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Instituto Universitário da Beira Interior

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6 June, 1983

PURDUE PROJECT

Monthly Report to AID/Lisbon, May, 1983

T.H. Gunter, LTA, I.U.B.I., Covilha

OVERVIEW:

The transition of IUTAD into a self-operating entity without the benefit of long term advisors is moving smoothly ahead with few problems; all minor in nature. The exhibition for the Ambassador went very well and received national news coverage - albeit on the noon news program instead of the evening session.

IUE is also making progress since the departure of Dr. Sanders. Activities are basically on schedule with the usual substitutions and the customary difficulty with English language training. The new instructor appears to be doing a good job in preparing IUE faculty for the TOEFL and ALIGU examinations. A back-up is on hand in the event an acceptable TOEFL score is not obtained by the preferred candidate.

IUBI continues to have difficulties locating STA's in the business and economics area. The basic reasons are that most business faculty are only available during the summer months and IUBI cannot use them in July and August. This seriously limits STA's to the May-June period or will require them to spend 4+ months at IUBI. The Industrial Management-Budget techniques has been a serious problem of this nature. McDonald's refusal to come due to unforeseen circumstances moved the dates so far in advance that the counterparts could not prepare themselves for August departure and still take a class with active participation from 20 June til 31 July.

As our revision now stands there will be 8 STA's at IUBI in 1984. Four in Textiles with only four faculty in Covilha. The other four will be in Management and, due to the LTT schedule and the limited number of English-speaking faculty left at IUBI we approach the level of one faculty to work with each STA. We must recognize that this situation will arise during the latter phases of the program and adapt our needs and requirements to this eventuality.

RECAP OF ACTIVITIES DURING MAY, 1983

1. Completed audit of travel fund and sent to auditor 4 May. Mailed to Rectors 25 May after audit completed.
2. Met with IUE STT, STA's, Rector and committee 5 May. This was the meeting initially scheduled for April but postponed.
3. Attended IUTAD Exposition 9-10 May
4. Attended Scientific and Pedagogic Council (IUBI) on Friday 13 May and Saturday 14 May.
5. Began Marketing Strategy Class 17 May. Eight faculty in class.
6. Met with Professor A. Hall (University of Algarve) 6 May to discuss polytechnic curricula as related to business subjects and computer requirements for prospective students.
7. Attended reception at the Ambassador's home 6 May.
8. Arranged to conduct Product Planning Seminar at the University of O'Porto on 15 June.
9. Discussed Purdue's budget and AID's response at two occasions in Lisbon program reviews.
10. Met with F. Simmons and L. Graham 23 May for overall program review.
11. Scientific and Pedagogic meeting 27 May at IUBI.
12. IUE May review meeting 31 May.
13. Arranged for McDonald to replace McAlum as STA to IUBI. McDonald cancelled 1 June.

PENDING ACTIVITIES FOR JUNE

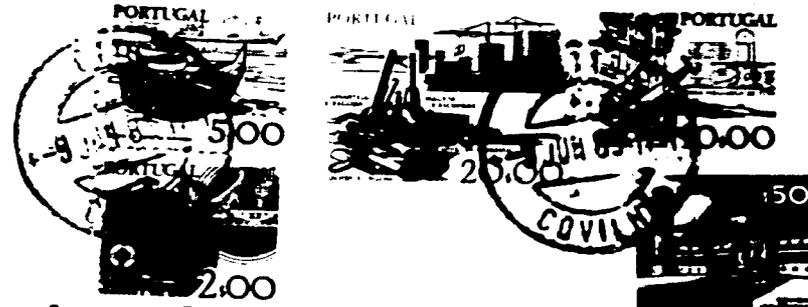
1. Take car to customs house for clearance.
2. Continue class on Marketing Strategy at IUBI.
3. Replace McDonald.
4. Seminar to be given at O'Porto 15 June.
5. IUTAD program review scheduled for 17 June.
6. AID Program review on 24 June.
7. IUE Program Review 28 June.
8. Continue discussion of potential Textile Symposium at IUBI.
9. Visit plants in the O'Porto area.
10. Prepare LIT's at IUBI for departure in August.
11. Initiate PIOP's as soon as possible at all universities.
12. Get TOEFL applications in for the October examinations.
13. Wrap-up English language lessons at IUBI and determine effectiveness.
14. Install computer equipment and begin training on software at IUBI.



Ministério da Educação e das Universidades
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Instituto Universitário da Beira Interior

9 June, 1983

ADDENDA TO MAY MONTHLY REPORT

T.H. Gunter *T.H.G.*

Please delete paragraph 4 from the May Monthly report and insert the attached page in its place. The attachment more fully explains statements made in the original report and should be more completely understandable.

Projects for IUBI STT group have to be well-defined prior to PIOP submission. We plan to identify contract area under study in U.S.; school and counterpart, specific project to be studied, how research affects the region, and what is expected to be the benefit of this STT tour to IUBI once the trainee returns.

Scopes of work for the STA group are being revised since all of our LTT's will be away and there is no further need for graduate courses to be taught at IUBI. Since students enrolled in these classes for credit will be expected to have attained 550 Toefl and satisfactory GMAT or GRE scores, there will be few, if any who need the graduate credit from an American University.

New scopes will consist of two counterparts; one to become actively involved in a specific research project in the special area of the STA; the other to learn how to conduct seminars/training programs for industry in the specialized field while also learning how to be a better teacher. Service to the area and research will be stressed in these revised scopes. Due to the increased specialization of the remaining STA group it is recognized that such fields as Preparation of Investment Project and Budget Techniques in Industrial Management will have few people with the necessary technical background capable of working with the topic in depth. We will ask that the General Management area remain as described for Whitehurst while Reese's scope will emphasize training a small group of faculty in research projects with emphasis on computer applications. Textile STA's will also continue to emphasize research and practical applications via seminars and specialized assistance to industry.

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Quarterly Report
to the
Agency for International Development

November 16, 1982 - February 15, 1983

Contract # OTR-0092-C-00-2254-00

Project # 930-0092

Project Title: "Economic Research: Labor
Markets and Labor Market
Structures in Developing
Countries"

Submitted By: Boston University

This report covers the period from November 16, 1982 - February 15, 1983

Indonesia

In addition to carrying on with the analytical work outlined in the last report, Gillian Hart made a major field trip to Indonesia from December 14, 1982 to January 6, 1983. The purpose of the trip was to find out about the main economic changes that took place since she was last in Indonesia in 1979, to determine how they affect the labor market situation, and to familiarize herself with current labor market research. During this trip she accomplished the following:

1. Meetings and Gathering Material

She made contact with a wide range of individuals and institutions including AID, Ford Foundation, a number of research institutes and universities in Jakarta, Bogor, Yogyakarta, and Semarang, as well as several government departments. She also met with a number of individual researchers working on various labor-related issues. In the course of these meetings she gathered a substantial amount of information and research material. This was supplemented by library work (particularly the excellent library of the Lembaga Kependudukan in Yogyakarta) and purchases of material at the Central Bureau of Statistics.

2. Field Trips

With the help of her former research collaborators at Diponegoro University in Semarang, she was able to undertake a field trip to the village on the north coast of Central Java where she conducted research in 1975-76. In the course of this trip she discovered that there had been a considerable amount of industrialization in the area, and that many people from the village are now working in factories. With the help of Dr. James Boomgaard of the AID Central Java Development Program in

Semarang, she was able to visit two of these factories--one manufacturing plywood and the other textiles. A number of extremely interesting questions arose which she plans to pursue in greater detail.

3. Conference

While in Jakarta she was invited to attend a conference on "Women in the Industrial Workforce in Indonesia" at which the results of recent research were reported and discussed.

Jamaica

Bruce Vermeulen made a major field research visit to Jamaica from January 6 to January 16, 1983. During his visit he continued to develop bibliographic information on Jamaican labor markets, and most information on Jamaica available in local university libraries was read and summarized.

The trip accomplished several objectives: (1) identifying and obtaining copies of official labor market statistics collected by the various government and research agencies in Jamaica; (2) identifying key individuals in Jamaica who have worked on labor market issues within the mandate of the project; and (3) interviewing as many individuals as possible during the visit.

In cooperation with Sam Skogstad and Dave Evans in the Kingston U.S.A.I.D. mission, a number of interviews were arranged. Although the University was closed for winter vacation, limiting the availability of key academicians, good progress was made in identifying individuals in the university with whom to talk in a follow-up visit. He was able to meet with government officials in all of the key data-collecting and -analyzing agencies, and to meet with representatives of several employer and union organizations.

In addition, he was able to bring back sample copies of nearly all the official

published data sources on labor markets, and to see in Jamaica those which are not in published form. We therefore have a good basis currently for considering what additional types of information would be useful for policy purposes.