



ENERGY SECTOR STUDY IN B&H: Coal – Hrvoj Pozar

MOFTER has received from Hrvoj Pozar the Final Report –Module 8 that elaborates Coal Mines issue. I have received the document unofficially and have read it so this paper comes as result of a brief reading the Report. The Report has more than 220 pages in which the following activities are described:

- **Review of performed studies, strategy and projects.** This section includes an analysis of all data and recommendations given in the studies performed by different consultancies.
OM comment: This part presented already known information on the coal mines sector in BiH.
- **Collection of information from coal mines.** This section includes an analysis of all reports on all technical-technological, organizational, social, economic, investments, environmental protection information from each coal mine.
- **Analysis of all gathered information.** Hrvoj Pozar analyzed all gathered information.
OM comment: The level of analysis does not enable a reader to come to a conclusion easily as to whether the current situation of some coal mines (reserves, legal, financial, etc) allows existing generation capacity and new plants to be safely run for the life of the plant.

The Report does not include the following activities that have been envisaged in the SOW:

- **Analysis of possible markets.** Analysis of all possible markets for domestic coal (power generation, export, industry sector, households, district heating, etc...)
- **Coal demand forecasts to 2020.** This part should have included three scenarios defined based on collected information and coal demand as the thermal power plants' fuel to 2020.
- **Investments in BiH coal mines.** This part should have been based on collected information from each coal mine that will serve as a basis in defining individual investments required to secure their viable operations.
- **Final conclusions.** Through conclusions and recommendations, required inputs will be given for coal demand forecast to 2020, and for defining investment requirements for the coal sector.

Hrvoj Pozar says that the above-mentioned activities will be performed on the basis of outputs of Module 1, 3, and 9 of the Study (defining available energy potentials-coal in BiH, projected energy balance until 2020, and central heating).

OM Comment: This Module (No 8) is far from being completed because the modules that serve as inputs to the Coal Mines Module are incomplete. Much remains to be done in order to call the document a Final Report.

This publication is made possible by support from the American People sponsored by the United States Agency for International Development (USAID). The contents are the sole responsibility of the author/s and do not necessarily reflect the views of USAID or the United States Government.