

PD-ABI-901

10/1/93



U.S. AGENCY FOR
INTERNATIONAL
DEVELOPMENT

July 21, 1993

TO: See Distribution
FROM: LAC/DR/PSS, Susan Bugg *SB*
SUBJECT: Mexico Semi-Annual Report (SAR)

Attached for your information and file is a copy of the Mexico SAR for the period Oct. 1, 1992 - March 31, 1993. In conjunction with the Agency's Revised Portfolio Review System, MDCs were required to submit the AID Representatives' Narrative, ABS Table IV and a Project Category and Outlier Matrix. State 125805, attached, explains the requirements of the Portfolio Review System.

Attachment: Mexico SAR

Distribution:

LAC/DR:PBloom, JHradsky, WNilsestuen
LAC/DR Finance Division Chief,
Finance Officer, Susan Alexander
LAC/DR Technical Divisions (2 copies each)
LAC Desk Director, Desk Officer
LAC/DI:KSchofield (2 copies)
LAC/TI:RStyker (2 copies)
LAC/DPP:JStepanek, EZallman
LAC/DPP:ERupprecht (4 copies)
LAC/DR/PSS:JNindel
FA/B:BGreene

MDCSARDI.sb

**Narrative Summary
AID/MEXICO PORTFOLIO REVIEW**

A. Overall Status

The AID/Mexico Portfolio is in good condition. Technically, AID/Mexico has only four projects; ITT [Intercountry Technology Transfer]; GCC [Global Climate Change]; PSTC [Program in Science and Technology]; and ADC Training. The other projects which comprise more than 80% of the AID/Mexico program, are centrally funded, and therefore per instructions, are not included in this review. The four projects [ITT, GCC, PSTC, and ADC] are divided into various subprojects, and delineated in the accompanying tables. All of the following comments pertain to these subprojects.

B. Positive Results

By the end of the current fiscal year, AID/M will have reduced its' total portfolio by half, and additional reductions are planned. We have reduced the number and amount of outstanding advances, and we are working to accelerate the billing and collection process.

We have almost completed the first round of required audits and most are reporting good record-keeping. We are taking actions to address the few grantees that are not performing at the required level.

Almost all of our projects are progressing as planned, again with a few exceptions duly noted in the next section of the review.

B.1. Major Accomplishments

The Department of Labor has published analyses on various aspects of the labor market, making comparisons between the U.S. and Mexico. Topics include; occupational safety and health, child labor, labor law, and the informal sector. These provide the bases for the next step--harmonization of U.S. and Mexican labor laws.

The U.S. Patent and Trademark Office has supplied equipment, technical assistance and training, that has assisted their Mexican counterparts in dramatically reducing their enormous backlog in patent applications.

AID supported training in the use of turtle exclusion devices and dolphin observers have aided Mexico's compliance with the marine mammal protection legislation, permitting Mexico to continue to export tuna, shrimp, and other marine products to the U.S.

AID/Mexico funded technical assistance to the Mexican national AIDS program, CONASIDA to develop a long-term AIDS prevention communication plan encompassing mass media promotion of CONASIDA services and especially tailored media messages directed to in-school adolescents, parents and teachers and high-risk groups. These "commercials" have been highly successful, and there are plans to include them in a package to be made available to U.S. organizations for use with Latino audiences.

-2-

AID/Mexico funded a survey of pharmacy employees that led to an AID funded education video designed to improve the knowledge and dissemination HIV/STD information and condoms, by the commercial sector. The video will be used by CONASIDA in a nationwide campaign to prevent the spread of AIDS by educating pharmacists in AIDS prevention.

C. Significant Problems and Delays

Only four projects did not receive "A" ratings. Two of these are to be terminated shortly (Agrosol and Fundacion Murrieta's safe water project.) Of the other two, the APHIS project was delayed because the original scope of work (SOW) was implemented and completed using another funding source. A new SOS was prepared and approved, and all tasks described in the SOW should be completed by November, 1993. The other poorly rated project is with Conservation International and was the result of a lack of technical and financial reporting. CI has now submitted progress reports and will be working closely with AID to establish a more comprehensive and thorough reporting system.

D. Status of Pipeline

Based on the criteria supplied, the pipeline status is good. There are no outliers.

In terms of accrued expenditures, the biggest culprits are the PASAs. The USG agencies have been completing their assignments close to schedule, but many of these agencies are unfamiliar and uncomfortable with PASAs, and particularly PASAs with AID. e.g. DOL has completed most of its tasks under their PASA, but have yet to bill for FY 92 expenditures.

Respectfully submitted,



Arthur Danart,
AID Representative

BEST AVAILABLE DOCUMENT

3

BEST AVAILABLE DOCUMENT

TABLE 4a
AID/MEXICO
SUMMARY PROGRAM FUNDING TABLE
Dollar Program (\$000s)

Funding Category	FY93	FY94	FY95	BO#
LAC BUREAU				
ITT/ADC Training				
Dept. of Labor PASA	549	0	0	1
FDA Food Labeling Training	67	0	0	1
NAFTA PSC	50	52	53	1
Environ. Planning & Manag.	50	75	75	1
Turtle/Marine Mammal Cons.	75	100	100	1
Youth Conserv. Corps	132	350	200	1
EPA (WEC & Env. Training)	400	500	500	1
Border Environment TA (Buy-in to PRE/H projects)	0	100	100	1
Animal Health TA (Texas A&M)	0	150	100	1
Other ¹	98	100	100	1
Sub-total ITT/S.O. 1	1,421	1,427	1,228	
Environmental Support Program (estimated)	150	150	150	2
DEMS (estimated)	150	150	150	2
Sub-total ITT/S.O. 2	300	300	300	
Population PSC	45	46	48	3
Sub-total ITT/S.O. 3	45	46	48	
Mexicanos Contra el SIDA	50	50	50	Oth.
CONASIDA Media Communications Strategy	35	35	0	Oth.
Tijuana Outreach Program (FEMAP)	35	35	0	Oth.
Migrant Outreach	35	35	35	Oth.
Impact of Condom Commercialization (FEMAP)	36	0	0	Oth.

¹Includes Fundacion Murrieta Turtle Project (\$5000), IESC Training (\$5000), Monarch Butterfly project (\$60,000), and Sistema DESEM (Junior Achievement) Import-Export project (28,000).

National Congress on AIDS	10	10	10	Oth.
AIDS Education in STD Clinics	0	50	45	Oth.
AIDS PSC	39	41	43	Oth.
Other (AIDS)	10	144	217	Oth.
Demand Reduction on U.S./Mexico Border (FEMAP)	100	50	0	Oth.
Drug Prevention in Maquilas (FEMAP)	100	75	50	Oth.
Conference on Drug Prevention in the Workplace	75	0	0	Oth.
Buy-in for TA (Dev. Assoc.)	100	0	0	Oth.
Int'l Conf. on Community Drug Prevention Programs	0	100	0	Oth.
MUPAC Support	0	75	75	Oth.
PSC--Drug Prevention	12	12	13	Oth.
Other--Drug Prevention	0	0	150	Oth.
Sub-total ITT/Other	637	712	688	
ADC Training	600	500	500	1, 2, 3
SUB-TOTAL ITT/ADC Tr.	3,003	2,985	2,764	
GCC				
Env. Planning & Management (Fundacion Universo 21)	100	100	0 (100)*	2
Debt Swap - Conserv. Int'l	250	250	0 (250)*	2
Buffer Zone Managm't (WWF)	830	825	0 (800)*	2
No. Border Wildlands (WWF)	160	160	0 (200)*	2
Parks-in-Peril (TNC)	568	600	0 (650)*	2
Silvo-Pastoral Demonstr.	25	0	0	2
Env. Policy Studies (Environ. Law Institute)	200	100	0	2
Tropical Forestry Action Pl	250	250	0 (250)*	2

* To be funded by Mexico Conservation Fund beginning in FY 95

BEST AVAILABLE DOCUMENT

5

Land-use Monitoring/ Research (EPA PASA)	200	0	0	2
Energy Training Program	100	150	150	2
Demand Side Management	500	500	500	2
GCC PSC	130	160	170	2
Mexico Conservation Fund	75	(EAI debt reduction + \$24 M)	3,000	2
Forests for the Future	TBD	TBD	TBD	2
Other (GCC)	100	100	100	2
Expansion of Rural Renewable Energy (renewable energy earmark)	4,000	TBD	TBD	2
SUB-TOTAL GCC	7,488	3,195	3,920	
PD&S	100	100	100	1,2, 3
TOTAL LAC BUREAU	10,591	6,280	6,784	
OTHER-BUREAU FUNDED				
R&D/POP				
Various grants and contracts (Pathfinder, IPPF/WHR, Pop. Council, JHU, AVSC, PROFIT, etc.)	7,700	8,800	8,300	3
R&D/SCI				
PSTC	300	200	200	1
R&D/FENR				
Conservation of Biological Diversity Project	TBD	TBD	TBD	2
Forests for the Future	1,000	TBD	TBD	2
SUB-TOTAL R&D/FENR	1,000			
R&D/HEALTH				
ADDR	75	75	75	Oth.
R&D/AIDS				
AIDSCAP	38	33	0	Oth.

R&D/EI (estimates)				
Renewables (ECRE, REAT, BEST)	550	550	550	2
Market Development (RCG/Hagler, Bailly)	76	100	100	2
Energy Efficiency Project (DSM, Residential Lighting, LBL, IIEC)	500	500	500	2
ETP	100	100	100	2
Other Energy (EPA and EY Advisors)	90	95	105	2
SUB-TOTAL R&D/EI	1,316	1,345	1,355	
SUB-TOTAL R&D	10,429	10,453	9,930	
PRE				
Trade Investment Service	50	50	50	1
ASHA	300	300	300	2
TOTAL NON-LAC BUREAU	10,779	10,803	10,280	
PROGRAM TOTAL	21,370	17,083	17,064	
Overall Total S.O. 1:	2,004	1,877	1,678	
Overall Total S.O. 2:	10,637	5,340	6,075	
Overall Total S.O. 3:	7,979	9,046	8,548	
Overall Total Other:	750	820	763	
Overall ADC Training	600	500	500	

BEST AVAILABLE DOCUMENT

PROJECT CATEGORY AND OUTLIER MATRIX

PROJECT TITLE AND NUMBER	Initial Obligation	Project Designation	Status of CP	Size of Pipeline	Age of Pipeline	Accrued Expenditures	Uncommitted Balance	EOPS-A	EOPS-B	Audit-A	Audit-B	Evaluation-A	Evaluation-B
TEGIC OBJECTIVE NO. 1: SUPPORT OF THE NAFTA													
OBJECT NAME: INTERCOUNTRY TECHNOLOGY TRANSFER													
Projects:													
Cooperative Support in the Exchange of Information on Mexico-- Department of Labor 598-0616.23-3-20004	FY 1991	A	NA			X				NA		NA	
Tech. Transfer for Develop. of Mexico's Industrial Property Office-- DOC/PTO 598-0616.23-3-20007	FY 1991	A	NA			X	X			NA		NA	
Develop. of a U.S.-Mexico Border Environment Plan - W.E.C. 598-0616.23-3-20001	FY 1991	A	NA			X	XX			NA		NA	
Cooperative Support for GOM's Plant and Animal Health Policies - USDA/APHIS 598-0616.23-3-10029	FY 1991	A	NA			X	XX			NA		NA	
National Marine Fisheries Service-- Dolphin Observer Training 598-0616.23-3-02261	FY 1992	A	NA							NA		NA	
Trng. Tech TEDS/Shrimp Trawlers-- ITESM 598-0616.23-523-1047	FY 1990	A	NA							X		NA	
Comp. Integrated Man. Project-- CETYS 598-0616.23-23-2041	FY 1990	A	NA									NA	
Rural Microenterprises-- F.M.D.R. 598-0616.23-523-2042	FY 1991	A	NA							X		NA	
Microenterprise Incubator-- Fund. Murrieta 598-0616.23-523-2016	FY 1990	A	NA									NA	

BEST AVAILABLE DOCUMENT

8

ECT TITLE AND NUMBER	Initial Obligation	Project Designation	Status of CP	Size of Pipeline	Age of Pipeline	Accrued Expenditures	Uncommitted Balance	EOPS-A	EOPS-B	Audit-A	Audit-B	Evaluation-A	Evaluation-B
----------------------	-----------------------	------------------------	-----------------	---------------------	--------------------	-------------------------	------------------------	--------	--------	---------	---------	--------------	--------------

TEGIC OBJECTIVE NO. 2: REDUCTION OF CO2 EMISSIONS

OBJECT NAME: INTERCOUNTRY TECHNOLOGY TRANSFER

bprojects:

Silvo Pastoral Project--AGROSOL 598-0616.23-523-1089	FY 1991	B	NA					X				NA	
Improved Env. Planning F.U.N.D.E.A. 598-0616.23-523-1046	FY 1990	A	NA									NA	

OBJECT NAME: GLOBAL CLIMATE CHANGE

bprojects:

Calakmul Biosphere-- PRONATURA 598-0784.23-523-1035	FY 1990	A	NA									NA	
Improved Env. Planning Mexico-- FUNDEA 598-0784.23-523-1046	FY 1990	A	NA									NA	
Debt-for-Nature Swap-- Conservation International 598-0784.23-523-1037	FY 1992	B	NA					X				NA	
Support for the Mexico Forestry-- Action Plan (PROAFT) - F.M.A. 598-0784.23-523-2028	FY 1992	A	NA					X				NA	
Env. Policy Studies - E.L.I. 598-0784.23-523-2027	FY 1992	A	NA					X		NA		NA	
Program for Conservation Planning-- Centro Ecologico de Sonora 598-0784.23-523-2024	FY 1992	A	NA					X				NA	
Support for Renewable Energy 523-0784-P-ER-2279-00	FY 1992	A	NA					X	X			NA	NA

BEST AVAILABLE DOCUMENT

PROJECT TITLE AND NUMBER	Initial Obligation	Project Designation	Status of CP	Size of Pipeline	Age of Pipeline	Accrued Expenditures	Uncommitted Balance	EOPS-A	EOPS-B	Audit-A	Audit-B	Evaluation-A	Evaluation-B
--------------------------	--------------------	---------------------	--------------	------------------	-----------------	----------------------	---------------------	--------	--------	---------	---------	--------------	--------------

OPPORTUNITY 2: AIDS PREVENTION

PROJECT NAME: INTERCOUNTRY TECHNOLOGY TRANSFER

Projects:

Replication of the AIDS Ed. Outreach--FEMAP 598-0616.23-523-2031	FY 1991	A	NA									NA	
Youth Network Services-- DORA 598-0616.23-523-1003	FY 1990	A	NA									NA	
AIDS Education and Prevention-- Mexicanos contra el SIDA Confederacion 598-0616.23-523-1090	FY 1991	A	NA									NA	X
Video for Pharmacy Workers-- I.N.I.F.A.P. 598-0616.23-523-2010	FY 1992	A	NA									NA	

IN DEVELOPED COUNTRY TRAINING

CTR 598-0640-C-0734 DEVELOPMENT ASSOCIATES, INC.	FY 1989	A	NA								NA	NA	
---	---------	---	----	--	--	--	--	--	--	--	----	----	--

R PROJECTS

PROJECT NAME: INTERCOUNTRY TECHNOLOGY TRANSFER

Projects:

NON CRT PROGRAM-FHS 598-0616.23-523-2025	FY 1989	A	NA									NA	X
NON IMMUNIZATION PROGRAM-- FHS 598-0616.23-523-1667	FY 1988	A	NA									NA	
PANO 598-0616.23-3-20002	FY 1992	A	NA			X					NA	NA	
PRITECH 598-0616.23-3-10013	FY 1991	A	NA			X					NA	NA	
Mexico City Safe Water Project-- Fundacion Murrieta 598-0616.23-523-9058	FY 1989	C	NA			X		X			NA	NA	

BEST AVAILABLE DOCUMENT

PROJECT TITLE AND NUMBER	Initial Obligation	Project Designation	Status of CP	Size of Pipeline	Age of Pipeline	Accrued Expenditures	Uncommitted Balance	EOPS-A	EOPS-B	Audit-A	Audit-B	Evaluation-A	Evaluation-B
PROGRAM IN SCIENCE AND TECHNOLOGY													
936-5542.01-523-9.130 Anti-E. Histolytica IGA, its role in Protection Mechanisms--Facultad de Medicina, UNAM	FY 1990	A	NA							X		NA	
936-5542.01-523-9.125 C.P. Search of Powders and Water Extracts for Wild Plants with Insecticidal Activity to be used in small scale farming in Mexico	FY 1989	A	NA							X		NA	
936-5542.01-523-8.600 UNAM - Organizational, Dynamics and Manipulation of Genetic Information in Rhizobium	FY 1989	A	NA							X		NA	
936-5544.01-523-C7-039 C.P. - CREZAS SLP Adaptation to Salt and Water Stress by Pulses Tolerant to Environmental Stresses of the High Altitude Deserts	FY 1989	A	NA							X		NA	
936-5542.01-523-11.453 C.P. Centro de Edafología - Tepetate Reclamation Using Erosion Prediction Technology	FY 1992	A	NA					X		X		NA	
936-5542.01-523-12.367 UNAM - Centro de Biotecnología - Regulation of Enzymes of Ureide Biosynthesis in Tropical Varieties of Legumes	FY 1992	A	NA					X		X		NA	

BEST AVAILABLE DOCUMENT

12