

AGENCY FOR INTERNATIONAL DEVELOPMENT

PROJECT DATA SHEET

1. TRANSACTION CODE

A = Add
 C = Change
 D = Delete

Amendment Number

DOCUMENT CODE

3

2. COUNTRY/ENTITY

3. PROJECT NUMBER

936-5315

4. BUREAU/OFFICE
S&T/RD/ASI

5. PROJECT TITLE (maximum 40 characters)

Experimental Approaches to Rural Savings

6. PROJECT ASSISTANCE COMPLETION DATE (PACD)

MM DD YY
1 1 87

7. ESTIMATED DATE OF OBLIGATION
(Under "B." below, enter 1, 2, 3, or 4)

A. Initial FY 87

B. Quarter 3

C. Final FY 87

8. COSTS (\$000 OR EQUIVALENT \$1 =)

A. FUNDING SOURCE	FIRST FY 87			LIFE OF PROJECT		
	B. FX	C. L/C	D. Total	E. FX	F. L/C	G. Total
AID / Appropriated Total	350		350	2,116		2,116
(Grant) Mission/Bureau	()	()	()	(2,884)	()	(2,884)
(Loan)	()	()	()	()	()	()
Other U.S.						
1.						
2.						
Host Country						
Other Donors)						
TOTALS	350		350	5,000		5,000

9. SCHEDULE OF AID FUNDING (\$000)

A. APPROPRIATION	B. PRIMARY PURPOSE CODE	C. PRIMARY TECH. CODE		D. OBLIGATIONS TO DATE		E. AMOUNT APPROVED THIS ACTION		F. LIFE OF PROJECT	
		1. Grant	2. Loan	1. Grant	2. Loan	1. Grant	2. Loan	1. Grant	2. Loan
(1) TN	280	246		1150		966		2,116	
(2)									
(3)									
(4)									
TOTALS				1150		966		2,116	

10. SECONDARY TECHNICAL CODES (maximum 6 codes of 3 positions each)
240

11. SECONDARY PURPOSE CODE
260/710

12. SPECIAL CONCERNS CODES (maximum 7 codes of 4 positions each)

A. Code BR EOTY BF RGEN
B. Amount

13. PROJECT PURPOSE (maximum 480 characters)

To mobilize private savings in rural areas; to increase the availability of funds through the rural financial system, and improve the economic circumstances of borrowers and savers.

14. SCHEDULED EVALUATIONS

Interim MM YY MM YY Final MM YY

15. SOURCE/ORIGIN OF GOODS AND SERVICES

000 941 Local Other (Specify)

16. AMENDMENTS/NATURE OF CHANGE PROPOSED (This is page 1 of c page PP Amendment)

This amendment will increase the life-of-project core funding by \$966,000 to a total of \$2,116,000 the term of the life of project through to December 31, 1987; and the level of incremental funding from missions for long-term research from \$2,608,000 to \$2,884,000. The total project level is \$5,000,000.

17. APPROVED BY

Signature Christopher H. Russell

Title Director, S&T/RD

Date Signed

18. DATE DOCUMENT RECEIVED IN AID/M, OR FOR AID/M DOCUMENTS, DATE OF DISTRIBUTION

Project Authorization Amendment

Name of Country/Entity: Worldwide

Name of Project: Rural Savings for Capital Mobilization

Number of Project: 936-5315

1. Pursuant to Section 103 of the Foreign Assistance Act of 1961, as amended, the Rural Savings for Capital Mobilization was authorized on October 1, 1983 through September 30, 1986. The authorization is hereby amended as follows:

- a. The authorized core life-of-project funding is raised from \$1,392,000 to \$2,116,000.
- b. The total funding ceiling is raised from \$4,000,000 to \$5,000,000 to include mission add-on's of up to \$2,884,000 for long-term research.
- c. The cooperative agreement with Ohio State University is extended from 9/30/86 to 12/31/87.
- d. The project is renamed Experimental Approaches to Rural Savings.

2. The authorization cited above remains in force except as hereby agreed.

3. Source and Origin of Goods and Services:

- a. Each developing country where training or other assistance takes place under this project shall be deemed to be a cooperating country for the purpose of permitting local cost funding.
- b. Goods and services, except for ocean shipping, financed by A.I.D. under the project shall have their source and origin in a cooperating country or in the United States except as A.I.D. may otherwise agree in writing.
- c. Ocean shipping financed A.I.D. under the project shall, except as A.I.D. may otherwise agree in writing, be financed only on flag vessels of the United States.



Ruth K. Zagorin
Agency Director for Human Resources
Bureau for Science and Technology

JUN 24 1985
Date

Clearance:

S&T/PO, GTEaton K M for date 6/18/85

S&T/RD:SFH:LG:RSM:SAY:6/5/85

ACTION MEMORANDUM FOR THE AGENCY DIRECTOR FOR HUMAN RESOURCES

29 APR 1985

FROM: S&T/RD, Christopher Russell *CR*

SUBJECT: Cooperative Agreement with Ohio State University

Problem: Your authorization is needed:

- (a) to extend the life of the Cooperative Agreement with Ohio State University to permit the completion of long-term research being carried out in the field with mission add-ons. The project which is due to end on September 30, 1986 would be extended until December 31, 1987; and,
- (b) to raise the ceiling for core funding from \$1,392,000 to \$2,116,000 and the life of project funding from \$4,000,000 to \$5,000,000.

Discussion: The start-up of the Cooperative Agreement with Ohio State University was October 1, 1983. The intended life of the project was four years, ending on September 30, 1986.

The Project Authorization and PIO/T authorized execution of a Cooperative Agreement for core funding from S&T in the amount of \$1,392,000. On March 29, 1984 your authorization was given to increase the overall funding ceiling to \$4,000,000 to include mission add-ons anticipated at that time to the project (see attached -- March 29, 1984 Action Memo).

Due to:

- (a) the length of time required to plan, negotiate and execute mission add-ons, which are an integral feature of the project;
- (b) the time-consuming aspect of bringing about sensitive financial policy changes in the project assisted countries; and,
- (c) the continuous demand for the research services of the project (see attached cable traffic with Egypt, Somalia, Grenada and Dominican Republic).

It is necessary to increase the life and funding of the project in order that the major goals of the project be reached. It is anticipated that these will be attained by 1987.

Recommendation: That you authorize (1) a fifteen month extension of the project; (2) increase the total estimated cost of the Cooperative Agreement with Ohio State from \$4,000,000 to \$5,000,000; and (3) raise the core life-of-project funding from \$1,392,000 to \$2,116,000.

Attachments: Expression of Mission Intent

Clearance: S&T/RD/AS1:DEAnderson (draft) Date: 4/30/85
 S&T/RD:RMcClusky RM Date: 4/30/85
 S&T/PO:GEaton Jim Low Date: 4/30/85
 S&T/RD/AS1:SFHenderson:pal:4/29/85:w#26986

3