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AGRIBUSINESS AND TRADE PROMOTION (USAID ATP)

In fulfillment of the following deliverable under task A 3.1.3:

Annual List of Target Investments in Market Logistics Infrastructure with a “Mini Strategy for Facilitating Public/Private Investment for each Target Investment Livestock (FY 2012)

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Submitted to: Danielle Kneuppel, COR
Agribusiness and Trade Promotion Project
USAID/WA
Accra, Ghana



Abt Associates Inc. ■ 4550 Montgomery Lane, Suite 800 North ■
Bethesda, Maryland 20814 ■ Tel: 301.347.5000 ■ Fax: 301.913.652.9061
■ www.abtassociates.com

In collaboration with:
ACDI/VOCA
CARANA Corporation



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ANNUAL LIST OF TARGET INVESTMENTS IN MARKET LOGISTICS INFRASTRUCTURE—LIVESTOCK FY 2012

USAID AGRIBUSINESS AND TRADE PROMOTION (ATP) PROJECT



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The author's views expressed in this publication do not necessarily reflect the views of the United States Agency for International Development (USAID) or the United States Government

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EXECUTIVE SUMMARY

This study, undertaken in October 2012, aims to update the findings of the original FY 2010 “Annual List of Target Investments in Market Logistics Infrastructure for Livestock” study and the FY 2011 update. The Transport and Logistics Advisor surveyed the market infrastructure along the corridor and found that the situation has not changed since the FY 2011 update. No improvement or deterioration was found in the state of the market infrastructure. This report presents a summary of the state of the market logistics infrastructure.

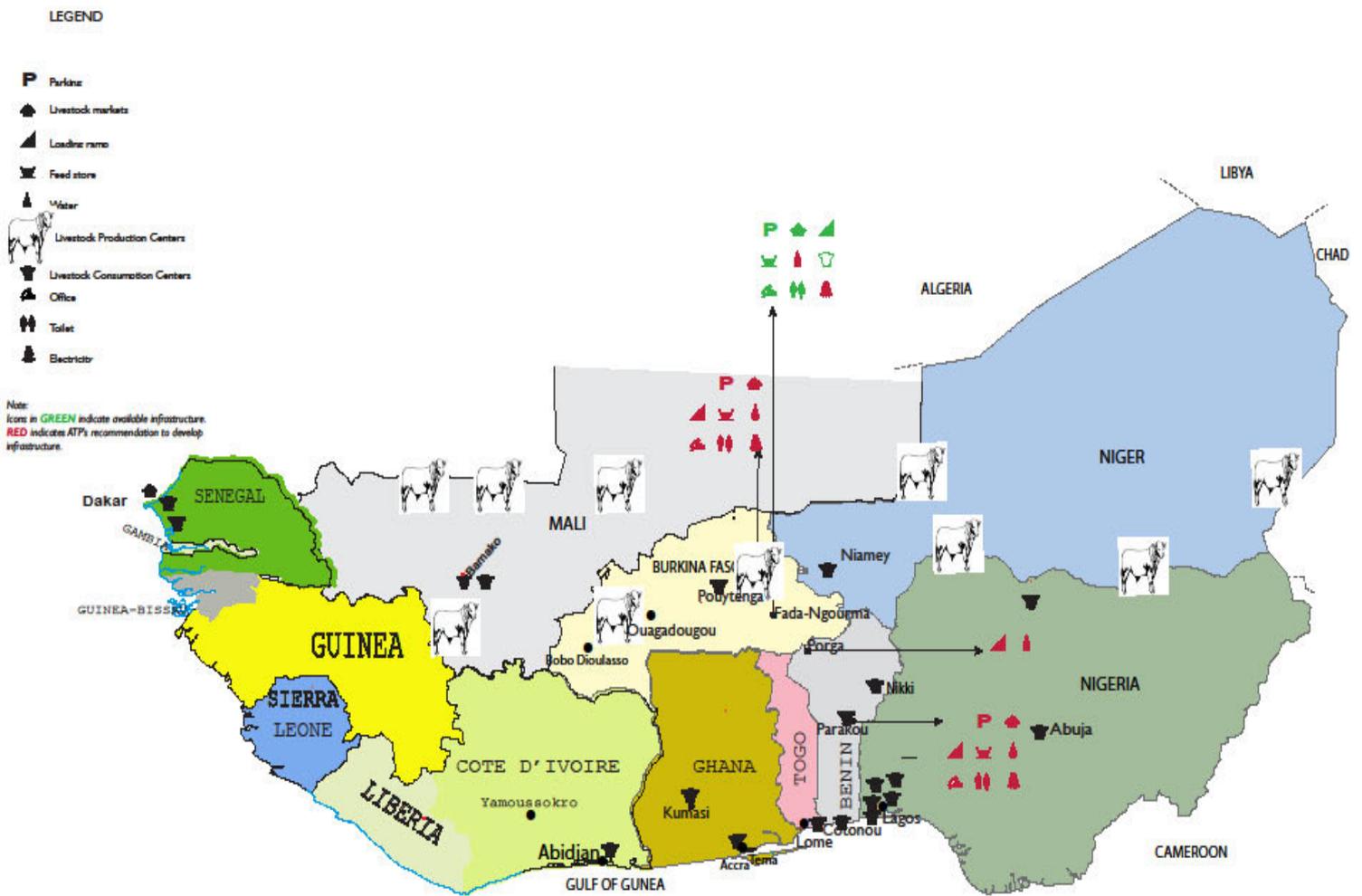
I. SUMMARY OF FINDINGS FROM THE FY 2011 UPDATE

The ATP Transport and Logistics Advisor traveled along the livestock corridor and noticed that nothing significant has changed since the FY 2011 update was carried out. Below is a table summarizing the FY 2011 and FY 2012 findings.

County	Market	Summary of findings	Market infrastructure needs
Burkina Faso	Fada N'Gourma	This is one the best ruminant markets in the sub-region. However, the market remains unpaved and it lacks a loading ramp for small ruminants. The market is also in need of animal feed stores.	<ol style="list-style-type: none"> 1. Lack of loading ramp of small ruminants 2. Need of pavement 3. Lack of animal feed stores
	Pouytenga	This market is collapsing. The only market infrastructures that exist are holding pens and a loading ramp, all of which are in disrepair. A fenced market area is broken in several places. There are no feeding or watering facilities for the animals. The market also lacks veterinary facilities	<ol style="list-style-type: none"> 1. Lack of solid fence 2. Holding pen in disrepair 3. Lack of veterinary facilities 4. Bad loading ramp 5. No feeding or watering facilities for the animals 6. Need of pavement
Benin	Parakou	The Parakou livestock market is a transit market for livestock on the way to Nigeria from Fada N'Gourma for final sale. This transit takes place in Parakou town and the area is surrounded by buildings and food sellers. Before the construction of a new market in the outskirts of the town, there is a need for feeding, watering, and veterinary facilities. The market also needs cattle and goat stalls, and toilets. The area where small ruminants are kept needs fencing, so that the smaller animals can be kept together and not merged with cattle.	<ol style="list-style-type: none"> 1. Lack of stalls for goats and cattle 2. Lack of toilets 3. Lack of fences to keep small ruminants together 4. Need for feeding, watering, and veterinary facilities
	Nikki	There was no infrastructure noted in this market.	<ol style="list-style-type: none"> 1. Lack of basic infrastructure
Ghana	Tamale	The Tamale livestock market, created in 2007, lacks veterinary inspection rooms, a revenue records office, guest rooms, water, a grazing field, and toilets.	<p>Lack of the following:</p> <ol style="list-style-type: none"> 1. Veterinary inspection rooms 2. Revenue records office 3. Guest rooms 4. Water 5. Grazing field 6. Toilets

This map shows available and recommended market infrastructures.

WEST AFRICA LIVESTOCK :FADA-PARAKOU MARKETS INFRASTRUCTURE



2. RECOMMENDATIONS

2.1 ANNUAL LIST OF TARGET INVESTMENTS IN MARKET LOGISTICS INFRASTRUCTURE

Market	FY 2012 Target Investments in Mkt Logistics Infrastructure	Regional Dimension	Suggested Mini-Strategy for Implementation	Private Sector Partnership	Resource Mobilization	Contribution
Fada N'Gourma	<ol style="list-style-type: none"> 1. Loading ramp for small ruminants 2. Pavement 3. Animal feed stores 	Market is integrated w/ Benin and Nigeria markets, and w/ Mali markets (some animals sold in this market walk from Mali)	<p>Meet with market stakeholders Hire consultants to evaluate costs Discuss target investments Propose fund-raising strategies Help draw up partnership agreements Convince traders to invest</p>	Finance institutions Individual Traders Contractors SMEs	Organize workshops for finance institutions to show benefits	Ask traders to own part of infrastructure to be built
Pouytenga	<ol style="list-style-type: none"> 1. Solid fence 2. Repaired holding pen 3. Veterinary facilities 4. Loading ramp 5. Feeding/ watering facilities for animals 		<p>Meet with market stakeholders Hire consultants to evaluate costs Discuss target investments Propose fund-raising strategies Help draw up partnership agreements Convince traders to invest</p>	Finance institutions Individual Traders Contractors SMEs	Organize workshops for finance institutions to show benefits	Ask traders to own part of infrastructure to be built
Parakou	<ol style="list-style-type: none"> 1. Stalls for goats and cattle 2. Toilets 3. Fences to keep small ruminants together 4. Feeding/ watering and veterinary facilities 		<p>Meet with market stakeholders Hire consultants to evaluate costs Discuss target investments Propose fund-raising strategies Help draw up partnership agreements Convince traders to invest</p>	Finance institutions Individual Traders Contractors SMEs	Organize workshops for finance institutions to show benefits	Ask traders to own part of infrastructure to be built