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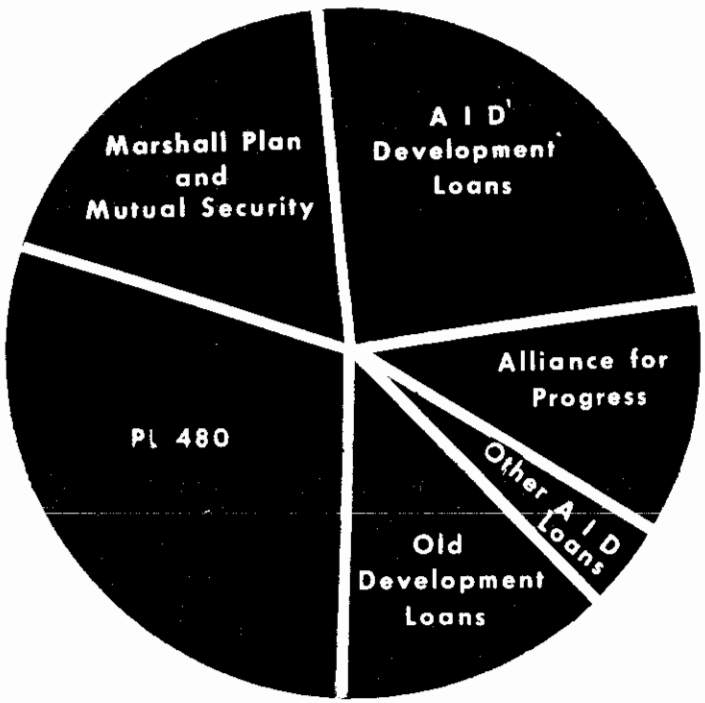
AS OF JUNE 30, 1972

STATUS OF LOAN AGREEMENTS



Agency for International Development

A.I.D.
Reference Center
Room 1656 NS

Office of Financial Management, A.I.D.

STATUS OF LOAN AGREEMENTS

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FOREWORD

1. CONTENT

THIS IS AN INTERNAL AGENCY REPORT ON ALL LOANS EXECUTED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT AND PREDECESSOR AGENCIES AS PART OF THE FOREIGN ASSISTANCE PROGRAM, AND PUBLIC LAW 480 AS AMENDED (FOOD FOR PEACE LEGISLATION). THE LIST INCLUDES LOANS TO GOVERNMENTS AND TO PRIVATE ENTITIES. SUMMARIES BY LOAN PROGRAM (PAGE IV. BY REGIONAL AREA (PAGE V) AND A DETAILED LISTING OF EACH LOAN BY COUNTRY (STARTING ON PAGE 1) ARE PROVIDED. WITHIN EACH OF THESE SUMMARIES AND LISTINGS PRIMARY EMPHASIS HAS BEEN PLACED ON THE CURRENCY OF REPAYMENT. THUS, THE FOLLOWING SUBSIDIARY CAPTIONS ARE USED:

- REPAYABLE IN DOLLARS
- REPAYABLE IN LOCAL CURRENCY WITH PROVISION FOR MAINTENANCE OF VALUE (MOV)
- REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENENACE OF VALUE (W/O MOV)

IN ADDITION LOANS MADE UNDER THE PROVISIONS OF SECTION 104(E) OF P.L. 480 THE SO CALLED "COOLEY LOANS" HAVE BEEN GROUPED SEPARATELY IN THE REGIONAL SUMMARIES AND COUNTRY LISTINGS. PLEASE NOTE THAT ALL LOANS REPAYABLE IN LOCAL CURRENCY WITHOUT PROVISION FOR MAINTENANCE OF VALUE ARE REPORTED IN LOCAL CURRENCY UNITS AND DOLLAR EQUIVALENTS. IN EACH OF THESE THE TOTAL FOR EACH GROUPING OF THIS TYPE HAS BEEN COVERTED TO DOLLAR EQUIVALENTS AT THE RATE OF EXCHANGE AS PROVIDED BY U.S. TREASURY DEPARTMENT CIRCULAR 930. IT SHOULD BE NOTED THAT THE DOLLARS EQUIVALENT PRIOR TO JULY 1, 1968 WERE MAINTAINED ONLY AT THE COUNTRY LEVEL. THE DOLLARS EQUIVALENT SHOWN HEREIN AT LOAN LEVEL HAVE BEEN DETERMINED BY A STATISTICAL PRORATION OF THE COUNTRY TOTALS AT JUNE 30, 1968 PLUS THE APPLICATION OF CIRCULAR 930 PROCEDURES TO INDIVIDUAL LOAN LEVEL THEREAFTER. AS A RESULT SOME DISTORTION IN DOLLARS EQUIVALENT WILL APPEAR AT LOAN LEVEL.

LOANS WHICH ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE (MOV) ARE SHOWN IN DOLLAR EQUIVALENTS AT RATES OF EXCHANGE STIPULATED IN THE LOAN AGREEMENTS OR COMPUTED IN ACCORDANCE WITH THE TERMS OF THE BASIC LOAN AGREEMENTS; THESE RATES ARE NOT NECESSARILY THE RATES ESTABLISHED BY TREASURY PURSUANT TO CIRCULAR 930.

PREDECESSOR AGENCIES USED DIFFERENT LOAN NUMBER CODES. THE LOANS IN THIS REPORT HAVE BEEN RECODED TO CONFORM WITH THE CURRENT NUMBERING SYSTEM FOR UNIFORMITY OF PRESENTATION. HOWEVER, IN ADDITION TO THE NEW NUMBER THE FORMER LOAN NUMBER IS SHOWN IN PARENTHESES. LOANS ARE NUMBERED PURSUANT TO THE PRESENT NUMBERING SYSTEM AS PRESCRIBED IN M.O. 1095.4, AS FOLLOWS:

REGION AND COUNTRY	TYPE OF LOANS	LOAN SERIAL NUMBER
000	A	000

A.I.D. LOANS

TYPE	AUTHORIZATION
H	A.I.D. DEVELOPMENT LOANS (AUTHORIZED UNDER CHAPTER 2, TITLE I - DEVELOPMENT LOAN FUND OF THE FOREIGN ASSISTANCE ACT OF 1961, AS AMENDED)
K	A.I.D SUPPORTING ASSISTANCE LOANS (AUTHORIZED UNDER CHAPTER 4 - SUPPORTING ASSISTANCE, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).
L	ALLIANCE FOR PROGRESS LOANS
M	INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM LOANS (ADMINISTERED BY A.I.D.).
N	A.I.D. CONTINGENCY FUND LOANS (AUTHORIZED UNDER CHAPTER 5- CONTINGENCY FUND, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).
P	INTERNATIONAL ORGANIZATIONS AND PROGRAMS (AUTHORIZED UNDER CHAPTER 3- INTERNATIONAL ORGANIZATIONS AND PROGRAMS, FOREIGN ASSISTANCE ACT OF 1961 AS AMENDED).

PUBLIC LAW 480 LOANS

TYPE	
C	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(C) COMMON DEFENSE
D	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(G) TRIANGULAR TRADE
E	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(E) COOLEY
G	LOANS AUTHORIZED UNDER P.L. 480 SECTION 104(F) ECONOMIC DEVELOPMENT

PREDECESSOR AGENCY LOANS

TYPE	AUTHORIZATION
A	LOANS AUTHORIZED BY THE FORMER DEVELOPMENT LOAN FUND
B	LOANS AUTHORIZED BY PREDECESSOR AGENCIES (EXCEPT DLF) AND ADMINISTERED BY A.I.D. (ECA, MSA AND ICA LOANS)

A BRIEF REFERENCE TO THE DIFFERENT CATEGORIES OF LOANS AND PARTICULAR REFERENCE TO THE AUTHORIZATIONS ARE CONTAINED IN THE APPENDIX CITING LEGISLATIVE HISTORY.

2. DEFINITIONS

MOV (MAINTENANCE OF VALUE LOANS)

AN MOV LOAN IS STATED IN TERMS OF U.S. DOLLARS BUT THE BORROWER HAS THE OPTION TO REPAY THE LOAN IN UNITS OF FOREIGN CURRENCY. THE BORROWER ASSUMES THE RISK OF EXCHANGE FLUCTUATIONS OR OF CURRENCY REVALUATION.

NON-MOV LOANS

THESE LOANS ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS, THE U.S. ASSUMES THE FOREIGN EXCHANGE RISK DURING THE LIFE OF THE LOANS. SUCH LOANS WERE FUNDED PRINCIPALLY FROM LOCAL CURRENCY SALES PROCEEDS OF SURPLUS AGRICULTURAL COMMODITIES UNDER TITLE I OF P.L. 480 AND SECTION 402 OF THE MUTUAL SECURITY ACT, AS AMENDED.

EXCHANGE RATE ADJUSTMENTS

THE COLUMN CAPTIONED "EXCHANGE RATE ADJUSTMENT" IN THE FOLLOWING SCHEDULES REFLECTS THE COMULATIVE ADJUSTMENTS ON EXCHANGE ARISING OUT OF TRANSACTIONS (LOAN DISBURSEMENTS AND COLLECTIONS OF FOREIGN CURRENCY) OR ON REVALUATION OF OUTSANDING BALANCE OF LOAN AGREEMENTS WHICH ARE STATED IN TERMS OF FOREIGN CURRENCY UNITS. EXHHANGE RATES WHICH ARE USED TO COMPUTE DOLLAR EQUIVALENTS FOR LOCAL CURRENCY TRANSACTIONS AND INVENTORY ASSETS ARE PRESCRIBED QUARTERLY BY THE TREASURY CIRCULAR 930.

COOLEY LOANS

THE TERM APPLIES TO LOCAL CURRENCY LOANS UNDER AUTHORITY OF SECTION 104(E) OF P.L. 480, AS AMENDED. THIS SECTION OF THE ACT, WHICH WAS SPONSORED BY CONGRESSMAN COOLEY, PERMITS LOANS TO OVERSEAS ENTERPRISE OWNED, OR SUBSTANTIALLY OWNED, BY U.S. FIRMS. IT ALSO PERMITS LOANS TO NON-U.S. FIRMS FOR PROJECTS WHICH WILL TEND TO PROMOTE THE SALES OF U.S. AGRICULTURAL COMMODITIES. THE LOANS ARE REPAYABLE IN FOREIGN CURRENCY, WITHOUT MAINTENANCE OF VALUE.

F O R E W O R D

(CONTINUED)

CLASSIFICATION OF BORROWERS

EACH LOAN HAS BEEN CLASSIFIED AS TO TYPE OF BORROWER. THE ALPHA DESIGNATORS FOR EACH TYPE OF BORROWER ARE LISTED BELOW:

"G" LOANS TO FOREIGN GOVERNMENTS

"P" LOANS TO PRIVATE ENTITIES

"M" EQUITY DIVIDED BETWEEN GOVERNMENT ENTITY AND PRIVATE ENTITIES

TWO - STEP LOANS

EFFECTIVE WITH THIS ISSUE THE COUNTRY GOVERNMENT IS SHOWN AS THE BORROWER AND LOAN TERMS ARE THOSE BETWEEN THE GOVERNMENT AND A.I.D.

AGENCY FOR INTERNATIONAL DEVELOPMENT

WORLDWIDE SUMMARY BY LOAN PROGRAM

AS OF JUNE 30, 1972

LOAN PROGRAM AND TYPE OF CURRENCY OF REPAYMENT	NUMBER	AGREEMENT AMOUNT 1/	AMOUNTS UTILIZED 1/	PRINCIPAL 1/ REPAYMENTS PRINCIPAL WRITTEN OFF	EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING 1/	INTEREST 1/ COLLECTIONS INTEREST WRITTEN OFF
A.I.D. LOANS							
ALLIANCE FOR PROGRESS LOANS							
REPAYABLE IN DOLLARS	342	$3,326,175,273.14	$2,595,663,019.76	$21,634,043.14		$2,573,919,614.06	$123,950,699.40
				109,362.56			
NEW DEVELOPMENT LOAN ACCOUNT							
REPAYABLE IN DOLLARS	441	6,447,829,627.18	5,785,917,750.92	52,735,189.95		5,733,182,560.97	276,145,902.70
							23,706.35
OTHER							
REPAYABLE IN DOLLARS	60	652,143,354.04	642,490,456.31	67,636,042.31		574,854,414.00	66,202,160.64
REPAYABLE IN LOCAL CURRENCY W/MOV	4	58,137,941.37	58,137,941.37	4,278,507.67		53,859,433.70	14,324,231.17
REPAYABLE IN LOCAL CURRENCY W/O MOV	2	7,265,761.44	7,265,761.44	214,479.39	$2,989,243.65CR	4,062,038.40	272,273.73
TOTAL A.I.D. LOANS	849	$10,491,551,957.17	$9,089,474,929.80	$146,498,262.46	$2,989,243.65CR	$8,939,878,061.13	$480,895,267.64
				$ 109,362.56			$ 23,706.35
PUBLIC LAW 480							
SEC. 104(C) (D) AND (F)							
REPAYABLE IN DOLLARS	27	$164,664,548.56	$164,664,548.56	$105,608,031.06 12/		$57,743,948.11	$18,066,827.57 12/
				1,312,569.39			770,078.87
REPAYABLE IN LOCAL CURRENCY W/MOV	59	978,883,977.24	968,380,532.56	93,826,861.87 2/		874,553,670.69	366,800,721.02 2/
REPAYABLE IN LOCAL CURRENCY W/O MOV	213	4,053,264,532.81	4,002,829,766.05	113,470,755.59 3/	$1,121,063,617.00CR	2,768,295,393.46	535,594,157.07 3/
SEC 104(E) COOLEY LOANS							
REPAYABLE IN LOCAL CURRENCY W/O MOV	419	413,210,698.27	396,306,412.80	157,938,672.78 4/	74,534,860.71CR	162,511,173.17	99,044,486.38 4/
				1,321,706.14			346,588.13
TOTAL PUBLIC LAW 480	718	$5,610,023,756.88	$5,532,181,259.97	$470,844,321.30	$1,195,598,477.71CR	$3,863,104,185.43	$1,019,506,192.04
				$ 2,634,275.53			$ 7,116,667.00
PREDECESSOR AGENCIES							
DEVELOPMENT LOAN FUND (LIQUIDATION ACCOUNT)							
REPAYABLE IN DOLLARS	63	$392,284,088.57	$390,028,679.50	$175,790,860.08 5/		$208,055,802.52	$105,910,079.98 5/
				6,182,016.90			2,789,035.66
REPAYABLE IN LOCAL CURRENCY W/MOV	160	1,470,659,684.41	1,465,939,823.00	719,175,786.43 6/		744,910,040.51	439,226,663.37 6/
				1,853,996.06			135,140.28
REPAYABLE IN LOCAL CURRENCY W/O MOV	3	2,285,501.92	2,285,501.92	1,193,605.23	$ 407,028.51CR	684,868.18	682,535.30
OTHER							
REPAYABLE IN DOLLARS	102	1,922,566,519.23	1,922,566,519.23	1,015,641,191.07		906,925,328.16	660,229,662.57
REPAYABLE IN LOCAL CURRENCY W/MOV	53	711,439,316.59	709,968,550.63	91,491,309.39 7/		618,477,241.24	317,219,270.21 7/
REPAYABLE IN LOCAL CURRENCY W/O MOV	16	137,602,035.08	137,602,035.08	70,599,970.22	26,360,956.10CR	40,641,108.76	29,600,294.59
TOTAL PREDECESSOR AGENCIES	397	$4,636,837,145.80	$4,628,391,109.36	$2,073,892,722.42	$26,767,984.61CR	$2,519,694,389.37	$1,552,868,506.02
				$ 8,036,012.96			$ 2,924,175.94
GRAND TOTAL	1964	$20,738,412,859.85	$19,250,047,299.13	$2,691,235,306.18	$1,225,355,705.97CR	$15,322,676,635.93	$3,053,269,965.70
				$ 10,779,651.05			$ 4,064,549.29

AGENCY FOR INTERNATIONAL DEVELOPMENT

STATUS OF LOAN PROGRAMS BY REGION

AS OF JUNE 30, 1972

LOAN PROGRAM AND TYPE OF CURRENCY OF REPAYMENT	NUMBER	AGREEMENT AMOUNT	AMOUNTS UTILIZED	PRINCIPAL REPAYMENTS PRINCIPAL WRITTEN OFF	EXCHANGE RATE ADJUSTMENTS	BALANCE OUTSTANDING	INTEREST COLLECTIONS INTEREST WRITTEN OFF
LATIN AMERICA							
REPAYABLE IN DOLLARS	423	$3,897,580,567.21	$3,164,890,861.51	$157,702,266.62 109,362.56		$3,007,079,232.33	$211,517,042.09
REPAYABLE IN LOCAL CURRENCY W/MOV	45	134,593,537.61	134,593,537.61	50,023,126.15 1,833,030.69		82,737,380.77	41,928,554.29 131,819.34
REPAYABLE IN LOCAL CURRENCY W/O MOV	57	325,525,977.90	324,249,297.15	12,112,090.45	$240,356,613.24CR	71,780,593.46	29,490,709.64
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	83	27,831,673.27	27,742,016.68	18,003,463.51	5,954,053.98CR	3,784,499.19	7,189,227.77
TOTAL	608	$4,385,531,755.99	$3,651,475,712.95	$237,840,946.73 $ 1,942,393.25	$246,310,667.22CR	$3,165,381,705.75	$290,125,533.79 $ 131,819.34
ASIA (EAST ASIA)							
REPAYABLE IN DOLLARS	87	$854,608,530.08	$651,714,416.59	$40,326,748.80 50,162.74		$611,337,505.05	$47,715,171.45 2,141,957.46
REPAYABLE IN LOCAL CURRENCY W/MOV	48	453,513,334.59	450,184,513.44	122,865,342.57		327,319,170.87	149,820,891.99
REPAYABLE IN LOCAL CURRENCY W/O MOV	15	64,635,671.87	64,635,671.87	5,096,948.02	$22,000,599.30CR	37,538,124.55	7,834,627.19
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	61	29,643,176.46	29,643,176.46	13,161,892.90	4,792,874.07CR	11,688,409.49	7,139,542.22
TOTAL	211	$1,402,400,713.00	$1,196,177,778.36	$181,450,932.29 $ 50,162.74	$26,793,473.37CR	$987,883,209.96	$212,510,232.85 $ 2,141,957.46
ASIA (NEAR EAST AND SOUTH ASIA)							
REPAYABLE IN DOLLARS	246	$5,693,849,285.80	$5,385,633,568.94	$199,280,525.59 1,312,569.39		$5,185,040,473.96	$360,394,853.18 770,078.87
REPAYABLE IN LOCAL CURRENCY W/MOV	118	1,967,865,494.58	1,963,153,378.82	587,770,946.41		1,375,382,432.41	722,525,049.67
REPAYABLE IN LOCAL CURRENCY W/O MOV	85	3,116,917,605.75	3,076,120,829.22	78,172,360.36	$667,995,452.72CR	2,329,953,016.14	402,543,674.51
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	244	332,005,663.55	315,506,741.06	112,491,739.74 64,461.42	62,177,224.35CR	140,773,315.55	79,516,206.35 72,240.01
TOTAL	693	$11,110,638,049.68	$10,740,414,518.04	$977,715,572.10 $ 1,377,030.81	$730,172,677.07CR	$9,031,149,238.06	$1,564,979,783.71 $ 842,318.88
GRAND TOTAL ASIA	904	$12,513,038,762.68	$11,936,592,296.40	$1,159,166,504.39 $ 1,427,193.55	$756,966,150.44CR	$10,019,032,448.02	$1,777,490,016.56 $ 2,984,276.34
VIETNAM							
REPAYABLE IN LOCAL CURRENCY W/MOV	6	$39,961,756.81	$39,961,756.81	$16,731,810.81		$23,229,946.00	$22,691,476.67
REPAYABLE IN LOCAL CURRENCY W/O MOV	3	50,073,867.11	50,073,867.11	50,073,867.11			814,319.11
COOLEY LOANS e REPAYABLE IN LOCAL CURRENCY W/O MOV	1	549,677.07	549,677.07	508,817.68	$40,859.39CR		85,676.42
TOTAL	10	$90,585,300.99	$90,585,300.99	$67,314,495.60	$40,859.39CR	$23,229,946.00	$23,591,472.20
AFRICA							
REPAYABLE IN DOLLARS	188	$885,252,232.65	$725,299,741.33	$23,780,411.73 6,131,854.16		$695,387,475.44	$70,414,971.40 670,784.55
REPAYABLE IN LOCAL CURRENCY W/MOV	28	270,447,268.22	261,794,133.08	46,891,787.50 20,965.37		214,881,380.21	75,738,122.59 3,320.94
REPAYABLE IN LOCAL CURRENCY W/O MOV	41	194,013,653.62	185,652,344.14	7,542,563.07	$9,388,889.46CR	168,720,891.61	31,406,581.70
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	12	9,177,308.79	8,861,602.40	1,870,986.70 1,257,244.72	9,571.86CR	5,723,799.12	733,511.99 274,348.12
TOTAL	269	$1,358,890,463.28	$1,181,607,820.95	$80,085,749.00 $ 7,410,064.25	$9,398,461.32CR	$1,084,713,546.38	$178,293,187.68 $ 948,453.61
EUROPE							
REPAYABLE IN DOLLARS	86	$1,573,700,598.17	$1,573,120,189.10	$1,017,283,208.36		$555,836,980.74	$560,217,822.08
REPAYABLE IN LOCAL CURRENCY W/MOV	34	352,739,527.80	352,739,527.80	84,489,451.62		268,250,076.18	124,866,790.56
REPAYABLE IN LOCAL CURRENCY W/O MOV	28	422,316,834.11	422,316,834.11	16,554,510.77	$207,893,525.15CR	197,868,798.19	81,398,407.56
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	18	14,003,199.13	14,003,199.13	11,901,772.25	1,560,277.06CR	541,149.82	4,380,321.63
TOTAL	166	$2,362,760,159.21	$2,362,179,750.14	$1,130,228,943.00	$209,453,802.21CR	$1,022,497,004.93	$770,863,341.83
NON-REGIONAL							
REPAYABLE IN DOLLARS	2	$672,196.81	$672,196.81	$672,196.81			$245,472.66
REPAYABLE IN LOCAL CURRENCY W/O MOV	5	26,934,220.89	26,934,220.89	15,926,470.65	$3,185,765.39CR	$7,821,984.85	$12,660,940.98
TOTAL	7	$27,606,417.70	$27,606,417.70	$16,598,667.46	$3,185,765.39CR	$7,821,984.85	$12,906,413.64
REPAYABLE IN DOLLARS	1032	$12,905,663,410.72	$11,501,330,974.28	$1,439,045,357.91 7,603,948.85		$10,054,681,667.52	$1,250,505,332.86 3,582,820.88
REPAYABLE IN LOCAL CURRENCY W/MOV	279	3,219,120,919.61	3,202,426,847.56	908,772,465.06 1,853,996.06		2,291,800,386.44	1,137,570,885.77 135,140.28
REPAYABLE IN LOCAL CURRENCY W/O MOV	234	4,200,417,831.25	4,149,983,064.49	185,478,810.43	$1,150,820,845.26CR	2,813,683,408.80	566,149,260.69
COOLEY LOANS - REPAYABLE IN LOCAL CURRENCY W/O MOV	419	413,210,698.27	396,306,412.80	157,938,672.78 1,321,706.14	74,534,860.71CR	162,511,173.17	99,044,486.38 346,588.13
GRAND TOTAL	1964	$20,738,412,859.85	$19,250,047,299.13	$2,691,235,306.18 $ $10,779,651.05	$1,225,355,705.97CR	$15,322,676,635.93	$3,053,269,965.70 $ 4,064,549.29

STATUS OF LOANS BY COUNTRY

REGION LATIN AMERICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOURCE CODE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST COLLECTIONS / INTEREST WRITTEN OFF
	ARGENTINA								
	LOANS REPAYABLE IN DOLLARS								
510-A-003	BANCO CENT DE LA REP ARGENTINA	031859	5 1/2	13	$ 2461282838	$ 2461282838	$ 2391270139	$ 70012699	$ 844358587
DLF 60	ECONOMIC DEVELOPMENT	060160	5 1/2	G					
510-A-004	GOVERNMENT OF ARGENTINA	052661	3 1/2	20	54574702	54574702	13506774	41067928	7677158
DLF 192	ROUTES 18 AND 126	062068	3 1/2	G					
510-K-009	GOVERNMENT OF ARGENTINA	060363	3 1/2	15	1994624993	1994624993	665252190	1329372803	450045537
	BUDGET SUPPORT	031369	3 1/2	G					
510-L-005	GOVERNMENT OF ARGENTINA	031462	3 1/2	15	1996205610	1996205610	952380950	1043824660	58945811
AID 9	PROCUREMENT OF IMPORTS	091267	3 1/2	G					
510-L-007	GOVERNMENT OF ARGENTINA	012163	3/4	40	670000000	670000000		670000000	16773538
	ROUTE 12 ROAD PROJECT	082075	3/4	G					
510-L-008	GOVERNMENT OF ARGENTINA	031863	3/4	40	2970665559	2970665559		2970665559	117575371
	ROAD PROGRAM LOAN	012874	3/4	G					
510-L-010	THE REPUBLIC OF ARGENTINA	060363	3/4	40	200000000	200000000		200000000	5957517
	FEASIBILITY STUDIES	090274	3/4	G					
510-L-010A	THE REPUBLIC OF ARGENTINA	101067	1	40	100000000	20098121		20098121	124021
	FEASIBILITY STUDIES	092380	2 1/2	G					
510-L-011	REP OF ARGENTINA	101063	3/4	40	1000000000	72032537		72032537	83085
	TWO STEP LOAN	100481	3/4	G					
510-L-012	GOVT OF ARGENTINA	091663	3/4	40	199999971	199999971		199999971	9393299
	TWO STEP LOAN	052074	3/4	G					
510-L-013	GOVT OF REP OF ARGENTINA	052466	3/4	40	140000000	71482820		71482820	465009
	TWO STEP LOAN	020978	3/4	P					
	TOTAL				$ 11787353673	$ 10710967151	$ 4022410053	$ 6688557098	$ 2041907933
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
510-A-004A	GOVERNMENT OF ARGENTINA	052661	3 1/2	05	$ 12140236	$ 12140236	$ 12140236	$	$ 9926444
DLF 192	ROUTES 18 AND 126	122063	3 1/2	G					
	TOTAL				$ 12140236	$ 12140236	$ 12140236	$	$ 9926444
	LOANS REPAYABLE IN LOCAL CURRENCY ARGENTINE PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
510-G-001	GOVERNMENT OF ARGENTINA	042558	4	30	31532428	31532428	1210000	30322428	9748895
ICAX 05-1	PROJECT ASSISTANCE	102967	4	G	$ 138962157	$ 138962157	$ 148076	$ 3078419	$ 1684287
							$	$ 135735662CR	$

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	ARGENTINA								
	LOANS REPAYABLE IN LOCAL CURRENCY ARGENTINE PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
510-G-002	GOVERNMENT OF ARGENTINA	121858	4	30	286899290	286899290	34283619	252615671	103656882
1CAX 05-2	PROJECT ASSISTANCE	100163	4	G	$ 1264353778	$ 1264353778	$ 4190386	$ 25646261	$ 19461102
							$	$ 1284517131CR	$
	TOTAL ARGENTINE PESOS				318431718	318431718	38473619	278038099	113405777
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1403315935	$ 1403315935	$ 4388452	$ 28784630	$ 21165389
							$	$ 1370252793CR	$
	GRAND TOTAL FOR ARGENTINA DOLLARS AND DOLLARS EQUIVALENT				$ 13202809844	$ 12126423322	$ 40388887851	$ 6717281778	$ 2072979766
							$	$ 1370252793CR	$
	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-A-002	GOVERNMENT OF BOLIVIA	102259	3/4	40	$ 150000000	$ 150000000	$ 7377048	$ 142622952	$ 10273186
DLF 82	CONSTRUCTION OF RUNWAY	010271	3/4	G					
511-A-008	GOVERNMENT OF BOLIVIA	050762	3/4	40	199912618	199912618		199912618	11551510
AID 26	HIGHWAY MAINTENANCE EQUIPMENT	080273	3/4	G					
511-B-003	GOVERNMENT OF BOLIVIA	032461	4	10	349690298	349690298	325000000	24690298	75018291
ICA 11-1	TIN PRODUCTION	092464	4	G					
511-K-037	GOVERNMENT OF BOLIVIA	062868	2	40	450000000	450000000		450000000	22511561
	PROGRAM LOAN	032479	2 1/2	G					
511-L-005	SOC. IND. AZUC. LA ESP., S. A.	110263	5 3/4	08	12433031	12433031	1496775		738468
	SUGAR MILL	010866	5 3/4	P			10936256		
511-L-009	GOVERNMENT OF BOLIVIA	050762	3/4	40	3495779	3495779		3495779	141760
AID 26	HIGHWAY MAINTENANCE	080273	3/4	G					
511-L-010	GOVERNMENT OF BOLIVIA	062862	3/4	40	591685974	591685974		591685974	30759135
AID 44	FEASIBILITY STUDIES	112672	3/4	G					
511-L-011	GOVERNMENT OF BOLIVIA	090562	3/4	40	120000000	120000000	5901639	114098361	7148370
DLF 82-AMEN	EL ALTO AIRPORT	010271	3/4	G					
511-L-011A	GOVERNMENT OF BOLIVIA	031664	3/4	40	59374442	59374442	2920633	56453809	3238592
	EL ALTO AIRPORT	010271	2	G					

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-0118	GOVERNMENT OF BOLIVIA AIRPORT CONSTRUCTION	083165 070276	1 2 1/2	40 G	48795777	48795777		48795777	1790690
511-L-014	GOVT OF REP OF BOLIVIA TWO STEP LOAN,	030463 050173	3/4 3/4	40 M	499860486	499860486		499860486	19143572
511-L-015A	REPUBLIC OF BOLIVIA ROAD CONSTRUCTION	080163 013074	3/4 3/4	40 G	718911595	718911595		718911595	30416462
511-L-0158	REPUBLIC OF BOLIVIA ROAD CONSTRUCTION	040169 122181	2 2 1/2	40 G	2400000000	50447536		50447536	
511-L-017	GOVERNMENT OF BOLIVIA EL ALTO CUSTOMS CENTER	081763 092376	3/4 3/4	40 G	220000000	220000000		220000000	5752964
511-L-018	BANCO INDUSTRIAL, S.A. ASSIST IN FINANCING SUB LOANS	082863 042969	3 3	20 P	2265473342	2265473342	522773588	1742773754	47886499
511-L-019	GOVERNMENT OF BOLIVIA AGRICULTURAL DEVELOPMENT	081763 011674	3/4 3/4	40 G	370000000	370000000		370000000	20431462
511-L-021	GOVERNMENT OF BOLIVIA HIGHWAY CONSTRUCTION	091664 072275	3/4 2	40 G	3320000000	3319999999		3319999999	87155758
511-L-021A	GOVT OF BOLIVIA HIGHWAY CONSTRUCTION	080267 072275	1 2 1/2	40 G	950000000	769988632		769988632	5526115
511-L-026	GOVERNMENT OF BOLIVIA NATIONAL ROAD SERVICE	041966 111476	1 2 1/2	40 G	500000000	499494592		499494592	17267928
511-L-027	MINING BANK OF BOLIVIA MINING DEV. BANK	032266 020277	1 2 1/2	40 G	99253535	99253535		99253535	3027532
511-L-028	BANCO AGRICOLA DE BOLIVIA AGRICULTURAL DEVELOPMENT	032266 050477	1 2 1/2	40 P	207285924	207285824		207285824	4860087
511-L-029	GOVT OF THE REP OF BOLIVIA TWO STEP LOAN,	041966 051978	1 2 1/2	40 P	109652522	108545263		108545263	2203418
511-L-031	GOVT OF BOLIVIA TWO STEP LOAN,	092466 030878	1 2 1/2	40 M	475000000	466066161		466066161	9361756
511-L-032	GOVERNMENT OF BOLIVIA HIGHWAY CONST.	110466 070677	1 2 1/2	40 G	475000000	475000000		475000000	11406789

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	BOLIVIA								
	LOANS REPAYABLE IN DOLLARS								
511-L-035	GOVERNMENT OF BOLIVIA	032268	1	40	150000000	134183202		134183202	1011391
	FEASIBILITY STUDY-SECOND	072780	2 1/2	G					
511-L-038	GOVERNMENT OF BOLIVIA	082470	2	40	91500000	50023133		50023133	286632
	NATL COMMUNITY DEV PROGRAM	070781	2 1/2	G					
511-L-039	GOVERNMENT OF BOLIVIA	122068	2	40	200000000	59063574		59063574	986824
	AIRPORT IMPROVEMENT	123178	3	G					
511-L-040	REPUBLIC OF BOLIVIA	122068	2	40	100000000	71424056		71424056	1173856
	CIVIL AIR TRANSPORT	063080	3	P					
511-L-041	GOVERNMENT OF BOLIVIA	101871	2	40	1200000000	600000000		600000000	
	PUBLIC WORKS ASSISTANCE	111781	3	G					
511-L-042	GOVERNMENT OF BOLIVIA	111271	2	40	80000000	50000000		50000000	
	AGRIC. MARKETING AND PROD.	051582	3	G					
	TOTAL				$ 12938399323	$ 10916082849	$ 3949699683	$ 10510176910	$ 4538205388
							$ 10936256		$
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
511-A-001	GASSER Y CIA IND. LA BELGICA	020569	5 1/2	12	$ 2991894469	$ 2991894469	$ 736776384	$ 2255130085	$ 169568007
DLF 39	SUGAR MILL	020160	5 1/2	P					
511-A-005	SOC. IND. AZUC. LA ESP., S.A.	061261	5 3/4	08	183303069	183303069			8303069
DLF 185	SUGAR MILL	010866	5 3/4	P			183303069		13181934
	TOTAL				$ 4824925538	$ 4824925538	$ 736776384	$ 2255130085	$ 177861076
							$ 183303069		$ 13181934
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	BOLIVIAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-G-004	GOVERNMENT OF BOLIVIA	060661	4	20	28978574428	28978574428	4067332911	24911241137	1052101057
ICAX 11-2	PROJECT ASSISTANCE	080166	4	G	$ 2426781192	$ 2426781192	$ 340837119	$ 2096905883	$ 88233432
							$	$ 10961110	$
511-G-006	GOVERNMENT OF BOLIVIA	050762	4	10	3106137101	3106137101	2252799861	853337115	99061991
AID 11-3	PROJECT ASSISTANCE	020167	4	G	$ 260120936	$ 260120936	$ 188869601	$ 71829721	$ 8305817
							$	$ 57896	$
511-G-007	GOVERNMENT OF BOLIVIA	050762	4	20	34011600000	34011600000	4001364691	30010235311	1184900191
AID 11-4	PROJECT ASSISTANCE	010167	4	G	$ 2848267665	$ 2848267665	$ 335465271	$ 2526114081	$ 99364427
							$	$ 1331169	$

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	BOLIVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY BOLIVIAN PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
511-G-012	GOVERNMENT OF BOLIVIA	040463	3/4	20	3520661451	3520661451	390868463	3129812988	198413463
	ECONOMIC DEVELOPMENT	050766	3/4	G	$ 294834296	$ 294834296	$ 32606436	$ 263452271	$ 16621867
							$	$ 1224411	$
511-G-013	GOVERNMENT OF BOLIVIA	051363	3/4	20	6168278615	6164792005	274400000	5890392005	228673042
	ECONOMIC DEVELOPMENT	011269	3/4	G	$ 516538469	$ 516244984	$ 23062727	$ 495824242	$ 19157622
							$	$ 2641985	$
511-G-020	GOVERNMENT OF BOLIVIA	071664	3/4	20	6106863454	5993808528	1080268250	4903540278	125923081
	ECONOMIC DEVELOPMENT	102569	3/4	G	$ 509770801	$ 500254394	$ 91323005	$ 412755915	$ 10544504
							$	$ 3824526	$
511-G-024	GOVERNMENT OF BOLIVIA	101565	4 1/8	40	3261260420	3261260420	171118442	3234138578	480771064
	ECONOMIC DEVELOPMENT	062770	4 1/8	G	$ 271107830	$ 271107830	$ 14403888	$ 272233887	$ 40304184
							$	$ 2566445	$
511-G-033	GOVERNMENT OF BOLIVIA	123066	4 3/4	40	5310805418	5310805418	1108603776	5109955042	606567339
	ECONOMIC DEVELOPMENT	100970	4 3/4	G	$ 443941939	$ 443941939	$ 93308838	$ 437706653	$ 50847356
							$	$ 3095552	$
	TOTAL BOLIVIAN PESOS				30967490488	30850948951	2915628677	27935320274	3976411168
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2589710329	$ 2579900437	$ 244280600	$ 2351457931	$ 333379159
							$	$ 15838094	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY BOLIVIAN PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
511-E-023	SOCIEDAD BOLIVIANA DE CEMENTO	090165	12	06	137362875	137362875	137362875		89287006
	FACTORY IMPROVEMENT	120266	12	P	$ 11464629	$ 11464629	$ 11454601	$	$ 3268181
							$	$ 10028CR	$
511-E-025	HOGARES BOLIVIANOS S A	030166	5	20	1200000000	1200000000	101437767	1008562233	228915461
	HOUSING CONSTRUCTION	010168	5	P	$ 99980064	$ 99980064	$ 16025774	$ 84895810	$ 19142339
							$	$ 941520	$
511-E-034A	SOCIEDAD BOLIVIANA DE CEMENTO	010468	12	06	466200000	466200000	241095290	215104710	131114115
	CEMENT PLANT EXPANSION	092369	12	P	$ 37859218	$ 37859218	$ 2021226O	$ 18106457	$ 10973884
							$	$ 459499	$
511-E-034B	SOCIEDAD BOLIVIANA DE CEMENTO	101569	12	05	53700000	53700000	17900001	35799999	11871069
	CEMENT PLANT EXPANSION	011971	12	G	$ 4520202	$ 4520202	$ 1506732	$ 3013467	$ 999313
							$	$ 3CR	$

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	BOLIVIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY BOLIVIAN PESOS			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
511-E-036	HOGARES BOLIVIANOS S A CONSTRUCT FAMILY HOUSING	092167 010171	5 5	20 P	988000000 $ 78478452	881487967 $ 69512793	49554074 $ 4171217	781933893 $ 65819351 $ 477775	85115481 $ 2955846 $
	TOTAL BOLIVIAN PESOS				2785262875	2678750842	687350007	2041400835	446253932
	TOTAL U.S.DOLLARS EQUIVALENT				$ 282302565	$ 283336906	$ 83370584	$ 1718335085 $ 1868763	$ 8739563 $
	GRAND TOTAL FOR BOLIVIA DOLLARS AND DOLLARS EQUIVALENT				$ 16242904755	$ 14201812730	7662972251 $	$ 13258982980 $ 17706857	$ 1002400386 $ 13181934
	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-H-029	GOVERNMENT OF BRAZIL AIR NAVIGATION IMPROVEMENT	090464 090875	3/4 2	40 G	$ 270000000	$ 230291436	$	$ 230291436	$ 5685035
512-K-010	BANCO DO BRAZIL, S.A EMERGENCY STOP GAP ASSISTANCE	042463 050673	3/4 3/4	40 P	2550000000	2550000000		2550000000	172308390
512-K-024	BANCO DO BRASIL S. A. STAB AND DEVELOP PROGRAM	062364 082674	3/4 2	40 P	5000000000	5000000000		5000000000	281352760
512-L-004 AID 1	BANCO DO BRASIL S A PROCUREMENT OF IMPORTS	112061 120171	3/4 3/4	40 P	7450000000	7450000000	244262294	7205737706	581060026
512-L-007	GOVT OF BRAZIL TWO STEP LOAN	092462 112972	1 2 1/2	40 P	348966767	348966767	26843586	322123181	27921974
512-L-008	GOVT OF BRAZIL TWO STEP LOAN	030663 100974	3/4 3/4	40 P	400000000	400000000		400000000	18889659
512-L-009	GOVT OF BRAZIL TWO STEP LOAN	031163 070175	1 2 1/2	40 P	191500170	191500170		191500170	11756120
512-L-011	GOVT OF BRAZIL TWO STEP LOAN	091063 072174	1 2 1/2	40 P	1648124921	1624152014		1624152014	175232870
512-L-014	GOVT OF BRAZIL TWO STEP LOAN	101663 012075	1 2 1/2	40 G	507269502	507269502		507269502	31375505

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-015	SUDENE HIGHWAY CONSTRUCTION	060664 030776	3/4 3/4	40 G	1098856225	1098856226		1098856226	27710294
512-L-015A	SUDENE HIGHWAY CONSTRUCTION	060664 030776	3/4 2	40 G	216005523	216005523		216005523	3054407
512-L-016	SUDENE FORTALEZA EMERGENCY POWER	102963 051274	3/4 3/4	40 G	2314879149	2314879149		2314879149	13775110
512-L-018	GOVT OF BRAZIL TWO STEP LOAN	052264 081375	3/4 2	40 P	549268232	549268232		549268232	23587257
512-L-019	GOVT OF BRAZIL HIGHWAY MAINTENANCE	111864 062475	3/4 2	40 G	1483229692	1483229692		1483229692	55744427
512-L-020	GOVT OF BRAZIL TWO STEP LOAN	061065 101876	1 2 1/2	40 P	109734368	109734368		109734368	5356895
512-L-021	GOVERNMENT OF BRAZIL MALARIA ERADICATION	051164 060975	3/4 2	40 G	640169728	635554374		635554374	21618016
512-L-022	GOVT OF BRAZIL TWO STEP LOAN	060564 062275	3/4 2	40 M	459875167	447935871	50735106	397200765	13006952
512-L-023	GOVT OF BRAZIL TWO STEP LOAN	100264 120275	3/4 2	40 M	1781155402	1770835175		1770835175	160575315
512-L-025	GOVT OF BRAZIL TWO STEP LOAN	122364 111576	3/4 2	40 G	74889402	74889402		74889402	2825200
512-L-026	GOVT OF BRAZIL TWO STEP LOAN	112764 051775	3/4 2	40 M	1770869481	1770869481		1770869481	67173139
512-L-027	GOVT OF BRAZIL TWO STEP LOAN	100964 092875	3/4 2	40 P	655617347	655617347		655617347	26568899
512-L-028	GOVERNMENT OF BRAZIL FERTILIZER PROJECT	082164 122374	3/4 2	40 G	1450354070	1450354070		1450354070	70775644
512-L-032	D.N.E.R. ENGINEERING SERVICES	032665 112975	1 2 1/2	40 P	98422023	98422023		98422023	5491722
512-L-033	GOVT OF BRAZIL TWO STEP LOAN	080365 031277	1 2 1/2	40 M	78812654	78812654		78812654	3829739

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-034	GOVERNMENT OF BRAZIL COMMODITY FINANCING	121464 011175	1 2 1/2	40 G	14991096335	14991096335		14991096335	915977980
512-L-038	GOVT OF BRAZIL TWO STEP LOAN	051265 121476	1 2 1/2	40 P	1960000000	1960000000		1960000000	101995847
512-L-041	GOVT OF BRAZIL TWO STEP LOAN	060965 042276	1 2 1/2	40 G	1140000000	1116264263		1116264263	42920058
512-L-047	GOVT OF BRAZIL TWO STEP LOAN	072265 082876	1 2 1/2	40 G	1290000000	1245321169		1245321169	52395983
512-L-050	GOVT OF BRAZIL TWO STEP LOAN	101165 072876	1 2 1/2	40 P	2499771605	2499771605		2499771605	104439266
512-L-051	GOVT OF BRAZIL TWO STEP LOAN	101165 072876	1 2 1/2	40 P	1499799402	1499799402		1499799402	63849883
512-L-053	GOVT OF BRAZIL TWO STEP LOAN	120165 061376	1 2 1/2	40 M	1070000000	1057340474		1057340474	43091174
512-L-054	GOVERNMENT OF BRAZIL F.I.N.E.P.	060366 110977	1 2 1/2	40 G	894419800	708127659		708127659	17538965
512-L-055	GOVT OF BRAZIL COMMODITY IMPORTS	021066 061476	1 2 1/2	40 G	14951958295	14951958295		14951958295	761574708
512-L-057	GOVT OF BRAZIL TWO STEP LOAN	081866 082377	1 2 1/2	40 G	217500000	213807317		213807317	5413774
512-L-058	GOVT OF BRAZIL TWO STEP LOAN	081866 070377	1 2 1/2	40 M	292500000	290890364		290890364	6611919
512-L-059	GOVT OF BRAZIL TWO STEP LOAN	081866 041978	1 2 1/2	40 G	1450000000	764038959		764038959	133921238
512-L-060	GOVT OF BRAZIL HGWY. ENGINEERING SERV.	032868 080680	1 2 1/2	40 G	40000000	23181801		23181801	83001
512-L-061	GOVT OF BRAZIL FOOD PRODUCTION	092966 010878	1 2 1/2	40 G	96916465	96916465		96916465	1870578
512-L-062	GOVT OF BRAZIL TWO STEP LOAN	081866 092177	1 2 1/2	40 M	1330000000	666590490		666590490	7004429

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-063	GOVT OF BRAZIL TWO STEP LOAN	112166 013078	1 2 1/2	40 P	1479987300	1479987300		1479987300	32878754
512-L-064	GOVT OF BRAZIL PROGRAM LOAN	031167 102777	1 2 1/2	40 G	9970966904	9942811674		9942811674	341680203
512-L-065	GOVT OF BRAZIL MINERALS & WATER RES PROGRAM	112967 072478	1 2 1/2	40 G	840000000	260959806		260959806	3131008
512-L-066	GOVT OF BRAZIL TWO STEP LOAN	101367 092678	1 2 1/2	40 M	4289536980	2873879780		2873879780	245991722
512-L-069	FEDERATED REPUBLIC OF BRAZIL TWO STEP LOAN	122170 051881	1 2 1/2	40 G	550000000	40412914		40412914	1118188
512-L-070	GOV'T. OF BRAZIL TWO STEP LOAN	102367 120678	1 2 1/2	40 P	71700000	66408854		66408854	1465106
512-L-072	GOVT OF BRAZIL MALARIA ERADICATION	052168 040979	2 2 1/2	40 G	1030000000	425499994		425499994	15913040
512-L-073	GOVT OF BRAZIL PROGRAM LOAN	052368 042979	2 2 1/2	40 G	7383388371	7258395431		7258395431	250110318
512-L-074	GOVT OF BRAZIL HEALTH	011570 112780	2 2 1/2	40 G	1540000000	1165340058		1165340058	20761565
512-L-075	FEDERATIVE REPUBLIC OF BRAZIL TWO STEP LOAN	063069 022680	2 2 1/2	40 M	2740000000	609757571		609757571	8210534
512-L-076	GOVERNMENT OF BRAZIL STATISTICAL DEVELOPMENT	081369 111580	2 2 1/2	40 G	580000000	52304767		52304767	347207
512-L-077	GOVT OF BRAZIL AGRICULTURAL RESEARCH	030971 000000	2 2 1/2	40 G	1193000000				
512-L-078	GOVT OF BRAZIL EDUCATION DEVELOPMENT	121369 082680	2 2 1/2	40 G	3200000000	1266831561		1266831561	10320457
512-L-080	GOVERNMENT OF BRAZIL SANITATION PROJECTS	040271 000000	2 3	40 G	2500000000				
512-L-081	GOVERNMENT OF BRAZIL EDUCATION PROGRAM	081771 000000	2 3	40 G	5000000000				

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	BRAZIL								
	LOANS REPAYABLE IN DOLLARS								
512-L-082	FEDERATIVE REPUBLIC OF BRAZIL	110371	2	00	2500000000				
	TWO STEP LOAN	000000	3	P					
512-L-083	FEDERATIVE REPUBLIC OF BRAZIL	110871	2	40	1400000000				
	TWO STEP LOAN	000000	3	P					
512-L-084	GOVERNMENT OF BRAZIL	110871	2	40	100000000				
	FINANCING TECH ASSISTANCE	000000	3	P					
512-L-085	FEDERATIVE REPUBLIC OF BRAZIL	102971	2	00	250000000	6366247		6366247	
	TWO STEP LOAN	000000	3	P					
	TOTAL				$1176431300081	$ 94744072831	$ 3218409 86	$ 94422231845	$ 4923953150
	LOANS REPAYABLE IN LOCAL CURRENCY BRAZILIAN CRUZEIROS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-A-003	COOP AGRO-PECUARIA BATAVO LTD.	030459	8	14	4008363	4008363	4008363		1797388
DLF-45	RESETTLEMENT PROJECT	011560	8	P	$ 22745176	$ 22745176	$ 2748327	$	$ 4736463
							$	$ 19996849CR	$
512-G-001	GOVERNMENT OF BRAZIL	091756	5	39	151081515	151081515	11515324	139566191	96380909
ICAX 12-1	PROJECT ASSISTANCE	123160	5	G	$ 198329475	$ 198329475	$ 3227320	$ 24021719	$ 62859733
							$	$ 171080496CR	$
512-G-002A	GOVERNMENT OF BRAZIL	123156	4	40	312647606	312647606	14530608	298116998	123377296
	PROJECT ASSISTANCE	020163	4	G	$ 410412238	$ 410412238	$ 4089220	$ 51311015	$ 70597758
							$	$ 355062003CR	$
512-G-002B	GOVERNMENT OF BRAZIL	123156	4	40	508221956	508221956	14506719	493715237	161315804
	PROJECT ASSISTANCE	020165	4	G	$ 667142516	$ 667142516	$ 3842246	$ 84976804	$ 87245961
							$	$ 578323466CR	$
512-G-002C	GOVERNMENT OF BRAZIL	123156	4	37	134136681	134136681	466950	133689731	16084622
	PROJECT ASSISTANCE	010170	4	G	$ 176081103	$ 176081103	$ 93109	$ 23010280	$ 4827455
							$	$ 152977714CR	$
512-G-005	GOVERNMENT OF BRAZIL	082362	4	40	1170557451	1170557451	23835861	1166721590	353061500
AID 12-3	PROJECT ASSISTANCE	090167	4	G	$ 1536627728	$ 1536627728	$ 5365641	$ 197370325	$ 180740690
							$	$ 1333891762CR	$
512-G-006	GOVERNMENT OF BRAZIL	100462	4	40	682156967	682156967	9092060	673064907	184502343
AID 12-4	PROJECT ASSISTANCE	100168	4	G	$ 895488991	$ 895488991	$ 1953467	$ 115845939	$ 87550422
							$	$ 777709585CR	$

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	BRAZIL								
	LOANS REPAYABLE IN LOCAL CURRENCY BRAZILIAN CRUZEIROS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
512-G-012	GOVERNMENT OF BRAZIL ECONOMIC DEVELOPMENT	050363 100173	3/4 3/4	40 G	1728059200 $ 1856551494	1728059200 $ 1856551494	 $	1728059200 $ 297428433 $ 1559123061CR	77436067 $ 35204490 $
512-G-017	GOVT., STATE OF GOIAS, BRAZIL CONSTRUCTION OF SCHOOLS	121163 020174	3/4 3/4	40 G	130000000 $ 170655105	130000000 $ 170655105	 $	130000000 $ 22375215 $ 148279890CR	7203640 $ 3637063 $
512-G-030	CENTR. ELETR. MATOGROSSENSES EXPANSION OF ELEC POWER SYSTEM	082364 031968	5 1/2 5 1/2	25 P	814783442 $ 752596497	814783442 $ 752596497	71390293 $ 20650674	743393149 $ 127950628 $ 403995895CR	87621949 $ 48147950 $
512-G-031	HIGHWAY DEPT RIO GRANDE DO SUL FINANCING ROAD CONSTRUCTION	092064 021868	3/4 2	40 G	1000000000 $ 1312731577	1000000000 $ 1312731577	119999997 $ 29760693	880000003 $ 151462995 $ 1131507889CR	90994397 $ 30669372 $
512-G-035	BANCO NAC. DO DESEN. ECONOMICO PROJECT ASSISTANCE	112664 030169	4 4	40 G	2749710042 $ 3609631199	2749710042 $ 3609631199	28504953 $ 5900357	2721205089 $ 468365764 $ 3135365078CR	702517189 $ 318297884 $
512-G-036	GOVERNMENT OF BRAZIL. HIGHWAY CONSTRUCTION	111364 052968	3/4 2	40 G	1410000000 $ 1850951523	1410000000 $ 1850951523	169200000 $ 40983142	1240800000 $ 213562822 $ 1596405559CR	137286911 $ 49569030 $
512-G-037	GOVERNMENT OF BRAZIL ESTABLISH HIGHWAY MAINTENANCE	111864 110475	3/4 2	40 G	450000000 $ 594777545	450000000 $ 594777545	 $	450000000 $ 77452667 $ 517324878CR	21023063 $ 9269734 $
512-G-039	CAIXA ECON DO ESTADO DE MINAS CONSTRUCTION LOW COST HOUSING	122364 011368	3/4 2	40 M	500000000 $ 656365788	500000000 $ 656365788	59997991 $ 14879987	440002009 $ 75731843 $ 565753958CR	48859316 $ 18111046 $
512-G-040	D.E.R. DO ESTADO DO PARANA PARANA ROAD CONSTRUCTION	021965 031268	3/4 2	40 G	1000000000 $ 1312731577	1000000000 $ 1312731577	119999997 $ 29267121	880000003 $ 151462995 $ 1132001461CR	96885321 $ 35131724 $
512-G-042	NATIOAL HOUSING BANK CONST. OF WATER SUPPLY SYSTEM	042465 082068	3/4 2	40 G	800000000 $ 1050185261	800000000 $ 1050185261	85333328 $ 19868607	714666672 $ 123006311 $ 907810343CR	68331487 $ 22924125 $
512-G-043	DEPARTAMENTO DE ESTRADAS DE RO HIGHWAY MAINTENANCE EQUIP.	040265 043068	3 1/2 3 1/2	20 G	900000000 $ 1181458419	900000000 $ 1181458419	231428565 $ 56055969	668571435 $ 115072536 $ 1010329914CR	204528904 $ 103397988 $

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	BRAZIL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV BRAZILIAN CRUZEIROS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
512-G-044	CENTRALIS ELERICAS DE MINAS GE TRANSMISSION LINES	061565 062968	5 1/2 5 1/2	20 G	400000000 $ 525092631	400000000 $ 525092631	102857139 $ 24505315	297142861 $ 51143349 $ 449443967CR	126858973 $ 38705390
512-G-045	COPERBO WORKING CAPITAL	051465 121166	12 12	04 P	224719995 $ 294997034	224719995 $ 294997034	224719995 $ 72899315	$ 222097719CR	84622378 $ 58399464
512-G-046	DEPT. DE ESTRADAS DE RODAGEM P HIGHWAY MAINT EQUIP	070265 022566	3 1/2 3 1/2	20 G	100000000 $ 131273158	100000000 $ 131273158	31707313 $ 9047623	68292687 $ 11754335 $ 110471200CR	19426932 $ 9508899
512-G-048	C.O.P.E.L. ELECTRIC POWER SYSTEM	060965 020771	5 1/2 5 1/2	25 G	514960910 $ 549586392	514960910 $ 549586392	37619383 $ 7229844	477341577 $ 82158619 $ 460197929CR	142308291 $ 29587726
512-G-049	GOVERNMENT OF BRAZIL REHAB FLOAT DRY DOCKS	061165 120368	3/4 2	30 G	80000000 $ 39381947	80000000 $ 39381947	4363682 $ 960583	25636318 $ 4412455 $ 34008909CR	2557853 $ 854705
512-G-052	BANCO NACIONAL DE HABITACAO LOW COST HOUSING CO-OP	082765 112971	3/4 2	40 P	500000000 $ 133966942	500000000 $ 133966942	13333332 $ 2400884	486666668 $ 83763626 $ 478024324CR	15245319 $ 3189649
512-G-056	GOVERNMENT OF BRAZIL ECONOMIC DEVELOPMENT	042666 060769	1 2	40 G	279698964 $ 367169636	279698964 $ 367169636	26133331 $ 5692728	253565613 $ 43642962 $ 317833946CR	24386590 $ 8756273
512-G-071	COOPERA GEN DOS CAFE DA MOG ECONOMIC DEVELOPMENT	111067 120172	5 1/4 5 1/4	20 P	1210407708 $ 309650778	548904942 $ 195810371	$	548904942 $ 94491384 $ 101318987CR	60970760 $ 13131573
	TOTAL BRAZILIAN CRUZEIROS				17705160780	17043788014	1404525084	15639212930	2965585202
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2060658730	$ 2049274323	$ 361352172 $	$ 2601775021 $ 1743961413CR	$ 1365032567
	GRAND TOTAL FOR BRAZIL DOLLARS AND DOLLARS EQUIVALENT				$ 13824971811	$ 11523681415	$ 6831931588 $	$ 9711400686 $ 1743961413CR	$ 6278985717

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-A-009	CAJA CENT DE AHORRDS PRESTAMOS	061461	4	20	$ 250000000	$ 250000000	$	$ 250000000	$ 79026991
DLF 199	CENTRAL HOUSING	071278	4	G					
513-A-010	GOVERNMENT OF CHILE	062161	3 1/2	20	153928991	153928991		153928991	18288285
DLF 188	AIRPORT CONSTR. CONCEPCION	091679	3 1/2	G					
513-B-004	GOVERNMENT OF CHILE	062758	5	40	1000000000	1000000000	914864070	85135930	481279586
ICAX 13-4	COMMODITY ASSISTANCE	101564	5	G					
513-G-001	GOVERNMENT OF CHILE	021656	3	08	392653848	392653848	392653848		69787656
FOAX 13-1	PROJECT ASSISTANCE	012760	3	G					
513-L-017	CORP DE LA FOMENTO DE LA PROD.	081562	3/4	40	3996117100	3996117100	4000	3996113100	262949470
AID 55	DEVELOPMENT LOANS	082872	3/4	P					
513-L-018	GOVERNMENT OF CHILE	013163	3/4	40	3499400413	3499400413		3499400413	217051805
	DEVELOPMENT PROGRAM	042473	3/4	G					
513-L-019	REPUBLIC OF CHILE	030664	3/4	40	198035162	198035162		198035162	4611963
	FEASIBILITY STUDIES	071575	3/4	G					
513-L-020	REP OF CHILE	051164	3/4	40	700000000	262583544		262583544	62362356
	TWO STEP LOAN	111575	3/4	G					
513-L-021	GOVERNMENT OF CHILE	062264	3/4	40	169823551	169823551		169823551	6755617
	PUBLIC SCHOOL CONSTRUCTION	011876	2	G					
513-L-022	REPUBLIC OF CHILE	031864	3/4	40	869819000	869819000		869819000	38035920
	TWO STEP LOAN	081274	2	G					
513-L-023	GOVERNMENT OF CHILE	040364	3/4	40	5478086794	5478086794		5478086794	296334620
	FINANCING ESSENTIAL IMPORTS	051174	2	G					
513-L-024	CORP DE FOMENTO DE LA PROD	030565	3/4	40	327381256	327381246		327381246	8966444
	RURAL ELECTRIC COOPERATIVE	031176	2	P					
513-L-025	GOVERNMENT OF CHILE	011565	1	40	7857034354	7857034354		7857034354	449765586
	COMMODITY IMPORTS	022575	2 1/2	G					
513-L-026	INSTITUTO DE FINANCIAMIENTO CO	041366	1	25	364999500	364999500		364999500	12194446
	COOP DEVELOPMENT BANK	110976	2 1/2	G					
513-L-028	EMPRESA DE COMERCIO AGRICOLA	011166	1	40	333887224	333887224		333887224	17120155
	FERTILIZER IMPORT LOAN	031576	2 1/2	P					

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	CHILE								
	LOANS REPAYABLE IN DOLLARS								
513-L-030	GOVERNMENT OF CHILE COMMODITY IMPORTS	021566 042176	1 2 1/2	40 G	7647922020	7689057087		7689057087	326450871
513-L-031	CENTRAL BANK OF CHILE PROJECT GOODS AND SERVICES	060266 011277	1 2 1/2	40 P	981839812	981839812		981839812	41558692
513-L-033	GOVERNMENT OF CHILE FEASIBILITY STUDIES	071968 030481	1 2 1/2	40 G	250000000	10046538		10046538	86394
513-L-034	GOVERNMENT OF CHILE EDUCATIONAL SECTOR	091467 040978	1 2 1/2	40 G	999998774	944446308		944446308	18157578
513-L-036	GOVERNMENT OF CHILE PROGRAM ASSISTANCE	102367 021678	1 2 1/2	40 G	1491458989	1491458989		1491458989	35344137
513-L-037	GOVERNMENT OF CHILE AGRICULTURE AND FISHERY DEVEL	102367 021978	1 2 1/2	40 G	2299155662	2084051340		2084051340	49211970
513-L-040	GOVERNMENT OF CHILE PROGRAM LOAN	100368 080779	2 2 1/2	40 G	1628034990	1098808989		1098808989	23140000
513-L-041	GOVERNMENT OF CHILE PROGRAM LOAN	091068 111978	2 2 1/2	40 G	1993148853	1960818212		1960818212	71632924
513-L-044	GOVERNMENT OF CHILE HUMAN DEVELOPMENT LOAN	041670 000000	2 3	40 G	250000000				
513-M-011 ICA 13-7	GOVERNMENT OF CHILE EARTHQUAKE RECONSTRUCTION	080361 090171	3/4 3/4	30 G	10000000000	10000000000	298681608	9701518392	674259830
	TOTAL				$ 53132726293	$ 51364278002	$ 1806003526	$ 49758274476	$ 3188173276
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
513-A-005 DLF 57	GOVERNMENT OF CHILE AIRPORT DESIGN	052059 030162	3 1/2 3 1/2	03 G	$ 10323700	$ 10323700	$ 10323700	$	$ 569298
513-A-006 DLF 134	GOVERNMENT OF CHILE AIRPORT CONSTRUCTION PUDAHUEL	071960 011764	3 1/2 3 1/2	20 G	713482312	713482312	230792457	482689855	125376527
513-A-009A DLF 199	CAJA CENT DE AHORRDS PRESTAMOS CENTRAL HOUSING	081461 011264	4 4	16 G	250000000	250000000	51250000	198750000	78357403
513-A-010A DLF 188	GOVERNMENT OF CHILE AIRPORT CONSTR. CONCEPTION	062161 091667	3 1/2 3 1/2	12 G	160000000	160000000	41933085	118066915	21701124

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	CHILE								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
513-B-002	GOVERNMENT OF CHILE	042957	4	20	83652500	83652500	51921186	31731314	23805455
ICAX 13-2	PROJECT ASSISTANCE	110161	4	G					
513-G-003	GOVERNMENT OF CHILE	122757	4	29	2544286386	2544286386	554240064	1990046322	865565561
ICAX 13-3	PROJECT ASSISTANCE	080162	4	G					
	TOTAL				$ 3761744898	$ 3761744898	$ 940460492	$ 2821284406	$ 1115375368
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CHILEAN ESCUDOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-G-006	GOVERNMENT OF CHILE	120766	4 3/4	20	1826626759	1826626759	480729287	1345897472	379179168
	AIRPORT CONSTRUCTION	020969	4 3/4	G	$ 678888558	$ 678888558	$ 38971434	$ 48067766	$ 44300774
							$	$ 591849358CR	$
513-G-007	GOVERNMENT OF CHILE	123060	4	20	138738806	138738806	19289400	119449406	49235358
ICAX 13-5	PROJECT ASSISTANCE	070166	4	G	$ 53487160	$ 53487160	$ 1773742	$ 4266050	$ 8918809
							$	$ 47447368CR	$
513-G-008	GOVERNMENT OF CHILE	051261	4	20	2139772364	2139561541	348138388	1791423153	727044366
ICAX 13-6	PROJECT ASSISTANCE	020166	4	G	$ 824925927	$ 824918398	$ 32103476	$ 63979398	$ 129099051
							$	$ 728835524CR	$
513-G-029	GOVERNMENT OF CHILE	061366	4 3/4	20	2146100000	2146100000	122898111	2023201889	256800897
	PROJECT ASSISTANCE	020171	4 3/4	G	$ 266958511	$ 266958511	$ 5752220	$ 72257210	$ 16451101
							$	$ 188949081CR	$
	TOTAL CHILEAN ESCUDOS				6251237929	6251027106	971055186	5279971920	1412259789
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1824260156	$ 1824252627	$ 78800872	$ 188570424	$ 198769735
							$	$ 1557081331CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	CHILEAN ESCUDOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
513-E-012	EMP. CONSTR IBEC Y FUENTES LTD	092761	10	05	15000000	15000000	15000000		6300001
C-13-4	CONSTR. OF HOUSES	102163	10	P	$ 3949806	$ 3949806	$ 3900143	$	$ 1975839
							$	$ 49663CR	$
513-E-013	CORN PRODUCTS DECHILE, S.A.	101161	10	08	12500000	12500000	12500000		6999998
C-13-2	CORN PROD. MFG. FACILITIES	102463	10	P	$ 3291505	$ 3291505	$ 2481894	$	$ 2023937
							$	$ 809611CR	$
513-E-014	THE SYDNEY ROSS CO.	101161	10	08	22500000	22500000	22500000		12467520
C-13-5	PHARM. FACILITIES	101163	10	P	$ 5924708	$ 5924708	$ 4467603	$	$ 3602382
							$	$ 1457105CR	$

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	CHILE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY CHILEAN ESCUDOS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS LAC	UNITS
513-E-015	CORPORACION DE RADIO DE CHILE	101361	10	05	12500000	12500000	12500000		3903824
C-13-3	RADIO PLANT FACILITIES	103062	10	P	$ 3291505	$ 3291505	$ 3250118	$	$ 1252564
							$	$ 41387CR	$
513-E-016	TEJIDOS CAUPOLICAN, S.A.	120761	10	07	12500000	12500000	12500000		4678509
C-13-1	CHIGUAYANTE MILL CONSTR.	120762	10	P	$ 3291505	$ 3291505	$ 2994763	$	$ 1441156
							$	$ 296742CR	$
513-E-032	LIQUID CARBONIC DE CHILE LTD	060267	15	04	23567600	23567600	23567600		12396104
	EXPAND MANFACTURING FACILITIES	080968	15	P	$ 8520415	$ 8520415	$ 2810973	$	$ 1782352
							$	$ 5709442CR	$
513-E-035	ALIMENTOS PURINA DE CHILE S.A.	010468	18	06	370000000	370000000	134545452	235454548	149266089
	EXPAND POULTRY FACILITIES	041369	18	P	$ 97428538	$ 97428538	$ 12919707	$ 8409091	$ 15381129
							$	$ 760997140CR	$
	TOTAL CHILEAN ESCUDOS				477357600	477357600	241903052	235454548	196092045
	TOTAL U.S.DOLLARS EQUIVALENT				$ 125697982	$ 125697982	$ 32825201	$ 8409091	$ 27459359
							$	$ 844636900CR	$
	GRAND TOTAL FOR CHILE DOLLARS AND DOLLARS EQUIVALENT				$ 588444293295	$ 570759735095	$ 265789009195	$ 52776538397	$ 45297777385
							$	$ 164154502100R	$
	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-A-015	GOVERNMENT OF COLOMBIA	080261	4	20	$ 1200000000	$ 1200000000	$ 324033045	$ 875966955	$ 414952285
DLF-207	SELF-HELP HOUSING	111562	4	G					
514-A-016	GOVERNMENT OF COLOMBIA	080261	4	20	800000000	800000000	199500000	600500000	258460932
DLF-208	AGRICULTURAL RESETTLEMENTS	011563	4	G					
514-K-017	GOVERNMENT OF COLOMBIA	041262	3 1/2	15	3000000000	3000000000	1571428572	1428571428	913424650
AID-23	COMMODITY ASSISTANCE	061267	3 1/2	G					
514-L-024	GOVERNMENT OF COLOMBIA	121862	3/4	40	5978896215	5978896215		5978896215	379985891
	PROCUREMENT OF COMMODITIES	012273	3/4	G					
514-L-025	GOVERNMENT OF COLOMBIA	042663	3/4	40	261124554	261124554		261124554	4880312
	FEASIBILITY STUDIES	021275	3/4	G					

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-026	REPUBLIC OF COLOMBIA	062663	3/4	40	750000000	750000000		750000000	38939642
	TWO STEP LOAN	121173	3/4	M					
514-L-027	COLOMBIAN INST AGRARIAN REFORM	062663	3/4	40	999785450	999785450		999785450	52132765
	SUPERVISED AG. CREDIT	030674	3/4	G					
514-L-029	REPUBLIC OF COLOMBIA	092063	3/4	40	367410380	367410380		367410380	8958314
	TWO STEP LOAN	060975	3/4	G					
514-L-030	GOVERNMENT OF COLOMBIA	091863	3/4	40	188035716	188035716		188035716	5090004
	MINERAL RESOURCES SURVEY	022475	3/4	G					
514-L-032	GOVERNMENT OF COLOMBIA	031164	3/4	40	1499590088	1499590088		1499590088	84141960
	COMMODITY FINANCING	112074	2	G					
514-L-035	REPUBLIC OF COLOMBIA	051164	3/4	40	123822706	123822706		123822706	3937974
	TWO STEP LOAN	071176	2	P					
514-L-036	REPUBLIC OF COLOMBIA	071864	3/4	40	19353547	19353547		19353547	609463
	TWO STEP LOAN	070176	2	M					
514-L-037	REPUBLIC OF COLOMBIA	071864	3/4	40	43499536	43499536		43499536	967563
	TWO STEP LOAN	040377	2	G					
514-L-038	REPUBLIC OF COLOMBIA	071864	3/4	40	399960820	399960820		399960820	19420167
	TWO STEP LOAN	020375	2	M					
514-L-039	GOVERNMENT OF COLOMBIA	071364	3/4	40	3499351138	3499351138		3499351138	185680143
	COMMODITY IMPORTS	123174	2	G					
514-L-040	REPUBLIC OF COLOMBIA	122364	3/4	40	954003672	954003672		954003672	28940485
	TWO STEP LOAN	012076	2	M					
514-L-044	GOVERNMENT OF COLOMBIA	122065	1	40	6372298085	6372298085		6372298085	367270457
	PROGRAM LOAN-COMMODITY IMPORTS	122775	2 1/2	G					
514-L-046 [11]	REPUBLIC OF COLOMBIA	031666	1	40	8491964471	8491964471		8491964471	47903150
	TWO-STEP LOAN 11	050376	2 1/2	G					
514-L-048 [11]	REPUBLIC OF COLOMBIA	072566	1	40	798529904	798529904		798529904	40280647
	TWO-STEP LOAN 11	091276	2 1/2	P					
514-L-049	GOVERNMENT OF COLOMBIA	052767	1	40	9797420528	9797420528		9797420528	368048359
	COMMODITY FINANCING	070377	2 1/2	G					

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
514-L-051	GOVERNMENT OF COLOMBIA COMMODITY IMPORTS	071568 111878	2 2 1/2	40 G	1492272484	1476809311		1476809311	77605009
514-L-052	GOVERNMENT OF COLOMBIA COMMODITY IMPORTS	071568 093078	2 2 1/2	40 G	5787230257	5691239184		5691239184	247615294
514-L-053	GOVERNMENT OF COLOMBIA COMMODITY FINANCING	051969 102779	2 3	40 G	1496662461	1422671494		1422671494	39060593
514-L-054	GOVERNMENT OF COLOMBIA COMMODITY FINANCING	051969 111379	2 3	40 G	998279790	831700344		831700344	32416688
514-L-055	GOVERNMENT OF COLOMBIA COMMODITY FINANCING	051969 090879	2 3	40 G	5991327430	5666676781		5666676781	197921808
514-L-056	GOVERNMENT OF COLOMBIA TWO STEP LOAN	061170 080581	2 3	00 P	210000000	6732278		6732278	27820
514-L-057	REPUBLIC OF COLUMBIA TWO STEP LOAN	122269 102380	2 3	40 P	1000000000	423356510		423356510	5283388
514-L-058	GOVERNMENT OF COLUMBIA MINERAL RESOURCES SURVEY	042871 100581	2 3	40 G	170000000	21850467		21850467	4374
514-L-059	GOVERNMENT OF COLOMBIA EDUCATION SECTOR	061170 111880	2 3	40 G	1499334251	1197746939		1197746939	27596098
514-L-060	GOVERNMENT OF COLOMBIA AGRICULTURE DEVELOPMENT PROG	061170 120980	2 3	40 G	1498460954	1215237710		1215237710	24602868
514-L-061	GOVERNMENT OF COLOMBIA DEVELOPMENT PROGRAM	061170 092880	2 3	40 G	3997158202	3196141466		3196141466	59745323
514-L-062	GOVERNMENT OF COLOMBIA CADASTRAL PROGRAM	110471 000000	2 3	40 G	360000000				
514-L-063	GOVERNMENT OF COLOMBIA FINANCE URBAN DEVELOPMENT	081971 122081	2 3	40 G	2900000000	1816849705		1816849705	2783515
514-L-064	GOVERNMENT OF COLOMBIA FINANCE AGRICULTURAL GROWTH	081971 100181	2 3	40 G	2800000000	668999310		668999310	
514-L-065	GOVERNMENT OF COLOMBIA FINANCE EDUCATION PROGRAM	081971 100181	2 3	40 G	2000000000	779918064		779918064	3718642

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	COLOMBIA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 70103004739	$ 62318208373	$ 2094961617	$ 60223246756	$ 3942406583
	LOANS REPAYABLE IN LOCAL CURRENCY COLOMBIAN PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
514-G-001	GOVERNMENT OF COLUMBIA	100856	4	25	2254868436	2254868436	538505433	1716273003	964413912
ICAX 14-1	PROJECT ASSISTANCE	110161	4	G	$ 350467601	$ 350467601	$ 32147525	$ 78909103	$ 73178651
							$	$ 219410973CR	$
514-G-002	GOVERNMENT OF COLOMBIA	020458	4	25	7189991135	7189991135	1559859081	5630132054	2954820290
ICAX 14-2	PROJECT ASSISTANCE	050162	4	G	$ 1053746233	$ 1053746233	$ 92654869	$ 258856646	$ 222440003
							$	$ 702264718CR	$
514-G-011	GOVERNMENT OF COLOMBIA	052959	4	25	1964265103	1964265103	260166651	1684118452	877351732
ICAX 14-3	PROJECT ASSISTANCE	010164	4	G	$ 284946391	$ 284946391	$ 15242025	$ 77430733	$ 67734478
							$	$ 192273633CR	$
514-G-014	GOVERNMENT OF COLOMBIA	111659	4	25	8373843173	8290104741	1062218945	7227885796	3186195764
ICAX 14-4	PROJECT ASSISTANCE	020165	4	G	$ 1218826038	$ 1214975996	$ 61113561	$ 352316538	$ 235211191
							$	$ 821545847CR	$
514-G-042	GOVERNMENT OF COLOMBIA	042066	5	15	2131807400	2131807400	511533776	1620173624	554866196
	ECONOMIC DEVELOPMENT	071469	5	G	$ 312432098	$ 312432098	$ 27329282	$ 74490741	$ 35624534
							$	$ 210612075CR	$
	TOTAL COLOMBIAN PESOS				21894775247	21811036815	3932453886	17878582929	8537667894
	TOTAL U.S.DOLLARS EQUIVALENT				$ 3200418361	$ 3196568319	$ 228467262	$ 822003811	$ 634188907
							$	$ 2146097246CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY COLOMBIAN PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
514-E-003	CARBOQUIMICA, S.A.	011659	8		60000000	60000000	60000000		19080000
C-14-4	CHEMICAL PROD. FACILITIES	020161	8	P	$ 6230869	$ 6230869	$ 4854818	$	$ 1656234
							$	$ 1366051CR	$
514-E-004	PURINA LIMITADA	012359	8	05	80000000	80000000	80000000		25457778
C-14-10	ANIMAL FEEDS FACILITIES	020161	8	P	$ 8307825	$ 8307825	$ 6486424	$	$ 2209856
							$	$ 1821401CR	$
514-E-005	ALUMINIO DE COLOMBIA REYNOLDS,	012959	8	05	200000000	200000000	200000000		59020972
C-14-3	ALUMINUM PROD. FACILITIES	080161	8	P	$ 20769562	$ 20769562	$ 16216059	$	$ 5123300
							$	$ 4553503CR	$

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY — COLOMBIAN PESOS			W/O MDV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
514-E-006	CARTON DE COLOMBIA, S.A.	013059	8	05	900000000	900000000	900000000		27311954
C-14-5	PAPERBOARD PROD. FACILITIES	020161	8	P	$ 9346303	$ 9346303	$ 7297227	$	2370806
								$ 2049076CR	$
514-E-007	PARKE DAVIS CORP. LTD.	020359	8	05	2400000000	2400000000	2400000000		71724799
C-14-8	PHARM. FACILITIES	020161	8	P	$ 24923474	$ 24923474	$ 19459271	$	6226053
								$ 5464203CR	$
514-E-008	CONFECCIONES DE PAPEL SHELLMAR	021659	8	05	400000000	400000000	400000000		11022222
C-14-7	CONTAINER PROD. FACILITIES	020161	8	P	$ 4153912	$ 4153912	$ 3243212	$	956781
								$ 910700CR	$
514-E-009	MAIZENA, S.A.	021859	8	05	5900000000	5900000000	5900000000		1704588785
C-14-2	STARCH PROD. FACILITIES	020161	8	P	$ 61270207	$ 61270207	$ 47837375	$	14796681
								$ 13432832CR	$
514-E-010	PFIZER CORPORATION	050459	8	05	1700000000	1700000000	1700000000		49495044
C-14-9	CHEMICAL PROD. FACILITIES	020161	8	P	$ 17654128	$ 17654128	$ 13783651	$	4296404
								$ 3870477CR	$
514-E-012	CIA. HOTEL DEL PRADO, S.A.	053059	8	05	900000000	900000000	900000000		28635784
C-14-6	REHAB. & MOD. OF HOTEL	020161	8	P	$ 9346303	$ 9346303	$ 7297227	$	2485722
								$ 2049076CR	$
514-E-013	ABBOTT LABS. DE COLOMBIA SRL	062559	8	05	7700000000	7700000000	7700000000		240252173
C-14-1	PHARM. FACILITIES	020161	8	P	$ 79962813	$ 79962813	$ 62431829	$	18468473
								$ 17530984CR	$
514-E-018	HOGARES COLOMBIANOS, S.A.	041762	4	15	5169000867	5169000867	3002342205	2166666662	1335839329
C-14-11	HOUSING CONSTRUCTION	121563	4	P	$ 53679023	$ 53679023	$ 21565998	$ 9961685	$ 12840226
								$ 2210134OCR	$
514-E-019	PRODUCTORA DE PAPELES, S.A.	112962	9	05	6000000000	6000000000	6000000000		181138657
C-14-12	PAPER AND PULP PLANT	121563	9	P	$ 62308685	$ 62308685	$ 47541449	$	15658965
								$ 14767236CR	$
514-E-020	GOODYEAR TIRE & RUBBER CO.	042663	9	05	2000000000	2000000000	2000000000		542151170
	MFG TIRES & TUBES	121563	9	P	$ 20769562	$ 20769562	$ 15847149	$	4684557
								$ 4922413CR	$
514-E-021	GILLETTE DE COLOMBIA	020763	9	05	4000000000	4000000000	4000000000		116024874
C-14-14	SAFETY RAZORS & BLADES	121563	9	P	$ 41539124	$ 41539124	$ 31694299	$	10028356
								$ 9844825CR	$

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY COLOMBIAN PESOS			M/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
514-E-022	CRISTALERIA PELDAR, S.A.	010263	9	05	4600000000	4600000000	4600000000		133789961
C-14-15	GLASS MANUFACTURING PLANT	061565	9	P	$ 46731514	$ 46731514	$ 33518197	$	$ 11262272
							$	$ 13213317CR	$
514-E-023	GENERAL ELECTRIC OF COLOMBIA	051563	9	05	5000000000	5000000000	5000000000		137308435
	CONSTR OF ELECT PRODUCTS PLANT	031564	9	P	$ 51923905	$ 51923905	$ 38668824	$	$ 11767136
							$	$ 13255081CR	$
514-E-028	PRODUCTOS QUAKER, S. A.	012864	9	07	2800000000	2800000000	2800000000		90932778
	EXPAND OPERATIONS	120164	9	P	$ 29077387	$ 29077387	$ 20215682	$	$ 7491372
							$	$ 8861705CR	$
514-E-031	ENVASES COLOMBIANOS, S. A.	092364	9	05	1476000000	1476000000	1476000000		37810987
	EXPANDING OPERATIONS	070166	9	P	$ 15327937	$ 15327937	$ 10615648	$	$ 3131138
							$	$ 4712289CR	$
514-E-033	MANUFACTURAS DE CERAMICA,S. A.	091564	9	07	4000000000	4000000000	4000000000		170389708
	PLANT CONSTRUCTION	093067	9	P	$ 41539123	$ 41539123	$ 25286378	$	$ 13449105
							$	$ 16252745CR	$
514-E-034	MAIZENA, S. A.	083164	9	04	2020000000	2020000000	2020000000		42256237
	PLANT EXPANSION	070166	9	P	$ 20977257	$ 20977257	$ 16378220	$	$ 3668042
							$	$ 4599037CR	$
514-E-041	FACOMEC	042965	9	10	2708641 18	2708641 18	1593318 30	1115322 88	125163439
	EXP FACTORY AND WHSE	070767	9	P	$ 28128645	$ 28128645	$ 9634268	$ 5127921	$ 8842476
							$	$ 13366456CR	$
514-E-043	HUEVOS ORO LTDA	021866	12	04	70000000	70000000	70000000		24319026
	WORKING CAPITAL	090867	12	P	$ 7269347	$ 7269347	$ 4581902	$	$ 1897045
							$	$ 2687445CR	$
514-E-045	PAULEY & REY DE COLOMBIA S A	012466	12	04	2500000000	2500000000	196125 20	2303874 80	60205480
	WORKING CAPITAL	090467	12	P	$ 25961952	$ 25961952	$ 1990189	$ 10992527	$ 5226121
							$	$ 13779236CR	$
514-E-047	SINGER SEWING MACHINE COMPANY	082266	12	06	6400000000	6400000000	5818181 83	581818 17	266405136
	PLANT CONSTRUCTION	111867	12	P	$ 66462598	$ 66462598	$ 34935505	$ 2675026	$ 18455674
							$	$ 28852067CR	$
514-E-050	AMERICAN PIPE AND CONSTRUCTION	071568	14	07	4000000000	4000000000	1090909 08	2909090 92	121994668
	CONSTRUCT MANFIT AND WAREHOUSE	042171	14	P	$ 22933843	$ 22933843	$ 5394560	$ 13375130	$ 6339206
							$	$ 41641 53CR	$

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	COLOMBIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY COLOMBIAN PESOS			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL COLOMBIAN PESOS				7657364985	7657364985	6749687646	907677339	2398087986
	TOTAL U.S.DOLLARS EQUIVALENT				$ 776595298	$ 776595298	$ 506385361	$ 41732269 $ 228477648CR	$ 193351951
	GRAND TOTAL FOR COLOMBIA DOLLARS AND DOLLARS EQUIVALENT				$ 7408001839	$ 662913719	$ 28298142	$ 81086982856 $ 23745748	$ 4769947441
	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-A-002 OLF 38	SOC. ITAL. DE COLIZZ. AGRICOLE RESETTLEMENT PROJECT	011359 010160	1 5 1/2	16 P	$ 42400000	$ 42400000	$ 300000	$ 42100000	$ 15487147
515-L-005	REPUBLIC OF COSTA RICA TWO STEP LOAN	072363 052274	3/4 3/4	40 G	500000000	500000000		500000000	26860505
515-L-006	REPUBLIC OF COSTA RICA SLUM REPLACEMENT HOUSING	072363 102774	3/4 3/4	40 G	186919007	186919007		186919007	8692110
515-L-007	REPUBLIC OF COSTA RICA CACHI HYDROELECTRIC PROJECT	072363 052274	3/4 3/4	40 G	150000000	150000000		150000000	8835251
515-L-008	REPUBLIC OF COSTA RICA METRO EMERGENCY WATER SUPPLY	072363 121074	3/4 3/4	40 G	132792056	132792056		132792056	5868024
515-L-009	REPUBLIC OF COSTA RICA IBRD/AID HIGHWAY PROGRAM	072363 110474	3/4 3/4	40 G	210000000	210000000		210000000	10099716
515-L-010	REPUBLIC OF COSTA RICA TWO STEP LOAN	122363 091474	3/4 3/4	40 P	499390364	499390364		499390364	41800176
515-L-011	REPUBLIC OF COSTA RICA CADASTRAL SURVEY	101964 061675	3/4 2	40 G	145168119	145168119		145168119	5219953
515-L-012	REPUBLIC OF COSTA RICA IRAZU RECON. PROG.	012565 031876	1 2 1/2	40 G	125304764	125304764		125304764	6846463
515-L-015	NATL BANK OF COSTA RICA RURAL ELECTRICAL COOPERATIVES	102765 060876	1 2 1/2	40 P	329713400	329713400		329713400	13177507

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	COSTA RICA								
	LOANS REPAYABLE IN DOLLARS								
515-L-016	REPUBLIC OF COSTA RICA MALARIA ERADICATION	071566 032777	1 2 1/2	40 G	50000000	50000000		50000000	1958251
515-L-016A	REPUBLIC OF COSTA RICA MALARIA ERADICATION AMEND	101168 032777	2 2 1/2	40 G	49000000	49000000		49000000	2042695
515-L-017	NATIONAL BANK OF COSTA RICA AGRICULTURAL CREDIT	051767 072378	1 2 1/2	40 P	499999980	499999980		499999980	12770317
515-L-018	REPUBLIC OF COSTA RICA PROGRAM LOAN	010468 102578	2 2 1/2	40 G	105938193	105938193		105938193	6288186
515-L-019	REPUBLIC OF COST RICA TWO STEP LOAN	050869 010980	2 2 1/2	40 P	500000000	465118401		465118401	8540577
515-L-020	REPUBLIC OF COSTA RICA HIGHWAY MAINTENANCE	073169 120880	2 3	40 G	710000000	79435613		79435613	362055
515-L-021	BANCO CREDITO AGRICOLA CARTAGO SAVINGS AND LOAN SYSTEM	111769 090180	2 3	40 P	100000000	45349038		45349038	324939
515-L-022	REPUBLIC OF COSTA RICA AGRICULTURAL DEV. PROGRAM	081170 050381	2 3	40 G	1640000000	405098516		405098516	3734766
515-L-023	REPUBLIC OF COSTA RICA MUNICIPAL DEVELOPMENT	101370 041882	2 3	40 G	360000000	20161235		20161235	
515-L-024	REPUBLIC OF COSTA RICA MALARIA ERADICATION	061571 111081	2 3	40 G	610000000	361337472		361337472	230363
	TOTAL				$ 6397625883	$ 4078126158	$ 300000	$ 4077826158	$ 179058971
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
515-A-003 DLF 205	BANCO NACIONAL DE COSTA RICA AGRICULTURAL RESETTLEMENT	092161 011563	3 1/2 3 1/2	20 M	$ 500000000	$ 500000000	$ 155919178	$ 344080822	$ 148010832
515-A-004 DLF 203	NATL WATER SUPPLY & SEWERAGE METROPOLITAN WATER SUPPLY	122261 032467	3 1/2 3 1/2	20 P	349688430	349688430	54248674	295439756	31626463
515-B-001 ICAX 15-1	REPUBLIC OF COSTA RICA PROJECT ASSISTANCE	042957 060164	4 4	20 G	200000000	200000000	90789536	109210464	4294317
	TOTAL				$ 1049688430	$ 1049688430	$ 300957388	$ 748731042	$ 222180412

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	GRAND TOTAL FOR COSTA RICA DOLLARS AND DOLLARS EQUIVALENT				$ 744731431.33	$ 512781458.88	$ 30125738.88	$ 48265572.00	$ 4012393.83
	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-K-001	GOVT OF DOMINICAN REPUBLIC	021662	3/4	20	$ 247195503	$ 247195503	$ 8771653.23	$ 15948096.80	$ 1598841.45
AID 8	BUDGETARY SUPPORT	022467	3/4	G					
517-K-003	GOVT OF DOMINICAN REPUBLIC	081864	3 1/2	20	400000000	400000000	7741935.5	32258064.5	1018519.61
	SOCIAL AND ECONOMIC DEVELOPMEN	102769	3 1/2	G					
517-K-006	GOVT OF DOMINICAN REPUBLIC	020965	3 1/2	20	400000000	400000000	1481481.4	38518518.6	980117.66
	ECONOMIC DEVELOPMENT	021572	3 1/2	G					
517-K-009	GOVT OF DOMINICAN REPUBLIC	052566	1	40	1000000000	998169173		998169173	5003120.2
	COMMODITY FINANCING	061076	2 1/2	G					
517-K-011	GOVT OF DOMINICAN REPUBLIC	063066	1	40	1500000000	1499286812		1499286812	7447784.2
	SUPPORTING ASSISTANCE	081276	2 1/2	G					
517-K-012	GOVT OF DOMINICAN REPUBLIC	120966	1	40	2500000000	2499528461		2499528461	11257524.1
	SUPPORTING ASSISTANCE	010377	2 1/2	G					
517-K-019	GOVT OF DOMINICAN REPUBLIC	040168	2	40	1609761527	1606505028		1606505028	6758687.3
	PROGRAM LOAN COMMODITIES	060378	2 1/2	G					
517-L-002	GOVT OF DOMINICAN REPUBLIC	010263	3/4	40	209679689	209679689		209679689	1103445.8
	TWO STEP LOAN	082273	3/4	P					
517-L-004	GOVT OF DOMINICAN REPUBLIC	113064	1	40	147507278	147507278		147507278	701403.9
	IRRIGATION O&M	032376	2 1/2	G					
517-L-005	GOVT OF DOMINICAN REPUBLIC	021665	1	40	98243093	98243093		98243093	406815.6
	FEASIBILITY STUDIES	091976	2 1/2	G					
517-L-007	GOVT OF DOMINICAN REPUBLIC	042265	1	40	493415264	493335804		493335804	2116332.6
	PRIVATE DEV. BANK	112376	2 1/2	G					
517-L-008	GOVT OF DOMINICAN REPUBLIC	032966	1	40	496606066	496606066		496606066	2132558.3
	TWO STEP LOAN	081776	2 1/2	P					
517-L-010	GOVT OF DOMINICAN REPUBLIC	100566	1	40	947714296	947714296		947714296	8366669.7
	TWO STEP LOAN	022877	2 1/2	M					
517-L-014	GOVT OF DOMINICAN REPUBLIC	042667	1	40	870000000	827380348		827380348	2077513.3
	COMMUNITY DEVELOPMENT	070777	2 1/2	G					

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	DOMINICAN REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
517-L-016	GOVT OF DOMINICAN REPUBLIC PREFEASIBILITY STUDIES	011068 110878	1 2 1/2	40 G	154833100	136459839		136459839	1518415
517-L-017	FOUNDATION FOR EDUC. CREDIT CREDIT INSTITUTIONS	011068 051478	1 2 1/2	40 P	140000000	140000000		140000000	4097508
517-L-018	GOVT OF DOMINICAN REPUBLIC TWO STEP LOAN	052868 010279	1 2 1/2	40 M	500000000	468317373		468317373	6329549
517-L-020	GOVT OF DOMINICAN REPUBLIC COOPERATIVE DEVELOPMENT	032869 062580	2 2 1/2	40 G	265000000	112282331		112282331	1954047
517-L-021	GOVT OF DOMINICAN REPUBLIC MATERNAL AND INFANT CARE	041569 012780	2 2 1/2	40 G	710000000	39881900		39881900	565867
517-L-023	GOVT OF DOMINICAN REPUBLIC PRIVATE INVESTMENT FUND	112569 122980	2 3	40 G	800000000	96763933		96763933	1205921
517-L-024	FOUNDATION FOR EDUCATIONAL CR. EDUCATIONAL CREDIT	021271 051181	2 3	40 P	175000000	82526153		82526153	1056613
517-N-015	GOVT OF DOMINICAN REPUBLIC URBAN IMPROVEMENT	061467 110677	1 2 1/2	40 G	499999518	499999518		499999518	12331890
	TOTAL				$ 16389714834	$ 14672092098	$ 969379492	$ 13702712606	$ 812516192
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV DOMINICAN PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
517-N-013	CORPORACION DOMINICANA DE ELEC EMERGENCY DISASTER RELIEF	082466 090166		02 P	21447939 $ 21447939	21447939 $ 21447939	21447939 $ 21447939	$	$
	TOTAL DOMINICAN PESOS				21447939	21447939	21447939		
	TOTAL U.S.DOLLARS EQUIVALENT				$ 21447939	$ 21447939	$ 21447939	$	$
	GRAND TOTAL FOR DOMINICAN REPUBLIC DOLLARS AND DOLLARS EQUIVALENT				$ 16411162773	$ 14693540037	$ 990827431	$ 13702712606	$ 812516192

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-A-006 DLF 44	GOVERNMENT OF ECUADOR HIGHWAY CONSTRUCTION	032359 090170	3 1/2 3 1/2	20 G	$ 206133990	$ 206133990	$ 36342509	$ 169791481	$ 49781486
518-A-011 DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING	101961 041979	3 1/2 3 1/2	16 G	41524939	41524939		41524939	3604122
518-A-012 DLF 213	ECUADORIAN HOUSING BANK CENTRAL HOUSING BANK	103161 111463	4 4	25 G	499999999	499999999	58750000	441249999	142590004
518-B-004 ICAX 18-5	GOVERNMENT OF ECUADOR PROJECT ASSISTANCE	062758 071560	3 1/2 3 1/2	22 G	230000000	230000000	121157413	108842587	72755227
518-H-025	INST. ECUAT. DE ELECTRIFICACIO IMPROVE ELECT. POWER	082464 090175	3/4 2	40 P	69634676	69634676		69634676	1869636
518-K-013 AID 3	GOVERNMENT OF ECUADOR BUDGETARY SUPPORT	121461 122866	3/4 3/4	40 G	800000000	800000000	120730830	679269170	60279227
518-K-015	GOVERNMENT OF ECUADOR BUDGETARY SUPPORT	092462 111967	3 1/2 3 1/2	15 G	698512607	698512607	332625058	365887549	197917132
518-L-014 AID 58	REPUBLIC OF ECUADOR TWO STEP LOAN	072062 021174	3/4 3/4	40 G	500000000	500000000		500000000	19211699
518-L-016	GOVERNMENT OF ECUADOR QUITO - QUEVEDO ROAD	090163 012874	3/4 4	40 G	270000000	270000000		270000000	14079194
518-L-017	GOVERNMENT OF ECUADOR ECONOMIC & ENGINEERING STUDIES	090463 021975	3/4 3/4	40 G	19914584	19914584		19914584	7415896
518-L-022	GOVERNMENT OF ECUADOR CONSTR AND MAINT OF HIGHWAYS	052664 081375	3/4 2	40 G	1330000000	1165522565		1165522565	26987764
518-L-023	INST. ECUAT. DE ELECTRIFICACIO RURAL ELECTRIC COOP	083064 101275	3/4 2	40 G	65000000	64506273		64506273	1856165
518-L-024	BANCO DE COOP DEL ECUADOR COOPERATIVE BANK	020865 101975	3/4 2	25 P	120000000	120000000		120000000	4197546
518-L-026	ECUATORIANA DE DESARROLLO SA PRIVATE ENTERPRISE EXPANSION	013166 061471	2 1/2 2 1/2	20 P	291508453	291508453	28210494	263297959	33698091
518-L-027	GOVERNMENT OF ECUADOR PRIMARY EDUCATION IMPROVEMENT	021166 041976	1 2 1/2	40 G	530000000	343834327		343834327	5938479

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	ECUADOR								
	LOANS REPAYABLE IN DOLLARS								
518-L-029	GOVERNMENT OF ECUADOR MALARIA ERADICATION	053067 011978	1 2 1/2	40 G	200000000	198467437		198467437	4564497
518-L-029A	GOVERNMENT OF ECUADOR MALARIA ERADICATION	053067 011978	2 3	40 G	75000000	32281621		32281621	
518-L-030	GOVERNMENT OF ECUADOR FEASIBILITY STUDIES	042470 000000	2 3	40 G	200000000				
518-L-031	COOPERATIVE BANK OF ECUADOR FINANCING	012070 031782	2 3	25 P	120000000	65249979		65249979	
518-L-032	GOVERNMENT OF ECUADOR LAND FINANCING	112370 102881	2 3	40 G	360000000	50000000		50000000	498630
518-L-033	GOVT OF REPUBLIC OF ECUADOR AGRI DEVELOP & DIVERSIFICATION	051672 000000	2 3	40 G	720000000				
518-L-034	GOVT OF REPUBLIC OF ECUADOR SMALL ENTERPRISE ASSISTANCE	051672 000000	2 3	40 G	510000000				
518-L-035	GOVERNMENT OF ECUADOR RURAL ELECTRIFICATION ASSIST	051672 000000	2 3	40 G	365000000				
518-H-019 518-L-019	GOVT OF ECUADOR ADMINISTRATIVE & FISCAL REFORM	090263 070165	3/4 3/4	40 G	129930739	129930739	12000000	117930739	6249884
518-H-028	GOVERNMENT OF ECUADOR BUDGET SUPPORT	060366 081171	3 1/2 3 1/2	20 G	700000000	700000000	45161290	654838710	124719949
	TOTAL				$ 9221391287	$ 6617528489	$ 754977594	$ 5862550895	$ 778214638
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
518-A-006A DLF 44	GOVERNMENT OF ECUADOR HIGHWAY CONSTRUCTION	032359 030160	3 1/2 3 1/2	11 G	$ 206133990	$ 206133990	$ 206133990	$	$ 45895418
518-A-007A DLF 102A	GOVERNMENT OF ECUADOR HIGHWAY CONSTRUCTION	110659 051561	3 1/2 3 1/2	18 G	390861651	390861651	206149024	184712627	130186006
518-A-011A DLF 195	GOVERNMENT OF ECUADOR AERIAL PHOTOGRAMMETRIC MAPPING	101961 101963	3 1/2 3 1/2	16 G	135000000	135000000	69472456	65527544	23068793
518-B-003 ICAX 18-3	GOVERNMENT OF ECUADOR PROJECT ASSISTANCE	043057 120161	4 4	20 G	88358289	88358289	61476315	26881974	17927297

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	ECUADOR								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
518-G-001	GOVERNMENT OF ECUADOR	012056	4	15	252536728	252536728	252536728		64313866
ICAX 18-1	PROJECT ASSISTANCE	090160	4	G					
518-G-002	GOVERNMENT OF ECUADOR	041957	4	15	240428823	240428823	199314987	41113836	60117756
ICAX 18-2	PROJECT ASSISTANCE	020162	4	G					
518-G-005	GOVERNMENT OF ECUADOR	111258	5	15	69232697	69232697	43082551	26150146	25854683
ICAX 18-4	PROJECT ASSISTANCE	090163	5	G					
	TOTAL				$ 1382562178	$ 1382562178	$ 1088166901	$ 344386177	$ 367363819
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADORAN SUCRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-A-007B	GOVERNMENT OF ECUADOR	110659	4	18	3003023866	3003023866	1510725772	1492298094	998466017
DLF 102-B	HIGHWAY CONSTRUCTION	111564	4	G	$ 1891883469	$ 1891883469	$ 700023325	$ 58761893	$ 48262705
								$ 1038419 1CR	
518-G-009	GOVERNMENT OF ECUADOR	030161	4	15	677516409	677516409	157238607	520277802	259001357
ICAX 18-6	PROJECT ASSISTANCE	080166	4	G	$ 81467129	$ 81467129	$ 6881222	$ 20483378	$ 11606081
								$ 4082529CR	
518-G-010	GOVERNMENT OF ECUADOR	082161	4	15	1953060759	1953060759	552778700	1400282059	648125446
ICAX 18-7	PROJECT ASSISTANCE	100166	4	G	$ 90651907	$ 90651907	$ 23516564	$ 65129214	$ 31019018
								$ 12006129CR	
	TOTAL ECUADORAN SUCRES				5633601034	5633601034	2220743079	3412857955	1885592820
	TOTAL U.S.DOLLARS EQUIVALENT				$ 261237385	$ 261237385	$ 100400111	$ 134364485	$ 90887804
							$	$ 26472789CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ECUADORAN SUCRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
518-E-008	EMPRESA ELECT. DEL ECUADOR INC	101060	8	11	400000000	400000000	400000000		188537748
C-18-1	ELEC. DISTR. FACILITIES	050162	8	P	$ 21866301	$ 21866301	$ 19387049		$ 9548010
							$	$ 2479252CR	$
518-E-018	IND CARTONERA ECUATORIANA	042264	9	10	735963112	735963112	735963112		173451217
	PLANT EXPANSION	110164	9	P	$ 40231977	$ 40231977	$ 36566247		$ 8830253
							$	$ 3665730CR	$
518-E-021	GEN. TEL. & ELECTRONICS INT.	071063	9	10	850000000	850000000	711038188	138961812	352971930
	CONSTR TELEPHONE SYSTEMS	090164	9	P	$ 46465889	$ 46465889	$ 33259876	$ 5470937	$ 17104850
							$	$ 7735076CR	$

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	ECUADOR								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ECUADORAN SUCRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL ECUADORAN SUCRES				1985963112	1985963112	1847001300	138961812	714960895
	TOTAL U.S.DOLLARS EQUIVALENT				$ 108564167	$ 108564167	$ 89213172	$ 5470937	$ 35483113
							$	$ 13880058CR	$
	GRAND TOTAL FOR ECUADOR DOLLARS AND DOLLARS EQUIVALENT				$ 10973745017	$ 8369882219	$ 1982756878	$ 6346772494	$ 1271949374
							$	$ 40352847CR	$
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-002 202	REPUBLIC OF EL SALVADOR SAN SALVADOR AIRPORT	021263 101664	3 1/2 3 1/2	20 G	$ 75361629	$ 75361629	$ 30106605	$ 45255024	$ 14738453
519-L-003	REPUBLIC OF EL SALVADOR PRIMARY SCHOOL CONSTRUCTION	091863 040274	3/4 3/4	40 G	240000000	240000000		240000000	11719167
519-L-004	REPUBLIC OF EL SALVADOR AGRICULTURAL LOAN PROGRAM	091863 031774	3/4 3/4	40 G	889285994	889285994		889285994	45015714
519-L-005	REPUBLIC OF EL SALVADOR INSAFI	091863 060274	3/4 3/4	40 G	443245139	443245139		443245139	18380446
519-L-006	FINANC DE DESAR E INVERSION SA PRIV INDUST ENTERPR EXPANSION	081764 092770	2 2	20 P	518938811	518938811	66990638	451948173	49563591
519-L-007	GOVT OF EL SALVADOR FINANCE HEALTH FACILITIES	040265 010477	3/4 2	40 G	69726971	69726971		69726971	1974915
519-L-008	NATIONAL HOUSING FINANCE AGCY CAPITAL FOR HOUSING BANK	052165 121375	3/4 2	40 G	310000000	310000000		310000000	13227657
519-L-010	REPUBLIC OF EL SALVADOR MALARIA ERADICATION	102966 042177	1 2 1/2	40 G	163500000	163500000		163500000	6497416
519-L-010A	REPUBLIC OF EL SALVADOR MALARIA ERADICATION	051669 112179	2 2 1/2	40 G	103000000	103000000		103000000	4139662
519-L-011	AMERICAN SCHOOL IMPROVEMENT OF FACILITIES	092967 091173	2 3 1/2	25 P	40000000	40000000		40000000	2098174

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: GRACE PERIOD CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	EL SALVADOR								
	LOANS REPAYABLE IN DOLLARS								
519-L-012	FINANCIERA NAC DE LA VIVIENDA HOME CONSTRUCTION	071768 081177	3 4	30 P	300000000	300000000		300000000	18863013
519-L-013	GOVERNMENT OF EL SALVADOR EDUCATIONAL REFORM PROGRAM	112869 081081	2 2 1/2	40 G	190000000	2451586		2451586	
519-L-014	GOVERNMENT OF EL SALVADOR EDUCATIONAL REFORM PROGRAM	021671 010582	2 3	40 G	820000000	96400000		96400000	
519-L-015	INSAFI SUBLOANS FOR PROD ENTERPRISE	102970 000000	5 5	25 P	480000000				
519-L-016	FEDECACES CREDIT UNION DEVELOPMENT	101570 090778	2 3	25 M	200000000	40000000		40000000	396712
	TOTAL				$ 4843058544	$ 3291910130	$ 97097243	$ 3194812887	$ 186614920
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
519-A-001 DLF 202	REPUBLIC OF EL SALVADOR AIRPORT CONSTRUCTION	080161 101663	3 1/2 3 1/2	20 G	$ 160000000	$ 160000000	$ 56747416	$ 103252584	$ 37639438
	TOTAL				$ 160000000	$ 160000000	$ 56747416	$ 103252584	$ 37639438
	GRAND TOTAL FOR EL SALVADOR DOLLARS AND DOLLARS EQUIVALENT				$ 5003058544	$ 3451910130	$ 1538446659	$ 3298065471	$ 224254358
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-A-001 DLF 73	PRODUCTOS DE KENAF KENAF BAG FACTORY	060359 061561	5 3/4 5 3/4	05 P	$ 43285084	$ 43285084	$ 43285084	$	$ 10186713
520-A-002 DLF 63	BANCO DE GUATEMALA RUBBER PRODUCTION	081759 061163	5 5	15 G	195000000	195000000	19838000	175162000	81641325
520-A-002A	BANCO DE GUATEMALA RUBBER PRODUCTION	081759 121171	3 3	10 G	272500000	105000000	1000000	104000000	7638081
520-A-004 DLF 150	GOVERNMENT OF GUATEMALA HIGHWAY CONSTRUCTION	012461 052363	3 1/2 3 1/2	16 G	202372999	202372999	107559461	94813538	40605215

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
520-B-003 ICAX 20-1	GOVERNMENT OF GUATEMALA BUDGET SUPPORT	062960 100164	3 1/2 3 1/2	15 G	350000000	350000000	243478256	106521744	107154736
520-L-008	GOVERNMENT OF GUATEMALA FEASIBILITY STUDIES	090165 062377	3/4 2	40 G	200000000	190172956		190172956	3134361
520-L-009	GOVERNMENT OF GUATEMALA CUSTOMS SERVICE MODERNIZATION	081765 020777	3/4 2	40 G	70000000	44699690		44699690	767181
520-L-011	GOVT OF GUATEMALA MALARIA ERADICATION	081766 032177	1 2 1/2	40 G	165000000	165000000		165000000	5857390
520-L-011A	REPUBLIC OF GUATEMALA MALARIA ERADICATION	073069 032177	2 3	40 G	63000000	63000000		63000000	2018657
520-L-012	GOVT OF GUATEMALA RIO HONDO HIGHWAY	101466 040378	1 2 1/2	40 G	75800000	75800000		75800000	2382740
520-L-013	F.I.A.S.A. FINANCIERA DEV. BANK	092667 081874	1 1/2 2 1/2	20 M	500000000	347240168		347240168	5504365
520-L-014	GOVT OF GUATEMALA PROPERTY TAX DEVELOPMENT	071067 070279	1 2 1/2	40 G	220000000	174078153		174078153	2087514
520-L-015	GOVT OF GUATEMALA SCHOOL IMPROVEMENT	111468 072381	2 2 1/2	40 G	860000000	21881052		21881052	73500
520-L-016	GOVERNMENT OF GUATEMALA FEASIBILITY STUDIES	020571 000000	2 3	40 G	200000000				
520-L-017	INSTITUTO DE FOMENTO MUNICIPAL SMALL MUNICIPALITIES DEV FUND	120370 000000	2 3	40 P	210000000				
520-L-018	GOVERNMENT OF GUATEMALA RURAL DEVELOPMENT PROGRAM	071770 042181	2 3	40 G	2300000000	461163922		461163922	1093588
520-L-019	GOVERNMENT OF GUATEMALA FINANCE RURAL ELECTRIFICATION	082071 000000	2 3	40 M	700000000				
520-L-020	GOVERNMENT OF GUATEMALA IMPROVE RURAL HEALTH SERVICES	111971 000000	2 3	40 G	250000000				
520-M-007	AMERICAN SCHOOL OF GUATEMALA SCHOOL CONSTRUCTION	112763 072064	2 2	30 P	70000000	70000000	8840000	61160000	9902179

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOFT LOAN CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	GUATEMALA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 693695803	$ 249869402	$ 42400080	$ 207469322	$ 28004752
	LOANS REPAYABLE IN LOCAL CURRENCY	M/MOV							
520-A-005	GOVERNMENT OF GUATEMALA	012461	3 1/2	15	$ 53999990	$ 53999990	$ 28979530	$ 25020459	$ 11194838
DLF 174	HIGHWAY CONSTRUCTION	052363	3 1/2	G					
	TOTAL				$ 53999990	$ 53999990	$ 28979530	$ 25020459	$ 11194838
	GRAND TOTAL FOR GUATEMALA DOLLARS AND DOLLARS EQUIVALENT				$ 747696783	$ 303869392	$ 71379611	$ 232489781	$ 39190590
	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-K-006	GOVERNMENT OF GUYANA	062968	3 1/2	30	$ 24382000	$ 24382000	$	$ 24382000	$ 2730843
	CIVIL WORKS PROJECT	093073	3 1/2	G					
504-L-001	GOVERNMENT OF GUYANA	102965	1	40	74917432	74917432		74917432	3065435
	ATKINSON-FIELD-MACKENZIE ROAD	030476	2 1/2	G					
504-L-002	GOVERNMENT OF GUYANA	052166	1	40	20000000	15526033		15526033	379168
	PRIVATE INVESTMENT FUND	032777	2 1/2	G					
504-L-003	GOVERNMENT OF GUYANA	110366	1	40	16000000	14818564		14818564	446893
	TECHNICAL SERVICES	061977	2 1/2	G					
504-L-004	GOVERNMENT OF GUYANA	100767	1	40	75000000	70553933		70553933	1493079
	COASTAL ROADS IMPROVMENT	042578	2 1/2	G					
504-L-005	GOVERNMENT OF GUYANA	022968	2	40	10969746	10955538		10955538	631983
	AIRPORT IMPROVEMENT	082378	2 1/2	G					
504-L-007	GOVERNMENT OF GUYANA	082468	2	40	26000000	23438186		23438186	426407
	WATER SUPPLY IMPROVEMENT	120978	2 1/2	G					
504-L-008 1/	GOVERNMENT OF GUYANA	031169	2	40	129000000	56112672		56112672	679304
	TWO-STEP LOAN 11	031380	3	M					
504-L-009	GOVERNMENT OF GUYANA	081669	2	40	25000000	1464702		1464702	
	FEASIBILITY STUDIES	020182	3	G					

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	GUYANA								
	LOANS REPAYABLE IN DOLLARS								
504-L-010	GOVERNMENT OF GUYANA IMPROVE GEORGETOWN STREETS	110971 000000	2 3	40 G	890000000				
	TOTAL				$ 4902691784	$ 2921690620	$	$ 2921690620	$ 98131148
	GRAND TOTAL FOR GUYANA DOLLARS AND DOLLARS EQUIVALENT				$ 4902691784	$ 2921690620	$	$ 2921690620	$ 98131148
	HAITI								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
521-A-001 DLF 58	GOVERNMENT OF HAITI IRRIGATION	052859 110171	3 1/2 3 1/2	40 G	$ 513371295	$ 513371295	$ 4052663	$ 509318632	$ 169439030
521-A-002 DLF 104	GOVERNMENT OF HAITI HIGHWAY ENGINEERING	012160 012462	3 1/2 3 1/2	03 G	31182801	31182801	31182801		4359118
521-A-003 DLF 189	HAITIAN AGRICULTURAL CORP. SISAL PRODUCTION	082561 020767	5 3/4 5 3/4	10 P	23764009	23764009		23764009	5049492
	TOTAL				$ 568318105	$ 568318105	$ 35235464	$ 533082641	$ 179347640
	GRAND TOTAL FOR HAITI DOLLARS AND DOLLARS EQUIVALENT				$ 568318105	$ 568318105	$ 35235464	$ 533082641	$ 179347640
	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-B-004 ICA SF-I	STANDARD FRUIT WORKING CAPITAL	031461 121462	5 3/4 5 3/4	05 P	$ 125000000	$ 125000000	$ 125000000	$	$ 16602142
522-H-011	FEHCOVIL COOPERATIVE HOUSING	031565 100875	3/4 2	40 P	192942069	192942069		192942069	5567262
522-K-007	GOVT OF HONDURAS TWO STEP LOAN	012663 072673	3/4 3/4	40 M	39827436	39827436		39827436	2227976
522-L-010	REPUBLIC OF HONDURAS TWO STEP LOAN	080664 101674	3/4 2	40 P	495900920	495900920		495900920	23411463

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	HONDURAS								
	LOANS REPAYABLE IN DOLLARS								
522-L-012	GOVT OF HONDURAS FOREST BREAK ROAD	121464 032675	1 2 1/2	40 G	48218840	48218840		48218840	3098519
522-L-013	GOVERNMENT OF HONDURAS FARM TO MARKET ROADS	112565 052677	1 2 1/2	40 G	520000000	241785753		241785753	7130922
522-L-014	GOVERNMENT OF HONDURAS MALARIA ERADICATION	011266 072776	1 2 1/2	40 G	117000000	117000000		117000000	5024105
522-L-014A	GOVT OF HONDURAS MALARIA ERADICATION AMEND	090568 110878	2 2 1/2	40 G	148000000	148000000		148000000	6891538
522-L-015	GOVERNMENT OF HONDURAS FEASIBILITY STUDIES	022566 022678	1 2 1/2	40 G	50000000	36071872		36071872	1247705
522-L-016	REPUBLIC OF HONDURAS TWO STEP LOAN	082166 060177	1 2 1/2	40 M	295087451	295087451		295087451	10584758
522-L-017	GOVT OF HONDURAS SECONDARY EDUCATION	091967 011679	1 2 1/2	40 G	700000000	211959676		211959676	2304272
522-L-018	GOVERNMENT OF HONDURAS AGRICULTURAL STORAGE	041669 060980	2 2 1/2	40 G	950000000	756273135		756273135	12141945
522-L-020	GOVERNMENT OF HONDURAS FINANCE EDUCREDITO	110471 041882	2 3	40 G	200000000	12038453		12038453	
522-M-005 AID 47	GOVERNMENT OF HONDURAS SCHOOL CONSTRUCTION	070362 102864	3/4 3/4	40 G	60000000	60000000	12000000	48000000	2866703
522-M-008	GOVERNMENT OF HONDURAS GOVT OF HONDURAS SANAA	082263 071165	3/4 3/4	40 M	105000000	105000000	2300000	102700000	3968948
	TOTAL				$ 4046976716	$ 2885105605	$ 139300000	$ 2745805605	$ 103068258
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
522-A-002 DLF 1	GOVERNMENT OF HONDURAS HIGHWAY DEVELOPMENT	051658 111559	3 1/2 3 1/2	20 G	$ 500000000	$ 500000000	$ 265293991	$ 234706009	$ 142099335
522-A-003 DLF 137	EMPRESA NAC. DE ENERGIA ELEC. CANAVERAL HYDROELECTRIC	090960 030863	3 1/2 3 1/2	25 G	280000000	280000000	56608720	223391280	81796217
522-B-001 ICAX 22-1	GOVERNMENT OF HONDURAS PROJECT ASSISTANCE	053157 080162	4 4	19 G	299896766	299896766	164003040	135893726	72339246

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	HONDURAS								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
	TOTAL				$ 1079896766	$ 1079896766	$ 485905751	$ 593991015	$ 296234798
	GRAND TOTAL FOR HONDURAS DOLLARS AND DOLLARS EQUIVALENT				$ 5126873482	$ 3965002371	$ 625205751	$ 3339796620	$ 399303056
	JAMAICA								
	LOANS REPAYABLE IN DOLLARS								
532-H-004	GOVT OF JAMAICA	111864	3 1/2	25	$ 130000000	$ 125785385	$ 6341462	$ 119443923	$ 11784695
	FEASIBILITY STUDIES	091671	3 1/2	G					
532-L-001 [11]	GOVERNMENT OF JAMAICA	062962	3/4	40	150000000	150000000	8250000	141750000	3381366
	TWO-STEP LOAN II	121567	3/4	G					
532-L-005	GOVERNMENT OF JAMAICA	092065	1	25	268000000	244732081	44011108	200720973	18712971
	DAIRY DEVELOPMENT	061769	3 1/2	G					
532-L-006	GOVERNMENT OF JAMAICA	081671	2	30	1000000000				
	FINANCING ROAD SERVICES	000000	3	G					
532-L-007	JAMAICA MORTGAGE BANK	102171	2	30	1000000000				
	FINANCE MORTGAGES	000000	3	P					
532-M-001	GOVERNMENT OF JAMAICA	083162	3/4	40	220000000	220000000	17637625	202362375	9349930
AID 57	WATER SUPPLY	121565	3/4	G					
532-M-002	GOVERNMENT OF JAMAICA	090163	2	30	280000000	280000000	58333330	221666670	25809503
532-L-002	JAMAICA HOUSING	112765	2	G					
	TOTAL				$ 3048000000	$ 1020517466	$ 134573525	$ 885943941	$ 69038465
	GRAND TOTAL FOR JAMAICA DOLLARS AND DOLLARS EQUIVALENT				$ 3048000000	$ 1020517466	$ 134573525	$ 885943941	$ 69038465
	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-G-001	GOVERNMENT OF MEXICO	123057	4	20	$ 1033375172	$ 1033375172	$ 221733372	$ 811641800	$ 445387115
ICAX 23-1	PROJECT ASSISTANCE	090164	4	G					

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	MEXICO								
	LOANS REPAYABLE IN DOLLARS								
523-G-021	NACIONAL FINANCIERA S.A.	101863	4	10	50040032	50040032	42909328	7130704	11084886
	ABC HOSPITAL (EQUIPMENT)	120165	4	G					
523-L-020	NACIONAL FINANCIERA S.A.	063062	3/4	40	2000000000	2000000000		2000000000	112115757
AID 43	SUPERVISED AGRICULTURAL CREDIT	062973	3/4	P					
523-L-020A	GOVERNMENT OF MEXICO	082065	3 1/2	25	2150000000	2150000000	157317069	1992682931	416642165
	SUPERVISED AGRICULTURAL CREDIT	041271	3 1/2	G					
523-L-022	GOVERNMENT OF MEXICO	022864	2	30	2000000000	2000000000	60000978	1939999022	190279160
	FINANCE HOUSING	122466	2	P					
523-L-023	NACIONAL FINANCIERA, S. A.	092264	3 1/2	20	189989930	189989930	41067873	148922057	29868029
	NATIONAL AGRICULTURAL CENTER	112868	3 1/2	P					
523-L-024	AUTONOMOUS UNIV OF GUADALAJARA	072666	3 1/2	20	309791512	287122356		287122356	27122356
	URBANIZATION OF NEW CAMPUS	100173	3 1/2	P					
	TOTAL				$ 7733196646	$ 7710527490	$ 523028620	$ 7187498870	$ 1232499468
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	MEXICAN PESOS								
523-E-002	SEARS, ROEBUCK DE MEXICO S.A.	072158	10	05	608271542	608271542	608271542		161538853
C-23-3	RETAIL MERCHANDISING FACILITY	020160	10	P	$ 48700684	$ 48700684	$ 48700684	$	$ 12933455
523-E-003	LA CONCORDIA TEXTIL, S.A.	072158	10	05	299047108	299047108	299047108		143586879
C-23-10	SYNTHETIC FABRICS	080160	10	P	$ 23942923	$ 23942923	$ 23942923	$	$ 11496147
523-E-004	GRACE Y CIA MEXICO, S.A.	073958	10	05	490000000	490000000	490000000		175015345
C-23-7	FOLDING BOX FACILITIES	020160	10	P	$ 39231385	$ 39231385	$ 39231385	$	$ 14012438
523-E-005	INTERNATIONAL HARVESTER CO.	073058	10	05	161000000	161000000	161000000		42579725
C-23-4	FARM IMPL. & TRUCK PARTS	020160	10	P	$ 12890312	$ 12890312	$ 12890312	$	$ 3409105
523-E-006	GENERAL ELECTRIC OF MEXICO	073058	10	05	407000000	407000000	407000000		166146654
C-23-6	FLUOR. LAMP PROD. FACILITIES	080160	10	P	$ 32586069	$ 32586069	$ 32586069	$	$ 13302374
523-E-007	JOHN DEERE DE MEXICO, S.A.	080658	10	05	500000000	500000000	500000000		165821918
C-23-5	TRACTOR & IMPLEMENT FACTORY	020160	10	P	$ 40032026	$ 40032026	$ 40032026	$	$ 13276375

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	MEXICO													
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MEXICAN PESOS													
523-E-008	WYATT DE MEXICO, S.A.	080558	10	05		362000000		362000000		362000000				144776349
C-23-1	METAL & BOILERWORKS FACILITIES	020160	10	P	$	28983186	$	28983186	$	28983186	$		$	11591381
									$				$	
523-E-009	PHILCO, S.A.	081558	10	05		163500000		163500000		163500000				49886956
C-23-8	RADIO PROD. FACILITIES	020160	10	P	$	13090472	$	13090472	$	13090472	$		$	3994152
									$				$	
523-E-010	CIA. MEXICANA DE REFRACTORIOS	082058	10	05		850000000		850000000		850000000				298072470
C-23-2	REFRACTORIES FACILITIES	080160	10	P	$	68054444	$	68054444	$	68054444	$		$	23864890
									$				$	
523-E-011	BENEFICIADORA Y INDUSTRIAL	090458	10	05		57200000		57200000		57200000				20328722
C-23-11	STEROID HORMONES PROD.	020160	10	P	$	4579664	$	4579664	$	4579664	$		$	1627600
									$				$	
523-E-012	CIA. INDUST DE SAN CRISTOBAL	092958	10	05		415000000		415000000		415000000				163396302
C-23-14	PAPER AND PULP PROD.	080160	10	P	$	33226581	$	33226581	$	33226581	$		$	13082170
									$				$	
523-E-013	MONSANTO MEXICANA, S.A.	103058	10	05		600000000		600000000		600000000				181073398
C-23-12	CHEMICALS PROD.	020160	10	P	$	48038431	$	48038431	$	48038431	$		$	14497470
									$				$	
523-E-014	INDUSTRIA ELECTRICA DE MEXICO,	103058	10	05		800000000		800000000		800000000				218816438
C-23-15	AIR COND. FACILITIES	020160	10	P	$	64051241	$	64051241	$	64051241	$		$	17519331
									$				$	
523-E-015	LOVABLE DE MEXICO, S.A.	112058	10	05		60000000		60000000		60000000				20524534
C-23-9	WOMENS APPAREL PROD.	080160	10	P	$	4803843	$	4803843	$	4803843	$		$	1643277
									$				$	
523-E-016	RALSTON PURINA DE MEXICO S.A.	122958	10	05		1000000000		1000000000		1000000000				352500383
C-23-17	ANIMAL FEED & SESAME SOLVENT P	080160	10	P	$	80064051	$	80064051	$	80064051	$		$	28222609
									$				$	
523-E-017	FERRGOLEACIONES DE MEXICO	011759	10	05		350000000		350000000		350000000				116528317
C-23-16	FERROMANGANESE PROD.	080160	10	P	$	28022418	$	28022418	$	28022418	$		$	9329729
									$				$	
523-E-018	TEXTILES MORELOS, S.A.	020359	10	05		323336253		323336253		323336253				91712699
C-23-19	TEXTILE PROD. FACILITIES	020162	10	P	$	25887610	$	25887610	$	25887610	$		$	7342890
									$				$	

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	MEXICO								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY MEXICAN PESOS			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
523-E-019	INDUSTRIAL PECUARIA, S.A.	020959	10	05	1000000000	1000000000	1000000000		346103869
C-23-18	ANIMAL FEEDS PROD. FACILITIES	020161	10	P	$ 80064051	$ 80064051	$ 80064051	$	$ 27717684
							$		$
	TOTAL MEXICAN PESOS				8446364903	8446364903	8446364903		2888499811
	TOTAL U.S.DOLLARS EQUIVALENT				$ 676249391	$ 676249391	$ 676249391	$	$ 228863077
							$		$
	GRAND TOTAL FOR MEXICO DOLLARS AND DOLLARS EQUIVALENT				$ 8409446037	$ 8386776881	$ 1199278011	$ 7187498870	$ 1461362545
							$		$
	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-A-001	MUNICIPALITY OF METAGALPA	050759	3 1/2	25	$ 58527811	$ 58527811	$ 24726241	$ 33801570	$ 16972671
DLF 64	PUBLIC UTILITIES	060160	3 1/2	G					
524-A-005	GOVERNMENT OF NICARAGUA	112162	3/4	40	280000000	280000000		280000000	12773394
	ROAD PROJECT	021975	3/4	G					
524-L-005	GOVERNMENT OF NICARAGUA	112162	3/4	40	89512198	89512198		89512198	3042169
	SECOND ROAD PROJECT	081976	3/4	G					
524-L-006	GOVERNMENT OF NICARAGUA	072563	3/4	40	100000000	100000000		100000000	4345963
	LAS MERCEDES AIRPORT	032876	3/4	G					
524-L-006A	GOVERNMENT OF NICARAGUA	081765	1	40	60000000	60000000		60000000	3097381
	LAS MERCEDES AIRPORT	092876	2 1/2	G					
524-L-007	COOPERATIVE DE ABASTECIMETO	051164	2	30	40000000	40000000	3137252	36862748	4175778
	ELECTRICA RURAL NO 1	071270	2	P					
524-L-008	REPUBLIC OF NICARAGUA	111464	3/4	40	70000000	70000000		70000000	2844542
	TWO STEP LOAN	052575	2	M					
524-L-009	REPUBLIC OF NICARAGUA	122364	3/4	40	396958824	396958824		396958824	14281565
	TWO STEP LOAN	050375	2	P					
524-L-010	GOVT OF NICARAGUA	052565	1	40	297986143	297986143		297986143	14599895
	TWO STEP LOAN	010376	2 1/2	P					

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-011	GOVERNMENT OF NICARAGUA FEASIBILITY STUDIES	021866 022678	1 2 1/2	40 G	130000000	130000000		130000000	2480052
524-L-012	GOVERNMENT OF NICARAGUA TAX IMPR. & NAT. RES. SURVEY	022866 111576	1 2 1/2	40 G	5400000000	5397119618		5397119618	122500072
524-L-013	GOVERNMENT OF NICARAGUA MALARIA ERADICATION	041566 092276	1 2 1/2	40 G	207000000	207000000		207000000	7701306
524-L-013A	GOVT OF NICARAGUA MALARIA ERADICATION AMEND	082368 092276	2 2 1/2	40 G	1864000000	1864000000		1864000000	7627364
524-L-014	GOVT OF NICARAGUA URBAN SCHOOL CONSTR	120666 010878	1 2 1/2	40 G	150000000	150000000		150000000	3377678
524-L-015	REPUBLIC OF NICARAGUA TWO STEP LOAN	112966 040677	1 2 1/2	40 P	100000000	100000000		100000000	3086240
524-L-016	REPUBLIC OF NICARAGUA TWO STEP LOAN	092766 081877	1 2 1/2	40 M	500000000	482447126		482447126	10309681
524-L-017	REPUBLIC OF NICARAGUA TWO STEP LOAN	031667 110977	1 2 1/2	40 P	370000000	370000000		370000000	11199351
524-L-018	REPUBLIC OF NICARAGUA TWO STEP LOAN	102367 111378	1 2 1/2	40 M	500000000	290998955		290998955	6562987
524-L-019	REPUBLIC OF NICARAGUA TWO STEP LOAN	102367 080778	1 2 1/2	40 M	200000000	194830395		194830395	4166741
524-L-021	REPUBLIC OF NICARAGUA TWO STEP LOAN	082368 051579	2 2 1/2	40 M	1020000000	1003912405		1003912405	30092060
524-L-022	GOVT OF NICARAGUA BASIC CROP PRODUCTION	082868 061079	2 2 1/2	40 G	940000000	434483878		434483878	9098995
524-L-023	GOVT OF NICARAGUA HEALTH CENTERS RURAL MOBILE	082368 121278	2 2 1/2	40 G	220000000	191423927		191423927	3559302
524-L-024	GOVERNMENT OF NICARAGUA FINANCE FEASIBILITY STUDIES	092171 000000	2 3	40 G	280000000				
524-L-025	GOVT OF NICARAGUA TWO STEP LOAN	092171 000000		00 P	430000000				

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	NICARAGUA								
	LOANS REPAYABLE IN DOLLARS								
524-L-026	GOVERNMENT OF NICARAGUA FINANCE FEEDER ROADS	092171 000000	2 3	40 G	280000000				
524-M-004 AID 16	GOVERNMENT OF NICARAGUA SCHOOL CONSTRUCTION	050562 062963	3/4 3/4	20 G	53862331	53862331	22059861	31802470	2643687
	TOTAL				$ 750024730	$ 572756361	$ 49923354	$ 567764025	$ 190888874
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
524-A-002 DLF 132	EMPRESA NAC DE LUZT FUERZA RIO TUMA HYDROELECTRIC	063060 051062	3 1/2 3 1/2	25 G	$ 250000000	$ 250000000	$ 56036449	$ 193963551	$ 68458307
524-A-003 DLF 209	GOVERNMENT OF NICARAGUA HIGHWAY CONSTRUCTION	092561 042463	3 1/2 3 1/2	15 G	480000000	480000000	200266697	229703303	102598380
	TOTAL				$ 680000000	$ 680000000	$ 256333146	$ 423666854	$ 171056687
	GRAND TOTAL FOR NICARAGUA DOLLARS AND DOLLARS EQUIVALENT				$ 818024730	$ 640756361	$ 306256500	$ 610130711	$ 361945511
	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-A-002 DLF 149	REPUBLIC OF PANAMA FEEDER ROADS	111060 022663	3 1/2 3 1/2	15 G	$ 530000000	$ 530000000	$ 261880478	$ 268119522	$ 129689570
525-A-004 DLF 198	CAJA DE AHORROS HOUSING PROJECT	020962 061264	4 4	22 P	247796996	247796996	94000000	153796996	53918014
525-B-001 ICAX 25-1	REPUBLIC OF PANAMA PROJECT ASSISTANCE	042957 100162	3 3	20 G	198199625	198199625	109335355	88864270	45979134
525-B-003 ICAX 25-2	REPUBLIC OF PANAMA BUDGET SUPPORT	113060 010165	3 1/2 3 1/2	19 G	500000000	500000000	250000000	250000000	161954397
525-K-009	GOVERNMENT OF PANAMA PROGRAM LOAN-CASH TRANSFER	110764 010968	4 1/2 4 1/2	10 G	349915181	349915181	209949107	139966074	87672714
525-L-005	GOVT OF THE REP OF PANAMA TWO STEP LOAN	020663 020573	3/4 3/4	40 G	596532285	596532285		596532285	26370550

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-006	DESARROLLO INDUSTRIAL S. A.	122363	2	20	50994756 2	50994756 2	8224960 5	42769795 7	5617509 5
	FINANCING SUB-LOANS	040970	2	P					
525-L-007	REPUBLIC OF PANAMA	080664	3/4	40	2400000000	2400000000		2400000000	9819777
	SURVEY AND NAT. RES. EVALUATIO	020875	2	G					
525-L-007A	GOVT OF PANAMA	092668	2	40	22751713	22751713		22751713	1058138
	CADASTRAL SURVEY AMEND	020875	2 1/2	G					
525-L-008	GOVERNMENT OF PANAMA	110264	3/4	40	95638994	95638994		95638994	3727548
	FEASIBILITY STUDIES	051676	2	G					
525-L-010	REPUBLIC OF PANAMA	110264	3/4	40	2400000000	2400000000		2400000000	10065446
	AGRICULTURAL DEVELOPMENT	041275	2	G					
525-L-011	INST DE ACUED Y ALCANTARIL NAC	071665	3 1/2	30	39999500	39999500	2181816	37817684	1566880
	COLON SEWERAGE	041571	3 1/2	P					
525-L-013	GOVERNMENT OF PANAMA	102765	1	40	167493224	167493224		167493224	6987387
	SELF HELP SCHOOL CONSTRUCTION	081876	2 1/2	G					
525-L-014	DESARROLLO INDUSTRIAL, S. A.	101966	3	20	394931447	394931447	12739724	38219172 3	3146961 3
	DEV BANK	070372	3	P					
525-L-015	REPUBLIC OF PANAMA	091266	1	40	209999950	209999950		209999950	4691771
	TWO STEP LOAN	110777	2 1/2	P					
525-L-017	GOVT OF REPUBLIC OF PANAMA	010467	1	40	107525344	107525344		107525344	3053862
	BRIDGE, CULVERT CONSTRUCTION	071477	2 1/2	G					
525-L-018	GOVT OF REPUBLIC OF PANAMA	010467	1	40	300000000	300000000		300000000	5780902
	ROAD IMPROVEMENT	102377	2 1/2	G					
525-L-019	REPUBLIC OF PANAMA	010467	1	40	29671264 1	29671264 1		29671264 1	8285345
	TWO STEP LOAN	121277	2 1/2	M					
525-L-023	GOVERNMENT OF PANAMA	022968	1	25	142100999	142100999		142100999	1936269
	MALARIA ERADICATION	041679	2 1/2	G					
525-L-024	REPUBLIC OF PANAMA	070767	1	40	109774702	109774702		109774702	2056286
	CAM HIGHWAY PROJECT	040378	2 1/2	G					
525-L-025	REPUBLIC OF PANAMA	070767	1	40	199847502	199847502		199847502	3951579
	PANAMA CITY STREETS-SPEC. PROG	050878	2 1/2	G					

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
525-L-026	REPUBLIC OF PANAMA	070767	1	40	660000000	505706375		505706375	4046177
	TWO STEP LOAN	110778	2 1/2	M					
525-L-027	INSTITUTO DE VIVIANDA URBANISM	092167	1	40	350000000	348560481		348560481	2316405
	COOPERATIVE HOUSING SYSTEM	062078	2 1/2	G					
525-L-028	INST DE ACUED Y ALCANTAR NAC	050669	3 1/2	30	200308059 4	100349594		100349594	3080594
	PANAMA WATER SUPPLY	080475	3 1/2	P					
525-L-029	GOVT OF PANAMA	042970	2	40	50000000	18991028		18991028	154314
	RURAL HEALTH	051881	2 1/2	G					
525-L-031	UNIV OF SANTA MARIA LA ANTIGUA	052369	2	30	130000000	24150338		24150338	410348
	BUILDING CONSTRUCTION	090375	3	P					
525-L-034	GOV'T OF THE REP.OF PANAMA	112569	2	40	350000000	255173604		255173604	5484146
	SMALL FARMER IMPROVEMENT	062380	3	G					
525-L-035	GOVT OF REPUBLIC OF PANAMA	022770	2	40	370000000				
	DEVELOPMENT ADMINISTRATION	000000	3	G					
525-L-036	GOVT OF THE REPUBLIC OF PANAMA	011971	2	40	850000000	15389544		15389544	83653
	DEV OF NATL PLAN FOR EDUCATION	072081	3	G					
525-L-037	PANAMA FEDERATION OF CREDIT UN	062871	2	25	190000000	152247108		152247108	504110
	EXPAND CREDIT UNION OPERATIONS	082478	3	P					
525-L-038	REPUBLIC OF PANAMA	111271	2	40	410000000	6000000		6000000	
	TWO STEP LOAN	000000	3	G					
525-N-012	REPUBLIC OF PANAMA	120965	4 1/2	10	349919708	349919708	163295862	186623846	83561167
525K012	PROGRAM LOAN-BUDGETARY SUPPORT	020369	4 1/2	M					
525-N-016	GOVT OF PANAMA	070166	3 1/2	30	287603230	287603230	11278558	276324672	36992540
	ECONOMIC PROGRAMS	090171	3 1/2	G					
525-N-020	GOVT OF REPUBLIC OF PANAMA	010467	3 1/2	30	48922077	48922077	601874	48320203	6542470
	ECONOMIC DEVELOPMENT	061372	3 1/2	G					
525-N-021	GOVT OF REPUBLIC OF PANAMA	010467	3 1/2	30	179968259	179968259		179968259	9152119
	NATIONAL COMMUNITY DEVELOPMENT	122772	3 1/2	G					
525-N-022	GOVT OF REPUBLIC OF PANAMA	011667	3 1/2	30	29611429	29611429		29611429	4444616
	BUDGETARY SUPPORT	072672	3 1/2	G					

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	PANAMA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 11758272962	$ 7821760440	$ 1197512379	$ 6624248061	$ 812982786
	GRAND TOTAL FOR PANAMA DOLLARS AND DOLLARS EQUIVALENT				$ 11758272962	$ 7821760440	$ 1197512379	$ 6624248061	$ 812982786
	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-A-004 DLF 14	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT	102958 080160	3 1/2 3 1/2	15 G	$ 1296830471	$ 1296830471	$ 61469211	$ 682112260	$ 112452221
526-A-005 DLF 16	INTERNATIONAL PRODUCTS CORP. MODERNIZATION OF OPERATIONS	110658 110159	5 1/4 5 1/4	12 P	270602184	270602184	270602184		87680162
526-A-006 DLF 91	GOVERNMENT OF PARAGUAY TELECOMMUNICATIONS	052561 041164	3 1/2 3 1/2	12 G	52602957	52602957	30954774	21648183	11119654
526-A-008 DLF 216	GOVERNMENT OF PARAGUAY ROAD IMPROVEMENT	102361 120775	3 1/2 3 1/2	07 G	352781131	352781131		352781131	
526-L-012	NATL DEV BANK OF PARAGUAY ASSIST FINANC AGRI PROD INCR	092564 010576	3/4 2	40 G	3000000000	2999753339		2999753339	9108434
526-L-012A	NACIONAL DEV BANK PARAGUAY SUB LOANS	100468 010579	2 2 1/2	40 G	100000000	84041244		84041244	2263737
526-L-012B	NATL DEV BANK OF PARAGUAY AGRICULTURAL CREDIT LOAN	091969 031775	4 1/2 4 1/2	25 P	5000000000	1959995046		1959995046	8683004
526-L-015	GOVT OF PARAGUAY ROAD REHABILITATION	010667 071779	1 2 1/2	40 G	468000000	448000000		448000000	262689
526-L-016	GOVNT OF PARAGUAY AIRPORT REHABILITATION	041067 110977	1 2 1/2	40 G	4700000000	4618604408		4618604408	10873234
526-L-018	GOVT OF PARAGUAY MALARIA ERADICATION	012968 082178	1 2 1/2	40 G	1900000000	1643006817		1643006817	2849881
526-L-019	COMDESA PRIVATE DEVELOPMENT BANK	082870 052476	2 3	20 P	2600000000	950707705		950707705	11562446
526-L-020	ADM. NACIONAL DE ELECTRICIDAD ELECTRIFICATION PROJECT	092269 060876	5 5	25 P	42500000	30084744		30084744	857518

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	PARAGUAY								
	LOANS REPAYABLE IN DOLLARS								
526-L-021	GOVERNMENT OF PARAGUAY	100170	2	40	420000000	7402070		7402070	2501
	EDUCATIONAL DEVELOPMENT LOAN	082081	3	G					
526-L-024	GOVERNMENT OF PARAGUAY	090371	2	40	10000000				
	FINANCE NATL SAVINGS & LOAN SM	000000	3	G					
	TOTAL				$ 3566166743	$ 2189196916	$ 363026169	$ 1826170747	$ 146102281
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
526-A-003	CORPORCION DE OBRAS SANITARIAS	090558	3 1/2	20	$ 100000000	$ 100000000	$ 52645574	$ 47354426	$ 34088669
DLF 10	WATER SUPPLY SYSTEM	081559	3 1/2	P					
526-A-004A	GOVERNMENT OF PARAGUAY	102958	3 1/2	15	120313194	120313194	120313194		61866308
DLF 14	ROAD IMPROVEMENT	080160	3 1/2	G					
526-A-006A	GOVERNMENT OF PARAGUAY	052561	3 1/2	10	48859139	48859139	30333648	18525491	7356491
DLF 91	TELE COMMUNICATIONS	041164	3 1/2	G					
526-A-008A	GOVERNMENT OF PARAGUAY	102361	3 1/2	20	352781130	352781130	213330320	139450810	178986839
DLF 216	ROAD IMPROVEMENT	060763	3 1/2	G					
526-B-002	GOVERNMENT OF PARAGUAY	042957	4	20	99795938	99795938	45394769	54401169	22231572
ICAX 26-2	PROJECT ASSISTANCE	010164	4	G					
526-G-001	GOVERNMENT OF PARAGUAY	030857	4	25	205573502	205573502	49737065	155836437	74266161
ICAX 26-1	PROJECT ASSISTANCE	120161	4	G					
	TOTAL				$ 927322903	$ 927322903	$ 511754570	$ 415568333	$ 378796090
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PARAGUAYAN GUARANIES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-007	GOVERNMENT OF PARAGUAY	082461	4	25	30106661653	30106661653	2100464184	28006197469	10308429682
ICAX 26-3	PROJECT ASSISTANCE	110166	4	G	$ 238941759	$ 238941759	$ 16670346	$ 222271408	$ 81812934
							$	$ 5CR	$
526-G-009	GOVERNMENT OF PARAGUAY	022663	3/4	25	11483431798	11483431798	433800000	11049631798	472867636
	PROJECT ASSISTANCE	092368	3/4	G	$ 91138347	$ 91138347	$ 3442849	$ 87695490	$ 3752914
							$	$ 8CR	$
526-G-011	GOVERNMENT OF PARAGUAY	071464	3/4	25	6013140575	6013140575	34858786	5978281789	167378948
	ECONOMIC DEVELOPMENT	042371	3/4	G	$ 47723337	$ 47723337	$ 276656	$ 47446680	$ 1255826
							$	$ 1CR	$

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	PARAGUAY								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PARAGUAYAN GUARANIES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-G-014	GOVERNMENT OF PARAGUAY	011465	3/4	25	15497955974	15477955974	3365116562	12112839412	479115841
	ECONOMIC DEVELOPMENT	040968	3/4	G	$ 122999638	$ 122840908	$ 26707270	$ 96133646	$ 3875073
							$	$ 8	$
	TOTAL PARAGUAYAN GUARANIES				63101190000	63081190000	5934239532	57146950468	11427792107
	TOTAL U.S.DOLLARS EQUIVALENT				$ 500803081	$ 500644351	$ 47097121	$ 453547224	$ 90696747
							$	$ 6CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PARAGUAYAN GUARANIES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
526-E-010	PAN WESTERN ENTERPRISES INC	050863	9	10	9669733292	9669733292		9669733292	1283193219
	CATTLE RANCH	052066	9	P	$ 76743915	$ 76743915	$	$ 76743915	$ 10184073
							$		$
526-E-013	INTERNATIONAL PRODUCTS CORP	051165	9	06	5500000000	5500000000	5499999995	5	2266966402
	BUY CATTLE AND IMPROVE RANCH	021069	9	P	$ 43650793	$ 43650793	$ 43650789	$	$ 17991794
							$	$ 4CR	$
	TOTAL PARAGUAYAN GUARANIES				15169733292	15169733292	5499999995	9669733297	3550159621
	TOTAL U.S.DOLLARS EQUIVALENT				$ 120394708	$ 120394708	$ 43650789	$ 76743915	$ 28175867
							$	$ 4CR	$
	GRAND TOTAL FOR PARAGUAY DOLLARS AND DOLLARS EQUIVALENT				$ 5114687435	$ 3737558878	$ 965528649	$ 2772030219	$ 643770985
							$	$ 10CR	$
	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-A-018	GOVERNMENT OF PERU	072761	4	20	$ 375000000	$ 375000000	$	$ 375000000	$
DLF 201	HOME SAVINGS PROGRAM	060579	4	G					
527-A-019	GOVERNMENT OF PERU	090861	3 1/2	20	67390614	67390614		67390614	
DLF 200	PENETRATION ROADS	082863	3 1/2	G					
527-A-020	GOVERNMENT OF PERU	090861	3 1/2	20	449999959	449999959		449999959	
DLF 204	AGRICULTURAL SETTLEMENT	011079	3 1/2	G					
527-B-001	GOVERNMENT OF PERU	080155	3	09	1566374400	1566374400	1566374400		215775821
DDX 1	MILITARY ASSISTANCE	080156	3	G					

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-G-002 FOAX 27-1	GOVERNMENT OF PERU PROJECT ASSISTANCE	080155 081070	3 1/2 3 1/2	20 G	131500000	131500000	131500000		84321040
527-K-021 AID 4	GOVERNMENT OF PERU PUNO EMERGENCY RELIEF	020862 032867	3/4 3/4	40 G	116772006	116772006	16123560	100648446	8182485
527-L-022 1/ 527-L-022	REPUBLIC OF PERU TWO-STEP LOAN II	032663 040875	3/4 3/4	40 G	860000000	851472440		851472440	30765759
527-L-023 527-L-023	GOVERNMENT OF PERU FEASIBILITY STUDIES	031563 042474	3/4 3/4	40 G	297964596	297964596		297964596	15304016
527-L-024	GOVT OF PERU TWO STEP LOAN	031264 102774	3/4 3/4	40 P	220000000	220000000		220000000	10563544
527-L-025	GOVT OF PERU TWO STEP LOAN	101664 111177	3/4 3/4	40 P	218041641	218041641		218041641	25400203
527-L-027	GOVERNMENT OF PERU ROAD CONSTRUCTION	042164 062875	3/4 2	40 G	190000000	183885116		183885116	7445480
527-L-028	GOVERNMENT OF PERU HIGHWAY CONSTRUCTION	051964 122875	3/4 2	40 G	1210000000	261003107		261003107	9468631
527-L-029	REPUBLIC OF PERU AGRICULTURAL DEVELOPMENT LOAN	070864 101474	3/4 2	40 G	659999994	659999994		659999994	30418798
527-L-034	GOVERNMENT OF PERU COOPERATIVE HOUSING	021565 122875	3/4 2	40 G	600000000	600000000		600000000	19316933
527-L-042	GOVERNMENT OF PERU AGRARIAN UNIVERSITY LA MOLINA	082465 091976	1 2 1/2	40 G	200000000	200000000		200000000	6196515
527-L-045	GOVT OF PERU REVOLVING FUND-SUB LOANS	092066 020677	1 2 1/2	40 G	58863771	58863771		58863771	1576889
527-L-046	GOVERNMENT OF PERU RURAL ELECTRIFICATION	012667 060877	1 2 1/2	40 G	160000000	156936965		156936965	5379848
527-L-047 1/ 527-L-047	REPUBLIC OF PERU TWO-STEP LOAN II	112366 041877	1 2 1/2	40 G	757944567	714394954		714394954	27251081
527-L-048	REPUBLIC OF PERU PRE FEAS STUDIES	062867 012478	1 2 1/2	40 G	180000000	142055355		142055355	2234163

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	PERU								
	LOANS REPAYABLE IN DOLLARS								
527-L-0488	GOVT OF PERU	020568	1	40	140000000	17640000		17640000	587980
	FEAS & PRE-FEAS STUDIES	032578	2 1/2	G					
527-L-049	DIR GEN DE COMERCIALIZACION	072268	1	40	55000000				
	FOOD MARKETING	000000	2 1/2	G					
527-L-051	THE REPUBLIC OF PERU	042568	1	40	750000000	53577519		53577519	882979
	PRIVATE INVESTMENT FUND	092579	2 1/2	G					
527-L-052	GOVERNMENT OF PERU	111271	2	40	30000000				
	TECHNICAL ASSISTANCE	000000	3	G					
	TOTAL				$ 1005985154[8]	$ 734287243[7]	$ 171399796[0]	$ 562887447[7]	$ 50107211[5]
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
527-A-017	GOVERNMENT OF PERU	121960	3 1/2	15	$ 450000000	$ 450000000	$ 254294893	$ 195705107	$ 87531490
DLF 111	HIGHWAY CONSTRUCTION	082562	3 1/2	G					
527-A-018A	GOVERNMENT OF PERU	072761	4	17	375000000	375000000	53125000	321875000	211280311
DLF 201	HOME SAVINGS PROGRAM	120563	4	G					
527-A-019A	GOVERNMENT OF PERU	090861	3 1/2	12	67390613	67390613	48277568	19113045	33321952
DLF 200	PENETRATION ROADS	082863	3 1/2	G					
527-A-020A	GOVERNMENT OF PERU	090861	3 1/2	20	449999959	449999959	80250000	369749959	202986242
DLF 204	AGRICULTURAL SETTLEMENT	011064	3 1/2	G					
527-B-004	GOVERNMENT OF PERU	042657	4	20	200000000	200000000	109315355	90684645	48347150
ICAX 27-3	PROJECT ASSISTANCE	080162	4	G					
527-G-002A	GOVERNMENT OF PERU	080155	3 1/2	20	131500000	131500000	39124670	92375330	20004303
FOAX 27-1	PROJECT ASSISTANCE	081070	3 1/2	G					
527-G-003	GOVERNMENT OF PERU	030656	4	20	273600000	273600000	139457020	134142980	92674852
ICAX 27-2	PROJECT ASSISTANCE	110160	4	G					
527-G-005	GOVERNMENT OF PERU	080757	4	25	182513637	182513637	41542378	140971259	56070206
ICAX 27-4	PROJECT ASSISTANCE	030162	4	G					
527-G-006	GOVERNMENT OF PERU	050158	4	25	218732361	218732361	49667536	169064825	63990569
ICAX 27-5	PROJECT ASSISTANCE	090162	4	G					
527-G-007	GOVERNMENT OF PERU	040758	5	25	310978710	310978710	57527539	253451171	151330002
ICAX 27-6	PROJECT ASSISTANCE	110162	5	G					

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	PERU								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
	TOTAL				$ 2659715280	$ 2659715280	$ 872581959	$ 1787133321	$ 967137077
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
527-G-015	MUTUAL SAVINGS & LOAN ASSN.	071360	5 3/4	20	26800000000	26800000000	9764840000	17035160000	1265225313
DLF 119-B	SAVINGS AND LOAN ASSOCIATION	030763	5 3/4	P	$ 94967275	$ 94967275	$ 23625626	$ 39270759	$ 37128289
							$	$ 32070880CR	$
527-G-016	GOVERNMENT OF PERU	092860	4	20	13601105600	13601101576	1109898500	12401202076	3057024959
ICAX 27-7	PROJECT ASSISTANCE	040168	4	G	$ 463019445	$ 463017970	$ 27771245	$ 285875797	$ 80892209
							$	$ 149370928CR	$
527-G-030	GOVERNMENT OF PERU	021364	3/4	20	10547529006	10547529006	2929411126	7618117880	3288101185
	ECONOMIC DEVELOPMENT	040968	3/4	G	$ 352740066	$ 352740066	$ 68350811	$ 175613597	$ 8316955
							$	$ 88775658CR	$
	TOTAL PERUVEAN SOLES				26828724606	26828660582	5105684626	21722975956	4651060457
	TOTAL U.S.DOLLARS EQUIVALENT				$ 890726786	$ 890725311	$ 119747682	$ 500760163	$ 126337453
							$	$ 270217466CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV PERUVEAN SOLES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
527-E-008	ALCALIS PERUANOS, S.A.	030569	8	05	1200000000	1200000000	1200000000		3615199997
C-27-5	ELECTROLYTIC CAUSTIC SODA	122960	8	P	$ 44869343	$ 44869343	$ 43164829		$ 1284401 7
							$	$ 1704514CR	$
527-E-009	SEARS, ROEBUCK DEL PERU, S.A.	051159	8	03	700000000	700000000	700000000		184800000
C-27-1	RETAIL MERCH. FACILITIES	051161	8	P	$ 26173783	$ 26173783	$ 25179484		$ 6565541
							$	$ 994299CR	$
527-E-010	FABRICA NACIONAL DE CALZADO	060369	8	05	220000000	220000000	220000000		75984222
C-27-4	FOOTWEAR PROD.	060461	8	P	$ 8226046	$ 8226046	$ 7913552		$ 2697777
							$	$ 312494CR	$
527-E-011	LECHE GLORIA, S.A.	061069	8	05	413000000	413000000	413000000		142567600
C-27-2	EVAPORATED MILK PROD.	071161	8	P	$ 15442532	$ 15442532	$ 14855895		$ 5065116
							$	$ 586637CR	$
527-E-012	MALTERIA LIMA, S.A.	062369	8	05	1565000000	1565000000	1565000000		540129109
C-27-3	MATTING PLANT FACILITIES	062361	8	P	$ 58517101	$ 58517101	$ 56294131		$ 19189609
							$	$ 2222970CR	$

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	PERU								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PERUVEAN SOLES			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
527-E-013 C-27-6	HOGARIS PERUANAS, S.A. HOUSING CONSTRUCTION	042060 061761	8 8	10 P	400000000 $ 14956448	400000000 $ 14956448	400000000 $ 13135714	 $ 1820734CR	173233340 $ 6160303
527-E-026	HOGARES CHAVARRIA, S. A. CONSTR. FAMILY HOUSING	030664 070665	6 6	15 P	2600000000 $ 97216909	2600000000 $ 97216909	886697500 $ 24085464	1713302500 $ 39495216 $ 33636229CR	945702704 $ 27329980
527-E-038	LABORATORIOS WYETH INC EXPANSION OF FACILI	020365 052567	8 8	10 P	300000000 $ 11217336	300000000 $ 11217336	20625000 $ 5481375	937500000 $ 2161134 $ 3574827CR	126826027 $ 3794755
527-E-039	ARBOR ACRES DEL PERU,S.C.R.L. PLTRY BREED FARM AND HATCHERY	011866 051368	8 8	06 P	768500000 $ 28735075	768500000 $ 28735075	768500000 $ 18037876	 $ 10697199CR	248496508 $ 7112112
527-E-040	ARMCO PERUANA S. A. PLANT CONSTRUCTION	030165 060368	8 8	08 P	560000000 $ 20565115	560000000 $ 20565115	560000000 $ 14094486	 $ 6470629CR	219728196 $ 6654483
527-E-041	PERU VUTERAS EST PLANT TO MFG JUTE PROD	042066 051168	8 8	07 P	700000000 $ 26173783	700000000 $ 26173783	 $	700000000 $ 16136468 $ 10037315CR	123963681 $ 3898381
527-E-043	QUIMICA DEL PACIFICO S.A. SOLAR SALT MFG PLANT	091869 092571	11 11	05 P	1000000000 $ 22988505	1000000000 $ 22988505	285714285 $ 6586312	714285715 $ 16465784 $ 63591	266690802 $ 6153019
527-E-044	PURINA PERU, S.A. ANIMAL FEED PLANT	080266 101167	8 8	05 P	938700000 $ 35099043	938700000 $ 35099043	938700000 $ 24336825	 $ 10762418CR	200580449 $ 5982202
	TOTAL PERUVEAN SOLES				11355200000	11355200000	8133861785	3221338215	3610262635
	TOTAL U.S.DOLLARS EQUIVALENT				$ 410181019	$ 410181019	$ 253165743 $	$ 74258602 $ 82756674CR	$ 113447295
	GRAND TOTAL FOR PERU DOLLARS AND DOLLARS EQUIVALENT				$ 1402047463	$ 1130349404	$ 295949334 $	$ 79910265 $ 35297414CR	$ 170799394

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	SURINAM								
	LOANS REPAYABLE IN DOLLARS								
508-K-001	GOVERNMENT OF SURINAM ECONOMIC DEVELOPMENT	111764 080470	3 1/2 3 1/2	20 G	$ 100000000	$ 100000000	$ 12903224	$ 87096776	$ 21966862
	TOTAL				$ 100000000	$ 100000000	$ 12903224	$ 87096776	$ 21966862
	GRAND TOTAL FOR SURINAM DOLLARS AND DOLLARS EQUIVALENT				$ 100000000	$ 100000000	$ 12903224	$ 87096776	$ 21966862
	URUGUAY								
	LOANS REPAYABLE IN DOLLARS								
528-A-002 DLF 72	ADMINISTRACION GENERAL TELEPHONE SYSTEM	090359 031368	3 1/2 3 1/2	20 G	$ 723814960	$ 723814960	$ 214761192	$ 509053768	$ 98877820
528-L-015	GOVT OF URUGUAY TWO STEP LOAN	022863 052473	3/4 3/4	40 G	600000000	600000000		600000000	105147875
528-L-019	BANK OF ORIENTAL REP OF URUGUA FERTILIZER & AGRI. IMPORTS	103166 052378	1 2 1/2	40 G	486305091	486305091		486305091	14134025
528-L-020	BANK OF ORIENTAL REP OF URUGUA CARRASCO INTL AIRPORT	020268 021379	1 2 1/2	40 P	83957500	78755069		78755069	486294
528-L-020A	BANK-ORIENTAL REP. OF URUGUAY CARRASCO INTERNAT'L AIRPORT	062370 080481	2 3	40 P	53542500	3525917		3525917	
528-L-021	GOVERNMENT OF URUGUAY AGRICULTURAL DEVELOPMENT	032768 071278	2 2 1/2	40 G	1449639013	1448286099		1448286099	59333429
528-L-022	ORIENTAL REP.OF URUGUAY CAPITAL GOODS FINANCING	101769 102680	2 3	40 G	1500000000	486664816		486664816	6302360
	TOTAL				$ 4877259064	$ 3827351952	$ 214761192	$ 3612590760	$ 219681803
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
528-A-002A DLF 72	ADMINISTRACION GENERAL TELEPHONE SYSTEM	090359 091361	3 1/2 3 1/2	20 G	$ 155482527	$ 155482527	$ 128558499	$ 26924028	$ 15798247
	TOTAL				$ 155482527	$ 155482527	$ 128558499	$ 26924028	$ 15798247

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	URUGUAY								
	LOANS REPAYABLE IN LOCAL CURRENCY URUGUAYAN PESOS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
528-G-001 ICAX 28-3	GOVERNMENT OF URUGUAY PROJECT ASSISTANCE	022759 030164	4 4	25 G	$ 2589300000 $ 489067145	2589300000 $ 489067145	$ 418776356 $ 2913706	2170523644 $ 2568667 $ 483584772CR	1155782887 $ 444690063
528-G-006 ICAX 28-4	GOVERNMENT OF URUGUAY PROJECT ASSISTANCE	050660 040165	4 4	25 G	$ 3290451422 $ 621500669	3290451422 $ 621500669	$ 349298239 $ 2109976	2941153183 $ 3480654 $ 615910039CR	1327429973 $ 439587732
528-G-013	GOVERNMENT OF URUGUAY ECONOMIC DEVELOPMENT	021464 040168	4 4	25 G	$ 759891078 $ 143528274	759891078 $ 143528274	$ 78578968 $ 453142	681312110 $ 806286 $ 142268846CR	226628756 $ 102054408
	TOTAL URUGUAYAN PESOS				6639642500	6639642500	846653563	5792988937	2709841616
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1254096088	$ 1254096088	$ 5476824	$ 6855607 $ 1241763657CR	$ 98633203
	CODLEY LOANS REPAYABLE IN URUGUAYAN PESOS	LOCAL CURRENCY	W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
528-E-003 C-28-1	TEM, SOCIEDAD ANONIMA MFG. OF ELEC. APPLIANCES	010560 121561	6 1/2 6 1/2	06 P	$ 266700000 $ 22834303	266700000 $ 22834303	266700000 $ 10976027	 $ 11858276CR	63932297 $ 3657602
528-E-004 C-28-2	SUDAMTEX DE URUGUAY, S.A. COTTON TEXTILE PROD.	031660 041561	6 1/2 6 1/2	04 P	$ 500000000 $ 42808968	500000000 $ 42808968	500000000 $ 20577478	 $ 22231490CR	88146527 $ 5042911
528-E-005 C-28-3	GENERAL ELECTRIC, S.A. ELECTRICAL PROD. FACILITIES	042560 041562	6 1/2 6 1/2	06 P	$ 600000000 $ 51370762	600000000 $ 51370762	600000000 $ 24892973	 $ 26677789CR	131011010 $ 7495212
528-E-007 C-28-4	INTERNATIONAL HARVESTER CO. EXPANSION OF FACILITIES	072960 091561	6 1/2 6 1/2	05 P	$ 250000000 $ 21404484	250000000 $ 21404484	250000000 $ 10288739	 $ 11115745CR	38979491 $ 2230038
528-E-008 C-28-5	ARMCO URUGUAYA, S.A. SHEET GALV. & WIRE PLANT	103160 081563	6 1/2 6 1/2	05 P	$ 500000000 $ 42808968	500000000 $ 42808968	500000000 $ 20577478	 $ 22231490CR	151666665 $ 8676933
528-E-009 C-28-6	S.A. FABRICA URUGUAYA DE ALPAR TEXTILE MILL EXPANSION	112960 010164	6 1/2 6 1/2	07 P	$ 600000000 $ 51370761	600000000 $ 51370761	600000000 $ 16733121	 $ 34637640CR	206272051 $ 10689396

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STATUS OF LOANS BY COUNTRY — REGION LATIN AMERICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SECTOR CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	URUGUAY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY URUGUAYAN PESOS			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
528-E-010	INDUSTRIALIZADORA DE MAIS, S.A	121360	6 1/2	07	500000000	500000000	500000000		176563203
C-28-7	CORN PROC. PLANT EXPANSION	010163	6 1/2	P	$ 42808968	$ 42808968	$ 15801510	$	$ 9656659
							$	$ 27007458CR	$
528-E-011	ABAL HERMANOS, S.A.	052661	7 1/2	07	85000000	85000000	85000000		26762101
C-28-8	TOBACCO MFG. PLANT CONSTR.	060162	7 1/2	P	$ 7277525	$ 7277525	$ 3272636	$	$ 1517817
							$	$ 4004889CR	$
528-E-014	SERRATOSA & CASTELLS, S.A.	071662	7 1/2	07	199800000	199800000	199800000		55121410
C-28-9	ELEC. EQUIP. PLANT CONSTR.	120163	7 1/2	P	$ 17106463	$ 17106463	$ 6515715	$	$ 2970559
							$	$ 10590748CR	$
528-E-016	COMPANIA BAO. S. A.	051564	7 1/2	04	390000000	390000000	390000000		60085598
	HYDROGENIZE VEG. OILS EQUIP.	120164	7 1/2	P	$ 33390995	$ 33390995	$ 16050433	$	$ 2865425
							$	$ 17340562CR	$
	TOTAL URUGUAYAN PESOS				3891500000	3891500000	3891500000		988520353
	TOTAL U.S.DOLLARS EQUIVALENT				$ 333182197	$ 333182197	$ 145486110	$	$ 54802562
							$	$ 187696087CR	$
	GRAND TOTAL FOR URUGUAY DOLLARS AND DOLLARS EQUIVALENT				$ 6620019876	$ 5570112764	$ 4942826255	$ 3646370395	$ 531105805
							$	$ 1429469744CR	$
	VENEZUELA								
	LOANS REPAYABLE IN DOLLARS								
529-A-001	FUNDACION DE LA VIVIENDA	031561	5	15	$ 500000000	$ 500000000	$ 150000000	$ 350000000	$ 217136233
DLF 175	HOUSING PROJECT	040162	5	P					
529-A-002	BANCO OBRERO	121761	4	20	1000000000	1000000000	102500000	897500000	291480727
DLF 212	CENTRAL HOME SAVINGS	032564	4	P					
529-L-003	BANCO AGRICOLA Y PECUARIO	091462	3/4	20	1000000000	1000000000	290322581	709677419	45681382
AID 25	SUPERVISED AGRICULTURAL CREDIT	042968	3/4	G					
529-L-004	FOUND FOR COM DEV & MUNIC IMPR	113062	3/4	25	3000000000	3000000000		3000000000	130756077
	MUNICIPAL DEVELOPMENT	042973	3/4	P					
	TOTAL				$ 5500000000	$ 5500000000	$ 542822581	$ 4957177419	$ 685054369

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STATUS OF LOANS BY COUNTRY — REGION LATIN AMERICA

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	GRAND TOTAL FOR VENEZUELA DOLLARS AND DOLLARS EQUIVALENT				$ 5500000000	$ 5500000000	$ 542822581	$ 4957177419	$ 685054369
	LATIN AMERICAN REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
598-A-001	BANCO CENTRO AMERICANO	081662	4	17	$ 500000000	$ 500000000	$ 192436663	$ 307563337	$ 115248906
DLF 210	SUB-LOANS FOR AGRIC. & INDUST.	021165	4	P					
598-L-002	PAN AMERICAN DEVELOP FOUNDAT	060468	2	30	32500000	32500000		32500000	1177650
	NATIONAL DEVELOPMENT	031680	2 1/2	P					
	TOTAL				$ 532500000	$ 532500000	$ 192436663	$ 340063337	$ 116426556
	GRAND TOTAL FOR LATIN AMERICAN REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 532500000	$ 532500000	$ 192436663	$ 340063337	$ 116426556
	EAST CARIBBEAN REGION								
	LOANS REPAYABLE IN DOLLARS								
538-L-001	CARIBBEAN DEVELOPMENT BANK	121870	2	40	$ 1000000000	$	$	$	$
	ASSIST FINANCING DEV LENDING	000000	3	P					
	TOTAL				$ 1000000000	$	$	$	$
	GRAND TOTAL FOR EAST CARIBBEAN REGION DOLLARS AND DOLLARS EQUIVALENT				$ 1000000000	$	$	$	$
	LOANS REPAYABLE IN DOLLARS								
596-L-002	C. A. BANK FOR ECON. INTEGR.	112963	3/4	40	$ 250000000	$ 250000000	$	$ 250000000	$ 7542818
	FEASIBILITY STUDIES	122274	3/4	P					
596-L-003	C. A. BANK FOR ECON. INTEGR.	112963	3/4	40	999694764	999694764		999694764	44814659
	HOME LOAN DEPARTMENT	031175	3/4	P					
596-L-004	C. A. BANK FOR ECON. INTEGR.	051164	3/4	40	999836447	999836447		999836447	28385610
	SECOND INDUSTRIAL DEVEL LOAN	092376	2	P					

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. REPAY. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	LOANS REPAYABLE IN DOLLARS								
596-L-006	CENTRAL AM. BK. FOR ECON. INTG ECONOMIC INTEGRATION	072965 051777	1 2 1/2	40 G	3500000000	3396415752		3396415752	72139281
596-L-007	C A B E I REGIONAL INTEGRATION	012368 052080	1 2 1/2	40 P	2000000000	1203462969		1203462969	10583770
596-L-008	CABEI REGIONAL INTEGRATION	042569 041381	2 2 1/2	40 P	3000000000	604958197		604958197	4159199
596-L-009	CENTRAL AMERICA BANKS MONETARY STABILIZATION FUND	082770 000000	2 3	25 P	1000000000				
596-L-010	C.A.BANK FOR ECONOMIC INTEG. EXPORT INDUSTRIES TOURISM	090970 071381	2 3	40 P	3000000000	2436871380		2436871380	452211
596-L-011	LAAD AGRIBUSINESS DEV CORP SA DEVELOP AGRIBUSINESS PROJECTS	102671 000000	3 3	20 P	600000000				
596-L-012	IN.CENTROAM. ADMIN.DE.EMPRESAS ASST.FINANCING BORROWER'S PROG	042572 000000	2 3	40 P	390000000				
	TOTAL				$ 15739531211	$ 7698039509	$	$ 7698039509	$ 168077548
	GRAND TOTAL FOR DOLLARS AND DOLLARS EQUIVALENT				$ 15739531211	$ 7698039509	$	$ 7698039509	$ 168077548
	GRAND TOTAL FOR LATIN AMERICA DOLLARS AND DOLLARS EQUIVALENT				$ 43855317559	$ 36514757129	$ 2378409467 $ 194239325	$ 31653817057 24631066722 CR	$ 2901255337 131181934

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	BURMA								
	LOANS REPAYABLE IN DOLLARS								
482-G-006	GOVERNMENT OF THE UNION OF BUR	060166	3	30	$ 518857000	$ 518857000	$ 103771403	$ 415085597	$ 84962833
	CONSTRUCTION PROGRAM	060167	3	G					
	TOTAL				$ 518857000	$ 518857000	$ 103771403	$ 415085597	$ 84962833
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
482-B-002	GOVERNMENT OF BURMA	032157	4	40	$ 2493987336	$ 2346910740	$ 159995125	$ 2186915615	$ 762082921
ICAX 82-2	COMMODITY ASSISTANCE	060162	4	G					
482-B-003	GOVERNMENT OF BURMA	052958	3 1/2	40	865844512	865844512	45352377	820492135	278482324
ICAX 82-3	COMMODITY ASSISTANCE	120162	3 1/2	G					
482-G-001	GOVERNMENT OF BURMA	032157	4	40	1415600000	1229794481	73456106	1156338375	351274391
ICAX 82-1	PROJECT ASSISTANCE	080163	4	G					
	TOTAL				$ 4775431848	$ 4442549733	$ 278803608	$ 4163746125	$ 1391839636
	GRAND TOTAL FOR BURMA DOLLARS AND DOLLARS EQUIVALENT				$ 5294288848	$ 4961406733	$ 382575011	$ 4578831722	$ 1476802469
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN DOLLARS								
484-A-007	INGALLS-TAIWAN SHIPBUILDING CO	012259	5 1/2	09	$ 21398131	$ 21398131	$ 16281857	$	$ 5496852
DLF 48	EXPANSION OF SHIPYARD	040162	5 1/2	P			5016274		2239931
484-H-026	REPUBLIC OF CHINA	062962	3/4	39	387095879	387095879		387095879	19000478
AID 12	TAIWAN TELECOMMUNICATIONS	061274	3/4	G					
484-H-029	REPUBLIC OF CHINA	071962	3/4	40	1975035462	1975035462		1975035462	129100545
AID 42	NON-PROJECT INDUSTRIAL IMPORTS	032673	3/4	G					
484-H-039	TAIWAN POWER COMPANY	101263	3 1/2	20	1780987334	1780987334	411846545	1369140789	402345376
	SHEN-AO III THERMAL PLANT	051968	3 1/2	M					
484-H-040	REPUBLIC OF CHINA	121063	3 1/2	20	1083722747	1083722747	196463038	887259709	263792387
	SECOND PROGRAM LOAN	040169	3 1/2	G					
	TOTAL				$ 5248139553	$ 5248139553	$ 624591440	$ 4618531839	$ 819735638
							$ 5016274		$ 2239931

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
484-A-004	ASIA CEMENT CORPORATION	072558	5 1/2	10	$ 299222097	$ 299222097	$ 299222097	$	$ 81505525
DLF 7	CEMENT PLANT	071559	5 1/2	P					
484-A-005	REPUBLIC OF CHINA	111058	3 1/2	35	2148540249	2148540249	396095304	1752444945	758570142
DLF 17	MULTI-PURPOSE DAM	110159	3 1/2	G					
484-A-006	REPUBLIC OF CHINA	111258	3 1/2	11	302602434	302602434	302602434		45999407
DLF 18	FIRST RAILWAY LOAN	110159	3 1/2	G					
484-A-008	PIONEER CHEMICAL CORPORATION	021959	5 1/2	14	112611463	112611463	95944741	16666722	57848831
DLF 49	COKE OVEN	123165	5 1/2	P					
484-A-009	LAND BANK OF TAIWAN	031859	5	05	68337465	68337465	68337465		6723591
DLF 26	IMPROVEMENT OF FISHING	100160	5	G					
484-A-010	TAIWAN ALUMINUM CORPORATION	062559	5 1/2	05	134255952	134255952	134255952		21794827
DLF 55	PRODUCTION OF ALUMINUM	063061	5 1/2	G					
484-A-012	1ST COMMERCIAL BANK OF TAIWAN	121559	5 1/2	05	248318211	248318211	248318211		31334600
DLF 47	SMALL INDUSTRY LOAN FUND	063061	5 1/2	G					
484-A-014	REPUBLIC OF CHINA	021860	3 1/2	11	589641399	589641399	553839480	35801919	136837436
DLF 110	SECOND RAILWAYS LOAN	022762	3 1/2	G					
484-A-015	CHINA DEVELOPMENT CORPORATION	032460	5 3/4	10	877981293	877981293	877981293		181833435
DLF 113	DEVELOPMENT BANK	012462	5 3/4	M					
484-A-016	TAIWAN TELECOMMUNICATIONS ADM.	061660	3 1/2	11	197887673	197887673	197887673		37896587
DLF 114	TELECOMMUNICATIONS	101362	3 1/2	G					
484-A-020	TAIWAN POWER COMPANY	093060	3 1/2	20	1439938954	1439938954	680922226	759016728	356156242
DLF 133	NANPU THERMAL POWER	052262	3 1/2	P					
484-A-022	HSINCHU WINDOW GLASS WORKS	051261	5 3/4	12	151560403	151560403	151560403		30284520
DLF 148	GLASS FACTORY	123165	3 3/4	P					
484-A-024	TAIWAN POWER COMPANY	062161	3 1/2	30	23441794	23441794	23441794		1323004
DLF 178	TACHIEN RESERVOIR	010163	3 1/2	G					
484-A-044	TAIWAN POWER-CO.	062964	3 1/2	30	715025501	715025501	79454226	635571275	105747983
	LOWER TACHIEN HYDROELEC PLANT	092366	3 1/2	M					
484-A-045	TAIWAN POWER. CO	062964	3 1/2	30	2604126772	2604126772	192124923	2412001849	407096872
	LINKOU THERMAL PLANT PROJECT	071966	3 1/2	M					

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: BORROWER CODE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST COLLECTIONS: INTEREST WRITTEN OFF
	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
484-B-001	REPUBLIC OF CHINA	080455	4	40	20000000000	20000000000	2161178960	17838821040	10881493817
ICAX 84-1	PROJECT ASSISTANCE	063059	4	G					
484-B-002	REPUBLIC OF CHINA	091456	4	40	20000000000	20000000000	1688687740	18311312260	9281741711
ICAX 84-2	COMMODITY ASSISTANCE	120160	4	G					
484-B-003	REPUBLIC OF CHINA	062857	4	40	20000000000	20000000000	3944718118	16055281882	8086398422
ICAX 84-3	COMMODITIES ASSISTANCE	090161	4	G					
	TOTAL				$ 15913491660	$ 15913491660	$ 5081507740	$ 10831983920	$ 5035916332
	LOANS REPAYABLE IN LOCAL CURRENCY — NEW TAIWAN DOLLARS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-G-011	REPUBLIC OF CHINA	111059	4	40	3777725027	3777725027	1678367743	3609888253	1629873661
ICAX 84-4	PROJECT ASSISTANCE	010165	4	G	$ 94699811	$ 94699811	$ 4195917	$ 90247206	$ 40760547
							$	$ 256688CR	$
484-G-023	REPUBLIC OF CHINA	062061	4	40	7765820000	7765820000	2615415791	7904178421	3065650477
ICAX 84-5	PROJECT ASSISTANCE	060166	4	G	$ 194673165	$ 194673165	$ 6541038	$ 187604460	$ 76665566
							$	$ 527667CR	$
484-G-025	REPUBLIC OF CHINA	100261	4	40	14494863000	14494863000	4883497482	14006513252	5499798272
ICAX 84-6	PROJECT ASSISTANCE	060166	4	G	$ 363356460	$ 363356460	$ 12208742	$ 350162831	$ 137537393
							$	$ 984887CR	$
484-G-034	REPUBLIC OF CHINA	031263	4	40	7005067509	7005067509	1425432836	6862424226	2336849765
	PROJECT ASSISTANCE	090167	4	G	$ 175602662	$ 175602662	$ 3566081	$ 171560605	$ 58437390
							$	$ 475976CR	$
484-G-035	REPUBLIC OF CHINA	031263	4	40	3722800000	3722800000	620236304	3660776370	1181904316
	PROJECT ASSISTANCE	010168	4	G	$ 93322954	$ 93322954	$ 1550588	$ 91519409	$ 29555379
							$	$ 252957CR	$
484-G-036	REPUBLIC OF CHINA	031263	3/4	30	14026432724	14026432724	667444565	13958988159	8398881268
	PROJECT ASSISTANCE	020167	3/4	G	$ 366654642	$ 366654642	$ 16686111	$ 348974703	$ 21002597
							$	$ 993828CR	$
484-G-041	REPUBLIC OF CHINA	100463	3/4	30	53778400000	53778400000	9777890957	44000509043	26035119521
	ECONOMIC DEVELOPMENT PROJECTS	090167	3/4	G	$ 1348114089	$ 1348114089	$ 244447272	$ 1100012726	$ 651029831
							$	$ 3654091CR	$
484-G-047	REPUBLIC OF CHINA	050565	4	25	11977843427	11977843427	2129394390	9848449037	2962232794
	ECONOMIC DEVELOPMENT PROJECTS	080368	4	G	$ 300259946	$ 300259946	$ 53234856	$ 246211225	$ 74071579
							$	$ 813865CR	$

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	CHINA, REPUBLIC OF								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
484-G-048	REPUBLIC OF CHINA	052465	4	25	16042819514	16042819514	2852066800	13190762714	3962646612
	ECONOMIC DEVELOPMENT PROJECTS	080368	4	G	$ 402160552	$ 402160552	$ 71301416	$ 329769067	$ 99087211
							$	$ 1090069CR	$
	TOTAL NEW TAIWAN DOLLARS				18319177201	18319177201	1654928726	11664248475	2408236597 5
	TOTAL U.S.DOLLARS EQUIVALENT				$ 333884281	$ 333884281	$ 41373221	$ 29160622 32	$ 6022206 45
							$	$ 905002 8CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV NEW TAIWAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
484-E-013	FOREMOST DAIRIES TAIWAN, LTD.	121569	12	05	300000000	300000000	300000000		93526030
C-84-3	WORKING CAPITAL	000000	12	P	$ 7524671	$ 7524671	$ 7500000		$ 2358151
							$	$ 24671CR	$
484-E-017	LIENCHEN AUTOMOTIVE CO.	081560	12	07	500000000	500000000	500000000		125736410
C-84-4	AUTO REPAIR & SALES FACILITIES	081562	12	P	$ 12541119	$ 12541119	$ 12500000		$ 3143410
							$	$ 41119CR	$
484-E-018	MOBIL PETROLEUM CO., INC.	081660	12	03	260000000	260000000	260000000		41480550
C-84-5	WORKING CAPITAL	061561	12	P	$ 6270560	$ 6270560	$ 6250000		$ 1037014
							$	$ 20560CR	$
484-E-019	FOREMOST DAIRIES TAIWAN, LTD.	090660	12	05	300000000	300000000	300000000		103487670
C-84-6	WORKING CAPITAL	051561	12	P	$ 7524671	$ 7524671	$ 7500000		$ 2587192
							$	$ 24671CR	$
484-E-021	CYANAMID TAIWAN CORP.	111160	12	11	190000000	190000000	180500000	9500000	15211 84930
C-84-8	PHARM. & ANIMAL FEED SUPPL. PL	031563	12	P	$ 4765 4252	$ 4765 6252	$ 4512 5000	$ 2375000	$ 3731 7123
							$	$ 1562 52CR	$
484-E-027	DAH HUA INDUSTRIAL FACTORY	122561	12	06	600000000	600000000	600000000		219501370
C-84-7	WORK CAP WAREHOUSE FACILITIES	021564	12	P	$ 15049343	$ 15049343	$ 15000000		$ 5487534
							$	$ 49343CR	$
484-E-028	PFIZER PHARM. CO. TAIWAN, LTD.	082562	12	08	150000000	150000000	150000000		71847 5507
C-84-9	PHARM. PLANT CONSTRUCTION	120163	12	P	$ 3762 3357	$ 3762 3357	$ 3750 0000		$ 1796 1887
							$	$ 1233 57CR	$
484-E-031	PROCTER & GAMBLE TAIWAN CORP.	100962	12	04	340000000	340000000	340000000		112200000
C-84-11	WORKING CAPITAL	120763	12	P	$ 8527961	$ 8527961	$ 8500000		$ 2805000
							$	$ 27961CR	$

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: 90% POWER CODE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST COLLECTIONS: INTEREST WRITTEN OFF
	CHINA, REPUBLIC OF								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY NEW TAIWAN DOLLARS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
484-E-032 C-84-12	CHINA MAN MADE FIBER CORP WORKING CAPITAL	041163 081364	12 12	03 P	5940000000 $ 148988 49	5940000000 $ 148988 49	5940000000 $ 14850000	 $ 488 49CR	160380000 $ 4009500
484-E-033 C-84-13	ATLAS TAIWAN CORP. WORKING CAPITAL	122862 051065	12 12	07 P	2400000000 $ 60197371	2400000000 $ 60197371	2400000000 $ 60000000	 $ 197371CR	72042466 $ 1805106 1
484-E-037	JOYA INTER-ASSOCIATES WAREHOUSE CONSTRUCTION	111563 120164	12 12	03 P	30000000 $ 752467	30000000 $ 752467	30000000 $ 750000	 $ 2467CR	8007353 $ 200184
484-E-038	PROCTER & GAMBLE TAIWAN CORP. WORKING CAPITAL	011864 072466	9 9	09 P	2480000000 $ 62203950	2480000000 $ 62203950	2480000000 $ 62000000	 $ 203950CR	86156397 2 $ 2128909 8
484-E-042	WINCHESTER LTD. CONSTR. DRY CELL BATTERY PLT.	030264 030166	9 9	09 P	1400000000 $ 35115133	1400000000 $ 35115133	1400000000 $ 35000000	 $ 115133CR	53162531 3 $ 1329063 0
484-E-043	SINGER INDUSTRIES TAIWAN LTD ASSETS AND WORKING CAPITAL	103064 010169	9 9	10 P	3000000000 $ 75246714	3000000000 $ 75246714	2689508800 $ 67237716	310491200 $ 7762280 $ 246718CR	1463895262 $ 3659739 1
484-E-050	USI FAR EAST CORP PLANT CONSTRUCTION	030966 080169	9 9	08 P	2400000000 $ 60197371 3	2400000000 $ 60197371 3	1499200000 $ 37480000	900800000 $ 22520000 $ 197371 3CR	91269202 04 $ 22817299 5
484-E-051	MILBERN-HELLER WOODCRAFT CO, L FINANCE PLANT CONSTRUCT	062466 081568	9 9	10 P	320000000 $ 8026316	320000000 $ 8026316	150588232 $ 3764704	169411768 $ 4235294 $ 26318CR	13288561 2 $ 332213 6
484-E-052	ELI LILLY AND COMPANY INC DRUG PLANT CONSTRUCTION	012567 050569	9 9	10 P	1300000000 $ 32606910	1300000000 $ 32606910	421349152 $ 10533722	878650848 $ 21966271 $ 106917CR	51818039 5 $ 1295490 0
484-E-054	PARKE DAVIS CORPORATION LTD CONSTRUCT DRUG PLANT	122967 011170	9 9	05 P	400000000 $ 10000000	400000000 $ 10000000	190000000 $ 4750000	210000000 $ 5250000	87778350 $ 219445 7
	TOTAL NEW TAIWAN DOLLARS				41614000000	41614000000	30942446184	10671553816	16538871394
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1043739357	$ 1043739357	$ 773561142	$ 266788845 $ 3389370CR	$ 41275926 3

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SER. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENT				$ 2554421485 1	$ 2554421485 1	$ 689339234 3	$ 1863336683 6	$ 687063187 8
						$	5016274	12439398CR	2239931
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-B-001	GOVERNMENT OF INDONESIA	102848	2 1/2	32	$ 181851748 9	$ 181851748 9	$ 92679258 1	$ 89172490 8	$ 55686631 3
ECAX 87-162	COMMODITY ASSISTANCE	063056	2 1/2	G					
497-H-015	GOVT OF INDONESIA	102067	1	40	69730287 0	69730287 0		69730287 0	2243412 9
	COMMODITY ASSISTANCE	010978	2 1/2	G					
497-H-016	GOVT OF INDONESIA	021368	2	40	116363572 3	116363572 3		116363572 3	6757693 7
	COMMODITY ASSISTANCE	052378	2 1/2	G					
497-H-017	GOVT OF INDONESIA	050269	2	40	413601258	409974191 4		409974191 4	12551182 7
	COMMODITY FINANCING	082579	3	G					
497-H-018	GOVT OF REPUBLIC OF INDONESIA	072569	2	40	63000000 0	51712985 4		51712985 4	647660 6
	GRESIT CEMENT MFG PLANT EXP	100280	3	G					
497-H-019	GOV'T OF REP.OF INDONESIA	052270	2	40	168000000 0	3286319 4		3286319 4	19872 7
	CENTRAL JAVA ELECTRIC POWER	121781	3	G					
497-H-020 //	REPUBLIC OF INDONESIA	070270	2	40	200000000 0	12538237 6		12538237 6	
	TWO-STEP LOAN II	050177	3	G					
497-H-021	GOV'T OF THE REP.OF INDONESIA	082070	2	40	8000000 0	3539102 7		3539102 7	18085 4
	DEVELOPMENT LOAN FUNDS	120181	3	G					
497-H-022 //	GOVT OF THE REP OF INDONESIA	091970	2	40	138000000 0	1909099 5		1909099 5	
	TWO-STEP LOAN II	010782	3	G					
497-H-023	GOV'T OF INDONESIA	070670	2	40	29999246 9 1	29220484 5 6		29220484 5 6	4015962 4
	COMMODITY FINANCING	100680	3	G					
497-H-024	GOVERNMENT OF INDONESIA	110371	2	40	197000000 0				
	FINANCIAL ASSISTANCE	000000	3	G					
497-H-025	REPUBLIC OF INDONESIA	110371	2	40	210000000 0				
	FINANCIAL ASSISTANCE	000000	3	G					
497-H-026	GOVERNMENT OF INDONESIA	082671	2	40	45000000 0 0	14792547 0 9		14792547 0 9	162585 9
	FINANCIAL ASSISTANCE	112481	3	G					
497-H-027	GOVERNMENT OF INDONESIA	110371	2	40	50000000 0				
	FINANCIAL ASSISTANCE	000000	3	G					

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / GOVERNMENT CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	INDONESIA								
	LOANS REPAYABLE IN DOLLARS								
497-K-013	GOVT OF INDONESIA	030763	3 1/2	17	1676518254	1676518254	223851477	1452666777	365389518
	COMMODITY ASSISTANCE	061170	3 1/2	G					
497-K-014	GOVT OF INDONESIA	041467	3	25	1264377161	1264377161		1264377161	160005361
	COMMODITY ASSISTANCE	010175	3	G					
497-N-014	GOVT OF INDONESIA	041467	3	25	1610238267	1610238267		1610238267	202942285
	OMMODITY ASSISTANCE	010175	3	G					
497-N-016	GOVT OF INDONESIA	021368	2	40	1227229853	1227229853		1227229853	58827910
	COMMODITY ASSISTANCE	051379	2 1/2	G					
	TOTAL				$ 31433755566	$ 18088722142	$ 1150844058	$ 17538078084	$ 1808195950
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
497-A-006	GOVERNMENT OF INDONESIA	062659	3 1/2	14	$ 269463651	$ 269463651	$ 218532652	$ 50930999	$ 65104086
DLF 42	RAILWAY REHABILITATION	010161	3 1/2	G					
497-A-007	GOVERNMENT OF INDONESIA	062659	3 1/2	20	585835368	585835368	297904587	287930781	102196484
DLF 80	HARBOR DEVELOPMENT	010161	3 1/2	G					
497-A-009	N.V. INDONESIAN SERVICE CO.	053160	5 3/4	10	246948680	246948680	246948680		76176232
DLF 109	AUTOMOTIVE PARTS PLANT	080162	5 3/4	P					
497-B-002	GOVERNMENT OF INDONESIA	043057	4	40	1425921640	1425921640	280200327	1145721313	513601455
ICAX 87-3	PROJECT ASSISTANCE	040162	4	G					
497-D-003	GOVERNMENT OF INDONESIA	090657	4	16	170846400	170846400	134470530	36375870	45617795
ICAX 87-4	PURCHASE OF SHIPS	090161	4	G					
497-D-005	GOVERNEMT OF INDONESIA	061559	3	10	44616774	44616774	44616774		7703917
ICAX87-6	COMMODIYT ASSISTANCE	020163	4	G					
497-G-004	GOVERNMENT OF INDONESIA	031859	4	40	1189233954	1189233954	709036356	480197598	338973810
ICAX 87-5	PROJECT ASSISTANCE	080165	4	G					
	TOTAL				$ 3932866467	$ 3932866467	$ 1931709906	$ 2001156561	$ 1149373779
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDONESIAN RUPIAHS								
497-G-008	GOVERNMENT OF INDONESIA	032260	4	35	63850000	63850000	63850000		12474205
ICAX 87-7	PROJECT ASSISTANCE	100165	4	G	$ 1271631705	$ 1271631705	$ 577723	$ 1271053982CR	$ 62467283

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: BOR. POWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	INDONESIA								
	LOANS REPAYABLE IN LOCAL CURRENCY INDONESIAN RUPIAHS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	L/C UNITS
497-G-010	GOVERNMENT OF INDONESIA	122760	4	35	140000000	140000000	140000000		2662590
ICAX 87-8	PROJECT ASSISTANCE	090166	4	G	$ 278822927	$ 278822927	$ 126674	$ $ 2786962530CR	$ 13333496
	TOTAL INDONESIAN RUPIAHS				778500000	778500000	778500000		15136795
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1550454632	$ 1550454632	$ 704397	$ $ 1549750235CR	$ 75800779
	GRAND TOTAL FOR INDONESIA DOLLARS AND DOLLARS EQUIVALENT				$ 3691707666 5	$ 2417204324 1	$ 3083058361	$ 1953923464 5 $ 1549750235CR	$ 2833370508
	JAPAN								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
488-G-001	GOVERNMENT OF JAPAN	070655	4	40	$ 5837536896	$ 5837536896	$ 643132412	$ 5194404484	$ 2369453058
FOAX 88-1	PROJECT ASSISTANCE	063059	4	G					
488-G-002	GOVERNMENT OF JAPAN	081056	4	40	4716269601	4716269601	453796149	4262473452	1785244901
ICAX 88-2	PROJECT ASSISTANCE	040160	4	G					
	TOTAL				$ 10553806497	$ 10553806497	$ 10969285 61	$ 9456877936	$ 4154697959
	GRAND TOTAL FOR JAPAN DOLLARS AND DOLLARS EQUIVALENT				$ 10553806497	$ 10553806497	$ 10969285 61	$ 9456877936	$ 4154697959
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-A-004	REPUBLIC OF KOREA	121159	1	40	$ 488885379	$ 488885379	$	$ 488885379	$ 21982583
DLF 93	TWO STEP LOAN	111875	2 1/2	P					
489-A-007	REPUBLIC OF KOREA	041260	3/4	40	499787146	499787146	65083	499722063	20887009
DLF 94	TWO STEP LOAN	040173	3/4	P					
489-H-014 //	REPUBLIC OF KOREA	040462	3/4	40	1902233626	1902233626		1902233626	129512985
AID 5	TWO-STEP LOAN 11	032773	3/4	G					

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / GRACE PERIOD CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-015 AID 13	REPUBLIC OF KOREA TWO STEP LOAN	071362 081173	3/4 3/4	40 P	398684723	398684723		398684723	22799504
489-H-016 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	102962 022874	3/4 3/4	40 G	6388839110	6388839110		6388839110	40109071
489-H-018 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	120763 051275	3/4 3/4	40 G	9061123778	9061123778		9061123778	35261302
489-H-019 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	030964 092975	3/4 3/4	40 P	12786411261	12786411261		12786411261	41467676
489-H-021 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	112764 111575	3/4 2	40 P	1759030446	1759030446		1759030446	5506390
489-H-022 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	031265 112475	3/4 2	40 G	10711992328	10711992328		10711992328	45314565
489-H-023 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	121464 091475	3/4 2	40 G	7382436887	7382436887		7382436887	23267258
489-H-024 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	120864 113076	3/4 2	40 G	7792216664	7792216664		7792216664	29644221
489-H-026 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	061165 011976	1 2 1/2	40 P	24600000000	24600000000		24600000000	125314536
489-H-027 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	062465 032276	1 2 1/2	40 G	24200000000	24200000000		24200000000	130272746
489-H-030	GOVERNMENT OF KOREA FEASIBILITY STUDIES	090965 081776	1 2 1/2	40 G	199610000	147717782		147717782	4103047
489-H-031	GOVERNMENT OF KOREA COMMODITY FINANCING PROGRAM	121465 031676	1 2 1/2	40 G	993021872	993021872		993021872	51593334
489-H-032 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	041366 101076	1 2 1/2	40 P	297729530	297729530		297729530	11154708
489-H-033 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	020566 051977	1 2 1/2	40 P	21000000000	1916748618		1916748618	58660079
489-H-034 1/	REPUBLIC OF KOREA TWO-STEP LOAN 11	060266 112978	1 2 1/2	40 G	299000000	276307577		276307577	5469847

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST: GRACE PERIOD; AMORTIZATION PERIOD	LIFE OF LOAN; SOFT MONEY CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-035 [11]	REPUBLIC OF KOREA	051466	1	40	165000000	165000000		165000000	7419263
	TWO-STEP LOAN II	051977	2 1/2	P					
489-H-036 [11]	REPUBLIC OF KOREA	061566	1	40	581000000	581000000		581000000	26062010
	TWO-STEP LOAN II	042677	2 1/2	P					
489-H-037 [11]	REPUBLIC OF KOREA	062966	1	40	1850999530	1850999530		1850999530	87118011
	TWO-STEP LOAN II	061677	2 1/2	G					
489-H-038 [11]	REPUBLIC OF KOREA	071366	1	40	360000000	895725 00		895725 00	901332
	TWO-STEP LOAN II	100778	2 1/2	G					
489-H-039	REPUBLIC OF KOREA	062266	1	40	420000000	375518851		375518851	9634118
	AIR NAVIGATIONAL DEV.	111576	2 1/2	G					
489-H-040 [11]	REPUBLIC OF KOREA	081166	1	15	701767017	701767017		701767017	18530598
	TWO-STEP LOAN II	110376	2 1/2	M					
489-H-041	GOVT OF KOREA	073066	1	40	1206908880	1206908880		1206908880	49132285
	COMMODITY FINANCING PROGRAM	011177	2 1/2	G					
489-H-042 [11]	REPUBLIC OF KOREA	110966	1	40	1138946938	1138706538		1138706538	23818183
	TWO-STEP LOAN II	090578	2 1/2	P					
489-H-046 [11]	REPUBLIC OF KOREA	062967	1	40	1650000000	1408006289		1408006289	24665731
	TWO-STEP LOAN II	031278	2 1/2	G					
489-H-047 [11]	REPUBLIC OF KOREA	061767	1	40	1270000000	702936005		702936005	6283997
	TWO-STEP LOAN II	101578	2 1/2	P					
489-H-048 [11]	REPUBLIC OF KOREA	063067	1	40	180000000	165825687		165825687	3121731
	TWO-STEP LOAN II	120278	2 1/2	G					
489-H-049	GOVT OF KOREA	022468	2	40	992964078	992964078		992964078	48117731
	PROGRAM LOAN	082978	2 1/2	G					
489-H-051 [11]	REPUBLIC OF KOREA	013168	2	40	288767884	278275054		278275054	5158745
	TWO-STEP LOAN II	071779	2 1/2	G					
489-H-052 [11]	REPUBLIC OF KOREA	062668	2	40	1180600000	896805963		896805963	11409140
	TWO-STEP LOAN II	061680	2 1/2	M					
489-H-054 [11]	REPUBLIC OF KOREA	110768	2	40	190000000	1812295 53		1812295 53	5234052
	TWO-STEP LOAN II	100979	2 1/2	G					

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	KOREA								
	LOANS REPAYABLE IN DOLLARS								
489-H-060	GOVERNMENT OF KOREA FINANCING IMPORTS	060569 120979	2 3	40 G	996635326	971720222		971720222	32032641
489-H-065 11/	REPUBLIC OF KOREA TWO-STEP LOAN 11	092569 072180	2 3	40 M	500000000	372242517		372242517	933372
489-H-066 11/	REPUBLIC OF KOREA TWO-STEP LOAN 11	102069 081880	2 3	40 M	500000000	411474832		411474832	5253792
489-H-073	GOVERNMENT OF KOREA COMMODITY FINANCING	060370 031581	2 3	40 P	1000000000	718052919		718052919	4267798
489-H-079	REPUBLIC OF KOREA FINANCIAL ASSISTANCE	031671 052881	2 3	40 G	3183787300	3183787300		3183787300	57104832
489-H-080	GOVERNMENT OF KOREA AGRICULTURAL CREDIT	062471 022882	2 3	40 G	1400000000	1301099318		1301099318	
489-H-081	GOVERNMENT OF THE REP OF KOREA FINANCIAL AND TECH ASSISTANCE	083171 042482	2 3	40 G	600000000	1789951		1789951	
489-H-083	GOVERNMENT OF THE REP OF KOREA FINANCIAL ASSISTANCE	012072 000000	2 3	40 G	200000000				
489-H-084	GOVERNMENT OF KOREA FINANCIAL ASSISTANCE	031672 000000	2 3	40 G	1700000000				
489-H-086	GOVERNMENT OF THE REP OF KOREA FINANCIAL ASSISTANCE	062772 000000	2 3	40 G	500000000				
	TOTAL				$ 4039444703	$ 3503491273 1	$ 65083	$ 3503484764 8	$ 122852015 3
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
489-A-001 DLF 22	TONG YANG CEMENT MFG. CO. CEMENT PLANT	012059 063061	5 1/4 5 1/4	08 P	$ 213959993	$ 213959993	$ 213959993	$	$ 36824070
489-A-002 DLF 32	GOVERNMENT OF KOREA TELECOMMUNICATIONS	040859 060161	3 1/2 3 1/2	20 G	349127969	349127969	180313344	168814625	93893764
489-A-003 DLF 61	KOREA ELECTRIC POWER CO. CHUNG JU HYDROELECTRIC	052059 030160	3 1/2 3 1/2	10 M	111463144	111463144	111463144		19430943
489-A-004A DLF 93	ORIENTAL CHEMICAL INDUSTRY SODA ASH PLANT	121159 111868	5 3/4 5 3/4	15 P	28915000	28915000	28915000		11569012

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STATUS OF LOANS BY COUNTRY — REGION EAST ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: SOURCE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	KOREA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
489-A-007A DLF 94	KOREA DEVELOPMENT BANK DEVELOPMENT BANK	041260 000000	3/4 3/4	40 G	200000	200000	200000		1911681
489-A-012 DLF 153	KOREA NYLON CO., LTD. NYLON PLANT	020661 070164	5 3/4 5 3/4	10 P	313046465	313046465	313046465		96389929
	TOTAL				$ 1016712571	$ 1016712571	$ 847897946	$ 168814625	$ 259819399
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY KOREAN WON	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
489-E-005 C-89-1	ORIENTAL BREWERY CO., LTD. STORAGE VATS FOR BREWERY	121559 071560	8 8	03 P	1000000000 $ 6645903	1000000000 $ 6645903	1000000000 $ 5352180	$ 1293723CR	143293140 $ 744190
489-E-006 C-89-2	CHON NAM SPINNING CO. WORK CAP MFG. COTTEN TEXTILES	032960 091561	8 8	02 P	2000000000 $ 13291806	2000000000 $ 13291806	2000000000 $ 10704361	$ 2587445CR	311101350 $ 1615698
489-E-009 C-89-3	HAI TAI INDUSTRIAL CO., LTD. BREAD & BISCUIT FACTORIES	011261 111562	8 8	04 P	1000000000 $ 6645903	1000000000 $ 6645903	1000000000 $ 5352180	$ 1293723CR	274641090 $ 1426343
489-E-010 C-89-4	AEKYUNG FATS & OILS PROCESS CO DISTILL AND SOAP FACILITIES	020361 111562	8 8	04 P	2200000000 $ 14620986	2200000000 $ 14620986	2200000000 $ 11774797	$ 2846189CR	447331510 $ 2323207
489-E-011 C-89-5	LUCKY CHEMICAL COMPANY CONSTR. & INSTALL. OF MACH.	020361 011562	8 8	05 P	2730000000 $ 18143315	2730000000 $ 18143315	2730000000 $ 14611452	$ 3531863CR	695499170 $ 3404321
489-E-013 C-89-6	MAM SUNG GLUCOSE INDUSTRIAL CO NOODLE FACTORY EXPANSION	041361 021562	8 8	06 P	990000000 $ 6579444	990000000 $ 6579444	990000000 $ 5298659	$ 1280785CR	260003830 $ 1350325
489-E-017	SHINHAN FLOUR MILLS CO., LTD. WORKING CAPITAL	121362 121563	8 8	05 P	2000000000 $ 13291806	2000000000 $ 13291806	2000000000 $ 10704361	$ 2587445CR	509260300 $ 2644833
489-E-020	SAIM PYO SOY BREWERY CONSTR-ADDNL PROD FACILITIES	090963 101564	8 8	06 P	1000000000 $ 6645903	1000000000 $ 6645903	1000000000 $ 5352180	$ 1293723CR	114388800 $ 594076
489-E-025	KOOKDONG MINK CO LTD MINK RANCH PROJECT	021065 022668	8 8	07 P	2347000000 $ 15597934	2347000000 $ 15597934	2347000000 $ 12561567	$ 3036367CR	551705800 $ 2865273

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY KOREAN WON			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
489-E-028	VITAMIN HEADQUARTERS, LTD	080265	8	06	12750000000	12750000000	12750000000		382500000
	WORK. CAP. FORTIFIER PLANT	022667	8	P	$ 8473526	$ 8473526	$ 5002868	$	$ 1737545
							$	$ 3470658CR	$
489-E-029	PUMYANG INDUSTRIAL CO., LTD.	100765	8	07	30000000000	30000000000	27500010000	2499990000	1009361800
	WORKING CAPITAL	061267	8	P	$ 19937709	$ 19937709	$ 10433513	$ 6338848	$ 4466464
							$	$ 8870348CR	$
489-E-043	KANAAN POULTRY CORP	122366	10	04	5000000000	5000000000	5000000000		92544155
	ESTABLISH POULTRY FARM	102668	10	P	$ 3322951	$ 3322951	$ 1761316	$	$ 370737
							$	$ 1561635CR	$
489-E-044	SIGNETICS KOREA COMPANY	011967	10	10	121500000000	121500000000	50029412 32	71470587 68	51469584 95
	ESTABLISH CIRCUIT MANFT PLANT	040769	10	P	$ 80747721	$ 80747721	$ 15757876	$ 18121345	$ 18924529
							$	$ 46868500CR	$
489-E-045	SAM YANG FOODS CO. LTD	052567	10	04	20000000000	20000000000	20000000000		650593527
	CONSTRUCT FOOD PRODUCTION PLAN	060169	10	P	$ 13291806	$ 13291806	$ 6466678	$	$ 2598229
							$	$ 6825128CR	$
489-E-050	KOREA COTTON STORAG CO LTD	121267	10	17	60000000000	60000000000	10000000000	50000000000	2266712347
	CONSTRUCT WAREHOUSE FOR COTTON	022070	10	P	$ 39875417	$ 39875417	$ 3030004	$ 12677484	$ 7356299
							$	$ 24167929CR	$
489-E-053	SAM YANG FOODS COMPANY	073168	12	04	50000000000	50000000000	3333333327	14666666673	1799999926
	FOODSTUFFS PROD FACILITIES	091070	12	P	$ 18261504	$ 18261504	$ 9873845	$ 4225828	$ 5835449
							$	$ 4161831CR	$
489-E-055	KOREA CARGILL COMPANY LTD	013169	12	10	135000000000	135000000000	37500000000	97500000000	4190860338
	POULTRY FEED MANFACT PLANT	062470	12	P	$ 47724326	$ 47724326	$ 11245603	$ 24721095	$ 13161034
							$	$ 11757428CR	$
489-E-056	SEOUL FOOD MANUFACTURING CO	021969	12	06	50000000000	50000000000	15000000000	35000000000	1710000000
	PROD AND DIST OF BAKERY PRODS	032671	12	P	$ 17812611	$ 17812611	$ 4299676	$ 8874239	$ 5359196
							$	$ 4638496CR	$
489-E-057	CHEIL FEED MILLS LTD	050669	12	06	50000000000	50000000000	10000000000	40000000000	1467334247
	FEED MFG PLANT EXPANSION	090271	12	P	$ 17630465	$ 17630465	$ 2705997	$ 10141987	$ 4455589
							$	$ 4782481CR	$
489-E-058	LOTTE INDUSTRY COMPANY LTD.	052469	12	05	100000000000	100000000000	3333333332	66666666668	2904931500
	FOODSTUFFS PRODUCTION FACILITY	082371	12	P	$ 35260930	$ 35260930	$ 9019992	$ 16903313	$ 8835371
							$	$ 9337625CR	$

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	KOREAN WON				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
489-E-059	SAM-LIP FOODS INDUSTRIAL CO	050869	12	06	6000000000	6000000000	1500000000	4500000000	1757959000
	FOODSTUFFS PROD. FACILITIES	082371	12	P	$ 21156558	$ 21156558	$ 4058996	$ 11409736	$ 5341861
							$	$ 5687826CR	$
489-E-061	DONG SHIN INDUSTRIAL COMPANY	062669	12	05	3000000000	3000000000	3000000000		754007670
	FACILITY EXPANSION	100271	12	P	$ 10482180	$ 10482180	$ 8127878	$	$ 2362560
							$	$ 2354302CR	$
489-E-062	YOUNG YOOK POULTRY FARM	062769	12	10	10000000000	10000000000	1176470593	8823529407	2717386907
	POULTRY PROCESSING PLANT	091971	12	P	$ 35354924	$ 35354924	$ 3183526	$ 22372031	$ 8173799
							$	$ 9799367CR	$
489-E-063	KOREA FURNITURE MFG.CO,LTD.	061169	12	08	4800000000	4800000000		4800000000	1435923300
	FACILITY EXPANSION	090272	12	P	$ 17325013	$ 17325013	$	$ 12170385	$ 4347648
							$	$ 5154628CR	$
489-E-064	SIGNETICS KOREA COMPANY, LTD.	063069	12	10	8400000000	8400000000	1050000000	7350000000	2466571300
	ELECTRONIC DEVICES MFG.PLANT	082871	12	P	$ 29577538	$ 29577538	$ 2841296	$ 18635902	$ 7477877
							$	$ 8100340CR	$
489-E-067	SAM YANG OILS & FATS CO. LTD	081469	12	06	10000000000	10000000000	2000000000	8000000000	2935068500
	HOG FAT PROCESSING PLANT	090971	12	P	$ 35260930	$ 35260930	$ 5411994	$ 20283975	$ 8911181
							$	$ 9564961CR	$
489-E-068	CHEIL POULTRY ENTERPRISE CO	091969	12	04	3000000000	3000000000	3000000000		157808200
	OPER OF POULTRY FARM	012072	12	P	$ 9904258	$ 9904258	$ 9874918	$	$ 556446
							$	$ 29340CR	$
489-E-069	MUKUNGHWA OIL & FAT INDUSTRIAL	012270	12	08	7000000000	7000000000	1400000064	5599999936	1599452098
	FACILITY INSTALLATION	052071	12	P	$ 24458420	$ 24458420	$ 3963644	$ 14198782	$ 4702231
							$	$ 6295994CR	$
489-E-070	KOREA HIGH PROTEIN FOODS INC.	020370	12	09	5680000000	5680000000	5680000000		1501388600
	MULTI-PURPOSE FOOD PLANT	090272	12	P	$ 18752063	$ 18752063	$ 15026455	$	$ 4369523
							$	$ 3725608CR	$
489-E-071	HONAM OIL REFINERY CO., LTD.	042370	12	03	7660000000	7660000000	2553333438	5106666562	1268320362
	PETROLEUM GAS FACILITIES	071371	12	P	$ 24886289	$ 24886289	$ 6909314	$ 12947937	$ 3636900
							$	$ 5029038CR	$
489-E-072	YUHAN-KIMBERLY, LTD.	070270	12	07	10339500000	10339500000		10339500000	1839324900
	PAPER PRODUCTS PLANT	101671	12	P	$ 33168570	$ 33168570	$	$ 26215770	$ 5200751
							$	$ 6952800CR	$

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	KOREA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY KOREAN WON			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
489-E-075	FIRST NATIONAL CITY BANK, SEOUL BUSINESS DEVELOPMENT PROMOTION	073170 010871	8 8	10 P	642900000000 $ 1857399 76	642900000000 $ 1857899 76	405000000 $ 1071428	53885000000 $ 161980223 $ 22738325CR	3677353283 $ 10017537
489-E-076	SAM HWA MOOL SAN COMPANY, LTD. FEED MFG. FACILITIES	070270 102772	12 12	07 P	80000000000 $ 25673940	80000000000 $ 25673940		80000000000 $ 20283975 $ 5389965CR	1418301400 $ 4008786
489-E-077	BANK OF AMERICA, SEOUL BUSINESS DEVELOPMENT PROMOTION	080370 091770	8 8	10 P	682100000000 $ 200847862	682100000000 $ 200847862		58210000000 $ 172946247 $ 27901615CR	4269117400 $ 11856805
489-E-078	CHASE MANHATTAN BANK, SEOUL PROMOTE BUSINESS DEVELOPMENT	100370 012771	8 8	10 P	683600000000 $ 200638074	683600000000 $ 200638074	25867111100 $ 7238223	65773288900 $ 166767973 $ 26631878CR	4005505700 $ 10935385
489-E-082	PURINA KOREA INC FINANCIAL ASSISTANCE	022472 042874	12 12	12 P	11377945100 $ 30100383	11377945100 $ 30100383		11377945100 $ 28848745 $ 1251638CR	
	TOTAL KOREAN WON				3748094451 00	3748094451 00	650631330 86	309746312014	56693289945
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1307178944	$ 1307178944	$ 229017177	$ 785360820 $ 292800947CR	$ 181947998
	GRAND TOTAL FOR KOREA DOLLARS AND DOLLARS EQUIVALENT				$ 4271833421 8	$ 3735880424 6 6	$ 1076980206	$ 35989023093 $ 292800947CR	$ 1870287550
	MALAYA								
	LOANS REPAYABLE IN DOLLARS								
494-A-001 DLF 46	FEDERATION OF MALAYA WHARFAGE ACCOMODATIONS	031859 010161	3 1/2 3 1/2	30 G	$ 1000000000	$ 1000000000	$ 267550801	$ 732449199	$ 294960291
494-A-002 DLF 54	FEDERATION OF MALAYA ROADS AND BRIDGES	031859 041561	3 1/2 3 1/2	10 G	1000000000	1000000000	1000000000		122534332
	TOTAL				$ 2000000000	$ 2000000000	$ 1267550801	$ 732449199	$ 417494623
	GRAND TOTAL FOR MALAYA DOLLARS AND DOLLARS EQUIVALENT				$ 2000000000	$ 2000000000	$ 1267550801	$ 732449199	$ 417494623

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	PHILIPPINES								
	LOANS REPAYABLE IN DOLLARS								
492-A-004	CENTRAL BANK OF PHILIPPINES	050659	5 1/4	07	$ 258805596	$ 258805596	$ 258805596	$	$ 16232156
DLF-59	SMALL INDUSTRY LOAN FUND	050161	5 1/4	G					
492-A-006 [10/]	BATAAN PULP AND PAPER MILL	071059	8 1/4	20	620713699	620713699	311356850	309356849	128072183
DLF 81	PULP AND PAPER MILL	010161	8 1/4	P					209585180
492-A-007	MINDANAO PORTLAND CEMENT CORP.	102659	4 1/2	28	486086918	486086918	74219947	411866971	198474035
DLF 92	CEMENT PLANT	070168	4 1/2	P					
492-A-009	ORVAL CHEMICAL CO., INC.	021561	5 3/4	11	33056775	33056775	33056775		2024205
DLF 154	INDUSTRIAL EXPLOSIVE PLANT	031163	5 3/4	P					
492-H-012 [10/]	BATAAN PULP & PAPER MILL	120861	5 3/4	20	11202048	11202048	5802925	5399123	2585635
DLF 81	PULP & PAPER MILL	070169	5 3/4	P					2370635
492-H-023	REPUBLIC OF THE PHILIPPINES	091467	3 1/2	25	173000000	81048129		81048129	3438501
	FEASIBILITY STUDIES	072573	3 1/2	G					
492-H-024	REPUBLIC OF THE PHILIPPINES	091467	3 1/2	25	451972181	451972181		451972181	40968213
	IRRIGATION EQUIPMENT	052174	3 1/2	G					
492-H-025 [11/]	DEVELOPMENT BANK PHILIPPINES	083168	3 1/2	25	213000000	185356322		185356322	7782117
	TWO-STEP LOAN 11	090374	3 1/2	G					
492-H-026 [11/]	DEVELOPMENT BANK PHILIPPINES	083168	3 1/2	25	133000000	115424702		115424702	4211553
	TWO-STEP LOAN 11	090374	3 1/2	P					
492-H-027	GOVT OF THE REP OF PHILIPPINES	111571	2	40	60000000				
	ASSIST OF RURAL ELEC SYSTEM	000000	3	G					
492-H-028	GOVT OF THE REP OF PHILIPPINES	050272	2	40	1940000000				
	FINANCING PROF AND ENG SERVICE	000000	3	G					
	TOTAL				$ 4380837217	$ 2243666370	$ 683242093	$ 1560424277	$ 403788548
							$		$ 211955815
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
492-A-005	GOVERNMENT OF PHILIPPINES	062959	3 1/2	12	$ 1475913842	$ 1475913842	$ 1436311911	$ 39801931	$ 147393094
DLF-67	ROADS & BRIDGES REHABILITATION	060161	3 1/2	G					
492-B-001	GOVERNMENT OF PHILIPPINES	072456	4	40	1000000000	1000000000	77271690	922728310	378122407
ICAX 92-1	COMMODITY ASSISTANCE	030161	4	G					
492-B-002	GOVERNMENT OF PHILIPPINES	071957	4	40	1000000000	1000000000	186800135	813199865	334083803
ICAX 92-2	COMMODITY ASSISTANCE	050162	4	G					

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	PHILIPPINES								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
492-G-003 ICAX 92-3	GOVERNMENT OF PHILIPPINES PROJECT ASSISTANCE	092958 090163	4 4	20 G	496721400	496721400	143263898	353457502	139932450
	TOTAL				$ 3972635242	$ 3972635242	$ 1843647634	$ 2128987608	$ 999531754
	LOANS REPAYABLE IN LOCAL CURRENCY PHILIPPINE PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-G-013	GOVT OF THE REP OF PHILIPPINES	031864	3/4	33	1012200000	1012200000	134960000	877240000	50307477
	ECONOMIC DEVELOPMENT	081968	3/4	G	$ 259718202	$ 259718202	$ 27823247	$ 129577548	$ 11499096
							$	$ 102317407CR	$
492-G-019	GOVERNMENT OF PHILIPPINES	122364	3/4	30	1216500000	1216500000	204383836	1012116164	56456985
	ECONOMIC DEVELOPMENT	062268	3/4	G	$ 312139095	$ 312139095	$ 43452356	$ 149500171	$ 12840249
							$	$ 119186568CR	$
492-G-022	REPUBLIC OF PHILIPPINES	111665	4 1/4	30	1158606265	1158606265	126393408	1032212857	246389500
	ECON DEV PROJECTS	092369	4 1/4	G	$ 297382772	$ 297382772	$ 23982781	$ 152468864	$ 53874577
							$	$ 120831327CR	$
492-K-014	PHILIPPINE DEVELOPMENT CORP	021563	1/2	30	2750000000	2750000000		2750000000	116950342
	ASSIST PRIV PROD ENTERPRISES	071379	1/2	P	$ 705128205	$ 705128205	$	$ 406203840	$ 27227373
							$	$ 298924365CR	$
	TOTAL PHILIPPINE PESOS				6137306265	6137306265	465737244	5671569021	470104304
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1574268274	$ 1574268274	$ 95258384	$ 837750223	$ 105441295
							$	$ 641259667CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PHILIPPINE PESOS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-010 C-92-3	ARGO REFINING COMPANY, INC. CASSAVA STARCH FACILITIES	021761 101562	7 7	08 P	150000000 $ 41259274	150000000 $ 41259274	150000000 $ 38392156		59307460 $ 15357390
							$	$ 2867118CR	$
492-E-011 C-92-2	A.T. SUACO & COMPANY, INC. PHARM. PLANT FACILITIES	110661 111563	7 7	09 P	37500000 $ 10314819	37500000 $ 10314819	37500000 $ 9135723		14903908 $ 3830868
							$	$ 1179096CR	$
492-E-015	WHITE ROSE PACKING CO SARDINE CANNERY	022663 090167	7 3/4 7	09 P	700000000 $ 192543280	700000000 $ 192543280		700000000 $ 103897341	42066751 $ 10860538
							$	$ 89145939CR	$
492-E-016	GENERAL MILK CO (PHIL) INC CONST FACILITIES & WORKING CAP	051864 080866	7 1/2 7 1/2	04 P	250000000 $ 68765457	250000000 $ 68765457	250000000 $ 61854513		65625104 $ 16848039
							$	$ 7410944CR	$

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	PHILIPPINES								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	PHILIPPINE PESOS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
492-E-017	WYETH-SUACO LABORATORIES INC.	010264	7 1/2	06	300000000	300000000	300000000		95002113
	ESTAB. LAB. & PLANT FACILITIES	030166	7 1/2	P	$ 82518549	$ 82518549	$ 71203753	$	$ 24240831
							$	$ 11314796CR	$
492-E-018	FILMAG PHILIPPINES INC	120764	7 1/2	60	150000000	150000000	150000000		39083229
	ESTAB IRON SANDS MINING OPER	070866	7 1/2	P	$ 41259274	$ 41259274	$ 35460659	$	$ 9921510
							$	$ 5798615CR	$
492-E-020	ARBOR ACRES PHILIPRINES CO., I	051165	8	60	160000000	160000000	70000000	90000000	52540974
	POULTRY BREEDING FARM	070168	8	P	$ 44009893	$ 44009893	$ 13402232	$ 13293943	$ 11518614
							$	$ 17313718CR	$
492-E-021 101	BATAAN PULP AND PAPER MILL	042866	8	12	546577463	546577463	546577463		161881353
	PLANT REHABILITATION	050569	8	P	$ 132728799	$ 132728799	$ 84661935	$	$ 26669171
							$	$ 48066864CR	$
	TOTAL PHILIPPINE PESOS				2294077463	2294077463	1504077463	790000000	530410892
	TOTAL U.S.DOLLARS EQUIVALENT				$ 613399345	$ 613399345	$ 313610971	$ 116691284	$ 119246961
							$	$ 183097090CR	$
	GRAND TOTAL FOR PHILIPPINES								
	DOLLARS AND DOLLARS EQUIVALENT				$ 10541140078	$ 8403969231	$ 2935579082	$ 4643853392	$ 1628008558
							$	$ 824356757CR	$ 211955815
	THAILAND								
	LOANS REPAYABLE IN DOLLARS								
493-A-007	LIVESTOCK TRADING CORP.	071659	5 3/4	10	$ 75000000	$ 75000000	$ 75000000	$	$ 12923989
DLF 77	CONSTRUCT SLAUGHTERHOUSE	070161	5 3/4	P					
493-H-010	GOVERNMENT OF THAILAND	083162	3	30	1024512620	1024512620	92501653	932010967	184944011
AID 29	IRRIGATION PROJECTS	110669	3	G					
493-H-011	GOVERNMENT OF THAILAND	063065	3 1/2	25	35308349	35308349	35308349		1445432
	LOMSAK SARABURI HWY	050267	3 1/2	G					
493-H-013	GOVT OF THAILAND	091167	3 1/2	25	350000000	302322894		302322894	9505968
	LAM NAM OON IRRIGATION	022574	3 1/2	G					
	TOTAL				$ 1484820969	$ 1437143863	$ 202810002	$ 1234333861	$ 208819400

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STATUS OF LOANS BY COUNTRY — REGION EAST ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOURCE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	THAILAND								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
493-A-005 DLF 19	METROPOLITAN ELECTRIC AUTHORTY ELECTRIC POWER EXPANSION	030659 120160	5 1/2 5 1/2	20 G	$ 1981235367	$ 1981235367	$ 677333546	$ 1303901821	$ 909102073
493-A-006 DLF 30	GOVERNMENT OF THAILAND DREDGE FACILITIES	041059 110161	5 5	15 G	175000000	175000000	113946657	61053343	71715768
493-B-001 ICAX 93-1	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE	050156 090160	4 4	40 G	1000000000	1000000000	84434370	915565630	380569068
493-B-003 ICAX 93-3	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE	062857 030162	4 4	40 G	981910349	981910349	186800135	795110214	295245302
493-B-004 ICAX 93-4	GOVERNMENT OF THAILAND COMMODITY ASSISTANCE	062758 020164	3 1/2 3 1/2	30 G	689710371	689710371	59439219	630271152	222414561
493-D-009 ICAX 93-6	GOVERNMENT OF THAILAND RAILROAD EQUIPMENT	040761 110163	4 4	20 G	189629007	189629007	46323900	143305107	72544390
493-G-002 ICAX 93-2	GOVERNMENT OF THAILAND PROJECT ASSISTANCE	052057 080164	4 4	20 G	99526066	99526066	22017035	77509031	23761770
493-G-008 ICAX 93-5	GOVERNMENT OF THAILAND PROJECT ASSISTANCE	072160 020165	4 4	20 G	69378014	69378014	15764000	53614014	15557408
	TOTAL				$ 5186389174	$ 5186389174	$ 1206038862	$ 3980350312	$ 1990910340
	GRAND TOTAL FOR THAILAND DOLLARS AND DOLLARS EQUIVALENT				$ 6671210143	$ 6623533037	$ 1408848864	$ 5214684173	$ 2199729740
	GRAND TOTAL FOR EAST ASIA DOLLARS AND DOLLARS EQUIVALENT				$ 14024007130	$ 11961777836	$ 1814509229 5016274	$ 9878832096 2679347387 CR	$ 2125102385 214195746

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STATUS OF LOANS BY COUNTRY — REGION VIETNAM

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: BOB-ACCA CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	VIETNAM								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
730-A-004 DLF 129	VIETNAM RAILWAY SYSTEM RAILWAYS	081060 100763	3 1/2 3 1/2	15 G	$ 761599037	$ 761599037	$ 439924446	$ 321674591	$ 187880440
730-A-005 DLF 62	GOVERNMENT OF VIETNAM WATER DISTRIBUTION SYSTEM	110260 120161	3 1/2 3 1/2	30 G	1745747262	1745747262	459786683	1285960579	402149929
730-A-006 DLF 163	GOVERNMENT OF VIETNAM ELECTRIC POWER	010661 061263	3 1/2 3 1/2	20 G	1166216093	1166216093	450856663	715359430	270988761
730-B-001 ICAX 30-1	GOVERNMENT OF VIETNAM DEFENSE & BUDGET SUPPORT	071256 050160	3 3	40 G	701311125	701311125	701311125		144044352
730-B-002 ICAX 30-2	GOVT OF VIETNAM DEFENSE & BUDGET SUPPORT	061957 090161	3 3	40 G	248881205	248881205	248881205		623505737
730-B-003 ICAX 30-3	GOVERNMENT OF VIETNAM TELECON. PROJECT	062858 090164	3 1/2 3 1/2	 G	3600959	3600959	3600959		405178448
	TOTAL				$ 3996175681	$ 3996175681	$ 1673181081	$ 2322994600	$ 2269147667
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-B-001A	GOVT OF VIETNAM DEFENSE & BUDGET SUPPORT	071256 040167	4 4	01 G	1943895100000 $ 2429868875	1943895100000 $ 2429868875	1943895100000 $ 2429868875	 $	38087203650 $ 47609005
730-B-002A	GOVT OF VIETNAM DEFENSE & BUDGET SUPPORT	061957 040167	4 4	01 G	1800895036000 $ 2251118796	1800895036000 $ 2251118796	1800895036000 $ 2251118796	 $	24011933350 $ 30014917
730-B-003A	GOVT OF VIETNAM TELECON PROJECT	062858 040167	3 1/2 3 1/2	10 G	261119232000 $ 326399040	261119232000 $ 326399040	261119232000 $ 326399040	 $	3046391000 $ 3807989
	TOTAL VIET-NAMESE PIASTRES				4005909936800	4005909936800	4005909936800		65145528000
	TOTAL U.S.DOLLARS EQUIVALENT				$ 50073867111	$ 50073867111	$ 50073867111	$	$ 814819111
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV VIET-NAMESE PIASTRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
730-E-007	FOREMOST DAIRIES VIETNAM SARL MFG. TINNED CONDENSED MILK	102563 072864	6 6	06 P	4000000000 $ 54967707	4000000000 $ 54967707	4000000000 $ 50881768	 $ 4085939CR	64634157 $ 8567642

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STATUS OF LOANS BY COUNTRY REGION VIETNAM

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / DEVELOPMENT CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	VIETNAM								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV								
	VIET-NAMESE PIASTRES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL VIET-NAMESE PIASTRES				4000000000	4000000000	4000000000		646341574
	TOTAL U.S.DOLLARS EQUIVALENT				$ 54967707	$ 54967707	$ 50881768 $	$ $ 4085939CR	$ 8567642 $
	GRAND TOTAL FOR VIETNAM DOLLARS AND DOLLARS EQUIVALENT				$ 9058530099	$ 9058530099	$ 6731449560 $	$ 2322994600 $ 4085939CR	$ 2359147220 $
	GRAND TOTAL FOR VIETNAM DOLLARS AND DOLLARS EQUIVALENT				$ 9058530099	$ 9058530099	$ 6731449560 $	$ 2322994600 4085939CR	$ 2359147220 $

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STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	%INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: SOFT LOAN CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	AFGHANISTAN								
	LOANS REPAYABLE IN DOLLARS								
306-B-001 TCA 2	GOVERNMENT OF AFGHANISTAN COMMODITY ASSISTANCE	010853 011569	2 1/2 2 1/2	34 G	$ 143393319	$ 143393319	$ 55289023	$ 88104296	$ 56210380
306-B-002 ICAX 06-2	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE	062956 120161	3 3	40 G	500000000	500000000	35230660	464769340	168904605
306-B-003 ICAX 06-3	GOVERNMENT OF AFGHANISTAN PROJECT ASSISTANCE	062857 040162	3 3	40 G	575000000	575000000	36798881	538201119	186299342
306-H-004	GOVERNMENT OF AFGANISTAN ARIANA AIRLINE	032363 091973	3/4 3/4	40 P	261939906	261939906		261939906	12906116
306-H-005	GOVERNMENT OF AFGHANISTAN TRANSPORT EQUIPMENT	120363 060875	3/4 3/4	40 G	193053206	193053206		193053206	9947090
306-H-006	GOVT OF AFGHANISTAN HERAT ISLAM QALA ROAD	011265 101776	3/4 2	40 G	768309113	768309113		768309113	28313412
306-H-006A	GOVT OF AFGHANISTAN HERAT ISLAM ROAD AMEND.	102867 122977	1 2 1/2	40 G	71100000	71100000		71100000	3200474
306-H-007	GOVERNMENT OF AFGHANISTAN TRANSPORT. MAINT. AND EQUIP.	110764 062375	3/4 2	40 G	27622466	27622466		27622466	1258777
306-H-009	GOVT OF AFGHANISTAN KANDAHAR DIESL ELEC GENERATORS	110566 041680	1 2 1/2	40 G	80000000	68888884		68888884	801297
306-H-010	GOVT OF AFGHANISTAN AGRICULTURAL COMMODITIES	062266 061278	1 2 1/2	40 G	124360441	124360441		124360441	4669718
306-H-012	GOVT OF AFGHANISTAN HAVA/HACU EQUIPMENT LOAN	051368 010581	1 2 1/2	40 G	460000000	21018091		21018091	
306-H-013	GOVT OF AFGHANISTAN KAJAKAI HYDRO	051368 022680	1 2 1/2	40 G	1200000000	1255231191		1255231191	288236
306-H-014	GOVERNMENT OF AFGHANISTAN LAND INVENTORY	061768 093081	1 2 1/2	40 G	40000000	30385482		30385482	
306-H-016	GOVERNMENT OF AFGHANISTAN DIAMONIUM PHOSPHATE	042169 012980	2 3	40 G	119097025	119097025		119097025	4755331
	TOTAL				$ 4553875476	$ 3019691124	$ 127318564	$ 2892372560	$ 477554778

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	AFGHANISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY AFGHAN AFGHANIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
306-D-011 *	GOVT OF AFGHANISTAN	052767	4 1/2	12	550000000	250000000	140408069	109591931	29191068
	ECONOMIC DEVELOPMENT	031270	4 1/2	G	$ 795371779	$ 52264452	$ 23202035	$ 9962902	$ 5038973
							$	$ 19099515CR	$
306-D-015 *	GOVERNMENT OF AFGHANISTAN	061768	2	40	600000000	473848448		473848448	9476969
	ECONOMIC DEVELOPMENT	020881	2 1/2	G	$ 109879214	$ 98410892	$	$ 43077131	$ 954231
							$	$ 55333761CR	$
306-G-008	GOVERNMENT OF AFGHANISTAN	072165	4 1/8	30	4879895400	4879895400		4879895400	301943529
	ECONOMIC DEVELOPMENT	082073	4 1/8	G	$ 59876017	$ 59876017	$	$ 59510919	$ 3936922
							$	$ 365098CR	$
	TOTAL AFGHAN AFGHANIS				6029895400	5603743848	140408069	5463335779	340611566
	TOTAL U.S.DOLLARS EQUIVALENT				$ 249292410	$ 210551361	$ 23202035	$ 112550952	$ 9530126
							$	$ 74798374CR	$
	GRAND TOTAL FOR AFGHANISTAN DOLLARS AND DOLLARS EQUIVALENT				$ 4803167886	$ 3230242485	$ 150520599	$ 3004923512	$ 487084904
							$	$ 74798374CR	$
	CEYLON								
	LOANS REPAYABLE IN DOLLARS								
383-H-012	GOVT OF CEYLON	040867	3 1/2	25	$ 734325941	$ 734325941	$	$ 734325941	$ 99428167
	PROGRAM LOAN	071972	3 1/2	G					
383-H-014	GOVERNMENT OF CEYLON	080869	2	40	457265061	431660847		431660847	11958464
	COMMODITY IMPORT FINANCING	040980	3	G					
383-N-010	GOVERNMENT OF CEYLON	021566	1	25	715354473	715354473	13463424	701891049	31591979
	COMMODITY ASSISTANCE	012672	2 1/2	G					
	TOTAL				$ 1906945475	$ 1881341261	$ 13463424	$ 1867877837	$ 142978610
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
383-A-002 DLF 4	GOVERNMENT OF CEYLON	062458	3 1/2	20	$ 147594229	$ 147594229	$ 77223860	$ 70370369	$ 41061304
	IRRIGATION & LAND DEVELOPMENT	060159	3 1/2	G					
383-A-003 DLF 8	GOVERNMENT OF CEYLON	072858	3 1/2	10	89449525	89449525	89449525		15186467
	HIGHWAY DEVELOPMENT	060160	3 1/2	G					

AID 7[illegible] EXPRESSED IN PAKISTAN RUPEES

STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR-ROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	CEYLON								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
383-A-004	GOVERNMENT OF CEYLON	090358	3 1/2	20	72600000	72600000	24844678	47755322	17773340
DLF 9	REHABILITATION OF HIGHWAYS	070162	3 1/2	G					
383-A-007	GOVERNMENT OF CEYLON	013061	3 1/2	20	9300239	9300239	6013601	3286638	1388575
DLF 156	AIRPORT CONSTRUCTION	041363	3 1/2	G					
383-B-001	GOVERNMENT OF CEYLON	051457	3	40	250000000	250000000	13025086	236974914	98262357
ICAX 83-1	COMMODITY ASSISTANCE	070161	3	G					
383-G-005	GOVERNMENT OF CEYLON	062956	5	31	219028549	219028549	13178247	205850302	82421406
ICAX 83-2	COMMODITY ASSISTANCE	010164	5	G					
383-G-006	GOVERNMENT OF CEYLON	092359	3 1/2	30	543685586	543685586	29578235	514107351	140447984
ICAX 83-3	PROJECT ASSISTANCE	090164	3 1/2	G					
	TOTAL				$ 1331658128	$ 1331658128	$ 253313232	$ 1078344896	$ 396481433
	LOANS REPAYABLE IN LOCAL CURRENCY CEYLONESE RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-G-008	GOVERNMENT OF CEYLON	092261	4	30	532745829	532745829	3722890	529022939	117129629
ICAX 83-4	PROJECT ASSISTANCE	070170	4	G	$ 111968438	$ 111968438	$ 628016	$ 89241386	$ 20658484
								$ 22099036CR	
383-G-009	GOVERNMENT OF CEYLON	083162	4	30	701252721	701252721	4900000	696352721	154177594
	PROJECT ASSISTANCE	063070	4	G	$ 147383926	$ 147383926	$ 826968	$ 117468407	$ 27213583
								$ 29088571CR	
383-G-011	GOVERNMENT OF CEYLON	080366	4 5/8	40	1516814996	1516814996		1516814996	210458082
	ECONOMIC DEVELOPMENT	021773	4 5/8	G	$ 256652283	$ 256652283		$ 255872975	$ 35500376
								$ 779308CR	
	TOTAL CEYLONESE RUPEES				2750813546	2750813546	8622890	2742190656	481765305
	TOTAL U.S.DOLLARS EQUIVALENT				$ 516004647	$ 516004647	$ 1454964	$ 462582768	$ 83372443
								$ 51966915CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY CEYLONESE RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
383-E-013	INTERCONTINENTAL HOTELS CORP	031371	7	12	421787800	350000000		350000000	
	HOTEL CONSTUCTION	092873	7	P	$ 71151787	$ 59041835		$ 59041835	
	TOTAL CEYLONESE RUPEES				421787800	350000000		350000000	

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	TOTAL U.S.DOLLARS EQUIVALENT				$ 71151787	$ 59041835	$	$ 59041835	$
	GRAND TOTAL FOR CEYLON DOLLARS AND DOLLARS EQUIVALENT				$ 3825760087	$ 3788045871	$ 268231620	$ 3467847336	$ 622832486
								$ 51966915CR	$
	CYPRUS								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRUS POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-G-002	GOVERNMENT OF CYPRUS ECONOMIC DEVELOPMENT	061863 / 041968	3/4 / 3/4	30 / G	33347558 / $ 931592 42	33347558 / $ 931592 42	5514756 / $ 13456631	27832802 / $ 73051973	1280267 / $ 3207586
							$	$ 6650638CR	$
	TOTAL CYPRUS POUNDS				33347558	33347558	5514756	27832802	1280267
	TOTAL U.S.DOLLARS EQUIVALENT				$ 931592 42	$ 931592 42	$ 13456631	$ 73051973	$ 3207586
							$	$ 6650638CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV CYPRUS POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
233-E-003	OLIVE SEED OILS, LTD PLANT CONSTRUCTION	031766 / 102568	7 / 7	12 / P	7500000 / $ 20995024	7500000 / $ 20995024	750000 / $ 1801366	6750000 / $ 17716535	1348853 / $ 3368508
							$	$ 1477123CR	$
	TOTAL CYPRUS POUNDS				7500000	7500000	750000	6750000	1348853
	TOTAL U.S.DOLLARS EQUIVALENT				$ 20995024	$ 20995024	$ 1801366	$ 17716535	$ 3368508
							$	$ 1477123CR	$
	GRAND TOTAL FOR CYPRUS DOLLARS AND DOLLARS EQUIVALENT				$ 1141542665	$ 1141542665	$ 15257997	$ 90768508	$ 6576094
							$	$ 8127761CR	$
	GREECE								
	LOANS REPAYABLE IN DOLLARS								
240-H-022 AID-39	ECONOMIC DEVEL FINANCING ORGAN DEVELOPMENT BANK	110562 / 092169	4 1/2 / 4 1/2	15 / P	$ 8268205	$ 8268205	$ 2362344	$ 5905861	$ 2658499
240-H-028	GOVT OF GREECE PROGRAM LOAN	070363 / 122368	2 / 2	20 / G	999976178	999976178	258060984	741915194	149576176

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STATUS OF LOANS BY COUNTRY — REGION NEAR EAST - SOUTH ASIA

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	GREECE								
	LOANS REPAYABLE IN DOLLARS								
240-H-029	PUBLIC POWER CORPORATION	082663	3 1/2	25	321267700	321267700	54848700	266419000	57284059
	KASTRAKI DAM AND HYDRO PROJECT	013169	3 1/2	G					
240-H-030	PUB POWER CORP OF GREECE	122164	3 1/2	25	769938125	769938125	67304112	702634013	123843031
	KREMASTA HYDROELECTRIC PROJECT	060270	3 1/2	G					
	TOTAL				$ 2099450208	$ 2099450208	$ 382576140	$ 1716874068	$ 343361765
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
240-A-008	GOVERNMENT OF GREECE	012859	5 1/4	12	$ 1197751841	$ 1197751841	$ 1197751841	$	$ 452729470
DLF 41	FERTILIZER PLANT	090159	5 1/4	G					
240-A-011	PUBLIC POWER CORPORATION	012960	3 1/2	25	3099719962	3099719962	833396413	2266323549	757109738
DLF 107	KREMASTA HYDROELECTRIC PROJECT	110961	3 1/2	G					
240-B-001	GOVERNMENT OF GREECE	040455	4	40	1000000000	1000000000	97888860	902111140	543872572
FOAX 40-1	PROJECT ASSISTANCE	033159	4	G					
240-B-002	GOVERNMENT OF GREECE	030156	4	40	1500000000	1500000000	137931960	1362068040	758688256
ICAX 40-2	COMMODITY ASSISTANCE	050160	4	G					
240-B-005	GOVERNMENT OF GREECE	062857	4	40	1000000000	1000000000	186800135	813199865	385416193
ICAX 40-5	COMMODITY ASSISTANCE	030162	4	G					
240-G-003	GOVERNMENT OF GREECE	072456	4	30	420000000	420000000	56963759	363036241	177426062
ICAX 40-3	PROJECT ASSISTANCE	030162	4	G					
240-G-004	GOVERNMENT OF GREECE	030157	4	40	480000000	480000000	77519164	402480836	185637654
ICAX 40-4	PROJECT ASSISTANCE	030162	4	G					
240-G-006	GOVERNMENT OF GREECE	071657	4	40	1793922898	1793922898	115196490	1678726408	758070325
ICAX 40-6	PROJECT ASSISTANCE	030162	4	G					
240-G-007	GOVERNMENT OF GREECE	091958	5	40	987313794	987313794	60658917	926654877	608721834
ICAX 40-7	PROJECT ASSISTANCE	050163	5	G					
	TOTAL				$ 11428708495	$ 11428708495	$ 2704107539	$ 8724600956	$ 4607672154
	LOANS REPAYABLE IN LOCAL CURRENCY		W/O MOV						
	GREEK DRACHMAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-013	GOVERNMENT OF GREECE	032460	4	30	7989384485	7989384485	586225500	7403158985	3297388860
ICAX 40-8	PROJECT ASSISTANCE	080165	4	G	$ 265728538	$ 265728538	$ 19540847	$ 246771966	$ 109918136
								$ 584275	$

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	GREECE								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-G-016 ICAX 40-9	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT	042861 120165	4 4	30 G	211421307 15 $ 7031915 30	211421307 15 $ 7031915 30	15613093 76 $ 517103 12	1959082133 9 $ 65302737 7 $ 154615 9	866568374 0 $ 28886980 1 $
240-G-020 AID 40-10	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT	060562 120166	4 4	30 G	1022183311 5 $ 3399802 30	1022183311 5 $ 3399802 30	56716491 8 $ 1857216 0	964668119 7 $ 32215560 6 $ 74753 6	38434480 12 $ 12812061 5 $
240-G-031	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT	071465 060069	4 4	30 G	123313500 00 $ 4101431 87	123313500 00 $ 4101431 87	22420636 1 $ 747354 3	121071436 39 $ 4035714 54 $ 90181 0	29196011 33 $ 9732182 9 $
240-G-032	GOVERNMENT OF GREECE ECONOMIC DEVELOPMENT	071465 080869	4 1/8 4 1/8	30 G	24064057 25 $ 800375 39	24064057 25 $ 800375 39	3281460 0 $ 109381 8	23735911 25 $ 791197 04 $ 17598 3	5448253 10 $ 181612 19 $
	TOTAL GREEK DRACHMAS				5409110404 0	5409110404 0	295172075 5	51139383285	1927094705 5
	TOTAL U.S.DOLLARS EQUIVALENT				$ 17990810 24	$ 17990810 24	$ 9839068 0	$ 17046461 07 $ 39557 63	$ 6423916 50 $
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-009 C-40-1	MOBIL OIL HELLAS A.E. PETROLEUM STORAGE FACILITIES	062259 103061	7 7	03 P	150000000 0 $ 5000263 6	150000000 0 $ 5000263 6	150000000 0 $ 5000513 0	 $ 24 94	34125000 0 $ 1137723 0
240-E-010 C-40-2	PIRAIKI-PATRAIKI IND DE COTTON WORKING CAPITAL	092859 073160	7 7	02 P	150000000 0 $ 5000263 6	150000000 0 $ 5000263 6	150000000 0 $ 5000513 0	 $ 24 94	23770840 0 $ 792516 7
240-E-012 C-40-3	SINGER SEWING MACHINE CO WORKING CAPITAL	030260 021062	7 7	06 P	110000000 0 $ 3666860 0	110000000 0 $ 3666860 0	110000000 0 $ 3667042 8	 $ 18 28	3499636 00 $ 1166774 1
240-E-014 C-40-4	PIRAIKI-PATRAIKI IND DE COTTON WORKING CAPITAL	102460 111761	6 6	04 P	150000000 0 $ 5000263 6	150000000 0 $ 5000263 6	150000000 0 $ 5000513 0	 $ 24 94	2475000 00 $ 825161 8
240-E-015 C-40-5	PROCTER & GAMBLE HELLAS S.A. WORKING CAPITAL	043061 043062	6 6	03 P	15000000 0 $ 500026 4	15000000 0 $ 500026 4	15000000 0 $ 500051 3	 $ 2 49	2025000 0 $ 67513 2

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	GREECE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY GREEK DRACHMAS			W/O P	MDV				
240-E-017 C-40-6	MOBIL OIL HELLAS A.E. SERV. STAT., EQUIP. & STORAGE	063061 081463	6 6	08 P	L/C 2200000000 $ 73337200	L/C 2200000000 $ 73337200	L/C 2200000000 $ 73338034	L/C $ $ 884	UNITS 75900000 $ 25304395
240-E-018 C-40-8	S. RESTIS S.A. SERVICE STATION CONSTRUCTION	071861 122162	6 6	07 P	400000000 $ 13334036	400000000 $ 13334036	400000000 $ 13334701	 $ $ 665	9460600 $ 3154038
240-E-019 C-40-7	RHEEM OVERSEAS, S.A. ROSA APPLIANCES MFG. FACILITIES	090561 032065	6 6	10 P	3000000000 $ 100005273	3000000000 $ 100005273	2785714300 $ 92852269	214285700 $ 7142856 $ 148CR	123838561 $ 4113504?
240-E-023	DOW HELLENIC CHEMICAL IND. LTD CONSTR POLYSTY. PLASTICS PLANT	022863 050366	6 6	08 P	2000000000 $ 66670182	2000000000 $ 66670182	2000000000 $ 66669513	 $ $ 669CR	68999340 $ 2300337?
240-E-024 C-40-9	WOOD INDUSTRY XELOPAN FIBRE BOARD PLANT	091962 123164	6 6	07 P	1170472400 $ 39017804	1170472400 $ 39017804	1086836300 $ 36230301	83606100 $ 2786870 $ 683CR	3551054? $ 1183844?
240-E-025 C-40-10	MOBIL OIL HELLAS A.E. SERVICE STATION CONSTRUCTION	120562 042665	6 6	09 P	1750000000 $ 58336409	1750000000 $ 58336409	1640625000 $ 54690116	109375000 $ 3645883 $ 460CR	581145900 $ 1937438?
240-E-026	VOKTAS FEEDS, INCORPORATED POULTRY RAISING FACILITIES	011763 071764	6 6	07 P	1000000000 $ 33335091	1000000000 $ 33335091	1000000000 $ 33336753	 $ $ 1662	108870700 $ 362973?
240-E-027	ISOLA, S.A. WORKING CAPITAL	091163 110668	6 6	12 P	2000000000 $ 66670182	2000000000 $ 66670182	1066664000 $ 35555460	93333600 $ 3111120 $ 3522CR	883099000 $ 2943998?
240-E-033	HELLENIC CEMENT COMPANY S.A. PLANT CONSTRUCTION	033166 063069	6 6	11 P	6000000000 $ 200010545	6000000000 $ 200010545	1050000000 $ 35000000	4950000000 $ 165000000 $ 10545CR	1716499990 $ 5721772?
240-E-035	PFIZER HELLAS A E PLANT CONSTRUCTION	121466 111267	6 6	06 P	410000000 $ 13667387	410000000 $ 13667387	410000000 $ 13668069	 $ $ 682	29004300 $ 967000
240-E-036	ITT HELLAS S.A. CONSTR TELECOM PLANT	111066 060569	6 6	08 P	1200000000 $ 40001603	1200000000 $ 40001603	646200000 $ 21539996	55380000 $ 1846000 $ 1607CR	264311300 $ 8810621

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	GREECE								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV GREEK DRACHMAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
240-E-037	IDEAL STANDARD S A I	120866	7	07	20000000000	20000000000	10909090000	9090900000	517539900
	CONSTR.MFT.PLANT FOR CHINA,PLA	090669	7	P	$ 66670182	$ 66670182	$ 36363666	$ 30303000	$ 17251672
							$	$ 3516CR	$
	TOTAL GREEK DRACHMAS				288804772400	288804772400	21126979600	7753492800	8429683051
	TOTAL U.S.DOLLARS EQUIVALENT				$ 9627682666	$ 9627682666	$ 704275209	$ 258449759	$ 281023298
							$	$ 7698CR	$
	GRAND TOTAL FOR GREECE DOLLARS AND DOLLARS EQUIVALENT				$ 162899723933	$ 162899723933	$ 38893495688	$ 124045708900	$ 5874448867
							$	$ 3948065	$
	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-B-001 ECAX 86-1	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	061551 063057	2 1/2 2 1/2	45 G	$ 1896564078	$ 1896564078	$ 637768381	$ 1832787697	$ 353889635
386-H-052 DLF 215	GOVERNMENT OF INDIA CAMBAY THERMAL POWER PROJECT	022662 040672	3/4 3/4	40 G	3310934628	3310934628	54338928	3256595700	222972301
386-H-055 DLF 217	GOVERNMENT OF INDIA NON-PROJECT IMPORTS	062162 082872	3/4 3/4	40 G	19972584675	19972584675		19972584675	1333052811
386-H-056 AID 14	GOVERNMENT OF INDIA BANDEL THERMAL POWER PROJECT	062162 100172	3/4 3/4	40 G	3739195854	3739195854		3739195854	224338368
386-H-057	GOVERNMT OF INDIA PATHERDIH COAL WASHERY	062162 110172	3/4 3/4	40 G	397141450	397141450		397141450	26258204
386-H-058 AID 35	GOVERNMENT OF INDIA RAILWAY IV	062162 031873	3/4 3/4	40 G	4293566700	4293566700		4293566700	272182664
386-H-059 AID 30	GOVERNMENT OF INDIA TWO STEP LOAN	062862 120373	3/4 3/4	40 P	287348548	287348548		287348548	16417952
386-H-060 AID 33	GOVERNMENT OF INDIA TWO STEP LOAN	062862 071573	3/4 3/4	40 P	800644655	800644655		800644655	45778026
386-H-061 AID 34	GOVERNMENT OF INDIA PAMBA-KAKKI HYDROELECTRIC	062862 080973	3/4 3/4	40 G	1804031845	1804031845		1804031845	97388147

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-062	GOVERNMENT OF INDIA	062862	3/4	40	1716430602	1716258452		1716258452	69462690
AID 36	TWO STEP LOAN	061974	3/4	P					
386-H-063	GOVERNMENT OF INDIA	062862	3/4	40	1771550201	1771550201		1771550201	102335143
AID 37	TWO STEP LOAN	010273	3/4	P					
386-H-066	GOVERNMENT OF INDIA	110862	3/4	40	1558232593	1558232593		1558232593	85911801
AID 46	TWO STEP LOAN	082373	3/4	P					
386-H-067	GOVERNMENT OF INDIA	092562	3/4	40	1362234645	1362234645		1362234645	82535536
AID 48	TWO STEP LOAN	032873	3/4	P					
386-H-068	GOVERNMENT OF INDIA	052163	3/4	40	790000000	751538067		751538067	27745118
AID 49	RAMAGUNDAM THERMAL POWER	061875	3/4	G					
386-H-069	GOVERNMENT OF INDIA	030863	3/4	40	1381442976	1381442976		1381442976	58867082
AID 50	DELHI THERMAL POWER STATION	012175	3/4	G					
386-H-070	GOVERNMENT OF INDIA	072762	3/4	40	230000000	230000000		230000000	3072740
AID 51	TWO STEP LOAN	082173	3/4	P					
386-H-077	GOVERNMENT OF INDIA	030863	3/4	40	1911621529	1911621529		1911621529	89361320
-	SATPURA THERMAL POWER	103074	3/4	G					
386-H-081	GOVERNMENT OF INDIA	102163	3/4	40	742936711	742936711		742936711	36494919
	CENTRAL ROPEWAY ?F? PROJECT	052774	3/4	G					
386-H-082	GOVERNMENT OF INDIA	022563	3/4	40	23839610259	23839610259		23839610259	1470737176
-	NON-PROJECT IMPORTS	050673	3/4	G					
386-H-084	GOVERNMENT OF INDIA	102163	3/4	40	1187944232	1187944232		1187944232	51343741
	CHANDRAPURA THERMAL STAGE II	011875	3/4	G					
386-H-086	GOVERNMENT OF INDIA	102163	3/4	40	1571763411	1571763411		1571763411	76874501
	RAILWAY V	010675	3/4	G					
386-H-087	GOVERNMENT OF INDIA	112963	3/4	40	499688378	499688378		499688378	26417307
	DUDGA COAL WASHERY PLANT	060274	3/4	G					
386-H-091	GOVERNMENT OF INDIA	120763	3/4	40	7224018469	7177252517		7177252517	309465990
	TARAPUR NUCLEAR POWER	062474	3/4	G					
386-H-101	GOVERNMENT OF INDIA	072164	3/4	40	424630974	424630974		424630974	14988664
	TWO STEP LOAN	101476	2	P					

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-103	GOVERNMENT OF INDIA NON-PROJECT LOAN III	022464 081074	3/4 2	40 G	22447261060	22447261060		22447261060	1132522669
386-H-104	GOVT OF INDIA TROMBAY II (METHANOL PLANT)	061964 090974	3/4 2	40 G	683538252	683538252		683538252	34742403
386-H-109	GOVERNMENT OF INDIA SHARAVATHI HYDROELECTRIC III	113064 092776	3/4 2	40 G	182068475	182068475		182068475	6761448
386-H-111	GOVERNMENT OF INDIA PROGRAM LOAN	113064 041375	3/4 2	40 G	4931270549	4931270549		4931270549	241986350
386-H-115	GOVERNMENT OF INDIA CONSULTING SERVICES	033165 101975	3/4 2	40 G	51491582	51491582		51491582	1707977
386-H-118	GOVERNMENT OF INDIA TWO STEP LOAN	050365 041876	3/4 2	40 P	2202101693	2202101693		2202101693	73696035
386-H-119	GOVERNMENT OF INDIA TWO STEP LOAN	050365 011276	3/4 2	40 P	277203258	277203258		277203258	7904741
386-H-120	GOVERNMENT OF INDIA TWO STEP LOAN	123164 061075	3/4 2	40 P	1176384982	1176384982		1176384982	49135718
386-H-121	GOVERNMENT OF INDIA RAILWAY VI	113064 062875	3/4 2	40 G	713376115	713376115		713376115	35661900
386-H-137	GOVERNMENT OF INDIA RAILWAY VII	061765 051777	1 2 1/2	40 G	379927660	379927660		379927660	18468866
386-H-138	GOVERNMENT OF INDIA NON-PROJECT IMPORTS	061765 092875	1 2 1/2	40 G	18923036985	18923036985		18923036985	1039500591
386-H-141	GOVERNMENT OF INDIA GEOPH. SURVEY & MINERAL EXPLOR	052566 031378	1 2 1/2	40 G	332531687	332531687		332531687	9060755
386-H-143	GOVERNMENT OF INDIA CAMBAY (DHUVARAN) THERMAL POW.	060166 010878	1 2 1/2	40 G	1845000000	1639518771		1639518771	20567375
386-H-152	GOVERNMENT OF INDIA FERTILIZER IMPORT	010466 022576	1 2 1/2	40 G	4996712629	4996712629		4996712629	275335422
386-H-155	GOVERNMENT OF INDIA PROGRAM LOAN-COMMODITY IMPORTS	051366 080576	1 2 1/2	40 P	9699683045	9699683045		9699683045	462279281

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	INDIA								
	LOANS REPAYABLE IN DOLLARS								
386-H-160	GOVERNMENT OF INDIA PROGRAM LOAN COMMODITY IMPORTS	070866 011877	1 2 1/2	40 G	14949154936	14949154936		14949154936	613485179
386-H-164	GOVERNMENT OF INDIA HIGHER EDUCATION	060267 121678	1 2 1/2	40 G	7308803161	7308801179		7308801179	162001149
386-H-168	GOVT OF INDIA PROGRAM LOAN	051067 120477	1 2 1/2	40 G	13158760272	13158760272		13158760272	511953333
386-H-176	GOVT OF INDIA COMMODITY IMPORTS	102067 040278	1 2 1/2	40	4992758925	4992758925		4992758925	172584689
386-H-184	GOVT OF INDIA COMMODITY FINANCE	051268 081678	2 2 1/2	40 G	22439397644	22439397644		22439397644	1159233693
386-H-188	GOVERNMENT OF INDIA PROGRAM LOAN	071968 092578	2 2 1/2	40 G	23000000000	23000000000		23000000000	1158809903
386-H-196	GOVT OF INDIA PROGRAM LOAN	122668 062479	2 3	40 G	19391202889	19391202889		19391202889	752345800
386-H-200	GOVERNMENT OF INDIA COMMODITY FINANCING	101669 080380	2 3	40 G	2000000000	11791244414		11791244414	119131998
386-H-201	GOVERNMENT OF INDIA TWO STEP LOAN	061871 071381	2 3	40 M	2100000000	9904511446		9904511446	3447244
386-H-207	GOVERNMENT OF INDIA COMMODITY FINANCE	062370 091480	2 3	40 G	15899934403	14534171439		14534171439	2485619339
386-H-212	GOVERNMENT OF INDIA FINANCING IMPS.OF COMM.	031371 061781	2 3	40 G	19000000000	9972637295		9972637295	109185151
386-K-185	GOVT OF INDIA FAMILY PLANNING	062968 022281	2 2 1/2	40 G	270000000	60919568		60919568	769791
	TOTAL				$28585688571[5]	$27303336082[8]	$ 692107309	$27234125351[9]	$ 1540781015[5]
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
386-A-006 DLF 2	GOVERNMENT OF INDIA RAILWAY MODERNIZATION	062358 060359	3 1/2 3 1/2	20 G	$ 2997305165	$ 2997305166	$ 1999493051	$ 997812115	$ 743013833
386-A-007 DLF 3	GOVERNMENT OF INDIA ROADS, CEMENT, AND JUTE	062358 123159	5 1/4 5 1/4	15 G	3491172923	3491172923	3033333342	457839581	115261068[9]

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
386-A-010 DLF 12	GOVERNMENT OF INDIA RAILWAY MODERNIZATION	122458 101559	3 1/2 3 1/2	20 G	3498753196	3498753196	2083529420	1415223776	1193016865
386-A-011 DLF 13A	GOVERNMENT OF INDIA STEEL IMPORTS - PUBLIC	122458 011560	3 1/2 3 1/2	15 G	1764792184	1764792184	1391318646	373473538	465305446
386-A-012 DLF 138	GOVERNMENT OF INDIA STEEL IMPORTS - PRIVATE	122458 011560	5 1/2 5 1/2	15 G	2167560855	2167560855	1658300644	509260211	937171152
386-A-013 DLF 21	GOVERNMENT OF INDIA PUBLIC POWER DEVELOPMENT	122458 060160	3 1/2 3 1/2	19 G	954549225	954549225	612899648	341649577	288597433
386-A-014 DLF 40	GOVERNMENT OF INDIA CAPITAL EQUIPMENT - PRIVATE	122458 011560	5 3/4 5 3/4	10 G	1486495961	1486495961	1486495961		462565957
386-A-016 DLF 78	GOVERNMENT OF INDIA STEEL IMPORTS	120759 070161	5 3/4 5 3/4	15 G	1949039574	1949039574	1236568804	712470770	898368828
386-A-018 DLF 120	GOVT OF INDIA SHARAVATHI HYDROELECTRIC PLANT	063060 112262	3 1/2 3 1/2	20 G	690248654	690248654	298454821	391793833	156802694
386-A-019 DLF 121	AHMEDABAD ELECTRICITY COMPANY AHMEDABAD THERMAL POWER	063060 083064	3 1/2 3 1/2	15 P	3721083777	3721083777	2436213888	1284869889	1037100386
386-A-020 DLF 122	GOVERNMENT OF INDIA BARAUNI THERMAL POWER	063060 081363	3 1/2 3 1/2	20 G	3511701170	3511701170	1141870777	2369830933	971455446
386-A-021 DLF 125	GOVERNMENT OF INDIA CHANDRAPURA THERMAL POWER	063060 030263	3 1/2 3 1/2	20 G	2782068648	2782068648	1013955877	1768112771	1035335746
386-A-022 DLF 130	GOVERNMENT OF INDIA DURAGAPUR THERMAL POWER	063060 061263	3 1/2 3 1/2	20 G	1843888157	1843888157	695296516	1148591641	468317220
386-A-023 DLF 131	GOVERNMENT OF INDIA ROAD TRANSPORT	063060 033162	5 3/4 5 3/4	05 G	1304475283	1304475283	1304475283		194068871
386-A-029 DLF 140	GOVERNMENT OF INDIA KANPUR THERMAL POWER	120560 021263	3 1/2 3 1/2	20 G	153005695	153005695	66128632	86877063	38708009
386-A-030 DLF 141	GOVERNMENT OF INDIA BARAPANI HYDROELECTRIC	120560 050763	3 1/2 3 1/2	16 G	173301805	173301805	110454837	62846968	32533820
386-A-031 DLF 151	GOVERNMENT OF INDIA RAILWAY III	120560 100162	3 1/2 3 1/2	20 G	4956924782	4956924782	1937942162	3018982620	1374012540

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
386-A-032	GOVERNMENT OF INDIA	120560	5 3/4	10	2458851079	2458851079	2458851079		647756380
DLF 157	CAPITAL EQUIPMENT	071562	5 3/4	G					
386-A-033	GOVT OF INDIA	120560	5 3/4	15	2489422664	2489422664	1516723242	982699422	1082554697
DLF 159	STEEL IMPORTS	060162	5 3/4	G					
386-A-034	INDUSTRIAL FINANCE CORPORATION	120760	5	15	949003046	949003046	681905954	267097092	281655840
DLF 118	DEVELOPMENT BANK	013064	5	M					
386-A-035	HINDUSTAN CHEM & FERTILIZER CO	122960	5 3/4	15	2935404367	2935404367	1668279680	1267124687	1144950324
DLF 162	TROMBAY FERTILIZER PLANT	061562	5 3/4	P					
386-A-037	INDUSTRIAL CREDIT & INVEST. CO	032361	5	15	447523004	447523004	289367354	158155650	112685989
DLF 155	SUB LOANS	121163	5	P					
386-A-039	NATIONAL SMALL INDUSTRY CORP.	041061	5	10	864064122	864064122	864064122		210503997
DLF 144	SUB LOANS	041063	5	G					
386-A-044	GOVERNMENT OF INDIA	081661	3 1/2	20	2842970122	2842970122	936901538	1906068584	555877909
DLF 190	TALCHER POWER PROJECT	011064	3 1/2	G					
386-A-045	GOVERNMENT OF INDIA	081661	3 1/2	20	759572765	759572765	264957942	494614823	160518562
DLF 191	BIRSINGHPUR AMAR THERMAL POWER	111463	3 1/2	G					
386-A-046	GOVERNMENT OF INDIA	081661	3 1/2	20	1400854585	1400854585	433893166	966961419	291752897
DLF 197	SHARAVATHI HYDROELECTRIC II	111964	3 1/2	G					
386-A-047	PREMIER AUTOMOBILES LTD	082161	5 3/4	15	704526777	704526777	229592086	474934691	272134067
DLF 176	AUTOMOTIVE PARTS PLANT	082164	5 3/4	P					
386-A-050	GOVERNMENT OF INDIA	102661	3 1/2	15	1998806657	1998806657	1056732849	942073808	516070294
DLF 206	NON-FERROUS METALS	071863	3 1/2	G					
386-A-126	GOVERNMENT OF INDIA	061666	3 1/2	30	1800000000	1328788424		1328788424	166261376
	BEAS DAM PROJECT	120176	3 1/2	G					
386-B-002	GOVERNMENT OF INDIA	032255	4	40	4500000000	4500000000	4404999870	4059500130	2447426499
FOAX 86-2	COMM. & PROJ. ASSISTANCE	033159	4	G					
386-B-003	GOVERNMENT OF INDIA	071056	4	40	3729919899	3729919899	214906955	3515012944	1611286721
ICAX 86-3	COMMODITY ASSISTANCE	030162	4	G					
386-B-005	GOVERNMENT OF INDIA	062857	4	40	4750000000	4750000000	303990717	4446009283	2034285943
ICAX 86-5	COMM. & PROJ. ASSISTANCE	030162	4	G					

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
386-B-008 ICAX 86-6	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	063058 040164	3 1/2 3 1/2	18 G	1831524758	1831524758	880000000	951524758	479060938
386-G-004A	PRESIDENT OF INDIA PROJECT ASSISTANCE	062857 030163	4 4	40 G	10000000000	10000000000	520923600	9479076400	3939148604
386-G-004B	PRESIDENT OF INDIA PROJECT ASSISTANCE	062857 100164	4 4	40 G	10000000000	10000000000	3671127 00	9632887300	3364121738
386-G-004C	PRESIDENT OF INDIA PROJECT ASSISTANCE	062857 020167	4 4	40 G	2202151226	2202151226	38238012	2163913214	526008676
386-G-009 ICAX 86-7	GOVERNMENT OF INDIA PROJECT ASSISTANCE	110358 050165	5 5	39 G	3201810048	3201810048	1001804 86	3101829562	1604753008
386-G-015 ICAX 86-8	GOVERNMENT OF INDIA ROJECT ASSISTANCE	042759 050165	3 1/2 3 1/2	40 G	11305151647	11305151647	343158497	10961993150	3493609765
	TOTAL				$10210841742 1	$10163720584 5	$ 3288673595 8	$ 6875046988 7	$ 3423187925 9
	LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-G-017 ICAX 86-9	GOVERNMENT OF INDIA COMMODITY ASSISTANCE	041560 110165	4 4	39 G	45387952081 $ 7327103884	45387952081 $ 7327103884	1912092000 $ 254307020	43475860081 $ 5720507905 $ 13522889 59CR	18054200285 $ 2786543334
386-G-053A	GOVERNMENT OF INDIA PROJECT ASSISTANCE	032662 100166	4 4	40 G	64190125000 $ 10362385836	64190125000 $ 10362385836	1853694183 $ 244943811	62336430817 $ 8202161949 $ 19152800 76CR	22837136552 $ 3431387739
386-G-053B	GOVERNMENT OF INDIA PROJECT ASSISTANCE	032662 020168	4 4	40 G	64190125000 $ 10362385836	64190125000 $ 10362385836	1069438500 $ 142450342	63120686500 $ 8305353486 $ 19145820 08CR	19824728032 $ 2992170163
386-G-053C	GOVERNMENT OF INDIA PROJECT ASSISTANCE	032662 080168	4 4	40 G	64190125000 $ 10362385836	64190125000 $ 10362385836	855550800 $ 113971861	63334574200 $ 8333496605 $ 19149173 70CR	18202128333 $ 2732915867
386-G-053D	GOVERNMENT OF INDIA PROJECT ASSISTANCE	032662 040169	4 4	40 G	39112935413 $ 6314126418	39112935413 $ 6314126418	405465365 $ 53380783	38707470048 $ 5093088164 $ 11676574 71CR	10414533618 $ 1530740509
386-G-054 AID 86-12	GOVERNMENT OF INDIA PROJECT ASSISTANCE	060162 050168	4 4	40 G	18991200000 $ 3065802463	18991200000 $ 3065802463	316404000 $ 41582039	18674796000 $ 2457210000 $ 5669104 24CR	6060309120 $ 911908869

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV INDIAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
386-G-073	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	090064 060168	3/4 3/4	40 G	16182487418 $ 2604312503	16182487418 $ 2604312503	2628881000 $ 34631091	15869606418 $ 2088106107 $ 481575305CR	844326782 $ 124725639
386-G-125	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	090064 032569	3/4 3/4	40 G	163186180000 $ 24729272911	163186180000 $ 24729272911	15049986000 $ 2002076641	161681194000 $ 19958051842 $ 4571013405CR	58145855569 $ 8145748601
386-G-132	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	042965 120668	3/4 3/4	40 G	40440127905 $ 6528362803	40440127905 $ 6528362803	5813465600 $ 699138911	39908782305 $ 5251155556 $ 1207293346CR	18951688815 $ 2751468251
386-G-134	GOVERNMENT OF IND1A ECONOMIC DEVELOPMENT	042965 120668	3/4 3/4	40 G	2067800000 $ 333810732	2067800000 $ 333810732	262980000 $ 34602591	2041502000 $ 268618684 $ 61731789CR	1005751421 $ 146894361
386-G-148	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	052366 031470	1 1	40 G	32073600000 $ 5177730835	32073600000 $ 5177730835	1588090531 $ 225382221	31904790947 $ 4197998808 $ 957193805CR	16025835211 $ 2238332451
386-G-163	GOVT OF INDIA ECONOMIC DEVELOPMENT	031467 032777	1 2 1/2	40 G	28844360000 $ 4656425601 7	28844360000 $ 4656425601 7		28844360000 $ 3795310526 3 $ 861115075 4CR	13187486876 $ 1804991462
386-G-174	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	030868 032378	2 2 1/2	40 G	6581250000 0 $ 1062429570 0	6581250000 0 $ 1062429570 0		6581250000 0 $ 865953947 3 $ 196475622 7CR	5265000000 $ 696581963
386-G-178	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	030868 032378	1 2 1/2	40 G	2421614209 5 $ 328443846 8	2421614209 5 $ 328443846 8		2421614209 5 $ 318633446 6 $ 9810398 2CR	756488785 $ 100233987
386-G-182	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT	030868 032378	2 2 1/2	40 G	21286855000 0 $ 2968217106 0	21286855000 0 $ 2968217106 0		21286855000 0 $ 2800901979 6 $ 167315132 4CR	1369803401 $ 181472069 4
386-G-197	THE GOVERNMENT OF INDIA ASSIT FINANICIG ECON DEV PROJ	031069 032780	2 3	40 G	46792300000 $ 6302999999	46792300000 $ 6147671052		46792300000 $ 6147671052	1865520833 $ 248174356
386-G-205	PRESIDENT OF INDIA ECONOMIC DEVELOPMENT PROJECTS	011470 032780	2 3	40 G	14446080000 $ 1900799998	13181600000 $ 1734421051		13181600000 $ 1734421052 1	466427600 $ 59505341

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	INDIA								
	LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	L/C UNITS
386-G-211	GOVERNMENT OF INDIA ECONOMIC DEVELOPMENT PROJECTS	120370 032581	2 3	40 G	500657600000 $ 6587599999	442423000000 $ 5821355263	$	442423000000 $ 5821355263	884846000 $ 1189994291
386-G-214	GOVERNMENT OF INDIA ECOMONIC DEVELOPMENT	010772 000000	2 3	40 G	212040000000 $ 2790000000	$	$	$	$
	TOTAL INDIAN RUPEES				12649220899 12	12354496499 12	8906964501	12265426854 11	1417539192 14
	TOTAL U.S.DOLLARS EQUIVALENT				$1949042412 98	$1902626886 68	$ 1181486983	$1613871954 41 $ 284578062 44CR	$ 206814385 80
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	L/C UNITS
386-E-024 C-86-4	HINDUSTAN ALUM. CORP. LTD. CONSTR. OF ALUMINUM PLANT	092260 063066	6 6	14 P	1000000000 $ 179058409	1000000000 $ 179058409	600000000 $ 85072294	400000000 $ 52631578 $ 41354537CR	507057542 $ 88993601
386-E-025 C-86-5	MYSORE CEMENTS LIMITED CONSTR. OF CEMENT PLANT	092260 071563	6 6	09 P	610592512 $ 109331724	610592512 $ 109331724	533186432 $ 78657713	77406080 $ 10285010 $ 2248900CR	264113567 $ 41011623
386-E-026 C-86-1	OTIS ELEV CO INDIA PRIVATE LTD WORKING CAPITAL	110160 030161	6 6	06 P	100000000 $ 17905841	100000000 $ 17905841	100000000 $ 16220359	$ $ 1685482CR	17457207 $ 2883224
386-E-028 C-86-7	EX-CEL-O INDIA PRIVATE, LTD. MACH. TOOLS & PARTS FACILITIES	111760 111562	6 6	08 P	200000000 $ 35811682	200000000 $ 35811682	200000000 $ 30909483	$ $ 4902199CR	68519179 $ 11190460
386-E-036 C-86-2	GOODYEAR INDIA LTD. RUBBER PRODS. FACILITIES	123060 021563	6 6	11 P	2250000000 $ 402881420	2250000000 $ 402881420	2250000000 $ 338161512	$ $ 64719908CR	765986343 $ 122983284
386-E-038 C-86-8	PREMIER TYRES LIMITED RUBBER PRODS. FACILITIES	040761 091562	6 6	05 P	300000000 $ 53717523	300000000 $ 53717523	300000000 $ 48661077	$ $ 5056446CR	50669592 $ 8368566
386-E-040 C-86-11	GABRIEL INDIA LIMITED ABSORBERS FACILITIES	050261 093062	6 1/2 6 1/2	07 P	50000000 $ 8952920	50000000 $ 8952920	50000000 $ 7803921	$ $ 1148999CR	15462762 $ 2540392

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	INDIA													
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/D MOV										
386-E-041	CYANIMID INDIA, LIMITED	072161	6 1/2	08		250000000		250000000		250000000				77360017
C-86-10	ANTIBIOTICS FACILITIES	101562	6 1/2	P	$	44764602	$	44764602	$	38636857	$		$	12606123
									$		$	6127745CR	$	
386-E-043	SYNTHETICS & CHEMICALS LTD.	072061	6	10		3920000000		3920000000		3920000000				1448085101
C-86-3	SYNTHETIC RUBBER MFG. PLANT	063063	6	P	$	701908962	$	701908962	$	583765407	$		$	231305515
									$		$	118143555CR	$	
386-E-049	SESHASAYEE PAPER & BOARD CO.,	100361	6	11		2000000000		2000000000		1581000000		469000000		887766741
C86-9	WORKING CAPITAL	040164	6	P	$	358116817	$	358116817	$	223950352	$	61710526	$	139193947
									$		$	72465939CR	$	
386-E-051	WYETH LABORATORIES LTD.	120461	6 1/2	08		170000000		170000000		170000000				48012626
C-86-15	PHARMACEUTICAL FACILITIES	101563	6 1/2	P	$	30439929	$	30439929	$	25622287	$		$	7686133
									$		$	4817642CR	$	
386-E-064	THE EAST INDIA HOTELS LTD.	121962	6 1/2	19		761900000		761900000		275132600		486767400		381014631
	HOTEL CONSTRUCTION	020166	6 1/2	P	$	136424602	$	136424602	$	36972689	$	6404834 2	$	49243363
									$		$	35403571CR	$	
386-E-065	MADRAS RUBBER FACTORY, LTD.	052362	6 1/2	07		250000000		250000000		250000000				71566959
C-86-16	RUBBER TIRE FACTORY	040164	6 1/2	P	$	44764602	$	44764602	$	37855929	$		$	11645295
									$		$	6908673CR	$	
386-E-071	SYNTHETICS AND CHEMICALS LTD.	082062	6 1/2	09		2580000000		2580000000		2580000000				1303373939
C-86-17	SYNTHETIC RUBBER MFG. PLANT	063068	6 1/2	P	$	461970695	$	461970695	$	341345005	$		$	200425643
									$		$	120625690CR	$	
386-E-072	VICTOR GASKET INDIA PRIV. LTD	120662	6 1/2	09		75000000		75000000		75000000				26528927
	AUTO GASKETS MFG. FACILITIES	080665	6 1/2	P	$	13429381	$	13429381	$	10787155	$		$	4146452
									$		$	2642226CR	$	
386-E-074	WYMAN GORDON INDIA LTD.	020563	6 1/2	11		250000000		250000000		187500000		62500000		106435716
	EXPANSION OF STEEL FORGE PLANT	060165	6 1/2	P	$	44764602	$	44764602	$	27350702	$	8223684	$	16541471
									$		$	9190216CR	$	
386-E-075	PRECISION ROLLER BEARING LTD.	051763	6 1/2	09		300000000		300000000		225000000		75000000		125407729
	ROLLER BEARING PLANT	052768	6 1/2	P	$	53717523	$	53717523	$	29605257	$	9868421	$	21278931
									$		$	14243845CR	$	
386-E-078	HARIG-MALIK MANUFACTURING CO.,	120662	6 1/2	09		28500000		28500000		27000000		1500000		9628984
	MFG. TOOLS, DIES, FIXT. & GAGE	100163	6 1/2	P	$	5103165	$	5103165	$	4011998	$	197368	$	1518250
									$		$	893799CR	$	

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-079	MYSORE CEMENTS LTD	081164	7	12	945457670	945457670	407582520	447875150	373318364
	EXPAND CAPACITY OF PLANT	092667	7	P	$ 169292146	$ 169292146	$ 68807820	$ 58930940	$ 55436719
							$	$ 41153386CR	$
386-E-080	MCNALLY-BIRD ENGINEERING CO.	120462	6 1/2	12	500000000	500000000	300000000	200000000	265914795
	PLANT FOR MFG. COAL WASHERIES	051868	6 1/2	P	$ 89529204	$ 89529204	$ 40239295	$ 26315789	$ 39044622
							$	$ 22974120CR	$
386-E-083	UNION CARBIDE INDIA LIMITED	081663	7	12	2160000000	2160000000	1188000000	972000000	903633313
	EXPANSION OF CHEMICAL PLANTS	063067	7	P	$ 386766163	$ 386766163	$ 166238171	$ 127894736	$ 135523580
							$	$ 92633256CR	$
386-E-085	ARBOR ACRES FARM INDIA, LTD.	080863	7	06	125000000	125000000	22440000	102560000	69468497
	POULTRY BREEDING FARMS	032365	7	P	$ 22382301	$ 22382301	$ 2952629	$ 13494736	$ 10352692
							$	$ 5934936CR	$
386-E-088	MANDYA NATIONAL PAPER MILLS LT	080263	7	12	1170000000	1170000000		1170000000	81227191
	EXPANSION PAPER MILL PLANT	080966	7	P	$ 209498338	$ 209498338	$	$ 153947368	$ 5157468
							$	$ 55550970CR	$
386-E-089	KIRLOSKAR CUMMINS LIMITED	081663	7	11	1260000000	1260000000	869375000	390625000	565236038
	CONSTR DIESEL ENGINE MFG PLANT	032567	7	P	$ 223823011	$ 223823011	$ 120253306	$ 51398026	$ 86032125
							$	$ 52171679CR	$
386-E-090	NAPCO BEVEL GEAR OF INDIA, LTD	073163	7	05	400000000	400000000		400000000	
	MFG PRECISION GEARS ETC	112666	7	P	$ 71623363	$ 71623363	$	$ 52631578	$
							$	$ 18991785CR	$
386-E-092	ELPRO INTERNATIONAL LTD.	020764	7	09	400000000	400000000	333333400	66666600	142535650
	CONSTR PLANT TO MFG ELEC EQUIP	030465	7	P	$ 71623364	$ 71623364	$ 48752439	$ 8771921	$ 21990596
							$	$ 14099004CR	$
386-E-093	HINDUSTAN ALUMINUM CORP. LTD.	011564	7	13	1000000000	1000000000	500000000	500000000	463619176
	ALUMINUM FABRICATION PLANT	112167	7	P	$ 179058409	$ 179058409	$ 68851935	$ 65789473	$ 68143562
							$	$ 44417001CR	$
386-E-094	GABRIEL INDIA LTD.	112763	7	08	140000000	140000000	113750000	26250000	43215653
	CAPACITY EXPANSION	010466	7	P	$ 25068177	$ 25068177	$ 16357700	$ 3453947	$ 6577691
							$	$ 5256530CR	$
386-E-096	FRICK INDIA LTD.	020464	7	10	250000000	250000000	178572000	71428000	85997636
	MFG. ELECTRICAL EQUIPMENT	071067	7	P	$ 44764602	$ 44764602	$ 24693670	$ 9398421	$ 14431508
							$	$ 10672511CR	$

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STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
386-E-097	MADRAS RUBBER FACTORY, LTD. CONSTR & EXPANSION OF FACTORY	062964 082865	7 7	08 P	500000000 $ 89529204	500000000 $ 89529204	466673200 $ 67722801 $	33326800 $ 4385105 $ 1742129 8CR	166466089 $ 24131105 $
386-E-098	COROMANDEL FERTILIZERS LTD INCREASE FERTILIZER PRODUCTION	041664 063071	7 7	19 P	837960000 0 $ 1500448586	837960000 0 $ 1500448586	418983000 $ 55129341 $	796067700 0 $ 104745750 0 $ 3978617 45CR	361082613 9 $ 51801188 1 $
386-E-099	BHARAT STEEL TUBES LTD ESTAB. PLANT MFG TUBES & PIPES	092464 122066	7 7	05 P	250000000 $ 44764602	250000000 $ 44764602	250000000 $ 32894735 $	1186986 7CR	81986294 $ 12389646 $
386-E-100	EVEREST REFRIGERANTS LTD CONSTR PLANT TO MFG REFR GASES	082464 021967	7 7	09 P	600000000 $ 107435045	600000000 $ 107435045	218750 00 $ 3548204 $	57812500 0 $ 7605907 8 $ 2781776 3CR	75260000 $ 12428254 $
386-E-102	I. A. & I. C. PRIVATE LTD. SULPHUR GRINDING PLANT	052964 062665	6 1/2 6 1/2	07 P	50000000 $ 8952920	50000000 $ 8952920	50000000 $ 7650808 $	1302112CR	10373455 $ 1680505 $
386-E-105	BOROSIL GLASS WORKS LIMITED EXPANSION OF PROD. FACILITIES	052764 101265	7 7	08 P	761784277 $ 136403880	761784277 $ 136403880	281768400 $ 38872800 $	480015877 $ 6315998 3 $ 3437109 7CR	274340828 $ 39257870 $
386-E-106	CHEMICALS AND PLASTICS LTD CONSTRUCT CHEMICAL PLANT	022565 020168	7 7	13 P	326060000 $ 58383785	326060000 $ 58383785	32606000 $ 4290262 $	293454000 $ 3861236 8 $ 1548115 5CR	112411013 $ 1575112 1 $
386-E-107	GRAPHITE INDIA LTD ESTAB GRAPHITE PRODUCTS PLANT	082464 071368	7 7	12 P	600000000 $ 123550302	600000000 $ 123550302	286859900 $ 38074653 $	403160100 $ 5304475 0 $ 3243089 9CR	241188483 $ 3430421 2 $
386-E-108	SYNBIOTICS LTD CONSTRUCT PHARMACEUTICAL PLANT	070264 101967	7 7	09 P	1344000000 $ 240654501	1344000000 $ 240654501	960000000 $ 132195718 $	384000000 $ 5052631 5 $ 6793246 8CR	521409096 $ 7799185 4 $
386-E-112	INDABRATOR LTD PLANT CONSTRUCTION	101264 042667	7 7	09 P	142800000 $ 25569541	142800000 $ 25569541	104720000 $ 14653584 $	88080000 $ 501052 6 $ 590543 1CR	50475124 $ 757515 9 $
386-E-113	OTIS ELEVATOR CO INDIA LTD WORK CAPITAL TO INC PRODUCTION	040665 071666	7 7	07 P	100000000 $ 17905841	100000000 $ 17905841	85714200 $ 12153172 $	14285800 $ 187971 0 $ 387295 9CR	26886868 $ 404066 8 $

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STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/O MDV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
386-E-114	AMER UNIVERSAL ELEC LTD	081064	7	12	210000000	210000000	126000000	84000000	81100464
	PLANT CONSTRUCTION	091466	7	P	$ 37602266	$ 37602266	$ 17865179	$ 11052631	$ 12225448
							$	$ 8684456CR	$
386-E-116	SHAMA FORGE CO LTD	102864	7	12	475000000	475000000		475000000	89980868
	STEEL FORGING MFG PLANT	092768	7	P	$ 85052744	$ 85052744	$	$ 62500000	$ 13181777
							$	$ 22552744CR	$
386-E-117	SYLVANIA LAXMAN LTD	081164	7	13	500000000	500000000	160000000	350000000	189741759
	PLANT CONSTRUCTION	022469	7	P	$ 89529204	$ 89529204	$ 19881902	$ 46052631	$ 27128522
							$	$ 23594671CR	$
386-E-122	RAYMON ENG WORKS LTD	050565	7	10	1580000000	1580000000		1580000000	42345205
	PLANT EXPANSION	072268	7	P	$ 282912286	$ 282912286	$	$ 207894736	$ 6993714
							$	$ 75017550CR	$
386-E-123	RENUSAGAR POWER CO LTD	060465	7	13	3200190543	3200190543	32001906	3168188637	1290097409
	ESTAB THERMAL POWER PLANT	120171	7	P	$ 573021026	$ 573021026	$ 4210776	$ 416866925	$ 188653058
							$	$ 151943325CR	$
386-E-123A	RENUSAGAR POWER COMPAY LTD	022166	8	21	16144330543	16144330543	161443330	15982887213	609024015
	POWER PLANT CONSTRUCTION	120171	8	P	$ 2880991101	$ 2880991101	$ 21242252	$ 2103011146	$ 65288139
							$	$ 756737103CR	$
386-E-124	NAPCO BEUEL GEHR OF INDIA LTD	082764	7	01	400000000	400000000		400000000	
	MFG PRECISION GEARS ETC	101965	7	P	$ 71623364	$ 71623364	$	$ 52831578	$
							$	$ 18991786CR	$
386-E-127	ROCKWELL INDIA LTD	012865	7	10	169000000	169000000		169000000	34933690
	CONSTR MACHINE TOOL PLANT	080267	7	P	$ 30260871	$ 30260871	$	$ 22236842	$ 5206714
							$	$ 8024029CR	$
386-E-129	INDOFIL CHEMICALS LTD	123064	7	10	297500000	297500000	178500200	118999800	116437325
	PLANT CONSTRUCTION	052568	7	P	$ 53269877	$ 53269877	$ 24094268	$ 15657868	$ 17248126
							$	$ 13517741CR	$
386-E-130	HERDILLIA CHEMICALS LTD	051166	7	13	2648400000	2648400000		2648400000	935973222
	CONSTR CHEMICAL PLANT	101572	7	P	$ 474218290	$ 474218290	$	$ 348473684	$ 129683141
							$	$ 125744606CR	$
386-E-133	UNITED CARBON INDIA LTD	040965	7	07	1410100000	1410100000	1292600000	117500000	400817693
	CARBON BLACK PLANT CONSTR	043067	7	P	$ 252490262	$ 252490262	$ 180877193	$ 15460526	$ 60124720
							$	$ 56152543CR	$

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STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SER-VICES CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O	MOV				
	INDIAN RUPEES				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
386-E-135	MCNALL-BIRD ENGINEERING CO. LT	081865	7	07	500000000	500000000	350000000	150000000	145264385
	PLANT EXPANSION	091669	7	P	$ 89529204	$ 89529204	$ 46342757	$ 19736842	$ 20587484
							$	$ 2344960 5CR	$
386-E-139	TRACTOR ENGINEERS LTD.	113065	7	12	600000000	600000000	240000000	360000000	224208986
	TRACTOR MFG. PLANT	100168	7	P	$ 107435045	$ 107435045	$ 31578944	$ 47368421	$ 32373072
							$	$ 2848768 0CR	$
386-E-140	SEMICONDUCTORS LTD.	112465	7	08	135000000	135000000	83077500	51922500	41826712
	EXPAND PRODUCTION	101368	7	P	$ 24172885	$ 24172885	$ 10931246	$ 6831907	$ 5979951
							$	$ 640973 2CR	$
386-E-142	GOODYEAR INDIA LTD.	011966	8	11	1500000000	1500000000	88235300	1411764700	360328767
	PLANT EXPANSION	012072	8	P	$ 197368421	$ 197368421	$ 12121898	$ 185758513	$ 47762693
							$	$ 511990	$
386-E-146	YORK INDIA LIMITED	120266	7	07	150000000	150000000	60000000	90000000	44387669
	MFG COMP FOR REFRIG	030470	7		$ 26858761	$ 26858761	$ 7944056	$ 11842105	$ 6209280
							$	$ 707260 0CR	$
386-E-147	RICHARDSON HINDUSTAN LTD.	072865	8	10	625000000	625000000	312500000	312500000	267629003
	MFG PHARMACEUTICAL PRODUCTS	090168	8	P	$ 111911506	$ 111911506	$ 41345079	$ 41118421	$ 39042785
							$	$ 2944800 6CR	$
386-E-149	PRECISION BEARINGS LTD.	120865	8	13	150000000	150000000	52500000	97500000	65103690
	WORKING CAPITAL	010169	8	P	$ 26858761	$ 26858761	$ 6951413	$ 12828947	$ 9358060
							$	$ 707840 1CR	$
386-E-153	FERRO COATING AND COLOURS LTD	111766	8	09	260000000	260000000		260000000	60000000
	PLANT CONSTRUCTION	051071	8	P	$ 32894736	$ 32894736	$	$ 32894736	$ 7894734
							$		$
386-E-154	LAL-ROE MEASURING TOOLS PRIV.	091566	8	10	130000000	130000000	33766123	96243877	53602233
	PLANT CONSTRUCTION	100667	8	P	$ 23277593	$ 23277593	$ 4441594	$ 12663668	$ 7271195
							$	$ 617233 1CR	$
386-E-156	CORN PRODUCTS CO. INDIA PVT LT	072266	8	08	238800000	238800000	169200000	79600000	75203090
	PLANT RELOCATION	092767	8	P	$ 42759148	$ 42759148	$ 22014827	$ 10473684	$ 10816015
							$	$ 1027063 7CR	$
386-E-159	HINDUSTAN ALUMINUM CORP LTD.	071566	8	12	3000000000	3000000000	900000000	2100000000	1194279450
	PLANT EXPANSION	092669	8	P	$ 537175227	$ 537175227	$ 119291436	$ 276315789	$ 168716267
							$	$ 1415680 2CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/D MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
386-E-161	GRAPHITE INDIA LIMITED	111467	8	12	310000000	310000000	166312700	143687300	94801659
	GRAPHITE PLANT CONSTRUCT.	030470	8	P	$ 55508107	$ 55508107	$ 21968905	$ 18906223	$ 12525153
								$ 14632979CR	
386-E-162	CUTLER-HAMMER INDIA LTD	042167	8	10	300000000	300000000	99999996	200000004	94853877
	CONSTRUCT MFT FACILITIES	111369	8	P	$ 53717523	$ 53717523	$ 13157892	$ 26315790	$ 12770757
								$ 14243841CR	
386-E-165	SHAVO NORGREN INDIA PRT.LTD.	060167	8	09	80000000	80000000	25000000	55000000	22251238
	PLANT CONSTRUCTION	122169	8	P	$ 13992316	$ 13992316	$ 3289470	$ 7236842	$ 2927792
								$ 3466004CR	
386-E-166	VICKERS SPERRY INDIA LTD	051570	8	09	200000000	147000000	21423000	125577000	7677791
	MFT HYDRAULIC MECHANCISM	072171	8		$ 26315788	$ 19342104	$ 2901687	$ 16523289	$ 1031493
								$ 82872	
386-E-169	MODIPON LIMITED	052367	8	09	1820000000	1820000000	910000000	910000000	580055833
	NYLON PRODUCING PLANT	053169	8	P	$ 325886304	$ 325886304	$ 119736840	$ 119736842	$ 79971692
								$ 86412622CR	
386-E-170	UNITED CARBON INDIA LTD.	051667	8	07	600000000	600000000	600000000		132277474
	CONSTRUCT CARBON FACILITIES	020969	8	P	$ 107435045	$ 107435045	$ 78947364		$ 18217486
								$ 28487681CR	
386-E-171	WARNER HINDUSTAN LIMITED	041868	8	08	875000000	875000000	159090500	715909500	234803994
	CONSTRUCT CHEMICAL MFT PLANT	062271	8	P	$ 142432269	$ 142432269	$ 21394527	$ 94198618	$ 31080393
								$ 26839124CR	
386-E-172	TAYLOR INSTRUMENT CO(INDIA)LTD	071367	8	07	150000000	150000000	119687500	30312500	39820381
	PLANT MANFT CONTROL INSTRUMEN	112269	8		$ 26858761	$ 26858761	$ 15748350	$ 3988486	$ 5440451
								$ 7121925CR	
386-E-173	COROMANDEL FERTILISERS LTD	072767	8	13	3913050000	3913050000		3913050000	1424937158
	PLANT EXPANSION	063073	8	P	$ 700664507	$ 700664507		$ 514875000	$ 193264346
								$ 185789507CR	
386-E-175	AGRICULTURAL ASSOCIATION LTD	122767	8	10	280000000	100000000		100000000	67334708
	CONSTRUCT HYBRID SEED PLANTS	050772	8	P	$ 40640461	$ 16956251		$ 13157894	$ 8861145
								$ 3798357CR	
386-E-179	PIBCO LIMITED	040368	8	10	400000000	400000000		400000000	39298629
	MANFACTURE THERMAL INSULATION	011671	8	P	$ 52631577	$ 52631577		$ 52631578	$ 5170871
								1	

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY INDIAN RUPEES			W/O	MOV L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS LAC	UNITS
386-E-180	MYSORE CEMENTS LIMITED	122967	8	10	2060000000	2060000000	410000067	1689999933	568826299
	EXPAND CEMENT PLANT	020371	8	P	$ 317216301	$ 317216301	$ 54740393	$ 215789464	$ 75261321
							$	$ 66686444CR	$
386-E-181	VAZIR GLASS WORKS LIMITED	110668	8	10	250000000	250000000	62500000	187500000	46239451
	MANFACT GLASS BOTTLES AND VIAL	123169	8	P	$ 32894736	$ 32894736	$ 8296212	$ 24671052	$ 6130558
							$	$ 72528	$
386-E-183	LUBE INDIA LIMITED	111368	8	08	6484500000	6484500000	1784885000	4699615000	1481598557
	CONSTRUCT OIL REFINERY PLANT	063071	8	P	$ 846644714	$ 846644714	$ 234853288	$ 611791447	$ 194947176
							$	$ 21	$
386-E-186	MYSORE LAMP WORK LTD	091768	8	10	300000000	300000000	40000000	260000000	61797698
	EXPAND LAMP PLANT	063071	8	P	$ 39473683	$ 39473683	$ 5379208	$ 34210526	$ 8196796
							$	$ 116051	$
386-E-189	SEARLE INDIA LIMITED	012169	8	11	800000000	800000000	120000000	680000000	187370873
	PRODUCE PHARMACUETICAL CHEM	050971	8	P	$ 105263157	$ 105263157	$ 15789471	$ 89473684	$ 24654060
							$	$ 2CR	$
386-E-190	FIRST NATIONAL CITY BANK	090869	4	15	6000000000	5998878551	765122826	5233755725	281962290
	DEVELOPMENT LOAN	081670	4	P	$ 793762528	$ 793614969	$ 99816620	$ 691283648	$ 37677183
							$	$ 2514701CR	$
386-E-191	BANK OF AMERICA	071569	4	15	6000000000	4167183100	435300100	3731883000	555804135
	DEVELOPMENT LOAN	123170	4	P	$ 792837481	$ 551677363	$ 57696802	$ 491037236	$ 74500091
							$	$ 2943325CR	$
386-E-192	AMERICAN EXPRESS INTERNAT BK	060469	4	15	6000000000	5796900000		5796900000	1076777566
	DEVELOPMENT LOAN	123170	4	P	$ 797882752	$ 771159068	$	$ 762750000	$ 26518906
							$	$ 8409068CR	$
386-E-193	HARIG INDIA PRIVATE LIMITED	121168	8	10	120000000	120000000	8000000	112000000	19644155
	MODERNIZATION AND EXPANSION	052072	8	P	$ 15789462	$ 15789462	$ 1052631	$ 14736842	$ 2584754
							$	$ 11	$
386-E-194	MADRAS RUBBER FACTORY LTD	012169	8	09	750000000	750000000	53571500	696428500	180164381
	EXPAND RUBBER PLANT CAPACITY	031872	8	P	$ 98684210	$ 98684210	$ 7359733	$ 91635328	$ 23879437
							$	$ 310851	$
386-E-195	WYMAN-GORDON INDIA LIMITED	010869	8	11	300000000	300000000	75000000	225000000	66667396
	EXPAND FORGING PLANT	050971	8	P	$ 39473684	$ 39473684	$ 9868420	$ 29605263	$ 8772024
							$	$ 1CR	$

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	INDIA								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	INDIAN RUPEES								
386-E-198	ZUARI AGRO CHEMICALS LIMITED	032869	8	14	14130000000	8700000000		8700000000	74630135
	CHEMICAL PLANT EXPANSION	123173	8	P	$ 1877314502	$ 1162840818	$	$ 1144736842	$ 10248450
							$	$ 18103976CR	$
386-E-199	ZUARI AGRO CHEMICALS LIMITED	032869	8	15	7530000000	5800000000		5800000000	49753426
	CHEMICAL PLANT EXPANSION	123173	8	P	$ 1002858768	$ 775227190	$	$ 763157894	$ 6832300
							$	$ 12069296CR	$
386-E-202	KUMARDHUBI FIRECLAY ; SILICA	121969	8	12	600000000	600000000	90000000	510000000	92686026
		042073	8	P	$ 78947368	$ 78947368	$ 11842104	$ 67105263	$ 12195527
							$	$ 1CR	$
386-E-203	OTIS ELEVATOR-INDIA-LIMITED	051570	8	10	500000000	500000000	52631400	447368600	43700650
	PLANT IMPROVEMENT	122471	8	P	$ 65789473	$ 65789473	$ 7077881	$ 58864289	$ 5823976
							$	$ 152697	$
386-E-204	ESCORTS TRACTORS LIMITED	050472	8	13	900000000				
	TRACTOR PRODUCTION	092073	8	P	$ 118421052	$	$	$	$
							$		$
386-E-206	ACME PIG IRON & CENT. PIPE	122870	8	10	656250000	550000000		550000000	22119452
	PIG IRON PLANT REACTIVAION	051473	8	P	$ 86928937	$ 72948674	$	$ 72368421	$ 2910453
							$	$ 580253CR	$
386-E-208	FRICK INDIA LIMITED	100570	8	10	200000000	200000000	21052630	178947370	19875755
	REFRIGERATION EQUIP. MFG.	120771	8	M	$ 26315788	$ 26315788	$ 2831162	$ 23545706	$ 2661972
							$	$ 61080	$
386-E-209	EAST INDIA HOTELS LTD.	110370	8	18	4350000000	3350000000		3350000000	94257534
	CONSTRUCTION 400 ROOM HOTEL	091671	8	G	$ 572368420	$ 440789473	$	$ 440789473	$ 12402307
							$		$
386-E-213	SHREE SYNTHETICS LIMITED	021472	8	13	1000000000				
	PRODUCTION OF YARN	000000	8	P	$ 131578947	$	$	$	$
							$		$
	TOTAL INDIAN RUPEES				124162978045	111726689696	30550164230	81176525466	26764427730
	TOTAL U.S.DOLLARS EQUIVALENT				$ 19394940883	$ 17758587157	$ 4273488820	$ 10681121739	$ 3878193886
							$	$ 2803976598CR	$
	GRAND TOTAL FOR INDIA DOLLARS AND DOLLARS EQUIVALENT				$ 602264485317	$ 583455442498	$ 39033819070	$ 513160040586	$ 74199821880
							$	$ 31261582842 CR	$

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STATUS OF LOANS BY COUNTRY — REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. MODIFIER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	IRAN								
	LOANS REPAYABLE IN DOLLARS								
265-A-005 DLF 34	PLAN ORGANIZATION ECONOMIC DEVELOPMENT	010759 011560	3 1/2 3 1/2	12 P	$ 4591247824	$ 4591247824	$ 4591247824	$	$ 1325684107
265-A-006 DLF 97 A&B	PLAN ORGANIZATION HIGHWAY CONSTRUCTION	100759 061761	3 1/2 3 1/2	17 G	6320000000	6320000000	3785367108	2534632892	1817520712
265-A-007 DLF 89	IND-MINING DEVEL BANK OF IRAN SUB LOANS	111959 120161	5 3/4 5 3/4	15 P	348190018	348190018	237757724	110432294	113785800
265-B-001 FOAX 65-1	GOVERNMENT OF IRAN COMMODITY ASSISTANCE	033165 093058	3 3	25 G	3200000000	3200000000	1793036889	1406963111	1007053448
265-B-002 ICAX 65-2	GOVERNMENT OF IRAN COMMODITY ASSISTANCE	021756 100159	3 3	25 G	1000000000	1000000000	512003309	487996691	300645773
265-B-003 ICAX 65-4	GOVERNMENT OF IRAN NON-PROJECT ASSISTANCE	060567 010162	3 3	25 G	2300000000	2300000000	941300036	1358699964	625624663
265-G-004 ICAX 65-3	GOVERNMENT OF IRAN COMMODITY ASSISTANCE	101058 080163	3 3	30 G	239343981	239343981	24267166	215076815	67004830
265-H-011 DLF 97 C	GOVT OF IRAN HIGHWAY CONSTRUCTION	022062 121767	3 1/2 3 1/2	15 G	600000000	600000000	365500685	244499315	124611934
265-H-016	GOVT OF IRAN MASTER ELECTRIFICATION PLANS	062663 010369	3/4 3/4	30 G	79921147	79921147	10969321	68951826	4017949
265-H-017	GOVERNMENT OF IRAN BANDAR ABBAS PORT	062663 102171	3 3	30 G	1358164330	1358164330	57794226	1300370104	224693421
265-H-022	GOVERNMENT OF IRAN IRAN NATIONAL AIRLINES PAN AM	120164 082068	3 1/2 3 1/2	20 G	149982896	149982896	33921263	116061633	23766390
265-H-025	GOVERNMENT OF IRAN MGT & ASST FOR DEVL ELEC POWER	011667 050472	3 1/2 3 1/2	25 G	621331230	446375565	10489129	435886436	81274479
265-K-012 AID-6	GOVERNMENT OF IRAN PLAN ORGANIZATION STABILIZATN	022062 032064	3 1/2 3 1/2	17 G	1400000000	1400000000	767741930	632258070	383043772
	TOTAL				$ 22208181426	$ 22083225761	$ 13121386610	$ 8911839151	$ 6048707278
	LOANS REPAYABLE IN LOCAL CURRENCY IRANIAN RIALS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-C-013 AID 65-8	GOVERNMENT OF IRAN PROJECT ASSISTANCE	062962 060167	4 4	30 G	349065626000 $ 461210308	349065626000 $ 461210308	160994631O $ 21263336 $	332966162900 $ 436676934 $ 3270038CR	121607294000 $ 161560106 $

STATUS OF LOANS BY COUNTRY

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	IRAN								
	LOANS REPAYABLE IN LOCAL CURRENCY IRANIAN RIALS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
265-G-008	GOVERNMENT OF IRAN	042761	4	30	126990000000	126990000000	9317910000	11767209000	5252894717
ICAX 65-5	PROJECT ASSISTANCE	080165	4	G	$ 16775880 6	$ 16775880 6	$ 1230749 4	$ 1543240 52	$ 6966222 7
								$ 1127260CR	
265-G-009	GOVERNMENT OF IRAN	042761	4	30	79182543460	79182543460	6422629500	7275991396 0	3031620351 6
ICAX 65-6	PROJECT ASSISTANCE	080165	4	G	$ 1046032674	$ 1046032674	$ 849533 89	$ 9542283 79	$ 4021389 49
								$ 6850906CR	
265-G-015	GOVERNMENT OF IRAN	022763	3/4	30	30984447800	30984447800	5635354149	2535909365 1	1646358389
	PROJECT ASSISTANCE	100167	3/4	G	$ 4094488 97	$ 4094488 97	$ 745221 66	$ 3329782 77	$ 218099 25
								$ 2348454CR	
265-G-020	GOVERNMENT OF IRAN	123163	3/4	30	26877176500	26877176500	2932055616	2394512088 4	1070942286
	ECONOMIC DEVELOPMENT	120369	3/4	G	$ 3550581 18	$ 3550581 18	$ 386668 13	$ 3140343 72	$ 141856 69
								$ 2356933CR	
265-G-023	GOVERNMENT OF IRAN	010865	3 1/2	30	26734619050	26734619050	9323263 36	2580229271 4	3609298748
	ECONOMIC DEVELOPMENT	020670	3 1/2	G	$ 3532977 64	$ 3532977 64	$ 123082 66	$ 3383907 24	$ 477420 33
								$ 2598774CR	
	TOTAL IRANIAN RIALS				211394349410	211394349410	1846410291 1	1929302464 99	5405642705 6
	TOTAL U.S.DOLLARS EQUIVALENT				$ 27928065 67	$ 27928065 67	$ 24402146 4	$ 25302327 38	$ 7170889 09
								$ 1855236 5CR	
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY IRANIAN RIALS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
265-E-014	INTERNATIONAL DAIRY ENGINEERIN	082962	8	04	750000000	750000000	750000000		151772708
C-65-1	WORKING CAPITAL	070164	8	P	$ 9998158	$ 9998158	$ 1000000 0	$	$ 202360 6
								$ 1842	
265-E-018	PARS COTTON GINNING & OIL MILL	101663	5	06	25000000000	25000000000	25000000000		4130515 35
	BULK STORAGE FACILITIES	033164	5	P	$ 3332719 3	$ 3332719 3	$ 3329366 1	$	$ 550690 7
								$ 3353 2CR	
265-E-019	THE GENERAL TIRE & RUBBER CO	070164	8	09	152000000000	152000000000	9771428500	5428571500	6579863470
	CONSTRUCT TIRE PLANT	010168	8	P	$ 2026293 34	$ 2026293 34	$ 1293364 51	$ 7119438 0	$ 87465 708
								$ 2098503CR	
265-E-021	IRAN AMERICAN POULTRY S A	073164		12	19500000000	19500000000	7500000000	7500000000	2249753 45
	ESTAB PLTRY FARM AND HATCHERY	012370		P			4500000000		5295452 02
					$ 259952 11	$ 259952 11	$ 986885 2	$ 983606 5	$ 29996 27
							$ 600000 0	$ 29029 4CR	$ 70606 02

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STATUS OF LOANS BY COUNTRY

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / GOVT. BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	IRAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY IRANIAN RIALS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
265-E-024	SHERAT SEHAMI PFIZER LABORATOR	080966	8	11	4600000000	4600000000	4600000000		498893125
	PLANT CONSTRUCTION	031068	8	P	$ 61322035	$ 61322035	$ 61333333	$	$ 6651809
							$	$ 11298	$
	TOTAL IRANIAN RIALS				25000000000	25000000000	18371428500	617857150 0	7868566183
							450000000		5295452 02
	TOTAL U.S.DOLLARS EQUIVALENT				$ 333271931	$ 333271931	$ 243832297	$ 8103044 5	$ 104647657
							$ 6000000	$ 2409189CR	$ 7060602
	GRAND TOTAL FOR IRAN DOLLARS AND DOLLARS EQUIVALENT				$ 253342599 24	$ 251693042 59	$ 136092403 71	$ 1152310233 4	$ 687044384 4
							$ 6000000	$ 2096155 4CR	$ 7060602
	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-062 (12) AID 71-18	WEIZMANN INSTITUTE BUILDING PROGRAM	031262 050164	4 4	20 P	$ 250000000	$ 250000000	$ 37338000 17068800	$ 19559320 0	$ 79703530 12432568
271-G-072	HEBREW UNIV OF JERUSALEM ECONOMIC RESEARCH	121762 031966	3/4 3/4	20 P	50000000	50000000	7233394	4276660 6	3267306
271-G-084 (12) AID 71-18	WEIZMANN INSTITUTE OF SCIENCE BUILDING CONSTRUCTION	080763 082865	2 2	20 P	320000000	320000000	30043021 17752800	272204179	43209271 8580289
271-G-090 (12) AID 71-18	WEIZMANN INSTITUTE BUILDING PROGRAM	121263 010166	2 2	20 P	350000000	350000000	27384500 17924400	304691100	44678465 9509179
271-G-099	TEL AVIV UNIVERSITY BLDG CONSTRUCTION ON CAMPUS	062364 073166	2 2	20 P	200000000	200000000	64864860	135135140	22347303
271-G-100 (12) AID 71-18	WEIZMANN INSTITUTE OF SCIENCE EXPANSION FACILITIES	073164 090466	2 2	20 P	580000000	580000000	87126507 27226200	515647293	63088875 16030443
271-G-104	ISRAEL INSTITUTE OF TECHNOLOGY EXPANSION OF FACILITIES	101564 120766	2 2	20 P	200000000	200000000	15647361	184352639	25880103
271-G-114	AMERICA- ISRAELI CULTURAL FDN ECONOMIC DEVELOPMENT	032266 060168	2 2	20 P	66666667	66666667	9009010	57657657	7454973
271-G-115 (12) AID 71-18	WEIZMANN INSTITUTE OF SCIENCE EXPANSION FACILITIES	120365 122067	2 2	20 P	300000000	300000000	11947600 11520900	276531500	29769057 8584897

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-G-118	WEIZMAN INSTITUTE OF SCIENCE	060766	2	20	400000000	400000000	8534850	379516360	28554648
	BUILDING PROGRAM	070168	2	P			11948790		11635846
271-G-121	BAR ILAN UNIVERSITY	071566	2	20	100000000	100000000	9935571	81956320	6590250
	CONSTRUCTION PROGRAM	081268	2	P			8108109		2675676
271-G-124	ISRAEL PROG SCIENTIFIC TRANS	030167	2	23	183333333	183333333		183333333	13505281
	HISTORICAL RESEARCH	041472	2	P					
271-G-125	KEREN HANEGEV	071467	2	20	46666667	46666667	6846591	39820076	4021753
	FINANCE TEACHING FACILITIES	090669	2	P					
271-G-127	TEL AVIV UNIVERSITY	042067	2	20	100000000	100000000	16207405	83792595	8980503
	BUILDING CONSTRUCTION	050969	2	P					
271-G-128	WEIZMANN INSTITUTE OF SCIENCE	081567	2	20	280952382	280952382	19127361	242118081	15513451
	CONSTRUCTION PROGRAM	100369	2	P			1970640		7658989
271-G-136	MIZRACHI WOMENS ORGAN OF AMER	091968	2	20	13660000	13660000	306914	13353086	906437
	SCHOOL IMPROVEMENT	121270	2	P					
271-G-137	MIZRACHI WOMENS ORG OF AMERICA	091968	2	20	6588000	6588000		6588000	329617
	SCHOOL IMPROVEMENT	050671	2	P					
271-H-063	GOVERNMENT OF ISRAEL	032162	3/4	20	999171496	999171496	354544718	644626778	67475131
DLF 214	PROGRAM LOAN I	051067	3/4	G					
271-H-071	GOVERNMENT OF ISRAEL	080362	3/4	20	34622892207	34622892207	11214090030	23406801177	2150840882
AID 28	PROGRAM LOAN II	092667	3/4	G					
271-H-080	GOVERNMENT OF ISRAEL	073063	2	20	213085896	213085896	48116166	164969730	31471712
	COMBINED DESALINATION POWER PL	022669	2	G					
271-H-081	GOVERNMENT OF ISRAEL	042965	2	20	439960690	439960690	56769120	383191570	43597389
	TIMNA COPPER PROJECT	121570	2	G					
271-H-082	GOVERNMENT OF ISRAEL	081463	2	20	1133370944	1133370944	219362118	914008826	139368093
	HAIFA B STATION EXPANSION	081769	2	G					
271-H-083	GOVERNMENT OF ISRAEL	073063	2	20	2118074096	2118074096	546601484	1571472612	326022323
	PROGRAM LOAN III	112668	2	G					
271-H-095	GOVERNMENT OF ISRAEL	102264	3 1/2	20	1184589282	1184589282	151610077	1032979205	276082441
	AGRICULTURAL DEVELOPMENT I	051870	3 1/2	G					

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	ISRAEL								
	LOANS REPAYABLE IN DOLLARS								
271-H-096	GOVERNMENT OF ISRAEL	102264	3 1/2	20	798648303	798648303	80578515	718069788	176705952
	PROGRAM LOAN IV	072070	3 1/2	G					
271-H-110	GOVERNMENT OF ISRAEL	122865	3 1/2	20	695302691	695302691	52152997	643149694	124338928
	DEVELOPMENT-PROGRAM LOAN	030371	3 1/2	G					
271-H-111	GOVERNMENT OF ISRAEL	122865	3 1/2	20	898571413	898571413	67399698	831171715	170303946
	PROGRAM LOAN V	030371	3 1/2	G					
271-H-112	GOVERNMENT OF ISRAEL	122865	3 1/2	20	399305087	399305087	29950924	369354163	62750954
	IMPORTS-TELEPHONE EQUIP.	030371	3 1/2	G					
271-H-120	GOVERNMENT OF ISRAEL	012067	3 1/2	20	967386542	967386542		967386542	130156239
	NON-PROJECT LOAN	081672	3 1/2	G					
271-H-129	GOVERNMENT OF ISRAEL	013168	3 1/2	20	550000000	550000000		550000000	70691091
	TEL AVIV POWER STATION	050973	3 1/2	G					
	TOTAL				$ 1730762696	$ 1730762696	$ 303024792	$ 1414611796	$ 222220594
							$ 131256939		$ 77007887
	LOANS REPAYABLE IN LOCAL CURRENCY			W/MOV					
271-A-011	GOVERNMENT OF ISRAEL	062568	5 1/4	15	$ 1500000000	$ 1500000000	$ 1500000000	$	$ 650110667
DLF 5	ECONOMIC DEVELOPMENT	060159	5 1/4	G					
271-A-024	INDUST DEVELOP BANK OF ISRAEL	051259	5	11	999192951	999192951	999192951		264087058
DLF 66	DEVELOPMENT BANK	042561	5	P					
271-A-042	GOVERNMENT OF ISRAEL	063060	3 1/2	20	1500000000	1500000000	668857279	831142721	467977078
DLF 126	AGRICULTURE AND IRRIGATION	091961	3 1/2	G					
271-A-052	GOVERNMENT OF ISRAEL	022061	3 1/2	10	597563480	597563480	597563480		126361523
DLF 166	TELEPHONE DEVELOPMENT	081562	3 1/2	G					
271-A-060	INDUSTRIAL DEV. BK.	090761	5	10	9780701176	9780701176	9007140394	77329782	245786015
DLF 183	SUBLOANS	081363	5	P					
271-B-001	GOVERNMENT OF ISRAEL	020955	4	40	1500000000	1500000000	146833290	1353166710	815808852
FOAX 71-1	COMMODITY ASSISTANCE	033159	4	G					
271-B-002	GOVERNMENT OF ISRAEL	052955	4	40	500000000	500000000	48944430	451055570	271936282
FOAX 71-2	COMMODITY ASSISTANCE	033159	4	G					
271-B-005	GOVERNMENT OF ISRAEL	062956	4	40	1000000000	1000000000	70461320	929538680	450435574
ICAX 71-5	COMMODITY ASSISTANCE	070161	4	G					

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	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
271-B-008	GOVERNMENT OF ISRAEL	042957	4	40	9993720 16	9993720 16	197235817	8021361 99	420657970
ICAX 71-8	COMMODITY ASSISTANCE	100161	4	G					
271-D-006	GOVERNMENT OF ISRAEL	073156	3	40	249846091	249846091	19317928	230528163	115998580
ICAX 71-6	PROJECT ASSISTANCE	020161	4	G					
271-G-003	GOVERNMENT OF ISRAEL	080555	4	30	709651962	709651962	169510644	540141318	370471973
ICAX 71-3	PROJECT ASSISTANCE	061559	4	G					
271-G-004	GOVERNMENT OF ISRAEL	040656	4	30	1174000000	1174000000	210072276	963927724	555905433
ICAX 71-4	PROJECT ASSISTANCE	070160	4	G					
271-G-007	GOVERNMENT OF ISRAEL	082356	4	30	934203124	934203124	144097682	790105442	410212548
ICAX 71-7	PROJECT ASSISTANCE	070161	4	G					
271-G-009	GOVERNMENT OF ISRAEL	071657	4	30	783842696	783842696	119460021	664382675	344352029
ICAX 71-9	PROJECT ASSISTANCE	110161	4	G					
271-G-010	GOVERNMENT OF ISRAEL	010958	5	30	2100000000	2100000000	241044029	1858955971	1362206765
ICAX 71-10	PROJECT ASSISTANCE	080162	5	G					
271-G-012	GOVERNMENT OF ISRAEL	082558	5	30	211442532	211442532	20150072	191292460	116061363
ICAX 71-11	PROJECT ASSISTANCE	070163	5	G					
271-G-013	GOVERNMENT OF ISRAEL	100758	5	30	1111111100	1111111100	927536523	1835745 77	714489470
ICAX 71-12	PROJECT ASSISTANCE	120162	5	G					
271-G-015	GOVERNMENT OF ISRAEL	121758	3 1/2	30	1669781667	1669781667	141786228	1527995439	667947059
ICAX 71-13	ECONOMIC DEVELOPMENT	030164	3 1/2	G					
271-G-026	GOVERNMENT OF ISRAEL	080359	3 1/2	30	28300000	28300000	2403042	25896958	11668001
ICAX 71-14	COMMODITY ASSISTANCE	030164	3 1/2	G					
	TOTAL				$ 18546377795	$ 18546377795	$ 7125207406	$ 11421170389	$ 8382474240
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-A-056	GOVERNMENT OF ISRAEL	052861	4	10	200000000	200000000	159113314	40886686	48567633
DLF 172	AIRPORT CONSTRUCTION	092764	4	G	$ 66666667	$ 66666667	$ 46609871	$ 9734925	$ 15254362
							$ 10321871CR	$	
271-G-043	GOVERNMENT OF ISRAEL	071960	4	30	2520000000	2520000000	211320356	2308679644	1013958788
ICAX 71-15	PROJECT ASSISTANCE	030165	4	G	$ 887724505	$ 887724505	$ 59750235	$ 549685629	$ 310199875
							$	$ 278988641CR	$

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: BOR. MEMO CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
271-G-046	GOVERNMENT OF ISRAEL	101260	4	30	702682610	702682610	446811730	657950880	275974254
ICAX 71-16	PROJECT ASSISTANCE	040166	4	G	$ 247517534	$ 247517534	$ 12627277	$ 156654971	$ 84848609
							$	$ 78235286CR	$
271-G-058	GOVERNMENT OF ISRAEL	071461	4	30	1677829258	1677829258	1066975500	1571131758	611855613
ICAX 71-17	COMMODITY ASSISTANCE	020166	4	G	$ 591051646	$ 591051646	$ 30153254	$ 374078990	$ 187267803
							$	$ 186819402CR	$
271-G-064	GOVERNMENT OF ISRAEL	043062	4	20	1000000000	1000000000	117645000	882355000	352157000
ICAX 71-19	INDUSTRIAL DEVELOPMENT BANK	010167	4	G	$ 352271629	$ 352271629	$ 32918809	$ 210084523	$ 107696956
							$	$ 109268297CR	$
271-G-065	GOVERNMENT OF ISRAEL	062962	4	30	4008659845	4008659845	1824655438	3816194407	1380208241
AID 71-20	ECONOMIC DEVELOPMENT	030167	4	G	$ 1412137134	$ 1412137134	$ 52465988	$ 908617715	$ 400564793
							$	$ 451053431CR	$
271-G-073A	GOVERNMENT OF ISRAEL	022763	3/4	30	3885000000	3885000000	777000004	3107999996	2006841563
	PROJECT ASSISTANCE	031167	3/4	G	$ 1368575279	$ 1368575279	$ 219028743	$ 739999999	$ 59897490
							$	$ 409546537CR	$
271-G-073B	GOVERNMENT OF ISRAEL	022763	3/4	30	3885000000	3885000000	706363637	3178636363	1962300935
	PROJECT ASSISTANCE	122967	3/4	G	$ 1368575279	$ 1368575279	$ 198220920	$ 756818181	$ 58476910
							$	$ 413586178CR	$
271-G-073C	GOVERNMENT OF ISRAEL	022763	3/4	30	2126206497	2126206497	309266399	1816940098	954226385
	PROJECT ASSISTANCE	122268	3/4	G	$ 749002226	$ 749002226	$ 85707889	$ 432604785	$ 28192870
							$	$ 230689552CR	$
271-G-097	GOVERNMENT OF ISRAEL	052564	4	20	600000000	600000000	88502076	561497924	178259515
	INDUSTRIAL DEVELOPMENT BANK.	072068	4	G	$ 211362977	$ 211362977	$ 10593160	$ 133689981	$ 53732201
							$	$ 67079836CR	$
271-G-103[8/]	INDUSTRIAL DEV BANK OF ISRAEL	092564	3 1/2	25	4000000000	4000000000	888888885	3111111115	793590914
	ECONOMIC DEVELOPMENT	103067	3 1/2	P	$ 1409086516	$ 1409086516	$ 249477160	$ 740740741	$ 233274701
							$	$ 418886615CR	$
271-G-106	GOVERNMENT OF ISRAEL	040165	4 1/8	30	3243565257	3243565257	79315200	3164250057	812546528
	ECONOMIC DEVELOPMENT	092068	4 1/8	G	$ 1142616017	$ 1142616017	$ 21087768	$ 753392870	$ 237060751
							$	$ 368135379CR	$
271-G-119	GOVERNMENT OF ISRAEL	061766	4 5/8	30	4932408525	4932408525	288199315	4644209210	1172727622
	ECONOMIC DEVELOPMENT	120769	4 5/8	G	$ 1737547587	$ 1737547587	$ 77557381	$ 1105764097	$ 335695447
							$	$ 564226109CR	$

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STATUS OF LOANS BY COUNTRY — REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOFT LOAN CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	ISRAEL								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
271-G-130	GOVERNMENT OF ISRAEL FINANCE ECON DEV	080467 011474	4 3/4 4 3/4	30 G	2989162632 $ 747290655	2989162632 $ 747290655	 $	2989162632 $ 711705388 $ 35585267CR	35496304 $ 9296650 $
	TOTAL ISRAELI POUNDS				3577046462 4	3577046462 4	391945885 4	3185100577 0	71176475 95
	TOTAL U.S.DOLLARS EQUIVALENT				$ 1229142565 1	$ 1229142565 1	$ 109549845 5 $	$ 758357279 5 $ 36123544 01CR	$ 21214594 19 $
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
271-E-014 C-71-1	ISRAEL BANK OF AGRICULTURE LTD GRAIN STORAGE FACILITIES	121558 050161	5 1/2 5 1/2	08 P	372000000 $ 154093708	372000000 $ 154093708	372000000 $ 117553553 $	 $ 36540155CR $	112969646 $ 37094402 $
271-E-016 C-71-5	ALLIANCE TIRE & RUBBER CO. LTD TIRE & TUBE PLANT FACILITIES	121158 050161	7 1/2 7 1/2	08 P	77500000 $ 32102856	77500000 $ 32102856	77500000 $ 25608548 $	 $ 6494308CR $	32303763 $ 11324892 $
271-E-017 C-71-4	SAMSON TIRE & RUBBER CO., LTD. TIRE & TUBE PLANT FACILITIES	022759 050161	7 1/2 7 1/2	08 P	37000000 $ 15326525	37000000 $ 15326525	37000000 $ 12225988 $	 $ 3100537CR $	15116499 $ 5299320 $
271-E-018 C-71-2	DAGON BATEY-MAMGUROTH LTD. GRAIN STORAGE FACILITIES	031059 050161	5 1/2 5 1/2	08 P	155000000 $ 64205711	155000000 $ 64205711	155000000 $ 51216977 $	 $ 12988734CR $	43516820 $ 15252342 $
271-E-019 C-71-6	UNITED SARAN PLASTIC CORP. LTD PLASTIC PRODUCTS FACILITIES	031759 050161	7 1/2 7 1/2	09 P	5000000 $ 2071152	5000000 $ 2071152	3438500 1561500 $ 1146442 $ 446142	 $ 478568CR $	1871452 571897 $ 656968 $ 163399
271-E-020 C-71-3	SILOS & WAREHOUSES CO., LTD. GRAIN STORAGE FACILITIES	032659 110162	5 1/2 5 1/2	08 P	36000000 $ 14912294	36000000 $ 14912294	36000000 $ 11659445 $	 $ 3252849CR $	13422323 $ 4683483 $
271-E-021 C-71-17	MOLLER TEXTILE CORP. TEXTILE PLANT FACILITIES	040559 050161	5 1/2 5 1/2	08 P	150000000 $ 62134559	150000000 $ 62134559	150000000 $ 49564816 $	 $ 12569743CR $	39832308 $ 13959683 $
271-E-022 C-71-10	PARADISE MATTRESS & COUCH CO., MATTRESS & FURN. FACILITIES	050359 050161	5 1/2 5 1/2	08 P	5000000 $ 2071152	5000000 $ 2071152	5000000 $ 1652161 $	 $ 418991CR $	1553156 $ 544453 $

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / NON-HOUSE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY ISRAELI POUNDS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
271-E-023	SONOL ISRAEL LTD.	050659	5 1/2	08	110000000	110000000	110000000		32685939
C-71-13	PETROLEUM DISTR. FACILITIES	050161	5 1/2	P	$ 45565344	$ 45565344	$ 36347533	$ 9217811CR	$ 11457192
271-E-025	MECHANICO LTD.	060969	5 1/2	08	19000000	19000000	19000000		4389667
C-71-11	REBUILD AUTO PARTS FACILITIES	050161	5 1/2	P	$ 7870378	$ 7870378	$ 6334853	$ 1535525CR	$ 1523427
271-E-027	SULIATAN LTD.	081169	7 1/2	10	6000000	6000000	6000000		2261016
C-71-8	SOLES & HEELS PROD. FACILITIES	050161	7 1/2	P	$ 2485382	$ 2485382	$ 1982593	$ 502789CR	$ 792542
271-E-028	SERAFON RESINOUS CHEMICALS LTD	081169	7 1/2	08	12500000	12500000	12500000		4870134
C-71-9	PLASTICS & CHEMICALS FACILITIE	050161	7 1/2	P	$ 5177880	$ 5177880	$ 4130461	$ 1047419CR	$ 1707189
271-E-029	PALESTINE MILLING & TRADING CO	090769	5 1/2	08	20000000	20000000	20000000		5667785
C-71-12	GRAIN STORAGE FACILITIES	050161	5 1/2	P	$ 8284608	$ 8284608	$ 6608642	$ 1675966CR	$ 1983038
271-E-030	SEFEN, LTD.	102669	5 1/2	08	72000000	72000000	72000000		20887897
C-71-18	SOFT & HARD BOARD PROD. FACILI	110161	5 1/2	P	$ 29824589	$ 29824589	$ 23576466	$ 6248123CR	$ 7304520
271-E-031	AMER. ISRAELI PAPER MILLS LTD.	122469	5 1/2	08	200000000	200000000	200000000		60664619
C-71-20	PAPER MILL FACILITIES	110161	5 1/2	P	$ 82846079	$ 82846079	$ 65490184	$ 17355895CR	$ 21218039
271-E-032	THE ASHDAD COMPANY, LTD.	010660	5 1/2	08	123800000	123800000	123800000		27436104
C-71-21	INDUST. PROJ. & CONSTRUCTIONS	110161	5 1/2	P	$ 51281723	$ 51281723	$ 40513382	$ 10768341CR	$ 9581386
271-E-034	DAWE-ABIC LTD.	010860	5 1/2	09	18500000	18500000	18500000		10810159
C-71-19	ANIMAL FEEDS & MED. FACILITIES	110161	5 1/2	P	$ 7663262	$ 7663262	$ 6057961	$ 1605301CR	$ 3424502
271-E-035	SILOS & WAREHOUSES CO., LTD.	121169	5 1/2	08	30000000	30000000	30000000		9889518
C-71-22	GRAIN STORAGE FACILITIES	050162	5 1/2	P	$ 12426912	$ 12426912	$ 9716204	$ 2710708CR	$ 3430482
271-E-036	ISRAEL FINE COTTON SPINNING	020760	5 1/2	08	60000000	60000000	60000000		9021527
C-71-16	COTTON SPIN MILL FACILITIES	050161	5 1/2	P	$ 20711520	$ 20711520	$ 16670665	$ 4040855CR	$ 3166980

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: GRACE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	ISRAEL								
	COOLEY LOANS REPAYABLE IN ISRAELI POUNDS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
271-E-037	RASTROM, LTD.	021760	5 1/2	08	20000000	20000000	20000000		5085785
C-71-24	PRECAST CONCRETE PROD. FACILIT	110161	5 1/2	P	$ 8284608	$ 8284608	$ 6549018	$ 1735590CR	$ 1775539
271-E-038	KADIMAH CHEMICAL CORP.	022360	5 1/2	08	77500000	77500000	77500000		18468717
C-71-15	CHEMICAL PLANT FACILITIES	050161	5 1/2	P	$ 32102856	$ 32102856	$ 25608667	$ 6494189CR	$ 6467833
271-E-039	AMCOR, LTD.	030260	5 1/2	10	118000000	118000000	118000000		351724470
C-71-25	COMPRESSORS PROD. FACILITIES	050162	5 1/2	P	$ 48879187	$ 48879187	$ 38287427	$ 10591760CR	$ 12265172
271-E-040	HAIFA SILOS LTD.	033060	5 1/2	09	98500000	98500000	98500000		30529352
C-71-23	GRAIN STORAGE FACILITIES	110162	5 1/2	P	$ 40801694	$ 40801694	$ 31120901	$ 9680793CR	$ 10472352
271-E-041	THE UNITED SARAN PLASTIC CORP.	051260	5 1/2	08	12000000	12000000	12000000		3428635
C-71-27	ZINC OXIDE MFG. PLANT	050162	5 1/2	P	$ 4970765	$ 4970765	$ 4000960	$ 969805CR	$ 1203612
271-E-044	PALESTINE MILLING & TRADING CO	071960	5 1/2	08	10000000	10000000	10000000		2944803
C-71-26	GRAIN STORAGE FACILITIES	050162	5 1/2	P	$ 4142304	$ 4142304	$ 3244696	$ 897608CR	$ 1026372
271-E-045	SAMSON TIRE & RUBBER CO., LTD.	080260	5 1/2	08	100000000	100000000	100000000		29017566
C-71-28	TIRE & RUBBER PLANT FACILITIES	050162	5 1/2	P	$ 41423040	$ 41423040	$ 31999794	$ 9423246CR	$ 10075867
271-E-047	RASSCO RURAL & SUBURBAN SETTLE	101860	5 1/2	08	100000000	100000000	100000000		26348262
C-71-30	LIGHT IND. CENTERS & COSMETIC	050162	5 1/2	P	$ 41423040	$ 41423040	$ 32446973	$ 8976067CR	$ 9175568
271-E-048	NEAR EAST FINANCIAL & TRUST CO	102160	5 1/2	08	45000000	45000000	45000000		12742125
C-71-29	SMALL INDUSTRY FACILITIES	110162	5 1/2	P	$ 18640368	$ 18640368	$ 14466983	$ 4173385CR	$ 4419071
271-E-049	ASSAMIN - 1954 - LTD.	123060	5 1/2	09	15000000	15000000	15000000		4420853
C-71-31	PLANT MFG. MACARONI	110163	5 1/2	P	$ 6213456	$ 6213456	$ 4733319	$ 1480137CR	$ 1515044
271-E-050	SILOS & WAREHOUSES LTD.	121360	5 1/2	08	34000000	34000000	34000000		10241712
C-71-36	GRAIN STORAGE FACILITIES	110162	5 1/2	P	$ 14083833	$ 14083833	$ 10930608	$ 3153225CR	$ 3554511

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN ISRAELI POUNDS	LOCAL CURRENCY		W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
271-E-051	BINET JERUSALEM CHEM INDUS LTD	010461	5 1/2	08	65000000	65000000	65000000		19120086
C-71-33	PLASTIC MFG. PLANT FACILITIES	110162	5 1/2	P	$ 2692498	$ 2692498	$ 2089913	$	$ 663451
							$	$ 602585CR	$
271-E-053	SAN KOL CHAY CENTRAL FEED MILL	042761	5 1/2	09	1500000000	1500000000	1500000000		430434113
C-71-35	GRAIN STORAGE FACILITIES	050163	5 1/2	P	$ 62134559	$ 62134559	$ 47776101	$	$ 14844329
							$	$ 14358458CR	$
271-E-054	SHEMEN ISRAEL OIL INDUS., LTD.	051461	5 1/2	08	540000000	540000000	540000000		125195794
C-71-38	SOYBEAN MEAL STORAGE FACILITIE	050164	5 1/2	P	$ 22368441	$ 22368441	$ 16716711	$	$ 4240977
							$	$ 5651730CR	$
271-E-055	AVIA HOTELS, LTD.	051661	5 1/2	06	450000000	450000000	450000000		116233469
C-71-40	HOTEL FACILITIES	061563	5 1/2	P	$ 18640368	$ 18640368	$ 14824727	$	$ 4072292
							$	$ 3815641CR	$
271-E-057	SZEKELY-HOFFMAN & CO., LTD.	071061	5 1/2	08	142000000	142000000	142000000		45773427
C-71-42	ELEC. CONTROL MFG. FACILITIES	110163	5 1/2	P	$ 5882072	$ 5882072	$ 4480469	$	$ 1570517
							$	$ 1401603CR	$
271-E-059	DAN HOTEL CORP.	072561	5 1/2	10	2500000000	2500000000	2500000000		715800425
C-71-39	HOTEL CONSTRUCTION	051562	5 1/2	P	$ 103557599	$ 103557599	$ 82155849	$	$ 25139752
							$	$ 21401750CR	$
271-E-061	DAGON BATEY-MAMGUROTH LE-ISRAE	121161	5 1/2	09	1800000000	1800000000	1800000000		550273345
C-71-43	GRAIN STORAGE FACILITIES	110163	5 1/2	P	$ 74561471	$ 74561471	$ 56794707	$	$ 18873909
							$	$ 17756764CR	$
271-E-075	DAGON BATEY-MAMGUROTH LTD	071663	8	09	800000000	800000000	750000000	50000000	330311640
	STORAGE FACILITIES	020165	8	P	$ 33138432	$ 33138432	$ 22859938	$ 1190476	$ 11000171
							$	$ 9038018CR	$
271-E-076	GADOT CHEMICAL LTD.	062563	8	09	500000000	500000000	468750000	31250000	201380074
	EXPANSION - STORAGE FACILITIES	050165	8	P	$ 20711520	$ 20711520	$ 14138652	$ 744047	$ 6672416
							$	$ 5828821CR	$
271-E-077	SEFEN, LTD.	061863	8	09	710000000	710000000	665625000	44375000	291958902
	PLASTICS FACILITIES	050165	8	P	$ 29410358	$ 29410358	$ 20076887	$ 1056547	$ 9685401
							$	$ 8276924CR	$
271-E-079	ISRAEL ALABAMA WIRE CORP. LTD.	061063	8	09	450000000	450000000	421875000	28125000	199066096
	WIRE PRODUCTION FACILITIES	050165	8	P	$ 18640368	$ 18640368	$ 12479772	$ 669642	$ 6607089
							$	$ 5490954CR	$

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	ISRAELI POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-085	KLIL NON-FERROUS	101863	10	11	200000000	200000000	130000000	70000000	107709119
	PRODUCTS FABRICATION	050166	10	P	$ 82846079	$ 82846079	$ 38575422	$ 16666666	$ 34774997
							$	$ 27603991CR	$
271-E-086	ELECTROCHEMICAL INDUSTRIES LTD	072963	8	09	100000000	100000000	100000000		36018977
	ERECTION OF CHEMICAL PLANTS	110164	8	P	$ 41423040	$ 41423040	$ 30361139	$	$ 12005473
							$	$ 11061901CR	$
271-E-087	ELRON ELECTRONC INDUSTRIES LTD	083063	8	10	25000000	25000000	20312500	4687500	12292951
	EXPAND PRODUCTION FACILITIES	050166	8	P	$ 10355760	$ 10355760	$ 6027406	$ 1116071	$ 4039351
							$	$ 3212283CR	$
271-E-088	MILOUBAR CENTRAL FEED MILL	103063	8	09	82500000	82500000	72187500	10312500	35823714
	EXPANSION CENTRAL FEED MILL	110165	8	P	$ 34174008	$ 34174008	$ 21609614	$ 2455357	$ 11792805
							$	$ 10109037CR	$
271-E-089	CARGAL LTD.	042764	8	08	54500000	54500000	47687500	6812500	21121052
	BUSINESS EXPANSION	110165	8	P	$ 22575557	$ 22575557	$ 14275440	$ 1622023	$ 6897227
							$	$ 6678094CR	$
271-E-091	STORAGE, REF AND SUPPLY CO LTD	030364	8	07	25000000	25000000	25000000		14903785
	CONSTRUCT NEW GRAIN SILO	110164	8	P	$ 10355760	$ 10355760	$ 7826861	$	$ 5131519
							$	$ 2528899CR	$
271-E-092	KATZ BAKERY LTD.	032364	8	07	21500000	21500000	21500000		7748853
	CONSTRUCT NEW BAKERY	050166	8	P	$ 8905954	$ 8905954	$ 6484867	$	$ 2581865
							$	$ 2421087CR	$
271-E-093	ISRAEL PETROCHEMICAL ENTER LTD	070864	10	10	750000000	750000000	541667100	208332900	365493944
	CONSTRUCT POLYETHYLENE PLANT	010166	10	P	$ 310672797	$ 310672797	$ 162715199	$ 49603071	$ 118874431
							$	$ 98354527CR	$
271-E-094	SILOS & WAREHOUSES LTD	050564	8	08	60000000	60000000	60000000		24852079
	CONSTR ADD STORAGE SPACE	050167	8	P	$ 24853824	$ 24853824	$ 17393933	$	$ 8150199
							$	$ 7459891CR	$
271-E-098	ASHBAR LTD	070764	8	09	70000000	70000000	54443200	15556800	27263037
	CONSTRUCT GRAIN SILOS	110165	8	P	$ 28996128	$ 28996128	$ 16297785	$ 3704000	$ 8787019
							$	$ 8994343CR	$
271-E-101	MATA FACTORY OF FOOD STUFFS LT	073064	8	09	55000000	55000000	44687500	10312500	22271361
	PLANT CONSTRUCTION	050166	8	P	$ 22782672	$ 22782672	$ 13260298	$ 2455357	$ 7210985
							$	$ 7067017CR	$

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	ISRAEL													
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY ISRAELI POUNDS			W/D MOV										
271-E-102	UNITED SARAN ENTERPRISES LTD.	101364	8	10		200000000		200000000		200000000				60572821
	PLANT EXPANSION	110166	8	P	$	120126815	$	120126815	$	96689856	$		$	21263906
									$		$ 23436959CR		$	
271-E-105	MATMOR LIMITED	081265	8	08		200000000		200000000		121000000		99000000		82710129
	ERECT CENTRAL FODDER MILL	050167	8	P	$	91130687	$	91130687	$	35097875	$	23571428	$	25453863
									$		$ 32461384CR		$	
271-E-107	CARGAL LIMITED	061666	10	09		260000000		260000000		109375000		140625000		111646129
	OPERATE PLANT	021369	10	P	$	103557599	$	103557599	$	30133919	$	33482142	$	35063781
									$		$ 39941538CR		$	
271-E-108	PALESTINE MILLING & TRADING CO	042965	8	07		24000000		24000000		24000000				6921582
	CONSTR. RICE SILO	110165	8	P	$	9941529	$	9941529	$	7184508	$		$	2254549
									$		$ 2757021CR		$	
271-E-109	KAISER-ILIN INDUSTRIES LTD	051865	8	05		100000000		100000000		100000000				27376639
	KAISER JEEP SALES	050166	8	P	$	41423039	$	41423039	$	30002398	$		$	9190685
									$		$ 11420641CR		$	
271-E-113	LAGEEN BOX AND CAN FACTORY LTD	081265	8	10		60000000		60000000		36000000		24000000		21046226
	EXPANSION OF FACILI	110166	8	P	$	24853824	$	24853824	$	10572382	$	5714285	$	6485944
									$		$ 8567157CR		$	
271-E-116	MATA FACTORY OF FOODSTUFFS LTD	051966	8	05		25000000		25000000		25000000				6180710
	WORKING CAPITAL	050167	8	P	$	10355760	$	10355760	$	7381549	$		$	1989157
									$		$ 2974211CR		$	
271-E-117	AMERICA HOUSE	062066	8	09		160000000		149000000		120000000		137000000		83168557
	CONSTR BLDG TO HOUSE CHAMB COM	050170	8	P	$	42809519	$	42571424	$	2857142	$	32619047	$	8905600
									$		$ 7095235CR		$	
271-E-123	AMERICAN-ISRAELI PAPER MILLS L	110866	8	08		100000000		100000000		62500000		37500000		82162134
	CONSTRUCT PLANT EXPANSION FACI	110167	8	P	$	41423039	$	41423039	$	16072426	$	8928571	$	9717396
									$		$ 16422042CR		$	
271-E-126	HERTZ RENT-A-CAR ISRAEL LTD	040467	8	10		260000000		260000000		67602307		192307693		80928399
	ESTABLISH RENT-A-CAR FLEET	041971	8	P	$	103557599	$	103557599	$	14652013	$	45787545	$	25996323
									$		$ 43118041CR		$	
271-E-131	CENTRAL BOTTLING CO.LTD.	122867	7	09		375000000		375000000		80367100		294642900		102251710
	ESTABLISH BOTTLING PLANT	041471	7	P	$	155336398	$	155336398	$	20408151	$	70153071	$	28095641
									$		$ 64775176CR		$	

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	ISRAEL								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY ISRAELI POUNDS			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
271-E-132	LAGEEN BOX AND CAN FACTORY LTD EXPAND PLANT FACILITIES	020768 110168	7 7	07 P	$ 784000000 $ 32475663	$ 784000000 $ 32475663	$ 392000000 $ 9333332	$ 392000000 $ 9333333 $ 13808998CR	$ 16638111 $ 4593153
271-E-133	DAGON BATEY MAMGUROTH LTD CONSTRUCT GRAIN SILOS	081968 031470	7 7	08 P	$ 1600000000 $ 45714284	$ 1600000000 $ 45714284	$ 600000000 $ 13333331	$ 1100000000 $ 26190476 $ 6190477CR	$ 26535339 $ 7163624
271-E-134	SONOL ISRAEL LTD SERVICE STATION CONSTRUCTION	022569 072871	7 7	08 P	$ 1741000000 $ 49742856	$ 1741000000 $ 49742856	$ 248200000 $ 6499046	$ 1492800000 $ 35542857 $ 7700953CR	$ 23082397 $ 6323220
271-E-135	BRINKS ISRAEL LIMITED EXPAND SECURITY FACIL	071768 102870	7 7	06 P	$ 25000000 $ 7142857	$ 25000000 $ 7142857	$ 10000000 $ 2619046	$ 15000000 $ 3571428 $ 952383CR	$ 5606568 $ 1538950
271-E-138	ISRAEL TRACTORS & EQUIPMENT CO CATERPILLAR PLANT	012770 090771	7 7	07 P	$ 2750000000 $ 77095235	$ 2700000000 $ 75904759	$ 210800000 $ 5019047	$ 2489200000 $ 59266666 $ 11619046CR	$ 170244772 $ 4196697
271-E-139	GT&EI SYSTEMS LTD.ISRAEL ELECTRONIC SYSTEMS	092371 110372	7 7	06 P	$ 55300000 $ 13166666	$ 55300000 $ 13166666	$	$ 55300000 $ 13166666	$ 1940803 $ 462095
	TOTAL ISRAELI POUNDS				71303000000	71243000000	52385732071561500	18841652931	2271379701571897
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2841553419	$ 2840124848	$ 1628523931 $ 446142	$ 448810772 $ 762544003CR	$ 738668320 $ 163399
	GRAND TOTAL FOR ISRAEL DOLLARS AND DOLLARS EQUIVALENT				$ 5098697956	$ 5098555099	$ 1287947758 $ 1317030	$ 3359947192 $ 437489840CR	$ 1346480788 $ 7717128
	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-003	GOVERNMENT OF JORDAN DAMINA JUNCTION NO. SHOUNA RD.	093065 072476	1 2 1/2	40 G	$ 125427489	$ 125427489	$	$ 125427489	$ 4872026
278-H-005	GOVT OF JORDAN BETHLEHAM-JERUSALEM	062966 111776	1 2 1/2	40 G	1149271782	1149271782		1149271782	4479714

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	JORDAN								
	LOANS REPAYABLE IN DOLLARS								
278-H-006	GOVERNMENT OF JORDAN	071466	1	40	630000000	33256553		33256553	526799
	TELE SYSTEMS IMPR	111677	2 1/2	G					
278-H-008	GOVERNMENT OF JORDAN	011767	1	40	108261899	108261899		108261899	4873326
	AIRPORT IMPROVEMENT	051577	2 1/2	G					
	TOTAL				$ 978606570	$ 381863123	$	$ 381863123	$ 14751865
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
278-A-001	TRANSJORDAN ELECTRIC POWER COM	060559	5 3/4	11	$ 119809097	$ 119809097	$ 119809097	$	$ 30885414
DLF 56	ELECTRIC POWER PROJECT	100161	5 3/4	G					
278-A-002	JORDAN PHOSPHATE MINES	102659	5 3/4	13	126902636	126902636	126902636		20061968
DLF 76	PHOSPHATE MINE EXPANSION	070163	5 3/4	P					
	TOTAL				$ 246711733	$ 246711733	$ 246711733	$	$ 50927382
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV							
	JORDANIAN DINARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
278-G-004	GOVERNMENT OF JORDAN	050966	4 5/8	30	21420000	21420000	1402499	19927501	5212766
	ECONOMIC DEVELOPMENT	121569	4 5/8	G	$ 60034235	$ 60034235	$ 4177395	$ 55632331	$ 14612120
							$	$ 224509CR	$
278-G-007	GOVERNMENT OF JORDAN	101966	4 5/8	30	23118900	23118900	1112630	22006270	3897124
	ECONOMIC DEVELOPMENT	042770	4 5/8	G	$ 64783410	$ 64783410	$ 3118113	$ 61435706	$ 10922872
							$	$ 229591CR	$
278-G-007A	GOVERNMENT OF JORDAN	101966	4 5/8	30	86837100	86837100	798059	86039041	4641978
	ECONOMIC DEVELOPMENT PROJECTS	040272	4 5/8	G	$ 243250211	$ 243250211	$ 2241738	$ 240198327	$ 13020408
							$	$ 810146CR	$
	TOTAL JORDANIAN DINARS				181376000	181376000	3403188	177972812	13751868
	TOTAL U.S.DOLLARS EQUIVALENT				$ 368067856	$ 368067856	$ 9537246	$ 357266364	$ 38555400
							$	$ 1264246CR	$
	GRAND TOTAL FOR JORDAN DOLLARS AND DOLLARS EQUIVALENT				$ 1593386159	$ 996642712	$ 256248979	$ 739129487	$ 104234647
							$	$ 1264246CR	$

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	LEBANON								
	LOANS REPAYABLE IN DOLLARS								
268-A-002	BANQUE DE CREDIT AGRICOLE	050460	4 1/2	15	$ 452219070	$ 452219070	$ 323079014	$ 129140056	$ 130561395
DLF 99	DEVELOPMENT BANK	050163	4 1/2	M					
268-A-003	SOC POUR L INDUSTRIES DE METAU	110860	5 3/4	10	36959005	36959005	36959005		13854861
DLF 138	ALUMINUM PLANT	120163	5 3/4	P					
	TOTAL				$ 489178075	$ 489178075	$ 360038019	$ 129140056	$ 144416256
	GRAND TOTAL FOR LEBANON DOLLARS AND DOLLARS EQUIVALENT				$ 489178075	$ 489178075	$ 360038019	$ 129140056	$ 144416256
	NEPAL								
	LOANS REPAYABLE IN DOLLARS								
367-H-003	GOVERNMENT OF NEPAL	120863	3/4	40	$ 15010967	$ 15010967	$	$ 15010967	$ 678955
	TWO STEP LOAN	090875	3/4	G					
	TOTAL				$ 15010967	$ 15010967	$	$ 15010967	$ 678955
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
367-A-002	NEPAL INDUSTRIAL DEV CORP	062061	5	15	$ 26904797	$ 26904797	$ 13193517	$ 13711280	$ 7752468
DLF 152	DEVELOPMENT BANK	030564	5	G					
367-D-001	GOVERNMENT OF NEPAL	072960	4	15	99990859	99990859	32308500	67682359	28730266
ICAX 67-1	COMMODITY ASSISTANCE	070165	4	G					
	TOTAL				$ 126895656	$ 126895656	$ 45502017	$ 81393639	$ 36482734
	LOANS REPAYABLE IN LOCAL CURRENCY NEPALESE RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
367-D-004	GOVERNMENT OF NEPAL	120863	3/4	40	758013756	758013756		758013756	41102789
	TWO STEP LOAN	122474	3/4	P	$ 97669632	$ 97669632	$	$ 71781605	$ 4370079
							$	$ 25888027CR	$
367-D-006	NEPAL INDUSTRIAL DEVELOP CORP	041466	5	15	1907353518	1907353518		1907353518	199439341
	ECONOMIC DEVELOPMENT	063076	4 1/8	P	$ 202037804	$ 202037804	$	$ 180620598	$ 19687413
							$	$ 21417206CR	$
	TOTAL NEPALESE RUPEES				2665367274	2665367274		2665367274	240542130

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	TOTAL U.S.DOLLARS EQUIVALENT				$ 299707436	$ 299707436	$	$ 252402203 $ 47305233CR	$ 24057492
	GRAND TOTAL FOR NEPAL DOLLARS AND DOLLARS EQUIVALENT				$ 4416140595	$ 4416140595	$ 455020175 $	$ 3688806809 $ 47305233CR	$ 612191181
	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-A-032 DLF 194	GOVERNMENT OF PAKISTAN TWO STEP LOAN	061766 010676	1 2 1/2	40 P	$ 372889281	$ 372889281	$	$ 372889281	$ 9839112
391-B-001 TCA-1	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE	091762 091558	2 1/2 2 1/2	45 G	1500000000	1500000000	229495003	1270504997	300178757
391-H-039 AID 7	GOVERNMENT OF PAKISTAN IRON AND STEEL IMPORTS	051162 061472	3/4 3/4	40 G	8816101675	8816101675		8816101675	515004424
391-H-042 AID 21	GOVERNMENT OF PAKISTAN TWO STEP LOAN	110262 050173	3/4 3/4	40 P	1809344280	1809344280		1809344280	807240 58
391-H-043 AID 22	GOVT OF EAST PAKISTAN EP.POWER DISTRIBUTION	102262 041173	3/4 3/4	40 G	633375735	633340762		633340762	21907512
391-H-045 AID 45	GOVERNMENT OF PAKISTAN RAILWAY IV RW/BD - E/W	091062 101872	3/4 3/4	40 G	3027688018	3027688018		3027688018	1711180260
391-H-046 AID 53	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES I	083162 102972	3/4 3/4	40 G	4067603632	4067603632		4067603632	239718687
391-H-052	GOVERNMENT OF PAKISTAN EAST PAKISTAN FOREST IND FIOC	102363 051574	3/4 3/4	40 G	16962640	16962640		16962640	805537
391-H-053	GOVT OF PAKISTAN MALARIA ERADICATION PROGRAM	022863 062873	3/4 3/4	40 G	255484802	255484802		255484802	13187559
391-H-054	GOVERNMENT OF PAKISTAN AIRPORT AND AIRWAYS EQUIPMENT	032263 080574	3/4 3/4	40 G	178057940	178057940		178057940	6350997
391-H-055	GOVERNMENT OF PAKISTAN SALIN CONT & RECLAM PROJ. NO 2	032263 032374	3/4 3/4	40 G	936092969	936092969		936092969	33495158
391-H-056	GOVERNMENT OF PAKISTAN GENERAL COMMODITIES 2ND	032763 052773	3/4 3/4	40 G	2938768317	2938768317		2938768317	150163617
391-H-057	GOVERNMENT OF PAKISTAN CHALNA ANCHORAGE PROJECT	032263 093074	3/4 3/4	40 G	233790323	233790323		233790323	5691267

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-058	GOVERNMENT OF PAKISTAN	032763	3/4	40	121563583	121563583		121563583	3429805
	FEASIBILITY STUDIES	061574	3/4	G					
391-H-059	GOVERNMENT OF PAKISTAN	081563	3/4	40	483000000	424296574		424296574	11575675
	COASTAL EMBANKMENT PROJECT	042174	3/4	G					
391-H-060	GOVERNMENT OF PAKISTAN	013164	3/4	40	57646521	57646521		57646521	1780960
	OPS & MAINT - RECHNA DOAB PROJ	092375	3/4	G					
391-H-062	GOVERNMENT OF PAKISTAN	081563	3/4	40	482909618	482909618		482909618	18829818
	GENERAL CONSULTANTS	102674	3/4	G					
391-H-066	GOVERNMENT OF PAKISTAN	092863	3/4	40	6724292389	6724292389		6724292389	333085697
	GENERAL COMMODITIES III	120273	3/4	G					
391-H-068	GOVERNMENT OF PAKISTAN	120963	3/4	40	148666169	148666169		148666169	4963029
	GEN ADV SERV IN PUB HEALTH ENG	081174	3/4	G					
391-H-069	GOVERNMENT OF PAKISTAN	112063	3/4	40	558315665	558315665		558315665	23257277
	GEN INVESTIGATIONS & CONS SERV	092874	3/4	G					
391-H-070	GOVERNMENT OF PAKISTAN	112063	3/4	40	1390478914	1390478914		1390478914	53356603
	RAILWAY V	112574	3/4	G					
391-H-071	GOVERNMENT OF PAKISTAN	102363	3/4	40	470000000	431259577		431259577	6007251
	TELECOMMUNICATIONS FACIL, T&T	052475	3/4	G					
391-H-072	GOVERNMENT OF PAKISTAN	120963	3/4	40	467302201	467302201		467302201	19343742
	MACHINERY POOL ORGAN., WAPDA	040275	3/4	G					
391-H-073	GOVERNMENT OF PAKISTAN	112063	3/4	40	129749337	129749337		129749337	3005009
	MECHANICAL EQUIPMENT	080575	3/4	G					
391-H-078	GOVERNMENT OF PAKISTAN	071664	3/4	40	264194692	264194692		264194692	9043705
	TWO STEP LOAN	012575	2	P					
391-H-079	PRESIDENT OF PAKISTAN	091764	3/4	40	171442334	171442334		171442334	3474207
	WATER AND SEWAGE SYSTEM	122875	2	G					
391-H-080	GOVERNMENT OF PAKISTAN	071364	3/4	40	9922734690	9922734690		9922734690	465756655
	GENERAL COMMODITIES IV	073174	2	G					
391-H-081	GOVERNMENT OF PAKISTAN	090464	3/4	40	380000000	380000000		380000000	324786
	KARNAFULI HYDROELECTR UNIT III	011578	2	G					

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-081A	GOVT OF EAST PAKISTAN KARNAFULI HYDROELECTR UNIT III	120167 100881	1 2 1/2	40 G	150000000	30379481		30379481	
391-H-082	GOVERNMENT OF PAKISTAN SIDDHIRGANJ THERMAL PLANT	082864 042176	3/4 2	40 G	860000000	814676430		814676430	15021963
391-H-083	GOVERNMENT OF PAKISTAN LYALLPUR THERMAL GEN FACIL	071064 031775	3/4 2	40 G	1606663757	1606663757		1606663757	53129000
391-H-084	GOVERNMENT OF PAKISTAN MALARIA ERADICATION PROGRAM	022565 120975	3/4 2	40 G	987239538	987239538		987239538	33922383
391-H-085	GOVT OF WEST PAKISTAN RAILWAY IV	042365 042076	3/4 2	40 G	744705927	744705927		744705927	16880406
391-H-086	GOVT OF PAKISTAN TWO STEP LOAN	101664 051075	3/4 2	40 P	437854672	437854672		437854672	13279334
391-H-087	WEST PAKISTAN DEVELOP AUTH SCARP II B	123066 032578	3/4 2	40 G	1410000000	1003811592		1003811592	6649021
391-H-088	GOVT OF PAKISTAN MACHINERY POOL ORG II	120964 062376	3/4 2	40 G	592763018	592763018		592763018	16766917
391-H-089	GOVT OF EAST PAKISTAN TWO-STEP LOAN 11	041665 100575	3/4 2	40 G	818428371	818428371		818428371	23805403
391-H-090	GOVT OF WEST PAKISTAN W.P.POWER DISTRIBUTION	123064 122075	3/4 2	40 G	1226213394	1226213394		1226213394	19673236
391-H-091	GOVT OF EAST PAKISTAN E.P.TRANSMISSION LINES	091764 010879	3/4 2	40 G	280000000	227543176		227543176	497417
391-H-092	GOVT OF EAST PAKISTAN DACCA-ARICHA ROAD	011165 062275	3/4 2	40 G	1400000000	1039262927		1039262927	9491239
391-H-094	GOVT OF WEST PAKISTAN CHITTAGONG PORT FACILITIES	101464 012776	3/4 2	40 G	340000000	232321067		232321067	671432
391-H-096	GOVT OF PAKISTAN IRON & STEEL COMMODITY LOAN	122164 011475	3/4 2	40 G	13769501369	13769501369		13769501369	538287714
391-H-102	GOVT OF WEST PAKISTAN MANGLA TRANSMISSION LINES I	011966 120676	1 2 1/2	40 G	701863225	701863225		701863225	19148831

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-103 [11]	GOVT OF WEST PAKISTAN	050466	1	40	55329464	55329464		55329464	1350558
	TWO-STEP LOAN 11	012478	2 1/2	G					
391-H-104 [11]	GOVT OF WEST PAKISTAN	022166	1	40	2637331154	2637331154		2637331154	9328756
	TWO-STEP LOAN 11	091376	2 1/2	P					
391-H-106	GOVERNMENT OF PAKISTAN	012266	1	40	479928685	479928685		479928685	18975684
	PWR LOCOMOTIVES	031377	2 1/2	G					
391-H-107	GOVT OF WEST PAKISTAN	062766	1	40	5931182977	5931182977		5931182977	14200460
	W.P.GENERAL CONSULTANTS	032077	2 1/2	P					
391-H-115	GOVERNMENT OF PAKISTAN	050466	1	40	4905540003	4905540003		4905540003	189099747
	PROGRAM LOAN-COMMODITY IMPORTS	080576	2 1/2	G					
391-H-117	GOVT OF PAKISTAN	081766	1	40	6994088407	6994088407		6994088407	244755551
	PROGRAM LOAN-COMMODITY IMPORTS	111576	2 1/2	G					
391-H-121	GOVT OF PAKISTAN	030967	1	40	6987897309	6987897309		6987897309	192517595
	COMMODITY IMPORTS	082877	2 1/2	G					
391-H-124	GOVT OF PAKISTAN	020868	1	40	2400000000	99090422		99090422	1998480
	WAPDA CONSULTANTS	062778	2 1/2	G					
391-H-126	GOVT OF PAKISTAN	020968	1	40	343697900	321692339		321692339	2684569
	MANGLA TRANSMISSION II	012779	2 1/2	G					
391-H-127	GOVT OF PAKISTAN	102067	1	40	2371700673	2371700673		2371700673	46764619
	COMMODITY IMPORTS	083078	2 1/2	G					
391-H-128	GOVERNMENT OF PAKISTAN	102067	1	40	333496524	333496524		333496524	6771328
	MALARIA ERADICATION	061878	2 1/2	G					
391-H-129	GOVT OF PAKISTAN	012568	1	40	1510000000	1506164720		1506164720	1941153
	PAKISTAN W.RWY.DIESEL LOCOMO.	061780	2 1/2	G					
391-H-131	GOVT OF PAKISTAN	032668	2	40	11333220109	11332557999		11332557999	384206520
	COMMODITY ASSISTANCE	071778	2 1/2	G					
391-H-135	GOVT OF PAKISTAN	042968	2	40	534632466	534632466		534632466	14552883
	MALARIA ERADICATION	032879	2 1/2	G					
391-H-136	GOVT OF PAKISTAN	062968	2	40	93964644	93964644		93964644	2400677
	PUBLIC HEALTH ENGINEERING	010879	2 1/2	G					

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	PAKISTAN								
	LOANS REPAYABLE IN DOLLARS								
391-H-139	GOVT OF EAST PAKISTAN SEED POTATO MULTI.	081068 022080	2 2 1/2	40 G	10860000	2133095		2133095	30068
391-H-140	GOVERNMENT OF PAKISTAN PROGRAM LOAN	031169 090879	2 3	40 G	6668781005	6664562909		6664562909	133417484
391-H-141A	PRESIDENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	033072 042082	2 3	40 G	175000000	175000000		175000000	
391-H-142	GOVT OF PAKISTAN CONSULTING SERVICES	080569 061580	2 3	40 G	300000000	138069814		138069814	67967
391-H-143	GOVT OF PAKISTAN GROUNDWATER SURVEY	100269 091980	2 3	40 G	150000000	13623707		13623707	174
391-H-144	GOVERNMENT OF PAKISTAN COMMODITY ASSISTANCE	111969 041780	2 3	40 G	1999692459	1691209686		1691209686	23919785
391-H-148	PRESIDENT OF PAKISTAN COMMODITY ASSISTANCE	041370 101980	2 3	40 G	9950000000	9214466812		9214466812	12212280
391-H-149	PRESIDENT OF PAKISTAN CHITTABONG POWER DISB	101470 000000	2 3	40 G	950000000				
391-P-141	PRES OF THE GOVT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	052869 063079	2 3	40 G	1200000000	1200000000		1200000000	53523859
391-P-141A	PRESIDENT OF PAKISTAN INDUS BASIN PROJECT	052771 061881	2 3	40 G	1396000000	1395942900		1395942900	19863173
391-P-141B	PRESIDENT OF PAKISTAN INDUS BASIN DEVELOPMENT FUND	033072 042082	2 3	40 G	502000000	502000000		502000000	
	TOTAL				$132116434725	$128514213506	$ 229495003	$128284718503	$ 4646838780
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-006 DLF6	GOVERNMENT OF PAKISTAN WATER SEWAGE DISPOSAL	063058 060160	3 1/2 3 1/2	30 G	$ 369939446	$ 369939446	$ 112172513	$ 257766933	$ 112345475
391-A-008 DLF 15	PAKISTAN INDUS CRED & INVEST DEVELOPMENT BANK	120458 081559	5 5	05 P	420000000	420000000	420000000		31770433
391-A-010 DLF 20	GOVERNMENT OF PAKISTAN RAILWAY I	021859 010160	3 1/2 3 1/2	20 G	901926337	901926337	479457328	422469009	259559225

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
391-A-011 DLF 23	GOVERNMENT OF PAKISTAN KARNAFULI MULTIPURPOSE DAM	021859 120159	3 1/2 3 1/2	30 G	1794154519	1794154519	544834868	1249319651	602264982
391-A-012 DLF 25	WESTPAKISTAN WATER & POWER SALINITY CONTROL I (SCARP I)	021859 010160	3 1/2 3 1/2	20 G	1496312588	1496312588	799346094	696966494	428251593
391-A-013 DLF 29	WEST PAKISTAN WATER AND POWER POWER TRANSMISSION LINES	021859 010160	3 1/2 3 1/2	25 G	1183820586	1183820586	423674711	760145875	357224362
391-A-015 DLF 79	GOVERNMENT OF PAKISTAN SECONDARY TRANSMISSION GRID	062959 100160	3 1/2 3 1/2	25 G	2168132844	2168132844	673050181	1495082663	604515627
391-A-016 DLF 68	GOVT OF PAKISTAN PORT FACILITIES	071059 100163	3 1/2 3 1/2	20 G	189075945	189075945	62537395	126538550	38870304
391-A-017 DLF 83	GOVERNMENT OF PAKISTAN INLAND WATERWAYS	091259 040162	3 1/2 3 1/2	12 G	171999427	171999427	142614481	29384946	35602177
391-A-018 DLF 86	GOVERNMENT OF PAKISTAN KARACHI JET RUNWAYS	110359 010161	3 1/2 3 1/2	15 G	304513030	304513030	217571160	86941870	84725994
391-A-019 DLF 100	PICIC SECOND DEVELOPMENT BANK	011560 030161	5 1/2 5 1/2	05 P	990327911	990327911	990327911		58870941
391-A-020 DLF 105	GOVERNMENT OF PAKISTAN RAILWAY II	011660 100761	3 1/2 3 1/2	20 G	2187069539	2187069539	1052432683	1134636856	664359634
391-A-022 DLF 74	SUI GAS TRANSMISSION CO EXPANSION GAS TREATING PLANT	021960 070161	5 3/4 5 3/4	12 P	198763914	198763914	183000000	15763914	77941105
391-A-027 DLF 127	GOVERNMENT OF PAKISTAN INDUS WATER SYSTEM	091960 040162	3 1/2 3 1/2	30 G	7000000000	7000000000	318984940	6681015060	2267702851
391-A-032A DLF 194	P I C I C THIRD DEVELOPMENT BANK	051261 000000	5 5	07 P	360199282	360199282	360199282		37690248
391-A-033 DLF 171	GOVERNMENT OF PAKISTAN DREDGER FLEET	061461 080764	3 1/2 3 1/2	15 G	221486618	221486618	81525292	139961326	39931560
391-A-034 DLF 177	GOVERNMENT OF PAKISTAN QUETTA THERMAL POWER	061461 011563	3 1/2 3 1/2	14 G	532211753	532211753	338599240	193612513	110541532
391-A-035 DLF 186	GOVERNMENT OF PAKISTAN RAILWAY III	061461 120162	3 1/2 3 1/2	15 G	649936957	649936957	375716830	274220127	169693649

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
391-A-038	GOVERNMENT OF PAKISTAN	042462	5 3/4	15	471962090	471962090	195260441	276701649	179338382
DLF 170	WAH FACTORIES	111363	5 3/4	G					
391-B-002	GOVERNMENT OF PAKISTAN	031655	4	40	2000000000	2000000000	195777720	1804222280	1087745130
FOAX 91-2	PROJECT ASSISTANCE	030159	4	G					
391-B-003	GOVERNMENT OF PAKISTAN	070356	4	40	2600000000	2600000000	239082064	2360917936	1303825416
ICAX 91-3	PROJECT ASSISTANCE	020160	4	G					
391-B-004	GOVERNMENT OF PAKISTAN	062857	4	40	4200000000	4200000000	784560940	3415439060	1699698641
ICAX 91-4	COMM. & PROJ. ASSISTANCE	010162	4	G					
391-G-005	GOVERNMENT OF PAKISTAN	030658	4	39	2182090904	2182090904	110070186	2072020718	821138369
ICAX 91-5	PROJECT ASSISTANCE	060163	4	G					
391-G-007	GOVERNMENT OF PAKISTAN	102858	5	40	2579662109	2579662109	107461432	2472200677	1667657969
ICAX 91-6	PROJECT ASSISTANCE	080163	5	G					
391-G-009	GOVERNMENT OF PAKISTAN	021259	3 1/2	40	3470000000	3470000000	120108016	3349891984	1335608558
ICAX 91-7	PROJECT ASSISTANCE	060164	3 1/2	G					
	TOTAL				$ 38643585799	$ 38643585799	$ 9328365708	$ 29315220091	$ 14076274257
	LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-023	GOVERNMENT OF PAKISTAN	031460	4	40	744120000	744120000	15885595	728234405	296409157
ICAX 91-8	PROJECT ASSISTANCE	020166	4	G	$ 155629931	$ 155629931	$ 3313870	$ 662031127	$ 61792929
							$	$ 86112934CR	$
391-G-026	GOVERNMENT OF PAKISTAN	080360	4	40	12099725000	12099725000	537564200	11562160800	4969389801
ICAX 91-10	PROJECT ASSISTANCE	050165	4	G	$ 2530612493	$ 2530612493	$ 105465449	$ 10511055527	$ 1015447364
							$	$ 13740415517CR	$
391-G-028	GOVERNMENT OF PAKISTAN	011861	4	40	2767159014	2767159014	93228954	2673930060	1010606906
ICAX 91-9	PROJECT ASSISTANCE	020166	4	G	$ 578741019	$ 578741019	$ 19446567	$ 243084550	$ 210681230
							$	$ 3162099020R	$
391-G-040	GOVERNMENT OF PAKISTAN	051862	4	40	7988160900	7988160900	230683671	7757477229	2969860836
ICAX 91-12	PROJECT ASSISTANCE	100166	4	G	$ 1670694150	$ 1670694150	$ 48765882	$ 705225202	$ 623652224
							$	$ 9167030660R	$
391-G-047	GOVERNMENT OF PAKISTAN	103162	4	40	10707200000	10707200000	261634631	10445565369	3811287523
91-13	PROJECT ASSISTANCE	040167	4	G	$ 2239371067	$ 2239371067	$ 55338203	$ 949596851	$ 800619302
							$	$ 12344360130R	$

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	PAKISTAN								
	LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES	W/D MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-G-065A	GOVERNMENT OF PAKISTAN	062763	3/4	30	16237660000	16237660000	3542762400	12694897600	928243747
	PROJECT ASSISTANCE	111366	3/4	G	$ 3396046213	$ 3396046213	$ 703941133	$ 1154081600	$ 186075068
							$	$ 15380234800CR	$
391-G-065B	GOVERNMENT OF PAKISTAN	062763	3/4	30	16237660000	16237660000	2667071782	13580588218	785829508
	PROJECT ASSISTANCE	041268	3/4	G	$ 3396046213	$ 3396046213	$ 554260266	$ 1234598928	$ 162471554
							$	$ 16071870190CR	$
391-G-065C	GOVERNMENT OF PAKISTAN	062763	3/4	30	6984915012	6984915012	888989178	6095925834	289672504
	PROJECT ASSISTANCE	010169	3/4	G	$ 1460869002	$ 1460869002	$ 185327576	$ 1275541075	$ 59879091
							$	$ 7213663510CR	$
391-G-112	PAK INDUS CR AND INV CORP LTD	120766	3/4	20	3000000000	3000000000		3000000000	81148039
	ECONOMIC DEVELOPMENT	120077	3/4	G	$ 625509915	$ 625509915	$	$ 272727272	$ 16981043
							$	$ 3527826430CR	$
391-G-120	GOVERNMENT OF PAKISTAN	022867	1	40	37467796518	37467796518		37467796518	1770295165
	ECONOMIC DEVELOPMENT	030677	2 1/2	G	$ 7836161183	$ 7836161183	$	$ 3406163319	$ 369046750
							$	$ 4429997864CR	$
391-G-122	GOVT OF PAKISTAN	060367	1	40	10229975600	10229975600		10229975600	395076998
	ECONOMIC DEVELOPMENT	020978	2 1/2	G	$ 2139465668	$ 2139465668	$	$ 929997781	$ 82369742
							$	$ 1209467887CR	$
391-G-132	GOVT OF PAKISTAN	061868	2	40	23069701280	23069701280		23069701280	1429168212
	ECONOMIC DEVELOPMENT	062778	2 1/2	G	$ 4807374148	$ 4807374148	$	$ 2097245570	$ 303391481
							$	$ 2710128578CR	$
391-G-133	GOVT OF PAKISTAN	050668	2	40	7698661994	7698661994		7698661994	458415647
	ECONOMIC DEVELOPMENT	062778	2 1/2	G	$ 1605792911	$ 1605792911	$	$ 699878363	$ 99276174
							$	$ 905914548CR	$
391-G-137	GOVT OF PAKISTAN	061468	2	40	3334800325	3334800326		3334800326	187621900
	ECONOMIC DEVELOPMENT PROJECTS	052379	2 1/2	G	$ 692683868	$ 692683868	$	$ 303163666	$ 38261146
							$	$ 3895202020CR	$
391-G-147	GOVERNMENT OF PAKISTAN	032570	2	40	8002560000	6209736282		6209736282	211413382
	ECONOMIC DEVELOPMENT	050180	3	G	$ 1460238505	$ 1297254531	$	$ 564521480	$ 37248165
							$	$ 7327330510CR	$
	TOTAL PAKISTAN RUPEES				166570095644	164777271926	8227820411	16654945151S	1961443932S
	TOTAL U.S.DOLLARS EQUIVALENT				$ 34595236286	$ 34432252312	$ 1675868946	$ 1423176831I	$ 406710294S
							$	$ 1852462505SCR	$

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
391-E-014 C-91-1	WARNER-LAMBERT PAKISTAN LTD. PHARM. PROD. FACILITIES	041759 061561	5 5	06 P	100000000 $ 20905449	100000000 $ 20905449	100000000 $ 21001733	 $ 96284	14705912 $ 3142587
391-E-021 C-91-4	ABBOTT LABS. PAKISTAN LTD. PHARM. PLANT FACILITIES	021860 011562	6 6	06 P	199964000 $ 41803372	199964000 $ 41803372	199964000 $ 41767889	 $ 35483CR	67081287 $ 11911487
391-E-024 C-91-2	PFIZER LABORATORIES, LTD. PHARM. PLANT	040460 111561	6 6	05 P	200000000 $ 41810898	200000000 $ 41810898	200000000 $ 41775408	 $ 35490CR	40956613 $ 8546664
391-E-025 C-91-3	LEDERLE LABS. PAKISTAN LTD. WORKING CAPITAL PHARM. PLANT	071560 011561	6 6	06 P	100000000 $ 20905449	100000000 $ 20905449	100000000 $ 20887704	 $ 17745CR	16579954 $ 3459839
391-E-030 C-91-7	PAKISTAN FABRICS CO., LTD. WORK CAP & JUTE BAGGING PLANT	030761 080168	6 6	16 P	554567600 $ 182390561	554567600 $ 182390561	272444875 $ 57427879	282122725 $ 25647520 $ 99315162 CR	248481204 $ 51732694
391-E-031 C-91-5	INTERCONTINENTAL HOTELS CORP HOTEL CONSTR. & EQUIP.	032761 050167	6 6	12 P	523809600 $ 43049034	523809600 $ 43049034	288096000 $ 57206751	235713600 $ 21428509 $ 48808176	249172800 $ 51381935
391-E-036 C-91-6	WYETH LABS. PAKISTAN LTD. MACH. & EQUIP. - PHARM. PLANT	091461 051563	6 6	08 P	183347260 $ 38329568	183347260 $ 38329568	183347260 $ 38516476	 $ 186918	49786933 $ 10409741
391-E-037 C-91-8	PARKE, DAVIS & CO., LTD. PHARM. PLANT CONSTRUCTION	101161 080165	6 6	05 P	207536000 $ 43386332	207536000 $ 43386332	207536000 $ 43287621	 $ 98711CR	60115521 $ 12542351
391-E-048 C-91-9	PAKISTAN SERVICES LTD. CONSTR. & EQUIPPING OF HOTEL	071462 050165	6 6	19 P	574370000 $ 120074627	574370000 $ 120074627	223366600 $ 47068064	351003400 $ 31909400 $ 410971163CR	218956900 $ 46031497
391-E-049 C-91-10	GENERAL TIRE & RUBBER CO. WORKING CAPITAL-TIRE MFG PLANT	041863 070165	6 6	08 P	711300000 $ 148700458	711300000 $ 148700458	549796500 $ 114805359	161503500 $ 14682136 $ 192129663CR	266740828 $ 55985359
391-E-050 C-91-11	SINGER SEWING MACHINE CO. WORKING CAPITAL	092962 120568	6 6	11 P	500000000 $ 104527244	500000000 $ 104527244	208333800 $ 44299932	291666200 $ 26515109 $ 337122203CR	227059956 $ 46662493

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	PAKISTAN								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES			W/O MDV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
391-E-064	MERCK, SHARP & DOHME LTD EXPANSION OF PHARM PLANT	081263 092265	6 1/2 6 1/2	14 P	160000000 $ 31358173	160000000 $ 31358173	84000000 $ 17525784	66000000 $ 6000000 $ 7832389CR	6518240 $ 1359400
391-E-074	INTERCONTINENTAL HOTELS CORP. ERECT HOTEL	112663 091567	6 1/2 6 1/2	15 P	383144167 $ 80098008	383144167 $ 80098008	159554000 $ 33014862	223490167 $ 20317287 $ 26765859CR	1729959 $ 360762
391-E-075	PAKISTAN SERVICES LTD. CONSTR. HOTEL	082464 031569	6 6	19 P	44770000 $ 9359369	44770000 $ 9359369	7468660 $ 1557634	3730834 $ 3391667 $ 4410068CR	152860 $ 31887
391-E-076	PAKISTAN-AMER LIBERTY TANK LTD TERMINAL ERECTION	020464 090466	6 1/2 6 1/2	11 P	47518000 $ 9933851	47518000 $ 9933851	2856000 $ 595763	1895800 $ 172354 $ 2252760CR	180738 $ 37688
391-E-077	PAKISTAN SERVICES LIMITED CONSTR. HOTEL	111065 060170	6 6	18 P	390300000 $ 81593967	390300000 $ 81593967	4340000 $ 912484	3469000 $ 3153633 $ 4098276CR	98827 $ 2058
391-E-093	CARTER WALLACE PAKISTAN LTD ESTAB PHARMACENTICAL PLANT	100164 110266	6 1/2 6 1/2	10 P	100000000 $ 20905449	100000000 $ 20905449	6470588 $ 1366743	852941 $ 320856 $ 4029455CR	32799 $ 689
391-E-095	SHEZAN INTERNATIONAL LTD CONSTR BEVERAGE PLANT	120464 033168	6 1/2 6 1/2	10 P	237500000 $ 49650441	237500000 $ 49650441	3581400 $ 748836	2016860 $ 183350 $ 2389686CR	98515 $ 2072
391-E-097	PAKISTAN SERVICES LIMITED HOTEL CONSTR-RAWALPINDI	032366 070170	6 6	18 P	344900000 $ 72102893	344900000 $ 72102893	4865000 $ 598218	3162500 $ 287500 $ 3737076CR	88170 $ 1836
391-E-099	ARBOR ACRES PAKISTAN PVT LTD POULTRY BREEDING FARM	020565 063072	6 1/2 6 1/2	06 P	87500000 $ 18292268	87500000 $ 18292268	450000 $ 93457	8705000 $ 791363 $ 1023517CR	19490 $ 823
391-E-101	RAFHAN MAIZE PRODUCTS CO LTD PLANT EXP & WORKING CAPITAL	060465 062167	6 1/2 6 1/2	08 P	500000000 $ 104527244	500000000 $ 104527244	500000000 $ 105717543	 $ 1190299	8815 $ 1841
391-E-105	SINGER INDUSTRIES LTD. WORKING CAPITAL	011766 012268	6 1/2 6 1/2	10 P	225000000 $ 47037260	225000000 $ 47037260	4632000 $ 963516	1786800 $ 162436 $ 2115846CR	80779 $ 1684

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	PAKISTAN								
	CODLEY LOANS REPAYABLE IN LOCAL CURRENCY PAKISTAN RUPEES			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
391-E-113	SUNSHINE FARMS LIMITED	032466	6 1/2	07	600000000	600000000		600000000	3900001
	DIARY FARM	061068	6 1/2	P	$ 12543269	$ 12543269	$	$ 5454545	$ 813837
							$	$ 7088724CR	$
391-E-114	JOHNSON&JOHNSON PAKISTAN, LTD.	032866	6 1/2	10	1800000000	1800000000	840000000	960000000	59026575
	PLANT CONSTRUCTION	060269	6 1/2	P	$ 37629808	$ 37629808	$ 16454176	$ 8727272	$ 12041479
							$	$ 12448360CR	$
391-E-114A	JOHNSON & JOHNSON PAKISTAN LTD	121567	7	10	800000000	800000000	200000800	699999200	22437650
	EXPAND MEDICAL SURGICAL PLANT	011671	7	P	$ 18787500	$ 18787500	$ 4185847	$ 6363563	$ 4677898
							$	$ 8238090CR	$
391-E-116	SEARLE PAKISTAN LIMITED	021067	7	05	800000000	800000000	400000000	400000000	22519742
	FINANCE PHARMACEUTICAL PLANT	032069	7	P	$ 16724359	$ 16724359	$ 8396109	$ 3636363	$ 4715393
							$	$ 4751887CR	$
391-E-118	SINGER SEWING MACHINE CO	070367	7	08	5000000000	5000000000	953120000	4046880000	61962924
	PLANT IMPROVEMENT	082169	7	P	$ 104205619	$ 104205619	$ 19828859	$ 36789818	$ 10863895
							$	$ 47586942CR	$
391-E-130	DAWOOD HERCULES CHEMICALS LTD	102468	7	10	67600000000	67600000000		67600000000	688198400
	CONSTRUCT FERTILISER PLANT	110773	7	P	$ 1425964453	$ 1425964453	$	$ 614545454	$ 107045888
							$	$ 8114189990CR	$
391-E-134	ESSO PAKISTAN FERTILIZER CORP	072368	7	06	37600000000	37600000000	15000000000	22500000000	873411670
	CONSTRUCT FERTILIZER PLANT	080270	7	P	$ 7788161999	$ 7788161999	$ 3142261997	$ 2345454545	$ 182101956
							$	$ 26004454 8CR	$
391-E-145	UNION CARBIDE PAKISTAN, LTD.	061270	7	10	7140000000	7140000000		7140000000	40216817
	PLANT EXPANSION	060574	7	P	$ 1504884 48	$ 1504884 48	$	$ 64909090	$ 5584927
							$	$ 8557935 8CR	$
391-E-146	SQUIBB OF PAKISTAN LIMITED	020770	9	09	3431960000	3431960000		3431960000	115734000
	PHARMACEUTICAL PLANT CONST.	120172	9	P	$ 71369023	$ 71369023	$	$ 3119936	$ 2413638
							$	$ 4016938 7CR	$
	TOTAL PAKISTAN RUPEES				192456526 27	192456526 27	53383683 18	139072843 09	41087393 58
	TOTAL U.S.DOLLARS EQUIVALENT				$ 4031504918	$ 4031504918	$ 1114885961 7	$ 1264298563	$ 827461217
							$	$ 16523467 28CR	$
	GRAND TOTAL FOR PAKISTAN DOLLARS AND DOLLARS EQUIVALENT				$ 2093867617 28	$ 2056215565 35	$ 1234857927 4	$ 1730960054 68	$ 2361776719 7
							$	$ 2017697178 3CR	$

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	SYRIA								
	LOANS REPAYABLE IN DOLLARS								
276-A-001 DLF 90	MODERN INDUSTRIES CORPORATION TEXTILE MILL	110559 010162	5 3/4 5 3/4	10 P	$ 69999700	$ 69999700	$ 69999700	$	$ 29234744
276-H-008 AID 52	GOVERNMENT OF S.A.R. GRAIN STORAGE PROJECT	121962 071574	3/4 3/4	40 G	427000000	427000000		427000000	700724
	TOTAL				$ 112699700	$ 112699700	$ 69999700	$ 427000000	$ 29935468
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
276-A-003 DLF 124	INDUSTRIAL DEVELOPMENT BANK DEVELOPMENT BANK	081560 082763	5 5	10 M	$ 259902088	$ 259902088	$ 24315783	$ 16744425	$ 7529042
276-A-004 DLF 143	POSTS, TELEGRAPHS AND TELEPHON TELECOMMUNICATIONS	100360 102562	3 1/2 3 1/2	13 P	1827559361	1827559361	1452899939	374694422	30043278
	TOTAL				$ 208749569	$ 208749569	$ 169605722	$ 39143847	$ 37572320
	LOANS REPAYABLE IN LOCAL CURRENCY SYRIAN POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
276-G-002 ICAX 62-5	GOVT OF S A P ECONOMIC DEVELOPMENT	021660 010165	4 4	30 G	15740844405 $ 394789382	15740844405 $ 394789382	180337500 $ 4394798	1956046905 $ 374049736 $ 16344848CR	254939377 $ 63780142 $
276-G-005 ICAX 62-9	GOVERNMENT OF S.A.R. PROJECT ASSISTANCE	122760 060168	4 4	30 G	11119825520 $ 278891584	11119825520 $ 278891584		11119825520 $ 267303490 $ 11588094CR	82968404 $ 20656772 $
276-G-006 ICAX 276-10	GOVT OF S.A.R. PROJECT ASSISTANCE	112461 120168	4 4	29 G	19034400085 $ 477393673	19034400085 $ 477393673		19034400085 $ 457557712 $ 19835961CR	1111184394 $ 27815853 $
	TOTAL SYRIAN POUNDS				45895070110	45895070110	180337500	4571469510	448892175
	TOTAL U.S.DOLLARS EQUIVALENT				$ 11510746391	$ 11510746391	$ 4394798	$ 1098910938 $ 47768903CR	$ 112252767 $
	GRAND TOTAL FOR SYRIA DOLLARS AND DOLLARS EQUIVALENT				$ 14725239081	$ 14725239081	$ 244000220 $	$ 1180754785 $ 47768903CR	$ 179760555 $

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-A-020	EREGLI IRON AND STEEL WORKS	010961	5 3/4	17	$ 315118165?7	$ 315118165?7	$	$ 315118165?7	$ 131820527?2
DLF 169	STEEL MILL	010172	5 3/4	P					
277-B-001	GOVERNMENT OF TURKEY	110268	2 1/2	43	3800000000	3800000000	496400000	3303600000	683330137
ECAX 77-1&2	COMMODITY ASSISTANCE	060069	2 1/2	G					
277-B-002	GOVERNMENT OF TURKEY	102750	2 1/2	42	3580668610	3580668610	461443526	3119225084	684909142
ECAX 77-3	COMMODITY ASSISTANCE	060069	2 1/2	G					
277-B-003	GOVERNMENT OF TURKEY	061362	2 1/2	41	1120000000	1120000000	133261612	986738388	186387421
MSAX 77-4	COMMODITY ASSISTANCE	060069	2 1/2	G					
277-H-033	REPUBLIC OF TURKEY	112362	3/4	40	9988832789	9988832789		9988832789	49235060
AID 11	DIESEL LOCOMOTIVES	022475	3/4	G					
277-H-035 //	REPUBLIC OF TURKEY	120762	3/4	40	2442733660	2442733660		2442733660	113061897
	TWO-STEP LOAN 11	093073	3/4	G					
277-H-036	GOVT OF TURKEY	071563	3/4	40	31398140	31398140		31398140	1862422
	KEBAN & CICEROZ FEASIB STUDIES	041674	3/4	G					
277-H-042	GOVERNMENT OF TURKEY	102463	3/4	40	273892782	273892782		273892782	13697799
	FEASIBILITY STUDIES AND CONS	092174	3/4	G					
277-H-043	GOVERNMENT OF TURKEY	091163	3/4	40	3421351424	3421351424		3421351424	208858978
	PROGRAM LOAN I	102573	3/4	G					
277-H-044	GOVERNMENT OF TURKEY	010364	3/4	40	1805446723	1805446723		1805446723	74802911
	HIGHWAY EQUIP. AND CONSULTANTS	020175	3/4	G					
277-H-048	REPUBLIC OF TURKEY	040864	3/4	40	6950017402	6950017402		6950017402	385434051
	PROGRAM LOAN II	061274	2	G					
277-H-049	THE REPUBLIC OF TURKEY	111864	3/4	40	496964285	496964285		496964285	20812313
	TWO STEP LOAN	120175	2	P					
277-H-050	THE REPUBLIC OF TURKEY	101564	3/4	40	250000000	250000000		250000000	11821894
	TWO STEP LOAN	063075	2	P					
277-H-051 //	REPUBLIC OF TURKEY	120264	3/4	40	81458517	81458517		81458517	3824686
	TWO-STEP LOAN 11	042776	2	G					
277-H-052	REPUBLIC OF TURKEY	112464	3/4	40	32000000	24915593		24915593	925325
	AERIAL MINERAL SURVEY	012876	2	G					

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-053	REPUBLIC OF TURKEY GOKCEKAYA DAM CICEROZ	120264 112275	3/4 2	40 G	2040000000	1245048881		1245048881	26033220
277-H-054 //	REPUBLIC OF TURKEY TWO-STEP LOAN II	112464 123174	3/4 2	40 G	347425909	347425909		347425909	11449904
277-H-056	GOVERNMENT OF TURKEY TURKISH STATE HYDRAULIC	032265 052376	1 2 1/2	40 G	424466719	424466719		424466719	22091710
277-H-058	GOVERNMENT OF TURKEY PROGRAM LOAN	011465 040775	1 2 1/2	40 G	787288989860	787288989860		787288989860	49548756[illegible]
277-H-059	REPUBLIC OF TURKEY POWER DISTRIBUTION	080665 110376	1 2 1/2	25 G	243964552	243964552		243964552	9305015
277-H-060	REPUBLIC OF TURKEY GOKCEKAYA DAM	082765 032477	1 2 1/2	40 M	590000000	433557585		433557585	10320286
277-H-061	GOVERNMENT OF TURKEY DEMIRKOY-AYANCIK SAWMILLS	081265 101170	1 2 1/2	40 G	900000	900000	900000		32159
277-H-062	GOVERNMENT OF TURKEY ENGINEERING AND ECONOMIC STD	092065 072876	1 2 1/2	40 G	253903179	253903179		253903179	8608092
277-H-063	GOVT OF TURKEY KEBAN DAM	083166 032277	1 2 1/2	40 G	4000000000	2532336483		2532336483	77244792
277-H-066	GOVERNMENT OF TURKEY PROGRAM LOAN-COMMODITY IMPORTS	031566 070676	1 2 1/2	40 G	685249[illegible]0827	685249[illegible]0827		685249[illegible]0827	345[illegible]2094
277-H-068	GOVT OF TURKEY FAMILY PLAN RUP HLTH	100466 042379	1 2 1/2	40 G	210000000	187085025		187085025	1660480
277-H-069	REPUBLIC OF TURKEY AMBARLI POWER ST. THIRD UNIT	091766 080777	1 2 1/2	40 G	1196252556	1196252556		1196252556	33627716
277-H-070	REPUBLIC OF TURKEY TURKISH COAL INDUSTRY	040467 121877	1 2 1/2	40 G	2810000000	1777379063		1777379063	37577551
277-H-071	GOVT OF TURKEY HIGHWAY EQUIPMENT	100466 091977	1 2 1/2	40 G	1489704872	1488444406		1488444406	46340333
277-H-074	GOVT OF TURKEY PROGRAM LOAN	032067 050877	1 2 1/2	40 G	645514513[illegible]	645514513[illegible]		645514513[illegible]	28123971[illegible]

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-076	REPUBLIC OF TURKEY BLACK SEA COPPER PROJECT	055168 031279	1 2 1/2	40 M	30500000000	27574769951		27574769951	351621160
277-H-077	GOVERNMENT OF TURKEY ATTATURK MED UNIV	102367 092678	1 2 1/2	40 G	2000000000	1910770017		1910770017	41615000
277-H-078	REPUBLIC OF TURKEY EREGLI STEEL MILL	051568 091678	1 2 1/2	40 P	11850000000	11179620017		11179620017	183333367
277-H-080	GOVERNMENT OF TURKEY MIDDLE EAST TECH UNIV.	102367 052280	1 2 1/2	40 G	4600000000	1888723331		1888723331	8283399
277-H-081	GOVERNMENT OF TURKEY MINERAL RESEARCH TR INSTITUTE	102367 061078	1 2 1/2	40 G	2248754444	2248754444		2248754444	46867027
277-H-082	GOVT OF TURKEY WHEAT SEED PROJECT	051468 011779	1 2 1/2	40 G	3335232900	3335232900		3335232900	78072555
277-H-083	GOVERNMENT OF TURKEY HACETEPPE SCIENCE CENTER	102367 070979	1 2 1/2	40 G	4500000000	3110857827		3110857827	35798827
277-H-084	REPUBLIC OF TURKEY TSKB	051868 061679	1 2 1/2	40 P	7600000000	5212716600		5212716600	49293197
277-H-085	GOVT OF TURKEY PROGRAM LOAN COMM IMPORTS	051868 070578	2 2 1/2	40 G	3954443546	3954443546		3954443546	239325042
277-H-086	GOVT OF TURKEY AGRICUL DEVELOP AND CONTROL	090668 111779	2 2 1/2	40 G	3000000000	1549537247		1549537247	35895737
277-H-087	REPUBLIC OF TURKEY SYKB	091769 010681	2 2 1/2	40 G	5000000000	218018111		218018111	1141327
277-H-088	REPUBLIC OF TURKEY EREGLI SINTERING PLANT	112768 011980	2 2 1/2	40 G	12500000000	10733147466		10733147466	110405587
277-H-089	GOVERNMENT OF TURKEY PROGRAM LOAN	030569 071179	2 3	40 G	38784521115	38738142666		38738142666	1408489067
277-H-091	GOVERNMENT OF TURKEY COMMODITY FINANCING	071070 101980	2 3	40 G	6480986083	5782109661		5782109661	80876020
277-H-092	GOVERNMENT OF TURKEY SUPPORT 1971 DEVPT PROGRAM	072671 022982	2 3	40 G	2500000000	547980065		547980065	

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	TURKEY								
	LOANS REPAYABLE IN DOLLARS								
277-H-093	REPUBLIC OF TURKEY EXPANSION OF STEEL MILL	042872 000000	2 3	40 M	4000000000				
	TOTAL				$ 92739380074	$ 80724724071	$ 1092005138	$ 79632718933	$ 5668422022
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
277-A-007 DLF 11	INDUSTRIAL DEVELOPMENT BANK DEVELOPMENT BANK	091258 121559	5 5	10 P	$ 965932572	$ 965932572	$ 965932572	$	$ 148864185
277-A-008 DLF 53	MADEN TETKIK VE ARMA ENSTITUD AERIAL MINERAL SURVEY	043059 101560	3 1/2 3 1/2	05 G	54397416	54397416	54397416		1694851
277-A-009 DLF 70	TURKIYE KOMUR ISLEMELIRI KORUM ZONGULDAK COAL MINES	043059 040662	5 3/4 5 3/4	13 G	1438406087	1438406087	1152715623	285690464	440740712
277-A-015 DLF 98	E T I BANK ELECTRIC POWER DISTRIBUTION	012160 051662	3 1/2 3 1/2	12 G	604653265	604653265	539164993	65488272	105639522
277-A-019 DLF 139	GOVERNMENT OF TURKEY MUS-TATVAN RWY TURKISH ST RWY	121360 051064	3 1/2 3 1/2	20 G	396339707	396339707	129684549	266655158	103635431
277-A-020A DLF 169	EREGLI IRON AND STEEL WORKS STEEL MILL	010961 040170	5 3/4 5 3/4	25 P	11730500600	11730500600	1425073615	10305426985	5535650233
277-A-021 DLF 87	KORUMA TARIM ILACLARI PRODUCTION OF CHEMICALS	011961 040169	5 3/4 5 3/4	10 P	279785582	279785582	53500000	226285582	73326071
277-B-004 FOAX 77-5	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE	042055 033159	4 4	40 G	2000000000	2000000000	195777720	1804222280	1087748703
277-B-005 ICAX 77-6	GOVERNMENT OF TURKEY COMM. & PROJ. ASSISTANCE	032056 110160	4 4	40 G	2500000000	2500000000	211085925	2288914075	1218696428
277-B-006 ICAX 77-7	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE	062857 010162	4 3	40 G	2500000000	2500000000	467000557	2032999443	1011813765
	TOTAL				$ 22470015229	$ 22470015229	$ 5194332970	$ 17275682259	$ 9727809901
	LOANS REPAYABLE IN LOCAL CURRENCY TURKISH LIRAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-G-012 ICAX 77-8	GOVERNMENT OF TURKEY PROJECT ASSISTANCE	090159 110164	4 4	30 G	15126938960 $ 1688849366	15126938960 $ 1688849366	1108967587 $ 97995464 $	14017971373 $ 1001283669 $ 589570233CR	6676025882 $ 680217007 $

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOURCE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	TURKEY								
	LOANS REPAYABLE IN LOCAL CURRENCY TURKISH LIRAS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
277-G-017 ICAX 77-9	GOVERNMENT OF TURKEY COMMODITY ASSISTANCE	051760 090165	4 4	30 G	871209061 4 $ 97276977 5	871209061 4 $ 97276977 5	736990899 0 $ 69069301	797509972 4 $ 56964998 0 $ 334060494CR	356188059 3 $ 36668396 3
277-G-023 ICAX 77-10	GOVERNMENT OF TURKEY PROJECT ASSISTANCE	050561 120165	4 4	30 G	1004767122 1 $ 112184240 9	1004767122 1 $ 112184240 9	776506500 $ 70516838	927116472 1 $ 66222605 1 $ 389009520CR	406656182 5 $ 41928496 3
277-G-024 ICAX 77-11	GOVT OF TURKEY PROJECT ASSISTANCE	053161 090165	4 4	30 G	137466490 0 $ 15349157 0	137466490 0 $ 15349157 0	103483985 $ 9398689	127117091 5 $ 9079792 2 $ 53294959CR	56838802 1 $ 5869305 3
277-G-028 AID 77-12	GOVERNMENT OF TURKEY PROJECT ASSISTANCE	020862 060166	4 4	30 G	770636000 0 $ 86047023 2	770636000 0 $ 86047023 2	480061855 $ 4389443 6	721627814 5 $ 51544843 8 $ 301127358CR	304324554 5 $ 31288934 3
277-G-029 AID 77-13	GOVERNMENT OF TURKEY PROJECT ASSISTANCE	032962 080166	4 4	30 G	816665450 0 0 $ 35358054 9 4	816665450 0 0 $ 35358054 9 4	172606200 0 $ 1476947 3 0	299404830 0 0 $ 21386059 2 8 $ 124970483 6CR	109030639 2 3 $ 11083440 6 4
277-G-031 AID 77-14	GOVERNMENT OF TURKEY PROJECT ASSISTANCE	072362 010168	4 4	30 G	724046434 9 $ 80844591 2	724046434 9 $ 80844591 2	173749200 $ 1501601 4	706674514 9 $ 50476751 0 $ 288662388CR	226952860 0 $ 29231059 3
277-G-041A 	GOVT. OF TURKEY ECONOMIC DEVELOPMENT	051363 122766	3/4 3/4	30 G	2518670700 0 $ 279852300 0	2518670700 0 $ 279852300 0	54052815 2 4 $ 5322810 5 2	1969142547 6 $ 140653039 1 $ 859711557CR	146304514 1 $ 14918911 2
277-G-041B 	GOVERNMENT OF TURKEY ECONOMIC DEVELOPMENT	051363 072067	3/4 3/4	30 G	3327836400 0 $ 369759600 0	3327836400 0 $ 369759600 0	60606116 3 0 $ 5953114 9 8	2722775237 0 $ 194483945 5 $ 115744504 7CR	158482511 8 $ 16224478 7
277-G-041C 	GOVERNMENT OF TURKEY ECONOMIC DEVELOPMENT	051363 102769	3/4 3/4	30 G	304556172 1 $ 33839574 6	304556172 1 $ 33839574 6	33224309 4 $ 2744720 6	271331862 7 $ 19380847 3 $ 11714006 7CR	10574967 4 $ 992004 7
277-G-072 	GOVERNMENT OF TURKEY ECONOMIC DEVELOPMENT	032869 090272	5 7/8 5 7/8	30 G	77970050 3 9 $ 86633389 2	77970050 3 9 $ 86633389 2		77970050 2 9 $ 5569289 3 1 $ 309404961CR	8899855 6 7 $ 637567 6 4
	TOTAL TURKISH LIRAS				1511823828 0 4	1511823828 0 4	169839682 6 5	1341884145 3 9	852022898 8 9
	TOTAL U.S.DOLLARS EQUIVALENT				$ 168425233 9 6	$ 168425233 9 6	$ 16084252 2 8 $	$ 95848867 4 8 $ 56492114 20CR	$ 35635336 9 6

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STATUS OF LOANS BY COUNTRY

REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / SOURCE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	TURKEY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY TURKISH LIRAS			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
277-E-010	WILLIAMS BROTHERS CO.	062459	7	01	900000000	900000000	900000000		110700531
C-77-1	WORKING CAPITAL	122460	7	P	$ 100000000	$ 100000000	$ 100000000	$	$ 12300059
							$		$
277-E-011	PFIZER ILACLARI	082759	8	10	700000000	700000000	700000000		279567057
C-77-4	PHARM. PROD. FACILITIES	101561	8	P	$ 77777778	$ 77777778	$ 77777776	$	$ 31063005
							$	$ 2CR	$
277-E-013	ABBOT UNIVERSAL LTD.	090859	7	03	461600000	461600000	461600000		166032282
C-77-2	WORKING CAPITAL	013161	7	P	$ 51288889	$ 51288889	$ 51288889	$	$ 16225809
							$		$
277-E-014	SINGER SANAYI, A.S.	102659	7	05	165000000	165000000	165000000		45763653
C-77-3	SEWING MACH. PROD. FACILITIES	103060	7	P	$ 18333333	$ 18333333	$ 18333333	$	$ 5084850
							$		$
277-E-016	MINNEAP-MOLINE TRAKTOR, A.S.	020460	7	05	700000000	700000000	700000000		181027775
C-77-5	WORKING CAPITAL	100161	7	P	$ 77777778	$ 77777778	$ 77777778	$	$ 20114197
							$		$
277-E-018	TURKIYE YAG VE MAMULATI A.S.	092060	7	04	448384400	448384400	448384400		88656117
C-77-6	VEG. OIL & SOAP MFG FACILITIES	000000	8	P	$ 49820489	$ 49820489	$ 49820489	$	$ 9850680
							$		$
277-E-022	SINGER SANAYI, A.S.	032961	7	06	750000000	750000000	750000000		228707161
C-77-7	SEWING MACH. FACILITIES	043063	7	P	$ 83333333	$ 83333333	$ 83333333	$	$ 25411907
							$		$
277-E-025	TURK MAADIN SIRKETI A.S.	091361	7	08	300000000	300000000	300000000		107223951
C-77-8	CHROME ORE FACILITIES	013163	7	P	$ 33333333	$ 33333333	$ 33333332	$	$ 11913771
							$	$ 1CR	$
277-E-026	TURK WILLYS-OVERLAND FABRIKA L	120761	7	05	1500000000	1500000000	1500000000		337895782
C-77-9	JEEP AUTO FACILITIES	100162	7	P	$ 166666667	$ 166666667	$ 166666667	$	$ 37543976
							$		$
277-E-027	GOODYEAR LASTIKLERI T.A.S.	121361	7	08	5000000000	5000000000	5000000000		2135024781
C-77-10	MFG. RUBBER TIRES & TUBES	120164	7	P	$ 555555556	$ 555555556	$ 502119407	$	$ 231951704
							$	$ 53436149CR	$
277-E-030	U.S. ROYAL LASTIK TURK ANONIM	060662	7	10	4835000000	4835000000	4835000000		1347091500
C-77-11	MFG. RUBBER TIRES & TUBES	120163	7	P	$ 537222223	$ 537222223	$ 537222223	$	$ 149676833
							$		$

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	%INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. MISSION CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	TURKEY								
	COOLEY LOANS REPAYABLE IN TURKISH LIRAS	LOCAL CURRENCY		W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-032	U S ROYAL LASTIK	040663	8	07	111500000000	111500000000	111500000000		2094805537
C-77-12	U.S. ROYAL LASTIK TURK ANONIM	120165	8	P	$ 12388889	$ 12388889	$ 12388889	$	$ 2327561 5
							$	$	$
277-E-034	WYETH LABORAUTUVARLARI, A.S.	102262	7	08	144345571 7	144345571 7	992375806	45107991 1	701608279
	PHARMACEUTICAL MFG. FACILITIES	042269	7	P	$ 16038396 9	$ 16038396 9	$ 7017188 8	$ 3221999 3	$ 7560173 1
							$	$ 5799208 8CR	$
277-E-038	TURK MAADIN SIRKETI, A.S.	022663	7	05	700000000	700000000	700000000		1739604996
	PRODUCE CHROME ORE & ORE CONCE	032365	7	P	$ 7777777 8	$ 7777777 8	$ 7777777 6	$	$ 1932894 3
							$	$ 2CP	$
277-E-039	CHRYSLER SANAYI ANONIM SIRKETI	061863	7	12	3386470000	3386470000	2163222207	1223247793	1464007873
	TRUCK & PASSENGER CAR MFG.	070166	7	P	$ 37627444 5	$ 37627444 5	$ 2108906 88	$ 8737484 2	$ 1525889 85
							$	$ 7800891 5CR	$
277-E-040	YARIMCA NISASTA VE GLIKOZ FABR	060563	7	06	300000000	300000000	300000000		1059882 06
	CORN PRODUCTS PLANT	122165	7	P	$ 3333333 3	$ 3333333 3	$ 3005050 3	$	$ 1160358 7
							$	$ 328283 0CR	$
277-E-045	AMER TURK TICARET BANKASI A S	102064	6	15	2000000000	2000000000		2000000000	7960397 26
	ESTABLISH COMMERCIAL BANK	070375	6	P	$ 22222222 2	$ 22222222 2	$	$ 1428571 42	$ 7818911 5
							$	$ 793650 80CR	$
277-E-046	ALKIM ALKALI KIMYA, A.S.	030564	8	10	400358413	400358413		400358413	941809 50
	EXPANSION SODIUM SULFATE PROD.	100167	8	P	$ 4448426 8	$ 4448426 8	$	$ 2859702 9	$ 879986 7
							$	$ 1588723 9CR	$
277-E-047	EREGLI IRON AND STEEL WORKS	040264	8	22	16523867535	16523857535	5368573240	11155284295	8792448184
	STEEL MILL CONSTR.	040170	8	P	$ 1835984171	$ 1835984171	$ 547680289	$ 7968060 21	$ 9133397 59
							$	$ 4914978 61CR	$
277-E-055	GOODYEAR LASTIKLERI T. A. S.	101564	8	10	1980000000	1980000000	1281176468	69882352	7677639 29
	INCREASE ANNUAL CAPACITY	050367	8	P	$ 220000000	$ 220000000	$ 12243697 2	$ 4991595 6	$ 7850709 9
							$	$ 4764706 2CR	$
277-E-057	TURKKABLO ANONIM ORTAKLIGI	021766	8	09	720000000	720000000	405000000	315000000	2798350 71
	NEW ALUM CABLE AND EXTR PLANT	041368	8	P	$ 8000000 0	$ 8000000 0	$ 37305194	$ 2250000 0	$ 2814385 4
							$	$ 2019480 6CR	$
277-E-064	TURK GENERAL ELEKTRIK ENDUSTRI	050366	8	08	1500000000	1500000000	1500000000		453289384
	PRODUCE REFRIGERATION SYSTEMS	090168	8	P	$ 16666666 6	$ 16666666 6	$ 12485213	$	$ 4540275 5
							$	$ 4178145 3CR	$

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STATUS OF LOANS BY COUNTRY — REGION NEAR EAST - SOUTH ASIA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: DOL. REPAY. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	TURKEY								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY TURKISH LIRAS			W/D MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
277-E-067	IDEAL-STANDARD ISI SANAYII, AS EXPAND PLANT FACILITIES	101066 101768	8 8	06 P	2180000000 $ 242222223	2180000000 $ 242222223	684927200 $ 66768354	1495072800 $ 106790914 $ 68662955CR	856831947 $ 83924027
277-E-073	COMAG CONTINENTAL MAGNEZIT LTD INCREASE PRODUCTION AND REFINN	110966 032969	8 8	10 P	962000000 $ 106888889	962000000 $ 106888889	962000000 $ 73202689	 $ 33686200CR	264410783 $ 26920415
	TOTAL TURKISH LIRAS				4897112606 5	4897112606 5	3123225932 1	1773886674 4	1996753595 5
	TOTAL U.S.DOLLARS EQUIVALENT				$ 544123623 2	$ 544123623 2	$ 318273168 2	$ 126706190 7 $ 99144264 3CR	$ 209676254 3
	GRAND TOTAL FOR TURKEY DOLLARS AND DOLLARS EQUIVALENT				$ 13749315493 1	$ 12547849892 8	$ 1107749501 8	$ 1077603498 47 $ 664065406 3CR	$ 2105652816 2
	ARAB REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-H-014 AID 17	REPUBLIC OF UAR EGYPT TWO STEP LOAN	042662 121272	3/4 3/4	40 P	$ 289957002	$ 289957002	$	$ 289957002	$ 17864297
263-H-014A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	10739238	10739238		10739238	158882
263-H-015 AID 18	GOVERNMENT OF U. A. R. GRAIN STORAGE PROGRAM	042662 092772	3/4 3/4	40 G	110943070	110943070		110943070	7173758
263-H-015A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	4461133	4461133		4461133	
263-H-020	GOVERNMENT OF U. A. R. CAIRO WEST POWER PLANT	022063 070173	3/4 3/4	40 G	3004713541	3004713541		3004713541	171926150
263-H-020A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	114537297	114537297		114537297	1694524
263-H-022	GOVT OF THE UAR EGYPT TWO STEP LOAN	111263 090874	3/4 3/4	40 M	933262318	933262318		933262318	27127851
263-H-022A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	21585624	21585624		21585624	319346

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	ARAB REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN DOLLARS								
263-K-016 AID 27-A	GOVERNMENT OF U. A. R. ECONOMIC STABILIZATION	060162 081565	2 1/2 2 1/2	10 G	665414036	665414036	532707034	132707002	374382238
263-K-016A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	1554904159	1554904159		1554904159	23004062
263-K-019 AID 27-B	GOVERNMENT OF U. A. R. ECONOMIC STABILIZATION	060162 081565	2 1/2 2 1/2	10 G	328869377	328869377	264434722	64434655	173397259
263-K-019A	GOVT OF THE ARAB REP OF EGYPT CONSOLIDATE & RESCHEDULE ARRER	122071 040174	6 6	06 G	755878559	755878559		755878559	11182862
	TOTAL				$ 7395265354	$ 7395265354	$ 797141756	$ 6598123598	$ 808231229
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
263-A-006 DLF 123	INDUSTRIAL DEVELOPMENT BANK DEVELOPMENT BANK	083060 050364	5 5	10 M	$ 235726985	$ 235726985	$ 235726985	$	$ 23768274
263-A-007 DLF 115	ADFINA EXPORT FAB PROD AGRIC CANNING AND FREEZING PLANT	100760 061564	5 3/4 5 3/4	09 P	19705081	19705081	5968124	13736957	4702502
263-A-009 DLF 116	AL NASR COMPANY BAGASSE PULP MILL	100760 020164	5 3/4 5 3/4	13 P	669997567	669997567	542659340	127338227	26941088
263-B-001 FOAX 62-1	GOVERNMENT OF U. A. R. COMMODITY ASSISTANCE	021755 033159	4 4	40 G	750000000	750000000	38857907	711142093	40705042 3
	TOTAL				$ 1675429633	$ 1675429633	$ 823212356	$ 852217277	$ 70493128 7
	LOANS REPAYABLE IN LOCAL CURRENCY EGYPTIAN POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-G-002 ICAX 62-2	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	052259 030164	4 4	30 G	461274232 $ 1072823810	461274232 $ 1072823810	18344082 $ 33653714	442930150 $ 797210493 $ 241959603CR	20655240 5 $ 41732940 3 $
263-G-003 ICAX 62-3	GOVERNMENT OF U.A.R. ECONOMIC DEVELOPMENT	052259 070164	4 4	30 G	474665611 $ 1103969253	474665611 $ 1103969253	11044018 $ 20222064	463621593 $ 834452111 $ 249295078CR	21128589 9 $ 42888118 0 $
263-G-004 ICAX 62-4	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	112559 050165	4 4	30 G	1123857302 $ 2613848313	1123857302 $ 2613848313	20338104 $ 37172002	1103519198 $ 1986175662 $ 590500649CR	47648277 5 $ 95477402 6 $

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	ARAB REPUBLIC OF EGYPT								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
263-G-005 ICAX 62-6	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	052460 020165	4 4	30 G	3663727000 $ 8521703432	3663727000 $ 8521703432	95112214 $ 17390756	3568614486 $ 6422992900 $ 1924133866R	1516656683 $ 306474626 $
263-G-008 ICAX 62-7	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	111460 050165	4 4	30 G	5195775566 $ 12084200671	5195775566 $ 12084200671	131817331 $ 24099699	5063938833 $ 9114359841 $ 2728843841CR	2237074881 $ 449537635 $
263-G-010 ICAX 62-8	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	122760 090165	4 4	30 G	14631070716 $ 3379611731	14631070716 $ 3379611731	8025469O $ 5519O777	14228523261 $ 2560929312 $ 763491642CR	5845966361 $ 1167216490 $
263-G-013 AID 62-11	GOVERNMENT OF U.A.R. PROJECT ASSISTANCE	020962 050166	4 4	30 G	20654283941 $ 4757222778	20654283941 $ 4757222778	8285387O $ 5977229O	20125745241 $ 3622344355 $ 1075106127CR	7860116163 $ 1561402124 $
263-G-018 AID 62-12	GOVERNMENT OF U.A.R. ECONOMIC DEVELOPMENT	070162 100166	4 4	30 G	2364801433O $ 5453529540	2364801433O $ 5453529540	261116395 $ 47362340	2318699794I $ 4173322428 $ 1232844772CR	8638011065 $ 1706855031 $
263-G-021A	GOVERNMENT OF U.A.R. ECONOMIC DEVELOPMENT	042263 042266	3/4 3/4	30 G	3609761500 $ 8395522268	3609761500 $ 8395522268	393735911 $ 726727352	3216025589 $ 5788382989 $ 1880411927CR	2141272O4 $ 432092169 $
263-G-021B	GOVERNMENT OF U.A.R. ECONOMIC DEVELOPMENT	042263 031767	3/4 3/4	30 G	5226517300 $ 12155745524	5226517300 $ 12155745524	380065082 $ 701494131	4846452218 $ 8722916159 $ 2731335234CR	2812100211 $ 568827998 $
263-G-021C	GOVERNMENT OF U.A.R. ECONOMIC DEVELOPMENT	042263 032368	3/4 3/4	30 G	2062248784 $ 4796343407	2062248784 $ 4796343407	74997876 $ 1384234I5	1987259908 $ 3576765493 $ 1081154439CR	982836762 $ 196895758 $
	TOTAL EGYPTIAN POUNDS				196876022741	196876022741	10104429I5	186771179766	40676822291
	TOTAL U.S.DOLLARS EQUIVALENT				$ 45789140123	$ 45789140123	$ 1861508606 $	$ 3361623427O $ 1031139724ICR	$ 8180286440 $
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV EGYPTIAN POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	L/C UNITS
263-E-011 C-62-1	NATL BOTTLING CO OF EGYPT SAE EXPANSION OF BUSINESS	010761 061562	5 1/2 5 1/2	05 P	850000O0 $ 78952390	850000O0 $ 78952390	850000O0 $ 78024622	 $ 927768CR	66090O0 $ 14936882

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	ARAB REPUBLIC OF EGYPT								
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	EGYPTIAN POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
263-E-017	PFIZER, EGYPT S.A.A.	081762	5 1/2	10	10740000	10740000	10740000		2983037
C-62-2	PHARMACEUTICAL PLANT CONSTR.	122763	5 1/2	P	$ 24227105	$ 24227105	$ 21636430	$	$ 6558324
							$	$ 2590675CR	$
	TOTAL EGYPTIAN POUNDS				45740000	45740000	45740000		9592127
	TOTAL U.S.DOLLARS EQUIVALENT				$ 103179495	$ 103179495	$ 99661052	$	$ 21495206
							$	$ 3518443CR	$
	GRAND TOTAL FOR ARAB REPUBLIC OF EGYPT								
	DOLLARS AND DOLLARS EQUIVALENT				$ 54963014605	$ 54963014605	$ 35815237705	$ 41066575151	$ 97249441 62
							$	$ 10314915684CR	$
	NESA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
290-K-001	GOVERNMENT OF IRAN	053164	3 1/2	35	$ 565392119	$ 565392119	$ 122731 04	$ 553119015	$ 528083 37
	CENTO RAILROAD	111771	3 1/2	G					
290-K-002	REPUBLIC OF TURKEY	061864	3/4	40	1040000000	990318101		990318101	307839 16
	CENTO RAILROAD	032476	2	G					
	TOTAL				$ 1605392119	$ 1555710220	$ 122731 04	$ 1543437116	$ 835922 53
	GRAND TOTAL FOR NESA REGIONAL								
	DOLLARS AND DOLLARS EQUIVALENT				$ 1605392119	$ 1555710220	$ 122731 04	$ 1543437116	$ 835922 53
							$		$
	GRAND TOTAL FOR NEAR EAST - SOUTH ASIA								
	DOLLARS AND DOLLARS EQUIVALENT				$111106380496 8	$107404145180 4	$ 97771557210	903114923806	$ 156497978371
							$ 187703061	730172677 07CR	$ 842318 88

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	CAMEROON								
	LOANS REPAYABLE IN DOLLARS								
631-H-001 AID 56	GOVERNMENT OF CAMEROON TRANSCAMEROONIAN RAILROAD	082763 091774	3/4 3/4	40 G	$ 919546818	$ 919546818	$	$ 919546818	$ 37033112
631-H-002	GOVERNMENT OF CAMEROON MILE 47- MAMFE ROAD	022266 091279	1 2 1/2	40 G	350000000	296835329		296835329	5798286
	TOTAL				$ 1269546818	$ 1215882147	$	$ 1215882147	$ 42831398
	GRAND TOTAL FOR CAMEROON DOLLARS AND DOLLARS EQUIVALENT				$ 1269546818	$ 1215882147	$ $	$ 1215882147	$ 42831398 $
	ZAIRE REPUBLIC								
	LOANS REPAYABLE IN DOLLARS								
660-H-008	DEMOCRATIC REP. OF THE CONGO TWO STEP LOAN	111568 051081	1 2 1/2	40 P	$ 250000000	$ 250000000	$	$ 250000000	$ 3007040
660-H-011	GOV'T OF THE REP. OF THE CONGO COMMODITY FINANCING	113070 000000	2 3	30 G	1000000000				
660-H-012	GOVERNMENT OF THE CONGO ROAD TRANSPORT	062171 032782	2 3	40 G	1000000000	51944356		51944356	
660-K-002	GOVT OF THE REPUBLIC OF CONGO COMMODITY PROCUREMENT	051265 083170	3 1/2 3 1/2	30 G	1484805962	1484805962	95776446	1389029516	74857505
660-K-003	GOVERNMENT OF THE REP OF CONGO PROGRAM LOAN COMMODITY IMPORTS	031866 071171	3 1/2 3 1/2	30 G	1842245706	1842245706	45714030	1796531676	32209275
660-K-006	GOVT OF CONGO COMMODITY FINANCING	062867 481670	3 1/2 3 1/2	30 G	1699903369	1685262777		1685262777	
660-K-009	GOVT OF THE REPUBLIC OF CONGO COMMODITY PROCUREMENT	062868 100774	3 1/2 3 1/2	30 G	1500000000	1475608874		1475608874	62714005
660-K-010	REPUBLIC OF THE CONGO COMMODITY FINANCING	062669 000000	3 1/2 3 1/2	30 G	300000000				
	TOTAL				$ 9076955037	$ 6789867875	$ 141490476	$ 6648377199	$ 172787825

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	ZAIRE REPUBLIC								
	LOANS REPAYABLE IN LOCAL CURRENCY CONGOLESE ZAIRES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-G-001	GOVT OF THE REPUBLIC OF CONGO	022665	3/4	40	175365518	175365518	18704584	156660934	7509242
	PROJECT ASSISTANCE	080468	3/4	G	$ 1133264112	$ 1133264112	$ 37666307	$ 319044672	$ 18371700
							$	$ 7765631 33CR	$
660-G-004	GOVERNMENT OF CONGO	011866	4 1/8	30	162496115	162496115	22089280	130456835	8228979
	ECONOMIC DEVELOPMENT	120868	4 1/8	G	$ 985531430	$ 985531430	$ 44381542	$ 265696201	$ 7638942
							$	$ 6754536 87CR	$
660-G-005	GOVT OF REP OF CONGO	021667	4 3/4	30	33366815	33366815	3033345	30333470	758221
	ECONOMIC DEVELOPMENT	051270	4 3/4	G	$ 215638575	$ 215638575	$ 6133410	$ 61778961	$ 1707060
							$	$ 1477262 04CR	$
	TOTAL CONGOLESE ZAIRES				361218448	361218448	43777209	317441239	47391250
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2338443417	$ 2338443417	$ 8818 1259	$ 6465 19834	$ 1118 31723
							$	$ 1599 733024CR	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY CONGOLESE ZAIRES	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
660-E-007	INTERCONTINENTAL HOTELS CORP.	062668	6	20	35000000	35000000		35000000	6442840
	CONSTRUCT HOTEL	071472	6	P	$ 70000000	$ 70000000	$	$ 712830 95	$ 13001156
							$	$ 1283095	$
	TOTAL CONGOLESE ZAIRES				35000000	35000000		35000000	6442840
	TOTAL U.S.DOLLARS EQUIVALENT				$ 70000000	$ 70000000	$	$ 712830 95	$ 13001156
							$	$ 1283095	$
	GRAND TOTAL FOR ZAIRE REPUBLIC DOLLARS AND DOLLARS EQUIVALENT				$ 1148139154	$ 919430179	$ 22967 1735	$ 7366 180128	$ 297620704
							$	$ 1598 449929CR	$
	DAHOMEY								
	LOANS REPAYABLE IN DOLLARS								
680-H-002	GOVERNMENT OF DAHOMEY	051967	1	40	$ 85000000	$ 79136406	$	$ 79136406	$ 664196
	RURAL WATER SUPPLY	100779	2 1/2	G					
	TOTAL				$ 85000000	$ 79136406	$	$ 79136406	$ 664196
	GRAND TOTAL FOR DAHOMEY DOLLARS AND DOLLARS EQUIVALENT				$ 85000000	$ 79136406	$	$ 79136406	$ 664196
							$	$	$

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-007	GOVERNMENT OF ETHIOPIA	120263	3/4	40	$ 400000000	$ 400000000	$	$ 400000000	$ 13635428
	THIRD HIGHWAY PROGRAM	110375	3/4	G					
663-H-009	GOVERNMENT OF ETHIOPIA	030365	3/4	40	70000000	70000000		70000000	2499777
	BRIDGING	012077	2	G					
663-H-009A	GOVT OF ETHIOPIA	080266	1	40	18897201	18897201		18897201	844835
	BRIDGING AMEND.	111477	2 1/2	G					
663-H-011	GOVT OF ETHIOPIA	063066	1	40	114770305	114770305		114770305	3929076
	TWO STEP LOAN	022678	2 1/2	M					
663-H-012	GOVT OF ETHIOPIA	081767	1	40	800000000	439794998		439794998	8657417
	TWO STEP LOAN	082078	2 1/2	M					
663-H-013	GOVT OF ETHIOPIA	102367	1	40	580000000	570291697		570291697	17155538
	MALARIA ERADICATION	082378	2 1/2	G					
663-H-013A	IMPERIAL ETHIOPIAN GOVT	112069	2	40	300000000	261281942		261281942	5833061
	MALARIA ERADICATION	121580	3	G					
663-H-013B	GOVERNMENT OF ETHIOPIA	060971	2	40	490000000	195294982		195294982	1164361
	MALARIA ERADRIATION	112281	3	G					
663-H-014	GOVT OF ETHIOPIA	061769	2	40	100000000	54419985		54419985	468045
	UNIVERSITY EXPANSION	031681	2 1/2	G					
663-H-015	IMPERIAL ETHIOPIAN GOVT.	092469	2	40	1000000000	725338374		725338374	13735161
	CIVIL AVIATION IMPROVEMENTS	061780	3	G					
663-H-016	IMPERIAL ETHIOPIAN GOVERNMENT	031370	2	40	499999040	499999040		499999040	10256419
	AGRICULTURAL SECTOR	121780	3						
663-H-017	IMPERIAL ETHIOPIAN GOVERNMENT	032470	2	40	350000000	224727193		224727193	106222
	HIGHWAY EQUIP. REPAIR FAC.	010681	3	G					
663-H-019	IMPERIAL ETHIOPIAN GOVERNMENT	060971	2	40	49 0000000	12711153		12711153	
	CONSTRUCT DORMITORIES	061382	3	G					
663-H-020	IMPERIAL ETHIOPIAN GOVERNMENT	070571	2	40	500000000	443619669		443619669	2493151
	DEVELOPMENT OF AGRICULT.SECTOR	100181	3	G					
663-H-021	IMPERIAL ETHIOPIAN GOVERNMENT	110871	2	40	130000000				
	AGRICULTURAL ORGANIZATION	000000	3	G					

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	ETHIOPIA								
	LOANS REPAYABLE IN DOLLARS								
663-H-022	IMPERIAL ETHIOPIAN GOVERNMENT	062972	2	40	150000000				
	ETHIOPIA-AGRICULTURAL SECTOR	000000	3	G					
663-K-010	GOVERNMENT OF ETHIOPIA	062565	3 1/2	20	300000000	300000000	63137246	236862754	56007131
	PROGRAM ASSISTANCE	122167	3 1/2	G					
	TOTAL				$ 8843666546	$ 4331146539	$ 63137246	$ 4268009293	$ 135776622
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
663-A-001	SUILUPPO AGRICOLO INDUSTRIALE	080659	5 3/4	10	$ 49999994	$ 49999994	$ 49999994	$	$ 14494044
DLF 88	COTTON TEXTILE MILL	080161	5 3/4	P					
663-A-002	ETHIOPIAN DEVELOPMENT CORP.	062061	4	15	198681644	198681644	115090174	83591470	38189306
DLF 165	DEVELOPMENT BANK	101562	4	M					
663-A-003	ATLAS ENG. & CONTRACTING CO SA	063061	5 3/4	08	2096537	2096537			
DLF 184	FORESTRY DEVELOPMENT	030162	5 3/4	P			2096537		332094
663-A-004	GOVERNMENT OF ETHIOPIA	071761	3 1/2	20	1999957671	1999957671	719234915	1280722756	595226174
DLF 179	AIRPORT DEVELOPMENT	110162	3 1/2	G					
663-A-005	GOVERNMENT OF ETHIOPIA	071761	3 1/2	20	263851222	263851222	96287525	167563697	67804854
DLF 180	JET AVIATION FACILITIES	082363	3 1/2	G					
663-A-006	GOVERNMENT OF ETHIOPIA	081561	3 1/2	12	330950095	330950095	248814405	82135690	69759515
DLF 193	ROAD MAINTENANCE	112163	3 1/2	G					
	TOTAL				$ 2845537163	$ 2845537163	$ 1229427013	$ 1614013613	$ 785473893
							$ 2096537		$ 332094
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ETHIOPIAN DOLLARS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
663-G-008	GOVERNMENT OF ETHIOPIA	102065	3/4	40	116812766	116812766	12460024	104352742	4991064
	ECONOMIC DEVELOPMENT	120268	3/4	G	$ 47080827	$ 47080827	$ 5081465	$ 45708603	$ 2026847
							$	$ 3709241	$
	TOTAL ETHIOPIAN DOLLARS				116812766	116812766	12460024	104352742	4991064
	TOTAL U.S.DOLLARS EQUIVALENT				$ 47080827	$ 47080827	$ 5081465	$ 45708603	$ 2026847
							$	$ 3709241	$
	GRAND TOTAL FOR ETHIOPIA DOLLARS AND DOLLARS EQUIVALENT				$ 10536284536	$ 7223764529	$ 1297645724	$ 5927731509	$ 923277362
							$ 2096537	$ 3709241	$ 332094

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	GHANA								
	LOANS REPAYABLE IN DOLLARS								
641-A-001 DLF 187	VOLTA RIVER AUTHORITY VOLTA RIVER PROJECT	020862 020764	3 1/2 3 1/2	30 G	$ 199840830 0	$ 199840830 0	$ 21928442 0	$ 177912388 0	$ 45917674 0
641-H-002 DLF 187	GOVERNMENT OF GHANA VOLTA RIVER PROJECT	020862 080788	3 1/2 3 1/2	30 G	29659170 0	28114469 1		28114469 1	3256839 3
641-H-003 AID 31	VOLTA ALUMINUM CO., LTD. CONSTR. OF SMELTER PROJECT	020862 080269	5 3/4 5 3/4	24 P	502177538 3	502177538 3	88476348 4	413701189 9	155439184 9
641-H-005	GOVERNMENT OF GHANA COMMODITY FINANCING	061967 051078	1 2 1/2	40 G	199060136 7	199060136 7		199060136 7	5815701 4
641-H-006	GOVERNMENT OF GHANA SECTOR STUDIES	081567 020679	1 2 1/2	40 G	2000000 0 0	151263896		151263896	322383
641-H-009	GOVERNMENT OF GHANA PROGRAM LOAN	071868 090479	2 2 1/2	40 G	149992840 8	147114325 1		147114325 1	46559601
641-H-013	GOVERNMENT OF GHANA FY'70 PROGRAM ASSISTANCE	120770 050381	2 3	40 G	150391777 6	89288042 9		89288042 9	747485 8
641-H-016	GOVERNMENT OF GHANA BALANCE OF PAYMENTS SUPPORT	090471 051082	2 3	40 G	160000000 0	9974642 3		9974642 3	
	TOTAL				$ 1411122293 4	$ 1190696374 0	$ 110404790 4	$ 1080291583 6	$ 216155173 8
	LOANS REPAYABLE IN LOCAL CURRENCY GHANAIAN CEDIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
641-G-007	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT	042666 050871	4 3/4 4 3/4	40 G	39750603 0 $ 43425808 9	39750603 0 $ 43425808 9	2179015 2 $ 1921333 7	37571587 8 $ 29653976 1 $ 11850499 1CR	7723605 2 $ 7540795 5 $
641-G-008	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT	052267 042272	4 1/2 4 1/2	40 G	28117057 7 $ 23275215 0	28117057 7 $ 23275215 0	385165 1 $ 302327 3	27731892 6 $ 21887839 4 $ 1085048 3CR	4530579 8 $ 4160591 8 $
641-G-008A	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT	052267 042272	5 1/4 5 1/4	40 G	14676430 0 $ 1437752 5 8	14676430 0 $ 1437752 5 8	201046 9 $ 157807 6	14475383 1 $ 1142492 7 4 $ 279479 8CR	2340146 0 $ 2215896 9 $
641-G-011	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT	112668 060473	5 1/4 5 1/4	40 G	15991099 6 $ 1561630 8 2	15991099 6 $ 1561630 8 2	$	15991099 6 $ 1262123 9 $ 2995017 3CR	2519748 4 $ 2386684 9 $

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	GHANA								
	LOANS REPAYABLE IN LOCAL CURRENCY GHANAIAN CEDIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-G-012	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT	112668 060373	5 1/4 5 1/4	40 G	477238598 $ 466501101	477238598 $ 466501101	 $	477238598 $ 376668191 $ 89832910CR	68012389 $ 64193924 $
641-G-014	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT PROJECTS	061170 111474	7 1/8 7 1/8	40 G	261621322 $ 246687570	261621322 $ 246687570	 $	261621322 $ 198596149 $ 48091421CR	18001696 $ 15693049 $
641-G-015	GOVERNMENT OF GHANA ECONOMIC DEVELOPMENT PROJECTS	061170 111474	7 1/8 7 1/8	40 G	372229453 $ 348118640	372229373 $ 348118577	 $	372229373 $ 293787981 $ 54330596CR	20476782 $ 17850714 $
	TOTAL GHANAIAN CEDIS				2086461276	2086441196	27662272	2058788924	277631661
	TOTAL U.S.DOLLARS EQUIVALENT				$ 2028255890	$ 2028255827	$ 23814686	$ 1624932059 $ 379509082CR	$ 260777378 $
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY GHANAIAN CEDIS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
641-E-010	PIONEER FARMS %GHANA< LTD. AG PROD-MARKETING-OP	031069 052973	8 1/2 8 1/2	20 P	215700000 $ 203710649	175700000 $ 172140010	 $	175700000 $ 138674033 $ 33465977CR	6573383 $ 6482576 $
	TOTAL GHANAIAN CEDIS				215700000	175700000		175700000	6573383
	TOTAL U.S.DOLLARS EQUIVALENT				$ 203710649	$ 172140010	$ $	$ 138674033 $ 33465977CR	$ 6482576 $
	GRAND TOTAL FOR GHANA DOLLARS AND DOLLARS EQUIVALENT				$ 1634318947	$ 1410735957	$ 112786259	$ 1256521928 $ 412975059CR	$ 242881169 $
	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-H-005	GOVT OF REPUBLIC OF GUINEA CIVIL AVIATION	042365 072375	3/4 2	40 G	$ 11158700	$ 11158700	$	$ 11158700	$ 528089
675-H-007	GOVT OF REPUBLIC OF GUINEA CONAKRY POWER	120964 030575	1 2 1/2	40 G	139500000	139500000		139500000	9150798

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	GUINEA								
	LOANS REPAYABLE IN DOLLARS								
675-H-009	GOVERNMENT OF GUINEA	020466	1	40	299998111	299998111		299998111	14245890
	SOMOVA VEHICLE ASSEMBLY PLANT	110176	2 1/2	G					
675-K-004	GOVERNMENT OF GUINEA	042365	4	10	107698065	107698065	22295331	75402734	30560652
675KC06	CIVIL AVIATION	042367	4	G					
675-K-008	GOVERNMENT OF GUINEA	063065	1	40	200000000	182842500		182842500	8696165
	ELECTRIFICATION OF FOUR TOWNS	070176	2 1/2	G					
	TOTAL				$ 768364876	$ 741107376	$ 22295331	$ 708902045	$ 63181594
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
675-G-014	GOVERNMENT OF GUINEA	091868	2 1/2	30	$ 2088608519	$ 1224069570	$	$ 1224069570	$ 14558684
	BOKE BAUXITE DEVELOPMENT	040774	2 1/2	G					
	TOTAL				$ 2088608519	$ 1224069570	$	$ 1224069570	$ 14558684
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV							
	GUINEAN FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-G-001	GOVERNMENT OF GUINEA	062562	4	30	5162500000	5162500000	21645702	5140854298	987187504
AID 675-1	PROJECT ASSISTANCE	090170	4	G	$ 20943204	$ 20943204	$ 87811	$ 22607098	$ 4004817
							$	$ 1751705	$
	TOTAL GUINEAN FRANCS				5162500000	5162500000	21645702	5140854298	987187504
	TOTAL U.S.DOLLARS EQUIVALENT				$ 20943204	$ 20943204	$ 87811	$ 22607098	$ 4004817
							$	$ 1751705	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV							
	GUINEAN FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
675-E-013	HARVEY ALUMINUM INCORP	110167	6	05	24650000000	24650000000	24650000000		2705384947
	DEVELOP BAUXITE MINE	121369	6	P	$ 100000000	$ 100000000	$ 99999997	$	$ 10967644
							$	$ 3CR	$
	TOTAL GUINEAN FRANCS				24650000000	24650000000	24650000000		2705384947
	TOTAL U.S.DOLLARS EQUIVALENT				$ 100000000	$ 100000000	$ 99999997	$	$ 10967644
							$	$ 3CR	$
	GRAND TOTAL FOR GUINEA DOLLARS AND DOLLARS EQUIVALENT				$ 2967965699	$ 2086210150	$ 1323831397	$ 1955578713	$ 92722689
							$	$ 1751702	$

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	IVORY COAST								
	LOANS REPAYABLE IN DOLLARS								
681-H-001	GOVERNMENT OF IVORY COAST	112963	3/4	40	$ 169350043	$ 169350043	$	$ 169350043	$ 7929558
	HIGHWAY EQUIPMENT	100175	3/4	G					
681-H-003	GOVT OF THE REP OF IVORY COAST	021165	3/4	40	499777421	499777421		499777421	8422455
	TWO STEP LOAN	053178	2	M					
681-K-004	GOVT OF IVORY COAST	083167	3 1/2	20	27500000	23540929	2972972	20567957	1677624
681N004	INTERNAL SECURITY	070270	3 1/2	G					
	TOTAL				$ 696627464	$ 692668393	$ 2972972	$ 689695421	$ 18029657
	LOANS REPAYABLE IN LOCAL CURRENCY C.F.A. FRANCS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
681-G-002	REPUBLIC OF IVORY COAST	061064	3/4	40	38289079500	38260732900	4659300372	33601432528	1236049942
	ECONOMIC DEVELOPMENT	040268	3/4	G	$ 152195007	$ 152081621	$ 17934313	$ 134405730	$ 4788476
							$	$ 258422	$
	TOTAL C.F.A. FRANCS				38289079500	38260732900	4659300372	33601432528	1236049942
	TOTAL U.S.DOLLARS EQUIVALENT				$ 152195007	$ 152081621	$ 17934313	$ 134405730	$ 4788476
							$	$ 258422	$
	GRAND TOTAL FOR IVORY COAST DOLLARS AND DOLLARS EQUIVALENT				$ 848822471	$ 844760014	$ 20907285	$ 824101151	$ 22818133
							$	$ 258422	$
	KENYA								
	LOANS REPAYABLE IN DOLLARS								
615-H-002	GOVT OF KENYA	122864	3/4	40	$ 220000000	$ 220000000	$	$ 220000000	$ 6808801
	TWO STEP LOAN	123075	3/4	G					
615-H-003	GOVERNMENT OF KENYA	082465	1	40	47247306	47247306		47247306	2062016
	POLYTECHNIC INSTITUTE	021876	2 1/2	G					
615-H-004	GOVT OF KENYA	062966	1	40	13520000	13520000		13520000	735283
	TWO ROADS ENGINEERING	113076	2 1/2	G					
615-H-005	GOVERNMENT OF KENYA	081170	2	40	322500000	312265877		312265877	4684616
	KENYA NAT'L YOUTH SERVICE	051781	3	G					
	TOTAL				$ 603267306	$ 593033183	$	$ 593033183	$ 14290716

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	GRAND TOTAL FOR KENYA DOLLARS AND DOLLARS EQUIVALENT				$ 603267306	$ 593033183		$ 593033183	$ 14290716
	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-A-001 DLF 27	LIB-AMER AGRICULT. & INDUS. CO SAWMILL PROJECT	121658 120159	5 1/4 5 1/4	05 P	$ 16403961	$ 16403961	$ 600000	$ 15803961	$ 862143
669-A-002 DLF 43	GOVERNMENT OF LIBERIA TELECOMMUNICATIONS	013059 010160	3 1/2 3 1/2	25 G	15000000	15000000	15000000		976260
669-H-004A	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER	120563 031176	3/4 3/4	40 G	58000000	58000000		58000000	17325519
669-H-004B	GOVERNMENT OF LIBERIA NATIONAL MEDICAL CENTER	061765 102179	1 2 1/2	40 G	15100000	9784021		9784021	1483030
669-H-005	PUBLIC UTILITIES AUTHORITY MT COFFEE HYDROELECTRIC PROJ	092663 031074	3/4 3/4	40 G	242613679	242613679		242613679	113109744
669-H-006A	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL	102863 031176	3/4 3/4	40 G	17000000	17000000		17000000	5988450
669-H-006B	GOVERNMENT OF LIBERIA MONROVIA JR-SR HIGH SCHOOL	061765 091178	1 2 1/2	40 G	1943886	1746685		1746685	538776
669-H-007A	GOVT OF THE REP OF LIBERIA MONROVIA ELEMENTARY SCHOOL	073164 031176	3/4 2	40 G	3500000	3500000		3500000	1292232
669-H-007B	GOVERNMENT OF LIBERIA MONROVIA ELEMENTARY SCHOOL	073164 100277	1 2 1/2	40 G	1395234	1098791		1098791	446244
669-H-008	GOVT OF LIBERIA TWO STEP LOAN	082764 110475	3/4 2	40 G	70000000	69945652		69945652	23223929
669-H-009	GOVERNMENT OF LIBERIA MONROVIA SEWERAGE	100865 112376	1 2 1/2	40 G	72000000	71212600		71212600	18824225
669-H-010	GOVERNMENT OF LIBERIA TECHNICAL ASSISTANCE	021866 060776	1 2 1/2	40 G	11549847	11549847		11549847	6787780
669-H-011	GOVT OF LIBERIA BY-PASS ROAD	042567 110177	1 2 1/2	40 G	900000	900000		900000	389027
669-H-012	GOVT OF LIBERIA TECHNICAL ASSIST PROG	042567 082377	1 2 1/2	40 G	4379407	4379407		4379407	1920824

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	LIBERIA								
	LOANS REPAYABLE IN DOLLARS								
669-H-013	GOVT OF LIBERIA	042567	1	40	25006134	25006134		25006134	786581
	AIRPORT IMPROVEMENT	112678	2 1/2	G					
669-H-014	GOVERNMENT OF LIBERIA	081067	1	40	71794438	71794438		71794438	2613643
	MINERAL RESOURCE SURVEY	122277	2 1/2	G					
669-H-015	GOVT OF LIBERIA	052368	2	40	40124184	40124184		40124184	1852076
	PROJECT SUPPORT	070279	2 1/2	G					
669-H-016	GOVERNMENT OF LIBERIA	111869	2	40	87500000	59183352		59183352	1161992
	CONSTRUCT ACCESS ROAD	121680	2 1/2	G					
669-H-017	GOVT OF REPUBLIC OF LIBERIA	121869	2	40	400000000	280936096		280936096	2066747
	ROBERTS INTERNATL AIRPORT	021281	3	G					
669-H-018	GOVT OF REPUBLIC OF LIBERIA	012370	2	40	65000000	26284796		26284796	80398
	TECHNICAL ASSISTANCE PROJECTS	122981	3	G					
	TOTAL				$ 566464923	$ 540223973	$ 15600000	$ 538663973	$ 20172957
	GRAND TOTAL FOR LIBERIA DOLLARS AND DOLLARS EQUIVALENT				$ 566464923	$ 540223973	$ 15600000	$ 538663973	$ 20172957
	LIBYA								
	LOANS REPAYABLE IN DOLLARS								
670-B-002	GOVERNMENT OF LIBYA	062867	3	20	$ 212348122	$ 212348122	$ 212348122	$	$ 34287906
ICAX 70-1	LECTRIC POWER PLANT	040162	3	G					
	TOTAL				$ 212348122	$ 212348122	$ 212348122	$	$ 34287906
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
670-A-001	GOVERNMENT OF LIBYA	062559	3 1/2	25	$ 489087399	$ 489087399	$ 489087399	$	$ 99829214
DLF 24	TRIPOLI POWER	110160	3 1/2	G					
	TOTAL				$ 489087399	$ 489087399	$ 489087399	$	$ 99829214
	GRAND TOTAL FOR LIBYA DOLLARS AND DOLLARS EQUIVALENT				$ 701435521	$ 701435521	$ 701435521	$	$ 134117120

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	MALAGASY								
	LOANS REPAYABLE IN DOLLARS								
687-H-001	GOVT OF THE MAL AGASY REPUBLIC TWO STEP LOAN	010766 013077	1 2 1/2	40 M	$ 270000000	$ 216446520	$	$ 216446520	$ 3735874
687-H-001A	GOVT OF THE MALAGASY REPUBLIC TWO STEP LOAN	031070 000000	2 3	40 P	30000000				
687-H-002	GOVT OF THE MALAGASYREPUBLIC TWO STEP LOAN	063067 100178	1 2 1/2	40 G	199991746	199991746		199991746	6197343
	TOTAL				$ 499991746	$ 416438266	$	$ 416438266	$ 9933217
	GRAND TOTAL FOR MALAGASY DOLLARS AND DOLLARS EQUIVALENT				$ 499991746	$ 416438266	$	$ 416438266	$ 9933217
	MALAWI								
	LOANS REPAYABLE IN DOLLARS								
612-H-001	GOVT OF MALAWI LAKE SHORE ROAD	081866 102777	1 2 1/2	40 G	$ 20000000	$ 20000000	$	$ 20000000	$ 841786
612-H-002	GOVT OF MALAWI CONSTRUCT ROAD	071769 031780	2 2 1/2	40 G	700000000	538987973		538987973	11373132
	TOTAL				$ 720000000	$ 558987973	$	$ 558987973	$ 12214918
	GRAND TOTAL FOR MALAWI DOLLARS AND DOLLARS EQUIVALENT				$ 720000000	$ 558987973	$	$ 558987973	$ 12214918
	MALI								
	LOANS REPAYABLE IN DOLLARS								
688-H-002	GOVERNMENT OF MALI TEACHERS TRAINING COLLEGE	120463 010575	3/4 3/4	40 G	$ 124500000	$ 19043532	$	$ 19043532	$ 670656
688-H-003	GOVERNMENT OF MALI CENTRAL VET. LAB. AT BAMAKO.	120463 010575	3/4 3/4	40 G	110000000	110000000		110000000	1747675
688-H-003A	GOVERNMENT OF MALI CENTRAL VET LAB AT BAMAKO	072468 050581	2 2 1/2	40 G	85500000	19008987		19008987	319910

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	MALI								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 320000000	$ 148052519	$	$ 148052519	$ 2738241
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV MALIAN FRANCS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
688-G-004	GOVERNMENT OF MALI ECONOMIC DEVELOPMENT	120866 032072	4 1/8 4 1/8	40 G	92936789 00 $ 17873451	92936789 00 $ 17873451	$	92936789 00 $ 18550257 $ 676806	$
	TOTAL MALIAN FRANCS				92936789 00	92936789 00		92936789 00	
	TOTAL U.S.DOLLARS EQUIVALENT				$ 17873451	$ 17873451	$ $	$ 18550257 $ 676806	$ $
	GRAND TOTAL FOR MALI DOLLARS AND DOLLARS EQUIVALENT				$ 337873451	$ 165925970	$ $	$ 166602776 $ 676806	$ 2738241 $
	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-B-004	GOVERNMENT OF MOROCCO BUDGET SUPPORT	063059 090163	3 1/2 3 1/2	41 G	$ 1500000000	$ 1500000000	$ 66542749	$ 1433457251	$ 649143435
608-B-009 ICAX 08-8	GOVERNMENT OF MOROCCO BUDGET SUPPORT	032160 060164	3 1/2 3 1/2	40 G	1500000000	1500000000	66542749	1433457251	623989332
608-B-012 ICAX 08-11	GOVERNMENT OF MOROCCO BUDGET SUPPORT	052661 080165	3 1/2 3 1/2	40 G	2000000000	2000000000	79659339	1920340661	69443081 1
608-H-020	GOVERNMENT OF MOROCCO AIR BASE CONVERSION	041966 061376	3/4 2	40 G	230000000	230000000		230000000	7099978
608-H-020A	GOVERNMENT OF MOROCCO AIR BASE CONVERSION	041966 051479	1 2 1/2	40 G	336764865	336764865		336764865	8206880
608-H-028	GOVT OF MOROCCO NOUASSEUR AIRLINE SERV FAC	072767 122979	1 2 1/2	40 G	130000000	130000000		130000000	2272149
608-H-031	GOVT OF MOROCCO IRRIGATION PROJECT II	062868 103079	2 2 1/2	40 G	500000000	37154210		37154210	839400
608-H-032	GOVT OF MOROCCO COMMODITY PROCUREMENT	062968 010979	2 2 1/2	40 G	79161547 8	79161547 8		79161547 8	34973030

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	MOROCCO								
	LOANS REPAYABLE IN DOLLARS								
608-H-036	GOVERNMENT OF MOROCCO STANDARD COMMODITY FINANCING	071469 042380	2 3	40 G	500000000	492942253		492942253	15535960
608-H-038 //	GOVERNMENT OF MOROCCO TWO-STEP LOAN 11	012370 000000	2 3	40 G	300000000				
608-H-039	GOVERNMENT OF MOROCCO	071570 031981	2 3	40 G	800000000	783874197		783874197	9668318
608-H-040	GOVERNMENT OF MOROCCO K.R.C. WATER SUPPLY PROJECT	012771 000000	2 3	40 G	80000000				
608-H-041	GOVERNMENT OF MOROCCO AGRICULTURE SUPPORT	041972 000000	2 3	40 G	1000000000				
608-K-013 AID 24-A	GOVERNMENT OF MOROCCO BUDGET SUPPORT	053162 070666	3 1/2 3 1/2	40 G	1500000000	1500000000	158854474	1341145526	481424950
	TOTAL				$ 11168380343	$ 9302351003	$ 371599311	$ 8930751692	$ 2527584243
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
608-A-001 DLF 106	GOVERNMENT OF MOROCCO IRRIGATION PROJECT	031660 042063	3 1/2 3 1/2	28 G	$ 2291153727	$ 2291153727	$ 507021111	$ 1784132616	$ 488820605
608-B-002 ICAX 08-1	GOVT OF MOROCCO COMMODITY ASSISTANCE	062857 010162	4 4	41 G	1997686525	1997686525	387093169	1610593356	804793683
608-B-003 ICAX 08-2	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	071658 010163	3 1/2 3 1/2	40 G	2957288068	2957288068	164097817	2793190251	1264537117
608-B-005 ICAX 08-4	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	063059 010164	3 1/2 3 1/2	39 G	1389914642	1389914642	66542749	1323371893	560315239
608-B-008 ICAX 08-7	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	032160 100164	3 1/2 3 1/2	40 G	1950270346	1950270346	70127322	1880143024	703696868
608-B-011 ICAX 08-10	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	060361 110165	3 1/2 3 1/2	40 G	1184445004	1184445004	49786800	1134658204	369080755
608-K-014 AID 24-B	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	053162 100966	3 1/2 3 1/2	42 G	1488721790	1488721790	133753242	1354968548	409207709
608-K-018	GOVERNMENT OF MOROCCO NON PROJECT IMPORTS	053163 100867	3 1/2 3 1/2	40 G	1955924585	1955924585	144577967	1811946618	501557373

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
608-K-019	GOVERNMENT OF MOROCCO COMMODITY PROCUREMENT	102963 052568	3 1/2 3 1/2	40 G	1447443672	1447443672	109500845	1337942827	340418237
608-K-021	GOVT OF THE KINGDOM OF MOROCCO COMMODITY PROCUREMENT	011865 100569	3 1/2 3 1/2	40 G	9220040900	9220040900	400118713	881985377	181299798
	TOTAL				$ 17584552449	$ 17584552449	$ 1672519735	$ 15912032714	$ 5623667384
	LOANS REPAYABLE IN LOCAL CURRENCY MOROCCAN DIRHAMS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
608-B-006 ICAX 08-5	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE	060059 010165	4 4	40 G	501354838374 $ 998458633	501354838374 $ 998458633	165423492 $ 33390651	48481248882 $ 10516539387 $ 865860005	2119699339 $ 424072871 $
608-B-007 ICAX 08-6	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE	032160 040166	4 4	40 G	252294308 8 $ 502449387	252294308 8 $ 502449387	64012236 $ 12962556	24589308 52 $ 5333906 40 $ 43903809	1004208483 $ 201130182 $
608-B-010 ICAX 08-9	GOVERNMENT OF MOROCCO COMMODITY ASSISTANCE	052661 020167	4 4	40 G	378065063 7 $ 75292447 4	378065063 7 $ 75292447 4	11305832 0 $ 2290757 8	366759231 7 $ 79557317 0 $ 6555627 4	133768910 7 $ 26788568 0 $
608-G-015 ICAX 08-12	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE	081362 063069	4 4	40 G	398487136 8 $ 79264513 6	398487136 8 $ 79264513 6	3661320 0 $ 723106 1	394825816 8 $ 85645513 4 $ 7104105 9	103362635 0 $ 20499669 2 $
608-G-016	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE	010463 062168	3/4 3/4	40 G	267258219 8 $ 53161296 4	267258219 8 $ 53161296 4	5895000 0 $ 1197604 2	261363219 8 $ 56694841 6 $ 4731149 4	13965864 4 $ 2786190 8 $
608-G-022	GOVERNMENT OF MOROCCO PROJECT ASSISTANCE	022566 031770	4 1/8 4 1/8	40 G	223543241 2 $ 44465792 4	223543241 2 $ 44465792 4	18532799 0 $ 3770180 6	205010442 2 $ 44470811 7 $ 3775199 9	45324441 5 $ 9052930 3 $
608-G-023	GOVT OF MOROCCO PROJECT ASSISTANCE	022566 031770	4 1/8 4 1/8	40 G	312572988 5 $ 62054149 2	305626688 0 $ 60547359 6	26211066 9 $ 5331211 5	279415621 1 $ 60610783 7 $ 5394615 6	48090162 5 $ 9623563 2 $
608-G-027	GOVT OF MOROCCO ECOMOMIC DEVELOPMENT	121466 062771	4 3/4 4 3/4	21 G	311312584 8 $ 61482690 2	311312584 8 $ 61482690 2	16384872 8 $ 3386228 4	294927712 0 $ 63975642 5 $ 5879180 7	46572004 8 $ 9355571 4 $
608-G-029	GOVERNMENT OF MOROCCO ECONOMIC DEVELOPMENT	091467 052971	4 3/4 4 3/4	22 G	190472574 8 $ 37845865 6	190472574 8 $ 37845865 6	10024872 4 $ 2071820 0	180447702 4 $ 39142668 6 $ 3368623 0	36595700 4 $ 7332941 9 $

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	MOROCCO								
	LOANS REPAYABLE IN LOCAL CURRENCY MOROCCAN DIRHAMS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
608-G-030	GOVT OF MOROCCO	041068	5 1/2	21	4127953943	4127953943	1156692501	4012294693	652241962
	ECOMOMIC DEVELOPMENT	122771	5 1/2	G	$ 817149872	$ 817149872	$ 23039691	$ 870345920	$ 131322058
							$	$ 76235739	$
608-G-034	GOV'T OF KINGDOM OF MOROCCO	121268	5 1/4	40	3944338615	1089592051		1089592051	91966950
	ECONOMIC DEVELOPMENT PROJECTS	092372	5 1/4	G	$ 835407163	$ 216156282	$	$ 236354024	$ 18747996
							$	$ 20197742	$
	TOTAL MOROCCAN DIRHAMS				36425902115	33501692547	12652626609	32236439938	8144913927
	TOTAL U.S.DOLLARS EQUIVALENT				$ 7289132603	$ 6654813826	$ 2571019 84	$ 6902720156	$ 1629667455
							$	$ 595008314	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY MOROCCAN DIRHAMS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
608-E-033	SOCIETE DE VALORISATION AGRIC	092468	6 1/2	10	329000000	329000000			9743738
	CEREAL SEED PRODUCTION	092571	6 1/2	P			329000000		57052342
					$ 64821111	$ 64821111	$	$	$ 1918058
							$ 70449678	$ 56285 67	$ 12216775
608-E-035	SOMATELSAT	051969	6 1/2	12	402768940	402768940	201384470	201384470	64121272
	CONSTRUCT EARTH STATION	123070	6 1/2	P	$ 79957358	$ 79957358	$ 43123012	$ 43684266	$ 13162710
							$	$ 6849920	$
608-E-037	RANCH ADOROUCH, S.A.	090369	6 1/2	10	772500000	772500000		772500000	21420118
	CATTLE RANCH	060274	6 1/2	P	$ 164662122	$ 164662122	$	$ 167570498	$ 4562129
							$	$ 2908376	$
	TOTAL MOROCCAN DIRHAMS				1504268940	1504268940	201384470	973884470	95285128
							329000000		57052342
	TOTAL U.S.DOLLARS EQUIVALENT				$ 309440591	$ 309440591	$ 43123012	$ 211264764	$ 19682897
							$ 70449678	$ 15386863	$ 12216775
	GRAND TOTAL FOR MOROCCO DOLLARS AND DOLLARS EQUIVALENT				$ 863515059865	$ 338511578695	$ 23443440425	$ 320467593 26	$ 9800551979
							$ 70449678	$ 61039517 7	$ 12216775

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	NIGER								
	LOANS REPAYABLE IN DOLLARS								
683-H-001 AID 54	GOVERNMENT OF NIGER DEVELOPMENT BANK	121463 032476	3/4 3/4	40 M	$ 35871340	$ 35871340	$ 5307000	$ 30564340	$ 1403827
683-H-002	GOVT OF NIGER NIGER RIVER BRIDGE	112664 022176	3/4 2	40 G	180000000	180000000		180000000	3704951
683-H-002A	GOVT OF NIGER NIGER RIVER BRIDGE	102367 061681	1 2 1/2	40 G	90000000	25765737		25765737	116874
	TOTAL				$ 305871340	$ 241637077	$ 5307000	$ 236330077	$ 5225652
	GRAND TOTAL FOR NIGER DOLLARS AND DOLLARS EQUIVALENT				$ 305871340	$ 241637077	$ 5307000	$ 236330077	$ 5225652
	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-A-001 DLF 75	NIGERIAN PORTS AUTHORITY WAREHOUSE CONSTRUCTION	123059 070161	5 3/4 5 3/4	12 G	$ 66360000	$ 66360000	$ 58950186	$ 7409814	$ 27401527
620-A-002 DLF 161	NIGERIAN RAILWAY CORPORATION TRACK RELAYING	083161 120174	3 1/2 3 1/2	20 G	149859911	149859911		149859911	
620-H-004	GOVERNMENT OF NIGERIA IBADAN WATER SUPPLY	120463 080474	3/4 3/4	40 G	1210000000	1209999400		1209999400	42695527
620-H-004A	GOVT OF NIGERIA IBADAN WATER SUPPLY	041168 121870	1 2 1/2	40 G	460000000	460000000		460000000	14139203
620-H-004B	GOVT OF NIGERIA IBADAN WATER SUPPLY	021869 020381	2 2 1/2	40 G	510000000	446523140		446523140	5840226
620-H-004C	GOV'T OF FED.REP.OF NIGERIA IBADAN WATER SUPPLY	120463 091681	2 3	40 G	260000000	718662964		718662964	
620-H-005	GOVERNMENT OF NIGERIA CALABAR-IKOM ROAD	120463 051874	3/4 3/4	40 G	860000000	855285620		855285620	25116370
620-H-005A	GOVT OF NIGERIA CALABAR-IKOM ROAD	111469 062280	1 2 1/2	40 G	600000000	600000000		600000000	6634076
620-H-005B	FED MILITARY GOVT OF NIGERIA CALABAR-IKOM ROAD	111469 060582	2 3	40 G	280000000	30201265		30201265	

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	NIGERIA								
	LOANS REPAYABLE IN DOLLARS								
620-H-006	GOVT OF NIGERIA	061664	3/4	40	166231030	166231030		166231030	6761317
	TWO STEP LOAN	072175	2	G					
620-H-007	GOVT OF NIGERIA	122964	3/4	40	180000000	9042000		9042000	895109
	PORT HARCOURT SCHOOL	091575	2	G					
620-H-008	GOVT OF NIGERIA	122964	3/4	40	320000000	311633856		311633856	12560989
	TELECOM ENGR SERV	061875	2	G					
620-H-008A	GOVT OF NIGERIA	051369	2	40	230000000	215930851		215930851	6188121
	EXPAND TELECOM SYSTEM	121879	3	G					
620-H-009	GOVERNMENT OF NIGERIA	083165	3/4	40	380000000	333544526		333544526	1491294
	TEACHER TRAINING SCHOOLS	031280	2	G					
620-H-009A	FEDERAL REPUBLIC OF NIGERIA	083165	2	40	170000000	15259496		15259496	92863
	NORTHERN TEACHER TRAINING SCH.	072681	3	G					
620-H-010	GOVERNMENT OF NIGERIA	083165	1	40	37923944	37923944		37923944	2060738
	PORT HARCOURT-UMUEZEALA ROAD	061576	2 1/2	G					
620-H-011	GOVERNMENT OF NIGERIA	083165	1	40	4092305	4092305		4092305	175295
	UMUDIKE AGRIC. CENTER	012377	2 1/2	G					
620-H-012	GOVERNMENT OF NIGERIA	021166	1	40	1190511186	1190511186		1190511186	5066094
	EXPAN. OF TELECOM. SYSTEMS	121276	2 1/2	G					
620-H-013	GOVERNMENT OF NIGERIA	062568	1	40	31300000	20477672		20477672	153309
	WESTERN AVE-AGEGE RD	123179	2 1/2	G					
620-H-015	GOVT OF NIGERIA	092871	2	40	600000000	600000000		600000000	
	POST-WAR RECONSTRUCTION	000000	3	M					
620-K-015	GOVERNMENT OF NIGERIA	092771	2	40	1500000000	1500000000		1500000000	8140274
	FINANCE COMMODITIES	091581	3	G					
620-K-016	GOVERNMENT OF NIGERIA	031772	2	40	340000000				
	POLICE STAFF COLLEGE	000000	3	G					
	TOTAL				$ 8464818376	$ 7223479166	$ 58950186	$ 7164528980	$ 165462332
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
620-A-002A	NIGERIAN RAILWAY CORPORATION	083161	3 1/2	20	$ 149859910	$ 149859910	$ 102769793	$ 47090117	$ 847082 48
DLF 161	TRACK RELAYING	120162	3 1/2	G					

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	NIGERIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
	TOTAL				$ 149859910	$ 149859910	$ 102769793	$ 47090117	$ 84708248
	GRAND TOTAL FOR NIGERIA DOLLARS AND DOLLARS EQUIVALENT				$ 861467823	$ 737333907	$ 161719979	$ 721161909	$ 250170580
	SENEGAL								
	LOANS REPAYABLE IN LOCAL CURRENCY C.F.A. FRANCS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
685-G-001	GOVT OF THE REP OF SENEGAL	041765	3/4	40	40333799400	28447069500	21511359682	26295933532	6773946835
	ECONOMIC DEVELOPMENT	041270	3/4	G	$ 16193780	$ 11439088	$ 779467	$ 10518373	$ 251192
							$	$ 1412475CR	$
	TOTAL C.F.A. FRANCS				40333799400	28447069500	21511359682	26295933532	6773946835
	TOTAL U.S.DOLLARS EQUIVALENT				$ 16193780	$ 11439088	$ 779467	$ 10518373	$ 251192
							$	$ 1412475CR	$
	GRAND TOTAL FOR SENEGAL DOLLARS AND DOLLARS EQUIVALENT				$ 16193780	$ 11439088	$ 779467	$ 10518373	$ 251192
							$	$ 1412475CR	$
	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
649-H-002	GOVERNMENT OF SOMALIA	120463	3/4	40	$ 36000000	$ 36000000	$	$ 36000000	$ 10852852
	CHISIMAIO PORT	121877	3/4	G					
649-H-002A	GOVT OF SOMALIA	120463	1	40	23847137	23847137		23847137	6227459
	CHISIMAIO PORT-AMEND.	121878	2 1/2	G					
649-H-003	SOMALI AMERICAN FISHING CO	022765	5 1/2	13	8294392	8294392		8294392	2775279
	FISH FREEZING FACILITY	123167	5 1/2	P					
649-H-004	GOVT OF SOMALI	091867	1	40	2500000	596926		596926	187321
	TWO STEP LOAN	031280	2 1/2	M					
649-H-005	GOVT OF SOMALIA	010768	1	40	85000000	47641738		47641738	3556091
	TWO STEP LOAN	012079	2 1/2	P					

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	SOMALIA								
	LOANS REPAYABLE IN DOLLARS								
	TOTAL				$ 1556415295	$ 1163801944	$	$ 1163801944	$ 23539002
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
649-A-001	SOMALI DEVELOP BANK	033159	4	15	$ 199875062	$ 199875062	$ 50000000	$ 149875062	$ 44996605
DLF 35	DEVELOPMENT LOAN	061561	4	M					
	TOTAL				$ 199875062	$ 199875062	$ 50000000	$ 149875062	$ 44996605
	GRAND TOTAL FOR SOMALIA DOLLARS AND DOLLARS EQUIVALENT				$ 1756290357	$ 1363677006	$ 50000000	$ 1313677006	$ 68535607
	SUDAN								
	LOANS REPAYABLE IN DOLLARS								
650-A-001 9V	SUDAN-AMERICAN TEXTILE INDUS.	052259	5 1/2	15	$ 1296792150	$ 1296792150	$ 293397827	$ 390208907	$ 411049563
DLF 37	TEXTILE MILL	100164	5 1/2	P			613185416		67078455
650-H-003	GOVT OF SUDAN	071463	3/4	25	20192268	20192268		20192268	676247
AID 20	TWO STEP LOAN	041477	3/4	G					
650-H-006	GOVERNMENT OF SUDAN	120763	3/4	40	36152645	36152645		36152645	1105586
	KHARTOUM SEWERAGE	091375	3/4	G					
	TOTAL				$ 1353137063	$ 1353137063	$ 293397827	$ 446553820	$ 412831396
							613185416		67078455
	LOANS REPAYABLE IN LOCAL CURRENCY SUDANESE POUNDS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-G-002	GOVT OF SUDAN	030962	4	29	51671600	51671600	823095	50848505	13042287
AID 650-1	PROJECT ASSISTANCE	060169	4	G	$ 148780881	$ 148780881	$ 2399693	$ 146960997	$ 37925067
							$	$ 579809	$
650-G-005	GOVERNMENT OF SUDAN	041763	3/4	29	67460297	67460297	1330000	66130297	3072438
	ECONOMIC DEVELOPMENT	110268	3/4	G	$ 194242145	$ 194242145	$ 3877551	$ 191128026	$ 8933354
							$	$ 763432	$
650-G-008	GOVT OF SUDAN	052264	3/4	30	130868103	130868103	16655940	114212163	5950332
	ECONOMIC DEVELOPMENT	110268	3/4	G	$ 376815730	$ 376815730	$ 48559591	$ 330092956	$ 17301297
							$	$ 1836817	$

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	SUDAN								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SUDANESE POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL SUDANESE POUNDS				250000000	250000000	18809035	231190965	22065057
	TOTAL U.S.DOLLARS EQUIVALENT				$ 719838756	$ 719838756	$ 54836835	$ 668181979	$ 64159718
							$	$ 3180058	$
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SUDANESE POUNDS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
650-E-007	SUDANESE CHEMICAL INDUSTRIES	022464	7	05	15679400	15679400			120280
	ADDITIONAL WORKING CAPITAL	022467	7	P			15679400		52197867
					$ 45276928	$ 45276928	$	$	$ 347329
							$ 45055747	$ 221181CR	$ 15218037
	TOTAL SUDANESE POUNDS				15679400	15679400			120280
							15679400		52197867
	TOTAL U.S.DOLLARS EQUIVALENT				$ 45276928	$ 45276928	$	$	$ 347329
							$ 45055747	$ 221181CR	$ 15218037
	GRAND TOTAL FOR SUDAN DOLLARS AND DOLLARS EQUIVALENT				$ 2118252747	$ 2118252747	$ 348234662	$ 1111735799	$ 477338443
							$ 65824163	$ 2958877	$ 82296492
	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-A-001	GOVERNMENT OF TANGANYIKA	011861	3 1/2	20	$ 189840000	$ 189840000	$ 76894798	$ 112945202	$ 49875862
DLF 158	MWANZA-MUSOMA ROAD	101562	3 1/2	G					
621-H-002	GOVERNMENT OF TANZANIA	052063	3/4	40	214922959	214922959		214922959	10343575
616H002	DAR ES SALAAM WATER SUPL SYST	072074	3/4	G					
621-H-003	GOVERNMENT OF TANGANYIKA	120463	3/4	40	84041984	84041984		84041984	3556734
616H003	URBAN WATER SUPPLIES	042875	3/4	G					
621-H-004	GOVERNMENT OF TANGANYIKA	100963	3/4	40	78898800	78898800		78898800	4131715
616H004	UNIVERSITY COLLEGE PHASE I	061274	3/4	G					
621-H-005	GOVERNMENT OF TANZANIA	120463	3/4	40	79538600	79538600		79538600	3909099
616H005	TEACHER TRAINING COLLEGE	072074	3/4	G					
621-H-006	GOVERNMENT OF TANZANIA	120463	3/4	40	23760800	23760800		23760800	1235456
616H006	COMMUNITY DEV TRAINING CENTER	072074	3/4	G					

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	TANZANIA								
	LOANS REPAYABLE IN DOLLARS								
621-H-007 616H007	GOVERNMENT OF TANGANYIKA AGRICULTURAL COLLEGE	120463 061575	3/4 3/4	40 G	107125661	107125661		107125661	4582844
621-H-008 616H008	GOVERNMENT OF TANGANYIKA PROGRAM LOAN	120663 051275	3/4 3/4	38 G	93012901	93012901		93012901	3291675
621-H-010 616H010	GOVERNMENT OF TANGANYIKA CULVERTING	031364 101274	3/4 2	40 G	90521154	90521154		90521154	4817747
621-H-011 616H011	GOVERNMENT OF TANGANYIKA BUNDA-NANSIO ROAD	082864 030176	3/4 2	40 G	145546077	145546077		145546077	4859578
621-H-012 616H012	GOVERNMENT OF TANZANIA TENGERU DEV. TRAINING CENTER	122165 050677	1 2 1/2	40 G	11158450	11158450		11158450	532317
621-H-014	GOVT OF TANZANIA NATL PARKS EQUIP	020868 052879	1 2 1/2	40 G	90000000	89851848		89851848	2086286
621-H-015	UNITED REPUBLIC OF TANZANIA AGRICULTURAL PROJET SUPPORT	020871 000000	2 3	40 G	100000000				
621-H-016	UNIT REPUBLIC OF TANZANIA TSETSE FLY ERADICATION	052571 000000	2 3	40 G	80000000				
	TOTAL				$ 1388367386	$ 1208219234	$ 76894798	$ 1131324436	$ 93222688
	GRAND TOTAL FOR TANZANIA DOLLARS AND DOLLARS EQUIVALENT				$ 1388367386	$ 1208219234	$ 76894798	$ 1131324436	$ 93222688
	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-A-003 DLF 36	GOVERNMENT OF TUNISIA PULP FACTORY	051359 110172	2 1/2 2 1/2	25 G	$ 795667351	$ 795667351	$	$ 795667351	$ 236090320
664-H-011 AID 32	GOVERNMENT OF TUNISIA COMMODITY IMPORTS	112762 101473	3/4 3/4	25 G	992964699	992964699		992964699	59403635
664-H-012 AID 2	GOVERNMENT OF TUNISIA WATER AND IRRIGATION PROJECTS	021563 031774	3/4 3/4	40 G	208564923	208564923		208564923	6298177
664-H-012A	GOVERNMENT OF TUNISIA WATER SUPPLY	121268 011181	2 2 1/2	40 G	11100000	10793554		10793554	

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	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-014	GOVERNMENT OF TUNISIA COMMODITY PROCUREMENT	062063 061774	3/4 3/4	40 G	14947215 89	14947215 89		14947215 89	83221987
664-H-015	GOVERNMENT OF TUNISIA UNIVERSITY OF TUNIS	108163 010377	3/4 3/4	40 G	180000000	180000000		180000000	4670990
664-H-015A	GOVT OF TUNISIA UNIVERSITY OF TUNIS AMEND	072768 040879	1 2 1/2	40 G	17000000	2538880		2538880	
664-H-016	GOVERNMENT OF TUNISIA AGRICULTURAL EQUIPMENT	108163 052675	3/4 3/4	40 G	525569512	525569512		525569512	22506094
664-H-017	SOC NAT TUNISIENNE DE CELLULOS PULP FACTORY	012865 110172	2 1/2 2 1/2	25 M	57390766	57390766		57390766	15561800
664-H-019	GOVERNMENT OF TUNISIA COMMODITY IMPORTS	072264 103074	3/4 2	40 G	994425234	994425234		994425234	52425887
664-H-020	GOVERNMENT OF TUNISIA CHOTT MARIA AGR SCHOOL	090264 010377	3/4 2	40 G	199941465	194565682		194565682	5279614
664-H-020A	GOVT OF TUNISIA CHOTT MARIA AGRI AMEND	072767 070379	1 2 1/2	40 G	22000000	11323988		11323988	228013
664-H-021	GOVT OF TUNISIA TWO STEP LOAN	090264 110275	3/4 2	40 M	730166062	730166062		730166062	29903063
664-H-024	GOVERNMENT OF TUNISIA PROGRAM LOAN	070265 111575	1 2 1/2	40 G	989063592	989063592		989063592	61790309
664-H-025	GOVERNMENT OF TUNISIA HIGHWAY EQUIPMENT	092965 092776	1 2 1/2	40 G	55818851 5	55818851 5		55818851 5	21147878
664-H-026	GOVERNMENT OF TUNISIA PROGRAM LOAN COMMODITY IMPORTS	050566 092676	1 2 1/2	40 G	1472015079	1472015079		1472015079	70217292
664-H-027	GOVT OF TUNISIA TERMINAL ENGINEERING	041867 100278	1 2 1/2	40 G	47003045	47003045		47003045	1525029
664-H-028	GOVT OF TUNISIA FIRE CRASH EQUIPT	032867 091577	1 2 1/2	40 G	19320190	19320190		19320190	732715
664-H-033	GOVERNMENT OF TUNISIA PROGRAM LOAN	052667 121477	1 2 1/2	40 G	1435174440	1433340913		1433340913	45838352

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STATUS OF LOANS BY COUNTRY — REGION AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST / GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / POST MONTH CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	TUNISIA								
	LOANS REPAYABLE IN DOLLARS								
664-H-034	GOVT OF TUNISIA	100367	1	40	620000000	595548856		595548856	14327676
	TWO STEP LOAN	041079	2 1/2	M					
664-H-035	GOVT OF TUNISIA	121167	1	40	32394201	32394201		32394201	916069
	GROUND WATER DEV	120478	2 1/2	G					
664-H-038	GOVERNMENT OF TUNISIA	061868	2	40	998953971	980250156		980250156	36624631
	COMMODITY IMPORTS	042379	2 1/2	G					
664-H-043	GOVT OF REPUBLIC OF TUNISIA	050669	2	40	620000000	538037354		538037354	6408787
	CARTHAGE INTERNATL AIRPORT	031380	3	G					
664-H-045	GOVERNMENT OF TUNISIA	112669	2	40	998764675	927243368		927243368	14692064
	PROGRAM LOAN	100980	3	G					
664-H-047	GOVERNMENT OF TUNISIA	121170	2	40	1000000000	231176173		231176173	754688
		121081	3	G					
	TOTAL				$ 15020389309	$ 14022273682	$	$ 14022273682	$ 790565070
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
664-A-003A	SOC.NAT.TUNISIENNE DE CELL.	051359	5 3/4	11	$ 19844283	$ 19844283	$ 19844283	$	$ 52372717
	PULP FACTORY	050170	5 3/4	P					
664-A-004	SOC NAT DES CHEMINS DE FER	052759	3 1/2	20	274999968	274999968	121276288	153723680	81423516
DLF 33	NATIONAL RAILWAYS	120160	3 1/2	G					
664-A-005	GOVERNMENT OF TUNISIA	101160	3 1/2	30	1623511504	1623511504	329496329	1294015175	314313465
DLF 136	IRRIGATION PROJECT	080462	3 1/2	G					
664-A-006	GOVERNMENT OF TUNISIA	012761	3 1/2	20	485786668	485012103	160514095	324498008	107179009
DLF 147	AIRPORT CONTRUCTION	011563	3 1/2	G					
664-A-007	BANQUE NATIONALE AGRICOLE	062761	4	15	465587173	465587173	213865977	251721196	110323729
DLF 167	DEVELOPMENT BANK	080263	4	M					
664-A-008	SOCIETE TUNISIENNE DE BANQUE	062761	4	15	467476724	467476724	248291111	219185613	113027013
DLF 196	DEVELOPMENT BANK	040163	4	G					
664-B-001	GOVERNMENT OF TUNISIA	061157	4	40	250000000	250000000	46700054	203299946	101173578
ICAX 64-1	COMMODITY ASSISTANCE	040162	4	G					
664-B-002	GOVERNMENT OF TUNISIA	060868	3 1/2	40	100000000	100000000	5476673	94523327	40755254
ICAX 64-2	PROJECT ASSISTANCE	100162	3 1/2	G					

AID 740-7(6-72)

STATUS OF LOANS BY COUNTRY

REGION AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	%INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: BOR. AGREE. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	TUNISIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
	TOTAL				$ 3687206320	$ 3686431755	$ 1145374810	$ 2541056945	$ 920568281
	LOANS REPAYABLE IN LOCAL CURRENCY TUNISIAN DINARS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
664-G-009	GOVERNMENT OF TUNISIA	090161	4	30	1194363615	1194363615	7004400	1124319915	445161379
ICAX 64-3	PROJECT ASSISTANCE	070166	4	G	$ 242312202	$ 242312202	$ 13349256	$ 239624712	$ 86851142
							$	$ 10661766	$
664-G-010	GOVERNMENT OF TUNISIA	061462	4	30	1889697745	1889697745	9391900	1795777945	612441653
ICAX 64-4	PROJECT ASSISTANCE	010167	4	G	$ 383381511	$ 383381511	$ 17896394	$ 3827321193	$ 119054386
							$	$ 17247076	$
664-G-013	GOVERNMENT OF TUNISIA	121962	3/4	40	4266611170	4266611170	12609486	4140151684	21912215
	PROJECT ASSISTANCE	071166	3/4	G	$ 865609487	$ 865609487	$ 24412024	$ 882463094	$ 42748902
							$	$ 41265631	$
664-G-018	GOVERNMENT OF TUNISIA	060965	3/4	40	893509996	893509996	9530770	798220226	42061221
	PROJECT ASSISTANCE	121468	3/4	G	$ 181275155	$ 181275155	$ 18415623	$ 170119833	$ 8203735
							$	$ 7260301	$
664-G-023	GOVERNMENT OF TUNISIA	060965	4 1/8	40	5347350774	5347350774	570338406	4776966668	1180966678
	PROJECT ASSISTANCE	121468	4 1/8	G	$ 1083566518	$ 1083566518	$ 110211236	$ 1018108840	$ 229772566
							$	$ 44753558	$
664-G-031	GOVERNMENT OF TUNISIA	122866	4 3/4	40	4611664679	4611664679	243580338	4368084341	99765053
	ECONOMIC DEVELOPMENT PROJECTS	031670	4 3/4	G	$ 912439032	$ 912439032	$ 48656353	$ 930964281	$ 192768825
							$	$ 67181602	$
664-G-036	GOVT OF TUNISIA	102667	4 7/8	22	3710891104	3710891104	195310004	3515581100	76081097
	ECONOMIC DEVELOPMENT	111170	4 7/8	G	$ 772836120	$ 772836120	$ 37201912	$ 749271312	$ 147461153
							$	$ 13637104	$
664-G-039	GOVERNMENT OF TUNISIA	061168	5 3/8	41	3862756561	3862756561	107894873	3754861178	62998810
	ECONOMIC DEVELOPMENT	080171	5 3/8	G	$ 738997270	$ 738997270	$ 20551377	$ 800268921	$ 121976307
							$	$ 81823028	$
664-G-041	GOVERNMENT OF TUNISIA	030369	3 1/2	22	855750000	855750000	4410241	811647591	8799485
	IRRIGATION PROJECT	050271	3 1/2	G	$ 162999999	$ 162999999	$ 8729104	$ 172985419	$ 17078699
							$	$ 18714524	$
664-G-044	GOVERNMENT OF TUNISIA	082169	5 3/8	40	3800000000	3076871974		3076871974	85470530
	ECONOMIC DEVELOPMENT PROJECTS	121572	5 3/8	G	$ 740193646	$ 586041843	$	$ 655737369	$ 69381376
							$	$ 69695526	$

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STATUS OF LOANS BY COUNTRY — REGION AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	TUNISIA								
	LOANS REPAYABLE IN LOCAL CURRENCY TUNISIAN DINARS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
664-G-046	GOVERNMENT OF TUNISIA IRRIGATION-AIRPORT	101669 021673	3 1/2 3 1/2	41 G	160000000 $ 285714282	160000000 $ 285714282	 $	160000000 $ 319693094 $ 33978812	8660111 $ 16994923
664-G-048	GOVERNMENT OF TUNISIA FINANCE GOODS X SERVICES	120870 052474	3 1/2 3 1/2	40 G	136682954 $ 260348482	136682954 $ 260348482	 $	136682954 $ 291310643 $ 30962161	4262690 $ 8597818
	TOTAL TUNISIAN DINARS				332994248	325761446 2	16456 3618	310295084 4	54602582 2
	TOTAL U.S.DOLLARS EQUIVALENT				$ 662967370 4	$ 647552190 1	$ 29942327 9 $	$ 661327971 1 $ 43718108 9	$ 10608898 32 $
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY TUNISIAN DINARS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C UNITS	
664-E-022	TUNISIAN-AMER CORP SOTAD WORKING CAPITAL	041665 051867	5 5	10 P	2967190 $ 5694206	2967190 $ 5694206	1483600 $ 2831328 $	1483590 $ 3161956 $ 299078	684848 $ 1313646
664-E-030	MENDUSTRIE S A ESTABLISH MILLWORK PLANT	010567 020670	6 6	10 P	5500000 $ 10526221	5500000 $ 10526221	135000 5365000 $ 257143 $ 10219047	 $ 50031CR	562808 $ 1072358
664-E-032	MAISONS TUNISIENNES CARNOY HOUSING CONSTRUCTION	020967 110867	6 1/4 6 1/4	20 P	15750000 $ 30225143	15750000 $ 30225143	15750000 $ 30000000 $	 $ 225143CR	2277169 $ 4340269
664-E-040	WATKINS SALT COMPANY INC EXPAND SALT PRODUCTION	121668 110870	7 7	10 P	25000000 $ 47619046	25000000 $ 47619046	5555554 $ 10887190 $	19444446 $ 41441700 $ 4709844	4428700 $ 8595838
664-E-042	ITT HOTEL CORP.OF TUNESIA.A.A CONSTRUCTION OF HOTEL	062270 091173	7 7	12 P	50000000 $ 95238095	50000000 $ 95238095	 $ $	50000000 $ 106564364 $ 11326269	3576137 $ 7597486
	TOTAL TUNISIAN DINARS				992171 90	992171 90	22924154 5365000	70928036	11529662
	TOTAL U.S.DOLLARS EQUIVALENT				$ 189302711	$ 189302711	$ 43975661 $ 10219047	$ 151168020 $ 16060017	$ 22919597 $
	GRAND TOTAL FOR TUNISIA DOLLARS AND DOLLARS EQUIVALENT				$ 255265720 44	$ 243735300 49	$ 14887737 50 $ 10219047	$ 233277783 58 $ 45324110 6	$ 27949427 80 $

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STATUS OF LOANS BY COUNTRY — REGION AFRICA

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BOR. HOMAN CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	UGANDA								
	LOANS REPAYABLE IN DOLLARS								
617-H-001 AID 59	GOVT OF UGANDA TWO STEP LOAN	100463 090374	3/4 3/4	40 P	$ 199636820	$ 199636820	$	$ 199636820	$ 6754053
617-H-002	GOVERNMENT OF UGANDA ELEVEN SECONDARY SCHOOLS	101163 021975	3/4 3/4	40 G	240000000	240000000		240000000	11421411
617-H-003	GOVT OF UGANDA KYAMBOGO TEACHER TRNG COLLEGE	101964 042276	3/4 2	40 G	40000000	40000000		40000000	1647932
617-H-004	GOVERNMENT OF UGANDA ANKOLE-MASAKA RANCHING SCHEME	040266 011777	1 2 1/2	40 G	64844892	64844892		64844892	2750356
617-H-005	GOVERNMENT OF UGANDA PRIMARY TEACHER TRAINING	021968 050679	1 2 1/2	40 G	24150000	22941631		22941631	646122
617-H-006	GOVERNMENT OF UGANDA LIVESTOCK DEVELOPMENT	020368 052179	1 2 1/2	40 G	470000000	458998569		458998569	16008861
	TOTAL				$ 1038631712	$ 1026421912	$	$ 1026421912	$ 29828735
	GRAND TOTAL FOR UGANDA DOLLARS AND DOLLARS EQUIVALENT				$ 1038631712	$ 1026421912	$	$ 1026421912	$ 29828735
	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-002	DEVELOPMENT CORP. WEST AFRICA DEVELOPMENT BANK	052967 042975	4 4	20 P	$ 130000000	$ 126235629	$	$ 126235629	$ 6016877
698-H-003	GOVT OF UNITED REP OF TANZANIA GREAT NORTH ROAD	040167 081177	1 2 1/2	40 G	159982398	159982398		159982398	6382183
698-H-004	GOVT OF KENYA TWO ROADS-PHASE II	090867 030878	1 2 1/2	40 G	360000000	331328978		331328978	8663796
698-H-005	GOVERNMENT OF TANZANIA NORTH ROAD	072068 081678	2 2 1/2	40 G	1300000000	1284399361		1284399361	56355922
698-H-005A	GOVERN.OF UNITED REPB.TANZANIA TAN ZAM HIGHWAY PROJECT	072068 111181	2 3	40 G	380000000	320717437		320717437	
698-H-006	FEDERAL REPUBLIC OF CAMEROON TRANSCAMEROON RAILROAD	052469 042780	2 2 1/2	40 G	1000000000	869173456		869173456	22311273

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	AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
698-H-006A	GOVT OF FED.REP.OF CAMEROON	063070	2	40	200000000				
	CAMEROON RAILROAD	000000	3	G					
698-H-007	GOVT OF UNITED REP OF TANZANI	010770	2	40	750000000	400580066		400580066	10121613
	TAN ZAM HIGHWAY	081480	3	G					
698-H-007A	UNITED REPUBLIC OF TANZANIA	082870	2	40	260000000	38584900		38584900	376096
	TAN ZAM HIGHWAY	010581	3	G					
698-H-009	GOVERNMENT OF BOTSWANA	063071	2	40	650000000	4000		4000	
	SHASHI PROJECT	052382	3	G					
698-H-010	GOVERNMENT OF SWAZILAND	092971	2	40	220000000	25000000		25000000	
	FINANCING COST OF EQUIP.	042682	3	G					
698-H-011	COUNCIL OF THE ENTENTE STATES	051271	2	40	60000000				
	FINANCING COST OF COMM.	000000	3	G					
698-H-013	REPUBLIC OF DAHOMEY	111371	2	40	190000000				
	TWO STEP LOAN	000000	3	M					
	TOTAL				$ 619998398	$ 355595622	$	$ 355595622	$ 10217760
	GRAND TOTAL FOR AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 619998398	$ 355595622	$	$ 355595622	$ 10217760
	EAST AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
618-H-001	UNIVERSITY OF EAST AFRICA	071465	3/4	40	$ 13234012	$ 13234012	$	$ 13234012	$ 574127
	UNIV COLLEGE DAR ES SALAAM	020976	2	G					
618-H-002	UNIVERSITY OF EAST AFRICA	081166	1	40	71840841	71840841		71840841	2792162
	UNIVERSITY COLLEGE NAIROBI	082377	2 1/2	P					
618-H-003	UNIVERSITY OF EAST AFRICA	092466	1	40	55998123	55998123		55998123	2400783
	UNIVERSITY COLLEGE	042177	2 1/2	P					
618-H-004	UNIVERSITY OF EAST AFRICA	100467	1	40	12420878	12420878		12420878	351026
	MAKERERE COLLEGE (ENGR)	112278	2 1/2	P					
618-H-005	GOVERNMENT OF UGANDA	040269	2	40	60000000	52268561		52268561	1406127
	MAKERERE UNIVERSITY COLLEGE	120379	2 1/2	G					

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	EAST AFRICA REGIONAL								
	LOANS REPAYABLE IN DOLLARS								
618-H-006	GOVERNMENT OF UGANDA	011570	2	40	35000000	19866183		19866183	311290
	MAKERERE UNIVERSITY COLLEGE	112080	3	G					
	TOTAL				$ 367599971	$ 364734715	$	$ 364734715	$ 13002664
	GRAND TOTAL FOR EAST AFRICA REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 367599971	$ 364734715	$	$ 364734715	$ 13002664
	GRAND TOTAL FOR AFRICA DOLLARS AND DOLLARS EQUIVALENT				$ 135889046328	$ 118160782095	$ 80085749005	$ 108471354638	$ 17829318768
							$ 741006425	$ 93984613 2CR	$ 94845361

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STATUS OF LOANS BY COUNTRY

REGION EUROPE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	% INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: BOR. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	AUSTRIA								
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
131-G-001	GOVERNMENT OF AUSTRIA	020956	4	19	$ 152775193	$ 152775193	$ 100077393	$ 52697800	$ 51221644
ICAX 31-1	PROJECT ASSISTANCE	061459	4	G					
131-G-002	GOVERNMENT OF AUSTRIA	092856	4	40	1449998770	1449998770	102168914	1347829856	487412095
ICAX 31-2	PROJECT ASSISTANCE	090161	4	G					
131-G-003	GOVERNMENT OF AUSTRIA	061958	3	40	947276967	947276967	48039107	899237860	264840945
ICAX 31-3	PROJECT ASSISTANCE	080163	4	G					
	TOTAL				$ 2550050930	$ 2550050930	$ 250285414	$ 2299765516	$ 803474684
	GRAND TOTAL FOR AUSTRIA DOLLARS AND DOLLARS EQUIVALENT				$ 2550050930	$ 2550050930	$ 250285414	$ 2299765516	$ 803474684
	BELGIUM								
	LOANS REPAYABLE IN DOLLARS								
132-B-001	GOVERNMENT OF BELGIUM	112448	2 1/2	34	$ 4473500000	$ 4473500000	$ 2355500000	$ 2118000000	$ 2027231321
ECAX 32-1	COMMODITY ASSISTANCE	060056	2 1/2	G					
132-B-001A	GOVERNMENT OF BELGIUM	062650	2 1/2	34	316500000	316500000		316500000	4259743
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
132-B-002	GOVERNMENT OF BELGIUM	062950	2 1/2	18	160660750	160660750	160660750		31493911
ECAX 32-3	COMMODITY ASSISTANCE	123152	2 1/2	G					
132-B-003	GOVERNMENT OF BELGIUM	061851	3 1/4	24	1549387105	1549387105	1156088000	393299105	727900905
ECAX 32-4	COMMODITY ASSISTANCE	123156	3 1/4	G					
	TOTAL				$ 6500047855	$ 6500047855	$ 3672248750	$ 2827799105	$ 2790885880
	GRAND TOTAL FOR BELGIUM DOLLARS AND DOLLARS EQUIVALENT				$ 6500047855	$ 6500047855	$ 3672248750	$ 2827799105	$ 2790885880
	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-B-001	GOVERNMENT OF DENMARK	102848	2 1/2	35	$ 2558651612	$ 2558651612	$ 672000000	$ 1886651612	$ 1482586234
ECAX 36-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					

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	DENMARK								
	LOANS REPAYABLE IN DOLLARS								
136-B-001A	GOVERNMENT OF DENMARK	022349	2 1/2	35	541348388	541348388		541348388	7285956
	SALE OF LOAN MATURITIES	123179	2 1/2	G					
136-B-002	GOVERNMENT OF DENMARK	061062	2 1/2	35	230000000	230000000	106482500	123517500	76055049
MSAX 36-3	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 3330000000	$ 3330000000	$ 778482500	$ 2551517500	$ 1515877239
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
136-B-003	GOVERNMENT OF DENMARK	030756	3	15	$ 231644357	$ 231644357	$ 231644357	$	$ 43440885
ICAX 36-4	CEMENT MILL	063069	3	G					
	TOTAL				$ 231644357	$ 231644357	$ 231644357	$	$ 43440885
	GRAND TOTAL FOR DENMARK DOLLARS AND DOLLARS EQUIVALENT				$ 3561644357	$ 3561644357	$ 1010126857	$ 2551517500	$ 1559318124
	FINLAND								
	LOANS REPAYABLE IN DOLLARS								
137-G-001	GOVERNMENT OF FINLAND	021758	3	40	$ 1400000000	$ 1400000000	$ 89597270	$ 1310402730	$ 453698353
ICAX 37-1	POWER CONSTRUCTION	050162	3	G					
	TOTAL				$ 1400000000	$ 1400000000	$ 89597270	$ 1310402730	$ 453698353
	LOANS REPAYABLE IN LOCAL CURRENCY		W/MOV						
137-G-003	GOVERNMENT OF FINLAND	052259	5	30	$ 470884928	$ 470884928	$ 40938050	$ 429946878	$ 257782722
ICAX 37-2	SHIP CONSTRUCTION	010164	5	P					
	TOTAL				$ 470884928	$ 470884928	$ 40938050	$ 429946878	$ 257782722
	LOANS REPAYABLE IN LOCAL CURRENCY FINNISH MARKKAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
137-G-010	SUOMEN VIENTILUOTTO OY	101066	4 3/4	00	118422678	118422678	53063807	65368871	20504528
	SALE OF HOSPITAL HOUSING	122267	4 3/4	P	$ 36903296	$ 36903296	$ 12708312	$ 15873936	$ 4909285
							$	$ 8321048CR	$
	TOTAL FINNISH MARKKAS				118422678	118422678	53063807	65368871	20504528

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	FINLAND								
	LOANS REPAYABLE IN LOCAL CURRENCY FINNISH MARKKAS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL U.S.DOLLARS EQUIVALENT				$ 36903296	$ 36903296	$ 12708312	$ 15873936 $ 8321048CR	$ 4909285
137-E-002 C-37-1	OY ESSO AB PETROLEUM DISTR. FACILITIES	052059 080162	7 1/4 7 1/4	12 P	340000000 $ 106206635	340000000 $ 106206635	340000000 $ 93687814	 $ 12518821CR	182821164 $ 5439293
137-E-004 C-37-3	OY KUTOMOTUOTE AB COTTON TEXTILES FACILITIES	091960 093061	7 7	10 P	50000000 $ 15618623	50000000 $ 15618623	50000000 $ 14079499	 $ 1539124CR	20250616 $ 6084036
137-E-005 C-37-2	SINGER SEWING MACHINE CO WORKING CAPITAL	100460 061562	7 7	06 P	50000000 $ 15618623	50000000 $ 15618623	50000000 $ 14977660	 $ 640963CR	15559816 $ 4769838
137-E-006 C-37-5	OY ESSO AB PETROLEUM DISTR. FACILITIES	072461 080164	6 6	12 P	320000000 $ 99959186	320000000 $ 99959186	256000000 $ 69047957	64000000 $ 15541525 $ 15369704CR	141869589 $ 4309942
137-E-007 C-37-4	OY GULF OIL AB PETROLEUM DISTR. FACILITIES	060661 060163	6 6	09 G	64000000 $ 19991837	64000000 $ 19991837	64000000 $ 17972397	 $ 2019440CR	21443507 $ 6452862
137-E-008	OY ESSO AB PLANT EXPANSION	113065 030268	7 7	09 P	320900000 $ 100240322	320900000 $ 100240322	200562500 $ 60558612	120337500 $ 29222316 $ 2045939 4CR	106699250 $ 28585323
137-E-009	STD, ELECTRIC PUHELINTEOLLISUU WORKING CAPITAL	032566 061468	7 7	09 P	102688000 $ 32076903	102688000 $ 32076903	64180000 $ 16199452	38508000 $ 9351141 $ 6526310CR	33205040 $ 8864810
	TOTAL FINNISH MARKKAS				1247588000	1247588000	1024742500	222845500	521848982
	TOTAL U.S.DOLLARS EQUIVALENT				$ 389712129	$ 389712129	$ 276523391	$ 54114982 $ 59073756CR	$ 150459724
	GRAND TOTAL FOR FINLAND DOLLARS AND DOLLARS EQUIVALENT				$ 2297500353	$ 2297500353	$ 419767023	$ 1810338526 $ 673948 04CR	$ 866850084

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	FRANCE								
	LOANS REPAYABLE IN DOLLARS								
138-B-001	GOVERNMENT OF FRANCE	102948	2 1/2	35	$ 172000000000	$ 172000000000	$ 172000000000	$	$ 4214702052
ECAX 38-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					
138-B-002	GOVERNMENT OF FRANCE	121860	2 1/2	35	10400000000	10400000000	10400000000		254845962
ECAX 38-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
138-B-003	GOVERNMENT OF FRANCE	041852	2 1/2	35	4320000000	4320000000	4320000000		650258904
MSAX 38-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 225600000000	$ 225600000000	$ 225600000000	$	$ 5119806918
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY			W/O MOV	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	FRENCH FRANCS								
138-E-004	SOCIETE FRANCAISE CASE DE MAT.	010959		10	600000000	600000000	600000000		59218750
C-38-8	AGRIC. & IND. MACH. FACILITIES	020164		P	$ 142759169	$ 142759169	$ 118574517	$	$ 12401438
							$	$ 24184652CR	$
138-E-005	COMPAGNIE INTERNACIONALE	011259	7 1/2	08	800000000	800000000	800000000		344937499
C-38-1	AGRIC. EQUIP. FACILITIES	020161	7 1/2	P	$ 190345559	$ 190345559	$ 163003991	$	$ 72220359
							$	$ 27341568CR	$
138-E-006	BENDIX, S.A.	011559	7 1/2	08	630000000	630000000	630000000		215971874
C-38-7	AUTOMOTIVE PARTS FACILITIES	020160	7 1/2	P	$ 149897127	$ 149897127	$ 128472649	$	$ 45228274
							$	$ 21424478CR	$
138-E-007	WORTHINGTON, S.A.	020959	7 1/2	05	200000000	200000000	200000000		63658383
C-38-5	REFRIGERATION FACILITIES	020161	7 1/2	P	$ 47586390	$ 47586390	$ 40784968	$	$ 13331164
							$	$ 6801422CR	$
138-E-008	DEWALCO, S.A.R.L.	052059	7 1/2	05	185000000	185000000	185000000		37431668
C-38-6	PLASTIC PKG. MAT. FACILITIES	020161	7 1/2	P	$ 44017410	$ 44017410	$ 37726095	$	$ 7838844
							$	$ 6291315CR	$
138-E-009	ABBOTT, S.A.	052659	7 1/2	05	95000000	95000000	95000000		20136042
C-38-4	PHARMACEUTICALS FACILITIES	020161	7 1/2	P	$ 22603535	$ 22603535	$ 19372860	$	$ 4216838
							$	$ 3230675CR	$
138-E-010	LANAT. CAISSE ENREGISTREUSE SA	082059	7 1/2	07	200000000	200000000	200000000		45193056
C-38-9	BUS. MACH. ASSEMBLY PLANT	020162	7 1/2	P	$ 47586390	$ 47586390	$ 40784968	$	$ 9464214
							$	$ 6801422CR	$
	TOTAL FRENCH FRANCS				2710000000	2710000000	2710000000		786547222
	TOTAL U.S.DOLLARS EQUIVALENT				$ 644795580	$ 644795580	$ 548720048	$	$ 164701131
							$	$ 96075532CR	$

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	GRAND TOTAL FOR FRANCE DOLLARS AND DOLLARS EQUIVALENT				$ 232047955580	$ 232047955580	$ 231087200480	$ 96075532CR	$ 52845080849
	GERMANY								
	LOANS REPAYABLE IN DOLLARS								
109-B-001 MSAX 09-1	GOVERNMENT OF GERMANY COMMODITY ASSISTANCE	050752 063060	2 1/2 2 1/2	35 G	$ 1690000000	$ 1690000000	$ 1690000000	$	$ 523835918
	TOTAL				$ 1690000000	$ 1690000000	$ 1690000000	$	$ 523835918
	LOANS REPAYABLE IN LOCAL CURRENCY DEUTSCHE MARKS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
109-B-002	V.A.W. EXP BASIC MINING FACILITIES	062953 000000	6 1/2 6 1/2	10 P	1000000000 $ 238095237	1000000000 $ 238095237	1000000000 $ 238095237	$	2612118748 $ 62194940
	TOTAL DEUTSCHE MARKS				1000000000	1000000000	1000000000		2612118748
	TOTAL U.S.DOLLARS EQUIVALENT				$ 238095237	$ 238095237	$ 238095237	$	$ 62194940
	GRAND TOTAL FOR GERMANY DOLLARS AND DOLLARS EQUIVALENT				$ 1928095237	$ 1928095237	$ 1928095237	$	$ 586030858
	ICELAND								
	LOANS REPAYABLE IN DOLLARS								
143-B-001 ECAX 43-1&2	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE	072248 063056	2 1/2 2 1/2	35 G	$ 230000000	$ 230000000	$ 135534387	$ 94465613	$ 87935615
143-B-002 ECAX 43-3	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE	071450 063056	2 1/2 2 1/2	33 G	200000000	200000000	115200000	84800000	75218015
143-B-003 MSAX 43-4	GOVERNMENT OF ICELAND COMMODITY ASSISTANCE	062452 063060	2 1/2 2 1/2	35 G	100000000	100000000	46297500	53702500	33067551
143-B-006 ICAX 43-7	GOVERNMENT OF ICELAND DEVELOPMENT BANK	051057 011061	3 3	19 G	445580628	445580628	282527856	163052772	124770249
143-B-007 ICAX 43-8	ICELAND BANK OF DEVELOPMENT NON-PROJECT ASSISTANCE	122757 100160	4 4	20 M	499992634	499992634	281505324	218487310	202426027

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	ICELAND								
	LOANS REPAYABLE IN DOLLARS								
143-B-010	GOVERNMENT OF ICELAND	062359	3 1/2	18	299930239	299930239	197122342	102807897	85227422
ICAX 43-11	COMMODITY ASSISTANCE	030161	3 1/2	G					
143-B-011	GOVERNMENT OF ICELAND	012960	3 1/2	18	297381591	297381591	119928404	177453187	101085938
ICAX 43-12	COMMODITY ASSISTANCE	080161	3 1/2	G					
	TOTAL				$ 2072885092	$ 2072885092	$ 1178115813	$ 894769279	$ 709730817
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
143-B-004	GOVERNMENT OF ICELAND	122856	4	23	$ 399980191	$ 399980191	$ 228869163	$ 171111028	$ 142637084
ICAX 43-5	DEVELOPMENT BANK	070159	4	G					
143-G-005	GOVERNMENT OF ICELAND	040867	4	20	188578345	188578345	80213484	108364861	66891558
ICAX 43-6	DEVELOPMENT BANK	120161	4	G					
143-G-008	ICELAND BANK OF DEVELOPMENT	080758	4	20	142810977	142810977	43775746	99035231	68839509
ICAX 43-9	ECONOMIC DEVELOPMENT PURPOSES	020163	5	P					
143-G-009	GOVERNMENT OF ICELAND	041059	3 1/2	20	144008904	144008904	35553695	108455209	64193275
ICAX 43-10	DEVELOPMENT BANK	010164	3 1/2	P					
143-G-017	ICELAND BANK OF DEVELOPMENT	122162	3/4	20	27613103	27613103	4602150	23010953	1893440
	COMMODITY ASSISTANCE	122865	3/4	G					
	TOTAL				$ 902991520	$ 902991520	$ 393014238	$ 509977282	$ 324454866
	LOANS REPAYABLE IN LOCAL CURRENCY ICELANDIC KRONER	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-012	ICELAND BANK OF DEVELOPMENT	060960	4	20	852017687	852017687	118462346	733555341	313226591
ICAX 43-13	COMMODITY ASSISTANCE	100166	4	M	$ 20103247	$ 20103247	$ 1538953	$ 8420056	$ 5721629
								$ 10144238CR	
143-G-013	ICELAND BANK OF DEVELOPMENT	020861	4	20	499695817O	499695817O	93525698 7	406170118 3	1923252933
ICAX 43-14	PROJECT ASSISTANCE	090165	4	G	$ 117902578	$ 117902578	$ 12782369	$ 46621914	$ 35759641
								$ 58498295CR	
143-G-014	DEVELOPMENT BANK	062761	4	20	516919371 3	516919371 3	60814042 4	456105328 9	1737588378
ICAX 43-15	COMMODITY ASSISTANCE	010167	4	G	$ 121966453	$ 121966453	$ 7672369	$ 52353687	$ 30951523
								$ 61940397CR	
143-G-015	DEVELOPMENT BANK	052962	4	20	311206247	311206247	37996197	273210050	109339009
AID 43-16	PROJECT ASSISTANCE	050167	4	G	$ 7342871	$ 7342871	$ 465394	$ 3136019	$ 1931854
								$ 3741458CR	

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	ICELAND								
	LOANS REPAYABLE IN LOCAL CURRENCY ICELANDIC KRONER	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
143-G-016	DEVELOPMENT BANK	052962	4	19	5084202985	5084202985	662996400	4421206585	1736177415
AID 43-17	PROJECT ASSISTANCE	060167	4	M	$ 119963232	$ 119963232	$ 8120723	$ 50749501	$ 30466257
							$	$ 61093008CR	$
143-G-018	ICELAND DEVELOPMENT BANK	031463	4	19	5760660752	5760660752	765703000	5004957752	1841430022
	PROJECT ASSISTANCE	112766	4	G	$ 135922041	$ 135922041	$ 9517615	$ 57449010	$ 31734154
							$	$ 68955416CR	$
143-G-019	ICELAND BANK OF DEVELOPMENT	041564	4	20	2730593728	2730593728	238385175	2492208553	746032692
	ECONOMIC DEVELOPMENT	120767	4	M	$ 64428004	$ 64428004	$ 2839561	$ 28606617	$ 12071672
							$	$ 32981826CR	$
143-G-020	GOVERNMENT OF ICELAND	080965	4 1/8	20	2513959312	2513959312	111731528	2402227784	593766308
	ECONOMIC DEVELOPMENT PROJECTS	010469	4 1/8	G	$ 59316543	$ 59316543	$ 1273963	$ 27973780	$ 9114573
							$	$ 30468800CR	$
	TOTAL ICELANDIC KRONER				27418882594	27418882594	3468672057	23950210537	9000793348
	TOTAL U.S.DOLLARS EQUIVALENT				$ 6469449 69	$ 6469449 69	$ 44210947	$ 2749105 84	$ 1677513 03
							$	$ 3278234 38CR	$
	GRAND TOTAL FOR ICELAND DOLLARS AND DOLLARS EQUIVALENT				$ 362282158 1	$ 362282158 1	$ 1615340998	$ 1679657145	$ 1191936986
							$	$ 3278234 38CR	$
	IRELAND								
	LOANS REPAYABLE IN DOLLARS								
144-B-001	GOVERNMENT OF IRELAND	102868	2 1/2	35	$ 7171357218	$ 7171357218	$ 2850824087	$ 4320533131	$ 3904050009
ECAX 44-162	COMMODITY ASSISTANCE	063056	2 1/2	G					
144-B-001A [13]	GOVERNMENT OF IRELAND	122249	2 1/2	35	1458642782	1458642782		1458642782	19651160
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
144-B-002	GOVERNMENT OF IRELAND	063050	2 1/2	33	3757600000	3757600000	1384900000	2372700000	1899852925
ECAX 44-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
144-B-002A [13]	GOVERNMENT OF IRELAND	063050	2 1/2	33	432400000	432400000		432400000	5819630
	SALE OF LOAN MATURITIES	123171	2 1/2	G					
	TOTAL				$ 12820000000	$ 12820000000	$ 4235724087	$ 8584275913	$ 5829373724

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	GRAND TOTAL FOR IRELAND DOLLARS AND DOLLARS EQUIVALENT				$ 128200000000	$ 128200000000	$ 42357240875	$ 8584275913	$ 5829373724
	ITALY								
	LOANS REPAYABLE IN DOLLARS								
145-B-001	GOVERNMENT OF ITALY	102948	2 1/2	35	$ 6700000000	$ 6700000000	$ 6700000000	$	$ 1625052055
ECAX 45-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					
145-B-002	GOVERNMENT OF ITALY	091350	2 1/2	20	600000000	600000000	600000000		145542875
ECAX 45-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
145-B-003	GOVERNMENT OF ITALY	062762	2 1/2	02	2260000000	2260000000	2260000000		338247976
MSAX 45-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
145-G-004	GOVERNMENT OF ITALY	062857	3	40	3000000000	3000000000	3000000000		132239431
ICAX 45-5	PROJECT ASSISTANCE	020162	3	G					
145-G-005	GOVERNMENT OF ITALY	051658	3	40	5545413254	5545413254	5545413254		78502380
ICAX 45-6	PROJECT ASSISTANCE	120162	3	G					
145-G-009	GOVERNMENT OF ITALY	030361	4	30	707404520	707404520	707404520		1493410
ICAX 45-8	PROJECT ASSISTANCE	070162	4	G					
	TOTAL				$ 18812817774	$ 18812817774	$ 18812817774	$	$ 2321078127
	COOLEY LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV ITALIAN LIRE				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
145-E-006	SUPERMARKETS ITALIANI S.P.A.	080159	7	06	62500000000	62500000000	62500000000		22946975000
C-45-1	CONSTR. OF SUPERMARKETS	020162	7	P	$ 100497858	$ 100497858	$ 100292435	$	$ 36881396
							$	$ 205423CR	$
145-E-007	FACE STANDARD, S.P.A.	080159	7	06	60000000000	60000000000	60000000000		19975890600
C-45-3	TELECOMMUNICATIONS	080161	7	P	$ 96477944	$ 96477944	$ 96277662	$	$ 32106497
							$	$ 200282CR	$
145-E-008	CABOT ITALIANA S.P.A.	100159	7	06	60000000000	60000000000	60000000000		16530164400
C-45-2	CARBON BLACK PROD. FACILITIES	020162	7	P	$ 96477944	$ 96477944	$ 96277662	$	$ 26568311
							$	$ 200282CR	$
145-E-010	MAGRINI S.P.A.	032861	6 3/4	08	45000000000	45000000000	45000000000		17002718400
C-45-6	ELEC. SWITCH GEAR MFG. PLANT	013163	6 3/4	P	$ 72358458	$ 72358458	$ 72086027	$	$ 27315104
							$	$ 272431CR	$
	TOTAL ITALIAN LIRE				227500000000	227500000000	227500000000		76455748400

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	TOTAL U.S.DOLLARS EQUIVALENT				$ 365812204	$ 365812204	$ 364933786	$ 878418CR	$ 122871308
	GRAND TOTAL FOR ITALY DOLLARS AND DOLLARS EQUIVALENT				$ 191786299978	$ 191786299978	$ 191777751560	$ 878418CR	$ 2443949435
	LUXEMBOURG								
	LOANS REPAYABLE IN DOLLARS								
146-B-001	GOVERNMENT OF LUXEMBOURG	111648	2 1/2	35	$ 300000000	$ 300000000	$ 143612896	$ 156387104	$ 124887091
ECAX 46-1	COMMODITY ASSISTANCE	063056	2 1/2	G					
	TOTAL				$ 300000000	$ 300000000	$ 143612896	$ 156387104	$ 124887091
	GRAND TOTAL FOR LUXEMBOURG DOLLARS AND DOLLARS EQUIVALENT				$ 300000000	$ 300000000	$ 143612896	$ 156387104	$ 124887091
	NETHERLANDS								
	LOANS REPAYABLE IN DOLLARS								
147-A-004	GOVERNMENT OF NETHERLANDS	012159	4 1/2	21	$ 300000000	$ 300000000	$ 300000000	$	$ 14176723
DLF 28	EMIGRANT RESETTLEMENT	040461	4 1/4	G					
147-B-001	GOVERNMENT OF NETHERLANDS	102848	2 1/2	35	12950000000	12950000000	12950000000		4352371424
ECAX 47-1&2	COMMODITY ASSISTANCE	063056	2 1/2	G					
147-B-002	GOVERNMENT OF NETHERLANDS	100650	2 1/2	35	400000000	400000000	400000000		87160116
ECAX 47-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
147-B-003	GOVERNMENT OF NETHERLANDS	041052	2 1/2	35	1600000000	1600000000	1600000000		194803082
MSAX 47-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 15250000000	$ 15250000000	$ 15250000000	$	$ 4648511345
	GRAND TOTAL FOR NETHERLANDS DOLLARS AND DOLLARS EQUIVALENT				$ 15250000000	$ 15250000000	$ 15250000000		$ 4648511345

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LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: REPAYMENT CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	NORWAY								
	LOANS REPAYABLE IN DOLLARS								
148-B-001 ECAX 48-1	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE	102948 063056	2 1/2 2 1/2	34 G	$ 3312500000	$ 3312500000	$ 2062500000	$ 1250000000	$ 1335549057
148-B-001A (B)	GOVERNMENT OF NORWAY SALE OF LOAN MATURITIES	102948 129171	2 1/2 2 1/2	34 G	187500000	187500000		187500000	2523545
148-B-002 MSAX 48-2	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE	052352 063060	2 1/2 2 1/2	34 G	240000000	240000000	111112500	128887500	79360242
148-B-003 MSAX 48-3	GOVERNMENT OF NORWAY COMMODITY ASSISTANCE	063062 000000	2 1/2 2 1/2	13 G	180000000	180000000	180000000		82616370
	TOTAL				$ 3920000000	$ 3920000000	$ 2353612500	$ 1566387500	$ 1450049214
	GRAND TOTAL FOR NORWAY DOLLARS AND DOLLARS EQUIVALENT				$ 3920000000	$ 3920000000	$ 2353612500	$ 1566387500	$ 1450049214
	POLAND								
	LOANS REPAYABLE IN DOLLARS								
180-B-001 SPF-1	GOVERNMENT OF POLAND COMMODITY ASSISTANCE	060767 091562	4 1/2 4 1/2	25 G	$ 2999999892	$ 2999999892	$ 1171642008	$ 1828357884	$ 1665797927
180-B-002 SPF-2	GOVERNMENT OF POLAND COMMODITY ASSISTANCE	021558 051563	4 1/2 4 1/2	25 G	2500000000	2500000000	916545973	1583454027	1285052902
180-B-003 SPF-3	GOVERNMENT OF POLAND COMMODITY ASSISTANCE	061059 091564	4 1/2 4 1/2	25 G	599994555	599994555	178894489	421100066	274097315
	TOTAL				$ 6099994447	$ 6099994447	$ 2267082470	$ 3832911977	$ 3214948144
	GRAND TOTAL FOR POLAND DOLLARS AND DOLLARS EQUIVALENT				$ 6099994447	$ 6099994447	$ 2267082470	$ 3832911977	$ 3214948144
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-B-001 ECAX 50-1	GOVERNMENT OF PORTUGAL COMMODITY ASSISTANCE	051560 063056	2 1/2 2 1/2	33 G	$ 2561391170	$ 2561391170	$ 1335635040	$ 1225756130	$ 1096968501

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	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
150-B-001A	GOVERNMENT OF GERMANY	013152	2 1/2	33	188608830	188608830		188608830	2534980
	SALE OF LOAN MATURITIES	063080	2 1/2	G					
150-B-002	GOVERNMENT OF PORTUGAL	122861	2 1/2	31	865100000	865100000	415309634	439790366	331598665
ECAX 50-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
	TOTAL				$ 3605100000	$ 3605100000	$ 1750944674	$ 1854155326	$ 1431102146
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
150-G-003	GOVERNMENT OF PORTUGAL	013157	4	40	$ 340000000	$ 340000000	$ 102465766	$ 237534234	$ 101165527
ICAX 50-4	FOOD STORAGE FACILITIES	120161	4	G					
	TOTAL				$ 340000000	$ 340000000	$ 102465766	$ 237534234	$ 101165527
	GRAND TOTAL FOR PORTUGAL DOLLARS AND DOLLARS EQUIVALENT				$ 3945100000	$ 3945100000	$ 1853410440	$ 2091689560	$ 1532267673
	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-A-046	SPANISH NATL RAILWAYS	060559	3 1/2	20	$ 342007549	$ 342007549	$ 150390855	$ 191616694	$ 69055523
DLF 51	RAILWAY REHABILITATION	090164	3 1/2	G					
152-B-001	BANCO DE ESPANA	061451	3	20	499975005	499975005	412500000	87475005	212156149
ECAX 52-1	COTTON	060556	3	P					
152-B-002	BANCO DE ESPANA	060751	3	25	349958338	349958338	288750000	61208338	148480462
ECAX 52-2	FERTILIZER	053056	3	P					
152-B-003	BANCO DE ESPANA	061451	3	25	344492898	344492898	284625000	59867898	139334831
ECAX 52-3	TRACTOR AND SPARE PARTS	060256	3	G					
152-B-004	SOCIEDAD IBERICA DEL NOTROGENO	060151	3	25	69857935	69857935	57750000	12107935	25882560
ECAX 52-4	EQUIP. MACH. FOR MFG. FERTILIZ	052956	3	P					
152-B-005	BANCO DE ESPANA	052951	3	25	722177695	722177695	595827695	126350000	305993822
ECAX 52-5	WHEAT	050156	3	P					
152-B-006	CENTRAL SIDERURGICA S.A. ET AL	100951	3	25	349545060	349545060	279645060	69900000	143363235
ECAX 52-6	COAL	100556	3	P					

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-007	RED NAC DE LOS FERROCARRILES	081751	3	24	826289420	826289420	661089541	165249879	31521164
ECAX 52-8	RAILWAY EQUIPMENT	072956	3	P					
152-B-008	COMPANIA ESPANOLA DE MINAS	032852	3	25	19913114	19913114	15475174	4437940	7635354
ECAX 52-9A	MINING EQUIPMENT	032157	3	P					
152-B-009	BANCO DE ESPANA	050852	3	25	113662897	113662897	88087851	25575046	43793337
ECAX 52-9B	MINING EQUIPMENT	031557	3	G					
152-B-010	CIA, MINERA MONTANAS DEL SUR S	032852	3	25	22196138	22196138	18400122	3796016	7833950
ECAX 52-9C	MINING EQUIPMENT	110956	3	P					
152-B-011	AGROMAN EMPRESA CONSTRUCTORS	032852	3	23	16337402	16337402	12678203	3659199	6316934
ECAX 52-9D	MINING EQUIPMENT	021057	3	P					
152-B-012	BANCO DE ESPANA	032852	3	25	141676380	141676380	110202180	31474200	50796284
ECAX 52-9E	MINING EQUIPMENT	021057	3	P					
152-B-013	UNION ELECTRICA MADRILENA	081751	3	25	233790874	233790874	190487516	43303358	87325261
ECAX 52-10	ELECTRICAL EQUIPMENT	080956	3	P					
152-B-014	ALTOS HORNOS DE VIZCAYA S.A.	062352	3	25	379965445	379965445	303984187	75981258	110321710
ECAX 52-11	EQUIP FOR FERTIL & STEEL PLANT	091556	3	P					
152-B-015	EMPRESA NACIONAL DE ELECTRICID	090651	3	24	72791188	72791188	58237288	14553900	28103805
ECAX 52-13	FLOATING POWER PLANTS	082856	3	P					
152-B-016	EMPRESA NACIONAL DE ELECTRICID	090651	3	24	103245240	103245240	82638107	20607133	41046208
ECAX 52-14	EQUIP. FOR STEAM PLANT	082856	3	P					
152-B-017	POTASAS ESPANOLES S.A. ET AL	032752	3	25	149908883	149908883	116197932	33710951	53668763
ECAX 52-15	AMINING EQUIPMENT	020257	3	P					
152-B-018	CONSEJO DE ADMIN DE LAS MINAS	032852	3	20	8655492	8655492	6876568	1778924	3308695
ECAX 52-15	BMINING EQUIPMENT	031057	3	G					
152-B-019	EMPRESA NACIONAL CALVO SOTELO	051652	3	25	62974083	62974083	49796165	13177918	23348392
ECAX 52-16	EQUIP. FOR POWER PLANT	050357	3	P					
152-B-020	UNIDAD ELECTRICA S.A. ET AL	082552	3	25	197097075	197097075	152545778	44551297	70314416
ECAX 52-17	ELECTRICAL EQUIPMENT	042157	3	P					
152-B-021	BANCO DE ESPANA	083052	3	25	47415486	47415486	36750486	10665000	19282403
MSA-X-52-1	BOAK STAVES	042057	3	P					

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-022	BANCO DE ESPANA	040252	3	25	199575914	199575914	155000000	44575914	78178758
ECAX 52-19	TIN PLATE	032267	3	P					
152-B-023	EMPRESA NACIONAL CALVO SOTELO	051662	3	25	166326873	166326873	132215000	34111873	63514390
ECAX 52-20	EQUIP FOR POWER PLANT & MINING	050357	3	P					
152-B-024	CIA. ESPANOLA DE PETROLEOS S.A	111052	3	20	34348193	34348193	25760811	8587382	13113566
MSAX 52-22	STEEL PLATES FOR TANKER	090157	3	P					
152-B-025	BANCO DE ESPANA	112652	3	25	299031228	299031228	224274000	74757228	119128241
MSAX 52-23	FARM MACH, SEED PROCESSING EQU	120157	3	G					
152-B-026	HIDRO NITRO ESPANOLA S.A.	112652	3	23	183675606	183675606	133400000	50275606	54343041
MSAX 52-24	AMMONIUM SULPHATE PROJECT	010158	3	P					
152-B-027	ARAZABAL S.A. DE VITORIA	010156	3	25	15900000	15900000	11925000	3975000	5677917
MSAX 52-25	AGRICULTURAL SHOP MACH.	100457	3	P					
152-B-028	ANGNIMA HULLENAS DEITURON	123053	3	25	47400000	47400000	33180000	14220000	17135311
MSAX 52-26	GEN DEV & ENLARG OF COAL MINES	121558	3	P					
152-B-029	FABRICA DE MIERIES S.A.	041053	3	25	85031679	85031679	61697719	23333960	29797971
MSAX 52-27	GEN DEV & ENLARG OF COAL MINES	040158	3	P					
152-B-030	CARBONES DE LANGREO, S.A.	061253	3	23	12951693	12951693	10879367	2072326	4980613
MSAX 52-28	GEN DEV & ENLARG OF COAL MINES	060158	3	P					
152-B-031	SOC. MET. DURO FELGUERA	071353	3	23	72294608	72294608	50610000	21684608	25766102
MSAX 52-29	GEN DEV & ENLARG OF COAL MINES	071358	3	P					
152-B-032	MINAS DE FIGAREDO, S.A.	110253	3	25	36754182	36754182	26108900	10645282	13406061
MSAX 52-30	GEN DEV & ENLARG OF COAL MINES	110158	3	P					
152-B-033	EMPRESA NACIONAL SIDERURGICA	070153	3	25	44011711	44011711	30954000	13057711	15260676
MSAX 52-31	GEN DEV & ENLARG OF COAL MINES	071358	3	P					
152-B-034	FRUTUS ESPAOLES, S.A.	123152	3	25	17403847	17403847	12663460	4740387	6974946
MSAX 52-33	ENLARGING FOOD PROCESS. PLANT	041558	3	P					
152-B-035	EMPRESA NACIONAL ELCANO	072853	3	25	49998233	49998233	35000000	14998233	19371427
MSAX 52-34	STEEL FOR CONSTR. OF TANKER	071558	3	P					
152-B-036	FLUORUROS, S.A.	021854	3	25	39914840	39914840	27979960	11934880	15106307
FOAX 52-35	FLUORSPAR MINING	110158	3	P					

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	SPAIN								
	LOANS REPAYABLE IN DOLLARS								
152-B-037	CENTRAL SIDERURGICA S.A.	031654	3	25	179662058	179662058	125920484	53741574	69722025
FOXX 52-36	COAL & COKING COAL	110158	3	P					
152-B-038	INDUS. SUBSID. DE AVIACION S.A	051457	3	25	10364194	10364194	5489828	4874366	3633105
ICAX 52-37	AUTOMOBILE INDUSTRY	040162	3	P					
	TOTAL				$ 6568578456	$ 6568578456	$ 5075944237	$ 1492634219	$ 2467143725
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
152-A-046A	SPANISH NATL. RAILWAYS	060559	3 1/2	20	$ 1134265822	$ 1134265822	$ 652042540	$ 482223282	$ 281176903
DLF 51	RAILWAY REHABILITATION	030160	3 1/2	G					
152-A-047	UNION ELECTRICA MADRILENA	032360	5 3/4	05	167935928	167935928	167935928		65535382
DLF 112	HYDROELECTRIC PLANT	050163	5 3/4	P					
152-A-048	ISODEL SPRECHER, S. A.	061460	5 3/4	13	34027444	34027444	29653476	4373968	14870195
DLF 128	ELECTRIC SWITCHGEAR	090163	5 3/4	P					
152-B-039	GOVERNMENT OF SPAIN	120655	4	38	2000000000	2000000000	216182960	1783817040	912651115
ICAX 52-101	COMMODITY ASSISTANCE	033159	4	G					
152-G-040	GOVERNMENT OF SPAIN	096155	4	40	964861272	964861272	112809569	852051703	440945504
ICAX 52-102	COMMODITY ASSISTANCE	042059	4	G					
152-G-041	GOVERNMENT OF SPAIN	110558	4	40	7434324352	7434324352	387271504	7047052848	2265211686
ICAX 52-103	PROJECT ASSISTANCE	050163	4	G					
152-G-042	GOVERNMENT OF SPAIN	110558	5	30	1938630988	1938630988	158741995	1779888993	927698675
ICAX 52-104	PROJECT ASSISTANCE	060164	5	G					
152-G-043	GOVERNMENT OF SPAIN	110558	5	30	871428693	871428693	55190726	816237967	381084530
ICAX 52-105	PROJECT ASSISTANCE	040165	5	G					
152-G-044	GOVERNMENT OF SPAIN	041059	4	30	363200874	363200874	19988474	343212400	145900429
ICAX 52-106	PROJECT ASSISTANCE	080165	5	G					
152-G-045	GOVERNMENT OF SPAIN	042859	3 1/2	25	3297668091	3297668091	350727280	2946940811	1133354641
ICAX 52-107	PROJECT ASSISTANCE	050165	3 1/2	G					
	TOTAL				$ 18206343464	$ 18206343464	$ 2150544452	$ 16055799012	$ 6548429060
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV								
	SPANISH PESETAS				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-049	GOVERNMENT OF SPAIN	072060	4	30	180632680428	180632680428	10491569400	170141111028	64799335665
ICAX 52-108	COMMODITY ASSISTANCE	110166	4	G	$ 3018712102	$ 3018712102	$ 153676945	$ 2637846682	$ 1008946649
							$	$ 227188475CR	$

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	SPAIN								
	LOANS REPAYABLE IN LOCAL CURRENCY SPANISH PESETAS	W/D MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
152-G-050	GOVERNMENT OF SPAIN	081161	4	30	1397901861 84	1397901861 84	56833360 04	1341068501 80	406551406 80
ICAX 52-109	PROJECT ASSISTANCE	090167	4	G	$ 2336157143	$ 2336157143	$ 82838535	$ 207917597 1	$ 62436707 5
							$	$ 17414263 7CR	$
	TOTAL SPANISH PESETAS				3204022866 612	3204022866 612	1617490540 4	3042479612 08	1054544763 45
	TOTAL U.S.DOLLARS EQUIVALENT				$ 53648692 45	$ 53648692 45	$ 2365154 80	$ 47170226 53	$ 16833137 24
							$	$ 4013311 12CR	$
	GRAND TOTAL FOR SPAIN DOLLARS AND DOLLARS EQUIVALENT				$ 3012979116 5	$ 3012979116 5	$ 746300416 9	$ 2226545588 4	$ 1064888650 9
							$	$ 4013311 12CR	$
	SWEDEN								
	LOANS REPAYABLE IN DOLLARS								
153-B-001	GOVERNMENT OF SWEDEN	102868	2 1/2	35	$ 204000000 0	$ 204000000 0	$ 204000000 0	$	$ 47443000 0
ECAX 53-1	COMMODITY ASSISTANCE	063056	2 1/2	G					
	TOTAL				$ 204000000 0	$ 204000000 0	$ 204000000 0	$	$ 47443000 0
	GRAND TOTAL FOR SWEDEN DOLLARS AND DOLLARS EQUIVALENT				$ 204000000 0	$ 204000000 0	$ 204000000 0	$	$ 47443000 0
	UNITED KINGDOM								
	LOANS REPAYABLE IN DOLLARS								
157-B-001	GOVT OF THE UNITED KINGDOM	102648	2 1/2	35	$ 322700000 00	$ 322700000 00	$ 116575375 00	$ 206124625 00	$ 145637756 91
ECAX 57-162	COMMODITY ASSISTANCE	063056	2 1/2	G					
157-B-002	GOVT OF THE UNITED KINGDOM	092050	2 1/2	35	142000000 0	142000000 0	51297500 0	90702500 0	64086028 8
ECAX 57-3	COMMODITY ASSISTANCE	063056	2 1/2	G					
157-B-003	GOVT OF THE UNITED KINGDOM	032752	2 1/2	35	479000000 0	479000000 0	101188750 0	377811250 0	181348190 4
MSAX 57-4	COMMODITY ASSISTANCE	063060	2 1/2	G					
	TOTAL				$ 384800000 00	$ 384800000 00	$ 131824000 00	$ 252976000 00	$ 170181178 83
	GRAND TOTAL FOR UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENT				$ 384800000 00	$ 384800000 00	$ 131824000 00	$ 252976000 00	$ 170181178 83

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	YUGOSLAVIA								
	LOANS REPAYABLE IN DOLLARS								
158-A-008 DLF 31	GOVERNMENT OF YUGOSLAVIA PANCEVO FERTILIZER PLANT	010859 120159	5 1/2 5 1/2	20 G	$ 503586852	$ 503586852	$ 251109936	$ 252476916	$ 265192543
158-A-008B	GOVERNMENT OF YUGOSLAVIA PROJECT ASSISTANCE	101871 123173	5 5	12 G	70868035	70868035		70868035	
158-A-013 DLF 85	GOVERNMENT OF YUGOSLAVIA TREBISNJICA HYDROELEC POWER	121759 012762	3 1/2 3 1/2	25 G	371051612	313010705		313010705	85617660
158-A-013B	GOVERNMENT OF YUGOSLAVIA PROJECT ASSISTANCE	101871 123173	5 5	12 G	12652691	12652691		12652691	
158-A-014 DLF 117	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 2ND	062360 061961	3 1/2 3 1/2	15 G	324208564	324208564	223917561	100291003	107290939
158-A-014B	GOVERNMENT OF YUGOSLAVIA PROJECT ASSISTANCE	101871 123173	5 5	12 G	49083548	49083548		49083548	
158-A-018 DLF 135	GOVT OF YUGOSLAVIA ZAGREB PLASTICS-CHEMICALS	091660 020862	5 3/4 5 3/4	15 G	499630167	499630167	302710368	196919799	239773458
158-A-018B	GOVERNMENT OF YUGOSLAVIA PROJECT ASSISTANCE	101871 123173	5 5	12 G	89554724	89554724		89554724	
	TOTAL				$ 1920636193	$ 1862595286	$ 777737865	$ 1084857421	$ 697874600
	LOANS REPAYABLE IN LOCAL CURRENCY W/MOV								
158-A-008A DLF 31	GOVERNMENT OF YUGOSLAVIA PANCEVO FERTILIZER PLANT	010859 120159	5 1/2 5 1/2	20 G	$ 1676385991	$ 1676385991	$ 803872221	$ 872513770	$ 773950235
158-A-011 DLF 65	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 1ST	061259 060160	3 1/2 3 1/2	15 G	499225034	499225034	369297448	129927586	142095220
158-A-012 DLF 84	GOVERNMENT OF YUGOSLAVIA KOSOVO ELECTRIC POWER 1ST	093059 080160	3 1/2 3 1/2	20 G	873391656	873391656	445792327	427599329	246976175
158-A-013A DLF 85	GOVERNMENT OF YUGOSLAVIA TREBISNJICA HYDROELEC POWER	121759 012762	3 1/2 3 1/2	25 G	1125000000	1125000000	436635668	688364332	274472982
158-A-014A DLF 117	GOVERNMENT OF YUGOSLAVIA DIESEL LOCOMOTIVES 2ND	062360 061961	3 1/2 3 1/2	15 G	1106141466	1106141466	716740357	389401109	315639824
158-A-018A DLF 135	GOVERNMENT OF YUGOSLAVIA ZAGREB PLASTICS CHEMICALS	091660 020862	5 3/4 5 3/4	15 G	1724428282	1724428282	1047312547	677115735	719271977

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STATUS OF LOANS BY COUNTRY

REGION EUROPE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	%INTEREST GRACE PERIOD: AMORTIZATION PERIOD	LIFE OF LOAN: ECON. CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/MOV							
158-A-020	GOVERNMENT OF YUGOSLAVIA	032161	5 3/4	15	849973822	849973822	486183336	363790486	363171910
DLF 164	SISAK IRON WORKS	071562	5 3/4	G					
158-A-021	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	15	517463910	517463910	313810224	203653686	145910206
DLF 168	DIESEL LOCOMOTIVES 3RD	091562	3 1/2	G					
158-A-022	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	20	1379832557	1379832557	553786541	826046016	356201558
DLF 173	KOSOVO ELECTRIC POWER 2ND	081562	3 1/2	G					
158-B-007	GOVERNMENT OF YUGOSLAVIA	052958	3 1/2	40	2463201148	2463201148	144636692	2318564456	1158248499
ICAX 58-7	COMMODITY ASSISTANCE	120162	3 1/2	G					
158-B-010	GOVERNMENT OF YUGOSLAVIA	041459	3 1/2	40	502439080	502439080	23158411	479280669	212928733
ICAX 58-9	COMMODITY ASSISTANCE	070163	3 1/2	G					
158-B-015	GOVERNMENT OF YUGOSLAVIA	072960	3 1/2	40	3000000000	3000000000	103839881	2896160119	1174251188
ICAX 58-10	COMMODITY ASSISTANCE	100164	3 1/2	G					
158-B-019	GOVERNMENT OF YUGOSLAVIA	032161	3 1/2	15	1771435635	1771435635	58616132	1712819503	624062405
ICAX 58-13	COMMODITY ASSISTANCE	080165	3 1/2	G					
	TOTAL				$ 12572037581	$ 12572037581	$ 5280052885	$ 7291984696	$ 4407931312
	LOANS REPAYABLE IN LOCAL CURRENCY YUGOSLAV DINARS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-B-001	GOVERNMENT OF YUGOSLAVIA	120356	4	06	7125000000	7125000000	412371854	6712628146	2941737490
ICAX 58-1	COMMODITY ASSISTANCE	100162	4	G	$ 1489735645	$ 1489735645	$ 34407811	$ 3948604 79	$ 2832084 02
							$	$ 10604673 55CR	$
158-B-003	GOVERNMENT OF YUGOSLAVIA	111257	4	40	6337087513	6337087513	1131926553	5205160960	2457729706
ICAX 58-3	COMMODITY ASSISTANCE	100162	4	G	$ 1324994458	$ 1324994458	$ 101800817	$ 3061859 38	$ 2381473 25
							$	$ 9170077 03CR	$
158-B-007A	GOVERNMENT OF YUGOSLOVIA	052958	3 1/2	38	2374206584	2374206584	139411305	2234795279	927000545
JCAX58-7	COMMODITY ASSISTANCE	120162	3 1/2	G	$ 496412657	$ 496412657	$ 11619848	$ 1314585 45	$ 901674 92
							$	$ 3533342 64CR	$
158-B-010A	GOVERNMENT OF YUGOSLOVIA	043067	3 1/2	40	1225928946	1225928946	56505186	1169423760	463092915
	COMMODITY ASSISTANCE	070167	3 1/2	G	$ 256324217	$ 256324217	$ 4778748	$ 6878963 2	$ 458965 58
							$	$ 1827558 37CR	$
158-G-002	GOVERNMENT OF YUGOSLAVIA	120356	4	40	4275000000	4275000000	222694838	4052305162	1684009482
ICAX 58-2	PROJECT ASSISTANCE	010163	4	G	$ 565471243	$ 565471243	$ 17814630	$ 2383708 91	$ 157265808
							$	$ 3092857 22CR	$

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STATUS OF LOANS BY COUNTRY — REGION EUROPE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	% INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / GOB/AID/OTHER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY YUGOSLAV DINARS	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
158-G-004	GOVERNMENT OF YUGOSLAVIA	111257	4	40	353829219 73	353829219 73	18379819 02	335449400 71	137391780 11
ICAX 58-4	PROJECT ASSISTANCE	010163	4	G	$ 46802397 38	$ 46802397 38	$ 1469818 55	$ 19732317 68	$ 1281148 379
							$	$ 25600261 15CR	$
158-G-005	GOVERNMENT OF YUGOSLAVIA	052258	5	40	27075000 00	27075000 00	1258339 61	25816660 39	17416191 83
ICAX 58-5	PROJECT ASSISTANCE	010163	5	G	$ 3581317 88	$ 3581317 88	$ 100541 78	$ 1518627 08	$ 166499 956
							$	$ 19621490 2CR	$
158-G-006	GOVERNMENT OF YUGOSLAVIA	052258	5	30	210429907 18	210429907 18	22972966 60	18745694 058	11585800 839
ICAX 58-6	PROJECT ASSISTANCE	010163	5	G	$ 27834400 30	$ 27834400 30	$ 1835548 65	$ 11026878 85	$ 1097564 678
							$	$ 14971972 80CR	$
158-G-009	GOVERNMENT OF YOGOSLAVIA	031059	3 1/2	30	330330925 58	330330925 58	23003596 02	306427329 56	119440438 20
ICAX 58-8	PROJECT ASSISTANCE	020165	3 1/2	G	$ 43694184 61	$ 43694184 61	$ 1855269 06	$ 18025137 03	$ 1108701 515
							$	$ 23813778 2CR	$
158-G-016	GOVERNMENT OF YUGOSLAVIA	082960	4	30	16863000 00	16863000 00	3208424	16533157 6	47085220
ICAX 58-11	PROJECT ASSISTANCE	030169	4	G	$ 2230536 1	$ 2230536 1	$ 23698 7	$ 972538 6	$ 411635 9
							$	$ 1234298 8CR	$
158-G-017	GOVERNMENT OF YUGOSLAVIA	082960	4	30	42039145 90	42039145 90	1668585 12	40370560 78	13774818 05
ICAX 58-12	PROJECT ASSISTANCE	120167	4	G	$ 5560684 94	$ 5560684 94	$ 1209978 1	$ 2374738 86	$ 122684 378
							$	$ 3064948 27CR	$
158-G-023	GOVERNMENT OF YUGOSLAVIA	090761	4	30	20568274 742	20568274 742	8301886 99	19738086 043	6275858 573
ICAX 58-14	PROJECT ASSISTANCE	110167	4	G	$ 2720647 460	$ 2720647 460	$ 602002 94	$ 1161063 884	$ 55258 0485
							$	$ 1499383 282CR	$
158-G-024	GOVERNMENT OF YUGOSLAVIA	081362	4	30	38031558 597	38031558 597	1010377 352	37021181 245	10302416 661
ICAX 58-15	PROJECT ASSISTANCE	100168	4	G	$ 5080585 433	$ 5080585 433	$ 711109 82	$ 2177716 543	$ 886264 000
							$	$ 2781757 908CR	$
158-G-026	GOVERNMENT OF YUGOSLAVIA	030563	3/4	30	59611736 096	59611736 096	8477385 00	58763907 596	21658250 38
	PROJECT ASSISTANCE	061669	3/4	G	$ 7798777 893	$ 7798777 893	$ 618983 66	$ 3456705 740	$ 180208 036
							$	$ 4280173 787CR	$
158-G-027	GOVERNMENT OF YUGOSLAVIA	110565	3/4	30	10918081 355	10918081 355	9925637 55	9925587 600	3847879 59
	ECONOMIC DEVELOPMENT	060870	3/4	G	$ 1444179 344	$ 1444179 344	$ 699069 23	$ 5838551 52	$ 503664 69
							$	$ 7904172 69CR	$
158-G-028	GOVERNMENT OF YUGOSLAVIA	122765	3/4	30	18750000 000	18750000 000	2046301 387	16703698 613	4747887 40
	ECONOMIC DEVELOPMENT	070769	3/4	G	$ 2058138 442	$ 2058138 442	$ 151928 110	$ 9825705 06	$ 370516 64
							$	$ 9236398 26CR	$

STATUS OF LOANS BY COUNTRY — REGION EUROPE

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT: INITIAL AMORTIZATION	%INTEREST: GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN: BOR. NDER CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS: PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING: EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS: INTEREST WRITTEN OFF
	YUGOSLAVIA								
	LOANS REPAYABLE IN LOCAL CURRENCY YUGOSLAV DINARS		W/O MOV		L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS
	TOTAL YUGOSLAV DINARS				26575593367 2	26575593367 2	1451169849 0	2512442351 82	685023622 87
	TOTAL U.S.DOLLARS EQUIVALENT				$ 359548706 64	$ 359548706 64	$ 11239211 01	$ 147790728 46 $ 20051876917CR	$ 62816715 04
	GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENT				$ 504475444 38	$ 503895035 38	$ 71817118 51	$ 231559147 63 $ 20051876917CR	$ 113874774 16
	EUROPEAN COAL & STEEL COMMUNITY								
	LOANS REPAYABLE IN DOLLARS								
198-B-001 ECSC-1	EUROPEAN COAL & STEEL COMMUNIT PRODUCTION OF RAW MATERIALS	042354 050158	3 7/8 3 7/8	24 G	$ 100000000 00	$ 100000000 00	$ 58700000 00	$ 41300000 00	$ 52304310 84
	TOTAL				$ 100000000 00	$ 100000000 00	$ 58700000 00	$ 41300000 00	$ 52304310 84
	GRAND TOTAL FOR EUROPEAN COAL & STEEL COMMUNITY DOLLARS AND DOLLARS EQUIVALENT				$ 100000000 00	$ 100000000 00	$ 58700000 00	$ 41300000 00	$ 52304310 84
	GRAND TOTAL FOR EUROPE DOLLARS AND DOLLARS EQUIVALENT				$ 2362760159 21	$ 2362179750 14	$ 113022894 30	$ 1022497004 93 $ 20945380221CR	$ 7708633418 3

STATUS OF LOANS BY COUNTRY

REGION NON-REGIONAL

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / BORROWER CODE	AGREEMENT AMOUNT	AMOUNT UTILIZED	PRINCIPAL PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST COLLECTIONS / INTEREST WRITTEN OFF
	FRANCE								
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
608-B-017	GOVERNMENT OF FRANCE	062963	5	22	26372642711	26372642711	19185440000	7187202711	1691986658
	EXP BASIC MINING FACILITIES	063057	5	G	$ 753506187	$ 753506187	$ 398597245	$ 143571768	$ 379998790
							$	$ 211337174CR	$
682-B-001	GOVERNMENT OF FRANCE	062964	5	10	4964113228	4964113228		4964113228	
	EXP BASIC MINING FACILITIES	063071	5	G	$ 141830243	$ 141830243	$	$ 99163649	$
							$	$ 42665594CR	$
	TOTAL				31336777499	31336777499	19185440000	12151336499	1691986658
	TOTAL U.S.DOLLARS EQUIVALENT				$ 895336430	$ 895336430	$ 398597245	$ 24273541 7	$ 379998790
							$	$ 25400375 8CR	$
	GRAND TOTAL FOR FRANCE DOLLARS AND DOLLARS EQUIVALENT				$ 895336430	$ 895336430	$ 398597245	$ 24273541 7	$ 379998790
							$	$ 25400375 8CR	$
	PORTUGAL								
	LOANS REPAYABLE IN DOLLARS								
659-B-002	GOVERNMENT OF PORTUGAL	101350	2 1/2	10	$ 64219681	$ 64219681	$ 64219681	$	$ 24547266
	DEVELOPMENT OF PORT OF BEIRA	090161	2 1/2	G					
	TOTAL				$ 64219681	$ 64219681	$ 64219681	$	$ 24547266
	LOANS REPAYABLE IN LOCAL CURRENCY	W/O MOV			L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
659-B-001	GOVERNMENT OF PORTUGAL	101350	2 1/2	09	500000000	500000000	500000000		60431286
	DEVELOPMENT OF PORT OF BEIRA	123062	2 1/2	G	$ 131578947	$ 131578947	$ 131578947	$	$ 15902970
							$	$	$
	TOTAL				500000000	500000000	500000000		60431286
	TOTAL U.S.DOLLARS EQUIVALENT				$ 131578947	$ 131578947	$ 131578947	$	$ 15902970
							$		$
	GRAND TOTAL FOR PORTUGAL DOLLARS AND DOLLARS EQUIVALENT				$ 195798628	$ 195798628	$ 195798628		$ 40450236
							$		$

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STATUS OF LOANS BY COUNTRY

REGION NON-REGIONAL

LOAN NUMBER NEW / OLD	NAME OF BORROWER / PURPOSE OF LOAN	DATE OF AGREEMENT / INITIAL AMORTIZATION	INTEREST GRACE PERIOD / AMORTIZATION PERIOD	LIFE OF LOAN / INTEREST RATE CODE	AGREEMENT[1] AMOUNT	AMOUNT[1] UTILIZED	PRINCIPAL[1] PAYMENTS / PRINCIPAL WRITTEN OFF	BALANCE[1] OUTSTANDING / EXCHANGE RATE ADJUSTMENTS	INTEREST[1] COLLECTIONS / INTEREST WRITTEN OFF
	UNITED KINGDOM								
	LOANS REPAYABLE IN LOCAL CURRENCY W/O MOV				L/C UNITS	L/C UNITS	L/C UNITS	L/C UNITS L/C	UNITS
614-B-001	FED. OF RHODESIA & NYASALAND	062954	4 3/4	20	35714285 7	35714285 7	22321375 5	13392910 2	17439375
	DEVELOP OF RHODESIA RAILWAY	063057	4 3/4	G	$ 9972376 16	$ 9972376 16	$ 6137454 92	$ 3495930 61	$ 4835348 72
							$	$ 3389906 3CR	$
615-B-001	GOVT OF THE UNITED KINGDOM	062653	5	13	2390000000	2390000000	1662608 00	727392 00	1609320 86
	DEVEL OF MOMBASA & TANGA PORTS	063056	5	G	$ 6692690 96	$ 6692690 96	$ 4487253 81	$ 1898700 07	$ 3866574 66
							$	$ 3067370 8CR	$
	TOTAL				5961428 57	5961428 57	3894745 55	2066683 02	3152714 61
	TOTAL U.S.DOLLARS EQUIVALENT				$ 16665067 12	$ 16665067 12	$ 10624708 73	$ 5394630 68	$ 8701923 38
							$	$ 6457277 1CR	$
	GRAND TOTAL FOR UNITED KINGDOM DOLLARS AND DOLLARS EQUIVALENT				$ 16665067 12	$ 16665067 12	$ 10624708 73	$ 5394630 68	$ 8701923 38
							$	$ 6457277 1CR	$
	PEOPLE TO PEOPLE FOUNDATION								
	LOANS REPAYABLE IN DOLLARS								
099-B-001	PEOPLE TO PEOPLE FOUNDATION	122960	1	05	$ 3000000	$ 3000000	$ 3000000	$	$
ICA H-1	OPERATING HOSPITAL SHIP	000000	1	P					
	TOTAL				$ 3000000	$ 3000000	$ 3000000	$	$
	GRAND TOTAL FOR PEOPLE TO PEOPLE FOUNDATION DOLLARS AND DOLLARS EQUIVALENT				$ 3000000	$ 3000000	$ 3000000	$	$
	GRAND TOTAL FOR NON-REGIONAL DOLLARS AND DOLLARS EQUIVALENT				$ 27606417 70	$ 27606417 70	$ 14598667 46	$ 7821984 85	$ 12904413 64
							$	3185765 39CR	$

AID 740-1(6-72)

CAPITALIZED INTEREST SCHEDULE

APPENDIX I

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
BOLIVIA		
REPAYABLE IN L.C. W/MOV		
511-A-001	493,745.52	493,745.52
511-A-005	83,030.69	83,030.69
GRAND TOTAL FOR BOLIVIA	576,776.21	576,776.21
DOLLARS AND DOLLARS EQUIVALENT	576,776.21	576,776.21
BRAZIL		
REPAYABLE IN DOLLARS		
512-L-007	506,997.72	506,997.72
512-L-011	981,249.21	981,249.21
512-L-022	298,751.67	298,751.67
512-L-023	1,111,554.02	1,111,554.02
512-L-027	180,673.24	180,673.24
512-L-066	2,119,098.62	2,119,098.62
	5,198,324.48	5,198,324.48
REPAYABLE IN L.C. W/O MOV		
512-A-003	6,083.63	6,083.63
512-G-030	447,834.42	447,834.42
512-G-045	247,199.95	247,199.95
512-G-048	1,149,609.10	1,149,609.10
512-G-071	609,707.60	609,707.60
TOTAL DOLLARS EQUIVALENT	2,460,434.70	2,460,434.70
GRAND TOTAL FOR BRAZIL	645,750.60	645,750.60
DOLLARS AND DOLLARS EQUIVALENT	5,844,075.08	5,844,075.08
COLOMBIA		
REPAYABLE IN L.C. W/O MOV		
514-E-019	169,008.67	169,008.67
TOTAL DOLLARS EQUIVALENT	169,008.67	169,008.67
GRAND TOTAL FOR COLOMBIA	16,934.74	16,934.74
DOLLARS AND DOLLARS EQUIVALENT	16,934.74	16,934.74
COSTA RICA		
REPAYABLE IN DOLLARS		
515-A-002	124,116.82	124,116.82
GRAND TOTAL FOR COSTA RICA	124,116.82	124,116.82
DOLLARS AND DOLLARS EQUIVALENT	124,116.82	124,116.82
GUATEMALA		
REPAYABLE IN DOLLARS		

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
	33,633.69	33,633.69
520-A-001	33,633.69	33,633.69
GRAND TOTAL FOR GUATEMALA DOLLARS AND DOLLARS EQUIVALENT	33,633.69	33,633.69
HAITI		
REPAYABLE IN L.C. W/MOV	882,037.72	882,037.72
521-A-001	13,108.01	13,108.01
521-A-002	895,145.73	895,145.73
GRAND TOTAL FOR HAITI DOLLARS AND DOLLARS EQUIVALENT	895,145.73	895,145.73
MEXICO		
REPAYABLE IN DOLLARS	1,500,000.00	1,500,000.00
523-L-020A	497,915.12	271,223.56
523-L-024	1,997,915.12	1,771,223.56
GRAND TOTAL FOR MEXICO DOLLARS AND DOLLARS EQUIVALENT	1,997,915.12	1,771,223.56
PANAMA		
REPAYABLE IN DOLLARS	30,805.94	30,805.94
525-L-028	30,805.94	30,805.94
GRAND TOTAL FOR PANAMA DOLLARS AND DOLLARS EQUIVALENT	30,805.94	30,805.94
PARAGUAY		
REPAYABLE IN DOLLARS	131,611.47	131,611.47
526-A-005	8,136.13	8,136.13
526-A-006	139,747.60	139,747.60
REPAYABLE IN L.C. W/MOV	6,484.92	6,484.92
526-A-006A	6,484.92	6,484.92
GRAND TOTAL FOR PARAGUAY DOLLARS AND DOLLARS EQUIVALENT	146,232.52	146,232.52
PERU		
REPAYABLE IN DOLLARS	180,416.41	180,416.41
527-L-025	180,416.41	180,416.41
GRAND TOTAL FOR PERU DOLLARS AND DOLLARS EQUIVALENT	180,416.41	180,416.41

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
URUGUAY		
REPAYABLE IN L.C. W/MOV		
528-A-002A	9,343.62	9,343.62
TOTAL	9,343.62	9,343.62
GRAND TOTAL FOR URUGUAY		
DOLLARS AND DOLLARS EQUIVALENT	9,343.62	9,343.62
GRAND TOTAL FOR LATIN AMERICA		
	9,855,395.88	9,628,704.32

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
CHINA, REPUBLIC OF		
REPAYABLE IN L.C. W/MOV		
484-A-008	126,114.63	126,114.63
	126,114.63	126,114.63
GRAND TOTAL FOR CHINA, REPUBLIC OF DOLLARS AND DOLLARS EQUIVALENT	126,114.63	126,114.63
INDONESIA		
REPAYABLE IN DOLLARS		
497-B-001	985,174.89	985,174.89
497-K-013	1,948,704.50	1,948,704.50
	2,933,879.39	2,933,879.39
GRAND TOTAL FOR INDONESIA DOLLARS AND DOLLARS EQUIVALENT	2,933,879.39	2,933,879.39
PHILIPPINES		
REPAYABLE IN DOLLARS		
492-A-006	907,136.99	907,136.99
492-A-007	1,281,286.86	1,281,286.86
492-H-012	16,424.06	16,424.06
	2,204,847.91	2,204,847.91
REPAYABLE IN L.C. W/O MOV		
492-E-021	1,465,774.63	1,465,774.63
TOTAL	1,465,774.63	1,465,774.63
TOTAL DOLLARS EQUIVALENT	227,040.67	227,040.67
GRAND TOTAL FOR PHILIPPINES DOLLARS AND DOLLARS EQUIVALENT	2,431,888.58	2,431,888.58
GRAND TOTAL FOR EAST ASIA	5,491,882.60	5,491,882.60

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
INDIA		
REPAYABLE IN L.C. W/O MOV		
386-E-025	605,925.12	605,925.12
386-E-079	1,204,576.70	1,204,576.70
386-E-105	474,842.77	474,842.77
386-E-123	2,001,905.43	2,001,905.43
386-E-123A	1,144,330.43	1,144,330.43
	5,431,580.45	5,431,580.45
TOTAL DOLLARS EQUIVALENT	830,848.40	830,848.40
GRAND TOTAL FOR INDIA DOLLARS AND DOLLARS EQUIVALENT	830,848.40	830,848.40
PAKISTAN		
REPAYABLE IN L.C. W/O MOV		
391-E-030	345,676.00	345,676.00
391-E-031	584,114.00	584,114.00
391-E-036	33,472.60	33,472.60
391-E-051		
391-E-074	331,441.67	331,441.67
391-E-098		
	1,294,704.27	1,294,704.27
TOTAL DOLLARS EQUIVALENT	269,348.40	269,348.40
GRAND TOTAL FOR PAKISTAN DOLLARS AND DOLLARS EQUIVALENT	269,348.40	269,348.40
TURKEY		
REPAYABLE IN DOLLARS		
277-A-020	515,444.25	515,444.25
	515,444.25	515,444.25
REPAYABLE IN L.C. W/MOV		
277-A-020A	18,705,006.00	18,705,006.00
	18,705,006.00	18,705,006.00
REPAYABLE IN L.C. W/O MOV		
277-E-034	3,834,557.17	3,834,557.17
277-E-046	484,584.13	484,584.13
277-E-047	15,238,575.35	15,238,575.35
	19,557,716.65	19,557,716.65
TOTAL DOLLARS EQUIVALENT	2,173,079.63	2,173,079.63
GRAND TOTAL FOR TURKEY DOLLARS AND DOLLARS EQUIVALENT	21,393,529.88	21,393,529.88
ARAB REPUBLIC OF EGYPT		
REPAYABLE IN DOLLARS		
263-H-014	107,392.38	107,392.38

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
263-H-015	44,611.33	44,611.33
263-H-020	1,145,372.97	1,145,372.97
263-H-022	215,856.24	215,856.24
263-K-016	2,278,338.09	2,278,338.09
263-K-019	1,115,313.49	1,115,313.49
TOTAL	4,906,884.50	4,906,884.50
GRAND TOTAL FOR ARAB REPUBLIC OF EGYPT DOLLARS AND DOLLARS EQUIVALENT	4,906,884.50	4,906,884.50
GRAND TOTAL FOR NEAR EAST - SOUTH ASIA	27,400,611.18	27,400,611.18

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
GHANA		
REPAYABLE IN DOLLARS		
641-H-003	6,917,753.83	6,917,753.83
GRAND TOTAL FOR GHANA	6,917,753.83	6,917,753.83
DOLLARS AND DOLLARS EQUIVALENT	6,917,753.83	6,917,753.83
GUINEA		
REPAYABLE IN DOLLARS		
675-K-004	37,242.87	37,242.87
GRAND TOTAL FOR GUINEA	37,242.87	37,242.87
DOLLARS AND DOLLARS EQUIVALENT	37,242.87	37,242.87
SUDAN		
REPAYABLE IN DOLLARS		
650-A-001	2,989,787.80	2,989,787.80
GRAND TOTAL FOR SUDAN	2,989,787.80	2,989,787.80
DOLLARS AND DOLLARS EQUIVALENT	2,989,787.80	2,989,787.80
TUNISIA		
REPAYABLE IN DOLLARS		
664-A-003	2,043,267.64	2,043,267.64
664-H-017	119,807.74	119,807.74
TOTAL	2,163,075.38	2,163,075.38
GRAND TOTAL FOR TUNISIA		
DOLLARS AND DOLLARS EQUIVALENT	2,163,075.38	2,163,075.38
GRAND TOTAL FOR AFRICA	12,107,859.88	12,107,859.88

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
YUGOSLAVIA		
REPAYABLE IN DOLLARS	156,595.57	156,595.57
158-A-008	87,043.03	87,043.03
158-A-013	45,782.90	45,782.90
158-A-014	143,754.62	143,754.62
158-A-018	433,176.12	433,176.12
GRAND TOTAL FOR YUGOSLAVIA DOLLARS AND DOLLARS EQUIVALENT	433,176.12	433,176.12
GRAND TOTAL FOR EUROPE	433.176.12	433,176.12

CAPITALIZED INTEREST SCHEDULE

LOAN NUMBER	AMOUNT OBLIGATED	AMOUNT CAPITALIZED
ALLIANCE FOR PROGRESS		
REPAYABLE IN DOLLARS		
TOTAL	7,407,461.95	7,180,770.39
DEVELOPMENT LOAN FUND	7,407,461.95	7,180,770.39
REPAYABLE IN DOLLARS		
TOTAL	8,567,218.55	8,567,218.55
OTHER AID LOANS	8,567,218.55	8,567,218.55
REPAYABLE IN DOLLARS		
TOTAL	5,379,598.95	5,379,598.95
DEVELOPMENT LOAN FUND - LIQUIDATING	5,379,598.95	5,379,598.95
REPAYABLE IN DOLLARS		
REPAYABLE IN L.C. W/MOV	8,467,597.77	8,467,597.77
REPAYABLE IN L.C. W/O MOV	20,318,871.11	20,318,871.11
TOTAL	17,185.40	17,185.40
PREDECESSOR AGENCY LOANS	28,803,654.28	28,803,654.28
REPAYABLE IN DOLLARS		
TOTAL	985,174.89	985,174.89
PL 480 - OTHER THAN COOLEY	985,174.89	985,174.89
REPAYABLE IN L.C. W/O MOV		
TOTAL	628,565.20	628,565.20
PL 480 - COOLEY	628,565.20	628,565.20
REPAYABLE IN L.C. W/O MOV		
TOTAL	3,517,251.84	3,517,251.84
GRAND TOTAL	55,288,925.66	55,062,234.10

A P P E N D I X - LEGISLATIVE HISTORY

(CONTINUED)

A.I.D. LOANS..... INCLUDES LOANS CODED AS TYPE "H", "L","K", "M", "N", AND "P" AS DEFINED IN THE FOREWARD OF THIS REPORT

IN ADDITION TO THE CITED INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT OF 1961 (M LOAN) AND THE FOLLOWING PROVISIONS OF THE FAA ACT OF 1961, AS AMENDED, CITED FOR DEVELOPMENT LOANS (H LOANS) AND ALLIANCE FOR PROGRESS LOANS (L LOANS) ; THE FAA LEGISLATION ALSO INCLUDED FUNDS APPROPRIATED FOR SUPPORTING ASSISTANCE (K LOANS), CONTINGENCY FUND (N LOANS) AND INTERNATIONAL ORGANIZATIONS AND PROGRAMS (P LOANS).

P.L. 86-735, INTER-AMERICAN SOCIAL AND ECONOMIC PROGRAM ACT (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM A FY 1961 APPROPRIATION (P.L. 87-41, MAY 27, 1961), AND ARE LIMITED TO THE LATIN AMERICA AREA, INCLUDED IN THIS GROUP IS ONE LOAN TO CHILE FOR EARTHQUAKE RECONSTRUCTION AND DEVELOPMENT IN THE AMOUNT OF $100 MILLION, AND LOANS TO THREE OTHER COUNTRIES TOTALING $5,040,000. ALL OF THESE LOANS CARRY AN INTEREST RATE OF 3/4 OF 1% PER ANNUM. THE CHILE LOAN RUNS FOR 40 YEARS; THE OTHER LOANS VARY FROM 20 TO 40 YEARS.

P.L. 87-195, FOREIGN ASSISTANCE ACT OF 1961 (FY 1962)

FY 1962 APPROPRIATION ACT PROVIDED $1,112,500,000.00 FOR DEVELOPMENT LOANS. DEVELOPMENT LOANS AND ALLIANCE FOR PROGRESS LOANS ARE REPAID IN U.S. DOLLARS. LOANS FUNDED FROM OTHER (GRANT) APPROPRIATIONS DO NOT CARRY THIS RESTRICTION IN THE ACT. INTEREST RATES AND TERMS OF REPAYMENT, INCLUDING GRACE PERIODS FOR INITAL INSTALLMENTS OF PRINCIPAL REPAYMENT ARE ESTABLISHED ON A CASE BY CASE BASIS, DEPENDING ON THE TYPE OF BORROWER AND THE NATURE OF THE PROJECT.

P.L. 87-565,FOREIGN ASSISTANCE ACT OF 1962 (FY 1963)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, LOAN FUNDS APPROPRIATED FOR FY 1963 INCLUDED $975,000,000.00 FOR DEVELOPMENT LOANS AND $425,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS. REPAYMENTS ON DLF LOANS TO LATIN AMERICAN BORROWERS ARE AVAILABLE TO THE ALLIANCE FOR PROGRESS APPROPRIATION FOR ADDITIONAL LOANS. BOTH OF THESE FUNDS ARE IN THE NATUREOUF REVOLVING FUNDS. THE INTEREST RATES AND GENERAL TERMS OF FY 1963 LOANS PARALLEL THE TERMS IN FY 1962 LOANS.

P.L. 88-205, FOREIGN ASSISTANCE ACT OF 1963 (FY 1964)

THIS ACT AMENDED P.L. 87-195, FAA OF1961 AS AMENDED. $687,300,000.00 FOR DEVELOPMENT LOANS AND $375,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1964. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 3/4 OF 1% PER ANNUM DURING THE GRACE PERIOD UP TO TEN YEARS, AND 2% PER ANNUM AFTER EXPIRATION OF THE GRACE PERIOD. OTHER LOANS CARRY INTEREST RATES RANGING FROM 3% TO 5-3/4% PER ANNUM.

P.L. 88-633, FOREIGN ASSISTANCE ACT OF 1964 (FY 1965)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961 AS AMENDED. $773,727,600.00 FOR DEVELOPMENT LOANS AND $425,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1965. LOAN REPAYMENTS AND INTEREST COLLECTIONS ON REVOLVING FUND LOANS MUST BE APPROPRIATED TO BECOME AVAILABLE FOR RELENDING. LOANS MADE UNDER THIS COVERAGE GENERALLY CARRY INTEREST RATE OF 1% PER ANNUM DURING THE GRACE PERIOD UP TO 10 YEARS, AND 2-1/2% PER ANNUM AFTER EXPIRATION OF THE GRACE PERIOD. OTHER LOANS CARRY INTEREST RATES RANGING FROM 3% TO 5-3/4% PER ANNUM.

P.L. 89-171 FOREIGN ASSISTANCE ACT OF 1965 (FY 1966)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. $618,225,000.00 FOR DEVELOPMENT LOANS AND $435,125,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1966. IN GENERAL LOANS FOR FY 1966 CARRY THE SAME TERMS AS THE FY 1965 LOANS.

APPENDIX - LEGISLATIVE HISTORY

(CONTINUED)

P.L. 89-583, FOREIGN ASSISTANCE ACT OF 1966 (FY 1967)

THIS ACT AMENDED P.L. 87-195, FAA OF 1961, AS AMENDED. $500,000,000.00 FOR DEVELOPMENT LOANS AND $420,300,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1967. IN GENERAL LOANS FOR FY 1967 CARRY THE SAME TERMS AS THE FY 1966 LOANS.

P.L. 89-137 FOREIGN ASSISTANCE ACT OF 1967 (FY 1968)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961, AS AMENDED. $435,000,000 FOR DEVELOPMENT LOANS AND $389,000,000 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1968. SECTION 201(D) HAS BEEN AMENDED TO INCREASE THE GRACE PERIOD INTEREST RATE FROM 1 PER CENT TO 2 PER CENT PER ANNUM. IN GENERAL LOANS FOR FY 1968 CARRY THE SAME TERMS AS THE FY 1967 LOANS.

P.L. 90-554, FOREIGN ASSISTANCE ACT OF 1968 (FY 1969)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961, AS AMENDED, $300,000,000.00 FOR DEVELOPMENT LOANS AND $255,000,000.00 FOR ALLIANCE FOR PROGRESS LOANS WERE APPROPRIATED FOR FY 1969. SECTION 201 (D) HAS BEEN AMENDED TO INCREASE THE AMORTIZATION PERIOD INTEREST RATE FROM 2-1/2 PER CENT TO 3 PER CENT PER ANNUM. GRACE PERIOD, INTEREST RATE OF 2 PER CENT PER ANNUM RETAINED. IN GENERAL LOANS FOR FY 1969 CARRY THE SAME TERMS AS THE FY 1968 LOANS.

P.L. 91-175 FOREIGN ASSISTANCE ACT OF 1969 (FY 1970 AND FY 1971)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961 AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $350,000,000 FOR THE FISCAL YEAR 1970 AND $350,000,000 FOR THE FISCAL YEAR 1971. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WERE THE AMOUNTS OF $428,250,000 FOR THE FISCAL YEAR 1970 AND $428,250,000 FOR FISCAL YEAR 1971. SECTION 203 OF THE ACT WAS AMENDED TO PROVIDE THAT DOLLAR RECEIPTS FROM LOANS MADE PURSUANT TO THE FAA OF 1961 AND FROM LOANS MADE UNDER THE MUTUAL SECURITY ACT OF 1954 ARE TO BE MADE AVAILABLE FOR (1) THE PURPOSES OF THIS SECTION, (2) FOR LOANS UNDER TITLE VI (ALLIANCE FOR PROGRESS) AND (3) TO PAY IN AS CAPITAL OF THE OVERSEAS PRIVATE INVESTMENT CORPORATION $20,000,000 FOR FISCAL YEAR 1970 AND $20,000,000 FOR FISCAL YEAR 1971.

P.L. 92-226 FOREIGN ASSISTANCE ACT OF 1971 (FY 1972 AND FY 1973)

THIS ACT AMENDED P.L. 87-195 FAA OF 1961 AS AMENDED, AUTHORIZING FOR DEVELOPMENT LOANS $250,000,000 FOR THE FISCAL YEAR 1972 AND $250,000,000 FOR THE FISCAL YEAR 1973. AUTHORIZED FOR THE ALLIANCE FOR PROGRESS WERE THE AMOUNTS OF $295,000,000 FOR THE FISCAL YEAR 1972 AND $295,000,000 FOR THE FISCAL YEAR 1973. SECTION 203 OF THE ACT WAS AMENDED TO INCLUDE FISCAL YEARS 1972 AND 1973.

PUBLIC LAW 480...INCLUDES LOANS CODED AS TYPE "C", "D", "E", AND "G" AS DEFINED IN THE FORWORD OF THIS REPORT

P.L. 480 AGRICULTURAL TRADE DEVELOPMENT AND ASSISTANCE ACT OF 1954, AS AMENDED

A.I.D. IS THE IMPLEMENTING AGENCY FOR SECTION 104 (F) LOANS TO GOVERNMENTS AND SECTION 104 (E) "COOLEY" LOANS TO PRIVATE ENTERPRISE. LOANS AUTHORIZED BY SALES AGREEMENTS SIGNED PRIOR TO FY 1959 CARRY MAINTENANCE OF VALUE PROVISIONS AND ARE STATED IN TERMS OF U.S. DOLLARS. LOANS FUNDED BY SALES AGREEMENTS EXECUTED IN FY 1959 OR LATER, DO NOT CARRY MOV PROVISIONS, AND HENCE ARE STATED IN UNITS OF FOREIGN CURRENCY. NON-MOV LOANS WERE STATISTICALLY COMPUTED FOR REPORTING PURPOSES THROUGH DECEMBER 31, 1961 AT EXCHANGE RATES PREVAILING AT TIME OF SIGNATURE OF THE SALES AGREEMENT. HOWEVER, COMMENCING JANUARY 1, 1962, DOLLAR EQUIVALENTS OF COLLECTIONS, DISBURSEMENTS AND OUTSTANDING BALANCES, ARE COMPUTED AT RATES PRESCRIBED FROM TIME TO TIME PURSUANT TO TREASURY CIRCULAR 930.

LOAN TERMS AS TO INTEREST RATES, GRACE PERIODS, AND REPAYMENT OF PRINCIPAL VARY TOO GREATLY TO PERMIT GENERAL STATEMENTS HEREIN, REGARDING P.L. 480 LOAN TERMS. THE TERMS ARE SET BY THE NATIONAL ADVISORY COMMITTEE ON INTERNATIONAL MONETARY AND FINANCIAL PROBLEMS (NAC), AND ARE REVISED BY THE NAC FROM TIME TO TIME.

THIS REPORT ENCOMPASSES THE LOAN ACTIVITIES OF AND LOAN PROGRAMS ADMINISTERED BY THE AGENCY FOR INTERNATIONAL DEVELOPMENT, INCLUDING PREDECESSOR AGENCIES. IT INCLUDES LOANS FUNDED FROM PUBLIC AUTHORITY, FOREIGN ASSISTANCE APPROPRIATIONS AND FOREIGN CURRENCY PROCEEDS OF AGRICULTURAL COMMODITY SALES UNDER PUBLIC LAW 480 AS AMENDED. FOLLOWING IS A BRIEF HISTORY OF THE LEGISLATIVE AUTHORITIES WITH REFERENCE TO THE RELATED TYPES OF COUNTRY LOANS.

PREDECESSOR AGENCIES - (INCLUDING THE DEVELOPMENT LOAN FUND) - INCLUDES LOANS CODED AS TYPE "A" AND "B" AS DEFINED IN THE FOREWARD OF THIS REPORT

P.L. 80-472, ECONOMIC COOPERATION ACT OF 1948, AS AMENDED

COUNTRY LOANS TOTALING $1,139,758,164.65 WERE DISBURSED, AND WERE FUNDED TO THE EXTENT OF $1,121,989,664.73 FROM PUBLIC DEBT AUTHORITY AND THE BALANCE OF $17,768,499.82 FROM ECA APPROPRIATIONS. THE FULL AMOUNT OF THE BORROWING AUTHORITY OF $1,122,200,000.00 WAS NOT UTILIZED DUE TO LIQUIDATION OF UNDERLYING PROCUREMENT AUTHORIZATIONS AND TECHNICAL ASSISTANCE AUTHORIZATIONS IN LESSER AMOUNTS THAN ORIGINALLY OBLIGATED. PAYMENTS ARE DUE ON JUNE 30 AND DECEMBER 31 OF EACH YEAR. INTEREST AND PRINCIPAL REPAYMENTS ARE DUE IN U.S. DOLLARS. THE REPAYMENT PERIODS FOR THESE LOANS VARY FROM EIGHTEEN TO FORTY-FIVE YEARS, WITH THE MAJORITY REPAYABLE IN THIRTY-FIVE YEARS.

BASIC MATERIAL PROGRAM LOANS, THIS REPORT INCLUDES LOANS MADE UNDER P.L. 472 UNDER THE BASIC MATERIAL PROGRAM. THE LOANS WERE MADE FOR THE EXPANSION OF MINING FACILITIES AND WERE FUNDED INITIALLY FROM THE "U.S. PORTION COUNTERPART FUNDS" OF THE FORMER ECA. SUBSEQUENTLY, CERTAIN OF SUCH LOANS WERE MADE FROM APPROPRIATED FUNDS, UNDER AUTHORITY OF SECTION 514 OF THE MUTUAL SECURITY ACT, AS AMENDED. THESE LOANS WERE PREVIOUSLY REPORTED ONLY TO CERTAIN REGULATORY U.S. AGENCIES, BUT ARE NOW INCLUDED IN THIS REPORT, IN VIEW OF THE CONSOLIDATION OF THE LOAN PROGRAMS UNDER A.I.D. REPAYMENTS REVERT TO THE U.S. TREASURY.

P.L. 81-329, MUTUAL DEFENSE ASSISTANCE ACT OF 1949

THESE LOANS WERE FUNDED FROM APPROPRIATED FUNDS TO IMPLEMENT WHEAT SHIPMENTS TO AFGHANISTAN AND PAKISTAN DURING THE PERIOD THAT THESE COUNTRY PROGRAMS WERE OPERATED BY THE FORMER ICA IN THE DEPARTMENT OF STATE. INTEREST AND PRINCIPAL ARE REPAYABLE IN U.S. DOLLARS. PRINCIPAL IS REPAYABLE IN THIRTY-FIVE AND FORTY-FIVE YEARS RESPECTIVELY.

P.L. 81-759, APPROPRIATION ACT OF 1951

THERE ARE 37 SUBAUTHORIZATIONS TO PRIVATE SPANISH ENTERPRISES, WITH REPAYMENT UNCONDITIONALLY GUARANTEED BY THE GOVERNMENT OF SPAIN. INTEREST ACCRUED ON EACH SUBAUTHORIZATION FROM THE DATES OF EACH ADVANCE. FUNDS FOR ADVANCES UNDER THESE LOANS WERE DERIVED FROM PUBLIC DEBT AUTHORITY. THIS SPECIAL LOAN PROGRAM WAS AUTHORIZED BY P.L. 759 PRIOR TO THE TIME SPAIN BECAME A COOPERATING COUNTRY UNDER THE FOREIGN ASSISTANCE PROGRAM. REPAYMENTS UNDER THE LOAN ARE DUE IN U.S. DOLLARS. THE INDIVIDUAL LOANS ARE REPAYABLE IN APPROXIMATELY TWENTY-FIVE YEARS.

P.L. 82-48, INDIA EMERGENCY FOOD AID ACT OF 1951

THIS ACT AUTHORIZED THE FURNISHING OF $190 MILLION WHEAT ASSISTANCE TO INDIA ON TERMS OF REPAYMENT, AND PROVIDED THAT UNOBLIGATED BALANCE OF THE APPROPRIATION FOR EUROPEAN ECONOMIC ASSISTANCE, AS OF JUNE 30, 1951 BE USED FOR THE PURPOSE, AND THAT TO THE EXTENT OF THE SHORTFALL IN UNOBLIGATED APPROPRIATION, THE BALANCE COULD BE FUNDED FROM PUBLIC DEBT AUTHORITY. FINAL DISBURSEMENTS AMOUNTED TO $189,656,420.78, FUNDED TO THE EXTENT OI $162,402,104.78 FROM APPROPRIATIONS AND $27,254,316.00 FROM PUBLIC DEBT AUTHORITY. REPAYMENTS UNDER THE LOAN AGREEMENT ARE DUE IN U.S. DOLLARS. REPAYMENT PERIOD WAS ORIGINALLY FOR THIRTY-FIVE YEARS BUT HAS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 82-165, MUTUAL SECURITY ACT OF 1951, AS AMENDED

THIS ACT PROVIDED FOR A MINIMUM OF 10 PER CENTUM OF THE ASSISTANCE THEREUNDER TO BE PROVIDED ON TERMS OF CREDIT. MOST OF THE LOAN AGREEMENTS SIGNED UNDER THIS AUTHORITY CONTAIN UNIFORM TERMS OF INTEREST AND PRINCIPAL AMORTIZATION. INTEREST ACCRUED FROM JUNE 30, 1956 WITH THE FIRST PAYMENT DUE ON DECEMBER 31, 1956, AND SEMIANNUALLY THEREAFTER. PRINCIPAL IS REPAYABLE IN U.S. DOLLARS, IN GRADUATED AMOUNTS, COMMENCING JUNE 30, 1960 AND SEMIANNUALLY THEREAFTER UNTIL FINAL PAYMENT ON JUNE 30, 1987. THESE LOANS ARE REPAYABLE IN THIRTY-FIVE YEARS WITH THE EXCEPTION OF ONE LOAN WHICH AS BEEN EXTENDED TO FORTY-FIVE YEARS.

P.L. 83-118, MUTUAL SECURITY ACT OF 1953

FUNDS FROM THREE FY 1954 APPROPRIATIONS WHICH IMPLEMENTED SUBJECT ENABLING LEGISLATION WERE UTILIZED TO FINANCE THE LOAN TO THE EUROPEAN COAL AND STEEL COMMUNITY. ADVANCES WERE MADE ON THE BASIS OF FIRM CONSTRUCTION AND EXPANSION PROJECTS SUMITTED BY THE ESC TO THE FORMER FOA. A COMMITMENT FEE OF 1/2% PER MONTH WAS COLLECTED ON THE UNDISBURSED BALANCE OF THE LOAN COMMITMENT UNTIL THE LOAN WAS FULLY DRAWN DOWN; INTEREST ACCRUED ON EACH ADVANCE FROM THE DATE OF DISBURSEMENT. PRINCIPAL IS REPAYABLE IN 22 ANNUAL INSTALLMENTS, COMMENCING MAY 1, 1958 AND ENDING MAY 1, 1979, AT GRADUATED PERCENTAGES OF PRINCIPAL, RANGING FROM 2.9% TO 6.6% PER INSTALLMENT. INTEREST ACCRUES AT 3-7/8% ON UNPAID BALANCES OUTSTANDING, AND IS DUE ON MAY 1, EACH YEAR IN ACCORDANCE WITH THE NOTES ISSUED. IN ORDER TO ENCOURAGE FURTHER FINANCING BY PRIVATE ENTITIES, THE COLLATERAL DEPOSITED BY THE OPERATING ENTERPRISES WITH THE HIGH AUTHORITY OF THE ECSC PROPORTIONTELY SECURES THE UNITED STATES AND SUCH SUPPLEMENTAL FINANCING INSTITUTIONS. REPAYMENTS ARE DUE IN DOLLARS.

P.L. 83-665, MUTUAL SECURITY ACT OF 1954 (FY 1955)

SECTION 505 (B) OF THIS ACT PROVIDED THAT A MINIMUM OF $200 MILLION OF MUTUAL SECURITY ASSISTANCE SHALL BE ON TERMS OF REPAYMENT. THE ACTUAL AMOUNT OF LOANS AUTHORIZED UNDER THIS ACT IS $210,163,744.00 OF WHICH THE FORMER FOA ENTERED INTO AGREEMENTS TOTALING $194.5 MILLION, AND DEFENSE DEPARTMENT FURNISHED ASSISTANCE UNDER TITLE I OF THE ACT UNDER A LOAN AGREEMENT IN THE AMOUNT OF $15,663,744.00. MOST OF THE COUNTRY LOANS UNDER THIS ACT CARRY A THREE-YEAR GRACE PERIOD FOR THE ACCRUAL OF INTEREST WITH AN ADDITIONAL SIX-MONTH PERIOD FOR THE FIRST PAYMENT OF INTEREST, AND A FURTHER GRACE PERIOD OF SIX MONTHS FOR THE FIRST PAYMENT OF PRINCIPAL. REPAYMENTS MAY BE MADE AT THE OPTION OF THE COUNTRY-BORROWER IN U.S. DOLLARS, WITH INTEREST COMPUTED AT 3% PER ANNUM, OR IN THE CURRENCY OF THE COUNTRY BORROWER, WITH INTEREST AT 4% PER ANNUM. SEVERAL OF THE LOANS, HOWEVER, REQUIRE REPAYMENTS SOLELY IN U.S. DOLLARS GRACE PERIODS RUN FROM THE DATE OF THE EXECUTION OF EACH LOAN AGREEMENT. INDIVIDUAL LOANS WERE FUNDED TOTALLY FROM DOLLAR APPROPRIATIONS OR SECTION 402 LOCAL CURRENCY SALES PROCEEDS, OR A COMBINATION OF BOTH SOURCES. THESE LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS, ONE OF WHICH IS REPAYABLE IN NINE YEARS AND THE OTHER IN THIRY-FIVE YEARS.

P.L. 84-138,MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1956)

THIS ACT DID NOT SPECIFY A MINIMUM TARGET FOR ASSISTANCE ON TERMS OF REPAYMENT. BUT PROVIDED THAT ICA WOULD FURNISH ASSISTANCE ON LOAN TERMS TO THE MAXIMUM EXTENT POSSIBLE. THE GRACE PERIODS FOR THE RUNNING OF INTEREST AND INITIAL REPAYMENT OF PRINCIPAL ARE SIMILAR TO THOSE UNDER P.L. 655; NAMELY, THREE AND FOUR YEARS, RESPECTIVELY, HOWEVER, THE BASIC DATE FOR THE RUNNING OF THE RESPECTIVE GRACE PERIODS IS THE END OF THE MONTH IN WHICH THE FIRST DISBURSEMENT WAS MADE UNDER THE LOAN, RATHER THAN THE DATE OF THE INDIVIDUAL LOAN AGREEMENTS. WITH THE EXCEPTION OF SEVERAL LOANS, THE AGREEMENTS PERMIT COUNTRY- BORROWERS TO MAKE PAYMENTS IN U.S. DOLLARS OR IN LOCAL CURRENCY, WITH RELATED INTEREST RATES AS DESCRIBED FOR P.L. 665 LOANS, ABOVE. ALTHOUGH COUNTRY-BORROWERS MAY EXERCISE THEIR OPTION ON EACH AMORTIZATION INSTALLMENT DUE DATE, THE PAYMENT OF BOTH INTEREST AND PRINCIPAL MUST BE MADE IN THE SAME CURRENCY. INDIVIDUAL LOANS WERE FUNDED EITHER FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR A COMBINATION OF BOTH SOURCES. LOANS ARE REPAYABLE IN FORTY YEARS WITH THE EXCEPTION OF TWO LOANS; ONE OF WHICH IS REPAYABLE IN FIFTEEN YEARS AND THE OTHER IN TWENTY- FIVE YEARS.

P.L. 84-726, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1957)

LOANS UNDER THIS HEADING ARE MSP LOANS FUNDED FROM FY 1957 APPROPRIATIONS. THE GRACE PERIODS, OPTIONAL CURRENCY PROVISIONS AND DUE DATE FORMULAS ARE SIMILAR TO THE TERMS IN THE FY 1956 MSP LOAN AGREEMENTS. HOWEVER, SUBJECT ACT NOT ONLY REQUIRED THAT MAXIMUM ASSISTANCE BE EXTENDED ON TERMS OF REPAYMENT BUT IMPOSED FURTHER SPECIFIC LIMITATIONS ON THE USES OF FY 1957 APPROPRIATED FUNDS. THESE ARE (1) ALL DEVELOPMENT ASSISTANCE (TITLE II) DISBURSEMENTS SHALL BE MADE ON TERMS OF REPAYMENT EXCEPT FOR EXPENDITURES FOR THE SECTION 402 SURPLUS AGRICULTURAL COMMODITY DISPOSAL PROGRAM; AND (2) 75% OF THE ASSISTANCE TO COUNTRIES IN THE LATIN AMERICA AREA FROM DEFENSE SUPPORT APPROPRIATIONS, WERE REQUIRED TO BE ON TERMS OF REPAYMENT (LOANS). INDIVIDUAL LOANS WERE FUNDED FROM DOLLAR APPROPRIATIONS, SECTION 402 LOCAL CURRENCIES, OR COMBINATION OF BOTH SOURCES. THE REPAYMENT PERIODS VARY FROM TWENTY TO FORTY YEARS.

ALSO FINANCED FROM THE MSA APPROPRIATION, THE DEVELOPMENT LOAN FUND (NOW THE DLF LIQUATION ACCOUNT) OPERATED AS A U.S. GOVERNMENT CORPORATION UNTIL NOVEMBER 3, 1961 AT WHICH TIME THE CHARTER WAS RESCINDED AND IT WAS MERGED WITH A.I.D. WHEREAS MSA LOANS WERE MADE ALMOST EXCLUSIVELY TO CENTRAL FOREIGN GOVERNMENTS, DLF LOANS WERE ALSO MADE TO NON GOVERNMENTAL BORROWERS. INTEREST RATES, GRACE PERIODS AND TERMS OF REPAYMENT WERE ESTABLISHED ON A LOAN BY LOAN BASIS.

P.L. 84-141, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1958)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1958 APPROPRIATIONS. SECTION 400(B) OF THE ACT AUTHORIZED $ 25 MILLION FOR ECONOMIC DEVELOPMENT IN LATIN AMERICA, "PROVIDED, THAT ASSISTANCE UNDER THIS SENTENCE SHALL EMPHASIZE LOANS RATHER THAN GRANTS WHEREVER POSSIBLE, AND NOT LESS THAN 90% OF THE FUNDS MADE AVAILABLE FOR ASSISTANCE UNDER THIS SUBSECTION SHALL BE AVAILABLE ONLY FOR FURNISHING ASSISTANCE ON TERMS OF REPAYMENT IN ACCORDANCE WITH . . . SECTION 505." PURSUANT TO NAC DECISION, THE INTEREST RATES OF 3% AND 4% FOR REPAYMENTS IN DOLLARS AND LOCAL CURRENCY, RESPECTIVELY, WERE INCREASED TO 4% AND 5%; AND, THE THREE-YEAR GRACE PERIOD FOR ACCRUAL OF INTEREST-CONTAINED IN PRIOR YEAR LOAN AGREEMENTS WAS ELIMINATED IN THE LOAN AGREEMENTS EXECUTED UNDER AUTHORITY OF THIS ACT. LOAN AGREEMENTS CARRY THE PROVISION FOR A FOUR-YEAR GRACE PERIOD FOR THE INITIAL AMORTIZATION INSTALLMENT OF PRINCIPAL ON THE LOAN. REPAYMENT PERIODS VARY FROM TEN TO FORTY YEARS.

P.L. 85-477, MUTUAL SECURITY ACT OF 1954, AMENDED (FY 1959)

LOANS REPORTED HEREIN UNDER THIS ACT WERE FUNDED FROM FY 1959 APPROPRIATIONS. GOVERNING PROVISIONSS ARE SIMILAR TO THOSE OF THE FY 1958 LOANS WITH INTEREST RATES OF 3-1/2%, 4% AND 4-1/2%, AND A GRACE PERIOD OF FOUR YEARS FOR PAYMENT OF INITIAL PRINCIPAL INSTALLMENT WITH THE EXCEPTION OF ONE LOAN WHICH IS LIMITED ON ONE YEAR. INTEREST COMMENCED TO ACCRUED FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER THE LOAN, AND IS PAYABLE SEMIANNUALLY THEREAFTER. REPAYMENT PERIODS VARY FROM EIGHTEEN TO FORTY YEARS.

P.L. 86-108, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1960)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1960 APPROPRIATIONS. GOVERNING PROVISIONS ARE SIMILAR TO THOSE OF THE FY 1959 LOANS. INTEREST RATES ARE 3-1/2% AND 4% AND INTEREST ACCRUES FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT. PRINCIPAL REPAYMENTS VARY FROM 15 TO 40 YEARS, INCLUDING A GRACE PERIOD OF 4 YEARS FROM THE END OF THE MONTH OF THE FIRST DISBURSEMENT UNDER EACH LOAN; EXCEPTING ONE LOAN WHICH AS A GRACE PERIOD OF ONLY ONE YEAR. LOANS FUNDED FROM SECTION 402 LOCAL CURRENCY PROCEEDS ARE REPAYABLE IN LOCAL CURRENCY, WITHOUT MAINTENANCE OF VALUE;DOLLAR DISBURSEMENTS FOR COMMODITIES OTHER THAN SECTION 402, ARE REPAYABLE IN LOCAL CURRENCY WITH MAINTENANCE OF VALUE. DOLLAR AID LOANS ARE REPAYABLE IN DOLLARS. INTEREST AND PRINCIPAL ARE PAYABLE SEMIANUALLY, DEPENDING UPON THE TERMS OF THE PARTICULAR LOAN AGREEMENTS.

P.L. 86-472, MUTUAL SECURITY ACT OF 1954, AS AMENDED (FY 1961)

LOANS UNDER THIS ACT WERE FUNDED FROM FY 1961 APPROPRIATIONS. INTEREST IS PAYABLE SEMIANNUALLY OR ANNUALLY AND THE RATES ARE 3-1/2%, 4% AND 5-3/4%, EXCEPT ONE LOAN TO PEOPLE TO PEOPLE FOUNDATION, WHICH IS NONINTEREST BEARING. LOANS ARE REPAYABLE SEMIANNUALLY OR ANNUALLY OVER PERIODS OF FROM 5 TO 40 YEARS WITH GRACE PERIODS VARYING FROM 1 TO 4 YEARS.

FOOTNOTES

1/ INCLUDES CAPITALIZED INTEREST

2/ PAGE IV: INCLUDES $35,961,729.33 PRINCIPAL REPAYMENTS AND $95,368,224.90 INTEREST COLLECTIONS IN U.S. DOLLARS.

3/ PAGE IV: INCLUDES $1,266,615.94 PRINCIPAL REPAYMENTS AND $1,225,003.25 INTEREST COLLECTIONS IN U.S. DOLLARS.

4/ PAGE IV: INCLUDES $1,209,148.01 PRINCIPAL REPAYMENTS IN U.S. DOLLARS AND $215,653.35 INTEREST COLLECTIONS IN U.S. DOLLARS.

5/ PAGE IV: INCLUDES $612,319.23 PRINCIPAL REPAYMENTS IN LOCAL CURRENCY AND INTEREST COLLECTION OF $317,431.63 IN LOCAL CURRENCY.

6/ PAGE IV: INCLUDES $23,891,838.97 PRINCIPAL REPAYMENTS IN U.S. DOLLARS AND $10,195,692.79 INTEREST COLLECTIONS IN U.S. DOLLARS.

7/ PAGE IV: INCLUDES $15,320,531.07 PRINCIPAL REPAYMENTS AND $22,885,412.38 INTEREST COLLECTIONS IN U.S. DOLLARS.

8/ 271-G-103: 50% REPAYABLE IN U.S DOLLARS AND 50% REPAYABLE IN ISRAELI POUNDS. DOLLAR EQUIVALENTS INCLUDE U.S. DOLLARS PRINCIPAL $1,248,677.25 INTEREST $1,161,947.54.

9/ 650-A-001: A.I.D. HAS SOLD ITS ENTIRE INTEREST IN SUDAN TEXTILE INDUSTRY LTD FOR CASH AND PROMISSIORY NOTES TOTALING $6,625,021.46.

10/ A.I.D. HAS CONVERTED ITS INTEREST IN BATAAN PULP AND PAPER MILLS FOR PREFERRED STOCK B IN THE AMOUNT OF 5,465,774.63 PESOS (492-E-021) PREFERRED STOCK A IN THE AMOUNT OF $3,093,568.50 (492-A-006) AND PREFERRED STOCK A IN THE AMOUNT OF $56,010.24 (492-H-012).

11/ TYPE I, RELENDING ARRANGEMENTS, UNDER WHICH A.I.D. MAKES A LOAN DIRECTLY TO THE GOVERNMENT (PRIMARY BORROWER) FOR RELENDING THE PROCEEDS TO THE REVENUE-PRODUCING ENTERPRISE ON TERMS AND CONDITIONS AGREED WITH A.I.D. .

12/ REPRESENT LOANS MADE TO THE WEIZMANN INSTITUTE OF SCIENCE AND THE BAR ILAN UNIVERSITY OF WHICH CERTAIN PAYMENTS OF PRINCIPAL AND INTEREST FALLING DUE IN THE CALENDAR YEARS 1971 AND 1972 WERE WAIVED BY FAA OF 1961 AS AMENDED BY PL 91-619 DATED DECEMBER 31, 1970 UNDER TITLE I.

PRINCIPAL AND INTEREST REPAYMENTS TO BE WAIVED DURING THE BALANCE OF CALENDAR YEAR 1972 AS FOLLOWS:

LOAN NO.	PRINCIPAL	INTEREST	LOAN NUMBER	PRINCIPAL	INTEREST
271-G-062	$64,008.00	$39,118.64	271-G-118	$ 51,209.10	$ 37,951.64
271-G-084	68,280.00	27,220.42	271-G-121	27,027.03	8,090.99
271-G-090	69,706.00	30,469.11	271-G-128	67,007.95	24,211.81
271-G-100	107,255.00	51,564.73		$501,430.08	$ 246,280.49
271-G-115	46,937.00	27,653.15			

13/ MATURIES SOLD TO THE FEDERAL REPUBLIC OF GERMANY ON JUNE 15, 1971:

BELGUIM	132-B-001A	$ 3,165,000.00
DENMARK	136-B-001A	5,413,483.88
IRELAND	144-B-001A	14,586,427.82
	B-002A	4,324,000.00
NORWAY	148-B-001A	1,875,000.00
PORTUGAL	150-B-001A	1,886,088.30
	TOTAL AMOUNT SOLD	$ 31,250,000.00

A.I.D. , AS AGENT FOR THE PURCHASER, WILL COLLECT AND REMIT TO THE PURCHASER AMOUNTS DUE UNDER THE MATURITIES SOLD.