

PAGE 1

PROJECT APPRAISAL REPORT (PAR)

1. PROJECT NO. 596-11-690-029	2. PAR FOR PERIOD: FY-69 TO April 1972	3. COUNTRY ROCAP	4. PAR SERIAL NO. 72-2
----------------------------------	---	---------------------	---------------------------

5. PROJECT TITLE

REGIONAL EDUCATION PLANNING AND RESEARCH (OCEPLAN)

6. PROJECT DURATION: Began FY 69 Ends FY 74	7. DATE LATEST PROP Sept. 25, 1970	8. DATE LATEST PIP N/A	9. DATE PRIOR PAR N/A
10. U.S. FUNDING	a. Cumulative Obligation Thru Prior FY: \$	b. Current FY Estimated Budget: \$	c. Estimated Budget to completion After Current FY: \$

11. KEY ACTION AGENTS (Contractor, Participating Agency or Voluntary Agency)

a. NAME	b. CONTRACT, PASA OR VOL. AG. NO.
UNIVERSITY OF KANSAS	AID/ROCAP

I. NEW ACTIONS PROPOSED AND REQUESTED AS A RESULT OF THIS EVALUATION

A. ACTION (X)			B. LIST OF ACTIONS	C. PROPOSED ACTION COMPLETION DATE
USAID	AID/W	HOST		
		X	Shift major OCEPLAN program emphasis to development of regional educational analysis	analysis completed April, 1973
		X	obtain CY-72 financial contributions from CA/P countries and attempt to recover delinquent payments	June, 1973
X		X	prepare new scope of work based upon results of ROCAP program review	immediately
X		X	draw up contract between OCEPLAN and the University of Kansas (Previous contract was between ROCAP and UK)	June, 1972
		X	make necessary adjustments in OCEPLAN staff to carry out work plan in FY-73	immediately
		X	secure sufficient number of qualified staff members to insure the future development of ODECA into a prestigious regional institution	June, 1974
X			provide ODECA with "other cost" funds to secure the services of consultants from sources other than University of Kansas	June, 1972

D. REPLANNING REQUIRES

REVISED OR NEW: PROP PIP PRO AG PIO/T PIO/C PIO/P

E. DATE OF MISSION REVIEW
April, 1972

PROJECT MANAGER: TYPED NAME, SIGNED INITIALS AND DATE

MISSION DIRECTOR: TYPED NAME, SIGNED INITIALS AND DATE

C/HRD: J. Glenn Coombs

Oliver L. Souss, Director, ROCAP

AID 1020-25 (10-70)	PROJECT NO. 596-11-690-029	PAR FOR PERIOD: TO April 1972	COUNTRY ROCAP	PAR SERIAL NO. 72-2
---------------------	--------------------------------------	---	-------------------------	-------------------------------

II. PERFORMANCE OF KEY INPUTS AND ACTION AGENTS

A. INPUT OR ACTION AGENT CONTRACTOR, PARTICIPATING AGENCY OR VOLUNTARY AGENCY	B. PERFORMANCE AGAINST PLAN							C. IMPORTANCE FOR ACHIEVING PROJECT PURPOSE (X)					
	UNSATISFACTORY		SATISFACTORY			OUT-STANDING		LOW	MEDIUM			HIGH	
	1	2	3	4	5	6	7		1	2	3		4
1. UNIVERSITY OF KANSAS				X							X		
2.													
3.													

Comment on key factors determining rating

University of Kansas has provided a competent resident consultant. Short term consultants have been technically competent but not all have had Spanish language ability or familiarity with regional problems to achieve desired impact.

4. PARTICIPANT TRAINING				X										
-------------------------	--	--	--	---	--	--	--	--	--	--	--	--	--	--

Comment on key factors determining rating

Short term training was provided for five CA/P Ministry of Education employees in curriculum development at the Univ. of Kansas in January, 1970. Two week conference on preparation of instructional materials held at Kansas Univ. in May 1971 in which CA/P Min. of Education personnel attended. The majority of the training conducted under this project has been provided through regional seminars and workshops, which were generally quite successful.

5. COMMODITIES				X									X		
----------------	--	--	--	---	--	--	--	--	--	--	--	--	---	--	--

Comment on key factors determining rating

Materials and aids for research and training were purchased locally from contract funds.

6. COOPERATING COUNTRY	a. PERSONNEL	ODECA			X										
	b. OTHER	CA/Governments		X										X	

Comment on key factors determining rating

Although the 5 CA Governments and Panama agreed to support OCEPLAN activities through annual contributions of \$7,000, two countries have never contributed and most of the others are from one to two years behind in their payments. Only Panama has made their payment on time this year. OCEPLAN will require approximately \$42,000 for salaries in FY-73 and unless the CA Governments live up to their commitments, OCEPLAN will be forced to curtail or possibly close down its operation. ODECA pays the salary of Department Director (OCEPLAN) from the General fund. The Director is competent and with proper financial and moral support from ODECA and the CA countries will provide the necessary leadership to carry out the OCEPLAN scope of work. The OCEPLAN coordinator has not been strong.

7. OTHER DONORS	OAS					X									X
-----------------	-----	--	--	--	--	---	--	--	--	--	--	--	--	--	---

(See Next Page for Comments on Other Donors)

AID 1020-25(10-70) PAGE 3 PAR	PROJECT NO. 596-11-690-029	PAR FOR PERIOD: April, 1972	COUNTRY ROCAP	PAR SERIAL NO. 72-2
----------------------------------	-------------------------------	--------------------------------	------------------	------------------------

II. 7. Continued: Comment on key factors determining rating of Other Donors

The OAS has provided the services of a statistician and a textbook advisor to OCEPLAN. In addition, funds have been provided for conducting a series of textbook training courses and to conduct follow-up of original ODECA/ROCAP Textbook program. The OAS has also provided a grant for training statisticians in sampling techniques and organization of data gathering programs on a regional basis.

III. KEY OUTPUT INDICATORS AND TARGETS

A. QUANTITATIVE INDICATORS FOR MAJOR OUTPUTS		FY-71 TARGETS (Percentage/Rate/Amount)					END OF PROJECT
		CUMU- LATIVE PRIOR FY	CURRENT FY 71		FY 73	FY 74	
			TO DATE	TO END			
Completion of specific studies	PLANNED	5	2	7	3	4	14
	ACTUAL PERFORMANCE	3	2				
	REPLANNED			2			
See section III B.4 for qualitative evaluation	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
Organization of courses, seminars and workshops	PLANNED	3	6	8	8	8	24
	ACTUAL PERFORMANCE	3	4				
	REPLANNED			0	0	0	
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
B. QUALITATIVE INDICATORS FOR MAJOR OUTPUTS	COMMENT: Several courses to train Ministry of Education officials in PERT, CEM and sampling techniques were initiated in Guatemala in January 1972. Similar courses will be conducted in Honduras, Nicaragua, Costa Rica, Panama and El Salvador during the latter half of FY-72. The target date for establishment of the data bank is FY-74, little progress achieved to date.						
	1. Develop a system for generating and compiling regional education data & establish permanent data bank.						
	2. Identification & organization of skilled technicians in each national Min. to participate professionally in OCEPLAN Regional studies and implement recommendations at national level	COMMENT: TDY and TDY Ministry people working with OCEPLAN are paid staff members. The Ministries subsidize salaries of their people on loan to OCEPLAN. A limiting factor in bringing Ministry personnel on board for "TDY" has been lack of funds for travel and per diem. The FY-73 budget will provide funds for this purpose.					
3. Acceptance for implementation by national Ministries of a substantial portion of OCEPLAN recommendations by end of project.	COMMENT: Although OCEPLAN has provided timely assistance in specific areas to the CA/MOEs, it has not attained the prestige required to become the regional education coordinating institution. This can only be accomplished if all CA governments provide financial support so that OCEPLAN can hire qualified personnel, who in turn will provide the expertise needed to conduct studies and assist MOEs in solving educational problems.						

AID 1020-25(10-70)	PROJECT NO. 596-11-690-029	PAR FOR PERIOD: April 1972	COUNTRY ROCAP	PAR SERIAL NO. 72-2
--------------------	-------------------------------	-------------------------------	------------------	------------------------

II. 7. Continued: Comment on key factors determining rating of Other Donors

III. KEY OUTPUT INDICATORS AND TARGETS

A. QUANTITATIVE INDICATORS FOR MAJOR OUTPUTS		TARGETS (Percentage/Rate/Amount)					END OF PROJECT
		CUMULATIVE PRIOR FY	CURRENT FY		FY ____	FY ____	
			TO DATE	TO END			
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
	PLANNED						
	ACTUAL PERFORMANCE						
	REPLANNED						
D. QUALITATIVE INDICATORS FOR MAJOR OUTPUTS		COMMENT					
1. Completion of specific studies		While 100% studies have been completed to date, the majority have been inventorial rather than diagnostic. In some instances UK consultants were utilized for data collection which could have been secured more effectively by OCEMAN or Min. of Education personnel.					
2.		COMMENT:					
3.		COMMENT:					

AID 1020-25 (10-70) PAGE 4 PAR	PROJECT NO. 596-11-690-029	PAR FOR PERIOD: April 1972	COUNTRY ROCAP	PAR SERIAL NO. 72-2
-----------------------------------	--------------------------------------	--------------------------------------	-------------------------	-------------------------------

IV. PROJECT PURPOSE

A. 1. Statement of purpose as currently envisaged. 2. Same as in PROP? YES NO
To develop regional and country capacity to meet educational needs by means of the following: (a) development of a regional education sector analysis as the basis for improvement of efficiency, quality and relevance of CA/P education programs; (b) assessment of the current quality of educational statistics filling informational gaps in order to attack more effectively critical education problems; (c) initiation of changes of concepts, attitudes and professional skills of CA/P educational leaders, with special emphasis on key teacher trainers.

<p>B. 1. Conditions which will exist when above purpose is achieved.</p> <p>a.1) national education plans developed in each CA/P country beginning in CY1972 & implemented in FY73 & 74. a.2) 6 MOEs providing financial support to OCEPLAN a.3) Regional sector analysis serving as basis for continued research, planning and programs. a.4) Qualified educational personnel in region will be identified and a roster prepared for use in providing technical assistance to OCEPLAN and CA/MOEs a.5) OCEPLAN positions filled with qualified staff. b.1) regional statistics plan developed by OCEPLAN with CAS assistance. b.2) Educational information systems developed in CA/P countries including feed back mechanism to MOEs & OCEPLAN c.1) Positive responses by teacher trainers, such as implementation of seminar recommendations, curriculum changes, etc.</p>	<p>2. Evidence to date of progress toward these conditions.</p> <p>a) published Roster of qualified personnel</p> <p>a.1-5) - OCEPLAN CA/MOEs and contractor reports - observation of project manager - published plans - OCEPLAN budget reports</p> <p>b.2) OCEPLAN and CAS reports</p> <p>c.1) Teacher trainer workshops held</p>
---	---

V. PROGRAMMING GOAL

A. Statement of Programming Goal

Develop the capacity in OCEPLAN and CA/P education and training systems to identify and respond to priority regional and national manpower needs.

B. Will the achievement of the project purpose make a significant contribution to the programming goal, given the magnitude of the national problem? (cite evidence.)

The completion of a regional sector analysis will identify the areas of weakness in the CA/P educational systems and the capacity of the ministries to respond to priority needs will be enhanced through regional workshops, conferences and DCE responses to individual country problems.