

AID 1350-1X (7-71)	DEPARTMENT OF STATE AGENCY FOR INTERNATIONAL DEVELOPMENT	1. Cooperating Country TAB Interregional	Page 1 of 8 Pages
		2. PIO/T No. 931-1015-3178212	3. <input checked="" type="checkbox"/> Original or Amendment No. _____
PIO/T	PROJECT IMPLEMENTATION ORDER/TECHNICAL SERVICES	4. Project/Activity No. and Title 931-1015 Health Planning Services	PD-AA0-243 8p.

DISTRIBUTION	5. Appropriation Symbol 72-11X1024		6.A. Allotment Symbol and Charge 424-31-099-00-20-71		6.B. Funds Allotted to: <input checked="" type="checkbox"/> A.I.D./W <input type="checkbox"/> Mission	
	7. Obligation Status <input type="checkbox"/> Administrative Reservation <input type="checkbox"/> Implementing Document				8. Funding Period (Mo., Day, Yr.) From 9/15/77 To 9/14/79	
	9.A. Services to Start (Mo., Day, Yr.) Between 9/1/77 and 9/30/77				9.B. Completion date of Services (Mo., Day, Yr.) 9/14/80	
	10.A. Type of Action <input checked="" type="checkbox"/> A.I.D. Contract <input type="checkbox"/> Cooperating Country Contract <input type="checkbox"/> Participating Agency Service Agreement <input type="checkbox"/> Other					
	10.B. Authorized Agent CM/COD/ITA					
Estimated Financing		(1)	(2)	(3)	(4)	
\$1.00=		Previous Total	Increase	Decrease	Total to Date	
11. Maximum A.I.D. Financing	A. Dollars		437,000		437,000	
	B. U.S.-Owned Local Currency					
12. Cooperating Country Contributions	A. Counterpart			FUNDS RESERVED BY <i>[Signature]</i> 8/19/77		
	B. Other					

13. Mission References

14. Instructions to Authorized Agent

Prepare and enter into a contract with the Johns Hopkins University School of Public Health for the execution of the services detailed herein. While the scope of work and individual task assignments that are described cover a three year period, the funding authorized by this PIO/T is for the first two years only. Total contract costs are NTE \$637,000. Future incremental funding is subject to availability of funds.

"Article # Voucher Identification. In each instance of voucher (SF1034) submission made by the contractor for payment hereunder, the following identification data will appear on the face of the voucher:

Contract: AID/
Project 931-1015, Project Office TAB/H

15. Clearances - Show Office Symbol, Signature and Date for all Necessary Clearances.

A. The specifications in the scope of work are technically adequate TA: J. Jacobs <i>[Signature]</i> 7/20/77	B. Funds for the services requested are available TA/PPU: M. Mozynski
C. The scope of work lies within the purview of the initiating and approved Agency Program TA/H: L.M. Howard <i>[Signature]</i>	D. TA/PPU: L. Wakefield <i>[Signature]</i> 8/19/77
E. <i>[Signature]</i> 7/20/77 TA/H: H.P. Cordova	F.

16. For the cooperating country: The terms and conditions set forth herein are hereby agreed to	17. For the Agency for International Development	18. Date of Signature
Signature and date:	Signature:	
Title:	Title:	

AID 1350-1X (9-70) PIO/T	Cooperating Country TAB Interregional	PIO/T No.	Page 2 of 8 Pages
	Project/Activity No. and Title 931-1015 Health Planning Services		

SCOPE OF WORK

19. Scope of Technical Services

A. Objective for which the Technical Services are to be Used To increase and maintain the linkages between health planning and economic development planning in less developed countries to bring about more efficient analysis and planning of health resources.

B. Description

The contractor will provide the following services:

1. Training:

The contractor will conduct a training program for national planners and health delivery personnel stressing methods fostering the efficient and equitable allocation and distribution of health sectors resources; techniques for analysing variations in needs at subnational community levels; and skills necessary to identify or measure the impact on health of activities occurring outside of the health sector.

In this service element, the contractor will be expected over a three-year period to provide training for approximately 75 senior health planners; policy makers and managers from LDC's. The number of individuals trained each year of the three-year contract will average 25. (see continuation sheet)

C. Technicians

(1) (a) <u>Number</u>	(b) <u>Specialized Field</u>	(c) <u>Grade and/or Salary</u>	(d) <u>Duration of Assignment (Man-Months)</u>
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See Illustrative Budget

(2) Duty Post and Duration of Technicians' Services

N/A

(3) Language requirements

N/A

(4) Access to Classified Information

Access to U.S. classified information will not be required.

(5) Dependents Will Will Not Be Permitted to Accompany Technician

D. Financing of Technical Services

(1) By AID - \$ 437,000 (2) By Cooperating Country -

(see Illustrative Budget)

AID 1350-1X 19-701 PIO/T	Cooperating Country TAS Interregional Project Activity No. and Title 931-1015 Health Planning Services	PIO/T No.	Page 3 of 8 Pages
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20. Equipment and Supplies (Related to the services described in Block 19 and to be procured outside the Cooperating Country by the supplier of these services)

A. (1) Quantity	(2) Description	(3) Estimated Cost	(4) Special Instructions
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See Illustrative Budget

B. Financing of Equipment and Supplies

(1) By AID - \$

(2) By Cooperating Country -

21. Special Provisions

- A. This PIO/T is subject to AID (contracting) (PASA implementation) regulations.
- B. Except as specifically authorized by AID, or when local hire is authorized under the terms of a contract with a U.S. Supplier, services authorized under this PIO/T must be obtained from U.S. sources.
- C. Except as specifically authorized by AID/W, the purchase of commodities authorized under this PIO/T will be limited to the U.S. under Geographic Code 000.
- D. Other (specify):

AID 1350-1X 19-701	Cooperating Country TAB Interregional	PIO/T No.	Page 4 of 8 Pages
PIO/T	Project/Activity No. and Title 931-1015 Health Planning Services		

22. Reports by Contractor or Participating Agency (Indicate type, content and format of reports required, including language to be used if other than English, frequency or timing of reports, and any special requirements)

1. Semiannual technical progress report. This report will present a narrative summary of work performed. The narrative will encompass major accomplishments, including assessment of progress in achieving project outputs and purposes, fiscal status, problems encountered, future plans, and any action believed required by AID. An Attachment to the report will consist of a copy of a fiscal report indicating expenditures by the Contractor for the reported period. Semiannual reports are to be forwarded to AID on or about March 15 and September 15.
2. Intermittent reports. The AID Liaison Officers cited in Block 24 C may periodically request written data relative to contract performance or oral briefings on any phase of performance or progress as may be required by AID.
3. Final report. The final report will cover in detail all work accomplished under the contract including a final statement of achievements.

23. Background Information (Additional information useful to Authorized Agent and Prospective Contractors or Participating Agency; if necessary cross reference Block 19.C(4) above.)

24. Relationship of Contractor or Participating Agency to Cooperating Country and to AID

- A. Relationships and Responsibilities
- B. Cooperating Country Liaison Official
- C. AID Liaison Officials
 1. Chief; Health Planning, TA/H
 2. Public Health Advisor, TA/H

AID 1350-1X (9-73)	Cooperating Country TAB Interregional	PIO/T No.	Page 5 of 8 Pages
PIO/T	Project/Activity No. and Title 931-1015 Health Planning Services		

LOGISTIC SUPPORT

25. Provisions for Logistic Support N/A	IN KIND SUPPLIED BY		FROM LOCAL CURRENCY SUPPLIED BY		TO BE PROVIDED OR ARRANGED BY SUPPLIER
	AID	COOPERATING COUNTRY	AID	COOPERATING COUNTRY	
A. Specific Items (Insert "X" in applicable column at right. If entry needs qualification, insert asterisk and explain below in C. "Comments")					
(1) Office Space					
(2) Office Equipment					
(3) Housing and Utilities					
(4) Furniture					
(5) Household Equipment (Stoves, Refrig., etc.)					
(6) Transportation in Cooperating Country					
(7) Transportation To and From Country					
(8) Interpreter Services/Secretarial					
(9) Medical Facilities					
(10) Vehicles (official)					
(11) Travel Arrangements/Tickets					
Other: (specify)					
(12)					
(13)					
(14)					
(15)					

B. Additional Facilities Available From Other Sources

- APO
 PX
 COMMISSARY

 OTHER (specify, e.g., duty free entry, tax exemption)

C. Comments

CONTINUATION SHEET

FORM SYMBOL

DEPARTMENT OF STATE
AGENCY FOR
INTERNATIONAL DEVELOPMENT

TITLE OF FORM

Worksheet Issuance

PAGE 6 OF 8 PAGES

1. Cooperating Country
TAB Interregional

2.a. Code No.

2.b. Effective Date

2.c. Original OR Amendment No: _____

3. Project/Activity No. and Title
931-1015
Health Planning Services

Indicate block numbers.

Use this form to complete the information required in any block of a PIO or PA/PR form.

1981

The contractor's specific contributions to this service element of the contract are: Classroom space and teaching facilities; development of a tested curriculum and course content for two levels of instruction, i.e. 10 weeks and 20 weeks; and approximately three person years in terms of teachers, for each year of the three-year contract.

2. Development of Health Planning Information Network

The contractor will undertake the development of a modest health planning information network organized to include WHO and the Regional Offices of that organization, and a limited number of other international or donor agencies.

The general purpose of the network is to promote self-reliant health planning processes within participating LDCs and the appropriate intergovernmental coordinating role assumed by agencies in that process. The specific objectives influencing the contractor's design of the network are:

- a. To encourage direct and continuing communication between organizations and individuals for the exchange of experience and information of mutual benefit.
- b. To identify and summarize successful use of planning with special reference toward simplified, innovative, low cost techniques for both data collection and analysis, which appear transferable to other environments.
- c. To provide a forum for the conveyance of general guidance on the ten to twelve priority kinds of data LDCs urgently need for planning with tested procedures for collection, measurement, and use of data.
- d. To provide a mechanism for the distribution of literature and experience gained by those organizations and individuals who are party to the network, and to a much larger group of planners and specialists worldwide who have an indirect interest in or are tracking the project.
- e. To operate a health planning data bank of information on selected countries which offer realistic resources for use in training components of the project, both in the U.S. and subsequently overseas.

CONTINUATION
SHEET

FORM SYMBOL

DEPARTMENT OF STATE
AGENCY FOR
INTERNATIONAL DEVELOPMENT

TITLE OF FORM

 Worksheet Issuance

PAGE 7 OF 8 PAGES

1. Cooperating County
TAB Interregional

2.a. Code No.

2.b. Effective Date

2.c. Amendment
 Original OR No: _____

3. Project/Activity No. and Title

931-1015
Health Planning ServicesIndicate block
numbers.

1982

Use this form to complete the information required in any block of a PIO or PA/PR form.

In specialized support of the network, the contractor will sponsor the development, writing and printing of not less than three monographs of approximately 175 pages each; and 15 topical papers of 40 pages each on various aspects of health planning and low cost delivery systems over the three years of the project.

Contractor will also tape (videotape) approximately 20 presentations per year of world authorities in health, family planning and nutrition. The intent is to bring visibility, first, to the need for planning; second, to this project and particularly to the thrust and endeavors of LDC participating sponsors; and third, to the concept that health economists and planners - whether in health, nutrition or population programs - need both interdisciplinary, professional and routine business contact with one another if the ultimate goals of national planning are to be achieved.

3. Participation in Project Evaluation

An evaluation of the contractor's services will be conducted at approximately annual intervals during the term of the contract. At each evaluation, the contractor will provide a review of his activities. At each subsequent evaluation, the contractor will compare new data with previous review summaries and proposed project outputs.

ILLUSTRATIVE BUDGET

<u>Category</u>	<u>9/15/77</u> <u>to</u> <u>9/14/79</u>
<u>Personnel</u>	
Salaries	\$246,000
Benefits	40,000
<u>Consultants</u>	1,000
<u>Travel & Per Diem</u>	
International	5,000
Domestic	5,000
<u>Other Costs</u>	
Supplies, etc. o/s allowance	48,000
<u>Overhead (est.)</u>	<u>92,000</u>
TOTAL	\$437,000

UNITED STATES GOVERNMENT

Memorandum

902-13
9311015-4
PD-AAD-243

TO : AA/TA, Ms. Marjorie Belcher
THRU : TA/H, C. A. Pease, M.D.
FROM : TA/H, J. Davis, M.D.

DATE: August 31, 1977

7p.

SUBJECT: Johns Hopkins Project

Today I revised and initialed the Johns Hopkins PIO/T by changing the word contract to grant. I did so upon being advised that G.C. had ruled that the remaining scope of work was more appropriate for a grant (non 211d) rather than a contract. The major remaining component of the project allows the University to provide training to LDC participants rather than providing a specific service to AID such as so many AID selected participants trained.

Original ruling by TAB/GC, Richstein was that the proposed project should be a contract given its original four components which were predominantly service to AID in character. The current SER/GC ruling follows the recent radical revision of the project which I suppose we should have predicted had we not been concerned about its program implications.

Johns Hopkins has been advised of the change.

I have requested for our files a copy of the G.C. ruling.

SEP 6 10 51 AM '77

TA/PPU

011304



DEPARTMENT OF STATE
AGENCY FOR
INTERNATIONAL DEVELOPMENT

1. Cooperating Country
TAB Interregional

2. PIO/T No.

3. Original or
Amendment No. _____

12

PIO/T

PROJECT IMPLEMENTATION
ORDER/TECHNICAL
SERVICES

4. Project/Activity No. and Title

Basic Ordering Agreement with the Johns Hopkins School of Public Health BOA

DISTRIBUTION

5. Appropriation Symbol
NA

6.A. Allotment Symbol and Charge
NA

6.B. Funds Allotted to:
 A.I.D./W Mission

7. Obligation Status

Administrative Reservation NA Implementing Document

8. Funding Period (Mo., Day, Yr.)

From 9/15/77 to 7/1/79

9.A. Services to Start (Mo., Day, Yr.)

Between 9/15/77 and 10/1/77

9.B. Completion date of Services

(Mo., Day, Yr.) 6/15/82

10.A. Type of Action

A.I.D. Contract Cooperating Country Contract Participating Agency Service Agreement Other Basic Ordering Agreement

10.B. Authorized Agent

CM/COD/TTA

Estimated Financing		(1)	(2)	(3)	(4)
\$1.00 =		Previous Total	Increase	Decrease	Total to Date
11. Maximum A.I.D. Financing	A. Dollars				
	B. U.S.-Owned Local Currency				
12. Cooperating Country Contributions	A. Counterpart				
	B. Other				

13. Mission References

14. Instructions to Authorized Agent

CM/COD is requested to negotiate a basic ordering Agreement with the Johns Hopkins University School of Public Health (JHU) for the services detailed herein. It is intended that this BOA run concurrently with the contract with JHU funded under Project 931-1015, Health Planning Services, and that the anniversary date of the Contract and the BOA be identical. The first year period of the BOA is estimated to be 9/15/77 to 9/14/78; anticipated annual extensions will be by amendment.

15. Clearances - Show Office Symbol, Signature and Date for all Necessary Clearances.

A. The specifications in the scope of work are technically adequate

TA/H: J. Jacobs

9/27/77

B. Funds for the services requested are available

C. The scope of work lies within the purview of the initiating and approved Agency Programs

TA/H: H. Corusva

D.

TA/PPU: L. Wakefield

8/19/77

E.

TA/H: Lee M. Howard, M.D., Director

F.

16. For the cooperating country: The terms and conditions set forth herein are hereby agreed to

Signature and date:

Title:

17. For the Agency for International Development

Signature:

Title: Asst Dir Program, TA/PPU

18. Date of Signature

8/19/77

AID 1350-1X (9-70)	Cooperating Country TAB-INTERREGIONAL	PIO/T No.	Page 3 of 6 Pages
PIO/T	Project/Activity No. and Title		

20. Equipment and Supplies (Related to the services described in Block 19 and to be procured outside the Cooperating Country by the supplier of these services)

A. (1) Quantity (2) Description (3) Estimated Cost (4) Special Instructions

NA

B. Financing of Equipment and Supplies
 (1) By AID - \$ NA (2) By Cooperating Country -

21. Special Provisions

- A. This PIO/T is subject to AID (contracting) (PASA implementation) regulations.
- B. Except as specifically authorized by AID, or when local hire is authorized under the terms of a contract with a U.S. Supplier, services authorized under this PIO/T must be obtained from U.S. sources.
- C. Except as specifically authorized by AID/W, the purchase of commodities authorized under this PIO/T will be limited to the U.S. under Geographic Code 000.
- D. Other (specify):

CONTINUATION
SHEET

FORM SYMBOL

TITLE OF FORM

DEPARTMENT OF STATE
AGENCY FOR
INTERNATIONAL DEVELOPMENT

PIO/T

 Worksheet Issuance

PAGE 5 OF 6 PAGES

1. Cooperating County

2.a. Code No.

2.b. Effective Date

2.c. Original OR Amendment
No: _____

3. Project/Activity No. and Title

Basic Ordering Agreement with the Johns
Hopkins School of Public HealthIndicate block
numbers.

Use this form to complete the information required in any block of a PIO or PA/PR form.

19
B.

delivery of health, family planning or nutrition services to the majority of population in LDCs.

Contractor will make every effort to coordinate his activities with A.I.D. offices and others involved in the development of improved health planning and delivery services in LDCs. The A.I.D. officer cited in Block 24.C. will provide guidance to the contractor on this matter on a need basis.

Contractor will furnish his services at his home offices (in Baltimore) or in any other domestic or overseas location as may be determined by pertinent Task Order. Contractor similarly will undertake such domestic or overseas travel as necessary in connection with the services to be provided under Task Orders.

b. Types of Task Order Services:

The categories of Contractor's services that may be expected under Task Orders are as follows:

- 1) Development of health planning systems collectively.
- 2) Development of nutrition planning systems collectively.
- 3) Development or expansion of health services delivery with ap-
purtenance for nutrition and family planning.
- 4) Assistance on specialized questions concerning low-cost health de-
livery systems (LCHDS) which concentrate on the extension of health
services rather than on increasing the sophistication of those ser-
vices.
- 5) Performance of literature research and field studies regarding health,
family planning and nutrition systems and projects. These may in-
clude:
 - a) discovering and evaluating innovative means of increasing outreach
of health, nutrition and family planning services.
 - b) cost analysis of such systems and its components.
 - c) training programs, materials and techniques.
 - d) supervisory methods.
 - e) consumer reaction or market services.
 - f) impact on health status.
 - g) logistic arrangements.
 - h) health education activities.
 - i) interrelatedness of health and other service systems.
 - j) community involvement.
 - k) health insurance feasibility.
 - l) fee for service components.
 - m) staff attitudes and behavior.
 - n) socio-cultural factors.

CONTINUATION
SHEET

FORM SYMBOL

DEPARTMENT OF STATE
AGENCY FOR
INTERNATIONAL DEVELOPMENT Worksheet Issuance

PAGE 6 OF 6 PAGES

TITLE OF FORM

1. Cooperating County

2.a. Code No.

2.b. Effective Date

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Nos. _____

3. Project/Activity No. and Title

Basic Ordering Agreement with the Johns
Hopkins School of Public HealthIndicate block
numbers.

Use this form to complete the information required in any block of a PIO or PA/PR form.

19
B.

- 6) Design and implement effective health delivery systems which, may involve several, if not all of the following, as directed in each task order.
- a) Extension of services provided to greater numbers of the population (especially to women in the reproductive ages and to children from birth through their fifth year).
 - b) are low cost and within the means of LDC resources.
 - c) include public and private financed components such as commercial distribution of family planning supplies or nutrition supplements in conjunction with the official program.
 - d) incorporate the mass media and traditional channels of communications.
 - e) are appropriate to the environment in which they are to operate.
 - f) emphasizes the reorientation of existing resources in providing health services to the masses (i.e., redirecting existing resources more efficiently and effectively).

9311015-5
PD-ADD-243

AGENCY FOR INTERNATIONAL DEVELOPMENT PROJECT AUTHORIZATION AND REQUEST FOR ALLOTMENT OF FUNDS PART I	1. TRANSACTION CODE <input type="checkbox"/> A ADD <input type="checkbox"/> C CHANGE <input type="checkbox"/> D DELETE	PAF 2. DOCUMENT CODE 5
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3. COUNTRY/ENTITY	4. DOCUMENT REVISION NUMBER 4
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5. PROJECT NUMBER (7 digits) [931-1015]	6. BUREAU/OFFICE A. SYMBOL [DSB] B. CODE [10]	7. PROJECT TITLE (Maximum 40 characters) [Health Planning Services]
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8. PROJECT APPROVAL DECISION <input type="checkbox"/> A APPROVED <input type="checkbox"/> D DISAPPROVED <input type="checkbox"/> DE DEAUTHORIZED	9. EST. PERIOD OF IMPLEMENTATION YRS. [0] [3] QTRS [0]
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10. APPROVED BUDGET AID APPROPRIATED FUNDS (\$000)									
A. APPROPRIATION	B. PRIMARY PURPOSE CODE	PRIMARY TECH. CODE		E. 1ST FY <u>77</u>		H. 2ND FY <u>78</u>		K. 3RD FY <u>79</u>	
		C GRANT	D LOAN	F GRANT	G LOAN	I GRANT	J. LOAN	L GRANT	M. LOAN
(1) HE	589	561		437		53		249	
(2)									
(3)									
(4)									
TOTALS				437		53		249	

A. APPROPRIATION	N. 4TH FY		Q. 5TH FY		LIFE OF PROJECT		11. PROJECT FUNDING AUTHORIZED (ENTER APPROPRIATE CODE(S)) 1 - LIFE OF PROJECT 2 - INCREMENTAL LIFE OF PROJECT	A. GRANT	B. LOAN
	O. GRANT	P. LOAN	R. GRANT	S. LOAN	T. GRANT	U. LOAN			
(1)					739			2	
(2)									
(3)									
(4)									
TOTALS									FY [7] [9]

12. INITIAL PROJECT FUNDING ALLOTMENT REQUESTED (\$000)	13. FUNDS RESERVED FOR ALLOTMENT
A. APPROPRIATION	B. ALLOTMENT REQUEST NO. _____
(1)	C. GRANT
(2)	D. LOAN
(3)	TYPED NAME (Chief, SER/FM/FSD)
(4)	SIGNATURE
TOTALS	DATE

14. SOURCE/ORIGIN OF GOODS AND SERVICES
 000 941 LOCAL OTHER _____

15. FOR AMENDMENTS, NATURE OF CHANGE PROPOSED

This amendment authorizes an additional \$9,000 of FY 1979 funding to meet the negotiated amount of the grant agreement under this project.

FOR PPC/PIAS USE ONLY	16. AUTHORIZING OFFICE SYMBOL	17. ACTION DATE MM DD YY	18. ACTION REFERENCE (Optional)	ACTION REFERENCE DATE MM DD YY
-----------------------	-------------------------------	-----------------------------	---------------------------------	-----------------------------------

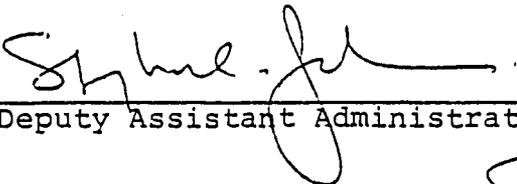
Project Authorization and Request for Allotment of Funds

Part II

Entity : DSB
Project : Health Planning Services
Project No.: 931-1015

I hereby authorize an increase of \$9,000 above the \$240,000 previously authorized to be obligated under this project in FY 1979.

I approve an increase in the total level of funding planned for this project from \$730,000 to \$739,000.


Deputy Assistant Administrator, DSB

7/21/79
Date

Clearances:

DS/HEA, C. A. Pease
DS/PO, R. Simpson



August 21, 1979

ACTION MEMORANDUM FOR THE DEPUTY ASSISTANT
ADMINISTRATOR, DSB

FROM: DS/HEA, Clifford A. Pease, M.D.

Problem: PAF amendment for Project 931-1015, Health
Planning Services.

Discussion: The contracting officer's negotiation of
the grant agreement with Johns Hopkins University under
this project resulted in a budget that exceeds our
original estimate by \$8,709.

The Program Office cannot approve the PIO/T to complete
the funding of the grant without an amended PAF. The
increase requested is 1.2% of the total project cost.

Recommendation: That you sign the attached PAF.

Attachment:

PAF (Revision 4)

Clearance:

DS/PO, R. Simpson *Rmfr*