ 85633626	$ 88774381
							$	$ 91222537CR	$
386-E-170	UNITED CARBON INDIA LTD.	051667	8	07	600000000	600000000	600000000		132277474
	CONSTRUCT CARBON FACILITIES	020969	8	P	$ 107435045	$ 107435045	$ 78947364		$ 18217486
							$	$ 28487681CR	$
386-E-171	WARNER HINDUSTAN LIMITED	041868	8	08	875000000	875000000	397727000	477273000	311254845
	CONSTRUCT CHEMICAL MFT PLANT	062271	8	P	$ 142432269	$ 142432269	$ 52345877	$ 59883688	$ 41014565
							$	$ 30202704CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES								
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD	071367	8	07	150000000	150000000	135250000	14750000	42943682
	PLANT MANFT CONTROL INSTRUMEN	111269	8		$ 26853761	$ 26858761	$ 17771338	$ 1850690	$ 5846342
							$ 7236733CR	$	
386-E-173	COROMANDEL FERTILISERS LTD	072767	8	13	3913050000	3913050000	733696625	3179353375	1889142773
	PLANT EXPANSION	063073	8	P	$ 700664507	$ 700664507	$ 95587277	$ 398815103	$ 264482413
							$	$ 206162127CR	$
386-E-175	AGRICULTURAL ASSOCIATION LTD	122767	8	10	100000000	100000000	18000000		6734708
	CONSTRUCT HYBRID SEED PLANTS	050772	8	P			82000000		27956091
					$ 16956251	$ 16956251	$ 2384105	$	$ 886145
							$ 10773789	$ 3798357CR	$ 3678425
386-E-179	PIHCO LIMITED	040368	8	10	400000000	400000000		400000000	39298629
	MANFACTURE THERMAL INSULATION	011671	8	P	$ 52631577	$ 52631577	$	$ 50188205	$ 5170871
							$	$ 2443372CR	$
386-E-180	MYSORE CEMENTS LIMITED	122967	8	10	20500000000	20500000000	820000167	12299999833	749061494
	EXPAND CEMENT PLANT	020371	8	P	$ 317216301	$ 317216301	$ 108838008	$ 154328711	$ 99003907
							$	$ 54049532CR	$
386-E-181	WAZIR GLASS WORKS LIMITED	110668	8	10	2500000000	2500000000	1000000000	1500000000	67289451
	MANFACT GLASS BOTTLES AND VIAL	123169	8	P	$ 32894736	$ 32894736	$ 13089552	$ 18820577	$ 8817651
							$	$ 9845597CR	$
386-E-183	LUBE INDIA LIMITED	111368	8	08	6434500000	6434500000	2774808000	3659692000	1833823538
	CONSTRUCT OIL REFINERY PLANT	063071	8	P	$ 846644714	$ 846644714	$ 362317521	$ 459183437	$ 240363910
							$	$ 25143756CR	$
386-E-186	MYSORE LAMP WORK LTD	091768	8	10	300000000	300000000	100000000	200000000	83026736
	EXPAND LAMP PLANT	063071	8	P	$ 39473683	$ 39473683	$ 13048569	$ 25094102	$ 10928914
							$	$ 1381012CR	$
386-E-189	SEARLE INDIA LIMITED	012169	8	11	800000000	800000000	240000000	560000000	264495244
	PRODUCE PHARMACUETICAL CHEM	050971	8	P	$ 105263157	$ 105263157	$ 31388424	$ 70263488	$ 34680133
							$	$ 3611245CR	$
386-E-190	FIRST NATIONAL CITY BANK	090869	4	15	6000000000	5998878551	1631136045	4367742506	581497595
	DEVELOPMENT LOAN	063070	4	P	$ 793755677	$ 793614969	$ 216847155	$ 548022899	$ 77158029
							$	$ 28744915CR	$
386-E-191	BANK OF AMERICA	071569	4	15	6000000000	5980124000	1087473400	4892650600	282932822
	DEVELOPMENT LOAN	063070	4	P	$ 788277746	$ 785783895	$ 143301294	$ 613883387	$ 37472233
							$	$ 28599214CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN INDIAN RUPEES	LOCAL CURRENCY		W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-192	AMERICAN EXPRESS INTERNAT BK	060469	4	15	6000000000	6000000000	60383400	5939616600	545740465
	DEVELOPMENT LOAN	063070	4	P	$ 796738413	$ 796738413	$ 7604962	$ 745246750	$ 70994909
								$ 43886701CR	$
386-E-193	HARIG INDIA PRIVATE LIMITED	121168	8	10	120000000	120000000	32000000	88000000	32158344
	MODERNIZATION AND EXPANSION	052072	8	P	$ 15789462	$ 15789462	$ 4172420	$ 11041405	$ 4211484
							$	$ 575637CR	$
386-E-194	MADRAS RUBBER FACTORY LTD	012169	8	09	750000000	750000000	214286000	535714000	257518571
	EXPAND RUBBER PLANT CAPACITY	051872	8	P	$ 98684210	$ 98684210	$ 28565266	$ 67216311	$ 34073952
							$	$ 2902633CR	$
386-E-195	WYMAN-GORDON INDIA LIMITED	010869	8	11	300000000	300000000	120000000	180000000	91936433
	EXPAND FORGING PLANT	060971	8	P	$ 39473684	$ 39473684	$ 15718026	$ 22584692	$ 12056809
							$	$ 1170966CR	$
386-E-198	ZUARI AGRO CHEMICALS LIMITED	032869	8	14	14130000000	14130000000		14130000000	1239412668
	CHEMICAL PLANT EXPANSION	123173	8	P	$ 1859228170	$ 1859228170	$	$ 1772898368	$ 164674444
							$	$ 86329802CR	$
386-E-199	ZUARI AGRO CHEMICALS LIMITED	032869	8	15	7530000000	7530000000		7530000000	787577032
	CHEMICAL PLANT EXPANSION	123173	8	P	$ 1001450158	$ 1001450158	$	$ 944792573	$ 104430531
							$	$ 56657185CR	$
386-E-202	KUMARDHUBI FIRECLAY ; SILICA	121969	8	12	600000000	600000000	150000000	450000000	132289313
		042073	8	P	$ 78947368	$ 78947368	$ 19567809	$ 56461731	$ 17298601
							$	$ 2917828CR	$
386-E-203	OTIS ELEVATOR-INDIA-LIMITED	051570	8	10	500000000	500000000	105263000	394737000	78440389
	PLANT IMPROVEMENT	122471	8	P	$ 65789473	$ 65789473	$ 13854818	$ 49527854	$ 10300359
							$	$ 2406801CR	$
386-E-204	ESCORTS TRACTORS LIMITED	050472	8	13	900000000	700000000	30000000	670000000	48021919
	TRACTOR PRODUCTION	092073	8	P	$ 117199365	$ 92105263	$ 4149377	$ 84065244	$ 6397251
							$	$ 3890642CR	$
386-E-206	WHEELABRATOR ALLOY CASTING LTD	122870	8	10	656250000	656250000		656250000	44966027
	PIG IRON PLANT REACTIVAION	051473	8	P	$ 86647218	$ 86647218	$	$ 82340025	$ 5916581
							$	$ 4307193CR	$
386-E-209	FRICK INDIA LIMITED	100570	8	10	200000000	200000000	42105260	157894740	33771650
	REFRIGERATION EQUIP. MFG.	120771	8	M	$ 26315788	$ 26315788	$ 5482626	$ 19811134	$ 4412084
							$	$ 1022028CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES								
386-E-209	EAST INDIA HOTELS LTD.	110370	8	18	4350000000	4100000000		4100000000	543802737
	CONSTRUCTION 400 ROOM HOTEL	040674	8	G	$ 568869283	$ 537501655	$ 119244	$ 514429109	$ 70767221
							$	$ 23191790CR	$
386-E-213	SHREE SYNTHETICS LIMITED	021472	8	13	1000000000				
	PRODUCTION OF YARN	000000	8	P	$ 125470514	$	$	$	$
							$		$
386-E-215	MADRAS RUBBER FACTORY LTD	072672	8 1/2	08	1000000000	1000000000	66666700	933333300	75335612
	RUBBER PLANT EXPANSION	101173	8 1/2	P	$ 1301170356	$ 1301170356	$ 8830026	$ 1171058 09	$ 9765364
							$	$ 4234521CR	$
	TOTAL INDIAN RUPEES				125070133745	123599136296	41668194804 882000000	81048941492	34232410165 480721017
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1947657 8039	$ 1929201 1236	$ 5726457024 $ 116036945	$ 10169252352 $ 3280264915CR	$ 4855195253 $ 63252765
	GRAND TOTAL FOR INDIA DOLLARS AND DOLLARS EQUIVALENT				$ 6061779153 67	$ 5985844313 96	$ 4882807509 6 $ 116036945	$ 5103718480 11 $ 3926847134 4CR	$ 9333806566 9 $ 129810421
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-3-001	GOVERNMENT OF INDONESIA	102848	2 1/2	32	$ 1898798744	$ 1898798744	$ 934884602	$ 963914142	$ 638213179
FCAX 97-162	COMMODITY ASSISTANCE	063056	2 1/2	G					
497-H-015	GOVT OF INDONESIA	102067	1	40	700148761	700148761		700148761	32918844
	DEVELOPMENT LOAN AGREEMENT	010978	2 1/2	G					
497-H-016	GOVT OF INDONESIA	021368	2	40	1163491877	1163491877		1163491877	102483242
	DEVELOPMENT LOAN AGREEMENT	051378	2 1/2	G					
497-H-017	GOVT OF INDONESIA	050269	2	40	4120233135	4120232535		4120232535	248681225
	DEVELOPMENT LOAN AGREEMENT	082579	3	G					
497-H-018	GOVT OF REPUBLIC OF INDONESIA	072569	2	40	582601800	579149376		579149376	23246127
	PN. SEMEN GRESIK; CEMENT PLANT	100280	3	G					
497-H-019	GOVT OF REP.OF INDONESIA	052270	2	40	2770000000	247791863		247791863	2197622
	PERUSAHAAN LISTRIK NEGARA	121781	3	G					

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	INDONESIA								
	LOANS PAYABLE IN DOLLARS								
497-H-020	REPUBLIC OF INDONESIA PT PUPUK SRIWIDJAJA	070270 030982	2 3	40 G	2400000000	1530896071		1530896071	21330264
497-H-021	GOVT OF THE REP. OF INDONESIA DJAKARTA-BOGOR-TJIANJ HIGHWAY	060270 120281	2 3	40 G	80000000	68795758		68795758	1871189
497-H-022	GOVT OF THE REP OF INDONESIA PERUSAHAN LISTRIK NEGARA	091970 010782	2 3	40 G	1380000000	85993905		85993905	865675
497-H-023	GOVT OF INDONESIA COMMODITIES IMPORT	070670 100480	2 3	40 G	2960102521	2954846696		2954846696	128558493
497-H-024	GOVERNMENT OF INDONESIA PERUSAHAN LISTRIK NEGARA	110371 061983	2 3	40 G	1470000000	39582806		39582806	233752
497-H-025	REPUBLIC OF INDONESIA KATENGTA TRANS. & DIST. REHAB.	110371 061983	2 3	40 G	2100000000	37322733		37322733	127354
497-H-026	GOVERNMENT OF INDONESIA COMMODITIES IMPORT	080971 112481	2 3	40 G	7000055000	6898231590		6898231590	127842771
497-H-027	GOVERNMENT OF INDONESIA PROJECT DEVELOPMENT LOAN	110371 122882	2 3	40 G	500000000	16765221		16765221	228054
497-H-028	GOVT OF THE REP OF INDONESIA PERUSAHAN LISTRIK NEGARA	040973 000000	2 3	40 G	1720000000				
497-H-029	GOVERNMENT OF INDONESIA COMMODITIES IMPORT	063073 082982	2 3	40 G	7500000000	4070639045		4070639045	19966999
497-K-013	GOVT OF INDONESIA COMMODITY ASSISTANCE	030763 011170	3 1/2 3 1/2	17 G	1876518254	1876518254	338066316	1336449938	416723844
497-K-014	GOVT OF INDONESIA COMMODITY ASSISTANCE	061467 010175	3 3	25 G	1261595929	1261595929		1261595929	197936675
497-K-015	GOVT OF INDONESIA COMMODITY ASSISTANCE	061467 010175	3 3	25 G	1604295299	1604295299		1604295299	251187001
497-K-016	GOVT OF INDONESIA COMMODITY ASSISTANCE	021469 080379	2 2 1/2	40 G	1225641224	1225641224		1225641224	95026343
	TOTAL				$ 45113382544	$ 30180737697	$ 1272952918	$ 28907784769	$ 2310439053

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	INDONESIA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
497-A-006	GOVERNMENT OF INDONESIA	062659	3 1/2	14	$ 2694363651	$ 2694363651	$ 2582065 59	$ 112257092	$ 67147354
DLF 42	RAILWAY REHABILITATION	010161	3 1/2	G					
497-A-007	GOVERNMENT OF INDONESIA	062659	3 1/2	20	585835368	585835368	352203592	233631776	116449777
DLF 80	HARBOR DEVELOP & REHABILITAT.	010161	3 1/2	G					
497-A-009	N.V. INDONESIAN SERVICE CO.	050160	5 3/4	10	2469486 80	2469486 80	2469486 80		761 76232
DLF 109	N.V. INDONESIAN SERVICE COMP.	080162	5 3/4	P					
497-B-002	GOVERNMENT OF INDONESIA	043057	4	40	1425921640	1425921640	640968848	784952792	575138825
ICAX 87-3	PROJECT ASSISTANCE	040162	4	G					
497-D-003	GOVERNMENT OF INDONESIA	090657	4	16	1708464 00	1708464 00	1560317 58	148146 42	473734 03
ICAX 87-4	PURCHASE OF SHIPS	090161	4	G					
497-D-005	GOVERNEMT OF INDONESIA	061559	3	10	44616774	44616774	44616774		7703917
ICAX87-6	COMMODIYT ASSISTANCE	020163	4	G					
497-G-004	GOVERNMENT OF INDONESIA	031859	4	40	11892339 54	11892339 54	11892339 54		358961309
ICAX 87-5	PROJECT ASSISTANCE	080165	4	G					
	TOTAL				$ 3932866467	$ 3932866467	$ 2888210165	$ 1044656302	$ 1248950817
	LOANS REPAYABLE IN LOCAL CURRENCY INDONESIAN RUPIAHS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
497-G-008	GOVERNMENT OF INDONESIA	032260	4	35	638500 00	638500 00	638500 00		12474205
ICAX 87-7	PROJECT ASSISTANCE	100165	4	G	$ 1271631705	$ 1271631705	$ 577723	$	$ 62467283
							$	$ 1271053982CR	$
497-G-010	GOVERNMENT OF INDONESIA	122760	4	35	140000 00	140000 00	140000 00		2662590
ICAX 87-8	PROJECT ASSISTANCE	090166	4	G	$ 278822927	$ 278822927	$ 126674	$	$ 13333496
							$	$ 278696253CR	$
	TOTAL INDONESIAN RUPIAHS				778500 00	778500 00	778500 00		15136795
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1550454632	$ 1550454632	$ 704397	$	$ 75800779
							$	$ 1549750235CR	$
	GRAND TOTAL FOR INDONESIA DOLLARS AND DOLLARS EQUIVALENT				$ 5059670364 3	$ 3566405878 6	$ 4161867480	$ 2995244107 1	$ 3635190649
							$	$ 1549750235CR	$

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	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-A-005	PLAN ORGANIZATION	010759	3 1/2	12	$ 4591247824	$ 4591247824	$ 4591247824	$	$ 1325664107
DLF 34	ECONOMIC DEVELOPMENT	011560	3 1/2	P					
265-A-006	PLAN ORGANIZATION	100759	3 1/2	17	6320000000	6320000000	4503443184	1816556816	1938156441
DLF 97 A&B	HIGHWAY CONSTRUCTION	061761	3 1/2	G					
265-A-007	IND-MINING DEVEL BANK OF IRAN	111959	5 3/4	15	348190018	348190018	267107141	81082877	119719737
DLF 89	DEVELOPMENT BANK PROJECT	120161	5 3/4	P					
265-B-001	GOVERNMENT OF IRAN	033155	3	25	3200000000	3200000000	2033291601	1166708399	1066798736
FDAX 65-1	COMMODITY ASSISTANCE	093058	3	G					
265-B-002	GOVERNMENT OF IRAN	021756	3	25	1000000000	1000000000	984967848	415032152	321431234
ICAX 65-2	COMMODITY ASSISTANCE	100159	3	G					
265-B-003	GOVERNMENT OF IRAN	060557	3	25	2300000000	2300000000	1101436824	1198563176	684387950
ICAX 65-4	COMMODITY ASSISTANCE	010162	3	G					
265-G-004	GOVERNMENT OF IRAN	101058	3	30	239343981	239343981	33906937	205437044	76556612
ICAX 65-3	COMMODITY ASSISTANCE	080163	3	G					
265-H-011	GOVT OF IRAN	022062	3 1/2	15	600000000	600000000	424769433	175230562	136248822
DLF 97 C	HIGHWAY CONSTRUCTION	121767	3 1/2	G					
265-H-016	GOVT OF IRAN	062663	3/4	30	79921147	79921147	15670582	64250565	4776026
	MASTER ELECTRIFICATION PLANS	010369	3/4	G					
265-H-017	GOVERNMENT OF IRAN	062663	3	30	1358164330	1358164330	144485565	1213678765	281920393
	BANDAR ABBAS PORT	102171	3	G					
265-H-022	GOVERNMENT OF IRAN	120164	3 1/2	20	149982896	149982896	46818899	103163997	29831650
	IRAN NATIONAL AIRLINES PAN AM	082068	3 1/2	G					
265-H-025	GOVERNMENT OF IRAN	011667	3 1/2	25	551220176	551220176	41756205	509463971	56769182
	MGT & ASST FOR DEVL ELEC POWER	050472	3 1/2	G					
265-K-012	GOVERNMENT OF IRAN	022062	3 1/2	17	1400000000	1400000000	903225800	496774200	413829445
AID-6	PLAN ORGANIZATION STABILIZATN	032064	3 1/2	G					
	TOTAL				$ 22138070372	$ 22138070372	$ 14692127848	$ 7445942524	$ 6455890335
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-C-013	GOVERNMENT OF IRAN	062962	4	30	34906562600	34906562600	2561278116	32345284484	14140318925
AID 65-8	ECONOMIC DEVELOPMENT	060167	4	G	$ 461210308	$ 461210308	$ 34784171	$ 479189399	$ 189588426
							$	$ 52763262	$

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	IRAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-G-003	GOVERNMENT OF IRAN	042761	4	30	12599000000	12599000000	1357752600	11341247400	5950762993
ICA 66-5	ECONOMIC DEVELOPMENT	080165	4	G	$ 167758806	$ 167758806	$ 18150348	$ 168018480	$ 79205343
							$	$ 18410022	$
265-G-009	GOVERNMENT OF IRAN	042761	4	30	79182543460	79182543460	9358683700	69823654760	34625523885
ICA 66-5	ECONOMIC DEVELOPMENT	080165	4	G	$ 1046032674	$ 1046032674	$ 125226897	$ 1034427477	$ 461064077
							$	$ 113621700	$
265-G-015	GOVERNMENT OF IRAN	022763	3/4	30	30994447800	30994447800	7325960391	23668487409	1925026660
	ECONOMIC DEVELOPMENT	100167	3/4	G	$ 409448897	$ 409448897	$ 98476267	$ 350644257	$ 25754926
							$	$ 39671627	$
265-G-020	GOVERNMENT OF IRAN	123163	3/4	30	26877176500	26877176500	4398083388	22479093112	1334735653
	ECONOMIC DEVELOPMENT	120369	3/4	G	$ 355058118	$ 355058118	$ 59438874	$ 333023601	$ 17920166
							$	$ 37404357	$
265-G-025	GOVERNMENT OF IRAN	010865	3 1/2	30	26734619050	26734619050	624965112	26109653938	5620564644
	ECONOMIC DEVELOPMENT	020670	3 1/2	G	$ 353297764	$ 353297764	$ 8626374	$ 386809687	$ 74964679
							$	$ 42138297	$
	TOTAL IRANIAN RIALS				211394349410	211394349410	25626728307	185767621103	63596932760
	TOTAL U.S. DOLLARS EQUIVALENT				$ 2792806567	$ 2792806567	$ 344702931	$ 2752112901	$ 848497617
							$	$ 304009265	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-014	INTERNATIONAL DAIRY ENGINEERING	082962	8	04	750000000	750000000	750000000		151772708
C-65-1	WORKING CAPITAL	070164	8	P	$ 9998158	$ 9998158	$ 10000000	$	$ 2023606
							$	$ 1842	$
265-E-018	PARS COTTON GINNING & OIL MILL	101663	5	06	2500000000	2500000000	2500000000		413051535
	PULK STORAGE FACILITIES	033164	5	P	$ 33327193	$ 33327193	$ 33293661	$	$ 5506907
							$	$ 33532CR	$
265-E-019	THE GENERAL TIRE & RUBBER CO	070164	8	09	15200000000	15200000000	15200000000		6727519570
	CONSTRUCT TIRE PLANT	010168	8	P	$ 202629334	$ 202629334	$ 200530831	$	$ 89402181
							$	$ 2098503CR	$
265-E-021	IRAN AMERICAN POULTRY S A	073164		12	1950000000	1950000000	1200000000	300000000	224975345
	ESTAB PLTRY FARM AND HATCHERY	012370		P			450000000		529545202
					$ 25995211	$ 25995211	$ 16025500	$ 4444444	$ 2999627
							$ 6000000	$ 474733	$ 7060602

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	IRAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	IRANIAN RIALS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-02+	SHERAT SEHAMI PFIZER LABORATOR	CR0966	8	11	46000000000	46000000000	46000000000		498893125
	PLANT CONSTRUCTION	031068	8	P	$ 613220 35	$ 613220 35	$ 613333333	$	$ 6651809
							$	$ 11298	$
	TOTAL IRANIAN RIALS				25000000000	25000000000	24250000000	300000000	8016212283
							450000000		529545202
	TOTAL U.S. DOLLARS EQUIVALENT				$ 333271031	$ 333271031	$ 321163325	$ 4444444	$ 106584130
							$ 6000000	$ 1644162CR	$ 7060602
	GRAND TOTAL FOR IRAN DOLLARS AND DOLLARS EQUIVALENT				$ 2526414887 0	$ 2526414887 0	$ 1536801410 4	$ 1020249986 9	$ 7410972082
							$ 6000000	$ 302365103	$ 7060602
	JAPAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
488-S-001	GOVERNMENT OF JAPAN	070655	4	40	$ 5837586896	$ 5837586896	$ 4475122325	$	$ 2507813175
FOAX 63-1	PROJECT ASSISTANCE	063059	4	G			1362414571		
488-S-002	GOVERNMENT OF JAPAN	CR1066	4	40	4716269601	4716269601	3587139452		1929964082
IDAX 83-2	PROJECT ASSISTANCE	040160	4	G			1129130149		
	TOTAL				$ 10553806497	$ 10553806497	$ 8062261777	$	$ 4437777257
							$ 2491544720		
	GRAND TOTAL FOR JAPAN DOLLARS AND DOLLARS EQUIVALENT				$ 10553806497	$ 10553806497	$ 8062261777		$ 4437777257
							$ 2491544720		
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-A-03+	REPUBLIC OF KOREA	121160	1	40	$ 488885379	$ 488885379	$	$ 488885379	$ 29315814
DLF 83	TWO STEP LOAN, SEE APPENDIX I	112475	2 1/2	P					
489-A-007	REPUBLIC OF KOREA	041260	3/4	40	499787146	499787146	65083	499722063	26503882
DLF 84	TWO STEP LOAN, SEE APPENDIX I	046174	3/4	P					
489-H-014	REPUBLIC OF KOREA	040462	3/4	40	190223362 6	190223362 6	638113 28	188422258	150793467
AID 5	PUSAN THERMAL POWER	032773	3/4	G					

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-015	REPUBLIC OF KOREA	071362	3/4	40	3986847 23	3986847 23	6644745	3920399 78	27284707
AID 13	TWO STEP LOAN, SEE APPENDIX I	081173	3/4	P					
489-H-016 11/	REPUBLIC OF KOREA	102962	3/4	40	638839110	638839110		638839110	47296012
	DIESEL LOCOMOTIVES	022874	3/4	G					
489-H-018 11/	REPUBLIC OF KOREA	120763	3/4	40	9061123 78	9061123 78		9061123 78	45455065
	CHANGSONG COAL MINE DISTRICT	051275	3/4	G					
489-H-019 11/	REPUBLIC OF KOREA	030964	3/4	40	1278611261	1278611261		1278611261	55852052
	KUNSAN THERMAL POWER PLANT	092975	3/4	P					
489-H-021 11/	REPUBLIC OF KOREA	112764	3/4	40	1759030 46	1759030 46		1759030 46	7485298
	TAEGU WATERWORKS	111575	2	P					
489-H-022 11/	REPUBLIC OF KOREA	031265	3/4	40	1071192328	1071192328		1071192328	57365478
	LOAN II - DIESEL LOCOMOTIVES	112475	2	G					
489-H-023 11/	REPUBLIC OF KOREA	121464	3/4	40	7382436 87	7382436 87		7382436 87	31572500
	TRANSMISSION & DISTRIB PROJECT	091475	2	G					
489-H-024 11/	REPUBLIC OF KOREA	120864	3/4	40	779181304	779181304		779181304	38410176
	TELECOMMUNICATIONS PROJECT	113076	2	G					
489-H-025 11/	REPUBLIC OF KOREA	061165	1	40	2460000000	2460000000		2460000000	162214536
	CHINHAE FERTILIZER PROJECT	011976	2 1/2	P					
489-H-027 11/	REPUBLIC OF KOREA	062465	1	40	2420000000	2420000000		2420000000	166572746
	YONG-NAM FERTILIZER PROJECT	032276	2 1/2	G					
489-H-030	GOVERNMENT OF KOREA	090965	1	40	199610000	156698788		156698788	6349234
	FEASIBILITY STUDIES	081776	2 1/2	G					
489-H-031	GOVERNMENT OF KOREA	121465	1	40	993021872	993021872		993021872	66488661
	PROGRAM LOAN AGREEMENT	031676	2 1/2	G					
489-H-032 11/	REPUBLIC OF KOREA	041366	1	40	297729530	297729530		297729530	15620652
	HYUN DAI CEMENT PLANT EXPAN	101076	2 1/2	P					
489-H-033 11/	REPUBLIC OF KOREA	020566	1	40	2074992699	2066808323		2066808323	88705234
	SEOUL THERMAL POWER PLANT	051977	2 1/2	P					
489-H-034 11/	REPUBLIC OF KOREA	060266	1	40	285309486	285309486		285309486	9696836
	SEOUL WATERWORKS	112978	2 1/2	G					

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	KOREA								
	LOANS REPAYABLE IN DOLLARS								
439-H-035	REPUBLIC OF KOREA POLYESTER FIBER PLANT PROJECT	051466 051377	1 2 1/2	40 P	165000000	165000000		165000000	9894243
439-H-036	REPUBLIC OF KOREA EXPAN. OF NYLON FILAMENT PLANT	061566 042877	1 2 1/2	40 P	581000000	581000000		581000000	34777010
439-H-037	REPUBLIC OF KOREA DIESEL LOAN NUMBER THREE	062366 061677	1 2 1/2	40 G	1850999530	1850999530		1850999530	114883005
439-H-038	REPUBLIC OF KOREA CHUNG SYE CHUN SEWAGE TREAT.	071366 100778	1 2 1/2	40 G	35000000	41148900		41148900	1511024
439-H-039	REPUBLIC OF KOREA AIR NAVIGATION DEVELOPMENT	062266 111576	1 2 1/2	40 G	379354397	379354396		379354396	15311609
439-H-040	REPUBLIC OF KOREA THE MEDIUM INDUSTRIAL BANK	091166 110976	1 2 1/2	15 M	692146837	692146837		692146837	29005847
439-H-041	GOVT OF KOREA SECOND PROGRAM LOAN AGREEMENT	073066 011177	1 2 1/2	40 G	1197365642	1197365642		1197365642	67235917
439-H-042	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK	110966 090678	1 2 1/2	40 P	1137420291	1137420291		1137420291	40884522
439-H-045	REPUBLIC OF KOREA YEOSUNAM THERMAL POWER PLANT	062067 031278	1 2 1/2	40 G	1644782906	1495966623		1495966623	46143852
439-H-047	REPUBLIC OF KOREA SECOND TRANS & DISTRIB PROJECT	061767 101578	1 2 1/2	40 P	1040032420	723715968		723715968	17182444
439-H-048	REPUBLIC OF KOREA INCHON CITY WATERWORKS	063067 120276	1 2 1/2	40 G	171655320	171655320		171655320	5673980
439-H-049	GOVT OF KOREA THIRD PROGRAM LOAN AGREEMENT	022568 032978	2 2 1/2	40 G	992918358	992918358		992918358	77906193
439-H-051	REPUBLIC OF KOREA KOREA DEVELOPMENT FINANCE CORP	013169 071779	2 2 1/2	40 G	289164454	289164454		289164454	13871634
439-H-052	REPUBLIC OF KOREA THE KOREAN DEVELOPMENT BANK	062668 061980	2 2 1/2	40 M	1100052112	1100052112		1100052112	43873521
439-H-054	REPUBLIC OF KOREA KOREA INSTITUTE FOR SCI.& TECH	110768 100279	2 2 1/2	40 G	185567258	185567258		185567258	8910420

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-060	GOVERNMENT OF KOREA FINANCING IMPORTS	060569 120979	2 3	40 G	962629119	962629119		962629119	61137658
489-H-065 //	REPUBLIC OF KOREA CHUNGJU AMMONIA UREA PLANT	092569 072180	2 3	40 M	500000000	457704319		457704319	12956707
489-H-065 //	REPUBLIC OF KOREA TONG SEH PETROCHEMICAL CORP.	101069 081880	2 3	40 M	499895867	499895867		499895867	19012412
489-H-073	GOVERNMENT OF KOREA FIFTH PROGRAM LOAN AGREEMENT	060370 031581	2 3	40 P	998667192	867279932		867279932	28428234
489-H-079	REPUBLIC OF KOREA RICE LOAN AGREEMENT	031671 052881	2 3	40 G	3183787300	3183787300		3183787300	152618451
489-H-080	GOVERNMENT OF KOREA AGRICULTURAL CREDIT LOAN	062471 022882	2 3	40 G	1400000000	1400000000		1400000000	39820276
489-H-081	GOVERNMENT OF THE REP OF KOREA KOREA ADVANCED INST OF SCIENCE	083171 042482	2 3	40 G	600000000	50169112		50169112	566463
489-H-083	GOVERNMENT OF THE REP OF KOREA SECOND FEASIBILITY STUDIES	012072 000000	2 3	40 G	200000000	26903601		26903601	
489-H-084	GOVERNMENT OF KOREA RICE LOAN	031672 021283	2 3	40 G	1700000000	1700000000		1700000000	15439404
489-H-086	REPUBLIC OF KOREA ELEM MIDDLE SCHOOL PILOT PROJ.	091372 061483	2 3	40 G	250000000	12500000		12500000	
489-H-085	GOVERNMENT OF THE REP OF KOREA TALLOW LOAN	062772 121982	2 3	40 G	500000000	482709932		482709932	7596225
489-H-087	REPUBLIC OF KOREA RICE LOAN	022873 083083	2 3	40 G	2500000000	305024108		305024108	
	TOTAL				$ 4268103657 8	$ 3850930096 6	$ 70521156	$ 3843875981 0	$ 1897623411
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. CEMENT PLANT	012059 062061	5 1/4 5 1/4	08 P	$ 213959993	$ 213959993	$ 213959993	$	$ 36624070
489-A-002 DLF 32	GOVERNMENT OF KOREA KOREA TELECOMMUNICATIONS	040859 060161	3 1/2 3 1/2	20 G	349127969	349127969	210813036	138314933	102228961

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	KOREA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
489-A-003	KOREA ELECTRIC POWER CO.	052659	3 1/2	10	111463144	111463144	111463144		19430943
DLF 61	CHUNG JU POWER	030160	3 1/2	M					
489-A-004A	ORIENTAL CHEMICAL INDUSTRY	121159	5 3/4	15	28915000	28915000	28915000		11569012
DLF 93	SODA ASH PLANT	111868	5 3/4	P					
489-A-007A	KOREA DEVELOPMENT BANK	041260	3/4	40	200000	200000	200000		1911681
DLF 94	DEVELOPMENT BANK	000000	3/4	G					
489-A-012	KOREA NYLON CO., LTD.	020661	5 3/4	10	313046465	313046465	313046465		96389929
DLF 153	KOREA NYLON COMPANY PROJECT	070164	5 3/4	P					
	TOTAL				$ 1016712571	$ 1016712571	$ 878397638	$ 138314933	$ 268154596
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY KOREAN WON			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-005	ORIENTAL BREWERY CO., LTD.	121559	8	03	1000000000	1000000000	1000000000		143293140
C-89-1	STORAGE VATS FOR BREWERY	071560	8	P	$ 6645903	$ 6645903	$ 5352180	$	$ 744190
							$	$ 1293723CR	
489-E-006	CHON NAM SPINNING CO.	032960	8	02	2000000000	2000000000	2000000000		311101350
C-89-2	WORK CAP MFG. COTTEN TEXTILES	091561	8	P	$ 13291806	$ 13291806	$ 10704361	$	$ 1615698
							$	$ 2587445CR	
489-E-009	HAI TAI INDUSTRIAL CO., LTD.	011261	8	04	1000000000	1000000000	1000000000		274641090
C-89-3	BREAD & BISCUIT FACTORIES	111562	8	P	$ 6645903	$ 6645903	$ 5352180	$	$ 1426343
							$	$ 1293723CR	
489-E-010	AEKYUNG FATS & OILS PROCESS CO	020361	8	04	2200000000	2200000000	2200000000		447331510
C-89-4	DISTILL AND SOAP FACILITIES	111562	8	P	$ 14620986	$ 14620986	$ 11774757	$	$ 2323207
							$	$ 2846189CR	
489-E-011	LUCKY CHEMICAL COMPANY	020361	8	05	2730000000	2730000000	2730000000		655499170
C-89-5	CONSTR. & INSTALL. OF MACH.	011562	8	P	$ 18143315	$ 18143315	$ 14611452	$	$ 3404321
							$	$ 3531863CR	
489-E-013	HAM SUNG GLUCOSE INDUSTRIAL CO	041361	8	06	990000000	990000000	990000000		260003830
C-89-6	NOODLE FACTORY EXPANSION	021562	8	P	$ 6579444	$ 6579444	$ 5298659	$	$ 1350325
							$	$ 1280785CR	
489-E-017	SHINHAN FLOUR MILLS CO., LTD.	121362	8	05	2000000000	2000000000	2000000000		509260300
	WORKING CAPITAL	121563	8	P	$ 13291806	$ 13291806	$ 10704361	$	$ 2644833
							$	$ 2587445CR	

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	KOREAN WON				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-020	SAIM PYO SOY BREWERY	090963	8	06	1000000000	1000000000	1000000000		114388800
	CONSTR-ADDNL PROD FACILITIES	101564	8	P	$ 6645903	$ 6645903	$ 5352180	$	$ 594076
							$	$ 1293723CR	$
489-E-025	KOOKDONG MINK CO LTD	021065	8	07	2347000000	2347000000	2347000000		551705800
	MINK RANCH PROJECT	022668	8	P	$ 15597934	$ 15597934	$ 12561567	$	$ 2865273
							$	$ 3036367CR	$
489-E-028	VITAMIN HEADQUARTERS, LTD	080265	8	06	1275000000	1275000000	1275000000		382500000
	VITAMIN HEAD QUARTERS LTD.	022667	8	P	$ 8473526	$ 8473526	$ 5002868	$	$ 1737545
							$	$ 3470658CR	$
489-E-029	PUMYANG INDUSTRIAL CO., LTD.	100765	8	07	3000000000	3000000000	3000000000		1019341400
	WORKING CAPITAL	061267	8	P	$ 19937709	$ 19937709	$ 11062576	$	$ 4471626
							$	$ 8875133CR	$
489-E-043	KANAAN POULTRY CORP	122366	10	04	500000000	500000000	500000000		92544155
	ESTABLISH POULTRY FARM	102668	10	P	$ 3322951	$ 3322951	$ 1761316	$	$ 370737
							$	$ 1561635CR	$
489-E-044	SIGNETICS KOREA COMPANY	011967	10	10	12150000000	12150000000	7147058928	5002941072	6112692613
	ESTABLISH CIRCUIT MANFT PLANT	040769	10	P	$ 80747721	$ 80747721	$ 21159591	$ 12672089	$ 21357246
							$	$ 46916041CR	$
489-E-045	SAM YANG FOODS CO. LTD	052567	10	04	2000000000	2000000000	2000000000		650593527
	CONSTRUCT FOOD PRODUCTION PLAN	060169	10	P	$ 13291806	$ 13291806	$ 6466678	$	$ 2598229
							$	$ 6825128CR	$
489-E-050	KOREA COTTON STORAG CO LTD	121267	10	17	6000000000	6000000000	1600000000	4400000000	2986712347
	CONSTRUCT WAREHOUSE FOR COTTON	022070	10	P	$ 39875417	$ 39875417	$ 4544532	$ 11144883	$ 9173899
							$	$ 24186002CR	$
489-E-053	SAM YANG FOODS COMPANY	073168	12	04	5000000000	5000000000	5000000000		1949999923
	FOODSTUFFS PROD FACILITIES	091070	12	P	$ 18261504	$ 18261504	$ 14085306	$	$ 6214910
							$	$ 4176198CR	$
489-E-055	KOREA CARGILL COMPANY LTD	013169	12	10	13500000000	13500000000	6000000000	7500000000	5810860338
	POULTRY FEED MANFACT PLANT	062470	12	P	$ 47724326	$ 47724326	$ 16914270	$ 18996960	$ 17241987
							$	$ 11813096CR	$
489-E-056	SEOUL FOOD MANUFACTURING CO	021969	12	06	5000000000	5000000000	3000000000	2000000000	2250000000
	PROD AND DIST OF BAKERY PRODS	032671	12	P	$ 17812611	$ 17812611	$ 8086197	$ 5065856	$ 6722769
							$	$ 4660558CR	$

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MCV								
	KOREAN WON				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-057	CHEIL FEED MILLS LTD	050669	12	06	5000000000	5000000000	2500000000	2500000000	2097534247
	FEED MFG PLANT EXPANSION	090271	12	P	$ 17630465	$ 17630465	$ 6492318	$ 6332320	$ 6046342
							$	$ 4805827CR	$
489-E-058	LOTTE INDUSTRY COMPANY LTD.	052669	12	05	10000000000	10000000000	8333333333	1666666667	3804931504
	FOODSTUFFS PRODUCTION FACILITY	082371	12	P	$ 35260930	$ 35260930	$ 21641067	$ 4221546	$ 11108824
							$	$ 9398317CR	$
489-E-059	SAM-LIP FOODS INDUSTRIAL CO	050869	12	06	6000000000	6000000000	3750000000	2250000000	2432959000
	FOODSTUFFS PROD. FACILITIES	082371	12	P	$ 21156358	$ 21156558	$ 9738479	$ 5699088	$ 7046452
							$	$ 5718991CR	$
489-E-061	DONG SHIN INDUSTRIAL COMPANY	062669	12	05	3000000000	3000000000	3000000000		754117070
	FACILITY EXPANSION	100271	12	P	$ 10482180	$ 10482180	$ 8127878	$	$ 2362834
							$	$ 2354302CR	$
489-E-062	YOUNG YOOK POULTRY FARM	062769	12	10	10000000000	10000000000	2941176475	7058823525	4201190290
	POULTRY PROCESSING PLANT	091971	12	P	$ 35354924	$ 35354924	$ 7638021	$ 17879492	$ 11919813
							$	$ 9837411CR	$
489-E-063	KOREA FURNITURE MFG.CO,LTD.	061169	12	08	4800000000	4800000000	1440000000	3360000000	2213523300
	FACILITY EXPANSION	090272	12	P	$ 17325013	$ 17325013	$ 3634869	$ 8510638	$ 6310955
							$	$ 5179506CR	$
489-E-064	SIGNETICS KOREA COMPANY, LTD.	063069	12	10	8400000000	8400000000	2625000000	5775000000	3695071300
	ELECTRONIC DEVICES MFG.PLANT	082871	12	P	$ 29577538	$ 29577538	$ 6816934	$ 14627659	$ 10579398
							$	$ 8132545CR	$
489-E-067	SAM YANG OILS & FATS CO. LTD	081469	12	06	10000000000	10000000000	5000000000	5000000000	4195068500
	HOG FAT PROCESSING PLANT	090971	12	P	$ 35260930	$ 35260930	$ 12984638	$ 12664640	$ 12092688
							$	$ 9611652CR	$
489-E-068	CHEIL POULTRY ENTERPRISE CO	091969	12	04	3000000000	3000000000	3000000000		157808200
	OPER OF POULTRY FARM	012072	12	P	$ 9904258	$ 9904258	$ 9874918	$	$ 556446
							$	$ 29340CR	$
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL	012270	12	08	7000000000	7000000000	2800000130	4199999870	2523452083
	FACILITY INSTALLATION	052071	12	P	$ 24458420	$ 24458420	$ 7490689	$ 10638297	$ 7029866
							$	$ 6329434CR	$
489-E-070	KOREA HIGH PROTEIN FOODS INC.	020370	12	09	5680000000	5680000000	5680000000		1501888600
	MULTI-PURPOSE FOOD PLANT	090272	12	P	$ 18752063	$ 18752063	$ 15026455	$	$ 4369523
							$	$ 37256C8CR	$

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	KOREAN WON				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-071	HONAM OIL REFINERY CO., LTD.	042370	12	03	7660000000	7660000000	7660000000		1820889640
	PETROLEUM GAS FACILITIES	071371	12	P	$ 24886289	$ 24886289	$ 19791223	$	$ 5033693
							$	$ 5095066CR	$
489-E-072	YUHAN-KIMBERLY, LTD.	070270	12	06	10339500000	10339500000	3446499999	6893000001	3493644902
	PAPER PRODUCTS PLANT	101572	12	P	$ 83168570	$ 83168570	$ 8682831	$ 17459473	$ 9367984
							$	$ 7026266CR	$
489-E-075	FIRST NATIONAL CITY BANK, SEOUL	073170	8	10	64290000000	64290000000	7650000000	56640000000	8729282845
	BUSINESS DEVELOPMENT PROMOTION	010871	8	P	$ 185789976	$ 185789976	$ 19320164	$ 143465045	$ 22733164
							$	$ 23004767CR	$
489-E-076	SAM HWA MOOL SAN COMPANY, LTD.	070270	12	07	8000000000	8000000000	2400000000	5600000000	2714301400
	FEED MFG. FACILITIES	102772	12	P	$ 25673940	$ 25673940	$ 6046365	$ 14184357	$ 7273457
							$	$ 5443178CR	$
489-E-077	BANK OF AMERICA, SEOUL	080570	8	10	68210000000	68210000000	8898900000	59311100000	12267057400
	BUSINESS DEVELOPMENT PROMOTION	091770	8	P	$ 200847862	$ 200847862	$ 22461737	$ 150230749	$ 32044852
							$	$ 28155376CR	$
489-E-078	CHASE MANHATTAN BANK, SEOUL	100570	8	10	68360000000	68360000000	13883423800	54476576200	12487825727
	PROMOTE BUSINESS DEVELOPMENT	012771	8	P	$ 200638074	$ 200638074	$ 35712143	$ 137985248	$ 32381476
							$	$ 26940683CR	$
489-E-082	PURINA KOREA INC	022472	12	12	11377945100	11377945100		11377945100	2049900512
	FINANCIAL ASSISTANCE	042874	12	P	$ 30100383	$ 30100383	$	$ 28819516	$ 5164346
							$	$ 1280867CR	$
	TOTAL KOREAN WON				374809445100	374809445100	129797392665	245012052435	95662415813
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1307178944	$ 1307178944	$ 392275800	$ 620597896	$ 280279327
							$	$ 294305248CR	$
	GRAND TOTAL FOR KOREA								
	DOLLARS AND DOLLARS EQUIVALENT				$ 45004928093	$ 40833212481	$ 1341194594	$ 39197712639	$ 2446057334
							$	$ 294305248CR	$
	LEBANON								
	LOANS REPAYABLE IN DOLLARS								
268-A-002	BANQUE DE CREDIT AGRICOLE	050460	4 1/2	15	$ 452219070	$ 452219070	$ 385494758	$ 66724312	$ 137926884
DLF 99	DEVELOPMENT BANK	050163	4 1/2	M					

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	LEBANON								
	LOANS REPAYABLE IN DOLLARS								
268-A-033	SOC POUR L INDUSTRIES DE METAU	110960	5 3/4	10	36959005	36959005	36959005		13869597
DLF 138	ALUMINUM PLANT	120163	5 3/4	P					
	TOTAL				$ 489178075	$ 489178075	$ 422453763	$ 66724312	$ 151796481
	GRAND TOTAL FOR LEBANON DOLLARS AND DOLLARS EQUIVALENT				$ 489178075	$ 489178075	$ 422453763	$ 66724312	$ 151796481
	MALAYSIA								
	LOANS REPAYABLE IN DOLLARS								
494-A-001	FEDERATION OF MALAYA	031959	3 1/2	30	$ 1000000000	$ 1000000000	$ 297371047	$ 702628953	$ 320349227
DLF 46	NORTH KLANG STRAITS	010161	3 1/2	G					
494-A-002	FEDERATION OF MALAYA	031959	3 1/2	10	1000000000	1000000000	1000000000		122534332
DLF 54	ROADS AND BRIDGES	041961	3 1/2	G					
	TOTAL				$ 2000000000	$ 2000000000	$ 1297371047	$ 702628953	$ 442883559
	GRAND TOTAL FOR MALAYSIA DOLLARS AND DOLLARS EQUIVALENT				$ 2000000000	$ 2000000000	$ 1297371047	$ 702628953	$ 442883559
	NEPAL								
	LOANS REPAYABLE IN DOLLARS								
367-H-003	GOVERNMENT OF NEPAL	120863	3/4	40	$ 15010967	$ 15010967	$	$ 15010967	$ 847848
	TWO STEP LOAN, SEE APPENDIX I	090875	3/4	G					
	TOTAL				$ 15010967	$ 15010967	$	$ 15010967	$ 847848
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
367-A-002	NEPAL INDUSTRIAL DEV CORP	062061	5	15	$ 26904797	$ 26904797	$ 16250353	$ 10654444	$ 8705652
DLF 152	DEVELOPMENT BANK	030564	5	G					
367-D-001	GOVERNMENT OF NEPAL	072960	4	15	99990859	99990859	47078100	52912759	32506208
ICAX 67-1	COMMODITY ASSISTANCE	070165	4	G					
	TOTAL				$ 126895656	$ 126895656	$ 63328453	$ 63567203	$ 41211860

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	NEPAL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	NEPALESE RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
367-0-004	GOVERNMENT OF NEPAL	120363	3/4	40	758013756	758013756		758013756	49630445
	TWO STEP LOAN, SEE APPENDIX I	122474	3/4	P	$ 97669632	$ 97669632	$	$ 72191786	$ 5161532
							$	$ 25477846CR	$
367-0-005	NEPAL INDUSTRIAL DEVELOP CORP	041466	4 1/8	15	1907353518	1907353518		1907353518	317456839
	ECONOMIC DEVELOPMENT	063076	4 1/8	P	$ 202037804	$ 202037804	$	$ 181652716	$ 30640641
							$	$ 20385088CR	$
	TOTAL NEPALESE RUPEES				2665367274	2665367274		2665367274	367087284
	TOTAL U.S. DOLLARS EQUIVALENT				$ 299707436	$ 299707436	$	$ 253844502	$ 35802173
							$	$ 45862934CR	$
	GRAND TOTAL FOR NEPAL								
	DOLLARS AND DOLLARS EQUIVALENT				$ 441614059	$ 441614059	$ 63328453	$ 332422672	$ 77861881
							$	$ 45862934CR	$
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-A-032	GOVERNMENT OF PAKISTAN	061766	1	40	$ 380403184	$ 380403184	$	$ 380403184	$ 17353015
OLF 194	TWO STEP LOAN, SEE APPENDIX I	010676	2 1/2	P					
391-B-001	GOVERNMENT OF PAKISTAN	091752	2 1/2	45	1825229785	1825229785	229495003	1595734782	625408542
TCA-1	COMMODITY ASSISTANCE	091558	2 1/2	G					
391-H-039	GOVERNMENT OF PAKISTAN	051162	3/4	40	8980792065	8980792065		8980792065	681550751
AID 7	IRON AND STEEL IMPORTS	061472	3/4	G					
391-H-042	GOVERNMENT OF PAKISTAN	110262	3/4	40	1843447879	1843447879		1843447879	114827657
AID 21	TWO STEP LOAN, SEE APPENDIX I	050173	3/4	P					
391-H-043	GOVT OF EAST PAKISTAN	102262	3/4	40	642894625	642894625		642894625	31461375
AID 22	EP. POWER DISTRIBUTION	041173	3/4	G					
391-H-045	GOVERNMENT OF PAKISTAN	091062	3/4	40	3073362270	3073362270		3073362270	216804512
AID 45	RAILWAY IV RW/BD - E/W	101872	3/4	G					
391-H-046	GOVERNMENT OF PAKISTAN	083162	3/4	40	4128961750	4128961750		4128961750	301076805
AID 53	GENERAL COMMODITIES	102972	3/4	G					
391-H-052	GOVERNMENT OF PAKISTAN	102363	3/4	40	17283084	17283084		17283084	1125981
	EAST PAKISTAN FOREST IND FIDC	051574	3/4	G					

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-053	GOVT OF PAKISTAN MALARIA ERADICATION PROGRAM	022863 062873	3/4 3/4	40 G	260311205	260311205		260311205	18013962
391-H-054	GOVERNMENT OF PAKISTAN AIRPORT AND AIRWAYS EQUIPMENT	032263 080574	3/4 3/4	40 G	180743860	180743860		180743860	9036917
391-H-055	GOVERNMENT OF PAKISTAN SALIN CONT & RECLAM PROJ NO 2	032263 032374	3/4 3/4	40 G	950213546	950213546		950213546	47815735
391-H-056	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES (SECOND)	032763 052773	3/4 3/4	40 G	2994285039	2994285039		2994285039	205680339
391-H-057	GOVERNMENT OF PAKISTAN CHAINA ANCHORAGE PROJECT	032263 093074	3/4 3/4	40 G	237204045	237204045		237204045	9215387
391-H-058	GOVERNMENT OF PAKISTAN FEASIBILITY STUDIES	032763 061574	3/4 3/4	40 G	123860058	123860058		123860058	5726280
391-H-059	GOVERNMENT OF PAKISTAN COASTAL EMBANKMENT PROJECT	081563 042174	3/4 3/4	40 G	430324094	430324414		430324414	17963612
391-H-060	GOVERNMENT OF PAKISTAN OPER & MAINT - RECHNA DRAB PRO	013164 092375	3/4 3/4	40 G	58516094	58516094		58516094	2650533
391-H-062	GOVERNMENT OF PAKISTAN GENERAL CONSULTANTS	081563 102674	3/4 3/4	40 G	439439880	439439880		439439880	25360080
391-H-066	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES THREE	092863 120273	3/4 3/4	40 G	6851321974	6851321974		6851321974	460415352
391-H-068	GOVERNMENT OF PAKISTAN GEN ADV SERV IN PUB HEALTH ENG	120963 081174	3/4 3/4	40 G	150908736	150908736		150908736	7205596
391-H-069	GOVERNMENT OF PAKISTAN GEN INVESTIGATIONS & CONS SERV	112063 092874	3/4 3/4	40 G	566737626	566737626		566737626	31679238
391-H-070	GOVERNMENT OF PAKISTAN RAILWAY FIVE	112063 112574	3/4 3/4	40 G	1416746665	1416746665		1416746665	79824354
391-H-071	GOVERNMENT OF PAKISTAN TELECOMMUNICATIONS FACIL T&T	102563 052475	3/4 3/4	40 G	473121296	439380873		439380873	14128547
391-H-072	GOVERNMENT OF PAKISTAN MACHINERY POOL URGAN WAPDA	120963 040275	3/4 3/4	40 G	474351211	474351211		474351211	26392752

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-073	GOVERNMENT OF PAKISTAN MECHANICAL EQUIPMENT	112063 080575	3/4 3/4	40 G	1317065 89	1317065 89		1317065 89	4962261
391-H-073	GOVERNMENT OF PAKISTAN TWO STEP LOAN, SEE APPENDIX I	071664 012575	3/4 2	40 P	268179959	268179959		268179959	13028972
391-H-079	PRESIDENT OF PAKISTAN WATER & SEWAGE SYSTEM	091764 122875	3/4 2	40 G	174681079	174681079		174681079	6712952
391-H-080	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES	071364 073174	3/4 2	40 G	10069256328	10069256328		10069256328	615432222
391-H-081	GOVERNMENT OF PAKISTAN KARNAFULI THIRD UNIT	090464 011578	3/4 2	40 G	385349560	385349560		385349560	5674296
391-H-081A 4/	GOVT OF EAST PAKISTAN KARNAFULI THIRD UNIT	120167 100881	1 2 1/2	40 G	118170272	73283461		73283461	449698
391-H-082	GOVERNMENT OF PAKISTAN SIDDHIRGANJ THERMAL PLANT	082864 042176	3/4 2	40 G	829988878	826838878		826838878	27184411
391-H-083	GOVERNMENT OF PAKISTAN LYALLPUR THERMAL GEN FACIL	071064 031775	3/4 2	40 G	1628792831	1628792831		1628792831	77367012
391-H-084	GOVERNMENT OF PAKISTAN MALARIA ERADICATION PROGRAM	022565 120975	3/4 2	40 G	1005889633	1005889633		1005889633	52572478
391-H-085 4/	GOVT OF WEST PAKISTAN PAKISTAN WESTERN RAILWAY I	042365 042076	3/4 2	40 G	755988745	755988745		755988745	28163224
391-H-085	GOVT OF PAKISTAN TWO STEP LOAN, SEE APPENDIX I	101664 051075	3/4 2	40 P	446126251	446126251		446126251	21550913
391-H-087	WEST PAKISTAN DEVELOP AUTH IRRIGATION PROJECT CHAJ DOAB	123066 032578	3/4 2	40 G	1205102652	1077438115		1077438115	21751673
391-H-088	GOVT OF PAKISTAN MACHINERY POOL ORG II	120964 062376	3/4 2	40 G	603960994	603960994		603960994	27964893
391-H-089 4/	GOVT OF EAST PAKISTAN PAKISTAN EASTERN RAILWAY I	041665 100575	3/4 2	40 G	830774024	830774024		830774024	36151056
391-H-090 4/	GOVT OF WEST PAKISTAN WAPDA POWER DISTRIBUTION	123064 122075	3/4 2	40 G	1245154683	1245154683		1245154683	42825989

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-091 [11]	GOVT OF EAST PAKISTAN	091764	3/4	40	230621294	230621294		230621294	3575535
	EP- TWO TRANSMISSION LINES	010879	2	G					
391-H-092 [11]	GOVT OF EAST PAKISTAN	011165	3/4	40	1072267032	1066195792		1066195792	28845563
	DACCA-ARICHA ROAD	062275	2	G					
391-H-094 [11]	GOVT OF WEST PAKISTAN	101464	3/4	40	255087167	244866271		244866271	4159888
	CHITTAGONG PORT	012776	2	G					
391-H-095	GOVT OF PAKISTAN	122164	3/4	40	139749703 74	139749703 74		139749703 74	746038336
	IRON & STEEL COMMODITY LOAN	011475	2	G					
391-H-102 [11]	GOVT OF WEST PAKISTAN	011966	1	40	718183227	718183227		718183227	36866053
	MANGLA DAM TRANSMISSION LINES	120576	2 1/2	G					
391-H-103 [11]	GOVT OF WEST PAKISTAN	050466	1	40	56444379	56444379		56444379	2465473
	LAHORE-MULTAN ROAD	012478	2 1/2	G					
391-H-104 [11]	GOVT OF WEST PAKISTAN	022166	1	40	269047508	269047508		269047508	14843110
	SUIGAS TRANSMISSION (4TH)	091376	2 1/2	P					
391-H-105	GOVERNMENT OF PAKISTAN	012266	1	40	489599486	489599486		489599486	28646485
	PWR LOCOMOTIVES	031377	2 1/2	G					
391-H-107 [11]	GOVT OF WEST PAKISTAN	062766	1	40	605135904	605135904		605135904	26153387
	GEN INVESTGATION & CONSULTING	032077	2 1/2	P					
391-H-115	GOVERNMENT OF PAKISTAN	050466	1	40	5004574293	5004574293		5004574293	288134037
	PROGRAM LOAN-COMMODITY IMPORTS	080576	2 1/2	G					
391-H-117	GOVT OF PAKISTAN	081766	1	40	7170698974	7170698974		7170698974	421366118
	PROGRAM LOAN-COMMODITY IMPORTS	111576	2 1/2	G					
391-H-121	GOVT OF PAKISTAN	030967	1	40	7127371259	7127371259		7127371259	333336336
	COMMODITY IMPORTS	080877	2 1/2	G					
391-H-124	GOVT OF PAKISTAN	020868	1	40	1075498 70	1075498 70		1075498 70	3820679
	WAPDA CONSULTANTS	062778	2 1/2	G					
391-H-125	GOVT OF PAKISTAN	020968	1	40	333990971	333990971		333990971	8888566
	MANGLA TRANSMISSION II	012779	2 1/2	G					
391-H-127	GOVT OF PAKISTAN	100067	1	40	2419491753	2419491753		2419491753	94555699
	COMMODITY IMPORTS	080378	2 1/2	G					

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-124	GOVERNMENT OF PAKISTAN MALARIA ERADICATION	100067 061678	1 2 1/2	40 G	341917731	341917731		341917731	151192535
391-H-129	GOVT OF PAKISTAN PAKISTAN W.REY. DIESEL LOCOMO.	012568 060720	1 2 1/2	40 G	1546173227	1546173227		1546173227	38648228
391-H-131	GOVT OF PAKISTAN COMMODITIES IMPORT	032668 071778	2 2 1/2	40 G	11788684401	11788684401		11788684401	844343300
391-H-135	GOVT OF PAKISTAN MALARIA ERADICATION	062968 082979	2 2 1/2	40 G	556288972	556288972		556288972	36209389
391-H-136	GOVT OF PAKISTAN PUBLIC HEALTH ENGINEERING	062968 010879	2 2 1/2	40 G	977799930	977799930		977799930	6215963
391-H-139	GOVT OF EAST PAKISTAN E.P. SEED POTATO MULTI & STOR	081068 020890	2 2 1/2	40 G	2759426	2219703		2219708	116681
391-H-140	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT	031169 090879	2 3	40 G	6934701498	6934701498		6934701498	404075563
391-H-141A	PRESIDENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	033072 042082	2 3	40 G	178517500	178517500		178517500	3517500
391-H-141B	PRESIDENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	022873 051083	2 3	40 G	429057100	429057100		429057100	
391-H-1-2	GOVT OF PAKISTAN CONSULTING SERVICES	080569 041580	2 3	40 G	305587211	149812117		149812117	5655178
391-H-143	GOVT OF PAKISTAN GROUND WATER SURVEY	100269 091980	2 3	40 G	23977698	13977698		13977698	354165
391-H-144	GOVERNMENT OF PAKISTAN COMMODITIES IMPORT	111369 040780	2 3	40 G	2065617170	2065617170		2065617170	95380495
391-H-149	PRESIDENT OF PAKISTAN COMMODITIES IMPORT	041370 101980	2 3	40 G	10210614047	10188892417		10188892417	344433370
391-H-152	GOVERNMENT OF PAKISTAN FINANCIAL ASSISTANCE	092572 110382	2 3	40 G	6000000000	4412826128		4412826128	8574852
391-H-153	PRESIDENT OF PAKISTAN COMMODITY LOAN FOR FY1973	022873 052283	2 3	40 G	4000000000	574443376		574443376	

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-154	PRESIDENT OF PAKISTAN FERTILIZER LOAN FOR FY1973	020873 052183	2 3	40 G	200000000	152865403 0		152865403 0	
391-H-155	GOVERNMENT OF PAKISTAN AGRICULTURAL PRODUCTION	111573 000000	2 3	G	180000000				
391-P-141	PRES OF THE GOVT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	052869 063079	2 3	40 G	122412000 00	122412000 00		122412000 00	89643859
391-P-141A	PRESIDENT OF PAKISTAN INDUS BASIN PROJECT	052771< 061881	2 3	40 G	142405955 55	142405955 55		142405955 5	47922728
391-P-141B	PRESIDENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	030872 042082	2 3	40 G	51209020 0	51209020 0		51209020 0	10090200
391-P-141C	PRESIDENT OF PAKISTAN INDUS BASIN PROJECT	091272 101182	2 3	40 G	55617220 0	55617220 0		55617220 0	5546484
391-P-141D	PRESIDENT OF PAKISTAN INDUS BASIN PROJECT	011073 031573	2 3	40 G	64382780 0	64382780 0		64382780 0	
	TOTAL				$1486345356 06	$1409789151 11	$ 2294950 03	$1407494201 08	$ 7929225107
	LOANS REPAYABLE IN LOCAL CURRENCY W/MDV								
391-A-005 DLF5	GOVERNMENT OF PAKISTAN WATER SUPPLY SEWAGE DISPOSAL	062058 060160	3 1/2 3 1/2	30 G	$ 369939446	$ 369939446	$ 134124582	$ 235814864	$ 129835858
391-A-008 DLF 15	PAKISTAN INDUS CRED & INVEST DEVELOPMENT BANK	120458 081559	5 5	05 P	420000000	420000000	420000000		31770433
391-A-010 DLF 20	GOVERNMENT OF PAKISTAN RAILWAY I	021359 010160	3 1/2 3 1/2	20 G	901926337	901926337	555394942	346531395	280425310
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN KARNAFULI MULTIPURPOSE DAM	021859 120159	3 1/2 3 1/2	30 G	179415451 9	179415451 9	652312430	114184208 9	887008386
391-A-012 DLF 25	WESTPAKISTAN WATER & POWER SALINITY CONTROL	021359 010160	3 1/2 3 1/2	20 G	149631258 8	149631258 8	924623207	571689381	462819462
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER POWER TRANSMISSION LINES	021859 010160	3 1/2 3 1/2	25 G	118382056 6	118382056 6	498465818	685354768	395969484
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN SECONDARY TRANSMISSION GRID	062959 100160	3 1/2 3 1/2	25 G	216813284 4	216813284 4	813183309	135494953 5	680807175

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-015	GOVT OF PAKISTAN	071059	3 1/2	20	189075945	189075945	81080734	107995211	47430319
DLF 68	PORT OF CHITTAGONG	100163	3 1/2	G					
391-A-017	GOVERNMENT OF PAKISTAN	091259	3 1/2	12	171999427	171999427	171999427		37021895
DLF 83	INLAND WATERWAYS	040162	3 1/2	G					
391-A-018	GOVERNMENT OF PAKISTAN	110359	3 1/2	15	304513030	304513030	259911107	44601923	88558063
DLF 86	KARACHI JET RUNWAYS	010161	3 1/2	G					
391-A-019	PICIC SECOND	011560	5 1/2	05	990327911	990327911	990327911		58870941
DLF 100	DEVELOPMENT BANK	030161	5 1/2	P					
391-A-020	GOVERNMENT OF PAKISTAN	011660	3 1/2	20	2187069539	2187069539	1241902524	945167015	720450693
DLF 105	RAILWAY II	100761	3 1/2	G					
391-A-022	SUI GAS TRANSMISSION CO	021960	5 3/4	12	198763914	198763914	198763914		78588798
DLF 74	EXPANSION GAS TREATING PLANT	070161	5 3/4	P					
391-A-027	GOVERNMENT OF PAKISTAN	091960	3 1/2	30	7000000000	7000000000	688579572	6311420428	2612063039
DLF 127	INDUS WATER SYSTEM	040362	3 1/2	G					
391-A-032A	P I C I C THIRD	051261	5	07	360199282	360199282	360199282		37690248
DLF 194	DEVELOPMENT BANK	000000	5	P					
391-A-033	GOVERNMENT OF PAKISTAN	061461	3 1/2	15	221486618	221486618	108723735	112762883	46407901
DLF 171	DREDGER FLEET	080764	3 1/2	G					
391-A-034	GOVERNMENT OF PAKISTAN	061461	3 1/2	14	532211753	532211753	412315306	119896447	119483276
DLF 177	QUETTA THERMAL POWER	011563	3 1/2	G					
391-A-035	GOVERNMENT OF PAKISTAN	061461	3 1/2	15	649936957	649936957	479732481	170204476	186267345
DLF 186	RAILWAY III	120162	3 1/2	G					
391-A-038	GOVERNMENT OF PAKISTAN	042462	5 3/4	15	471962090	471962090	262383860	209578230	201310561
DLF 170	WAH FACTORIES PROJECT	111363	5 3/4	G					
391-B-002	GOVERNMENT OF PAKISTAN	031665	4	40	2000000000	2000000000	246137360	1753862640	1195021703
FGAX 91-2	PROJECT ASSISTANCE	033159	4	G					
391-B-003	GOVERNMENT OF PAKISTAN	070356	4	40	2600000000	2600000000	303459052	2296540948	1444231553
ICAX 91-3	PROJECT ASSISTANCE	020160	4	G					
391-B-004	GOVERNMENT OF PAKISTAN	062857	4	40	4200000000	4200000000	918032801	3281967199	1901982042
ICAX 91-4	COMM. & PROJ. ASSISTANCE	010162	4	G					

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
391-G-005	GOVERNMENT OF PAKISTAN	030658	4	39	2182090904	2182090904	166288713	2015802191	985334238
ICAX 91-5	PROJECT ASSISTANCE	060163	4	G					
391-G-007	GOVERNMENT OF PAKISTAN	102858	5	40	2579662109	2579662109	148144923	2431517186	1852096977
ICAX 91-6	PROJECT ASSISTANCE	040163	5	G					
391-G-009	GOVERNMENT OF PAKISTAN	021259	3 1/2	40	3470000000	3470000000	190040786	3279959214	1568406525
ICAX 91-7	PROJECT ASSISTANCE	060164	3 1/2	G					
	TOTAL				$ 39643585799	$ 39643585799	$ 11326127776	$ 27417458023	$ 15850052225
	LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-023	GOVERNMENT OF PAKISTAN	031460	4	40	7441200000	7441200000	24240136	719875864	339944710
ICAX 91-4	PROJECT ASSISTANCE	020166	4	G	$ 1556299931	$ 1556299931	$ 4103676	$ 72715137	$ 65896741
							$	$ 788111180R	$
391-G-025	GOVERNMENT OF PAKISTAN	080360	4	40	12099725000	12099725000	766028900	11333696100	5658729343
ICAX 91-10	PROJECT ASSISTANCE	050165	4	G	$ 2530612493	$ 2530612493	$ 127818699	$ 1144817787	$ 1082741829
							$	$ 1257976007CR	$
391-G-028	GOVERNMENT OF PAKISTAN	011861	4	40	27671590014	27671590014	1393311196	2627827818	1170161645
ICAX 91-3	PROJECT ASSISTANCE	020165	4	G	$ 5787410019	$ 5787410019	$ 23803253	$ 2654371153	$ 225720392
							$	$ 2895006130R	$
391-G-040	GOVERNMENT OF PAKISTAN	051862	4	40	79881609000	79881609000	3548979946	76332629054	3432943483
ICAX 91-12	PROJECT ASSISTANCE	100166	4	G	$ 16706941500	$ 16706941500	$ 609244200	$ 7710366620	$ 668861080
							$	$ 8397330680R	$
391-G-047	GOVERNMENT OF PAKISTAN	103162	4	40	107072000000	107072000000	4162369270	102909630730	44350879650
91-13	PROJECT ASSISTANCE	040167	4	G	$ 22393710670	$ 22393710670	$ 70474090	$ 10394912190	$ 8615189320
							$	$ 11294057580R	$
391-G-065A	GOVERNMENT OF PAKISTAN	062763	3/4	30	162376600000	162376600000	4428453000	11809207000	10666328920
	PROJECT ASSISTANCE	112366	3/4	G	$ 33960462130	$ 33960462130	$ 7904227060	$ 11928491910	$ 1995840850
							$	$ 14127743160R	$
391-G-065B	GOVERNMENT OF PAKISTAN	062763	3/4	30	162376600000	162376600000	3542762382	12694897618	9353205400
	PROJECT ASSISTANCE	042268	3/4	G	$ 33960462130	$ 33960462130	$ 9407418390	$ 12823128900	$ 1770572410
							$	$ 14729914840R	$
391-G-065C	GOVERNMENT OF PAKISTAN	062763	3/4	30	69849150012	69849150012	1269984543	5714930469	3568229380
	PROJECT ASSISTANCE	010169	3/4	G	$ 14608690002	$ 14608690002	$ 3212463300	$ 5772657030	$ 662049590
							$	$ 8623559690R	$

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-112	PAK INDUS CR AND INV CORP LTD	120766	3/4	20	3000000000	3000000000		3000000000	114898039
	ECONOMIC DEVELOPMENT	123077	3/4	G	$ 6255099915	$ 6255099915	$	$ 303030303	$ 21483883
							$	$ 3224796 12CR	$
391-G-120	GOVERNMENT OF PAKISTAN	022867	1	40	37467796518	37467796518		37467796518	2332312114
	ECONOMIC DEVELOPMENT	030677	2 1/2	G	$ 7836161183	$ 7836161183	$	$ 3784625910	$ 423923824
							$	$ 4051535273CR	$
391-G-123	GOVT OF PAKISTAN	063067	1	40	10229975600	10229975600		10229975600	548526632
	ECONOMIC DEVELOPMENT	020978	2 1/2	G	$ 2139465668	$ 2139465668	$	$ 1033330868	$ 96836372
							$	$ 1106134800CR	$
391-G-132	GOVT OF PAKISTAN	061868	2	40	23069701280	23069701280		23069701280	2121259251
	ECONOMIC DEVELOPMENT	062778	2 1/2	G	$ 4807374148	$ 4807374148	$	$ 2330272856	$ 395728541
							$	$ 2477101292CR	$
391-G-133	GOVT OF PAKISTAN	050668	2	40	7698661994	7698661994		7698661994	699375507
	ECONOMIC DEVELOPMENT	062778	2 1/2	G	$ 1605792911	$ 1605792911	$	$ 777642625	$ 130090262
							$	$ 828150286CR	$
391-G-137	GOVT OF PAKISTAN	061468	2	40	3334800326	3334800326		3334800326	297665909
	ECONOMIC DEVELOPMENT PROJECTS	052379	2 1/2	G	$ 6926838868	$ 6926838868	$	$ 336848517	$ 48029752
							$	$ 3558353 51CR	$
391-G-147	GOVERNMENT OF PAKISTAN	032570	2	40	8002560000	6209736282		6209736282	397705471
	ECONOMIC DEVELOPMENT	050180	3	G	$ 1478347835	$ 1297254531	$	$ 627246089	$ 55438279
							$	$ 670008442CR	$
	TOTAL PAKISTAN RUPEES				166570095644	164777271926	10941935030	153835336896	23907386439
	TOTAL U.S.DOLLARS EQUIVALENT				$ 3461334561 6	$ 3443225231 2	$ 1939535013	$ 1553892291 0	$ 4519116172
								$ 1653194389CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PAKISTAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-014 C-91-1	WARNER-LAMBERT PAKISTAN LTD. PHARM. PROD. FACILITIES	041759 061561	5 5	06 P	100000000 $ 20905449	100000000 $ 20905449	100000000 $ 21001733	100000000 $	14705912 $ 3142587
							$	$ 96284	$
391-E-021 C-91-4	ABBOTT LABS. PAKISTAN LTD. PHARM. PLANT FACILITIES	021860 011562	6 6	06 P	199964000 $ 41803372	199964000 $ 41803372	199964000 $ 41767889	199964000 $	57081237 $ 11911487
							$	$ 35483CR	$

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
	PAKISTAN RUPEES								
391-E-024	PFIZER LABORATORIES, LTD.	040460	6	05	200000000	200000000	200000000		40956613
C-91-2	PHARM. PLANT	111561	6	P	$ 41810898	$ 41810898	$ 41775408	$	$ 8546664
							$	$ 35490CR	$
391-E-025	LEDERLE LABS. PAKISTAN LTD.	071560	6	06	100000000	100000000	100000000		16579954
C-91-3	WORKING CAPITAL PHARM. PLANT	011561	6	P	$ 20905449	$ 20905449	$ 20887704	$	$ 3459839
							$	$ 17745CR	$
391-E-030	PAKISTAN FABRICS CO., LTD.	030761	6 1/4	16	554567600	554567600	272444875	282122725	248481204
C-91-7	WORK CAP & JUTE BAGGING PLANT	080168	6 1/4	P	$ 182390561	$ 182390561	$ 57604404	$ 28497244	$ 51956169
							$	$ 96288913CR	$
391-E-031	INTERCONTINENTAL HOTELS CORP	032761	6	12	523809600	523809600	340476800	183332800	269913700
C-91-5	HOTEL CONSTR. & EQUIP.	050167	6	P	$ 43049034	$ 43049034	$ 62497739	$ 18518464	$ 53476975
							$	$ 37967169	$
391-E-036	WYETH LABS. PAKISTAN LTD.	091461	6	08	183347260	183347260	183347260		49786933
C-91-6	MACH. & EQUIP. - PHARM. PLANT	051563	6	P	$ 38329568	$ 38329568	$ 38516476	$	$ 10409741
							$	$ 186908	$
391-E-037	PARKE, DAVIS & CO., LTD.	101161	6	05	207526000	207536000	207536000		60115521
C-91-8	PHARM. PLANT CONSTRUCTION	080165	6	P	$ 43386332	$ 43386332	$ 43287621	$	$ 12542351
							$	$ 98711CR	$
391-E-049	PAKISTAN SERVICES LTD.	071662	6	19	574370000	574370000	260693800	313676200	240724500
C-91-9	CONSTR. & EQUIPPING OF HOTEL	050165	6	P	$ 120074627	$ 120074627	$ 50838488	$ 31684464	$ 48230243
							$	$ 37551675CR	$
391-E-049	GENERAL TIRE & RUBBER CO.	041863	6	08	711300000	711300000	711300000		273939928
C-91-10	WORKING CAPITAL-TIRE MFG PLANT	070165	6	P	$ 148700458	$ 148700458	$ 139158743	$	$ 57204081
							$	$ 9541715CR	$
391-E-050	SINGER SEWING MACHINE CO.	092962	6	12	500000000	500000000	291667000	208333000	251780475
C-91-11	WORKING CAPITAL	120568	6	P	$ 104527244	$ 104527244	$ 52717426	$ 21043737	$ 49070887
							$	$ 30766081CR	$
391-E-064	MERCK, SHARP & DOHME LTD	081263	6 1/2	14	160000000	160000000	102000000	48000000	71032400
	EXPANSION OF PHARM PLANT	090265	6 1/2	P	$ 31358173	$ 31358173	$ 19222752	$ 4848484	$ 14143550
							$	$ 7286937CR	$
391-E-074	INTERCONTINENTAL HOTELS CORP.	112663	6 1/2	15	383144167	383144167	383144167		189517060
	ERECT HOTEL	091567	6 1/2	P	$ 80098008	$ 80098008	$ 55589624	$	$ 37745058
							$	$ 24508384CR	$

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN PAKISTAN RUPEES	LOCAL CURRENCY		W/O MCV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-075	PAKISTAN SERVICES LTD.	082464	6	19	447700000	447700000	746166000	373083400	152860908
	CONSTR. HOTEL	031469	6	P	$ 93593694	$ 93593694	$ 15576942	$ 37685191	$ 31887412
								$ 40232161CR	$
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD	020464	6 1/2	11	47518000	47518000	35700000	11818000	19695091
	TERMINAL ERECTION	090466	6 1/2	P	$ 9933851	$ 9933851	$ 6630767	$ 1193737	$ 3820903
								$ 2109347CR	$
391-E-077	PAKISTAN SERVICES LIMITED	111065	6	18	390300000	390300000	72303800	317996200	120818261
	CONSTR. HOTEL	080170	6	P	$ 81593967	$ 81593967	$ 12044417	$ 32120828	$ 22807803
								$ 37428722CR	$
391-E-093	STERLING PRODUCTS(PAKISTAN)LTD	100164	6 1/2	10	100000000	100000000	82352942	17647058	36432292
	ESTAB PHARMACEUTICAL PLANT	110265	6 1/2	P	$ 20905449	$ 20905449	$ 16021864	$ 1782531	$ 7377604
								$ 3101054CR	$
391-E-095	SHEZAN INTERNATIONAL LTD	120464	6 1/2	10	237500000	237500000	62314000	175186000	116798538
	CONSTR BEVERAGE PLANT	033168	6 1/2	P	$ 49850441	$ 49850441	$ 10099476	$ 17695555	$ 22510447
								$ 21855410CR	$
391-E-097	PAKISTAN SERVICES LIMITED	032366	6	13	344900000	344900000	54150000	290750000	107678000
	HOTEL CONSTR-RAWALPINDI	070170	6	P	$ 72102893	$ 72102893	$ 8657943	$ 29368686	$ 20837781
								$ 34176264CR	$
391-E-099	ARBOR ACRES PAKISTAN PVT LTD	020565	6 1/2	06	87500000	87500000	15035000	72465000	44892100
	POULTRY BREEDING FARM	063072	6 1/2	P	$ 18292268	$ 18292268	$ 1791354	$ 7319596	$ 8724019
								$ 9181218CR	$
391-E-101	PAKHAN MAIZE PRODUCTS CO LTD	060465	6 1/2	09	500000000	500000000	500000000		88157777
	PLANT EXP & WORKING CAPITAL	062167	6 1/2	P	$ 104527244	$ 104527244	$ 105717543		$ 18417135
								$ 1190299	$
391-E-105	SINGER INDUSTRIES LTD.	011766	6 1/2	12	225000000	225000000	59560000	165440000	98201173
	WORKING CAPITAL	012268	6 1/2	P	$ 47037260	$ 47037260	$ 10972529	$ 16711111	$ 18484467
								$ 19353620CR	$
391-E-113	SUNSHINE FARMS LIMITED	032466	6 1/2	07	60000000	60000000			3900001
	DIARY FARM	061068	6 1/2	P			60000000		24963729
					$ 12543269	$ 12543269		$	$ 813837
							$ 5454545	$ 7088724CR	$ 2269429
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD.	032866	6 1/2	10	180000000	180000000	120000000	60000000	67217651
	PLANT CONSTRUCTION	060269	6 1/2	P	$ 37629808	$ 37629808	$ 19969327	$ 6060606	$ 12837237
								$ 11599875CR	$

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			N/O	MOV				
	PAKISTAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD	121567	7	10	900000000	900000000	400000000	499999400	290834 14
	EXPAND MEDICAL SURGICAL PLANT	011671	7	P	$ 187875000	$ 187875000	$ 60713 48	$ 50504 44	$ 53019 38
							$	$ 76657 08CR	$
391-E-115	SEARLE PAKISTAN LIMITED	021067	7	05	800000000	800000000	700000000	100000000	256697 43
	FINANCE PHARMACEUTICAL PLANT	032069	7	P	$ 167243 59	$ 167243 59	$ 111643 90	$ 10101 01	$ 50070 16
							$	$ 45498 68CR	$
391-E-118	SINGER SEWING MACHINE CO	070367	7	10	500000000	500000000	142968000	357032000	935874 63
	PLANT IMPROVEMENT	082169	7	P	$ 104205619	$ 104205619	$ 24401404	$ 36063838	$ 147814 65
							$	$ 43740377CR	$
391-E-130	LAWOOD HERCULES CHEMICALS LTD	102468	7	10	6760000000	6760000000	482857100	6277142900	1349943100
	CONSTRUCT FERTILISER PLANT	110773	7	P	$ 1425964453	$ 1425964453	$ 48773444	$ 83405 4838	$ 176529748
							$	$ 7431361 71CR	$
391-E-134	ESSO PAKISTAN FERTILIZER CORP	072368	7	06	3760000000	3760000000	2625000000	1125000000	1070178793
	CONSTRUCT FERTILIZER PLANT	080270	7	P	$ 778816199	$ 778816199	$ 424074680	$ 113836363	$ 200506272
							$	$ 241105156CR	$
391-E-145	UNION CARBIDE PAKISTAN, LTD.	061270	7	10	714000000	714000000	102000000	612000000	113328401
	PLANT EXPANSION	060574	7	P	$ 150498448	$ 150498448	$ 10303030	$ 61818181	$ 127182 02
							$	$ 78367237CR	$
391-E-146	SQUIBB OF PAKISTAN LIMITED	020770	9	09	363196000	363196000		363196000	115734 00
	PHARMACEUTICAL PLANT CONST.	120172	9	P	$ 71369023	$ 71369023	$	$ 34066262	$ 24136 38
							$	$ 36702761CR	$
	TOTAL PAKISTAN RUPEES				19245652627	19245652627	7891431944 60000000	11294220683	5334631543 24963729
	TOTAL U.S.DOLLARS EQUIVALENT				$ 4031504918	$ 4031504918	$ 1377035865 5454545	$ 1140830361 $ 150818414 7CR	$ 946816556 2269429
	GRAND TOTAL FOR PAKISTAN DOLLARS AND DOLLARS EQUIVALENT				$ 22597297198 9	$ 21808625814 0	$ 1477219365 7 5454545	$ 1848466314 02 $ 1846197853 6CR	$ 2924521006 0 2269429
	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-A-034	CENTRAL BANK OF PHILIPPINES	050659	5 1/4	07	$ 258805596	$ 258805596	$ 258805596	$	$ 162321 56
DLF-59	SMALL INDUSTRY LOAN FUND	050161	5 1/4	G					

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-A-006 10/	BATAAN PULP AND PAPER MILL	071059	8 1/4	20	316957874	316957874	316957874		125043579
DLF 81	PULP AND PAPER MILL PROJECT	010161	8 1/4	P					229470747
492-A-007	MINDANAO PORTLAND CEMENT CORP.	102659	4 1/2	28	486086918	486086918	104401245	381685673	218900129
DLF 92	MINDANAO CEMENT PROJECT	070168	4 1/2	P					
492-A-009	ORVAL CHEMICAL CO., INC.	021561	5 3/4	11	33056775	33056775	33056775		2024205
DLF 154	INDUSTRIAL EXPLOSIVE PLANT	031163	5 3/4	P					
492-H-012 10/	BATAAN PULP & PAPER MILL	120861	5 3/4	20	9559642	9559642	9559642		4670960
DLF 81	PULP AND PAPER MILL PROJECT	070169	5 3/4	P					
492-H-023	REPUBLIC OF THE PHILIPPINES	091467	3 1/2	25	164587970	150080970	2143945	147937025	8494101
	FEASIBILITY STUDIES	072573	3 1/2	G					
492-H-024	REPUBLIC OF THE PHILIPPINES	091467	3 1/2	25	451972181	451972181		451972181	64696752
	IRRIGATION EQUIPMENT LOAN.	052174	3 1/2	G					
492-H-025 11/	DEVELOPMENT BANK PHILIPPINES	083168	3 1/2	25	212554250	210804315		210804315	18116468
	VICTORIAS RURAL ELEC.SER. COOP	090374	3 1/2	G					
492-H-026 11/	DEVELOPMENT BANK PHILIPPINES	083168	3 1/2	25	132961654	128190157		128190157	10624933
	MISAMIS ORIENT RURAL ELEC SERV	090374	3 1/2	P					
492-H-027	GOVT OF THE REP OF PHILIPPINES	111571	2	40	60000000	26777101		26777101	143672
	RURAL ELECTRIFIC. CONSULT. SER	091582	3	G					
492-H-028	GOVT OF THE REP OF PHILIPPINES	050272	2	40	1940000000	10318163		10318163	16063
	RURAL ELECTRIFICATION LOAN	013183	3	G					
492-H-029	GOVT OF THE REP OF PHILIPPINES	022673	2	40	2000000000	1774657084		1774657084	
	PHILIPPINE PROGRAM LOAN	080883	3	G					
492-H-030	REPUBLIC OF THE PHILIPPINES	063073	2	40	200000000				
	SECOND FEASIBILITY STUDIES	000000	3	G					
492-H-032	REPUBLIC OF THE PHILIPPINES	082273	2	40	420000000				
	TIWI GEOTHERMAL PROJECT	000000	3	G					
	TOTAL				$ 6686542860	$ 3857266776	$ 724925077	$ 3132341699	$ 468963018
							$		$ 229470747
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
492-A-005	GOVERNMENT OF PHILIPPINES	062959	3 1/2	12	$ 1475913842	$ 1475913842	$ 1475913842	$	$ 148102922
DLF-67	PUBLIC WORKS	060161	3 1/2	G					

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	PHILIPPINES								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
492-3-001	GOVERNMENT OF PHILIPPINES	072456	4	40	1000000000	1000000000	99837860	900162140	433049194
ICAX 92-1	COMMODITY ASSISTANCE	030161	4	G					
492-3-002	GOVERNMENT OF PHILIPPINES	071557	4	40	1000000000	1000000000	218579134	781420866	382231431
ICAX 92-2	COMMODITY ASSISTANCE	090162	4	G					
492-G-003	GOVERNMENT OF PHILIPPINES	092958	4	20	496721400	496721400	194816642	301904758	160148574
ICAX 92-3	PROJECT ASSISTANCE	090163	4	G					
	TOTAL				$ 3972635242	$ 3972635242	$ 1989147478	$ 1983487764	$ 1123532121
	LOANS REPAYABLE IN LOCAL CURRENCY PHILIPPINE PESOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-A-006A	BATAAN PULP AND PAPER MILL	071059	4 1/2	20	2047226175	2047226175		2047226175	80226100
	PULP AND PAPER MILL	123191	4 1/2	P	$ 314957873	$ 314957873	$	$ 303292766	$ 12281116
							$	$ 11665107CR	$
492-G-013	GOVT OF THE REP OF PHILIPPINES	031864	3/4	33	1012200000	1012200000	185570000	826630000	59986639
	ECONOMIC DEVELOPMENT	081968	3/4	G	$ 259718202	$ 259718202	$ 35291533	$ 122463703	$ 12927404
							$	$ 101962566CR	$
492-G-019	GOVERNMENT OF PHILIPPINES	122364	3/4	30	1216500000	1216500000	270391411	946108589	67598251
	ECONOMIC DEVELOPMENT	062268	3/4	G	$ 312139095	$ 312139095	$ 53197629	$ 140164235	$ 14485058
							$	$ 118777231CR	$
492-G-022	REPUBLIC OF PHILIPPINES	111965	4 1/4	30	1158806265	1158806265	189590114	969016151	310875009
	ECON DEV PROJECTS	092369	4 1/4	G	$ 297282772	$ 297282772	$ 33308831	$ 143557948	$ 63390408
							$	$ 120416393CR	$
492-K-014	PHILIPPINE DEVELOPMENT CORP	021963	1/2	30	2750000000	2750000000		2750000000	137575342
	ASSIST PRIV PROJ ENTERPRISES	011379	1/2	P	$ 705128205	$ 705128205	$	$ 407407407	$ 30270909
							$	$ 297720798CR	$
	TOTAL PHILIPPINE PESOS				8184532440	8184532440	645551525	7538980915	656261341
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1889226147	$ 1889226147	$ 121797593	$ 1116886059	$ 133354895
							$	$ 650542495CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PHILIPPINE PESOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-010	ARGO REFINING COMPANY, INC.	021761	7	08	150000000	150000000	150000000		59307460
C-92-3	CASSAVA STARCH FACILITIES	101562	7	P	$ 41259274	$ 41259274	$ 38392156	$	$ 15357390
							$	$ 2867118CR	$

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	PHILIPPINES								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PHILIPPINE PESOS			W/D NOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-011	A.T. SUACO & COMPANY, INC.	110661	7	09	37500000	37500000	37500000		14903908
C-92-2	PHARM. PLANT FACILITIES	111563	7	P	$ 10314819	$ 10314819	$ 9135723	$	$ 3330868
							$	$ 1179096CR	$
492-E-015	WHITE ROSE PACKING CO	022663	7 3/4	09	700000000	700000000		472166667	42066751
	SARDINE CANNERY	090167	7	P			227833333		401918040
					$ 192543280	$ 192543280	$	$ 69950617	$ 10860538
							$ 33653372	$ 88939291CR	$ 59367509
492-E-016	GENERAL MILK CO (PHIL) INC	051864	7 1/2	04	250000000	250000000	250000000		65625104
	CONST FACILITIES & WORKING CAP	080866	7 1/2	P	$ 68765457	$ 68765457	$ 61354513	$	$ 16848039
							$	$ 7410944CR	$
492-E-017	WYETH-SUACO LABORATORIES INC.	010264	7 1/2	06	300000000	300000000	300000000		95002113
	ESTAB. LAB. & PLANT FACILITIES	030166	7 1/2	P	$ 82518549	$ 82518549	$ 71203753	$	$ 24240831
							$	$ 11314796CR	$
492-E-018	FILMAG PHILIPPINES INC	120764	7 1/2	60	150000000	150000000	150000000		39083229
	ESTAB IRON SANDS MINING OPER	070866	7 1/2	P	$ 41259274	$ 41259274	$ 35460659	$	$ 9921510
							$	$ 5798615CR	$
492-E-020	ARBOR ACRES PHILIPPINES CO., I	051165	8	60	160000000	160000000	88277846	71722154	64800683
	POULTRY BREEDING FARM	070168	8	P	$ 44009893	$ 44009893	$ 16105343	$ 10625504	$ 13255645
							$	$ 17279046CR	$
492-E-021	BATAAN PULP AND PAPER MILL	042866	8	12	546577463	546577463	546577463		161881353
	PLANT REHABILITATION	050569	8	P	$ 132728799	$ 132728799	$ 84661935	$	$ 26669171
							$	$ 48066864CR	$
	TOTAL PHILIPPINE PESOS				2294077463	2294077463	1522855309	543888821	542170601
							227833333		401918040
	TOTAL U.S.DOLLARS EQUIVALENT				$ 613399345	$ 613399345	$ 316314082	$ 80576121	$ 120983992
							$ 33653372	$ 182855770CR	$ 59367509
	GRAND TOTAL FOR PHILIPPINES DOLLARS AND DOLLARS EQUIVALENT				$ 13161803594	$ 10332527510	$ 3152184230	$ 6313291643	$ 1846834026
							$ 336533372	$ 833398265CR	$ 288838256

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	REPUBLIC OF SRI LANKA								
	LOANS REPAYABLE IN DOLLARS								
383-H-012	GOVT OF CEYLON	040867	3 1/2	25	$ 734325941	$ 734325941	$ 38087820	$ 696238121	$ 137416422
	PROGRAM LOAN	071972	3 1/2	G					
383-H-014	GOVERNMENT OF CEYLON	080869	2	40	431665022	431665022		431665022	24917426
	COMMODITY IMPORT FINANCING	040980	3	G					
383-N-010	GOVERNMENT OF CEYLON	021566	1	25	715314715	715314715	54871894	660442821	57399574
	COMMODITY ASSISTANCE	012672	2 1/2	G					
	TOTAL				$ 1881305678	$ 1881305678	$ 92959714	$ 1788345964	$ 219733422
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
383-A-002	GOVERNMENT OF CEYLON	062458	3 1/2	20	$ 147594229	$ 147594229	$ 81829442	$ 65764787	$ 41910116
DLF 4	IRRIGATION & LAND DEVELOPMENT	060159	3 1/2	G					
383-A-003	GOVERNMENT OF CEYLON	072858	3 1/2	10	89449525	89449525	89449525		15186467
DLF 8	HIGHWAY DEVELOPMENT	060160	3 1/2	G					
383-A-004	GOVERNMENT OF CEYLON	090358	3 1/2	20	72600000	72600000	28530164	44069836	19167870
DLF 9	REHABILITATION OF HIGHWAYS	070162	3 1/2	G					
383-A-007	GOVERNMENT OF CEYLON	013061	3 1/2	20	9300239	9300239	6258650	3041589	1421297
DLF 156	AIRPORT CONSTRUCTION	041363	3 1/2	G					
383-B-001	GOVERNMENT OF CEYLON	051457	3	40	250000000	250000000	16695823	233304177	107453747
ICAX 83-1	COMMODITY ASSISTANCE	070161	4	G					
383-G-005	GOVERNMENT OF CEYLON	062956	5	31	219028549	219028549	18106395	200922154	92249850
ICAX 83-2	COMMODITY ASSISTANCE	010164	5	G					
383-G-006	GOVERNMENT OF CEYLON	092359	3 1/2	30	543685586	543685586	42675399	501010187	157585289
ICAX 83-3	PROJECT ASSISTANCE	090164	3 1/2	G					
	TOTAL				$ 1331658128	$ 1331658128	$ 283545398	$ 1048112730	$ 434974636
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	CEYLONESE RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-008	GOVERNMENT OF CEYLON	092261	4	30	532745829	532745829	10424095	522321734	148751873
ICAX 83-4	PROJECT ASSISTANCE	070170	4	G	$ 111968438	$ 111968438	$ 1704777	$ 79115682	$ 25748017
							$	$ 31147979CR	$
383-G-009	GOVERNMENT OF CEYLON	083162	4	30	701252721	701252721	13720000	687532721	195801956
	PROJECT ASSISTANCE	060070	4	G	$ 147383926	$ 147383926	$ 2238917	$ 104140066	$ 33905957
							$	$ 41004943CR	$

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	REPUBLIC OF SRI LANKA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CEYLONESE RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-011	GOVERNMENT OF CEYLON	080366	4 5/8	40	1516814996	1516814996	16478930	1500336066	315503995
	ECONOMIC DEVELOPMENT	021773	4 5/8	G	$ 256652283	$ 256652283	$ 2589634	$ 227254781	$ 52406231
							$	$ 26807868CR	$
	TOTAL CEYLONESE RUPEES				2750813546	2750813546	40623025	2710190521	660057824
	TOTAL U.S.DOLLARS EQUIVALENT				$ 516004647	$ 516004647	$ 6533328	$ 410510529	$ 112060205
							$	$ 98960790CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CEYLONESE RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-E-013	INTERCONTINENTAL HOTELS CORP	031371	7	12	421787800	405932556		405932556	55932556
	HOTEL CONSTUCTION	120173	7	P	$ 70243439	$ 67841858	$	$ 61486300	$ 8800023
							$	$ 6355558CR	$
	TOTAL CEYLONESE RUPEES				421787800	405932556		405932556	55932556
	TOTAL U.S.DOLLARS EQUIVALENT				$ 70243439	$ 67841858	$	$ 61486300	$ 8800023
							$	$ 6355558CR	$
	GRAND TOTAL FOR REPUBLIC OF SRI LANKA DOLLARS AND DOLLARS EQUIVALENT				$ 3799211892	$ 3796810311	$ 383038440	$ 3308455523	$ 775568286
							$	$ 105316348CR	$
	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-A-001	MODERN INDUSTRIES CORPORATION	110559	5 3/4	10	$ 69999700	$ 69999700	$ 69999700	$	$ 29242785
DLF 90	TEXTILE MILL	010162	5 3/4	P					
276-H-003	GOVERNMENT OF S.A.R.	121962	3/4	40	42700000	42700000		42700000	700724
AID 52	GRAIN STORAGE PROJECT	071574	3/4	G					
	TOTAL				$ 112699700	$ 112699700	$ 69999700	$ 42700000	$ 29943509
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
276-A-003	INDUSTRIAL DEVELOPMENT BANK	081560	5	10	$ 25990208	$ 25990208	$ 25990208	$	$ 7571835
DLF 124	DEVELOPMENT BANK	082763	5	M					
276-A-004	POSTS, TELEGRAPHS AND TELEPHON	100360	3 1/2	13	182759361	182759361	167369487	15389874	31653969
DLF 143	TELECOMMUNICATIONS NETWORK	102562	3 1/2	P					

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	SYRIA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
	TOTAL				$ 208749569	$ 208749569	$ 193359695	$ 15389874	$ 39225804
	LOANS REPAYABLE IN LOCAL CURRENCY SYRIAN POUNDS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-002	GOVT OF S A R	021660	4	30	1574084405	1574084405	18037500	1556046905	254939377
ICAX 62-5	ECONOMIC DEVELOPMENT	010165	4	G	$ 394789382	$ 394789382	$ 4394798	$ 414945841	$ 63780142
							$	$ 24551257	$
276-G-005	GOVERNMENT OF S.A.R.	122760	4	30	1111982520	1111982520		1111982520	82568404
ICAX 62-7	ECONOMIC DEVELOPMENT	060168	4	G	$ 278891584	$ 278891584	$	$ 296528672	$ 20656772
							$	$ 17637088	$
276-G-006	GOVT OF S.A.R.	112461	4	29	1903440085	1903440085		1903440085	111184394
ICAX 276-10	ECONOMIC DEVELOPMENT	120168	4	G	$ 477393673	$ 477393673	$	$ 507584022	$ 27815853
							$	$ 30190349	$
	TOTAL SYRIAN POUNDS				4589507010	4589507010	18037500	4571469510	448692175
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1151074639	$ 1151074639	$ 4394798	$ 1219058535	$ 112252767
							$	$ 72378694	$
	GRAND TOTAL FOR SYRIA DOLLARS AND DOLLARS EQUIVALENT				$ 1472523908	$ 1472523908	$ 267754193	$ 1277148409	$ 181422080
							$	$ 72378694	$
	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-A-020	EREGLI STEEL MILL PROJECT	010961	5 3/4	17	$ 3151181657	$ 3151181657	$	$ 3151181657	$ 1635292928
DLF 169	EREGLI STEEL MILL PROJECT	100274	5 3/4	P					
277-B-001	GOVERNMENT OF TURKEY	110248	2 1/2	43	458850000	458850000	802400000	3786100000	1541060137
ECAX 77-18	COMMODITY ASSISTANCE	063069	2 1/2	G					
277-B-002	GOVERNMENT OF TURKEY	102750	2 1/2	42	4361079440	4361079440	752650854	3608428586	1540935467
ECAX 77-3	COMMODITY ASSISTANCE	063069	2 1/2	G					
277-B-003	GOVERNMENT OF TURKEY	061352	2 1/2	41	1373712644	1373712644	217360057	1156352587	419212820
MSAX 77-4	COMMODITY ASSISTANCE	063069	2 1/2	G					
277-H-033 1/	REPUBLIC OF TURKEY	112362	3/4	40	998832789	998832789		998832789	60471929
AID 11	DIESEL LOCOMOTIVES	022475	3/4	G					

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-035	REPUBLIC OF TURKEY	120762	3/4	40	2442733660	2442733660	400533326	2402680334	140542650
	NW ANATOLIA POWER GENERATION	093073	3/4	G					
277-H-036	GOVT OF TURKEY	071563	3/4	40	31398140	31398140		31398140	2215651
	KEBAN & CIDERUZ FEASIB STUDIES	041674	3/4	G					
277-H-042	GOVERNMENT OF TURKEY	102463	3/4	40	2738922782	2738922782		2738922782	167790093
	FEASIBILITY STUDIES AND CONS	092174	3/4	G					
277-H-043	GOVERNMENT OF TURKEY	091163	3/4	40	3421351424	3421351424	57200952	3364150472	247349182
	GENERAL COMMODITIES (FIRST)	102573	3/4	G					
277-H-044	GOVERNMENT OF TURKEY	010364	3/4	40	1805446723	1805446723		1805446723	95114186
	HIGHWAY EQUIP. AND CONSULTANTS	020175	3/4	G					
277-H-045	REPUBLIC OF TURKEY	040864	3/4	40	6950017402	6902536725		6902536725	463621806
	SECOND PROGRAM ASSISTANCE LOAN	061274	2	G					
277-H-049	THE REPUBLIC OF TURKEY	111864	3/4	40	496964285	496964285		496964285	26403166
	TWO STEP LOAN, SEE APPENDIX I	120175	2	P					
277-H-050	THE REPUBLIC OF TURKEY	101564	3/4	40	250000000	250000000		250000000	14634394
	TWO STEP LOAN, SEE APPENDIX I	060075	2	P					
277-H-051	REPUBLIC OF TURKEY	120264	3/4	40	91458517	91458517		91458517	4853593
	TUNCBILEK COAL MINES EXPANSION	042776	2	G					
277-H-052	REPUBLIC OF TURKEY	112464	3/4	40	31235593	31235593		31235593	1250737
	AERIAL MINERAL SURVEY	012876	2	G					
277-H-053	REPUBLIC OF TURKEY	120264	3/4	40	2040000000	1421490867		1421490867	40992144
	GOKCEKAYA HYDRO & TRANS LINES	112275	2	G					
277-H-054	REPUBLIC OF TURKEY	112464	3/4	40	347410341	347410341		347410341	15358445
	RR TRAFFIC CONT.& COMMUNICATIO	060075	2	G					
277-H-055	GOVERNMENT OF TURKEY	032265	1	40	424466719	424466719		424466719	28458712
	DSI-OPERAT. & MAIN. EQUIPMENT	052376	2 1/2	G					
277-H-058	REPUBLIC OF TURKEY	011465	1	40	7871791789	7871791789		7871791789	613522306
	THRID PROGRAM ASSISTANCE LOAN	040775	2 1/2	G					
277-H-059	REPUBLIC OF TURKEY	080665	1	25	243924498	243924498		243924498	12964484
	32 LOAD CENTERS-POWER TRANS.	110376	2 1/2	G					

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-043	REPUBLIC OF TURKEY	082765	1	40	569000000	451643179		451643179	16942587
	SOKOSKAYA TRANSMISSION LINES	032477	2 1/2	M					
277-H-061	REPUBLIC OF TURKEY	081255	1	40	900000	900000	900000		32159
	DEMIRKOY-AYANCIK SAWMILLS	101170	2 1/2	G					
277-H-062	REPUBLIC OF TURKEY	082065	1	40	253903179	253903179		253903179	12454300
	ENGINEERING AND ECONOMIC STD	077876	2 1/2	G					
277-H-063	REPUBLIC OF TURKEY	082166	1	40	4000000000	2835838030		2835838030	117195418
	KEBAN HYDRO & TRANS. LINES	032277	2 1/2	G					
277-H-066	REPUBLIC OF TURKEY	031566	1	40	6859510556	6859510556		6859510556	447933813
	FOURTH PROGRAM ASSISTANCE LOAN	070676	2 1/2	G					
277-H-068	REPUBLIC OF TURKEY	100466	1	40	210000000	189769628		189769628	4493890
	FAMILY PLAN. RURAL HEALTH SERV	042379	2 1/2	G					
277-H-069	REPUBLIC OF TURKEY	081766	1	40	1196235176	1196235176		1196235176	51551735
	AMBARLI THIRD UNIT	080777	2 1/2	G					
277-H-070	REPUBLIC OF TURKEY	040667	1	40	2910000000	2096633259		2096633259	66898000
	TURKISH COAL INDUSTRY	121877	2 1/2	G					
277-H-071	REPUBLIC OF TURKEY	100466	1	40	1488444406	1488444406		1488444406	68666965
	SECOND HIGHWAY EQUIPMENT LOAN	091977	2 1/2	G					
277-H-074	REPUBLIC OF TURKEY	032067	1	40	6454124317	6454124317		6454124317	378045987
	PROGRAM LOAN V	080877	2 1/2	G					
277-H-075	REPUBLIC OF TURKEY	083168	1	40	3050000000	2918011895		2918011895	77121986
	BLACK SEA COPPER WORKS	031279	2 1/2	M					
277-H-077	REPUBLIC OF TURKEY	102367	1	40	198906937	198906937		198906937	7124984
	ATATURK UNIV. MEDICAL SCHOOL	092878	2 1/2	G					
277-H-078	REPUBLIC OF TURKEY	081368	1	40	1125184173	1125184173		1125184173	35243550
	EREGLI STEEL EXPANSION LOAN	091678	2 1/2	P					
277-H-080	REPUBLIC OF TURKEY	102367	1	40	450000000	198568531		198568531	3337216
	MIDDLE EAST TECHNICAL UNIV.	092280	2 1/2	G					
277-H-081	REPUBLIC OF TURKEY	102367	1	40	231678064	231678064		231678064	8263452
	MINERAL RESEARCH & EXPLOR.INST	041078	2 1/2	G					

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-082	REPUBLIC OF TURKEY AGRICULTURAL LOAN (WHEAT)	051468 011779	1 2 1/2	40 G	3835232290	3835232290		3835232290	128810103
277-H-083	REPUBLIC OF TURKEY HACETTEPE UNIVERSITY	102367 070979	1 2 1/2	40 G	450000000	388394638		388394638	8512135
277-H-084 //	REPUBLIC OF TURKEY INDUSTRIAL DEV. BANK OF TURKEY	051868 061679	1 2 1/2	40 P	750000000	689948932		689948932	106893396
277-H-085	REPUBLIC OF TURKEY PROGRAM LOAN VI	051868 070578	2 2 1/2	40 G	3952619234	3952619234		3952619234	357941729
277-H-086	REPUBLIC OF TURKEY AGRICULTURAL DEVELOP.& CONTROL	090668 111779	2 2 1/2	40 G	300000000	239400836		239400836	9771854
277-H-087 //	REPUBLIC OF TURKEY SINAI YATIRIM VE KREDI BANKASI	091769 010681	2 2 1/2	40 G	500000000	364126535		364126535	2372868
277-H-088 //	REPUBLIC OF TURKEY EREGHLI STEEL SINTERING PLANT	112768 011980	2 2 1/2	40 G	1250000000	1202398169		1202398169	44175690
277-H-089	REPUBLIC OF TURKEY PROGRAM LOAN VII	030569 071179	2 3	40 G	3872472870	3872472870		3872472870	257049499
277-H-091	REPUBLIC OF TURKEY PROGRAM LOAN	071070 101980	2 3	40 G	5784573797	5784573797		5784573757	255546952
277-H-092	REPUBLIC OF TURKEY PROGRAM LOAN	072671 022982	2 3	40 G	2419310308	2416151610		2416151610	42850611
277-H-093 //	REPUBLIC OF TURKEY EREGLI STEEL MILL STAGE 1 EXP.	042872 051883	2 3	40 M	4000000000	78163955		78163955	151412
277-H-094	GOVERNMENT OF TURKEY SINAI YATIRIM VE KREDI BANKAS	091973 000000	2 3	40 G	900000000				
	TOTAL				$ 9460578471 0	$ 8635058378 9	$ 1870565189	$ 8447996860 0	$ 921821212 1
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
277-A-007 DLF 11	INDUSTRIAL DEVEL.BK. OF TURKEY DEVELOPMENT BANK	091268 121559	5 5	10 P	$ 965932572	$ 965932572	$ 965932572	$	$ 148864185
277-A-008 DLF 53	MADEN TETKIK VE ARAM ENSTITUD AERIAL MINERAL SURVEY	043059 101560	3 1/2 3 1/2	05 G	54397416	54397416	54397416		1694851

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	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
277-A-009	TURKIYE KOMUR ISLEMELIRI KURUM	043059	5 3/4	13	1438406087	1438406087	1438302287	103800	457323099
DLF 70	ZONGULDAK COAL MINES	040662	5 3/4	G					
277-A-015	E T I BANK	012160	3 1/2	12	604653265	604653265	604653265		107380679
DLF 98	ELECTRIC POWER DISTRIBUTION	051662	3 1/2	G					
277-A-019	GOVERNMENT OF TURKEY	121360	3 1/2	20	396339707	396339707	160338594	236001113	117104585
DLF 139	MUS-TATVAN RAILWAY EXTEN	051064	3 1/2	G					
277-A-020A	EREGLI IRO. AND STEEL WORKS	010961	5 3/4	25	11730500600	11730500600	1470088338	10260412262	6725781778
DLF 169	EREGLI STEEL MILL PROJECT	040170	5 3/4	P					
277-A-021	KORUMA TARIM ILACLARI	011961	5 3/4	10	325298333	325298333	143500000	181798333	145299330
DLF 87	CHLOR-ALKALI & PESTICIDES MFG.	040169	5 3/4	P					
277-B-004	GOVERNMENT OF TURKEY	042055	4	40	2000000000	2000000000	246137360	1753862640	1195030869
FOAX 77-5	COMMODITY ASSISTANCE	033159	4	G					
277-B-005	GOVERNMENT OF TURKEY	032056	4	40	2500000000	2500000000	270223700	2229776300	1354885085
ICAX 77-6	COMM. & PROJ. ASSISTANCE	110160	4	G					
277-B-006	GOVERNMENT OF TURKEY	062857	4	40	2500000000	2500000000	546448094	1953551906	1132220552
ICAX 77-7	COMMODITY ASSISTANCE	010162	4	G					
	TOTAL				$ 22515527980	$ 22515527980	$ 5900021626	$ 16615506354	$ 11385585013
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-012	GOVERNMENT OF TURKEY	090159	4	30	15126938960	15126938960	1582181799	13544757161	7508056430
ICAX 77-8	PROJECT ASSISTANCE	110164	4	G	$ 1688849366	$ 1688849366	$ 131796478	$ 967482654	$ 739647759
							$	$ 589570234CR	$
277-G-017	GOVERNMENT OF TURKEY	051760	4	30	8712090614	8712090614	1025682090	7686408524	4024853327
ICAX 77-9	COMMODITY ASSISTANCE	090165	4	G	$ 972769775	$ 972769775	$ 89490101	$ 549029180	$ 400467728
							$	$ 334050494CR	$
277-G-023	GOVERNMENT OF TURKEY	050561	4	30	10047671221	10047671221	1131480900	8916190321	4616018030
ICAX 77-10	PROJECT ASSISTANCE	120165	4	G	$ 1121842409	$ 1121842409	$ 95872151	$ 636870737	$ 458532547
							$	$ 389099521CR	$
277-G-024	GOVT OF TURKEY	053161	4	30	1374664900	1374664900	150805521	1223859379	643751471
ICAX 77-11	PROJECT ASSISTANCE	090165	4	G	$ 153491570	$ 153491570	$ 12778084	$ 87418527	$ 64076155
							$	$ 53294959CR	$

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	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-023	GOVERNMENT OF TURKEY	020662	4	30	7706340000	7706340000	732399554	6973940446	3471590891
AID 77-12	PROJECT ASSISTANCE	060166	4	G	$ 860470232	$ 860470232	$ 61204271	$ 498138603	$ 343485438
							$	$ 301127358CR	$
277-G-029	GOVERNMENT OF TURKEY	032962	4	30	31666545000	31666545000	2655480000	29011065000	12771779703
AID 77-13	PROJECT ASSISTANCE	030166	4	G	$ 3535805494	$ 3535805494	$ 213881729	$ 2072218928	$ 1235395904
							$	$ 1249704837CR	$
277-G-031	GOVERNMENT OF TURKEY	072362	4	30	7240494349	7240494349	320745300	6919749049	2680821159
AID 77-14	PROJECT ASSISTANCE	010168	4	G	$ 808445912	$ 808445912	$ 25515734	$ 494267789	$ 262402203
							$	$ 288662389CR	$
277-G-041A	GOVERNMENT OF TURKEY	051363	3/4	30	25186707000	25186707000	6411161778	18775545222	1608765507
	ECONOMIC DEVELOPMENT	122766	3/4	G	$ 2798523000	$ 2798523000	$ 597701070	$ 1341110373	$ 159597709
							$	$ 859711557CR	$
277-G-041B	GOVERNMENT OF TURKEY	051363	3/4	30	33278364000	33278364000	7865795122	25412568878	1884330395
	ECONOMIC DEVELOPMENT	072067	3/4	G	$ 3697596000	$ 3697596000	$ 724967460	$ 1815183491	$ 183638021
							$	$ 1157445049CR	$
277-G-041C	GOVERNMENT OF TURKEY	051363	3/4	30	3045561721	3045561721	498364644	2547197077	135656168
	ECONOMIC DEVELOPMENT	102769	3/4	G	$ 338395746	$ 338395746	$ 39313031	$ 181942648	$ 12056224
							$	$ 117140067CR	$
277-G-072	GOVERNMENT OF TURKEY	032369	5 7/8	30	7797005039	7797005039	180700044	7616304995	1571891010
	ECONOMIC DEVELOPMENT	090272	5 7/8	G	$ 866333892	$ 866333892	$ 12907145	$ 544021785	$ 112464294
							$	$ 309404962CR	$
	TOTAL TURKISH LIRAS				151182382804	151182382804	22554796752	128627586052	40917514091
	TOTAL U.S.DOLLARS EQUIVALENT				$ 16842523396	$ 16842523396	$ 2005627254	$ 9187684715	$ 3971763982
							$	$ 5649211427CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-F-010	WILLIAMS BROTHERS CO.	062459	7	01	900000000	900000000	900000000		110700531
C-77-1	WORKING CAPITAL	122460	7	P	$ 100000000	$ 100000000	$ 100000000	$	$ 12300059
							$		$
277-F-011	PFIZER ILACLARI	082759	8	10	700000000	700000000	700000000		279567057
C-77-4	PHARM. PROD. FACILITIES	101561	8	P	$ 77777778	$ 77777778	$ 77777776	$	$ 31063005
							$	$ 2CR	$

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	TURKEY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-013	ABBOT UNIVERSAL LTD.	090859	7	03	461600000	461600000	461600000		146032282
C-77-2	WORKING CAPITAL	018161	7	P	$ 51288889	$ 51288889	$ 51288889	$	$ 16225809
							$		$
277-E-014	SINGER SANAYI, A.S.	102659	7	05	165000000	165000000	165000000		45763653
C-77-3	SEWING MACH. PROD. FACILITIES	103060	7	P	$ 18333333	$ 18333333	$ 18333333	$	$ 5084850
							$		$
277-E-016	MINNEAP-MOLINE TRAKTOR, A.S.	020460	7	05	700000000	700000000	700000000		181027775
C-77-5	WORKING CAPITAL	100161	7	P	$ 77777778	$ 77777778	$ 77777778	$	$ 20114197
							$		$
277-E-018	TURKIYE YAG VE MAMULATI A.S.	092060	7	04	448384400	448384400	448384400		88656117
C-77-6	VEG. OIL & SOAP MFG FACILITIES	000000	8	P	$ 49820489	$ 49820489	$ 49820489	$	$ 9850680
							$		$
277-E-022	SINGER SANAYI, A.S.	032961	7	06	750000000	750000000	750000000		228707161
C-77-7	SEWING MACH. FACILITIES	043063	7	P	$ 83333333	$ 83333333	$ 83333333	$	$ 25411907
							$		$
277-E-025	TURK MAADIN SIRKETI A.S.	091361	7	04	300000000	300000000	300000000		107223951
C-77-8	CHROME ORE FACILITIES	018163	7	P	$ 33333333	$ 33333333	$ 33333332	$	$ 11913771
							$	$ 1CR	$
277-E-026	TURK WILLYS-OVERLAND FABRIKA L	120761	7	05	1500000000	1500000000	1500000000		337895782
C-77-9	JEEP AUTO FACILITIES	100162	7	P	$ 166666667	$ 166666667	$ 166666667	$	$ 37543976
							$		$
277-E-027	GOODYEAR LASTIKLERI T.A.S.	121361	7	08	5000000000	5000000000	5000000000		2135024781
C-77-10	MFG. RUBBER TIRES & TUBES	120164	7	P	$ 555555556	$ 555555556	$ 502119407	$	$ 231951704
							$	$ 53436149CR	$
277-E-030	U.S. ROYAL LASTIK TURK ANONIM	060662	7	10	4835000000	4835000000	4835000000		1347091500
C-77-11	MFG. RUBBER TIRES & TUBES	120163	7	P	$ 537222223	$ 537222223	$ 537222223	$	$ 149676833
							$		$
277-E-032	U.S. ROYAL LASTIK	040663	8	07	1115000000	1115000000	1115000000		209480537
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	120165	8	P	$ 123888889	$ 123888889	$ 123888889	$	$ 23275615
							$		$
277-E-034	WYETH LABORAUTUVARLARI, A.S.	102262	7	08	1443455717	1443455717	1263023752	180431965	739498993
	PHARMACEUTICAL MFG. FACILITIES	042269	7	P	$ 150383969	$ 150383969	$ 69503882	$ 12887957	$ 78308208
							$	$ 57992090CR	$

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	TURKEY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY TURKISH LIRAS			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-033	TURK MADEN SIRKETI, A.S.	022663	7	05	700000000	700000000	700000000		173960496
	PRODUCE CHROME ORE & ORE CONCE	032365	7	P	$ 77777778	$ 77777778	$ 77777776	$	$ 19328943
							$	$ 2CR	$
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI	061863	7	12	3386470000	3386470000	3386470000		1534721652
	CHRYSLER SANAYI ANONIM SIRKETI	070146	7	P	$ 376274445	$ 376274445	$ 298265529	$	$ 157689968
							$	$ 78008916CR	$
277-E-040	YARIMCA MISASTA VE SLIKOZ FABR	060563	7	06	300000000	300000000	300000000		105988206
	CORN PRODUCTS PLANT	122165	7	P	$ 33333333	$ 33333333	$ 30050503	$	$ 11603587
							$	$ 3282830CR	$
277-E-045	AMER TURK TICARET BANKASI A S	102064	6	15	2000000000	2000000000		2000000000	976039726
	AM. TURKISH FOREIGN TRADE BANK	070375	6	P	$ 222222222	$ 222222222	$	$ 142857142	$ 91046257
								$ 793650800CR	$
277-E-046	ALKIM ALKALI KIMYA, A.S.	030564	8	10	518683404	518683404	66186235	452497169	272169706
	EXPANSION SODIUM SULFATE PROD.	100172	8	P	$ 52936053	$ 52936053	$ 4727588	$ 82321226	$ 21513348
							$	$ 15887239CR	$
277-E-047	EREGLI IRON AND STEEL WORKS	040264	8	22	17916750954	17916750954	5368573240	12548177714	10185341603
	STEEL MILL CONSTR.	040170	8	P	$ 1935476556	$ 1935476556	$ 547680289	$ 886298408	$ 101283144
							$	$ 49149785 9CR	$
277-E-055	GOODYEAR LASTIKLERI T. A. S.	101564	8	10	1980000000	1980000000	1630588235	349411765	837646281
	INCREASE ANNUAL CAPACITY	050347	8	P	$ 220000000	$ 220000000	$ 147394953	$ 24957583	$ 83498694
							$	$ 47647064CR	$
277-E-057	TURKKABLO ANONIM ORTAKLIGI	021766	8	09	720000000	720000000	540000000	180000000	312323839
	NEW ALUM CABLE AND EXTR PLANT	041368	8	P	$ 80000000	$ 80000000	$ 46948049	$ 12857142	$ 30464479
							$	$ 20194809CR	$
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI	050366	8	08	1500000000	1500000000	1500000000		453289384
	PRODUCE REFRIGERATION SYSTEMS	090168	8	P	$ 166666666	$ 166666666	$ 124885213	$	$ 45402755
							$	$ 41781453CR	$
277-E-067	IDEAL-STANDARD ISI SANAYII, AS	101066	8	06	2180000000	2180000000	904927200	1275072800	1027321231
	EXPAND PLANT FACILITIES	101769	8	P	$ 242222223	$ 242222223	$ 82482638	$ 81076628	$ 96101831
							$	$ 68662957CR	$
277-E-073	OMAG CONTINENTAL MAGNEZIT LTD	110966	8	10	962000000	962000000	962000000		254410783
	INCREASE PRODUCTION AND REFINN	032969	8	P	$ 106888889	$ 106888889	$ 73202689	$	$ 26920415
							$	$ 33686200CR	$

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	TURKEY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	TURKISH LIRAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL TURKISH LIRAS				50482344475	50482344475	33496753062	16985591413	22089883027
	TOTAL U.S.DOLLARS EQUIVALENT				$ 5549180402	$ 5549180402	$ 3344481225 $	$ 1213256526 $ 991442651CR	$ 2249073035 $
	GRAND TOTAL FOR TURKEY DOLLARS AND DOLLARS EQUIVALENT				$ 139513016488	$ 131257765567	$ 13120695294 $	$ 111496416195 $ 6640654078CR	$ 26824634151 $
	ASIA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
290-K-001	GOVERNMENT OF IRAN CENTO RAILROAD	053164 111771	3 1/2 3 1/2	35 G	$ 555367009	$ 555367009	$ 28748809	$ 526618200	$ 81067683
290-K-002	REPUBLIC OF TURKEY CENTO RAILROAD	061864 032476	3/4 2	40 G	1032522623	1032522623		1032522623	42240918
	TOTAL				$ 1587889632	$ 1587889632	$ 28748809	$ 1559140823	$ 123308601
	GRAND TOTAL FOR ASIA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 1587889632	$ 1587889632	$ 28748809 $	$ 1559140823	$ 123308601 $
	GRAND TOTAL FOR ASIA DOLLARS AND DOLLARS EQUIVALENT				$1235000605319	$1187934634556	$ 128670321661 $ 2675422391	$ 979612132909 $ 76976757595CR	$ 198567386203 $ 433795391

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-062	WEIZMANN INSTITUTE	031262	4	20	$ 250000000	$ 250000000	$ 51210344	$ 175320056	$ 87136027
AID 71-13	BUILDING PROGRAM	050164	4	P			23469600		16344432
271-G-072	HEBREW UNIV OF JERUSALEM	121762	3/4	20	50000000	50000000	10709506	39290494	3736994
	ECONOMIC RESEARCH	031966	3/4	P					
271-G-084	WEIZMANN INSTITUTE OF SCIENCE	080763	2	20	320000000	320000000	45063580	250355620	48689780
	BUILDING CONSTRUCTION	082865	2	P			24580800		11252331
271-G-090	WEIZMANN INSTITUTE	121263	2	20	350000000	350000000	42814815	282290185	50558190
	BUILDING PROGRAM	010166	2	P			24895000		12556090
271-G-099	TEL AVIV UNIVERSITY	062364	2	20	200000000	200000000	81081078	118918922	26239194
	BLDG CONSTRUCTION IN CAMPUS	073166	2	P					
271-G-100	WEIZMANN INSTITUTE OF SCIENCE	072164	2	20	580000000	580000000	61052400	480995900	73451324
	EXPANSION FACILITIES	090466	2	P			87951700		21186916
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY	101564	2	20	200000000	200000000	24964800	175035200	29587426
	EXPANSION OF FACILITIES	120766	2	P					
271-G-114	AMERICA- ISRAELI CULTURAL FDN	032266	2	20	66666667	66666667	9009010	57657657	91847 04
	ECONOMIC DEVELOPMENT	060168	2	P					
271-G-115	WEIZMANN INSTITUTE OF SCIENCE	120365	2	20	300000000	300000000	17068000	266717400	32487435
	EXPANSION FACILITIES	122067	2	P			16214600		11300212
271-G-118	WEIZMAN INSTITUTE OF SCIENCE	060766	2	20	400000000	400000000	20483641	362446659	35985659
	BUILDING PROGRAM	070168	2	P			17069700		15431010
271-G-121	BAR ILAN UNIVERSITY	071566	2	20	100000000	100000000	9935571	79253617	6590250
	CONSTRUCTION PROGRAM	081268	2	P			10810812		3484775
271-G-124	ISRAEL PROG SCIENTIFIC TRANS	030167	2	23	183333333	183333333		183333333	17171947
	HISTORICAL RESEARCH	041472	2	P					
271-G-125	KEREN HANEGEV	071467	2	20	46666667	46666667	10185911	36480756	5189289
	FINANCE TEACHING FACILITIES	090669	2	P					
271-G-127	TEL AVIV UNIVERSITY	042067	2	20	100000000	100000000	23506550	76493450	11422965
	BUILDING CONSTRUCTION	050969	2	P					
271-G-128	WEIZMANN INSTITUTE OF SCIENCE	081567	2	20	280952382	280952382	32730645	221814002	20554119
	CONSTRUCTION PROGRAM	100369	2	P			26407735		10080170

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-136	MIZRACHI WOMENS ORGAN OF AMER	091968	2	20	13660000	13660000	663052	12996948	1173499
	SCHOOL IMPROVEMENT	121270	2	P					
271-G-137	MIZRACHI WOMENS ORG OF AMERICA	091968	2	20	6588000	6588000	169492	6418508	526115
	SCHOOL IMPROVEMENT	050671	2	P					
271-H-063	GOVERNMENT OF ISRAEL	032162	3/4	20	999171496	999171496	451238735	547932761	74366234
DLF 214	PROGRAM LOAN I	051067	3/4	G					
271-H-071	GOVERNMENT OF ISRAEL	080362	3/4	20	3462289207	3462289207	1455991913	2006297294	240119597
AID 28	PROGRAM LOAN II	092067	3/4	G					
271-H-080	GOVERNMENT OF ISRAEL	073063	2	20	213085896	213085896	68737383	144348513	36216287
	COMBINED DESALINATION POWER PL	022669	2	G					
271-H-091	GOVERNMENT OF ISRAEL	062365	2	20	439960690	439960690	99345960	340614730	51119298
	TIMNA COPPER PROJECT	121570	2	G					
271-H-092	GOVERNMENT OF ISRAEL	091463	2	20	1133370944	1133370944	329077446	804293498	165691204
	HAIFA B STATION EXPANSION	081769	2	G					
271-H-093	GOVERNMENT OF ISRAEL	073063	2	20	2118074096	2118074096	751576172	1366497924	371133601
	PROGRAM LOAN III	112668	2	G					
271-H-095	GOVERNMENT OF ISRAEL	102264	3 1/2	20	1184589282	1184589282	248430548	936158734	328639086
	AGRICULTURAL DEVELOPMENT I	051870	3 1/2	G					
271-H-096	GOVERNMENT OF ISRAEL	102264	3 1/2	20	798648303	798648303	144787678	653860625	213306834
	PROGRAM LOAN IV	072070	3 1/2	G					
271-H-110	GOVERNMENT OF ISRAEL	122865	3 1/2	20	695302691	695302691	107092221	588210470	157153969
	DEVELOPMENT-PROGRAM LOAN	030371	3 1/2	G					
271-H-111	GOVERNMENT OF ISRAEL	122865	3 1/2	20	898571413	898571413	138400165	760171248	212712323
	PROGRAM LOAN V	030371	3 1/2	G					
271-H-112	GOVERNMENT OF ISRAEL	122865	3 1/2	20	399305087	399305087	61501948	337803139	71596291
	IMPORTS-TELEPHONE EQUIP.	030371	3 1/2	G					
271-H-120	GOVERNMENT OF ISRAEL	012067	3 1/2	20	967386542	967386542	75007615	892378927	179828465
	NON-PROJECT LOAN	081672	3 1/2	G					
271-H-121	GOVERNMENT OF ISRAEL	013168	3 1/2	20	950000000	950000000	27263547	922736453	99334140
	TEL AVIV POWER STATION	050373	3 1/2	G					

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 17307622696	$ 17307622696	$ 4399099726 $ 181399947	$ 12727123023	$ 2660902246 $ 101635936
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-A-011 DLF 5	GOVERNMENT OF ISRAEL ECONOMIC DEVELOPMENT	062558 060159	5 1/4 5 1/4	15 G	$ 1500000000	$ 1500000000	$ 1500000000	$	$ 650110667
271-A-024 DLF 66	INDUST DEVELOP BANK OF ISRAEL DEVELOPMENT BANK	051259 042561	5 5	11 P	999192951	999192951	999192951		264087058
271-A-042 DLF 126	GOVERNMENT OF ISRAEL AGRICULTURE AND IRRIGATION	063060 091961	3 1/2 3 1/2	20 G	1500000000	1500000000	798301653	701698347	509372993
271-A-052 DLF 166	GOVERNMENT OF ISRAEL TELEPHONE DEVELOPMENT	022061 081562	3 1/2 3 1/2	10 G	597563480	597563480	597563480		126361523
271-A-060 DLF 183	INDUSTRIAL DEV. BK. SUBLOANS	090761 081363	5 5	10 P	978070176	978070176	978070176		247719260
271-B-001 FOAX 71-1	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE	020955 033159	4 4	40 G	1500000000	1500000000	184603020	1315396980	896266282
271-B-002 FOAX 71-2	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE	052555 033159	4 4	40 G	500000000	500000000	61534340	438465660	298755424
271-B-005 ICAX 71-5	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE	062956 070161	4 4	40 G	1000000000	1000000000	91954640	908045360	501214399
271-B-008 ICAX 71-8	GOVERNMENT OF ISRAEL COMMODITY ASSISTANCE	042957 100161	4 4	40 G	999372016	999372016	229491501	769880515	464243468
271-D-006 ICAX 71-6	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE	073156 020161	3 4	40 G	249846091	249846091	24959471	224886620	128586754
271-G-003 ICAX 71-3	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE	080555 061559	4 4	30 G	709651962	709651962	242060530	467591432	398855775
271-G-004 ICAX 71-4	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE	040656 070160	4 4	30 G	1174000000	1174000000	268926057	905073943	607972393
271-G-007 ICAX 71-7	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE	082356 070161	4 4	30 G	934203124	934203124	188052813	746150311	452961160
271-G-009 ICAX 71-9	GOVERNMENT OF ISRAEL PROJECT ASSISTANCE	071657 110161	4 4	30 G	783842696	783842696	155899753	627942943	380306803

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
271-G-010	GOVERNMENT OF ISRAEL	010958	5	30	21000000000	21000000000	323614668	1776385332	1490614054
ICAX 71-10	PROJECT ASSISTANCE	080162	5	G					
271-G-012	GOVERNMENT OF ISRAEL	082558	5	30	211442532	211442532	27524364	183918168	129298752
ICAX 71-11	PROJECT ASSISTANCE	070163	5	G					
271-G-013	GOVERNMENT OF ISRAEL	100758	5	30	11111111100	11111111100	11111111100		719498099
ICAX 71-12	PROJECT ASSISTANCE	120162	5	G					
271-G-015	GOVERNMENT OF ISRAEL	121758	3 1/2	30	16697816667	16697816667	404583321	1265198346	740538679
ICAX 71-13	ECONOMIC DEVELOPMENT	030164	3 1/2	G					
271-G-026	GOVERNMENT OF ISRAEL	080359	3 1/2	30	28300000	28300000	3359282	24940718	13011546
ICAX 71-14	COMMODITY ASSISTANCE	030164	3 1/2	G					
	TOTAL				$ 185463777795	$ 185463777795	$ 8190803120	$ 10355574675	$ 9019775089
	LOANS REPAYABLE IN LOCAL CURRENCY ISRAELI POUNDS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-A-056	GOVERNMENT OF ISRAEL	052661	4	10	200000000	200000000	200000000		50213896
DLF 172	AIRPORT CONSTRUCTION	092764	4	G	$ 66666667	$ 66666667	$ 56344795	$	$ 15582686
							$	$ 10321872CR	$
271-G-043	GOVERNMENT OF ISRAEL	071360	4	30	2520000000	2520000000	998496356	1521503644	1124951282
ICAX 71-15	PROJECT ASSISTANCE	030165	4	G	$ 887724505	$ 887724505	$ 246473090	$ 362262772	$ 336626659
							$	$ 278988643CR	$
271-G-045	GOVERNMENT OF ISRAEL	101260	4	30	702632610	702632610	304916138	397716472	305424099
ICAX 71-16	PROJECT ASSISTANCE	040166	4	G	$ 247517534	$ 247517534	$ 74587848	$ 94694398	$ 91860476
							$	$ 78235288CR	$
271-G-058	GOVERNMENT OF ISRAEL	071461	4	30	1677829258	1677829258	728104258	949725000	685970811
ICAX 71-17	COMMODITY ASSISTANCE	020166	4	G	$ 591051646	$ 591051646	$ 178107243	$ 226125000	$ 204914277
							$	$ 186819403CR	$
271-G-064	GOVERNMENT OF ISRAEL	040862	4	20	1000000000	1000000000	187162500	812837500	403779250
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK	010167	4	G	$ 352271629	$ 352271629	$ 49470593	$ 193532738	$ 119987967
							$	$ 109268298CR	$
271-G-065	GOVERNMENT OF ISRAEL	082962	4	30	4008659845	4008659845	1804055737	2204604108	1501601114
AID 71-21	ECONOMIC DEVELOPMENT	030167	4	G	$ 1412137134	$ 1412137134	$ 436177962	$ 524905740	$ 441372619
							$	$ 451053432CR	$
271-G-073A	GOVERNMENT OF ISRAEL	022763	3/4	30	3885000000	3885000000	1977818172	1907181828	227771008
	PROJECT ASSISTANCE	031167	3/4	G	$ 1368575279	$ 1368575279	$ 504937827	$ 454090911	$ 663568 81
							$	$ 409546541CR	$

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-G-073A	GOVERNMENT OF ISRAEL	022763	3/4	30	3885000000	3885000000	1907181806	1977818194	213840436
	PROJECT ASSISTANCE	122967	3/4	G	$ 1368575279	$ 1368575279	$ 484130006	$ 470909053	$ 62669648
								$ 4135361800CR	$
271-G-073C	GOVERNMENT OF ISRAEL	022763	3/4	30	2126206497	2126206497	1043774096	1082432401	105299218
	PROJECT ASSISTANCE	122768	3/4	G	$ 749002226	$ 749002226	$ 260590673	$ 257722000	$ 30544424
								$ 2306895530CR	$
271-G-097	GOVERNMENT OF ISRAEL	052564	4	20	600000000	600000000	70588248	529411752	211360434
	INDUSTRIAL DEVELOPMENT BANK.	072068	4	G	$ 211362977	$ 211362977	$ 18282724	$ 126050417	$ 61610990
								$ 670798360CR	$
271-G-103 8/	INDUSTRIAL DEV BANK OF ISRAEL	092564	3 1/2	25	4000000000	4000000000	1155555552	2844444448	952257580
	ECONOMIC DEVELOPMENT	103067	3 1/2	P	$ 1409086516	$ 1409086516	$ 312969223	$ 677248678	$ 271052477
								$ 4188686150CR	$
271-G-106	GOVERNMENT OF ISRAEL	040165	4 1/8	30	3243565257	3243565257	1756405257	1487160000	962085391
	ECONOMIC DEVELOPMENT	092068	4 1/8	G	$ 1142616017	$ 1142616017	$ 420394922	$ 354085714	$ 267903336
								$ 3681353810CR	$
271-G-119	GOVERNMENT OF ISRAEL	061766	4 5/8	30	4932408525	4932408525	2876292697	2056115828	1357440372
	ECONOMIC DEVELOPMENT	120769	4 5/8	G	$ 1737547587	$ 1737547587	$ 693770089	$ 489551387	$ 379674672
								$ 5542261110CR	$
271-G-130	GOVERNMENT OF ISRAEL	081467	4 3/4	30	2989162632	2989162632	1986097680	1003064952	181624532
	FINANCE ECON DEV	011474	4 3/4	G	$ 747290655	$ 747290655	$ 472880400	$ 238824988	$ 46470036
								$ 355852670CR	$
	TOTAL ISRAELI POUNDS				35770464624	35770464624	16996448497	18774016127	8273619423
	TOTAL U.S.DOLLARS EQUIVALENT				$ 12291425651	$ 12291425651	$ 4209067395	$ 4470003836	$ 2396627148
								$ 3612354420CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-014 C-71-1	ISRAEL BANK OF AGRICULTURE LTD GRAIN STORAGE FACILITIES	121558 050161	5 1/2 5 1/2	08 P	372000000 $ 154093708	372000000 $ 154093708	372000000 $ 117553553	 $	112969646 $ 37094402
								$ 365401550CR	$
271-E-016 C-71-5	ALLIANCE TIRE & RUBBER CO. LTD TIRE & TUBE PLANT FACILITIES	121158 050161	7 1/2 7 1/2	08 P	77500000 $ 32102856	77500000 $ 32102856	77500000 $ 25608548	 $	32303763 $ 11324892
								$ 649430800CR	$

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	ISRAEL													
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY ISRAELI POUNDS			W/O MOV										
271-E-017	SAMSON TIRE & RUBBER CO., LTD.	022759	7 1/2	08		37000000		37000000		37000000				15116499
C-71-4	TIRE & TUBE PLANT FACILITIES	050161	7 1/2	P	$	15326525	$	15326525	$	12225988	$	3100537CR	$	5299320
271-E-018	DAGON BATEY-MAGURTH LTD.	031059	5 1/2	08		155000000		155000000		155000000				43616820
C-71-2	GRAIN STORAGE FACILITIES	050161	5 1/2	P	$	64205711	$	64205711	$	51216977	$	12988734CR	$	15252342
271-E-019	UNITED SARAN PLASTIC CORP. LTD	031759	7 1/2	09		5000000		5000000		3438500				1871452
C-71-6	PLASTIC PRODUCTS FACILITIES	050161	7 1/2	P						1561500				571897
					$	2071152	$	2071152	$	1146442	$		$	656968
									$	446142	$	478568CR	$	163399
271-E-020	SILOS & WAREHOUSES CO., LTD.	032659	5 1/2	08		36000000		36000000		36000000				13422323
C-71-3	GRAIN STORAGE FACILITIES	110162	5 1/2	P	$	14912294	$	14912294	$	11659445	$		$	4683483
									$		$	3252849CR	$	
271-E-021	MOLLER TEXTILE CORP.	040559	5 1/2	08		150000000		150000000		150000000				39832308
C-71-17	TEXTILE PLANT FACILITIES	050161	5 1/2	P	$	62134559	$	62134559	$	49564816	$		$	13959683
									$		$	12569743CR	$	
271-E-022	PARADISE MATTRESS & COUCH CO.,	050359	5 1/2	08		5000000		5000000		5000000				1553156
C-71-10	MATTRESS & FURN. FACILITIES	050161	5 1/2	P	$	2071152	$	2071152	$	1652161	$		$	844453
									$		$	418991CR	$	
271-E-023	SONOL ISRAEL LTD.	050859	5 1/2	08		110000000		110000000		110000000				32685939
C-71-13	PETROLEUM DISTR. FACILITIES	050161	5 1/2	P	$	45565344	$	45565344	$	36347533	$		$	11457192
									$		$	9217811CR	$	
271-E-025	MECHANICO LTD.	080959	5 1/2	08		19000000		19000000		19000000				4339667
C-71-11	REBUILD AUTO PARTS FACILITIES	050161	5 1/2	P	$	7870378	$	7870378	$	6334853	$		$	1623427
									$		$	1535525CR	$	
271-E-027	SULIATAN LTD.	081159	7 1/2	10		6000000		6000000		6000000				2261016
C-71-8	SOLES & HEELS PROD. FACILITIES	050161	7 1/2	P	$	2485382	$	2485382	$	1982593	$		$	792542
									$		$	502789CR	$	
271-E-028	SERAFON RESINOUS CHEMICALS LTD	081159	7 1/2	08		12500000		12500000		12500000				4870134
C-71-9	PLASTICS & CHEMICALS FACILITIE	050161	7 1/2	P	$	5177880	$	5177880	$	4130461	$		$	1707189
									$		$	1047419CR	$	
271-E-029	PALESTINE MILLING & TRADING CO	090759	5 1/2	08		20000000		20000000		20000000				5657785
C-71-12	GRAIN STORAGE FACILITIES	050161	5 1/2	P	$	8284608	$	8284608	$	6608642	$		$	1983038
									$		$	1675966CR	$	

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY A/O MOV								
	ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-030	SEFEN, LTD.	102659	5 1/2	09	72000000	72000000	72000000		20887897
C-71-18	SOFT & HARD BOARD PROD. FACILI	110161	5 1/2	P	$ 29824589	$ 29824589	$ 23576466	$ 6248123CR	$ 7304520
271-E-031	AMED, ISRAELI PAPER MILLS LTD.	122459	5 1/2	09	200000000	200000000	200000000		60664619
C-71-20	PAPER MILL FACILITIES	110161	5 1/2	P	$ 82846079	$ 82846079	$ 65490184	$ 17355895CR	$ 21218039
271-E-032	THE ASHDAD COMPANY, LTD.	010660	5 1/2	09	123800000	123800000	123800000		27436104
C-71-21	INDUST. PROD. & CONSTRUCTIONS	110161	5 1/2	P	$ 51281723	$ 51281723	$ 40513382	$ 10768341CR	$ 9581386
271-E-034	DAWE-ABIC LTD.	010860	5 1/2	09	18500000	18500000	18500000		10810159
C-71-19	ANIMAL FEEDS & MFD. FACILITIES	110161	5 1/2	P	$ 7663262	$ 7663262	$ 6057961	$ 1605301CR	$ 3424502
271-E-035	SILOS & WAREHOUSES CO., LTD.	121159	5 1/2	09	30000000	30000000	30000000		9839518
C-71-22	GRAIN STORAGE FACILITIES	050162	5 1/2	P	$ 12426912	$ 12426912	$ 9716204	$ 2710708CR	$ 3430482
271-E-036	ISRAEL FINE COTTON SPINNING	020760	5 1/2	09	50000000	50000000	50000000		9021527
C-71-16	COTTON SPIN MILL FACILITIES	050161	5 1/2	P	$ 20711520	$ 20711520	$ 16670665	$ 4040855CR	$ 3166980
271-E-037	BASTROM, LTD.	021760	5 1/2	08	20000000	20000000	20000000		5085785
C-71-24	PRECAST CONCRETE PROD. FACILIT	110161	5 1/2	P	$ 8284608	$ 8284608	$ 6549018	$ 1735590CR	$ 1777539
271-E-038	KADIMAH CHEMICAL CORP.	022360	5 1/2	08	77500000	77500000	77500000		18458717
C-71-15	CHEMICAL PLANT FACILITIES	050161	5 1/2	P	$ 32102856	$ 32102856	$ 25608667	$ 6494189CR	$ 6467833
271-E-039	AMCOR, LTD.	030260	5 1/2	10	118000000	118000000	118000000		35172470
C-71-25	COMPRESSORS PROD. FACILITIES	050162	5 1/2	P	$ 48879187	$ 48879187	$ 38287427	$ 10591760CR	$ 12265172
271-E-040	HAIFA SILOS LTD.	033060	5 1/2	09	98500000	98500000	98500000		30529352
C-71-23	GRAIN STORAGE FACILITIES	110162	5 1/2	P	$ 40801694	$ 40801694	$ 31120901	$ 9680793CR	$ 10472352
271-E-041	THE UNITED SARAN PLASTIC CORP.	051260	5 1/2	08	12000000	12000000	12000000		3428635
C-71-27	ZINC OXIDE MFG. PLANT	050162	5 1/2	P	$ 4970765	$ 4970765	$ 4000960	$ 969805CR	$ 1203612

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	ISRAEL													
	COOLEY LOANS REPAYABLE IN ISRAELI POUNDS	LOCAL CURRENCY		W/O MOV										
271-E-044	PALESTINE MILLING & TRADING CO	071960	5 1/2	08		100000000		100000000		100000000				29448803
C-71-25	GRAIN STORAGE FACILITIES	050162	5 1/2	P	$	41423040	$	41423040	$	32446960	$		$	10263720
									$		$	8976080CR	$	
271-E-045	SAMSON TIRE & RUBBER CO., LTD.	080260	5 1/2	08		100000000		100000000		100000000				29017566
C-71-23	TIRE & RUBBER PLANT FACILITIES	050162	5 1/2	P	$	41423040	$	41423040	$	31999794	$		$	10075667
									$		$	9423246CR	$	
271-E-047	RASSCO RURAL & SUBURBAN SETTLE	101960	5 1/2	08		100000000		100000000		100000000				26348262
C-71-30	LIGHT IND. CENTERS & COSMETIC	050162	5 1/2	P	$	41423040	$	41423040	$	32446973	$		$	9175568
									$		$	8976067CR	$	
271-E-048	NEAR EAST FINANCIAL & TRUST CO	102160	5 1/2	08		45000000		45000000		45000000				12742125
C-71-29	SMALL INDUSTRY FACILITIES	110162	5 1/2	P	$	18640368	$	18640368	$	14466983	$		$	4419071
									$		$	4173385CR	$	
271-E-049	ASSAMIN - 1954 - LTD.	123060	5 1/2	08		150000000		150000000		150000000				4420853
C-71-31	PLANT MFG. MACARONI	110163	5 1/2	P	$	62134559	$	62134559	$	47331319	$		$	1515044
									$		$	1480137CR	$	
271-E-050	SILOS & WAREHOUSES LTD.	121360	5 1/2	08		340000000		340000000		340000000				10241712
C-71-36	GRAIN STORAGE FACILITIES	110162	5 1/2	P	$	140833333	$	140833333	$	109306608	$		$	3554511
									$		$	3153225CR	$	
271-E-051	BINET JERUSALEM CHEM INDUS LTD	010461	5 1/2	08		65000000		65000000		65000000				1912086
C-71-33	PLASTIC MFG. PLANT FACILITIES	110162	5 1/2	P	$	26924998	$	26924998	$	20837113	$		$	863451
									$		$	6025E5CR	$	
271-E-053	SAN KOL GHAY CENTRAL FEED MILL	042761	5 1/2	08		1500000000		1500000000		1500000000				43043413
C-71-35	GRAIN STORAGE FACILITIES	050163	5 1/2	P	$	621345590	$	621345590	$	477761010	$		$	14844329
									$		$	14358458CR	$	
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD.	051461	5 1/2	08		540000000		540000000		540000000				12595794
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	050164	5 1/2	P	$	223684410	$	223684410	$	167167110	$		$	4240977
									$		$	5651730CR	$	
271-E-055	AVIA HOTELS, LTD.	051661	5 1/2	08		450000000		450000000		450000000				11623349
C-71-40	HOTEL FACILITIES	061563	5 1/2	P	$	186403680	$	186403680	$	148247270	$		$	4072292
									$		$	3815841CR	$	
271-E-057	SZEKELY-HOFFMAN & CO., LTD.	071061	5 1/2	08		142000000		142000000		142000000				4573427
C-71-42	ELEC. CONTROL MFG. FACILITIES	110163	5 1/2	P	$	58820720	$	58820720	$	44804690	$		$	1570517
									$		$	1401603CR	$	

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-059	DAN HOTEL CORP.	072561	5 1/2	10	250000000	250000000	250000000		71590425
C-71-39	HOTEL CONSTRUCTION	051562	5 1/2	P	$ 103557599	$ 103557599	$ 82155849	$	$ 25139752
							$	$ 21401750CR	$
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE	121161	5 1/2	09	180000000	180000000	180000000		55027345
C-71-43	GRAIN STORAGE FACILITIES	110163	5 1/2	P	$ 74561471	$ 74561471	$ 56794707	$	$ 18873909
							$	$ 17766764CR	$
271-E-075	DAGON BATEY-MAMGUROTH LTD	071663	8	09	80000000	80000000	80000000		33231640
	STORAGE FACILITIES	020165	8	P	$ 83138432	$ 83138432	$ 24050414	$	$ 11047790
							$	$ 9088018CR	$
271-E-076	GADOT CHEMICAL LTD.	062563	8	09	50000000	50000000	50000000		20268557
	EXPANSION - STORAGE FACILITIES	050165	8	P	$ 20711520	$ 20711520	$ 14882699	$	$ 6703483
							$	$ 5828821CR	$
271-E-077	SEFEN, LTD.	061863	8	09	71000000	71000000	71000000		29381176
	PLASTICS FACILITIES	050165	8	P	$ 29410358	$ 29410358	$ 21133434	$	$ 9729516
							$	$ 8276924CR	$
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD.	061063	8	09	45000000	45000000	45000000		20035548
	WIRE PRODUCTION FACILITIES	050165	8	P	$ 18640368	$ 18640368	$ 13149414	$	$ 6637910
							$	$ 5490954CR	$
271-E-085	KLIL NON-FERROUS	101863	10	11	200000000	200000000	160000000	40000000	122478325
	PRODUCTS FABRICATION	050166	10	P	$ 82846079	$ 82846079	$ 45718278	$ 9523809	$ 38291472
							$	$ 27603992CR	$
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD	072963	8	09	100000000	100000000	100000000		36018977
	ERECTION OF CHEMICAL PLANTS	110164	8	P	$ 41423040	$ 41423040	$ 30361139	$	$ 12005473
							$	$ 11061901CR	$
271-E-087	ELRON ELECTRONC INDUSTRIES LTD	083063	8	10	25000000	25000000	25000000		12678200
	EXPAND PRODUCTION FACILITIES	050166	8	P	$ 10355760	$ 10355760	$ 7143475	$	$ 4131075
							$	$ 3212285CR	$
271-E-088	MILOUBAR CENTRAL FEED MILL	103063	8	09	82500000	82500000	82500000		36465015
	EXPANSION CENTRAL FEED MILL	110165	8	P	$ 34174008	$ 34174008	$ 24064970	$	$ 11945494
							$	$ 10109038CR	$
271-E-089	CARGAL LTD.	042764	8	08	54500000	54500000	54500000		21544696
	BUSINESS EXPANSION	110165	8	P	$ 22575557	$ 22575557	$ 15897462	$	$ 6998093
							$	$ 6678095CR	$

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN ISRAELI POUNDS	LOAN CURRENCY		W/D	NOV				
271-E-091	STORAGE, REF AND SUPPLY CO LTD	030364	8	07	25000000	25000000	25000000		7422145
	CONSTRUCT NEW GRAIN SILO	110164	8	P	$ 10355760	$ 10355760	$ 7826861	$ 2528899CR	$ 3350177
271-E-092	KATZ BAKERY LTD.	032364	8	07	21500000	21500000	21500000		7748853
	CONSTRUCT NEW BAKERY	090166	8	P	$ 8905954	$ 8905954	$ 6484867	$ 2421087CR	$ 2581865
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD	070864	10	10	750000000	750000000	666667200	83332800	385523066
	CONSTRUCT POLYETHYLENE PLANT	010166	10	P	$ 310672797	$ 310672797	$ 192477125	$ 19841142	$ 123643268
								$ 98354530CR	
271-E-094	SILOS & WAREHOUSES LTD	050564	8	08	60000000	60000000	60000000		24852079
	CONSTR AND STORAGE SPACE	090167	8	P	$ 24853824	$ 24853824	$ 17393933	$ 7459891CR	$ 8150199
271-E-098	ASHBAR LTD	070764	8	09	70000000	70000000	66109600	3890400	28690862
	CONSTRUCT GRAIN SILOS	110165	8	P	$ 28996128	$ 28996128	$ 19075497	$ 9926285	$ 9126976
								$ 8994346CR	
271-E-101	MATA FACTORY OF FOOD STUFFS LT	073064	8	09	55000000	55000000	55000000		23118927
	PLANT CONSTRUCTION	090166	8	P	$ 22782672	$ 22782672	$ 15715654	$ 7067018CR	$ 7412785
271-E-102	UNITED SARAN ENTERPRISES LTD.	101364	8	10	290000000	290000000	290000000		60572821
	PLANT EXPANSION	110166	8	P	$ 120126815	$ 120126815	$ 96689856	$ 23436959CR	$ 21263906
271-E-105	MATMOR LIMITED	081265	8	08	220000000	220000000	176000000	44000000	92979382
	ERECT CENTRAL FEEDER MILL	090167	8	P	$ 91130687	$ 91130687	$ 48193112	$ 10476190	$ 27898902
								$ 32461365CR	
271-E-107	CARGAL LIMITED	061666	10	09	250000000	250000000	156250000	93750000	129930802
	OPERATE PLANT	020369	10	P	$ 103557599	$ 103557599	$ 41294633	$ 22321428	$ 39417271
								$ 39941538CR	
271-E-108	PALESTINE MILLING & TRADING CO	042965	8	07	24000000	24000000	24000000		6921532
	CONSTR. RICE SILO	110165	8	P	$ 9941529	$ 9941529	$ 7184508	$ 2757021CR	$ 2254549
271-E-109	KAISER-ILIN INDUSTRIES LTD	051865	8	05	100000000	100000000	100000000		27376639
	KAISER JEEP SALES	090166	8	P	$ 41423039	$ 41423039	$ 30002398	$ 11420641CR	$ 9190685

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/C MOV								
	ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-113	LAGEEN BOX AND CAN FACTORY LTD	081265	8	10	60000000	60000000	45000000	15000000	23594148
	EXPANSION OF FACILI	110166	8	P	$ 24853824	$ 24853824	$ 12715237	$ 3571428	$ 7092591
							$	$ 8567159CR	$
271-E-115	MATA FACTORY OF FOODSTUFFS LTD	051966	8	05	25000000	25000000	25000000		6190710
	WORKING CAPITAL	050167	8	P	$ 10355760	$ 10355760	$ 7381549	$	$ 1989157
							$	$ 2974211CR	$
271-E-117	AMERICA HOUSE	062066	8	09	150000000	150000000	46500000	103500000	48478810
	CONSTR BLDG TO HOUSE CHAMB COM	050170	8	P	$ 42809519	$ 42809519	$ 11071427	$ 24642857	$ 12550897
							$	$ 7095235CR	$
271-E-123	AMERICAN-ISRAELI PAPER MILLS L	110866	8	08	100000000	100000000	81250000	18750000	35953446
	CONSTRUCT PLANT EXPANSION FACI	110167	8	P	$ 41423039	$ 41423039	$ 20536711	$ 4464285	$ 10622469
							$	$ 16422043CR	$
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD	040467	8	10	250000000	250000000	115384614	134615386	111737477
	ESTABLISH RENT-A-CAR FLEET	041971	8	P	$ 103557599	$ 103557599	$ 28368275	$ 32051282	$ 30950864
							$	$ 43118042CR	$
271-E-131	CENTRAL BOTTLING CO.LTD.	122867	7	09	375000000	375000000	160714200	214285800	130624500
	ESTABLISH BOTTLING PLANT	041471	7	P	$ 155336398	$ 155336398	$ 39540792	$ 51020428	$ 34851066
							$	$ 64775178CR	$
271-E-132	LAGEEN BOX AND CAN FACTORY LTD	020768	7	07	78400000	78400000	53900000	24500000	20282866
	EXPAND PLANT FACILITIES	110168	7	P	$ 32475663	$ 32475663	$ 12833330	$ 5833333	$ 5460951
							$	$ 13809000CR	$
271-E-133	DAGON BATEY MAMGROTH LTD	081968	7	08	160000000	160000000	80000000	80000000	37071319
	CONSTRUCT GRAIN SILOS	031470	7	P	$ 45714284	$ 45714284	$ 20476187	$ 19047619	$ 9672190
							$	$ 6190478CR	$
271-E-134	SONOL ISRAEL LTD	022569	7	08	174100000	174100000	62140000	111960000	37514855
	SERVICE STATION CONSTRUCTION	072871	7	P	$ 49742856	$ 49742856	$ 15384758	$ 26657142	$ 9759518
							$	$ 7700956CR	$
271-E-135	BRINKS ISRAEL LIMITED	071768	7	06	25000000	25000000	17500000	7500000	6929641
	EXPAND SECURITY FACIL	102870	7	P	$ 7142857	$ 7142857	$ 4404760	$ 1785714	$ 1853965
							$	$ 952383CR	$
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO	012770	7	07	275000000	275000000	84560000	190440000	41261782
	CATERPILLAR PLANT	090771	7	P	$ 77095235	$ 77095235	$ 20133332	$ 45342857	$ 9967484
							$	$ 11619046CR	$

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY	X/D MCV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	ISRAELI POUNDS								
271-E-133	GTEFI SYSTEMS LTD.ISRAEL	092371	7	06	55300000	55300000	11060000	44240000	5619845
	ELECTRONIC SYSTEMS	110372	7	P	$ 13166666	$ 13166666	$ 2633332	$ 10533333	$ 1338057
							$	$ 1CR	$
	TOTAL ISRAELI POUNDS				71303000000	71303000000	5918974114	1209764386	2460315092
							1561500		571897
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2841553419	$ 2841553419	$ 1790524116	$ 286039132	$ 783652906
							$ 446142	$ 762544029CR	$ 163399
	GRAND TOTAL FOR ISRAEL DOLLARS AND DOLLARS EQUIVALENT				$ 50986779561	$ 50986779561	$ 18589494357	$ 27840740666	$ 14860957389
							$ 1818460 89	$ 4374898449CR	$ 101799335
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-003	GOVERNMENT OF JORDAN	093065	1	40	$ 125427489	$ 125427489	$	$ 125427489	$ 6753747
	AMMAN JUNCTION RD. SHUNA RD.	072176	2 1/2	G					
278-H-005	GOVT OF JORDAN	062366	1	40	114927182	114927182		114927182	6203622
	BETHLEHAM-JERUSALEM	111776	2 1/2	G					
278-H-006	GOVERNMENT OF JORDAN	071466	1	40	93000000	617844353		617844353	5866483
	TELE SYSTEMS IMPR.	111577	2 1/2	G					
278-H-008	GOVERNMENT OF JORDAN	011767	1	40	108251899	108251899		108251899	5955844
	AIRPORT IMPROVEMENT	051577	2 1/2	G					
278-H-009	GOVERNMENT OF JORDAN	022273	2	40	100000000				
	EAST GHOR CANAL EXT. PROJECT	000000	3	G					
	TOTAL				$ 1378606570	$ 966450923	$	$ 966450923	$ 24779696
	LOANS REPAYABLE IN LOCAL CURRENCY	X/MDV							
278-A-011	TRANSJORDAN ELECTRIC POWER CO.	060569	5 3/4	11	$ 119909097	$ 119909097	$ 119809097	$	$ 30885414
DLF 56	ELECTRIC POWER PROJECT	100141	5 3/4	G					
278-A-012	JORDAN PHOSPHATE MINES	102459	5 3/4	13	126902636	126902636	126902636		20041968
DLF 76	PHOSPHATE MINE EXPANSION	070162	5 3/4	P					

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	JORDAN								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
	TOTAL				$ 246711733	$ 246711733	$ 246711733	$	$ 50927382
	LOANS REPAYABLE IN LOCAL CURRENCY JORDANIAN DINARS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-004	GOVERNMENT OF JORDAN	050966	4 5/8	30	21420000	21420000	1944748	19475252	6590594
	ECONOMIC DEVELOPMENT	121569	4 5/8	G	$ 60034235	$ 60034235	$ 5979930	$ 60108802	$ 18736683
							$ 5654457	$ 5654457	$
278-G-007	GOVERNMENT OF JORDAN	101966	4 5/8	30	23118900	23118900	1843879	21275021	5406016
	ECONOMIC DEVELOPMENT	042770	4 5/8	G	$ 64783410	$ 64783410	$ 5295661	$ 65663645	$ 15411836
							$ 6175896	$ 6175896	$
278-G-007A	GOVERNMENT OF JORDAN	101966	4 5/8	30	86837100	86837100	3304684	83532416	10642619
	ECONOMIC DEVELOPMENT PROJECTS	040272	4 5/8	G	$ 243250211	$ 243250211	$ 9706086	$ 257816058	$ 30856240
							$	$ 24271973	$
	TOTAL JORDANIAN DINARS				131376000	131376000	7093311	124282689	22639229
	TOTAL U.S.DOLLARS EQUIVALENT				$ 368067856	$ 368067856	$ 20581677	$ 383588545	$ 65004759
							$	$ 36102366	$
	GRAND TOTAL FOR JORDAN DOLLARS AND DOLLARS EQUIVALENT				$ 2593386159	$ 1581230512	$ 267293410	$ 1350039468	$ 140711837
							$	$ 36102366	$
	MALTA								
	LOANS REPAYABLE IN DOLLARS								
134-K-001	GOVERNMENT OF MALTA	061573	2	40	$ 500000000	$	$	$	$
	PURCHASE COMMODITIES & SERVICE	000000	3	G					
	TOTAL				$ 500000000	$	$	$	$
	GRAND TOTAL FOR MALTA DOLLARS AND DOLLARS EQUIVALENT				$ 500000000		$	$	$
							$		$

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STATUS OF LOANS BY COUNTRY

REGION SUPPORTING ASSISTANCE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-A-045	SPANISH NATL RAILWAYS	060559	3 1/2	20	$ 342007549	$ 342007549	$ 184832276	$ 157175273	$ 78519646
DLF 51	RAILWAY REHABILITATION	090164	3 1/2	G					
152-B-001	BANCO DE ESPANA	061451	3	20	499975005	499975005	450000000	49975005	215530024
ECAX 52-1	COTTON	060556	3	P					
152-B-002	BANCO DE ESPANA	060751	3	25	349958338	349958338	315000000	34958338	150841087
ECAX 52-2	FERTILIZER	053056	3	P					
152-B-003	BANCO DE ESPANA	061451	3	25	344492898	344492898	310500000	33992898	141640760
ECAX 52-3	TRACTOR AND SPARE PARTS	060256	3	G					
152-B-004	SOCIEDAD IBERICA DEL NOTROGENO	060151	3	25	69857935	69857935	63000000	6857935	26348667
ECAX 52-4	EQUIP. MACH. FOR MFG. FERTILIZ	052956	3	P					
152-B-005	BANCO DE ESPANA	052951	3	25	722177695	722177695	649977695	72200000	310867322
ECAX 52-5	WHEAT	050156	3	P					
152-B-006	CENTRAL SIDERURGICA S.A. ET AL	100951	3	25	349545060	349545060	305857560	43687500	146115548
ECAX 52-6	COAL	100556	3	P					
152-B-007	RED NAC DE LOS FERROCARRILES	081751	3	24	826289420	826289420	723012041	103277379	321721130
ECAX 52-8	RAILWAY EQUIPMENT	072956	3	P					
152-B-008	COMPANIA ESPANOLA DE MINAS	032852	3	25	19913114	19913114	16975174	2937940	7812561
ECAX 52-9A	MINING EQUIPMENT	032157	3	P					
152-B-009	BANCO DE ESPANA	050852	3	25	113662897	113662897	96612651	17050246	44814124
ECAX 52-9B	MINING EQUIPMENT	031557	3	G					
152-B-010	CIA. MINERA MONTANAS DEL SUR S	032852	3	25	22196138	22196138	20125122	2071016	7978895
ECAX 52-9C	MINING EQUIPMENT	110956	3	P					
152-B-011	AGROMAN EMPRESA CONSTRUCTORS	032852	3	23	16337402	16337402	13906049	2431353	6463120
ECAX 52-9D	MINING EQUIPMENT	021057	3	P					
152-B-012	BANCO DE ESPANA	032852	3	25	141676380	141676380	120889680	20786700	52049529
ECAX 52-9E	MINING EQUIPMENT	021057	3	P					
152-B-013	UNION ELECTRICA MADRILENA	081751	3	25	233790874	233790874	208487516	25303358	89003911
ECAX 52-10	ELECTRICAL EQUIPMENT	080956	3	P					
152-B-014	ALTOS HORNOS DE VIZCAYA S.A.	062352	3	25	379965445	379965445	332484187	47481258	113305953
ECAX 52-11	EQUIP FOR FERTIL & STEEL PLANT	091556	3	P					

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STATUS OF LOANS BY COUNTRY — REGION SUPPORTING ASSISTANCE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. POWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-015 ECAX 52-13	EMPRESA NACIONAL DE ELECTRICID FLOATING POWER PLANTS	090651 082856	3 3	24 P	72791188	72791188	63697288	9093900	28676832
152-B-016 ECAX 52-14	EMPRESA NACIONAL DE ELECTRICID EQUIP. FOR STEAM PLANT	090651 082856	3 3	24 P	103245240	103245240	90385607	12859633	41857315
152-B-017 ECAX 52-15	POTASAS ESPANOLES S.A. ET AL MINING EQUIPMENT	032752 020257	3 3	25 P	149908883	149908883	127447932	22460951	55017927
152-B-018 ECAX 52-15	CONSEJO DE ADMIN DE LAS MINAS MINING EQUIPMENT	032852 031057	3 3	20 G	8655492	8655492	7551568	1103924	3378502
152-B-019 ECAX 52-16	EMPRESA NACIONAL CALVO SOTELO EQUIP. FOR POWER PLANT	051652 050357	3 3	25 P	62974083	62974083	54671165	8302918	23668274
152-B-020 ECAX 52-17	UNIDAD ELECTRICA S.A. ET AL ELECTRICAL EQUIPMENT	082552 042157	3 3	25 P	197097075	197097075	167545778	29551257	72094224
152-B-021 MSA-X-52-18	BANCO DE ESPANA OAK STAVES	063052 042057	3 3	25 P	47415486	47415486	40305486	7110000	19709003
152-B-022 ECAX 52-19	BANCO DE ESPANA TIN PLATE	040252 032257	3 3	25 P	199575914	199575914	170000000	29575914	79959682
152-B-023 ECAX 52-20	EMPRESA NACIONAL CALVO SOTELO EQUIP FOR POWER PLANT & MINING	051652 050357	3 3	25 P	166326873	166326873	145010000	21316873	64857499
152-B-024 MSAX 52-22	CIA. ESPANOLA DE PETROLEOS S.A STEEL PLATES FOR TANKER	111052 090157	3 3	20 P	34348193	34348193	28336912	6011281	13461355
152-B-025 MSAX 52-23	BANCO DE ESPANA FARM MACH, SEED PROCESSING EQU	112652 120157	3 3	25 G	299031228	299031228	246701400	52329828	122040080
152-B-026 MSAX 52-24	HIDRO NITRO ESPANOLA S.A. AMMONIUM SULPHATE PROJECT	112652 013158	3 3	23 P	183675606	183675606	147200000	36475606	56385468
152-B-027 MSAX 52-25	ARAZABAL S.A. DE VITORIA AGRICULTURAL SHIP MACH.	013156 100157	3 3	25 P	15900000	15900000	13117500	2782500	5838904
152-B-028 MSAX 52-26	ANONIMA HULLERAS DEITURON GEN DEV & ENLARG OF COAL MINES	123053 121558	3 3	25 P	47400000	47400000	35727750	11672250	17544136
152-B-029 MSAX 52-27	FABRICA DE MIERIES S.A. GEN DEV & ENLARG OF COAL MINES	041053 040158	3 3	25 P	85031679	85031679	68082619	16949060	30752224

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STATUS OF LOANS BY COUNTRY — REGION — SUPPORTING ASSISTANCE

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-030	CARBONES DE LANGREO, S.A.	061253	3	23	12951693	12951693	12004367	947326	4656993
MSAX 52-28	GEN DEV & ENLARG OF COAL MINES	060158	3	P					
152-B-031	SOC. MET. DURO FELGUERA	071553	3	23	72294608	72294608	56032500	16262108	26657451
MSAX 52-29	GEN DEV & ENLARG OF COAL MINES	071558	3	P					
152-B-032	MINAS DE FIGAREDO, S.A.	110253	3	25	36754182	36754182	28926950	7827232	13842829
MSAX 52-30	GEN DEV & ENLARG OF COAL MINES	110158	3	P					
152-B-033	EMPRESA NACIONAL SIDERURGICA	070153	3	25	44011711	44011711	34270500	9741211	15798524
MSAX 52-31	GEN DEV & ENLARG OF COAL MINES	071558	3	P					
152-B-034	FRUTOS ESPAOLES, S.A.	123152	3	25	17403847	17403847	13975960	3427887	7168574
MSAX 52-33	ENLARGING FOOD PROCESS. PLANT	041558	3	P					
152-B-036	EMPRESA NACIONAL ELCANO	072853	3	25	49998233	49998233	38750000	11248233	19990096
MSAX 52-34	STEEL FOR CONSTR. OF TANKER	071558	3	P					
152-B-035	FLUORUROS, S.A.	021854	3	25	39914840	39914840	30979960	8934880	15598376
FOAX 52-35	FLUORSPAR MINING	110158	3	P					
152-B-037	CENTRAL SIDERURGICA S.A.	031654	3	25	179662058	179662058	139420484	40241574	71937897
FOXX 52-36	COAL & COKING COAL	110158	3	P					
152-B-038	INDUS. SUBSID. DE AVIACION S.A	051457	3	25	10364194	10364194	6277328	4086866	3840637
ICAX 52-37	AUTOMOBILE INDUSTRY	040162	3	P					
	TOTAL				$ 6568578456	$ 6568578456	$ 5578079005	$ 990499451	$ 2527745079
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-046A	SPANISH NATL. RAILWAYS	060559	3 1/2	20	$ 1134265822	$ 1134265822	$ 738717957	$ 395547865	$ 304994348
DLF 51	RAILWAY REHABILITATION	030160	3 1/2	G					
152-A-047	UNION ELECTRICA MADRILENA	032360	5 3/4	05	167935928	167935928	167935928		45535382
DLF 112	HYDROELECTRIC PLANT	050163	5 3/4	P					
152-A-048	ISODEL SPRECHER, S. A.	061460	5 3/4	13	34027444	34027444	34027444		15111025
DLF 128	ELECTRIC SWITCHGEAR	090163	5 3/4	P					
152-H-039	GOVERNMENT OF SPAIN	120655	4	38	2000000000	2000000000	270224800	1729775200	992150205
ICAX 52-101	COMMODITY ASSISTANCE	033159	4	G					
152-G-040	GOVERNMENT OF SPAIN	091155	4	40	964861272	964861272	141181535	823679737	478871572
ICAX 52-102	COMMODITY ASSISTANCE	040059	4	G					

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	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-G-041	GOVERNMENT OF SPAIN	110568	4	40	74343243 52	74343243 52	5238323 12	69104920 40	2580443 371
ICAX 52-103	PROJECT ASSISTANCE	050163	4	G					
152-G-042	GOVERNMENT OF SPAIN	110558	5	30	19386309 88	19386309 88	2225216 31	17161093 57	1033296 670
ICAX 52-104	PROJECT ASSISTANCE	060164	5	G					
152-G-043	GOVERNMENT OF SPAIN	110568	5	30	8714286 93	8714286 93	803108 41	7911178 52	4295847 56
ICAX 52-105	PROJECT ASSISTANCE	040165	5	G					
152-G-044	GOVERNMENT OF SPAIN	041059	4	30	3632009 74	3632008 74	297385 94	3334622 80	1663109 70
ICAX 52-106	PROJECT ASSISTANCE	080165	5	G					
152-G-045	GOVERNMENT OF SPAIN	042869	3 1/2	25	32976680 91	32976680 91	5089747 73	27886933 18	12853663 06
ICAX 52-107	PROJECT ASSISTANCE	050165	3 1/2	G					
	TOTAL				$ 182063434 64	$ 182063434 64	$ 27174658 15	$ 154888776 49	$ 7331664 605
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV SPANISH PESETAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-049	GOVERNMENT OF SPAIN	070060	4	30	18063268 0428	18063268 0428	1614087 6000	16449180 4428	7489466 6743
ICAX 52-108	COMMODITY ASSISTANCE	110166	4	G	$ 3018712 102	$ 3018712 102	$ 249090 873	$ 2875730 846	$ 1178934 622
							$	$ 1061096 17	$
152-G-050	GOVERNMENT OF SPAIN	081161	4	30	18979018 6184	18979018 6184	9428524 004	13036166 2180	4862950 4450
ICAX 52-109	PROJECT ASSISTANCE	090167	4	G	$ 2336157 143	$ 2336157 143	$ 143513 070	$ 2279050 038	$ 753137 503
							$	$ 864059 65	$
	TOTAL SPANISH PESETAS				320422866 612	320422866 612	25569400 004	29485346 6608	12352417 1193
	TOTAL U.S.DOLLARS EQUIVALENT				$ 5364869 245	$ 5364869 245	$ 392603 943	$ 5154780 884	$ 1932072 125
							$	$ 1925155 82	$
	GRAND TOTAL FOR SPAIN DOLLARS AND DOLLARS EQUIVALENT				$ 301297911 65	$ 301297911 65	$ 8688148 763	$ 21634157 984	$ 11791481 809
							$	$ 1925155 82	$
	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-A-007	LIVESTOCK TRADING CORP.	071669	5 3/4	10	$ 750000 00	$ 750000 00	$ 750000 00	$	$ 129239 89
DLF 77	CONSTRUCT SLAUGHTERHOUSE	070161	5 3/4	P					

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STATUS OF LOANS BY COUNTRY — REGION SUPPORTING ASSISTANCE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-H-010	GOVERNMENT OF THAILAND	083162	3	30	1024512620	1024512620	138509677	886002943	226201234
AID 29	IRRIGATION PROJECTS	110669	3	G					
493-H-011	GOVERNMENT OF THAILAND	063065	3 1/2	25	35308349	35308349	35308349		1445432
	LOMSAK SARABURI HWY	050367	3 1/2	G					
493-H-013	GOVT OF THAILAND	091167	3 1/2	25	350000000	325937916		325937916	25955345
	LAM NAM OON IRRIGATION	022574	3 1/2	G					
	TOTAL				$ 1484820969	$ 1460758885	$ 248818026	$ 1211940859	$ 266526000
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-A-005	METROPOLITAN ELECTRIC AUTHORTY	030659	5 1/2	20	$ 1981235367	$ 1981235367	$ 865901516	$ 1115333851	$ 1011573290
OLF 19	ELECTRIC POWER EXPANSION	120160	5 1/2	G					
493-A-006	GOVERNMENT OF THAILAND	041059	5	15	175000000	175000000	135441014	39558986	75751414
OLF 30	PORT OF THAILAND AUTH. DREDGE	110161	5	G					
493-B-001	GOVERNMENT OF THAILAND	050155	4	40	1000000000	1000000000	108089480	891910520	421425665
ICAX 93-1	COMMODITY ASSISTANCE	090160	4	G					
493-B-003	GOVERNMENT OF THAILAND	062857	4	40	981910349	981910349	218579134	763331215	330553308
ICAX 93-3	COMMODITY ASSISTANCE	030162	4	G					
493-B-004	GOVERNMENT OF THAILAND	062758	3 1/2	30	689710371	689710371	83091791	606618580	255106920
ICAX 93-4	COMMODITY ASSISTANCE	020164	3 1/2	G					
493-D-009	GOVERNMENT OF THAILAND	040761	4	20	189629007	189629007	62577900	127051107	80828211
ICAX 93-5	RAILROAD EQUIPMENT	110163	4	G					
493-G-002	GOVERNMENT OF THAILAND	052057	4	20	99526066	99526066	31253097	68272969	27116305
ICAX 93-2	PROJECT ASSISTANCE	080164	4	G					
493-G-003	GOVERNMENT OF THAILAND	072160	4	20	69378014	69378014	22435200	46942814	17874014
ICAX 93-5	PROJECT ASSISTANCE	020165	4	G					
	TOTAL				$ 5186389174	$ 5186389174	$ 1527369132	$ 3659020042	$ 2220229127
	GRAND TOTAL FOR THAILAND DOLLARS AND DOLLARS EQUIVALENT				$ 6671210143	$ 6647148059	$ 1776187158	$ 4870960901	$ 2486755127

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	VIETNAM								
	LOANS REPAYABLE IN DOLLARS								
730-A-003	GOVERNMENT OF VIETNAM	080173	2	40	$ 5000000000	$ 24915501	$	$ 24915501	$
	REHABILITATION & DEVELOPMENT	112873	3	G					
	TOTAL				$ 5000000000	$ 24915501	$	$ 24915501	$
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
730-A-004	VIETNAM RAILWAY SYSTEM	081060	3 1/2	15	$ 761599037	$ 761599037	$ 555339404	$ 206259633	$ 202984615
DLF 129	VIET NAM RAILWAY SYSTEM	100763	3 1/2	G					
730-A-005	GOVERNMENT OF VIETNAM	110260	3 1/2	30	1745747262	1745747262	545108169	1200639093	468126519
DLF 62	WATER DISTRIBUTION SYSTEM	120161	3 1/2	G					
730-A-006	GOVERNMENT OF VIETNAM	010661	3 1/2	20	1166216093	1166216093	556363664	609852429	306662990
DLF 163	SAIGON ELECTRIC POWER PROJECT	061263	3 1/2	G					
730-B-001	GOVERNMENT OF VIETNAM	071256	3	40	70131125	70131125	70131125		744044352
ICAX 30-1	DEFENSE & BUDGET SUPPORT	050160	3	G					
730-B-002	GOVT OF VIETNAM	061957	3	40	248881205	248881205	248881205		623505737
ICAX 30-2	DEFENSE & BUDGET SUPPORT	090161	3	G					
730-B-003	GOVERNMENT OF VIETNAM	062858	3 1/2		3600959	3600959	3600959		40578448
ICAX 30-3	TELECON. PROJECT	090164	3 1/2	G					
	TOTAL				$ 3996175681	$ 3996175681	$ 1979424526	$ 2016751155	$ 2385902661
	LOANS REPAYABLE IN LOCAL CURRENCY VIET-NAMESE PIASTRES		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-001A	GOVT OF VIETNAM	071256	4	01	194389510000	194389510000	194389510000		3808720365
	DEFENSE & BUDGET SUPPORT	040167	4	G	$ 2429868875	$ 2429868875	$ 2429868875	$	$ 47609005
730-B-002A	GOVT OF VIETNAM	061957	4	01	1800895036 00	1800895036 00	1800895036 00		2401193335
	DEFENSE & BUDGET SUPPORT	040167	4	G	$ 2251118796	$ 2251118796	$ 2251118796	$	$ 30014917
730-B-003A	GOVT OF VIETNAM	062858	3 1/2	10	26111923200	26111923200	26111923200		304639100
	TELECON PROJECT	040167	3 1/2	G	$ 326399040	$ 326399040	$ 326399040	$	$ 3807989
	TOTAL VIET-NAMESE PIASTRES				400590936800	400590936800	400590936800		6514552800
	TOTAL U.S.DOLLARS EQUIVALENT				$ 5007386711	$ 5007386711	$ 5007386711	$	$ 81431911

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	VIETNAM								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			w/d NOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
	VIET-NAMESE PIASTRES								
730-E-007	FOREMOST DAIRIES VIETNAM SARL	10 25 63	6	06	4000000000	4000000000	4000000000		646341574
	MFG. TINNED CONDENSED MILK	07 28 64	6	P	$ 54967707	$ 54967707	$ 50881768	$	$ 8567642
							$	$ 4085939CR	$
	TOTAL VIET-NAMESE PIASTRES				4000000000	4000000000	4000000000		646341574
	TOTAL U.S.DOLLARS EQUIVALENT				$ 54967707	$ 54967707	$ 50881768	$	$ 8567642
							$	$ 4085939CR	$
	GRAND TOTAL FOR VIETNAM DOLLARS AND DOLLARS EQUIVALENT				$ 1405853009 99	$ 908344560 0	$ 703769300 5	$ 204166665 6	$ 247590221 4
							$	$ 4085939CR	$
	GRAND TOTAL FOR SUPPORTING ASSISTANCE DOLLARS AND DOLLARS EQUIVALENT				$ 1049398971 27	$ 984285948 97	$ 3635881669 3	$ 5773755567 5	$ 3175580837 6
							$ 181846089	4150366440CR	$ 101799335

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STATUS OF LOANS BY COUNTRY

REGION AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-H-001	GOVERNMENT OF CAMEROON	082763	3/4	40	$ 919546818	$ 919546818	$	$ 919546818	$ 47378015
AID 56	TRANSCAMERLONIAN RAILROAD	091774	3/4	G					
631-H-002	GOVERNMENT OF CAMEROON	022266	1	40	350000000	338706737		338706737	10310598
	CAMEROON: MILE 47 MAMFE ROAD	091279	2 1/2	G					
	TOTAL				$ 1269546818	$ 1258253555	$	$ 1258253555	$ 57688613
	GRAND TOTAL FOR CAMEROON DOLLARS AND DOLLARS EQUIVALENT				$ 1269546818	$ 1258253555	$	$ 1258253555	$ 57688613
	DAHOMEY								
	LOANS REPAYABLE IN DOLLARS								
680-H-002	GOVERNMENT OF DAHOMEY	051967	1	40	$ 85000000	$ 84115110	$	$ 84115110	$ 1457149
	RURAL WATER SUPPLY	100779	2 1/2	G					
	TOTAL				$ 85000000	$ 84115110	$	$ 84115110	$ 1457149
	GRAND TOTAL FOR DAHOMEY DOLLARS AND DOLLARS EQUIVALENT				$ 85000000	$ 84115110	$	$ 84115110	$ 1457149
	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-007	GOVERNMENT OF ETHIOPIA	120263	3/4	40	$ 400000000	$ 400000000	$	$ 400000000	$ 18135428
	ETHIOPIA THIRD HIGHWAY PROGRAM	110375	3/4	G					
663-H-009	GOVERNMENT OF ETHIOPIA	038065	3/4	40	70000000	70000000		70000000	3278277
	ETHIOPIA BRIDGING	012077	2	G					
663-H-009A	GOVT OF ETHIOPIA	080266	1	40	18897201	18897201		18897201	1128293
	BRIDGING AMEND.	111477	2 1/2	G					
663-H-011	GOVT OF ETHIOPIA	063066	1	40	114770305	114770305		114770305	5650632
	TWO STEP LOAN, SEE APPENDIX I	022678	2 1/2	M					
663-H-012	GOVT OF ETHIOPIA	081767	1	40	570500000	547547922		547547922	15468628
	TWO STEP LOAN, SEE APPENDIX I	082078	2 1/2	M					

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-013	GOVT OF ETHIOPIA	102367	1	40	580000000	571406326		571406326	25662088
	MALARIA ERADICATION	082378	2 1/2	G					
663-H-013A	IMPERIAL ETHIOPIAN GOVT	112069	2	40	300000000	294901644		294901644	13898626
	MALARIA ERADICATION	121580	3	G					
663-H-013B	GOVERNMENT OF ETHIOPIA	080971	2	40	490000000	350924110		350924110	5417158
	MALARIA ERADRIATION	121681	3	G					
663-H-013C	GOVERNMENT OF ETHIOPIA	051273	2	40	480000000	10422796		10422796	
	MALARIA ERADICATION	112083	3	G					
663-H-014	GOVT OF ETHIOPIA	081769	2	40	100000000	82658545		82658545	2404329
	HAILE SELASSIE I UNIVERSITY	031681	2 1/2	G					
663-H-015	IMPERIAL ETHIOPIAN GOVT.	092469	2	40	900000000	790690225		790690225	28919671
	CIVIL AVIATION IMPROVEMENTS	081780	3	G					
663-H-016	IMPERIAL ETHIOPIAN GOVERNMENT	031370	2	40	499999040	499999040		499999040	20256399
	AGRICULTURAL SECTOR	121780	3						
663-H-017	IMPERIAL ETHIOPIAN GOVERNMENT	032470	2	40	350000000	321311969		321311969	6964521
	HIGHWAY EQUIP REPAIR FACIL.	010881	3	G					
663-H-017A	IMPERIAL ETHIOPIAN GOVERNMENT	031973	2	40	120000000				
	HIGHWAY EQUIP.REPAIR FACILIT.	000000	3	G					
663-H-018	IMPERIAL ETHIOPIAN GOVERNMENT	060971	2	40	370000000	298776504		298776504	4440548
	CONSTRUCT DORMITORIES	081382	3	G					
663-H-018A	IMPERIAL ETHIOPIAN GOVERNMENT	080972	2	40	120000000				
	HAILE SELASSIE UNIVERSITY	000000	3	G					
663-H-020	IMPERIAL ETHIOPIAN GOVERNMENT	070571	2	40	500000000	500000000		500000000	16836538
	AGRICULTURAL SECTOR I	100181	3	G					
663-H-021	IMPERIAL ETHIOPIAN GOVERNMENT	110871	2	40	130000000				
	ADA AGRICULTURAL DEVELOPMENT	000000	3	G					
663-H-022	IMPERIAL ETHIOPIAN GOVERNMENT	062972	2	40	1500000000	422103122		422103122	3660578
	AGRICULTURAL SECTOR III	042583	3	G					
663-H-023	IMPERIAL ETHIOPIAN GOVERNMENT	013173	2	40	930000000	2028025		2028025	
	FIFTH HIGHWAY PROJECT	102983	3	G					

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-K-010	GOVERNMENT OF ETHIOPIA	062545	3 1/2	20	300000000	300000000	77138989	222861011	64154555
	PROGRAM ASSISTANCE	122167	3 1/2	G					
	TOTAL				$ 8864166546	$ 5596437734	$ 77138989	$ 5519298745	$ 236276269
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
663-A-001	SUTLUPPU AGRICULTURAL INDUSTRIALE	080659	5 3/4	10	$ 49999994	$ 49999994	$ 49999994	$	$ 14494044
DLF 88	S.A.I.D.E. TEXTILE MILL	080161	5 3/4	P					
663-A-002	ETHIOPIAN DEVELOPMENT CORP.	062061	4	15	198681644	198681644	182400395	66281249	41361576
DLF 165	DEVELOPMENT BANK PROJECT	101562	4	M					
663-A-003	ATLAS ENG. & CONTRACTING CO SA	063061	5 3/4	08	2096537	2096537			
DLF 184	FORESTRY DEVELOPMENT	030162	5 3/4	P			2096537		382094
663-A-004	GOVERNMENT OF ETHIOPIA	071761	3 1/2	20	1999957671	1999957671	894474455	1105483216	659432893
DLF 179	AIRPORT DEVELOPMENT PROJECT	110162	3 1/2	G					
663-A-005	GOVERNMENT OF ETHIOPIA	071761	3 1/2	20	263851222	263851222	115913009	147938213	75923835
DLF 180	AVIATION JET FACILITIES	082363	3 1/2	G					
663-A-006	GOVERNMENT OF ETHIOPIA	081561	3 1/2	12	330950095	330950095	297242431	33707664	73213839
DLF 193	ROAD MAINTENANCE	112163	3 1/2	G					
	TOTAL				$ 2845537163	$ 2845537163	$ 1490030284 $ 2096537	$ 1353410342	$ 864426187 $ 382094
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ETHIOPIAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
663-G-003	GOVERNMENT OF ETHIOPIA	102065	3/4	40	116812766	116812766	17132536	99680230	6147509
	ECONOMIC DEVELOPMENT	120268	3/4	G	$ 47080827	$ 47080827	$ 7280239	$ 48529810	$ 2570756
							$	$ 8729222	$
	TOTAL ETHIOPIAN DOLLARS				116812766	116812766	17132536	99680230	6147509
	TOTAL U.S.DOLLARS EQUIVALENT				$ 47080827	$ 47080827	$ 7280239	$ 48529810	$ 2570756
							$	$ 8729222	$
	GRAND TOTAL FOR ETHIOPIA DOLLARS AND DOLLARS EQUIVALENT				$ 11756845536	$ 8489055724	$ 1574445512 $ 2096537	$ 6921238897 $ 8729222	$ 1103273212 $ 332094

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	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-A-001	VOLTA RIVER AUTHORITY	020962	3 1/2	30	$ 1998408300	$ 1998408300	$ 307926781	$ 1690481519	$ 551018991
OLF 187	VOLTA RIVER PROJECT	020764	3 1/2	G					
641-H-002	GOVERNMENT OF GHANA	020862	3 1/2	30	296591700	285144723		285144723	47050023
OLF 187	VOLTA RIVER PROJECT	090788	3 1/2	G					
641-H-003	VOLTA ALUMINUM CO., LTD.	020862	5 3/4	24	5021775383	5021775383	1327145134	3694630249	1898199636
AID 31	CONSTR. OF SMELTER PROJECT	080269	5 3/4	P					
641-H-005	GOVERNMENT OF GHANA	061967	1	40	1990524215	1973908253		1973908253	87342470
	PROGRAM ASSISTANCE LOAN	091078	2 1/2	G					
641-H-006	GOVERNMENT OF GHANA	081567	1	40	151263896	151263896		151263896	4736584
	SECTOR STUDIES	020679	2 1/2	G					
641-H-009	GOVERNMENT OF GHANA	071868	2	40	1499923408	1493696627		1493696627	90784117
	PROGRAM LOAN	090479	2 1/2	G					
641-H-013	GOVERNMENT OF GHANA	120770	2	40	1403917776	1419537432		1419537432	42503200
	PROGRAM LOAN	050381	3	G					
641-H-016	GOVERNMENT OF GHANA	090471	2	40	1600000000	1456855225		1456855225	26044772
	PROGRAM LOAN	051082	3	G					
	TOTAL				$ 14062409678	$ 13800589839	$ 1635071915	$ 12165517924	$ 2747679793
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV							
	GHANAIAN CEDIS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-007	GOVERNMENT OF GHANA	042666	4 3/4	40	397506030	397506030	32671728	364834302	109487285
	ECONOMIC DEVELOPMENT	050871	4 3/4	G	$ 434258089	$ 434258089	$ 28776160	$ 320592532	$ 102452785
							$	$ 84889357CR	$
641-G-008	GOVERNMENT OF GHANA	052267	4 1/2	40	281170577	281170577	15406607	265763970	63769351
	ECONOMIC DEVELOPMENT	042272	4 1/2	G	$ 232752150	$ 232752150	$ 12832408	$ 233536001	$ 57271821
							$	$ 13616259	$
641-G-008A	GOVERNMENT OF GHANA	052267	5 1/4	40	146764300	146764300	8041879	138722421	34645246
	ECONOMIC DEVELOPMENT	042272	5 1/4	G	$ 143775258	$ 143775258	$ 6698209	$ 121900194	$ 31699064
							$	$ 15176855CR	$
641-G-011	GOVERNMENT OF GHANA	112668	5 1/4	40	159910996	159910996	4381124	155529872	37732974
	ECONOMIC DEVELOPMENT	060473	5 1/4	G	$ 156163082	$ 156163082	$ 3849844	$ 136669483	$ 34506657
							$	$ 15643755CR	$

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	GHANA								
	LOANS REPAYABLE IN LOCAL CURRENCY GHANAIAN CEDIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-012	GOVERNMENT OF GHANA	112668	5 1/4	40	477238598	477238598	130750030	464163568	105423318
	ECONOMIC DEVELOPMENT	060373	5 1/4	G	$ 466501101	$ 466501101	$ 114894480	$ 407876557	$ 95947381
							$	$ 47135024CR	$
641-G-014	GOVERNMENT OF GHANA	061170	7 1/8	40	251621322	251621322		251621322	44893726
	ECONOMIC DEVELOPMENT PROJECTS	111474	7 1/8	G	$ 246687570	$ 246687570	$	$ 221108367	$ 38522007
							$	$ 25579203CR	$
641-G-015	GOVERNMENT OF GHANA	061170	7 1/8	40	372229373	372229373		372229373	60838052
	ECONOMIC DEVELOPMENT PROJECTS	111474	7 1/8	G	$ 348118577	$ 348118577	$	$ 327090837	$ 52079318
							$	$ 21027740CR	$
	TOTAL GHANAIAN CEDIS				2086441196	2086441196	73576368	2012864828	456789952
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2028255827	$ 2028255827	$ 63646101	$ 1768774011	$ 412479033
							$	$ 195835715CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY GHANAIAN CEDIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-011	PIONEER FARMS (GHANA) LTD.	031069	8 1/2	20	215700000	215700000		215700000	6573333
	AG PROD-MARKETING-JP	052973	8 1/2	P	$ 203710649	$ 203710649	$	$ 189543057	$ 6482576
							$	$ 14167592CR	$
	TOTAL GHANAIAN CEDIS				215700000	215700000		215700000	6573333
	TOTAL U.S.DOLLARS EQUIVALENT				$ 203710649	$ 203710649	$	$ 189543057	$ 6482576
							$	$ 14167592CR	$
	GRAND TOTAL FOR GHANA DOLLARS AND DOLLARS EQUIVALENT				$ 16294376154	$ 16032556315	$ 16987180166	$ 14123834992	$ 3166641402
							$	$ 2100033107CR	$
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-H-005	GOVT OF REPUBLIC OF GUINEA	042365	3/4	40	$ 11158700	$ 11158700	$	$ 11158700	$ 528089
	CIVIL AVIATION	072375	2	G					
675-H-007	GOVT OF REPUBLIC OF GUINEA	120964	1	40	139500000	139500000		139500000	9150798
	CONAKRY POWER	030575	2 1/2	G					

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	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-H-009	GOVERNMENT OF GUINEA SKODA VEHICLE ASSEMBLY PLANT	020466 110176	1 2 1/2	40 G	299998111	299998111		299998111	15771890
675-K-004 675K005	GOVERNMENT OF GUINEA CIVIL AVIATION	042365 042367	4 4	10 G	107698065	107698065	32295331	75402734	30560652
675-K-003	GOVERNMENT OF GUINEA ELECTRIFICATION OF FOUR TOWNS	060365 070176	1 2 1/2	40 G	200000000	197600838		197600838	8896165
	TOTAL				$ 758354876	$ 755955714	$ 32295331	$ 723660383	$ 64707594
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
675-3-014	GOVERNMENT OF GUINEA BOKE INFRASTRUCTURE CONSTRUCT.	091368 040774	2 1/2 2 1/2	30 G	$ 2088608519	$ 1804779520	$	$ 1804779520	$ 89906750
	TOTAL				$ 2088608519	$ 1804779520	$	$ 1804779520	$ 89906750
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEAN FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-3-001 AID 675-1	GOVERNMENT OF GUINEA PROJECT ASSISTANCE	062562 090170	4 4	30 G	516250000 $ 20943204	516250000 $ 20943204	2164570 $ 87811	514085430 $ 25126365 $ 4270972	98718750 $ 4004817
	TOTAL GUINEAN FRANCS				516250000	516250000	2164570	514085430	98718750
	TOTAL U.S.DOLLARS EQUIVALENT				$ 20943204	$ 20943204	$ 87811	$ 25126365 $ 4270972	$ 4004817
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GUINEAN FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-E-013	HARVEY ALUMINUM INCORP HARVEY ALUMINUM INC.	110167 121369	6 6	05 P	2465000000 $ 100000000	2465000000 $ 100000000	2465000000 $ 99999997		270533495 $ 10967644
	TOTAL GUINEAN FRANCS				2465000000	2465000000	2465000000		270533495
	TOTAL U.S.DOLLARS EQUIVALENT				$ 100000000	$ 100000000	$ 99999997		$ 10967644
	GRAND TOTAL FOR GUINEA DOLLARS AND DOLLARS EQUIVALENT				$ 2967906599	$ 2981678438	$ 132383139	$ 2353566268 $ 4270969	$ 169386805

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-H-001	GOVERNMENT OF IVORY COAST	112963	3/4	40	$ 173340719	$ 169350043	$	$ 169350043	$ 9834757
	HIGHWAY EQUIPMENT	100175	3/4	G					
681-H-003	GOVT OF THE REP OF IVORY COAST	021165	3/4	40	499777421	499777421		499777421	14044960
	TWO STEP LOAN, SEE APPENDIX I	058178	2	M					
681-K-004	GOVT OF IVORY COAST	083167	3 1/2	20	27500000	23540929	4668754	18872175	2873954
681N004	INTERNAL SECUR COMMODITY LOAN	070270	3 1/2	G					
	TOTAL				$ 700618140	$ 692668393	$ 4668754	$ 687999639	$ 26753671
	LOANS REPAYABLE IN LOCAL CURRENCY C.F.A. FRANCS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
681-G-002	REPUBLIC OF IVORY COAST	061064	3/4	40	38289079500	38260732900	56783845 88	32582348312	1490892683
	ECONOMIC DEVELOPMENT	040268	3/4	G	$ 152204599	$ 152081621	$ 22203278	$ 141355090	$ 5854710
								$ 11476747	$
	TOTAL C.F.A. FRANCS				38289079500	38260732900	56783845 88	32582348312	1490892683
	TOTAL U.S.DOLLARS EQUIVALENT				$ 152204599	$ 152081621	$ 22203278	$ 141355090	$ 5854710
								$ 11476747	$
	GRAND TOTAL FOR IVORY COAST DOLLARS AND DOLLARS EQUIVALENT				$ 852822739	$ 844750014	$ 26872032	$ 829354729	$ 32608381
							$	$ 11476747	$
	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-H-002	GOVT OF KENYA	122864	3/4	40	$ 220000000	$ 220000000	$	$ 220000000	$ 9284004
	TWO STEP LOAN, SEE APPENDIX I	123075	3/4	G					
615-H-003	GOVERNMENT OF KENYA	082465	1	40	47247306	47247306		47247306	2770805
	KENYA POLYTECHNIC INSTITUTE	021876	2 1/2	G					
615-H-004	GOVERNMENT OF KENYA	062966	1	40	13520000	13520000		13520000	938109
	TWO ROADS ENGINEERING SERVICES	113076	2 1/2	G					
615-H-005	GOVERNMENT OF KENYA	081170	2	40	322500000	312265877		312265877	14052593
	KENYA NATIONAL YOUTH SERVICE	051781	3	G					
615-H-007	GOVERNMENT OF KENYA	032973	2	40	1000000000				
	COMMODITY FINANCING	000000	3	G					

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	KENYA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 1,032,673,06	$ 593,033,183	$	$ 593,033,183	$ 27,045,511
	GRAND TOTAL FOR KENYA DOLLARS AND DOLLARS EQUIVALENT				$ 1,032,673,06	$ 593,033,183	$	$ 593,033,183	$ 27,045,511
	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-A-001 OLF 27	LIB-AMER AGRICULT. & INDUS. CO SANHILL PROJECT	121658 120159	5 1/4 5 1/4	05 P	$ 16,403,961	$ 16,403,961	$ 600,000	$ 15,803,961	$ 862,143
669-A-002 OLF 43	GOVERNMENT OF LIBERIA TELECOMMUNICATIONS	013059 010160	3 1/2 3 1/2	25 G	15,000,000	15,000,000	15,000,000		976,260
669-H-004A	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER	120563 031176	3/4 3/4	40 G	530,000,000	530,000,000		530,000,000	23,288,019
669-H-0043	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER	061765 102179	1 2 1/2	40 G	147,414,365	145,848,575		145,848,575	3,466,166
669-H-035	GOVERNMENT OF LIBERIA TWO STEP LOAN, SEE APPENDIX I	092063 031074	3/4 3/4	40 G	2,426,136,749	2,426,136,749		2,426,136,749	140,403,783
669-H-0054	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL	102463 031176	3/4 3/4	40 G	170,000,000	170,000,000		170,000,000	7,900,950
669-H-0053	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL	061765 095178	1 2 1/2	40 G	18,811,441	18,811,441		18,811,441	733,287
669-H-007A	GOVT OF THE REP OF LIBERIA MONROVIA ELEMENTARY SCHOOL	073164 031176	3/4 2	40 G	35,000,000	35,000,000		35,000,000	1,685,982
669-H-0074	GOVERNMENT OF LIBERIA MONROVIA ELEMENTARY SCHOOL	073164 100277	1 2 1/2	40 G	10,987,916	10,987,916		10,987,916	611,064
669-H-003	GOVT OF LIBERIA TWO STEP LOAN, SEE APPENDIX I	082744 110275	3/4 2	40 G	699,456,525	699,456,525		699,456,525	31,092,815
669-H-009	GOVERNMENT OF LIBERIA TWO STEP LOAN, SEE APPENDIX I	100365 112376	1 2 1/2	40 G	719,796,702	719,796,702		719,796,702	29,059,211
669-H-010	GOVERNMENT OF LIBERIA TECHNICAL ASSISTANCE	021466 066776	1 2 1/2	40 G	115,498,470	115,498,470		115,498,470	8,520,256

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
569-H-011	GOVT OF LIBERIA BY-PASS ROAD	042567 110177	1 2 1/2	40 G	9000000	9000000		9000000	524027
569-H-012	GOVT OF LIBERIA TECHNICAL ASSIST PROG	042567 081377	1 2 1/2	40 G	43794076	43794076		43794076	2579074
569-H-013	GOVT OF LIBERIA AIRPORT IMPROVEMENT	042567 112678	1 2 1/2	40 G	25006134	25006134		25006134	1161624
569-H-014	GOVERNMENT OF LIBERIA MINERAL RESOURCE SURVEY	081067 122277	1 2 1/2	40 G	71794438	71794438		71794438	3690559
569-H-015	GOVT OF LIBERIA TECHNICAL ASSISTANCE PROJECT	052368 070279	2 2 1/2	40 G	40124184	40124184		40124184	2658964
569-H-016	GOVERNMENT OF LIBERIA CONSTRUCT ACCESS ROAD	111869 121680	2 2 1/2	40 G	97500000	90204637		90204637	2660263
569-H-017	GOVT OF REPUBLIC OF LIBERIA IMPROV ROBERTS INTL AIRPORT	121869 021281	2 3	40 G	400000000	356813950		356813950	11566437
569-H-017A	GOVERNMENT OF LIBERIA IMPROVE. TO ROBTS. INT'L AIR.	082172 052383	2 3	40 G	350000000	18333631		18333631	21558
569-H-018	GOVT OF REPUBLIC OF LIBERIA TECHNICAL ASSISTANCE	012370 122981	2 3	40 G	62687682	57996155		57996155	1695155
569-H-019	GOVERNMENT OF LIBERIA RURAL ACCESS ROADS PHASE II	082172 000000	2 3	40 G	340000000				
569-H-020	GOVERNMENT OF LIBERIA HIGHWAY MAINTENANCE EQUIPMENT	022673 000000	2 3	40 G	440000000				
569-H-021	GOVERNMENT OF LIBERIA TWO STEP LOAN, SEE APPENDIX I	062773 000000	2 3	40 G	850000000				
	TOTAL				$ 7634412643	$ 5616007544	$ 15600000	$ 5600407544	$ 275757597
	GRAND TOTAL FOR LIBERIA DOLLARS AND DOLLARS EQUIVALENT				$ 7634412643	$ 5616007544	$ 15600000	$ 5600407544	$ 275757597

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	LIBYA								
	LOANS REPAYABLE IN DOLLARS								
670-A-002	GOVERNMENT OF LIBYA	062857	3	20	$ 212348122	$ 212348122	$ 212348122	$	$ 34287906
IDAX 70-1	LECTRIC POWER PLANT	040162	3	G					
	TOTAL				$ 212348122	$ 212348122	$ 212348122	$	$ 34287906
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
670-A-001	GOVERNMENT OF LIBYA	062559	3 1/2	25	$ 489087399	$ 489087399	$ 489087399	$	$ 99829214
DLF 24	TRIPOLI POWER	110160	3 1/2	G					
	TOTAL				$ 489087399	$ 489087399	$ 489087399	$	$ 99829214
	GRAND TOTAL FOR LIBYA DOLLARS AND DOLLARS EQUIVALENT				$ 701435521	$ 701435521	$ 701435521	$	$ 134117120
	MALAGASY								
	LOANS REPAYABLE IN DOLLARS								
687-H-001	GOVT OF THE MALAGASY REPUBLIC	010766	1	40	$ 270000000	$ 243569185	$	$ 243569185	$ 5903292
	TWO STEP LOAN, SEE APPENDIX I	013077	2 1/2	M					
687-H-001A	GOVT OF THE MALAGASY REPUBLIC	031070	2	40	30000000				
	TWO STEP LOAN, SEE APPENDIX I	000000	3	P					
687-H-002	GOVT OF THE MALAGASYREPUBLIC	063067	1	40	199991746	199991746		199991746	9197220
	TWO STEP LOAN, SEE APPENDIX I	100178	2 1/2	G					
687-H-004	GOVT OF THE MALAGASY REPUBLIC	072573	2	40	120000000				
	TWO STEP LOAN, SEE APPENDIX I	000000	3	G					
	TOTAL				$ 619991746	$ 443560931	$	$ 443560931	$ 15100512
	GRAND TOTAL FOR MALAGASY DOLLARS AND DOLLARS EQUIVALENT				$ 619991746	$ 443560931	$	$ 443560931	$ 15100512
	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-001	GOVERNMENT OF MALAWI	080866	1	40	$ 20000000	$ 20000000	$	$ 20000000	$ 1141896
	ENGINEERING SERVICES	102777	2 1/2	G					

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	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-002	GOVERNMENT OF MALAWI LAKESHORE ROAD PHASE II	071769 031780	2 2 1/2	40 G	700000000	654913584		654913584	29787700
612-H-002A	GOVERNMENT OF MALAWI LAKE SHORE ROAD	C82572 101083	2 3	40 G	120000000	3209956		3209956	
612-H-003	GOVERNMENT OF MALAWI MALAWI UNIVERSITY DORMITORIES	C82572 071083	2 3	40 G	120000000	14032053		14032053	
	TOTAL				$ 960000000	$ 692155593	$	$ 692155593	$ 30929596
	GRAND TOTAL FOR MALAWI DOLLARS AND DOLLARS EQUIVALENT				$ 960000000	$ 692155593 $	$	$ 692155593	$ 30929596 $
	MALI								
	LOANS REPAYABLE IN DOLLARS								
688-H-002	GOVERNMENT OF MALI TEACHERS TRAINING COLLEGE	120463 010575	3/4 3/4	40 G	$ 124500000	$ 84920015	$	$ 84920015	$ 939717
688-H-003	GOVERNMENT OF MALI CENTRAL VETERINARY LABORATORY	120463 010575	3/4 3/4	40 G	110000000	110000000		110000000	2975728
688-H-003A	GOVERNMENT OF MALI CENTRAL VET LAB AT BAMAKO	072468 050581	2 2 1/2	40 G	85500000	32097786		32097786	645713
	TOTAL				$ 320000000	$ 227017801	$	$ 227017801	$ 4561158
	LOANS REPAYABLE IN LOCAL CURRENCY MALIAN FRANCS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
688-G-004	GOVERNMENT OF MALI ECONOMIC DEVELOPMENT	123066 032072	4 1/8 4 1/8	40 G	92936789 00 $ 17873451	92936789 00 $ 17873451	$	92936789 00 $ 21613206 $ 3739755	649474472 $ 1291201
	TOTAL MALIAN FRANCS				92936789 00	92936789 00		92936789 00	649474472
	TOTAL U.S.DOLLARS EQUIVALENT				$ 17873451	$ 17873451	$	$ 21613206 $ 3739755	$ 1291201
	GRAND TOTAL FOR MALI DOLLARS AND DOLLARS EQUIVALENT				$ 337873451	$ 244891252 $	$	$ 248631007 $ 3739755	$ 5852359 $

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-3-004	GOVERNMENT OF MOROCCO	063059	3 1/2	41	$ 1500000000	$ 1500000000	$ 100001366	$ 1399998634	$ 748939260
	BUDGET SUPPORT	090163	3 1/2	G					
608-3-004	GOVERNMENT OF MOROCCO	032160	3 1/2	40	1500000000	1500000000	82323319	1417676681	674167116
ICAX 08-3	BUDGET SUPPORT	060164	3 1/2	G					
608-3-012	GOVERNMENT OF MOROCCO	052661	3 1/2	40	2000000000	2000000000	128023474	1871976526	828058071
ICAX 08-12	BUDGET SUPPORT	080165	3 1/2	G					
608-H-020	GOVERNMENT OF MOROCCO	041966	3/4	40	228681889	228681889		228681889	9677199
	NOUASSEUR AIRBASE CONVERSION	061376	2	G					
608-H-020A	GOVERNMENT OF MOROCCO	041966	1	40	336764865	336764865		336764865	13258352
	AIR BASE CONVERSION	051479	2 1/2	G					
608-H-028	GOVERNMENT OF MOROCCO	072767	1	40	130000000	130000000		130000000	4222149
	NOUASSEUR AIRLINE SERV FAC	132979	2 1/2	G					
608-H-031	GOVERNMENT OF MOROCCO	062868	2	40	500000000	286800669		286800669	4050329
	LOWER MOULOUYA IRRIGATION II	103079	2 1/2	G					
608-H-032	GOVERNMENT OF MOROCCO	062968	2	40	791615478	791615478		791615478	58721495
	COMMODITY PROCUREMENT	010979	2 1/2	G					
608-H-033	GOVERNMENT OF MOROCCO	071469	2	40	492937830	492937830		492937830	30351173
	AGRICULTURAL SECTOR	042380	3	G					
608-H-033	GOVERNMENT OF MOROCCO	012370	2	40	215319126	215319126		215319126	
	DEVELOPMENT BANK	120782	3	G					
608-H-039	GOVERNMENT OF MOROCCO	070570	2	40	784879320	784879320		784879320	33346904
	AGRICULTURAL SECTOR	031981	3	G					
608-H-040	GOVERNMENT OF MOROCCO	012771	2	40	79599122	79599122		79599122	800545
	ENGINEERING SERVICES	122682	3	G					
608-H-041	GOVERNMENT OF MOROCCO	041972	2	40	990062348	891762759		891762759	4923586
	AGRICULTURE SUPPORT	061682	3	G					
608-H-042	GOVERNMENT OF MOROCCO	092573	2	40	1000000000				
	AGRICULTURAL SECTOR LOAN	000000	3	G					
608-K-018	GOVERNMENT OF MOROCCO	050162	3 1/2	40	1500000000	1500000000	211723315	1288276685	550925799
AID 24-A	BUDGET SUPPORT	070665	3 1/2	G					

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 120595191978	$ 107381610058	$ 5220714 74	$ 102160895 84	$ 29614419 78
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
608-A-001	GOVERNMENT OF MOROCCO	031660	3 1/2	28	$ 22911537 27	$ 22911537 27	$ 5800571 35	$ 17110965 92	$ 5512677 53
DLF 106	IRRIGATION PROJECT	042063	3 1/2	G					
608-B-002	GOVERNMENT OF MOROCCO	062857	4	41	1997686525	1997686525	428929213	1568757312	869217417
ICAX 08-1	COMMODITY ASSISTANCE	010162	4	G					
608-B-003	GOVERNMENT OF MOROCCO	071058	3 1/2	40	2957288068	2957288068	1993360 58	2157952010	1362298776
ICAX 08-2	COMMODITY ASSISTANCE	010163	3 1/2	G					
608-B-005	GOVERNMENT OF MOROCCO	063059	3 1/2	39	1389914642	1389914642	82323319	1307591323	606633255
ICAX 08-4	COMMODITY ASSISTANCE	010164	3 1/2	G					
608-B-008	GOVERNMENT OF MOROCCO	032160	3 1/2	40	1950270346	1950270346	109764426	1840505920	834656008
ICAX 08-7	COMMODITY ASSISTANCE	100164	3 1/2	G					
608-B-011	GOVERNMENT OF MOROCCO	060261	3 1/2	40	1184445004	1184445004	80014392	1104430612	448008963
ICAX 08-10	COMMODITY ASSISTANCE	110165	3 1/2	G					
608-K-014	GOVERNMENT OF MOROCCO	058162	3 1/2	42	1488721790	1488721790	184834248	1303887542	479465015
AID 24-8	COMMODITY ASSISTANCE	100966	3 1/2	G					
608-K-018	GOVERNMENT OF MOROCCO	053163	3 1/2	40	1955624585	1955624585	208858280	1746766305	595531763
	NON PROJECT IMPORTS	100867	3 1/2	G					
608-K-019	GOVERNMENT OF MOROCCO	102963	3 1/2	40	1447443672	1447443672	133753242	1313690430	410241631
	COMMODITY PROCUREMENT	052568	3 1/2	G					
608-K-021	GOVERNMENT OF MOROCCO	011865	3 1/2	40	922004090	922004090	68304910	853699180	227057558
	COMMODITY PROCUREMENT	100569	3 1/2	G					
	TOTAL				$ 17584552449	$ 17584552449	$ 2076175223	$ 15508377226	$ 6384378139
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	MOROCCAN DIRHAMS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-3-006	GOVERNMENT OF MOROCCO	063059	4	40	5013548374	5013548374	209665296	4803883078	2313624334
ICAX 03-6	PROJECT ASSISTANCE	010165	4	G	$ 998458633	$ 998458633	$ 43114124	$ 1164577715	$ 466693749
							$	$ 209233206	$
608-3-007	GOVERNMENT OF MOROCCO	032160	4	40	2522943088	2522943088	83452736	2439490352	1102565717
ICAX 08-6	PROJECT ASSISTANCE	040166	4	G	$ 502449387	$ 502449387	$ 17536791	$ 591391600	$ 224273060
							$	$ 106479004	$

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MOROCCAN DIRHAMS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-010	GOVERNMENT OF MOROCCO	052661	4	40	3780650637	3780650637	150702229	3629948408	1484392800
ICAX 08-9	COMMODITY ASSISTANCE	020167	4	G	$ 752924474	$ 752924474	$ 31180964	$ 879987492	$ 300128249
							$	$ 158243982	$
608-G-015	GOVERNMENT OF MOROCCO	081362	4	40	3984871368	3984871368	91533000	3893338368	1269556335
ICAX 08-12	PROJECT ASSISTANCE	063069	4	G	$ 792645136	$ 792645136	$ 19956643	$ 943839604	$ 258488625
							$	$ 171151111	$
608-G-016	GOVERNMENT OF MOROCCO	010463	3/4	40	2672582198	2672582198	82530000	2590052198	168975277
	PROJECT ASSISTANCE	062168	3/4	G	$ 531612964	$ 531612964	$ 17924277	$ 627891441	$ 34726356
							$	$ 113802754	$
608-G-022	GOVERNMENT OF MOROCCO	022566	4 1/8	40	2235432412	2235432412	247104000	1988328412	578907764
	PROJECT ASSISTANCE	031770	4 1/8	G	$ 444657924	$ 444657924	$ 52237337	$ 482019008	$ 119657019
							$	$ 89598421	$
608-G-023	GOVERNMENT OF MOROCCO	022566	4 1/8	40	3125729885	3125729885	349480892	2776248993	655293784
	PROJECT ASSISTANCE	031770	4 1/8	G	$ 620541492	$ 620541492	$ 73869814	$ 673030058	$ 136682226
							$	$ 126358380	$
608-G-027	GOVERNMENT OF MOROCCO	121466	4 3/4	21	3113125848	3113125848	245773092	2867352756	605810722
	ECONOMIC DEVELOPMENT	062771	4 3/4	G	$ 614826902	$ 614826902	$ 53138604	$ 695115819	$ 125231184
							$	$ 133427521	$
608-G-029	GOVERNMENT OF MOROCCO	091467	4 3/4	22	1904725748	1904725748	150373086	1754352662	449288754
	ECONOMIC DEVELOPMENT	052971	4 3/4	G	$ 378458656	$ 378458656	$ 32512167	$ 425297615	$ 93587144
							$	$ 79351126	$
608-G-030	GOVERNMENT OF MOROCCO	041068	5 1/2	21	4127953943	4127953943	231318500	3896635443	869737541
	ECONOMIC DEVELOPMENT	122771	5 1/2	G	$ 817149872	$ 817149872	$ 48128465	$ 944638855	$ 180470093
							$	$ 175617488	$
608-G-034	GOVERNMENT OF MOROCCO	121268	5 1/4	40	1089592051	1089592051	29448433	1060143618	176999302
	ECONOMIC DEVELOPMENT PROJECTS	032373	5 1/4	G	$ 216156282	$ 216156282	$ 6929043	$ 257004513	$ 38459708
							$	$ 47777274	$
	TOTAL MOROCCAN DIRHAMS				33571155552	33571155552	1871381264	31699774288	9675152330
	TOTAL U.S.DOLLARS EQUIVALENT				$ 6669881722	$ 6669881722	$ 396128229	$ 7684793760	$ 1978397413
							$	$ 1411040267	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	MOROCCAN DIRHAMS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-E-033	SOCIETE DE VALORISATION AGRIC	092468	6 1/2	10	329000000	329000000			9743738
	CEREAL SEED PRODUCTION	092571	6 1/2	P			329000000		57052342

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	MOROCCO								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O	MOV				
	MOROCCAN DIRHAMS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
					$ 64821111	$ 64821111	$	$	$ 1918058
							$ 70449678	$ 5628567	$ 12216775
608-E-035	SOMATELSAT	051969	6 1/2	12	402768940	402768940	302076705	100692235	77856796
	CONSTRUCT EARTH STATION	120070	6 1/2	P	$ 79957358	$ 79957358	$ 64965145	$ 24410238	$ 16132216
							$	$ 9418025.	$
608-E-037	RANCH ADDROUCH, S.A.	090369	6 1/2	10	772500000	772500000		772500000	71632618
	CATTLE RANCH	060274	6 1/2	P	$ 164662122	$ 164662122	$	$ 187272727	$ 15915522
							$	$ 22610605	$
	TOTAL MOROCCAN DIRHAMS				1504268940	1504268940	302076705 329000000	873192235	159233152 57052342
	TOTAL U.S.DOLLARS EQUIVALENT				$ 309440591	$ 309440591	$ 64965145 $ 70449678	$ 211682965 $ 37657197	$ 33965796 $ 12216775
	GRAND TOTAL FOR MOROCCO DOLLARS AND DOLLARS EQUIVALENT				$ 36623466740	$ 35302035820	$ 30593400071 $ 70449678	$ 33620943535 $ 14486574	$ 11358183326 $ 12216775
	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-001 AID 54	GOVERNMENT OF NIGER DEVELOPMENT BANK	121463 032476	3/4 3/4	40 M	$ 35871340	$ 35871340	$ 5307000	$ 30564340	$ 1633532
683-H-002	GOVT OF NIGER NIGER RIVER BRIDGE	112664 022176	3/4 2	40 G	180000000	180000000		180000000	5729951
683-H-002A	GOVT OF NIGER NIGER RIVER BRIDGE	102367 061681	1 2 1/2	40 G	90000000	54864951		54864951	306851
	TOTAL				$ 305871340	$ 270736291	$ 5307000	$ 265429291	$ 7670334
	GRAND TOTAL FOR NIGER DOLLARS AND DOLLARS EQUIVALENT				$ 305871340	$ 270736291	$ 5307000	$ 265429291	$ 7670334

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-A-001	NIGERIAN PORTS AUTHORITY	123059	5 3/4	12	$ 66360000	$ 66360000	$ 66360000	$	$ 27737530
DLF 75	WAREHOUSE CONSTRUCTION	070161	5 3/4	G					
620-A-002	NIGERIAN RAILWAY CORPORATION	083161	3 1/2	20	149859911	149859911		149859911	
DLF 161	NIGERIA TRACK RELAY	120174	3 1/2	G					
620-H-004	GOVERNMENT OF NIGERIA	120463	3/4	40	1209999400	1209999400		1209999400	56308021
	IBADAN WATER SUPPLY	080474	3/4	G					
620-H-004A	GOVERNMENT OF NIGERIA	041168	1	40	460000000	460000000		460000000	31389203
	IBADAN WATER SUPPLY	121870	2 1/2	G					
620-H-004B	GOVERNMENT OF NIGERIA	021869	2	40	510000000	508610396		508610396	19541669
	IBADAN WATER SUPPLY	020391	2 1/2	G					
620-H-004C	GOVERNMENT OF NIGERIA	120463	2	40	250000000	167614831		167614831	2180925
	IBADAN WATER SUPPLY	091681	3	G					
620-H-005	GOVERNMENT OF NIGERIA	120463	3/4	40	860000000	860000000		860000000	35009304
	CALABAR - IKOM ROAD	051874	3/4	G					
620-H-005A	GOVERNMENT OF NIGERIA	111469	1	40	600000000	600000000		600000000	15551733
	CALABAR-IKOM ROAD	062280	2 1/2	G					
620-H-005B	GOVERNMENT OF NIGERIA	111469	2	40	280000000	269414367		269414367	5116733
	CALABAR-IKOM ROAD	060582	3	G					
620-H-006	GOVT OF NIGERIA	061664	3/4	40	166231030	166231030		166231030	8633753
	TWO STEP LOAN, SEE APPENDIX I	072175	2	G					
620-H-007	GOVERNMENT OF NIGERIA	122964	3/4	40	180000000	9042000		9042000	500702
	PORT HARCOURT SCHOOL	091575	2	G					
620-H-008	GOVERNMENT OF NIGERIA	122964	3/4	40	320000000	320000000		320000000	15106233
	TELECOMM. ENGINEERING SERVICES	061875	2	G					
620-H-008A	GOVERNMENT OF NIGERIA	051369	2	40	214375352	214375352		214375352	10254809
	EXPAND TELECOM SYSTEM	121879	3	G					
620-H-009	GOVERNMENT OF NIGERIA	083165	3/4	40	380000000	370497852		370497852	5530323
	NIGERIA TEACHER TRNG. SCHOOLS	031280	2	G					
620-H-009A	FEDERAL REPUBLIC OF NIGERIA	083165	2	40	170000000	39256793		39256793	92863
	NORTHERN TEACHER TRAINING SCH.	072681	3	G					

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-010	GOVERNMENT OF NIGERIA	083165	1	40	37923944	37923944		37923944	2439978
	PORT HARCOURT IMUEZEALA ROAD	061576	2 1/2	G					
620-H-011	GOVERNMENT OF NIGERIA	083165	1	40	4092305	4092305		4092305	236681
	AGRIC RESEARCH & TRNG STATION	011377	2 1/2	G					
620-H-012	GOVERNMENT OF NIGERIA	021166	1	40	119051186	119051186		119051186	6256606
	TELEPHONE INSTRUMENTS	121276	2 1/2	G					
620-H-013	GOVERNMENT OF NIGERIA	062568	1	40	22184099	22184099		22184099	583163
	WESTERN AVENUE AGEGE ROAD	123179	2 1/2	G					
620-H-015	GOVERNMENT OF NIGERIA	092871	2	40	600000000	600000000		600000000	
	NIGERIA RECONSTRUCTION	000000	3	M					
620-H-017	GOVERNMENT OF NIGERIA	020773	2	40	700000000				
	AHMADU BELLO UNIV. EXPANSION	000000	3	G					
620-K-015	GOVERNMENT OF NIGERIA	052771	2	40	1500000000	1500000000		1500000000	54827236
	FINANCE COMMODITIES	091581	3	G					
620-K-016	GOVERNMENT OF NIGERIA	031772	2	40	340000000				
	POLICE STAFF COLLEGE	000000	3	G					
	TOTAL				$ 9140077227	$ 7694513466	$ 66360000	$ 7628153466	$ 297297465
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
620-A-002A DLF 161	NIGERIAN RAILWAY CORPORATION	083161	3 1/2	20	$ 149859910	$ 149859910	$ 102796697	$ 47063213	$ 84708248
	TRACK RELAYING	120162	3 1/2	G					
	TOTAL				$ 149859910	$ 149859910	$ 102796697	$ 47063213	$ 84708248
	GRAND TOTAL FOR NIGERIA DOLLARS AND DOLLARS EQUIVALENT				$ 9289937137	$ 7844373376	$ 1691566697	$ 7675216679	$ 382005713
	SENEGAL								
	LOANS REPAYABLE IN LOCAL CURRENCY C.F.A. FRANCS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
685-G-001	GOVT OF THE REP OF SENEGAL	041765	3/4	40	40333799400	29463405600	3144942590	26318463010	870608113
	ECONOMIC DEVELOPMENT	041270	3/4	G	$ 165763376	$ 118603317	$ 11744715	$ 114179882	$ 3279337
								$ 7321280	

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	SENEGAL								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/U MOV						
	C.F.A. FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL C.F.A. FRANCS				40333799400	29463405600	3144942590	26318463010	870608113
	TOTAL U.S.DOLLARS EQUIVALENT				$ 165763376	$ 118603317	$ 11744715	$ 114179882 $ 7321280	$ 3279337
	GRAND TOTAL FOR SENEGAL DOLLARS AND DOLLARS EQUIVALENT				$ 165763376	$ 118603317	$ 11744715	$ 114179882 $ 7321280	$ 3279337
	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
649-H-002	GOVERNMENT OF SOMALIA CHISIMAIO PORT	120463 121877	3/4 3/4	40 G	$ 360000000	$ 360000000	$	$ 360000000	$ 14914878
649-H-002A	GOVT OF SOMALIA CHISIMAIO PORT-AMEND.	120463 121878	1 2 1/2	40 G	238471371	238471371		238471371	9806906
649-H-003	SOMALI AMERICAN FISHING CO FISHING OPERATION	022765 123167	5 1/2 5 1/2	13 P	82943924	82943924		82943924	3288013
649-H-004	GOVT OF SOMALI TWO STEP LOAN, SEE APPENDIX I	091867 031280	1 2 1/2	40 M	5969269	5969269		5969269	206883
649-H-005	GOVT OF SOMALIA TWO STEP LOAN, SEE APPENDIX I	010768 012079	1 2 1/2	40 P	850000000	698910998		698910998	11735684
	TOTAL				$ 1537384564	$ 1386295562	$	$ 1386295562	$ 39952364
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
649-A-001 DLF 35	SOMALI DEVELOP BANK CREDITO SOMALO	033159 061561	4 4	15 M	$ 199875062	$ 199875062	$ 50000000	$ 149875062	$ 44996605
	TOTAL				$ 199875062	$ 199875062	$ 50000000	$ 149875062	$ 44996605
	GRAND TOTAL FOR SOMALIA DOLLARS AND DOLLARS EQUIVALENT				$ 1737259626	$ 1586170624	$ 50000000	$ 1536170624	$ 84948969

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	SUDAN								
	LOANS REPAYABLE IN DOLLARS								
650-A-001	SUDAN-AMERICAN TEXTILE INDUS.	052269	5 1/2	15	$ 12967921 50	$ 12967921 50	$ 3170192 02	$ 3665875 32	$ 4319725 43
DLF 37	SUDAN TEXTILE INDUSTRY	100164	5 1/2	P			6131854 16		670784 55
650-H-003	GOVMT OF SUDAN	071463	3/4	25	20192268	20192268		20192268	964757
AID 20	TWO STEP LOAN, SEE APPENDIX I	041477	3/4	G					
650-H-005	GOVERNMENT OF SUDAN	120763	3/4	40	36152645	36152645		36152645	1651334
	KHARTOUM NORTH SEWERAGE SYSTEM	091375	3/4	G					
650-H-017	GOVERNMENT OF SUDAN	022673	2	40	1100000000				
	SUDAN-RAHAD PROJECT	000000	3	G					
	TOTAL				$ 2463137063	$ 1363137063	$ 3170192 02 $ 6131854 16	$ 4229324 45	$ 4345886 34 $ 670784 55
	LOANS REPAYABLE IN LOCAL CURRENCY SUDANESE POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-G-002	GOVT OF SUDAN	030962	4	29	51671600	51671600	17637 27	49907873	16083656
AID 650-1	PROJECT ASSISTANCE	060169	4	G	$ 148780881	$ 148780881	$ 47623 96 $	$ 125396665 $ 18821820CR	$ 45564129
650-G-005	GOVERNMENT OF SUDAN	041763	3/4	29	67460297	67460297	2612500	64847797	3814912
	ECONOMIC DEVELOPMENT	110268	3/4	G	$ 194242145	$ 194242145	$ 7097875 $	$ 162934163 $ 24210107CR	$ 10797612
650-G-008	GOVERNMENT OF SUDAN	052264	3/4	30	130868103	130868103	23794200	107073903	7239337
	ECONOMIC DEVELOPMENT	110268	3/4	G	$ 376815730	$ 376815730	$ 66482912 $	$ 269029907 $ 41302911CR	$ 20537793
	TOTAL SUDANESE POUNDS				250000000	250000000	28170427	221829573	27137905
	TOTAL U.S.DOLLARS EQUIVALENT				$ 719838756	$ 719838756	$ 78343183 $	$ 957360735 $ 84134838CR	$ 76899534
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY SUDANESE POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-E-007	SUDANESE CHEMICAL INDUSTRIES	022464	7	05	15679400	15679400			120280
	ADDITIONAL WORKING CAPITAL	022467	7	P	$ 45276928	$ 45276928	15679400 $ 45055747	$ 221181CR	5219787 $ 347329 $ 15218037
	TOTAL SUDANESE POUNDS				15679400	15679400	15679400		120280 5219787

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	TOTAL U.S.DOLLARS EQUIVALENT				$ 45376928	$ 45276928	$	$	$ 347329
							$ 45055747	$ 221181CR	$ 15218037
	GRAND TOTAL FOR SUDAN DOLLARS AND DOLLARS EQUIVALENT				$ 3218252747	$ 2118252747	$ 395362385	$ 980293180	$ 511835497
							$ 658241163	$ 84356019CR	$ 82296492
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-A-001	GOVERNMENT OF TANGANYIKA	011861	3 1/2	20	$ 189840000	$ 189840000	$ 92348937	$ 97491063	$ 55545762
DLF 158	MWANZA-MUSOMA TRUNK ROAD	101562	3 1/2	G					
621-H-002	GOVERNMENT OF TANZANIA	052063	3/4	40	214922959	214922959		214922959	12761740
6164002	DAR ES SALAAM WATER SUPPLY	072074	3/4	G					
621-H-003	GOVERNMENT OF TANGANYIKA	120463	3/4	40	84041984	84041984		84041984	4502283
6164003	REGIONAL URBAN WATER SUPPLIES	042675	3/4	G					
621-H-004	GOVERNMENT OF TANGANYIKA	100363	3/4	40	78898800	78898800		78858800	4723548
6164004	TANGANYIKA UNIV. COLLEGE	061274	3/4	G					
621-H-005	GOVERNMENT OF TANZANIA	120463	3/4	40	79538600	79538600		79538600	4804013
6164005	TEACHER TRAINING COLLEGE	072074	3/4	G					
621-H-006	GOVERNMENT OF TANZANIA	120463	3/4	40	23760800	23760800		23760800	1502796
6164006	COMMUNITY DEV TRAINING CENTER	072074	3/4	G					
621-H-007	GOVERNMENT OF TANGANYIKA	120463	3/4	40	107125661	107125661		107125661	5386286
6164007	AGRICULTURAL COLLEGE	061575	3/4	G					
621-H-008	GOVERNMENT OF TANGANYIKA	120663	3/4	38	93012901	93012901		93012901	4338069
6164008	PROGRAM LOAN	051275	3/4	G					
621-H-010	GOVERNMENT OF TANGANYIKA	031864	3/4	40	90521154	90521154		90521154	5836214
6164010	EQUIPMENT LOAN - CULVERTING	101274	2	G					
621-H-011	GOVERNMENT OF TANGANYIKA	082364	3/4	40	145546077	145546077		145546077	6497129
6164011	BUNDA-NANSIO ROAD	030176	2	G					
621-H-012	GOVERNMENT OF TANZANIA	122165	1	40	11158450	11158450		11158450	699693
6164012	COMMUNITY DEV TRNG CENTER	050677	2 1/2	G					
621-H-014	GOVT OF TANZANIA	020868	1	40	89851848	89851848		89851848	2986010
	TANZANIA NATIONAL PARKS	052379	2 1/2	G					
621-H-015	UNITED REPUBLIC OF TANZANIA	020871	2	40	100000000	25790530		25790530	
	AGRICULTURAL PROJECTS SUPPORT	062083	3	G					

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-016	UNIT REPUBLIC OF TANZANIA	052571	2	40	60000000	52058959		52058959	402591
	TSETSE FLY ERADICATION	071482	3	G					
621-H-017	UNITED REPUBLIC OF TANZANIA	063073	2	40	260000000				
	AGRICULTURAL PROJECTS SUPPORT	000000	3	G					
	TOTAL				$ 1648219234	$ 1286068723	$ 92348937	$ 1193719786	$ 109986134
	GRAND TOTAL FOR TANZANIA DOLLARS AND DOLLARS EQUIVALENT				$ 1648219234	$ 1286068723	$ 92348937	$ 1193719786	$ 109986134
	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-003	GOVERNMENT OF TUNISIA	051359	2 1/2	25	$ 795667351	$ 795667351	$ 40339414	$ 755327937	$ 281500972
OLF 36	PULP FACTORY	110172	2 1/2	G					
664-H-011	GOVERNMENT OF TUNISIA	112762	3/4	25	992964699	992964699	30265328	962699371	70574489
AID 32	TUNISIAN NON-PROJECT LOAN	101473	3/4	G					
664-H-012	GOVERNMENT OF TUNISIA	021563	3/4	40	208564923	208564923		208564923	8753249
AID 2	TUNIS WATER SUPPLY	031774	3/4	G					
664-H-012A	GOVERNMENT OF TUNISIA	121269	2	40	11097854	11097854		11097854	532691
	TUNIS WATER SUPPLY	011181	2 1/2	G					
664-H-014	GOVERNMENT OF TUNISIA	062063	3/4	40	1494721589	1494721589		1494721589	100037605
	COMMODITY PROCUREMENT	061774	3/4	G					
664-H-015	GOVERNMENT OF TUNISIA	103163	3/4	40	180000000	180000000		180000000	6695890
	UNIVERSITY OF TUNIS	010377	3/4	G					
664-H-015A	GOVT OF TUNISIA	072768	1	40	17000000	2538880		2538880	105093
	UNIVERSITY OF TUNIS AMEND	040879	2 1/2	G					
664-H-016	GOVERNMENT OF TUNISIA	103163	3/4	40	525569512	525569512		525569512	28419481
	AGRICULTURAL EQUIPMENT	052675	3/4	G					
664-H-017	SOC NAT TUNISIENNE DE CELLULOS	012865	2 1/2	25	57390766	57390766	2909645	54481121	17679388
	PULP FACTORY	110172	2 1/2	M					
664-H-019	GOVERNMENT OF TUNISIA	072264	3/4	40	994425234	994425234		994425234	63614475
	COMMODITY IMPORTS	103074	2	G					

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-020	GOVERNMENT OF TUNISIA CHOTT MARIA AGR SCHOOL	090264 010377	3/4 2	40 G	199941865	194565682		194565682	7468375
664-H-020A	GOVT OF TUNISIA CHOTT MARIA AGRI AMEND	072767 070379	1 2 1/2	40 G	220000000	113239 88		113239 88	397351
664-H-021	GOVT OF TUNISIA TWO STEP LOAN, SEE APPENDIX I	090264 110275	3/4 2	40 M	730166062	730166062		730166062	38118220
664-H-024	GOVERNMENT OF TUNISIA PROGRAM LOAN	070265 111575	1 2 1/2	40 G	989063592	989063592		989063592	76631684
664-H-025	GOVERNMENT OF TUNISIA HIGHWAY EQUIPMENT	092365 092776	1 2 1/2	40 G	560236905	560236905		560236905	29539733
664-H-026	GOVERNMENT OF TUNISIA PROGRAM LOAN COMMODITY IMPORTS	050566 092676	1 2 1/2	40 G	1472015079	1472015079		1472015079	92301752
664-H-027	GOVT OF TUNISIA TERMINAL ENGINEERING	041867 100278	1 2 1/2	40 G	47003045	47003045		47003045	2230241
664-H-028	GOVT OF TUNISIA FIRE CRASH EQUIPT	032867 091577	1 2 1/2	40 G	19320190	19320190		19320190	1022648
664-H-033	GOVERNMENT OF TUNISIA PROGRAM LOAN	052667 121477	1 2 1/2	40 G	1433340913	1433340913		1433340913	67343530
664-H-034	GOVT OF TUNISIA TWO STEP LOAN, SEE APPENDIX I	100367 041079	1 2 1/2	40 M	620000000	595525414		595525414	23255355
664-H-035	GOVT OF TUNISIA GROUND WATER DEVELOPMENT	121167 120478	1 2 1/2	40 G	32394201	32394201		32394201	1400935
664-H-038	GOVERNMENT OF TUNISIA COMMODITY IMPORTS	061868 042379	2 2 1/2	40 G	980250156	980250156		980250156	66052530
664-H-043	GOVT OF REPUBLIC OF TUNISIA CARTHAGE INTERNATL AIRPORT	050669 031380	2 3	40 G	620000000	608601319		608601319	23338736
664-H-045	GOVERNMENT OF TUNISIA PROGRAM LOAN	112669 100980	2 3	40 G	998518995	967024842		967024842	43662452
664-H-047	GOVERNMENT OF TUNISIA PROGRAM LOAN	121170 121081	2 3	40 G	1000000000	941365442		941365442	20890333

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / ECO. ADVER. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-060	GOVERNMENT OF TUNISIA AGRICULTURAL DEVELOPMENT LOAN	011673 121883	2 3	40 M	1100000000	466835909		466835909	
	TOTAL				$ 16101652931	$ 14891773547	$ 73514387	$ 14818259160	$ 1071367208
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
664-A-033A	SOC.NAT.TUNISIENNE DE CELL. PULP FACTORY	051359 050170	5 3/4 5 3/4	11 P	$ 19844283	$ 19844283	$ 19844283	$	$ 36333093
664-A-004 DLF 33	SOC NAT DES CHEMINS DE FER NATIONAL RAILWAYS	052769 120160	3 1/2 3 1/2	30 G	274999968	274999968	153969198	121030770	89004852
664-A-005 DLF 136	GOVERNMENT OF TUNISIA IRRIGATION PROJECT	101160 080462	3 1/2 3 1/2	30 G	1623526381	1623511504	400880976	1222630528	381018581
664-A-006 DLF 147	GOVERNMENT OF TUNISIA AIRPORS CONSTRUCTION	012761 011563	3 1/2 3 1/2	20 G	485185630	485185629	202803001	282382628	123480345
664-A-007 DLF 167	BANQUE NATIONALE AGRICOLE NATIONAL BANK OF TUNISIA	062761 080263	4 4	15 M	465587173	465587173	291243500	174343673	128976625
664-A-008 DLF 196	SOCIETE TUNISIENNE DE BANQUE DEVELOPMENT BANK	062761 040163	4 4	15 G	467476724	467476724	309585208	157891516	125020688
664-3-001 ICAX 64-1	GOVERNMENT OF TUNISIA COMMODITY ASSISTANCE	061157 040162	4 4	40 G	250000000	250000000	54644808	195355192	113214257
664-3-002 ICAX 64-2	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE	063058 100162	3 1/2 3 1/2	40 G	100000000	100000000	7332165	92667835	45686451
	TOTAL				$ 3686620159	$ 3686605281	$ 1440303139	$ 2246302142	$ 1042734892
	LOANS REPAYABLE IN LOCAL CURRENCY TUNISIAN DINARS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-009 ICAX 64-3	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE	090161 070166	4 4	30 G	119436315 $ 242312202	119436315 $ 242312202	10776000 $ 21711222	108660315 $ 257184177 $ 36583187	51234804 $ 101600448 $
664-G-010 ICAX 64-4	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE	061462 010167	4 4	30 G	188969745 $ 383381511	188969745 $ 383381511	14941500 $ 30203130	174028245 $ 411901171 $ 58722790	71909462 $ 142632597 $
664-G-013	GOVERNMENT OF TUNISIA PROJECT ASSISTANCE	121962 071166	3/4 3/4	40 G	426661170 $ 865609487	426661170 $ 865609487	19399186 $ 39584161	407261984 $ 963933689 $ 137908363	26545872 $ 53067893 $

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	TUNISIA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	TUNISIAN DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-018	GOVERNMENT OF TUNISIA	060965	3/4	40	89350996	89350996	13104811	76246185	5090560
	PROJECT ASSISTANCE	121468	3/4	G	$ 181275155	$ 181275155	$ 26723608	$ 180464343	$ 10258181
								$ 25912796	
664-G-023	GOVERNMENT OF TUNISIA	060365	4 1/8	40	534735074	534735074	78427809	456307265	147208572
	PROJECT ASSISTANCE	121468	4 1/8	G	$ 1083566518	$ 1083566518	$ 159931670	$ 1080017195	$ 297396075
								$ 156382347	
664-G-031	GOVERNMENT OF TUNISIA	122866	4 3/4	40	461166479	461166479	49935076	411231403	128718813
	ECONOMIC DEVELOPMENT PROJECTS	031870	4 3/4	G	$ 912439032	$ 912439032	$ 103224979	$ 973328764	$ 259402506
								$ 164114711	
664-G-035	GOVT OF TUNISIA	102667	4 7/8	22	371089104	371089104	39062010	332027094	101312716
	ECONOMIC DEVELOPMENT	111170	4 7/8	G	$ 772836120	$ 772836120	$ 82090190	$ 785862944	$ 206067066
								$ 95117014	
664-G-039	GOVERNMENT OF TUNISIA	061168	5 3/8	41	386275651	386275651	32368421	353907230	92683710
	ECONOMIC DEVELOPMENT	090171	5 3/8	G	$ 738997270	$ 738997270	$ 69753571	$ 837650248	$ 188072261
								$ 168406949	
664-G-041	GOVERNMENT OF TUNISIA	030369	3 1/2	22	85575000	85575000	9056096	76518904	12977939
	IRRIGATION PROJECT	090271	3 1/2	G	$ 162999999	$ 162999999	$ 19537497	$ 181109831	$ 26782805
								$ 37647329	
664-G-044	GOVERNMENT OF TUNISIA	082169	5 3/8	40	307334540	307334540	20000000	287334540	59564413
	ECONOMIC DEVELOPMENT PROJECTS	121972	5 3/8	G	$ 585239350	$ 585239350	$ 45966171	$ 680081751	$ 125312598
								$ 140808672	
664-G-045	GOVERNMENT OF TUNISIA	101669	3 1/2	41	150000000	149965150	3947368	146017782	16454065
	IRRIGATION-AIRPORT	021973	3 1/2	G	$ 285722476	$ 235639991	$ 8377266	$ 345604217	$ 34363994
								$ 68341492	
664-G-048	GOVERNMENT OF TUNISIA	123070	3 1/2	40	136682954	136682954		136682954	11418546
	FINANCE GOODS & SERVICES	092474	3 1/2	G	$ 260348482	$ 260348482	$	$ 323509950	$ 25278351
								$ 63161468	
664-G-049	GOVERNMENT OF TUNISIA	012773	3	40	143500000	143500000		143600000	
	CARTHAGE AIRPORT	062483	3	G	$ 305077542	$ 305077542	$	$ 339881656	$
								$ 34804114	
	TOTAL TUNISIAN DINARS				3400977029	3400842178	391018277	3109823901	725119472
	TOTAL U.S. DOLLARS EQUIVALENT				$ 6779805044	$ 6779722559	$ 607103865	$ 7360529936	$ 1470234775
								$ 1187911242	

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	TUNISIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MDV								
	TUNISIAN DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-E-022	TUNISIAN-AMER CORP SOTAD	041665	5	10	2967190	2967190	1483600	1483590	721938
	WORKING CAPITAL	051867	5	P	$ 5694206	$ 5694206	$ 2831328	$ 3511455	$ 1392712
							$	$ 648577	$
664-E-030	MENDUSTRIE S A	010567	6	10	5500000	5500000	135000		562808
	MENDUSTRIE, S. A.	020670	6	P			5365000		
					$ 10526221	$ 10526221	$ 257143	$	$ 1072358
							$ 10219047	$ 50031CR	$
664-E-032	MAISONS TUNISIENNES CARNOY	020967	6 1/4	20	15750000	15750000	15750000		2277169
	HOUSING CONSTRUCTION	110867	6 1/4	P	$ 30225143	$ 30225143	$ 30000000	$	$ 4340269
							$	$ 225143CR	$
664-E-040	WATKINS SALT COMPANY INC	121668	7	10	25000000	25000000	9722221	15277779	6322137
	WATKINS SALT COMPANY	110870	7	P	$ 47619046	$ 47619046	$ 20572756	$ 36160423	$ 12981239
							$	$ 9114133	$
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A	062270	7	12	50000000	50000000	3361472	46638528	8786156
	ITT HOTEL CORPORATION	051173	7	P	$ 95238095	$ 95238095	$ 8140439	$ 110387048	$ 19696810
							$	$ 23289392	$
	TOTAL TUNISIAN DINARS				99217190	99217190	30452293	63399897	18670208
							5365000		
	TOTAL U.S.DOLLARS EQUIVALENT				$ 189302711	$ 189302711	$ 61801666	$ 150058926	$ 39483388
							$ 10219047	$ 32776928	$
	GRAND TOTAL FOR TUNISIA								
	DOLLARS AND DOLLARS EQUIVALENT				$ 267573808 45	$ 255474040 98	$ 218272305 75	$ 245751501 64	$ 362382026 3
							$ 10219047	$ 1220688170	$
	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-001	GOVT OF UGANDA	100463	3/4	40	$ 199633650	$ 199633650	$	$ 199633650	$ 9161193
AID 59	TWO STEP LOAN, SEE APPENDIX I	090374	3/4	P					
617-H-002	GOVERNMENT OF UGANDA	101163	3/4	40	240000000	240000000		240000000	14121411
	UGANDA SECONDARY SCHOOLS	021975	3/4	G					
617-H-003	GOVERNMENT OF UGANDA	101964	3/4	40	40000000	40000000		40000000	2097932
	KYAMBOGO TEACHER TRNG COLLEGE	042276	2	G					

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	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-004	GOVERNMENT OF UGANDA ANKOLE/MASAKA RANCHING SCHEME	040266 011777	1 2 1/2	40 G	64844892	64844892		64844892	3723028
617-H-005	GOVERNMENT OF UGANDA PRIMARY TEACHER TRAINING	021968 050679	1 2 1/2	40 G	24043969	24043969		24043969	993172
617-H-006	GOVERNMENT OF UGANDA LIVESTOCK DEVELOPMENT	020369 052179	1 2 1/2	40 G	468797432	468797432		468797432	13597106
	TOTAL				$ 1037319943	$ 1037319943	$	$ 1037319943	$ 43693842
	GRAND TOTAL FOR UGANDA DOLLARS AND DOLLARS EQUIVALENT				$ 1037319943	$ 1037319943	$ $	$ 1037319943	$ 43693842 $
	ZAIRE REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
660-H-003	DEMOCRATIC REP. OF THE CONGO TWO STEP LOAN, SEE APPENDIX I	111568 051081	1 2 1/2	40 P	$ 250000000	$ 250000000	$	$ 250000000	$ 6515487
660-H-011	GOV'T OF THE REP. OF ZAIRE TRANSPORT SECTOR-WATER	113070 030878	2 3	30 G	10000000000	30401423		30401423	30504
660-H-012	GOV'T OF THE REP. OF ZAIRE TRANSPORT SECTOR-ROADS	062171 032782	2 3	40 G	10000000000	481835947		481835947	2936437
660-H-013	GOVT OF THE REPUBLIC OF ZAIRE CIVIL AVIATION	052573 070583	2 3	40 G	2000000000	231599553		231599553	
660-K-002	GOVT OF THE REPUBLIC OF CONGO COMMODITY PROCUREMENT	050265 083170	3 1/2 3 1/2	30 G	1484805962	1484805962	154878516	1329927446	146759231
660-K-003	GOVERNMENT OF THE REP OF CONGO PROGRAM LOAN COMMODITY IMPORTS	031966 071171	3 1/2 3 1/2	30 G	1842245706	1842245706	117329037	1724916669	125280901
660-K-005	GOV'T OF THE REP. OF ZAIRE COMMODITY FINANCING	042867 481670	3 1/2 3 1/2	30 G	1685262777	1685262777	45277441	1639985336	29091517
660-K-009	GOV'T OF THE REP. OF ZAIRE COMMODITY PROCUREMENT	062868 100774	3 1/2 3 1/2	30 G	1491278316	1491278316		1491278316	1416387735
660-K-010	GOV'T OF THE REP. OF ZAIRE COMMODITY FINANCING	062669 070677	3 1/2 3 1/2	30 G	3000000000	1911189820		1911189820	3839764

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	ZAIRE REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 9253592761	$ 7480219904	$ 317484994	$ 7162734910	$ 456092576
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-G-001	GOVT OF THE REPUBLIC OF CONGO	022665	3/4	40	175355518	175355518	25718806	149636712	9244445
	PROJECT ASSISTANCE	080468	3/4	G	$ 1133264112	$ 1133264112	$ 51866177	$ 302663252	$ 21884844
								$ 778734683CR	$
660-G-004	GOVERNMENT OF CONGO	011866	4 1/8	30	152496115	152496115	30304013	122192102	40196210
	ECONOMIC DEVELOPMENT	120868	4 1/8	G	$ 985531430	$ 985531430	$ 61175404	$ 247152309	$ 92435717
								$ 677203717CR	$
660-G-005	GOVT OF REP OF CONGO	021667	4 3/4	30	33366815	33366815	4853352	28513463	9700253
	ECONOMIC DEVELOPMENT	051270	4 3/4	G	$ 215638575	$ 215638575	$ 9881647	$ 57672862	$ 21374682
								$ 148134066CR	$
	TOTAL ZAIRIAN ZAIRES				361218448	361218448	60876171	300342277	59140908
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2334434117	$ 2334434117	$ 122873228	$ 607488423	$ 135695193
								$ 1604072466CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ZAIRIAN ZAIRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-E-007	INTERCONTINENTAL HOTELS CORP.	062668	6	20	35000000	35000000	2060493	32939507	9532244
	INTERCONT'L HOTELS CORP. LTD.	071472	6	P	$ 70000000	$ 70000000	$ 4170595	$ 66625216	$ 19256215
								$ 795811	$
	TOTAL ZAIRIAN ZAIRES				35000000	35000000	2060493	32939507	9532244
	TOTAL U.S.DOLLARS EQUIVALENT				$ 70000000	$ 70000000	$ 4170595	$ 66625216	$ 19256215
								$ 795811	$
	GRAND TOTAL FOR ZAIRE REPUBLIC DOLLARS AND DOLLARS EQUIVALENT				$ 11658026878	$ 9884654021	$ 444528817	$ 7836848549	$ 611043984
							$	$ 1603276655CR	$
	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-002	DEVELOPMENT CORP. WEST AFRICA	052967	4	20	$ 130000000	$ 127740731	$	$ 127740731	$ 13609321
	DEVELOPMENT BANK	042975	4	P					

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	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-003	GOVT OF UNITED REP OF TANZANIA	040167	1	40	159982398	159982398		159982398	8781919
	GREAT NORTH ROAD	081177	2 1/2	G					
698-H-004	GOVT OF KENYA	090867	1	40	360000000	339549660		339549660	13656757
	ECONOMIC DEVELOPMENT	030878	2 1/2	G					
698-H-005	GOVERNMENT OF TANZANIA	072068	2	40	1300000000	1290293618		1290293618	95001745
	NORTH ROAD	081678	2 1/2	G					
698-H-005A	GOVERN. OF UNITED REPB. TANZANIA	072068	2	40	380000000	378582463		378582463	13189738
	TAN ZAM HIGHWAY - PHASE II	111181	3	G					
698-H-005B	GOVERNMENT OF TANZANIA	072068	2	40	110000000	31678256		31678256	242673
	TAN ZAM HIGHWAY - PHASE II	062482	3	G					
698-H-006	FEDERAL REPUBLIC OF CAMEROON	052469	2	40	1000000000	999884458		999884458	51188096
	TRANSCAMEROON ROAD	042780	2 1/2	G					
698-H-006A	GOVT OF FED. REP. OF CAMEROON	063070	2	40	200000000	174506816		174506816	
	TRANSCAMEROON RAILROAD PHASE	053083	3	G					
698-H-007	GOVT OF UNITED REP OF TANZANI	010770	2	40	750000000	659233032		659233032	23705774
	TAN ZAM HIGHWAY	081480	3	G					
698-H-007A	UNITED REPUBLIC OF TANZANIA	082870	2	40	260000000	180292570		180292570	3502349
	TAN ZAM HIGHWAY - PHASE III	010581	3	G					
698-H-007B	GOVERNMENT OF TANZANIA	080572	2	40	490000000				
	TAN ZAM HIGHWAY - PHASE III	000000	3	G					
698-H-009	GOVERNMENT OF BOTSWANA	083071	2	40	853673463	618596230		618596230	3673463
	SHASHE PROJECT	052382	3	G					
698-H-010	GOVERNMENT OF SWAZILAND	092971	2	40	220000000	190774804		190774804	3229096
	FINANCING COST OF EQUIPMENT	042682	3	G					
698-H-011	COUNCIL OF THE ENTENTE STATES	051271	2	40	600000000				
	LIVESTOCK SECTOR	000000	3	G					
	TOTAL				$ 6613655861	$ 5151115036	$	$ 5151115036	$ 229780931
	GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 6613655861	$ 5151115036	$	$ 5151115036	$ 229780931

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	CWADRA								
	LOANS REPAYABLE IN DOLLARS								
625-H-001	REPUBLIC OF DAHOMEY	111371	2	40	$ 190000000	$	$	$	$
	TWO STEP LOAN, SEE APPENDIX I	000000	3	M					
625-H-002	THE REPUBLIC OF DAHOMEY	072872	2	40	800000000				
	PARAKOU-MALANVILLE ROAD	000000	3	G					
625-H-004	MALGF - COUNCIL ENTENTE STATES	111472	2	40	180000000	79354544		79354544	133484
	GRAIN STORAGE & CEREALS MARKET	041283	3	G					
625-H-005	REPUBLIC OF NIGER	010473	2	40	225000000				
	BRIDGES RIVER PORT CONSTR	000000	3	G					
625-H-006	MALGF - COUNCIL ENTENTE STATES	030973	2	40	750000000				
	AFRICAN ENTERPRISES PROMOTION	000000	3	M					
625-H-007	GOVERNMENT OF MALI	060273	2	40	900000000				
	MALI HIGHWAY DEVELOPMENT	000000	3	G					
	TOTAL				$ 3045000000	$ 79354544	$	$ 79354544	$ 133484
	GRAND TOTAL FOR CWADRA DOLLARS AND DOLLARS EQUIVALENT				$ 3045000000	$ 79354544	$	$ 79354544	$ 133484
	EAST AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
618-H-001	UNIVERSITY OF EAST AFRICA	071465	3/4	40	$ 132340129	$ 132340129	$	$ 132340129	$ 7230101
	UNIV COLLEGE DAR ES SALAAM	070976	2	G					
618-H-002	UNIVERSITY OF EAST AFRICA	081166	1	40	71840841	71840841		71840841	3869774
	UNIVERSITY COLLEGE NAIROBI	082377	2 1/2	P					
618-H-003	UNIVERSITY OF EAST AFRICA	092466	1	40	65988123	65988123		65988123	3240756
	UNIVERSITY COLLEGE	042177	2 1/2	P					
618-H-004	UNIVERSITY OF EAST AFRICA	100467	1	40	12420878	12420878		12420878	537367
	MAKERERE COLLEGE (ENGR)	112278	2 1/2	P					
618-H-005	GOVERNMENT OF UGANDA	040269	2	40	60000000	52268561		52268561	2451121
	PRIMARY TEACHER TRNG COLLEGES	120379	2 1/2	G					
618-H-006	GOVERNMENT OF UGANDA	011570	2	40	35000000	23950224		23950224	948353
	MAKERERE UNIV. COLLEGE	112080	3	G					

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	EAST AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 367599971	$ 348818756	$	$ 348818756	$ 18277472
	GRAND TOTAL FOR EAST AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 367599971	$ 348818756	$	$ 348818756	$ 18277472
	SOUTH AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
690-H-001	GOVERNMENT OF BOTSWANA BOTSWANA-ZAMBIA ROAD	083172 082983	2 3	40 G	$ 12600000000	$ 160308672	$	$ 160308672	$
690-H-001A	GOVERNMENT OF BOTSWANA BOTSWANA-ZAMBIA ROAD	061373 000000	2 3	40 G	4000000000				
690-H-002	GOVERNMENT OF MALAWI MALAWI ROADS-PHASE I	052173 121383	2 3	40 G	8300000000	7091683		7091683	
690-H-004	GOVERNMENT OF ZAMBIA BALANCE OF PAYMENTS SUPPORT	063073 000000	2 3	40 G	9000000000				
	TOTAL				$ 29900000000	$ 167400355	$	$ 167400355	$
	GRAND TOTAL FOR SOUTH AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 29900000000	$ 167400355	$	$ 167400355	$
	GRAND TOTAL FOR AFRICA DOLLARS AND DOLLARS EQUIVALENT				$ 150521171211	$ 128423800831	$ 10959969899 $ 741006425	$ 117530121133 807287626	$ 22004717543 94845361

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	AUSTRIA								
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
131-G-001	GOVERNMENT OF AUSTRIA	020956	4	19	$ 162775193	$ 162775193	$ 124832379	$ 27942814	$ 63232108
ICAX 31-1	PROJECT ASSISTANCE	061459	4	G					
131-G-002	GOVERNMENT OF AUSTRIA	092856	4	40	1449998770	1449998770	133334228	1316664542	547612400
ICAX 31-2	PROJECT ASSISTANCE	090161	4	G					
131-G-003	GOVERNMENT OF AUSTRIA	061958	3	40	947276967	947276967	65917992	881358975	305048800
ICAX 31-3	PROJECT ASSISTANCE	080163	4	G					
	TOTAL				$ 2550050930	$ 2550050930	$ 324084599	$ 2225966331	$ 905893308
	GRAND TOTAL FOR AUSTRIA DOLLARS AND DOLLARS EQUIVALENT				$ 2550050930	$ 2550050930	$ 324084599	$ 2225966331	$ 905893308
	BELGIUM								
	LOANS REPAYABLE IN DOLLARS								
132-B-001	GOVERNMENT OF BELGIUM	112448	2 1/2	34	$ 4473500000	$ 4473500000	$ 2672000000	$ 1801500000	$ 2082818821
ECAX 32-1	COMMODITY ASSISTANCE	063056	2 1/2	G					
132-B-001A	GOVERNMENT OF BELGIUM	062650	2 1/2	34	316500000	316500000		316500000	8215993
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
132-B-002	GOVERNMENT OF BELGIUM	062950	2 1/2	18	160660750	160660750	160660750		31493911
ECAX 32-3	COMMODITY ASSISTANCE	123152	2 1/2	G					
132-B-003	GOVERNMENT OF BELGIUM	061851	3 1/4	24	1549387105	1549387105	1297932800	251454305	744793831
ECAX 32-4	COMMODITY ASSISTANCE	123156	3 1/4	G					
	TOTAL				$ 6500047855	$ 6500047855	$ 4130593550	$ 2369454305	$ 2867322556
	GRAND TOTAL FOR BELGIUM DOLLARS AND DOLLARS EQUIVALENT				$ 6500047855	$ 6500047855	$ 4130593550	$ 2369454305	$ 2867322556
	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-B-001	GOVERNMENT OF DENMARK	102848	2 1/2	35	$ 2558651612	$ 2558651612	$ 728000000	$ 1830651612	$ 1492886234
ECAX 36-162	COMMODITY ASSISTANCE	060056	2 1/2	G					

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	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-3-001A	GOVERNMENT OF DENMARK	022349	2 1/2	35	541348388	541348388		541348388	7285956
	SALE OF LOAN MATURITIES	123179	2 1/2	G					
136-3-002	GOVERNMENT OF DENMARK	061052	2 1/2	35	230000000	230000000	115001100	114998900	79089871
MSAX 36-3	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 3330000000	$ 3330000000	$ 843001100	$ 2486998900	$ 1579262061
	LOANS REPAYABLE IN LOCAL CURRENCY		w/MOV						
136-3-003	GOVERNMENT OF DENMARK	030756	3	15	$ 231644357	$ 231644357	$ 231644357	$	$ 43440885
ICAX 36-4	CEMENT MILL	063059	3	G					
	TOTAL				$ 231644357	$ 231644357	$ 231644357	$	$ 43440885
	GRAND TOTAL FOR DENMARK DOLLARS AND DOLLARS EQUIVALENT				$ 3561644357	$ 3561644357	$ 1074645457	$ 2486998900	$ 1622702946
	FINLAND								
	LOANS REPAYABLE IN DOLLARS								
137-G-001	GOVERNMENT OF FINLAND	021758	3	40	$ 1400000000	$ 1400000000	$ 118208118	$ 1281791882	$ 512250943
ICAX 37-1	POWER CONSTRUCTION	050162	3	G					
	TOTAL				$ 1400000000	$ 1400000000	$ 118208118	$ 1281791882	$ 512250943
	LOANS REPAYABLE IN LOCAL CURRENCY		w/MOV						
137-G-003	GOVERNMENT OF FINLAND	052259	5	30	$ 470884928	$ 470884928	$ 57391435	$ 413493493	$ 289630798
ICAX 37-2	SHIP CONSTRUCTION	010164	5	P					
	TOTAL				$ 470884928	$ 470884928	$ 57391435	$ 413493493	$ 289630798
	LOANS REPAYABLE IN LOCAL CURRENCY		w/O MOV						
	FINNISH MARKKAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-G-010	SUOMEN VIENTILOUTTO OY	101066	4 3/4	00	118422678	118422678	71059223	47363455	24481321
	SALE OF HOSPITAL HOUSING	122267	4 3/4	P	$ 36903296	$ 36903296	$ 17158087	$ 12356589	$ 5891300
							$	$ 7188620CR	$
	TOTAL FINNISH MARKKAS				118422678	118422678	71059223	47363455	24481321

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	FINLAND								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	FINNISH MARKKAS								
	TOTAL U.S.DOLLARS EQUIVALENT				$ 36903296	$ 36903296	$ 17158087	$ 12556589	$ 5891300
							$	$ 7188620CR	$
137-E-002	DY ESSO AB	052069	7 1/4	12	340000000	340000000	340000000		182821164
C-37-1	PETROLEUM DISTR. FACILITIES	080162	7 1/4	P	$ 106206635	$ 106206635	$ 93687814	$	$ 54392913
							$	$ 12518821CR	$
137-E-004	OY KUTOMOTUOTE AB	091960	7	10	60000000	60000000	60000000		20250616
C-37-3	COTTON TEXTILES FACILITIES	093061	7	P	$ 15618623	$ 15618623	$ 14079499	$	$ 6084036
							$	$ 1539124CR	$
137-E-005	SINGER SEWING MACHINE CO	100460	7	06	60000000	60000000	60000000		15559816
C-37-2	WORKING CAPITAL	061562	7	P	$ 15618623	$ 15618623	$ 14977660	$	$ 4769838
							$	$ 640963CR	$
137-E-006	OY ESSO AB	072461	6	12	320000000	320000000	304000000	16000000	146189589
C-37-5	PETROLEUM DISTR. FACILITIES	080164	6	P	$ 99959186	$ 99959186	$ 80958558	$ 4241781	$ 42373195
							$	$ 14758847CR	$
137-E-007	OY GULF OIL AB	060661	6	09	64000000	64000000	64000000		21443507
C-37-4	PETROLEUM DISTR. FACILITIES	060163	6	G	$ 19991837	$ 19991837	$ 17972397	$	$ 6452862
							$	$ 2019440CR	$
137-E-008	OY ESSO AB	110065	7	09	320900000	320900000	240675000	80225000	117953828
	PLANT EXPANSION	030768	7	P	$ 100240322	$ 100240322	$ 60851786	$ 21268557	$ 31427176
							$	$ 18119979CR	$
137-E-009	STO, ELECTRIC PUHELINTEOLLISUU	032566	7	09	102688000	102688000	77016000	25672000	36802813
	WORKING CAPITAL	061468	7	P	$ 32076903	$ 32076903	$ 19493267	$ 6805938	$ 9782056
							$	$ 5777658CR	$
	TOTAL FINNISH MARKKAS				1247588000	1247588000	1125691000	121897000	541021333
	TOTAL U.S.DOLLARS EQUIVALENT				$ 389712129	$ 389712129	$ 302020981	$ 32316276	$ 155282076
							$	$ 55374872CR	$
	GRAND TOTAL FOR FINLAND								
	DOLLARS AND DOLLARS EQUIVALENT				$ 2297500353	$ 2297500353	$ 4947786213	$ 1740158240	$ 963055117
							$	$ 62563492CR	$

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	FRANCE								
	LOANS REPAYABLE IN DOLLARS								
138-B-001	GOVERNMENT OF FRANCE	102948	2 1/2	35	$ 172000000000	$ 172000000000	$ 172000000000	$	$ 4214702052
ECAX 38-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					
138-B-002	GOVERNMENT OF FRANCE	121850	2 1/2	35	1040000000	1040000000	1040000000		254845962
ECAX 38-3	COMMODITY ASSISTANCE	083056	2 1/2	G					
138-B-003	GOVERNMENT OF FRANCE	041852	2 1/2	35	4320000000	4320000000	4320000000		650258904
MSAX 38-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 22560000000	$ 22560000000	$ 22560000000	$	$ 5119806918
	COOLEY LOANS REPAYABLE IN FRENCH FRANCS	LOCAL CURRENCY		W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
138-E-004	SOCIETE FRANCAISE DASE DE MAT.	010959		10	800000000	800000000	800000000		59218750
C-38-8	AGRIC. & IND. MACH. FACILITIES	020164		P	$ 142759169	$ 142759169	$ 118574517	$	$ 12401438
							$	$ 24184652CR	$
138-E-005	COMPAGNIE INTERNACIONALE	011259	7 1/2	08	800000000	800000000	800000000		344937499
C-38-1	AGRIC. EQUIP. FACILITIES	020161	7 1/2	P	$ 190345559	$ 190345559	$ 163003991	$	$ 72220359
							$	$ 27341568CR	$
138-E-006	BENDIX, S.A.	011959	7 1/2	08	830000000	830000000	830000000		215971874
C-38-7	AUTOMOTIVE PARTS FACILITIES	020160	7 1/2	P	$ 149897127	$ 149897127	$ 128472649	$	$ 45228274
							$	$ 21424478CR	$
138-E-007	WORTHINGTON, S.A.	020959	7 1/2	05	200000000	200000000	200000000		63658333
C-38-5	REFRIGERATION FACILITIES	020161	7 1/2	P	$ 47586390	$ 47586390	$ 40784968	$	$ 13331164
							$	$ 6801422CR	$
138-E-008	DEWALCO, S.A.R.L.	052059	7 1/2	05	185000000	185000000	185000000		37431668
C-38-6	PLASTIC PKG. MAT. FACILITIES	020161	7 1/2	P	$ 44017410	$ 44017410	$ 37726095	$	$ 7838844
							$	$ 6291315CR	$
138-E-009	ABBOTT, S.A.	052059	7 1/2	05	95000000	95000000	95000000		20136042
C-38-4	PHARMACEUTICALS FACILITIES	020161	7 1/2	P	$ 22603535	$ 22603535	$ 19372860	$	$ 4216038
							$	$ 3230675CR	$
138-E-010	LANAT. CAISSE ENREGISTREUSE SA	052059	7 1/2	07	200000000	200000000	200000000		45193056
C-38-9	BUS. MACH. ASSEMBLY PLANT	020162	7 1/2	P	$ 47586390	$ 47586390	$ 40784968	$	$ 9464214
							$	$ 6801422CR	$
	TOTAL FRENCH FRANCS				2710000000	2710000000	2710000000		786547222
	TOTAL U.S.DOLLARS EQUIVALENT				$ 844795580	$ 844795580	$ 548720048	$	$ 164701131
							$	$ 96075532CR	$

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	GRAND TOTAL FOR FRANCE DOLLARS AND DOLLARS EQUIVALENT				$ 2320479558 0	$ 2320479558 0	$ 2310872004 8	$ 960755 32CR	$ 52345080 49
	GERMANY								
	LOANS REPAYABLE IN DOLLARS								
109-B-001	GOVERNMENT OF GERMANY	050752	2 1/2	35	$ 1690000000	$ 1690000000	$ 1690000000	$	$ 523835918
MSAX 09-1	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 1690000000	$ 1690000000	$ 1690000000	$	$ 523835918
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	DEUTSCHE MARKS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
109-B-002	V.A.W.	062953	6 1/2	10	1000000000	1000000000	1000000000		261218748
	EXP BASIC MINING FACILITIES	000000	6 1/2	P	$ 238095237	$ 238095237	$ 238095237	$	$ 62194940
	TOTAL DEUTSCHE MARKS				1000000000	1000000000	1000000000		261218748
	TOTAL U.S.DOLLARS EQUIVALENT				$ 238095237	$ 238095237	$ 238095237	$	$ 62194940
	GRAND TOTAL FOR GERMANY DOLLARS AND DOLLARS EQUIVALENT				$ 1928095237	$ 1928095237	$ 1928095237	$	$ 586030858
	ICELAND								
	LOANS REPAYABLE IN DOLLARS								
143-B-001	GOVERNMENT OF ICELAND	072248	2 1/2	35	$ 230000000	$ 230000000	$ 143748587	$ 86251413	$ 90245916
ECAX 43-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					
143-B-002	GOVERNMENT OF ICELAND	071450	2 1/2	33	200000000	200000000	126000000	74000000	78263015
ECAX 43-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
143-B-003	GOVERNMENT OF ICELAND	062452	2 1/2	35	100000000	100000000	50001300	49998700	34386964
MSAX 43-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
143-B-006	GOVERNMENT OF ICELAND	051057	3	19	445580628	445580628	312631813	132948815	129657008
ICAX 43-7	DEVELOPMENT BANK	011661	3	G					
143-B-007	ICELAND BANK OF DEVELOPMENT	122757	4	20	499992634	499992634	327054773	172937861	214628033
ICAX 43-8	NON-PROJECT ASSISTANCE	100160	4	M					

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	ICELAND								
	LOANS REPAYABLE IN DOLLARS								
143-B-010	GOVERNMENT OF ICELAND	062359	3 1/2	18	299930239	299930239	222824317	77105922	90164223
ICAX 43-11	COMMODITY ASSISTANCE	030161	3 1/2	G					
143-B-011	GOVERNMENT OF ICELAND	012960	3 1/2	18	297381591	297381591	153818669	143562922	109808648
ICAX 43-12	COMMODITY ASSISTANCE	080161	3 1/2	G					
	TOTAL				$ 2072885092	$ 2072885092	$ 1336079459	$ 736805633	$ 747153807
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
143-B-004	GOVERNMENT OF ICELAND	122856	4	23	$ 399980191	$ 399980191	$ 250535971	$ 149444220	$ 147770415
ICAX 43-5	DEVELOPMENT BANK	070159	4	G					
143-G-005	GOVERNMENT OF ICELAND	043057	4	20	188578345	188578345	104681569	83896776	61421663
ICAX 43-6	DEVELOPMENT BANK	120161	4	G					
143-G-008	ICELAND BANK OF DEVELOPMENT	080759	4	20	142810977	142810977	59540519	83270458	74478825
ICAX 43-9	ECONOMIC DEVELOPMENT PURPOSES	020163	5	P					
143-G-009	GOVERNMENT OF ICELAND	041059	3 1/2	20	144008904	144008904	49701533	94307371	59649780
ICAX 43-10	DEVELOPMENT BANK	010164	3 1/2	P					
143-G-017	ICELAND BANK OF DEVELOPMENT	122162	3/4	20	27613103	27613103	5960892	21652211	2063557
	COMMODITY ASSISTANCE	132965	3/4	G					
	TOTAL				$ 902991520	$ 902991520	$ 470420484	$ 432671036	$ 345384240
	LOANS REPAYABLE IN LOCAL CURRENCY ICELANDIC KRONER		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-012	ICELAND BANK OF DEVELOPMENT	080960	4	20	852017687	852017687	182249768	669767919	356016812
ICAX 43-13	COMMODITY ASSISTANCE	100166	4	M	$ 20103247	$ 20103247	$ 2248977	$ 8069493	$ 6197819
							$	$ 9784777CR	$
143-G-013	ICELAND BANK OF DEVELOPMENT	020861	4	20	4996958170	4996958170	1362807278	3634150892	2158760226
ICAX 43-14	PROJECT ASSISTANCE	090165	4	G	$ 117902578	$ 117902578	$ 17425985	$ 43784550	$ 38821169
							$	$ 56691643CR	$
143-G-014	DEVELOPMENT BANK	082761	4	20	5169193713	5169193713	967496135	4201697578	2004433031
ICAX 43-15	COMMODITY ASSISTANCE	010167	4	G	$ 121966453	$ 121966453	$ 11734070	$ 50622862	$ 33972087
							$	$ 59609521CR	$
143-G-015	DEVELOPMENT BANK	092962	4	20	311206247	311206247	60447249	250758998	125305618
AID 43-16	PROJECT ASSISTANCE	050167	4	G	$ 7342871	$ 7342871	$ 715302	$ 3021192	$ 2109539
							$	$ 3606377CR	$

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	ICELAND								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ICELANDIC KRONER				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-3-015	DEVELOPMENT BANK	052962	4	19	5084292985	5084292985	1054767000	4029525985	1994021607
AID 43-17	PROJECT ASSISTANCE	060167	4	M	$ 1199632332	$ 1199632332	$ 124816 19	$ 48548505	$ 33335679
							$	$ 589331C8CR	$
143-3-018	ICELAND DEVELOPMENT BANK	031463	4	19	5760660752	5760660752	1162620000	4598040752	2133976692
	PROJECT ASSISTANCE	112766	4	G	$ 135922041	$ 135922041	$ 14047058	$ 55398081	$ 34489793
							$	$ 66476902CR	$
143-3-019	ICELAND BANK OF DEVELOPMENT	041564	4	20	2730593728	2730593728	394419102	2336174626	892587024
	ECONOMIC DEVELOPMENT	120767	4	M	$ 64428004	$ 64428004	$ 4976436	$ 28146682	$ 13702632
							$	$ 31704886CR	$
143-3-020	GOVERNMENT OF ICELAND	080965	4 1/8	20	2513959312	2513959312	219472641	2294486671	740326596
	ECONOMIC DEVELOPMENT PROJECTS	010469	4 1/8	G	$ 59316543	$ 59316543	$ 2491129	$ 27644417	$ 10773518
							$	$ 29180957CR	$
	TOTAL ICELANDIC KRONER				27418882594	27418882594	5404279173	22014603421	10405427606
	TOTAL U.S.DOLLARS EQUIVALENT				$ 646944969	$ 646944969	$ 65720576	$ 265236182	$ 173402236
							$	$ 315988211CR	$
	GRAND TOTAL FOR ICELAND DOLLARS AND DOLLARS EQUIVALENT				$ 3622821581	$ 3622821581	$ 1872220519	$ 1434612851	$ 1265940283
							$	$ 315988211CR	$
	IRELAND, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
144-3-001	GOVERNMENT OF IRELAND	102848	2 1/2	35	$ 7171357218	$ 7171357218	$ 3200426130	$ 3970931088	$ 4028124931
ECAX 44-182	COMMODITY ASSISTANCE	060066	2 1/2	G					
144-3-001A	GOVERNMENT OF IRELAND	122249	2 1/2	35	1458642782	1458642782		1458642782	37884195
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
144-3-002	GOVERNMENT OF IRELAND	063050	2 1/2	33	3757600000	3757600000	1554600000	2203000000	1963522925
ECAX 44-3	COMMODITY ASSISTANCE	060066	2 1/2	G					
144-3-002A	GOVERNMENT OF IRELAND	060060	2 1/2	33	432400000	432400000		432400000	11224630
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
	TOTAL				$ 12820000000	$ 12820000000	$ 4755026130	$ 8064973870	$ 6040756681

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	GRAND TOTAL FOR IRELAND, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENT				$ 12820000000	$ 12820000000	$ 4755026130	$ 8064973870	$ 6040756681
	ITALY								
	LOANS REPAYABLE IN DOLLARS								
145-B-001	GOVERNMENT OF ITALY	102948	2 1/2	35	$ 6700000000	$ 6700000000	$ 6700000000	$	$ 1625052055
ECAX 45-182	COMMODITY ASSISTANCE	063056	2 1/2	G					
145-B-002	GOVERNMENT OF ITALY	091350	2 1/2	20	600000000	600000000	600000000		145542875
ECAX 45-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
145-G-003	GOVERNMENT OF ITALY	062752	2 1/2	02	2260000000	2260000000	2260000000		338247976
MSAX 45-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
145-G-004	GOVERNMENT OF ITALY	062857	3	40	3000000000	3000000000	3000000000		132239431
ICAX 45-5	PROJECT ASSISTANCE	020162	3	G					
145-G-005	GOVERNMENT OF ITALY	051658	3	40	5545413254	5545413254	5545413254		78502380
ICAX 45-6	PROJECT ASSISTANCE	120152	3	G					
145-G-009	GOVERNMENT OF ITALY	030361	4	30	707404520	707404520	707404520		1493410
ICAX 45-9	PROJECT ASSISTANCE	070162	4	G					
	TOTAL				$ 18812817774	$ 18812817774	$ 18812817774	$	$ 2321078127
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY ITALIAN LIRE			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
145-E-006	SUPERMARKETS ITALIANI S.P.A.	080159	7	06	6250000000	6250000000	6250000000		22946975000
C-45-1	CONSTR. OF SUPERMARKETS	020162	7	P	$ 100497858	$ 100497858	$ 100292435	$	$ 36881396
							$	$ 205423CR	$
145-E-007	FACE STANDARD, S.P.A.	080159	7	06	6000000000	6000000000	6000000000		19975890600
C-45-3	TELECOMMUNICATIONS	080161	7	P	$ 96477944	$ 96477944	$ 96277662	$	$ 32106497
							$	$ 200282CR	$
145-E-008	CABOT ITALIANA S.P.A.	100159	7	06	6000000000	6000000000	6000000000		16530164400
C-45-2	CARBON BLACK PROD. FACILITIES	020162	7	P	$ 96477944	$ 96477944	$ 96277662	$	$ 26568311
							$	$ 200282CR	$
145-E-010	MAGRINI S.P.A.	032861	6 3/4	08	4500000000	4500000000	4500000000		17002718400
C-45-6	ELEC. SWITCH GEAR MFG. PLANT	013163	6 3/4	P	$ 72358458	$ 72358458	$ 72086027	$	$ 27315104
							$	$ 272431CR	$
	TOTAL ITALIAN LIRE				22750000000	22750000000	22750000000		76455748400

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	TOTAL U.S.DOLLARS EQUIVALENT				$ 365812204	$ 365812204	$ 364983786 $	$ $ 878418CR	$ 122871308 $
	GRAND TOTAL FOR ITALY DOLLARS AND DOLLARS EQUIVALENT				$ 191786299778	$ 191786299778 $	$ 191777515560 $	$ $ 878418CR	$ $ 2443949435
	LUXEMBOURG								
	LOANS REPAYABLE IN DOLLARS								
146-B-001 SCAX 46-1	GOVERNMENT OF LUXEMBOURG COMMODITY ASSISTANCE	111648 063056	2 1/2 2 1/2	35 G	$ 300000000	$ 300000000	$ 163850000	$ 136150000	$ 130498644
	TOTAL				$ 300000000	$ 300000000	$ 163850000	$ 136150000	$ 130498644
	GRAND TOTAL FOR LUXEMBOURG DOLLARS AND DOLLARS EQUIVALENT				$ 300000000	$ 300000000 $	$ 163850000	$ 136150000 $	$ 130498644
	NETHERLANDS								
	LOANS REPAYABLE IN DOLLARS								
147-A-004 DLF 24	GOVERNMENT OF NETHERLANDS EMIGRANT RESETTLEMENT	012159 040461	4 1/2 4 1/4	21 G	$ 300000000	$ 300000000	$ 300000000	$	$ 14176723
147-B-001 SCAX 47-1&2	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE	102848 063056	2 1/2 2 1/2	35 G	12950000000	12950000000	12950000000		4352371424
147-B-002 SCAX 47-3	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE	100650 063056	2 1/2 2 1/2	35 G	400000000	400000000	400000000		87160116
147-B-003 MSAX 47-4	GOVERNMENT OF NETHERLANDS COMMODITY ASSISTANCE	041052 063060	2 1/2 2 1/2	35 G	1600000000	1600000000	1600000000		194803082
	TOTAL				$ 15250000000	$ 15250000000	$ 15250000000	$	$ 4648511345
	GRAND TOTAL FOR NETHERLANDS DOLLARS AND DOLLARS EQUIVALENT				$ 15250000000	$ 15250000000 $	$ 15250000000	$ $	$ 4648511345 $

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	NORWAY								
	LOANS REPAYABLE IN DOLLARS								
143-B-001	GOVERNMENT OF NORWAY	102948	2 1/2	34	$ 3312500000	$ 3312500000	$ 2249999994	$ 1062500006	$ 1368361557
ECAX 43-1	COMMODITY ASSISTANCE	063056	2 1/2	G					
143-B-001A	GOVERNMENT OF NORWAY	102948	2 1/2	34	187500000	187500000		187500000	4867295
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
143-B-002	GOVERNMENT OF NORWAY	052352	2 1/2	34	240000000	240000000	124446000	115554000	84026856
MSAX 43-2	COMMODITY ASSISTANCE	063060	2 1/2	G					
143-B-003	GOVERNMENT OF NORWAY	063052	2 1/2	13	180000000	180000000	180000000		32616370
MSAX 43-3	COMMODITY ASSISTANCE	000000	2 1/2	G					
	TOTAL				$ 3920000000	$ 3920000000	$ 2554445994	$ 1365554006	$ 1489872078
	GRAND TOTAL FOR NORWAY DOLLARS AND DOLLARS EQUIVALENT				$ 3920000000	$ 3920000000	$ 2554445994	$ 1365554006	$ 1489872078
	POLAND								
	LOANS REPAYABLE IN DOLLARS								
130-B-001	GOVERNMENT OF POLAND	060757	4 1/2	25	$ 2999999892	$ 2999999892	$ 1396815509	$ 1603184383	$ 1774220828
SPF-1	COMMODITY ASSISTANCE	091562	4 1/2	G					
130-B-002	GOVERNMENT OF POLAND	021558	4 1/2	25	2500000000	2500000000	1037523285	1462476715	1387868206
SPF-2	COMMODITY ASSISTANCE	051563	4 1/2	G					
130-B-003	GOVERNMENT OF POLAND	061059	4 1/2	25	599994555	599994555	220102954	379891601	301608131
SPF-3	COMMODITY ASSISTANCE	091564	4 1/2	G					
	TOTAL				$ 6099994447	$ 6099994447	$ 2854441748	$ 3445552699	$ 3463697165
	GRAND TOTAL FOR POLAND DOLLARS AND DOLLARS EQUIVALENT				$ 6099994447	$ 6099994447	$ 2854441748	$ 3445552699	$ 3463697165
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-B-001	GOVERNMENT OF PORTUGAL	051550	2 1/2	33	$ 2561391170	$ 2561391170	$ 1490246439	$ 1071144731	$ 1145733138
ECAX 50-1	COMMODITY ASSISTANCE	063056	2 1/2	G					

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	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-3-001A	GOVERNMENT OF GERMANY	013157	2 1/2	33	1886088830	1886088830		1886088830	48922590
	SALE OF LOAN MATURITIES	063060	2 1/2	G					
150-3-002	GOVERNMENT OF PORTUGAL	122351	2 1/2	31	855100000	855100000	463385345	391714655	347494834
FCAX 50-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
	TOTAL				$ 3605100000	$ 3605100000	$ 1953631784	$ 1651468216	$ 1498120562
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
150-G-003	GOVERNMENT OF PORTUGAL	013157	4	40	$ 340000000	$ 340000000	$ 116438368	$ 223561632	$ 111648472
ICAX 50-4	FOOD STORAGE FACILITIES	120161	4	G					
	TOTAL				$ 340000000	$ 340000000	$ 116438368	$ 223561632	$ 111648472
	GRAND TOTAL FOR PORTUGAL DOLLARS AND DOLLARS EQUIVALENT				$ 3945100000	$ 3945100000	$ 2070070152	$ 1875029848	$ 1609769034
	SWEDEN								
	LOANS REPAYABLE IN DOLLARS								
153-3-001	GOVERNMENT OF SWEDEN	102848	2 1/2	35	$ 2040000000	$ 2040000000	$ 2040000000	$	$ 474430000
FCAX 53-1	COMMODITY ASSISTANCE	063056	2 1/2	G					
	TOTAL				$ 2040000000	$ 2040000000	$ 2040000000	$	$ 474430000
	GRAND TOTAL FOR SWEDEN DOLLARS AND DOLLARS EQUIVALENT				$ 2040000000	$ 2040000000	$ 2040000000	$	$ 474430000
	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-3-001	GOVT OF THE UNITED KINGDOM	102648	2 1/2	35	$ 3227000000	$ 3227000000	$ 1379542500	$ 1847457500	$ 1531052365 9
FCAX 57-1&3	COMMODITY ASSISTANCE	063056	2 1/2	G					
157-3-002	GOVT OF THE UNITED KINGDOM	092050	2 1/2	35	1420000000	1420000000	607050000	812950000	673719975
ECAX 57-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
157-3-003	GOVT OF THE UNITED KINGDOM	032752	2 1/2	35	4790000000	4790000000	1257375000	3532625000	1952167372
MSAX 57-4	COMMODITY ASSISTANCE	063060	2 1/2	G					

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	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 38480000000	$ 38480000000	$ 15659850000	$ 22820150000	$ 17936411006
	GRAND TOTAL FOR UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENT				$ 38480000000	$ 38480000000	$ 15659850000	$ 22820150000	$ 17936411006
	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-008	GOVERNMENT OF YUGOSLAVIA	010859	5 1/2	20	$ 510356589	$ 510356589	$ 291676991	$ 218679598	$ 287314190
OLF 31	PANCEVO FERTILIZER PLANT	120159	5 1/2	G					
158-A-0033	GOVERNMENT OF YUGOSLAVIA	101871	5	12	70868035	70868035		70868035	1265500
	PROJECT ASSISTANCE	123173	5	G					
158-A-013	GOVERNMENT OF YUGOSLAVIA	121759	3 1/2	25	316959093	316959093		316959093	99585661
OLF 55	TREBISNJICA HYDROELEC POWER	012762	3 1/2	G					
158-A-0133	GOVERNMENT OF YUGOSLAVIA	101871	5	12	12652691	12652691		12652691	232038
	PROJECT ASSISTANCE	123173	5	G					
158-A-014	GOVERNMENT OF YUGOSLAVIA	062360	3 1/2	15	326012601	326012601	258864816	67147785	112764327
OLF 117	DIESEL LOCOMOTIVES 2ND	061961	3 1/2	G					
158-A-0143	GOVERNMENT OF YUGOSLAVIA	101871	5	12	49083548	49083548		49083548	876492
	PROJECT ASSISTANCE	123173	5	G					
158-A-013	GOVT OF YUGOSLAVIA	091660	5 3/4	15	505470290	505470290	358469458	147000832	256499248
OLF 135	ZAGREB PLASTICS-CHEMICALS	020862	5 3/4	G					
158-A-0183	GOVERNMENT OF YUGOSLAVIA	101871	5	12	89554724	89554724		89554724	1599170
	PROJECT ASSISTANCE	123172	5	G					
	TOTAL				$ 1880957571	$ 1880957571	$ 909011265	$ 971946306	$ 760136626
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-008A	GOVERNMENT OF YUGOSLAVIA	010859	5 1/2	20	$ 1676385991	$ 1676385991	$ 1020343864	$ 656042127	$ 863171867
OLF 31	PANCEVO FERTILIZER PLANT	120159	5 1/2	G					
158-A-011	GOVERNMENT OF YUGOSLAVIA	061259	3 1/2	15	499225034	499225034	454912338	44312696	149367136
OLF 55	DIESEL LOCOMOTIVES 1ST	060160	3 1/2	G					

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	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-012	GOVERNMENT OF YUGOSLAVIA	C91059	3 1/2	20	873391656	873391656	522649567	350742089	268367069
DLF 34	KOSOVO ELECTRIC POWER 1ST	C90160	3 1/2	G					
158-A-013A	GOVERNMENT OF YUGOSLAVIA	121759	3 1/2	25	1125000000	1125000000	526819554	598180446	320490710
DLF 85	TREBISNJICA HYDROELEC POWER	012762	3 1/2	G					
158-A-014A	GOVERNMENT OF YUGOSLAVIA	C62360	3 1/2	15	1106141466	1106141466	856482548	249658918	384305790
DLF 117	DIESEL LOCOMOTIVES 2ND	C61961	3 1/2	G					
158-A-013A	GOVERNMENT OF YUGOSLAVIA	C91660	5 3/4	15	1724428282	1724428282	1283425784	441002498	772199720
DLF 135	ZAGREB PLASTICS CHEMICALS	020862	5 3/4	G					
158-A-020	GOVERNMENT OF YUGOSLAVIA	C32161	5 3/4	15	849973822	849973822	587293661	252680161	392257696
DLF 154	SISAK IRON WORKS	C71562	5 3/4	G					
158-A-021	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	15	517463910	517463910	378193893	139270017	155582380
DLF 163	DIESEL LOCOMOTIVES 3RD	091562	3 1/2	G					
158-A-022	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	20	1379882557	1379882557	666813285	713019272	397912692
DLF 173	KOSOVO ELECTRIC POWER 2ND	081562	3 1/2	G					
158-A-007	GOVERNMENT OF YUGOSLAVIA	052958	3 1/2	40	246320148	246320148	17640955	228679193	123915058
ICAX 58-7	COMMODITY ASSISTANCE	120162	3 1/2	G					
158-A-010	GOVERNMENT OF YUGOSLAVIA	C41459	3 1/2	40	502439080	502439080	31864312	470574768	287973032
ICAX 58-9	COMMODITY ASSISTANCE	C70163	3 1/2	G					
158-A-015	GOVERNMENT OF YUGOSLAVIA	C72960	3 1/2	40	300000000	300000000	14774509	285225491	132558769
ICAX 58-10	COMMODITY ASSISTANCE	100164	3 1/2	G					
158-A-019	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	15	1771435635	1771435635	81179588	1690256047	713892444
ICAX 58-13	COMMODITY ASSISTANCE	080165	3 1/2	G					
	TOTAL				$ 12572037581	$ 12572037581	$ 6452393998	$ 6119643583	$ 4861994363
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	YUGOSLAV DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-A-001	GOVERNMENT OF YUGOSLAVIA	120366	4	06	7125000000	7125000000	5605602 02	6574439158	3342185850
ICAX 58-1	COMMODITY ASSISTANCE	100162	4	G	$ 1489735645	$ 1489735645	$ 43002555	$ 4348174 07	$ 308061557
								$ 10119156 83CR	
158-A-003	GOVERNMENT OF YUGOSLAVIA	111267	4	40	6387087513	6387087513	1332697915	5004389598	2766188324
ICAX 58-3	COMMODITY ASSISTANCE	100162	4	G	$ 1324994458	$ 1324994458	$ 114270315	$ 3309781 48	$ 257287777
								$ 8797459 55CR	

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	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV							
	YUGOSLAV DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-B-007A	GOVERNMENT OF YUGOSLOVIA	052958	3 1/2	38	2374206584	2374206584	170036403	2204170181	1004979176
JCAX58-7	COMMODITY ASSISTANCE	120162	3 1/2	G	$ 496412657	$ 496412657	$ 13460898	$ 145778451	$ 94855106
							$	$ 337173308CR	$
158-B-010A	GOVERNMENT OF YUGOSLOVIA	043067	3 1/2	40	1225928946	1225928946	77747070	1148181876	524200788
	COMMODITY ASSISTANCE	070167	3 1/2	G	$ 256324217	$ 256324217	$ 6053656	$ 75937954	$ 49363745
							$	$ 174332607CR	$
158-G-002	GOVERNMENT OF YUGOSLAVIA	120356	4	40	4275000000	4275000000	301222143	3973777857	1925929260
ICAX 58-2	PROJECT ASSISTANCE	010163	4	G	$ 565471243	$ 565471243	$ 22536986	$ 262815995	$ 171812907
							$	$ 280118262CR	$
158-G-004	GOVERNMENT OF YUGOSLAVIA	111257	4	40	3538292197 3	3538292197 3	2488030108	3289489186 5	1574178760 1
ICAX 58-4	PROJECT ASSISTANCE	010163	4	G	$ 468023973 8	$ 468023973 8	$ 186073471	$ 217558808 6	$ 140156912 9
							$	$ 231857818 1CR	$
158-G-005	GOVERNMENT OF YUGOSLAVIA	052258	5	40	2707500000	2707500000	171149981	2536350019	1934366645
ICAX 58-5	PROJECT ASSISTANCE	010163	5	G	$ 358131788	$ 358131788	$ 12779332	$ 167748017	$ 178090239
							$	$ 177604439CR	$
158-G-006	GOVERNMENT OF YUGOSLAVIA	052258	5	30	2104299071 8	2104299071 8	3124612282	1791837843 6	1297570790 8
ICAX 58-6	PROJECT ASSISTANCE	010163	5	G	$ 278344003 0	$ 278344003 0	$ 233306888	$ 118507793 8	$ 118114146 7
							$	$ 136505520 4CR	$
158-G-009	GOVERNMENT OF YUGOSLAVIA	021059	3 1/2	30	3303309255 8	3303309255 8	3468885409	2956420714 9	1354155246 7
ICAX 58-8	PROJECT ASSISTANCE	020165	3 1/2	G	$ 436941846 1	$ 436941846 1	$ 250260122	$ 195530470 5	$ 120456933 0
							$	$ 216385363 4CR	$
158-G-015	GOVERNMENT OF YUGOSLAVIA	032960	4	30	168630000	168630000	6480947	162149053	56951574
ICAX 58-11	PROJECT ASSISTANCE	030169	4	G	$ 22305361	$ 22305361	$ 428004	$ 10724143	$ 4708461
							$	$ 11153214CR	$
158-G-017	GOVERNMENT OF YUGOSLAVIA	082960	4	30	4203914590	4203914590	276069789	3927844801	1617648114
ICAX 58-12	PROJECT ASSISTANCE	120167	4	G	$ 556068494	$ 556068494	$ 18897509	$ 259778095	$ 137593215
							$	$ 277392890CR	$
158-G-023	GOVERNMENT OF YUGOSLAVIA	090761	4	30	2056827474 2	2056827474 2	1177358519	1939091622 3	7258785793
ICAX 58-14	PROJECT ASSISTANCE	110167	4	G	$ 272064746 0	$ 272064746 0	$ 81070970	$ 128246800 4	$ 61282451 0
							$	$ 135710848 6CR	$
158-G-024	GOVERNMENT OF YUGOSLAVIA	081362	4	30	3803155859 7	3803155859 7	1852358492	3617920010 5	1250844767 9
ICAX 58-15	PROJECT ASSISTANCE	100168	4	G	$ 503058543 3	$ 503058543 3	$ 123546700	$ 239280423 9	$ 102317766 8
							$	$ 251423449 4CR	$

AID 740-1(6-72)

STATUS OF LOANS BY COUNTRY — REGION EUROPE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	YUGOSLAV DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-026	GOVERNMENT OF YUGOSLAVIA	030563	3/4	30	59611736096	59611736096	18165825 00	57795153566	2814310870
	PROJECT ASSISTANCE	061669	3/4	G	$ 7798777893	$ 7798777893	$ 1201266 17	$ 3822430753	$ 219780340
							$	$ 38562204 83CR	$
158-G-027	GOVERNMENT OF YUGOSLAVIA	110565	3/4	30	10918091355	10918091355	1389575259	9528516096	458485076
	ECONOMIC DEVELOPMENT	060870	3/4	G	$ 1444179344	$ 1444179344	$ 93773578	$ 630192863	$ 34796676
							$	$ 7202129 03CR	$
158-G-028	GOVERNMENT OF YUGOSLAVIA	122765	3/4	30	18750000000	18750000000	3069028657	15680971343	659557479
	ECONOMIC DEVELOPMENT	070769	3/4	G	$ 2058138442	$ 2058138442	$ 213304982	$ 1037101279	$ 48141479
							$	$ 807732181CR	$
	TOTAL YUGOSLAV DINARS				265755933672	265755933672	21272396276	244483537396	79131084624
	TOTAL U.S.DOLLARS EQUIVALENT				$ 35954870664	$ 35954870664	$ 1532892583	$ 16169546117	$ 6927773606
							$	$ 1825243194 4CR	$
	GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENT				$ 50407865816	$ 50407865816	$ 8894297746	$ 23261136106	$ 12549904595
							$	$ 1825243194 4CR	$
	EUROPEAN COAL & STEEL COMMUNITY								
	LOANS REPAYABLE IN DOLLARS								
198-B-001 ECSC-1	EUROPEAN COAL & STEEL COMMUNIT	042354	3 7/8	24	$ 10000000000	$ 10000000000	$ 6390000000	$ 3610000000	$ 539046858 4
	PRODUCTION OF RAW MATERIALS	050158	3 7/8	G					
	TOTAL				$ 10000000000	$ 10000000000	$ 6390000000	$ 3610000000	$ 539046858 4
	GRAND TOTAL FOR EUROPEAN COAL & STEEL COMMUNITY DOLLARS AND DOLLARS EQUIVALENT				$ 10000000000	$ 10000000000	$ 6390000000	$ 3610000000	$ 539046858 4
							$		$
	GRAND TOTAL FOR EUROPE DOLLARS AND DOLLARS EQUIVALENT				$ 206106546134	$ 206106546134	$ 112542871361	$ 74835737156	$ 69673721684
							$	1872793761 7CR	

AID 740-1(6-72)

STATUS OF LOANS BY COUNTRY — REGION NON-REGIONAL

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. INTER. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	FRANCE								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-017	GOVERNMENT OF FRANCE	062953	5	22	2637264271	2637264271	2038453000	598811271	1727872672
	EXP BASIC MINING FACILITIES	063057	5	G	$ 753506187	$ 753506187	$ 425096471	$ 133812574	$ 387940450
							$	$ 194597142CR	$
682-B-001	GOVERNMENT OF FRANCE	062954	5	10	496413228	496413228		496413228	
	EXP BASIC MINING FACILITIES	063071	5	G	$ 141830243	$ 141830243	$	$ 110930330	$
							$	$ 30899913CR	$
	TOTAL				3133677499	3133677499	2038453000	1095224499	1727872672
	TOTAL U.S.DOLLARS EQUIVALENT				$ 895336430	$ 895336430	$ 425096471	$ 244742904	$ 387940450
							$	$ 225497055CR	$
	GRAND TOTAL FOR FRANCE DOLLARS AND DOLLARS EQUIVALENT				$ 895336430	$ 895336430	$ 425096471	$ 244742904	$ 387940450
							$	$ 225497055CR	$
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
659-B-002	GOVERNMENT OF PORTUGAL	101360	2 1/2	10	$ 64219681	$ 64219681	$ 64219681	$	$ 24547266
	DEVELOPMENT OF PORT OF BEIRA	090161	2 1/2	G					
	TOTAL				$ 64219681	$ 64219681	$ 64219681	$	$ 24547266
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
659-B-001	GOVERNMENT OF PORTUGAL	101350	2 1/2	09	500000000	500000000	500000000		60431286
	DEVELOPMENT OF PORT OF BEIRA	123062	2 1/2	G	$ 131578947	$ 131578947	$ 131578947	$	$ 15902970
							$		$
	TOTAL				500000000	500000000	500000000		60431286
	TOTAL U.S.DOLLARS EQUIVALENT				$ 131578947	$ 131578947	$ 131578947	$	$ 15902970
							$		$
	GRAND TOTAL FOR PORTUGAL DOLLARS AND DOLLARS EQUIVALENT				$ 195798628	$ 195798628	$ 195798628		$ 40450236
							$		$

AID 740-1(6-72)

STATUS OF LOANS BY COUNTRY

REGION NON-REGIONAL

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT L/C	AGREEMENT[1] AMOUNT UNITS	AMOUNT[1] UTILIZED L/C	AMOUNT[1] UTILIZED UNITS	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF L/C	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF UNITS	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS L/C	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS UNITS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF L/C	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF UNITS
	UNITED KINGDOM													
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV												
614-3-001	FED. OF RHODESIA & NYASALAND	062954	4 3/4	20		357142857		357142857		258928455		98214402		186092515
	DEVELOP OF RHODESIA RAILWAY	060057	4 3/4	G	$	9972376 16	$	9972376 16	$	7037116 88	$	2309840 12	$	5136347 18
									$		$	6254171 6CR	$	
615-3-001	GOVT OF THE UNITED KINGDOM	062653	5	13		239000000		239000000		187043400		51956600		147686441
	DEVEL OF MOMBASA & TANGA PORTS	060056	5	G	$	6692690 96	$	6692690 96	$	5024394 45	$	1221933 20	$	4041279 23
									$		$	4463631CR	$	
	TOTAL					596142857		596142857		445971855		150171002		333778956
	TOTAL U.S.DOLLARS EQUIVALENT				$	16665067 12	$	16665067 12	$	12061513 33	$	3531773 32	$	9179626 41
									$		$	1071780 47CR	$	
	GRAND TOTAL FOR UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENT				$	16665067 12	$	16665067 12	$	12061513 33	$	3531773 32	$	9179626 41
									$		$	1071780 47CR	$	
	PEOPLE TO PEOPLE FOUNDATION													
	LOANS REPAYABLE IN DOLLARS													
099-4-001	PEOPLE TO PEOPLE FOUNDATION	122960	1	05	$	3000000	$	3000000	$	3000000	$		$	
ICA H-1	OPERATING HOSPITAL SHIP	000000	1	P										
	TOTAL				$	3000000	$	3000000	$	3000000	$		$	
	GRAND TOTAL FOR PEOPLE TO PEOPLE FOUNDATION DOLLARS AND DOLLARS EQUIVALENT				$	3000000	$	3000000	$	3000000	$		$	
	GRAND TOTAL FOR NON-REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$	2760641770	$	2760641770	$	1830046432	$	597920236	$	1346353327
									$		$	332675102CR	$	

AID 740-1(6-72)

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LATIN AMERICA

ARGENTINA

510-L-011

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE LA NACION ARGENTINA	AGREEMENT AMOUNT	10,000,000.00
PURPOSE	GRAIN STORAGE	DISBURSEMENTS	3,259,293.11
AGREEMENT DATE	10-10-63	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	10-04-76	PRIN BALANCE OUTSTANDING	3,259,293.11
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	164,037.09
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF ARGENTINA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	10-10-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	10-04-81	INTEREST PAID TO AID	21,394.32
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	142,642.77

510-L-012

FIRST STEP BORROWER

NAME OF BORROWER	PROVINCE OF BUENOS AIRES	AGREEMENT AMOUNT	1,999,999.71
PURPOSE	SELF HELP HOUSING	DISBURSEMENTS	1,999,999.71
AGREEMENT DATE	09-16-63	PRINCIPAL PAID TO GOVT	561,403.49
INITIAL AMORTIZATION DATE	05-20-66	PRIN BALANCE OUTSTANDING	1,438,596.22
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	261,489.07
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF ARGENTINA	PRIN RECD FROM 1ST BORR	561,403.49
SPECIAL PAYMENT AGMT DATE	09-16-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	561,403.49
INITIAL AMORTIZATION DATE	05-20-74	INTEREST PAID TO AID	116,432.99
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	706,459.57

510-L-013

FIRST STEP BORROWER

NAME OF BORROWER	INSTITUTO NAC DE TECH AGROPECU	AGREEMENT AMOUNT	1,400,000.00
PURPOSE	TECH LAB	DISBURSEMENTS	1,351,676.65
AGREEMENT DATE	05-24-66	PRINCIPAL PAID TO GOVT	36,388.53
INITIAL AMORTIZATION DATE	02-09-73	PRIN BALANCE OUTSTANDING	1,315,288.12
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	71,693.15
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

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   SECOND STEP BORROWER
       NAME OF BORROWER            REPUBLIC OF ARGENTINA          PRIN RECD FROM 1ST BORR              36,388.53
       SPECIAL PAYMENT AGMT DATE   05-24-66                        PRINCIPAL PAID TO AID
       ASSUMED OBLIGATION          PRINCIPAL TRANSFRD             PRIN BALANCE OUTSTANDING             36,388.53
       INITIAL AMORTIZATION DATE   02-09-78                        INTEREST PAID TO AID                 15,309.83
       INTEREST RATES                 3/4% GRACE     3/4% AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS 1ST STEP PYMT TO GOVT IN
                                                                  EXCESS 20 STP PYMT TO AID            92,771.85

    BOLIVIA

511-L-014
   FIRST STEP BORROWER
       NAME OF BORROWER            CORPORACION MINERA DE BOLIVIA  AGREEMENT AMOUNT                4,998,604.86
       PURPOSE                     COMIBOL REHABILITATION         DISBURSEMENTS                     4,998,604.86
       AGREEMENT DATE              03-04-63                       PRINCIPAL PAID TO GOVT            4,998,604.86
       INITIAL AMORTIZATION DATE   05-01-66                       PRIN BALANCE OUTSTANDING
       INTEREST RATES               4    % GRACE   4    % AMORT  INTEREST PAID TO AID                147,394.62
       LIFE & GRACE PERIOD         09 YEARS  00 MONTHS 036 MONTHS INTEREST PAID TO GOVERNMENT       894,519.82

   SECOND STEP BORROWER
       NAME OF BORROWER            GOVT OF REPUBLIC OF BOLIVIA    PRIN RECD FROM 1ST BORR          4,998,604.86
       SPECIAL PAYMENT AGMT DATE   04-24-63                       PRINCIPAL PAID TO AID              163,888.68
       ASSUMED OBLIGATION          PRINCIPAL TRANSFRD             PRIN BALANCE OUTSTANDING         4,834,716.18
       INITIAL AMORTIZATION DATE   05-01-73                       INTEREST PAID TO AID               327,992.42
       INTEREST RATES                 3/4% GRACE     3/4% AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS 1ST STEP PYMT TO GOVT IN
                                                                  EXCESS 20 STP PYMT TO AID        5,401,243.58

511-L-029
   FIRST STEP BORROWER
       NAME OF BORROWER            CORPORACION MINERA DE BOLIVIA  AGREEMENT AMOUNT                1,093,070.60
       PURPOSE                     COMIBOL TRIANGULAR  PLAN       DISBURSEMENTS                     1,093,070.60
       AGREEMENT DATE              04-19-66                       PRINCIPAL PAID TO GOVT              260,254.90
       INITIAL AMORTIZATION DATE   05-19-71                       PRIN BALANCE OUTSTANDING            832,815.70
       INTEREST RATES               4    % GRACE   4    % AMORT  INTEREST PAID TO AID                    910.68
       LIFE & GRACE PERIOD         13 YEARS  00 MONTHS 036 MONTHS INTEREST PAID TO GOVERNMENT       136,630.76

   SECOND STEP BORROWER
       NAME OF BORROWER            GOVT OF REPUBLIC OF BOLIVIA    PRIN RECD FROM 1ST BORR            260,254.90
       SPECIAL PAYMENT AGMT DATE   03-27-69                       PRINCIPAL PAID TO AID
       ASSUMED OBLIGATION          AGREEMENT AMOUNT               PRIN BALANCE OUTSTANDING           260,254.90
       INITIAL AMORTIZATION DATE   05-19-78                       INTEREST PAID TO AID                32,048.34
       INTEREST RATES               1    % GRACE   2 1/2% AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS 1ST STEP PYMT TO GOVT IN
                                                                  EXCESS 20 STP PYMT TO AID          364,837.32

511-L-031
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STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER

NAME OF BORROWER	EMPRESA NAC. DE ELECTRICIDAD	AGREEMENT AMOUNT	4,750,000.00
PURPOSE	SANTA CRUZ ELECTRIC POWER	DISBURSEMENTS	4,681,030.64
AGREEMENT DATE	09-24-66	PRINCIPAL PAID TO GOVT	197,393.15
INITIAL AMORTIZATION DATE	09-08-72	PRIN BALANCE OUTSTANDING	4,483,637.49
INTEREST RATES .	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO AID	132.35
LIFE & GRACE PERIOD .	30 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	227,070.58

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF REPUBLIC OF BOLIVIA	PRIN RECD FROM 1ST BORR	197,393.15
SPECIAL PAYMENT AGMT DATE	07-19-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	197,393.15
INITIAL AMORTIZATION DATE	03-08-78	INTEREST PAID TO AID	161,468.58
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	262,995.15

BRAZIL

512-L-007

FIRST STEP BORROWER

NAME OF BORROWER	CIA. PERNAMBUCANA DE BORRACHA	AGREEMENT AMOUNT	2,982,669.95
PURPOSE	COPERBO-SYNTHETIC RUBBER PLANT	CAPITALIZED INT OBLIG	506,997.72
AGREEMENT DATE	09-24-62	DISBURSEMENTS	2,982,669.95
INITIAL AMORTIZATION DATE	11-29-66	CAPITALIZED INTEREST	506,997.72
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO AID	268,435.86
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 048 MONTHS	PRINCIPAL PAID TO GOVT	3,221,231.81
		PRIN BALANCE OUTSTANDING	
		INTEREST PAID TO AID	101,152.51
		INTEREST PAID TO GOVERNMENT	614,214.03

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,221,231.81
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	158,421.24
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	3,062,810.57
INITIAL AMORTIZATION DATE	11-29-72	INTEREST PAID TO AID	265,726.20
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,411,298.40

512-L-003

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE INVESTIMENTOS COPEG	AGREEMENT AMOUNT	4,000,000.00
PURPOSE	COPEG-DEVELOPMENT BANK	DISBURSEMENTS	4,000,000.00
AGREEMENT DATE	03-06-63	PRINCIPAL PAID TO GOVT	1,161,290.28
INITIAL AMORTIZATION DATE	10-09-69	PRIN BALANCE OUTSTANDING	2,838,709.72
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	1,154,545.71
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,161,290.28
SPECIAL PAYMENT AGMT DATE	04-16-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,161,290.28
INITIAL AMORTIZATION DATE	10-00-74	INTEREST PAID TO AID	233,896.69
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,081,939.30

512-L-009

FIRST STEP BORROWER

NAME OF BORROWER	CIA DE CARBONOS COLOIDAIS	AGREEMENT AMOUNT	1,915,001.70
PURPOSE	CARBON BLACK PLANT (CCC)	DISBURSEMENTS	1,915,001.70
AGREEMENT DATE	02-11-63	PRINCIPAL PAID TO GOVT	1,915,001.70
INITIAL AMORTIZATION DATE	01-01-69	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	24,451.30
LIFE & GRACE PERIOD	03 YEARS 06 MONTHS 042 MONTHS	INTEREST PAID TO GOVERNMENT	454,546.52

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,915,001.70
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,915,001.70
INITIAL AMORTIZATION DATE	07-01-75	INTEREST PAID TO AID	121,834.93
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,247,713.29

512-L-011

FIRST STEP BORROWER

NAME OF BORROWER	CENT ELECT DE FURNAS	AGREEMENT AMOUNT	15,311,059.22
PURPOSE	SANTA CRUZ THERMAL PLANT	CAPITALIZED INT OBLIG	981,249.21
AGREEMENT DATE	03-10-63	DISBURSEMENTS	15,295,433.15
INITIAL AMORTIZATION DATE	01-21-67	CAPITALIZED INTEREST	981,249.21
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO GOVT	6,564,093.27
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 030 MONTHS	PRIN BALANCE OUTSTANDING	9,712,589.09
		INTEREST PAID TO GOVERNMENT	4,611,559.48

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	6,564,093.27
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	6,564,093.27
INITIAL AMORTIZATION DATE	07-21-74	INTEREST PAID TO AID	1,015,008.13
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	10,160,684.62

512-L-014

FIRST STEP BORROWER

NAME OF BORROWER	CENT. ELETR. DE MINAS GERAIS	AGREEMENT AMOUNT	5,072,495.02
PURPOSE	CEMIG-POWER EXPANSION PROGRAM	DISBURSEMENTS	5,072,495.02
AGREEMENT DATE	10-16-63	PRINCIPAL PAID TO GOVT	1,776,516.96

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INITIAL AMORTIZATION DATE	01-20-68	PRIN BALANCE OUTSTANDING	3,295,978.06
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	79,591.32
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS	INTEREST PAID TO GOVERNMENT	1,497,763.97
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,776,516.96
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,776,516.96
INITIAL AMORTIZATION DATE	01-20-75	INTEREST PAID TO AID	310,278.83
INTEREST RATES	1 4 GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,964,002.10
512-L-018			
FIRST STEP BORROWER			
NAME OF BORROWER	COMPANHIA SIDERURGICA NACIONAL	AGREEMENT AMOUNT	5,492,682.32
PURPOSE	BRAZIL-NATIONAL STEEL	DISBURSEMENTS	5,492,682.32
AGREEMENT DATE	05-22-64	PRINCIPAL PAID TO GOVT	3,401,103.12
INITIAL AMORTIZATION DATE	08-13-67	PRIN BALANCE OUTSTANDING	2,091,579.20
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,621,622.37
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,401,103.12
SPECIAL PAYMENT AGMT DATE	09-16-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	3,401,103.12
INITIAL AMORTIZATION DATE	08-13-75	INTEREST PAID TO AID	297,665.25
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,725,060.24
512-L-020			
FIRST STEP BORROWER			
NAME OF BORROWER	COMPANHIA METALURGICA BARBARA	AGREEMENT AMOUNT	1,097,343.68
PURPOSE	BARBARA CAST PIPE EXPANSION	DISBURSEMENTS	1,097,343.68
AGREEMENT DATE	06-10-65	PRINCIPAL PAID TO GOVT	1,097,343.68
INITIAL AMORTIZATION DATE	10-18-69	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	234,030.49
LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,097,343.68
SPECIAL PAYMENT AGMT DATE	09-01-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,097,343.68
INITIAL AMORTIZATION DATE	10-18-76	INTEREST PAID TO AID	70,029.11
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,261,345.06

512-L-022

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER			
NAME OF BORROWER	CENT. ELECT. MAT.	AGREEMENT AMOUNT	4,180,607.04
PURPOSE	CEMAT POWER EXPANSION PROGRAM	CAPITALIZED INT OBLIG	298,751.67
AGREEMENT DATE	06-05-64	DISBURSEMENTS	4,180,607.04
INITIAL AMORTIZATION DATE	06-22-68	CAPITALIZED INTEREST	298,751.67
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	PRINCIPAL PAID TO AID	705,407.00
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 036 MONTHS	PRINCIPAL PAID TO GOVT	407,000.73
		PRIN BALANCE OUTSTANDING	3,366,950.98
		INTEREST PAID TO AID	775,338.72
		INTEREST PAID TO GOVERNMENT	294,753.71
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	407,000.73
SPECIAL PAYMENT AGMT DATE	09-22-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	407,000.73
INITIAL AMORTIZATION DATE	06-22-75	INTEREST PAID TO AID	66,536.06
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	635,218.38
512-L-023			
FIRST STEP BORROWER			
NAME OF BORROWER	CENTRAL ELECTRICA DE FURNAS SA	AGREEMENT AMOUNT	16,700,000.00
PURPOSE	FURNAS TRANSMISSION EXPANSION	CAPITALIZED INT OBLIG	1,111,554.02
AGREEMENT DATE	10-02-64	DISBURSEMENTS	16,691,177.50
INITIAL AMORTIZATION DATE	06-02-68	CAPITALIZED INTEREST	1,111,554.02
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	PRINCIPAL PAID TO GOVT	4,744,125.64
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 030 MONTHS	PRIN BALANCE OUTSTANDING	13,058,605.88
		INTEREST PAID TO GOVERNMENT	4,374,017.63
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	4,744,125.64
SPECIAL PAYMENT AGMT DATE	10-16-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	4,744,125.64
INITIAL AMORTIZATION DATE	12-02-75	INTEREST PAID TO AID	694,027.24
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,424,116.03
512-L-025			
FIRST STEP BORROWER			
NAME OF BORROWER	OLINKRAFT CELULOSE E PAPEL LT.	AGREEMENT AMOUNT	748,894.02
PURPOSE	OLINKRAFT	DISBURSEMENTS	748,894.02
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	748,894.02
INITIAL AMORTIZATION DATE	11-15-68	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	120,563.85
LIFE & GRACE PERIOD	05 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	748,894.02

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SPECIAL PAYMENT AGMT DATE	08-22-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	748,894.02
INITIAL AMORTIZATION DATE	11-15-76	INTEREST PAID TO AID	36,677.05
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	832,780.82

512-L-026

FIRST STEP BORROWER

NAME OF BORROWER	COMPANHIA PAULISTA	AGREEMENT AMOUNT	17,708,694.81
PURPOSE	PEIXOTO POWER	DISBURSEMENTS	17,708,694.81
AGREEMENT DATE	11-27-64	PRINCIPAL PAID TO GOVT	6,683,750.49
INITIAL AMORTIZATION DATE	05-17-68	PRIN BALANCE OUTSTANDING	11,024,944.32
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	5,339,866.02
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	6,683,750.49
SPECIAL PAYMENT AGMT DATE	11-27-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	6,683,750.49
INITIAL AMORTIZATION DATE	05-17-75	INTEREST PAID TO AID	870,881.96
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	11,152,734.55

512-L-027

FIRST STEP BORROWER

NAME OF BORROWER	CHESF-CIA HIDROEL DO SAO FRANC	AGREEMENT AMOUNT	6,375,500.23
PURPOSE	FORTALEZA TRANSMISSION LINE	CAPITALIZED INT OBLIG	180,673.24
AGREEMENT DATE	10-09-64	DISBURSEMENTS	6,375,500.23
INITIAL AMORTIZATION DATE	09-28-75	CAPITALIZED INTEREST	180,673.24
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	PRINCIPAL PAID TO GOVT	
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	6,556,173.47
		INTEREST PAID TO GOVERNMENT	1,207,139.30

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	01-15-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	09-28-75	INTEREST PAID TO AID	258,672.70
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	948,466.60

512-L-033

FIRST STEP BORROWER

NAME OF BORROWER	COMPANHIA DE CIMENTO	AGREEMENT AMOUNT	788,126.54
PURPOSE	TUPI	DISBURSEMENTS	788,126.54
AGREEMENT DATE	08-03-65	PRINCIPAL PAID TO GOVT	716,718.54
INITIAL AMORTIZATION DATE	03-12-69	PRIN BALANCE OUTSTANDING	71,408.00
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	186,655.52

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	716,718.54
SPECIAL PAYMENT AGMT DATE	10-14-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	716,718.54
INITIAL AMORTIZATION DATE	03-12-77	INTEREST PAID TO AID	50,119.28
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	853,254.78
512-L-033			
FIRST STEP BORROWER			
NAME OF BORROWER	EUCATEX S/A-INDUSTRIA COMERCIO	AGREEMENT AMOUNT	1,960,000.00
PURPOSE	EUCATEX	DISBURSEMENTS	1,960,000.00
AGREEMENT DATE	05-12-65	PRINCIPAL PAID TO GOVT	1,603,636.37
INITIAL AMORTIZATION DATE	12-14-69	PRIN BALANCE OUTSTANDING	356,363.63
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	546,071.61
LIFE & GRACE PERIOD	08 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,603,636.37
SPECIAL PAYMENT AGMT DATE	06-21-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,603,636.37
INITIAL AMORTIZATION DATE	12-14-76	INTEREST PAID TO AID	131,358.47
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,018,349.51
512-L-041			
FIRST STEP BORROWER			
NAME OF BORROWER	CO PARANAENSE DE ENERGIA ELETR	AGREEMENT AMOUNT	11,400,000.00
PURPOSE	COPEL ELECTRIC POWER SYSTEM	DISBURSEMENTS	11,399,167.97
AGREEMENT DATE	06-03-65	PRINCIPAL PAID TO GOVT	1,710,610.74
INITIAL AMORTIZATION DATE	04-22-71	PRIN BALANCE OUTSTANDING	9,688,557.23
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,659,870.26
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,710,610.74
SPECIAL PAYMENT AGMT DATE	06-21-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,710,610.74
INITIAL AMORTIZATION DATE	04-22-76	INTEREST PAID TO AID	599,227.25
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,771,253.75
512-L-047			
FIRST STEP BORROWER			
NAME OF BORROWER	STATE HGWY DEPT OF MINAS GERAS	AGREEMENT AMOUNT	12,900,000.00
PURPOSE	MINAS GERAIS HIGHWAY DEPART.	DISBURSEMENTS	12,629,437.55
AGREEMENT DATE	07-22-65	PRINCIPAL PAID TO GOVT	3,317,142.87

STATUS OF 2 STEP LOANS

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INITIAL AMORTIZATION DATE	08-28-69	PRIN BALANCE OUTSTANDING	9,312,294.68
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,262,154.20
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	3,317,142.87
SPECIAL PAYMENT AGMT DATE	10-14-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	3,317,142.87
INITIAL AMORTIZATION DATE	08-28-76	INTEREST PAID TO AID	711,799.87
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,867,497.20
512-L-050			
FIRST STEP BORROWER			
NAME OF BORROWER	RIO LIGHT SA	AGREEMENT AMOUNT	24,997,716.05
PURPOSE	RIO DISTRIBUTION	DISBURSEMENTS	24,997,716.05
AGREEMENT DATE	10-11-65	PRINCIPAL PAID TO GOVT	7,257,790.44
INITIAL AMORTIZATION DATE	07-28-69	PRIN BALANCE OUTSTANDING	17,739,925.61
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	7,007,282.34
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	7,257,790.44
SPECIAL PAYMENT AGMT DATE	10-11-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	7,257,790.44
INITIAL AMORTIZATION DATE	07-28-76	INTEREST PAID TO AID	1,419,358.40
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	12,845,714.38
512-L-051			
FIRST STEP BORROWER			
NAME OF BORROWER	SAO PAULO LIGHT SA	AGREEMENT AMOUNT	14,597,994.02
PURPOSE	SAO PAULO DISTRIBUTION	DISBURSEMENTS	14,597,994.02
AGREEMENT DATE	10-11-65	PRINCIPAL PAID TO GOVT	4,354,598.01
INITIAL AMORTIZATION DATE	07-28-69	PRIN BALANCE OUTSTANDING	10,643,396.01
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	4,258,834.69
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	4,354,598.01
SPECIAL PAYMENT AGMT DATE	10-11-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	4,354,598.01
INITIAL AMORTIZATION DATE	07-28-76	INTEREST PAID TO AID	861,468.84
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	7,751,963.86
512-L-053			
FIRST STEP BORROWER			
NAME OF BORROWER	CENTRAIS ELETRICAS BRASILEIRAS	AGREEMENT AMOUNT	10,700,000.00

STATUS OF 2 STEP LOANS

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PURPOSE	COHEBE BOS ESPERANCA HYDROELEC	DISBURSEMENTS	10,627,926.99
AGREEMENT DATE	12-01-65	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	06-13-74	PRIN BALANCE OUTSTANDING	10,627,926.99
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	839,309.01
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 072 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	12-28-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	06-13-76	INTEREST PAID TO AID	589,684.75
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	249,624.26
512-L-057			
FIRST STEP BORROWER			
NAME OF BORROWER	SUPER.DE URBAN,E SANEAMENTO	AGREEMENT AMOUNT	2,163,827.68
PURPOSE	SURSAN (GUANABARA SEWERAGE)	DISBURSEMENTS	2,163,827.68
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	286,178.96
INITIAL AMORTIZATION DATE	08-23-70	PRIN BALANCE OUTSTANDING	1,877,648.72
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	446,618.69
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	286,178.96
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	286,178.96
INITIAL AMORTIZATION DATE	09-23-77	INTEREST PAID TO AID	86,501.52
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	646,296.13
512-L-053			
FIRST STEP BORROWER			
NAME OF BORROWER	GUANABARA WATER CO	AGREEMENT AMOUNT	2,923,449.29
PURPOSE	CEDAG MAINTENANCE EQUIP. PROJ.	DISBURSEMENTS	2,923,449.29
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	385,274.33
INITIAL AMORTIZATION DATE	07-03-70	PRIN BALANCE OUTSTANDING	2,538,174.96
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	564,395.24
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	385,274.33
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	385,274.33
INITIAL AMORTIZATION DATE	07-03-77	INTEREST PAID TO AID	109,790.14
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	839,879.43

512-L-053

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER

NAME OF BORROWER	DEPT.DE ESTRADAS-SAO PAULO	AGREEMENT AMOUNT	9,200,000.00
PURPOSE	SAO PAULO HIGHWAY MAINTENANCE	DISBURSEMENTS	7,882,743.69
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	1,210,703.32
INITIAL AMORTIZATION DATE	04-19-71	PRIN BALANCE OUTSTANDING	6,672,040.37
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	835,135.66
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,210,703.32
SPECIAL PAYMENT AGMT DATE	09-12-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,210,703.32
INITIAL AMORTIZATION DATE	04-19-78	INTEREST PAID TO AID	251,030.40
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,794,808.58

512-L-062

FIRST STEP BORROWER

NAME OF BORROWER	COMPANHIA CENTRAL BRASILEIRA	AGREEMENT AMOUNT	13,300,000.00
PURPOSE	CCEBE MASCARENHAS HYDROELECTRI	DISBURSEMENTS	10,736,049.93
AGREEMENT DATE	08-18-66	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	09-21-74	PRIN BALANCE OUTSTANDING	10,736,049.93
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,122,615.27
LIFE & GRACE PERIOD	24 YEARS 00 MONTHS 084 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	08-18-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	09-21-77	INTEREST PAID TO AID	204,111.90
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	918,503.37

512-L-063

FIRST STEP BORROWER

NAME OF BORROWER	ULTRAFERTIL S.A.	AGREEMENT AMOUNT	14,799,873.00
PURPOSE	ULTRAFERTIL FERTILIZER PLANT	CAPITALIZED INT OBLIG	1,220,989.53
AGREEMENT DATE	11-21-66	DISBURSEMENTS	14,799,873.00
INITIAL AMORTIZATION DATE	01-30-73	CAPITALIZED INTEREST	1,220,989.53
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	PRINCIPAL PAID TO GOVT	1,074,823.76
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS	PRIN BALANCE OUTSTANDING	14,946,038.77
		INTEREST PAID TO GOVERNMENT	2,607,746.19

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,074,823.76
SPECIAL PAYMENT AGMT DATE	11-21-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,074,823.76
INITIAL AMORTIZATION DATE	01-30-78	INTEREST PAID TO AID	402,786.91
INTEREST RATES	1 % GRACE 2 1/2% AMORT		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	3,279,783.04

512-L-066

FIRST STEP BORROWER

NAME OF BORROWER	CENTRAL ELETRICA DEFURNAS S	AGREEMENT AMOUNT	39,977,690.88
PURPOSE	SANTA CRUZ THERMAL PLANT EXPAN	CAPITALIZED INT OBLIG	4,894,089.28
AGREEMENT DATE	10-13-67	DISBURSEMENTS	29,632,554.47
INITIAL AMORTIZATION DATE	09-26-73	CAPITALIZED INTEREST	4,894,089.28
INTEREST RATES	6 % GRACE 6 % AMORT	PRINCIPAL PAID TO GOVT	1,075,784.35
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	PRIN BALANCE OUTSTANDING	33,450,859.40
		INTEREST PAID TO GOVERNMENT	

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF BRAZIL	PRIN RECD FROM 1ST BORR	1,075,784.35
SPECIAL PAYMENT AGMT DATE	10-13-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,075,784.35
INITIAL AMORTIZATION DATE	09-26-78	INTEREST PAID TO AID	754,140.43
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	321,643.92

512-L-067

FIRST STEP BORROWER

NAME OF BORROWER	STATE OF CATERINA HGWY DEPT	AGREEMENT AMOUNT	
PURPOSE	HIGHWAY EQUIPMENT	DISBURSEMENTS	
AGREEMENT DATE	00-00-00	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	

512-L-069

FIRST STEP BORROWER

NAME OF BORROWER	HGWY DEPT.STATE OF RIO GRANDE	AGREEMENT AMOUNT	5,500,000.00
PURPOSE	RIO GRANDE DO SUL HIWAY MAIN.	DISBURSEMENTS	1,997,586.81
AGREEMENT DATE	12-21-70	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-19-74	PRIN BALANCE OUTSTANDING	1,997,586.81
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	47,076.93
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	FEDERATED REPUBLIC OF BRAZIL	PRIN RECD FROM 1ST BORR

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SPECIAL PAYMENT AGMT DATE	03-09-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-18-81	INTEREST PAID TO AID	13,450.66
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	33,626.27

512-L-070

FIRST STEP BORROWER

NAME OF BORROWER	ELETROBRAS	AGREEMENT AMOUNT	702,399.38
PURPOSE	POWER TRAINING AND TECH ASST	DISBURSEMENTS	702,399.38
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	14,047.24
INITIAL AMORTIZATION DATE	12-06-73	PRIN BALANCE OUTSTANDING	688,352.14
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	150,945.90
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOV'T. OF BRAZIL	PRIN RECD FROM 1ST BORR	14,047.24
SPECIAL PAYMENT AGMT DATE	01-08-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	14,047.24
INITIAL AMORTIZATION DATE	12-06-78	INTEREST PAID TO AID	25,157.65
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	139,835.49

512-L-075

FIRST STEP BORROWER

NAME OF BORROWER	COMP ESTA ENERGIA ELECTRICA	AGREEMENT AMOUNT	27,400,000.00
PURPOSE	PASSO REAL HYDROELECTRIC PROJ.	DISBURSEMENTS	15,664,838.29
AGREEMENT DATE	06-30-69	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	02-26-75	PRIN BALANCE OUTSTANDING	15,664,838.29
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	1,004,698.31
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	FEDERATIVE REPUBLIC OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	06-30-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	02-26-80	INTEREST PAID TO AID	334,899.53
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	669,798.78

512-L-082

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE DESENVOLV EC	AGREEMENT AMOUNT	25,000,000.00
PURPOSE	RURAL ROAD CONSTRUCTION	DISBURSEMENTS	1,519,833.50
AGREEMENT DATE	11-03-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	09-06-78	PRIN BALANCE OUTSTANDING	1,519,833.50
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

NAME OF BORROWER	FEDERATIVE REPUBLIC OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-03-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	00 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	

512-L-083

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE DESENVOLV EC	AGREEMENT AMOUNT	14,000,000.00
PURPOSE	N.E. AGRICULTURAL MARKETING	DISBURSEMENTS	4,589,588.02
AGREEMENT DATE	11-08-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-29-78	PRIN BALANCE OUTSTANDING	4,589,588.02
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	FEDERATIVE REPUBLIC OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-08-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	39,012.86
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-39,012.86

512-L-035

FIRST STEP BORROWER

NAME OF BORROWER	CENTRAIS ELECTRICAS BRAS	AGREEMENT AMOUNT	2,500,000.00
PURPOSE	ELEC. POWER TRAINING & TECH AS	DISBURSEMENTS	499,177.30
AGREEMENT DATE	10-29-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	04-13-77	PRIN BALANCE OUTSTANDING	499,177.30
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	31,205.56
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	FEDERATIVE REPUBLIC OF BRAZIL	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	10-29-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	10-13-82	INTEREST PAID TO AID	10,401.85
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	20,803.71

512-L-087

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DO NORDESTE DO BRASIL SA	AGREEMENT AMOUNT	10,000,000.00
PURPOSE	PROGRAM ASSISTANCE	DISBURSEMENTS	
AGREEMENT DATE	02-28-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 120 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

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   SECOND STEP BORROWER
       NAME OF BORROWER            FEDERATIVE REPUBLIC OF BRAZIL   PRIN RECD FROM 1ST BORR
       SPECIAL PAYMENT AGMT DATE   02-28-73                         PRINCIPAL PAID TO AID
       ASSUMED OBLIGATION          PRINCIPAL TRANSFRD              PRIN BALANCE OUTSTANDING
       INITIAL AMORTIZATION DATE   00-00-00                         INTEREST PAID TO AID
       INTEREST RATES               2    % GRACE   3    % AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS  1ST STEP PYMT TO GOVT IN
                                                                   EXCESS 2D STP PYMT TO AID

512-L-033
   FIRST STEP BORROWER
       NAME OF BORROWER            STATE OF SAO PAULO              AGREEMENT AMOUNT                  15,000,000.00
       PURPOSE                     SCIENCE & TECHNOLOGY FOR DEVE.  DISBURSEMENTS
       AGREEMENT DATE              05-30-73                        PRINCIPAL PAID TO GOVT
       INITIAL AMORTIZATION DATE   00-00-00                        PRIN BALANCE OUTSTANDING
       INTEREST RATES               2    % GRACE   4    % AMORT   INTEREST PAID TO GOVERNMENT
       LIFE & GRACE PERIOD         30 YEARS  00 MONTHS 120 MONTHS

   SECOND STEP BORROWER
       NAME OF BORROWER            GOVERNMENT OF BRAZIL            PRIN RECD FROM 1ST BORR
       SPECIAL PAYMENT AGMT DATE   06-12-73                         PRINCIPAL PAID TO AID
       ASSUMED OBLIGATION          PRINCIPAL TRANSFRD              PRIN BALANCE OUTSTANDING
       INITIAL AMORTIZATION DATE   00-00-00                         INTEREST PAID TO AID
       INTEREST RATES               2    % GRACE   3    % AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS  1ST STEP PYMT TO GOVT IN
                                                                   EXCESS 2D STP PYMT TO AID

    CHILE

513-L-020
   FIRST STEP BORROWER
       NAME OF BORROWER            EMPRESA PORTUARIA DE CHILE      AGREEMENT AMOUNT                  7,000,000.00
       PURPOSE                     SAN VICENTE PORT                DISBURSEMENTS                     2,712,634.18
       AGREEMENT DATE              05-11-64                        PRINCIPAL PAID TO GOVT            1,354,838.70
       INITIAL AMORTIZATION DATE   11-15-70                        PRIN BALANCE OUTSTANDING          1,357,795.48
       INTEREST RATES              3 1/2% GRACE   3 1/2% AMORT    INTEREST PAID TO AID                 25,924.36
       LIFE & GRACE PERIOD         20 YEARS  00 MONTHS 060 MONTHS  INTEREST PAID TO GOVERNMENT          176,892.47

   SECOND STEP BORROWER
       NAME OF BORROWER            REP OF CHILE                    PRIN RECD FROM 1ST BORR           1,354,838.70
       SPECIAL PAYMENT AGMT DATE   07-22-65                        PRINCIPAL PAID TO AID
       ASSUMED OBLIGATION          PRINCIPAL TRANSFRD              PRIN BALANCE OUTSTANDING          1,354,838.70
       INITIAL AMORTIZATION DATE   11-15-75                        INTEREST PAID TO AID                 41,261.38
       INTEREST RATES                 3/4% GRACE     3/4% AMORT
       LIFE & GRACE PERIOD         40 YEARS  00 MONTHS 120 MONTHS  1ST STEP PYMT TO GOVT IN
                                                                   EXCESS 2D STP PYMT TO AID         1,490,469.79

513-L-022
   FIRST STEP BORROWER
       NAME OF BORROWER            CAJA CENT DAHORROS Y PRESTAMO   AGREEMENT AMOUNT                  8,698,190.00
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STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

PURPOSE	FINANCIAL ASSIST S&L ASSNS	DISBURSEMENTS	8,698,190.00
AGREEMENT DATE	03-18-64	PRINCIPAL PAID TO GOVT	2,525,281.54
INITIAL AMORTIZATION DATE	08-12-69	PRIN BALANCE OUTSTANDING	6,172,908.46
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	2,348,507.29
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF CHILE	PRIN RECD FROM 1ST BORR	2,525,281.54
SPECIAL PAYMENT AGMT DATE	02-09-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,525,281.54
INITIAL AMORTIZATION DATE	08-12-74	INTEREST PAID TO AID	380,359.20
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,493,429.63

COLOMBIA

514-L-026

FIRST STEP BORROWER			
NAME OF BORROWER	NATL HOUSING INSTITUTE OF COL.	AGREEMENT AMOUNT	7,500,000.00
PURPOSE	HOUSING	DISBURSEMENTS	7,500,000.00
AGREEMENT DATE	06-26-63	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	12-11-73	PRIN BALANCE OUTSTANDING	7,500,000.00
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO AID	66,017.33
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS	INTEREST PAID TO GOVERNMENT	1,087,859.31
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	06-26-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	12-11-73	INTEREST PAID TO AID	407,881.60
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	680,017.71

514-L-029

FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESAS MUNICIPALES DE CALI	AGREEMENT AMOUNT	3,674,103.80
PURPOSE	IMPROVED SEWERAGE SYSTEM	DISBURSEMENTS	3,674,103.80
AGREEMENT DATE	09-20-63	PRINCIPAL PAID TO GOVT	506,717.17
INITIAL AMORTIZATION DATE	06-09-70	PRIN BALANCE OUTSTANDING	3,167,386.63
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	521,454.58
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	506,717.17
SPECIAL PAYMENT AGMT DATE	09-20-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	506,717.17
INITIAL AMORTIZATION DATE	06-09-75	INTEREST PAID TO AID	117,142.38
INTEREST RATES	3/4% GRACE 3/4% AMORT		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	911,029.37
514-L-035			
FIRST STEP BORROWER			
NAME OF BORROWER	AGUAS Y FOMENTO ELECTRICO	AGREEMENT AMOUNT	1,238,227.06
PURPOSE	ELEC COOP	DISBURSEMENTS	1,238,227.06
AGREEMENT DATE	05-11-64	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	07-11-76	PRIN BALANCE OUTSTANDING	1,238,227.06
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	118,672.55
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	05-11-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	07-11-76	INTEREST PAID TO AID	44,468.82
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	74,203.73
514-L-036			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESAS PUBLICAS DE MEDELLIN	AGREEMENT AMOUNT	193,535.47
PURPOSE	ENGR SERV	DISBURSEMENTS	193,535.47
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	87,970.66
INITIAL AMORTIZATION DATE	07-01-71	PRIN BALANCE OUTSTANDING	105,564.81
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	35,501.38
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	87,970.66
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	87,970.66
INITIAL AMORTIZATION DATE	07-01-76	INTEREST PAID TO AID	8,273.31
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 20 STP PYMT TO AID	115,198.73
514-L-037			
FIRST STEP BORROWER			
NAME OF BORROWER	EMPRESA DE ACUEDUCTO	AGREEMENT AMOUNT	434,995.36
PURPOSE	CONSULTING ENGR SERV	DISBURSEMENTS	434,995.36
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	158,180.12
INITIAL AMORTIZATION DATE	04-03-72	PRIN BALANCE OUTSTANDING	276,815.24
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	63,845.00
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	158,180.12
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	158,180.12

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

INITIAL AMORTIZATION DATE	04-03-77	INTEREST PAID TO AID	14,577.02
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	207,448.10

514-L-038

FIRST STEP BORROWER

NAME OF BORROWER	BANCO GANADERO	AGREEMENT AMOUNT	3,999,608.20
PURPOSE	LIVESTOCK IMPROVEMENT	DISBURSEMENTS	3,999,608.20
AGREEMENT DATE	07-18-64	PRINCIPAL PAID TO GOVT	1,032,156.91
INITIAL AMORTIZATION DATE	02-03-70	PRIN BALANCE OUTSTANDING	2,967,451.29
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	594,919.86
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	1,032,156.91
SPECIAL PAYMENT AGMT DATE	07-18-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,032,156.91
INITIAL AMORTIZATION DATE	02-03-75	INTEREST PAID TO AID	239,227.18
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,387,849.59

514-L-040

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE LA REPUBLICA	AGREEMENT AMOUNT	9,527,191.42
PURPOSE	PRIV INV	DISBURSEMENTS	9,527,191.42
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	2,727,809.79
INITIAL AMORTIZATION DATE	01-20-71	PRIN BALANCE OUTSTANDING	6,799,381.63
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,725,492.81
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR	2,727,809.79
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	2,727,809.79
INITIAL AMORTIZATION DATE	01-20-76	INTEREST PAID TO AID	396,746.61
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,056,555.99

514-L-055

FIRST STEP BORROWER

NAME OF BORROWER	BANCO GANADERO	AGREEMENT AMOUNT	1,519,835.00
PURPOSE	SLAUGHTERHOUSE EXPANSION	DISBURSEMENTS	970,266.48
AGREEMENT DATE	06-11-70	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-05-76	PRIN BALANCE OUTSTANDING	970,266.48
INTEREST RATES	9 1/2% GRACE 9 1/2% AMORT	INTEREST PAID TO GOVERNMENT	29,839.74
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COLOMBIA	PRIN RECD FROM 1ST BORR

STATUS OF 2 STEP LOANS

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SPECIAL PAYMENT AGAT DATE	06-11-70	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-05-81	INTEREST PAID TO AID	6,282.04
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	23,557.70

514-L-057

FIRST STEP BORROWER

NAME OF BORROWER	BANCO DE LA REPUBLICA	AGREEMENT AMOUNT	10,000,000.00
PURPOSE	PRIVATE INVESTMENT FUND	DISBURSEMENTS	8,135,507.45
AGREEMENT DATE	12-22-69	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	10-23-75	PRIN BALANCE OUTSTANDING	8,135,507.45
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	633,702.12
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COLUMBIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	12-22-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	10-23-80	INTEREST PAID TO AID	229,965.71
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	403,736.41

COSTA RICA

515-L-005

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE COSTA RICA	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	AGRICULTURAL DEVELOPMENT	DISBURSEMENTS	5,000,000.00
AGREEMENT DATE	07-23-63	PRINCIPAL PAID TO GOVT	2,307,692.19
INITIAL AMORTIZATION DATE	05-22-65	PRIN BALANCE OUTSTANDING	2,692,307.81
INTEREST RATES	3 1/4% GRACE 3 1/4% AMORT	INTEREST PAID TO GOVERNMENT	1,088,764.44
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 012 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF COSTA RICA	PRIN RECD FROM 1ST BORR	2,307,692.19
SPECIAL PAYMENT AGAT DATE	07-23-63	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,307,692.19
INITIAL AMORTIZATION DATE	05-22-74	INTEREST PAID TO AID	324,859.34
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,071,597.29

515-L-010

FIRST STEP BORROWER

NAME OF BORROWER	CORP COSTAR DE FINANC INDUSTL	AGREEMENT AMOUNT	4,993,903.64
PURPOSE	INDUSTRIAL DEVELOPMENT	DISBURSEMENTS	4,993,903.64
AGREEMENT DATE	12-23-63	PRINCIPAL PAID TO GOVT	1,449,987.20
INITIAL AMORTIZATION DATE	09-14-69	PRIN BALANCE OUTSTANDING	3,543,916.44
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO AID	305,553.45

STATUS OF 2 STEP LOANS

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LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	391,796.80
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COSTA RICA	PRIN RECD FROM 1ST BORR	1,449,987.20
SPECIAL PAYMENT AGMT DATE	11-03-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,449,987.20
INITIAL AMORTIZATION DATE	09-14-74	INTEREST PAID TO AID	168,632.34
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,673,151.66
515-L-019			
FIRST STEP BORROWER			
NAME OF BORROWER	CORP COSTAR DE FINANC INDUSTL	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	DEVELOPMENT LOAN	DISBURSEMENTS	4,993,981.08
AGREEMENT DATE	05-08-69	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	01-09-75	PRIN BALANCE OUTSTANDING	4,993,981.08
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO AID	36,042.43
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	379,242.85
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF COST RICA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	08-31-70	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	01-09-80	INTEREST PAID TO AID	189,525.30
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	189,717.55
DOMINICAN REPUBLIC			
517-L-002			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO NACL DE LA VIVIENDA	AGREEMENT AMOUNT	2,096,796.89
PURPOSE	HOUSING	DISBURSEMENTS	2,096,796.89
AGREEMENT DATE	01-02-63	PRINCIPAL PAID TO GOVT	562,555.19
INITIAL AMORTIZATION DATE	08-22-68	PRIN BALANCE OUTSTANDING	1,534,241.70
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	656,075.08
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	562,555.19
SPECIAL PAYMENT AGMT DATE	01-02-63	PRINCIPAL PAID TO AID	34,373.72
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	528,181.47
INITIAL AMORTIZATION DATE	08-22-73	INTEREST PAID TO AID	133,947.13
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,050,309.42
517-L-003			

STATUS OF 2 STEP LOANS

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FIRST STEP BORROWER			
NAME OF BORROWER	BANCO NACIONAL DE LA VIVIENDA	AGREEMENT AMOUNT	4,966,060.66
PURPOSE	NATIONAL HOUSING BANK	DISBURSEMENTS	4,966,060.66
AGREEMENT DATE	03-29-66	PRINCIPAL PAID TO GOVT	605,617.15
INITIAL AMORTIZATION DATE	08-17-71	PRIN BALANCE OUTSTANDING	4,360,443.51
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	426,461.91
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	605,617.15
SPECIAL PAYMENT AGMT DATE	03-29-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	605,617.15
INITIAL AMORTIZATION DATE	08-17-76	INTEREST PAID TO AID	287,879.93
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	744,199.13
517-L-010			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO AGRICOLA REP DOMINICANA	AGREEMENT AMOUNT	9,477,142.96
PURPOSE	MANAGED CREDIT PROGRAM	DISBURSEMENTS	9,477,142.96
AGREEMENT DATE	10-05-66	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	02-28-77	PRIN BALANCE OUTSTANDING	9,477,142.96
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,196,538.56
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	10-05-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	02-28-77	INTEREST PAID TO AID	478,827.45
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	717,711.11
517-L-013			
FIRST STEP BORROWER			
NAME OF BORROWER	CIA FINANCIERA DOMINICANA SA	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	PRIVATE DEVELOP FINANCE CO	DISBURSEMENTS	4,974,801.96
AGREEMENT DATE	05-28-68	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	01-02-74	PRIN BALANCE OUTSTANDING	4,974,801.96
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	337,344.12
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	05-28-68	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	01-02-79	INTEREST PAID TO AID	135,043.17
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	202,300.95

STATUS OF 2 STEP LOANS

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517-L-025			
FIRST STEP BORROWER			
NAME OF BORROWER	COMPANIA FINANCIERA DOMINICANA	AGREEMENT AMOUNT	5,100,000.00
PURPOSE	PRIV. DEVELOP. FINANCE CO. II	DISBURSEMENTS	486,073.27
AGREEMENT DATE	11-07-72	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-01-78	PRIN BALANCE OUTSTANDING	486,073.27
INTEREST RATES	3 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	1,716.89
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF THE DOMINICAN REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	11-07-72	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	04 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,716.89
ECUADOR			
518-L-014			
FIRST STEP BORROWER			
NAME OF BORROWER	NATIONAL SECURITIES COMMISSION	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	INDUSTL CR	DISBURSEMENTS	5,000,000.00
AGREEMENT DATE	07-20-62	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	02-11-69	PRIN BALANCE OUTSTANDING	5,000,000.00
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO AID	9,999.99
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	67,333.29
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF ECUADOR	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	02-11-74	INTEREST PAID TO AID	238,367.00
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-171,033.71
HONDURAS			
522-K-007			
FIRST STEP BORROWER			
NAME OF BORROWER	TELA RAILROAD LABOR SYNDICATE	AGREEMENT AMOUNT	398,274.36
PURPOSE	TELA UNION HOUSING PROJECT	DISBURSEMENTS	398,274.36
AGREEMENT DATE	01-26-63	PRINCIPAL PAID TO GOVT	132,784.26
INITIAL AMORTIZATION DATE	07-26-66	PRIN BALANCE OUTSTANDING	265,490.10
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	62,059.22
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

NAME OF BORROWER	GOVT OF HONDURAS	PRIN RECD FROM 1ST BORR	132,784.26
SPECIAL PAYMENT AGMT DATE	04-26-63	PRINCIPAL PAID TO AID	6,529.09
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	126,255.17
INITIAL AMORTIZATION DATE	07-26-73	INTEREST PAID TO AID	26,760.84
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	161,553.55

522-L-010

FIRST STEP BORROWER

NAME OF BORROWER	FINANCIERA HONDURENA SA	AGREEMENT AMOUNT	4,959,009.20
PURPOSE	FINANCIERA HONDURENA	DISBURSEMENTS	4,959,009.20
AGREEMENT DATE	08-06-64	PRINCIPAL PAID TO GOVT	1,446,283.32
INITIAL AMORTIZATION DATE	10-16-69	PRIN BALANCE OUTSTANDING	3,512,725.88
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	716,548.60
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF HONDURAS	PRIN RECD FROM 1ST BORR	1,446,283.32
SPECIAL PAYMENT AGMT DATE	03-11-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,446,283.32
INITIAL AMORTIZATION DATE	10-16-74	INTEREST PAID TO AID	289,908.07
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,872,923.85

522-L-016

FIRST STEP BORROWER

NAME OF BORROWER	FINANCIERA HONDURENA SA	AGREEMENT AMOUNT	2,950,874.51
PURPOSE	FINANCIERA HONDURENA 2ND LOAN	DISBURSEMENTS	2,950,874.51
AGREEMENT DATE	08-21-66	PRINCIPAL PAID TO GOVT	380,758.00
INITIAL AMORTIZATION DATE	06-01-72	PRIN BALANCE OUTSTANDING	2,570,116.51
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	588,923.39
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF HONDURAS	PRIN RECD FROM 1ST BORR	380,758.00
SPECIAL PAYMENT AGMT DATE	09-13-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	380,758.00
INITIAL AMORTIZATION DATE	06-01-77	INTEREST PAID TO AID	150,120.81
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	819,560.58

522-L-021

FIRST STEP BORROWER

NAME OF BORROWER	BANCO NACIONAL DE FOMENTO	AGREEMENT AMOUNT	2,000,000.00
PURPOSE	GRAIN MARKETING PROGRAM	DISBURSEMENTS	
AGREEMENT DATE	02-21-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF HONDURAS	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	

NICARAGUA

524-L-008			
FIRST STEP BORROWER			
NAME OF BORROWER	CENTRAL AMER UNIV OF MANAGUA	AGREEMENT AMOUNT	700,000.00
PURPOSE	CENTRAL AMER UNIV OF MANAGUA	DISBURSEMENTS	700,000.00
AGREEMENT DATE	11-14-64	PRINCIPAL PAID TO GOVT	220,000.00
INITIAL AMORTIZATION DATE	05-25-68	PRIN BALANCE OUTSTANDING	480,000.00
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	91,199.33
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	220,000.00
SPECIAL PAYMENT AGMT DATE	11-24-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	220,000.00
INITIAL AMORTIZATION DATE	05-25-75	INTEREST PAID TO AID	36,339.31
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	274,860.02
524-L-009			
FIRST STEP BORROWER			
NAME OF BORROWER	INSTITUTO DE FOMENTO NACIONAL	AGREEMENT AMOUNT	3,969,588.24
PURPOSE	INFONAC	DISBURSEMENTS	3,969,588.24
AGREEMENT DATE	12-23-64	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-03-75	PRIN BALANCE OUTSTANDING	3,969,588.24
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	499,893.17
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	08-28-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-03-75	INTEREST PAID TO AID	187,490.67
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	312,402.50
524-L-010			
FIRST STEP BORROWER			
NAME OF BORROWER	CORP. NICARAGUENSE INVERSIONES	AGREEMENT AMOUNT	2,979,861.43
PURPOSE	CNI	DISBURSEMENTS	2,979,861.43

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

AGREEMENT DATE	05-25-65	PRINCIPAL PAID TO GOVT	384,498.24
INITIAL AMORTIZATION DATE	01-03-71	PRIN BALANCE OUTSTANDING	2,595,363.19
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO AID	3,550.68
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	451,164.44

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF NICARAGUA	PRIN RECD FROM 1ST BORR	384,498.24
SPECIAL PAYMENT AGMT DATE	11-21-66	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	384,498.24
INITIAL AMORTIZATION DATE	01-03-76	INTEREST PAID TO AID	187,245.26
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	648,417.42

524-L-015

FIRST STEP BORROWER

NAME OF BORROWER	AGRARIAN REFORM INSTITUTE	AGREEMENT AMOUNT	1,000,000.00
PURPOSE	SUPERVISED AGRICULTURAL CREDIT	DISBURSEMENTS	1,000,000.00
AGREEMENT DATE	11-29-66	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	04-06-77	PRIN BALANCE OUTSTANDING	1,000,000.00
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	51,860.35
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	04-06-77	INTEREST PAID TO AID	51,865.29
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-4.94

524-L-016

FIRST STEP BORROWER

NAME OF BORROWER	CORP NICARAGUENSE INVERSIONES	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	C.N.I. SECOND LOAN	DISBURSEMENTS	4,984,266.79
AGREEMENT DATE	09-27-66	PRINCIPAL PAID TO GOVT	161,290.32
INITIAL AMORTIZATION DATE	08-18-72	PRIN BALANCE OUTSTANDING	4,822,996.47
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	963,902.75
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	161,290.32
SPECIAL PAYMENT AGMT DATE	07-14-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	161,290.32
INITIAL AMORTIZATION DATE	08-18-77	INTEREST PAID TO AID	176,775.08
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	948,417.99

524-L-017

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER			
NAME OF BORROWER	BANCO DE LA VIVIENDA	AGREEMENT AMOUNT	3,700,000.00
PURPOSE	HOUSING SAVINGS & LOAN SYSTEM	DISBURSEMENTS	3,700,000.00
AGREEMENT DATE	03-16-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-09-75	PRIN BALANCE OUTSTANDING	3,700,000.00
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	334,951.83
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 096 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-09-77	INTEREST PAID TO AID	167,532.06
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS OF STP PYMT TO AID	167,419.77
524-L-013			
FIRST STEP BORROWER			
NAME OF BORROWER	INSTITUTO DE FOMENTO NACIONAL	AGREEMENT AMOUNT	5,000,000.00
PURPOSE	INDUSTRIAL DEVELOPMENT/INFONAC	DISBURSEMENTS	3,837,506.55
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-13-78	PRIN BALANCE OUTSTANDING	3,837,506.55
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	114,253.16
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-13-78	INTEREST PAID TO AID	114,253.16
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS OF STP PYMT TO AID	
524-L-017			
FIRST STEP BORROWER			
NAME OF BORROWER	BANCO NACIONAL DE NICARAGUA	AGREEMENT AMOUNT	2,000,000.00
PURPOSE	SMALL ENTERPRISES (SNN)	DISBURSEMENTS	2,000,000.00
AGREEMENT DATE	10-23-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	08-07-78	PRIN BALANCE OUTSTANDING	2,000,000.00
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	178,661.09
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-07-78	INTEREST PAID TO AID	71,481.53
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS OF STP PYMT TO AID	107,179.56

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

524-L-021

FIRST STEP BORROWER

NAME OF BORROWER	EMPRESA NAC DE LUZ Y FUERZA	AGREEMENT AMOUNT	10,199,553.56
PURPOSE	RURAL ELECTRIC COOPERATIVES II	DISBURSEMENTS	10,199,553.56
AGREEMENT DATE	08-23-68	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-15-79	PRIN BALANCE OUTSTANDING	10,199,553.56
INTEREST RATES	2 1/2% GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	757,283.61
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 120 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF NICARAGUA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	05-15-79	INTEREST PAID TO AID	606,220.04
INTEREST RATES	2 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	151,063.57

PANAMA

525-L-005

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCANTARIL NAC	AGREEMENT AMOUNT	5,965,322.85
PURPOSE	WATER SUPPLY & SEWERAGE SYST	DISBURSEMENTS	5,965,322.85
AGREEMENT DATE	02-06-63	PRINCIPAL PAID TO GOVT	839,640.00
INITIAL AMORTIZATION DATE	02-05-67	PRIN BALANCE OUTSTANDING	5,125,682.85
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,462,790.88
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE REP OF PANAMA	PRIN RECD FROM 1ST BORR	839,640.00
SPECIAL PAYMENT AGMT DATE	02-06-63	PRINCIPAL PAID TO AID	195,584.36
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	644,055.64
INITIAL AMORTIZATION DATE	02-05-73	INTEREST PAID TO AID	330,494.20
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,776,352.32

525-L-015

FIRST STEP BORROWER

NAME OF BORROWER	INST DE FOM DE HIP ASEGURADAS	AGREEMENT AMOUNT	2,099,999.50
PURPOSE	SAVINGS & LOAN SYSTEM	DISBURSEMENTS	2,099,999.50
AGREEMENT DATE	09-12-66	PRINCIPAL PAID TO GOVT	119,051.56
INITIAL AMORTIZATION DATE	11-07-72	PRIN BALANCE OUTSTANDING	1,980,947.94
INTEREST RATES	2 % GRACE 2 1/2% AMORT	INTEREST PAID TO AID	1,117.55
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	163,480.57

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF PANAMA	PRIN RECD FROM 1ST BORR	119,051.56
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	119,051.56
INITIAL AMORTIZATION DATE	11-07-77	INTEREST PAID TO AID	77,367.29
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	205,164.84

525-L-019

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCAN NAC	AGREEMENT AMOUNT	2,967,126.41
PURPOSE	PANAMA CITY WATER & SEWER	DISBURSEMENTS	2,967,126.41
AGREEMENT DATE	01-04-67	PRINCIPAL PAID TO GOVT	73,646.11
INITIAL AMORTIZATION DATE	12-12-72	PRIN BALANCE OUTSTANDING	2,893,480.30
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	445,271.77
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF PANAMA	PRIN RECD FROM 1ST BORR	73,646.11
SPECIAL PAYMENT AGMT DATE	01-04-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	73,646.11
INITIAL AMORTIZATION DATE	12-12-77	INTEREST PAID TO AID	127,391.66
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	391,526.22

525-L-026

FIRST STEP BORROWER

NAME OF BORROWER	INST DE ACUED Y ALCAN NAC	AGREEMENT AMOUNT	6,600,000.00
PURPOSE	PANAMA CITY WATER & SEWER	DISBURSEMENTS	6,600,000.00
AGREEMENT DATE	07-07-67	PRINCIPAL PAID TO GOVT	81,197.78
INITIAL AMORTIZATION DATE	11-07-73	PRIN BALANCE OUTSTANDING	6,518,802.22
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	460,454.19
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	REPUBLIC OF PANAMA	PRIN RECD FROM 1ST BORR	81,197.78
SPECIAL PAYMENT AGMT DATE	07-07-67	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	81,197.78
INITIAL AMORTIZATION DATE	11-07-78	INTEREST PAID TO AID	131,577.01
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	410,074.96

525-L-039

FIRST STEP BORROWER

NAME OF BORROWER	INSTITUTO PANAMENO DE TURISMO	AGREEMENT AMOUNT	4,100,000.00
PURPOSE	TOURIST DEVELOPMENT	DISBURSEMENTS	131,895.00
AGREEMENT DATE	11-12-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	06-13-79	PRIN BALANCE OUTSTANDING	131,895.00
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	2,392.98
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 084 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

NAME OF BORROWER	REPUBLIC OF PANAMA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	11-15-71	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	06-13-82	INTEREST PAID TO AID	2,401.71
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-8.73

PERU

527-L-024

FIRST STEP BORROWER

NAME OF BORROWER	CORPORACION PERUANA DEL SANTA	AGREEMENT AMOUNT	2,200,000.00
PURPOSE	HYDROELECTRIC PROJECT	DISBURSEMENTS	2,200,000.00
AGREEMENT DATE	03-12-64	PRINCIPAL PAID TO GOVT	1,257,142.82
INITIAL AMORTIZATION DATE	10-27-67	PRIN BALANCE OUTSTANDING	942,857.18
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	737,594.00
LIFE & GRACE PERIOD	13 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF PERU	PRIN RECD FROM 1ST BORR	1,257,142.82
SPECIAL PAYMENT AGAT DATE	03-12-64	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	1,257,142.82
INITIAL AMORTIZATION DATE	10-27-74	INTEREST PAID TO AID	130,385.44
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,864,351.38

527-L-025

FIRST STEP BORROWER

NAME OF BORROWER	ENERGIA HIDROELECTRICA ANDIANA	AGREEMENT AMOUNT	2,000,000.00
PURPOSE	HYDROELECTRIC CONSTRUCTION	CAPITALIZED INT OBLIG	180,416.41
AGREEMENT DATE	10-16-64	DISBURSEMENTS	2,000,000.00
INITIAL AMORTIZATION DATE	05-11-68	CAPITALIZED INTEREST	180,416.41
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	PRINCIPAL PAID TO GOVT	1,142,122.86
LIFE & GRACE PERIOD	14 YEARS 00 MONTHS 036 MONTHS	PRIN BALANCE OUTSTANDING	1,038,293.55
		INTEREST PAID TO GOVERNMENT	525,244.79

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF PERU	PRIN RECD FROM 1ST BORR	1,142,122.86
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	1,142,122.86
INITIAL AMORTIZATION DATE	05-11-75	INTEREST PAID TO AID	98,115.30
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,569,252.35

URUGUAY

528-L-015

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER

NAME OF BORROWER	BANCO HIPOTECARIO DEL URUGUAY	AGREEMENT AMOUNT	6,000,000.00
PURPOSE	HOME CONST	DISBURSEMENTS	6,000,000.00
AGREEMENT DATE	02-28-63	PRINCIPAL PAID TO GOVT	292,813.00
INITIAL AMORTIZATION DATE	05-24-70	PRIN BALANCE OUTSTANDING	5,707,187.00
INTEREST RATES	2 % GRACE 3/4% AMORT	INTEREST PAID TO GOVERNMENT	60,349.00
LIFE & GRACE PERIOD	22 YEARS 00 MONTHS 064 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF URUGUAY	PRIN RECD FROM 1ST BORR	292,813.00
SPECIAL PAYMENT AGAT DATE	05-16-63	PRINCIPAL PAID TO AID	196,721.32
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	96,091.68
INITIAL AMORTIZATION DATE	05-24-73	INTEREST PAID TO AID	472,592.72
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-316,152.04

ASIA

AFGHANISTAN

306-H-017

FIRST STEP BORROWER

NAME OF BORROWER	AGRI. DEVELOPMENT BK. OF AFG.	AGREEMENT AMOUNT	16,500,000.00
PURPOSE	FERTILIZER DISTRIBUTION	DISBURSEMENTS	11,296,025.37
AGREEMENT DATE	11-01-72	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	04-06-78	PRIN BALANCE OUTSTANDING	11,296,025.37
INTEREST RATES	3 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	DA AFGHANISTAN BANK	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	11-01-72	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	04-06-93	INTEREST PAID TO AID	31,610.93
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-31,610.93

ARAB, REPUBLIC OF EGYPT

263-H-014

FIRST STEP BORROWER

NAME OF BORROWER	SOCIETE MISR POUR LA RAYONNE	AGREEMENT AMOUNT	2,899,570.02
PURPOSE	CELLOPHANE PLANT	DISBURSEMENTS	2,899,570.02
AGREEMENT DATE	04-26-62	PRINCIPAL PAID TO GOVT	2,899,570.02
INITIAL AMORTIZATION DATE	12-12-72	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	723,418.61
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 036 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF UAR EGYPT	CAPITALIZED INT OBLIG	107,392.38
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	107,392.38
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	2,899,570.02
INITIAL AMORTIZATION DATE	12-12-72	PRINCIPAL PAID TO AID	47,533.93
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	2,959,428.47
		INTEREST PAID TO AID	90,196.55
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	3,485,258.15
263-H-022			
FIRST STEP BORROWER			
NAME OF BORROWER	SOC GENER DE INDUST DU PAPIER	AGREEMENT AMOUNT	5,332,623.18
PURPOSE	CARDBOARD PLANT	DISBURSEMENTS	5,332,623.18
AGREEMENT DATE	11-12-63	PRINCIPAL PAID TO GOVT	5,332,623.18
INITIAL AMORTIZATION DATE	09-08-67	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	637,904.58
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF A.R.E.	CAPITALIZED INT OBLIG	215,856.24
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	215,856.24
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	5,332,623.18
INITIAL AMORTIZATION DATE	09-08-74	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	5,548,479.42
		INTEREST PAID TO AID	108,262.90
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,862,264.86
INDIA			
386-H-059			
FIRST STEP BORROWER			
NAME OF BORROWER	PREMIER AUTOMOBILES LTD	AGREEMENT AMOUNT	2,873,619.92
PURPOSE	SECOND PREMIER AUTOMOBILES	DISBURSEMENTS	2,873,619.92
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	968,123.29
INITIAL AMORTIZATION DATE	12-03-65	PRIN BALANCE OUTSTANDING	1,905,496.63
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,173,328.58
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	17,921.87
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	17,921.87
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	968,123.29
INITIAL AMORTIZATION DATE	12-03-73	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 3/4% AMORT		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	986,045.16
		INTEREST PAID TO AID	174,955.59
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,966,496.28
386-H-060			
FIRST STEP BORROWER			
NAME OF BORROWER	DELHI CLOTH & GENERAL MILLS CO	AGREEMENT AMOUNT	8,006,446.55
PURPOSE	RAYON TIRE	DISBURSEMENTS	8,006,446.55
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	6,235,360.43
INITIAL AMORTIZATION DATE	01-15-66	PRIN BALANCE OUTSTANDING	1,771,086.12
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	2,757,590.87
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	30,024.17
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	30,024.17
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	6,235,360.43
INITIAL AMORTIZATION DATE	07-15-73	PRINCIPAL PAID TO AID	131,253.22
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	6,134,131.38
		INTEREST PAID TO AID	517,828.59
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,343,869.49
386-H-062			
FIRST STEP BORROWER			
NAME OF BORROWER	INDUSTRIAL FINANCE CORP	AGREEMENT AMOUNT	17,162,584.52
PURPOSE	SUB LOANS PRIVATE SECTOR	DISBURSEMENTS	17,162,584.52
AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	10,467,021.67
INITIAL AMORTIZATION DATE	06-19-65	PRIN BALANCE OUTSTANDING	6,695,562.85
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	3,309,508.21
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 012 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	64,359.69
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	64,359.69
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN RECD FROM 1ST BORR	10,467,021.67
INITIAL AMORTIZATION DATE	06-19-74	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	10,531,381.36
		INTEREST PAID TO AID	758,986.59
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	13,017,543.29
386-H-063			
FIRST STEP BORROWER			
NAME OF BORROWER	TATA HYDRCELEC AGENCIES LTD	AGREEMENT AMOUNT	17,715,502.01
PURPOSE	THERMAL PLANT	DISBURSEMENTS	17,715,502.01

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

AGREEMENT DATE	06-28-62	PRINCIPAL PAID TO GOVT	9,695,680.25
INITIAL AMORTIZATION DATE	01-02-65	PRIN BALANCE OUTSTANDING	8,019,821.76
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	4,258,094.32
LIFE & GRACE PERIOD	18 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	66,433.13
SPECIAL PAYMENT AGMT DATE	08-11-62	CAPITALIZED INTEREST	66,433.13
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	9,695,680.25
INITIAL AMORTIZATION DATE	01-02-73	PRINCIPAL PAID TO AID	290,418.07
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	9,471,695.31
		INTEREST PAID TO AID	1,156,217.69
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	12,507,138.81
386-H-066			
FIRST STEP BORROWER			
NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	15,582,325.93
PURPOSE	HINDUSTAN MOTORS LOAN	DISBURSEMENTS	15,582,325.93
AGREEMENT DATE	11-08-62	PRINCIPAL PAID TO GOVT	11,030,165.73
INITIAL AMORTIZATION DATE	08-23-65	PRIN BALANCE OUTSTANDING	4,552,160.20
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	4,724,958.60
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	58,429.22
SPECIAL PAYMENT AGMT DATE	01-16-63	CAPITALIZED INTEREST	58,429.22
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	11,030,165.73
INITIAL AMORTIZATION DATE	08-23-73	PRINCIPAL PAID TO AID	255,447.97
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	10,833,146.98
		INTEREST PAID TO AID	975,993.23
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	14,523,683.13
386-H-067			
FIRST STEP BORROWER			
NAME OF BORROWER	TATA ENGINEERING AND LOCO CO	AGREEMENT AMOUNT	13,622,346.45
PURPOSE	TELCO TRUCK PLANT EXPANSION	DISBURSEMENTS	13,622,346.45
AGREEMENT DATE	09-25-62	PRINCIPAL PAID TO GOVT	13,622,346.45
INITIAL AMORTIZATION DATE	03-28-65	PRIN BALANCE OUTSTANDING	
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	3,964,911.59
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	51,083.81
SPECIAL PAYMENT AGMT DATE	11-29-62	CAPITALIZED INTEREST	51,083.81
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	13,622,346.45

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INITIAL AMORTIZATION DATE	03-28-73	PRINCIPAL PAID TO AID	223,317.15
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	13,450,113.11
		INTEREST PAID TO AID	926,685.52
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	16,437,255.37

386-H-070

FIRST STEP BORROWER

NAME OF BORROWER	NAPCO BEVEL GEAR OF INDIA	AGREEMENT AMOUNT	2,300,000.00
PURPOSE	NAPCO BEVEL GEAR OF INDIA	CAPITALIZED INT OBLIG	700,000.00
AGREEMENT DATE	07-27-62	DISBURSEMENTS	2,300,000.00
INITIAL AMORTIZATION DATE	08-21-65	CAPITALIZED INTEREST	700,000.00
INTEREST RATES	5 3/4% GRACE 4 % AMORT	PRINCIPAL PAID TO AID	60,000.00
LIFE & GRACE PERIOD	09 YEARS 00 MONTHS 024 MONTHS	PRINCIPAL PAID TO GOVT	
		PRIN BALANCE OUTSTANDING	2,940,000.00
		INTEREST PAID TO GOVERNMENT	61,867.04
		INTEREST WRITTEN OFF	665,576.56

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	08-21-73	INTEREST PAID TO AID	30,727.40
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	31,139.64

386-H-101

FIRST STEP BORROWER

NAME OF BORROWER	NATL ENGINEERING INDUSTRIES	AGREEMENT AMOUNT	4,246,309.74
PURPOSE	NATIONAL ENGINEERING INDUST	DISBURSEMENTS	4,246,309.74
AGREEMENT DATE	07-21-64	PRINCIPAL PAID TO GOVT	2,755,136.91
INITIAL AMORTIZATION DATE	10-14-69	PRIN BALANCE OUTSTANDING	1,491,172.83
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,119,019.91
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF INDIA	PRIN RECD FROM 1ST BORR	2,755,136.91
SPECIAL PAYMENT AGAT DATE	05-29-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	2,755,136.91
INITIAL AMORTIZATION DATE	10-14-76	INTEREST PAID TO AID	181,733.97
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN	
		EXCESS 2D STP PYMT TO AID	3,691,422.85

386-H-113

FIRST STEP BORROWER

NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	22,021,016.93
PURPOSE	MFG PLANT	DISBURSEMENTS	22,021,016.93
AGREEMENT DATE	05-03-65	PRINCIPAL PAID TO GOVT	8,039,528.54

STATUS OF 2 STEP LOANS

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INITIAL AMORTIZATION DATE	04-18-68	PRIN BALANCE OUTSTANDING	13,981,488.39
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	5,546,342.66
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	PRIN RECD FROM 1ST BORR	8,039,528.54
SPECIAL PAYMENT AGMT DATE	05-29-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	8,039,528.54
INITIAL AMORTIZATION DATE	04-18-76	INTEREST PAID TO AID	902,077.33
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	12,683,793.87
386-H-119			
FIRST STEP BORROWER			
NAME OF BORROWER	HINDUSTAN MOTORS LTD	AGREEMENT AMOUNT	2,771,620.93
PURPOSE	SHOVEL PROJECT	DISBURSEMENTS	2,771,620.93
AGREEMENT DATE	05-03-65	PRINCIPAL PAID TO GOVT	1,185,104.61
INITIAL AMORTIZATION DATE	01-12-68	PRIN BALANCE OUTSTANDING	1,586,516.32
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	567,430.54
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	10,395.13
SPECIAL PAYMENT AGMT DATE	05-29-65	CAPITALIZED INTEREST	10,395.13
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,185,104.61
INITIAL AMORTIZATION DATE	01-12-76	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,195,499.74
		INTEREST PAID TO AID	99,840.60
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,652,694.55
386-H-120			
FIRST STEP BORROWER			
NAME OF BORROWER	TATA ENGINEERING AND LOCO CO	AGREEMENT AMOUNT	11,763,849.82
PURPOSE	TELCO TRUCK PLANT EXPANSION	DISBURSEMENTS	11,763,849.82
AGREEMENT DATE	12-31-64	PRINCIPAL PAID TO GOVT	9,001,521.53
INITIAL AMORTIZATION DATE	06-10-67	PRIN BALANCE OUTSTANDING	2,762,328.29
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	2,763,376.60
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 024 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	44,114.43
SPECIAL PAYMENT AGMT DATE	04-07-65	CAPITALIZED INTEREST	44,114.43
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	9,001,521.53
INITIAL AMORTIZATION DATE	06-10-75	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	9,045,635.96
		INTEREST PAID TO AID	535,471.62

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		INTEREST WRITTEN OFF 1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	11,229,426.51
386-H-201			
FIRST STEP BORROWER			
NAME OF BORROWER	INDIAN FARMERS FERTILIZER COOP	AGREEMENT AMOUNT	21,000,000.00
PURPOSE	IFFCO FERTILIZER PROJECT	DISBURSEMENTS	16,504,006.42
AGREEMENT DATE	06-18-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	07-13-76	PRIN BALANCE OUTSTANDING	16,504,006.42
INTEREST RATES	8 1/2% GRACE 8 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,609,237.05
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 054 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF INDIA	CAPITALIZED INT OBLIG	131,842.14
SPECIAL PAYMENT AGMT DATE	06-18-71	CAPITALIZED INTEREST	131,842.14
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	
INITIAL AMORTIZATION DATE	07-13-81	PRINCIPAL PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	131,842.14
		INTEREST PAID TO AID	246,801.95
		INTEREST WRITTEN OFF 1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,362,435.10
KOREA			
489-A-004			
FIRST STEP BORROWER			
NAME OF BORROWER	ORIENTAL CHEMICAL INDUSTRY	AGREEMENT AMOUNT	4,888,853.79
PURPOSE	SODA ASH PROJECT	DISBURSEMENTS	4,888,853.79
AGREEMENT DATE	12-11-59	PRINCIPAL PAID TO GOVT	658,131.57
INITIAL AMORTIZATION DATE	11-18-69	PRIN BALANCE OUTSTANDING	4,230,722.22
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,636,338.76
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 048 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	658,131.57
SPECIAL PAYMENT AGMT DATE	06-03-65	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	658,131.57
INITIAL AMORTIZATION DATE	11-18-75	INTEREST PAID TO AID	293,158.14
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,001,312.19
489-A-007			
FIRST STEP BORROWER			
NAME OF BORROWER	KOREAN RECONSTRUCTION BANK	AGREEMENT AMOUNT	4,997,871.46
PURPOSE	DEVELOPMENT BANK	DISBURSEMENTS	4,997,871.46
AGREEMENT DATE	04-12-60	PRINCIPAL PAID TO GOVT	4,249,878.76
INITIAL AMORTIZATION DATE	10-01-63	PRIN BALANCE OUTSTANDING	747,992.70
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	1,072,820.49

STATUS OF 2 STEP LOANS

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LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 012 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	4,249,878.76
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	650.83
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	4,249,227.93
INITIAL AMORTIZATION DATE	04-01-74	INTEREST PAID TO AID	265,038.82
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 126 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,057,009.60

389-H-015

FIRST STEP BORROWER			
NAME OF BORROWER	HYUN DAI CEMENT COMPANY, LTD.	AGREEMENT AMOUNT	3,986,847.23
PURPOSE	HYUN DAI CEMENT PROJECT	DISBURSEMENTS	3,986,847.23
AGREEMENT DATE	07-13-62	PRINCIPAL PAID TO GOVT	3,240,998.95
INITIAL AMORTIZATION DATE	08-11-65	PRIN BALANCE OUTSTANDING	745,848.28
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	1,405,989.65
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 030 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF KOREA	PRIN RECD FROM 1ST BORR	3,240,998.95
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	66,447.45
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	3,174,551.50
INITIAL AMORTIZATION DATE	08-11-73	INTEREST PAID TO AID	272,847.07
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 126 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,307,694.08

NEPAL

367-D-004

FIRST STEP BORROWER			
NAME OF BORROWER	NEPAL INDUSTRIAL DEVELOP CORP	AGREEMENT AMOUNT	7,580,137.56
PURPOSE	ECONOMIC DEVELOPMENT	DISBURSEMENTS	7,580,137.56
AGREEMENT DATE	12-08-63	PRINCIPAL PAID TO GOVT	3,941,671.50
INITIAL AMORTIZATION DATE	12-24-67	PRIN BALANCE OUTSTANDING	3,638,466.06
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	2,729,013.35
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF NEPAL	PRIN RECD FROM 1ST BORR	3,941,671.50
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	3,941,671.50
INITIAL AMORTIZATION DATE	12-24-74	INTEREST PAID TO AID	496,304.45
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	6,174,380.40

367-H-003

FIRST STEP BORROWER			
NAME OF BORROWER	NEPAL INDUSTRIAL DEVEL CORP	AGREEMENT AMOUNT	150,109.67

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PURPOSE	SUB LOANS	DISBURSEMENTS	150,109.67
AGREEMENT DATE	12-08-63	PRINCIPAL PAID TO GOVT	118,906.12
INITIAL AMORTIZATION DATE	09-08-68	PRIN BALANCE OUTSTANDING	31,203.55
INTEREST RATES	5 % GRACE 5 % AMORT	INTEREST PAID TO GOVERNMENT	32,462.86
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF NEPAL	PRIN RECD FROM 1ST BORR	118,906.12
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	118,906.12
INITIAL AMORTIZATION DATE	09-08-75	INTEREST PAID TO AID	8,478.48
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	142,890.50

PAKISTAN

391-A-052

FIRST STEP BORROWER			
NAME OF BORROWER	P.I.C.I.C.	AGREEMENT AMOUNT	3,728,892.81
PURPOSE	DEVELOPMENT BANK	DISBURSEMENTS	3,728,892.81
AGREEMENT DATE	06-17-66	PRINCIPAL PAID TO GOVT	1,853,262.86
INITIAL AMORTIZATION DATE	07-06-76	PRIN BALANCE OUTSTANDING	1,875,629.95
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	825,795.55
LIFE & GRACE PERIOD	07 YEARS 00 MONTHS 006 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	75,139.03
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	75,139.03
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,853,262.86
INITIAL AMORTIZATION DATE	02-06-76	PRINCIPAL PAID TO AID	
INTEREST RATES	3 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,928,401.89
		INTEREST PAID TO AID	98,391.12
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,580,667.29

391-H-042

FIRST STEP BORROWER			
NAME OF BORROWER	KARACHI ELECTRIC SUPPLY CORP	AGREEMENT AMOUNT	18,093,442.80
PURPOSE	ELEC CORP	DISBURSEMENTS	18,093,442.80
AGREEMENT DATE	11-02-62	PRINCIPAL PAID TO GOVT	4,567,155.68
INITIAL AMORTIZATION DATE	03-01-67	PRIN BALANCE OUTSTANDING	13,526,287.12
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	5,162,830.62
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 048 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	341,035.99
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	341,035.99
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	4,567,155.68

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INITIAL AMORTIZATION DATE	05-01-73	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	4,908,191.67
		INTEREST PAID TO AID	807,240.58
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	8,922,745.72

391-H-078

FIRST STEP BORROWER

NAME OF BORROWER	SUI GAS TRANSMISSION CO., LTD.	AGREEMENT AMOUNT	2,641,946.92
PURPOSE	SUI GAS TRANSMISSION 3RD	DISBURSEMENTS	2,641,946.92
AGREEMENT DATE	07-16-64	PRINCIPAL PAID TO GOVT	1,616,744.02
INITIAL AMORTIZATION DATE	01-25-67	PRIN BALANCE OUTSTANDING	1,025,202.90
INTEREST RATES	5 3/4% GRACE 5 3/4% AMORT	INTEREST PAID TO GOVERNMENT	807,275.14
LIFE & GRACE PERIOD	12 YEARS 00 MONTHS 024 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVERNMENT OF PAKISTAN	CAPITALIZED INT OBLIG	39,852.67
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	39,852.67
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	1,616,744.02
INITIAL AMORTIZATION DATE	01-25-75	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	1,656,596.69
		INTEREST PAID TO AID	90,437.05
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,333,582.11

391-H-086

FIRST STEP BORROWER

NAME OF BORROWER	KARACHI ELEC SUPPLY CORP LTD	AGREEMENT AMOUNT	4,378,546.72
PURPOSE	EXPANSION OF ELEC DIST SYSTEM	DISBURSEMENTS	4,378,546.72
AGREEMENT DATE	10-16-64	PRINCIPAL PAID TO GOVT	667,476.56
INITIAL AMORTIZATION DATE	05-10-69	PRIN BALANCE OUTSTANDING	3,711,070.16
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	957,452.27
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 048 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF PAKISTAN	CAPITALIZED INT OBLIG	82,715.79
SPECIAL PAYMENT AGMT DATE	NOT APP	CAPITALIZED INTEREST	82,715.79
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN RECD FROM 1ST BORR	667,476.56
INITIAL AMORTIZATION DATE	05-10-75	PRINCIPAL PAID TO AID	
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	PRIN BALANCE OUTSTANDING	750,192.35
		INTEREST PAID TO AID	132,793.34
		INTEREST WRITTEN OFF	
		1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	1,492,135.49

TURKEY

STATUS OF 2 STEP LOANS

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277-H-049

FIRST STEP BORROWER

NAME OF BORROWER	TURKIYE SINAI KALKINMA BANKASI	AGREEMENT AMOUNT	4,969,642.85
PURPOSE	IND. DEVELOPMENT BK OF TURKEY	DISBURSEMENTS	4,969,642.85
AGREEMENT DATE	11-18-64	PRINCIPAL PAID TO GOVT	3,735,050.75
INITIAL AMORTIZATION DATE	06-01-66	PRIN BALANCE OUTSTANDING	1,234,592.10
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	1,263,887.55
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 008 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	THE REPUBLIC OF TURKEY	PRIN RECD FROM 1ST BORR	3,735,050.75
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	3,735,050.75
INITIAL AMORTIZATION DATE	12-01-75	INTEREST PAID TO AID	264,031.66
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	4,734,906.64

277-H-050

FIRST STEP BORROWER

NAME OF BORROWER	GOODYEAR LASTIKLERI T. A. S.	AGREEMENT AMOUNT	2,500,000.00
PURPOSE	EXPANSION TIRE PRODUCTION FAC.	DISBURSEMENTS	2,500,000.00
AGREEMENT DATE	10-15-64	PRINCIPAL PAID TO GOVT	2,058,779.17
INITIAL AMORTIZATION DATE	12-15-66	PRIN BALANCE OUTSTANDING	441,220.83
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	702,448.31
LIFE & GRACE PERIOD	10 YEARS 00 MONTHS 021 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	THE REPUBLIC OF TURKEY	PRIN RECD FROM 1ST BORR	2,058,779.17
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	2,058,779.17
INITIAL AMORTIZATION DATE	06-30-75	INTEREST PAID TO AID	146,343.94
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	2,614,883.54

AFRICA

ETHIOPIA

663-H-011

FIRST STEP BORROWER

NAME OF BORROWER	ETHIOPIA ELEC POWER AUTH	AGREEMENT AMOUNT	1,147,703.05
PURPOSE	FINCHAA DAM	DISBURSEMENTS	1,147,703.05
AGREEMENT DATE	06-30-66	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	02-26-74	PRIN BALANCE OUTSTANDING	1,147,703.05
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	56,506.32
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 072 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF ETHIOPIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	02-26-78	INTEREST PAID TO AID	56,506.32
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	
663-H-012			
FIRST STEP BORROWER			
NAME OF BORROWER	ETHIOPIAN DEVELOPMENT CORP.	AGREEMENT AMOUNT	5,705,000.00
PURPOSE	FINANCE IND & AGRIC. PROJECTS	DISBURSEMENTS	5,475,479.22
AGREEMENT DATE	08-27-67	PRINCIPAL PAID TO GOVT	125,479.54
INITIAL AMORTIZATION DATE	08-20-73	PRIN BALANCE OUTSTANDING	5,349,999.68
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	154,686.27
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF ETHIOPIA	PRIN RECD FROM 1ST BORR	125,479.54
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	125,479.54
INITIAL AMORTIZATION DATE	08-20-78	INTEREST PAID TO AID	154,686.28
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	125,479.53
IVORY COAST			
661-H-003			
FIRST STEP BORROWER			
NAME OF BORROWER	IVORY COAST DEV BANK	AGREEMENT AMOUNT	4,997,774.21
PURPOSE	DEVELOPMENT BANK	DISBURSEMENTS	4,997,774.21
AGREEMENT DATE	02-11-65	PRINCIPAL PAID TO GOVT	138,317.06
INITIAL AMORTIZATION DATE	05-31-73	PRIN BALANCE OUTSTANDING	4,859,457.15
INTEREST RATES	2 % GRACE 2 % AMORT	INTEREST PAID TO GOVERNMENT	513,478.10
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF THE REP OF IVORY COAST	PRIN RECD FROM 1ST BORR	138,317.06
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	138,317.06
INITIAL AMORTIZATION DATE	05-31-76	INTEREST PAID TO AID	140,449.60
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	511,345.56
KENYA			
615-H-002			

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

FIRST STEP BORROWER			
NAME OF BORROWER	CITY COUNCIL OF NAIROBI	AGREEMENT AMOUNT	2,200,000.00
PURPOSE	WATER SUPP	DISBURSEMENTS	2,200,000.00
AGREEMENT DATE	12-28-64	PRINCIPAL PAID TO GOVT	314,268.52
INITIAL AMORTIZATION DATE	12-31-68	PRIN BALANCE OUTSTANDING	1,885,731.48
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	374,024.10
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 033 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF KENYA	PRIN RECD FROM 1ST BORR	314,268.52
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	314,268.52
INITIAL AMORTIZATION DATE	12-30-75	INTEREST PAID TO AID	92,840.04
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	595,452.58

LIBERIA

669-H-005

FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	24,261,367.49
PURPOSE	MT COFFEE HYDROELECTRIC PROJ	DISBURSEMENTS	24,261,367.49
AGREEMENT DATE	09-26-63	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	03-10-74	PRIN BALANCE OUTSTANDING	24,261,367.49
INTEREST RATES	3/4% GRACE 3/4% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	03-10-74	INTEREST PAID TO AID	1,404,037.33
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-1,404,037.83

669-H-008

FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTH.	AGREEMENT AMOUNT	6,994,565.25
PURPOSE	MONROVIA WATER SUPPLY	DISBURSEMENTS	6,994,565.25
AGREEMENT DATE	08-27-64	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-04-70	PRIN BALANCE OUTSTANDING	6,994,565.25
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	594,952.03
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF LIBERIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-04-75	INTEREST PAID TO AID	310,928.15
INTEREST RATES	3/4% GRACE 2 % AMORT		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	284,023.88
669-H-009			
FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	7,197,967.02
PURPOSE	MONROVIA SEWERAGE	DISBURSEMENTS	7,197,967.02
AGREEMENT DATE	10-08-65	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-23-76	PRIN BALANCE OUTSTANDING	7,197,967.02
INTEREST RATES	1 % GRACE 2 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-23-76	INTEREST PAID TO AID	296,592.11
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-296,592.11
669-H-021			
FIRST STEP BORROWER			
NAME OF BORROWER	PUBLIC UTILITIES AUTHORITY	AGREEMENT AMOUNT	8,500,000.00
PURPOSE	TELECOMMUNICATIONS EXPANSION	DISBURSEMENTS	
AGREEMENT DATE	06-27-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVERNMENT OF LIBERIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	
MALAGASY			
687-H-001			
FIRST STEP BORROWER			
NAME OF BORROWER	MALAGASY RAILROAD AUTHORITY	AGREEMENT AMOUNT	2,700,000.00
PURPOSE	RAILROAD IMPROVEMENT	DISBURSEMENTS	2,435,691.85
AGREEMENT DATE	01-07-66	PRINCIPAL PAID TO GOVT	347,935.24
INITIAL AMORTIZATION DATE	01-30-72	PRIN BALANCE OUTSTANDING	2,087,756.61
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	203,363.94.
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	GOVT OF THE MAL AGASY REPUBLIC	PRIN RECD FROM 1ST BORR	347,935.24

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	347,935.24
INITIAL AMORTIZATION DATE	01-30-77	INTEREST PAID TO AID	59,032.92
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	492,266.26

687-H-001A

FIRST STEP BORROWER

NAME OF BORROWER	MALAGASY RAILROAD AUTHORITY	AGREEMENT AMOUNT	300,000.00
PURPOSE	RAILROAD & BRIDGE CONSTRUCTION	DISBURSEMENTS	
AGREEMENT DATE	03-10-70	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE MALAGASY REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	

687-H-002

FIRST STEP BORROWER

NAME OF BORROWER	DIR. GEN. DES POSTES ET TELE.	AGREEMENT AMOUNT	1,999,917.46
PURPOSE	MALAGASY REPUB TELECOMMUN	DISBURSEMENTS	1,999,917.46
AGREEMENT DATE	06-30-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	10-01-73	PRIN BALANCE OUTSTANDING	1,999,917.46
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	323,346.09
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF THE MALAGASYREPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	10-01-78	INTEREST PAID TO AID	91,972.20
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	231,373.89

687-H-004

FIRST STEP BORROWER

NAME OF BORROWER	TELECOMM OF MALAGASY REPUPLIC	AGREEMENT AMOUNT	1,200,000.00
PURPOSE	TELECOMMUNICATIONS - PHASE II	DISBURSEMENTS	
AGREEMENT DATE	07-25-73	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

NAME OF BORROWER	GOVT OF THE MALAGASY REPUBLIC	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	? % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	

NIGERIA

620-H-006

FIRST STEP BORROWER

NAME OF BORROWER	NIGER DAMS AUTHORITY	AGREEMENT AMOUNT	1,662,310.30
PURPOSE	NIGER DAM	DISBURSEMENTS	1,662,310.30
AGREEMENT DATE	06-16-64	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	07-21-70	PRIN BALANCE OUTSTANDING	1,662,310.30
INTEREST RATES	5 1/2% GRACE 5 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF NIGERIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	07-21-75	INTEREST PAID TO AID	86,337.53
INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-86,337.53

SOMALIA

649-H-004

FIRST STEP BORROWER

NAME OF BORROWER	SOMALI DEVELOPMENT BANK	AGREEMENT AMOUNT	59,692.69
PURPOSE	DEVELOPMENT BANK	DISBURSEMENTS	59,692.69
AGREEMENT DATE	09-19-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	03-12-75	PRIN BALANCE OUTSTANDING	59,692.69
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO AID	298.46
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS	INTEREST PAID TO GOVERNMENT	7,083.57

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF SOMALI	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	03-12-80	INTEREST PAID TO AID	1,770.37
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	5,313.20

649-H-005

FIRST STEP BORROWER

NAME OF BORROWER	MOGADISCIO WATER AGENCY	AGREEMENT AMOUNT	8,500,000.00

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

PURPOSE	WATER SUPPLY PROJECT	DISBURSEMENTS	6,989,109.98
AGREEMENT DATE	01-07-68	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	01-20-74	PRIN BALANCE OUTSTANDING	6,989,109.98
INTEREST RATES	3 1/2% GRACE 3 1/2% AMORT	INTEREST PAID TO GOVERNMENT	124,429.55
LIFE & GRACE PERIOD	30 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF SOMALIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	01-20-79	INTEREST PAID TO AID	117,356.84
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	7,072.71

SUDAN

650-H-003

FIRST STEP BORROWER

NAME OF BORROWER	INDUSTRIAL BANK OF SUDAN	AGREEMENT AMOUNT	201,922.68
PURPOSE	DEVELOPMENT OF BANK LOANS	DISBURSEMENTS	201,922.68
AGREEMENT DATE	07-14-63	PRINCIPAL PAID TO GOVT	39,772.13
INITIAL AMORTIZATION DATE	04-14-70	PRIN BALANCE OUTSTANDING	162,150.55
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	42,286.75
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF SUDAN	PRIN RECD FROM 1ST BORR	39,772.13
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	39,772.13
INITIAL AMORTIZATION DATE	04-14-77	INTEREST PAID TO AID	9,647.57
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	35 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	72,411.31

TUNISIA

664-H-021

FIRST STEP BORROWER

NAME OF BORROWER	SOC TUNIS ELEC ET DU GAZ	AGREEMENT AMOUNT	7,301,660.62
PURPOSE	ELECTRICAL EQUIPMENT	DISBURSEMENTS	7,301,660.62
AGREEMENT DATE	09-02-66	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	11-02-70	PRIN BALANCE OUTSTANDING	7,301,660.62
INTEREST RATES	4 1/2% GRACE 4 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF TUNISIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	11-02-75	INTEREST PAID TO AID	381,182.20

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

INTEREST RATES	3/4% GRACE 2 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-381,182.20

664-H-034

FIRST STEP BORROWER

NAME OF BORROWER	SOCIETE TUNISIENNE DE L ELECTR	AGREEMENT AMOUNT	6,200,000.00
PURPOSE	ELECTRICAL EQUIPMENT II	DISBURSEMENTS	5,955,254.14
AGREEMENT DATE	10-03-67	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	04-10-74	PRIN BALANCE OUTSTANDING	5,955,254.14
INTEREST RATES	4 1/2% GRACE 4 1/2% AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	25 YEARS 00 MONTHS 060 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF TUNISIA	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	04-10-79	INTEREST PAID TO AID	232,553.55
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	-232,553.55

UGANDA

617-H-001

FIRST STEP BORROWER

NAME OF BORROWER	UGANDA DEVELOP CORP	AGREEMENT AMOUNT	1,996,336.50
PURPOSE	UGANDA DEVELOPMENT CORP.	DISBURSEMENTS	1,996,336.50
AGREEMENT DATE	10-04-63	PRINCIPAL PAID TO GOVT	769,230.75
INITIAL AMORTIZATION DATE	09-03-67	PRIN BALANCE OUTSTANDING	1,227,105.75
INTEREST RATES	4 % GRACE 4 % AMORT	INTEREST PAID TO GOVERNMENT	307,707.30
LIFE & GRACE PERIOD	15 YEARS 00 MONTHS 036 MONTHS		

SECOND STEP BORROWER

NAME OF BORROWER	GOVT OF UGANDA	PRIN RECD FROM 1ST BORR	769,230.75
SPECIAL PAYMENT AGAT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	769,230.75
INITIAL AMORTIZATION DATE	09-03-74	INTEREST PAID TO AID	91,611.93
INTEREST RATES	3/4% GRACE 3/4% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	985,326.12

ZAIRE REPUBLIC

660-H-003

FIRST STEP BORROWER

NAME OF BORROWER	GRANDS HOTEL DU CONGO	AGREEMENT AMOUNT	2,500,000.00
PURPOSE	GRANDS HOTELS DU CONGO	DISBURSEMENTS	2,500,000.00
AGREEMENT DATE	11-15-68	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	05-10-75	PRIN BALANCE OUTSTANDING	2,500,000.00
INTEREST RATES	6 % GRACE 6 % AMORT	INTEREST PAID TO GOVERNMENT	272,035.98
LIFE & GRACE PERIOD	22 YEARS 00 MONTHS 048 MONTHS		

STATUS OF 2 STEP LOANS

AS OF DECEMBER 31, 1973

SECOND STEP BORROWER			
NAME OF BORROWER	DEMOCRATIC REP. OF THE CONGO	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	12-17-69	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	PRINCIPAL TRANSFRD	PRIN BALANCE OUTSTANDING	
INITIAL AMORT-IZATION DATE	05-10-81	INTEREST PAID TO AID	65,154.87
INTEREST RATES	1 % GRACE 2 1/2% AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	206,881.11

CWADRA

625-H-001

FIRST STEP BORROWER			
NAME OF BORROWER	OFFICE OF POSTS & TELECOMMUNIC	AGREEMENT AMOUNT	1,900,000.00
PURPOSE	BOHICON-PARAKOU MICROWAVE LINK	DISBURSEMENTS	
AGREEMENT DATE	11-13-71	PRINCIPAL PAID TO GOVT	
INITIAL AMORTIZATION DATE	00-00-00	PRIN BALANCE OUTSTANDING	
INTEREST RATES	2 % GRACE 3 % AMORT	INTEREST PAID TO GOVERNMENT	
LIFE & GRACE PERIOD	20 YEARS 00 MONTHS 060 MONTHS		
SECOND STEP BORROWER			
NAME OF BORROWER	REPUBLIC OF DAHOMEY	PRIN RECD FROM 1ST BORR	
SPECIAL PAYMENT AGMT DATE	NOT APP	PRINCIPAL PAID TO AID	
ASSUMED OBLIGATION	AGREEMENT AMOUNT	PRIN BALANCE OUTSTANDING	
INITIAL AMORTIZATION DATE	00-00-00	INTEREST PAID TO AID	
INTEREST RATES	2 % GRACE 3 % AMORT		
LIFE & GRACE PERIOD	40 YEARS 00 MONTHS 120 MONTHS	1ST STEP PYMT TO GOVT IN EXCESS 2D STP PYMT TO AID	

NOTE: DOES NOT INCLUDE CAPITALIZED INTEREST INDEBTEDNESS BETWEEN FIRST STEP BORROWER AND SECOND STEP BORROWER.

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
BOLIVIA		
REPAYABLE IN L.C. W/MOV		
511-A-001	493,745.52	493,745.52
511-A-005	83,030.69	83,030.69
	576,776.21	576,776.21
GRAND TOTAL FOR BOLIVIA DOLLARS AND DOLLARS EQUIVALENT	576,776.21	576,776.21
BRAZIL		
REPAYABLE IN DOLLARS		
512-L-007	506,997.72	506,997.72
512-L-011	981,249.21	981,249.21
512-L-022	298,751.67	298,751.67
512-L-023	1,111,554.02	1,111,554.02
512-L-027	180,673.24	180,673.24
512-L-063	1,220,989.53	1,220,989.53
512-L-066	4,894,089.28	4,894,089.28
	9,194,304.67	9,194,304.67
REPAYABLE IN L.C. W/O MOV		
512-A-003	6,083.63	6,083.63
512-G-030	447,834.42	447,834.42
512-G-043	247,199.95	247,199.95
512-G-048	1,149,609.10	1,149,609.10
512-G-071	609,707.60	609,707.60
	2,460,434.70	2,460,434.70
TOTAL DOLLARS EQUIVALENT	645,750.60	645,750.60
GRAND TOTAL FOR BRAZIL DOLLARS AND DOLLARS EQUIVALENT	9,840,055.27	9,840,055.27
COLOMBIA		
REPAYABLE IN L.C. W/O MOV		
514-E-018	169,008.67	169,008.67
	169,008.67	169,008.67
TOTAL DOLLARS EQUIVALENT	16,934.74	16,934.74
GRAND TOTAL FOR COLOMBIA DOLLARS AND DOLLARS EQUIVALENT	16,934.74	16,934.74
COSTA RICA		
REPAYABLE IN DOLLARS		
515-A-002	124,116.82	124,116.82
	124,116.82	124,116.82
GRAND TOTAL FOR COSTA RICA DOLLARS AND DOLLARS EQUIVALENT	124,116.82	124,116.82
GUATEMALA		
REPAYABLE IN DOLLARS		

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
520-A-001	33,633.69	33,633.69
	33,633.69	33,633.69
GRAND TOTAL FOR GUATEMALA DOLLARS AND DOLLARS EQUIVALENT	33,633.69	33,633.69
HAITI		
REPAYABLE IN L.C. W/MOV		
521-A-001	882,037.72	882,037.72
521-A-002	13,108.01	13,108.01
	895,145.73	895,145.73
GRAND TOTAL FOR HAITI DOLLARS AND DOLLARS EQUIVALENT	895,145.73	895,145.73
MEXICO		
REPAYABLE IN DOLLARS		
523-L-020A	1,500,000.00	1,500,000.00
523-L-024	400,000.00	400,000.00
	1,900,000.00	1,900,000.00
GRAND TOTAL FOR MEXICO DOLLARS AND DOLLARS EQUIVALENT	1,900,000.00	1,900,000.00
PANAMA		
REPAYABLE IN DOLLARS		
525-L-028	132,611.86	132,611.86
	132,611.86	132,611.86
GRAND TOTAL FOR PANAMA DOLLARS AND DOLLARS EQUIVALENT	132,611.86	132,611.86
PARAGUAY		
REPAYABLE IN DOLLARS		
526-A-005	131,611.47	131,611.47
526-A-006	8,136.13	8,136.13
	139,747.60	139,747.60
REPAYABLE IN L.C. W/MOV		
526-A-006A	6,484.92	6,484.92
	6,484.92	6,484.92
GRAND TOTAL FOR PARAGUAY DOLLARS AND DOLLARS EQUIVALENT	146,232.52	146,232.52
PERU		
REPAYABLE IN DOLLARS		
527-L-025	180,416.41	180,416.41
	180,416.41	180,416.41
GRAND TOTAL FOR PERU DOLLARS AND DOLLARS EQUIVALENT	180,416.41	180,416.41

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
URUGUAY		
REPAYABLE IN L.C. W/MOV		
528-A-002A	9,343.62	9,343.62
TOTAL	9,343.62	9,343.62
GRAND TOTAL FOR URUGUAY		
DOLLARS AND DOLLARS EQUIVALENT	9,343.62	9,343.62
GRAND TOTAL FOR LATIN AMERICA		
	13,855,266.87	13,855,266.87

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
ARAB, REPUBLIC OF EGYPT		
REPAYABLE IN DOLLARS		
263-H-014	107,392.38	107,392.38
263-H-015	44,611.33	44,611.33
263-H-020	1,145,372.97	1,145,372.97
263-H-022	215,856.24	215,856.24
263-K-016	2,278,338.09	2,278,338.09
263-K-019	1,115,313.49	1,115,313.49
	4,906,884.50	4,906,884.50
GRAND TOTAL FOR ARAB, REPUBLIC OF EGYPT DOLLARS AND DOLLARS EQUIVALENT	4,906,884.50	4,906,884.50
CHINA, REPUBLIC OF		
REPAYABLE IN L.C. W/MOV		
484-A-008	126,114.63	126,114.63
	126,114.63	126,114.63
GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENT	126,114.63	126,114.63
INDIA		
REPAYABLE IN DOLLARS		
386-3-001	50,568,907.82	50,568,907.82
386-H-055	736,693.70	736,693.70
386-H-057	14,892.80	14,892.80
386-H-058	161,008.75	161,008.75
386-H-059	17,921.87	17,921.87
386-H-060	30,024.17	30,024.17
386-H-061	67,651.19	67,651.19
386-H-062	64,359.69	64,359.69
386-H-063	66,433.13	66,433.13
386-H-066	58,429.22	58,429.22
386-H-067	51,083.81	51,083.81
386-H-068	28,406.20	28,406.20
386-H-069	51,804.11	51,804.11
386-H-070	700,000.00	700,000.00
386-H-081	27,860.13	27,860.13
386-H-082	893,985.38	893,985.38
386-H-084	44,547.91	44,547.91
386-H-086	58,941.13	58,941.13
386-H-087	18,738.31	18,738.31
386-H-091	269,146.97	269,146.97
386-H-103	841,770.28	841,770.28
386-H-104	25,632.68	25,632.68
386-H-109	6,827.57	6,827.57
386-H-119	10,395.13	10,395.13
386-H-120	44,114.43	44,114.43
386-H-121	26,751.60	26,751.60

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
386-H-137	18,996.38	18,996.38
386-H-138	946,134.44	946,134.44
386-H-141	16,626.58	16,626.58
386-H-143	83,842.01	83,842.01
386-H-152	249,835.63	249,835.63
386-H-155	484,968.98	484,968.98
386-H-160	747,457.50	747,457.50
386-H-164	36,543.92	36,543.92
386-H-168	658,403.74	658,403.74
386-H-184	2,243,716.50	2,243,716.50
386-H-188	230,000.00	230,000.00
386-H-195	1,939,035.68	1,939,035.68
386-H-200	124,228.29	124,228.29
386-H-201	131,842.14	131,842.14
386-H-207	1,429,642.55	1,429,642.55
386-H-212	1,063,747.43	1,063,747.43
386-K-185	12,935.57	12,935.57
	65,304,285.32	65,304,285.32
REPAYABLE IN L.C. W/O MOV		
386-E-025	605,925.12	605,925.12
386-E-079	1,204,576.70	1,204,576.70
386-E-105	1,528,399.77	1,528,399.77
386-E-123	2,001,905.43	2,001,905.43
386-E-123A	1,144,330.43	1,144,330.43
	6,495,137.45	6,485,137.45
TOTAL DOLLARS EQUIVALENT	969,474.30	969,474.30
GRAND TOTAL FOR INDIA DOLLARS AND DOLLARS EQUIVALENT	66,273,759.62	66,273,759.62
INDONESIA		
REPAYABLE IN DOLLARS		
497-B-001	1,787,987.44	1,787,987.44
497-K-013	1,948,704.50	1,948,704.50
	3,736,691.94	3,736,691.94
GRAND TOTAL FOR INDONESIA DOLLARS AND DOLLARS EQUIVALENT	3,736,691.94	3,736,691.94
PAKISTAN		
REPAYABLE IN DOLLARS		
391-A-032	75,139.03	75,139.03
391-B-001	3,252,297.85	3,252,297.85
391-H-039	1,665,463.27	1,665,463.27
391-H-042	341,035.99	341,035.99
391-H-043	95,538.63	95,538.63
391-H-045	456,742.52	456,742.52
391-H-046	613,581.18	613,581.18
391-H-052	3,204.44	3,204.44
391-H-053	48,264.03	48,264.03

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
391-4-054	26,859.20	26,859.20
391-4-055	141,205.77	141,205.77
391-4-056	555,167.22	555,167.22
391-4-057	35,241.20	35,241.20
391-4-058	22,964.75	22,964.75
391-4-059	63,879.37	63,879.37
391-4-060	8,695.73	8,695.73
391-4-062	65,302.62	65,302.62
391-4-065	1,270,296.35	1,270,296.35
391-4-068	22,425.67	22,425.67
391-4-069	84,219.61	84,219.61
391-4-070	262,677.51	262,677.51
391-4-071	81,212.96	81,212.96
391-4-072	70,490.10	70,490.10
391-4-073	19,572.52	19,572.52
391-4-078	39,852.67	39,852.67
391-4-079	32,387.45	32,387.45
391-4-080	1,496,755.67	1,496,755.67
391-4-081	53,495.60	53,495.60
391-4-081A	4,496.98	4,496.98
391-4-082	121,624.48	121,624.48
391-4-083	242,380.12	242,380.12
391-4-084	186,500.95	186,500.95
391-4-085	112,828.18	112,828.18
391-4-086	82,715.79	82,715.79
391-4-087	151,026.52	151,026.52
391-4-088	111,979.76	111,979.76
391-4-089	123,456.53	123,456.53
391-4-090	231,527.53	231,527.53
391-4-091	30,781.18	30,781.18
391-4-092	193,543.24	193,543.24
391-4-094	34,884.56	34,884.56
391-4-095	2,077,506.22	2,077,506.22
391-4-102	177,172.22	177,172.22
391-4-103	11,149.15	11,149.15
391-4-104	53,143.54	53,143.54
391-4-106	96,708.01	96,708.01
391-4-107	119,529.27	119,529.27
391-4-115	990,342.90	990,342.90
391-4-117	1,766,105.67	1,766,105.67
391-4-121	1,408,187.41	1,408,187.41
391-4-124	22,221.99	22,221.99
391-4-126	62,039.97	62,039.97
391-4-127	477,910.80	477,910.80
391-4-128	84,212.07	84,212.07
391-4-129	367,070.75	367,070.75
391-4-131	4,601,367.80	4,601,367.80
391-4-135	216,565.06	216,565.06
391-4-136	38,152.86	38,152.86
391-4-139	866.13	866.13
391-4-140	2,706,580.79	2,706,580.79

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
391-A-141A	35,175.00	35,175.00
391-A-142	55,872.11	55,872.11
391-A-143	3,539.91	3,539.91
391-A-144	714,607.10	714,607.10
391-A-148	3,322,210.90	3,322,210.90
391-P-141	241,200.00	241,200.00
391-P-141A	280,595.55	280,595.55
391-P-141B	100,902.00	100,902.00
	32,562,649.91	32,562,649.91
REPAYABLE IN L.C. W/O MOV		
391-E-030	345,676.00	345,676.00
391-E-031	584,114.00	584,114.00
391-E-035	33,472.60	33,472.60
391-E-051		
391-E-074	331,441.67	331,441.67
391-E-093		
	1,294,704.27	1,294,704.27
TOTAL DOLLARS EQUIVALENT	269,348.40	269,348.40
GRAND TOTAL FOR PAKISTAN DOLLARS AND DOLLARS EQUIVALENT	32,831,998.31	32,831,998.31
PHILIPPINES		
REPAYABLE IN DOLLARS		
492-A-006	1,019,157.47	1,019,157.47
492-A-007	1,281,286.86	1,281,286.86
492-A-012		
	2,300,444.33	2,300,444.33
REPAYABLE IN L.C. W/O MOV		
492-E-021	1,465,774.63	1,465,774.63
	1,465,774.63	1,465,774.63
TOTAL DOLLARS EQUIVALENT	227,040.67	227,040.67
GRAND TOTAL FOR PHILIPPINES DOLLARS AND DOLLARS EQUIVALENT	2,527,485.00	2,527,485.00
TURKEY		
REPAYABLE IN DOLLARS		
277-A-020	515,444.25	515,444.25
277-B-001	7,885,000.00	7,885,000.00
277-B-002	7,804,108.30	7,804,108.30
277-B-003	2,537,126.44	2,537,126.44
	18,741,678.99	18,741,678.99
REPAYABLE IN L.C. W/MOV		
277-A-020A	18,705,006.00	18,705,006.00
277-A-021	455,127.51	455,127.51
	19,160,133.51	19,160,133.51
REPAYABLE IN L.C. W/O MOV		

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
277-E-034	3,834,557.17	3,834,557.17
277-E-045	1,667,834.04	1,667,834.04
277-E-047	29,167,509.54	29,167,509.54
TOTAL	34,669,900.75	34,669,900.75
TOTAL DOLLARS EQUIVALENT	3,252,521.33	3,252,521.33
GRAND TOTAL FOR TURKEY		
DOLLARS AND DOLLARS EQUIVALENT	41,154,333.83	41,154,333.83
GRAND TOTAL FOR ASIA	151,557,267.83	151,557,267.83

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
GHANA		
REPAYABLE IN DOLLARS		
641-H-003	6,917,753.83	6,917,753.83
	6,917,753.83	6,917,753.83
GRAND TOTAL FOR GHANA		
DOLLARS AND DOLLARS EQUIVALENT	6,917,753.83	6,917,753.83
GUINEA		
REPAYABLE IN DOLLARS		
675-K-004	37,242.87	37,242.87
	37,242.87	37,242.87
GRAND TOTAL FOR GUINEA		
DOLLARS AND DOLLARS EQUIVALENT	37,242.87	37,242.87
SUDAN		
REPAYABLE IN DOLLARS		
650-A-001	2,989,787.80	2,989,787.80
	2,989,787.80	2,989,787.80
GRAND TOTAL FOR SUDAN		
DOLLARS AND DOLLARS EQUIVALENT	2,989,787.80	2,989,787.80
TUNISIA		
REPAYABLE IN DOLLARS		
664-H-003	2,043,267.64	2,043,267.64
664-H-017	119,807.74	119,807.74
	2,163,075.38	2,163,075.38
GRAND TOTAL FOR TUNISIA		
DOLLARS AND DOLLARS EQUIVALENT	2,163,075.38	2,163,075.38
AFRICA REGIONAL		
REPAYABLE IN DOLLARS		
698-H-009	36,734.63	36,734.63
TOTAL	36,734.63	36,734.63
GRAND TOTAL FOR AFRICA REGIONAL		
DOLLARS AND DOLLARS EQUIVALENT	36,734.63	36,734.63
GRAND TOTAL FOR AFRICA	12,144,594.51	12,144,594.51

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
YUGOSLAVIA		
REPAYABLE IN DOLLARS		
158-A-003	224,292.94	224,292.94
158-A-013	126,526.91	126,526.91
158-A-014	63,823.27	63,823.27
158-A-018	202,155.85	202,155.85
	616,798.97	616,798.97
GRAND TOTAL FOR YUGOSLAVIA		
DOLLARS AND DOLLARS EQUIVALENT	616,798.97	616,798.97
GRAND TOTAL FOR EUROPE		
	616,798.97	616,798.97

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
ALLIANCE FOR PROGRESS		
REPAYABLE IN DOLLARS		
TOTAL	11,407,332.94	11,407,332.94
DEVELOPMENT LOAN FUND	11,407,332.94	11,407,332.94
REPAYABLE IN DOLLARS		
TOTAL	51,922,486.53	51,922,486.53
OTHER AID LOANS	51,922,486.53	51,922,486.53
REPAYABLE IN DOLLARS		
TOTAL	6,015,232.07	6,015,232.07
DEVELOPMENT LOAN FUND - LIQUIDATING	6,015,232.07	6,015,232.07
REPAYABLE IN DOLLARS		
REPAYABLE IN L.C. W/MOV	8,838,380.13	8,838,380.13
REPAYABLE IN L.C. W/C MOV	20,773,998.62	20,773,998.62
TOTAL	17,185.40	17,185.40
PREDECESSOR AGENCY LOANS	29,629,564.15	29,629,564.15
REPAYABLE IN DOLLARS		
TOTAL	73,835,427.85	73,835,427.85
PL 480 - OTHER THAN COOLEY	73,835,427.85	73,835,427.85
REPAYABLE IN L.C. W/O MOV		
TOTAL	628,565.20	628,565.20
PL 480 - COOLEY	628,565.20	628,565.20
REPAYABLE IN L.C. W/O MOV		
TOTAL	4,735,319.44	4,735,319.44
GRAND TOTAL	178,173,928.18	178,173,928.18

A.I.D. LOANS..... INCLUDES LOANS CODED AS TYPE "H", "L","K", "M", "N", AND "P" AS DEFINED IN THE FOREWARD OF THIS REPORT

IN ADDITION TO THE CITED INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT OF 1961 (M LOAN) AND THE FOLLOWING PROVISIONS OF THE FAA ACT OF 1961, AS AMENDED, CITED FOR DEVELOPMENT LOANS (H LOANS) AND ALLIANCE FOR PROGRESS LOANS (L LOANS) ; THE FAA LEGISLATION ALSO INCLUDED FUNDS APPROPRIATED FOR SUPPORTING ASSISTANCE (K LOANS), CONTINGENCY FUND (N LOANS) AND INTERNATIONAL ORGANIZATIONS AND PROGRAMS (P LOANS).

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA, INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. THE CHILE LOAN RUNS FOR 40 YEARS; THE OTHER LOANS VARY FROM 20 TO 40 YEARS.

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962)

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000.00 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DO NOT CARRY THIS RESTRICTION IN THE ACT. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITAL INSTALLMENTS OF PRINCIPAL REPAYMENT ARE ESTABLISHED ON A CASE BY CASE BASIS, DEPENDING ON THE TYPE OF BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565,FOREIGN ASSISTANCE ACT OF 1962 (FY 1963)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975,000,000.00 FOR DEVELOPMENT LOANS AND $425,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS TO LATIN AMERICAN BORROWERS ARE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATUREOUF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964)

THIS ACT AMENDED P.L. 87-195, FAA OF1961 AS AMENDED. $687,300,000.00 FOR DEVELOPMENT LOANS AND $375,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1964. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD UP TO TEN YEARS, AND 2% PER ANNUM AFTER EXPIRATION OF THE GRACE PERIOD. OTHER LOANS CARRY INTEREST RATES RANGING FROM 3% TO 5-3/4% PER ANNUM.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961 AS AMENDED. $773,727,600.00 FOR DEVELOPMENT LOANS AND $425,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1965. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD UP TO 10 YEARS, AND 2-1/2% PER ANNUM AFTER EXPIRATION OF THE GRACE PERIOD. OTHER LOANS CARRY INTEREST RATES RANGING FROM 3% TO 5-3/4% PER ANNUM.

P.L. 89-171 FOREIGN ASSISTANCE ACT OF 1965 (FY 1966)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. $618,225,000.00 FOR DEVELOPMENT LOANS AND $435,125,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1966. IN GENERAL LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE FY 1965 LOANS.

A P P E N D I X - LEGISLATIVE HISTORY

(CONTINUED)

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. $500,000,000.00 FOR DEVELOPMENT LOANS AND $420,300,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1967. IN GENERAL LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 89-137 FOREIGN ASSISTANCE ACT OF 1967 (FY 1968)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961, AS AMENDED. $435,000,000 FOR DEVELOPMENT LOANS AND $389,000,000 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1968. SECTION 201(D) HAS BEEN AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961, AS AMENDED, $300,000,000.00 FOR DEVELOPMENT LOANS AND $255,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1969. SECTION 201 (D) HAS BEEN AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175 FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961 AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350,000,000 FOR THE FISCAL YEAR 1970 AND $350,000,000 FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WERE THE AMOUNTS OF $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 ARE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION, (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS) AND (3) TO PAY IN AS CAPITAL OF THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20,000,000 FOR FISCAL YEAR 1970 AND $20,000,000 FOR FISCAL YEAR 1971.

P.L. 92-226 FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961 AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250,000,000 FOR THE FISCAL YEAR 1972 AND $250,000,000 FOR THE FISCAL YEAR 1973. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WERE THE AMOUNTS OF $295,000,000 FOR THE FISCAL YEAR 1972 AND $295,000,000 FOR THE FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

PUBLIC LAW 480...INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FORWORD OF THIS REPORT

P.L. 480 AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (F) LOANS TO GOVERNMENTS AND SECTION 104 (E) "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS, AND HENCE ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480 AS AMENDED. FOLLOWING IS A BRIEF HISTORY OF THE LEGISLATIVE AUTHORITIES WITH REFERENCE TO THE RELATED TYPES OF COUNTRY LOANS.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWARD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U.S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS, THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U.S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U.S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT, IN VIEW OF THE CONSOLIDATION OF THE LOAN PROGRAMS UNDER A.I.D. REPAYMENTS REVERT TO THE U.S. TREASURY.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U.S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. INTEREST ACCRUED ON EACH SUBAUTHORIZATION FROM THE DATES OF EACH ADVANCE. FUNDS FOR ADVANCES UNDER THESE LOANS WERE DERIVED FROM PUBLIC DEBT AUTHORITY. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U.S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA ON TERMS OF REPAYMENT, AND PROVIDED THAT UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951 BE USED FOR THE PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION , THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OI $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U.S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL IS REPAYABLE IN U.S. DOLLARS, IN GRADUATED AMOUNTS, COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH AS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED SUBJECT ENABLING LEGISLATION WERE UTILIZED TO FINANCE THE LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL IS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% TO 6.6% PER INSTALLMENT. INTEREST ACCRUES AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR IN ACCORDANCE WITH THE NOTES ISSUED. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES WITH THE HIGH AUTHORITY OF THE ECSC PROPORTIONTELY SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT IS $210,163,744.00 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION, AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT UNDER A LOAN AGREEMENT IN THE AMOUNT OF $15,663,744.00. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS MAY BE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U.S. DOLLARS, WITH INTEREST COMPUTED AT 3% PER ANNUM, OR IN THE CURRENCY OF THE COUNTRY BORROWER, WITH INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U.S. DOLLARS GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED TOTALLY FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH SOURCES. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRY-FIVE YEARS.

P.L. 84-138, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT. BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR THE RUNNING OF INTEREST AND INITIAL REPAYMENT OF PRINCIPAL ARE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY, HOWEVER, THE BASIC DATE FOR THE RUNNING OF THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY- BORROWERS TO MAKE PAYMENTS IN U.S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY-BORROWERS MAY EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL MUST BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS; ONE OF WHICH IS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY, FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1956 MSP LOAN AGREEMENTS. HOWEVER, SUBJECT ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402 SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION, THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUATION ACCOUNT) OPERATED AS A U.S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961 AT WHICH TIME THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN BY LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $ 25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE UNDER THIS SENTENCE SHALL EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION SHALL BE AVAILABLE ONLY FOR FURNISHING ASSISTANCE ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST-CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED HEREIN UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONSS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED ON ONE YEAR. INTEREST COMMENCED TO ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMIANNUALLY THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. INTEREST RATES ARE 3-1/2% AND 4% AND INTEREST ACCRUES FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH AS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE;DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-1/2%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE TO PEOPLE FOUNDATION, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

F O O T N O T E S

1/ INCLUDES CAPITALIZED INTEREST

2/ PAGE IV: INCLUDES $112,721,[illegible].63 PRINCIPAL REPAYMENTS AND $105,[illegible],117.54 INTEREST COLLECTIONS IN U.S. DOLLARS

3/ PAGE IV: INCLUDES $1,504,076.20 PRINCIPAL REPAYMENTS AND $1,413,892.14 INTEREST COLLECTIONS IN U.S. DOLLARS.

4/ PAGE IV: INCLUDES $1,269,140.01 PRINCIPAL REPAYMENTS IN U.S. DOLLARS AND $215,053.35 INTEREST COLLECTIONS IN U.S. DOLLARS.

5/ PAGE IV: INCLUDES $612,319.23 PRINCIPAL REPAYMENTS IN LOCAL CURRENCY AND INTEREST COLLECTION OF $317,431.63 IN LOCAL CURRENCY.

6/ PAGE IV: INCLUDES $27,724,047.02 PRINCIPAL REPAYMENTS IN U.S. DOLLARS AND $11,585,592.78 INTEREST COLLECTION IN U.S. DOLLARS.

7/ PAGE IV: INCLUDES $19,057,410.95 PRINCIPAL REPAYMENTS AND $20,970,730.44 INTEREST COLLECTIONS IN U.S. DOLLARS.

8/ 271-C-103: 50% REPAYABLE IN U.S. DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLARS PRINCIPAL $1,500,137.57 AND INTEREST $1,350,030.42.

9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE INDUSTRY LTD FOR CASH AND PROMISSORY NOTES TOTALING $6,625,021.46.

10/ A.I.D. SIGNED A REORGANIZATION AGREEMENT WITH SATAAN PULP AND PAPER MILLS UNDER WHICH LOAN 492-E-021 WAS WRITTEN OFF: 492-L-012 WAS REPAID: AND 492-A-006 WAS CONVERTED INTO A LOCAL CURRENCY S/D NOW LOAN TOTALING $20,472,261.75 (492-A-006A). IN addition A.I.D. W/S ACCEPTED PREFERRED STOCK AMOUNTING TO 17,[illegible],552.50 PESOS, CONVERTABLE TO LOCAL CURRENCY. STOCK HAS NO RIGHT TO DIVIDENDS.

11/ TYPE I, RELENDING ARRANGEMENTS, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT (PRIMARY BORROWER) FOR RELENDING THE PROCEEDS TO THE REVENUE-PRODUCING ENTERPRISE ON TERMS AND CONDITIONS AGREED WITH A.I.D.

12/ MATURITIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:

BELGIUM	138-E-001A	$ 3,105,000.00
DENMARK	136-E-001A	5,413,483.86
IRELAND	144-E-001A	14,566,427.82
IRELAND	144-E-002A	4,324,000.00
NORWAY	146-E-001A	1,075,000.00
PORTUGAL	150-E-001A	1,866,088.30
	TOTAL AMOUNT SOLD	$ 31,250,000.00

A.I.D., AS AGENCY FOR THE PURCHASER, WILL COLLECT AND REMIT TO THE PURCHASER AMOUNTS DUE UNDER THE MATURITIES SOLD.

13/ THE NUMBER OF LOAN AGREEMENTS REFLECTED ON PAGES IV AND V, REPRESENT AN ACTUAL COUNT OF THE LOAN AGREEMENTS SIGNED TAKING INTO ACCOUNT SPLIT LOANS REQUIRING THE ISSUANCE OF MORE THAN ONE FUNDING (DPD).